

**Exhibit I**

**Detailed Description of Services Provided**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139438**

**Client Matter: 53363-2**

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**In the Matter of Chapter 11 Filing & First Day Pleadings**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 637,610.00

Total legal services rendered

\$ 637,610.00



Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139438

Celsius Network Limited

Matter Number:

53363-2

Chapter 11 Filing &amp; First Day Pleadings

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anthony Antioch	0.20	1,245.00	249.00
Joanna Aybar	13.80	365.00	5,037.00
Nicholas A. Binder	13.40	1,035.00	13,869.00
Simon Briefel	38.90	1,115.00	43,373.50
Grace C. Brier	11.70	1,110.00	12,987.00
Judson Brown, P.C.	0.80	1,485.00	1,188.00
Chris Ceresa	15.40	1,035.00	15,939.00
Stephanie Cohen	28.00	1,115.00	31,220.00
Hannah Crawford	0.70	1,235.00	864.50
Joseph A. D'Antonio	3.40	900.00	3,060.00
Emily C. Eggmann	4.50	910.00	4,095.00
Susan D. Golden	22.90	1,315.00	30,113.50
Amila Golic	25.90	795.00	20,590.50
Jacqueline Hahn	4.30	295.00	1,268.50
Leah A. Hamlin	13.60	1,035.00	14,076.00
Heidi Hockberger	41.20	1,170.00	48,204.00
Emily Hogan	0.20	1,235.00	247.00
Adnan Muhammad Hussain	2.50	795.00	1,987.50
Elizabeth Helen Jones	47.90	1,035.00	49,576.50
Ross M. Kwasteniet, P.C.	25.30	1,845.00	46,678.50
Michael Lemm	18.10	1,035.00	18,733.50
Caitlin McAuliffe	17.50	795.00	13,912.50
Patrick J. Nash Jr., P.C.	18.30	1,845.00	33,763.50
Jeffery S. Norman, P.C.	0.20	1,775.00	355.00
Robert Orren	23.90	480.00	11,472.00
Seth Sanders	21.00	795.00	16,695.00
Tricia Schwallier Collins	16.80	1,235.00	20,748.00
Michael Scian	25.50	910.00	23,205.00
Samuel J. Seneczko	26.40	1,035.00	27,324.00
Anthony Vincenzo Sexton	0.30	1,490.00	447.00
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	4.70	1,845.00	8,671.50

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joanna Thomson	0.20	1,275.00	255.00
Danielle Walker	7.70	295.00	2,271.50
Patricia A. Walsh	18.80	1,035.00	19,458.00
Lindsay Wasserman	22.80	910.00	20,748.00
Morgan Willis	40.70	365.00	14,855.50
Alison Wirtz	45.40	1,170.00	53,118.00
Matthew Wood	3.30	1,235.00	4,075.50
Tanzila Zomo	8.00	295.00	2,360.00
<b>TOTALS</b>	<b>634.70</b>		<b>\$ 637,610.00</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Joanna Aybar	10.80	Review and revise top 50 creditors list (.7); correspond with CT re lien searches on Israeli entities (.6); review and revise first day motions (2.3); assist with chapter 11 filing (7.2).
07/13/22	Nicholas A. Binder	11.80	Review and revise first day pleadings (3.9); conference with A. Wirtz, K&E team re same (3.5); analyze diligence re same (3.2); correspond with A. Wirtz, K&E team, A&M team, Company re same (.4); conference with A. Wirtz, K&E team, A&M team, Company re same (.8).
07/13/22	Simon Briefel	11.70	Conference with A. Wirtz, K&E team re first day motions, related issues (2.4); review, comment on first day motions (3.0); correspond with A. Wirtz, K&E team re same (.9); review and prepare same for filing (3.9); telephone conference with A&M, A. Wirtz, K&E team re first day preparation (1.5).
07/13/22	Grace C. Brier	3.50	Conference with J. Brown and L. Hamlin re first day filings and hearing preparation (.3); telephone conference with J. Brown, K&E team re first day hearings (.4); review and revise draft R. Campagna declaration (2.8).
07/13/22	Judson Brown, P.C.	0.80	Review, analyze, and revise first day declarations (.6); correspond with G. Brier, K&E team re same (.2).
07/13/22	Chris Ceresa	9.50	Draft, revise Campagna declaration (3.6); review, revise first day motions and materials (3.1); review, revise case materials and diligence (1.4); conference with L. Wasserman, K&E team re outstanding legal items and legal research (.7); correspond with L. Wasserman re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Stephanie Cohen	13.20	Review, revise first day pleadings (2.6); telephone conference with U.S. Trustee, S. Golden, A. Wirtz re first day pleadings (.7); correspond with U.S. Trustee, S. Golden, A. Wirtz re same (.3); revise proposed orders re same (.4); telephone conference with A&M re first day pleadings (2.2); correspond with A&M, A. Wirtz, K&E team re same (4.0); correspond with A. Wirtz, K&E team re filing plan (.6); office conference with A. Wirtz, K&E team re same (.5); prepare pleadings for chapter 11 filing (1.9).
07/13/22	Hannah Crawford	0.50	Telephone conference with H. Hockberger, K&E team re chapter 11 filing process and timing.
07/13/22	Emily C. Eggmann	2.00	Prepare pleadings for filing of chapter 11 cases.
07/13/22	Susan D. Golden	8.00	Telephone conferences with A. Wirtz, T. Collins and S. Cohen re first day pleadings and filing logistics (3.1); review and revise all first day pleadings (3.5); telephone conference with U.S. Trustee and A. Wirtz re additional U.S. Trustee comments to first day pleadings (1.0); revise creditor matrix order per U.S. Trustee comments (.4).
07/13/22	Amila Golic	15.50	Telephone conference with R. Campagna, A&M re critical vendors motion (.7); conference with R. Kwasteniet, A. Wirtz re same (.2); correspond with A&M re same (.8); revise critical vendors motion (3.8); prepare critical vendors motion for filing (.5); revise Campagna declaration (2.1); correspond with C. Ceresa re same (.2); telephone conference with A&M re filing entity list (.3); research and analyze market developments in cryptocurrency industry for first day pleadings (3.2); revise suggestions of bankruptcy (.9); correspond with S. Cohen re same (.1); revise first day pleading template (.4); correspond with A. Wirtz, K&E team re same (.2); research payment and severance issues re wages motion (.5); revise Stretto 156(c) retention application (1.2); prepare same for filing (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Leah A. Hamlin	0.50	Conference with A. Wirtz, K&E team re preparation for first day hearing (.3); review first day declarations (.2).
07/13/22	Leah A. Hamlin	0.50	Telephone conference with R. Campagna re prep for first day testimony.
07/13/22	Leah A. Hamlin	4.70	Review, revise first day declarations (2.7); draft talking points for A. Mashinsky re testimony (2.0).
07/13/22	Heidi Hockberger	19.50	Correspond with R. Kwasteniet, K&E team re chapter 11 filing (5.8); telephone conference with Company, A&M team, A. Wirtz, K&E team re chapter 11 filing (5.2); analyze issues re chapter 11 filing (8.5).
07/13/22	Elizabeth Helen Jones	18.30	Review, revise first day declaration (4.0); telephone conference with R. Kwasteniet, K&E team, Company re chapter 11 filing (.5); telephone conference with R. Kwasteniet, K&E team, Company, financial advisors re first day declaration (2.1); telephone conference with A. Wirtz, K&E team, A&M re diligence matters (.2); telephone conference with A. Wirtz, K&E team re first day diligence (1.2); review, revise first day motions (2.3); review, analyze comments re first day declaration (2.4); research outstanding issues re same (3.0); draft first day declaration (2.6).
07/13/22	Ross M. Kwasteniet, P.C.	5.60	Review and finalize first day motions for filing (3.2); review and comment on first day declaration (1.4); correspondence with E. Jones re first day declaration (.4); telephone conference with E. Jones re first day declaration (.6).
07/13/22	Ross M. Kwasteniet, P.C.	11.80	Prepare for chapter 11 filing.
07/13/22	Michael Lemm	2.10	Review and revise filing plan (.2); review, revise first day presentation (1.0); analyze considerations re filing (.9).
07/13/22	Caitlin McAuliffe	13.70	Revise first day motions (4.9); revise pro hac vices (.4); draft indemnity agreement (1.5); conference with K&E team, S. Cohen re first day motions (2.5); conference with K&E team, A. Wirtz re first day motions (2.6); revise joint administration motion (1.1); revise filing entities chart (.7).

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07/13/22	Patrick J. Nash Jr., P.C.	9.50	Correspond with R. Kwasteniet, K&E team, Company re deal structure and chapter 11 filing.
07/13/22	Jeffery S. Norman, P.C.	0.20	Review organizational structure chart.
07/13/22	Robert Orren	13.30	Review and revise first day pleadings and petitions (4.8); prepare same for filing (2.2); file same (1.8); prepare interim and final orders (2.2); review and prepare lien searches (1.3); correspond with A. Wirtz, K&E team re same (1.0).
07/13/22	Seth Sanders	14.20	Revise chapter 11 pleadings (1.9); correspond with J. Sussberg, K&E team re same (.5); revise filing entity analysis (.3); correspond with C. Ceresa, K&E team re same (.3); revise petitions (1.5); correspond with S. Briefel, A. Wirtz and Company re same (.6); revise notice of commencement (.8); correspond with A. Wirtz re same (.3); revise creditor matrix motion (1.5); correspond with S. Cohen and K&E team re same (.5); revise case management motion (1.4); correspond with S. Cohen and K&E team re same (.4); revise first day declaration (2.2); correspond with E. Jones re same (.5); revise SoFAs and schedules motion (1.2); correspond with A. Wirtz and S. Cohen re updates (.3).
07/13/22	Tricia Schwallier Collins	8.20	Telephone conference with Company re first day declaration (.4); review, revise first day pleadings (3.7); correspond and telephone conferences with A. Wirtz, K&E team re same, filing process (1.2); participate in telephone conference with board re filing authorization (.5); telephone conference with Company, A&M re motion status (.8); telephone conference with U.S. Trustee, S. Golden, K&E team re case status, first day pleadings (.8); prepare for telephone conference with U.S. Trustee, A. Wirtz, K&E team re case status, first day pleadings (.8).
07/13/22	Michael Scian	3.50	Review, revise first day charts re BTC and ETH prices and dates for Company holdings (3.3); correspond with E. Jones re same (.2).

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07/13/22	Samuel J. Seneczko	14.30	Correspond with N. Binder, K&E team insurance, taxes, D&O diligence (.7); correspond with A. Wirtz, K&E team re first day diligence, retention, contingency preparation (.4); conference with A&M, N. Binder, K&E team re insurance, taxes, noticing, first day diligence (1.1); review, revise first day motions, contingency preparation materials (3.9); analyze parties in interest list and diligence materials related to same (1.3); correspond with A. Wirtz, K&E team re same (.8); review, revise talking points, hearing materials re same (1.7); analyze parties in interest, conflicts reports (1.7); draft internal billing procedures memorandum (1.3); correspond with A. Wirtz, K&E team re conflicts reports, new matters, billing procedures (1.4).
07/13/22	Anthony Vincenzo Sexton	0.30	Review, revise first day motions for tax implications.
07/13/22	Alex Straka	0.50	Correspond with A. Wirtz, K&E team re financing issues (.3); review lien search results (.2).
07/13/22	Josh Sussberg, P.C.	2.20	Telephone conference with Company re case status (.8); telephone conference with R. Kwasteniet re same (.2); telephone conference with P. Nash re same (.2); review chapter 11 petitions (.3); correspond with H. Hockberger, K&E team re same (.2); correspond with E. Jones, K&E team re first day declaration (.3); telephone conference with Company re filing status (.1); telephone conference with Company re first day declaration (.1).
07/13/22	Joanna Thomson	0.20	Correspond with S. Golden, K&E team re GDPR issues.
07/13/22	Danielle Walker	6.70	Prepare first day pleadings (1.9); assist with filing re same (2.1); assist with additional edits to first day pleadings (2.7).
07/13/22	Patricia A. Walsh	15.10	Review, revise wages motion (7.1); review, comment on all other first day pleadings (7.4); correspond with A. Wirtz, K&E team, A&M and Company re same (.6).
07/13/22	Morgan Willis	17.20	File chapter 11 petitions and various first day pleadings.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Alison Wirtz	17.70	Prepare pleadings and petitions for chapter 11 filing (11.6); correspond with H. Hockberger, K&E team re same (6.1).
07/13/22	Tanzila Zomo	4.50	Prepare petitions for chapter 11 filing (3.0); correspond with R. Orren, K&E team re same (1.5).
07/14/22	Joanna Aybar	3.00	Assist with filings for chapter 11 cases.
07/14/22	Simon Briefel	5.00	Review, comment on first day pleadings for filing (3.9); correspond with A. Wirtz, K&E team re same (1.1).
07/14/22	Grace C. Brier	3.70	Conference with L. Hamlin and J. Brown re first day hearings (.2); review as-filed declarations and motions on docket (1.1); review and analyze materials re testimony for hearing (1.0); draft summary re Campagna declaration and motions (1.4).
07/14/22	Chris Ceresa	5.50	Draft, revise Campagna declaration (2.2); review, revise first day motions and materials (.8); review, revise case materials and diligence (1.1); conference with A. Wirtz, K&E team re outstanding legal items and research (.8); correspond with A. Wirtz, K&E team re same (.6).
07/14/22	Stephanie Cohen	3.70	Conference with A&M and correspond with A. Wirtz, K&E team re vendor matters for first day hearing (1.1); conference with Stretto, A. Wirtz, K&E team re noticing matters (1.0); correspond with Stretto, A. Wirtz and K&E team re same (1.2); correspond with A. Wirtz, K&E team re first day hearing preparation (.2); review, compile materials for the U.S. Trustee (.2).
07/14/22	Emily C. Eggmann	2.00	Draft first day motions (1.0); review and revise same (.5); conference with A. Wirtz, K&E team re same (.5).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Susan D. Golden	4.20	Correspond with Judge Glenn's chambers re first day hearing logistics (.3); telephone conference with D. Anderson re same (.2); correspond with A. Wirtz, K&E team re Judge Glenn hearing logistics (.5); correspond with H. Hockberger re creditors seeking personally identifiable information redactions (.5); telephone conference with A. Wirtz re first day motions (1.2); review proposed first day orders (.7); correspond with S. Cohen re same (.3); review IDI requests from M. Moroney of U.S. Trustee (.4) correspond with A. Wirtz re same (.1).
07/14/22	Jacqueline Hahn	4.00	Assist with logistics for chapter 11 filing (1.9); compile binders for U.S. Trustee re first day pleadings (2.1).
07/14/22	Leah A. Hamlin	5.50	Prepare Company testimony materials re first day hearing.
07/14/22	Heidi Hockberger	14.50	Correspond with E. Hogan, K&E team re first day hearing preparation (6.2); telephone conference with Company and A&M re same (6.8); analyze strategy re same (1.5).
07/14/22	Elizabeth Helen Jones	10.40	Revise first day declaration (4.0); correspond with A&M, Company re open first day declaration items (2.4); prepare first day declaration for filing (4.0).
07/14/22	Ross M. Kwasteniet, P.C.	4.80	Review, revise first day declaration (4.2); telephone conference with E. Jones re same (.6).
07/14/22	Michael Lemm	3.20	Review, revise first day presentation (1.5); analyze considerations re filing (1.3); review talking points re first day hearing (.4).
07/14/22	Caitlin McAuliffe	2.20	Revise first day motions (1.2); prepare materials for first day hearing (1.0).
07/14/22	Patrick J. Nash Jr., P.C.	4.20	Telephone conference with Company re status of filing, pleadings filed and pleadings to be filed (.6); telephone conference with Company re finalizing first day declaration (1.2); review and comment on A. Mashinsky declaration (.7); prepare for first day hearing (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Robert Orren	10.50	Prepare first day pleadings for distribution to U.S. Trustee and Judge Glenn (2.5); file amended petitions and first day declaration (.8); review and revise notice of first day hearing and agenda (.3); prepare first day orders (3.0); prepare for first day hearing (1.9); prepare attorney appearances for same (1.0); correspond with A. Wirtz, K&E team re same (1.0).
07/14/22	Seth Sanders	6.80	Revise case management motion (.7); correspond with T. Collins re same (.3); revise creditor matrix motion (.6); correspond with T. Collins re same (.5); revise chart analysis in first day declaration (.6); correspond with E. Jones re same (.3); draft revised petitions (1.0); correspond with H. Hockberger and K&E team to file (.5); correspond with E. Eggmann re redacted creditor matrix (.4); correspond with T. Collins re organization chart (.3); correspond with L. Wasserman re drafting of first day talking points (.4); further revise creditor matrix motion (.6); review, revise case management talking points (.6).
07/14/22	Tricia Schwallier Collins	1.70	Correspond with A. Wirtz, K&E team re first day hearing preparation (.7); telephone conference with A. Wirtz, K&E team re same (1.0).
07/14/22	Michael Scian	5.90	Review, revise first day motions (2.8); correspond with N. Binder, K&E team re same (.8); review, revise talking points re taxes motion (2.0); correspond with N. Binder and S. Seneczko re same (.3).
07/14/22	Samuel J. Seneczko	10.30	Correspond with A. Wirtz, K&E team re first day diligence, retention, contingency preparation (.4); analyze first day motions, contingency preparation materials re filing (3.9); review, revise talking points, hearing materials re same (3.7); analyze parties in interest, conflicts reports (.7); correspond with H. Hockberger, K&E team re conflicts reports, new matters, billing procedures (1.4); correspond with M. Scian re budget and staffing memorandum (.2).

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07/14/22	Josh Sussberg, P.C.	1.00	Telephone conference with Company re case status (.2); telephone conference with P. Nash re same (.2); correspond with Company, P. Nash, K&E team re first day declaration and filing of same (.2); correspond with A. Wirtz, K&E team re hearing timing and status (.2); correspond with A. Wirtz, K&E team re petition issues and amendment per Milbank (.2).
07/14/22	Patricia A. Walsh	3.40	Revise wages motion (1.8); correspond with A. Wirtz, K&E team, A&M, and Company re same (1.3); review, comment on other first day pleadings (.3).
07/14/22	Lindsay Wasserman	14.80	Review, revise cash management motion (5.0); correspond with E. Jones, K&E team re same (1.8); review and revise exhibits to first day declaration (3.0); correspond with C. Ceresa, K&E team re same (1.0); review precedent talking points (2.0); review, revise NDAs (2.0).
07/14/22	Morgan Willis	6.50	Assist in chapter 11 filings.
07/14/22	Morgan Willis	1.50	Register H. Hockberger, K&E team, declarants, and various advisors for first day hearing (1.0); correspond with A. Wirtz, K&E team re same (.5).
07/14/22	Alison Wirtz	7.90	Review and revise wages, critical vendors and cash management motions and prepare same for filing (3.9); conference and correspond with A&M re same (.7); conference and correspond with H. Hockberger, K&E team re hearing prep (1.2); review and revise agenda re same (.4); correspond with M. Willis, K&E team re service of first day motions (1.2); conference with P. Walsh, K&E team and Celsius re wages matters (.5).
07/14/22	Tanzila Zomo	1.50	Prepare and update materials for chapter 11 filing (1.0); correspond with M. Willis, K&E team re same (.5).
07/15/22	Simon Briefel	3.30	Telephone conference with M. Lemm, K&E team re first day presentation (1.2); prepare for same (.3); review, comment on same (1.5); correspond with A. Wirtz, K&E team re creditor list (.3).

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07/15/22	Grace C. Brier	2.60	Telephone conference with Company, J. Brown, L. Hamlin, E. Jones and K&E team re first day hearing (1.0); review Campagna declaration and draft summary (1.6).
07/15/22	Chris Ceresa	0.20	Correspond with A. Wirtz, K&E team, advisors re considerations re first day hearing.
07/15/22	Stephanie Cohen	6.10	Conference with S. Golden, A. Wirtz, and U.S. Trustee re proposed orders, outstanding U.S. Trustee questions (.9); telephone conference and correspond with A. Wirtz, E. Jones re same (.4); review, revise orders re same (.2); telephone conference with A. Wirtz, K&E team, Stretto re noticing matters (2.4); review, revise materials re same (1.1); review and revise work in process materials re first day hearing (.5); telephone conference with Company re lease rejection (.2); correspond with H. Hockberger re same (.1); review research re same (.3).
07/15/22	Hannah Crawford	0.20	Correspond with S Briefel re filing issues.
07/15/22	Susan D. Golden	1.40	Telephone conference with U.S. Trustee, A. Wirtz, S. Cohen and E. Jones re U.S. Trustee comments to first day interim orders (1.0); review and revise Creditor Matrix and Critical Vendor orders per U.S. Trustee requests (.3); correspond with A. Wirtz and N. Binder re taxes motion question from S. Cornell (.1).
07/15/22	Leah A. Hamlin	1.20	Telephone conference with Company re prep for first day hearing.
07/15/22	Emily Hogan	0.20	Telephone conference with Company re case status.
07/15/22	Elizabeth Helen Jones	5.90	Telephone conference with R. Kwasteniet, Company, K&E team re first day declaration (1.1); telephone conference with P. Nash, K&E team, re first day presentation (.8); telephone conference with H. Hockberger, Company re first day declaration follow-up (.4); correspond with K&E team, H. Hockberger re open items in preparation for first day hearing (2.3); review, revise first day presentation (1.3).

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07/15/22	Michael Lemm	8.10	Review, revise first day presentation (3.9); telephone conference with P. Nash, K&E team re same (.7); telephone conference with S. Sanders re same (.1); review materials re same (2.9); review materials re first day hearing talking points (.5).
07/15/22	Caitlin McAuliffe	0.50	Draft talking points re joint administration and utilities motions.
07/15/22	Caitlin McAuliffe	0.10	Correspond with M. Willis, K&E team re first day hearing logistics.
07/15/22	Patrick J. Nash Jr., P.C.	3.80	Telephone conference with Company re first day hearing preparation (.9); telephone conference with Company re asset and liabilities presentation for the court (.6); prepare for first day hearing (2.3).
07/15/22	Tricia Schwallier Collins	2.40	Correspond with H. Hockberger, K&E team re first day hearing preparation (1.2); telephone conference with H. Hockberger, K&E team re same (1.2).
07/15/22	Michael Scian	2.30	Correspond with A. Wirtz, K&E team re first day motions and U.S. Trustee comments (.4); correspond with A. Wirtz, K&E team re potential WARN Act claims (.6); research re same (1.3).
07/15/22	Josh Sussberg, P.C.	0.60	Telephone conference with Company re first day case status (.2); correspond with A. Wirtz, K&E team re first day hearing (.2); prepare for same (.2).
07/15/22	Danielle Walker	1.00	Provide administrative support re first day pleadings.
07/15/22	Lindsay Wasserman	8.00	Review and revise NDAs (2.5); correspond with N. Binder re same (.5); research re gold futures contract (4.3); review precedent cash management motion (.3); summarize same (.4).
07/15/22	Morgan Willis	1.90	Revise hearing agenda (.3); correspond with A. Wirtz, K&E team re same (.9); register company parties for hearing (.7).
07/15/22	Matthew Wood	2.70	Correspond with H. Hockberger, K&E team re advisory agreement (.5); draft and revise same (2.2).

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Chapter 11 Filing &amp; First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/22	Nicholas A. Binder	1.60	Correspond with H. Hockberger and K&E team, Company, various parties re same (.8); analyze considerations re first day hearing (.4); correspond and conference with A. Wirtz, K&E team, A&M re same (.4).
07/16/22	Simon Briefel	2.00	Prepare for first day hearing.
07/16/22	Chris Ceresa	0.20	Correspond with A. Wirtz, K&E team, advisors re considerations re first day hearing.
07/16/22	Stephanie Cohen	0.60	Review and revise first day orders (.4), correspond with A. Wirtz re same (.2).
07/16/22	Emily C. Eggmann	0.50	Review and revise NOL order.
07/16/22	Amila Golic	3.50	Correspond with A&M re foreign vendors list (.5); telephone conference with A&M re same (.1); revise critical vendors motion talking points (.8); review and analyze first-day hearing transcripts (1.8); correspond with A. Wirtz, K&E team re same (.3).
07/16/22	Leah A. Hamlin	1.20	Draft questions re Mashinsky testimony preparation.
07/16/22	Elizabeth Helen Jones	3.10	Telephone conferences with H. Hockberger and Company re first day filings (.8); correspond with Company, K&E team, S. Sanders re first day presentation (.9); revise proposed cash management order (.4); correspond with H. Hockberger, A. Wirtz re same (.3); review, revise first day declaration preparation questions (.5); correspond with L. Hamlin re same (.2).
07/16/22	Michael Lemm	3.10	Review and revise first day presentation.
07/16/22	Patrick J. Nash Jr., P.C.	0.80	Review and revise first day presentation.
07/16/22	Michael Scian	7.10	Research re WARN Act claims (4.7); draft memorandum re same (2.1); correspond with S. Cohen re same (.3).
07/16/22	Alison Wirtz	1.70	Review precedent first day hearing transcripts (1.6); correspond with H. Hockberger, K&E team re talking points (.1).
07/17/22	Simon Briefel	9.10	Analyze first day issues (3.2); prepare for first day hearing (3.8); draft, revise talking points re same (2.1).
07/17/22	Grace C. Brier	1.90	Telephone conference with A. Wirtz, K&E team re first day hearing.
07/17/22	Stephanie Cohen	0.80	Review, revise orders re first day pleadings (.6); correspond with A. Wirtz re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Susan D. Golden	3.40	Telephone conference with R. Kwasteniet and P. Nash re preparation for first day hearing (.7); telephone conference with A. Wirtz and S. Briefel re arguments for first day motions (1.0); review creditor matrix motion talking points with A. Wirtz (.5); telephone conference with U.S. Trustee, A. Wirtz and E. Jones re severance issues and open questions from U.S. Trustee on first day pleadings (1.0); follow up with R. Kwasteniet and A. Wirtz re foreign severance payments (.2).
07/17/22	Amila Golic	1.50	Correspond with S. Cohen, S. Briefel re 156(c) application talking points (.2); correspond with A. Wirtz, E. Jones, A&M re critical vendors list (.6); revise same (.7).
07/17/22	Adnan Muhammad Hussain	2.50	Review and analyze background materials (1.3); review and analyze lien searches (1.2).
07/17/22	Elizabeth Helen Jones	5.10	Telephone conference with R. Kwasteniet, K&E team, Company re first day hearing preparation (1.7); telephone conference with R. Kwasteniet, K&E team re first day motions (.5); telephone conference with A. Wirtz, K&E team, U.S. Trustee re first day hearing (.5); revise cash management motion (.3); correspond with A. Wirtz re same (.1); review, revise first day presentation (.8); review, revise vendor list (.3); correspond with A. Golic re same (.2); revise cash management interim order (.5); correspond with Company re same (.2).
07/17/22	Ross M. Kwasteniet, P.C.	1.10	Review Judge Glenn's chambers rules and SDNY local rules.
07/17/22	Michael Lemm	1.20	Draft talking points for wages motion re first day hearing (1.0); correspond with S. Sanders re first day presentation (.2).
07/17/22	Michael Scian	6.70	Review, revise memorandum re WARN Act (4.9); correspond with S. Cohen and A. Wirtz re same (.4); review, revise interim order re insurance (.6); correspond with N. Binder and S. Seneczko re same (.2); review, revise interim order re taxes (.4); correspond with N. Binder and S. Seneczko re same (.2).
07/17/22	Samuel J. Seneczko	1.80	Correspond with M. Scian, K&E team re first day hearing talking points, interim orders (.8); review, revise same (1.0).

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Chapter 11 Filing & First Day Pleadings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Josh Sussberg, P.C.	0.70	Correspond with D. Barse re case status (.2); telephone conference with Company and M. Hurley re litigation matters (.5).
07/17/22	Alison Wirtz	7.60	Conference with S. Golden, S. Briefel re hearing preparations (.7); correspond with R. Kwasteniet, T. Collins, H. Hockberger and S. Briefel re hearing preparations and logistics (.3); conference with R. Kwasteniet, T. Collins, H. Hockberger and S. Briefel re same (.2); correspond with R. Kwasteniet re sealing matters (.3); draft talking points for first day hearing (2.8); review precedent transcripts re same (1.8); correspond with M. Willis and R. Orren re preparing binders of revised proposed orders (.3); review revised orders and notices re same (1.2).
07/17/22	Matthew Wood	0.50	Correspond with J. Sussberg and K&E team re advisor agreement (.1); review and revise same (.4).
07/18/22	Anthony Antioch	0.20	Telephone conference with A. Sexton, M. Nerwal and A. Walker re case materials for tax implications.
07/18/22	Simon Briefel	6.20	Prepare for first day hearing (3.7); revise talking points re same (.9); telephone conference with U.S. Trustee re first day pleadings (.9); review, revise proposed first day orders (.7).
07/18/22	Stephanie Cohen	0.60	Review proposed first day orders (.4); correspond with S. Golden, K&E team re same (.2).
07/18/22	Joseph A. D'Antonio	0.90	Review and analyze first day filings.
07/18/22	Susan D. Golden	4.60	Telephone conference with A. Wirtz re creditor matrix redactions and other first day pleadings (.8); telephone conference with R. Kwasteniet, A. Wirtz, S. Briefel and U.S. Trustee re revisions to first day orders (1.1); telephone conference with R. Kwasteniet re NOL revisions (.4); review critical vendor list (.3); telephone conference with C. Bentley, E. Jones and A. Wirtz re critical vendor payments for interim period (.5); telephone conference with E. Jones and A. Wirtz re critical vendors (.7); review Nektar, Aztec Masonry and Blue Rock contracts for critical vendor review (.8).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Amila Golic	3.70	Review and revise critical vendor motion talking points (1.1); telephone conference with A. Wirtz, K&E team, A&M re critical vendors (.6); conference with S. Golden, A. Wirtz, E. Jones re same (.7); revise critical vendors order (.9); correspond with A. Wirtz, E. Jones re same (.1); revise Stretto 156(c) retention application (.3).
07/18/22	Jacqueline Hahn	0.30	Compile and circulate first day pleadings.
07/18/22	Heidi Hockberger	7.20	Telephone conference with A. Wirtz, K&E team re first day hearing preparation (1.0); prepare for first day hearing (3.1); correspond with A. Wirtz, K&E team re same (1.6); analyze open issues re proposed first day orders (1.5).
07/18/22	Elizabeth Helen Jones	5.10	Telephone conference with H. Hockberger, K&E team, Company re first day presentation diligence (.5); revise cash management order (.4); correspond with A&M and A. Golic re critical vendors motion (1.1); revise interim cash management and critical vendors order following first day hearing (1.2); correspond with Milbank and U.S. Trustee re same (.4); correspond with Company, S. Sanders re first day presentation (.6); prepare cash management and critical vendors revised interim orders for filing (.9).
07/18/22	Patricia A. Walsh	0.30	Revise proposed wages order.
07/18/22	Morgan Willis	4.50	Draft proposed first day orders (4.0); correspond with Chambers re same (.5).
07/18/22	Alison Wirtz	9.60	Prepare for first day hearing (2.4); draft talking points re same (3.8); review, revise proposed first day orders (2.2); coordinate filing of revised proposed orders (1.2).
07/19/22	Simon Briefel	0.60	Telephone conference with A. Wirtz, K&E team, A&M re first day motions, next steps (.5); correspond with A&M re surety bond issue (.1).
07/19/22	Joseph A. D'Antonio	1.40	Review and analyze Mashinsky declaration (.7); review and analyze KeyFi complaint (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Susan D. Golden	1.30	Telephone conference with A&M and R. Kwasteniet, A. Wirtz and K&E team re critical vendors (.5); review revised list of critical vendors (.2); correspond with A. Wirtz and E. Jones re same (.2); correspond with A&M re critical vendor list (.1); telephone conference with E. Jones re same (.3).
07/19/22	Amila Golic	1.70	Revise customary vendor trade agreement (.8); conference with R. Kwasteniet, K&E team, A&M team re critical vendors (.3); prepare critical vendor list for filing (.2); draft summary re same (.3); correspond with A. Wirtz, K&E team re same (.1).
07/19/22	Ross M. Kwasteniet, P.C.	0.70	Review proposed first day orders.
07/20/22	Stephanie Cohen	1.20	Conference with H. Hockberger and K&E team re second day papers, filing matters (.6); correspond with A. Wirtz, K&E team re same (.6).
07/20/22	Joseph A. D'Antonio	1.10	Review and analyze first day declarations.
07/20/22	Ross M. Kwasteniet, P.C.	1.30	Review first day hearing transcript (.8); correspond with A. Wirtz, K&E team re status of entry of first day orders, open issues and next steps (.5).
07/20/22	Tricia Schwallier Collins	0.60	Correspond with A. Wirtz and K&E team re second day filing plan.
07/20/22	Morgan Willis	7.00	Prepare for chapter 11 second day filings.
07/20/22	Alison Wirtz	0.20	Correspond with R. Kwasteniet and H. Hockberger re entry of first day orders and related matters.
07/20/22	Tanzila Zomo	2.00	Draft second day pleadings (1.5); correspond with R. Orren, K&E team re same (.5).
07/21/22	Simon Briefel	0.20	Review first day pleadings requirement chart (.1); correspond with A. Wirtz, K&E team re same (.1).
07/21/22	Tricia Schwallier Collins	0.60	Correspond with A. Wirtz, K&E team re second day pleadings, filing timing.
07/21/22	Josh Sussberg, P.C.	0.20	Correspond with Company re first day declaration.
07/22/22	Simon Briefel	0.80	Telephone conference with Latham re regulatory disclosures (.3); correspond with A. Wirtz, K&E team, Latham re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Tricia Schwallier Collins	3.00	Correspond with A. Wirtz, K&E team re second day filings (.4); telephone conference with A. Wirtz, K&E team re same (.2); review, revise same (2.4).
07/22/22	Matthew Wood	0.10	Review and analyze first day order requirements.
07/23/22	Michael Lemm	0.40	Draft summary re second day pleadings.
07/24/22	Tricia Schwallier Collins	0.30	Correspond with C. Street, A. Wirtz, K&E team re second day motions.
07/25/22	Stephanie Cohen	1.50	Correspond with A. Wirtz, K&E team, A&M re status of second day pleadings (.6), review and analyze second day pleadings (.9).
07/25/22	Morgan Willis	2.10	File second day motions.
07/25/22	Alison Wirtz	0.70	Correspond with S. Cohen, K&E team re status of second day motions (.5); correspond with H. Hockberger re Company feedback on motions (.2).
07/27/22	Stephanie Cohen	0.30	Review and analyze affidavit of service re confidentiality.
07/29/22	Robert Orren	0.10	Correspond with T. Zomo re retrieval of second day motions.
07/30/22	Caitlin McAuliffe	1.00	Correspond with White & Case re first day pleadings.
<b>Total</b>		<b>634.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139439**

**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 92,612.50

Total legal services rendered

\$ 92,612.50

Legal Services for the Period Ending July 31, 2022

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Celsius Network Limited

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Adversary Proceeding & Contested Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joey Daniel Baruh	0.50	900.00	450.00
Zachary S. Brez, P.C.	3.00	1,775.00	5,325.00
Simon Briefel	1.80	1,115.00	2,007.00
Grace C. Brier	4.70	1,110.00	5,217.00
Judson Brown, P.C.	8.20	1,485.00	12,177.00
Joseph A. D'Antonio	9.70	900.00	8,730.00
Asheesh Goel, P.C.	7.50	1,830.00	13,725.00
Susan D. Golden	0.40	1,315.00	526.00
Leah A. Hamlin	12.80	1,035.00	13,248.00
Heidi Hockberger	2.50	1,170.00	2,925.00
Hanaa Kaloti	7.10	1,155.00	8,200.50
Ross M. Kwasteniet, P.C.	1.00	1,845.00	1,845.00
Allison Lullo	2.50	1,250.00	3,125.00
Patrick J. Nash Jr., P.C.	3.30	1,845.00	6,088.50
Seth Sanders	1.00	795.00	795.00
Tricia Schwallier Collins	0.50	1,235.00	617.50
Michael Scian	4.20	910.00	3,822.00
Josh Sussberg, P.C.	1.80	1,845.00	3,321.00
Alison Wirtz	0.40	1,170.00	468.00
<b>TOTALS</b>	<b>72.90</b>		<b>\$ 92,612.50</b>

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Adversary Proceeding & Contested Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/15/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re regulatory matters and J. Stone litigation.
07/18/22	Grace C. Brier	0.30	Conference with L. Hamlin re motion to extend stay (.1); telephone conference with S. Golden and K&E team re same (.2).
07/18/22	Asheesh Goel, P.C.	1.00	Review and analyze first day declaration.
07/18/22	Susan D. Golden	0.40	Telephone conference with L. Hamlin, G. Brier and E. Jones re potential filing of adversary proceeding for TRO.
07/19/22	Judson Brown, P.C.	1.50	Telephone conference with Company re executory contract dispute (.8); correspond with L. Hamlin, K&E team re litigation issues (.7).
07/19/22	Asheesh Goel, P.C.	1.50	Review and analyze submission by Three Arrows (1.0); telephone conference with Z. Brez re case status and developments (.3); correspond with J. Sussberg, K&E team re possible cease and desist letters (.2).
07/19/22	Leah A. Hamlin	2.30	Telephone conference with Company re litigation issues (.9); review and analyze contracts for demand letter (1.4).
07/19/22	Josh Sussberg, P.C.	0.20	Telephone conference with Company re litigation matter.
07/20/22	Grace C. Brier	0.60	Telephone conference with J. Brown and K&E team re case status (.4); conference with L. Hamlin, J. Brown re K&E team assignments (.2).
07/20/22	Judson Brown, P.C.	2.50	Telephone conference with L. Hamlin, K&E team re litigation and investigation tasks (.5); telephone conference with L. Hamlin, K&E team, Company re executory contract dispute (.6); review and analyze materials and agreements re executory contract dispute (.7); telephone conference with L. Hamlin, K&E team re pending tasks and staffing issues (.2); correspond with L. Hamlin, K&E team re litigation issues (.5).
07/20/22	Joseph A. D'Antonio	2.00	Review and analyze KeyFi complaint (1.0); review and analyze Goines class action complaint (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Asheesh Goel, P.C.	0.50	Telephone conference with Company re disputed matters.
07/20/22	Leah A. Hamlin	0.70	Telephone conference with Company and J. Brown, K&E team re disputed matters, demand letter.
07/20/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with H. Banks re Illinois regulatory subpoena (.2); correspond with H. Waller re Citi regulatory subpoena (.1).
07/21/22	Zachary S. Brez, P.C.	3.00	Telephone conference with A. Lullo (.4); prepare issues list for independent investigation (1.3); review and analyze correspondence issues (.6); telephone conference with Company re same (.3); telephone conference with A. Carr and D. Barse re allegations from S. Kleiderman (.4).
07/21/22	Grace C. Brier	0.50	Telephone conference with J. Brown and K&E team re analysis of ownership issues.
07/21/22	Judson Brown, P.C.	1.10	Telephone conference with G. Brier, K&E team re analysis of ownership issues (.5); correspond with G. Brier, K&E team re litigation issues (.6).
07/21/22	Joseph A. D'Antonio	1.30	Research re recovery of prepayment funds.
07/21/22	Asheesh Goel, P.C.	3.30	Office conference with Z. Brez re whistleblower allegations (.4); correspond with Z. Brez, K&E team re case status and developments (.5); telephone conference with Company re same (1.0); correspond with Company re same (.3); review former employee statements to press and interviews (.7); telephone conference with Z. Brez re strategy for call with Company (.4).
07/21/22	Leah A. Hamlin	5.80	Correspond with G. Brier and K&E team re employee policies (.1); review correspondence from counterparty re use of equipment (.1); conference with G. Brier re response to indemnification letter (.1); conference with J. D'Antonio and G. Brier re ongoing litigation matters (1.0); draft demand letter re same (4.5).
07/21/22	Patrick J. Nash Jr., P.C.	1.10	Prepare for telephone conference with Company re investigation matters (.4); telephone conference with Company re investigation matters (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Grace C. Brier	0.20	Correspond with L. Hamlin, J. Brown re assignment status.
07/22/22	Judson Brown, P.C.	2.00	Review, analyze potential litigation issues.
07/22/22	Joseph A. D'Antonio	3.20	Draft analysis re deposit and prepayment recovery.
07/22/22	Joseph A. D'Antonio	2.30	Draft summary re pending litigation matters against Debtors, directors, and officers.
07/22/22	Leah A. Hamlin	0.50	Correspond with J. D'Antonio and K&E team re researching collateral issues (.1); revise demand letter (.3); telephone conference with Company re same (.1).
07/22/22	Hanaa Kaloti	5.50	Telephone conference with A. Lullo re matter background (.3); review and analyze background materials (2.9); draft chronology (2.3).
07/22/22	Allison Lullo	2.50	Interview with Company re investigation (.5); telephone conference with Z. Brez re same (.2); review and analyze background materials (.4); draft investigative issues list (1.1); telephone conference with H. Kaloti re matter background (.3).
07/23/22	Hanaa Kaloti	1.00	Review and analyze background materials re investigation.
07/23/22	Ross M. Kwasteniet, P.C.	0.40	Review and revise prepetition litigation hold (.3); correspond with J. Brown, K&E team re same (.1).
07/23/22	Ross M. Kwasteniet, P.C.	0.60	Analyze issue of extending automatic stay to defendants in certain prepetition litigation.
07/23/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze correspondence from C. Cavin re litigation threat (.3); review and analyze Plutus arbitration demand (.2).
07/24/22	Hanaa Kaloti	0.20	Update list of issues to investigate.
07/24/22	Hanaa Kaloti	0.30	Draft agenda for team meeting.
07/24/22	Hanaa Kaloti	0.10	Review media article.
07/25/22	Grace C. Brier	0.90	Telephone conference with Latham team re regulatory actions (.4); telephone conference with J. Brown, L. Hamlin and K&E team re same (.5).
07/25/22	Judson Brown, P.C.	0.80	Review and analyze litigation project list and correspond with K&E team re same.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Asheesh Goel, P.C.	1.20	Telephone conference with Latham re regulatory matters (.7); telephone conference with Company and financial advisors re same (.5).
07/25/22	Leah A. Hamlin	0.50	Telephone conference re regulatory matters with Latham team.
07/25/22	Heidi Hockberger	2.50	Correspond with J. Brown, K&E team re litigation matters (1.3); analyze issues re same (1.2).
07/25/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze topics/issues to be investigated (.4); review and analyze letter response to Fabric letter re preferred equity investment (.2).
07/25/22	Tricia Schwallier Collins	0.30	Correspond with L. Hamlin, K&E team re indemnification litigation.
07/25/22	Alison Wirtz	0.40	Telephone conference with J. Brown, K&E team re ongoing litigation considerations.
07/26/22	Grace C. Brier	1.20	Office conference with J. Brown, K&E team re status of litigation projects (.8); telephone conference with A. Wirtz re insurance policies and motion to extend stay (.4).
07/26/22	Joseph A. D'Antonio	0.90	Telephone conference with J. Brown, K&E team re litigation case updates and assignments.
07/26/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze status of regulatory investigations and potential impact on case (.4); review and analyze Milbank letter to U.S. Trustee re equity committee (.4).
07/26/22	Tricia Schwallier Collins	0.20	Review, revise draft indemnification letter.
07/26/22	Josh Sussberg, P.C.	0.20	Correspond with P. Nash re equity committee letter.
07/27/22	Simon Briefel	1.30	Telephone conference with H Hockberger, K&E team re ongoing research re disputed matters (.8); review, comment on same (.5).
07/27/22	Grace C. Brier	0.20	Telephone conference with H. Hockberger, K&E team re status of litigation projects.
07/28/22	Joey Daniel Baruh	0.50	Telephone conference with Z. Brez, K&E team, Latham team re ongoing regulatory matters.
07/28/22	Simon Briefel	0.50	Review, comment on research re disputed matters.

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Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Grace C. Brier	0.80	Conference with H. Hockberger, K&E team re status of litigation projects (.3); telephone conference with Latham re regulatory actions (.5).
07/28/22	Leah A. Hamlin	3.00	Revise draft indemnity letters (.4); telephone conference with Latham regulatory team re regulatory matters (.5); telephone conference with T. Schwallier, K&E team re same (.4); correspond with J. Brown re indemnification letters and insurance demands (.7); draft, revise and serve response to indemnification letter (1.0).
07/28/22	Josh Sussberg, P.C.	0.60	Analyze considerations re NDAs (.2); analyze considerations re UCC formation and members (.3); correspond with K. Coleman re gold short (.1).
07/29/22	Seth Sanders	0.50	Research possible asset recovery positions.
07/29/22	Seth Sanders	0.50	Research NDA precedent (.4); correspond with N. Binder and L. Wasserman re same (.1).
07/29/22	Michael Scian	4.20	Research, analyze contract law issues terms of use (1.8); draft memorandum re same (2.1); correspond with C. Ceresa, E. Eggmann and L. Wasserman re same (.3).
07/29/22	Josh Sussberg, P.C.	0.60	Analyze strategy re D&O lawsuit and indemnification requests (.3); analyze considerations re UCC status and next steps (.3).
07/30/22	Judson Brown, P.C.	0.30	Correspond with H. Hockberger, K&E team re litigation issues.
<b>Total</b>		<b>72.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139440**

**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 200,593.00

Total legal services rendered

\$ 200,593.00

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010139440  
 Matter Number: 53363-4

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas A. Binder	1.00	1,035.00	1,035.00
Grace C. Brier	43.10	1,110.00	47,841.00
Judson Brown, P.C.	18.70	1,485.00	27,769.50
Kimberly A.H. Chervenak	0.90	480.00	432.00
Joseph A. D'Antonio	35.10	900.00	31,590.00
Emily C. Eggmann	8.00	910.00	7,280.00
Leah A. Hamlin	61.20	1,035.00	63,342.00
Elizabeth Helen Jones	2.70	1,035.00	2,794.50
Ross M. Kwasteniet, P.C.	1.60	1,845.00	2,952.00
Michael Lemm	2.30	1,035.00	2,380.50
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
Seth Sanders	5.00	795.00	3,975.00
Michael Scian	2.60	910.00	2,366.00
Josh Sussberg, P.C.	1.40	1,845.00	2,583.00
Alison Wirtz	1.90	1,170.00	2,223.00
<b>TOTALS</b>	<b>186.60</b>		<b>\$ 200,593.00</b>

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010139440  
 Matter Number: 53363-4

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Emily C. Eggmann	0.70	Review and revise automatic stay motion (.5); conference with A. Wirtz, K&E team re same (.2).
07/14/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re indemnification issues.
07/15/22	Ross M. Kwasteniet, P.C.	0.30	Analyze extension of automatic stay re recently filed class action lawsuit.
07/15/22	Patrick J. Nash Jr., P.C.	0.70	Review newly filed class action complaint (.4); telephone conference with Company re same (.3).
07/15/22	Josh Sussberg, P.C.	1.20	Telephone conference with Company, Latham, P. Nash, K&E team re extension of automatic stay to directors and officers (.6); telephone conference with Company re status re automatic stay matter (.6).
07/15/22	Alison Wirtz	1.90	Research re extension of automatic stay to directors and officers (.6); correspond with L. Wasserman re same (.3); conference with Company re same (.8); correspond with R. Kwasteniet, H. Hockberger re same (.2).
07/16/22	Grace C. Brier	2.30	Research re draft motion to extend automatic stay to directors and officers (2.0); conference with L. Hamlin re same (.3).
07/16/22	Leah A. Hamlin	2.00	Research re motion to extend automatic stay to directors and officers.
07/17/22	Grace C. Brier	0.40	Conference with L. Hamlin and R. Jones re motion to extend stay to directors and officers.
07/17/22	Leah A. Hamlin	1.70	Research re motion to extend automatic stay to directors and officers.
07/17/22	Elizabeth Helen Jones	0.40	Participate in telephone conference with L. Hamlin, G. Brier re extension of automatic stay to directors and officers.
07/18/22	Emily C. Eggmann	0.70	Review and revise automatic stay order (.6); file revised order (.1).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010139440  
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Leah A. Hamlin	2.90	Participate in telephone conference with S. Golden, K&E team re procedures for filing complaint and motion to extend stay to directors and officers (.3); correspond with J. D'Antonio re case status, motion to extend stay (.5); draft complaint to extend stay (2.1).
07/18/22	Elizabeth Helen Jones	0.40	Participate in telephone conference with L. Hamlin, K&E team re extension of automatic stay to directors and officers.
07/19/22	Grace C. Brier	0.20	Correspond with J. Brown, L. Hamlin re motion to extend stay to directors and officers.
07/19/22	Leah A. Hamlin	1.70	Correspond with E. Jones re motion to extend stay to directors and officers (.1); conference with H. Hockberger re same (.2); draft same (1.4).
07/19/22	Elizabeth Helen Jones	0.20	Correspond with L. Hamlin, K&E team, Company re extension of automatic stay to directors and officers.
07/20/22	Grace C. Brier	0.30	Research re motion to extend stay to directors and officers.
07/20/22	Emily C. Eggmann	0.10	Review and revise suggestion of bankruptcy.
07/20/22	Leah A. Hamlin	0.40	Participate in telephone conference with J. Brown and G. Brier re extension of stay proceeding.
07/20/22	Seth Sanders	2.50	Draft letter to claimant related to nonperformance of obligation to Company (2.1); correspond and telephone conference with N. Binder and M. Lemm re same (.4).
07/21/22	Grace C. Brier	3.50	Conference with J. D'Antonio and L. Hamlin re motion to extend stay to directors and officers (.5); draft motion re same (3.0).
07/21/22	Joseph A. D'Antonio	6.30	Research and review sample motions to extend automatic stay (1.5); research and draft chart re pending litigation matters (4.8).
07/21/22	Joseph A. D'Antonio	0.70	Participate in conference with G. Brier and L. Hamlin re motion to extend automatic stay and related research matters.
07/21/22	Elizabeth Helen Jones	0.40	Correspond with Company, L. Hamlin, K&E team re ongoing automatic stay matters (.2); correspond with Company re suggestions of bankruptcy (.1); correspond with E. Eggmann re automatic stay issues (.1).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010139440  
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Seth Sanders	0.30	Correspond with M. Lemm and N. Binder re communications to third parties on automatic stay issues.
07/21/22	Josh Sussberg, P.C.	0.20	Telephone conference with J. Avergun re stay of actions against directors.
07/22/22	Nicholas A. Binder	0.60	Analyze automatic stay implications (.4); conference with H. Hockberger, K&E team re same (.2).
07/22/22	Grace C. Brier	0.40	Draft motion to extend stay.
07/22/22	Emily C. Eggmann	0.30	Correspond with E. Jones, K&E team re outstanding litigation matters.
07/22/22	Leah A. Hamlin	9.00	Correspond with J. Brown, K&E team re Company's pending litigation (.1); research and analyze information for complaint to extend stay (4.3); draft complaint to extend stay (4.6).
07/22/22	Michael Lemm	0.60	Review precedent re stay violation letters (.4); correspond with S. Sanders re same (.2).
07/22/22	Seth Sanders	1.50	Draft letter for automatic stay violation (1.1); correspond with M. Lemm re same (.4).
07/23/22	Nicholas A. Binder	0.40	Correspond with H. Hockberger, K&E team re automatic stay issues.
07/23/22	Grace C. Brier	4.50	Draft motion to extend stay to directors and officers.
07/23/22	Joseph A. D'Antonio	2.50	Draft declaration re pending litigation matters for motion to extend automatic stay.
07/23/22	Joseph A. D'Antonio	2.80	Review and analyze insurance and indemnification policies of Company.
07/23/22	Leah A. Hamlin	4.20	Draft complaint to extend stay to directors and officers.
07/23/22	Leah A. Hamlin	0.90	Review indemnification letter and correspond with J. Brown, K&E team re same (.3); update project list with new tasks (.3); conference with J. Brown, K&E team re indemnification documents (.3).
07/23/22	Michael Lemm	0.60	Draft letter re automatic stay violation.
07/23/22	Seth Sanders	0.70	Draft revised letter re automatic stay violation (.6); correspond with M. Lemm re same (.1).
07/24/22	Grace C. Brier	7.40	Draft motion to extend stay to officers and directors.
07/24/22	Judson Brown, P.C.	0.80	Correspond with L. Hamlin, K&E team re litigation issues.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010139440  
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Joseph A. D'Antonio	5.70	Draft declaration re pending litigations for motion to extend automatic stay.
07/24/22	Leah A. Hamlin	5.20	Draft complaint to extend stay to directors and officers.
07/24/22	Leah A. Hamlin	2.10	Draft letters in response to indemnification claims from officers and executives (1.3); research re status of indemnification claims during automatic stay (.8).
07/24/22	Michael Lemm	0.20	Correspond with H. Hockberger re automatic stay violation letter.
07/25/22	Grace C. Brier	4.10	Revise draft motion to extend stay.
07/25/22	Judson Brown, P.C.	2.70	Participate in telephone conferences with E. Eggman, K&E team and Company, re litigation issues and correspond with K&E team re same (1.7); review and analyze indemnification agreements with officers Company and correspond with Company re same (1.0).
07/25/22	Joseph A. D'Antonio	1.00	Participate in video conference with E. Eggman, K&E team and Company re litigation matters, including automatic stay.
07/25/22	Joseph A. D'Antonio	3.30	Draft declaration re relevant directors and officers for motion to extend automatic stay.
07/25/22	Joseph A. D'Antonio	3.40	Revise complaint to extend stay of pending litigation and declaration re pending litigation matters.
07/25/22	Emily C. Eggmann	3.30	Participate in conference with J. Brown, K&E team and Company re automatic stay issues in ongoing litigation (.9); research re service and notice re the automatic stay (1.4); draft form stay violation letter (.8); telephone conference with E. Jones re status (.2).
07/25/22	Leah A. Hamlin	4.80	Review and revise declaration re pending litigation (.5); prepare for Company telephone conference re automatic stay (.2); participate in telephone conference with Company re litigation matters and motion to extend stay (1.0); participate in telephone conference with J. Brown re motion to extend stay (.3); review and revise motion to extend stay and related declarations (2.8).



Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010139440  
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Leah A. Hamlin	1.20	Draft responses to indemnification requests (.5); correspond with J. Brown re same (.2); correspond with Company re indemnification agreements (.2); review and analyze same (.3).
07/25/22	Elizabeth Helen Jones	0.60	Participate in telephone conference with E. Eggmann re automatic stay matters (.3); correspond with E. Eggmann re same (.3).
07/25/22	Michael Lemm	0.90	Review and revise letter re automatic stay violation.
07/26/22	Grace C. Brier	5.90	Draft motion to extend stay.
07/26/22	Judson Brown, P.C.	3.20	Conferences with L. Hamlin, K&E team and Company re litigation tasks, including extending stay and investigation and correspond re same (1.1); review and analyze indemnification agreements and review and revise correspondence to officers re same (2.1).
07/26/22	Kimberly A.H. Chervenak	0.90	Conference with J. Brown, K&E team re motion to extend stay.
07/26/22	Joseph A. D'Antonio	0.80	Participate in video conference with G. Brier, L. Hamlin, E. Eggman and Company re insurance policies, indemnification agreements and motion to extend automatic stay.
07/26/22	Joseph A. D'Antonio	2.20	Research and draft analysis re automatic stay issues.
07/26/22	Emily C. Eggmann	1.10	Participate in telephone conference with L. Hamlin, K&E team, Company re D&O insurance policies.
07/26/22	Leah A. Hamlin	9.20	Video conference with L. Workman and R. Deutsch re D&O insurance coverage for motion to extend stay (.7); conference with J. Brown and G. Brier re motion to extend stay re insurance (.2); telephone conferences with G. Brier re same (.5); draft same (4.3); office conference with J Brown, K&E team re case status, extension of stay motion (1.0); research automatic stay issues (2.0); review and revise letter re arbitration matter (.5).
07/26/22	Leah A. Hamlin	0.70	Review and revise draft response letters re indemnification C (.6); correspond with J. Brown, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010139440  
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Ross M. Kwasteniet, P.C.	1.30	Analyze extension of automatic stay issues (.8); telephone conference with J. Brown re same (.3); correspond with Company and K&E team re same (.2).
07/26/22	Michael Scian	2.60	Research, analyze section 409(a) issues (2.2); correspond with S. Cohen and P. Walsh re same (.4).
07/27/22	Grace C. Brier	1.90	Draft motion to extend stay.
07/27/22	Judson Brown, P.C.	2.80	Correspond with L. Hamlin, K&E team re staying litigation issues (1.2); correspond with L. Hamlin K&E team re indemnification issues (.7); review and analyze class action complaint and analyze strategy, issues re same (.9).
07/27/22	Joseph A. D'Antonio	1.00	Research and draft proposed order granting motion to extend the stay.
07/27/22	Joseph A. D'Antonio	0.90	Research procedures re filing adversary proceedings.
07/27/22	Leah A. Hamlin	1.80	Participate in telephone conference with G. Brier, W. Pruitt re D&O insurance policies (.8); research re D&O insurance (1.0).
07/27/22	Leah A. Hamlin	2.40	Review indemnification agreements for various directors (.5); correspond with Company re indemnification letters (.3); draft responses to indemnification letters (1.2); revise response to indemnification letter (.4).
07/27/22	Leah A. Hamlin	0.90	Review and revise draft letter to AAA re jurisdiction.
07/28/22	Grace C. Brier	3.40	Draft motion to extend stay to officers and directors.
07/28/22	Judson Brown, P.C.	4.50	Review and analyze litigation issues and staying lawsuits (1.0); conferences and correspond re same (1.1); review and revise letters re indemnification and insurance requests and correspond re same (2.4).
07/28/22	Joseph A. D'Antonio	2.40	Review and revise motion to extend automatic stay, complaint, and supporting declarations.
07/28/22	Emily C. Eggmann	0.40	Conference with E. Jones, K&E team re status re automatic stay matters.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010139440  
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Leah A. Hamlin	3.60	Revise complaint to extend stay (1.2); correspond with G. Brier re same (.3); correspond with J. Brown re same (.3); draft declaration in support of same re insurance and indemnification (1.8).
07/28/22	Elizabeth Helen Jones	0.70	Participate in telephone conference with L. Hamlin, K&E team re automatic stay matters (.5); correspond with P. Nash, K&E team re same (.2).
07/29/22	Grace C. Brier	7.60	Review and revise draft motion to extend stay to officers and directors (7.3); correspond with J. Brown, L. Hamlin, and J. D'Antonio re same (.3).
07/29/22	Judson Brown, P.C.	4.20	Correspond with G. Brier, K&E team re litigation issues, pending lawsuits against individuals and extending the stay (2.3); review and revise letters re indemnification and insurance requests and correspond re same (1.9).
07/29/22	Joseph A. D'Antonio	2.10	Review and revise motion to extend stay and declarations on insurance agreements and proposed order.
07/29/22	Emily C. Eggmann	1.40	Draft stay violation letter (1.1); correspond with E. Jones re same (.3).
07/29/22	Leah A. Hamlin	1.20	Revise indemnification letters (1.0); correspond with Company re same (.2).
07/29/22	Leah A. Hamlin	5.30	Draft and revise complaint, motions and declarations for motion to extend the stay.
07/29/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with J. Avergun re extending the stay to individual directors and officers.
07/30/22	Grace C. Brier	0.30	Research re motion to extend bankruptcy stay.
07/31/22	Grace C. Brier	0.90	Research re motions to extend stay to officers and directors.
<b>Total</b>		<b>186.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139441**

**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 105,883.50

Total legal services rendered

\$ 105,883.50

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010139441  
 Matter Number: 53363-5

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anthony Antioch	0.20	1,245.00	249.00
Nicholas A. Binder	3.60	1,035.00	3,726.00
Simon Briefel	0.70	1,115.00	780.50
Stephanie Cohen	2.40	1,115.00	2,676.00
Amila Golic	1.50	795.00	1,192.50
Heidi Hockberger	17.50	1,170.00	20,475.00
Ross M. Kwasteniet, P.C.	16.90	1,845.00	31,180.50
Michael Lemm	8.10	1,035.00	8,383.50
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
Tricia Schwallier Collins	2.30	1,235.00	2,840.50
Michael Scian	0.50	910.00	455.00
Josh Sussberg, P.C.	1.70	1,845.00	3,136.50
Patricia A. Walsh	1.10	1,035.00	1,138.50
Lindsay Wasserman	25.40	910.00	23,114.00
Alison Wirtz	3.90	1,170.00	4,563.00
Matthew Wood	1.00	1,235.00	1,235.00
<b>TOTALS</b>	<b>87.20</b>		<b>\$ 105,883.50</b>

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010139441  
 Matter Number: 53363-5

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Michael Lemm	2.90	Review and revise settlement agreement (2.8); correspond with H. Hockberger re same (.1).
07/13/22	Tricia Schwallier Collins	2.30	Correspond with Company, A&M, R. Kwasteniet, K&E team re operational considerations and payments (.4); telephone conference with Company, A&M and R. Kwasteniet, K&E team re same (1.9).
07/13/22	Lindsay Wasserman	4.70	Review and revise NDAs (3.7); correspond with N. Binder re same (1.0).
07/14/22	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Company re post-petition operations and legal issues.
07/14/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re impact of chapter 11 filing on business operations including loan administration and operations at mining entity.
07/15/22	Heidi Hockberger	6.00	Correspond with Company re operational matters (3.8); correspond with T. Schwallier, K&E team re same (2.2).
07/15/22	Ross M. Kwasteniet, P.C.	1.90	Telephone conference with Company re loan administration issues (.6); analyze legal issues re loan administration (1.3).
07/15/22	Alison Wirtz	0.50	Conference with Company re gold futures and hedging positions (.3); correspond with same re same (.2).
07/16/22	Nicholas A. Binder	2.90	Analyze considerations re financing process, related materials, nondisclosure agreements (1.6); review and revise same (1.3).
07/16/22	Alison Wirtz	0.10	Correspond with L. Wasserman, K&E team re gold futures matter.
07/16/22	Matthew Wood	0.50	Review and revise advisory agreement (.3); correspond with local counsel re advisory agreement (.2).
07/17/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Marcus re Three Arrows committee formation (.2); correspond with Company re Three Arrows committee formation (.4).
07/18/22	Matthew Wood	0.50	Review and revise advisor agreement (.4); correspond with client re same (.1).

Legal Services for the Period Ending July 31, 2022  
Celsius Network Limited  
Business Operations

Invoice Number: 1010139441  
Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Nicholas A. Binder	0.70	Analyze considerations re operational matters (.4); correspond with H. Hockberger, K&E team re same (.1); conference with H. Hockberger, K&E team re same (.2).
07/19/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for telephone conference with Company and A&M re operational issues and compliance with first day orders (.3); telephone conference with Company and A&M re same (.3).
07/19/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for telephone conference with A&M, A. Wirtz, K&E team re critical vendors order and compliance (.3); telephone conference with A&M and A. Wirtz, K&E team re same (.2).
07/19/22	Ross M. Kwasteniet, P.C.	2.40	Prepare for telephone conference with Company re mining business and open issues with vendors (.3); telephone conference with Company re same (.3); prepare for telephone conference with Company re status of chapter 11 cases, first day hearing, first day orders and other issues related to post-petition operations (.6); telephone conference with Company re same (.6); analyze issues raised by Company re same (.6).
07/19/22	Josh Sussberg, P.C.	0.90	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re post-petition operations.
07/20/22	Anthony Antioch	0.20	Review and analyze materials re organizational structure.
07/20/22	Amila Golic	0.40	Review and revise A&M presentation re entered orders.
07/20/22	Heidi Hockberger	1.20	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/20/22	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with Company re open issues related to mining company (.5); analyze issues re same (.6).
07/20/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with Company and A&M re operations and compliance with first day orders (.1); telephone conference with Company and A&M re same (.3) analyze issues re same (.4).

Legal Services for the Period Ending July 31, 2022  
Celsius Network Limited  
Business Operations

Invoice Number: 1010139441  
Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Michael Lemm	3.80	Review and analyze subscription agreement documents (2.1); draft summary re same (1.2); research re same (.5).
07/20/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with C. Gregoire re Earn awards (.3); correspond with S. Knipfelberg re withhold account coins (.1).
07/20/22	Josh Sussberg, P.C.	0.60	Correspond re R. Bulge consulting agreement (.3); telephone conference with R. Kwasteniet re same (.3).
07/20/22	Lindsay Wasserman	2.40	Review and analyze docket entries re creditor letters (.9); summarize same (1.2); correspond with J. Mudd re same (.3).
07/21/22	Simon Briefel	0.70	Correspond with A. Wirtz, K&E team, Company re surety bond related issue.
07/21/22	Amila Golic	0.40	Review and revise A&M presentation re entered orders (.3); correspond with P. Walsh re same (.1).
07/21/22	Heidi Hockberger	1.00	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/21/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to postpetition operations and compliance with first day orders.
07/21/22	Michael Lemm	1.40	Review and analyze subscription agreement (.9); draft summary re same (.5).
07/21/22	Alison Wirtz	1.60	Review and revise presentation re postpetition reporting requirements (.9); correspond with A. Golic, K&E team re same (.7).
07/22/22	Heidi Hockberger	1.20	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/22/22	Alison Wirtz	0.40	Conference and correspond with A&M, Company and Signature Bank teams re utilities account opening.
07/23/22	Heidi Hockberger	2.00	Correspond with R. Kwasteniet, K&E team and Company re go-forward operational matters.
07/24/22	Heidi Hockberger	2.50	Correspond with R. Kwasteniet, K&E team, Company re go-forward operational matters.
07/24/22	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet, K&E team re operational matters.



Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010139441  
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Amila Golic	0.30	Research and analyze issues re customer account types.
07/25/22	Heidi Hockberger	2.60	Review and revise second day motions (2.1); telephone conference with Company, A&M team, R. Kwasteniet, K&E team re mining update (.5).
07/25/22	Lindsay Wasserman	2.20	Review and revise NDAs (.9); correspond with N. Binder re same (1.3).
07/25/22	Alison Wirtz	1.30	Correspond with Company, H. Hockberger re operational strategies (.7); conference with Company team re case updates (.3); correspond with Company re same (.3).
07/26/22	Stephanie Cohen	0.80	Review and revise PMO slides (.4); correspond with C. McAuliffe re same (.4).
07/26/22	Heidi Hockberger	1.00	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/26/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Company re certain media inquiries and public relations protocols (.5); telephone conference with J. Henes re same (.2); telephone conference with H. Waller re same (.1).
07/26/22	Patricia A. Walsh	1.10	Draft responses re Walker Morris KYC requests.
07/26/22	Lindsay Wasserman	2.40	Review and revise NDAs.
07/27/22	Amila Golic	0.40	Research and analyze intercompany agreements.
07/27/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with Company re media inquiries and public relations strategy issues (.4); telephone conference with Company re same (.3).
07/27/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for telephone conference with Company and A&M re postpetition contracts at mining business (.2); telephone conference with Company and A&M re same (.4).
07/27/22	Lindsay Wasserman	3.20	Review and revise NDAs (2.9); correspond with N. Binder re same (.3).
07/28/22	Stephanie Cohen	1.60	Review and revise PMO presentation re case status (.1); attend conference with Company, A&M team, A. Wirtz, K&E team re action items (1.5).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010139441  
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with Company re trading issues (.5); correspond with Company re same (.2); analyze same (.9).
07/28/22	Lindsay Wasserman	4.50	Review and revise NDAs (4.0); correspond with N. Binder re same (.5).
07/29/22	Ross M. Kwasteniet, P.C.	1.10	Analyze case management strategy and tactics.
07/29/22	Michael Scian	0.50	Review and analyze Company org chart and FDD (.3); correspond with N. Binder re same (.2).
07/29/22	Lindsay Wasserman	4.60	Review and revise NDAs.
07/30/22	Lindsay Wasserman	0.70	Review and revise NDAs.
07/31/22	Lindsay Wasserman	0.70	Review and revise NDAs (.4); correspond with Centerview team re NDA parties (.3).
<b>Total</b>		<b>87.20</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139442**

**Client Matter: 53363-6**

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## In the Matter of Case Administration

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 97,565.50

Total legal services rendered

\$ 97,565.50

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Case Administration

Invoice Number: 1010139442  
 Matter Number: 53363-6

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Christie M. Alcala	0.70	1,325.00	927.50
Nicholas A. Binder	1.20	1,035.00	1,242.00
Megan Bowsher	1.00	365.00	365.00
Simon Briefel	3.00	1,115.00	3,345.00
Chris Ceresa	0.50	1,035.00	517.50
Kimberly A.H. Chervenak	1.40	480.00	672.00
Jacqueline Clover	0.20	1,235.00	247.00
Stephanie Cohen	7.60	1,115.00	8,474.00
Joseph A. D'Antonio	0.30	900.00	270.00
Emily C. Eggmann	2.50	910.00	2,275.00
Michal Galayevich	0.30	910.00	273.00
Susan D. Golden	0.60	1,315.00	789.00
Amila Golic	2.40	795.00	1,908.00
Heidi Hockberger	2.60	1,170.00	3,042.00
Adnan Muhammad Hussain	2.40	795.00	1,908.00
Elizabeth Helen Jones	2.70	1,035.00	2,794.50
Sydney Jones	0.30	1,260.00	378.00
Ross M. Kwasteniet, P.C.	2.50	1,845.00	4,612.50
Michael Lemm	2.00	1,035.00	2,070.00
Library Factual Research	1.60	405.00	648.00
Aaron Lorber	0.70	1,400.00	980.00
Caitlin McAuliffe	9.10	795.00	7,234.50
Joel McKnight Mudd	2.50	795.00	1,987.50
Patrick J. Nash Jr., P.C.	7.20	1,845.00	13,284.00
Katherine C. Nemeth	0.30	1,170.00	351.00
Mavnick Nerwal	1.00	1,810.00	1,810.00
Jeffery S. Norman, P.C.	0.40	1,775.00	710.00
Robert Orren	2.10	480.00	1,008.00
William T. Pruitt	0.30	1,375.00	412.50
Seth Sanders	2.90	795.00	2,305.50
Tricia Schwallier Collins	1.00	1,235.00	1,235.00
Michael Scian	3.40	910.00	3,094.00

Legal Services for the Period Ending July 31, 2022  
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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Samuel J. Seneczko	1.60	1,035.00	1,656.00
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	3.80	1,845.00	7,011.00
Marcus Thompson	0.50	1,660.00	830.00
Casllen Timberlake	1.00	280.00	280.00
Steve Toth	0.20	1,430.00	286.00
Danielle Walker	4.70	295.00	1,386.50
Patricia A. Walsh	2.20	1,035.00	2,277.00
Lindsay Wasserman	1.60	910.00	1,456.00
Morgan Willis	2.80	365.00	1,022.00
Alison Wirtz	4.10	1,170.00	4,797.00
Matthew Wood	0.70	1,235.00	864.50
Lydia Yale	0.20	295.00	59.00
Tanzila Zomo	13.40	295.00	3,953.00
<b>TOTALS</b>	<b>104.00</b>		<b>\$ 97,565.50</b>

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Case Administration

Invoice Number: 1010139442  
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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Jacqueline Clover	0.20	Review and analyze data subject notifications (.1); correspond with C. Roberts re same (.1).
07/13/22	Marcus Thompson	0.50	Review data announcement and telephone conference with J. Clover re same.
07/14/22	Lydia Yale	0.20	Correspond with Veritext and eScribers re ordering Three Arrows hearing transcript.
07/15/22	Adnan Muhammad Hussain	1.00	Review and analyze key materials re restructuring.
07/15/22	Caitlin McAuliffe	0.60	Revise work in process tracker.
07/15/22	Seth Sanders	0.80	Correspond with S. Cohen re case management motion analysis.
07/15/22	Danielle Walker	1.00	Assist with setting up voice mail box and docket report log.
07/15/22	Alison Wirtz	0.20	Correspond with H. Hockberger, S. Cohen and K&E team re work in process.
07/15/22	Tanzila Zomo	1.00	Review and revise docket entries (.5); correspond with H. Hockberger and K&E team re same (.5).
07/16/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for telephone conference with H. Hockberger, K&E team re recent filings in Voyager case and relevance to issues in Celsius case (.3); telephone conference with H. Hockberger, K&E team re same (.2).
07/17/22	Robert Orren	0.50	Revise pleading template.
07/18/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/18/22	Josh Sussberg, P.C.	0.10	Telephone conference with D. Barse re status and legal advisor responsibilities.
07/18/22	Danielle Walker	3.70	Compile documents for binders to be delivered to bankruptcy court.
07/18/22	Tanzila Zomo	1.50	Print cases to deliver to Judge Glenn (1.0); coordinate with A. Wirtz and K&E team re motion updates in binders re same (.5).
07/18/22	Tanzila Zomo	1.00	Deliver binders to Judge Glenn at 1 Bowing Green.

Legal Services for the Period Ending July 31, 2022  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Stephanie Cohen	0.70	Telephone conference with A. Wirtz re case matter updates (.1); telephone conference with H. Hockberger and K&E team, Company, A&M re case status (.3); review and revise work in process materials (.3).
07/19/22	Heidi Hockberger	2.10	Telephone conference with Company, A&M team, A. Wirtz and K&E team re case status and next steps.
07/19/22	Adnan Muhammad Hussain	0.20	Correspond with H. Hockberger and K&E team re case status.
07/19/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/19/22	Caitlin McAuliffe	0.90	Draft case summary (.7); correspond with H. Hockberger re work in process tracker (.2).
07/19/22	Patrick J. Nash Jr., P.C.	4.50	Prepare for telephone conference with R. Deutsch and rest of management team re case status (.7); telephone conference with R. Deutsch, management team re case status (1.2); telephone conference with R. Kielty and company advisors re status of case and next steps (.5); telephone conference with M. Waller and Latham team re status of case and next steps (.5); telephone conference with R. Deutsch re status of case and next steps (1.3); telephone conference with D. Barse re status of case and next steps (.3).
07/19/22	Tricia Schwallier Collins	0.50	Review, revise case summary (.3); correspond with A. Wirtz, K&E team re communications hotline, related filing (.2).
07/19/22	Josh Sussberg, P.C.	0.30	Telephone conference with Paul Hastings re case status.
07/19/22	Josh Sussberg, P.C.	0.10	Telephone conference with D. Barse re case status.
07/19/22	Josh Sussberg, P.C.	0.10	Telephone conference with P. Nash re case status, plan construct.
07/19/22	Josh Sussberg, P.C.	0.30	Correspond with P. Nash, K&E team re case status.
07/19/22	Josh Sussberg, P.C.	0.40	Telephone conference with Centerview, A&M team, A. Wirtz and K&E team re case status, work in process.
07/19/22	Josh Sussberg, P.C.	0.30	Telephone conference with R. Deutch re case status and work in process.
07/19/22	Morgan Willis	2.50	Correspond with Stretto reservicing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Matthew Wood	0.50	Review and revise advisor agreement (.3); correspond re same (.2).
07/19/22	Tanzila Zomo	0.70	Review docket report (.3); draft summary re same (.2); correspond with H. Hockberger, K&E team re same (.2).
07/20/22	Christie M. Alcala	0.20	Review and comment on restrictive covenant policies.
07/20/22	Nicholas A. Binder	0.50	Correspond with A. Wirtz, K&E team re work in process (.2); telephone conference with A. Wirtz and K&E team re same (.3).
07/20/22	Simon Briefel	0.70	Conference with H. Hockberger, K&E team re case status, next steps.
07/20/22	Stephanie Cohen	1.80	Telephone conference with H. Hockberger and K&E team re work in process (.5); telephone conference with A&M, H. Hockberger and K&E team, Company re status (.7); conference with A. Wirtz re status of second day pleadings, retention applications (.6).
07/20/22	Emily C. Eggmann	0.90	Conference with A. Wirtz, K&E team re work in process.
07/20/22	Amila Golic	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
07/20/22	Elizabeth Helen Jones	0.70	Telephone conference with K&E team, H. Hockberger re work in process (.5); correspond with H. Hockberger, K&E team, Company re letters filed on docket (.2).
07/20/22	Michael Lemm	0.60	Telephone conference with H. Hockberger, K&E team re work in process.
07/20/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/20/22	Caitlin McAuliffe	1.80	Revise work in process tracker (1.0); telephone conference with A. Wirtz, K&E team re work in process (.8).
07/20/22	Caitlin McAuliffe	2.30	Research noticing requirements for certain motions (1.3); revise notice of second day hearing (.5); telephone conference with Stretto re noticed parties (.5).
07/20/22	Joel McKnight Mudd	0.70	Telephone conference with H. Hockberger and K&E team re work in process.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with creditor advisor re status of case and next steps (.5); review and analyze docket entry re M. Conlon (.1); review and analyze docket entry re B. Gershaltar (.1); review and analyze docket entry re E. Mendelson (.1); review and analyze docket entry re Immanuel Hermann (.4).
07/20/22	Mavnick Nerwal	1.00	Review and analyze materials re case status.
07/20/22	Robert Orren	1.00	Revise pleading template (.4); telephone conference with A. Wirtz, K&E team re work in process (.6).
07/20/22	Seth Sanders	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
07/20/22	Tricia Schwallier Collins	0.20	Review, revise work in process tracker.
07/20/22	Michael Scian	0.80	Prepare for telephone conference with A. Wirtz, K&E team re work in process (.2); telephone conference with A. Wirtz and K&E team re same (.6).
07/20/22	Samuel J. Seneczko	0.50	Conference with A. Wirtz, K&E team re work in process.
07/20/22	Josh Sussberg, P.C.	1.00	Telephone conference with R. Deutsch re case status (.3); telephone conference with D. Barse re status (.3); telephone conference with management and investigations team re status (.4).
07/20/22	Patricia A. Walsh	0.50	Conference with A. Wirtz and K&E team re work in process.
07/20/22	Alison Wirtz	1.60	Conference with H. Hockberger and K&E team re work in process (.6); review work in process tracker (.2); correspond with H. Hockberger, K&E team re timing for retention applications, second day motions and upcoming deadlines (.8).
07/20/22	Tanzila Zomo	0.50	Compile recent docket entries (.3); correspond with M. Willis, K&E team re same (.2).
07/21/22	Stephanie Cohen	0.30	Telephone conference with A. Wirtz, K&E, A&M, Company re status.
07/21/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, H. Hockberger re confidential research matters.
07/21/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze recent docket entries.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/21/22	Aaron Lorber	0.50	Revise escrow schedule (.3); draft correspondence to K&E team re same (.2).
07/21/22	Patrick J. Nash Jr., P.C.	1.40	Analyze legal issues re potential chapter 11 plan.
07/21/22	Robert Orren	0.10	Correspond with T. Zomo re case docket reports.
07/21/22	Seth Sanders	0.40	Telephone conference with potential creditors re delivery of case papers (.3); correspond with M. Willis re same (.1).
07/21/22	Josh Sussberg, P.C.	0.30	Telephone conference with P. Labov re case status.
07/21/22	Alison Wirtz	0.50	Review and comment on case management procedures to be posted on Stretto (.3); review and analyze NOL procedures for Stretto (.2).
07/21/22	Tanzila Zomo	0.30	Compile voicemails into report and send to Company.
07/21/22	Tanzila Zomo	1.00	Review and analyze shell motions and applications (.5); coordinate with H. Hockberger, K&E team re same (.5).
07/21/22	Tanzila Zomo	0.50	Draft docket report with latest updates (.4); correspond with H. Hockberger and K&E team re same (.1).
07/22/22	Chris Ceresa	0.30	Telephone conference with A. Wirtz, K&E team re status re case projects.
07/22/22	Kimberly A.H. Chervenak	0.70	Staff Celsius bankruptcy matter with additional paralegals (.4); search SDNY docket (.2); review and analyze DMS and request access with conflicts (.1).
07/22/22	Stephanie Cohen	1.30	Correspond with Stretto, A. Wirtz, K&E team re notices (.4); review and revise same (.6); telephone conference with A. Wirtz, K&E team re work in process (.3).
07/22/22	Emily C. Eggmann	0.40	Telephone conference with A. Wirtz, K&E team re case status.
07/22/22	Amila Golic	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
07/22/22	Michael Lemm	0.20	Telephone conference with A. Wirtz, K&E team re work in process.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Caitlin McAuliffe	1.30	Revise work in process tracker (1.0); telephone conference with A. Wirtz, K&E team re work in process (.3).
07/22/22	Joel McKnight Mudd	0.30	Telephone conference with A. Wirtz and K&E team re work in process.
07/22/22	Seth Sanders	0.20	Telephone conference with A. Wirtz, K&E team re case strategy.
07/22/22	Michael Scian	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
07/22/22	Samuel J. Seneczko	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
07/22/22	Patricia A. Walsh	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
07/22/22	Lindsay Wasserman	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
07/22/22	Morgan Willis	0.30	Telephone conference with A. Wirtz and K&E re work in process.
07/22/22	Alison Wirtz	0.40	Conference with H. Hockberger, K&E team re work in process.
07/23/22	Kimberly A.H. Chervenak	0.20	Coordinate with H. Hockberger and K&E team re MLAs.
07/24/22	Alison Wirtz	0.60	Coordinate review of motions by C Street.
07/25/22	Kimberly A.H. Chervenak	0.50	Establish DFS server folder and extract MLAs into collection folder.
07/25/22	Heidi Hockberger	0.50	Telephone conference with Company re case status and next steps.
07/25/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/25/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Company correspondence re comments to Fabric response.
07/25/22	Alex Straka	0.50	Telephone conference with E. Hogan, K&E team re case status.
07/25/22	Josh Sussberg, P.C.	0.10	Correspond with H. Hockberger and K&E team re work stream calls and status.
07/25/22	Alison Wirtz	0.20	Correspond with Stretto team re service.
07/25/22	Tanzila Zomo	1.50	Analyze docket updates and transfer to internal system (1.2); correspond with R. Orren, K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Megan Bowsher	1.00	Conference with J. D'Antonio, J. Brown, C. Brier, L. Hamlin, K. Chervenak and C. Timberlake re case overview and project list status.
07/26/22	Stephanie Cohen	2.10	Correspond with Stretto, A. Wirtz, S. Golden and K&E team re noticing matters and case matter updates (1.4); conferences with A. Wirtz and S. Golden and K&E team re same (.7).
07/26/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/26/22	Caitlin McAuliffe	0.90	Revise work in process tracker.
07/26/22	Josh Sussberg, P.C.	0.30	Telephone conference with D. Dunne (.1); correspond with R. Kwasteniet (.2).
07/26/22	Casllen Timberlake	1.00	Conference with H. Hockberger and K&E team re case on-boarding and upcoming deadlines.
07/26/22	Tanzila Zomo	1.70	Save all filed letters from docket onto internal servers (1.6); correspond with R. Orren, K&E team re same (.1).
07/26/22	Tanzila Zomo	0.50	Compile creditor voicemails.
07/26/22	Tanzila Zomo	0.80	Draft docket report (.7); correspond with R. Orren, K&E team re same (.1).
07/27/22	Christie M. Alcala	0.50	Telephone conference with H. Hockberger, K&E team re all-hands update (.3); correspond with Company re status of reductions in force (.2).
07/27/22	Nicholas A. Binder	0.70	Conference with H. Hockberger, K&E team re critical workstreams, analyses.
07/27/22	Simon Briefel	0.80	Telephone conference with A. Wirtz, K&E team re case status, next steps (.5); all hands telephone conference with H. Hockberger, K&E team re case status (.3).
07/27/22	Chris Ceresa	0.20	Telephone conference with H. Hockberger, K&E team re outstanding legal issues.
07/27/22	Stephanie Cohen	0.70	All hands telephone conference with H. Hockberger, K&E team re status and next steps (.2); telephone conference with A. Wirtz, K&E team re work in process (.5).
07/27/22	Emily C. Eggmann	1.20	Conference with A. Wirtz, K&E team re status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Michal Galayevich	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
07/27/22	Michal Galayevich	0.10	Telephone conference with M. Wood, K. Nemeth re work in process.
07/27/22	Susan D. Golden	0.30	Telephone conference with H. Hockberger and K&E team re case updates.
07/27/22	Amila Golic	1.50	Telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with A. Wirtz, H. Hockberger, K&E team re work in process (.5); conference with H. Hockberger re research (.8).
07/27/22	Adnan Muhammad Hussain	1.20	Telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with K&E team re matter status (1.0).
07/27/22	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, H. Hockberger re case status (.2); telephone conference with K&E team, H. Hockberger re ongoing research items (.3); telephone conference with K&E team, H. Hockberger re work in process (.5).
07/27/22	Sydney Jones	0.30	Telephone conference with H. Hockberger and K&E team re case strategy.
07/27/22	Ross M. Kwasteniet, P.C.	1.20	Analyze case strategy and process issues (.8); telephone conference with P. Nash re same (.4).
07/27/22	Michael Lemm	1.20	Telephone conference with H. Hockberger, K&E team re matter update (.1); video conference with A. Wirtz, K&E team re work in process (1.1).
07/27/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/27/22	Caitlin McAuliffe	1.00	Revise work in process tracker (.3); telephone conference with H. Hockberger and K&E team re case updates (.2); telephone conference with H. Hockberger and K&E team re research (.5).
07/27/22	Joel McKnight Mudd	1.50	Telephone conference with H. Hockberger and K&E team re case updates (.2); telephone conference with H. Hockberger and K&E team re work in process (1.3).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Case Administration

Invoice Number: 1010139442  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Katherine C. Nemeth	0.30	Telephone conference with M. Wood, M. Galayevich re work in process (.1); telephone conference with H. Hockberger, K&E team re work in process (.2).
07/27/22	Jeffery S. Norman, P.C.	0.40	Telephone conference with H. Hockberger, K&E team re all hands update.
07/27/22	Robert Orren	0.20	Telephone conference with H. Hockberger, K&E team re all hands update on case.
07/27/22	William T. Pruitt	0.30	Prepare for and participate in all-hands telephone conference with H. Hockberger and K&E team.
07/27/22	Seth Sanders	0.90	Telephone conference with H. Hockberger, K&E team re coordination across practice groups (.3); telephone conference with H. Hockberger, K&E team re research items and case strategy (.6).
07/27/22	Tricia Schwallier Collins	0.30	Telephone conference with H. Hockberger, K&E team re case update.
07/27/22	Michael Scian	2.30	Telephone conference with H. Hockberger, K&E team re all hands update (.3); prepare for telephone conference with H. Hockberger and K&E team re work in process (1.4); telephone conference with H. Hockberger, K&E team re work in process (.6).
07/27/22	Samuel J. Seneczko	0.80	Conference with H. Hockberger, K&E team re deal update (.4); conference with H. Hockberger, K&E team re work in process (.4).
07/27/22	Josh Sussberg, P.C.	0.50	Telephone conference with R. Kwasteniet and P. Nash re status (.3); telephone conference with Company re status (.2).
07/27/22	Steve Toth	0.20	Telephone conference with H. Hockberger, K&E team re all hands update and status.
07/27/22	Patricia A. Walsh	1.30	Telephone conference with H. Hockberger, K&E team re all hands update (.2); conference with A. Wirtz, K&E team re work in process (partial) (1.1).
07/27/22	Lindsay Wasserman	1.30	Conference with H. Hockberger and K&E team re work in process (.8); conference with H. Hockberger and K&E team re ongoing research (.5).
07/27/22	Alison Wirtz	0.60	Conference with H. Hockberger, K&E team re work in process.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Case Administration

Invoice Number: 1010139442  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Matthew Wood	0.20	Telephone conference with H. Hockberger, K&E team re internal updates.
07/27/22	Tanzila Zomo	0.40	Draft docket report (.3); correspond with R. Orren, H. Hockberger and K&E team re same (.1).
07/28/22	Simon Briefel	1.50	Telephone conference with A&M, Centerview, Company re status, next steps.
07/28/22	Joseph A. D'Antonio	0.30	Video conference with G. Brier, L. Hamlin, E. Eggman and E. Jones re research and task updates.
07/28/22	Susan D. Golden	0.30	Telephone conference with A. Wirtz re status of motions being drafted.
07/28/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/28/22	Aaron Lorber	0.20	Review and analyze correspondence from K&E team re escrow.
07/28/22	Caitlin McAuliffe	0.30	Revise work in process tracker.
07/28/22	Tanzila Zomo	0.50	Draft docket report (.4); correspond with R. Orren, H. Hockberger and K&E team re same (.1).
07/29/22	Stephanie Cohen	0.70	Correspond with A. Wirtz, K&E team, Stretto re noticing matters (.2); review affidavit of services re same (.5).
07/29/22	Tanzila Zomo	1.50	Compile voice mail log to send to claims agents (.5); compile docket report (.4); correspond with R. Orren, K&E team re same (.1); compile zip files of first day and second day motions (.4); correspond with R. Orren, K&E team re same (.1).
07/30/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet re ongoing research matters.
07/31/22	Robert Orren	0.30	Correspond with L. Wasserman re final order language (.2); correspond with K&E team re coverage of case matters (.1).
<b>Total</b>		<b>104.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139443**

**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 103,233.50

Total legal services rendered

\$ 103,233.50



Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139443

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas A. Binder	33.80	1,035.00	34,983.00
Simon Briefel	0.40	1,115.00	446.00
Emily C. Eggmann	0.80	910.00	728.00
Amila Golic	2.80	795.00	2,226.00
Heidi Hockberger	26.50	1,170.00	31,005.00
Adnan Muhammad Hussain	0.50	795.00	397.50
Elizabeth Helen Jones	3.60	1,035.00	3,726.00
Ross M. Kwasteniet, P.C.	1.20	1,845.00	2,214.00
Joel McKnight Mudd	1.60	795.00	1,272.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
Seth Sanders	1.90	795.00	1,510.50
Tricia Schwallier Collins	0.20	1,235.00	247.00
Michael Scian	8.50	910.00	7,735.00
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	0.10	1,845.00	184.50
Lindsay Wasserman	11.60	910.00	10,556.00
Alison Wirtz	3.90	1,170.00	4,563.00
<b>TOTALS</b>	<b>98.40</b>		<b>\$ 103,233.50</b>

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139443

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Nicholas A. Binder	1.90	Analyze considerations re DIP process, including nondisclosure agreements and related agreements (1.2); analyze and revise same (.4); correspond with H. Hockberger and K&E team, CVP, working group re same (.1); conference with H. Hockberger and K&E team, CVP, working group re same (.2).
07/13/22	Lindsay Wasserman	10.00	Review and revise cash management motion (6.0); correspond with E. Jones, K&E team, A&M team re same (3.0); telephone conference with K&E team, A&M team re outstanding diligence (1.0).
07/14/22	Nicholas A. Binder	3.20	Correspond with Centerview, H. Hockberger, K&E team, various parties re DIP process, non-disclosure agreements (1.2); review and revise same (1.3); telephone conference with H. Hockberger, K&E team loan agreements (.3); analyze same (.4).
07/15/22	Nicholas A. Binder	2.30	Analyze considerations re financing process, nondisclosure agreements (1.4); correspond with L. Wasserman, K&E team, CVP, various parties re same (.2); conference with L. Wasserman, K&E team, CVP, various parties re same (.3); telephone conference with Company re same (.4).
07/15/22	Simon Briefel	0.40	Telephone conference with N. Binder re marketing process (.2); analyze issues re same (.2).
07/15/22	Heidi Hockberger	2.10	Telephone conference with Company, N. Binder and K&E team and Centerview team re cash and coin management (1.0); correspond with N. Binder and K&E team and Company re same (1.1).
07/16/22	Heidi Hockberger	2.10	Telephone conference with R. Kwasteniet and K&E team re staking and coin management (.5); analyze issues re same (1.6).
07/16/22	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Milbank re comments to cash management order (.3); analyze proposed interim order re cash management and modifications to same (.9).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Cash Management and DIP Financing

Invoice Number: 1010139443  
 Matter Number: 53363-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/22	Alison Wirtz	0.50	Correspond with A&M team re funding needs for Cyprus (.2); correspond with E. Jones re revisions to cash management order (.3).
07/17/22	Nicholas A. Binder	1.40	Review, revise NDAs (.4); analyze considerations re same (.3); analyze considerations re marketing and financing process (.3); correspond and conference with H. Hockberger and K&E team, various parties re same (.4).
07/17/22	Alison Wirtz	0.40	Correspond with E. Jones re revisions to cash management order and correspond with A&M team re interim funding needs.
07/18/22	Nicholas A. Binder	1.40	Revise NDAs (.8); correspond, conference with H. Hockberger, K&E team, Centerview team and Company various parties re same (.6).
07/18/22	Josh Sussberg, P.C.	0.10	Telephone conference with K. Asimacopoulos re potential investor interest.
07/19/22	Nicholas A. Binder	3.70	Review revise NDAs (1.4); conferences and correspond with Centerview team, various parties re same (.9); conferences with Centerview team, working group re DIP process, related considerations (.8); analyze same (.6).
07/19/22	Nicholas A. Binder	5.60	Review, revise NDAs (1.6); correspond and conference with H. Hockberger, K&E team, Company, Centerview team, working group re same (1.2); correspond and conference with CVP re DIP and marketing process (.4); analyze considerations re same (1.1); review documents and materials re same (1.3).
07/19/22	Heidi Hockberger	7.10	Analyze issues re cash and coin management (3.9); correspond with N. Binder and K&E team re same (.9); research re same (2.3).
07/20/22	Nicholas A. Binder	1.00	Review, revise NDAs (.6); correspond and conference with H. Hockberger and K&E team, Company, Centerview team, working group re same (.4).
07/20/22	Amila Golic	0.40	Research re intercompany services agreements.
07/20/22	Heidi Hockberger	5.60	Analyze issues re cash and coin management (2.4); correspond with N. Binder and K&E team re same (1.9); research re same (1.3).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139443

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Alex Straka	0.50	Draft summary re master loan agreements.
07/21/22	Heidi Hockberger	3.10	Analyze issues re cash and coin management (2.0); correspond with N. Binder and K&E team re same (1.1).
07/21/22	Adnan Muhammad Hussain	0.50	Telephone conference with H. Hockberger, K&E team re all hands call re security and financing concerns.
07/21/22	Michael Scian	4.80	Draft interim compensation procedures motion (4.4); correspond with M. Lemm re the same (.4).
07/22/22	Nicholas A. Binder	2.80	Analyze intercompany loans (.9); conferences and correspondences with H. Hockberger and K&E team re same (1.2); review, revise NDAs (.4); correspond with H. Hockberger and K&E team re same (.3).
07/22/22	Amila Golic	0.70	Research re intercompany services agreements.
07/22/22	Heidi Hockberger	5.00	Analyze issues re cash and coin management (2.4); correspond with N. Binder and K&E team re same (1.3); research re same (1.3).
07/22/22	Seth Sanders	0.20	Correspond with K&E Debt Finance team re loan documentation.
07/22/22	Michael Scian	3.70	Review, revise interim compensation procedures motion (3.1); correspond with S. Golden, K&E team re same (.6).
07/23/22	Nicholas A. Binder	0.70	Correspond with Centerview team, H. Hockberger and K&E team re NDAs (.4); review, revise same (.3).
07/23/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze DIP financing proposal.
07/25/22	Nicholas A. Binder	2.70	Telephone conferences with H. Hockberger and K&E team re DIP, marketing processes (1.0); analyze considerations re same (.6); review, revise NDAs (.4); correspond with H. Hockberger and K&E team re same (.4); conference with counter-parties re same (.3).
07/25/22	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, A&M team re cash management questions.
07/25/22	Tricia Schwallier Collins	0.20	Correspond with H. Hockberger and K&E team re DIP process, NDAs.
07/25/22	Lindsay Wasserman	0.40	Review cash management interim order (.2); correspond with A. Wirtz, E. Jones re same (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139443

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Alison Wirtz	0.30	Correspond with L. Wasserman re bank account matters.
07/26/22	Nicholas A. Binder	1.00	Review, revise NDAs (.4); correspond with H. Hockberger and K&E team re same (.6).
07/26/22	Heidi Hockberger	1.50	Correspond with advisors re financing process (.5); correspond with potential investor re same (1.0).
07/26/22	Elizabeth Helen Jones	0.70	Revise proposed cash management final order (.3); correspond with A. Wirtz, L. Wasserman re same (.4).
07/26/22	Seth Sanders	1.10	Research re DIP precedent (.6); correspond and telephone conference with N. Binder re same (.5).
07/26/22	Alison Wirtz	0.40	Correspond with E. Jones and L. Wasserman re SEC language for order and global edits re same.
07/27/22	Elizabeth Helen Jones	0.90	Telephone conference with L. Wasserman, K&E team, Company, A&M team re cash and coin movement (.6); correspond with C. Ceresa, K&E team re ongoing research related to same (.3).
07/27/22	Joel McKnight Mudd	0.40	Telephone conference with E. Jones, A&M team and Company re cash management (.2); correspond with Company re same (.2).
07/27/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from C re potential DIP Financing offer.
07/27/22	Seth Sanders	0.60	Revise DIP motion research (.4); correspond with N. Binder re same (.2).
07/27/22	Lindsay Wasserman	0.80	Telephone conference with E. Jones and K&E team, A&M team, Company re coin and cash movements.
07/27/22	Alison Wirtz	0.30	Correspond with Celsius team re ACH fraud matters (.2); correspond with H. Hockberger and E. Jones re same (.1).
07/28/22	Nicholas A. Binder	2.70	Review, revise NDAs (.6); conference and correspond with H. Hockberger, K&E team, Company, various parties re same (.4); analyze intercompany loans (.3); analyze DIP, marketing process (.6); conference and correspond with H. Hockberger, K&E team, Centerview team re same (.8).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139443

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Emily C. Eggmann	0.80	Telephone conference with Israeli counsel re cash management (.6); correspond with Israeli team, K&E team re same (.2).
07/28/22	Amila Golic	1.10	Telephone conference with E. Jones, Company, A&M team re intercompany transfers (.7); draft analysis re same (.4).
07/28/22	Elizabeth Helen Jones	1.20	Telephone conference with K&E team, A&M re coin movement (.5); correspond with C. Ceresa, K&E team re ongoing research re same (.2); correspond with J. Mudd re ongoing research (.2); correspond with S. Sanders re research matters (.3).
07/28/22	Joel McKnight Mudd	1.20	Correspond with Company re intercompany loans (.2); correspond with E. Jones and K&E team re same (.2); telephone conference with Company and A&M team re intercompany transactions (.6); correspond with C. Ceresa re same (.2).
07/28/22	Alison Wirtz	1.20	Correspond and conference with E. Jones and K&E team re Circle contract and ACH issues (.2); review materials re same (.7); correspond with E. Jones, K&E team, SEC re proposed language to cash management order (.3).
07/29/22	Nicholas A. Binder	3.40	Analyze considerations re deal process, data room, NDAs (.6); review and revise same (.8); correspond and conference with H. Hockberger, K&E team, various parties re same (1.1); analyze risk management materials (.2); review DIP term sheet (.6); conference with H. Hockberger and K&E team re same (.1).
07/29/22	Amila Golic	0.60	Correspond with A. Wirtz, E. Jones, A&M, and Company re trade agreements.
07/30/22	Elizabeth Helen Jones	0.40	Revise final cash management order (.3); correspond with L. Wasserman re same (.1).
07/31/22	Lindsay Wasserman	0.40	Review and revise cash management order.
07/31/22	Alison Wirtz	0.80	Review and comment on revisions to cash management order (.7); correspond with L. Wasserman re same (.1).
<b>Total</b>		<b>98.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139444**

**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 106,345.00

Total legal services rendered

\$ 106,345.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Stephanie Cohen	0.80	1,115.00	892.00
Susan D. Golden	5.50	1,315.00	7,232.50
Amila Golic	28.90	795.00	22,975.50
Heidi Hockberger	1.40	1,170.00	1,638.00
Elizabeth Helen Jones	7.20	1,035.00	7,452.00
Ross M. Kwasteniet, P.C.	6.30	1,845.00	11,623.50
Caitlin McAuliffe	0.20	795.00	159.00
Joel McKnight Mudd	13.60	795.00	10,812.00
Patrick J. Nash Jr., P.C.	1.80	1,845.00	3,321.00
Robert Orren	0.40	480.00	192.00
Josh Sussberg, P.C.	2.80	1,845.00	5,166.00
Danielle Walker	4.00	295.00	1,180.00
Lindsay Wasserman	12.50	910.00	11,375.00
Alison Wirtz	18.20	1,170.00	21,294.00
Tanzila Zomo	3.50	295.00	1,032.50
<b>TOTALS</b>	<b>107.10</b>		<b>\$ 106,345.00</b>



Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/14/22	Josh Sussberg, P.C.	1.00	Correspond with creditors re inquiries to K&E dedicated email address (.2); correspond with A. Wirtz and K&E team re press release and customer communications (.2); correspond with A. Wirtz and K&E team case status (.2); telephone conference with Company re status (.2); telephone conference with A&M team re same (.2).
07/14/22	Danielle Walker	1.00	Create and coordinate creditors voice mail box with T. Zomo.
07/15/22	Amila Golic	1.50	Review and analyze critical vendor list (1.2); correspond with A. Wirtz, K&E team and A&M team re same (.3).
07/15/22	Alison Wirtz	0.70	Correspond with C. Brantley re certain critical vendors (.3); correspond with S. Cohen re noticing for customers (.2); correspond with Company and C. Brantley re payment of additional invoices (.2).
07/16/22	Josh Sussberg, P.C.	0.40	Correspond with H. Hockberger, K&E team re status and various creditor inquiries.
07/18/22	Josh Sussberg, P.C.	0.40	Correspond with K&E working group re status and creditor inquiries.
07/18/22	Alison Wirtz	2.60	Conference with S. Golden, E. Jones, K&E team and A&M team re critical vendor list and next steps (1.0); conference and correspond with E. Jones and A. Golic re same (.6); review and analyze critical vendor list (.3); correspond with K&E team re critical vendor interim relief (.7).
07/19/22	Stephanie Cohen	0.30	Telephone conference with E. Jones and K&E team, A&M re critical vendor matters.
07/19/22	Susan D. Golden	1.20	Review customer correspondence sent to K&E customer email address (1.0); conference with H. Hockberger re responses to same (.2).
07/19/22	Amila Golic	2.10	Correspond with H. Hockberger, K&E team, Stretto, C Street re customer email address (1.2); review, analyze precedent notices (.4); draft notice of customer email address (.3); correspond with R. Kwasteniet, K&E team re same (.2).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Customer and Vendor Communications

Invoice Number: 1010139444  
 Matter Number: 53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Elizabeth Helen Jones	2.30	Telephone conference with K&E team, A. Wirtz, A&M re critical vendor matters (.4); correspond with A. Wirtz, A&M, K&E team re same (1.9).
07/19/22	Alison Wirtz	1.40	Correspond and conference with A&M, S. Golden and K&E team re critical vendor list (.8); review and comment on list (.2); correspond with A. Golic re same (.4).
07/19/22	Tanzila Zomo	0.50	Review stakeholder correspondence (.3); correspond with A. Wirtz, K&E team re same (.2).
07/20/22	Susan D. Golden	1.40	Telephone conference with S. Cornell and U.S. Trustee team and A. Wirtz re proposed payment of critical vendors for week of July 18 (.8); schedule 341 date and surety issues (.1); correspond with A&M re question from S. Cornell re certain vendors (.5).
07/20/22	Amila Golic	1.80	Correspond with H. Hockberger, C Street, Company re customer communications (1.3); review and analyze first-day hearing transcript re same (.5).
07/20/22	Elizabeth Helen Jones	0.70	Correspond with A. Wirtz, A&M re outstanding vendor matters.
07/20/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze customer correspondence filed on docket.
07/20/22	Alison Wirtz	0.50	Correspond with H. Hockbereger and K&E team re entry of the critical vendors order (.3); correspond with A&M re vendor diligence items (.2).
07/20/22	Tanzila Zomo	0.40	Compile stakeholder communications (.2); correspond with A. Wirtz, K&E team re same (.2).
07/21/22	Stephanie Cohen	0.40	Research re creditor matrix matters re top 50.
07/21/22	Susan D. Golden	1.30	Review customer correspondence to K&E dedicated email address (.4) review customer letters loaded on Court docket (.5); teleconference with A. Wirtz re critical vendor list (.4).
07/21/22	Amila Golic	1.80	Correspond with H. Hockberger, M. Willis re notice of customer email address (.2); review and reply to customer inquiries (1.0); revise critical vendor trade agreement (.6).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Amila Golic	1.90	Review and analyze vendor contract re storage (1.6); correspond with A. Wirtz re same (.3).
07/21/22	Elizabeth Helen Jones	0.70	Correspond with K&E team, A. Wirtz, A&M re ongoing critical vendor issues.
07/21/22	Elizabeth Helen Jones	0.40	Correspond with K&E team, J. Mudd re letters filed on the docket.
07/21/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with C. Ceresa and K&E team re customer claim issues (.5); review and analyze customer correspondence (.3).
07/21/22	Joel McKnight Mudd	1.40	Review incoming letters on docket (.8); draft tracker re same (.4); correspond with E. Jones re same (.2).
07/21/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze creditor letters to docket.
07/21/22	Josh Sussberg, P.C.	0.10	Respond to creditor inquiries.
07/21/22	Alison Wirtz	2.10	Correspond with A. Golic and K&E team re customer privacy concerns and related emails (.4); correspond with C. Brantley re vendor issues (.3); correspond with A. Golic re review of underlying contract (.3); correspond with A&M and H. Hockberger and K&E team re payment of certain invoices for legal-related vendors and professionals (.6); correspond with A&M and H. Hockberger and K&E team re other vendor issues (.5).
07/22/22	Stephanie Cohen	0.10	Correspond with A. Golic re vendor matters.
07/22/22	Susan D. Golden	1.00	Review customer correspondence (.6); discuss responses with A. Golic and H. Hockberger (.4).
07/22/22	Amila Golic	3.30	Review and analyze top 50 unsecured creditor list (.3); draft communications to same (.1); correspond with S. Golden, K&E team re same (.2); review and reply to customer inquiries (2.7).
07/22/22	Joel McKnight Mudd	3.20	Review incoming letters on docket (2.5); revise tracker re same (.7).
07/22/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze docketed creditor letters.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Alison Wirtz	4.20	Correspond and conference with counsel to lienholder re settlement discussions (.6); conference with A&M and Celsius teams re same (.6); correspond with lienholder's counsel and Company re payments (.8); correspond with A&M team re status of vendor negotiations (.5); review contracts re same (1.7).
07/23/22	Amila Golic	0.50	Review and reply to customer inquiries.
07/23/22	Ross M. Kwasteniet, P.C.	0.40	Analysis re vendor issues related to mining business.
07/23/22	Joel McKnight Mudd	1.80	Review incoming letters on docket (1.2); revise tracker re same (.6).
07/23/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze docketed creditor letters.
07/24/22	Amila Golic	2.50	Review and reply to customer inquiries.
07/24/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with counsel to loan counterparty (.4); correspond with Company re same (.1).
07/24/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from creditor BR Matty (.1); prepare response to BR Matty (.1).
07/25/22	Amila Golic	2.30	Review and reply to customer inquiries (1.2); correspond with H. Hockberger re same (.1); review and comment on customer FAQs (.8); correspond with H. Hockberger re same (.2).
07/25/22	Elizabeth Helen Jones	0.10	Correspond with A&M re vendor questions.
07/25/22	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, L. Wasserman re letters filed on the docket.
07/25/22	Lindsay Wasserman	3.50	Review letters on docket (3.0); correspond with J. Mudd re same (.5).
07/26/22	Amila Golic	2.80	Review and reply to customer inquiries.
07/26/22	Heidi Hockberger	1.00	Correspond with A. Wirtz, K&E team and Company re communications matters (.8); analyze issues re same (.2).
07/26/22	Elizabeth Helen Jones	0.40	Correspond with K&E team, A. Wirtz, A&M re vendor payments.
07/26/22	Ross M. Kwasteniet, P.C.	0.70	Analyze potential dispute with vendor of mining business.
07/26/22	Joel McKnight Mudd	2.30	Review and revise letters tracker (1.7); correspond with L. Wasserman re same (.4); correspond with H. Hockberger re same (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Josh Sussberg, P.C.	0.40	Correspond with customers and creditors re inquiries on K&E dedicated email address.
07/26/22	Lindsay Wasserman	6.40	Review customer letters on docket (4.9); correspond with J. Mudd re same (1.5).
07/26/22	Alison Wirtz	0.50	Correspond with E. Jones re vendor matters (.2); correspond with A&M team re same (.3).
07/27/22	Susan D. Golden	0.40	Review and analyze customer letters on case docket (.3); telephone conference with L. Wasserman re same (.1).
07/27/22	Amila Golic	1.70	Review and reply to customer inquiries.
07/27/22	Amila Golic	1.80	Review and analyze vendor contract (1.3); draft analysis re same (.4); correspond with A. Wirtz, E. Jones re same (.1).
07/27/22	Heidi Hockberger	0.40	Telephone conference with Company, A. Wirtz, K&E team, A&M team re vendor payment matters.
07/27/22	Elizabeth Helen Jones	0.10	Correspond with A&M re vendor payments.
07/27/22	Elizabeth Helen Jones	1.70	Review, revise tracker re letters filed on docket (1.1); correspond with J. Mudd, K&E team re same (.6).
07/27/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re customer claims, equity holder legal theories and case strategy.
07/27/22	Caitlin McAuliffe	0.20	Telephone conference with noticed creditors re service.
07/27/22	Joel McKnight Mudd	4.90	Review letters tracker re UCC members (.2); correspond with S. Cohen re same (.2); correspond with P. Kinealy from A&M re same (.1); review letters tracker re PII (1.8); revise letters tracker per bankruptcy docket (2.4); correspond with H. Hockberger re same (.2).
07/27/22	Josh Sussberg, P.C.	0.30	Correspond with H. Hockberger re UCC and creditor inquiries (.1); correspond with H. Hockberger re PR and response to various inquiries (.2).
07/27/22	Lindsay Wasserman	2.60	Review creditor letters on docket (2.0); correspond with J. Mudd re same (.6).
07/27/22	Alison Wirtz	4.20	Conference with A&M team and A. Parker re IT vendor cease and desist letter (.9); review and analyze terms of contract (2.4); correspond with Celsius team re same (.4); correspond with T. Collins re vendor matter (.5).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	0.20	Correspond with J. Sussberg, D. Walker, A. Rasco re customer letters on docket.
07/28/22	Amila Golic	1.40	Review and reply to customer inquiries.
07/28/22	Amila Golic	0.30	Review and analyze vendor trade agreement (.2); correspond with A. Wirtz, E. Jones, A&M team re same (.1).
07/28/22	Elizabeth Helen Jones	0.30	Review, analyze trade agreement (.2); correspond with A. Golic re same (.1).
07/28/22	Robert Orren	0.40	Correspond with A. Wirtz and K&E team re compilation of letters filed on docket (.2); distribute to A. Rasco index precedent for same (.2).
07/28/22	Danielle Walker	2.50	Compile letters from customers in a zip (2.0); correspond with A. Rasco re same (.5).
07/28/22	Alison Wirtz	1.20	Prepare for and attend telephone conference with U.S. Trustee re vendor payments (.5); correspond with T. Collins re payment of vendor invoice (.3); correspond with Celsius team re payment of foreign vendor invoice (.4).
07/28/22	Tanzila Zomo	0.60	Compile zip file of motions for J. Sussberg (.3); compile zip of entered orders for J. Sussberg (.3).
07/28/22	Tanzila Zomo	2.00	Compile 200+ customer letters to send to J. Sussberg (1.9); coordinate with S. Golden and K&E team re same (.1).
07/29/22	Amila Golic	1.30	Review and reply to customer inquiries.
07/29/22	Ross M. Kwasteniet, P.C.	1.30	Review and revise draft memorandum re treatment of customer claims.
07/29/22	Danielle Walker	0.50	Compile letters from customers in a zip (.3); correspond with A. Rasco re same (.2).
07/29/22	Alison Wirtz	0.40	Correspond with A&M team and Celsius team re updates from U.S. Trustee and payment of foreign vendor invoices (.3); correspond with A. Golic re trade agreement for critical vendors (.1).
07/30/22	Amila Golic	1.40	Review and reply to customer inquiries.
07/30/22	Amila Golic	0.50	Revise final critical vendors order.
07/30/22	Elizabeth Helen Jones	0.30	Correspond with A. Golic re revised critical vendor final order.
07/30/22	Josh Sussberg, P.C.	0.20	Correspond with creditors.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze correspondence from creditor TA (.2); prepare correspondence back to TA (.2).
07/31/22	Alison Wirtz	0.40	Correspond with E. Jones and K&E team and vendor re noticing matters.
<b>Total</b>		<b>107.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139445**

**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 41,039.50

Total legal services rendered

\$ 41,039.50



Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139445

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Emily C. Eggmann	3.70	910.00	3,367.00
Heidi Hockberger	23.50	1,170.00	27,495.00
Ross M. Kwasteniet, P.C.	1.70	1,845.00	3,136.50
Caitlin McAuliffe	1.40	795.00	1,113.00
Joel McKnight Mudd	2.90	795.00	2,305.50
Robert Orren	1.20	480.00	576.00
Samuel J. Seneczko	0.50	1,035.00	517.50
Alex Straka	1.20	1,035.00	1,242.00
Alison Wirtz	1.10	1,170.00	1,287.00
<b>TOTALS</b>	<b>37.20</b>		<b>\$ 41,039.50</b>

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139445

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/15/22	Heidi Hockberger	3.90	Analyze issues re crypto claims in bankruptcy.
07/20/22	Robert Orren	1.20	Retrieve precedent of bar date motion (.2); draft same (1.0).
07/21/22	Heidi Hockberger	3.20	Research re claims valuation (1.2); correspond with E. Jones and K&E team re same (2.0).
07/21/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with E. Jones and K&E team re claims calculation issues.
07/21/22	Alison Wirtz	1.10	Conference with E. Jones and K&E team re considerations re claims analysis and research re same.
07/22/22	Heidi Hockberger	0.70	Research re claims valuation.
07/22/22	Joel McKnight Mudd	2.90	Research re precedent bar date orders (1.6); correspond with H. Hockberger, K&E team re same (1.3).
07/22/22	Samuel J. Seneczko	0.50	Correspond with J. Mudd re claims bar date (.2); review materials re same (.3).
07/25/22	Heidi Hockberger	1.20	Analyze claims matters (.2); research re same (.8); correspond with A. Wirtz and K&E team re same (.2).
07/25/22	Ross M. Kwasteniet, P.C.	1.20	Analysis re claims process and confidentiality obligations.
07/25/22	Caitlin McAuliffe	0.70	Telephone noticed parties re service inquiries.
07/26/22	Heidi Hockberger	4.40	Analyze claims matters (1.0); research re same (2.3); correspond with A. Wirtz and K&E team re same (1.1).
07/26/22	Caitlin McAuliffe	0.70	Correspond with Stretto re served parties (.3); correspond with served parties (.4).
07/27/22	Heidi Hockberger	5.50	Research re claims and equity interest matters (4.5); correspond with A. Wirtz and K&E team re same (1.0).
07/27/22	Alex Straka	1.20	Telephone conference with E. Hogan, K. Fuller, K&E team re secured creditor analysis and overall processes.
07/28/22	Emily C. Eggmann	3.70	Research re entity at which customers have claims (3.1); draft summary re same (.6).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139445

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Heidi Hockberger	2.00	Research re claims and equity interest matters.
07/29/22	Heidi Hockberger	2.60	Research re claims and equity interest matters.
<b>Total</b>		<b>37.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139446**

**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 64,444.00

Total legal services rendered

\$ 64,444.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139446

Celsius Network Limited

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.10	1,115.00	111.50
Stephanie Cohen	0.30	1,115.00	334.50
Susan D. Golden	0.40	1,315.00	526.00
Amila Golic	4.90	795.00	3,895.50
Heidi Hockberger	17.00	1,170.00	19,890.00
Elizabeth Helen Jones	1.60	1,035.00	1,656.00
Ross M. Kwasteniet, P.C.	8.30	1,845.00	15,313.50
Joel McKnight Mudd	0.90	795.00	715.50
Patrick J. Nash Jr., P.C.	8.50	1,845.00	15,682.50
Robert Orren	0.80	480.00	384.00
Tricia Schwallier Collins	0.20	1,235.00	247.00
Josh Sussberg, P.C.	0.80	1,845.00	1,476.00
Alison Wirtz	3.60	1,170.00	4,212.00
<b>TOTALS</b>	<b>47.40</b>		<b>\$ 64,444.00</b>

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Official Committee Matters and Meetings

Invoice Number: 1010139446  
 Matter Number: 53363-10

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/14/22	Josh Sussberg, P.C.	0.20	Telephone conference with Proskauer team re customer committee and correspond re same.
07/18/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with creditors re inquiries received.
07/19/22	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with B. Hermann counsel to creditor re case status and next steps (.3); telephone conference with creditor MF re status of case and next steps (.6); telephone conference with D. Fliman counsel to certain Company officers (.4).
07/20/22	Tricia Schwallier Collins	0.20	Correspond with A. Wirtz and K&E team re creditor letter filings.
07/22/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Milbank re creditors' committee formation issues and request for equity committee (.4); analyze issues re same (.4).
07/24/22	Josh Sussberg, P.C.	0.20	Correspond with H. Hockberger re Committee formation and customer list.
07/25/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re unsecured creditors' committee formation, case status and next steps.
07/25/22	Josh Sussberg, P.C.	0.10	Correspond with H. Hockberger re UCC composition.
07/26/22	Ross M. Kwasteniet, P.C.	1.70	Review and analyze letter requesting appointment of equity committee (1.1); correspond with E. Jones and K&E team re same (.6).
07/26/22	Patrick J. Nash Jr., P.C.	1.50	Review and analyze correspondence from creditor TA re claims (.2); review and analyze issues raised by TA (.4); prepare response to TA (.1); review and analyze correspondence from creditor D. Frishberg (.1); prepare response to D. Frishberg (.1); review and analyze considerations re affirmative public relations effort (.6).
07/27/22	Simon Briefel	0.10	Correspond with H. Hockberger and K&E team re unsecured creditors' committee appointment.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Official Committee Matters and Meetings

Invoice Number: 1010139446  
 Matter Number: 53363-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Stephanie Cohen	0.30	Review, analyze materials re unsecured creditors' appointment (.2); correspond with H. Hockberger, K&E team re same (.1).
07/27/22	Amila Golic	3.80	Research and analyze diligence re unsecured creditors' committee (2.2); conference with H. Hockberger, K&E team re same (1.0); correspond with H. Hockberger, K&E team re same (.5); telephone conference with A&M re list of top unsecured creditors (.1).
07/27/22	Heidi Hockberger	5.60	Analyze issues re unsecured creditors' committee (1.5); research re same (4.1).
07/27/22	Joel McKnight Mudd	0.90	Research re unsecured creditors' committee membership.
07/27/22	Patrick J. Nash Jr., P.C.	0.90	Review, analyze U.S. Trustee notice of appointment to unsecured creditors' committee (.2); follow up analysis re unsecured creditors' committee member claims (.7).
07/28/22	Amila Golic	1.10	Research and analyze diligence re unsecured creditors committee.
07/28/22	Heidi Hockberger	4.90	Analyze issues re unsecured creditors' committee (2.0); research re same (2.9).
07/28/22	Ross M. Kwasteniet, P.C.	1.30	Correspond and telephone conference with potential counsel re pitching to represent creditors' committee.
07/29/22	Heidi Hockberger	3.50	Analyze issues re unsecured creditors' committee (1.8); research re same (1.7).
07/29/22	Ross M. Kwasteniet, P.C.	1.60	Respond to and analyze issues re unsecured creditors' committee advisor retention.
07/29/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues raised by request to appoint equity committee.
07/29/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with W&C re unsecured creditors' committee selection of W&C as counsel (.4); telephone conference with Celsius re unsecured creditors' committee selection of W&C as counsel and next steps (.3).
07/29/22	Robert Orren	0.80	Draft notice of 341 meeting of creditors (.7); correspond with A. Wirtz re same (.1).
07/29/22	Alison Wirtz	0.80	Correspond and conference with the Company re W&C and ordinary course professionals matters (.6); correspond with R. Kwasteniet re same (.2).

Legal Services for the Period Ending July 31, 2022  
Celsius Network Limited  
Official Committee Matters and Meetings

Invoice Number: 1010139446  
Matter Number: 53363-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/22	Susan D. Golden	0.40	Telephone conference with G. Pesce re introduction and status of pleadings including Matrix sealing motion and interim compensation motion.
07/30/22	Heidi Hockberger	1.50	Telephone conference with G. Pesce and W&C re case background.
07/30/22	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team, W&C re UCC initial touch base.
07/30/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for kick-off telephone conference with G. Pesce and others on K&E and W&C teams (.3); participate re same (.7) correspond with Company personnel re same (.3).
07/30/22	Patrick J. Nash Jr., P.C.	3.00	Prepare for introductory telephone conference with unsecured creditors' committee counsel (.6); telephone conference with H. Hockberger, K&E team and W&C re kickoff (1.6); review correspondence from G. Pesce and W&C re detailed diligence requests (.5); telephone conference with special committee re telephone conference with W&C (.3).
07/30/22	Josh Sussberg, P.C.	0.30	Review and analyze summary of UCC discussion.
07/30/22	Alison Wirtz	1.70	Prepare for initial kickoff telephone conference with Committee (.7); participate in same telephone conference (.7); review correspondence with special committee re same (.3).
07/31/22	Heidi Hockberger	1.50	Research re unsecured creditors' committee engagement.
07/31/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re unsecured creditors' committee request to push back date of second day hearing.
07/31/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze equity committee request.
07/31/22	Alison Wirtz	1.10	Correspond with G. Pesce re preliminary matters (.4); correspond with H. Hockberger, K&E team and A&M teams re adjourning hearing per discussions with the special committee (.5); correspond with G. Pesce, W&C team re advisor nondisclosure agreements (.2).
<b>Total</b>		<b>47.40</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139447**

**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 229,603.00

Total legal services rendered

\$ 229,603.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139447

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas A. Binder	14.80	1,035.00	15,318.00
Simon Briefel	21.30	1,115.00	23,749.50
Chris Ceresa	31.40	1,035.00	32,499.00
Joseph A. D'Antonio	9.00	900.00	8,100.00
Emily C. Eggmann	10.10	910.00	9,191.00
Kelsey Fuller	1.30	1,035.00	1,345.50
Susan D. Golden	3.50	1,315.00	4,602.50
Amila Golic	0.40	795.00	318.00
Erik Hepler	0.50	1,625.00	812.50
Heidi Hockberger	1.60	1,170.00	1,872.00
Emily Hogan	7.20	1,235.00	8,892.00
Adnan Muhammad Hussain	3.50	795.00	2,782.50
Elizabeth Helen Jones	1.10	1,035.00	1,138.50
Michelle Kilkenney, P.C.	0.30	1,695.00	508.50
Ross M. Kwasteniet, P.C.	13.00	1,845.00	23,985.00
Aaron Lorber	0.50	1,400.00	700.00
Caitlin McAuliffe	1.80	795.00	1,431.00
Joel McKnight Mudd	6.00	795.00	4,770.00
Patrick J. Nash Jr., P.C.	3.70	1,845.00	6,826.50
Jeffery S. Norman, P.C.	2.20	1,775.00	3,905.00
Robert Orren	2.30	480.00	1,104.00
Seth Sanders	35.30	795.00	28,063.50
Joanna Schlingbaum	1.40	1,235.00	1,729.00
Michael Scian	12.20	910.00	11,102.00
Alex Straka	5.10	1,035.00	5,278.50
Josh Sussberg, P.C.	1.20	1,845.00	2,214.00
Steve Toth	1.90	1,430.00	2,717.00
Lindsay Wasserman	19.50	910.00	17,745.00
Alison Wirtz	5.90	1,170.00	6,903.00
<b>TOTALS</b>	<b>218.00</b>		<b>\$ 229,603.00</b>

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139447

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Michael Scian	4.60	Research re 363 sales and break up fees (3.3); draft memo re same (1.3).
07/14/22	Emily Hogan	1.70	Review and analyze set-off rights in various customer and intercompany agreements.
07/14/22	Aaron Lorber	0.50	Correspond with K&E team re escrow agreement.
07/14/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re closing out institutional loans.
07/14/22	Seth Sanders	0.70	Correspond with H. Hockberger re intercompany loan agreements.
07/14/22	Joanna Schlingbaum	0.70	Correspond with E. Hogan, K&E team re items to finalize in escrow terms.
07/14/22	Steve Toth	0.70	Analyze and respond to correspondence re GK8 bidder escrow questions (.2); revise bidder escrow insert (.2); prepare related correspondence (.3).
07/15/22	Nicholas A. Binder	6.40	Review certain debt documents (2.7); analyze legal considerations re same (2.7); draft summary re same (.2); telephone conference with Company, H. Hockberger and K&E team re secured assets (.8).
07/15/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company re coin management issues.
07/15/22	Seth Sanders	1.70	Revise commodity valuation analysis (1.5); correspond with C. Ceresa re same (.2).
07/15/22	Seth Sanders	0.70	Revise loan characterization analysis (.5); correspond with E. Jones re same (.2).
07/15/22	Alex Straka	1.50	Review rights of setoff and loan agreements.
07/15/22	Alison Wirtz	0.90	Correspond with L. Workman and H. Hockberger re de-commissioning of office spaces and sale of office furniture (.3); review precedent and research materials re same (.6).
07/16/22	Seth Sanders	2.80	Revise commodities valuation analysis (1.4); correspond with S. Briefel re same (1.4).
07/16/22	Lindsay Wasserman	6.20	Review, revise nondisclosure agreements (4.0); correspond with N. Binder re same (.7); research re treatment of futures contracts (1.0); correspond with S. Briefel re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Seth Sanders	1.80	Revise commodities valuation analysis (1.5); correspond with S. Briefel and H. Hockberger re same (.3).
07/18/22	Nicholas A. Binder	1.70	Research, analyze re capitalization, related considerations.
07/18/22	Patrick J. Nash Jr., P.C.	1.30	Research re legal issues re property rights.
07/18/22	Steve Toth	0.50	Participate in telephone conference with Centerview, Company and potential bidder re bidder diligence.
07/18/22	Lindsay Wasserman	4.50	Review and revise NDAs (4.0); correspond with N. Binder re same (.5).
07/19/22	Chris Ceresa	0.10	Correspond with S. Sanders and K&E team re legal issues re custodial assets.
07/19/22	Chris Ceresa	0.80	Revise bidding procedures notice, motion and order.
07/19/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with party principal interested in Mining investment.
07/19/22	Seth Sanders	2.00	Telephone conference with N. Binder and M. Lemm re loan characterization analysis (.6); correspond with C. Ceresa re same (.5); analyze loan documentation (.6); correspond with M. Lemm and N. Binder re same (.3).
07/19/22	Michael Scian	2.10	Draft memorandum re 363 break-up fees (1.8); correspond with C. Ceresa re same (.3).
07/19/22	Lindsay Wasserman	2.00	Review and revise NDAs (1.7); correspond with N. Binder re same (.3).
07/20/22	Nicholas A. Binder	2.70	Research, analyze considerations re various loans, intercompany agreements (2.3); correspond and conference with K&E team re same (.4).
07/20/22	Simon Briefel	5.00	Conference with C. Ceresa re bidding procedures motion (.2); correspond with C. Ceresa re same (.5); review, comment on same (2.7); review issues re same (.7); telephone conference with E. Eggman re de minimis asset sale motion (.2); correspond with K&E team re same (.3); correspond with K&E team re notice requirements re same (.1); analyze issues re same (.3).
07/20/22	Emily C. Eggmann	1.10	Review and revise de minimis asset sales motion (.9); correspond with S. Briefel re same (.2).

Legal Services for the Period Ending July 31, 2022

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Emily C. Eggmann	1.90	Research re secured transactions (1.1); conference with S. Sanders and J. Mudd re same (.6); draft summary re same (.2).
07/20/22	Emily Hogan	2.50	Analyze master loan agreements re security provisions.
07/20/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update telephone conference with Centerview team re asset sale and financing issues.
07/20/22	Joel McKnight Mudd	5.40	Research legal issues re loan agreements (3.9); conference with E. Eggmann and S. Sanders re same (.9); correspond with E. Eggmann and S. Sanders re same (.6).
07/20/22	Seth Sanders	5.20	Revise commodities valuation analysis (3.9); correspond with H. Hockberger and K&E team re same (.3); correspond with C. Ceresa re title transfer analysis (1.0).
07/20/22	Seth Sanders	4.50	Telephone conference with N. Binder re intercompany loan analysis (.2); conference with E. Eggmann and J. Mudd re loan characterization analysis (.6); research loan agreements (3.1); correspond with K&E team re same (.6).
07/20/22	Steve Toth	0.50	Participate in telephone conference with Centerview, Company and potential bidder re bidder diligence.
07/21/22	Nicholas A. Binder	1.50	Telephone conference with Centerview re deal considerations (.7); analyze operational considerations (.2); telephone conference with Company re same (.3); conference with L. Wasserman and K&E team re same (.3).
07/21/22	Nicholas A. Binder	1.90	Review and revise NDAs (1.0); conference and correspond with L. Wasserman, K&E team, Centerview and Company re same (.9).
07/21/22	Simon Briefel	4.60	Review, comment on bidding procedures motion (1.3); analyze issues re same (.6); correspond with C. Ceresa re same (.2); review, comment on de minimis asset sale motion (1.6); correspond with E. Eggmann re same (.4); analyze issues re same (.5).
07/21/22	Chris Ceresa	0.80	Review, analyze legal issues re terms of use (.6); draft materials re same (.2).

Legal Services for the Period Ending July 31, 2022

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Chris Ceresa	6.00	Draft, revise bidding procedures motion, order, and notice (4.7); analyze legal issues re same (.3); review and analyze precedent re same (.7); correspond with S. Briefel and K&E team re same (.3).
07/21/22	Emily C. Eggmann	1.30	Review and revise de minimis asset sales motion (1.1); correspond with S. Briefel re same (.2).
07/21/22	Erik Hepler	0.50	Analyze property of the estate issues.
07/21/22	Elizabeth Helen Jones	0.70	Telephone conference with H. Hockberger, K&E team re legal issues re custody accounts.
07/21/22	Jeffery S. Norman, P.C.	1.80	Review research memorandum on topic of ownership of borrow and custody accounts (.5); research re custodial and title only accounts (.7); prepare for and participate in telephone conference with R. Kwasteniet and K&E team re title and ownership of custodial account and other customer account assets (.6).
07/21/22	Alex Straka	0.70	Telephone conference with E. Hogan, K&E team re title issues (.5); review, analyze title memorandum (.2).
07/21/22	Josh Sussberg, P.C.	0.10	Correspond with Centerview team re Alameda outreach.
07/21/22	Lindsay Wasserman	4.40	Review and revise NDAs (3.6); correspond with N. Binder re same (.8).
07/22/22	Simon Briefel	2.70	Correspond with E. Eggmann, A&M re de minimis asset sale motion (.4); review, comment on same (.9); analyze issues re same (.4); review, comment on bidding procedures motion (1.0).
07/22/22	Emily C. Eggmann	1.70	Review and revise de minimis asset sales motion (1.4); correspond with S. Briefel, K&E team re same (.3).
07/22/22	Susan D. Golden	0.90	Review and revise motion authorizing procedures to reject, assume, or assign executory contracts and leases.
07/22/22	Ross M. Kwasteniet, P.C.	2.80	Review and revise on GK8 bidding procedures motion (1.8); review and revise on de minimis asset sale procedures motion (1.0).
07/22/22	Ross M. Kwasteniet, P.C.	1.30	Review and revise motion seeking authority to sell bitcoin generated by mining business.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Seth Sanders	0.20	Research and analyze precedent related to de minimis asset sale motion.
07/22/22	Alex Straka	0.20	Review and analyze master loan agreements re secured creditor analysis.
07/22/22	Josh Sussberg, P.C.	0.90	Review and revise research re custody accounts (.5); correspond with C. Ceresa, K&E team, various parties re same (.4).
07/22/22	Lindsay Wasserman	2.40	Review and revise NDAs (1.5); correspond with N. Binder re same (.9).
07/22/22	Alison Wirtz	1.60	Review and comment on bid procedures (1.3); correspond with S. Briefel and C. Ceresa re same (.3).
07/23/22	Simon Briefel	0.80	Correspond with A. Wirtz and K&E team re bidding procedures (.4); correspond with A. Wirtz and K&E team re de minimis asset sales motion (.4).
07/23/22	Chris Ceresa	5.50	Draft, revise ordinary course sale motion (4.5); research legal issues re same (.7); correspond with A. Wirtz and K&E team re same (.3).
07/23/22	Chris Ceresa	0.40	Draft, revise bidding procedures motion, order and notice.
07/23/22	Emily C. Eggmann	3.00	Review and revise de minimis asset sales motion (1.6); research re same (1.1); correspond with S. Briefel, K&E team re same (.3).
07/23/22	Susan D. Golden	1.30	Review and revise de minimis asset motion (1.1); correspond with E. Eggman with comments to same (.2).
07/23/22	Seth Sanders	3.00	Research and analyze precedent related to de minimis asset sale motion (2.5); correspond with E. Eggmann and S. Briefel re same (.5).
07/23/22	Alison Wirtz	0.40	Correspond with S. Briefel and C. Ceresa re bid procedures motion (.2); correspond with H. Hockberger re bitcoin mining motion (.2).
07/24/22	Simon Briefel	0.50	Review, comment on bidding procedures motion.
07/24/22	Chris Ceresa	1.30	Draft, revise bidding procedures motion, order and notice (.9); correspond with K&E team re same (.4).
07/24/22	Chris Ceresa	1.10	Draft, revise ordinary course sale motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Ross M. Kwasteniet, P.C.	2.30	Review and revise motion to approve bidding procedures (1.4); correspond with S. Briefel and K&E team re same (.2); review and revise motion for procedures of de minimis asset sales (.7).
07/24/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise motion for authority to sell Bitcoin mined in the ordinary course of business (.9); correspond with C. Ceresa and K&E team re same (.3).
07/24/22	Robert Orren	1.10	Prepare lien search summaries of international entities (.9); distribute same to S. Cohen (.2).
07/24/22	Alex Straka	1.20	Review and analyze master loan agreements.
07/25/22	Simon Briefel	1.80	Review, prepare filing versions of de minimis motion (.6); prepare filing versions of bidding procedures motion (.5); correspond with A. Wirtz and K&E team re same (.2); analyze issues re same (.5).
07/25/22	Chris Ceresa	1.90	Draft, revise materials re bidding procedures.
07/25/22	Chris Ceresa	1.20	Draft, revise 363(b)(1) sale motion (.5); draft, revise materials re same (.4); correspond with A. Wirtz and K&E team re same (.3).
07/25/22	Emily C. Eggmann	1.10	Correspond with Centerview team re de minimis asset sales motion (.2); review and revise same (.9).
07/25/22	Susan D. Golden	0.40	Review revised assumption and rejection motion (.3); correspond with E. Eggmann re sam (.1).
07/25/22	Heidi Hockberger	0.30	Review and revise Bitcoin sale motion.
07/25/22	Emily Hogan	0.80	Participate in telephone conference with K&E team re loan agreements (.3); review loan agreements (.5).
07/25/22	Adnan Muhammad Hussain	1.00	Review and analyze loan agreements re security and collateral concerns.
07/25/22	Michelle Kilkenney, P.C.	0.30	Conference with A. Straka and E. Hogan re security interest research.
07/25/22	Jeffery S. Norman, P.C.	0.40	Review and comment on internal memorandum re title and ownership of assets in earn/borrow and custody accounts.
07/25/22	Robert Orren	1.20	Prepare for filing of sales of mined bitcoin motion (.3); prepare for filing of bidding procedures motion (.3); prepare for filing of de minimis asset motion (.3); correspond with M. Willis re same (.3).



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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Seth Sanders	2.20	Revise commodities valuation memo (1.5); correspond with C. Ceresa and K&E Team re same (.7).
07/25/22	Alex Straka	0.50	Review and analyze master loan agreements.
07/25/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re draft NDA.
07/25/22	Alison Wirtz	0.50	Review and comment on de minimis sales procedures motion (.3); coordinate filing of same (.2).
07/25/22	Alison Wirtz	1.20	Review and comment on bidding procedures (.8); review revised re same (.3); correspond with S. Briefel and K&E team re same (.1).
07/26/22	Simon Briefel	1.00	Telephone conference with A. Wirtz, K&E team, Centerview re marketing process (.3); correspond with E. Jones and K&E team re sealing motion (.3); analyze issues re same (.4).
07/26/22	Chris Ceresa	1.40	Draft, revise motion re sealing re potential sale counterparties (1.2); correspond with E. Jones and K&E team re same (.2).
07/26/22	Chris Ceresa	0.80	Review, revise materials re commodity valuation.
07/26/22	Chris Ceresa	2.30	Draft, revise bidding procedures (2.0); correspond with A. Wirtz and K&E team re same (.3).
07/26/22	Joseph A. D'Antonio	2.00	Review and analyze memorandum re title and custody issues.
07/26/22	Heidi Hockberger	1.30	Telephone conference with Company, A&M team, R. Kwasteniet and K&E team re mining update (.5); research re coin management matters (.8).
07/26/22	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, K&E team re ongoing cryptocurrency research and discussions with the Company.
07/26/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with Centerview team re marketing process and related issues.
07/26/22	Ross M. Kwasteniet, P.C.	0.60	Analyze legal issues re postpetition trading (.4); correspond with Company re same (.2).
07/26/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re ownership of cryptocurrency assets and potential arguments regarding custody accounts.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Caitlin McAuliffe	1.80	Research re securities law application to cryptocurrency.
07/26/22	Joel McKnight Mudd	0.20	Research re deed of indemnity.
07/26/22	Patrick J. Nash Jr., P.C.	1.10	Review and analyze Centerview deck re status of GK8 sale process and DIP Finance process (.3); review and analyze motion re GK8 bidding and sale procedures in prep file same (.3); review and comment on motion re authority to sell bitcoin mined in the ordinary course of business (.3); review and analyze GK8 liquidity forecast (.2).
07/26/22	Alex Straka	0.50	Review loan agreements re secured status of lenders.
07/26/22	Alison Wirtz	0.20	Correspond with Stretto re redacting potential bidders re bid procedures.
07/27/22	Nicholas A. Binder	0.60	Analyze intercompany considerations (.2); conference with K&E team re same (.4).
07/27/22	Simon Briefel	2.50	Review, comment on sealing motion re bidders (2.3); correspond with A&M, Stretto re noticing re same (.2).
07/27/22	Chris Ceresa	3.90	Draft memorandum re intercompany issues, contract law issues and title (2.7); revise same (1.2).
07/27/22	Chris Ceresa	1.10	Draft, revise sealing motion (.8); correspond with S. Briefel and K&E team re same (.3).
07/27/22	Chris Ceresa	0.60	Research, analyze legal issues re commodity valuation.
07/27/22	Kelsey Fuller	0.50	Telephone conference with A. Straka re status of transaction and anticipated loan documentation review (.4); correspond with A. Straka re same (.1).
07/27/22	Amila Golic	0.10	Telephone conference with Company re user account information.
07/27/22	Emily Hogan	0.70	Telephone conference with K&E team re company loan agreements (.2); review and prepare summary re company loan agreements (.5).
07/27/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re postpetition trading (1.4); correspond with Company re same (.3).
07/27/22	Joel McKnight Mudd	0.40	Correspond with A&M team re mining funding (.3); correspond with E. Jones re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze correspondence from party interested in acquiring bitcoin mining rigs (.2); review and analyze creditor correspondence re FTX (.3).
07/27/22	Seth Sanders	0.50	Correspond with H. Hockberger re revised commodities valuation analysis.
07/28/22	Joseph A. D'Antonio	3.20	Review memorandum re digital assets (1.0); research case law re same (2.2).
07/28/22	Kelsey Fuller	0.50	Correspond with A. Straka and E. Hogan re status of loan documentation review.
07/28/22	Adnan Muhammad Hussain	2.50	Correspond with K. Fuller, E. Hogan, A. Straka re loan agreements (.2); review and analyze loan agreements for security and collateral concerns (1.9); update loan agreement tracker (.4).
07/28/22	Seth Sanders	2.50	Correspond with N. Binder re intercompany loan evaluation (.6); draft sealing motion (1.7); correspond with C. Ceresa re same (.2).
07/28/22	Joanna Schlingbaum	0.70	Draft correspondence re escrow agreement (.5); review and comment on escrow agreement (.2).
07/28/22	Michael Scian	5.50	Research, analyze contract law issues re terms of use (2.9); draft memorandum re same (2.2); correspond with C. Ceresa re same (.4).
07/28/22	Alex Straka	0.50	Review and analyze loan agreements and security interest clauses.
07/28/22	Steve Toth	0.20	Discuss employee considerations in sale process with Centerview.
07/29/22	Simon Briefel	2.10	Review issues re bidding procedures noticing (.4); correspond with A. Wirtz and K&E team re same (.1); review, comment on sealing motion (1.6).
07/29/22	Chris Ceresa	2.20	Draft, revise sealing motion (1.9); correspond with S. Briefel, K&E team re same (.3).
07/29/22	Joseph A. D'Antonio	3.80	Review and analyze Celsius terms of service, memorandum re title and ownership of digital assets (1.0); revise memorandum re same (1.5); research case law re same (1.3).
07/29/22	Kelsey Fuller	0.30	Correspond with E. Hogan and C. Losiniecki re status of lien searches and summary of same.
07/29/22	Emily Hogan	1.50	Review and analyze lien searches.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/22	Seth Sanders	3.50	Correspond with M. Lemm, E. Eggmann, K&E Debt team re master loan agreements and intercompany document analysis (.7); revise commodities valuation memorandum (.9); correspond with S. Briefel and H. Hockberger re same (.3); revise commodities valuation memorandum further (1.1); correspond with C. Ceresa re same (.5).
07/29/22	Seth Sanders	2.40	Revise sealing motion related to NDA parties in bidding procedures (2.0); correspond with C. Ceresa and H. Hockberger re same (.4).
07/29/22	Alison Wirtz	0.40	Review and comment on sealing motion for bidding procedures.
07/30/22	Susan D. Golden	0.90	Revise bid procedures sealing motion for GK8 sale (.8); correspond with S. Sanders re same (.1).
07/30/22	Amila Golic	0.30	Correspond with C. Ceresa re terms of use (.2); review and analyze memo re user accounts (.1).
07/30/22	Seth Sanders	1.60	Revise bidding procedures sealing motion (1.1); correspond with S. Golden and K&E team re same (.5).
07/30/22	Alison Wirtz	0.70	Review and comment on sealing motion for bidding procedures (.6); correspond with S. Golden and K&E team re same (.1).
07/31/22	Simon Briefel	0.30	Correspond with K&E team re sealing motion re bidding procedures.
<b>Total</b>		<b>218.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139448**

**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 44,449.50

Total legal services rendered

\$ 44,449.50

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448  
 Matter Number: 53363-12

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas A. Binder	1.60	1,035.00	1,656.00
Zachary S. Brez, P.C.	2.50	1,775.00	4,437.50
Simon Briefel	4.90	1,115.00	5,463.50
Hannah Crawford	3.20	1,235.00	3,952.00
Emily C. Eggmann	6.00	910.00	5,460.00
Patrick Forte	1.30	900.00	1,170.00
Heidi Hockberger	1.60	1,170.00	1,872.00
Elizabeth Helen Jones	1.40	1,035.00	1,449.00
Ross M. Kwasteniet, P.C.	1.50	1,845.00	2,767.50
Joel McKnight Mudd	0.30	795.00	238.50
Patrick J. Nash Jr., P.C.	2.40	1,845.00	4,428.00
Seth Sanders	4.00	795.00	3,180.00
Tricia Schwallier Collins	1.40	1,235.00	1,729.00
Alex Straka	2.50	1,035.00	2,587.50
Josh Sussberg, P.C.	2.20	1,845.00	4,059.00
<b>TOTALS</b>	<b>36.80</b>		<b>\$ 44,449.50</b>

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448  
 Matter Number: 53363-12

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Simon Briefel	0.80	Draft minutes of board meeting (.5); correspond with Company re execution of filing resolutions (.3).
07/13/22	Hannah Crawford	3.20	Telephone conference with K. Asimacopoulos re board meeting (.5); prepare for board meeting re filing authorization (2.0); draft materials re board meeting re filing authorization (.7).
07/13/22	Emily C. Eggmann	4.30	Review and revise board resolutions (2.0); take minutes on board authorization meeting (.5); review and revise minutes re same (.8); review and revise presentation re same (1.0).
07/14/22	Alex Straka	2.50	Review and analyze rights of setoff re loan agreements.
07/15/22	Nicholas A. Binder	0.30	Correspond with Company, H. Hockberger, and K&E team re governance legal issues.
07/18/22	Emily C. Eggmann	0.80	Draft board minutes re filing authorization meeting.
07/19/22	Emily C. Eggmann	0.20	Draft board minutes re filing resolution authorization.
07/19/22	Ross M. Kwasteniet, P.C.	0.70	Participate in update telephone conference with special committee of board.
07/19/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re investigation and next steps.
07/19/22	Josh Sussberg, P.C.	0.10	Correspond with K&E team re investigation.
07/20/22	Nicholas A. Binder	0.70	Analyze governance considerations (.3); correspond with H. Hockberger, K&E team, Company re same (.4).
07/21/22	Josh Sussberg, P.C.	0.70	Review and analyze security issues matters.
07/22/22	Zachary S. Brez, P.C.	2.50	Telephone conference with Company re allegations (.5); telephone conference with A&M re same (.3); review and analyze investigation issues list (1.4); telephone conference with Company re potential press release (.3).
07/22/22	Patrick Forte	1.30	Review and analyze background materials in preparation for internal investigation.
07/22/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from J. Brown, counsel to R. Pavon re indemnification.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Seth Sanders	4.00	Draft advisory agreement motion (2.2); correspond with P. Walsh and A. Wirtz re same (.7); revise advisory agreement motion upon comments (1.1).
07/24/22	Josh Sussberg, P.C.	0.10	Correspond with D. Barse re advisor meeting.
07/25/22	Simon Briefel	1.30	Correspond with H. Hockberger, K&E team re D&O resolutions (.2); telephone conference with Latham and Company re regulatory issues (.6); follow up with Latham and Company re call scheduling (.2); correspond with H. Hockberger, K&E team re special committee minutes (.3).
07/25/22	Heidi Hockberger	0.20	Review and revise letter to investor.
07/25/22	Elizabeth Helen Jones	1.20	Review, revise special committee charter (.9); correspond with R. Kwasteniet, Company re same (.3).
07/25/22	Ross M. Kwasteniet, P.C.	0.80	Analyze governance and management protocol issues.
07/25/22	Tricia Schwallier Collins	0.70	Correspond with Company, H. Hockberger, and K&E team re core group nondisclosure agreements (.5); telephone conference re same (.2).
07/26/22	Nicholas A. Binder	0.60	Analyze governance considerations (.3); review board minutes (.3).
07/26/22	Simon Briefel	1.30	Conference with E. Eggmann re board minutes (.1); telephone conference with Latham, E. Eggman and K&E team re governance matters (.8); correspond with E. Eggman and K&E team re follow up re same (.4).
07/26/22	Heidi Hockberger	0.40	Review and revise letter to investor.
07/26/22	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet re revised special committee charter.
07/26/22	Tricia Schwallier Collins	0.70	Telephone conference with Company, H. Hockberger and K&E team re core group nondisclosure agreements (.5); correspond with Company, H. Hockberger and K&E team re same (.2).
07/26/22	Josh Sussberg, P.C.	0.50	Telephone conference with special committee member (.3); telephone conference with special committee member (.2).



Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Simon Briefel	0.30	Coordinate telephone conference with H. Hockberger, K&E team, Latham re regulatory issues.
07/27/22	Josh Sussberg, P.C.	0.30	Correspond with K&E team re indemnification requests of officers.
07/28/22	Simon Briefel	0.60	Telephone conference with H. Hockberger, K&E team, Latham re regulatory issues.
07/28/22	Heidi Hockberger	1.00	Telephone conference with advisors and special committee re case status and next steps.
07/28/22	Patrick J. Nash Jr., P.C.	1.90	Review and analyze certain corporate governance issues.
07/29/22	Simon Briefel	0.10	Correspond with H. Hockberger, K&E team, Company re board meeting minutes approval.
07/29/22	Emily C. Eggmann	0.70	Review and revise board minutes.
07/29/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze letter response to individual Ds and Os who have requested indemnification.
07/30/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with K&E team re D&O policies.
07/31/22	Simon Briefel	0.50	Review, comment on board minutes.
07/31/22	Joel McKnight Mudd	0.30	Correspond with S. Briefel re meeting minutes.
07/31/22	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet and K&E team re governance issues.
<b>Total</b>		<b>36.80</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139449**

**Client Matter: 53363-13**

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## In the Matter of Employee Matters

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 367,388.00

Total legal services rendered

\$ 367,388.00

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010139449  
 Matter Number: 53363-13

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Christie M. Alcala	10.20	1,325.00	13,515.00
Jack N. Bernstein	3.00	1,585.00	4,755.00
Stephanie Cohen	1.10	1,115.00	1,226.50
Hannah Crawford	7.50	1,235.00	9,262.50
Emily C. Eggmann	3.00	910.00	2,730.00
Susan D. Golden	2.60	1,315.00	3,419.00
Leah A. Hamlin	0.50	1,035.00	517.50
Heidi Hockberger	9.50	1,170.00	11,115.00
Sydney Jones	26.80	1,260.00	33,768.00
Charlie Kassir	21.10	795.00	16,774.50
Ross M. Kwasteniet, P.C.	19.90	1,845.00	36,715.50
Library Factual Research	2.20	405.00	891.00
Caitlin McAuliffe	0.90	795.00	715.50
Patrick J. Nash Jr., P.C.	1.90	1,845.00	3,505.50
Robert Orren	0.30	480.00	144.00
Scott D. Price, P.C.	1.60	1,830.00	2,928.00
William T. Pruitt	1.60	1,375.00	2,200.00
Seth Sanders	18.40	795.00	14,628.00
Tricia Schwallier Collins	90.70	1,235.00	112,014.50
Michael Scian	3.50	910.00	3,185.00
Josh Sussberg, P.C.	2.20	1,845.00	4,059.00
Patricia A. Walsh	49.70	1,035.00	51,439.50
Morgan Willis	2.70	365.00	985.50
Alison Wirtz	30.90	1,170.00	36,153.00
Matthew Wood	0.60	1,235.00	741.00
<b>TOTALS</b>	<b>312.40</b>		<b>\$ 367,388.00</b>

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010139449  
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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Scott D. Price, P.C.	0.80	Review and analyze employment agreements re employment legal issues.
07/13/22	Tricia Schwallier Collins	4.70	Correspond and telephone conferences with Company, A&M, J. Sussberg and K&E team re employee severance legal issues (2.9); correspond with Company, Willis Towers Watson, J. Sussberg and K&E team re legal issues re mining employment agreements, executive compensation (1.8).
07/13/22	Josh Sussberg, P.C.	1.00	Correspond with T. Schwallier, K&E team re legal issues re employment agreements (.3); telephone conference with Company re payroll issues (.6); telephone conference with R. Kwasteniet re same (.1).
07/13/22	Matthew Wood	0.50	Review and revise employment agreements re legal issues (.4); correspond with various parties, J. Sussberg and K&E team re same (.1).
07/14/22	Tricia Schwallier Collins	4.70	Correspond and telephone conference with Willis Towers Watson re legal issues re executive compensation, benchmarking, audits (1.9); correspond and telephone conference with Company, A&M re legal issues re payroll, wages, severance (2.1); correspond with A&M, J. Sussberg and K&E team re legal issues re wages, employee data, severance, related research, insider analysis (.7).
07/15/22	Emily C. Eggmann	3.00	Research re legal issues re wages (2.5); telephone conference with Company, T. Schwallier, K&E team re legal issues re severance (.5).
07/15/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for and participate in telephone conference with Company re upcoming employee actions and separation agreement and severance issues (.6); follow-up analysis re same (.5).
07/15/22	Caitlin McAuliffe	0.60	Draft memorandum re WARN legal issues.
07/15/22	Scott D. Price, P.C.	0.80	Review and analyze advisory agreement re legal issues.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010139449  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Tricia Schwallier Collins	4.70	Conference and correspond with Willis Towers Watson re case status, executive compensation legal issues (.8); correspond and telephone conference with Company, A&M, A. Smith, K&E team re Company layoffs, severance (1.6); correspond with K&E team, local counsel re same (2.3).
07/15/22	Josh Sussberg, P.C.	0.30	Correspond with C. McAuliffe and K&E team re WARN claims.
07/15/22	Alison Wirtz	3.20	Correspond with T. Collins re reductions in force and wage-related matters (.3); review and comment on summary of insider analysis (.7); review and comment on summary of credit card payments (.4); correspond with M. Scian and S. Sanders re WARN and wage research (.3); prepare talking points for wages motion (1.5).
07/16/22	Hannah Crawford	1.40	Correspond with K&E team re employment issues (.6); correspond with K&E team, Walker Morris re employment analysis (.2); research employment issues (.6).
07/16/22	Tricia Schwallier Collins	3.00	Telephone conferences and correspond with UK counsel, A. Wirtz, K&E team re employee layoff issues (1.7); review, analyze Company global severance policies re legal issues (1.3).
07/16/22	Alison Wirtz	4.70	Conference and correspond with Taylor Wessing counsel re UK labor matters (1.1); review and comment on WARN research (.8); review and revise summary of Cyprus law (1.2); prepare talking points re severance matters (1.2); conference and correspond with T. Collins re same (.4).
07/17/22	Stephanie Cohen	1.10	Review, revise research summary re WARN matters (1.0); correspond with M. Scian re same (.1).
07/17/22	Hannah Crawford	1.00	Telephone conference with Walker Morris re employment issues (.4); correspond with H. Hockberger and K&E team re same (.3); analyze employment legal issues (.3).
07/17/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with T. Schwallier and K&E team re U.S. Trustee comments to employee wages order (.4); analyze legal issues re severance (.3).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010139449  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Library Factual Research	2.20	Research re Cypriot employee severance.
07/17/22	Seth Sanders	0.90	Revise international severance analysis (.6); correspond with A. Wirtz re same (.3).
07/17/22	Tricia Schwallier Collins	2.70	Review, revise wages talking points (.5); review, analyze materials re same (.9); correspond and telephone conferences with Company, A. Wirtz, K&E team re same (1.3).
07/17/22	Alison Wirtz	4.10	Prepare talking points re severance (1.2); correspond and conference with T. Ramos, T. Collins re plans for reductions in force (.4); review diligence on reductions in force (.6); correspond with T. Collins re wages-related matters (.3); review WARN research (.5); prepare wages talking points (1.1).
07/18/22	Tricia Schwallier Collins	1.90	Telephone conference and correspond with Company, A&M, A. Wirtz, K&E team re wages, employee layoffs, severance, payroll (1.4); correspond with local counsel re foreign employment law (.5).
07/18/22	Patricia A. Walsh	0.20	Telephone conference with T. Collins, A. Wirtz, A&M, Company re wages motion relief.
07/18/22	Alison Wirtz	0.20	Conference with Company, T. Collins, K&E team re first day hearing update and wages matters.
07/19/22	Heidi Hockberger	2.30	Correspond with Company re employee matters (1.2); correspond with T. Collins and K&E team re same (1.1).
07/19/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for and participate in telephone conference with Company re upcoming reduction in force (.6); analyze legal issues re same (1.1).
07/19/22	Tricia Schwallier Collins	6.60	Telephone conference and correspond with Willis Towers Watson, Company re executive compensation, status (1.2); telephone conferences and correspond with Company, A&M, R. Kwasteniet, K&E team re employee layoff plan, severance, wages, separation agreements, employee litigation, WARN (4.6); correspond with Company, C Street re employee talking points (.8).
07/19/22	Michael Scian	1.50	Compile all D&O and independent director insurance policies (1.2); correspond with H. Hockberger and S. Briefel re same (.3).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
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Invoice Number: 1010139449  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Patricia A. Walsh	1.00	Correspond with Company, T. Collins, K&E team and C Street re severance pay questions from former employees (.2); draft talking points re same (.5); correspond with T. Collins and Company re NDAs and media policies (.3).
07/19/22	Alison Wirtz	1.30	Conference with Company, T. Collins and K&E team re wages motion matters (.7); correspond with Company, T. Collins and K&E team re reductions in force (.6).
07/20/22	Christie M. Alcala	1.30	Review materials re employee reduction in force matters (1.0); telephone conference with Company and K&E team re same (.3).
07/20/22	Leah A. Hamlin	0.50	Telephone conference with E. Jones and K&E team re updates on employee whistleblowers and revising policies.
07/20/22	Heidi Hockberger	2.30	Correspond with Company re employee matters (1.1); correspond with E. Jones and K&E team re same (1.2).
07/20/22	Sydney Jones	5.30	Review and analyze information relevant to WARN and employment matters (2.5); review and revise form separation agreement (1.3); correspond with C. McAuliffe and K&E team re WARN and other employment matters (1.0); correspond with Company re WARN and other employment matters (.5).
07/20/22	Charlie Kassir	6.50	Review, analyze and draft employment termination agreement (1.5); review and analyze employee data re WARN Act analysis (3.0); draft and revise WARN notices (2.0).
07/20/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze company employment agreements (.6); correspond with J. Sussberg re same (.2).
07/20/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re reduction in force (.7); telephone conferences with board members re same (.5); correspond with T. Schwallier and K&E team re same (.5).
07/20/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze issues re former employees potentially violating confidentiality obligations and possible next steps/remedies re same.
07/20/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Company re incentive program legal issues.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Robert Orren	0.30	Distribute to S. Cohen and M. Willis precedent re motion to approve consulting agreement.
07/20/22	Tricia Schwallier Collins	9.20	Correspond and telephone conferences with Company, R. Kwasteniet, K&E team re employee layoff considerations, talking points, separation agreements, WARN, foreign law (3.9); correspond with Company, R. Kwasteniet, K&E team re employee litigation, press leaks, employment agreements, NDAs (2.6); review, revise employee separation agreements, WARN notices (1.1); review, revise employee talking points (.9); correspond with C Street re same (.7).
07/20/22	Josh Sussberg, P.C.	0.50	Correspond with R. Kwasteniet, K&E team re employee matters and press concerns.
07/20/22	Patricia A. Walsh	5.20	Correspond with Company, T. Collins and K&E team and C street re severance talking points (.4); telephone conference with A&M team re obligations under interim wages order (.4); draft, revise rider to separation agreements (2.9); correspond with T. Collins and K&E team re same (.6); correspond with T. Collins and K&E team, K&E team and Company re WARN analysis (.9).
07/20/22	Morgan Willis	2.70	Draft and revise notices re interim compensation, OCP, and consultation agreement.
07/20/22	Alison Wirtz	3.30	Telephone conference with A&M, Company re Israel payroll (.6); telephone conference with Company, A&M teams re UK payroll matters (.9); review and comment on WARN talking points and form separation agreements (1.3); correspond with S. Cohen and K&E team re same (.5).
07/21/22	Hannah Crawford	1.50	Correspond with K. Asimacopoulos and K&E team re employment issues (.3); telephone conference with Walker Morris re same (.5); conference with K. Asimacopoulos re same (.7).
07/21/22	Heidi Hockberger	2.30	Correspond with Company re employee matters (1.1); correspond with R. Kwasteniet and K&E team re same (1.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Sydney Jones	5.00	Draft and revise slide deck re WARN considerations (1.2); telephone conferences and correspond with T. Collins and K&E teams and Company re WARN and other employment considerations (2.8); analyze WARN issues (1.0).
07/21/22	Charlie Kassir	3.80	Telephone conference with Company re WARN analysis and go-forward strategy (1.3); review and analyze employee data re WARN Act analysis (2.5).
07/21/22	Ross M. Kwasteniet, P.C.	3.60	Analyze reduction in force legal issues (2.1); telephone conference with Company re same (.5); correspond with Company, T. Collins and K&E team re same (1.0).
07/21/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze legal considerations re Warn notices.
07/21/22	Tricia Schwallier Collins	12.20	Telephone conference with Company, C Street, S. Jones, K&E team re WARN notices (1.9); correspond with Company, P. Walsh and K&E team re same (1.5); telephone conference with Company, P Walsh, K&E team re employee layoffs globally, severance, foreign jurisdiction implications, and employment agreements (2.3); correspond with Company and K&E team re same (2.1); review and revise separation agreements (2.3); correspond with H. Hockberger and K&E team re board materials (1.2); revise same (.9).
07/21/22	Michael Scian	0.60	Correspond with L. Hamlin re legal issues re employee documents.
07/21/22	Josh Sussberg, P.C.	0.30	Correspond with K&E team re consulting agreement (.1); correspond with K&E team re WARN analysis (.2).
07/21/22	Patricia A. Walsh	6.30	Telephone conference with T. Collins, K&E team, Company HR team and C Street re reduction in force strategy (1.3); correspond with T. Collins and K&E team re same (.2); revise separation agreement riders (.4); draft, revise board presentation re WARN Act obligations (4.2); correspond with T. Collins and K&E team re same (.2).

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 Celsius Network Limited  
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Alison Wirtz	0.70	Conference with P. Walsh re WARN materials (.3); telephone conference with Company re reductions in force (.4).
07/22/22	Christie M. Alcala	1.00	Review and comment on WARN notices and state and federal guidance related to same.
07/22/22	Hannah Crawford	1.00	Correspond with K. Asimacopoulos and K&E team re employment issues (.7); correspond with Walker Morris re same (.3).
07/22/22	Heidi Hockberger	1.80	Correspond with Company re employee matters (.6); correspond with T. Collins and K&E team re same (1.2).
07/22/22	Sydney Jones	7.80	Telephone conference with T. Collins, K&E team and Company re WARN and employment matters (2.7); correspond with T. Collins, K&E team and Company re same (1.3); draft Nevada employee and governmental WARN notices (1.8); review and revise draft employee talking points (1.0); draft other employee and governmental WARN notices (1.0).
07/22/22	Charlie Kassir	4.50	Telephone conference with Company re WARN analysis (1.0); revise WARN analysis (1.5); draft Nevada WARN notices (2.0).
07/22/22	Ross M. Kwasteniet, P.C.	2.10	Analyze legal issues re reduction in force (1.6); correspond with Company, T. Collins and K&E team re same (.5).
07/22/22	Patrick J. Nash Jr., P.C.	0.20	Review legal issues re WARN notices.
07/22/22	Tricia Schwallier Collins	7.60	Telephone conference with Company and C Street re employee layoffs, talking points, WARN implications, HR1 filings and cover letter, delayed severance, board materials and employment agreements (3.1); correspond with Company and C Street re same (1.0); review and revise materials re same (3.2); correspond with A. Wirtz and K&E team re local employment counsel (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Patricia A. Walsh	6.50	Telephone conference with Company, C Street, T. Collins, A. Wirtz re employee FAQ and talking points (.5) review, analyze Bolger employment agreements (.9); correspond with A. Wirtz and K&E team re same and motion to assume advisory agreement (.4); revise board deck re WARN Act obligations (.4); review, revise talking points for terminated employees (1.1); correspond with T. Collins and K&E team re same (.3); review, revise Bolger advisory agreement motion (2.7); correspond with S. Sanders re same (.2).
07/22/22	Alison Wirtz	1.30	Conference with K&E team, Company, A&M and C Street re HR talking points (.6); review and comment on proposed talking points (.4); correspond with P. Walsh re same (.3).
07/22/22	Matthew Wood	0.10	Correspond with R. Kwasteniet, Celsius re employee advisory agreement.
07/23/22	Christie M. Alcala	0.50	Correspond with Company and H. Hockberger, K&E team re employment matters.
07/23/22	Sydney Jones	0.50	Correspond with H. Hockberger, K&E team, Company and advisors re employment matters.
07/23/22	Ross M. Kwasteniet, P.C.	1.90	Correspond with Company, T. Collins and K&E team re reduction in force and notices required in connection with same (1.2); review and revise board presentation re same (.6); correspond with board re same (.1).
07/23/22	Seth Sanders	4.90	Revise advisory agreement motion (4.0); correspond with P. Walsh, A. Wirtz, S. Golden and R. Kwasteniet re same (.9).
07/23/22	Tricia Schwallier Collins	4.60	Correspond with Company, C Street, P. Walsh and K&E team re employee talking points (1.1); review, revise same (.3); correspond with Company, K&E team re layoffs (.8); review, revise materials re same (.7); correspond with P. Walsh and K&E team re motion to enter into employment agreement (.3); review, revise same (1.4).
07/23/22	Patricia A. Walsh	8.80	Review, revise Bolger advisory agreement motion and declaration (6.6); correspond with A. Wirtz and S. Sanders re same (2.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/22	Alison Wirtz	3.80	Review and revise consulting agreement motion (1.9); conference and correspond with P. Walsh re same (1.0); analyze precedent motions and code provisions re same (.9).
07/24/22	Christie M. Alcala	0.70	Review and comment on workforce data related to reductions in force.
07/24/22	Susan D. Golden	1.70	Review and revise Bolger advisory agreement (.8); correspond with S. Sanders with comments re same (.1); review and revise declaration in support of Bolger advisory agreement (.6); correspond with S. Sanders re comments to same (.2).
07/24/22	Sydney Jones	0.30	Correspond with Company re WARN matters.
07/24/22	Caitlin McAuliffe	0.30	Correspond with Stretto and various parties re service of filings to certain employees.
07/24/22	Seth Sanders	4.90	Draft advisory agreement (2.9); telephone conference with P. Walsh and K&E team re same (.4); correspond with P. Walsh and K&E team re same (.4); revise same (1.2).
07/24/22	Tricia Schwallier Collins	2.10	Correspond with Company, R. Kwasteniet and K&E team re layoffs, severance payments (1.3); correspond with A. Wirtz and K&E team re motion to enter into employment agreement (.2); review, revise same (.6).
07/24/22	Patricia A. Walsh	2.00	Review, revise Bolger advisory agreement motion and declaration (1.3); correspond with S. Sanders and A. Wirtz re same (.3); revise board deck re WARN Act obligations (.4).
07/24/22	Alison Wirtz	2.20	Review, revise Bolger advisory agreement (.9); review, revise Campagna declaration in support (1.3).
07/25/22	Christie M. Alcala	2.00	Review and comment on employee location data (.6); telephone conference with Company re same (.3); review and comment on WARN notices (1.1).
07/25/22	Susan D. Golden	0.90	Revise motion to approve Bolger advisory agreement (.6); correspond with R. Kwasteniet and S. Sanders re comments to same (.1); telephone conference with R. Kwasteniet re declaration in support of Bolger advisory agreement motion (.2).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010139449  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Sydney Jones	5.40	Telephone conference with T, Collins, K&E team and Company re WARN and other employment matters (2.1); correspond re same (.9); review and revise draft New Jersey employee and governmental WARN notices and forms (2.0); analyze guidance re same (.4).
07/25/22	Charlie Kassir	5.80	Telephone conference with Company re WARN notices and WARN analysis (.8); draft and revise WARN notices (2.0); analyze WARN notices (2.0); telephone conference with P. Walsh and K&E team re severance and certain employee benefits under WARN (1.0).
07/25/22	Ross M. Kwasteniet, P.C.	1.30	Analyze reduction in force issues and notices required re same.
07/25/22	Ross M. Kwasteniet, P.C.	1.40	Review and revise motion to retain services of R. Bolger under an advisory agreement (1.2); correspond with Company re same (.2).
07/25/22	Ross M. Kwasteniet, P.C.	0.70	Analyze service of bankruptcy filings on certain company employees (.5); correspond with Company re same (.2).
07/25/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze latest company reduction in force plan.
07/25/22	Seth Sanders	4.70	Correspond with R. Kwasteniet and K&E team re declaration for advisory agreement motion (.2); revise same (2.3); correspond with Company, R. Kwasteniet and K&E team re same (.4); revise motion in light of declaration information (1.6); correspond with A. Wirtz re same (.2).
07/25/22	Tricia Schwallier Collins	7.00	Telephone conference with P. Walsh and K&E team re outstanding US separation agreements (.5); telephone conference with Company, C. Kassir, K&E team re global employee layoffs, separation agreements, severance, COBRA (2.9); correspond with Company, C. Kassir and K&E team re same (.9); review, revise materials re same (2.1); correspond with Company, K&E team re motion to enter into employment agreement (.6).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010139449  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Michael Scian	1.40	Review, analyze D&O insurance policies (.6); correspond with L. Hamlin, H. Hockberger and A&M team re same (.8).
07/25/22	Josh Sussberg, P.C.	0.10	Correspond with T. Collins and K&E team re WARN analysis.
07/25/22	Patricia A. Walsh	9.80	Revise board deck re WARN Act obligations (2.9); correspond with S. Jones, T. Collins and K&E team, Company HR team, and A&M re same (1.4); telephone conference with Company re Bolger advisory agreement (.4); review, revise Bolger advisory agreement and declaration (3.8); correspond with A. Wirtz and S. Sanders re same (.9); correspond with A&M re payroll manager (.4).
07/25/22	Alison Wirtz	3.10	Correspond with P. Walsh and K&E team re employee matters (.2); review and comment on advisory agreement motion and related declaration (.6); correspond with A&M and P. Walsh re payment of prepetition wage obligations (.2); review, analyze further revised declaration and motion (1.2); review, analyze proposed filing version of motion (.9).
07/26/22	Christie M. Alcala	4.70	Telephone conference with Company re non-disclosure agreement (.6); draft and revise same (1.9); telephone conference with H. Crawford re same (.3); revise same (1.4); correspond with Company re same (.5).
07/26/22	Hannah Crawford	2.30	Correspond with C. Alcala, K&E team re employment matters (.3); correspond with Walker Morris re same (.1); review and analyze employee NDA (1.4); telephone conference with K&E team and Walker Morris re same (.5).
07/26/22	Heidi Hockberger	0.80	Correspond with P. Walsh and K&E team re employee issues.
07/26/22	Sydney Jones	1.20	Prepare for and attend telephone conference with P. Walsh, K&E team re client re employment matters (.7); analyze WARN notices (.5).
07/26/22	Ross M. Kwasteniet, P.C.	0.60	Analyze Bolger advisory agreement (.4); correspond with Company re same (.2).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010139449  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze latest headcount numbers from A&M and plan for reducing same.
07/26/22	Seth Sanders	0.40	Revise advisory agreement declaration.
07/26/22	Tricia Schwallier Collins	7.30	Telephone conference with UK counsel, H. Crawford and K&E team re UK NDAs, separation agreements, KYC form, engagement letter (.9); correspond with UK counsel, H. Crawford and K&E team re same (.3); telephone conference with Company, S. Jones, K&E team re global layoffs, severance, COBRA, WARN notices (4.0); correspond with Company, H. Crawford and K&E team re same (.7); correspond with Company, H. Crawford and K&E team re employment agreement, non-competes (.9); correspond with A. Wirtz, K&E team re employee press leaks (.2); correspond with Willis Towers Watson re KEIP, KERP status (.3).
07/26/22	Patricia A. Walsh	1.90	Correspond with T. Collins, K&E team re terminations (.6); correspond with T. Collins, K&E team re benefits issues (.9); analyze employment agreements (.3); correspond with T. Collins re same (.1).
07/26/22	Alison Wirtz	0.20	Correspond with P. Walsh re ERISA matters and Insperity.
07/27/22	Hannah Crawford	0.30	Correspond with Walker Morris re employment issues.
07/27/22	Sydney Jones	1.10	Telephone conference with Company, T. Collins and K&E team re WARN and other employment matters (.5); correspond with Company, T. Collins and K&E team re same (.3); revise and issue WARN notices (.3).
07/27/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re D&O insurance and indemnity requests.
07/27/22	William T. Pruitt	0.90	Analyze D&O insurance and automatic stay issues (.4); telephone conference with L. Hamlin and G. Brier re same (.3); correspond with broker re new D&O coverage placed before filing and analysis re same (.2).
07/27/22	Seth Sanders	1.20	Revise advisory agreement declaration (.6); correspond with A. Wirtz, K&E team re same (.6).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010139449  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Tricia Schwallier Collins	4.10	Telephone conference with Company, S. Jones, K&E team re global layoffs, severance, WARN notices, COBRA (2.4); correspond with Company, K&E team re same (.5); correspond with Willis Towers Watson, K&E team re Willis Towers Watson engagement and diligence requests (1.2).
07/27/22	Patricia A. Walsh	0.80	Review, revise declaration in support of Bolger advisory agreement.
07/28/22	Jack N. Bernstein	1.00	Analyze WARN issues.
07/28/22	Sydney Jones	0.20	Correspond with Company re WARN matters.
07/28/22	Charlie Kassir	0.50	Analyze WARN issues.
07/28/22	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re availability of D&O insurance (.7); correspond with W. Pruitt and K&E team re same (.4).
07/28/22	William T. Pruitt	0.70	Analyze available D&O insurance coverage and related stay issues (.5); correspond with S. Jones and K&E team re same (.2).
07/28/22	Tricia Schwallier Collins	3.70	Telephone conference with Willis Towers Watson re engagement terms, KEIP and KERP (.6); correspond with Willis Towers Watson re same (.2); correspond with P. Walsh and K&E team re same, insider analysis (.4); correspond with Company, A&M, K&E team re global layoffs, severance, WARN analysis (1.7); review, revise communications materials (.6); correspond with Company, P. Walsh and K&E team re same (.2).
07/29/22	Jack N. Bernstein	2.00	Analyze WARN issues (1.0); review and analyze third party administrator agreements re same (1.0).
07/29/22	Seth Sanders	1.40	Revise declaration motion (1.1); correspond with A. Wirtz re same (.3).
07/29/22	Tricia Schwallier Collins	1.30	Correspond with Company, A&M, P. Walsh and K&E team re employee layoffs, bonus payments, severance.
07/29/22	Alison Wirtz	1.30	Review and comment on Campagna declaration in support of advisory agreement motion (.7); correspond with S. Sanders re same (.2); analyze bonus payments (.4).



Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139449

Celsius Network Limited

Matter Number:

53363-13

Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/22	Tricia Schwallier Collins	2.20	Correspond with R. Kwasteniet and K&E team re employee layoffs, severance requests, insider analysis.
07/30/22	Alison Wirtz	0.70	Correspond with S. Cohen and M. Scian re D&O policies (.2); review same (.3); correspond with CWT re same (.2).
07/31/22	Tricia Schwallier Collins	1.10	Correspond with Willis Towers Watson, A&M, Company re insider analysis.
07/31/22	Patricia A. Walsh	7.20	Review, summarize termination list in response to U.S. Trustee questions (2.3); draft memorandum re insider analysis (4.9).
07/31/22	Alison Wirtz	0.80	Correspond with S. Sanders re declaration re R. Bolger advisory agreement (.5); review insider analysis for non-insider severance (.3).
<b>Total</b>		<b>312.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139450**

**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 28,576.50

Total legal services rendered

\$ 28,576.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joanna Aybar	0.90	365.00	328.50
Stephanie Cohen	0.80	1,115.00	892.00
Emily C. Eggmann	8.20	910.00	7,462.00
Leah A. Hamlin	0.20	1,035.00	207.00
Heidi Hockberger	0.20	1,170.00	234.00
Adnan Muhammad Hussain	2.70	795.00	2,146.50
Elizabeth Helen Jones	1.10	1,035.00	1,138.50
Ross M. Kwasteniet, P.C.	3.10	1,845.00	5,719.50
Michael Lemm	2.90	1,035.00	3,001.50
Robert Orren	0.60	480.00	288.00
Seth Sanders	3.20	795.00	2,544.00
Lindsay Wasserman	2.50	910.00	2,275.00
Alison Wirtz	2.00	1,170.00	2,340.00
<b>TOTALS</b>	<b>28.40</b>		<b>\$ 28,576.50</b>

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Michael Lemm	0.80	Review and revise analysis re contracts.
07/14/22	Michael Lemm	0.30	Review and analyze contracts.
07/16/22	Alison Wirtz	0.70	Correspond with Company re lease rejection and sale of office furniture.
07/17/22	Emily C. Eggmann	1.10	Research re section 363(b) (.9); draft summary re same (.2).
07/17/22	Alison Wirtz	0.20	Correspond with Company and H. Hockberger re lease rejection plans.
07/18/22	Michael Lemm	0.20	Correspond with E. Eggmann, K&E team re contract considerations.
07/19/22	Lindsay Wasserman	1.20	Correspond with A. Wirtz and K&E team re material contracts.
07/20/22	Joanna Aybar	0.90	Research precedent assumption and rejection procedures motions (.4); correspond with E. Eggmann re same (.1); draft assumption and rejection procedures motion (.4).
07/21/22	Emily C. Eggmann	2.40	Review and revise assumption and rejection procedures motion (2.0); correspond with M. Lemm re same (.4).
07/21/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with Company re mining business (.4); telephone conference with counsel for vendor to mining business re potential contract rejection (.3); correspondence with Company re same (.1).
07/21/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with Company re certain licensing issues (.3); analyze licensing issues (.4).
07/22/22	Emily C. Eggmann	2.30	Review and revise assumption and rejection procedures motion (1.7); correspond with M. Lemm, K&E team re same (.6).
07/22/22	Adnan Muhammad Hussain	1.70	Review and analyze contracts re security and financing concerns.
07/22/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for and participate in telephone conference with Company re mining business (.5); analyze issues re potential rejection of vendor agreement related to mining business (.6).
07/23/22	Emily C. Eggmann	0.30	Review and revise assumption and rejection procedures motion.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/22	Adnan Muhammad Hussain	1.00	Review and analyze contracts re security and financing concerns.
07/25/22	Stephanie Cohen	0.80	Telephone conferences with Company, A&M, M. Lemm, K&E team re rejection procedures and process.
07/25/22	Emily C. Eggmann	2.00	Review and revise contract assumption and rejection procedures motion (.9); telephone conference with A&M team, M. Lemm, K&E team, Company re same (1.1).
07/25/22	Heidi Hockberger	0.20	Correspond with M. Lemm, K&E team re executory contracts.
07/25/22	Michael Lemm	1.10	Telephone conference with E. Eggmann, K&E team re leases (.4); analyze considerations re same (.7).
07/25/22	Robert Orren	0.60	Prepare for filing of contract assumption and rejection procedures motion (.2); prepare for filing of advisory agreement motion (.2); correspond with M. Willis re same (.2).
07/25/22	Seth Sanders	0.70	Research and analyze executory contract issues (.4); correspond with H. Hockberger re same (.3).
07/25/22	Alison Wirtz	1.10	Telephone conference with Company, A&M and S. Cohen re lease rejection plans and timelines (.5); review and comment on contract assumption and rejection procedures (.6).
07/26/22	Emily C. Eggmann	0.10	Correspond with A&M team re contract assumption procedures.
07/26/22	Leah A. Hamlin	0.20	Correspond with Company re contract correspondence.
07/26/22	Seth Sanders	1.30	Research and analyze executory contract treatment (.9); correspond with H. Hockberger re same (.4).
07/27/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with counsel to obligor to Company (.4); correspond with A&M and Company re same (.1).
07/27/22	Seth Sanders	1.20	Telephone conference with H. Hockberger, K&E team re executory contract research (.5); revise same (.7).
07/28/22	Elizabeth Helen Jones	0.70	Telephone conference with A. Wirtz, Company re contract matters (.5); correspond with L. Wasserman re same (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Lindsay Wasserman	1.30	Research re shrinkwrap contracts (.8); review contract with crypto counterparty (.5).
07/29/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Wasserman, K&E team re contract-related questions.
07/29/22	Michael Lemm	0.50	Correspond with S. Briefel re current contracts (.4); correspond with A&M re same (.1).
<b>Total</b>		<b>28.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139451**

**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 81,487.50

Total legal services rendered

\$ 81,487.50

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

Invoice Number: 1010139451  
 Matter Number: 53363-15

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Stephanie Cohen	1.00	1,115.00	1,115.00
Emily C. Eggmann	8.90	910.00	8,099.00
Susan D. Golden	13.80	1,315.00	18,147.00
Amila Golic	1.10	795.00	874.50
Jacqueline Hahn	0.80	295.00	236.00
Elizabeth Helen Jones	16.50	1,035.00	17,077.50
Ross M. Kwasteniet, P.C.	3.10	1,845.00	5,719.50
Caitlin McAuliffe	28.90	795.00	22,975.50
Seth Sanders	1.90	795.00	1,510.50
Alison Wirtz	4.90	1,170.00	5,733.00
<b>TOTALS</b>	<b>80.90</b>		<b>\$ 81,487.50</b>



Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

Invoice Number: 1010139451  
 Matter Number: 53363-15

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/19/22	Caitlin McAuliffe	3.30	Research precedent sealing motions (1.5); draft summary re precedent sealing motions (1.8).
07/20/22	Stephanie Cohen	1.00	Review, analyze materials for telephone conference re SoFAs (.4); telephone conference with Company, A&M re SoFAs (.6).
07/21/22	Susan D. Golden	1.70	Review and analyze research on Judge Glenn sealing opinions (.4); correspond with C. McAuliffe and E. Eggmann re brief in support of sealing individuals on Matrix and schedules (.3); telephone conference with H. Hockberger re request for Top 50 list of creditors (.4); review and analyze posts on social media re redactions (.4); correspond with U.S. Trustee re same (.2).
07/21/22	Amila Golic	1.10	Review and analyze precedent creditor matrix notices of commencement (.4); telephone conference with S. Cohen re creditor matrix notice of commencement (.1); revise same (.3); correspond with A. Wirtz, S. Cohen re same (.3).
07/21/22	Caitlin McAuliffe	3.40	Research sealing motion precedent (.9); analyze same (.8) draft sealing motion (1.7).
07/22/22	Emily C. Eggmann	0.40	Review and revise motion to file creditor matrix under seal (.3); correspond with C. McAuliffe re same (.1).
07/22/22	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, R. Kwasteniet re unredacted creditor matrix requests (.4); follow-up with R. Kwasteniet re same (.1).
07/22/22	Ross M. Kwasteniet, P.C.	2.30	Prepare for and participate in telephone conference with A&M re claims process (.5); analyze issues re redaction of personal information (.6); prepare for and participate in telephone conference with S. Golden and members of U.S. Trustee's office re top 50 list and other related topics (.6); review and analyze Voyager claims motion (.5); correspond with J. Mudd re Voyager motion (.1).

Legal Services for the Period Ending July 31, 2022  
Celsius Network Limited  
SOFAs and Schedules

Invoice Number: 1010139451  
Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Caitlin McAuliffe	4.00	Draft sealing motion (2.8); research precedent re sealing motion (.7); telephone conference with H. Hockberger, K&E team re sealing motion (.5).
07/23/22	Emily C. Eggmann	0.40	Review and revise sealing motion.
07/23/22	Susan D. Golden	0.30	Telephone conference with E. Jones re draft of matrix sealing motion.
07/23/22	Caitlin McAuliffe	4.90	Revise sealing motion (3.9); draft declaration for sealing motion (.7); correspond with A. Wirtz re sealing motion (.3).
07/23/22	Alison Wirtz	4.10	Review and comment on creditor matrix sealing motion (2.8); correspond with K&E team re declaration in support of sealing and related precedent (.4); review precedent case transcripts (.4); correspond with S. Golden and K&E team re same (.5).
07/24/22	Susan D. Golden	2.20	Review and analyze initial draft of sealing motion re creditor matrix (1.0); correspond with E. Jones, C. McAuliffe, E. Eggmann and A. Wirtz re comments to same (.4); review and analyze recent governmental reports on stalking and domestic violence (.5); review and analyze Three Arrows transcript re Judge Glenn's recent comments on sealing (.3).
07/25/22	Emily C. Eggmann	0.10	Telephone conference with S. Golden, K&E team re sealing motion.
07/25/22	Susan D. Golden	1.60	Telephone conferences with E. Jones re creditor matrix sealing motion (.6); review sealing motion, U.S. Trustee objection and reply in precedent (.5); telephone conference with E. Jones, E. Eggmann and C. McAuliffe re research for motion redacting creditor matrix (.5).
07/25/22	Elizabeth Helen Jones	4.40	Telephone conference with K&E team, S. Golden re motion to seal items re creditor matrix and SoFAs (.7); review, revise same motion to seal (3.4); review, analyze creditor matrix (.1); correspond with C. McAuliffe re same (.2).
07/25/22	Caitlin McAuliffe	4.10	Conference with E. Jones, S. Golden, and E. Eggmann re sealing motion (.2); revise sealing motion (3.9).
07/26/22	Emily C. Eggmann	1.10	Review and revise sealing motion.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

Invoice Number: 1010139451  
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Susan D. Golden	1.80	Review and revise creditor matrix sealing motion and declaration (1.5); telephone conference with E. Jones re same (.3).
07/26/22	Jacqueline Hahn	0.80	Draft second SoFA extension motion.
07/26/22	Elizabeth Helen Jones	4.70	Revise motion to seal creditor matrix and SoFAs (3.2); correspond with K&E team, C. McAuliffe re same (.2); review, revise updated motion to seal creditor matrix and SoFAs (.9); correspond with S. Golden, K&E team re exhibits to sealing motion (.4).
07/26/22	Caitlin McAuliffe	2.80	Revise sealing motion.
07/26/22	Seth Sanders	1.20	Draft initial version of SoFAs extension motion (.9); correspond with A. Wirtz re same (.3).
07/26/22	Alison Wirtz	0.80	Correspond with A&M re further extension of SoFAs and schedules deadline (.3); correspond with S. Sanders re SDNY precedent (.2); follow up re same (.3).
07/27/22	Emily C. Eggmann	4.20	Review and revise motion to seal (1.8); conference with C. McAuliffe re same (.3); research re evidentiary support for motion to seal (2.1).
07/27/22	Susan D. Golden	1.80	Revise creditor matrix sealing motion (1.0); correspond with E. Eggmann and E. Jones with comments to same (.3); review and analyze Cred, Inc. matrix motion hearing transcript (.3); correspond with E. Jones re same (.2).
07/27/22	Elizabeth Helen Jones	2.60	Revise motion to seal creditor matrix and SoFAs (1.8); correspond with S. Golden, K&E team re exhibits for same (.8).
07/27/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re assets and liabilities and cryptocurrency holdings (.4); prepare for and participate in telephone conference with A&M team re same (.4).
07/28/22	Emily C. Eggmann	2.70	Research re evidentiary support for sealing motion (.7); review and revise same (.5); review and revise declaration re same (.9); correspond with C. McAuliffe, S. Golden and E. Jones re same (.3); prepare exhibits re same (.3).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

Invoice Number: 1010139451  
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	3.40	Revise motion to seal creditor matrix (2.0); telephone conference with E. Jones re same (.3); review and revise declaration in support of sealing motion (.4); review exhibits to sealing motion (.7).
07/28/22	Elizabeth Helen Jones	3.40	Review, revise motion to seal creditor matrix and SoFAs and related exhibits (2.3); review, revise declaration re same (.8); telephone conference with S. Golden, K&E team re same (.3).
07/28/22	Caitlin McAuliffe	5.00	Revise sealing motion (3.9); correspond with E. Jones, E. Eggmann, and S. Golden re sealing motion (.5); telephone creditors re notice questions (.6).
07/28/22	Seth Sanders	0.70	Draft SoFAs extension motion.
07/29/22	Susan D. Golden	0.50	Review and comment on motion to seal creditor matrix, with both redacted and unredacted exhibits.
07/29/22	Elizabeth Helen Jones	1.40	Prepare final sealing motion for filing (.6); correspond with C. McAuliffe, K&E team re same (.5); correspond with Chambers, U.S. Trustee re unredacted versions (.3).
07/29/22	Caitlin McAuliffe	1.40	Compile sealing motion.
<b>Total</b>		<b>80.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139452**

**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 182,903.50

Total legal services rendered

\$ 182,903.50

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010139452  
 Matter Number: 53363-16

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	3.00	1,115.00	3,345.00
Grace C. Brier	0.70	1,110.00	777.00
Judson Brown, P.C.	19.20	1,485.00	28,512.00
Stephanie Cohen	0.40	1,115.00	446.00
Amila Golic	14.10	795.00	11,209.50
Leah A. Hamlin	1.90	1,035.00	1,966.50
Heidi Hockberger	7.00	1,170.00	8,190.00
Ross M. Kwasteniet, P.C.	27.60	1,845.00	50,922.00
Caitlin McAuliffe	1.30	795.00	1,033.50
Patrick J. Nash Jr., P.C.	21.70	1,845.00	40,036.50
Robert Orren	21.80	480.00	10,464.00
Seth Sanders	16.70	795.00	13,276.50
Tricia Schwallier Collins	0.50	1,235.00	617.50
Josh Sussberg, P.C.	3.20	1,845.00	5,904.00
Morgan Willis	2.30	365.00	839.50
Alison Wirtz	3.70	1,170.00	4,329.00
<b>TOTALS</b>	<b>146.10</b>		<b>\$ 182,903.50</b>

Legal Services for the Period Ending July 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010139452  
Matter Number: 53363-16

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Judson Brown, P.C.	2.20	Review and analyze materials for witness preparation sessions (1.1); review and draft emails re same (.3); telephone conference with G. Brier and K&E team re same (.3); telephone conference with A&M to prepare for first day hearing (.5).
07/14/22	Judson Brown, P.C.	1.50	Review and analyze materials for witness preparation sessions (1.0); review and draft correspondence re same (.2); telephone conference with G. Brier and K&E team re same (.3).
07/14/22	Amila Golic	5.90	Draft talking points for first day hearing for Stretto application (.9); draft talking points for first day hearing for critical vendors motion (1.9); review and analyze first day transcripts (2.1); draft analysis re same (1.0).
07/14/22	Ross M. Kwasteniet, P.C.	3.60	Prepare for first day hearing.
07/15/22	Judson Brown, P.C.	2.60	Review and analyze pleadings and declarations to prepare for first day hearing (1.1); review and draft emails re same (.5); conference with Company to prepare for hearing (1.0).
07/15/22	Amila Golic	8.20	Revise critical vendors talking points for first day hearing (2.3); review and analyze first day transcripts (3.4); draft analysis re same (2.5).
07/15/22	Ross M. Kwasteniet, P.C.	4.70	Prepare for and participate in video conference with Company and A. Wirtz, K&E team re first day hearing preparation (1.1); review and revise draft first day hearing presentation (1.2); prepare for first day hearing (2.4).
07/15/22	Robert Orren	5.70	Prepare for filing notice of first day hearing (.3); prepare for filing agenda for same (.5); file same (.3); correspond with A. Wirtz, K&E team re same (.3); prepare materials for first day hearing (3.5); correspond with A. Wirtz, K&E team re same (.6); correspond with S. Briefel re hearing appearance (.2).

Legal Services for the Period Ending July 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010139452  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Seth Sanders	5.30	Conference with R. Kwasteniet, P. Nash and K&E team re first day presentation strategy (.7); correspond with M. Lemm re same (.1); revise SoFAs and schedules talking points (.8); revise creditor matrix talking points (.7); revise case management talking points (1); revise first day presentation (1.6); correspond with M. Lemm, S. Briefel re same (.4).
07/16/22	Grace C. Brier	0.70	Prepare for first day hearing.
07/16/22	Judson Brown, P.C.	3.40	Review and analyze pleadings and declarations to prepare for first day hearing (3.1); review and draft correspondence re same (.3).
07/16/22	Ross M. Kwasteniet, P.C.	3.80	Review and revise first day presentation (1.2); prepare for first day hearing (2.6).
07/16/22	Patrick J. Nash Jr., P.C.	2.60	Prepare for first day hearing.
07/16/22	Seth Sanders	6.00	Revise first day presentation (1.5); correspond with M. Lemm and K&E team re same (1.4); conference with H. Hockberger and E. Jones re same (.4); research and draft memorandum re international severance obligations (2.3); correspond with A. Wirtz re same (.4).
07/17/22	Judson Brown, P.C.	4.10	Review and analyze pleadings and declarations to prepare for first day hearing (1.9); telephone conference with Company to prepare for first day hearing (2.0); review and draft correspondence re same (.2).
07/17/22	Leah A. Hamlin	1.50	Conference with Company re first day hearing.
07/17/22	Leah A. Hamlin	0.20	Conference with E. Jones re procedure re first day hearing.
07/17/22	Heidi Hockberger	7.00	Telephone conferences with R. Kwasteniet and K&E team re first day hearing (3.3); analyze issues re same (3.7).



Legal Services for the Period Ending July 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010139452  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Ross M. Kwasteniet, P.C.	7.10	Prepare for and participate in meeting with Company and others re first day hearing preparation (1.3); correspond with J. Brown and K&E team re witness preparation topics (.4); prepare for first day presentation of cash management motion (4.2); prepare for first day presentation of Stretto engagement (.5); telephone conference with Stretto re hearing preparation (.3); prepare for and participate in conference with A. Wirtz, S. Briefel and others re first day hearing preparations (.4).
07/17/22	Patrick J. Nash Jr., P.C.	11.00	Telephone conference with Company re continued first day hearing preparation (1.2); review and revise first day presentation (.4); prepare for first day hearing (9.4).
07/17/22	Robert Orren	7.00	Prepare first day pleadings for distribution to Judge Glenn (1.4); draft notices of revised orders for hearing at first day hearing (.8); prepare same for filing (2.8); prepare materials for first day hearing (1.4); correspond with A. Wirtz, K&E team re same (.4); correspond with Stretto re first day hearing presentation (.2).
07/17/22	Seth Sanders	3.10	Revise first day presentation (1.1); correspond with H. Hockberger, R. Kwasteniet, K&E team and Company re same (.8); correspond with S. Cohen re revised talking points (.2); revise first day presentation for updated figures (.6); correspond with R. Orren and Stretto re first day presentation publishing (.4).
07/17/22	Tricia Schwallier Collins	0.50	Telephone conference with A. Wirtz and K&E team re first day hearing preparations.
07/17/22	Josh Sussberg, P.C.	0.40	Correspond with H. Hockberger and K&E team re hearing and status (.1); telephone conference with C Street re communications and first day hearing (.3).
07/17/22	Morgan Willis	2.30	Retrieve transcripts in preparation for first day hearings.
07/18/22	Simon Briefel	3.00	Telephonically participate in first day hearing (2.7); correspond with A. Wirtz and K&E team re modifications to orders (.3).

Legal Services for the Period Ending July 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010139452  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Judson Brown, P.C.	5.40	Review and analyze pleadings and declarations to prepare for first day hearing (2.2); telephonically attend first day hearing (3.0); review and draft correspondence re same (.2).
07/18/22	Ross M. Kwasteniet, P.C.	8.40	Prepare for first day hearing (4.9); attend and participate in first day hearing (2.7); telephone conference with A. Wirtz and K&E team re next steps and issues raised during first day hearing (.8).
07/18/22	Caitlin McAuliffe	0.80	Conference with A. Wirtz and K&E team re first day hearing.
07/18/22	Patrick J. Nash Jr., P.C.	7.70	Prepare for first day hearing (4.3); participate in first day hearing (2.7); telephone conference with Company re first day hearing and next steps (.3); telephone conference with independent director re first day hearing and next steps (.4).
07/18/22	Robert Orren	6.00	File revised proposed orders to be heard at first day hearing (1.6); prepare hearing materials for submission to Judge Glenn (1.2); prepare materials for hearing (1.4); correspond with A. Wirtz and K&E team re same (.6); prepare first day orders for submission to Judge Glenn's chambers (.8); correspond with M. Willis re same (.4).
07/18/22	Seth Sanders	1.90	Revise finalized orders for comments made at first day hearing.
07/18/22	Josh Sussberg, P.C.	2.60	Telephonically attend first day hearing.
07/18/22	Alison Wirtz	2.90	Present motions at first day hearing (2.7); correspond with S. Sanders and K&E team re changes to orders (.2).
07/19/22	Caitlin McAuliffe	0.50	Draft notice of second day hearing.
07/19/22	Robert Orren	0.30	Correspond with M. Willis re precedent notice of second day hearing.
07/20/22	Seth Sanders	0.40	Correspond with S. Cohen re status of first day orders.
07/21/22	Stephanie Cohen	0.40	Revise materials re second day hearing (.3); correspond with Stretto re same (.1).
07/25/22	Robert Orren	0.20	Correspond with M. Willis, K&E team re notice of second day hearing.
07/25/22	Alison Wirtz	0.80	Review and comment on hearing notice.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010139452  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Robert Orren	2.60	Revise orders to be heard at second day hearing (2.2); correspond with M. Willis, K&E team re same (.4).
07/27/22	Leah A. Hamlin	0.20	Telephone conference with K&E team re Second Day Hearing.
07/31/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with White & Case re August 8 hearing date.
07/31/22	Josh Sussberg, P.C.	0.20	Correspond with A. Wirtz and K&E team re second day hearing and timing.
<b>Total</b>		<b>145.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139453**

**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 17,053.50

Total legal services rendered

\$ 17,053.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139453

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas A. Binder	0.40	1,035.00	414.00
Grace C. Brier	3.40	1,110.00	3,774.00
Joseph A. D'Antonio	0.20	900.00	180.00
Elizabeth Helen Jones	0.50	1,035.00	517.50
Michael Scian	10.80	910.00	9,828.00
Alison Wirtz	2.00	1,170.00	2,340.00
<b>TOTALS</b>	<b>17.30</b>		<b>\$ 17,053.50</b>

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Insurance and Surety Matters

Invoice Number: 1010139453  
 Matter Number: 53363-17

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Michael Scian	2.70	Review, revise insurance motion (.5); correspond with S. Seneczko and N. Binder re same (.5); telephone conference with Company and K&E team (.5); draft insurance motion talking points (1.0); correspond with N. Binder and S. Seneczko re same (.2).
07/15/22	Alison Wirtz	1.10	Correspond with Company and A&M team re insurance carrier questions (.2); telephone conference with Marsh, Company and A&M team re same (.6); correspond with Marsh, Company, A&M re same (.1); correspond with M. Scian re insurance talking points (.2).
07/17/22	Nicholas A. Binder	0.40	Analyze considerations re U.S. Trustee comments re insurance and taxes motion (.2); correspond and conference with A. Wirtz, K&E team, A&M re same (.2).
07/18/22	Michael Scian	0.60	Correspond with S. Briefel, N. Binder and S. Seneczko re tax and insurance interim orders.
07/19/22	Michael Scian	0.70	Research and compile WARN Act case law (.4); correspond with A. Wirtz and S. Cohen re same (.3).
07/20/22	Michael Scian	0.40	Correspond with H. Hockberger, L. Hamlin and A&M team re D&O and insurance policies.
07/20/22	Michael Scian	0.40	Review, analyze insurance motion re new policies.
07/20/22	Alison Wirtz	0.90	Conference with Marsh, Company re mining insurance matters.
07/21/22	Michael Scian	3.20	Review, comment re insurance interim order and tax interim orders (2.6); correspond with N. Binder re same (.3); correspond with N. Binder, K&E team re insurance order (.3).
07/25/22	Grace C. Brier	1.00	Telephone conference with J. Brown, K&E team and Company re insurance (.5); review, analyze insurance agreements (.5).
07/26/22	Grace C. Brier	1.40	Video conference with with J. Brown, K&E team and Company re insurance policies (.7); confer with L. Hamlin, J. Brown re same (.2); review and analyze insurance policies (.5).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139453

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, L. Hamlin, Company re insurance matters.
07/27/22	Grace C. Brier	1.00	Conference with W. Pruitt and L. Hamlin re insurance policies (.7); conference with L. Hamlin re same (.3).
07/27/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re insurance agreements and institutional loan analysis research.
07/30/22	Michael Scian	2.00	Review, analyze and compile D&O insurance policies (1.7); correspond with A. Wirtz and S. Cohen re same (.3).
07/30/22	Michael Scian	0.80	Review, revise proposed final insurance order (.5); correspond with N. Binder and C. McAuliffe re same (.3).
<b>Total</b>		<b>17.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139454**

**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 17,158.50

Total legal services rendered

\$ 17,158.50



Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139454

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ross M. Kwasteniet, P.C.	4.50	1,845.00	8,302.50
Patrick J. Nash Jr., P.C.	4.80	1,845.00	8,856.00
<b>TOTALS</b>	<b>9.30</b>		<b>\$ 17,158.50</b>

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139454

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/21/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in video conference with Company re plan process (.5); follow-up analysis re related issues (.7).
07/22/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with Special Committee re precedent plan proposal.
07/22/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze precedent plan proposal re plan construct.
07/22/22	Patrick J. Nash Jr., P.C.	0.70	Analyze legal issues re potential chapter 11 plan.
07/23/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Company correspondence re plan issue.
07/23/22	Patrick J. Nash Jr., P.C.	1.40	Research re certain potential plan legal issues.
07/24/22	Ross M. Kwasteniet, P.C.	1.20	Analyze FTX press release in Voyager case and Voyager response (.9); correspond with Company re same (.3).
07/24/22	Patrick J. Nash Jr., P.C.	1.00	Review and analyze precedent plan proposal (.4); review and analyze debtors' response to precedent plan proposal (.4); review and analyze reply to debtors' response (.2).
07/25/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze legal issues re plan.
07/29/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with Company re potential plan strategy issues (.5); analyze same (.2).
07/31/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re customer claims and potential treatment under chapter 11 plan (.5); analyze strategies for making early distributions (.9).
<b>Total</b>		<b>9.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139455**

**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 100,530.00

Total legal services rendered

\$ 100,530.00

Legal Services for the Period Ending July 31, 2022  
Celsius Network Limited  
International Issues

Invoice Number: 1010139455  
Matter Number: 53363-19

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anthony Antioch	1.50	1,245.00	1,867.50
Kon Asimacopoulos	41.00	1,845.00	75,645.00
Simon Briefel	1.40	1,115.00	1,561.00
Hannah Crawford	3.10	1,235.00	3,828.50
Ben Isherwood	8.00	1,170.00	9,360.00
Christina Losiniecki	3.70	365.00	1,350.50
Mavnick Nerwal	0.50	1,810.00	905.00
Sunil Sheno	0.80	1,295.00	1,036.00
Michelle Six	3.70	1,345.00	4,976.50
<b>TOTALS</b>	<b>63.70</b>		<b>\$ 100,530.00</b>

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 International Issues

Invoice Number: 1010139455  
 Matter Number: 53363-19

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Kon Asimacopoulos	3.50	Analyze issues re UK implementation.
07/14/22	Kon Asimacopoulos	4.50	Analyze issues re UK implementation.
07/14/22	Hannah Crawford	0.50	Correspond with S. Briefel, K&E team re diligence re potential recognition application (.2); conference with K. Asimacopoulos re same (.3).
07/14/22	Christina Losiniecki	1.50	Correspond with C. Anderson, A. Straka, W. Holzer re international lien results (.7); review existing chart and new results (.8).
07/15/22	Kon Asimacopoulos	2.00	Analyze issues re UK implementation.
07/15/22	Christina Losiniecki	2.20	Correspond with C. Anderson re international lien results (1.0); review same (1.2).
07/15/22	Mavnick Nerwal	0.50	Correspond with H. Crawford, K&E team re UK issues.
07/15/22	Sunil Sheno	0.80	Telephone conference with Company, M. Six and Latham & Watkins re cross-border privacy, e-discovery issues.
07/15/22	Michelle Six	1.00	Review and analyze documents for data privacy issues (.3); telephone conference with counsel, Company and S. Sheno re data privacy, privilege, and document collection questions. (.7).
07/16/22	Hannah Crawford	0.30	Correspond with K. Asimacopoulos re recognition issues.
07/18/22	Kon Asimacopoulos	3.00	Analyze issues re UK implementation.
07/19/22	Kon Asimacopoulos	2.50	Analyze issues re UK implementation.
07/19/22	Michelle Six	2.00	Draft GDPR-compliant data processing notification for employees (1.0); correspond with Company and outside counsel re foreign data privacy and cross-border discovery issues (1.0).
07/20/22	Anthony Antioch	0.50	Telephone conference with M. Nerwal and A. Walker re issuers re UK issues.
07/20/22	Kon Asimacopoulos	3.50	Analyze issues re UK implementation.
07/20/22	Michelle Six	0.70	Review and revise GDPR-compliant data processing notification for employees.
07/21/22	Kon Asimacopoulos	4.50	Analyze issues re UK implementation.
07/22/22	Kon Asimacopoulos	2.00	Review and analyze issues re UK implementation.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 International Issues

Invoice Number: 1010139455  
 Matter Number: 53363-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Kon Asimacopoulos	3.00	Review and analyze issues re UK implementation.
07/26/22	Kon Asimacopoulos	2.50	Review and analyze issues re UK implementation.
07/26/22	Hannah Crawford	0.20	Conference with B. Isherwood re deal context and UK recognition process.
07/27/22	Kon Asimacopoulos	3.50	Review and analyze issues re UK implementation.
07/27/22	Simon Briefel	0.10	Correspond with counsel and Company re international issue call.
07/27/22	Ben Isherwood	5.00	Draft analysis re UK related issues (2.7); draft documents list re same (2.3).
07/28/22	Anthony Antioch	0.50	Telephone conference with H. Crawford re diligence.
07/28/22	Kon Asimacopoulos	4.50	Review and analyze issues re UK implementation.
07/28/22	Simon Briefel	0.80	Telephone conference with A. Wirtz and K&E team, local counsel re Israel issues (.5); follow up re same (.3).
07/28/22	Hannah Crawford	0.60	Review and analyze materials re UK issues (.4); telephone conference with B. Isherwood re same (.2).
07/28/22	Ben Isherwood	2.00	Telephone conference with H. Crawford re UK related issues (.2); revise analysis re same (1.8).
07/29/22	Anthony Antioch	0.50	Draft list of diligence questions re UK entities.
07/29/22	Kon Asimacopoulos	2.00	Review and analyze issues re UK implementation.
07/29/22	Simon Briefel	0.50	Correspond with A. Wirtz and K&E team, A&M re UK issues.
07/29/22	Hannah Crawford	1.50	Review and comment on recognition materials (1.3); conference with K. Asimacopoulos re same (.2).
07/29/22	Ben Isherwood	1.00	Revise analysis re chapter 11 recognition in UK (.9); correspond with H. Crawford re same (.1).
<b>Total</b>		<b>63.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139456**

**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 161,656.50

Total legal services rendered

\$ 161,656.50

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 K&E Retention and Fee Matters

Invoice Number: 1010139456  
 Matter Number: 53363-20

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Michael Y. Chan	21.00	330.00	6,930.00
Stephanie Cohen	5.00	1,115.00	5,575.00
Marta Dudyan	17.50	285.00	4,987.50
Susan D. Golden	1.00	1,315.00	1,315.00
Michael Lemm	37.60	1,035.00	38,916.00
Caitlin McAuliffe	27.30	795.00	21,703.50
Joel McKnight Mudd	11.70	795.00	9,301.50
Eric Nyberg	24.50	285.00	6,982.50
Michael Scian	36.30	910.00	33,033.00
Samuel J. Seneczko	20.10	1,035.00	20,803.50
Morgan Willis	0.80	365.00	292.00
Alison Wirtz	10.10	1,170.00	11,817.00
<b>TOTALS</b>	<b>212.90</b>		<b>\$ 161,656.50</b>



Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 K&E Retention and Fee Matters

Invoice Number: 1010139456  
 Matter Number: 53363-20

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/14/22	Eric Nyberg	6.00	Organize and prepare parties for conflicts searching (3.5); research re creditors and entities (2.5).
07/15/22	Michael Y. Chan	2.00	Research re parent company creditors and entities for conflicts purposes.
07/15/22	Marta Dudyan	6.00	Organize and prepare parties for conflicts searching (3.0); research re creditors/entities submitted (3.0).
07/15/22	Caitlin McAuliffe	1.20	Correspond with K&E team re potential parties in interest (.8); correspond with K&E team re current billers (.4).
07/15/22	Eric Nyberg	3.00	Research creditors and entities for conflicts purposes.
07/15/22	Samuel J. Seneczko	4.60	Analyze conflicts reports (3.8); correspond with S. Cohen and K&E team re post-petition matters (.3); correspond with S. Cohen, K&E team re post-petition matter numbers (.2); correspond with S. Cohen and K&E team re billing procedures (.3).
07/15/22	Alison Wirtz	0.20	Correspond with S. Golden and S. Seneczko re specific disclosures for K&E retention application.
07/18/22	Michael Y. Chan	3.50	Analyze disclosure of creditors/entities.
07/18/22	Marta Dudyan	6.50	Organize and prepare parties for conflicts searching for creditors/entities submitted (2.0); research re creditors/entities submitted (2.3); analyze disclosure of creditors/entities submitted (2.2).
07/18/22	Eric Nyberg	6.50	Analyze disclosure of creditors/entities (5.5); research re creditors/entities (1.0).
07/18/22	Michael Scian	0.60	Prepare for and participate in telephone conference with S. Seneczko re budget and staffing memorandum.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 K&E Retention and Fee Matters

Invoice Number: 1010139456  
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Samuel J. Seneczko	2.30	Correspond with H. Hockberger, K&E team re internal billing procedures, U.S. Trustee guidelines (.4); conference with N. Binder re same (.4); correspond with A. Sexton, K&E team re same (.3); correspond with C. McAuliffe re K&E retention (.3); telephone conference with M. Scian re retention, budget and staffing guidelines (.4); review retention application materials re same (.5).
07/18/22	Morgan Willis	0.80	Draft and revise K&E fee application.
07/19/22	Michael Y. Chan	5.00	Analyze disclosure re creditors/entities (4.0); review and analyze re same (1.0).
07/19/22	Marta Dudyan	5.00	Organize and prepare parties for conflicts searching for creditors/entities submitted (1.9); research re creditors/entities submitted (2.1); analyze disclosure of creditors/entities submitted (1.0).
07/19/22	Eric Nyberg	6.00	Analyze creditors/entities re potential disclosures (4.0); analyze disclosure of same (2.0).
07/19/22	Samuel J. Seneczko	1.80	Correspond with A&M team, M. Lemm, and K&E team re parties in interest list (.3); review and analyze same (.2); correspond with M. Vera, K&E team re internal billing procedures (.2); conference with M. Vera re same (.4); correspond with H. Hockberger re internal billing procedures (.1); analyze conflicts reports (.6).
07/20/22	Michael Y. Chan	4.50	Analyze creditors/entities re disclosures (1.5); review same re supplemental disclosures (3.0).
07/20/22	Stephanie Cohen	0.60	Conference with S. Seneczko re K&E retention matters (.3); correspond with M. Lemm, K&E team, A&M re parties in interest matters (.3).
07/20/22	Michael Lemm	3.50	Review and analyze retention application (2.6); telephone conference with S. Seneczko re same (.3); correspond with S. Seneczko, K&E team re same (.6).
07/20/22	Caitlin McAuliffe	4.90	Conference with S. Seneczko re conflicts process (.7); review and analyze potential conflicts (3.9); draft disclosure language re potential conflicts (.3).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139456

Celsius Network Limited

Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Joel McKnight Mudd	2.70	Review and revise conflicts (1.6); draft report re same (.9); correspond with C. McAuliffe re same (.2).
07/20/22	Eric Nyberg	1.00	Analyze parties in interest list re potential conflicts.
07/20/22	Eric Nyberg	0.50	Analyze creditors/entities disclosures.
07/20/22	Michael Scian	0.60	Review, revise interim compensation motion.
07/20/22	Samuel J. Seneczko	4.80	Correspond with C. McAuliffe, J. Mudd re conflicts review (.2); conference with C. McAuliffe, J. Mudd re same (.5); analyze parties in interest, retention application materials (1.2); analyze rules, notice re retention filing (.8); correspond with C. McAuliffe, K&E team re same (.2); telephone conference with M. Lemm re retention application (.4); correspond with H. Hockberger, N. Binder re internal billing procedures (.3); telephone conference with N. Binder re same (.2); telephone conference with A. Sexton re same (.3); conference with H. Hockberger, K&E team re postpetition matters (.4); review and analyze same (.3).
07/20/22	Alison Wirtz	0.40	Correspond with S. Golden and K&E team re specific disclosures for K&E retention application and timing of filing.
07/21/22	Michael Y. Chan	0.20	Organize and prepare parties for conflicts searching for creditors/entities.
07/21/22	Michael Y. Chan	0.30	Analyze disclosure of creditors/entities.
07/21/22	Stephanie Cohen	0.50	Correspond with S. Golden and K&E team re retention and conflicts matters.
07/21/22	Michael Lemm	2.90	Review and analyze retention application (1.7); telephone conference with S. Cohen re same (.5); correspond with A&M re same (.2); conference with J. Mudd, C. McAuliffe re same (.2); correspond with J. Mudd and C. McAuliffe re same (.3).
07/21/22	Caitlin McAuliffe	3.50	Draft retention application (1.5); review conflicts (2.0).
07/21/22	Joel McKnight Mudd	4.10	Review and analyze conflicts reports (1.7); draft conflicts tracker (1.9); conference with M. Lemm and C. McAuliffe re conflicts (.5).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 K&E Retention and Fee Matters

Invoice Number: 1010139456  
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Eric Nyberg	1.50	Organize and prepare parties for conflicts searching, namely cleaning, DD and uploading (1.0); analyze disclosure of creditors/entities (.5).
07/21/22	Samuel J. Seneczko	1.60	Correspond with H. Hockberger re internal billing procedures (.4); telephone conference with H. Hockberger, K&E team re same (.4); analyze post-petition matter numbers re same (.4); correspond with M. Lemm, K&E team re parties in interest list, conflicts (.4).
07/22/22	Michael Y. Chan	1.00	Organize and prepare parties for conflicts searching for creditors/entities.
07/22/22	Michael Lemm	4.60	Review and revise retention application (2.8); analyze considerations re same (1.1); correspond with C. McAuliffe, K&E team re same (.5); correspond with A&M re same (.2).
07/22/22	Caitlin McAuliffe	2.30	Draft retention application.
07/22/22	Michael Scian	6.10	Review, revise budget and staffing memorandum (4.2); revise excel spreadsheet re same (1.1); correspond with A. Wirtz and M. Lemm re same (.8).
07/22/22	Samuel J. Seneczko	1.00	Correspond with M. Lemm, K&E team re parties in interest, retention (.4); conference with M. Lemm re same (.5); correspond with E. Eggmann re same (.1).
07/23/22	Stephanie Cohen	0.50	Review, revise K&E retention application.
07/23/22	Michael Lemm	8.60	Review and revise K&E retention application (3.8); review and analyze materials re same (1.7); review and revise budget and staffing memorandum (3.1).
07/23/22	Caitlin McAuliffe	3.10	Revise retention application.
07/23/22	Michael Scian	1.30	Review, revise budget and staffing memorandum (.9); revise excel re same (.4).
07/23/22	Michael Scian	1.90	Review, revise interim compensation procedures motion (1.3); correspond with S. Golden, K&E team re the same (.6).
07/23/22	Samuel J. Seneczko	0.60	Correspond with C. McAuliffe, K&E team re parties in interest, conflicts reports (.4); correspond with M. Lemm re same (.2).
07/24/22	Michael Lemm	1.00	Review and revise budget and staffing memorandum.

Legal Services for the Period Ending July 31, 2022

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Celsius Network Limited

Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Caitlin McAuliffe	0.80	Correspond with K&E team re retention application (.2); revise retention application (.6).
07/24/22	Michael Scian	5.20	Review, revise budget and staffing memorandum (3.9); revise spreadsheet re same (.7); correspond with S. Cohen and M. Lemm re same (.6).
07/25/22	Michael Y. Chan	1.50	Organize and prepare parties for conflicts searching for creditors/entities (1.0); analyze disclosure of creditors/entities (.5).
07/25/22	Michael Y. Chan	1.50	Draft schedules 1 and 2 for declaration.
07/25/22	Stephanie Cohen	0.80	Correspond with M. Lemm and K&E team re retention and conflicts matters.
07/25/22	Michael Lemm	3.30	Review and revise K&E retention application (2.7); review and analyze materials re same (.6).
07/25/22	Caitlin McAuliffe	2.70	Revise retention application.
07/25/22	Michael Scian	4.50	Review, revise budget and staffing memorandum (3.6); correspond with S. Cohen and M. Lemm re same (.9).
07/25/22	Samuel J. Seneczko	0.40	Correspond with K&E team re active representations (.2); correspond with H. Hockberger re same (.1); correspond with A. Straka re same (.1).
07/26/22	Michael Y. Chan	0.50	Review and analyze conflicts email replies.
07/26/22	Stephanie Cohen	1.50	Review and revise K&E retention application and budget and staffing memorandum (1.3); correspond with M. Lemm and K&E team re conflicts matters (.2).
07/26/22	Michael Lemm	6.30	Review and revise K&E retention application (3.7); review and analyze materials re same (2.2); correspond with A. Wirtz, K&E team re same (.4).
07/26/22	Caitlin McAuliffe	2.60	Correspond with M. Lemm, J. Mudd re retention application (.5); revise retention application (2.1).
07/26/22	Joel McKnight Mudd	4.90	Revise K&E retention application (3.8); correspond with M. Lemm and C. McAuliffe re same (.4); correspond with A. Wirtz re same (.4); correspond with S. Cohen re same (.3).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 K&E Retention and Fee Matters

Invoice Number: 1010139456  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Michael Scian	5.40	Review, revise budget and staffing memorandum (.8); review, revise corresponding budget and staffing Excel spreadsheet (3.2); telephone conference with S. Cohen re same (.2); correspond with A. Wirtz, S. Cohen and M. Lemm re same (1.2).
07/26/22	Samuel J. Seneczko	2.20	Correspond with H. Hockberger, K&E team re fee applications, billing statements (.6); review materials re same (.2); correspond with H. Hockberger, K&E team re post-petition matters (.4); correspond with M. Lemm re retention application (.3); review and analyze precedent re same (.3); conference with M. Lemm re same (.4).
07/26/22	Alison Wirtz	5.60	Review and comment on K&E retention application (1.6); review and analyze precedent re same (.8); review and comment on budget and staffing memorandum (1.4); conference and correspond with M. Lemm re parties in interest list (.6); review and revise proposed schedules (1.2).
07/27/22	Michael Y. Chan	0.30	Organize and prepare parties for conflicts searching (.1); research re creditors/entities (.2).
07/27/22	Michael Y. Chan	0.70	Analyze disclosure of creditors/entities (.3); draft schedules 1 and 2 for declaration (.4).
07/27/22	Stephanie Cohen	0.60	Review and revise budget and staffing memorandum.
07/27/22	Michael Lemm	4.40	Review and revise K&E retention application (2.0); correspond with C. McAuliffe, J. Mudd re same (.2); review and revise budget and staffing memorandum (2.2).
07/27/22	Caitlin McAuliffe	5.20	Revise retention application (4.1); revise schedules to retention application (1.1).
07/27/22	Michael Scian	4.90	Review, revise Excel re budget and staffing memorandum (2.9); review, revise budget and staffing memorandum (1.6); correspond with M. Lemm and S. Seneczko re the same (.4).
07/27/22	Alison Wirtz	3.20	Review and comment on K&E retention application (2.9); correspond with S. Golden and K&E team re same (.3).
07/28/22	Stephanie Cohen	0.30	Review and revise billing memorandum (.2); conference with M. Lemm re same (.1).

Legal Services for the Period Ending July 31, 2022

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Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	1.00	Review and revise K&E retention application.
07/28/22	Michael Lemm	3.00	Review and revise budget and staffing memorandum (1.7); correspond with S. Cohen, M. Scian re same (.3); correspond with M. Chan, K&E team re K&E retention application (.4); analyze considerations re same (.6).
07/28/22	Caitlin McAuliffe	1.00	Revise retention application.
07/28/22	Michael Scian	4.90	Review, revise Excel re budget and staffing memorandum (3.1); review, revise budget and staffing memorandum (1.2); correspond with A. Wirtz, S. Cohen, M. Lemm and S. Seneczko re same (.6).
07/28/22	Samuel J. Seneczko	0.80	Conference with M. Lemm re retention application, staffing memorandum (.5); review and analyze same (.3).
07/29/22	Stephanie Cohen	0.20	Conference with C. McAuliffe re retention matters.
07/29/22	Alison Wirtz	0.20	Correspond with S. Golden and K&E team re comments to retention application.
07/30/22	Michael Scian	0.90	Review, revise budget and staffing memorandum (.6); correspond with R. Kwasteniet and A. Wirtz re the same (.3).
07/30/22	Alison Wirtz	0.50	Review and revise budget and staffing memorandum (.4); correspond with M. Scian re same (.1).
<b>Total</b>		<b>212.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139457**

**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 128,980.50

Total legal services rendered

\$ 128,980.50



Legal Services for the Period Ending July 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joanna Aybar	0.40	365.00	146.00
Nicholas A. Binder	3.10	1,035.00	3,208.50
Chris Ceresa	2.60	1,035.00	2,691.00
Stephanie Cohen	6.30	1,115.00	7,024.50
Emily C. Eggmann	13.30	910.00	12,103.00
Susan D. Golden	2.90	1,315.00	3,813.50
Amila Golic	9.30	795.00	7,393.50
Elizabeth Helen Jones	0.20	1,035.00	207.00
Michael Lemm	11.90	1,035.00	12,316.50
Joel McKnight Mudd	18.80	795.00	14,946.00
Robert Orren	3.40	480.00	1,632.00
Seth Sanders	0.60	795.00	477.00
Michael Scian	2.80	910.00	2,548.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
Patricia A. Walsh	9.20	1,035.00	9,522.00
Lindsay Wasserman	22.80	910.00	20,748.00
Alison Wirtz	25.50	1,170.00	29,835.00
<b>TOTALS</b>	<b>133.30</b>		<b>\$ 128,980.50</b>

Legal Services for the Period Ending July 31, 2022

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Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/15/22	Josh Sussberg, P.C.	0.20	Correspond with Company re consulting agreement.
07/19/22	Alison Wirtz	0.20	Correspond with N. Binder and K&E team re parties in interest list for Centerview.
07/20/22	Amila Golic	0.60	Correspond with Stretto re section 327 retention application (.2); review and analyze same (.4).
07/20/22	Michael Lemm	1.20	Review precedent re interim compensation, ordinary course professionals, and contracts procedures pleadings.
07/20/22	Joel McKnight Mudd	0.10	Telephone conference with S. Cohen re A&M retention application.
07/20/22	Robert Orren	1.50	Review and revise interim compensation motion (.2); correspond with M. Willis re same (.3); draft OCP motion (.6); correspond with T. Zomo re same (.4).
07/20/22	Lindsay Wasserman	2.00	Draft Centerview retention application.
07/20/22	Alison Wirtz	0.30	Correspond with H. Hockberger and S. Cohen re OCP and 327 professionals to be retained.
07/21/22	Nicholas A. Binder	1.10	Review and revise Centerview retention application (.8); telephone conference with Centerview re same (.3).
07/21/22	Chris Ceresa	0.80	Review, analyze, comment on draft retention papers for Stretto (.6); correspond with A. Golic, K&E team re same (.2).
07/21/22	Stephanie Cohen	0.60	Review and revise interim compensation motion.
07/21/22	Emily C. Eggmann	1.40	Review and revise ordinary course professionals procedures motion (1.2); correspond with M. Lemm re same (.2).
07/21/22	Amila Golic	2.00	Revise section 327 Stretto application (1.8); correspond with C. Ceresa re same (.2).
07/21/22	Michael Lemm	3.50	Review and revise motion re interim compensation (1.8); review and revise motion re contracts procedures (.8); review and revise motion re ordinary course professionals (.9).
07/21/22	Joel McKnight Mudd	0.70	Correspond with A&M re retention application (.2); conference with P. Walsh re same (.3); correspond with R. Orren re same (.2).

Legal Services for the Period Ending July 31, 2022

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Robert Orren	1.10	Draft A&M retention application (.5); revise same (.4); correspond with T. Zomo re same (.2).
07/21/22	Lindsay Wasserman	3.50	Review and revise Centerview retention application.
07/21/22	Alison Wirtz	1.90	Review and comment on interim compensation motion (1.1); review and analyze precedent re same (.3); correspond with M. Scian re same (.2); correspond with E. Eggmann re Akin retention application (.3).
07/22/22	Chris Ceresa	0.80	Review, analyze, comment on draft retention papers for Stretto (.6); correspond with A. Wirtz and K&E team re same (.2).
07/22/22	Stephanie Cohen	2.00	Conference with E. Eggmann re tax retention matters (.1); review, revise Centerview retention application (1.2); review, revise ordinary course professionals motion (.6); correspond with Latham, A. Wirtz, K&E team re retention applications (.1).
07/22/22	Emily C. Eggmann	4.20	Review and revise ordinary course professionals motion (2.9); correspond with A. Wirtz, K&E team re same (.7); telephone conference with Company, A&M, A. Wirtz, K&E team re same (.6).
07/22/22	Susan D. Golden	0.90	Review and revise interim compensation motion.
07/22/22	Amila Golic	0.30	Research precedent Ernst & Young retention applications.
07/22/22	Amila Golic	1.10	Revise section 327 Stretto application.
07/22/22	Michael Lemm	6.20	Review and revise motion re interim compensation (1.9); review and revise motion re ordinary course professionals (1.2); telephone conference with A. Wirtz, E. Eggmann, A&M, Company re same (.5); review materials re same (.5); correspond with E. Eggmann re same (.4); review and revise motion re contracts procedures (1.7).
07/22/22	Patricia A. Walsh	2.30	Review, revise interim compensation procedures motion.
07/22/22	Lindsay Wasserman	6.00	Review and revise Centerview retention application.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Alison Wirtz	3.70	Conference with E. Eggmann, K&E team, Company re ordinary course professionals and payment arrangements (.7); review and comment on interim compensation motion and order (.7); correspond with H. Hockberger, K&E team re same (.5); review and comment on ordinary course professionals motion (.8); correspond with S. Cohen and A. Golic re Stretto retention application (.2); correspond with S. Golden re UK lawyer retention matters (.2); correspond with E. Eggmann, K&E team re ordinary course professionals fee arrangements (.6).
07/23/22	Stephanie Cohen	1.20	Review, revise Centerview retention application (.6); review, revise Stretto retention application (.6).
07/23/22	Emily C. Eggmann	3.40	Review and revise ordinary course professionals motion (2.6); correspond with A. Wirtz, K&E team re same (.3); correspond with A&M team re same (.3); correspond with Akin team re retention (.2).
07/23/22	Susan D. Golden	0.40	Correspond with M. Scian re interim compensation motion and fee application dates.
07/23/22	Joel McKnight Mudd	3.90	Draft A&M retention application (3.6); correspond with P. Walsh re same (.3).
07/23/22	Lindsay Wasserman	1.20	Review and revise Centerview retention application.
07/23/22	Alison Wirtz	2.20	Correspond with M. Lemm and E. Eggmann re ordinary course professionals caps and diligence matters (.3); correspond with Company re payment of fees for ordinary course professionals (.3); review and revise ordinary course professionals motion (.3); correspond with M. Scian re interim comp motion and review and revise same (.7); correspond with E. Eggmann re parties in interest list and case caption for Akin retention (.6).
07/24/22	Stephanie Cohen	0.70	Revise A&M retention application.
07/24/22	Emily C. Eggmann	0.40	Review and revise ordinary course professionals motion (.1); correspond with A. Wirtz, A&M team re same (.3).
07/24/22	Amila Golic	0.40	Revise Stretto section 327 application.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Joel McKnight Mudd	4.60	Revise A&M retention application (3.9); correspond with S. Cohen and P. Walsh re same (.5); correspond with A&M re same (.2).
07/24/22	Patricia A. Walsh	2.00	Review, revise A&M retention application (1.7); correspond with J. Mudd re same (.3).
07/24/22	Lindsay Wasserman	0.10	Correspond with Company re EY retention.
07/24/22	Alison Wirtz	1.40	Correspond with E. Eggmann re ordinary course professionals diligence (.3); correspond with A&M team re same (.4); correspond with Celsius re ordinary course professionals caps (.4); review and comment on Stretto 327 application (.3).
07/25/22	Stephanie Cohen	0.40	Correspond with S. Golden and K&E team re A&M, Stretto, Centerview retentions.
07/25/22	Emily C. Eggmann	2.80	Correspond with Company, A&M team re ordinary course professionals (.4); telephone conference with A. Wirtz, K&E team, A&M team, Company re ordinary course professional tiers (.6); review and revise ordinary course professionals motion (1.8).
07/25/22	Susan D. Golden	0.50	Review and revise Stretto 327(a) retention application.
07/25/22	Amila Golic	1.50	Revise Stretto section 327 retention application (1.3); correspond with S. Golden, A. Wirtz re same (.2).
07/25/22	Elizabeth Helen Jones	0.20	Correspond with Company, L. Wasserman re Ernst & Young retention.
07/25/22	Michael Lemm	0.80	Review and revise interim compensation motion (.3); telephone conference with E. Eggmann, K&E team, Company re ordinary course professional motion (.5).
07/25/22	Robert Orren	0.80	Prepare for filing of interim compensation and ordinary course professionals motions (.6); correspond with M. Willis re same (.2).
07/25/22	Michael Scian	2.80	Review, revise interim compensation procedures motion (2.1); correspond with A. Wirtz M. Lemm re same (.7).

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53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Alison Wirtz	6.20	Review and comment on Stretto 327 retention application (1.2); correspond with A. Golic re same (.2); conference and correspond with Company and E. Eggmann, K&E team re ordinary course professionals (.6); review and comment on ordinary course professionals schedules (1.8); review and comment on interim compensation motion (1.6); correspond with H. Hockberger, K&E team re same (.8).
07/26/22	Nicholas A. Binder	1.10	Review, revise Ernst & Young retention application (.7); correspond with L. Wasserman re same (.4).
07/26/22	Stephanie Cohen	0.40	Correspond with A. Wirtz, K&E team re updates on retention applications, conflicts matters (.2); review and revise Stretto retention application (.2).
07/26/22	Emily C. Eggmann	1.10	Conference with A. Wirtz re status of ordinary course professionals retention.
07/26/22	Amila Golic	0.50	Revise Stretto 327 retention application.
07/26/22	Joel McKnight Mudd	0.40	Correspond with S. Cohen re A&M retention application (.2); correspond with A&M re same (.2).
07/26/22	Lindsay Wasserman	4.40	Review and revise Centerview retention application (3.5); correspond with E. Jones re Ernst & Young retention application (.3); research re Willis Towers retention (.6).
07/27/22	Nicholas A. Binder	0.90	Analyze considerations re Centerview retention application (.3); review, revise same (.3); correspond with A. Wirtz, K&E team, Centerview re same (.3).
07/27/22	Stephanie Cohen	1.00	Review, revise Centerview retention application (.5); review and analyze precedent orders re same (.5).
07/27/22	Amila Golic	0.70	Revise Stretto 327 retention application.
07/27/22	Joel McKnight Mudd	0.90	Correspond with M. Willis re A&M retention application (.1); correspond with A&M team re same (.2); revise A&M retention application (.6).
07/27/22	Lindsay Wasserman	1.20	Review and revise Centerview retention application.
07/27/22	Alison Wirtz	0.70	Review and revise Centerview retention application.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139457

Celsius Network Limited

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	1.10	Review and revise Centerview retention application.
07/28/22	Amila Golic	0.50	Correspond with Stretto re parties in interest list.
07/28/22	Joel McKnight Mudd	4.60	Revise A&M retention order (3.8); correspond with A. Wirtz and P. Walsh re same (.6); correspond with S. Golden re same (.2).
07/28/22	Patricia A. Walsh	2.30	Review, revise A&M retention application.
07/28/22	Lindsay Wasserman	4.40	Review and revise Centerview retention application (3.5); correspond with K&E team re same (.6); correspond with E. Jones re Ernst & Young retention application (.3).
07/28/22	Alison Wirtz	3.80	Review and comment on Centerview retention application (1.1); correspond with N. Binder and K&E team re same (.2); review and comment on A&M retention application (1.6); correspond and conference with P. Walsh re retention order (.4); review and comment on further revised order (.5).
07/29/22	Joanna Aybar	0.40	Revise Centerview retention application (.3); correspond with L. Wasserman re same (.1).
07/29/22	Chris Ceresa	1.00	Review, revise retention application re Stretto.
07/29/22	Amila Golic	1.70	Revise Stretto 327 retention application (1.4); correspond with C. Ceresa, K&E team, Stretto re same (.3).
07/29/22	Seth Sanders	0.60	Telephone conference with P. Walsh and Ernst & Young team re retention application.
07/29/22	Patricia A. Walsh	1.70	Telephone conference with S. Sanders and Ernst & Young team re retention application (.3); revise same (1.4).
07/29/22	Alison Wirtz	0.40	Conference with ordinary course professionals re procedures and next steps.
07/30/22	Michael Lemm	0.20	Review and revise ordinary course professionals order.
07/30/22	Alison Wirtz	1.30	Correspond with M. Lemm and E. Eggmann re removing W&C from ordinary course professionals list (.2); correspond with L. Wasserman re Centerview retention application (.2); review and comment on A&M retention application (.9).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139457

Celsius Network Limited

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/22	Joel McKnight Mudd	3.60	Revise A&M retention application (3.0); correspond with A. Wirtz and P. Walsh re same (.3); correspond with S. Golden re same (.2); correspond with O. Pare re precedent (.1).
07/31/22	Patricia A. Walsh	0.90	Review, revise A&M retention application.
07/31/22	Alison Wirtz	3.40	Review and comment on A&M retention application (1.6); correspond with J. Mudd, S. Golden and P. Walsh re same (.4); review and comment on Centerview retention application (.6); correspond with N. Binder, L. Wasserman re same (.4); correspond with S. Golden and M. Scian re interim comp order (.4).
<b>Total</b>		<b>133.30</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139458**

**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 53,892.50

Total legal services rendered

\$ 53,892.50

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010139458  
 Matter Number: 53363-22

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anthony Antioch	2.50	1,245.00	3,112.50
Steven M. Cantor	7.10	1,305.00	9,265.50
Hannah Crawford	1.80	1,235.00	2,223.00
Emily C. Eggmann	2.70	910.00	2,457.00
Mavnick Nerwal	1.90	1,810.00	3,439.00
Krishan Patel	1.40	1,055.00	1,477.00
Tricia Schwallier Collins	0.20	1,235.00	247.00
Michael Scian	6.80	910.00	6,188.00
Anthony Vincenzo Sexton	8.40	1,490.00	12,516.00
Alan Walker	7.50	1,495.00	11,212.50
Alison Wirtz	1.50	1,170.00	1,755.00
<b>TOTALS</b>	<b>41.80</b>		<b>\$ 53,892.50</b>

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010139458  
 Matter Number: 53363-22

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Steven M. Cantor	3.00	Analyze tax structuring issues.
07/13/22	Emily C. Eggmann	2.00	Review and revise NOL motion.
07/13/22	Michael Scian	1.90	Draft tax motion talking points (1.2); correspond with N. Binder and S. Seneczko re same (.2); telephone conference with Board, N. Binder, K&E team, A&M team and Centerview (.5).
07/13/22	Anthony Vincenzo Sexton	0.50	Correspond with Massachusetts Department of Revenue re taxes.
07/15/22	Tricia Schwallier Collins	0.20	Correspond with department of revenue re taxes.
07/15/22	Anthony Vincenzo Sexton	0.90	Correspond with A. Sexton, K&E team re proposed revisions to NOL order (.7); correspond with A&M team re inbound tax question from Massachusetts Dept. of Revenue (.2).
07/15/22	Alison Wirtz	0.90	Correspond with A. Sexton, K&E team re proposed revisions to NOL order (.7); correspond with A&M re inbound tax question from Massachusetts Dept. of Revenue (.2).
07/16/22	Anthony Vincenzo Sexton	0.30	Review and analyze first day motion issues.
07/16/22	Alison Wirtz	0.30	Correspond with A&M team re tax question from Massachusetts Dept. of Revenues.
07/17/22	Alison Wirtz	0.30	Correspond with regulator and A&M team re diligence requests.
07/18/22	Emily C. Eggmann	0.20	Review and revise interim NOL order.
07/18/22	Mavnick Nerwal	1.20	Telephone conference with A. Antioch, A. Sexton and H. Crawford re tax issues.
07/18/22	Anthony Vincenzo Sexton	1.00	Telephone conference with Milbank re equity trading motion issues (.3); correspond with K&E team and creditor counsel re same (.2); review and analyze structuring materials (.5).
07/18/22	Alan Walker	0.50	Review and analyze tax brief from K&E team.
07/19/22	Steven M. Cantor	1.20	Telephone conference with Company re modeling and related tax issues(.4); correspond with A. Sexton and K&E team re same (.8).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010139458  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Emily C. Eggmann	0.10	Correspond with K&E team re EY and Deloitte invoices.
07/19/22	Anthony Vincenzo Sexton	0.80	Telephone conference with Company re modeling and related issues (.5); research and analyze structuring issues (.3).
07/19/22	Alan Walker	1.00	Review and analyze tax issues.
07/20/22	Hannah Crawford	0.70	Telephone conference with A. Antioch re potential tax implications of filing and restructuring (.5); correspond with A. Antioch re same (.2).
07/20/22	Mavnick Nerwal	0.70	Telephone conference with A. Antioch, A. Walker re tax issues.
07/20/22	Anthony Vincenzo Sexton	0.60	Research and analyze structuring issues (.4); correspond with Company re accountant firm retention issues (.2).
07/20/22	Alan Walker	1.00	Telephone conference with A. Sexton and K&E team re structuring issues (.4); review and analyze materials re same (.6).
07/21/22	Emily C. Eggmann	0.40	Review and revise notice of interim NOL order.
07/21/22	Anthony Vincenzo Sexton	0.30	Research and analyze structuring issues.
07/22/22	Anthony Antioch	2.00	Review and analyze first day filing declarations (1.2); research re UK parent company activities and tax profile (.8).
07/23/22	Anthony Vincenzo Sexton	0.20	Review first day motion compliance issues re tax.
07/23/22	Alan Walker	1.50	Review and analyze tax issues.
07/24/22	Steven M. Cantor	1.50	Correspond with A. Sexton and K&E team re tax treatment of customer contracts.
07/24/22	Anthony Vincenzo Sexton	0.50	Review and analyze tax structuring issues.
07/25/22	Steven M. Cantor	1.00	Telephone conference with EY and Company re tax issues (.6); research and analyze tax materials re same (.4).
07/25/22	Anthony Vincenzo Sexton	1.30	Telephone conference with EY and Company re tax analysis for transaction (.6); correspond with Company re same (.2); review and research deal structuring issues (.5).
07/25/22	Alan Walker	1.00	Review and analyze tax structuring issues.
07/27/22	Anthony Antioch	0.50	Conference with K. Patel, A. Walker re matter background.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010139458  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Hannah Crawford	0.70	Prepare for telephone conference with K&E team re structuring.
07/27/22	Krishan Patel	0.70	Conference with A. Antioch and A. Walker re tax work streams.
07/27/22	Michael Scian	4.50	Research, analyze section 409(a) issues (4.2); correspond with S. Cohen and P. Walsh re same (.3).
07/27/22	Anthony Vincenzo Sexton	0.40	Telephone conference with A. Walker and K&E team re deal status (.2); review customer letter tax issues (.2).
07/27/22	Alan Walker	1.00	Telephone conference with A. Sexton and K&E team re tax issues (.2); review and analyze deal materials re same (.8).
07/28/22	Hannah Crawford	0.40	Telephone conference with A. Sexton and K&E tax team re tax considerations.
07/28/22	Krishan Patel	0.50	Telephone conference with H. Crawford, A. Walker and A. Antioch re status.
07/28/22	Anthony Vincenzo Sexton	1.10	Correspond with Company and EY re accountant firm retention issues (.2); research and analyze tax position issues (.9).
07/28/22	Alan Walker	0.50	Telephone conference with UK restructuring team re fact gathering.
07/29/22	Steven M. Cantor	0.40	Review tax treatment of customer deposits.
07/29/22	Krishan Patel	0.20	Review and analyze list of questions prepared for A. Antioch re outstanding UK tax information (.1); correspond with A. Antioch re same (.1).
07/29/22	Anthony Vincenzo Sexton	0.50	Review and analyze structuring issues.
07/29/22	Alan Walker	1.00	Review tax issues (.4); input same into questions lists (.6).
07/30/22	Michael Scian	0.40	Review, revise proposed final tax order.
<b>Total</b>		<b>41.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139459**

**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 48,382.50

Total legal services rendered

\$ 48,382.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Stephanie Cohen	8.60	1,115.00	9,589.00
Susan D. Golden	1.90	1,315.00	2,498.50
Amila Golic	0.30	795.00	238.50
Heidi Hockberger	1.70	1,170.00	1,989.00
Elizabeth Helen Jones	3.00	1,035.00	3,105.00
Ross M. Kwasteniet, P.C.	2.90	1,845.00	5,350.50
Tricia Schwallier Collins	1.70	1,235.00	2,099.50
Danielle Walker	1.20	295.00	354.00
Morgan Willis	0.30	365.00	109.50
Alison Wirtz	19.70	1,170.00	23,049.00
<b>TOTALS</b>	<b>41.30</b>		<b>\$ 48,382.50</b>

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/14/22	Danielle Walker	1.20	Compile first day pleadings for delivery to U.S. Trustee.
07/15/22	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee, A. Wirtz, K&E team re first day pleadings (partial).
07/15/22	Alison Wirtz	2.10	Prepare for and participate in telephone conference with U.S. Trustee re first day orders and related diligence (1.1); review orders re same (.6); correspond and conference with S. Golden, S. Cohen and E. Jones re U.S. Trustee diligence requests (.4).
07/17/22	Elizabeth Helen Jones	1.10	Draft response to U.S. Trustee diligence questions (.8); correspond with Company re same (.3).
07/17/22	Tricia Schwallier Collins	1.30	Telephone conference with U.S. Trustee re revised orders, severance (.7); correspond with Company, S. Golden and K&E team re same (.6).
07/17/22	Alison Wirtz	1.40	Conference with U.S. Trustee re severance and wages matters (.9); prepare revised orders and correspond with U.S. Trustee team re same (.5).
07/18/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for and participate in telephone conference with U.S. Trustee's office re comments to first day orders (1.2); review and revise first day orders (.5).
07/18/22	Tricia Schwallier Collins	0.20	Correspond with S. Golden and K&E team re committee formation, procedures.
07/18/22	Alison Wirtz	1.00	Correspond with S. Cornell re revised proposed orders and diligence requests (.3); prepare for and participate in telephone conference with S. Cornell, R. Kwasteniet, S. Golden and E. Jones re first day orders (.7).
07/19/22	Alison Wirtz	0.70	Correspond with S. Cornell re critical vendors interim order (.3); correspond with S. Cornell re vendor list (.2); correspond with S. Cornell re scheduling 341 meeting (.2).



Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Alison Wirtz	2.60	Prepare for and participate in telephone conference with S. Golden, E. Jones and U.S. Trustee re critical vendor list (.8); correspond with A&M team re diligence for U.S. Trustee re vendors (.6); correspond with S. Cornell and S. Golden re 341 meeting logistics (.1); correspond with A&M and Company re same (.5); correspond with S. Cohen and E. Jones re committee requests (.1); correspond with A&M team re IDI materials requested and timing (.5).
07/21/22	Alison Wirtz	1.10	Correspond with S. Cornell re IDI materials and notice of commencement (.3); review and revise notice of commencement per request of U.S. Trustee (.7); correspond with P. Kinealy re status of IDI materials (.1).
07/21/22	Alison Wirtz	0.40	Correspond and conference with S. Golden re 341 meeting and IDI reporting.
07/22/22	Amila Golic	0.30	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re unsecured creditors.
07/22/22	Alison Wirtz	1.30	Conference with L. Rifkin, S. Golden re Top 50 creditor request (.7); conference and correspond with K&E team re sealing motion and Top 50 list (.6).
07/23/22	Tricia Schwallier Collins	0.20	Correspond with A. Wirtz, K&E team re U.S. Trustee coordination re second day pleadings.
07/24/22	Alison Wirtz	0.60	Correspond with R. Kwasteniet and S. Golden re U.S. Trustee communications on second days (.3); correspond with T. Collins re same (.3).
07/25/22	Heidi Hockberger	1.70	Correspond with A. Wirtz and K&E team re motion noticing (.2); analyze issues re UCC formation (.5); telephone conference with Company re same (1.0).
07/25/22	Alison Wirtz	0.20	Correspond with P. Kinealy re IDI diligence requests (.1); correspond with S. Cohen re same (.1).
07/26/22	Stephanie Cohen	1.20	Review materials and correspondence from A&M team, A. Wirtz and U.S. Trustee re initial debtor interview.
07/26/22	Elizabeth Helen Jones	0.40	Review, analyze letters from U.S. Trustee re request for equity committee from certain equity holders.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Alison Wirtz	1.70	Correspond and conference with S. Cohen re IDI materials (.8); review materials re same (.9).
07/27/22	Stephanie Cohen	0.70	Review materials and correspond with A&M team, U.S. Trustee, A. Wirtz re initial debtor interview.
07/27/22	Alison Wirtz	0.50	Correspond with A&M team and S. Cohen re IDI requests (.3); correspond with S. Golden re insider list (.2).
07/28/22	Stephanie Cohen	5.30	Review, research re insiders re initial debtor interview (.7); prepare for and attend conference with U.S. Trustee re IDI (.8); correspond with A. Wirtz, K&E team, A&M team re IDI materials (3.8).
07/28/22	Susan D. Golden	0.50	Telephone conference with S. Cornell and M. Moroney re critical vendors and U.S. Trustee reporting requirements and questions.
07/28/22	Susan D. Golden	1.40	Telephone conference with S. Cornell and M. Bruh re U.S. Trustee's general questions on 1007 and filed motions (.7); correspond with E. Jones re same (.3); correspond with R. Kwasteniet, J. Sussberg, and P. Nash re U.S. Trustee questions and concerns (.4).
07/28/22	Elizabeth Helen Jones	1.00	Telephone conference with A. Wirtz, K&E team, U.S. Trustee re vendor payments (.5); telephone conference with S. Golden, U.S. Trustee re motion to seal creditor matrix and SoFAs (.5).
07/28/22	Ross M. Kwasteniet, P.C.	1.20	Review and sign declarations re initial debtor interview (.8); correspond with C. Ferraro re same (.4).
07/28/22	Alison Wirtz	4.30	Prepare for and participate in telephone conference with A&M team and C. Ferraro re initial debtor interview request (1.1); review and analyze IDI materials (1.2); conference with U.S. Trustee and K&E team re follow-up requests (.8); conference and correspond with A&M team re same (1.2).
07/29/22	Stephanie Cohen	1.40	Conferences with A. Wirtz and K&E team re IDI materials.
07/29/22	Morgan Willis	0.30	File notice of 341 meeting.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/22	Alison Wirtz	1.80	Conference and correspond with S. Cornell re notice of commencement and notice of the 341 meeting (.4); review and revise notice of 341 meeting (.8); correspond with S. Cohen and Stretto re servicing (.6).
<b>Total</b>		<b>41.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139461**

**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 198,721.50

Total legal services rendered

\$ 198,721.50

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010139461  
 Matter Number: 53363-26

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth N. Aghili	2.00	900.00	1,800.00
Zachary S. Brez, P.C.	20.60	1,775.00	36,565.00
Simon Briefel	1.00	1,115.00	1,115.00
Janet Bustamante	0.50	365.00	182.50
Chris Ceresa	25.40	1,035.00	26,289.00
Patrick Forte	1.20	900.00	1,080.00
Asheesh Goel, P.C.	9.90	1,830.00	18,117.00
Zach Heater	1.10	775.00	852.50
Heidi Hockberger	2.50	1,170.00	2,925.00
Victor Hollenberg	11.10	775.00	8,602.50
Elizabeth Helen Jones	3.80	1,035.00	3,933.00
Hanaa Kaloti	15.50	1,155.00	17,902.50
Ross M. Kwasteniet, P.C.	13.50	1,845.00	24,907.50
Allison Lullo	22.50	1,250.00	28,125.00
Joel McKnight Mudd	1.50	795.00	1,192.50
Patrick J. Nash Jr., P.C.	4.20	1,845.00	7,749.00
Jeffery S. Norman, P.C.	0.90	1,775.00	1,597.50
Seth Sanders	14.10	795.00	11,209.50
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	2.20	1,845.00	4,059.00
<b>TOTALS</b>	<b>154.00</b>		<b>\$ 198,721.50</b>

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010139461  
 Matter Number: 53363-26

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/13/22	Josh Sussberg, P.C.	0.30	Correspond with H. Hockberger re press release and quote from special committee.
07/18/22	Seth Sanders	1.90	Revise cryptocurrency valuation analysis (1.2); correspond with H. Hockberger and K&E team re same (.3); correspond with N. Binder and M. Lemm re intercompany capitalization (.4).
07/19/22	Chris Ceresa	4.60	Research, analyze legal issue re commodity claims (1.8); draft materials re same (.7); research, analyze legal issue re currency claims (1.7); draft materials re same (.4).
07/19/22	Ross M. Kwasteniet, P.C.	1.00	Analyze issues re various allegations in media re Celsius operations (.6); correspond with A. Goel and others re same (.4).
07/19/22	Seth Sanders	3.20	Revise asset title memorandum incorporating specialist comments.
07/19/22	Josh Sussberg, P.C.	0.50	Telephone conference with Special Committee, H. Hockberger and K&E team re status and various matters.
07/20/22	Zachary S. Brez, P.C.	6.50	Telephone conference with client re independent investigation (1.5); telephone conference with restructuring team re same (1.0); correspond with A. Goel re same (.5); review Financial Times article (.2); review CNBC and Coindesk interviews (.5); review KeyFi and Stone complaint (2.3); telephone conference with R. Sunada-Wong and J. Rubin re communications (.5).
07/20/22	Chris Ceresa	4.90	Research, analyze legal issue re commodity claims (2.4); draft materials re same (.4); research, analyze legal issue re currency claims (1.8); draft materials re same (.3).
07/20/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re special committee matters.
07/20/22	Ross M. Kwasteniet, P.C.	1.00	Prepare for and participate in telephone conference with Company risk and compliance team (.5); telephone conference with A. Goel and K&E team re same (.5).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010139461  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Patrick J. Nash Jr., P.C.	2.50	Prepare for telephone conference with R. Sunada-Wong and other client representatives re investigation next steps (.6); telephone conference with R. Sunada-Wong and other client representatives re investigation next steps (.9); review and analyze WesCap diligence requests (.3); correspond with M. Puntus re WestCap diligence requests (.2); review and analyze docket entry re D. Frishberg (.2); telephone conference with R. Campagna and M. Puntus re WestCap diligence request (.3).
07/20/22	Jeffery S. Norman, P.C.	0.90	Review and analyze draft memorandum re title and ownership of digital assets and terms of use.
07/20/22	Alex Straka	0.50	Research secured transactions law re security interests.
07/21/22	Elizabeth N. Aghili	0.40	Correspond with A. Lullo (.2); meet with P. Forte (.2).
07/21/22	Elizabeth Helen Jones	1.90	Revise special committee charter (1.2); correspond with R. Kwasteniet, K&E team re same (.7).
07/21/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update telephone conference with special committee, J. Sussberg and K&E team re various allegations and company response.
07/21/22	Allison Lullo	4.20	Telephone conference with Z. Brez re matter background (.6); review background documents (1.4); revise Special Committee charter (1.6); telephone conference with client re employee complaint (.6).
07/21/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with special committee re case status and next steps.
07/21/22	Josh Sussberg, P.C.	0.90	Telephone conference with investigation team, special committee members re investigation status (.7); correspond re status of investigation and statement re same (.2).
07/24/22	Elizabeth N. Aghili	0.20	Review correspondence from K&E team.
07/24/22	Allison Lullo	0.30	Correspondence re investigative issues list.
07/24/22	Josh Sussberg, P.C.	0.20	Correspond re investigation and naked shorting.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010139461  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Elizabeth N. Aghili	1.40	Participate in meeting with K&E team re matter updates (.4); conference with co-counsel re same (.5); review and revise call notes (.4); correspond with A. Lullo and K&E team re same (.1).
07/25/22	Janet Bustamante	0.50	Participate in meeting with H. Kaloti and K&E team re strategy and next steps (.2); review and process documents into case-related databases (.3).
07/25/22	Chris Ceresa	0.50	Research re legal issues re commodity valuation.
07/25/22	Heidi Hockberger	0.50	Telephone conference with special committee re case status and next steps.
07/25/22	Victor Hollenberg	0.50	Telephone conference with H. Kaloti re investigation status, onboarding and next steps.
07/25/22	Victor Hollenberg	0.70	Review and analyze background materials re Company.
07/25/22	Victor Hollenberg	0.50	Review, analyze and summarize public source media re Company.
07/25/22	Victor Hollenberg	0.80	Participate in conference with R. Kwasteniet and K&E team re Special Committee investigation (.5); review and analyze case materials following same (.3).
07/25/22	Hanaa Kaloti	0.50	Participate in meeting with J. Bustamante and K&E team re introduction and background.
07/25/22	Hanaa Kaloti	1.50	Review and revise issue list and chronology.
07/25/22	Hanaa Kaloti	0.50	Participate in telephone conferences with J. Bustamante and V. Hollenberg re background.
07/25/22	Hanaa Kaloti	1.50	Review and analyze first day declaration.
07/25/22	Ross M. Kwasteniet, P.C.	1.70	Analyze status of government investigations and company responses to inquiries.
07/25/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with H. Waller, Latham and Company teams re status of regulatory investigations and related issues.
07/25/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for update telephone conference with special committee of board of directors (.4); participate in same (.3).



Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010139461  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Allison Lullo	2.40	Telephone conference with Latham re regulatory actions update (1.0); telephone conference with H. Kaloti, P. Forte and E. Aghili re matter strategy and next steps (.5); review background materials (.9).
07/25/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Special Committee re special committee charter.
07/25/22	Josh Sussberg, P.C.	0.30	Correspond re statement from special committee re investigation (.1); correspond re special committee charter (.2).
07/26/22	Zachary S. Brez, P.C.	3.00	Telephone conference with Latham re regulatory update (1.0) discussions with A. Goel re privilege issues (1.0); attend special committee investigation (1.0).
07/26/22	Asheesh Goel, P.C.	2.50	Prepare for and participate in telephone conference with Latham (1.0); review special committee charter (.8); review investigative issues list (.2); review client comments on investigative issues list (.5).
07/26/22	Victor Hollenberg	2.20	Review, analyze, and summarize public source media and legal filings for issues list.
07/26/22	Victor Hollenberg	1.20	Draft chronology of events re Company for Special Committee investigation.
07/26/22	Hanaa Kaloti	0.50	Review notes from telephone conference with Latham team.
07/26/22	Hanaa Kaloti	0.30	Participate in telephone conference with A. Lullo.
07/26/22	Hanaa Kaloti	1.00	Draft issue list.
07/26/22	Hanaa Kaloti	1.00	Review and analyze first day declaration.
07/26/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze proposed revisions to special committee charter (.5); correspond with H. Waller re same (.1).
07/26/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with H. Waller, Latham team, R. Deutsch and K&E team re coordination re regulatory investigations and internal investigation issues.
07/26/22	Allison Lullo	1.00	Review comments re investigative issues list (.3); participate in telephone conference with Latham team re strategy and next steps (.7).
07/26/22	Joel McKnight Mudd	0.80	Draft special committee meeting minutes (.6); correspond with E. Eggmann re same (.2).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010139461  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Zachary S. Brez, P.C.	4.00	Special Committee telephone conference re various issues (1.0); revise Special Committee charter (1.0); draft, edit research re special committee investigation topics (2.0).
07/27/22	Patrick Forte	1.20	Review first day declaration and Stone complaint for factual background.
07/27/22	Asheesh Goel, P.C.	0.70	Review correspondence from client re issues list (.3); correspond with team re strategy and next steps (.4).
07/27/22	Heidi Hockberger	1.00	Telephone conference with advisors and special committee re case status and next steps.
07/27/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update telephone conference with special committee.
07/27/22	Allison Lullo	0.50	Revise investigative issues list.
07/27/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze memorandum to special committee re investigation.
07/27/22	Seth Sanders	3.30	Draft intercompany value memorandum (2.8); correspond with C. Ceresa, E. Eggmann and M. Scian re same (.5).
07/28/22	Zachary S. Brez, P.C.	3.50	Telephone conference with Special Committee re investigation topics and strategy (1.0); telephone conference with Latham team re regulatory actions (.5); discussion with A. Goel re same (.5); telephone conference with Special Committee re bankruptcy (.5); telephone conference with Risk team re Special Committee investigation (1.0).
07/28/22	Chris Ceresa	7.80	Draft memorandum re intercompany issues, contract law issues and title (3.6); revise same (1.7); draft materials re same (1.0); correspond with S. Briefel, K&E team, advisors, Company re same (.9); telephone conference with K&E team re same (.6).
07/28/22	Asheesh Goel, P.C.	3.00	Prepare for and participate in telephone conference with special committee (1.0); prepare for and participate in telephone conference with Latham (1.0); prepare for and participate in telephone conference with management (1.0).
07/28/22	Victor Hollenberg	0.20	Review and analyze draft pleading and correspond with outside counsel.

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010139461  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Hanaa Kaloti	0.40	Review and analyze notes from telephone conferences prepared by A. Lullo.
07/28/22	Hanaa Kaloti	0.40	Review and analyze issue list prepared by company.
07/28/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update telephone conference with special committee.
07/28/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in update telephone conference with Z. Brez, K&E team, R. Sunada-Wong and Celsius team re fact gathering and analysis issues.
07/28/22	Ross M. Kwasteniet, P.C.	2.20	Review and analyze materials re ongoing government investigations and internal investigations (1.9); correspond with Z. Brez and team re same (.3).
07/28/22	Allison Lullo	3.00	Telephone conference with Z. Brez, A. Goel and Special Committee re investigative issues (.5); telephone conference with Latham team re regulatory update (.6); telephone conference with Z. Brez, R. Deutsch and Risk re investigative issues list (.7); review and analyze background materials (1.0); correspondence re matter strategy and next steps (.2).
07/28/22	Seth Sanders	5.70	Draft intercompany valuation memorandum (4.5); correspond with C. Ceresa, L. Wasserman and E. Eggmann re same (.7); correspond with S. Briefel re revised memorandum (.5).
07/29/22	Zachary S. Brez, P.C.	3.60	Telephone conference with A. Goel and A. Lullo re investigation strategy and next steps (.9); telephone conference with Special Committee and Latham team re pending regulatory actions (1.0); telephone conference with Risk team re Investigation (1.8); review and analyze investigation next steps and strategy (.9).
07/29/22	Simon Briefel	1.00	Attend and take minutes at special committee meeting (.5); revise notes re same (.5).
07/29/22	Chris Ceresa	2.50	Draft memorandum re intercompany issues, contract law issues, and title (1.2); revise same (.3); draft materials re same (.4); correspond with S. Briefel, K&E team, advisors, company re same (.3); telephone conference with K&E team re same (.3).

Legal Services for the Period Ending July 31, 2022  
Celsius Network Limited  
Special Committee Matters

Invoice Number: 1010139461  
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/22	Asheesh Goel, P.C.	2.90	Conference with A. Lullo and K&E team re strategy and next steps (.8); telephone conference with special committee re regulatory actions update (.6); review special committee charter (.5); review documents from client re trading (1.0).
07/29/22	Heidi Hockberger	1.00	Telephone conference with advisors and special committee re regulatory matters.
07/29/22	Victor Hollenberg	0.50	Review, revise and analyze case chronology.
07/29/22	Elizabeth Helen Jones	1.10	Correspond with R. Kwasteniet, Latham re revised special committee charter (.4); revise special committee charter re same (.7).
07/29/22	Hanaa Kaloti	0.70	Telephone conference with A. Lullo re updates, work plan and next steps.
07/29/22	Hanaa Kaloti	0.40	Correspond with A. Lullo and K&E team re assignments and matter administration.
07/29/22	Hanaa Kaloti	1.20	Review and analyze notes from telephone conferences with Latham team re regulatory actions.
07/29/22	Hanaa Kaloti	1.10	Draft task list and document requests.
07/29/22	Hanaa Kaloti	1.00	Review and analyze notes from telephone conferences with Special Committee and Company re work plan and priorities.
07/29/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with E. Jones re special committee charter (.2); review revised draft of special committee charter and finalize same (.5).
07/29/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in update telephone conference with special committee.
07/29/22	Allison Lullo	5.40	Prepare for and participate in telephone conference with Z. Brez and A. Goel re strategy and next steps (.5); telephone conference with H. Kaloti re work plan (.5); telephone conference with Z. Brez and Celsius Risk re investigative plan (1.2); review and analyze background materials (2.2); review investigative work plan (1.0).
07/29/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with special committee, Company and Latham re coordination (.5); telephone conference with special committee re updates (.3).

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010139461  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/22	Chris Ceresa	4.00	Draft memorandum re intercompany issues, contract law issues, and title (1.9); revise same (2.1).
07/30/22	Victor Hollenberg	2.50	Draft, review and revise chronology of events.
07/30/22	Elizabeth Helen Jones	0.30	Revise special committee charter (.2); correspond with R. Kwasteniet and Company re same (.1).
07/30/22	Ross M. Kwasteniet, P.C.	0.70	Finalize revised special committee charter.
07/30/22	Allison Lullo	2.20	Review and analyze first day declaration and CEL trading policy.
07/30/22	Joel McKnight Mudd	0.70	Review and revise special committee meeting minutes (.6); correspond with S. Briefel re same (.1).
07/31/22	Chris Ceresa	1.10	Draft, revise memorandum re intercompany claim issues.
07/31/22	Asheesh Goel, P.C.	0.80	Review correspondence from A. Lullo re work plan (.3); review summary of telephone conference with P. Graham (.2); review documents re AMAs (.3).
07/31/22	Zach Heater	1.10	Review and analyze background material re scope of Special Committee investigation, news articles and filings from related litigations.
07/31/22	Victor Hollenberg	2.00	Draft, review and revise chronology of events.
07/31/22	Hanaa Kaloti	1.50	Review and analyze August 2021 letter from Latham team to SEC.
07/31/22	Hanaa Kaloti	0.50	Draft and review agenda for team conference calls.
07/31/22	Hanaa Kaloti	0.20	Review and analyze correspondence re potential misstatements.
07/31/22	Hanaa Kaloti	1.30	Review and update chronology and key player list.
07/31/22	Allison Lullo	3.50	Telephone conference with P. Graham re investigative work plan (1.0); prepare for team strategy meeting (.5); revise chronology of events (1.0); review and analyze material received from client re statements analysis (1.0).
<b>Total</b>		<b>154.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139462**

**Client Matter: 53363-27**

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**In the Matter of Stone Litigation**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 7,564.50

Total legal services rendered

\$ 7,564.50

Legal Services for the Period Ending July 31, 2022  
Celsius Network Limited  
Stone Litigation

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Invoice Number: 1010139462  
Matter Number: 53363-27

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ross M. Kwasteniet, P.C.	1.30	1,845.00	2,398.50
Patrick J. Nash Jr., P.C.	1.30	1,845.00	2,398.50
Josh Sussberg, P.C.	1.50	1,845.00	2,767.50
<b>TOTALS</b>	<b>4.10</b>		<b>\$ 7,564.50</b>

Legal Services for the Period Ending July 31, 2022  
 Celsius Network Limited  
 Stone Litigation

Invoice Number: 1010139462  
 Matter Number: 53363-27

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/21/22	Josh Sussberg, P.C.	0.10	Telephone conference with M. Hurley re Stone litigation.
07/27/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze draft complaint v Stone/KeyFi.
07/28/22	Josh Sussberg, P.C.	0.30	Correspond with P. Nash, Akin, Latham re Stone litigation.
07/29/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze draft Celsius v Stone complaint.
07/29/22	Josh Sussberg, P.C.	0.30	Correspond with P. Nash, Akin, Latham re Stone complaint.
07/31/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with Akin, Latham and J. Sussberg re Stone complaint.
07/31/22	Josh Sussberg, P.C.	0.80	Telephone conference re J. Stone complaint with Akin, Latham and P. Nash.
<b>Total</b>		<b>4.10</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010139463**

**Client Matter: 53363-41**

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**In the Matter of Tether Limited Litigation**

For legal services rendered through July 31, 2022  
(see attached Description of Legal Services for detail)

\$ 1,476.00

Total legal services rendered

\$ 1,476.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139463

Celsius Network Limited

Matter Number:

53363-41

Tether Limited Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Patrick J. Nash Jr., P.C.	0.80	1,845.00	1,476.00
<b>TOTALS</b>	<b>0.80</b>		<b>\$ 1,476.00</b>

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139463

Celsius Network Limited

Matter Number:

53363-41

Tether Limited Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/27/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze legal issues re potential preference issue.
<b>Total</b>		<b>0.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143132**

**Client Matter: 53363-2**

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**In the Matter of Chapter 11 Filing & First Day Pleadings**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 34,588.00

Total legal services rendered

\$ 34,588.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143132

Celsius Network Limited

Matter Number:

53363-2

Chapter 11 Filing & First Day Pleadings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Heidi Hockberger	12.90	1,170.00	15,093.00
Elizabeth Helen Jones	2.80	1,035.00	2,898.00
Ashton Taylor Williams	12.60	795.00	10,017.00
Morgan Willis	2.00	365.00	730.00
Alison Wirtz	5.00	1,170.00	5,850.00
<b>TOTALS</b>	<b>35.30</b>		<b>\$ 34,588.00</b>

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143132

Celsius Network Limited

Matter Number:

53363-2

Chapter 11 Filing & First Day Pleadings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/03/22	Alison Wirtz	0.90	Review and comment on sealing motion (.7); correspond with E. Jones, E. Eggman re same (.2).
08/08/22	Heidi Hockberger	6.70	Analyze issues re second day hearing (2.9); correspond with A. Wirtz and K&E team re same (3.8).
08/08/22	Morgan Willis	2.00	File statement re terms of use (.4); prepare binder of documents re same (1.6).
08/10/22	Ashton Taylor Williams	2.60	Correspond with S. Cohen re omnibus objection reply (.2); draft, revise omnibus objection reply (2.2); correspond with M. Willis re same (.2).
08/11/22	Ashton Taylor Williams	2.60	Draft, revise omnibus objection reply (2.4); correspond with S. Cohen and K&E team re same (.2).
08/11/22	Ashton Taylor Williams	2.40	Draft second day order objection tracker (2.1); correspond with S. Cohen and K&E team re same (.3).
08/12/22	Heidi Hockberger	6.20	Correspond with S. Cohen and K&E team re reply in support of first and second day motions (1.4); correspond with S. Cohen and K&E team re hearing agenda (.9); correspond with A. Wirtz, K&E team re resolutions to proposed orders (3.9).
08/12/22	Ashton Taylor Williams	0.90	Correspond with S. Cohen and K&E team re updated orders (.3); compile and organize .zip orders and tracker (.6).
08/14/22	Elizabeth Helen Jones	2.80	Revise omnibus reply in support of first day motions (1.6); correspond with A. Williams, K&E team re same (.8); prepare same for filing (.4).
08/14/22	Ashton Taylor Williams	1.60	Correspond with Stretto team and K&E team re filings (.4); correspond with H. Hockberger and P. Walsh re wages order (.1); review and revise omnibus objection reply (.9); correspond with H. Hockberger and K&E team re same (.2).

Legal Services for the Period Ending August 31, 2022

Invoice Number: 1010143132

Celsius Network Limited

Matter Number: 53363-2

Chapter 11 Filing & First Day Pleadings

---

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/22	Alison Wirtz	4.10	Correspond with H. Hockberger and K&E team re omnibus reply (.4); review and comment on wages portion of omnibus reply (.8); coordinate filing of same (.3); review and comment on second day presentation (1.6); correspond with H. Hockberger, S. Sanders re same (.4); review calendar and correspond with H. Hockberger and K&E team re prior telephone conferences and correspondence with U.S. Trustee re prior outreach (.6).
08/15/22	Ashton Taylor Williams	2.50	Correspond with team re updates to proposed second day orders (2.1); update orders (.4).
<b>Total</b>		<b>35.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143133**

**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 344,940.00

Total legal services rendered

\$ 344,940.00



Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143133

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	6.60	365.00	2,409.00
Simon Briefel	0.50	1,115.00	557.50
Grace C. Brier	30.90	1,110.00	34,299.00
Judson Brown, P.C.	65.00	1,485.00	96,525.00
Kimberly A.H. Chervenak	1.80	480.00	864.00
Stephanie Cohen	0.10	1,115.00	111.50
Joseph A. D'Antonio	50.70	900.00	45,630.00
Emily C. Eggmann	0.40	910.00	364.00
Isabel Falkner	1.20	1,115.00	1,338.00
Patrick Forte	2.10	900.00	1,890.00
Amila Golic	1.30	795.00	1,033.50
Leah A. Hamlin	45.00	1,035.00	46,575.00
Seantyl Hardy	50.50	1,035.00	52,267.50
Erik Hepler	0.20	1,625.00	325.00
Heidi Hockberger	5.60	1,170.00	6,552.00
Ross M. Kwasteniet, P.C.	1.60	1,845.00	2,952.00
Dan Latona	0.70	1,235.00	864.50
Michael Lemm	2.60	1,035.00	2,691.00
Library Document Retrieval	0.20	300.00	60.00
Library Factual Research	3.00	405.00	1,215.00
Patricia Walsh Loureiro	13.70	1,035.00	14,179.50
Patrick J. Nash Jr., P.C.	1.80	1,845.00	3,321.00
Robert Orren	0.30	480.00	144.00
Jimmy Ryan	0.20	795.00	159.00
Tommy Scheffer	0.50	1,115.00	557.50
Samuel J. Seneczko	0.80	1,035.00	828.00
Hannah C. Simson	16.80	985.00	16,548.00
Josh Sussberg, P.C.	0.40	1,845.00	738.00
Ashton Taylor Williams	8.60	795.00	6,837.00
Morgan Willis	5.30	365.00	1,934.50
Alison Wirtz	1.00	1,170.00	1,170.00
<b>TOTALS</b>	<b>319.40</b>		<b>\$ 344,940.00</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Patrick Forte	2.10	Review and analyze letter to government agency re factual background.
08/02/22	Grace C. Brier	1.20	Telephone conference with J. Brown, L. Hamlin, Company re litigation matters (.4); review memorandum re potential litigation (.8).
08/02/22	Leah A. Hamlin	2.50	Telephone conference with Company re affirmative litigation matters (.8); review and analyze materials from Company re same (1.7).
08/03/22	Grace C. Brier	1.10	Review and analyze memorandum re ongoing litigation matters (.8); conference with L. Hamlin re conflicts checks (.3).
08/03/22	Judson Brown, P.C.	1.60	Review and draft correspondence to Company and K&E team, including P. Nash and others, re confidential litigation issues.
08/03/22	Leah A. Hamlin	0.50	Review and analyze conflicts re litigation matters (.2); draft correspondence to Company and K&E team, including P. Nash and others, re same (.1); analyze new potential affirmative matters (.2).
08/03/22	Erik Hepler	0.20	Review analysis of loan position issues for E. Hogan.
08/03/22	Heidi Hockberger	0.50	Telephone conference with J. Brown and K&E team re confidential litigation issues.
08/04/22	Grace C. Brier	0.30	Telephone conference with L. Hamlin, E. Jones, K&E team re updates on litigation matters.
08/04/22	Judson Brown, P.C.	2.60	Review and draft correspondence to Company and K&E team, including P. Nash and others, re confidential litigation issues (2.1); review and analyze memorandum re potential litigation claims (.5).
08/04/22	Emily C. Eggmann	0.40	Telephone conference with E. Jones, K&E team re status (.2); draft summary re same (.2).
08/04/22	Amila Golic	1.30	Review and comment on adversary complaint (1.2); correspond with H. Hockberger re same (.1).

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08/04/22	Leah A. Hamlin	2.10	Review research re appointment of class counsel (.3); telephone conference with E. Jones, K&E team re updates on litigation matters (.3); telephone conference with Company re filing terms of use (.7); correspond with J. Brown, K&E team re possible claims (.8).
08/04/22	Heidi Hockberger	1.50	Review and revise draft adversary complaint.
08/04/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze materials re potential company causes of action against confidential third parties.
08/04/22	Patrick J. Nash Jr., P.C.	0.70	Participate in telephone conference with R. Deutsch and team re confidential litigation situation.
08/05/22	Judson Brown, P.C.	1.40	Review and draft correspondence to Company and K&E team, including P. Nash and others, re confidential litigation issues.
08/05/22	Ashton Taylor Williams	4.50	Telephone conference with E. Jones and J. Mudd re terms of use declaration (.4); telephone conference with E. Jones and Company re declaration updates (.3); telephone conference with J. Mudd re same (.4); review, organize declaration discovery and create files re same (2.1); draft discovery tracker (1.1); correspond with J. Mudd re same (.2).
08/07/22	Grace C. Brier	2.10	Telephone conference with J. Brown, L. Hamlin, R. Kwasteniet and Company re confidential litigation matters.
08/07/22	Judson Brown, P.C.	2.50	Review and analyze materials re potential lawsuits (.6); telephone conference with Company and H. Hockberger, K&E team re same (1.6); correspond with L. Hamlin, K&E team re same (.3).
08/07/22	Leah A. Hamlin	4.00	Telephone conference with R. Deutsch, H. Hockberger and K&E team re analyzing and evaluating potential adversary matters (2.1); review and analyze timeline, contracts, and memorandum re same (.3); research re confidential litigation issue (1.6).
08/07/22	Heidi Hockberger	2.10	Telephone conference with J. Brown, K&E team and Company re confidential litigation matters.
08/07/22	Patrick J. Nash Jr., P.C.	0.50	Work on plan for coming weeks.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Grace C. Brier	1.70	Correspond with J. Brown, L. Hamlin, and J. D'Antonio re moving to extend time to respond to litigation matters (.5); conference with J. Brown and L. Hamlin re confidential litigation matters (.9); review draft list of requested documentation (.3).
08/08/22	Judson Brown, P.C.	3.00	Conferences with L. Hamlin, K&E team re pending litigation tasks and claims analysis (1.1); correspond with L. Hamlin, K&E team re confidential lawsuit and potential offensive claims (1.9).
08/08/22	Leah A. Hamlin	6.50	Research re standing to sue re confidential litigation issue (3.0); review and analyze documents re potential affirmative lawsuits (1.3); telephone conference with J. Brown and G. Brier re follow up on affirmative adversary proceedings (.8); draft correspondence to J. Brown re complaint alleging claims (.5); draft correspondence to Company re documents for analyzing affirmative matters (.8); review and analyze motion for relief from stay (.1).
08/08/22	Ashton Taylor Williams	4.10	Telephone conference with E. Jones, K&E team, and Company re terms of use declaration (.6); organize, update and redline terms of use declaration documents (2.5); draft notice of filing for declaration (.9); correspond with E. Jones and J. Mudd re same (.1).
08/09/22	Grace C. Brier	0.80	Telephone conference with Latham & Watkins re regulatory actions (.4); correspond with L. Hamlin and J. D'Antonio re research questions re potential litigation matters (.4).
08/09/22	Grace C. Brier	0.40	Correspond with J. Brown and litigation team re declarations (.2); correspond with Celsius team re same (.2).
08/09/22	Judson Brown, P.C.	4.00	Review and draft correspondence to declarants re confidential litigation issues (1.2); review and analyze draft confidential litigation pleadings (2.2); conference with G. Brier and K&E team re same (.6).
08/09/22	Joseph A. D'Antonio	1.60	Review and analyze memorandum re active litigations and pre-litigation matters.
08/09/22	Isabel Falkner	1.20	Research issues re insolvency set off.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Jimmy Ryan	0.20	Correspond with K. Pageau re motion to extend the removal deadline.
08/10/22	Megan Bowsher	1.50	Review and organize litigation documents received from Company.
08/10/22	Grace C. Brier	1.70	Conference with L. Hamlin and J. D'Antonio re confidential litigation matters (.5); review and analyze potential litigation matters (.9); conference with L. Hamlin, J. D'Antonio and J. Brown re potential litigation matters and status (.3).
08/10/22	Judson Brown, P.C.	2.50	Correspond with A. Wirtz, K&E team re confidential litigation issues (1.2); conference with declarants re same (.6); conference with L. Hamlin, K&E team re same (.7).
08/10/22	Joseph A. D'Antonio	0.60	Conference with G. Brier and L. Hamlin re affirmative claims against third parties.
08/10/22	Joseph A. D'Antonio	3.60	Research re causes of action re affirmative claims against third parties (2.0); draft summary re same (1.6).
08/10/22	Leah A. Hamlin	5.60	Review materials re affirmative matters (.2); telephone conference with G. Brier and J. D'Antonio re potential litigation matters (.6); prepare for conference with declarants re affirmative matters (.6); conference with Company declarants re same (1.0); conference with J. Brown re same (.2); revise C. Ferraro declaration in support of same (2.0); revise draft declaration from T. Ramos re same (.3); correspond with E. Jones re same (.2); review Stretto docket for documents re same (.2); draft correspondence to Company re same (.3).
08/10/22	Michael Lemm	1.30	Review and revise second day hearing presentation (1.1); correspond with S. Sanders re same (.2).
08/11/22	Judson Brown, P.C.	2.80	Correspond with A. Wirtz, K&E team re confidential litigation issues (1.3); telephone conference with A. Wirtz, K&E team re same (.6); telephone conference with Company re same (.5); telephone conference with counsel in confidential litigation matter re stay of response deadlines (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Kimberly A.H. Chervenak	0.30	Correspond with J. Brown, K&E team re Mashinsky first day declaration (.2); update litigation distribution list (.1).
08/11/22	Joseph A. D'Antonio	7.00	Research re causes of action for affirmative claims (3.2); draft summary re same (3.8).
08/11/22	Seantyl Hardy	1.00	Conference with J. Brown re allegations and defense strategy (.7); conference with J. Brown re potential plaintiff's-side litigation (.3).
08/12/22	Megan Bowsher	2.60	Draft responses and objections to UCC's first set of requests for production of documents.
08/12/22	Grace C. Brier	1.70	Review background documents re potential litigation matters (.9); draft analysis re potential litigation matters (.8).
08/12/22	Grace C. Brier	1.40	Conference with L. Hamlin and restructuring team re potential discovery responses to UCC (.3); correspond with J. Brown and L. Hamlin re same (.4); correspond with Company re same (.4); correspond with K. Chervenak re setting up document vendor (.3).
08/12/22	Kimberly A.H. Chervenak	1.30	Review, save and calendar Debtor's 1st RFP, opposition Frishberg motion for relief from stay and 30(b)(6) dep notice (.4); exemplar J. Brown RFP objections to team (.2); review, analyze, interim case management order (.4); coordinate with Sandline re Celsius ESI review (.3).
08/12/22	Joseph A. D'Antonio	5.70	Research re potential causes of action re affirmative claims of the debtors (2.8); draft summary re same (2.9).
08/12/22	Leah A. Hamlin	0.60	Conference with G. Brier re discovery requests (.4); correspond with Company re reservation of rights on confidential litigation dispute (.2).
08/13/22	Grace C. Brier	1.30	Prepare for telephone conference with Company re potential litigation matters (.6); telephone conference with Company, J. Brown, and L. Hamlin re potential litigation matters (.7).
08/13/22	Grace C. Brier	0.30	Conference with J. Brown and L. Hamlin re potential discovery requests and related litigation.

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08/13/22	Judson Brown, P.C.	1.50	Telephone conference with Company and L. Hamlin, K&E team re potential offensive lawsuits (.8); telephone conference with K&E team re pending tasks (.4); review and analyze employee non-disclosure agreement (.2); correspond with L. Hamlin, K&E team re same (.1).
08/13/22	Leah A. Hamlin	2.00	Telephone conference with Company re potential affirmative matters (.8); review memorandum re potential claims against certain entities (.8); telephone conference with J. Brown and G. Brier re potential affirmative matters (.4).
08/14/22	Judson Brown, P.C.	0.40	Correspond with A. Wirtz, K&E team re litigation issues.
08/15/22	Grace C. Brier	1.30	Conference with L. Hamlin re status of litigation projects (.2); review and analyze litigation holds (1.1).
08/15/22	Judson Brown, P.C.	0.80	Correspond with A. Wirtz, K&E team re litigation issues and second day hearing.
08/15/22	Joseph A. D'Antonio	4.20	Research re affirmative claims (3.4); draft analysis re same (.8).
08/15/22	Leah A. Hamlin	0.50	Conference with G. Brier re outstanding research projects for affirmative litigation matters.
08/15/22	Seantyl Hardy	1.10	Research re finance issue re confidential litigation matter.
08/16/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re litigation issues.
08/16/22	Joseph A. D'Antonio	0.80	Review and draft analysis re affirmative claims.
08/16/22	Joseph A. D'Antonio	0.60	Review and analyze documents re litigation claims.
08/16/22	Leah A. Hamlin	0.10	Correspond with J. Brown re Company conference on potential affirmative litigation matters.
08/16/22	Seantyl Hardy	0.80	Research re finance issue re confidential litigation matter.
08/17/22	Grace C. Brier	1.90	Conference with S. Hardy, L. Hamlin and J. D'Antonio re affirmative litigation matters (.5); analyze potential litigation documents (1.1); correspond with L. Hamlin, K&E team re document requests re same (.3).

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08/17/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re litigation issues (.3); telephone conference with L. Hamlin, K&E team re same (.2).
08/17/22	Kimberly A.H. Chervenak	0.20	Review and save letter re settlement offer.
08/17/22	Joseph A. D'Antonio	0.60	Research re negligence theories re affirmative claims (.3); draft summary re same (.3).
08/17/22	Joseph A. D'Antonio	1.00	Review and analyze documents re affirmative claims analysis.
08/17/22	Leah A. Hamlin	3.20	Correspond with J. D'Antonio re additional research on affirmative claims (.1); correspond with Company re setting telephone conference on affirmative matters (.2); telephone conference with J. Brown re preparation for affirmative matters telephone conference with Company (.4); research re negligence claims (1.9); prepare for Company telephone conference re affirmative claims (.6).
08/17/22	Seantyl Hardy	1.90	Analyze adversary materials (.9); conference with G. Brier and L. Hamlin re defensive litigation (.4); correspond with G. Brier, J. D'Antonio, and H. Simson re strategy for defensive claims (.6).
08/17/22	Hannah C. Simson	0.90	Conference with L. Hamlin, S. Hardy and J. D'Antonio re litigation strategy (.7); review and analyze background materials re offensive litigation (.2).
08/18/22	Grace C. Brier	3.70	Review contracts re potential litigation action (2.3); draft memorandum re same (1.1); correspond with Company, J. Brown, and L. Hamlin re document requests (.3).
08/18/22	Judson Brown, P.C.	5.30	Review and draft correspondence re litigation issues (.7); review and analyze research re potential offensive litigation claims (1.4); telephone conference with A. Wirtz, K&E team and Company re same (2.1); telephone conference with A. Wirtz, K&E team and UCC counsel re UCC discovery issues (1.1).
08/18/22	Joseph A. D'Antonio	4.70	Review documents re litigation issue (2.0); draft analysis re affirmative claims (2.7).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Leah A. Hamlin	2.60	Prepare for telephone conference with Company re affirmative litigation matters (1.0); research pending cases (.5); telephone conference with Company re affirmative litigation matters (1.1).
08/18/22	Seantyl Hardy	1.20	Research re relationship between Company and defendant (.9); draft memorandum re same (.3).
08/18/22	Heidi Hockberger	1.50	Telephone conference with special committee and Akin team re complaint.
08/18/22	Library Factual Research	2.00	Research dockets and complaints for multiple cases.
08/18/22	Hannah C. Simson	0.50	Review and analyze pending litigation re offensive litigation strategy.
08/19/22	Megan Bowsher	0.60	Compile documents re potential offensive litigation matters.
08/19/22	Grace C. Brier	0.30	Conference with J. Brown and L. Hamlin re work in process re litigation issues.
08/19/22	Judson Brown, P.C.	3.60	Review and analyze research and materials re potential offensive litigation claims (1.6); review and draft correspondences to defendants re litigation issues (1.5); telephone conference with L. Hamlin, K&E team re same (.5).
08/19/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re affirmative claims and complaints.
08/19/22	Leah A. Hamlin	0.90	Review research re damages (.7); telephone conference with J. Brown and G. Brier re affirmative litigation next steps (.2).
08/19/22	Library Factual Research	1.00	Research dockets and complaints for multiple cases.
08/19/22	Samuel J. Seneczko	0.30	Review small claims form (.2); correspond with S. Sanders, K&E team re same (.1).
08/20/22	Grace C. Brier	0.80	Review documents re potential adversary complaint.
08/20/22	Judson Brown, P.C.	1.60	Review and analyze materials re potential offensive litigation claims (.8); review and draft correspondence re Rule 2004 discovery and offensive litigation (.8).
08/20/22	Leah A. Hamlin	0.50	Review and analyze documents re litigation.
08/20/22	Seantyl Hardy	1.30	Research financial regulation re cryptocurrency for litigation matter.

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08/20/22	Patricia Walsh Loureiro	5.60	Telephone conference with S. Briefel re preference action research (.3) research preference action issues (5.3).
08/20/22	Hannah C. Simson	2.30	Research re federal bankruptcy rule 2004 discovery.
08/20/22	Josh Sussberg, P.C.	0.40	Correspond with Company re conference with UCC (.2); correspond with Company re litigation matters status (.2).
08/21/22	Judson Brown, P.C.	1.90	Review and draft correspondences re litigation issues (.7); review and analyze research re Rule 2004 discovery requests (.4); review and analyze stipulation re Rule 2004 discovery (.3); telephone conference with A. Wirtz, K&E team re litigation issues (.5).
08/21/22	Seantyl Hardy	6.30	Analyze materials re potential claims and defenses (2.5); research re recognized legal claims in cryptocurrency (3.8).
08/21/22	Patricia Walsh Loureiro	5.00	Research re potential avoidance claims (.8); draft memorandum re same (4.2).
08/21/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with J. Brown re litigation action items.
08/21/22	Alison Wirtz	1.00	Correspond with G. Brier, K&E team re 2004 and related discovery requests (.1); conference with J. Brown, K&E teams re same (.9).
08/22/22	Megan Bowsher	0.20	Compile documents re potential offensive litigation matters for attorney review.
08/22/22	Megan Bowsher	0.30	Telephone conference with K. Chervenak, G. Brier, J. Stockholm, and D. Cohen re conference with Sandline for document collection.
08/22/22	Grace C. Brier	0.50	Review and analyze Rule 2004 requests and cash management document requests.
08/22/22	Grace C. Brier	0.40	Telephone conference with document vendor and K. Chervenak re upcoming document productions (.2); correspond with K. Chervenak re same (.2).
08/22/22	Judson Brown, P.C.	2.70	Telephone conference with A. Wirtz, K&E team re discovery, litigation, and investigation issues (1.6); correspond with A. Wirtz, K&E team re same (.7); review and revise stipulation re Rule 2004 discovery (.4).

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08/22/22	Joseph A. D'Antonio	4.90	Research and draft analysis re affirmative claims.
08/22/22	Michael Lemm	0.20	Correspond with Company re subpoena response.
08/22/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with J. Avergun of CWT re 2004 request.
08/22/22	Robert Orren	0.10	Distribute to T. Zomo precedent re removal extension motion.
08/22/22	Hannah C. Simson	2.00	Research re confidential litigation.
08/22/22	Hannah C. Simson	1.40	Analyze litigation against confidential defendant.
08/22/22	Hannah C. Simson	1.50	Draft summaries of confidential litigation.
08/23/22	Grace C. Brier	1.20	Telephone conference with S. Hardy, J. D'Antonio, and Company re confidential litigation matters (.5); review underlying documents re litigation matters (.7).
08/23/22	Judson Brown, P.C.	2.00	Telephone conference with G. Brier, K&E team and UCC counsel re discovery and litigation issues (1.1); correspond with UCC counsel re same (.9).
08/23/22	Joseph A. D'Antonio	2.70	Research re potential claims (1.5); draft analysis re same (1.2).
08/23/22	Joseph A. D'Antonio	0.60	Telephone conference with G. Brier, S. Hardy, J. Golding, and S. Knipfelberg re potential claims.
08/23/22	Seantyl Hardy	2.10	Conference with Company re potential claims (.5); research re stablecoin litigation issues (1.3); conference with G. Brier and J. D'Antonio re claims (.3).
08/23/22	Robert Orren	0.20	Correspond with T. Zomo re adversary proceeding updates.
08/23/22	Hannah C. Simson	0.20	Draft summaries of confidential litigation re affirmative litigation strategy.
08/24/22	Judson Brown, P.C.	2.30	Telephone conferences with G. Brier, K&E team and Latham team re discovery and litigation issues (1.0); correspond with G. Brier, K&E team and Latham team re litigation issues (1.3).
08/24/22	Stephanie Cohen	0.10	Review and analyze terms of use.
08/24/22	Michael Lemm	0.70	Correspond with Company re subpoena request (.3); correspond with H. Hockberger, K&E team re same (.4).

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08/24/22	Patricia Walsh Loureiro	3.10	Revise memorandum re remedies (2.9); correspond with S. Briefel re same (.2).
08/24/22	Morgan Willis	4.40	File contract rejection notice (.4); prepare for filing of Frishberg objection (4.0).
08/25/22	Megan Bowsher	1.10	Telephone conference with J. Brown, G. Brier, J. D'Antonio, H. Simson, S. Hardy, and C. Timberlake re case status, next steps (.9); telephone conference with K. Chervenak and M. Malone re establishing a litigation-specific Relativity database for production (.2).
08/25/22	Grace C. Brier	1.30	Review documents re litigation matters, Rule 2004 requests.
08/25/22	Judson Brown, P.C.	3.30	Conferences with S. Hardy, K&E team re litigation issues (2.3); correspond with S. Hardy, K&E team re same (.7); review and revise litigation project list (.3).
08/25/22	Joseph A. D'Antonio	0.40	Draft document request list re litigation matter.
08/25/22	Seantyl Hardy	1.00	Conference with J. Brown re offensive litigation, responding to requests for production.
08/25/22	Samuel J. Seneczko	0.50	Telephone conference with T. Scheffer, G. Brier, K&E team re contested matters, litigation workstreams.
08/25/22	Hannah C. Simson	1.00	Conference with J. Brown, K&E team re litigation strategy
08/25/22	Hannah C. Simson	0.40	Draft responses and objections to Rule 2004 requests for production.
08/25/22	Morgan Willis	0.90	Compile and file Frishberg objection and related notice (.5); correspond with A. Wirtz, K&E team re same (.4).
08/26/22	Grace C. Brier	2.80	Prepare for and attend Company witness interview (1.8); draft memorandum re same (1.0).
08/26/22	Grace C. Brier	0.80	Review documents re litigation matters (.4); draft update re same (.4).
08/26/22	Judson Brown, P.C.	2.30	Correspond with G. Brier, K&E team re litigation issues.
08/26/22	Joseph A. D'Antonio	2.10	Research and draft analysis re potential adversary claims.
08/26/22	Joseph A. D'Antonio	0.90	Draft stipulation agreement and protective order re confidential material.

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08/26/22	Joseph A. D'Antonio	0.40	Review and analyze investigation materials collected by Latham.
08/26/22	Seantyl Hardy	5.40	Draft responses re Rule 2004 requests (3.2); draft objections re re same (2.2).
08/26/22	Hannah C. Simson	3.30	Draft responses and objections to Rule 2004 requests for production.
08/27/22	Seantyl Hardy	2.50	Draft responses and objections to Rule 2004 requests for production.
08/28/22	Judson Brown, P.C.	0.80	Correspond with G. Brier, K&E team re discovery items and litigation issues.
08/28/22	Leah A. Hamlin	2.80	Draft summaries and investigation updates re litigation matters.
08/28/22	Seantyl Hardy	5.80	Draft responses and objections to Rule 2004 requests for production.
08/28/22	Hannah C. Simson	0.10	Review and revise responses and objections re 2004 requests for production.
08/29/22	Grace C. Brier	0.90	Conference with J. Brown and L. Hamlin re case administration and litigation projects (.4); correspond with J. Brown and K&E team re ongoing litigation projects (.5).
08/29/22	Judson Brown, P.C.	5.30	Correspond with G. Brier, K&E team re discovery items and litigation issues (2.2); telephone conferences with L. Hamlin, K&E team and L&W team re discovery requests and litigation claims (2.0); review and analyze pleadings re sealing motion to prepare for hearing (1.1).
08/29/22	Joseph A. D'Antonio	0.60	Draft analysis re claims theories.
08/29/22	Joseph A. D'Antonio	0.60	Draft stipulation and protective order re confidential discovery material.
08/29/22	Leah A. Hamlin	3.10	Review and revise case tracker re litigation matters (1.8); review and analyze sealing/redaction motions for preparation (.7); telephone conference with R. Kwasteniet re potential litigation (.6).
08/29/22	Seantyl Hardy	6.50	Research re basis for certain litigation claims (5.3); draft summary re same (1.2).
08/30/22	Megan Bowsher	0.30	Compile documents re potential litigation.
08/30/22	Simon Briefel	0.50	Telephone conference with G. Brier, L. Hamlin re rule 2004 requests for production.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143133

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Grace C. Brier	1.00	Conference with Company re litigation matters (.3); correspond with L. Hamlin and J. Brown re same (.2); analyze documents re litigation claims (.5).
08/30/22	Judson Brown, P.C.	4.50	Telephone conferences with L. Hamlin, K&E team, Mashinsky counsel and UCC counsel re UCC discovery requests (1.4); telephone conferences with K&E team and A&M team to prepare for hearing (.9); review and analyze pleadings re wages and sealing (.7); review and draft correspondences re discovery items and litigation issues (1.1); review and analyze memorandum re offensive litigation claims (.4).
08/30/22	Joseph A. D'Antonio	1.50	Draft memorandum re interview with employee.
08/30/22	Leah A. Hamlin	2.80	Review and revise litigation tracker (.2); conference with G. Brier re litigation issues (.3); correspond with J. Brown re same (.1); telephone conference with G. Brier and J. Brown re litigation strategy (.5); telephone conference with H. Simson re litigation interview preparation (.2); prepare for interviews of employees (1.5).
08/30/22	Seantyl Hardy	8.40	Review board materials re privilege (3.4); conference with M. Lemm and P. Juarez re response to third-party subpoena received by Company (.2); draft same (4.8).
08/30/22	Dan Latona	0.70	Analyze adversary complaint re custody matters.
08/30/22	Michael Lemm	0.20	Correspond with S. Hardy, K&E team re subpoena response.
08/30/22	Library Document Retrieval	0.20	Obtain docket and set case management alert for Southern District of New York case no. 20-03232.
08/30/22	Tommy Scheffer	0.50	Correspond with A. Wirtz, K&E team re custody account holders complaint (.3); analyze same (.2).
08/30/22	Hannah C. Simson	0.10	Telephone conference with L. Hamlin re litigation interview strategy.
08/30/22	Hannah C. Simson	0.40	Review and analyze board materials re privilege.

Legal Services for the Period Ending August 31, 2022

Invoice Number: 1010143133

Celsius Network Limited

Matter Number: 53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Judson Brown, P.C.	5.30	Conferences with L. Hamlin, K&E team re discovery and litigation issues (.6); review and draft correspondences re same (.8); review and revise responses to UCC's Rule 2004 discovery requests (3.5); review and analyze materials to prepare for hearing (.2); review and draft correspondences re same (.2).
08/31/22	Joseph A. D'Antonio	4.00	Draft interview memorandum.
08/31/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re interview.
08/31/22	Joseph A. D'Antonio	1.20	Video conference with S. Knipfelberg, and L. Hamlin re security.
08/31/22	Leah A. Hamlin	4.70	Prepare for interviews re security (1.3); interview re security (1.1); conduct second interview re security (1.1); conference with G. Brier re interview analysis (.2); conference with J. D'Antonio re interview analysis (.2); review and analyze demand letter and underlying documents (.8).
08/31/22	Seantyl Hardy	5.20	Research re New Jersey law to continue drafting objections to third-party subpoena (3.8); review and revise response to third-party subpoena (1.4).
08/31/22	Michael Lemm	0.20	Correspond with Company re subpoena response.
08/31/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from S. Hershey of White & Case re 2004 document request.
08/31/22	Hannah C. Simson	1.60	Draft summary of notes re interview.
08/31/22	Hannah C. Simson	1.00	Attend interview re security.
08/31/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re security.
<b>Total</b>		<b>319.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143134**

**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 163,817.00

Total legal services rendered

\$ 163,817.00



Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010143134  
 Matter Number: 53363-4

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	7.20	365.00	2,628.00
Grace C. Brier	21.50	1,110.00	23,865.00
Judson Brown, P.C.	24.70	1,485.00	36,679.50
Kimberly A.H. Chervenak	1.30	480.00	624.00
Joseph A. D'Antonio	23.70	900.00	21,330.00
Emily C. Eggmann	0.50	910.00	455.00
Anna L. Grilley	0.60	910.00	546.00
Leah A. Hamlin	26.20	1,035.00	27,117.00
Seantyl Hardy	8.30	1,035.00	8,590.50
Heidi Hockberger	0.90	1,170.00	1,053.00
Elizabeth Helen Jones	0.80	1,035.00	828.00
Tamar Kofman	3.50	910.00	3,185.00
Ross M. Kwasteniet, P.C.	1.70	1,845.00	3,136.50
Michael Lemm	0.40	1,035.00	414.00
Caitlin McAuliffe	3.40	795.00	2,703.00
Patrick J. Nash Jr., P.C.	1.80	1,845.00	3,321.00
Robert Orren	2.50	480.00	1,200.00
Seth Sanders	3.70	795.00	2,941.50
Tommy Scheffer	5.10	1,115.00	5,686.50
Samuel J. Seneczko	7.10	1,035.00	7,348.50
Hannah C. Simson	6.70	985.00	6,599.50
Josh Sussberg, P.C.	0.40	1,845.00	738.00
Kate Vera, P.C.	0.50	1,425.00	712.50
Ashton Taylor Williams	0.60	795.00	477.00
Alison Wirtz	1.40	1,170.00	1,638.00
<b>TOTALS</b>	<b>154.50</b>		<b>\$ 163,817.00</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010143134  
 Matter Number: 53363-4

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Grace C. Brier	0.70	Review draft declarations and complaint for extension of stay.
08/01/22	Judson Brown, P.C.	2.50	Review and draft correspondence to claimant re litigation issues and extend-stay motion (1.1); review and revise draft papers re motion to extend stay (1.4).
08/01/22	Leah A. Hamlin	0.20	Conference with J. Brown re motion to extend stay.
08/01/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze Judge Glenn order directing debtors file all versions of terms of use.
08/02/22	Grace C. Brier	0.70	Review and analyze draft pleadings (.5); correspond with L. Hamlin, K&E team re draft pleadings (.2).
08/02/22	Judson Brown, P.C.	5.50	Review and draft correspondence re litigation issues and extend-stay motion (1.4); telephone conferences with L. Hamlin, K&E team and plaintiff counsel in Goines matter re extend-stay issues (1.2); telephone conference with Company re extend-stay motion and potential litigation matters (.7); review and revise draft papers re motion to extend stay (2.2).
08/02/22	Leah A. Hamlin	0.20	Revise complaint to extend stay.
08/02/22	Michael Lemm	0.40	Correspond with claimant re automatic stay violation.
08/03/22	Grace C. Brier	0.90	Revise motion to extend stay (.7); correspond with L. Hamlin, J. Brown re same (.2).
08/03/22	Judson Brown, P.C.	0.90	Telephone conferences with L. Hamlin, K&E team re extend-stay issues.
08/03/22	Joseph A. D'Antonio	1.40	Review and revise declarations re motion to extend automatic stay.
08/03/22	Emily C. Eggmann	0.10	Review, revise motion for relief from automatic stay.
08/03/22	Leah A. Hamlin	2.10	Edit, revise motion to extend stay (.3); revise declarations in support of motion to extend (1.8).
08/03/22	Heidi Hockberger	0.90	Analyze issues re automatic stay violations (.2); telephone conference with Company and advisors re same (.7).

Legal Services for the Period Ending August 31, 2022  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Patrick J. Nash Jr., P.C.	0.30	Review, revise motion to extend stay to Company and individual D&O defendants.
08/03/22	Josh Sussberg, P.C.	0.10	Correspond re stay of D&O litigation and plaintiffs suggestion.
08/03/22	Alison Wirtz	1.20	Correspond with H. Hockberger re automatic stay issue with pending litigation (.2); correspond with Celsius and Taylor Wessing teams re same (.2); conference with Taylor Wessing re same (.8).
08/04/22	Judson Brown, P.C.	2.40	Review and analyze research re extend-stay issues (.6); review and analyze extend-stay draft papers (1.8).
08/04/22	Joseph A. D'Antonio	3.20	Research and draft analysis re scope of automatic stay.
08/04/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Hamlin, K&E team re ongoing automatic stay matters.
08/04/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with J. Avergun of CWT re extending stay to individual directors and officers.
08/05/22	Megan Bowsher	4.00	Perform cite and fact check of motion to extend stay for attorney review.
08/05/22	Grace C. Brier	3.20	Correspond with Company re motion to extend stay (.3); conference with S. Knipfelberg re motion to extend stay declarations (.2); correspond with paralegal team re cite check (.1); research re whether contract rights (.8); edit draft motion to extend stay (1.0); correspond with J. D'Antonio and L. Hamlin re additional research (.4); review, analyze research (.2); review, analyze cite check edits (.2).
08/05/22	Judson Brown, P.C.	3.80	Review and revise extend-stay papers (1.6); telephone conferences with L. Hamlin, K&E team, CEO counsel, and plaintiff counsel re same (2.2).
08/05/22	Joseph A. D'Antonio	0.40	Research bankruptcy court rules re e-signatures.
08/05/22	Joseph A. D'Antonio	3.50	Research and draft analysis re automatic stay.
08/05/22	Joseph A. D'Antonio	2.60	Research and draft joint stipulation.
08/05/22	Joseph A. D'Antonio	1.10	Review and revise declarations to motion to extend automatic stay.

Legal Services for the Period Ending August 31, 2022  
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 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/22	Leah A. Hamlin	2.40	Revise declarations in support of motion to extend stay (1.9); correspond with G. Brier re motion to extend stay (.5).
08/05/22	Josh Sussberg, P.C.	0.30	Telephone conference with J. Avergun re automatic stay extension and status (.1); correspond with various parties re same (.2).
08/06/22	Grace C. Brier	0.40	Review motion to extend stay.
08/06/22	Judson Brown, P.C.	0.50	Correspond with K&E team re extend stay motion.
08/07/22	Ashton Taylor Williams	0.60	Correspond with J. Mudd, E. Jones re terms of use declarations (.2); telephone conference with E. Jones and Company re same (.4).
08/08/22	Grace C. Brier	1.20	Review and revise draft motion to extend stay.
08/08/22	Joseph A. D'Antonio	1.30	Review and analyze precedent re confidential contested matter.
08/08/22	Kate Vera, P.C.	0.50	Attend to compensation matters.
08/09/22	Leah A. Hamlin	0.60	Correspond with H. Waller and Latham & Watkins team re motion to extend the stay (.2); correspond with Company re affirmative action analysis (.2); review correspondence with Company re timeline for filing motion to extend the stay (.2).
08/09/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze issue of extending the stay to individual directors and officers.
08/10/22	Grace C. Brier	1.90	Correspond with J. Brown and L. Hamlin re motion to extend automatic stay (.2); prepare re Company witnesses conference (.5); participate in witness declaration conference with J. D'Antonio and Company (1.0); telephone conference with Hogan Lovells counsel re same (.1); correspond with W. Pruitt re insurance agreements (.1).
08/10/22	Joseph A. D'Antonio	0.50	Video conference with G. Brier, Company re declaration for motion to extend stay (in part).
08/10/22	Joseph A. D'Antonio	1.70	Review and revise declarations re motion to extend automatic stay.
08/11/22	Joseph A. D'Antonio	0.50	Revise declaration re strategic considerations.
08/11/22	Leah A. Hamlin	1.30	Review, revise draft declaration (.9); draft correspondence to Company re declaration updates (.4).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/22	Leah A. Hamlin	1.40	Review and analyze motion for relief from stay (.6); research re motion for relief from extension of stay (.8).
08/12/22	Seantyl Hardy	0.20	Analyze letter motion re motion to lift stay.
08/14/22	Grace C. Brier	0.40	Review and analyze draft motion to extend stay.
08/14/22	Leah A. Hamlin	0.10	Correspond with Company re draft motion to extend the stay.
08/15/22	Grace C. Brier	3.60	Review and analyze case law re motion to extend stay (2.1); edit, revise motion to extend stay (1.5).
08/15/22	Leah A. Hamlin	1.60	Draft opposition to motion for relief from automatic stay.
08/16/22	Grace C. Brier	2.80	Update, revise draft motion to extend stay (1.8); telephone conference with W. Pruitt, J. Brown, and L. Hamlin re insurance (.5); telephone conference with J. Brown and Cadwalader counsel re motion to extend stay (.5).
08/16/22	Grace C. Brier	2.10	Edit draft motion to extend stay.
08/16/22	Judson Brown, P.C.	2.40	Telephone conferences with K&E team and Company counsel re extend-stay motion (1.4); draft correspondence re same (.6); review and revise correspondence re same (.4).
08/16/22	Joseph A. D'Antonio	0.40	Review and revise declaration re relevant directors and officers re motion to extend automatic stay.
08/16/22	Leah A. Hamlin	2.60	Telephone conference with W. Pruitt re motion to extend stay (.4); correspond with G. Brier re motion to extend stay (.1); draft opposition to motion for relief from stay (2.1).
08/17/22	Grace C. Brier	1.30	Review and revise draft motion to extend stay (.8); circulate updated draft (.2); correspond with J. Brown re motion to extend stay (.3).
08/17/22	Judson Brown, P.C.	1.20	Review, analyze and revise motion to extend stay (.7); review and draft correspondence re same (.5).
08/17/22	Joseph A. D'Antonio	4.70	Review and revise motion to extend automatic stay.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Leah A. Hamlin	1.90	Correspond with Company re insurance questions on motion to extend stay (.1); correspond with J. Brown re motion to extend stay (.1); research re opposition to motion for relief from stay (.5); draft opposition to motion for relief from stay (1.2).
08/17/22	Caitlin McAuliffe	3.40	Research re stay violations (1.7); draft summary re precedent for stay violations (1.7).
08/18/22	Megan Bowsher	1.40	Research and analyze motion to extend stay.
08/18/22	Grace C. Brier	1.00	Correspond with L. Hamlin, J. D'Antonio and paralegal team re motion to extend stay (.7); review, revise cite check (.3).
08/18/22	Judson Brown, P.C.	0.50	Review and draft correspondence re extend-stay strategy issues.
08/18/22	Joseph A. D'Antonio	1.60	Review and revise motion to extend the automatic stay.
08/18/22	Emily C. Eggmann	0.40	Telephone conference with A. Wirtz, K&E team re status.
08/18/22	Leah A. Hamlin	3.00	Telephone conference with L. Workman re insurance coverage re stay motions (.4); telephone conference with G. Brier re motion to extend stay (.2); telephone conference with H. Hockberger and K&E team re stay extension matters (.2); research and draft objection to motion for relief from stay (2.2).
08/18/22	Elizabeth Helen Jones	0.40	Correspond with creditor re executory contract and automatic stay matters.
08/18/22	Seth Sanders	0.20	Correspond with S. Seneczko re automatic stay motion.
08/18/22	Samuel J. Seneczko	1.90	Analyze lift stay motion (.8); review case law, precedent re same (.7); correspond with E. Eggmann, S. Sanders re same, litigation matters (.4).
08/19/22	Grace C. Brier	0.50	Review draft response re motion to lift stay (.4); correspond with L. Hamlin re same (.1).
08/19/22	Leah A. Hamlin	4.90	Revise objection to motion for relief from stay (2.8); draft declaration in support of objection (.6); research re insurance re motion to extend the stay (1.0); revise motion to extend stay (.3); correspond with Company re objection to motion for relief from stay (.2).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/22	Judson Brown, P.C.	0.30	Review and draft correspondence re extend-stay strategy issues.
08/21/22	Judson Brown, P.C.	0.30	Review and analyze customer letter to lift stay (.2); review and draft correspondence re same (.1).
08/22/22	Megan Bowsher	1.00	Research and review case citations re objection to motion for relief from stay.
08/22/22	Judson Brown, P.C.	1.30	Review and revise objection to motion to lift stay (.7); review and draft correspondence to movant re same (.6).
08/22/22	Leah A. Hamlin	1.90	Revise objection to motion for relief from stay (1.6); correspond with Company re motion for relief from stay (.1); review cite check from M. Bowsher (.2).
08/22/22	Patrick J. Nash Jr., P.C.	0.40	Review D. Frishberg's motion for relief from automatic stay (.3); correspond with D. Frishberg re same (.1).
08/23/22	Seth Sanders	1.60	Revise lift stay motion (1.1); correspond with T. Scheffer and K&E team re same (.5).
08/23/22	Samuel J. Seneczko	1.60	Revise objection to automatic stay motion (1.2); correspond with S. Sanders re same (.4).
08/24/22	Megan Bowsher	0.40	Review and revise table of contents and table of authorities re objection to motion for relief from stay.
08/24/22	Megan Bowsher	0.40	Research for complaint documents re small claims court (.2); prepare documents for filing as exhibit to declaration for objection to motion for relief from stay (.2).
08/24/22	Judson Brown, P.C.	2.20	Review and draft correspondence to movant re opposition to lift stay motion (1.4); review and revise opposition and declaration re same (.8).
08/24/22	Kimberly A.H. Chervenak	0.30	Coordinate filing of objection to relief from stay.
08/24/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for and participate in conference with T. Scheffer and A. Wirtz re potential breach of automatic stay by hosting provider for mining business (.4); telephone conference with R. Deutsch at Celsius re same (.2); analyze materials re same (.3); prepare for and participate in telephone conference with Celsius management re same (.8).

Legal Services for the Period Ending August 31, 2022  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Robert Orren	0.30	Review, analyze objection re motion for relief from stay (.2); correspond with S. Sanders re same (.1).
08/24/22	Seth Sanders	1.30	Revise objection to relief from stay motion (.8); correspond with P. Nash and K&E team re same (.5).
08/24/22	Tommy Scheffer	2.70	Correspond with S. Seneczko, K&E team re objection to lift stay motion (.6); review and revise same (2.1).
08/24/22	Samuel J. Seneczko	1.80	Correspond with T. Scheffer, S. Sanders, K&E team re objection to automatic stay (.6); review, revise objection to lift stay motion (.6); correspond with H. Simson, T. Scheffer, K&E team re same (.2); telephone conference with T. Scheffer, K&E team, W&C team re same (.4).
08/24/22	Hannah C. Simson	1.20	Revise objection to opposition to motion re lift stay.
08/24/22	Hannah C. Simson	1.00	Revise declaration to opposition to motion to stay.
08/24/22	Hannah C. Simson	0.90	Correspond with T. Scheffer, K&E team re revise and finalize objection and declaration re motion re stay.
08/24/22	Alison Wirtz	0.20	Correspond with W&C team and T. Scheffer, K&E team re lift-stay matter.
08/25/22	Grace C. Brier	0.80	Review and finalize lift stay motion response.
08/25/22	Judson Brown, P.C.	0.90	Review and draft correspondence re opposition to lift stay motion (.5); review and analyze pleadings re same (.4).
08/25/22	Kimberly A.H. Chervenak	1.00	Review, edit objection re relief from stay.
08/25/22	Anna L. Grilley	0.20	Review, revise demand letter re automatic stay violation (.1); correspond with T. Kofman re same (.1).
08/25/22	Seantyl Hardy	3.60	Research re automatic stay application (2.9); draft memorandum re same (.5); conference with M. Lemm re same (.2).
08/25/22	Tamar Kofman	3.50	Research and analyze lift stay motion issues (3.3); telephone conference with L Wasserman re same (.2).
08/25/22	Patrick J. Nash Jr., P.C.	0.20	Review, revise proposed response to Frishberg lift stay motion.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Robert Orren	2.20	Research precedent re demand letters (1.2); correspond with T. Kofman re same (.2); correspond with T. Kofman, K&E team re filing objection re motion for relief from stay (.4); prepare filing re same (.4).
08/25/22	Seth Sanders	0.60	Revise objection to lift stay motion (.4); correspond with T. Scheffer, K&E team re filing of objection (.2).
08/25/22	Tommy Scheffer	2.40	Correspond and telephone conferences with S. Seneczko, K&E team re objection to motion to lift the automatic stay (1.8); review and revise same (.6).
08/25/22	Samuel J. Seneczko	1.20	Correspond with S. Sanders, H. Simson, K&E team re automatic stay objection (.3); analyze objection, declaration, materials re same (.9).
08/25/22	Hannah C. Simson	0.40	Correspond with T. Scheffer, K&E team re finalizing objection and declaration to motion for relief from stay.
08/26/22	Joseph A. D'Antonio	0.30	Review, analyze reply in support of motion for relief from stay.
08/26/22	Leah A. Hamlin	0.40	Review and analyze reply in support of motion for relief from stay.
08/26/22	Seantyl Hardy	4.50	Research re automatic stay applicability and New Jersey law (3.7); revise and disseminate memorandum re automatic stay applicability (.8).
08/26/22	Samuel J. Seneczko	0.60	Analyze reply, materials re automatic stay objection (.4); correspond with T. Scheffer, K&E team re same (.2).
08/26/22	Hannah C. Simson	0.10	Correspond with T. Scheffer, K&E team re motion to stay oral argument.
08/26/22	Hannah C. Simson	0.10	Correspond with T. Scheffer, K&E team re offensive litigation strategy.
08/27/22	Anna L. Grilley	0.40	Review, revise motion to compel re automatic stay violation (.3); correspond with T. Kofman re same (.1).
08/27/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with D. Frishberg re motion for relief from the stay.
08/27/22	Hannah C. Simson	0.10	Correspond with T. Scheffer, K&E team re objection strategy re lift stay.
08/27/22	Hannah C. Simson	1.20	Draft hearing talking points re objection to motion re lift stay.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010143134  
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/22	Leah A. Hamlin	1.30	Revise talking points re motion for relief from automatic stay for Third Day Hearing.
08/28/22	Hannah C. Simson	0.70	Edit, draft hearing talking points re objection to motion re lift stay.
08/29/22	Leah A. Hamlin	0.30	Revise talking points for objection to motion for relief from stay.
08/29/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze D. Frishberg response to UCC objection to Frishberg lift stay motion.
08/29/22	Hannah C. Simson	0.90	Draft summary re litigation.
08/30/22	Joseph A. D'Antonio	0.50	Research New Jersey rules re issuance of document subpoenas.
08/31/22	Hannah C. Simson	0.10	Correspond with T. Scheffer, K&E team re hearing re motion re lifting stay.
<b>Total</b>		<b>154.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143135**

**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 339,341.00

Total legal services rendered

\$ 339,341.00

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010143135  
 Matter Number: 53363-5

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	1.70	1,325.00	2,252.50
Joanna Aybar	1.60	365.00	584.00
Nicholas A. Binder	0.20	1,035.00	207.00
Simon Briefel	1.50	1,115.00	1,672.50
Stephanie Cohen	34.40	1,115.00	38,356.00
Isabel Falkner	7.30	1,115.00	8,139.50
Bryan D. Flannery	0.50	1,275.00	637.50
Kelsey Fuller	0.50	1,035.00	517.50
Susan D. Golden	0.30	1,315.00	394.50
Amila Golic	32.50	795.00	25,837.50
Leah A. Hamlin	7.50	1,035.00	7,762.50
Seantyl Hardy	3.30	1,035.00	3,415.50
Heidi Hockberger	38.70	1,170.00	45,279.00
Elizabeth Helen Jones	15.00	1,035.00	15,525.00
Ross M. Kwasteniet, P.C.	32.10	1,845.00	59,224.50
Dan Latona	5.30	1,235.00	6,545.50
Michael Lemm	10.70	1,035.00	11,074.50
Patricia Walsh Loureiro	1.40	1,035.00	1,449.00
Caitlin McAuliffe	4.10	795.00	3,259.50
Joel McKnight Mudd	37.70	795.00	29,971.50
Patrick J. Nash Jr., P.C.	8.80	1,845.00	16,236.00
Robert Orren	0.90	480.00	432.00
Jimmy Ryan	6.50	795.00	5,167.50
Seth Sanders	2.30	795.00	1,828.50
Tricia Schwallier Collins	0.20	1,235.00	247.00
Michael Scian	1.60	910.00	1,456.00
Samuel J. Seneczko	12.50	1,035.00	12,937.50
Gelareh Sharafi	0.50	660.00	330.00
Josh Sussberg, P.C.	3.20	1,845.00	5,904.00
Lindsay Wasserman	28.30	910.00	25,753.00
Morgan Willis	3.30	365.00	1,204.50
Alison Wirtz	4.20	1,170.00	4,914.00

Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

Matter Number:

53363-5

Business Operations

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tanzila Zomo	2.80	295.00	826.00
<b>TOTALS</b>	<b>311.40</b>		<b>\$ 339,341.00</b>

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143135

Celsius Network Limited

Matter Number:

53363-5

Business Operations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Amila Golic	2.50	Correspond with H. Hockberger re withheld accounts (.2); video conference with H. Hockberger, A&M, Company re account types (.5); draft summary re same (.3); correspond with L. Wasserman, J. Mudd re coin movements (.2); draft analysis re same (1.3).
08/01/22	Leah A. Hamlin	1.00	Review and analyze memorandum re estate assets for coin programs.
08/01/22	Elizabeth Helen Jones	1.60	Telephone conference with S. Sanders re ongoing research (.4); telephone conference with R. Kwasteniet, K&E team re ongoing research matters (.5); correspond with L. Wasserman re coin movement research (.2); telephone conference with Company re ongoing Celsius account research (.5).
08/01/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze research and background materials re treatment of claims in withheld and custody accounts.
08/01/22	Joel McKnight Mudd	0.40	Telephone conference with E. Jones re terms of use (.2); revise summary of coin movements (.1); correspond with A. Golic re same (.1).
08/02/22	Amila Golic	7.30	Review and analyze intercompany agreements (3.2); draft tracker re same (1.1); revise memorandum re intercompany transfer agreement (1.2); revise memorandum re services agreements (1.5); correspond with C. Ceresa re same (.3).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010143135  
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Leah A. Hamlin	6.50	Conference with H. Hockberger, K&E team re custody memorandum (.5); conference with H. Hockberger, K&E team re memorandum updates (.3); review analysis re custody assets (.5); conference with H. Hockberger, K&E team re analysis of ownership interests in custody assets (.3); review and analyze Celsius terms of use (1.0); conference with H. Hockberger, K&E team re setoff (.2); research setoff rights in bankruptcy (2.8); review and analyze reclamation demand letter (.1); telephone conference with H. Hockberger, K&E team re memorandum revisions (.3); review and analyze memorandum re value and customer claims (.5).
08/02/22	Elizabeth Helen Jones	0.20	Correspond with A&M team re cryptocurrency and coin movement.
08/02/22	Ross M. Kwasteniet, P.C.	2.70	Review and analyze research re ownership of cryptocurrency deposits in Earn and Custody accounts (1.6); analyze issues re "withhold" accounts (.5); prepare for and participate in internal conference with C. Ceresa, J. Norman, and various parties re ownership of digital assets (.6).
08/02/22	Joel McKnight Mudd	2.40	Review and analyze coin movements summary (.3); correspond with A. Golic re same (.1); draft terms of use declaration (2.0).
08/02/22	Samuel J. Seneczko	1.50	Correspond with M. Scian, N. Binder re final first day orders (.5); review same (.9); correspond with S. Briefel re same (.1).
08/02/22	Josh Sussberg, P.C.	0.80	Review and comment on equity committee letter (.2); correspond re custody and withhold accounts matters (.1); telephone conference with P. Nash re cost reductions and status (.2); correspond re Centerview engagement letter (.2); correspond re UCC status and examiner request (.1).
08/03/22	Simon Briefel	0.30	Telephone conference with H. Hockberger re cryptocurrency program issues.
08/03/22	Kelsey Fuller	0.50	Telephone conference with H. Hockberger, K&E team re status of transaction (.3); correspond with K&E team re ownership of collateral (.1); review institutional lending contracts (.1).

Legal Services for the Period Ending August 31, 2022  
Celsius Network Limited  
Business Operations

Invoice Number: 1010143135  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Amila Golic	3.00	Review and analyze comments re value memorandum (.3); telephone conference with C. Ceresa re same (.3); revise value memorandum (2.4).
08/03/22	Elizabeth Helen Jones	0.50	Telephone conference with Company re cryptocurrency matters.
08/03/22	Ross M. Kwasteniet, P.C.	1.60	Research and analysis re ownership of cryptocurrency assets.
08/03/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for and participate in telephone conference with Company re coin movements (.5); analyze research re coin movement and storage issues (.8).
08/03/22	Joel McKnight Mudd	5.30	Review and revise terms of use declaration (3.9); correspond with E. Jones re same (.4); telephone conference with E. Jones re same (.4); draft terms of use slip pages (.6).
08/03/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze terms of use in preparation to file on docket.
08/03/22	Lindsay Wasserman	0.70	Compile first day orders (.5); correspond with A. Wirtz, K&E team re same (.2).
08/04/22	Stephanie Cohen	0.40	Review W&C comments to first day final orders.
08/04/22	Stephanie Cohen	0.80	Review proposed final first day orders (.5); correspond with A. Wirtz, K&E team re same (.3).
08/04/22	Stephanie Cohen	0.30	Review W&C's comments to second day final orders.
08/04/22	Isabel Falkner	3.00	Research re title transfer (1.0); prepare questions re counsel (1.0); review, analyze MLAs (1.0).
08/04/22	Amila Golic	1.80	Correspond with H. Hockberger, K&E team, Company re withheld accounts (.1); video conference with H. Hockberger, K&E team, Company, A&M re intercompany transfers (1.0); revise analysis re same (.2); review and analyze Critical Vendors final order re ordinary course operations (.3); correspond with A. Wirtz, E. Jones, L. Wasserman re same (.2).
08/04/22	Elizabeth Helen Jones	0.40	Telephone conference with H. Hockberger, K&E team, Company re coin movement.
08/04/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze materials re digital asset movement, storage, and security.



Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010143135  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Joel McKnight Mudd	6.20	Correspond with H. Hockberger and E. Jones re terms of use declaration (.4); revise same (1.1); correspond with R. Kwasteniet, P. Nash, and J. Sussberg re same (.2); telephone conference with H. Hockberger, K&E team, and Company re cash and coin movements (1.0); review, analyze terms of use definitions re equity committee questions (.6); telephone conference with E. Jones, K&E team, and Company re terms of use declaration (1.0); research re terms of use and ownership (1.9).
08/05/22	Amila Golic	0.20	Correspond with H. Hockberger, K&E team, Company re Withheld accounts.
08/05/22	Amila Golic	1.90	Correspond with A. Wirtz, K&E team, W&C, A&M re first day orders (.4); correspond with A&M re updated vendor diligence (.3); review and analyze W&C comments to critical vendors final order (.9); telephone conference with A. Wirtz, K&E team, W&C, A&M, M3 re first day pleadings (.3).
08/05/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze research re ownership of digital assets.
08/05/22	Joel McKnight Mudd	7.20	Telephone conference with E. Jones and A. Williams re terms of use declaration (.4); telephone conference with E. Jones, K&E team, S. Knipfelberg, and Company re terms of use declaration (.4); correspondence with A. Williams re same (.6); telephone conference with A. Williams re same (.4); review, analyze various terms of use documents (1.1); revise terms of use declaration (3.9); correspond with E. Jones re same (.2); correspond with S. Knipfelberg and Company re same (.2).
08/05/22	Joel McKnight Mudd	0.30	Telephone conference with A. Wirtz, K&E team, G. Pesce, W&C team, C. Brantley, A&M team, K. Ehrler, and M3 team re first day order revisions and diligence.
08/05/22	Michael Scian	1.60	Correspond with A. Wirtz, S. Cohen and K&E team re first day orders (1.3); telephone conference with A. Wirtz, K&E team, W&C team, A&M team, and M3 team re same (.3).
08/05/22	Samuel J. Seneczko	0.90	Correspond with N. Binder, M. Scian re first day orders (.5); analyze W&C proposed revisions re same (.4).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/22	Lindsay Wasserman	5.30	Review and revise non-disclosure agreements (4.0); correspond with N. Binder re same (1.3);
08/06/22	Ross M. Kwasteniet, P.C.	0.80	Review and comment on memorandum re ownership of digital assets.
08/06/22	Caitlin McAuliffe	0.80	Revise utility motion final order.
08/06/22	Seth Sanders	1.10	Revise case management final order re W&C comments (.9); correspond with S. Cohen and A. Wirtz re same (.2).
08/07/22	Stephanie Cohen	1.00	Conference with S. Briefel re final first day orders (.2); review, revise first day and second day orders (.8).
08/07/22	Amila Golic	3.20	Revise critical vendors final order (2.7); correspond with A. Wirtz, E. Jones re same (.4); correspond with A&M re outstanding diligence re same (.1).
08/07/22	Ross M. Kwasteniet, P.C.	3.80	Review and analyze terms of use declaration (2.6); prepare for and participate in telephone conference with Company and various parties re terms of use declaration (.8); correspond with E. Jones re same (.4).
08/07/22	Caitlin McAuliffe	1.20	Revise utility motion final order.
08/07/22	Joel McKnight Mudd	3.80	Telephone conference with R. Kwasteniet, K&E team, and Company re terms of use declaration (1.0); revise same (2.8).
08/07/22	Seth Sanders	1.20	Revise case management final order upon comments from A. Wirtz (.8); correspond with S. Golden re same (.4).
08/08/22	Stephanie Cohen	2.30	Review and revise final first day orders re U.S. Trustee, W&C comments (2.0); correspond with A. Wirtz, K&E team re same (.3).
08/08/22	Amila Golic	0.20	Correspond with Company re withheld accounts (.1); telephone conference with L. Wasserman re intercompany transactions and related diligence (.1).
08/08/22	Amila Golic	0.80	Review and analyze revisions to critical vendors final order (.4); correspond with A. Wirtz, E. Jones, A&M team re vendor caps (.3); telephone conference with A&M team re same (.1).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010143135  
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze terms of use declaration (1.9); correspond with E. Jones and various parties re same (.5).
08/08/22	Joel McKnight Mudd	11.90	Telephone conference with Company re declaration (.6); telephone conference with E. Jones, K&E team, Company re same (1.0); correspond with CWT team re same (.8); revise declaration re edits from Company (3.3); revise declaration re edits from E. Jones and K&E team (2.9); review, analyze terms of use re provisions for declaration (2.4); correspond with A. Williams re notice of filing (.2); correspond with E. Jones re same (.2); correspond with Latham team re declaration (.2); correspond with R. Kwasteniet re declaration (.3).
08/09/22	Simon Briefel	0.20	Telephone conference with C. Ceresa re de minimis asset sale motion (.1); analyze issues re same (.1).
08/09/22	Stephanie Cohen	0.30	Review, revise terms of service memorandum.
08/09/22	Stephanie Cohen	1.70	Conference with A. Wirtz re first day orders re U.S. Trustee comments (.2); correspond with C. Ceresa, K&E team re objection matters (.4); review and revise letter re extension of objection deadline (1.1).
08/09/22	Isabel Falkner	0.30	Review, analyze MLAs.
08/09/22	Amila Golic	0.40	Telephone conference with C. Ceresa, K&E team, Company re withheld accounts.
08/09/22	Amila Golic	0.20	Correspond with E. Jones, K&E team re objections to first day final orders.
08/09/22	Heidi Hockberger	3.40	Telephone conferences with K&E team, Company, and advisors re crypto asset movement (1.0); telephone conferences with Company re operational matters (2.4).
08/09/22	Elizabeth Helen Jones	1.00	Telephone conference with C. Ceresa, K&E team, Company re withheld accounts (.5); telephone conference with R. Kwasteniet, K&E team, Latham re ongoing regulatory matters (.5).
08/09/22	Michael Lemm	2.20	Review and revise response re creditor letter (1.2); review and analyze materials re same (.9); telephone conference with S. Cohen, J. Ryan re same (.1).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Lindsay Wasserman	2.60	Review and revise non-disclosure agreements (2.0); correspond with N. Binder re same (.6).
08/10/22	Stephanie Cohen	2.40	Conference with A. Williams re omnibus objection reply (.1); conference with A. Wirtz re second day hearing and U.S. Trustee matters and communications (.5); review final first day orders (1.0); conference with C. Ceresa, M. Lemm, K&E team re same (.4); correspond with same re same (.4).
08/10/22	Amila Golic	0.40	Correspond with S. Cohen re critical vendors final order (.2); telephone conference with J. Ryan re vendors list and reclamation issues (.1); review and analyze vendors motion re same (.1).
08/10/22	Heidi Hockberger	4.00	Telephone conferences with E. Jones, K&E team, Company, and advisors re cryptocurrency asset movement (2.4); telephone conferences with Company re operational matters (1.6).
08/10/22	Michael Lemm	1.30	Review and analyze creditor letter (.6); research re same (.5); correspond with A. Golic, J. Ryan re same (.2).
08/10/22	Patricia Walsh Loureiro	0.20	Correspond with A&M, K. Burrer (GT) and A. Wirtz re workers compensation insurance policy.
08/10/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze correspondence from A. Denizkurdu re cost reduction initiatives.
08/10/22	Lindsay Wasserman	4.00	Review and revise non-disclosure agreements (3.5); correspond with N. Binder re same (.5).
08/11/22	Stephanie Cohen	3.40	Review and revise omnibus objection reply and related materials (1.7); correspond with A. Williams, A. Golic, K&E team re second day hearing and related materials (.6); review and analyze objections to second day pleadings (1.1).
08/11/22	Isabel Falkner	4.00	Review, analyze MLAs (3.1); correspond with K&E team per Mashinsky declaration (.2); research re insolvency setoff and digital assets (.7).
08/11/22	Heidi Hockberger	2.30	Telephone conferences with Company re operational matters.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Business Operations

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 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Elizabeth Helen Jones	2.40	Office conference with Company, R. Kwasteniet, K&E team re operational matters and case status (2.3); correspond with Company re corporate diligence requests (.1).
08/11/22	Michael Lemm	1.30	Review and revise response re creditor letter (.4); correspond with J. Ryan, A&M re same (.2); telephone conference with Company re ordinary course professionals (.2); draft descriptions re same (.5).
08/11/22	Joel McKnight Mudd	0.20	Correspond with S. Sanders re terms of use.
08/11/22	Patrick J. Nash Jr., P.C.	2.50	Conference with A. Mashinsky and CWT re potential reorganization structure (1.5); review, analyze documents to prepare for next steps in case (1.0).
08/11/22	Josh Sussberg, P.C.	1.50	Participate in conference with A. Mashinsky, CWT, P. Nash and K&E team re business plan.
08/11/22	Lindsay Wasserman	0.40	Review and revise non-disclosure agreements.
08/12/22	Stephanie Cohen	7.70	Conference and correspond with A. Wirtz, A. Golic re final orders, agenda (.6); review and prepare for filing (.1); draft and revise omnibus reply (3.8); correspond and conference with P. Walsh, E. Jones, K&E team re same (2.7); conference and correspond with Stretto, H. Hockberger, E. Jones re service matters re omnibus reply (.5).
08/12/22	Amila Golic	2.50	Telephone conference with E. Jones re reply to UCC objection re critical vendors motion (.1); draft reply re same (1.8); draft talking points re critical vendors motion for second-day hearing (.6).
08/12/22	Elizabeth Helen Jones	1.50	Telephone conference with H. Hockberger, K&E team, Centerview, A&M re go-forward business strategy.
08/12/22	Michael Lemm	1.00	Review and revise talking points re second day orders.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/22	Patrick J. Nash Jr., P.C.	3.20	Telephone conference with Company, E. Jones and other debtor advisors re potential reorganization structure (1.5); review, analyze 13-week liquidity and coin report in preparation of filing same (.3); review, analyze issues posed by upcoming Financial Times article and possible responses (.4); review updated coin report (.3); review legal issues relevant to withheld group (.4); review legal issues relevant to limbo group (.3).
08/12/22	Lindsay Wasserman	3.90	Review and revise non-disclosure agreements (3.4); correspond with N. Binder re same (.5).
08/13/22	Christie M. Alcala	0.20	Correspond with Company re confidentiality agreements.
08/13/22	Stephanie Cohen	3.70	Review and revise second day talking points (.9); revise omnibus objection reply (2.8).
08/13/22	Amila Golic	2.60	Draft critical vendors talking points re second day hearing (1.6); revise same (.5); revise critical vendors final order (.4); correspond with E. Jones re same (.1).
08/13/22	Heidi Hockberger	6.00	Correspond with S. Cohen and K&E team re reply in support of first and second day motions (.6); revise same (3.4); analyze issues re same (2.0).
08/13/22	Josh Sussberg, P.C.	0.20	Correspond re Financial Times article and non-disclosure agreement re same (.1); telephone conference with J. Avergun re same (.1).
08/14/22	Stephanie Cohen	1.10	Correspond with H. Hockberger, K&E team re omnibus reply brief.
08/14/22	Bryan D. Flannery	0.50	Work on review of recovery plan.
08/14/22	Amila Golic	2.60	Revise critical vendors final order in preparation for second day hearing (1.8); correspond with A&M re same (.2); revise talking points re same (.4); revise second day hearing presentation re same (.2).
08/15/22	Christie M. Alcala	1.50	Telephone conference with Company re confidentiality agreement (.5); revise documents re same (1.0).
08/15/22	Stephanie Cohen	5.90	Review and revise orders, agenda re second day hearing (3.2); conference and correspond with A. Golic, E. Eggmann, K&E team re same (2.7).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010143135  
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Amila Golic	2.00	Telephone conference with R. Kwasteniet, K&E team, A&M re critical vendors final order (.2); revise critical vendors final order (1.3); prepare same for filing (.3) revise talking points re same (.2).
08/15/22	Elizabeth Helen Jones	1.80	Correspond with H. Hockberger, K&E team re filing of revised proposed orders in advance of second day hearing.
08/15/22	Caitlin McAuliffe	1.20	Review and revise utilities motion talking points (.6); correspond with A. Wirtz and K&E team re second day hearing filings (.6).
08/15/22	Jimmy Ryan	6.20	Correspond with H. Hockberger, K&E team re revised proposed orders (.4); review, revise orders and notices re same (5.8).
08/15/22	Samuel J. Seneczko	0.40	Correspond with M. Scian re insurance, taxes final orders, notice.
08/15/22	Josh Sussberg, P.C.	0.60	Review and revise second day presentation.
08/15/22	Lindsay Wasserman	2.50	Correspond with N. Binder re non-disclosure agreements (1.5); review and revise same (1.0).
08/15/22	Morgan Willis	3.30	Review, revise and file notice of revised orders in advance of the second day hearing.
08/15/22	Alison Wirtz	3.90	Correspond with M. Willis, K&E team re revised hearing agenda (.2); review, revise same (.7); correspond with M. Willis, K&E team re hearing preparations (.3); review and comment on second day hearing presentation (.9); correspond with S. Golden, K&E team re consultation rights for U.S. Trustee (.3); review and comment on revised proposed orders for filing (1.0); correspond with S. Cohen and S. Sanders re case management dates for omnibus hearings (.5).
08/15/22	Tanzila Zomo	2.80	Revise proposed orders re second day hearing.
08/16/22	Joanna Aybar	1.60	Prepare talking point materials for second day hearings for R. Kwasteniet (.8); correspond with A. Wirtz and K&E team re first day motions (.2); prepare redlines of proposed orders to A. Wirtz and K&E team (.6).
08/16/22	Simon Briefel	0.20	Correspond with Company re revised orders.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010143135  
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/22	Stephanie Cohen	2.10	Correspond with A. Wirtz, A. Golic, K&E team re second day hearing preparations (1.1); conference with A. Wirtz, A. Golic, K&E team re same (1.0).
08/16/22	Caitlin McAuliffe	0.90	Correspond with creditors re notice (.3); revise talking points re utilities motion (.2); revise utilities order (.2); prepare for hearing (.2).
08/16/22	Lindsay Wasserman	1.50	Review and revise non-disclosure agreements (1.0); correspond with N. Binder re same (.5).
08/17/22	Amila Golic	0.10	Analyze and summarize reporting requirements in critical vendors order.
08/17/22	Heidi Hockberger	0.50	Telephone conference with Company and advisors re coin movement.
08/17/22	Elizabeth Helen Jones	0.20	Telephone conference with H. Hockberger, K&E team, Company re coin movement.
08/17/22	Ross M. Kwasteniet, P.C.	2.30	Review and analyze memoranda re custody and withhold accounts and ownership issues.
08/17/22	Michael Lemm	2.80	Research re discovery request (2.1); correspond with C. McAuliffe re same (.3); review and analyze summary re same (.4).
08/17/22	Samuel J. Seneczko	4.60	Correspond with T. Scheffer re first day reporting requirements (.3); analyze first day orders re reporting requirements, obligations (1.8); draft final order summary re same (2.1); correspond with P. Walsh, C. McAuliffe, K&E team re same (.4).
08/17/22	Lindsay Wasserman	0.20	Telephone conference with K&E team re work in process.
08/17/22	Lindsay Wasserman	2.80	Review and revise non-disclosure agreements (2.3); correspond with N. Binder re same (.5).
08/17/22	Lindsay Wasserman	3.90	Telephone conference with M. Lemm, K&E team, A&M team re diligence requests (.5); compile documents re same (2.4); correspond with S. Briefel, K&E team re same (1.0).
08/18/22	Stephanie Cohen	1.30	Review, analyze UCC and Financial Times reports (.4); draft summary re same (.9).
08/18/22	Amila Golic	0.50	Correspond with T. Scheffer re reporting requirements under critical vendors final order (.2); correspond with A. Wirtz, E. Jones re vendors list (.3).



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Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Heidi Hockberger	6.50	Telephone conference with Company and advisors re business plan (2.1); telephone conference with Company and UCC advisors re mining business plan (1.0); analyze issues re ordinary course operations (2.3); correspond with Company re same (1.1).
08/18/22	Elizabeth Helen Jones	1.30	Telephone conference with Company, A&M re custody and withheld accounts (.9); correspond with Company, A&M re diligence requests re same (.4).
08/18/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze research re treatment of withhold and custody accounts.
08/18/22	Michael Lemm	2.10	Review and revise summary re discovery request research (.8); research re same (.7); correspond with H. Hockberger re same (.2); correspond with Company re same (.4).
08/18/22	Patricia Walsh Loureiro	1.20	Revise letter re arbitration costs (.9) correspond with S. Briefel re same (.3).
08/18/22	Samuel J. Seneczko	3.60	Correspond with T. Scheffer re first day orders (.1); review first day orders, reporting obligations, relief (1.6); draft summary re reporting obligations, relief requirements (1.9).
08/19/22	Heidi Hockberger	4.10	Analyze issues re ordinary course operations (2.9); correspond with Company re same (1.2).
08/19/22	Samuel J. Seneczko	1.20	Revise first day reporting obligations, relief summary (.7); analyze first day orders re same (.4); correspond with T. Sheffer re same (.1).
08/20/22	Heidi Hockberger	1.00	Correspond with R. Kwasteniet, K&E team and Company re ordinary course operations.
08/21/22	Nicholas A. Binder	0.20	Correspond a with K&E team re loan analysis, non-disclosure agreement, deal process (.1); conference with same re same (.1).
08/21/22	Heidi Hockberger	3.00	Correspond with R. Kwasteniet, K&E team and Company re ordinary course operations.
08/21/22	Ross M. Kwasteniet, P.C.	2.70	Analyze issues re cryptocurrency movement and security (1.4); review and revise correspondence to UCC re same (1.1); correspond with R. Deutsch and various parties at Celsius re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Heidi Hockberger	1.00	Correspond with R. Kwasteniet, K&E team and Company re ordinary course operations.
08/22/22	Elizabeth Helen Jones	0.90	Telephone conference with A&M, S. Briefel re ongoing diligence matters (.4); correspond with A&M re same (.3); correspond with Company re custody and withheld accounts (.2).
08/22/22	Ross M. Kwasteniet, P.C.	0.90	Analyze issues re loan program (.8); correspond with T. Bentov and various parties at Celsius re same (.1).
08/23/22	Samuel J. Seneczko	0.30	Revise reporting obligations summary (.2); correspond with T. Scheffer re same (.1).
08/24/22	Seantyl Hardy	3.30	Review third-party subpoena and Company correspondence re same (.3); research re response re same (3.0).
08/24/22	Heidi Hockberger	1.40	Correspond with R. Kwasteniet, K&E team and Company re ordinary course operations.
08/24/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in weekly coin movement update telephone conference with Company and A&M team.
08/25/22	Amila Golic	0.30	Review and comment on Company procedures re technical account issues.
08/25/22	Heidi Hockberger	1.20	Correspond with R. Kwasteniet, K&E team and Company re ordinary course operations.
08/25/22	Elizabeth Helen Jones	1.70	Telephone conference with S. Briefel, K&E team, Company re custody deposits (.5); telephone conference with A&M, S. Briefel re diligence matters (.4); review, analyze responses to custody questions (.3); correspond with R. Kwasteniet, S. Briefel re same (.2); correspond with A&M, Company re ongoing diligence requests (.3).
08/25/22	Ross M. Kwasteniet, P.C.	1.20	Review, analyze outstanding diligence requests and status of responding to same.
08/25/22	Patrick J. Nash Jr., P.C.	0.60	Analyze issues re legal status of custody coins.
08/25/22	Jimmy Ryan	0.30	Correspond with J. Mudd, K&E team re diligence.
08/26/22	Susan D. Golden	0.30	Review, revise creditor letter tracker.
08/26/22	Heidi Hockberger	0.50	Correspond with Company re legal issues re ordinary course business operations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Ross M. Kwasteniet, P.C.	1.70	Review and comment on memorandum re custody and withhold accounts.
08/26/22	Ross M. Kwasteniet, P.C.	1.70	Review and analyze correspondence from UCC re cryptocurrency security (.6); correspond with special committee re same (.4); analyze issues re potential changes to security protocols (.7).
08/26/22	Patrick J. Nash Jr., P.C.	0.90	Review, analyze cash flow forecast circulated by A&M (.3); review, analyze legal issues re custody coins (.3); correspond with G. Pesce re custody coins (.3).
08/26/22	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team, Company, Latham team re regulatory actions and communications.
08/26/22	Josh Sussberg, P.C.	0.10	Correspond re management issues.
08/27/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze legal issues re return of customer coins.
08/28/22	Simon Briefel	0.80	Telephone conference with Company, H. Hockberger, K&E team re cryptocurrency tracking.
08/28/22	Lindsay Wasserman	0.50	Review and revise non-disclosure agreements.
08/29/22	Heidi Hockberger	1.40	Correspond with Company re legal issues re ordinary course business operations.
08/29/22	Elizabeth Helen Jones	0.90	Telephone conference with S. Briefel, K&E team, Company re ongoing diligence requests.
08/29/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in telephone conference with Company re cryptocurrency security.
08/29/22	Dan Latona	1.00	Telephone conference with A. Sexton, Company re mining (.8); analyze issues re same (.2).
08/29/22	Robert Orren	0.90	Draft bankruptcy pleading (.7); correspond with K. Pageau re same (.2).
08/30/22	Heidi Hockberger	1.40	Telephone conference with Company re ExCo conference (1.0); telephone conference with Company re Bitfinex operational issue (.2); telephone conference with Kramer Levin re same (.2).
08/30/22	Ross M. Kwasteniet, P.C.	1.00	Participate in update telephone conference with A. Mashinsky and senior management team re case status and open issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Dan Latona	1.90	Analyze memorandum re custody matters (1.6); conferences with R. Kwasteniet, A. Sexton re mining matters (.3)
08/30/22	Alison Wirtz	0.30	Correspond with L. Wasserman and K&E team re non-disclosure agreement.
08/31/22	Heidi Hockberger	1.00	Correspond with Company re legal issues re ordinary course business operations (.5); telephone conference with Company re coin movement approvals (.5).
08/31/22	Elizabeth Helen Jones	0.60	Telephone conference with S. Briefel, K&E team, Company re ongoing diligence gathering and requests.
08/31/22	Dan Latona	2.40	Telephone conference with R. Kwasteniet, H. Hockberger, E. Jones, A&M team, Company re coin deployment (.6); telephone conference with R. Kwasteniet, H. Hockberger, E. Jones, A&M team, Company re coin deployment (.6); analyze custody withdrawal motion (.4); telephone conference with H. Hockberger, Company team re custody matters (.8).
08/31/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with S. Kleiderman of Celsius re cryptocurrency exchange (.1); review correspondence from M. Summers (.1).
08/31/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze correspondence from J. McNiely of Latham re CA regulatory issue.
08/31/22	Tricia Schwallier Collins	0.20	Telephone conference with Company re operations, miner notice.
<b>Total</b>		<b>311.40</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143136**

**Client Matter: 53363-6**

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## In the Matter of Case Administration

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 344,595.00

Total legal services rendered

\$ 344,595.00

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Case Administration

Invoice Number: 1010143136  
 Matter Number: 53363-6

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth N. Aghili	0.50	900.00	450.00
Christie M. Alcala	0.90	1,325.00	1,192.50
Anthony Antioch	0.50	1,245.00	622.50
Hunter Appler	1.00	425.00	425.00
Nicholas A. Binder	0.50	1,035.00	517.50
Megan Bowsher	1.00	365.00	365.00
Simon Briefel	5.80	1,115.00	6,467.00
Grace C. Brier	9.70	1,110.00	10,767.00
Cassandra Catalano	0.60	1,135.00	681.00
Chris Ceresa	6.40	1,035.00	6,624.00
Kimberly A.H. Chervenak	0.80	480.00	384.00
Stephanie Cohen	16.60	1,115.00	18,509.00
Hannah Crawford	0.50	1,235.00	617.50
Joseph A. D'Antonio	3.50	900.00	3,150.00
Amy Donahue	0.50	405.00	202.50
Emily C. Eggmann	3.40	910.00	3,094.00
Isabel Falkner	0.50	1,115.00	557.50
Michal Galayevich	0.40	910.00	364.00
Susan D. Golden	1.60	1,315.00	2,104.00
Amila Golic	8.70	795.00	6,916.50
Anna L. Grilley	3.60	910.00	3,276.00
Leah A. Hamlin	0.70	1,035.00	724.50
Heidi Hockberger	23.20	1,170.00	27,144.00
Emily Hogan	0.20	1,235.00	247.00
Adnan Muhammad Hussain	0.70	795.00	556.50
Ben Isherwood	2.00	1,170.00	2,340.00
Elizabeth Helen Jones	9.30	1,035.00	9,625.50
Sydney Jones	0.80	1,260.00	1,008.00
Hanaa Kaloti	2.70	1,155.00	3,118.50
Charlie Kassir	0.20	795.00	159.00
Chris Koenig	2.80	1,260.00	3,528.00
Tamar Kofman	3.40	910.00	3,094.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	2.10	1,845.00	3,874.50
Dan Latona	5.80	1,235.00	7,163.00
Michael Lemm	6.40	1,035.00	6,624.00
Aaron Lorber	0.40	1,400.00	560.00
Patricia Walsh Loureiro	7.70	1,035.00	7,969.50
Caitlin McAuliffe	5.60	795.00	4,452.00
Joel McKnight Mudd	19.70	795.00	15,661.50
Patrick J. Nash Jr., P.C.	3.80	1,845.00	7,011.00
Katherine C. Nemeth	0.90	1,170.00	1,053.00
Jeffery S. Norman, P.C.	1.80	1,775.00	3,195.00
Robert Orren	6.50	480.00	3,120.00
Kimberly Pageau	11.80	1,115.00	13,157.00
Krishan Patel	1.00	1,055.00	1,055.00
Scott D. Price, P.C.	1.50	1,830.00	2,745.00
William T. Pruitt	0.40	1,375.00	550.00
Jimmy Ryan	11.90	795.00	9,460.50
Seth Sanders	17.80	795.00	14,151.00
Tommy Scheffer	20.60	1,115.00	22,969.00
Joanna Schlingbaum	0.80	1,235.00	988.00
Michael Scian	4.80	910.00	4,368.00
Samuel J. Seneczko	7.00	1,035.00	7,245.00
Gelareh Sharafi	6.40	660.00	4,224.00
Alex Straka	0.20	1,035.00	207.00
Josh Sussberg, P.C.	4.10	1,845.00	7,564.50
Maryam Tabrizi	0.50	495.00	247.50
Casllen Timberlake	0.40	280.00	112.00
Steve Toth	0.20	1,430.00	286.00
Danielle Walker	5.90	295.00	1,740.50
Lindsay Wasserman	6.10	910.00	5,551.00
Ashton Taylor Williams	4.90	795.00	3,895.50
Morgan Willis	13.10	365.00	4,781.50
Alison Wirtz	39.80	1,170.00	46,566.00
Tanzila Zomo	44.80	295.00	13,216.00
<b>TOTALS</b>	<b>377.70</b>		<b>\$ 344,595.00</b>

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Invoice Number: 1010143136  
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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Hanaa Kaloti	1.40	Draft task list with various workstreams and projects for team.
08/01/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with White & Case re certain case issues (.4); telephone conference with M. Meghji, UCC financial advisor re certain case issues (.3).
08/01/22	Josh Sussberg, P.C.	0.20	Telephone conference and correspond with P. Nash re examiner and overall status.
08/01/22	Danielle Walker	1.50	Correspond with A. Rasco re dockets.
08/01/22	Tanzila Zomo	0.70	Compose docket report (.5); correspond with H. Hockberger, K&E team re same (.2).
08/01/22	Tanzila Zomo	0.50	Compile creditor voicemails (.3); correspond with Stretto re same (.2).
08/02/22	Stephanie Cohen	0.40	Correspond with A. Wirtz, K&E team re case matter updates.
08/02/22	Hanaa Kaloti	0.10	Telephone conference with A. Lullo re matter administration and staffing.
08/02/22	Danielle Walker	0.20	Correspond with A. Rasco re docket compilation.
08/02/22	Tanzila Zomo	1.00	Compile voicemails (.4); correspond with H. Hockberger, K&E team re same (.1); compile docket updates (.4); correspond with H. Hockberger, K&E team re same (.1).
08/02/22	Tanzila Zomo	0.70	Analyze and update Company files in internal document system.
08/03/22	Simon Briefel	0.50	Telephone conference with H. Hockberger, K&E team re case status (.2); telephone conference with A. Wirtz, K&E team re case status, workstreams, next steps (.3).
08/03/22	Chris Ceresa	0.60	Telephone conference with H. Hockberger, K&E team re outstanding legal items.
08/03/22	Stephanie Cohen	0.80	Telephone conference with H. Hockberger, K&E team re case updates (.2); telephone conference with A. Wirtz, K&E team re work in process (.4); prepare and review work in process materials re same (.2).
08/03/22	Joseph A. D'Antonio	0.60	Review, analyze bankruptcy docket and filings.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Emily C. Eggmann	0.60	Telephone conference with H. Hockberger, K&E team re case status (.2); telephone conference with A. Wirtz, K&E restructuring team re case status (.4).
08/03/22	Michal Galayevich	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/03/22	Susan D. Golden	0.40	Telephone conference with H. Hockberger, K&E team re case updates, deadlines, and status of motions.
08/03/22	Amila Golic	2.20	Revise work in process tracker (1.2); correspond with S. Cohen, K&E team re same (.4); telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with H. Hockberger, K&E team re work in process (.4).
08/03/22	Heidi Hockberger	0.50	Telephone conferences with A. Wirtz, K&E team re case update and strategy.
08/03/22	Adnan Muhammad Hussain	0.40	Telephone conference with H. Hockberger, K&E teams re case status.
08/03/22	Elizabeth Helen Jones	1.00	Telephone conference with H. Hockberger, K&E team re case status update (.2); telephone conference with H. Hockberger, K&E team re work in process (.4); revise work in process tracker (.4).
08/03/22	Sydney Jones	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/03/22	Charlie Kassir	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/03/22	Michael Lemm	0.90	Telephone conference with H. Hockberger, K&E team re case updates (.2); conference with A. Wirtz, K&E team re work in process, related matters (.7).
08/03/22	Patricia Walsh Loureiro	0.50	Telephone conference with H. Hockberger, K&E team re current case status (.2); conference with A. Wirtz, K&E team re weekly progress (.3).
08/03/22	Joel McKnight Mudd	0.20	Telephone conference with H. Hockberger and K&E team re case updates.
08/03/22	Joel McKnight Mudd	0.60	Review and analyze incoming letters on docket (.4); revise letter tracker (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with K. Cofsky of PWP, UCC banker, re case status and next steps (.3); telephone conference with M. Meghji, UCC FA, re case status and next steps (.2).
08/03/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/03/22	Jeffery S. Norman, P.C.	0.20	Participate in telephone conference with H. Hockberger, K&E team re status update from court.
08/03/22	Seth Sanders	0.60	Revise case management final order (.5); correspond with L. Wasserman re same (.1).
08/03/22	Joanna Schlingbaum	0.20	Telephone conference with H. Hockberger, K&E team re status update.
08/03/22	Michael Scian	1.20	Prepare for conference with H. Hockberger K&E team re work in process (.6); participate in conference with H. Hockberger, K&E team re case updates (.2); participate in telephone conference with A. Wirtz, K&E team re case status (.4).
08/03/22	Samuel J. Seneczko	0.60	Telephone conference with H. Hockberger, K&E team re working group telephone conference (.2); telephone conference with H. Hockberger, K&E team re weekly progress (.4).
08/03/22	Josh Sussberg, P.C.	0.20	Correspond re case status (.1); telephone conference with P. Nash re status (.1).
08/03/22	Steve Toth	0.20	Telephone conference with H. Hockberger, K&E team re status updates.
08/03/22	Danielle Walker	3.70	Compile documents into .zip and USB flash drive (.3); convert into binders (.3); hand deliver to courts (2.2); coordinate with mail room re delivery (.9).
08/03/22	Danielle Walker	0.50	Correspond with A. Rasco re docket compilation.
08/03/22	Alison Wirtz	1.20	Conference with K&E team re all-hands call (.5); prepare for and attend conference with K&E restructuring re works in process (.7).
08/03/22	Tanzila Zomo	0.50	Compile docket update (.4); distribute to K&E team re same (.1).
08/03/22	Tanzila Zomo	0.50	Coordinate with team re zip files.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Stephanie Cohen	1.10	Conference with A. Wirtz re case management and status (.6); correspondences with H. Hockberger, A. Wirtz, K&E team re case management matters (.5).
08/04/22	Joseph A. D'Antonio	0.20	Video conference with H. Hockberger, K&E team re case updates.
08/04/22	Elizabeth Helen Jones	0.40	Correspond with Chambers re filed motions and scheduling.
08/04/22	Hanaa Kaloti	0.50	Telephone conference with A. Lullo re case management.
08/04/22	Ross M. Kwasteniet, P.C.	0.40	Analyze staffing adequacy and work in process list.
08/04/22	Josh Sussberg, P.C.	0.20	Correspond with various parties re status and creditor inquiries.
08/04/22	Alison Wirtz	2.00	Correspond with M. Willis re notice of adjournment (.2); review and comment on notice of adjournment (1.2); correspond with M. Willis, K&E team re revisions (.2); review and comment on amended notice of adjournment (.3); coordinate filing of same (.1).
08/04/22	Tanzila Zomo	0.80	Draft creditor voicemail log update (.3); correspond with H. Hockberger, K&E team re same (.1); compile docket report (.3); correspond with H. Hockberger, K&E team re same (.1).
08/05/22	Stephanie Cohen	0.40	Correspond with S. Sanders, C. McAuliffe, K&E team re work in process matters.
08/05/22	Caitlin McAuliffe	0.60	Revise work in process tracker.
08/05/22	Seth Sanders	0.60	Revise case management final order (.4); correspond with S. Cohen re same (.2).
08/05/22	Josh Sussberg, P.C.	0.30	Telephone conference with P. Nash re case status.
08/05/22	Alison Wirtz	0.60	Review and comment on notice of hearing.
08/05/22	Tanzila Zomo	0.30	Draft docket report (.2); correspond with H. Hockberger, K&E team re same (.1).
08/06/22	Stephanie Cohen	0.50	Correspond with J. Ryan, A. Williams re case updates and process.
08/06/22	Stephanie Cohen	0.20	Review, revise case management order.
08/06/22	Heidi Hockberger	2.90	Correspond with A. Wirtz, K&E team re case status and next steps.
08/06/22	Ross M. Kwasteniet, P.C.	0.50	Review, analyze recent docket entries.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re status.
08/06/22	Lindsay Wasserman	0.30	Review, revise working group list.
08/06/22	Alison Wirtz	1.30	Review and comment on case management procedures order (.8); correspond with S. Sanders re same (.2); further review and revision of order (.3).
08/07/22	Heidi Hockberger	2.20	Correspond with A. Wirtz, K&E team re case status and next steps.
08/08/22	Chris Ceresa	1.90	Review, analyze docket entries (1.7); correspond with A. Wirtz, K&E team re docket letter considered as a motion (.2).
08/08/22	Stephanie Cohen	2.80	Conferences with A. Wirtz, H. Hockberger re case status and coordinate with K&E team re same (.9); conferences with J. Ryan, K&E team re case updates and status (.5); correspond with K&E team, prepare and circulate daily case status update re same (1.4).
08/08/22	Heidi Hockberger	2.90	Correspond with A. Wirtz, K&E team re case status and next steps.
08/08/22	Ben Isherwood	2.00	Review materials re open main recognition proceedings.
08/08/22	Elizabeth Helen Jones	0.50	Telephone conference with H. Hockberger, K&E team re ongoing workstreams.
08/08/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with A. Denizkurdu and B. Campagna re workstreams and case administration issues.
08/08/22	Caitlin McAuliffe	2.20	Onboard new team members (.2); revise work in process tracker (2.0).
08/08/22	Kimberly Pageau	3.60	Conference with H. Hockberger, K&E team re high priority items and status (.4); review, analyze background materials and case background (1.9); correspond with A. Wirtz, H. Hockberger, K&E team re same (.9); coordinate with S. Cohen, K&E team re case administration items, deadlines, and conferences (.4).
08/08/22	Jimmy Ryan	1.50	Correspond with S. Cohen, K&E team re case status and next steps (.3); review, analyze documents re same (.8); telephone conference with S. Cohen, K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Seth Sanders	0.40	Revise working group list (.3); correspond with W&C re same (.1).
08/08/22	Gelareh Sharafi	0.30	Telephone conference with S. Cohen and K&E team re overview of the case.
08/08/22	Ashton Taylor Williams	0.40	Telephone conference with S. Cohen and K&E team re introductory telephone conference.
08/08/22	Alison Wirtz	3.40	Correspond with H. Hockberger, K&E team re case status and next steps (1.3); correspond and conference with K. Pageau re case background (.4); correspond with M. Willis and K&E team re notice of adjournment (.2); correspond with R. Kwasteniet, S. Golden and equity holders re extension of objection deadlines (.8); review chambers' rules re same (.2); correspond with US Trustee and Committee re same (.5).
08/08/22	Tanzila Zomo	0.80	Draft docket report (.3); compose voicemail log (.3); correspond with K&E team re same (.2).
08/09/22	Anthony Antioch	0.50	Telephone conference with A. Wirtz, K&E team re case progress.
08/09/22	Nicholas A. Binder	0.50	Conference with A. Wirtz, K&E team re critical workstreams, case status.
08/09/22	Chris Ceresa	1.00	Review, analyze docket entries (.7); correspond with A. Wirtz, K&E team re docket letter considered as a motion (.3).
08/09/22	Kimberly A.H. Chervenak	0.20	Organize litigation files.
08/09/22	Stephanie Cohen	2.20	Prepare for and conference with H. Hockberger, K&E team re high priority daily update (.6); telephone conference with A. Wirtz, H. Hockberger, K&E team re work in process (.7); review and revise materials and correspondences with C. Ceresa, K&E team re status of high priority matters (.9).
08/09/22	Joseph A. D'Antonio	0.20	Review, analyze docket entries and case updates.
08/09/22	Emily C. Eggmann	0.60	Telephone conference with A. Wirtz, K&E team re status.
08/09/22	Isabel Falkner	0.50	Update instructions.
08/09/22	Susan D. Golden	0.40	Review and revise notice requested by Judge Glenn re extension of objection deadlines (.3); correspond with S. Cohen re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Amila Golic	0.80	Conference with H. Hockberger, K&E team re case progress.
08/09/22	Heidi Hockberger	1.30	Telephone conferences with A. Wirtz and K&E team re work in process.
08/09/22	Elizabeth Helen Jones	0.50	Telephone conference with H. Hockberger, K&E team re high priority workstreams (.3); telephone conference with H. Hockberger, K&E team re work in process (.2).
08/09/22	Michael Lemm	1.20	Telephone conference with H. Hockberger, K&E team re high priority workstreams (.5); video conference with S. Cohen, K&E team re work in process (.7).
08/09/22	Patricia Walsh Loureiro	1.60	Telephone conference with S. Cohen and K&E team re next steps (.5); telephone conference with A. Wirtz and K&E team re work in process (1.1).
08/09/22	Caitlin McAuliffe	0.70	Revise work in process tracker (.1); conference with H. Hockberger, K&E team re same (.6).
08/09/22	Joel McKnight Mudd	0.60	Telephone conference with H. Hockberger and K&E team re work in process.
08/09/22	Patrick J. Nash Jr., P.C.	0.70	Prepare for conference with Company and CWT.
08/09/22	Kimberly Pageau	1.40	Conference with H. Hockberger, K&E team re priority items (.6); conference with H. Hockberger, K&E team re work in process (.8).
08/09/22	Jimmy Ryan	0.70	Video conference with E. Jones, K&E team re case states and next steps.
08/09/22	Seth Sanders	1.00	Conference with H. Hockberger and K&E team re case strategy (.6); revise case management motion (.4).
08/09/22	Michael Scian	0.80	Telephone conference with A. Wirtz, K&E team re case progress (.6); prepare for same (.2).
08/09/22	Samuel J. Seneczko	0.60	Conference with A. Wirtz, K&E team re team progress.
08/09/22	Gelareh Sharafi	0.70	Telephone conference with S. Cohen, K&E team re weekly team progress.
08/09/22	Ashton Taylor Williams	1.10	Telephone conference with H. Hockberger, K&E team re weekly progress.

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08/09/22	Morgan Willis	0.70	Telephone conference with H. Hockberger, K&E team re weekly progress.
08/09/22	Alison Wirtz	4.60	Correspond with K&E team and various parties re extension of certain objection deadlines (1.8); correspond with S. Golden re same (.3); prepare notice re same (.4); correspond with S. Cohen and K&E team re same (.8); conference with H. Hockberger and K&E team re high priority list (.5); conference with H. Hockberger and K&E team re works in process (.8).
08/09/22	Tanzila Zomo	1.00	Draft docket report (.5); upload letters to document management system (.5).
08/09/22	Tanzila Zomo	1.00	Create and revise calendar markers.
08/09/22	Tanzila Zomo	0.50	Compose updated creditor voicemail log (.4); correspond with Stretto re same (.1).
08/10/22	Elizabeth N. Aghili	0.10	Correspond with A. Lullo re work plan.
08/10/22	Christie M. Alcala	0.20	Telephone conference with H. Hockberger and K&E team re case status.
08/10/22	Grace C. Brier	0.10	Telephone conference with H. Hockberger and K&E team re case status.
08/10/22	Chris Ceresa	1.10	Review, analyze docket entries (.7); correspond with A. Wirtz, K&E team re docket letter considered as a motion (.4).
08/10/22	Stephanie Cohen	1.90	Prepare for and participate in telephone conference with H. Hockberger, E. Jones, K&E team re daily high priority update (.6); telephone conference with H. Hockberger, K&E team re all hands weekly update (.2); revise materials re high priority update (.9); correspond with C. Ceresa, K&E team re same (.2).
08/10/22	Joseph A. D'Antonio	0.20	Telephone conference with J. Brown, G. Brier, L. Hamlin re case status.
08/10/22	Emily C. Eggmann	0.70	Telephone conference with A. Wirtz, K&E team re case status.
08/10/22	Michal Galayevich	0.20	Telephone conference with H. Hockberger and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/22	Amila Golic	0.50	Correspond with C. McAuliffe re work in process tracker revisions (.2); telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with S. Cohen, K&E team re work in process (.1).
08/10/22	Leah A. Hamlin	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/10/22	Heidi Hockberger	1.30	Telephone conferences with A. Wirtz and K&E team re work in process.
08/10/22	Adnan Muhammad Hussain	0.30	Participate in K&E team all-hands conference with H. Hockberger.
08/10/22	Elizabeth Helen Jones	0.70	Telephone conference with K&E team, H. Hockberger re high priority workstreams (.5); telephone conference with K&E team, H. Hockberger re case status (.2).
08/10/22	Sydney Jones	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
08/10/22	Michael Lemm	0.60	Telephone conference with H. Hockberger, K&E team re high priority matters (.5); telephone conference with H. Hockberger, K&E team re all hands update (.1).
08/10/22	Aaron Lorber	0.20	Telephone conference with H. Hockberger and K&E team re case status.
08/10/22	Patricia Walsh Loureiro	0.60	Telephone conference with A. Wirtz and K&E team re high priority items (.5); telephone conference with H. Hockberger re all-hands update (.1).
08/10/22	Caitlin McAuliffe	0.40	Revise work in process tracker (.3); telephone conference with S. Cohen and K&E team re work in process (.1).
08/10/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/10/22	Jeffery S. Norman, P.C.	0.50	Telephone conference with H. Hockberger and K&E team re all hands update.
08/10/22	Kimberly Pageau	0.60	Conference with A. Wirtz, K&E team re high priority status items (.5); conference with H. Hockberger, K&E team re general status update (.1).
08/10/22	Scott D. Price, P.C.	0.50	Telephone conference with H. Hockberger, K&E team re work in process.



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08/10/22	William T. Pruitt	0.40	Participate in telephone conference with K&E team re status and work streams (.3); prepare for same (.1).
08/10/22	Jimmy Ryan	0.30	Telephone conference with H. Hockberger, K&E team re case status.
08/10/22	Seth Sanders	0.40	Correspond with S. Cohen and A. Wirtz re creditor matrix and case management motions.
08/10/22	Joanna Schlingbaum	0.20	Telephone conference with H. Hockberger and K&E team re case status.
08/10/22	Michael Scian	0.50	Telephone conference with A. Wirtz and K&E team re work in process (.3); telephone conference with H. Hockberger and K&E team re case status (.2).
08/10/22	Samuel J. Seneczko	0.30	Conference with H. Hockberger, K&E team re status update.
08/10/22	Gelareh Sharafi	0.10	Telephone conference with H. Hockberger and K&E team re work in process.
08/10/22	Josh Sussberg, P.C.	0.20	Correspond with H. Hockberger, K&E team re work in process.
08/10/22	Lindsay Wasserman	0.40	Telephone conference with H. Hockberger, K&E team re work in process.
08/10/22	Ashton Taylor Williams	0.30	Telephone conference with H. Hockberger and K&E team re case updates.
08/10/22	Morgan Willis	1.60	Retrieve precedent re second day pleadings and distribute to T. Zomo for drafting.
08/10/22	Alison Wirtz	1.70	Conference with H. Hockberger re high priority list (.5); correspond with H. Hockberger and S. Cohen re works in process (.4); correspond with R. Kwasteniet re the status of various first day orders (.5); conference with R. Kwasteniet re same (.3).
08/10/22	Tanzila Zomo	0.50	Compile docket report (.4); distribute to K&E team (.1).
08/10/22	Tanzila Zomo	1.50	Shell pleadings.
08/11/22	Stephanie Cohen	0.30	Revise daily update tracker and work in process materials.
08/11/22	Caitlin McAuliffe	0.40	Revise working group list.
08/11/22	Seth Sanders	0.30	Correspond with S. Cohen re revised case management motion.
08/11/22	Josh Sussberg, P.C.	0.20	Correspond with various parties re status.

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08/11/22	Alison Wirtz	1.40	Prepare for and attend conference with R. Kwasteniet, H. Hockberger, E. Jones re second day hearing order (.4); review and revise agenda re same (.6); conference with K&E team re high priority list (.4).
08/11/22	Tanzila Zomo	0.80	Compose docket report (.4); distribute to K&E team re same (.1); compile updated voicemail log (.3).
08/12/22	Megan Bowsher	0.60	Telephone conference with K. Chervenak re case status, next steps.
08/12/22	Stephanie Cohen	1.00	Conference with E. Jones, K&E team re work in process (.4); telephone conference with A. Wirtz, K&E team re work in process (.6).
08/12/22	Emily C. Eggmann	0.40	Telephone conference with A. Wirtz, K&E team re case status.
08/12/22	Amila Golic	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
08/12/22	Elizabeth Helen Jones	0.50	Telephone conference with H. Hockberger, K&E team re high priority workstreams.
08/12/22	Michael Lemm	0.80	Telephone conference with S. Cohen, K&E team re high priority matters (.3); telephone conference with S. Cohen, K&E team re work in process (.5).
08/12/22	Patricia Walsh Loureiro	1.00	Telephone conference with S. Cohen and K&E team re high priority items (.4); telephone conference with A. Wirtz and K&E team re work in process (.6).
08/12/22	Joel McKnight Mudd	0.70	Correspond with S. Cohen re work in process (.1); telephone conference with A. Wirtz and K&E team re same (.6).
08/12/22	Robert Orren	0.60	Telephone conference with H. Hockberger and K&E team re work in process.
08/12/22	Kimberly Pageau	0.40	Conference with A. Wirtz, K&E team re high priority status items.
08/12/22	Jimmy Ryan	0.60	Telephone conference with S. Cohen, K&E team re work in process and next steps.
08/12/22	Seth Sanders	3.30	Correspond with A. Williams and K&E team re talking points for second day hearing (1.5); correspond with A. Wirtz and K&E team re setting future omnibus hearing dates (1.4); revise case management motion re same (.4).
08/12/22	Michael Scian	0.40	Telephone conference with A. Wirtz and K&E team re work in process.

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08/12/22	Samuel J. Seneczko	0.50	Conference with H. Hockberger, K&E team re work in process.
08/12/22	Gelareh Sharafi	0.60	Telephone conference with H. Hockberger and K&E team re work in process.
08/12/22	Ashton Taylor Williams	0.70	Telephone conference with H. Hockberger and K&E team re work in process (.6); prepare for same (.1).
08/12/22	Alison Wirtz	3.60	Correspond with S. Cohen, S. Sanders re omnibus hearing dates (.2); review, revise hearing agenda (.6); correspond with A. Golic re same (.2); correspond with H. Hockberger and E. Jones re work in process (.2); conference with K&E team re work in process (.4); further correspondence with A. Golic re agenda and timing of motions (.7); correspond with A. Golic, K&E team re finalizing agenda and getting on file (.5); review and comment on revised proposed agenda (.3); conference with H. Hockberger, K&E team re high priority items (.5).
08/12/22	Tanzila Zomo	1.90	Deliver flash drive to court (1.6); compile docket report (.3).
08/12/22	Tanzila Zomo	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/14/22	Seth Sanders	0.20	Correspond with S. Cohen re case management procedures.
08/14/22	Josh Sussberg, P.C.	0.10	Correspond re case status.
08/14/22	Morgan Willis	1.30	Distribute hearing line invites to all parties (.9); correspond with S. Golden re same (.4).
08/15/22	Stephanie Cohen	1.20	Correspond with C. Ceresa, E. Jones, K&E team re daily update (.2); revise materials re same (.3); telephone conference with H. Hockberger, K&E team re case status update (.7).
08/15/22	Susan D. Golden	0.50	Coordinate with D. Anderson of Judge Glenn Chambers re second day hearing presentation (.2); correspond with J. Sussberg re logistics for same (.3).
08/15/22	Heidi Hockberger	2.10	Telephone conferences with A. Wirtz, K&E team re case status and next steps (1.2); correspond with White & Case, U.S. Trustee, and A. Wirtz, K&E team re case management motion (.6); analyze issues re same (.3).

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08/15/22	Michael Lemm	0.70	Telephone conference with S. Cohen, K&E team re high priority matters.
08/15/22	Patricia Walsh Loureiro	0.70	Telephone conference with S. Cohen and K&E team re workstreams.
08/15/22	Caitlin McAuliffe	0.40	Revise work in process tracker.
08/15/22	Robert Orren	1.10	Prepare for filing notice of revised proposed case management order (.6); file same (.2); correspond with H. Hockberger & K&E team re same (.3).
08/15/22	Seth Sanders	3.70	Correspond with chambers, A. Wirtz, and K&E team re setting omnibus hearing date (2.3); revise case management order re same (.7); correspond with S. Cohen and K&E team re talking points (.7).
08/15/22	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re status (.1); telephone conference with R. Deutsch re status (.2).
08/15/22	Maryam Tabrizi	0.50	Prepare for and participate in telephone conference with K&E team re case status and next steps.
08/15/22	Lindsay Wasserman	0.60	Correspond with P. Walsh, K&E team re work in process (.4); draft summary re same (.2).
08/15/22	Tanzila Zomo	1.20	Compile docket report (.4); compile voicemail log (.4); update document management system with docket letters (.4).
08/15/22	Tanzila Zomo	0.80	Register attorneys and paralegals for Zoom court appearances.
08/16/22	Simon Briefel	0.20	Telephone conference with A. Wirtz and K&E team re high priority items.
08/16/22	Heidi Hockberger	1.30	Telephone conferences with A. Wirtz and K&E team re case status and next steps (1.0); analyze issues re same (.3).
08/16/22	Patricia Walsh Loureiro	0.20	Telephone conference with H. Hockberger re case status.
08/16/22	Patrick J. Nash Jr., P.C.	0.70	Review next steps coming out of second day hearing.
08/16/22	Krishan Patel	1.00	Telephone conference with A. Walker and A. Antioch re next steps on document review (.2); telephone conference with N. Perez re creation of document pack (.2); memorandum to N. Perez re same (.6).

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08/16/22	Seth Sanders	0.10	Revise omnibus hearing dates re case management order.
08/16/22	Tommy Scheffer	1.60	Correspond with H. Hockberger and K&E team re case status, work in process (.2); telephone conference with H. Hockberger and K&E team re same (.2); analyze case status (1.2).
08/16/22	Alison Wirtz	0.70	Correspond with R. Kwasteniet and H. Hockberger re staffing matters (.2); conference with R. Kwasteniet, H. Hockberger re same (.2); further conferences with H. Hockberger re same (.3).
08/16/22	Tanzila Zomo	0.50	Compile letters from docket for hearing.
08/16/22	Tanzila Zomo	0.50	Conference with Information Technology to connect international calls to hearing (.3); coordinate with team re same (.2).
08/16/22	Tanzila Zomo	0.50	Organize and create NextGen accounts.
08/16/22	Tanzila Zomo	0.10	Print document for hearing.
08/16/22	Tanzila Zomo	1.40	Compile docket report (.8); compile voicemail log (.6).
08/17/22	Christie M. Alcala	0.20	Telephone conference with H. Hockberger and K&E team re case status.
08/17/22	Simon Briefel	0.20	Telephone conference with H. Hockberger and K&E team re case status update.
08/17/22	Grace C. Brier	1.40	Conference with with J. D'Antonio, S. Hardy, and H. Simson re case background (.8); conference with L. Hamlin and J. Brown re litigation status update (.2); update project list (.4).
08/17/22	Kimberly A.H. Chervenak	0.20	Coordinate Hardy and Simson access to files and ListServ.
08/17/22	Stephanie Cohen	0.20	Correspond with A. Golic, K&E team re case updates.
08/17/22	Joseph A. D'Antonio	0.80	Conference with G. Brier, S. Hardy, and H. Simson re case overview and assignments.
08/17/22	Amila Golic	0.20	Telephone conference with H. Hockberger, K&E team re all hands status update.
08/17/22	Heidi Hockberger	1.20	Telephone conferences with A. Wirtz, K&E team re case status and next steps.

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08/17/22	Elizabeth Helen Jones	1.10	Telephone conference with H. Hockberger, C. Koenig re case status (.5); telephone conference with H. Hockberger, K&E team re ongoing workstreams (.2); correspond with all parties in interest on the omnibus hearing dates (.4).
08/17/22	Chris Koenig	0.60	Telephone conference with H. Hockberger re status and next steps of key issues (.4); telephone conference with H. Hockberger, K&E team re status and next steps for key workstreams (.2).
08/17/22	Aaron Lorber	0.20	Telephone conference with H. Hockberger and K&E team re case status.
08/17/22	Caitlin McAuliffe	0.60	Revise work in process tracker (.4); correspond with S. Seneczko re company requirements in orders entered at the second day hearing (.2).
08/17/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/17/22	Jeffery S. Norman, P.C.	0.50	Telephone conference with H. Hockberger, K&E team re case status update.
08/17/22	Robert Orren	0.30	Distribute to chambers final case management order (.1); correspond with chambers and H. Hockberger, K&E team re same (.2).
08/17/22	Scott D. Price, P.C.	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/17/22	Jimmy Ryan	0.20	Telephone conference with H. Hockberger, K&E team re case status and next steps.
08/17/22	Seth Sanders	0.90	Conference with H. Hockberger and K&E team re case strategy (.4); revise case management order (.3); correspond with S. Cohen and E. Jones re same (.2).
08/17/22	Tommy Scheffer	1.80	Correspond with H. Hockberger and K&E team re case status, work in process (.3); telephone conference with H. Hockberger and K&E team re same (.1); analyze case status, docket (1.4).
08/17/22	Michael Scian	0.30	Prepare for telephone conference with A. Wirtz and K&E team (.2); telephone conference with A. Wirtz and K&E team (.1).
08/17/22	Samuel J. Seneczko	0.20	Conference with H. Hockberger, K&E team re status update.

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08/17/22	Gelareh Sharafi	0.20	Telephone conference with H. Hockberger, K&E team re case status.
08/17/22	Josh Sussberg, P.C.	0.50	Telephone conference with R. Deutsch re Rod Bolger (.1); telephone conference with H. Waller (.1); telephone conference with J. Avergun (.1); correspond with R. Kwasteniet re case status (.1); correspond with P. Nash re case status (.1).
08/17/22	Tanzila Zomo	1.00	Compose docket report (.7); compose voicemail updates (.3).
08/18/22	Simon Briefel	1.00	Telephone conference with H. Hockberger re work management (.3); telephone conference with H. Hockberger, K&E team re work in process (.5); revise work in process tracker (.2).
08/18/22	Chris Ceresa	0.60	Telephone conference with H. Hockberger and K&E team re case status.
08/18/22	Stephanie Cohen	0.70	Conference with A. Wirtz, K&E team re work in process.
08/18/22	Joseph A. D'Antonio	0.10	Conference with G. Brier, K&E team re case updates.
08/18/22	Emily C. Eggmann	1.10	Telephone conference with H. Hockberger, K&E team re status (.7); prepare for same (.4).
08/18/22	Amila Golic	1.00	Telephone conference with H. Hockberger K&E team re structure and responsibilities (.3); telephone conference with H. Hockberger, K&E team re work in process (.7).
08/18/22	Anna L. Grilley	1.00	Telephone conference with A. Wirtz, K&E team re case status, work in process (.7); prepare for same (.3).
08/18/22	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status updates (.5); telephone conference with H. Hockberger, K&E team re work in process (.7).
08/18/22	Chris Koenig	0.50	Telephone conference with E. Jones, K&E team re case status.
08/18/22	Tamar Kofman	0.70	Telephone conference with H. Hockberger, K&E team re work in process.
08/18/22	Michael Lemm	0.70	Telephone conference with H. Hockberger, K&E team re work in process.

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08/18/22	Patricia Walsh Loureiro	0.60	Telephone conference with H. Hockberger and K&E team re work in process.
08/18/22	Joel McKnight Mudd	2.30	Review, revise work in process tracker (1.6); telephone conference with H. Hockberger, K&E team re work in process (.7).
08/18/22	Robert Orren	0.80	Telephone conference with H. Hockberger, K&E team re work in process.
08/18/22	Jimmy Ryan	1.20	Correspond with H. Hockberger, K&E team re case status and next steps (.2); telephone conference with H. Hockberger, K&E team re same (.7); prepare for same (.3).
08/18/22	Seth Sanders	0.80	Prepare for (.1) and participate in telephone conference with H. Hockberger and K&E team re case status (.7).
08/18/22	Tommy Scheffer	1.00	Telephone conference with H. Hockberger and K&E team re work in process (.7); correspond with H. Hockberger and K&E team re same (.3).
08/18/22	Samuel J. Seneczko	0.70	Participate in conference with H. Hockberger and K&E team re work in process.
08/18/22	Gelareh Sharafi	0.30	Telephone conference with H. Hockberger, K&E team re case status.
08/18/22	Gelareh Sharafi	0.90	Prepare for (.2) and participate in telephone conference with H. Hockberger, K&E team re work in process (.7).
08/18/22	Lindsay Wasserman	3.80	Review, analyze documents re case status (2.6); correspond with T. Scheffer, K&E team re same (.2); telephone conference with A. Grilley, T. Kofman re case status (.3); telephone conference with H. Hockberger, K&E team re work in process (.7).
08/18/22	Ashton Taylor Williams	1.00	Telephone conference with H. Hockberger, K&E team re weekly progress (.7); prepare for same (.3).
08/18/22	Alison Wirtz	2.70	Correspond with H. Hockberger re associate assignments, work in process (.4); conference with H. Hockberger, K&E team re case administration, best practices (.2); prepare for same (.1); review and comment on work in process tracker (.7); conference with H. Hockberger and K&E team re work in process (.7); telephone conference with C. Koenig, E. Jones, and H. Hockberger re same (.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Tanzila Zomo	1.00	Compose docket report (.4); compose voicemail updates log (.2); save docket updates to data management system (.4).
08/18/22	Tanzila Zomo	0.10	Create calendar markers for deadlines.
08/19/22	Stephanie Cohen	0.30	Draft weekly case status update for K&E team.
08/19/22	Susan D. Golden	0.20	Correspond with A. Wirtz re Stretto/Kroll questions on service.
08/19/22	Tommy Scheffer	1.80	Correspond with H. Hockberger, K&E team re work in process, high priority workstreams (.4); analyze same (.6); draft materials re same (.8).
08/19/22	Samuel J. Seneczko	0.10	Correspond with J. Mudd, T. Scheffer re priority items.
08/19/22	Morgan Willis	0.30	Draft pro hac vice motion.
08/19/22	Tanzila Zomo	0.30	Compose docket update report.
08/21/22	Joel McKnight Mudd	2.40	Revise work in process tracker (1.8); research re upcoming case deadlines (.6).
08/22/22	Simon Briefel	0.40	Revise work in process tracker (.1); telephone conference with H. Hockberger, K&E team re work in process (.3).
08/22/22	Amila Golic	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/22/22	Anna L. Grilley	0.50	Telephone conference with H. Hockberger, K&E team re case status, work in process.
08/22/22	Heidi Hockberger	0.50	Telephone conference with A. Wirtz and K&E team re case status.
08/22/22	Chris Koenig	0.50	Telephone conference with H. Hockberger and K&E team re status and next steps of key issues.
08/22/22	Tamar Kofman	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/22/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
08/22/22	Patricia Walsh Loureiro	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/22/22	Joel McKnight Mudd	3.60	Review, revise work in process tracker (2.7); correspond with T. Scheffer and K&E team re same (.4); telephone conference with H. Hockberger and K&E team re work in progress (.5).

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08/22/22	Robert Orren	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/22/22	Jimmy Ryan	2.70	Correspond with J. Mudd, K&E team re work in process (.3); telephone conference with J. Mudd, K&E team re same (.5); review, revise motion to extend removal deadline (.7); correspond with A. Golic, K&E team re diligence requests and materials (.2); review, analyze documents re same (1.0).
08/22/22	Seth Sanders	0.50	Telephone conference with H. Hockberger and K&E team re case strategy.
08/22/22	Tommy Scheffer	3.10	Correspond with H. Hockberger, K&E team re work in process (1.3); correspond with H. Hockberger and K&E team re same (.4); review and revise materials re same (1.4).
08/22/22	Michael Scian	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/22/22	Samuel J. Seneczko	0.60	Conference with H. Hockberger, K&E team re work in process (.5); review, analyze materials re same (.1).
08/22/22	Gelareh Sharafi	0.50	Telephone conference with A. Smith, K&E team re work in process.
08/22/22	Lindsay Wasserman	0.50	Correspond with H. Hockberger and K&E team re work in process.
08/22/22	Ashton Taylor Williams	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/22/22	Morgan Willis	0.50	Telephone conference with P. Walsh and K&E team re work in process.
08/22/22	Alison Wirtz	0.70	Conference with H. Hockberger and K&E team re work in process (.4); prepare for same (.3).
08/22/22	Tanzila Zomo	1.00	Compose docket report (.2); save letters to internal data management system (.4); compile voicemail log update (.4).
08/22/22	Tanzila Zomo	0.50	Conference with H. Hockberger and K&E team re work in process.
08/22/22	Tanzila Zomo	1.00	Shell motion for J. Ryan (.5); coordinate with team re same to obtain precedent (.5).
08/22/22	Tanzila Zomo	4.90	Research Southern District New York precedent cases and pull motions.
08/23/22	Elizabeth N. Aghili	0.40	Conference with Z. Heater, K&E team re matter updates.

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08/23/22	Hunter Appler	0.60	Coordinate workspace access for users.
08/23/22	Hunter Appler	0.40	Telephone conference with Z. Heater, K&E team re case strategy, next steps.
08/23/22	Cassandra Catalano	0.10	Conference with Z. Heater, K&E team re case status.
08/23/22	Joel McKnight Mudd	1.70	Revise work in process tracker.
08/23/22	Kimberly Pageau	1.40	Conference with H. Hockberger, K&E team re high priority status items (.7); review statutory deadlines (.5); correspond with H. Hockberger, K&E team re same (.2).
08/23/22	Jimmy Ryan	1.10	Correspond with K. Pageau, K&E team re timeline for filing motion to extend the removal, 365(d)(4) extension motion, and motion to extend exclusivity (.2); correspond with M. Lemm, K&E team re diligence requests and materials (.4); review, analyze documents re same (.5).
08/23/22	Tommy Scheffer	1.20	Correspond with K&E team re case status, work in process (.2); conference with H. Hockberger and K&E team re same (.4); review and revise materials re same (.6).
08/23/22	Josh Sussberg, P.C.	0.30	Conference with H. Hockberger and A. Wirtz re case management.
08/23/22	Alison Wirtz	0.40	Conference with H. Hockberger and K&E team re high level priorities.
08/23/22	Tanzila Zomo	1.30	Update docket alert system for attorneys (.7); compile docket report (.6).
08/24/22	Christie M. Alcala	0.50	Telephone conference with K&E team re work in process.
08/24/22	Megan Bowsher	0.40	Telephone conference with K. Chervenak re work flow, case status.
08/24/22	Simon Briefel	0.80	Telephone conference with H. Hockberger, K&E team re work in process.
08/24/22	Grace C. Brier	0.60	Correspond with L. Hamlin, K&E team re assignments and outstanding items.
08/24/22	Stephanie Cohen	0.90	Conference with K&E team re work in process (.7); correspondences with S. Golden, Stretto re noticing matters (.2).
08/24/22	Hannah Crawford	0.50	Telephone conference with K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Amila Golic	0.90	Telephone conference with H. Hockberger, K&E teams re all hands status update (.1); conference with H. Hockberger, K&E team re work in process (.8).
08/24/22	Anna L. Grilley	0.50	Telephone conference with H. Hockberger, K&E team re case status, work in process.
08/24/22	Heidi Hockberger	0.90	Telephone conference with A. Wirtz and K&E team re work in process (.5); telephone conference with A. Sexton and K&E specialist teams re case status and next steps (.4).
08/24/22	Elizabeth Helen Jones	0.40	Telephone conference with H. Hockberger, K&E team re work in process.
08/24/22	Sydney Jones	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
08/24/22	Tamar Kofman	0.70	Telephone conference with H Hockberger, K&E team re work in process (.4); prepare for same (.3).
08/24/22	Michael Lemm	0.70	Telephone conference with H. Hockberger, K&E team re all-hands update (.2); telephone conference with T. Scheffer, K&E team re work in process (.5).
08/24/22	Patricia Walsh Loureiro	0.70	Telephone conference with H. Hockberger and K&E team re work in process (.5); telephone conference with H. Hockberger and K&E team re all hands update and case status (.2).
08/24/22	Caitlin McAuliffe	0.30	Telephone conference with K&E team, H. Hockberger re work in process (in part).
08/24/22	Joel McKnight Mudd	2.40	Review, revise work in process tracker (1.4); correspond with A. Wirtz and K&E team re same (.4); telephone conference with A. Wirtz and K&E team re work in process (.5); prepare for same (.1).
08/24/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re all hands update.
08/24/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with H. Hockberger and K&E team re all hands telephone conference.
08/24/22	Robert Orren	1.00	Telephone conference with H. Hockberger and K&E team re work in process (.5); prepare for same (.5).

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08/24/22	Kimberly Pageau	1.00	Telephone conference with K&E team re all hands status telephone conference (.3); conference with H. Hockberger, K&E team re work in process (.5); prepare for same (.2).
08/24/22	Scott D. Price, P.C.	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/24/22	Jimmy Ryan	1.10	Correspond with J. Mudd, K&E team re work in process and next steps (.3); review, revise work in process tracker re same (.3); telephone conference with J. Mudd, K&E team re same (.5).
08/24/22	Seth Sanders	0.70	Conference with H. Hockberger and K&E team re case strategy (.5); prepare for same (.2).
08/24/22	Tommy Scheffer	2.90	Correspond with K&E team re work in process, materials re same (.8); telephone conference with H. Hockberger and K&E team re same (.5); review and revise materials re same (1.6).
08/24/22	Tommy Scheffer	0.90	Correspond and telephone conferences with Company and K&E team re case status, next steps.
08/24/22	Joanna Schlingbaum	0.20	Telephone conference with A. Wirtz, K&E team re all hands update.
08/24/22	Michael Scian	0.60	Telephone conference with H. Hockberger and K&E team re work in process (.5); prepare for same (.1).
08/24/22	Samuel J. Seneczko	1.30	Correspond with T. Scheffer, K&E team, A&M team re weekly reporting obligations (.6); telephone conference with H. Hockberger, K&E team re all hands update (.2); conference with K&E team re work in process (.5).
08/24/22	Gelareh Sharafi	0.70	Telephone conference with H. Hockberger, K&E team re work in process (.5); prepare for same (.2).
08/24/22	Casllen Timberlake	0.40	Review case records and state docket for complaint.
08/24/22	Lindsay Wasserman	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/24/22	Morgan Willis	0.50	Telephone conference with H. Hockberger and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Alison Wirtz	0.90	Conference with H. Hockberger and K&E team re work in process (.5); conference with H. Hockberger and K&E team re all hands update (.2); review and revise work in process tracker (.2).
08/24/22	Tanzila Zomo	0.20	Compose creditor voicemail log.
08/24/22	Tanzila Zomo	1.00	Save docket letters to internal data management system (.5); compose docket report (.5).
08/25/22	Simon Briefel	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/25/22	Grace C. Brier	1.50	Update project list (.5); conference with K&E team re case status (1.0).
08/25/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin and K&E team re case updates.
08/25/22	Joseph A. D'Antonio	1.00	Conference with J. Brown, G. Brier, S. Hardy, H. Simson re case projects and assignments.
08/25/22	Heidi Hockberger	0.90	Telephone conferences with A. Wirtz and K&E team re work in process.
08/25/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with R. Deutsch, Company, and H. Hockberger re case status.
08/25/22	Joel McKnight Mudd	0.50	Review and revise work in process tracker.
08/25/22	Kimberly Pageau	0.50	Conference with H. Hockberger, K&E team re high priority status items.
08/25/22	Tommy Scheffer	2.00	Correspond with H. Hockberger, K&E team re work in process (.3); telephone conference with H. Hockberger, K&E team re same (.5) review and revise materials re same (1.2).
08/25/22	Gelareh Sharafi	0.50	Telephone conference with R. Deutsch re case status.
08/25/22	Josh Sussberg, P.C.	0.40	Telephone conference with P. Nash and R. Kwasteniet re case status.
08/25/22	Josh Sussberg, P.C.	0.50	Telephone conference with R. Deutsch re case matters and overall status.
08/25/22	Alison Wirtz	0.70	Conference with H. Hockberger, K&E team re high priority matters (.5); coordinate discussion of upcoming hearing (.2).
08/25/22	Tanzila Zomo	1.00	Create docket report (.5); coordinate with K&E team re document management (.5).
08/25/22	Tanzila Zomo	0.50	Telephone conference with H. Hockberger, K&E team re work in process.

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08/25/22	Tanzila Zomo	1.00	Update calendar markers and reminders.
08/26/22	Simon Briefel	0.40	Telephone conference with H. Hockberger, K&E team re work in process, status.
08/26/22	Grace C. Brier	0.70	Telephone conference re ongoing diligence with H. Hockberger, K&E team (.2); review diligence materials re same (.5).
08/26/22	Stephanie Cohen	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
08/26/22	Amila Golic	0.70	Review and comment on work in process (.2); telephone conference with A. Wirtz, K&E team re work in process (.5).
08/26/22	Anna L. Grilley	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
08/26/22	Heidi Hockberger	1.30	Telephone conference with R. Kwasteniet and K&E team re hearing preparation (.8); telephone conferences with A. Wirtz and K&E team re work in process (.5).
08/26/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re September 1 hearing (.5); telephone conference with H. Hockberger, K&E team re work in process (.5).
08/26/22	Tamar Kofman	0.50	Telephone conference with H Hockberger and K&E team re work in process.
08/26/22	Patricia Walsh Loureiro	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/26/22	Joel McKnight Mudd	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/26/22	Robert Orren	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/26/22	Kimberly Pageau	0.80	Conference with H. Hockberger, K&E team re work in process (.5); conference with H. Hockberger, K&E team re high priority status items (.3).
08/26/22	Jimmy Ryan	0.70	Correspond with S. Sanders, K&E team re work in process (.2); telephone conference with S. Sanders, K&E team re same (.5).
08/26/22	Seth Sanders	0.90	Revise case strategy updates (.3); correspond with H. Hockberger and K&E team re same (.1); telephone conference with H. Hockberger and K&E team re work in process (.5).

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08/26/22	Tommy Scheffer	1.40	Correspond with K&E team re work in process (.2); telephone conference with H. Hockberger, K&E team re same (.5) review and revise materials re same (.7).
08/26/22	Michael Scian	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/26/22	Samuel J. Seneczko	0.60	Conference with K&E team re work in process (.5); review, analyze materials re same (.1).
08/26/22	Gelareh Sharafi	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/26/22	Josh Sussberg, P.C.	0.10	Telephone conference with P. Nash re case update.
08/26/22	Morgan Willis	1.80	Draft and revise agenda re September 1 hearing (1.2); retrieve and compile U.S. Trustee objections (.5); distribute to K. Pageau (.1).
08/26/22	Morgan Willis	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/26/22	Alison Wirtz	1.80	Conference with K&E team re upcoming hearing logistics and agenda (.2); review, revise agenda (.9); correspond with K&E team re same (.2); conference with H. Hockberger and K&E team re work in process (.5).
08/26/22	Tanzila Zomo	4.00	Review letters for physical addresses and input into trackers (3.4); compose docket report (.6).
08/26/22	Tanzila Zomo	0.80	Review and revise hearing agenda.
08/27/22	Stephanie Cohen	0.20	Revise hearing agenda.
08/27/22	Alison Wirtz	1.40	Review and revise hearing agenda (1.2); correspond with K&E team re same (.2).
08/28/22	Grace C. Brier	3.90	Revise draft responses and objections to rule 2004 requests (2.9); correspond with E. Jones and K&E team re same (.3); correspond with A&M re same (.2); review, analyze documents re same (.5).
08/29/22	Simon Briefel	1.20	Telephone conference with H. Hockberger, K&E team re case status (.5); prepare for same (.3); telephone conference with H. Hockberger, K&E team re high priority items (.4).



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08/29/22	Chris Ceresa	0.80	Telephone conference with H. Hockberger and K&E team re outstanding legal and case matters (.5); review, analyze docket entries for legal issues (.3).
08/29/22	Stephanie Cohen	0.50	Conference with T. Scheffer, K&E team re work in process (.5).
08/29/22	Joseph A. D'Antonio	0.20	Correspond with L. Hamlin, K&E team re case administration.
08/29/22	Amila Golic	0.60	Telephone conference with H. Hockberger, K&E team re work in process (.5); revise work in process (.1).
08/29/22	Anna L. Grilley	0.50	Conference with H. Hockberger, K&E team re case status, work in process.
08/29/22	Leah A. Hamlin	0.50	Telephone conference with J. Brown and G. Brier re ongoing project administration, Rule 2004 requests, and Third Day Hearing.
08/29/22	Heidi Hockberger	1.50	Telephone conferences with D. Latona and K&E team re work in process (1.2); correspond with A. Wirtz, K&E team re same (.3).
08/29/22	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, H. Hockberger re work in process (.5); telephone conference with D. Latona, K&E team re high priority matters (.3).
08/29/22	Tamar Kofman	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
08/29/22	Dan Latona	3.20	Telephone conference with H. Hockberger, A. Wirtz re work in process (.5); telephone conference with H. Hockberger, A. Wirtz, K&E team re work in process (.5); review, analyze pleadings (1.5); telephone conference with R. Kwasteniet, H. Hockberger, C. Koenig, S. Briefel re high priority workstreams (.7).
08/29/22	Joel McKnight Mudd	3.10	Correspond with T. Scheffer and K&E team re work in process (.6); revise work in process tracker (1.4); telephone conference with T. Scheffer and K&E team re work in process (.5); research, compile case materials re key aspects of filing, transaction (.6).
08/29/22	Robert Orren	0.80	Telephone conference with H. Hockberger, K&E team re work in process (.5); draft template for certificate of no objection (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Kimberly Pageau	1.60	Conference with H. Hockberger, K&E team re work in process (.5); conference with H. Hockberger, K&E team re high priority status items (.7); correspond with K&E team re administrative matters and hearing preparations (.4).
08/29/22	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team re diligence (.2); review, analyze documents re same (.4); correspond with J. Mudd, K&E team re work in process and next steps (.1); telephone conference with same re same (.5).
08/29/22	Seth Sanders	0.90	Telephone conference with K&E team re case strategy (.6); correspond with J. Mudd re same (.3).
08/29/22	Tommy Scheffer	1.40	Correspond with H. Hockberger, K&E team re work in process, high priority items (.2); telephone conference with H. Hockberger, K&E team re same (.5); review and revise materials re same (.7).
08/29/22	Samuel J. Seneczko	0.60	Conference with H. Hockberger, K&E team re work in process (.5); review materials re same (.1).
08/29/22	Gelareh Sharafi	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/29/22	Josh Sussberg, P.C.	0.20	Telephone conference with P. Nash re overall status and next steps.
08/29/22	Morgan Willis	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/29/22	Morgan Willis	1.20	Shell Reply to Examiner motion (.5); shell creditor matrix reply motion and distribute same to S. Sanders (.7).
08/29/22	Alison Wirtz	1.70	Conference with D. Latona and H. Hockberger re status and next steps (.5); correspond with H. Hockberger, D. Latona re same (.3); correspond with H. Hockberger, K&E team re proposed agenda (.2); review and revise same (.6); correspond with K&E team re hearing logistics (.1).
08/29/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to K&E team (.4); compile voicemail log report for K&E team (.4).
08/29/22	Tanzila Zomo	0.50	Review and update calendar markers with new K&E team member (.5).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Case Administration

Invoice Number: 1010143136  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Grace C. Brier	0.50	Conference with L. Hamlin and J. Brown re pending projects.
08/30/22	Cassandra Catalano	0.50	Telephone conference with J. Brown, K&E team re case status.
08/30/22	Chris Ceresa	0.20	Analyze, review docket entries.
08/30/22	Heidi Hockberger	1.50	Correspond with A. Wirtz and K&E team re hearing preparation and agenda.
08/30/22	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re ongoing workstreams (.5); telephone conference with H. Hockberger, K&E team re high priority list (.2).
08/30/22	Chris Koenig	0.60	Telephone conference with K&E team re key workstreams and next steps.
08/30/22	Dan Latona	1.30	Telephone conferences with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, S. Briefel re high priority workstreams (.6); telephone conference with R. Kwasteniet, H. Hockberger, K&E litigation team re hearing preparation (.7).
08/30/22	Robert Orren	0.40	Draft notice of presentment of joint stipulation (.3); correspond with K. Pageau re same (.1).
08/30/22	Kimberly Pageau	0.30	Conference with A. Wirtz, K&E team re high priority matters.
08/30/22	Seth Sanders	0.60	Correspond with S. Cohen and A. Wirtz re creditor matrix revised order strategy.
08/30/22	Tommy Scheffer	0.70	Correspond with H. Hockberger, K&E team re work in process (.4); review and revise materials re same (.3).
08/30/22	Alison Wirtz	0.90	Conference and correspond with Milbank and Jones Day and K&E team re status of orders in anticipation of hearing.

Legal Services for the Period Ending August 31, 2022  
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 Case Administration

Invoice Number: 1010143136  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Alison Wirtz	4.30	Conference with R. Kwasteniet and K&E team re status, high priority items (.8); conference with H. Hockberger, K&E team re high priority items (.6); correspond with K&E team re CNOs for uncontested matters (.3); correspond with H. Hockberger, K&E team re hearing agenda (.3); conference with R. Kwasteniet re same (.2); review and revise agenda re same (.4); correspond with H. Hockberger, K&E team re same (.5); correspond with H. Hockberger, K&E team re revised notice of hearing (.2); review and coordinate filing of same (.4); correspond and conference with H. Hockberger, K&E team re talking points for hearing (.6).
08/30/22	Tanzila Zomo	1.40	Compile documents for Bankruptcy Court binder delivery (1.2); register attorneys for hearing (.2).
08/30/22	Tanzila Zomo	1.00	Compile and circulate recently filed pleadings to K&E team (.7); compile creditor voicemails and circulate to claims agent and K&E team (.3).
08/30/22	Tanzila Zomo	0.70	Coordinate with team re September 1 hearing.
08/31/22	Simon Briefel	0.60	Telephone conference with H. Hockberger, K&E team re case status, next steps.
08/31/22	Grace C. Brier	1.00	Telephone conference with L. Hamlin re diligence (.8); correspond with J. Brown and L. Hamlin re same (.2).
08/31/22	Chris Ceresa	0.20	Analyze, review docket entries.
08/31/22	Kimberly A.H. Chervenak	0.40	Add Alton to distribution list, DFS and Relativity.
08/31/22	Stephanie Cohen	0.50	Conference with H. Hockberger, K&E team re work in process.
08/31/22	Amy Donahue	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Susan D. Golden	0.10	Telephone conference with H. Hockberger, K&E team re work in process (in part).
08/31/22	Amila Golic	0.70	Telephone conference with H. Hockberger, K&E team re work in process (.5); telephone conference with H. Hockberger, K&E team re all hands update (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Anna L. Grilley	0.60	Conference with H. Hockberger, K&E team re case status, work in process (.5); prepare for same (.1).
08/31/22	Heidi Hockberger	0.90	Telephone conferences with A. Wirtz and K&E team re work in process.
08/31/22	Emily Hogan	0.20	Telephone conference with H. Hockberger and K&E team re work in process.
08/31/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re ongoing case matters (.2); telephone conference with H. Hockberger, K&E team re work in process (in part) (.1); telephone conference with H. Hockberger, K&E team re all hands status update (.2).
08/31/22	Hanaa Kaloti	0.70	Telephone conference with L. Hamlin, K&E team re open legal items (.3); correspond with L. Hamlin, K&E team re strategy and next steps (.2); review and analyze correspondence re litigation hold (.2).
08/31/22	Chris Koenig	0.60	Telephone conference with H. Hockberger, K&E team re key workstreams and next steps (.5); prepare for same (.1).
08/31/22	Tamar Kofman	0.50	Telephone conferences with H. Hockberger, K&E team re work in process, next steps.
08/31/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, S. Briefel re high priority workstreams (.5); telephone conference with H. Hockberger, E. Jones, S. Briefel, K&E team re work in process (.5); telephone conference with H. Hockberger, K&E team re same (.3).
08/31/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
08/31/22	Patricia Walsh Loureiro	0.80	Telephone conference with T. Scheffer and K&E team re work in process (.5); revise work in process tracker and correspond with J. Mudd re same (.3).
08/31/22	Joel McKnight Mudd	1.10	Review, revise work in process tracker (.6); telephone conference with T. Scheffer and K&E team re work in process (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with R. Tan re case status and next steps (.3); telephone conference with H. Hockberger, K&E team re work in process (.4); review docketed letter from H. Newell (.1); review docketed letter from J. Mayhew (.1); review docketed letter from D. Houston (.1); review docketed letter from L. Fernandez (.1); review docketed letter from M. Henry (.1).
08/31/22	Katherine C. Nemeth	0.10	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Robert Orren	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Kimberly Pageau	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Jimmy Ryan	0.60	Correspond with J. Mudd, K&E team re work in process and next steps (.1); telephone conference with J. Mudd, K&E team re same (.5).
08/31/22	Seth Sanders	1.90	Correspond with S. Cohen and A. Wirtz re creditor matrix revised order (.4); draft notice of revised order (.7); correspond with H. Hockberger and K&E team re filing of creditor matrix revised order (.8).
08/31/22	Tommy Scheffer	0.80	Correspond with H. Hockberger, K&E team re revised orders and chambers' instructions, work in process (.1); telephone conference with H. Hockberger, K&E team re same (.2); review and revise materials re same (.5).
08/31/22	Joanna Schlingbaum	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Samuel J. Seneczko	0.90	Conference with T. Scheffer, K&E team re work in process (.5); review materials re same (.1); conference with H. Hockberger, K&E team re all hands telephone conference (.3).
08/31/22	Gelareh Sharafi	0.60	Telephone conference with H. Hockberger, K&E team re work in process (.2); telephone conference with H. Hockberger re custody motion (.4).
08/31/22	Alex Straka	0.20	Telephone conference with H. Hockberger, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Josh Sussberg, P.C.	0.30	Correspond with K&E team re hearing status (.1); correspond with K&E team re custody and withhold accounts (.2).
08/31/22	Ashton Taylor Williams	0.90	Correspond with A. Wirtz and K&E team re omnibus hearing (.4); telephone conference with H. Hockberger, K&E team re work in process (.5).
08/31/22	Morgan Willis	1.90	Compile and prepare binder in advance of Omnibus hearing.
08/31/22	Morgan Willis	2.30	Register necessary parties for the hearing (.9); draft and revise Motion for Pro Hac Vice Admissions for J. Wilson (.4); coordinate hearing lines and calendar invites (1.0).
08/31/22	Alison Wirtz	3.80	Correspond with H. Hockberger, K&E team re talking points for hearing (.3); review and revise same (1.8); further revise same (1.5); correspond with H. Hockberger, K&E team re hearing agenda (.2).
08/31/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to K&E team (.6); compile voicemail log and circulate to claims agent (.2).
08/31/22	Tanzila Zomo	1.50	Register attorneys for e-court appearances (.7); coordinate with K&E team re same (.8).
<b>Total</b>		<b>377.70</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143137**

**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 144,296.00

Total legal services rendered

\$ 144,296.00



Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

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Cash Management and DIP Financing

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas A. Binder	25.10	1,035.00	25,978.50
Megan Bowsher	2.60	365.00	949.00
Simon Briefel	1.20	1,115.00	1,338.00
Grace C. Brier	7.80	1,110.00	8,658.00
Judson Brown, P.C.	3.00	1,485.00	4,455.00
Kimberly A.H. Chervenak	4.30	480.00	2,064.00
Joseph A. D'Antonio	2.50	900.00	2,250.00
Susan D. Golden	1.80	1,315.00	2,367.00
Leah A. Hamlin	0.80	1,035.00	828.00
Elizabeth Helen Jones	27.00	1,035.00	27,945.00
Ross M. Kwasteniet, P.C.	9.20	1,845.00	16,974.00
Patrick J. Nash Jr., P.C.	1.20	1,845.00	2,214.00
Robert Orren	4.50	480.00	2,160.00
Seth Sanders	2.10	795.00	1,669.50
Gelareh Sharafi	2.40	660.00	1,584.00
Josh Sussberg, P.C.	0.60	1,845.00	1,107.00
Casllen Timberlake	0.60	280.00	168.00
Lindsay Wasserman	20.50	910.00	18,655.00
Alison Wirtz	19.60	1,170.00	22,932.00
<b>TOTALS</b>	<b>136.80</b>		<b>\$ 144,296.00</b>

Legal Services for the Period Ending August 31, 2022

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Cash Management and DIP Financing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Nicholas A. Binder	0.80	Review, revise DIP confidentiality agreements (.3); conference and correspond with A. Wirtz, K&E team re same (.5).
08/01/22	Simon Briefel	1.20	Review, comment on DIP term sheet.
08/01/22	Seth Sanders	2.10	Correspond with N. Binder re DIP proposals (.4); analyze precedent re same (.9); draft analysis re same (.8).
08/01/22	Alison Wirtz	0.30	Correspond with Signature Bank re opening of adequate assurance account and cash management order.
08/02/22	Nicholas A. Binder	2.10	Revise non-disclosure agreements (1.1); correspond with A. Wirtz, K&E team re same (.3); analyze considerations re loan analysis (.7).
08/02/22	Elizabeth Helen Jones	0.30	Correspond with L. Wasserman, A. Wirtz re updated cash management order.
08/03/22	Nicholas A. Binder	1.10	Draft, revise non-disclosure agreements (.5); conference with A. Wirtz, K&E team re same (.2); conference with A. Wirtz, K&E team, advisors re deal process (.4).
08/04/22	Nicholas A. Binder	0.80	Revise non-disclosure agreements (.6); conference with S. Sanders, K&E team, various parties re same (.2).
08/05/22	Elizabeth Helen Jones	0.40	Telephone conference with A. Wirtz, K&E team, Latham re bank account information.
08/05/22	Ross M. Kwasteniet, P.C.	0.30	Prepare for telephone conference with T. Graulich and N. Tsiouris re DIP financing process and next steps (.1); telephone conference with T. Graulich and N. Tsiouris re same (.2).
08/05/22	Alison Wirtz	0.70	Conference with Latham team re bank accounts (.5); correspond with E. Jones re same (.2).
08/06/22	Nicholas A. Binder	0.40	Correspond with S. Sanders, K&E team, various parties re non-disclosure agreements (.2); correspond with A. Wirtz, K&E team re loan analyses (.2).
08/06/22	Lindsay Wasserman	4.00	Review and revise cash management order (3.6); correspond with A. Wirtz, E. Jones, A&M team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/22	Alison Wirtz	0.90	Review and comment on cash management order (.6); correspond with E. Jones and L. Wasserman re same (.3).
08/07/22	Elizabeth Helen Jones	1.30	Revise cash management order (.9); correspond with L. Wasserman, A. Wirtz re same (.4).
08/07/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze cash flow forecast (1.1); correspond with G. Pesce re cash flow forecast (.3).
08/07/22	Lindsay Wasserman	1.40	Review and revise cash management order (1.0); correspond with A. Wirtz, E. Jones re same (.4).
08/07/22	Alison Wirtz	1.00	Review cash management revisions (.3); correspond with R. Kwasteniet re same (.2); correspond with E. Jones and L. Wasserman re second interim order (.5).
08/08/22	Nicholas A. Binder	0.80	Conference with A. Wirtz, K&E team re confidentiality agreements, marketing process (.4); review, revise confidentiality agreements (.4).
08/08/22	Lindsay Wasserman	2.70	Review and revise non-disclosure agreements (1.6); correspond with N. Binder re same (.4); review and revise cash management order (.5); correspond with E. Jones re same (.2).
08/08/22	Alison Wirtz	0.70	Correspond with E. Jones and L. Wasserman re revisions to cash management order.
08/09/22	Nicholas A. Binder	0.60	Review, revise confidentiality agreements (.3); conference with L. Wasserman, K&E team re same (.3).
08/09/22	Alison Wirtz	2.10	Review and comment on cash management order (.9); correspond with E. Jones and L. Wasserman re same (.3); correspond with R. Kwasteniet re same (.5); review and revise cash management order re same (.4).
08/10/22	Nicholas A. Binder	1.40	Review, revise non-disclosure agreements (.3); analyze considerations re same, financing and marketing process (.3); conference with A. Wirtz, K&E team re same, related considerations (.8).
08/10/22	Elizabeth Helen Jones	0.60	Review, analyze objections to cash management motion (.4); correspond with L. Wasserman re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/22	Lindsay Wasserman	0.40	Review Committee objection re cash management motion.
08/10/22	Alison Wirtz	1.20	Conference with N. Almeida (Milbank) re comments to cash management order (.3); review and revise cash management order re same (.5); correspond with R. Kwasteniet re same (.4).
08/11/22	Nicholas A. Binder	0.30	Review, revise DIP confidentiality agreements.
08/11/22	Lindsay Wasserman	0.50	Review interim cash management order (.3); correspond with E. Jones, K&E team re same (.2).
08/11/22	Alison Wirtz	0.40	Correspond with R. Kwasteniet and E. Jones re cash management order re discussions with Milbank.
08/12/22	Nicholas A. Binder	0.40	Correspond with L. Wasserman re DIP non-disclosure agreements, marketing process (.2); analyze considerations re same (.2).
08/12/22	Elizabeth Helen Jones	1.90	Revise cash management order (.7); correspond with A. Wirtz, R. Kwasteniet re same (.7); review, revise reply to cash management objection (.3); telephone conference with L. Wasserman re same (.2).
08/12/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze UCC objection to cash management motion (.4); correspond with A&M re same (.2).
08/12/22	Gelareh Sharafi	2.40	Review, revise talking points re cash management motion.
08/12/22	Lindsay Wasserman	3.00	Review and revise cash management order (.8); correspond with E. Jones re same (.2); draft reply re cash management motion (2.0).
08/12/22	Alison Wirtz	0.40	Review and revise cash management order (.2); correspond with E. Jones re same (.2).
08/13/22	Elizabeth Helen Jones	0.30	Correspond with A. Wirtz, K&E team re revised cash management order.
08/13/22	Ross M. Kwasteniet, P.C.	1.60	Review and revise draft budget and coin report (1.2); review, analyze cash management order (.4).
08/13/22	Alison Wirtz	0.90	Review and revise cash management talking points (.8); correspond with L. Wasserman, K&E team re same (.1).

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/22	Elizabeth Helen Jones	1.40	Telephone conference with A. Wirtz, K&E team, Milbank, Jones Day re second interim cash management order (.3); revise second interim order re same (.6); correspond with A. Wirtz, K&E team re same (.5).
08/14/22	Robert Orren	2.80	Prepare for filing budget and coin report (2.1); file same (.3); correspond with A. Wirtz, K&E team re same (.4).
08/14/22	Alison Wirtz	3.00	Review and revise cash management order (1.3); telephone conference with Milbank re same (.6); correspond with L. Wasserman, K&E team re same (.8); telephone conference with W&C re same (.3).
08/15/22	Nicholas A. Binder	0.90	Revise non-disclosure agreements.
08/15/22	Susan D. Golden	0.60	Review, analyze UCC and U.S. Trustee comments to cash management order (.3); correspond with R. Kwasteniet and A. Wirtz re same (.3).
08/15/22	Elizabeth Helen Jones	2.30	Correspond with L. Wasserman, A&M re cash management order (.2); review, revise second interim cash management order (1.4); telephone conference with R. Kwasteniet, A. Wirtz re same (.3); correspond with R. Kwasteniet re same (.4).
08/15/22	Ross M. Kwasteniet, P.C.	1.70	Conferences with UCC re go-forward reporting and protocols re cash and cryptocurrency movements (1.2); review and revise cash management order (.5).
08/15/22	Robert Orren	0.90	Review and revise notice of filing revised proposed second interim cash management order (.6); correspond with E. Jones, K&E team re same (.3).
08/15/22	Lindsay Wasserman	4.00	Correspond with A. Wirtz, E. Jones re cash management order (3.0); review and revise same (.5); correspond with A&M team re same (.5).
08/15/22	Alison Wirtz	1.80	Review and revise cash management revised proposed order (.4); correspond with E. Jones, K&E team A&M re coin report and budget (.5); correspond with A&M re feasibility of intercompany forecasting (.3); correspond with A. Golic, K&E team re bank account information re utilities adequate assurance account (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/22	Nicholas A. Binder	2.20	Analyze considerations re DIP process (.4); draft talking points re same (.8); revise non-disclosure agreements (.6); telephone conference with CVP re deal process, related considerations (.4).
08/16/22	Elizabeth Helen Jones	1.90	Telephone conference with R. Kwasteniet, A&M re second interim cash management order (.3); revise cash management talking points (.3); correspond with L. Wasserman re same (.1); revise second interim cash management order (.8); correspond with L. Wasserman re filing re same (.4).
08/16/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze DIP financing proposals.
08/16/22	Robert Orren	0.80	Prepare for filing of revised proposed cash management order (.3); file same (.3); correspond with E. Jones, K&E working group re same (.2).
08/16/22	Lindsay Wasserman	3.10	Draft cash management talking points (.8); correspond with E. Jones re same (.3); review and revise cash management order (2.0).
08/16/22	Alison Wirtz	0.90	Review, analyze revised proposed cash management order (.6); correspond with SEC re cash management order (.2); correspond with E. Jones re same (.1).
08/17/22	Nicholas A. Binder	1.90	Revise non-disclosure agreements (.8); telephone conference with L. Wasserman, K&E team re same (.4); telephone conference with CVP re deal process, related considerations (.7).
08/18/22	Nicholas A. Binder	4.70	Analyze transactional considerations, mining operations (1.0); telephone conference with UCC, A&M re mining operations (1.8); telephone conference with A. Wirtz, K&E team re same, critical workstreams (.5); correspond with A. Wirtz and K&E team re same (.5); review and revise non-disclosure agreements (.6); telephone conference with A. Wirtz, K&E team re same (.3).
08/20/22	Nicholas A. Binder	0.70	Analyze considerations re loan analysis (.2); telephone conference with S. Sanders re same (.3); analyze considerations re marketing process (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/22	Megan Bowsher	0.30	Draft responses and objections re UCC requests for production of cash management documents.
08/20/22	Judson Brown, P.C.	1.70	Review and analyze UCC discovery requests re cash management motion (.4); correspond with M. Bowsher, K&E team re same (.1); review and analyze cash management motion (1.2).
08/20/22	Kimberly A.H. Chervenak	0.50	Review and organize calendar response dates re UCC's RFPs and 30b6 dep re cash management (.2); exemplar objections to 30b6 (.3).
08/20/22	Leah A. Hamlin	0.50	Review and analyze cash management motion (.3); review and analyze discovery re same (.2).
08/21/22	Megan Bowsher	0.80	Draft responses and objections to UCC notice of cash management deposition.
08/21/22	Judson Brown, P.C.	0.80	Correspond with L. Hamlin, K&E team re cash management motion and related discovery requests (.3); telephone conference with A. Wirtz, K&E team re same (.5).
08/21/22	Leah A. Hamlin	0.30	Telephone conference with J. Brown and K&E team re responding to cash management discovery.
08/21/22	Elizabeth Helen Jones	0.30	Correspond with A&M re cash management reporting.
08/22/22	Nicholas A. Binder	0.40	Revise non-disclosure agreements (.2); analyze loan analysis status (.2).
08/22/22	Grace C. Brier	1.40	Telephone conference with J. Brown and J. D'Antonio re cash management document requests (.5); telephone conference with Company, J. D'Antonio re same (.3); correspond with Company, J. D'Antonio re cash management motion (.3); review and analyze previous cash management correspondence (.3).
08/22/22	Judson Brown, P.C.	0.50	Telephone conference with G. Brier, K&E team re UCC discovery requests re cash management motion.
08/22/22	Kimberly A.H. Chervenak	0.50	Telephone conference with Sandline re collection of ESI (.4); exemplar custodian interview form to G. Brier (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Elizabeth Helen Jones	0.60	Correspond with R. Kwasteniet, A&M, UCC and U.S. Trustee re reporting requirements under cash management order (.4); correspond with L. Wasserman re bank account information (.2).
08/22/22	Lindsay Wasserman	1.40	Correspond with A. Wirtz, U.S. Trustee re bank account closing (.8); correspond with E. Jones re bank accounts (.6).
08/22/22	Alison Wirtz	0.30	Correspond with L. Wasserman re notice and reporting requirements under cash management order.
08/23/22	Nicholas A. Binder	0.70	Revise non-disclosure agreements (.4); telephone conference with L. Wasserman, K&E team, counter parties re same (.3).
08/23/22	Grace C. Brier	2.10	Revise responses and objections to draft UCC cash management document requests (1.1); telephone conference with Company, J. D'Antonio re same (.5); correspond with J. Brown, K&E team re same (.5).
08/23/22	Kimberly A.H. Chervenak	0.30	Review, analyze and save Hershey correspondence to Brown re cash management request for production of documents and 30b6 deposition.
08/23/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman, A&M re bank accounts.
08/23/22	Alison Wirtz	0.10	Correspond with A&M opening utilities account.
08/24/22	Nicholas A. Binder	2.60	Review, revise non-disclosure agreements (.8); telephone conference with L. Wasserman, K&E team, counterparties re same (.2); correspond with L. Wasserman and K&E team re same (.2); telephone conference with Centerview re deal process (.4); analyze considerations re same (.3); review and analyze UCC bylaws re confidentiality, related considerations (.4); telephone conference with L. Wasserman re same (.2); correspond with L. Wasserman re same (.1).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Grace C. Brier	4.30	Conference with J. Brown re case status (.3); correspond with Company re cash management requests (.5); correspond with W&C re responses to cash management discovery requests (.6); telephone conference with Company re cash management requests (.4); telephone conference with A&M re cash management requests (.3); conference with E. Jones, K&E team re same (.5); review and analyze materials re cash management motion and document productions (1.2); prepare for conferences re same (.5).
08/24/22	Susan D. Golden	0.40	Review and analyze U.S. Trustee limited objection to cash management and cryptocurrency (.2); correspond with A. Wirtz re same (.2).
08/24/22	Elizabeth Helen Jones	1.20	Telephone conference with L. Wasserman, K&E team re cash management requests for production (.5); review, analyze requests for production (.3); correspond with J. Ryan, K&E team re budget and coin report (.4).
08/24/22	Josh Sussberg, P.C.	0.60	Correspond with A. Wirtz, K&E team re cash management objection (.3); correspond with creditors re case status (.3).
08/24/22	Alison Wirtz	1.40	Correspond with E. Jones, K&E team re reporting requirements for cash management and BTC mining motion (.4); correspond with L. Wasserman re third interim cash management order (.2); correspond with E. Jones, K&E team re cash management objection (.3); review same (.3); correspond with A&M re utilities account (.2).
08/25/22	Nicholas A. Binder	0.70	Review and analyze UCC bylaws (.2); correspond with Centerview re non-disclosure agreements (.1); correspond with W&C re same (.1); revise same (.3).
08/25/22	Megan Bowsher	0.30	Correspond with W&C re update on requests for production and 30(b)(6) deposition.
08/25/22	Kimberly A.H. Chervenak	1.20	Coordinate development of temporary K&E Relativity workspace and coding forms for Rule 2004 and cash management discovery responses (.7); review and analyze Latham collection and FTI inventory and develop ESI collection tracker format (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Elizabeth Helen Jones	2.60	Telephone conference with L. Wasserman, Latham re bank account information (.6); correspond with A&M re same (.3); draft third interim cash management order (1.1); correspond with A&M, A. Wirtz re same (.6).
08/25/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze U.S. Trustee's objection to cash management motion.
08/25/22	Casllen Timberlake	0.60	Draft excel index re 2004 requests re production of documents.
08/25/22	Alison Wirtz	1.90	Telephone conference with A&M and L. Wasserman re coin report (.3); review and comment on cash management order (1.1); correspond with E. Jones and L. Wasserman re same (.2); telephone conference with Signature Bank, Company and A&M teams re utility bank account (.3).
08/26/22	Nicholas A. Binder	0.40	Review, revise non-disclosure agreements (.2); telephone conference with L. Wasserman, K&E team, counterparties re same (.2).
08/26/22	Kimberly A.H. Chervenak	0.90	Research re board materials and metrics (.4); correspond with Malone re processing and document upload (.2); correspond with M. Bowsher re collection log (.3).
08/26/22	Elizabeth Helen Jones	2.40	Revise cash management order (.6); correspond with R. Kwasteniet, A&M team re same (.2); revise list of ongoing reporting requirements re cash management and other motions (1.4); correspond with A&M and Company re diligence matters re cash management (.2).
08/28/22	Nicholas A. Binder	0.20	Revise non-disclosure agreement.
08/29/22	Megan Bowsher	0.80	Draft collections and custodian tracker based on custodian document and device collections summary provided by Latham for attorney review.
08/29/22	Kimberly A.H. Chervenak	0.60	Download and correspond re documents for database (.4); organize ESI from Company (.2).
08/29/22	Joseph A. D'Antonio	2.50	Review and analyze documents re cash management motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Elizabeth Helen Jones	1.10	Revise third interim cash management order (.3); correspond with R. Kwasteniet, W&C re same (.5); review, analyze same (.3).
08/29/22	Alison Wirtz	1.40	Correspond with E. Jones re briefing schedules (.5); correspond with S. Golden re same (.4); conference with E. Jones, K&E team, W&C and U.S. Trustee re cash management briefing schedule and considerations (.5).
08/30/22	Nicholas A. Binder	0.40	Review, revise non-disclosure agreements (.2); telephone conference with L. Wasserman, K&E team, counterparties re same (.2).
08/30/22	Megan Bowsher	0.20	Revise collections and custodian tracker.
08/30/22	Kimberly A.H. Chervenak	0.30	Correspond with M. Bowsher, K&E team re regulatory orders zip re process and ingestion into Relativity workspace.
08/30/22	Elizabeth Helen Jones	2.80	Telephone conference with Milbank, K&E team, A. Wirtz re third interim cash management order (.4); revise same (.9); revise stipulation framework re cash management order (.6); correspond with A&M, R. Kwasteniet re third interim cash management order (.9).
08/30/22	Ross M. Kwasteniet, P.C.	3.40	Correspond with UCC and equity holders re cash management order (2.7); review and revise same (.7).
08/30/22	Alison Wirtz	0.20	Correspond with E. Jones and Milbank re cash management order.
08/31/22	Nicholas A. Binder	0.60	Telephone conference with Centerview re deal process (.3); review, revise non-disclosure agreements (.3).
08/31/22	Megan Bowsher	0.20	Revise collections and custodian tracker.
08/31/22	Susan D. Golden	0.80	Telephone conference with G. Pesce re U.S. Trustee 345(b) objection (.5); follow-up with R. Kwasteniet re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Elizabeth Helen Jones	5.40	Revise stipulation re agreed framework with Committee (.6); review, revise third interim cash management order (1.4); telephone conference with R. Kwasteniet re same (.6); telephone conference with A&M re same (.4); telephone conference with Milbank re same (.8); correspond with W&C re same, reporting framework (.8); review, revise notice of presentment re stipulation and agreed framework (.4); prepare same for filing (.4).
08/31/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Amir and Celsius Mining team re status of business and funding need.
<b>Total</b>		<b>136.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143138**

**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 203,885.00

Total legal services rendered

\$ 203,885.00

Legal Services for the Period Ending August 31, 2022

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Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Michael Berger	5.70	815.00	4,645.50
Kimberly A.H. Chervenak	0.20	480.00	96.00
Stephanie Cohen	18.30	1,115.00	20,404.50
Emily C. Eggmann	15.00	910.00	13,650.00
Susan D. Golden	2.00	1,315.00	2,630.00
Amila Golic	69.40	795.00	55,173.00
Jacqueline Hahn	1.40	295.00	413.00
Heidi Hockberger	8.90	1,170.00	10,413.00
Elizabeth Helen Jones	8.30	1,035.00	8,590.50
Hanaa Kaloti	0.10	1,155.00	115.50
Ross M. Kwasteniet, P.C.	7.70	1,845.00	14,206.50
Dan Latona	0.80	1,235.00	988.00
Joel McKnight Mudd	10.90	795.00	8,665.50
Patrick J. Nash Jr., P.C.	2.80	1,845.00	5,166.00
Robert Orren	2.20	480.00	1,056.00
Jimmy Ryan	8.70	795.00	6,916.50
Seth Sanders	1.60	795.00	1,272.00
Tommy Scheffer	6.80	1,115.00	7,582.00
Michael Scian	1.40	910.00	1,274.00
Gelareh Sharafi	4.30	660.00	2,838.00
Josh Sussberg, P.C.	5.30	1,845.00	9,778.50
Lindsay Wasserman	3.90	910.00	3,549.00
Ashton Taylor Williams	0.60	795.00	477.00
Alison Wirtz	20.50	1,170.00	23,985.00
<b>TOTALS</b>	<b>206.80</b>		<b>\$ 203,885.00</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Emily C. Eggmann	1.80	Research re customer outreach (1.2); draft summary re same (.6).
08/01/22	Amila Golic	3.50	Review customer inquiries (2.1); correspond with customers re inquiries (1.4).
08/01/22	Heidi Hockberger	1.50	Analyze issues re customer communications.
08/01/22	Elizabeth Helen Jones	0.20	Correspond with A. Golic re revised critical vendor order.
08/01/22	Hanaa Kaloti	0.10	Correspond with A. Lullo, K&E team re cryptocurrency vendor issues.
08/01/22	Joel McKnight Mudd	1.10	Revise customer letter tracker (.4); correspond with H. Hockberger re same (.1); review and analyze incoming letters on docket (.6).
08/01/22	Patrick J. Nash Jr., P.C.	2.50	Analyze issues re creditors (2.2); review customer's email re withhold account (.3).
08/01/22	Alison Wirtz	0.80	Correspond with H. Hockberger re vendor matter from Celsius (.2); review and comment on revised proposed final critical vendors order (.4); correspond with A. Golic, K&E team re same (.2).
08/02/22	Emily C. Eggmann	1.50	Research re customer outreach (.9); draft summary re same (.6).
08/02/22	Amila Golic	0.40	Correspond with W&C re customer inquiry response process (.2); correspond with R. Kwasteniet, K&E team re customer inquiries re withheld accounts (.2).
08/02/22	Heidi Hockberger	1.50	Analyze issues re customer communications.
08/02/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with Togut re custody claims (.4); telephone conference with Togut re same (.4).
08/02/22	Alison Wirtz	0.70	Correspond with A. Golic, K&E team re proposed final vendors order (.2); telephone conference with ad hoc group of custody holders re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Emily C. Eggmann	2.70	Research re customer outreach (1.1); draft summary re same (.2); review and revise customer communications template (.4); correspond with H. Hockberger re same (.1); review and analyze customer correspondences (.1); correspond with H. Hockberger, W&C team re same (.1); research re W&C diligence requests (.4); telephone conference with S. Briefel re same (.1); draft letter re same (.2).
08/03/22	Susan D. Golden	0.70	Correspond with customers re case status (.4) correspond with H. Hockberger re same (.3).
08/03/22	Amila Golic	2.30	Review and reply to customer inquiries.
08/03/22	Elizabeth Helen Jones	0.20	Correspond with A&M re vendor payments.
08/03/22	Josh Sussberg, P.C.	0.30	Miscellaneous correspondence with customers.
08/03/22	Alison Wirtz	0.90	Correspond with K&E conflicts team re creditor inbound (.1); correspond with A. Golic re vendor inquiry (.2); correspond with R. Kwasteniet and D. Barse re same (.3); correspond with Latham re vendor matter (.3).
08/04/22	Stephanie Cohen	0.70	Telephone conference with E. Eggmann re customer communications (.3); review, analyze customer inquiries (.4).
08/04/22	Emily C. Eggmann	3.10	Analyze accounts and deposits pre- and post-migration (.8); telephone conference with S. Cohen re customer communications (.2); correspond with S. Cohen, A. Golic re same (.1); draft summary re customer constituency concerns (.3); research re same (.9); draft summary re material differences in terms of use (.7); draft tracker re creditor inbound inquiries (.1).
08/04/22	Amila Golic	7.40	Review and reply to customer inquiries (3.9); review and analyze customer inquiry responses (1.7); revise customer inquiry response template (.9); correspond with S. Cohen, E. Eggmann re same (.6); correspond with Stretto re customer questions re affidavit of service (.2); telephone conference with Stretto re same (.1).
08/04/22	Jacqueline Hahn	0.50	Compile and circulate customer letters.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Elizabeth Helen Jones	1.20	Telephone conference with A. Wirtz, K&E team, Company and vendor contract counterparty re contract terms (.5); review, analyze contract re same (.3); correspond with A. Golic, L. Wasserman re same (.2); correspond with A&M re vendor payments (.2).
08/04/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze customer correspondence.
08/04/22	Ross M. Kwasteniet, P.C.	0.50	Respond to customer inquiry.
08/04/22	Alison Wirtz	0.50	Correspond with C. Brantley re vendor payments, energy contracts (.3); correspond with E. Jones, A. Golic and L. Wasserman re critical vendor considerations (.2).
08/05/22	Stephanie Cohen	2.60	Correspond with S. Golden, E. Eggmann, K&E team re customer inquiries (1.1); telephone conference with E. Eggmann, A. Golic re customer inquiry matters (1.5).
08/05/22	Emily C. Eggmann	2.90	Telephone conference with S. Cohen, A. Golic re customer correspondence (.5); research re customer issues (1.8); draft summary re same (.3); correspond with customers re status (.3).
08/05/22	Susan D. Golden	0.60	Correspond with W&C re UCC comments to critical vendor trade agreement (.3); telephone conference with A. Wirtz re e-discovery vendor services (.3).
08/05/22	Amila Golic	6.70	Review and reply to customer inquiries (3.5); correspond with S. Cohen, K&E team re customer redaction requests (.3); telephone conference with S. Cohen, E. Eggmann re customer inquiries (.5); revise customer inquiry tracker (2.4).
08/05/22	Jacqueline Hahn	0.40	Compile and circulate customer letters.
08/05/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze customer correspondence.
08/05/22	Seth Sanders	1.60	Correspond with S. Cohen re creditor matrix final order (.2); draft creditor matrix final order (1.1); correspond with A. Wirtz re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/22	Alison Wirtz	0.50	Conference and correspond with S. Golden re treating entities as vendors (.3); correspond with A&M team and T. Collins re WTW invoicing (.2).
08/06/22	Stephanie Cohen	0.60	Review and analyze customer inquiry correspondence (.3); correspond with E. Eggmann, A. Golic re same (.3).
08/06/22	Elizabeth Helen Jones	0.20	Correspond with Company, A&M re outstanding contract matters.
08/06/22	Alison Wirtz	2.10	Review and comment on utilities order (.6); correspond with C. McCauliffe re same (.2); review revised utilities order (.5); review and comment on critical vendors order (.7); correspond with E. Jones and A. Golic re same (.1).
08/07/22	Amila Golic	1.60	Review and reply to customer inquiries (.5); correspond with S. Golden, S. Cohen re same (.3); revise customer inquiry tracker (.8).
08/07/22	Elizabeth Helen Jones	1.10	Review, revise vendor order (.8); correspond with A. Golic, A. Wirtz re same (.3).
08/07/22	Alison Wirtz	0.60	Review and comment on critical vendors order and related trade agreement (.4); correspond with S. Golden, K&E team re vendor inbound (.2).
08/08/22	Stephanie Cohen	0.60	Correspond with A. Golic, E. Eggmann re creditor communications (.3); review, revise re same (.3).
08/08/22	Emily C. Eggmann	1.60	Research re customer issues (1.2); draft summary re same (.4).
08/08/22	Amila Golic	3.30	Review and reply to customer inquiries (2.7); revise tracker re same (.6).
08/08/22	Jacqueline Hahn	0.50	Compile customer letters (.3); correspond with A. Golic, K&E team re same (.2).
08/08/22	Elizabeth Helen Jones	0.20	Correspond with A. Golic, K&E team re outstanding vendor questions.
08/08/22	Jimmy Ryan	0.40	Correspond with M. Lemm, K&E team re reclamation demand letters (.3); review, analyze precedent re same (.1).
08/08/22	Josh Sussberg, P.C.	0.30	Correspond with creditors re case status.
08/08/22	Alison Wirtz	0.70	Correspond with E. Jones and A. Golic re critical vendors order (.3); correspond with C. Brantley re shut off of vendor services and reinstating service (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Stephanie Cohen	0.80	Review, revise materials re reclamation matters (.2); telephone conference with M. Lemm, J. Ryan re same (.2); correspond with customers re case status (.2); correspond with A. Golic re same (.2).
08/09/22	Amila Golic	0.80	Review and reply to customer inquiries (.6); correspond with Stretto re vendor relationship (.2).
08/09/22	Heidi Hockberger	1.30	Correspond with customers re case status.
08/09/22	Ross M. Kwasteniet, P.C.	0.70	Review and revise customer communications materials.
08/09/22	Jimmy Ryan	2.40	Correspond with M. Lemm, K&E team re reclamation letters (.4); telephone conference with M. Lemm, K&E team re same (.4); draft same (1.0); research re same (.6).
08/09/22	Josh Sussberg, P.C.	0.40	Telephone conference with special committee re case status (.2); correspond with creditors re same (.1); correspond with H. Hockberger, K&E team re UCC conference (.1).
08/09/22	Alison Wirtz	0.30	Conference with Latham team re vendor considerations.
08/09/22	Alison Wirtz	0.90	Conference with Company and E. Jones re Circle contract (.6); review materials re same (.3).
08/10/22	Emily C. Eggmann	0.20	Correspond with creditors re outstanding questions.
08/10/22	Amila Golic	4.90	Review and reply to customer inquiries (3.3); translate template responses to German to respond to German customer inquiries (1.3); correspond with Stretto re customer inquiries (.3).
08/10/22	Heidi Hockberger	1.30	Correspond with customers re case status.
08/10/22	Jimmy Ryan	1.70	Correspond with M. Lemm, K&E team re reclamation letter (.3); telephone conference with M. Lemm, K&E team re same (.6); draft same (.3); research re same (.5).
08/10/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case status.
08/10/22	Alison Wirtz	0.70	Correspond with T. Collins re vendor payments (.2); correspond with A. Lullo re e-discovery vendor and related considerations (.3); correspond with Stretto team and K&E team re inbound from vendor (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Susan D. Golden	0.30	Review, analyze critical vendor list for week of August 15 (.2); correspond with A&M re same (.1).
08/11/22	Amila Golic	0.70	Review and reply to customer inquiries (.3); correspond with Stretto re same (.2); research re Celsius and Nuri relationship (.2).
08/11/22	Joel McKnight Mudd	3.50	Review and analyze docket for letters from creditors (2.4); revise letter tracker (1.1).
08/11/22	Jimmy Ryan	1.10	Correspond with M. Lemm, K&E team, A&M re reclamation demands (.4); draft response letters re same (.7).
08/11/22	Alison Wirtz	0.30	Telephone conference with A. Lullo re vendors, crypto experts (.2); correspond with R. Kwasteniet re same (.1).
08/12/22	Michael Berger	2.40	Draft talking points for queries from German customers (1.1); correspond with J. Sussberg, H. Hockberger re same (.3); review and revise German text blocks for customer communications (.3); correspond with customers re notice of 341 conference, transfer of account holdings (.7).
08/12/22	Amila Golic	2.00	Review and reply to customer inquiries (1.8); correspond with vendors re mailing list (.2).
08/12/22	Elizabeth Helen Jones	0.70	Review, revise reply to critical vendors objection (.3); telephone conference with A. Golic re same (.2); correspond with A&M re vendor issues (.2).
08/12/22	Joel McKnight Mudd	0.70	Review and revise letters tracker (.4); correspond with E. Jones re same (.2); correspond with C. Ceresa re same (.1).
08/12/22	Josh Sussberg, P.C.	0.60	Correspond with customers (.2); draft talking points re same (.1); telephone conference with special committee re next steps (.2); telephone conference with J. Avergun re FT report and public statements (.1).
08/12/22	Alison Wirtz	0.40	Correspond with S. Cohen re utilities matters for U.S. Trustee.
08/13/22	Michael Berger	0.40	Correspond with customers re case status (.3), correspond with H. Hockberger re same (.1).
08/13/22	Amila Golic	1.50	Review and reply to customer inquiries (1.3); correspond with Stretto re same (.2).
08/13/22	Elizabeth Helen Jones	0.40	Correspond with A. Golic, A&M re revised critical vendors motion.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143138

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/22	Josh Sussberg, P.C.	0.30	Correspond with customers re case status.
08/14/22	Amila Golic	1.00	Review and reply to customer inquiries (.8); revise customer inquiry tracker (.2).
08/14/22	Elizabeth Helen Jones	1.10	Correspond with A. Golic re critical vendor motion (.4); revise vendor motion re same (.3); correspond with A&M, A. Wirtz re same (.4).
08/14/22	Alison Wirtz	1.10	Correspond with E. Jones, K&E team re critical vendor order (.2); review and comment on critical vendors order (.4); correspond with E. Jones, K&E team re same (.5).
08/15/22	Stephanie Cohen	0.10	Telephone conference with E. Jones, K&E team, A&M re vendor payments and U.S. Trustee related matters.
08/15/22	Susan D. Golden	0.40	Telephone conference with R. Kwasteniet, A&M re U.S. Trustee questions re critical vendors.
08/15/22	Amila Golic	0.60	Correspond with customers re case status (.4); correspond with S. Cohen, A&M re customer counsel's inquiry re customer loan (.2).
08/15/22	Elizabeth Helen Jones	1.80	Telephone conference with R. Kwasteniet, K&E team re U.S. Trustee vendor questions (.3); correspond with A&M re same (.3); correspond with A. Golic re revised final proposed critical vendors order (.6); review, revise final draft in preparation for filing (.6).
08/15/22	Robert Orren	0.80	Review and revise notice of filing revised proposed vendors order (.4); file same (.2); correspond with A. Golic, K&E team re same (.2).
08/15/22	Robert Orren	0.60	Prepare for filing of notice of revised proposed utilities order.
08/16/22	Michael Berger	0.40	Correspond with customers re case status (.3), correspond with A. Golic re same (.1).
08/16/22	Stephanie Cohen	0.60	Correspond with A. Golic re customer inquiry.
08/16/22	Amila Golic	0.30	Correspond with customers re case status.
08/16/22	Ross M. Kwasteniet, P.C.	0.70	Review, analyze customer letters filed on docket.
08/16/22	Joel McKnight Mudd	2.70	Review, analyze docket re incoming letters to court (1.6); revise letter tracker re same (1.1).

Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/22	Robert Orren	0.80	Prepare for filing revised proposed utilities order (.3); file same (.3); correspond with H. Hockberger, K&E team re same (.2).
08/16/22	Lindsay Wasserman	2.50	Review letters filed on the docket (2.1); correspond with J. Mudd re same (.4).
08/16/22	Alison Wirtz	1.20	Correspond with A&M team, S. Cohen re utility payments (.4); draft talking points re same (.4); review and revise proposed order re utilities motion (.4).
08/16/22	Alison Wirtz	2.20	Correspond with Latham, E. Jones, K&E team re critical vendors (.4); correspond with A&M re same (.6); draft talking points re critical vendor final order (.4); correspond with A. Golic re same (.6); review, analyze revised critical vendors order (.2).
08/17/22	Michael Berger	0.50	Correspond with customers re case status (.4), correspond with A. Golic re same (.1).
08/17/22	Stephanie Cohen	0.50	Conference with creditor re case matters (.3); correspond with Stretto, creditor re same (.2).
08/17/22	Amila Golic	2.40	Correspond with creditors re case status (1.9); correspond with A&M re customers' inquiries re Nuri (.2); correspond with counsel for customer re loan documentation (.1); correspond with A&M re same (.1); telephone conference with J. Mudd re vendor inquiry re notice documents (.1).
08/17/22	Heidi Hockberger	2.80	Correspond with counsel to withhold ad hoc group re case status and next steps (.7); analyze creditor correspondence (2.1).
08/17/22	Joel McKnight Mudd	0.20	Correspond with A. Golic re noticing questions from vendors.
08/17/22	Jimmy Ryan	0.20	Correspond with M. Lemm and A&M team re vendor reclamation demand.
08/17/22	Alison Wirtz	0.70	Conference with H. Hockberger, counsel to ad hoc group of withheld customers re case status (.5); correspond with S. Cohen, K&E team re creditor inbound (.2).
08/18/22	Stephanie Cohen	0.20	Correspond with A. Golic, creditors re inquiries.
08/18/22	Emily C. Eggmann	1.20	Research re customer issues (.8); draft summary re same (.4).

Legal Services for the Period Ending August 31, 2022

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Amila Golic	3.40	Correspond with customers re case status (2.3); review and comment on Company communications to customers (.8); correspond with H. Hockberger, Company re same (.2); correspond with A&M re customer counsel's inquiry re loan (.1).
08/18/22	Joel McKnight Mudd	1.30	Review, analyze incoming customer letters to Court (.8); revise letter tracker re same (.4); correspond with L. Wasserman re same (.1).
08/18/22	Tommy Scheffer	2.00	Correspond with S. Cohen and K&E team re customer claims, reclamation demand letters (.7); telephone conferences with S. Cohen and K&E team re same (.7); review and analyze same (.6).
08/18/22	Alison Wirtz	2.10	Conference with H. Hockberger, K&E team, C. Street and special committee re communications considerations (.5); correspond with A. Golic, K&E team re revisions to critical vendor list (.3); correspond with S. Golden re vendor considerations (.2); correspond with A. Golic, K&E team re payment of certain vendor invoices (.3); correspond with H. Hockberger, K&E team re service of utilities order (.2); conference with C. Koenig, K&E team re custody and withheld accounts (.6).
08/19/22	Michael Berger	1.60	Revise machine-based translation of 341 notice (1.3), correspond with H. Hockberger and A. Golic re same (.2); draft and correspond re customer (.1).
08/19/22	Stephanie Cohen	0.80	Review, analyze customer correspondence (.4); draft summary re same (.4).
08/19/22	Amila Golic	2.10	Review and correspond with customers re case status (1.5); conference with S. Cohen re status of customer inquiries (.1); correspond with customer counsel re loan inquiry (.1); correspond with M. Berger re customer inquiry (.1); revise customer inquiry response tracker (.3).
08/19/22	Elizabeth Helen Jones	0.50	Telephone conference with Togut, K&E team, H. Hockberger re ad hoc group of custody holder matters.
08/19/22	Lindsay Wasserman	0.10	Correspond with J. Mudd re customer letters.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/22	Stephanie Cohen	0.10	Correspond with J. Mudd re customer letters, noticing.
08/20/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for conference with A. Mashinsky and certain customers (.2); conference with A. Mashinsky re same (1.5).
08/21/22	Amila Golic	0.40	Correspond with L. Wasserman re customer inquiries.
08/21/22	Gelareh Sharafi	2.40	Research re UK-based companies.
08/21/22	Josh Sussberg, P.C.	0.10	Correspond with H. Hockberger, K&E team re UCC conference, discovery matters.
08/21/22	Alison Wirtz	0.30	Correspond with H. Hockberger, K&E team re POC and letter from certain customer.
08/22/22	Michael Berger	0.40	Correspond with customers re inquiries (.1); research re Nuri proceedings (.3).
08/22/22	Stephanie Cohen	1.10	Review, analyze customer communications (.6); draft summary re same (.5).
08/22/22	Amila Golic	1.00	Telephone conference with L. Wasserman re customer communications (.1); correspond with customers re inquiries (.9).
08/22/22	Amila Golic	0.60	Correspond with A. Wirtz, E. Jones re amended critical vendors list (.4); correspond with W&C re same (.2).
08/22/22	Ross M. Kwasteniet, P.C.	1.60	Analyze research re custody and withhold accounts (1.2); prepare for telephone conference with Togut firm re custody issues (.2); conference with Togut re same (.2).
08/22/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team re reclamation demand letter (.2); review, revise response letter re same (.5).
08/22/22	Tommy Scheffer	2.70	Correspond with D. Kleiner and K&E team re demand letters (.7); review and revise same (.3); research re same (1.7).
08/22/22	Gelareh Sharafi	0.40	Telephone conference with E. Jones and Company re custody, withheld accounts.
08/22/22	Josh Sussberg, P.C.	1.70	Conference with special committee and W&C re UCC conference (.6); telephone conference with J. Avergen re presentation (.6); correspond with customers re case status (.5).
08/22/22	Lindsay Wasserman	1.30	Review creditor letters filed on docket (.8); telephone conference with A. Golic re creditor inbounds (.3); review materials re same (.2).



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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Alison Wirtz	0.60	Correspond with A&M and H. Hockberger re vendor matter (.3); correspond with H. Hockberger, K&E team re vendor reporting requirements and adding vendor to list (.3).
08/23/22	Stephanie Cohen	1.60	Review, analyze customer communications (.8); draft summary re same (.8).
08/23/22	Amila Golic	3.50	Review, analyze and correspond re customer inquiries (2.2); research issue re executor and proof of claim (.3); review, analyze terms of use re account closure (.7); revise customer inquiry tracker (.3).
08/23/22	Amila Golic	0.50	Revise analysis re critical vendors reporting requirements.
08/23/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team re reclamation demand letter (.2); conference with T. Scheffer, K&E team re same (.3); correspond with reclamation claimant re same (.1).
08/23/22	Tommy Scheffer	1.00	Correspond with J. Ryan, K&E team re reclamation demand letters (.2); telephone conference with J. Ryan and K&E team re same (.2); review and revise same (.4); research re same (.2).
08/23/22	Josh Sussberg, P.C.	1.00	Conference with UCC and A. Mashinsky re next steps.
08/23/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case status.
08/23/22	Alison Wirtz	1.00	Correspond with K&E and Latham teams re payment of certain vendor (.2); correspond with A. Golic re updated critical vendor list (.2); conference with T. Scheffer, K&E team and A&M team and Company re certain vendor and related contractual issues and next steps (.6).
08/24/22	Stephanie Cohen	0.90	Review and analyze customer communications and draft update re same.
08/24/22	Amila Golic	1.70	Revise customer inquiry tracker (1.6); review and reply to customer inquiries (.1).
08/24/22	Amila Golic	1.10	Correspond with A. Wirtz, K&E team, U.S. Trustee re amended critical vendors list (.4); analyze vendor reporting requirements (.3); correspond with A. Wirtz, K&E team, A&M re same (.4).

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Jimmy Ryan	0.80	Correspond with T. Scheffer, K&E team re reclamation demand letters (.1); review, analyze diligence materials re same (.7); draft response letter re same.
08/24/22	Gelareh Sharafi	0.50	Draft due diligence notes (.3); correspond with C. Ceresa re same (.2).
08/24/22	Alison Wirtz	0.60	Conference with R. Kwasteniet and T. Scheffer re vendor matters and next steps re reconciliation of invoices (.3); correspond with A&M, T. Scheffer, K&E team re vendor matters (.3).
08/25/22	Stephanie Cohen	1.10	Review, analyze customer correspondence and draft update re same.
08/25/22	Amila Golic	0.50	Review and correspond re customer inquiries.
08/25/22	Amila Golic	3.50	Review and analyze critical vendor reporting requirements (1.6); telephone conference with A&M re same (.1); revise trade agreements re vendors (.4); correspond with W&C re upcoming vendor payments (.6); telephone conference with T. Scheffer re hosting vendors (.2); correspond with A&M re W&C follow up questions re vendor payments (.6).
08/25/22	Elizabeth Helen Jones	0.70	Telephone conferences with customer re noticing (.4); telephone conference with Stretto re same (.2); correspond with Stretto re same (.1).
08/25/22	Gelareh Sharafi	0.50	Telephone conference with H. Hockberger and Company re custody accounts.
08/25/22	Gelareh Sharafi	0.50	Telephone conference with E. Jones, K&E team re custody deposits.
08/25/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendor agreements and payments.
08/26/22	Stephanie Cohen	4.10	Review, analyze creditor correspondence and draft update re same.
08/26/22	Amila Golic	0.20	Review, analyze and correspond re customer inquiries.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Amila Golic	3.80	Telephone conference with A&M re vendor reporting requirements (.2); telephone conference with T. Scheffer re same (.1); correspond with W&C re follow-up questions re vendor payments (.7); correspond with A&M re same (1.6); review and analyze critical vendor final order re reporting requirements (1.2).
08/26/22	Jimmy Ryan	0.20	Prepare for telephone conference with reclamation claimant's counsel.
08/26/22	Michael Scian	1.40	Telephone conference with S. Cohen re customer privacy (.2); research, analyze issues re same (1.2).
08/26/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case status.
08/26/22	Alison Wirtz	0.30	Correspond with A. Golic, K&E team re critical vendor matters and history of payments.
08/28/22	Amila Golic	1.30	Review and correspond re customer inquiries.
08/29/22	Stephanie Cohen	1.10	Review, analyze customer correspondence (.6); draft update re same (.5).
08/29/22	Amila Golic	1.70	Review and reply to customer inquiries (.6); review and analyze vendor reporting requirements (1.1).
08/29/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with N. Benjamin (.1); correspond with V. DiPaolo (.1).
08/29/22	Tommy Scheffer	0.40	Correspond with A&M, A. Wirtz, K&E team re vendor trade agreements (.2); analyze same (.2).
08/29/22	Ashton Taylor Williams	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
08/29/22	Alison Wirtz	0.40	Correspond with H. Hockberger and S. Cohen re master service list and related issues for ad hoc group of withheld account holders.
08/30/22	Stephanie Cohen	0.80	Review and analyze customer correspondences (.4); draft update re same (.4).
08/30/22	Amila Golic	1.20	Review and reply to customer inquiries (.3); correspond with U.S. Trustee re vendor payment (.1); correspond with FTI re trade agreement (.3); correspond with M. Lemm, T. Scheffer, A&M re foreign vendors (.2); revise vendors list (.3).

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, Togut re customer matters (.5); telephone conference with H. Hockberger, Troutman re same (.3).
08/30/22	Tommy Scheffer	0.70	Correspond with A&M, A. Wirtz, K&E teams re critical vendors.
08/30/22	Josh Sussberg, P.C.	0.10	Correspond with creditors.
08/31/22	Kimberly A.H. Chervenak	0.20	Analyze, review Latham customer balances.
08/31/22	Amila Golic	3.50	Telephone conference with T. Scheffer re weekly vendors reporting (.2); correspond with T. Scheffer, K&E team, W&C re same (.6); telephone conference with M. Lemm re amendment of vendors list (.1); review and analyze final order re amendment of vendor list (.9); correspond with K. Pageau, T. Scheffer, M. Lemm re same (.4); review customer inquiries (.5); respond to same (.6); correspond with Stretto re customer questions (.2).
08/31/22	Heidi Hockberger	0.50	Telephone conference with Company re hearing communications.
08/31/22	Joel McKnight Mudd	1.40	Review and analyze incoming letters on docket (1.1); revise letter tracker (.3).
08/31/22	Patrick J. Nash Jr., P.C.	0.10	Review, revise letter from creditor.
08/31/22	Jimmy Ryan	0.60	Telephone conference with counsel to reclamation claimant (.3); telephone conference with T. Scheffer re same (.3).
08/31/22	Alison Wirtz	0.40	Correspond with E. Jones, K&E team re creditor matrix order (.2); coordinate filing of revised proposed order (.2).
<b>Total</b>		<b>206.80</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143139**

**Client Matter: 53363-9**

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## In the Matter of Claims Administration and Objections

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 131,112.00

Total legal services rendered

\$ 131,112.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Stephanie Cohen	0.30	1,115.00	334.50
Joseph A. D'Antonio	0.50	900.00	450.00
Emily C. Eggmann	1.20	910.00	1,092.00
Susan D. Golden	0.80	1,315.00	1,052.00
Amila Golic	0.20	795.00	159.00
Anna L. Grilley	1.20	910.00	1,092.00
Heidi Hockberger	41.00	1,170.00	47,970.00
Elizabeth Helen Jones	0.40	1,035.00	414.00
Tamar Kofman	11.50	910.00	10,465.00
Michael Lemm	0.70	1,035.00	724.50
Library Document Retrieval	0.20	300.00	60.00
Caitlin McAuliffe	0.90	795.00	715.50
Joel McKnight Mudd	20.40	795.00	16,218.00
Kimberly Pageau	9.70	1,115.00	10,815.50
Tommy Scheffer	1.70	1,115.00	1,895.50
Samuel J. Seneczko	30.60	1,035.00	31,671.00
Gelareh Sharafi	0.70	660.00	462.00
Josh Sussberg, P.C.	1.70	1,845.00	3,136.50
Ashton Taylor Williams	3.00	795.00	2,385.00
<b>TOTALS</b>	<b>126.70</b>		<b>\$ 131,112.00</b>

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143139

Celsius Network Limited

Matter Number:

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Claims Administration and Objections

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Heidi Hockberger	7.40	Research re claims matters (3.6); correspond with S. Seneczko, K&E team re same (3.8).
08/01/22	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, L. Wasserman re letters filed on the docket.
08/01/22	Samuel J. Seneczko	2.30	Correspond with H. Hockberger re bar date motion (.2); correspond with J. Mudd re same (.2); review research, analysis re same (1.3); review and analyze proof of claim form re same (.6).
08/02/22	Emily C. Eggmann	1.20	Research re intercompany agreements (.2); review and revise memorandum re same (.7); correspond with C. Ceresa, A. Golic re same (.3).
08/02/22	Heidi Hockberger	11.30	Research re claims matters (3.9); correspond with S. Seneczko, K&E team re same (3.7); review and analyze documents re same (2.5); revise memorandum re same (1.2).
08/02/22	Joel McKnight Mudd	2.50	Draft claims bar date motion (2.4); correspond with S. Seneczko re same (.1).
08/02/22	Samuel J. Seneczko	3.60	Research bar date precedent (1.6); review and analyze precedent materials, local rules re same (1.8); correspond with H. Hockberger re bar date motion (.2).
08/03/22	Heidi Hockberger	5.60	Research re coin ownership and movement (2.5); revise memorandum re same (1.5); research re property law re same (1.3); telephone conference with Company, A&M re same (.3).
08/03/22	Joel McKnight Mudd	0.90	Conference with M. Willis re proof of claim form (.2); telephone conference with S. Seneczko re claims bar date motion (.2); revise same (.5).
08/03/22	Samuel J. Seneczko	5.30	Review, revise bar date motion (3.8); analyze precedent re same (.8); correspond with J. Mudd re same (.4); telephone conference with J. Mudd re same (.3).
08/04/22	Heidi Hockberger	2.60	Research re property law and coin ownership (1.5); revise memorandum re same (1.1).

Legal Services for the Period Ending August 31, 2022

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Joel McKnight Mudd	0.50	Telephone conference with C. Delano re claims process (.4); correspond with H. Hockberger re same (.1).
08/04/22	Samuel J. Seneczko	0.20	Correspond with J. Mudd re bar date motion.
08/05/22	Heidi Hockberger	5.80	Revise memorandum re coin ownership (3.6); correspond with R. Kwasteniet, K&E team re same (.9); analyze issues re same (1.3).
08/05/22	Joel McKnight Mudd	0.40	Correspond with S. Seneczko re bar date motion.
08/05/22	Samuel J. Seneczko	1.90	Correspond with J. Mudd re bar date motion update (.2); analyze precedent re same (.4); revise bar date motion (1.3).
08/06/22	Heidi Hockberger	0.70	Revise memorandum re coin ownership.
08/06/22	Samuel J. Seneczko	0.10	Correspond with J. Mudd re bar date motion.
08/07/22	Joel McKnight Mudd	3.40	Revise bar date motion.
08/08/22	Heidi Hockberger	4.30	Revise memorandum re coin ownership (.7); research re setoff rights (1.0); analyze issues re same (2.6).
08/08/22	Kimberly Pageau	0.80	Review and analyze bar date motion precedent (.6); correspond with S. Seneczko, K&E team re bar date motion, same (.2).
08/08/22	Samuel J. Seneczko	3.40	Review, revise bar date motion, proof of claim form (1.1); correspond with J. Mudd re same (.2); correspond with K. Pageau re same (.4); analyze precedent transcript, orders re bar date form, orders (1.3); correspond with A&M re proof of claim form (.4).
08/09/22	Amila Golic	0.20	Correspond with S. Cohen, Stretto, W&C re master service list.
08/09/22	Heidi Hockberger	3.30	Revise memorandum re coin ownership.
08/09/22	Joel McKnight Mudd	1.20	Correspond with K. Pageau re bar date motion (.2); revise same (.6); correspond with O. Pare re same (.2); correspond with S. Golden re same (.2).
08/09/22	Kimberly Pageau	2.20	Revise bar date motion (1.7); review and analyze precedent re same (.3); correspond with S. Seneczko re same (.2).
08/09/22	Samuel J. Seneczko	0.50	Analyze bar date order (.4); correspond with K. Pageau, J. Mudd re same (.1).
08/10/22	Susan D. Golden	0.80	Review and revise bar date motion.
08/10/22	Elizabeth Helen Jones	0.20	Review, analyze notice of appearance and underlying claim of individual.



Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

Matter Number:

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Josh Sussberg, P.C.	1.30	Conference with UCC re next steps.
08/12/22	Michael Lemm	0.70	Review and revise tracker re second day order objections (.4); correspond with S. Cohen, K&E team re same (.3).
08/17/22	Joseph A. D'Antonio	0.50	Conference with G. Brier, L. Hamlin, and S. Hardy re assignments for affirmative claims.
08/17/22	Samuel J. Seneczko	0.80	Telephone conference with J. Mudd re proof of claim form (.4); review and analyze same (.4).
08/18/22	Joel McKnight Mudd	0.60	Correspond with S. Seneczko re bar date motion (.1); revise same (.3); correspond with H. Hockberger re same (.2).
08/18/22	Samuel J. Seneczko	0.50	Correspond with J. Mudd, K. Pageau re bar date motion (.2); review and analyze materials re same (.3).
08/19/22	Stephanie Cohen	0.30	Correspond with S. Golden, Stretto re notice matters.
08/19/22	Library Document Retrieval	0.20	Obtain statement of claim for Frishberg v. Celsius Networks, case no. 22-CC-050333, Hillsborough County Circuit Court, Florida.
08/19/22	Joel McKnight Mudd	0.70	Research re bar date timing (.3); correspond with S. Seneczko re same (.2); correspond with H. Hockberger re same (.2).
08/19/22	Samuel J. Seneczko	1.70	Correspond with H. Hockberger re bar date motion, analysis (.3); correspond with J. Mudd re same (.2); research bar date issues, rules, case law (1.2).
08/19/22	Josh Sussberg, P.C.	0.40	Correspond with creditors.
08/22/22	Caitlin McAuliffe	0.90	Draft list of creditors telephone conferences.
08/22/22	Joel McKnight Mudd	0.20	Correspond with H. Bixler re claims process.
08/22/22	Samuel J. Seneczko	1.30	Correspond with J. Mudd, K&E team re bar date motion, materials (.6); review and analyze bar date motion, notice (.7).
08/23/22	Joel McKnight Mudd	0.60	Telephone conference with S. Seneczko re bar date motion (.4); correspond with H. Bixler re same (.2).
08/23/22	Samuel J. Seneczko	0.60	Correspond with J. Mudd re bar date motion, proof of claim form (.2); telephone conference with J. Mudd re same (.4).

Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Joel McKnight Mudd	4.20	Review and revise bar date motion (2.9); telephone conference with H. Bixler and S. Seneczko, K&E team re claims process (.5); telephone conference with K. Pageau re same (.4); correspond with S. Seneczko re same (.4).
08/24/22	Kimberly Pageau	2.30	Conference with A&M re claims process (.5); conference with J. Mudd re same (.2); review, analyze bar date and claims issues (1.2); correspond with A&M re same (.4).
08/24/22	Samuel J. Seneczko	2.40	Correspond with J. Mudd re bar date notice, motion, materials (.6); telephone conference with J. Mudd re same (.4); revise bar date motion re same (.9); telephone conference with K. Pageau, K&E team, A&M re bar date motion, claims process (.5).
08/25/22	Anna L. Grilley	0.60	Review, revise non-ordinary course payment motion (.5); correspond with J. Ryan, K&E team re same (.1).
08/25/22	Tamar Kofman	0.10	Telephone conference with K. Pageau re setoff issues research.
08/25/22	Joel McKnight Mudd	4.30	Review and revise bar date motion (3.2); correspond with S. Seneczko re same (.3); draft notice of claims (.8).
08/25/22	Kimberly Pageau	2.80	Review, revise bar date motion (2.1); correspond with J. Mudd, K&E team re same (.5); correspond with A&M re same (.2).
08/25/22	Samuel J. Seneczko	4.40	Correspond with J. Mudd re bar date materials (.6); conference with J. Mudd re same (.4); revise bar date motion, notice, form re same (1.3); analyze precedent materials re same (.6); correspond with K. Pageau re bar date notice, motion (.2); correspond with J. Mudd re claim notice form (.4); review, revise same (.9).
08/26/22	Anna L. Grilley	0.60	Review, revise non-ordinary course payment motion (.4); correspond with J. Ryan re same (.2).
08/26/22	Tamar Kofman	2.00	Telephone conference with K. Pageau re setoff issues (.2); telephone conference with G. Sharafi re same (.2); correspond with S. Sanders re same (.1); research and analyze same (1.5).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143139

Celsius Network Limited

Matter Number:

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Kimberly Pageau	1.60	Review, revise bar date motion (1.5); correspond with S. Seneczko re same (.1).
08/26/22	Tommy Scheffer	0.60	Correspond with Company and A&M, S. Seneczko, K&E team re claims process.
08/26/22	Samuel J. Seneczko	1.60	Correspond with K. Pageau, J. Mudd, K&E team re bar date motion, claim notice (.6); revise same (.8); correspond with C. Koenig, H. Hockberger, K&E team re same (.2).
08/27/22	Tamar Kofman	2.00	Draft memorandum re setoff issues.
08/28/22	Tamar Kofman	0.60	Draft memorandum re setoff issues.
08/29/22	Tamar Kofman	6.80	Review and analyze loan documents (2.0); telephone conference with G. Sharafi re same (.2); draft memorandum re setoff issues (4.4); correspond with G. Sharafi re same (.2).
08/29/22	Tommy Scheffer	1.10	Correspond with claimants and A. Wirtz, K&E team re claims process, instructions re same (.8); analyze issues re same (.3).
08/29/22	Gelareh Sharafi	0.70	Draft declaration re custody motion (.4); correspond with C. Ceresa re same (.3).
08/29/22	Ashton Taylor Williams	1.00	Research re administrative expenses (.9); correspond with K. Pageau re same (.1).
08/30/22	Joel McKnight Mudd	0.90	Telephone conference with T. Scheffer, K&E team, E. Antipas and Company re claims processes (.5); correspond with H. Bixler re same (.2); review and analyze materials re bar dates and filing (.2).
08/30/22	Ashton Taylor Williams	2.00	Telephone conference with K. Pageau and J. Ryan re confidential claims research (.2); research re same (1.8).
<b>Total</b>		<b>126.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143140**

**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 462,080.50

Total legal services rendered

\$ 462,080.50

Legal Services for the Period Ending August 31, 2022

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Official Committee Matters and Meetings

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas A. Binder	0.30	1,035.00	310.50
Megan Bowsher	5.30	365.00	1,934.50
Simon Briefel	39.70	1,115.00	44,265.50
Grace C. Brier	20.80	1,110.00	23,088.00
Judson Brown, P.C.	2.30	1,485.00	3,415.50
Chris Ceresa	2.40	1,035.00	2,484.00
Kimberly A.H. Chervenak	1.10	480.00	528.00
Stephanie Cohen	4.50	1,115.00	5,017.50
Joseph A. D'Antonio	29.30	900.00	26,370.00
Emily C. Eggmann	20.20	910.00	18,382.00
Bryan D. Flannery	2.20	1,275.00	2,805.00
Susan D. Golden	6.90	1,315.00	9,073.50
Amila Golic	2.50	795.00	1,987.50
Leah A. Hamlin	18.90	1,035.00	19,561.50
Seantyl Hardy	0.10	1,035.00	103.50
Heidi Hockberger	42.60	1,170.00	49,842.00
Elizabeth Helen Jones	24.40	1,035.00	25,254.00
Chris Koenig	2.80	1,260.00	3,528.00
Ross M. Kwasteniet, P.C.	35.90	1,845.00	66,235.50
Dan Latona	2.20	1,235.00	2,717.00
Michael Lemm	8.80	1,035.00	9,108.00
Patricia Walsh Loureiro	8.50	1,035.00	8,797.50
Caitlin McAuliffe	1.70	795.00	1,351.50
Joel McKnight Mudd	12.10	795.00	9,619.50
Patrick J. Nash Jr., P.C.	27.40	1,845.00	50,553.00
Kimberly Pageau	15.70	1,115.00	17,505.50
Seth Sanders	1.70	795.00	1,351.50
Tommy Scheffer	21.50	1,115.00	23,972.50
Tricia Schwallier Collins	1.00	1,235.00	1,235.00
Samuel J. Seneczko	0.80	1,035.00	828.00
Gelareh Sharafi	1.60	660.00	1,056.00
Josh Sussberg, P.C.	0.30	1,845.00	553.50

Legal Services for the Period Ending August 31, 2022

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Official Committee Matters and Meetings

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Casllen Timberlake	1.00	280.00	280.00
Lindsay Wasserman	4.60	910.00	4,186.00
Ashton Taylor Williams	1.00	795.00	795.00
Alison Wirtz	20.50	1,170.00	23,985.00
<b>TOTALS</b>	<b>392.60</b>		<b>\$ 462,080.50</b>

Legal Services for the Period Ending August 31, 2022

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Official Committee Matters and Meetings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Susan D. Golden	0.20	Review correspondence from W&C re UCC update and possible investigations.
08/01/22	Susan D. Golden	0.60	Conference with G. Pesce re key issues and next steps (.4); correspond with W&C re motion to redact PII in creditor matrix, schedules and other pleadings (.2).
08/01/22	Amila Golic	0.70	Research and review diligence re UCC.
08/01/22	Heidi Hockberger	3.70	Correspond with S. Briefel, K&E team re UCC diligence and engagement (.8); research re same (2.9).
08/01/22	Ross M. Kwasteniet, P.C.	1.90	Review research re various requests for appointment of equity committee (.6); correspond with U.S. Trustee re requests to appoint equity committee (.7); review and analyze status of various UCC information requests and responses to same (.6).
08/02/22	Heidi Hockberger	3.70	Correspond with S. Briefel, K&E team re UCC diligence and engagement (1.0); research re same (2.7).
08/02/22	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, H. Hockberger, Togut re ad hoc committee of custody account holders (.5); telephone conference with K&E team, H. Hockberger, W&C re custody accounts (.6).
08/02/22	Ross M. Kwasteniet, P.C.	1.70	Correspond with A&M re UCC diligence requests and responses to same (1.2); prepare for telephone conference with W&C re custody claims (.2); conference with W&C re same (.3).
08/02/22	Alison Wirtz	0.10	Correspond with N. Binder, K&E team re committee non-disclosure agreements.
08/03/22	Simon Briefel	0.80	Correspond with H. Hockberger, K&E team re UCC letter (.4); review same (.4).
08/03/22	Susan D. Golden	0.50	Telephone conference with W&C re UCC bylaws (.1); update on UCC position on interim/final motions for second day hearing (.4).
08/03/22	Heidi Hockberger	1.90	Correspond with S. Briefel, K&E team, W&C and Company re UCC diligence requests.

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Elizabeth Helen Jones	1.70	Correspond with C. Ceresa, H. Hockberger re UCC diligence requests (.4); revise diligence tracker re same (.4); compile diligence requests and correspond with A&M re same (.9).
08/03/22	Ross M. Kwasteniet, P.C.	1.80	Review and comment on draft letter to U.S. Trustee objecting to appointment of official equity committee.
08/03/22	Patrick J. Nash Jr., P.C.	1.00	Review, analyze letter from W&C re detailed UCC information requests (.6); telephone conference with W&C re UCC information requests (.4).
08/03/22	Alison Wirtz	2.70	Review and analyze pleadings for sharing with UCC (1.2); correspond with L. Wasserman re same (.2); correspond with T. Smith and W&C team re hearings and objection deadlines (.3); correspond with S. Ludovici re compensation proposed orders (.3); review same (.7).
08/04/22	Nicholas A. Binder	0.30	Review and analyze committee bylaws.
08/04/22	Simon Briefel	0.20	Correspond with H. Hockberger, K&E team re UCC letter.
08/04/22	Emily C. Eggmann	2.20	Draft response to diligence questions from W&C (1.1); telephone conference with Company, A&M team re same (1.1).
08/04/22	Heidi Hockberger	3.90	Correspond with S. Briefel, K&E team, W&C and Company re UCC diligence requests (2.1); correspond with S. Briefel, K&E team re UCC diligence and engagement (1.8).
08/04/22	Elizabeth Helen Jones	0.30	Correspond with A&M re ongoing UCC diligence.
08/04/22	Ross M. Kwasteniet, P.C.	0.20	Correspond with E. Jones re confidentiality protocols with UCC advisors and committee members.
08/05/22	Simon Briefel	2.40	Telephone conference with A&M, H. Hockberger, K&E team re UCC diligence requests (.5); correspond with S. Briefel, K&E team re same (.4); telephone conference with UCC advisors, Centerview, A&M, H. Hockberger and K&E team re GK8 sale process (.5); telephone conference with UCC advisors, Centerview, A&M, H. Hockberger and K&E team re cryptocurrency storage, security (1.0).



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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/22	Simon Briefel	0.30	Correspond with H. Hockberger, K&E team re UCC letter.
08/05/22	Stephanie Cohen	1.90	Prepare for conference with UCC re final orders (.4); conference with UCC re same (1.5).
08/05/22	Emily C. Eggmann	3.60	Telephone conference with A&M re UCC diligence (.8); telephone conference with W&C re same (.5); telephone conference with Company, H. Hockberger, K&E team, W&C team, UCC advisors re coin movement security (1.9); draft response letter re UCC diligence requests (.4).
08/05/22	Susan D. Golden	0.50	Telephone conference with W&C re UCC comments to first and second day motions and orders.
08/05/22	Elizabeth Helen Jones	2.90	Telephone conference with K&E team, S. Briefel, Centerview, A&M re diligence requests from UCC (.5); telephone conference with K&E team, A. Wirtz, W&C re final orders (.4); telephone conference with K&E team, H. Hockberger, W&C re coin storage and safety (1.6); telephone conference with H. Hockberger, Togut re ad hoc group of custody holders (.4).
08/05/22	Ross M. Kwasteniet, P.C.	1.90	Prepare for telephone conference with UCC advisors, P. Nash, K&E team, A&M and Centerview re digital asset movement and security issues (.6); conference with A&M, UCC advisors, P. Nash, K&E team and Centerview re same (1.0); analyze issues re same (.3).
08/05/22	Ross M. Kwasteniet, P.C.	0.80	Review and revise draft letter to U.S. Trustee opposing formation of official equity committee.
08/05/22	Michael Lemm	0.10	Telephone conference with A. Wirtz, K&E team, W&C re outstanding diligence.
08/05/22	Patricia Walsh Loureiro	1.60	Telephone conference with A. Wirtz, K&E team, W&C re final orders (.3); draft responses to diligence questions received from W&C re wages motion (1.3).
08/05/22	Patrick J. Nash Jr., P.C.	1.10	Prepare for UCC conference.
08/05/22	Josh Sussberg, P.C.	0.30	Correspond re equity committee letter.

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/22	Alison Wirtz	3.60	Correspond with T. Smith re comments to first day orders (.4); correspond with K&E team re same (1.3); conference with W&C re first day orders (.5); review and analyze orders (1.4).
08/06/22	Emily C. Eggmann	0.30	Compile diligence for UCC review.
08/06/22	Susan D. Golden	0.40	Telephone conference with W&C re U.S. Trustee questions.
08/06/22	Elizabeth Helen Jones	0.10	Correspond with UCC and U.S. Trustee re unredacted filings.
08/06/22	Patricia Walsh Loureiro	1.70	Revise wages order re UCC comments (1.3); correspond with A. Wirtz and A&M re same (.4).
08/06/22	Joel McKnight Mudd	2.40	Review and revise diligence materials re UCC.
08/06/22	Patrick J. Nash Jr., P.C.	0.50	Prepare for UCC conference.
08/06/22	Alison Wirtz	0.70	Correspond with T. Smith re status of first and second day order markups (.3); correspond with R. Kwasteniet and S. Golden re status of first and second day order markups (.4).
08/07/22	Susan D. Golden	0.50	Review, analyze UCC comments re case management procedures/final order (.3); correspond with A. Wirtz, S. Sanders re same (.2).
08/07/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze UCC comments to various second day orders (1.6); correspond with A. Wirtz and K&E team re same (.5).
08/07/22	Alison Wirtz	1.00	Correspond with T. Smith re status of first day orders (.1); correspond with R. Kwasteniet and K&E team re Committee comments generally (.5); correspond with S. Cohen re status of comments and related Committee diligence requests (.4).
08/08/22	Emily C. Eggmann	1.10	Correspond with S. Briefel, K&E and Company re UCC diligence.
08/08/22	Susan D. Golden	0.70	Review UCC joinder to seal creditor matrix and other documents (.4); correspond with W&C re same (.3).
08/08/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re response to requests for equity committee.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Official Committee Matters and Meetings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Ross M. Kwasteniet, P.C.	1.90	Coordinate logistics re conference with creditors committee (1.2); review proposed revisions from UCC to second day orders (.7).
08/08/22	Ross M. Kwasteniet, P.C.	1.80	Review and revise letter to U.S. Trustee opposing appointment of equity committee (1.5); prepare for telephone conference with special committee re same (.1); conference with special committee re same (.2).
08/08/22	Patrick J. Nash Jr., P.C.	2.10	Review Mashinsky declaration re terms of use (.4); correspond with M3 re cash flow forecast (.2); correspond with W&C counsel re cash flow forecast (.1); review cash flow forecast from A&M (.3); telephone conference with W&C counsel re upcoming conference (.3); correspond with Company re same (.2); telephone conference with W&C re potential examiner motion (.3); telephone conference with special committee re equity committee request response (.3).
08/08/22	Alison Wirtz	1.60	Correspond with R. Kwasteniet and S. Cohen re Committee's proposed revisions to first day orders (.4); correspond with T. Smith and G. Pesce re same (.3); conference with G. Pesce re same (.3); review and revise orders per comments (.6).
08/09/22	Emily C. Eggmann	2.80	Review and revise UCC diligence response letter (2.1); correspond with C. Ceresa re same (.7).
08/09/22	Susan D. Golden	1.10	Telephone conferences with W&C re joinder to motion to seal/redact creditor matrix motion (.5); correspond with K&E team re objection deadlines for second day hearing (.4); review revised UCC joinder to motion to seal/redact creditor matrix motion (.2).
08/09/22	Elizabeth Helen Jones	0.20	Correspond with J. Mudd re diligence matters for UCC.
08/09/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise letter to U.S. Trustee re appointment of equity committee.
08/09/22	Ross M. Kwasteniet, P.C.	1.60	Review and revise materials for conference with UCC.
08/09/22	Michael Lemm	3.00	Draft presentation re UCC conference (2.9); correspond with R. Kwasteniet, H. Hockberger re same (.1).

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 Celsius Network Limited  
 Official Committee Matters and Meetings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Patrick J. Nash Jr., P.C.	1.40	Review motion to seal creditor private information (.3); review UCC joinder to motion to seal private creditor information (.2); work on issue of information sharing with UCC principals (.4); prepare for conference with UCC professionals (.5).
08/09/22	Alison Wirtz	0.60	Correspond with T. Smith re noticing matters (.1); correspond with G. Pesce re revised orders (.5).
08/10/22	Emily C. Eggmann	2.20	Review and revise diligence response letter (1.8); correspond with C. Ceresa re same (.4).
08/10/22	Heidi Hockberger	3.40	Prepare materials for UCC conference (2.1); correspond with W&C re diligence questions (1.3).
08/10/22	Elizabeth Helen Jones	1.30	Coordinate with advisors and prepare for in-person UCC conference on August 11.
08/10/22	Ross M. Kwasteniet, P.C.	3.20	Prepare for conference with UCC and advisors.
08/10/22	Michael Lemm	2.10	Review and revise presentation re UCC conference.
08/10/22	Joel McKnight Mudd	0.50	Correspond with Company team re UCC diligence.
08/10/22	Patrick J. Nash Jr., P.C.	2.60	Review UCC omnibus objection to certain second day relief (.5); review UCC filed mission statement (.4); prepare for conference with UCC advisors (1.2); telephone conference with special committee re upcoming conferences (.5).
08/10/22	Kimberly Pageau	2.60	Review outstanding UCC diligence requests (.3); correspond with A&M re same (.2); research re securities issues in advance of UCC conference (1.9); correspond with H. Hockberger re same (.2).
08/10/22	Alison Wirtz	0.20	Correspond with H. Hockberger and K. Pageau re securities regulation summary.
08/11/22	Chris Ceresa	1.80	Review, revise response letter to UCC (1.6); correspond with H. Hockberger, K&E team re same (.2).
08/11/22	Stephanie Cohen	1.90	Telephone conference with UCC, H. Hockberger, K&E team re next steps (in part) (1.2); telephone conference with A&M and committee (.7).

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Emily C. Eggmann	5.70	Telephone conference with UCC, P. Nash and K&E team re next steps (2.2); review and revise diligence request letter (2.7); correspond with C. Ceresa, Company re same (.8).
08/11/22	Bryan D. Flannery	2.20	Conference with K&E team, UCC re next steps.
08/11/22	Amila Golic	1.50	Conference with P. Nash, K&E team and UCC, W&C re next steps (partial).
08/11/22	Heidi Hockberger	6.40	Conference with UCC and advisors re company background and next steps (2.2); prepare for same (4.2).
08/11/22	Elizabeth Helen Jones	3.10	Conference with UCC advisors and Company advisors re case status (2.2); prepare for same (.9).
08/11/22	Ross M. Kwasteniet, P.C.	4.10	Prepare for (1.9) and participate in conference with UCC members and advisors (2.2).
08/11/22	Michael Lemm	1.30	Analyze considerations arising from UCC conference (1.1); review tracker re UCC diligence requests (.2).
08/11/22	Patricia Walsh Loureiro	2.50	Telephone conference with UCC, W&C, J. Sussberg, K&E team and A&M team re case status (2.2); prepare for same (.3).
08/11/22	Caitlin McAuliffe	1.70	Telephone conference with K&E team, J. Sussberg, UCC counsel, UCC, Centerview re case strategy (in part) (1.4); correspond with creditors re notice (.3).
08/11/22	Joel McKnight Mudd	0.30	Review UCC diligence (.2); correspond with K. Pageau re same (.1).
08/11/22	Patrick J. Nash Jr., P.C.	2.40	Conference with UCC advisors re next steps (2.2); prepare for same (.2).
08/11/22	Kimberly Pageau	3.30	Review outstanding diligence items (.4); correspond with A&M team re same (.2); correspond with W&C re same (.1); telephone conference with UCC re next steps (in part) (1.7); telephone conference with A&M team, M3 team re outstanding UCC diligence (.9).
08/11/22	Tricia Schwallier Collins	1.00	Telephone conference with UCC re next steps (in part).
08/11/22	Lindsay Wasserman	2.30	Attend UCC meeting.
08/11/22	Ashton Taylor Williams	1.00	Telephone conference with Committee members, P. Nash and K&E team.

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Alison Wirtz	2.20	Conference with UCC advisors, P. Nash, K&E team, A&M and Centerview re case status and next steps.
08/12/22	Stephanie Cohen	0.20	Telephone conference with K. Pageau, A&M re UCC diligence matters (.1); correspond with K. Pageau and A&M re same (.1).
08/12/22	Joseph A. D'Antonio	1.10	Review and analyze UCC's requests for production and 30(b)(6) notice.
08/12/22	Emily C. Eggmann	1.90	Telephone conference with C. Ceresa, A&M re UCC diligence (.4); telephone conference with C. Ceresa, K&E team re discovery requests from UCC (.4); review and revise UCC diligence requests letter (1.1).
08/12/22	Seantyl Hardy	0.10	Correspond with Company re UCC requests for production.
08/12/22	Michael Lemm	0.10	Correspond with UCC re second day orders.
08/12/22	Patrick J. Nash Jr., P.C.	0.60	Revise presentation to share with UCC.
08/12/22	Kimberly Pageau	0.60	Telephone conference with A&M, S. Briefel, K&E team re UCC diligence status (.3); correspond with C. Ceresa, K&E team re UCC diligence items (.3).
08/12/22	Gelareh Sharafi	1.60	Research precedent re UCC's rights in bidding procedures (1.0); draft summary re same (.6).
08/13/22	Elizabeth Helen Jones	0.20	Correspond with W&C, Milbank re revised first day final orders.
08/13/22	Patrick J. Nash Jr., P.C.	1.20	Review correspondence from W&C re non-disclosure agreements for creditor (.2); draft presentation re UCC conference (1.0).
08/13/22	Alison Wirtz	2.10	Review UCC's markups to first and second day orders (1.6); correspond with H. Hockberger, K&E team re same (.5).
08/14/22	Susan D. Golden	0.30	Correspond with W&C re timing and logistics of filing W&C retention application.
08/15/22	Simon Briefel	1.00	Correspond with M. Lemm, K&E team re UCC diligence requests (.3); correspond with A. Wirtz, K&E team re UCC second day hearing issues (.7).
08/15/22	Stephanie Cohen	0.50	Conference with A. Wirtz, UCC re wages, vendors, cash management matters.

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08/15/22	Susan D. Golden	1.10	Telephone conference with A. Wirtz, W&C re proposed revisions to orders (.5); correspond with W&C re revisions to orders (.3); telephone conference with same re same (.3).
08/15/22	Susan D. Golden	0.50	Telephone conference with A. Wirtz, W&C re revisions to first day motion final orders.
08/15/22	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, A. Wirtz, UCC re final first day orders (.4); telephone conference with K&E team, R. Kwasteniet, UCC advisors re reporting requirements for intercompany transactions (.5); correspond with K&E team, J. Mudd re UCC diligence (.2).
08/15/22	Ross M. Kwasteniet, P.C.	2.30	Review comments from W&C re second day orders (1.7); prepare for telephone conference with W&C re same (.3); conference with W&C re same (.3).
08/15/22	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz, K&E team, W&C re second day relief.
08/15/22	Joel McKnight Mudd	0.60	Correspond with Company re UCC diligence (.4); correspond with E. Jones and K&E team re same (.2).
08/15/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with A. Wirtz, K&E team, and W&C re second day relief.
08/15/22	Kimberly Pageau	0.70	Correspond with A&M team, M. Lemm, K&E team re UCC diligence items.
08/15/22	Alison Wirtz	1.80	Prepare for conference with K&E team and W&C re revisions to revised proposed orders (.4); conference with K&E team and W&C re same (.4); correspond with UCC re feedback from U.S. Trustee on first day orders (.4); telephone conference with W&C team re same (.6).
08/16/22	Simon Briefel	0.20	Correspond with M. Lemm, K&E team re UCC diligence requests.
08/16/22	Joseph A. D'Antonio	1.10	Review and analyze UCC amendments re controllable electronic records and articles re same.
08/17/22	Simon Briefel	0.20	Correspond with M. Lemm, L. Wasserman re UCC diligence requests.
08/17/22	Emily C. Eggmann	0.40	Telephone conference with L. Wasserman, A&M team re UCC diligence.

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08/17/22	Leah A. Hamlin	0.70	Telephone conference with Company re 341 conference.
08/17/22	Elizabeth Helen Jones	2.90	Revise letter response to UCC requests (1.2); correspond with R. Kwasteniet re same (.3); correspond with A&M, Company, K&E team, H. Hockberger re same (1.4).
08/17/22	Michael Lemm	0.10	Telephone conference with L. Wasserman, K&E team re UCC diligence.
08/18/22	Leah A. Hamlin	0.40	Telephone conference with W&C re litigation introductions and upcoming discovery.
08/18/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, advisors, Company re UCC conference preparations.
08/18/22	Ross M. Kwasteniet, P.C.	1.40	Prepare for conference with A. Mashinsky and Company advisors re upcoming conference with UCC (.6); conference with A. Mashinsky and Company advisors re same (.8).
08/18/22	Joel McKnight Mudd	0.40	Revise UCC diligence tracker (.3); correspond with S. Briefel re same (.1).
08/18/22	Tommy Scheffer	6.00	Correspond with Company, A&M, S. Golden, K&E team re 341 conference preparation (1.8); conference with Company, A&M, S. Golden and K&E team re same (.8); draft and revise materials re same (3.4).
08/18/22	Samuel J. Seneczko	0.80	Conference with Company, A. Wirtz, K&E team and advisors in advance of UCC conference.
08/18/22	Alison Wirtz	0.80	Conference with Company, S. Seneczko, K&E team and advisors in advance of UCC conference.
08/19/22	Simon Briefel	0.60	Correspond with H. Hockberger, K&E team re UCC diligence requests.
08/19/22	Michael Lemm	1.50	Review UCC diligence requests (.4); review materials re same (1.1).
08/19/22	Joel McKnight Mudd	1.20	Revise diligence tracker (.4); correspond with S. Briefel re same (.4); telephone conference with A&M and Centerview re diligence requests (.4).
08/19/22	Tommy Scheffer	0.80	Correspond with W&C, H. Hockberger, K&E teams re loan liquidations (.4); telephone conferences with W&C, H. Hockberger and K&E teams re same (.4).



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08/19/22	Lindsay Wasserman	0.30	Revise diligence checklist (.1); compile documents re W&C diligence requests (.2).
08/20/22	Megan Bowsher	2.00	Draft responses and objections to UCC's first set of Rule 2004 requests.
08/20/22	Judson Brown, P.C.	2.30	Review and analyze UCC Rule 2004 discovery requests.
08/20/22	Kimberly A.H. Chervenak	0.30	Review, organize and calendar response dates of UCC's Rule 2004 discovery requests (.2); correspond with Sandline re ESI collection conference (.1).
08/20/22	Joseph A. D'Antonio	4.80	Draft responses and objections to UCC's Rule 2004 discovery requests.
08/20/22	Leah A. Hamlin	0.50	Review UCC's discovery (.2); correspond with J. D'Antonio, K&E team re same (.3).
08/20/22	Patrick J. Nash Jr., P.C.	2.60	Review UCC's deposition notice re debtors cash management motion (.2); review UCC's document request re debtors cash management motion (.4); review UCC's 2004 document request of debtors re various case issues (1.2); review UCC's 2004 document request of A. Mashinsky (.8).
08/20/22	Tommy Scheffer	0.30	Correspond with S. Briefel, K&E team re Rule 2004 discovery (.2); analyze same (.1).
08/21/22	Simon Briefel	0.80	Correspond with Company, T. Scheffer, K&E team re UCC diligence requests.
08/21/22	Grace C. Brier	0.90	Review cash management requests from UCC (.4); draft responses re same (.5).
08/21/22	Joseph A. D'Antonio	3.40	Draft responses and objections re UCC's notice of deposition.
08/21/22	Leah A. Hamlin	0.10	Correspond with J. D'Antonio re responses to UCC's 30(b)(6) requests.
08/21/22	Elizabeth Helen Jones	1.90	Telephone conference with R. Kwasteniet, K&E team re Rule 2004 requests and requests for production (.9); compile responses to UCC diligence requests (.4); correspond with A&M re same (.2); correspond with C. Koenig re UCC diligence matters (.4).
08/21/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re examiner motion.
08/21/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for conference with W&C team re case status and issues (.2); conference with W&C team re same (.5).

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08/21/22	Joel McKnight Mudd	0.30	Review and revise UCC correspondence tracker.
08/21/22	Patrick J. Nash Jr., P.C.	1.70	Review and comment on letter response from R. Kwasteniet to A. Colodny re detailed information request (.8); prepare for telephone conference with W&C team, counsel to UCC (.2); telephone conference with W&C team re UCC near term priorities (.7).
08/21/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze proposed stipulation from W&C re 2004 examination.
08/22/22	Simon Briefel	3.50	Review, revise UCC diligence tracker (1.8); analyze issues re UCC diligence requests (1.1); correspond with T. Scheffer, K&E team, A&M and Company re same (.6).
08/22/22	Grace C. Brier	0.30	Correspond with L. Hamlin, K&E team re UCC Rule 2004 requests (.2); telephone conference with L. Hamlin re same (.1).
08/22/22	Chris Ceresa	0.30	Correspond with R. Kwasteniet and K&E team re legal issues re response letter to UCC.
08/22/22	Joseph A. D'Antonio	0.40	Conference with G. Brier, Company re UCC discovery requests.
08/22/22	Joseph A. D'Antonio	0.50	Telephone conference with J. Brown and G. Brier re UCC discovery requests.
08/22/22	Joseph A. D'Antonio	1.10	Revise responses and objections to UCC's requests for production and notice of deposition re cash management motion.
08/22/22	Susan D. Golden	0.50	Telephone conference with W&C re examiner motion.
08/22/22	Amila Golic	0.30	Correspond with H. Hockberger, Company re research re UCC.
08/22/22	Leah A. Hamlin	2.50	Telephone conference with G. Brier re Rule 2004 investigation plan (.2); review, analyze and categorize Rule 2004 discovery requests (2.0); correspond with G. Brier re same (.3).
08/22/22	Elizabeth Helen Jones	1.60	Telephone conference with K&E team, H. Hockberger, counsel to ad hoc group of custody holders (.5); prepare for conference with UCC, Company and advisors (1.1).
08/22/22	Michael Lemm	0.60	Compile information re UCC diligence requests (.4); correspond with L. Wasserman re same (.2).

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08/22/22	Joel McKnight Mudd	3.20	Compile diligence responses for UCC (2.1); correspond with Company re same (.2); revise UCC diligence tracker (.6); correspond with S. Briefel and K&E team re same (.3).
08/22/22	Patrick J. Nash Jr., P.C.	2.50	Telephone conference with special committee re work in process (.5); telephone conference with special committee re UCC conference (.3); review presentation re UCC conference (1.1); telephone conference with Company re UCC conference (.3); review A&M's proposed weekly reporting package for UCC re actual cash usage (.3).
08/22/22	Tommy Scheffer	1.20	Correspond with Company, A&M, S. Briefel, K&E team re UCC diligence requests, inquiry re loan liquidations.
08/23/22	Megan Bowsher	0.60	Draft responses and objections to UCC's Rule 2004 requests for production.
08/23/22	Simon Briefel	3.10	Conference with UCC, Company, advisors re go forward plan (2.6); conference with H. Hockberger, K&E team re same (.5).
08/23/22	Joseph A. D'Antonio	0.60	Conference with Company re responses to UCC's Rule 2004 discovery requests re cash management motion.
08/23/22	Joseph A. D'Antonio	1.10	Revise responses and objections re UCC's Rule 2004 discovery requests re cash management motion.
08/23/22	Heidi Hockberger	5.40	Prepare for conference with UCC re next steps (.9); conference with UCC re same (2.6); correspond with A. Wirtz and K&E team re same (1.9).
08/23/22	Elizabeth Helen Jones	3.10	Prepare for conference with UCC re next steps (.5); conference with UCC, Company and advisors (2.6).
08/23/22	Ross M. Kwasteniet, P.C.	3.20	Prepare for conference with UCC re potential go-forward plan (.6); conference with UCC re same (2.6).
08/23/22	Patricia Walsh Loureiro	2.00	Telephone conference with UCC, W&C, P. Nash and K&E team re case status (in part).
08/23/22	Joel McKnight Mudd	0.80	Correspond with S. Briefel, L. Wasserman and Company re UCC diligence (.5); compile diligence for Company review (.3).

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08/23/22	Joel McKnight Mudd	0.60	Review and revise UCC correspondence tracker re diligence responses (.4); correspond with A. Golic and K&E team re same (.2).
08/23/22	Patrick J. Nash Jr., P.C.	3.90	Prepare for conference with UCC and its advisors re potential stand-alone plan reorganization structure (.6); conference with UCC and its advisors re same (2.6); analyze issues re same (.7).
08/23/22	Kimberly Pageau	1.90	Telephone conference with UCC re case status (in part) (1.3); review diligence items (.2); correspond with S. Briefel re same (.4).
08/23/22	Tommy Scheffer	4.30	Correspond with Company and W&C, H. Hockberger, K&E team re business plan conference, loan liquidations (1.1); conference with W&C, H. Hockberger and K&E teams re same (2.6); prepare for business plan conference (.4); analyze correspondence re loan liquidations (.2).
08/23/22	Lindsay Wasserman	2.00	Telephone conference with UCC re case status.
08/23/22	Alison Wirtz	3.10	Prepare for conference with UCC, A&M, Company re go forward strategies (.5); conference with UCC, A&M and Company re same (2.6).
08/24/22	Simon Briefel	2.50	Correspond with W&C re case status (.2); review, revise UCC diligence tracker (1.0); correspond with H. Hockberger, K&E team re same (.6); telephone conference with A&M, Company, H. Hockberger, K&E team re diligence requests (.5); telephone conference with E. Jones re UCC diligence requests (.2).
08/24/22	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, E. Jones and L. Wasserman re UCC RFPs re cash management motion.
08/24/22	Joseph A. D'Antonio	0.40	Telephone conference with Company and G. Brier re responses to UCC's Rule 2004 discovery requests.
08/24/22	Joseph A. D'Antonio	0.40	Telephone conference with G. Brier, A&M team re UCC's cash management and Rule 2004 discovery requests.
08/24/22	Joseph A. D'Antonio	4.30	Review and draft responses and objections to UCC's Rule 2004 discovery requests.

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08/24/22	Heidi Hockberger	3.90	Correspond with A&M and Company re UCC diligence requests.
08/24/22	Chris Koenig	0.40	Telephone conference with H. Hockberger, K&E team and Company re UCC's diligence requests.
08/24/22	Ross M. Kwasteniet, P.C.	1.80	Analyze research re custody and withhold issues (1.2); prepare for telephone conference with W&C re same (.2); telephone conference with W&C re same (.2); analysis re same (.2).
08/24/22	Ross M. Kwasteniet, P.C.	1.20	Analyze UCC diligence requests and status of responses to same.
08/24/22	Patricia Walsh Loureiro	0.20	Correspond with W&C re severance.
08/24/22	Joel McKnight Mudd	0.40	Telephone conference with S. Briefel, K&E team, A&M and Company re UCC diligence.
08/24/22	Kimberly Pageau	0.40	Telephone conference with A&M, Company, S. Briefel, K&E team re outstanding diligence.
08/24/22	Tommy Scheffer	4.00	Correspond with W&C, A&M, H. Hockberger, K&E team re reporting requirements, loan liquidations (3.3); analyze same (.7).
08/25/22	Simon Briefel	3.60	Correspond with H. Hockberger, K&E team, Company, A&M re UCC diligence (1.9); review, revise tracker re same (1.1); review, revise responses to same (.6).
08/25/22	Grace C. Brier	3.60	Respond to UCC cash management requests for production (1.2); correspond with J. Brown re same (.5); update Rule 2004 tracking document (.5); telephone conference with E. Jones re cash management requests for production (.4); correspond with Company re cash management requests (1.0).
08/25/22	Joseph A. D'Antonio	0.70	Review and analyze documents provided by Company re UCC 2004 discovery requests for cash management motion.
08/25/22	Joseph A. D'Antonio	3.80	Draft responses and objections to UCC's Rule 2004 discovery requests.
08/25/22	Leah A. Hamlin	0.30	Review documents collected by Latham for response to 2004 discovery requests.
08/25/22	Heidi Hockberger	3.90	Correspond with Company, A&M re UCC diligence requests.

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08/25/22	Chris Koenig	0.70	Telephone conference with H. Hockberger, K&E team and Company re UCC's diligence requests.
08/25/22	Joel McKnight Mudd	0.30	Review and revise UCC correspondence tracker.
08/25/22	Tommy Scheffer	0.30	Correspond with W&C, H. Hockberger, K&E team re UCC retention applications (.2); analyze same (.1).
08/25/22	Casllen Timberlake	1.00	Conference with J. Brown and K&E team re project updates and allocation.
08/26/22	Megan Bowsher	2.70	Correspond with W&C re response to K&E's update on requests for production and 30(b)(6) deposition (.2); save to master files (.1); draft collections and custodian tracker based on custodian document and device collections summary provided by Latham for attorney review (1.9); telephone conference with K. Chervenak re drafting of tracker (.5).
08/26/22	Simon Briefel	7.20	Correspond with Company, A&M re UCC diligence requests (3.9); telephone conference with Company, A&M re same (1.1); telephone conference with Company, A&M re tracker re same (1.7); telephone conference with H. Hockberger, K&E team, Latham and W&C re regulatory diligence requests (.5).
08/26/22	Grace C. Brier	2.10	Telephone conference with A&M re mining funding (.5); telephone conference with J. D'Antonio and Company re crypto transfers (.5); conference with J. Golding re document productions (.2); review materials received re key security policies (.9).
08/26/22	Chris Ceresa	0.30	Correspond with R. Kwasteniet, K&E team re response letter to UCC.
08/26/22	Joseph A. D'Antonio	1.10	Draft responses and objections to UCC's Rule 2004 discovery requests.
08/26/22	Joseph A. D'Antonio	0.30	Correspond with G. Brier re UCC Rule 2004 discovery requests.
08/26/22	Joseph A. D'Antonio	0.60	Conference with G. Brier, Company re responses to UCC Rule 2004 discovery requests re cash management.
08/26/22	Joseph A. D'Antonio	0.30	Conference with G. Brier, C. Brantley, and E. Lucas re UCC's Rule 2004 discovery requests re mining activity.

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08/26/22	Leah A. Hamlin	1.50	Review and analyze documents from Latham investigation.
08/26/22	Heidi Hockberger	2.50	Correspond with Company, A&M re UCC diligence requests (.9); telephone conferences with Company and A&M re same (1.1); telephone conference with W&C re coin security (.5).
08/26/22	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, H. Hockberger, UCC re cryptocurrency security (.5); telephone conference with S. Briefel, Latham, UCC re ongoing regulatory matters (.6).
08/26/22	Chris Koenig	0.70	Telephone conference with H. Hockberger, K&E team and Company re UCC's diligence requests.
08/26/22	Joel McKnight Mudd	1.10	Telephone conference with S. Briefel, K&E team, A&M and Company re UCC diligence requests.
08/26/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze final stipulation re committee's 2004 investigation in preparation of filing.
08/26/22	Seth Sanders	1.70	Draft responses to UCC diligence requests.
08/26/22	Tommy Scheffer	1.70	Correspond with Company, W&C, A&M, K&E team re UCC diligence requests, reporting, information motion adjournment (.4); telephone conference with Company, W&C, A&M and K&E team re same (.5); analyze same, materials re same (.8).
08/27/22	Simon Briefel	0.80	Correspond with A&M, Company re UCC diligence.
08/27/22	Grace C. Brier	1.20	Correspond with Company re Centerview retention document requests (.4); correspond with J. Brown and L. Hamlin re same (.2); prepare for cash management deposition (.6).
08/27/22	Kimberly A.H. Chervenak	0.80	Review, save and calendar UCC 1st request for production and Ferraro deposition notice re Centerview Partners (.3); draft response to UCC Centerview RFP (.5).
08/27/22	Leah A. Hamlin	2.90	Review and revise responses and objections to Rule 2004 discovery requests.
08/28/22	Simon Briefel	2.00	Correspond with A&M re UCC diligence requests (.7); revise tracker re same (.6); analyze issues re same (.7).

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08/28/22	Patrick J. Nash Jr., P.C.	1.20	Review letter from A. Colodny re UCC suggestions for storing cryptocurrency (.4); telephone conference with special committee re crypto storage security and custody coins (.8).
08/29/22	Simon Briefel	3.00	Review, analyze UCC diligence requests and answers thereto (2.2); telephone conference with Company, A&M re same (.8).
08/29/22	Grace C. Brier	5.90	Conference with L. Hamlin re 2004 requests (.5); conference with Latham re document collection (.5); analyze rule 2004 discovery requests (2.0); telephone conference with A&M re same (.5); conference with S. Hershey re same (.2); correspond with S. Hershey re same (1.0); prepare documents in response to cash management document requests (1.2).
08/29/22	Joseph A. D'Antonio	0.50	Telephone conference with J. Brown, G. Brier, L. Hamlin and Latham re responses to UCC's Rule 2004 discovery requests.
08/29/22	Joseph A. D'Antonio	0.50	Conference with G. Brier and A&M re UCC 2004 RFPs.
08/29/22	Leah A. Hamlin	3.80	Review and revise responses and objections to Rule 2004 discovery requests (2.4); review correspondence from G. Brier re cash management motion (.2); correspond with E. Jones, J. Brown and G. Brier re scheduling preparation sessions for hearing (.2); conference with G. Brier re responses to Rule 2004 discovery requests (.5); telephone conference with Latham re responses to Rule 2004 discovery requests (.5).
08/29/22	Heidi Hockberger	1.50	Correspond with Company, A&M re UCC diligence requests (.6); correspond with W&C, T. Scheffer, K&E team re case status and next steps (.9).
08/29/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with Company re UCC diligence requests and responses to same (.5); telephone conference with Company re same (.6).
08/29/22	Dan Latona	1.00	Telephone conference with S. Briefel, A&M, Company re UCC diligence requests.
08/29/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with W& C re September 1 hearing.



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08/29/22	Kimberly Pageau	2.40	Review security issues (.6); draft stipulation re same (1.8).
08/29/22	Tommy Scheffer	0.70	Correspond with S. Briefel, K&E team re UCC diligence requests re loan liquidations.
08/30/22	Simon Briefel	5.00	Telephone conference with Company, A&M re UCC diligence requests (1.5); telephone conference with A&M re same (.9); review, analyze same (1.3); correspond with A&M, Company re same (.8); review, revise tracker re same (.5).
08/30/22	Grace C. Brier	0.50	Conference with J. Brown and counsel for A. Mashinsky re Rule 2004 discovery requests.
08/30/22	Grace C. Brier	3.50	Conference with E. Jones and K&E team re Rule 2004 discovery requests (.4); review documents re document requests from UCC (.5); review draft protective order (.5); revise draft responses and objections to rule 2004 requests (1.0); correspond with Company and A&M re document requests (.7); review documents for potential production (.4).
08/30/22	Joseph A. D'Antonio	0.50	Conference with G. Brier, L. Hamlin, E. Jones and S. Briefel re UCC's 2004 discovery requests.
08/30/22	Leah A. Hamlin	4.10	Draft and revise responses to 2004 discovery requests.
08/30/22	Heidi Hockberger	0.80	Correspond with W&C, T. Scheffer, K&E team re case status and next steps.
08/30/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Hamlin, K&E team re 2004 discovery requests.
08/30/22	Kimberly Pageau	1.90	Review, revise UCC security stipulation (.8); draft UCC reply letter (.9); correspond with H. Hockberger re same (.2).
08/30/22	Tommy Scheffer	1.10	Correspond with W&C, M3, A&M, H. Hockberger, K&E team re reporting requirements, diligence requests.
08/31/22	Simon Briefel	2.50	Telephone conference with Elementus, Company re work in process (.5); telephone conference with Company re UCC diligence (.5); review, analyze UCC diligence requests (.7); correspond with Company, A&M re same (.8).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143140

Celsius Network Limited

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Grace C. Brier	2.80	Correspond with J. D'Antonio, K&E team re UCC document requests (.8); review Rule 2004 responses and objections (2.0).
08/31/22	Joseph A. D'Antonio	0.10	Review notes from A&M re Rule 2004 discovery requests.
08/31/22	Joseph A. D'Antonio	0.60	Conference with A&M re UCC document requests and Rule 2004 discovery requests.
08/31/22	Joseph A. D'Antonio	0.60	Correspond with L. Hamlin re UCC discovery requests.
08/31/22	Leah A. Hamlin	2.10	Correspond with J. Brown re UCC request for immediate document productions (.2); review Latham responses re UCC document production requests (.3); review A&M tracker re same (.1); correspond with E. Jones re UCC Rule 2004 requests (.2); telephone conference with A&M re same (.6); telephone conference with Company re same (.5); telephone conference with G. Brier re same (.2).
08/31/22	Heidi Hockberger	1.60	Telephone conference with Company and Elementus re diligence requests (.5); telephone conference with Company and A&M re same (.5); telephone conference with UCC advisors re coin security matters (.6).
08/31/22	Dan Latona	1.20	Telephone conference with H. Hockberger, S. Briefel, A&M, Company re UCC diligence requests (1.0); telephone conferences with H. Hockberger, S. Briefel re same (.2).
08/31/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze adversary proceeding filed by ad hoc custody group re custody coins (.4); review, analyze ad hoc custody group 2019 (.2).
08/31/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with G. Pesce and White & Case team re crypto security (.3); review White & Case comments to custody withdrawal motion (.2).
08/31/22	Kimberly Pageau	1.90	Conference with UCC, advisors, H. Hockberger, K&E team, Company re security measures (1.0); review notes re same (.5); draft response to UCC re same (.4).

Legal Services for the Period Ending August 31, 2022

Invoice Number: 1010143140

Celsius Network Limited

Matter Number: 53363-10

Official Committee Matters and Meetings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Tommy Scheffer	1.10	Correspond with A&M, D. Latona, K&E team re reporting requirements, diligence requests (.7); analyze same (.4).
<b>Total</b>		<b>392.60</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143141**

**Client Matter: 53363-11**

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## In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 775,466.50

Total legal services rendered

\$ 775,466.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143141

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas A. Binder	0.40	1,035.00	414.00
Simon Briefel	69.90	1,115.00	77,938.50
Grace C. Brier	6.00	1,110.00	6,660.00
Judson Brown, P.C.	1.00	1,485.00	1,485.00
Jeff Butensky	23.80	910.00	21,658.00
Chris Ceresa	138.70	1,035.00	143,554.50
Stephanie Cohen	0.50	1,115.00	557.50
Joseph A. D'Antonio	27.00	900.00	24,300.00
Emily C. Eggmann	15.40	910.00	14,014.00
Susan D. Golden	6.80	1,315.00	8,942.00
Amila Golic	5.10	795.00	4,054.50
Leah A. Hamlin	4.10	1,035.00	4,243.50
Erik Hepler	1.70	1,625.00	2,762.50
Heidi Hockberger	40.20	1,170.00	47,034.00
Matthew C. Hutchinson	42.90	1,115.00	47,833.50
Elizabeth Helen Jones	26.80	1,035.00	27,738.00
Chris Koenig	41.20	1,260.00	51,912.00
Ross M. Kwasteniet, P.C.	14.60	1,845.00	26,937.00
Dan Latona	4.10	1,235.00	5,063.50
Patrick J. Nash Jr., P.C.	2.10	1,845.00	3,874.50
Jeffery S. Norman, P.C.	1.50	1,775.00	2,662.50
Robert Orren	6.30	480.00	3,024.00
Kimberly Pageau	2.20	1,115.00	2,453.00
Jimmy Ryan	52.50	795.00	41,737.50
Seth Sanders	71.50	795.00	56,842.50
Tommy Scheffer	1.40	1,115.00	1,561.00
Michael Scian	9.40	910.00	8,554.00
Gelareh Sharafi	31.90	660.00	21,054.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
Steve Toth	11.10	1,430.00	15,873.00
Lindsay Wasserman	74.50	910.00	67,795.00
Ashton Taylor Williams	27.70	795.00	22,021.50

Legal Services for the Period Ending August 31, 2022

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Use, Sale, and Disposition of Property

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Morgan Willis	2.60	365.00	949.00
Alison Wirtz	8.20	1,170.00	9,594.00
<b>TOTALS</b>	<b>773.30</b>		<b>\$ 775,466.50</b>

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Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Simon Briefel	1.10	Review, comment on bidding procedures sealing motion (.8); correspond with C. Ceresa, K&E team re same (.3).
08/01/22	Chris Ceresa	2.50	Draft, revise memorandum re title issues.
08/01/22	Chris Ceresa	2.60	Draft, revise bidding procedures sealing motion materials (2.3); correspond with S. Briefel and K&E team re same (.3).
08/01/22	Joseph A. D'Antonio	7.60	Research re title and ownership of digital assets issues (3.9); draft memorandum re same (3.7).
08/01/22	Elizabeth Helen Jones	1.00	Telephone conference with J. Mudd re terms of use declaration (.4); review, analyze order on terms of use (.3); correspond with H. Hockberger, K&E team re same (.3).
08/01/22	Seth Sanders	3.40	Telephone conference with E. Jones re claw-back analysis (.8); review, revise bidding procedures sealing motion (.9); correspond with S. Briefel and C. Ceresa re same (.4); research re withdraw accounts (1.0); correspond with C. Ceresa and K&E team re same (.3).
08/01/22	Lindsay Wasserman	0.30	Correspond with A&M team re diligence requests.
08/01/22	Alison Wirtz	0.60	Correspond with S. Briefel re bidding procedures sealing motion and open diligence items (.2); review same (.2); correspond with K&E team re diligence items for Bitcoin mining and de minimis sales (.2).
08/02/22	Simon Briefel	0.30	Correspond with A. Wirtz and K&E team re GK8 telephone conference.
08/02/22	Grace C. Brier	6.00	Research contract law re enforceability of terms of use (2.0); review, analyze terms of use (.5); draft memorandum re same (1.0); telephone conference with J. D'Antonio, L. Hamlin, K&E team re custody wallets (.5); telephone conference with R. Kwasteniet, C. Ceresa, K&E team re ownership and custody issues (.9); review, revise memorandum re custody issues (1.0); conference with E. Hogan re same (.1).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Chris Ceresa	7.90	Analyze legal issues re intercompany claims (.9); analyze legal issues re title and ownership (.6); correspond with J. D'Antonio, K&E team re intercompany claims and title and ownership (.8); draft and revise memorandum re intercompany claims, title and ownership, contract issues (5.6).
08/02/22	Joseph A. D'Antonio	0.60	Review notes and draft summary of telephone conference re title and ownership issues.
08/02/22	Joseph A. D'Antonio	4.90	Research case law and draft memorandum re title and ownership of earn, borrow and custody assets.
08/02/22	Joseph A. D'Antonio	1.10	Telephone conference with J. Norman, R. Kwasteniet, K&E team re treatment of custody account assets.
08/02/22	Joseph A. D'Antonio	3.70	Research case law and draft analysis re legal disposition of custody account assets.
08/02/22	Joseph A. D'Antonio	1.20	Correspond with S. Sanders, K&E team re title and ownership issues re custody and withhold accounts (.3); telephone conferences with G. Brier, L. Hamlin, C. Ceresa, H. Hockberger, S. Sanders and M. Scian re same (.7); telephone conference with G. Brier and L. Hamlin re same (.2).
08/02/22	Emily C. Eggmann	0.40	Review and revise de minimis asset sales order.
08/02/22	Susan D. Golden	1.10	Revise motion to seal confidential parties re GK8 sale motion (.8); telephone conference with E. Jones re same (.3).
08/02/22	Erik Hepler	1.40	Telephone conference with R. Kwasteniet and K&E team re consideration of treatment as deposited assets as property of the estate (1.0); review memorandum re treatment of deposited assets (.4).
08/02/22	Elizabeth Helen Jones	0.70	Review, revise motion to seal bid procedures (.6); correspond with S. Golden, K&E team re same (.1).
08/02/22	Elizabeth Helen Jones	1.00	Correspond with K&E team, R. Kwasteniet re terms of use declaration (.4); compile documents for terms of use declaration (.6).
08/02/22	Patrick J. Nash Jr., P.C.	0.60	Participate in telephone conference with G. Pesce and White & Case team re estate assets.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze potential causes of action re maximize estate recovery.
08/02/22	Jeffery S. Norman, P.C.	1.50	Review, analyze account terms for custody and non-custody wallets (.3); draft analysis re title and ownership of custody accounts (.5); participate in telephone conference with R. Kwasteniet and K&E team re title and ownership of assets in custody and other wallets (.7).
08/02/22	Seth Sanders	8.80	Telephone conference with C. Ceresa re custody research (.6); draft memorandum on commodities valuation (2.3); correspond with C. Ceresa and S. Briefel re same (.4); revise bidding procedures sealing motion (.6); correspond with C. Ceresa and S. Briefel re same (.7); research setoff right (.7); correspond with H. Hockberger re same (.2); analyze bidding procedures disclosure for confidentiality (.3); correspond with C. Ceresa and S. Briefel re same (.2); draft due diligence request list (.6); correspond with C. Ceresa re same (.1); draft summary of withheld account and corresponding analysis (1.8); correspond with J. D'Antonio and K&E team re same (.3).
08/02/22	Michael Scian	7.90	Correspond with H. Hockberger re blockchain and coin custody research (.6); telephone conference with H. Hockberger re same (.3); correspond with C. Ceresa and E. Eggmann re cryptocurrency research re title and ownership of assets in Celsius custody program (.4); participate in telephone conference with C. Ceresa and K&E team re same (1.3); research, analyze title and ownership of assets in Celsius custody program (2.1); draft research memorandum re same (3.2).
08/03/22	Simon Briefel	5.40	Telephone conference with potential bidder re GK8 bid (.3); review, comment on research memorandum re commodities valuation (2.0); analyze research memorandums re nature of cryptocurrency, flow of Company value (3.1).

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Chris Ceresa	2.90	Review, analyze intercompany agreements re legal issues (.8); review, analyze case law re same (.9); draft, revise memorandum re same (.6); draft, revise materials re same (.2); correspond with S. Briefel and K&E team re same (.4).
08/03/22	Chris Ceresa	5.20	Draft, revise memorandum re legal issues re title and ownership of certain assets (2.7); draft, revise materials re same (.7); analyze legal issues re same (.9); research legal issues re same (.4); correspond with S. Briefel and K&E team re memorandum and materials re same (.5).
08/03/22	Joseph A. D'Antonio	1.50	Review and analyze law review articles and legal analyses re characterization of cryptocurrency assets in bankruptcy.
08/03/22	Leah A. Hamlin	2.10	Research re enforceability of transfer of ownership collateral agreement (1.6); correspond with K&E teams re findings on title transfer collateral agreements (.5).
08/03/22	Elizabeth Helen Jones	3.70	Revise terms of use declaration (1.9); correspond with J. Mudd, Company re same (1.2); compile documents re same (.6).
08/03/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for telephone conference with potential bidder and their advisors (.8); conference with M. Puntus re same (.5); follow-up analysis re same (.4).
08/03/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze correspondence from R. Bolger re Citi acting for prospective buyer/investor (.1); draft response to R. Bolger re Citi issue (.1); review correspondence from Company re Citi issue (.1); draft response to Company re Citi issue (.1).
08/03/22	Seth Sanders	4.50	Revise commodities valuation memorandum (2.3); research re same (.4); correspond with C. Ceresa re same (.2); correspond with S. Briefel re same (.3); research arbitration demand (.2); correspond with C. Ceresa re same (.2); analyze confidentiality adequacy in affidavits of service (.6); correspond with C. Ceresa re same (.3).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Steve Toth	0.50	Telephone conference re GK8 transaction considerations with Centerview, K&E team and potential bidder counsel.
08/03/22	Lindsay Wasserman	1.50	Review and revise non-disclosure agreements (1.0); correspond with N. Binder, counterparties re same (.5).
08/03/22	Alison Wirtz	0.60	Conference with Centerview and potential bidder re diligence efforts.
08/04/22	Simon Briefel	7.60	Telephone conference with Company, A&M re flow of coins (1.0); follow up re same (.5); correspond with A&M, Centerview, C. Ceresa and K&E team re de minimis asset sale order, bidding procedures order (.7); review, analyze memorandum re coins ownership, intercompany transfers, customer claims (1.7); revise, comment on same (3.7).
08/04/22	Chris Ceresa	2.70	Draft, revise memorandum re legal title and ownership of assets.
08/04/22	Chris Ceresa	1.20	Draft, revise bidding procedures sealing motion materials (.9); correspond with S. Briefel and K&E team re same (.3).
08/04/22	Chris Ceresa	0.90	Telephone conference re coin movement within Company's system (.7); draft materials re same (.2).
08/04/22	Joseph A. D'Antonio	2.10	Research and review analysis re treatment of cryptocurrency assets in bankruptcy.
08/04/22	Emily C. Eggmann	0.30	Review and revise de minimis asset sale procedures order.
08/04/22	Susan D. Golden	0.40	Review Creditors Committee comments to proposed bid procedures sealing order and correspond with G. Pesce re same.
08/04/22	Elizabeth Helen Jones	0.30	Correspond with W&C, C. Ceresa and K&E teams re motion to seal certain aspects of bidding procedures motion.
08/04/22	Elizabeth Helen Jones	3.40	Telephone conference with K&E team, R. Kwasteniet, Company re terms of use declaration (.6); review, revise terms of use declaration (1.1); correspond with J. Mudd re same (.6); correspond with Company re terms of use declaration (.4); review, analyze compiled terms of use (.7).

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Ross M. Kwasteniet, P.C.	1.40	Prepare for and participate in telephone conference with Company and P. Nash re certain digital asset investments and next steps (.6); analyze issues re same (.8).
08/04/22	Ross M. Kwasteniet, P.C.	0.50	Review, revise draft motion to seal re bidding procedures.
08/04/22	Seth Sanders	5.80	Research loan terms and conditions (.6); correspond with E. Eggmann and K&E team re same (.3); correspond with H. Hockberger re organizational analysis (.3); research series B due diligence (.6); correspond with E. Jones re same (.4); research case law re commingling of constructive trusts (1.6); draft legal analysis re same (.8); correspond with C. Ceresa re same (.2); revise bidding procedures sealing motion (.7); correspond with C. Ceresa and S. Briefel re same (.3).
08/04/22	Michael Scian	1.10	Participate in conference with A. Wirtz, K&E team, Company, Centerview and A&M team re cash and cryptocurrency movement (1.0); participate in telephone conference with S. Cohen re same (.1).
08/04/22	Lindsay Wasserman	4.80	Telephone conference with A. Wirtz, K&E team, Company re cash/crypto movement (.6); review and revise non-disclosure agreements (3.8); correspond with N. Binder, counterparties re same (.4).
08/04/22	Alison Wirtz	0.10	Correspond with S. Briefel re bidding procedures order.
08/05/22	Simon Briefel	8.70	Review, revise research memorandum re coins ownership, intercompany transfers, customer claims (4.0); analyze issues re same (3.6); correspond with C. Ceresa, K&E team re same (1.1).
08/05/22	Chris Ceresa	0.70	Review, analyze legal issues re sale of mined bitcoin motion (.3); telephone conference with S. Briefel, K&E team and counsel re same (.4).
08/05/22	Chris Ceresa	8.40	Draft memorandum re legal issues re title and ownership of certain assets (4.2); revise same (2.4); draft materials re same (.8); revise same (.4); correspond with H. Hockberger and K&E team re same (.6).

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Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/22	Chris Ceresa	2.00	Participate in conference with H. Hockberger, K&E team, advisors, UCC counsel and advisors and Company re security protocols.
08/05/22	Joseph A. D'Antonio	0.40	Research case law and articles re bailment versus sale asset characterization.
08/05/22	Emily C. Eggmann	0.70	Review and revise de minimis asset sales motion.
08/05/22	Elizabeth Helen Jones	0.40	Correspond with S. Briefel re filing of sealing motion with respect to bidding procedures.
08/05/22	Elizabeth Helen Jones	4.70	Telephone conference with J. Mudd, A. Williams re terms of use declaration (.5); telephone conference with K&E team, J. Mudd, Company re terms of use declaration (.5); review, revise terms of use declaration (1.8); correspond with J. Mudd re same (.7); review, analyze terms of use (1.2).
08/05/22	Ross M. Kwasteniet, P.C.	0.40	Review Texas Securities Dept. objection to motion re sale of bitcoin generated by mining business.
08/05/22	Robert Orren	1.00	Prepare for filing of motion to seal bidding procedures motion and related affidavits of service (.7); correspond with M. Willis re same (.3).
08/05/22	Seth Sanders	0.60	Revise due diligence request list for title memorandum (.4); correspond with C. Ceresa and S. Briefel re same (.2).
08/05/22	Lindsay Wasserman	0.50	Telephone conference with Centerview team, S. Briefel and K&E team re sale process.
08/05/22	Morgan Willis	2.60	File motion to seal bidding procedures, coordinate binders for delivery to court and U.S. Trustee re same.
08/05/22	Alison Wirtz	0.40	Review and revise bidding procedures sealing order.
08/06/22	Chris Ceresa	1.90	Draft, revise memorandum re legal title and ownership of assets.
08/06/22	Chris Ceresa	4.40	Draft, revise memorandum re title and ownership issues (4.1); correspond with S. Briefel, K&E team re legal issues re same (.3).
08/06/22	Susan D. Golden	0.80	Review sealing motion re bid procedures (.5); revise letter to Chambers re same (.3).
08/06/22	Elizabeth Helen Jones	0.40	Review, revise terms of use declaration.

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/22	Seth Sanders	1.70	Research confidential issue and analyze in terms of use (.9); correspond and telephone conference with C. Ceresa re same (.5); revise value and customer claims memorandum (.3).
08/06/22	Seth Sanders	0.40	Correspond with S. Briefel and K&E team re motion to seal re bidding procedures.
08/06/22	Lindsay Wasserman	3.70	Review and revise nondisclosure agreements (3.0); correspond with N. Binder, counterparties re same (.7).
08/07/22	Chris Ceresa	1.00	Revise bidding procedures order (.6); revise 363(c)(1) order (.3); correspond with S. Sanders, K&E team re revised orders (.1).
08/07/22	Elizabeth Helen Jones	5.30	Telephone conference with R. Kwasteniet, Company re terms of use declaration (.5); telephone conference with Company re terms of use declaration (.5); review, revise terms of use declaration (1.3); review, analyze terms of use (2.1); correspond with J. Mudd, Company re same (.9).
08/07/22	Seth Sanders	0.20	Correspond with C. Ceresa and A. Rasco re bidding procedures motion.
08/07/22	Alison Wirtz	0.50	Review bitcoin objection (.3); review bitcoin mining order (.2).
08/08/22	Chris Ceresa	2.80	Draft, revise bidding procedures order materials (2.4); correspond with H. Hockberger, K&E team, counsel, advisors re same (.4).
08/08/22	Joseph A. D'Antonio	0.50	Review and consider analysis from debt finance team re title and treatment of collateral under loan program.
08/08/22	Amila Golic	0.30	Research and analyze precedent motions to return customer funds.
08/08/22	Erik Hepler	0.30	Research re loan collateral questions with E. Hogan.
08/08/22	Elizabeth Helen Jones	4.70	Telephone conference with J. Mudd, Company re terms of use declaration (.8); review, revise re same (1.4); review, analyze terms of use (1.7); prepare terms of use declaration for filing (.8).
08/08/22	Seth Sanders	0.20	Correspond with C. Ceresa and K&E team re bidding procedures motion.
08/08/22	Alison Wirtz	0.40	Review and comment on bid procedures (.2); correspond with C. Ceresa re same (.2).

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Alison Wirtz	1.60	Review and comment on bidding procedures order (.5); correspond with C. Ceresa re same (.1); review and comment on bitcoin mining order (.6); correspond with C. Ceresa re same (.1); correspond with K&E team re bitcoin mining diligence requests (.3).
08/09/22	Chris Ceresa	0.80	Draft, revise memorandum re title and ownership of customer coins (.6); correspond with H. Hockberger and K&E team re same (.2).
08/09/22	Chris Ceresa	2.40	Draft, revise orders re sale of bitcoin (1.1); draft and revise orders re de minimis sale procedures (.9); correspond with E. Eggmann, K&E team, counsel re same (.4).
08/09/22	Chris Ceresa	0.90	Draft, revise orders re sale of bitcoin (.4); draft and revise orders re de minimis sale procedures (.3); correspond with K&E team, counsel re same (.2).
08/09/22	Joseph A. D'Antonio	3.20	Research case law re treatment of collateral assets in debtor's possession.
08/09/22	Susan D. Golden	0.50	Review and analyze U.S. Trustee objection to bitcoin and de minimis asset sale motions.
08/09/22	Michael Scian	0.40	Correspond with C. Ceresa re terms of use.
08/10/22	Chris Ceresa	2.40	Revise memorandum re title and ownership issues (2.1); draft, revise materials re same (.3).
08/10/22	Chris Ceresa	3.70	Draft, revise order for mined bitcoin (3.3); correspond with H. Hockberger and K&E team re same (.4).
08/10/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze bidder's diligence requests re GK8.
08/11/22	Chris Ceresa	4.40	Review, revise de minimis asset sale procedures.
08/11/22	Chris Ceresa	0.60	Correspond with counsel re mined BTC sale order.
08/11/22	Stephanie Cohen	0.50	Telephone conference with C. Ceresa, Jones Day, Milbank re mined bitcoin order (.2); conference with A. Wirtz re second day hearing (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Emily C. Eggmann	4.90	Telephone conference with C. Ceresa, Milbank team, Jones Day team re status of de minimis asset sales order (.6); review precedent re de minimis asset sale caps (1.1); draft summary chart re same (.4); review and revise order re same (1.3); review and analyze UCC objection re same (.4); review and revise order re same (1.1).
08/11/22	Susan D. Golden	0.80	Telephone conference with S. Cornell, M. Bruh, R. Kwasteniet, C. Ceresa and H. Hockberger re U.S. Trustee objection to sale motions.
08/11/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for and participate in telephone conference with B. Beasley re bitcoin motion.
08/11/22	Jimmy Ryan	6.90	Correspond with C. Ceresa, K&E team, A&M team re bitcoin mining motion objections (.9); telephone conference with C. Ceresa, K&E team and Milbank team re same (.2); telephone conference with C. Ceresa, K&E team and U.S. Trustee re same (.8); review, analyze pleadings re same (2.2); draft memorandum analyzing issues re same (2.8).
08/11/22	Gelareh Sharafi	2.50	Research re interested parties' objection to bidding procedures and pre-authorized bidding protections.
08/11/22	Lindsay Wasserman	2.50	Research re setoff (1.6); conference with C. Ceresa re same (.9).
08/11/22	Ashton Taylor Williams	1.10	Review mined bitcoin order objections (.8); correspond with C. Ceresa re same (.3).
08/12/22	Judson Brown, P.C.	1.00	Review and analyze discovery requests and motion papers re mined bitcoin (.6); correspond with K&E team re same (.4).
08/12/22	Chris Ceresa	8.40	Review, revise de minimis asset sale procedures.
08/12/22	Joseph A. D'Antonio	0.20	Review and analyze UCC amendments re cryptocurrency assets.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/22	Emily C. Eggmann	6.10	Telephone conference with C. Ceresa, W&C team re de minimis asset sales order (.6); review and revise same (.8); draft talking points re same (1.3); review and revise reply section to objections re same (.9); correspond with C. Ceresa, K&E team, W&C team, U.S. Trustee team re same (1.2); research re 364(c)(1) (.3); summarize UCC revisions to de minimis asset sales order (.3); review and revise same re same (.7).
08/12/22	Susan D. Golden	0.60	Review bid procedures sealing motion (.5) and correspond with E. Jones re same (.1).
08/12/22	Leah A. Hamlin	2.00	Review and analyze motion to monetize mined bitcoin and related objections (.5); review and analyze discovery requests re same (.7); telephone conference with E. Jones re status of same (.4); conference with G. Brier re discovery requests (.3); telephone conference with C. Ceresa re status of negotiations with UCC on motion to monetize bitcoin (.1).
08/12/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Hamlin, K&E team re discovery requests re mining assets.
08/12/22	Robert Orren	0.90	Retrieve precedent re reply to objection to de minimis asset sale procedures motion (.2); draft reply (.6); correspond with J. Ryan re same (.1).
08/12/22	Jimmy Ryan	6.60	Correspond with C. Ceresa, K&E team, U.S. Trustee team, UCC team re bitcoin mining motion and de minimis sale motion objections (1.8); telephone conference with C. Ceresa, K&E team and U.S. Trustee re same (.9); draft reply to objection re same (2.8); conference with C. Ceresa, K&E team and UCC team re same (.1); telephone conference with C. Ceresa re same (.3); review, analyze documents re same. (.7).
08/12/22	Gelareh Sharafi	3.10	Research re posted objections re bidding procedures and pre-authorized bid protections (1.0); draft summary of objections re same (2.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/22	Ashton Taylor Williams	3.60	Telephone conference with J. Ryan re bitcoin order updates (.5); draft updated order talking points for second day (1.8); review bidding procedures order (.6); correspond with C. Ceresa re same (.2); telephone conference with J. Ryan re updated talking points and reply (.3); conference with C. Ceresa, K&E team, and unsecured creditors committee re mined bitcoin (.2).
08/12/22	Ashton Taylor Williams	4.20	Correspond with S. Cohen and K&E team re omnibus objection reply (.2); correspond with C. Ceresa re same (.1); draft mined bitcoin order reply (3.3); correspond with C. Ceresa and J. Ryan re same (.6).
08/13/22	Chris Ceresa	6.60	Draft, revise reply ISO mined bitcoin sale order (1.7); draft, revise reply ISO de minimis procedures (.9); correspond with J. Ryan, K&E team, advisors re same (.4); revise talking points re mined BTC sale order (.8); revise talking points re de minimis procedures (.9); correspond with J. Ryan, K&E team re same (.3); review, analyze objections re mined BTC sale and de minimis procedures (1.6).
08/13/22	Emily C. Eggmann	3.00	Review and revise reply to de minimis asset sales objection (1.1); review and revise talking points re same (1.3); correspond with W&C team re same (.6).
08/13/22	Jimmy Ryan	6.90	Review, revise omnibus reply (4.0); correspond with C. Ceresa, K&E team, U.S. Trustee team, UCC team and Texas AG team re same (.4); review, revise proposed order re same (.5); research re same (1.2); video conference with C. Ceresa, K&E team and UCC team re de minimis asset sales motion (.3); correspond with same re same (.5).
08/13/22	Ashton Taylor Williams	3.40	Revise mined bitcoin omnibus reply (.9); correspond with C. Ceresa re same (.1); review precedent transcripts (.5); review and revise bitcoin order talking points (.9); correspond with J. Ryan re de minimis order talking points (.2); research re de minimis relief precedent (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/22	Ashton Taylor Williams	5.00	Review and revise bitcoin motion talking points (2.1); correspond with C. Ceresa re same (.4); telephone conference with Unsecured Creditors Committee re mined bitcoin motion (.2); transcribe notes re same (.1); revise mined bitcoin talking points (2.2).
08/14/22	Chris Ceresa	5.60	Draft, review, revise proposed bitcoin sale order (2.1); correspond with H. Hockberger and K&E team, counsel, advisors re same (.4); telephone conferences with counsel re same (.3) draft, revise proposed de minimis procedures sale order (2.2); correspond with H. Hockberger, K&E team, counsel, advisors re same (.6).
08/14/22	Jimmy Ryan	5.40	Correspond with S. Cohen, K&E team re de minimis asset sale order (.3); review, revise same (1.0); review, revise omnibus reply (3.7); correspond with C. Ceresa, K&E team re same (.4).
08/14/22	Ashton Taylor Williams	4.30	Draft notice of filing for coin report (.3); review and revise coin report (1.1); correspond with C. Ceresa re same (.1); review and revise omnibus objections reply (2.5); correspond with R. Kwasteniet, E. Jones and K&E team re same (.3).
08/15/22	Chris Ceresa	9.40	Draft, review, revise proposed bitcoin sale order (2.6); correspond with H. Hockberger and K&E team, counsel, advisors re same (.4); telephone conferences with counsel re same (.3); draft, review, revise proposed de minimis procedures sale order (2.7); correspond with H. Hockberger, K&E team, counsel, advisors re same (.6); draft, review, revise talking points re bitcoin sale order and de minimis procedures motions (2.8).
08/15/22	Heidi Hockberger	3.10	Correspond with W&C, U.S. Trustee, J. Ryan and K&E team re de minimis asset sales motion (2.3); analyze issues re same (.8).
08/15/22	Matthew C. Hutchinson	4.10	Analyze information and diligence.
08/15/22	Elizabeth Helen Jones	0.80	Draft notice of hearing of motion to seal bid procedures (.5); prepare same for filing (.2); correspond with Chambers re omnibus hearing dates (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Robert Orren	0.80	Prepare for filing of revised proposed order re permitting sale of mined bitcoin (.6); correspond with H. Hockberger and K&E team re same (.2).
08/15/22	Jimmy Ryan	1.20	Correspond with C. Ceresa, K&E team re de minimis asset sale procedures objection (.6); telephone conference with C. Ceresa, K&E team re same (.2); review, revise order re same (.2); review, analyze documents re same (.2).
08/15/22	Ashton Taylor Williams	1.90	Review and revise talking points re mined bitcoin motion (1.4); correspond with C. Ceresa and J. Ryan re same (.3); review and revise mined bitcoin proposed order (.2).
08/16/22	Simon Briefel	3.80	Analyze preliminary GK8 bids received (.3); review and revise markups re de minimis asset sale (.5); telephone conference with S. Toth, K&E team, Centerview, A&M re GK8 (.6); telephone conference with C. Ceresa, W&C, Milbank, Jones Day, K&E team re de minimis asset sale order (.3); draft, revise de minimis asset sale motion talking points (1.1); analyze issues re same (.6); correspond with C. Ceresa, K&E team re same (.4).
08/16/22	Chris Ceresa	3.10	Telephone conference with H. Hockberger, K&E team, advisors re sale process (.9); revise draft bidding procedures (1.6); revise proposed order re same (.6).
08/16/22	Susan D. Golden	0.30	Telephone conference with R. Kwasteniet re de minimis sale motion.
08/16/22	Matthew C. Hutchinson	1.50	Conference with H. Hockberger and K&E team re sale process (.5); review, analyze background information re same (1.0).
08/16/22	Robert Orren	1.40	Prepare for filing of revised proposed de minimis asset sale and bitcoin sale orders (.6); file same (.4); correspond with H. Hockberger, K&E team re same (.4).

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08/16/22	Jimmy Ryan	1.70	Correspond with S. Briefel, K&E team re bidding procedures motion (.4); telephone conference with C. Ceresa, K&E team, W&C and Jones Day re de minimis asset sales procedures order (.3); correspond with S. Briefel, K&E team re same (.4); review, revise same (.3); correspond with C. Ceresa, K&E team, Centerview team and U.S. Trustee re same (.3).
08/16/22	Steve Toth	2.60	Telephone conference with S. Briefel, K&E team, Centerview re GK8 sale process considerations (.5); analyze and revise APA (2.1).
08/16/22	Ashton Taylor Williams	0.60	Review and revise talking points (.1); research de minimis procedures motions (.4); correspond with C. Ceresa and J. Ryan re same (.1).
08/17/22	Simon Briefel	0.20	Correspond with C. Koenig, K&E team re transfer of coins.
08/17/22	Chris Ceresa	0.20	Correspond with advisors, J. Ryan, K&E team re legal issues re de minimis procedures.
08/17/22	Chris Ceresa	0.20	Draft, revise materials re bitcoin order reporting (.1); correspond with Company, J. Ryan re same (.1).
08/17/22	Amila Golic	0.70	Review and analyze precedent materials re motion to return customer funds (.6); telephone conference with Big Shoulders Capital re mining rigs (.1).
08/17/22	Chris Koenig	0.90	Review and analyze issues re customer property.
08/17/22	Jimmy Ryan	1.70	Telephone conference with A. Williams, K&E team re de minimis asset sales procedures order (.3); correspond with A. Williams, K&E team re same (.7); research re same (.7).
08/17/22	Ashton Taylor Williams	2.40	Research re de minimis procedure notices (1.5); telephone conference with J. Ryan re same (.2); review mined bitcoin order re deadlines (.3); telephone conference with H. Hockberger, K&E team re work in process (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Simon Briefel	1.10	Review, analyze W&C markup re bidding procedures order (.2); correspond with U.S. Trustee re de minimis asset sale order (.3); analyze issues re same (.6).
08/18/22	Chris Ceresa	0.50	Draft, revise materials re bitcoin order reporting (.4); correspond with Company, J. Ryan re same (.1).
08/18/22	Matthew C. Hutchinson	1.90	Review and analyze purchase agreement.
08/18/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re customer property issues.
08/18/22	Jimmy Ryan	1.10	Correspond with H. Hockberger, K&E team, Centerview team re de minimis asset sales procedures motion (.5); correspond with H. Hockberger, K&E team, Celsius team and A&M team re BTC mining order (.4); review, analyze pleadings re same (.2).
08/18/22	Seth Sanders	0.30	Correspond with N. Binder and E. Eggmann re retail loans analysis.
08/18/22	Steve Toth	0.40	Telephone conference with Centerview re SPA and related process questions (.2); correspond with Centerview re same (.2).
08/18/22	Ashton Taylor Williams	1.20	Research de minimis procedures notices.
08/19/22	Simon Briefel	1.40	Review, comment re W&C bidding procedures order markup (1.0); telephone conference with C. Koenig, K&E team, Togut re custody accounts (.4).
08/19/22	Jeff Butensky	1.50	Review, analyze asset purchase agreement (.5); review and comment on virtual data room index re due diligence re proposed transaction (1.0).
08/19/22	Matthew C. Hutchinson	3.30	Review, revise asset purchase agreement.
08/19/22	Chris Koenig	1.10	Review and analyze documents re customer property issues.
08/19/22	Jimmy Ryan	3.50	Correspond with S. Briefel, K&E team re bidding procedures order (.5); review, revise same (2.6); research re same (.4).
08/19/22	Seth Sanders	2.50	Revise setoff memorandum (1.1); correspond with C. Ceresa and L. Wasserman re same (.4); research re preference claims analysis (1.0).
08/19/22	Steve Toth	0.20	Analyze and prepare correspondence re GK8 VDR matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/22	Simon Briefel	3.50	Telephone conferences with C. Koenig re transfer of coins (.7); follow up with K&E team re same (.4); review, revise bidding procedures motion (1.8); telephone conference with P. Walsh re coin withdrawal (.3); telephone conference with S. Sanders, C. Ceresa re transfer of coins issues (.3).
08/20/22	Chris Ceresa	0.40	Telephone conference with S. Briefel and K&E team re avoidance legal issues (.3); correspond with S. Briefel and K&E team re same (.1).
08/20/22	Chris Koenig	1.90	Review and analyze documents re customer property issues (1.4); correspond with S. Briefel re research issues re same (.5).
08/20/22	Seth Sanders	4.40	Revise bidding procedures order and related materials (1.6); correspond with S. Briefel and A. Wirtz re same (.4); telephone conference with S. Briefel and C. Ceresa re preference memorandum and follow up re same (.6); research re same (1.8).
08/20/22	Alison Wirtz	0.10	Correspond with S. Sanders re bidding procedures.
08/21/22	Chris Koenig	1.20	Review and analyze documents re customer property issues (.9); correspond with H. Hockberger and K&E team re same (.3).
08/21/22	Seth Sanders	5.30	Draft preference memorandum outline (2.3); correspond with C. Ceresa re same (.3); draft preference memorandum (2.4); correspond with C. Ceresa re same (.3).
08/22/22	Simon Briefel	1.30	Telephone conference with S. Toth re GK8 bid (.3); follow up with Centerview re same (.1); telephone conference with E. Jones, A&M re custody, withheld assets (.4); telephone conference with counsel to ad hoc committee of custody holders re custody coin issues (.5).
08/22/22	Jeff Butensky	0.50	Telephone conference with H. Hockberger, K&E team re due diligence matters pertaining to prospective sale transaction.
08/22/22	Susan D. Golden	0.90	Review, analyzes U.S. Trustee questions re bid procedure sealing (.1); correspond with A. Wirtz re same (.3); review, analyze U.S. Trustee questions re de minimis asset sale (.2); correspond with A. Wirtz re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Heidi Hockberger	5.70	Telephone conference with Togut re custody claims (.3); telephone conference with C. Koenig re same (.4); correspond with Company advisors re diligence re same (.6); research re same (3.9); telephone conference with J. Butensky, K&E team re GK8 sale process (.5).
08/22/22	Matthew C. Hutchinson	3.50	Correspond with H. Hockberger and K&E team re purchase agreement (.3); review and revise purchase agreement (3.2).
08/22/22	Chris Koenig	1.90	Review and analyze documents re customer property issues (1.4); correspond with H. Hockberger and K&E team re same (.3); telephone conference with ad hoc group of custody holders re potential custody asset issues (.2).
08/22/22	Jimmy Ryan	1.50	Correspond with C. Ceresa, K&E team, U.S. Trustee and Centerview team re de minimis asset sales procedures order (.7); correspond with H. Hockberger, K&E team and A&M team re bitcoin mining sales order and report (.1); correspond with S. Sanders re bidding procedures motion (.5); review, revise same (.2).
08/22/22	Seth Sanders	4.30	Telephone conference with L. Wasserman re setoff memorandum (.3); revise preference memorandum (2.6); correspond with C. Ceresa re same (.3); correspond with J. Ryan re bidding procedures order (.2); revise draft of preference memorandum (.8); correspond with S. Briefel re same (.1).
08/22/22	Steve Toth	0.20	Correspond with S. Briefel, K&E team re SPA considerations.
08/22/22	Lindsay Wasserman	2.50	Review diligence tracker (1.0); review materials re same (1.0); telephone conference with S. Sanders re setoff memorandum (.3); review materials re same (.2).
08/22/22	Alison Wirtz	0.90	Conference with S. Briefel and K&E team re sale-related matters (.3); review and comment on bid procedures (.4); correspond with S. Briefel and K&E team re U.S. Trustee diligence requests re bid procedures sealing motion (.2).



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08/23/22	Simon Briefel	1.30	Telephone conference with S. Toth re GK8 bid (.3); follow up with Centerview re same (.1); review, comment on bidding procedures order (.3); telephone conference with Centerview, S. Toth re GK8 sale (.2); follow up with R. Kwasteniet re same (.1); correspond with Company re U.S. Trustee diligence requests re de minimis assets (.3).
08/23/22	Chris Ceresa	0.90	Review, revise materials re bitcoin sale motion.
08/23/22	Amila Golic	2.00	Telephone conference with S. Sanders re preference memorandum revisions (.2); draft analysis re ordinary course terms (1.8).
08/23/22	Heidi Hockberger	2.60	Telephone conferences with C. Koenig and K&E team re custody deposits (2.1); telephone conference with K&E team re GK8 sale process (.5).
08/23/22	Matthew C. Hutchinson	2.40	Draft and revise purchase agreement.
08/23/22	Chris Koenig	3.20	Review and analyze documents re customer property issues (1.7); research issues re same (1.2); telephone conference with H. Hockberger and K&E team re same (.3).
08/23/22	Jimmy Ryan	4.70	Correspond with C. Ceresa, K&E team, A&M team re bitcoin mining reporting requirements (.9); review, analyze pleadings re same (.2); review, analyze coin report re same (.3); telephone conference with A&M team re same (.2); correspond with S. Briefel, K&E team re bidding procedures order (.9); review, revise same (1.8); research re same (.2); telephone conference with Centerview team re same (.2).
08/23/22	Steve Toth	0.60	Discuss bidder considerations with Centerview, J. Butensky and K&E team (.3); prepare correspondence re APAs and SPA (.3).
08/23/22	Lindsay Wasserman	4.90	Research re preference action (2.1); telephone conferences with C. Koenig re same (.6); draft motion re reopening of withdrawals (2.2).
08/23/22	Alison Wirtz	1.90	Correspond with J. Ryan re notice for bidding procedures (.1); correspond with S. Briefel re comments (.2); review and comment on bid procedures (1.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Simon Briefel	0.30	Review, comment on memorandum re transfer of coins.
08/24/22	Simon Briefel	4.80	Review, revise coin withdrawal memorandum (4.0); telephone conference with C. Koenig re same (.4); telephone conference with S. Sanders re same (.4).
08/24/22	Jeff Butensky	0.80	Telephone conference with S. Toth re purchase agreement and due diligence matters pertaining to prospective sale transaction.
08/24/22	Chris Ceresa	2.00	Draft, review, revise motion and order re returning certain custody, withhold assets to certain customers (1.8); correspond with H. Hockberger and K&E team re same (.2).
08/24/22	Amila Golic	2.10	Telephone conference with S. Briefel re diligence on custody and withhold account types (.1); review and analyze same (1.5); correspond with C. Koenig, H. Hockberger, S. Briefel re same (.5).
08/24/22	Heidi Hockberger	3.10	Telephone conference with C. Koenig and K&E team re custody deposits (1.2); correspond with C. Koenig and K&E team re same (1.9).
08/24/22	Matthew C. Hutchinson	3.90	Review and revise purchase agreement.
08/24/22	Chris Koenig	4.60	Review and analyze documents re customer property issues (1.2); review and revise memorandum re same (2.1); correspond with H. Hockberger and K&E team re same (.7); telephone conference with H. Hockberger and K&E team re same (.6).
08/24/22	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re GK8 bidding procedures and next steps with interested parties.
08/24/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze legal issues re potential preference claims.
08/24/22	Jimmy Ryan	2.30	Correspond with C. Ceresa, K&E team, A&M team re bitcoin mining reporting requirements (1.2); telephone conference with A&M team re same (.2); review, analyze coin report re same (.2); correspond with S. Briefel, K&E team, A&M team re bidding procedures order (.2); review, revise same (.4); correspond with C. Ceresa, K&E team re de minimis asset sales procedures order (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Seth Sanders	1.10	Draft bidding procedures correspondence with U.S. Trustee (.7); correspond with C. Ceresa and S. Briefel re same (.4).
08/24/22	Gelareh Sharafi	3.50	Review, analyze first day declaration, first day motion documents re custody accounts (2.6); correspond with C. Ceresa re same (.3); revise diligence tracker (.6).
08/24/22	Gelareh Sharafi	0.60	Telephone conference with C. Koenig, K&E team re custody, withheld accounts.
08/24/22	Gelareh Sharafi	1.80	Research re statutory preference cap in accordance with customers custody accounts.
08/24/22	Steve Toth	1.70	Analyze and respond to correspondence re SPA questions (.6); conference re SPA and related background and diligence matters with J. Butensky (.8); discuss SPA/APA and related matters with M. Hutchinson (.3).
08/24/22	Lindsay Wasserman	8.60	Research re preference action (2.5); telephone conference with E. Jones, K&E team re RFPS (.6); draft motion re reopening of withdrawals (5.0); telephone conference with C. Ceresa, K&E team re same (.5).
08/25/22	Simon Briefel	7.50	Telephone conference with GK8 management re GK8 sale (1.1); telephone conference with K&E team, Company, A&M re transfer of coins issues (.7); review, revise memorandum re same (4.0); research issues re same (1.7).
08/25/22	Jeff Butensky	2.30	Participate in telephone conference with S. Toth, K&E team, Company and GK8 team re asset purchase agreement drafted in connection with prospective sale transaction.
08/25/22	Chris Ceresa	2.10	Draft, review, revise motion and order re returning certain custody, withhold assets to certain customers (1.8); correspond with H. Hockberger and K&E team re same (.3).
08/25/22	Chris Ceresa	0.30	Correspond with S. Sanders and K&E team re legal issues re potential setoff claims.
08/25/22	Chris Ceresa	0.40	Review, analyze issues re preferential transfers (.2); draft, review materials re same (.2).
08/25/22	Chris Ceresa	2.20	Review, analyze outstanding diligence matters (1.5); correspond with S. Briefel and K&E team re same (.4); telephone conference with S. Briefel and K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Chris Ceresa	0.50	Review, analyze reporting requirements under bitcoin sale order (.2); review draft reporting re same (.2); correspond with J. Ryan and K&E team re same (.1).
08/25/22	Chris Ceresa	3.70	Review, analyze legal issues re avoidance actions (.3); research legal issues re same (.6); draft, review, revise memorandum addressing legal issues re same (2.5); correspond with S. Sanders and K&E team re same (.3).
08/25/22	Susan D. Golden	0.40	Review, analyze K&E response to U.S. Trustee questions re confidential parties in interest to sale motion (.3); correspond with S. Sanders and C. Ceresa re same (.1).
08/25/22	Heidi Hockberger	3.30	Telephone conferences with C. Koenig and K&E team re custody deposits (1.6); correspond with C. Koenig and K&E team re same (1.7).
08/25/22	Matthew C. Hutchinson	4.10	Review and revise purchase agreement (3.5); correspond with J. Butensky re same (.6).
08/25/22	Chris Koenig	2.70	Review and revise motion to return property to customers (2.3); correspond with H. Hockberger and K&E team re same (.4).
08/25/22	Ross M. Kwasteniet, P.C.	2.80	Analyze legal issues and tactics re custody and withhold accounts.
08/25/22	Robert Orren	1.80	Retrieve precedent re motion to use property and make payments outside of ordinary course of business (.6); distribute same to J. Ryan (.2); draft non-ordinary course transaction motion (.8); correspond with J. Ryan re same (.2).
08/25/22	Jimmy Ryan	6.00	Correspond with L. Wasserman, K&E team, A&M team re bitcoin mining reporting requirements (.9); correspond with T. Scheffer, K&E team re DeFi motion (.8); telephone conference with T. Scheffer, K&E team re same (.1); research re same (1.1); draft same (3.1).
08/25/22	Seth Sanders	4.90	Revise proposed correspondence with U.S. Trustee re bid procedures (.6); draft custody return motion (3.3); correspond with L. Wasserman re same (.4); revise same (.6).

Legal Services for the Period Ending August 31, 2022

Invoice Number: 1010143141

Celsius Network Limited

Matter Number: 53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Tommy Scheffer	0.60	Correspond and telephone conferences with Company and A&M, K&E teams re GK8 sale process, DeFi motion (.4); analyze materials re same (.2).
08/25/22	Gelareh Sharafi	2.20	Review, analyze setoff memorandum (2.0); correspond with T. Kofman and K. Pageau re same (.2).
08/25/22	Steve Toth	2.10	Telephone conference with Moelis, Company, GK8 and K&E team to review and discuss APA.
08/25/22	Lindsay Wasserman	11.30	Research re preference actions (2.0); telephone conference with T. Kofman re same (.3); draft motion re re-opening of withdrawals (6.1); correspond with S. Sanders, K&E team re same (2.2); telephone conference with A&M team re coin report (.3); telephone conference with E. Jones, Latham re bank accounts (.4).
08/26/22	Jeff Butensky	2.00	Review, analyze and revise disclosure schedules revised by GK8 team (1.7); telephone conference with M. Hutchinson re same (.3).
08/26/22	Chris Ceresa	0.80	Review, analyze reporting requirements under bitcoin sale order (.3); review draft reporting re same (.3); correspond with J. Ryan and K&E team re same (.2).
08/26/22	Chris Ceresa	3.00	Draft, review, revise motion and order re returning certain custody, withhold assets to certain customers (2.8); correspond with H. Hockberger and K&E team re same (.2).
08/26/22	Heidi Hockberger	3.00	Review memorandum re custody and withheld deposits (1.4); analyze issues re same (1.6).
08/26/22	Matthew C. Hutchinson	6.40	Telephone conference with Company re purchase agreement (2.0); review and revise purchase agreement (4.4).
08/26/22	Chris Koenig	2.00	Review and revise motion to return property to customers (1.6); correspond with H. Hockberger and K&E team re same (.4).
08/26/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re GK8 bidding procedures and next steps in marketing process and engagement with bidders.

Legal Services for the Period Ending August 31, 2022

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Jimmy Ryan	0.50	Correspond with S. Briefel, K&E team, Centerview team and W&C team re bidding procedures order (.3); correspond with S. Briefel, K&E team and A&M team re de minimis asset sales procedures order (.2).
08/26/22	Seth Sanders	5.50	Revise custody return motion (3.6); correspond with C. Ceresa, L. Wasserman re same (.7); correspond with C. Ceresa re potential objections to GK8 sealing motion (.4); research caselaw re preference actions in customer context (.8).
08/26/22	Tommy Scheffer	0.50	Correspond with S. Briefel and K&E team re DeFi motion, sale motion (.4); review and revise same (.1).
08/26/22	Gelareh Sharafi	3.20	Revise, draft setoff memorandum (3.0); correspond with T. Kofman re same (.2).
08/26/22	Lindsay Wasserman	9.10	Draft custody motion (4.1); research re same (2.5); correspond with C. Ceresa, K&E team re same (.6); review materials re diligence requests (.7); correspond with C. Ceresa, K&E team re same (.6); correspond with Company, H. Hockberger re bank account closing (.6).
08/27/22	Simon Briefel	4.50	Review, comment on bidding procedures order (1.0); correspond with J. Ryan, K&E team re same (.6); analyze issues re same (1.0); correspond with J. Ryan, K&E team re de minimis asset sale (1.2); analyze issues re same (.3); correspond with S. Toth, K&E team re GK8 sale (.4).
08/27/22	Chris Ceresa	1.50	Draft, review, revise motion and order re returning certain custody, withhold assets to certain customers (1.3); correspond with H. Hockberger and K&E team re same (.2).
08/27/22	Chris Koenig	3.00	Review and revise motion to return property to customers (2.6); correspond with H. Hockberger and K&E team re same (.4).
08/27/22	Seth Sanders	2.10	Correspond with C. Koenig and K&E team re updated preference research (.3); correspond with Latham team re regulatory diligence points (.5); research terms of use developments (1.3).
08/27/22	Josh Sussberg, P.C.	0.20	Correspond with A. Wirtz, K&E team re withhold and custody accounts.

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Celsius Network Limited

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/27/22	Steve Toth	0.30	Correspond with S. Briefel, K&E team re APA and process matters and respond to related correspondence.
08/28/22	Chris Ceresa	2.40	Draft, review, revise motion and order re returning certain custody, withhold assets to certain customers (1.5); correspond with H. Hockberger and K&E team re same (.2); telephone conference with H. Hockberger, Company and K&E team re same (.7).
08/28/22	Heidi Hockberger	5.40	Research re custody and withheld deposits (4.1); telephone conferences with C. Ceresa, K&E team and Company re same (1.3).
08/28/22	Chris Koenig	3.60	Review and revise motion to return property to customers (2.6); telephone conference with H. Hockberger and K&E team re same (.4); telephone conference with Company, H. Hockberger, K&E team re diligence for property motion (.6).
08/28/22	Seth Sanders	1.40	Revise custody motion (1.1); correspond with L. Wasserman re same (.3).
08/28/22	Lindsay Wasserman	3.00	Draft custody motion.
08/28/22	Alison Wirtz	0.20	Correspond with S. Briefel and K&E team re bidding procedures and Committee discussions.
08/29/22	Nicholas A. Binder	0.40	Draft, revise non-disclosure agreements (.2); conference with K&E team, CVP, various parties re same (.2).
08/29/22	Simon Briefel	2.60	Review, revise bidding procedures order (1.2); correspond with A. Wirtz, K&E team re W&C markup of same and related issues (.6); analyze same (.8).
08/29/22	Jeff Butensky	6.70	Telephone conference with S. Toth and M. Hutchinson re disclosure schedules (.3); correspond with GK8 and Centerview teams re telephone conference to review purchase agreement (.3); review, analyze purchase agreement in preparation for telephone conference (.8); telephone conference with GK8, Centerview and K&E teams re purchase agreement and disclosure schedules (1.5); revise disclosure schedules per comments provided by GK8 (3.8).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Chris Ceresa	1.30	Telephone conference with U.S. Trustee re issues re proposed de minimis assets sales (1.1); correspond with S. Briefel and K&E team re same (.2).
08/29/22	Susan D. Golden	1.00	Telephone conference with Centerview, A&M re coin report and de minimis asset sales.
08/29/22	Heidi Hockberger	2.00	Revise order on customer withdrawal motion (.5); revise motion re same (1.5).
08/29/22	Matthew C. Hutchinson	4.00	Review and revise purchase agreement.
08/29/22	Chris Koenig	4.30	Review and revise motion to return property to customers (3.6); correspond with H. Hockberger and K&E team re same (.7).
08/29/22	Ross M. Kwasteniet, P.C.	1.60	Review and revise motion re custody and withhold assets.
08/29/22	Dan Latona	0.50	Analyze bidding procedures.
08/29/22	Kimberly Pageau	2.00	Prepare for discussion re realignment considerations (.3); telephone conference with Company re same (.5); correspond with J. Ryan, K&E team re same (.3); review, analyze precedent re same (.9).
08/29/22	Jimmy Ryan	1.00	Correspond with S. Briefel, K&E team re bidding procedures order (.4); review, revise same (.6).
08/29/22	Seth Sanders	5.30	Draft revised custody return motion (1.8); correspond with L. Wasserman re same (.4); correspond with S. Briefel and J. Ryan re diligence points (.6); revise custody return motion (.5); correspond with C. Ceresa re same (.2); research diligence items re UCC requests (1.0); correspond with C. Ceresa re same (.3); correspond with C. Ceresa re diligence points on custody return motion (.5).
08/29/22	Tommy Scheffer	0.30	Correspond with Company, A&M, A. Wirtz and K&E teams re DeFi loan motion, custody account motion.
08/29/22	Gelareh Sharafi	6.40	Review, analyze setoff memorandum, precedent (.8); review, analyze research re setoff rights (1.4); correspond with T. Kofman re same (.4); draft and revise setoff memorandum (.7); draft summary chart re loan agreements (3.1).



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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Steve Toth	0.60	Analyze SPA schedules (.2); correspond with J. Butensky re same (.2); analyze revised SPA schedule redactions (.2).
08/29/22	Lindsay Wasserman	8.70	Draft custody motion (7.8); review and revise non-disclosure agreements (.9).
08/29/22	Alison Wirtz	0.90	Correspond with S. Briefel and K&E team re bidding procedures (.3); conference with U.S. Trustee and K&E team re coin report, de minimis asset sales (.6).
08/30/22	Simon Briefel	4.00	Telephone conference with counsel to ad hoc group of custody account holders re withheld/custody assets (.5); review, comment on bidding procedures order (1.0); correspond with A. Wirtz, K&E team, W&C re same (1.1); analyze issues re same (.9); telephone conference with Milbank, Jones day re bidding procedures order, de minimis asset sale order (.5).
08/30/22	Jeff Butensky	5.10	Review, analyze precedent disclosure schedules to prepare new disclosure schedules for bidding process (.4); prepare same (2.4); review and revise same (.7); review and analyze virtual data room re bidding process (.9); review and redact 2021 share purchase agreement re sharing representations and warranties of prior transaction with bidders (.7).
08/30/22	Chris Ceresa	7.90	Review, revise custody motion and order (4.7); correspond with Company, C. Koenig, K&E team re same (1.1); review materials re same (2.1).
08/30/22	Chris Ceresa	4.00	Review, revise memorandum re legal issues re value flow throughout Company entities (3.3); correspond with S. Briefel, K&E team re same (.7).
08/30/22	Heidi Hockberger	6.20	Revise customer withdrawal motion (1.8); correspond with C. Koenig, K&E team re same (2.3); telephone conference with Togut and R. Kwasteniet, K&E team re custody motion (.5); correspond with Troutman Pepper re custody motion (.3); telephone conference with Company re same (1.3).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Matthew C. Hutchinson	3.10	Telephone conference with Company re purchase agreement (1.0); review and revise same (2.1).
08/30/22	Chris Koenig	1.60	Review and revise motion to return property to customers (1.2); correspond with H. Hockberger and K&E team re same (.4).
08/30/22	Ross M. Kwasteniet, P.C.	2.70	Prepare for telephone conference with Togut re custody issues (.2); telephone conference with Togut. H. Hockberger, K&E team re same (.4); review and revise draft custody motion (2.1).
08/30/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with Centerview team re GK8 sale process.
08/30/22	Dan Latona	0.30	Telephone conference with S. Toth, S. Briefel, Centerview team re sale matters.
08/30/22	Kimberly Pageau	0.20	Conference with A. Williams, J. Ryan re realignment memorandum.
08/30/22	Jimmy Ryan	0.40	Telephone conference with A. Williams, K&E team re realignment transactions motion (.2); correspond with A. Williams, K&E team re same (.2).
08/30/22	Seth Sanders	5.40	Draft memorandum on enterprise value flow (2.6); correspond with C. Ceresa re same (.4); revise same (1.8); research re same (.6).
08/30/22	Gelareh Sharafi	1.60	Draft declaration shell re custody motion (1.3); correspond with C. Ceresa re same (.3).
08/30/22	Gelareh Sharafi	0.90	Draft due diligence tracker list re custody motion (.8); correspond with C. Ceresa re same (.1).
08/30/22	Steve Toth	1.60	Analyze SPA schedules and related correspondence (.3); analyze APA draft and prepare comments (1.0); telephone conference re compensation matters with Centerview and K&E team (.3).
08/30/22	Lindsay Wasserman	4.70	Draft custody motion (4.0); review and revise non-disclosure agreements (.7).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Simon Briefel	10.20	Review, revise, comment on bidding procedures order (3.5); telephone conferences with D. Latona, Milbank, Centerview re same (1.3); review, comment on de minimis sales order (1.1); correspond with D. Latona, K&E team, W&C, Jones Day, Milbank re same, bidding procedures re same (1.4); telephone conference with Company, H. Hockberger, K&E team re custody diligence (1.1); prepare for hearing re bidding procedures motion (1.8).
08/31/22	Simon Briefel	0.30	Review U.S. Trustee comments to de minimis asset sales order (.2); correspond with CV re same (.1).
08/31/22	Jeff Butensky	4.90	Prepare disclosure schedules to accompany purchase agreement (3.4); review virtual data room to prepare same (1.5).
08/31/22	Chris Ceresa	1.20	Review, revise memorandum re Company value issues.
08/31/22	Chris Ceresa	7.80	Telephone conference with H. Hockberger and Company re diligence issues re custody motion (.8); review materials re same (.5); correspond with H. Hockberger and Company re same (.4); draft, review, revise notice, motion and order re custody (5.5); correspond with C. Koenig, K&E team re same (.6).
08/31/22	Heidi Hockberger	5.80	Correspond with C. Koenig and K&E team re custody motion (1.4); revise same (3.7); telephone conferences with ad hoc group advisors re same (.7).
08/31/22	Matthew C. Hutchinson	4.70	Review and revise purchase agreement.
08/31/22	Chris Koenig	8.70	Review and revise motion to return property to customers (3.7); correspond with H. Hockberger and K&E team re same (1.9); correspond with Company and key stakeholders re same (3.1).
08/31/22	Dan Latona	3.30	Telephone conference with S. Briefel, Centerview team re sale matters (.3); analyze, comment on de minimis sale, bidding procedures orders (1.3); telephone conference with Milbank, Jones Day, UCC, U.S. Trustee re same (.8); correspond with Milbank, Jones Day, UCC, U.S. Trustee re same (.9).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Robert Orren	0.40	Draft notice of hearing for motion to return assets (.3); correspond with S. Sanders re same (.1).
08/31/22	Jimmy Ryan	1.10	Correspond with S. Briefel, K&E team re bidding procedures order (.2); correspond with S. Briefel, K&E team and A&M team re bitcoin mining order reporting requirements (.2); draft notice of revised order re de minimis asset sale procedures (.2); draft notice of revised bidding procedures order (.5).
08/31/22	Seth Sanders	3.40	Research re custody return motion (.8); correspond with L. Wasserman re same (.4); revise notice of motion (.5); correspond with C. Ceresa re same (.3); revise enterprise value flow memorandum (1.0); correspond with C. Koenig re same (.4).
08/31/22	Gelareh Sharafi	0.80	Telephone conference with H. Hockberger, K&E team, Company re custody motion.
08/31/22	Gelareh Sharafi	1.20	Draft custody motion talking points.
08/31/22	Gelareh Sharafi	4.10	Revise set-off motion (1.0); correspond with T. Kofman and K. Pageau re same (.4); research re UK set-off rights law (1.0); research re precedents and statute re same (1.0); incorporate K. Pageau comments (.7).
08/31/22	Steve Toth	0.30	Analyze APA (.2); correspond with M. Hutchinson, K&E team re same (.1).
08/31/22	Lindsay Wasserman	8.40	Draft custody motion (6.4); correspond with C. Ceresa, K&E team re same (.7); review and revise non-disclosure agreements (.5); draft notice of presentment re agreed reporting framework (.8).
<b>Total</b>		<b>773.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143142**

**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 159,202.00

Total legal services rendered

\$ 159,202.00

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010143142  
 Matter Number: 53363-12

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	1.20	1,325.00	1,590.00
Joanna Aybar	0.20	365.00	73.00
Simon Briefel	5.60	1,115.00	6,244.00
Joseph A. D'Antonio	4.40	900.00	3,960.00
Amy Donahue	3.90	405.00	1,579.50
Emily C. Eggmann	10.00	910.00	9,100.00
Isabel Falkner	9.00	1,115.00	10,035.00
Bryan D. Flannery	5.80	1,275.00	7,395.00
Kelsey Fuller	3.20	1,035.00	3,312.00
Leah A. Hamlin	1.80	1,035.00	1,863.00
Heidi Hockberger	6.40	1,170.00	7,488.00
Emily Hogan	14.90	1,235.00	18,401.50
Adnan Muhammad Hussain	4.50	795.00	3,577.50
Michelle Kilkenney, P.C.	2.20	1,695.00	3,729.00
Chris Koenig	1.30	1,260.00	1,638.00
Ross M. Kwasteniet, P.C.	2.30	1,845.00	4,243.50
Dan Latona	0.80	1,235.00	988.00
Library Factual Research	0.50	405.00	202.50
Ieuan Adrian List	0.50	1,235.00	617.50
Caitlin McAuliffe	2.80	795.00	2,226.00
Joel McKnight Mudd	1.30	795.00	1,033.50
Katherine C. Nemeth	2.20	1,170.00	2,574.00
Jeffery S. Norman, P.C.	4.70	1,775.00	8,342.50
Robert Orren	0.80	480.00	384.00
Seth Sanders	5.10	795.00	4,054.50
Tommy Scheffer	2.40	1,115.00	2,676.00
Julian J. Seiguer, P.C.	19.80	1,745.00	34,551.00
Gelareh Sharafi	2.70	660.00	1,782.00
Josh Sussberg, P.C.	1.30	1,845.00	2,398.50
Lindsay Wasserman	4.80	910.00	4,368.00
Nick Wetzeler	5.20	910.00	4,732.00
Wayne E. Williams	0.50	1,625.00	812.50

Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

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Corp., Governance, & Securities Matters

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	1.60	1,170.00	1,872.00
Matthew Wood	1.10	1,235.00	1,358.50
<b>TOTALS</b>	<b>134.80</b>		<b>\$ 159,202.00</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010143142  
 Matter Number: 53363-12

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Simon Briefel	2.30	Review, revise board, special committee minutes (1.8); correspond with J. Mudd, K&E team, Company re same (.5).
08/01/22	Emily C. Eggmann	0.10	Review and revise board minutes.
08/01/22	Heidi Hockberger	0.20	Analyze issues re governance matters.
08/01/22	Adnan Muhammad Hussain	0.60	Review, analyze master loan agreements re security and perfection concerns re collateral.
08/01/22	Ross M. Kwasteniet, P.C.	0.90	Review and comment on minutes of board and special committee meetings.
08/01/22	Ross M. Kwasteniet, P.C.	0.80	Prepare telephone conference with Company, Latham and J. Seiguer re certain corporate and securities issues re potential plan structures (.2); telephone conference re same (.6).
08/01/22	Seth Sanders	1.20	Draft board minutes (.8); correspond with S. Briefel re same (.4).
08/01/22	Julian J. Seiguer, P.C.	1.70	Analyze corporate and securities issues.
08/01/22	Josh Sussberg, P.C.	0.20	Correspond with various parties re equity committee request and SEC document preservation.
08/01/22	Lindsay Wasserman	0.50	Review, analyze intercompany loan agreements.
08/02/22	Joanna Aybar	0.20	Correspond with E. Jones re charter execution.
08/02/22	Simon Briefel	0.50	Review, comment on board minutes.
08/02/22	Emily C. Eggmann	0.40	Review and revise board minutes.
08/02/22	Emily Hogan	6.60	Review and analyze borrower loan program terms of use (1.3); telephone conference with A. Hussain and K&E team re digital asset ownership (1.0); review and analyze institutional loan agreements (4.3).
08/02/22	Adnan Muhammad Hussain	0.80	Review and analyze master loan agreements for security and perfection concerns re collateral.
08/02/22	Adnan Muhammad Hussain	0.40	Conference with E. Hogan, K. Fuller re master loan agreements and security and perfection concerns re collateral.



Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010143142  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Michelle Kilkenney, P.C.	1.00	Prepare for telephone conference with E. Hogan, K&E team re bitcoin title matters (.2); telephone conference with E. Hogan, K&E team re same (.6); telephone conference with E. Hogan re research matters re same (.2).
08/03/22	Christie M. Alcala	1.20	Review and revise separation agreement (.6); review state law re same (.3); telephone conference with S. Briefel, K&E team re same (.3).
08/03/22	Joseph A. D'Antonio	2.70	Research re enforceability of institutional loan agreements.
08/03/22	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re research on enforceability of institutional loan agreements.
08/03/22	Emily C. Eggmann	0.50	Analyze loan agreements.
08/03/22	Isabel Falkner	9.00	Review, revise Mashinsky declaration (2.3); review, analyze MLAs (3.4); research re security interests, setoff and perfection (.9); telephone conference with H. Crawford re same (.2); update spreadsheet and draft summary (2.2).
08/03/22	Emily Hogan	2.30	Review and analyze institutional loan agreements.
08/03/22	Michelle Kilkenney, P.C.	1.20	Review and analyze matters re security interest.
08/03/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze board minutes.
08/03/22	Joel McKnight Mudd	0.30	Draft special committee minutes (.2); correspond with S. Briefel re same (.1).
08/04/22	Simon Briefel	0.40	Correspond with J. Mudd, K&E team re special committee minutes (.1); review, comment on same (.3).
08/04/22	Emily C. Eggmann	0.90	Draft loan analysis re secured transactions (.6); compile board minutes (.2); correspond with S. Briefel re same (.1).
08/04/22	Emily Hogan	0.50	Review and analyze institutional loan agreements.
08/05/22	Joel McKnight Mudd	1.00	Revise board and special committee conference minutes (.7); correspond with S. Briefel re same (.2); correspond with R. Kwasteniet re board and special committee conference minutes (.1).
08/06/22	Seth Sanders	0.30	Correspond with S. Briefel re board minutes.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143142

Celsius Network Limited

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Kelsey Fuller	3.20	Analyze loan and security agreements re creation of security interest and ownership of purported collateral (3.0); correspond with E. Hogan and A. Hussain re same (.2).
08/08/22	Emily Hogan	2.50	Review and analyze institutional loan agreements.
08/08/22	Adnan Muhammad Hussain	2.70	Analyze master loan agreements re security and collateral concerns.
08/09/22	Emily Hogan	0.80	Review and analyze institutional loan agreements.
08/11/22	Julian J. Seiguer, P.C.	3.50	Analyze securities issues.
08/12/22	Simon Briefel	0.10	Correspond with J. Mudd re board, special committee minutes.
08/12/22	Julian J. Seiguer, P.C.	1.50	Analyze securities issues.
08/12/22	Gelareh Sharafi	1.70	Review and summarize Voyager second day hearing re TX securities board objections to motion's timeline.
08/13/22	Julian J. Seiguer, P.C.	1.30	Analyze securities issues.
08/14/22	Emily C. Eggmann	3.00	Draft declarations of substantial shareholder status (1.8); correspond with A. Wirtz, K&E team re same (1.2).
08/14/22	Heidi Hockberger	6.20	Correspond with S. Cohen and K&E team re reply in support of first and second day motions (.6); revise same (1.2); correspond with W&C, Milbank, Jones Day, Texas Securities Board re same (2.3); analyze issues re same (2.1).
08/14/22	Jeffery S. Norman, P.C.	1.50	Review summary of counterparty plan for token entities and correspondence from R. Kwasteniet re same (.9); draft analysis and comments to B. Flannery, H. Hockberger, R. Kwasteniet and J. Seiguer re same and analysis of issues for issuing tokens in plan context (.6).
08/14/22	Julian J. Seiguer, P.C.	2.00	Analyze securities issues.
08/15/22	Simon Briefel	0.40	Review and revise declarations of substantial shareholders (.2); correspond with E. Eggmann, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Emily C. Eggmann	3.80	Draft notice of filing revised NOL order (.6); review and revise NOL order (1.3); review and revise talking points re same (.9); review and revise declarations of substantial shareholder status (.7); correspond with S. Briefel, K&E team, A&M team re same (.3).
08/15/22	Bryan D. Flannery	1.20	Review, analyze distribution plan (.5); research, analyze section 1145 issues (.5); correspond with I. List and K&E team re same (.2).
08/15/22	Ieuan Adrian List	0.50	Review, analyze presentation (.3); review, analyze SEC no action letters re 1145 (.2).
08/15/22	Caitlin McAuliffe	2.80	Research securities regulation and crypto law.
08/15/22	Robert Orren	0.80	Review and revise notice of filing of revised proposed NOL order (.4); prepare same for filing (.2); correspond with E. Eggmann, K&E team re same (.2).
08/15/22	Julian J. Seiguer, P.C.	2.30	Analyze securities issues.
08/15/22	Josh Sussberg, P.C.	0.10	Correspond with Latham re regulatory matters.
08/15/22	Nick Wetzeler	1.20	Review, analyze SEC no-action letters for potential treatment of securities.
08/15/22	Matthew Wood	0.50	Correspond with K&E team re equity question (.3); review, analyze equity documentation (.2).
08/16/22	Simon Briefel	0.20	Correspond with Company, Latham re 2021 financial audit.
08/16/22	Emily C. Eggmann	1.00	Review and revise declarations of substantial shareholder status (.9); correspond with S. Briefel, K&E team re same (.1).
08/16/22	Library Factual Research	0.50	Research re SEC no-action letters.
08/16/22	Katherine C. Nemeth	2.20	Conference with M. Galayevich re equity arrangements (.1); review and summarize equity arrangements (2.1).
08/16/22	Julian J. Seiguer, P.C.	2.50	Analyze corporate and securities matters.
08/16/22	Nick Wetzeler	4.00	Review, analyze SEC no-action letters for treatment of securities.
08/16/22	Matthew Wood	0.20	Review, analyze equity documents.
08/17/22	Simon Briefel	0.20	Correspond with Latham, K&E team, Company re 2021 audit.
08/17/22	Jeffery S. Norman, P.C.	0.20	Review, analyze transaction documents re wrapped token proposal specifics.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Julian J. Seiguer, P.C.	2.00	Analyze corporate and securities matters.
08/17/22	Matthew Wood	0.20	Draft and revise equity summary.
08/18/22	Simon Briefel	0.80	Prepare for telephone conference with A. Mashinsky counsel re declaration of substantial shareholding (.2); participate in telephone conference with same re same (.2); review, revise special committee conference minutes (.4).
08/18/22	Emily C. Eggmann	0.30	Correspond with N. Binder re loan agreement analysis.
08/18/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company, H. Hockberger and K&E team re status updates, special committee conference.
08/18/22	Lindsay Wasserman	1.30	Review and revise non-disclosure agreements (1.0); correspond with N. Binder re same (.3).
08/18/22	Matthew Wood	0.20	Revise equity summary.
08/19/22	Emily Hogan	1.30	Review and analyze institutional loan agreements.
08/19/22	Josh Sussberg, P.C.	0.20	Correspond with Latham re regulatory matter in Idaho.
08/19/22	Josh Sussberg, P.C.	0.20	Correspond re Rod Bolger personal device status.
08/20/22	Seth Sanders	0.60	Correspond with N. Binder, K&E teams re status of institutional loan analysis.
08/21/22	Emily Hogan	0.50	Review institutional loan agreements.
08/21/22	Seth Sanders	0.70	Correspond with E. Hogan, K&E team and Company re UK legal analysis on institutional loans.
08/22/22	Simon Briefel	0.70	Review NOL declarations (.4); correspond with J. Mudd re NOL order requirement (.3).
08/22/22	Jeffery S. Norman, P.C.	0.50	Telephone conference with P. Joel re on-chain analysis request.
08/22/22	Jeffery S. Norman, P.C.	0.20	Correspond with J. Sussberg and K&E team re notes and outcome from telephone conference with regulatory counsel.
08/22/22	Seth Sanders	0.70	Correspond with E. Hogan, K&E team and Company re institutional loan analysis.
08/22/22	Lindsay Wasserman	3.00	Review and revise non-disclosure agreements.
08/23/22	Bryan D. Flannery	2.00	Review distribution proposal (1.2); correspond with K&E team re same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Jeffery S. Norman, P.C.	0.20	Correspond with Kroll re forensic investigation for special committee (.1); correspond with Chainalysis re forensic crypto investigations matter and Kroll (.1).
08/23/22	Wayne E. Williams	0.50	Conferences with B. Flannery and J. Seiguer re securities law matters.
08/24/22	Bryan D. Flannery	1.20	Attend telephone conference re distribution mechanics (.8); discuss same with W. Williams and K&E team (.4).
08/24/22	Chris Koenig	0.80	Telephone conference with H. Hockberger and K&E team re securities law issues.
08/24/22	Jeffery S. Norman, P.C.	1.20	Telephone conference with Kroll team re special committee investigation needs and requirements (.4); telephone conference with H. Hockberger, R. Kwasteniet and securities team re securities and regulatory issues in proposed plan (.8).
08/24/22	Alison Wirtz	0.70	Conference with securities and specialist team re regulatory considerations (.6); correspond with H. Hockberger re same (.1).
08/26/22	Bryan D. Flannery	0.70	Prepare for telephone conference with K&E team re regulatory issues (.2); telephone conference with W. Williams and K&E team re same (.5).
08/26/22	Seth Sanders	0.20	Correspond with E. Hogan, K&E team and Latham team re regulatory considerations.
08/26/22	Julian J. Seiguer, P.C.	1.50	Analyze securities issues.
08/26/22	Gelareh Sharafi	1.00	Telephone conference with H. Hockberger, K&E team, A&M team and Company re diligence.
08/26/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re U.S. Trustee status.
08/26/22	Josh Sussberg, P.C.	0.30	Review, analyze U.S. Trustee pleading and correspond re same with K&E team.
08/26/22	Josh Sussberg, P.C.	0.20	Telephone conference with Company re U.S. Trustee.
08/26/22	Alison Wirtz	0.90	Conference with W&C team re securities and regulatory considerations of proposed plan (.5); conference with Latham, W&C, H. Hockberger, K&E team re regulatory issues (.4).

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 Corp., Governance, & Securities Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Joseph A. D'Antonio	1.60	Review and analyze redactions to board materials for Latham production to government.
08/29/22	Bryan D. Flannery	0.70	Prepare for telephone conference with K&E team re regulatory issues (.2); telephone conference with W. Williams and K&E team re same (.5).
08/29/22	Leah A. Hamlin	1.80	Review, analyze board documents re privilege.
08/29/22	Emily Hogan	0.40	Analyze executive loan terms.
08/29/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, H. Hockberger, Latham team re regulatory matters.
08/29/22	Jeffery S. Norman, P.C.	0.90	Telephone conference with H. Hockberger, S. Sanders, J. Seiguer and Latham team re regulatory matters and state agency disputes.
08/29/22	Seth Sanders	1.40	Telephone conference with H. Hockberger, K&E and Latham teams re regulatory issues list on plan implementation (.9); correspond with H. Hockberger and K&E team re same (.5).
08/29/22	Julian J. Seiguer, P.C.	1.50	Research, analyze corporate and securities matters.
08/30/22	Amy Donahue	1.70	Research securities issues and precedent re securities decisions.
08/30/22	Tommy Scheffer	1.30	Correspond with Company, H. Hockberger and K&E team re status updates, next steps (.6); correspond with same re same (.7).
08/31/22	Amy Donahue	2.20	Research securities issues and precedent re securities decisions.
08/31/22	Chris Koenig	0.50	Telephone conference with K&E team, special committee and Company re mining issues.
<b>Total</b>		<b>134.80</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143143**

**Client Matter: 53363-13**

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## In the Matter of Employee Matters

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 250,201.50

Total legal services rendered

\$ 250,201.50

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010143143  
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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Christie M. Alcala	6.20	1,325.00	8,215.00
Stephanie Cohen	1.40	1,115.00	1,561.00
Hannah Crawford	0.90	1,235.00	1,111.50
Kelsey Fuller	4.00	1,035.00	4,140.00
Michal Galayevich	8.00	910.00	7,280.00
Susan D. Golden	0.80	1,315.00	1,052.00
Heidi Hockberger	1.30	1,170.00	1,521.00
Sydney Jones	10.80	1,260.00	13,608.00
Charlie Kassir	7.30	795.00	5,803.50
Ross M. Kwasteniet, P.C.	8.10	1,845.00	14,944.50
Patricia Walsh Loureiro	72.20	1,035.00	74,727.00
Joel McKnight Mudd	0.40	795.00	318.00
Katherine C. Nemeth	6.10	1,170.00	7,137.00
Robert Orren	1.60	480.00	768.00
Scott D. Price, P.C.	1.00	1,830.00	1,830.00
Jimmy Ryan	0.60	795.00	477.00
Seth Sanders	5.20	795.00	4,134.00
Tricia Schwallier Collins	40.50	1,235.00	50,017.50
Gelareh Sharafi	4.50	660.00	2,970.00
Alex Straka	0.20	1,035.00	207.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
Michael Dylan Thompson	4.00	795.00	3,180.00
Alison Wirtz	36.10	1,170.00	42,237.00
Matthew Wood	2.10	1,235.00	2,593.50
<b>TOTALS</b>	<b>223.50</b>		<b>\$ 250,201.50</b>



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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Patricia Walsh Loureiro	5.60	Research application of insider definition (2.6); correspond with T. Collins, K&E team re same (.2); correspond with T. Collins, K&E team, A&M team and Company re severance obligations (.3); telephone conference with Greenburg Traurig re Insperity (.3); research re timing of honored checks (.3); revise insider analysis (1.9).
08/01/22	Tricia Schwallier Collins	3.80	Correspond with P. Walsh, K&E team re insider analysis, research (.6); review, analyze re same (1.1); correspond with P. Walsh, K&E team, Company, A&M team re severance requests (.4); review, analyze re same (.5); correspond with A. Wirtz, K&E team re global RIFs, separation pay (.3); review, analyze re same (.4); correspond with Company, H. Hockberger re equity issuance (.3); correspond with Company re same (.2).
08/01/22	Alison Wirtz	0.40	Correspond with S. Sanders re declaration in support of advisory agreement motion (.1); correspond with T. Collins and P. Walsh re severance issues talking points (.1); correspond with Company re payment of HR-related vendors (.1); correspond with H. Hockberger re Insperity discussions (.1).
08/02/22	Kelsey Fuller	4.00	Review and analyze loan and security agreements (3.2); correspond with K&E re same (.4); correspond with E. Hogan re same (.4).
08/02/22	Sydney Jones	1.00	Review and revise employee separation and release agreement.
08/02/22	Charlie Kassir	0.80	Revise and analyze separation agreement.
08/02/22	Ross M. Kwasteniet, P.C.	0.60	Analyze UCC questions re Bolger retention (.3); correspond with S. Hershey and others re same (.3).

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 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Patricia Walsh Loureiro	7.00	Review and revise insider analysis (3.9); correspond with T. Collins, K&E team and Company re same (.3); telephone conference with T. Collins, K&E team and Company re same (.5); review payroll manager contractor agreement (.2) telephone conference with T. Collins, A&M and Company re insider analysis (.5); review, revise separation agreement (1.6).
08/02/22	Seth Sanders	1.10	Revise declaration in support of advisory agreement motion (.7); correspond with Company, A. Wirtz, K&E team re same (.4).
08/02/22	Tricia Schwallier Collins	3.20	Telephone conference with Company, P. Walsh, A&M team re insider analysis (.5); correspond with Company, P. Walsh, A&M team re same (.6); review, analyze re same (.4); telephone conference with WTW re KEIP/KERP update (.3); correspond with Company, A&M re equity issuance (.4); review, revise separation agreement (.7); correspond with P. Walsh, K&E team re same (.3).
08/02/22	Alison Wirtz	0.50	Review and revise declaration in support of advisory agreement motion (.4); correspond with S. Sanders re same (.1).
08/03/22	Sydney Jones	1.00	Correspond with C. Alcala re considerations re employee separation agreement (.3); review applicable employment case law (.5); revise separation agreement (.2).
08/03/22	Charlie Kassir	0.30	Revise and analyze separation agreement.
08/03/22	Patricia Walsh Loureiro	4.40	Review revised separation agreement (.6) correspond with T. Collins, K&E team, and Company re same (.2) research severance program payment term precedents (2.3); revise insider analysis (.7); correspond with T. Collins, K&E team, A&M and Company re same (.2); correspond with A. Wirtz, S. Sanders, A&M, and Company re Bolger advisory agreement (.4).
08/03/22	Scott D. Price, P.C.	0.50	Correspond re compensation matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Seth Sanders	2.20	Telephone conference with P. Walsh re updated declaration strategy (.5); correspond with R. Kwasteniet, W&C and Company re discussion on advisory agreement (.7); draft revised declaration in support of advisory agreement motion (.9); correspond with P. Walsh re same (.1).
08/03/22	Tricia Schwallier Collins	2.40	Correspond with H. Crawford, K&E team re UK employment KYC (.2); correspond with Company re same (.1); correspond with A. Wirtz re equity issuance (.3); review, revise separation agreement (.5); correspond with S. Jones, K&E team, Company re same (.4); correspond with P. Walsh, K&E team, A&M re insider analysis (.6); review, analyze re same (.3).
08/03/22	Alison Wirtz	1.70	Correspond with T. Collins re employee compensation matters and wages order implications (.4); correspond with P. Walsh and S. Sanders re meeting with R. Bolger and Committee advisors (.3); correspond with P. Walsh re advisory agreement motion objection and next steps (.3); correspond with A. Cirello re statutory wages cap (.3); review and comment on advisory agreement declaration (.4).
08/04/22	Ross M. Kwasteniet, P.C.	0.70	Correspond re next steps re motion to retain R. Bolger.
08/04/22	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz, S. Sanders, R. Bolger and A&M re Bolger advisory agreement motion (.3) correspond with S. Sanders and K&E team re same (.2).
08/04/22	Seth Sanders	0.80	Correspond with White & Case, P. Walsh, K&E team re conference re advisory agreement (.3); telephone conference with R. Bolger, A. Wirtz, K&E team re same (.5).
08/04/22	Tricia Schwallier Collins	0.40	Correspond with S. Jones, Company re separation agreement.
08/04/22	Alison Wirtz	1.20	Telephone conference with P. Walsh, S. Sanders, R. Bolger and A&M re Bolger advisory agreement motion (.3) correspond with H. Hockberger and K&E team re same (.4); telephone conference with A&M and Company re payroll (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/22	Christie M. Alcala	0.50	Review and revise separation agreement.
08/05/22	Sydney Jones	0.30	Correspond with T. Collins, K&E team re employee separation agreement.
08/05/22	Patricia Walsh Loureiro	3.80	Research payment re attorney fees for employees (1.2); correspond with T. Collins and A. Wirtz re same (.3); correspond with Company re Insperity obligations (.3); research precedent re severance programs (1.9); correspond with T. Collins and A. Wirtz re same (.1).
08/05/22	Seth Sanders	1.10	Draft notice of withdrawal (.7); correspond with P. Walsh and A. Wirtz re same (.4).
08/05/22	Tricia Schwallier Collins	2.70	Correspond with A. Wirtz re WTW retention, KEIP analysis (.2); correspond with P. Walsh, K&E team, Company re separation agreement, attorney fees (.8); research, analyze re same (.5); correspond with Company, A. Wirtz re bonuses (.2); correspond with H. Hockberger, K&E team re payroll (.1); correspond with P. Walsh re severance issues (.3); review, analyze re same (.6).
08/05/22	Josh Sussberg, P.C.	0.20	Correspond re R. Bolger status and withdrawal.
08/05/22	Alison Wirtz	1.90	Conference with Company and K&E team re separation agreement (.3); correspond with R. Kwasteniet, K&E team and Company re withdrawal of advisory agreement motion (.9); coordinate filing of same (.7).
08/06/22	Sydney Jones	0.30	Correspond with T. Collins, K&E team re employee separation agreement.
08/06/22	Patricia Walsh Loureiro	2.80	Revise separation agreement (.8) correspond with T. Collins re same (.3); review severance program precedent materials (1.7).
08/06/22	Tricia Schwallier Collins	2.20	Telephone conference with Company re employment agreement (.4); correspond with Company, S. Jones, K&E team re same (.7); review, analyze re same (.6); review, revise separation agreement (.4); correspond with A. Wirtz, K&E team re wages order (.1).
08/06/22	Alison Wirtz	0.80	Review and comment on wages order (.6); correspond with P. Walsh re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/22	Sydney Jones	0.30	Review, revise employee separation agreement.
08/07/22	Tricia Schwallier Collins	0.60	Correspond with Company, R. Kwasteniet, K&E team re separation agreement (.4); correspond with A. Wirtz, K&E team, A&M team re proposed bonuses (.2).
08/07/22	Alison Wirtz	1.90	Correspond with T. Collins re employee transition pay (.5); review and analyze same (.3); correspond with A&M and Celsius team re same (.3); review and comment on wages order (.3); correspond with R. Kwasteniet and P. Walsh re same (.5).
08/08/22	Susan D. Golden	0.40	Review U.S. Trustee correspondence re wages and correspond with A. Wirtz re same.
08/08/22	Patricia Walsh Loureiro	0.90	Review draft Insperity CSAs (.4) correspond with A&M and A. Wirtz re same (.1); correspond with A&M re wages final order support (.2); review wages final order support information (.2).
08/08/22	Tricia Schwallier Collins	2.30	Telephone conference with WTW, A&M team re KEIP/KERP analysis, update (.9); correspond with same, P. Walsh, K&E team re same (.6); correspond with A. Wirtz, Company re bonuses (.2); correspond with P. Walsh, H. Crawford, Company re UK employment counsel (.2); correspond with R. Kwasteniet, Company re severance (.4).
08/08/22	Alison Wirtz	0.30	Analyze wages diligence (.2); correspond with P. Walsh re Insperity (.1).
08/09/22	Heidi Hockberger	0.30	Telephone conference with Paul Hastings re D&O claims.
08/09/22	Ross M. Kwasteniet, P.C.	1.40	Analyze employee severance obligations and next steps.
08/09/22	Patricia Walsh Loureiro	2.60	Revise separation agreement (.4); correspond with T. Collins re same (.1); research recent case law re KERPs (1.2); review UCC wages motion objection (.3); draft responses to UCC wages motion objection (.6).
08/09/22	Tricia Schwallier Collins	1.20	Correspond with A. Wirtz, K&E team, Company re severance, separation agreements, WARN analysis.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Alison Wirtz	1.30	Correspond with T. Collins re wages order negotiations (.3); correspond with P. Walsh re wages order diligence (.3); correspond with R. Deutsch and T. Ramos re wages order considerations (.4); correspond with R. Kwasteniet re same (.3).
08/10/22	Sydney Jones	0.80	Telephone conference with A. Wirtz re severance and WARN matters (.4); review correspondence and other information re severance and WARN matters (.4).
08/10/22	Ross M. Kwasteniet, P.C.	2.30	Analyze objections re payment of severance, bonuses and equity awards (1.5); correspond with Company re same (.3); correspond with A. Wirtz re same (.5).
08/10/22	Patricia Walsh Loureiro	3.50	Telephone conference with Company, A&M and A. Wirtz re severance program (.9); correspond with same re same (.2); review, summarize U.S. Trustee objection to entry of wages order (.3); correspond with A. Wirtz and Company re severance program diligence requests (.2); research re signing bonus accrual (1.9).
08/10/22	Tricia Schwallier Collins	0.80	Correspond with WTW, A&M re KEIP/KERP, WTW payment (.5); correspond with A. Wirtz, K&E team re employee RIFs, severance, WARN analysis (.3).
08/10/22	Gelareh Sharafi	4.50	Research re KEIP signing bonuses.
08/10/22	Alison Wirtz	5.20	Telephone conference with Company, A&M and P. Walsh re severance program (.9); correspond with same re severance and settlements (.2); review and analyze U.S. Trustee objection to entry of wages order (.3); correspond with P. Walsh and Company re severance program diligence requests (.2); review and analyze research re signing bonus accrual; (.9); correspond with R. Kwasteniet re wages diligence items (1.2); correspond with A. Ciriello and P. Walsh re equity program and settlement (.7); correspond and conference with S. Jones re WARN considerations (.8).
08/11/22	Susan D. Golden	0.40	Review U.S. Trustee objection re wages motion.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010143143  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Patricia Walsh Loureiro	2.20	Correspond with A. Wirtz, Company, and A&M re wages motion second day relief (.9); revise wages order re same (1.3).
08/11/22	Tricia Schwallier Collins	0.70	Telephone conference with WTW, A&M team re KEIP/KERP analysis, update (.4); correspond with Company, C. Alcala re enhanced employee non-disclosure agreements (.2); correspond with P. Walsh, K&E team re wages (.1).
08/11/22	Alison Wirtz	0.70	Correspond and conference with R. Kwasteniet re settlement of outstanding wages order issues (.2); correspond with Company re same (.2); correspond with T. Collins and P. Walsh re same (.3).
08/12/22	Patricia Walsh Loureiro	4.70	Revise wages order (.4); correspond with A. Wirtz re same (.3); telephone conference with A. Wirtz re same (.1); telephone conference with Company re Insperity agreement (.3); draft reply re wages motion objections (3.3); correspond with S. Cohen and K&E team re same (.3).
08/12/22	Tricia Schwallier Collins	0.50	Correspond with M. Wood, K&E team re outside employment counsel (.2); correspond with C. Alcala, K&E team, Company re enhanced employee non-disclosure agreements (.3).
08/12/22	Alison Wirtz	2.50	Correspond with P. Walsh re severance, ad hoc bonuses, and equity incentive plan (.2); correspond with W&C re same (.2); correspond with P. Walsh re wages talking points (.2); correspond with S. Golden, P. Walsh re UK employees and severance (.3); review revised proposed wages order and correspond with P. Walsh re same (1.0); conference with R. Kwasteniet re wages order (.4); correspond with P. Walsh re same (.1); review and comment on same and coordinate circulation of same (.1).
08/13/22	Patricia Walsh Loureiro	0.70	Revise wages motion talking points re second day hearing.
08/14/22	Hannah Crawford	0.20	Correspond with A Rayment re employment related issues.
08/14/22	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re prepetition non-insider severance claims.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010143143  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/22	Patricia Walsh Loureiro	1.40	Correspond with A&M and A. Wirtz re wages order (.5); revise proposed final wages order (.9).
08/14/22	Alison Wirtz	0.30	Review and comment on revised proposed wages order.
08/15/22	Michal Galayevich	3.00	Telephone conferences with M. Wood, K. Nemeth re outstanding options (.5); review, analyze data rooms (.7); review, analyze diligence materials re same (.6); research re same (.5); summarize same (.6); correspond with K. Nemeth, M. Wood re same (.1).
08/15/22	Sydney Jones	0.70	Telephone conference with T. Collins, K&E team, Walker Morris, and Company re draft non-disclosure agreement and employment matters.
08/15/22	Patricia Walsh Loureiro	5.80	Revise wages order (2.3); correspond with A. Wirtz and K&E team, A&M, Company, U.S. Trustee and W&C re same (2.4); prepare for second day hearing re wages motion (.8); correspond with S. Sanders and K&E team re same (.3).
08/15/22	Joel McKnight Mudd	0.40	Correspond with P. Walsh re wages motion (.2); revise wages motion (.2).
08/15/22	Katherine C. Nemeth	0.70	Telephone conference with M. Wood and M. Galayevich re review of equity arrangements (.3); telephone conference with M. Galayevich re same (.3); review, analyze data room uploads (.1).
08/15/22	Robert Orren	0.80	Review and revise notice of filing revised proposed wages order (.4); prepare for filing of same (.2); correspond with P. Walsh, K&E team re same (.2).
08/15/22	Tricia Schwallier Collins	2.00	Telephone conference with Company, C. Alcala, K&E team, A. Rayment re employment non-disclosure agreements, litigation, employment agreement, severance (.8); correspond with Company, C. Alcala, K&E team, A. Rayment re same (.9); correspond with K&E team re local employment counsel payments (.1); correspond with M. Wood, K&E team re data room access (.2).



Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010143143  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Alison Wirtz	4.80	Correspond and conference with R. Kwasteniet re severance considerations (.8); correspond and conference with Company re separation agreements (.2); correspond and conference with P. Walsh re declaration (.2); correspond with J. Brown re same (.2); correspond with A&M re same (.2); review and comment on revised proposed wages order (3.2).
08/16/22	Christie M. Alcala	0.50	Correspond with Company, corporate team, and UK counsel re employment matter.
08/16/22	Hannah Crawford	0.20	Correspond with UK compliance team re employment counsel KYC request.
08/16/22	Michal Galayevich	3.40	Review and analyze diligence materials re outstanding options (1.5); summarize same (1.5); correspond with K. Nemeth, M. Wood re same (.4).
08/16/22	Sydney Jones	0.30	Review correspondence re nondisclosure and employment matter.
08/16/22	Patricia Walsh Loureiro	1.00	Revise proposed final wages order (.7); correspond with A. Wirtz, K&E team and U.S. Trustee re same (.3).
08/16/22	Robert Orren	0.80	Prepare for filing of revised proposed wages order (.3); file same (.3); correspond with P. Walsh, K&E team re same (.2).
08/16/22	Tricia Schwallier Collins	1.70	Correspond with M. Six, K&E team re employment litigation, enhanced employee non-disclosure agreements (.6); correspond with A. Rayment, C. Alcala re RIFs, employment agreements (.8); review, analyze re same (.3).
08/16/22	Alison Wirtz	1.90	Prepare talking points re wages motion (.9); review revised proposed order re same (.3); coordinate filing re same (.2); correspond with U.S. Trustee re same (.3); correspond with Committee re same (.2).
08/17/22	Michal Galayevich	0.80	Review, revise summary re outstanding options (.5); correspond with M. Wood, K. Nemeth re same (.3).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010143143  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Patricia Walsh Loureiro	2.90	Correspond with H. Hockberger and Company re token payments (.3); summarize reporting requirements re wages final order (.7) draft supplemental declaration (1.4); correspond with Company re second day hearing questions (.5).
08/17/22	Katherine C. Nemeth	0.10	Correspondence with M. Wood and M. Galayevich re historic compensation arrangements.
08/17/22	Tricia Schwallier Collins	0.20	Correspond with Company, P. Walsh re wages motion.
08/18/22	Christie M. Alcala	0.50	Telephone conference re former employee's activities.
08/18/22	Michal Galayevich	0.30	Correspond with S. Price, M. Wood and K. Nemeth re outstanding options.
08/18/22	Sydney Jones	0.20	Correspond with T. Collins, K&E team re employment matters.
08/18/22	Patricia Walsh Loureiro	1.40	Telephone conference with A. Wirtz and Company re second day hearing (.5); revise talking points (.5); correspond with A. Wirtz re same (.4).
08/18/22	Tricia Schwallier Collins	0.50	Telephone conference with Company, A. Wirtz, K&E team re second day hearing wages implications (.2); correspond with A&M team, A. Wirtz, K&E team, WTW re KEIP/KERP (.3).
08/18/22	Alison Wirtz	1.30	Correspond with P. Walsh re Insperity and other wages considerations (.3); review wages order re same (.4); prepare for and participate in conference with Company, A&M and K&E teams re status of wages order and payments (.6).
08/22/22	Christie M. Alcala	0.50	Review WARN matters (.3); correspond with S. Jones and K&E team re same (.2).
08/22/22	Hannah Crawford	0.50	Correspond with Walker Morris re employment issues (.2); correspond with U.S. K&E team re counsel instructions (.3).
08/22/22	Michal Galayevich	0.50	Summarize work in process re executive compensation (.3); correspond with M. Thompson re same (.2).
08/22/22	Heidi Hockberger	0.50	Telephone conference with Company and C Street re employee communications.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010143143  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Sydney Jones	0.30	Correspond with P. Walsh, K&E team and A&M re WARN matters.
08/22/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re potential reduction in force (.7); prepare for and participate in conference with A&M and T. Collins re potential reduction in force (.4); follow-up re same (.2).
08/22/22	Patricia Walsh Loureiro	2.40	Revise declaration re wages motion (1.4); draft proposed severance order (.6); correspond with A&M re WARN obligations (.4).
08/22/22	Tricia Schwallier Collins	1.70	Telephone conference with A&M, R. Kwasteniet re reduction plans, resignations, separation agreements (.3); correspond with S. Jones, K&E team, A&M team re same (1.2); correspond with H. Crawford, K&E team re UK employment engagement letter (.2).
08/22/22	Alison Wirtz	1.10	Correspond with P. Walsh re RIFs and impact on SoFAs (.2); correspond with P. Walsh re severance matters (.2); review and comment on Campagna declaration (.6); correspond with P. Walsh re same (.1).
08/23/22	Christie M. Alcala	1.20	Telephone conference with S. Jones, K&E team, A&M re potential WARN liability (.5); review documents re same (.7).
08/23/22	Sydney Jones	1.00	Analyze issues re WARN matters (.7); telephone conference with A&M and P. Walsh, K&E team re same (.3).
08/23/22	Charlie Kassir	1.00	Review and analyze proposed terminations re WARN Act compliance (.8); telephone conference with P. Walsh, K&E team and A&M re same (.2).
08/23/22	Patricia Walsh Loureiro	0.60	Revise declaration in support of severance and correspond with A. Wirtz re same (.4) telephone conference with S. Jones and K&E team and A&M team re WARN liabilities (.2).
08/23/22	Katherine C. Nemeth	0.10	Correspond with S. Price re compensation matters.
08/23/22	Scott D. Price, P.C.	0.50	Review and analyze option granting issues.
08/23/22	Jimmy Ryan	0.60	Correspond with P. Walsh re severance agreement obligations (.1); review, analyze severance agreements re same (.5).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010143143  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Tricia Schwallier Collins	0.50	Correspond with S. Jones, K&E team, Company re WARN analysis, layoff plan.
08/24/22	Christie M. Alcala	1.00	Review and revise employment agreement (.5); correspond with A&M re same (.5).
08/24/22	Stephanie Cohen	1.40	Telephonically attend Voyager hearing re KERP (.9); draft summary (.3); research re same (.2).
08/24/22	Heidi Hockberger	0.50	Telephone conference with Company re employee town hall.
08/24/22	Sydney Jones	0.70	Review employment and related agreements re CEO (.4); correspond with T. Collins re same (.3).
08/24/22	Patricia Walsh Loureiro	1.40	Correspond with T. Collins, K&E team and Company re executive employment agreements (.3); summarize executive employment agreements re severance issues (1.1).
08/24/22	Katherine C. Nemeth	0.10	Telephone conference with M. Wood re option awards.
08/24/22	Tricia Schwallier Collins	2.50	Correspond with S. Jones, K&E team, Company re WARN analysis, layoff plan, resignations (1.6); review, analyze employment agreements re same (.7); correspond with P. Walsh, Company re UK employment engagement letter (.2).
08/24/22	Alison Wirtz	2.00	Review and comment on Campagna declaration and proposed order (1.3); correspond with P. Walsh re separation agreements (.3); correspond with P. Walsh and K&E team re treatment of employment contracts (.4).
08/25/22	Sydney Jones	0.20	Correspond with Company, T. Collins, K&E team re employment matters.
08/25/22	Patricia Walsh Loureiro	1.50	Revise proposed severance order (.4); revise declaration re severance (.6); correspond with A. Wirtz and K&E team re same (.5).
08/25/22	Tricia Schwallier Collins	1.30	Correspond with S. Jones, K&E team, Company re WARN analysis, layoff plan, resignations.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Sydney Jones	1.30	Prepare for and attend telephone conference with K&E team, Company and A&M re employment and WARN matters (.4); review and analyze data and other information re employment and WARN matters (.4); revise slide deck re WARN matters (.5).
08/26/22	Charlie Kassir	0.60	Telephone conference with Company re second reduction in force and WARN notice obligations (.4); draft WARN notices (.2).
08/26/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update telephone conference with Company, A&M and K&E teams re upcoming RIF.
08/26/22	Patricia Walsh Loureiro	6.40	Correspond with A. Wirtz re severance objection response re declaration in support of severance (.4); telephone conference with S. Jones, K&E team and Company re WARN act implications (.3); revise declaration in support of severance (2.6); draft summary of reduction in force implications for special committee (2.7); correspond re same with A. Wirtz and S. Jones and A&M (.4).
08/26/22	Katherine C. Nemeth	0.80	Conference with M. Wood re separation arrangements (.2); review and summarize separation arrangements (.6).
08/26/22	Tricia Schwallier Collins	1.60	Correspond with S. Jones, K&E team, Company, A&M re WARN analysis, layoff plan, resignations, severance declaration (1.4); telephone conference with A&M re same (.2).
08/26/22	Michael Dylan Thompson	3.00	Review and summarize employee documents.
08/26/22	Alison Wirtz	1.80	Review and comment on WARN deck (.4); correspond with P. Walsh re same (.1); review and comment on Campagna declaration (.3); correspond with P. Walsh re same (.2); correspond with R. Kwasteniet re same (.2); review and comment on revised proposed declaration (.3); conference with R. Kwasteniet, K&E team and Company re upcoming RIFs (.3).
08/26/22	Matthew Wood	0.20	Analyze and review employment arrangements.
08/27/22	Sydney Jones	0.20	Correspond with T. Collins, K&E team and A&M re employment matters.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/27/22	Patricia Walsh Loureiro	1.10	Correspond with A. Wirtz, K&E team and Company re executive termination implications (.6); correspond with A&M and J. Brown re declaration in support of severance (.2); correspond with Company re WARN strategy (.3).
08/27/22	Katherine C. Nemeth	2.70	Review and summarize separation arrangements.
08/27/22	Tricia Schwallier Collins	1.80	Correspond with R. Kwasteniet, K&E team, Company, A&M re WARN analysis, layoff plan, employment agreement review.
08/27/22	Alex Straka	0.20	Review loan agreements re former employees.
08/27/22	Michael Dylan Thompson	1.00	Review, analyze documents re loans to executives (.7); review, analyze summary of separation terms (.3).
08/28/22	Charlie Kassir	0.40	Draft and revise supplemental WARN notices.
08/28/22	Patricia Walsh Loureiro	1.40	Revise deck for special committee conference on reduction in force implications (1.2); correspond with T. Collins re same (.2).
08/28/22	Katherine C. Nemeth	1.00	Review and summarize employee loan arrangements.
08/28/22	Tricia Schwallier Collins	1.70	Correspond with P. Walsh, K&E team, A&M team, Company re RIF plan, employment agreement review, special committee presentation (.9); review, revise same (.8).
08/29/22	Christie M. Alcala	0.50	Review, analyze WARN notice issues.
08/29/22	Sydney Jones	0.30	Correspond with T. Collins, K&E team, Company re WARN matters.
08/29/22	Patricia Walsh Loureiro	1.80	Revise board deck re special committee conference (.6); telephone conference with Company re same (.6); correspond with T. Collins, A&M and Company re RIF strategy (.4); correspond with A. Wirtz re WARN obligations (.2).
08/29/22	Katherine C. Nemeth	0.10	Telephone conference with M. Wood re summary of separation arrangements.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010143143  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Tricia Schwallier Collins	2.80	Telephone conference with R. Kwasteniet, A&M team, Company, WTW team re retention plans (.7); correspond with R. Kwasteniet, A&M team, Company, WTW team re same (.1); correspond with P. Walsh, R. Kwasteniet, A. Lullo, K&E team, A&M team, Company re RIF plan, employment agreement review, special committee presentation and exhibits (.7); review, analyze, revise same (1.3).
08/29/22	Alison Wirtz	1.10	Correspond with P. Walsh re Insperity matters (.2); review, analyze comments from A&M on Campagna declaration (.4); correspond with P. Walsh re same (.1); prepare response to counsel to O. Wohlman (.2); conference with R. Kwasteniet re same (.2).
08/29/22	Matthew Wood	1.70	Review and revise employment arrangements summary.
08/30/22	Christie M. Alcala	1.00	Review, revise WARN notices (.4); review, revise employment agreements (.6).
08/30/22	Sydney Jones	1.00	Revise draft WARN notices and analyze WARN matters.
08/30/22	Charlie Kassir	1.80	Draft and revise WARN notices (.7); analyze and research re same (.7); correspond with Company re same (.4).
08/30/22	Ross M. Kwasteniet, P.C.	0.70	Review, revise final employee wages order (.5); correspond with A. Wirtz re same (.2).
08/30/22	Patricia Walsh Loureiro	3.20	Telephone conference with A. Wirtz, J. Brown and A&M re hearing preparations ahead of hearing on severance (.6); telephone conference with Bamboo HR re authority to pay processing fees (.6); correspond with S. Jones re WARN notices (.3); revise proposed severance order (1.7).
08/30/22	Katherine C. Nemeth	0.50	Conference with M. Wood re summary of separation arrangements (.1); revise summary of separation arrangements (.4).
08/30/22	Tricia Schwallier Collins	0.60	Correspond with S. Jones, K&E team, A&M team, Company re RIF plan.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010143143  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Alison Wirtz	2.20	Conference and correspond with T. Smith re severance order (.4); correspond with counsel to O. Wohlman re severance matters (.2); correspond with R. Kwasteniet and P. Walsh re same (.4); conference with K&E team and A&M re hearing preparation and evidentiary support (.7); review and sign off on filing version of declaration (.5).
08/30/22	Matthew Wood	0.20	Draft and review employment arrangements summary.
08/31/22	Christie M. Alcala	0.50	Telephone conference with H. Hockberger, K&E team re compensation work in process (.1); telephone conference with Company HR re WARN notices (.1); review, revise on same (.3).
08/31/22	Sydney Jones	0.90	Correspond with T. Collins, K&E team re employment agreement and termination considerations (.4); analyze issues re WARN matters (.5).
08/31/22	Charlie Kassir	2.40	Draft and revise WARN notices (.5); analyze and research re same (.9); correspond with Company re same (.7); telephone conference with Company re same (.3).
08/31/22	Patricia Walsh Loureiro	1.20	Draft talking points re severance.
08/31/22	Tricia Schwallier Collins	0.80	Correspond with C. Kassir, K&E team re WARN notices (.3); correspond with Company, P. Walsh, UK K&E team re UK employment counsel letters (.2); review, analyze Company comments re same (.3).
08/31/22	Alison Wirtz	1.20	Correspond with Committee and U.S. Trustee re severance order (.2); correspond with P. Walsh re talking points for severance (.2); prepare for hearing re same (.8).
<b>Total</b>		<b>223.50</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143144**

**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 84,373.00

Total legal services rendered

\$ 84,373.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143144

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Emily C. Eggmann	8.80	910.00	8,008.00
Amila Golic	0.20	795.00	159.00
Heidi Hockberger	1.40	1,170.00	1,638.00
Elizabeth Helen Jones	1.30	1,035.00	1,345.50
Tamar Kofman	7.40	910.00	6,734.00
Ross M. Kwasteniet, P.C.	1.10	1,845.00	2,029.50
Michael Lemm	32.20	1,035.00	33,327.00
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
Robert Orren	2.50	480.00	1,200.00
Jimmy Ryan	3.10	795.00	2,464.50
Tommy Scheffer	20.30	1,115.00	22,634.50
Lindsay Wasserman	2.70	910.00	2,457.00
Alison Wirtz	1.40	1,170.00	1,638.00
<b>TOTALS</b>	<b>82.80</b>		<b>\$ 84,373.00</b>

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143144

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/03/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze likely objections and legal considerations re Motion to approve R. Bolger consulting contract.
08/05/22	Robert Orren	0.40	Correspond with M. Willis re filing of notice of withdrawal of advisory agreement motion (.2); review filing of same (.2).
08/06/22	Ross M. Kwasteniet, P.C.	1.10	Review and comment on declaration re terms of use.
08/09/22	Emily C. Eggmann	2.10	Draft summary re contract procedures objection (.7); review and revise proposed order re same (1.2); correspond with H. Hockberger re same (.2).
08/09/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, L. Wasserman, Company re executory contract matters.
08/09/22	Jimmy Ryan	0.20	Correspond with K. Pageau, K&E team re 365(d)(4) extension motion.
08/09/22	Lindsay Wasserman	1.10	Telephone conference with E. Jones, Company re contract issue (.6); review, analyze same (.5).
08/10/22	Emily C. Eggmann	1.20	Review and revise assumption, rejection procedures order (.8); correspond with S. Cohen, K&E team re same (.4).
08/10/22	Lindsay Wasserman	0.50	Review Circle contract.
08/11/22	Michael Lemm	0.30	Correspond with H. Hockberger, E. Eggmann re contract rejection procedures.
08/11/22	Lindsay Wasserman	0.60	Review Circle contract.
08/12/22	Emily C. Eggmann	1.90	Review and analyze rejection notice (.2); draft talking points re contract assumption, rejection procedures order (.9); draft reply language re same (.8).
08/12/22	Michael Lemm	1.20	Analyze considerations re contract rejection procedures (1.0); correspond with A&M re same (.2).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143144

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Emily C. Eggmann	3.00	Review and revise notice of rejection (.1); review and revise contract procedures order (1.1); correspond with M. Lemm re same (.7); telephone conference with M. Lemm re same (.2); review and revise talking points re same (.8); prepare notice of revised order re same (.1).
08/15/22	Heidi Hockberger	1.40	Correspond with W&C, U.S. Trustee, M. Lemm and K&E team re contract assumption and rejection procedures (1.2); analyze issues re same (.2).
08/15/22	Michael Lemm	2.90	Review and revise order re contract procedures (2.3); correspond with H. Hockberger, K&E team re same (.3); review talking points re same (.3).
08/15/22	Robert Orren	1.40	Review and revise notice of filing revised proposed contracts procedures order (.8); file same (.3); correspond with E. Eggmann, K&E team re same (.3).
08/15/22	Jimmy Ryan	0.80	Correspond with E. Eggmann, K&E team re notices of rejection of executory contracts (.2); draft notices re same (.6).
08/16/22	Emily C. Eggmann	0.60	Review and revise notice of rejection.
08/16/22	Michael Lemm	1.20	Review and revise notice re lease rejections (.8); analyze considerations re same (.4).
08/16/22	Jimmy Ryan	0.90	Correspond with E. Eggmann, K&E team re contract rejection notice (.3); review, revise same (.6).
08/17/22	Michael Lemm	1.00	Correspond with A&M team re contract collection process (.2); review materials re same (.3); correspond with S. Briefel re same (.1); correspond with J. Ryan re rejection notice (.2); correspond with A&M team re same (.2).
08/17/22	Robert Orren	0.30	File notice of rejection of executory contracts and leases (.2); correspond with J. Ryan re same (.1).
08/17/22	Jimmy Ryan	0.40	Correspond with H. Hockberger, K&E team, and Stretto team re lease rejection notice (.3); review, revise same (.1).
08/18/22	Amila Golic	0.20	Correspond with S. Cohen, E. Jones re Oracle contract.

Legal Services for the Period Ending August 31, 2022

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1010143144

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Michael Lemm	1.80	Analyze considerations re contract rejection (.9); review materials re same (.8); correspond with E. Jones re same (.1).
08/19/22	Elizabeth Helen Jones	0.40	Telephone conference and correspond with M. Lemm re executory contract issue.
08/19/22	Michael Lemm	4.30	Analyze considerations re contract rejection (1.2); review materials re same (2.6); telephone conference with E. Jones re same (.1); correspond with E. Jones, K&E team re same (.4).
08/21/22	Michael Lemm	0.60	Analyze considerations re contract rejection (.4); correspond with A. Wirtz, K&E team re same (.2).
08/21/22	Alison Wirtz	0.20	Correspond with M. Lemm and K&E team re contract matters.
08/22/22	Elizabeth Helen Jones	0.40	Telephone conference with K&E team, M. Lemm, Company re executory contract matters.
08/22/22	Michael Lemm	3.90	Review proposed rejected contract (.5); analyze considerations re same (1.2); telephone conference with A. Wirtz, K&E team, Company re same (.4); draft stipulation re same (1.8).
08/22/22	Lindsay Wasserman	0.50	Telephone conference with M. Lemm, Company re counterparty contract.
08/22/22	Alison Wirtz	0.70	Correspond and conference with K&E team and Company re Circle rejection and related matters.
08/23/22	Michael Lemm	3.50	Draft stipulation re rejected contract (1.8); review precedent re same (.8); analyze considerations re same (.9).
08/23/22	Tommy Scheffer	1.30	Correspond and telephone conferences with Company and A&M, K&E teams re contract counterparty nonperformance (.7); analyze materials re same (.6).
08/24/22	Michael Lemm	3.00	Review and analyze exhibit re contract rejection (.2); compile same for filing (.2); draft stipulation re contract rejection (2.2); analyze considerations re potential contract rejection (.4).
08/24/22	Jimmy Ryan	0.80	Correspond with M. Lemm, K&E team and Stretto team re contract rejection notice (.3); draft same (.5).

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Matter Number:

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Tommy Scheffer	5.80	Correspond and telephone conferences with J. Levin-Epstein, A&M, K&E teams re Core Scientific, rejected leases, motion to compel performance, demand letter, contract rejection notice (4.2); analyze issues re same (1.6).
08/25/22	Tamar Kofman	4.50	Review and analyze executory contracts (1.9); draft demand letter re compliance with same (2.3); telephone conference with T. Scheffer re same (.3).
08/25/22	Michael Lemm	4.70	Draft stipulation re contract rejection (2.6); review materials re same (1.9); correspond with A. Wirtz, T. Scheffer re same (.2).
08/25/22	Tommy Scheffer	4.10	Correspond and telephone conferences with Company, J. Levin-Epstein, A&M, T. Kofman and K&E teams re Core Scientific contract issues, lease rejections, Circle stipulation (2.7); analyze same (.9); review and revise Circle stipulation (.5).
08/26/22	Tamar Kofman	0.20	Review and revise demand letter re executory contract.
08/26/22	Michael Lemm	1.10	Review and revise contract rejection stipulation (.6); correspond with Company re same (.3); correspond with A. Wirtz re same (.2).
08/26/22	Tommy Scheffer	1.10	Correspond with J. Montgomery, Company, T. Kofman and K&E team re SAP contract, Core Scientific issues, mining surface lease, Circle stipulation (.8); analyze same (.3).
08/26/22	Alison Wirtz	0.30	Correspond with M. Lemm re Circle contract and treatment of accounts.
08/29/22	Tamar Kofman	0.10	Review and summarize executory contracts.
08/29/22	Robert Orren	0.40	Correspond with K. Pageau re precedent re motion to enter into post-petition lease.
08/29/22	Tommy Scheffer	6.30	Correspond and telephone conferences with Company, J. Epstein-Levin, A&M, T. Kofman and K&E teams re counterparty issues, Core Scientific demand letter, motion to compel, rejected Las Vegas lease, security deposits (1.5); review and revise demand letter, motion to compel (3.2); analyze contracts (1.6).

Legal Services for the Period Ending August 31, 2022

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Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Tamar Kofman	2.60	Review and summarize executory contracts (2.5); correspond with T. Scheffer re same (.1).
08/30/22	Michael Lemm	1.50	Review and revise stipulation re contract rejection.
08/31/22	Michael Lemm	1.20	Review and revise stipulation re contract rejection (1.1); correspond with C. Koenig re same (.1).
08/31/22	Tommy Scheffer	1.70	Correspond and telephone conferences with Company, Signature Bank, Spanish Ridge, J. Levin-Epstein, A&M, K&E teams re rejected Las Vegas lease, security deposits (.8); analyze same (.4); draft note re rejected Las Vegas lease (.5).
08/31/22	Alison Wirtz	0.20	Correspond with M. Lemm, C. Koenig re Circle contract matters.
<b>Total</b>		<b>82.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143145**

**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 232,820.50

Total legal services rendered

\$ 232,820.50



Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

Invoice Number: 1010143145  
 Matter Number: 53363-15

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	3.40	1,115.00	3,791.00
Grace C. Brier	2.90	1,110.00	3,219.00
Stephanie Cohen	11.60	1,115.00	12,934.00
Joseph A. D'Antonio	3.20	900.00	2,880.00
Emily C. Eggmann	0.40	910.00	364.00
Susan D. Golden	23.90	1,315.00	31,428.50
Amila Golic	1.50	795.00	1,192.50
Leah A. Hamlin	0.50	1,035.00	517.50
Heidi Hockberger	15.00	1,170.00	17,550.00
Elizabeth Helen Jones	33.30	1,035.00	34,465.50
Chris Koenig	2.70	1,260.00	3,402.00
Ross M. Kwasteniet, P.C.	14.00	1,845.00	25,830.00
Dan Latona	3.20	1,235.00	3,952.00
Michael Lemm	2.60	1,035.00	2,691.00
Patricia Walsh Loureiro	2.00	1,035.00	2,070.00
Patrick J. Nash Jr., P.C.	0.10	1,845.00	184.50
Robert Orren	0.30	480.00	144.00
Jimmy Ryan	0.90	795.00	715.50
Seth Sanders	23.20	795.00	18,444.00
Tommy Scheffer	34.30	1,115.00	38,244.50
Michael Scian	8.60	910.00	7,826.00
Samuel J. Seneczko	1.40	1,035.00	1,449.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
Ashton Taylor Williams	3.20	795.00	2,544.00
Morgan Willis	1.60	365.00	584.00
Alison Wirtz	13.70	1,170.00	16,029.00
<b>TOTALS</b>	<b>207.70</b>		<b>\$ 232,820.50</b>

Legal Services for the Period Ending August 31, 2022  
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 SOFAs and Schedules

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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Morgan Willis	1.20	Assemble binders re redacted creditor matrix in preparation for delivery to court.
08/02/22	Emily C. Eggmann	0.20	Review and revise motion to seal retention applications.
08/02/22	Seth Sanders	1.70	Revise case management final order (.4); revise SoFAs final order (.5); draft creditor matrix final order (.3); correspond with S. Cohen and C. McAuliffe re same (.5).
08/03/22	Stephanie Cohen	1.10	Conference with A. Wirtz, K&E team re SoFAs and schedules matters and process (.5); review precedent monthly operating reports (.6).
08/03/22	Emily C. Eggmann	0.20	Review and revise motion to seal.
08/03/22	Seth Sanders	2.10	Conference with A. Wirtz and K&E team re SoFAs, schedules strategy (.6); revise second extension motion (1.1); correspond with A. Wirtz re same (.4).
08/03/22	Morgan Willis	0.40	File redacted motion to seal.
08/03/22	Alison Wirtz	0.40	Correspond with E. Raab and H. Hockberger re SoFAs and schedules contingent liabilities (.2); correspond with H. Bixler and P. Kinealy re extension of SoFAs and schedules deadlines (.2).
08/04/22	Stephanie Cohen	0.90	Review and revise SoFAs extension motion (.6); review materials re same (.3).
08/04/22	Susan D. Golden	0.30	Correspond with S. Cohen re redactions to schedules and SoFAs per creditor matrix interim sealing order.
08/04/22	Seth Sanders	1.40	Revise second extension motion (1.1); correspond with S. Cohen re same (.3).
08/04/22	Alison Wirtz	0.20	Correspond with S. Cohen and S. Sanders re status of SoFAs extension motion.
08/07/22	Seth Sanders	1.30	Research re extension of time upon filing timely motion (.4); correspond with S. Cohen re same (.4); correspond with A&M team re second extension motion (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/22	Alison Wirtz	1.90	Review and revise SoFA extension motion (1.1); correspond with S. Sanders re same (.3); review and comment on proposed final creditor matrix order (.3); correspond with S. Sanders re same (.2).
08/08/22	Stephanie Cohen	0.70	Review and revise SoFAs extension motion (.4); correspond with S. Sanders, A&M team re same, SoFAs work stream (.3).
08/08/22	Seth Sanders	0.50	Revise second extension motion upon comments from A&M (.2); correspond with S. Cohen re same (.3).
08/09/22	Stephanie Cohen	0.20	Correspond with E. Clark, K&E team re SoFAs and schedules process.
08/09/22	Seth Sanders	0.40	Correspond with S. Cohen and A. Wirtz re second extension motion.
08/10/22	Stephanie Cohen	2.80	Prepare for and participate in telephone conference with E. Clark, M. Lemm, K&E team re SoFAs and schedules (.4); conference with M. Lemm re SoFAs matters (.3); conference with A. Wirtz, A&M team re SoFAs and schedules (.8); correspond with S. Sanders re same (.2); review precedent global notes re same (1.1).
08/10/22	Susan D. Golden	0.60	Review and revise schedules and SoFAs extension motion (.4); telephone conference with A. Wirtz re same (.2).
08/10/22	Michael Lemm	1.00	Telephone conference with S. Cohen, K&E team re SoFAs and schedules (.3); telephone conference with S. Cohen, K&E team, A&M re same (.7).
08/10/22	Seth Sanders	3.10	Revise second extension motion upon A. Wirtz comments (1.0); correspond with A&M team re same (.2); revise upon A&M comments (1.1); revise second extension motion upon S. Golden comments (.4); correspond with A. Wirtz and S. Cohen re same (.4).

Legal Services for the Period Ending August 31, 2022  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/22	Alison Wirtz	2.30	Conference with A&M team, S. Cohen and K&E team re SoFAs and schedules preliminary considerations (.7); correspond with P. Kinealy and A&M team re same (.2); correspond with S. Cohen and S. Sanders re same (.2); review and comment on SoFAs extension motion (.4); review local rules re same (.3); correspond with S. Golden and K&E team re same (.3); conference with S. Golden re SoFAs and schedules and extension motion (.2).
08/11/22	Stephanie Cohen	0.60	Revise SoFAs extension motion for filing.
08/11/22	Susan D. Golden	0.80	Telephone conference with S. Cornell, B. Masumoto, A. Wirtz re schedules and SoFAs extensions and ordinary course professionals questions (.5); follow-up telephone conference with A. Wirtz re same (.3).
08/11/22	Michael Lemm	0.10	Correspond with S. Cohen, K&E team re SoFAs and schedules.
08/11/22	Seth Sanders	0.60	Correspond with R. Kwasteniet and K&E team re revised second extension motion (.3); file motion (.3).
08/11/22	Alison Wirtz	2.90	Review and comment on SoFAs extension motion (1.7); conference and correspond with S. Golden, S. Cohen and S. Sanders re same (.9); coordinate filing of same (.3).
08/12/22	Alison Wirtz	0.20	Correspond with S. Cohen, S. Sanders re SoFAs and schedules extension.
08/13/22	Susan D. Golden	0.40	Correspond with J. Sussberg, P. Nash, R. Kwasteniet, A. Wirtz re upcoming 341 conference.
08/13/22	Alison Wirtz	0.20	Correspond with M. Willis re 341 information.
08/14/22	Susan D. Golden	0.30	Correspond with R. Kwasteniet, J. Brown re preparation for 341 conference.
08/15/22	Stephanie Cohen	0.50	Participate in telephone conference with E. Clark, K&E team re SoFAs and global notes (.3); prepare for same (.2).
08/15/22	Michael Lemm	0.30	Telephone conference with S. Cohen, K&E team re SoFAs and schedules.
08/15/22	Seth Sanders	0.40	Telephone conference with A&M team re SoFAs and schedules questions.
08/16/22	Stephanie Cohen	1.10	Review precedent SoFAs and schedules.

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 SOFAs and Schedules

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/22	Heidi Hockberger	2.70	Correspond with Company, S. Golden and K&E team re 341 meeting preparation (1.3); prepare for 341 meeting (1.4).
08/16/22	Seth Sanders	0.20	Correspond with A&M team re SoFAs and schedules coordination.
08/17/22	Grace C. Brier	0.90	Participate in telephone conference with Celsius, H. Hockberger and K&E team re 341(a) hearing (.5); review, analyze materials to prepare for 341(a) hearing (.4).
08/17/22	Stephanie Cohen	0.80	Telephone conference with A&M re SoFAs matters (.1); telephone conference with E. Clark, K&E team re same (.3); review materials re same (.4).
08/17/22	Susan D. Golden	1.90	Telephone conference with U.S. Trustee re 341 meeting logistics (.4); telephone conference with C. Ferraro, R. Campagna, R. Kwasteniet, H. Hockberger re preparation for 341 meeting (1.0); follow-up telephone conference with R. Kwasteniet (.3); correspond with J. Avergun re 341 logistics (.2).
08/17/22	Heidi Hockberger	2.00	Telephone conference with Company and advisors re 341 meeting preparation (1.2); analyze issues re same (.8).
08/17/22	Ross M. Kwasteniet, P.C.	1.60	Prepare for 341 conference (1.2); review, revise draft questions for 341 conference (.4).
08/17/22	Tommy Scheffer	0.50	Correspond and telephone conferences with S. Golden and K&E team re SoFAs and schedules disclosure requirements.
08/17/22	Tommy Scheffer	3.90	Correspond with Company, A&M, S. Golden and K&E team re 341 conference (.6); telephone conference with Company, A&M and K&E team re same (.5); draft materials re same (2.8).
08/17/22	Alison Wirtz	0.50	Conference with Company, S. Golden and K&E team re preparation for 341 meeting.
08/18/22	Simon Briefel	0.90	Attend telephone conference with A. Wirtz, K&E team, Company re 341 meeting.
08/18/22	Stephanie Cohen	0.20	Correspond with A&M team re SoFA matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Susan D. Golden	2.10	Telephone conference with C. Ferraro, A. Mashinsky, R. Campagna, R. Kwasteniet and H. Hockberger re preparation for 341 meeting (1.5); follow-up telephone conference with R. Kwasteniet (.3); telephone conference with U.S. Trustee re 341 logistics (.3).
08/18/22	Heidi Hockberger	1.00	Telephone conferences with A&M, A. Wirtz and K&E teams re schedules and SoFAs.
08/18/22	Heidi Hockberger	3.40	Telephone conference with Company and advisors re 341 meeting preparation (1.5); analyze issues re same (1.9).
08/18/22	Ross M. Kwasteniet, P.C.	3.40	Prepare for 341 conference.
08/18/22	Ross M. Kwasteniet, P.C.	1.60	Prepare for telephone conference with A&M re schedules and SoFAs and claims process (.2); telephone conference with A&M re same (.5); analyze issues re same (.9).
08/18/22	Tommy Scheffer	1.40	Correspond and telephone conferences with A&M, A. Wirtz and K&E teams re schedules and statements (.6); analyze issues re same (.8).
08/18/22	Alison Wirtz	1.50	Correspond with CWT, S. Golden K&E team and A&M re preparations for 341 meeting (.4); conference with S. Golden, K&E team, A&M team and Company re 341 hearing preparations (.8); correspond with S. Golden and K&E team re further 341 meeting discussions (.3).
08/19/22	Simon Briefel	2.50	Attend 341 meeting.
08/19/22	Grace C. Brier	2.00	Attend 341(a) meeting (partial).
08/19/22	Stephanie Cohen	0.50	Telephone conference with T. Scheffer, K&E team, A&M team re SoFAs and schedules.
08/19/22	Stephanie Cohen	2.20	Attend 341 meeting.
08/19/22	Joseph A. D'Antonio	3.20	Attend 341 conference.
08/19/22	Susan D. Golden	4.30	Telephone conference with U.S. Trustee re pre-341 matters (.5); participate in 341 meeting (3.3); telephone conference re 341 meeting with C. Ferraro, A. Mashinsky, R. Kwasteniet and H. Hockberger (.5).
08/19/22	Amila Golic	1.50	Attend Section 341 meeting.
08/19/22	Leah A. Hamlin	0.50	Attend Section 341 meeting.
08/19/22	Heidi Hockberger	4.50	Prepare for 341 meeting (1.1); participate in 341 meeting (3.4).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

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 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/22	Elizabeth Helen Jones	3.60	Attend 341 meeting.
08/19/22	Ross M. Kwasteniet, P.C.	3.80	Participate in 341 meeting (3.3); prepare for same (.5).
08/19/22	Michael Lemm	0.70	Conference with T. Scheffer, K&E team, A&M re SoFAs and schedules.
08/19/22	Patricia Walsh Loureiro	2.00	Participate in 341 meeting (partial).
08/19/22	Robert Orren	0.20	Correspond with S. Golden and K&E team re 341 meeting transcript.
08/19/22	Seth Sanders	1.10	Telephone conference with A&M re drafting of SoFAs and schedules.
08/19/22	Tommy Scheffer	3.30	Correspond and telephone conferences with A&M, S. Golden and K&E teams re SoFAs and schedules (1.2); analyze precedent re same (2.1).
08/19/22	Tommy Scheffer	4.50	Participate in 341 conference (3.3); correspond with H. Hockberger, K&E team re same (1.2).
08/19/22	Michael Scian	3.50	Prepare for telephone conference with T. Scheffer and K&E team and A&M team re schedules and SoFAs (.4); participate in same (1.0); review Voyager precedent re schedules and SoFAs (2.1).
08/19/22	Michael Scian	2.20	Participate in 341 telephone conference (in part).
08/19/22	Samuel J. Seneczko	1.40	Telephone conference re 341 conference.
08/19/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re 341 conference.
08/19/22	Ashton Taylor Williams	3.20	Attend 341 conference.
08/19/22	Alison Wirtz	2.90	Attend portion of 341 meeting (2.5); conference with Company and K&E team re 341 meeting (.4).
08/21/22	Tommy Scheffer	0.30	Correspond with A&M, M. Scian and K&E teams re SoFAs and schedules, global notes.
08/22/22	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re describing customer claims on Schedule F and service of customers.
08/22/22	Robert Orren	0.10	Correspond with H. Hockberger, K&E team re 341 conference transcript.
08/22/22	Seth Sanders	0.30	Analyze SoFAs and schedules questions from A&M.

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Invoice Number: 1010143145  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Tommy Scheffer	1.40	Correspond with A&M, M. Scian and K&E teams re SoFAs and schedules, precedent (.5); analyze same (.9).
08/22/22	Michael Scian	0.40	Correspond with M. Lemm and J. Ryan re outstanding 341 research items.
08/23/22	Tommy Scheffer	2.20	Correspond with A&M, M. Scian and K&E teams re SoFAs and schedules, SoFA 11 (1.1); analyze same (.3); research re same (.8).
08/23/22	Michael Scian	0.30	Correspond with T. Scheffer and S. Sanders re SoFAs and schedules.
08/24/22	Susan D. Golden	0.30	Correspond with S. Cohen re preparation of schedules and SoFAs.
08/24/22	Seth Sanders	0.30	Correspond with A. Wirtz and K&E team re 2015.3 deadline.
08/24/22	Michael Scian	2.20	Research, analyze outstanding 341 items (1.8); correspond with M. Lemm and J. Ryan re same (.4).
08/25/22	Susan D. Golden	0.60	Review amended U.S. Trustee objection to matrix redaction motion (.3); telephone conference with E. Jones re reply to same (.3).
08/25/22	Elizabeth Helen Jones	0.40	Review, analyze objection to motion to seal.
08/25/22	Ross M. Kwasteniet, P.C.	1.20	Review, analyze issues re sealing of confidential employee and customer information (.8); review statement filed on docket re same (.4).
08/25/22	Michael Lemm	0.50	Telephone conference with S. Sanders, K&E team, A&M re SoFAs and schedules.
08/25/22	Seth Sanders	1.00	Telephone conference with A&M team re disclosure strategy on SoFAs and schedules.
08/25/22	Alison Wirtz	0.30	Attend portion of telephone conference re SoFAs and schedules.
08/26/22	Susan D. Golden	0.70	Telephone conference with E. Jones re reply to U.S. Trustee objection to matrix sealing motion (.4); review creditor letter tracker re same (.3).
08/26/22	Elizabeth Helen Jones	1.10	Correspond with S. Golden re reply to sealing objection (.6); draft sealing objection (.5).
08/26/22	Tommy Scheffer	0.50	Correspond with A&M, A. Wirtz and K&E teams re insider list, SoFAs and schedules (.3); analyze same (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/22	Susan D. Golden	2.10	Review and revise Debtors' reply to U.S. Trustee omnibus objection to retention applications and to PII redactions (1.4); telephone conference with E. Jones re discussion and comments to same (.7).
08/28/22	Elizabeth Helen Jones	9.60	Draft reply to objection to sealing motion and objection to retention applications (3.9); research issues re same (3.9); correspond with S. Golden, K&E team re same (1.8).
08/29/22	Susan D. Golden	4.40	Telephone conferences with E. Jones re reply to U.S. Trustee sealing objection (2.0); telephone conferences with E. Jones re authorization to redact names re account numbers (1.3); telephone conference with E. Jones re anonymized identification process (.6); telephone conference with T. Scheffer re sealing objection reply (.2); telephone conference with R. Kwasteniet, T. Scheffer, H. Hockberger, E. Jones re preparation of schedules and SoFAs (.3).
08/29/22	Heidi Hockberger	0.90	Correspond with T. Scheffer and K&E team re schedules and statements.
08/29/22	Elizabeth Helen Jones	7.60	Telephone conference with K&E team, S. Golden re schedules and statements (.5); telephone conference with S. Golden, R. Kwasteniet re same (.4); telephone conference with K&E team, R. Kwasteniet, A&M re schedules and statements (.5); correspond with H. Hockberger, K&E team re status of schedules and statements (.7); draft reply to objection to motion to seal (2.1); draft additional motion to redact names re customer account balances (2.4); telephone conferences with S. Golden re sealing motion and sealing reply (.8); telephone conference with R. Kwasteniet re sealing motion and notice motion re schedules and statements (.2).
08/29/22	Chris Koenig	1.20	Review and revise sealing motion re SoFAs (.8); correspond with E. Jones re same (.4).
08/29/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for and participate in telephone conference with A&M re schedules and statements (.6); analyze issues re notice and service re schedules and statements (1.1).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

Invoice Number: 1010143145  
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Seth Sanders	2.40	Research precedent on schedules issues (.9); telephone conference with A&M team re SoFAs and schedules (.6); correspond with T. Scheffer and A&M teams re outstanding SoFAs points (.9).
08/29/22	Tommy Scheffer	3.10	Correspond and telephone conferences with W&C, M3, A&M, A. Wirtz and K&E teams re SoFAs and schedules redactions (1.2); analyze issues re same (.4); review and revise motion to serve parties via email (1.5).
08/30/22	Susan D. Golden	4.40	Review and revise reply to U.S. Trustee objection to motion to redact matrix, schedules and SoFAs (1.4); correspond with E. Jones, D. Latona, C. Koenig re same (.4); telephone conference with J. Wilson, J. Clover, A. Zapaowski, E. Jones re GDPR language in reply to U.S. Trustee objection to motion to redact matrix, schedules and SoFAs (.6); review and revise motion authorizing redaction of names re account numbers and implementing anonymized identification process (.6); correspond and telephone conference with E. Jones re same (.7); review and revise motion authorizing notice by email (.4); review local rules re email service and notice (.2); correspond with T. Scheffer re same (.1).
08/30/22	Elizabeth Helen Jones	10.70	Telephone conference with S. Golden, K&E UK team re GDPR and sealing issues (.5); draft motion to seal names in connection with account balances (3.9); revise same motion re comments from R. Kwasteniet, S. Golden, C. Koenig (1.2); telephone conferences with S. Golden re same (.6); correspond with C. Koenig re motion to redact customer names re account balances (.4); research case law and bankruptcy code provisions re same (1.1); revise reply to objection to motion to seal (1.9); prepare motion to seal and reply to objection to motion to seal for filing (1.1).
08/30/22	Chris Koenig	1.50	Review and revise motion re notice procedures (1.3); correspond with T. Scheffer re same (.2).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

Invoice Number: 1010143145  
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Dan Latona	2.80	Analyze, comment on noticing motion (.5); analyze, comment on supplemental seal motion (1.8); analyze, comment on seal motion reply (.5).
08/30/22	Seth Sanders	4.90	Research noticing standard and case law (1.7); draft notice motion (2.5); correspond with T. Scheffer and R. Kwasteniet re same (.3); revise upon D. Latona comments (.4).
08/30/22	Tommy Scheffer	9.20	Correspond and telephone conferences with Company and W&C, M3, A&M, S. Sanders and K&E teams re SoFAs and schedules redactions (4.1); analyze issues re same (1.4); review and revise motion to serve parties (3.7).
08/31/22	Susan D. Golden	0.70	Review revised schedules extension order (.1); coordinate extension deadline with S. Cornell (.1); telephone conference with E. Jones re same (.2); review proposed final creditor matrix order (.1); correspond with S. Sanders with comments to same (.2).
08/31/22	Heidi Hockberger	0.50	Telephone conference with UCC advisors re SoFAs and schedules.
08/31/22	Elizabeth Helen Jones	0.30	Correspond with the U.S. Trustee and Committee re additional schedules and statements extension.
08/31/22	Dan Latona	0.40	Telephone conference with T. Scheffer, S. Breifel, K&E team, A&M team re schedules.
08/31/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze issue re 341 conference.
08/31/22	Jimmy Ryan	0.90	Correspond with M. Lemm, K&E team, A&M team, and Centerview team re 341 conference diligence questions (.4); review, analyze diligence materials re same (.5).
08/31/22	Seth Sanders	1.50	Correspond with A&M team re SoFAs and schedules alignment (.3); revise SoFAs revised order (.8); correspond with T. Scheffer and K&E team re same (.4).
08/31/22	Tommy Scheffer	4.00	Correspond and telephone conferences with Company and W&C, M3, A&M, S. Sanders and K&E teams re SoFAs and schedules, SoFAs and schedules extension, A&M inquiries re SoFAs and schedules redaction, anonymization, Company inquiries re insiders (2.8); research re A&M, Company inquiries (1.2).

Legal Services for the Period Ending August 31, 2022

Invoice Number: 1010143145

Celsius Network Limited

Matter Number: 53363-15

SOFAs and Schedules

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Alison Wirtz	0.40	Correspond with Chambers re SoFAs and schedules extension and severance orders (.3); correspond with S. golden and K&E team re filing of revised proposed order for SoFAs and schedules (.1).
<b>Total</b>		<b>207.70</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143146**

**Client Matter: 53363-16**

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## In the Matter of Hearings

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 249,912.50

Total legal services rendered

\$ 249,912.50

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010143146  
 Matter Number: 53363-16

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	2.90	1,115.00	3,233.50
Grace C. Brier	0.60	1,110.00	666.00
Judson Brown, P.C.	3.50	1,485.00	5,197.50
Chris Ceresa	1.60	1,035.00	1,656.00
Amy Donahue	0.30	405.00	121.50
Susan D. Golden	3.60	1,315.00	4,734.00
Amila Golic	17.00	795.00	13,515.00
Jacqueline Hahn	0.90	295.00	265.50
Leah A. Hamlin	0.80	1,035.00	828.00
Heidi Hockberger	16.70	1,170.00	19,539.00
Elizabeth Helen Jones	11.00	1,035.00	11,385.00
Chris Koenig	0.70	1,260.00	882.00
Tamar Kofman	0.10	910.00	91.00
Ross M. Kwasteniet, P.C.	46.20	1,845.00	85,239.00
Michael Lemm	7.00	1,035.00	7,245.00
Caitlin McAuliffe	1.60	795.00	1,272.00
Joel McKnight Mudd	2.00	795.00	1,590.00
Patrick J. Nash Jr., P.C.	0.80	1,845.00	1,476.00
Robert Orren	20.60	480.00	9,888.00
Kimberly Pageau	6.50	1,115.00	7,247.50
Jimmy Ryan	9.10	795.00	7,234.50
Seth Sanders	25.30	795.00	20,113.50
Tommy Scheffer	4.20	1,115.00	4,683.00
Michael Scian	5.30	910.00	4,823.00
Hannah C. Simson	1.90	985.00	1,871.50
Josh Sussberg, P.C.	9.30	1,845.00	17,158.50
Danielle Walker	3.00	295.00	885.00
Ashton Taylor Williams	3.40	795.00	2,703.00
Morgan Willis	16.50	365.00	6,022.50
Alison Wirtz	6.10	1,170.00	7,137.00
Tanzila Zomo	4.10	295.00	1,209.50
<b>TOTALS</b>	<b>232.60</b>		<b>\$ 249,912.50</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010143146  
 Matter Number: 53363-16

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Susan D. Golden	0.30	Telephone conference with W&C re adjournment of August 8 second day hearing.
08/01/22	Alison Wirtz	0.20	Correspond with S. Golden, K&E team re adjourning second day hearing.
08/04/22	Ross M. Kwasteniet, P.C.	0.30	Coordination re rescheduling of second day hearing.
08/04/22	Morgan Willis	0.40	Draft notice of adjournment of hearing (.3); distribute same to A. Wirtz (.1).
08/08/22	Jacqueline Hahn	0.50	Draft and revise Second Day Hearing Agenda.
08/09/22	Amila Golic	3.70	Draft second-day hearing agenda.
08/09/22	Ross M. Kwasteniet, P.C.	1.70	Review, revise second day orders.
08/09/22	Michael Lemm	0.50	Review and revise second day hearing presentation.
08/09/22	Seth Sanders	4.70	Draft second day presentation (3.1); correspond with M. Lemm re same (.6); telephone conference with M. Lemm re same (.3); revise presentation re M. Lemm comments (.7).
08/10/22	Amila Golic	1.60	Revise second day hearing agenda.
08/10/22	Seth Sanders	1.00	Revise second day presentation (.8); correspond with M. Lemm re same (.2).
08/11/22	Grace C. Brier	0.60	Revise declarations in support of motion to extend stay (.5); correspond with L. Hamlin and J. D'Antonio re same (.1).
08/11/22	Amila Golic	1.10	Revise second day hearing agenda (1.0); correspond with A. Wirtz, S. Cohen re same (.1).
08/11/22	Elizabeth Helen Jones	0.70	Office conference with R. Kwasteniet, K&E team re second day hearing matters.
08/11/22	Caitlin McAuliffe	1.60	Draft talking points re second day hearing (1.2); correspond with J. Ryan and A. Williams re utilities motion re same (.4).
08/11/22	Kimberly Pageau	1.20	Review, revise hearing presentation (1.1); correspond with S. Sanders, M. Lemm re same (.1).
08/11/22	Jimmy Ryan	0.20	Correspond with L. Wasserman, K&E team re hearing preparation.
08/11/22	Tanzila Zomo	1.80	Shell motions for hearing.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010143146  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Tanzila Zomo	2.30	Compose binders for trial attorneys (1.5); create flash drives for trial attorneys (.6); arrange for pick up re same (.2).
08/12/22	Amila Golic	4.20	Revise second day hearing agenda (3.1); review and analyze case management procedures re same (.2); correspond with A. Wirtz, S. Cohen, K&E team re same (.3); draft notice of adjournment (.6).
08/12/22	Ross M. Kwasteniet, P.C.	4.10	Review and analyze comments to various second day orders (2.1); correspond with A. Wirtz re same (.2); prepare for August 16 hearing (1.8).
08/12/22	Michael Lemm	0.30	Review and analyze presentation re second day hearing.
08/12/22	Robert Orren	3.70	Prepare for filing of notice of adjournment of hearing on certain motions and August 16 hearing agenda (2.8); file same (.6); correspond with H. Hockberger, K&E team re same (.3).
08/12/22	Jimmy Ryan	2.10	Telephone conference with A. Williams re second day hearing preparation (.4); correspond with L. Wasserman, K&E team re same (.3); review, analyze documents re same (1.4).
08/12/22	Seth Sanders	3.30	Revise second day presentation re K. Pageau comments (1.9); correspond with K. Pageau and M. Lemm re same (.4); revise re same (1.0).
08/13/22	Elizabeth Helen Jones	0.50	Telephone conference with J. Sussberg and K&E team re second day hearing on first day motions (.2); telephone conference with H. Hockberger, A. Wirtz re same (.3).
08/13/22	Ross M. Kwasteniet, P.C.	1.80	Telephone conference with H. Hockberger, A. Wirtz and E. Jones re August 16 hearing (.5); prepare for August 16 hearing (1.3).
08/13/22	Michael Lemm	2.10	Review and revise talking points re second day hearing (1.2); review and revise presentation re second day hearing (.9).
08/13/22	Joel McKnight Mudd	0.50	Correspond with S. Sanders re hearing preparation (.4); correspond with A. Wirtz re same (.1).



Legal Services for the Period Ending August 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010143146  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/22	Jimmy Ryan	1.80	Review, analyze documents in preparation for second day hearing (1.6); correspond with A. Williams, K&E team re same (.2).
08/13/22	Seth Sanders	4.90	Correspond with J. Mudd and K&E team re second day hearing talking points (2.4); correspond with S. Cohen re same (.3); revise second day presentation (1.7); correspond with K. Pageau and M. Lemm re same (.5).
08/13/22	Michael Scian	5.30	Draft talking points re insurance, tax, and interim compensation orders in preparation for second day hearing (4.1); correspond with S. Cohen, K&E team re same (1.2).
08/13/22	Josh Sussberg, P.C.	0.30	Telephone conference re August 16 hearing.
08/14/22	Ross M. Kwasteniet, P.C.	2.80	Review and revise draft reply brief re August 16 hearing (2.1); prepare for August 16 hearing (.7).
08/14/22	Michael Lemm	0.70	Review and revise second day hearing presentation (.5); correspond with K. Pageau, S. Sanders re same (.2).
08/14/22	Robert Orren	2.60	Prepare for filing of omnibus reply to objections to first and second day motions (1.5); file same (.3); correspond with K&E team re same (.4); correspond with M. Willis re second day hearing materials to submit to court (.4).
08/14/22	Jimmy Ryan	0.40	Correspond with S. Sanders, K&E team re hearing presentation (.1); review, revise same (.3).
08/14/22	Seth Sanders	4.00	Revise second day presentation re comments from K. Pageau and H. Hockberger (1.0); correspond with H. Hockberger re same (.4); revise second day presentation re comments from P. Walsh and L. Wasserman (.4); correspond with R. Kwasteniet and A. Wirtz re setting omnibus hearing dates (.6); further revise second day presentation re A. Wirtz comments (1.6).
08/15/22	Amila Golic	3.10	Revise amended agenda for second-day hearing (2.7); correspond with A. Wirtz, K&E team re same (.4).
08/15/22	Heidi Hockberger	7.30	Telephone conferences with W&C, U.S. Trustee, and K&E team re second day hearing preparation (3.9); analyze issues re same (3.4).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010143146  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Ross M. Kwasteniet, P.C.	4.20	Prepare for second day hearing.
08/15/22	Michael Lemm	3.40	Review and revise second day presentation (3.1); correspond with S. Sanders, K&E team re same (.3).
08/15/22	Joel McKnight Mudd	0.10	Correspond with C. Ceresa re preparation for second day hearing.
08/15/22	Robert Orren	3.60	Draft notice of filing of second day hearing presentation (.4); prepare same for filing (.4); file same (.2); prepare for filing of amended agenda for second day hearing (.4); file same (.2); prepare second day hearing materials for submission to court (1.6); correspond with H. Hockberger, K&E team and vendor re same (.4).
08/15/22	Kimberly Pageau	4.50	Revise second day hearing presentation (1.2); correspond with H. Hockberger, K&E team re same (1.0); review same (.9); review notice re same for filing (.5); prepare second day presentation for filing (.9).
08/15/22	Seth Sanders	6.90	Revise second day presentation (4.2); correspond with J. Sussberg and K&E team re same (.6); correspond with Celsius, Cadwalader team and C Street team re presentation (.3); revise upon comments from same (1.8).
08/15/22	Josh Sussberg, P.C.	0.70	Prepare for second day hearing (.5); correspond with customers (.2).
08/16/22	Simon Briefel	2.50	Attend second day hearing.
08/16/22	Judson Brown, P.C.	2.50	Attend second-day hearing.
08/16/22	Chris Ceresa	1.60	Attend omnibus hearing.
08/16/22	Susan D. Golden	1.20	Assist J. Sussberg re preparation for Aug. 16 hearing (1.0); correspond with Judge Glenn's chambers re submission of orders (.2).
08/16/22	Amila Golic	1.10	Revise amended agenda for second day hearing.
08/16/22	Jacqueline Hahn	0.40	Compile hearing binders (.3); compile and circulate customer letters (.1).
08/16/22	Heidi Hockberger	2.50	Participate in second day hearing.
08/16/22	Heidi Hockberger	6.90	Telephone conferences with W&C, U.S. Trustee and K&E team re second day hearing preparation (1.6); analyze issues re same (1.4); prepare for hearing (3.9).

Legal Services for the Period Ending August 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010143146  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/22	Elizabeth Helen Jones	3.40	Attend second day hearing (2.5); prepare for same (.7); telephone conference with J. Sussberg, K&E team re follow up from second day hearing (.2).
08/16/22	Ross M. Kwasteniet, P.C.	6.70	Prepare for second day hearing (3.6); participate in second day hearing (2.4); follow-up on issues raised in second day hearing (.7).
08/16/22	Robert Orren	5.70	Prepare materials for second day hearing (2.9); prepare orders approved at second day hearing for submission to chambers (1.8); distribute same (.4); correspond with H. Hockberger, K&E team re same (.6).
08/16/22	Kimberly Pageau	0.80	Correspond with J. Sussberg, H. Hockberger, K&E team re preparations for hearing.
08/16/22	Josh Sussberg, P.C.	7.60	Prepare for second day hearing, including review customer letters and budget/coin report (4.6); attend second day hearing (2.5); correspond with J. Avergun re same (.1); correspond with H. Waller re regulatory status (.2); correspond with customers (.2).
08/16/22	Danielle Walker	3.00	Compile document binder re second day hearing (2.1); compile orders into zip attachments (.9).
08/16/22	Morgan Willis	1.70	Assemble binders in advance of second day hearing (1.3); correspond with court and S. Golden re zoom information (.4).
08/16/22	Alison Wirtz	2.60	Prepare for second day hearing (.1); attend same (2.5).
08/16/22	Alison Wirtz	3.30	Conference with R. Kwasteniet and H. Hockberger re hearing preparation (.6); prepare for hearing (1.8); review and comment on revised hearing agenda (.5); coordinate on hearing presentation preparation and filing of same (.4).
08/17/22	Robert Orren	0.20	Correspond with T. Scheffer and transcriber re second day hearing transcript.
08/18/22	Robert Orren	0.50	Correspond with transcriber re second day hearing transcript (.1); prepare same for storage (.2); distribute same to H. Hockberger, K&E team (.2).
08/26/22	Amila Golic	0.40	Correspond with S. Cohen, K&E team re September 1 hearing agenda.

Legal Services for the Period Ending August 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010143146  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Chris Koenig	0.70	Telephone conference with H. Hockberger and K&E team re hearing plans.
08/26/22	Tommy Scheffer	0.80	Correspond with Stretto, K&E teams re hearing agenda, logistics (.5); review and revise hearing agenda (.3).
08/26/22	Josh Sussberg, P.C.	0.10	Correspond re September 1 hearing.
08/27/22	Judson Brown, P.C.	1.00	Review and analyze materials to prepare for upcoming hearing (.6); review and draft correspondence re same (.4).
08/27/22	Susan D. Golden	0.50	Telephone conference with J. Sussberg, P. Nash. R. Kwasteniet re preparation for September 1 hearing.
08/27/22	Ross M. Kwasteniet, P.C.	2.20	Prepare for September 1 hearing.
08/27/22	Josh Sussberg, P.C.	0.50	Telephone conference with P. Nash, R. Kwasteniet and S. Golden re omnibus hearing and U.S. Trustee-related issues.
08/29/22	Simon Briefel	0.40	Review notice of hearing.
08/29/22	Elizabeth Helen Jones	0.20	Correspond with A&M team in advance of September 1 hearing re witness matters.
08/29/22	Ross M. Kwasteniet, P.C.	4.70	Negotiations re revisions to orders for September 1 hearing (2.1); prepare for September 1 hearing (2.6).
08/29/22	Ross M. Kwasteniet, P.C.	3.70	Prepare for September 1 hearing.
08/29/22	Robert Orren	1.20	Prepare for filing supplemental notice of September 1 hearing (.2); file same (.2); correspond with H. Hockberger, K&E team re same (.2); prepare materials for September 1 hearing (.6).
08/29/22	Jimmy Ryan	2.70	Correspond with S. Briefel, K&E team re September 1 hearing (.9); draft notices re same (1.8).
08/29/22	Hannah C. Simson	1.90	Revise talking points re hearing.
08/29/22	Ashton Taylor Williams	1.80	Draft, edit certificates of no objection for omnibus hearing orders (1.4); correspond with K. Pageau and R. Orren re same (.4).
08/30/22	Leah A. Hamlin	0.80	Assist with preparation session for R. Campagna for Trustee objections at third day hearing.
08/30/22	Elizabeth Helen Jones	0.90	Telephone conference with L. Hamlin, K&E team re witnesses re September 1 hearing preparations.
08/30/22	Ross M. Kwasteniet, P.C.	5.70	Prepare for September 1 hearing.

Legal Services for the Period Ending August 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010143146  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Joel McKnight Mudd	0.20	Coordinate hearing dial-in for Company.
08/30/22	Patrick J. Nash Jr., P.C.	0.80	Prepare for September 1 hearing.
08/30/22	Robert Orren	1.50	Prepare materials for September 1 hearing (1.2); correspond with H. Hockberger, K&E team re same (.3).
08/30/22	Tommy Scheffer	1.90	Correspond with K&E team re hearing agenda, opening statement (.6); review and revise same (1.3).
08/30/22	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re hearing agenda.
08/30/22	Ashton Taylor Williams	1.60	Review and revise certificates of no objection (1.4); correspond with K. Pageau and J. Ryan re same (.2).
08/30/22	Morgan Willis	7.70	Prepare for and file corrected notice of adjournments, Campagna declaration, K&E reply, sealing reply, new sealing motion, email noticing motion, and hearing agenda.
08/31/22	Amy Donahue	0.30	Coordinate Zoom dial in lines for September 1 hearing.
08/31/22	Susan D. Golden	1.60	Telephone conferences with A. Ziesing of Judge Glenn chambers re matters scheduled for September 14 and sending proposed orders to Chambers for September 1 hearing (.3); correspond with A. Wirtz, H. Hockberger, E. Jones re coordination of same (.3); telephone conference with E. Jones, R. Kwasteniet re preparation for oral arguments at September 1 hearing (.5); telephone conference with E. Jones re same (.5).
08/31/22	Amila Golic	1.80	Revise talking points for R. Kwasteniet re hearing.
08/31/22	Elizabeth Helen Jones	5.30	Telephone conference with J. Brown, A&M re hearing preparations (.6); telephone conference with S. Golden, White & Case re September 1 hearing (.8); draft talking points re September 1 hearing (.7); prepare for September 1 hearing (3.2).
08/31/22	Tamar Kofman	0.10	Correspond with M. Lemm, A. Grilley re hearing preparation.
08/31/22	Ross M. Kwasteniet, P.C.	8.30	Prepare for hearing (4.1); participate in hearing (3.0); follow-up with management and directors re hearing (1.2).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010143146  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Joel McKnight Mudd	1.20	Draft talking points for hearing re A&M retention (.8); correspond with S. Cohen re same (.2); correspond with P. Walsh re same (.2).
08/31/22	Robert Orren	1.60	Prepare for September 1 hearing (1.1); correspond with H. Hockberger, K&E team re same (.5).
08/31/22	Jimmy Ryan	1.90	Draft talking points re bidding procedures order.
08/31/22	Seth Sanders	0.50	Revise notice and orders re hearing filings.
08/31/22	Tommy Scheffer	1.50	Correspond with H. Hockberger, K&E team re hearing agenda, opening statement (.6); review and revise same (.9).
08/31/22	Morgan Willis	6.70	Prepare for and file motions and revised orders in advances of the September 1 Omnibus hearing.
<b>Total</b>		<b>232.60</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143147**

**Client Matter: 53363-17**

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## In the Matter of Insurance and Surety Matters

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 27,354.00

Total legal services rendered

\$ 27,354.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143147

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	1.60	1,115.00	1,784.00
Susan D. Golden	0.30	1,315.00	394.50
Heidi Hockberger	1.00	1,170.00	1,170.00
Ross M. Kwasteniet, P.C.	0.40	1,845.00	738.00
Patrick J. Nash Jr., P.C.	0.60	1,845.00	1,107.00
Robert Orren	0.80	480.00	384.00
Alex D. Pappas	1.80	900.00	1,620.00
William T. Pruitt	7.30	1,375.00	10,037.50
Michael Scian	9.30	910.00	8,463.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
Alison Wirtz	1.10	1,170.00	1,287.00
<b>TOTALS</b>	<b>24.40</b>		<b>\$ 27,354.00</b>



Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143147

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/03/22	William T. Pruitt	0.50	Telephone conference with H. Hockberger, K&E team (.2); review and analyze issues re D&O insurance placement and policy collection (.3).
08/06/22	William T. Pruitt	0.30	Review and analyze issues re D&O insurance (.2); correspond with S. Briefel re same (.1).
08/06/22	Michael Scian	1.30	Review, revise insurance order according to W&C edits.
08/07/22	Susan D. Golden	0.30	Review UCC comments to insurance order (.2); correspond with A. Wirtz re comments to same (.1).
08/07/22	Michael Scian	1.80	Review, revise insurance order re W&C comments (1.4); correspond with A. Wirtz, S. Cohen, S. Briefel, C. Ceresa, N. Binder and E. Eggmann re same (.4).
08/10/22	Michael Scian	0.60	Review, revise insurance order (.5); correspond with S. Cohen re same (.1).
08/12/22	Michael Scian	1.00	Review, revise insurance order (.8); correspond with A. Taylor and K&E team re same (.2).
08/12/22	Josh Sussberg, P.C.	0.20	Correspond re D&O insurance question.
08/15/22	Robert Orren	0.80	Prepare for filing revised proposed insurance order (.6); file same (.2).
08/15/22	William T. Pruitt	0.40	Review and analyze issues re D&O insurance and submission of Davis Polk invoice (.3); correspond with R. Kwasteniet re same (.1).
08/15/22	Michael Scian	3.10	Revise, prepare filing version of insurance order (1.3); correspond with S. Cohen, S. Briefel, C. Ceresa and E. Eggmann re same (.4); draft talking points re same (1.4).
08/16/22	William T. Pruitt	0.60	Review and analyze issues re motion to extend stay (.3); telephone conference with J. Brown and G. Brier re same (.3).
08/16/22	Alison Wirtz	1.10	Correspond with K&E team, A&M re insurance payments (.3); prepare talking points re same (.8).
08/17/22	Heidi Hockberger	1.00	Telephone conference with Company and advisors re insurance matter.

Legal Services for the Period Ending August 31, 2022

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for and participate in telephone conference with R. Deutsch and Company re GK8 insurance issue.
08/17/22	William T. Pruitt	0.60	Participate in all hands update telephone conference (.3); prepare for same (.1); review and analyze issues re transactional and related insurance issues (.2).
08/17/22	Michael Scian	1.50	Review, analyze revised Insurance Order re reporting requirements and consultation rights (1.2); correspond with T. Scheffer and S. Seneczko re same (.3).
08/18/22	William T. Pruitt	0.40	Review and analyze issues re D&O extension endorsements (.3); correspond with S. Briefel and CAC team re same (.1).
08/19/22	Alex D. Pappas	0.50	Review and analyze D&O insurance policies.
08/19/22	William T. Pruitt	0.70	Review and analyze issues re extension endorsements for excess D&O policies (.3); correspond with CAC team re same (.2); correspond with L. Workman re same (.2).
08/21/22	William T. Pruitt	0.30	Review and analyze issues re excess D&O policy extension endorsements (.2); correspond with S. Briefel and Company re same (.1).
08/22/22	Simon Briefel	1.40	Correspond with W. Pruitt, K&E team, Company, director's counsel re D&O insurance coverage diligence (1.1); analyze issues re same (.3).
08/22/22	Alex D. Pappas	0.30	Correspond with S. Briefel and analysis re D&O insurance matters.
08/23/22	William T. Pruitt	0.30	Review and analyze issues re D&O insurance coverage and potential invoice submission (.2); correspond with R. Kwasteniet re same (.1).
08/24/22	Simon Briefel	0.20	Correspond with A. Pappas re insurance diligence, related issues.
08/24/22	Alex D. Pappas	0.40	Review Celsius D&O policies and correspond with S. Briefel re same.
08/24/22	William T. Pruitt	0.60	Prepare for and participate in all hands update telephone conference (.3); further review and analyze issues re D&O insurance extension endorsements (.2); correspond with A. Pappas re same (.1).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143147

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with R. Pavon re side A policy (.1); review, analyze side A policy (.3).
08/25/22	Alex D. Pappas	0.30	Review and analyze D&O insurance policies.
08/25/22	William T. Pruitt	0.90	Review and analyze issues re D&O insurance extensions (.2); correspond with A. Pappas re same (.1); review and analyze issues re potential invoice submission (.2); correspond with R. Kwasteniet re same (.2); telephone conference with P. Nash re same (.2).
08/29/22	William T. Pruitt	0.30	Review and analyze issues re D&O insurance extension endorsements (.2); correspond with CAC team re same (.1).
08/30/22	Alex D. Pappas	0.30	Telephone conference with insurance broker.
08/30/22	William T. Pruitt	0.70	Review and analyze issues re extension endorsements (.4); telephone conference with CAC re same (.3).
08/31/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with J. Brown re D&O insurance.
08/31/22	William T. Pruitt	0.70	Review and analyze issues re D&O extension endorsements and correspond with CAC team and A. Pappas re same (.3); review and analyze issues re insurance claim submissions and correspond with K&E team re same (.4).
<b>Total</b>		<b>24.40</b>	

**KIRKLAND & ELLIS LLP**

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FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143148**

**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 79,865.00

Total legal services rendered

\$ 79,865.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143148

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	1.60	1,115.00	1,784.00
Heidi Hockberger	13.80	1,170.00	16,146.00
Ross M. Kwasteniet, P.C.	11.80	1,845.00	21,771.00
Patrick J. Nash Jr., P.C.	2.90	1,845.00	5,350.50
Jeffery S. Norman, P.C.	6.00	1,775.00	10,650.00
Kimberly Pageau	0.80	1,115.00	892.00
Jimmy Ryan	2.70	795.00	2,146.50
Michael Scian	20.00	910.00	18,200.00
Alison Wirtz	2.50	1,170.00	2,925.00
<b>TOTALS</b>	<b>62.10</b>		<b>\$ 79,865.00</b>

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143148

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/04/22	Patrick J. Nash Jr., P.C.	1.20	Review, analyze Mashinsky declaration re various versions of terms of use to be filed on docket (.4); work on details of potential plan of reorganization (.8).
08/05/22	Patrick J. Nash Jr., P.C.	1.30	Review legal issues relevant to plan of reorganization.
08/09/22	Heidi Hockberger	3.00	Research re plan structuring matters (1.7); correspond with K&E team re same (1.3).
08/09/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re plan structure and development (.7); prepare for conference with A. Mashinsky re same (.5).
08/09/22	Michael Scian	3.40	Research, analyze Section 409A valuations re disclosure statement (3.2); correspond with S. Cohen and P. Walsh re same (.2).
08/10/22	Patrick J. Nash Jr., P.C.	0.40	Prepare for conference with A. Mashinsky and CWT re potential reorganized platform structures.
08/10/22	Michael Scian	2.40	Research, analyze section 409A valuations re disclosure statement.
08/11/22	Heidi Hockberger	5.60	Conference with Company re plan structuring and distribution matters (2.0); research re same (3.6).
08/11/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re plan structure and securities implications of different structures.
08/11/22	Ross M. Kwasteniet, P.C.	1.80	Conference with A. Mashinsky and others re plan ideas (1.6); prepare for same (.2).
08/11/22	Michael Scian	4.60	Draft, revise memorandum re section 409A valuations re disclosure statement (1.9); research, analyze same (2.7).
08/11/22	Alison Wirtz	1.80	Conference with A. Mashinsky, CWT team, P. Nash, R. Kwasteniet, H. Hockberger and E. Jones re go-forward plan.
08/12/22	Alison Wirtz	0.70	Attend portion of telephone conference with K&E team, advisors re go-forward plan constructs.
08/14/22	Ross M. Kwasteniet, P.C.	1.70	Analyze ideas for potential plan structure (1.2); correspond with J. Seiguer and J. Normal re securities and regulatory issues re same (.5).

Legal Services for the Period Ending August 31, 2022

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53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Jeffery S. Norman, P.C.	2.20	Correspond with B. Flannery and K&E team re issuing tokens, Code 1145 exemption and timing of emergence (.5); correspond with R. Kwasteniet and K&E team re tokenized recoveries in proposed plan terms (.3); review management draft of presentation outlining elements of potential plan of reorganization using token structures (1.4).
08/16/22	Jeffery S. Norman, P.C.	0.90	Review, analyze alternative plan structure.
08/17/22	Ross M. Kwasteniet, P.C.	1.70	Participate in telephone conference with VJ Vesnaver re reorganization plan (.5); prepare for same (.1); review and analyze latest materials re reorganization plan (1.1).
08/20/22	Ross M. Kwasteniet, P.C.	1.30	Analyze legal issues re potential restructuring plan.
08/22/22	Heidi Hockberger	1.20	Telephone conferences with R. Kwasteniet and K&E team re case status and strategy.
08/22/22	Jimmy Ryan	2.70	Correspond with K. Pageau re timeline for filing motion to extend the removal, 365(d)(4) extension motion, and motion to extend exclusivity (.2); research re same (2.5).
08/22/22	Michael Scian	3.60	Research, analyze section 409A valuations re disclosure statement.
08/23/22	Heidi Hockberger	0.90	Telephone conferences with C. Koenig and K&E team re case status and strategy.
08/23/22	Jeffery S. Norman, P.C.	0.50	Review presentation and notes from conference between Company and unsecured creditors committee (.2); review correspondence from R. Kwasteniet re plan proposal to UCC (.1); correspond with R. Kwasteniet, K&E team re conference with Company, advisors re CEL token (.2).
08/23/22	Michael Scian	3.20	Research, analyze section 409A valuations re disclosure statement (2.9); correspond with P. Walsh re same (.3).
08/24/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with J. Seiguer, K&E team re securities issues re potential restructuring plan.
08/24/22	Kimberly Pageau	0.80	Telephone conference with R. Kwasteniet, H. Hockberger, K&E team re securities issues re plan.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143148

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Michael Scian	2.80	Research, analyze section 409A valuations re disclosure statement (2.2); correspond with S. Price, S. Cohen and P. Walsh re same (.6).
08/25/22	Simon Briefel	0.90	Telephone conference with A. Sexton, S. Cantor re go-forward enterprise and tax issues re same.
08/25/22	Jeffery S. Norman, P.C.	0.50	Telephone conference with A. Sexton re tax construct (.2); telephone conference with A. Sexton and K&E team re same (.3).
08/25/22	Jeffery S. Norman, P.C.	0.90	Prepare comments to UCC conference deck.
08/26/22	Heidi Hockberger	1.60	Telephone conferences with L&W, W&C and K&E teams re regulatory matters around deal strategy (.6); correspond with S. Briefel and K&E team re same (.5); telephone conference with L&W, W&C and K&E teams re regulatory investigations (.5).
08/26/22	Ross M. Kwasteniet, P.C.	1.70	Analyze securities and regulatory issues re potential plan structure (1.2); prepare for and participate in telephone conference with D. Landy, W&C and K&E team re same (.5).
08/26/22	Jeffery S. Norman, P.C.	1.00	Conference with W&C re regulatory issues.
08/29/22	Simon Briefel	0.70	Telephone conference with L&W, K&E team re go-forward plan.
08/29/22	Heidi Hockberger	1.00	Telephone conference with Latham and K&E team re potential plan construct.
08/30/22	Heidi Hockberger	0.50	Telephone conferences with R. Kwasteniet and K&E team re deal strategy.
<b>Total</b>		<b>62.10</b>	



# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143149**

**Client Matter: 53363-19**

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## In the Matter of International Issues

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 78,570.00

Total legal services rendered

\$ 78,570.00

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 International Issues

Invoice Number: 1010143149  
 Matter Number: 53363-19

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Kon Asimacopoulos	8.70	1,845.00	16,051.50
Simon Briefel	4.50	1,115.00	5,017.50
Jacqueline Clover	1.30	1,235.00	1,605.50
Hannah Crawford	4.90	1,235.00	6,051.50
Emily C. Eggmann	5.60	910.00	5,096.00
Isabel Falkner	12.50	1,115.00	13,937.50
Ben Isherwood	2.00	1,170.00	2,340.00
Michael Lemm	2.50	1,035.00	2,587.50
Mavnick Nerwal	3.90	1,810.00	7,059.00
Krishan Patel	6.20	1,055.00	6,541.00
Sunil Sheno	0.30	1,295.00	388.50
Michelle Six	2.30	1,345.00	3,093.50
Lindsay Wasserman	8.00	910.00	7,280.00
Alison Wirtz	1.30	1,170.00	1,521.00
<b>TOTALS</b>	<b>64.00</b>		<b>\$ 78,570.00</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 International Issues

Invoice Number: 1010143149  
 Matter Number: 53363-19

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Simon Briefel	0.20	Analyze issues re Celsius Network Limited.
08/01/22	Emily C. Eggmann	4.70	Research re security of costs (4.1); draft summary re same (.3); correspond with A. Wirtz re same (.3).
08/01/22	Alison Wirtz	1.30	Prepare for and participate in telephone conference with Company, UK Counsel re security of costs (.5); correspond with K&E team re research and review same (.3); review, analyze research re same (.5).
08/04/22	Simon Briefel	0.20	Correspond with K&E team re Celsius Network Limited issues.
08/05/22	Michelle Six	0.40	Review and analyze revised draft data privacy notifications re foreign data privacy regulatory compliance (.3); correspond with client re same (.1).
08/08/22	Lindsay Wasserman	1.10	Review UK diligence requests (.4); compile same (.7).
08/09/22	Krishan Patel	1.00	Telephone conference with K&E team re factual matrix and UK impacts of structure (.6); draft notes re same (.4).
08/09/22	Lindsay Wasserman	2.70	Telephone conference with K&E team re case status (.7); review diligence re same (1.5); compile same (.5).
08/10/22	Kon Asimacopoulos	2.70	Analyze UK considerations and issues re restructuring.
08/10/22	Mavnick Nerwal	0.70	Correspond re customer contracts memorandum (.2); review same (.3); correspond re telephone conference with group and tax advisors (.2).
08/10/22	Krishan Patel	1.20	Telephone conference with L. Koren, Mazars team and K&E team re group structure, UK tax aspects, legal analysis and next steps.
08/10/22	Lindsay Wasserman	1.50	Review UK diligence (1.0); compile same (.5).
08/11/22	Kon Asimacopoulos	2.10	Analyze UK considerations and issues re restructuring.
08/11/22	Hannah Crawford	0.50	Review announcement (.3); correspond with US team and K. Asimacopoulos re same (.2).
08/12/22	Kon Asimacopoulos	0.80	Analyze UK considerations and issues re restructuring.

Legal Services for the Period Ending August 31, 2022  
Celsius Network Limited  
International Issues

Invoice Number: 1010143149  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/22	Isabel Falkner	3.00	Reviewing MLAs and updating instructions to counsel.
08/12/22	Mavnick Nerwal	0.50	Review, analyze UK tax considerations.
08/12/22	Michelle Six	0.50	Telephone conference with Company and L&W re foreign and domestic preservation obligations.
08/14/22	Isabel Falkner	3.00	Review MLAs (1.5); research IR 1986 (1.5).
08/14/22	Mavnick Nerwal	0.20	Review, analyze UK tax considerations.
08/15/22	Hannah Crawford	0.50	Correspondence with UK compliance team re employment counsel KYC request (.1); review correspondence with B. Isherwood re recognition application (.4).
08/15/22	Emily C. Eggmann	0.90	Research re Israeli privacy law.
08/15/22	Krishan Patel	2.50	Correspond with A. Walker summarizing discussions of conferences to date on this matter.
08/15/22	Lindsay Wasserman	2.20	Correspond with S. Briefel re K&E team diligence requests (.7); review and compile documents re same (1.5).
08/16/22	Kon Asimacopoulos	0.60	Analyze UK considerations and issues re restructuring.
08/16/22	Simon Briefel	0.20	Correspond with L. Wasserman re UK related diligence items.
08/16/22	Mavnick Nerwal	1.00	Review, analyze UK tax considerations.
08/17/22	Simon Briefel	0.20	Correspond with Company re Israeli diligence. (.1); correspond with L. Wasserman re UK diligence (.1).
08/17/22	Hannah Crawford	1.00	Correspond with B. Isherwood re recognition application (.2); correspond with US team re audit query (.2); correspond with US team re filing query (.6).
08/17/22	Ben Isherwood	1.50	Research re UK accounting requirements (1.3); correspond with K&E team re recognition (.2).
08/17/22	Mavnick Nerwal	0.50	Review, analyze UK tax considerations.
08/17/22	Krishan Patel	1.50	Telephone conference with N. Perez re creation of document pack (.3); review index of documents and update (.6); update notes of introductory telephone conferences per comments from A. Antioch and A. Walker (.6).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 International Issues

Invoice Number: 1010143149  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Simon Briefel	2.00	Telephone conference with L. Wasserman and K&E team re Celsius Network Limited diligence (.6); follow up with K&E team re same (.4); review, analyze same (.4); review, comment on OSC letter (.5); correspond with L&W re same (.1).
08/18/22	Hannah Crawford	0.50	Telephone conference with K&E team re recognition.
08/18/22	Ben Isherwood	0.50	Telephone conference re foreign recognition.
08/18/22	Michael Lemm	2.00	Review and analyze counterparty details re recognition analysis (1.7); correspond with S. Briefel, K&E team re same (.3).
08/18/22	Mavnick Nerwal	0.50	Review, analyze UK tax considerations.
08/18/22	Sunil Sheno	0.30	Telephone conference with client re document preservation.
08/18/22	Lindsay Wasserman	0.50	Telephone conference with S. Briefel, K&E team re UK recognition.
08/20/22	Hannah Crawford	0.50	Correspond with H. Hockberger, K&E team re instructions to counsel.
08/21/22	Michael Lemm	0.50	Analyze considerations re entities for recognition purposes.
08/22/22	Simon Briefel	0.60	Correspond with H. Hockberger and K&E team re UK diligence, issues.
08/23/22	Kon Asimacopoulos	2.50	Analyze issues re UK implementation.
08/23/22	Hannah Crawford	0.50	Correspond with Walker Morris, K&E team re work in process.
08/23/22	Isabel Falkner	6.00	Update instructions to counsel (3.0); research re CBIR and insolvency rules (3.0)
08/24/22	Hannah Crawford	0.20	Correspond with K&E team re recognition application.
08/24/22	Isabel Falkner	0.50	Correspond with HC re instructions to counsel.
08/25/22	Hannah Crawford	1.00	Correspond with South Square re conflict clearance or David Allison QC (.5); correspond with K&E team re same (.2); correspond with Walker Morris re same (.3).
08/26/22	Jacqueline Clover	1.30	Review pleadings re GDPR redaction.
08/28/22	Simon Briefel	0.60	Correspond with K&E team re UK issues.
08/29/22	Simon Briefel	0.40	Correspond with A&M, Herzog re Israeli issues.

Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

Matter Number:

53363-19

International Issues

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Simon Briefel	0.10	Correspond with Israeli counsel re telephone conference scheduling.
08/30/22	Mavnick Nerwal	0.50	Review, analyze UK tax considerations.
08/30/22	Michelle Six	1.40	Review planned production of Series B documents re necessary redactions re international data privacy regulation compliance.
08/31/22	Hannah Crawford	0.20	Telephone conference with S. Briefel, K&E team re case status.
<b>Total</b>		<b>64.00</b>	

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Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143150**

**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 146,144.50

Total legal services rendered

\$ 146,144.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143150

Celsius Network Limited

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Stephanie Cohen	4.50	1,115.00	5,017.50
Susan D. Golden	5.70	1,315.00	7,495.50
Amila Golic	0.70	795.00	556.50
Anna L. Grilley	2.10	910.00	1,911.00
Elizabeth Helen Jones	1.70	1,035.00	1,759.50
Tamar Kofman	4.40	910.00	4,004.00
Ross M. Kwasteniet, P.C.	5.10	1,845.00	9,409.50
Michael Lemm	36.90	1,035.00	38,191.50
Caitlin McAuliffe	11.50	795.00	9,142.50
Joel McKnight Mudd	1.00	795.00	795.00
Patrick J. Nash Jr., P.C.	3.20	1,845.00	5,904.00
Robert Orren	0.90	480.00	432.00
Kimberly Pageau	6.00	1,115.00	6,690.00
Tommy Scheffer	10.60	1,115.00	11,819.00
Michael Scian	10.20	910.00	9,282.00
Samuel J. Seneczko	6.40	1,035.00	6,624.00
Josh Sussberg, P.C.	0.80	1,845.00	1,476.00
Danielle Walker	1.60	295.00	472.00
Alison Wirtz	20.70	1,170.00	24,219.00
Lydia Yale	0.20	295.00	59.00
Tanzila Zomo	3.00	295.00	885.00
<b>TOTALS</b>	<b>137.20</b>		<b>\$ 146,144.50</b>



Legal Services for the Period Ending August 31, 2022

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K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Susan D. Golden	0.60	Review K&E retention application (.4); correspond with C. Husnick re same (.2).
08/01/22	Ross M. Kwasteniet, P.C.	1.60	Review, revise K&E retention application.
08/01/22	Michael Lemm	3.10	Review and revise K&E retention application (1.9); review materials re same (.7); correspond with A&M team re same (.1); correspond with C. McAuliffe, K&E team re same (.4).
08/01/22	Caitlin McAuliffe	4.60	Revise parties in interest list (1.3); correspond with M. Lemm re parties in interest list (.3); correspond with A. Wirtz, K&E team re retention application (.7); revise retention application (2.3).
08/01/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze K&E retention application in preparation filing (.3); review, analyze Nash declaration re K&E retention application in preparation filing (.2); review, analyze proposed order re K&E retention application in preparation file (.2); review, analyze Mashinsky declaration in support K&E retention application in preparation file (.1).
08/01/22	Michael Scian	2.10	Correspond with R. Kwasteniet and K&E team re budget and staffing memorandum (.3); review, revise interim compensation procedures order (1.4); correspond with A. Wirtz and M. Lemm re same (.4).
08/01/22	Alison Wirtz	3.20	Correspond with P. Nash re timing to file K&E retention application and related specific disclosures (.3); correspond with K&E team re specific disclosures (.4); correspond with P. Nash re proposed budget and staffing memorandum and related considerations (.3); review, revise specific disclosure (.3); review, revise K&E retention application (.4); correspond with K&E team re same (.2); correspond with S. Golden re interim compensation and K&E invoice review matters (.3); correspond with K&E team re further revised retention application (.6); correspond with K&E team re further specific disclosures (.4).

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Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Elizabeth Helen Jones	1.70	Correspond with C. McAuliffe, K&E team re sealing motion re retention applications (1.2); compile and correspond with chambers re redacted retention applications (.5).
08/02/22	Ross M. Kwasteniet, P.C.	2.20	Review and revise K&E retention application (1.3); correspond with C. Husnick re same (.4); correspond with P. Nash re same (.3); telephone conference with G. Pesce re same (.2).
08/02/22	Michael Lemm	12.50	Review and revise K&E retention application (3.9); prepare schedules re same (3.5); review materials re same (2.1); correspond with C. McAuliffe, K&E team re same (.7); correspond with Latham & Watkins re same (.3); prepare same for filing (2.0).
08/02/22	Caitlin McAuliffe	6.50	Revise retention application (1.4); draft retention sealing motion (4.2); conference with S. Cohen re retention application (.4); conference with M. Lemm re sealing motion (.5).
08/02/22	Patrick J. Nash Jr., P.C.	0.10	Revise K&E retention.
08/02/22	Michael Scian	1.40	Review, revise budget and staffing memorandum (.8); correspond with A. Wirtz, S. Cohen and M. Lemm re same (.6).
08/02/22	Samuel J. Seneczko	0.50	Correspond with H. Hockberger re postpetition matter numbers, litigation matters (.2); revise matter number re litigation matters (.3).
08/02/22	Danielle Walker	1.60	Review K&E applications re secretarial overtime.
08/02/22	Alison Wirtz	2.90	Correspond with H. Hockberger, K&E team re comments to K&E retention application (.4); review and comment on K&E retention application (1.1); correspond with Company re retention application and budget and staffing memorandum (.3); review filing version of retention application (.7); correspond with E. Jones re sealing (.4).

Legal Services for the Period Ending August 31, 2022

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Matter Number: 53363-20

K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Samuel J. Seneczko	1.70	Telephone conference with E. Eggmann re postpetition matter numbers, engagements (.2); correspond with H. Hockberger re same (.2); review engagement letter, application re same (.7); correspond with J. Sussberg, P. Nash, K&E team re postpetition litigation matters (.1); prepare new matters list re same (.1); correspond with L. Hamlin, G. Brier re same (.3); correspond with R. Deutsch, Company, K&E team re same (.1).
08/03/22	Alison Wirtz	0.30	Correspond with S. Golden and K&E team re retention applications and hearing dates.
08/04/22	Michael Lemm	1.00	Review and revise K&E retention application (.5); correspond with White & Case re PII list (.1); correspond with J. Mudd, K&E team re same (.2); correspond with A&M re same (.2).
08/04/22	Joel McKnight Mudd	0.40	Revise K&E retention application (.2); Correspond with A. Wirtz re same (.2).
08/04/22	Samuel J. Seneczko	0.10	Correspond with L. Hamlin, G. Brier re litigation matter engagements.
08/05/22	Josh Sussberg, P.C.	0.20	Telephone conference with K&E team re conflict matter.
08/05/22	Alison Wirtz	0.20	Correspond with S. Cohen re prepetition invoice.
08/07/22	Michael Lemm	0.20	Correspond with S. Cohen, K&E team re conflicts matters.
08/08/22	Stephanie Cohen	0.10	Correspond with M. Lemm re fee matters.
08/08/22	Michael Lemm	1.10	Review and update parties in interest list (1.0); correspond with White & Case re same (.1).
08/10/22	Tanzila Zomo	3.00	Construct binders and flash drives for retention applications (1.5); deliver to court re same (1.5).
08/12/22	Michael Lemm	0.60	Correspond with A. Wirtz and K&E team re conflicts procedures (.2); review materials re same (.4).
08/16/22	Michael Lemm	0.80	Analyze considerations re supplemental declaration (.7); correspond with C. McAuliffe re same (.1).
08/17/22	Caitlin McAuliffe	0.40	Revise parties in interest list.
08/17/22	Samuel J. Seneczko	0.20	Correspond with L. Hamlin re post-petition litigation matter numbers.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Samuel J. Seneczko	1.40	Revise new post-petition matter form (.6); correspond with L. Hamlin and K&E team re same (.3); review engagement letters, materials re same (.3); correspond with L. Hamlin, G. Brier re same (.2).
08/19/22	Samuel J. Seneczko	0.20	Correspond with L. Hamlin and K&E team re litigation matters.
08/19/22	Samuel J. Seneczko	0.30	Correspond with L. Hamlin, K&E team re post-petition litigation matters.
08/21/22	Susan D. Golden	0.20	Correspond with A. Wirtz re K&E retention application.
08/22/22	Susan D. Golden	0.50	Review U.S. Trustee requests to K&E retention application (.2); telephone conference with A. Wirtz re same (.3).
08/22/22	Amila Golic	0.30	Review and analyze U.S. Trustee requests re retention applications (.2); correspond with S. Cohen, M. Lemm and C. McAuliffe re same (.1).
08/22/22	Joel McKnight Mudd	0.30	Correspond with T. Scheffer and K&E team re U.S. Trustee questions.
08/22/22	Tommy Scheffer	1.90	Correspond with S. Golden and K&E team re retention application, proposed order (1.3); review and revise same (.6).
08/22/22	Alison Wirtz	1.10	Correspond with S. Golden re U.S. Trustee input on retention matters (.3); correspond with K&E team re requests for a supplemental declaration and revisions to the retention order (.3); review, revise retention order (.3); correspond with S. Golden and K&E team re same (.2).
08/23/22	Susan D. Golden	1.00	Telephone conference with A. Wirtz, S. Cornell, M. Bruh re U.S. Trustee questions and requests on K&E's retention application (.6); telephone conference with A. Wirtz and R. Kwasteniet re same (.4).
08/23/22	Amila Golic	0.40	Correspond with M. Lemm re parties in interest list (.2); draft response to U.S. Trustee re same (.2).
08/23/22	Joel McKnight Mudd	0.30	Correspond with S. Golden and K&E team re U.S. Trustee input.

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Tommy Scheffer	1.10	Telephone conferences with A&M, K&E teams re K&E retention application, order, supplemental declaration (.3); correspond with A&M, S. Golden and K&E teams re same (.1); review and revise order, supplemental declaration (.7).
08/23/22	Samuel J. Seneczko	0.70	Correspond with H. Hockberger re postpetition matter numbers (.2); correspond with L. Hamlin, K&E team re same (.3); review complaints, materials re same (.2).
08/23/22	Alison Wirtz	0.10	Correspond with H. Hockberger and K. Pageau re K&E budgeting.
08/24/22	Stephanie Cohen	0.20	Review billing memorandum re supplemental memorandum.
08/24/22	Susan D. Golden	1.30	Review proposed supplemental declaration in support of K&E retention (.3) correspond with C. Husnick re same (.3); review U.S. Trustee omnibus objection to sealing information in Debtor professionals retention applications (.4); telephone conference with A. Wirtz re same (.3).
08/24/22	Michael Lemm	1.40	Review and revise supplemental declaration (.8); analyze considerations re same (.6).
08/24/22	Tommy Scheffer	2.30	Correspond with S. Golden and K&E team re retention application, order, supplemental declaration (1.1); review and revise retention order, supplemental declaration (1.2).
08/24/22	Alison Wirtz	0.80	Conference with R. Kwasteniet re budgeting forecasts for Company (.2); correspond with H. Hockberger re same (.1); review supplemental K&E disclosure (.5).
08/25/22	Stephanie Cohen	0.40	Telephone conference with M. Lemm re invoice matters (.3); telephone conference with M. Vera re same (.1).
08/25/22	Susan D. Golden	0.60	Review and revise responses to U.S. Trustee questions re K&E retention application (.4); correspond with M. Lemm re same (.1); correspond with S. Cornell and M. Bruh re K&E supplemental disclosure and revised retention order (.1).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 K&E Retention and Fee Matters

Invoice Number: 1010143150  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Michael Lemm	4.80	Summarize work in process and go-forward budget (2.7); review invoices re same (.5); analyze considerations re same (.6); correspond with M. Vera re same (.3); telephone conference with K. Pageau, K&E team re same (.1); correspond with K. Pageau, K&E team re same (.4); telephone conference with S. Cohen re same (.2).
08/25/22	Kimberly Pageau	2.50	Conference with A. Wirtz, K&E team re budget matters (.2); review invoices re same (.9); review, revise prospective budget (.9); correspond with M. Lemm, K&E team re same (.5).
08/25/22	Tommy Scheffer	1.20	Correspond with U.S. Trustee and K&E team re revised proposed order, supplemental declaration (.4); review and revise same (.8).
08/25/22	Michael Scian	3.30	Draft proposed budget outlook (1.9); correspond with K. Pageau, A. Wirtz, M. Lemm and K&E team re same (1.2); participate in telephone conference with K. Pageau, A. Wirtz, M. Lemm and J. Mudd re same (.2).
08/25/22	Alison Wirtz	0.80	Conference and correspond with R. Kwasteniet and K. Pageau re budgeting initiate for Celsius (.3); review precedent re same (.2); correspond with K&E team re retention sealing objection and reply (.3).
08/26/22	Susan D. Golden	0.60	Correspond with J. Sussberg, P. Nash, R. Kwasteniet re response to U.S. Trustee omnibus retention sealing objection.
08/26/22	Ross M. Kwasteniet, P.C.	1.30	Review, revise draft budget and reporting protocol.
08/26/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze U.S. Trustee objection to K&E retention (.8); correspond with H. Hockberger, K&E team re U.S. Trustee objection to K&E retention (.5).
08/26/22	Kimberly Pageau	3.50	Review, revise projected budget (.6); correspond with H. Hockberger, K&E team re same (.4); revise long term budget and case timeline (2); correspond with M. Scian re same (.5).
08/26/22	Tommy Scheffer	1.10	Correspond with H. Hockberger, K&E team re K&E retention application, supplemental declaration, proposed retention order.

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Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Michael Scian	3.40	Draft, revise proposed budget outlook (2.8); correspond with K. Pageau re same (.6).
08/26/22	Alison Wirtz	2.70	Review letter re K&E retention (.2); correspond with T. Scheffer re supplemental declaration and retention order (.2); review and comment on budget forecasting for K&E (1.2); correspond with K. Pageau, R. Kwasteniet and K&E team re same (.5); review and comment on proposed timeline and budget forecasts (.5); conference with R. Kwasteniet re same (.1).
08/27/22	Josh Sussberg, P.C.	0.10	Correspond re K&E retention application and response.
08/27/22	Alison Wirtz	0.40	Correspond with R. Kwasteniet re budgeting (.2); correspond with Celsius team re same (.2).
08/28/22	Patrick J. Nash Jr., P.C.	0.40	Review supplemental declaration re K&E retention (.2); review revised proposed form of order re K&E retention (.2).
08/28/22	Alison Wirtz	0.20	Correspond with T. Scheffer, K&E team re K&E retention reply.
08/29/22	Stephanie Cohen	0.80	Telephone conferences with M. Lemm, M. Vera re fee statements (.5); correspond with S. Golden re same (.3).
08/29/22	Susan D. Golden	0.90	Review response to letter objection to K&E retention (.4) and follow-up teleconference with A. Wirtz (.2); correspond with S. Cohen re monthly invoice compilation (.3).
08/29/22	Anna L. Grilley	1.50	Review, revise proposed order re K&E retention application (1.2); correspond with A. Wirtz, K&E team re same (.3).
08/29/22	Tamar Kofman	1.00	Correspond with A Wirtz, K&E team re retention issues (.8); review and revise reply to objection re retention (.2).
08/29/22	Michael Lemm	7.90	Draft reply re objection to K&E retention application (3.7); correspond with T. Scheffer, K&E team re same (.4); review materials, precedent re same (3.2); prepare revised order, supplemental declaration for filing (.6).
08/29/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Celsius response to U.S. Trustee omnibus objection to retention and sealing motions.

Legal Services for the Period Ending August 31, 2022

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Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Robert Orren	0.90	Retrieve precedent re reply to U.S. Trustee objection to K&E retention (.2); draft reply (.4); correspond with H. Hockberger, K&E team re same (.3).
08/29/22	Tommy Scheffer	2.40	Correspond with S. Seneczko and K&E team re retention order, supplemental declaration, reply to objection (1.6); review and revise same (.8).
08/29/22	Samuel J. Seneczko	0.90	Correspond with M. Lemm, T. Kofman, K&E team re retention reply, materials (.4); correspond with L. Hamlin, K&E team re postpetition litigation matters (.5).
08/29/22	Alison Wirtz	4.30	Review proposed filing version of K&E retention order and supplemental declaration (1.3); review and revise reply to letter (.6); review diligence re K&E retention (.5); conference and correspond with S. Golden, C. Husnick and R. Kwasteniet re same (.4); review precedent materials re same (.8); review case law re same (.7).
08/30/22	Anna L. Grilley	0.50	Review, revise reply in support of K&E retention application (.4); correspond with K&E team re same (.1).
08/30/22	Tamar Kofman	2.50	Review and revise reply to retention objection (2.1); correspond with A Wirtz, K&E team re same (.4).
08/30/22	Michael Lemm	1.00	Review and revise reply re K&E retention application.
08/30/22	Patrick J. Nash Jr., P.C.	0.30	Review, revise response to letter objection to K&E retention in preparation of filing.
08/30/22	Tommy Scheffer	0.30	Correspond with K&E team re parties in interest list.
08/30/22	Samuel J. Seneczko	0.40	Correspond with K&E team re clearance (.2); correspond with M. Lemm, K&E team re retention reply (.2).
08/30/22	Josh Sussberg, P.C.	0.50	Review and revise reply to K&E retention.
08/30/22	Alison Wirtz	1.90	Review and revise K&E reply to letter (.4); correspond with J. Sussberg, K&E team re same (.4); review diligence re conflicts matters (.6); correspond with S. Herlihy, K&E deal team re final signoff of reply (.5).
08/31/22	Stephanie Cohen	1.60	Revise fee statement re confidentiality, U.S. Trustee guidelines.



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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Stephanie Cohen	1.40	Revise documents re confidentially, U.S. Trustee guidelines.
08/31/22	Anna L. Grilley	0.10	Correspond with M. Lemm, K&E team re K&E retention talking points.
08/31/22	Tamar Kofman	0.90	Prepare weekly billing estimates (.4); correspond and conference with M Lemm re same (.5).
08/31/22	Michael Lemm	2.50	Correspond with K. Pageau, T. Kofman, J. Mudd re budget estimate (.8); review and revise summary re same (.7); correspond with M. Vera re same (.2); draft talking points re K&E retention app (.8).
08/31/22	Tommy Scheffer	0.30	Correspond with K&E team re conflicts checks (.2); analyze same (.1).
08/31/22	Alison Wirtz	1.80	Correspond with R. Kwasteniet, M. Willis re K&E retention materials (.2); correspond with K&E team re talking points for K&E retention (.3); review and revise same (.4); review retention application, reply and related materials re same (.4); correspond with K&E conflicts team re K&E retention and potential litigation (.5).
08/31/22	Lydia Yale	0.20	Compile citations for the reply to U.S. trustee objection.
<b>Total</b>		<b>137.20</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143151**

**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 166,268.50

Total legal services rendered

\$ 166,268.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143151

Celsius Network Limited

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	0.50	1,485.00	742.50
Stephanie Cohen	13.10	1,115.00	14,606.50
Emily C. Eggmann	9.00	910.00	8,190.00
Susan D. Golden	12.30	1,315.00	16,174.50
Amila Golic	4.90	795.00	3,895.50
Anna L. Grilley	0.60	910.00	546.00
Heidi Hockberger	1.80	1,170.00	2,106.00
Elizabeth Helen Jones	0.90	1,035.00	931.50
Ross M. Kwasteniet, P.C.	4.20	1,845.00	7,749.00
Michael Lemm	10.60	1,035.00	10,971.00
Patricia Walsh Loureiro	3.80	1,035.00	3,933.00
Joel McKnight Mudd	14.50	795.00	11,527.50
Patrick J. Nash Jr., P.C.	0.90	1,845.00	1,660.50
Robert Orren	2.30	480.00	1,104.00
Kimberly Pageau	6.30	1,115.00	7,024.50
Seth Sanders	0.40	795.00	318.00
Tommy Scheffer	1.00	1,115.00	1,115.00
Michael Scian	10.80	910.00	9,828.00
Josh Sussberg, P.C.	0.30	1,845.00	553.50
Lindsay Wasserman	15.70	910.00	14,287.00
Morgan Willis	9.40	365.00	3,431.00
Alison Wirtz	38.70	1,170.00	45,279.00
Tanzila Zomo	1.00	295.00	295.00
<b>TOTALS</b>	<b>163.00</b>		<b>\$ 166,268.50</b>

Legal Services for the Period Ending August 31, 2022

Invoice Number: 1010143151

Celsius Network Limited

Matter Number: 53363-21

Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Emily C. Eggmann	0.10	Correspond with Company re ordinary course professional procedures.
08/01/22	Michael Lemm	0.30	Review and revise interim compensation order.
08/01/22	Joel McKnight Mudd	0.20	Telephone conference with O. Pare re U.S. Trustee issues.
08/01/22	Josh Sussberg, P.C.	0.20	Correspond with various parties re Paul Hastings retention letters.
08/01/22	Lindsay Wasserman	1.80	Review and revise Centerview retention application (1.4); correspond with A. Wirtz, K&E team re same (.4).
08/01/22	Alison Wirtz	0.70	Correspond with J. Mudd, K&E team re A&M retention considerations (.3); correspond with S. Cohen re Latham's retention application (.2); correspond with E. Eggmann re ordinary course professional and retainer considerations (.2).
08/02/22	Stephanie Cohen	4.90	Conference with A. Wirtz, K&E team, Centerview re retention application (.6); correspond with A. Wirtz re same (.4); review and revise Centerview retention application (3.9).
08/02/22	Stephanie Cohen	2.10	Review, revise and prepare for filing Latham, Stretto, Centerview retention applications.
08/02/22	Emily C. Eggmann	0.30	Correspond with Akin team re retention application.
08/02/22	Susan D. Golden	2.50	Telephone conference with A. Wirtz and R. Kwasteniet re A&M retention application (.2); review and revise Centerview retention application (1.4); review Centerview Engagement Letter (.4); telephone conference with L. Wasserman re same (.1); telephone conference with Centerview team and A. Wirtz re comments to Centerview retention application (.4).
08/02/22	Amila Golic	3.40	Revise Stretto section retention application (2.7); correspond with A. Wirtz, K&E team re same (.4); prepare same for filing (.3).
08/02/22	Ross M. Kwasteniet, P.C.	0.70	Coordinate re finalizing Centerview retention application.

Legal Services for the Period Ending August 31, 2022

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Joel McKnight Mudd	0.20	Correspond with A. Wirtz and A&M team re retention application.
08/02/22	Michael Scian	2.50	Review, revise banker fee comparative compensation chart (2.1); correspond with H. Hockberger re same (.4).
08/02/22	Lindsay Wasserman	12.80	Review and revise Centerview retention application (8.8); correspond with K&E team re same (1.2); telephone conference with A. Wirtz, K&E team, Centerview team re same (.3); review and revise order re cash management (.9); correspond with E. Jones, K&E team re same (.4); review and revise non-disclosure agreements (.8); correspond with N. Binder re same (.4).
08/02/22	Alison Wirtz	10.20	Review and revise interim compensation order (.3); correspond with S. Golden re retention applications (.2); conference with R. Kwasteniet re timing of retention applications and updates to the declarations (.3); conference with R. Kwasteniet and S. Golden re retention considerations (.4); review comments from Centerview team re Centerview retention application (.8); conference with Centerview team and L. Wasserman, K&E team re same (.8); correspond with E. Jones re sealing considerations for retention applications (.5); correspond with Company re retention applications (1.0); review and revise Stretto retention (2.1); review and revise final filing versions for retention applications (3.8).
08/03/22	Emily C. Eggmann	0.20	Review and revise ordinary course professionals order.
08/03/22	Susan D. Golden	0.90	Review and revise A&M retention application.
08/03/22	Elizabeth Helen Jones	0.90	Correspond with Chambers re sealing motions and retention applications.
08/03/22	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with A&M team re A&M retention application (.3); correspond with A. Wirtz and K&E team re A&M retention application (.4); review revised drafts of A&M and Centerview applications (.5).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Patricia Walsh Loureiro	0.60	Review, revise A&M retention application (.4); correspond with J. Mudd re same (.2).
08/03/22	Joel McKnight Mudd	1.80	Correspond with A&M team re retention (.3); review and revise A&M retention application (1.5).
08/03/22	Michael Scian	0.90	Review, revise interim compensation procedures order (.6); correspond with A. Wirtz and S. Cohen re same (.3).
08/03/22	Alison Wirtz	4.00	Correspond with Akin, A&M and Centerview re timing of retention applications (1.3); correspond with R. Kwasteniet and A&M team re timing of filing retention application (.1); conference and correspond with R. Kwasteniet and S. Golden re retention matters (.6); correspond with R. Kwasteniet and K&E team re further retention application considerations (.8); correspond with Centerview team re retention applications (.5); review A&M retention application (.4); correspond with K&E team re same (.3).
08/04/22	Stephanie Cohen	2.60	Correspond with A. Wirtz, S. Golden re retention applications (.7); correspond with Latham team re same (.6); review and prepare retention applications for filing (1.3).
08/04/22	Emily C. Eggmann	0.10	Correspond with Akin team re retention application.
08/04/22	Amila Golic	1.00	Revise Stretto retention application (.8); correspond with C. Ceresa, K&E team, Stretto re same (.2).
08/04/22	Joel McKnight Mudd	1.70	Correspond with A&M re retention application (.4); correspond with A. Wirtz re same (.2); telephone conference with M. Lemm re PII list (.2); revise same (.9).
08/04/22	Lindsay Wasserman	1.10	Review Centerview retention application (1.0); correspond with S. Golden and K&E team re same (.1).
08/04/22	Morgan Willis	6.40	File retention applications of retained professionals.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Alison Wirtz	4.30	Correspond with Akin and A&M re timing of filing retention applications (.3); correspond with R. Kwasteniet re same (.3); correspond with S. Cohen re objection deadlines (.2); analyze case management procedures re same (.3); review and comment on retention applications (1.8); coordinate filing of same (.9); conference and correspond with S. Cohen and S. Golden re redactions (.5).
08/04/22	Alison Wirtz	1.10	Correspond with White & Case team re ordinary course professionals and interim comp order (.3); correspond with K&E team re parties in interest list (.2); correspond with G. Pesce re timing of hearings on retention applications (.1); correspond with R. Kwasteniet and H. Hockberger re timing considerations, strategies (.5).
08/04/22	Tanzila Zomo	1.00	Compile retention applications binder (.5); ship retention application binder to U.S. Trustee (.5).
08/05/22	Stephanie Cohen	0.20	Conference with Latham re retention matters, parties in interest list.
08/05/22	Emily C. Eggmann	0.60	Correspond with A. Wirtz, K&E team, Akin team re Akin retention application.
08/05/22	Susan D. Golden	0.90	Telephone conference with A. Wirtz and S. Cohen re Latham retention application (.3); review and revise A&M retention application (.4); correspond with A. Wirtz re same (.2).
08/05/22	Joel McKnight Mudd	1.10	Review, revise A&M retention application (.3); correspond with A&M re same (.4); correspond with S. Golden and K&E team re same (.4).
08/05/22	Alison Wirtz	0.60	Correspond with R. Kwasteniet re retention applications (.2); correspond with E. Eggmann re Akin retention application (.4).
08/06/22	Susan D. Golden	0.80	Review UCC comments to interim compensation order (.4); correspond with A. Wirtz re comments to same (.1); review UCC comments to ordinary course professionals order (.2); correspond with A. Wirtz re same (.1).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/22	Alison Wirtz	1.70	Review and comment on OCP order and interim compensation order (1.1); correspond with S. Golden re same (.2); review precedent re same (.4).
08/08/22	Stephanie Cohen	1.80	Review, revise A&M schedules re retention application (.5) correspond with J. Mudd, A&M team re same (.9); review, revise Akin schedules re retention application and correspond with E. Eggmann re same (.4).
08/08/22	Emily C. Eggmann	2.20	Correspond with S. Golden, K&E team, Akin team re retention application (.9); review and revise same (1.1); coordinate filing of same (.2).
08/08/22	Susan D. Golden	0.50	Telephone conference with A. Wirtz and A&M team re proposed revisions to A&M retention application.
08/08/22	Patricia Walsh Loureiro	0.80	Telephone conference with A&M team, A. Wirtz, J. Mudd re A&M retention application (.4); review revised A&M retention order (.2); correspond with J. Mudd re same (.2).
08/08/22	Joel McKnight Mudd	1.90	Revise parties in interest list (1.2); correspond with M. Lemm re same (.1); telephone conference with A. Wirtz, K&E team and A&M team re retention application (.4); telephone conference with S. Cohen re same (.2).
08/08/22	Michael Scian	1.90	Review, revise interim compensation order re fee dates (1.3); correspond with S. Cohen, M. Lemm and C. McAuliffe re same (.6).
08/08/22	Morgan Willis	0.60	File Akin retention application.
08/08/22	Alison Wirtz	2.90	Correspond with S. Golden and K&E team re revisions to A&M retention order (.3); correspond with S. Cohen and K&E team re redaction of schedules for A&M retention application (.4); correspond with White & Case team re revisions to interim compensation order and OCP order (.5); review and comment on Akin retention application (.6); correspond with S. Cohen and K&E team re redactions (.4); coordinate filing of same (.7).



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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Stephanie Cohen	0.70	Conference with E. Jones re redaction matters (.2); correspond with Latham re same (.1); review A&M retention application (.3); correspond with J. Mudd re same (.1).
08/09/22	Susan D. Golden	0.30	Telephone conference with J. Weiss re U.S. Trustee request on limitation of liability and indemnification language in Moelis order.
08/09/22	Patricia Walsh Loureiro	0.70	Revise A&M retention application (.3) correspond with J. Mudd re same (.4).
08/09/22	Joel McKnight Mudd	2.80	Correspond with A&M team re retention application (.3); revise same (1.8); telephone conference with S. Cohen re same (.3); correspond with A. Wirtz re same (.2); correspond with M. Willis re filing same (.2).
08/09/22	Alison Wirtz	1.20	Review and comment on A&M retention application (.3); correspond with K&E team re redactions to schedules (.5); coordinate filing of same (.4).
08/10/22	Seth Sanders	0.40	Correspond with M. Lemm, P. Walsh and EY team re retention matters.
08/10/22	Michael Scian	0.80	Review, revise interim compensation order (.6); correspond with S. Cohen re same (.2).
08/10/22	Morgan Willis	2.40	Assist in compiling binders of redacted retention applications to deliver to chambers.
08/11/22	Emily C. Eggmann	0.90	Correspond with A. Wirtz, A&M team re ordinary course professional procedures (.3); draft summary of ordinary course professional entities (.3); correspond with M. Lemm re same (.3).
08/11/22	Alison Wirtz	0.30	Correspond with legal department re timing and procedures for retaining ordinary course professionals.
08/12/22	Stephanie Cohen	0.30	Review Latham supplemental declaration re confidential party redactions and prepare for filing.
08/12/22	Emily C. Eggmann	1.10	Draft talking points re ordinary course professionals order.
08/12/22	Robert Orren	0.30	File supplemental declaration in support of Latham retention (.2); correspond with S. Cohen re same (.1).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/22	Michael Scian	1.40	Review, revise interim compensation order (1.1); correspond with A. Taylor and K&E team re same (.1); correspond with M. Lemm re hearing preparation re interim compensation order (.2).
08/12/22	Alison Wirtz	0.30	Correspond with A. Lullo re engagement of crypto experts.
08/14/22	Alison Wirtz	0.40	Correspond with Stretto team, U.S. Trustee re Stretto invoice.
08/15/22	Emily C. Eggmann	3.50	Review and revise ordinary course professional order (1.2); correspond with M. Lemm, K&E team re same (.4); draft notice of revise order re same (.8); review and revise talking points re same (1.1).
08/15/22	Heidi Hockberger	1.80	Correspond with White & Case, U.S. Trustee, S. Golden and K&E team re interim compensation motion (.8); analyze issues re same (.3); correspond with White & Case, U.S. Trustee, S. Golden and K&E team re ordinary course professionals motion (.4); analyze issues re same (.3).
08/15/22	Robert Orren	1.70	Review and revise notice of filing revise proposed interim compensation order (.4); prepare for filing of same (.3); file same (.2); correspond with A. Wirtz, K&E team re same (.3); file notice of revised proposed ordinary course professionals order (.3); correspond with K&E team re same (.2).
08/15/22	Michael Scian	3.30	Revise, prepare filing version of interim compensation procedures order (1.8); correspond with S. Cohen, S. Briefel, C. Ceresa and E. Eggmann re same (.6); draft talking points re same (.9).
08/16/22	Alison Wirtz	0.30	Correspond with Latham re retention matters.
08/17/22	Robert Orren	0.30	Distribute to chambers ordinary course professionals order and exhibits.
08/19/22	Alison Wirtz	0.20	Correspond with R. Kwasteniet and Latham re retention application hearing.
08/22/22	Susan D. Golden	0.40	Review U.S. Trustee comments to retention applications (.2); correspond with A. Wirtz re same (.2).

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Matter Number: 53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Michael Lemm	1.40	Review and compile declarations re ordinary course professionals order (.5); draft summary re same (.9).
08/22/22	Joel McKnight Mudd	1.10	Correspond with A. Wirtz and K&E team re U.S. Trustee questions on A&M retention (.6); correspond with A&M team re same (.3); correspond with P. Walsh re same (.2).
08/22/22	Tommy Scheffer	0.70	Correspond with A&M, K&E teams re Latham retention (.3); research re same (.4).
08/22/22	Alison Wirtz	0.50	Correspond with S. Golden and K&E team re coordinating comments with other retained professionals.
08/23/22	Michael Lemm	0.60	Correspond with Company re ordinary course professional declarations.
08/23/22	Alison Wirtz	0.50	Correspond with M. Lemm re ordinary course professional matters and review materials re same (.3); correspond with Celsius team re payment of fees and costs for certain ordinary course professionals (.2).
08/24/22	Susan D. Golden	1.80	Review responses and orders from A&M team re U.S. Trustee comments and questions to A&M retention (.4); correspond with S. Cornell re same (.2); review responses from A. Kosowsky of Centerview re U.S. Trustee comments and questions to Centerview's retention (.3); correspond with N. Binder re Centerview supplemental declaration in response to U.S. Trustee comments (.1); correspond with S. Cornell re extension of Centerview objection deadline (.1); correspond with A. Davis re extension of U.S. Trustee objection deadline (.1); correspond with S. Cornell re same (.1); correspond with Akin team re extension of U.S. Trustee objection deadline (.1); correspond with S. Cornell re same (.1); review U.S. Trustee omnibus objection to sealing retention applications (.2); telephone conference with A. Wirtz re same (.1).
08/24/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for and participate in telephone conference with G. Pesce and P. Nash re Centerview retention.
08/24/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with G. Pesce and K. Cofsky re Centerview fee.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Alison Wirtz	0.20	Correspond with Stretto re budgeting.
08/25/22	Stephanie Cohen	0.50	Telephone conference with S. Golden, A&M team re retention matters.
08/25/22	Susan D. Golden	1.40	Correspond with A&M team re response to U.S. Trustee questions for A&M (.1) review U.S. Trustee comments and correspond with A&M team re supplemental declaration (.2); follow-up with A&M team re same (.1); telephone conference with J. Newdeck, M. Hurley, A. Wirtz re U.S. Trustee comments to Akin retention application (.5); review LW responses to U.S. Trustee retention comments (.2) review revised retention order (.1); correspond with A. Reilly re same (.1); correspond with Centerview re U.S. Trustee comments to retention (.1).
08/25/22	Ross M. Kwasteniet, P.C.	1.90	Review retention pleadings filed for UCC advisors (1.3); review U.S. Trustee objection to retention of Celsius advisors (.6).
08/25/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze UCC's proposal to avoid objection to Centerview retention.
08/25/22	Alison Wirtz	2.40	Correspond with Akin team re responses to U.S. Trustee questions (.3); conference with S. Golden and Akin team re same (.6); correspond with Akin re same (.3); correspond with Company re payment of ordinary course professionals fees and expenses (.4); correspond and conference with Centerview team and G. Pesce re extension of objection deadline for Centerview's retention (.4); correspond with Stretto team re budgeting for Company (.2); correspond with W&C team re adjourning Kroll's retention application (.2).
08/26/22	Susan D. Golden	0.60	Correspond with A&M team re revisions to proposed retention order per U.S. Trustee request (.2); correspond with A. Wells re same (.1); correspond with Centerview re revisions to proposed retention order per U.S. Trustee request (.2); correspond with A. Wells re same (.1).
08/26/22	Tommy Scheffer	0.30	Correspond with W&C, K&E teams re Kroll retention application (.2); analyze same (.1).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Alison Wirtz	0.90	Correspond with Stretto team re budget forecast (.3); summarize same for Company (.4); correspond with S. Golden re U.S. Trustee review of retentions (.2).
08/27/22	Judson Brown, P.C.	0.50	Review and analyze discovery re retention applications (.3); review and draft correspondence re same (.2).
08/27/22	Patrick J. Nash Jr., P.C.	0.40	Review status of business discussions between UCC and CVP re CVP retention (.2); review UCC discovery to debtors re CVP negotiation (.2).
08/27/22	Alison Wirtz	0.30	Correspond with K&E team re stretto invoices.
08/28/22	Susan D. Golden	0.40	Review A&M first supplemental declaration and updated schedules (.2); correspond with S. Jensen re same (.1); correspond with U.S. Trustee re same (.1).
08/28/22	Alison Wirtz	0.60	Correspond with S. Golden and E. Jones re adjournment of Centerview application (.2); correspond with Celsius team re ordinary course professionals and amending ordinary course professionals list if necessary (.4).
08/29/22	Susan D. Golden	0.90	Review A&M updated schedule (.2); telephone conference with A&M team re same (.4); correspond with S. Cornell re resolution of Akin and Latham retentions (.1); correspond with Akin and Latham re same (.2).
08/29/22	Michael Lemm	0.40	Analyze considerations re ordinary course professional payments (.3); correspond with K. Pageau re same (.1).
08/29/22	Kimberly Pageau	1.50	Review, analyze ordinary course professional issues (.9); correspond with A. Wirtz, K&E team re same (.2); correspond with UK counsel re same (.4).
08/29/22	Josh Sussberg, P.C.	0.10	Correspond re U.S. Trustee resolution on retention applications.
08/29/22	Alison Wirtz	1.00	Correspond with K&E team and Company re payment of fees re certain arbitration (.3); review and revise notice of adjournment for Centerview retention (.5); correspond with J. Ryan re same (.2).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Anna L. Grilley	0.60	Review, revise notices re proposed revised retention orders.
08/30/22	Michael Lemm	4.10	Review and revise ordinary course professionals' declaration of disinterestedness (1.0); correspond with K. Pageau re same (.2); analyze considerations re ordinary course professionals payments (1.1); review materials re same (.9); correspond with K. Pageau re same (.3); correspond with A. Golic re same (.6).
08/30/22	Kimberly Pageau	2.60	Conference with UK counsel re fee and arbitration matters (1.3); analyze, research issues re same (1.0); correspond with M Lemm, K&E team re same (.3).
08/30/22	Alison Wirtz	0.50	Correspond with A&M team re status of A&M retention (.2); correspond with K. Pageau and M. Lemm re ordinary course professional considerations (.3).
08/31/22	Susan D. Golden	0.90	Revise Latham and Akin retentions (.3); review A&M revised retention schedules (.3); correspond with A. Wells re same (.1); correspond with S. Cohen and A&M re filing of supplemental declaration, revised schedules and order (.2).
08/31/22	Amila Golic	0.50	Draft Stretto 327 retention talking points.
08/31/22	Michael Lemm	3.80	Correspond with A. Golic, A&M team re vendor payment (.7); analyze considerations re same (1.2); draft reply re Taylor Wessing inquiries re same (1.0); correspond with C. Koenig, K&E team re same (.6); review and revise ordinary course professionals declaration of disinterestedness (.3).
08/31/22	Patricia Walsh Loureiro	1.70	Correspond with T. Collins and Company re Walker Morris retention letter (.4) review Company comments to Walker Morris retention letter (1.3).
08/31/22	Joel McKnight Mudd	3.70	Review and revise A&M supplemental declaration (2.6); review and revise proposed revised A&M retention order (.7); telephone conference with A&M and A. Wirtz re A&M supplemental declaration (.4).

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Matter Number: 53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Kimberly Pageau	2.20	Review, analyze ordinary course professional and vendors matters (1.2); correspond with Taylor Wessing, K&E team re same (.5); correspond with M. Lemm, K&E team re same (.5).
08/31/22	Alison Wirtz	3.60	Correspond with S. Golden and K&E team re revised proposed orders and supplemental declarations for Akin, Latham and A&M (2.2); coordinate filing of same (.3); review talking points for same (.7); correspond with S. Golden and K&E team re payment of certain arbitration related expenses (.4).
<b>Total</b>		<b>163.00</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143152**

**Client Matter: 53363-22**

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## In the Matter of Tax Matters

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 146,837.00

Total legal services rendered

\$ 146,837.00



Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010143152  
 Matter Number: 53363-22

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anthony Antioch	1.30	1,245.00	1,618.50
Steven M. Cantor	17.40	1,305.00	22,707.00
Stephanie Cohen	1.00	1,115.00	1,115.00
Emily C. Eggmann	8.00	910.00	7,280.00
Susan D. Golden	1.40	1,315.00	1,841.00
Heidi Hockberger	1.80	1,170.00	2,106.00
Ross M. Kwasteniet, P.C.	0.30	1,845.00	553.50
Joel McKnight Mudd	0.30	795.00	238.50
Patrick J. Nash Jr., P.C.	0.20	1,845.00	369.00
Mavnick Nerwal	4.50	1,810.00	8,145.00
Robert Orren	0.70	480.00	336.00
Kimberly Pageau	0.60	1,115.00	669.00
Michael Scian	18.80	910.00	17,108.00
Samuel J. Seneczko	2.20	1,035.00	2,277.00
Anthony Vincenzo Sexton	24.00	1,490.00	35,760.00
Alan Walker	19.50	1,495.00	29,152.50
Alison Wirtz	13.30	1,170.00	15,561.00
<b>TOTALS</b>	<b>115.30</b>		<b>\$ 146,837.00</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010143152  
 Matter Number: 53363-22

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Steven M. Cantor	0.60	Telephone conference with EY re tax analysis.
08/01/22	Anthony Vincenzo Sexton	1.70	Telephone conference with Company and EY re tax analysis and diligence (1.0); telephone conference with EY re state and local tax issues (.3); research and analyze issues re same (.4).
08/02/22	Steven M. Cantor	1.10	Telephone conference with EY and Company re tax analysis (.9); telephone conference with A. Sexton, K&E team re same (.2).
08/02/22	Mavnick Nerwal	1.00	Telephone conference with K&E team re required tax information.
08/02/22	Anthony Vincenzo Sexton	1.20	Telephone conference with K&E team re deal structuring issues (.3); review and analyze tax analysis re same (.7); review SALT tax items (.2).
08/02/22	Alison Wirtz	0.40	Conference with A. Sexton, K&E team re tax implications of deal structures.
08/03/22	Steven M. Cantor	0.50	Telephone conference with EY re tax analysis.
08/03/22	Emily C. Eggmann	0.20	Correspond with S. Cantor, A&M team re taxing authorities matrix.
08/03/22	Anthony Vincenzo Sexton	1.60	Telephone conference with EY and Company re tax analysis (1.0); review and analyze materials re same (.4); telephone conference with K&E team re deal status update (.2).
08/03/22	Alan Walker	1.00	Correspond with A. Wirtz, K&E team re questions list for UK entity.
08/04/22	Steven M. Cantor	2.30	Telephone conference with Company re tax analysis (.3); review and analyze tax issues re mark-to-market issues (2.0).
08/04/22	Mavnick Nerwal	0.70	Correspond with K&E team re tax position (.4); correspond with with A. Sexton re same (.3).
08/04/22	Anthony Vincenzo Sexton	1.00	Telephone conference with Company re tax analysis (.3); correspond with A. Wirtz, K&E team re same (.3); research and analyze tax issues (.4).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010143152  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Alan Walker	0.50	Correspond with various parties, K&E team re questions and review updates re tax position.
08/05/22	Emily C. Eggmann	0.40	Review and revise NOL order.
08/06/22	Michael Scian	1.20	Review, revise tax order according to W&C edits.
08/06/22	Michael Scian	1.10	Review, revise NOL order.
08/06/22	Alison Wirtz	0.30	Correspond with S. Briefel re NOL and taxes orders.
08/07/22	Susan D. Golden	0.60	Review UCC comments to tax order (.1); correspond with A. Wirtz with comments to same (.1); review UCC comments to NOL order (.1); correspond with A. Wirtz re same (.1); correspond with A. Wirtz re follow-up to U.S. Trustee concerns with NOL redactions (.2).
08/07/22	Michael Scian	1.30	Review, revise tax order re W&C comments (1.1); correspond with A. Wirtz, K&E team re same (.2).
08/07/22	Michael Scian	1.90	Review, revise NOL order re W&C comments (1.3); correspond with A. Wirtz, S. Cohen, K&E team re same (.6).
08/07/22	Alison Wirtz	0.90	Correspond with R. Kwasteniet and S. Golden re taxes and NOL orders (.1); correspond with S. Golden re NOL redactions (.3); correspond with E. Eggmann re same (.2); correspond with S. Cohen and K&E team re NOL order and taxes order (.3).
08/08/22	Steven M. Cantor	0.40	Correspond with A. Sexton, K&E team and EY team re tax issues.
08/08/22	Emily C. Eggmann	2.80	Review and revise NOL final order (2.1); telephone conference with S. Cohen re same (.7).
08/08/22	Susan D. Golden	0.80	Telephone conference with A. Wirtz re NOL procedure revisions per U.S. Trustee comments (.4); correspond with A. Wirtz and R. Kwasteniet re same (.2); correspond with Milbank and Jones Day re U.S. Trustee redaction concerns (.2).
08/08/22	Ross M. Kwasteniet, P.C.	0.30	Correspond with A. Wirtz re NOL order.
08/08/22	Mavnick Nerwal	0.70	Correspond with A. Wirtz, K&E team re tax governance arrangements.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010143152  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Michael Scian	5.10	Review, revise tax order (1.7); correspond with N. Binder and S. Seneczko re same (.3); review, analyze precedent re setoff rights and compile chart re same (2.4); correspond with A. Wirtz and S. Cohen re same (.3); correspond with N. Binder and L. Wasserman re tax status for Company entities (.4).
08/08/22	Samuel J. Seneczko	2.20	Correspond with M. Scian re taxes precedent, (.6); review precedent materials re same (.9); correspond with M. Scian, N. Binder re taxes precedent (.1); revise taxes final order re same (.5); correspond with M. Scian re same (.1).
08/08/22	Alison Wirtz	2.20	Correspond with R. Kwasteniet and A. Sexton re taxes order edits from IRS (.4); correspond with A. Sexton, K&E team re taxes order revisions and review same (.4); correspond with IRS re same (.3); correspond with equityholders re NOL substantial shareholder status (.4); correspond with K&E team re revisions to NOL order (.5); review same (.2).
08/09/22	Steven M. Cantor	0.50	Telephone conference with EY, A. Sexton and K&E team re tax issues.
08/09/22	Stephanie Cohen	0.20	Review NOL order (.1); correspond with E. Eggmann re same (.1).
08/09/22	Emily C. Eggmann	1.10	Review and revise NOL final order (.8); correspond with S. Cohen re same (.3).
08/09/22	Heidi Hockberger	1.80	Analyze issues re tax status of custody accounts.
08/09/22	Mavnick Nerwal	1.50	Telephone conference with K&E team re tax approach (1); correspond with A. Walker re same (.5).
08/09/22	Michael Scian	0.70	Review, revise tax order (.4); correspond with A. Wirtz, N. Binder and S. Seneczko re the same (.3).
08/09/22	Anthony Vincenzo Sexton	1.80	Telephone conference with Company and EY re tax analysis and diligence of structure (.9); telephone conference with A. Walker, K&E team re same (.6); review and analyze consequences of potential structures (.3).
08/09/22	Alan Walker	1.50	Correspond with A. Sexton, K&E team re tax position.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143152

Celsius Network Limited

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Alison Wirtz	0.80	Conference with N. Almeida re NOL order and comments (.3); correspond with S. Cornell re revisions to NOL Order (.5).
08/10/22	Emily C. Eggmann	1.70	Review and revise NOL final order (1.1); correspond with A. Sexton, K&E team re same (.6).
08/10/22	Michael Scian	0.70	Review, revise tax order (.4); correspond with S. Cohen re same (.3).
08/10/22	Anthony Vincenzo Sexton	0.90	Telephone conference with H. Hockberger, K&E team re deal status (.2); correspond with H. Hockberger, K&E team re first day motion issues (.7).
08/10/22	Alan Walker	3.00	Prepare for and participate in telephone conference with Mazars and Company on UK tax (1.5); correspond with A. Sexton, K&E team re same (1.5).
08/10/22	Alison Wirtz	1.90	Correspond with A. Sexton and R. Kwasteniet re revisions to NOL order (.4); conference with A. Sexton re same (.2); review and comment on NOL order (.5); correspond with E. Eggman and K&E team re same (.5); correspond with Milbank team re substantial shareholder status disclosure (.3).
08/11/22	Anthony Vincenzo Sexton	1.60	Review and analyze issues re first day motions (.5); review and revise memorandum re intercompany and ownership issues (.6); review and analyze inversion analysis (.5).
08/12/22	Steven M. Cantor	0.80	Telephone conference with W&C re tax issues.
08/12/22	Michael Scian	0.70	Review, revise tax order (.6); correspond with A. Taylor and K&E team re same (.1).
08/12/22	Anthony Vincenzo Sexton	1.40	Telephone conference with W&C re tax issues (.3); review and analyze structuring issues re potential transactions and historical tax items (.8); address equity trading motion issues (.3).
08/12/22	Alison Wirtz	0.30	Correspond with Milbank re notice of substantial shareholder status (.2); review and comment on same (.1).
08/13/22	Stephanie Cohen	0.70	Correspond with A. Sexton, A. Wirtz re NOL declarations.
08/13/22	Anthony Vincenzo Sexton	0.30	Review and analyze equity trading motion issues.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010143152  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/22	Alison Wirtz	3.30	Correspond with A. Sexton re notice of substantial shareholder status (.2); correspond with K&E team re same (.5); review prior filings, petition and procedures (1.8); review and comment on revised proposed order (.5); correspond with R. Kwasteniet, S. Cohen and E. Eggmann re same (.3).
08/14/22	Alison Wirtz	1.10	Correspond with R. Kwasteniet re NOL matters (.6); correspond with E. Eggmann re notice of substantial shareholder status (.3); review and comment on revised NOL order (.2).
08/15/22	Steven M. Cantor	1.50	Telephone conference with EY re tax issues (.6); research tax issues re basis in assets (.9).
08/15/22	Robert Orren	0.70	Prepare for filing notice of revised proposed taxes order (.4); file same (.3).
08/15/22	Michael Scian	3.30	Revise, prepare filing version of tax order (1.6); correspond with S. Cohen, S. Briefel, C. Ceresa and E. Eggmann re same (.5); draft talking points re same (1.2).
08/15/22	Anthony Vincenzo Sexton	2.00	Telephone conference with EY re current status of tax analysis (.7); review and analyze materials re same (.8); telephone conferences with H. Hockberger, K&E team re same (.5).
08/16/22	Anthony Antioch	0.30	Telephone conference with A. Walker and K. Patel re UK tax issues.
08/16/22	Steven M. Cantor	1.00	Telephone conference with EY and Company re current tax issues.
08/16/22	Anthony Vincenzo Sexton	2.20	Telephone conference with EY and Company re tax analysis (1); research and analyze issues re tax treatment of relevant transactions (1.2).
08/16/22	Alan Walker	3.50	Correspond with A. Sexton, K&E team (1.5); review and analyze tax documentation (2.0).
08/16/22	Alison Wirtz	1.10	Correspond with H. Hockberger, K&E team re notice of substantial shareholder status (.2); correspond with E. Eggmann re revisions to NOL procedures (.2); prepare talking points for NOL and taxes orders (.7).
08/17/22	Anthony Antioch	0.50	Review and revise summary of UK tax issues.
08/17/22	Emily C. Eggmann	1.10	Review and revise notice of final NOL order (.4); summarize requirements thereunder (.7).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010143152  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Michael Scian	1.30	Review, analyze revised tax order re reporting requirements and consultation rights (.9); correspond with T. Scheffer, K&E team re same (.4).
08/17/22	Anthony Vincenzo Sexton	0.90	Telephone conference with A. Wirtz, K&E team re deal status (.2); research issues re structure (.5); correspond with Company re tax authority information requests (.2).
08/18/22	Stephanie Cohen	0.10	Conference with S. Briefel, CWT re NOL matters.
08/18/22	Emily C. Eggmann	0.70	Telephone conference with CWT team re NOL final order (.4); correspond with S. Briefel re same (.3).
08/18/22	Alan Walker	6.00	Research re HMRC guidance.
08/18/22	Alison Wirtz	0.20	Correspond with S. Briefel re notice of substantial shareholder status.
08/22/22	Steven M. Cantor	3.30	Review Company's prior tax positions on asset basis and inversions.
08/22/22	Patrick J. Nash Jr., P.C.	0.20	Review correspondence from A. Sexton re tax considerations.
08/22/22	Anthony Vincenzo Sexton	0.50	Review and analyze structuring and tax analysis issues.
08/22/22	Alison Wirtz	0.40	Review notice of substantial shareholder status (.2); correspond with S. Briefel re same (.2).
08/23/22	Steven M. Cantor	2.20	Telephone conference with EY re tax issues (.9); revise EY's tax analysis (.3); research whether obligation produces basis in assets (1.0).
08/23/22	Anthony Vincenzo Sexton	1.30	Telephone conference with EY and Company re status of tax analysis (.8); review and analyze issues re same (.5).
08/24/22	Anthony Antioch	0.30	Correspond with K&E team re 2021 reorganization transaction and beneficial ownership of coins.
08/24/22	Steven M. Cantor	0.30	Correspond with A. Sexton, K&E team re intercompany tax treatment.
08/24/22	Joel McKnight Mudd	0.30	Correspond with A. Sexton and K&E team re tax issues surrounding post-emergence.
08/24/22	Mavnick Nerwal	0.60	Draft issues list re tax issues (.3); correspond with A. Sexton re same (.3).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010143152  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Kimberly Pageau	0.60	Review IRS, tax letters (.4); correspond with A&M re same (.2).
08/24/22	Anthony Vincenzo Sexton	1.70	Telephone conference with H. Hockberger, K&E team re current deal status (.3); review materials re "coinification" (.5); review and analyze structuring issues (.9).
08/24/22	Alan Walker	2.50	Research re key UK tax sensitivities (2.3); correspond with A. Antioch, K&E re tax issues (.2).
08/25/22	Anthony Antioch	0.20	Correspond with A. Walker re Company ownership of coins.
08/25/22	Steven M. Cantor	0.90	Telephone conference with H. Hockberger, K&E team re case status.
08/25/22	Michael Scian	1.50	Review, analyze tax motion re outstanding diligence items requested by U.S. Trustee and UCC (1.2); correspond with N. Binder, K&E team re same (.3).
08/25/22	Anthony Vincenzo Sexton	2.40	Telephone conference with Norman re plan structure (.5); telephone conference with H. Hockberger, K&E team re same (.9); review and analyze materials re same (.6); review historical structuring materials (.4).
08/25/22	Alan Walker	1.50	Correspond with A. Antioch re UK / US tax position.
08/25/22	Alison Wirtz	0.40	Conference with A. Sexton, K&E team re tax implications of proposed plan structure.
08/27/22	Anthony Vincenzo Sexton	0.20	Correspond with A. Wirtz, K&E team re executive loan issues.
08/29/22	Anthony Vincenzo Sexton	0.50	Telephone conference with Company re sales tax issues.
08/30/22	Steven M. Cantor	2.00	Telephone conference with EY and Company re tax issues (1.0); review restructuring-in-place proposal (.3); review structure of intercompany loan transaction (.7).
08/30/22	Anthony Vincenzo Sexton	0.40	Telephone conference with A. Wirtz, K&E team re sales tax issues (.2); correspond with Company re same (.2).
08/31/22	Anthony Vincenzo Sexton	0.40	Review sales tax issues (.2); correspond with A. Wirtz, K&E team and Company re Israel tax issues (.2).
<b>Total</b>		<b>115.30</b>	



# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143153**

**Client Matter: 53363-23**

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## In the Matter of Non-Working Travel

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 34,947.00

Total legal services rendered

\$ 34,947.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143153

Celsius Network Limited

Matter Number:

53363-23

Non-Working Travel

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Heidi Hockberger	9.20	1,170.00	10,764.00
Ross M. Kwasteniet, P.C.	3.20	1,845.00	5,904.00
Patrick J. Nash Jr., P.C.	4.20	1,845.00	7,749.00
Alison Wirtz	9.00	1,170.00	10,530.00
<b>TOTALS</b>	<b>25.60</b>		<b>\$ 34,947.00</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Non-Working Travel

Invoice Number: 1010143153  
 Matter Number: 53363-23

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/10/22	Heidi Hockberger	2.00	Travel from Chicago, IL to New York, NY for UCC meeting (billed at half time).
08/10/22	Ross M. Kwasteniet, P.C.	1.00	Travel from Chicago, IL to New York, NY for meeting with UCC (billed at half time).
08/10/22	Alison Wirtz	1.90	Travel from Chicago, IL to New York, NY for UCC meeting (billed at half time).
08/12/22	Heidi Hockberger	2.50	Travel from New York, NY to Chicago, IL after UCC meeting (billed at half time).
08/12/22	Ross M. Kwasteniet, P.C.	2.20	Travel from New York, NY to Chicago, IL after UCC meeting (billed at half time).
08/12/22	Alison Wirtz	2.30	Travel from New York, NY to Chicago, IL after UCC meeting (billed at half time).
08/22/22	Heidi Hockberger	2.00	Travel from Chicago, IL to New York, NY for UCC meeting (billed at half time).
08/22/22	Patrick J. Nash Jr., P.C.	2.10	Travel from Chicago, IL to New York, NY after UCC meeting (billed at half time).
08/22/22	Alison Wirtz	2.10	Travel from Chicago, IL to New York, NY for UCC meeting (billed at half time).
08/23/22	Heidi Hockberger	2.70	Travel from New York, NY to Chicago, IL after UCC meeting (flight delay) (billed at half time).
08/23/22	Alison Wirtz	2.70	Travel from New York, NY to Chicago, IL after UCC meeting (with flight delays) (billed at half time).
08/24/22	Patrick J. Nash Jr., P.C.	2.10	Travel from New York, NY to Chicago, IL (billed at half time).
<b>Total</b>		<b>25.60</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143154**

**Client Matter: 53363-24**

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## In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 147,562.00

Total legal services rendered

\$ 147,562.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143154

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas A. Binder	0.40	1,035.00	414.00
Simon Briefel	3.30	1,115.00	3,679.50
Chris Ceresa	1.00	1,035.00	1,035.00
Jacqueline Clover	8.20	1,235.00	10,127.00
Stephanie Cohen	10.30	1,115.00	11,484.50
Emily C. Eggmann	0.10	910.00	91.00
Emma L. Flett	4.20	1,425.00	5,985.00
Susan D. Golden	9.30	1,315.00	12,229.50
Heidi Hockberger	1.80	1,170.00	2,106.00
Elizabeth Helen Jones	13.40	1,035.00	13,869.00
Ross M. Kwasteniet, P.C.	2.00	1,845.00	3,690.00
Dan Latona	1.00	1,235.00	1,235.00
Michael Lemm	4.70	1,035.00	4,864.50
Lib Legislative Research	1.50	405.00	607.50
Library Factual Research	3.20	405.00	1,296.00
Patricia Walsh Loureiro	1.60	1,035.00	1,656.00
Patrick J. Nash Jr., P.C.	2.20	1,845.00	4,059.00
Jimmy Ryan	1.30	795.00	1,033.50
Tommy Scheffer	11.70	1,115.00	13,045.50
Jenny Wilson	5.10	1,295.00	6,604.50
Alison Wirtz	25.40	1,170.00	29,718.00
Alex Zapalowski	16.80	1,115.00	18,732.00
<b>TOTALS</b>	<b>128.50</b>		<b>\$ 147,562.00</b>

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143154

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Susan D. Golden	0.50	Review correspondence from U.S. Trustee re equity committee request.
08/01/22	Susan D. Golden	0.50	Telephone conference with J. Sussberg, P. Nash re preparation for telephone conference with U.S. Trustee.
08/01/22	Elizabeth Helen Jones	3.20	Telephone conference with K&E team, H. Hockberger, Centerview re initial document request from UCC (.5); correspond with K&E team, H. Hockberger re same (.3); compile documents in response to requests (.3); draft response to equity committee requests (2.1).
08/01/22	Patrick J. Nash Jr., P.C.	0.30	Prepare for telephone conference with B. Harrington, U.S. Trustee.
08/01/22	Patrick J. Nash Jr., P.C.	0.40	Participate in telephone conference with B. Harrington and various parties re initial case issues.
08/01/22	Alison Wirtz	0.50	Correspond and conference with S. Golden, K&E team re U.S. Trustee inquiries on crypto cases.
08/02/22	Elizabeth Helen Jones	2.20	Draft response to equity committee requests (1.9); correspond with K&E team, J. Sussberg re same (.3).
08/02/22	Patrick J. Nash Jr., P.C.	1.10	Review, analyze legal considerations re examiner (.8); review and revise letter to U.S. Trustee opposing official equity committee (.3).
08/03/22	Stephanie Cohen	0.90	Review IDI materials (.7); correspond with A&M team re same (.2).
08/03/22	Elizabeth Helen Jones	1.20	Revise response to equity committee requests.
08/03/22	Alison Wirtz	0.80	Correspond with S. Golden, S. Cohen and S. Cornell re IDI materials (.2); correspond with S. Cornell re White & Case and OCP matters (.4); correspond with S. Cornell re second day hearing (.2).
08/04/22	Susan D. Golden	0.40	Review weekly critical vendor list for U.S. Trustee (.2); telephone conference with E. Jones re same (.2).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143154

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Elizabeth Helen Jones	1.40	Telephone conference with U.S. Trustee re sealing motion (.3); correspond with U.S. Trustee re vendor payments (.2); revise equity committee request response letter (.6); correspond with S. Sanders, J. Mudd re same (.3).
08/04/22	Alison Wirtz	0.60	Conference with E. Jones and US Trustee re sealing motion (.3); correspond with S. Golden and E. Jones re critical vendor payments (.1); correspond with S. Golden re UST objection deadlines and upcoming hearings (.2).
08/05/22	Stephanie Cohen	2.10	Correspond with A&M team re initial debtor interview materials (.7); review materials re same (1.4).
08/05/22	Emily C. Eggmann	0.10	Compile first and second day orders for U.S. Trustee review.
08/05/22	Susan D. Golden	1.40	Correspond with U.S. Trustee re NOL redactions and review same (.3); telephone conference with U.S. Trustee team, R. Kwasteniet, A. Wirtz re U.S. Trustee questions and case updates (1.1).
08/05/22	Elizabeth Helen Jones	1.90	Telephone conference with U.S. Trustee, R. Kwasteniet re outstanding questions (1.0); revise equity committee response letter and related presentation (.9).
08/05/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference with U.S. Trustee team and A. Wirtz and S. Golden from K&E re diligence requests and various second day orders (.2); participate with telephone conference with U.S. Trustee team and A. Wirtz and S. Golden from K&E re same (1.0).
08/05/22	Alison Wirtz	5.00	Conference with U.S. Trustee team, R. Kwasteniet, S. Golden and K&E team re diligence requests and second day orders (1.1); correspond with S. Golden and S. Cohen re same (.8); correspond with S. Golden and S. Cornell re NOL redactions (.2); review and analyze NOL order and precedent re same (.6); review IDI materials and correspond with S. Cohen re same (1.4); correspond with S. Cornell, K&E team re first day orders (.9).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143154

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/22	Stephanie Cohen	1.40	Conference with A&M team re status of IDI, SoFA and MOR materials (.5); review materials and correspond with A. Wirtz re same (.9).
08/06/22	Alison Wirtz	1.60	Correspond with S. Cohen re MOR and IDI materials (.4); review same (.7); correspond with P. Kinealy and A&M team re same (.2); correspond with S. Cornell re SEC contacts (.3).
08/08/22	Stephanie Cohen	1.10	Conference with A&M re IDI matters (.6); review materials and correspond with A&M team, A. Wirtz, K&E team re same (.5).
08/08/22	Patricia Walsh Loureiro	0.70	Review U.S. Trustee questions re wages motion final relief (.2); draft responses to diligence questions from U.S. Trustee (.5).
08/08/22	Alison Wirtz	2.40	Conference with S. Cohen and A&M team re IDI matters (.6); review materials (.5); correspond with S. Cohen re same (.2); correspond with S. Cornell re first day orders (.4); correspond with S. Cornell re wages order diligence (.4); correspond with P. Walsh re same (.3).
08/09/22	Stephanie Cohen	2.60	Conference with A. Wirtz, S. Golden, U.S. Trustee re first day final order and outstanding diligence questions (1.7); correspond with A. Wirtz, U.S. Trustee and A&M team re related diligence re same (.9).
08/09/22	Susan D. Golden	1.00	Telephone conference with U.S. Trustee team, A. Wirtz re U.S. Trustee comments to utilities and wage motions and orders (.8); telephone conference with A. Wirtz (.2).
08/09/22	Patricia Walsh Loureiro	0.70	Telephone conference with A. Wirtz and K&E Team and U.S. Trustee.
08/09/22	Patrick J. Nash Jr., P.C.	0.40	Review U.S. Trustee's filed objection to Bitcoin mining motion (.2); review U.S. Trustee's filed objection to de minimis asset sale proceeds motion (.2).



Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

Matter Number:

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U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Alison Wirtz	2.10	Correspond with S. Cornell, R. Kwasteniet and S. Golden re call (.2); conference with the U.S. Trustee team, S. Golden and P. Walsh re comments to utilities and wages motions and orders (.8); conference with S. Golden re same (.2); correspond with S. Cohen and A&M team IDI diligence and U.S. Trustee requests (.4); correspond with S. Cornell re second interim cash management order (.5).
08/10/22	Elizabeth Helen Jones	1.30	Revise, finalize letter response to requests for equity committee (.9); correspond with U.S. Trustee re same (.4).
08/10/22	Alison Wirtz	0.30	Correspond with S. Cohen re revised orders for U.S. Trustee team.
08/11/22	Stephanie Cohen	0.40	Conference with A. Wirtz, U.S. Trustee re SoFAs extension, OCP list and final orders.
08/11/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for update telephone conference with U.S. Trustee's office re second day motions (.4); participate in update telephone conference re same (.4).
08/11/22	Alison Wirtz	1.20	Prepare for and attend telephone conference with U.S. Trustee re OCPs, SoFAs and schedules (.7); correspond with U.S. Trustee re ordinary course professionals matters (.5).
08/12/22	Stephanie Cohen	0.30	Correspond with A. Wirtz, K&E team, A&M team re U.S. Trustee reporting and final orders.
08/15/22	Simon Briefel	0.40	Analyze issues re U.S. Trustee inquiry (.3); correspond with H. Hockberger re same (.1).
08/15/22	Stephanie Cohen	0.70	Telephone conference with S. Golden, U.S. Trustee re utility and cash management matters.
08/15/22	Susan D. Golden	1.80	Telephone conference with U.S. Trustee, M. Moroney, A. Wirtz and A&M re U.S. Trustee utilities motion questions (.6); telephone conference with A. Wirtz re same (.4); telephone conference with U.S. Trustee, R. Kwasteniet, A. Wirtz and A&M re additional U.S. Trustee questions on utilities and wage orders (.5); telephone conference with R. Kwasteniet re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Elizabeth Helen Jones	0.90	Telephone conference with U.S. Trustee re vendor requests and other first day motions (.6); correspond with U.S. Trustee re same (.3).
08/15/22	Alison Wirtz	4.90	Correspond with U.S. Trustee team re revised proposed orders (1.5); review and revise orders re same (.7); correspond with U.S. Trustee re revised proposed orders (.5); prepare for and attend conference call with H. Hockberger, K&E team, A&M team and U.S. Trustee re utilities and revised proposed utilities order (.8); prepare for and attend telephone conference with U.S. Trustee, A&M and K&E teams re critical vendor payments, revised proposed orders (1.1); correspond with S. Cohen re 341 meeting updates (.3).
08/17/22	Stephanie Cohen	0.20	Correspond with A&M team, S. Golden re materials re U.S. Trustee requests.
08/17/22	Tommy Scheffer	3.70	Correspond with K&E team re reporting requirements.
08/18/22	Tommy Scheffer	0.50	Correspond with Company, A&M, A. Wirtz, K&E teams re U.S. Trustee correspondence, reporting requirements.
08/18/22	Alison Wirtz	0.70	Correspond with S. Cohen, K&E team re licenses provided to U.S. Trustee (.3); correspond with K&E team re licenses (.4).
08/19/22	Tommy Scheffer	1.30	Correspond with A. Wirtz, K&E team re reporting requirements (.7); review and revise materials re same (.6).
08/21/22	Alison Wirtz	0.20	Correspond with S. Golden and K&E team re de minimis sales procedures and retention applications.
08/22/22	Nicholas A. Binder	0.40	Analyze considerations re U.S. Trustee questions and diligence.
08/22/22	Stephanie Cohen	0.20	Correspond with U.S. Trustee re diligence matters.
08/22/22	Patricia Walsh Loureiro	0.20	Correspond with A. Golic re diligence provided to U.S. Trustee.
08/22/22	Tommy Scheffer	1.50	Correspond with A. Wirtz, K&E team re U.S. Trustee diligence requests, comments to retention applications (.8); analyze same (.7).

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U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, A. Wirtz, U.S. Trustee re bank account information.
08/23/22	Michael Lemm	2.20	Compile information re U.S. Trustee diligence requests (1.6); correspond with A. Golic, K&E team re same (.2); correspond with A&M team re same (.2); correspond with Stretto re same (.2).
08/23/22	Tommy Scheffer	1.00	Correspond and telephone conferences with U.S. Trustee, S. Golden and K&E team re U.S. Trustee comments to retention applications, reporting requirements (.7); analyze issues re same (.3).
08/23/22	Alison Wirtz	2.30	Correspond with R. Kwasteniet and S. Golden re call with U.S. Trustee re retention applications (.2); correspond with K&E team re redactions (.1); Conference with S. Golden and U.S. Trustee re K&E retention and related questions (.6); conference with R. Kwasteniet and S. Golden re feedback from call (.2); correspond with A&M team and U.S. Trustee re collateralization matters (.2); prepare for and attend conference call with U.S. Trustee and A&M team re same (.7); correspond with U.S. Trustee re diligence questions (.2); correspond with A&M team re MOR information from U.S. Trustee (.1).
08/24/22	Simon Briefel	0.40	Review, revise U.S. Trustee responses to sealing motion questions.
08/24/22	Chris Ceresa	0.70	Analyze, review diligence request list from U.S. Trustee (.2); correspond with S. Briefel and K&E team re same (.2); review, revise, further revise proposed response re same (.3).
08/24/22	Stephanie Cohen	0.40	Correspond with A. Wirtz re U.S. Trustee requests re privacy policy.
08/24/22	Susan D. Golden	2.00	Review U.S. Trustee objection to Debtor motion to redact PII in creditor matrix and other filings (.5); telephone conference with A. Wirtz re same (.3); telephone conference with E. Jones re same (.2); review IDI correspondence to U.S. Trustee (.4); Company privacy policy (.3); telephone conference with G. Pesce re U.S. Trustee sealing objection (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Alison Wirtz	1.20	Correspond with S. Golden re U.S. Trustee comments to Akin and Centerview retention applications (.4); review objection to sealing and conference and correspond with S. Golden and S. Cohen re privacy policy (.8).
08/25/22	Chris Ceresa	0.30	Revise response to diligence request list from U.S. Trustee (.2); correspond with S. Briefel and K&E team re same (.1).
08/25/22	Tommy Scheffer	0.60	Correspond with U.S. Trustee, W&C, S. Golden, K&E team re U.S. Trustee reporting requirements, objection to retention applications (.5); analyze same (.1).
08/25/22	Alison Wirtz	0.40	Correspond with S. Briefel, K&E team re insider list for de minimis sale procedures (.2); review comments to bidding procedures sealing motion (.2).
08/26/22	Simon Briefel	0.90	Review, comment on U.S. Trustee diligence requests (.3); correspond with A. Wirtz, K&E team, A&M re same (.6).
08/26/22	Emma L. Flett	2.50	Correspond with J. Wilson re GDPR (.4); review and analyze motion re GDPR redaction hearing (1.7); telephone conference with J. Wilson, S. Golden re same (.4).
08/26/22	Susan D. Golden	0.50	Teleconference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re responses to U.S. Trustee objections for September 1 hearing.
08/26/22	Tommy Scheffer	0.50	Correspond with A. Wirtz, K&E team re U.S. Trustee objection to retentions, sealing motion (.4); analyze same (.1).
08/26/22	Jenny Wilson	0.80	Telephone conference with E. Flett re GDPR sealing motion, U.S. Trustee objection (.2); review sealing motion (.3); correspond with J. Clover re same (.3).
08/28/22	Emma L. Flett	0.50	Review and analyze documents re GDPR redaction hearing.
08/28/22	Jenny Wilson	1.00	Correspond with J. Clover and A. Zapalowski re GDPR issues (.4); telephone conference with J. Clover re same (.3); correspond with S. Golden re same (.3).
08/28/22	Alex Zapalowski	0.50	Review and analyze UK/EU data protection issues.

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U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Simon Briefel	1.60	Correspond with A. Wirtz, K&E team, Centerview, A&M re U.S. Trustee diligence requests (.6); telephone conference with U.S. Trustee re coin report, de minimis asset sale (1.0).
08/29/22	Jacqueline Clover	2.00	GDPR research re chapter 11 bankruptcy proceedings.
08/29/22	Emma L. Flett	0.20	Correspond with J. Wilson, K&E team re GDPR redaction hearing.
08/29/22	Susan D. Golden	1.20	Telephone conference with B. Masumoto, R. Kwasteniet, A. Wirtz, E. Jones, G. Pesce re U.S. Trustee 345(b) objection (.7); follow-up telephone conference with R. Kwasteniet and E. Jones (.5).
08/29/22	Heidi Hockberger	1.80	Telephone conference with A&M, R. Kwasteniet, K&E team and U.S. Trustee re coin report and de minimis assets sales (1.3); telephone conference with S. Golden and K&E team re motion to seal reply (.5).
08/29/22	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, R. Kwasteniet, U.S. Trustee re cash management questions.
08/29/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, H. Hockberger, U.S. Trustee re second day hearing, orders.
08/29/22	Jimmy Ryan	1.30	Conference with H. Hockberger, K&E team, A&M team and U.S. Trustee re coin reports and de minimis asset sales procedures (1.3).
08/29/22	Tommy Scheffer	1.10	Correspond with U.S. Trustee, S. Golden and K&E team re reply to U.S. Trustee objection to retention applications, critical vendor reporting (.6); analyze same (.5).
08/29/22	Alison Wirtz	1.20	Review and compile list of telephone conferences with U.S. Trustee (.8); correspond and conference with A. Golic re correspondence with U.S. Trustee (including pertaining to insurance) (.4).
08/29/22	Alex Zapalowski	3.20	Research re data protection enforcement activities relating to U.S. court processes considering GDPR enforcement trackers.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Jacqueline Clover	0.50	Meeting with J. Wilson, A. Zapalowski and A. Sett re GDPR implications of personal data disclosure for chapter 11 bankruptcy code proceedings and U.S. Trustee objection.
08/30/22	Jacqueline Clover	0.50	Conference with S. Golden, J. Wilson, A. Zapalowski and A. Sett re GDPR issues and U.S. Trustee objection.
08/30/22	Jacqueline Clover	2.70	Research re GDPR implications of personal data disclosure for chapter 11 bankruptcy code proceedings.
08/30/22	Emma L. Flett	0.50	Correspond with S. Golden re GDPR redaction hearing and U.S. Trustee objection.
08/30/22	Library Factual Research	3.20	Research re disclosure of personal data and privacy protections in cross-border bankruptcy litigation.
08/30/22	Tommy Scheffer	0.80	Correspond with U.S. Trustee, A&M, A. Wirtz, K&E teams re reporting requirements.
08/30/22	Jenny Wilson	2.50	Conference with A. Sett, K&E team re redaction hearing (2.1); review relevant documents re GDPR issues (.4).
08/30/22	Alex Zapalowski	4.30	Research re GDPR (3.2); correspond with J. Wilson re same (.4); conference with J. Wilson, K&E team re GDPR (.7).
08/30/22	Alex Zapalowski	2.00	Research re GDPR (.6); correspond with J. Wilson re same (.3); review and revise research on potential UK/EU enforcement of GDPR (1.1).
08/31/22	Jacqueline Clover	2.50	Review GDPR research (2.2); correspond with E. Jones, K&E team, re same (.3).
08/31/22	Emma L. Flett	0.50	Correspond with S. Golden re GDPR redaction hearing.
08/31/22	Michael Lemm	2.50	Compile responsive materials re 341 diligence requests (2.3); correspond with J. Ryan re same (.2).
08/31/22	Lib Legislative Research	1.50	Research re disclosure of personal data on bankruptcy/insolvency proceedings (1.2); correspond with A. Sett and K&E team re same (.3).
08/31/22	Tommy Scheffer	0.70	Correspond with A. Wirtz, K&E team re 341 meeting diligence requests (.5); analyze same (.2).
08/31/22	Jenny Wilson	0.80	Correspond with J. Clover re preparation for hearing.

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U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Alex Zapalowski	6.80	Draft memorandum on GDPR (3.7); review and revise same (2.8); correspond with J. Wilson (.3).
<b>Total</b>		<b>128.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143156**

**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 698,041.00

Total legal services rendered

\$ 698,041.00



Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010143156  
 Matter Number: 53363-26

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth N. Aghili	8.60	900.00	7,740.00
Hunter Appler	5.40	425.00	2,295.00
Joey Daniel Baruh	40.40	900.00	36,360.00
Matthew Beach	23.80	265.00	6,307.00
Zachary S. Brez, P.C.	51.60	1,775.00	91,590.00
Simon Briefel	22.70	1,115.00	25,310.50
Janet Bustamante	16.00	365.00	5,840.00
Cassandra Catalano	31.80	1,135.00	36,093.00
Chris Ceresa	8.60	1,035.00	8,901.00
Joseph A. D'Antonio	3.30	900.00	2,970.00
Emily C. Eggmann	0.70	910.00	637.00
Patrick Forte	25.40	900.00	22,860.00
Asheesh Goel, P.C.	11.40	1,830.00	20,862.00
Leah A. Hamlin	0.40	1,035.00	414.00
Zach Heater	15.10	775.00	11,702.50
Heidi Hockberger	19.50	1,170.00	22,815.00
Victor Hollenberg	18.40	775.00	14,260.00
Elizabeth Helen Jones	11.50	1,035.00	11,902.50
Hanaa Kaloti	109.50	1,155.00	126,472.50
Chris Koenig	12.00	1,260.00	15,120.00
Tamar Kofman	9.00	910.00	8,190.00
Ross M. Kwasteniet, P.C.	15.30	1,845.00	28,228.50
Dan Latona	2.00	1,235.00	2,470.00
Michael Lemm	2.90	1,035.00	3,001.50
Library Business Research	2.00	405.00	810.00
Library Factual Research	2.30	405.00	931.50
Patricia Walsh Loureiro	1.80	1,035.00	1,863.00
Allison Lullo	76.10	1,250.00	95,125.00
Joel McKnight Mudd	16.00	795.00	12,720.00
Patrick J. Nash Jr., P.C.	7.20	1,845.00	13,284.00
Mavnick Nerwal	1.60	1,810.00	2,896.00
Jeffery S. Norman, P.C.	1.50	1,775.00	2,662.50

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Special Committee Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kimberly Pageau	10.90	1,115.00	12,153.50
Seth Sanders	32.00	795.00	25,440.00
Tommy Scheffer	1.50	1,115.00	1,672.50
Michael Scian	1.60	910.00	1,456.00
Josh Sussberg, P.C.	5.70	1,845.00	10,516.50
Maryam Tabrizi	1.00	495.00	495.00
Ashton Taylor Williams	0.50	795.00	397.50
Alison Wirtz	2.80	1,170.00	3,276.00
<b>TOTALS</b>	<b>629.80</b>		<b>\$ 698,041.00</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/22	Zachary S. Brez, P.C.	4.00	Conference with A. Goel and A. Lullo re special committee investigation matters (.5); review, revise investigation list and priority order (1.0); review and analyze company productions to government (2.5).
08/01/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, Z. Heater and V. Hollenberg re strategy and next steps.
08/01/22	Asheesh Goel, P.C.	1.10	Conference re strategy and next steps with Z. Brez (.6); telephone conference with special committee re legal matters (.5).
08/01/22	Zach Heater	0.50	Conference with P. Forte and K&E team re priority investigation tasks.
08/01/22	Heidi Hockberger	0.50	Telephone conference with special committee re case update and strategy.
08/01/22	Victor Hollenberg	0.20	Conference with K&E team re fact development and strategy.
08/01/22	Elizabeth Helen Jones	0.30	Correspond with Company re revised special committee charter.
08/01/22	Hanaa Kaloti	2.00	Participate in conference with A. Lullo, K&E team re strategy and next steps (.5); prepare for same (1.5).
08/01/22	Hanaa Kaloti	0.50	Review, analyze SEC complaint against crypto company.
08/01/22	Hanaa Kaloti	0.40	Correspond with A. Lullo re regulatory workstreams.
08/01/22	Hanaa Kaloti	0.20	Correspond with V. Hollenberg, K&E team re fact development modules.
08/01/22	Hanaa Kaloti	0.40	Review, analyze updated chronology materials.
08/01/22	Hanaa Kaloti	1.50	Draft template fact development module.
08/01/22	Hanaa Kaloti	0.60	Review, analyze correspondence re regulatory issues.
08/01/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for and participate in conference with special committee (.8); analyze follow-up issues re possible go-forward business plan (.3); correspond with Company re go-forward business plan (.2).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Ross M. Kwasteniet, P.C.	1.40	Review and comment on revised board charter (.6); correspond with E. Jones and K&E team re same (.2); telephone conference with Company re same (.2); telephone conference with J. Avergun re same (.2); correspond with board re same (.2).
08/01/22	Allison Lullo	3.50	Telephone conference with A. Goel, Z. Brez and H. Kaloti re strategy and next steps (.5); telephone conference with K&E team re matter status and next steps (.5); telephone conference with L&W re matter status (.5); draft summary re telephone conference with L&W (.2); review and revise fact development modules draft (1.5); correspondence re fact development (.3).
08/01/22	Joel McKnight Mudd	2.10	Draft and revise special committee conference minutes (1.5); correspond with S. Briefel re same (.4); correspond with H. Hockberger re same (.2).
08/01/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with D. Barse re certain case issues (.3); participate in special committee update telephone conference (.5).
08/01/22	Josh Sussberg, P.C.	1.80	Telephone conference with special committee and advisors re case updates (.5); conference with D. Barse re status (1.3);
08/02/22	Joey Daniel Baruh	1.70	Correspond with H. Kaloti re background (.3); review, analyze background materials (1.4).
08/02/22	Zachary S. Brez, P.C.	2.00	Review and analyze company productions and associated documents.
08/02/22	Patrick Forte	0.90	Review and analyze L&W letter to SEC for factual background.
08/02/22	Heidi Hockberger	0.50	Telephone conference with special committee re case update and strategy.
08/02/22	Elizabeth Helen Jones	0.20	Correspond with Company re special committee charter.
08/02/22	Hanaa Kaloti	0.10	Review, analyze special committee materials.
08/02/22	Hanaa Kaloti	6.00	Review and research re crypto/blockchain industry and legal, regulatory developments and recent enforcements.
08/02/22	Hanaa Kaloti	0.10	Review, analyze trading policy.
08/02/22	Ross M. Kwasteniet, P.C.	0.30	Correspond with Company re revisions to board charter.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Allison Lullo	1.40	Telephone conference with J. Baruh re matter status and next steps (.1); telephone conference with H. Kaloti re matter status and next steps (.1); correspond with K&E team re document collection and review (.2); review, analyze regulatory update (.2); draft work plan (.8).
08/02/22	Joel McKnight Mudd	2.20	Revise special committee conference minutes (1.7); correspond with H. Hockberger and S. Briefel re same (.5).
08/02/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze Coindesk article re custody account holder ad hoc committee.
08/03/22	Hunter Appler	1.40	Identify documents to be loaded for review (.3); confirm properties of documents (.2); correspond with J. Bustamante re database specifications (.3); draft and submit database creation request form (.6).
08/03/22	Joey Daniel Baruh	1.10	Telephone conference with H. Kaloti re fact development project (.4); telephone conference with H. Kaloti, K&E team re compiling notes for investigatory team (.7).
08/03/22	Zachary S. Brez, P.C.	1.50	Telephone conference with K&E team re strategy and next steps (.5); correspond with A. Goel and A. Lullo re investigation and next steps (1.0).
08/03/22	Simon Briefel	0.40	Review, comment on special committee minutes (.2); correspond with E. Eggmann, K&E team re special committee issues (.2).
08/03/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into case-related databases (.5); respond to attorney document requests for fact development work (.5).
08/03/22	Emily C. Eggmann	0.70	Research re board governance documents (.4); correspond with S. Briefel, K&E team re same (.3).
08/03/22	Patrick Forte	2.20	Draft summary of L&W letter to SEC re requests re Celsius.
08/03/22	Asheesh Goel, P.C.	0.50	Telephone conference with K&E team re strategy and next steps.
08/03/22	Hanaa Kaloti	0.50	Review, analyze A. Lullo notes from telephone conference with employee.
08/03/22	Hanaa Kaloti	0.20	Telephone conference with K&E team re open legal matters.

Legal Services for the Period Ending August 31, 2022  
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 Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Hanaa Kaloti	0.20	Telephone conference with J. Baruh re matter background and fact development assignment.
08/03/22	Hanaa Kaloti	0.60	Review, analyze media articles on Company.
08/03/22	Hanaa Kaloti	0.30	Strategize re agenda re case strategy and matter administration.
08/03/22	Hanaa Kaloti	0.10	Correspond with Latham re case updates.
08/03/22	Hanaa Kaloti	4.00	Review, analyze documents and notes from employee re public statements made by company personnel.
08/03/22	Allison Lullo	0.50	Review and analyze materials re public statements analysis (.3); telephone conference with H. Kaloti, K&E team re open legal items (.2).
08/03/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with D. Barse, special committee director, re case, UCC dynamic.
08/04/22	Joey Daniel Baruh	0.70	Review, analyze background materials and team correspondence.
08/04/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into case-related databases (.5); respond to attorney document requests for fact development work (.5).
08/04/22	Patrick Forte	2.60	Draft summary of L&W letter to SEC re requests re Celsius.
08/04/22	Asheesh Goel, P.C.	1.00	Review Akin complaint draft.
08/04/22	Heidi Hockberger	0.70	Telephone conference with special committee re case update and strategy.
08/04/22	Elizabeth Helen Jones	1.70	Draft presentation re equity committee response letter for special committee.
08/04/22	Hanaa Kaloti	0.50	Review, analyze recent crypto regulatory industry developments.
08/04/22	Hanaa Kaloti	0.60	Prepare list of items to discuss with L&W team (.1); telephone conference with Latham team re regulatory requests/responses and work product (.5).
08/04/22	Hanaa Kaloti	0.40	Review, analyze regulatory responses received from Latham.
08/04/22	Hanaa Kaloti	0.70	Review, revise summary of L&W's letter to SEC.
08/04/22	Hanaa Kaloti	0.80	Prepare notes and summarize telephone conference with L&W for K&E team.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Hanaa Kaloti	0.30	Correspond with J. Baruh re fact development.
08/04/22	Joel McKnight Mudd	1.40	Revise special committee conference minutes (.3); correspond with S. Briefel re same (.3); draft special committee conference minutes (.8).
08/04/22	Patrick J. Nash Jr., P.C.	0.50	Participate in telephone conference update of board special committee re status of case and next steps.
08/04/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with D. Barse re potential Plan structure (.4); telephone conference with A. Carr re case status and next steps (.2).
08/05/22	Zachary S. Brez, P.C.	3.50	Analyze special committee investigation by reviewing key chronology and analyzing potential issues.
08/05/22	Patrick Forte	0.40	Correspond with H. Kaloti re revisions to summary of L&W letter to SEC re client requests.
08/05/22	Asheesh Goel, P.C.	0.80	Review summary of interview with P. Graham.
08/05/22	Heidi Hockberger	0.70	Telephone conference with special committee re case update and strategy.
08/05/22	Victor Hollenberg	0.20	Review, analyze and revise chronology materials.
08/05/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee board.
08/05/22	Hanaa Kaloti	6.00	Prepare for and participate in scoping telephone conference with employee (.7); draft memorandum re telephone conference with employee (1.8); revise memorandum summarizing L&W's August 2021 SEC response (2); review and analyze L&W's white paper to SEC (1.5).
08/05/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in update telephone conference with special committee of board of directors and others from Centerview and A&M.

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08/05/22	Michael Lemm	0.90	Correspond with S. Briefel, K&E team re telephone conference re special committee considerations (.5); correspond with L&W re same (.2); correspond with Company re same (.1); correspond with special committee re same (.1).
08/05/22	Allison Lullo	1.00	Telephone conference with P. Graham re statements analysis (.5); review and analyze statements material (.5).
08/06/22	Asheesh Goel, P.C.	0.50	Review summary of meeting with P. Graham.
08/06/22	Hanaa Kaloti	2.80	Review, analyze final special committee charter (.1); gather list of names and titles for scoping interviews (.3); revise summary of Latham response letter (.5); review correspondence re case management (.2); review, analyze post-pause SEC and DOJ subpoenas sent by L&W (1.0); prepare agenda for upcoming team telephone conferences with L&W (.4); review and analyze documents sent by employee (.3).
08/06/22	Allison Lullo	0.50	Review and analyze statements material.
08/06/22	Joel McKnight Mudd	1.20	Revise special committee conference minutes (.6); correspond with S. Briefel re same (.4); correspond with E. Eggmann re same (.2).
08/07/22	Patrick Forte	1.00	Revise summary of L&W letter to SEC re requests re Celsius (.9); correspond with A. Lullo re same (.1).
08/07/22	Victor Hollenberg	0.30	Review, analyze, and revise chronology materials.
08/07/22	Hanaa Kaloti	3.50	Telephone conference with A. Lullo re strategy and assignments (.1); review L&W productions and cover letters and correspond with A. Lullo, K&E team re assignments re reviewing subpoenas and cover letters re investigation (2.7); draft agenda for team meeting (.2); draft list of issues to discuss with Latham (.2); review, revise summary of L&W's SEC response (.3).
08/07/22	Allison Lullo	4.40	Review and revise summary of SEC letter (1.0); review and analyze Stone complaint (1.0); review and analyze prior productions for fact development (1.3); review and analyze materials re public statements analysis (.5); draft issues summary (.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Elizabeth N. Aghili	1.40	Conference with A. Lullo and H. Kaloti re matter updates (.5); correspond with P. Forte re same (.2); review, analyze correspondence from A. Lullo and H. Kaloti (.7).
08/08/22	Joey Daniel Baruh	5.20	Review, analyze background documents for matter to compile into chronology.
08/08/22	Zachary S. Brez, P.C.	3.00	Conference with A. Lullo, H. Kaloti, K&E team re strategy and next steps in investigation (.5); telephone conference with special committee (1.0); review, analyze investigation, including review work plan and potential scoping interviews (1.5).
08/08/22	Joseph A. D'Antonio	1.20	Draft engagement letter for independent directors D. Barse and A. Carr.
08/08/22	Patrick Forte	0.20	Conference with A. Lullo, H. Kaloti, E. Aghili, J. Baruh, K&E team re factual development and investigation status.
08/08/22	Asheesh Goel, P.C.	2.50	Review summary of L&W correspondence with SEC (.5); conference with I. Kasulis, S. Shenoire strategy (.7); review, analyze correspondence from P. Graham (.3); review, analyze social media chronology (1.0).
08/08/22	Zach Heater	0.50	Telephone conference with special committee board re case update and strategy.
08/08/22	Heidi Hockberger	0.70	Telephone conference with special committee re case update and strategy.
08/08/22	Victor Hollenberg	1.70	Review, analyze and revise chronology of events.
08/08/22	Victor Hollenberg	0.50	Conference with H. Kaloti, A. Lullo, K&E team re fact development and strategy.
08/08/22	Elizabeth Helen Jones	0.50	Telephone conference with special committee board re case update and strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Hanaa Kaloti	6.20	Prepare for and participate in team meetings re strategy and next steps (2.0); telephone conference with L&W re document collection, strategy and next steps (.5); review and analyze documents received by client and L&W's social media statement chronology (1.0); review matter administration (.5); correspond with Latham re interviews (.1); review updated chronology (.4); correspond with A. Lullo, K&E team re cryptocurrency experts (.2); research re same (.4); identify names and topics for scoping interviews (.5); correspond with A. Lullo, K&E team re same (.6).
08/08/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in update telephone conference with special committee (.8); correspond with Z. Brez and others re status of investigation issues (.4).
08/08/22	Allison Lullo	4.40	Prepare for and participate in telephone conference with A. Goel, Z. Brez and H. Kaloti re strategy and next steps (1); telephone conference with K&E team re strategy and next steps (.5); telephone conference with L&W re matter strategy (.6); telephone conference with J. Norman re blockchain expert engagement (.3); draft proposal re same (.2); correspond re scoping interview preparation (.5); review and analyze materials re public statements (1.3).
08/08/22	Patrick J. Nash Jr., P.C.	1.00	Prepare for special committee board telephone conference (.3); telephone conference with special committee re next steps (.7).
08/08/22	Seth Sanders	1.00	Research re legal issues re setoff rights.
08/09/22	Elizabeth N. Aghili	3.70	Review and analyze subpoenas and co-counsel production letters (1.9); draft analysis re same (1.8).
08/09/22	Joey Daniel Baruh	4.30	Review, analyze background documents for matter to compile into chronology.
08/09/22	Matthew Beach	4.00	Correspond with J. Bustamante re case chronology outline (.5); review, collect, and organize documents referenced in case outline (2.0); upload material to case-related database (1.5).

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08/09/22	Zachary S. Brez, P.C.	2.50	Telephone conference with special committee (1.0); conference with A. Lullo re strategy and next steps (1.0); conference with R. Kwasteniet re potential statement (.5).
08/09/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/09/22	Patrick Forte	2.90	Draft scoping interview outlines.
08/09/22	Leah A. Hamlin	0.40	Telephone conference with L&W team re updates on investigations matters.
08/09/22	Heidi Hockberger	0.70	Telephone conference with special committee re case update and strategy.
08/09/22	Victor Hollenberg	0.70	Review, analyze and revise chronology of events.
08/09/22	Elizabeth Helen Jones	1.00	Telephone conference with special committee board re case update and strategy.
08/09/22	Hanaa Kaloti	5.70	Draft list of scoping and formal interviewees and topics for reach and discuss same with A. Lullo (2.0); review litigation hold and preservation notice to identify any missing gaps for special committee investigation (2.5); review, analyze work product on regulatory subpoena overlap to special committee investigation (.3); review, analyze PWC guidance on crypto / blockchain industry (.5); review, analyze media articles released re trading (.4).
08/09/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in special committee update call (.5); correspond re upcoming meeting with special committee and members of management re investigation-related issues (.3).
08/09/22	Michael Lemm	0.40	Correspond with H. Hockberger, K&E team re telephone conference with K&E team, special committee, L&W, Company.
08/09/22	Allison Lullo	3.50	Draft investigative work plan (.5); telephone conference with H. Kaloti re scoping and work plan (.7); draft scoping interview topics (.6); review and analyze prior production materials (1.7).
08/10/22	Hunter Appler	0.70	Review, analyze background material on cryptocurrency and client activities.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/22	Joey Daniel Baruh	2.00	Prepare notes teamer investigation issues (.5); correspond with A. Lullo, K&E team re social media issues (.5); review, analyze documents to compile chronology on public statements (1.0).
08/10/22	Matthew Beach	2.50	Organize documents in internal network folder (1.7); correspond with V. Hollenberg re chronology documents (.8).
08/10/22	Zachary S. Brez, P.C.	4.00	Telephone conference with special committee (1.0); telephone conference with A. Lullo, H. Kaloti, K&E team re case strategy (.5); telephone conference with L&W and special committee re investigation (1.0); draft and revise potential statement (1.0); conference with R. Kwasteniet and A. Lullo re same (.5).
08/10/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/10/22	Cassandra Catalano	0.10	Review and analyze call notes re UCC role and special committee investigations appointment.
08/10/22	Cassandra Catalano	1.00	Review and analyze case background documents.
08/10/22	Cassandra Catalano	0.50	Conference with A. Lullo and H. Kaloti re background information.
08/10/22	Chris Ceresa	1.20	Research, analyze issues re setoff right of customers (.9); draft materials re same (.3).
08/10/22	Patrick Forte	1.10	Draft scoping interview outlines.
08/10/22	Victor Hollenberg	0.50	Correspond with special committee investigation team re fact development and strategy.
08/10/22	Victor Hollenberg	0.50	Review, analyze and revise chronology materials.
08/10/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee board re case matters.

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08/10/22	Hanaa Kaloti	4.50	Prepare tracker comparing investigative issues to covered litigation hold topics (2.5); participate in background telephone conference with A. Lullo and C. Castallo and send C. Castallo background materials with explanation (.9); review, analyze updated chronology (.4); review, analyze notes summarizing team telephone conference re communication re investigation (.4); review, analyze daily media articles (.3).
08/10/22	Michael Lemm	1.60	Telephone conference with H. Hockberger, K&E team, L&W, special committee, Company re communications (.7); review follow up materials re same (.9).
08/10/22	Library Factual Research	2.30	Research to set up daily alert for news and social media mentions re Company.
08/10/22	Allison Lullo	4.00	Review and analyze prior production information (.2); revise scoping interview outlines (.5); review and analyze litigation hold notice (.8); telephone conference with H. Kaloti and C. Catalano re matter strategy (.5); telephone conference with Z. Brez, R. Kwasteniet, Latham and client re special committee investigation communications (.8); revise draft statement re same (.2); research fact development (1.0).
08/10/22	Joel McKnight Mudd	0.90	Draft special committee conference minutes (.8); correspond with E. Eggmann re same (.1).
08/10/22	Seth Sanders	3.20	Research and analyze setoff rights in context of the terms of use (1.2); draft memorandum re same (1.8); correspond with C. Ceresa re same (.2).
08/11/22	Joey Daniel Baruh	1.30	Review, analyze documents to compile chronology on public statements.
08/11/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/11/22	Cassandra Catalano	3.00	Review and analyze background documents and case correspondence.

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08/11/22	Chris Ceresa	3.70	Review, analyze case law re setoff (1.6); review, comment on draft memorandum to special committee re same (1.8); conference with L. Wasserman re same (.3).
08/11/22	Hanaa Kaloti	2.20	Review and analyze list of items for L&W (.2); participate in telephone conference with Paul Hastings re upcoming employee interview (.4); participate in telephone conference with J. Baruh re fact development (.2); review and analyze correspondence re matter (.5); review and analyze edits to whether litigation hold review covers investigative issues (.6); review notes and follow-up communications from telephone conference with P. Hastings (.3).
08/11/22	Library Business Research	2.00	Research statements and social media re Celsius.
08/11/22	Allison Lullo	2.30	Review and analyze preservation notice (.5); telephone conference with A. Wirth re document review and vendor engagement (.3); telephone conference with Paul Hastings re employee scoping interview (.2); correspond re matter status and next steps (.5); review fact development (.8).
08/11/22	Joel McKnight Mudd	0.20	Revise special committee conference minutes.
08/11/22	Mavnick Nerwal	0.70	Correspond with special committee re open legal matters.
08/11/22	Seth Sanders	5.30	Draft memorandum re setoff rights of Company with attention to terms of use (4.5); correspond with C. Ceresa and L. Wasserman re same (.8).
08/11/22	Josh Sussberg, P.C.	0.50	Conference with special committee re case status.
08/12/22	Joey Daniel Baruh	2.70	Review, analyze documents to compile chronology on public statements.
08/12/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re strategy.
08/12/22	Cassandra Catalano	0.50	Review and analyze updated media coverage re Celsius conduct.
08/12/22	Cassandra Catalano	2.00	Research statements and social media re Celsius.
08/12/22	Heidi Hockberger	1.20	Telephone conferences with special committee re case update and strategy.

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08/12/22	Elizabeth Helen Jones	0.60	Telephone conference with special committee board re case matters.
08/12/22	Hanaa Kaloti	2.40	Review, analyze new state orders and summaries of same (.3); telephone conference with A. Lullo re strategy and next steps (.5); review, analyze litigation hold and identify gaps/additional topics to include in updated litigation hold (1.6).
08/12/22	Allison Lullo	2.00	Correspond with counsel for R. Cohen re scoping interview (.2); correspond re media requests (.2); review and analyze litigation hold notice (.2); telephone conference with H. Kaloti re strategy and next steps (.5); correspond with H. Kaloti, K&E team re same (.4); correspond with L&W re strategy and next steps (.5).
08/12/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with special committee of board and other debtor advisors re possible reorganization structure.
08/12/22	Josh Sussberg, P.C.	0.10	Telephone conference with counsel re equity committee issues.
08/13/22	Hanaa Kaloti	0.70	Review, analyze Financial Times questions to Company and request for comment (.4); correspond re employees with personal counsel (.1); review, analyze internal correspondence re strategy (.2).
08/13/22	Ross M. Kwasteniet, P.C.	1.20	Analyze status and next steps re special committee investigation (.9); correspond with Z. Brez re same (.2); correspond with L&W re same (.1).
08/14/22	Joey Daniel Baruh	0.50	Revise chronology.
08/14/22	Cassandra Catalano	0.10	Review scoping interview correspondence.
08/14/22	Allison Lullo	0.50	Revise scoping interview outline.
08/15/22	Elizabeth N. Aghili	0.50	Conference with A. Lullo and H. Kaloti re matter updates.
08/15/22	Hunter Appler	0.50	Participate in telephone conference with case team re project status and planning.
08/15/22	Joey Daniel Baruh	4.20	Revise chronology (3.8); conference with A. Lullo, H. Kaloti, K&E team re next steps (.4).
08/15/22	Matthew Beach	1.50	Conference with A. Lullo, K&E team re case status updates (.5); review and update materials into case-related database from J. Bustamante (1.0).

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08/15/22	Zachary S. Brez, P.C.	2.50	Participate in conference with A. Lullo and H. Kaloti re strategy and next steps in investigation (.5); attend special committee update telephone conference (1.0); attend scoping interview (1.0).
08/15/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/15/22	Cassandra Catalano	0.50	Review and analyze background documents.
08/15/22	Zach Heater	0.50	Prepare for and participate in conference with A. Lullo, H. Kaloti and K&E team re upcoming priorities and assign tasks.
08/15/22	Heidi Hockberger	1.00	Telephone conference with special committee re strategy and next steps.
08/15/22	Victor Hollenberg	0.50	Conference with special committee investigation team re fact development and strategy.
08/15/22	Victor Hollenberg	3.50	Review, analyze and summarize documents for chronology of key events.
08/15/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee board re case matters.
08/15/22	Hanaa Kaloti	7.50	Prepare for and participate in conference with Z. Brez and A. Lullo re next steps and strategy (.7); prepare for and participate in conference with A. Lullo, K&E team re next steps and strategy (1.0); participate in employee scoping interview (.8); telephone conference with A. Lullo re internal next steps and strategy (.2); review matter administration and correspond with A. Lullo, K&E team re work streams (.3); review, analyze daily media articles (.2); draft memorandum re scoping interview with employee and draft list of personnel for additional scoping interviews (4.3).
08/15/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update telephone conference with special committee.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Allison Lullo	4.00	Prepare for team meetings (.2); revise statement re special committee investigation (.4); telephone conference with Z. Brez, A. Goel and H. Kaloti re strategy and next steps (.5); telephone conference with K&E team re strategy and next steps (.5); prepare for and participate in employee scoping interview (2.4).
08/16/22	Elizabeth N. Aghili	0.20	Correspond with A. Lullo and H. Kaloti re case matters.
08/16/22	Joey Daniel Baruh	2.80	Revise chronology.
08/16/22	Matthew Beach	2.00	Review, collect and organize documents referenced in case outline.
08/16/22	Zachary S. Brez, P.C.	3.00	Review, analyze notes from interview and discuss same with A. Lullo (1.0); review key docs re investigation issues (1.0); review chronology and associated docs (1.0).
08/16/22	Simon Briefel	1.80	Review, comment on memorandum re transfer of assets.
08/16/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/16/22	Cassandra Catalano	0.20	Review and analyze employee interview notes.
08/16/22	Cassandra Catalano	0.50	Review and analyze media statement assessments.
08/16/22	Cassandra Catalano	0.10	Review and analyze scoping interview summary.
08/16/22	Cassandra Catalano	0.20	Review and analyze customer letters and draft summary re same.
08/16/22	Cassandra Catalano	2.50	Review and analyze background correspondence from A. Lullo, K&E team.
08/16/22	Patrick Forte	0.60	Draft factual development module.
08/16/22	Patrick Forte	1.00	Participate in scoping interview for factual development.
08/16/22	Patrick Forte	0.90	Draft summary of employee scoping interview.
08/16/22	Victor Hollenberg	0.50	Review and analyze case materials (.3); correspond with H. Kaloti and A. Lullo re same (.2).

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08/16/22	Hanaa Kaloti	3.80	Review, analyze updated chronology (.2); review, analyze Financial Times article (.2); review, analyze customer letters on the court docket (.8); participate in employee scoping interview and draft notes re same (1.2); review and analyze documents received from employee (1.4).
08/16/22	Allison Lullo	3.90	Review and analyze updated chronology of events (.5); review and revise scoping interview summary (.2); revise employee scoping interview outline (.5); review and analyze Financial Times article (.3); prepare for and attend employee scoping interview (1.3); telephone conference with R. Kwasteniet re blockchain analysis (.1); telephone conference with J. Norman re blockchain analysis (.1); correspond re matter strategy and next steps (.9).
08/16/22	Joel McKnight Mudd	1.10	Correspond with S. Briefel re special committee minutes (.2); draft special committee conference minutes from August 15 (.7); correspond with special committee re review of minutes (.2).
08/16/22	Jeffery S. Norman, P.C.	0.20	Correspond with Chainalysis re potential services for internal investigation for special committee of Board.
08/16/22	Josh Sussberg, P.C.	0.30	Telephone conference with special committee re case status.
08/17/22	Elizabeth N. Aghili	1.30	Review co-counsel production letters and draft analysis of relevant requests accordingly (1.0); correspond with A. Lullo and H. Kaloti re same (.3).
08/17/22	Joey Daniel Baruh	2.30	Revise chronology (1.5); attend meeting with H. Kaloti and A. Lullo re chronology (.4); attend K&E team meeting re status update (.4).
08/17/22	Matthew Beach	1.00	Review and update materials in case-related database from J. Bustamante.
08/17/22	Zachary S. Brez, P.C.	1.50	Participate in telephone conference with special committee re case updates (1.0); attend K&E all hands telephone conference (.5).

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08/17/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/17/22	Cassandra Catalano	0.50	Review, analyze document collection status and draft summary re same.
08/17/22	Cassandra Catalano	0.60	Review, analyze material summaries.
08/17/22	Cassandra Catalano	0.20	Telephone conference with H. Hockberger re document collection status.
08/17/22	Cassandra Catalano	0.10	Correspond with H. Hockberger re issues re Celsius documents.
08/17/22	Cassandra Catalano	0.20	Conference with A. Lullo and H. Kaloti re customer letters.
08/17/22	Cassandra Catalano	0.20	Review and analyze dataroom document files re internal investigation.
08/17/22	Patrick Forte	1.70	Draft factual module re trading (1.2); office conference with A. Lullo and H. Kaloti re same (.5).
08/17/22	Zach Heater	2.00	Review and analyze materials collected to date re trading activities (1.4); conference with A. Lullo, H. Kaloti and V. Hollenberg re priorities for investigation re same (.6).
08/17/22	Heidi Hockberger	1.00	Telephone conference with special committee re strategy and next steps.
08/17/22	Victor Hollenberg	2.50	Review, analyze and summarize case materials for chronology of events and fact development.
08/17/22	Victor Hollenberg	0.50	Conference with A. Lullo, H. Kaloti and Z. Heater re fact development workstream (.4); prepare for same (.1).
08/17/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee board re case matters.
08/17/22	Hanaa Kaloti	4.90	Review, analyze key takeaways from employee scoping interview (.1); conference with C. Catalano and A. Lullo re strategy and next steps (.5); conference with K&E team re fact development modules (1.5); review, analyze documents received from L&W (1.0); participate in meeting with L&W re matter updates (1.0); draft notes and agenda for team meeting (.2); review, revise, comment on draft fact development modules (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in telephone conference with special committee re case matters and updates.
08/17/22	Allison Lullo	4.80	Review and analyze public statements fact module (1.3); telephone conference with H. Kaloti and C. Catalano re strategy and next steps (.5); telephone conference with J. Baruh re public statements fact module (.5); telephone conference with V. Hollenberg and Z. Heater re trading analysis (.6); attend K&E all-hands telephone conference (.2); telephone conference with H. Kaloti and P. Forte re trading analysis (.5); telephone conference with Latham re strategy and next steps (.9); draft summary of next steps (.3).
08/17/22	Joel McKnight Mudd	0.40	Revise special committee minutes (.2); correspond with Company re same (.2).
08/17/22	Jeffery S. Norman, P.C.	1.20	Correspond with advisors re potential services for internal special committee investigation (.2); conference with advisors re special committee investigation and scope (.7); correspond with advisors re alternatives for investigation (.3).
08/17/22	Josh Sussberg, P.C.	0.40	Telephone conference with special committee and R. Kwasteniet re case status.
08/18/22	Zachary S. Brez, P.C.	2.00	Participate in telephone conference with special committee re case matters (.5); review customer letters (1.5).
08/18/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/18/22	Cassandra Catalano	0.40	Review internal datasite files and draft summary re same.
08/18/22	Patrick Forte	1.20	Draft employee scoping interview memorandum.
08/18/22	Patrick Forte	0.50	Office conference with Z. Heater and V. Hollenberg re trading fact modules.
08/18/22	Asheesh Goel, P.C.	1.50	Telephone conference with special committee re case matters (1.0); review update on investigation (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Zach Heater	0.70	Prepare for and conference with P. Forte and V. Hollenberg re investigative priorities re trading issues.
08/18/22	Heidi Hockberger	1.00	Telephone conference with special committee re strategy and next steps.
08/18/22	Victor Hollenberg	0.50	Conference with Z. Heater and P. Forte re fact development matters and analysis.
08/18/22	Victor Hollenberg	0.50	Review and revise chronology materials.
08/18/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee board re case matters.
08/18/22	Hanaa Kaloti	3.60	Review, analyze memorandum summarizing company's preparation of financial statements under UK GAAP (.1); review, analyze documents in data room (.2); review, analyze Latham key document chronology (1.0); review, analyze Latham document collection materials (.3); review, analyze Latham document review protocol (.9); review, analyze documents received (.5); review, analyze public statements (.6).
08/18/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update meeting with special committee.
08/18/22	Patricia Walsh Loureiro	0.40	Telephone conference with H. Hockberger, K&E team and special committee re case status.
08/18/22	Joel McKnight Mudd	1.40	Draft and revise special committee conference minutes (1.2); correspond with S. Briefel re same (.2).
08/19/22	Zachary S. Brez, P.C.	4.00	Review, analyze customer letters (2.0); review, analyze key documents (1.5); review debrief of 341 meeting with U.S. Trustee (.5).
08/19/22	Simon Briefel	0.30	Review, revise special committee minutes.
08/19/22	Cassandra Catalano	3.20	Participate in and analyze 341 hearing re investigation.
08/19/22	Cassandra Catalano	0.20	Draft 341 meeting summary.
08/19/22	Patrick Forte	0.20	Draft employee scoping interview memorandum.
08/19/22	Patrick Forte	0.30	Conference with J. Baruh, V. Hollenberg and Z. Heater re trading fact modules.
08/19/22	Zach Heater	0.30	Telephone conference with P. Forte, J. Baruh and V. Hollenberg re trading issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/22	Heidi Hockberger	1.00	Telephone conference with special committee re strategy and next steps.
08/19/22	Victor Hollenberg	0.20	Correspond with K&E team re logistics and analysis.
08/19/22	Victor Hollenberg	0.50	Prepare for and conference with Z. Heater, P. Forte and J. Baruh re fact development and legal analysis.
08/19/22	Elizabeth Helen Jones	0.60	Telephone conference with special committee board re case matters.
08/19/22	Hanaa Kaloti	5.50	Review, analyze document production index (.3); review, analyze trading targeted review report (.2); participate in 341 meeting (2.8); analyze 341 meeting summary (.2); review, analyze documents received from L&W (2.0).
08/19/22	Chris Koenig	0.70	Telephone conference with special committee and advisors re status and next steps.
08/19/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with special committee re case matters.
08/19/22	Alison Wirtz	0.60	Telephone conference with special committee re case matters.
08/20/22	Allison Lullo	0.50	Review and analyze 341 meeting summary (.2); review and analyze documents received from L&W (.3).
08/20/22	Joel McKnight Mudd	0.80	Draft special committee conference minutes (.6); correspond with S. Briefel re same (.2).
08/21/22	Cassandra Catalano	0.10	Correspond with A. Lullo re UCC administration website.
08/21/22	Allison Lullo	0.50	Review and analyze Rule 2004 requests.
08/22/22	Hunter Appler	0.90	Prepare workspace overlay reflecting document types and descriptions.
08/22/22	Hunter Appler	0.20	Telephone conference with J. Bustamante re open matters.
08/22/22	Zachary S. Brez, P.C.	3.00	Review, analyze chronological and key documents (2.0); telephone conference with special committee re strategy and next steps (1.0).
08/22/22	Simon Briefel	2.00	Review, comment on memorandum re transfer of assets.
08/22/22	Simon Briefel	0.50	Participate in telephone conference with special committee re open legal items.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Simon Briefel	0.50	Review, comment on special committee minutes.
08/22/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases (.5); correspond attorney document requests for fact development work (.5).
08/22/22	Cassandra Catalano	0.10	Draft 341 hearing summary for investigations team.
08/22/22	Cassandra Catalano	0.50	Review and analyze status of bankruptcy case document collection efforts.
08/22/22	Cassandra Catalano	0.80	Review and analyze customer letters and draft summary re same.
08/22/22	Patrick Forte	0.20	Draft employee scoping interview memorandum.
08/22/22	Heidi Hockberger	0.50	Telephone conference with special committee and company advisors re case status and strategy.
08/22/22	Elizabeth Helen Jones	0.50	Telephone conference with special committee board re open legal items.
08/22/22	Hanaa Kaloti	3.60	Review, analyze 30(b)(6) notices and requests for production (1.0); correspond with A. Lullo re matter administration (.1); draft agenda for team meetings (.3); correspond with K&E team re G Drive access (.1); draft additions to litigation hold (.3); telephone conference with J. Brown and team re requests for production (.5); prepare for and participate in telephone conference with blockchain vendor (.7); gather materials and provide background for litigation team (.6).
08/22/22	Chris Koenig	0.40	Telephone conference with special committee and Company advisors re key issues and next steps.
08/22/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in special committee telephone conference re open legal items.
08/22/22	Allison Lullo	1.50	Telephone conference with J. Norman, H. Kaloti and trading analysis vendor re potential engagement (.5); telephone conference with J. Brown re Rule 2004 requests (.5); telephone conference with A. Wirtz re FTI engagement (.3); draft materials re open legal items (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Jeffery S. Norman, P.C.	0.10	Telephone conference with advisors re potential investigation services for special committee
08/22/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company and K&E teams re special committee, 341 conference.
08/22/22	Michael Scian	0.50	Participate in special committee telephone conference re legal items.
08/22/22	Ashton Taylor Williams	0.50	Telephone conference with special committee.
08/22/22	Alison Wirtz	0.50	Conference with K&E team and special committee re updates, next steps.
08/23/22	Joey Daniel Baruh	2.00	Telephone conference with K&E team re next steps, open case items (.5); revise chronology (1.5).
08/23/22	Matthew Beach	4.00	Conference with K&E team re case status updates (.5); review, collect and organize documents referenced in case outline (3.5).
08/23/22	Zachary S. Brez, P.C.	1.50	Telephone conference with K&E team re strategy and next steps (1.0); telephone conference with special committee (.5).
08/23/22	Simon Briefel	5.00	Review, revise special committee memorandum re coin withdrawal (3.6); review, comment on memorandum re earn to custody (1.4).
08/23/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/23/22	Cassandra Catalano	0.30	Review and analyze client dataroom documents.
08/23/22	Cassandra Catalano	0.30	Draft summary re client social media presence.
08/23/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, E. Aghili, Z. Heater and J. Bustamante re factual development.
08/23/22	Zach Heater	0.40	Conference with C. Catalano, K&E team re upcoming priorities for scoping interviews and document review and assign tasks.
08/23/22	Heidi Hockberger	0.70	Telephone conference with special committee and company advisors re case status and strategy.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Hanaa Kaloti	5.90	Review, revise fact development module re public statements (2.5); prepare for and participate in conferences with K&E team re strategy and next steps (1.6); review media articles (.3); review correspondence re statements of work from FTI (.2); review, analyze correspondence from K&E team and L&W re strategy and next steps (.5); review, analyze Texas notice of hearing (.2); review, analyze second day hearing presentation (.3); review, analyze data room documents (.3).
08/23/22	Chris Koenig	0.30	Telephone conference with special committee and Company advisors re key issues and next steps.
08/23/22	Ross M. Kwasteniet, P.C.	0.30	Review correspondence re Idaho regulatory inquiry.
08/23/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update telephone conference with special committee.
08/23/22	Allison Lullo	2.60	Telephone conference with Z. Brez and H. Kaloti re strategy and next steps (.5); telephone conference with Z. Brez re witness interviews (.2); correspond with Latham and K&E team re strategy and next steps (1.0); telephone conference with K&E team re strategy and next steps (.5); correspond with K&E team re witness interview preparation (.4).
08/23/22	Seth Sanders	5.50	Revise preference and special committee memoranda upon S. Briefel comments (3.7); correspond with S. Briefel and C. Ceresa re same (.6); correspond with Company re diligence requests re special committee memorandum (.5); analyze case law re fraudulent conveyances (.4); correspond with S. Briefel re same (.3).
08/23/22	Josh Sussberg, P.C.	0.10	Telephone conference with special committee re case status.
08/23/22	Maryam Tabrizi	0.50	Prepare for and participate in telephone conference with K&E team re case status and next steps (.4); review and analyze correspondence from K&E team re same (.1).
08/23/22	Alison Wirtz	0.30	Participate in telephone conference with special committee re case items.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Joey Daniel Baruh	0.70	Review materials for incorporation into module.
08/24/22	Matthew Beach	2.00	Review and update materials in case-related database.
08/24/22	Zachary S. Brez, P.C.	2.30	Telephone conference with special committee re case matters (1.0); telephone conference with K&E team re case strategy (.3); review UCC discovery requests (.3); telephone conference with K&E team re same (.7).
08/24/22	Simon Briefel	0.60	Attend special committee conference (.3); review, revise special committee memorandum (.3).
08/24/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/24/22	Cassandra Catalano	3.00	Review and analyze customer letters and draft summary re same.
08/24/22	Cassandra Catalano	0.50	Review and analyze dataroom outstanding document requests.
08/24/22	Cassandra Catalano	0.80	Review and analyze Rule 2004 requests.
08/24/22	Cassandra Catalano	0.70	Review and analyze updated media alerts.
08/24/22	Cassandra Catalano	0.30	Review and analyze second day presentation.
08/24/22	Cassandra Catalano	1.00	Research and analyze background re CEL trading and lending.
08/24/22	Cassandra Catalano	0.50	Research and analyze confidential proceedings.
08/24/22	Chris Ceresa	0.30	Review, revise memorandum re avoidance actions.
08/24/22	Asheesh Goel, P.C.	1.30	Telephone conference with special committee re open case matters (.8); telephone conference with K&E team re case strategy and next steps (.5).
08/24/22	Zach Heater	5.80	Review and analyze documents, chronology, media reports (2.1); draft outline for upcoming scoping interview re same (3.7).
08/24/22	Heidi Hockberger	0.70	Telephone conference with special committee and company advisors re case status and strategy.
08/24/22	Victor Hollenberg	2.10	Review, analyze and summarize documents for chronology materials.

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08/24/22	Victor Hollenberg	0.30	Correspond with K&E special committee team re fact development and analysis.
08/24/22	Hanaa Kaloti	7.10	Review, analyze company's KYC documents (.4); participate in telephone conference with K&E team re strategy and next steps (.4); participate in telephone conference with blockchain vendor and draft subsequent notes and follow-up items for team (1.5); correspond with K&E team re assignments and strategy (1.5); correspond with K&E team re coordination efforts (.3); review edits to fact development module (.4); review edits and comments to preservation notice (.3); research re trading (.8); participate in telephone conference with K&E team re UCC discovery requests (.5); review chronology materials (1.0).
08/24/22	Chris Koenig	0.60	Telephone conference with special committee and Company advisors re key issues and next steps.
08/24/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in telephone conference with K&E team, special committee re case matters.
08/24/22	Allison Lullo	6.50	Telephone conference with J. Norman, H. Kaloti and Kroll re trading analysis (.7); correspond with K&E team re interview preparation and fact development (1.3); review and revise public statements analysis (1.2); participate in telephone conference with K&E team re case matters (.3); telephone conference with L&W and K&E team re Rule 2004 requests (.5); revise chronology of key events (2.5).
08/24/22	Joel McKnight Mudd	2.40	Review and revise special committee conference minutes (1.6); correspond with S. Briefel re same (.6); correspond with R. Kwasteniet and K&E team re same (.2).
08/24/22	Mavnick Nerwal	0.40	Telephone conference with A. Carr re work in process.
08/24/22	Kimberly Pageau	1.90	Telephone conference with special committee re open case items (.7); review, revise memorandum and research re value and equity (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Seth Sanders	7.10	Revise and further revise memorandum re preference issues (5.5); correspond with S. Briefel and K&E team re same (1.1); telephone conference with C. Koenig and K&E team re legal issues re memorandum (.5).
08/24/22	Michael Scian	0.60	Participate in special committee telephone conference re open legal items.
08/24/22	Alison Wirtz	1.00	Participate in telephone conference with special committee re open legal issues (.7); prepare notes re same (.3).
08/25/22	Elizabeth N. Aghili	0.20	Correspond with C. Catalano re case matters.
08/25/22	Hunter Appler	0.60	Coordinate database access for M. Tabrizi.
08/25/22	Joey Daniel Baruh	1.20	Correspond with K&E team re communications policy (.4); revise module (.8).
08/25/22	Matthew Beach	1.00	Review and organize materials re case chronology.
08/25/22	Zachary S. Brez, P.C.	3.00	Telephone conference with special committee re open legal items (1.0); review, analyze chronology and key documents (1.6); conference with A. Lullo re interview issues (.4).
08/25/22	Simon Briefel	0.50	Participate in special committee meeting re open case matters.
08/25/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/25/22	Cassandra Catalano	0.70	Review and analyze L&W document collection repository.
08/25/22	Cassandra Catalano	1.00	Review and analyze customer letters and draft summary re same.
08/25/22	Cassandra Catalano	0.30	Draft customer letters correspondence summary for team.
08/25/22	Chris Ceresa	3.00	Review, revise memorandum re material legal issues (2.5); correspond with S. Briefel and K&E team re same (.3); telephone conference with S. Briefel and K&E team re same (.2).
08/25/22	Asheesh Goel, P.C.	0.50	Telephone conference with special committee re legal issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Zach Heater	0.20	Review and analyze outline for scoping interview of R. Sabo (.1); correspond with K&E team re interview logistics (.1).
08/25/22	Heidi Hockberger	0.70	Telephone conference with special committee and company advisors re case status and strategy.
08/25/22	Victor Hollenberg	0.50	Review and revise chronology materials.
08/25/22	Victor Hollenberg	0.70	Correspond with Z. Brez re documents for chronology.
08/25/22	Elizabeth Helen Jones	0.50	Telephone conference with special committee board re legal items.
08/25/22	Hanaa Kaloti	2.20	Review, revise employee interview outline (1.0); review, analyze updated fact development module (.5); participate in telephone conference with Akin Gump re coordination of efforts (.4); review documents shared by employee (.3).
08/25/22	Chris Koenig	2.70	Review and revise special committee memorandum re customer property issues (2.1); correspond with H. Hockberger and K&E team re same (.6).
08/25/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with K&R team, special committee re open legal issues.
08/25/22	Allison Lullo	4.10	Revise trading employee interview outline (1.0); correspond with K&E team re fact development (.9); review L&W chronology of noteworthy documents (2.2).
08/25/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with special committee of board re open legal issues.
08/25/22	Mavnick Nerwal	0.50	Correspond with A. Carr re work in process.
08/25/22	Kimberly Pageau	0.50	Telephone conference with special committee re open legal issues.
08/25/22	Kimberly Pageau	1.30	Review, analyze research re setoff rights (.9); correspond with K&E team re memorandum re same (.4).
08/25/22	Seth Sanders	2.50	Revise special memorandum re tax comments (1.2); correspond with S. Briefel re same (.4); revise special committee memorandum re S. Briefel comments (.9).
08/25/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company, special committee and K&E team re case status, next steps.

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08/25/22	Michael Scian	0.50	Participate in special committee telephone conference re open legal issues.
08/25/22	Josh Sussberg, P.C.	0.30	Participate in special committee telephone conference re open legal issues.
08/25/22	Josh Sussberg, P.C.	0.10	Telephone conference with special committee re case status.
08/26/22	Hunter Appler	0.60	Coordinate download and loading into database of documents.
08/26/22	Matthew Beach	1.00	Respond to attorney document requests for fact development work.
08/26/22	Zachary S. Brez, P.C.	2.00	Conference with A. Lullo re trading employee interview (.5); telephone conference with special committee (.5); review key documents (1.0).
08/26/22	Simon Briefel	3.30	Review, comment on memorandum re withdrawals of coins (2.7); research re same (.6).
08/26/22	Patrick Forte	1.80	Draft employee scoping interview outline.
08/26/22	Patrick Forte	2.00	Participate in employee scoping interview.
08/26/22	Patrick Forte	1.00	Draft summary of employee scoping interview.
08/26/22	Heidi Hockberger	0.30	Telephone conference with special committee and company re case status and strategy.
08/26/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee board re open legal issues.
08/26/22	Hanaa Kaloti	2.90	Prepare for and participate in interview of employee (2.5); review summary of employee interview (.2); correspond with K&E team re obtaining access to documents provided by employee (.2).
08/26/22	Chris Koenig	1.70	Review and revise memorandum re customer property issues (1.3); correspond with H. Hockberger and K&E team re same (.4).
08/26/22	Chris Koenig	0.20	Telephone conference with special committee and Company advisors re key issues and next steps.
08/26/22	Allison Lullo	3.40	Prepare for trading employee interview (1.0); attend trading employee interview (2.0); correspond with K&E team re strategy and next steps (.4).
08/26/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with special committee re open legal issues.

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08/26/22	Seth Sanders	3.80	Revise memorandum re custody issues for C. Koenig comments (2.1); correspond with C. Koenig and S. Briefel re same (.4); revise same re S. Briefel comments (.8); correspond with S. Briefel re sources re same (.5).
08/27/22	Simon Briefel	3.00	Review, comment on memorandum re withdrawal of withhold/custody coins.
08/27/22	Cassandra Catalano	0.20	Review and analyze customer letter comments from A. Lullo.
08/27/22	Heidi Hockberger	3.60	Correspond with Company and A&M team re diligence re custody memorandum (.6); revise memorandum (2.8); correspond with S. Briefel re same (.2).
08/27/22	Hanaa Kaloti	1.50	Review correspondence re engaging expert (.2); review memorandum summarizing customer letters (1.1); review and analyze media article (.2).
08/27/22	Chris Koenig	3.10	Review and revise memorandum re customer property issues (2.8); correspond with H. Hockberger and K&E team re same (.3).
08/27/22	Allison Lullo	4.60	Revise trading employee interview outline (1.3); review and analyze customer letters (2.1); review and analyze Latham document review protocol (1.2).
08/27/22	Seth Sanders	3.60	Correspond with Company and A&M team re diligence for special committee memorandum (.6); revise special committee memorandum (2.8); correspond with S. Briefel re same (.2).
08/28/22	Joey Daniel Baruh	4.70	Revise chronology.
08/28/22	Simon Briefel	1.10	Review, comment on memorandum re custody, withheld coin withdrawal (.4); telephone conference with K&E team re motion re same (.3); review, comment on same (.4).
08/28/22	Simon Briefel	1.00	Telephone conference with special committee re status, next steps.
08/28/22	Patrick Forte	0.60	Draft employee scoping interview memorandum.
08/28/22	Heidi Hockberger	1.00	Telephone conference with special committee and company re case status and strategy.
08/28/22	Hanaa Kaloti	0.30	Review correspondence re internal strategy and revise vendor statement of work.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/22	Chris Koenig	0.50	Telephone conference with special committee and advisors re key issues and next steps.
08/28/22	Allison Lullo	2.40	Revise FTI statement of work (.2); review and analyze chronology of noteworthy events (2.2).
08/28/22	Josh Sussberg, P.C.	0.90	Telephone conference with special committee re litigation and status of withheld and earn accounts.
08/28/22	Josh Sussberg, P.C.	0.30	Telephone conference with A. Carr re case status.
08/29/22	Joey Daniel Baruh	1.60	Revise chronology.
08/29/22	Zachary S. Brez, P.C.	2.50	Telephone conference with special committee (1.0); telephone conference with K&E team re strategy and next steps (.5); review investigation materials (.5); review, analyze latest scoping interview (.5).
08/29/22	Simon Briefel	0.40	Telephone conference with special committee re status, next steps.
08/29/22	Simon Briefel	0.70	Review, revise special committee minutes (.5); correspond with J. Mudd, special committee members re same (.2).
08/29/22	Janet Bustamante	1.00	Review, revise case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/29/22	Cassandra Catalano	0.40	Revise customer letters summary and draft correspondence to relevant fact development teams re same.
08/29/22	Chris Ceresa	0.40	Review, revise memorandum re legal issues re intercompany value.
08/29/22	Joseph A. D'Antonio	2.10	Conference with Company, A. Lullo, H. Kaloti and Z. Heater re DeFi items.
08/29/22	Asheesh Goel, P.C.	0.70	Telephone conference with special committee.
08/29/22	Zach Heater	2.40	Prepare for interview with Company (.1); participate in interview re trading and other items within investigation scope (2.0); review and revise notes re same (.3).
08/29/22	Heidi Hockberger	0.50	Telephone conference with special committee and company re case status and strategy.
08/29/22	Victor Hollenberg	0.50	Review, analyze and revise chronology materials.



Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010143156  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee re open legal items.
08/29/22	Hanaa Kaloti	4.60	Draft team agenda (.2); participate in employee interview (2); participate in telephone conference re strategy and next steps (1.0); review and revise fact development module (.8); review correspondence and correspond with team re internal strategy and next steps (.6).
08/29/22	Chris Koenig	0.40	Telephone conference with special committee and Company advisors re key issues and next steps.
08/29/22	Ross M. Kwasteniet, P.C.	1.20	Participate in telephone conference with special committee re custody issues and crypto security issues (.9); prepare for same (.3).
08/29/22	Ross M. Kwasteniet, P.C.	0.80	Participate in telephone conference with special committee re open case items (.7); prepare for same (.1).
08/29/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, A&M team, special committee re case status.
08/29/22	Allison Lullo	4.00	Prepare team telephone conference agenda (.2); prepare for and attend trading employee interview (2.3); telephone conference with K&E team re strategy (.5); correspond with K&E team re fact development (1.0).
08/29/22	Joel McKnight Mudd	1.90	Revise special committee minutes (.3); correspond with S. Briefel re same (.3); draft special committee minutes (1.3).
08/29/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with special committee re case status items.
08/29/22	Alison Wirtz	0.40	Participate in special committee conference re open legal items.
08/30/22	Elizabeth N. Aghili	0.70	Conference with K&E team re matter updates (.5); correspond with A. Lullo re same (.2).
08/30/22	Hunter Appler	0.50	Participate in telephone conference with K&E team re project status and planning.
08/30/22	Joey Daniel Baruh	0.80	Participate in conference with K&E team re ongoing tasks (.5); revise chronology (.3).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010143156  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Matthew Beach	3.80	Participate in conference with K&E team re case status updates (.5); review and update materials in case-related database (1.5); create and update interview materials (1.3); review and update materials in case-related database (.5).
08/30/22	Simon Briefel	1.10	Telephone conference with special committee re next steps, status.
08/30/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/30/22	Cassandra Catalano	0.50	Review and analyze board materials for investigatory claims.
08/30/22	Cassandra Catalano	0.10	Review and analyze status of open investigation tasks.
08/30/22	Patrick Forte	0.40	Conference with A. Lullo and K&E team re investigation status and factual development.
08/30/22	Asheesh Goel, P.C.	1.00	Review, analyze witness interview summaries.
08/30/22	Zach Heater	1.80	Review and analyze notes of scoping interview with employee (.4) draft summary re same (1.0); telephone conference with K&E team re and assign upcoming priorities for interviews and document review (.4).
08/30/22	Heidi Hockberger	1.20	Telephone conference with special committee and company re case status and strategy.
08/30/22	Victor Hollenberg	0.50	Conference with K&E team re fact development and strategy.
08/30/22	Elizabeth Helen Jones	1.10	Telephone conference with special committee re open legal items.
08/30/22	Hanaa Kaloti	1.10	Draft agenda materials (.1); review, analyze employee interview summary (.2); correspond with K&E team re open items (.1); draft proposed edits to litigation hold (.3); review, analyze list of RIF individuals for potential interviews (.2); review, analyze correspondence re internal strategy and next steps (.2).
08/30/22	Chris Koenig	1.00	Telephone conference with S. Briefel, K&E team and special committee re key workstreams and next steps.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010143156  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Tamar Kofman	0.80	Review and revise set-off memorandum (.7); correspond with K Pageau re same (.1).
08/30/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in special committee conference re open legal items.
08/30/22	Patricia Walsh Loureiro	0.90	Telephone conference with H. Hockberger and special committee re next steps.
08/30/22	Allison Lullo	2.40	Telephone conference with K&E team re matter status and next steps (.5); review and analyze litigation hold notice (.3); correspond with K&E team re matter strategy (.5); correspond with K&E team re engagement of blockchain advisory firm (.3); review statements chronology of events (.8).
08/30/22	Patrick J. Nash Jr., P.C.	1.60	Telephone conference with special committee re case status (.5); telephone conference with special committee re crypto security issues (.7); review, analyze legal issues re same (.4).
08/30/22	Kimberly Pageau	3.90	Review, revise setoff memorandum (1.9); review, analyze research re same (.5); correspond with K&E team re same (.2); participate in special committee telephone conference re open legal items (1.3).
08/30/22	Josh Sussberg, P.C.	0.90	Telephone conference with special committee re case status (.3); telephone conference with P. Nash re same (.2); telephone conference with R. Kwasteniet re same (.1); telephone conference with J. Avergun re case status (.3).
08/30/22	Maryam Tabrizi	0.50	Prepare for and participate in telephone conference with K&E team re case status and next steps (.3); review and analyze correspondence from K&E team re same (.2).
08/31/22	Elizabeth N. Aghili	0.60	Review, analyze correspondence with K&E team (.3); correspond with C. Catalano re same (.3).
08/31/22	Joey Daniel Baruh	0.60	Telephone conference with K&E team re case updates (.3); telephone conference with C. Catalano re ongoing tasks (.3).
08/31/22	Matthew Beach	1.00	Review and update materials in case-related database.

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010143156  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Zachary S. Brez, P.C.	2.80	Telephone conference with special committee re open legal items (1.0); telephone conference with K&E team re strategy and next steps (.5); review investigation materials (1.3).
08/31/22	Simon Briefel	0.50	Telephone conference with special committee re next steps, status.
08/31/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/31/22	Cassandra Catalano	0.20	Draft L&W document review response to E. Aghili.
08/31/22	Cassandra Catalano	0.40	Draft interview outline assignments for K&E team.
08/31/22	Cassandra Catalano	0.30	Review and analyze litigation hold files.
08/31/22	Cassandra Catalano	0.20	Review and analyze litigation hold history.
08/31/22	Cassandra Catalano	1.60	Review and analyze Latham documents for key issue codes.
08/31/22	Cassandra Catalano	0.20	Telephone conference with J. Baruh re scoping outline.
08/31/22	Patrick Forte	0.80	Draft employee scoping interview memorandum.
08/31/22	Heidi Hockberger	1.30	Telephone conferences with special committee and Company re case status and strategy.
08/31/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee board re open legal items.
08/31/22	Chris Koenig	0.40	Telephone conference with K&E team and special committee re key workstreams and next steps.
08/31/22	Tamar Kofman	8.20	Research and analyze setoff issues (4.1); correspond with K. Pageau, G. Sharafi re setoff memorandum (.7); review and revise same (3.4).
08/31/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M team, special committee re mining issues (.5); telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M team, special committee re case status (1.0).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010143156  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Patricia Walsh Loureiro	0.50	Telephone conference with H. Hockberger, special committee re open legal items.
08/31/22	Allison Lullo	2.90	Review and analyze documents for fact development (1.7); telephone conferences with K&E team re motion to compel and case updates (.7); correspond with K&E team re matter strategy and next steps (.5).
08/31/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with special committee re case status.
08/31/22	Kimberly Pageau	3.30	Telephone conference with special committee re open legal items (.5); review, revise value flow memorandum (1.9); review, revise setoff memorandum (.9).
<b>Total</b>		<b>629.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143157**

**Client Matter: 53363-27**

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**In the Matter of Stone Litigation**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 12,434.00

Total legal services rendered

\$ 12,434.00

Legal Services for the Period Ending August 31, 2022  
Celsius Network Limited  
Stone Litigation

Invoice Number: 1010143157  
Matter Number: 53363-27

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Kimberly A.H. Chervenak	0.30	480.00	144.00
Joseph A. D'Antonio	0.90	900.00	810.00
Hanaa Kaloti	0.20	1,155.00	231.00
Ross M. Kwasteniet, P.C.	3.90	1,845.00	7,195.50
Allison Lullo	2.80	1,250.00	3,500.00
Josh Sussberg, P.C.	0.30	1,845.00	553.50
<b>TOTALS</b>	<b>8.40</b>		<b>\$ 12,434.00</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Stone Litigation

Invoice Number: 1010143157  
 Matter Number: 53363-27

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/04/22	Ross M. Kwasteniet, P.C.	1.20	Review and comment on draft complaint against Stone and KeyFi.
08/04/22	Allison Lullo	1.50	Review and analyze Stone complaint (.5); telephone conference with H. Kaloti re strategy and next steps (.5); telephone conference with L&W re strategy and next steps (.5).
08/05/22	Ross M. Kwasteniet, P.C.	1.40	Review revised complaint against J. Stone and KeyFi (.6); prepare for and participate in telephone conference with M. Hurley and Company legal team re same (.7); review materials re same (.1).
08/17/22	Ross M. Kwasteniet, P.C.	1.30	Review, analyze Stone complaint re legal issues.
08/17/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re legal issues re Stone complaint.
08/24/22	Kimberly A.H. Chervenak	0.30	Review and analyze KeyFi complaint.
08/24/22	Joseph A. D'Antonio	0.90	Review and analyze KeyFi complaint.
08/25/22	Hanaa Kaloti	0.20	Review, analyze Celsius complaint against Stone.
08/25/22	Allison Lullo	1.30	Review and analyze Celsius vs. Stone complaint (1.0); telephone conference with H. Kaloti and Akin Gump re Stone complaint (.3).
08/26/22	Josh Sussberg, P.C.	0.10	Correspond re diligence for Stone/Prime Trust and next steps.
<b>Total</b>		<b>8.40</b>	



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AND AFFILIATED PARTNERSHIPS

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November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143158**

**Client Matter: 53363-28**

---

## In the Matter of Prime Trust Litigation

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 11,061.00

Total legal services rendered

\$ 11,061.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143158

Celsius Network Limited

Matter Number:

53363-28

Prime Trust Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	2.70	1,115.00	3,010.50
Chris Ceresa	1.10	1,035.00	1,138.50
Joseph A. D'Antonio	0.30	900.00	270.00
Ross M. Kwasteniet, P.C.	2.40	1,845.00	4,428.00
Josh Sussberg, P.C.	1.20	1,845.00	2,214.00
<b>TOTALS</b>	<b>7.70</b>		<b>\$ 11,061.00</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Prime Trust Litigation

Invoice Number: 1010143158  
 Matter Number: 53363-28

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/17/22	Chris Ceresa	1.10	Review and analyze state law Prime Trust complaint re restructuring legal issues (.9) ; correspond with K&E team re same (.2).
08/18/22	Simon Briefel	2.70	Review, comment on litigation Prime Trust response letter (1.4); analyze issues re same (.4); telephone conference with C. Advisory, Company, Akin, K&E team re complaint (.4), correspond with A. Wirtz, K&E team re same (.5).
08/18/22	Josh Sussberg, P.C.	1.20	Telephone conferences with Paul Hastings, Latham and R. Kwasteniet re legal issues re Prime Trust complaint Rod Bolger and correspond re same (.6); correspond with K&E team re status re same (.3); telephone conference with K&E team re press re same and investigation (.3).
08/19/22	Ross M. Kwasteniet, P.C.	2.40	Prepare for and participate in telephone conference with Company re Prime Trust complaint issues (.4); review and analyze Prime Trust complaint and related documents (2.0).
08/26/22	Joseph A. D'Antonio	0.30	Review and analyze Prime Trust adversary complaint.
<b>Total</b>		<b>7.70</b>	

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November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143159**

**Client Matter: 53363-30**

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**In the Matter of Stake Hound Litigation**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 1,440.00

Total legal services rendered

\$ 1,440.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143159

Celsius Network Limited

Matter Number:

53363-30

Stake Hound Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	1.60	900.00	1,440.00
<b>TOTALS</b>	<b>1.60</b>		<b>\$ 1,440.00</b>

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143159

Celsius Network Limited

Matter Number:

53363-30

Stake Hound Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/19/22	Joseph A. D'Antonio	1.60	Review and analyze documents re Celsius relationship with StakeHound and Fireblocks (1.0); research and draft analysis re same (.6).
<b>Total</b>		<b>1.60</b>	

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November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143160**

**Client Matter: 53363-31**

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**In the Matter of Badger DAO Litigation**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 3,519.00

Total legal services rendered

\$ 3,519.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143160

Celsius Network Limited

Matter Number:

53363-31

Badger DAO Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Leah A. Hamlin	3.40	1,035.00	3,519.00
<b>TOTALS</b>	<b>3.40</b>		<b>\$ 3,519.00</b>



Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143160

Celsius Network Limited

Matter Number:

53363-31

Badger DAO Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/11/22	Leah A. Hamlin	3.40	Review documents re BadgerDAO (1.7); review documents for BitMEX matter (1.7).
<b>Total</b>		<b>3.40</b>	

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November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143161**

**Client Matter: 53363-33**

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**In the Matter of Reliz Limited Litigation**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 922.50

Total legal services rendered

\$ 922.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143161

Celsius Network Limited

Matter Number:

53363-33

Reliz Limited Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
<b>TOTALS</b>	<b>0.50</b>		<b>\$ 922.50</b>

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143161

Celsius Network Limited

Matter Number:

53363-33

Reliz Limited Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/04/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze correspondence from S. Knipfelberg, Celsius legal re Reliz dispute (.2); follow up with K&E team re Reliz dispute (.3).
<b>Total</b>		<b>0.50</b>	

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300 North LaSalle  
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November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143162**

**Client Matter: 53363-41**

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**In the Matter of Tether Limited Litigation**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 8,442.00

Total legal services rendered

\$ 8,442.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143162

Celsius Network Limited

Matter Number:

53363-41

Tether Limited Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	1.10	900.00	990.00
Seantyl Hardy	6.80	1,035.00	7,038.00
Elizabeth Helen Jones	0.40	1,035.00	414.00
<b>TOTALS</b>	<b>8.30</b>		<b>\$ 8,442.00</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Tether Limited Litigation

Invoice Number: 1010143162  
 Matter Number: 53363-41

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/22/22	Joseph A. D'Antonio	0.60	Review and analyze documents re Tether agreement.
08/22/22	Seantyl Hardy	6.80	Review, analyze materials re Tether and 2022 margin call.
08/22/22	Elizabeth Helen Jones	0.40	Correspond with A. Golic, J. Mudd re objection to motion to appoint an examiner (.2); review, revise trackers re same (.2).
08/23/22	Joseph A. D'Antonio	0.50	Review and analyze documents re Tether relationship.
<b>Total</b>		<b>8.30</b>	

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300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010143163**

**Client Matter: 53363-42**

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**In the Matter of Core Scientific Litigation**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 25,354.50

Total legal services rendered

\$ 25,354.50



Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143163

Celsius Network Limited

Matter Number:

53363-42

Core Scientific Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	0.80	1,485.00	1,188.00
Anna L. Grilley	0.70	910.00	637.00
Tamar Kofman	11.40	910.00	10,374.00
Patrick J. Nash Jr., P.C.	1.40	1,845.00	2,583.00
Robert Orren	0.60	480.00	288.00
Tommy Scheffer	7.90	1,115.00	8,808.50
Josh Sussberg, P.C.	0.80	1,845.00	1,476.00
<b>TOTALS</b>	<b>23.60</b>		<b>\$ 25,354.50</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Core Scientific Litigation

Invoice Number: 1010143163  
 Matter Number: 53363-42

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/23/22	Josh Sussberg, P.C.	0.10	Telephone conference with Company re Core Scientific complaint.
08/24/22	Tamar Kofman	0.10	Correspond with T. Scheffer re motion to compel.
08/24/22	Patrick J. Nash Jr., P.C.	0.90	Review, analyze legal issues re Core Scientific dispute (.5); telephone conference with company re same (.4).
08/24/22	Josh Sussberg, P.C.	0.30	Correspond with K&E team, company re Core Scientific.
08/26/22	Anna L. Grilley	0.70	Review, revise motion to compel re automatic stay violation (.6); correspond with T. Kofman re same (.1).
08/26/22	Tamar Kofman	5.70	Draft motion to compel (4.4); correspond with T. Scheffer, A. Grilley re same (.1); review and revise same (1.2).
08/26/22	Robert Orren	0.60	Draft motion to compel performance re prepetition amounts (.5); correspond with T. Kofman re same (.1).
08/27/22	Tamar Kofman	1.80	Review and revise motion to compel.
08/27/22	Tommy Scheffer	0.30	Correspond with Akin team, K&E teams re Core Scientific issues.
08/27/22	Josh Sussberg, P.C.	0.10	Correspond with K&E team, company re Core Scientific.
08/28/22	Tamar Kofman	3.80	Review and revise motion to compel.
08/28/22	Tommy Scheffer	0.60	Correspond and telephone conferences with K&E team re Core Scientific issues (.3); analyze same (.3).
08/28/22	Josh Sussberg, P.C.	0.30	Telephone conference with M. Hurley, R. Kwasteniet and T. Scheffler re Core Scientific legal issues.
08/29/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze draft demand letter to Core (.2); review, analyze motion to compel Core to comply with contract (.3).
08/30/22	Tommy Scheffer	4.90	Correspond with J. Epstein-Levin, A&M, K&E teams re Core Scientific invoice (1.3); analyze issues re same (.3); review and revise Core Scientific demand letter (2.6); research re same (.7).

Legal Services for the Period Ending August 31, 2022

Invoice Number: 1010143163

Celsius Network Limited

Matter Number: 53363-42

Core Scientific Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Judson Brown, P.C.	0.80	Telephone conferences re Core Scientific issues.
08/31/22	Tommy Scheffer	2.10	Review and revise Core Scientific Demand Letter (1.2); research re same (.9).
<b>Total</b>		<b>23.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

November 21, 2021

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1050069013**

**Client Matter: 53363-43**

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**In the Matter of Examiner Matters**

For legal services rendered through August 31, 2022  
(see attached Description of Legal Services for detail)

\$ 120,355.00

Total legal services rendered

\$ 120,355.00

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Examiner Matters

Invoice Number: 1050069013  
 Matter Number: 53363-43

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.30	1,115.00	334.50
Grace C. Brier	0.20	1,110.00	222.00
Judson Brown, P.C.	1.10	1,485.00	1,633.50
Kimberly A.H. Chervenak	1.40	480.00	672.00
Joseph A. D'Antonio	1.30	900.00	1,170.00
Susan D. Golden	3.00	1,315.00	3,945.00
Amila Golic	74.70	795.00	59,386.50
Elizabeth Helen Jones	17.10	1,035.00	17,698.50
Chris Koenig	5.30	1,260.00	6,678.00
Ross M. Kwasteniet, P.C.	5.70	1,845.00	10,516.50
Dan Latona	0.50	1,235.00	617.50
Patricia Walsh Loureiro	3.80	1,035.00	3,933.00
Joel McKnight Mudd	8.90	795.00	7,075.50
Patrick J. Nash Jr., P.C.	1.90	1,845.00	3,505.50
Robert Orren	1.40	480.00	672.00
Josh Sussberg, P.C.	0.80	1,845.00	1,476.00
Alison Wirtz	0.70	1,170.00	819.00
<b>TOTALS</b>	<b>128.10</b>		<b>\$ 120,355.00</b>

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Examiner Matters

Invoice Number: 1050069013  
 Matter Number: 53363-43

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/02/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with G. Pesce re potential examiner motion.
08/18/22	Grace C. Brier	0.20	Review, analyze motion to appoint examiner.
08/18/22	Susan D. Golden	1.20	Review U.S. Trustee examiner motion (.5); telephone conference and correspond with R. Kwasteniet and G. Pesce re same (.7).
08/18/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze U.S. Trustee motion for appointment of examiner.
08/18/22	Josh Sussberg, P.C.	0.40	Correspond with K&E team re 341 and examiner.
08/19/22	Judson Brown, P.C.	1.10	Review and analyze trustee motion for an examiner.
08/19/22	Kimberly A.H. Chervenak	1.40	Review and analyze U.S. Trustee motion for appointment of examiner.
08/19/22	Joseph A. D'Antonio	1.30	Review and analyze U.S. Trustee's motion re appointment of an examiner.
08/19/22	Susan D. Golden	1.80	Review and analyze U.S. Trustee examiner motion (1.0); telephone conference with R. Kwasteniet, C. Koenig, E. Jones, A Wirtz re preliminary response thereto (.8).
08/19/22	Amila Golic	5.50	Review precedent objections to motions to appoint examiner (.7); review and analyze motion to appoint examiner (.9); research case law re same (1.3); telephone conference with R. Kwasteniet, K&E team re objection to same (1.2); correspond with C. Koenig, K&E team re research for objection (.1); telephone conference with C. Koenig, K&E team re next steps re objection (.3); draft and revise correspondence re diligence tracking (.6); correspond with E. Jones, J. Mudd re same (.4).
08/19/22	Elizabeth Helen Jones	2.60	Telephone conference with R. Kwasteniet re motion to appoint an examiner and related matters (.4); telephone conference with K&E team, S. Golden re motion to appoint an examiner (.9); telephone conference with C. Koenig, K&E team re same (.2); correspond with C. Koenig, K&E team re same (.2); review, analyze motion to appoint an examiner (.6); research issues re same (.3).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Examiner Matters

Invoice Number: 1050069013  
 Matter Number: 53363-43

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/22	Chris Koenig	3.10	Review and analyze examiner motion (1.7); telephone conference with R. Kwasteniet and K&E team re examiner motion, strategy and next steps (1.4).
08/19/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze motion for examiner (.5); prepare for and participate in conference with C. Koenig, E. Jones and others re response to examiner motion (.5); review case law re examiner motions in SDNY (.6).
08/19/22	Joel McKnight Mudd	2.30	Telephone conference with R. Kwasteniet and K&E team re response to motion to appoint examiner (1.0); telephone conference with C. Koenig and E. Jones re same (.6); telephone conference with A. Golic re same (.4); draft email re correspondence tracker (.3).
08/19/22	Josh Sussberg, P.C.	0.40	Telephone conference with R. Deutsch re examiner motion (.2); telephone conference with R. Kwasteniet re same (.2).
08/19/22	Alison Wirtz	0.70	Prepare for telephone conference with K&E team re examiner motion (.2); telephone conference with K&E team re same (.5).
08/20/22	Amila Golic	6.20	Research case law re examiner appointments u (1.3); research case law re examiner appointments (2.7); draft analyses re same (1.6); draft analysis re precedent objections to examiner appointment motions (.6).
08/20/22	Patrick J. Nash Jr., P.C.	0.70	Review U.S. Trustee's motion for an examiner.
08/21/22	Amila Golic	3.80	Research re examiner appointments (3.4); correspond with C. Koenig, K&E team re same (.4).
08/21/22	Elizabeth Helen Jones	0.80	Review, revise trackers and diligence re motion to appoint an examiner (.6); correspond with A. Golic, K&E team re same (.2).
08/22/22	Amila Golic	6.20	Review and analyze diligence correspondence (2.4); revise U.S. Trustee diligence tracker (.8); correspond with E. Jones, J. Mudd, K&E team re same (.4); research precedent examiner appointments re timing (2.6).
08/22/22	Patricia Walsh Loureiro	3.80	Summarize diligence sent to UCC and U.S. Trustee for examiner objection (.6); revise draft memorandum re fraudulent transfer remedies (3.2).

Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Examiner Matters

Invoice Number: 1050069013  
 Matter Number: 53363-43

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Joel McKnight Mudd	0.50	Review and revise UCC correspondence tracker (.3); correspond with E. Jones and K&E team re same (.2).
08/23/22	Simon Briefel	0.30	Review diligence re motion to appoint examiner.
08/23/22	Amila Golic	3.30	Correspond with E. Jones, J. Mudd re objection to examiner motion (.3); review and analyze diligence requests and related correspondence (1.6); research re mandatory examiner appointments (1.3); correspond with J. Ryan re revisions to diligence tracker (.1).
08/23/22	Ross M. Kwasteniet, P.C.	1.70	Analyze motion for examiner and responses to same (1.2); prepare for and participate in telephone conference with C. Koenig and H. Hockberger re examiner motion (.5).
08/24/22	Amila Golic	1.60	Review and analyze diligence provided to U.S. Trustee (1.3); revise tracker re same (.3).
08/24/22	Patrick J. Nash Jr., P.C.	0.20	Revise response to motion for an examiner.
08/25/22	Amila Golic	5.70	Research precedent objections to motion to appoint examiner (.8); draft objection to motion to appoint examiner (3.2); telephone conference with E. Jones, J. Mudd re next steps re same (.4); review and analyze diligence correspondence (1.0); correspond with S. Golden re same (.1) telephone conference with S. Briefel re responses to UCC diligence requests (.2).
08/25/22	Elizabeth Helen Jones	0.40	Telephone conference with A. Golic, J. Mudd re objection to examiner motion.
08/25/22	Joel McKnight Mudd	0.50	Telephone conference with E. Jones and A. Golic re objection to examiner motion.
08/25/22	Patrick J. Nash Jr., P.C.	0.70	Revise objection to examiner motion.
08/25/22	Robert Orren	0.10	Correspond with A. Golic re objection to motion to appoint examiner.
08/26/22	Amila Golic	6.50	Telephone conference with E. Jones re objection to examiner motion (.2); correspond with E. Jones re same (.3); review and analyze case record (1.6); draft background section re same (2.1); draft section re mandatory examiner appointments (2.3).
08/26/22	Elizabeth Helen Jones	1.80	Draft objection to request to appoint an examiner.



Legal Services for the Period Ending August 31, 2022  
 Celsius Network Limited  
 Examiner Matters

Invoice Number: 1050069013  
 Matter Number: 53363-43

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Robert Orren	0.70	Draft objection to motion to appoint examiner (.6); correspond with A. Golic re same (.1).
08/27/22	Amila Golic	9.60	Review and analyze first day hearing transcript (1.4); review and analyze second day hearing transcript (1.7); review and analyze 341 conference transcript (2.1); revise background section re objection to examiner motion (1.9); research re prepetition investigations and examiner appointments (2.5).
08/27/22	Elizabeth Helen Jones	9.90	Draft objection to motion to appoint an examiner (3.9); research re same (3.9); telephone conference and correspond with A. Golic re same (2.1).
08/28/22	Amila Golic	8.50	Review and revise objection to examiner motion (3.1); review and analyze record re correspondence with parties in interest (2.6); review and analyze case law re transparency issues (2.8).
08/28/22	Elizabeth Helen Jones	1.60	Draft objection to motion to appoint an examiner.
08/29/22	Amila Golic	7.20	Review and analyze record re diligence requests and correspond with U.S. Trustee (3.1); revise tracker re same (1.5); revise background section of objection to examiner motion (2.3); telephone conference with E. Jones, J. Mudd re next steps for drafting objection to examiner motion (.2); telephone conference with A. Wirtz re record of correspondence with U.S. Trustee (.1).
08/29/22	Chris Koenig	2.20	Review and revise examiner objection (1.9); correspond with E. Jones re same (.3).
08/29/22	Dan Latona	0.50	Analyze examiner motion.
08/29/22	Joel McKnight Mudd	0.40	Telephone conference with E. Jones and A. Golic re response to examiner motion.
08/29/22	Robert Orren	0.60	Draft Kwasteniet declaration in support of objection to motion to appoint examiner (.5); correspond with M. Willis re same (.1).

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145143**

**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 1,279,099.00

Total legal services rendered

\$ 1,279,099.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145143

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	15.10	365.00	5,511.50
Simon Briefel	64.20	1,115.00	71,583.00
Grace C. Brier	41.00	1,110.00	45,510.00
Judson Brown, P.C.	164.80	1,485.00	244,728.00
Kimberly A.H. Chervenak	6.60	480.00	3,168.00
Hannah Crawford	4.20	1,235.00	5,187.00
Joseph A. D'Antonio	49.30	900.00	44,370.00
Gary A. Duncan	53.50	420.00	22,470.00
Julia R. Foster	0.90	405.00	364.50
Susan D. Golden	0.90	1,315.00	1,183.50
Amila Golic	33.90	795.00	26,950.50
Anna L. Grilley	3.30	910.00	3,003.00
Jacqueline Hahn	1.40	295.00	413.00
Leah A. Hamlin	95.50	1,035.00	98,842.50
Seantyl Hardy	42.20	1,035.00	43,677.00
Gabriela Zamfir Hensley	33.40	1,115.00	37,241.00
Heidi Hockberger	2.50	1,170.00	2,925.00
Ben Isherwood	5.00	1,170.00	5,850.00
Elizabeth Helen Jones	22.40	1,035.00	23,184.00
Chris Koenig	27.90	1,260.00	35,154.00
Tamar Kofman	0.10	910.00	91.00
Ross M. Kwasteniet, P.C.	8.40	1,845.00	15,498.00
Dan Latona	9.30	1,235.00	11,485.50
Michael Lemm	32.40	1,035.00	33,534.00
Library Factual Research	1.50	405.00	607.50
Patricia Walsh Loureiro	35.80	1,035.00	37,053.00
T.J. McCarrick	21.80	1,135.00	24,743.00
Caitlin McGrail	2.50	660.00	1,650.00
Joel McKnight Mudd	18.10	795.00	14,389.50
Patrick J. Nash Jr., P.C.	6.20	1,845.00	11,439.00
Robert Orren	9.60	480.00	4,608.00
Kimberly Pageau	0.60	1,115.00	669.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145143

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Morgan Lily Phoenix	43.00	650.00	27,950.00
John Poulos	0.80	1,035.00	828.00
Joshua Raphael	10.50	660.00	6,930.00
Gabrielle Christine Reardon	60.50	660.00	39,930.00
Roy Michael Roman	2.30	660.00	1,518.00
Kelby Roth	44.30	660.00	29,238.00
Jimmy Ryan	9.60	795.00	7,632.00
Seth Sanders	3.40	795.00	2,703.00
Tommy Scheffer	29.30	1,115.00	32,669.50
Joanna Schlingbaum	0.50	1,235.00	617.50
Gelareh Sharafi	0.70	660.00	462.00
Hannah C. Simson	108.80	985.00	107,168.00
Michelle Six	0.60	1,345.00	807.00
Josh Sussberg, P.C.	0.70	1,845.00	1,291.50
William Thompson	13.30	910.00	12,103.00
Casllen Timberlake	3.30	280.00	924.00
Ben Wallace	56.60	1,155.00	65,373.00
Ashton Taylor Williams	4.90	795.00	3,895.50
Morgan Willis	1.70	365.00	620.50
Alison Wirtz	45.90	1,170.00	53,703.00
Alex Xuan	7.00	660.00	4,620.00
Tanzila Zomo	3.50	295.00	1,032.50
<b>TOTALS</b>	<b>1,265.50</b>		<b>\$ 1,279,099.00</b>

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145143

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Grace C. Brier	1.00	Conference with J. Brown and L. Hamlin re potential litigation matters.
09/01/22	Grace C. Brier	1.40	Telephone conference with Latham team, T. Scheffer, K&E team re litigation hold (.2); analyze same re UCC's Rule 2004 requests (1.2).
09/01/22	Judson Brown, P.C.	2.30	Conference with G. Brier, K&E team re litigation issues, including offensive claims, discovery requests and Rule 2004 discovery issues (1.0); correspond with G. Brier and K&E team re same (1.3).
09/01/22	Joseph A. D'Antonio	0.30	Draft confidentiality agreement and stipulated protective order for discovery.
09/01/22	Leah A. Hamlin	1.00	Conference with J. Brown and K&E team re team strategy for new adversary proceedings and UCC 2004 requests.
09/01/22	Seantyl Hardy	3.10	Conference with Company re third-party subpoena (.2); conference with J. Brown re same (.3); draft and revise letter re third-party subpoena (2.6).
09/01/22	Tamar Kofman	0.10	Correspond with T. Scheffer, K&E team re demand letter.
09/01/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze status of Debtors' response to proposed 2004 request from UCC.
09/01/22	Tommy Scheffer	0.80	Correspond with Company and L. Wasserman, K&E teams re litigation hold.
09/01/22	Tommy Scheffer	2.80	Correspond with Company, J. Ryan and K&E team re demand letter, motion to compel (1.1); review and revise demand letter, motion to compel (1.7).
09/01/22	Hannah C. Simson	0.20	Revise litigation hold to reflect 2004 RFPs.
09/01/22	Hannah C. Simson	0.10	Correspond with G. Brier, J. D'Antonio, K&E team re revising responses and objections to 2004 RFPs.
09/01/22	Hannah C. Simson	1.10	Revise responses and objections to 2004 RFPs.
09/01/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re revising litigation hold to reflect 2004 RFPs.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145143

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Grace C. Brier	1.70	Telephone conference re potential affirmative litigation with J. Brown, C. Koenig and K&E team.
09/02/22	Judson Brown, P.C.	5.20	Telephone conference with G. Brier, K&E team re litigation issues including offensive claims, discovery requests and Rule 2004 discovery (1.7); telephone conference with Company re offensive litigation claims and Rule 2004 discovery (1.4); correspond with G. Brier re offensive litigation claims, discovery requests and Rule 2004 discovery (1.2); review and revise responses to Rule 2004 requests (.9).
09/02/22	Joseph A. D'Antonio	0.30	Research New York law re ongoing litigation matter.
09/02/22	Joseph A. D'Antonio	2.40	Draft memorandum re client interview.
09/02/22	Leah A. Hamlin	6.50	Research adversary proceedings to compel compliance with contract (2.1); telephone conference with J. Brown and R. Kwasteniet re affirmative litigation including Togut adversary proceeding (1.8); correspond with R. Kwasteniet re same (.1); telephone conference with S. Golden re motion to compel compliance with contract (.2); telephone conference with E. Jones re motion to compel compliance with contract (.1); telephone conference with T. Scheffer re motion to compel performance (.2); telephone conference with Company re affirmative litigation claims (1.3); draft strategic analysis for affirmative litigation presentation to special committee (.7).
09/02/22	Seantyl Hardy	1.30	Draft letter response to third-party subpoena (1.1); conference with J. Brown re same (.1); conference with Company re same (.1).
09/02/22	Heidi Hockberger	1.80	Telephone conference with L. Hamlin, K&E team re adversary proceedings and affirmative litigation.
09/02/22	Michael Lemm	0.90	Review response re subpoena (.5); correspond with S. Hardy re same (.2); correspond with Company re same (.2).
09/02/22	Jimmy Ryan	0.70	Draft removal extension motion (.6); correspond with K. Pageau re same (.1).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145143

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Tommy Scheffer	1.80	Correspond and telephone conferences with Company and A&M, K&E teams re potential mining, network claims and causes of action.
09/02/22	Hannah C. Simson	2.30	Revise litigation hold to reflect 2004 RFPs.
09/02/22	Hannah C. Simson	0.10	Correspond with G. Brier re editing and revising litigation hold to reflect 2004 RFPs.
09/02/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re litigation strategy.
09/03/22	Grace C. Brier	0.60	Telephone conference with L. Hamlin and K&E team re affirmative litigation memorandums (.3); conference with L. Hamlin re same (.3).
09/03/22	Grace C. Brier	0.10	Correspond with S. Hardy re confidential litigation matter.
09/03/22	Judson Brown, P.C.	1.50	Review, analyze and draft correspondence with various parties re offensive litigation claims and analysis, document requests and analysis and Rule 2004 discovery.
09/03/22	Joseph A. D'Antonio	0.30	Draft memorandum re affirmative litigation claims.
09/03/22	Leah A. Hamlin	0.30	Draft correspondence to Company re action items on affirmative litigation matters.
09/03/22	Hannah C. Simson	0.20	Correspond with L. Hamlin, K&E team re special committee presentation re affirmative litigation matters.
09/04/22	Joseph A. D'Antonio	0.40	Review and draft analysis re affirmative litigation matter and related documents.
09/04/22	Joseph A. D'Antonio	0.30	Telephone conference with L. Hamlin re affirmative litigation matter.
09/04/22	Joseph A. D'Antonio	2.80	Draft memorandum re litigation recommendation re affirmative litigation matter.
09/04/22	Leah A. Hamlin	0.40	Telephone conference with J. D'Antonio re adversary proceeding (.2); research re limitations of liability clauses (.2).
09/04/22	Seantyl Hardy	3.40	Research and analyze potential claims against confidential party (1.9); draft memorandum re same (1.5).
09/04/22	Hannah C. Simson	2.30	Research re enforceability of arbitration provision in bankruptcy context.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145143

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/22	Grace C. Brier	2.70	Review research re preference actions (1.5); review documents re potential affirmative litigation (1.2).
09/05/22	Grace C. Brier	2.30	Review documents re potential affirmative litigation against confidential party (1.9); prepare for witness interview re same (.4).
09/05/22	Judson Brown, P.C.	2.10	Analyze and draft correspondence re offensive litigation claims and analysis, document requests and analysis, and Rule 2004 discovery.
09/05/22	Joseph A. D'Antonio	2.60	Review and draft analysis re potential affirmative litigation claims.
09/05/22	Leah A. Hamlin	2.50	Draft memorandum for special committee conference re confidential party-related claims.
09/05/22	Seantyl Hardy	0.20	Conference with K&E team re reference materials re international claims.
09/05/22	Seantyl Hardy	2.40	Research potential claims against confidential party.
09/05/22	Tommy Scheffer	0.40	Correspond with L. Hamlin, K&E team re potential adversary proceedings.
09/05/22	Hannah C. Simson	2.00	Research Delaware law re litigation matter.
09/05/22	Hannah C. Simson	1.50	Research contract provision re litigation matter.
09/06/22	Megan Bowsher	1.10	Compile documents for attorney review as potential adversary litigation matters (.6); revise collections and production tracker with information from updated FTI collection tracker (.5).
09/06/22	Grace C. Brier	2.40	Review documents to prepare materials for discussion re affirmative litigation matters.
09/06/22	Grace C. Brier	1.60	Review documents re potential affirmative litigation (1.1); draft memorandum re same (.5).
09/06/22	Grace C. Brier	4.20	Interview Celsius employees re confidential matter (1.3); review documents to prepare for interviews re same (.7); draft outline to prepare for interviews (.8); conference with J. Brown re interviews and other affirmative litigation matters (.4); conference with S. Hardy re same (.2); draft memoranda re interviews (.8).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Judson Brown, P.C.	1.40	Telephone conference with management counsel re Rule 2004 discovery requests (.3); telephone conference re insurance for litigation claims (.5); review and revise draft protective order (.6).
09/06/22	Joseph A. D'Antonio	2.10	Review and draft analysis re potential litigation.
09/06/22	Joseph A. D'Antonio	0.70	Review and analyze documents re affirmative litigation matter.
09/06/22	Joseph A. D'Antonio	0.30	Telephone conference with L. Hamlin re litigation matter.
09/06/22	Joseph A. D'Antonio	0.20	Correspond with H. Simson re document production.
09/06/22	Joseph A. D'Antonio	1.10	Draft confidentiality agreement and stipulated protective order.
09/06/22	Joseph A. D'Antonio	0.60	Draft memorandum re confidential affirmative litigation matter.
09/06/22	Amila Golic	2.20	Review and analyze diligence re transparency issues (2.1); correspond with E. Jones re same (.1).
09/06/22	Leah A. Hamlin	3.70	Telephone conference with Company re litigation matter (.8); telephone conference with T. Scheffer re same (.2); revise affirmative litigation memorandums (2.7).
09/06/22	Seantyl Hardy	8.30	Research re breach of contract law (3.9); research re potential legal theories in the British Virgin Islands law (4.4).
09/06/22	Seantyl Hardy	3.80	Interview with Company re confidential matter (1.5); draft memorandum re recommendations for whether to move forward on confidential claims (2.3).
09/06/22	Heidi Hockberger	0.50	Telephone conference with officer counsel re discovery requests.
09/06/22	Patricia Walsh Loureiro	0.50	Review, revise memorandum re remedies for preference actions.
09/06/22	Hannah C. Simson	0.80	Research re limitation of liability clauses.
09/06/22	Hannah C. Simson	0.50	Draft letter re production of documents.
09/07/22	Grace C. Brier	2.40	Conference with J. Brown and L. Hamlin re potential affirmative litigation matters (.5); review documents re potential affirmative litigation (1.5); draft memorandum re same (.4).

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09/07/22	Judson Brown, P.C.	5.70	Conferences with G. Brier, K&E team re litigation issues, offensive claims, document requests and Rule 3004 discovery (1.4); conference with Company and K&E team re litigation issues, offensive claims and Rule 2004 discovery requests (.8); conference with Latham team re Rule 2004 discovery requests (.6); review and draft correspondence to L. Hamlin re litigation issues and Rule 2004 discovery (2.9).
09/07/22	Judson Brown, P.C.	3.30	Review and analyze materials re litigation issues (.8); review and draft correspondence re same (1.3); conferences with Company, L. Hamlin and K&E team re same (1.2).
09/07/22	Joseph A. D'Antonio	2.60	Review and analyze documents re potential litigation matter (1.3); draft analysis re same (1.3).
09/07/22	Joseph A. D'Antonio	2.00	Revise and file stipulated confidentiality agreement and protective order.
09/07/22	Leah A. Hamlin	6.70	Conference with J. Brown re affirmative litigation matters (1.0); telephone conference with Company re affirmative litigation matters (1.0); review, analyze contracts re potential litigation matter (2.2); telephone conference with J. D'Antonio re strategy/analysis for litigation matters (.4); conference with J. Brown re defensive discovery strategy and analysis (.8); revise demand letter in accordance with Company comments (1.3).
09/07/22	Heidi Hockberger	0.20	Correspond with J. Brown, K&E team re adversary proceedings.
09/07/22	Patricia Walsh Loureiro	0.70	Review, revise memorandum re remedies in preference actions.
09/07/22	Robert Orren	0.30	Correspond with M. Willis re filing of confidentiality agreement and protective order.
09/08/22	Grace C. Brier	0.80	Review, analyze contract documents re affirmative litigation.
09/08/22	Grace C. Brier	0.70	Revise draft statement of work for FTI document vendor (.4); correspond with A. Lullo and K&E team re same (.3).

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09/08/22	Grace C. Brier	2.10	Interview Company with J. D'Antonio re potential affirmative litigation against confidential parties (1.8); draft summary re same (.3).
09/08/22	Grace C. Brier	0.30	Review, analyze documents re confidential matter.
09/08/22	Judson Brown, P.C.	3.00	Correspond with G. Brier, K&E team re Rule 2004 discovery (1.3); conference with Company and K&E team re potential offensive claims (.9); correspond with G. Brier, K&E team re potential offensive claims (.8).
09/08/22	Joseph A. D'Antonio	0.10	Telephone conference with G. Brier re potential litigation matter.
09/08/22	Joseph A. D'Antonio	0.60	Conference with G. Brier, Company re potential litigation matter.
09/08/22	Joseph A. D'Antonio	2.80	Draft memorandum re confidential party matter.
09/08/22	Leah A. Hamlin	4.80	Telephone conference with management counsel re 2004 requests (.5); research re affirmative litigation claim (1.4); conference with Company re same (.6); telephone conference with A&M team re motion to seal (.5); telephone conference with opposing counsel in Togut adversary proceeding (1.8).
09/08/22	Seantyl Hardy	3.90	Conference with Company re follow-up response to third-party subpoena (.2); conference with Company United Kingdom counsel re regulation (.3); research re same (.8); draft summary of findings and correspondence with Company (.3); draft follow-up response to third-party subpoena (.3); research re British Virgin Islands law (2.0).
09/08/22	Hannah C. Simson	0.60	Correspond with Company, J. Brown, L. Hamlin and G. Brier re litigation strategy.
09/08/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re affirmative litigation strategy.
09/08/22	Hannah C. Simson	0.50	Draft summary of conference with Company re litigation strategy.
09/09/22	Megan Bowsher	0.30	Upload litigation and discovery correspondence to master files for attorney review.

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09/09/22	Grace C. Brier	0.50	Telephone conference with C. Koenig, J. Brown and K&E team re adversary proceeding.
09/09/22	Grace C. Brier	0.60	Review memorandum re potential litigation (.3); review, analyze documents re same (.3).
09/09/22	Judson Brown, P.C.	2.90	Review and draft correspondence to various parties re litigation issues (1.8); correspond with C. Koenig re same (.2); conferences with S. Briefel, K&E team re declarations of substantial share holdings (.9).
09/09/22	Leah A. Hamlin	1.10	Revise confidential party memorandum for special committee.
09/09/22	Elizabeth Helen Jones	2.10	Telephone conference with C. Koenig, K&E team re custody adversary proceeding (.5); research re avoidance actions re same (.9); telephone conference and correspond with C. Koenig re same (.7).
09/09/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze correspondence and analysis re potential litigation (.4); analyze claims and causes of action re same (.5); correspond with Company re same (.3).
09/09/22	Patricia Walsh Loureiro	3.00	Revise memorandum re preference action remedies.
09/09/22	Robert Orren	0.30	Correspond with M. Willis and A. Donahue re submission to chambers of stipulated protective order.
09/09/22	Tommy Scheffer	1.10	Conferences with H. Simpson, K&E team re litigation updates (.6); analyze adversary proceeding complaints (.5).
09/09/22	Hannah C. Simson	0.70	Conference with T. Scheffer, K&E team re litigation strategy.
09/09/22	Hannah C. Simson	0.10	Correspond with J. Brown re legal requirements re ethical rules for attorneys.
09/09/22	Hannah C. Simson	0.90	Research re ethics rules for attorneys.
09/09/22	Hannah C. Simson	0.20	Telephone conference with J. Brown re legal requirements about ethical rules for attorneys.
09/10/22	Judson Brown, P.C.	1.50	Review and analyze correspondence re litigation and disclosures issues (.2); telephone conference with Company and K&E team re same (.5); review and analyze research re social media communications (.8).
09/10/22	Leah A. Hamlin	1.70	Revise memorandum from J. D'Antonio re potential claims.

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09/10/22	Ross M. Kwasteniet, P.C.	0.70	Review and comment on draft letter to opposing counsel re social media communications.
09/10/22	Patricia Walsh Loureiro	8.30	Review, revise preference action remedies memorandum.
09/10/22	Hannah C. Simson	0.40	Research re assignment of claims.
09/10/22	Hannah C. Simson	1.50	Research re attorney ethics.
09/10/22	Hannah C. Simson	0.50	Correspond with J. Brown re strategy for ethics letter.
09/10/22	Hannah C. Simson	2.40	Research re defamation.
09/10/22	Hannah C. Simson	1.00	Draft letter re attorney ethics and defamation.
09/10/22	Hannah C. Simson	0.20	Correspond with J. Brown re legal research re attorney ethics.
09/10/22	Josh Sussberg, P.C.	0.20	Review and analyze M. Hurley summary of Prime Trust and Stone status and meet and confers.
09/11/22	Judson Brown, P.C.	1.40	Telephone conference with UCC counsel re mining operations and agreements (.8); review and revise draft letter re social media communications (.6).
09/11/22	Leah A. Hamlin	2.30	Revise and analyze memorandum to special committee re litigation claims (2.0); correspond with R. Kwasteniet and T. Scheffer re litigation claims (.3).
09/11/22	Leah A. Hamlin	0.30	Review and analyze research from H. Simson re potential claims against confidential party.
09/11/22	Hannah C. Simson	0.10	Correspond with J. Brown re legal research re claim assignment.
09/11/22	Hannah C. Simson	1.10	Research UK law re litigation matter.
09/11/22	Hannah C. Simson	0.50	Research re claim assignment.
09/11/22	Hannah C. Simson	1.10	Research UK law re litigation matter.
09/11/22	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet re Prime Trust/Stone litigation (.1); correspond re examiner (.1).
09/12/22	Grace C. Brier	2.50	Review Rule 2004 requests against original litigation hold (1.5); revise draft litigation hold (1.0).

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09/12/22	Judson Brown, P.C.	7.20	Review and analyze correspondence re litigation and insurance issues (.2); telephone conference with H. Simpson, K&E team re same (.8); review and revise draft letter re social media communications (1.2); review and revise draft correspondence re same (1.2); review and draft correspondence re Rule 2004 discovery issues (.4); review and draft correspondence re potential litigation issues (.3), review and analyze correspondence re same (.3); telephone conference with G. Brier, K&E team, Akin team, and Company re same (1.7); review and draft correspondence to K&E team re hearing and evidentiary issues (.6); review and draft correspondence to L. Hamlin, K&E team re custody and withhold litigation (.5).
09/12/22	Kimberly A.H. Chervenak	0.60	Review, format and compile exhibit for J. Brown letter re social media communications.
09/12/22	Hannah Crawford	1.70	Analyze UK law queries from US team re claim (.7); analyze research questions re same (.7); correspond with B. Isherwood re same (.3).
09/12/22	Joseph A. D'Antonio	0.50	Revise memorandum re litigation recommendation.
09/12/22	Joseph A. D'Antonio	0.10	Correspond with G. Brier, K&E team re ad hoc group of custodial account holders complaint.
09/12/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin and H. Simson re TRO against confidential party.
09/12/22	Joseph A. D'Antonio	0.40	Correspond with L. Hamlin re StakeHound memorandum and related claims.
09/12/22	Julia R. Foster	0.90	Research precedent re TRO motions.
09/12/22	Jacqueline Hahn	1.40	Draft and revise pro hac vice motion.
09/12/22	Leah A. Hamlin	0.50	Telephone conference with Togut re summary judgment motion and custody scheduling.
09/12/22	Leah A. Hamlin	1.20	Review and revise letter to re social media communications (.8); review and revise memorandum to special committee re litigation matter (.3); review and analyze analysis from C. Koenig re custody disputes and litigation (.1).

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09/12/22	Leah A. Hamlin	0.50	Review and revise memorandum re confidential party matter.
09/12/22	Leah A. Hamlin	0.30	Analyze research from H. Simson re confidential party claims.
09/12/22	Ben Isherwood	5.00	Research re questions re potential litigation matter (3.5); respond re same (1.5).
09/12/22	Patrick J. Nash Jr., P.C.	0.60	Review correspondence from Company re issues and potential claims re counterparty (.1); review issues re same (.5).
09/12/22	Hannah C. Simson	0.60	Correspond with K. Chervenak re editing and revising letter re social media communications.
09/12/22	Hannah C. Simson	0.40	Research re confidential litigation matter.
09/12/22	Hannah C. Simson	0.90	Revise letter to confidential party re social media communications.
09/12/22	Hannah C. Simson	0.10	Correspond with J. D'Antonio re temporary restraining order strategy.
09/12/22	Hannah C. Simson	0.40	Correspond with L. Hamlin, K&E team re legal research for litigation matter.
09/12/22	Michelle Six	0.60	Telephone conference with A. Lullo, K&E team to provide analysis re privilege questions (.4); correspond with J. McNeily re data privacy analysis in advance of document production (.2).
09/12/22	Alison Wirtz	0.80	Conference with A. Lullo and K&E team re privilege and role of professionals (.5); conference with S. Sanders and K&E team re ongoing litigation coordination (.3).
09/13/22	Judson Brown, P.C.	4.60	Conference with G. Brier, K&E team re pending litigation issues (.6); review and draft correspondence re same (.6); review and revise letter re social media communications (2.1); telephone conferences with K&E team and Company re letter re social media communications (1.3).
09/13/22	Kimberly A.H. Chervenak	0.20	Schedule response date to AHG complaint.
09/13/22	Joseph A. D'Antonio	0.20	Revise confidential party memorandum.
09/13/22	Leah A. Hamlin	0.30	Revise and send correspondence re social media communications.
09/13/22	Leah A. Hamlin	1.00	Office conference with J. Brown and G. Brier re Rule 2004 requests and offensive litigation coordination and strategy.

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09/13/22	Leah A. Hamlin	0.60	Revise memorandum re confidential party matter.
09/13/22	Library Factual Research	0.50	Research re social media communications.
09/13/22	Patricia Walsh Loureiro	2.00	Correspond with S. Briefel and D. Latona re remedies memorandum (.3); revise same (1.7).
09/13/22	Morgan Lily Phoenix	0.60	Telephone conference with L. Hamlin re case and analysis.
09/13/22	Jimmy Ryan	0.90	Review, revise removal extension motion (.8); correspond with K. Pageau, K&E team re same (.1).
09/13/22	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re adversary proceeding response.
09/13/22	Hannah C. Simson	0.60	Review and analyze UK case law re litigation matter.
09/13/22	Hannah C. Simson	0.10	Correspond re letter re social media communications.
09/13/22	Hannah C. Simson	0.60	Draft factual background for litigation matter memorandum.
09/13/22	Hannah C. Simson	1.40	Review and analyze UK case law re cryptocurrency cases.
09/13/22	Hannah C. Simson	1.60	Review and analyze UK case law re litigation matter.
09/13/22	Hannah C. Simson	0.90	Draft memorandum re litigation matter strategy.
09/13/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re litigation strategy.
09/13/22	Hannah C. Simson	0.60	Research re litigation matter.
09/13/22	Hannah C. Simson	0.30	Revise letter re social media communications.
09/13/22	Morgan Willis	1.70	Register participating parties in advance of zoom hearing (1.4); correspond with J. Mudd, K&E team re same (.3).
09/14/22	Judson Brown, P.C.	2.20	Telephone conference with confidential party re social media communications (.7); review and draft correspondence re Rule 2004 discovery and litigation issues (1.5).
09/14/22	Hannah Crawford	0.40	Telephone conference with US team re contractual litigation queries re potential litigation counterparty.
09/14/22	Leah A. Hamlin	0.20	Correspond with S. Hardy re false statements.
09/14/22	Seantyl Hardy	1.30	Research re potential claim.



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09/14/22	Patricia Walsh Loureiro	0.90	Review preference action memorandum.
09/14/22	Kimberly Pageau	0.60	Review, revise removal motion.
09/14/22	Morgan Lily Phoenix	0.30	Review and analyze case materials.
09/14/22	Hannah C. Simson	0.40	Draft summary of UK case law for purposes of analyzing litigation strategy.
09/15/22	Simon Briefel	0.20	Correspond with S. Sanders, K&E team re briefing schedule precedent (.1); search for same (.1).
09/15/22	Grace C. Brier	0.50	Review correspondence re confidential matter assessment.
09/15/22	Judson Brown, P.C.	1.70	Telephone conference with G. Brier, K&E team re litigation issues (.4); review and draft correspondence re Rule 2004 discovery issues (1.3).
09/15/22	Joseph A. D'Antonio	1.40	Review and analyze documents re potential adversary matter.
09/15/22	Joseph A. D'Antonio	2.30	Research case law re preference claims.
09/15/22	Joseph A. D'Antonio	0.60	Video conference with L. Hamlin, K&E team re case assignments and scheduling.
09/15/22	Leah A. Hamlin	3.20	Correspond with J. Ryan re confidential counterparty demand letter (.1); correspond with J. Brown re demand letter (.1); draft demand letter (1.9); telephone conference with C. Koenig and J. Brown re strategy in resolving custody and withhold disputes (.6); review and revise affirmative litigation tracker for Company (.5).
09/15/22	Leah A. Hamlin	0.40	Review and revise confidential party memorandum (.2); review and analyze assignment proposal (.2).
09/15/22	Seantyl Hardy	1.10	Research on potential claim.
09/15/22	Patricia Walsh Loureiro	0.40	Draft and revise notice of adjournment of initial case conference.
09/15/22	Robert Orren	0.40	Retrieve precedent re electronically stored information protocols and stipulations (.3); correspond with H. Simson re same (.1).
09/15/22	Morgan Lily Phoenix	0.40	Telephone conference with L. Hamlin re draft of declaration for Company.
09/15/22	Morgan Lily Phoenix	0.30	Prepare declaration for Company.
09/15/22	Jimmy Ryan	0.60	Review, revise removal extension motion (.4); correspond with K. Pageau, K&E team re same (.2).

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09/15/22	Seth Sanders	1.00	Analyze precedent for briefing schedule (.8); correspond with S. Briefel re same (.2).
09/15/22	Tommy Scheffer	0.60	Correspond with H. Simpson, K&E team re potential claims and causes of action (.3); analyze issues re same (.3).
09/15/22	Hannah C. Simson	0.50	Telephone conference with T. Scheffer, K&E team re litigation strategy.
09/15/22	Hannah C. Simson	2.20	Draft ESI protocol.
09/15/22	Hannah C. Simson	0.10	Correspond with T. Scheffer re case strategy.
09/15/22	Hannah C. Simson	1.00	Research re requirements for ESI protocol.
09/15/22	Hannah C. Simson	0.30	Correspond with T. Scheffer, K&E team re legal requirements for ESI protocol.
09/16/22	Simon Briefel	1.00	Telephone conference with S. Sanders, K&E team re briefing issues.
09/16/22	Grace C. Brier	0.70	Conference with L. Hamlin and Company re litigation matter.
09/16/22	Judson Brown, P.C.	2.40	Telephone conference with K&E and A&M teams re data collection and information gathering for discovery issues (.5); review and analyze Rule 2004 discovery issues (.8); review and revise chart re offensive litigation claims (.8); review and draft correspondence re same (.3).
09/16/22	Judson Brown, P.C.	0.80	Telephone conference with K&E team re fact development interviews (.5); correspond with various parties re same (.3).
09/16/22	Joseph A. D'Antonio	1.90	Review and analyze documents re contract issues.
09/16/22	Joseph A. D'Antonio	1.30	Research and analyze case law re motion to compel.
09/16/22	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re motion to compel research.
09/16/22	Leah A. Hamlin	0.50	Telephone conference with Company re strategy for litigation matter.
09/16/22	Leah A. Hamlin	1.20	Review and revise memorandum re confidential party.
09/16/22	Morgan Lily Phoenix	0.80	Analyze, compile notes from conference with L. Hamlin, Company re draft of motion to compel.

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09/16/22	Morgan Lily Phoenix	1.70	Telephone conference with L. Hamlin, J. Bitton, Company and P. Holert re litigation strategy (.2); draft declaration for motion to compel (1.5).
09/16/22	Hannah C. Simson	0.70	Draft assignment of claims section re litigation matter memorandum.
09/16/22	Hannah C. Simson	0.20	Correspond with G. Brier re assignment of claims section of litigation matter memorandum.
09/17/22	Grace C. Brier	0.20	Correspond with J. Brown re Rule 2004 document production.
09/17/22	Judson Brown, P.C.	0.30	Review and draft correspondence re litigation and discovery issues.
09/17/22	Joseph A. D'Antonio	0.40	Draft analysis re potential litigation matter.
09/17/22	Leah A. Hamlin	2.50	Research, draft and revise demand letter.
09/17/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze draft Mashinsky declaration (.4); correspond with Akin team re same (.2).
09/17/22	John Poulos	0.80	Analyze case precedent (.2); draft limited objection response memorandum (.6).
09/17/22	Hannah C. Simson	0.10	Correspond re legal research re assignment for litigation matter memorandum.
09/18/22	Hannah Crawford	0.80	Correspond with B Isherwood, K&E team re written resolutions query (.4); analyze set-off questions (.4).
09/19/22	Megan Bowsher	0.40	Organize case materials.
09/19/22	Grace C. Brier	0.60	Revise memorandum re litigation matter.
09/19/22	Grace C. Brier	0.40	Revise memorandum re confidential party.
09/19/22	Judson Brown, P.C.	0.50	Review and revise letter re litigation issues.
09/19/22	Judson Brown, P.C.	3.50	Review and analyze correspondence re litigation issues (.9); telephone conference with management counsel re same (1.2); telephone conferences with G. Brier, K&E team re litigation issues (.8); review and draft email correspondence re litigation issues (.6).
09/19/22	Joseph A. D'Antonio	2.70	Review documents re potential litigation matter (1.5); draft analysis re same (1.2).
09/19/22	Leah A. Hamlin	0.50	Telephone conference with J. Brown re strategy on defensive discovery and affirmative litigation.

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09/19/22	Leah A. Hamlin	1.60	Draft and revise demand letter to confidential party.
09/19/22	Seantyl Hardy	0.50	Research re potential claims.
09/19/22	Ross M. Kwasteniet, P.C.	0.60	Correspond with J. Avergun re Mashinsky declaration (.2); telephone conference with J. Avergun re same (.2); telephone conference with M. Hurley re same (.2).
09/19/22	Library Factual Research	1.00	Research re commodity bankruptcy cases.
09/19/22	Morgan Lily Phoenix	0.50	Telephone conferences with L. Hamlin and Company re contract issues with opposing party.
09/19/22	Morgan Lily Phoenix	2.00	Draft memoranda re discovery issue for Company.
09/19/22	Morgan Lily Phoenix	1.00	Telephone conference with L. Hamlin and Company re contract issues with opposing party (.5); draft memoranda for L. Hamlin and K&E team re same (.5).
09/19/22	Morgan Lily Phoenix	0.50	Telephone conference with L. Hamlin and Company re contract issues with opposing party.
09/19/22	Joanna Schlingbaum	0.50	Revise memorandum re legal issues re cryptocurrency.
09/20/22	Megan Bowsher	0.30	Organize case materials.
09/20/22	Simon Briefel	0.30	Telephone conference with C. Koenig, K&E team re reply, briefing schedule, preference action issues.
09/20/22	Grace C. Brier	3.40	Correspond with J. Brown and Company re Rule 2004 requests (.6); review UCC's proposed search terms and custodians (.9); conference with Latham re search terms (.5); correspond with J. Brown re rule 2004 requests (.2); review documents for next production (.8); review produced documents (.4).
09/20/22	Judson Brown, P.C.	0.80	Review and draft correspondence re litigation issues.
09/20/22	Joseph A. D'Antonio	0.10	Correspond with G. Brier, K&E team re affirmative litigation matter.
09/20/22	Leah A. Hamlin	0.30	Revise demand letter.
09/20/22	Seantyl Hardy	4.40	Research re potential claim (3.4); draft memorandum of findings and recommendations re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/22	T.J. McCarrick	1.10	Review, draft and revise declaration.
09/20/22	Morgan Lily Phoenix	1.00	Research issues re discovery under Rule 2004 (.5); prepare memoranda for Company re Rule 2004 (.5).
09/20/22	Morgan Lily Phoenix	1.50	Research automatic stay issues (1.0); prepare memoranda re same (.5).
09/20/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re litigation matter strategy.
09/20/22	Alison Wirtz	1.20	Correspond with H. Kaloti re privilege and professionals roles.
09/20/22	Alison Wirtz	1.30	Review and comment on removal motion (.5); review revised notices prepared per Chambers' request (.7); correspond with Committee re same (.1).
09/21/22	Megan Bowsher	0.10	Organize case materials.
09/21/22	Judson Brown, P.C.	3.20	Review and revise proposed scheduling stipulation (.4); review and draft correspondence re same (1.1); conference with G. Brier, K&E team re matter status and litigation issues (.6); review and draft correspondence re litigation issues (.8); review and analyze materials re litigation issues (.3).
09/21/22	Judson Brown, P.C.	4.60	Conferences with Company, L. Hamlin, K&E team re litigation issues, strategy and discovery (2.1); review and draft correspondence re same (.7); review and analyze materials re pass-through charges (.4); conferences with L. Hamlin and K&E team re same (.4); review and draft correspondence re same (.4); review and analyze research re litigation strategy and discovery issues (.6).
09/21/22	Leah A. Hamlin	0.60	Conference with J. Brown re overall case strategy.

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09/21/22	Leah A. Hamlin	5.80	Correspond with J. Brown and T.J. McCarrick re declaration re motion to compel (.1); correspond with Company re declaration re motion to compel (.1); revise motion to compel (3.9); telephone conference with J. Brown and T.J. McCarrick re motion to compel (.3); conference with Company re motion to compel and additional fact gathering (.6); research motion to compel and declaration re motion to compel (.8).
09/21/22	Seantyl Hardy	0.50	Conference with G. Brier, K&E team re matters re executive's departure from Company.
09/21/22	T.J. McCarrick	3.90	Draft and revise motion and supporting declaration (3.2); strategy conference with L. Hamlin, K&E team (.7).
09/21/22	Morgan Lily Phoenix	1.00	Analyze case law re tort claims.
09/21/22	Morgan Lily Phoenix	0.50	Conference with J. Brown, L. Hamlin, T. McCarrick, H. Simson, J. D'Antonio, G. Brier and S. Hardy re Company concerns.
09/21/22	Morgan Lily Phoenix	1.70	Telephone conference with L. Hamlin re discovery issues (.2); research re same (1.5).
09/21/22	Morgan Lily Phoenix	0.30	Telephone conference with J. D'Antonio re discovery procedure.
09/21/22	Jimmy Ryan	0.80	Correspond with A. Wirtz, K&E team re removal extension motion (.1); review, revise same (.7).
09/21/22	Tommy Scheffer	0.60	Correspond and telephone conferences with Togut, Troutman, W&C, K&E teams re scheduling (.4); analyze issues re same (.2).
09/21/22	Hannah C. Simson	0.60	Conference with J. Brown, K&E team re strategy.
09/21/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re litigation matter strategy.
09/21/22	Alison Wirtz	1.20	Review and comment on removal motion (.7); review precedent re same (.3); correspond with J. Ryan and K&E team re same (.2).
09/22/22	Megan Bowsher	0.30	Organize case materials.
09/22/22	Judson Brown, P.C.	2.40	Telephone conference with counsel re discovery issues (.3); conference with G. Brier, K&E team re discovery issues (1.8); review and draft emails re same (.3).

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09/22/22	Kimberly A.H. Chervenak	0.30	Correspond with J. D'Antonio re precedent notices.
09/22/22	Leah A. Hamlin	0.50	Telephone conference with T. Scheffer re motion to compel and update on Rule 2004 responses.
09/22/22	Leah A. Hamlin	0.40	Draft memorandum re confidential party potential claims.
09/22/22	Caitlin McGrail	2.50	Telephone and video conference with J. Mudd re letter objections to custody motion (.5); review and evaluate letters (1.8); correspond with S. Sanders and K&E team re same (.2).
09/22/22	Morgan Lily Phoenix	3.60	Analyze discovery procedure (.7); research re sanctions (.8); research confidential matters (2.1).
09/22/22	Jimmy Ryan	0.30	Correspond with A. Wirtz, K&E team re removal extension motion (.1); review, revise same (.2).
09/22/22	Tommy Scheffer	0.50	Correspond and telephone conferences with J. Brown, K&E team re litigation matters (.3); analyze issues re same (.2).
09/22/22	Tommy Scheffer	0.90	Research re family law subpoena.
09/22/22	Gelareh Sharafi	0.40	Telephone conference with C. Koenig, K&E team re custodial account holder's motion to lift automatic stay.
09/22/22	Hannah C. Simson	0.10	Revise assignment of claims portion of litigation matter memorandum.
09/22/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re assignment of claims in connection with litigation matter.
09/22/22	Hannah C. Simson	0.30	Conference with L. Hamlin, K&E teams re litigation and bankruptcy strategy.
09/22/22	Alison Wirtz	0.30	Review and comment on removal motion (.2); correspond with J. Ryan re same (.1).
09/23/22	Megan Bowsher	0.30	Organize case materials.
09/23/22	Grace C. Brier	0.30	Conference with L. Hamlin re status of ongoing affirmative litigation matters.
09/23/22	Grace C. Brier	0.50	Correspond with H. Waller re board materials (.2); review board materials in database (.3).

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09/23/22	Judson Brown, P.C.	2.60	Conferences with L. Hamlin, K&E team re litigation and discovery issues (1.0); review and draft correspondence re litigation and discovery issues (.8); review and analyze motion to appoint equity committee (.8).
09/23/22	Judson Brown, P.C.	2.60	Review and analyze motion and supporting papers (1.1); review and analyze comments to same (.3); review and draft correspondence re litigation and strategy issues (1.2).
09/23/22	Leah A. Hamlin	0.20	Revise demand letter.
09/23/22	Leah A. Hamlin	1.70	Review, analyze and revise memorandum re confidential party litigation strategy.
09/23/22	Elizabeth Helen Jones	0.70	Draft correspondence to Milbank and Jones Day re request for equity committee (.4); correspond with C. Koenig re same correspondence (.3).
09/23/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze preferred equity's motion for official equity committee.
09/23/22	Morgan Lily Phoenix	0.50	Telephone conference with G. Brier, external stakeholders re document collection strategy.
09/23/22	Hannah C. Simson	0.20	Correspond with L. Hamlin re confidential party memorandum.
09/23/22	Hannah C. Simson	0.30	Review and analyze draft assignment of claims.
09/23/22	Hannah C. Simson	0.40	Revise assignment portion of litigation matter memorandum.
09/24/22	Judson Brown, P.C.	0.20	Review and draft correspondence re potential offensive claims.
09/24/22	Judson Brown, P.C.	2.30	Review and draft correspondence re motion to enforce automatic stay and supporting pleadings (.8); review and revise declaration supporting same (1.1); telephone conferences with L. Hamlin, K&E team re motion and supporting pleadings (.4).
09/24/22	Chris Koenig	1.10	Review and analyze equity committee motion (.8); correspond with Milbank re same (.3).
09/24/22	Patrick J. Nash Jr., P.C.	0.50	Review KeyFi/Stone motion to dismiss turnover action.
09/24/22	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re litigation matter strategy.
09/25/22	Judson Brown, P.C.	0.80	Review and analyze equity committee motion (.4); conference with UCC re same (.4)



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/22	Chris Koenig	0.90	Review and analyze equity committee motion (.4); correspond with R. Kwasteniet, committee re same (.5).
09/25/22	Hannah C. Simson	0.30	Correspond with G. Brier, K&E team re litigation matter strategy.
09/25/22	Josh Sussberg, P.C.	0.20	Correspond re management resignation and press release (.1); analyze considerations re management status (.1).
09/25/22	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re briefing schedule and next steps.
09/26/22	Megan Bowsher	0.20	Compile case documents re potential litigation for attorney review.
09/26/22	Megan Bowsher	2.80	Review and analyze citations re motion to enforce the automatic stay.
09/26/22	Judson Brown, P.C.	2.30	Review and draft correspondence re potential offensive claims and Rule 2004 discovery (1.9); telephone conferences with G. Brier, K&E team re same (.4).
09/26/22	Judson Brown, P.C.	4.00	Review and revise motion to enforce automatic stay and supporting pleadings (1.8); review and revise discovery requests (1.3); review and draft correspondence re motion, supporting pleadings and discovery requests (.9).
09/26/22	Kimberly A.H. Chervenak	3.00	Review, revise citations re motion to compel.
09/26/22	Hannah Crawford	1.30	Correspond with Latham & Watkins re confidential litigation issue.
09/26/22	Amila Golic	1.00	Review and analyze objection re suspended accounts (.6); correspond with E. Jones, R. Roman, A&M team re same (.4).
09/26/22	Leah A. Hamlin	1.40	Revise and research memorandum re confidential party claims (1.1); telephone conference with E. Jones and H. Simson re procedural steps for assignment of claims (.3).
09/26/22	Chris Koenig	1.60	Telephone conference with A. Wirtz and K&E team re status report, timeline (.5); review and revise issues re status report (1.1).
09/26/22	Michael Lemm	3.10	Telephone conference with S. Briefel re brief re disputed matter (.4); review pleadings re same (2.1); analyze considerations re same (.6).

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09/26/22	T.J. McCarrick	1.90	Review and analyze Company declaration (.3); review and analyze motion to enforce (.6); strategy conference with Company re Company declaration (1.0).
09/26/22	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier, external stakeholders re document production strategy.
09/26/22	Morgan Lily Phoenix	0.30	Draft memoranda re Company conference production updates.
09/26/22	Roy Michael Roman	0.60	Review and analyze materials re customer's motion re suspended accounts (.3); draft analysis re same (.2); correspond with E. Jones and A. Golic re same (.1).
09/26/22	Hannah C. Simson	0.30	Telephone conference with E. Jones and L. Hamlin re potential assignment of claims for litigation matter.
09/26/22	Hannah C. Simson	1.30	Research re personal jurisdiction re bankruptcy.
09/26/22	Hannah C. Simson	0.70	Review and analyze background materials for litigation matter.
09/26/22	Hannah C. Simson	0.30	Correspond with E. Jones re litigation matter strategy.
09/26/22	Hannah C. Simson	0.90	Revise litigation matter memorandum.
09/26/22	Alison Wirtz	4.60	Correspond with P. Walsh and K&E team re briefing schedule research and review and analyze case issues re same.
09/27/22	Megan Bowsher	1.20	Review and analyze citations re motion to enforce the automatic stay.
09/27/22	Judson Brown, P.C.	3.30	Review and analyze memorandum and agreements re potential claims (.5); conferences with G. Brier, K&E team and Company re same (1.5); conferences re Rule 2004 discovery with G. Brier, K&E team and Paul Hastings team (1.3).
09/27/22	Judson Brown, P.C.	4.40	Review and revise motion to enforce automatic stay and supporting pleadings (1.3); review and draft correspondence re same (1.6); telephone conferences with L. Hamlin, K&E team and Company re same (1.0); review and analyze materials and correspondence re same (.5).
09/27/22	Amila Golic	1.10	Research re treatment of cryptocurrency claims in bankruptcy.

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09/27/22	Leah A. Hamlin	2.80	Conference with J. Brown re strategy for confidential party (1.0); telephone conference with Company re confidential party strategy (1.0); research Rule 2004 (.8).
09/27/22	Michael Lemm	8.50	Draft brief re disputed matter (3.8); telephone conference with S. Briefel re same (.1); telephone conference with A. Alekseeva re same (.1); review materials re same (3.1); research re same (1.4).
09/27/22	Jimmy Ryan	0.80	Correspond with K. Pageau, K&E team re removal extension deadline (.5); review, revise same (.3).
09/27/22	Gelareh Sharafi	0.30	Telephone conference with H. Hockberger and K&E team re ad hoc group of custodial account holders' motion.
09/27/22	Hannah C. Simson	0.10	Correspond with J. Brown, L. Hamlin re confidential litigation matter strategy.
09/27/22	Hannah C. Simson	1.00	Conference with J. Brown and L. Hamlin re confidential litigation matter strategy.
09/27/22	Hannah C. Simson	0.40	Review and analyze background materials re confidential litigation matter.
09/27/22	Hannah C. Simson	1.10	Correspond with Company, J. Brown and L. Hamlin re confidential litigation matter strategy.
09/27/22	Hannah C. Simson	0.20	Research re status of other cases re confidential litigation matter.
09/27/22	Hannah C. Simson	0.20	Research re service of foreign entity.
09/28/22	Judson Brown, P.C.	1.90	Review and draft correspondence re Rule 2004 discovery (.8); conferences with G. Brier, K&E team re same (.8); review and draft correspondence re document collection issues (.3).
09/28/22	Judson Brown, P.C.	7.80	Review and revise motion to enforce automatic stay and supporting pleadings (2.4); review and draft correspondence with various parties re same (.7); telephone conferences with L. Hamlin, K&E team and Company re same (1.8); review and analyze materials and correspondence re same (.5); review and revise discovery requests (2.0); review and draft correspondence re same (.4).
09/28/22	Amila Golic	4.40	Research issues re treatment of cryptocurrency claims in bankruptcy.

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09/28/22	Leah A. Hamlin	0.10	Review and incorporate comments from Company on demand letter.
09/28/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze status of discovery requests (.4); correspond with J. Brown re same (.4).
09/28/22	Ross M. Kwasteniet, P.C.	0.40	Correspond with Y. Noy re privilege issues.
09/28/22	Michael Lemm	7.90	Draft brief re disputed matter (3.9); review precedent re same (.7); review materials re same (2.8); telephone conference with S. Briefel re same (.5).
09/28/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re litigation strategy.
09/28/22	Hannah C. Simson	0.80	Draft summary of conference re litigation matter strategy.
09/29/22	Judson Brown, P.C.	2.30	Review and draft correspondence re Rule 2004 discovery (1.0); conferences with G. Brier, K&E team re same (1.0); review and draft correspondence re potential offensive claims (.3).
09/29/22	Judson Brown, P.C.	3.50	Review and draft correspondence re motion, discovery, invoices, rig deployments, and strategy issues (2.7); conferences with K&E team re same (.8).
09/29/22	Kimberly A.H. Chervenak	0.70	Review and calendar deadlines for motion for automatic stay, rule 30(b)(6), request for production responses and omnibus hearings in case management order (.3); prepare exemplar requests for admission and interrogatories (.4).
09/29/22	Amila Golic	4.90	Research issues re section 502(b) (2.3); draft analysis re same (2.2); correspond with K. Pageau, J. Mudd, N. Malek Khosravi re same (.4).
09/29/22	Leah A. Hamlin	0.70	Strategy discussion with C. Koenig re litigation matters.
09/29/22	Leah A. Hamlin	0.10	Review and analyze correspondence from S. Knipfelberg re demand letter.
09/29/22	Dan Latona	1.60	Analyze, comment on memorandum re preference analysis.
09/29/22	Michael Lemm	7.90	Draft brief re disputed matter (3.9); research re same (2.2); review materials re same (1.5); correspond with A. Alekseeva re same (.3).

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09/29/22	Patricia Walsh Loureiro	2.30	Review materials for UK arbitration (1.8); conference with K. Roth re 9019 motion re settlement for same (.5).
09/29/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Anderson Investment joinder to equity committee motion.
09/29/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze UCC's 2004 application to seek discovery from EFH.
09/29/22	Kelby Roth	1.10	Conference with P. Walsh re 9019 motion (1.0); research re 9019 motion precedent (.1).
09/29/22	Tommy Scheffer	0.70	Correspond with W&C, TP, TSS, and E. Jones, K&E team re custody, withhold adversary letters, various adversary proceedings.
09/29/22	Hannah C. Simson	0.20	Conference with S. Sanders, K&E team re litigation and bankruptcy strategy.
09/29/22	Hannah C. Simson	0.40	Conference with S. Sanders, K&E team re litigation and bankruptcy strategy.
09/29/22	Ben Wallace	5.20	Review and analyze memorandum on potential claims against confidential party and underlying documents (1.3); research re same (3.9).
09/30/22	Judson Brown, P.C.	1.20	Correspond with G. Brier, K&E team re Rule 2004 discovery (.6); conferences with G. Brier and K&E team re same (.6).
09/30/22	Judson Brown, P.C.	1.80	Review and draft correspondence re motion, discovery and strategy issues.
09/30/22	Dan Latona	0.80	Telephone conference with C. Koenig, committee, ad hoc groups re scheduling (.6); analyze issues re same (.2).
09/30/22	Michael Lemm	3.60	Draft brief re disputed matter (3.1); review and analyze materials re same (.5).
09/30/22	Patrick J. Nash Jr., P.C.	0.20	Review correspondence from G. Pesce re confidential matter (.1); prepare correspondence to G. Pesce re same (.1).
09/30/22	Morgan Lily Phoenix	0.50	Telephone conference with G. Brier, external stakeholders re document productions.
09/30/22	Kelby Roth	1.00	Research re 9019 motion.
09/30/22	Hannah C. Simson	0.10	Review and analyze draft assignment for litigation matter.

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09/30/22	Ben Wallace	2.40	Review and analyze memorandum on potential claims against confidential party and underlying documents (1.2); research re same (1.2).
10/01/22	Judson Brown, P.C.	1.50	Telephone conferences with Company and K&E team re litigation, discovery and strategy issues (.9); review and draft correspondence re same (.6).
10/01/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze UCC's withdrawal of 2004 discovery request to EFH.
10/01/22	Kelby Roth	3.80	Research re 9019 motion (.8); draft same (3.0).
10/01/22	Tommy Scheffer	0.30	Correspond with P. Walsh, K&E team re customer claim declaratory judgment adversary proceeding.
10/01/22	Ben Wallace	0.90	Prepare for conference re declaratory judgment action against equity holders' strategy (.3); conference with J. Brown and K&E team re same (.6).
10/01/22	Alison Wirtz	0.60	Correspond with Latham, S. Briefel and K&E team re draft interrogatories (.2); review draft interrogatories (.4).
10/02/22	Judson Brown, P.C.	1.50	Telephone conference with B. Wallace, K&E team re potential declaratory judgment action and customer claims (.6); correspond with B. Wallace, K&E team re same (.3); telephone conference with L. Hamlin, K&E team and Company re litigation issues (.5); correspond with L. Hamlin, K&E team and Company re same (.1).
10/02/22	Amila Golic	0.60	Research and analyze issues re dollarization of claims.
10/02/22	Leah A. Hamlin	0.50	Telephone conference with Company re litigation matter strategy.
10/02/22	Chris Koenig	0.70	Correspond with T. Scheffer and K&E team re potential declaratory judgment action re claims issues (.3); correspond with T. Scheffer and K&E team re same (.4).
10/02/22	Kelby Roth	5.20	Draft 9019 motion.
10/02/22	Jimmy Ryan	0.70	Review, revise removal extension deadline motion (.6); correspond with A. Wirtz, K&E team re same (.1)

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10/02/22	Tommy Scheffer	2.30	Correspond with J. Brown, K&E team, Company re customer claim declaratory judgment adversary proceeding, potential claims and causes of action re counterparty (1.1); telephone conferences with Company, B. Wallace and K&E team re same (.6); analyze issues re same (.6).
10/02/22	Ben Wallace	4.20	Research re declaratory judgment action against equity holders.
10/02/22	Ben Wallace	0.60	Prepare for conference re declaratory judgment action against equity holders' strategy (.1); conference with T. Scheffer, K&E team re same (.5).
10/03/22	Grace C. Brier	0.40	Telephone conference with A. Lullo, H. Waller and Latham team re privilege issues.
10/03/22	Judson Brown, P.C.	0.90	Correspond with G. Brier, K&E team re Rule 2004 discovery and deposition issues (.5); correspond with G. Brier, K&E team re analysis of potential claims (.4).
10/03/22	Kimberly A.H. Chervenak	0.70	Draft request for production response and answers chart.
10/03/22	Amila Golic	6.50	Research and analyze issue re specific performance in bankruptcy (3.9); draft memorandum section re same (2.6).
10/03/22	Anna L. Grilley	2.00	Review, revise 9019 motion (1.8); correspond with K. Roth re same (.2).
10/03/22	Leah A. Hamlin	2.00	Research enforceability of venue clause and contract rejection.
10/03/22	Leah A. Hamlin	0.60	Conference with H. Simson re next steps for confidential party discovery plan (.1); research re Rule 2004 motion (.5).
10/03/22	Joel McKnight Mudd	3.20	Review and revise stipulation and order (2.6); correspond with A. Xuan re same (.4); correspond with E. Jones re same (.2).
10/03/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze U.S. Trustee's response to preferred equity's motion for official equity committee.
10/03/22	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier and external stakeholder re production review strategy.
10/03/22	Morgan Lily Phoenix	0.20	Revise strategy memoranda re conference with G. Brier, external stakeholders re document production.

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10/03/22	Kelby Roth	4.70	Telephone conference with A. Grilley re draft 9019 motion and proposed order (.2); draft same (3.8); revise same (.7).
10/03/22	Hannah C. Simson	0.60	Review and analyze documents re Rule 2004 motion.
10/03/22	Hannah C. Simson	0.50	Draft notice of motion re Rule 2004.
10/03/22	Hannah C. Simson	1.40	Research re 2004 discovery requirements.
10/03/22	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re litigation matter strategy.
10/03/22	Hannah C. Simson	0.50	Draft Rule 2004 motion.
10/03/22	Ben Wallace	13.10	Research re declaratory judgment action against equity holders (5.4); draft complaint re same (3.9); revise same (3.8).
10/03/22	Alex Xuan	3.00	Revise briefing schedule (2.4); telephone conference with J. Mudd re same (.2); correspond with J. Mudd re same (.2); correspond with E. Jones re same (.2).
10/04/22	Judson Brown, P.C.	1.00	Correspond with H. Simson re Rule 2004 discovery and depositions (.3); conferences with G. Brier, K&E team re same (.4); correspond with T. Scheffer re declaratory judgment action and individual claims (.3).
10/04/22	Judson Brown, P.C.	5.70	Review and analyze contract provisions (1.6); telephone conference with L. Hamlin re same (.4); review and draft correspondence re same (.3); review and revise proposed term sheet (.7); telephone conferences with K&E team and Company re same (.5); review and draft correspondence re same (.4); telephone conferences with L. Hamlin, K&E team, Company and Core counsel re litigation and discovery issues (.7); review and draft correspondence re same (.6); conference with K&E team, Centerview team, Milbank team and Houlihan team re litigation issues, and review and draft correspondence re same (.5).
10/04/22	Amila Golic	4.30	Research and analyze issues re specific performance in bankruptcy (3.1); revise memorandum section re same (1.2).
10/04/22	Patricia Walsh Loureiro	4.40	Review, revise 9019 motion.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	T.J. McCarrick	1.30	Draft and revise term sheet (.3); virtual strategy conference with Company, P. Nash, J. Brown, C. Koenig and R. Kwasteniet re term sheet (.5); conference with Company and L. Hamlin re pre-payment analysis (.5).
10/04/22	Joel McKnight Mudd	1.80	Review and revise agreed scheduling order (1.2); correspond with A. Xuan re same (.4); correspond with E. Jones re same (.2).
10/04/22	Roy Michael Roman	0.60	Review and analyze mining equipment facts (.5); correspond with T. Scheffer re same (.1).
10/04/22	Tommy Scheffer	2.40	Correspond with A&M, Centerview, J. Brown and K&E team re customer claim declaratory judgment adversary proceeding (.7); analyze issues re same (.7); review and revise same (1.0).
10/04/22	Hannah C. Simson	0.90	Research re Rule 2004 motion jurisdictional requirements.
10/04/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re litigation matter strategy.
10/04/22	Hannah C. Simson	1.00	Research re filing Rule 2004 motion.
10/04/22	Hannah C. Simson	0.20	Review and analyze draft assignment re litigation matter.
10/04/22	Ben Wallace	1.10	Research re declaratory judgment action against equity holders (.5); draft complaint re same (.6).
10/04/22	Ben Wallace	2.70	Revise complaint in declaratory judgment action against equity holders.
10/04/22	Alison Wirtz	1.20	Review and revise outline of key legal issues (.6); correspond with C. Koenig and K&E team re same (.3); further revise same (.3).
10/04/22	Alex Xuan	1.70	Revise briefing schedule for key legal issues (1.5); correspond with J. Mudd and E. Jones re same (.2).
10/05/22	Megan Bowsher	4.00	Draft motion for pro hac vice admission (.7); prepare same for filing (.4); cite check and proof of complaint for declaratory relief in adversary matter (2.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Judson Brown, P.C.	1.40	Review and analyze materials re potential claims (.1); correspond with H. Simson re same (.2); correspond with UCC and examiner re discovery (.4); review and revise declaratory judgment action re individual claims (.4); correspond with T. Scheffer re same (.3).
10/05/22	Judson Brown, P.C.	1.10	Correspond with C. Koenig re litigation issues (.5); telephone conference with Company re same (.6).
10/05/22	Kimberly A.H. Chervenak	0.20	Coordinate with Bowsher re draft Community First Partners adversary complaint.
10/05/22	Amila Golic	6.30	Research and analyze applicable state law re breach of contract claims (.8); correspond with M. Lemm re executory nature of terms of use (.3); correspond with J. Mudd re research issues and next steps (.8); research and analyze issues re section 502(c) (2.3); draft memorandum section re same (2.1).
10/05/22	Anna L. Grilley	1.30	Review, revise 9019 motion (1.1); correspond with K. Roth re same (.2).
10/05/22	Leah A. Hamlin	2.70	Research potential claims contract counterparty (1.9); draft memorandum re analysis of return on deposits and pre-payments (.8).
10/05/22	Leah A. Hamlin	2.10	Review and analyze confidential contract (.2); telephone conference with T. Scheffer re sale of GK8 and solvency of Israeli entity (.3); correspond with J. Brown re confidential matters (1.2); telephone conference with E. Jones re confidential matters (.4).
10/05/22	Leah A. Hamlin	0.80	Review and analyze potential claims against confidential party (.6); correspond with H. Simson re same (.2).
10/05/22	Seantyl Hardy	2.10	Research re non-disclosure agreements and breach of contract claims in New York.
10/05/22	Elizabeth Helen Jones	0.60	Correspond with A. Grilley and C. McGrail re objection to motion to appoint an equity committee (.5); review, analyze comments to stipulation on custody and withhold matters (.1).
10/05/22	Chris Koenig	1.20	Telephone conference with A. Wirtz and K&E team re briefing schedule strategy (.7); review and revise outline re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Patricia Walsh Loureiro	0.50	Telephone conference with K. Roth re 9019 motion.
10/05/22	T.J. McCarrick	0.90	Draft and revise declaratory judgment complaint re "affiliate" terms and conditions.
10/05/22	Joel McKnight Mudd	3.90	Research re 502(b) (2.6); revise memorandum re same (.6); correspond with A. Golic re same (.4); correspond with C. Koenig re same (.3).
10/05/22	Kelby Roth	2.60	Revise 9019 motion.
10/05/22	Jimmy Ryan	2.60	Correspond with A. Wirtz, K&E team re removal extension motion (.1); review, revise same (2.5).
10/05/22	Tommy Scheffer	0.30	Correspond with J. Brown and K&E team re declaratory judgment complaint (.2); analyze issues re same (.1).
10/05/22	Hannah C. Simson	0.20	Correspond with J. Brown re litigation matter fact development.
10/05/22	Hannah C. Simson	0.30	Review and analyze background documents re litigation matter discovery strategy.
10/05/22	Hannah C. Simson	0.30	Correspond with L. Hamlin, K&E team re litigation matter discovery strategy.
10/05/22	William Thompson	4.80	Research re adversary proceedings versus contested matters (2.8); correspond with P. Walsh re same (.4); draft memorandum re same (1.6).
10/05/22	Ben Wallace	4.60	Revise complaint in declaratory judgment action against equity holders.
10/05/22	Ben Wallace	3.70	Review memorandum re potential claims against party in interest and underlying documents.
10/05/22	Alison Wirtz	1.30	Revise outline of legal issues (.3); correspond with R. Kwasteniet, C. Koenig and K&E team re same (.2); review PG&E precedent re same (.2); conference with C. Koenig and K&E team re same (.6).
10/05/22	Alex Xuan	0.30	Revise stipulated scheduling order re custody and withhold matter (.2); correspond with J. Mudd and E. Jones re same (.1).
10/06/22	Megan Bowsher	1.00	Correspond with Court re proposed order for pro hac vice admission for T. McCarrick (.2); draft motion for pro hac vice admission (.4); prepare same for filing (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/22	Grace C. Brier	3.50	Conference with management re interview preparation.
10/06/22	Judson Brown, P.C.	2.30	Review and analyze potential litigation (.8); correspond with G. Brier and K&E team re same (.1); conferences with G. Brier, K&E team and Company re same (.7); correspond with G. Brier, K&E team re Rule 2004 discovery and deposition issues (.4); conferences with G. Brier and K&E team re same (.3).
10/06/22	Judson Brown, P.C.	3.50	Review and draft correspondence re discovery issues, litigation strategy and business issues (1.8); conferences with K&E team and Company re same (1.7).
10/06/22	Kimberly A.H. Chervenak	0.70	Establish file transfer protocol for Company upload of correspondence and invoices (.2); review and calendar rule 30(b)(6) depositions and response to first requests for production (.2); FTI search and UCC production, image and field status (.3).
10/06/22	Leah A. Hamlin	0.50	Telephone conference with C. Koenig and K&E team re updates on adversary proceeding strategies.
10/06/22	Leah A. Hamlin	1.00	Conference with J. Brown and H. Simson re potential Rule 2004 discovery into confidential party (.4); telephone conference with Company re strategy for investigating confidential party claims (.6).
10/06/22	Elizabeth Helen Jones	0.90	Draft letter notifying Court of proposed schedule and stipulation (.3); revise letter re C. Koenig comments (.4); revise scheduling order re C. Koenig comments (.2).
10/06/22	Chris Koenig	1.70	Correspond with J. Brown and K&E team re potential adversary proceeding (.5); analyze issues re briefing schedule (.7); correspond with A. Wirtz and K&E team re same (.5).
10/06/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze declaration for proposed filing in Stone litigation.
10/06/22	Dan Latona	0.70	Analyze and comment on removal motion.
10/06/22	Michael Lemm	0.50	Analyze considerations re custody and withhold issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/22	T.J. McCarrick	0.70	Draft and revise discovery correspondence (.4); telephone conference with L. Hamlin re meet and confer (.3).
10/06/22	Joel McKnight Mudd	0.70	Research re claims objection requirements.
10/06/22	Robert Orren	2.50	Prepare for filing of removal extension motion (.8); revise same (.4); file same (.2); correspond with J. Ryan and K&E team re same (.3); prepare for filing of letter and stipulation re account withhold issues (.4); file same (.2); correspond with E. Jones and K&E team re same (.2).
10/06/22	Morgan Lily Phoenix	0.10	Telephone conference with L. Hamlin re discovery strategy for hearing.
10/06/22	Morgan Lily Phoenix	0.20	Analyze discovery documents in preparation for upcoming hearing.
10/06/22	Jimmy Ryan	2.20	Correspond with C. Koenig, K&E team and W&C team re removal extension motion (1.2); review, revise same (1.0).
10/06/22	Tommy Scheffer	1.00	Correspond with B. Wallace, K&E team re customer claim declaratory judgment adversary, other litigation (.2); telephone conferences with B. Wallace and K&E team re same (.3); analyze issues re same (.5).
10/06/22	Hannah C. Simson	0.60	Conference with Company re litigation matter discovery strategy.
10/06/22	Hannah C. Simson	0.20	Conference with J. Brown and L. Hamlin re litigation matter discovery strategy.
10/06/22	Hannah C. Simson	0.30	Research diligence re Rule 2004 motion.
10/06/22	Hannah C. Simson	0.10	Conference with L. Hamlin and K&E team re bankruptcy and litigation strategy.
10/06/22	Hannah C. Simson	0.30	Review and analyze materials to develop litigation matter discovery strategy.
10/06/22	Hannah C. Simson	0.20	Correspond with L. Hamlin, K&E team re litigation matter discovery strategy.
10/06/22	William Thompson	8.50	Review, revise memorandum re adversary proceedings versus contested matters (3.8); research re same (.5); correspond with P. Walsh re same (.6); correspond with A. Wirtz re same (.6); review, revise memorandum re comments from A. Wirtz (2.7); correspond with C. Koenig and D. Latona re same (.3).
10/06/22	Ben Wallace	0.50	Participate in strategy telephone conference re declaratory judgment action re equity holders.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/22	Ben Wallace	3.40	Review and analyze memorandum re potential claims against confidential party and underlying documents.
10/06/22	Alison Wirtz	1.90	Review and comment on memo outlining adversary proceeding and briefing schedules (1.6); correspond with P. Walsh and W. Thompson re same (.3).
10/07/22	Judson Brown, P.C.	1.20	Correspond with C. Koenig, K&E team re custody and withdrawal dispute (.3); review and analyze potential litigation strategy (.1); telephone conference with L. Hamlin and K&E team re same (.3); correspond with L. Hamlin, K&E team re Rule 2004 discovery and depositions (.5).
10/07/22	Kimberly A.H. Chervenak	0.20	Assist with file transfer protocol for Company correspondence and invoices.
10/07/22	Amila Golic	0.10	Correspond with E. Jones, K&E team re research re dollarization of claims.
10/07/22	Leah A. Hamlin	0.30	Telephone conference with J. Brown re litigation matter.
10/07/22	Elizabeth Helen Jones	0.30	Revise stipulation and agreed order re custody and withhold issues post hearing.
10/07/22	Chris Koenig	1.00	Analyze issues re briefing schedule (.5); correspond with A. Wirtz re same (.5).
10/07/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in telephone conference with M. Hurley, H. Waller, Company re Prime Trust litigation and settlement structures.
10/07/22	Patricia Walsh Loureiro	0.90	Review 9019 motion (.6); correspond with K. Roth re same (.3).
10/07/22	T.J. McCarrick	1.80	Attend discovery conference (.8); review and analyze discovery correspondence (.3); review and analyze objection and response chart (.5); strategy telephone conference with L. Hamlin re meet and confer (.2).
10/07/22	Joel McKnight Mudd	2.10	Research re claims objection issues (1.9); correspond with K. Trevett re same (.2).
10/07/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze I. Herrmann supplemental pleading re various issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Robert Orren	3.10	Draft notice of filing proposed stipulation and order re custody withhold issues (.6); revise same (.7); prepare for filing of stipulation (.8); file same (.4); correspond with E. Jones and K&E team re same (.6).
10/07/22	Kelby Roth	1.60	Revise 9019 motion (1.5); correspond with P. Walsh re same (.1).
10/07/22	Alex Xuan	1.70	Revise scheduling order (1.0); correspond with J. Mudd and K&E team re same (.7).
10/07/22	Tanzila Zomo	1.50	Prepare materials for status conference hearing.
10/08/22	Leah A. Hamlin	1.30	Draft demand letter.
10/09/22	Simon Briefel	4.20	Draft, revise phase 1 issues declaration (3.4); review precedent documents re same (.8).
10/09/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re discovery from UCC.
10/09/22	Gabriela Zamfir Hensley	1.20	Analyze correspondence re ongoing contested matters, scheduling, discovery.
10/09/22	Elizabeth Helen Jones	3.70	Review, revise objection to motion to appoint an equity committee (2.6); telephone conference with A. Grilley, C. McGrail re objection to motion to appoint an equity committee (1.1).
10/09/22	Patricia Walsh Loureiro	0.80	Review, revise preference memorandum.
10/09/22	Hannah C. Simson	0.70	Research re requirements for responses and objections to requests for production of documents in bankruptcy court motion to stay proceeding.
10/10/22	Megan Bowsher	0.70	Draft motions for pro hac vice admission.
10/10/22	Megan Bowsher	0.40	Organize case materials.
10/10/22	Simon Briefel	1.70	Telephone conference with C. Koenig, K&E team re 546(e) memorandum, phase 1 issues declaration, briefing (.4); correspond with L. Wasserman re same (.2); correspond with Company re phase 1 declaration (.3); draft, revise same (.8).
10/10/22	Judson Brown, P.C.	0.40	Correspond with L. Hamlin, K&E team re litigation issues and restructuring motions.
10/10/22	Gabriela Zamfir Hensley	0.70	Conference with C. Koenig re preference litigation, background.

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10/10/22	Elizabeth Helen Jones	4.50	Telephone conference with C. Koenig, K&E team re cryptocurrency contested matters (.4); telephone conference with C. Koenig, K&E team, Company re pending accounts (.5); telephone conference with C. Koenig, K&E team re contested litigation matters (.3); review, revise objection to motion to appoint an equity committee (2.9); correspond with A. Grilley re same (.4).
10/10/22	T.J. McCarrick	1.90	Review, analyze and draft correspondence re discovery (.8); draft and revise request for production objections (1.1).
10/10/22	Robert Orren	0.70	Correspond with E. Jones and K&E team re submission to chambers of stipulation and order re custody and withhold issues (.2); prepare same for distribution to chambers and distribute same (.2); file certificate of service re discovery requests (.2); correspond with L. Hamlin re same (.1).
10/10/22	Hannah C. Simson	0.40	Draft Rule 2004 motion.
10/10/22	Hannah C. Simson	0.50	Research re requirements for Rule 2004 motion.
10/11/22	Simon Briefel	0.80	Telephone conference with C. Koenig, K&E team re 546(e) memorandum, phase 1 issues declaration, brief (.3); telephone conference with C. Koenig, D. Latona, A. Wirtz, K&E team re high priority workstreams (.5).
10/11/22	Judson Brown, P.C.	1.50	Conference with L. Hamlin and K&E team re pending issues (.9); correspond with L. Hamlin re same (.6).
10/11/22	Susan D. Golden	0.50	Review request to extend non-dischargeability deadline of FTC (.3); correspond with D. Latona and C. Koenig re same (.2).
10/11/22	Leah A. Hamlin	1.10	Conference with J. Brown and K&E team re strategy for all outstanding contested matters and adversary proceedings.
10/11/22	Leah A. Hamlin	0.10	Correspond with J. Brown re demand letter.



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10/11/22	Seantyl Hardy	2.60	Conference with L. Hamlin and K&E team re ongoing litigation matters (1.0); conference with J. Brown re potential matter against party in interest (.2); conference with Company to conduct fact development of potential matter against party in interest (1.2); research re party in interest (.2).
10/11/22	Elizabeth Helen Jones	3.10	Review, revise objection to motion to appoint an equity committee (2.7); correspond with A. Grilley, C. McGrail re same (.4).
10/11/22	Chris Koenig	2.50	Review and revise equity committee objection (2.1); correspond with E. Jones and K&E team re same (.4).
10/11/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, Company re confidential matters.
10/11/22	T.J. McCarrick	1.80	Conference with L. Hamlin re litigation strategy (1.6); review and analyze project list (.2).
10/11/22	T.J. McCarrick	0.80	Conference with Weil re next steps (.3); review, analyze and revise briefing correspondence (.5).
10/11/22	Morgan Lily Phoenix	1.00	Strategy telephone conference with J. Brown, L. Hamlin, T.J. McCarrick, H. Simson, B. Wallace, S. Hardy and G. Brier re upcoming discovery issues and October hearing.
10/11/22	Hannah C. Simson	0.10	Telephone conference with G. Brier re document production re Rule 2004 requests.
10/11/22	Hannah C. Simson	1.00	Conference with S. Hardy and K&E team re litigation strategy.
10/11/22	Hannah C. Simson	0.50	Draft transmittal letter re document production under Rule 2004.
10/11/22	Hannah C. Simson	0.80	Review and analyze background documents re drafting facts section of Rule 2004 motion.
10/11/22	Hannah C. Simson	0.90	Coordinate document production under Rule 2004 request.
10/11/22	Hannah C. Simson	2.00	Draft facts section of Rule 2004 motion.
10/11/22	Ben Wallace	1.00	Participate in litigation strategy meeting with M. Phoenix and K&E team.
10/11/22	Ben Wallace	1.00	Prepare for telephone conference with K&E team re Celsius-EFH relationship (.5); participate in same (.5).

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10/11/22	Alex Xuan	0.30	Compile date tracker for Phase I briefing.
10/12/22	Judson Brown, P.C.	1.50	Review and analyze materials re contract counterparty dispute (.2); correspond with L. Hamlin, K&E team re same (.3); telephone conferences with L. Hamlin, K&E team and Company re same (.3); correspond with L. Hamlin, K&E team re same (.3); correspond with L. Hamlin, K&E team re discovery from UCC and Examiner (.4).
10/12/22	Judson Brown, P.C.	0.30	Review and analyze information re potential dispute (.2); correspond with various parties re same (.1).
10/12/22	Judson Brown, P.C.	3.00	Review and draft correspondence re discovery and scheduling issues (1.3); review and revise discovery responses, and review and draft correspondence re same (1.1); review and revise draft scheduling stipulation, and review and draft correspondence re same (.6).
10/12/22	Susan D. Golden	0.40	Correspond with D. Latona and C. Koenig re FTC extension of non-dischargeability objection deadline.
10/12/22	Leah A. Hamlin	1.10	Revise demand letter (.4); telephone conference with Company re strategy re same (.7).
10/12/22	Leah A. Hamlin	0.50	Correspond with S. Knipfelberg re litigation strategy.
10/12/22	Elizabeth Helen Jones	1.50	Review, revise objection to motion to appoint an equity committee (.7); correspond with A. Grilley, K&E team re same (.6); correspond with all parties in interest re objection to motion to appoint an equity committee (.2).
10/12/22	Chris Koenig	3.00	Review and revise equity committee objection (2.6); correspond with E. Jones and K&E team re same (.4).
10/12/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze debtors' objection to official committee for preferential equity in preparation to file.
10/12/22	Roy Michael Roman	0.90	Review and revise motion for relief (.8); correspond with L. Wasserman re same (.1).
10/12/22	Hannah C. Simson	1.20	Research re good cause re Rule 2004 motion.
10/12/22	Hannah C. Simson	0.50	Research re Rule 2004 discovery.
10/12/22	Hannah C. Simson	0.50	Coordinate document production under Rule 2004.

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10/12/22	Hannah C. Simson	1.00	Draft Rule 2004 motion.
10/12/22	Hannah C. Simson	0.50	Research re requirements for scheduling stipulations in SDNY bankruptcy court.
10/13/22	Megan Bowsher	0.30	Organize case materials.
10/13/22	Simon Briefel	2.40	Analyze objections filed on docket (.4) draft, revise phase 1 declaration (1.6); correspond with Company re same (.4).
10/13/22	Judson Brown, P.C.	1.00	Correspond with UCC and Examiner re discovery (.3); telephone conference with Latham re same (.4); review and analyze proposal re briefing threshold legal issues (.2); correspond with L. Hamlin, K&E team re same (.1).
10/13/22	Judson Brown, P.C.	1.00	Review and draft correspondence re discovery issues, depositions, and strategy (.6); review and revise draft scheduling stipulation and review and draft correspondence re same (.4).
10/13/22	Gary A. Duncan	1.50	Telephone conference with L. Hamlin re review of background materials in preparation for document review project (.3); review and analyze same (1.2).
10/13/22	Gabriela Zamfir Hensley	1.90	Analyze pro se pleadings re case costs and clawbacks (.2); correspond with M. Scian, K&E team re same (.3); correspond with J. Raphael, K&E team re stablecoin sale reply matters (.5); conference with E. Jones re same (.5); analyze issues re foregoing contested matters (.3); analyze case management procedures re omnibus objections (.1).
10/13/22	Elizabeth Helen Jones	2.10	Review, revise objection to motion to appoint an equity committee (1.7); correspond with R. Kwasteniet, K&E team re same (.4).
10/13/22	Chris Koenig	3.80	Review and revise equity committee objection (3.1); correspond with E. Jones and K&E team re same (.7).
10/13/22	Patricia Walsh Loureiro	2.60	Review, revise FTC stipulation (2.2); correspond with D. Latona and G. Reardon re same (.4).
10/13/22	Joel McKnight Mudd	0.70	Conference with K. Trevett re claims reinstatement.
10/13/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze UCC's objection to preferential equity motion for official committee.

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10/13/22	Robert Orren	0.70	Distribute to chambers stipulation and scheduling order re withhold issues for docketing in main case (.2); correspond with E. Jones and K&E team re same (.1); review omnibus objection to Frishberg motions to compel (.2); correspond with T. Zomo re same (.2).
10/13/22	Gabrielle Christine Reardon	1.50	Review and analyze motions filed by D. Frishberg (1.4); correspond with G. Hensley re same (.1).
10/13/22	Kelby Roth	0.60	Review Frishberg motion to clawback (.3); review motion to institute cost-saving measures (.3).
10/13/22	Seth Sanders	0.30	Telephone conference with G. Brier and K&E team re litigation issues.
10/13/22	Hannah C. Simson	1.00	Research re purpose of Rule 2004.
10/13/22	Hannah C. Simson	2.00	Research re good cause requirement under Rule 2004.
10/13/22	Hannah C. Simson	2.00	Research re undue prejudice factor of Rule 2004.
10/13/22	Hannah C. Simson	0.20	Conference with G. Brier and K&E team re restructuring and litigation strategy.
10/13/22	Hannah C. Simson	0.50	Factual research re counterparty trading platform.
10/13/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re Rule 2004 motion strategy.
10/13/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re scheduling stipulation.
10/13/22	Alison Wirtz	2.00	Correspond with C. Koenig re briefing schedule (.2); review and revise same (.8); correspond with C. Koenig re same (.2); further review and revise same (.4); correspond with J. Brown and K&E team re same (.4).
10/13/22	Tanzila Zomo	1.00	Draft omnibus objection to recently filed motions.
10/14/22	Simon Briefel	3.10	Draft, revise phase 1 declaration (2.2); analyze issues re same (.2); analyze issues re pro se filings (.2); correspond with S. Golden, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Grace C. Brier	1.20	Telephone conference with L. Hamlin, K&E team re diligence (.5); conference with J. Brown re rule 2004 requests (.2); correspond with H. Simson and C. Alton re document production (.5).
10/14/22	Judson Brown, P.C.	3.00	Review and revise materials re potential litigation claims (.3); update analysis re same (.3); correspond with G. Brier, K&E team re same (.3); telephone conferences with Company re potential litigation claims and analysis of same (.5); telephone conference with G. Brier and K&E team re strategy re threshold legal issues (.6); correspond with G. Brier, K&E team re same (.4); telephone conference with G. Brier and K&E team re Rule 2004 discovery and deposition issues (.2); correspond with G. Brier and K&E team re same (.4).
10/14/22	Judson Brown, P.C.	4.10	Review and draft correspondence re discovery issues, depositions and strategy (1.8); telephone conferences with L. Hamlin, K&E team and Company re same (1.7); review and revise draft scheduling stipulation, and review and draft correspondence re same (.6).
10/14/22	Gary A. Duncan	6.00	Review and analyze documents for content analysis and privilege determination for possible production (3.9); further review and analyze re same (2.1).
10/14/22	Gabriela Zamfir Hensley	2.60	Conference with M. Scian, K. Roth, G. Reardon re omnibus response to pro se objections (.5); analyze, annotate pro se claimant's motion to compel clawbacks (.6); correspond with M. Scian, K. Roth, G. Reardon re same (.2); correspond with M. Thompson re discovery requests from pro se claimants (.2); revise reply to pro se claimants' motions requesting classification as secured claims (.6); conference with L. Wasserman re same (.1); analyze issues re foregoing (.4).
10/14/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re briefing matters.

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10/14/22	Chris Koenig	2.90	Telephone conference with R. Kwasteniet, J. Brown, K&E team re briefing schedule and next steps of contested matters (1.0); review and revise briefing schedule (1.3); correspond with A. Wirtz re same (.6).
10/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, J. Brown, C. Koenig, A. Wirtz, E. Jones re briefing schedule.
10/14/22	Patricia Walsh Loureiro	0.90	Correspond with D. Latona, G. Reardon and FTC re stipulation (.4); review, revise FTC stipulation (.5).
10/14/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze V. Ubierna de las Herras motion to conduct 2004 discovery of the debtors (.3); review and analyze D. Frishberg motion to compel clawbacks from insiders (.3).
10/14/22	Robert Orren	0.40	File notice of presentment of stipulation with FTC re filing of nondischargeability complaint (.2); correspond with A. Wirtz and K&E team re same (.2).
10/14/22	Morgan Lily Phoenix	5.00	Review and analyze documents re production (3.9); continue reviewing and analyzing same (1.1)
10/14/22	Gabrielle Christine Reardon	5.40	Conference with G. Hensley and K&E team re objections to D. Frishberg's recent motions (.5); research local rules and bankruptcy rules re omnibus objection (.3); research re business judgment rule (1.2); draft objection re D. Frishberg's cost cutting measures motion (2.8); review and finalize FTC stipulation (.6).
10/14/22	Kelby Roth	1.60	Correspond with G. Hensley re Frishberg motions (.3); conference with G. Hensley and K&E team re same (.5); review Frishberg motion (.3); research background materials in preparation for drafting objection to Frishberg motions (.5).
10/14/22	Tommy Scheffer	3.50	Correspond with A. Wirtz and K&E team re briefing schedule, rule 2004 requests (.9); telephone conferences with A. Wirtz and K&E team re same (.7); review and revise briefing schedule (1.9).
10/14/22	Hannah C. Simson	2.20	Research re counterparty exchange platform.
10/14/22	Hannah C. Simson	0.60	Review and analyze correspondence re Rule 2004 motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Hannah C. Simson	0.90	Draft Rule 2004 motion.
10/14/22	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re document production volume 4 to UCC and Rule 2004 examiner.
10/14/22	Hannah C. Simson	0.40	Correspond with G. Brier, K&E team re Rule 2004 discovery and deposition issues.
10/14/22	Hannah C. Simson	1.90	Review and analyze Company documents for privilege and responsiveness.
10/14/22	Hannah C. Simson	0.20	Revise notes re meet and confer with opposing counsel.
10/14/22	Hannah C. Simson	0.40	Correspond with L. Hamlin re protocol for reviewing and analyzing documents for privilege and responsiveness.
10/14/22	Hannah C. Simson	0.70	Conference with opposing counsel re discovery.
10/14/22	Ben Wallace	2.30	Research re adversary complaint against party in interest for breach of contract (1.2); draft same (1.1).
10/14/22	Alison Wirtz	1.80	Correspond with C. Koenig and K&E team re briefing schedule (.2); conference with T. Scheffer and K&E team re briefing schedule and related issues (1.0); correspond with T. Scheffer re same (.2); review and comment on briefing schedule (.4).
10/15/22	Judson Brown, P.C.	0.40	Correspond with G. Brier, K&E team re Rule 2004 discovery and deposition issues.
10/15/22	Gary A. Duncan	9.00	Review and analyze documents for content analysis and privilege determination for possible production (3.9); continue to review and analyze same (2.9); continue to review and analyze same (2.2).
10/15/22	Gabriela Zamfir Hensley	0.30	Conference with M. Thompson re pro se discovery requests (.1); correspond with M. Thompson re same (.1); correspond with K. Roth re pro se clawback motion (.1).
10/15/22	Morgan Lily Phoenix	1.50	Review and analyze documents re production to opposing party.
10/15/22	Gabrielle Christine Reardon	2.90	Draft and revise objection re D. Frishberg's motion re cost cutting measures (2.8); correspond with G. Hensley and K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/22	Kelby Roth	5.70	Research re avoidance action case law (3.4); draft objection to Frishberg clawback motion (2.3).
10/15/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re document production volume 4 to UCC and 2004 examiner.
10/15/22	Hannah C. Simson	1.80	Research re counterparty trading platform.
10/15/22	Hannah C. Simson	0.90	Draft requested examination section of Rule 2004 motion.
10/15/22	Hannah C. Simson	0.40	Correspond with G. Brier, K&E team re Company documents to be reviewed for privilege and responsiveness.
10/15/22	Hannah C. Simson	2.60	Review and analyze Company documents for privilege and responsiveness.
10/16/22	Gary A. Duncan	11.00	Review and analyze documents for content analysis and privilege determination for possible production (3.9); further review and analyze same (3.9); further review and analyze same (3.2).
10/16/22	Leah A. Hamlin	1.50	Draft demand letter to confidential party.
10/16/22	Leah A. Hamlin	4.30	Review and analyze documents for production (3.5); identify most important documents for Company deposition preparation (.8).
10/16/22	Elizabeth Helen Jones	1.10	Telephone conference with G. Hensley, K&E team re stablecoin and related contested matters.
10/16/22	Ross M. Kwasteniet, P.C.	0.40	Correspond with N. Goldstein and M. Hurley re Prime Trust litigation and settlement.
10/16/22	T.J. McCarrick	2.40	Research and analyze witness depositions.
10/16/22	Joel McKnight Mudd	5.20	Research re executory contract requirements (3.9); draft memorandum re same (1.1); correspond with R. Marston re same (.2).
10/16/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from S. Hershey re additional discovery requests for debtors.
10/16/22	Morgan Lily Phoenix	3.30	Review and analyze documents in preparation for upcoming depositions.
10/16/22	Kelby Roth	2.00	Draft and revise objection to Frishberg clawback motion.
10/16/22	Tommy Scheffer	0.30	Correspond with L. Hamlin, K&E team re demand letter.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/22	Hannah C. Simson	0.40	Research re background of confidential counterparty entities and individuals.
10/16/22	Hannah C. Simson	0.30	Research re undue burden requirement under Rule 2004.
10/16/22	Hannah C. Simson	0.80	Review and analyze confidential party documents.
10/16/22	Hannah C. Simson	0.20	Correspond with L. Hamlin, M. Phoenix, K&E team re reviewing and analyzing documents.
10/17/22	Simon Briefel	5.20	Correspond with D. Latona, C. Koenig re ad hoc group non-disclosure agreement (.4); draft, revise phase 1 issues declaration (3.4); analyze issues, diligence re same (1.4).
10/17/22	Grace C. Brier	0.20	Correspond with B. Wallace re confidential party in interest.
10/17/22	Judson Brown, P.C.	0.60	Correspond with G. Brier, K&E team re Rule 2004 discovery and deposition issues (.3); correspond with E. Jones, K&E team re cash management motion and pro se motion for relief from stay (.3).
10/17/22	Judson Brown, P.C.	0.70	Review and analyze materials re dispute with confidential party (.3); review and revise correspondence to confidential party re same (.4).
10/17/22	Gary A. Duncan	2.00	Review and analyze documents for content analysis and privilege determination for possible production.
10/17/22	Leah A. Hamlin	0.40	Review and revise response to demand letter.
10/17/22	Leah A. Hamlin	4.70	Conference with T.J. McCarrick re document production and review process (.6); correspond with J. Brown re document production and review (.7); correspond with Company re setting up conference with Company individual (.2); correspond with FTI re adjusting search for second phase of document review (.3); correspond with C. Alton re review plan (.4); telephone conference with Company to prepare Company employee for deposition (1.0); telephone conference with J. Brown re pass-through arguments (.5); revise stipulation in accordance with edits from opposing counsel (.4); finalize stipulation and protective order for filing (.6).

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10/17/22	Seantyl Hardy	0.50	Review and revise objections to Kwok motion for relief from stay (.3); review and revise declaration of C. Ferraro in support of objections (.2).
10/17/22	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re ongoing litigation matters.
10/17/22	Chris Koenig	0.70	Review and revise briefing schedule on key legal issues.
10/17/22	Robert Orren	0.40	Correspond with A. Xuan re objection precedent.
10/17/22	Joshua Raphael	0.50	Telephone conference with R. Marston re research memorandum and Earn Property.
10/17/22	Joshua Raphael	3.70	Review, analyze and compile terms of use (3.0); correspond with A. Williams (.2); update sale objection and tracker (.3); correspond with W. Thompson re same (.2).
10/17/22	Gabrielle Christine Reardon	1.60	Review and revise omnibus objection to D. Frishberg's clawback motions and cost cutting memoranda.
10/17/22	Kelby Roth	3.50	Revise objection to Frishberg clawback motion (3.3); correspond with M. Scian and G. Reardon re same (.2).
10/17/22	Seth Sanders	0.30	Telephone conference with C. Koenig and K&E team re update to litigation matters.
10/17/22	Tommy Scheffer	0.50	Correspond and telephone conferences with L. Hamlin, K&E team re litigation matters (.1); analyze issues re same (.4).
10/17/22	Hannah C. Simson	1.10	Research re counterparty trading platform.
10/17/22	Hannah C. Simson	0.90	Revise Rule 2004 motion.
10/17/22	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re Rule 2004 motion.
10/17/22	Hannah C. Simson	2.70	Research re Rule 2004 opinions.
10/17/22	Hannah C. Simson	0.90	Research re Rule 2004 discovery against foreign entities.
10/17/22	Hannah C. Simson	0.30	Correspond with L. Hamlin re review and production of Company documents for privilege and responsiveness.
10/17/22	Hannah C. Simson	0.30	Correspond with L. Hamlin re finalizing scheduling stipulation.
10/17/22	Hannah C. Simson	0.40	Revise and finalize scheduling stipulation.

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10/17/22	Hannah C. Simson	0.20	Review and analyze documents for privilege and responsiveness.
10/17/22	Hannah C. Simson	0.40	Correspond with L. Hamlin re finalizing confidentiality order addendum.
10/17/22	Hannah C. Simson	0.50	Revise and finalize confidentiality order addendum.
10/17/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re Prime Trust.
10/17/22	Ben Wallace	6.60	Research and draft adversary complaint against party in interest for breach of contract.
10/17/22	Alison Wirtz	1.00	Correspond with C. Koenig, K&E team re revised proposed briefing schedule (.3); review and revise briefing schedule per comments from C. Koenig (.5); correspond with C. Koenig re same (.2).
10/18/22	Simon Briefel	5.50	Prepare for telephone conference with Company re phase 1 issues declaration (.5); telephone conference with Company, C. Koenig re same (.5); review, revise phase 1 declaration (3.7); review, comment on phase 1 brief (.8).
10/18/22	Judson Brown, P.C.	4.10	Correspond with G. Brier, K&E team re UCC and Examiner discovery and deposition issues (.8); correspond with G. Brier, K&E team re dispute (.4); review and analyze contract documents with party in interest (.4); review, analyze and revise draft complaint against party in interest (.9); conferences with G. Brier, K&E team re complaint against party in interest (.3); correspond with L. Hamlin and K&E team re same (.4); review and analyze motion and pleadings re stablecoin (.6); conferences with G. Brier and K&E team re same (.3).
10/18/22	Judson Brown, P.C.	2.20	Review and analyze contract documents and correspondence from confidential party (.6); review and revise letter to confidential party re dispute (.8); conference with K&E team re same (.5); review and draft correspondence re same (.3).
10/18/22	Gary A. Duncan	6.00	Review and analyze documents for content analysis and privilege determination for possible production (3.9); further review and analyze same (2.1).

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10/18/22	Leah A. Hamlin	1.20	Review and revise response letter to confidential party.
10/18/22	Seantyl Hardy	2.60	Review and analyze draft objection to Kwok motion for declaratory judgment (1.0); conference with A. Golic re same (.1); revise same (1.5).
10/18/22	Gabriela Zamfir Hensley	2.10	Revise reply to pro se motions for clawback and cost cutting (Frishberg).
10/18/22	Chris Koenig	0.80	Review and revise briefing schedule on key legal issues (.5); correspond with A. Wirtz and K&E team re same (.3).
10/18/22	Patricia Walsh Loureiro	2.10	Draft, revise stipulation with states re extending deadline.
10/18/22	T.J. McCarrick	1.00	Attend confidential party complaint strategy conference (.5); attend Stablecoin strategy conference (.5).
10/18/22	Morgan Lily Phoenix	3.00	Analyze Company documents re for privilege considerations and note key events.
10/18/22	Joshua Raphael	0.40	Draft memorandum re dollarization of claims (.2); correspond with J. Mudd and G. Hensley re same (.1); research re same (.1).
10/18/22	Gabrielle Christine Reardon	2.40	Research case law re estoppel (.6); review and revise objection to D. Frishberg's clawback and cost cutting motions (1.6); correspond with G. Hensley and K. Roth re same (.2).
10/18/22	Kelby Roth	1.60	Revise objection to Frishberg claw back motion and cost cutting motion.
10/18/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, M. Phoenix, K&E team re litigation strategy.
10/18/22	Hannah C. Simson	2.10	Review and analyze Company documents for privilege and responsiveness.
10/18/22	Ben Wallace	0.60	Research and draft adversary complaint re breach of contract.
10/18/22	Ben Wallace	0.50	Research personal-jurisdiction and forum-selection issues re party in interest dispute.
10/18/22	Ben Wallace	0.80	Prepare for and participate in telephone conference with Company re party in interest dispute.
10/18/22	Ashton Taylor Williams	0.20	Correspond with E. Jones, Stretto team re filings.

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10/18/22	Alison Wirtz	0.90	Review and revise briefing schedule per comments from C. Koenig (.4); correspond with C. Koenig re same (.3); correspond with K&E team re same (.2).
10/18/22	Alison Wirtz	0.50	Correspond with L. Hamlin, K&E team and chambers re stipulation.
10/19/22	Megan Bowsher	0.20	Organize case materials.
10/19/22	Simon Briefel	2.40	Analyze, comment on litigation schedule (.3); telephone conference with Company re phase 1 declaration (1.0); review, revise same (1.1).
10/19/22	Judson Brown, P.C.	1.90	Correspond with G. Brier, K&E team re motion for equity committee and evidence re same (.4); correspond with G. Brier, K&E team re hearing and potential evidentiary issues (.3); correspond with Brier, K&E team re UCC and Examiner discovery and deposition issues (.8); correspond with L. Hamlin, K&E team re contractual counterparty dispute (.4).
10/19/22	Gary A. Duncan	4.00	Review and analyze documents for content analysis and privilege determination for possible production.
10/19/22	Leah A. Hamlin	0.40	Correspond with J. Brown re demand letter (.2); correspond with Company re strategy re same (.2).
10/19/22	Gabriela Zamfir Hensley	3.80	Revise briefing schedule (.3); correspond with C. Koenig and K&E team re same (.1); correspond with C. Koenig, A. Williams, L. Wasserman re regulator objections (.2); revise omnibus response to pro se objections (Frishberg) (1.1); analyze new filing from pro se filer (Frishberg) (.1); further revise reply to pro se objections (Frishberg) (.3); correspond with D. Latona, K&E team re reply (Frishberg) (.3); conference with A&M re allegations in pro se objection (Frishberg) (.2); analyze materials re same (.5); correspond with A&M re same (.1); revise objection to stablecoin claim classification motions (.1); analyze issues re foregoing contested matters (.5).
10/19/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re objection to equity committee motion in preparation for hearing.

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10/19/22	Chris Koenig	3.30	Review and analyze reply re equity committee motion (2.7); correspond with R. Kwasteniet and K&E team re same (.6).
10/19/22	Dan Latona	0.40	Analyze, comment on objection re motions to compel clawbacks and implement cost-cutting measures.
10/19/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze preferred equity reply in support of motion for equity committee.
10/19/22	Morgan Lily Phoenix	2.00	Analyze documents produced by opposing party to identify key documents in preparation for upcoming depositions.
10/19/22	Gabrielle Christine Reardon	1.10	Review and revise objection re D. Frishberg's clawback and cost cutting motions (.9); correspond with G. Hensley and K. Roth re same (.2).
10/19/22	Kelby Roth	0.40	Correspond with G. Hensley and G. Reardon re revisions to Frishberg motions re cost cutting and claw backs.
10/19/22	Ashton Taylor Williams	0.90	Revise bidding procedures.
10/19/22	Alison Wirtz	2.00	Correspond with C. Koenig, K&E team re briefing schedule (.9); review and revise same (.3); correspond with special committee re same (.4); correspond with P. Nash and K&E team re same (.2); correspond with R. Kwasteniet re same (.2).
10/19/22	Alison Wirtz	0.20	Correspond with L. Hamlin re sealing motion.
10/20/22	Simon Briefel	1.00	Comment on, revise phase 1 declaration.
10/20/22	Judson Brown, P.C.	2.20	Conferences with G. Brier and K&E team re UCC and examiner discovery and deposition issues (.4); correspond with G. Brier, K&E team re same (.4); correspond with L. Hamlin, K&E team re contract dispute (.2); correspond with L. Hamlin, K&E team re dispute with party in interest (.4); conference with special committee re potential affirmative litigation matters (.5); review and analyze declaration re equity presentation (.2); correspond with L. Hamlin, K&E team re same (.1).
10/20/22	Joseph A. D'Antonio	6.20	Review and analyze motion to compel (2.0); review and analyze reply (1.5); review and analyze motion to lift stay (1.5); review and analyze related declarations (1.2).

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10/20/22	Gary A. Duncan	6.00	Review and analyze documents for content analysis and privilege determination for possible production.
10/20/22	Gabriela Zamfir Hensley	4.10	Correspond with G. Reardon, K. Roth re objection to discovery request (.1); conference with G. Reardon, K. Roth re same (.3); correspond with C. Koenig, K&E team, Company re sealing declaration (.5); draft same (1.0); conference with Company re same (.2); correspond with Company re same (.1); conference with D. Latona re same (.1); revise declaration (.6); correspond with D. Latona, K&E team re omnibus response to pro se motions (Frishberg) (.2); revise objection (.7); analyze issues re foregoing (.3).
10/20/22	Chris Koenig	0.50	Telephone conference with the Company, D. Latona and K&E team re key legal issues.
10/20/22	Dan Latona	1.60	Analyze motion re 2004 examination (.5); research issues re same (1.1).
10/20/22	Robert Orren	0.80	Draft objection to motion for 2004 production (.6); correspond with K&E team re same (.2).
10/20/22	Morgan Lily Phoenix	3.50	Review and analyze documents to preserve privileges.
10/20/22	Gabrielle Christine Reardon	4.00	Review and analyze V. Ubierna's Rule 2004 motion (.3); research re Rule 2004 (1.6); revise Rule 2004 motion (1.2); review and analyze 341 conference transcript re same (.9).
10/20/22	Gabrielle Christine Reardon	1.30	Review and revise objection to D. Frishberg's cost cutting and clawback motions (1.1); correspond with G. Hensley and K. Roth re same (.2).
10/20/22	Gabrielle Christine Reardon	2.70	Research re objection precedent (.9); review and revise objection to lift stay (1.6); correspond with S. Sanders re same (.2).
10/20/22	Kelby Roth	3.70	Draft objection to V. Ubierna's 2004 motion (3.4); correspond with G. Reardon and G. Hensley re same (.3).
10/20/22	Hannah C. Simson	0.30	Correspond re litigation strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Alison Wirtz	1.40	Review and revise briefing schedule (.5); Correspond with R. Kwasteniet and K&E team re same (.2); correspond with special committee re same (.2); correspond with C. Koenig re issues re same (.3); correspond with T. Scheffer and P. Walsh re briefing schedule motion (.2).
10/21/22	Megan Bowsher	0.30	Organize case materials.
10/21/22	Simon Briefel	0.50	Review, comment on phase 1 declaration.
10/21/22	Grace C. Brier	1.20	Conference with former directors re potential deposition (.9); correspond with J. McNeily and Latham team re same (.3).
10/21/22	Joseph A. D'Antonio	0.20	Create template confidentiality stipulation agreement.
10/21/22	Gary A. Duncan	6.00	Review and analyze documents for content and privilege determination for possible production (3.9); further review and analyze same (2.1).
10/21/22	Gabriela Zamfir Hensley	4.20	Conference with C. Koenig, D. Latona, Company re sealing declaration (.2); correspond with same re declaration (.3); revise declaration (.1); revise notice re same (.1); finalize same, declaration (.4); revise objection to request for discovery (.5); correspond with A&M re stablecoin reply, pro se cost cutting motion objection (.2); revise discovery motion objection (1.5); revise omnibus objection to pro se motions (Frishberg) (.3); correspond with G. Reardon re multiple objections to pro se motions (.2); analyze issues re foregoing (.4).
10/21/22	Dan Latona	0.90	Comment on objection re motions to implement cost-cutting measures and to compel clawbacks (.2); telephone conference with Milbank team, U.S. Trustee, creditor re motion to seal exhibit (.2); analyze, research matters re 2004 motion (.5).
10/21/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze preferred equity reply in support of motion for equity committee.
10/21/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze creditor I. Hermann's request to meet re motion to file exhibit re equity committee motion under seal.



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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Joshua Raphael	2.00	Review, analyze hearing transcripts and court documents re earn program and references to property of estate (.9); create summary chart (.8); correspond with S. Briefel re same (.1); compile documents and correspond with C. Koenig re same (.2).
10/21/22	Gabrielle Christine Reardon	0.80	Review and revise draft objection to B. Condit's motion to lift automatic stay.
10/21/22	Gabrielle Christine Reardon	1.60	Review and revise objection to V. Ubierna's rule 2004 motion (1.3); correspond with G. Hensley and K&E team re same (.3).
10/21/22	Gabrielle Christine Reardon	1.10	Review and revise objection to D. Frishberg's cost cutting and clawback motion.
10/21/22	Gabrielle Christine Reardon	0.30	Correspond with P. Walsh re motion to set briefing schedule on key legal issues.
10/21/22	Kelby Roth	1.90	Draft objection to V. Ubierna 2004 motion (1.0); revise objection to D. Frishberg's cost saving and clawback motions (.7); correspond with G. Reardon and G. Hensley re same (.2).
10/21/22	Alison Wirtz	1.20	Review and revise briefing schedule per comments from special committee (.4); correspond with C. Koenig re same (.5); correspond with committee, equity holders re same (.3).
10/21/22	Alison Wirtz	0.20	Correspond with L. Hamlin re sealing motion.
10/22/22	Simon Briefel	1.10	Review, comment on phase I issues declaration.
10/22/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re review of documents for production.
10/22/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Herrmann objection to motion to file equity committee related exhibit under seal.
10/22/22	Gabrielle Christine Reardon	2.10	Review and revise objection to B. Condit's motion for relief from automatic stay.
10/22/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re litigation strategy.
10/22/22	Ashton Taylor Williams	3.80	Revise reply to stablecoin objections.
10/23/22	Simon Briefel	3.70	Correspond with Company re phase I issues declaration (1.2); analyze issues re same (.7); review, comment, revise same (1.8).

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/22	Leah A. Hamlin	7.40	Correspond with K. Sturek re quality control and privilege screen searches (.3); review and analyze documents re deposition (1.2); prepare for and draft outline re deposition (2.4); correspond with J. Brown re production plan (.2); correspond with J. D'Antonio re quality control screen for production (.2); quality control review on second production volume (1.9); finalize and serve first production (.9); correspond with Company re affirmative action documentation (.3).
10/23/22	Gabrielle Christine Reardon	2.70	Draft motion re briefing schedule for key legal issues.
10/24/22	Megan Bowsher	0.30	Compile case documents for attorney review.
10/24/22	Simon Briefel	5.20	Correspond with Company re upcoming dates and deadlines (.7); telephone conference with Company re phase 1 declaration (2.5); review, comment on same (2.0).
10/24/22	Judson Brown, P.C.	1.40	Conferences with C. Koenig and K&E team re litigation issues, briefing issues and KERP (.3); correspond with L. Hamlin, K&E team re same (.6); review and analyze research re potential litigation claims (.3); correspond with L. Hamlin, K&E team re same (.2).
10/24/22	Judson Brown, P.C.	0.30	Review and draft correspondence to confidential party re demand.
10/24/22	Judson Brown, P.C.	4.70	Telephone conferences with Company, T. McCarrick and K&E team re discovery, deposition and strategy issues (2.1); review and analyze documents and materials re same (.9); review and draft correspondence re same (1.3); review and revise letter requesting discovery conference and review and draft correspondence re same (.4).
10/24/22	Gary A. Duncan	2.00	Review and analyze documents for privilege determination for possible production.
10/24/22	Gabriela Zamfir Hensley	0.30	Finalize objections due October 25 (.2); analyze issues re same (.1).
10/24/22	Chris Koenig	0.30	Telephone conference with J. Brown and K&E team re key litigation matters and next steps.
10/24/22	Dan Latona	0.40	Telephone conference with C. Koenig, Milbank, Jones Day re scheduling.

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Patricia Walsh Loureiro	2.40	Review, revise briefing schedule motion.
10/24/22	Gabrielle Christine Reardon	1.60	Review and revise objection to V. Ubierna's rule 2004 motion (1.4); correspond with R. Kwasteniet and J. Brown re same (.2).
10/24/22	Gabrielle Christine Reardon	2.70	Review and revise draft briefing schedule for key legal issues (2.4); correspond with P. Walsh re same (.3).
10/24/22	Kelby Roth	0.60	Revise Ubierna 2004 motion objection.
10/24/22	Seth Sanders	0.60	Telephone conference with H. Simpson and K&E team re litigation strategy.
10/24/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Milbank, Jones Day, K&E teams re briefing schedule (.4); analyze issues re same (.3).
10/24/22	Hannah C. Simson	0.30	Conference with L. Hamlin and K&E team re comprehensive restructuring and litigation strategy.
10/24/22	Hannah C. Simson	0.20	Correspond with L. Hamlin, K&E team re litigation strategy.
10/24/22	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re document review protocol for contract attorneys for 2004 document review.
10/24/22	Hannah C. Simson	2.50	Draft document review protocol appendix for contract attorneys for 2004 document review.
10/24/22	Hannah C. Simson	0.20	Correspond with L. Hamlin re deposition preparation.
10/24/22	Hannah C. Simson	0.30	Conduct searches for documents re deposition.
10/24/22	Casllen Timberlake	0.40	Prepare case materials.
10/24/22	Ben Wallace	0.50	Review and revise declaration submitted in conjunction with proposed Phase I briefing schedule.
10/24/22	Alison Wirtz	1.20	Conference with C. Koenig, K&E teams re litigation strategies (.3); correspond with W&C team and Jones Day and Milbank teams re briefing schedule (.5); conference with Jones Day, Milbank, C. Koenig and K&E team re briefing schedule (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Simon Briefel	11.00	Analyze issues re phase I declaration (2.0); telephone conferences with Company re phase I declaration (2.6); telephone conferences with C. Koenig re same (.8); correspond with Company re same (1.6); review, revise, comment on same (4.0).
10/25/22	Judson Brown, P.C.	0.50	Review and revise correspondence to confidential party re demand.
10/25/22	Joseph A. D'Antonio	0.70	Telephone conference with J. Brown, T. McCarrick and L. Hamlin re deposition.
10/25/22	Joseph A. D'Antonio	4.30	Review and draft document set re deposition.
10/25/22	Joseph A. D'Antonio	2.90	Review pleadings and documents re deposition.
10/25/22	Joseph A. D'Antonio	0.10	Revise letter to counsel re informal discovery conference.
10/25/22	Leah A. Hamlin	0.60	Revise response to demand letter.
10/25/22	Gabriela Zamfir Hensley	2.60	Analyze correspondence re upcoming filings (.1); conference with C. Koenig re rule 2004 request objection (.1); revise same (1.3); finalize multiple objections for filing (.7); complete service re same (.4).
10/25/22	Chris Koenig	0.80	Review and revise 2004 motion objection.
10/25/22	Ross M. Kwasteniet, P.C.	1.40	Review and comment on Phase 1 declaration re custody and withheld litigation.
10/25/22	Ross M. Kwasteniet, P.C.	0.80	Review and comment on objection to Ubierna motion for 2004 examination.
10/25/22	Patricia Walsh Loureiro	0.40	Revise memorandum re preference actions.
10/25/22	Morgan Lily Phoenix	0.80	Telephone conference with FTI analytics team re upcoming Company productions.
10/25/22	Joshua Raphael	3.40	Revise and update objection tracker re motion to sell stablecoin for purposes of reply (.6); correspond with W. Thompson re same (.1); revise and update objection tracker re motion to sell stablecoin (1.3); review and analyze UCC objection re same and revise tracker (.9); review, analyze and correspond with W. Thompson re same (.5).
10/25/22	Gabrielle Christine Reardon	0.90	Review and revise objection to V. Ubierna's rule 2004 motion.
10/25/22	Gabrielle Christine Reardon	1.90	Review and revise motion to set briefing schedule.
10/25/22	Hannah C. Simson	4.00	Draft document review protocol.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Hannah C. Simson	0.30	Review and analyze key documents in preparation for deposition.
10/25/22	Casllen Timberlake	1.20	Correspond with G. Brier, K&E team re discovery from directors and insurance issues (.8); conference with G. Brier re KERP (.4).
10/26/22	Simon Briefel	3.20	Research re 547 preference defense (1.5); correspond with Company re withdrawal process (.6); review, comment on response to Washington production letter (.9); correspond with Latham re same (.2).
10/26/22	Judson Brown, P.C.	0.80	Review and draft correspondence re discovery from directors and insurance issues.
10/26/22	Gabriela Zamfir Hensley	0.60	Draft notice re deadline extension request.
10/26/22	Ross M. Kwasteniet, P.C.	0.50	Review and comment on opposition to Frishberg motions.
10/26/22	Dan Latona	0.50	Analyze, comment on objection re cost cutting and clawback motion.
10/26/22	Patricia Walsh Loureiro	1.20	Review, revise memorandum re implications of preferential transfers.
10/26/22	Patricia Walsh Loureiro	1.50	Review, revise briefing schedule motion.
10/26/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze debtors response to Frishberg motions in preparation for filing.
10/26/22	Joshua Raphael	0.50	Update Stablecoin sale motion objection tracker, compile documents and correspond with G. Hensley (.3); correspond with A. Golic, K&E team re briefing schedule outline (.2).
10/26/22	Gabrielle Christine Reardon	4.30	Review and revise motion to set briefing schedule on key legal issues (.9); correspond with A. Wirtz and K&E team re same (.2); research re security deposit turnover (1.6); review and analyze D. Frishberg's amended cost cutting and clawback motions (.9); correspond with D. Latona and K&E team re same (.1); revise draft objection to D. Frishberg's cost cutting and clawback motions (.6).
10/26/22	Tommy Scheffer	3.80	Telephone conferences with A. Wirtz, K&E team re motion to set briefing schedule, materials re work in process (1.1); correspond with A. Wirtz, K&E team re same (.3); review and revise same (2.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re 2004 document review strategy.
10/26/22	Hannah C. Simson	0.20	Correspond re deposition themes.
10/26/22	Hannah C. Simson	0.70	Review and analyze key background documents for purposes of drafting outline for reply.
10/26/22	Hannah C. Simson	0.10	Correspond with T. McCarrick and K&E team re reply brief strategy.
10/26/22	Hannah C. Simson	0.70	Research re automatic stay.
10/26/22	Hannah C. Simson	0.70	Draft outline for reply re enforcement of automatic stay.
10/26/22	Casllen Timberlake	1.70	Prepare physical case materials.
10/26/22	Alison Wirtz	3.80	Review precedent briefing schedules and orders (1.1); correspond with P. Walsh and K&E team re same (.4); review and comment on briefing schedule motion (2.1); correspond with Jones Day and Milbank re claims and briefing schedule considerations (.2).
10/27/22	Megan Bowsher	0.30	Organize case materials.
10/27/22	Simon Briefel	4.50	Review, revise, comment on phase I brief (3.5); telephone conference with Company re phase I declaration (.4); correspond with C. Koenig, K&E team re same (.6).
10/27/22	Judson Brown, P.C.	0.30	Correspond with G. Brier, K&E team re discovery from directors and insurance issues.
10/27/22	Gabriela Zamfir Hensley	2.90	Conference with S. Sanders re Milbank-Jones Day reply, related research (.5); conference with R. Kwasteniet, K&E team, Jones Day, Milbank re schedules, related issues (.4); analyze issues re same (.7); prepare for conference with P. Nash, K&E team re contested matters (.7); research re contested matters (.3); correspond with C. Koenig, K&E team re same (.3).
10/27/22	Gabrielle Christine Reardon	8.40	Review and revise objection to D. Frishberg's cost cutting and clawback motions (.4); correspond with A. Wirtz and K&E team re briefing schedule motion (.5); research precedent orders re same (2.8); review and revise briefing schedule and motion (4.7).
10/27/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re UCC first level review management of contract attorneys.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Alison Wirtz	6.60	Review and revise briefing schedule per comments from C. Koenig and K&E team (.9); conference with P. Walsh and K&E team re briefing schedule motion edits (.4); review and comment on briefing schedule motion (2.9); correspond with G. Reardon and K&E team re briefing schedule (.3); review and analyze precedent and cited documents (1.2); review and comment on briefing schedule (.9).
10/27/22	Tanzila Zomo	1.00	Research precedent re briefing schedules.
10/28/22	Megan Bowsher	0.30	Compile case documents for attorney review.
10/28/22	Simon Briefel	3.20	Telephone conference with Troutman, C. Koenig re phase I declaration (.4); correspond with Company re upcoming dates and deadlines (.4); correspond with Company re phase I declaration (.9); telephone conference with C. Koenig, K&E team re briefing issues (.5); draft, comment on notice of adjournment of phase I briefing issues (.2); draft, revise phase I brief (.8).
10/28/22	Simon Briefel	1.50	Correspond with Company re upcoming dates and deadlines (.8); review, comment to Washington response letter (.4); correspond with C. Koenig re same, phase I brief (.3).
10/28/22	Judson Brown, P.C.	0.30	Review and draft correspondence re briefing legal issues.
10/28/22	Amila Golic	1.00	Draft argument re section 502(b) for objection to motion to amend schedules.
10/28/22	Gabriela Zamfir Hensley	2.30	Review, analyze Rule 1009 motion, cited case law (.6); correspond with R. Marston, K&E team re same (.1); conference with C. Koenig re briefing schedule, litigation strategy (.5); review, analyze pleadings re arguments on contested issues (.7); conference with C. Koenig, K&E team re briefing schedule (.4).
10/28/22	Dan Latona	0.90	Analyze scheduling motion (.7); analyze, comment on reservation of rights (.2).
10/28/22	T.J. McCarrick	2.30	Review, analyze, and draft correspondence re motion to compel deposition hearing (.7); review and analyze deposition documents (1.6).
10/28/22	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, Togut team re briefing schedule.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier, H. Simpson and S. Hardy re document productions.
10/28/22	Morgan Lily Phoenix	2.00	Analyze Company's document re privilege.
10/28/22	Gabrielle Christine Reardon	1.80	Review and revise briefing schedule and motion (1.7); correspond with C. Koenig and K&E team re same (.1).
10/28/22	Hannah C. Simson	0.20	Telephone conference with G. Brier, S. Hardy and M. Phoenix re UCC document review.
10/28/22	Ben Wallace	0.90	Review and provide comments on discovery schedule related to proposed Phase I issues.
10/28/22	Alison Wirtz	4.10	Review and revise briefing schedule motion (2.7); correspond with C. Koenig and K&E team re same (1.4).
10/29/22	Judson Brown, P.C.	2.50	Telephone conferences with Company, R. Kwasteniet and K&E team re discovery issues and strategy (1.0); telephone conference with W&C, T. McCarrick and K&E team re depositions (.5); telephone conference with T. McCarrick and L. Hamlin re depositions (.6); review and draft correspondence to Company and K&E team re discovery issues and strategy (.4).
10/29/22	Amila Golic	1.40	Draft argument re section 502(b) for objection to motion to amend schedules (1.3); correspond with S. Sanders re same (.1).
10/29/22	Gabriela Zamfir Hensley	0.40	Correspond with C. Koenig, K&E team re rule 2004 objection (.1); analyze materials re contested matters (.3).
10/29/22	Morgan Lily Phoenix	0.50	Review and analyze Company documents in preparation for upcoming hearings.
10/29/22	Gabrielle Christine Reardon	4.20	Review and revise motion to enter a briefing schedule (3.2); review and analyze precedent orders (.6); draft brief re briefing schedule issues (.4).
10/29/22	Alison Wirtz	3.90	Review and revise briefing schedule (2.7); correspond with C. Koenig and K&E team re same (1.2).
10/30/22	Simon Briefel	2.50	Analyze comments to phase I brief outline (.5); analysis of phase II issues (1.4); analyze UK report summary and correspond re same (.6).



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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/22	Gabriela Zamfir Hensley	3.30	Draft outline re brief on contested matters (1.1); correspond with C. Koenig re same (.2); research re same (1.1); draft outline re ongoing research re same (.9).
10/30/22	Gabrielle Christine Reardon	3.20	Review and analyze court filings and transcripts re briefing schedule motion issues (2.1); correspond with C. Koenig re same (.1); revise draft brief on briefing schedule motion issues (1.0).
10/30/22	Roy Michael Roman	0.20	Review and research coordination precedent per T. Scheffer.
10/30/22	Kelby Roth	2.60	Analyze case law re V. Ubierna 2004 objection reply (1.6); draft summary re same (1.0).
10/30/22	Tommy Scheffer	0.90	Correspond with A. Wirtz, K&E team re briefing schedule (.5); review and revise materials re same (.4).
10/30/22	Alison Wirtz	0.50	Correspond with T. Scheffer, K&E team re outline of briefed legal issues.
10/31/22	Megan Bowsher	0.30	Organize case materials.
10/31/22	Amila Golic	0.10	Review and comment on revised objection to equity holders motion re schedules.
10/31/22	Seantyl Hardy	0.20	Conference with B. Wallace re declaratory judgment action complaint.
10/31/22	Gabriela Zamfir Hensley	0.10	Analyze pro se rule 2004 reply.
10/31/22	Chris Koenig	1.10	Review and revise customer claims adversary proceeding.
10/31/22	Kelby Roth	0.10	Compile case law cited in Debtor's objection to V. Ubierna's 2004 motion.
10/31/22	Seth Sanders	0.70	Telephone conference with C. Koenig and K&E team re adversary proceeding updates and strategize re same.
10/31/22	Tommy Scheffer	3.10	Correspond with B. Wallace and K&E team re claims declaratory judgment complaint (.4); review and revise same (2.7).
<b>Total</b>		<b>1,265.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145144**

**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 175,661.50

Total legal services rendered

\$ 175,661.50

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010145144  
 Matter Number: 53363-4

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Lamina Bowen	3.30	1,165.00	3,844.50
Simon Briefel	2.60	1,115.00	2,899.00
Judson Brown, P.C.	0.40	1,485.00	594.00
Susan D. Golden	0.80	1,315.00	1,052.00
Amila Golic	42.50	795.00	33,787.50
Leah A. Hamlin	0.50	1,035.00	517.50
Seantyl Hardy	1.30	1,035.00	1,345.50
Elizabeth Helen Jones	7.20	1,035.00	7,452.00
Dan Latona	4.00	1,235.00	4,940.00
Patrick J. Nash Jr., P.C.	1.20	1,845.00	2,214.00
Robert Orren	2.10	480.00	1,008.00
Roy Michael Roman	8.60	660.00	5,676.00
Jimmy Ryan	21.00	795.00	16,695.00
Seth Sanders	26.00	795.00	20,670.00
Tommy Scheffer	49.70	1,115.00	55,415.50
Michael Scian	5.00	910.00	4,550.00
Gelareh Sharafi	8.90	660.00	5,874.00
Kyle Nolan Trevett	3.90	795.00	3,100.50
Lindsay Wasserman	1.90	910.00	1,729.00
Morgan Willis	2.10	365.00	766.50
Alison Wirtz	0.30	1,170.00	351.00
Tanzila Zomo	4.00	295.00	1,180.00
<b>TOTALS</b>	<b>197.30</b>		<b>\$ 175,661.50</b>

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010145144  
 Matter Number: 53363-4

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/02/22	Judson Brown, P.C.	0.40	Review and analyze decision re Frishberg lift automatic stay motion (.2); correspond with L. Hamlin, K&E team re same (.2).
09/02/22	Susan D. Golden	0.30	Telephone conference with L. Hamlin re motion to compel against creditor threatening to terminate contract.
09/02/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze order denying D. Frishberg motion for relief from automatic stay.
09/02/22	Seth Sanders	0.20	Telephone conference with C. Koenig and K&E team re lift automatic stay motions.
09/02/22	Tommy Scheffer	0.90	Correspond with Company and S. Sanders, K&E team re Core Scientific, Condit lift automatic stay issues (.5); analyze Core Scientific, Condit lift stay issues (.4).
09/06/22	Leah A. Hamlin	0.50	Telephone conference with W. Pruitt re D&O insurance access and effect on extension of automatic stay to D&Os.
09/06/22	Seth Sanders	1.60	Correspond with T. Scheffer re lift stay motion (.4); draft objection and stipulation re lift stay motion (1.2).
09/06/22	Tommy Scheffer	0.70	Correspond with K. Trevett, K&E team re objection to Condit lift stay motion.
09/06/22	Tommy Scheffer	1.20	Correspond and telephone conferences with Parker Pohl, J. Mudd, K&E teams re work in process, objection deadlines (.7); review and revise materials re same (.4); analyze case management procedures (.1).
09/07/22	Dan Latona	0.40	Analyze lift-stay motion.
09/07/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Condit motion for relief from automatic stay.
09/07/22	Robert Orren	1.50	Draft objection to Condit lift stay motion (.6); draft stipulation re Condit lift stay motion (.6); correspond with K&E team re same (.3).
09/07/22	Seth Sanders	0.30	Correspond with A&M team re lift automatic stay motion.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010145144  
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Tommy Scheffer	1.40	Correspond and telephone conferences with Parker Pohl, A&M, S. Sanders, K&E teams re lift automatic stay motions (.6); analyze withhold account group lift automatic stay motion (.8).
09/07/22	Lindsay Wasserman	1.90	Review lift stay motion (1.2); compile resources re same (.5); correspond with S. Sanders, K&E team re same (.2).
09/08/22	Seth Sanders	1.60	Revise lift automatic stay motion (.6); correspond with T. Scheffer re same (.3); correspond with Company and K&E team re insurance re lift automatic stay motion (.7).
09/08/22	Tommy Scheffer	0.70	Correspond with A&M team and S. Sanders, K&E team re Condit lift stay motion (.3); analyze same (.4).
09/09/22	Seantyl Hardy	0.80	Conference with T. Scheffer, K&E team re case strategy re automatic stay matters and litigation next steps.
09/09/22	Seth Sanders	2.00	Telephone conference with Company and insurance counsel re lift automatic stay motion (1.0); correspond with T. Scheffer and K&E team re same (.3); revise objection to lift automatic stay motion (.7).
09/09/22	Tommy Scheffer	0.90	Correspond and telephone conferences with Company and Marsh, S. Sanders, K&E team re lift automatic stay motion (.6); analyze same (.3).
09/12/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze legal issues re Condit's motion to lift automatic stay.
09/12/22	Seth Sanders	0.60	Correspond with H. Hockberger and K&E team re lift automatic stay matters.
09/12/22	Tommy Scheffer	1.20	Correspond with Company, Marsh, S. Sanders, K&E teams re Condit lift stay motion (.8); analyze issues re same (.4).
09/13/22	Simon Briefel	0.30	Telephone conference with E. Jones, K&E team re lift stay motion, adversary proceeding.
09/13/22	Seth Sanders	2.00	Analyze automatic stay lift request (1.4); correspond with T. Scheffer and K&E team re same (.6).
09/13/22	Tommy Scheffer	1.00	Correspond with Company and A&M team, S. Sanders, K&E team re Condit lift stay motion (.7); analyze issues re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	Simon Briefel	0.50	Analyze lift automatic stay motion (.3); research issues re same (.2).
09/15/22	Seth Sanders	0.10	Correspond with T. Scheffer re Condit lift automatic stay motion.
09/15/22	Tommy Scheffer	0.90	Correspond with Company and Jackson Lewis, W&C, S. Sanders, K&E team re Condit lift automatic stay motion (.5); analyze issues re same (.4).
09/16/22	Simon Briefel	1.80	Review, analyze lift stay motion (.6); review issues re same (.7); correspond with M. Scian, K&E team re same (.5).
09/16/22	Dan Latona	0.20	Telephone conference with T. Scheffer and UCC re lift automatic stay motion.
09/16/22	Roy Michael Roman	2.30	Research, analyze lift automatic stay motion (2.0); correspond with S. Briefel and M. Scian re same (.3).
09/16/22	Seth Sanders	3.00	Correspond with T. Scheffer re revised automatic stay relief motion (.4); analyze relevant policy documents re certain lift automatic stay motion (.9); correspond with T. Scheffer re same (.3); correspond with S. Briefel re lift automatic stay reply (.3); telephone conference with S. Briefel and K&E team re same (1.1).
09/16/22	Tommy Scheffer	2.30	Correspond and telephone conferences with Company and JL, W&C, S. Sanders, K&E team re Condit lift automatic stay motion (1.6); analyze issues re same (.7).
09/16/22	Michael Scian	3.20	Research and analyze lift automatic stay motion (2.8); correspond with S. Briefel and R. Roman re same (.4).
09/16/22	Gelareh Sharafi	3.50	Research re denied lift automatic stay motion.
09/16/22	Gelareh Sharafi	0.50	Telephone conference with S. Briefel and K&E team re lift automatic stay research.
09/17/22	Amila Golic	4.20	Research re automatic stay issues re withhold ad hoc group lift stay motion (3.7); correspond with S. Briefel re same (.5).
09/18/22	Seth Sanders	3.10	Research re denied lift automatic stay motion re preference analysis.
09/18/22	Gelareh Sharafi	4.60	Research re denied lift automatic stay motion re preference analysis.

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 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Amila Golic	2.10	Research and analyze issues re automatic stay (1.7); correspond with S. Briefel, K&E team re same (.4)
09/19/22	Jimmy Ryan	0.50	Correspond with T. Scheffer, K&E team, Company re automatic stay demand letter (.1); telephone conference with T. Scheffer, K&E team re same (.4).
09/19/22	Seth Sanders	2.20	Research re preference analysis re denied lift automatic stay motion (1.9); correspond with S. Briefel re same (.3).
09/19/22	Tommy Scheffer	2.10	Correspond with Company and W&C, J. Ryan, K&E team re Condit lift stay motion (1.3); analyze issues re same (.8).
09/19/22	Michael Scian	1.80	Research, analyze lift automatic stay reply (1.2); correspond with S. Briefel, S. Sanders, G. Sharafi and A. Golic re same (.6).
09/20/22	Robert Orren	0.30	Draft amended notice of hearing on ad hoc group of withhold account holders' motion to lift automatic stay.
09/20/22	Jimmy Ryan	1.70	Correspond with T. Scheffer, K&E team re demand letter re lift automatic stay request (.2); draft same (1.5).
09/20/22	Seth Sanders	1.10	Analyze creditor lift automatic stay request (.4); correspond with T. Scheffer re same (.3); correspond with T. Scheffer and K&E team re separate lift automatic stay request (.4).
09/20/22	Tommy Scheffer	0.60	Correspond and telephone conferences with Company and Marsh, S. Sanders, K&E teams re Condit lift automatic stay motion (.4); analyze issues re same (.2).
09/20/22	Gelareh Sharafi	0.30	Telephone conference with H. Hockberger, K&E team re custodial accounts and automatic stay.
09/21/22	Roy Michael Roman	0.90	Draft demand letter re automatic stay (.8); correspond with T. Scheffer re same (.1).
09/21/22	Jimmy Ryan	0.40	Correspond with T. Scheffer, K&E team re demand letter.
09/21/22	Seth Sanders	0.40	Correspond with T. Scheffer and insurance teams re Condit lift stay motion.
09/21/22	Kyle Nolan Trevett	0.30	Conference with S. Sanders re Condit complaint and motion to lift automatic stay.
09/22/22	Jimmy Ryan	1.50	Correspond with T. Scheffer, K&E team re demand letter (.1); review, revise same (1.4).

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 Celsius Network Limited  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/22	Seth Sanders	1.30	Telephone conference with T. Scheffer and Crum & Forster team re automatic stay matter (.4); draft analysis on insurance position re same (.6); correspond with T. Scheffer re analysis (.3).
09/22/22	Tommy Scheffer	1.60	Correspond and telephone conferences with Crum & Foster, S. Sanders, K&E team re Condit lift automatic stay motion, family law subpoena (.8); analyze issues re same (.8).
09/22/22	Kyle Nolan Trevett	0.50	Telephone conference with T. Scheffer, Crum & Foster team re Condit complaint and motion to lift automatic stay.
09/23/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team and Company re demand letter.
09/24/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team and Company re demand letter.
09/24/22	Tommy Scheffer	0.50	Correspond with Company, W&C, S. Sanders and K&E team re response to family law subpoena, Condit lift automatic stay motion.
09/26/22	Lamina Bowen	2.20	Research re motion to enforce automatic stay.
09/26/22	Jimmy Ryan	4.00	Correspond with T. Scheffer, K&E team, Company re demand letter (1.6); review, revise same (2.2); draft release and non-disparagement agreement re same (.2).
09/26/22	Tommy Scheffer	1.20	Correspond with Parker Pohl, KBR, K&E teams re Condit lift automatic stay motion (.5); analyze issues re same (.7).
09/26/22	Kyle Nolan Trevett	0.30	Correspond with T. Scheffer, coverage counsel, and Parker Pohl re Condit lift automatic stay motion and related litigation.
09/27/22	Lamina Bowen	1.10	Research re local rules and procedure for filing motion to enforce automatic stay and advise K&E team re same.
09/27/22	Susan D. Golden	0.50	Correspond with L. Hamlin re motion to enforce automatic stay.
09/27/22	Jimmy Ryan	3.90	Correspond with T. Scheffer, K&E team, Company re demand letter (.6); review, revise same (1.0); draft release and non-disparagement agreement re same (2.3).
09/27/22	Tommy Scheffer	1.50	Correspond and telephone conferences with S. Sanders, PP, KBR, K&E team re Condit lift stay motion (.9); analyze issues re same (.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/22	Kyle Nolan Trevett	0.70	Telephone conference with coverage counsel re Condit litigation (.3); conference with Parker Pohl re Condit litigation (.4).
09/28/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team, Company re demand letter (.3); telephone conference with T. Scheffer, K&E team re same (.1); office conference with T. Scheffer, K&E team re same (.3).
09/28/22	Tommy Scheffer	3.20	Conferences with J. Ryan, K&E team re motion to enforce automatic stay re Core Scientific (2.1); analyze issues re same (1.1).
09/28/22	Morgan Willis	1.50	File adversary motion to enforce stay.
09/29/22	Amila Golic	0.30	Review and analyze materials re suspended customer account re lift automatic stay motion.
09/29/22	Seantyl Hardy	0.50	Conference with T. Scheffer, K&E team re motion to enforce stay.
09/29/22	Jimmy Ryan	2.40	Correspond with T. Scheffer, K&E team re demand letter (.9); telephone conference with C. Koenig re same (.1); review, revise same (1.1); review, revise release and non-disparagement agreement (.3).
09/29/22	Tommy Scheffer	0.50	Correspond with W&C, Parker Pohl, J. Ryan, K&E team re Condit lift automatic stay motion, motion to enforce the automatic stay (.4); analyze issues re same (.1).
09/30/22	Amila Golic	0.60	Correspond with R. Roman re analysis of materials re suspended customer account with support to automatic stay issues (.2); review and analyze considerations re lift automatic stay issues and account suspensions (.4).
09/30/22	Roy Michael Roman	0.80	Review, analyze documents re objection to lift stay motion (.7); correspond with A. Golic re same (.1).
09/30/22	Tommy Scheffer	2.00	Correspond with Company, KBR, Crum & Forster, Marsh, K. Trevett, K&E team re Condit lift automatic stay motion, stipulation (1.1); analyze issues re same (.5); review and revise stipulation (.4).
09/30/22	Kyle Nolan Trevett	0.30	Revise insurance stipulation re Condit lift automatic stay litigation (.2); correspond with T. Scheffer re same (.1).

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 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Tommy Scheffer	0.50	Correspond with S. Sanders, K&E team re Condit lift stay stipulation (.3); review and revise same (.2).
10/04/22	Tommy Scheffer	0.40	Correspond with Company, Marsh, K. Trevett, K&E team re Condit lift automatic stay stipulation (.3); analyze issues re same (.1).
10/05/22	Jimmy Ryan	0.20	Correspond with C. Koenig, K&E team re demand letter.
10/05/22	Tommy Scheffer	0.30	Correspond with S. Sanders and K&E teams re Condit lift automatic stay motion (.2); analyze issues re same (.1).
10/06/22	Amila Golic	2.00	Review and analyze issues re Kwok lift automatic stay motion.
10/06/22	Jimmy Ryan	1.10	Correspond T. Scheffer, K&E team re release and non-disparagement agreement (.6); telephone conference with T. Scheffer, K&E team re same (.3); telephone conference with Company re same (.2).
10/06/22	Tommy Scheffer	1.30	Correspond with G. Sharafi, K&E team re Condit lift stay stipulation (.8); review and revise same (.5).
10/06/22	Kyle Nolan Trevett	0.10	Correspond with D. Latona re Condit lift automatic stay stipulation.
10/07/22	Amila Golic	4.60	Draft outline re objection to Kwok lift automatic stay motion (2.1); draft factual background re same (2.5).
10/07/22	Dan Latona	0.70	Analyze, comment on lift-stay stipulation (.5); telephone conference with T. Scheffer re same (.2).
10/07/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Parker Pohl, W&C, and K. Trevett, K&E team re Condit lift stay motion (.4); analyze issues re same (.3).
10/07/22	Kyle Nolan Trevett	1.00	Telephone conference with W&C, Parker Pohl re Condit lift stay stipulation (.3); revise same (.6); correspond with D. Latona, T. Scheffer re same (.1).
10/08/22	Amila Golic	2.50	Draft objection to Kwok lift automatic stay motion.
10/08/22	Elizabeth Helen Jones	0.20	Correspond with R. Roman re letter scheduling hearing on automatic stay matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/22	Amila Golic	6.00	Draft basis for relief section re automatic stay re objection to Kwok lift automatic stay motion (3.7); draft basis for relief section re terms of use re objection to Kwok lift automatic stay motion (2.1); correspond with E. Jones, R. Roman re objection to Kwok lift stay motion (.2).
10/09/22	Elizabeth Helen Jones	0.40	Review, revise letter to creditor re automatic stay motion.
10/10/22	Tommy Scheffer	0.60	Correspond with Company and W&C, S. Sanders and K&E teams re Condit lift automatic stay stipulation (.4); analyze issues re same (.2).
10/10/22	Kyle Nolan Trevett	0.20	Correspond with T. Scheffer, S. Sanders re Condit lift automatic stay stipulation status.
10/10/22	Tanzila Zomo	0.60	Prepare materials for automatic stay hearing.
10/11/22	Jimmy Ryan	0.40	Correspond with T. Scheffer, K&E team, Company, and counterparty re release and non-disparagement agreement.
10/11/22	Tommy Scheffer	0.80	Correspond with Company and Parker Pohl, K. Trevett, K&E team re Condit lift automatic stay stipulation (.5); analyze issues re same (.3).
10/11/22	Kyle Nolan Trevett	0.20	Correspond with T. Scheffer, Parker Pohl re Condit lift automatic stay stipulation.
10/11/22	Tanzila Zomo	3.00	Prepare materials for automatic stay hearing.
10/13/22	Dan Latona	0.50	Analyze, comment on stipulation re lift automatic stay motion.
10/13/22	Jimmy Ryan	0.10	Correspond with T. Scheffer, K&E team and counterparty team re release and non-disparagement agreement.
10/14/22	Amila Golic	0.30	Correspond with R. Roman re research re objection to customer lift automatic stay motion.
10/14/22	Dan Latona	0.20	Telephone conference with T. Scheffer re lift automatic stay stipulation.
10/14/22	Roy Michael Roman	0.80	Research and draft memorandum re lift stay motion (.7); correspond with A. Golic re same (.1).
10/14/22	Seth Sanders	1.90	Revise objection to creditor lift automatic stay motion (1.6); correspond with K. Trevett and T. Scheffer re same (.3).

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 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Tommy Scheffer	2.30	Correspond and telephone conferences with W&C, Parker Pohl, S. Sanders, and K. Trevett, K&E team re Condit lift stay stipulation (1.2); review and revise same (1.1).
10/15/22	Tommy Scheffer	0.30	Correspond with Parker Pohl, S. Sanders and K&E teams re Condit lift stay motion.
10/16/22	Amila Golic	10.50	Telephone conference with R. Roman re declaration in support of objection to lift stay motion (.1); review and comment on draft declaration (1.4); review and analyze edits re objection to lift stay motion (.7); telephone conference with E. Jones re same (.7); revise factual background re same (3.1); revise basis for relief re same (3.6); correspond with E. Jones, R. Roman, A&M re remaining diligence questions re same (.2); correspond with E. Jones, R. Roman re objection and declaration (.7).
10/16/22	Elizabeth Helen Jones	4.30	Review, revise objection to Kwok automatic stay motion (3.6); telephone conference and correspondence with A. Golic re same (.7).
10/16/22	Roy Michael Roman	2.50	Draft company declaration re objection to Kwok automatic stay motion (2.4); correspond with A. Golic re same (0.1).
10/16/22	Tommy Scheffer	0.80	Correspond with W&C, Parker Pohl, and K. Trevett, K&E team re Condit lift automatic stay motion.
10/17/22	Amila Golic	3.40	Correspond with E. Jones, K&E team, A&M, Company re outstanding diligence questions (.6); correspond with D. Latona, K&E team re revisions to objection to lift stay motion and declaration in support of same (.2); revise objection to lift stay motion (2.6).
10/17/22	Elizabeth Helen Jones	1.60	Review, revise objection to Kwok automatic stay motion (.9); correspond with A. Golic re same (.7).
10/17/22	Dan Latona	1.60	Analyze, comment on objection re lift automatic stay motion.
10/17/22	Roy Michael Roman	0.40	Review, revise declaration re Kwok Mei Po objection to motion to lift stay.

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 Celsius Network Limited  
 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/22	Jimmy Ryan	0.80	Correspond with T. Scheffer, K&E team, Company re release and non-disparagement agreement (.2); review, revise, comment on same (.6).
10/17/22	Seth Sanders	0.30	Revise objection to Condit lift automatic stay motion.
10/17/22	Tommy Scheffer	1.30	Correspond and telephone conferences with Chambers, S. Sanders, Marsh, KBR, Parker Pohl LLP, W&C, K&E teams re Condit lift stay motion (.8); analyze issues re same (.5).
10/18/22	Amila Golic	3.50	Revise objection to lift automatic stay motion (2.7); prepare filing version of same (.5); correspond with C. Koenig, K&E team re same (.3).
10/18/22	Elizabeth Helen Jones	0.70	Review, revise objection to Kwok automatic stay motion (.4); prepare objection to Kwok automatic stay motion for filing (.3).
10/18/22	Dan Latona	0.20	Analyze demand letter re automatic stay violation.
10/18/22	Jimmy Ryan	0.90	Correspond with T. Scheffer, K&E team, and Company re release and non-disparagement agreement (.4); telephone conference with T. Scheffer, Company re same (.5).
10/19/22	Amila Golic	0.20	Correspond with E. Jones, K&E team re docket update re lift automatic stay motion.
10/19/22	Seth Sanders	0.40	Revise Condit lift automatic stay motion (.3); correspond with G. Reardon re same (.1).
10/19/22	Tommy Scheffer	0.60	Correspond with Parker Pohl, S. Sanders and K&E teams re Condit lift stay motion, stipulation, objection (.4); analyze issues re same (.2).
10/20/22	Seth Sanders	1.20	Correspond with T. Scheffer and K&E team re Condit objection strategy (.4); revise Condit objection (.6); correspond with G. Reardon re same (.2).
10/20/22	Tommy Scheffer	2.70	Correspond with S. Sanders and K&E team re Condit lift stay objection (1.3); review and revise same (1.4).
10/21/22	Roy Michael Roman	0.30	Review and revise talking points re objection to lift stay motion.

Legal Services for the Period Ending October 31, 2022  
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 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Tommy Scheffer	2.40	Correspond and telephone conferences with Company, W&C, Parker Pohl, Jackson Lewis, S. Sanders, K&E team re Condit stipulation (1.1); analyze issues re same (1.3).
10/21/22	Kyle Nolan Trevett	0.30	Research re Condit lift stay motion (.2); correspond with T. Scheffer, S. Sanders re same (.1).
10/22/22	Seth Sanders	2.70	Revise objection to motion to lift automatic stay (2.2); correspond with G. Reardon re same (.5).
10/24/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team, counterparty and Company re release and non-disparagement agreement (.2); review, revise same (.1); telephone conference with Company re same (.1); correspond with T. Scheffer, K&E team re landlord setoff stipulation (.2).
10/25/22	Tommy Scheffer	2.30	Correspond and telephone conferences with Company, Marsh, KBR, W&C, Parker Pohl and K&E team re Condit lift stay stipulation (1.2); analyze issues re same (1.1).
10/26/22	Dan Latona	0.20	Telephone conference with T. Scheffer re Condit stipulation.
10/26/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze issue re expanding automatic stay to certain ex directors and officers.
10/26/22	Jimmy Ryan	0.20	Correspond with T. Scheffer, K&E team, Company re release and non-disparagement agreement.
10/26/22	Tommy Scheffer	2.70	Correspond and telephone conferences with Company, W&C, Parker Pohl, K. Trevett, K&E team re Condit stipulation (1.3); review and revise same (1.4).
10/27/22	Amila Golic	2.00	Review and comment on draft talking points for objection to pro se creditor's lift automatic stay motion (1.8); correspond with R. Roman re same (.2).
10/27/22	Robert Orren	0.30	Correspond with T. Scheffer, K&E team re filing of Condit lift automatic stay stipulation (.2); review, analyze filing of same (.1).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Automatic Stay Matters

Invoice Number: 1010145144  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team, Company re release and non-disparagement agreement (.2); review, revise same (.4); telephone conference with T. Scheffer re same (.1).
10/27/22	Tommy Scheffer	1.60	Correspond with Company, Parker Pohl, W&C, K. Trevett, K&E team re Condit lift stay stipulation (.9); analyze issues re same (.7).
10/27/22	Tommy Scheffer	3.70	Correspond with Company, J. Ryan, K&E team re release and non-disparagement agreement with confidential counterparty (2.1); analyze issues re same (.3); review and revise release and non-disparagement agreement (1.3).
10/27/22	Morgan Willis	0.60	File lift stay stipulation (.3); coordinate service re same (.3).
10/27/22	Tanzila Zomo	0.40	Assist with filing stipulation re lift stay.
10/28/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team, Company and counterparty re release and non-disparagement agreement.
10/30/22	Roy Michael Roman	0.60	Review and revise talking points for objection to lift stay motion.
10/31/22	Amila Golic	0.30	Revise talking points for objection to lift stay motion.
10/31/22	Alison Wirtz	0.30	Correspond with T. Scheffer, K&E team re certain filings and automatic stay implications.
<b>Total</b>		<b>197.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145145**

**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 201,041.00

Total legal services rendered

\$ 201,041.00



Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010145145  
 Matter Number: 53363-5

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Carita D. Anderson	1.00	365.00	365.00
Simon Briefel	2.70	1,115.00	3,010.50
Hannah Crawford	1.10	1,235.00	1,358.50
Susan D. Golden	0.30	1,315.00	394.50
Gabriela Zamfir Hensley	5.70	1,115.00	6,355.50
Heidi Hockberger	10.80	1,170.00	12,636.00
Elizabeth Helen Jones	4.10	1,035.00	4,243.50
Chris Koenig	16.00	1,260.00	20,160.00
Ross M. Kwasteniet, P.C.	27.90	1,845.00	51,475.50
Dan Latona	21.00	1,235.00	25,935.00
Michael Lemm	0.30	1,035.00	310.50
Patricia Walsh Loureiro	11.60	1,035.00	12,006.00
Joel McKnight Mudd	0.20	795.00	159.00
Patrick J. Nash Jr., P.C.	7.00	1,845.00	12,915.00
Robert Orren	1.20	480.00	576.00
Kelby Roth	2.80	660.00	1,848.00
Seth Sanders	2.20	795.00	1,749.00
Tommy Scheffer	16.80	1,115.00	18,732.00
Michael Scian	2.90	910.00	2,639.00
Kyle Nolan Trevett	0.90	795.00	715.50
Alison Wirtz	18.30	1,170.00	21,411.00
Alex Xuan	3.10	660.00	2,046.00
<b>TOTALS</b>	<b>157.90</b>		<b>\$ 201,041.00</b>

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Business Operations

Invoice Number: 1010145145  
 Matter Number: 53363-5

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/02/22	Heidi Hockberger	1.00	Correspond with Company re legal issues re ordinary course business operations.
09/02/22	Ross M. Kwasteniet, P.C.	1.20	Analyze latest forecast and reporting re mining business.
09/02/22	Tommy Scheffer	2.90	Telephone conferences with Company and W&C, M3, A&M, D. Latona and K&E team re mining operations (1.4); correspond with Company and W&C, M3, A&M, D. Latona and K&E team re mining operations re mining operations (1.1); analyze issues re same (.4).
09/06/22	Heidi Hockberger	3.30	Telephone conference with A&M team re crypto storage (.5); correspond with K. Pageau and K&E team re same (.9); correspond with Company re Celsius Mining contracts (.6); revise declaration re crypto security (1.2); analyze issues re ordinary course operations (.1).
09/06/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M team re cryptocurrency matters (.5); telephone conference with S. Briefel, K&E team, Company re ongoing diligence matters (.5).
09/06/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, H. Hockberger, A&M team and Company re coin security (.5); telephone conference with R. Kwasteniet, H. Hockberger, Committee re same (.5).
09/06/22	Tommy Scheffer	1.50	Correspond with Company and A&M, K&E teams re third-party LOI.
09/06/22	Alison Wirtz	0.50	Conference with A&M and H. Hockberger and K&E team re cryptocurrency matters.
09/07/22	Heidi Hockberger	1.70	Correspond with K. Pageau and K&E team re coin security (.1); telephone conference with Coincover re same (.3); telephone conference with Company and advisors re coin movement (.5); correspond with Company re key backup (.4); telephone conference with company re third-party matter (.4).

Legal Services for the Period Ending October 31, 2022  
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 Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, H. Hockberger, A&M team, Company re coin report (.4); telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M team, Company re mining (.5).
09/07/22	Tommy Scheffer	0.50	Telephone conference with Company, A&M, H. Hockberger and K&E team re third-party LOI (.4); correspond with Company, A&M, H. Hockberger, K&E teams re same (.1).
09/08/22	Heidi Hockberger	0.50	Correspond with K. Pageau and K&E team re coin security.
09/08/22	Michael Lemm	0.30	Correspond with A&M team re vendor payment (.2); review, analyze materials re same (.1).
09/08/22	Tommy Scheffer	1.10	Correspond with Company, A&M, H. Hockberger, K&E team re Validus hosting agreement (.7); analyze same (.4).
09/08/22	Michael Scian	2.90	Research, analyze re settled motions and related joinders (2.6); correspond with D. Latona re same (.3).
09/08/22	Alison Wirtz	1.20	Conference with H. Hockberger re security declaration, coin report and other security matters (.5); correspond with H. Hockberger re same (.4); review drafts re same (.3).
09/09/22	Heidi Hockberger	1.00	Correspond with K. Pageau and K&E team re coin security (.5); telephone conference with security vendor re same (.5).
09/09/22	Alison Wirtz	1.30	Correspond with H. Hockberger and K. Pageau re security stipulation (.3); correspond with A&M team re expanded coin report (.4); review same (.3); correspond with R. Kwasteniet and K&E team re security stipulation and proposal (.3).
09/10/22	Ross M. Kwasteniet, P.C.	1.80	Review and analyze expanded coin report (.6); telephone conference with A&M team and K&E team re same (.5); review and analyze proposed security stipulation from UCC (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/22	Alison Wirtz	4.70	Conference with R. Kwasteniet re security stipulation (.3); correspond with K. Pageau and A&M re coin report (.3); conference with same re movement of coins and coin report (.8); review and comment on security declaration and stipulation (2.1); analyze matters re coin report (1.2).
09/11/22	Chris Koenig	3.50	Review and revise security stipulation (1.6); correspond with R. Kwasteniet, K&E team, UCC counsel, Company re same (.6); further review and revise security declaration (1.3).
09/11/22	Ross M. Kwasteniet, P.C.	0.60	Participate in telephone conference with K. Wofford, W&C team, J. Brown and K&E team re open diligence requests and certain contract disputes re mining business.
09/11/22	Tommy Scheffer	0.30	Correspond with Company, A&M, K&E teams re Santa Rosa agreements.
09/11/22	Alison Wirtz	1.50	Review and revise security declaration (.6); correspond with R. Kwasteniet re same (.2); correspond with R. Kwasteniet, K&E team, and A&M team re coin report (.2); further review and revise security declaration (.1); correspond with K. Pageau re same (.4).
09/12/22	Carita D. Anderson	1.00	Review and revise documents re UCC Lien Search matters (.7); correspond with A. Straka and E. Hogan re same (.3).
09/12/22	Elizabeth Helen Jones	0.40	Telephone conference with S. Briefel, Company re ongoing diligence matters.
09/12/22	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with management and C-Street re pending media article (.8); prepare for and participate in telephone conference re same (.5); review and revise statement re same (.4).
09/12/22	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with Company re issues re cryptocurrency operations issues.
09/12/22	Alison Wirtz	1.70	Review and comment materials for Celsius PMO team (.4); correspond with E. Antipas re same (.2); correspond with T. Scheffer re lien search results re counterparty (1.1).
09/13/22	Elizabeth Helen Jones	0.30	Correspond with C. Koenig, K&E team re confidential business matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with Company re issues re cryptocurrency operations issues.
09/13/22	Ross M. Kwasteniet, P.C.	2.10	Review and finalize security declaration and coin report.
09/13/22	Dan Latona	1.70	Review, revise memorandum re confidential matter (.8); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, K. Pageau, committee re coin security (.9).
09/13/22	Robert Orren	1.20	Prepare for filing of expanded coin report and Kleiderman declaration re security protocols (.8); file same (.2); correspond with K&E team re same (.2).
09/13/22	Tommy Scheffer	0.90	Correspond and telephone conferences with R. McClellern, Company, A&M, K&E teams re mining operations and opportunities (.6); analyze issues re same (.3).
09/13/22	Alison Wirtz	0.60	Conference with Celsius team re ETH merge considerations (.4); correspond with vendor's counsel re status (.2).
09/14/22	Dan Latona	0.90	Review, analyze memorandum re confidential business matter.
09/15/22	Simon Briefel	0.30	Correspond with E. Jones, K&E team re business operation issues.
09/15/22	Dan Latona	0.50	Telephone conference with P. Walsh, Centerview team, Company re confidential business matter.
09/15/22	Patricia Walsh Loureiro	1.30	Telephone conference with Centerview re confidential business matter (.2); telephone conference with Company and Centerview re same (.6); analyze options re confidential business matter and summarize same (.5).
09/15/22	Alison Wirtz	0.10	Correspond with J. Golding-Oschner re creditor inquiry.
09/16/22	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M re data systems (.5); telephone conference with S. Briefel, K&E team re ongoing diligence matters (.3).
09/16/22	Dan Latona	1.70	Review, analyze issues re mining business (.5); review, analyze memorandum re confidential matter (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Alison Wirtz	0.60	Conference with Celsius team and third party re status, next steps (.4); review and comment on communications materials re operations (.2).
09/17/22	Ross M. Kwasteniet, P.C.	2.30	Review, analyze cryptocurrency security stipulation and next steps (1.3); correspond with Company re same (.6); correspond with C. Koenig and K&E team re same (.4).
09/18/22	Chris Koenig	2.10	Review and revise security stipulation and declaration.
09/19/22	Heidi Hockberger	2.00	Telephone conference with Company and advisors re coin security (.9); correspond with A. Wirtz and K&E team re same (.2); telephone conference with Company and advisors re retail loans (.4); telephone conference with Company re same (.5).
09/19/22	Chris Koenig	5.60	Review and revise security documents (2.3); correspond with Company, UCC, H. Hockberger and K&E team re same (2.4); telephone conference with Company, H. Hockberger, K&E team re same (.9).
09/19/22	Ross M. Kwasteniet, P.C.	1.20	Analyze contracts and issues re mining hosting arrangements.
09/19/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with Company re retail loan program.
09/19/22	Ross M. Kwasteniet, P.C.	1.20	Conference with Company re crypto security.
09/20/22	Simon Briefel	1.00	Telephone conference with Company re operations (.7); correspond with D. Latona re same (.3).
09/20/22	Heidi Hockberger	0.20	Correspond with contract counterparty counsel re legal issues re ordinary course business operations.
09/20/22	Chris Koenig	2.90	Review and revise security documents (1.6); telephone conference with Company, H. Hockberger, K&E team re same (1.3).
09/20/22	Ross M. Kwasteniet, P.C.	1.70	Review and analyze questions re upcoming Dow Jones article (.6); prepare for and participate in telephone conference with Company re same (.4); prepare for and participate in telephone conference with reporter re same (.7).
09/20/22	Dan Latona	0.60	Telephone conference with S. Briefel, Company re confidential business matter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company and A&M team re weekly coin movements.
09/21/22	Patricia Walsh Loureiro	0.40	Correspond with Company re Coinflex term sheet.
09/22/22	Patricia Walsh Loureiro	0.70	Review, analyze lien release documents.
09/23/22	Heidi Hockberger	0.30	Correspond with Company re coin security matters.
09/23/22	Dan Latona	0.80	Telephone conference with Company re mining matters (.5); correspond with R. Kwasteniet, C. Koenig, A. Sexton, S. Cantor re same (.3).
09/23/22	Patricia Walsh Loureiro	2.70	Telephone conference with Company and Centerview re Coinflex (.4); correspond with D. Latona re same (.7); correspond with K&E team re lien release (.4) review research re 9019 motion (1.2).
09/23/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze weekly cash report from A&M.
09/23/22	Patrick J. Nash Jr., P.C.	0.20	Analyze social media communications.
09/23/22	Kelby Roth	2.80	Research re 9019 motion (2.7); telephone conference with P. Walsh re same (.1).
09/23/22	Seth Sanders	2.20	Research scope of company authority re confidential business matter (1.5); correspond with P. Walsh and K&E team re same (.7).
09/23/22	Alex Xuan	3.10	Research re 9019 motion (2.9); telephone conference with P. Walsh, S. Sanders, and K. Roth re same (.2).
09/24/22	Patrick J. Nash Jr., P.C.	0.30	Review Celsius related issues arising out of ComputeNorth chapter 11 filing.
09/25/22	Patricia Walsh Loureiro	0.40	Review, analyze revised lien release document (.2); correspond with D. Latona and Company re Coinflex (.2).
09/26/22	Heidi Hockberger	0.80	Correspond with Company re bank account authorized signatories.
09/26/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise draft press release and communications materials re confidential business matter.
09/26/22	Ross M. Kwasteniet, P.C.	1.40	Coordinate with Cadwalader team re press release and related issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/22	Dan Latona	1.00	Telephone conference with P. Walsh, Company re CoinFlex (.5); telephone conference with Company re mining matters (.5).
09/26/22	Patricia Walsh Loureiro	2.20	Correspond with H. Hockberger, K&E team and Company re lien release (.9) correspond with D. Latona, W&C re CoinFlex (.9); telephone conference with Company and D. Latona re CoinFlex (.4).
09/27/22	Simon Briefel	0.60	Telephone conference with D. Latona, Company re business operations.
09/27/22	Ross M. Kwasteniet, P.C.	0.80	Review press and social media re announcement of A. Mashinsky resignation.
09/27/22	Dan Latona	1.10	Telephone conference with S. Briefel, Company re business plan (.6); telephone conference with C. Koenig, A&M team, Centerview team re same (.5).
09/27/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze issues, materials re confidential business matter.
09/27/22	Tommy Scheffer	1.60	Review and revise materials re status report.
09/28/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company re mining.
09/29/22	Dan Latona	0.60	Review, analyze issues re business plan.
09/30/22	Elizabeth Helen Jones	0.90	Correspond with D. Latona, A&M re payment of ordinary course business obligations.
09/30/22	Chris Koenig	0.50	Telephone conference with D. Latona and A&M re go-forward business plan.
09/30/22	Dan Latona	3.10	Telephone conference with C. Koenig, A&M team re business plan (.5); telephone conference with C. Koenig, E. Jones, A&M team, Company, Committee advisors re cryptocurrency movement (1.0); analyze issues re loans (.5); analyze, revise statement re loan repayment (.7); correspond with T. Scheffer, Company re same (.1); coordinate filing re same (.3).
09/30/22	Dan Latona	0.80	Analyze issues re loans.
09/30/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with Cadwalader team re confidential business matters (.4); review correspondence from Cadwalader team re media issues (.1); correspond with Cadwalader team re media issues (.1).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Alison Wirtz	0.50	Telephone conference with C. Koenig, A&M team re business plan.
10/03/22	Alison Wirtz	0.40	Correspond with Latham team re initial interrogatory responses (.2); correspond with Company re operational payments (.2).
10/04/22	Dan Latona	0.50	Analyze memorandum, supporting materials re loans.
10/04/22	Patricia Walsh Loureiro	0.60	Correspond with Company re lien release documents.
10/04/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with Latham re confidential business matters (.2); draft proposed response re media issues (.3).
10/04/22	Tommy Scheffer	0.90	Correspond with Company and A&M, K&E teams re new services contracts.
10/04/22	Alison Wirtz	0.50	Correspond with Company re communications materials for loan macros (.2); review and comment on same (.3).
10/05/22	Elizabeth Helen Jones	0.70	Telephone conference with A&M, Company re ongoing diligence matters.
10/05/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze correspondence from Cadwalader team re cybersecurity issues at Company (.2); review and revise mining proposed business plan (.4).
10/05/22	Tommy Scheffer	0.60	Telephone conferences with A&M, Latham, K&E teams re non-debtor regulatory inquiries and business operations (.4); correspond with A&M, Latham, K&E teams re same (.2).
10/06/22	Ross M. Kwasteniet, P.C.	1.80	Correspond with Company and various parties re data security issues (.7); review and analyze correspondence re data security issues (1.1).
10/07/22	Dan Latona	2.00	Analyze memorandum re loans (.9); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company re business plan (1.1).
10/07/22	Dan Latona	0.50	Review, analyze filed pleadings.
10/07/22	Patricia Walsh Loureiro	0.70	Correspond with Company, S. Briefel re lien release.
10/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from C. O'Connell re mining diligence questions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Tommy Scheffer	1.40	Telephone conferences with Company, A&M, Centerview, K. Trevett and K&E team re business plan (1.1); correspond with Company, A&M, Centerview, K. Trevett and K&E team re same (.3).
10/07/22	Kyle Nolan Trevett	0.90	Telephone conference with Company, D. Latona, K&E team re lending issues (.6); correspond with T. Scheffer re same (.3).
10/07/22	Alison Wirtz	0.60	Correspond with S. Briefel re diligence on different product offerings (.3); correspond with Company re communications materials and related operational requests (.3).
10/08/22	Hannah Crawford	0.50	Correspond with P. Walsh re Pledge release issues (.3); correspond with South Square re Counsel input (.2).
10/08/22	Ross M. Kwasteniet, P.C.	2.90	Review and analyze evidence of data and security risks (1.2); correspond with Company re same (.5); correspond with Z. Brez re same (.2); telephone conference with S. Sheno re same (.5); correspond with S. Sheno re same (.5).
10/08/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze next steps re security issues.
10/09/22	Gabriela Zamfir Hensley	1.60	Analyze correspondence re operational inquiries, next steps.
10/09/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze correspondence and materials re information security issues.
10/10/22	Simon Briefel	0.80	Telephone conference with Company, R. Kwasteniet, K&E team re coin movement (.4); correspond with A&M team re documents re same (.4).
10/10/22	Gabriela Zamfir Hensley	1.40	Analyze materials re business operations, company history (1.1); conference with K&E team, Company re account mechanics (partial) (.3).
10/10/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with management re pending accounts (.3); telephone conference with Company. D. Latona, K&E team re pending accounts (.4); review, analyze spreadsheet summary from Company re pending accounts (.4).
10/10/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, Company re withdrawal matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Company re pending transfers.
10/10/22	Tommy Scheffer	0.90	Correspond and telephone conferences with Company, Latham, A&M, Centerview, K&E team re case status, next steps (.7); analyze issues and materials re same (.2).
10/11/22	Susan D. Golden	0.30	Correspond with Chambers re redaction of creditor address and follow-up with A. Wirtz.
10/11/22	Gabriela Zamfir Hensley	2.30	Analyze correspondence re operational matters (.3); analyze first day declaration re business operations matters (2.0).
10/12/22	Gabriela Zamfir Hensley	0.40	Analyze correspondence, issues re business operations matters.
10/12/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re coin movements.
10/12/22	Patricia Walsh Loureiro	1.90	Correspond with H. Crawford and A. Straka re lien release issues (.3); review, analyze documents re same (.3) conference with C. Koenig re threats (.6); correspond with G. Hensley and K&E team re threats (.7).
10/12/22	Alison Wirtz	0.20	Correspond with Company re draft communications re loans.
10/13/22	Joel McKnight Mudd	0.20	Correspond with G. Hensley re coin movement documentation.
10/14/22	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, Company re business plan.
10/17/22	Hannah Crawford	0.30	Correspond with P. Walsh re lien release.
10/17/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from C. O'Connell re mining diligence.
10/17/22	Alison Wirtz	0.40	Correspond with Company re personnel matters and information requests.
10/18/22	Ross M. Kwasteniet, P.C.	0.60	Review, analyze updated coin and budget report.
10/18/22	Patrick J. Nash Jr., P.C.	1.00	Review issues re debtors' risk management function (.3); review status of debtor investigation and next steps re same (.4); review filed cash flow forecast and coin report (.2); review G. Pesce correspondence to G. Georgiou re Georgiou coin status (.1).
10/19/22	Dan Latona	0.40	Telephone conference with C. Koenig, A&M team, Company re coin movement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Alison Wirtz	2.00	Review communications to customers and correspond with Celsius team re same (.7); correspond with L. Wolf and C Street team re bid procedures and other communications (.5); conference with L. Wolf re same (.2); correspond with C. Koenig and D. Latona re same (.2); review employee correspondence re same (.2); review communications re telegram chat (.2).
10/20/22	Chris Koenig	0.50	Correspond with Company and potential custodian re security stipulation progress and next steps.
10/21/22	Dan Latona	0.60	Telephone conference with T. Scheffer, A&M team, Committee re mining operations.
10/21/22	Tommy Scheffer	2.70	Telephone conferences with Company, A&M, D. Latona, K&E teams re mining operations, go-forward business plan (.6); correspond with D. Latona, Company, A&M, K&E team re same (.6); analyze issues re same (1.5).
10/22/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, T. Scheffer, A&M team, Centerview team re mining operations.
10/22/22	Alison Wirtz	0.50	Correspond with S. Briefel and A&M team re loan counterparty documentation (.2); correspond with C. Koenig and D. Latona re communications plans and upcoming town hall meeting (.3).
10/23/22	Alison Wirtz	0.20	Correspond with S. Briefel and A&M team re loan counterparty documentation.
10/24/22	Dan Latona	0.10	Telephone conference with Company re diligence process.
10/24/22	Patricia Walsh Loureiro	0.40	Correspond with K&E team and Company re lien releases.
10/25/22	Hannah Crawford	0.30	Correspond with Company re release of security forms.
10/25/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze deck from Company re status report on mining operation in preparation for telephone conference with Company and special committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Tommy Scheffer	1.50	Telephone conferences with Company and A&M, K&E teams re Flare airdrop (.3); correspond with Company, A&M, K&E teams re same (.1); analyze issues re same (1.1).
10/26/22	Ross M. Kwasteniet, P.C.	1.40	Review, analyze cryptocurrency security and coin movement issue.
10/26/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze D. Frishberg's amended motion to compel immediate cost cutting (.2); participate in special committee telephone conference re mining (.5); correspond with G. Pesce re mining (.1).
10/26/22	Alison Wirtz	0.30	Review proposed correspondence with customers for Celsius team.
10/27/22	Chris Koenig	0.50	Telephone conference with Company, R. Kwasteniet, K&E team re key business issues and next steps.
10/27/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with G. Pesce re mining business (.2); review, analyze I. Hermann's joinder to D. Frishberg's cost cutting motion (.1).
10/27/22	Alison Wirtz	0.50	Conference with R. Deutsch, C. Koenig, K&E team re standing legal updates and issues.
10/31/22	Chris Koenig	0.40	Telephone conference with W&C, Company, potential custodian re security.
<b>Total</b>		<b>157.90</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145146**

**Client Matter: 53363-6**

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## In the Matter of Case Administration

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 659,305.50

Total legal services rendered

\$ 659,305.50

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Case Administration

Invoice Number: 1010145146  
 Matter Number: 53363-6

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth N. Aghili	0.80	900.00	720.00
Christie M. Alcala	0.60	1,325.00	795.00
Anna Alekseeva	4.20	660.00	2,772.00
Hunter Appler	1.30	425.00	552.50
Joey Daniel Baruh	0.70	900.00	630.00
Matthew Beach	4.00	265.00	1,060.00
Nicholas Benham	0.50	900.00	450.00
Megan Bowsher	4.10	365.00	1,496.50
Zachary S. Brez, P.C.	2.00	1,775.00	3,550.00
Simon Briefel	14.80	1,115.00	16,502.00
Grace C. Brier	3.80	1,110.00	4,218.00
Janet Bustamante	0.50	365.00	182.50
Cassandra Catalano	1.90	1,135.00	2,156.50
Chris Ceresa	1.40	1,035.00	1,449.00
Kimberly A.H. Chervenak	0.30	480.00	144.00
Stephanie Cohen	1.00	1,115.00	1,115.00
Hannah Crawford	11.20	1,235.00	13,832.00
Joseph A. D'Antonio	1.00	900.00	900.00
Amy Donahue	9.30	405.00	3,766.50
Emily C. Eggmann	0.60	910.00	546.00
Julia R. Foster	0.20	405.00	81.00
Michal Galayevich	0.50	910.00	455.00
Asheesh Goel, P.C.	1.50	1,830.00	2,745.00
Susan D. Golden	0.90	1,315.00	1,183.50
Amila Golic	10.50	795.00	8,347.50
Anna L. Grilley	6.80	910.00	6,188.00
Leah A. Hamlin	0.50	1,035.00	517.50
Seantyl Hardy	0.80	1,035.00	828.00
Zach Heater	0.30	775.00	232.50
Gabriela Zamfir Hensley	12.70	1,115.00	14,160.50
Heidi Hockberger	13.40	1,170.00	15,678.00
Victor Hollenberg	0.50	775.00	387.50

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Adnan Muhammad Hussain	0.40	795.00	318.00
Ben Isherwood	16.40	1,170.00	19,188.00
Elizabeth Helen Jones	28.00	1,035.00	28,980.00
Hanaa Kaloti	2.10	1,155.00	2,425.50
Chris Koenig	31.90	1,260.00	40,194.00
Tamar Kofman	4.00	910.00	3,640.00
Ross M. Kwasteniet, P.C.	17.60	1,845.00	32,472.00
Dan Latona	46.50	1,235.00	57,427.50
Michael Lemm	6.40	1,035.00	6,624.00
Aaron Lorber	0.10	1,400.00	140.00
Patricia Walsh Loureiro	22.20	1,035.00	22,977.00
Allison Lullo	0.60	1,250.00	750.00
Nima Malek Khosravi	15.50	660.00	10,230.00
Rebecca J. Marston	5.80	910.00	5,278.00
Caitlin McGrail	7.60	660.00	5,016.00
Angelina Moore	0.50	985.00	492.50
Joel McKnight Mudd	22.70	795.00	18,046.50
Patrick J. Nash Jr., P.C.	6.40	1,845.00	11,808.00
Katherine C. Nemeth	0.60	1,170.00	702.00
Mavnick Nerwal	1.20	1,810.00	2,172.00
Jeffery S. Norman, P.C.	0.70	1,775.00	1,242.50
Robert Orren	12.40	480.00	5,952.00
Kimberly Pageau	4.50	1,115.00	5,017.50
Joshua Raphael	7.50	660.00	4,950.00
Gabrielle Christine Reardon	29.50	660.00	19,470.00
Roy Michael Roman	5.40	660.00	3,564.00
Kelby Roth	9.50	660.00	6,270.00
Jimmy Ryan	9.70	795.00	7,711.50
Seth Sanders	9.70	795.00	7,711.50
Tommy Scheffer	43.30	1,115.00	48,279.50
Joanna Schlingbaum	0.40	1,235.00	494.00
Michael Scian	7.60	910.00	6,916.00
Anthony Vincenzo Sexton	0.40	1,490.00	596.00
Gelareh Sharafi	9.50	660.00	6,270.00
Alex Straka	0.20	1,035.00	207.00
Ken Sturek	3.50	480.00	1,680.00



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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Josh Sussberg, P.C.	4.60	1,845.00	8,487.00
Maryam Tabrizi	0.70	495.00	346.50
William Thompson	13.20	910.00	12,012.00
Steve Toth	0.20	1,430.00	286.00
Kyle Nolan Trevett	5.20	795.00	4,134.00
Danielle Walker	2.90	295.00	855.50
Ben Wallace	1.90	1,155.00	2,194.50
Lindsay Wasserman	10.70	910.00	9,737.00
Ashton Taylor Williams	8.80	795.00	6,996.00
Morgan Willis	22.30	365.00	8,139.50
Alison Wirtz	63.90	1,170.00	74,763.00
Alex Xuan	14.80	660.00	9,768.00
Tanzila Zomo	63.50	295.00	18,732.50
<b>TOTALS</b>	<b>715.60</b>		<b>\$ 659,305.50</b>

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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Stephanie Cohen	0.60	Draft case status update.
09/01/22	Chris Koenig	0.50	Telephone conference with A. Wirtz and K&E team re key workstreams and next steps.
09/01/22	Patrick J. Nash Jr., P.C.	0.30	Review next steps post court hearing.
09/01/22	Tommy Scheffer	0.80	Telephone conferences with Company, C. Koenig and K&E team re work in process (.4); correspond with Company, C. Koenig and K&E team re work in process (.1); review and revise materials re same (.3).
09/01/22	Tanzila Zomo	0.90	Compile recently filed pleadings (.8); circulate recently filed pleadings to K&E team (.1).
09/02/22	Grace C. Brier	0.30	Telephone conference with S. Sanders and K&E team re case status.
09/02/22	Joseph A. D'Antonio	0.10	Telephone conference with C. Koenig, K&E team re work in process (partial).
09/02/22	Heidi Hockberger	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
09/02/22	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re status of ongoing case matters (.5); correspond with S. Golden re sending proposed orders to chambers (.1); review, revise notice of updated objection deadlines (.1); correspond with M. Willis, K&E team re same (.1).
09/02/22	Chris Koenig	0.50	Telephone conference with A. Wirtz and K&E team re key workstreams and next steps.
09/02/22	Ross M. Kwasteniet, P.C.	0.50	Participate in internal conference with C. Koenig, H. Hockberger, D. Latona, A. Wirtz, E. Jones and others re work in process and next steps.
09/02/22	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team re high priority work streams.
09/02/22	Michael Lemm	0.20	Review and revise tracker re work in process.
09/02/22	Patricia Walsh Loureiro	0.30	Revise work in process tracker (.2); correspond with J. Mudd re same (.1).
09/02/22	Joel McKnight Mudd	1.60	Review and revise work in process tracker (1.4); correspond with H. Hockberger and K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Tommy Scheffer	0.90	Correspond with H. Hockberger and K&E team re work in process, notice of modified objection deadline (.6); review and revise materials re work in process (.3).
09/02/22	Josh Sussberg, P.C.	0.20	Correspond with various parties re case status.
09/02/22	Morgan Willis	1.10	Prepare for and file notice of objection deadline modification.
09/02/22	Alison Wirtz	0.60	Conference with R. Kwasteniet, K&E team re work in process, next steps (.5); prepare for same (.1).
09/02/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to A. Wirtz, K&E team (.5); compile correspondence and circulate to A. Wirtz, K&E team (.3).
09/03/22	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re status.
09/04/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re case status.
09/05/22	Alison Wirtz	0.20	Correspond with J. Mudd re work in process.
09/06/22	Elizabeth N. Aghili	0.30	Conference with A. Lullo, K&E team re case status.
09/06/22	Hunter Appler	0.30	Participate in regularly scheduled telephone conference with A. Lullo, K&E case team re status, next steps.
09/06/22	Matthew Beach	0.50	Telephone conference with Z. Brez, K&E team re case status.
09/06/22	Simon Briefel	0.50	Telephone conference with E. Jones and K&E team re case status, next steps.
09/06/22	Asheesh Goel, P.C.	1.50	Telephone conference with Z. Brez re work in process (.5) review tracker re same (.5); telephone conference with Z. Brez, K&E team re same (.5).
09/06/22	Zach Heater	0.30	Telephone conference with A. Goel, K&E team re work in process.
09/06/22	Heidi Hockberger	0.20	Review September 1 hearing transcript re redaction issue.
09/06/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re ongoing key workstreams (.5); telephone conference with C. Koenig, K&E team re high priority workstreams (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona, K&E team re high priority workstreams (.5).
09/06/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, H. Hockberger, E. Jones, S. Briefel, T. Scheffer re same (.4); prepare for same (.3).
09/06/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re high priority items (.4); prepare for same (.2).
09/06/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, K&E team re case status.
09/06/22	Maryam Tabrizi	0.70	Prepare for telephone conference with A. Lullo, K&E team re case status and next steps (.2); telephone conference with A. Lullo, K&E team re case status, next steps (.5).
09/06/22	Alison Wirtz	1.90	Correspond with S. Golden and K&E team re matters to be heard at upcoming hearing (.6); correspond with Milbank re status (.1); conference with R. Kwasteniet and K&E team re works in process and next steps (.5); conference with T. Scheffer and K&E team re high priority items (.7).
09/06/22	Alison Wirtz	1.20	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, H. Hockberger, E. Jones, S. Briefel, T. Scheffer re same (.7).
09/06/22	Tanzila Zomo	0.70	Compile and circulate recently filed pleadings to K&E team (.5); compile and circulate updated voice mail log (.2).
09/07/22	Simon Briefel	0.40	Telephone conference with H. Hockberger, K&E team re case status, next steps.
09/07/22	Grace C. Brier	0.60	Revise litigation team project list re case updates.
09/07/22	Chris Ceresa	0.40	Review, analyze recent docket filings re legal issues.
09/07/22	Stephanie Cohen	0.40	Telephone conference with H. Hockberger and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Amy Donahue	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
09/07/22	Emily C. Eggmann	0.60	Conference with H. Hockberger, K&E team re status (.4); prepare for same (.2).
09/07/22	Michal Galayevich	0.20	Telephone conference with H. Hockberger, K&E team re work in process (partial).
09/07/22	Amila Golic	0.90	Review and revise work in process tracker (.3); telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with A. Wirtz, K&E team re work in process (.4).
09/07/22	Heidi Hockberger	1.70	Telephone conferences with A. Wirtz and K&E team re high priority items (1.1); telephone conference with D. Latona and K&E team re work in process (.4); prepare for same (.2).
09/07/22	Adnan Muhammad Hussain	0.20	Telephone conference with A. Wirtz and K&E team re all hands telephone conference.
09/07/22	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, R. Kwasteniet re ongoing case matters (.5); telephone conference with H. Hockberger, K&E team re case update (.2); telephone conference with C. Koenig, K&E team re work in process (.4).
09/07/22	Chris Koenig	0.60	Telephone conference with H. Hockberger and K&E team re key workstreams and next steps (.4); prepare for same (.2).
09/07/22	Tamar Kofman	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
09/07/22	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.9); telephone conference with C. Koenig, K&E team re same (.3); telephone conference with C. Koenig, K&E team re work in process (.5).
09/07/22	Michael Lemm	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.3); review and revise tracker re same (.2).
09/07/22	Aaron Lorber	0.10	Telephone conference with H. Hockberger, and K&E team re all hands update.

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09/07/22	Patricia Walsh Loureiro	1.20	Review, revise work in process tracker (.1); correspond with J. Mudd re same (.1); telephone conference with H. Hockberger and K&E team re all-hands update (.2); conference with A. Wirtz and K&E team re work in process (.5); telephone conference with D. Latona and K&E team re high priority tasks (.3).
09/07/22	Patrick J. Nash Jr., P.C.	1.10	Review and analyze docketed letter from creditor T. Anusic (.1); review correspondence from creditor G. Georgious, a pending withdrawal claimant re legal status of such claims (.2); review and analyze correspondence from I. Drazic re bankruptcy case (.1); review and analyze legal memorandum re entities at which depositors have claims (.3); review and analyze docketed letter from creditor A. Kumar (.1); review and analyze docketed letter from creditor C. Dahlquist (.1); review and analyze docketed letter from creditor D. Pick (.1); review and analyze docketed letter from creditor V. Harrah (.1).
09/07/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re all hands update telephone conference.
09/07/22	Jeffery S. Norman, P.C.	0.50	Prepare for and participate in telephone conference with H. Hockberger and K&E team re status update.
09/07/22	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/07/22	Kimberly Pageau	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/07/22	Jimmy Ryan	0.60	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
09/07/22	Seth Sanders	1.00	Revise case strategy chart (.5); conference with H. Hockberger and K&E team re case strategy (.5).
09/07/22	Tommy Scheffer	1.20	Correspond and telephone conferences with H. Hockberger, K&E team re work in process (.5); review and revise materials re same (.7).
09/07/22	Michael Scian	0.10	Telephone conference with H. Hockberger and K&E team re work in process (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Anthony Vincenzo Sexton	0.20	Telephone conference with H. Hockberger and K&E team re deal status.
09/07/22	Gelareh Sharafi	0.20	Telephone conference with H. Hockberger, K&E team re all hands update (partial).
09/07/22	Gelareh Sharafi	0.40	Telephone conference with H. Hockberger and K&E team re work in process.
09/07/22	Ashton Taylor Williams	0.50	Conference with H. Hockberger and K&E team re work in process.
09/07/22	Morgan Willis	0.40	Telephone conference with H. Hockberger and K&E team re work in process.
09/07/22	Alison Wirtz	0.80	Correspond with counsel to equity holders re document request (.2); conference with H. Hockberger and K&E team re case update and works in process (.6).
09/07/22	Tanzila Zomo	1.70	Review and organize court docket letters (1.0); compile and circulate recently filed pleadings to A. Wirtz, K&E team (.6); compile and circulate recent voice mails to claims agent (.1).
09/08/22	Simon Briefel	0.80	Telephone conference with H. Hockberger, K&E team re case status next steps.
09/08/22	Heidi Hockberger	2.00	Telephone conference with A. Wirtz and K&E team re high priority items (.5); correspond with T. Scheffer and K&E team re same (.8); conference with A. Wirtz re same (.7).
09/08/22	Heidi Hockberger	0.50	Telephone conference with Company and A. Wirtz, K&E team re case status and strategy.
09/08/22	Elizabeth Helen Jones	0.90	Telephone conferences with R. Kwasteniet, K&E team re key workstreams and next steps.
09/08/22	Chris Koenig	1.00	Telephone conferences with R. Kwasteniet and K&E team re key workstreams and next steps.
09/08/22	Dan Latona	2.40	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.6); telephone conference with C. Koenig, K&E team re same (.5); conference with C. Koenig re same (.3); analyze filed pleadings (1.0).
09/08/22	Robert Orren	0.30	Prepare order authorizing email service for submission to chambers (.2); correspond with S. Golden re same (.1).

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09/08/22	Kimberly Pageau	0.50	Conference with C. Koenig, K&E team re high priority items.
09/08/22	Jimmy Ryan	0.50	Correspond with E. Jones, K&E team re pleading redactions.
09/08/22	Tommy Scheffer	1.20	Telephone conferences with H. Hockberger, K&E team re work in process (.5); correspond with H. Hockberger, K&E team re same (.1); review and revise materials re same (.6).
09/08/22	Tommy Scheffer	0.90	Conferences with Company and H. Hockberger, K&E team re next steps, status update.
09/08/22	Alison Wirtz	1.20	Conference with R. Kwasteniet, D. Latona, and K&E team re high priority workstreams (.6); conference with C. Koenig and K&E team re high priority workstreams (.6).
09/08/22	Tanzila Zomo	0.40	Compile and circulate recently filed pleadings to A. Wirtz, K&E team.
09/09/22	Amy Donahue	0.20	Correspond with R. Orren, K&E team re order for docketing (.1); correspond with chambers re same (.1).
09/09/22	Amy Donahue	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
09/09/22	Amila Golic	0.20	Telephone conference with A. Wirtz, K&E team re work in process.
09/09/22	Heidi Hockberger	0.70	Telephone conferences with A. Wirtz and K&E team re key workstreams and next steps.
09/09/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re ongoing case matters (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
09/09/22	Chris Koenig	0.70	Telephone conferences with H. Hockberger, K&E team re key workstreams and next steps.
09/09/22	Tamar Kofman	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
09/09/22	Dan Latona	1.00	Telephone conference with C. Koenig, H. Hockberger, A. Wirtz, K&E team re work in process (.3); review, analyze filed pleadings (.7).
09/09/22	Michael Lemm	0.20	Telephone conference with T. Scheffer, K&E team re work in process.
09/09/22	Patricia Walsh Loureiro	0.40	Telephone conference with T. Scheffer and K&E team re work in process.



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09/09/22	Joel McKnight Mudd	0.70	Revise work in process tracker (.4); telephone conference with T. Scheffer and K&E team re same (.3).
09/09/22	Robert Orren	0.20	Telephone conference with D. Latona, K&E team re work in process.
09/09/22	Kimberly Pageau	0.20	Telephone conference with J. Mudd and K&E team re work in process.
09/09/22	Kimberly Pageau	1.50	Review, revise removal motion (.9); review and analyze precedent re same (.6).
09/09/22	Jimmy Ryan	0.40	Correspond with J. Mudd re work in process and next steps (.1); telephone conference with J. Mudd re same (.3).
09/09/22	Tommy Scheffer	0.60	Correspond and telephone conferences with J. Mudd and K&E team re work in process (.3); review and revise materials re same (.3).
09/09/22	Michael Scian	0.20	Telephone conference with H. Hockberger re work in process.
09/09/22	Gelareh Sharafi	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
09/09/22	Josh Sussberg, P.C.	0.30	Telephone conference with P. Nash re case status (.2); correspond with P. Nash re case status (.1).
09/09/22	Lindsay Wasserman	7.70	Telephone conference with counterparty re NDA (.5); telephone conferences with E. Jones, K&E team re sealing (1.0); telephone conference with A&M re same (.5); review and revise NDAs (1.7); review and revise supplement re sealing motion (3.2); correspond with E. Jones re same (.8).
09/09/22	Ashton Taylor Williams	0.30	Attend office conference with H. Hockberger, K&E team re work in process.
09/09/22	Morgan Willis	0.30	Telephone conference with H. Hockberger and K&E team re work in process.
09/09/22	Alison Wirtz	1.00	Conference with K&E team re work in process (.3); prepare for same (.1); conference with R. Kwasteniet, C. Koenig, D. Latona and team re high priority items (.6).
09/09/22	Tanzila Zomo	3.80	Compile and circulate recently filed pleadings to K&E team (.4); compile and circulate voice mails to K&E team and claims agent (.4); organize and revise motions for K&E team (3.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/22	Elizabeth N. Aghili	0.50	Conference with A. Lullo, K&E team re case status.
09/12/22	Joey Daniel Baruh	0.40	Conference with E. Aghili, K&E team re work in process.
09/12/22	Matthew Beach	0.50	Conference with E. Aghili, K&E team re work in process.
09/12/22	Zachary S. Brez, P.C.	0.50	Conference with M. Beach, K&E team re work in process.
09/12/22	Simon Briefel	0.30	Telephone conference with C. Koenig and K&E team re case status, next steps.
09/12/22	Cassandra Catalano	0.50	Telephone conference with M. Beach, K&E team re case status.
09/12/22	Kimberly A.H. Chervenak	0.30	Update litigation distribution list and DFS.
09/12/22	Amy Donahue	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/12/22	Amila Golic	0.50	Review, revise work in process (.2); telephone conference with C. Koenig, K&E team re work in process (.3).
09/12/22	Victor Hollenberg	0.50	Telephone conference with H. Kaloti, K&E team re work in process.
09/12/22	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re ongoing case matters (.4); telephone conference with D. Latona, K&E team re work in process (.3).
09/12/22	Hanaa Kaloti	1.10	Telephone conference with V. Hollenberg re work in process (.6); telephone conference with A. Lullo, K&E team re same (.5).
09/12/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.5); telephone conference with H. Hockberger and K&E team re work in process (.3).
09/12/22	Tamar Kofman	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
09/12/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update telephone conference with P. Nash and A. Mashinsky re case status and projects.

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09/12/22	Dan Latona	3.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, K&E team re same (.3); analyze filed pleadings (1.2); correspond with K&E team re same (1.0).
09/12/22	Michael Lemm	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
09/12/22	Joel McKnight Mudd	1.50	Review and revise work in process tracker (.9); telephone conference with T. Scheffer and K&E team re same (.3); compile material case information for W. Thompson (.3).
09/12/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with A. Mashinsky, R. Kwasteniet re status of case, open issues, September 14 hearing and next steps (.7); prepare for same (.2).
09/12/22	Kimberly Pageau	0.30	Conference with H. Hockberger, K&E team re work in process.
09/12/22	Jimmy Ryan	0.30	Telephone conference with E. Jones, K&E team re work in process and next steps.
09/12/22	Seth Sanders	0.50	Telephone conference with T. Scheffer and K&E team re case strategy.
09/12/22	Tommy Scheffer	2.80	Correspond and telephone conferences with H. Hockberger and K&E team re work in process, upcoming hearing (.9); review and revise materials re same (1.9).
09/12/22	Michael Scian	0.30	Telephone conference with H. Hockberger and K&E team re work in process.
09/12/22	Gelareh Sharafi	0.40	Telephone conference with H. Hockberger and K&E team re work in process.
09/12/22	Josh Sussberg, P.C.	0.30	Telephone conference with A. Wirtz re case status (.1); correspond with K&E team re miscellaneous issues and matters (.2).
09/12/22	William Thompson	1.00	Conference with C. Koenig and K&E team re work in process (.3); review work in process tracker and case materials re case updates (.7).
09/12/22	Ashton Taylor Williams	0.40	Telephone conference with H. Hockberger, K&E team re work in process.
09/12/22	Morgan Willis	0.30	Telephone conference with C. Koenig and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/22	Alison Wirtz	2.40	Correspond with W&C re hearing agenda matters (.3); correspond with C. Koenig and D. Latona re workstreams (.2); review and revise hearing agenda and correspond with A. Golic re same (1.4); conference with R. Kwasteniet and K&E team re high priority items (.5).
09/12/22	Tanzila Zomo	1.10	Compile and circulate recently filed pleadings to K&E team (.4); compile and circulate new voice mails to K&E team (.2); coordinate with team re binder delivery (.2); organize and update calendar court events with K&E team (.3).
09/13/22	Simon Briefel	0.30	Telephone conference with C. Koenig and K&E team re high priority workstreams.
09/13/22	Grace C. Brier	1.90	Review, revise litigation project list (.4); review, revise litigation hold (1.5).
09/13/22	Hannah Crawford	2.20	Correspond with K&E team re GK8 (.2); telephone conference with S. Briefel re same (.3); correspond and consider re same (.7); research questions (.6); correspond with K. Asimacopoulos and K&E team re same (.2); correspond with K&E team re contractual litigation queries re confidential counterparty (.2).
09/13/22	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority case items (.3).
09/13/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
09/13/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (1.0); telephone conference with C. Koenig, A. Wirtz, E. Jones re high priority work streams (.3).
09/13/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with A. LeBlanc and D. Dunne re case status and next steps.
09/13/22	Robert Orren	0.80	Prepare for filing notice of revised proposed order re email service (.6); file same (.2).
09/13/22	Tommy Scheffer	1.30	Correspond with C. Koenig, K&E team re work in process (.7); review and revise materials re same (.6).

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09/13/22	Josh Sussberg, P.C.	0.10	Correspond re Prime Star and letter response.
09/13/22	Alison Wirtz	1.80	Conference with R. Kwasteniet and K&E team re ongoing workstreams (1.0); coordinate with K&E team re hearing preparations (.8).
09/13/22	Tanzila Zomo	1.40	Compile and circulate recently filed pleadings to K&E team (.8); compile and circulate new voice mails to K&E team (.1); organize and revise upcoming court events and distribute to team (.5).
09/14/22	Megan Bowsher	0.30	Organize case materials.
09/14/22	Grace C. Brier	0.50	Review, revise litigation team project list.
09/14/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
09/14/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
09/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/14/22	Alison Wirtz	1.40	Review and comment amended hearing agenda; correspond with A. Golic re same.
09/14/22	Alison Wirtz	0.50	Conference with R. Kwasteniet and K&E team re upcoming hearing and workstreams.
09/14/22	Tanzila Zomo	3.40	Compile and circulate recently filed pleadings to K&E team (.4); review and revise motions for court filing (2.0); prepare and organize documents for court filing (1.0).
09/15/22	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re ongoing litigation workstreams (.4); correspond with M. Willis, K&E team re proposed orders following September 14 hearing (.3).
09/15/22	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
09/15/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/15/22	Patrick J. Nash Jr., P.C.	0.50	Strategize next steps in case.

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09/15/22	Robert Orren	0.10	Correspond with P. Walsh re revisions to notice in pleading template.
09/15/22	Danielle Walker	0.40	Download, upload docket filings to DMS (.2); distribute same to K&E team (.2).
09/15/22	Morgan Willis	1.70	Compile and revise proposed orders (1.4); correspond with court re same (.3).
09/15/22	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.7); correspond with C. Koenig, D. Latona and K&E team re miscellaneous inbounds from Company (.4).
09/15/22	Tanzila Zomo	1.00	Research and compile case precedent.
09/16/22	Megan Bowsher	0.30	Organize case materials.
09/16/22	Amy Donahue	0.20	Telephone conference with T. Scheffer and K&E team re work in process.
09/16/22	Susan D. Golden	0.50	Telephone conference with A. Suarez re filing of orders (.3); follow-up with R. Orren and M. Willis re same (.2).
09/16/22	Amila Golic	0.40	Review and revise work in process tracker (.2); telephone conference with T. Scheffer, K&E team re work in process (.2).
09/16/22	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status (.5); correspond with S. Sanders re case research (.2).
09/16/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/16/22	Michael Lemm	0.10	Telephone conference with T. Scheffer, K&E team re work in process.
09/16/22	Patricia Walsh Loureiro	0.40	Review, revise work in process (.2); telephone conference with A. Wirtz and K&E team re work in process (.2).
09/16/22	Joel McKnight Mudd	1.60	Revise work in process tracker (1.1); telephone conference with T. Scheffer, K&E team re work in process (.5).
09/16/22	Robert Orren	0.20	Telephone conference with A. Wirtz and K&E team re work in process.
09/16/22	Roy Michael Roman	0.10	Telephone conference with M. Scian and K&E team re work in process.
09/16/22	Tommy Scheffer	0.70	Correspond with H. Hockberger, K&E team re work in process (.3); review and revise materials re same (.4).

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09/16/22	Michael Scian	0.20	Telephone conference with H. Hockberger and K&E team re work in process.
09/16/22	Gelareh Sharafi	0.20	Telephone conference with H. Hockberger and K&E team re work in process.
09/16/22	Josh Sussberg, P.C.	0.40	Telephone conference with P. Nash re status and next steps (.3); correspond re same (.1).
09/16/22	William Thompson	0.30	Review and analyze work in process tracker (.1); conference with T. Scheffer and K&E team re same (.2).
09/16/22	Morgan Willis	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
09/16/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work stream.
09/16/22	Tanzila Zomo	1.30	Compile and circulate recently filed pleadings (1.0); compile and circulate voice mails (.3).
09/17/22	Elizabeth Helen Jones	0.20	Correspond with C. Koenig, S. Sanders re case research.
09/17/22	Patrick J. Nash Jr., P.C.	0.60	Strategize work plan for next steps in case.
09/18/22	Josh Sussberg, P.C.	0.20	Telephone conference R. Kwasteniet re status and next steps on various matters.
09/19/22	Matthew Beach	0.50	Telephone conference with Z. Brez, K&E team re work in process.
09/19/22	Zachary S. Brez, P.C.	0.50	Telephone conference with M. Beach, K&E team re work in process.
09/19/22	Simon Briefel	0.50	Telephone conference with T. Scheffer, K&E team re case status, next steps.
09/19/22	Cassandra Catalano	0.40	Draft tracker re work in process.
09/19/22	Cassandra Catalano	0.50	Telephone conference with M. Beach, K&E team re case status.
09/19/22	Amy Donahue	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
09/19/22	Amila Golic	0.50	Review and revise work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.4).
09/19/22	Anna L. Grilley	0.30	Conference with A. Wirtz, K&E team re case status, work in process.

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09/19/22	Heidi Hockberger	1.70	Correspond with L. Wasserman and K&E team re workstreams and status (.3); conference with R. Kwasteniet and K&E team re high priority case matters (.6); analyze materials re same (.8).
09/19/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re high priority case matters (.6); telephone conference with C. Koenig, K&E team re work in process (.3).
09/19/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/19/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in daily team update telephone conference.
09/19/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/19/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
09/19/22	Patricia Walsh Loureiro	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/19/22	Nima Malek Khosravi	0.50	Conference with L. Wasserman and K&E team re work in process.
09/19/22	Caitlin McGrail	0.40	Telephone and office conference with E. Jones and K&E team re work in process.
09/19/22	Joel McKnight Mudd	1.40	Review and revise work in process tracker (1.1); telephone conference with T. Scheffer, K&E team re work in process (.3).
09/19/22	Robert Orren	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); correspond with T. Zomo re case notifications (.1).
09/19/22	Joshua Raphael	0.40	Telephone conference with J. Mudd and K&E team re work in process.
09/19/22	Gabrielle Christine Reardon	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
09/19/22	Roy Michael Roman	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
09/19/22	Kelby Roth	0.30	Telephone conference with G. Reardon and K&E team re work in process.
09/19/22	Jimmy Ryan	0.50	Correspond with J. Mudd, K&E team re work in process and next steps (.1); conference with J. Mudd, K&E team re same (.4).



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09/19/22	Seth Sanders	0.50	Correspond with J. Mudd re scheduling updates (.1); telephone conference with A. Wirtz and K&E team re case strategy (.4).
09/19/22	Tommy Scheffer	0.80	Correspond and telephone conferences with J. Mudd, K&E team re work in process (.4); review and revise materials re same (.4).
09/19/22	Joanna Schlingbaum	0.40	Telephone conference with J. Norman and K&E team re case status.
09/19/22	Michael Scian	0.40	Telephone conference with J. Mudd, K&E team re work in process.
09/19/22	Gelareh Sharafi	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
09/19/22	William Thompson	0.40	Conference with A. Wirtz and K&E team re work in process.
09/19/22	Kyle Nolan Trevett	0.40	Telephone conference with C. Koenig and K&E team re work in process.
09/19/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/19/22	Ashton Taylor Williams	0.60	Revise weekly progress tracker (.2); conference with T. Scheffer, K&E team re same (.4).
09/19/22	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work stream.
09/19/22	Alex Xuan	2.70	Research re case history (1.0); review and analyze materials re outstanding legal and transactional issues (1.0); telephone conference with C. Koenig and K&E team re WIP (.4); conference with L. Wasserman re same (.3).
09/19/22	Tanzila Zomo	3.20	Compile and circulate recently filed pleadings to K&E team (.2); review and analyze motions (2.0); organize and circulate upcoming case deadlines (.5); organize new associates into case management system (.5).
09/20/22	Anna Alekseeva	1.50	Conference with L. Wasserman and K&E team re high priority work streams and upcoming filings (.3); analyze materials (1.2).
09/20/22	Hunter Appler	0.50	Telephone conference with H. Hockberger, K&E team re work in process.

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09/20/22	Simon Briefel	2.00	Conference with H. Hockberger, K&E team re case status, next steps (1.5); telephone conference with C. Koenig, K&E team re high priority items (.5).
09/20/22	Janet Bustamante	0.50	Telephone conference with C. Catalano, K&E team re case status and upcoming projects.
09/20/22	Cassandra Catalano	0.50	Telephone conference with J. Bustamante, K&E team re case status.
09/20/22	Chris Ceresa	0.70	Telephone conference with H. Hockberger, K&E team re legal status of case matters.
09/20/22	Julia R. Foster	0.20	Scan and prepare redlines for S. Golden.
09/20/22	Amila Golic	1.40	Conference with H. Hockberger, K&E team re update on active workstreams and integration of new associates.
09/20/22	Heidi Hockberger	1.80	Conference with L. Wasserman and K&E team re workstreams and status.
09/20/22	Heidi Hockberger	0.50	Telephone conferences with R. Kwasteniet, K&E team re deal strategy.
09/20/22	Heidi Hockberger	0.60	Telephone conference with A. Wirtz, K&E team re case status and next steps.
09/20/22	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team re case matters (.4); telephone conference with K&E team, H. Hockberger re case matters (.8); telephone conference with C. Koenig, K&E team re high priority case matters (.4).
09/20/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
09/20/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for and participate in internal team update conference.
09/20/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/20/22	Patricia Walsh Loureiro	2.30	Office conference with H. Hockberger and K&E team re case status (1.9); telephone conference with H. Hockberger re work in process (.4).
09/20/22	Nima Malek Khosravi	1.80	Office conference with H. Hockberger and K&E team re status updates and onboarding (1.5); conference with A. Xuan and K&E team re avoidance actions (.3).

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09/20/22	Caitlin McGrail	1.50	Telephone conference with H. Hockberger and K&E team re case updates.
09/20/22	Joel McKnight Mudd	1.50	Conference with H. Hockberger and K&E team re case updates.
09/20/22	Robert Orren	0.80	Revise pleading template (.4); draft generic brief shell (.3); correspond with S. Briefel re same (.1).
09/20/22	Kimberly Pageau	1.00	Conference with H. Hockberger, K&E team re case status and onboarding (partial) (.6); conference with H. Hockberger, K&E team re high priority items (.4).
09/20/22	Joshua Raphael	1.30	Conference with H. Hockberger and K&E team re onboarding and work in process conference.
09/20/22	Gabrielle Christine Reardon	3.00	Review and analyze case filings provided by L. Wasserman (1.6); conference with H. Hockberger and K&E team re case updates and work in process (1.4).
09/20/22	Roy Michael Roman	1.00	Conference with H. Hockberger, K&E team re onboarding and case updates (partial).
09/20/22	Kelby Roth	1.40	Conference with H. Hockberger and K&E team re onboarding.
09/20/22	Seth Sanders	1.00	Conference with H. Hockberger, K&E team re case update and onboarding of new associates (partial).
09/20/22	Tommy Scheffer	1.40	Telephone conference with H. Hockberger, K&E team re work in process (.6); correspond with H. Hockberger, K&E team re same (.1); review and revise materials re same (.7).
09/20/22	Michael Scian	1.80	Telephone conference re onboarding and case status update with H. Hockberger and K&E team (1.5); telephone conference with H. Hockberger and K&E team re work in process (.3).
09/20/22	Gelareh Sharafi	1.50	Conference with H. Hockberger, and K&E team re case on-boarding and work in process.
09/20/22	William Thompson	1.30	Conference with H. Hockberger and K&E team re case updates and work in process.
09/20/22	Ashton Taylor Williams	0.40	Telephone conference with C. Koenig, K&E team re case updates.

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09/20/22	Alison Wirtz	2.30	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work stream (.8); conference with R. Kwasteniet, H. Hockberger and K&E team re case background and next steps (1.5).
09/20/22	Alex Xuan	3.40	Review, analyze prior filings re legal and transactional issues (1.9); telephone conference with H. Hockberger and K&E team re case history, onboarding and next steps (1.5).
09/20/22	Tanzila Zomo	0.90	Compile and circulate recently filed pleadings to K&E team (.6); coordinate material compilation for distribution (.3).
09/21/22	Simon Briefel	0.40	Telephone conference with T. Scheffer, K&E team re case status, next steps.
09/21/22	Joseph A. D'Antonio	0.60	Conference with L. Hamlin, K&E team re case assignments.
09/21/22	Amy Donahue	0.40	Conference with T. Scheffer, K&E team re work in process.
09/21/22	Amila Golic	0.30	Conference with T. Scheffer, K&E team re work in process.
09/21/22	Anna L. Grilley	0.70	Conference with A. Wirtz, K&E team re case status, work in process.
09/21/22	Heidi Hockberger	0.50	Telephone conferences with R. Kwasteniet and K&E team re deal strategy.
09/21/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
09/21/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/21/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in conference with C. Koenig, K&E team re key issues.
09/21/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/21/22	Michael Lemm	0.20	Telephone conference with T. Scheffer, K&E team re work in process.
09/21/22	Patricia Walsh Loureiro	0.70	Telephone conference with T. Scheffer re work in process (.5); revise work in process tracker (.1); correspond with J. Mudd re same (.1)

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09/21/22	Nima Malek Khosravi	0.50	Conference with J. McKnight and K&E team re work in process.
09/21/22	Caitlin McGrail	0.20	Telephone conference with T. Scheffer and K&E team re work in process.
09/21/22	Joel McKnight Mudd	1.80	Revise work in process tracker (1.1); correspond with H. Hockberger and K&E team re work in process (.2); telephone conference with H. Hockberger and K&E team re same (.5).
09/21/22	Robert Orren	0.20	Telephone conference with T. Scheffer and K&E team re work in process.
09/21/22	Joshua Raphael	0.10	Telephone conference with L. Wasserman and K&E team re work in process.
09/21/22	Gabrielle Christine Reardon	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/21/22	Roy Michael Roman	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
09/21/22	Kelby Roth	0.40	Telephone conference with G. Reardon and K&E team re work in process.
09/21/22	Jimmy Ryan	0.30	Telephone conference with J. Mudd, K&E team re work in process and next steps.
09/21/22	Seth Sanders	0.70	Telephone conference with H. Hockberger and K&E team re case strategy.
09/21/22	Tommy Scheffer	0.80	Correspond and telephone conferences with C. Koenig and K&E team re work in process (.4); review and revise materials re same (.4).
09/21/22	William Thompson	0.30	Conference with T. Scheffer and K&E team re work in process (.2); review tracker re same (.1).
09/21/22	Kyle Nolan Trevett	0.30	Telephone conference with C. Koenig and K&E team re work in process.
09/21/22	Lindsay Wasserman	0.40	Telephone conference with A. Wirtz, K&E team re open legal items.
09/21/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work stream.
09/21/22	Alison Wirtz	0.90	Correspond with P. Walsh re CEL token and employee benefits (.3); conference with H. Hockberger and Celsius re treatment of same (.6).
09/21/22	Alex Xuan	0.30	Telephone conference with L. Wasserman and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Tanzila Zomo	2.90	Compile and organize case materials (1.0); coordinate and distribute compiled case materials to A. Wirtz, K&E team (1.5); compile and circulate recently filed pleadings to A. Wirtz, K&E team (.4).
09/22/22	Grace C. Brier	0.50	Telephone conference with T. Scheffer, L. Hamlin and K&E team re status of projects.
09/22/22	Heidi Hockberger	0.60	Telephone conferences with R. Kwasteniet and K&E team re deal strategy (.5); correspond with A. Wirtz and K&E team re same (.1).
09/22/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
09/22/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/22/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in internal update conference with C. Koenig, K&E team.
09/22/22	Joel McKnight Mudd	0.40	Correspond with G. Reardon re work in process tracker.
09/22/22	Gabrielle Christine Reardon	0.30	Conference with J. Mudd re coordinating work in process workstreams.
09/22/22	Tommy Scheffer	1.10	Correspond and telephone conferences with H. Hockberger, K&E team re work in process (.5); review and revise materials re same (.6).
09/22/22	Josh Sussberg, P.C.	0.10	Telephone conference with J. Henes re correspondences.
09/22/22	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re status (.2); telephone conference with R. Deutsch re status (.1).
09/22/22	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/22/22	Alex Xuan	0.50	Telephone conference with C. Ceresa and K&E team re case status and withdrawal motion.
09/22/22	Tanzila Zomo	0.60	Review and revise objection shell (.4); compile and circulate recently filed pleadings to K&E team (.2).
09/23/22	Anna Alekseeva	0.50	Telephone conference with J. Mudd and K&E team re case status.
09/23/22	Simon Briefel	0.50	Telephone conference with J. Mudd and K&E team re case status, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Amy Donahue	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
09/23/22	Amila Golic	0.60	Review and revise work in process tracker (.2); telephone conference with T. Scheffer, K&E team re work in process (.4).
09/23/22	Heidi Hockberger	0.40	Telephone conference with R. Kwasteniet and K&E team re work in process.
09/23/22	Elizabeth Helen Jones	0.40	Telephone conference with K&E team, R. Kwasteniet re case status.
09/23/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/23/22	Ross M. Kwasteniet, P.C.	0.70	Conference with C. Koenig, K&E team re case update (.5); prepare for same (.2).
09/23/22	Dan Latona	0.50	Telephone conference with C. Koenig, H. Hockberger, A. Wirtz, E. Jones, K&E team re work in process.
09/23/22	Patricia Walsh Loureiro	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
09/23/22	Nima Malek Khosravi	0.50	Conference with J. McKnight and K&E team re work in process.
09/23/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/23/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer & K&E team re work in process.
09/23/22	Robert Orren	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
09/23/22	Kimberly Pageau	0.50	Conference with H. Hockberger, K&E team re work in process.
09/23/22	Joshua Raphael	0.30	Telephone conference with L. Wasserman and K&E team re work in process.
09/23/22	Gabrielle Christine Reardon	1.30	Conference with J. Mudd re work in process tracker (.3); conference with J. Mudd to compile work in process tracker prior to conference with team (.5); conference with T. Scheffer and K&E team re work in process (.5).
09/23/22	Roy Michael Roman	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
09/23/22	Kelby Roth	0.50	Conference with H. Hockberger and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Jimmy Ryan	0.80	Correspond with J. Mudd, K&E team re work in process (.4); telephone conference with same re same (.4).
09/23/22	Seth Sanders	0.50	Telephone conference with H. Hockberger, K&E team re updated case strategy.
09/23/22	Tommy Scheffer	0.50	Correspond and telephone conferences with H. Hockberger, K&E team re work in process (.3); review and revise materials re same (.2).
09/23/22	Michael Scian	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
09/23/22	Gelareh Sharafi	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
09/23/22	Kyle Nolan Trevett	0.40	Telephone conference with C. Koenig and K&E team re work in process.
09/23/22	Ashton Taylor Williams	0.50	Telephone conference with J. Ryan, K&E team re work in process.
09/23/22	Morgan Willis	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
09/23/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work stream.
09/23/22	Alex Xuan	0.20	Telephone conference re case status with T. Scheffer and K&E team.
09/23/22	Tanzila Zomo	0.40	Compile and circulate recently filed pleadings to K&E team.
09/24/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in conference with C. Koenig, K&E team re case updates
09/25/22	Tommy Scheffer	0.80	Correspond with H. Hockberger, K&E team re case status, next steps.
09/26/22	Anna Alekseeva	0.40	Telephone conference with J. Mudd, K&E team re case status, updates on the latest high priority assignments.
09/26/22	Hunter Appler	0.50	Telephone conference with N. Benham, K&E team re work in process.
09/26/22	Matthew Beach	0.50	Telephone conference with N. Benham, K&E team re work in process.
09/26/22	Nicholas Benham	0.50	Telephone conference with M. Beach, K&E team re matter updates.
09/26/22	Simon Briefel	0.40	Telephone conference with D. Latona, K&E team re case status, next steps.



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09/26/22	Amy Donahue	0.30	Telephone conference with D. Latona and K&E team re work in process.
09/26/22	Amila Golic	0.50	Review and comment on work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.4).
09/26/22	Heidi Hockberger	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/26/22	Heidi Hockberger	0.60	Telephone conferences with R. Kwasteniet and K&E team re deal strategy (.5); correspond with A. Wirtz and K&E team re same (.1).
09/26/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
09/26/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/26/22	Ross M. Kwasteniet, P.C.	0.70	Review and analyze recent docket filings.
09/26/22	Dan Latona	2.90	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, K&E team re work in process (.5); telephone conference with C. Koenig re same (.1); telephone conference with C. Koenig, A. Wirtz, P. Walsh, T. Scheffer re case strategy (.5); analyze issues re same (.8); analyze correspondence re same (.5).
09/26/22	Michael Lemm	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
09/26/22	Patricia Walsh Loureiro	1.50	Telephone conference with A. Wirtz and K&E team re case status pleading (.5); draft outline of case status pleading (.7); telephone conference with T. Scheffer, K&E team re work in process (.3).
09/26/22	Nima Malek Khosravi	0.80	Office conference with J. Mudd and K&E team re work in process (.5); prepare for same (.3).
09/26/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process.
09/26/22	Angelina Moore	0.50	Telephone conference with A. Lullo, K&E team re work in process.

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09/26/22	Joel McKnight Mudd	0.80	Review and revise work in process tracker (.4); telephone conference with T. Scheffer, K&E team re same (.4).
09/26/22	Gabrielle Christine Reardon	0.70	Revise work in process tracker (.3); telephone conference with T. Scheffer and K&E team re work in process (.4).
09/26/22	Roy Michael Roman	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/26/22	Kelby Roth	0.40	Telephone conference with H. Hockberger and K&E team re work in process.
09/26/22	Jimmy Ryan	0.40	Telephone conference with J. Mudd, K&E team re work in process and next steps.
09/26/22	Tommy Scheffer	1.70	Telephone conferences with J. Mudd, K&E team re work in process (.6); correspond with J. Mudd, K&E team re same (.1); review and revise materials re same (1.0).
09/26/22	Gelareh Sharafi	0.40	Telephone conference with H. Hockberger and K&E team re work in process.
09/26/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re Paul Hastings.
09/26/22	William Thompson	0.70	Review, revise tracker re work in process (.3); conference with T. Scheffer and K&E team re same (.4).
09/26/22	Kyle Nolan Trevett	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
09/26/22	Ashton Taylor Williams	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
09/26/22	Morgan Willis	0.40	Telephone conference with A. Wirtz, K&E team re work in process.
09/26/22	Alison Wirtz	2.40	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, H. Hockberger, E. Jones, K&E team re work in process (.5); telephone conference with C. Koenig re same (.1); telephone conference with C. Koenig, A. Wirtz, P. Walsh, T. Scheffer re case strategy (.5); analyze issues re same (.8).
09/26/22	Alex Xuan	0.30	Telephone conference with A. Wirtz, K&E team re case status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/22	Tanzila Zomo	3.20	Compile and circulate recently filed pleadings to A. Wirtz, K&E team (.4); review and revise motions (2.5); organize upcoming court dates and circulate to team (.3).
09/27/22	Heidi Hockberger	0.40	Telephone conferences with R. Kwasteniet and K&E team re deal strategy.
09/27/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re high priority case matters (.4).
09/27/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.4); telephone conference with A. Wirtz and K&E team re key issues and next steps (.4).
09/27/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, A. Wirtz, P. Walsh, T. Scheffer re case strategy (.4).
09/27/22	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re high priority workstreams.
09/27/22	Nima Malek Khosravi	1.30	Review and revise key date status document.
09/27/22	Tommy Scheffer	0.90	Correspond and telephone conferences with K&E teams and C. Koenig re work in process (.4); review and revise materials re same (.5).
09/27/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re staffing matters.
09/27/22	Ben Wallace	1.40	Prepare for and attend case onboarding meeting with J. Brown and T. McCarrick.
09/27/22	Morgan Willis	2.50	Prepare for filing of removal extension motion (2.2); file same (.3).
09/27/22	Alison Wirtz	0.90	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re high priority case matters (.4).
09/27/22	Alison Wirtz	0.30	Correspond with R. Roman re pleading template.
09/27/22	Tanzila Zomo	1.70	Compile and circulate recently filed pleadings to A. Wirtz, K&E team (.2); research and compile precedent for filing (.5); review and revise motions (1.0).
09/28/22	Anna Alekseeva	0.80	Telephone conference with C. Koenig and K&E team re case updates.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/22	Megan Bowsher	0.40	Organize case materials.
09/28/22	Simon Briefel	0.50	Telephone conference with C. Koenig and K&E team re case status, next steps.
09/28/22	Hannah Crawford	0.50	Draft instructions to counsel re U.K. restructuring issues.
09/28/22	Amy Donahue	0.70	Telephone conference with C. Koenig and K&E team re work in process.
09/28/22	Amila Golic	1.00	Review and revise work in process tracker (.2); conference with T. Scheffer and K&E team re work in process (.8).
09/28/22	Anna L. Grilley	0.70	Conference with C. Koenig, K&E team re case status, work in process.
09/28/22	Heidi Hockberger	0.30	Telephone conferences with R. Kwasteniet and K&E team re deal strategy.
09/28/22	Ben Isherwood	6.00	Draft instructions to counsel (5.8); correspond with H. Crawford re same (.2).
09/28/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with K&E team, C. Koenig re work in process (.5).
09/28/22	Ross M. Kwasteniet, P.C.	0.70	Conference with C. Koenig and K&E team re work in process (.3); prepare for same (.4).
09/28/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.3); telephone conference with C. Koenig, K&E team re work in process (.7).
09/28/22	Patricia Walsh Loureiro	1.40	Conference with C. Koenig and K&E team re work in process (.7); review and revise work in process tracker (.3); review and analyze recently filed pleadings (.4).
09/28/22	Nima Malek Khosravi	0.50	Conference with J. McKnight and K&E team re work in process.
09/28/22	Caitlin McGrail	0.70	Conference with T. Scheffer and K&E team re work in process.
09/28/22	Joel McKnight Mudd	0.90	Review and revise work in process tracker (.4); telephone conference with T. Scheffer, K&E team re same (.5).
09/28/22	Joshua Raphael	0.70	Telephone conference with L. Wasserman and K&E team re work in process.

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09/28/22	Gabrielle Christine Reardon	1.50	Prepare and distribute work in process tracker ahead of conference with T. Scheffer and K&E team (.5); conference with T. Scheffer and K&E team re work in process (.7); review and revise work in process tracker per conference with T. Scheffer and K&E team (.3).
09/28/22	Roy Michael Roman	0.70	Telephone conference with T. Scheffer and K&E team re work in process.
09/28/22	Kelby Roth	0.70	Telephone conference with D. Latona and K&E team re work in process.
09/28/22	Jimmy Ryan	0.70	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
09/28/22	Tommy Scheffer	1.80	Telephone conferences with J. Ryan, K&E team re work in process (.4); correspond with J. Ryan, K&E team re same (.1); review and revise materials re same (1.3).
09/28/22	Michael Scian	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
09/28/22	Josh Sussberg, P.C.	0.10	Telephone conference with Company re next steps.
09/28/22	William Thompson	1.00	Review, revise work in process tracker (.3); conference with C. Koenig and K&E team re work in process and case updates (.7).
09/28/22	Kyle Nolan Trevett	0.40	Conference with C. Koenig and K&E team re work in process.
09/28/22	Ashton Taylor Williams	0.50	Telephone conference with D. Latona and K&E team re work in process.
09/28/22	Morgan Willis	0.70	Telephone conference with D. Latona and K&E team re work in process.
09/28/22	Alex Xuan	0.90	Review and analyze objections to withdrawal motion (.2); telephone conference with T. Scheffer and K&E team re case status (.7).
09/29/22	Megan Bowsher	0.40	Organize case materials.
09/29/22	Simon Briefel	0.80	Telephone conference with D. Latona and K&E team re open legal items.
09/29/22	Gabriela Zamfir Hensley	0.30	Analyze correspondence re matter status, next steps.
09/29/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet and K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.4).

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09/29/22	Hanaa Kaloti	0.80	Telephone conference with H. Hockberger, K&E team re work in process (.5); correspond with A. Lullo, K&E team re work in progress (.3).
09/29/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.5); telephone conference with A. Wirtz and K&E team re key issues and next steps (.5).
09/29/22	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
09/29/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re high priority issues.
09/29/22	Tommy Scheffer	0.90	Telephone conferences with C. Koenig and K&E team re work in process (.3); correspond with C. Koenig, K&E team re same (.1); review and revise materials re same (.5).
09/29/22	Tommy Scheffer	1.30	Telephone conferences with Company, Centerview, A&M, C. Koenig, K&E teams re next steps, status update (1.1); correspond with Company, Centerview, A&M, C. Koenig, K&E teams re next steps, status update (.2).
09/29/22	Josh Sussberg, P.C.	0.30	Telephone conference with Company re miscellaneous issues (.2); correspond with Company re same (.1).
09/29/22	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re high priority issues.
09/29/22	Alison Wirtz	1.70	Correspond with H. Hockberger, Special Committee and other parties re upcoming calls and meetings.
09/29/22	Alex Xuan	0.50	Telephone conference with C. Ceresa and K&E team re high priority issues.
09/29/22	Tanzila Zomo	0.60	Compile and circulate recently filed pleadings to A. Wirtz, K&E team (.3); compile and circulate recent correspondence to A. Golic, K&E team (.3).
09/30/22	Anna Alekseeva	0.50	Telephone conference with T. Scheffer and K&E team re case progress and current work updates.
09/30/22	Megan Bowsher	0.30	Compile case documents for attorney review.
09/30/22	Simon Briefel	0.50	Telephone conference with C. Koenig and K&E team re case status, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Amy Donahue	0.50	Telephone conference with D. Latona and K&E team re work in process.
09/30/22	Anna L. Grilley	0.50	Telephone conference with C. Koenig and K&E team re case status, work in process.
09/30/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet and K&E team re case status.
09/30/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/30/22	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re work in process (.4); prepare for same (.1).
09/30/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.4); telephone conference with C. Koenig, K&E team re work in process (.5).
09/30/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
09/30/22	Nima Malek Khosravi	0.60	Research precedent re notice of adjournment.
09/30/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/30/22	Joel McKnight Mudd	1.80	Correspond with G. Reardon re work in process tracker (.4); review and revise same (.9); telephone conference with T. Scheffer and K&E team re work in process (.5).
09/30/22	Joshua Raphael	0.40	Telephone conference with J. Mudd and K&E team re work in process.
09/30/22	Gabrielle Christine Reardon	1.80	Update and circulate draft work in process chart to T. Scheffer and K&E team ahead of meeting (1.0); conference with T. Scheffer and K&E team re work in process (.5); revise draft work in process chart per meeting with T. Scheffer and K&E team (.3).
09/30/22	Kelby Roth	0.50	Conference with D. Latona and K&E team re work in process.
09/30/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
09/30/22	Tommy Scheffer	0.80	Telephone conferences with A. Wirtz, K&E team re work in process (.2); correspond with A. Wirtz, K&E team re same (.1); review and revise materials re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Michael Scian	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
09/30/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
09/30/22	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
09/30/22	Kyle Nolan Trevett	0.40	Telephone conference with C. Koenig and K&E team re work in process.
09/30/22	Ashton Taylor Williams	0.40	Telephone conference with A. Wirtz, K&E team re work in process.
09/30/22	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, and team re high priority work streams (.4); telephone conference with C. Koenig, H. Hockberger, D. Latona, E. Jones, K&E team re work in process (.5).
09/30/22	Tanzila Zomo	0.40	Compile and circulate recently filed pleadings to K&E team.
10/01/22	Hannah Crawford	3.20	Review and revise instructions to Counsel (3.0); provide comments to B. Isherwood re same (.2).
10/01/22	Ben Isherwood	0.70	Review and revise comments on instructions to counsel (.5); correspond with H. Crawford re same (.2).
10/01/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re status.
10/02/22	Alison Wirtz	0.30	Correspond with C. Koenig and K&E team re statements for regulators.
10/03/22	Anna Alekseeva	0.50	Telephone conference with T. Scheffer and K&E team re case progress and current work updates.
10/03/22	Simon Briefel	0.50	Telephone conference with T. Scheffer and K&E team re case status, next steps.
10/03/22	Hannah Crawford	1.50	Conference re instructions to Counsel with B. Isherwood.
10/03/22	Amy Donahue	0.30	Telephone conference with T. Scheffer and K&E team re work in process.
10/03/22	Amila Golic	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
10/03/22	Anna L. Grilley	0.40	Conference with A. Wirtz, K&E team re case status, work in process.
10/03/22	Ben Isherwood	3.20	Draft instructions to counsel (2.9); telephone conference with H. Crawford and K&E team re updating note (.3).



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10/03/22	Elizabeth Helen Jones	0.40	Telephone conference with T. Scheffer, K&E team re work in process (partial).
10/03/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
10/03/22	Dan Latona	2.20	Review and analyze correspondence re case strategy (.4); review and analyze filed pleadings (.6); telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.8); telephone conference with S. Briefel re work in process (.4).
10/03/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process.
10/03/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/03/22	Robert Orren	0.20	Telephone conference with K&E team and T. Scheffer re work in process (partial).
10/03/22	Joshua Raphael	0.30	Conference re work in process conference with N. Khosravi and K&E team.
10/03/22	Gabrielle Christine Reardon	1.10	Revise work in process tracker (.4); correspond with T. Scheffer, K&E team re same (.1); conference with T. Scheffer and K&E team re work in process (.4); further revise work in process chart (.2).
10/03/22	Kelby Roth	0.40	Conference with G. Reardon and K&E team re work in process.
10/03/22	Jimmy Ryan	0.50	Correspond with J. Mudd, K&E team re work in process and next steps (.1); telephone conference with J. Mudd and K&E team re same (.4).
10/03/22	Tommy Scheffer	0.90	Telephone conferences with J. Mudd, K&E team re work in process (.3); correspond with J. Mudd, K&E team re same (.1) review and revise materials re same (.5).
10/03/22	Michael Scian	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/03/22	Gelareh Sharafi	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/03/22	William Thompson	0.30	Conference with T. Scheffer and K&E team re work in process.
10/03/22	Kyle Nolan Trevett	0.30	Telephone conference with D. Latona and K&E team re work in process.

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10/03/22	Ashton Taylor Williams	0.40	Conference with T. Scheffer, K&E team re work in process.
10/03/22	Alison Wirtz	2.60	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones re high priority work streams (.8); telephone conference with T. Scheffer and K&E team re work in process (.4); correspond with J. Mudd and G. Reardon re upcoming motions (.6); review and comment on list re same (.3); review and comment on case calendar (.5).
10/03/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re case status.
10/03/22	Tanzila Zomo	0.70	Review and revise court deadlines and circulate to team (.2); compile and circulate recently filed pleadings to K&E team (.5).
10/04/22	Hannah Crawford	1.50	Conference re instructions to counsel with B. Isherwood.
10/04/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.4).
10/04/22	Patricia Walsh Loureiro	0.50	Telephone conference with T. Scheffer and K&E team re high priority items.
10/04/22	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones re high priority work streams.
10/04/22	Tanzila Zomo	4.90	Compile and circulate recently filed pleadings (1.3); review and revise motion re applying first day relief (3.6).
10/05/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
10/05/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re status and next steps re key issues.
10/05/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with K&E team re updates (.4); prepare for same (.1).
10/05/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high-priority workstreams.

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10/05/22	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones re high priority work streams (.6); correspond with C. Koenig and D. Latona re cancelation of telephone conferences in lieu of holiday (.2); correspond with SEC re possible stipulation (.2); review and comment on removal extension motion (.5); correspond with J. Ryan and K&E team re same (.1).
10/06/22	Simon Briefel	0.30	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/06/22	Amy Donahue	0.30	Conference with C. Koenig, K&E team re work in process.
10/06/22	Amila Golic	0.30	Conference with A. Wirtz, K&E team re work in process.
10/06/22	Anna L. Grilley	0.60	Conference with A. Wirtz, K&E team re case status, work in process.
10/06/22	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re ongoing litigation matters (.3).
10/06/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.2); telephone conference with A. Wirtz and K&E team re status and next steps of key issues (.8).
10/06/22	Tamar Kofman	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
10/06/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with C. Koenig, K&E team re work in process.
10/06/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams (.2); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E team re work in process (.4); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E team re case strategy (.3).
10/06/22	Michael Lemm	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
10/06/22	Patricia Walsh Loureiro	0.40	Telephone conference with T. Scheffer and K&E team re work in process.

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10/06/22	Nima Malek Khosravi	0.30	Conference with T. Scheffer and K&E team re work in process.
10/06/22	Caitlin McGrail	0.20	Telephone and office conferences with T. Scheffer and K&E team re work in process.
10/06/22	Mavnick Nerwal	0.70	Correspond with A. Sexton, K&E team re case status and updates.
10/06/22	Robert Orren	0.30	Telephone conference with C. Koenig and K&E team re work in process.
10/06/22	Joshua Raphael	0.30	Conference with L. Wasserman, K&E team re work in process.
10/06/22	Gabrielle Christine Reardon	1.20	Revise and circulate draft work in process chart to T. Scheffer and K&E team ahead of conference (.5); conference with T. Scheffer and K&E team re work in process (.3); revise draft work in process chart after conference with T. Scheffer and K&E team (.4).
10/06/22	Kelby Roth	0.30	Conference with P. Walsh, K&E team re work in process.
10/06/22	Jimmy Ryan	0.30	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/06/22	Tommy Scheffer	0.50	Correspond and telephone conferences with K&E team and C. Koenig re work in process (.3); review and revise materials re same (.2).
10/06/22	Michael Scian	0.50	Telephone conference with K&E team re work in process.
10/06/22	Michael Scian	1.20	Conference with A. Wirtz and K&E team re removal motions.
10/06/22	Kyle Nolan Trevett	0.40	Telephone conference with L. Hamlin and K&E team re litigation status update (.2); telephone conference with A. Wirtz and K&E team re work in process (.2).
10/06/22	Ben Wallace	0.50	Participate in telephone conference with D. Latona and K&E team re work in process (.4); prepare for same (.1).

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10/06/22	Alison Wirtz	4.10	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.2); telephone conference with C. Koenig and K&E team re status and next steps of key issues (.5); telephone conference with L. Hamlin and K&E team re status of ongoing workstreams (.2); correspond with E. Antipas re case deadlines and critical dates (.8); review and comment on exclusivity motion (1.3); correspond with J. Ryan and K&E team re same (.5); coordinate with M. Willis on hearing logistics (.2); review and comment on agenda (.4).
10/06/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re case status.
10/07/22	Amila Golic	0.10	Review and revise work in process tracker.
10/07/22	Ben Isherwood	2.00	Review, revise instructions to counsel (1.8); correspond with H. Crawford re same (.2).
10/07/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
10/07/22	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
10/07/22	Ross M. Kwasteniet, P.C.	0.40	Participate in telephone conference with C. Koenig and K&E team re work in process (.3); prepare for same (.1).
10/07/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high-priority workstreams.
10/07/22	Rebecca J. Marston	0.80	Correspond with R. Kwasteniet, C. Koenig re onboarding (.2); review and revise case materials (.4); telephone conference with M. Willis re onboarding (.2).
10/07/22	Robert Orren	0.20	Distribute to U.S. Trustee recently filed Celsius pleadings.
10/07/22	Gabrielle Christine Reardon	0.70	Revise and circulate draft work in process chart to T. Scheffer and K&E team ahead of weekly work in process conference (.3); prepare calendar of upcoming motions by hearing date (.4).
10/07/22	Josh Sussberg, P.C.	0.30	Telephone conference R. Kwasteniet re case status (.2); correspond with P. Nash and R. Kwasteniet re case status (.1).

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10/07/22	Lindsay Wasserman	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
10/07/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones re high priority work streams.
10/07/22	Tanzila Zomo	1.00	Compile and circulate recently filed pleadings to A. Wirtz and K&E team.
10/08/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re status.
10/09/22	Ross M. Kwasteniet, P.C.	0.50	Review and analyze key conference tracker.
10/09/22	Gabrielle Christine Reardon	0.20	Correspond with T. Scheffer re case priorities, key dates and deadlines.
10/10/22	Matthew Beach	0.50	Telephone conference with Z. Brez, K&E team re work in process.
10/10/22	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/10/22	Hannah Crawford	1.20	Discuss instructions to Counsel with B Isherwood.
10/10/22	Amy Donahue	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/10/22	Anna L. Grilley	0.40	Conference with D. Latona, K&E team re case status, work in process.
10/10/22	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig re matter status, next steps (.1); conference with C. Koenig, K&E team re matter overview, next steps (.6); conference with C. Koenig, K&E team re work in process (.4).
10/10/22	Ben Isherwood	2.00	Correspond with counsel re counsel's questions (.9); office conference with H. Crawford and UK K&E team re same (.8); correspond with US team re same (.3).
10/10/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with A. Wirtz, K&E team re work in process (.4).
10/10/22	Chris Koenig	1.30	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.9); telephone conference with D. Latona, K&E team re status and next steps of ongoing workstreams (.4).
10/10/22	Tamar Kofman	0.40	Telephone conference with T. Scheffer, K&E team re work in process.

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10/10/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/10/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams (1.0); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E team re work in process (.4); review and analyze correspondence re open workstreams (.1).
10/10/22	Michael Lemm	0.20	Telephone conference with T. Scheffer, K&E team re work in process.
10/10/22	Patricia Walsh Loureiro	0.90	Telephone conference with G. Hensley and K&E team re case background (.5); telephone conference with T. Scheffer and K&E team re work in process (.4).
10/10/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process.
10/10/22	Rebecca J. Marston	1.30	Telephone conference with C. Koenig, D. Latona, A. Wirtz, G. Hensley re case status, onboarding (.6); correspond with G. Reardon, M. Willis re work in process (.3); telephone conference with C. Koenig, K&E team re work in process (.4).
10/10/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process.
10/10/22	Joel McKnight Mudd	0.70	Telephone conference with T. Scheffer, K&E team re work in process (.4); correspond with G. Reardon, K&E team re same (.3).
10/10/22	Robert Orren	0.30	Telephone conference with J. Mudd and K&E team.
10/10/22	Joshua Raphael	0.40	Telephone conference with J. Mudd and K&E team.
10/10/22	Gabrielle Christine Reardon	2.30	Review and analyze revisions to calendar of key deadlines (.2); revise work in process tracker (1.2); correspond with T. Scheffer, K&E team re same (.2); conference with T. Scheffer and K&E team re work in process (.4); further revise work in process tracker (.3).
10/10/22	Roy Michael Roman	0.20	Telephone conference with T. Scheffer and K&E team re work in process.
10/10/22	Kelby Roth	0.40	Conference with D. Latona and K&E team re work in process.

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10/10/22	Jimmy Ryan	0.50	Correspond with E. Jones, K&E team re work in process and next steps (.1); telephone conference with E. Jones, K&E team re same (.4).
10/10/22	Seth Sanders	0.40	Telephone conference with A. Wirtz and K&E team re case strategy updates.
10/10/22	Tommy Scheffer	2.60	Correspond and telephone conferences with K&E team and C. Koenig re work in process, materials re same (1.1); review and revise materials re same (1.5).
10/10/22	Michael Scian	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/10/22	Gelareh Sharafi	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/10/22	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re pool counsel and miscellaneous issues.
10/10/22	Ashton Taylor Williams	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/10/22	Alison Wirtz	2.00	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.9); telephone conference with D. Latona, K&E team re status and next steps of ongoing workstreams (.4); review work in process tracker re same (.2); conference with G. Hensley and team re case background (.5).
10/10/22	Tanzila Zomo	0.20	Compile and circulate recently filed pleadings.
10/11/22	Megan Bowsher	0.40	Organize case materials.
10/11/22	Megan Bowsher	0.60	Prepare motions for pro hac vice admission for filing.
10/11/22	Amy Donahue	0.50	Conference with T. Scheffer and K&E team re work in process.
10/11/22	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig, K&E team re high priority work in process.
10/11/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
10/11/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.5); telephone conference with D. Latona and K&E team re status and next steps of key issues (.5).



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10/11/22	Ross M. Kwasteniet, P.C.	0.40	Participate in telephone conference with C. Koenig, K&E team re case updates.
10/11/22	Dan Latona	2.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams (.5); review and analyze correspondence re same (.6); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams (.5); review and analyze filed pleadings and correspond with C. Koenig, A. Wirtz, E. Jones re same (.5).
10/11/22	Patricia Walsh Loureiro	0.50	Telephone conference with T. Scheffer and K&E team re high priority work streams.
10/11/22	Rebecca J. Marston	0.50	Review and analyze correspondence re high priority work streams (.2); correspond with E. Jones, A. Grilley re work in process (.3).
10/11/22	Robert Orren	0.10	Correspond with T. Zomo re docket update.
10/11/22	Gabrielle Christine Reardon	0.60	Revise work in process chart based on entry of stipulation re Phase I issues.
10/11/22	Tommy Scheffer	0.40	Correspond with G. Reardon and K&E team re work in process (.2); review and revise materials re same (.2).
10/11/22	Josh Sussberg, P.C.	0.10	Correspondence re status.
10/11/22	Lindsay Wasserman	0.30	Review and revise work in process tracker.
10/11/22	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.7); telephone conference with D. Latona and K&E team re status and next steps of key issues (.9).
10/11/22	Tanzila Zomo	0.50	Compile and circulate recently filed pleadings to A. Wirtz and K&E team.
10/12/22	Christie M. Alcala	0.30	Conference with C. Koenig, K&E team re weekly status updates.
10/12/22	Megan Bowsher	0.60	Organize case materials.
10/12/22	Zachary S. Brez, P.C.	0.50	Telephone conference with A. Wirtz and K&E team re all hands update.
10/12/22	Chris Ceresa	0.30	Telephone conference with C. Koenig and K&E team re open legal items.
10/12/22	Hannah Crawford	0.30	Telephone conference with C. Koenig, K&E team re work in process.
10/12/22	Michal Galayevich	0.20	Telephone conference with K. Nemeth, A. Wirtz, K&E team re work in process.

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10/12/22	Anna L. Grilley	0.30	Review and revise work in process tracker (.1); correspond with G. Reardon and K&E team re same (.2).
10/12/22	Adnan Muhammad Hussain	0.20	Telephone conference with A. Wirtz and K&E team re all hands update.
10/12/22	Ben Isherwood	1.00	Telephone conference with counsel (.5); review and analyze correspondence re same (.5).
10/12/22	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet and K&E team re case matters (.5); telephone conference with D. Latona, K&E team re case status (.2).
10/12/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re case status (.5); review and analyze correspondence from K&E team re same (.5).
10/12/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with K&E team and C. Koenig re work in process.
10/12/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams.
10/12/22	Allison Lullo	0.20	Telephone conference with A. Wirtz, K&E teams re all hands update.
10/12/22	Nima Malek Khosravi	0.70	Office conference with A. Wirtz and K&E team re all hands update (.2); review team organization and grouping re work in process (.5).
10/12/22	Caitlin McGrail	0.10	Telephone conference with E. Jones and K&E team re work in process.
10/12/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
10/12/22	Robert Orren	0.10	Correspond with T. Zomo re critical dates in Barstow Motion.
10/12/22	Joshua Raphael	0.20	Telephone conference with K&E team and A. Wirtz re work in process.
10/12/22	Gabrielle Christine Reardon	1.70	Revise and circulate draft work in process chart to T. Scheffer and K&E team ahead of meeting (1.1); correspond with R. Marston and G. Hensley re onboarding deadlines (.4); conference with E. Jones and K&E team re work in process (.2).
10/12/22	Kelby Roth	0.20	Telephone conference with K&E team and A. Wirtz re work in process.

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10/12/22	Michael Scian	0.20	Telephone conference with A. Wirtz and K&E team.
10/12/22	Anthony Vincenzo Sexton	0.20	Telephone conference with A. Wirtz and K&E team re deal status.
10/12/22	Gelareh Sharafi	0.20	Telephone conference with T. Scheffer, K&E team re work in process.
10/12/22	Ashton Taylor Williams	0.20	Conference with E. Jones, K&E teams re weekly progress.
10/12/22	Alison Wirtz	0.90	Telephone conference with C. Koenig, D. Latona, E. Jones and R. Kwasteniet re high priority workstreams (.5); correspond with G. Reardon and K&E team re agenda and upcoming motions (.4).
10/12/22	Tanzila Zomo	1.50	Coordinate and circulate upcoming court dates to K&E team (.7); compile and circulate recently filed pleadings to K&E team (.8).
10/12/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to A. Wirtz and K&E team.
10/13/22	Leah A. Hamlin	0.50	Telephone conference with C. Koenig and K&E team re all hands work in process.
10/13/22	Seantyl Hardy	0.40	Telephone conference with D. Latona, K&E team re work in process.
10/13/22	Gabriela Zamfir Hensley	0.70	Review and revise work in process tracker (.2); conference with C. Koenig, K&E team re priority work in process (.4); correspond with S. Briefel, T. Scheffer re work in process (.1).
10/13/22	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re status and next steps of key issues.
10/13/22	Dan Latona	0.30	Review and analyze issues re open workstreams.
10/13/22	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team re high priority workstreams (.5); telephone conference with C. Koenig, K&E team re litigation workstreams (.2).
10/13/22	Patricia Walsh Loureiro	0.40	Telephone conference with T. Scheffer and K&E team re high priority items.
10/13/22	Joel McKnight Mudd	3.70	Review and revise working group list with additional parties.
10/13/22	Gabrielle Christine Reardon	0.30	Review and revise work in process chart (.2); correspond with T. Scheffer and K&E team re updates to work in process (.1).

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10/13/22	Roy Michael Roman	0.40	Video conference with D. Latona, and K&E team re work in progress.
10/13/22	Tommy Scheffer	0.30	Correspond and telephone conferences with K&E team re work in process.
10/13/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re status (.1); correspond with K&E team re John Dubel interview (.1).
10/13/22	Kyle Nolan Trevett	0.30	Telephone conference with C. Koenig, K&E team re outstanding litigation matters.
10/13/22	Alison Wirtz	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
10/13/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to A. Wirtz and K&E team (.7); coordinate re obtaining hearing transcript (.1).
10/14/22	Megan Bowsher	0.30	Organize case materials.
10/14/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/14/22	Amy Donahue	0.50	Conference with T. Scheffer and K&E team re work in process.
10/14/22	Susan D. Golden	0.40	Correspond with S. Briefel re pro se filed motions, responses and scheduling.
10/14/22	Anna L. Grilley	0.50	Conference with C. Koenig, K&E team re case status, work in process.
10/14/22	Gabriela Zamfir Hensley	0.30	Conference with T. Scheffer, K&E team re work in process, next steps (partial).
10/14/22	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
10/14/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
10/14/22	Tamar Kofman	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/14/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/14/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority workstreams (.2); telephone conference with C. Koenig, K&E team re work in process (.5).
10/14/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.

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10/14/22	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
10/14/22	Nima Malek Khosravi	0.50	Office conference with T. Scheffer and K&E team re work in process.
10/14/22	Rebecca J. Marston	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
10/14/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/14/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/14/22	Robert Orren	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/14/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/14/22	Gabrielle Christine Reardon	1.50	Revise and circulate draft work in process chart to T. Scheffer and K&E team ahead of meeting re work in process (.8); conference with T. Scheffer and K&E team re work in process (.5); revise draft work in process chart after meeting with T. Scheffer and K&E team (.2).
10/14/22	Kelby Roth	0.50	Telephone conference with D. Latona and K&E team re work in process.
10/14/22	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re case strategy.
10/14/22	Tommy Scheffer	1.30	Correspond and telephone conferences with K&E team and C. Koenig re work in process (.6); review and revise materials re same (.7).
10/14/22	Michael Scian	0.40	Participate in telephone conference with K&E team re work in process.
10/14/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/14/22	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
10/14/22	Kyle Nolan Trevett	0.40	Telephone conference with A. Wirtz, K&E team re work in process.
10/14/22	Ashton Taylor Williams	0.50	Conference with D. Latona, K&E team re team updates.
10/14/22	Alison Wirtz	0.70	Conference with C. Koenig, K&E team re status, next steps (.2); conference with T. Scheffer, K&E team re work in process (.4); review work in process chart re same (.1).

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10/14/22	Tanzila Zomo	1.80	Telephone conference with C. Koenig and K&E team re case updates and status (.5); compile and circulate recently filed pleadings to C. Koenig and K&E team (.4); circulate filed pleadings to U.S. Trustee and servicing agents (.5); coordinate with A. Wirtz and K&E team re upcoming calendar court dates (.4).
10/17/22	Simon Briefel	0.50	Telephone conference with T. Scheffer and K&E team re case status, next steps.
10/17/22	Amy Donahue	0.50	Conference with T. Scheffer and K&E team re work in process.
10/17/22	Amila Golic	0.60	Telephone conference with T. Scheffer, K&E team re work in process (.5); review and revise work in process tracker (.1).
10/17/22	Anna L. Grilley	0.50	Conference with T. Scheffer and K&E team re case status, work in process.
10/17/22	Seantyl Hardy	0.20	Telephone conference with S. Sanders, K&E team re all hands update.
10/17/22	Gabriela Zamfir Hensley	0.50	Conference with T. Scheffer, K&E team re work in process, next steps.
10/17/22	Ben Isherwood	1.50	Review and analyze counsel's advice (.7); correspond with counsel re same (.3); correspond with H. Crawford and K&E team re same (.5).
10/17/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet and K&E team re case administration matters (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
10/17/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process and next steps (.5).
10/17/22	Tamar Kofman	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
10/17/22	Ross M. Kwasteniet, P.C.	0.50	Conference with T. Scheffer, K&E team re work in process, next steps.
10/17/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze recent court filings.

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10/17/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, K&E team re work in process (.5); telephone conference with C. Koenig, K&E team re work in process (.2).
10/17/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/17/22	Patricia Walsh Loureiro	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/17/22	Nima Malek Khosravi	0.50	Office conference with T. Scheffer and K&E team re work in process.
10/17/22	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/17/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/17/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/17/22	Robert Orren	0.30	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/17/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/17/22	Gabrielle Christine Reardon	1.30	Revise work in process tracker to T. Scheffer and K&E team (.5); correspond with T. Scheffer, K&E team re same (.1); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5); review, revise work in process tracker (.2).
10/17/22	Roy Michael Roman	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/17/22	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
10/17/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
10/17/22	Seth Sanders	0.80	Telephone conference with C. Koenig, K&E team re work in process and next steps (.5); correspond with E. Jones and K&E team re creditor matrix matters (.3).
10/17/22	Tommy Scheffer	1.80	Correspond with C. Koenig, K&E team re work in process (.2); conference with C. Koenig, K&E team re same (.5); review and revise materials re same (1.1).

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10/17/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/17/22	Josh Sussberg, P.C.	0.10	Draft and revise correspondence with various parties.
10/17/22	William Thompson	0.30	Telephone conference with D. Latona, and K&E team re work in process.
10/17/22	Kyle Nolan Trevett	0.40	Telephone conference with A. Wirtz, K&E team re work in process.
10/17/22	Ashton Taylor Williams	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
10/17/22	Morgan Willis	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/17/22	Alison Wirtz	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
10/17/22	Alison Wirtz	2.00	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, K&E team re work in process (.2); correspond with Chambers re upcoming motions (.5); review summary of upcoming pleadings (.3); correspond with Celsius team re upcoming discussions (.5).
10/17/22	Alex Xuan	0.50	Telephone conference re work in process and next steps with T. Scheffer, K&E team.
10/17/22	Tanzila Zomo	2.10	Compile and circulate recently filed pleadings (.4); research and organize precedent re reservation of rights for objections (.8); revise hearing agenda (.2); coordinate with attorneys to set up court document notification system (.2); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
10/18/22	Megan Bowsher	0.50	Organize case materials.
10/18/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
10/18/22	Simon Briefel	0.50	Review, comment on work in process.
10/18/22	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams (partial).
10/18/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case administration matters.



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10/18/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority work streams (.5).
10/18/22	Ross M. Kwasteniet, P.C.	0.60	Participate in daily team update and coordination telephone conference with C. Koenig, K&E team.
10/18/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, K&E team re case strategy (.4); telephone conference with C. Koenig, K&E team re high-priority work streams (.5).
10/18/22	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig and K&E team re high priority items (.5); draft call tracker (.7).
10/18/22	Nima Malek Khosravi	1.00	Review and revise organizational materials re subsidiary sale workstream.
10/18/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet and K&E team re case status and next steps (.4); review potential briefing schedule re case dispositive legal issues in preparation to socialize with other stakeholders (.3).
10/18/22	Robert Orren	0.30	Retrieve Debtors' October 18 filings (.2); distribute same to U.S. Trustee (.1).
10/18/22	Tommy Scheffer	1.40	Telephone conferences with C. Koenig, K&E team re work in process, next steps (.6); review and revise materials re same (.8).
10/18/22	Ken Sturek	3.50	Correspond with FTI personnel re access to database (.5); conference with J. Brown and L. Hamlin re upcoming deadlines and case needs (.5); review database and case documents (2.5).
10/18/22	Morgan Willis	2.90	Prepare for and file, Kwok objection, Public Coin and budget report and objection reply (2.2); coordinate service of same (.7).
10/18/22	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re work in process.
10/18/22	Tanzila Zomo	1.40	Compile and circulate recently filed pleadings to A. Wirtz and K&E team (.5); coordinate with R. Orren and K&E team re hearing preparation (.5); assist with stipulation filing (.4).
10/19/22	Christie M. Alcala	0.30	Conference with C. Koenig, K&E team re weekly status updates.

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10/19/22	Zachary S. Brez, P.C.	0.50	Telephone conference with D. Latona and K&E team re all hands update.
10/19/22	Simon Briefel	0.50	Telephone conference with C. Koenig re work in process.
10/19/22	Hannah Crawford	0.30	Telephone conference with D. Latona, K&E team re all hands update.
10/19/22	Amy Donahue	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
10/19/22	Amila Golic	0.70	Revise work in process tracker (.1); telephone conference with D. Latona, K&E teams re all hands update (partial) (.1); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
10/19/22	Gabriela Zamfir Hensley	0.90	Analyze next steps re work in process (.2); revise high priority tracker and work in process tracker re same (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
10/19/22	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with D. Latona, K&E team re all hands discussion (.4); telephone conference with C. Koenig, K&E team re work in process (.5).
10/19/22	Hanaa Kaloti	0.20	Participate in all-hands team telephone conference re internal strategy and next steps with D. Latona and K&E team.
10/19/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process and next steps (.5).
10/19/22	Tamar Kofman	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/19/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, K&E team re case strategy (.4); telephone conference with C. Koenig, K&E team re work in process (.6); telephone conference with C. Koenig, K&E team (.2).
10/19/22	Michael Lemm	0.60	Telephone conference with T. Scheffer, K&E team re work in process and next steps (.4); telephone conference with A. Wirtz, K&E team re all hands telephone conference (.2).

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10/19/22	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona and K&E team re case status, next steps (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
10/19/22	Allison Lullo	0.20	Telephone conference with D. Latona and K&E team re case status, next steps.
10/19/22	Nima Malek Khosravi	0.90	Revise work in process tracker (.2); telephone conference with A. Wirtz, K&E team re all hands telephone conference (.2); conference with T. Scheffer and K&E team re work in process (.5).
10/19/22	Rebecca J. Marston	0.70	Correspond with G. Hensley re all hands telephone conference (.2); conference with D. Latona, K&E team re work in process and next steps (.5).
10/19/22	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re all hands telephone conference.
10/19/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/19/22	Katherine C. Nemeth	0.20	Telephone conference with A. Wirtz, K&E team re work in process and next steps.
10/19/22	Robert Orren	0.50	Telephone conference with T. Scheffer re work in process and next steps.
10/19/22	Joshua Raphael	0.20	Telephone conference with A. Wirtz re case status (.1); telephone conference re work in process and next steps with T. Scheffer, K&E team (.1).
10/19/22	Gabrielle Christine Reardon	0.20	Telephone conference with E. Jones, K&E team re case status, next steps.
10/19/22	Gabrielle Christine Reardon	1.60	Review, revise work in process tracker (.9); conference with T. Scheffer and K&E team re work in process (.5); further revise draft work in process chart after conference with T. Scheffer and K&E team (.2).
10/19/22	Kelby Roth	0.60	Telephone conference with A. Wirtz re case status, next steps (.2); telephone conference with A. Wirtz, K&E team re work in process (.4).
10/19/22	Jimmy Ryan	0.70	Telephone conference with T. Scheffer, K&E team re work in process and next steps.

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10/19/22	Seth Sanders	1.10	Telephone conference with A. Wirtz and K&E team re case status, next steps (.3); telephone conference with C. Koenig and K&E team re work in process and next steps (.7); prepare for same (.1).
10/19/22	Tommy Scheffer	1.30	Correspond and telephone conferences with C. Koenig, K&E team re work in process, status update, next steps (.6); review and revise materials re same (.7).
10/19/22	Gelareh Sharafi	0.80	Telephone conference with T. Scheffer, K&E team re all hands telephone conference (.3); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
10/19/22	Josh Sussberg, P.C.	0.10	Correspondence re status.
10/19/22	William Thompson	1.70	Telephone conference with C. Koenig and K&E team re work in process and next steps (.5); conference with J. Mudd and K&E team re bar date process (1.0); conference with E. Jones and K&E team re case updates (.2).
10/19/22	Kyle Nolan Trevett	0.50	Telephone conference with A. Wirtz, K&E team re work in process (.4); telephone conference with L. Hamlin, K&E team re litigation matters (.1).
10/19/22	Lindsay Wasserman	0.80	Telephone conferences with C. Koenig, K&E team re work in process.
10/19/22	Ashton Taylor Williams	1.30	Conference with T. Scheffer, K&E team re weekly case updates (.5); conference with J. Mudd, K&E team re bar date motion (.8).
10/19/22	Morgan Willis	0.70	Telephone conference with D. Latona, K&E team re case status, next steps (.2); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
10/19/22	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re work in process and next steps.
10/19/22	Alison Wirtz	2.00	Review and comment on revised hearing agenda (1.1); correspond with C. Koenig and K&E team re hearing and telephone conferences (.3); correspond with J. Mudd re hearing logistics (.3); correspond with C. Koenig re chambers requirements for presentations (.3).
10/19/22	Alex Xuan	0.70	Telephone conference with T. Scheffer and K&E team re work in process and next steps

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10/19/22	Tanzila Zomo	1.30	Conference with T. Scheffer, K&E team re work in process and next steps (.5); compile and circulate recently filed pleadings to K&E team (.8).
10/20/22	Simon Briefel	1.00	Review and revise GK8 work in process tracker (.1); telephone conference with K&E team re GK8 work in process (.2) telephone conference with C. Koenig, K&E team re work in process (.7).
10/20/22	Simon Briefel	0.40	Telephone conference with D. Latona and K&E team re all hands update.
10/20/22	Gabriela Zamfir Hensley	0.20	Revise work in process trackers.
10/20/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.4).
10/20/22	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re high priority workstreams and next steps (.6).
10/20/22	Ross M. Kwasteniet, P.C.	0.50	Participate in team update and coordination meeting with C. Koenig, K&E team.
10/20/22	Dan Latona	2.40	Analyze correspondence re open work streams (.7); telephone conference with R. Kwasteniet, K&E team re case strategy (.5); telephone conference with C. Koenig, K&E team re high-priority work streams (.7); telephone conference with C. Koenig, A. Wirtz, Company re legal update (.5).
10/20/22	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team re team update, coordination.
10/20/22	Nima Malek Khosravi	1.40	Revise work in process tracker (1.2); conference with C. Koenig, K&E team re same (.2).
10/20/22	Gabrielle Christine Reardon	1.30	Revise work in process tracker.
10/20/22	Roy Michael Roman	0.30	Telephone conference with D. Latona and K&E team re work in process.
10/20/22	Tommy Scheffer	1.10	Telephone conferences with C. Koenig, K&E team re work in process and next steps (.6); correspond with C. Koenig, K&E team re same; review and revise materials re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Josh Sussberg, P.C.	0.50	Telephone conference with P. Nash re hearing and next steps (.3); correspond with K&E team re status and next steps (.1); telephone conference with Company re pool counsel (.1).
10/20/22	Alison Wirtz	1.90	Telephone conference with C. Koenig and K&E team re high priority workstreams (.8); conference with R. Kwasteniet and K&E team re hearing, next steps (.6); conference with Company, C. Koenig and D. Latona re status, next steps (.5).
10/20/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to A. Wirtz and K&E team.
10/21/22	Simon Briefel	0.60	Telephone conference with D. Latona and K&E team re work in process and next steps.
10/21/22	Amy Donahue	0.60	Telephone conference with C. Koenig, K&E team re work in process and next steps.
10/21/22	Anna L. Grilley	0.70	Conference with T. Scheffer, K&E team re case status, work in process.
10/21/22	Gabriela Zamfir Hensley	1.00	Conference with R. Kwasteniet, K&E team re high priority items (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
10/21/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet and K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
10/21/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process and next steps (.6).
10/21/22	Tamar Kofman	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
10/21/22	Ross M. Kwasteniet, P.C.	0.40	Participate in internal update and coordination meeting with C. Koenig, K&E team.
10/21/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, K&E team re case strategy (.4); telephone conference with C. Koenig, K&E restructuring team re work in process (.6); telephone conference with C. Koenig, G. Hensley, Company re declaration (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Michael Lemm	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/21/22	Patricia Walsh Loureiro	2.00	Telephone conference with C. Koenig and K&E team re work in process (.5); telephone conference with C. Koenig, K&E team and Special Committee re briefing schedule (.8); research re briefing schedule motion (.7).
10/21/22	Nima Malek Khosravi	0.60	Conference with T. Scheffer, K&E team re work in process.
10/21/22	Caitlin McGrail	0.60	Conference with T. Scheffer, K&E team re work in process and next steps.
10/21/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer and K&E team re work in process and next steps.
10/21/22	Robert Orren	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/21/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/21/22	Gabrielle Christine Reardon	1.10	Revise work in process tracker (.3); conference with T. Scheffer and K&E team re work in process (.6); further revise work in process chart (.2).
10/21/22	Jimmy Ryan	0.60	Telephone conference with D. Latona, K&E team re work in process and next steps.
10/21/22	Seth Sanders	0.70	Telephone conference with C. Koenig and K&E team re work in process and next steps.
10/21/22	Tommy Scheffer	1.00	Telephone conferences with C. Koenig, K&E team re work in process (.7); correspond with C. Koenig, K&E team re same; review and revise materials re same (.3).
10/21/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/21/22	Josh Sussberg, P.C.	0.10	Draft correspondence re status.
10/21/22	William Thompson	0.60	Conference with C. Koenig and K&E team re work in process.
10/21/22	Kyle Nolan Trevett	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
10/21/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
10/21/22	Ashton Taylor Williams	0.40	Conference with T. Scheffer, K&E team re weekly case updates.
10/21/22	Morgan Willis	0.50	Telephone conference with K&E team re work in process.

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10/21/22	Alison Wirtz	0.60	Telephone conference with C. Koenig and K&E team re work in process.
10/21/22	Alex Xuan	0.60	Telephone conference with T. Scheffer and K&E team re case status.
10/21/22	Tanzila Zomo	2.90	Prepare filing notice re investor presentations (.8); coordinate with team re filing of same (.5); prepare notice re omnibus hearing (.8); correspond with U.S. Trustee and claims agent re newly filed pleadings (.1); correspond with transcription service re hearing transcripts (.3); organize and distribute filed monthly operating reports (.4).
10/22/22	Alison Wirtz	0.40	Correspond with G. Reardon re notice of adjournment (.1); review and comment on same (.3).
10/23/22	Alison Wirtz	1.30	Correspond with C. Koenig and K&E team re upcoming status telephone conferences (.2); review and comment on notice of adjournment date for November 30 (.6); correspond with C. Koenig and G. Reardon re same (.5).
10/24/22	Joseph A. D'Antonio	0.30	Telephone conference with K&E team re case administration.
10/24/22	Amy Donahue	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Amila Golic	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Gabriela Zamfir Hensley	0.50	Conference with R. Kwasteniet, K&E team re high priority matters.
10/24/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re status and next steps of work in process (.4).
10/24/22	Tamar Kofman	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Ross M. Kwasteniet, P.C.	0.50	Participate in daily internal update and coordination telephone conference.
10/24/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze recent docket filings.



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10/24/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, re case strategy (.5); telephone conference with C. Koenig, K&E team re work in process (.4); telephone conference with C. Koenig, K&E team re case status (.3).
10/24/22	Michael Lemm	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
10/24/22	Patricia Walsh Loureiro	0.50	Revise work in process chart (.1); telephone conference with C. Koenig and K&E team re work in process (.4).
10/24/22	Nima Malek Khosravi	0.90	Revise work in process tracker (.4); conference with T. Scheffer, K&E team re work in process (.5).
10/24/22	Rebecca J. Marston	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/24/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze Judge Glenn order denying official equity committee (.3); telephone conference with G. Pesce re certain case issues (.4).
10/24/22	Robert Orren	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Joshua Raphael	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Gabrielle Christine Reardon	1.50	Revise work in process tracker (.9); conference with T. Scheffer and K&E team re work in process (.4); further revise work in process tracker (.2).
10/24/22	Roy Michael Roman	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/24/22	Kelby Roth	0.50	Telephone conference with A. Wirtz and K&E team re work in process and next steps.
10/24/22	Jimmy Ryan	0.40	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/24/22	Seth Sanders	0.40	Telephone conference with D. Latona and K&E team re work in process and next steps.

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10/24/22	Tommy Scheffer	1.50	Correspond and telephone conferences with Chambers and FB, A. Wirtz and K&E team re work in process, case management procedures (.6); review and revise materials re work in process (.3); analyze issues re case management procedures (.6).
10/24/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
10/24/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E Team re work in process.
10/24/22	Ashton Taylor Williams	0.50	Review, revise weekly work in process tracker (.1); telephone conference with T. Scheffer, K&E team re same (.4).
10/24/22	Morgan Willis	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Alison Wirtz	2.00	Conference with R. Kwasteniet and K&E team re high priority workstreams (.5); conference with C. Koenig and K&E team re work in process (.4); conference with D. Latona and C Street team re communications for upcoming hearings and town hall (.5); correspond with J. D'Antonio re case management procedures and process for discovery conferences (.2); conference with Company re status, next steps (.2); review and comment on proposed employee communications re hearings and case status (.2).
10/24/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re case status.
10/24/22	Tanzila Zomo	1.00	Compile and circulate recently filed pleadings to A. Wirtz and K&E team (.5); conference with T. Scheffer, K&E team re work in process (.5).
10/25/22	Simon Briefel	1.00	Telephone conference with D. Latona and K&E team re high priority work in process.
10/25/22	Gabriela Zamfir Hensley	1.60	Telephone conference with R. Kwasteniet, K&E team re high priority items (.7); telephone conference with C. Koenig, K&E team re high priority work in process (.9).

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10/25/22	Chris Koenig	0.90	Telephone conference with D. Latona and K&E team re high priority work streams.
10/25/22	Ross M. Kwasteniet, P.C.	0.40	Review revised case management order.
10/25/22	Dan Latona	2.60	Telephone conference with R. Kwasteniet, K&E team re case strategy (.7); telephone conference with C. Koenig, K&E team re high-priority workstreams (.9); analyze filed pleadings (1.0).
10/25/22	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re high priority items.
10/25/22	Seth Sanders	0.60	Analyze revised case management procedures (.4); correspond with P. Walsh re same (.2).
10/25/22	Tommy Scheffer	2.10	Telephone conferences with Chambers and Stretto, A. Wirtz and K&E teams re work in process, case management procedures (.7); correspond with Chambers, Stretto, A. Wirtz and K&E team re same (.2); analyze issues re case management procedures (.4); review and revise materials re work in process (.8).
10/25/22	Morgan Willis	4.40	Prepare for and file Company declaration re withhold accounts (2.2); file pro se objections (1.1); correspond with court re ECF outage (1.1).
10/25/22	Alison Wirtz	2.00	Conference with R. Kwasteniet and K&E team re high priority workstreams (.6); conference with C. Koenig and K&E team re high priorities (.9); correspond with T. Scheffer and K&E team re updated case management procedures (.2); review same (.3).
10/25/22	Tanzila Zomo	1.10	Compile and circulate recently filed pleadings to A. Wirtz and K&E team (.6); prepare letter to Chambers re deadline extensions (.5).
10/26/22	Joey Daniel Baruh	0.30	Telephone conference with D. Latona and K&E team re all hands update.
10/26/22	Matthew Beach	1.00	Conference with A. Lullo, K&E team re case status updates.
10/26/22	Simon Briefel	0.20	Telephone conference with D. Latona, K&E team re work in process.
10/26/22	Hannah Crawford	0.50	Telephone conference with D. Latona, K&E team re case status, next steps.
10/26/22	Michal Galayevich	0.10	Telephone conference with D. Latona, K&E team re work in process.

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10/26/22	Amila Golic	0.10	Correspond with L. Wasserman re notice of commencement.
10/26/22	Gabriela Zamfir Hensley	0.80	Telephone conference with C. Koenig and K&E team re high priority work streams.
10/26/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team re high priority items and next steps.
10/26/22	Ross M. Kwasteniet, P.C.	0.70	Review recent docket filings.
10/26/22	Dan Latona	1.40	Telephone conference with R. Kwasteniet, K&E team re case strategy (.7); analyze correspondence re open workstreams (.5); analyze transcript re hearing preparation (.2).
10/26/22	Patricia Walsh Loureiro	0.20	Telephone conference with D. Latona and K&E team re case status.
10/26/22	Allison Lullo	0.20	Telephone conference with D. Latona, K&E teams re case status, next steps.
10/26/22	Caitlin McGrail	0.20	Telephone conference with A. Wirtz and K&E team re case status.
10/26/22	Jeffery S. Norman, P.C.	0.20	Telephone conference with H. Hockberger and other K&E team re status update (.1); prepare for same (.1).
10/26/22	Joshua Raphael	0.10	Telephone conference with A. Wirtz, K&E team re all hands update.
10/26/22	Jimmy Ryan	0.10	Correspond with A. Wirtz, K&E team re work in process and next steps.
10/26/22	Gelareh Sharafi	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
10/26/22	Alex Straka	0.20	Telephone conference with C. Koenig, K&E team re general status update on proceedings.
10/26/22	William Thompson	0.40	Conference with A. Wirtz and K&E team re case updates (.2); review, revise work in process tracker (.2).
10/26/22	Steve Toth	0.20	Telephone conference re weekly K&E update.
10/26/22	Danielle Walker	0.50	File letter to extend objection deadline.
10/26/22	Ashton Taylor Williams	0.20	Telephone conference with A. Wirtz, K&E team re work in process and next steps.
10/26/22	Alison Wirtz	1.20	Conference with R. Kwasteniet and K&E team re high priority workstreams (.9); conference with C. Koenig and K&E team re all hands telephone conference (.2); correspond with G. Reardon and K&E team re work in process (.1).

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10/26/22	Alex Xuan	0.20	Telephone conference with A. Wirtz and K&E team re case status.
10/26/22	Tanzila Zomo	1.80	File letter re time extension (.4); coordinate re hearing transcripts retrieval (1.0); compile and circulate recently filed pleadings to K&E team (.4).
10/27/22	Amy Donahue	0.60	Telephone conference with D. Latona, K&E team re work in process.
10/27/22	Amila Golic	0.80	Review, revise work in process tracker (.2); conference with C. Koenig, K&E team re work in process (.6).
10/27/22	Anna L. Grilley	0.60	Conference with D. Latona, K&E team re case status, work in process.
10/27/22	Gabriela Zamfir Hensley	2.10	Telephone conferences with K&E team re briefing schedule, work in process (.3); correspond with K&E team re same (.1); review and revise materials re same (.9); analyze issues re briefing schedule (.8).
10/27/22	Chris Koenig	1.40	Conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial) (.8); telephone conference with D. Latona and K&E team re status and next steps of work in process (.6).
10/27/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with D. Latona, K&E team re case status, coordination (partial).
10/27/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, K&E team re key workstreams (1.0); telephone conference with C. Koenig, K&E team re work in process (.6).
10/27/22	Michael Lemm	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
10/27/22	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig and K&E team re work in process (.6); telephone conference with A. Wirtz and T. Scheffer re briefing schedule (.4).
10/27/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process.
10/27/22	Rebecca J. Marston	0.50	Conference with T. Scheffer, K&E team re work in process.
10/27/22	Caitlin McGrail	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
10/27/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process.

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10/27/22	Patrick J. Nash Jr., P.C.	0.50	Conference with R. Kwasteniet and K&E team re open issues and strategy to move the case forward.
10/27/22	Robert Orren	3.20	Telephone conference with T. Scheffer, K&E team re work in process and next steps (.5); revise notice of CM/ECF filing unavailability (1.2); prepare same for filing (.6); file same (.3); correspond with K&E team and Stretto re same (.6).
10/27/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E Team re work in process.
10/27/22	Gabrielle Christine Reardon	1.30	Revise work in process tracker ahead of telephone conference with T. Scheffer and K&E team (.6); telephone conference with T. Scheffer and K&E team re work in process and next steps (.7).
10/27/22	Kelby Roth	0.60	Telephone conference with C. Koenig and K&E team re work in process and next steps.
10/27/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
10/27/22	Seth Sanders	0.60	Telephone conference with C. Koenig and K&E team re work in process and next steps.
10/27/22	Tommy Scheffer	2.10	Telephone conferences with K&E team re briefing schedule, work in process (.4); correspond with K&E team re same (__); review and revise materials re same (.9); analyze issues re briefing schedule (.8).
10/27/22	Gelareh Sharafi	0.50	Conference with T. Scheffer, K&E team re work in process.
10/27/22	Josh Sussberg, P.C.	0.10	Review correspondence re status.
10/27/22	William Thompson	2.40	Conference with C. Koenig and K&E team re work in process (.2); research re case management and local rules (1.6); correspond and conference with G. Hensley re same (.6).
10/27/22	Danielle Walker	0.50	File stipulation with R. Orren and T. Zomo.
10/27/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E Team re work in process.
10/27/22	Morgan Willis	0.60	Telephone conference with T. Scheffer, K&E team re work in process and next steps.

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10/27/22	Alison Wirtz	2.50	Conference with R. Kwasteniet and K&E team re high priority workstreams (.8); conference with C. Koenig and K&E team re work in process (.6); Conference with P. Nash, K&E team re high priority workstreams, including briefing schedule, upcoming responses, stablecoin (.6); prepare for same (.1); conference with R. Kwasteniet, K&E team, Jones Day, Milbank re schedules, related issues (.4).
10/27/22	Alex Xuan	0.50	Telephone conference with T. Scheffer and K&E team re work in process and next steps.
10/27/22	Tanzila Zomo	1.00	Draft and revise notice of ECF unavailability (.6); compile and circulate recently filed pleadings to K&E team (.4).
10/28/22	Amila Golic	0.20	Correspond with K. Roth re research tracker.
10/28/22	Gabriela Zamfir Hensley	1.00	Conference with R. Kwasteniet, K&E team re high priority items.
10/28/22	Chris Koenig	2.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key updates and next steps (.6); telephone conference with D. Latona and K&E team re status and next steps of work in process (.6).
10/28/22	Ross M. Kwasteniet, P.C.	1.60	Review recent docket filings.
10/28/22	Ross M. Kwasteniet, P.C.	0.40	Participate in daily internal update and coordination telephone conference with C. Koenig, K&E team.
10/28/22	Dan Latona	0.50	Analyze correspondence re open work streams.
10/28/22	Nima Malek Khosravi	0.40	Revise and coordinate materials re previously conducted research.
10/28/22	Caitlin McGrail	0.10	Correspond with K. Roth re research management.
10/28/22	Mavnick Nerwal	0.50	Review and analyze correspondence.
10/28/22	Robert Orren	1.20	Prepare protocol for filing of documents during CM/ECF maintenance window (.6); correspond with K&E team re same (.6).
10/28/22	Gabrielle Christine Reardon	0.50	Revise work in process tracker (.3); compile research memoranda (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Kelby Roth	0.50	Compile summary of case research done by K&E team to date (.3); correspond with G. Hensley and K&E team re same (.2).
10/28/22	William Thompson	0.60	Correspond with K. Roth re research matters.
10/28/22	Morgan Willis	3.50	Prepare for and file documents during ECF Maintenance Window and conduct service re same.
10/28/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
10/28/22	Alex Xuan	0.60	Draft and revise letter to court re deadline extension.
10/28/22	Tanzila Zomo	1.10	Draft and circulate pro hac vices for G. Hensley and T. Scheffer (.4); draft notice letter re ECF filing unavailability (.5); coordinate with K&E team and printing service re pleadings delivery to court (.2).
10/29/22	Tommy Scheffer	0.90	Correspond with K&E team re work in process, briefing schedule motion (.3); review and revise materials re same (.6).
10/29/22	Tanzila Zomo	3.50	Prepare and file statements re creditors' motions (3.0); coordinate with team re electronic distribution to parties in lieu of docket filing (.5).
10/30/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze considerations re next steps for teeing up case, determining legal issues.
10/30/22	Kelby Roth	0.20	Draft, revise summary re research by K&E team for Company.
10/30/22	Alex Xuan	0.80	Revise letter to court re deadline extension.
10/31/22	Matthew Beach	0.50	Conference with A. Lullo, K&E team re case status updates.
10/31/22	Amy Donahue	0.50	Telephone conference with D. Latona and K&E team re work in process.
10/31/22	Amila Golic	0.70	Review, revise work in process tracker (.2); telephone conference with T. Scheffer, K&E team re work in process (.5).
10/31/22	Anna L. Grilley	0.60	Telephone conference with D. Latona, K&E team re case status, work in process.
10/31/22	Seantyl Hardy	0.20	Telephone conference with D. Latona, K&E team re all hands update.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with C. Koenig and K&E team re work in process (partial) (.3).
10/31/22	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re status and next steps of work in process (.6).
10/31/22	Tamar Kofman	0.10	Correspond with J. Raphael, K&E team re work in process tracker.
10/31/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, K&E team re case strategy (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E team re work in process (.5).
10/31/22	Michael Lemm	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re work in process.
10/31/22	Nima Malek Khosravi	0.80	Conference with T. Scheffer and K&E team re work in process (.5); revise work in process tracker (.3).
10/31/22	Rebecca J. Marston	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze status of information production to UCC (.2); review, analyze status of information production to examiner (.2).
10/31/22	Robert Orren	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Gabrielle Christine Reardon	1.60	Revise work in process tracker (.9); telephone conference with T. Scheffer and K&E team re work in process (.6); further revise work in process tracker (.1).
10/31/22	Kelby Roth	0.60	Telephone conference with A. Wirtz and K&E team re work in process.
10/31/22	Jimmy Ryan	0.60	Telephone conference with A. Wirtz and K&E team re work in process.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Seth Sanders	0.40	Telephone conference with C. Koenig and K&E team re upcoming briefing schedule.
10/31/22	Tommy Scheffer	0.90	Telephone conferences with C. Koenig, K&E team re work in process (.5); correspond with C. Koenig, K&E team re same; review and revise materials re same (.4).
10/31/22	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
10/31/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Ashton Taylor Williams	0.40	Conference with T. Scheffer, K&E Team re work in process.
10/31/22	Morgan Willis	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Alison Wirtz	3.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with R. Kwasteniet and K&E team, special committee re case status (.8); telephone conference with C. Koenig and K&E team re work in process (.6); conference and correspond with C Street team and D. Latona re case update and upcoming town hall (.7); conference with K&E teams re status, next steps (.1); correspond with D. Latona re talking points for town hall conference (.3); review and comment on same (.5).
10/31/22	Alex Xuan	1.10	Telephone conference with T. Scheffer and K&E team re case status (.5); correspond with Chambers re filing deadline extension (.6).
10/31/22	Tanzila Zomo	2.90	Telephone conference with T. Sheffer, K&E team re work in process (.5); draft and file pro hac vices for T. Scheffer, G. Hensley (.4); revise agenda re newly filed pleadings (.5); compile and circulate recently filed pleadings (1.0); review and file letter re filing extension deadline (.5).
<b>Total</b>		<b>715.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145147**

**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 249,939.00

Total legal services rendered

\$ 249,939.00

Legal Services for the Period Ending October 31, 2022

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Cash Management and DIP Financing

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bryan D. Flannery	3.20	1,275.00	4,080.00
Susan D. Golden	7.80	1,315.00	10,257.00
Amila Golic	0.60	795.00	477.00
Gabriela Zamfir Hensley	0.60	1,115.00	669.00
Erik Hepler	1.30	1,625.00	2,112.50
Heidi Hockberger	8.90	1,170.00	10,413.00
Elizabeth Helen Jones	27.40	1,035.00	28,359.00
Chris Koenig	9.70	1,260.00	12,222.00
Ross M. Kwasteniet, P.C.	17.20	1,845.00	31,734.00
Dan Latona	1.80	1,235.00	2,223.00
Nima Malek Khosravi	69.50	660.00	45,870.00
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
Jeffery S. Norman, P.C.	2.50	1,775.00	4,437.50
Robert Orren	4.70	480.00	2,256.00
John Poulos	14.80	1,035.00	15,318.00
Joanna Schlingbaum	1.60	1,235.00	1,976.00
Alex Straka	1.10	1,035.00	1,138.50
William Thompson	57.60	910.00	52,416.00
Lindsay Wasserman	5.60	910.00	5,096.00
Morgan Willis	5.60	365.00	2,044.00
Alison Wirtz	6.00	1,170.00	7,020.00
Alex Xuan	0.70	660.00	462.00
Edwin S. del Hierro, P.C.	4.20	1,745.00	7,329.00
<b>TOTALS</b>	<b>253.50</b>		<b>\$ 249,939.00</b>

Legal Services for the Period Ending October 31, 2022

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Cash Management and DIP Financing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Elizabeth Helen Jones	2.70	Review, revise third interim cash management order (1.3); correspond with R. Kwasteniet re same (.4); correspond with committee and Milbank re same (.6); prepare third interim cash management order for filing (.4).
09/01/22	Ross M. Kwasteniet, P.C.	2.30	Conference and negotiate with UCC and equity holder advisors re cash management order.
09/01/22	Lindsay Wasserman	2.70	Review and revise framework stipulation (1.9); correspond with E. Jones, K&E team re same (.8).
09/01/22	Alison Wirtz	0.30	Correspond with E. Jones, K&E team re cash management reporting requirements (.2); review cash management order re same (.1).
09/02/22	Ross M. Kwasteniet, P.C.	3.80	Review and analyze research re legal classification and treatment of cryptocurrency (3.2); analyze cash management open issues (.6).
09/02/22	Robert Orren	0.30	Prepare third interim cash management order for submission to chambers (.2); distribute same to chambers (.1).
09/05/22	Alison Wirtz	0.10	Correspond with E. Jones re cash management and section 345.
09/06/22	Susan D. Golden	0.30	Review cash management notice of corrected budget (.2); correspond with R. Orren and E. Jones re same (.1).
09/06/22	Elizabeth Helen Jones	0.70	Review, revise notice of corrected budget to third interim cash management order (.4); prepare same for filing (.3).
09/06/22	Robert Orren	1.00	Draft notice of filing of corrected cash management budget (.4); file same (.3); correspond with E. Jones, K&E working group re same (.3).
09/08/22	Erik Hepler	0.60	Review and analyze U.S. Trustee arguments re cash management motion.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Cash Management and DIP Financing

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Elizabeth Helen Jones	0.30	Revise framework of agreed reporting to update for entered third cash management order (.2); correspond with J. Norman and K&E team re U.S. Trustee objection to cash management (.1).
09/08/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Company director re cash report.
09/08/22	Jeffery S. Norman, P.C.	0.40	Correspond with E. Jones and K&E team re cash management objection.
09/09/22	Bryan D. Flannery	2.50	Telephone conference with R. Kwasteniet, K&E team re cash management objection (.5); research re same (2.0).
09/09/22	Susan D. Golden	0.70	Telephone conference with R. Kwasteniet, K&E team re response to U.S. Trustee section 345 objection (.5); telephone conference with R. Kwasteniet re same (.2).
09/09/22	Erik Hepler	0.70	Telephone conference with R. Kwasteniet and K&E team re U.S. Trustee objection to cash management motion.
09/09/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re U.S. Trustee objection to cash management.
09/09/22	Ross M. Kwasteniet, P.C.	1.20	Analyze filings re cash management motion (.2); prepare for and participate in conference with E. Jones, K&E team re response to U.S. Trustee objection to cash management motion (.6); follow-up analysis re same (.4).
09/09/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, J. Norman, E. Hepler, H. Hockberger re U.S. Trustee objection.
09/09/22	Jeffery S. Norman, P.C.	0.80	Telephone conference with E. Jones and other K&E team re cash management objection (.5); prepare for same (.3).
09/09/22	Alex Straka	0.10	Correspond with T. Scheffer re lien search results and review process.
09/09/22	Alison Wirtz	0.90	Telephone conference with S. Golden and K&E team re 345 objection (.5); prepare for same (.4).
09/10/22	Jeffery S. Norman, P.C.	0.40	Review and analyze cash management objection from U.S. Trustee.
09/11/22	Jeffery S. Norman, P.C.	0.10	Correspond with A. Lorber, J. Poulos and J. Schlingbaum re cash management response draft.

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/22	John Poulos	1.10	Telephone conference with J. Schlingbaum, K&E team re U.S. Trustee's limited objection to cash management (.6); analyze and review case precedent re cryptocurrency issues (.5).
09/11/22	Joanna Schlingbaum	0.50	Telephone conference with J. Norman and K&E team re cryptocurrency issues.
09/12/22	Bryan D. Flannery	0.70	Revise cash management objection memorandum.
09/12/22	John Poulos	0.30	Telephone conference with J. Schlingbaum and K&E team re Court's limited objection to cash management.
09/12/22	Joanna Schlingbaum	0.80	Telephone conference with J. Poulos re researching and drafting memorandum re nature of cryptocurrency (.4); telephone conference with E. del Hierro and K&E team re U.S. banking regulations and cryptocurrency (.4).
09/12/22	Alex Straka	0.30	Review and analyze lien search request and coordinate bring-down order.
09/12/22	Edwin S. del Hierro, P.C.	2.00	Review correspondence re banking questions (.2); review FDIC and OCC guidance re definition (1.3); provide preliminary response re regulatory framework (.3); telephone conference with J. Norman re deposit account and insurance rules (.2).
09/13/22	Elizabeth Helen Jones	0.30	Correspond with Company, C. Koenig, K&E team re cash management questions.
09/13/22	John Poulos	2.30	Analyze FDIC guidance, bankruptcy statutes and precedent re section 345 (1.6); draft limited objection response outline (.7).
09/13/22	Alex Straka	0.10	Review and analyze security interest questions re company liens.
09/13/22	Edwin S. del Hierro, P.C.	1.50	Review and analyze FDIC and banking agency guidance re non-USD deposits at FDIC insured banks (1.2); telephone conference with J. Norman re FDIC rules (.3).
09/14/22	John Poulos	0.70	Analyze FDIC guidance, bankruptcy statutes and precedent re section 345 (.3); draft limited objection response outline (.4).
09/14/22	Joanna Schlingbaum	0.30	Revise strategy memorandum outline re treatment of cryptocurrency.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/22	Edwin S. del Hierro, P.C.	0.70	Review Basel publications re capital treatment of bitcoin (.5); prepare correspondence re same (.2).
09/15/22	John Poulos	4.20	Analyze FDIC guidance, bankruptcy statutes and precedent re section 345 (2.4); draft limited objection response memorandum (1.8).
09/15/22	Alex Straka	0.10	Review lien search questions and analysis.
09/16/22	Elizabeth Helen Jones	0.50	Telephone conference with W. Thompson re reply to cash management objection.
09/16/22	Robert Orren	0.80	Retrieve cash management reply precedent (.6); correspond with W. Thompson and T. Zomo re same (.2).
09/16/22	William Thompson	4.20	Review and analyze U.S. Trustee objection to cash management (2.9); conference with E. Jones re same (.5); research re same (.8).
09/17/22	William Thompson	4.30	Review U.S. Trustee objection to cash management (.4); research re 345 treatment (2.6); research re cryptocurrency treatment as money (.7); draft summary re same (.6).
09/18/22	William Thompson	0.50	Review and analyze interim cash management orders.
09/19/22	Susan D. Golden	0.40	Telephone conference with R. Kwasteniet, J. Norman and E. Jones re U.S. Trustee 345 objection and response thereto.
09/19/22	Heidi Hockberger	0.30	Telephone conference with J. Norman and K&E team re cash management matters.
09/19/22	Elizabeth Helen Jones	1.80	Telephone conference with R. Kwasteniet, K&E team re cash management objection (.4); telephone conference with Company, C. Koenig re cash management matters (.4); review, analyze cash management request from Company (.7); telephone conference with A&M re cash management questions from Company (.3).
09/19/22	William Thompson	6.30	Research re legal issues re section 345 (2.2); correspond with E. Jones re same (.2); correspond and conference with K&E team re classification of cryptocurrency (1.5); draft summary of research re related bankruptcy issues (2.4).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, J. Norman and E. Jones re U.S. Trustee 345 objection and response thereto.
09/19/22	Alex Xuan	0.70	Research re cash management and avoidance power.
09/20/22	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, Company re cash management issues (.3); draft letter re cash management issues (.5); correspond with C. Koenig, K&E team re same (.3); telephone conference with B. Flannery re cash management reply issues (.3).
09/20/22	Robert Orren	0.40	Prepare reply to U.S. Trustee objection to cash management motion (.3); correspond with W. Thompson re same (.1).
09/20/22	William Thompson	3.00	Research re section 345 legal issues (1.2); draft summary re same (.6); research re cryptocurrency classification (.6); draft objection reply re section 345 (.6).
09/21/22	Elizabeth Helen Jones	1.20	Review, analyze monthly reporting requirements (.4); correspond with A&M team re same (.2); revise draft letter on cash management matters (.6).
09/21/22	John Poulos	6.20	Analyze case precedent re the treatment of cryptocurrency under different statutes (3.2); draft limited objection response outline (3.0).
09/21/22	William Thompson	3.00	Research re section 345 legal issues (1.3); review, revise U.S. Trustee objection reply re same (1.4); correspond with E. Jones re same (.3).
09/22/22	Nima Malek Khosravi	4.90	Research re reply to U.S. Trustees limited objection to cash management system.
09/22/22	William Thompson	6.00	Conference with E. Jones re objection reply (.4); review, analyze same (1.6); research and revise re same (3.6); correspond with A. Golic and N. Khosavri re same (.1); conference with A. Golic, N. Khosravi re same (.3).

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Nima Malek Khosravi	8.40	Research legal issues re reply to U.S. Trustee's limited objection to cash management system (4.7); review and revise memorandum re same (2.1); telephone conference with W. Thompson re research and sources for dockets (.3); review and analyze draft of reply re cash management (1.3).
09/23/22	Jeffery S. Norman, P.C.	0.80	Review and analyze memoranda re U.S. Trustee's cash management objections (.5); correspond with R. Kwasteniet, K&E team re comments to same (.3).
09/23/22	William Thompson	5.30	Draft, revise reply re U.S. Trustee objection (2.8); review, analyze memorandum re cryptocurrency classification (1.1); revise reply to U.S. Trustee objection re same (1.1); conference with N. Khosravi re same (.3).
09/24/22	Patrick J. Nash Jr., P.C.	0.20	Review correspondence from UCC counsel re cash management final order.
09/25/22	Susan D. Golden	0.40	Correspond with E. Jones re response to U.S. Trustee section 345 limited objection.
09/25/22	Alex Straka	0.50	Review and comment on UK deeds of release re secured mortgages and security agreements.
09/26/22	Susan D. Golden	0.60	Correspond and telephone conferences with E. Jones re revised cash management order.
09/26/22	Heidi Hockberger	0.50	Correspond with K. Pageau and K&E team re loan analysis.
09/26/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, A&M team re cash management matters.
09/26/22	Elizabeth Helen Jones	0.30	Correspond with W&C team re cash management items.
09/26/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with E. Jones, K&E team, B. Campagna, A&M team re final cash collateral order (.5); review and analyze latest draft of final cash collateral order (.3).
09/26/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from UCC re cash management order.
09/27/22	Heidi Hockberger	7.10	Research re loan collateral treatment (3.9); draft materials re same (3.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/22	Elizabeth Helen Jones	0.90	Correspond with A&M team re cash management brokerage accounts (.2); draft final cash management order (.7).
09/28/22	Susan D. Golden	0.40	Telephone conference with R. Kwasteniet re possible resolution of U.S. Trustee cash management objection (.2); correspond with U.S. Trustee re same (.2).
09/28/22	Heidi Hockberger	1.00	Correspond with C. Koenig and K. Pageau re loan analysis legal issues.
09/28/22	Elizabeth Helen Jones	0.40	Revise final cash management order.
09/28/22	Patrick J. Nash Jr., P.C.	0.20	Review revised cash management order in preparation for filing.
09/29/22	Elizabeth Helen Jones	0.20	Correspond with A&M re brokerage accounts.
09/29/22	William Thompson	2.20	Conference with E. Jones re objection replies re cash management (.6); correspond with E. Jones re stablecoin summary (1.2); correspond and conference with A. Williams re objection reply (.4).
09/29/22	Alison Wirtz	0.30	Correspond with S. Simon re cash management order and letter of credit matter (.1); review cash management order (.2).
09/30/22	Nima Malek Khosravi	6.70	Research precedent re cash management motion (2.8); draft cash management motion (3.9).
09/30/22	William Thompson	0.60	Correspond with A. Golic re notice (.2); correspond with N. Khosravi and A. Williams re same (.4).
09/30/22	Alison Wirtz	0.90	Review and comment on reporting stipulation (.3); correspond with L. Wasserman and K&E team re same (.1); correspond with Signature Bank re cash management and letter of credit (.5).
10/02/22	Nima Malek Khosravi	3.80	Draft cash management motion.
10/02/22	Alison Wirtz	0.20	Correspond with L. Wasserman re cash management reporting.
10/03/22	Susan D. Golden	0.80	Telephone conference with E. Jones re SSE prospectus per U.S. Trustee request (.2); review SSE prospectus (.6).
10/03/22	Elizabeth Helen Jones	1.10	Telephone conference and correspondence with A&M re cash management (.7); review, analyze information re brokerage accounts (.4).

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Alison Wirtz	1.10	Correspond with A&M team and counsel to Signature re letter of credit (.7); correspond with T. Scheffer and K&E team re same (.4).
10/04/22	Susan D. Golden	0.90	Conference with U.S. Trustee, E. Bergman, E. Jones and R. Kwasteniet re signature brokerage account prospectus and compliance with section 345 (.5); correspond with Chambers re stipulation and agreed order re framework for distribution of Debtors' reporting information to Committee (.2); telephone conference with E. Jones re same (.2).
10/04/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re closing bank and investment accounts.
10/05/22	Elizabeth Helen Jones	0.40	Correspond with R. Kwasteniet, K&E team, Company re brokerage accounts.
10/05/22	Lindsay Wasserman	0.30	Correspond with E. Jones, K&E team, U.S. Trustee re reporting requirements.
10/05/22	Alison Wirtz	0.20	Correspond with E. Jones and L. Wasserman re cash management reporting.
10/06/22	William Thompson	1.20	Review, revise U.S. Trustee objection reply re section 345(b).
10/07/22	Nima Malek Khosravi	4.40	Research precedent re cash management motion (1.7); revise cash management motion (2.7).
10/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze A&M correspondence re weekly cash report.
10/07/22	William Thompson	0.90	Conference with N. Khosravi re cash management objection reply (.2); review draft reply (.7).
10/09/22	Nima Malek Khosravi	3.30	Revise reply to U.S. Trustee re cash management objection (2.9); summarize, correspond with W. Thompson and K&E team re same (.4).
10/09/22	William Thompson	3.30	Review, revise U.S. Trustee objection reply re cash management (2.4); correspond with N. Khosravi re same (.3); review, revise objection reply re security stipulation (.6).
10/11/22	Susan D. Golden	0.90	Correspond with R. Kwasteniet re reply to U.S. Trustee cash management objection (.1); telephone conference with E. Jones re open issues with U.S. Trustee re same (.3); correspond with U.S. Trustee re same (.5).

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Gabriela Zamfir Hensley	0.60	Analyze cash management motion re use of cryptocurrency.
10/11/22	Elizabeth Helen Jones	0.80	Telephone conference with W. Thompson re cash management reply and related matters (.5); correspond with S. Golden, R. Kwasteniet re cash management (.3).
10/12/22	Elizabeth Helen Jones	0.20	Correspond with W&C team re cash management final order.
10/13/22	Elizabeth Helen Jones	0.90	Review, revise final cash management order (.3); correspond with A&M team re brokerage accounts (.4); correspond with W. Thompson, K&E team re cash management reply (.2).
10/13/22	Ross M. Kwasteniet, P.C.	1.20	Analyze status of open issues re final cash management order and potential resolutions.
10/13/22	Nima Malek Khosravi	0.60	Review, analyze additional findings re cash management reply.
10/14/22	Elizabeth Helen Jones	2.60	Review, revise cash management reply (2.1); telephone conference with W. Thompson, K&E team re same (.5).
10/14/22	Nima Malek Khosravi	8.90	Conference with W. Thompson and E. Jones re reply to U.S. Trustee's cash management objection (.5); revise draft re same (3.2); further revise same (5.2).
10/14/22	William Thompson	3.70	Conference with E. Jones and N. Khosravi re objection reply (.5); review, revise objection reply (1.4); correspond with N. Khosravi re same (.2); review, revise objection reply re comments from E. Jones (1.6).
10/15/22	Susan D. Golden	0.80	Telephone conference with E. Jones re reply to U.S. Trustee 345 objection (.5); correspond with C. Koenig and E. Jones re same (.2); correspond with U.S. Trustee re resolution of certain 345 issues per U.S. Trustee objection (.1).
10/15/22	Elizabeth Helen Jones	2.80	Review, revise cash management reply (1.3); telephone conference with N. Khosravi, K&E team re same (.2); correspond with S. Golden, C. Koenig re cash management reply (1.3).
10/15/22	Chris Koenig	1.10	Review and revise cash management reply (.9); correspond with E. Jones re same (.2).
10/15/22	Nima Malek Khosravi	1.60	Revise draft re reply to U.S. Trustee's cash management objection.

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/22	Susan D. Golden	0.50	Telephone conference with L. Riffkin re resolution of U.S. Trustee 345(b) objection (.3); correspond with C. Koenig and E. Jones re same (.2).
10/16/22	Elizabeth Helen Jones	2.40	Review, revise cash management reply (2.1); correspond with C. Koenig re cash management reply (.3).
10/16/22	Chris Koenig	1.30	Review and revise cash management reply (1.1); correspond with E. Jones re same (.2).
10/16/22	Ross M. Kwasteniet, P.C.	0.70	Review revised proposed final cash management order.
10/16/22	Nima Malek Khosravi	4.80	Draft declaration re cash management reply (2.4); research re same (1.1); revisions re same (1.3).
10/16/22	Patrick J. Nash Jr., P.C.	0.20	Review weekly cash report.
10/16/22	William Thompson	4.00	Review, revise cash management reply re comments from E. Jones (1.1); draft, revise declaration in support of same (2.1); correspond with N. Khosravi re same (.6); correspond with E. Jones re same (.2).
10/17/22	Elizabeth Helen Jones	1.20	Review, revise cash management reply (.7); review, revise declaration in support of cash management reply (.3); correspond with W. Thompson, K&E team re same (.2).
10/17/22	Chris Koenig	1.60	Review and revise cash management reply (1.1); correspond with E. Jones and objecting parties re same (.5).
10/17/22	Ross M. Kwasteniet, P.C.	1.80	Review and revise reply to U.S. Trustee limited objection to cash management (1.6); correspond with E. Jones re same (.2).
10/17/22	Dan Latona	1.30	Review, revise cash management reply.
10/17/22	Nima Malek Khosravi	6.70	Revise draft re reply to U.S. Trustee objection to cash management motion (1.8); revise draft re declaration supporting same reply (2.1); revise drafts of reply and declaration re U.S. Trustee cash management objection based on additional comments (2.8).
10/17/22	William Thompson	3.70	Review, revise cash management reply (1.9); revise declaration re same (1.2); correspond with E. Jones, N. Khosravi re same (.6).
10/18/22	Susan D. Golden	0.80	Review cash management reply to U.S. Trustee objection (.6); correspond with E. Jones and L. Riffkin re same (.2).

Legal Services for the Period Ending October 31, 2022

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Susan D. Golden	0.30	Correspond with E. Jones and C. Koenig re U.S. Trustee comments to draft reply to cash management objection.
10/18/22	Elizabeth Helen Jones	1.80	Review, revise cash management reply (.7); correspond with U.S. Trustee re cash management reply (.4); prepare cash management reply and declaration for filing (.7).
10/18/22	Chris Koenig	1.80	Review and revise cash management reply (1.3); correspond with E. Jones and objecting parties re same (.5).
10/18/22	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re sale of stablecoins and other potential ways to fund cash costs of business (1.3); participate in conference with J. Brown, G. Hensley and others re same (.5).
10/18/22	Ross M. Kwasteniet, P.C.	1.60	Review comments to final cash management order (.4); correspond with E. Jones re same (.1); analyze issues re implementation of security stipulation (1.1).
10/18/22	Nima Malek Khosravi	10.80	Review, revise, draft reply to U.S. Trustee objection to cash management motion (3.5); revise draft declaration supporting same reply (1.8); further revise, prepare drafts of reply and declaration for filing versions (1.9); research and draft talking points re same (3.6).
10/18/22	William Thompson	2.90	Review, revise reply re cash management objection (1.1); revise declaration re same (1.1); correspond and conference with N. Khosravi re same (.7).
10/18/22	Lindsay Wasserman	0.40	Review September cash management reports.
10/19/22	Amila Golic	0.60	Prepare revised proposed final cash management order for filing.
10/19/22	Elizabeth Helen Jones	1.30	Telephone conference with A&M, L. Wasserman re cash management reporting (.3); correspond with L. Wasserman re reporting (.2); correspond with U.S. Trustee and other parties in interest re final cash management order (.8).
10/19/22	Chris Koenig	3.90	Review and revise cash management order (1.2); correspond with E. Jones and objecting parties re same (.5); prepare for hearing on final cash management order (2.2).

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Nima Malek Khosravi	4.60	Revise talking points re cash management reply (.2); revise talking points re same (3.1); revise draft materials and talking points (1.3).
10/19/22	Robert Orren	1.40	Prepare notice of filing revised proposed final cash management order (.5); revise same (.4); correspond with E. Jones, K&E team re same (.3); prepare same for filing (.2).
10/19/22	William Thompson	2.50	Review, revise talking points re cash management reply (.7); review, revise materials re cryptocurrency classification research re cash management reply (1.4); correspond with N. Khosravi re same (.4).
10/19/22	Lindsay Wasserman	1.50	Telephone conference with E. Jones, A&M re cash management reporting (.3); review materials re same (1.2).
10/19/22	Morgan Willis	5.60	Prepare and revise cash management order and agenda (5.0); file same (.6).
10/19/22	Alison Wirtz	0.90	Review and comment on revised proposed order for cash management (.6); review filing version and coordinate filing (.3).
10/20/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman, A&M re cash management reporting.
10/20/22	Robert Orren	0.80	Prepare cash management order for submission to chambers (.6); correspond with T. Zomo re same (.2).
10/20/22	Lindsay Wasserman	0.70	Review September cash management reports (.5); correspond with E. Jones re same (.2).
10/23/22	Alison Wirtz	0.40	Correspond with A. Cierello re payments between debtor and non-debtor entities (.2); review correspondence from A&M team re same (.2).
10/24/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re liquidity and financing alternatives.
10/28/22	Alison Wirtz	0.30	Correspond with chambers re security stipulation.
<b>Total</b>		<b>253.50</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145148**

**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 150,270.50

Total legal services rendered

\$ 150,270.50

Legal Services for the Period Ending October 31, 2022

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Customer and Vendor Communications

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Stephanie Cohen	1.30	1,115.00	1,449.50
Emily C. Eggmann	3.10	910.00	2,821.00
Amila Golic	68.50	795.00	54,457.50
Heidi Hockberger	5.00	1,170.00	5,850.00
Ross M. Kwasteniet, P.C.	8.60	1,845.00	15,867.00
Michael Lemm	2.40	1,035.00	2,484.00
Nima Malek Khosravi	10.90	660.00	7,194.00
Rebecca J. Marston	1.30	910.00	1,183.00
Caitlin McGrail	1.00	660.00	660.00
Joel McKnight Mudd	5.10	795.00	4,054.50
Patrick J. Nash Jr., P.C.	5.70	1,845.00	10,516.50
Jeffery S. Norman, P.C.	0.10	1,775.00	177.50
Robert Orren	0.10	480.00	48.00
Kimberly Pageau	1.10	1,115.00	1,226.50
Roy Michael Roman	0.80	660.00	528.00
Jimmy Ryan	0.70	795.00	556.50
Seth Sanders	3.80	795.00	3,021.00
Tommy Scheffer	15.10	1,115.00	16,836.50
Michael Scian	0.30	910.00	273.00
Gelareh Sharafi	4.00	660.00	2,640.00
Josh Sussberg, P.C.	0.50	1,845.00	922.50
Kyle Nolan Trevett	0.40	795.00	318.00
Lindsay Wasserman	2.30	910.00	2,093.00
Alison Wirtz	12.90	1,170.00	15,093.00
<b>TOTALS</b>	<b>155.00</b>		<b>\$ 150,270.50</b>

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Customer and Vendor Communications

Invoice Number: 1010145148  
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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Stephanie Cohen	0.40	Review and analyze customer correspondence (.2); draft summary re same (.2).
09/01/22	Amila Golic	2.30	Telephone conference with A&M re amendments to vendors list (.1); correspond with UCC, U.S. Trustee, M. Lemm, K&E team re same (1.0); revise vendors list (.4); review and reply to customer questions (.8).
09/01/22	Michael Lemm	0.50	Analyze considerations re payment of vendor fees (.3); correspond with K. Pageau re same (.2).
09/01/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze docketed letters from creditors.
09/01/22	Kimberly Pageau	1.10	Correspond with T. Scheffer, K&E team re critical vendor matters (.4); review, analyze issues re same (.7).
09/01/22	Tommy Scheffer	0.50	Correspond with K&E team re critical vendor list, payments (.4); analyze same (.1).
09/01/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re miscellaneous matters.
09/02/22	Patrick J. Nash Jr., P.C.	1.10	Review and analyze docketed letter from creditor A. Alspach (.1); review and analyze docketed letter from creditor M. Tarsi (.1); review and analyze docketed letter from creditor J. Doe (.1); review and analyze docketed letter from creditor B. DeCosta (.1); review and analyze docketed letter from creditor C. Rocke (.1); review and analyze docketed letter from creditor R. Doe (.1); review and analyze docketed letter from creditor R. Hatzenbeller (.1); review and analyze docketed letter from creditor W. Chang (.1); review and analyze docketed letter from creditor N. Hemmings (.1); review and analyze docketed letter from creditor D. Morton (.1); review and analyze docketed letter from creditor M. Schweitzer (.1).
09/02/22	Tommy Scheffer	1.00	Correspond with V. DiPaola, Y. Po and K&E team re customer claims, Bitmain customs issues (.7); analyze same (.3).
09/02/22	Alison Wirtz	0.20	Correspond with A. Golic and T. Collins re noticing for vendor.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/22	Ross M. Kwasteniet, P.C.	0.30	Correspond with G. Georgiou re pending withdrawal accounts.
09/05/22	Amila Golic	0.10	Review and reply to customer questions.
09/05/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze customer correspondence.
09/05/22	Michael Lemm	0.30	Correspond with A&M re vendor payment (.2); correspond with A. Golic re same (.1).
09/05/22	Tommy Scheffer	0.30	Correspond with pending withdrawals customers and A. Wirtz, K&E team re pending withdrawals.
09/05/22	Alison Wirtz	0.30	Correspond with T. Scheffer and A. Golic re critical vendor history and payments.
09/06/22	Amila Golic	3.70	Correspond with M. Lemm, K&E team re vendor payments and vendor reporting requirements (.7); review and analyze vendors reporting requirements (.5); telephone conference with M. Lemm re same (.1); correspond with U.S. Trustee re vendor payments (.6); correspond with A&M re confidential party contracts (.1); review and reply to customer questions (1.7).
09/06/22	Michael Lemm	1.30	Correspond with Company re customs issue (.7); analyze considerations re vendor payment (.4); correspond with A. Golic re same (.2).
09/06/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze correspondence from M. Marcantonio re interest in certain assets (.2); review claims transfer notice filed by Contrarian (.1); review and analyze docketed letter from creditor M. Williams (.1); review and analyze docketed letter from creditor J. Boost (.1); review and analyze docketed letter from creditor B. Murken (.1); review and analyze docketed letter from creditor D. Fahey (.1); review and analyze docketed letter from creditor M. Meshkalov (.1).
09/06/22	Tommy Scheffer	0.50	Correspond and telephone conferences with customers and K&E team re pending withdrawals.
09/07/22	Stephanie Cohen	0.90	Telephone conference with E. Eggmann re customer communications.
09/07/22	Emily C. Eggmann	2.30	Research re customer issues (1.7); draft summary re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Amila Golic	0.20	Review and reply to customer questions.
09/07/22	Joel McKnight Mudd	1.10	Correspond with H. Hockberger and K&E team re work in process tracker (.6); telephone conference with H. Hockberger and K&E team re same (.5).
09/08/22	Amila Golic	3.50	Review and analyze issues re privacy and customers' names (.7); review and reply to customer questions (2.8).
09/08/22	Heidi Hockberger	0.60	Review and analyze creditor correspondence.
09/08/22	Joel McKnight Mudd	0.40	Correspond with L. Wasserman re incoming letters on docket (.2); review and analyze letters on the docket re redaction issues (.2).
09/08/22	Jeffery S. Norman, P.C.	0.10	Review, analyze H. Hockberger and A. Sexton correspondence re ETH merge.
09/08/22	Tommy Scheffer	0.80	Correspond with K&E team re FTL, Cyprus vendor payments.
09/08/22	Alison Wirtz	0.70	Conference and correspond with C. Brantley re possible critical vendor payments (.4); correspond with L. Wasserman re payment of non-debtor landlord and implications for critical vendor order (.3).
09/09/22	Emily C. Eggmann	0.40	Research re creditor issues (.3); correspond with A. Wirtz re same (.1).
09/09/22	Amila Golic	2.50	Correspond with UCC and U.S. Trustee re weekly vendor reporting (.5); review and reply to customer questions (.3); correspond with T. Scheffer, K&E team re hosting contracts (.3); review and analyze Company customer communications (1.2); correspond with H. Hockberger re same (.2).
09/09/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze customer correspondence and filings.
09/09/22	Michael Lemm	0.30	Correspond with Grunfeld, Desiderio, Lebowitz, Silverman, & Klestadt LLP re customs issue.
09/09/22	Tommy Scheffer	0.50	Correspond with A&M, A. Wirtz and K&E teams re vendor payments.
09/09/22	Gelareh Sharafi	2.20	Draft, revise letter to customers re sealing status (2.1); correspond with E. Jones and L. Wasserman re same (.1).
09/09/22	Gelareh Sharafi	0.30	Telephone conference with E. Jones re redaction letter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/22	Alison Wirtz	0.30	Correspond with T. Scheffer, Company re lien searches for vendor.
09/11/22	Alison Wirtz	0.60	Review and comment on proposed tweets re ETH merge (.4); correspond with C. Street re same (.2).
09/12/22	Emily C. Eggmann	0.40	Research re creditor issues (.3); correspond with A. Wirtz re same (.1).
09/12/22	Amila Golic	4.50	Review and reply to customer questions (2.6); revise and update tracker re same (1.9).
09/12/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze docketed letter from creditor R. Kauffman.
09/12/22	Alison Wirtz	0.30	Conference with Celsius team re vendor matter and strategies.
09/12/22	Alison Wirtz	0.90	Correspond with C Street re claims communications (.2); review and comment on communications materials (.7).
09/13/22	Amila Golic	3.30	Correspond with UCC, T. Scheffer re vendor payments (.4); correspond with S. Sanders re customer inquiry re loan (.2); review and reply to customer inquiries (1.8); revise tracker re same (.9).
09/14/22	Amila Golic	1.30	Revise tracker re customer communications.
09/14/22	Joel McKnight Mudd	1.10	Review incoming customer letter on the docket (.7); revise tracker re same (.4).
09/14/22	Alison Wirtz	0.70	Review and comment on communications materials for C Street.
09/15/22	Amila Golic	2.20	Review and reply to customer questions (2.1); correspond with A. Wirtz, A&M re upcoming vendor payments (.1).
09/15/22	Joel McKnight Mudd	1.10	Review incoming letters on the docket (.7); revise tracker re same (.4).
09/15/22	Jimmy Ryan	0.70	Correspond with E. Eggmann, K&E team re demand letter (.3); telephone conference with E. Eggmann, K&E team re same (.4).
09/16/22	Amila Golic	1.50	Correspond with UCC, A&M, C. Koenig, K&E team re vendor payments (.5); correspond with UCC, U.S. Trustee re weekly vendor reporting (.2); review and reply to customer questions (.8).
09/16/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze customer correspondence and social media re Celsius.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendors diligence requests from UCC.
09/17/22	Tommy Scheffer	0.30	Correspond with C. Koenig and K&E team re A. Mashinsky appearance on Twitter spaces.
09/19/22	Amila Golic	0.50	Review and reply to customer questions.
09/20/22	Amila Golic	1.30	Review and reply to customer questions.
09/20/22	Alison Wirtz	0.60	Correspond with A. Golic re customs fees (.3); correspond with A. Colodny re vendor treatment (.3).
09/21/22	Amila Golic	1.90	Review and reply to customer questions (1.2); revise vendors list (.3); correspond with T. Scheffer, A&M, W&C and U.S. Trustee re same (.4).
09/21/22	Heidi Hockberger	0.50	Telephone conference with C Street re communications matters.
09/21/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re miscellaneous matters.
09/21/22	Alison Wirtz	1.40	Review and comment on vendor letter (.8); correspond with J. Ryan and K&E team re same (.6).
09/22/22	Amila Golic	3.20	Review and reply to customer questions (.7); review, analyze and comment on customer communications (.2); draft summary re security vendor (.4); correspond with A. Wirtz, T. Scheffer, A&M, W&C teams re same (1.2); correspond with T. Scheffer, A&M, W&C teams re weekly vendor reporting (.7).
09/22/22	Joel McKnight Mudd	0.80	Correspond with C. McGrail re inbound letter inquiries on the docket (.6); review and analyze research re same (.2).
09/22/22	Alison Wirtz	0.80	Correspond with A. Golic re critical vendor matters.
09/23/22	Amila Golic	0.30	Review and reply to customer questions (.2); correspond with U.S. Trustee re weekly vendor reporting (.1).
09/25/22	Amila Golic	0.10	Review and reply to customer questions.
09/26/22	Amila Golic	1.70	Review and reply to customer questions (1.5); correspond with UCC, A&M, T. Scheffer, K&E team re vendor payment (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/22	Heidi Hockberger	3.90	Revise press release (2.4); correspond with T. Scheffer, K&E team and C Street re same (1.5).
09/26/22	Caitlin McGrail	0.30	Review and analyze letters and update tracking chart.
09/26/22	Tommy Scheffer	0.40	Correspond with A&M, A. Golic and K&E team re vendor payments.
09/26/22	Michael Scian	0.30	Correspond with A. Wirtz and K&E team and UCC counsel re critical vendors.
09/26/22	Alison Wirtz	0.50	Conference with T. Scheffer and Celsius team re customer matters and contracts.
09/27/22	Amila Golic	0.10	Correspond with A&M re vendor payment.
09/27/22	Caitlin McGrail	0.40	Update docket letter tracker with recently filed letters (.2); prepare summary of letter objection and correspond with J. Mudd re same (.2).
09/27/22	Joel McKnight Mudd	0.40	Correspond with C. McGrail re potential letter objections (.2); review and analyze same (.2).
09/27/22	Tommy Scheffer	0.90	Correspond with A&M, A. Golic, K&E team re vendor payments.
09/27/22	Alison Wirtz	0.20	Correspond with A. Golic re vendor payments.
09/28/22	Amila Golic	0.50	Correspond with A&M, U.S. Trustee re vendor payments (.1); review and reply to customer questions (.4).
09/28/22	Joel McKnight Mudd	0.20	Correspond with C. McGrail re potential letter objection.
09/28/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with customer.
09/28/22	Patrick J. Nash Jr., P.C.	0.20	Review docketed letter from customer T. Roger.
09/29/22	Amila Golic	0.50	Review and reply to customer questions.
09/29/22	Caitlin McGrail	0.10	Review docket and update letter tracker.
09/30/22	Amila Golic	2.00	Correspond with UCC, U.S. Trustee re weekly vendors reporting (.4); telephone conference with customer re claims process (.1); review and reply to customer correspondence (1.5).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Tommy Scheffer	5.40	Correspond and telephone conferences with A. Golic, K&E team re customer questions, notice re loan status, telecommunications provider issues (2.1); analyze issues re same (1.2); review and revise notice re loan status (2.1).
09/30/22	Gelareh Sharafi	1.50	Draft notice for customers re loan collection procedure during bankruptcy proceedings (1.3); correspond with T. Scheffer re same (.2).
09/30/22	Josh Sussberg, P.C.	0.10	Correspond with miscellaneous creditors.
09/30/22	Alison Wirtz	1.00	Correspond with P. Kinealy and A&M team re utility shutoff and reinstatement of services (.5); conference with Celsius team and T. Scheffer re certain contract counterparty treatment of claims (.5).
10/01/22	Tommy Scheffer	0.30	Correspond with G. Sharafi, K&E team re notice of loan status.
10/02/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze recent filings on docket from customers.
10/02/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re inbound media inquiry (.3); prepare for same (.1).
10/03/22	Amila Golic	0.50	Review and reply to customer correspondence.
10/03/22	Nima Malek Khosravi	2.20	Revise tracker re customer correspondences.
10/03/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze creditor LA Yielding's docketed letter (.3); review and analyze docketed letter from creditor A. Simmons (.4).
10/03/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re miscellaneous matters.
10/04/22	Amila Golic	1.70	Review and analyze vendor contract (.5); correspond with A&M, T. Scheffer, K&E team re vendor payments (.2); draft correspondence to UCC re same (.3); telephone conference with Fischer Broyles re customer request re loan collateral (.1); review and analyze materials re same (.3); review and reply to customer emails (.3).
10/04/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze recent docket entries.
10/04/22	Nima Malek Khosravi	2.10	Revise tracker re customer correspondences (2.0); correspond with A. Golic re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	Tommy Scheffer	0.30	Correspond with K&E team re customer reach outs (.2); analyze issues re same (.1).
10/04/22	Alison Wirtz	0.20	Correspond with A. Golic and K&E team re creditor inbounds.
10/05/22	Amila Golic	1.20	Review and reply to customer correspondences.
10/05/22	Patrick J. Nash Jr., P.C.	0.60	Review W&C correspondence re Twitter Spaces Company creditor forum (.2); conference with C. Koenig, K&E team re Twitter Spaces Company creditor forum (.4).
10/05/22	Roy Michael Roman	0.20	Draft letter re hearing to customer (.1); correspond with K. Trevett re same (.1).
10/05/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re miscellaneous matters.
10/05/22	Kyle Nolan Trevett	0.40	Revise correspondence re customer letter (.2); correspond with R. Roman re same (.2).
10/06/22	Amila Golic	3.50	Review and reply to customer questions (3.1); correspond with W&C, U.S. Trustee re weekly vendors reporting (.4).
10/07/22	Amila Golic	1.00	Review and reply to customer correspondence.
10/07/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze online threats (.6); correspond with Company re same (.2).
10/07/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze issue re fake Celsius account posting (.3); correspond with Company re same (.3).
10/08/22	Amila Golic	0.40	Review and reply to customer questions.
10/08/22	Roy Michael Roman	0.40	Prepare letter to be mailed to creditor (.3); correspond with E. Jones re same (.1).
10/09/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze correspondence from creditor G. Georgiou re pending account holders (.1); correspond with Company re pending account holders (.3).
10/09/22	Roy Michael Roman	0.20	Review and revise letter to creditor (.1); correspond with E. Jones re same (.1).
10/10/22	Seth Sanders	1.60	Analyze vendor payments and requisite UCC consent rights (.5); correspond with creditors re case status and other inquiries (1.1).
10/11/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for telephone conference with customer (.2); telephone conference with customer re claim issues (.4).
10/11/22	Seth Sanders	1.80	Correspond with creditors re inquiries.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Alison Wirtz	0.60	Correspond with Stretto and customer re redaction of personal home address (.4); review filing re same (.2).
10/12/22	Seth Sanders	0.40	Correspond with T. Scheffer and W&C team re proposed vendor payments.
10/12/22	Lindsay Wasserman	0.60	Correspond with S. Sanders re customer correspondence.
10/12/22	Alison Wirtz	0.30	Conference with H. Waller and Latham team re vendor considerations (.2); correspond with A. Colodny re same (.1).
10/13/22	Lindsay Wasserman	1.10	Correspond with customers re case status.
10/14/22	Amila Golic	1.80	Review and reply to customer questions (1.2); correspond with the UCC, U.S. Trustee re weekly vendor reporting (.2); correspond with A. Wirtz, K&E team, A&M re critical vendor list (.1); correspond with T. Scheffer, S. Sanders, A&M re customer questions re schedules (.3).
10/14/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze recent docket entries.
10/14/22	Caitlin McGrail	0.10	Review and analyze customer letter and revise tracker.
10/14/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze docketed letter from customer N. Ramsoomaier (.2); review and analyze docketed letter from creditor James L. (.2).
10/14/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence re notice received.
10/14/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendors and discussions with Committee re same.
10/14/22	Alison Wirtz	1.10	Correspond with C. Street and Latham team re FAQs for claims process (.1); review and comment on same (.4); correspond with R. Kwasteniet and K&E team, Company re press inbounds and other external communications (.6).
10/15/22	Alison Wirtz	0.20	Correspond with S. Briefel re critical vendor order.
10/17/22	Amila Golic	2.80	Review and reply to customer questions.
10/17/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze docketed letter from creditor S. Kendall.
10/18/22	Amila Golic	1.90	Review and reply to customer questions.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze creditor D. Frishberg correspondence to chambers (.1); review and analyze W&C correspondence to chambers re Frishberg letter (.1).
10/18/22	Tommy Scheffer	0.30	Correspond with Company and A&M, A. Wirtz and K&E teams re Figment, Blockdaemon trade agreements (.2); analyze issues re same (.1).
10/18/22	Lindsay Wasserman	0.60	Correspond with A. Golic re customer communications.
10/19/22	Amila Golic	3.80	Review and reply to customer questions (3.3); correspond with T. Scheffer, K&E team, A&M, Company re partner relationships and claims (.4); telephone conference with creditor re claims process (.1).
10/19/22	Robert Orren	0.10	Correspond with S. Briefel re creditor lists.
10/20/22	Amila Golic	1.10	Review and reply to customer questions.
10/20/22	Nima Malek Khosravi	1.40	Revise document summarizing customer communications.
10/20/22	Alison Wirtz	0.30	Correspond with L. Wolf re post-hearing communications with stakeholders.
10/21/22	Nima Malek Khosravi	2.20	Revise document summarizing customer communications.
10/21/22	Rebecca J. Marston	0.30	Correspond with G. Reardon and K&E team re social media monitoring.
10/21/22	Alison Wirtz	0.20	Correspond with Latham team re vendor discussions with Committee.
10/22/22	Rebecca J. Marston	0.90	Review and analyze social media posts re customer and employee safety.
10/23/22	Amila Golic	0.40	Review and reply to customer questions.
10/24/22	Amila Golic	2.90	Review and reply to customer questions (2.0); correspond with A. Wirtz, K&E, A&M teams re same (.4); revise customer questions tracker (.3); correspond with N. Khosravi re same (.2).
10/24/22	Nima Malek Khosravi	3.00	Revise document summarizing customer communications.
10/24/22	Tommy Scheffer	1.60	Correspond with Sabre56, Company and A. Golic and K&E team re release and non-disparagement agreement (.5); analyze issues re same (1.1).
10/25/22	Amila Golic	1.60	Review and reply to customer questions.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Customer and Vendor Communications

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Alison Wirtz	0.30	Correspond with A. Golic re Serbian news activity and customer inquiries re same.
10/26/22	Amila Golic	1.80	Correspond with A&M, Company, T. Scheffer, A. Wirtz re issues with staking vendor trade agreement (.6); analyze materials re same (.5); telephone conference with trade vendor counsel re receipt of notice (.1); correspond with Stretto team re same (.3); review and reply to customer questions (.3).
10/26/22	Caitlin McGrail	0.10	Review customer letter and revise tracker.
10/26/22	Alison Wirtz	0.60	Correspond with T. Scheffer and A. Golic re certain critical vendors and invoice detail (.2); correspond with T. Scheffer re vendor matters (.4).
10/27/22	Amila Golic	1.10	Correspond with A&M, Company, T. Scheffer, A. Wirtz re amendment of vendor list (.5); correspond with A&M, Company, T. Scheffer, A. Wirtz re payment issues re staking vendor (.5); correspond with counsel re notice trade vendor received (.1).
10/27/22	Rebecca J. Marston	0.10	Correspond with A. Xuan, G. Reardon re social media monitoring re threats.
10/28/22	Amila Golic	1.60	Correspond with Company, T. Scheffer re vendor trade agreement issues (.8); review and reply to customer questions (.8).
10/28/22	Tommy Scheffer	1.60	Correspond with Company and A&M, A. Golic and K&E teams re Gem, Blockdaemon, trade agreements (.5); analyze issues re same (.8); review and revise trade agreements (.3).
10/28/22	Tommy Scheffer	0.40	Correspond with W&C, A. Golic and K&E teams re critical vendor reporting (.2); analyze issues re same (.2).
10/28/22	Alison Wirtz	0.20	Correspond with L. Wolf re town hall and upcoming hearing communications.
10/29/22	Amila Golic	0.30	Review and reply to customer questions.
10/30/22	Amila Golic	0.50	Review and reply to customer questions.
10/31/22	Amila Golic	1.40	Review and reply to customer questions.
<b>Total</b>		<b>155.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145149**

**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 268,019.00

Total legal services rendered

\$ 268,019.00

Legal Services for the Period Ending October 31, 2022

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Matter Number:

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Claims Administration and Objections

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anna Alekseeva	9.20	660.00	6,072.00
Hannah Crawford	0.50	1,235.00	617.50
Susan D. Golden	0.40	1,315.00	526.00
Amila Golic	14.00	795.00	11,130.00
Gabriela Zamfir Hensley	4.50	1,115.00	5,017.50
Heidi Hockberger	8.40	1,170.00	9,828.00
Elizabeth Helen Jones	3.50	1,035.00	3,622.50
Chris Koenig	8.00	1,260.00	10,080.00
Ross M. Kwasteniet, P.C.	9.70	1,845.00	17,896.50
Dan Latona	12.20	1,235.00	15,067.00
Patricia Walsh Loureiro	6.90	1,035.00	7,141.50
Nima Malek Khosravi	10.20	660.00	6,732.00
Rebecca J. Marston	4.30	910.00	3,913.00
Caitlin McGrail	4.50	660.00	2,970.00
Joel McKnight Mudd	40.00	795.00	31,800.00
Patrick J. Nash Jr., P.C.	2.80	1,845.00	5,166.00
Kimberly Pageau	5.00	1,115.00	5,575.00
Joshua Raphael	14.70	660.00	9,702.00
Gabrielle Christine Reardon	2.00	660.00	1,320.00
Roy Michael Roman	6.30	660.00	4,158.00
Seth Sanders	8.60	795.00	6,837.00
Tommy Scheffer	53.90	1,115.00	60,098.50
Michael Scian	8.10	910.00	7,371.00
Samuel J. Seneczko	0.50	1,035.00	517.50
Gelareh Sharafi	2.00	660.00	1,320.00
Hannah C. Simson	0.30	985.00	295.50
Kyle Nolan Trevett	3.60	795.00	2,862.00
Lindsay Wasserman	7.40	910.00	6,734.00
Ashton Taylor Williams	3.10	795.00	2,464.50
Alison Wirtz	3.40	1,170.00	3,978.00
Alex Xuan	25.40	660.00	16,764.00
Tanzila Zomo	1.50	295.00	442.50

Legal Services for the Period Ending October 31, 2022

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Claims Administration and Objections

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**TOTALS**

**284.90**

**\$ 268,019.00**



Legal Services for the Period Ending October 31, 2022

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Claims Administration and Objections

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/02/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze filed notice re acquisition of claim.
09/05/22	Patrick J. Nash Jr., P.C.	0.80	Review analyze legal memorandum requested by independent directors re customer claims issues.
09/06/22	Heidi Hockberger	2.90	Revise bar date motion (.2); revise memorandum re customer claims (2.7).
09/06/22	Joel McKnight Mudd	1.20	Telephone conference with H. Hockberger A&M, and K&E teams re proof of claims (.3); revise bar date motion (.9).
09/06/22	Kimberly Pageau	0.30	Conference with T. Scheffer, A&M, and K&E teams re proofs of claim and bar date issues.
09/06/22	Tommy Scheffer	1.00	Correspond and telephone conferences with A&M, K. Pageau and K&E team re claims process (.7); analyze issues re same (.3).
09/06/22	Alison Wirtz	0.50	Review and comment on bar date motion (.4); correspond with J. Mudd re same (.1).
09/07/22	Heidi Hockberger	1.50	Correspond and telephone conferences with H. Hockberger, Company, A&M, and K&E teams re claims process.
09/07/22	Tommy Scheffer	1.50	Correspond and telephone conferences with Company and A&M, H. Hockberger and K&E team re claims process.
09/08/22	Heidi Hockberger	2.70	Revise memorandum re creditor issues.
09/08/22	Joel McKnight Mudd	1.60	Revise bar date motion (1.4); correspond with K. Pageau re same (.2).
09/08/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze docketed letter from creditor A. Suarez.
09/08/22	Kimberly Pageau	0.80	Review and analyze bar date noticing and rules (.5); correspond with T. Scheffer and K&E team re bar date timeline (.3).
09/08/22	Tommy Scheffer	0.40	Correspond with Stretto, A&M, K. Pageau and K&E team re claim form draft (.2); analyze same (.2).
09/08/22	Samuel J. Seneczko	0.50	Correspond with J. Mudd re bar date motion, order.
09/08/22	Hannah C. Simson	0.30	Research re assignment of claims to bankruptcy debtor.

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/22	Susan D. Golden	0.40	Review and analyze proposed bar date notification to customers.
09/09/22	Joel McKnight Mudd	0.60	Review and revise bar date motion.
09/10/22	Kimberly Pageau	0.70	Review and analyze bar date motion.
09/11/22	Joel McKnight Mudd	0.30	Correspond with A&M team re proof of claims (.2); correspond with C. Koenig and K&E team re bar date motion (.1).
09/11/22	Tommy Scheffer	1.00	Correspond with A&M, K&E teams re custom claims forms (.5); analyze same (.5).
09/11/22	Alison Wirtz	1.10	Review, analyze case law re claims.
09/12/22	Dan Latona	3.00	Comment on bar date motion, exhibits.
09/12/22	Joel McKnight Mudd	0.40	Correspond with C. Koenig and K&E team re bar date motion.
09/12/22	Tommy Scheffer	2.60	Correspond and telephone conferences with Stretto, A&M, K. Pageau and K&E teams re bar date motion, notice (1.7); analyze same (.9).
09/13/22	Dan Latona	1.20	Analyze, comment on bar date motion.
09/13/22	Joel McKnight Mudd	1.60	Review and revise bar date motion.
09/13/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze W&C correspondence re scheduling of customer claims (.2); review and analyze docketed letter from creditor K. Daugherty (.1); review and analyze docketed letter from creditor R. Harshey (.1); review and analyze docketed letter from creditor T. Rogers (.1).
09/14/22	Joel McKnight Mudd	0.20	Revise bar date motion.
09/14/22	Kimberly Pageau	0.80	Review, analyze bar date issues.
09/15/22	Joel McKnight Mudd	1.20	Review and revise bar date motion (1.0); correspond with K. Pageau re same (.2).
09/15/22	Kimberly Pageau	1.60	Review and analyze bar date motion and issues re same (.8); correspond with J. Mudd, K&E team re same (.5); correspond with Stretto re same (.3).
09/16/22	Dan Latona	0.30	Comment on bar date motion.
09/16/22	Joel McKnight Mudd	1.30	Revise bar date motion.
09/16/22	Tommy Scheffer	0.60	Telephone conferences with H. Hockberger, K&E team re claims treatment of custody accounts, collateral accounts (.5); correspond with H. Hockberger, K&E team re same (.1).
09/18/22	Joel McKnight Mudd	2.60	Revise bar date motion.

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Joel McKnight Mudd	0.20	Correspond with K. Pageau re bar date motion (.1); correspond with D. Latona and K&E team re same (.1).
09/19/22	Tommy Scheffer	0.30	Correspond with Stretto, A&M, K. Pageau and K&E team re claims forms.
09/20/22	Tommy Scheffer	2.10	Correspond with Company, H. Cohen and K&E team re partner user claims, M. Goetten claim (.8); analyze issues re same (1.3).
09/21/22	Heidi Hockberger	0.50	Telephone conference with Company re foreign creditor claims.
09/21/22	Elizabeth Helen Jones	0.80	Review, revise summary on transfer of certain claims related to business matters (.6); correspond with H. Simson re same (.2).
09/21/22	Tommy Scheffer	1.70	Telephone conferences with Company and H. Hockberger and K&E team re partner user claims (.4); correspond with H. Hockberger, K&E team re same (.1); analyze issues re same (1.2).
09/22/22	Heidi Hockberger	0.50	Telephone conference with Company re foreign creditor claims.
09/22/22	Caitlin McGrail	0.20	Telephone conference with T. Scheffer and K&E team re partner user claim contracts.
09/22/22	Joel McKnight Mudd	1.10	Telephone conference with T. Scheffer, K&E team re claims against the Company (.4); correspond with S. Sanders re same (.3); review and analyze contracts re same (.4).
09/22/22	Kimberly Pageau	0.80	Review, analyze partner use issues (.6); correspond with T. Scheffer re same (.2).
09/22/22	Roy Michael Roman	1.00	Review and analyze contracts re potential claim liability per T. Scheffer (.9); correspond with K&E team re same (.1).
09/22/22	Roy Michael Roman	0.10	Telephone conference with T. Scheffer and K&E team re claims research.
09/22/22	Seth Sanders	1.60	Telephone conference with T. Scheffer and K&E team re partner users issues (.6); correspond with J. Mudd and K&E team re same (.3); correspond with L&W team re same (.5); draft analysis on partner users (.2).
09/22/22	Tommy Scheffer	1.40	Telephone conferences with Company, A&M, K. Pageau and K&E team re partner user, employee claims (.5); correspond with same re partner user, employee claims (.1); analyze issues re same (.8).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Caitlin McGrail	3.30	Review and analyze partner user contracts (3.1); correspond with J. Mudd and K&E team re same (.2).
09/23/22	Joel McKnight Mudd	2.80	Review and revise partner contracts re language to determine claims (2.4); draft contract summary re same (.4).
09/23/22	Patrick J. Nash Jr., P.C.	0.10	Review NovaWulf claim transfer agreements.
09/23/22	Seth Sanders	1.70	Analyze contracts in partner users claims issue (.7); correspond with J. Mudd re same (.4); telephone conference with L&W team re regulatory issues re same (.6).
09/23/22	Tommy Scheffer	1.40	Correspond and telephone conferences with L&W, K. Pageau and K&E team re partner users (.8); analyze issues re same (.6).
09/24/22	Caitlin McGrail	1.00	Prepare analysis re partner user contracts (.8); correspond with J. Mudd and K&E team re same (.2).
09/24/22	Joel McKnight Mudd	2.90	Review and revise research re customer programs (2.4); correspond with T. Scheffer and K&E team re same (.5).
09/24/22	Roy Michael Roman	0.20	Correspond with J. Mudd re segregated claim research.
09/25/22	Elizabeth Helen Jones	0.70	Review, analyze assignment of claims issues (.6); correspond with H. Simson re same (.1).
09/25/22	Tommy Scheffer	0.40	Correspond with K. Pageau and K&E team re partner user claims analysis.
09/25/22	Michael Scian	3.80	Review, analyze contracts re partner user claims (1.8); review, analyze C. McGrail, R. Roman and J. Mudd findings re same (1.6); correspond with J. Mudd re same (.4).
09/26/22	Elizabeth Helen Jones	0.40	Telephone conference with H. Simson, K&E team re claims matters.
09/26/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer and Company re partner user contracts.
09/26/22	Tommy Scheffer	1.60	Correspond and telephone conferences with Company and K. Pageau, K&E team re partner user claims (.4); analyze materials re same (1.2).
09/26/22	Tommy Scheffer	2.10	Correspond and telephone conferences with H. Hockberger, K&E team re status report (.3); research re same (.3); draft materials re same (1.5).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/22	Heidi Hockberger	0.30	Research re loan claims and collateral.
09/27/22	Joel McKnight Mudd	0.60	Revise bar date motion (.5); correspond with K. Pageau re same (.1).
09/27/22	Tommy Scheffer	0.80	Correspond with H. Hockberger and K&E team re dollarization of claims (.5); analyze issues re same (.3).
09/28/22	Dan Latona	0.50	Telephone conference with Company re claim settlement matter.
09/28/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company, A&M, K&E teams re claims questions.
09/28/22	Kyle Nolan Trevett	0.60	Conference with A. Golic re claims treatment research (.5); correspond with A. Golic re same (.1).
09/29/22	Hannah Crawford	0.50	Draft instructions to counsel.
09/29/22	Chris Koenig	1.00	Telephone conference with counsel for Series B equity holders, R. Kwasteniet and K&E team re claims issues.
09/29/22	Dan Latona	0.90	Telephone conference with P. Nash, R. Kwasteniet, C. Koenig, special committee, Milbank re claims matters.
09/29/22	Nima Malek Khosravi	9.20	Research, summarize findings re breach of contracts damages issue (8.6); review, analyze memorandum re same (.6).
09/29/22	Joel McKnight Mudd	1.10	Telephone conference with T. Scheffer and Company re proof of claims process (.5); revise proof of claim form (.4); correspond with T. Scheffer re same (.2).
09/30/22	Tommy Scheffer	1.20	Telephone conferences with Company, A&M, K&E teams re partner user claims, custom proof of claim forms (.6); correspond with Company, A&M, K&E teams re same (.1); analyze issues re same (.5).
10/02/22	Joel McKnight Mudd	0.30	Revise bar date motion.
10/02/22	Joshua Raphael	2.30	Review hearing transcripts re claims estimation (2.2); correspond with R. Roman re same (.1).
10/02/22	Roy Michael Roman	3.60	Review and analyze hearing transcripts re claims administration (3.5); correspond with T. Scheffer and J. Raphael re same (.1).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Chris Koenig	1.60	Review and revise memorandum re claims issues (1.3); correspond with T. Scheffer and K&E team re same (.3).
10/03/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze claim transfer notice re Nova Wulf (.1); review and analyze creditor N. Barstow's motion requesting USDC depositors be treated as secured creditors (.3).
10/03/22	Tommy Scheffer	0.60	Correspond with C. Koenig and K&E team re ability to issue coins for claims (.5); analyze issues re same (.1).
10/03/22	Ashton Taylor Williams	3.10	Draft memorandum re confidential coin considerations.
10/03/22	Alison Wirtz	0.40	Review and comment on proposed FAQs for claims process.
10/03/22	Tanzila Zomo	1.50	Review and revise motion re bar dates.
10/04/22	Dan Latona	2.50	Analyze issues re potential settlement (1.0); analyze filed pleadings re secured status (.2); research issues re same (1.3).
10/04/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze L. Holland's motion to deem stablecoin depositors to be secured creditors.
10/04/22	Tommy Scheffer	1.00	Correspond with Novawulf, M3, A&M, Stretto, C. Koenig, K&E teams re claims trading (.7); analyze issues re same (.3).
10/04/22	Gelareh Sharafi	1.50	Revise memorandum re claims issues (1.0); correspond with C. Koenig and K. Pageau re same (.5).
10/05/22	Roy Michael Roman	0.40	Telephone conference with creditor and T. Scheffer (.3); correspond with T. Scheffer re same (.1).
10/05/22	Roy Michael Roman	0.40	Review terms of service re ownership requirement per T. Scheffer (.3); correspond with T. Scheffer and K. Trevett re same (.1).
10/05/22	Tommy Scheffer	1.60	Correspond and telephone conferences with Company and Novawulf, A&M, Stretto, K&E teams re claims trading (.8); analyze issues re same (.8).
10/05/22	Kyle Nolan Trevett	0.20	Telephone conference with M. Abbatte, T. Scheffer re claims trading issues.
10/06/22	Anna Alekseeva	4.70	Research re considering stablecoin creditors as secured creditors.
10/06/22	Dan Latona	1.00	Review, revise bar date motion.

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/22	Joel McKnight Mudd	1.40	Review and revise bar date motion.
10/06/22	Tommy Scheffer	3.30	Telephone conferences with Company, L&W, Stretto, A&M, C. Koenig and K&E teams re customer claims issues, memorandum re claims issues (.9); correspondences with Company, Latham, Stretto, A&M, C.Koenig, and K&E teams re same (.4); analyze issues re same (1.1); review and revise memorandum re claims issues (.9).
10/07/22	Anna Alekseeva	4.50	Research legal issues re considering stablecoin creditors as secured creditors (4.2); telephone conference with L. Wasserman re same (.3).
10/07/22	Dan Latona	0.60	Analyze, comment on bar date motion.
10/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze D. Saker motion to treat gold depositors as secured creditors.
10/07/22	Tommy Scheffer	1.70	Correspond and telephone conferences with Company, Stretto, A&M, C. Koenig and K&E teams re proof of claim form, set-off (.6); analyze issues re same (1.1).
10/07/22	Kyle Nolan Trevett	0.50	Research re claims issues (.2); conference with J. Mudd re same (.3).
10/07/22	Lindsay Wasserman	3.50	Draft objection re motion to reclassify stablecoin.
10/07/22	Alex Xuan	2.80	Draft objection to stablecoin motion (1.8); research re same (.9); office conference with L. Wasserman re same (.1).
10/08/22	Chris Koenig	1.20	Review and revise bar date motion.
10/08/22	Kyle Nolan Trevett	1.70	Review, revise memorandum re customer claims issues (1.4); correspond with A. Wirtz, G. Reardon re same (.3).
10/09/22	Chris Koenig	1.10	Review and revise bar date motion.
10/10/22	Elizabeth Helen Jones	1.20	Review, revise letters to pro se creditors re motions to treat stablecoins as secured claims (.9); correspond with L. Wasserman re same (.3).
10/10/22	Chris Koenig	1.40	Review and revise bar date motion (1.1); correspond with D. Latona and K&E team re same (.3).
10/10/22	Ross M. Kwasteniet, P.C.	2.30	Review and revise bar date motion.
10/10/22	Dan Latona	1.10	Analyze, comment on bar date motion (.3); analyze, comment on 9019 motion (.8).

Legal Services for the Period Ending October 31, 2022

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Celsius Network Limited

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Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Joel McKnight Mudd	3.70	Review and revise bar date motion (2.6); review and revise proof of claim form (.4); correspond with D. Latona re same (.2); correspond with Stretto team re same (.2); correspond with C Street team re communications (.3).
10/10/22	Seth Sanders	0.30	Correspond with creditor re representation questions (.2); correspond with A. Golic re same (.1).
10/10/22	Tommy Scheffer	1.10	Telephone conferences with Company, Stretto, A&M, H. Hockberger and K&E team re memorandum re claims issues, pending withdrawal claims, proof of claim form, in-app notification (.4); correspond with Company, Stretto, A&M, H. Hockberger, K&E team re same (.1); analyze issues re same (.2); review and revise memorandum re claims issues (.4).
10/10/22	Alison Wirtz	0.30	Correspond with D. Latona and J. Mudd re bar date motion and related communications.
10/10/22	Alex Xuan	0.90	Check docket re objection to stablecoin motion hearing (.2); correspond with L. Wasserman and K&E team re same (.2); draft email to chambers requesting hearing schedule re same (.2); draft letter to N. Barstow re same (.3).
10/11/22	Gabriela Zamfir Hensley	0.20	Conference with L. Wasserman re pro se stablecoin classification motions.
10/11/22	Elizabeth Helen Jones	0.40	Review and revise notice of hearing on motion to treat stablecoins as secured claims.
10/11/22	Chris Koenig	1.70	Review and revise bar date motion (1.3); correspond with D. Latona and K&E team re same (.4).
10/11/22	Ross M. Kwasteniet, P.C.	1.20	Review and finalize bar date motion.
10/11/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with Company, B. Campagna and various other parties re confidential claim analysis issue (.2); telephone conference with Company, B. Campagna and others re confidential claim analysis issue (.5).
10/11/22	Dan Latona	0.40	Analyze, comment on bar date motion.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Joel McKnight Mudd	5.60	Revise bar date motion (3.9); correspond with D. Latona re same (.4); correspond with C. Koenig re same (.2); correspond with W&C team re same (.3); correspond with C. Street team re same (.2); correspond with R. Kwasteniet re same (.1); correspond with Company re same (.2); compile bar date motion for filing (.3).
10/11/22	Seth Sanders	1.00	Draft stablecoin motion notice (.7); correspond with L. Wasserman and E. Jones re same (.3).
10/11/22	Tommy Scheffer	1.20	Correspond with Company, KL, A&M, L&W, G. Hensley and K&E teams re claims trading, Novawulf, Bitfinex claims (.6); analyze issues re same (.6).
10/11/22	Gelareh Sharafi	0.50	Research precedent re memorandum re claims issues (.3); correspond with T. Scheffer and K&E team re same (.2).
10/11/22	Alex Xuan	2.50	Draft and revise letters to creditors re hearing.
10/12/22	Roy Michael Roman	0.50	Video conference with Company re claims trading.
10/12/22	Tommy Scheffer	1.30	Correspond and telephone conferences with A&M, R. Roman, G. Hensley and K&E teams re claims trading, set off analysis.
10/12/22	Kyle Nolan Trevett	0.30	Telephone conference with T. Scheffer, Company re claims treatment.
10/13/22	Gabriela Zamfir Hensley	0.10	Correspond with T. Scheffer, J. Mudd re claims matters.
10/13/22	Joel McKnight Mudd	1.10	Correspond with Miller team re publication notice (.2); correspond with D. Latona re same (.1); correspond with W&C re same (.1); telephone conference with Company, A&M team re claims administration (.5); correspond with T. Scheffer re same (.2).
10/13/22	Tommy Scheffer	2.20	Correspond and telephone conferences with Company, Novawulf and A&M, K&E teams re proofs of claim, claims trading (1.4); analyze issues re same (.8).
10/13/22	Michael Scian	1.90	Review, analyze Frishberg motion and prepare objections (1.4); correspond with G. Hensley, G. Reardon, and K. Roth re same (.5).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/22	Kyle Nolan Trevett	0.20	Telephone conference with M. Abatte, T. Scheffer, R. Roman re claims treatment.
10/13/22	Alison Wirtz	0.60	Correspond with W. Thompson and SEC re stipulation (.3); review and comment on revised stipulation (.3).
10/14/22	Ross M. Kwasteniet, P.C.	3.10	Review and analyze briefing schedule to resolve key legal issues (.7); participate in internal conference re potential briefing schedule (.5); review and analyze research re key legal issues (1.9).
10/14/22	Seth Sanders	2.00	Correspond with creditor re claims inquiries.
10/14/22	Tommy Scheffer	1.20	Correspond with Company, A&M, Stretto, L&W, G. Hensley and K&E teams re claims trading (.8); analyze issues re same (.4).
10/14/22	Michael Scian	2.40	Review, analyze Frishberg motion (1.7); correspond with G. Hensley, G. Reardon and K. Roth re same (.4); telephone conference with G. Hensley, G. Reardon and K. Roth re same (.3).
10/14/22	Alex Xuan	2.90	Revise objection to motion to reclassify stablecoin claims as secured.
10/15/22	Gabriela Zamfir Hensley	0.20	Research re case law re claim satisfaction (.1); correspond with T. Scheffer, K&E team re same (.1).
10/15/22	Gabriela Zamfir Hensley	1.00	Revise reply re pro se motions for claim classification.
10/15/22	Tommy Scheffer	0.30	Correspond with G. Sharafi, K&E team re set off analysis.
10/15/22	Lindsay Wasserman	1.20	Review, revise objection to classify stablecoin deposits as secured claims (1.0); correspond with A. Xuan re same (.2).
10/15/22	Alex Xuan	2.50	Revise objection to motion to reclassify stablecoin claims as secured (2.2); correspond with L. Wasserman and G. Hensley re same (.3).
10/16/22	Gabriela Zamfir Hensley	0.70	Analyze equity committee motion re claims related matters.
10/16/22	Lindsay Wasserman	0.10	Review objection to classify stablecoin deposits as secured claims.
10/16/22	Alex Xuan	1.30	Revise objection to motion to reclassify stablecoin claims as secured.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/22	Amila Golic	0.50	Telephone conference with G. Zamfir Hensley, K&E team re work plan re claims allowance research.
10/17/22	Alex Xuan	3.50	Revise objection to motions to reclassify stablecoin claim as secured (3.1); correspond with L. Wasserman and G. Hensley re same (.4).
10/18/22	Amila Golic	0.30	Review and analyze comments re memorandum re claims allowance process.
10/18/22	Gabriela Zamfir Hensley	1.70	Revise memorandum re claims allowance, distribution issues (.7); analyze issues re same (.3); draft outline re same (.7).
10/18/22	Seth Sanders	0.80	Correspond with creditors re claim questions.
10/18/22	Tommy Scheffer	0.80	Correspond with G. Sharafi, K&E team re set off analysis.
10/18/22	Alex Xuan	3.80	Revise objection to motion to reclassify stablecoin claims as secured (3.5); conference with L. Wasserman re same (.2); correspond with L. Wasserman re same (.1).
10/19/22	Nima Malek Khosravi	1.00	Conference with J. Mudd and K&E team re bar date motion.
10/19/22	Joel McKnight Mudd	1.50	Telephone conference with Company re claims processes updates (.5); correspond with T. Scheffer re same (.2); correspond with G. Hensley re same (.2); correspond with Company re employee claims issues (.2); research re claims trading processes (.4).
10/19/22	Seth Sanders	1.00	Telephone conference with D. Latona and K&E team re bar date motion
10/19/22	Seth Sanders	0.20	Correspond with A. Golic and creditors re answers to creditor claims questions.
10/19/22	Tommy Scheffer	2.00	Correspond with Company, A&M, D. Latona, K&E teams re claims trading, partner user claims (.8); analyze issues re same (1.2).
10/19/22	Lindsay Wasserman	0.40	Review, revise objection to classify stablecoin deposits as secured claims.
10/19/22	Alison Wirtz	0.20	Correspond with L. Wolf and K&E team re proposed bar date communications.
10/19/22	Alex Xuan	0.80	Revise objection to motion to reclassify stablecoin claims as secured.

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Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Amila Golic	3.70	Research considerations re claims allowance process (1.7); revise memorandum re claims allowance process (1.6); correspond with G. Zamfir Hensley, K&E team re same (.4).
10/20/22	Gabriela Zamfir Hensley	0.10	Revise objection to motions requesting secured status for stablecoin deposits.
10/20/22	Dan Latona	0.70	Analyze, comment on memorandum re preferences.
10/20/22	Patricia Walsh Loureiro	1.20	Draft briefing schedule motion.
10/20/22	Rebecca J. Marston	0.70	Research claims issues re cryptocurrency (.5); correspond with G. Hensley, K&E team re same (.2).
10/20/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer, NovaWulf, Company re claims.
10/20/22	Roy Michael Roman	0.10	Prepare and send correspondence re claim trading conference.
10/20/22	Tommy Scheffer	2.90	Correspond and telephone conferences with Company, C-Street, Novawulf, A&M, A. Wirtz, K&E team re Nuri customer claims, claims trading, set off analysis, customer notification of bar date (1.6); analyze issues re same (1.3).
10/20/22	Kyle Nolan Trevett	0.10	Telephone conference with T. Scheffer, M. Abatte re claims treatment.
10/20/22	Lindsay Wasserman	0.60	Review, revise objection to classify stablecoin deposits as secured claims.
10/20/22	Alex Xuan	1.30	Revise objection to motion to reclassify stablecoin claims as secured.
10/21/22	Lindsay Wasserman	1.10	Review, revise objection to classify stablecoin deposits as secured claims (.8); correspond with A. Xuan re same (.3).
10/21/22	Alex Xuan	1.40	Revise objection to motion to reclassify stablecoin claims as secured (1.2); correspond with L. Wasserman re same (.2).
10/22/22	Lindsay Wasserman	0.50	Review, revise objection to motion to classify stablecoins as secured.
10/24/22	Amila Golic	4.20	Research issues re foreign currency claims valuation (2.1); draft chart analyzing same (.6); research issues re claims allowance process (1.5).
10/24/22	Gabriela Zamfir Hensley	0.30	Revise objection to stablecoin claim classification motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, Company re claims process.
10/24/22	Tommy Scheffer	1.00	Correspond with C. Koenig, K&E team re memorandum re claims issues (.3); research and analyze issues re same (.7).
10/24/22	Alex Xuan	1.30	Revise objection to motions to reclassify stablecoin claims as secured (1.0); correspond with L. Wasserman and K&E team re same (.3).
10/25/22	Gabriela Zamfir Hensley	0.10	Finalize objection to classification motions re claims for stablecoin deposits.
10/25/22	Ross M. Kwasteniet, P.C.	2.10	Review and revise objection to creditor motions re stablecoins.
10/25/22	Ross M. Kwasteniet, P.C.	0.30	Review, analyze shareholder limited objection to bar date motion.
10/25/22	Patricia Walsh Loureiro	0.40	Review, revise briefing schedule motion.
10/25/22	Rebecca J. Marston	0.80	Telephone conference with G. Hensley, K&E team re dollarization research.
10/25/22	Joel McKnight Mudd	2.30	Draft notice of adjournment (1.1); correspond with D. Latona re same (.3); correspond with Company re claims process (.4); telephone conference with Company re same (.5).
10/25/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze preferred equity objection to bar date motion.
10/25/22	Tommy Scheffer	5.20	Correspond with G. Sharafi, K&E team re memorandum re claims issues (.9); review and revise same (4.3).
10/25/22	Alex Xuan	0.40	Revise objection to motions to reclassify stablecoin claims as secured.
10/26/22	Amila Golic	3.60	Correspond with J. Raphael re research re rejection damages in claims allowance context (.2); review and analyze Court opinion re equity committee (.1); revise memorandum re section 502(b) and claims allowance process (3.3).
10/26/22	Joel McKnight Mudd	1.50	Telephone conference with D. Latona, Stretto team, A&M team re bar date notice (.5); review bar date order re notice requirements (.5); correspond with D. Latona re same (.2); correspond with Stretto team, A&M team re notice requirements (.3).
10/26/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze J. Cel pleading re stablecoin depositors as secured creditors.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Joshua Raphael	0.30	Telephone conference with T. Kofman re memorandum re claims issues (.2); prepare for same (.1).
10/27/22	Amila Golic	1.70	Revise analysis re section 502(b) (1.0); conference with J. Mudd, S. Sanders re memorandum re plan strategy (.7).
10/27/22	Gabriela Zamfir Hensley	0.10	Conference with Company, T. Scheffer re claims matters.
10/27/22	Patricia Walsh Loureiro	5.30	Review, revise briefing schedule motion.
10/27/22	Rebecca J. Marston	0.50	Review and analyze dollarization issues.
10/27/22	Joel McKnight Mudd	0.30	Correspond with D. Latona re bar date motion.
10/27/22	Joshua Raphael	0.90	Review, analyze memorandum re claims issues (.7); review precedent memorandum and research re claims issues (.2).
10/27/22	Gabrielle Christine Reardon	2.00	Research case law re claims issues (.9); review and revise memorandum re same (1.1).
10/27/22	Tommy Scheffer	2.00	Telephone conferences with Jones Day, Milbank, G. Hensley, and K&E team re customer claims issues, memorandum re same (.9); correspond with same re customer claims issues, memorandum re same (.2); analyze issues re same (.9).
10/28/22	Joel McKnight Mudd	0.50	Revise notice of adjournment (.3); correspond with A. Wirtz, K&E team re same (.2).
10/28/22	Joshua Raphael	4.90	Review case law precedent for memorandum re claims issues (2.2); prepare for conference re same (.1); conference with L. Wasserman re same (.2); review and revise memorandum re same (2.4).
10/28/22	Tommy Scheffer	2.60	Telephone conferences with C. Koenig, K&E team re briefing schedule (.7); analyze issues re same (1.3); draft materials re same (.6).
10/28/22	Alison Wirtz	0.30	Correspond with chambers re adjournment of bar date motion.
10/29/22	Rebecca J. Marston	0.20	Correspond with G. Hensley, S. Sanders re commodity claims research.
10/29/22	Tommy Scheffer	0.40	Correspond with Company, A&M, K&E teams re partner users (.3); analyze issues re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/22	Joshua Raphael	3.00	Review and revise setoff motion (2.2); review, revise and correspond with T. Kofman (.3); correspond with T. Scheffer re same (.5).
10/30/22	Tommy Scheffer	0.60	Correspond with D. Latona and K&E team re online claims filing (.3); analyze issues re same (.3).
10/31/22	Rebecca J. Marston	2.10	Review and revise objection to series B equity holders' motion.
10/31/22	Joel McKnight Mudd	0.50	Telephone conference with Company, T. Scheffer re claims issues.
10/31/22	Joshua Raphael	3.30	Conferences with L Wasserman and correspond with T. Scheffer and L Wasserman re memorandum re claims issues (.2); conference with C. McGrail re same (.1); research same (1.2); revise draft re same (1.7); correspond with T. Scheffer re same (.1).
<b>Total</b>		<b>284.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145150**

**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 594,876.50

Total legal services rendered

\$ 594,876.50



Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anna Alekseeva	3.50	660.00	2,310.00
Cathy Alton	62.10	420.00	26,082.00
Megan Bowsher	4.70	365.00	1,715.50
Simon Briefel	42.40	1,115.00	47,276.00
Grace C. Brier	98.50	1,110.00	109,335.00
Judson Brown, P.C.	3.40	1,485.00	5,049.00
Kimberly A.H. Chervenak	28.80	480.00	13,824.00
Joseph A. D'Antonio	7.60	900.00	6,840.00
Susan D. Golden	5.30	1,315.00	6,969.50
Anna L. Grilley	28.70	910.00	26,117.00
Leah A. Hamlin	3.60	1,035.00	3,726.00
Heidi Hockberger	10.60	1,170.00	12,402.00
Elizabeth Helen Jones	7.70	1,035.00	7,969.50
Chris Koenig	35.70	1,260.00	44,982.00
Ross M. Kwasteniet, P.C.	28.20	1,845.00	52,029.00
Dan Latona	16.00	1,235.00	19,760.00
Michael Lemm	0.30	1,035.00	310.50
Patricia Walsh Loureiro	3.10	1,035.00	3,208.50
Nima Malek Khosravi	5.00	660.00	3,300.00
T.J. McCarrick	1.20	1,135.00	1,362.00
Caitlin McGrail	38.00	660.00	25,080.00
Joel McKnight Mudd	0.40	795.00	318.00
Patrick J. Nash Jr., P.C.	5.90	1,845.00	10,885.50
Robert Orren	8.40	480.00	4,032.00
Kimberly Pageau	56.10	1,115.00	62,551.50
Gabrielle Christine Reardon	3.20	660.00	2,112.00
Kelby Roth	2.20	660.00	1,452.00
Jimmy Ryan	1.10	795.00	874.50
Seth Sanders	25.60	795.00	20,352.00
Tommy Scheffer	37.50	1,115.00	41,812.50
Michael Scian	1.40	910.00	1,274.00
Josh Sussberg, P.C.	0.50	1,845.00	922.50

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Official Committee Matters and Meetings

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Casllen Timberlake	0.20	280.00	56.00
Kyle Nolan Trevett	22.10	795.00	17,569.50
Ashton Taylor Williams	1.10	795.00	874.50
Alison Wirtz	7.70	1,170.00	9,009.00
Alex Xuan	0.60	660.00	396.00
Tanzila Zomo	2.50	295.00	737.50
<b>TOTALS</b>	<b>610.90</b>		<b>\$ 594,876.50</b>

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Official Committee Matters and Meetings

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 Matter Number: 53363-10

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Megan Bowsher	0.60	Review and revise draft responses to UCC's first Rule 2004 requests for production.
09/01/22	Simon Briefel	1.70	Telephone conference with A&M, Company re committee diligence requests (.3); review, analyze same (.5); correspond with A. Wirtz, K&E team, A&M team re same (.9).
09/01/22	Grace C. Brier	3.70	Review and draft responses and objections to Rule 2004 requests (2.9); correspond with Company re same (.8).
09/01/22	Kimberly A.H. Chervenak	0.80	Review, save and calendar UCC Rule 2004 request for production (.3); prepare for hearing (.3); correspond with FTI team re access to FTI Relativity (.2).
09/01/22	Joseph A. D'Antonio	1.20	Draft responses and objections to UCC's Rule 2004 RFPs.
09/01/22	Joseph A. D'Antonio	0.20	Review committee's RFPs to Company employees.
09/01/22	Susan D. Golden	0.30	Telephone conference with G. Pesce re W&C retention.
09/01/22	Leah A. Hamlin	0.30	Review and analyze edits from J. Brown to responses to 2004 requests.
09/01/22	Robert Orren	0.20	Draft declaration re security issues.
09/01/22	Kimberly Pageau	0.80	Review, analyze precedent re security declaration.
09/01/22	Tommy Scheffer	0.60	Correspond with W&C, A. Wirtz, and K&E teams re reporting requirements.
09/01/22	Alison Wirtz	0.30	Correspond with W&C re parties in interest and retention matters.
09/02/22	Cathy Alton	5.00	Analyze responses to Rule 2004 requests for production of documents (4.7); correspond with ad hoc groups re same (.3).
09/02/22	Megan Bowsher	1.30	Prepare proof of draft responses to committee's first Rule 2004 requests for production.
09/02/22	Simon Briefel	1.40	Review, comment on 2004 RFP list (.7); correspond with G. Brier and K&E team re committee diligence (.4); telephone conference with Company, A&M re same (.3).

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Celsius Network Limited

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Grace C. Brier	4.10	Correspond with paralegal team re finalizing responses and objections (.1); revise responses and objections to committee Rule 2004 requests (3.0); serve responses (.4); telephone conference with L. Hamlin and Celsius employees re rule 2004 requests (.3); diligence telephone conference with S. Briefel, K&E team and Company (.3).
09/02/22	Kimberly A.H. Chervenak	0.80	Review, revise and finalize Celsius response to UCC Rule 2004 request for production (.6); review and analyze Mashinsky objections and response to UCC Rule 2004 request for production (.2).
09/02/22	Joseph A. D'Antonio	0.80	Review, revise objections and responses to Company Rule 2004 RFPs.
09/02/22	Susan D. Golden	0.40	Correspond with W&C re committee follow-up on customer redactions in creditor matrix and retention applications (.2); correspond with E. Jones re same (.2).
09/02/22	Susan D. Golden	0.30	Correspond with J. Sussberg, R. Kwasteniet, P. Nash re UCC proposed Kroll retention.
09/02/22	Leah A. Hamlin	1.50	Telephone conference with Company re responses and objections to Rule 2004 requests (1.0); correspond with Company re Rule 2004 requests (.2); correspond with G. Brier re Rule 2004 requests (.2); review, analyze objections to Rule 2004 requests (.1).
09/02/22	Heidi Hockberger	3.00	Correspond with Company and advisors re committee diligence requests (.9); correspond with W&C advisors re same (.6); telephone conferences with Company advisors and W&C re same (1.5).
09/02/22	Dan Latona	0.50	Telephone conference with S. Briefel, A&M team, and Company re committee diligence requests.
09/02/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze UCC discovery to Company and Centerview.
09/02/22	Kimberly Pageau	3.40	Draft security declaration re committee stipulation (1.7); review background re same (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/22	Grace C. Brier	2.20	Correspond with J. Brown re Centerview retention document production (.6); correspond with W&C re same (.3); correspond with Company team re Centerview retention (.4); review, analyze document requests and documents (.5); review, analyze draft protective order (.4).
09/03/22	Joseph A. D'Antonio	0.50	Review and revise UCC edits to proposed stipulated confidentiality and protective order.
09/04/22	Grace C. Brier	0.70	Confer with J. Golding re committee Rule 2004 document requests (.5); correspond with J. Brown and L. Hamlin re same (.2).
09/05/22	Grace C. Brier	3.10	Correspond with counsel for individuals re Rule 2004 requests (.5); correspond with J. Brown and K&E team re committee Rule 2004 requests, cash management requests and Centerview retention (1.3); correspond with Company team re same (.2); review documents re same (.3); review, analyze draft protective order (.2); correspond with J. D'Antonio re same (.3); correspond with A. Lullo re statement of work for document vendor (.3).
09/05/22	Kimberly A.H. Chervenak	0.90	Review and compile correspondence re UCC Rule 2004 request for production and Ferraro deposition (.2); coordinate processing and Relativity load re fee proposals (.2); draft Relativity coding form and searches for production, redaction and privilege (.5).
09/05/22	Joseph A. D'Antonio	1.60	Review, analyze documents in response to cash management discovery requests from committee.
09/05/22	Joseph A. D'Antonio	0.20	Review and analyze UCC edits to confidentiality agreement and stipulated protective order.
09/05/22	Joseph A. D'Antonio	0.20	Review and revise outstanding projects list re UCC RFPs.
09/05/22	Susan D. Golden	0.40	Telephone conference with W&C re update on committee response to examiner motion.
09/06/22	Cathy Alton	0.50	Correspond with G. Brier and K&E team re document production logistics re UCC RFPs.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Simon Briefel	2.00	Telephone conference with A&M, committee re committee diligence requests (.6); correspond with A&M and Company re answers to committee diligence requests (.9); analyze same (.5).
09/06/22	Grace C. Brier	3.40	Correspond with Company employees re Rule 2004 document requests and other document productions (.4); review, analyze cash management document production (.8); correspond with C. Alton and K&E team re cash management document production (1.1); revise draft production letter re same (.2); serve cash management document production to committee (.3); correspond with W&C re questions re same (.3); conference with Company employee re key security policy confidentiality (.2) correspond with J. Brown and K&E team re same (.1).
09/06/22	Kimberly A.H. Chervenak	1.00	Compile Centerview documents for Relativity upload (.3); finalize production metadata and specs, set-up LFT and transmit materials to W&C (.7).
09/06/22	Joseph A. D'Antonio	0.40	Review, analyze documents and correspondence re Centerview retention re UCC RFP issues.
09/06/22	Leah A. Hamlin	0.50	Telephone conference with Pool counsel for executives re Rule 2004 discovery requests.
09/06/22	Heidi Hockberger	1.70	Telephone conference with Company advisors and Company advisors re coin security (.5); correspond with Company advisors re same (.7); correspond with Company and advisors re committee diligence requests (.5).
09/06/22	Elizabeth Helen Jones	0.80	Telephone conference with S. Golden, W&C re sealing motion discussions (.3); telephone conference with S. Golden, K&E team, W&C, and ad hoc groups re sealing motions (.5).
09/06/22	Dan Latona	0.30	Telephone conference with S. Briefel, A&M team, Company re committee diligence requests.
09/06/22	Kimberly Pageau	0.50	Conference with R. Kwasteniet, K&E team and committee counsel re coin security issues.

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09/06/22	Kimberly Pageau	5.90	Conference with E. Jones, K&E team and committee counsel re redaction matters (.6); review, revise declaration re security issues for committee stipulation (5.3).
09/06/22	Michael Scian	0.60	Participate in video conference with K. Pageau, K&E team and W&C team re redaction issues.
09/07/22	Cathy Alton	0.50	Correspond with G. Brier, K. Chervenak and M. Malone re document production logistics.
09/07/22	Cathy Alton	1.00	Correspond with J. D'Antonio re protective order (.2); review, revise protective order (.8).
09/07/22	Megan Bowsher	0.50	Review production volume information (.2); revise collections tracker (.3).
09/07/22	Simon Briefel	5.10	Review, analyze committee diligence requests (1.9), correspond with Company and A&M re same (2.4), telephone conference with A&M and Company re same (.8).
09/07/22	Grace C. Brier	1.90	Conference with J. Brown and L. Hamlin re committee Rule 2004 requests and other discovery requests (1.0); review, analyze draft protective order (.2); correspond with W&C re same (.3); finalize filing re same (.2); correspond with J. Brown re Rule 2004 questions from committee (.2).
09/07/22	Kimberly A.H. Chervenak	2.30	Draft document views, coding panels, legal admin tags, batch set-up, production, privilege, and quality control searches for CEL-UCC_001 and future reviews (2.0); review and update collection tracker with UCC Review 1 searches and batch set (.3).
09/07/22	Susan D. Golden	0.10	Telephone conference with G. Pesce re UCC professional retentions.
09/07/22	Heidi Hockberger	0.30	Correspond with Company advisors and committee advisors re coin security.
09/07/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze draft stipulation re cryptocurrency security.
09/07/22	Dan Latona	1.00	Telephone conference with S. Briefel, A&M team, Company re committee diligence requests (.8); analyze materials re same (.2).
09/07/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze correspondence from W&C re document production.

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09/08/22	Cathy Alton	0.50	Correspond with K. Chervenak and G. Brier re FTI and production logistics (.2); conference re UCC RFP ESI collection and review (.3).
09/08/22	Megan Bowsher	0.30	Video conference with K. Chervenak, C. Alton and C. Timberlake re committee requests for production ESI collection and review.
09/08/22	Simon Briefel	1.80	Correspond with A&M and Celsius re committee diligence requests (.5); review, comment on ad hoc group of custody holders non-disclosure agreement (1.0); correspond with J. Mudd and K&E team re same (.3).
09/08/22	Grace C. Brier	1.70	Conference with J. Brown about Rule 2004 discovery (.1); conference with Dechert re Rule 2004 requests to R. Cohen-Pavon (.2); conference with L. Hamlin re rule 2004 document productions and collections (.2); correspond with UCC re Rule 2004 requests (.3); correspond with document vendor at FTI re same (.5); correspond with Latham and Watkins re production of documents produced to regulators (.4).
09/08/22	Judson Brown, P.C.	2.30	Telephone conference with G. Brier, K&E team, UCC counsel, Latham and Company re Rule 2004 discovery.
09/08/22	Kimberly A.H. Chervenak	2.20	Review confidentiality agreement and protective order provisions (.5); conference re committee RFP ESI collection, modify Relativity privilege and production searches, Review 1 and CEL-UCC_001 tagging (.7); review, respond to correspondence re proposed format for re-production of regulators volumes for UCC (.7); coordinate with FTI re access and user rights (.3).
09/08/22	Joseph A. D'Antonio	0.30	Correspond re production to committee of documents produced to regulators.
09/08/22	Heidi Hockberger	1.50	Revise stipulation re security (.8); correspond with UCC advisors, W&C team re same (.4); correspond with E. Jones and K&E team re redaction matters (.3).
09/08/22	Joel McKnight Mudd	0.40	Correspond with S. Briefel and A&M team re committee diligence.



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09/08/22	Kimberly Pageau	2.60	Review, revise committee stipulation re security (2.4); correspond with H. Hockberger re same (.2).
09/09/22	Simon Briefel	3.00	Telephone conference with A&M, Company re committee diligence requests (.8); comment on answers to same (1.1); analyze same (.6); telephone conference with Company re same (.5).
09/09/22	Grace C. Brier	3.00	Prepare for conference with committee re RFP issues (1.5); conference with committee re same (.5); conference with L. Hamlin re same (.2); edit internal notes re meet and confer (.6); diligence telephone conference with S. Briefel, K&E team and Company team (.2).
09/09/22	Kimberly A.H. Chervenak	0.20	Review, analyze Relativity database for revised permissions (.1); provide CEL-UCC_002 volume and bates information to FTI (.1).
09/09/22	Joseph A. D'Antonio	0.90	Draft summary and analysis re conference with committee re Rule 2004 requests.
09/09/22	Joseph A. D'Antonio	0.60	Conference with committee re Rule 2004 requests.
09/09/22	Leah A. Hamlin	0.50	Conference with counsel for the committee re Rule 2004 requests.
09/09/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Wasserman, W&C re redaction and sealing matters.
09/09/22	Kimberly Pageau	2.70	Conference with Company, proposed custodian, and H. Hockberger re custody proposal (.4); correspond with committee re custodian issues (.2); review, revise security declaration (2.1).
09/09/22	Tommy Scheffer	2.90	Correspond with Company, W&C, K. Pageau and K&E teams re crypto security stipulation (1.5); review and revise same (1.4).
09/10/22	Kimberly Pageau	4.80	Conference with A&M re coin report (1.1); review, revise committee security stipulation (1.7); correspond with A&M re same, coin report (.3); correspond with A. Wirtz re same (.4); review, revise security declaration re UCC stipulation and custodian (1.3).

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09/10/22	Tommy Scheffer	2.30	Correspond with W&C, K. Pageau and K&E teams re crypto security stipulation (.9); analyze same (1.4).
09/11/22	Grace C. Brier	0.40	Correspond with document vendor re upcoming production.
09/11/22	Leah A. Hamlin	0.80	Telephone conference with counsel for committee re confidential party issues.
09/11/22	Ross M. Kwasteniet, P.C.	1.80	Negotiate with W&C re coin security stipulation.
09/11/22	Kimberly Pageau	4.80	Review, revise security declaration and stipulation (4.0); correspond with A. Wirtz, C. Koenig re same (.8).
09/12/22	Cathy Alton	0.80	Conference with FTI and K. Chervenak re database specifications (.5); correspond with K. Chervenak, G. Brier and FTI team re database setup (.3).
09/12/22	Simon Briefel	1.00	Correspond with Company, A&M team re committee diligence requests (.7); telephone conference with A&M, G. Brier, K&E team and Company re same (.3).
09/12/22	Grace C. Brier	1.30	Telephone conference with Latham & Watkins and A. Lullo re document productions (.5); correspond with Latham & Watkins re production to committee (.4); conference with document vendor FTI re document productions (.2); correspond with document vendor re same (.2).
09/12/22	Grace C. Brier	0.60	Correspond with J. Brown re Rule 2004 productions (.4); correspond with vendor re custodians (.2).
09/12/22	Kimberly A.H. Chervenak	6.70	Coordinate and conference with FTI re Relativity permissions and UCC production (.6); Relativity index searches on CELSIUS-UCC_002 production (.8); coordinate with FTI, download CELSIUS-UCC_002 production, draft cover letter, post to White & Case and update production log (5.3).
09/12/22	Chris Koenig	2.60	Review, revise coin report (.6); correspond with R. Kwasteniet, K&E team, A&M, Company re same (1.1); telephone conference with R. Kwasteniet, K&E team, A&M, Company re same (.9).

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09/12/22	Ross M. Kwasteniet, P.C.	4.60	Review and revise expanded coin report and security stipulation (2.3); negotiations with W&C re security stipulation (1.2); review and revise security declaration (1.1).
09/12/22	Dan Latona	1.20	Telephone conference with S. Briefel, A&M team, Company re committee diligence list (.5); analyze materials re same (.2); telephone conference with J. Brown, C. Koenig, H. Hockberger, committee re custody matters (.5).
09/12/22	Kimberly Pageau	7.20	Review, revise security declaration (4.2); review, revise security stipulation (1.7); conference with A&M, C. Koenig and K&E teams re expanded coin report (.9); correspond with A&M, C. Koenig and K&E team re same (.4).
09/13/22	Cathy Alton	0.50	Prepare requested subpoena pages (.2); correspond with K. Chervenak, G. Brier and FTI re database specifications (.3).
09/13/22	Simon Briefel	1.20	Review, analyze committee diligence requests (.2); correspond with A&M, Company, and re same (1.).
09/13/22	Grace C. Brier	4.00	Review, analyze Rule 2004 requests from committee (.5); conference with L. Hamlin and J. Brown re same (1.); correspond with J. Brown, L&W, and document vendor re Rule 2004 requests (2.3); correspond with S. Briefel and K&E team re diligence requests (.2).
09/13/22	Kimberly A.H. Chervenak	0.30	Coordinate with FTI and upload CEL-UCC_001 production for Relativity ingestion.
09/13/22	Joseph A. D'Antonio	0.50	Correspond with G. Brier and K&E team re committee Rule 2004 discovery requests.
09/13/22	Elizabeth Helen Jones	0.70	Telephone conference with S. Golden and W&C re sealing motion (.4); telephone conference with S. Golden and K&E team, W&C re sealing motion hearing preparations (.3).

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09/13/22	Chris Koenig	9.70	Review, revise coin report and declaration (3.6); telephone conference with R. Kwasteniet, K&E team, A&M, Company re same (2.2); review, revise security stipulation (2.7); telephone conference with R. Kwasteniet, K&E team, committee re same (1.2).
09/13/22	Ross M. Kwasteniet, P.C.	3.80	Negotiate and finalize security stipulation (1.7); prepare for and participate in telephone conference with Company re security declaration and stipulation (1.2); prepare for and participate in telephone conference with W&C re security stipulation (.9).
09/13/22	Kimberly Pageau	9.60	Review, revise security declaration (3.1); telephone conferences with Company, C. Koenig, K&E team re security declaration (2.3); conference with committee re coin security issues (.8); review, revise security stipulation (1.2); prepare stipulation and declaration for filing (1.3); correspond with C. Koenig, K&E team re same (.9).
09/13/22	Tommy Scheffer	2.60	Correspond and telephone conferences with Company and W&C, M3, A&M, K. Pageau, and K&E teams re mining document requests, coin security stipulation (2.2); analyze issues re same (.4).
09/14/22	Cathy Alton	1.50	Compile a list of bates numbers cited in chronology (.9); correspond with K. Chervenak and G. Brier re database setup (.3); correspond with M. Bowsher re chronology project (.3).
09/14/22	Megan Bowsher	0.40	Research Relativity for key documents used in chronology document.
09/14/22	Simon Briefel	1.00	Telephone conference with Company, A&M re committee diligence requests (.2); telephone conference with D. Latona, K&E team and A&M team re 2004 diligence request (.6); follow up with D. Latona and K&E team re same (.2).
09/14/22	Grace C. Brier	1.30	Correspond with J. Brown and Company re document custodians (.3); conference with A&M, S. Briefel and diligence team re priority requests (.7); draft summary of priority request status (.3).

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09/14/22	Kimberly A.H. Chervenak	1.30	Transmit to FTI Relator letters for Relativity upload (.4); CEL-UCC-001 upload to Relativity (.2); coordinate with FTI re K&E user rights and permissions (.2); send UCC Rev2 Regulator search parameters, batching and coding panel specs to FTI for CELSIUS-UCC-003 production (.5).
09/14/22	Dan Latona	0.10	Telephone conference with S. Briefel, A&M team and Company re committee diligence requests.
09/14/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with W&C team re hearing coordination.
09/14/22	Kimberly Pageau	0.90	Review, revise security stipulation and declaration for filing (.6); correspond with C. Koenig, K&E team re same (.3).
09/14/22	Jimmy Ryan	1.10	Correspond with K. Pageau, K&E team re security stipulation (.4); review, revise same (.7).
09/15/22	Cathy Alton	0.30	Correspond with K. Chervenak, G. Brier and FTI re database specifications.
09/15/22	Megan Bowsher	0.80	Telephone conference with K. Chervenak re ESI and regulator letter custodian information (.5); revise collections and productions tracker with custodian information for regulator letters (.3).
09/15/22	Simon Briefel	0.20	Correspond with Company re committee diligence requests.
09/15/22	Grace C. Brier	0.50	Draft summary re priority requests (.4); send to J. Brown and K&E team (.1).
09/15/22	Kimberly A.H. Chervenak	3.50	Review and request changes to K&E committee review 1 coding panel (.3); research re SDNY bankruptcy ESI protocol example (.8); updates to collection tracker (.3); draft review, privilege, redaction, production and QC searches for UCC-Rev 2 regulator letters (2.1).
09/15/22	Ross M. Kwasteniet, P.C.	1.40	Prepare for and participate in telephone conference with W&C team re schedules and statements and related diligence issues (.7); conference with A&M re same (.3); analyze same (.4).

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09/15/22	Tommy Scheffer	1.30	Correspond and telephone conferences with W&C, A&M, S. Briefel and K&E teams re committee diligence requests, critical vendors letter.
09/16/22	Megan Bowsher	0.30	Review Company responses to Rule 2004 requests.
09/16/22	Simon Briefel	1.30	Telephone conference with Company, A&M re committee diligence requests (.2); analyze, correspond with Company and A&M re responses to committee diligence requests (1.1).
09/16/22	Grace C. Brier	3.40	Conference with L. Hamlin re case status and staffing (.2); review, analyze priority requests and summarize existing productions (1.5); correspond with committee re same (1.2); review litigation hold (.4) correspond with J. Brown re same (.1).
09/16/22	Kimberly A.H. Chervenak	0.60	Review, revise K&E fact review 1 coding panel (.4); request FTI populate new family relationship field and UCC production and volume information (.1); review Company employee response to UCC 2004 RFP (.1).
09/16/22	Ross M. Kwasteniet, P.C.	1.10	Analyze crypto security stipulation re legal issues and next steps (.8); correspond with Company re same (.3).
09/16/22	Dan Latona	0.50	Telephone conference with S. Briefel, A&M team and Company team re committee diligence request.
09/16/22	Michael Lemm	0.30	Correspond with W&C re Kroll retention (.1); review materials re same (.2).
09/16/22	Tommy Scheffer	1.70	Correspond with Company, A&M, D. Latona and K&E teams re UCC diligence requests (1.1); analyze issues re same (.6).
09/17/22	Ross M. Kwasteniet, P.C.	0.60	Review, revise draft letter to committee.
09/17/22	Kimberly Pageau	1.70	Review, revise security issues and draft agenda re same (.8); correspond with K&E team re same (.4); analyze issues re same (.5).
09/17/22	Tommy Scheffer	0.40	Correspond with W&C and A&M, K&E re Prescient payments.
09/17/22	Josh Sussberg, P.C.	0.20	Correspond and telephone conference with S. Waisman re Kroll retention.
09/18/22	Simon Briefel	0.30	Correspond with Company and A&M re high priority committee diligence list.

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09/18/22	Grace C. Brier	3.20	Revise draft memorandum re affirmative litigation.
09/18/22	Chris Koenig	0.80	Correspond with K. Pageau, K&E team, Company, A&M, UCC re security issues.
09/18/22	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with W&C re management issues (.5); follow-up re same (.9).
09/18/22	Kimberly Pageau	1.10	Review, revise security issues list (.9); correspond with K&E team re same (.2).
09/19/22	Simon Briefel	1.80	Telephone conference with Company, A&M re committee diligence requests (.6); correspond with G. Brier re same (.4); correspond with A&M and Company re same (.8).
09/19/22	Grace C. Brier	0.80	Correspond with committee re Rule 2004 requests (.5); correspond with S. Briefel and A&M team re same (.3).
09/19/22	Grace C. Brier	1.60	Conference with J. Brown and L. Hamlin re status of ongoing discovery matters (.4); review Rule 2004 search terms and custodians (.8); draft responses re same (.4).
09/19/22	Kimberly A.H. Chervenak	1.10	Review, analyze Relativity family coding and draft QC mixed family searches (.3); send Form S-1 to FTI for upload (.2); Smith batch check-out and document batch layout (.2); coordinate with FTI re review searches and production volume population (.4).
09/19/22	Joseph A. D'Antonio	0.10	Review, analyze correspondence re committee discovery requests.
09/19/22	Heidi Hockberger	0.10	Correspond with Company and advisors re committee diligence requests.
09/19/22	Dan Latona	0.50	Telephone conference with S. Briefel, A&M team and Company re committee diligence requests.
09/19/22	Kimberly Pageau	4.10	Conference with Company, T. Scheffer and K&E team re coin security issues (1.7); review, analyze issues re same (1.6); correspond with T. Scheffer and K&E team re same (.8).

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09/19/22	Tommy Scheffer	3.50	Correspond with W&C, M3, CV, A&M, M. Scian and K&E teams re committee discovery, diligence requests, coin security, bidding procedures (1.7); analyze issues re same (1.8).
09/19/22	Michael Scian	0.40	Correspond with T. Scheffer, C. Ceresa, S. Sanders and W&C team re outstanding items on committee diligence request list.
09/20/22	Cathy Alton	0.20	Conference with FTI and K. Chervenak re database specifications.
09/20/22	Megan Bowsher	0.20	Revise collections and productions tracker with ESI information.
09/20/22	Kimberly A.H. Chervenak	0.90	Coordinate with FTI re batch view (.2); review searches and production volume population (.4); coordinate with team re key document batches and coding panel (.3).
09/20/22	Heidi Hockberger	0.50	Telephone conference with UCC advisors re coin security.
09/20/22	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, W&C and Company re coin security matters.
09/20/22	Chris Koenig	1.40	Correspond with H. Hockberger, K&E team, Company and UCC re coin security.
09/20/22	Ross M. Kwasteniet, P.C.	1.60	Prepare for and participate in conference with UCC advisors and Company re crypto security issues (1.1); follow-up on open points in crypto security stipulation (.5).
09/20/22	Kimberly Pageau	1.80	Telephone conference with E. Jones, K&E team, W&C re coin security issues (1.1); correspond with E. Jones and K&E team re same (.4); analyze issues re same (.3).
09/20/22	Tommy Scheffer	2.90	Correspond and telephone conferences with Company, W&C, M3, M. Scian and K&E teams re coin security protocols, wrapped ETH transfer, committee diligence requests (1.1); analyze issues re same (1.8).
09/20/22	Michael Scian	0.40	Correspond with T. Scheffer, K&E team and W&C team re mining diligence and outstanding open Issues.
09/21/22	Cathy Alton	0.20	Correspond with K. Chervenak, G. Brier and FTI re database specifications.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Simon Briefel	1.40	Review status of committee requests (.3); correspond with A&M re same (.1); telephone conference with A&M, Company re committee diligence requests (.7); follow up with A&M re same (.3).
09/21/22	Grace C. Brier	2.10	Correspond with J. Brown and T. McCarrick re Rule 2004 requests (.5); correspond with J. Brown re same (.2); telephone conference with J. Brown re diligence requests (.8); compare search terms and custodians from regulator productions to committee proposed terms (.6).
09/21/22	Grace C. Brier	1.90	Correspond with W&C re Rule 2004 requests (.5); correspond with A&M and S. Briefel re Rule 2004 requests (.3); review document production to finalize set (.6); correspond with K. Chervenak re same (.2); serve document production (.3).
09/21/22	Kimberly A.H. Chervenak	1.50	Coordinate with FTI re CELSIUS_UCC_003 L&W regulator productions searches, Regulator letters and Form S-1, finalize production set and send specs (.7); modify CELSIUS_UCC_003 production searches (.3); Relativity export of CELSIUS_UCC_002 and update production tracker with Regulator production volumes (.5).
09/21/22	Heidi Hockberger	1.40	Telephone conference with Company and advisors re committee diligence requests (.8); telephone conferences with committee advisors re governance matters (.6).
09/21/22	Kimberly Pageau	2.40	Conference with Togut, W&C, H. Hockberger and K&E team re custody matters (.8); review, analyze precedent non-disclosure agreements re security custodian (.5); correspond with S. Sanders re non-disclosure agreement re same (.3); review, revise non-disclosure agreement (.5); correspond with S. Sanders and K&E team re same (.3).
09/21/22	Tommy Scheffer	1.60	Correspond with PWP, M3, W&C, K. Pageau and K&E teams re committee diligence requests (.6); analyze issues re same (1.0).
09/21/22	Alison Wirtz	0.20	Correspond with S. Briefel re diligence items.

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09/22/22	Cathy Alton	0.40	Correspond with K. Chervenak, G. Brier and FTI re production preparation and database specifics (.2); review, analyze Relativity draft production searches (.2).
09/22/22	Simon Briefel	1.20	Telephone conference with D. Latona, K&E team, W&C, M3, Centerview, Company re go forward business (.6); telephone conference with H. Hockberger and K&E team re ongoing workstreams (.6).
09/22/22	Grace C. Brier	3.60	Prepare for and attend conference with D. Latona, K&E team, W&C, M3, Centerview, Company re go forward business (.8); correspond with J. Brown and team re same (.5); correspond with Committee re same (.3); update litigation hold (.7); finalize production (.3); telephone conference with CWT team re Company employee production (.1); correspond with J. Brown and K&E team re response to Committee's request for deadlines (.5); review, analyze document production search terms from regulator productions (.2); review, analyze priority diligence requests status from diligence team (.2).
09/22/22	Kimberly A.H. Chervenak	1.60	Coordinate with FTI re production searches and tracker (.8); draft Relativity search and privacy terms (.3); download production, draft cover letter and post to UCC (.5).
09/22/22	Heidi Hockberger	1.30	Telephone conference with committee advisors re governance matters (1.0); telephone conference with committee advisors re case status and next steps (.3).
09/22/22	Heidi Hockberger	0.80	Telephone conference with UCC advisors re crypto security.
09/22/22	Elizabeth Helen Jones	1.90	Telephone conferences with K&E team, C. Koenig, W&C re case matters (1.4); telephone conference with C. Koenig, K&E team, ad hoc groups re custody and withhold matters (.5).
09/22/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, committee advisors re status and next steps of key issues.
09/22/22	Ross M. Kwasteniet, P.C.	0.70	Participate in advisor update telephone conference with W&C, Perella, M3, A&M and Centerview teams.

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09/22/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Centerview team, committee re case status.
09/22/22	Robert Orren	1.60	Retrieve precedent re notice of continued 341 conference (.5); draft same (.4); revise same (.4); correspond with T. Scheffer and A. Wirtz re same (.3).
09/22/22	Kimberly Pageau	1.00	Conference with committee, T. Scheffer, K&E team and Company advisors re outstanding issues (.4); review, revise non-disclosure agreement (.2); correspond with K&E team re security issues (.4).
09/22/22	Tommy Scheffer	2.30	Correspond and telephone conferences with K. Pageau and K&E team re committee diligence requests, reporting requirements, status updates (.8); analyze issues re same (1.5).
09/22/22	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re equity motion.
09/22/22	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, committee advisors re status and next steps.
09/23/22	Cathy Alton	0.20	Correspond with K. Chervenak re production files and outstanding FTI requests.
09/23/22	Simon Briefel	0.60	Telephone conference with Company and A&M re UCC diligence requests.
09/23/22	Grace C. Brier	2.30	Telephone conference with M. Phoenix and document vendor re supplemental document collections (.5); correspond with document vendor re same (.3); review, analyze draft litigation hold (.4); correspond with A. Luallo and K&E team re updated litigation hold (.2); correspond with Lathan & Watkins re same (.2); review, analyze document set for board materials per request from S. Briefel (.7).
09/23/22	Grace C. Brier	0.40	Correspond with W&C re document deadlines (.2); correspond with J. Brown and T. McCarrick re same (.2).
09/23/22	Patricia Walsh Loureiro	1.10	Correspond with UCC re confidential matter.
09/23/22	Kimberly Pageau	0.80	Review, analyze custodian non-disclosure agreement.

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09/23/22	Tommy Scheffer	1.20	Correspond with Company, W&C, M3, A&M, S. Sanders and K&E teams re UCC diligence requests, motion to appoint equity committee (.8); analyze issues re same (.4).
09/24/22	Tommy Scheffer	0.80	Correspond with W&C, PWP, K. Pageau and K&E team re committee diligence requests.
09/25/22	Grace C. Brier	0.20	Correspond with A. Lullo re document set (.1); review, analyze documents re same (.1).
09/25/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for and participate in telephone conference with W&C team re motion to appoint equity committee.
09/25/22	Josh Sussberg, P.C.	0.10	Correspond with P. Nash re UCC status.
09/26/22	Simon Briefel	2.70	Telephone conference with Company, A&M re committee high priority diligence list (1.0); correspond with Company re same (.6); analyze issues re same (1.1).
09/26/22	Grace C. Brier	3.40	Correspond with J. Brown and T. McCarrick re document requests (.5); update tracking document re same (.5); conference with S. Briefel and A&M re Rule 2004 requests (.5); telephone conference re diligence (.2); correspond with L&W team re document productions (.4); telephone conference with L&W team re document collection (.4); conference with J. Brown re document requests (.2); correspond with R. Kwasteniet re upcoming office conferences (.3); review, analyze documents produced to committee to prepare for telephone conferences (.4).
09/26/22	Dan Latona	0.50	Telephone conference with S. Briefel, A&M team and Company re committee diligence requests.
09/26/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with W&C re various issues.
09/26/22	Tommy Scheffer	0.80	Correspond with A&M, S. Briefel and K&E teams re committee diligence requests.

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09/27/22	Cathy Alton	11.00	Correspond with K. Chervenak and FTI re search terms and custodian and production fields quality check (1.1); correspond with G. Brier and K. Chervenak re searches in preparation for upcoming depositions of former directors (.5); draft, execute and log various search terms in preparation for upcoming document productions and depositions (7.2); quality check tags and flagged production sets for accuracy (2.2).
09/27/22	Simon Briefel	0.50	Correspond with G. Brier re committee diligence requests.
09/27/22	Grace C. Brier	7.40	Prepare internal updates re document deadlines based on discussions with A&M and diligence team (1.5); draft correspondence re same (.7); correspond with J. Brown and T. McCarrick re committee document deadlines (.5); correspond with A&M and S. Briefel re same (.3); telephone conference with A&M team, S. Briefel and Company re 2004 requests (1.7); correspond with J. Brown and T. McCarrick re document requests (.7); conference with J. Brown and T. McCarrick re Rule 2004 requests (.2); correspond with Company re depositions of former directors (.1) draft correspondence response to committee re deadlines and search terms (.4); correspond with committee re deadlines and search terms (.2); review, analyze produced documents to prepare for response (.7); correspond with K. Chervenak and K&E team re database questions (.4).
09/27/22	Grace C. Brier	1.50	Conference with J. Brown re document collection (.2); correspond with J. Brown and Company re document collection (.3); telephone conference with W&C re document deadlines (.2); correspond with T. McCarrick and J. Brown re same (.1); review, analyze collection trackers for internal collection tracking purposes (.5); revise tracking document for collection and discovery efforts (.2).

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09/27/22	Kimberly A.H. Chervenak	1.30	Analyze correspondence re UCC request for deposition of former directors (.3); analyze Relativity workspace, production volume, UCC bates and custodian coding for former director witness files and search terms (.8); correspond with K&E team re tiff production images (.2).
09/27/22	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team, W&C re cryptocurrency matters.
09/27/22	Chris Koenig	1.00	Telephone conference with A. Wirtz, K&E team, A&M and Company re prepare for continued 341 conference.
09/27/22	Ross M. Kwasteniet, P.C.	0.50	Review UCC statement re resignation of A. Mashinsky.
09/27/22	Nima Malek Khosravi	0.40	Research, prepare for UCC town hall.
09/27/22	Patrick J. Nash Jr., P.C.	0.90	Review and analyze UCC statement re Mashinsky resignation (.4); prepare correspondence to W&C re same (.2); telephone conference with J. Avergun re UCC statement (.3).
09/28/22	Anna Alekseeva	3.50	Participate in UCC conference (2.9); draft materials re same (.6).
09/28/22	Cathy Alton	4.10	Correspond with K. Chervenak, G. Brier and FTI re custodian and production fields and searches being compiled (.8); correspond with FTI re user permissions (.2); draft, execute and save custodian and search term combination requests through production sets (3.1).
09/28/22	Grace C. Brier	0.80	Correspond with J. Brown and T. McCarrick re email productions (.5); respond to committee re same (.3).
09/28/22	Grace C. Brier	1.40	Correspond with FTI re document workspace questions (.2); correspond with K. Chervenak re same (.2); telephone conference with S. Briefel and K&E team re diligence items (.6); correspond with J. Brown and Latham team re collections (.4).
09/28/22	Judson Brown, P.C.	0.20	Review and analyze UCC pleading re Mashinsky resignation.

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09/28/22	Kimberly A.H. Chervenak	0.50	Analyze FTI Relativity, triage issues and coordinate re production volume, UCC bates, all custodians fields and UCC production tiff images.
09/28/22	Joseph A. D'Antonio	0.10	Review UCC statement re resignation of Mashinsky.
09/28/22	Dan Latona	0.50	Telephone conference with S. Briefel, A&M team and Company re committee diligence requests.
09/28/22	Nima Malek Khosravi	4.60	Prepare, research legal issues re UCC town hall (1.1); participate in UCC town hall (2.4); summarize, report findings re same (1.1).
09/28/22	T.J. McCarrick	0.70	Review and analyze UCC discovery correspondence (.2); draft and revise UCC discovery correspondence (.5).
09/28/22	Patrick J. Nash Jr., P.C.	0.40	Review bid and ask with UCC re discovery dispute in re potential compromise.
09/28/22	Patrick J. Nash Jr., P.C.	0.10	Review UCC updated 2019.
09/28/22	Patrick J. Nash Jr., P.C.	0.70	Participate in UCC town hall for customer community.
09/28/22	Alison Wirtz	0.30	Correspond with D. Latona and K&E team re UCC townhall.
09/29/22	Cathy Alton	4.00	Correspond with G. Brier, K. Chervenak and FTI re follow up requests to custodian and production fields (.6); run updated searches for custodian related specs and review and send results to G. Brier (3.4).
09/29/22	Grace C. Brier	0.90	Conference with J. Brown re document discovery (.4); correspond with document vendor re collections (.3); conference with document collection vendor re same (.2).
09/29/22	Kimberly A.H. Chervenak	0.30	Analyze Relativity and request FTI status on field updates for UCC discovery productions.
09/29/22	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, committee advisors re case status.
09/29/22	Chris Koenig	0.80	Telephone conference with E. Jones, K&E team, A&M, Centerview, committee advisors re key issues and next steps.
09/29/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, committee advisors re case update.

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09/29/22	Tommy Scheffer	1.00	Correspond and telephone conferences with W&C, M3, PWP, A&M, Centerview, D. Latona and K&E teams re committee diligence requests, status updates (.6); analyze issues re same (.4).
09/30/22	Simon Briefel	1.00	Telephone conference with Company, advisors, committee advisors re Celsius presentation and committee due diligence requests.
09/30/22	Grace C. Brier	2.50	Prepare for conference with committee (.3); telephone conferences with S. Briefel, K&E team, committee re open legal items (1.2); conference with T. McCarrick re same (.2); correspond with J. Brown re same (.2); revise notes re requests (.4); correspond with J. Brown and T. McCarrick re document requests (.2).
09/30/22	Grace C. Brier	0.30	Correspond with J. Brown and L&W re upcoming depositions (.2); correspond with J. Brown re Rule 2004 requests (.1).
09/30/22	Kimberly A.H. Chervenak	0.70	Analyze FTI correspondence re custodian fields, draft exemplar custodian searches (.6); check status on FTI field updates for UCC productions (.1).
09/30/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team and W&C re cryptocurrency matters.
09/30/22	Chris Koenig	1.00	Telephone conference with Company and committee advisors re crypto issues.
09/30/22	T.J. McCarrick	0.50	Review and analyze discovery correspondence (.3); telephone conference with G. Brier, K&E team and UCC re discovery issues (.2).
09/30/22	Tommy Scheffer	2.20	Correspond and telephone conferences with Company, W&C, M3, PWP, CV, A&M, C. Koenig and K&E teams re committee crypto education, committee crypto security requirements (1.0); analyze materials re same (1.2).
09/30/22	Alison Wirtz	1.00	Conference with UCC, Celsius and C. Koenig and K&E team re crypto movement and business operations.



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10/01/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze committee motion re subpoena to confidential litigation counterparty (.3); telephone conference with counsel for confidential litigation counterparty re same (.3); correspond with Company re same (.2).
10/02/22	Grace C. Brier	0.20	Review, analyze document requests from committee (.2).
10/02/22	Tommy Scheffer	0.30	Correspond with W&C team re UCC diligence requests.
10/03/22	Simon Briefel	1.50	Telephone conference with A&M and Company re committee diligence requests (1.1); follow up with A&M re same (.4).
10/03/22	Grace C. Brier	1.00	Correspond re Rule 2004 requests (.2); telephone conference with S. Briefel, K&E team and A&M re diligence items (.8).
10/03/22	Grace C. Brier	1.40	Correspond with S. Briefel re Committee document requests (.3); conference with FTI team re document collections (.5); correspond with L&W re document requests (.2); telephone conference with S. Briefel and K&E team re Committee diligence requests (.4).
10/03/22	Dan Latona	1.00	Telephone conference with S. Briefel, A&M team, Company re committee diligence requests.
10/03/22	Robert Orren	1.80	Retrieve precedent re objection to appointment of equity committee (.5); prepare objection re same (1.1); correspond with E. Jones re same (.2).
10/04/22	Grace C. Brier	1.30	Revise correspondence to W&C (.3); telephone conference with J. Brown and Company re committee requests and confidential party (1.0).
10/04/22	Grace C. Brier	0.50	Conference with J. Brown re depositions of former directors (.2); correspond with committee re document requests (.3).
10/04/22	Susan D. Golden	0.40	Telephone conference with W&C re Equity committee motion and possible fee examiners.
10/05/22	Cathy Alton	0.30	Correspond with K. Chervenak and FTI re search terms and custodian and production fields quality check.

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10/05/22	Grace C. Brier	1.10	Telephone conference with S. Briefel, A&M and the Company re open UCC diligence points (.8); correspond with Committee re addendum to confidentiality order (.3).
10/05/22	Grace C. Brier	1.20	Correspond with FTI re document search terms and custodians (.3); correspond with L&W re depositions of former directors (.3); correspond with J. Brown re same (.2); telephone conference with L&W team and PH team re privilege issues (.4).
10/05/22	Kimberly A.H. Chervenak	0.30	Provide information re UCC productions.
10/05/22	Susan D. Golden	2.30	Participate in committee Q&A Twitter spaces forum (2.0); correspond with P. Nash, R. Kwasteniet and K&E team re same (.3).
10/05/22	Anna L. Grilley	0.80	Review, revise objection to equity committee appointment (.6); correspond with C. McGrail re same (.2).
10/05/22	Chris Koenig	0.90	Telephone conference with A. Wirtz, K&E team, W&C re status and next steps of key issues.
10/05/22	Dan Latona	0.50	Telephone conference with P. Nash, R. Kwasteniet, C. Koenig, committee re case strategy.
10/05/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig, K&E team and W&C re go-forward strategy.
10/05/22	Caitlin McGrail	7.00	Telephone conference with A. Grilley re drafting objection to motion for equity committee (.3); draft objection and correspond with A. Grilley re same (6.7).
10/05/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze state of Celsius compliance with UCC priority discovery requests.
10/05/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from W&C re senior management member.
10/05/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with G. Pesce and K. Wofford re key case legal issues and path forward for resolving same.
10/05/22	Tommy Scheffer	1.20	Correspond and telephone conferences with W&C, P. Walsh and K&E teams re strategy and next steps.
10/05/22	Alison Wirtz	0.60	Conference and correspond with C. Koenig re committee's views on path forward.

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10/06/22	Cathy Alton	0.30	Correspond with K. Chervenak and FTI re custodian search requests.
10/06/22	Simon Briefel	0.80	Correspond with Company, A&M re committee diligence list (.5); analyze issues re same (.3).
10/06/22	Grace C. Brier	0.60	Conference with J. Brown re document requests (.2); conference with W&C re same (.2); conference with T. McCarrick re same (.2).
10/06/22	Anna L. Grilley	4.00	Review, revise objection to equity committee appointment (3.6); correspond and conferences with C. McGrail re same (.4).
10/06/22	Caitlin McGrail	4.20	Draft equity committee objection (3.8); correspond with A. Grilley re same (.4).
10/07/22	Cathy Alton	1.00	Correspond with K. Chervenak and L. Hamlin re case deadlines (.2); update case calendar (.4); correspond with K. Chervenak re logistics for upcoming productions (.2); correspond with FTI and K. Chervenak re outstanding requests (.2).
10/07/22	Simon Briefel	1.90	Telephone conference with Company, A&M, Elementus re institutional loans (.5); telephone conference with Company, A&M re committee diligence requests (.9); correspond with Company, A&M re same (.5).
10/07/22	Grace C. Brier	1.10	Telephone conference with S. Briefel, Company and A&M re open UCC diligence points (.8); conference with Company re employment status of company employees (.3).
10/07/22	Chris Koenig	1.70	Telephone conference with A. Wirtz, K&E team, Company and A&M re 341 conference preparation (1.0); review and revise materials to prepare for same (.7).
10/07/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze correspondence from L. Adami re recap of Celsius UCC creditor town hall.
10/07/22	Kyle Nolan Trevett	2.00	Telephone conference with T. Scheffer and K&E team re 341 conference preparation (1.0); draft notes re same (.9); correspond with T. Scheffer re same (.1).

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10/09/22	Grace C. Brier	0.30	Correspond with committee re document requests.
10/09/22	Anna L. Grilley	5.30	Review, revise objection to equity committee motion (4.7); correspond with C. McGrail, E. Jones, K&E team re same (.2); conference C. McGrail, E. Jones, K&E team re same (.4).
10/09/22	Caitlin McGrail	3.30	Video conference with E. Jones and A. Grilley re objection to motion for equity committee (1.0); telephone conference with A. Grilley re same (.2); draft and revise re same (2.1).
10/09/22	Kyle Nolan Trevett	4.40	Draft, revise talking points for 341 conference (4.0); correspond with A. Wirtz, T. Scheffer re same (.4).
10/09/22	Alison Wirtz	0.20	Correspond with A. Colodny re loan diligence.
10/10/22	Cathy Alton	0.20	Correspond with M. Bowsher and K. Chervenak re processing incoming docket research request.
10/10/22	Simon Briefel	0.50	Telephone conference with Company, A&M, Centerview re UCC diligence requests.
10/10/22	Grace C. Brier	0.50	Correspond with J. Brown and T. McCarrick re former director depositions (.3); correspond with FTI re search terms (.2).
10/10/22	Anna L. Grilley	5.30	Review, revise objection to equity committee motion (4.6); correspond with C. McGrail, E. Jones, K&E team re same (.5); conferences with C. McGrail, E. Jones, K&E team re same (.2).
10/10/22	Caitlin McGrail	7.10	Draft, review, revise objection to motion for equity committee (4.3); further review and revise same (2.8).
10/10/22	Kyle Nolan Trevett	0.70	Draft, revise talking points re 341 conference (.6); correspond with A. Wirtz, T. Scheffer re same (.1).
10/10/22	Alison Wirtz	0.60	Correspond with K&E team and J. Golding-Oschner re diligence telephone conference (.4); correspond with Paul Hastings re same (.2).
10/11/22	Cathy Alton	5.80	Correspond with K. Chervenak and FTI re search terms and custodian and production fields quality check (.4); prepare documents for production to UCC and examiner (5.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Simon Briefel	1.60	Correspond with Company and, A&M re committee diligence requests (1.1); correspond with A&M, G. Brier re same (.5).
10/11/22	Grace C. Brier	2.60	Telephone conference with S. Briefel, D. Latona and A&M re examiner requests (.5); telephone conference with J. Brown and K&E team re status of litigation matters and document productions (.8); telephone conference with L&W and Company re custodians for next collection (.3); telephone conference with S. Briefel, Company and A&M re diligence items (.5); correspond with J. Brown and team re Committee Rule 2004 document requests (.5).
10/11/22	Anna L. Grilley	5.60	Review, revise objection to equity committee motion (4.6); correspond with C. McGrail, E. Jones, K&E team re same (.4); conferences with same re same (.6).
10/11/22	Chris Koenig	1.80	Telephone conference with Company, A&M, A. Wirtz and K&E team re 341 conference (1.0); review and revise talking points for 341 conference (.8).
10/11/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for 341 conference (.3); participate in preparation session for 341 conference (.9).
10/11/22	Dan Latona	1.70	Telephone conference with S. Briefel, A&M team, Company re committee diligence requests (.7); analyze, comment on objection to official preferred equity committee motion (1.0).
10/11/22	Caitlin McGrail	4.10	Revise objection to motion for equity committee (4.0); correspond with D. Latona and C. Koenig re same (.1).
10/11/22	Patrick J. Nash Jr., P.C.	0.70	Prepare for 341 conference.
10/11/22	Robert Orren	0.20	Correspond with T. Zomo re telephone conference for October 13 conference of creditors.
10/11/22	Seth Sanders	3.70	Compile relevant documents for 341 conference (2.7); correspond with A. Wirtz, C. Koenig, K&E team and Company re 341 conference preparation (1.0).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Official Committee Matters and Meetings

Invoice Number: 1010145150  
 Matter Number: 53363-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Kyle Nolan Trevett	5.70	Review and revise talking points re 341 conference (3.9); further revise same (.9); correspond with A. Wirtz, T. Scheffer re same (.4); telephone conference with Company, A. Wirtz, K&E, A&M, L&W, PH teams re 341 conference preparation (.5).
10/11/22	Alison Wirtz	1.50	Prepare for and attend telephone conference with Celsius and counsel re diligence of certain loans (1.1); correspond with J. Brown and K&E team re same (.4).
10/12/22	Cathy Alton	4.70	Prepare documents for production to committee and examiner.
10/12/22	Simon Briefel	1.20	Telephone conference with committee advisors, Company, A&M re coin movement.
10/12/22	Grace C. Brier	0.60	Correspond with FTI re questions re document productions to committee (.3); correspond with J. Brown and T. McCarrick re examiner productions and upcoming productions (.3).
10/12/22	Anna L. Grilley	1.80	Review, revise objection to equity committee motion (1.4); correspond with C. McGrail, E. Jones and K&E team re same (.4).
10/12/22	Chris Koenig	5.40	Conference with Company, A&M, A. Wirtz and K&E team re 341 conference preparation (4.6); review and revise talking points for 341 conference (.8).
10/12/22	Ross M. Kwasteniet, P.C.	2.10	Prepare for 341 conference.
10/12/22	Caitlin McGrail	1.40	Revise objection to motion for equity committee incorporating comments from E. Jones and A. Grilley (1.2); correspond with R. Kwasteniet, C. Koenig and K&E team re same (.2).
10/12/22	Seth Sanders	6.80	Analyze, revise 341 preparatory notes (1.6); participate in 341 briefing and preparatory conference with Company, A&M, C. Koenig and K&E team (4.4); correspond with Company and A&M team re same (.8).
10/12/22	Tommy Scheffer	0.90	Correspond and telephone conferences with Company and W&C, A&M, S. Briefel and K&E teams re UCC diligence requests, critical vendor payments (.6); analyze issues re same (.3).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Official Committee Matters and Meetings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet and K&E team re status and 341 conference.
10/12/22	Kyle Nolan Trevett	5.40	Review, revise talking points re 341 conference (3.1); conference with Company, K&E team, A&M, L&W re 341 conference preparation (2.0); correspond with A. Wirtz, T. Scheffer, K&E team, A&M team, L&W team re same (.3).
10/13/22	Simon Briefel	0.90	Telephone conference with W&C, M3, A&M, Centerview, C. Koenig and K&E team re ongoing workstreams (.8); correspond with Company re committee diligence requests (.1).
10/13/22	Anna L. Grilley	1.60	Review, revise objection to equity committee motion (1.4); correspond with C. McGrail, E. Jones, and K&E team re same (.2).
10/13/22	Elizabeth Helen Jones	0.70	Telephone conference with S. Briefel, K&E team, W&C, and related advisors re case status.
10/13/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, committee advisors re key issues and next steps.
10/13/22	Chris Koenig	3.80	Conference with Company, A&M, A. Wirtz and K&E team re 341 conference (1.6); participate in 341 conference (2.2).
10/13/22	Ross M. Kwasteniet, P.C.	3.20	Prepare for 341 conference (.5); participate in 341 conference (2.7).
10/13/22	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, committee advisors re case status.
10/13/22	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig, K&E team, m3, W&C, A&M re case status.
10/13/22	Caitlin McGrail	2.20	Revise, prepare filing re equity committee objection (2.1); correspond with E. Jones K&E team re equity committee objection (.1).
10/13/22	Robert Orren	0.90	Prepare telephone conference for 341 conference of creditors (.3); monitor same (.3); correspond with T. Zomo re same (.2); correspond with T. Zomo re transcript of 341 conference (.1).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Official Committee Matters and Meetings

Invoice Number: 1010145150  
 Matter Number: 53363-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/22	Robert Orren	0.50	File objection to motion for appointment of equity committee (.2); correspond with K&E team re same (.1); distribute same to Stretto for service (.1); distribute same to U.S. Trustee (.1).
10/13/22	Kelby Roth	1.00	Attend 341 conference.
10/13/22	Seth Sanders	4.00	Prepare for 341 hearing (1.6); correspond with T. Scheffer and K&E team re 341 preparation (.6); participate in same (1.8).
10/13/22	Kyle Nolan Trevett	3.90	Telephone conference with Committee re 341 conference and draft notes re same (2.5); prepare for same (1.0); correspond with A. Wirtz, T. Scheffer re follow-up items (.4).
10/13/22	Ashton Taylor Williams	1.10	Telephone conference with committee re 341 creditors conference.
10/13/22	Alex Xuan	0.60	Telephone conference with committee re 341 creditors conference.
10/13/22	Tanzila Zomo	2.50	Coordinate preparations for 341 hearing (.5); monitor 341 conference (2.0).
10/14/22	Cathy Alton	12.50	Prepare documents for review in preparation for upcoming confidential litigation counterparty productions (6.7); prepare documents for production to UCC and examiner (5.8).
10/14/22	Simon Briefel	0.60	Telephone conference with Company, A&M, Centerview re committee diligence requests.
10/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, A. Wirtz, L&W team and W&C team re regulatory matters.
10/14/22	Dan Latona	0.60	Telephone conference with S. Briefel, A&M team and Company re committee diligence requests.
10/14/22	Tommy Scheffer	0.50	Correspond with A&M, D. Latona, and K&E teams re mining-related committee diligence requests (.2); analyze issues re same (.3).
10/14/22	Casllen Timberlake	0.20	Compile materials sent by and to be returned to Company.
10/15/22	Cathy Alton	3.20	Prepare documents for production to committee and examiner.



Legal Services for the Period Ending October 31, 2022  
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Official Committee Matters and Meetings

Invoice Number: 1010145150  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/22	Grace C. Brier	0.90	Finalize production letters for production to committee and examiner (.5); serve production letters and productions (.2); correspond with A&M and D. Latona re status of examiner requests (.2).
10/15/22	Alison Wirtz	0.10	Correspond with G. Pesce re parties in interest list and conflicts matters.
10/16/22	Simon Briefel	0.30	Review, revise high priority diligence list.
10/16/22	Patrick J. Nash Jr., P.C.	0.20	Review status of debtors' compliance with committee information requests.
10/17/22	Simon Briefel	0.40	Telephone conference with Company, A&M, Centerview re diligence requests.
10/17/22	Anna L. Grilley	0.30	Draft talking points re equity committee objection (.1); correspond with E. Jones, K&E team re same (.2).
10/17/22	Chris Koenig	0.50	Correspond with committee and Company re security stipulation progress and next steps.
10/17/22	Dan Latona	0.40	Telephone conference with S. Briefel, A&M team, Company re committee diligence requests.
10/17/22	Caitlin McGrail	3.70	Draft, revise equity committee objection talking points.
10/17/22	Seth Sanders	0.60	Correspond with creditors re responses to privacy and redaction questions.
10/17/22	Tommy Scheffer	2.30	Correspond with C. McGrail and K&E team re committee diligence requests (.6); analyze issues re same (1.7).
10/18/22	Megan Bowsher	0.30	Compile case documents.
10/18/22	Simon Briefel	0.40	Draft, revise high priority diligence list.
10/18/22	Grace C. Brier	0.80	Correspond with A&M re document requests (.3); conference with L&W re examiner and UCC requests (.5).
10/18/22	Anna L. Grilley	0.90	Review, revise talking points re equity committee objection (.6); correspond with E. Jones and K&E team re same (.3).
10/18/22	Caitlin McGrail	2.00	Draft and revise equity committee objection with comments from A. Grilley.
10/18/22	Gabrielle Christine Reardon	1.20	Review and analyze the filed Schedules and SoFAs re questions of U.S. Trustee and committee at 341 conference (.9); correspond with A&M re same (.3).

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 Official Committee Matters and Meetings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Seth Sanders	1.70	Draft follow-up responses to questions remaining from 341 conference (1.3); correspond with G. Reardon and K. Trevett re same (.4).
10/19/22	Cathy Alton	0.30	Correspond with H. Simson, L. Hamlin and FTI team re requests.
10/19/22	Simon Briefel	0.90	Telephone conference with A&M, Centerview and Company re committee, examiner, bidders diligence requests (.5); follow up with A&M re same (.4).
10/19/22	Grace C. Brier	0.70	Correspond with FTI team re document review (.3); conference with PH re document productions (.2); correspond with J. Brown re same (.2).
10/19/22	Anna L. Grilley	2.20	Review, revise talking points re equity committee objection (1.4); correspond with E. Jones and K&E team re same (.3); conference with C. Koenig and K&E team re same (.5).
10/19/22	Ross M. Kwasteniet, P.C.	1.10	Review, revise shareholder sealing motion and analyze related confidential documents (.6); review, analyze shareholder reply in support of request for official equity committee (.5).
10/19/22	Dan Latona	0.90	Analyze reply re motion to appoint preferred equity committee (.4); telephone conference with S. Briefel, A&M team, Company re committee diligence requests (.5).
10/19/22	Caitlin McGrail	2.70	Telephone conference with C. Koenig, G. Hensley, E. Jones, and A. Grilley re equity committee objection talking points (.4); prepare demonstratives (.7); revise talking points incorporating comments from C. Koenig and A. Grilley (1.6).
10/20/22	Grace C. Brier	1.10	Conference with J. Brown re committee requests (.3); correspond with L&W team re document requests (.5); telephone conference with FTI re document production (.3).
10/20/22	Anna L. Grilley	0.90	Review, revise talking points re equity committee objection (.6); correspond with E. Jones and K&E team re same (.3).
10/20/22	Chris Koenig	0.50	Telephone conference with D. Latona, K&E team, A&M, Centerview, committee advisors re key issues and next steps.

Legal Services for the Period Ending October 31, 2022

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Centerview team, committee re case update.
10/20/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team, A&M, M3 re case status and next steps.
10/20/22	Robert Orren	0.90	Correspond with T. Zomo re 341 conference transcript (.3); retrieve same from transcriber (.3); distribute same to A. Wirtz and K&E team (.3).
10/20/22	Seth Sanders	0.90	Revise follow-up responses to remaining 341 questions (.6); distribute transcript of 341 conference to various parties (.3).
10/20/22	Tommy Scheffer	0.80	Correspond and telephone conferences with M3, PWP, A&M, Centerview, D. Latona and K&E teams re status update, next steps (.5); analyze issues re same (.3).
10/20/22	Alison Wirtz	0.50	Telephone conference with C. Koenig, A&M, Centerview, W&C and M3 re case status and next steps.
10/21/22	Cathy Alton	0.70	Prepare and send requested files via FTP download to S. Knipfelberg (.5); correspond with C. Timberlake and L. Hamlin re document request (.2).
10/21/22	Simon Briefel	0.80	Telephone conference with Company, A&M, Centerview re diligence items.
10/21/22	Grace C. Brier	1.10	Telephone conference with S. Briefel, A&M and Company (.7); correspond with FTI re document review and hit counts (.4).
10/21/22	Dan Latona	2.20	Telephone conference with S. Briefel, A&M team, Centerview team, Company re committee diligence requests (.8); analyze matters re Examiner diligence requests (.9); correspond with A&M team and Jenner team re same (.5).
10/21/22	Robert Orren	2.30	Revise notice of filing Ayalon declaration re filing of investor presentations under seal (.5); prepare same for filing (1.1); file same (.3); correspond with A. Wirtz and K&E team re same (.4).

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 Official Committee Matters and Meetings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Gabrielle Christine Reardon	2.00	Review and analyze 341 follow-up list received from committee (1.6); correspond with S. Sanders re same (.2); correspond with T. Scheffer re same (.2).
10/21/22	Seth Sanders	0.90	Correspond with N. Malek and G. Reardon re revisions to 341 follow-up responses (.3); revise same (.6).
10/21/22	Tommy Scheffer	0.70	Correspond with W&C, A. Wirtz and K&E team re 341 conference follow-up (.2); analyze issues re same (.5).
10/21/22	Alison Wirtz	0.60	Conference with D. Latona and K&E team, A&M, committee advisors re mining.
10/21/22	Alison Wirtz	0.10	Correspond with S. Briefel re certain diligence materials for committee.
10/22/22	Simon Briefel	0.20	Analyze issues re UCC diligence requests.
10/23/22	Simon Briefel	0.40	Correspond with A&M re UCC diligence requests.
10/23/22	Seth Sanders	2.50	Draft response to follow-up questions from U.S. Trustee and committee (2.0); correspond with G. Reardon, A. Wirtz and A&M team re same (.5).
10/24/22	Grace C. Brier	1.60	Correspond with vendor re FTI issues (.2); correspond with H. Simson re FTI document review (.2); review collection materials (.1); telephone conference with S. Briefel and Company re diligence items (.4); correspond with D. Latona re examiner requests (.2); revise draft document review protocol (.5).
10/24/22	Ross M. Kwasteniet, P.C.	0.70	Review, analyze opinion denying appointment of official equity committee.
10/25/22	Cathy Alton	0.30	Correspond with H. Simson re discovery requests and responses (.2); correspond with paralegal team members re FTI weekly status telephone conference (.1).
10/26/22	Grace C. Brier	4.00	Telephone conference with S. Briefel, A&M and K&E team re status update (1.2); conference with J. Brown re document productions and ongoing requests (.4); revise draft document protocol (2.1); conference with K. Sturek re same (.3).
10/26/22	Judson Brown, P.C.	0.90	Review and draft correspondence to various parties re committee discovery requests (.7); conference with G. Brier re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Seth Sanders	0.50	Revise follow-up response letter (.3); correspond with G. Reardon re same (.2).
10/26/22	Alison Wirtz	0.10	Correspond with S. Sanders re UCC town hall.
10/27/22	Simon Briefel	0.20	Review, revise ad hoc group member non-disclosure agreement.
10/27/22	Grace C. Brier	3.40	Revise draft document review protocol (1.8) participate in document review training with FTI team (.9); telephone conference with D. Latona, PH and L&W re examiner interviews (.4); review requests from examiner (.3).
10/27/22	Susan D. Golden	1.10	Participate in and monitor creditor town hall led by W&C.
10/27/22	Chris Koenig	0.50	Telephone conference with D. Latona, K&E team, A&M, Centerview, W&C and M3 re committee issues and next steps.
10/27/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Centerview team, committee advisors re case status.
10/27/22	Patrick J. Nash Jr., P.C.	0.50	Review correspondence from C Street reporting on UCC's community town hall (.2); review S. Sanders written summary of committee customer town hall (.3).
10/27/22	Kelby Roth	1.20	Participate in Committee town hall conference and draft notes re same (1.0); correspond with G. Reardon and S. Sanders re same (.1); correspond with G. Hensley re research summary (.1).
10/27/22	Seth Sanders	3.30	Participate in Committee town hall (1.5); correspond with A. Wirtz and K&E team re same (.6); revise Committee 341 response follow-ups (1.2).
10/27/22	Tommy Scheffer	1.40	Correspond and telephone conferences with W&C, A&M, M3, PWP, Centerview, A. Wirtz and K&E teams re status update, next steps (.8); analyze issues re same (.6).
10/27/22	Alison Wirtz	1.00	Conference with White & Case, M3, A&M, C. Koenig and K&E team re ongoing workstreams (.5); correspond with G. Pesce re adjournment of bar date motion (.3); correspond with S. Sanders and T. Scheffer re committee town hall conference with creditors (.2).

Legal Services for the Period Ending October 31, 2022

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Cathy Alton	0.20	Review, analyze team correspondence with FTI re requests.
10/28/22	Grace C. Brier	0.50	Telephone conference with S. Briefel, Company and K&E team re diligence items.
10/28/22	Chris Koenig	0.50	Telephone conference with custodian and UCC re security services.
10/30/22	Chris Koenig	1.20	Telephone conference with R. Kwasteniet, W&C re key committee issues (.8); telephone conference with R. Kwasteniet and P. Nash re same (.4).
10/31/22	Cathy Alton	1.90	Prepare documents for review in preparation for upcoming committee productions.
10/31/22	Simon Briefel	0.60	Telephone conference with Company, A&M re diligence.
10/31/22	Grace C. Brier	2.40	Telephone conference with S. Briefel and K&E team, advisors re diligence items (.5); document review for upcoming production (1.5); correspond with document vendor at FTI and S. Briefel, K&E team re same (.4).
10/31/22	Caitlin McGrail	0.30	Review, analyze cases re equity committee objection reply.
10/31/22	Seth Sanders	0.70	Revise 341 follow-up responses (.4); correspond with A&M and Company re same (.3).
10/31/22	Tommy Scheffer	1.30	Correspond with Company, A&M, J. Ryan and K&E team re committee consent to coin transactions (.4); analyze issues re same (.9).
<b>Total</b>		<b>610.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145151**

**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 2,018,734.00

Total legal services rendered

\$ 2,018,734.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145151

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anna Alekseeva	17.30	660.00	11,418.00
Nicholas A. Binder	0.50	1,035.00	517.50
Simon Briefel	110.90	1,115.00	123,653.50
Judson Brown, P.C.	16.40	1,485.00	24,354.00
Jeff Butensky	117.40	910.00	106,834.00
Chris Ceresa	31.90	1,035.00	33,016.50
Parker Conway	41.80	795.00	33,231.00
Hannah Crawford	12.00	1,235.00	14,820.00
Joseph A. D'Antonio	5.20	900.00	4,680.00
Emily C. Eggmann	4.00	910.00	3,640.00
Bryan D. Flannery	1.30	1,275.00	1,657.50
Philipp Gnatzy	2.80	1,235.00	3,458.00
Susan D. Golden	5.20	1,315.00	6,838.00
Paul Goldsmith	30.40	795.00	24,168.00
Amila Golic	13.70	795.00	10,891.50
Luci Hague	0.20	1,235.00	247.00
Jacqueline Hahn	5.60	295.00	1,652.00
Leah A. Hamlin	4.00	1,035.00	4,140.00
Gabriela Zamfir Hensley	51.70	1,115.00	57,645.50
Carla A.R. Hine	0.60	1,310.00	786.00
Heidi Hockberger	6.20	1,170.00	7,254.00
Matthew C. Hutchinson	107.40	1,115.00	119,751.00
Ben Isherwood	7.00	1,170.00	8,190.00
Elizabeth Helen Jones	22.00	1,035.00	22,770.00
Chris Koenig	99.80	1,260.00	125,748.00
Tamar Kofman	45.50	910.00	41,405.00
Ross M. Kwasteniet, P.C.	36.10	1,845.00	66,604.50
Dan Latona	85.10	1,235.00	105,098.50
Michael Lemm	70.70	1,035.00	73,174.50
Nir A. Levin	5.00	1,035.00	5,175.00
Library Factual Research	1.00	405.00	405.00
Aaron Lorber	7.10	1,400.00	9,940.00



Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145151

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Patricia Walsh Loureiro	13.40	1,035.00	13,869.00
Nima Malek Khosravi	103.90	660.00	68,574.00
T.J. McCarrick	1.50	1,135.00	1,702.50
Kieran Smith McGovern	1.50	295.00	442.50
Caitlin McGrail	17.50	660.00	11,550.00
Joel McKnight Mudd	2.60	795.00	2,067.00
Patrick J. Nash Jr., P.C.	18.00	1,845.00	33,210.00
Mavnick Nerwal	1.20	1,810.00	2,172.00
Jeffery S. Norman, P.C.	5.00	1,775.00	8,875.00
Robert Orren	17.00	480.00	8,160.00
Kimberly Pageau	10.00	1,115.00	11,150.00
John Poulos	3.00	1,035.00	3,105.00
Jeffrey S. Quinn	2.90	1,585.00	4,596.50
Joshua Raphael	22.70	660.00	14,982.00
Gabrielle Christine Reardon	9.60	660.00	6,336.00
Roy Michael Roman	23.20	660.00	15,312.00
Kelby Roth	10.50	660.00	6,930.00
Jimmy Ryan	96.10	795.00	76,399.50
Seth Sanders	65.60	795.00	52,152.00
Tommy Scheffer	86.40	1,115.00	96,336.00
Joanna Schlingbaum	11.30	1,235.00	13,955.50
Michael Scian	0.60	910.00	546.00
Gelareh Sharafi	22.60	660.00	14,916.00
Alex Straka	2.20	1,035.00	2,277.00
Josh Sussberg, P.C.	0.30	1,845.00	553.50
William Thompson	71.90	910.00	65,429.00
Steve Toth	65.90	1,430.00	94,237.00
Kyle Nolan Trevett	0.50	795.00	397.50
Danielle Walker	7.80	295.00	2,301.00
Ben Wallace	4.40	1,155.00	5,082.00
Lindsay Wasserman	157.30	910.00	143,143.00
Ashton Taylor Williams	84.50	795.00	67,177.50
Morgan Willis	9.50	365.00	3,467.50
Alison Wirtz	21.90	1,170.00	25,623.00
Alex Xuan	127.90	660.00	84,414.00
Tanzila Zomo	14.00	295.00	4,130.00

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**TOTALS**

**2,080.00**

**\$ 2,018,734.00**

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Nicholas A. Binder	0.20	Revise non-disclosure agreement.
09/01/22	Jeff Butensky	9.50	Review data room and 2021 disclosure schedules (2.0); draft disclosure schedules (3.6); draft non-reliance language re sharing documents with third parties (.5); review 2021 share purchase agreement and disclosure schedules (3.0); correspond with Centerview re same (.4).
09/01/22	Chris Ceresa	1.30	Draft materials re custody and withdrawal motion (.4); review, revise same (.6); correspond with H. Hockberger re same (.3).
09/01/22	Chris Ceresa	0.50	Analyze legal issues re custody motion (.3); draft materials re same (.2).
09/01/22	Chris Ceresa	4.60	Review, analyze bidding procedures re compliance issues (1.3); review, analyze noticing, advertising items (.7); correspond with H. Hockberger, K&E team re same (.4); telephone conference with H. Hockberger, K&E team re same (.4); review compliance materials re same (1.8).
09/01/22	Chris Ceresa	0.70	Correspond with H. Hockberger, K&E team re mined BTC sale order.
09/01/22	Heidi Hockberger	3.80	Prepare for hearing re de minimis asset sale procedures (.9); correspond with Company re custody motion diligence (1.1); analyze issues re same (1.8).
09/01/22	Matthew C. Hutchinson	3.50	Telephone conference with S. Toth re GK8 sale (1.0); review, revise purchase agreement (2.5).
09/01/22	Chris Koenig	1.20	Correspond with K&E team, Company and committee re custody motion related matters.
09/01/22	Dan Latona	2.00	Analyze, comment on bidding procedures order (.5); correspond with S. Briefel, K&E team re sale matters (.5); correspond with S. Toth re same (.5); analyze issues re same (.5).
09/01/22	Dan Latona	2.30	Analyze memoranda re custody and funds flow.

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09/01/22	Robert Orren	1.20	File further revised bidding procedures order (.2); correspond with D. Latona, K&E team re same (.2); draft bidding procedures motion for sale of Company (.6); correspond with A. Williams re same (.2).
09/01/22	Jimmy Ryan	5.40	Correspond with S. Briefel, K&E team re bidding procedures order (1.5); review, revise same (1.8); review, revise publication notice re same (1.0); correspond with C. Ceresa, K&E team, Stretto team re same (1.1).
09/01/22	Seth Sanders	0.90	Review, analyze ad hoc objection re custody motion.
09/01/22	Tommy Scheffer	0.40	Correspond with J. Ryan, K&E team re bidding procedures.
09/01/22	Gelareh Sharafi	0.80	Telephone conference with H. Hockberger, K&E team, and Company re custody accounts.
09/01/22	Steve Toth	3.30	Review, revise asset purchase agreement (1.5); telephone conference with S. Briefel, K&E team, Fischer re GK8 sale considerations (1.5); correspond with S. Briefel, K&E team re GK8 sale considerations (.3).
09/01/22	Ashton Taylor Williams	0.40	Correspond with A. Wirtz and K. Pageau re certificates of no objection (.2); correspond with R. Orren and K&E team re sale motion (.2).
09/02/22	Nicholas A. Binder	0.30	Conference with CVP re deal process (.2); conference with L. Wasserman re same, non-disclosure agreements (.1).
09/02/22	Simon Briefel	3.00	Review, comment on memorandum re transfer of assets (1.1); telephone conference with D. Latona, S. Toth re GK8 sale (.5); review, comment on GK8 non-disclosure agreements (.8); correspond with L. Wasserman, K&E team re same (.6).
09/02/22	Jeff Butensky	2.90	Review, analyze data room documents (1.0); draft disclosure schedules (1.0); review, analyze 2021 retention escrow agreement and indemnification escrow agreement (.5); correspond with S. Briefel re same (.4).
09/02/22	Chris Ceresa	0.30	Correspond with J. Ryan, K&E team re publication re bidding procedures.

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09/02/22	Chris Ceresa	0.30	Correspond with J. Ryan, K&E team, Centerview re outstanding items re mined BTC sale order.
09/02/22	Matthew C. Hutchinson	1.50	Telephone conference with S. Toth re GK8 (.5); review, revise purchase agreement (1.0).
09/02/22	Chris Koenig	2.00	Correspond with C. Ceresa, K&E team, Company and UCC re custody motion related matters (.8); review and analyze lift-stay motion re withhold assets (1.2).
09/02/22	Tamar Kofman	3.70	Review and revise memorandum re setoff rights (3.5); correspond with K Pageau re same (.2).
09/02/22	Dan Latona	2.00	Telephone conference with S. Toth, S. Briefel, M. Hutchinson re GK8 sale (.7); correspond with R. Kwasteniet re same (.5); analyze issues re same (.3); telephone conferences with T. Scheffer, Centerview team re same (.5).
09/02/22	Dan Latona	3.80	Analyze, revise memorandum re value flow (3.0); analyze case law re same (.8).
09/02/22	Robert Orren	0.20	Prepare order to seal re bidding procedures re submission to chambers (.1); distribute same to chambers (.1).
09/02/22	Kimberly Pageau	2.70	Review, revise memorandum re setoff rights (2.5); correspond with T. Kofman re same (.2).
09/02/22	Jimmy Ryan	1.80	Correspond with C. Ceresa, K&E team, Stretto team re bidding procedures order notice (.9); review, analyze confidential agreements for noticing re same (.9).
09/02/22	Tommy Scheffer	0.80	Correspond with A&M, C. Koenig, K&E teams re custody motion (.4); analyze same (.4).
09/02/22	Steve Toth	0.80	Correspond with S. Briefel, K&E team re GK8 sale process.
09/02/22	Lindsay Wasserman	1.20	Review and analyze non-disclosure agreements (1.0); correspond with S. Briefel re same (.2).
09/03/22	Ross M. Kwasteniet, P.C.	0.90	Correspond with B. Kotliar re service of ad hoc custody complaint (.2); review and analyze same (.7).
09/03/22	Ashton Taylor Williams	1.00	Review, analyze bidding procedures motion.

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09/04/22	Seth Sanders	1.90	Revise value flow memorandum (1.5); correspond with C. Ceresa re same (.4).
09/05/22	Tamar Kofman	0.40	Review and revise memorandum re set-off.
09/05/22	Kimberly Pageau	1.30	Research re setoff rights (.9); review memorandum re same (.4).
09/05/22	Seth Sanders	0.30	Correspond with C. Ceresa and H. Hockberger re value flow memorandum.
09/05/22	Ashton Taylor Williams	5.00	Research bidding procedures precedent (3.5); revise, review bidding procedures motion (1.5).
09/06/22	Simon Briefel	1.40	Review, comment on GK8 non-disclosure agreements (1.0); correspond with L. Wasserman, K&E team re same (.4).
09/06/22	Jeff Butensky	4.80	Review, analyze virtual data room documents (2.0); draft disclosure schedules (2.8).
09/06/22	Chris Ceresa	0.20	Review, analyze issues re security re withdrawal motion.
09/06/22	Chris Ceresa	0.30	Correspond with J. Ryan, K&E team, Centerview re outstanding items re implementing BTC sale order.
09/06/22	Chris Ceresa	0.40	Analyze legal issues re custody motion (.3); draft materials re same (.1).
09/06/22	Chris Ceresa	0.20	Review, analyze outstanding items re bidding procedures.
09/06/22	Joseph A. D'Antonio	0.30	Telephone conference with Company, L. Hamlin, and T. Scheffer re deployment of rigs.
09/06/22	Susan D. Golden	0.40	Review Coindesk notice and coordinate affidavit of publication (.2); correspond with D. Latona re same (.2).
09/06/22	Chris Koenig	4.20	Correspond with C. Ceresa, K&E team, Company and UCC re custody motion related matters (.7); review, revise GK8 memorandum (2.6); correspond with D. Latona and K&E team re same (.9).
09/06/22	Tamar Kofman	5.20	Review and revise memorandum re setoff rights (4.0); analyze issue re same (1.1); correspond with K. Pageau re same (.1).

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09/06/22	Dan Latona	6.20	Analyze, comment on bidding procedures motion (3.1); analyze issues, precedent re same (2.5); telephone conference with R. Kwasteniet, S. Toth, T. Scheffer, Centerview re same (.4); analyze, comment on non-disclosure agreement re same (.2).
09/06/22	Robert Orren	0.40	File affidavit of publication of notice of auction of certain assets (.3); correspond with S. Golden re same (.1).
09/06/22	Jimmy Ryan	2.40	Correspond with C. Ceresa, K&E team re sale notice publication (.5); correspond with A. Williams, K&E team re bidding procedures motion (.3); draft summary chart re bidding procedures compliance requirements (1.6).
09/06/22	Seth Sanders	5.80	Revise value flow memorandum (2.0); correspond with C. Koenig and K&E team re same (.5); revise special committee memorandum (.8); correspond with S. Briefel re same (.4); telephone conference with H. Hockberger re value flow memorandum (.6); revise same (1.3); correspond with R. Kwasteniet and K&E team re same (.2).
09/06/22	Seth Sanders	0.30	Correspond with C. Ceresa re objections to custody motion.
09/06/22	Tommy Scheffer	2.20	Correspond with Centerview, D. Latona, K&E team re bidding procedures motion (.2); telephone conference with Centerview, D. Latona, K&E team re same (.5); review, revise same (1.5).
09/06/22	Gelareh Sharafi	2.90	Research re asset sales (2.5); correspond with S. Golden re same (.4).
09/06/22	Gelareh Sharafi	1.30	Review, analyze second day hearing transcript re ad hoc group objections (1.0); correspond with C. Ceresa re same (.3).
09/06/22	Gelareh Sharafi	1.10	Research re filed complaint by ad hoc group (.3); draft same (.6); correspond with C. Ceresa re same (.2).
09/06/22	Steve Toth	0.40	Correspond with Centerview, D. Latona, K&E team re GK8 sale structure.
09/06/22	Lindsay Wasserman	3.30	Review and revise non-disclosure agreements (2.1); correspond with D. Latona, S. Briefel re same (1.2).

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09/06/22	Ashton Taylor Williams	1.00	Review bidding procedures sale motion (.7); correspond with H. Hockberger and K&E team re same (.3).
09/07/22	Jeff Butensky	2.50	Review, revise due diligence request list (1.6); correspond with Centerview and S. Briefel, K&E team re same (.9).
09/07/22	Chris Ceresa	0.80	Review compliance issues re bidding procedures (.4); correspond with T. Scheffer, K&E team re same (.4).
09/07/22	Chris Ceresa	0.20	Correspond with T. Scheffer, K&E team re issues re compliance with de minimis asset sale procedures.
09/07/22	Chris Ceresa	0.50	Review, analyze legal issues re terms of use versions.
09/07/22	Chris Koenig	1.30	Correspond with C. Ceresa, K&E team, Company and UCC re custody motion related matters (.9); telephone conference with T. Scheffer, K&E team re sale process (.4).
09/07/22	Tamar Kofman	0.90	Review and revise memorandum re setoff rights (.8); correspond with K. Pageau re same (.1).
09/07/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, T. Scheffer, Centerview re bidding procedures.
09/07/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze correspondence from W&C re whole company sale procedures.
09/07/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze ad hoc withhold group's updated 2019 filing.
09/07/22	Kimberly Pageau	2.30	Review, revise memorandum re setoff rights.
09/07/22	Jimmy Ryan	9.20	Draft summary chart re bidding procedures compliance requirements (1.2); correspond with C. Ceresa, K&E team re same (.3); correspond with C. Ceresa, K&E team re sale notice publication (.7); review, revise bidding procedures motion (4.5); conference with A. Williams, K&E team re same (.2); telephone conference with A. Williams, K&E team re same (.2); draft final cure notice (1.0); correspond with C. Ceresa, K&E team and Stretto re same (.9); telephone conference with A&M team re same (.2).



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09/07/22	Seth Sanders	3.30	Correspond with S. Briefel and A. Sexton re special committee memorandum (.3); correspond with T. Scheffer re value flow memorandum (.2); draft timeline presentation re value flow memorandum (1.9); revise same (.6); correspond with H. Hockberger and K&E team re same (.3).
09/07/22	Tommy Scheffer	1.70	Correspond with W&C, Centerview, D. Latona, K&E team re bidding procedures, sale process (.4); telephone conference with W&C, Centerview, D. Latona, K&E team re same (.5); research re same (.8).
09/07/22	Gelareh Sharafi	2.00	Research re asset sale (1.5); correspond with S. Golden re same (.5).
09/07/22	Lindsay Wasserman	1.30	Review and revise non-disclosure agreements (1.0); correspond with S. Briefel re same (.3).
09/07/22	Ashton Taylor Williams	2.00	Review, revise bidding procedures sales motion (1.8); correspond with J. Ryan re same (.2).
09/08/22	Simon Briefel	0.30	Review, comment on GK8 non-disclosure agreements.
09/08/22	Jeff Butensky	1.00	Review, analyze GK8 related diligence (.4); correspond with K&E team re potential transaction (.4); correspond with Centerview re due diligence requests (.2).
09/08/22	Susan D. Golden	0.40	Correspond with Miller Advertising, J. Ryan, D. Latona re Coin Desk affidavit of publication (.2); review, analyze same (.2).
09/08/22	Matthew C. Hutchinson	4.10	Review, revise purchase agreement.
09/08/22	Chris Koenig	1.10	Correspond with C. Ceresa, K&E team, Company, UCC and ad hoc groups re custody motion related matters.
09/08/22	Tamar Kofman	0.70	Review and revise memorandum re setoff rights (.6); correspond with H. Hockberger, K. Pageau re same (.1).
09/08/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Company and Centerview re sale process.
09/08/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re timing of litigation and proceedings re custody and withheld accounts (.7); prepare for and participate in telephone conference with Togut re same (.5).

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09/08/22	Dan Latona	4.00	Analyze, comment on bidding procedures (2.2); telephone conference with R. Kwasteniet, Centerview team, Company re same (.8); telephone conference with S. Toth, S. Briefel, Herzog re GK8 (.5); correspond with R. Kwasteniet, S. Toth, S. Briefel re same (.5).
09/08/22	Patrick J. Nash Jr., P.C.	0.30	Review, revise draft bidding procedures.
09/08/22	Robert Orren	0.10	Distribute to U.S. Trustee affidavit of publication re GK8 sale.
09/08/22	Kimberly Pageau	0.40	Correspond with H. Hockberger re setoff memorandum (.2); correspond with T. Kofman re same (.2).
09/08/22	Jimmy Ryan	0.90	Correspond with C. Ceresa, K&E team, Centerview team re GK8 bidding procedures order (.2); review, revise whole Company sale bidding procedures motion (.3); correspond with D. Latona, K&E team, and Centerview team re same (.4).
09/08/22	Seth Sanders	0.40	Revise value flow memorandum timeline (.3); correspond with D. Latona re same (.1).
09/08/22	Tommy Scheffer	4.00	Correspond with W&C, M3, PWP, Centerview, A&M, D. Latona, K&E teams re bidding procedures motion, crypto security stipulation (2.2); review, revise same (1.8).
09/08/22	Tommy Scheffer	1.20	Correspond with PC, J. Ryan and K&E teams re T. DiFiore loan liquidations.
09/08/22	Steve Toth	1.00	Analyze bidding procedures (.2); correspond with S. Briefel, K&E team, Fischer re GK8 sale structure (.8).
09/08/22	Lindsay Wasserman	2.40	Review, revise non-disclosure agreements (1.0); correspond with S. Briefel re same (.2); review, analyze letters on the docket (.6); correspond with J. Mudd re same (.3); correspond with T. Scheffer, K&E team re critical vendors (.3).
09/09/22	Simon Briefel	1.00	Review, comment on GK8 sale issues.
09/09/22	Judson Brown, P.C.	0.60	Conference with C. Koenig, K&E team re adversary proceeding and lift-stay motion re custody and withhold accounts.

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09/09/22	Jeff Butensky	2.10	Review, revise due diligence request list (1.5); correspond with Centerview re same (.4); telephone conference with Centerview re due diligence responses (.2).
09/09/22	Amila Golic	0.20	Correspond with T. Scheffer re lien searches.
09/09/22	Matthew C. Hutchinson	4.50	Review, analyze due diligence (1.0); review, revise purchase agreement (3.5).
09/09/22	Chris Koenig	3.60	Correspond with C. Ceresa, K&E team, Company and UCC re custody motion related matters (1.8); review, revise responses to custody litigation issues (1.8).
09/09/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re sale of GK8 business.
09/09/22	Dan Latona	2.70	Telephone conference with Centerview, counterparty re sale process (.7); telephone conference with Glenn Agre re same (.3); telephone conference with R. Kwasteniet, counterparty re same (.5); analyze issues re same (1.2).
09/09/22	Robert Orren	3.00	Prepare lien searches re confidential party Infrastructure entities (1.4); correspond with vendor re same (.6); correspond with A. Golic, K&E team re same (1.0).
09/09/22	Jimmy Ryan	0.30	Correspond with S. Briefel, K&E team, and Centerview team re de minimis asset sales procedures order compliance requirements.
09/09/22	Tommy Scheffer	0.40	Correspond with S. Briefel, K&E team re bidding procedures motion (.2); analyze same (.2).
09/09/22	Steve Toth	0.80	Analyze bidding procedures.
09/09/22	Ashton Taylor Williams	0.20	Correspond with C. Ceresa and A&M re direct sale account updates.
09/10/22	Chris Ceresa	0.40	Review, analyze materials re de minimis asset sale procedures order.
09/10/22	Tamar Kofman	9.00	Research set-off issues (3.8); analyze same (1.0); review and revise memorandum re same (4.0); correspond with K. Pageau re same (.2).
09/10/22	Mavnick Nerwal	0.70	Correspond with S. Toth, K&E team re GK8 matters.
09/10/22	Jeffery S. Norman, P.C.	1.20	Correspond with A. Lorber and J. Schlingbaum re cryptocurrency and tokens (.2); research re tokens classification (1.0).

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09/10/22	Jimmy Ryan	1.00	Correspond with S. Briefel, K&E team, and Centerview re de minimis asset sales procedures order compliance requirements (.1); draft summary chart re same (.9).
09/11/22	Aaron Lorber	0.50	Telephone conference with J. Norman and K&E team re cryptocurrency issues re money.
09/11/22	Mavnick Nerwal	0.50	Correspond with S. Toth, K&E team re GK8 pending matters.
09/11/22	Jeffery S. Norman, P.C.	1.00	Correspond with A. Lorber, J. Poulos and J. Schlingbaum re cryptocurrency and tokens (.2); research instructions re IRS guidance and state laws on cryptocurrency treatment as property (.3); telephone conference with same re tokens as money (.5).
09/11/22	Steve Toth	0.40	Correspond with S. Briefel, K&E team re GK8 sale structure.
09/12/22	Simon Briefel	1.60	Telephone conference with D. Latona, K&E team re GK8 process (.3); review, comment on memorandum re transfer of property (1.0); correspond with D. Latona, K&E team re GK8 process (.3).
09/12/22	Jeff Butensky	0.30	Correspond with S. Briefel re GK8 due diligence (.1); correspond with Centerview re same (.2).
09/12/22	Chris Ceresa	1.10	Review, analyze legal issues re BTC sale order.
09/12/22	Matthew C. Hutchinson	3.80	Review, revise asset purchase agreement.
09/12/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, W&C re custody and withhold matters (.5); telephone conference with C. Koenig, K&E team re strategy re custody and withhold matters (.4).
09/12/22	Chris Koenig	2.60	Review and analyze custody and withhold issues (1.4); correspond with E. Jones, K&E team, committee re same (1.2).
09/12/22	Aaron Lorber	0.20	Telephone conference with J. Norman, J. Schlingbaum and K&E team re cash issues (.1); telephone conference with J. Schlingbaum re same (.1).
09/12/22	Patrick J. Nash Jr., P.C.	0.20	Review, comment on Centerview deck re proposed incentives for GK-8 founders.

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09/12/22	Jeffery S. Norman, P.C.	1.00	Correspond with E. del Hierro and A. Sexton, K&E team re banking regulations for crypto assets.
09/12/22	Robert Orren	0.20	Correspond with A. Golic, K&E team re lien searches.
09/12/22	John Poulos	0.20	Analyze and review FDIC and IRS statements re cryptocurrency treatment as money.
09/12/22	Jimmy Ryan	1.00	Correspond with S. Briefel, K&E team, Centerview, W&C, and U.S. Trustee team re de minimis asset sales compliance requirements.
09/12/22	Seth Sanders	3.80	Correspond with C. Ceresa re custody motion strategy (.3); telephone conference with C. Ceresa and K&E team re custody motion matters (.5); analyze adversary proceeding complaint (1.8); correspond with C. Ceresa re same (.3); correspond with C. Ceresa and K&E team re filing timeline (.9).
09/12/22	Tommy Scheffer	1.20	Correspond with W&C, M3, Centerview, D. Latona, K&E team re bidding procedures motion.
09/12/22	Steve Toth	0.80	Correspond with S. Briefel, K&E team re GK8 sale structure.
09/12/22	Lindsay Wasserman	8.00	Review, revise supplemental declaration re sealing motion (5.6); correspond with E. Jones, K&E team re same (.6); review, revise non-disclosure agreements (1.5); correspond with S. Briefel re same (.3).
09/12/22	Ashton Taylor Williams	0.30	Correspond with C. Ceresa, A&M team re direct sale account updates.
09/12/22	Alison Wirtz	3.10	Conference with A&M team and K. Pageau and K&E re expanded coin report (.6); review and revise security declaration and related materials (1.2); correspond with R. Kwasteniet and C. Koenig re same (.4); further correspondence with K. Pageau and K&E re coin report and declaration (.6); correspond with A. Ciriello re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Simon Briefel	1.90	Telephone conference with D. Latona, K&E team re GK8 sale (.3); correspond with D. Latona, K&E team re same (.6); review, comment on notice of de minimis asset sale (.4); correspond with Centerview re non-disclosure agreement issue (.3); analyze same (.3).
09/13/22	Judson Brown, P.C.	1.00	Telephone conference with C. Koenig, K&E team re custody and withhold litigation (.4); correspond with C. Koenig, K&E team re same (.6).
09/13/22	Jeff Butensky	0.20	Correspond with Centerview re due diligence request list from potential bidder.
09/13/22	Chris Ceresa	1.70	Review, revise draft reply in support of custody motion (1.2); research legal issues re same (.5).
09/13/22	Joseph A. D'Antonio	0.20	Telephone conference with C. Koenig, K&E team re ad hoc group of custodial accounts complaint.
09/13/22	Joseph A. D'Antonio	2.40	Review, analyze ad hoc group of custody holders complaint and related materials.
09/13/22	Leah A. Hamlin	0.50	Research response deadline for custody complaint (.2); telephone conference with C. Koenig re response coordination to AHC complaint and summary judgment motion (.3).
09/13/22	Matthew C. Hutchinson	3.30	Review, revise asset purchase agreement.
09/13/22	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re custody adversary proceeding.
09/13/22	Chris Koenig	5.10	Review and analyze custody and withhold issues (2.7); correspond with E. Jones and K&E team re same (.6); prepare for hearing on custody matters (1.8).
09/13/22	Dan Latona	0.60	Conferences with R. Kwasteniet, Centerview team re GK8 (.4); conference with K. Asimacopoulos, H. Crawford, S. Briefel re same (.2).
09/13/22	Patrick J. Nash Jr., P.C.	0.60	Analyze legal issues re sale of GK8.
09/13/22	Jimmy Ryan	2.90	Correspond with S. Briefel, K&E team re de minimis asset sales notice (.3); draft same (.7); correspond with K. Pageau, K&E team re security declaration (.8); review, revise same (1.1).

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09/13/22	Seth Sanders	1.70	Correspond with C. Ceresa re diligence requests (.4); correspond with Company re diligence requests re custody motion responses (.3); research re reply in support of custody motion (1.0).
09/13/22	Tommy Scheffer	0.70	Correspond with W&C, M3, Centerview, A&M, D. Latona, K&E teams re bidding procedures motion (.4); analyze issues re same (.3).
09/13/22	Ashton Taylor Williams	0.20	Correspond with C. Ceresa and A&M team re direct sale account updates.
09/13/22	Alison Wirtz	6.30	Conference with C. Koenig and Celsius team re custodian proposal (2.7); conference with C. Koenig, K. Pageau, A&M and Celsius re security declaration (1.1); review and analyze same (2.5).
09/14/22	Simon Briefel	1.60	Telephone conference with D. Latona, K&E team re GK8 sale (.3); correspond with D. Latona, K&E team re GK8 sale, non-disclosure agreements (.8); review, comment on GK8 non-disclosure agreement (.3); correspond with L. Wasserman, K&E team re same (.2).
09/14/22	Judson Brown, P.C.	0.80	Review and draft correspondence to various parties re strategy for custody and withhold litigation.
09/14/22	Chris Ceresa	1.00	Analyze objections to custody motion and legal issues re same (.8); correspond with S. Sanders and K&E team re same (.2).
09/14/22	Chris Ceresa	0.20	Correspond with Centerview, A. Williams re implementation of mined BTC sale order.
09/14/22	Hannah Crawford	1.30	Correspond with US K&E team re UK law queries re GK8 (.1); telephone conference re same (.2); correspond and consider re same (.2); research questions (.3); correspond with K. Asimacopoulos and K&E team re same (.5).
09/14/22	Joseph A. D'Antonio	1.90	Research case law re ad hoc group of custody account holders complaint.
09/14/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re response to ad hoc custody account holders adversary complaint.

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09/14/22	Philipp Gnatzy	0.80	Review data from a merger control perspective and provide initial assessment (.4); draft diligence questions re same (.4).
09/14/22	Leah A. Hamlin	2.30	Telephone conference with C. Koenig re briefing schedule on ad hoc group motion for summary judgment (.2); review and analyze Debtors' motion to allow withdraws (.5); review and analyze complaint by ad hoc group of custodial account holders (.7); review and analyze motion by ad hoc group of withhold account holders (.9).
09/14/22	Chris Koenig	4.10	Review and analyze custody and withhold issues (1.6); correspond with UCC and ad hoc counsel in preparation for hearing on custody issues (1.1); prepare for hearing on custody issues (1.4).
09/14/22	Tamar Kofman	0.10	Review, revise memorandum re setoff rights.
09/14/22	Dan Latona	1.50	Analyze issues re GK8 (1.0); analyze disclaimer language re same (.5).
09/14/22	Aaron Lorber	0.10	Correspond with J. Norman, K&E team re monetary objection issues.
09/14/22	Kimberly Pageau	2.80	Review, revise memorandum re setoff rights.
09/14/22	Seth Sanders	4.20	Revise due diligence requests (.8); draft reply in support of custody motion (3.0); correspond with C. Ceresa re same (.4).
09/14/22	Tommy Scheffer	0.40	Correspond with W&C, M3, Centerview, D. Latona, K&E team re bidding procedures motion.
09/14/22	Steve Toth	0.50	Correspond with K&E team re GK8 structure.
09/14/22	Lindsay Wasserman	3.30	Review, revise non-disclosure agreements (2.6); correspond with S. Briefel, K&E team re same (.7).
09/14/22	Ashton Taylor Williams	0.60	Correspond with C. Ceresa re implementation of mined BTC sale order (.1); review, analyze mined bitcoin motion (.5).
09/15/22	Simon Briefel	1.50	Correspond with W&C re de minimis sale of assets (.3); correspond with D. Latona, K&E team re GK8 sale (.5); correspond with L. Wasserman re GK8 non-disclosure agreement (.3); review, revise notice of revised GK8 dates and deadlines (.3); correspond with D. Latona, K&E team re same (.1).



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09/15/22	Judson Brown, P.C.	1.00	Review and draft correspondence to various parties re litigation strategy issues for custody and withhold disputes.
09/15/22	Jeff Butensky	0.60	Review, analyze due diligence request lists.
09/15/22	Chris Ceresa	0.30	Correspond with Centerview, A. Williams re implementation of mined BTC sale order.
09/15/22	Chris Ceresa	1.00	Telephone conference with C. Koenig, K&E team re custody motion (.5); correspond with C. Koenig, K&E team re same (.2); review, analyze legal issues re same (.3).
09/15/22	Hannah Crawford	3.20	Research and review confidential party issues, GK8 considerations.
09/15/22	Joseph A. D'Antonio	0.20	Review and analyze correspondence re discovery requests.
09/15/22	Susan D. Golden	0.50	Telephone conference with L. Tsao, K&E team re custody accounts.
09/15/22	Elizabeth Helen Jones	3.70	Telephone conference with W. Thompson re motion to sell stablecoins (.4); review, revise same (2.1); correspond with Company, A&M re same (.9); prepare same for filing (.3).
09/15/22	Chris Koenig	3.20	Review and analyze custody and withhold issues (1.2); correspond with E. Jones and K&E team re same (.4); review, revise stablecoin sale motion (1.1); correspond with A. Wirtz and K&E team re same (.5).
09/15/22	Tamar Kofman	2.40	Review and revise memorandum re setoff rights (1.8); correspond with K. Pageau, K&E team re same (.6).
09/15/22	Ross M. Kwasteniet, P.C.	0.80	Review and comment on motion for authority to monetize stablecoins.
09/15/22	Dan Latona	1.70	Analyze, comment on bidding procedures.
09/15/22	Dan Latona	0.30	Analyze, comment on motion re stablecoin.
09/15/22	Aaron Lorber	1.00	Research re cryptocurrency classification.
09/15/22	Robert Orren	0.80	Draft motion to sell stablecoins (.4); review precedent re same (.2); correspond with E. Jones re same (.2).
09/15/22	Robert Orren	0.40	Draft notice of initial case conference in ad hoc group of custodial account holders adversary proceeding.

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09/15/22	Jimmy Ryan	4.20	Correspond with S. Briefel, K&E team re GK8 bidding procedures (.2); draft notice re deadline extension re same (.6); correspond with D. Latona re whole Company sale bidding procedures (.2); telephone conference with D. Latona re same (.4); review, revise same (2.8).
09/15/22	Seth Sanders	0.50	Draft reply re return assets motion (.4); correspond with C. Ceresa re same (.1).
09/15/22	Tommy Scheffer	0.60	Correspond with W&C, M3, A&M, Centerview, J. Ryan, K&E teams re bidding procedures motion.
09/15/22	William Thompson	5.50	Conference with E. Jones re motion to sell stablecoins (.3); research re same (1.5); draft motion re same (2.5); revise motion to sell stablecoins (1.0); correspond with R. Orren and M. Willis re filing motion to sell stablecoins (.2).
09/15/22	Lindsay Wasserman	2.00	Review, revise non-disclosure agreements (1.6); correspond with S. Briefel re same (.4).
09/15/22	Ashton Taylor Williams	2.20	Correspond with C. Ceresa, A&M re mined bitcoin (.3); review, revise bidding procedures motion (1.7); correspond with J. Ryan re same (.2).
09/16/22	Simon Briefel	3.00	Telephone conference with Fischer re GK8 sale (1.0); correspond with D. Latona, K&E team re same (.3); analyze issues re same (1.2); telephone conference with counsel to non-disclosure agreement counterparty re non-disclosure agreement (.4); prepare for same (.1).
09/16/22	Judson Brown, P.C.	1.60	Review and analyze draft stipulation re custody and withhold disputes (1.2); telephone conferences with C. Koenig K&E team re same (.4).
09/16/22	Jeff Butensky	1.70	Review, revise due diligence request lists.
09/16/22	Chris Ceresa	0.40	Correspond with Centerview, A. Williams re implementation of mined BTC sale order.
09/16/22	Chris Ceresa	1.90	Review, revise draft reply re custody motion (1.4); research re same (.5).

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09/16/22	Amila Golic	4.20	Telephone conference with S. Briefel, K&E team re research re Withhold lift stay motion (.5); research re automatic stay issues re withhold ad hoc group lift stay motion (3.3); correspond with S. Briefel, K&E team re same (.4).
09/16/22	Leah A. Hamlin	1.20	Telephone conference with C. Koenig and A&M advisors re document collection re custody and withhold accounts (.6); telephone conference with C. Koenig re custody and withhold issues (.6).
09/16/22	Ben Isherwood	1.00	Prepare and telephone conference with Israeli counsel re GK8 matters.
09/16/22	Elizabeth Helen Jones	1.20	Telephone conference with K&E team, C. Koenig re custody and withhold matters (.8); telephone conference with C. Koenig, K&E team re custody and withhold research (.4).
09/16/22	Chris Koenig	1.50	Review and analyze custody and withhold issues (1.1); correspond with E. Jones and K&E team re same (.4).
09/16/22	Dan Latona	1.60	Analyze bidding procedures (.3); telephone conference with R. Kwasteniet, Orrick re GK8 (.7); telephone conference with S. Briefel, H. Crawford, Fischer re same (.5); correspond with R. Kwasteniet, S. Briefel, S. Toth re same (.1).
09/16/22	John Poulos	1.50	Draft limited objection response memorandum.
09/16/22	Roy Michael Roman	0.90	Analyze documents re initial pleadings, first day motions, declarations and adversary proceedings re GK8 issues.
09/16/22	Jimmy Ryan	2.10	Correspond with D. Latona, K&E team re whole Company sale bidding procedures (.3); correspond with S. Briefel, K&E team re de minimis asset sale procedures compliance summary (.2); review, revise same (1.0); correspond with D. Latona, K&E team re GK8 bidding procedures deadline extension (.1); review, revise notice re same (.5).
09/16/22	Tommy Scheffer	1.50	Correspond with J. Ryan, K&E team re bidding procedures motion (.4); review, revise same (1.1).

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09/16/22	Gelareh Sharafi	0.40	Telephone conference with E. Jones and K&E team re ad hoc group of custodial account holders' motion to lift automatic stay.
09/16/22	Lindsay Wasserman	1.80	Review, revise non-disclosure agreements.
09/16/22	Ashton Taylor Williams	0.50	Correspond with C. Ceresa, A&M re mined bitcoin motion.
09/16/22	Tanzila Zomo	0.90	Research and compile case precedent for replies to objections.
09/17/22	Jeff Butensky	0.90	Revise due diligence request list responses.
09/17/22	Tommy Scheffer	0.80	Correspond with Centerview, D. Latona, K&E team re bidding procedures motion.
09/17/22	Lindsay Wasserman	0.90	Review, revise non-disclosure agreements (.6); correspond with D. Latona re same (.3).
09/17/22	Alison Wirtz	0.90	Review and comment on tracker for security stipulation (.7); correspond with K. Pageau re same (.2).
09/18/22	Simon Briefel	1.50	Correspond with D. Latona, Fischer re foreign law issues re GK8 sale (.8); analyze issues re same (.7).
09/18/22	Hannah Crawford	1.40	Analyze Israeli law questions re GK8 (1.0); correspond with B Isherwood re same (.4).
09/18/22	Ben Isherwood	4.00	Review and analyze CEL written resolutions (1.1); review, analyze set-off question (2.9).
09/18/22	Chris Koenig	2.30	Review and analyze custody issues (1.8); correspond with C. Ceresa, K&E team re same (.5).
09/18/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze whole Company bidding procedures (.6); correspond with D. Latona re same (.2).
09/18/22	Patrick J. Nash Jr., P.C.	0.70	Review and revise UCC comments to bid procedures (.4); review correspondence from S. Hershey re discovery requests into custody coin issues (.3).
09/18/22	Jimmy Ryan	1.80	Correspond with D. Latona, K&E team, Centerview and A&M re whole Company sale bidding procedures (.6); review, revise same (1.2).
09/18/22	Tommy Scheffer	2.30	Correspond with special committee, Company and W&C, M3, Centerview, A&M, D. Latona, K&E team re bidding procedures motion.
09/18/22	Ashton Taylor Williams	1.90	Review, revise bidding procedures motion.

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09/18/22	Alison Wirtz	2.80	Correspond with C. Koenig and K. Pageau re security stipulation (.2); review and comment on summary of same (2.6).
09/19/22	Simon Briefel	0.60	Correspond with J. Ryan re de minimis sale notice (.3); review, revise same (.3).
09/19/22	Judson Brown, P.C.	1.10	Review and draft correspondence to various parties re litigation with custody and withhold groups (.6); telephone conferences with C. Koenig, K&E team re same (.5).
09/19/22	Jeff Butensky	0.30	Correspond with Company re due diligence requests.
09/19/22	Chris Ceresa	0.40	Review, revise de minimis procedures.
09/19/22	Chris Ceresa	0.30	Correspond with Centerview, Company re mined BTC sale order.
09/19/22	Heidi Hockberger	0.60	Correspond with C. Koenig and K&E team re custody motion.
09/19/22	Matthew C. Hutchinson	1.50	Review, analyze diligence.
09/19/22	Aaron Lorber	0.50	Review, analyze materials re cryptocurrency classification.
09/19/22	Jeffery S. Norman, P.C.	1.60	Telephone conference with H. Hockberger re U.S. Trustee objection (.4); research re same (.4); research re application of broker dealer, securities and commodities provisions to tokens (.8).
09/19/22	Jimmy Ryan	0.50	Correspond with S. Briefel, K&E team, and Centerview re notice of bidding deadline extension (.3); review, revise notice re same (.2).
09/19/22	Seth Sanders	2.10	Correspond with L. Wasserman re securities analysis (.4); draft proposed non-disclosure agreement form (1.4); correspond with T. Scheffer re same (.3).
09/19/22	Tommy Scheffer	0.50	Correspond with Centerview, D. Latona, K&E team re non-disclosure agreements, amendment to same (.3); review, revise amendment (.2).
09/19/22	Alex Straka	1.50	Review lien search results.
09/19/22	William Thompson	0.50	Review, revise proposed order re motion to sell stablecoins (.3); correspond with E. Jones re same (.2).

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09/19/22	Lindsay Wasserman	6.00	Draft memorandum re section 546(e) (2.1); research re same (1.0); correspond with H. Hockberger re onboarding new associates (.5); coordinate same (.5); review, revise non-disclosure agreements (1.5); correspond with D. Latona, S. Briefel re same (.4).
09/19/22	Ashton Taylor Williams	0.70	Correspond with C. Ceresa, committee, US Trustee re mined bitcoin account updates.
09/19/22	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re SEC language for proposed order re sale of stablecoin.
09/19/22	Alison Wirtz	2.20	Correspond with K. Pageau and C. Koenig re coin security stipulation (.4); correspond with K. Pageau re agenda for security call (.3); conference with K. Pageau, K&E team and Celsius team re coin security stipulation and updates (1.1); conference with Celsius team and C. Koenig re third-party custodian and security (.4).
09/20/22	Simon Briefel	5.60	Correspond with D. Latona, K&E team re GK8 sale (1.8); telephone conference with Fischer re GK8 sale (1.2); review, revise illustrative timeline (1.1); analyze issues re same (.9); review, analyze same (.6).
09/20/22	Judson Brown, P.C.	0.90	Review and revise proposed scheduling stipulation re litigation with custody and withhold groups.
09/20/22	Jeff Butensky	0.10	Correspond with Centerview re 2021 purchase transaction closing.
09/20/22	Chris Ceresa	1.70	Review, revise, materials re compliance with de minimis procedures.
09/20/22	Chris Ceresa	0.60	Telephone conference with C. Koenig, K&E team re custody motion.
09/20/22	Hannah Crawford	0.50	Telephone conference with Israeli counsel re GK8.
09/20/22	Jacqueline Hahn	5.10	Prepare lien search comparison.
09/20/22	Ben Isherwood	2.00	Telephone conference with Israeli counsel re GK8 sale (1.2); correspond with H. Crawford, K&E team re set-off and update note on set-off (.6); correspond with K. Pageau, K&E team re same (.2).
09/20/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig re custody and withhold matters.

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09/20/22	Dan Latona	2.60	Telephone conference with Centerview re GK8 (.1); telephone conference with Glenn Agre re same (.2); analyze research re same (.3); telephone conference with R. Kwasteniet, S. Briefel, Centerview, Glenn Agre, Company re same (.5); telephone conference with S. Toth, H. Crawford, S. Briefel, B. Isherwood, Fischer re same (1.0); telephone conference with C. Koenig, committee re same (.5).
09/20/22	Nir A. Levin	1.00	Review, analyze Israeli regulatory documents re potential sale.
09/20/22	Kieran Smith McGovern	1.50	Prepare lien search comparison.
09/20/22	Robert Orren	6.30	Prepare confidential party lien search comparison (3.7); correspond with T. Scheffer re same (.7); draft amended notice of adjournment of hearing on custody withdrawal motion and amended notice of hearing on sale of stablecoin (.8); prepare for filing of same (.4); file same (.4); correspond with T. Scheffer, K&E team re same (.3).
09/20/22	Kimberly Pageau	0.50	Conference with H. Crawford, K&E team re setoff issues (.2); review, analyze issues re same (.3).
09/20/22	John Poulos	1.30	Analyze case precedent (.3); draft limited objection response outline (1.0).
09/20/22	Jimmy Ryan	2.90	Correspond with C. Ceresa, K&E team re de minimis asset sales compliance summary chart (.2); review, revise same (.8); telephone conference with D. Latona, K&E team and W&C re bidding procedures (.4); correspond with D. Latona, K&E team re same (.5); correspond with D. Latona, K&E team re de minimis asset sales notice (.4); review, revise same (.6).
09/20/22	Seth Sanders	1.90	Draft consent and notice rights analysis re crypto usage (1.6); correspond with K. Pageau re same (.3).
09/20/22	Tommy Scheffer	2.70	Correspond with Company and W&C, K&E team re lien analysis, M. Goetten loan, bidding procedures motion, GK8 process (.7); telephone conference with W&C, K&E team re same (.5); analyze issues re same (1.5).
09/20/22	Alex Straka	0.20	Review lien search results.

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09/20/22	Steve Toth	2.40	Analyze memorandum re Israeli insolvency proceedings (.3); telephone conference with Fischer, S. Briefel, K&E team re same (.8); analyze governance documents re potential changes (1.3).
09/20/22	Danielle Walker	7.80	Prepare lien search comparison.
09/20/22	Lindsay Wasserman	10.20	Telephone conference with C. Ceresa, K&E team re custody assets (.5); conference with A. Wirtz and K&E team re case status (1.5); prepare for same (.5); research re section 546(e) (4.3); draft memorandum re same (3.0); conference with S. Briefel re same (.4).
09/20/22	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team, W&C team re bidding procedures.
09/20/22	Alison Wirtz	0.50	Conference with H. Hockberger and potential bidder re case background and status.
09/20/22	Alison Wirtz	1.20	Correspond with H. Hockberger and K&E team re security of coins (.3); conference with K. Pageau and K&E team re coin security update with UCC (.9).
09/20/22	Alex Xuan	2.40	Research re withdrawal motion hearing (1.4); correspond with C. Ceresa re same (1.0).
09/20/22	Alex Xuan	2.80	Research re section 546(e) (2.4); correspond with L. Wasserman re same (.4).
09/20/22	Tanzila Zomo	6.00	Compare and compile lien listings.
09/21/22	Anna Alekseeva	1.00	Telephone conference T. Scheffer and K&E team re GK8 sale.
09/21/22	Simon Briefel	4.10	Review, analyze issues re preference actions (1.0); correspond with L. Wasserman re memorandum re same (.5); correspond with D. Latona, K&E team re GK8 sale (1.1); telephone conference with N. Levin re GK8 diligence (.3); correspond with N. Levin re same (.1); correspond with W&C re GK8 schedule (.3); telephone conference with W&C, D. Latona, K&E team, Centerview, PWP re same (.8).
09/21/22	Simon Briefel	1.00	Telephone conference with D. Latona, K&E team, Togut, W&C re scheduling, briefing issues.



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09/21/22	Judson Brown, P.C.	1.20	Telephone conference with K&E team, UCC team and counsel for custody and withhold groups re litigation re custody and withhold claims.
09/21/22	Jeff Butensky	0.10	Correspond with Centerview re non-compete and non-solicit obligations.
09/21/22	Chris Ceresa	0.30	Correspond with Centerview, Company re implementation issues re mined BTC sale order.
09/21/22	Chris Ceresa	0.50	Review, analyze legal issues re reply re custody motion.
09/21/22	Emily C. Eggmann	4.00	Research re escrow agreements (3.2); draft summary re same (.7); correspond with S. Briefel re same (.1).
09/21/22	Heidi Hockberger	1.00	Telephone conference with Togut and C. Koenig, K&E team re custody motion and adversary proceeding scheduling.
09/21/22	Matthew C. Hutchinson	3.90	Review, revise asset purchase agreement.
09/21/22	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, W&C, ad hoc groups re custody and withhold matters (1.0); revise stipulation re custody and withhold matters (.2); correspond with C. Koenig re same stipulation (.2).
09/21/22	Chris Koenig	2.40	Review, revise bidding procedures (.5); correspond with D. Latona and K&E team re same (.6); telephone conference with E. Jones, K&E team, committee, ad hoc groups re custody issues (.8); review and analyze custody issues (.5).
09/21/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze bidding procedures and open issues.
09/21/22	Dan Latona	1.00	Telephone conference with C. Koenig, T. Scheffer, S. Briefel, Centerview, committee re GK8 (.8); analyze issues re same (.2).
09/21/22	Dan Latona	0.90	Telephone conference with C. Koenig, committee, Togut, Troutman re custody, withhold matters.
09/21/22	Nir A. Levin	4.00	Review, analyze Israeli regulatory documents re potential sale (3.0); correspond with S. Briefel re same (.5); telephone conference with S. Briefel re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Nima Malek Khosravi	1.00	Office conference with T. Scheffer and K&E team re sale and bidding procedures for Company subsidiary.
09/21/22	T.J. McCarrick	1.50	Conference with J. Brown, K&E team re withdrawal issues (.5); discuss strategy re withdrawal approach with C. Koenig and J. Brown (.2); conference with J. Brown, K&E team re case strategy (.8).
09/21/22	Robert Orren	0.20	File affidavit of publication of notice of sale of GK8 business.
09/21/22	Roy Michael Roman	1.00	Analyze and review transcript re customer loan repayment issues (.9); correspond with T. Scheffer re same (.1).
09/21/22	Jimmy Ryan	2.40	Correspond with D. Latona, K&E team re bidding procedures (.6); review, analyze documents re same (.2); review, revise deadline extension notice re same (.2); correspond with D. Latona, K&E team, and Centerview re de minimis asset sale notice (.3); telephone conference with D. Latona, K&E team, Centerview, Perella and W&C re sale of GK8 (.9); telephone conference with S. Briefel re same (.2).
09/21/22	Seth Sanders	3.30	Telephone conference with A. Xuan re custody motion research (.4); draft non-disclosure agreement (1.9); correspond with C. Koenig and K. Pageau re same (.4); correspond with J. Mudd and K&E team re custody motion objections (.6).
09/21/22	Tommy Scheffer	2.50	Correspond with Centerview, D. Latona, K&E team re GK8 timeline, bidding procedures motion (.5); analyze issues re same (.2); review, revise bidding procedures motion (1.8).
09/21/22	Joanna Schlingbaum	2.40	Revise memorandum re issues re cryptocurrency as money.
09/21/22	Lindsay Wasserman	3.50	Draft memorandum re section 546(e) (2.8); correspond with S. Briefel re same (.2); review, revise non-disclosure agreements (.5).
09/21/22	Ashton Taylor Williams	1.10	Telephone conference with T. Scheffer, K&E team re case updates (.3); telephone conference with D. Latona, K&E team re bidding procedures (.8).
09/21/22	Alex Xuan	1.10	Research re cryptocurrency classification.

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09/21/22	Alex Xuan	7.10	Research re withdrawal motion and preference avoidance (5.9); correspond with C. Ceresa and S. Sanders re same (1.2).
09/22/22	Simon Briefel	1.10	Telephone conference with W&C re sale of Orgenesis shares (.2); correspond with Company, Centerview re same (.5); correspond with J. Ryan re same, notice of sale (.4).
09/22/22	Judson Brown, P.C.	0.60	Review and draft correspondence to various parties re litigation with custody and withhold groups.
09/22/22	Jeff Butensky	0.50	Review, revise asset purchase agreement.
09/22/22	Chris Ceresa	1.20	Telephone conference with C. Koenig, K&E team re custody-related legal issues (.8); review, comment on draft reply re same (.4).
09/22/22	Heidi Hockberger	0.50	Telephone conference with C. Koenig and K&E team re custody motion.
09/22/22	Matthew C. Hutchinson	2.20	Review, revise asset purchase agreement.
09/22/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re custody and withhold matters.
09/22/22	Chris Koenig	2.70	Review, revise bidding procedures (.4); correspond with D. Latona and K&E team re same (.4); telephone conference with E. Jones, K&E team, committee, ad hoc groups re custody issues (.3); review and analyze custody issues (1.6).
09/22/22	Ross M. Kwasteniet, P.C.	1.60	Analyze correspondence and draft schedules and open issues re custody and withheld disputes.
09/22/22	Dan Latona	0.50	Telephone conference with Centerview re bidding procedures.
09/22/22	Dan Latona	0.60	Telephone conference with H. Hockberger, Company re tokens.
09/22/22	Library Factual Research	1.00	Research orders precedent.
09/22/22	Aaron Lorber	0.50	Revise diligence memorandum.
09/22/22	Caitlin McGrail	0.20	Review and analyze diligence materials re sale of GK8 (.1); correspond with J. Ryan and K&E team re same (.1).
09/22/22	Roy Michael Roman	0.40	Review and analyze diligence materials re sale of GK8 (.3); correspond with J. Ryan and K&E team re same (.1).

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09/22/22	Jimmy Ryan	2.50	Correspond with S. Briefel, K&E team re GK8 sale (.3); telephone conference with S. Briefel, K&E team re same (.3); review, revise whole Company sale bidding procedures (1.4); correspond with D. Latona, K&E team and Centerview re same (.5).
09/22/22	Seth Sanders	1.40	Revise non-disclosure agreement (1.0); correspond with H. Hockberger and K&E team re same (.4).
09/22/22	Seth Sanders	0.20	Correspond with A. Xuan and J. Mudd re objections to custody motion.
09/22/22	Tommy Scheffer	2.00	Correspond with W&C, D. Latona, K&E team re bidding procedures (.7); analyze issues re same (.2); review, revise same (1.1).
09/22/22	Josh Sussberg, P.C.	0.10	Correspond re Twitter correspondence.
09/22/22	Steve Toth	0.30	Review, revise GK8 asset purchase agreement.
09/22/22	Lindsay Wasserman	2.20	Draft memorandum re section 546(e) (1.2); research re same (1.0).
09/22/22	Ashton Taylor Williams	0.30	Correspond with W. Thompson, K&E team re draft objection reply.
09/22/22	Alex Xuan	9.30	Research re cryptocurrency classification (6.2); draft memorandum re same (3.1).
09/22/22	Alex Xuan	0.30	Conference with C. Ceresa re withdrawal motion.
09/23/22	Simon Briefel	1.30	Telephone conference with Company re GK8 assets (.4); review issues re same (.9).
09/23/22	Judson Brown, P.C.	0.70	Review and draft correspondence to various parties re litigation with custody and account groups.
09/23/22	Jeff Butensky	0.50	Revise asset purchase agreement.
09/23/22	Elizabeth Helen Jones	0.50	Correspond with C. Koenig re response to committee on custody and withhold issues.
09/23/22	Chris Koenig	2.70	Review and analyze custody issues re briefing schedule (1.3); review, revise responsive schedule re same (1.4).
09/23/22	Dan Latona	0.50	Analyze issues re bidding procedures.
09/23/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze revise bid procedures in preparation to file same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team re whole Company sale bidding procedures (.5); review, revise same (.3); correspond with S. Briefel, K&E team, and W&C re de minimis asset sales (.2).
09/23/22	Tommy Scheffer	1.60	Correspond with Centerview, D. Latona, K&E team re bidding procedures (.9); analyze issues re same (.7).
09/23/22	Lindsay Wasserman	0.70	Review, revise non-disclosure agreements.
09/23/22	Ashton Taylor Williams	0.10	Telephone conference with J. Ryan re bidding procedures.
09/24/22	Simon Briefel	0.80	Correspond with D. Latona re GK8 sale (.3); analyze issues re customers' bankruptcy, related disposition of property issues (.2); correspond with Company re same (.3).
09/24/22	Nima Malek Khosravi	1.00	Correspond with T. Scheffer and K&E team re research for consult rights in bidding procedures (.3); research re same (.7).
09/24/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze W&C comments to proposed all company bid procedures (.2); correspond with W&C re comments to bid procedures (.2).
09/24/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze issues re possible fee examiner.
09/24/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with A&M re debtors' motion for authority to convert stablecoin to USD.
09/24/22	Tommy Scheffer	0.80	Correspond with J. Ryan, K&E team re Judge Glenn bidding procedures/sale research.
09/24/22	Alex Xuan	4.80	Revise reply re request to allow certain withdrawals.
09/25/22	Simon Briefel	2.20	Review, revise, comment on memorandum re preference issues.
09/25/22	Simon Briefel	0.80	Review, revise, phase 1 issues brief.
09/25/22	Chris Koenig	4.90	Review, revise corporate documents re sale (3.6); correspond with R. Kwasteniet, K&E team, special committee, committee re same (1.3).
09/25/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in update telephone conference with W&C and other committee advisors, H. Hockberger and K&E team re A. Mashinsky resignation and bidding procedures (.8); follow-up analysis re bidding procedures (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/22	Dan Latona	1.00	Telephone conference with P. Nash, R. Kwasteniet, C. Koenig, Centerview, committee re bidding procedures (.5); telephone conference with W&C re same (.2); analyze comments re same (.3).
09/25/22	Nima Malek Khosravi	6.30	Research re consult rights in bidding procedures (1.5); review research files and summarize same (4.8).
09/25/22	Caitlin McGrail	4.20	Telephone conference with N. Malek, N. Khosravi, and K. Roth re Judge Glenn bidding procedure research (.5); research, review, and prepare chart re same (3.7).
09/25/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze proposed timeline re sale process.
09/25/22	Patrick J. Nash Jr., P.C.	1.00	Correspond with Centerview in preparation for conference with W&C and M3 re bidding procedures (.2); telephone conference with W&C, M3 re bidding procedures (.5); review, analyze correspondence from W&C re proposed compromise re bidding procedures (.2); correspond with W&C re bidding procedures (.1).
09/25/22	Kelby Roth	4.40	Analyze Judge Glenn bidding procedure transcripts and orders re consult rights (4.1); correspond with C. McGrail re same (.3).
09/25/22	Jimmy Ryan	1.10	Correspond with D. Latona, K&E team re whole Company sale bidding procedures (.4); review, revise same (.1); telephone conference with P. Nash, K&E team and W&C re same (.3); draft proposed timeline re same (.3).
09/25/22	Tommy Scheffer	2.50	Correspond with special committee, W&C, M3, Centerview, D. Latona, K&E team re bidding procedures motion (.8); telephone conference with W&C, M3, Centerview, D. Latona, K&E team re same (.5); analyze issues re same (1.2).
09/25/22	Ashton Taylor Williams	0.30	Telephone conference with P. Nash, K&E team, W&C re bidding procedures.
09/25/22	Alex Xuan	2.50	Revise reply to objection to withdrawal motion.

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09/26/22	Simon Briefel	1.90	Correspond with Company, Fischer re diligence (.3); telephone conference with W&C, D. Latona, K&E team re asset sale (.2); correspond with D. Latona re GK8 next steps (.4); telephone conference with potential bidder, K&E team, Centerview re potential bid (.4); review, comment on section 546(e) memorandum (.6).
09/26/22	Simon Briefel	0.80	Telephone conference with M. Lemm re phase 1 issues briefing (.4); telephone conference with W. Thompson re 546(e) memorandum (.4).
09/26/22	Jeff Butensky	2.50	Review, analyze due diligence requests (2.3); correspond with K&E team re non-compete provisions (.2).
09/26/22	Chris Ceresa	0.40	Review, revise draft reply re custody motion.
09/26/22	Hannah Crawford	0.90	Review lien release documents and correspond with K&E team re same.
09/26/22	Chris Koenig	2.30	Review and analyze custody issues re briefing schedule (1.1); review, revise responsive schedule and letter re same (1.2).
09/26/22	Dan Latona	1.00	Telephone conference with Centerview, potential bidder re sale process (.5); analyze issues re de minimis asset sale (.5).
09/26/22	Nima Malek Khosravi	9.70	Research re consult rights in bidding procedures (1.8); review, revise findings from transcripts and orders re same (6.4); review and summarize findings re same (1.5).
09/26/22	Caitlin McGrail	4.50	Conference with N. Malek Khosravi re Judge Glenn bidding procedures research (.5); draft summary re same (2.8); telephone conference with J. Ryan re de minimis asset sales procedures compliance summary (.1); revise compliance summary (.8); correspond with J. Ryan, S. Briefel and C. Ceresa re same (.3).
09/26/22	Joel McKnight Mudd	0.30	Correspond with H. Hockberger re loan collateral research.
09/26/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze correspondence from W&C re bid procedures (.2); draft, revise finalized bid procedures re sale of substantially all assets (.4).
09/26/22	Patrick J. Nash Jr., P.C.	0.20	Review latest proposals re custody and withhold litigation schedule.

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09/26/22	Kelby Roth	3.20	Analyze Judge Glenn bidding procedure transcripts and orders re consult rights (3.1); correspond with C. McGrail re same (.1).
09/26/22	Jimmy Ryan	2.60	Correspond with S. Briefel, K&E team re de minimis asset sale procedures summary chart (.2); telephone conference with S. Briefel, K&E team re same (.2); review, revise same (.3); correspond with S. Briefel, K&E team and Centerview re de minimis asset sales notice (.8); review, revise same (.6); telephone conference with S. Briefel, K&E team, Company, Centerview and W&C re same (.3); telephone conference with S. Briefel re same (.2).
09/26/22	Tommy Scheffer	0.90	Correspond with prospective bidders, W&C, M3, Centerview, S. Briefel and K&E team re Judge Glenn bidding procedures, sale research, sale diligence, sale timelines (.1); telephone conference with prospective bidders, W&C, M3, Centerview, S. Briefel and K&E team re same (.2); analyze materials re Judge Glenn bidding procedures, sale research (.6).
09/26/22	William Thompson	1.50	Conference with E. Jones, K&E team re stablecoin sale (.5); correspond with E. Jones, K&E team re same (1.0).
09/26/22	Morgan Willis	0.50	Retrieve precedent re bidding procedures (.4); distribute to T. Scheffer re same (.1).
09/26/22	Alex Xuan	3.30	Research re section 546(e) memorandum (2.9); correspond with W. Thompson re same (.4).
09/26/22	Alex Xuan	8.90	Revise reply to objection to withdrawal motion (5.8); research re withdrawal motion and hearing (3.1).
09/27/22	Anna Alekseeva	2.00	Review, analyze Celsius terms of use re right to freeze or suspend access to accounts.
09/27/22	Anna Alekseeva	3.50	Research legal issues re property of a debtor's estate.
09/27/22	Simon Briefel	0.90	Telephone conference with C. Koenig, K&E team re custody, withhold assets (.4); analyze issues re same (.5).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/22	Simon Briefel	1.00	Telephone conference with K&E team re phase 1 issues brief, 546(e) memorandum (.4); telephone conference with M. Lemm re phase 1 issues brief (.2); conference with A. Alekseeva re phase 1 issues brief research (.2); analyze same (.2).
09/27/22	Judson Brown, P.C.	1.10	Review and analyze materials re disputes with custody and withhold groups and equity holders.
09/27/22	Jeff Butensky	1.10	Telephone conference with Centerview re non-compete provision.
09/27/22	Hannah Crawford	2.50	Correspond with K&E team re disclosure public interest case law research issues.
09/27/22	Heidi Hockberger	0.30	Telephone conference with C. Koenig and K&E team re custody research.
09/27/22	Matthew C. Hutchinson	3.10	Review and analyze non-compete provision (2.6); telephone conference with Centerview re non-compete provision (.5).
09/27/22	Elizabeth Helen Jones	1.70	Telephone conference with C. Koenig, K&E team re custody and withhold matters (.5); draft letter re custody and withhold matters for submission to the Court (1.2).
09/27/22	Chris Koenig	1.20	Review and analyze custody issues re briefing schedule (.4); review, revise responsive schedule and letter re same (.8).
09/27/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for telephone conference with J. Butensky and Centerview re GK8 sale process and employee retention issues (.2); telephone conference with J. Butensky and Centerview re same (.5); review, comment on draft of whole Company bid procedures (.6).
09/27/22	Dan Latona	0.70	Telephone conference with C. Koenig, S. Briefel, A&M, Centerview re GK8 (.3); analyze issues re same (.4).
09/27/22	Nima Malek Khosravi	0.60	Summarize, revise findings re consult rights re bidding procedures.
09/27/22	Caitlin McGrail	0.80	Conference with N. Malek Khosravi re Judge Glenn bidding procedures research (.7); correspond with T. Scheffer and K&E team re same (.1).

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09/27/22	Jimmy Ryan	2.00	Correspond with S. Briefel, K&E team re de minimis asset sales notice (.4); review, revise same (.5); correspond with D. Latona, K&E team re whole Company sale bidding procedures (.8); review, revise same (.3).
09/27/22	Tommy Scheffer	2.80	Correspond with A&M, Centerview, D. Latona, K&E team re bidding procedures motion, motion to shorten notice re bidding procedures, Judge Glenn transcript, order review (1.0); correspond with A&M, Centerview, D. Latona, K&E team re same (1.1); analyze materials re Judge Glenn transcript, order review (.7).
09/27/22	Steve Toth	0.20	Telephone conference with M. Hutchinson re asset purchase agreement.
09/27/22	Ashton Taylor Williams	1.20	Draft, edit reply to objection re stablecoin.
09/27/22	Alex Xuan	7.30	Research re section 546(e) (2.7); draft memorandum re same (4.2); conference with L. Wasserman re same (.4).
09/27/22	Alex Xuan	5.30	Revise reply to objection to withdrawal motion (4.9); correspond with C. Ceresa re new objection to withdrawal motion (.4).
09/28/22	Anna Alekseeva	2.70	Research re definition of a debtor's estate (2.3); telephone conference with S. Briefel and M. Lemm re case law analysis of definition of a debtor's estate (.4).
09/28/22	Simon Briefel	5.60	Telephone conference with Fischer, Company, D. Latona re asset purchase agreement (1.0); telephone conference with Fischer re same (.4); correspond with Fischer, D. Latona, K&E team re same (.2); telephone conference with Centerview, Company, A&M re potential bidders diligence lists (.8); review, revise, comment on memorandum re section 546(e) issues (2.3); review, comment on GK8 asset purchase agreement (.9).
09/28/22	Simon Briefel	1.30	Telephone conference with M. Lemm, A. Alekseeva re phase 1 issues brief (.5); analyze issues, case law re same (.8).
09/28/22	Judson Brown, P.C.	0.50	Review and draft correspondence to various parties re disputes with custody and withhold groups.

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09/28/22	Jeff Butensky	1.30	Telephone conference with Company and Fischer re asset purchase agreement (.9); review, analyze 2021 share purchase agreement (.2); correspond with Fischer re non-compete obligations (.2).
09/28/22	Chris Ceresa	0.20	Correspond with C. Koenig, K&E team re de minimis sales issues.
09/28/22	Chris Ceresa	1.40	Correspond with J. Ryan, K&E team re de minimis asset sale issues (.1); review, revise draft reply ISO custody withdrawal motion (1.3).
09/28/22	Matthew C. Hutchinson	5.20	Review, revise asset purchase agreement.
09/28/22	Chris Koenig	1.20	Review and analyze custody issues re briefing schedule (.3); review, revise responsive schedule and letter re same (.9).
09/28/22	Dan Latona	1.50	Telephone conference with S. Toth, S. Briefel, Fischer, Company re GK8 sale process (.8); analyze issues re same (.2); analyze purchase agreement re same (.5).
09/28/22	Dan Latona	0.20	Telephone conference with counterparty re non-disclosure agreement.
09/28/22	Nima Malek Khosravi	1.00	Conference with T. Scheffer and K&E team re bidding procedure documents.
09/28/22	Patrick J. Nash Jr., P.C.	0.40	Review bid and ask with UCC on bid procedures in re compromise and file.
09/28/22	Patrick J. Nash Jr., P.C.	0.30	Review confidential bidder non-disclosure agreement.
09/28/22	Jimmy Ryan	1.80	Correspond with S. Briefel re sale of GK8 (.1); telephone conference with S. Briefel, K&E team and Company re same (.9); correspond with S. Briefel, K&E team re de minimis asset sales notice (.3); correspond with D. Latona, K&E team re affidavit of publication (.1); review, revise whole Company sale bidding procedures (.4).
09/28/22	Tommy Scheffer	2.40	Correspond with Centerview, M3, D. Latona, K&E team re bidding procedures motion, motion to shorten notice (1.6); analyze issues re same (.8).
09/28/22	Michael Scian	0.60	Telephone conference with A. Wirtz and K&E team re bidding procedures.

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09/28/22	Steve Toth	2.10	Revise asset purchase agreement (1.1); telephone conference with Company, Fischer, S. Briefel, K&E team re same (.9); telephone conference with M. Hutchinson re same (.1).
09/28/22	Alex Xuan	2.50	Revise section 546(e) memorandum (2.3); conference with L. Wasserman re same (.2).
09/28/22	Alex Xuan	2.30	Revise reply to objection re withdrawal motion.
09/29/22	Anna Alekseeva	4.50	Research re definition of a debtor's estate in case law.
09/29/22	Simon Briefel	4.50	Review, revise GK8 asset purchase agreement (.8); review, revise, comment on memorandum re section 546(e) issues (2.1); correspond with Company re withhold custody diligence (.5); review, comment on non-disclosure agreement (.2); correspond with D. Latona, L. Wasserman re same (.2); telephone conference with B. Flannery re memorandum re section 546(e) issues (.3); correspond with C. Koenig, Company re diligence (.4).
09/29/22	Simon Briefel	0.60	Telephone conference with C. Koenig, K&E team re phase 1 issues brief, memorandum re 546(e) issues (.4); prepare for same (.2).
09/29/22	Judson Brown, P.C.	0.80	Review and draft correspondence to various parties re custody and withhold dispute.
09/29/22	Jeff Butensky	0.30	Correspond with Fischer re enforceability of contract provision under Israeli law re GK8.
09/29/22	Chris Ceresa	2.90	Revise draft reply ISO custody withdrawal motion (2.5); telephone conference with C. Koenig and K&E team re same (.4).
09/29/22	Bryan D. Flannery	0.90	Review and revise section 546 memorandum (.5); conference with C. Koenig, K&E team re same (.4).
09/29/22	Matthew C. Hutchinson	3.30	Review, revise asset purchase agreement.
09/29/22	Elizabeth Helen Jones	0.40	Telephone conference with W. Thompson re stablecoin reply and related pleadings.

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09/29/22	Elizabeth Helen Jones	1.40	Telephone conference with K&E team, C. Koenig re custody and withhold matters (.4); revise scheduling proposal for briefing on custody and withhold issues (.6); correspond with C. Koenig re same (.1); draft correspondence to chambers re status of custody and withhold matters (.3).
09/29/22	Chris Koenig	1.50	Review and analyze custody issues re briefing schedule (.6); review, revise responsive schedule and letter re same (.9).
09/29/22	Dan Latona	1.80	Analyze, comment on bidding procedures (1.4); coordinate filing re same (.4).
09/29/22	Patrick J. Nash Jr., P.C.	1.00	Review and analyze I. Hermann objection to Debtors' custody and withhold motion (.2); review and analyze I. Hermann omnibus objection to court ruling on coin ownership (.2); review and analyze I. Hermann objection to debtors motion to convert USDC to USD (.2); review and analyze W&C correspondence re his exchange with TX regulators re sale process (.1); prepare correspondence to H. Waller re Pesce exchange with TX regulators (.1); review and analyze proposed agreed discovery schedule with other parties re custody and withheld issues (.2).
09/29/22	Patrick J. Nash Jr., P.C.	1.30	Review and analyze objection of C. Crews to debtors' motion to return custody and withheld coin (.4); review correspondence from G. Pesce re retail loan liquidations (.2); review and analyze latest proposed dates for sale process re retail platform and mining businesses (.3); review and analyze State of TX objection to debtors' motion to convert USDC to USD (.2); review and analyze State of VT objection to debtors' motion to convert USDC to USD (.2).
09/29/22	Jimmy Ryan	0.90	Correspond with D. Latona, K&E team re whole Company sale bidding procedures (.6); review, revise same (.3).
09/29/22	Tommy Scheffer	5.90	Correspond with W&C, PWP, Centerview, D. Latona, K&E team re bidding procedures motion (3.6); review, revise same (2.3).
09/29/22	Gelareh Sharafi	0.30	Telephone conference with C. Koenig and K&E team re custody accounts.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Steve Toth	0.30	Analyze asset purchase agreement for distribution.
09/29/22	Ben Wallace	3.20	Review and revise letter to Court re custody and withhold issues.
09/29/22	Ashton Taylor Williams	0.70	Correspond with W. Thompson re stablecoin reply (.1); telephone conference with W. Thompson re same (.1); research re same (.5).
09/29/22	Alison Wirtz	0.20	Correspond with SEC re dischargability matter.
09/29/22	Alex Xuan	3.90	Analyze objection re withdrawal motion (2.8); correspond with C. Ceresa re same (1.1).
09/30/22	Anna Alekseeva	0.20	Telephone conference with M. Lemm re Company rights re custody accounts.
09/30/22	Anna Alekseeva	1.70	Research re Celsius terms of use re provisions re custody accounts.
09/30/22	Simon Briefel	4.00	Correspond with Company, A&M re sale process diligence requests (.3); correspond with D. Latona, L. Wasserman re non-disclosure agreement (.3); telephone conference with potential bidder re non-disclosure agreement (.2); correspond with Centerview re same (.2); conferences with L. Wasserman, K&E team re GK8 first day pleadings (.5); correspond with L. Wasserman, K&E team re same (.5); correspond with Fischer, Centerview re GK8 diligence (.5); review, revise memorandum re section 546(e) issues, phase 1 issues briefing (1.5).
09/30/22	Judson Brown, P.C.	2.30	Correspond with C. Koenig, K&E team re custody and withhold dispute (1.2); conferences with C. Koenig, K&E team and parties re same (1.1).
09/30/22	Jeff Butensky	0.20	Correspond with Company re due diligence.
09/30/22	Amila Golic	2.50	Telephone conference with N. Khosravi Malek re notice of adjournment for motion to sell stablecoin (.1); draft same (1.6); revise same (.5); correspond with E. Jones, K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Elizabeth Helen Jones	2.30	Telephone conference with K&E team, W&C, C. Koenig re scheduling and stipulation on custody and withhold matters (1.1); correspond with Chambers re proposal for scheduling and stipulation order re same (.3); review, revise notice of abatement of deadlines re custody and withhold matters (.9).
09/30/22	Elizabeth Helen Jones	0.30	Review and revise notice of adjournment of stablecoin motion.
09/30/22	Chris Koenig	2.30	Review and analyze custody issues re briefing schedule (.6); review, revise responsive schedule and letter re same (.9); correspond with E. Jones and counsel to committee and ad hoc groups re same (.8).
09/30/22	Dan Latona	1.40	Telephone conference with Glenn Agre re GK8 (.2); correspond with Glenn Agre re same (.7) telephone conference with counterparty re non-disclosure agreement (.2); correspond with S. Briefel re same (.3).
09/30/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze notice abating deadlines re custody and withhold pleadings in preparation of filing (.2); review and revise U.S. Trustee objection to debtors' motions to convert stablecoin to USD and return custody and withhold coin (.4).
09/30/22	Roy Michael Roman	1.20	Review and analyze precedent re first day relief re additional debtors (1.0); correspond with S. Briefel and L. Wasserman re same (.2).
09/30/22	Jimmy Ryan	0.40	Correspond with S. Briefel, K&E team re de minimis asset sales notice.
09/30/22	Alex Xuan	1.00	Research re section 546e (.5); correspond with C. Ceresa re U.S. Trustee objection to withdrawal motion (.5).
09/30/22	Tanzila Zomo	0.90	Review and revise motion re sale of assets.
10/01/22	Judson Brown, P.C.	0.70	Telephone conference with C. Koenig, K&E team re custody and withhold dispute, equity motion and potential declaratory judgment action re customer claims (.6); correspond with J. D'Antonio re same (.1).
10/01/22	Chris Koenig	0.40	Correspond with E. Jones, K&E team, committee, ad hoc groups re custody scheduling issues.

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10/01/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from S. Hershey, UCC counsel re proposed evidentiary record re custody and withdrawal issues.
10/02/22	Simon Briefel	0.80	Correspond with D. Latona, K&E team re GK8 sale, related issues.
10/02/22	Judson Brown, P.C.	0.40	Review and analyze stipulation re schedule for custody and withhold dispute (.3); correspond with J. D'Antonio re same (.1).
10/02/22	Elizabeth Helen Jones	1.60	Revise scheduling proposal on custody and withhold issues (1.1); correspond with C. Koenig, K&E team, Company re same (.5).
10/02/22	Chris Koenig	4.10	Review, revise custody scheduling order (2.7); correspond with E. Jones, K&E team, committee, ad hoc groups re same (1.4).
10/02/22	Nima Malek Khosravi	2.30	Research re joint administration order re additional debtors for GK8 filing to implement sale.
10/03/22	Simon Briefel	3.00	Telephone conference with D. Latona, Centerview, potential bidder re GK8 sale (.5); telephone conference with potential bidder, Fischer, D. Latona re same (.7); telephone conference with D. Latona re GK8 pleadings, filing preparation (.2); telephone conference with L. Wasserman re same (.2); telephone conference with N. Malek Khosravi, K&E team re same (.3); review, comment on work in progress tracker (.3); analyze issues re GK8 preparation (.8).
10/03/22	Judson Brown, P.C.	0.30	Correspond with C. Koenig, K&E team re custody and withhold dispute (.1); review and analyze materials and stipulation re same (.2).
10/03/22	Jeff Butensky	1.40	Telephone conference with M. Hutchinson re diligence (.5); review, revise due diligence tracker (.9).
10/03/22	Susan D. Golden	0.60	Correspond with S. Briefel and D. Latona re possible additional debtor chapter 11 case filings re GK8 sale implementation.
10/03/22	Amila Golic	1.70	Review and analyze terms of use (.6); draft memorandum section re same (1.1).
10/03/22	Matthew C. Hutchinson	1.10	Telephone conference with J. Butensky re diligence (.6); review diligence production (.5).



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10/03/22	Elizabeth Helen Jones	0.60	Revise stipulation and agreed scheduling order on custody and withhold matters (.4); correspond with C. Koenig re same (.2).
10/03/22	Chris Koenig	1.50	Review, revise custody scheduling order (1.1); correspond with E. Jones, K&E team, committee, ad hoc groups re same (.4).
10/03/22	Dan Latona	1.70	Telephone conference with A&M re GK8 (.1); analyze issues re same (.6); telephone conference with S. Toth, Centerview, potential bidder re sale update (.3); telephone conference with S. Toth, Centerview, re asset purchase agreement (.7).
10/03/22	Michael Lemm	5.70	Draft brief re custody and withhold issues (3.3); research re same (.8); review and analyze materials re same (1.6).
10/03/22	Nima Malek Khosravi	8.20	Analyze precedent re joint administration motion for sale entity (2.1); draft motion re same (6.1).
10/03/22	Nima Malek Khosravi	2.10	Conference with S. Briefel and K&E team re sale workstreams (.2); create organizational document re same (1.3); review and revise document re same (.6).
10/03/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze certain legal issues re custody coin (.4); review and analyze J. Oberg's joinder to C. Crews omnibus motion objecting to court deciding coin ownership (.1).
10/03/22	Robert Orren	0.40	File second notice of amended dates re bidding procedures and sale (.3); correspond with S. Briefel re same (.1).
10/03/22	Jimmy Ryan	2.80	Correspond with T. Scheffer, K&E team, potential bidder re non-disclosure agreement (.3); correspond with S. Briefel, K&E team, Centerview, and W&C re GK8 sale notice (.7); review, revise same (.6); correspond with D. Latona, K&E team re same (.4); telephone conference with S. Briefel re sale of GK8 (.1); review, analyze documents re same (.7).

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10/03/22	Tommy Scheffer	1.10	Correspond with prospective bidder, Company and Centerview, K&E teams re non-disclosure agreement amendment (.4); telephone conferences with prospective bidder, Company and Centerview, K&E teams re same (.3); analyze issues re same (.4).
10/03/22	Lindsay Wasserman	0.70	Review, revise non-disclosure agreements.
10/03/22	Morgan Willis	3.00	Prepare for and file affidavit of publication and related notices.
10/03/22	Alex Xuan	1.50	Correspond with C. Ceresa re objections to withdrawal motions.
10/03/22	Alex Xuan	2.00	Research re section 546(e) (1.7); correspond with L. Wasserman re same (.3).
10/03/22	Tanzila Zomo	1.30	Review and revise motion re asset sales.
10/04/22	Simon Briefel	1.70	Telephone conference with A&M, D. Latona re GK8 filing preparation (.4); telephone conference with J. Ryan re same (.1); telephone conference with L. Wasserman re same (.2); telephone conference with C. Koenig, Company re withhold and custody issues (.7); analyze issues re same (.3).
10/04/22	Jeff Butensky	0.50	Review, revise due diligence tracker.
10/04/22	Bryan D. Flannery	0.40	Revise 546(e) memorandum.
10/04/22	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, K&E team re custody and withhold matters (.4); telephone conference with Company, C. Koenig re custody and withhold matters (partial) (.2); review, revise draft stipulation and order re custody and withhold matters (1.3).
10/04/22	Chris Koenig	2.40	Review, revise custody scheduling order (.7); correspond with E. Jones, K&E team, committee, ad hoc groups re same (1.0); telephone conference with Company, S. Briefel, K&E team re custody issues (.7).
10/04/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re whole-Company bidding procedures and process (.7); analyze issues re GK8 sale process and implementation (1.0).
10/04/22	Dan Latona	1.50	Telephone conference with S. Briefel, A&M team re GK8 (.5); analyze issues re same (.8); analyze, comment on non-disclosure agreement re sale process (.2).

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10/04/22	Michael Lemm	1.40	Review and revise brief re custody and withhold considerations.
10/04/22	Nima Malek Khosravi	5.90	Research precedent re GK8 first day declaration (1.8); draft first day declaration (3.9); conference with L. Wasserman re same (.2).
10/04/22	Nima Malek Khosravi	1.10	Review, revise, update and coordinate organizational document re sale workstreams.
10/04/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze State of Wisconsin's objection to motion convert USDC to USD (.2); review and analyze Centerview presentation re GK8 sale considerations (.3).
10/04/22	Robert Orren	0.10	Distribute to U.S. Trustee second notice of amended dates re bidding procedures and sale.
10/04/22	Robert Orren	0.50	Review and revise motion to apply first day relief to additional debtors (.4); correspond with T. Zomo re same (.1).
10/04/22	Roy Michael Roman	0.60	Review and revise first day motion precedent re additional debtors (.5); correspond with J. Ryan re same (.1).
10/04/22	Roy Michael Roman	1.90	Draft omnibus motion re GK8 (1.7); correspond with L. Wasserman and J. Ryan re same (.2).
10/04/22	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team, Fischer re sale of GK8 (.6); telephone conference with S. Briefel re same (.1); conference with R. Roman re same (.3); telephone conference with R. Roman re same (.2).
10/04/22	Tommy Scheffer	0.40	Correspond with Company, Centerview, D. Latona, K&E team re potential bidder non-disclosure agreements (.2); analyze issues re same (.2).
10/04/22	Lindsay Wasserman	6.90	Telephone conference with S. Briefel, K&E team re custody pleadings (.5); review, revise non-disclosure agreements (2.5); correspond with R. Roman, K&E team re GK8 first day pleadings (1.2); prepare petitions (.4); review, revise memorandum re section 546(e) (2.3).
10/04/22	Ashton Taylor Williams	2.40	Revise memorandum re property of estate.

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10/04/22	Alex Xuan	4.50	Draft omnibus reply to objections re custody and withhold motion (4.3); correspond with C. Ceresa and C. Koenig re same (.2).
10/05/22	Jeff Butensky	3.10	Review, revise disclosure schedules.
10/05/22	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
10/05/22	Matthew C. Hutchinson	1.00	Review, revise disclosure schedules.
10/05/22	Ross M. Kwasteniet, P.C.	0.70	Review and analyze potential briefing schedule for key case issues.
10/05/22	Dan Latona	1.00	Analyze issues re GK8 sale process.
10/05/22	Michael Lemm	5.90	Review and revise brief re custody and withhold issues (3.6); research re same (.9); review, analyze materials re same (1.4).
10/05/22	Patricia Walsh Loureiro	6.20	Telephone conference with C. Koenig and K&E team re briefing schedule (.6); office conference with A. Wirtz re same (.3); office conference with W. Thompson re briefing schedule research memorandum (.3); draft briefing schedule (3.4); research re rule 7004 (1.6).
10/05/22	Nima Malek Khosravi	8.60	Research re GK8 first day declaration (2.2); draft first day declaration (6.4).
10/05/22	Joel McKnight Mudd	1.40	Review and revise scheduling order re custody/withhold matters (1.2); correspond with A. Xuan re same (.2).
10/05/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze objection of V. Ubierna de las Heras to motion to convert USDC to USD.
10/05/22	Roy Michael Roman	2.00	Research and prepare memorandum re setoff rights (1.8); correspond with G. Sharafi re same (.2).
10/05/22	Roy Michael Roman	1.10	Review and revise motion for relief for additional debtors.
10/05/22	Jimmy Ryan	0.90	Correspond with D. Latona, K&E team re sale of GK8 (.2); correspond with D. Latona, K&E team re de minimis asset sales (.7).
10/05/22	Tommy Scheffer	0.30	Correspond and telephone conferences with C. Koenig, K&E team re briefing, scheduling matters (.2); review and analyze issues re same (.1).
10/05/22	Gelareh Sharafi	0.30	Conference with T. Scheffer and UK K&E team re set-off rights.

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10/05/22	Gelareh Sharafi	6.40	Research re setoff rights under UK Law (5.0); draft summary re same (1.0); correspond with T. Scheffer and K&E team re same (.4).
10/05/22	Ashton Taylor Williams	4.70	Draft, revise memorandum re property of estate.
10/05/22	Alex Xuan	2.90	Draft omnibus reply to objections re custody and withhold motion.
10/06/22	Simon Briefel	8.20	Analyze issues re GK8 sale process (1.0); correspond with Centerview, A&M re GK8 diligence requests, related issues (1.1); telephone conference with A&M, D. Latona, Fischer re GK8 filing (.4); telephone conference with C. Koenig, K&E team re phase 1 issues brief and section 546(e) memorandum (.4); prepare for same (.2); correspond with B. Flannery, K&E team re Orgenesis sale (.3); analyze issues re same (.4); correspond with Fischer, D. Latona, Company re GK8 work in progress (.5); correspond with Fischer re GK8 filing, preparation (.8); review, revise phase 1 issues brief (1.6); correspond with M. Lemm re same (.2); correspond with L. Wasserman re section 546(e) memorandum (.3); analyze issues re same (.3); correspond with D. Latona re GK8 first day pleadings (.2) analyze issues re same (.5).
10/06/22	Judson Brown, P.C.	0.50	Conferences with C. Koenig and K&E team re custody and withhold dispute and potential adversary proceedings.
10/06/22	Jeff Butensky	5.40	Telephone conference with Centerview, Company re diligence (2.3); draft bill of sale and assignment and assumption, patent assignment agreement, and trademark assignment agreement (2.0); correspond with K&E team re sale (.9); correspond with L. Lamesh re CFIUS questionnaire (.2).
10/06/22	Chris Ceresa	0.20	Correspond with C. Koenig, K&E team re issues re custody and withdrawal motion.
10/06/22	Matthew C. Hutchinson	1.20	Telephone conference with J. Butensky, K&E team re diligence (.5); review, revise draft asset purchase agreements (.7).
10/06/22	Elizabeth Helen Jones	0.40	Telephone conference with K&E team, C. Koenig re custody and withhold matters.

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10/06/22	Chris Koenig	2.80	Review, revise custody scheduling order (.7); correspond with E. Jones, K&E team, committee, ad hoc groups re same (1.0); prepare for hearing re same (1.1).
10/06/22	Dan Latona	1.30	Analyze issues re GK8 (.8); telephone conference with S. Briefel, J. Ryan, A&M, Fischer re same (.5).
10/06/22	Patricia Walsh Loureiro	6.30	Review and revise briefing schedule notice (.6); research briefing schedule vs adversary proceeding (2.4); revise memorandum re same (3.3).
10/06/22	Nima Malek Khosravi	6.40	Review, revise first day declaration re GK8.
10/06/22	Robert Orren	0.80	Retrieve sale and bidding procedures precedent (.5); correspond with T. Zomo and J. Ryan re same (.3).
10/06/22	Roy Michael Roman	1.00	Conference with L. Wasserman and J. Ryan re GK8 pending matters (.7); telephone conference with J. Ryan re same (.3).
10/06/22	Roy Michael Roman	0.50	Review and revise first day motion additional debtor filing (.4); correspond with L. Wasserman re same (.1).
10/06/22	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team re sale of GK8 (.4); conference with S. Briefel, K&E team re same (.2); telephone conference with S. Briefel, K&E team, Fischer, and A&M re same (.4); correspond with L. Wasserman, K&E team re first day motion (.2).
10/06/22	Gelareh Sharafi	0.30	Telephone conference with C. Koenig and K&E team re custody motion.
10/06/22	Gelareh Sharafi	1.10	Research re US court interpretation of English set-off rights (.5); draft summary re same (.5); correspond with T. Scheffer and K&E team re same (.1).
10/06/22	Steve Toth	0.20	Analyze draft asset purchase agreement exhibits.

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10/06/22	Lindsay Wasserman	9.40	Review, revise non-disclosure agreements (3.0); review, revise foreign representative motion (1.1); review, revise objection to classify claims to stablecoins as secured motion (1.6); review, revise first day motion (3.0); telephone conference with S. Briefel, K&E team re GK8 work in process (.4); telephone conference with S. Briefel, K&E team re custody motion (.3).
10/06/22	Morgan Willis	2.00	Review and revise GK8 petitions and joint administration motion.
10/06/22	Alison Wirtz	0.50	Correspond with D. Latona and K&E team re 363(o) and possible case implications.
10/06/22	Alex Xuan	5.40	Draft omnibus reply re custody and withhold motion.
10/06/22	Alex Xuan	0.20	Correspond with C. Ceresa and S. Briefel re withdrawal order.
10/06/22	Tanzila Zomo	2.90	Review and revise motion re joint administration for additional debtors (1.0); review and revise declarations re selling assets (.5); review and revise motion re asset sales (1.4).
10/07/22	Simon Briefel	3.60	Telephone conference with A&M, D. Latona, Company re GK8 filing preparation (1.0); telephone conference with D. Latona, A&M re same (.4); analyze issues, follow ups re same (.6); telephone conference with D. Latona, K&E team re case status, next steps (.4); review, comment on work in progress tracker re GK8 filing preparation (.1); correspond with A&M, Centerview, Company re GK8 diligence request, filing preparation (1.1).
10/07/22	Jeff Butensky	0.70	Correspond with L. Lamesh re disclosure schedules (.4); review responsive purchase agreement draft from Kraken (.3).
10/07/22	Philipp Gnatzy	0.50	Correspond with J. Butensky and K&E team re bidder processes.
10/07/22	Luci Hague	0.20	Correspond with S. Briefel re CFIUS questionnaire comments.
10/07/22	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, independent directors re custody and withhold hearing update.

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10/07/22	Chris Koenig	1.20	Review, revise custody scheduling order following hearing (.7); correspond with E. Jones, K&E team, committee, ad hoc groups re same (.5).
10/07/22	Tamar Kofman	1.00	Review and revise memorandum re setoff rights (.5); correspond with T. Scheffer, K&E team re same (.5).
10/07/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with Company re implementation issues related to return of certain custody assets.
10/07/22	Dan Latona	2.40	Telephone conference with S. Briefel, A&M team, Fischer team, Company re GK8 sale process (1.0); telephone conference with A&M team re same (.4); telephone conference with S. Briefel, L. Wasserman re same (.5); telephone conference with Glenn Agre re same (.5).
10/07/22	Michael Lemm	0.50	Correspond with S. Briefel re custody and withhold brief (.2); review comments re same (.3).
10/07/22	Nima Malek Khosravi	1.60	Revise GK8 first day declaration re additional debtors.
10/07/22	Nima Malek Khosravi	2.30	Review, revise and coordinate organizational document re subsidiary sale workstream (1.4); additional revisions re same (.4); office conference with L. Wasserman and K&E team re same (.5).
10/07/22	Gabrielle Christine Reardon	5.40	Conference with A. Wirtz and K. Trevett re lending legislation (.3); research and analyze statutes and case law re same (3.9); draft memorandum re same (1.1); correspond with K. Trevett re memorandum (.1).
10/07/22	Roy Michael Roman	2.20	Review and revise motion for chapter 11 relief to additional debtors (2.1); correspond with L. Wasserman re same (.1).
10/07/22	Roy Michael Roman	0.70	Review and revise memorandum re debtor setoff rights.
10/07/22	Tommy Scheffer	0.60	Correspond with Company, A&M, D. Latona and K&E team re bidding procedures (.3); analyze issues re same (.3).



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10/07/22	Steve Toth	1.10	Analyze and respond to correspondence re asset purchase agreements and related issues (.8); analyze diligence correspondence and related materials (.3).
10/07/22	Lindsay Wasserman	6.90	Review, revise non-disclosure agreements (1.3); review, revise GK8 relief motion (3.6); attend hearing re custody pleadings (1.0); telephone conference with S. Briefel and K&E team, Company, A&M re Israeli filings (1.0).
10/07/22	Alison Wirtz	1.60	Correspond with C. Koenig and D. Latona re 363(o) (.3); review case materials re same (.6); correspond and conference with K. Trevett and G. Reardon re same (.7).
10/08/22	Simon Briefel	2.50	Correspond with D. Latona, K&E team re GK8 sale issues, asset purchase agreement markups (.4); review, comment on bidder's asset purchase agreement markup (.9), draft issues list re same (1.2).
10/08/22	Jeff Butensky	0.60	Correspond with Israeli counsel re bidder's mark-up of purchase agreement (.1); correspond with Centerview re due diligence (.1); review bidder's mark-up (.4).
10/08/22	Tamar Kofman	1.90	Review and revise memorandum re setoff rights (1.6); correspond with R. Roman re same (.3).
10/08/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze Centerview correspondence re GK8 bids (.2); review and analyze correspondence from M. Rahmani re GK8 bids (.2).
10/08/22	Gabrielle Christine Reardon	0.90	Review, revise memorandum re lending legislation (.8); correspond with A. Wirtz re same (.1).
10/08/22	Gabrielle Christine Reardon	1.30	Review and analyze joint stipulation re custody and withhold issues (1.0); schedule key dates and deadlines (.3).
10/08/22	Roy Michael Roman	1.10	Review and revise memorandum re setoff rights (1.0); correspond with T. Kofman re same (.1).
10/08/22	Jimmy Ryan	1.90	Correspond with S. Briefel, K&E team re GK8 asset purchase agreement (.6); review, analyze mark-up re same (1.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/08/22	William Thompson	3.00	Review, revise memorandum re earn assets and property of estate (2.4); correspond with A. Williams re same (.6).
10/08/22	Steve Toth	4.50	Analyze bidder asset purchase agreement markups (2.3); prepare attorney notes re same (2.2).
10/08/22	Alison Wirtz	1.50	Review and comment on 363(o) research (.8); review materials cited (.5); correspond with K. Trevett and G. Reardon re same (.2).
10/09/22	Jeff Butensky	7.00	Review, analyze purchase agreement revisions by confidential party (1.0); review, analyze purchase agreement revisions by confidential party (1.0); review, analyze comments re same by S. Toth (.5); prepare summary table re GK8, confidential party and other confidential party comparisons (2.5); revise purchase agreement (2.0).
10/09/22	Nima Malek Khosravi	4.10	Analyze, compile key dates re custody/withhold scheduling order.
10/09/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence from M. Rahmani re GK8 sale process.
10/09/22	Joanna Schlingbaum	1.00	Draft issues list re bidder's markup of GK8 asset purchase agreement (.5); draft issues list re additional bidder's markup of GK8 asset purchase agreement (.5).
10/09/22	Steve Toth	3.10	Prepare issues list re bidder asset purchase agreement markup (2.0); analyze asset purchase agreement and related correspondence (.6); revise asset purchase agreements issues chart (.5).
10/09/22	Ashton Taylor Williams	2.10	Revise memorandum re property of estate.
10/10/22	Anna Alekseeva	1.70	Research issues re custody accounts.
10/10/22	Simon Briefel	3.50	Telephone conference with Company, B. Flannery re Orgenesis shares sale (.2); telephone conference with Centerview, S. Toth, K&E team re GK8 bids (.9); review, revise bidder GK8 asset purchase agreement issues list (1.8); correspond with J. Ryan, K&E team re same (.3); telephone conference with GK8 bidder, Centerview re asset purchase agreement (.3).
10/10/22	Simon Briefel	0.50	Review, comment on GK8 voluntary petitions.

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10/10/22	Jeff Butensky	3.30	Revise purchase agreement re S. Toth, Israeli counsel, and tax comments (.1); correspond with GK8 principals re disclosure schedules (.2); telephone conference re responses to purchase agreement comments by bidders (.9); telephone conference with bidder re purchase agreement (1.2); telephone conference with bidder re purchase agreement (.9).
10/10/22	Chris Ceresa	0.80	Review, analyze objections to withdrawal motion (.5); review, analyze draft reply ISO withdrawal motion (.3).
10/10/22	Matthew C. Hutchinson	1.70	Telephone conference with bidders' counsel re purchase agreement.
10/10/22	Elizabeth Helen Jones	0.10	Correspond with J. Mudd, A. Xuan re scheduling order on custody and withhold matters.
10/10/22	Ross M. Kwasteniet, P.C.	1.60	Review, analyze proposed asset purchase agreement and markups re GK8 sale process (1.2); telephone conference with D. Bendetson and others at Centerview re same (.4).
10/10/22	Dan Latona	4.70	Telephone conference with W&C re bidding procedures (.2); telephone conference with S. Toth, Centerview team re asset purchase agreement (.8); telephone conference with S. Toth, counterparty re asset purchase agreement (.8); analyze same (.2); telephone conference with S. Toth, counterparty re same (1.2); analyze issues list re same (.2); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 work in process (.5); analyze issues re section 363(o) (.8).
10/10/22	Michael Lemm	6.40	Review and revise brief re custody and withhold issues (3.5); review and analyze materials re same (1.4); research re same (1.5).
10/10/22	Aaron Lorber	1.00	Review and revise SPAs (.6); revise issues lists re same (.4).
10/10/22	Nima Malek Khosravi	0.60	Revise summary of key dates re custody/withhold scheduling order.
10/10/22	Jeffery S. Norman, P.C.	0.20	Correspond with A. Lorber and J. Schlingbaum re GK8 sale.

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10/10/22	Robert Orren	0.20	Correspond with T. Zomo re notice of revised bidding procedures order.
10/10/22	Jimmy Ryan	4.30	Correspond with D. Latona, K&E team re whole Company sale bidding procedures order (.4); telephone conference with D. Latona, K&E team re same (.1); review, revise whole Company sale bidding procedures order (.9); correspond with S. Briefel, K&E team, Company team re sale of de minimis assets (.1); video conference with S. Briefel, K&E team, Company team re same (.2); correspond with D. Latona, K&E team re sale of GK8 (.5); review, analyze asset purchase agreement (1.7); correspond with D. Latona, K&E team re same agreement (.4).
10/10/22	Tommy Scheffer	1.90	Correspond with Centerview, A&M, D. Latona and K&E team re bidding procedures order (.7); analyze issues re same (.5); review, revise bidding procedures order (.7).
10/10/22	Joanna Schlingbaum	1.50	Review and revise issues list re bidder's markup of GK8 asset purchase agreement (.7); revise issues list re bidder's markup of GK8 asset purchase agreement (.8).
10/10/22	William Thompson	4.90	Review, revise memorandum re property of estate (3.1); research re same (1.2); research re terms of service (.4); correspond with E. Jones re same (.2).
10/10/22	Steve Toth	4.60	Conference re diligence and schedules with J. Butensky (.2); conference re asset purchase agreements status and schedules with Company; (.3); correspond re asset purchase agreements and schedules (.3); conference re asset purchase agreements issues list with Centerview and K&E team (.8); revise bidder issues list (.8) prepare related correspondence re same (.2); conference re asset purchase agreement issues list with bidder counsel and K&E team (.8); conference re asset purchase agreement issues list with other bidder counsel and K&E team (.8); analyze and respond to correspondence re asset purchase agreement issues (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Lindsay Wasserman	7.60	Review, revise non-disclosure agreements (1.8); correspond with S. Briefel, K&E team, Israeli counsel re GK8 (1.0); correspond with R. Roman re GK8 first day motion (1.8); correspond with A. Xuan, K&E team re objection to stablecoin classification motions (1.7); telephone conference with S. Briefel re GK8 petitions (.5); correspond with S. Briefel, A&M team re same (.8).
10/10/22	Ashton Taylor Williams	2.50	Draft, revise memorandum re property of the estate classifications.
10/10/22	Alison Wirtz	0.40	Correspond with D. Latona re 363(o) analysis.
10/10/22	Alex Xuan	1.40	Revise proposed order re custody motion.
10/10/22	Tanzila Zomo	2.00	Review and revise proposed order re bidding procedures (.6); review and revise declaration re asset sales (.4); review and revise motion re asset sales (1.0).
10/11/22	Simon Briefel	1.10	Telephone conference with J. Ryan re GK8 sale (.3); review, comment on sale order (.8).
10/11/22	Simon Briefel	0.20	Conference with D. Latona, K&E team re GK8 work in process.
10/11/22	Simon Briefel	2.30	Telephone conference with Company, A&M re GK8 filing preparation (1.0); correspond with D. Latona, A. Wirtz re same (.4); telephone conference with Company, A&M re GK8 filing preparation (.9).
10/11/22	Jeff Butensky	7.50	Telephone conference with GK8 founders re disclosure schedules (1.7); telephone conference re next steps re diligence (.7); revise purchase agreement with bidder (5.1).
10/11/22	Chris Ceresa	1.20	Telephone conference with C. Koenig and K&E team re legal issues re custody withdrawal matters (.4); review, analyze draft revised order re custody motion (.6); correspond with K&E team re same (.2).
10/11/22	Susan D. Golden	0.40	Correspond with S. Briefel and R. Orren re filing of additional petitions and first day pleadings.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Gabriela Zamfir Hensley	2.20	Conference with C. Koenig, K&E team re custody matters (.3); conference with C. Koenig re stablecoin sale issues (.3); analyze scheduling stipulation (.4); analyze custody motion (.7); analyze stablecoin sale motion (.5).
10/11/22	Matthew C. Hutchinson	4.00	Telephone conferences with S. Toth, K&E team, Company re disclosure schedules and purchase agreement (2.0); review, analyze disclosure schedules re same (2.0).
10/11/22	Tamar Kofman	0.40	Correspond with T. Scheffer, G. Sharafi, K&E team re setoff memorandum.
10/11/22	Dan Latona	0.80	Telephone conference with Glenn Agre re GK8 process (.1); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 work in process (.3); analyze issues re same (.2); analyze confidential proposal (.2).
10/11/22	Michael Lemm	4.70	Review and revise brief re custody and withhold issues (2.9); research re same (1.8).
10/11/22	Nima Malek Khosravi	2.20	Revise organizational materials re subsidiary sale workstream (.6); further revise same (1.1); office conference with L. Wasserman and K&E team re same (.5).
10/11/22	Nima Malek Khosravi	3.90	Research re declarations and first day motions.
10/11/22	Joel McKnight Mudd	0.40	Revise custody/withhold schedule re chambers' request.
10/11/22	Roy Michael Roman	0.20	Research precedent re setoff rights (.1); correspond with T. Kofman and G. Sharafi re same (.1).
10/11/22	Jimmy Ryan	3.20	Draft sale order re sale of GK8 (.8); correspond with S. Briefel, K&E team re same (.6); telephone conference with S. Briefel, K&E team re same (.4); research precedent re same (.4); video conference with D. Latona, K&E team re same (.3); correspond with D. Latona, K&E team, Centerview team, W&C team and Sullivan & Cromwell team re whole Company sale bidding procedures (.7).
10/11/22	Seth Sanders	2.20	Analyze past SEC and CFTC orders and materials (1.8); correspond with S. Briefel re same (.4).

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10/11/22	Tommy Scheffer	1.30	Correspond and telephone conferences with Sullivan & Cromwell, Centerview, K&E teams, D. Latona re bidding procedures order (.8); analyze issues re same (.5).
10/11/22	Joanna Schlingbaum	1.50	Review and revise issues list re bidder counsel's markup of the GK8 asset purchase agreement (.7); review and revise issues list re additional bidder counsel's markup of GK8 asset purchase agreement (.8).
10/11/22	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re custody accounts and custody motion.
10/11/22	William Thompson	4.30	Review, revise reply re stablecoin motion (1.9); research re same (1.2); conference with E. Jones re same (.5); correspond with A. Williams re same (.7).
10/11/22	Steve Toth	8.30	Analyze attorney notes re asset purchase agreements (.3); conference re disclosure schedules with Company, M. Hutchinson, K&E team and Centerview (1.5); conference re schedules and process with K&E team (.6); conference re asset purchase agreement process with bidder counsel (.3); analyze and respond to correspondence re diligence (.2); revise bidder asset purchase agreement (5.4).
10/11/22	Lindsay Wasserman	8.00	Correspond with E. Jones, K&E team re objection to stablecoin motion (.4); correspond with S. Golden, K&E team re GK8 petitions (.4); review and revise same (.6); review and revise non-disclosure agreements (1.9); review and revise notice re stablecoin classification motions (.6); review and revise letters to stablecoin classification movants (1.5); review and revise GK8 first day pleading (1.4); correspond with Company re custody assets (1.2).
10/11/22	Ashton Taylor Williams	1.90	Draft, edit reply to stablecoin motion objections (1.5); correspond with G. Hensley, W. Thompson re stablecoin (.4).
10/11/22	Alex Xuan	1.10	Draft correspondence response to Company re questions re custody and withhold motion.
10/11/22	Alex Xuan	1.90	Compile file packages re custody motion, stablecoin motion and objections to creditors' motions to be declared secured.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Simon Briefel	5.30	Telephone conference with Company, Israeli counsel, A. Sexton, S. Toth, Centerview, A&M re GK8 transaction structure (1.0); follow up with D. Latona re same (.6); correspond with D. Latona, K&E team re GK8 sale (.6); telephone conference with Centerview, S. Toth, D. Latona re GK8 transaction timeline (.4); review precedent sale order (.3); review, comment on sale order (.8); review, comment on asset purchase agreement issues list (1.6).
10/12/22	Jeff Butensky	2.60	Telephone conference with GK8 founders re disclosure schedules (1.3); draft guaranty to share with bidders (.4); review, analyze Company promissory notes re diligence requests (.3); telephone conference with Centerview re restructuring timeline (.6).
10/12/22	Hannah Crawford	2.20	Prepare for and attend telephone conference with counsel re set off issues (1.1); correspond with T. Walsh re pledge (1.1).
10/12/22	Gabriela Zamfir Hensley	0.70	Conference with E. Jones re stablecoin reply, considerations (.4); analyze correspondence re custody matters (.3).
10/12/22	Matthew C. Hutchinson	2.50	Telephone conferences re disclosure schedules and diligence (2.0); review, revise purchase agreement (.5).
10/12/22	Elizabeth Helen Jones	0.40	Correspond with Company, L. Wasserman re custody and withhold questions.
10/12/22	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley re stablecoin motion and reply.
10/12/22	Tamar Kofman	0.30	Correspond with T. Scheffer, K&E team re setoff memorandum.
10/12/22	Ross M. Kwasteniet, P.C.	2.30	Review and analyze issues re asset sales and bidding procedures re GK8 and platform.
10/12/22	Dan Latona	2.00	Telephone conference with S. Toth, S. Briefel, Fischer team re GK8 process (.4); analyze issues re same (1.1); telephone conference with S. Toth, Centerview team re same (.5).
10/12/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence from G. Pesce re Texas regulators' perspective on motion to approve bidding and sale procedures.



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10/12/22	Jimmy Ryan	1.30	Correspond with S. Briefel, K&E team re GK8 sale order (.1); correspond with D. Latona, K&E team re GK8 asset purchase agreement (.5); correspond with D. Latona, K&E team re GK8 bidding procedures deadline extension notice (.2); review, revise same (.5).
10/12/22	Seth Sanders	2.90	Correspond with A. Xuan and K&E team re draft of hearing summary (.4); revise same (.9); research re custody SEC issue (1.2); correspond with S. Briefel re same (.4).
10/12/22	Joanna Schlingbaum	1.70	Review and revise issues list re bidder counsel's markup of GK8 asset purchase agreement (.5); review and revise issues list re other bidder counsel's markup of GK8 asset purchase agreement (1.2).
10/12/22	Alex Straka	0.50	Review and revise mortgage releases and research related perfection actions concerning real property assets.
10/12/22	William Thompson	0.30	Conference with A. Williams re stablecoin objection reply.
10/12/22	Steve Toth	2.10	Telephone conference with Fischer, Centerview, Company and K&E team re structure, tax and related matters (.8); correspond with K&E team re asset purchase agreement and sale matters (.2); analyze and respond to correspondence re asset purchase agreement and sale issues (.3); conference re process and timing with K&E team and Centerview (.8).
10/12/22	Lindsay Wasserman	5.50	Review and revise non-disclosure agreements (1.5); correspond with E. Jones re objection to stablecoin classification motions (.6); review and revise GK8 first day pleading (3.4).
10/12/22	Ashton Taylor Williams	4.80	Correspond with W. Thompson re stablecoin objection reply (.9); update, revise draft re same (3.9).
10/13/22	Simon Briefel	0.70	Analyze affidavit of service re GK8 sale notice (.2); correspond with Stretto re same (.1); review, comment on note to revised GK8 dates (.4).
10/13/22	Simon Briefel	0.70	Analyze issues re custody program (.5); correspond with S. Sanders re same (.2).

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10/13/22	Simon Briefel	0.30	Telephone conference with D. Latona, K&E team re GK8 work in process.
10/13/22	Jeff Butensky	2.50	Review, revise amendment to non-disclosure agreement re non-solicitation language (1.6); review, analyze Delaware law re LLC managers and corporation directors (.9).
10/13/22	Susan D. Golden	1.60	Review U.S. Trustee objection to bidding procedures motion (.4); review, analyze Company privacy policy (.5); review, analyze bankruptcy code section 332 (.3); correspond with C. Koenig and T. Scheffer re response to CPO request (.4).
10/13/22	Matthew C. Hutchinson	2.80	Analyze diligence (2.0); review non-disclosure agreement (.8).
10/13/22	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley re stablecoin matters.
10/13/22	Tamar Kofman	0.20	Correspond and telephone conference with T. Scheffer re setoff memorandum.
10/13/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, C. Koenig, T. Scheffer, W&C team re bidding procedures (.4); analyze, revise order (.8); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 work in process (.4).
10/13/22	Aaron Lorber	2.20	Review and revise APA drafts.
10/13/22	Nima Malek Khosravi	5.30	Conference with L. Wasserman re petitions re additional subsidiary sale debtors (.2); draft petition re same (3.1); research disregarded entity status re same (.7); revise petition re same (.9); revise first day declaration (.4).
10/13/22	Nima Malek Khosravi	1.40	Update organizational materials re subsidiary sale workstream (.6); additional revisions re same (.4); office conference with L. Wasserman and K&E team re same (.4).
10/13/22	Jeffrey S. Quinn	0.20	Analyze, review agreement.
10/13/22	Joshua Raphael	2.10	Review Company TOU and summarize relevant terms (1.9); share summary of terms with team (.2).
10/13/22	Joshua Raphael	0.30	Conference with S. Briefel re GK8.
10/13/22	Gabrielle Christine Reardon	2.00	Review and revise stipulation from FTC re extension of deadline (1.4); correspond with P. Walsh re same (.3); implement revisions to same (.3).

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10/13/22	Roy Michael Roman	0.80	Review, revise GK8 motion for relief.
10/13/22	Jimmy Ryan	0.60	Correspond with D. Latona, K&E team re whole Company sale bidding procedures (.2); review, revise same (.1); office conference with S. Briefel, K&E team re sale of GK8 (.3).
10/13/22	Tommy Scheffer	1.80	Correspond and telephone conferences with W&C, K&E teams, D. Latona re sale process, bidding procedures, objections to bidding procedures (1.2); analyze issues re same (.6).
10/13/22	William Thompson	1.60	Review, revise reply to objection stablecoin sale motion re A. Williams edits.
10/13/22	Steve Toth	0.50	Analyze and respond to correspondence re non-disclosure agreement amendment (.3); prepare correspondence re GK8 SPA and discuss with D. Latona (.2).
10/13/22	Lindsay Wasserman	5.40	Correspond with Company re custody assets (.8); review and revise non-disclosure agreements (2.8); review and revise GK8 petitions (1.8).
10/13/22	Ashton Taylor Williams	2.20	Update, revise reply to stablecoin objections (1.4); correspond with W. Thompson re same (.6); correspond with T. Scheffer, J. Ryan re bidding procedures objection reply (.2).
10/13/22	Alex Xuan	0.40	Revise proposed order to custody motion.
10/13/22	Alex Xuan	3.10	Review and revise correspondence to Company re questions re custody and withhold motion.
10/14/22	Simon Briefel	0.60	Telephone conference with J. Norman, S. Sanders re creation of custody program.
10/14/22	Jeff Butensky	2.80	Review, revise purchase agreement re Israeli and K&E team comments.
10/14/22	Philipp Gnatzy	0.50	Review, analyze requested information and follow-up with corporate team.
10/14/22	Carla A.R. Hine	0.30	Analyze issues re HSR analysis.
10/14/22	Matthew C. Hutchinson	3.10	Review, analyze purchase agreement (1.6); review, analyze diligence (1.5).
10/14/22	Chris Koenig	2.80	Review and analyze bid procedure objections (1.3); review, revise bidding procedures reply (1.1); correspond with D. Latona re same (.4).
10/14/22	Tamar Kofman	2.20	Analyze setoff issues (2.1); correspond with S. Sanders re same (.1).

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10/14/22	Dan Latona	3.00	Analyze bidding procedures objections (1.5); correspond with C. Koenig, A. Wirtz, T. Scheffer re same (.8); analyze bidding procedures re same (.7).
10/14/22	Patricia Walsh Loureiro	0.90	Telephone conference with A. Wirtz and K&E team re briefing schedule re custody and withhold issues.
10/14/22	Nima Malek Khosravi	2.90	Analyze issues re chapter 11 petitions (1.9); revise same (1.0).
10/14/22	Nima Malek Khosravi	1.20	Update organizational materials re subsidiary sale workstream.
10/14/22	Patrick J. Nash Jr., P.C.	2.40	Review, analyze coordinating states objection to debtors motion to establish bid and sale procedures (.4); review, analyze V. Goetten objection to debtors motion to establish bid and sale procedures (.3); review, analyze State of Vermont's objection to debtors motion to establish bid and sale deadlines (.3); review, analyze State of Texas' objection re same (.3); review, analyze I. Hermann's objection re same (.4); review, analyze D. Frishberg's objection re same (.3); review, analyze notice re extended GK8 sale deadlines (.1); review, analyze UCC statement in support of debtors motion to establish bidding and sale procedures (.3).
10/14/22	Robert Orren	0.40	File third notice re dates re bidding procedures (.2); correspond with K&E team, J. Ryan re same (.2).
10/14/22	Jeffrey S. Quinn	1.20	Review agreement and draft issues list and comments to agreement.
10/14/22	Joshua Raphael	2.70	Conference with J. Ryan re bidding procedure objections (.2); review and compile bidding procedure objections (.3); review and analyze objections to bidding procedures (.6); compile documents re same (.4); draft summaries of objections re same (.8); correspond with S. Briefel and K&E team re same (.4).
10/14/22	Roy Michael Roman	0.60	Review, revise GK8 motion to apply first day relief.

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10/14/22	Jimmy Ryan	2.50	Correspond with S. Briefel, K&E team re GK8 sale deadline extension notice (.2); review, revise same (.3); correspond with T. Scheffer, K&E team re whole Company sale bidding procedures (.1); review, revise same (.1); correspond with T. Scheffer, K&E team re reply to objection to whole Company sale bidding procedures (.9); telephone conference with T. Scheffer, K&E team re same (.6); review, analyze issues re sale of GK8 sale order (.3).
10/14/22	Seth Sanders	0.90	Revise custody issues summary (.5); correspond with S. Briefel re same (.4).
10/14/22	Tommy Scheffer	2.10	Correspond with Centerview, K&E teams re bidding procedures, bidding procedures objections (1.4); review, revise bidding procedures order (.7).
10/14/22	Joanna Schlingbaum	2.50	Review and revise bidder counsel's markup of the asset purchase agreement (1.2); review and revise other bidder counsel's markup of the asset purchase agreement (1.3).
10/14/22	Josh Sussberg, P.C.	0.20	Correspond re prime trust and sale process objections.
10/14/22	Steve Toth	3.20	Analyze correspondence re diligence and SPA (.8); analyze and revise asset purchase agreement and Israeli counsel comments (1.7); prepare correspondence re asset purchase agreement matters (.7).
10/14/22	Ben Wallace	0.20	Review and revise proposed briefing schedule for gating issues re custody and withhold accounts.
10/14/22	Ben Wallace	1.00	Prepare for and participate in telephone conference with C. Koenig, K&E team re proposed briefing schedule for gating issues.
10/14/22	Lindsay Wasserman	4.20	Review and revise non-disclosure agreements (2.3); review and revise GK8 petitions (1.1); correspond with customers re case status (.8).
10/14/22	Ashton Taylor Williams	4.90	Draft, edit reply to bidding procedures objections.
10/14/22	Alex Xuan	3.10	Summarize objections to bidding procedures (2.8); telephone conference and correspond with J. Ryan, A. Williams and J. Raphael re same (.3).

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10/15/22	Simon Briefel	0.60	Correspond with D. Latona re sale issues (.3); correspond with A. Wirtz, A&M re GK8 vendors (.3).
10/15/22	Simon Briefel	0.50	Correspond with S. Sanders, C. Koenig re custody operations.
10/15/22	Chris Ceresa	0.30	Revise draft order re custody withdrawal (.2); correspond with C. Koenig, K&E team re same (.1).
10/15/22	Susan D. Golden	0.30	Correspond with S. Briefel and R. Orren re filing of additional petitions.
10/15/22	Gabriela Zamfir Hensley	0.40	Revise stablecoin sale reply (.2); correspond with E. Jones, K&E team re same (.2).
10/15/22	Joshua Raphael	0.40	Draft stablecoin sale motion objection tracker (.2); correspond with W. Thompson and K&E team re same (.2).
10/15/22	Jimmy Ryan	3.60	Correspond with S. Briefel, K&E team re GK8 sale order (.1); review, revise same (3.5).
10/15/22	William Thompson	1.50	Correspond with G. Zamfir Hensley re stablecoin reply (.4); correspond with A. Williams and J. Raphael re same (.4); draft, revise tracker re objection to stablecoin motion (.7).
10/15/22	Steve Toth	5.10	Analyze and revise bidders asset purchase agreements (3.1); prepare comments re same (1.8); prepare correspondence re same (.2).
10/15/22	Ashton Taylor Williams	2.90	Draft, revise reply to bidding procedures objections.
10/16/22	Simon Briefel	0.30	Correspond with S. Toth re GK8 sale.
10/16/22	Jeff Butensky	4.90	Revise confidential party purchase agreement (1.5); revise purchase agreement (3.4).
10/16/22	Gabriela Zamfir Hensley	2.70	Revise memorandum re earn program considerations (.5); analyze objections to stablecoin sale motion (1.1); conference with E. Jones, K&E team re reply in support of stablecoin motion (1.1).
10/16/22	Tamar Kofman	0.90	Analyze setoff issues.
10/16/22	Joshua Raphael	4.00	Draft objection summaries for objection chart (1.8); compile objections (.2); correspond with W. Thompson re same (.3); telephone conference with G. Hensley re Earn program and stablecoins (1.1); review, analyze TOU (.6).

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10/16/22	Jimmy Ryan	2.90	Correspond with A. Williams, K&E team re reply to objections to bidding procedures (.2); telephone conference with A. Williams, K&E team re same (.4); review, revise same (2.3).
10/16/22	Seth Sanders	0.80	Correspond with L&W and Company re custody discussions.
10/16/22	William Thompson	3.30	Review, revise tracker re objections to stablecoin motion (1.9); correspond with J. Raphael re same (.2); conference with E. Jones, G. Zamfir Hensley, A. Williams, and J. Raphael re stablecoin reply (.8); correspond with A. Williams re same (.4).
10/16/22	Steve Toth	2.50	Analyze draft sale motion (.5); analyze, review asset purchase agreement (2.0).
10/16/22	Ashton Taylor Williams	7.30	Revise, edit reply to bidding procedures objections (3.7); telephone conference with J. Ryan re same (.4); review and summarize objections to stablecoin motion (.5); telephone conference with G. Hensley, E. Jones, W. Thompson, J. Raphael re stablecoin objection reply strategy (1.2); update revise reply re same (1.5).
10/17/22	Simon Briefel	0.50	Correspond with K&E team re court filing re UK report (.2); conference with J. Ryan re sale order, declaration (.2); analyze issues re same (.1).
10/17/22	Jeff Butensky	5.20	Revise purchase agreement (4.0); revise non-disclosure agreement amendment (1.0); correspond re 2021 disclosure schedules (.2).
10/17/22	Susan D. Golden	1.00	Review, revise reply to U.S. Trustee bidding procedures objection.
10/17/22	Gabriela Zamfir Hensley	4.30	Analyze case materials filings re stablecoin reply (.7); draft outline re same (.3); correspond with C. Koenig, K&E team re pro se filings, responses (.3); analyze October 7 hearing transcript re stablecoin matters (1.0); revise objection chart re stablecoin motion (.9); revise objection to pro se motions seeking secured claims for stablecoin (1.1).
10/17/22	Matthew C. Hutchinson	2.10	Review, analyze asset purchase agreement markups.
10/17/22	Chris Koenig	1.70	Review, revise bidding procedures reply (1.4); correspond with D. Latona and K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/22	Tamar Kofman	2.40	Revise setoff memorandum.
10/17/22	Dan Latona	3.20	Analyze, comment on reply re bidding procedures objection (1.3); analyze objections re same (1.3); analyze issues re same (.6).
10/17/22	Nima Malek Khosravi	3.20	Revise draft re first day declaration of additional debtors for sale (1.3); research re same (1.9).
10/17/22	Joel McKnight Mudd	0.50	Review and revise custody/withhold schedule re chambers feedback (.3); correspond with G. Reardon re same (.2).
10/17/22	Patrick J. Nash Jr., P.C.	0.50	Review supplemental declaration of I. Hermann in support of objection to debtors motion to establish bidding and sale procedures (.2); review supplemental objection of I. Hermann to debtors motion to establish bidding and sale procedures (.3).
10/17/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Judge Glenn order, Law Commission of Wales Digital Asset Consultation Paper (.1); review state of Washington's objection to debtors motion to convert USDC to USD (.1).
10/17/22	Jimmy Ryan	2.50	Correspond with D. Latona, K&E team re revised whole Company sale bidding procedures motion (.6); review, revise same (.6); review, revise reply to objection to bidding procedures motion (.7); telephone conference with A. Williams re same (.2); correspond with A. Williams re same (.2); office conference with S. Briefel re sale of GK8 (.2).
10/17/22	Tommy Scheffer	7.90	Correspond and telephone conferences with W&C, Centerview, K&E teams re bidding procedures, revised proposed order, bidding procedures reply (2.6); analyze issues re same (2.2); review, revise bidding procedures reply, bidding procedures order (3.1).
10/17/22	William Thompson	4.60	Review, revise reply re objections to stablecoin sale (3.1); review, revise tracker re same (1.1); correspond with A. Williams re same (.4).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/22	Steve Toth	1.80	Analyze non-disclosure agreement amendment and related correspondence (.6); revise non-disclosure agreement amendment (.3); prepare correspondence re non-disclosure agreement amendment (.5); conference with D. Latona re non-disclosure agreement (.2); correspond with bidder's counsel re same (.2).
10/17/22	Lindsay Wasserman	6.60	Review and revise non-disclosure agreements (2.8); review and revise GK8 first day declaration (1.4); review and revise objection to stablecoin classification motion (2.4).
10/17/22	Ashton Taylor Williams	7.20	Correspond with W. Thompson, K&E team re stablecoin reply (.5); revise same (3.8); draft, edit bidding procedures objection chart (2.0); correspond with D. Latona, K&E team re same (.9).
10/18/22	Simon Briefel	2.50	Telephone conference with Fischer, S. Toth, D. Latona re bidder asset purchase agreement (1.0); telephone conference with Centerview, S. Toth, K&E team, Company re legal diligence (.9); correspond with Company re Israeli counsel retention (.3); analyze sale related issues (.3).
10/18/22	Jeff Butensky	10.30	Revise asset purchase agreement re comments from Israeli counsel and various parties (4.5); telephone conference with Israeli counsel re same (.8); correspond with S. Toth, K&E team re same (.8); telephone conference with GK8 founders and Centerview team re APA (1.2); telephone conference with Company re due diligence (.5); telephone conference with Company legal re purchase agreement (.5); prepare 2021 disclosure schedules re updated diligence and equity redactions (2.0).
10/18/22	Chris Ceresa	0.20	Correspond with K&E team, C. Koenig re legal issues re custody motion.
10/18/22	Gabriela Zamfir Hensley	0.50	Conference with C. Koenig, S. Briefel, Company re custody related matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Gabriela Zamfir Hensley	4.30	Analyze court's opinions, filings re proposed stablecoin sale (.7); analyze hearing transcripts re same (.4); correspond with J. Brown, K&E team re proposed sale, contested issues (.7); revise reply in support of stablecoin sale (.6); draft outline re legal issues (.9); conference with D. Latona re regulators' objections (.1); conference with C. Koenig re objection responses (.2); conference with J. Brown, K&E team re stablecoin matters (.6); correspond with W. Thompson, K&E team re next steps on stablecoin reply (.1).
10/18/22	Matthew C. Hutchinson	3.50	Review, analyze comments re asset purchase agreement (2.5); review, analyze management diligence (1.0).
10/18/22	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team re stablecoin matters.
10/18/22	Chris Koenig	3.10	Review, revise bidding procedures reply (1.7); correspond with D. Latona and K&E team re same (.3); telephone conference with Company, S. Briefel, K&E team re custody issues (.5); telephone conference with G. Hensley re stablecoin motion (.6).
10/18/22	Tamar Kofman	1.50	Revise setoff memorandum (1.4); correspond with S. Sanders re same (.1).
10/18/22	Ross M. Kwasteniet, P.C.	0.80	Review and comment on reply in support of bidding procedures motion.
10/18/22	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues re GK8 sale process (.6); prepare for telephone conference with Centerview team re sale timeline (.3); telephone conference with Centerview team re sale timeline (.4).

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10/18/22	Dan Latona	7.40	Analyze objections re bidding procedures (1.4); telephone conference with R. Kwasteniet, C. Koenig, T. Scheffer, W&C team re same (.4); analyze bidding procedures re same (1.0); correspond with T. Scheffer. J. Ryan. A. Williams re same (.3); analyze, comment on reply re bidding procedures objections (.6); correspond with Centerview team, W&C team re same (.5); coordinate filing re same (.5); telephone conference with S. Toth, S. Briefel, Fischer team re asset purchase agreement (1.2); telephone conference with S. Toth, S. Briefel, Centerview team, GK8 team re diligence (1.2); telephone conference with M. Hutchinson, J. Butensky, Centerview, Company re same (.3).
10/18/22	Aaron Lorber	0.20	Review APA drafts.
10/18/22	Patrick J. Nash Jr., P.C.	0.30	Review reply re motion to establish bid and sale procedures re filing.
10/18/22	Jeffrey S. Quinn	1.50	Review draft auction agreement and provide comments and issues list.
10/18/22	Joshua Raphael	0.60	Review, revise and compile stablecoin sale motion objection (.5); correspond with G. Hensley re same (.1).
10/18/22	Roy Michael Roman	3.90	Review and update summary re UK digital assets position paper (3.8); correspond with S. Sanders re same (.1).
10/18/22	Jimmy Ryan	4.30	Correspond with D. Latona, K&E team re reply to objections to bidding procedures (.4); telephone conference with T. Scheffer re same (.2); review, revise same (.6); review, revise notice of revised proposed bidding procedures order (.6); correspond with D. Latona, K&E team re same (.4); telephone conference with D. Latona, K&E team, W&C team, and Centerview team re revised proposed bidding procedures order (.3); review, revise bidding procedures order (1.8).
10/18/22	Seth Sanders	5.10	Correspond with R. Roman re digital assets paper analysis (.3); analyze digital asset paper (2.1); draft summary re same (2.7).

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10/18/22	Tommy Scheffer	7.10	Correspond and telephone conferences with W&C, PWP, Centerview, A&M, K&E teams re bidding procedures, sale timeline, bidding procedures reply (4.1); analyze issues re same (1.4); review, revise bidding procedures reply, bidding procedures order (1.6).
10/18/22	William Thompson	3.00	Review, revise reply re motion to sell stablecoin (1.8); review, revise objection tracker re same (1.2).
10/18/22	Steve Toth	9.10	Analyze FBC comments to asset purchase agreement (.5); analyze correspondence re non-disclosure agreement amendment (.4); discuss asset purchase agreements with FBC and K&E team (1.0); analyze and revise asset purchase agreements (2.2); finalize asset purchase agreement amendment (.4); conference re asset purchase agreements with Company, D. Latona, K&E team (.5); analyze and revise asset purchase agreements (4.1).
10/18/22	Lindsay Wasserman	3.90	Review and revise non-disclosure agreements (1.5); review and revise GK8 first day declaration (.6); review and revise objection to stablecoin classification motions (1.8).
10/18/22	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team re bidding procedures.
10/18/22	Ashton Taylor Williams	0.40	Revise stablecoin motion reply.
10/19/22	Simon Briefel	1.40	Telephone conference with Latham, Company, R. Kwasteniet re custody program (.7); correspond with C. Koenig re same (.4) analyze issues re XRP drop (.3).
10/19/22	Simon Briefel	0.10	Correspond with A&M re GK8 filing preparation.
10/19/22	Jeff Butensky	3.20	Review, analyze correspondence from Israeli counsel re antitrust filings (.2); review, analyze asset purchase agreement (.1); telephone conference with Company management re same (1.3); telephone conference with Company management re bidder asset purchase agreement (1.6).
10/19/22	Philipp Gnatzy	0.50	Review, analyze information received from target and share with bidder's counsel.
10/19/22	Amila Golic	0.30	Correspond with T. Scheffer re considerations re air drop of tokens.

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10/19/22	Gabriela Zamfir Hensley	0.20	Draft responses to Company questions re assets in custody program.
10/19/22	Matthew C. Hutchinson	4.00	Telephone conferences with bidders' counsel re diligence (3.0); prepare for diligence telephone conferences (1.0).
10/19/22	Dan Latona	5.50	Draft outline re bidding procedures hearing (.6); analyze objections re same (1.0); analyze pleading, order re same (1.5); telephone conference with S. Toth, S. Briefel, Centerview team, Company counterparty counsel re GK8 diligence (1.3); telephone conference with S. Toth, S. Briefel, Centerview team, Company counterparty counsel re GK8 diligence (1.1).
10/19/22	Michael Lemm	2.00	Review, revise brief re custody and withhold issues.
10/19/22	Nima Malek Khosravi	0.10	Organize materials re subsidiary sale work in process.
10/19/22	Seth Sanders	4.60	Telephone conference with S. Briefel and J. Norma re development of custody program (.8); draft summary of custody development (1.1); correspond with S. Briefel and C. Koenig re same (.3); analyze digital asset paper and revise summary re same (2.2); correspond with S. Briefel re same (.2).
10/19/22	Tommy Scheffer	1.80	Correspond with VT, DFR, D. Latona and K&E team re bidding procedures (.9); analyze issues re same (.2); review, revise bidding procedures order (.7).
10/19/22	Tommy Scheffer	1.00	Correspond and telephone conferences with Company, A&M, S. Briefel and K&E team re Flare/Spark air drop, coin movement (.6); analyze issues re same (.4).
10/19/22	Steve Toth	1.70	Revise GK8 asset purchase agreement (.6); prepare correspondence re asset purchase agreements (.2); discuss diligence with M. Hutchinson (.2); prepare correspondence re asset purchase agreements and distribute asset purchase agreements (.5); telephone conference re weekly K&E update (.2).
10/19/22	Lindsay Wasserman	2.00	Correspond with S. Briefel, K&E team re GK8 petitions (1.5); review non-disclosure agreements (.5).

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10/19/22	Ashton Taylor Williams	1.90	Correspond with C. Koenig, G. Hensley re stablecoin motion reply (1.1); revise same (.3); correspond with D. Latona re Terms of Use (.2); research same (.3).
10/20/22	Simon Briefel	1.00	Telephone conference with T. Scheffer, Company re XRP airdrop (.6); correspond with T. Scheffer re same (.2); analyze issues re same (.2).
10/20/22	Jeff Butensky	1.20	Correspond with Israeli counsel and Centerview re telephone conference with bidder re labor law issues (.4); review Company indemnification agreement form (.3); correspond with S. Toth, K&E team re same (.5).
10/20/22	Amila Golic	2.30	Telephone conference with Company, T. Scheffer, K&E team re considerations re air drop (.6); review and analyze materials re same (.4); draft summary and outline next steps re same (1.1); correspond with T. Scheffer, K&E team re same (.2).
10/20/22	Gabriela Zamfir Hensley	3.20	Correspond with W. Thompson, K&E team re stablecoin reply (.1); conference with W. Thompson, K&E team re same (.7); revise reply re same (1.4); revise objection response summary chart (.5); revise outline re same (.5).
10/20/22	Matthew C. Hutchinson	0.50	Analyze matters re diligence.
10/20/22	Chris Koenig	0.40	Telephone conference with D. Latona and K&E team re tax and securities issues re potential bid.
10/20/22	Tamar Kofman	0.30	Correspond with T. Scheffer, A&M team re setoff memorandum.
10/20/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze confidential third-party proposal re potential acquisition transaction.
10/20/22	Ross M. Kwasteniet, P.C.	2.30	Review and analyze pleadings re treatment of stablecoins and opposition to Debtors' motion for authority to sell stablecoins.
10/20/22	Dan Latona	1.10	Analyze outline re hearing to approve bidding procedures (.8); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 (.2); telephone conference with S. Briefel re same (.1).

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10/20/22	Dan Latona	0.20	Analyze objection to motion to sell stablecoin.
10/20/22	Dan Latona	0.80	Telephone conference with C. Koenig, A. Sexton. J. Seiguer, re proposed bid (.6); analyze same (.1); analyze correspondence re air drop (.1).
10/20/22	Michael Lemm	6.20	Review, revise brief re custody and withhold issues (3.7); research re same (2.5).
10/20/22	Nima Malek Khosravi	2.20	Revise declaration re sale subsidiary debtors.
10/20/22	Robert Orren	0.10	Correspond with T. Zomo re submission of bidding procedures order.
10/20/22	Joshua Raphael	0.60	Conference with G. Hensley re Earn Program.
10/20/22	Jimmy Ryan	0.60	Correspond with D. Latona, K&E team re revised bidding procedures order (.3); correspond with S. Briefel, K&E team re sale of GK8 (.1); video conference with S. Briefel, K&E team re same (.2).
10/20/22	Tommy Scheffer	1.90	Correspond and telephone conferences with K&E team re revised proposed bidding procedures order (.7); review, revise same (1.2).
10/20/22	Tommy Scheffer	2.40	Correspond and telephone conferences with Company and A&M, K&E teams re Spark/Flare, mining operations (1.3); analyze issues re same (1.1).
10/20/22	William Thompson	1.30	Conference with G. Hensley, A. Williams and J. Raphael re stablecoin reply (.8); correspond with A. Williams and J. Raphael re same (.5).
10/20/22	Steve Toth	1.10	Update GK8 attorney notes and prepare related correspondence re asset purchase agreements.
10/20/22	Kyle Nolan Trevett	0.50	Telephone conference with Company and T. Scheffer, K&E team re token distribution issues.
10/20/22	Lindsay Wasserman	0.80	Review, revise GK8 first day declaration.
10/20/22	Ashton Taylor Williams	2.80	Telephone conference with G. Hensley, K&E team re stablecoin reply (.8); correspond with W. Thompson re same (.3); edit, revise same (1.7).
10/20/22	Ashton Taylor Williams	1.50	Prepare, revise bidding procedures re filing.

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10/21/22	Jeff Butensky	0.80	Correspond with Israeli counsel re Israeli antitrust and labor matters (.4); telephone conference with Company re same (.4).
10/21/22	Gabriela Zamfir Hensley	1.00	Conference with C. Koenig, A. Williams, Latham team re regulatory objections to stablecoin reply (.4); conference with C. Koenig re withhold group concerns re stablecoin sale (.1); draft proposed order language re same (.4); correspond with C. Koenig, Troutman re same (.1).
10/21/22	Matthew C. Hutchinson	1.10	Analyze issues re disclosure schedules.
10/21/22	Chris Koenig	3.00	Telephone conference with R. Kwasteniet, K&E team, potential bidder re potential transaction structure (1.0); correspond with G. Hensley re stablecoin motion issues (.8); analyze research and issues re same (1.2).
10/21/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for conference with bidder (.5); conference with same re sale of assets (.8).
10/21/22	Dan Latona	0.70	Telephone conference with P. Nash, R. Kwasteniet, C. Koenig, K&E team, confidential counterparty re proposal.
10/21/22	Michael Lemm	5.10	Review, revise brief re custody and withhold issues (3.2); review, analyze materials re same (.9); research re same (1.0).
10/21/22	Nima Malek Khosravi	2.30	Research re first day declaration re additional sale debtors (1.1); revise draft re same (1.2).
10/21/22	Joshua Raphael	2.20	Revise terms of use summary chart re stablecoin objection reply (1.2); correspond with W. Thompson re same (.2); telephone conference with G. Hensley re earn research memorandum (.8).
10/21/22	Roy Michael Roman	0.90	Review, revise GK8 motion to apply first day relief (.8); correspond with L. Wasserman re same (.1).
10/21/22	Jimmy Ryan	0.20	Correspond with T. Scheffer, K&E team re DeFi motion.
10/21/22	Seth Sanders	0.80	Research re Company mitigation steps re withhold accounts (.6); correspond with M. Lemm and C. Ceresa re same (.2).
10/21/22	Tommy Scheffer	2.10	Correspond and telephone conferences with W&C, Novawulf, D. Latona and K&E team re Flare airdrop, DeFi motion, Novawulf bid (1.5); analyze issues re same (.6).



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10/21/22	William Thompson	4.80	Review, revise reply re stablecoin motion (2.3); research re same (1.6); correspond with A. Williams re same (.9).
10/21/22	Lindsay Wasserman	3.90	Correspond with Centerview re non-disclosure agreements (.2); review same (.3); review, revise foreign representative motion (1.4); review, revise GK8 first day declaration (2.0).
10/21/22	Ashton Taylor Williams	0.50	Conference with G. Hensley, C. Koenig, Latham team re stablecoin regulation.
10/21/22	Ashton Taylor Williams	5.30	Revise reply to stablecoin sale objections.
10/22/22	Simon Briefel	1.30	Analyze diligence items re sale process (.4); review, comment on GK8 sale order (.9).
10/22/22	Tamar Kofman	2.50	Revise setoff memorandum.
10/22/22	Joshua Raphael	2.40	Review stablecoin sale motion reply draft and revise objection tracker (2.0); correspond with W. Thompson re same (.1); update terms of use chart (.1); correspond with W. Thomson re purposes of earn property (.2).
10/22/22	Seth Sanders	1.20	Correspond with S. Briefel, A&M and counsel re custody matters.
10/22/22	William Thompson	3.30	Review, revise reply re stablecoin sale objections (2.6); review, revise table re TOU progression (.7).
10/22/22	Alison Wirtz	0.20	Correspond with D. Latona and A&M team re diligence items for sale process.
10/23/22	Judson Brown, P.C.	0.30	Correspond with C. Koenig, K&E team re declaration re custody and withhold accounts.
10/23/22	Jeff Butensky	2.30	Correspond with Israeli counsel re Israeli law matters re transaction (.7); review, analyze consents re appointments and resignations (1.2); correspond with S. Briefel, S. Toth and M. Hutchinson re same (.4).
10/23/22	Amila Golic	0.20	Correspond with M. Lemm, S. Sanders, C. Ceresa re materials re withhold accounts.
10/23/22	Carla A.R. Hine	0.30	Review, analyze HSR analysis.
10/23/22	Tamar Kofman	1.00	Revise setoff memorandum.
10/23/22	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues re GK8 and platform sale motions.
10/23/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re potential briefing schedule re customer claim and property of estate issues.

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10/23/22	Lindsay Wasserman	0.10	Correspond with A. Smith, Company S. Briefel, K&E team re APA
10/23/22	Alex Xuan	4.20	Draft memorandum re constructive trust.
10/24/22	Simon Briefel	0.30	Telephone conference with bidder re non-disclosure agreement.
10/24/22	Jeff Butensky	2.10	Discuss disclosure schedules and next steps.
10/24/22	Parker Conway	4.10	Prepare for and participate in office conference with S. Toth, K&E team re disclosure schedules (.9); draft and revise same (3.2).
10/24/22	Gabriela Zamfir Hensley	0.10	Analyze issues re custody matters.
10/24/22	Gabriela Zamfir Hensley	2.10	Conference with A&M re stablecoin sale reply backup (.4); analyze U.S. Trustee and pro se filings (.4); revise objection to pro se 2004 motion (.3); correspond with G. Reardon, K. Roth re same (.1); conference with C. Koenig re upcoming contested filings, timeline (.2); analyze issues re same (.4); correspond with C. Koenig re stablecoin reply backup (.2); conference with C. Koenig re briefing schedule re contested matters (.1).
10/24/22	Matthew C. Hutchinson	3.90	Review and analyze asset purchase agreement.
10/24/22	Chris Koenig	4.60	Review, revise custody Phase 1 brief (1.8); telephone conference with A. Wirtz and K&E team re potential briefing schedule for key issues and next steps (.4); telephone conference with G. Hensley re stablecoin issues (.4); review and analyze issues re stablecoin motion (2.0).
10/24/22	Tamar Kofman	3.30	Revise setoff memorandum (3.1); correspond with T. Scheffer re same (.2).
10/24/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze open issues and next steps re GK8 and platform sale processes.
10/24/22	Ross M. Kwasteniet, P.C.	1.40	Review and comment on declaration in support of Phase 1 issues in custody litigation.
10/24/22	Dan Latona	0.70	Analyze opinion re bidding procedures (.4); analyze same re filing (.3).
10/24/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Judge Glenn order approving bidding procedures.
10/24/22	Joshua Raphael	0.40	Update briefing schedule outline (.1); research legal issues relating to Terms of Use and executory contracts re same (.3).

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10/24/22	Jimmy Ryan	2.70	Review, analyze material pleadings re whole Company sale bidding procedures (.9); correspond with A. Williams, K&E team re same (.2); review, revise DeFi motion (1.4); correspond with T. Scheffer, K&E team re same (.2).
10/24/22	Seth Sanders	5.90	Research re Flare business operations and contractual matters (2.2); draft Flare token motion (3.7).
10/24/22	Tommy Scheffer	2.90	Correspond and telephone conferences with U.S. Trustee and W&C, FB, D. Latona and K&E team re bidding procedures opinion, proposed bidding procedures order (2.1); review, revise proposed bidding procedures order (.8).
10/24/22	Tommy Scheffer	1.10	Correspond with Company and A&M, D. Latona and K&E team re Flare airdrop, DeFi motion (.6); analyze issues re same (.5).
10/24/22	William Thompson	8.10	Review, revise memorandum re constructive trust (3.6); research re same (1.9); correspond with A. Xuan re same (1.1); review, revise stablecoin objection tracker (1.5).
10/24/22	Steve Toth	0.30	Respond to correspondence re GK8 asset purchase agreement and liabilities.
10/24/22	Lindsay Wasserman	6.20	Review, revise setoff memorandum (2.7); review, revise non-disclosure agreements (.5); review, revise first day declaration re GK8 (3.0).
10/24/22	Ashton Taylor Williams	2.50	Update, revise bidding procedures order (1.8); correspond with D. Latona, T. Scheffer re same (.7).
10/24/22	Morgan Willis	4.00	Prepare for and file revised bidding procedures.
10/24/22	Alison Wirtz	0.10	Correspond with S. Briefel and A. Ciriello re diligence materials to be provided to potential bidders.
10/24/22	Alex Xuan	9.40	Review, revise memorandum re constructive trust (4.4); research re same (4.2); compile case files (.6); correspond and telephone conference with W. Thompson re same (.2).
10/25/22	Simon Briefel	0.80	Telephone conference with Company re custody operations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Jeff Butensky	1.20	Correspond with bidders' counsel re outstanding diligence requests (.7); correspond with GK8 re disclosure schedules (.5).
10/25/22	Parker Conway	4.80	Draft and revise disclosure schedules (3.7); prepare for and participate in office conference with S. Toth, K&E team re disclosure schedules (1.1).
10/25/22	Paul Goldsmith	3.60	Draft disclosure schedule re representations and warranties re asset purchase agreement comments (3.2); revise disclosures re same (.4).
10/25/22	Amila Golic	1.00	Review and analyze draft motion re pending airdrop (.9); correspond with S. Sanders re same (.1).
10/25/22	Gabriela Zamfir Hensley	3.20	Correspond with A&M re stablecoin reply backup (.4); conference with A&M re same (.3); conference with Texas, Latham re stablecoin objection (.6); analyze issues re stablecoin, contested matters (.4); correspond with P. Nash, K&E team re stablecoin sale (1.5).
10/25/22	Matthew C. Hutchinson	7.70	Review and analyze Company disclosures.
10/25/22	Chris Koenig	3.30	Correspond with A. Wirtz and K&E team re potential briefing schedule for key issues and next steps (.6); review, revise custody declaration (2.1); correspond with S. Briefel, Company re same (.6).
10/25/22	Tamar Kofman	0.30	Correspond with T. Scheffer, K&E team re setoff memorandum.
10/25/22	Ross M. Kwasteniet, P.C.	0.70	Analyze issues related to Stablecoin motion and scheduling.
10/25/22	Nima Malek Khosravi	1.10	Review GK8 first day declaration re subsidiary sale debtors.
10/25/22	Nima Malek Khosravi	2.30	Revise GK8 work in process tracker.
10/25/22	Patrick J. Nash Jr., P.C.	0.50	Review email correspondence from G. Pesce re potentially interested bidder (.1); prepare for hearing on motion to sell USDC (.4).

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10/25/22	Patrick J. Nash Jr., P.C.	1.50	Review, analyze UCC objection to motion for authority to sell stablecoin (.3); review, analyze debtors objection to V. Ubierna's motion to conduct discovery of debtors (.2); review, analyze debtors omnibus objection to certain motions seeking ruling that stablecoin depositors are secured creditors (.2); review, analyze UCC's objection to same (.1); review, analyze issues re briefing schedule for certain gating legal issues (.4); review, analyze UCC objection to motion for authority to sell stablecoin (.3).
10/25/22	Joshua Raphael	3.20	Research amend and assume scenarios for TOU (1.6); telephone conference re briefing schedule with G. Hensley (.7); compile research and analyze modification and assumption of executory contracts (.6); correspond with K. Trevett re same (.3).
10/25/22	Seth Sanders	5.10	Draft Flare token motion (1.4); correspond with A. Golic and K. Trevett re same (.3); correspond with T. Scheffer re same (.5); correspond with A. Sexton and K&E team re tax implications (.9); revise Flare token motion (2.0).
10/25/22	William Thompson	2.60	Review, revise stablecoin objection tracker (.8); correspond with J. Raphael re same (.4); review, revise constructive trust memorandum (1.4).
10/25/22	Steve Toth	0.30	Analyze correspondence re diligence, SPA, and schedules.
10/25/22	Lindsay Wasserman	2.10	Review, revise first day pleadings re GK8.
10/25/22	Alex Xuan	4.50	Review, revise memorandum re constructive trust.
10/26/22	Simon Briefel	0.20	Telephone conference with J. Butensky re sale process.
10/26/22	Jeff Butensky	2.20	Correspond with S. Briefel re appointments to GK8 UK Limited (.2); correspond with S. Briefel re disclosure schedules (.3); telephone conference with S. Briefel re same and representations and warranties re purchase agreements (.2); conference with S. Toth and M. Hutchinson re next steps re auction process (.7); review disclosure schedules for bidder (.8).

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10/26/22	Parker Conway	7.00	Draft and revise disclosure schedules (5.6); prepare for and participate in conference with P. Goldsmith and K&E team re disclosure schedules, next steps (1.4).
10/26/22	Paul Goldsmith	8.20	Review, revise disclosure schedules (2.2); review, analyze documents in VDR re revising disclosure schedules (4.1); conference with P. Conway and K&E team re open disclosure schedule matters (1.9).
10/26/22	Gabriela Zamfir Hensley	6.90	Revise memorandum re stablecoin objection issues (2.6); conference with counsel to ad hoc withhold group re stablecoin sale (.1); analyze motion re same (.1); revise reply in support of same (2.4); telephone conferences with A&M re stablecoin reply backup (1.4); analyze issues re the foregoing (.3).
10/26/22	Matthew C. Hutchinson	3.10	Draft escrow agreements (2.8); telephone conference with bidders' counsel re same (.3).
10/26/22	Tamar Kofman	1.10	Analyze setoff issues (.4); conference with T. Scheffer re same (.2); conference with L. Wasserman, K&E team re same (.5).
10/26/22	Dan Latona	0.20	Telephone conference with S. Briefel, L. Wasserman, K&E team re GK8.
10/26/22	Michael Lemm	3.90	Review and revise brief re custody and withhold issues (3.6); correspond with G. Sharafi re same (.2); telephone conference with S. Briefel, K&E team re same (.1).
10/26/22	Nima Malek Khosravi	3.60	Research re notice of commencement re GK8 (2.2); draft notice of commencement re GK8 (1.4).
10/26/22	Nima Malek Khosravi	3.00	Office conference with L. Wasserman K&E team re subsidiary sale debtor work in process (.5); revise organizational documents and meetings re same (2.5).
10/26/22	Caitlin McGrail	0.20	Office conference with L. Wasserman, T. Kofman, and J. Raphael re set-off memorandum.
10/26/22	Robert Orren	0.40	File letter extending objection deadline re stablecoin sale motion (.2); correspond with G. Hensley, K&E team re same (.2).

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10/26/22	Joshua Raphael	1.20	Review analyze research from A. Golic regarding rejection damages and TOU (.2); continue research re same (.6); correspond with A. Golic re same (.3); correspond with G. Hensley, K&E team re briefing schedule (.1).
10/26/22	Jimmy Ryan	2.20	Video conference with L. Wasserman, K&E team re sale of GK8 (.3); draft declaration in support of sale order re same (1.3); correspond with D. Latona, K&E team, Centerview team re same (.3); office conference with S. Briefel, K&E team re GK8 sale order (.3).
10/26/22	Seth Sanders	2.90	Draft letter re objection extension (.6); correspond with G. Hensley re same (.3); revise re same (.6); telephone conference with S. Briefel and K&E team re custody matters (.6); correspond and telephone conference with A&M, A. Wirtz, and K&E team re U.S. Trustee fees (.8).
10/26/22	Tommy Scheffer	2.40	Correspond and telephone conferences with Company, A&M, C. Koenig, K&E team re CEL tokens (.9); analyze issues re same (1.5).
10/26/22	Gelareh Sharafi	0.40	Prepare for custody and withhold phase 1 conference (.2); telephone conference with S. Briefel, K&E team re custody and withhold accounts (.2).
10/26/22	William Thompson	7.60	Review, revise stablecoin reply (3.9); review, analyze first day declaration re same (1.1); correspond with A. Williams re same (.6); correspond and conference with G. Hensley re same (.8); review, revise extension letter (1.2).
10/26/22	Steve Toth	0.80	Analyze and respond to correspondence re asset purchase agreement and schedules matters (.4); conference re schedules and related matters with M. Hutchinson (.4).
10/26/22	Lindsay Wasserman	6.30	Draft cash management letter re GK8 funding (1.8); correspond with T. Kofman, K&E team re setoff memorandum (.9); review and revise same (1.6); review and revise notice of commencement (.7); telephone conference with D. Latona, K&E team re work in process (.3); review and revised non-disclosure agreements (1.0).

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10/26/22	Ashton Taylor Williams	2.70	Revise reply to objections to sell stablecoin (2.2); correspond with G. Hensley, W. Thompson, K&E team re same (.5).
10/26/22	Alex Xuan	6.00	Review, revise memorandum re constructive trust (3.6); further research re same (2.4).
10/27/22	Simon Briefel	1.70	Review, revise, comment on GK8 sale order (1.5); correspond with J. Ryan re same (.2).
10/27/22	Jeff Butensky	3.20	Review, analyze purchase agreement and disclosure schedules in preparation for telephone conference with management (.6); telephone conference with management of GK8 re disclosure obligations and schedules (2.0); review, analyze data room documents (.6).
10/27/22	Chris Ceresa	0.40	Telephone conference with C. Koenig and K&E team re open custody issues.
10/27/22	Parker Conway	7.90	Draft and revise disclosure schedules (4.6); prepare for and participate in telephone conference with management of GK8 and K&E team re disclosure schedules (2.6); correspond with K&E team re disclosure schedules, next steps (.7).
10/27/22	Paul Goldsmith	7.90	Review, revise disclosure schedules (2.7); review, analyze documents in VDR for purposes of revising disclosure schedules (3.6); telephone conference with Company management re representations and warranties (1.6).
10/27/22	Gabriela Zamfir Hensley	0.80	Draft notice re stablecoin matter (.7); conference with C. Koenig re stablecoin notice (.1).
10/27/22	Matthew C. Hutchinson	4.40	Telephone conference with Company re representations and warranties (2.0); review and analyze asset purchase agreement re same (2.4).
10/27/22	Chris Koenig	4.80	Review, revise custody Phase 1 brief (2.1); correspond with A. Wirtz and K&E team re potential briefing schedule for key issues and next steps (.4); review, revise briefing schedule motion (1.1); review and analyze issues re stablecoin motion (1.2).
10/27/22	Tamar Kofman	0.80	Correspond with L. Wasserman, K&E team, Company re setoff memorandum.



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10/27/22	Ross M. Kwasteniet, P.C.	3.70	Analyze privileged issue re custody dispute.
10/27/22	Michael Lemm	8.30	Review and revise brief re custody and withhold issues (3.6); research re same (2.7); review materials re same (1.4); correspond with G. Sharafi re same (.6).
10/27/22	Aaron Lorber	0.70	Telephone conference with GK8 re IP representations.
10/27/22	Nima Malek Khosravi	2.30	Revise notice of commencement re additional sale debtors (2.2); additional revisions re same (.1).
10/27/22	Nima Malek Khosravi	0.20	Revise administration documents re subsidiary sale work in process.
10/27/22	Caitlin McGrail	2.40	Review, analyze and compile institutional MLAs.
10/27/22	Roy Michael Roman	0.40	Review, revise GK8 motion to apply first day relief.
10/27/22	Jimmy Ryan	3.30	Review, revise GK8 sale order (3.2); office conference with L. Wasserman re same (.1).
10/27/22	Seth Sanders	0.10	Correspond with T. Scheffer re tax analysis of Flare motion.
10/27/22	Joanna Schlingbaum	0.70	Prepare for and participate in telephone conference re walkthrough of APA reps on IP and data matters.
10/27/22	William Thompson	2.20	Review, revise stablecoin reply re case updates (.5); conference with A. Williams re reply updates (.2); conference with J. Raphael re same (.2); correspond with A. Williams and J. Raphael re same (.3); correspond with G. Hensley re state regulators re stablecoin (.4); correspond with state regulators re same (.6).
10/27/22	Steve Toth	0.30	Correspond with M. Hutchinson, K&E team re asset purchase agreements.
10/27/22	Lindsay Wasserman	10.40	Review and revise non-disclosure agreements (3.0); review and revise GK8 first day motion (5.4); telephone conference with D. Latona K&E team re work in process (.5); correspond with T. Kofman, K&E team re setoff memorandum (.7); review and revise same (.8).
10/27/22	Ashton Taylor Williams	0.20	Correspond with W. Thompson, J. Raphael re stablecoin motion (.1); conference with W. Thompson re same (.1).

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10/27/22	Alison Wirtz	0.20	Correspond with T. Scheffer and Stretto team re service of sale notice.
10/27/22	Alex Xuan	2.30	Review, revise memorandum re constructive trust.
10/28/22	Simon Briefel	0.60	Telephone conference with A&M re GK8 preparation (.4); telephone conference with D. Latona re GK8 preparation (.1) follow up with L. Wasserman re same (.1).
10/28/22	Simon Briefel	1.10	Review, revise GK8 sale order (.9); correspond with J. Ryan re same (.2).
10/28/22	Jeff Butensky	2.40	Correspond with GK8 re disclosure schedules (.3); telephone conference with bidder re purchase agreement (1.4); correspond with Company and antitrust counsel re antitrust matters (.7).
10/28/22	Chris Ceresa	0.20	Telephone conference with S. Briefel re custody issues.
10/28/22	Parker Conway	4.80	Review, revise disclosure schedules (4.1); correspond with S. Toth, K&E team re next steps (.7).
10/28/22	Philipp Gnatzy	0.50	Correspond with bidder counsel re antitrust analysis.
10/28/22	Paul Goldsmith	1.30	Review, analyze documents in VDR re revising disclosure schedules.
10/28/22	Amila Golic	1.10	Telephone conference with T. Scheffer, S. Sanders, Company, Flare re airdrop (.5); correspond with T. Scheffer, S. Sanders, K&E team re same (.6).
10/28/22	Gabriela Zamfir Hensley	1.70	Conference with state regulators, Latham, A&M re objections to stablecoin motion (.4); draft statement re stablecoin motion (1.0); correspond with K&E team re same (.1); conference with A&M team re stablecoin objections (.2).
10/28/22	Matthew C. Hutchinson	5.10	Review and analyze asset purchase agreement (3.8); telephone conference with bidders' counsel re asset purchase agreement issues list (1.0); telephone conference with S. Toth, K&E team re same (.3).

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10/28/22	Chris Koenig	6.30	Correspond with objecting parties re custody issues (1.1); correspond with A. Wirtz and K&E team re potential briefing schedule for key issues and next steps (1.3); review, revise briefing schedule motion (3.1); review, revise stablecoin statement (.8).
10/28/22	Tamar Kofman	0.90	Correspond with L. Wasserman, K&E team re setoff memorandum (.2); telephone conferences with L. Wasserman, K&E team re same (.7).
10/28/22	Ross M. Kwasteniet, P.C.	1.20	Analyze privileged issue re custody dispute.
10/28/22	Dan Latona	1.90	Telephone conference with Centerview team, potential bidder re bid (.5); telephone conference with S. Toth, opposing counsel re asset purchase agreement (.9); analyze bidding procedures (.5).
10/28/22	Dan Latona	0.50	Telephone conference with G. Hensley, state regulators re stablecoin.
10/28/22	Michael Lemm	5.40	Review and revise brief re custody and withhold issues (3.8); correspond with C. Koenig, K&E team re same (.3); review, analyze materials re same (1.0); correspond with S. Briefel re same (.3).
10/28/22	Nima Malek Khosravi	0.70	Revise notice of commencement.
10/28/22	Caitlin McGrail	2.50	Revise setoff memorandum re institutional MLAs (2.3); office conference with L. Wasserman, T. Kofman and J. Raphael re setoff memorandum (.2).
10/28/22	Robert Orren	0.30	Correspond with A. Xuan re filing of letter re deadline extensions for opening briefs and examiner's report (.2); prepare for filing of same (.1).
10/28/22	Joshua Raphael	1.10	Compile briefing schedule (.8); conference re briefing schedule with G. Hensley (.3).
10/28/22	Jimmy Ryan	0.80	Correspond with S. Briefel, K&E team re GK8 sale order (.1); review, revise same (.7).
10/28/22	Seth Sanders	1.10	Telephone conference with T. Scheffer, Company and Flare team re Flare distribution.
10/28/22	Tommy Scheffer	1.40	Correspond and telephone conferences with A&M team, D. Latona K&E team re sale notices, cure notices re sale (.8); analyze issues re same (.6).

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10/28/22	Tommy Scheffer	2.10	Correspond and telephone conferences with Company, Flare teams and S. Sanders, K&E team re Flare airdrop (.8); analyze issues re same (1.3).
10/28/22	William Thompson	0.50	Conference with state regulators re stablecoin motion.
10/28/22	Steve Toth	1.30	Conferences re asset purchase agreement issues with bidder counsel and K&E team (.8); conference re schedules and process with D. Latona and K&E team (.5).
10/28/22	Lindsay Wasserman	4.80	Review and revise non-disclosure agreements (1.6); review and revise GK8 first day motion (2.0); review and revise GK8 sale order (.4); correspond with T. Kofman, K&E team re setoff memo (.8).
10/28/22	Alex Xuan	1.50	Telephone conference with G. Hensley and K&E team re dollarization research (1.0); telephone conference with custody ad hoc group re phase I declaration (.5).
10/29/22	Jeff Butensky	2.60	Review, analyze data room for new materials (1.2); revise disclosure schedules re same (1.4).
10/29/22	Chris Ceresa	0.40	Revise custody motion order (.2); correspond with C. Koenig, K&E team re same (.2).
10/29/22	Parker Conway	5.70	Draft disclosure schedules (5.4); correspond with M. Hutchinson and K&E team re status, next steps (.3).
10/29/22	Paul Goldsmith	4.80	Review, analyze documents in VDR re revising disclosure schedules (3.1); review, revise disclosure schedules re same (1.7).
10/29/22	Gabriela Zamfir Hensley	0.20	Revise statement re stablecoin hearing (.1); correspond with J. Raphael re same (.1).
10/29/22	Matthew C. Hutchinson	0.20	Review, revise escrow agreement.
10/29/22	Chris Koenig	4.00	Review, revise phase 1 custody brief (2.2); review, revise briefing schedule motion (1.8).
10/29/22	Michael Lemm	0.50	Review, analyze comments on brief re custody and withhold issues (.4); correspond with G. Sharafi re same (.1).
10/29/22	Robert Orren	0.50	Prepare for filing of statement re stablecoin sale (.3); correspond with G. Hensley and K&E team re same (.2).

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10/29/22	Joshua Raphael	0.50	Revise footnote re stablecoin reply for G. Hensley (.3); correspond with G. Hensley re same (.2).
10/29/22	Lindsay Wasserman	0.40	Review, revise non-disclosure agreements (.2); telephone conference with confidential counterparty re same (.2).
10/30/22	Jeff Butensky	3.70	Review, analyze data room re disclosure schedules (1.1); revise same re relevant information (1.8); review, analyze disclosure schedules re sharing same with bidder (.8).
10/30/22	Parker Conway	4.10	Draft and revise disclosure schedules (3.8); prepare for and participate in telephone conference with M. Hutchinson and K&E team re disclosure schedules (.3).
10/30/22	Paul Goldsmith	3.60	Review, revise disclosure schedules (1.5); review documents in VDR for purposes of revising disclosure schedules (2.1).
10/30/22	Gabriela Zamfir Hensley	6.50	Revise memorandum re constructive trusts (3.1); research re same (2.3); revise reply re stablecoin sale (1.1).
10/30/22	Matthew C. Hutchinson	4.30	Review and analyze agreements provided by the Company (2.1); review and analyze disclosure schedules to asset purchase agreement (1.7); correspond with J. Butensky, K&E team re disclosure schedules (.5).
10/30/22	Matthew C. Hutchinson	2.10	Review and analyze diligence production of contracts.
10/30/22	Tamar Kofman	2.10	Review, revise setoff memorandum (1.7); correspond with J. Raphael, C. McGrail, K&E team re same (.4).
10/30/22	Michael Lemm	8.30	Review and revise brief re custody and withhold issues (3.6); research re same (3.4); review materials re same (1.1); correspond with S. Briefel re same (.2).
10/30/22	Caitlin McGrail	0.80	Revise setoff memorandum.
10/30/22	Gelareh Sharafi	4.80	Review, revise custody and withhold phase 1 briefing (3.0); correspond with M. Lemm, S. Briefel re same (.4); revise re same (1.4).
10/30/22	Lindsay Wasserman	0.80	Review, revise setoff memorandum.
10/30/22	Alex Xuan	0.30	Revise memorandum re constructive trust.
10/31/22	Simon Briefel	0.10	Correspond with L. Wasserman re bidder non-disclosure agreement.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145151

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Simon Briefel	4.00	Review, revise GK8 first day pleadings.
10/31/22	Simon Briefel	4.00	Analyze issues re phase 1 brief (.2); correspond with M. Lemm re same (.2); telephone conference with M. Lemm re phase 1 brief (.5); correspond re dates and deadlines with Company (.3); comment on phase 1 brief (2.8).
10/31/22	Jeff Butensky	1.30	Review, revise disclosure schedules.
10/31/22	Parker Conway	3.40	Review, revise disclosure schedules (2.6); correspond with P. Goldsmith and K&E team re next steps (.3); correspond with FBC team re disclosure schedules, next steps (.5).
10/31/22	Paul Goldsmith	1.00	Review, revise disclosure schedules.
10/31/22	Amila Golic	0.20	Correspond with S. Sanders, K&E team re outstanding research issues re airdrop.
10/31/22	Gabriela Zamfir Hensley	10.70	Analyze court's prior rulings (.5); analyze UCC's stablecoin sale objection (.2); revise reply in support of stablecoin (3.5); research re same (3.6); review, analyze terms of use re same (.2); correspond with W. Thompson, K&E team re same (.3); conference with W. Thompson re same (.2); finalize research memorandum re constructive trusts (1.9); analyze, revise outline re briefing issues (.3).
10/31/22	Matthew C. Hutchinson	1.60	Review and analyze correspondence re 280G considerations.
10/31/22	Matthew C. Hutchinson	3.30	Review, revise escrow agreement (1.4); review and analyze escrow agent KYC requirements (.3); prepare KYC documents (1.6).
10/31/22	Matthew C. Hutchinson	1.30	Review and analyze non-disclosure agreement obligations re customer data (.5); telephone conference with Company re same (.8).
10/31/22	Matthew C. Hutchinson	1.90	Review, revise exhibits to asset purchase agreement.
10/31/22	Michael Lemm	6.40	Review and revise brief re custody and withhold issues (3.8); research re same (2.4); correspond with S. Briefel re same (.2).
10/31/22	Aaron Lorber	0.20	Review IP assignments (.1); draft correspondence re same (.1).

Legal Services for the Period Ending October 31, 2022

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1010145151

Celsius Network Limited

Matter Number:

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Nima Malek Khosravi	3.20	Revise, organize declaration re additional subsidiary sale debtors (.2); conference with L. Wasserman re same (.2); research re same (.3); revise declaration re same (1.7); review, analyze notice re same (.2); further revise same (.6).
10/31/22	Caitlin McGrail	1.90	Telephone conference with L. Wasserman and J. Raphael re setoff memorandum (.1); telephone conference with J. Raphael re same (.1); telephone conference with L. Wasserman re same (.1); revise setoff memorandum (1.6).
10/31/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze status of GK8 sale process re broader restructuring.
10/31/22	Patrick J. Nash Jr., P.C.	1.00	Review, analyze reply in support of motion filed by K. Mei Po (.2); review, analyze supplemental evidence in support of motions filed by D. Frishberg (.2); review, analyze declaration filed by K. Kahnuja in support of pleading (.2); review, analyze docketed letter from Creditor T. Hall (.1); review, analyze I. Hermann's reply pleading in support of his motions (.3).
10/31/22	Robert Orren	0.50	Prepare for filing of letter re filing deadline for phase 1 issues briefs and examiner's interim report (.2); correspond with T. Zomo re same (.3).
10/31/22	Joshua Raphael	1.00	Correspond with A. Williams re stablecoin sale reply brief (.1); review and analyze briefing memorandum (.9).
10/31/22	Roy Michael Roman	1.80	Review, revise motion re additional relief.
10/31/22	Kelby Roth	2.90	Analyze background materials re Flare token motion (1.1); research re secondary sources and case law re option contracts and executory contracts (1.8).
10/31/22	Jimmy Ryan	2.00	Correspond with S. Briefel, K&E team re sale of GK8 (.2); draft declaration in support of sale order re same (1.5); review, analyze precedent re same (.3).
10/31/22	William Thompson	7.50	Review, revise reply re stablecoin objections (1.8); research re same (1.2); draft declaration re same (1.3); review, revise memorandum re constructive trusts (.8); correspond with A. Xuan re same (.2); research re property use and disposition (2.2).

Legal Services for the Period Ending October 31, 2022

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Matter Number:

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Steve Toth	0.70	Analyze revised asset purchase agreement exhibits (.3); analyze and respond to correspondence re escrow and diligence matters (.4).
10/31/22	Lindsay Wasserman	7.60	Review, revise setoff memorandum (5.0); correspond with C. McGrail. J. Raphael re same (.8); review, revise non-disclosure agreements (.8); review, revise notice of commencement (.8); correspond with N. Malek re same (.2).
10/31/22	Ashton Taylor Williams	3.10	Correspond with W. Thompson, J. Raphael re stablecoin pleadings (.3); draft, update declaration re same (.6); edit, revise reply re same (2.2).
10/31/22	Alex Xuan	7.40	Research re TOU damages (3.8); draft summary re same (.8); revise memorandum re constructive trust (2.8).
<b>Total</b>		<b>2,080.00</b>	



# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145152**

**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 330,239.00

Total legal services rendered

\$ 330,239.00

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010145152  
 Matter Number: 53363-12

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	0.20	365.00	73.00
Simon Briefel	30.70	1,115.00	34,230.50
Jeff Butensky	18.20	910.00	16,562.00
Hannah Crawford	11.70	1,235.00	14,449.50
Amy Donahue	5.00	405.00	2,025.00
Bryan D. Flannery	39.40	1,275.00	50,235.00
Susan D. Golden	0.60	1,315.00	789.00
Heidi Hockberger	16.50	1,170.00	19,305.00
Emily Hogan	1.10	1,235.00	1,358.50
Matthew C. Hutchinson	1.30	1,115.00	1,449.50
Elizabeth Helen Jones	1.40	1,035.00	1,449.00
Michael Kalis	3.60	1,155.00	4,158.00
Michelle Kilkenney, P.C.	1.20	1,695.00	2,034.00
Chris Koenig	6.80	1,260.00	8,568.00
Ross M. Kwasteniet, P.C.	2.20	1,845.00	4,059.00
Dan Latona	2.10	1,235.00	2,593.50
Library Factual Research	3.50	405.00	1,417.50
Aaron Lorber	0.30	1,400.00	420.00
Anna Makowski	5.70	295.00	1,681.50
Joel McKnight Mudd	8.40	795.00	6,678.00
Patrick J. Nash Jr., P.C.	7.70	1,845.00	14,206.50
Mavnick Nerwal	0.50	1,810.00	905.00
Jeffery S. Norman, P.C.	3.40	1,775.00	6,035.00
Roy Michael Roman	0.10	660.00	66.00
Jimmy Ryan	2.70	795.00	2,146.50
Seth Sanders	3.90	795.00	3,100.50
Taylor E. Santori	5.00	660.00	3,300.00
Tommy Scheffer	15.80	1,115.00	17,617.00
Julian J. Seiguer, P.C.	19.00	1,745.00	33,155.00
Sunil Sheno	0.70	1,295.00	906.50
Josh Sussberg, P.C.	0.50	1,845.00	922.50
William Thompson	19.10	910.00	17,381.00

Legal Services for the Period Ending October 31, 2022

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Matter Number:

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Corp., Governance, &amp; Securities Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steve Toth	3.60	1,430.00	5,148.00
Kyle Nolan Trevett	1.60	795.00	1,272.00
Logan Weissler	10.10	1,115.00	11,261.50
Nick Wetzeler	35.60	910.00	32,396.00
Wayne E. Williams	0.30	1,625.00	487.50
Alison Wirtz	2.90	1,170.00	3,393.00
Alex Xuan	3.30	660.00	2,178.00
Tanzila Zomo	2.80	295.00	826.00
<b>TOTALS</b>	<b>298.50</b>		<b>\$ 330,239.00</b>

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010145152  
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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Amy Donahue	2.00	Research securities issues and precedent.
09/01/22	Library Factual Research	1.50	Research re securities opinions.
09/01/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from management re proposed revised Company org chart.
09/02/22	Amy Donahue	3.00	Research securities law precedent and articles (2.0); compile and summarize materials and cases re same (1.0).
09/02/22	Susan D. Golden	0.60	Review and analyze research re securities law precedent (.5); correspond with R. Kwasteniet re same (.1).
09/02/22	Michael Kalis	3.60	Review, analyze board materials.
09/06/22	Tommy Scheffer	0.60	Conferences with L. Hamlin, K&E team re D&O insurance policies (partial) (.4); analyze issues re same (.2).
09/08/22	Julian J. Seiguer, P.C.	2.00	Review and analyze corporate and securities matters.
09/09/22	Julian J. Seiguer, P.C.	2.30	Review and analyze corporate and securities matters.
09/09/22	Nick Wetzeler	6.00	Research re federal securities laws.
09/13/22	Simon Briefel	0.50	Telephone conference with Buckley, Latham re regulatory issues.
09/13/22	Bryan D. Flannery	1.50	Conference with S. Briefel, K&E team re crypto assets securities analysis (.5); research re same (1.0).
09/13/22	Emily Hogan	0.50	Review confidential party note (.3); correspond with Company re same (.2).
09/13/22	Mavnick Nerwal	0.50	Correspond with A. Walker (.1); review comments re same (.4).
09/13/22	William Thompson	0.50	Review and analyze filings re Company history and operations.
09/13/22	Nick Wetzeler	4.50	Research re security status (3.0); prepare memorandum re same (1.5).
09/14/22	William Thompson	3.50	Review and analyze case memorandums, first day declaration re company assets and corporate structure.
09/14/22	Nick Wetzeler	4.40	Research re security status (3.6); prepare memorandum re same (.8).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010145152  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	Emily Hogan	0.10	Correspond with Company re confidential party note.
09/15/22	Joel McKnight Mudd	1.90	Draft resolution re signing authority (1.7); correspond with S. Briefel re same (.2).
09/15/22	Logan Weissler	0.50	Review, revise memorandum re securities matters.
09/15/22	Nick Wetzeler	3.00	Research re security status (2.7); prepare memorandum re same (.3).
09/16/22	Bryan D. Flannery	1.70	Review and revise securities law analysis.
09/16/22	Patrick J. Nash Jr., P.C.	1.20	Review corporate governance issues raised by UCC (.5); analyze potential responses to UCC governance issues (.7).
09/16/22	Seth Sanders	1.00	Research re executive public appearances.
09/16/22	Logan Weissler	2.50	Review and revise memorandum re security law matters (2.3); telephone conference with N. Wetzeler re same (.2).
09/16/22	Nick Wetzeler	4.20	Research re security status (3.8); prepare memorandum re same (.4).
09/17/22	Simon Briefel	0.50	Draft, revise board resolutions.
09/17/22	Bryan D. Flannery	2.90	Review and revise securities law analysis (1.2); research re same (1.7).
09/17/22	Seth Sanders	0.90	Draft memorandum re executive public appearances.
09/18/22	Simon Briefel	0.50	Review, revise board resolutions.
09/18/22	Bryan D. Flannery	1.20	Conference with L. Weissler, K&E team re securities law analysis (.5); review and revise same (.7).
09/18/22	Patrick J. Nash Jr., P.C.	0.40	Review regulator feedback re current corporate governance.
09/18/22	Logan Weissler	2.00	Conference with B. Flannery and N. Wetzeler re memorandum re security law matters (.5); review and revise same (1.5).
09/18/22	Nick Wetzeler	2.90	Research re security status (2.4); prepare memorandum re same (.5).
09/18/22	Alison Wirtz	0.10	Correspond with C. Koenig and S. Briefel re governance of certain entities.
09/19/22	Simon Briefel	2.70	Correspond with Company, C. Koenig, K&E team re board written consents (.7); review, revise same (1.5); analyze issues re same (.5).

Legal Services for the Period Ending October 31, 2022  
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 Corp., Governance, & Securities Matters

Invoice Number: 1010145152  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Bryan D. Flannery	2.10	Conference with H. Hockberger, K&E team re securities law analysis (.3); review and revise same (1.8).
09/19/22	Heidi Hockberger	2.10	Correspond with C. Koenig and K&E team re governance matters (.8); research re same (1.1); telephone conference with R. Kwasteniet and K&E team re same (.2).
09/19/22	Emily Hogan	0.50	Review and analyze UCC filings.
09/19/22	Chris Koenig	3.80	Review and analyze corporate governance issues (1.1); correspond with R. Kwasteniet, K&E team, special committee, Committee re senior management transition (1.4); review and revise documents re same (1.3).
09/19/22	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with H. Hockberger, K&E team re governance analysis (.2); prepare for same (.3); review and analyze issues re corporate governance re senior management transition (.9).
09/19/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, Latham & Watkins team re regulatory matters.
09/19/22	Aaron Lorber	0.30	Telephone conference with J. Norman, J. Schlingbaum, J. Poulos and K&E team re cryptocurrency issues.
09/19/22	Joel McKnight Mudd	1.90	Revise Company resolutions re signing authority (1.6); correspond with S. Briefel re same (.3).
09/19/22	Seth Sanders	1.70	Correspond and conferences with H. Hockberger and C. Koenig re senior management transitions (1.0); draft analysis re same (.7).
09/19/22	Taylor E. Santori	1.00	Conference with N. Wetzeler re crypto tokens (.1); review memorandum re same (.3); research re same (.6).
09/19/22	Tommy Scheffer	0.30	Correspond with Company and J. Mudd, K&E team re board resolutions.
09/19/22	Julian J. Seiguer, P.C.	2.00	Review and analyze issues re corporate and securities matters.
09/19/22	Josh Sussberg, P.C.	0.20	Telephone conference with Company re Prime Trust status (.1); correspond with Company re same (.1).
09/19/22	William Thompson	0.50	Research re securities exemptions.

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 Celsius Network Limited  
 Corp., Governance, & Securities Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Steve Toth	0.20	Conference re governance matter with D. Latona, K&E team.
09/19/22	Logan Weissler	1.00	Revise memorandum re securities law matters.
09/19/22	Nick Wetzeler	1.50	Research re security status (.9); draft, revise memorandum re same (.6).
09/20/22	Megan Bowsher	0.20	Respond to document request re Federal Trade Commission and Commodity Futures Training Commission.
09/20/22	Hannah Crawford	2.00	Analyze board issues (.8); correspond with Heidi Hockberger re same (.5); review and analyze company articles and charter (.7).
09/20/22	Bryan D. Flannery	6.10	Review and revise securities analysis memorandum (3.7); research re same (2.4).
09/20/22	William Thompson	2.50	Research re section 1145 (2.1); correspond with K. Pageau re same (.4).
09/21/22	Hannah Crawford	3.70	Review, analyze board issues (.4); correspond with H. Hockberger re same (.3); review company articles re same (.2); review charter re same (.2); analyze issues re same (.3); telephone conference with employment counsel re board issues (.5); telephone conference with A. Thornton KC re governance issues (.4); telephone conference with Company re next steps (.4); review board and committee minutes and provide comments to S. Briefel re same (1.0).
09/21/22	Bryan D. Flannery	6.10	Review and revise securities analysis memorandum (3.9); research re same (1.8); correspond with H. Hockberger, K&E team re same (.4).
09/21/22	Heidi Hockberger	2.50	Correspond with R. Kwasteniet and K&E team re governance matters.
09/21/22	Anna Makowski	5.70	Review and analyze serial numbers.
09/21/22	Taylor E. Santori	2.20	Conference with N. Wetzeler re crypto token analysis (.1); review and revise memorandum re same (2.1).
09/21/22	Julian J. Seiguer, P.C.	2.00	Analyze corporate and securities matters.
09/21/22	Josh Sussberg, P.C.	0.10	Discuss status with R. Kwasteniet re management.
09/21/22	William Thompson	1.30	Research re section 1145 and securities exemptions.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Logan Weissler	1.50	Conference with B. Flannery and N. Wetzeler re securities memorandum (.1); review and revise same (1.4).
09/21/22	Nick Wetzeler	3.00	Research re security status (2.2); prepare memorandum re same (.8).
09/22/22	Hannah Crawford	1.50	Review and analyze board issues (.7); review board and committee minutes and provide comments to S. Briefel re same (.8).
09/22/22	Bryan D. Flannery	0.70	Review and revise securities analysis memorandum.
09/22/22	Heidi Hockberger	5.80	Correspond with R. Kwasteniet and K&E team re governance matters (2.8); telephone conferences with Company and A&M re same (1.0); revise materials re same (2.0).
09/22/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company and S. Toth, K&E team re corporate governance issues (.5); analyze same (.2).
09/22/22	Steve Toth	0.50	Telephone conference re governance considerations with Latham, T. Scheffer, K&E team and Company.
09/22/22	Nick Wetzeler	0.90	Research re security status (.7); prepare memorandum re same (.2).
09/23/22	Bryan D. Flannery	1.90	Review and revise securities analysis memorandum (1.1); research SEC actions re same (.8).
09/23/22	Heidi Hockberger	6.10	Correspond with R. Kwasteniet and K&E team re governance matters (1.1); revise materials re same (2.5); telephone conferences with CWT and J. Sussberg, K&E team re same (.5); analyze materials, issues re same (2.0).



Legal Services for the Period Ending October 31, 2022  
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Invoice Number: 1010145152  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Patrick J. Nash Jr., P.C.	2.90	Review, analyze CNL board resolution re senior management changes (.3); review, analyze board deck re board conference in preparation for same (.4); review, analyze proposed press release re senior management changes (.3); review, analyze correspondence from G. Pesce, UCC counsel, re senior management changes (.2); telephone conference with J. Avergun and Cadwalader, Wickersham & Taft LLP, re management changes (.6); correspond with J. Avergun and Cadwalader, Wickersham & Taft LLP team to review draft cooperation agreement (1.1).
09/23/22	Taylor E. Santori	1.60	Review and revise crypto token memorandum.
09/23/22	Tommy Scheffer	0.30	Telephone conferences with Company and J. Sussberg, K&E team re corporate governance matters, board resolutions (partial).
09/23/22	Logan Weissler	1.50	Review and revise memorandum re security status (1.2); conference with B. Flannery re same (.2); correspond with N. Wetzeler, K&E team re same (.1).
09/23/22	Nick Wetzeler	3.50	Research re security status (3.0); prepare memorandum re same (.5).
09/23/22	Alex Xuan	3.30	Research re securities law issues (1.2); draft memorandum re same (2.1).
09/24/22	Library Factual Research	2.00	Research and draft citations re cited case law.
09/26/22	Joel McKnight Mudd	0.80	Review and revise board minutes (.6); correspond with S. Briefel re same (.2).
09/26/22	Josh Sussberg, P.C.	0.20	Correspond with special committee re press release and management changes.
09/26/22	William Thompson	3.20	Research re securities and bankruptcy (1.3); review, revise memorandum re same (1.9).
09/27/22	Bryan D. Flannery	0.50	Review and revise securities law memorandum.
09/27/22	William Thompson	2.40	Research re securities precedent (1.1); research re cryptocurrency cases (.9); correspond with S. Briefel re same (.4).
09/28/22	Bryan D. Flannery	0.80	Review and revise securities analysis memorandum.
09/28/22	Joel McKnight Mudd	3.40	Review and revise board minutes (2.8); correspond with C. Koenig re same (.2); correspond with S. Briefel re same (.4).

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 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010145152  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/22	Patrick J. Nash Jr., P.C.	0.40	Review Latham correspondence re regulatory considerations re Mashinsky resignation (.3): review correspondence from Latham updating re SEC conversation (.1).
09/28/22	Logan Weissler	0.20	Conference with N. Wetzeler re security status memorandum.
09/28/22	Nick Wetzeler	1.00	Research re security status (.7); prepare memorandum re same (.3).
09/28/22	Alison Wirtz	0.50	Correspond with R. Kwasteniet and K&E team re certain regulatory matters.
09/29/22	Bryan D. Flannery	1.20	Review and revise securities law memorandum.
09/29/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence from Latham re state enforcement proceedings.
09/29/22	Julian J. Seiguer, P.C.	1.30	Review and analyze corporate and securities matters.
09/29/22	William Thompson	0.90	Research re securities accounts (.6); correspond with L. Wasserman re same (.3).
09/29/22	Logan Weissler	0.30	Review and revise memorandum re securities.
09/29/22	Nick Wetzeler	0.70	Research re security status (.5); prepare memorandum re same (.2).
09/29/22	Alison Wirtz	0.30	Correspond with Latham team re pending license matters.
09/30/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze certain regulatory issues relevant to chapter 11 case.
09/30/22	Tanzila Zomo	2.80	Review and revise statement to loan holders.
10/01/22	Tommy Scheffer	0.30	Correspond with A&M, Latham and K&E teams re regulatory disclosures.
10/04/22	Roy Michael Roman	0.10	Review lien analysis.
10/04/22	Tommy Scheffer	1.80	Correspond with Company and C. Koenig, K&E team re board minutes (.5); analyze issues re same (.7); review and revise board minutes (.6).
10/05/22	William Thompson	1.20	Review, revise SEC stipulation (.9); correspond with A. Wirtz re same (.3).
10/06/22	Bryan D. Flannery	0.50	Review, revise securities law memoranda.
10/06/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
10/07/22	Simon Briefel	0.40	Review corporate governance issues re authorized signatory (.2); correspond with P. Loureiro re same (.2).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010145152  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Kyle Nolan Trevett	1.60	Research re lending disclosure requirements (.4); revise memorandum re same (.9); correspond with A. Wirtz, G. Reardon re same (.1); telephone conference with A. Wirtz, G. Reardon re same (.2).
10/08/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet, Latham re regulatory issues (.5); telephone conference with R. Kwasteniet, Company, Latham, Paul Hastings re same and next steps (1.0).
10/08/22	Tommy Scheffer	0.30	Correspond with C. Koenig, K&E team re management engagement with external parties.
10/09/22	Tommy Scheffer	3.30	Correspond with Company, Paul Hastings, Latham, A&M, C. Koenig, K&E team re management engagement with external parties (1.4); draft materials re same (1.9).
10/09/22	Sunil Sheno	0.70	Conference with Latham and Company re cyber issues.
10/09/22	William Thompson	0.70	Review, revise proposed stipulation with SEC.
10/10/22	Bryan D. Flannery	0.80	Conference with E. Jones, K&E team re crypto memorandum (.5); conference with Company re same (.3).
10/10/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E securities team re ongoing research matters.
10/10/22	Chris Koenig	1.50	Telephone conference with special committee, R. Kwasteniet, Latham re regulatory issues.
10/10/22	Patrick J. Nash Jr., P.C.	2.00	Review and analyze Latham presentation re regulator investigation update (.4); telephone conference with special committee and Latham re update re regulatory investigation (partial) (1.4); follow up telephone conference with D. Barse re regulatory overlay (.2).
10/10/22	Jeffery S. Norman, P.C.	1.30	Review securities and crypto draft memorandum (.8); telephone conference with B. Flannery, K&E team re cryptocurrency securities (.5).
10/10/22	Seth Sanders	0.30	Correspond with C. McGrail re equity analysis.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010145152  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Tommy Scheffer	1.90	Correspond with A&M, Latham, Paul Hastings, S. Briefel and K&E team re management engagement with external parties, materials re same (1.0); analyze issues and revise materials re same (.9).
10/10/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters.
10/11/22	Jimmy Ryan	0.20	Telephone conference with S. Briefel re GK8 board resolutions.
10/11/22	Tommy Scheffer	0.70	Correspond with Company, A&M, Centerview, C. Koenig and K&E teams re next steps, case status, governance changes.
10/12/22	Simon Briefel	0.30	Correspond with H. Crawford re shareholder resolutions.
10/13/22	Simon Briefel	3.00	Analyze issues re Delaware LLCs and Corporations (1.2); correspond with S. Toth re same (.4); correspond with Company, H. Crawford re shareholder resolutions (.4); correspond with J. Butensky re board, member resolutions (.4); analyze issues re same (.6).
10/13/22	Hannah Crawford	3.00	Review and revise shareholder resolution re pledge release (2.6); correspond with S. Briefel re same (.4).
10/13/22	Bryan D. Flannery	0.60	Prepare for conference re emergence issuances (.1); telephone conference with J. Norman, K&E team, and Company re same (.5).
10/13/22	Jeffery S. Norman, P.C.	1.00	Prepare for telephone conference with Company re securities registration (.5); telephone conference with B. Flannery, K&E team, and Company re same (.5).
10/13/22	Julian J. Seiguer, P.C.	1.50	Review and analyze corporate and securities matters.
10/13/22	William Thompson	0.30	Correspond with A. Wirtz re SEC stipulation (.1); correspond with Latham team re same (.2).
10/14/22	Jeff Butensky	2.50	Draft resolutions re appointment of Chris Ferraro (1.8); correspond re same (.7).
10/14/22	Hannah Crawford	1.50	Review and revise shareholder resolution re pledge release (1.1); correspond re same with S. Briefel (.4).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010145152  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze stipulation between debtors and FTC re extension of time to file non-dischargeability complaint.
10/14/22	William Thompson	0.90	Review, revise SEC stipulation.
10/14/22	Steve Toth	0.90	Analyze governance documents (.7); conference with J. Butensky re same (.2).
10/14/22	Alison Wirtz	0.40	Conference with W&C re regulatory considerations.
10/15/22	Simon Briefel	2.80	Analyze issues re corporate resolutions (.6); correspond with J. Butensky re same (.7); comment on same (.9); compile, finalize same (.4); correspond with Company re same (.2).
10/15/22	Jeff Butensky	1.20	Prepare form of consent for approval of resignations and appointments re directors.
10/16/22	Simon Briefel	1.00	Analyze issues re D&O resolutions (.8); correspond with J. Butensky re same (.2).
10/16/22	Jeff Butensky	1.30	Draft director resolutions re resignations and appointments re directors and officers.
10/16/22	Alison Wirtz	0.30	Correspond with W. Thompson, K&E team and SEC counsel re stipulation.
10/17/22	Simon Briefel	2.60	Analyze issues re corporate resolutions (.5); correspond with J. Butensky re same (.4); review, comment on same (1.1); telephone conference with J. Butensky re same (.2); conference with D. Barse re execution of same (.4).
10/17/22	Jeff Butensky	4.40	Revise numerous consents re director resignations and appointments.
10/17/22	Patrick J. Nash Jr., P.C.	0.10	Review stipulation with SEC extending non-dischargeability complaint deadline.
10/17/22	William Thompson	1.20	Review, revise stipulation re SEC objections.
10/17/22	Steve Toth	1.20	Conference with J. Butensky re resolutions (.6); analyze resolutions and prepare comments (.6).
10/17/22	Alison Wirtz	1.30	Correspond with SEC and W. Thompson re stipulation (.2); review same (.6); coordinate filing of same (.2); correspond with H. Waller and Latham team re same (.3).
10/18/22	Bryan D. Flannery	0.40	Draft, edit securities section of presentation to potential plan sponsor.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010145152  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Jimmy Ryan	0.90	Correspond with S. Briefel re filing resolutions (.3); draft same (.3); office conference with R. Roman re same (.3).
10/18/22	Julian J. Seiguer, P.C.	1.50	Review and analyze corporate and securities matters.
10/19/22	Jeff Butensky	1.90	Review, revise consents re resignations and appointments.
10/20/22	Simon Briefel	2.60	Analyze, comment on corporate resolutions (1.6); telephone conferences with Company, J. Butensky re same (.6); correspond with J. Butensky re same (.4).
10/20/22	Jeff Butensky	0.70	Revise consents re appointments and resignations.
10/20/22	Bryan D. Flannery	2.00	Draft, edit securities section for potential plan sponsor presentation (1.2); conference with K&E team re same (.2); research re 1145 analysis (.6).
10/20/22	Matthew C. Hutchinson	1.30	Review, revise amended and restated governing documents.
10/21/22	Simon Briefel	6.50	Draft, revise corporate resolutions (3.2); analyze issues re same (2.1); telephone conference with J. Butensky re same (.4); telephone conference with Company, J. Butensky re same (.3); telephone conference with Company re same (.5).
10/21/22	Jeff Butensky	3.90	Revise consents re appointments and resignations for various entities in structure.
10/21/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee.
10/21/22	Jimmy Ryan	1.60	Review, revise board resolutions.
10/21/22	Julian J. Seiguer, P.C.	1.30	Review and analyze corporate and securities matters.
10/21/22	Logan Weissler	0.30	Conference with B. Flannery re no action letters.
10/22/22	Simon Briefel	1.90	Analyze issues re D&O appointments (.9); correspond with J. Butensky re same (.3); review, comment on resolutions re same (.7).
10/22/22	Jeff Butensky	0.60	Review consents re appointment and resignations.
10/23/22	Simon Briefel	1.80	Analyze issues re D&O appointments (.5); correspond with J. Butensky re same (.6); review, comment on resolutions re same (.7).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010145152  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/22	Steve Toth	0.30	Correspond with S. Briefel, K&E team re resolutions.
10/24/22	Simon Briefel	2.50	Correspond with S. Toth, K&E team re resolutions.
10/24/22	Jeff Butensky	1.50	Correspond with S. Briefel re consents re appointments and resignations and revise same in preparation for execution (1.0); telephone conference with Company re appointments of directors and managers and related matters (.5).
10/24/22	Tommy Scheffer	1.40	Correspond with Company and Latham, Paul Hastings, R. Kwasteniet and K&E teams re management external engagement (.9); review and revise materials re same (.5).
10/24/22	Steve Toth	0.50	Conference with J. Butensky re D&O resolutions (.2); analyze related correspondence (.3).
10/25/22	Jeff Butensky	0.20	Correspond with S. Briefel re appointment of directors at GK8 UK Limited.
10/25/22	Ross M. Kwasteniet, P.C.	0.80	Participate in senior management update conference.
10/25/22	Taylor E. Santori	0.20	Telephone conference with L. Weissler and N. Wetzler re successor entities.
10/25/22	Logan Weissler	0.30	Telephone conference with T. Santori, K&E team re NALs.
10/26/22	Bryan D. Flannery	1.10	Telephone conference with J. Norman, K&E team re regulatory matters.
10/26/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, K&E team re regulatory matters.
10/26/22	Jeffery S. Norman, P.C.	0.60	Telephone conference with Latham re regulatory matters (partial).
10/26/22	Tommy Scheffer	4.20	Correspond with Company, Latham, D. Latona and K&E teams re North Carolina regulatory requests, coin withdrawals (1.6); analyze issues re same (2.6).
10/27/22	Simon Briefel	1.10	Analyze issues re D&O changes (.5); correspond with J. Butensky re same (.2); review, comment on resolutions re same (.4).
10/27/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Corp., Governance, & Securities Matters

Invoice Number: 1010145152  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Bryan D. Flannery	3.20	Conference with D. Latona, K&E team re regulatory matters (.5); research re same (1.4); review, revise public filings (1.3).
10/28/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, Latham, W&C re regulatory matters.
10/28/22	Jeffery S. Norman, P.C.	0.50	Conference with Latham re regulations.
10/28/22	Julian J. Seiguer, P.C.	1.30	Analyze corporate and securities matters.
10/28/22	Wayne E. Williams	0.30	Correspond with B. Flannery re section 1145 exemption.
10/29/22	Bryan D. Flannery	1.30	Conference with K&E team re convertible notes (.2); review, analyze public filings re same (1.1).
10/29/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters.
10/31/22	Bryan D. Flannery	2.80	Conference with M. Kilkenney, K&E team re convertible notes (.5); review and analyze public filings re same (2.3).
10/31/22	Michelle Kilkenney, P.C.	1.20	Review and analyze Company's rights as secured lender (.8); conference with A. Straka, E. Hogan, B. Flannery and T. Scheffer re same (.4).
10/31/22	Joel McKnight Mudd	0.40	Review resolutions re management changes.
10/31/22	Julian J. Seiguer, P.C.	0.80	Review and analyze corporate and securities matters.
<b>Total</b>		<b>298.50</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145153**

**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 498,163.00

Total legal services rendered

\$ 498,163.00

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010145153  
 Matter Number: 53363-13

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Christie M. Alcala	6.70	1,325.00	8,877.50
Grace C. Brier	3.60	1,110.00	3,996.00
Judson Brown, P.C.	0.70	1,485.00	1,039.50
Joseph A. D'Antonio	1.20	900.00	1,080.00
Michal Galayevich	6.80	910.00	6,188.00
Susan D. Golden	7.80	1,315.00	10,257.00
Amila Golic	1.70	795.00	1,351.50
Heidi Hockberger	0.20	1,170.00	234.00
Anthony Ji	1.50	1,170.00	1,755.00
Sydney Jones	4.60	1,260.00	5,796.00
Charlie Kassir	7.00	795.00	5,565.00
Chris Koenig	10.90	1,260.00	13,734.00
Ross M. Kwasteniet, P.C.	53.50	1,845.00	98,707.50
Dan Latona	24.20	1,235.00	29,887.00
Patricia Walsh Loureiro	109.00	1,035.00	112,815.00
Caitlin McGrail	2.20	660.00	1,452.00
Patrick J. Nash Jr., P.C.	8.60	1,845.00	15,867.00
Katherine C. Nemeth	4.80	1,170.00	5,616.00
Robert Orren	2.60	480.00	1,248.00
Scott D. Price, P.C.	1.10	1,830.00	2,013.00
Joshua Raphael	8.10	660.00	5,346.00
Gabrielle Christine Reardon	10.70	660.00	7,062.00
Roy Michael Roman	71.70	660.00	47,322.00
Jimmy Ryan	53.20	795.00	42,294.00
Seth Sanders	0.90	795.00	715.50
Tommy Scheffer	2.10	1,115.00	2,341.50
Tricia Schwallier Collins	35.50	1,235.00	43,842.50
Hannah C. Simson	0.50	985.00	492.50
Josh Sussberg, P.C.	1.40	1,845.00	2,583.00
Morgan Willis	1.40	365.00	511.00
Alison Wirtz	13.00	1,170.00	15,210.00
Matthew Wood	2.40	1,235.00	2,964.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145153

Celsius Network Limited

Matter Number:

53363-13

Employee Matters

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**TOTALS**

**459.60**

**\$ 498,163.00**

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010145153  
 Matter Number: 53363-13

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Christie M. Alcala	0.70	Analyze potential WARN related liability.
09/01/22	Sydney Jones	0.30	Correspond with A. Wirtz, K&E team re WARN matters.
09/01/22	Charlie Kassir	0.80	Review and analyze WARN considerations.
09/01/22	Patricia Walsh Loureiro	0.50	Review revised wages order, correspond with A. Wirtz re same.
09/01/22	Tricia Schwallier Collins	1.50	Correspond with Walker Morris, Company, P. Loureiro, K&E team, re UK employment counsel letters (.8); correspond with P. Loureiro, K&E team re executive employment agreement review (.2); review, analyze issues re same (.4); correspond with H. Kaloti re employee resignations (.1).
09/01/22	Alison Wirtz	2.50	Prepare for hearing re severance (1.2); correspond with litigation team re evidentiary record (.4); correspond with P. Loureiro re Insperity matters (.1); correspond with P. Loureiro re wages order and treatment of severance (.3); review, analyze entered order (.2); correspond with Company and P. Loureiro, K&E team and A&M re severance and notice pay (.3).
09/02/22	Christie M. Alcala	0.20	Review and comment on disclosures re WARN.
09/02/22	Patricia Walsh Loureiro	0.90	Draft notice to U.S. Trustee and W&C re Insperity agreements (.6); correspond with A&M and A. Wirtz re same (.3).
09/02/22	Tricia Schwallier Collins	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Company, WTW re retention plans (.7); correspond with K&E team, A&M, Company, WTW re same (.2); review, analyze deck re same (.7).
09/02/22	Alison Wirtz	0.30	Correspond with P. Loureiro re Insperity payments and reporting obligations to Committee.
09/06/22	Christie M. Alcala	1.00	Advise on WARN notice requirements (.4); review and advise re employment termination and post-employment restrictive covenants (.6).

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Employee Matters

Invoice Number: 1010145153  
Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Michal Galayevich	0.50	Review summary of compensation arrangements (.3); correspond with K. Nemeth and M. Thompson re same, work in process (.2).
09/06/22	Sydney Jones	0.30	Correspond with C. Kassir, K&E team re WARN matters.
09/06/22	Charlie Kassir	0.40	Correspond with Company re WARN notices.
09/06/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re resignation of chief operating officer and reassignment of responsibilities (1.2); correspond with Company re same (.2).
09/06/22	Patricia Walsh Loureiro	0.90	Correspond with T. Collins and Company re incentive, retention considerations (.3); review employment agreement re non-compete provisions (.5); correspond with T. Collins and K&E team re same (.1).
09/06/22	Tricia Schwallier Collins	1.40	Correspond with Company, P. Loureiro, A&M re promotions, insider analysis (.3); correspond with R. Kwasteniet, K&E team re employment agreement, separation agreement analysis (.5); review, analyze issues re same (.6).
09/06/22	Alison Wirtz	0.30	Correspond with P. Walsh re independent contractor treatment under wages order.
09/07/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company re employee retention and other issues (.3); prepare for same (.2).
09/07/22	Patricia Walsh Loureiro	1.30	Correspond with A. Wirtz re contractor obligations (.3); draft response re same (.7); telephone conference with Company re same (.3).
09/07/22	Tricia Schwallier Collins	0.40	Correspond with P. Loureiro, K&E team, WTW, A&M re KERP analysis, filing.
09/07/22	Alison Wirtz	0.70	Conference with A. Ciriello (A&M) and Celsius team re payroll and employee matters (.4); correspond with P. Walsh re notice required under wages order (.3).
09/08/22	Christie M. Alcala	0.50	Correspond with P. Loureiro, K&E team re employee separation.
09/08/22	Charlie Kassir	0.50	Draft, review, and analyze separation agreement.

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Employee Matters

Invoice Number: 1010145153  
Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Patricia Walsh Loureiro	1.30	Correspond with Company re severance (.3); draft separation agreement (.7); telephone conference with C. Alcala re same (.3).
09/08/22	Tricia Schwallier Collins	3.60	Telephone conference with WTW, A&M, Company re KERP (1.2); correspond with WTW, A&M, Company re same (.7); correspond with C. Alcala and K&E team, DPW, Company re separation agreement (1.1); review, revise same (.6).
09/08/22	Alison Wirtz	0.40	Correspond with P. Loureiro re Insperity matters (.2); review and comment on correspondence with Committee re independent contractor (.2).
09/09/22	Christie M. Alcala	0.30	Review and comment on revised WARN notices.
09/09/22	Sydney Jones	0.20	Review draft WARN notices.
09/09/22	Charlie Kassir	1.00	Draft supplemental WARN notices.
09/09/22	Ross M. Kwasteniet, P.C.	1.10	Correspond and telephone conferences with Davis Polk re resignation of Chief Operating Officer (.5); review terms of employment agreement and separation agreement (.6).
09/09/22	Patrick J. Nash Jr., P.C.	0.20	Review correspondence from Company re D&O information (.1); prepare correspondence to Paul Hastings re same (.1).
09/09/22	Tricia Schwallier Collins	1.30	Correspond with Company, DPW, P. Loureiro and K&E team re separation agreement (.7); correspond with H. Crawford and K&E team, Company re UK employment counsel engagement letters (.6).
09/09/22	Alison Wirtz	0.30	Correspond with P. Loureiro re employee demand letter (.1); correspond with R. Kwasteniet re wages matters (.2).
09/10/22	Grace C. Brier	0.40	Correspond with Company re counsel for Company employee (.2); correspond with Company, employee potential counsel (.2)
09/11/22	Ross M. Kwasteniet, P.C.	0.40	Correspond with M. Hurley re issues re outgoing employee.
09/12/22	Christie M. Alcala	0.30	Review and comment on WARN notices.
09/12/22	Sydney Jones	0.20	Review draft WARN notices.
09/12/22	Charlie Kassir	0.50	Review, revise second supplemental WARN notices.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010145153  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/22	Tricia Schwallier Collins	1.10	Correspond with H. Crawford re UK employment counsel engagement letters (.4); correspond with Company, DPW re separation agreement execution (.3); correspond with WTW re KERP analysis (.2); correspond with A&M, A. Wirtz re discretionary bonuses, wages order (.2).
09/12/22	Alison Wirtz	0.90	Correspond with counsel to former employee re notice pay and severance matters (.2); analyze employee resignation considerations (.7).
09/13/22	Jimmy Ryan	1.20	Correspond with P. Loureiro, K&E team re KERP motion (.3); review, analyze precedent re same (.9).
09/13/22	Tricia Schwallier Collins	1.20	Correspond with P. Loureiro re KERP motion (.6); correspond with H. Crawford, Walker Morris re UK employment counsel engagement letters (.5); correspond with Company, A. Wirtz re terminations (.1).
09/14/22	Joseph A. D'Antonio	1.20	Research and review documents re employee recording of internal meeting.
09/14/22	Patricia Walsh Loureiro	0.80	Correspond with Company re demand letter (.4); analyze employee contract re same (.4).
09/14/22	Jimmy Ryan	6.50	Research re KERP motion (2.6); correspond with P. Loureiro re same (.4); draft KERP motion (3.5).
09/14/22	Tricia Schwallier Collins	1.80	Conferences with WTW, A&M re KERP (.6); correspond with WTW, A&M re same (.4); review, analyze program cost deck re same (.8).
09/15/22	Patricia Walsh Loureiro	4.00	Review, revise KERP motion.
09/15/22	Jimmy Ryan	0.90	Correspond with P. Loureiro and A&M team re KERP motion (.5); office conference with P. Loureiro re same (.4).
09/15/22	Alison Wirtz	0.20	Correspond with P. Walsh re KERP scheduling.
09/15/22	Alison Wirtz	0.30	Correspond with Celsius team re certain employee inquiries.
09/15/22	Alison Wirtz	0.60	Monitor Celsius employee town hall and conference with C. Street re same (.5); correspond with R. Kwasteniet re same (.1).
09/16/22	Ross M. Kwasteniet, P.C.	0.30	Analyze potential employee resignation and non-compete issues.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010145153  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Patricia Walsh Loureiro	2.40	Review, revise KERP motion documents (2.2); correspond with J. Ryan, K&E team re same (.2).
09/16/22	Jimmy Ryan	2.80	Review, revise KERP motion (2.3); correspond with P. Loureiro, K&E team re same (.4); telephone conference with P. Loureiro, K&E team re same (.1).
09/19/22	Susan D. Golden	1.40	Review and revise initial draft of KERP motion (1.1); correspond with P. Loureiro and C. Koenig with comments to same (.3).
09/19/22	Heidi Hockberger	0.20	Correspond with C. Koenig and K&E team re employee communications matters.
09/19/22	Chris Koenig	1.50	Review and revise KERP motion (1.1); correspond with T. Collins re same (.4).
09/19/22	Ross M. Kwasteniet, P.C.	2.40	Analyze issues re senior management transition.
09/19/22	Patricia Walsh Loureiro	8.80	Review employment agreement (.5); correspond with T. Collins and A. Wirtz re notice pay requirements re same (.3); review, revise insider list (.2); correspond with T. Collins re same (.2); revise KERP motion documents (7.6).
09/19/22	Robert Orren	0.10	Correspond with T. Zomo re KERP sealing motion.
09/19/22	Joshua Raphael	3.40	Conference with J. Ryan re KERP (.2); research motion precedent re sealing motion (3.2).
09/19/22	Roy Michael Roman	4.20	Research precedent re KERP motions to seal (3.9); correspond with J. Ryan and J. Raphael re same (.3).
09/19/22	Jimmy Ryan	5.90	Correspond with P. Loureiro, K&E team re KERP motion (1.4); review, analyze documents re same (1.0); draft company declaration re same (1.2); review, revise KERP sealing motion (1.4); correspond with P. Loureiro, K&E team re same (.9).
09/19/22	Tricia Schwallier Collins	7.50	Conferences with A&M, WTW, P. Loureiro, K&E team re KERP motion, related documents (1.4); correspond with A&M, WTW, P. Loureiro, K&E team re same (1.8); review, revise same (2.7); correspond with Company, P. Loureiro, K&E team re Israel termination, insider analysis (1.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Josh Sussberg, P.C.	0.20	Telephone conference with R. Kwasteniet re management issues.
09/20/22	Susan D. Golden	1.40	Review and revise Ferraro declaration re KERP (.9); review and revise sealing motion (.5).
09/20/22	Chris Koenig	1.00	Conference with T. Collins and K&E team re KERP issues (.5); review and revise KERP motion (.5).
09/20/22	Ross M. Kwasteniet, P.C.	3.60	Analyze issues re senior management transition.
09/20/22	Patricia Walsh Loureiro	3.00	Telephone conference with Company re payroll (.4); correspond with J. Ryan and K&E team re KERP (.3) correspond with T. Collins and J. Mudd re insider list (.2); conference with C. Koenig re KERP (.5); correspond with T. Collins and Company re separation pay (.4); revise KERP motion documents (.6); research recent KERPs (.6).
09/20/22	Joshua Raphael	3.30	Conference with J. Ryan re KERP (.1); research KERP motion precedent (2.6); correspond with R. Roman re same (.4); review and revise findings re KERP motions (.2).
09/20/22	Roy Michael Roman	3.40	Research re KERP motion precedent (3.0); correspond with J. Ryan re same (.4).
09/20/22	Jimmy Ryan	1.30	Review, revise KERP sealing motion (.6); correspond with P. Loureiro, K&E team re same (.2); office conferences with R. Roman, K&E team re KERP motion (.5).
09/20/22	Tricia Schwallier Collins	4.60	Correspond with A&M, WTW, P. Loureiro, K&E team re KERP motion, related documents, insider analysis (3.7); review, revise same (.8); correspond with H. Hockberger re employee non-disclosure agreement (.1).
09/20/22	Alison Wirtz	0.20	Correspond with T. Collins and P. Walsh re insider list.
09/21/22	Christie M. Alcala	1.00	Review and revise consulting agreement (.7); attend status telephone conference (.3).
09/21/22	Sydney Jones	2.00	Draft consulting and nondisclosure agreement.
09/21/22	Charlie Kassir	1.50	Draft and revise independent contractor agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Ross M. Kwasteniet, P.C.	3.70	Analyze issues re senior management transition.
09/21/22	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re potential changes to senior management agreements.
09/21/22	Patricia Walsh Loureiro	4.90	Correspond with H. Hockberger and K&E team re consulting agreement (.6); correspond with A. Wirtz and T. Collins re employee compensation issues (.7); telephone conference with H. Hockberger and K&E team re management changes (partial) (1.2); review, revise draft consulting agreement (2.4).
09/21/22	Joshua Raphael	1.40	Review and revise KERP memorandum (1.0); draft correspondence and findings to be shared with team (.4).
09/21/22	Tricia Schwallier Collins	0.90	Correspond with Company, R. Kwasteniet, K&E team re employee compensation issues, Israel termination.
09/22/22	Christie M. Alcala	0.80	Review and comment on consulting agreement.
09/22/22	Michal Galayevich	2.50	Draft amended and restated employment agreement (2.1); telephone conference with M. Wood re same (.2); correspond with M. Wood, K&E team re same (.2).
09/22/22	Sydney Jones	0.40	Review revisions to draft consulting agreement.
09/22/22	Charlie Kassir	0.30	Draft and revise independent contractor agreement.
09/22/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with Company, Latham & Watkins and others re senior management transition issues.
09/22/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re implementation of senior management changes.
09/22/22	Ross M. Kwasteniet, P.C.	2.70	Prepare for and analyze issues re senior management transition.
09/22/22	Patricia Walsh Loureiro	5.80	Correspond with H. Hockberger, K&E team re cooperation agreement (.9); revise cooperation agreement (2.8); analyze materials re same (2.1).
09/22/22	Scott D. Price, P.C.	0.80	Correspond with T. Scheffer, K&E team re executive employment agreements.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/22	Tricia Schwallier Collins	3.20	Correspond with Company, P. Loureiro, K&E team re UK terminations (1.8); review, analyze issues re same (1.4).
09/22/22	Alison Wirtz	0.90	Correspond with T. Collins and P. Walsh re UK employment matters (.5); conference with Celsius team re Cel token compensation considerations (.4).
09/23/22	Christie M. Alcala	0.50	Review and comment on layoff notices (.2); review and comment on cooperation agreement (.3).
09/23/22	Michal Galayevich	0.70	Review, revise employment agreement (.3); correspond with M. Wood, K&E team re same (.2); review resignation letter (.1); review cooperation agreement (.1).
09/23/22	Anthony Ji	1.50	Review and provide comments to employee agreements.
09/23/22	Sydney Jones	0.20	Analyze WARN issues.
09/23/22	Charlie Kassir	0.50	Draft and revise WARN notices.
09/23/22	Ross M. Kwasteniet, P.C.	3.20	Negotiate transition and cooperation of certain senior management members.
09/23/22	Ross M. Kwasteniet, P.C.	4.70	Analyze issues re senior management transition.
09/23/22	Patricia Walsh Loureiro	5.50	Telephone conference with Company re UK terminations (.4); telephone conference with A. Wirtz and T. Collins re UK terminations (.4); draft summary of UK termination payroll (.8); correspond with A. Wirtz and T. Collins re same (.6); draft cooperation agreement (3.3).
09/23/22	Tricia Schwallier Collins	1.50	Telephone conference, correspond with Company, P. Loureiro, K&E team, UK counsel re UK terminations (1.2); correspond with A. Wirtz, K&E team re same (.3).
09/23/22	Josh Sussberg, P.C.	0.80	Correspond with Company re management changes and review documents re same (.3); telephone conference with CWT re same and next steps (.5).
09/23/22	Alison Wirtz	1.20	Conference and correspond with T. Collins and P. Walsh re UK employment matters(.6); draft correspondence re same (.6).
09/23/22	Matthew Wood	0.70	Provide comments to employment agreement (.3); draft resignation letter (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/24/22	Ross M. Kwasteniet, P.C.	3.60	Analyze issues re senior management transition.
09/24/22	Patricia Walsh Loureiro	4.40	Review, revise cooperation agreement (3.8); correspond with C. Koenig, K&E team, Cadwalader, Latham, Hogan Lovells, and Company re same (.6).
09/24/22	Patrick J. Nash Jr., P.C.	0.90	Review and analyze White & Case comments to proposed executive cooperation agreement (.3); review, analyze revised executive cooperation agreement (.2); work on issues re founders transition out of Celsius (.4).
09/25/22	Ross M. Kwasteniet, P.C.	4.60	Negotiate transition and cooperation of certain senior management members.
09/25/22	Patricia Walsh Loureiro	6.90	Review, revise cooperation agreement (2.4); analyze issues re same (1.9); draft, revise non-disclosure agreement (1.6); telephone conference with C. Koenig re same (.3); correspond with C. Koenig, K&E team, Cadwalader, Company, Latham re agreements (.7).
09/25/22	Patrick J. Nash Jr., P.C.	1.50	Review, analyze Cadwalader Wickersham Taft's comments to proposed executive cooperation agreement (.3); correspond with R. Kwasteniet and K&E team re proposed executive cooperation agreement (.8); review, analyze issues re executive resignation (.2); follow up with special committee re same (.2).
09/26/22	Michal Galayevich	1.30	Review, revise employment agreement (.9); correspond with K. Nemeth, M. Wood re same (.4).
09/26/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze issues re employee transition re A. Mashinsky resignation (1.7); telephone conference with Company re same (.4).
09/26/22	Dan Latona	1.40	Analyze issues re employee retention plans.
09/26/22	Patricia Walsh Loureiro	2.40	Revise employee non-disclosure agreement (.2); correspond with C. Koenig and Company re same (.1); revise KERP motion (.2); correspond with D. Latona re KEIP/KERP (.4); telephone conference with A&M and Company re payroll (.4); review, revise KERP pleadings (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/22	Patrick J. Nash Jr., P.C.	3.90	Review, revise press release re executive resignation (.7); telephone conference with Company director re executive resignation (.4); telephone conference with Company director re executive resignation (.3); review, analyze correspondence from A. Weitzman re leadership transition (.3); review, analyze correspondence from G. Pesce re Celsius management transition (.2); review, analyze executive's proposed press release (.2); review, analyze internal Celsius employee memorandum re executive's resignation (.2); attend to issues re executive resignation (1.6).
09/26/22	Katherine C. Nemeth	0.30	Review and revise employment agreement.
09/26/22	Roy Michael Roman	1.90	Review and revise KERP motion, declaration, and motion to seal (1.7); correspond with J. Ryan re same (.2).
09/26/22	Jimmy Ryan	0.40	Correspond with P. Loureiro, K&E team re KERP motion (.2); telephone conference with P. Loureiro, K&E team re same (.2).
09/26/22	Tricia Schwallier Collins	0.60	Correspond with P. Loureiro, K&E team re KERP (.4); correspond with Company re UK employee payments (.2).
09/26/22	Morgan Willis	1.40	Retrieve precedent re KEIP motion (.4); draft same (.8); correspond with P. Loureiro re same (.2).
09/27/22	Charlie Kassir	0.20	Correspond with P. Loureiro re filing of WARN notices.
09/27/22	Ross M. Kwasteniet, P.C.	1.20	Review market data re CEO compensation (.4); review C. Ferraro employment agreement (.3); prepare for and participate in telephone conference with special committee re C. Ferraro agreement (.4); correspond with A&M re same (.1).
09/27/22	Patricia Walsh Loureiro	5.10	Review, revise former employee non-disclosure agreement (.3); correspond with C. Koenig and Cadwalader re same (.2); telephone conference with R. Roman re KEIP (.3); telephone conference with C. Koenig and Company re CEO transition (1.2); review, revise KERP pleadings (.4); review, revise KEIP pleadings (2.7).

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09/27/22	Roy Michael Roman	1.90	Review and revise KERP motion (1.7); correspond with P. Loureiro and J. Ryan re same (.2).
09/27/22	Roy Michael Roman	3.40	Review and revise key employee incentive plan (3.1); correspond with P. Loureiro re same (.3).
09/27/22	Jimmy Ryan	0.70	Review, revise KERP motion.
09/27/22	Tricia Schwallier Collins	0.60	Correspond with P. Loureiro re KERP (.2); review, analyze pleadings re same (.4).
09/27/22	Josh Sussberg, P.C.	0.20	Correspond with P. Nash and R. Kwasteniet re status and management changes.
09/28/22	Christie M. Alcala	0.30	Review and comment on WARN notices.
09/28/22	Sydney Jones	0.20	Review and analyze WARN notices.
09/28/22	Charlie Kassir	0.40	Draft and revise third supplemental WARN notices.
09/28/22	Ross M. Kwasteniet, P.C.	0.60	Correspond with Hogan Lovells re employee resignation issue (.3); follow-up with special committee re same (.3).
09/28/22	Dan Latona	2.20	Analyze, comment on KERP motion.
09/28/22	Patricia Walsh Loureiro	2.00	Revise KERP Motion (.8); review employee correspondence re payroll (.2); correspond with T. Collins and Company and A&M re same (.2); correspond with Greenburg re Insperity agreements (.2); telephone conference with Company and A. Wirtz re employee issue (.6).
09/28/22	Roy Michael Roman	2.80	Review and revise key employee incentive plan and related documents (2.7); correspond with P. Loureiro re same (.1).
09/28/22	Tricia Schwallier Collins	0.80	Correspond with Company, A. Wirtz, K&E team, A&M re Cyprus employee communications, payments.
09/28/22	Alison Wirtz	0.70	Correspond with P. Walsh re employee communications and treatment under wages order (.3); conference with Celsius team re employee matters in Serbia (.4).
09/29/22	Ross M. Kwasteniet, P.C.	1.20	Analyze revised KERP proposal.
09/29/22	Dan Latona	0.10	Telephone conference with Company re employee matter.
09/29/22	Caitlin McGrail	2.20	Research re employee payment issues (2.0); correspond with G. Reardon and K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Gabrielle Christine Reardon	3.60	Research and analyze case law re employee retention (2.4); draft memorandum re same (1.1); correspond with D. Latona re retention memorandum (.1).
09/29/22	Roy Michael Roman	0.90	Review precedent re employee payment issues (.7); correspond with G. Reardon and K&E team re same (.2).
09/29/22	Roy Michael Roman	0.80	Review and revise KERP motion (.7); correspond with P. Loureiro and J. Ryan re same (.1).
09/30/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from Company re human capital issues.
09/30/22	Alison Wirtz	0.30	Correspond with L. Wolf re employee communications materials re compensation.
10/01/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and Company re potential employee issues.
10/01/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze D. Leon letter of resignation.
10/02/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze correspondence from Company re upcoming FT article re senior leadership transitions (.1); telephone conference with Company and other debtor advisors re same (.3).
10/02/22	Jimmy Ryan	0.90	Review, revise KERP motion (.8); correspond with D. Latona, K&E team re same (.1).
10/03/22	Michal Galayevich	0.30	Correspond with M. Thompson, K. Nemeth re employee-related work in process.
10/03/22	Dan Latona	1.70	Analyze, comment on KERP motion (.8); analyze, comment on declarations re same (.5); analyze, comment on sealing motion re same (.4).
10/03/22	Roy Michael Roman	4.20	Review and revise documents re KERP (4.0); correspond with J. Ryan re same (.2).
10/03/22	Jimmy Ryan	4.10	Correspond with R. Roman, K&E team re declaration re KERP motion (.8); telephone conference with R. Roman, K&E team re same (.5); review, revise, same (2.0); review, revise KERP sealing motion (.6); correspond with R. Roman, K&E team re same (.2).
10/03/22	Alison Wirtz	0.60	Correspond with T. Ramos re wages order and employee compensation questions (.4); correspond with O. Ganot re token questions (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	Dan Latona	1.60	Analyze matters re KERP (.8); analyze, comment on KERP motion (.6); telephone conference with Company re employee matters (.2).
10/04/22	Patricia Walsh Loureiro	3.80	Telephone conference and correspond with Company re Insperity agreements (.4); correspond with A. Wirtz, W&C and U.S. Trustee re Insperity agreements (.6); correspond with A&M re workers compensation disclosure (.4); correspond with WTW re KERP declaration (.3); revise WTW KERP declaration (.8); correspond with Company re Ferraro KERP declaration (.5); review, revise Ferraro KERP Declaration (.6); correspond with J. Ryan, and R. Roman re same (.2).
10/04/22	Katherine C. Nemeth	0.60	Revise employment agreement.
10/04/22	Roy Michael Roman	3.40	Review and revise KERP (3.3); correspond with P. Loureiro and J. Ryan re same (.1).
10/04/22	Roy Michael Roman	0.90	Review, revise KERP (.8); correspond with J. Ryan re same (.1).
10/04/22	Jimmy Ryan	2.20	Correspond with R. Roman, K&E team re KERP sealing motion (.3); correspond with R. Roman, K&E team, and A&M team re KERP motion (1.1); telephone conference with P. Loureiro re same (.3); correspond with P. Loureiro, K&E team re same (.5).
10/04/22	Tommy Scheffer	0.40	Correspond with A&M, K&E teams re KEIP/KERP motions (.3); analyze issues re same (.1).
10/04/22	Alison Wirtz	0.20	Correspond with P. Walsh and A. Ciriello re UST reporting for workers comp.
10/05/22	Patricia Walsh Loureiro	2.00	Review, revise KERP documents (1.8); correspond with D. Latona and K&E team and Company re same (.2).
10/05/22	Roy Michael Roman	0.40	Review and revise motion to seal (.3); correspond with P. Loureiro re same (.1).
10/05/22	Roy Michael Roman	1.70	Review and revise Company declaration (1.5); correspond with D. Latona, P. Loureiro, and J. Ryan re same (.2).
10/05/22	Roy Michael Roman	0.70	Review and revise KERP motion (.5); correspond with P. Loureiro and J. Ryan re same (.2).



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10/05/22	Jimmy Ryan	1.80	Correspond with P. Loureiro, K&E team re declaration re KERP motion (.7); office conference with P. Loureiro, K&E team re same (.2); review, revise same (.9).
10/05/22	Tricia Schwallier Collins	0.40	Correspond with P. Loureiro, K&E team re KERP.
10/06/22	Michal Galayevich	0.10	Correspond with K. Nemeth, M. Wood re employee-related work in process.
10/06/22	Ross M. Kwasteniet, P.C.	2.60	Review and analyze confidential issues re KERP participation and certain potential employee termination and transition issues.
10/06/22	Dan Latona	1.20	Analyze, comment on KERP motion (.6); analyze, comment on KERP declarations (.6).
10/06/22	Patricia Walsh Loureiro	1.80	Review, revise KERP documents (1.4); correspond with D. Latona and K&E team and Company and A&M re same (.4).
10/06/22	Roy Michael Roman	0.70	Compile and review all employee retention documents (.6); correspond with D. Latona and P. Loureiro re same (.1).
10/06/22	Roy Michael Roman	1.90	Review and revise employee retention documents (1.7); correspond with D. Latona and P. Loureiro re same (.2).
10/06/22	Jimmy Ryan	0.90	Correspond with P. Loureiro, K&E team re KERP motion (.4); review, comment on same (.5).
10/07/22	Susan D. Golden	1.70	Review and revise several iterations of KERP motion (1.3); correspond with D. Latona re same (.4).
10/07/22	Dan Latona	0.50	Analyze issues re KERP.
10/07/22	Patricia Walsh Loureiro	2.90	Review employee agreement (.7); correspond with A. Wirtz and company re same (.3); review, revise KERP documents (1.7); correspond with R. Roman and J. Ryan re same (.2).
10/07/22	Roy Michael Roman	3.30	Review and revise employee retention documents (3.2); correspond with D. Latona and P. Loureiro re same (.1).
10/07/22	Jimmy Ryan	1.40	Correspond with P. Loureiro, K&E team re KERP motion (.8); telephone conference with P. Loureiro, K&E team re same (.1); review, comment on same (.5).
10/08/22	Chris Koenig	1.50	Review and revise KERP motion.

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10/08/22	Patricia Walsh Loureiro	3.00	Review, revise KERP documents (2.3); correspond with J. Ryan and R. Roman re same (.7).
10/08/22	Roy Michael Roman	1.60	Review and revise employee retention motion documents (1.5); correspond with P. Loureiro re same (.1).
10/08/22	Jimmy Ryan	0.20	Correspond with P. Loureiro, K&E team re KERP motion.
10/09/22	Chris Koenig	1.30	Review and revise KERP motion.
10/09/22	Roy Michael Roman	0.10	Revise KERP documents.
10/09/22	Alison Wirtz	0.30	Analyze employment matters and correspond with P. Walsh re same.
10/10/22	Christie M. Alcala	0.80	Review and comment on retention agreement.
10/10/22	Michal Galayevich	1.40	Review, revise retention agreement (1.0); review KERP motion (.2); correspond with S. Price, M. Wood, K. Nemeth re same (.2).
10/10/22	Susan D. Golden	1.60	Review and revise C. Ferraro declaration in support of KERP (.4); correspond with R. Roman re same (.1); review and revise WTW declaration in support of KERP (.4); correspond with R. Roman re same (.1); review and revise motion to seal KERP exhibit (.6).
10/10/22	Chris Koenig	1.80	Review and revise KERP motion (1.4); correspond with D. Latona and K&E team re same (.4).
10/10/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze KERP materials and draft filings.
10/10/22	Dan Latona	0.30	Analyze, comment on KERP motion.
10/10/22	Patricia Walsh Loureiro	7.20	Review, revise KERP documents (3.3); analyze issues re same (1.1); correspond with J. Ryan and K&E team re same (2.8).
10/10/22	Katherine C. Nemeth	1.20	Revise retention agreement.
10/10/22	Scott D. Price, P.C.	0.30	Review, analyze retention documents.
10/10/22	Roy Michael Roman	4.80	Review and revise employee retention motion (3.8); analyze issues re same (.7); correspond with D. Latona and P. Loureiro re same (.3).

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10/10/22	Jimmy Ryan	2.90	Correspond with P. Loureiro, K&E team, and A&M team re KERP motion (1.0); review, comment on same (.3); review, analyze precedent retention agreements re same (.2); draft same (1.2); correspond with P. Loureiro, K&E team re same (.2).
10/10/22	Hannah C. Simson	0.10	Correspond with M. Wood re KERP materials.
10/10/22	Hannah C. Simson	0.40	Review and revise KERP materials.
10/10/22	Matthew Wood	1.50	Review and revise retention agreement.
10/11/22	Susan D. Golden	0.70	Review final KERP motion and declarations for filing.
10/11/22	Chris Koenig	1.70	Review and revise KERP motion (1.2); correspond with D. Latona and K&E team re same (.5).
10/11/22	Ross M. Kwasteniet, P.C.	2.80	Review and finalize KERP and related filings (2.1); correspond with Company re same (.5); correspond with C. Koenig and K&E team re same (.2).
10/11/22	Dan Latona	1.10	Analyze, comment on KERP motion (.5); coordinate filing re same (.3); telephone conference with Company re same (.3).
10/11/22	Patricia Walsh Loureiro	8.30	Review, revise KERP documents (3.7); analyze issues re same (2.7); correspond with D. Latona and K&E team, W&C, and U.S. Trustee re same (1.9).
10/11/22	Robert Orren	0.40	Correspond with clerk of bankruptcy court re submission of KERP documents under seal (.3); correspond with M. Willis re same (.1).
10/11/22	Gabrielle Christine Reardon	2.00	Review and revise key employee incentive plan.
10/11/22	Roy Michael Roman	1.10	Review and revise employee retention motion (.9); correspond with P. Loureiro and J. Ryan re same (.2).
10/11/22	Jimmy Ryan	3.10	Review, revise KERP retention agreement (.4); correspond with P. Loureiro, K&E team re same (1.3); review, revise KERP motion and declaration (.7); prepare filing versions of same (.7).
10/12/22	Patricia Walsh Loureiro	1.90	Correspond with Company and A. Wirtz re PTO questions (.7); review, revise 341 conference talking points re KERP (1.2).

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Employee Matters

Invoice Number: 1010145153  
Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze debtors' motion for approval of key employee retention plan in preparation to file (.3); review and analyze C. Ferraro declaration in support of KERP motion (.1); review and analyze J. Gartrell declaration in support of KERP motion (.1).
10/12/22	Roy Michael Roman	0.70	Draft and revise creditors' conference talking points re KERP (.6); correspond with J. Ryan re same (.1).
10/12/22	Jimmy Ryan	0.90	Correspond with P. Loureiro, K&E team re KERP motion (.4); office conference with R. Roman re same (.2); review, revise talking points re same (.3).
10/12/22	Tricia Schwallier Collins	1.30	Correspond with Company, P. Loureiro and K&E team, UK counsel re UK employment engagement letter, employee resignations.
10/13/22	Dan Latona	0.70	Analyze issues re KERP retention letter.
10/13/22	Patricia Walsh Loureiro	0.40	Correspond with WTW, T. Collins and K&E team re retention agreement.
10/13/22	Jimmy Ryan	1.00	Correspond with P. Loureiro, K&E team re KERP retention agreement (.5); review, revise same (.5).
10/14/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, W&C team, and A&M team re KERP retention agreement.
10/14/22	Tricia Schwallier Collins	0.20	Correspond with WTW, A&M, P. Loureiro and K&E team re KERP, KEIP.
10/14/22	Alison Wirtz	0.30	Conference with A&M and Company re payroll matters.
10/15/22	Katherine C. Nemeth	0.30	Review, revise retention agreement.
10/15/22	Jimmy Ryan	0.70	Correspond with D. Latona, K&E team, A&M team, and Company re KERP retention agreement (.5); telephone conference with M. Wood re same (.2).
10/17/22	Susan D. Golden	0.40	Correspond with D. Latona re U.S. Trustee requests for additional information re KERP.
10/17/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re KERP participants and recent resignations.
10/17/22	Patricia Walsh Loureiro	1.10	Draft responses to U.S. Trustee questions (.4); review, revise KERP talking points (.4); correspond with J. Ryan, K&E team re KERP retention agreement (.3).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010145153  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/22	Robert Orren	0.50	Draft KERP reply (.4); correspond with J. Ryan re same (.1).
10/17/22	Gabrielle Christine Reardon	3.10	Review and revise key employee incentive plan.
10/17/22	Roy Michael Roman	0.30	Review and revise analysis re sealing motions.
10/17/22	Jimmy Ryan	0.70	Correspond with D. Latona, K&E team, Centerview team, and Company re KERP retention agreement (.6); telephone conference with P. Loureiro re same (.1).
10/17/22	Alison Wirtz	0.20	Correspond with S. Cornell, D. Latona re KERP requests.
10/18/22	Patricia Walsh Loureiro	0.20	Telephone conference with A&M, Company, re KERP agreement.
10/18/22	Katherine C. Nemeth	0.30	Telephone conference with M. Wood and K&E team re KERP retention agreement (.2); revise KERP retention agreement (.1).
10/18/22	Gabrielle Christine Reardon	2.00	Review and revise key employee incentive plan (1.9); correspond with P. Loureiro re same (.1).
10/18/22	Roy Michael Roman	0.30	Conference with J. Ryan and A&M team re KERP.
10/18/22	Jimmy Ryan	0.30	Correspond with P. Loureiro, K&E team, Company team, and A&M team re KERP retention agreement (.1); telephone conference with P. Loureiro, K&E team, Company team, and A&M team re same (.2).
10/18/22	Alison Wirtz	0.40	Conference with A&M and Company re payroll.
10/18/22	Matthew Wood	0.20	Telephone conference with Company and Willis Towers Watson (.1); review and revise retention agreement (.1).
10/19/22	Patricia Walsh Loureiro	1.30	Telephone conference with R. Kwasteniet, Latham, special committee re personnel changes (.4); draft responses to U.S. Trustee questions re KERP (.9).
10/19/22	Jimmy Ryan	0.10	Correspond with M. Wood, K&E team, and Company re KERP retention agreement.
10/19/22	Alison Wirtz	0.20	Correspond with S. Cornell and D. Latona re KERP objection deadline.
10/20/22	Sydney Jones	0.20	Review and analyze issues re employees.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010145153  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Jimmy Ryan	0.20	Correspond with P. Loureiro, K&E team, Company re KERP retention agreement.
10/21/22	Katherine C. Nemeth	1.10	Revise retention agreement (.9); correspond with P. Loureiro, K&E team re retention agreement (.2).
10/21/22	Roy Michael Roman	1.00	Review and revise draft KERP reply.
10/21/22	Jimmy Ryan	0.20	Correspond with P. Loureiro, K&E team, Company re KERP retention agreement.
10/22/22	Patricia Walsh Loureiro	0.60	Review, revise KERP participant agreement.
10/22/22	Katherine C. Nemeth	0.70	Revise retention agreement.
10/22/22	Jimmy Ryan	0.50	Correspond with P. Loureiro, K&E team, and Company re KERP retention agreement (.1); review, revise same (.4).
10/24/22	Grace C. Brier	0.40	Conference with J. Brown re upcoming KERP hearing (.3); conference with D. Latona and K&E team re key employee retention plan hearing (.1).
10/24/22	Dan Latona	2.50	Analyze matters re key employee retention plan (1.1); analyze pleadings re same (1.1); telephone conference with P. Loureiro, K&E team re witness preparation (.3).
10/24/22	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona and K&E team re KERP hearing (.3); correspond with D. Latona, K&E team re same (.4).
10/24/22	Katherine C. Nemeth	0.10	Review, analyze correspondence re KERP retention agreement.
10/24/22	Roy Michael Roman	4.10	Review and revise proposed KERP reply (3.9); correspond with J. Ryan re same (.2).
10/24/22	Jimmy Ryan	3.60	Correspond with P. Loureiro, K&E team re KERP retention agreement (.5); review, comment on reply re KERP motion (2.0); correspond with P. Loureiro, K&E team re same (.7); telephone conference with R. Roman re same (.4).
10/25/22	Judson Brown, P.C.	0.30	Correspond with R. Kwasteniet and K&E team re KERP issues.
10/25/22	Ross M. Kwasteniet, P.C.	1.70	Review and analyze objections and UCC statement re KERP motion.
10/25/22	Dan Latona	0.50	Analyze objections re KERP.
10/25/22	Patricia Walsh Loureiro	4.00	Review, revise KERP reply (3.3); correspond with J. Ryan and K&E team re same (.7).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010145153  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze UCC statement re KERP (.2); review, analyze pro se objection to filing certain KERP details under seal (.2).
10/25/22	Katherine C. Nemeth	0.20	Review, analyze W&C comments to retention agreement (.1); correspond with D. Latona and K&E team re retention agreement (.1).
10/25/22	Roy Michael Roman	2.70	Review and revise KERP reply (2.6); correspond with P. Loureiro re same (.1).
10/25/22	Roy Michael Roman	0.10	Correspond with D. Latona re KERP hearing.
10/25/22	Jimmy Ryan	2.30	Correspond with P. Loureiro, K&E team re reply to KERP objections (.3); review, analyze pleadings re same (.4); review, revise same (1.6).
10/25/22	Alison Wirtz	0.20	Correspond with K&E team re U.S. Trustee's extension on KERP motion.
10/26/22	Judson Brown, P.C.	0.40	Conference with G. Brier re KERP.
10/26/22	Ross M. Kwasteniet, P.C.	1.20	Analyze KERP objections and draft response.
10/26/22	Dan Latona	2.20	Analyze objections to prepare for KERP hearing (1.1); draft outline re same (.9); telephone conference with A. Wirtz. T. Scheffer, Company re same (.2).
10/26/22	Patricia Walsh Loureiro	3.10	Review, revise KERP reply (2.1); review KERP hearing transcripts (.4); correspond with D. Latona and K&E team re KERP (.6).
10/26/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze D. Frishberg amended motion to compel clawbacks from insiders.
10/26/22	Roy Michael Roman	3.30	Review, revise talking points for KERP hearing (3.1); correspond with P. Loureiro re same (.2).
10/26/22	Roy Michael Roman	0.30	Review and revise proposed KERP reply (.2); correspond with P. Loureiro re same (.1).
10/26/22	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team, Company re KERP retention agreement (.6); review, revise same (.2); correspond with D. Latona, K&E team re KERP hearing preparation (.2).
10/26/22	Alison Wirtz	0.50	Correspond with Chambers and K&E team re certain materials cited in KERP motion.
10/27/22	Dan Latona	2.60	Analyze, comment on reply re KERP objections (1.3); analyze, revise outline re same (1.3).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010145153  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Patricia Walsh Loureiro	3.30	Review, revise KERP reply (2.9); correspond with R. Roman, K&E team re same (.4).
10/27/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze I. Hermann's joinder to D. Frishberg's motion re clawbacks (.1); review, analyze UCC's objection to D. Frishberg's motion to compel clawback actions (.2).
10/27/22	Robert Orren	0.10	Correspond with T. Zomo re retrieval of hearing transcript precedent re KERP sealing motions.
10/27/22	Roy Michael Roman	3.00	Review and revise reply to U.S. Trustee objection to KERP (2.8); correspond with P. Loureiro and J. Ryan re same (.2).
10/27/22	Roy Michael Roman	0.60	Review and revise precedent research re key employee retention motion (.4); correspond with D. Latona re same (.2).
10/27/22	Jimmy Ryan	1.90	Correspond with P. Loureiro, K&E team re reply to KERP objections (.5); correspond with R. Roman re same (.3); review, revise same (1.1).
10/28/22	Grace C. Brier	1.70	Prepare for conference with Company re key employee retention plan (1.2); telephone conference with Company, D. Latona, and K&E team re preparation for key employee retention plan hearing (.5).
10/28/22	Sydney Jones	0.30	Review and analyze information from Company re WARN matters.
10/28/22	Charlie Kassir	0.20	Correspond with P. Loureiro re potential updated WARN notices.
10/28/22	Ross M. Kwasteniet, P.C.	1.70	Review U.S. Trustee objection to KERP (.8); analyze issues re response (.9).
10/28/22	Dan Latona	1.10	Analyze objections re KERP reply (.6); analyze objections re same (.5).
10/28/22	Patricia Walsh Loureiro	1.20	Telephone conference with D. Latona, Company, and A&M re KERP hearing preparations (.5); correspond with R. Roman re KERP reply (.7).
10/28/22	Roy Michael Roman	0.20	Review and revise diligence list re employee matters.
10/28/22	Roy Michael Roman	4.20	Review and revise reply to KERP objections (3.9); correspond with P. Loureiro, K&E team, Company, and A&M re same (.3).
10/28/22	Roy Michael Roman	0.10	Correspond with D. Latona, A&M, and WTW team re hearing preparation conference.



Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Jimmy Ryan	1.90	Correspond with D. Latona, K&E team re objection to KERP motion (.9); video conference with D. Latona, K&E team, A&M team, Paul Hastings team, and Company re KERP hearing witness preparation (.5); telephone conference with R. Roman re same (.5).
10/29/22	Christie M. Alcala	0.30	Review and comment on WARN-related data.
10/29/22	Chris Koenig	1.60	Review and revise KERP reply.
10/29/22	Robert Orren	1.50	Prepare for filing of KERP reply (.9); file same (.2); distribute same for service (.2); correspond with R. Roman, K&E team re same (.2).
10/29/22	Roy Michael Roman	6.20	Review and revise reply to objection to key employee retention plan (3.3); analyze issues re same (2.7); correspond with C. Koenig and D. Latona re same (.2).
10/29/22	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team re reply to KERP objection (.2); telephone conference with R. Roman re same (.3).
10/30/22	Charlie Kassir	0.20	Review and analyze updated WARN Act considerations.
10/31/22	Grace C. Brier	1.10	Prepare with Willis Towers Watson (.5); review and prepare materials re same (.6).
10/31/22	Susan D. Golden	0.60	Telephone conference with U.S. Trustee re WTW declaration in support of KERP (.1); follow-up correspondence re same (.1); correspond with J. Sussberg and K&E team re questions posed by U.S. Trustee re WTW (.4).
10/31/22	Amila Golic	1.70	Draft correspondence re town hall questions (1.2); correspond with S. Sanders, K&E team re same (.5).
10/31/22	Sydney Jones	0.30	Analyze WARN data and related issues.
10/31/22	Charlie Kassir	0.50	Review and analyze updated WARN considerations.
10/31/22	Dan Latona	4.00	Analyze KERP objections to prepare for hearing (1.0); telephone conference with G. Brier, WTW, A&M team re same (.5); analyze outline re same (1.5); analyze pleadings re same (1.0).
10/31/22	Dan Latona	0.50	Telephone conference with A. Wirtz, C Street re communications.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Employee Matters

Invoice Number: 1010145153  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Patricia Walsh Loureiro	1.30	Review revised proposed KERP order (.2); correspond with R. Roman re same (.2); telephone conference with WTW and D. Latona re hearing preparation (.6); correspond with Company re Insperity CSAs (.3).
10/31/22	Roy Michael Roman	0.50	Conference with D. Latona and K&E team re KERP hearing preparation.
10/31/22	Seth Sanders	0.90	Draft employee town hall talking points (.7); correspond with A. Golic re same (.2).
10/31/22	Tommy Scheffer	1.70	Correspond and telephone conferences with Company, A&M, S. Briefel and K&E team re Israeli employees (.6); analyze issues re same (1.1).
10/31/22	Josh Sussberg, P.C.	0.20	Correspond with D. Latona, K&E team re employee retention objection from U.S. Trustee and next steps.
10/31/22	Alison Wirtz	0.30	Conference with P. Loureiro and A&M team re payroll.
<b>Total</b>		<b>459.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145154**

**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 169,360.00

Total legal services rendered

\$ 169,360.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145154

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	4.00	795.00	3,180.00
Gabriela Zamfir Hensley	3.80	1,115.00	4,237.00
Marcia Hook	0.50	1,295.00	647.50
Elizabeth Helen Jones	0.60	1,035.00	621.00
Tamar Kofman	7.00	910.00	6,370.00
Dan Latona	0.90	1,235.00	1,111.50
Michael Lemm	13.50	1,035.00	13,972.50
Rebecca J. Marston	9.10	910.00	8,281.00
Joel McKnight Mudd	9.50	795.00	7,552.50
Patrick J. Nash Jr., P.C.	0.20	1,845.00	369.00
Robert Orren	2.60	480.00	1,248.00
Joshua Raphael	12.50	660.00	8,250.00
Gabrielle Christine Reardon	5.80	660.00	3,828.00
Jimmy Ryan	12.10	795.00	9,619.50
Tommy Scheffer	74.40	1,115.00	82,956.00
Samuel J. Seneczko	0.50	1,035.00	517.50
Alison Wirtz	3.30	1,170.00	3,861.00
Alex Xuan	19.30	660.00	12,738.00
<b>TOTALS</b>	<b>179.60</b>		<b>\$ 169,360.00</b>

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145154

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/02/22	Michael Lemm	0.90	Analyze contract rejection stipulation (.3); review and revise same (.2); correspond with C. Koenig re same (.2); correspond with Company re same (.2).
09/02/22	Tommy Scheffer	0.30	Correspond with A&M, J. Ryan, K&E team re contract counterparty relationship, contract stipulation (.1); analyze issues re same (.2).
09/06/22	Tamar Kofman	1.90	Research and analyze executory contract assumption/rejection issues (1.3); correspond with T. Scheffer and K&E team re same (.6).
09/06/22	Michael Lemm	0.40	Analyze procedures re contract rejection (.2); correspond with A&M team re same (.2).
09/06/22	Tommy Scheffer	2.80	Correspond with Company, J. Ryan, and K&E team re contracts.
09/06/22	Alison Wirtz	0.90	Conference with counsel to third-party hosting site re contract notice (.4); correspond with T. Scheffer and K&E team re same (.3); Correspond with P. Kinealy re contract assumption and rejection procedures objections (.2).
09/07/22	Michael Lemm	0.20	Correspond with J. Ryan and K&E team re rejection notice.
09/07/22	Tommy Scheffer	1.10	Correspond with Company, J. Ryan, and K&E team re hosting contracts.
09/08/22	Tamar Kofman	1.30	Research executory contracts issues (.9); correspond with T. Scheffer and K&E team re same (.4).
09/08/22	Michael Lemm	0.70	Review, analyze rejection notice (.3); analyze considerations re same (.2); correspond with J. Ryan re same (.2).
09/08/22	Jimmy Ryan	1.10	Correspond with M. Lemm and K&E team re contract rejection notice (.7); draft notice re same (.4).
09/08/22	Tommy Scheffer	2.50	Correspond with Company, A&M, J. Ryan and K&E team re hosting contracts (1.7); analyze issues re same (.6); review and revise contract rejection notice (.2).
09/09/22	Tamar Kofman	3.30	Review and analyze executory contracts (2.3); draft memorandum re same (.9); correspond with T Scheffer re same (.1).

Legal Services for the Period Ending October 31, 2022

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Celsius Network Limited

Matter Number:

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/22	Michael Lemm	1.70	Review and revise stipulation re contract rejection (1.4); telephone conference with C. Koenig, Company re same (.1); correspond with T. Scheffer re same (.2).
09/09/22	Tommy Scheffer	1.30	Correspond with Company, A&M, J. Ryan and K&E team re contracts, contract stipulation (.5); analyze issues re same (.8).
09/10/22	Tommy Scheffer	1.30	Correspond with A&M, J. Ryan and K&E team re contracts (.6); analyze issues re same (.7).
09/11/22	Tamar Kofman	0.20	Correspond with T. Scheffer and K&E team re executory contracts.
09/11/22	Tommy Scheffer	4.30	Correspond with Company and W&C, M3, A&M, J. Ryan and K&E team re contract matters (3.1); analyze materials re same (1.2).
09/12/22	Elizabeth Helen Jones	0.20	Correspond with L. Hamlin, H. Simson re contract assignment matters.
09/12/22	Tamar Kofman	0.30	Correspond with T. Scheffer, K&E team and A&M team re executory contracts.
09/12/22	Jimmy Ryan	1.10	Correspond with T. Scheffer and K&E team re contract rejection notice (.5); draft notice of rejection re same (.6).
09/12/22	Tommy Scheffer	2.40	Correspond with Company, W&C, M3, A&M, J. Ryan and K&E team re contract issues, contract rejection notice (1.3); analyze issues re same (1.1).
09/13/22	Michael Lemm	0.90	Review and revise notices re contract rejection (.7); correspond with J. Ryan re same (.2).
09/13/22	Jimmy Ryan	3.00	Correspond with D. Latona, K&E team, A&M team, and W&C team re contract rejection notice (1.3); review, analyze documents re same (.5); draft rejection notice re same (1.2).
09/13/22	Tommy Scheffer	2.80	Correspond with Company, W&C, A&M, J. Ryan, and K&E team re contract rejection notices (1.7); analyze issues re same (1.1).
09/14/22	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team, and Stretto team re notice of rejection.
09/14/22	Tommy Scheffer	1.90	Correspond with Company, contract counterparty, A&M, J. Ryan, and K&E team re executory contracts (1.6); analyze notice of rejection re relevant executory contracts (.3).

Legal Services for the Period Ending October 31, 2022

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Celsius Network Limited

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	Robert Orren	1.30	File notice of rejection of contracts and leases (.3); draft notice of withdrawal of same (.4); file same (.3); correspond with T. Scheffer and K&E team re same (.3).
09/15/22	Jimmy Ryan	1.70	Correspond with M. Lemm, K&E team, and Company re contract rejection (.9); draft contract rejection notice re same (.3); telephone conference with T. Scheffer re same (.3); draft notice of withdrawal re same (.2).
09/15/22	Tommy Scheffer	1.90	Correspond with Company, A&M, J. Ryan, and K&E team re mining contract negotiations (1.3); analyze issues re same (.6).
09/16/22	Tommy Scheffer	2.80	Correspond with Company, A&M, J. Ryan, and K&E team re contracts (.7); analyze issues re same (.4); revise materials re same (1.7).
09/17/22	Tommy Scheffer	0.40	Correspond with C. Koenig and K&E team re contract (.2); analyze issues re same (.2).
09/19/22	Michael Lemm	1.50	Telephone conference with C. Koenig, K&E team and A&M team re contract rejection stipulation, related matters (.4); analyze considerations re same (.6); correspond with C. Koenig re same (.5).
09/19/22	Tommy Scheffer	3.00	Correspond with Company, A&M, J. Ryan and K&E team re general contract analysis, lien analysis, contract payments and disputes (2.2); analyze issues re same (.8).
09/20/22	Michael Lemm	1.40	Analyze considerations re contract rejection stipulation (.9); correspond with C. Koenig and Company re same (.5).
09/20/22	Tommy Scheffer	0.70	Correspond with Company, J. Ryan and K&E team re contract stipulation, contract assumption/rejection process (.4); analyze issues re same (.3).
09/21/22	Michael Lemm	2.40	Review and revise stipulation re contract rejection (2.2); correspond with C. Koenig and K&E team re same (.2).
09/21/22	Tommy Scheffer	1.50	Correspond with Company, J. Ryan, and K&E team re contract counterparty (.4); review and revise demand letter re same (1.1).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145154

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/22	Michael Lemm	1.80	Review and revise contract rejection stipulation (1.5); correspond with C. Koenig re same (.3).
09/22/22	Tommy Scheffer	1.00	Correspond and telephone conferences with J. Ryan and K&E team re contract counterparty demand letter (.4); review and revise same (.6).
09/22/22	Samuel J. Seneczko	0.50	Correspond with S. Sanders, J. Mudd, M. Scian re contract review issues (.3); conference with M. Scian re same (.2).
09/23/22	Amila Golic	2.10	Correspond with T. Scheffer and K&E team re contract rejection stipulation (.8); review and analyze materials re same (.3); revise same (1.0).
09/23/22	Tommy Scheffer	1.40	Correspond with Company, J. Ryan, and K&E team re demand letter, contract stipulation (.9); analyze issues re same (.2); review and revise contract stipulation (.3).
09/24/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze correspondence from counterparties re contract rejection.
09/24/22	Tommy Scheffer	0.60	Correspond with Company, J. Ryan, and K&E team re contract counterparty demand letter.
09/26/22	Amila Golic	0.10	Correspond with T. Scheffer and Company re rejection stipulation.
09/26/22	Michael Lemm	0.60	Review and revise contract rejection stipulation (.5); correspond with C. Koenig and K&E team re same (.1).
09/26/22	Tommy Scheffer	3.30	Correspond with Company, contract counterparty, A&M, J. Ryan, and K&E team re mining counterparties (.9); analyze issues re same (.7); review and revise demand letter (1.7).
09/27/22	Tommy Scheffer	3.00	Correspond with Company J. Ryan and K&E team re contract counterparty demand letter (1.3); review and revise contract counterparty demand letter (1.7).
09/28/22	Michael Lemm	0.20	Correspond with C. Koenig, K&E team, Company, and counterparty re contract rejection stipulation.



Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145154

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/22	Tommy Scheffer	1.60	Correspond and multiple telephone conferences with Company, counterparty, A&M, J. Ryan and K&E team re contract stipulation, counterparty security deposits (.6); analyze issues re same (1.0).
09/28/22	Alison Wirtz	0.40	Correspond with P. Kinealy and T. Scheffer re landlord issues.
09/29/22	Amila Golic	0.10	Correspond with T. Scheffer re contract rejection stipulation.
09/29/22	Michael Lemm	0.30	Review notice re contract rejection (.1); analyze considerations re same (.2).
09/29/22	Jimmy Ryan	0.80	Telephone conference with T. Scheffer, Company, and A&M re mining contracts.
09/29/22	Tommy Scheffer	2.80	Correspond and telephone conferences with Company, A&M, J. Ryan, and K&E team re contract stipulation and demand letter (1.3); analyze issues re same (.9); review and revise counterparty demand letter (.6).
09/30/22	Amila Golic	0.20	Correspond with Company re contract rejection stipulation.
09/30/22	Michael Lemm	0.50	Prepare notice re contract rejection (.4); correspond with M. Willis, K&E team re same (.1).
09/30/22	Tommy Scheffer	1.00	Correspond with Company, A&M, J. Ryan, and K&E team re contract stipulation (.4); analyze issues re same (.6).
10/02/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer, K&E team, and Company re contract rejection.
10/03/22	Dan Latona	0.40	Analyze, comment on amended rejection notice.
10/03/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re contract rejection notice
10/03/22	Tommy Scheffer	2.00	Correspond with Company, A&M, J. Ryan, and K&E team re lease rejections, letters of credit, rejection stipulation (1.3); analyze issues re same (.7).
10/04/22	Tommy Scheffer	2.10	Correspond with Company, A&M, J. Ryan, and K&E team re contracts (.7); analyze issues re same (1.4).
10/05/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Hamlin re executory contracts.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Tommy Scheffer	1.70	Correspond with J. Ryan and K&E team re contracts (.6); analyze issues re same (1.1).
10/06/22	Dan Latona	0.50	Analyze, comment on rejection notice.
10/06/22	Robert Orren	0.40	File amended notice of rejection of contracts and leases (.3); correspond with J. Ryan re same (.1).
10/06/22	Jimmy Ryan	1.40	Correspond with T. Scheffer and K&E team re contract rejection notice (.7); draft same (.7).
10/06/22	Tommy Scheffer	4.10	Correspond with Company, A&M, J. Ryan and K&E team re letter, amended rejection notice (2.3); analyze issues re same (.9); review and revise rejection notice, contract stipulation (.9).
10/07/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze notice of rejected contracts.
10/07/22	Tommy Scheffer	2.20	Correspond with Company, counterparties, and J. Ryan, K&E team re contract matters (1.0); analyze issues re same (.4); research re same (.8).
10/09/22	Tommy Scheffer	0.30	Correspond with J. Ryan and K&E team re contract counterparty's filed letter.
10/10/22	Jimmy Ryan	0.20	Correspond with T. Scheffer and K&E team re contract rejection.
10/10/22	Tommy Scheffer	1.00	Correspond with contract counterparty and J. Ryan, K&E team re security deposits (.4); analyze issues re same (.6).
10/11/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team re executory contract rejection.
10/12/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team re contract rejection.
10/12/22	Tommy Scheffer	1.70	Correspond with Company, A&M, J. Ryan and K&E team re release agreement, contract issues (.8); analyze issues re same (.9).
10/14/22	Tommy Scheffer	0.90	Correspond with A&M, J. Ryan, and K&E team re contracts (.4); analyze issues re same (.5).
10/15/22	Gabriela Zamfir Hensley	1.40	Correspond with J. Raphael and K&E team re executory contract research (.2); review, analyze terms of use (1.2).

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/22	Joshua Raphael	1.10	Review and analyze terms of use (.7); correspond with G. Hensley and J. Mudd re contract research (.4).
10/16/22	Gabriela Zamfir Hensley	0.60	Research re executory contract obligations.
10/16/22	Rebecca J. Marston	8.10	Correspond with J. Mudd re executory contract research (.4); research issues re executory contracts (3.7); analyze issues re same (3.5); correspond with C. Koenig, G. Hensley, J. Mudd re same (.5).
10/16/22	Joshua Raphael	4.50	Research re executory contract case law (2.1); analyze issues re same (2.0); correspond with G. Hensley and K&E team re same (.4).
10/17/22	Gabriela Zamfir Hensley	1.80	Revise research summary re executory contracts.
10/17/22	Rebecca J. Marston	0.50	Telephone conference with G. Hensley, A. Golic, K. Trevett and J. Mudd re executory contract research.
10/17/22	Joel McKnight Mudd	0.30	Review, analyze terms of use (.2); correspond with G. Hensley, K&E team re same (.1).
10/17/22	Jimmy Ryan	0.10	Correspond with T. Scheffer and K&E team re contract rejection.
10/17/22	Tommy Scheffer	0.40	Correspond with Company, A&M, J. Ryan, and K&E team re contract issues (.2); analyze issues re same (.2).
10/18/22	Rebecca J. Marston	0.50	Research executory contracts issues.
10/18/22	Tommy Scheffer	1.00	Correspond and telephone conferences with Company, J. Ryan, and K&E team re contract counterparty (.4); analyze issues re same (.6).
10/19/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer re contract counterparty release and non-disparagement agreement (.1); correspond with T. Scheffer re same (.4).
10/19/22	Tommy Scheffer	2.60	Correspond and telephone conferences with Company, contract counterparty, J. Ryan and K&E team re release and non-disparagement agreement, outstanding items re same, other contract issues (.8); analyze issues re same (.3); research re security deposits (.9); review and revise release and non-disparagement agreement (.6).

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Tommy Scheffer	0.60	Correspond with Company, A&M, Centerview, J. Ryan and K&E team re contract counterparty (.4); analyze issues re same (.2).
10/21/22	Tommy Scheffer	2.00	Correspond with Company, counterparty, J. Ryan, and K&E team re contract counterparty (.7); analyze issues re same (1.3).
10/24/22	Robert Orren	0.90	Research precedent re stipulation re security deposit setoffs (.4); draft stipulation re same (.3); correspond with J. Ryan re same (.2).
10/24/22	Tommy Scheffer	2.80	Correspond with Company, A&M, J. Ryan, and K&E team re security deposits, contract counterparties (1.9); analyze issues re same (.9).
10/25/22	Joel McKnight Mudd	1.60	Research re assumption of executory contracts.
10/26/22	Joel McKnight Mudd	0.90	Research re assumption of executory contracts (.6); revise memorandum re same (.3).
10/26/22	Tommy Scheffer	1.50	Correspond with Company, A&M, J. Ryan, and K&E team re security deposits (.6); analyze issues re same (.9).
10/27/22	Joel McKnight Mudd	3.80	Research re assumption of executory contracts (2.8); revise memorandum re same (1.0).
10/27/22	Joshua Raphael	5.50	Telephone conference with G. Reardon re lease security deposits (.2); research, analyze issues re security deposit and unexpired leases (2.7); research, draft response re security deposit questions (2.0); review, analyze re same (.1); correspond with T. Scheffer re same (.5).
10/27/22	Jimmy Ryan	0.30	Telephone conference with T. Scheffer, landlord re lease rejection damages.
10/27/22	Tommy Scheffer	1.30	Telephone conference with counterparty, J. Ryan, and K&E team re contract matters (.3); analyze issues re same (1.0).
10/27/22	Alison Wirtz	1.10	Correspond and conference with J. Golding-Oschner re electricity contracts (.4); correspond with B. Barrows re case background and electricity agreement (.5); correspond with B. Barrows and Celsius team re PPA (.2).

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Alex Xuan	3.80	Research re executory contract issues (3.4); draft memorandum re same (.4).
10/28/22	Amila Golic	1.50	Review, analyze research re rejection damages.
10/28/22	Marcia Hook	0.50	Draft research summary re statutory provisions re contract.
10/28/22	Joel McKnight Mudd	0.30	Correspond with G. Reardon, K&E team re executory contract research.
10/28/22	Alison Wirtz	0.90	Correspond with B. Barrows re electricity supply contracts (.2); conference with Company and B. Barrows re same (.6); analyze issues re same (.1).
10/28/22	Alex Xuan	3.70	Research re executory contracts (1.6); draft memorandum re same (2.1).
10/29/22	Alex Xuan	6.20	Research re executory contracts (3.1); draft memorandum re same (3.1).
10/30/22	Alex Xuan	5.60	Draft memorandum re executory contracts (3.3); research re same (2.3).
10/31/22	Joel McKnight Mudd	2.60	Review, revise research re executory contracts (.6); review, revise research re calculation of damages (.4); research re assumption of executory contracts (1.6).
10/31/22	Joshua Raphael	1.40	Research re rejection damages (.4); correspond with A. Golic re same (1.0).
10/31/22	Gabrielle Christine Reardon	5.80	Research re sub-issue for assumption of executory contracts (4.4); draft memorandum re same (1.4).
10/31/22	Tommy Scheffer	0.50	Correspond with counterparty, J. Ryan, K&E team, and A&M re security deposits (.3); analyze issues re same (.2).
<b>Total</b>		<b>179.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145155**

**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 542,016.00

Total legal services rendered

\$ 542,016.00

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

Invoice Number: 1010145155  
 Matter Number: 53363-15

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas Benham	0.40	900.00	360.00
Simon Briefel	0.50	1,115.00	557.50
Jacqueline Clover	11.90	1,235.00	14,696.50
Emily C. Eggmann	0.30	910.00	273.00
Emma L. Flett	19.40	1,425.00	27,645.00
Susan D. Golden	22.30	1,315.00	29,324.50
Amila Golic	0.20	795.00	159.00
Gabriela Zamfir Hensley	9.00	1,115.00	10,035.00
Heidi Hockberger	0.50	1,170.00	585.00
Elizabeth Helen Jones	29.30	1,035.00	30,325.50
Chris Koenig	43.10	1,260.00	54,306.00
Ross M. Kwasteniet, P.C.	53.30	1,845.00	98,338.50
Dan Latona	9.30	1,235.00	11,485.50
Patricia Walsh Loureiro	1.30	1,035.00	1,345.50
Nima Malek Khosravi	0.90	660.00	594.00
Caitlin McGrail	9.90	660.00	6,534.00
Patrick J. Nash Jr., P.C.	8.90	1,845.00	16,420.50
Robert Orren	6.90	480.00	3,312.00
Gabrielle Christine Reardon	2.60	660.00	1,716.00
Roy Michael Roman	0.60	660.00	396.00
Jimmy Ryan	0.90	795.00	715.50
Seth Sanders	23.30	795.00	18,523.50
Tommy Scheffer	103.90	1,115.00	115,848.50
Michael Scian	3.70	910.00	3,367.00
Gelareh Sharafi	4.60	660.00	3,036.00
Josh Sussberg, P.C.	2.50	1,845.00	4,612.50
Kyle Nolan Trevett	1.50	795.00	1,192.50
Danielle Walker	2.70	295.00	796.50
Lindsay Wasserman	10.00	910.00	9,100.00
Morgan Willis	21.40	365.00	7,811.00
Jenny Wilson	20.10	1,295.00	26,029.50
Alison Wirtz	7.10	1,170.00	8,307.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

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Celsius Network Limited

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SOFAs and Schedules

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	12.20	660.00	8,052.00
Lydia Yale	0.30	295.00	88.50
Alex Zapalowski	23.30	1,115.00	25,979.50
Tanzila Zomo	0.50	295.00	147.50
<b>TOTALS</b>	<b>468.60</b>		<b>\$ 542,016.00</b>



Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
SOFAs and Schedules

Invoice Number: 1010145155  
Matter Number: 53363-15

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Jacqueline Clover	2.00	Research re disclosure of personal data under GDPR re bankruptcy proceedings.
09/01/22	Emma L. Flett	0.50	Correspond with S. Golden re redaction issues.
09/01/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re sealing personally identifiable information in SoFAs and schedules following hearing re same.
09/01/22	Dan Latona	0.50	Telephone conference with T. Scheffer and A&M team re schedules (partial).
09/01/22	Jimmy Ryan	0.90	Correspond with M. Lemm, K&E team, A&M team, and Centerview team re 341 conference diligence questions (.4); review, analyze diligence materials re same (.5).
09/01/22	Seth Sanders	1.40	Telephone conference with A&M, T. Scheffer and K&E team re SoFAs matters (.8); correspond with T. Scheffer and A&M re same (.6).
09/01/22	Tommy Scheffer	2.10	Correspond with A&M, S. Sanders, and K&E team re SoFAs and Schedules issues (.8); telephone conference with same re SoFAs and Schedules issues (.8); analyze same (.5).
09/01/22	Michael Scian	1.10	Telephone conference with T. Scheffer, K&E team and A&M re SoFAs and schedules (.8); correspond with T. Scheffer and S. Sanders re same (.3).
09/01/22	Michael Scian	0.90	Correspond with M. Lemm and J. Ryan re outstanding 341 diligence items.
09/01/22	Jenny Wilson	5.80	Prepare for Creditor Matrix redaction hearing (2.0); correspond with S. Golden and K&E team re same (1.3); attend hearing re same (2.5).
09/01/22	Alison Wirtz	1.40	Correspond with S. Golden and K&E team re hearing matters, sealing motion and next steps (.3); correspond with S. Golden and E. Jones re same (.4); correspond with S. Golden and S. Cohen re sealing matters (.7).
09/01/22	Alex Zapalowski	0.80	Research re privacy issues.
09/02/22	Jacqueline Clover	4.60	Draft, revise redaction motion (2.6); correspond with J. Wilson re same (2.0).

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
SOFAs and Schedules

Invoice Number: 1010145155  
Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Jacqueline Clover	0.50	Conference with J. Wilson, A. Zapalowski and A. Sett re Creditor Matrix redaction hearing.
09/02/22	Emma L. Flett	0.80	Review correspondence re Creditor Matrix redaction hearing (.4); research issues re same (.2); correspond with J. Wilson, S. Golden and K&E team re same (.2).
09/02/22	Heidi Hockberger	0.50	Correspond with T. Scheffer and K&E team re schedules and SoFAs matters.
09/02/22	Seth Sanders	0.20	Correspond with T. Sheffer and P. Loureiro re SoFAs employee matters.
09/02/22	Tommy Scheffer	2.50	Correspond with Company, Latham, A&M, P. Loureiro and K&E team re WARN liabilities, insider transfers, officers re schedules and SoFAs (1.7); analyze issues re same (.8).
09/02/22	Jenny Wilson	1.30	Conference with S. Golden and K&E team re post-hearing privacy issues (.5); review, analyze correspondence from J. Clover re same (.8).
09/02/22	Alex Zapalowski	2.30	Conference with J. Wilson and K&E team re privacy issues (.5); research re same (1.8).
09/04/22	Emma L. Flett	0.50	Correspond with J. Wilson re Creditor Matrix redaction hearing (.2); research re same (.3).
09/04/22	Tommy Scheffer	1.30	Correspond with Company, A&M, S. Sanders, and H. Hockberger and K&E team re SoFAs.
09/05/22	Jacqueline Clover	3.80	Draft redaction motion (2.5); research re same (1.0); correspond with J. Wilson re same (.3).
09/05/22	Emma L. Flett	2.00	Research re GDPR privacy issues (1.8); correspond with J. Clover, A. Zapalowski re same (.2).
09/05/22	Susan D. Golden	0.40	Correspond with J. Wilson re GDPR issues re September 1 hearing.
09/05/22	Tommy Scheffer	0.40	Correspond with Company, A&M, S. Sanders and K&E team re SoFA responses.
09/05/22	Jenny Wilson	0.80	Correspond with S. Golden and E. Jones Creditor Matrix redaction hearing (.3); correspond with E. Flett re same (.5).
09/05/22	Alex Zapalowski	3.00	Research re GDPR privacy issues (2.9); correspond with J. Wilson and K&E team re same (.1).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

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 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Emma L. Flett	2.20	Conference with J. Wilson, A. Zapalowski and A. Sett re privacy issues (.5); telephone conference with S. Golden re redaction hearing (.2); review, revise motion re same (1.5).
09/06/22	Susan D. Golden	2.40	Telephone conferences with E. Jones re GDPR and other redaction issues (.5); telephone conference with E. Flett, J. Wilson and E. Jones re GDPR concerns and mitigation actions (.6); conference with W&C and E. Jones re redaction and sealing motions scheduled for September 14 hearing (.3); telephone conference with W&C, ad hoc counsel, C. Koenig, E. Jones, and T. Scheffer re redaction and sealing motions scheduled for September 14 hearing (.5); follow up with E. Jones re same (.5).
09/06/22	Elizabeth Helen Jones	0.50	Telephone conference with S. Golden re GDPR issues for sealing.
09/06/22	Seth Sanders	0.10	Correspond with A&M team re SoFAs.
09/06/22	Tommy Scheffer	2.90	Correspond with Company, ad hoc counsel, W&C, A&M, S. Sanders, and K&E team re SoFAs matters.
09/06/22	Jenny Wilson	2.50	Conference with S. Golden, K&E team re privacy issues re redaction hearing (.5); research re same (1.3); conference with A. Zapalowski re redaction motion (.3); conference with S. Golden, E. Jones re same (.4).
09/06/22	Alex Zapalowski	1.50	Research re privacy issues re redaction hearing.
09/07/22	Emily C. Eggmann	0.30	Correspond with E. Jones, A&M team, and Centerview team re redaction order.
09/07/22	Emma L. Flett	2.50	Conference with S. Golden and K&E team re redaction hearing (.5); correspond with R. Boardman re same (.6); conference with J. Wilson re same (1.4).
09/07/22	Susan D. Golden	1.10	Correspond with J. Wilson re UK GDPR (.2); telephone conference with E. Jones, J. Wilson, and H. Crawford re sealing motions, GDPR risks, and possible mitigation (.5); follow-up telephone conference with E. Jones (.4).

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Celsius Network Limited  
SOFAs and Schedules

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Elizabeth Helen Jones	0.90	Telephone conference with S. Golden and K&E team re GDPR issues (.5); follow-up telephone conference with S. Golden re same (.4).
09/07/22	Patricia Walsh Loureiro	1.00	Correspond with S. Sanders and K&E team re employee obligations in SoFAs and schedules (.4); telephone conference with S. Sanders and A&M team re same (.6).
09/07/22	Seth Sanders	0.60	Telephone conference with A&M, T. Scheffer and K&E team re SoFAs strategy.
09/07/22	Tommy Scheffer	1.30	Correspond with A&M, S. Sanders, and K&E team re SoFAs and Schedules, filing logistics (.6); conference with S. Sanders, K&E team, A&M re same (.7).
09/07/22	Michael Scian	0.70	Telephone conference with T. Scheffer, K&E team and A&M team re SoFAs.
09/07/22	Morgan Willis	2.20	File confidentiality motion.
09/07/22	Jenny Wilson	2.50	Telephone conference with Bird & Bird re GDPR privacy concerns and risk mitigation (.6); conference with A. Zapalowski, A. Sett re same (1.4); correspond with S. Golden, E. Jones re risk mitigation (.5).
09/07/22	Alex Zapalowski	3.00	Conference with A. Sett, K&E team re privacy issues re redaction motion (.3); telephone conference with S. Golden, K&E team re same (.5); draft redaction motion (2.2).
09/08/22	Emma L. Flett	3.20	Telephone conference with R. Boardman re redaction hearing (2.4); conference with A. Zapalowski, K&E team re same (.3); correspond with S. Golden re same (.5).
09/08/22	Susan D. Golden	2.90	Conference with E. Jones re supplemental declarations in support of sealing motion (.5); telephone conference with C. Koenig and E. Jones re redactions per customer email (.3); correspond with C. Koenig, E. Jones, and A. Wirtz re same (.4); telephone conference with E. Jones and L. Hamlin re sealing motion for account information and declarations in support (.5); telephone conferences with E. Jones re same (.8); correspond with E. Jones and A. Zapalowski re possible GDPR mitigation (.4).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

Invoice Number: 1010145155  
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Elizabeth Helen Jones	1.70	Telephone conferences with S. Golden, K&E team, and A&M re supplemental reply in support of redactions (.7); correspond with S. Golden and K&E team re exhibits in support of sealing and redaction (.8); correspond with S. Golden and K&E team re GDPR issues (.2).
09/08/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with management's personal counsel re debtors' schedules and statements.
09/08/22	Tommy Scheffer	2.40	Correspond with Company, A&M, S. Sanders and K&E team re insider disclosures, SoFAs and schedules questions (1.8); analyze same (.6).
09/08/22	Morgan Willis	6.80	Prepare revised statements and declarations of disinterestedness (3.9); file same (2.9).
09/08/22	Jenny Wilson	0.80	Conference with A. Zapalowski, K&E team re Creditor Matrix redaction motion.
09/08/22	Alex Zapalowski	6.80	Draft, revise GDPR redaction motion (5.5); telephone conference with litigation counsel re same (.8); conferences with J. Wilson and K&E team re same (.5).
09/09/22	Emma L. Flett	3.00	Analyze motion re GDPR redaction issues (2.5); analyze correspondence re same (.4); correspond with J. Wilson re same (.1).
09/09/22	Susan D. Golden	3.30	Review declaration in support of redaction motion (.4); telephone conference with E. Jones re same (.4); telephone conference with advisors and E. Jones re support for supplemental declarations for sealing motion (.5); follow-up telephone conference with E. Jones re same (.4); video conference with T. Scheffer and E. Jones re anonymizing customer account information (.6); conference with E. Jones re same (.3); correspond with W&C and E. Jones re declarations in support of redaction motion (.1); review, analyze GDPR section of supplemental reply in support of debtors' motion to seal from A. Zapalowski and J. Wilson (.6).

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09/09/22	Elizabeth Helen Jones	1.90	Telephone conference with S. Golden, K&E team, A&M and Company re sealing and redaction matters (.4); telephone conference with L. Wasserman and G. Shafari re redaction matters (.3); draft supplemental reply in support of redaction (.7); telephone conference with A&M, Stretto, S. Golden, and K&E team re schedules and statements (.5).
09/09/22	Seth Sanders	0.70	Draft revised notice motion re SoFAs (.5); correspond with S. Golden and K&E team re same (.2).
09/09/22	Tommy Scheffer	2.70	Correspond with A&M, Stretto, E. Jones, and K&E team re SoFAs and schedules disclosures and form and manner of notice to employees, customers (1.6); analyze issues re same (1.1).
09/09/22	Morgan Willis	0.60	File amended schedules.
09/09/22	Jenny Wilson	2.80	Analyze motion re GDPR redaction issues (1.5); conference with E. Flett, K&E team re same (.5); conference with A. Zapalowski re further risk mitigation issues (.8).
09/09/22	Alex Zapalowski	2.80	Conference with J. Wilson re redaction motion per GDPR (.8); revise same (1.8); correspond with S. Golden, K&E team re same (.2).
09/10/22	Elizabeth Helen Jones	3.90	Draft supplemental reply in support of redaction motions.
09/10/22	Ross M. Kwasteniet, P.C.	2.60	Review and analyze draft schedules and statements.
09/10/22	Tommy Scheffer	4.40	Correspond with Company, Latham, A&M, E. Jones and K&E team re SoFAs and Schedules (2.5); analyze materials re same (1.9).
09/11/22	Susan D. Golden	1.40	Review, revise supplemental reply to U.S. Trustee re sealing objection (.8); correspond with E. Jones and L. Wasserman with comments to same (.3); review supplemental declaration in support of redaction motion (.2); correspond with E. Jones re same (.1).

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09/11/22	Elizabeth Helen Jones	8.10	Draft supplemental reply in support of redaction motions (3.9); review, revise supplemental declaration in support of supplemental reply (1.4); telephone conference with L. Wasserman re same (.3); research case law and articles related to supplemental reply and declaration (2.5).
09/11/22	Chris Koenig	1.90	Correspond with R. Kwasteniet, K&E team, W&C and Company re SoFAs and schedules issues (.8); review and revise global notes to SoFAs and schedules (1.1).
09/11/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze draft schedules and statements.
09/11/22	Seth Sanders	0.80	Telephone conference with C. Koenig and A&M re SoFAs and schedules strategy.
09/11/22	Tommy Scheffer	2.30	Correspond with A&M, E. Jones and K&E team re SoFAs and schedules (1.6); analyze issues re same (.7).
09/11/22	Lindsay Wasserman	4.20	Draft supplemental declaration re sealing motion (3.8); correspond with E. Jones re same (.4).
09/12/22	Emma L. Flett	1.00	Review, revise redaction motion per GDPR (.3); conference with A. Zapalowski re same (.5); correspond with S. Golden, K&E team re same (.2).
09/12/22	Susan D. Golden	5.80	Review, analyze UCC pleadings re supplemental joinder to redact and declaration (.7); review, analyze motion to present evidence (.3); review, analyze motion to shorten notice to present evidence (.2); telephone conferences with E. Jones re proposed UCC pleadings (1.0); analyze revised Bixler Declaration (.1); telephone conference with E. Jones re revisions to same (.1); telephone conference with W&C and E. Jones re bankruptcy rules (.3); review supplemental reply to U.S. Trustee objection to redaction (1.0); telephone conferences with E. Jones re same (.8); review exhibits to supplemental reply to U.S. Trustee objection (.4); correspond with L. Wasserman and E. Jones re same (.2); telephone conference with E. Jones and W&C re U.S. Trustee response to evidentiary hearing request (.4); telephone conference with R. Kwasteniet re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/22	Elizabeth Helen Jones	6.90	Draft supplemental reply in support of motion to seal creditor matrix, schedules and SoFAs (1.9); draft declaration in support of motion to seal creditor matrix, schedules, and SoFAs (.8); correspond with S. Golden and L. Wasserman re same (.6); review, analyze exhibits in support of reply (.4); review, analyze Committee's motion in support of sealing (.6); telephone conference with W&C, S. Golden re same (.4); multiple telephone conferences with S. Golden re same (1.6); prepare supplemental reply in support of sealing and related declaration for filing (.6).
09/12/22	Chris Koenig	2.40	Review and revise sealing documents (1.8); correspond with E. Jones and K&E team re same (.6).
09/12/22	Patrick J. Nash Jr., P.C.	0.30	Review supplemental declaration from H. Bixler of A&M re sealing motion.
09/12/22	Seth Sanders	1.00	Revise email notice motion and order (.7); correspond with T. Scheffer and K&E team re same (.3).
09/12/22	Tommy Scheffer	4.20	Correspond with Stretto and A&M re schedules filing alert to be sent to customers (3.4); review and revise same (.8).
09/12/22	Jenny Wilson	0.50	Correspond with A. Zapalowski re redaction motion.
09/13/22	Jacqueline Clover	1.00	Research re GDPR privacy issues (.2); correspond with A. Sett re same (.8).
09/13/22	Susan D. Golden	1.60	Telephone conferences with U.S. Trustee, E. Jones, and W&C re redaction requests and UCC request for evidentiary hearing (.8); follow-up telephone conferences with E. Jones re same (.4); video conference with E. Jones and W&C re same (.4).
09/13/22	Elizabeth Helen Jones	1.70	Telephone conference with S. Golden, K&E team, and A&M re declaration for sealing motion (.5); review, analyze sealing documents in preparation for hearing (1.2).



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09/13/22	Patrick J. Nash Jr., P.C.	1.60	Prepare for telephone conference with special committee of board re SoFAs (.3); telephone conference with special committee of board to review SoFAs in preparation of Friday filing (.8); telephone conference with Centerview re SoFAs (.3); telephone conference with Company re SoFAs (.2).
09/13/22	Tommy Scheffer	1.90	Correspond with Company, A&M, E. Jones, and K&E team re scheduling customer liabilities (1.1); analyze issues re same (.8).
09/13/22	Lindsay Wasserman	5.80	Draft supplemental declaration re sealing motion (3.8); analyze issues re same (1.5); telephone conference with E. Jones and A&M re same (.5).
09/14/22	Emma L. Flett	1.50	Review, analyze redaction motion (1.0); conference with A. Zapalowski re same (.2); correspond with same re redaction motion (.3).
09/14/22	Elizabeth Helen Jones	2.90	Telephone conference with T. Scheffer, K&E team and A. Zapalowski re sealing motion hearing (.2); draft talking points for hearing on sealing motions (1.3); prepare for hearing on sealing motion (1.4).
09/14/22	Ross M. Kwasteniet, P.C.	3.40	Review, analyze schedules and SoFAs (2.1); telephone conferences with Company and A&M re data collection issues re schedules and statements (1.3).
09/14/22	Dan Latona	0.40	Analyze global notes.
09/14/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re privacy concerns re SoFAs.
09/14/22	Tommy Scheffer	6.90	Correspond with Company, C-Street, A&M, E. Jones, and K&E team re SoFAs and schedules, global notes (2.3); analyze issues re same (1.1); review and revise global notes (3.5).
09/14/22	Josh Sussberg, P.C.	0.70	Telephone conference with Company and R. Kwasteniet re schedules and statements and disclosures (.3); telephone conference with Company re same (.2); correspond with Company re same (.2).
09/14/22	Jenny Wilson	1.50	Correspond with A. Zapalowski re redaction motion.

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09/15/22	Susan D. Golden	0.50	Review and revise SoFAs and schedules extension motion (.3); correspond with C. Koenig, D. Latona, and T. Scheffer re same (.2).
09/15/22	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team and A&M re SoFAs and schedules (partial).
09/15/22	Chris Koenig	7.20	Review, revise SoFAs and schedules and global notes (2.4); correspond with R. Kwasteniet and K&E team re same (1.7); review and revise SoFAs extension motion (.9); telephone conference with R. Kwasteniet, K&E team, A&M and Company re same (2.2).
09/15/22	Ross M. Kwasteniet, P.C.	4.30	Telephone conference with Paul Hastings re insider transfer issues (.5); telephone conferences with A&M team and Company re schedules and statements (1.7); review and analyze schedules and statements (2.1).
09/15/22	Dan Latona	1.80	Telephone conference with R. Kwasteniet, C. Koenig, T. Scheffer and Paul Hastings re SoFA matters (.5); telephone conference with T. Scheffer, former employee re same (.3); telephone conference with T. Scheffer re same (.3); correspond with R. Kwasteniet, C. Koenig and A. Wirtz re same (.7).
09/15/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with W&C re SoFAs (.2); review issues re SoFAs (.4).
09/15/22	Seth Sanders	1.20	Telephone conference with A&M re SoFAs, schedules strategy (.7); draft third extension motion (.5).
09/15/22	Tommy Scheffer	11.60	Correspond with Company, CWT, Latham, Paul Hastings, A&M, E. Jones and K&E team re SoFAs and schedules extension motion, global notes (3.8); telephone conference with R. Kwasteniet, C. Koenig, D. Latona and Paul Hastings re SoFA matters (.5); conference with D. Latona, former employee re same (.3); analyze issues re SoFA matters (2.1); review and revise global notes (3.1); review and revise SoFAs and schedules extension motion (1.8).
09/15/22	Michael Scian	1.00	Correspond with T. Scheffer, K&E team and A&M re SoFAs and schedules.

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09/15/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re schedules and statements.
09/15/22	Kyle Nolan Trevett	1.20	Draft, revise SoFAs and schedules extension motion (1.0); correspond with T. Scheffer and S. Sanders re same (.2).
09/15/22	Morgan Willis	4.30	Prepare SoFAs extension motion and reply to sealing motion for filing (3.9); file same (.4).
09/15/22	Alison Wirtz	2.40	Review and comment on Sofas extension motion (1.1); correspond with T. Scheffer and K&E team re same (.2); correspond with C. Koenig and K&E team re bridge order (.4); conference with A&M team and T. Scheffer and K&E team re SOFAs and Schedules process (.7).
09/15/22	Alex Zapalowski	0.20	Conference with A. Sett, K&E team re redaction issues.
09/16/22	Chris Koenig	6.80	Review and revise SoFAs and schedules and global notes (3.1); correspond with R. Kwasteniet and K&E team re same (1.6); telephone conferences with R. Kwasteniet, K&E team, A&M and Company re same (2.1).
09/16/22	Ross M. Kwasteniet, P.C.	4.60	Review and analyze schedules and statements (2.6); telephone conferences with Company and A&M re schedules and statements (1.2); participate in update telephone conference with W&C team re schedules and statements (.5); correspond with C. Koenig and K&E re same (.3).
09/16/22	Dan Latona	0.90	Telephone conference with C. Koenig and Hogan team re SoFAs matters (.1); telephone conference with R. Kwasteniet, C. Koenig, A&M and Company re same (.8).
09/16/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze latest draft SoFAs.
09/16/22	Seth Sanders	1.80	Revise SoFAs, schedules global notes (1.4); correspond with T. Scheffer re same (.4).
09/16/22	Tommy Scheffer	4.20	Correspond with Company, HL, CWT, Latham, Paul Hastings, A&M, E. Jones and K&E team re SoFAs and schedules extension motion, global notes (1.1); analyze issues re same (.8); review and revise global notes (2.3).

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09/16/22	Alison Wirtz	0.20	Correspond with C Street team re SOFAs and Schedules extension motion.
09/17/22	Chris Koenig	6.30	Review and revise SoFAs and schedules and global notes (2.1); correspond with R. Kwasteniet and K&E team re same (1.2); review and revise responsive letter to W&C re same (2.3); correspond with R. Kwasteniet and K&E team re same (.7).
09/17/22	Ross M. Kwasteniet, P.C.	4.10	Review, analyze draft schedules and SoFAs (1.4); telephone conference with A&M, C. Koenig, and K&E team re same (.6); participate in update telephone conference with special committee re same (.5); participate in update telephone conference with W&C re same (.7); correspond and telephone conference with Cadwalader re providing insider transaction details to W&C (.9).
09/17/22	Patrick J. Nash Jr., P.C.	1.10	Analyze letter from W&C re draft SoFAs (.3); telephone conference with special committee re draft SoFAs (.6); review and comment on draft letter to W&C (.2).
09/17/22	Tommy Scheffer	1.40	Correspond with Company, Paul Hastings, A&M, C. Koenig, and K&E team re presentation of withdrawal data.
09/18/22	Chris Koenig	2.70	Review, revise SoFAs, schedules, and global notes (1.1); correspond with R. Kwasteniet, K&E team and W&C re same (1.6).
09/18/22	Ross M. Kwasteniet, P.C.	3.30	Correspond with W&C re transaction summary data (.6); review and analyze schedule and SoFA details (1.7); telephone conference with Paul Hastings team re schedules and statements drafts (.5); participate in update telephone conference with W&C re schedule and statement detail (.5).
09/18/22	Tommy Scheffer	0.90	Correspond with Company and A&M re presentation of withdrawal data.
09/18/22	Tommy Scheffer	1.30	Correspond with W&C, S. Sanders, and K&E team re SoFAs and schedules (.4); analyze issues re same (.9).
09/19/22	Chris Koenig	0.50	Telephone conference with T. Scheffer, K&E team and A&M re SoFAs and schedules.

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09/19/22	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with Company re transaction data and SoFAs preparation (.5); prepare for same (.3); review and analyze SoFA detail (.7).
09/19/22	Tommy Scheffer	1.10	Correspond with Company, A&M, C. Koenig, and K&E team re insider disclosures (.6); analyze issues re same (.5).
09/20/22	Robert Orren	1.40	Draft amended notice of hearing on motion for third extension to file SoFAs and schedules (.6); prepare for filing of same (.4); file same (.2); correspond with S. Sanders and K&E team re same (.2).
09/20/22	Tommy Scheffer	2.70	Correspond with A&M re CEL token disclosures in schedules and statements (.9); analyze same (1.8).
09/20/22	Alison Wirtz	0.30	Correspond with L. Wolf re timing of Sofas and Schedules and claims forms.
09/21/22	Ross M. Kwasteniet, P.C.	2.60	Analyze open issues re schedules and statements and next steps.
09/21/22	Tommy Scheffer	1.90	Correspond with A&M, S. Sanders, and K&E team re schedules (.7); analyze issues re same (1.2).
09/22/22	Tommy Scheffer	1.90	Correspond with A&M re schedules and statements (.3); conference with A&M re same (.5); analyze issues re same (1.1).
09/22/22	Jenny Wilson	0.30	Correspond with A. Sett, K&E team re redaction order.
09/22/22	Alex Zapalowski	0.20	Correspond with H. Crawford, K&E team re redaction issues.
09/25/22	Ross M. Kwasteniet, P.C.	0.50	Participate in update telephone conference with A&M and Company re schedules and statements.
09/26/22	Chris Koenig	1.80	Review and revise SoFAs and schedules (1.1); correspond with T. Scheffer, K&E team, Company, and A&M re same (.7).
09/26/22	Ross M. Kwasteniet, P.C.	2.60	Review, analyze global notes and latest draft of schedules and statements.
09/26/22	Tommy Scheffer	0.70	Correspond with A&M, C. Koenig, and K&E team re schedules and statements (.3); analyze issues re same (.4).

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09/26/22	Alison Wirtz	1.70	Correspond with S. Cornell re SOFAs extension and 341 meeting (.2); correspond with R. Kwasteniet and K&E team re same (.3); review and revise notice of 341 meeting (.5); correspond with C. Koenig and pool counsel re 341 meeting (.2); correspond with M. Willis and K&E team re notice (.5).
09/27/22	Emma L. Flett	1.00	Analyze correspondence from H. Crawford re privacy issues in bankruptcy.
09/27/22	Chris Koenig	1.40	Review and revise SoFAs and schedules (.8); correspond with T. Scheffer, K&E team, Company, and A&M re same (.6).
09/27/22	Tommy Scheffer	1.60	Correspond with A&M, Latham, C. Koenig and K&E team re global notes, regulatory schedules (.7); analyze same (.9).
09/27/22	Alex Zapalowski	0.10	Analyze correspondence from H. Crawford re public interest advice.
09/28/22	Emma L. Flett	0.50	Analyze correspondence from J. Wilson and H. Crawford re privacy, bankruptcy issues.
09/28/22	Amila Golic	0.20	Correspond with C. Koenig, K&E team re redaction issues.
09/28/22	Chris Koenig	1.00	Review and revise SoFAs and schedules (.4); correspond with T. Scheffer, K&E team, Company, and A&M re same (.6).
09/28/22	Dan Latona	0.30	Analyze opinion re SoFAs sealing motion.
09/28/22	Patrick J. Nash Jr., P.C.	0.40	Review Court's order re sealing.
09/28/22	Tommy Scheffer	3.30	Correspond with Company, Latham, K&E team, and A&M re schedules and SoFAs redaction, customer accruals (2.1); analyze issues re same (1.2).
09/28/22	Jenny Wilson	0.50	Correspond with S. Golden, K&E team re redaction order.
09/28/22	Alex Xuan	0.30	Review and analyze redaction opinion.
09/28/22	Alex Zapalowski	0.10	Research, analyze redaction issues.
09/29/22	Emma L. Flett	0.50	Research, analyze redaction issues.
09/29/22	Susan D. Golden	0.80	Correspond with T. Scheffer re preparation of schedules.
09/29/22	Chris Koenig	2.00	Review and revise SoFAs and schedules (1.2); correspond with T. Scheffer, K&E team, Company, and A&M re same (.8).

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09/29/22	Ross M. Kwasteniet, P.C.	2.10	Telephone conference with Milbank and Jones Day re schedules and statements issues (1.1); follow-up analysis re same (.3); discussion with special committee members re same (.7).
09/29/22	Patricia Walsh Loureiro	0.30	Correspond with Committee, M3, A&M, Centerview and C. Koenig and K&E team re SOFAs and schedules.
09/29/22	Patrick J. Nash Jr., P.C.	2.40	Prepare for conference with preferred equity holders counsel re SOFAs (.4); conference with preferred equity holders counsel re SOFAs (1.0); research re SOFAs and POCs (.5); telephone conference with special committee member re preferred equity conference (.3); prepare correspondence to special committee member re preferred equity conference (.1); review pro se objection to debtors motion to extend deadline to file SOFAs (.1).
09/29/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Company correspondence re Court's order on sealing motion.
09/29/22	Tommy Scheffer	2.30	Correspond with A&M, P. Loureiro and K&E team re schedule G (.8); research re same (1.5).
09/29/22	Josh Sussberg, P.C.	0.70	Telephone conference with Milbank re schedules and statements (.5); correspond with R. Kwasteniet and P. Nash re same (.2).
09/29/22	Jenny Wilson	0.50	Correspond with S. Golden, K&E team re redaction issues.
09/30/22	Chris Koenig	1.50	Review and revise SOFAs and schedules (.7); correspond with T. Scheffer, K&E team, Company, and A&M team re same (.8).
09/30/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze revised schedules, SOFAs, and global notes.
09/30/22	Tommy Scheffer	0.30	Correspond with A&M, C. Koenig, and K&E team re schedules (.2); analyze issues re same (.1).
09/30/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re status of schedules.

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10/01/22	Ross M. Kwasteniet, P.C.	1.40	Review, analyze draft global notes (.8); conference with committee member, D. Dunne, and J. Sussberg re same (.3); draft insert for global notes (.3).
10/02/22	Ross M. Kwasteniet, P.C.	1.80	Correspond with Company re schedules and statements (.6); review, analyze revised schedules and statements materials (1.2).
10/02/22	Tommy Scheffer	5.30	Correspond with A&M, S. Sanders and K&E team re global notes, draft schedules (2.1); review, revise global notes (3.2).
10/02/22	Josh Sussberg, P.C.	0.40	Conference with special committee member, R. Kwasteniet and D. Dunne re schedules (.3); telephone conference with special committee member re same (.1).
10/03/22	Chris Koenig	0.90	Correspond with T. Scheffer and K&E team re SoFAs and schedules (.4); review and revise same (.5).
10/03/22	Ross M. Kwasteniet, P.C.	3.20	Review, comment on schedules and statements (2.7); correspond with Company re same (.5).
10/03/22	Tommy Scheffer	4.90	Correspond with Company, A&M, C. Koenig, and K&E team re scheduling of customer claims, filing logistics, schedules global notes (2.5); analyze issues re same (2.0); review and revise global notes (.4).
10/03/22	Alex Zapalowski	0.20	Correspond with T. Scheffer, K&E team re omnibus motion, notice provided.
10/04/22	Chris Koenig	1.10	Correspond with T. Scheffer and K&E team re SoFAs and schedules (.6); review and revise same (.5).
10/04/22	Ross M. Kwasteniet, P.C.	4.60	Review and analyze schedules and statements and global notes.
10/04/22	Caitlin McGrail	0.60	Review, analyze loan agreements re schedules and statements (.5); correspond with T. Scheffer and R. Roman re same (.1).
10/04/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze proposed global note re SoFAs.
10/04/22	Roy Michael Roman	0.60	Review, analyze loan agreements re schedules and statements (.5); correspond with T. Scheffer and C. McGrail re same (.1).
10/04/22	Tommy Scheffer	4.50	Correspond with Company, A&M, C. Koenig and K&E team re schedules, global notes (1.9); review and revise global notes (2.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet and K&E team re schedules (.1); review global notes (.1).
10/04/22	Morgan Willis	0.30	Correspond with A&M re SoFA filing.
10/05/22	Chris Koenig	4.30	Correspond with T. Scheffer and K&E team re SoFAs and schedules (.7); review and revise same (.5); correspond with T. Scheffer and K&E team re SoFAs and schedules (1.6); review and revise same (1.5).
10/05/22	Ross M. Kwasteniet, P.C.	3.20	Review and finalize schedules and statements (2.6); review and comment on communications materials re same (.6).
10/05/22	Dan Latona	3.80	Analyze, comment on global notes (1.4); analyze schedules and statements re filing (1.4); coordinate filing re same (1.0).
10/05/22	Tommy Scheffer	8.70	Correspond with Company, Stretto, C-Street, W&C, A&M, D. Latona, and K&E team re filing of SoFAs and schedules, global notes (3.8); review and revise global notes (1.4); analyze SoFAs and schedules for filing (3.5).
10/05/22	Morgan Willis	7.20	Prepare SoFAs and schedules for filing (3.7); file same (3.5).
10/05/22	Alison Wirtz	0.90	Review proposed filing versions of SoFAs and schedules and correspond with K&E team re same.
10/06/22	Dan Latona	0.20	Correspond with C. Koenig and T. Scheffer re schedules.
10/06/22	Robert Orren	2.10	Prepare SoFAs and schedules for distribution to U.S. Trustee (1.2); correspond with U.S. Trustee, T. Scheffer, K&E team and vendor re same (.9).
10/06/22	Tommy Scheffer	3.90	Correspond with Company, Stretto, C-Street, W&C, A&M, D. Latona, and K&E team re filing of SoFAs and schedules, global notes (2.4); analyze issues re same (1.5).
10/06/22	Kyle Nolan Trevett	0.30	Telephone conference with T. Scheffer and K&E team re media response to filing of schedules and statements.
10/06/22	Alison Wirtz	0.20	Correspond with C Street team and T. Scheffer re SoFAs and schedules details.
10/07/22	Simon Briefel	0.50	Correspond with C. Koenig and Troutman re schedules.

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
SOFAs and Schedules

Invoice Number: 1010145155  
Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Susan D. Golden	0.50	Review, analyze U.S. Trustee correspondence re schedules and SoFAs global notes (.1); correspond with R. Kwasteniet re same (.4).
10/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from U.S. Trustee objecting to global notes to SoFAs.
10/07/22	Robert Orren	1.60	Prepare SoFAs and schedules for distribution to U.S. Trustee (.8); correspond with U.S. Trustee re same (.4); correspond with K&E team re same (.4).
10/07/22	Tommy Scheffer	1.10	Correspond with M3, W&C, A&M, C. Koenig, and K&E team re schedule disclosures (.7); analyze issues re same (.4).
10/07/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden and K&E team re U.S. Trustee comments to schedules.
10/08/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re U.S. Trustee position on global notes.
10/10/22	Susan D. Golden	1.20	Review, analyze draft of amended global notes (1.0); correspond with R. Kwasteniet, J. Sussberg and T. Scheffer re same (.2).
10/10/22	Chris Koenig	1.30	Review and revise talking points for 341 conference (.8); correspond with A. Wirtz and K&E team re same (.5).
10/10/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze proposed revised global notes re SoFAs in response to U.S. Trustee objection.
10/10/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden and K&E team re schedules and statements amendments.
10/12/22	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig and P. Loureiro re security threats following filing of schedules and statements (.5); conference with R. Marston re same (.3); research re threats, consequences of disclosures (.7).
10/12/22	Gabrielle Christine Reardon	2.60	Review, analyze issues re security threats following filing of schedules and statements (2.4); correspond with P. Loureiro and K&E team re same (.2).
10/12/22	Tommy Scheffer	0.50	Correspond with Company and A&M re customer schedules (.3); analyze issues re same (.2).
10/12/22	Alex Xuan	5.60	Research re publication of SoFAs, issues re security threats.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

Invoice Number: 1010145155  
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/22	Gabriela Zamfir Hensley	4.30	Correspond with R. Marston re DOJ letter re consequences of filing unredacted schedules (.2); revise same (1.0); analyze materials re same (.3); further revise letter (2.8).
10/13/22	Robert Orren	0.20	Draft notice of withdrawal of third SoFAs extension motion.
10/14/22	Gabriela Zamfir Hensley	0.90	Review, revise letter to U.S. Trustee re SoFAs and schedules.
10/14/22	Robert Orren	0.80	Revise notice of withdrawal of third SoFAs extension motion (.4); file same (.2); correspond with S. Sanders and K&E team re same (.2).
10/17/22	Nicholas Benham	0.40	Analyze issues, materials re SoFAs.
10/17/22	Gabriela Zamfir Hensley	0.80	Revise letter to U.S. Trustee re redaction issues re schedules (.7); correspond with R. Marston re same (.1).
10/17/22	Seth Sanders	0.40	Correspond with A. Golic and A&M team re unredacted statements and schedules.
10/17/22	Alex Zapalowski	1.20	Draft assessment re redaction issues.
10/17/22	Tanzila Zomo	0.50	Research entity information re statements.
10/18/22	Gabriela Zamfir Hensley	1.20	Correspond with R. Marston re letter to U.S. Trustee re schedules and statements (.1); analyze revised draft letter (.1); conference with R. Marston re same (.2); revise same (.8).
10/18/22	Nima Malek Khosravi	0.90	Research re SoFAs and schedules inquiries related to 341 conference.
10/18/22	Tommy Scheffer	2.20	Correspond with U.S. Trustee and S. Golden, K&E team re U.S. Trustee objection to global notes (.6); analyze issues re same (.3); review and revise global notes (1.3).
10/18/22	Alex Xuan	5.60	Revise letter to U.S. Trustee re SoFAs (3.6); analyze issues re same (1.2); correspond with G. Reardon, R. Marston, and K&E team re same (.6); telephone conference with G. Reardon and R. Marston re same (.2).
10/19/22	Gabriela Zamfir Hensley	0.30	Finalize letter to U.S. Trustee re unredacted schedules.
10/19/22	Alex Xuan	0.30	Revise letter to U.S. Trustee re SoFAs.
10/21/22	Jenny Wilson	0.30	Correspond with A. Zapalowski, K&E team re privacy issues.

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
SOFAs and Schedules

Invoice Number: 1010145155  
Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Alex Zapalowski	1.10	Draft analysis re privacy issues (.8); correspond with J. Wilson re same (.3).
10/25/22	Emma L. Flett	0.20	Correspond with S. Golden re redaction order.
10/25/22	Ross M. Kwasteniet, P.C.	1.10	Review, analyze shareholder 1009 motion.
10/25/22	Dan Latona	1.00	Analyze motion to amend schedules (.2); analyze research re same (.8).
10/25/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze preferred equity motion directing the debtor to amend the filed schedules.
10/27/22	Gelareh Sharafi	4.60	Review, analyze recently filed motion re schedules (1.0); analyze precedents re same (1.4); correspond with G. Hensley re same (.2); review, revise precedents re same (1.0); draft summary re same (1.0).
10/27/22	Alex Xuan	0.40	Research re letter to U.S. Trustee re SoFAs.
10/28/22	Dan Latona	0.40	Analyze, comment on global notes.
10/28/22	Robert Orren	0.80	Correspond with D. Walker re objection to series B holders' motion to direct debtors to amend schedules (.3); revise objection (.5).
10/28/22	Seth Sanders	3.40	Revise global notes (.7); correspond with D. Latona and T. Scheffer re same (.4); draft outline of issues for 1009 objection (2.3).
10/28/22	Tommy Scheffer	1.60	Correspond with S. Sanders and K&E team re amended global notes (.6); review and revise same (1.).
10/28/22	Danielle Walker	2.70	Shell objection to motion to require amendment of schedules.
10/28/22	Lydia Yale	0.30	Review, revise objection to motion re amending schedules.
10/29/22	Susan D. Golden	0.40	Review, analyze revised SoFA global notes (.3); correspond with C. Koenig re same (.1).
10/29/22	Caitlin McGrail	5.20	Draft objection to Series B preferred holders' motion to amend schedules (3.2); analyze issues re same (1.8); telephone conference with S. Sanders re same (.2).
10/29/22	Seth Sanders	5.90	Telephone conference with C. McGrail re objection strategy re rule 1009 motion (.2); correspond with R. Marston and C. McGrail re same (.6); draft objection re same (3.7); analyze issues re same (1.4).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 SOFAs and Schedules

Invoice Number: 1010145155  
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/22	Tommy Scheffer	0.70	Correspond with U.S. Trustee, D. Latona, and K&E team re revised global notes (.3); review and revise same (.4).
10/30/22	Caitlin McGrail	1.60	Revise objection to Series B Preferred Holder's motion to amend schedules.
10/30/22	Seth Sanders	4.60	Revise objection to preferred equity 1009 motion (3.3); research case law re same (.8); correspond with R. Marston and A. Golic re same (.5).
10/31/22	Caitlin McGrail	2.50	Revise objection to motion to amend schedules.
10/31/22	Seth Sanders	1.20	Revise 1009 objection (.9); correspond with C. McGrail re same (.3).
<b>Total</b>		<b>468.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145156**

**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 418,851.00

Total legal services rendered

\$ 418,851.00

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010145156  
Matter Number: 53363-16

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	9.80	1,115.00	10,927.00
Grace C. Brier	5.30	1,110.00	5,883.00
Judson Brown, P.C.	12.40	1,485.00	18,414.00
Jacqueline Clover	2.50	1,235.00	3,087.50
Stephanie Cohen	2.70	1,115.00	3,010.50
Joseph A. D'Antonio	5.40	900.00	4,860.00
Amy Donahue	7.50	405.00	3,037.50
Emily C. Eggmann	2.70	910.00	2,457.00
Emma L. Flett	0.70	1,425.00	997.50
Julia R. Foster	8.60	405.00	3,483.00
Susan D. Golden	9.70	1,315.00	12,755.50
Amila Golic	28.20	795.00	22,419.00
Anna L. Grilley	2.80	910.00	2,548.00
Jacqueline Hahn	0.40	295.00	118.00
Gabriela Zamfir Hensley	5.80	1,115.00	6,467.00
Heidi Hockberger	2.70	1,170.00	3,159.00
Elizabeth Helen Jones	14.80	1,035.00	15,318.00
Chris Koenig	18.50	1,260.00	23,310.00
Ross M. Kwasteniet, P.C.	39.10	1,845.00	72,139.50
Dan Latona	13.00	1,235.00	16,055.00
Michael Lemm	2.30	1,035.00	2,380.50
Patricia Walsh Loureiro	8.70	1,035.00	9,004.50
Nima Malek Khosravi	2.30	660.00	1,518.00
Rebecca J. Marston	1.50	910.00	1,365.00
Joel McKnight Mudd	16.90	795.00	13,435.50
Patrick J. Nash Jr., P.C.	11.50	1,845.00	21,217.50
Robert Orren	45.90	480.00	22,032.00
Kimberly Pageau	5.10	1,115.00	5,686.50
Gabrielle Christine Reardon	8.30	660.00	5,478.00
Roy Michael Roman	1.20	660.00	792.00
Kelby Roth	1.60	660.00	1,056.00
Jimmy Ryan	7.50	795.00	5,962.50

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010145156  
 Matter Number: 53363-16

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Seth Sanders	6.10	795.00	4,849.50
Tommy Scheffer	12.30	1,115.00	13,714.50
Michael Scian	7.80	910.00	7,098.00
Samuel J. Seneczko	0.40	1,035.00	414.00
Gelareh Sharafi	3.80	660.00	2,508.00
Hannah C. Simson	5.00	985.00	4,925.00
Josh Sussberg, P.C.	0.50	1,845.00	922.50
William Thompson	3.80	910.00	3,458.00
Kyle Nolan Trevett	2.00	795.00	1,590.00
Danielle Walker	6.40	295.00	1,888.00
Lindsay Wasserman	5.30	910.00	4,823.00
Ashton Taylor Williams	5.00	795.00	3,975.00
Morgan Willis	27.10	365.00	9,891.50
Jenny Wilson	0.30	1,295.00	388.50
Alison Wirtz	16.00	1,170.00	18,720.00
Alex Xuan	2.90	660.00	1,914.00
Alex Zapalowski	4.20	1,115.00	4,683.00
Tanzila Zomo	43.10	295.00	12,714.50
<b>TOTALS</b>	<b>457.40</b>		<b>\$ 418,851.00</b>



Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010145156  
 Matter Number: 53363-16

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Simon Briefel	5.60	Prepare for hearing (2.9); attend, participate in same (2.7).
09/01/22	Grace C. Brier	2.10	Telephonically attend hearing (partial).
09/01/22	Judson Brown, P.C.	5.10	Review and analyze materials to prepare for hearing and potential evidentiary issues (1.8); attend hearing (2.8); telephone conferences with R. Kwasteniet and K&E team re same (.5).
09/01/22	Jacqueline Clover	2.50	Attend redaction hearing (partial).
09/01/22	Stephanie Cohen	2.70	Telephonically attend September 1 hearing.
09/01/22	Joseph A. D'Antonio	2.80	Telephonically attend September 1 hearing.
09/01/22	Amy Donahue	2.70	Telephonically attend omnibus September 1 hearing.
09/01/22	Susan D. Golden	4.60	Conference with E. Jones in preparation of September 1 hearing (.5); telephonically attend September 1 hearing (2.8); analyze issues re same (.2); telephone conference with R. Kwasteniet re same (.3); telephone conference with C. Koenig, A. Wirtz, and H. Hockberger re same (.2); correspond with E. Jones and J. Wilson re GDPR issues raised by Judge Glenn at hearing (.4); telephone conference with W&C re September 1 hearing (.2).
09/01/22	Amila Golic	2.60	Telephonically attend omnibus hearing.
09/01/22	Amila Golic	0.80	Revise agenda for September 1 hearing.
09/01/22	Anna L. Grilley	1.70	Telephonically attend hearing re K&E retention and motion to seal (partial).
09/01/22	Heidi Hockberger	2.70	Telephonically attend and participate in hearing.
09/01/22	Elizabeth Helen Jones	6.60	Prepare for hearing on sealing motion and third interim cash management order (2.2); draft talking points in advance of hearing on sealing and cash management (1.7); telephonically attend and participate in September 1, hearing, including arguing sealing motion and presenting cash management (2.7).
09/01/22	Ross M. Kwasteniet, P.C.	5.10	Prepare for hearing (2.0); participate in hearing (2.7); follow-up re hearing (.4).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010145156  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Dan Latona	3.00	Telephonically attend hearing (2.7); prepare for same (.3).
09/01/22	Michael Lemm	2.30	Telephonically attend hearing re retention (partial).
09/01/22	Patricia Walsh Loureiro	2.80	Telephonically attend omnibus hearing.
09/01/22	Joel McKnight Mudd	2.80	Telephonically attend September 1 omnibus hearing.
09/01/22	Robert Orren	3.60	Prepare for omnibus hearing (1.8); prepare for filing of amended agenda for same (.4); monitor telephonic hearing conference (.9); prepare J. Wilson pro hac vice order for distribution to chambers (.3); correspond with M. Willis re same (.2).
09/01/22	Kimberly Pageau	2.50	Telephonically attend retention hearing (partial).
09/01/22	Jimmy Ryan	2.20	Telephonically attend omnibus hearing.
09/01/22	Seth Sanders	2.50	Revise orders for filing (.9); monitor social media outlets for unauthorized publication of omnibus hearing details (1.6).
09/01/22	Tommy Scheffer	3.00	Correspond with A. Golic and K&E team re agenda, hearing logistics (.3); participate in hearing (2.7).
09/01/22	Michael Scian	4.10	Correspond with A. Wirtz and K&E team re filings (1.6); prepare for hearing (1.2); telephonically attend omnibus hearing (1.3).
09/01/22	Samuel J. Seneczko	0.40	Telephonically attend omnibus hearing (partial).
09/01/22	Gelareh Sharafi	2.00	Telephonically attend omnibus hearing (partial).
09/01/22	Hannah C. Simson	2.80	Attend hearing re objection to Frishberg hearing re lifting stay.
09/01/22	Josh Sussberg, P.C.	0.40	Correspond with P. Nash and R. Kwasteniet re hearing status (.2); review, analyze correspondence re hearing (.2).
09/01/22	Danielle Walker	3.50	Coordinate hearing materials (.8); attend retention hearing with M. Willis, R. Orren, and T. Zomo (2.7).
09/01/22	Lindsay Wasserman	2.70	Telephonically attend hearing.
09/01/22	Ashton Taylor Williams	2.60	Telephonically attend September omnibus hearing.
09/01/22	Morgan Willis	2.10	Telephonically attend September 1 hearing (partial).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010145156  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Morgan Willis	1.50	Prepare for September 1 hearing (1.1); correspond with U.S. Trustee re K&E filings (.4).
09/01/22	Morgan Willis	0.70	File agenda and proposed revised orders in advance of hearing.
09/01/22	Alison Wirtz	3.50	Prepare for hearing (.5); review hearing agenda (.1); correspond with A. Golic re same (.2); attend hearing (2.7).
09/01/22	Tanzila Zomo	1.50	Prepare materials for hearing.
09/02/22	Susan D. Golden	0.30	Revise notice of change of objection deadline for September 14 hearing.
09/02/22	Robert Orren	0.10	Correspond with transcriber re September 1 hearing transcript.
09/02/22	Seth Sanders	0.20	Correspond with Company re presentation materials.
09/06/22	Robert Orren	0.30	Correspond with A. Golic re September 1 hearing transcript (.1); prepare same for storage (.1); distribute same to C. Koenig, K&E team (.1).
09/09/22	Amila Golic	4.20	Draft agenda for September 14 hearing (3.1); review and analyze filing plan to update same (1.1).
09/11/22	Amila Golic	0.30	Correspond with A. Wirtz, K. Pageau re draft agenda for September 14 hearing.
09/11/22	Alison Wirtz	0.70	Review and comment on hearing agenda (.5); correspond with C. Koenig, K&E team re same (.2).
09/12/22	Amila Golic	5.00	Revise agenda for September 14 hearing (3.9); correspond with C. Koenig, K&E team re same (1.1).
09/12/22	Patrick J. Nash Jr., P.C.	1.20	Prepare for September 14 hearing.
09/12/22	Robert Orren	2.50	Review, revise pro hac vice of A. Zapalowki (.6); correspond with J. Hahn re same (.3); prepare materials for September 14 hearing (1.3); correspond with K&E team re same (.3).
09/12/22	Morgan Willis	5.30	Prepare for and file substantive filing in preparation for September 14 hearing.
09/12/22	Alex Zapalowski	0.20	Correspond with J. Wilson, K&E team re hearing preparation.
09/12/22	Tanzila Zomo	1.20	Compile and circulate previously filed pleadings to K&E team for hearing.

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010145156  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Judson Brown, P.C.	0.90	Conference with E. Jones, K&E team and A&M team to prepare for hearing (.5); analyze correspondence re same (.4).
09/13/22	Emma L. Flett	0.20	Conference with J. Clover and A. Zapalowski re redaction hearing.
09/13/22	Julia R. Foster	2.80	Review and revise amended September 14, 2022 hearing agenda (2.4); prepare same for filing (.4).
09/13/22	Susan D. Golden	0.50	Telephone conference with A&M, J. Brown and E. Jones re hearing preparation for September 14 hearing.
09/13/22	Ross M. Kwasteniet, P.C.	4.70	Prepare for September 14 hearing.
09/13/22	Dan Latona	2.00	Analyze filed pleadings, objections re September 15 hearing (1.3); correspond with C. Koenig, A. Wirtz, E. Jones re same (.7).
09/13/22	Dan Latona	0.70	Correspond with C. Koenig, A. Wirtz, E. Jones re September 15 hearing.
09/13/22	Patrick J. Nash Jr., P.C.	2.60	Prepare for September 14 hearing.
09/13/22	Robert Orren	5.90	Prepare for September 14 hearing (1.6); correspond with K&E team re hearing appearance registrations (.6); prepare A. Zapalowski pro hac vice order for submission to chambers (.3); revise agenda re same (.8); prepare hearing materials for R. Kwasteniet (.8); correspond with T. Kofman re same (.4); prepare hearing materials for submission to Judge Glenn (1.4).
09/13/22	Alison Wirtz	0.70	Conference and correspond with C Street team re hearing communications materials.
09/13/22	Tanzila Zomo	2.70	Review and revise documents for next hearing (2.5); coordinate with team re attorney court appearances (.2).
09/14/22	Simon Briefel	2.70	Telephonically attend hearing.
09/14/22	Grace C. Brier	2.00	Telephonically attend hearing (partial).
09/14/22	Judson Brown, P.C.	3.20	Review and analyze pleadings and supporting declarations, related correspondence re redaction issues to prepare for hearing (1.7); attend hearing re examiner, redactions, and other issues (partial) (1.5).
09/14/22	Joseph A. D'Antonio	2.60	Telephonically attend September 14 hearing.
09/14/22	Amy Donahue	2.50	Telephonically attend retention hearing (partial).

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010145156  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/22	Emily C. Eggmann	2.70	Telephonically attend hearing.
09/14/22	Julia R. Foster	3.50	Open hearing lines (1.0); attend and assist with September 14 hearing (partial) (2.5).
09/14/22	Julia R. Foster	1.80	Prepare materials for September 14 hearing.
09/14/22	Susan D. Golden	2.80	Correspond with C. Koenig in preparation for September 14 hearing (.3); telephonically attend September 14 hearing (partial) (2.5).
09/14/22	Amila Golic	2.60	Telephonically attend September 14 hearing re retention applications, redaction issues, examiner motion.
09/14/22	Jacqueline Hahn	0.40	Compile and print hearing notice.
09/14/22	Elizabeth Helen Jones	3.10	Telephonically attend and present at hearing on sealing motions and related matters (2.7); prepare for same (.4).
09/14/22	Chris Koenig	3.20	Telephonically attend hearing on examiner, sealing, custody issues (2.7); prepare for same (.5).
09/14/22	Ross M. Kwasteniet, P.C.	6.20	Prepare for hearing (3.5); participate in hearing (2.7).
09/14/22	Dan Latona	2.60	Telephonically attend hearing re examiner, professional retentions.
09/14/22	Dan Latona	1.40	Analyze, comment on agenda re hearing (.3); analyze filed pleadings re same (.5); correspond with C. Koenig, A. Wirtz, E. Jones re same (.6).
09/14/22	Patricia Walsh Loureiro	2.70	Telephonically attend hearing re examiner motion and other issues.
09/14/22	Joel McKnight Mudd	2.40	Telephonically attend hearing (partial) (2.0); correspond with advisors re hearing preparation and attendance (.4).
09/14/22	Patrick J. Nash Jr., P.C.	4.90	Prepare for afternoon court hearing (2.2); participate in hearing (2.7).
09/14/22	Robert Orren	7.60	Revise amended agenda for September 14 hearing (.8); correspond with A. Golic, K&E team re same (.6); file same (.2); prepare materials for hearing (1.0); retrieve zoom conference lines for same (1.4); prepare conference rooms for hearing presentations (1.2); correspond with K&E team re same (.6); prepare for submission to court orders heard at September 14 hearing (1.2); correspond with K&E team re same (.6).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010145156  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/22	Kimberly Pageau	2.60	Telephonically attend hearing.
09/14/22	Jimmy Ryan	1.70	Telephonically attend omnibus hearing (partial).
09/14/22	Seth Sanders	1.90	Telephonically attend hearing re redactions and retentions (partial).
09/14/22	Tommy Scheffer	2.90	Correspond with A&M, J. Hahn and K&E team re hearing logistics (.4); attend hearing (partial) (2.5).
09/14/22	Michael Scian	2.50	Telephonically attend hearing re examiner motion and UCC retention (partial).
09/14/22	Hannah C. Simson	1.90	Attend hearing re Examiner Motion and UCC Retention (partial).
09/14/22	Josh Sussberg, P.C.	0.10	Correspond with P. Nash re hearing status.
09/14/22	William Thompson	1.50	Telephonically attend hearing re examiner motion (partial).
09/14/22	Kyle Nolan Trevett	1.00	Telephonically attend hearing re examiner motion and UCC retention (partial).
09/14/22	Danielle Walker	1.50	Prepare hearing materials (1.1); coordinate with conference center and technology services for hearing accommodations with R. Orren and T. Zomo (.4).
09/14/22	Lindsay Wasserman	2.60	Telephonically attend omnibus hearing.
09/14/22	Morgan Willis	2.50	Telephonically attend retention hearing (partial).
09/14/22	Alison Wirtz	4.10	Prepare for and attend September 14 hearing re retention applications, redaction issues, examiner motion (2.7); prepare for same (1.4).
09/14/22	Alex Zapalowski	4.00	Attend hearing re redaction issues (2.5); correspond with S. Golden and K&E team re same (.5); prepare for same (1.0).
09/14/22	Tanzila Zomo	3.30	Prepare and organize agenda materials for hearing (1.0); prepare and distribute hearing materials (.5); coordinate with K&E team and court re hearing set up (1.8).
09/15/22	Robert Orren	1.00	Prepare orders approved at September 14 hearing for submission to chambers (.3); correspond with M. Willis re same (.3); draft notice of adjournment of hearing of custody withdrawal motion and withhold lift stay motion (.3); correspond with P. Walsh re same (.1).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010145156  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Robert Orren	0.20	Distribute September 14 hearing transcript to C. Koenig and K&E team.
09/22/22	Emma L. Flett	0.50	Analyze privacy issues re redaction hearing.
09/23/22	Morgan Willis	3.90	Prepare for and file notices in preparation for upcoming hearing.
09/28/22	Susan D. Golden	0.50	Correspond with C. Koenig re adjournment of October 6 hearing (.1); telephone conference with E. Jones re same (.1); correspond with U.S. Trustee re same (.1); correspond with chambers re same (.1); telephone conference with Milbank re same (.1).
09/28/22	Joel McKnight Mudd	1.20	Attend lift stay hearing.
09/28/22	Tanzila Zomo	2.50	Prepare materials for omnibus hearing.
09/29/22	Julia R. Foster	0.20	Correspond with M. Willis, K&E team re notice of hearing.
09/29/22	Elizabeth Helen Jones	1.80	Review and revise notice of adjourned hearing (.9); correspond with J. Mudd re same (.7); prepare same for filing (.2).
09/29/22	Joel McKnight Mudd	4.40	Draft adjournment notice (3.8); correspond with E. Jones re same (.4); correspond with C. Koenig re same (.2).
09/30/22	Susan D. Golden	0.50	Correspond with chambers re adjournment of October 6 matters and scheduling of other matters.
10/03/22	Gabrielle Christine Reardon	0.70	Review and summarize filings re pending motions (.6); correspond with A. Wirtz re same (.1).
10/06/22	Robert Orren	2.10	Draft agenda for October 7 status conference (.4); revise same (.4); file same (.2); correspond with A. Wirtz and K&E team re same (.3); correspond with T. Zomo and K&E team re hearing preparation (.8).
10/06/22	Tanzila Zomo	2.50	Prepare materials for status conference hearing (1.5); coordinate with A. Wirtz, K&E team re hearing filings (1.0).
10/07/22	Simon Briefel	1.50	Telephonically attend hearing.
10/07/22	Judson Brown, P.C.	1.50	Telephonically attend hearing re custody / withhold dispute.
10/07/22	Amila Golic	1.50	Attend hearing re briefing re custody and withhold issues.
10/07/22	Anna L. Grilley	0.70	Telephonically attend hearing re custody and hold accounts (partial).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010145156  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Elizabeth Helen Jones	1.30	Telephonically attend status conference re custody and withhold issues (partial).
10/07/22	Chris Koenig	2.60	Prepare for hearing re custody issues (1.1); attend hearing re same (1.5).
10/07/22	Ross M. Kwasteniet, P.C.	1.50	Participate in status conference on custody and withhold litigation.
10/07/22	Dan Latona	1.50	Telephonically attend hearing re custody/withhold scheduling.
10/07/22	Patricia Walsh Loureiro	1.40	Telephonically attend status conference hearing.
10/07/22	Nima Malek Khosravi	0.80	Telephonically attend hearing re status conference on custody, withhold litigation (partial).
10/07/22	Joel McKnight Mudd	1.40	Telephonically attend custody/withhold status conference.
10/07/22	Robert Orren	0.30	Distribute hearing agenda to U.S. Trustee (.1); correspond with M. Willis re telephone conference for hearing (.2).
10/07/22	Gabrielle Christine Reardon	1.50	Telephonically attend hearing re custody and withhold adversary matters.
10/07/22	Kelby Roth	1.40	Telephonically attend status conference re custody and withhold litigation.
10/07/22	Jimmy Ryan	1.40	Telephonically attend status conference.
10/07/22	Tommy Scheffer	1.80	Telephonically attend status conference re custody withhold briefing schedule (1.5); correspond with N. Malek and K&E team re same (.3).
10/07/22	Michael Scian	1.20	Attend status conference re Custody and Withhold Litigation status (partial).
10/07/22	William Thompson	0.60	Telephonically attend status conference re custody, withhold (partial).
10/07/22	Ashton Taylor Williams	0.50	Telephonically attend status conference (partial).
10/07/22	Morgan Willis	2.70	Telephonically attend October 7 hearing (1.5); correspond with R. Orren, K&E team re preparations for same (1.2).
10/07/22	Alison Wirtz	1.50	Telephonically attend hearing re custody, withhold scheduling.
10/07/22	Alex Xuan	1.40	Telephonically attend hearing re scheduling order.



Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Hearings

Invoice Number: 1010145156  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Robert Orren	0.40	Correspond with T. Zomo re calendar notification for October 20 hearing (.1); correspond with T. Zomo and M. Willis re hearing agenda and preparation for same (.3).
10/11/22	Robert Orren	0.50	Retrieve October 7 hearing transcript (.1); distribute same to A. Wirtz and K&E team (.2); correspond with T. Zomo re October 20 hearing agenda (.2).
10/11/22	Gabrielle Christine Reardon	0.60	Revise tracker of pending motions (.4); correspond with J. Mudd, A. Wirtz, and S. Golden re same (.2).
10/12/22	Susan D. Golden	0.50	Correspond with chambers re upcoming October and November matters scheduled for hearings (.3); follow up with A. Wirtz re same (.2).
10/12/22	Robert Orren	0.50	Revise October 20 hearing agenda (.4); correspond with T. Zomo re same (.1).
10/12/22	Tanzila Zomo	1.80	Research precedent re first day hearings (.3); draft, review and revise hearing agenda (1.5).
10/13/22	Robert Orren	0.20	Correspond with T. Zomo re October 20 hearing agenda.
10/13/22	Tanzila Zomo	1.50	Review and revise hearing agenda.
10/14/22	Robert Orren	0.80	Revise October 20 hearing agenda (.5); correspond with T. Zomo re same (.3).
10/14/22	Tanzila Zomo	1.50	Review and revise hearing agenda.
10/17/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet and C. Koenig re preparation for October 20 omnibus hearing.
10/17/22	Gabrielle Christine Reardon	1.20	Revise calendar of matters by hearing date (1.0); correspond with A. Wirtz and K&E team re same (.2).
10/18/22	Ross M. Kwasteniet, P.C.	1.60	Prepare for October 20 hearing.
10/18/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze agenda for October 20 hearing.
10/18/22	Robert Orren	3.50	Revise October 20 hearing agenda (1.9); prepare same for filing (.7); file same (.3); correspond with A. Wirtz and K&E team re same (.4); correspond with T. Zomo re hearing materials for distribution to Judge Glenn (.2).

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010145156  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Tommy Scheffer	1.20	Correspond with A. Golic and K&E team re hearing agenda (.7); review and revise hearing agenda (.5).
10/18/22	Alison Wirtz	0.90	Review and comment on hearing agenda (.6); correspond with C. Koenig and K&E team re same (.3).
10/18/22	Tanzila Zomo	0.60	Review and revise hearing agenda.
10/19/22	Amila Golic	2.60	Revise amended agenda for October 20 hearing (2.1); correspond with A. Wirtz, K&E team re same (.5).
10/19/22	Gabriela Zamfir Hensley	4.00	Conference with C. Koenig re equity committee hearing (.1); analyze pleadings re equity committee request (1.0); conference with C. Koenig, K&E team re same (.4); prepare hearing materials re same (1.1); conference with C. Koenig re hearing preparation (.5); review, revise talking points re same (.5); analyze issues re same (.4).
10/19/22	Chris Koenig	2.60	Prepare for hearing re equity committee motion.
10/19/22	Ross M. Kwasteniet, P.C.	2.60	Prepare for October 20 hearing.
10/19/22	Joel McKnight Mudd	0.70	Conference with A. Wirtz re hearing logistics (.3); correspond with A&M team re same (.2); correspond with Company re same (.2).
10/19/22	Patrick J. Nash Jr., P.C.	0.70	Assist R. Kwasteniet and K&E team in preparation for October 20 hearing.
10/19/22	Robert Orren	2.90	Prepare materials for October 20 hearing (1.0); review pleadings to be distributed to Judge Glenn (.5); prepare for filing of amended agenda (.6); correspond with A. Golic and K&E team re same (.8).
10/19/22	Tommy Scheffer	1.30	Correspond with A. Golic and K&E team re hearing agenda (.8); review and revise same (.5).
10/19/22	Tanzila Zomo	6.00	Prepare materials for court delivery for October 20 hearing (2.0); correspond with K&E team re attorney appearances re same (.5); review and revise hearing agenda (1.0); prepare updated agenda matters and distribute to K&E team (.5); assist with filing pleadings for next day hearing (2.0).
10/20/22	Grace C. Brier	1.20	Telephonically attend hearing (partial).
10/20/22	Judson Brown, P.C.	1.70	Telephonically attend hearing.

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010145156  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Amy Donahue	2.30	Prepare demonstrative exhibits and set up for omnibus hearing (.5); attend omnibus October 20 hearing (1.8).
10/20/22	Julia R. Foster	0.30	Print hearing materials re October 20 hearing.
10/20/22	Amila Golic	1.60	Revise amended hearing agenda (.3); telephonically attend hearing (partial) (1.3).
10/20/22	Anna L. Grilley	0.40	Telephonically attend omnibus hearing re equity committee motion (partial).
10/20/22	Gabriela Zamfir Hensley	1.10	Correspond with C. Koenig re hearing preparations (.1); analyze, revise talking points (.3); correspond with C. Koenig re same (.3); telephonically attend portion of hearing re equity committee (partial) (.4).
10/20/22	Elizabeth Helen Jones	2.00	Telephonically attend hearing re final cash management and equity committee motion.
10/20/22	Chris Koenig	5.10	Prepare for hearing re cash management and equity committee motion (3.3); participate in hearing re same (1.8).
10/20/22	Ross M. Kwasteniet, P.C.	3.80	Prepare for hearing (1.8); participate in hearing (1.7); follow-up analysis re to-do items coming out of hearing (.3).
10/20/22	Dan Latona	1.80	Participate in omnibus hearing.
10/20/22	Patricia Walsh Loureiro	1.80	Telephonically attend hearing.
10/20/22	Nima Malek Khosravi	1.50	Telephonically attend October 20 hearing (partial).
10/20/22	Rebecca J. Marston	1.50	Telephonically attend hearing (partial).
10/20/22	Joel McKnight Mudd	1.80	Telephonically attend hearing re equity committee.
10/20/22	Patrick J. Nash Jr., P.C.	0.90	Debrief with R. Kwasteniet re court hearing (.7); telephone conference with special committee member re hearing (.2).
10/20/22	Robert Orren	1.60	Prepare for October 20 hearing (.6); correspond with A. Wirtz and K&E team re same (.4); correspond with T. Zomo re submission of orders approved at hearing (.6).
10/20/22	Gabrielle Christine Reardon	1.80	Telephonically attend omnibus hearing.
10/20/22	Roy Michael Roman	1.20	Telephonically attend hearing (partial).
10/20/22	Kelby Roth	0.20	Telephonically attend omnibus hearing (partial).
10/20/22	Jimmy Ryan	2.20	Telephonically attend omnibus hearing (1.9); draft summary re same (.3).

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010145156  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Seth Sanders	1.50	Telephonically attend court hearing and monitor for unauthorized online communications re same (partial).
10/20/22	Tommy Scheffer	1.80	Telephonically attend hearing.
10/20/22	Gelareh Sharafi	1.80	Telephonically attend October 20 hearing.
10/20/22	William Thompson	1.70	Telephonically attend hearing re cash management reply, bidding procedures.
10/20/22	Kyle Nolan Trevett	1.00	Telephonically attend omnibus hearing (partial).
10/20/22	Ashton Taylor Williams	1.90	Attend and take notes on hearing re bidding procedures.
10/20/22	Morgan Willis	4.00	Attend October 20 hearing (1.8); prepare for same (2.2).
10/20/22	Alison Wirtz	2.90	Prepare for hearing (.4); telephonically attend hearing (1.8); conference with A&M re hearing (.4); coordinate filing of revised propose agenda (.3).
10/20/22	Alison Wirtz	0.30	Correspond with Chambers and U.S. Trustee re individual livestreaming hearing.
10/20/22	Alex Xuan	1.50	Telephonically attend hearing re preferred equity committee and bidding procedure motion (partial).
10/20/22	Tanzila Zomo	5.10	Prepare and coordinate materials for hearing (1.5); prepare and coordinate orders and exhibits to send to court post-hearing (1.0); monitor October 20 hearing (2.0); prepare equity committee declaration re presentations (.4); coordinate re receiving hearing transcripts (.2).
10/21/22	Gabrielle Christine Reardon	0.90	Correspond with C. Koenig and K&E team re rescheduled November 30 omnibus hearing (.2); draft notice rescheduling hearing (.5); correspond with T. Zomo re same (.2).
10/21/22	Alison Wirtz	0.10	Correspond with G. Reardon, C. Koenig and D. Latona re hearing notice.
10/22/22	Gabrielle Christine Reardon	0.80	Draft notice re rescheduling of November 30 omnibus hearing.
10/23/22	Gabrielle Christine Reardon	0.80	Review, revise notice re rescheduling of November 30 omnibus hearing (.7); correspond with R. Orren and M. Willis re filing of same (.1).

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010145156  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Robert Orren	0.80	Prepare notice rescheduling November 30 omnibus hearing for filing (.2); file same (.2); correspond with K&E and Stretto teams re same (.2); correspond with K&E team re November 1 hearing agenda (.2).
10/24/22	Tanzila Zomo	1.30	Prepare hearing agenda for November 1 hearing (1.0); coordinate and distribute invites to hearings and deadlines (.3).
10/25/22	Robert Orren	0.20	Correspond with D. Walker and T. Zomo re November 1 hearing preparation.
10/25/22	Jenny Wilson	0.30	Correspond with K&E team re redaction hearing and next steps.
10/25/22	Tanzila Zomo	3.00	Review and revise November 1 hearing agenda (2.0); coordinate with team re hearing preparations (1.0).
10/26/22	Robert Orren	0.60	Review November 1 hearing agenda (.3); correspond with T. Zomo re same (.3).
10/27/22	Robert Orren	1.90	Revise November 1 hearing agenda (.7); correspond with T. Zomo re same (.4); prepare materials for November 1 hearing (.8).
10/27/22	Morgan Willis	1.00	Draft and revise hearing agenda.
10/27/22	Tanzila Zomo	1.20	Review and revise November 1 hearing agenda (.8); correspond with K&E team re updates to hearing agenda (.4).
10/28/22	Amila Golic	3.30	Revise agenda for November 1 hearing (2.9); correspond with A. Wirtz and K&E team re same (.4).
10/28/22	Joel McKnight Mudd	0.60	Correspond with Centerview team, A&M team and Company re hearing.
10/28/22	Robert Orren	2.90	Correspond with K&E team re pro hac vice motion of G. Hensley (.3); revise same (.3); correspond with A. Golic and K&E team re November 1 hearing agenda (.3); review same (.3); prepare materials for November 1 hearing (1.7).
10/28/22	Hannah C. Simson	0.30	Telephone conference with court re deposition notices and case management.
10/28/22	Tanzila Zomo	2.60	Prepare and revise hearing agenda for filing (2.0); coordinate with team re hearing agenda filing (.6).
10/29/22	Ross M. Kwasteniet, P.C.	4.20	Review pleadings and research re matters set for hearing on November 1.

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Hearings

Invoice Number: 1010145156  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/22	Amila Golic	0.70	Draft amended agenda for November 1 hearing.
10/30/22	Chris Koenig	2.10	Prepare for hearing re 2004 motion and stablecoin sale.
10/30/22	Ross M. Kwasteniet, P.C.	3.60	Review, analyze pleadings and research re matters set for hearing on November 1.
10/30/22	Tanzila Zomo	3.50	Prepare hearing materials for distribution to Judge's chambers (2.8); coordinate with printing and delivery service re hearing material distribution (.4); coordinate with K&E team re hearing preparation (.3).
10/31/22	Amila Golic	3.00	Draft amended agenda (1.5); correspond with A. Wirtz and K&E team re same (.4); draft talking points and data summary re engagement with U.S. Trustee and other stakeholders (1.1).
10/31/22	Gabriela Zamfir Hensley	0.70	Prepare for hearing re requests for secured claim classification re stablecoin claims.
10/31/22	Chris Koenig	2.90	Prepare for hearing on 2004 motion and stablecoin sale.
10/31/22	Ross M. Kwasteniet, P.C.	5.80	Prepare for November 1 hearing.
10/31/22	Joel McKnight Mudd	1.60	Review agenda re hearing preparation (.4); correspond with R. Kwasteniet and K&E team re same (.9); correspond with M. Willis re same (.3).
10/31/22	Patrick J. Nash Jr., P.C.	0.60	Prepare for November 1 hearing.
10/31/22	Robert Orren	5.50	Prepare pro hac vice motions of G. Hensley and T. Scheffer for filing (.6); file same (.4); correspond with A. Wirtz and K&E team re same (.4); distribute orders to chambers (.3); prepare materials for November 1 hearing (3.4); correspond with K&E team re same (.4).
10/31/22	Tommy Scheffer	0.30	Correspond with R. Kwasteniet and K&E team re hearing logistics.
10/31/22	Danielle Walker	1.40	File pro hac motions and order (1.2); register individuals for court appearances (.2).
10/31/22	Morgan Willis	3.40	Register attorneys for appearances (1.1); prepare for and file revised agenda in preparation for omnibus hearing (2.3).
10/31/22	Alison Wirtz	1.30	Review and comment on hearing agenda (.8); correspond with A. Golic re same (.2); coordinate filing of same (.3).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145156

Celsius Network Limited

Matter Number:

53363-16

Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Tanzila Zomo	1.30	Coordinate with team re appearance registration re next day hearing (.8); coordinate with team re hearing preparations (.5).
<b>Total</b>		<b>457.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145157**

**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 18,568.50

Total legal services rendered

\$ 18,568.50



Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145157

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.50	1,115.00	557.50
Grace C. Brier	1.00	1,110.00	1,110.00
Judson Brown, P.C.	1.60	1,485.00	2,376.00
Ross M. Kwasteniet, P.C.	0.50	1,845.00	922.50
Patrick J. Nash Jr., P.C.	0.30	1,845.00	553.50
Alex D. Pappas	0.80	900.00	720.00
William T. Pruitt	7.70	1,375.00	10,587.50
Tommy Scheffer	0.90	1,115.00	1,003.50
Josh Sussberg, P.C.	0.40	1,845.00	738.00
<b>TOTALS</b>	<b>13.70</b>		<b>\$ 18,568.50</b>

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Insurance and Surety Matters

Invoice Number: 1010145157  
 Matter Number: 53363-17

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	William T. Pruitt	0.40	Correspond with Company re extension endorsement (.2); further analyze issues re director/officer invoice submission to insurance (.1); correspond with Company re same (.1).
09/06/22	Grace C. Brier	0.50	Telephone conference with W. Pruitt and K&E team re D&O insurance (.3); analyze issues re same (.2).
09/06/22	Patrick J. Nash Jr., P.C.	0.30	Correspond with J. Brown and counterparty re D&O (.2); correspond with Company re D&O coverage (.1).
09/06/22	William T. Pruitt	0.80	Analyze issues re D&O insurance coverage (.3); telephone conference with G. Brier and K&E re same (.2); analyze re broker for claim notice (.2); correspond with P. Nash re same (.1).
09/07/22	William T. Pruitt	0.30	Prepare for all-hands update telephone conference (.1); telephone conference re same (.2).
09/08/22	Ross M. Kwasteniet, P.C.	0.50	Review, analyze correspondence re access to D&O insurance (.3); correspond with W. Pruitt and K&E team re same (.2).
09/08/22	William T. Pruitt	0.40	Analyze director outreach re insurance reimbursement (.2); correspond with J. Sussberg and J. Brown re same (.2).
09/08/22	Tommy Scheffer	0.60	Correspond with W. Pruitt and K&E team re D&O insurance (.4); analyze issue re same (.2).
09/09/22	William T. Pruitt	0.60	Further analyze re D&O insurance and indemnity issues (.2); correspond with K&E team re same (.2); correspond with CAC team re same (.2).
09/12/22	William T. Pruitt	0.80	Analyze issues re insurance and indemnity (.1); telephone conference with J. Sussberg and K&E team re same (.3); further analyze issues re D&O policy documentation (.4).
09/12/22	Josh Sussberg, P.C.	0.30	Telephone conference with J. Brown, W. Pruitt, R. Kwasteniet and P. Nash re insurance coverage and next steps.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Insurance and Surety Matters

Invoice Number: 1010145157  
 Matter Number: 53363-17

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Simon Briefel	0.20	Telephone conference with Hogan Lovell re request for production, insurance issues.
09/13/22	Judson Brown, P.C.	0.80	Telephone conference with Company and Cadwalader re insurance issues.
09/14/22	Tommy Scheffer	0.30	Correspond with A&M, W. Pruitt and K&E teams re D&O coverage (.2); analyze issues re same (.1).
09/15/22	Judson Brown, P.C.	0.30	Telephone conference with Company re insurance issues.
09/15/22	William T. Pruitt	0.90	Analyze D&O insurance and automatic stay issues (.3); telephone conference with J. Brown and Company re same (.4); further analyze issues re policy documentation under D&O insurance program (.1); correspond with A. Pappas re same (.1).
09/16/22	Alex D. Pappas	0.30	Correspond with W. Pruitt and S. Briefel re D&O coverage, including review of D&O policies.
09/16/22	William T. Pruitt	0.30	Analyze D&O policy documentation (.1); correspond with S. Briefel and A. Pappas re same (.2).
09/19/22	Grace C. Brier	0.50	Correspond with W. Pruitt re D&O insurance question (.3); review D&O insurance policies (.2).
09/19/22	William T. Pruitt	0.50	Analyze D&O insurance documentation (.2); correspond with G. Brier re same (.2); correspond with client re same (.1).
09/20/22	Judson Brown, P.C.	0.50	Telephone conference with Company re insurance issues.
09/20/22	Alex D. Pappas	0.20	Correspond with W. Pruitt re D&O insurance issues.
09/20/22	William T. Pruitt	0.50	Analyze D&O extension endorsements (.1); review, analyze materials from Company (.2); correspond with Company, S. Briefel and A. Pappas re same (.2).
09/22/22	William T. Pruitt	0.30	Analyze issues re D&O extension endorsements (.1); correspond with S. Briefel and A. Pappas re same (.2).
10/04/22	William T. Pruitt	0.20	Analyze policy documentation for D&O insurance placement (.1); correspond with broker re same (.1).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Insurance and Surety Matters

Invoice Number: 1010145157  
 Matter Number: 53363-17

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/22	William T. Pruitt	0.30	Analyze documentation for D&O insurance placement (.1); correspond with G. Brier re same (.2).
10/23/22	William T. Pruitt	0.20	Analyze insurance coverage correspondence and scope of coverage (.1); correspond with S. Briefel re same (.1).
10/26/22	Simon Briefel	0.30	Telephone conference with W. Pruitt re D&O insurance coverage.
10/26/22	Alex D. Pappas	0.30	Telephone conference with W. Pruitt and S. Briefel re insurance correspondence.
10/26/22	William T. Pruitt	0.90	Analyze D&O insurance issues (.1); telephone conference with S. Briefel, A. Pappas re same (.3); analyze outreach from director counsel re Side-A claim for legal fees (.1); correspond with R. Kwasteniet and K&E team re same (.2); correspond with director counsel (.1); correspond with R. Kwasteniet and J. Brown re subpoenas (.1).
10/26/22	Josh Sussberg, P.C.	0.10	Correspond re D&O coverage request from director counsel.
10/27/22	William T. Pruitt	0.30	Analyze potential insurance coverage for subpoenas (.1); correspond with A. Pappas and K&E team re same (.2).
<b>Total</b>		<b>13.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145158**

**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 205,196.00

Total legal services rendered

\$ 205,196.00

Legal Services for the Period Ending October 31, 2022

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Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	13.90	1,115.00	15,498.50
Jeff Butensky	0.30	910.00	273.00
Cassandra Catalano	0.10	1,135.00	113.50
Bryan D. Flannery	3.50	1,275.00	4,462.50
Amila Golic	6.20	795.00	4,929.00
Gabriela Zamfir Hensley	8.70	1,115.00	9,700.50
Heidi Hockberger	8.70	1,170.00	10,179.00
Ross M. Kwasteniet, P.C.	20.80	1,845.00	38,376.00
Dan Latona	10.50	1,235.00	12,967.50
Rebecca J. Marston	2.10	910.00	1,911.00
Caitlin McGrail	0.30	660.00	198.00
Joel McKnight Mudd	5.00	795.00	3,975.00
Patrick J. Nash Jr., P.C.	10.70	1,845.00	19,741.50
Jeffery S. Norman, P.C.	1.80	1,775.00	3,195.00
Robert Orren	2.50	480.00	1,200.00
John Poulos	3.10	1,035.00	3,208.50
Gabrielle Christine Reardon	1.80	660.00	1,188.00
Jimmy Ryan	6.30	795.00	5,008.50
Nabil Sabki, P.C.	0.50	1,995.00	997.50
Seth Sanders	28.80	795.00	22,896.00
Tommy Scheffer	10.60	1,115.00	11,819.00
Josh Sussberg, P.C.	0.60	1,845.00	1,107.00
Kyle Nolan Trevett	20.70	795.00	16,456.50
Alison Wirtz	13.50	1,170.00	15,795.00
<b>TOTALS</b>	<b>181.00</b>		<b>\$ 205,196.00</b>

Legal Services for the Period Ending October 31, 2022

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Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Heidi Hockberger	2.80	Correspond with R. Kwasteniet and K&E team re deal strategy (.9); analyze strategy re reorganization (1.9).
09/02/22	Patrick J. Nash Jr., P.C.	0.30	Prepare for conference re potential plan of reorganization structure with preferred equity holders.
09/06/22	Josh Sussberg, P.C.	0.40	Telephone conference with confidential party and management re potential chapter 11 plan.
09/07/22	Dan Latona	2.10	Analyze issues re plan (.6); analyze precedent re same (1.0); correspond with T. Scheffer, S. Briefel re same (.5).
09/07/22	Tommy Scheffer	0.50	Correspond with H. Hockberger, K&E team re plan structure (.2); research re same (.3).
09/07/22	Alison Wirtz	0.60	Correspond with D. Latona re plan precedent (.2); review and analyze same (.4).
09/08/22	Simon Briefel	0.30	Telephone conference with S. Sanders re plan.
09/08/22	Patrick J. Nash Jr., P.C.	0.60	Review, revise stand-alone plan of reorganization.
09/08/22	Robert Orren	2.50	Draft plan of reorganization (2.2); correspond with S. Briefel re same (.3).
09/08/22	Seth Sanders	2.00	Telephone conference with S. Briefel re plan development (.5); draft plan (1.5).
09/08/22	Tommy Scheffer	0.40	Correspond with H. Hockberger, K&E team re plan (.3); analyze issues re same (.1).
09/09/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re plan structures, including potential securities issues.
09/09/22	Seth Sanders	2.60	Continue to draft plan.
09/10/22	Seth Sanders	4.60	Revise plan of reorganization (3.8); analyze issues re same (.3); correspond with S. Briefel re same (.5).
09/11/22	Alison Wirtz	0.70	Correspond with Company and A&M re comments to internal correspondence re plan process, next steps.
09/12/22	Simon Briefel	6.00	Review, revise draft plan (4.0); research precedent re same (.4); analyze issues re same (1.6).
09/13/22	Simon Briefel	3.50	Review, revise plan (2.9); analyze precedent re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Cassandra Catalano	0.10	Review and analyze reorganized business proposal.
09/13/22	Seth Sanders	1.60	Revise plan (1.3); correspond with S. Briefel re same (.3).
09/14/22	Simon Briefel	0.60	Review, revise plan.
09/14/22	Seth Sanders	3.20	Revise plan (2.8); correspond with S. Briefel re same (.4).
09/15/22	Simon Briefel	0.30	Correspond with D. Latona, K&E team re plan, disclosure statement.
09/15/22	Dan Latona	1.40	Analyze draft plan.
09/15/22	Seth Sanders	1.00	Further revise plan of reorganization.
09/19/22	Heidi Hockberger	4.00	Telephone conferences with R. Kwasteniet and K&E team re deal strategy (1.7); review and analyze transcripts re same (.9); analyze issues re same (.5); telephone conference with R. Kwasteniet, K&E team and Latham team re reorganized business and regulatory matters (.9).
09/19/22	John Poulos	3.10	Analyze case precedent (1.8); draft limited objection response memorandum (1.3).
09/26/22	Dan Latona	1.80	Analyze issues, precedent re plan, disclosure statement.
09/27/22	Simon Briefel	0.40	Telephone conference with Centerview, A&M, D. Latona, K&E team re business plan.
09/27/22	Dan Latona	4.40	Analyze, comment on plan (3.8); analyze precedent re same (.6).
09/27/22	Patrick J. Nash Jr., P.C.	1.80	Review and analyze issues re the stand-alone restructuring plan.
09/27/22	Tommy Scheffer	1.20	Telephone conferences with Company, Centerview, A&M, S. Briefel, K&E teams re business plan.
09/27/22	Josh Sussberg, P.C.	0.20	Telephone conference with D. Barse re status and plan process.
09/27/22	Alison Wirtz	0.90	Review and comment on summary of key plan milestones (.3); conference with Centerview, A&M and D. Latona re plan and disclosure statement timing and process (.6).
09/28/22	Dan Latona	0.80	Analyze, comment on plan.
09/29/22	Heidi Hockberger	1.90	Telephone conferences with R. Kwasteniet and K&E team re deal strategy.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze matters re stand-alone plan of reorganization.
10/02/22	Alison Wirtz	4.90	Review and comment on timeline and outline of legal issues (4.6); correspond with C. Koenig and D. Latona re same (.3).
10/03/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze certain legal and operational considerations for moving case forward.
10/04/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze regulatory considerations re standalone plan.
10/05/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze plan treatment issues and potential plan structures.
10/05/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issues re extending exclusivity.
10/06/22	Ross M. Kwasteniet, P.C.	1.60	Analyze strategies and tactics re plan issues and structures.
10/06/22	Patrick J. Nash Jr., P.C.	0.60	Review, revise standalone plan of reorganization.
10/07/22	Simon Briefel	1.00	Telephone conference with Centerview, Company, A&M, R. Kwasteniet, K&E team re post-emergence business, related regulatory issues.
10/07/22	Ross M. Kwasteniet, P.C.	2.20	Analyze strategies and tactics re plan structures (1.3); prepare for telephone conference with C. Ferraro and others at Celsius re plan structures (.3); telephone conference with C. Ferraro and others at Celsius re plan structures (.6).
10/09/22	Ross M. Kwasteniet, P.C.	0.60	Analyze issues re potential tokenized plan recovery structure.
10/10/22	Tommy Scheffer	0.60	Correspond with C. Koenig, K&E team re threshold legal questions to confirmation and emergence (.2); analyze issues re same (.4).
10/10/22	Kyle Nolan Trevett	0.70	Research, analyze potential plan confirmation considerations.
10/11/22	Joel McKnight Mudd	0.40	Research re distribution issues.
10/11/22	Seth Sanders	1.30	Revise plan of reorganization.
10/11/22	Tommy Scheffer	1.10	Correspond with C. Koenig, K&E team re threshold legal questions to confirmation and emergence (.5); analyze issues re same (.6).
10/12/22	Caitlin McGrail	0.30	Office conference with J. Ryan re exclusivity extension motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Jimmy Ryan	0.70	Correspond with C. McGrail re motion to extend exclusivity (.2); office conference with C. McGrail re same (.4); telephone conference with T. Scheffer re same (.1).
10/13/22	Kyle Nolan Trevett	0.70	Conference with J. Mudd re plan confirmation considerations.
10/14/22	Gabriela Zamfir Hensley	0.50	Correspond with E. Jones re distribution matters (.1); analyze issues re same (.1); correspond with E. Jones, R. Marston, J. Raphael re historical research, next steps (.3).
10/14/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze regulatory issues re plan structures (.6); telephone conference with W&C team re regulatory issues re plan structures (.7).
10/14/22	Jimmy Ryan	3.70	Correspond with A. Wirtz, K&E team re motion to extend exclusivity (.1); review, revise same (3.6).
10/14/22	Kyle Nolan Trevett	0.70	Research re plan confirmation considerations (.6); correspond with J. Mudd re same (.1).
10/14/22	Alison Wirtz	0.10	Correspond with J. Ryan re exclusivity motion.
10/15/22	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig re case strategy, confirmation matters.
10/15/22	Ross M. Kwasteniet, P.C.	1.40	Analyze securities and regulatory issues related to potential plan structures.
10/15/22	Seth Sanders	4.90	Revise plan of reorganization (3.8); analyze issues re same (.8); correspond with S. Briefel re same (.3).
10/17/22	Gabriela Zamfir Hensley	1.10	Conference with R. Marston, K&E team re distribution related research (.5); conference with C. Koenig re same (.4); analyze issues re same (.2).
10/17/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze research re certain contract issues and possible treatment under chapter 11 plan.
10/17/22	Joel McKnight Mudd	0.90	Telephone conference with G. Hensley, K&E team re distribution research (.5); correspond with A. Golic re same (.2); correspond with G. Hensley re same (.2).
10/17/22	Seth Sanders	2.80	Analyze paper on digital assets published by court.
10/17/22	Kyle Nolan Trevett	0.50	Research re plan confirmation issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Simon Briefel	0.30	Correspond with C Koenig, K&E team re scheduling plan structure telephone conference.
10/18/22	Joel McKnight Mudd	0.30	Revise distributions memorandum outline (.2); correspond with J. Raphael re same (.1).
10/18/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze correspondence re stand-alone restructuring business plan (.2); work on issues re potential plan sponsor proposal (.4).
10/18/22	Tommy Scheffer	0.60	Analyze issues re potential plan sponsor proposal.
10/19/22	Ross M. Kwasteniet, P.C.	0.60	Analyze plan structure issues.
10/19/22	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with special committee and other debtors' advisors re business plan underpinning stand-alone plan of reorganization.
10/20/22	Simon Briefel	0.70	Telephone conference with R. Kwasteniet, party in interest re restructuring plan.
10/20/22	Gabriela Zamfir Hensley	0.40	Research re plan distribution, confirmation matters.
10/20/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze draft NewCo financial plan.
10/20/22	Kyle Nolan Trevett	2.20	Research re plan confirmation issues (1.7); draft outline re same (.4); correspond with G. Hensley and K&E team re same (.1).
10/21/22	Simon Briefel	0.80	Prepare for telephone conference between Company and party in interest re go-forward business plan.
10/21/22	Bryan D. Flannery	3.50	Conference with potential plan sponsor re proposal (1.3); research re section 1145 exemption (2.2).
10/21/22	Gabriela Zamfir Hensley	1.70	Conference with C. Koenig re plan treatment considerations (.4); correspond with R. Marston, K&E team re outline of related issues (.2); conference with R. Marston, K&E team re same (.8); analyze issues re same (.3).
10/21/22	Ross M. Kwasteniet, P.C.	1.70	Review and analyze potential business plan and legal and regulatory issues re same.
10/21/22	Rebecca J. Marston	1.00	Telephone conference with G. Hensley, K&E team re memorandum re plan confirmation issues (.7); correspond with J. Rafael re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Joel McKnight Mudd	1.10	Telephone conference with G. Hensley, K&E team re distributions research (.8); correspond with A. Golic re same (.3).
10/21/22	Patrick J. Nash Jr., P.C.	1.80	Telephone conference with C. Ferraro and A&M re business plan (.6); review, analyze outline from potential plan sponsor (.3); telephone conference with potential plan sponsor re potential plan (.8); correspond with B. Hermann re potential plan sponsor interest (.1).
10/21/22	Kyle Nolan Trevett	2.60	Research re plan confirmation issues (2.0); telephone conference with G. Hensley, K&E team re same (.4); correspond with G. Hensley, K&E team re same (.2).
10/21/22	Alison Wirtz	0.60	Conference with P. Nash and K&E team, advisors and potential plan sponsor re possible structures.
10/22/22	Jeff Butensky	0.30	Conference with Company re implementation of new plan.
10/22/22	Ross M. Kwasteniet, P.C.	2.90	Review and analyze aspects of third-party restructuring proposal (1.2); review and analyze research re open issues re plan structure and treatment (1.3); analyze strategy re exclusivity (.4).
10/22/22	Kyle Nolan Trevett	2.40	Research re plan confirmation issues (2.2); correspond with G. Hensley re same (.2).
10/22/22	Alison Wirtz	1.30	Review and revise exclusivity motion.
10/23/22	Amila Golic	2.50	Research re confirmation matters.
10/23/22	Gabriela Zamfir Hensley	0.10	Correspond with K. Trevett re distribution related research.
10/23/22	Alison Wirtz	3.60	Review and revise exclusivity motion (3.1); review precedent re same (.3); correspond with T. Scheffer and J. Ryan re same (.2).
10/24/22	Gabriela Zamfir Hensley	1.00	Conference with C. Koenig re plan mechanics, distribution research (.4); conferences with K. Trevett re research re same (.6).
10/24/22	Rebecca J. Marston	0.10	Correspond with G. Hensley, K&E team re dollarization research.
10/24/22	Patrick J. Nash Jr., P.C.	0.70	Review, revise standalone plan of reorganization.
10/24/22	Jimmy Ryan	0.10	Correspond with A. Wirtz, K&E team re motion to extend exclusivity.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Kyle Nolan Trevett	4.10	Research re plan confirmation issues (2.1); draft memorandum re same (1.4); telephone conference with G. Hensley re same (.5); correspond with G. Hensley, K&E team re same (.1).
10/24/22	Alison Wirtz	0.20	Correspond with J. Ryan re exclusivity motion.
10/25/22	Amila Golic	3.70	Research re confirmation matters (2.9); telephone conference with G. Hensley, K&E team re same (.8).
10/25/22	Gabriela Zamfir Hensley	0.70	Conference with R. Marston, K&E team re distribution matters, related research.
10/25/22	Joel McKnight Mudd	0.80	Draft memorandum re distributions.
10/25/22	Kyle Nolan Trevett	3.60	Research re plan confirmation issues (.9); draft memorandum re same (2.0); telephone conference with G. Hensley, K&E team re same (.4); correspond with G. Hensley K&E team re same (.3).
10/26/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze potential plan sponsor proposal.
10/26/22	Ross M. Kwasteniet, P.C.	0.90	Analyze regulatory issues re possible plan structures (.5); telephone conference with A. Wirtz, K&E team, Latham team re regulatory issues (.4).
10/26/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with P. Nash, K&E team, Latham team re regulatory considerations re standalone plan of reorganization.
10/26/22	Jeffery S. Norman, P.C.	1.20	Review, analyze potential plan sponsor materials (.9); telephone conference with N. Sabki re ICA analysis (.3).
10/26/22	Nabil Sabki, P.C.	0.50	Telephone conference with J. Norman re 1940 Act issues relating to new structure and history of issues re same with Company.
10/26/22	Kyle Nolan Trevett	3.20	Draft, revise memorandum re plan confirmation issues (3.0); correspond with G. Hensley re same (.2).
10/27/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re loan portfolio and treatment in chapter 11 (.8); analyze potential briefing schedule re contested plan issues (.5).
10/27/22	Jeffery S. Norman, P.C.	0.60	Review, analyze NewCo financial projections (.3); review, analyze Company token holding snapshot report (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Seth Sanders	3.40	Conference with A. Golic and J. Mudd re memorandum re plan development, confirmation issues (.7); conference with G. Hensley re same (.8); analyze briefing schedule mapped onto memorandum (.4); research and analyze issues related to specialized commodities considerations re same (1.5).
10/28/22	Gabriela Zamfir Hensley	1.70	Conference with R. Marston, K&E team re plan structure research (.9); analyze issues re same (.8).
10/28/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team and Latham teams re regulatory issues related to chapter 11 plan (.4); prepare for same (.1).
10/28/22	Rebecca J. Marston	1.00	Telephone conference with G. Hensley, K&E team re memorandum re plan confirmation issues.
10/28/22	Joel McKnight Mudd	0.90	Telephone conference with G. Hensley, K&E team re plan research.
10/28/22	Joel McKnight Mudd	0.60	Research re distribution issues.
10/28/22	Gabrielle Christine Reardon	1.80	Correspond with G. Hensley and K&E team re memorandum re plan confirmation issues (1.0); research re executory contracts (.8).
10/28/22	Seth Sanders	1.10	Telephone conference with G. Hensley and K&E team re plan treatment issues memorandum (.9); analyze issues re same (.2).
10/29/22	Gabriela Zamfir Hensley	0.40	Revise research memorandum re plan treatments issues.
10/31/22	Jimmy Ryan	1.80	Correspond with A. Wirtz, K&E team re motion to extend exclusivity (.2); review, revise motion to extend exclusivity (1.6).
10/31/22	Seth Sanders	0.30	Research commodities claims analysis re memorandum re plan confirmation issues.
10/31/22	Tommy Scheffer	6.20	Correspond with C. Koenig, K&E team re plan exclusivity motion (.9); review and revise same (5.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Alison Wirtz	0.60	Correspond with J. Ryan re exclusivity motion (.2); review, analyze precedent motions (.3); correspond with J. Ryan and K&E team re same (.1).
<b>Total</b>		<b>181.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145159**

**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 57,677.00

Total legal services rendered

\$ 57,677.00



Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 International Issues

Invoice Number: 1010145159  
 Matter Number: 53363-19

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	3.70	1,115.00	4,125.50
Hannah Crawford	6.80	1,235.00	8,398.00
Isabel Gao	7.90	660.00	5,214.00
Amila Golic	0.90	795.00	715.50
Ben Isherwood	7.50	1,170.00	8,775.00
Tamar Kofman	3.50	910.00	3,185.00
Jai Mudhar	6.70	910.00	6,097.00
Robert Orren	1.50	480.00	720.00
Joshua Raphael	6.30	660.00	4,158.00
Roy Michael Roman	0.10	660.00	66.00
Tommy Scheffer	11.70	1,115.00	13,045.50
Kyle Nolan Trevett	3.70	795.00	2,941.50
Tanzila Zomo	0.80	295.00	236.00
<b>TOTALS</b>	<b>61.10</b>		<b>\$ 57,677.00</b>

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 International Issues

Invoice Number: 1010145159  
 Matter Number: 53363-19

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Simon Briefel	2.50	Telephone conference with foreign counsel re foreign law issues (1.2); follow up with C. Koenig, K&E team re same (.9); analyze same (.4).
09/01/22	Tamar Kofman	0.70	Telephone conference with S. Briefel, Herzog team re Israeli law considerations.
09/05/22	Tommy Scheffer	0.80	Correspond with S. Briefel, K&E team re customs issues.
09/07/22	Hannah Crawford	1.70	Review, analyze correspondence re IP (1.3); conference with A. Weiss re same (.2); telephone conference with A. Weiss, K&E team re same (.2).
09/07/22	Tamar Kofman	0.10	Correspond with S. Briefel, Herzog team re Israeli law considerations.
09/08/22	Simon Briefel	1.20	Telephone conference with D. Latona, S. Toth, K&E team, foreign counsel re international issues.
09/08/22	Tamar Kofman	0.80	Telephone conference with D. Latona, K&E team, Herzog team, re Israeli law issues (partial).
09/11/22	Tamar Kofman	0.10	Correspond with S. Briefel, K&E team re Israeli law issues.
09/13/22	Tamar Kofman	1.70	Telephone conference with D. Latona, K&E team re Israeli law issues (.2); correspond with D. Latona, K&E team re same (1.5).
09/14/22	Ben Isherwood	2.00	Review and analyze FDIC and banking agency guidance re non-USD deposits at FDIC insured banks (1.2); telephone conference with J. Norman re FDIC rules (.8).
09/14/22	Tamar Kofman	0.10	Correspond with S. Briefel, K&E team re Israeli law issues.
09/14/22	Jai Mudhar	1.50	Correspond with Israeli counsel re Israeli law (1.1); correspond with S. Briefel, K&E team re same (.4).
09/15/22	Ben Isherwood	1.00	Draft overview instructions for Israeli counsel.
09/15/22	Jai Mudhar	1.80	Correspond with Israeli counsel re case background (.5); correspond with Israeli counsel re GK8 sale (.9); correspond with S. Briefel, K&E team re GK8 sale (.4).

Legal Services for the Period Ending October 31, 2022  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Hannah Crawford	0.70	Prepare for and attend telephone conference with Israeli counsel re GK8 issues.
09/16/22	Jai Mudhar	2.10	Prepare for telephone conference with Israeli counsel (.4); telephone conference with Israeli counsel re case status and GK8 sale (.5); draft analysis of Israeli law considerations (1.0); correspond with B. Isherwood and H. Crawford re Israeli law considerations (.2).
09/20/22	Amila Golic	0.90	Correspond with A. Wirtz, T. Scheffer, A&M re customs payments (.3); review and analyze taxes motion and final order re customs payments (.6).
09/20/22	Jai Mudhar	1.30	Review, analyze correspondence from Israeli counsel (.3); prepare for telephone conference with Israeli counsel (.5); telephone conference with Israeli counsel (.5).
09/20/22	Tommy Scheffer	0.90	Correspond with A&M, A. Golic, K&E teams re U.S. customs tax payments (.5); analyze issues re same (.4).
09/27/22	Ben Isherwood	4.50	Draft instructions to counsel.
09/30/22	Joshua Raphael	1.10	Correspond with S. Briefel re foreign representative motion (.3); research foreign representative precedent (.2); correspond with L. Wasserman re foreign representative motion (.4); correspond with L. Wasserman re additional motion precedent (.2).
10/03/22	Joshua Raphael	0.40	Research Israeli precedent re foreign representative motions.
10/04/22	Robert Orren	0.10	Correspond with T. Zomo re motion to appoint foreign representative.
10/04/22	Joshua Raphael	2.10	Correspond with T. Zomo re foreign representative motion (.1); research foreign representative motion (.2); draft foreign representative motion (1.7); correspond with L. Wasserman re foreign representative motion (.1).
10/04/22	Tommy Scheffer	0.90	Correspond with T. Kofman, K&E team re English set-off rights (.5); analyze issues re same (.4).
10/04/22	Tanzila Zomo	0.80	Review and revise materials re foreign representative.

Legal Services for the Period Ending October 31, 2022  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Isabel Gao	6.10	Research re set-off in chapter 11 cases (4.0); office conference with G. Sharafi and R. Roman re English law set-off issues (.6); correspond with K. Trevett, G. Sharafi, and R. Roman re English law set-off research (.4); draft and revise summary re same (1.1).
10/05/22	Tommy Scheffer	0.80	Correspond and telephone conferences with G. Sharafi, K&E team re English law set-off (.3); analyze issues re English law set-off (.5).
10/05/22	Kyle Nolan Trevett	3.50	Research, analyze issues re application of English law in U.S. courts (1.2); draft, revise correspondence to G. Sharafi, I. Guo, R. Roman re application of English law in U.S. courts (2.3).
10/06/22	Isabel Gao	0.70	Review and revise summary re English law set-off in chapter 11 cases (.5); correspond with G. Sharafi, K. Trevett, and R. Roman re English law set-off in chapter 11 cases (.2).
10/06/22	Joshua Raphael	0.60	Correspond with L. Wasserman re foreign representative motion (.1); revise foreign representative motion (.4); correspond with L. Wasserman re foreign representative motion (.1).
10/06/22	Roy Michael Roman	0.10	Review and revise memorandum re English law.
10/06/22	Tommy Scheffer	2.10	Correspond with T. Kofman, K&E team re Israeli entities, GK8 sale, international loans (.6); analyze issues re international loans (.8); research re set-off under English law (.7).
10/06/22	Kyle Nolan Trevett	0.20	Draft, revise correspondence to G. Sharafi, I. Guo, R. Roman re English law issues.
10/07/22	Joshua Raphael	1.20	Revise foreign representative motion (.6); correspond with L. Wasserman re foreign representative motion (.2); correspond with S. Briefel re foreign representative motion (.1); telephone conference with R. Roman re GK8 status (.3).
10/07/22	Tommy Scheffer	0.70	Correspond with C. Koenig, K&E team re English loans (.3); analyze issues re same (.4).
10/10/22	Tommy Scheffer	2.20	Correspond with T. Kofman, K&E team re English law issues (.9); analyze issues re same (1.3).

Legal Services for the Period Ending October 31, 2022  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Isabel Gao	0.90	Research re English law set-off rights (.8); correspond with T. Scheffer and K&E team re same (.1).
10/11/22	Robert Orren	1.40	Research re filing of additional debtor entities and creditor lists re same (.9); correspond with S. Briefel and K&E team re same (.5).
10/11/22	Joshua Raphael	0.30	Telephone conference with S. Briefel re GK8.
10/11/22	Tommy Scheffer	0.80	Correspond with T. Kofman, K&E team re English law issues, UK recognition proceedings.
10/12/22	Isabel Gao	0.20	Review, revise English law set-off memorandum.
10/12/22	Tommy Scheffer	0.70	Correspond with T. Kofman, K&E team re English law issues, UK recognition proceedings (.4); analyze issues re same (.3).
10/17/22	Hannah Crawford	0.50	Correspond with P. Walsh re lien release.
10/18/22	Hannah Crawford	0.50	Review resolutions re governance changes.
10/18/22	Hannah Crawford	0.30	Correspond with S. Briefel re resolutions re governance changes.
10/18/22	Tommy Scheffer	0.50	Correspond with C. Koenig, K&E team re international demand letter (.3); analyze issues re same (.2).
10/19/22	Hannah Crawford	0.20	Correspond with S. Briefel re board resolutions re governance changes.
10/20/22	Hannah Crawford	0.50	Review, analyze indemnification agreement.
10/20/22	Hannah Crawford	0.20	Correspond with S. Briefel re indemnification agreement.
10/21/22	Hannah Crawford	0.20	Correspond with S. Briefel re indemnification agreement.
10/21/22	Hannah Crawford	0.50	Review, analyze indemnification agreement.
10/21/22	Joshua Raphael	0.50	Review, revise foreign representative motion (.3); correspond with L. Wasserman re same (.1); correspond with S. Briefel re same (.1).
10/24/22	Hannah Crawford	0.50	Review, analyze indemnification agreement.
10/24/22	Hannah Crawford	0.20	Correspond with S. Briefel re indemnification agreement.
10/25/22	Tommy Scheffer	1.30	Correspond and telephone conferences with Company, Stretto, A&M, Latham, C. Koenig, K&E team re international issue (.4); analyze issues re same (.9).

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Invoice Number:

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Celsius Network Limited

Matter Number:

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International Issues

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Hannah Crawford	0.30	Correspond with S. Briefel re resolutions re governance changes.
10/26/22	Hannah Crawford	0.50	Review, analyze resolutions re governance changes.
10/26/22	Joshua Raphael	0.10	Analyze issues re GK8 work in process.
<b>Total</b>		<b>61.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145160**

**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 384,947.00

Total legal services rendered

\$ 384,947.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145160

Celsius Network Limited

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Alli Beckett	6.50	425.00	2,762.50
Simon Briefel	1.70	1,115.00	1,895.50
Chris Ceresa	5.20	1,035.00	5,382.00
Michael Y. Chan	11.50	330.00	3,795.00
Marta Dudyan	16.00	285.00	4,560.00
Emily C. Eggmann	7.00	910.00	6,370.00
Julia R. Foster	1.30	405.00	526.50
Susan D. Golden	8.10	1,315.00	10,651.50
Amila Golic	15.90	795.00	12,640.50
Anna L. Grilley	20.80	910.00	18,928.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Elizabeth Helen Jones	1.60	1,035.00	1,656.00
Chris Koenig	19.30	1,260.00	24,318.00
Tamar Kofman	31.30	910.00	28,483.00
Ross M. Kwasteniet, P.C.	9.00	1,845.00	16,605.00
Michael Lemm	73.40	1,035.00	75,969.00
Patricia Walsh Loureiro	3.60	1,035.00	3,726.00
Rebecca J. Marston	39.00	910.00	35,490.00
Joel McKnight Mudd	17.20	795.00	13,674.00
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
Eric Nyberg	23.00	285.00	6,555.00
Robert Orren	3.40	480.00	1,632.00
Kimberly Pageau	4.70	1,115.00	5,240.50
John Poulos	2.70	1,035.00	2,794.50
Gabrielle Christine Reardon	1.30	660.00	858.00
Kelby Roth	0.70	660.00	462.00
Jimmy Ryan	3.50	795.00	2,782.50
Seth Sanders	12.30	795.00	9,778.50
Tommy Scheffer	6.20	1,115.00	6,913.00
Michael Scian	0.40	910.00	364.00
Gelareh Sharafi	20.30	660.00	13,398.00
Josh Sussberg, P.C.	1.00	1,845.00	1,845.00



Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145160

Celsius Network Limited

Matter Number:

53363-20

K&E Retention and Fee Matters

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
William Thompson	8.00	910.00	7,280.00
Kyle Nolan Trevett	13.00	795.00	10,335.00
Lindsay Wasserman	10.10	910.00	9,191.00
Ashton Taylor Williams	6.00	795.00	4,770.00
Morgan Willis	0.80	365.00	292.00
Alison Wirtz	26.30	1,170.00	30,771.00
<b>TOTALS</b>	<b>433.40</b>		<b>\$ 384,947.00</b>

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145160

Celsius Network Limited

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Tamar Kofman	1.90	Draft weekly billing estimates (1.7); correspond with K. Pageau, M. Lemm re same (.2).
09/01/22	Michael Lemm	1.10	Review and revise weekly fee estimates.
09/01/22	Tommy Scheffer	0.50	Correspond with M. Lemm, K&E team re K&E retention application, revised proposed order, reply to objection, talking points re same (.4); review, revise talking points (.1).
09/02/22	Tamar Kofman	0.90	Review, revise weekly billing estimates (.8); correspond with R. Kwasteniet, K&E team re same (.1).
09/02/22	Michael Lemm	1.80	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (1.1); correspond with S. Cohen, K&E team re same (.7).
09/02/22	Alison Wirtz	0.40	Review and comment on weekly budgeting matters (.2); correspond with M. Lemm, K&E team re same (.2).
09/06/22	Gelareh Sharafi	2.60	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/07/22	Amila Golic	6.00	Correspond with M. Lemm, K&E teams re invoice review (.3); review and comment on invoice re privilege and compliance with U.S. Trustee guidelines (3.9); further review and comment on same (1.8).
09/07/22	Anna L. Grilley	1.10	Review, revise invoice re confidentiality, privilege, and compliance with U.S. Trustee guidelines.
09/07/22	Tamar Kofman	4.80	Review and revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (4.2); correspond with A Wirtz, K&E team re same (.5); telephone conferences with M. Lemm, L. Wasserman re same (.1).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 K&E Retention and Fee Matters

Invoice Number: 1010145160  
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Michael Lemm	1.90	Telephone conference with S. Cohen re retention, invoice matters (.3); analyze considerations re same (.4); correspond with A&M team re PII list (.2); review and revise PII list (.9); correspond with J. Mudd, T. Kofman re weekly fee estimate (.1).
09/07/22	Seth Sanders	1.20	Revise billing memorandum.
09/07/22	Gelareh Sharafi	1.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/07/22	Lindsay Wasserman	0.90	Review and analyze invoices for compliance with U.S. Trustee guidelines.
09/07/22	Ashton Taylor Williams	0.70	Review and analyze July invoices for compliance with U.S. Trustee guidelines.
09/08/22	Susan D. Golden	0.90	Review creditor objections to K&E retention (.6); correspond with T. Scheffer and K&E team re response to same (.3).
09/08/22	Amila Golic	1.10	Review and analyze invoice re privilege considerations and compliance with U.S. Trustee guidelines.
09/08/22	Anna L. Grilley	3.60	Research re objections to K&E retention (1.1); draft reply re same (2.3); correspond with M. Lemm and K&E team re same (.2).
09/08/22	Tamar Kofman	0.60	Review and revise K&E invoice for privilege, confidentiality, compliance with U.S. Trustee guidelines (.4); correspond with M. Lemm, K&E team re same (.1); telephone conference with J. Mudd re weekly billing estimates (.1).
09/08/22	Michael Lemm	2.90	Correspond with K. Pageau, K&E team re retention, invoice matters (1.1); review objections re retention application (1.3); analyze PII list (.5).
09/08/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze objections to K&E retention.
09/08/22	Kimberly Pageau	0.80	Review, analyze retention objections (.5); review, analyze issues re same (.3).
09/08/22	Jimmy Ryan	0.70	Review, revise invoices re compliance with U.S. Trustee guidelines (.5); correspond with J. Mudd, K&E team re same (.2).
09/08/22	Seth Sanders	1.90	Revise billing memorandum (1.7); correspond with M. Lemm and K&E team re same (.2).
09/08/22	Josh Sussberg, P.C.	0.10	Review, analyze objection to K&E retention.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 K&E Retention and Fee Matters

Invoice Number: 1010145160  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Lindsay Wasserman	2.50	Review, revise invoice for U.S. Trustee guidelines.
09/08/22	Ashton Taylor Williams	0.70	Review and analyze July invoices for compliance with U.S. Trustee guidelines.
09/08/22	Alison Wirtz	1.50	Review, analyze objection to K&E retention (.4); correspond with R. Kwasteniet and K&E team re objection and next steps (.3); correspond with A. Grilley and K&E team re outline to reply (.8).
09/09/22	Anna L. Grilley	5.70	Research re objections to K&E retention (2.2); draft reply re same (3.3); correspond with M. Lemm and K&E team re same (.2).
09/09/22	Michael Lemm	4.10	Review and revise reply re objection to K&E retention application (3.7); review weekly fee estimates (.2); correspond with K. Pageau, K&E team re same (.2).
09/09/22	Joel McKnight Mudd	4.80	Review and revise invoices for privilege and compliance with U.S. Trustee guidelines (3.2); review weekly billing and fees for billing estimates report (1.4); correspond with A. Wirtz re same (.2).
09/09/22	Kimberly Pageau	2.70	Review, revise K&E retention reply (2.1); review, analyze case law re same (.3); review, revise K&E fee budget (.3).
09/09/22	Alison Wirtz	3.60	Review and comment on reply re K&E retention (1.0); correspond with M. Lemm, K&E team re same (.5); review and analyze prior retention decisions (1.0); correspond with A. Grilley re same (.1); review, revise budget update (1.0).
09/10/22	Alison Wirtz	0.30	Correspond with M. Lemm, K&E team re billing estimates.
09/11/22	Susan D. Golden	0.40	Review and revise reply to objections to K&E retention application (.3); correspond with R. Kwasteniet and A. Grilley re same (.1).
09/11/22	Anna L. Grilley	4.70	Review, revise reply re K&E retention application (2.2); research re same (1.9); correspond with A. Wirtz, K&E team re same (.6).
09/11/22	Kimberly Pageau	0.40	Review, revise K&E retention reply.
09/11/22	Tommy Scheffer	1.30	Correspond with M. Lemm, K&E team re K&E retention reply (.7); analyze same (.6).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 K&E Retention and Fee Matters

Invoice Number: 1010145160  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/22	Alison Wirtz	2.80	Review and comment on reply re K&E retention and related objections (1.7); correspond with A. Grilley re same (.3); correspond with R. Kwasteniet re reply and relationship between Voyager and Celsius (.8).
09/12/22	Ross M. Kwasteniet, P.C.	2.90	Review, analyze objections to K&E retention (1.2); review and revise reply re K&E retention (1.7).
09/12/22	Michael Lemm	8.90	Review and revise reply re K&E retention application (3.9); further revise re input from A. Wirtz, K&E team (2.7); prepare same for filing (.5); correspond with A. Wirtz, K&E team re same (.6); correspond with K. Pageau re invoices (.3); telephone conference with K. Pageau re same (.3); review and revise pre-petition invoice (.6).
09/12/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze objections to K&E retention (.4); review, revise reply to objections to K&E retention (.4).
09/12/22	Kimberly Pageau	0.80	Conference with M. Lemm re retention matters.
09/12/22	Tommy Scheffer	0.50	Correspond with M. Lemm, K&E team re K&E retention reply (.3); analyze same (.2).
09/12/22	Michael Scian	0.40	Correspond with D. Latona and K&E team re K&E retention omnibus reply.
09/12/22	Josh Sussberg, P.C.	0.10	Review, revise K&E retention reply and correspond re same.
09/12/22	Alison Wirtz	2.80	Correspond with M. Lemm and K&E team re K&E retention reply (.5); review revised reply and materials cited therein (1.1); review and comment on further revised version (.6); coordinate filing of same (.6).
09/13/22	Julia R. Foster	0.80	Review and revise notice of further revised proposed K&E retention order (.5); research precedent order re same (.3).
09/13/22	Elizabeth Helen Jones	0.30	Correspond with A. Wirtz, K&E team re retention order language.
09/13/22	Tamar Kofman	0.50	Correspond with A. Wirtz, K&E team re reply to retention objection.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 K&E Retention and Fee Matters

Invoice Number: 1010145160  
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Michael Lemm	2.80	Draft talking points re reply re K&E retention application objection (1.7); correspond with T. Kofman re same (.2); review and compile K&E invoice for review (.9).
09/13/22	Robert Orren	0.80	Prepare for filing revised proposed order re K&E retention (.6); file same (.2).
09/14/22	Amila Golic	1.50	Review and analyze invoices for compliance with U.S. Trustee guidelines.
09/14/22	Tamar Kofman	5.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (2.5); correspond with M. Lemm re same (.2); draft weekly billing estimates for Company (2.6).
09/14/22	Michael Lemm	4.70	Correspond with K. Pageau, K&E team re invoice privilege/confidentiality review (.5); correspond with T. Kofman re same (.2); correspond with M. Vera re same (.2); correspond with K. Pageau re retention hearing (.1); analyze materials re same (.2); review and revise K&E pre-petition invoice (3.5).
09/14/22	Seth Sanders	1.10	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/14/22	William Thompson	0.50	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/14/22	Alison Wirtz	2.30	Prepare retention application talking points for R. Kwasteniet (2.1); correspond with R. Kwasteniet re same (.2).
09/15/22	Emily C. Eggmann	3.00	Review and revise K&E invoice for privilege, confidentiality and compliance with U.S. Trustee guidelines.
09/15/22	Amila Golic	0.40	Review and analyze invoices for compliance with U.S. Trustee guidelines.
09/15/22	Tamar Kofman	0.80	Correspond with K. Pageau, G. Sharafi, K&E team re weekly billing estimates (.5); telephone conference with G. Sharafi re same (.3).

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	Michael Lemm	1.90	Review and revise weekly budget (.2); review and revise pre-petition invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (.4); review and revise parties in interest list (1.1); correspond with W. Thompson, K&E team re invoice privilege/confidentiality review (.2).
09/15/22	Joel McKnight Mudd	1.60	Review, revise invoices re privilege and compliance with U.S. Trustee guidelines.
09/15/22	Robert Orren	0.40	Prepare K&E retention order for submission to chambers (.2); correspond with M. Willis re same (.2).
09/15/22	Seth Sanders	2.30	Revise Company billing data (2.0); correspond with K&E team and M. Lemm re same (.3).
09/15/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re retention status.
09/15/22	William Thompson	3.50	Further review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/16/22	Emily C. Eggmann	4.00	Review and revise K&E invoice for privilege, confidentiality and compliance with U.S. Trustee guidelines.
09/16/22	Michael Lemm	0.80	Review and revise parties in interest list (.5); correspond with A. Wirtz, K&E team re retention order (.3).
09/16/22	Ashton Taylor Williams	0.50	Review and revise August invoice per confidentiality and U.S. Trustee guidelines.
09/19/22	Michael Lemm	1.70	Update parties in interest list (1.0); correspond with K. Pageau, K&E team re same (.3); correspond with M. Vera re K&E fee statement (.2); correspond with G. Sharafi re same (.2).
09/19/22	Gelareh Sharafi	1.80	Review and revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/20/22	Michael Lemm	0.50	Analyze considerations re parties in interest list (.3); correspond with M. Chan, K&E team re same (.2).
09/21/22	Julia R. Foster	0.30	Prepare Round 3 K&E invoices for attorney review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Michael Lemm	1.80	Review and compile K&E invoice (1.2); correspond with K. Pageau, K&E team re same (.4); correspond with M. Vera, K&E team re same (.2).
09/21/22	Patricia Walsh Loureiro	0.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/22/22	Julia R. Foster	0.20	Prepare Round 3 K&E invoices for attorney review.
09/22/22	Susan D. Golden	2.80	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (2.5); telephone conference with U.S. Trustee re possible fee examiner (.1); telephone conference with W&C re same (.2).
09/22/22	Joel McKnight Mudd	1.40	Draft weekly billing update for Company (1.2); correspond with M. Lemm re same (.2).
09/22/22	John Poulos	2.70	Draft limited objection response outline.
09/22/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re U.S. Trustee request for fee examiner.
09/23/22	Simon Briefel	1.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines
09/24/22	Patricia Walsh Loureiro	2.70	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/25/22	Chris Ceresa	1.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (1.1); correspond with A. Wirtz, K&E team re same (.1).
09/25/22	Elizabeth Helen Jones	1.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/25/22	Michael Lemm	1.20	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/25/22	Tommy Scheffer	2.50	Correspond with M. Lemm, K&E team re monthly fee statements (.3); review and revise same re privilege, confidentiality, compliance with U.S. Trustee guidelines (2.2).
09/26/22	Susan D. Golden	2.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/22	Susan D. Golden	0.50	Telephone conference with C. Koenig re U.S. Trustee fee examiner request (.3); follow-up correspond with J. Sussberg and P. Nash re same (.2).
09/28/22	Susan D. Golden	0.40	Telephone conference with R. Kwasteniet re fee examiner (.2); correspond with S. Cornell and U.S. Trustee re same (.2).
09/28/22	Michael Lemm	0.20	Correspond with K. Pageau, K&E team re billing estimates.
09/28/22	Tommy Scheffer	0.50	Correspond with M. Lemm, K&E team re retention application redaction (.3); analyze issues re same (.2).
09/29/22	Gelareh Sharafi	4.90	Draft weekly fee estimates (3.9); analyze issues re same (.9); correspond with M. Lemm re same (.1).
09/30/22	Michael Lemm	0.30	Review and revise weekly fee estimate breakdown.
09/30/22	Tommy Scheffer	0.90	Correspond with A&M, S. Golden and K&E team re K&E engagement letter (.3); analyze issues re same (.3); research re same (.3).
09/30/22	Gelareh Sharafi	0.40	Revise weekly fee estimate report.
10/03/22	Michael Lemm	2.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.
10/03/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re fee examiner.
10/04/22	Michael Lemm	4.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (3.8); correspond with G. Reardon, K&E team re same (.5).
10/04/22	Gabrielle Christine Reardon	1.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/04/22	Kelby Roth	0.70	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/04/22	Kyle Nolan Trevett	1.10	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (1.0); correspond with M. Lemm re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Michael Lemm	0.60	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (.4); correspond with J. Mudd, K&E team re supplemental declaration (.2).
10/05/22	Morgan Willis	0.80	Research precedent re K&E monthly fee application (.3); draft K&E fee statement (.5).
10/06/22	Tamar Kofman	3.20	Draft detailed weekly billing estimates (3.0); corresponded with M. Lemm, K&E team re same (.2).
10/06/22	Michael Lemm	0.80	Correspond with A. Wirtz, K&E team re K&E retention matters (.4); review, revise weekly estimates (.2); correspond with T. Kofman, K&E team re same (.2).
10/06/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re fee examiner status.
10/06/22	Alison Wirtz	0.30	Correspond with M. Lemm re invoice review status.
10/07/22	Susan D. Golden	0.40	Correspond with A. Wirtz re unredacted retention application (.2); follow-up correspondence with U.S. Trustee and Chambers re same (.2).
10/07/22	Michael Lemm	0.90	Correspond with C. Koenig, K&E team re K&E invoice (.2); correspond with A. Wirtz re supplemental declaration, retention matters (.4); analyze considerations re same (.3).
10/07/22	Alison Wirtz	0.30	Correspond with M. Lemm re supplemental declaration and status of invoices.
10/08/22	Chris Koenig	4.20	Review and revise monthly invoice for privilege and compliance with U.S. Trustee guidelines.
10/08/22	Michael Lemm	1.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.
10/09/22	Chris Koenig	2.20	Review and revise K&E invoice for privilege and compliance with U.S. Trustee guidelines.
10/09/22	Michael Lemm	3.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (.6); correspond with C. Koenig, K&E team re same (.2); correspond with K. Trevett, K&E team re supplemental declaration (.3); review and revise parties in interest list (2.1).

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10/09/22	Alison Wirtz	0.60	Correspond with M. Lemm re schedules for supplemental declaration (.3); review and comment on same (.3).
10/10/22	Tamar Kofman	3.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (3.1); correspond with M. Lemm, K&E team re same (.3); correspond with M. Lemm re weekly billing summary, review of conflict reports (.1).
10/10/22	Michael Lemm	0.90	Correspond with C. Koenig, K&E team re K&E invoice (.4); correspond with T. Kofman, K&E team re supplemental declaration (.2); analyze considerations re same (.3).
10/10/22	Rebecca J. Marston	0.30	Correspond with A. Wirtz, M. Lemm re retention work streams, diligence reports.
10/10/22	Seth Sanders	3.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.
10/10/22	Josh Sussberg, P.C.	0.20	Correspond with S. Golden re fee examiner status (.1); correspond with S. Golden re examiner report (.1).
10/10/22	Kyle Nolan Trevett	2.30	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, confidentiality, and privilege issues (2.2); correspond with M. Lemm re same (.1).
10/10/22	Alison Wirtz	0.30	Correspond with R. Kwasteniet and K&E team re conflicts matter.
10/11/22	Michael Lemm	2.60	Draft notice re K&E retention application (1.0); prepare unredacted K&E retention application for filing (1.1); correspond with A. Wirtz, K&E team re same (.5).
10/11/22	Rebecca J. Marston	2.30	Review and revise monthly fee statement (2.2); correspond with G. Reardon re same (.1).
10/11/22	Gelareh Sharafi	4.00	Review, revise K&E invoice for privilege, confidentiality issues, and compliance with U.S. Trustee guidelines.
10/11/22	William Thompson	1.30	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Kyle Nolan Trevett	0.40	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, confidentiality, and privilege issues.
10/11/22	Ashton Taylor Williams	1.40	Review and revise K&E invoice for confidentiality and compliance with U.S. Trustee guidelines.
10/11/22	Alison Wirtz	1.30	Review and comment on proposed notice re filing unredacted retention application (.5); correspond with M. Lemm and K&E team re same (.3); review and coordinate filing of unredacted K&E retention application (.5).
10/12/22	Michael Y. Chan	0.50	Organize and prepare parties for conflicts searching for creditors/entities.
10/12/22	Marta Dudyan	4.00	Organize and prepare parties for conflicts searching for creditors/entities.
10/12/22	Anna L. Grilley	2.60	Review, revise K&E invoice for confidentiality, privilege, and compliance with the U.S. Trustee guidelines.
10/12/22	Tamar Kofman	2.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/12/22	Ross M. Kwasteniet, P.C.	1.60	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/12/22	Michael Lemm	1.50	Correspond with P. Nash, K&E team re K&E invoice (.2); analyze considerations re supplemental declaration (.7); review, analyze materials re same (.6).
10/12/22	Joel McKnight Mudd	3.70	Review, revise K&E invoice for confidential information, privilege, and compliance with U.S. Trustee guidelines.
10/12/22	Eric Nyberg	2.00	Organize and prepare parties for conflicts searching (1.0); research for creditors/entities (1.0).
10/12/22	Jimmy Ryan	1.70	Review and revise invoices re confidentiality, privilege, and compliance with U.S. Trustee guidelines (1.6); correspond with T. Kofman, K&E team re same (.1).
10/12/22	Gelareh Sharafi	1.80	Review, revise K&E invoice for privilege, confidentiality, and compliance with U.S. Trustee guidelines.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Gelareh Sharafi	1.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/12/22	Kyle Nolan Trevett	3.40	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, confidentiality and privilege issues (3.3); correspond with A. Grilley re same (.1).
10/12/22	Ashton Taylor Williams	1.20	Review, revise August invoices for confidentiality, privilege, and compliance with U.S. Trustee guidelines.
10/13/22	Anna L. Grilley	0.80	Review, revise K&E invoice for confidentiality, privilege, and compliance with the U.S. Trustee guidelines.
10/13/22	Tamar Kofman	0.10	Correspond with M. Lemm, K&E team re review of invoice for confidentiality, privilege, and compliance with U.S. Trustee guidelines.
10/13/22	Ross M. Kwasteniet, P.C.	3.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.
10/13/22	Seth Sanders	2.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (2.3); correspond with M. Lemm and K&E team re same (.2).
10/13/22	Gelareh Sharafi	0.70	Review, revise K&E invoice for privilege, confidentiality issues, and compliance with U.S. Trustee guidelines.
10/13/22	William Thompson	1.50	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, privilege, confidentiality issues.
10/13/22	Kyle Nolan Trevett	1.90	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, confidentiality and privilege issues (1.8); correspond with M. Lemm re same (.1).
10/13/22	Lindsay Wasserman	2.40	Review, revise invoice for U.S. Trustee guidelines.
10/14/22	Ross M. Kwasteniet, P.C.	1.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Michael Lemm	2.60	Update parties in interest list (.5); review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (1.1); analyze considerations re same (1.0).
10/14/22	Rebecca J. Marston	7.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (2.8); correspond with C. Koenig and K&E team re same (.5); review and revise same (4.6).
10/14/22	Joel McKnight Mudd	0.90	Revise K&E invoice re privilege, confidentiality and compliance with U.S. Trustee guidelines.
10/14/22	Robert Orren	2.20	Prepare for filing of first K&E fee statement (1.2); file same (.4); correspond with A. Wirtz, K&E team re same (.4); distribute same to Stretto for service (.1); distribute same to U.S. Trustee (.1).
10/14/22	Jimmy Ryan	1.10	Review and revise invoices re confidentiality, privilege, and compliance with U.S. Trustee guidelines.
10/14/22	Gelareh Sharafi	1.00	Review, revise K&E invoice for privilege, confidentiality issues, and compliance with U.S. Trustee guidelines.
10/14/22	Lindsay Wasserman	1.30	Revise invoice re compliance with U.S. Trustee guidelines.
10/14/22	Ashton Taylor Williams	1.50	Review and revise K&E invoice for privilege, confidentiality, and compliance with U.S. Trustee guidelines.
10/14/22	Alison Wirtz	1.30	Review and comment on monthly fee statement (.4); correspond with R. Marston re same (.2); review, revise invoice (.2); correspond with K&E team re same (.2); coordinate filing of same (.3).
10/15/22	Michael Lemm	0.90	Update parties in interest list.
10/17/22	Michael Y. Chan	1.50	Organize and prepare parties for conflicts searching for creditors/entities (.9); analyze update for supplemental disclosure of creditors/entities (.6).
10/17/22	Marta Dudyan	6.00	Analyze disclosure of creditors/entities.
10/17/22	Tamar Kofman	0.60	Telephone conference with M. Lemm, K&E team re conflicts review (.5); correspond with J. Mudd re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/22	Michael Lemm	2.90	Correspond with A. Wirtz re parties in interest list (.2); video conference with R. Marston, K&E team re K&E supplemental declaration (.4); analyze considerations re same (1.5); correspond with A&M re same (.2); draft guidelines re K&E fee statement (.6).
10/17/22	Rebecca J. Marston	1.40	Video conference with M. Lemm, K&E team re conflicts review (.5); review, analyze reports re same (.9).
10/17/22	Joel McKnight Mudd	0.50	Telephone conference with R. Marston, K&E team re conflicts review.
10/17/22	Eric Nyberg	4.50	Organize and prepare parties for conflicts searching for creditors/entities (1.0); research for creditors/entities (2.0); analyze update for supplemental disclosure of creditors/entities (1.5).
10/17/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re fee examiner.
10/17/22	Kyle Nolan Trevett	0.50	Telephone conference with M. Lemm, K&E team re conflicts matters.
10/17/22	Alison Wirtz	0.70	Correspond with K&E team re conflicts matters (.5); correspond with M. Lemm re supplemental declaration (.2).
10/18/22	Michael Y. Chan	4.00	Analyze update for supplemental disclosure of creditors/entities (2.0); analyze disclosure of creditors/entities (2.0).
10/18/22	Marta Dudyan	6.00	Analyze disclosure of creditors/entities.
10/18/22	Amila Golic	2.50	Draft guidelines re K&E fee statement requirements.
10/18/22	Tamar Kofman	1.80	Review, analyze conflicts reports (1.5); correspond with M. Lemm, R. Marston re same (.3).
10/18/22	Michael Lemm	5.10	Draft guidelines re K&E fee statement (3.5); correspond with A. Golic re same (.2); review and analyze materials re same (1.1); correspond with M. Chan, K&E team re same (.3).
10/18/22	Rebecca J. Marston	0.10	Correspond with A. Wirtz and K&E team re fee statement.
10/18/22	Eric Nyberg	6.00	Analyze update for supplemental disclosure of creditors/entities (4.0); analyze update for supplemental disclosure of same (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Kyle Nolan Trevett	0.40	Draft, revise conflicts disclosure (.3); correspond with R. Marston re same (.1).
10/19/22	Alli Beckett	5.00	Review, analyze disclosure of creditors/entities.
10/19/22	Michael Y. Chan	3.50	Analyze disclosure of creditors/entities (1.0); organize and prepare parties for conflicts searching for creditors/entities (1.5); research for creditors/entities (1.0).
10/19/22	Amila Golic	1.70	Draft guidelines re K&E fee statement requirements.
10/19/22	Tamar Kofman	0.70	Analyze conflicts reports (.3); correspond with R. Marston, K&E team re same (.4).
10/19/22	Michael Lemm	2.00	Review and revise guidelines re K&E fee statement (1.7); correspond with A. Beckett, K&E team re parties in interest list (.3).
10/19/22	Rebecca J. Marston	5.20	Review and analyze conflicts reports (3.9); correspond with A. Wirtz, K&E team, contact attorneys re same (1.3).
10/19/22	Eric Nyberg	5.50	Analyze disclosure of creditors/entities (4.0); analyze disclosure of same (1.5).
10/19/22	Kyle Nolan Trevett	3.00	Draft, revise conflicts disclosure (2.8); correspond with R. Marston re same (.1); telephone conference with R. Marston re same (.1).
10/20/22	Alli Beckett	1.50	Analyze disclosure of creditors/entities.
10/20/22	Tamar Kofman	0.30	Analyze potential conflicts for K&E retention (.2); correspond with R. Marston, K&E team re same (.1).
10/20/22	Michael Lemm	1.00	Analyze considerations re K&E supplemental declaration (.8); correspond with R. Marston, K&E team re same (.2).
10/20/22	Rebecca J. Marston	3.30	Correspond with T. Kofman, K&E team re review of conflicts reports (.3); correspond with M. Lemm, K&E team re schedules to supplemental declaration (.5); review and analyze precedent re same (.3); draft supplemental declaration (2.2).
10/20/22	Joel McKnight Mudd	0.80	Review, analyze conflicts reports re schedules and disclosures re K&E retention.
10/20/22	Eric Nyberg	3.50	Draft schedules 1, 2, & 3 to Nash supplemental declaration re K&E retention.



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10/21/22	Michael Lemm	1.60	Review and compile invoice re K&E fee statement (.9); review and revise guidelines re K&E fee statement (.7).
10/21/22	Rebecca J. Marston	2.20	Review and revise supplemental declaration (1.7); correspond with A. Wirtz, M. Lemm re schedules to same (.3); correspond with J. Mudd re conflicts reports (.2).
10/21/22	Alison Wirtz	1.00	Review objection to K&E fee statement and correspond with P. Nash and K&E team re same (.4); review and comment on supplemental billing memorandum and time entry chart (.5); correspond with M. Lemm and R. Marston re same (.1).
10/22/22	Rebecca J. Marston	1.40	Review and revise supplemental declaration.
10/22/22	Alison Wirtz	3.20	Review and revise prepetition invoice.
10/23/22	Tamar Kofman	0.20	Revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/23/22	Alison Wirtz	1.40	Correspond with C. Koenig and K&E team re objection to fee statement (.2); review and revise pre-petition invoice and correspond with C. Koenig re same (1.2).
10/24/22	Chris Ceresa	4.00	Review, revise K&E fee statement (3.2); review, analyze materials re same (.6); correspond with A. Wirtz, K&E team re same (.2).
10/24/22	Susan D. Golden	0.70	Telephone conference with K. Stadler of Godfrey & Kahn, W&C and C. Koenig re fee examiner review.
10/24/22	Anna L. Grilley	2.30	Review, revise K&E invoice for confidentiality, privilege, and compliance with the U.S. Trustee guidelines.
10/24/22	Gabriela Zamfir Hensley	0.20	Analyze interim fee procedures (.1); correspond with A. Wirtz re same (.1).
10/24/22	Chris Koenig	0.60	Telephone conference with fee examiner counsel, S. Golden and W&C re fee examiner issues.
10/24/22	Tamar Kofman	4.00	Review K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/24/22	Michael Lemm	0.50	Correspond with A. Wirtz, K&E team re fee application (.3); analyze considerations re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Rebecca J. Marston	2.70	Review and revise supplemental disclosures and related schedules re K&E retention (2.4); correspond with A. Wirtz, K&E team re same (.3).
10/24/22	Joel McKnight Mudd	3.50	Review conflicts reports (3.4); correspond with R. Marston re same (.1).
10/24/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence from C. Koenig re initial telephone conference with K. Stadler, counsel to fee examiner.
10/24/22	Eric Nyberg	1.50	Draft schedules 1, 2, & 3 to Nash supplemental declaration re K&E retention.
10/24/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re fee examiner and status.
10/24/22	William Thompson	1.20	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, privilege, and confidentiality issues.
10/24/22	Alison Wirtz	0.90	Correspond with M. Lemm and R. Marston re schedules for supplemental declaration (.5); correspond with billing team re invoices (.1); correspond with M. Lemm re invoice review (.3).
10/25/22	Michael Y. Chan	1.00	Review schedules 1, 2, & 3 for supplemental declaration re K&E retention (.5); review conflicts replies (.5).
10/25/22	Michael Lemm	0.70	Analyze considerations re supplemental declaration re K&E retention (.4); correspond with R. Marston, K&E team re same (.3).
10/25/22	Rebecca J. Marston	4.40	Review and analyze K&E invoice for privilege, confidentiality and to comply with U.S. Trustee guidelines (2.5); correspond with M. Lemm, K&E team re same (.7); review and revise supplemental declaration in support of K&E retention (.9); correspond with M. Lemm, K&E team re same (.3).
10/25/22	Lindsay Wasserman	3.00	Review, revise invoice for compliance with U.S. Trustee guidelines and privilege.
10/26/22	Michael Y. Chan	1.00	Review conflicts replies.
10/26/22	Tamar Kofman	0.10	Correspond with M. Lemm, K&E team re invoice review for U.S. Trustee guidelines.
10/26/22	Michael Lemm	0.60	Analyze considerations re supplemental declaration (.3); correspond with A. Golic, K&E team re same (.3).

Legal Services for the Period Ending October 31, 2022

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Celsius Network Limited

Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Amila Golic	2.70	Draft guidelines re K&E fee statement requirements.
10/27/22	Michael Lemm	0.60	Analyze considerations re supplemental declaration (.4); correspond with R. Marston re same (.1); correspond with M. Vera re K&E fee statement (.1).
10/27/22	Rebecca J. Marston	2.00	Draft supplemental declaration (1.8); correspond with M. Lemm re same (.2).
10/27/22	Alison Wirtz	0.10	Correspond with C. Koenig and K&E team re status of fee statements and invoices.
10/28/22	Rebecca J. Marston	1.30	Correspond with A. Wirtz, K&E team, A&M team re K&E fee statement objection, invoice payment.
10/29/22	Chris Koenig	3.10	Review and revise K&E invoice for confidentiality, privilege, and compliance with the U.S. Trustee guidelines.
10/30/22	Chris Koenig	6.80	Review and revise K&E invoice for confidentiality, privilege and compliance with the U.S. Trustee guidelines.
10/30/22	Alison Wirtz	0.20	Correspond with A&M re K&E monthly fee statement.
10/31/22	Simon Briefel	0.70	Telephone conference with A&M, Company re K&E's fee disclosure elements.
10/31/22	Chris Koenig	2.40	Review and analyze K&E invoice for confidentiality, privilege, and compliance with the U.S. Trustee guidelines.
10/31/22	Rebecca J. Marston	4.50	Review and analyze K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (3.9); correspond with A&M, Akin re invoice cover letter (.3); correspond with R. Orren, S. Golden, K&E team re monthly fee statement (.1); review and revise supplemental declaration (.2).
10/31/22	Alison Wirtz	1.00	Correspond with A&M team and R. Marston and K&E team re payment of K&E fees (.3); correspond with C. Husnick and K&E team re objections to K&E fee statement (.2); correspond with A&M team re same (.5).
<b>Total</b>		<b>433.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145161**

**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 152,804.50

Total legal services rendered

\$ 152,804.50

Legal Services for the Period Ending October 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

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Non-K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.20	1,115.00	223.00
Chris Ceresa	0.80	1,035.00	828.00
Emily C. Eggmann	1.20	910.00	1,092.00
Julia R. Foster	1.80	405.00	729.00
Susan D. Golden	4.90	1,315.00	6,443.50
Amila Golic	8.80	795.00	6,996.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Chris Koenig	0.40	1,260.00	504.00
Ross M. Kwasteniet, P.C.	1.70	1,845.00	3,136.50
Michael Lemm	14.20	1,035.00	14,697.00
Patricia Walsh Loureiro	6.20	1,035.00	6,417.00
Nima Malek Khosravi	5.90	660.00	3,894.00
Rebecca J. Marston	1.80	910.00	1,638.00
Joel McKnight Mudd	9.20	795.00	7,314.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
Jeffery S. Norman, P.C.	0.80	1,775.00	1,420.00
Robert Orren	7.30	480.00	3,504.00
Kimberly Pageau	7.80	1,115.00	8,697.00
Gabrielle Christine Reardon	1.80	660.00	1,188.00
Seth Sanders	9.20	795.00	7,314.00
Tommy Scheffer	4.10	1,115.00	4,571.50
Josh Sussberg, P.C.	0.30	1,845.00	553.50
Lindsay Wasserman	15.40	910.00	14,014.00
Morgan Willis	9.10	365.00	3,321.50
Alison Wirtz	44.70	1,170.00	52,299.00
Matthew Wood	0.70	1,235.00	864.50
<b>TOTALS</b>	<b>159.00</b>		<b>\$ 152,804.50</b>

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Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Michael Lemm	0.10	Review, analyze declaration of disinterestedness re ordinary course professionals.
09/01/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze UCC's potential objections to Centerview retention.
09/01/22	Morgan Willis	0.20	File ordinary course professionals declarations of disinterestedness.
09/01/22	Alison Wirtz	0.50	Correspond and conference with G. Hamlin re Centerview retention matters and committee requests (.3); correspond with R. Kwasteniet, N. Binder and L. Wasserman re same (.2).
09/02/22	Alison Wirtz	0.30	Correspond with Company and ordinary course professionals re declaration of disinterestedness.
09/03/22	Ross M. Kwasteniet, P.C.	0.50	Negotiations with UCC advisors re Centerview engagement (.4); correspond with H. Hockberger and K&E team re objection deadline re same (.1).
09/03/22	Josh Sussberg, P.C.	0.10	Correspond with P. Nash and K&E team re Centerview retention.
09/03/22	Alison Wirtz	0.10	Correspond with R. Kwasteniet re extension of objection deadline.
09/04/22	Alison Wirtz	0.30	Correspond with A. Lullo re EY retention considerations.
09/05/22	Michael Lemm	0.10	Correspond with A. Wirtz re ordinary course professional additions.
09/05/22	Kimberly Pageau	2.10	Review and analyze ordinary course professional matters re arbitration (.9); research re same (.9); correspond with A. Wirtz, K&E team re same (.2); correspond with Taylor Wessing re same (.1)
09/05/22	Alison Wirtz	0.70	Correspond with K. Pageau and M. Lemm re ordinary course professional matters (.3); correspond with Company re Taylor Wessing declaration and related considerations (.2); correspond with G. Pesce re extension of Centerview retention application objection deadline (.2).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Emily C. Eggmann	0.50	Correspond with M. Lemm re ordinary course professional declarations of disinterestedness tracker.
09/06/22	Susan D. Golden	0.20	Telephone conference with A. Reilly of Latham re September 14 hearing on retention applications.
09/06/22	Michael Lemm	1.60	Review ordinary course professional order re potential ordinary course professional addition (.4); draft tracker re ordinary course professional materials (.4); review materials re same (.6); review precedent re same (.2).
09/06/22	Kimberly Pageau	3.10	Review, analyze research re ordinary course professional matters re arbitration (2.7); correspond with T. Scheffer re same (.2); correspond with A. Wirtz re same (.2).
09/06/22	Alison Wirtz	1.60	Correspond with K. Pageau re OCP matters (.3); analyze information from Celsius re same (.8); correspond with S. Cornell re Centerview retention negotiations (.3); correspond with K. Pageau re debtor professionals' retention matters (.2).
09/07/22	Emily C. Eggmann	0.70	Draft ordinary course professional declarations of disinterestedness tracker (.5); review and revise same (.2).
09/07/22	Susan D. Golden	1.20	Telephone conference with R. Kwasteniet re forensic advisor retention (.4); research, analyze forensic advisor retention application precedent (.8).
09/07/22	Michael Lemm	0.60	Review and revise tracker re ordinary course professional materials (.3); review materials re same (.2); correspond with E. Eggmann re same (.1).
09/07/22	Kimberly Pageau	2.60	Conference with Taylor Wessing re UK arbitration issues and ordinary course professional matters (2.0); analyze issues re same (.4); correspond with Taylor Wessing, K&E teams re same (.2).
09/07/22	Alison Wirtz	0.90	Correspond with H. Kaloti re professional retention matters related to investigation (.2); correspond with E. Eggmann re OCP declaration tracker (.2); review, analyze same (.2); correspond with UCC re adjournment of certain retention applications (.3).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Joel McKnight Mudd	2.70	Correspond with A&M re schedule redactions (.3); revise A&M retention application re same (2.4).
09/08/22	Tommy Scheffer	0.60	Correspond with Company and A&M, K&E teams re potential ordinary course professional retention of GDLSK.
09/08/22	Alison Wirtz	1.90	Conference with S. Golden re redaction matters (.6); correspond with K&E team re same (.7); review and comment on corrected A&M supplemental declaration (.6).
09/08/22	Alison Wirtz	0.30	Correspond with A. Golic re ordinary course professionals matters.
09/09/22	Susan D. Golden	0.50	Telephone conference with A&M team re comments to A&M retention.
09/09/22	Ross M. Kwasteniet, P.C.	0.80	Correspond with Centerview, A. Wirtz and K&E team re resolution of informal objections to Centerview retention (.6); review revised form of order re same (.2).
09/09/22	Patricia Walsh Loureiro	0.30	Correspond with T. Collins and Company re Walker Morris retention letter.
09/09/22	Joel McKnight Mudd	1.20	Review and revise A&M supplemental declaration (.8); correspond with A. Wirtz re same (.4).
09/09/22	Jeffery S. Norman, P.C.	0.20	Correspond with H. Kaloti and A. Lullo re EY engagement letter.
09/09/22	Robert Orren	0.10	Distribute corrected Campagna declaration to U.S. Trustee.
09/09/22	Tommy Scheffer	0.30	Correspond with A. Wirtz, K&E team re retention of GDLSK for customs issues (.2); analyze same (.1).
09/09/22	Alison Wirtz	2.70	Correspond with S. Golden and K&E team re A&M corrected declaration (.2); review same (.5); correspond with R. Kwasteniet and H. Hockberger re revisions to retention order per settlement with committee (.3); correspond with N. Binder and L. Wasserman re same (.4); review and comment on Centerview retention order (.9); correspond with R. Kielty re same (.2); correspond with G. Pesce and W&C team re treatment of certain entities (.2).



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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/22	Tommy Scheffer	0.40	Correspond with Company and K&E team re ordinary course professional retention of GDLSK re customs issues.
09/10/22	Lindsay Wasserman	1.50	Review and revise Centerview retention order (1.1); correspond with A. Wirtz, K&E team re same (.4).
09/10/22	Alison Wirtz	1.80	Correspond and conference with Centerview re Centerview compensation (.4); review and revise retention order (.9); correspond with K&E team and W&C team re same (.5).
09/11/22	Ross M. Kwasteniet, P.C.	0.40	Negotiations with W&C team re Centerview retention.
09/11/22	Alison Wirtz	0.70	Review and revise Centerview retention order (.4); correspond with W&C re same (.3).
09/12/22	Susan D. Golden	0.40	Correspond with A. Wells of U.S. Trustee re resolution of U.S. Trustee concerns with Centerview supplemental disclosures (.2); correspond with A. Wirtz re UCC requests to Centerview retention declaration (.2).
09/12/22	Jeffery S. Norman, P.C.	0.20	Correspond with K. Tanaka re follow-up to engagement discussion and next steps (.1); correspond with H. Hockberger, H. Kaloti and A. Lullo re EY engagement, revisions to engagement letter and next steps (.1).
09/12/22	Tommy Scheffer	1.00	Correspond with GDLSK, A. Wirtz and K&E team re potential retention of GDLSK re customs issues, various retention matters.
09/12/22	Lindsay Wasserman	2.80	Review, revise Centerview retention application (2.1); correspond with A. Wirtz, K&E team re same (.7).
09/12/22	Alison Wirtz	2.40	Correspond with P. Walsh re counsel pricing (.2); correspond with C. Koenig and K&E team re A&M retention and review materials re same (.4); correspond with L. Wasserman re Centerview retention matters (.8); review revised order (.6); correspond with S. Golden re same (.2); correspond with A. Lullo re EY retention (.2).
09/13/22	Julia R. Foster	1.80	Prepare notices of revised proposed orders re A&M, Stretto 327, Centerview, Akin, and Latham retentions (1.4); pull precedent orders re same (.4).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Amila Golic	0.80	Revise Stretto section 327 order (.6); correspond with A. Wirtz, K&E team re same (.2).
09/13/22	Michael Lemm	0.60	Correspond with Company re ordinary course professionals' invoices (.1); review materials re same (.1); telephone conference with Company, potential ordinary course professionals re retention (.4).
09/13/22	Joel McKnight Mudd	1.90	Revise A&M retention order (1.6); correspond with D. Latona and K&E team re same (.3).
09/13/22	Robert Orren	3.00	Prepare notice of revised proposed orders of Centerview, A&M, Latham, Akin and Stretto retentions for filing (1.2); file same (1.4); correspond with J. Mudd, K&E team re same (.4).
09/13/22	Tommy Scheffer	0.90	Correspond and telephone conferences with GDLSK, K&E teams re potential retention of GDLSK re customs issues (.6); analyze issues re same (.3).
09/13/22	Alison Wirtz	5.90	Correspond with W&C and U.S. Trustee teams re Centerview retention (.4); coordinate filing revised proposed order (.3); correspond and conference with S. Golden re sealing of retention applications (.5); conference with C. Koenig re same (.2); coordinate with professionals re additional language (2.8); prepare talking points re same (1.7).
09/14/22	Tommy Scheffer	0.40	Correspond with K&E team re EY engagement letter (.2); analyze same (.2).
09/15/22	Michael Lemm	0.30	Correspond with K. Pageau re ordinary course professional considerations (.2); correspond with Company re same (.1).
09/15/22	Jeffery S. Norman, P.C.	0.40	Correspond with EY and K&E teams re revisions to engagement letter and next steps.
09/15/22	Robert Orren	1.00	Review Latham, A&M, Centerview, Akin, Stretto retention orders for submission to chambers (.6); correspond with M. Willis re same (.4).
09/15/22	Alison Wirtz	1.00	Correspond with A. Lullo and K&E team re EY retention matters (.4); review proposed retention orders for filing (.5); correspond with L. Wasserman re same (.1).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Robert Orren	1.80	Correspond with A. Wirtz, K&E team and Judge Glenn's chambers re entry of Centerview retention order (.6); prepare same for submission to chambers (.8); distribute same to chambers (.2); distribute entered order to K&E team (.2).
09/16/22	Lindsay Wasserman	1.20	Review, analyze Centerview retention order.
09/16/22	Alison Wirtz	1.10	Conference with A. Lullo and EY team re retention matters (.4); correspond with P. Kinealy re A&M retention matters (.2); correspond with L. Wasserman re Centerview retention order (.3); correspond with Akin team re retention order (.2).
09/21/22	Michael Lemm	0.30	Analyze issues re ordinary course professional payments.
09/21/22	Morgan Willis	0.50	File declaration of disinterestedness.
09/22/22	Susan D. Golden	0.50	Correspond with A. Wirtz re ordinary course professional retentions and fees.
09/22/22	Amila Golic	1.10	Correspond with K. Pageau, A&M re amendment of ordinary course professionals list (.2); draft notice re same (.9).
09/22/22	Michael Lemm	1.30	Review declaration of disinterestedness re ordinary course professionals (.2); telephone conference with Company re ordinary course professional payment (.4); analyze considerations re same (.2); correspond with K. Pageau re same (.2); correspond with Company re same (.1); correspond with A. Golic re amended ordinary course professional list (.1); review precedent re same (.1).
09/22/22	Seth Sanders	0.20	Correspond with P. Walsh re EY retention.
09/22/22	Alison Wirtz	1.50	Correspond with A. Lullo and K&E team re EY retention application considerations (.9); correspond with K. Pageau re OCP matters (.2); correspond with A&M team re same (.2); review declaration of disinterestedness (.2).
09/23/22	Amila Golic	0.70	Revise notice of amended ordinary course professionals list (.3); prepare filing version of same (.1); correspond with A. Wirtz, K&E team re same (.3).
09/23/22	Robert Orren	0.10	Correspond with A. Golic re filing of amended ordinary course professional list.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Alison Wirtz	0.30	Correspond with EY and K&E tax team re retention of EY.
09/26/22	Amila Golic	0.50	Correspond with A. Wirtz, K&E team, Company re amendment to ordinary course professionals list.
09/26/22	Alison Wirtz	0.30	Correspond with A. Golic and K&E team re OCP list.
09/26/22	Alison Wirtz	1.00	Review and comment on EY engagement letter (.7); correspond with A. Lullo re same (.1); correspond with EY team re same (.2).
09/27/22	Amila Golic	0.90	Revise notice of amendment of ordinary course professionals list (.8); correspond with A. Wirtz, K&E team re same (.1).
09/27/22	Michael Lemm	1.10	Review and revise tracker re ordinary course professionals (.7); review declaration of disinterestedness re ordinary course professional retentions (.2); correspond with A. Wirtz, K. Pageau re same (.2).
09/27/22	Alison Wirtz	1.80	Correspond with C. Koenig and S. Golden re fee examiner motion (.2); correspond with M. Six and K&E team re privilege considerations in engagement letter (.3); review declaration of disinterestedness for OCP (.2); correspond with S. Golden and K&E team re potential parties in interest list (.3); conference with EY team re engagement letter and process (.5); correspond with A. Lullo re same (.3).
09/28/22	Amila Golic	0.20	Correspond with Stretto re 327 retention application.
09/28/22	Amila Golic	0.50	Prepare filing version of notice of amendment of ordinary course professionals list (.3); correspond with D. Latona, K&E team re same (.2).
09/28/22	Patricia Walsh Loureiro	0.30	Review EY engagement (.1); correspond with EY and A. Golic re retention application (.2).
09/28/22	Morgan Willis	0.60	File notice of amended ordinary course professionals list.
09/28/22	Alison Wirtz	1.10	Review notice of amended OCP list (.3); correspond with A. Golic and K&E team re same (.4); correspond with A. Lullo re EY engagement (.4).
09/29/22	Susan D. Golden	1.00	Review A&M July and August fee applications.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Amila Golic	0.70	Revise EY retention application.
09/29/22	Josh Sussberg, P.C.	0.10	Telephone conference A. Louis (Buckley) re ordinary course professionals' status and correspond re same.
09/29/22	Alison Wirtz	0.30	Correspond with A. Lullo re EY engagement.
09/30/22	Amila Golic	1.40	Revise EY retention application (1.2); correspond with P. Walsh, L. Wasserman re same (.2).
10/02/22	Alison Wirtz	0.20	Correspond with Jenner team re parties in interest list.
10/03/22	Alison Wirtz	0.30	Correspond with Akin team re monthly fee statement and unredacted retention applications (.2); correspond with M. Lemm re payment of ordinary course professionals invoice (.1).
10/04/22	Alison Wirtz	0.50	Correspond and conference with A. Lullo and C. Koenig re EY retention considerations (.4); correspond with J. Sussberg and K&E team re ordinary course professionals matters (.1).
10/05/22	Susan D. Golden	1.10	Review A&M fee statement (1.0); correspond with A&M re same (.1).
10/05/22	Chris Koenig	0.40	Telephone conference with A. Wirtz, K&E team, EY team re EY engagement issues.
10/05/22	Michael Lemm	0.70	Analyze considerations re ordinary course professional matters (.2); review and revise tracker re same (.5).
10/05/22	Alison Wirtz	0.50	Correspond with M. Lemm re ordinary course professionals objection period (.2); review and comment on A&M fee application (.3).
10/06/22	Amila Golic	0.50	Review and analyze issues re refiling of Stretto 327 retention application.
10/06/22	Michael Lemm	0.20	Telephone conference with G. Reardon re ordinary course professional process.
10/07/22	Amila Golic	1.40	Prepare Stretto 327 retention application for refiling with unredacted schedules (1.1); correspond with A. Wirtz re same (.3).
10/07/22	Michael Lemm	0.10	Correspond with W&C re retention schedules.
10/07/22	Robert Orren	0.20	Correspond with A. Wirtz re filing of A&M fee statement.
10/07/22	Tommy Scheffer	0.50	Correspond with W&C, K&E teams re filing of revised retention applications.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Alison Wirtz	6.00	Correspond with S. Golden re sealing opinion and retention application implications (.2); review order re same (.3); correspond with retained professionals re filing plan for unredacted retention applications (1.8); correspond with A&M team re monthly fee statement (.5); review and comment on same (3.2).
10/08/22	Alison Wirtz	0.10	Correspond with C. Koenig re status of A&M fee statement.
10/09/22	Alison Wirtz	0.40	Review and comment on A&M fee statement and correspond with A. Lal re same.
10/10/22	Nima Malek Khosravi	5.90	Research re declarations in support of retention (3.2); summarize, communicate findings re same (2.7).
10/10/22	Joel McKnight Mudd	0.60	Review and revise unredacted A&M retention application (.4); correspond with A&M team re same (.2).
10/10/22	Patrick J. Nash Jr., P.C.	0.20	Review A&M fee statement re months of July and August.
10/10/22	Robert Orren	0.10	Correspond with A. Wirtz re filing of A&M fee statement.
10/10/22	Morgan Willis	1.10	File A&M fee statement.
10/10/22	Alison Wirtz	0.90	Correspond with A. Lal re fee statement (.2); review and comment on same (.4); coordinate filing of same (.3).
10/11/22	Michael Lemm	5.20	Correspond with A. Wirtz, K&E team re filing of other professionals' unredacted retention applications (.9); review other professionals' retention applications (3.6); correspond with other professionals re same (.7).
10/11/22	Joel McKnight Mudd	2.60	Revise A&M unredacted retention application (.8); revise A&M unredacted supplemental declaration (.4); correspond with M. Lemm re same (.4); correspond with A. Wirtz, C. Koenig re same (.2); correspond with A&M team re same (.2); compile retention application and supplemental declaration for filing (.4); correspond with M. Willis re same (.2).
10/11/22	Gabrielle Christine Reardon	0.30	Review and update tracker re ordinary course professionals.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Lindsay Wasserman	2.20	Compile unredacted Centerview retention application.
10/11/22	Morgan Willis	6.70	Prepare for and file various retentions applications pursuant to sealing order.
10/11/22	Alison Wirtz	2.10	Review, revise notices to non-K&E retention applications and supplemental declarations (.3); review filing versions of Latham's retention application and supplemental declaration (.4); review filing version of A&M's retention application and supplemental declaration (.5); review filing version of Centerview's retention application (.3); review filing version of Akin's retention application (.3); correspond with M. Lemm and Akin re same (.2); correspond with M. Lemm and K&E team re retention applications (.1).
10/12/22	Chris Ceresa	0.80	Correspond with M. Lemm re noticing issues re Stretto retention (.3); draft, review materials re same (.5).
10/12/22	Rebecca J. Marston	1.20	Correspond with M. Lemm, S. Lemar re fee statement, supplemental declaration work streams (.3); office conference with M. Lemm re same (.5); review and revise fee statement (.4).
10/12/22	Alison Wirtz	0.50	Correspond with J. Newdeck re filing unredacted retention application and coordinate filing of same.
10/13/22	Joel McKnight Mudd	0.20	Analyze objection deadlines for fee applications (.1); correspond with P. Walsh re same (.1).
10/14/22	Robert Orren	1.00	Prepare for filing first Akin fee statement (.4); file same (.2); correspond with A. Wirtz, K&E team re same (.2); distribute same to Stretto for service (.1); distribute same to U.S. Trustee (.1).
10/14/22	Alison Wirtz	0.70	Correspond with Akin team re monthly fee statement (.2); coordinate filing of same (.2); correspond with V. Lazar re parties in interest and filing of unredacted retention applications (.3).
10/16/22	Alison Wirtz	0.60	Review and comment on EY engagement letter (.4); correspond with C. Koenig and A. Lullo re same (.2).

Legal Services for the Period Ending October 31, 2022

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Celsius Network Limited

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Amila Golic	0.10	Telephone conference with L. Wasserman re EY retention application.
10/18/22	Michael Lemm	0.10	Analyze considerations re ordinary course professionals' payment.
10/18/22	Michael Lemm	0.20	Correspond with Centerview re parties in interest list.
10/18/22	Seth Sanders	2.00	Revise EY retention application (1.7); correspond with L. Wasserman re same (.3).
10/18/22	Lindsay Wasserman	2.90	Correspond with S. Sanders, K&E team re EY retention application (.9); review and revise same (2.0).
10/18/22	Alison Wirtz	0.90	Conference with A. Lullo re EY retention matters (.3); correspond with A. Lullo re related materials (.4); correspond with P. Walsh status of EY retention application (.2).
10/19/22	Michael Lemm	0.40	Review and revise professional's fee statement (.2); correspond with R. Marston re same (.2).
10/19/22	Patricia Walsh Loureiro	3.80	Review, revise EY retention application.
10/19/22	Seth Sanders	1.20	Revise EY retention application (1.0); correspond with L. Wasserman and P. Walsh re same (.2).
10/19/22	Lindsay Wasserman	2.50	Review, revise EY retention application.
10/20/22	Patricia Walsh Loureiro	1.40	Review, revise EY retention application.
10/20/22	Gabrielle Christine Reardon	0.30	Review, analyze, and revise ordinary course professional list (.2); correspond with M. Lemm re same (.1).
10/20/22	Seth Sanders	1.90	Correspond with EY re revised parties in interest list (.6); revise EY retention application (1.1); correspond with A. Wirtz and P. Walsh re same (.2).
10/20/22	Lindsay Wasserman	2.30	Review, revise EY retention application (2.0); correspond with S. Sanders re same (.3).
10/20/22	Alison Wirtz	0.20	Correspond with M. Lemm re comments to Latham fee statement.
10/21/22	Seth Sanders	0.10	Correspond with EY re parties in interest list revisions.
10/21/22	Matthew Wood	0.50	Provide comments to retention agreement.
10/22/22	Josh Sussberg, P.C.	0.10	Correspond with K&E team re ordinary course professionals' counsel.
10/22/22	Matthew Wood	0.20	Provide comments to retention agreement.



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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Michael Lemm	0.30	Analyze considerations re amended ordinary course professionals list (.2); correspond with G. Reardon re same (.1).
10/24/22	Alison Wirtz	0.40	Correspond with E. Lucas re A&M fee statement (.1); review case management procedures and local rules re same (.3).
10/25/22	Michael Lemm	0.60	Review and revise notice re amended ordinary course professionals list (.3); review and revise tracker re same (.3).
10/25/22	Gabrielle Christine Reardon	1.10	Draft notice of second amendment to list of ordinary course professionals.
10/25/22	Gabrielle Christine Reardon	0.10	Correspond with P. Walsh and M. Lemm re Walker Morris declaration of disinterestedness.
10/25/22	Seth Sanders	2.60	Revise EY retention letter (2.0); correspond with A. Wirtz and P. Walsh re same (.6).
10/25/22	Alison Wirtz	1.50	Correspond with P. Walsh and K&E team re EY retention application (.2); review and comment on EY retention application (1.1); conference with S. Sanders re edits to same (.1); correspond with A. Sexton and team re same (.1).
10/26/22	Patricia Walsh Loureiro	0.40	Review EY retention application (.3); correspond with A. Wirtz and K&E team, EY re same (.1).
10/26/22	Seth Sanders	1.20	Research presentment requirements for retention application (.6); correspond with P. Walsh re same (.3); correspond with P. Walsh and L. Wasserman re relevant local rules (.3).
10/26/22	Alison Wirtz	0.40	Correspond with Akin team re hearing transcripts (.1); review sealing order from bid procedures for scope of sealing and implications to professionals (.3).
10/28/22	Michael Lemm	0.40	Correspond with A. Wirtz, K&E team re Latham fee application (.2); review same (.2).
10/30/22	Simon Briefel	0.20	Correspond with Israeli counsel re engagement letter.
10/30/22	Rebecca J. Marston	0.60	Correspond with C. Koenig, A&M team re payment of professional invoices, wiring instructions.

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Non-K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Gabriela Zamfir Hensley	0.20	Correspond with S. Golden, K&E team re Willis Towers Watson retention matters.
<b>Total</b>		<b>159.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145162**

**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 135,157.50

Total legal services rendered

\$ 135,157.50

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010145162  
 Matter Number: 53363-22

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anthony Antioch	8.90	1,245.00	11,080.50
Simon Briefel	0.30	1,115.00	334.50
Steven M. Cantor	16.90	1,305.00	22,054.50
Thad W. Davis, P.C.	0.70	1,595.00	1,116.50
Amila Golic	0.10	795.00	79.50
Gabriela Zamfir Hensley	0.90	1,115.00	1,003.50
Heidi Hockberger	1.10	1,170.00	1,287.00
Richard Hussein, P.C.	2.80	1,845.00	5,166.00
Meena Kandallu	5.60	695.00	3,892.00
Ross M. Kwasteniet, P.C.	0.70	1,845.00	1,291.50
Dan Latona	0.50	1,235.00	617.50
Mavnick Nerwal	2.80	1,810.00	5,068.00
Robert Orren	0.30	480.00	144.00
Krishan Patel	2.40	1,055.00	2,532.00
Leah Davis Patrick	7.70	1,415.00	10,895.50
Samuel J. Seneczko	1.80	1,035.00	1,863.00
Anthony Vincenzo Sexton	29.30	1,490.00	43,657.00
Alan Walker	11.60	1,495.00	17,342.00
Alison Wirtz	4.90	1,170.00	5,733.00
<b>TOTALS</b>	<b>99.30</b>		<b>\$ 135,157.50</b>

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Tax Matters

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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/02/22	Anthony Vincenzo Sexton	0.20	Review sales tax issues.
09/02/22	Alan Walker	0.30	Conference with K&E team re tax matters.
09/03/22	Alison Wirtz	0.10	Correspond with S. Briefel re substantial shareholder status.
09/05/22	Robert Orren	0.30	File declaration of substantial shareholder related to NOL order (.2); correspond with S. Briefel re same (.1).
09/06/22	Anthony Antioch	0.90	Analyze memorandum re title to certain assets.
09/06/22	Steven M. Cantor	0.40	Review memorandum re title to certain assets.
09/06/22	Heidi Hockberger	0.60	Correspond with A. Sexton and K&E team re ETH merge tax considerations.
09/06/22	Samuel J. Seneczko	0.70	Correspond with H. Hockberger, K&E team re tax issues (.2); analyze issues re same (.4); correspond with Company, K&E team re same (.1).
09/06/22	Anthony Vincenzo Sexton	0.60	Review updated claims treatment memorandum (.3); review and analyze potential tax issues re ETH merge (.3).
09/07/22	Samuel J. Seneczko	0.30	Correspond with H. Hockberger, K&E team, Company re tax and structuring issues, next steps.
09/07/22	Alison Wirtz	0.60	Correspond with H. Hockberger and K&E re team re NOL notices and related matters.
09/08/22	Simon Briefel	0.30	Telephone conference with CWT re net operating losses declaration (.1); correspond with A. Wirtz, K&E team re same (.1); prepare same for filing (.1).
09/08/22	Heidi Hockberger	0.50	Telephone conference with Company, D. Latona and K&E team re tax considerations re ETH merge.
09/08/22	Dan Latona	0.50	Telephone conference with A. Sexton, H. Hockberger, Company re tax matters.
09/08/22	Anthony Vincenzo Sexton	0.70	Telephone conference with Company re ETH merge tax considerations (.5); review materials re same (.2).
09/08/22	Alison Wirtz	0.60	Correspond with S. Briefel re net operating loss notice (.3); review and revise same (.3).

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 Tax Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/22	Anthony Vincenzo Sexton	0.60	Review and analyze tax considerations re GK8 (.1); review and analyze tax structuring issues (.5).
09/09/22	Alison Wirtz	1.70	Conference with C. Koenig re net operating loss order (.3); review and analyze same (.9); correspond with H. Hockberger and E. Eggmann re creditor tax arguments, related strategies (.5).
09/10/22	Anthony Antioch	0.50	Correspond with S. Cantor, K&E team re GK8 sale strategy and tax implications.
09/10/22	Steven M. Cantor	0.30	Review tax issues re GK8 entity (.1); correspond with S. Toth, K&E team re same (.2).
09/10/22	Alan Walker	1.00	Review correspondence re Israel re domiciliation (.3); analyze same (.7).
09/10/22	Alison Wirtz	1.70	Conference and correspond with C. Koenig re responses to net operating loss notice (1.3); correspond with A. Sexton, K&E team re same (.4).
09/11/22	Anthony Antioch	0.10	Correspond with A. Sexton, K&E team re GK8 sale strategy.
09/11/22	Anthony Vincenzo Sexton	0.20	Correspond with K&E team, A. Antioch re GK8 issues.
09/12/22	Anthony Antioch	0.30	Telephone conference with A. Sexton, K&E team re GK8 sale strategy.
09/12/22	Anthony Vincenzo Sexton	0.20	Telephone conference with A. Antioch, K&E team re GK8 transaction.
09/12/22	Alan Walker	0.50	Telephone conference with A. Antioch, K&E team re Israeli sale options.
09/13/22	Anthony Antioch	0.10	Correspond with A. Walker re UK tax issues to discuss with Company.
09/13/22	Steven M. Cantor	1.00	Telephone conference with EY and Company re tax matters.
09/13/22	Anthony Vincenzo Sexton	0.80	Telephone conferences with EY and Company re status of tax analysis (.5); research and analyze issues re same (.3).
09/13/22	Alan Walker	4.00	Review updated memorandum re customer claims (3.1); prepare further diligence re UK issues (.9).
09/14/22	Anthony Vincenzo Sexton	0.20	Correspond with S. Cantor, K&E team re GK8 sale issues.
09/15/22	Steven M. Cantor	0.20	Analyze issues re indirect tax exposure.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	Mavnick Nerwal	0.70	Correspond with A. Walker re UK and US tax analysis.
09/15/22	Anthony Vincenzo Sexton	0.20	Review and analyze historical compliance matters.
09/15/22	Alan Walker	0.50	Correspond with M. Nerwal re UK tax issues (.4); send comments on updated liabilities note (.1).
09/20/22	Anthony Antioch	0.50	Telephone conference with Company and Mazars re UK tax issues.
09/20/22	Steven M. Cantor	1.00	Telephone conference with EY and Company re tax matters (.5); telephone conference with A. Sexton, K&E team re UK tax issues (.5).
09/20/22	Samuel J. Seneczko	0.80	Correspond with H. Hockberger re tax issues, claims, returns (.3); correspond with Company, A. Sexton, K&E team re same (.3); correspond with AZ Revenue Department re tax claim (.2).
09/20/22	Anthony Vincenzo Sexton	1.40	Telephone conference with EY and Company re tax analysis (.6); correspond with S. Cantor, K&E team re employment tax issues (.1); telephone conference with EY re tax analysis (.2); telephone conference with A. Walker, K&E UK team re tax analysis (.5).
09/20/22	Alan Walker	0.50	Telephone conference with A. Sexton, K&E team re tax issues.
09/22/22	Steven M. Cantor	0.20	Correspond with A. Sexton, K&E team re engagement letter issues.
09/23/22	Steven M. Cantor	0.30	Correspond with A. Sexton, K&E team re billing and engagement letter issues.
09/23/22	Anthony Vincenzo Sexton	0.40	Correspond with S. Cantor, K&E team re same.
09/26/22	Anthony Vincenzo Sexton	0.70	Review and analyze tax implications of ETH merge (.5); review global notes re tax considerations (.2).
09/27/22	Thad W. Davis, P.C.	0.70	Conference with A. Sexton re tax treatment of merge (.3); research same (.4).
09/27/22	Meena Kandallu	0.10	Conference with S. Cantor re tax treatment of ETH merge.
09/27/22	Anthony Vincenzo Sexton	1.20	Research and analyze ETH merge issues and related positions (.9); conference with T. Davis re same (.3).

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 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010145162  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/22	Mavnick Nerwal	0.70	Review and analyze correspondence re tax matters.
09/29/22	Steven M. Cantor	0.70	Telephone conference with Company and EY re tax issues.
09/29/22	Meena Kandallu	0.30	Research tax treatment of ETH merge.
09/29/22	Anthony Vincenzo Sexton	0.80	Telephone conference with EY re status of tax analysis.
09/30/22	Meena Kandallu	1.60	Research tax treatment of ETH merge.
09/30/22	Anthony Vincenzo Sexton	0.60	Review and analyze tax structuring issues.
10/01/22	Meena Kandallu	3.20	Research tax treatment of ETH merge.
10/03/22	Anthony Antioch	1.10	Review asset transfer agreements, service agreements, master loan agreements re tax considerations.
10/03/22	Anthony Vincenzo Sexton	0.50	Review and analyze issues re tax implications of potential arguments.
10/04/22	Anthony Antioch	0.80	Review intercompany operations/loan agreements and revolvers re tax considerations.
10/04/22	Steven M. Cantor	0.90	Telephone conference with Deloitte re tax issues (.5); research re same (.4).
10/04/22	Anthony Vincenzo Sexton	0.50	Telephone conference with EY re status of tax structuring.
10/05/22	Anthony Vincenzo Sexton	0.30	Review and analyze structuring issues (.2); review and analyze GK8 issues (.1).
10/06/22	Anthony Antioch	0.40	Conference with A. Walker and M. Nerwal re UK tax issues.
10/06/22	Anthony Antioch	1.30	Prepare list of open UK tax issues.
10/06/22	Anthony Antioch	1.00	Telephone conference with Mazars, EY and Company to discuss tax issues.
10/06/22	Steven M. Cantor	1.00	Telephone conference with Company and EY re tax analysis and status.
10/06/22	Krishan Patel	2.00	Conference with K&E team, Mazars team and Celsius team re next steps on restructuring (1.0); prepare for same (.6); conference with M. Nerwal, A. Walker and A. Antioch re same (.4).
10/06/22	Anthony Vincenzo Sexton	1.00	Telephone conference with Company, EY, and UK advisors re tax analysis and status.
10/06/22	Alan Walker	2.50	Telephone conference with Company, EY, and Mazars (1.0); prepare for same (1.5).
10/07/22	Steven M. Cantor	0.50	Research re distribution tax considerations.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Krishan Patel	0.20	Correspond with A. Antioch re taxation of assets of UK entities.
10/07/22	Anthony Vincenzo Sexton	0.70	Review and analyze objection (.4); research re GK8 tax considerations (.3).
10/10/22	Steven M. Cantor	1.50	Review asset purchase agreements (.7); correspond with A. Sexton, K&E team re diligence requests (.4); research tax matters re ETH holdings (.4).
10/10/22	Anthony Vincenzo Sexton	0.70	Research re GK8 tax considerations.
10/11/22	Anthony Antioch	0.70	Review memorandum on VAT from Mazars.
10/11/22	Steven M. Cantor	1.00	Review asset purchase agreement (.2); telephone conference with Company and EY re tax considerations (.5); telephone conference with Sullivan and Cromwell re tax considerations (.3).
10/11/22	Anthony Vincenzo Sexton	0.90	Telephone conference with EY re status of tax analysis (.5); research re diligence requests (.4).
10/12/22	Steven M. Cantor	0.80	Telephone conference with Company re Israeli tax issues.
10/12/22	Anthony Vincenzo Sexton	1.10	Telephone conference with Company and various advisors re GK8 sale issues (.9); review and revise GK8 sale document (.2).
10/15/22	Steven M. Cantor	0.40	Research re tax treatment of ETH merge.
10/17/22	Anthony Vincenzo Sexton	0.20	Research re tax diligence issues.
10/18/22	Steven M. Cantor	1.00	Telephone conference with Company re tax matters (.5); telephone conference with R. Hussein, K&E team re privilege (.5).
10/18/22	Richard Hussein, P.C.	1.00	Conference re privilege issues with A. Sexton and S. Cantor (.5); conference with L. Patrick re same (.5).
10/18/22	Leah Davis Patrick	3.50	Conference with R. Hussein re privilege issues (.5); research privilege issues (3.0).
10/18/22	Anthony Vincenzo Sexton	2.00	Telephone conference with EY and Company re deal status and diligence issues (.6); review diligence materials (.2); telephone conference with R. Hussein, K&E team re privilege issues (.3); review and analyze structuring issues (.3); review and analyze potential plan sponsor structure (.6).
10/18/22	Alan Walker	0.50	Analyze issues re privilege.
10/19/22	Richard Hussein, P.C.	0.80	Review considerations re privilege analysis.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Tax Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Mavnick Nerwal	0.20	Correspond with K&E team re tax requests.
10/19/22	Leah Davis Patrick	2.30	Research issues re privilege (.3); research issues re transfer pricing questions (.4); draft analysis re same (1.6).
10/19/22	Anthony Vincenzo Sexton	1.40	Telephone conference with K&E team re deal status (.3); review and analyze proposed structure (.9); address diligence issues (.2).
10/19/22	Alan Walker	0.80	Correspond with K&E team re privilege for Mazars memorandum.
10/20/22	Steven M. Cantor	0.40	Telephone conference with A. Sexton, K&E team re potential transaction structure.
10/20/22	Mavnick Nerwal	0.20	Correspond re privilege on tax advice.
10/20/22	Leah Davis Patrick	1.90	Research transfer pricing and privilege issues (.6); draft analysis re same (1.3).
10/20/22	Anthony Vincenzo Sexton	1.30	Telephone conference with S. Cantor, K&E team re potential transaction structure (.5); review and analyze issues re same (.5); address examiner diligence issues (.3).
10/21/22	Steven M. Cantor	0.70	Telephone conference with potential investor, A. Sexton, K&E team re transaction structure.
10/21/22	Richard Hussein, P.C.	1.00	Finalize privilege analysis.
10/21/22	Anthony Vincenzo Sexton	2.30	Telephone conference with potential investor re deal structure (.8); review and analyze issues re same (1); correspond with Company and bankers re same (.3); address diligence issues (.2).
10/22/22	Ross M. Kwasteniet, P.C.	0.40	Review correspondence with A. Sexton, V. Vesnaver, and Centerview team re certain tax issues re plan and sale transactions.
10/22/22	Anthony Vincenzo Sexton	0.20	Correspond with bankers re structuring issues.
10/23/22	Steven M. Cantor	0.60	Telephone conference with PW re deal structure.
10/23/22	Ross M. Kwasteniet, P.C.	0.30	Review correspondence from A. Sexton re tax analysis.
10/23/22	Anthony Vincenzo Sexton	1.30	Telephone conference with PW re deal structuring issues (.5); review and analyze issues re same (.8).
10/24/22	Steven M. Cantor	1.50	Research, analyze tax issues re potential buyer's structure.
10/24/22	Anthony Vincenzo Sexton	0.40	Research, analyze tax diligence issues.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Tax Matters

Invoice Number: 1010145162  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Steven M. Cantor	1.20	Telephone conference with EY re status, tax structuring (partial) (.3); telephone conference with Company re same (.4); correspond with D. Latona, K&E team re retention applications (.1); consider tax issues re proposed buyer structure (.4).
10/25/22	Meena Kandallu	0.40	Telephone conference with tax advisors re tax consequences of filing.
10/25/22	Mavnick Nerwal	0.50	Analyze correspondence re tax implications.
10/25/22	Anthony Vincenzo Sexton	1.80	Telephone conference with EY re status, tax issues (.5); telephone conference with Company and EY re same (.5); review and analyze structuring issues (.6); research, analyze tax diligence issues (.2).
10/25/22	Anthony Vincenzo Sexton	0.20	Review diligence issues re status issues.
10/26/22	Steven M. Cantor	0.50	Telephone conference with UCC re tax matters.
10/26/22	Amila Golic	0.10	Correspond with A. Wirtz, L. Wasserman re state tax returns.
10/26/22	Anthony Vincenzo Sexton	1.80	Telephone conference with K&E team re deal status and related issues (.5); telephone conference with committee tax counsel re same (.5); review and analyze issues re structuring (.4); address tax diligence issues (.4).
10/26/22	Alison Wirtz	0.20	Correspond with A. Golic re state tax regulator inbound questions.
10/27/22	Anthony Antioch	1.00	Review and analyze Flare airdrop and UK tax implications (.8); correspond with M. Hubbard at Mazars re same (.2).
10/27/22	Mavnick Nerwal	0.50	Correspond with K&E team re Flare airdrop mechanics.
10/27/22	Anthony Vincenzo Sexton	0.60	Telephone conference with Company re tax diligence issues (.4); research, analyze diligence issues (.2).
10/27/22	Alan Walker	1.00	Correspond with A. Sexton re Flare airdrop (.3); research tax issues re same, UK position (.7).
10/28/22	Anthony Antioch	0.20	Correspond with L. Koren and A. Sexton re Flare airdrop.
10/28/22	Steven M. Cantor	0.60	Telephone conference with G. Hensley, K&E team re tax considerations (.5); correspond with same re tax considerations (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Gabriela Zamfir Hensley	0.90	Conference with A. Sexton, K&E team re tax-related considerations (.5); correspond with C. Koenig, K&E team re same (.4).
10/28/22	Anthony Vincenzo Sexton	1.10	Telephone conference with G. Hensley, K&E team re customer claim issue (.5); review materials re same (.2); address tax diligence issues (.4).
10/30/22	Krishan Patel	0.20	Review telephone conference notes re UK tax aspects of restructuring.
10/31/22	Steven M. Cantor	0.20	Correspond with A. Sexton, K&E team and examiner re tax diligence.
10/31/22	Anthony Vincenzo Sexton	0.20	Correspond with S. Cantor, K&E team re examiner tax diligence issues.
<b>Total</b>		<b>99.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145163**

**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 6,797.00

Total legal services rendered

\$ 6,797.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145163

Celsius Network Limited

Matter Number:

53363-23

Non-Working Travel

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	1.00	1,485.00	1,485.00
Joseph A. D'Antonio	3.00	900.00	2,700.00
Leah A. Hamlin	0.80	1,035.00	828.00
Tommy Scheffer	1.60	1,115.00	1,784.00
<b>TOTALS</b>	<b>6.40</b>		<b>\$ 6,797.00</b>

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145163

Celsius Network Limited

Matter Number:

53363-23

Non-Working Travel

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
10/13/22	Tommy Scheffer	1.60	Return travel from Chicago, IL to New York, NY re 341 conference (billed at half time).
10/26/22	Joseph A. D'Antonio	1.50	Travel from Washington, DC to Seattle, WA re Mares deposition (billed at half time).
10/30/22	Joseph A. D'Antonio	1.50	Travel from Washington, DC to Seattle, WA for Xia and Pratt depositions (billed at half time).
10/30/22	Leah A. Hamlin	0.80	Travel from Washington, DC to Seattle, WA for Xia and Pratt depositions (billed at half time).
10/31/22	Judson Brown, P.C.	1.00	Travel from Washington, DC to Seattle, WA for depositions (billed at half time).
<b>Total</b>		<b>6.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145164**

**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 197,159.00

Total legal services rendered

\$ 197,159.00



Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145164

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	5.80	1,115.00	6,467.00
Amy Donahue	1.50	405.00	607.50
Susan D. Golden	5.00	1,315.00	6,575.00
Amila Golic	1.70	795.00	1,351.50
Gabriela Zamfir Hensley	0.30	1,115.00	334.50
Elizabeth Helen Jones	3.90	1,035.00	4,036.50
Chris Koenig	0.90	1,260.00	1,134.00
Ross M. Kwasteniet, P.C.	2.10	1,845.00	3,874.50
Dan Latona	9.80	1,235.00	12,103.00
Michael Lemm	0.50	1,035.00	517.50
Patricia Walsh Loureiro	0.20	1,035.00	207.00
Rebecca J. Marston	34.80	910.00	31,668.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
Robert Orren	9.50	480.00	4,560.00
Kimberly Pageau	6.20	1,115.00	6,913.00
Gabrielle Christine Reardon	12.10	660.00	7,986.00
Jimmy Ryan	4.60	795.00	3,657.00
Seth Sanders	10.30	795.00	8,188.50
Tommy Scheffer	34.10	1,115.00	38,021.50
Michael Scian	2.30	910.00	2,093.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
William Thompson	1.60	910.00	1,456.00
Lindsay Wasserman	1.40	910.00	1,274.00
Morgan Willis	1.30	365.00	474.50
Alison Wirtz	43.80	1,170.00	51,246.00
Alex Xuan	1.70	660.00	1,122.00
<b>TOTALS</b>	<b>196.10</b>		<b>\$ 197,159.00</b>

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145164

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Michael Lemm	0.50	Review and revise summary re responsive documents re 341 conference.
09/01/22	Tommy Scheffer	1.50	Correspond with Company, U.S. Trustee and A&M, K&E teams re 341 conference follow-up diligence, reporting requirements (.9); analyze issues re same (.6).
09/02/22	Tommy Scheffer	0.30	Correspond with U.S. Trustee and W&C, K&E teams re reporting requirements, U.S. Trustee objection deadlines.
09/06/22	Susan D. Golden	0.40	Review creditor letter requesting a chapter 11 trustee (.3); correspond with E. Jones and K&E team re same (.1).
09/06/22	Tommy Scheffer	1.40	Correspond with A&M, K&E teams re U.S. Trustee reporting requirements (.5); analyze orders re same (.9).
09/07/22	Tommy Scheffer	0.60	Correspond with U.S. Trustee and Togut, Segal, W&C, K&E teams re redaction relief.
09/07/22	Alison Wirtz	0.70	Correspond with S. Golden and A. Golic re U.S. Trustee objections and inquiries (.2); summarize findings re same (.5).
09/08/22	Elizabeth Helen Jones	0.30	Telephone conference with S. Golden, U.S. Trustee re sealing motions.
09/08/22	Tommy Scheffer	0.90	Correspond with A&M, K&E teams reporting requirements (.4); analyze materials re same (.5).
09/09/22	Elizabeth Helen Jones	0.20	Correspond with U.S. Trustee re orders on presentment.
09/09/22	Robert Orren	1.70	Distribute precedent re reply to U.S. Trustee objection re sealing motion and declaration to T. Zomo (.6); review and revise same (.6); correspond with T. Zomo re same (.5).
09/09/22	Tommy Scheffer	1.20	Correspond with Company and A&M, K&E teams re 341 conference, reporting requirements, revise email noticing order (.8); analyze materials re same (.2); review and revise email noticing order (.2).
09/09/22	Alison Wirtz	0.20	Correspond with S. Golden re 341 conference.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee, S. Golden, W&C re sealing hearing and related evidence.
09/13/22	Jimmy Ryan	1.80	Correspond with K. Pageau, K&E team re coin report (.5); draft notice of filing re same (1.3).
09/13/22	Tommy Scheffer	0.40	Correspond with U.S. Trustee and A&M, S. Briefel, K&E team re de minimis asset sale reporting.
09/13/22	Alison Wirtz	0.20	Correspond with A. Ciriello re MOR and 2015.3 reports.
09/15/22	Jimmy Ryan	0.90	Correspond with M. Lemm, K&E team re compliance with U.S. Trustee guidelines (.1); review, revise documents re same (.8).
09/15/22	Alison Wirtz	0.20	Correspond with S. Golden and U.S. Trustee re 341 meeting scheduling.
09/16/22	Tommy Scheffer	0.60	Correspond with A&M, K&E teams re U.S. Trustee reporting.
09/16/22	Alison Wirtz	0.20	Correspond with K. Pageau re 426 report.
09/17/22	Seth Sanders	1.70	Revise 2015.3 reports (.5); correspond with K. Pageau and A. Wirtz re same (.2); further revise reports (.7); correspond with A&M re same (.3).
09/17/22	Alison Wirtz	0.70	Correspond with S. Sanders re MORs and 2015.3 reports (.2); review and comment on 2015.3 reports (.5).
09/19/22	Robert Orren	3.40	Prepare for filing of periodic report form 426 (2.4); analyze precedent of same (.4); file same (.3); correspond with K&E team, K. Pageau re same (.3).
09/19/22	Kimberly Pageau	1.20	Review, revise general notes re monthly operating reports (.6); analyze precedent re same (.4); correspond with K&E team, R. Orren re same (.2).
09/19/22	Seth Sanders	2.90	Revise monthly operating reports (1.0); correspond with A&M team, K. Pageau, A. Wirtz, and K&E team re same (.9); revise 2015.3 report (.7); correspond with A. Wirtz and K&E team re same (.3).
09/19/22	Josh Sussberg, P.C.	0.10	Correspond re 341 conference.
09/19/22	Alison Wirtz	0.40	Correspond with P. Nash and K&E team re scheduling 341 adjourned meeting (.2); correspond with S. Cornell re same (.2).

Legal Services for the Period Ending October 31, 2022

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Celsius Network Limited

Matter Number:

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U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Alison Wirtz	4.60	Review and comment on 2015.3 reports (.7); coordinate filing of same (.6); review and comment on MOR data (1.7); correspond with A&M re same (.2); review and comment on notes to MORs (1.1); correspond with S. Briefel re governance considerations re same (.3).
09/20/22	Robert Orren	3.50	Prepare for filing of July and August monthly operating reports (1.2); file same (1.8); correspond with K&E team, K. Pageau re same (.3); distribute same to U.S. Trustee (.2).
09/20/22	Kimberly Pageau	2.90	Review monthly operating reports in advance of filing (.9); analyze precedent re same (.6); review, revise global notes re same (1.0); correspond with K&E team, R. Orren, A&M re same (.4).
09/20/22	Seth Sanders	1.80	Revise monthly operating reports (1.2); correspond with A. Wirtz, K. Pageau and K&E team re same (.6).
09/20/22	Alison Wirtz	3.80	Review and comment on MORs (2.6); correspond with C. Koenig and K&E team re same (.9); review proposed filing versions and coordinate filing of same (.3).
09/21/22	Robert Orren	0.20	Distribute July and August monthly operating reports to U.S. Trustee.
09/21/22	Kimberly Pageau	2.10	Analyze August monthly operating reports and file same (1.8); correspond with A. Wirtz, K&E team re same (.3).
09/21/22	Seth Sanders	0.90	Correspond with A. Wirtz and K&E team re revised monthly operating reports (.5); analyze same (.4).
09/21/22	Tommy Scheffer	1.30	Correspond with U.S. Trustee and W&C, M3, A&M, S. Golden and K&E team re reporting requirements (.7); analyze issues re same (.6).
09/21/22	Alison Wirtz	1.30	Review MORs and coordinate filing of same (1.1); correspond with C. Koenig re 341 meeting (.2).
09/22/22	Alison Wirtz	0.20	Correspond with R. Orren re notice of adjourned 341 meeting.
09/23/22	Tommy Scheffer	0.80	Correspond with S. Golden and K&E team re notice of continued 341 conference (.4); review and revise same (.4).

Legal Services for the Period Ending October 31, 2022

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Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Alison Wirtz	0.90	Review precedent 341 notices (.3); review and revise notice (.4); correspond with D. Latona and C. Koenig re same (.2).
09/25/22	Elizabeth Helen Jones	0.40	Correspond with U.S. Trustee re cash management.
09/26/22	Elizabeth Helen Jones	0.90	Correspond with U.S. Trustee re cash management items.
09/28/22	Tommy Scheffer	0.30	Correspond with U.S. Trustee, Company and A&M, S. Golden and K&E team re reporting requirements, continued 341 conference.
09/28/22	Alison Wirtz	0.20	Correspond with A&M re 341 meeting.
09/29/22	Dan Latona	0.70	Telephone conference with C. Koenig, A. Wirtz, A&M team, Company re 341 conference.
09/29/22	Tommy Scheffer	0.60	Telephone conference with Company and A&M, D. Latona, K&E team re 341 conference preparation.
09/29/22	Alison Wirtz	1.00	Conference with A&M team re 341 meeting preparations.
09/30/22	Tommy Scheffer	0.70	Correspond with Company and A&M, S. Golden and K&E team re continued 341 conference, omnibus objection.
09/30/22	Josh Sussberg, P.C.	0.10	Correspond re equity committee motion and joinder.
09/30/22	Alison Wirtz	0.30	Correspond with S. Cornell re 341 meeting.
10/03/22	Elizabeth Helen Jones	0.30	Correspond with U.S. Trustee re brokerage accounts and cash management matters.
10/04/22	Elizabeth Helen Jones	0.30	Telephone conference with U.S. Trustee, A&M, K&E team, S. Golden re brokerage accounts.
10/04/22	William Thompson	0.30	Conference with U.S. Trustee re brokerage accounts.
10/05/22	Alison Wirtz	0.20	Correspond with R. Campagna re 341 meeting.
10/07/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issue re potential consumer privacy ombudsman.
10/07/22	Tommy Scheffer	1.40	Correspond with Company and A&M, S. Golden and K&E team re continued 341 conference preparation (.6); analyze materials re same (.8).

Legal Services for the Period Ending October 31, 2022

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Celsius Network Limited

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53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Alison Wirtz	1.30	Prepare for and participate in C. Ferraro preparation session for 341 conference (1.1); correspond with Paul Hastings re 341 preparation (.2).
10/09/22	Tommy Scheffer	0.60	Correspond with S. Golden and K&E team re 341 conference preparation materials (.3); analyze issues re same (.3).
10/09/22	Alison Wirtz	0.40	Correspond with Paul Hastings re 341 preparation sessions (.2); correspond with C. Koenig re 341 hearing (.2).
10/10/22	Tommy Scheffer	4.40	Correspond with A. Wirtz and K&E team re continued 341 conference, U.S. Trustee informal objection to global notes (2.1); review and revise materials re 341 conference (1.1); review and revise global notes re U.S. Trustee informal objection (1.2).
10/11/22	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, A&M team, Company re 341 conference preparation.
10/11/22	Robert Orren	0.20	Correspond with A. Wirtz, K&E team re filing of monthly operating reports.
10/11/22	Tommy Scheffer	4.50	Correspond with Company, U.S. Trustee and A&M, K&E teams re U.S. Trustee informal objection to global notes, continued 341 conference (2.2); analyze issues re same (2.3).
10/11/22	Alison Wirtz	4.90	Review and revise 341 talking points (3.5); correspond with C. Koenig re same (.2); further revise same (.6); correspond with M. Moroney re monthly operating report diligence requests (.2); correspond with R. Orren and A&M team re same (.4).
10/12/22	Susan D. Golden	0.50	Telephone conferences with S. Cornell re 341 conference logistics, U.S. Trustee cash management objection, KERP, and Fee Examiner.
10/12/22	Dan Latona	5.50	Conferences with C. Koenig, A. Wirtz, T. Scheffer, A&M team, Company re 341 conference preparation (1.7); revise, analyze materials re same (1.3); conferences with C. Koenig, A. Wirtz, T. Scheffer, A&M team, Company re same (2.5).
10/12/22	Patricia Walsh Loureiro	0.20	Correspond with U.S. Trustee re KERP Motion.

Legal Services for the Period Ending October 31, 2022

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Celsius Network Limited

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53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Rebecca J. Marston	3.80	Correspond with G. Hensley re letter to U.S. Trustee (.2); draft same (3.6).
10/12/22	Tommy Scheffer	5.70	Correspond with Company and A&M, D. Latona, K&E team re 341 conference preparation (3.3); analyze issues re 341 conference (2.4).
10/12/22	Alison Wirtz	6.70	Conference with C. Koenig and K&E team, C. Ferraro, A&M team, Latham and Paul Hastings re preparation for 341 conference (2.5); correspond with same re 341 conference preparation (.2); review and revise talking points for 341 conference (1.4); further revise same per feedback from Latham and K&E team (2.4); conference with C. Ferraro re same (.1); correspond with C. Ferraro re same (.1).
10/13/22	Simon Briefel	1.00	Attend part of continued 341 conference.
10/13/22	Amy Donahue	1.50	Attend 341 conference of creditors.
10/13/22	Susan D. Golden	2.40	Attend 341 conference.
10/13/22	Elizabeth Helen Jones	1.00	Attend (in part) 341 conference.
10/13/22	Dan Latona	2.80	Conferences with R. Kwasteniet, C. Koenig, A. Wirtz, T. Scheffer, A&M team, Company re 341 conference preparation (.5); attend 341 conference (2.3).
10/13/22	Rebecca J. Marston	13.90	Draft letter to U.S. Trustee re schedules and statements (3.2); analyze materials re same (3.0); correspond with G. Hensley, C. Koenig re same (1.2); review and revise same (3.2); further analyze materials re same (3.3).
10/13/22	Robert Orren	0.40	File 503(b)(9) claims report (.2); correspond with M. Shybut re same (.1); distribute same to Kroll for service (.1).
10/13/22	Gabrielle Christine Reardon	0.90	Attend 341 conference (partial).
10/13/22	Jimmy Ryan	1.90	Attend 341 conference (partial).
10/13/22	Tommy Scheffer	4.40	Correspond with Company and A&M, S. Golden and K&E teams re 341 conference (2.1); analyze issues re same (2.3).
10/13/22	Michael Scian	2.30	Attend 341 conference.
10/13/22	William Thompson	1.30	Attend 341 conference.
10/13/22	Lindsay Wasserman	1.40	Attend 341 creditors telephone conference.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145164

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/22	Alison Wirtz	5.10	Prepare C. Ferraro for 341 conference (2.6); attend 341 conference with C. Ferraro, A&M team and C. Koenig (2.4); correspond with C. Koenig, K&E team re same (.1).
10/14/22	Rebecca J. Marston	2.60	Review and revise letter to U.S. Trustee (2.4); correspond with G. Hensley re same (.2).
10/14/22	Tommy Scheffer	0.70	Correspond with U.S. Trustee and A&M, A. Wirtz and K&E team re reporting requirements (.3); analyze issues re same (.4).
10/15/22	Alison Wirtz	0.30	Correspond with A. Lullo and K&E team re 341 conference.
10/16/22	Chris Koenig	0.90	Review and revise letter to U.S. Trustee (.6); correspond with R. Marston re same (.3).
10/17/22	Susan D. Golden	1.70	Analyze correspondence from S. Cornell and M. Moroney re monthly operating report bank statements (.3); correspond with A. Wirtz re same (.2); telephone conference with J. Nadkarni of U.S. Trustee re monthly operating reports and associated bank statements (.2); correspond with E. Jones, K&E team re U.S. Trustee requests on brokerage account for cash management (.4); correspond with A. Wirtz and C. Brantley re U.S. Trustee request for bank account statements (.3); telephone conference with A. Wirtz re same (.2); correspond with T. Scheffer re same (.1).
10/17/22	Rebecca J. Marston	2.20	Draft letter to U.S. Trustee re threats to customers and employees (2.0); correspond with G. Hensley, K&E team re same (.2).
10/17/22	Alison Wirtz	0.90	Correspond with S. Cornell, A&M, S. Golden and K&E team re monthly operating report disclosures.
10/18/22	Rebecca J. Marston	8.70	Review and revise letter to U.S. Trustee re threats to customer and employee safety (4.0); compile exhibits re same (3.9); correspond with C. Koenig, G. Hensley, G. Reardon, A. Xuan re same (.8).
10/18/22	Gabrielle Christine Reardon	3.30	Research re threatening communications received from Company (1.8); draft exhibit of threatening communications (.6); review and revise letter to U.S. Trustee (.9).
10/18/22	Seth Sanders	0.20	Correspond with A. Wirtz and A&M team re monthly operating reports.



Legal Services for the Period Ending October 31, 2022

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U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Simon Briefel	1.50	Review, revise September monthly operating report documentation (1.1); correspond with A. Wirtz, A&M re same (.4).
10/19/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze issues re security threats (1.1); correspond with U.S. Trustee's office re same (.7); review and finalize letter to U.S. Trustee re same (.3).
10/19/22	Rebecca J. Marston	3.60	Review and revise letter to U.S. Trustee (3.1); correspond with R. Kwasteniet, C. Koenig re same (.4); correspond with U.S. Trustee re same (.1).
10/19/22	Robert Orren	0.10	Correspond with S. Briefel, K&E team re filing of September monthly operating reports.
10/19/22	Gabrielle Christine Reardon	2.10	Review and revise letter to U.S. Trustee re security issues (1.8); correspond with R. Marston and K&E team re same (.3).
10/19/22	Alison Wirtz	0.20	Correspond with S. Cornell re July and August bank transactions.
10/20/22	Simon Briefel	3.30	Analyze, revise monthly operating report, global notes re same (2.2); correspond with A. Wirtz, A&M re same (1.1).
10/20/22	Seth Sanders	0.50	Revise monthly operating reports (.3); telephone conferences with A&M team re same (.2).
10/20/22	Tommy Scheffer	0.60	Correspond with A&M, K&E teams re 341 conference follow-up (.3); analyze issues re same (.3).
10/20/22	Alison Wirtz	1.60	Review and comment on September monthly operating reports (1.2); correspond with S. Briefel and A&M team re same (.2); correspond with S. Briefel and K&E team re governance considerations re same (.2).
10/21/22	Amila Golic	0.30	Correspond with UCC, U.S. Trustee re weekly vendor reporting.
10/21/22	Seth Sanders	1.70	Revise monthly operating reports (1.1); correspond with K&E and A&M teams re same (.4); telephone conference with A&M re same (.2).
10/21/22	Morgan Willis	1.30	File monthly operating reports.

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U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Alison Wirtz	3.20	Correspond with S. Sanders and K&E team re 341 meeting follow-up from UCC (.2); review and comment on September monthly operating reports (2.2); correspond with C. Koenig and D. Latona re same (.6); correspond with S. Cornell and M. Moroney re same (.2).
10/22/22	Alison Wirtz	0.60	Correspond with U.S. Trustee office and A. Ciriello re monthly operating reports (.2); correspond with T. Scheffer and K&E team re responses to 341 diligence requests (.4).
10/23/22	Gabrielle Christine Reardon	3.30	Review and revise responses to U.S. Trustee and committee questions at 341 hearing (2.2); draft correspondence to A&M re diligence for same (.4); correspond with S. Sanders re answers to U.S. Trustee and committee questions at 341 hearing (.4); correspond with A&M re same (.3).
10/23/22	Alison Wirtz	1.50	Conference and correspond with S. Cornell re bank statements for monthly operating reports (.4); correspond with R. Kwasteniet, K&E team and A&M re same (.3); correspond with S. Sanders and K&E team re 341 diligence responses (.3); review and comment on 341 diligence responses (.5).
10/24/22	Tommy Scheffer	0.50	Correspond with S. Sanders, K&E team re 341 conference follow-up (.3); analyze issues re same (.2).
10/24/22	Alison Wirtz	0.70	Correspond with G. Reardon and K&E team re 341 diligence requests (.3); correspond with A&M team and S. Cornell re bank statements (.4).
10/25/22	Amila Golic	0.10	Correspond with W. Thompson re weekly reporting requirements.
10/25/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze U.S. Trustee's motion appointing a consumer privacy ombudsman.
10/25/22	Gabrielle Christine Reardon	1.60	Review, analyze social media re communications issues (for U.S. Trustee letter).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145164

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Alison Wirtz	0.60	Correspond with C. Koenig and K&E team re monthly operating report detail (.2); correspond with A&M team, S. Cornell and M. Moroney re payment of quarterly U.S. Trustee fees (.2); correspond with K&E team re follow-up from 341 conference (.2).
10/27/22	Gabrielle Christine Reardon	0.80	Review and revise answers to 341 conference follow up questions based on responses from A&M (.6); analyze status of requests to A&M (.1); correspond with S. Sanders re outstanding requests (.1).
10/27/22	Seth Sanders	0.60	Correspond with A. Wirtz and A&M re status of payments reported on monthly operating reports.
10/27/22	Alison Wirtz	0.50	Correspond with A&M team re monthly operating report payment detail and backup.
10/28/22	Amila Golic	1.30	Telephone conference with G. Hensley re letter to U.S. Trustee (.2); correspond with G. Hensley, K&E team re same (.2); review and analyze materials re same (.9).
10/28/22	Gabriela Zamfir Hensley	0.30	Conference with A. Golic re letter to U.S. Trustee (.2); correspond with A. Golic re same (.1).
10/28/22	Tommy Scheffer	0.40	Correspond with U.S. Trustee and A. Wirtz, K&E team re critical vendor reporting (.1); analyze issues re same (.3).
10/28/22	Alison Wirtz	0.20	Correspond with G. Hensley re U.S. Trustee requests.
10/29/22	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley and K&E team re reported hacking (for U.S. Trustee letter).
10/31/22	Tommy Scheffer	0.30	Correspond with U.S. Trustee and S. Golden and K&E team re amended global notes (.2); analyze issues re same (.1).
10/31/22	Alex Xuan	1.70	Research re online threats (for U.S. Trustee letter).
<b>Total</b>		<b>196.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145166**

**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 1,167,923.50

Total legal services rendered

\$ 1,167,923.50

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010145166  
 Matter Number: 53363-26

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth N. Aghili	1.30	900.00	1,170.00
Hunter Appler	74.00	425.00	31,450.00
Joey Daniel Baruh	45.40	900.00	40,860.00
Matthew Beach	23.90	265.00	6,333.50
Nicholas Benham	29.80	900.00	26,820.00
Megan Bowsher	0.40	365.00	146.00
Zachary S. Brez, P.C.	44.80	1,775.00	79,520.00
Simon Briefel	42.60	1,115.00	47,499.00
Grace C. Brier	0.50	1,110.00	555.00
Judson Brown, P.C.	5.30	1,485.00	7,870.50
Janet Bustamante	33.50	365.00	12,227.50
Cassandra Catalano	69.60	1,135.00	78,996.00
Joseph A. D'Antonio	10.00	900.00	9,000.00
Mark Filip, P.C.	0.60	1,875.00	1,125.00
Patrick Forte	39.10	900.00	35,190.00
Asheesh Goel, P.C.	8.50	1,830.00	15,555.00
Leah A. Hamlin	7.50	1,035.00	7,762.50
Seantyl Hardy	3.70	1,035.00	3,829.50
Zach Heater	29.60	775.00	22,940.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Heidi Hockberger	21.40	1,170.00	25,038.00
Victor Hollenberg	38.50	775.00	29,837.50
Elizabeth Helen Jones	19.70	1,035.00	20,389.50
Hanaa Kaloti	133.30	1,155.00	153,961.50
Chris Koenig	62.20	1,260.00	78,372.00
Ross M. Kwasteniet, P.C.	32.50	1,845.00	59,962.50
Dan Latona	29.00	1,235.00	35,815.00
Library People Research	2.00	405.00	810.00
Patricia Walsh Loureiro	5.30	1,035.00	5,485.50
Allison Lullo	159.80	1,250.00	199,750.00
Angelina Moore	27.50	985.00	27,087.50
Joel McKnight Mudd	10.50	795.00	8,347.50

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Patrick J. Nash Jr., P.C.	22.80	1,845.00	42,066.00
Jeffery S. Norman, P.C.	1.00	1,775.00	1,775.00
Kimberly Pageau	4.50	1,115.00	5,017.50
Tommy Scheffer	1.80	1,115.00	2,007.00
Hannah C. Simson	0.30	985.00	295.50
Josh Sussberg, P.C.	1.70	1,845.00	3,136.50
Maryam Tabrizi	25.00	495.00	12,375.00
Ashton Taylor Williams	0.40	795.00	318.00
Alison Wirtz	22.70	1,170.00	26,559.00
Matthew Wood	0.20	1,235.00	247.00
Alex Xuan	0.30	660.00	198.00
<b>TOTALS</b>	<b>1,092.70</b>		<b>\$ 1,167,923.50</b>

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 Special Committee Matters

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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Elizabeth N. Aghili	0.40	Correspond with H. Hockberger, K&E team.
09/01/22	Hunter Appler	0.50	Coordinate loading of data into review workspace.
09/01/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case status.
09/01/22	Janet Bustamante	1.00	Analyze materials and process documents in databases (.5); respond to document requests for fact development (.5).
09/01/22	Cassandra Catalano	0.50	Draft template re investigatory ESI searches.
09/01/22	Cassandra Catalano	0.10	Review and analyze materials investigation.
09/01/22	Cassandra Catalano	0.10	Draft tracker re employee interviews.
09/01/22	Cassandra Catalano	0.20	Review materials re special committee investigation.
09/01/22	Mark Filip, P.C.	0.60	Analyze memorandum re investigation defense factual background.
09/01/22	Patrick Forte	1.30	Analyze chronology re factual development and interview preparation.
09/01/22	Heidi Hockberger	0.60	Telephone conference with special committee and Company re case status and strategy.
09/01/22	Hanaa Kaloti	1.30	Prepare for conference re updating litigation hold (.2); participate in same with A. Lullo, K&E team (.3); correspond with A. Lullo, K&E team re work in process (.4); review materials re custodial assets (.4).
09/01/22	Chris Koenig	0.40	Telephone conference with D. Latona and K&E team and special committee re key workstreams and next steps.
09/01/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M team, special committee re hearing update.
09/01/22	Allison Lullo	1.80	Telephone conference with Latham, Company re document preservation notice (.3); correspond with R. Kwasteniet, K&E team re same (.5); correspond with P. Forte re trading analysis (.2); correspond with H. Kaloti re interviews and next steps (.8).
09/01/22	Joel McKnight Mudd	0.70	Draft special committee conference minutes.
09/01/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re status of case and next steps.

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Invoice Number: 1010145166  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Kimberly Pageau	0.60	Telephone conference with special committee re case status.
09/01/22	Alison Wirtz	0.40	Telephone conference with special committee re case status.
09/02/22	Simon Briefel	0.20	Review, comment on special committee minutes.
09/02/22	Janet Bustamante	1.00	Analyze materials and process documents into databases (.5); respond to document requests for fact development (.5).
09/02/22	Cassandra Catalano	0.50	Review and analyze board materials re liquidity updates.
09/02/22	Cassandra Catalano	0.10	Review and analyze communications to customers.
09/02/22	Cassandra Catalano	0.30	Review and analyze potential search term searches re special committee investigation.
09/02/22	Cassandra Catalano	0.30	Review and analyze materials re custody and withhold accounts.
09/02/22	Patrick Forte	1.40	Draft search terms for factual development re trading.
09/02/22	Patrick Forte	0.60	Conference with Z. Heater and V. Hollenberg re trading factual development and search terms.
09/02/22	Asheesh Goel, P.C.	1.00	Analyze chronology re key events.
09/02/22	Heidi Hockberger	0.40	Telephone conference with special committee and Company re case status and strategy.
09/02/22	Victor Hollenberg	0.50	Analyze materials re fact development, document review methodology.
09/02/22	Victor Hollenberg	0.70	Review, revise chronology of key events re special committee investigation.
09/02/22	Victor Hollenberg	0.50	Conference with Z. Heater and P. Forte re investigative strategy and analysis.
09/02/22	Hanaa Kaloti	0.40	Review media articles (.2); review proposed search terms for fact development areas (.2).
09/02/22	Allison Lullo	0.30	Review and analyze chronology of events.
09/02/22	Joel McKnight Mudd	0.80	Draft special committee minutes (.6); correspond with S. Briefel re same (.2).
09/03/22	Cassandra Catalano	0.30	Review and analyze materials re special committee investigation.
09/03/22	Joseph A. D'Antonio	0.30	Telephone conference with L. Hamlin, G. Brier, S. Hardy and H. Simson re affirmative claims presentation to special committee.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/22	Leah A. Hamlin	0.70	Telephone conference with G. Brier re special committee presentation on affirmative litigation matters (.5); correspond with J. D'Antonio and H. Simson re special committee presentation (.2).
09/03/22	Seantyl Hardy	0.30	Conference with L. Hamlin and K&E team to plan for special committee briefing on litigation matters.
09/03/22	Hanaa Kaloti	0.30	Review litigation hold.
09/03/22	Allison Lullo	1.20	Review vendor proposal (.2); correspond with H. Kaloti, K&E team re draft litigation hold (.2); review and analyze Board materials (.8).
09/03/22	Joel McKnight Mudd	0.60	Draft special committee minutes (.5); correspond with S. Briefel re same (.1).
09/03/22	Hannah C. Simson	0.30	Conference with L. Hamlin, G. Brier, S. Hardy and J. D'Antonio re special committee presentation re affirmative litigation matters.
09/03/22	Josh Sussberg, P.C.	0.20	Telephone conference with director re status.
09/04/22	Asheesh Goel, P.C.	1.00	Review and analyze correspondence from K&E team, Company re SEC issues.
09/04/22	Hanaa Kaloti	1.70	Review requirements for SoFA 4 response (1.0); draft correspondence to recipients and gather list of recipients (.5); telephone conference with A. Lullo re internal strategy and next steps (.2).
09/04/22	Allison Lullo	1.70	Correspond with H. Kaloti, K&E team re SoFA 4 requests (.6); correspond with H. Kaloti, K&E team re interviews (.4); correspond with K&E team re matter status and next steps (.7).
09/05/22	Cassandra Catalano	0.10	Review and analyze Rule 2004 materials.
09/05/22	Leah A. Hamlin	0.50	Review documents re Mawson in preparation for special committee conference.
09/05/22	Seantyl Hardy	3.40	Research applicable law in preparation for special committee conference.
09/05/22	Allison Lullo	1.00	Correspond with H. Kaloti, K&E team re SoFA 4 requests (.3); correspondence with same re interviews (.2); correspond with K&E team re matter status and next steps (.5).
09/05/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with director re status of case and next steps.
09/06/22	Elizabeth N. Aghili	0.80	Draft search terms.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Matthew Beach	1.00	Review, collect and organize documents referenced in case chronology.
09/06/22	Zachary S. Brez, P.C.	3.00	Telephone conference with special committee re case status (1.0); telephone conference with M. Beach, K&E team re strategy and next steps (1.0); review materials re special committee investigation (1.0).
09/06/22	Simon Briefel	0.40	Review, comment on special committee minutes.
09/06/22	Judson Brown, P.C.	5.30	Conference with special committee re offensive litigation claims (.6); analyze materials, contracts and memorandum re offensive litigation claims to prepare for conference with special committee (.7); review and analyze materials, contracts, and memoranda re offensive litigation claims to prepare for conference with special committee (2.3); review and draft correspondence to various parties re offensive litigation claims, Rule 2004 discovery requests (1.2); conference with special committee re strategy (.5).
09/06/22	Cassandra Catalano	0.60	Correspond with special committee re outstanding scoping interview outlines.
09/06/22	Cassandra Catalano	0.30	Telephone conference with special committee re case status.
09/06/22	Cassandra Catalano	0.50	Telephone conference with H. Kaloti, A. Lullo and FTI re e-discovery procedures.
09/06/22	Patrick Forte	1.40	Draft memorandum re employee scoping interview.
09/06/22	Patrick Forte	1.90	Review chronology re factual development purposes and interview preparation.
09/06/22	Patrick Forte	0.20	Revise memorandum re employee scoping interview.
09/06/22	Patrick Forte	0.30	Conference with A. Lullo, H. Kaloti, C. Catalano, Z. Heater, V. Hollenberg and E. Aghili re factual development and investigation status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Leah A. Hamlin	3.40	Review and revise memorandum re confidential party for special committee presentation (2.0); review and revise memorandum re other confidential party for special committee presentation (.9); draft affirmative litigation tracker for special committee conference (.5).
09/06/22	Heidi Hockberger	1.20	Telephone conference with special committee re case status and strategy (1.0); correspond with Company re agenda re same (.2).
09/06/22	Victor Hollenberg	0.30	Conference with special committee re fact development and strategy.
09/06/22	Elizabeth Helen Jones	1.00	Take notes re special committee board conference.
09/06/22	Hanaa Kaloti	3.40	Review SoFA 4 responses (.6); draft tracker re work in process (.4); conference with K&E team re strategy and next steps (.8); review list of employees re interviews (.3); telephone conference with FTI re document collection and review (.6); telephone conference with A. Lullo re strategy and next steps (.2); review document collection tracker (.1); draft document review protocol (.2); review memorandum re employee interviews (.2).
09/06/22	Chris Koenig	0.50	Telephone conference with K&E team and special committee re key workstreams and next steps.
09/06/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy.
09/06/22	Allison Lullo	3.30	Draft partner conference agenda (.2); correspond with H. Kaloti re SoFA request 4 (.2); correspond with H. Kaloti re employee interviews (.2); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); telephone conference with Z. Brez, A. Goel and H. Kaloti re strategy and next steps (.5); telephone conference with FTI re document review engagement (.5); telephone conference with M. Tabizi re document review strategy (.2); telephone conference with H. Kaloti re document review strategy (.2); revise regulatory employee interview memorandum (.3); draft search terms (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with special committee re case status.
09/06/22	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with special committee member re case status and next steps (.4); telephone conference with special committee member re case status and next steps (.2); telephone conference with special committee member re case status and next steps (.2); review, analyze cryptoleaks article (.5).
09/06/22	Jeffery S. Norman, P.C.	0.70	Prepare and participate in telephone conference with EY Parthenon re special committee investigation.
09/06/22	Kimberly Pageau	0.30	Telephone conference with special committee re next steps.
09/06/22	Maryam Tabrizi	0.80	Prepare for telephone conference with A. Lullo, K&E team and FTI re review plan (.2); telephone conference with A. Lullo, K&E team and FTI re review plan (.5); analyze correspondence from FTI, A. Lullo, K&E team re same (.1).
09/06/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy.
09/07/22	Matthew Beach	1.00	Review and revise database materials.
09/07/22	Megan Bowsher	0.40	Review and analyze Relativity privilege and production overview document.
09/07/22	Zachary S. Brez, P.C.	1.30	Telephone conference with special committee, R. Kwasteniet, K&E team re next steps (1.0); all hands telephone conference with C. Koenig, K&E teams re same (.3).
09/07/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to document requests for fact development (1.0).
09/07/22	Patrick Forte	2.40	Draft employee scoping interview memorandum.
09/07/22	Leah A. Hamlin	0.20	Correspond with J. D'Antonio, K&E team re affirmative litigation memorandums for special committee.
09/07/22	Zach Heater	2.60	Review and analyze interview notes, Company materials, Latham master chronology, key documents and public sources (1.1); review and revise employee interview outline (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Heidi Hockberger	1.70	Telephone conference with special committee, Company advisors re case status and strategy (1.0); prepare for telephone conference with same re value waterfall (.2); telephone conference with same re value waterfall (.5).
09/07/22	Victor Hollenberg	3.20	Review, analyze, and summarize documents re employee interview.
09/07/22	Victor Hollenberg	2.50	Draft employee interview outline.
09/07/22	Hanaa Kaloti	1.00	Correspond with A. Lullo, K&E team re blockchain vendor engagement (.4); correspond with Company re SoFA 4 responses (.4); review summary of Texas and Vermont joinder motion (.2).
09/07/22	Hanaa Kaloti	0.50	Telephone conference with A. Lullo, K&E team re work in process.
09/07/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team and special committee re key workstreams and next steps.
09/07/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with special committee re schedules and statements and scheduling of customer claims (.2); telephone conference with special committee re same (.5).
09/07/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with special committee re next steps (.2); telephone conference with special committee re same (.7).
09/07/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy (1.0); telephone conference with P. Nash, R. Kwasteniet, C. Koenig, H. Hockberger, special committee re customer matters (.5).
09/07/22	Allison Lullo	1.30	Correspond with K&E team re employee interviews (.2); correspond with K&E team, A&M re SoFA request 4 (.3); correspond with C. Catalano, K&E team re Vermont and Texas joinder motions (.3); correspond with C. Catalano, K&E team re UCC document requests (.2); correspond with C. Catalano, K&E team re EY engagement (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with director re status of case and next steps (.3); telephone conference with other director re status of case and next steps (.3).
09/07/22	Jeffery S. Norman, P.C.	0.30	Correspond with EY Parthenon re special committee investigation (.1); review websites re cryptocurrency compliance (.2).
09/07/22	Kimberly Pageau	0.50	Telephone conference with special committee re next steps.
09/07/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company and K. Pageau and K&E team re case status, next steps.
09/08/22	Hunter Appler	0.40	Telephone conference with M. Tabrizi re work in process.
09/08/22	Hunter Appler	0.50	Telephone conference with A. Lullo, H. Kaloti and M. Tabrizi re work in process.
09/08/22	Joey Daniel Baruh	1.00	Analyze search terms module.
09/08/22	Simon Briefel	0.50	Review, comment on special committee minutes.
09/08/22	Cassandra Catalano	0.40	Review and analyze Texas joinder motion.
09/08/22	Cassandra Catalano	0.10	Review and analyze proposed search terms module.
09/08/22	Joseph A. D'Antonio	2.00	Draft litigation recommendation memorandum for special committee re potential litigation.
09/08/22	Joseph A. D'Antonio	0.10	Draft litigation recommendation memorandum for special committee re potential litigation matter.
09/08/22	Patrick Forte	0.60	Draft memorandum re employee scoping interview.
09/08/22	Asheesh Goel, P.C.	1.00	Review employee interview summary.
09/08/22	Leah A. Hamlin	2.50	Correspond with H. Simson and K&E team re memorandums for special committee re affirmative litigation (.3); draft memorandum re confidential party for special committee (2.2).
09/08/22	Heidi Hockberger	0.70	Telephone conference with special committee and Company advisors re case status and strategy.
09/08/22	Elizabeth Helen Jones	0.70	Take minutes re special committee conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Hanaa Kaloti	1.80	Telephone conference with A. Lullo re internal strategy and next steps (.2); review and analyze employee interview outline (.5); telephone conference with Davis Polk re employee interview (.3); review and analyze SoFA 4 responses (.3); telephone conference with team re document collection and review (.5).
09/08/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy.
09/08/22	Allison Lullo	6.50	Telephone conference with H. Kaloti re matter status and next steps (.3); review and revise employee interview outlines (.8); correspond with K&E team re SoFA request 4 (.3); telephone conference with employee's counsel re interview request (.3); draft search terms and document review plan (2.5); telephone conference with H. Appler and M. Tabizi re document review plan (.5); review and analyze Vermont and Texas joinder letters (1.0); correspond with H. Kaloti, K&E team re matter strategy and next steps (.8).
09/08/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with special committee, Company advisors re next steps.
09/08/22	Maryam Tabrizi	2.40	Prepare for telephone conference with A. Lullo, K&E team re review strategy and next steps (.2); telephone conference with A. Lullo, K&E team re strategy, next steps (.6); analyze FTI statement of work and correspondence from FTI and K&E teams re same (1.0); analyze draft search terms and prepare correspondence to various parties re same (.6).
09/08/22	Alison Wirtz	0.60	Telephone conference with special committee, Company advisors re status, next steps.
09/09/22	Hunter Appler	3.50	Review and revise proposed search terms protocol.
09/09/22	Cassandra Catalano	1.00	Revise and analyze proposed search terms protocol.
09/09/22	Joseph A. D'Antonio	2.20	Draft litigation recommendation memorandum re confidential parties for special committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/22	Patrick Forte	0.20	Review and revise search terms protocol (.1); review and revise custodian list (.1).
09/09/22	Hanaa Kaloti	3.20	Correspond with A. Lullo, K&E team re privilege matter (.6); review and analyze Texas and Vermont joinder motions to appoint an examiner (.7); correspond with A. Lullo, K&E team re same (.3); review search terms protocol, proposed list of custodians and proposed coding panel (.6); review and revise EY engagement letter (.6); review summary of SoFA 4 responses (.4).
09/09/22	Allison Lullo	1.80	Correspond with H. Kaloti, K&E team re search terms protocol (.4); review and revise same (.8); draft summary re next steps (.4); correspond H. Kaloti, K&E team re privilege matters (.2).
09/09/22	Maryam Tabrizi	1.90	Correspond with A. Lullo, K&E team re FTI statement of work (.4); analyze draft search terms (1.2); prepare correspondence to various parties re same (.3).
09/10/22	Victor Hollenberg	0.70	Review, analyze and summarize documents re chronology of key events.
09/10/22	Allison Lullo	0.20	Correspond with H. Kaloti re SoFA 4 requests.
09/11/22	Zach Heater	3.40	Review and analyze interview notes, Company materials, Latham master chronology, key documents, and public sources re preparation for interview (2.0); draft and revise interview outline (1.4).
09/11/22	Hanaa Kaloti	1.50	Review and revise EY engagement letter (.6); draft tracker re work in progress (.4); review and analyze media articles (.3); telephone conference with A. Lullo, K&E team re strategy and next steps (.2).
09/11/22	Allison Lullo	1.10	Review EY statement of work (.3); draft tracker re work in process (.3); correspond with H. Kaloti, K&E team re SoFA requests (.2); correspond with H. Kaloti, K&E team re matter strategy and next steps (.3).
09/12/22	Zachary S. Brez, P.C.	1.50	Analyze investigation next steps and strategy.
09/12/22	Cassandra Catalano	3.50	Draft document review protocol.
09/12/22	Cassandra Catalano	0.20	Review and analyze search term results.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/22	Cassandra Catalano	0.30	Draft appendices re document review protocol.
09/12/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, E. Aghili, J. Baruh and V. Hollenberg re factual development and document review.
09/12/22	Victor Hollenberg	0.50	Review and analyze materials re investigation fact development.
09/12/22	Hanaa Kaloti	2.40	Telephone conference with A. Lullo, K&E team re privilege matters (.5); telephone conference with Latham re strategy and next steps (.5); review and revise employee interview outline (.8); review and revise blockchain forensic vendor engagement letter (.4); telephone conference with employee counsel re scheduling interview (.2).
09/12/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps of key issues.
09/12/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case status.
09/12/22	Allison Lullo	4.50	Telephone conference with A. Goel, Z. Brez and H. Kaloti re matter strategy and next steps (.6); telephone conference with H. Kaloti, K&E team re same (.5); telephone conference with M. Six, H. Kaloti, A. Wirtz and T. Scheffer re privilege analysis (.5); telephone conference with Latham re status update and next steps (.5); telephone conference with Davis Polk re employee interview (.2); correspond with EY re engagement letters (.5); review and revise investment operations employee interview outline (1.0); correspond with H. Kaloti, K&E team re document review matters (.7).
09/12/22	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with special committee re status of case, open issues and next steps.
09/12/22	Josh Sussberg, P.C.	0.40	Telephone conference with special committee re status of case, open issues and next steps.
09/12/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Hunter Appler	0.30	Coordinate processing and loading of data into workspace.
09/13/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re status of case, open issues and next steps.
09/13/22	Cassandra Catalano	0.10	Review and analyze search term results and proposed edits.
09/13/22	Joseph A. D'Antonio	1.70	Draft interview memorandum re witness interview.
09/13/22	Joseph A. D'Antonio	2.00	Participate in employee interview.
09/13/22	Zach Heater	2.20	Participate in employee interview (2.0); review and revise notes re same (.2).
09/13/22	Elizabeth Helen Jones	1.10	Take notes in special committee conference.
09/13/22	Hanaa Kaloti	4.00	Participate in employee interview (2.0); revise tracker re work in progress (.4); telephone conference with special committee re next steps (1.0); review and revise search terms module (.5); review media article (.1).
09/13/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for telephone conference with special committee re next steps (.3); telephone conference with special committee re same (1.0).
09/13/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy.
09/13/22	Allison Lullo	4.90	Participate in employee interview re investigation (2); telephone conference with H. Kaloti re matter strategy and next steps (.2); telephone conference with special committee re matter status and next steps (1.0); correspond with H. Kaloti, K&E team re document review search terms (1.5); revise vendor statement of work (.2).
09/13/22	Patrick J. Nash Jr., P.C.	0.10	Review FTC notice of appearance.
09/13/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re case status and next steps.
09/13/22	Maryam Tabrizi	1.50	Review and revise search terms module (1.0); correspond with K&E team re strategy (.5).
09/14/22	Matthew Beach	1.50	Review and revise database materials (1.0); analyze employee interview tracker (.5).
09/14/22	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/22	Cassandra Catalano	0.10	Review and analyze document review protocol.
09/14/22	Cassandra Catalano	0.60	Revise document review protocol.
09/14/22	Joseph A. D'Antonio	0.70	Draft memorandum re employee interview.
09/14/22	Patrick Forte	1.30	Draft investigation status summary.
09/14/22	Leah A. Hamlin	0.20	Review and revise affirmative litigation tracker for special committee.
09/14/22	Zach Heater	1.40	Review and revise summary re employee interview.
09/14/22	Elizabeth Helen Jones	0.40	Take notes in special committee conference.
09/14/22	Hanaa Kaloti	1.00	Review communications from various parties re modified search terms (.2); review and revise document review protocol (.4); review summary re employee interview (.2); review materials re investigation status (.2).
09/14/22	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M and special committee re status and next steps of key issues.
09/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy.
09/14/22	Allison Lullo	2.80	Revise document review search terms (.5); telephone conference with special committee re matter status and next steps (.5); revise document review protocol (1.8).
09/14/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with special committee of the board re case status, strategy.
09/15/22	Hunter Appler	2.00	Review and revise search term report.
09/15/22	Joey Daniel Baruh	0.10	Review proposed document review protocol.
09/15/22	Matthew Beach	1.00	Review, collect and organize documents referenced in case chronology.
09/15/22	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy.
09/15/22	Simon Briefel	1.20	Correspond with C. Koenig, K&E team re special committee resolutions.
09/15/22	Cassandra Catalano	1.80	Review and analyze sources re investigatory claims (.9); draft selections of document review protocol re same (.9).
09/15/22	Cassandra Catalano	0.10	Correspond with A. Lullo, K&E team re document review protocol.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	Cassandra Catalano	0.10	Review and analyze updated search term threads.
09/15/22	Joseph A. D'Antonio	1.00	Draft interview memorandum re employee witness interview.
09/15/22	Patrick Forte	0.50	Draft investigation status summary.
09/15/22	Zach Heater	0.80	Correspond with V. Hollenberg, K&E team re document review protocol (.2); review, analyze and collect primary source materials re trading withdrawal allegations (.6).
09/15/22	Victor Hollenberg	0.70	Review, analyze and revise summary re relevant allegations for document review protocol (.5); conference with Z. Heater re same (.2).
09/15/22	Elizabeth Helen Jones	1.10	Take notes in special committee conference.
09/15/22	Hanaa Kaloti	2.70	Correspond with special committee re investigation status (1.4); analyze SoFA 4 responses (.5); review and analyze litigation hold (.2); analyze examiner appointment pleadings (.6).
09/15/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps of key issues.
09/15/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with special committee re next steps (.3); telephone conference with special committee re same (.6).
09/15/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy.
09/15/22	Allison Lullo	2.20	Telephone conference with special committee re status and next steps (1.1); review litigation hold (.3); revise interim investigative update (.5); correspond with M. Tabrizi and K&E team re matter status and next steps (.3).
09/15/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with special committee re case status, next steps.
09/15/22	Maryam Tabrizi	1.50	Analyze draft search terms and prepare revisions to same (1.1); review and prepare correspondence to A. Lullo, K&E team re review strategy (.4).
09/15/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps of key issues.

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09/16/22	Hunter Appler	2.20	Analyze, revise search term report.
09/16/22	Zachary S. Brez, P.C.	2.00	Telephone conference with special committee re next steps (1.0); review new chronology and related documents (1.0).
09/16/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to document requests for fact development (.5).
09/16/22	Cassandra Catalano	0.10	Review and analyze search term results.
09/16/22	Elizabeth Helen Jones	0.60	Take notes in special committee conference.
09/16/22	Hanaa Kaloti	0.80	Participate in special committee conference re case status, next steps (.3); correspond with A. Lullo, K&E team re EY engagement (.3); correspond with same re FTI statement of work (.2).
09/16/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps of key issues.
09/16/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M team, Centerview team, special committee re case strategy.
09/16/22	Allison Lullo	1.90	Telephone conference with EY re potential engagement (.5); revise document review protocol (.8); correspond with H. Kaloti, K&E team re vendor engagements (.3); correspond with H. Kaloti, K&E team re matter strategy and next steps (.3).
09/16/22	Maryam Tabrizi	1.10	Correspond with A. Lullo, K&E team re review strategy (.6); correspond with FTI re contract review (.5).
09/16/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps of key issues.
09/18/22	Joey Daniel Baruh	0.60	Revise misstatements chronology.
09/18/22	Cassandra Catalano	0.20	Review and analyze document review protocol edits.
09/18/22	Allison Lullo	1.40	Revise document review protocol (.5); revise document review search terms (.3); correspond with H. Appler, K&E team re document review strategy (.4); draft tracker re work in process (.2).
09/19/22	Hunter Appler	1.90	Review and analyze search term reports.

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09/19/22	Joey Daniel Baruh	0.70	Revise misstatements chronology.
09/19/22	Matthew Beach	0.50	Review, collect and organize documents referenced in case chronology.
09/19/22	Zachary S. Brez, P.C.	3.00	Review materials re governance issues (.3); telephone conferences with R. Kwasteniet, K&E team re same (1.2); review materials re governance matters (1.5).
09/19/22	Cassandra Catalano	0.20	Review and analyze status document review.
09/19/22	Cassandra Catalano	0.40	Review and revise search terms for document review.
09/19/22	Cassandra Catalano	0.20	Telephone conference with J. Baruh re former employee interview.
09/19/22	Cassandra Catalano	1.80	Revise document review protocol.
09/19/22	Patrick Forte	0.10	Correspond with V. Hollenberg and Z. Heater re custodian list.
09/19/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, J. Baruh and Z. Heater re factual development and document review.
09/19/22	Patrick Forte	1.10	Revise document review protocol.
09/19/22	Asheesh Goel, P.C.	0.50	Telephone conference with Z. Heater, K&E team re strategy.
09/19/22	Zach Heater	0.70	Telephone conference with A. Goel, K&E team re strategy (.5); conference with C. Catalano re review of employee interview preparation materials (.2).
09/19/22	Victor Hollenberg	0.50	Review, analyze and revise document summaries and document review protocol.
09/19/22	Hanaa Kaloti	4.80	Draft agenda re telephone conference with A. Lullo, K&E team re next steps (.2); telephone conference with A. Lullo, K&E team re next steps (2.5); telephone conference with A. Lullo re internal strategy and next steps (.5); review communications research terms and data collected (.6); draft fact development module re public statements (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Allison Lullo	4.20	Telephone conference with Z. Brez, A. Goel and H. Kaloti re matter strategy and next steps (.5); telephone conference with A. Lullo, K&E team re matter strategy and next steps (.5); correspond with A. Lullo, K&E team re search terms (.5); correspond with A. Lullo, K&E team re matter strategy and next steps (.5); telephone conference with R. Kwasteniet, Z. Brez and H. Hockberger re governance matters (.2); telephone conference with H, Kaloti re next steps (.4); analyze statements (1.6).
09/19/22	Joel McKnight Mudd	2.60	Draft special committee conference minutes.
09/19/22	Josh Sussberg, P.C.	0.30	Telephone conference with director re strategy.
09/20/22	Elizabeth N. Aghili	0.10	Conference with A. Lullo re work in process.
09/20/22	Hunter Appler	0.70	Compile, save tracking records of matter.
09/20/22	Joey Daniel Baruh	4.60	Prepare board presentation re alleged misstatements.
09/20/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re case status updates.
09/20/22	Zachary S. Brez, P.C.	3.50	Review and edit presentation re alleged misstatements (2.0); review and analyze materials re governance issues (1.5).
09/20/22	Simon Briefel	0.10	Correspond with J. Mudd re special committee minutes.
09/20/22	Janet Bustamante	1.50	Review and analyze case-related materials and process documents into databases (.5); respond to documents requests (1.0).
09/20/22	Cassandra Catalano	1.10	Draft alleged misstatements fact module.
09/20/22	Cassandra Catalano	2.80	Draft and revise alleged misstatements supporting materials (.9); review and revise supportive materials re alleged misstatement materiality and basis documentation (1.9).
09/20/22	Cassandra Catalano	0.20	Review and analyze seed set search results re technology assisted review.
09/20/22	Cassandra Catalano	0.20	Telephone conference with A. Lullo, H. Kaloti and J. Baruh re alleged misstatement materials.
09/20/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, J. Baruh and Z. Heater re public statements factual development.

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09/20/22	Zach Heater	0.40	Telephone conference with A. Lullo, K&E team re alleged misstatement summary.
09/20/22	Heidi Hockberger	0.90	Telephone conference with special committee and Company advisors re case status and strategy.
09/20/22	Heidi Hockberger	9.00	Correspond with C. Koenig and K&E team re governance matters (6.0); draft special committee presentation re same (3.0).
09/20/22	Elizabeth Helen Jones	0.80	Attend special committee board conference re minutes preparation.
09/20/22	Hanaa Kaloti	7.20	Telephone conference with A. Lullo re strategy and next steps (.3); conference with A. Lullo, K&E team re same (.5); telephone conference with special committee re next steps (1.0); draft fact development module re public statements (1.40); draft materials re public statements (3.5); draft summary re work in process (.5).
09/20/22	Chris Koenig	2.80	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps (.5); review and analyze corporate governance issues (1.2); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (.8); review and revise documents re same (.3).
09/20/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for telephone conference with special committee re next steps (.1); telephone conference with special committee re next steps (1.0); prepare for follow-up telephone conference with special committee re case status (.2); follow-up telephone conference with special committee re same (.4).
09/20/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy (1.0); telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, special committee re same (.5).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/22	Allison Lullo	7.60	Telephone conference with H. Kaloti re statements analysis (.3); revise statements module (1); telephone conference with M. Beach, K&E team re statements analysis (.5); telephone conference with special committee re case status (.9); telephone conference with Paul Hastings re employee (.2); draft special committee presentation (3.0); revise same (1.4); telephone conference with EY re engagement (.3).
09/20/22	Kimberly Pageau	0.50	Telephone conference with special committee, Company advisor re governance issues.
09/20/22	Maryam Tabrizi	0.50	Prepare for telephone conference with A. Lullo, K&E team re next steps (.1); telephone conference with A. Lullo, K&E team re next steps (.4).
09/20/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, special committee re same.
09/21/22	Matthew Beach	0.80	Review and revise email distribution list (.2); search and collect documents re special committee (.6).
09/21/22	Zachary S. Brez, P.C.	2.00	Telephone conferences with special committee re governance matters.
09/21/22	Simon Briefel	5.10	Review, analyze special committee materials (1.1); review, revise special committee minutes (2.1); correspond with H. Crawford, K&E team re same (.9); analyze issues re same (1.0).
09/21/22	Janet Bustamante	0.50	Review, process case-related materials.
09/21/22	Cassandra Catalano	0.10	Review and analyze special committee board presentation.
09/21/22	Cassandra Catalano	0.70	Review and analyze risk committee minutes.
09/21/22	Cassandra Catalano	0.80	Revise document review protocol.
09/21/22	Heidi Hockberger	2.80	Telephone conferences with special committee and Company advisors re case status and strategy.
09/21/22	Elizabeth Helen Jones	1.40	Take notes in special committee conference.

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09/21/22	Hanaa Kaloti	2.00	Review risk committee materials (1.0); review tolling agreement with FTC (.2); review communications re board resolution and sample resolutions (.7); telephone conference with A. Lullo re strategy and next steps (.1).
09/21/22	Chris Koenig	6.60	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps (1.5); review and analyze corporate governance issues (1.6); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (1.2); review and revise board presentation re same (2.3).
09/21/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for follow-up telephone conference with special committee re case update (.2); follow up telephone conference with special committee re case update (.2).
09/21/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for telephone conference with special committee re mining Company (.2); telephone conference with special committee re same (.3).
09/21/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with special committee re case updates (.1); telephone conference with same re same (1.0).
09/21/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Company, special committee re mining (.5); telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, Latham, special committee re case strategy (1.0).
09/21/22	Patricia Walsh Loureiro	0.50	Review and analyze presentation for special committee.
09/21/22	Allison Lullo	3.60	Telephone conference with N. Benham re strategy and next steps (.2); telephone conference with H. Kaloti re same (.2); telephone conferences with special committee re case updates (2.0); revise document review protocol (.5); correspond with N. Benham re strategy and next steps (.7).
09/21/22	Kimberly Pageau	1.50	Telephone conference with special committee re next steps.
09/21/22	Ashton Taylor Williams	0.40	Research special committee authority (.3); correspond with T. Scheffer re same (.1).

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09/21/22	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps.
09/21/22	Alex Xuan	0.30	Correspond with L. Wasserman re securities research.
09/22/22	Nicholas Benham	0.50	Document review re background materials.
09/22/22	Zachary S. Brez, P.C.	1.50	Telephone conference with special committee re next steps (.5); analyze materials re governance matters (1.0).
09/22/22	Simon Briefel	7.30	Review, revise special committee resolutions (4.0); correspond with H. Crawford, C. Koenig, K&E team re same (.9); analyze issues re same (1.4); telephone conference with Company, R. Kwasteniet, K&E team, Latham re governance issues (.6); follow up re same (.4).
09/22/22	Cassandra Catalano	1.40	Revise document review protocol.
09/22/22	Cassandra Catalano	1.30	Revise exhibits and documentation re document review protocol.
09/22/22	Cassandra Catalano	1.00	Review and analyze Latham's document production.
09/22/22	Cassandra Catalano	0.50	Review and analyze risk committee conference notes.
09/22/22	Patrick Forte	0.70	Revise document review protocol.
09/22/22	Heidi Hockberger	0.50	Telephone conferences with special committee and Company advisors re case status and strategy.
09/22/22	Elizabeth Helen Jones	1.60	Take notes in special committee conference (.4); draft board presentation for special committee (1.2).
09/22/22	Hanaa Kaloti	2.80	Review and revise document review protocol (2.0); telephone conference with A. Lullo, K&E team re work in process (.5); correspond with A. Lullo strategy and next steps (.3).
09/22/22	Chris Koenig	12.50	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps (.5); review and analyze corporate governance issues (3.2); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (2.4); review and revise board presentation re same (3.3); review and revise other corporate documents re same (3.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for telephone conference with special committee re next steps (.2); telephone conference with special committee re same (.4).
09/22/22	Allison Lullo	1.70	Telephone conference with H. Kaloti re matter status and next steps (.2); revise document review protocol (.9); correspond with H. Kaloti, K&E team re strategy and next steps (.6).
09/22/22	Kimberly Pageau	1.10	Telephone conference with special committee re governance matters (.5); review, revise special minutes re same (.6).
09/23/22	Simon Briefel	4.70	Draft, revise special committee resolutions (2.3); correspond with C. Koenig re same (1.2); search for precedent re special committee materials (.5); analyze issues re same (.7).
09/23/22	Janet Bustamante	0.50	Review and revise tracker re work in process (.3); correspond with H. Kaloti and A. Lullo re same (.2).
09/23/22	Cassandra Catalano	0.10	Review document review protocol.
09/23/22	Cassandra Catalano	0.20	Draft second level quality control review plan.
09/23/22	Cassandra Catalano	1.60	Review and analyze seed sets for technology assisted review.
09/23/22	Cassandra Catalano	0.40	Review and revise tracker re work in process.
09/23/22	Patrick Forte	0.50	Review document review protocol.
09/23/22	Heidi Hockberger	0.50	Telephone conferences with board re case status and strategy.
09/23/22	Elizabeth Helen Jones	0.50	Take notes in special committee conference.
09/23/22	Hanaa Kaloti	3.80	Review and revise document review protocol (1.5); correspond with A. Lullo, K&E team re same (.5); telephone conference with FTI re document review (.5); prepare for telephone conference with special committee re next steps (.9); telephone conference with special committee re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Chris Koenig	9.50	Board conference with R. Kwasteniet, K&E team, special committee re corporate governance issues (.4); prepare for same (.6) review and analyze corporate governance issues (2.2); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (2.1); review and revise board presentation re same (.4); review and revise other corporate documents re same (3.8).
09/23/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with special committee re case update (.4); telephone conference with special committee re same (.4).
09/23/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, Latham, special committee re case strategy.
09/23/22	Allison Lullo	0.80	Review and analyze board materials.
09/23/22	Patrick J. Nash Jr., P.C.	0.60	Participate in conference of special committee of the board re senior management changes.
09/23/22	Josh Sussberg, P.C.	0.20	Telephone conference with director re management (.1); telephone conference with other director re same (.1).
09/23/22	Maryam Tabrizi	1.20	Analyze document review protocol and coding panel (.9); analyze database (.3).
09/23/22	Alison Wirtz	0.50	Conference with H. Hockberger, K&E team and Special Committee re status, high priority workstreams.
09/24/22	Simon Briefel	1.30	Draft, revise officer resignation agreement (.8); correspond with C. Koenig re same (.1); review, revise board, special committee minutes (.4).
09/24/22	Chris Koenig	6.80	Review and analyze corporate governance issues (2.1); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (1.1); review and revise corporate documents re same (3.6).
09/24/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with special committee re Milbank conference.
09/24/22	Matthew Wood	0.20	Provide comments to resignation letter.
09/25/22	Joey Daniel Baruh	1.00	Review documents re responsiveness.
09/25/22	Janet Bustamante	0.50	Prepare and organize materials received for upload to database (.2); correspond with H. Kaloti and A. Lullo re same (.3).

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09/25/22	Cassandra Catalano	0.10	Review and analyze second level quality control review process instructions.
09/25/22	Patrick Forte	1.20	Review and analyze documents re investigation.
09/25/22	Hanaa Kaloti	0.90	Draft tracker re work in process (.6); correspond with K&E team re same (.3).
09/25/22	Allison Lullo	2.60	Revise EY engagement letter (.2); correspond with K&E team re document review (.5); review and analyze special committee presentation and resolutions (.5); review and analyze chronology of events (1.4).
09/25/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re case status and next steps.
09/25/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with G. Pesce and White & Case re coordinating response to preferred equity holders motion for an official committee.
09/26/22	Hunter Appler	0.60	Coordinate loading of data and batching of documents.
09/26/22	Hunter Appler	0.80	Correspond with FTI re workspace permissions.
09/26/22	Nicholas Benham	0.70	Document review re background materials.
09/26/22	Janet Bustamante	1.00	Review, process case-related materials (.5); respond to document requests for fact development (.5).
09/26/22	Cassandra Catalano	0.50	Review and analyze employee interview report.
09/26/22	Cassandra Catalano	0.10	Review and analyze materials re liquidity.
09/26/22	Cassandra Catalano	0.50	Telephone conference with Z. Brez, K&E team re case status.
09/26/22	Cassandra Catalano	1.90	Review and analyze seed sets for technology assisted review.
09/26/22	Cassandra Catalano	0.30	Draft summary of findings re seed document review batches.
09/26/22	Cassandra Catalano	0.70	Review and analyze Latham production documents re investigation.
09/26/22	Patrick Forte	1.30	Review and analyze documents re factual development.
09/26/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, C. Catalano and Z. Heater re factual development and document review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/22	Zach Heater	5.00	Review and analyze materials re fact development (4.4); correspond with K&E team re reporting findings, key documents (.6).
09/26/22	Elizabeth Helen Jones	0.50	Take notes in special committee conference.
09/26/22	Hanaa Kaloti	1.80	Prepare for telephone conference with special committee re next steps (.3); telephone conference with special committee re same (.2); review and revise EY engagement letter (.2); review communications with FTI re workspace issues (.2); correspond with A. Lullo, K&E team re board materials, ALCO materials (.6); correspond with A. Lullo, K&E team re work in process (.3).
09/26/22	Chris Koenig	3.20	Review and analyze corporate governance issues (1.1); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (.9); review and revise corporate documents re same (1.2).
09/26/22	Allison Lullo	6.10	Telephone conference with A. Moore, K&E team re work in process (.6); correspond with FTI re document review (.3); correspond with H. Kaloti, K&E team re matter strategy and next steps (1.2); review and analyze employee interview report (2.1); review liquidity analysis (1.9).
09/26/22	Angelina Moore	2.50	Analyze materials re factual background.
09/26/22	Maryam Tabrizi	0.80	Prepare for telephone conference with H. Kaloti, K&E team re strategy and next steps (.2); telephone conference with H. Kaloti, K&E team re strategy and next steps (.5); correspond with H. Kaloti, K&E team re document review database (.1).
09/27/22	Hunter Appler	1.80	Analyze sample, report on richness calculations and report on search term performance.
09/27/22	Hunter Appler	0.60	Coordinate and download native documents for review.
09/27/22	Hunter Appler	0.30	Coordinate batching and batch assignment.
09/27/22	Hunter Appler	0.60	Review case background materials.
09/27/22	Nicholas Benham	0.80	Review employee interview report (.6); review materials re fact development modules (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/22	Simon Briefel	1.00	Take notes in special committee conference (.5); draft, revise special committee conference minutes (.5).
09/27/22	Janet Bustamante	1.00	Review materials and process documents into databases (.5); respond to document requests for fact development (.5).
09/27/22	Cassandra Catalano	0.40	Review and analyze custodian email data.
09/27/22	Cassandra Catalano	1.80	Review and analyze Latham production documents.
09/27/22	Cassandra Catalano	0.30	Review and analyze media alerts re governance matters.
09/27/22	Cassandra Catalano	1.20	Review financial and liquidity materials re potential misstatements.
09/27/22	Cassandra Catalano	0.90	Review employee interview report.
09/27/22	Patrick Forte	0.50	Draft summary re material documents.
09/27/22	Patrick Forte	0.80	Review and analyze employee interview report re factual development.
09/27/22	Patrick Forte	0.20	Correspond with H. Appler re review of employee custodial documents.
09/27/22	Patrick Forte	0.50	Review and analyze materials re factual development.
09/27/22	Zach Heater	5.00	Review and analyze documents re employee interview preparation (3.5); review and revise summary re employee interview preparation session (1.5).
09/27/22	Heidi Hockberger	1.00	Telephone conference with special committee re case status and strategy.
09/27/22	Elizabeth Helen Jones	0.90	Take notes in special committee conference.
09/27/22	Hanaa Kaloti	2.70	Correspond with A. Lullo and K&E team re internal strategy and assignments (1.0); telephone conference with EY re engagement (.5); review summaries re document review (1.2).
09/27/22	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); review and revise special committee minutes (.6).
09/27/22	Ross M. Kwasteniet, P.C.	0.40	Correspond with special committee re same UCC statement re resignation of A. Mashinsky.



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09/27/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M, Centerview, special committee re case strategy.
09/27/22	Allison Lullo	3.60	Telephone conference with EY re engagement (.4); review and analyze preliminary document review results (1.7); review and analyze search term results (.9); telephone conference with H. Kaloti re matter strategy and next steps (.2); correspond with K&E team re document review (.4).
09/27/22	Patrick J. Nash Jr., P.C.	0.90	Participate in daily special committee telephone conference.
09/27/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with director re UCC statement re senior management transition.
09/27/22	Josh Sussberg, P.C.	0.30	Telephone conference with special committee re next steps.
09/27/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
09/28/22	Hunter Appler	0.80	Correspond with P. Forte re Relativity workspace permissions and settings.
09/28/22	Hunter Appler	0.20	Investigate workspace field ownership.
09/28/22	Joey Daniel Baruh	0.30	Correspond with C. Catalano re potential misstatements.
09/28/22	Nicholas Benham	0.40	Review and analyze key documents.
09/28/22	Simon Briefel	0.50	Draft, revise special committee conference minutes.
09/28/22	Cassandra Catalano	0.10	Telephone conference with J. Baruh re misstatements chronology.
09/28/22	Cassandra Catalano	0.80	Draft financial status chronology.
09/28/22	Cassandra Catalano	1.50	Review and analyze relevant liquidity and financial documents.
09/28/22	Cassandra Catalano	0.30	Telephone conference with Z. Heater re employee interview binder preparation.
09/28/22	Cassandra Catalano	0.30	Review employee interview preparation binder summary.
09/28/22	Patrick Forte	0.10	Correspond with H. Appler re document review.
09/28/22	Patrick Forte	1.70	Review and analyze documents re factual development.

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09/28/22	Zach Heater	2.40	Review and analyze documents re employee interview preparation session (1.9); telephone conference with C. Catalano re employee interview document review, outstanding questions and key investigative priorities (.5).
09/28/22	Heidi Hockberger	1.10	Telephone conference with special committee and Company advisors re case status and strategy.
09/28/22	Elizabeth Helen Jones	0.40	Take notes in special committee conference.
09/28/22	Hanaa Kaloti	1.20	Analyze comments to EY engagement letter (.2); analyze employee interview materials (1.0).
09/28/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.5); telephone conference with special committee, A&M, Centerview, Company re mining update (.5).
09/28/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, A&M, Centerview, special committee re case strategy.
09/28/22	Allison Lullo	1.70	Review employee interview preparation materials (1.5); review EY engagement letter (.2).
09/28/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with director re non-disclosure agreement.
09/28/22	Patrick J. Nash Jr., P.C.	0.80	Participate in daily special committee telephone conference re case status and next steps.
09/28/22	Josh Sussberg, P.C.	0.20	Correspond with special committee re case status.
09/28/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, A&M, Centerview, special committee re case strategy.
09/29/22	Hunter Appler	1.10	Analyze and format search terms module.
09/29/22	Zachary S. Brez, P.C.	2.00	Conference with C. Koenig, K&E team re case status (1.0); analyze next steps, materials re investigation (1.0).
09/29/22	Simon Briefel	1.30	Take notes in special committee conference (1.0); correspond with special committee re conference minutes (.3).

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09/29/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to document requests for fact development (.5).
09/29/22	Cassandra Catalano	0.60	Review and analyze news alerts re market manipulation cases.
09/29/22	Cassandra Catalano	1.70	Draft financial status chronology.
09/29/22	Heidi Hockberger	1.00	Telephone conference with special committee and Company advisors re case status and strategy.
09/29/22	Victor Hollenberg	0.20	Review and analyze fact development materials re special committee investigation.
09/29/22	Elizabeth Helen Jones	1.00	Take notes in special committee conference.
09/29/22	Hanaa Kaloti	7.00	Prepare for employee interview preparation session (3.2); participate in same (3.8).
09/29/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
09/29/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, A&M, Centerview, special committee re case strategy.
09/29/22	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig and special committee re case status and next steps.
09/29/22	Allison Lullo	6.90	Review employee interview materials (1.0); participate in employee interview preparation session (5.0); telephone conference with Z. Brez and H. Kaloti re strategy and next steps (.4); telephone conference with EY re engagement letter (.2); telephone conference with L. Tsao and H. Waller re employee interview (.3).
09/29/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re confidential party (.2); review and analyze correspondence from director re confidential party (.1).
09/29/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, K&E team re equity committee status and joinder.
09/30/22	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

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09/30/22	Simon Briefel	0.70	Take notes in special committee conference (.4); review, correspond with special committee re historic board conference minutes (.3).
09/30/22	Elizabeth Helen Jones	0.40	Take notes in special committee conference.
09/30/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
09/30/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with special committee re next steps (.2); telephone conference with special committee re same (.5).
09/30/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, A&M, Centerview, special committee re case strategy.
09/30/22	Allison Lullo	3.00	Review and analyze employee interview preparation materials.
09/30/22	Patrick J. Nash Jr., P.C.	0.50	Participate in standing daily telephone conference with special committee of the board.
09/30/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re publicity surrounding senior management transitions.
09/30/22	Alison Wirtz	0.50	Conference with R. Kwasteniet, Special Committee re ongoing workstreams.
10/01/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with director re FT article re senior management transitions.
10/02/22	Joey Daniel Baruh	2.00	Revise misstatements chronology.
10/02/22	Nicholas Benham	1.10	Review and analyze materials re chronology.
10/03/22	Hunter Appler	3.00	Research re workspace and document search term progress and batching strategies.
10/03/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re next steps.
10/03/22	Simon Briefel	3.10	Take notes in special committee conference (.9); review, comment on special committee minutes (1.2); correspond with C. Koenig, K&E team same, related issues (.4); analyze issues re same (.6).
10/03/22	Cassandra Catalano	0.30	Review and analyze news media alerts re governance matters.

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10/03/22	Elizabeth Helen Jones	0.80	Take notes in special committee board conference.
10/03/22	Hanaa Kaloti	0.50	Review privilege guidance documents (.3); review modified search term results (.2).
10/03/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/03/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M, Centerview, special committee re case strategy.
10/03/22	Allison Lullo	1.70	Analyze privilege issues (.3); telephone conference with Latham re privilege analysis (.5); review revised EY engagement letter (.2); correspond with H. Kaloti, K&E team re matter strategy and next steps (.7).
10/03/22	Patrick J. Nash Jr., P.C.	0.90	Participate in standing special committee telephone conference.
10/03/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, A&M, Centerview, special committee re case strategy.
10/04/22	Hunter Appler	0.90	Coordinate batching of additional round of documents for review.
10/04/22	Hunter Appler	0.30	Telephone conference with Z. Heater, K&E team re work in process.
10/04/22	Hunter Appler	0.50	Telephone conference with A. Lullo and H. Kaloti re search terms module.
10/04/22	Hunter Appler	2.50	Analyze search term results and execute searches in workspace.
10/04/22	Joey Daniel Baruh	2.10	Revise misstatements module.
10/04/22	Matthew Beach	1.30	Telephone conference with Z. Heater, K&E team re work in process (.5); review and revise materials re investigation (.8).
10/04/22	Nicholas Benham	0.60	Review materials re outside business activities module (.1); telephone conference with Z. Brez, K&E team re case status (.5).
10/04/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re next steps.

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10/04/22	Simon Briefel	3.10	Draft, revise special committee minutes (1.5); analyze issues re same (.5); correspond with C. Koenig, K&E team re same (.4); attend special committee conference (.7).
10/04/22	Cassandra Catalano	0.40	Telephone conference with Z. Heater, K&E team re work in process, fact development.
10/04/22	Cassandra Catalano	0.20	Review and analyze media alerts re governance matter.
10/04/22	Zach Heater	0.50	Telephone conference with V. Hollenberg, K&E team re work in process, fact development.
10/04/22	Victor Hollenberg	0.50	Telephone conference with Z. Heater, K&E team re work in process, fact development.
10/04/22	Victor Hollenberg	0.20	Review, analyze and summarize documents re investigation.
10/04/22	Elizabeth Helen Jones	0.90	Take notes in special committee board conference.
10/04/22	Hanaa Kaloti	2.00	Telephone conference with V. Hollenberg, K&E team re strategy and next steps (.5); prepare for telephone conference with A. Lullo, K&E team re document review (.3); telephone conference with A. Lullo, K&E team re document review (.6); telephone conference with A. Wirtz, K&E team re retention letters (.3); correspond with A. Wirtz, K&E team re retention letters (.3).
10/04/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/04/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with special committee re next steps (.4); telephone conference with special committee re same (.4).
10/04/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M, Centerview, special committee re case strategy.
10/04/22	Patricia Walsh Loureiro	0.90	Telephone conference with A. Wirtz, K&E team and special committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	Allison Lullo	3.10	Review and revise draft privilege guidelines (.9); telephone conference with A. Moore, K&E team re matter strategy and next steps (.4); telephone conference with H. Kaloti re same (.2); telephone conference with H. Kaloti and H. Appler re document review (.5); telephone conference with C. Koenig, A. Wirtz, and H. Kaloti re EY engagement letter (.3); telephone conference with EY re engagement letter (.3); review Company privilege guidelines (.5).
10/04/22	Angelina Moore	0.50	Review document review protocol and relevant materials.
10/04/22	Angelina Moore	0.50	Telephone conference with A. Lullo, K&E team re work in process.
10/04/22	Patrick J. Nash Jr., P.C.	1.10	Participate in standing telephone conference with special committee.
10/04/22	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, A&M, Centerview, special committee re case strategy.
10/05/22	Hunter Appler	0.50	Prepare workspace for upcoming round of review and create batch assignments.
10/05/22	Matthew Beach	0.80	Review and revise materials in case-related database.
10/05/22	Hanaa Kaloti	1.20	Telephone conference with EY re engagement (.4); telephone conference with Latham, Paul Weiss re employee interview preparation (.5); review materials re strategy (.3).
10/05/22	Allison Lullo	1.50	Telephone conference with EY, C. Koenig, A. Wirtz and H. Kaloti re engagement (.3); correspond with H. Kaloti, K&E team re search terms (.2); telephone conference with Paul Hastings, Latham and H. Kaloti re employee interview preparation and privilege matters (1.0).
10/05/22	Maryam Tabrizi	1.20	Analyze correspondence and search term results (.8); analyze document production issues (.4).
10/05/22	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, A&M, Centerview, special committee re case strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/22	Hunter Appler	0.80	Coordinate workspace permissions update for internal review team.
10/06/22	Simon Briefel	0.50	Take notes in special committee conference.
10/06/22	Janet Bustamante	1.00	Review materials and process documents into case-related databases (.5); respond to document requests for fact development (.5).
10/06/22	Cassandra Catalano	0.30	Review and analyze updates to management re SoFA schedules.
10/06/22	Elizabeth Helen Jones	0.70	Take notes in special committee board conference.
10/06/22	Hanaa Kaloti	7.80	Participate in employee interview preparation session (5.0); correspond with K&E team re work in process (.8); review media articles (2.0).
10/06/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/06/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with special committee re case status (.4); telephone conference with special committee re same (.5); review materials re same (.2).
10/06/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M, Centerview, special committee re case strategy.
10/06/22	Allison Lullo	6.50	Attend employee interview preparation (6.0); review and analyze materials re same (.5).
10/06/22	Tommy Scheffer	1.00	Telephone conferences with special committee, C. Koenig, K&E team re status update, governance matters, next steps.
10/06/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, A&M, Centerview, special committee re case strategy.
10/07/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case status.
10/07/22	Cassandra Catalano	0.20	Review and analyze MLO reports re employee interview preparation.
10/07/22	Elizabeth Helen Jones	0.30	Take notes in special committee board conference.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Hanaa Kaloti	1.30	Telephone conference with A. Lullo re internal strategy and next steps (.5); correspond with A. Lullo, K&E team re same (.6); review EY engagement letter (.2).
10/07/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/07/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with special committee re case status (.4); telephone conference with special committee re same (.5).
10/07/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, special committee re case strategy.
10/07/22	Patricia Walsh Loureiro	1.30	Telephone conference with A. Wirtz and K&E team and special committee re case.
10/07/22	Allison Lullo	2.70	Draft tracker re work in process (.2); review EY engagement letter (.2); telephone conference with H. Kaloti re matter strategy and next steps (.5); correspond with N. Benham, K&E team re trading analysis work plan (.7); telephone conference with Paul Hastings and Latham re employee interview (.6); review and analyze materials re next steps (.5).
10/07/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, A&M, Centerview, special committee re case strategy.
10/08/22	Nicholas Benham	0.20	Review materials re trading module.
10/08/22	Ross M. Kwasteniet, P.C.	1.60	Prepare for telephone conference with Company, Latham, Paul Hastings re regulatory investigations and role of pool counsel (.7); telephone conference with Company, Latham, Paul Hastings, others re same (.9).
10/08/22	Allison Lullo	1.50	Telephone conference with R. Kwasteniet, C. Koenig and Latham re interview debrief (.5); telephone conference with R. Kwasteniet, K&E team, Latham, Paul Hastings and Company re next steps (1.0).
10/09/22	Joey Daniel Baruh	0.70	Review and revise case chronology.

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10/09/22	Nicholas Benham	2.30	Review and analyze chronology documents (.3); review materials re same (2.0).
10/09/22	Zach Heater	3.00	Review and analyze materials re pre-pause withdrawals, management CEL trading.
10/10/22	Hunter Appler	0.60	Coordinate necessary updates to document access permissions for internal review team.
10/10/22	Matthew Beach	1.50	Review documents re case chronology.
10/10/22	Nicholas Benham	3.10	Analyze documents re custodial accounts.
10/10/22	Zachary S. Brez, P.C.	2.00	Telephone conference with special committee re next steps (1.0); telephone conference with special committee re regulatory update (1.0).
10/10/22	Zachary S. Brez, P.C.	0.50	Telephone conference with M. Beach, K&E team re work in process.
10/10/22	Simon Briefel	0.50	Take notes in special committee conference.
10/10/22	Cassandra Catalano	0.20	Review and analyze special committee materials.
10/10/22	Cassandra Catalano	0.20	Review and analyze N. Goldstein social media background.
10/10/22	Patrick Forte	0.20	Review and analyze L&W presentation for factual development purposes.
10/10/22	Patrick Forte	0.30	Conference with A. Lullo, H. Kaloti, V. Hollenberg and J. Bustamante re investigation status.
10/10/22	Patrick Forte	1.60	Review and analyze documents for factual development purposes.
10/10/22	Zach Heater	1.20	Review and analyze documents for relevance to investigations (.6); correspond with V. Hollenberg and P. Forte re same (.6).
10/10/22	Victor Hollenberg	1.20	Draft and revise chronology of key events.
10/10/22	Victor Hollenberg	2.70	Review, analyze and summarize key documents.
10/10/22	Victor Hollenberg	1.20	Draft outline re review and analysis of relevant trading activity.
10/10/22	Victor Hollenberg	0.50	Conference with H. Kaloti, K&E team re fact development and logistics matters.
10/10/22	Elizabeth Helen Jones	0.60	Take notes in special committee conference.

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10/10/22	Hanaa Kaloti	4.30	Conference with V. Hollenberg, K&E team conference re strategy and next steps (1.2); conference with special committee re internal strategy and next steps (1.5); review presentation prepared by L&W re regulatory updates (1.1); review, modify search terms (.5).
10/10/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/10/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee update conference (.4); participate in special committee update conference with C. Koenig (.8).
10/10/22	Ross M. Kwasteniet, P.C.	1.40	Review materials and prepare for special committee update conference re regulatory issues (.5); participate in special committee update conference with H. Waller and L&W team re regulatory issues (.9).
10/10/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/10/22	Patricia Walsh Loureiro	0.60	Telephone conference with special committee and C. Koenig and K&E team re case status.
10/10/22	Allison Lullo	2.40	Review special committee regulatory update presentation (.3); telephone conference with L&W and special committee re regulatory update (1.5); revise EY access letter (.3); correspond with H. Kaloti, K&E team re search terms and chronology updates (.3).
10/10/22	Allison Lullo	1.50	Draft summary of matter status and next steps (.2); telephone conference with Z. Brez and H. Kaloti re matter strategy and next steps (.5); telephone conference with H. Kaloti re matter strategy and next steps (.4); telephone conference with V. Hollenberg, K&E team re matter status and next steps (.4).
10/10/22	Angelina Moore	0.50	Review, analyze documents for responsiveness and privilege and analyze search terms for relevance.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Joel McKnight Mudd	3.90	Review and revise special committee conference minutes (3.6); correspond with S. Briefel re same (.3).
10/10/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with special committee re case status, next steps.
10/10/22	Maryam Tabrizi	0.80	Analyze correspondence and database updates from FTI team and H. Appler (.3); analyze correspondence re case status updates and media alerts from internal team (.5).
10/10/22	Alison Wirtz	0.70	Conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/11/22	Hunter Appler	3.70	Organize workspace permissions and perform searching to identify targeted material and respond to internal inquiries.
10/11/22	Joey Daniel Baruh	1.10	Review documents for responsiveness.
10/11/22	Matthew Beach	3.00	Review, collect and organize documents referenced in case chronology (2.0); review and update materials in case-related database (1.0).
10/11/22	Nicholas Benham	3.90	Review documents (3.4); draft summary re same (.5).
10/11/22	Zachary S. Brez, P.C.	2.00	Telephone conference with special committee (1.0); telephone conference with L&W and Paul Hastings (1.0).
10/11/22	Simon Briefel	0.50	Attend, take minutes at special committee conference.
10/11/22	Janet Bustamante	3.00	Review, analyze case-related materials and process documents into databases (1.5); respond to attorney document requests for fact development work re presentation to special committee (1.5).
10/11/22	Cassandra Catalano	0.80	Draft updated search terms for special committee update.
10/11/22	Cassandra Catalano	0.30	Draft document review article summary.
10/11/22	Cassandra Catalano	0.70	Review and analyze special committee update.
10/11/22	Cassandra Catalano	2.40	Review and analyze document search term seed sets.
10/11/22	Cassandra Catalano	0.20	Review and analyze Company materials and exhibits re interview.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Cassandra Catalano	0.20	Review and analyze reports re factual development for special committee.
10/11/22	Patrick Forte	0.10	Review and revise outline for conference with EY re factual development for special committee.
10/11/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti and V. Hollenberg re factual development for special committee.
10/11/22	Victor Hollenberg	0.50	Conference with A. Lullo, A. Kaloti and P. Forte re fact development workstreams.
10/11/22	Victor Hollenberg	0.50	Review, analyze and summarize key documents.
10/11/22	Victor Hollenberg	0.20	Prepare for conference re EY trading review.
10/11/22	Hanaa Kaloti	6.00	Participate in readout of interview (1.4); conference with A. Lullo, K&E team re trading fact development (.5); review, analyze document prepared re same (.3); draft summary re interview readout and review documents re same (3.8).
10/11/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/11/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee update telephone conference (.4); participate in special committee update telephone conference with C. Koenig, D. Latona, A. Wirtz, E. Jones, A&M team, Centerview team (.9).
10/11/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/11/22	Allison Lullo	3.30	Revise EY engagement letter (.2); revise fact development analysis work plan (.7); telephone conference with H. Kaloti, P. Forte and V. Hollenberg re same (.7); telephone conference with Paul Hastings re Company interview (1.7).
10/11/22	Angelina Moore	8.10	Review, analyze documents for responsiveness and privilege and analyze search terms for relevance and potential adjustments.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Patrick J. Nash Jr., P.C.	0.60	Participate in standing special committee telephone conference.
10/11/22	Maryam Tabrizi	0.50	Analyze correspondence and database updates from FTI team and H. Appler (.1); analyze correspondence re case status updates from H. Appler and K&E team (.2); correspond with K&E team re potential search terms (.2).
10/11/22	Alison Wirtz	0.50	Conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/12/22	Hunter Appler	4.10	Analyze proposed search term iteration and format new iteration for testing.
10/12/22	Joey Daniel Baruh	4.90	Review, analyze documents for responsiveness and report findings to team.
10/12/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case status.
10/12/22	Cassandra Catalano	0.20	Draft seed set document review proposal changes to litigation support team.
10/12/22	Patrick Forte	1.40	Review and analyze documents for factual development purposes.
10/12/22	Victor Hollenberg	1.90	Draft and revise chronology of key events.
10/12/22	Elizabeth Helen Jones	0.30	Take notes in special committee conference.
10/12/22	Hanaa Kaloti	1.00	Review, analyze summaries of document review and modify search terms.
10/12/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/12/22	Ross M. Kwasteniet, P.C.	1.40	Conference with special committee re mining Company and case update.
10/12/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/12/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re Mining operations.
10/12/22	Allison Lullo	1.40	Review and analyze preliminary document review summaries.

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10/12/22	Maryam Tabrizi	0.50	Analyze correspondence and database updates from FTI team and H. Appler (.2); analyze correspondence re case status updates and search term edits from K&E team (.3).
10/12/22	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re Mining operations (.4); conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues (.3).
10/13/22	Joey Daniel Baruh	0.20	Correspond with K&E team re chronology.
10/13/22	Cassandra Catalano	0.30	Review and analyze updated summaries re seed sets.
10/13/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee, R. Kwasteniet re objection to motion to appoint an equity committee.
10/13/22	Library People Research	2.00	Research on Company employees.
10/13/22	Allison Lullo	0.90	Review and analyze preliminary document review results.
10/13/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing special committee telephone conference (.6); review correspondence from director re special committee minutes (.2).
10/13/22	Alison Wirtz	0.30	Correspond with S. Briefel and participants re special committee conference.
10/14/22	Hunter Appler	3.30	Analyze proposed search term iteration and format new iteration for testing.
10/14/22	Joey Daniel Baruh	2.10	Revise chronology (1.8); telephone conference with C. Catalano re chronology and other module work streams (.3).
10/14/22	Nicholas Benham	0.20	Review documents re presentation readouts.
10/14/22	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee.
10/14/22	Simon Briefel	5.00	Attend special committee conference (.4); review, comment on shareholder, member resolutions (.9); correspond with Company, J. Butensky, S. Toth re same (1.6); analyze issues re same (1.6); telephone conferences with J. Butensky re same (.5).
10/14/22	Cassandra Catalano	0.10	Telephone conference with J. Baruh re chronology outline.

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10/14/22	Cassandra Catalano	0.50	Review and analyze updated chronology outline.
10/14/22	Patrick Forte	1.20	Review and analyze documents for factual development purposes.
10/14/22	Victor Hollenberg	3.20	Draft and revise chronology of key events.
10/14/22	Elizabeth Helen Jones	0.50	Take notes in special committee conference.
10/14/22	Hanaa Kaloti	1.70	Review, analyze document review summaries, update key document chronology and correspond re same (1.4); review, analyze documents cited in special committee presentation (.3).
10/14/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/14/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for special committee conference (.2); participate in special committee conference (.7).
10/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/14/22	Alison Wirtz	0.60	Correspond with H. Bixler re special committee telephone conference (.1); conference with special committee re status, next steps (.5).
10/15/22	Hanaa Kaloti	1.00	Review documents and analyze need for additional custodians (.4); review, analyze 341 materials, including notes and talking points (.6).
10/15/22	Allison Lullo	0.50	Correspond with H. Kaloti, K&E team re key events timeline (.3); correspond with H. Appler, K&E team re search terms (.2).
10/16/22	Hanaa Kaloti	0.40	Analyze upcoming interviews and search terms.
10/16/22	Patrick J. Nash Jr., P.C.	0.20	Review R. Campagna correspondence to special committee re status of effort to advance stand alone reorganization plan.
10/17/22	Hunter Appler	0.50	Telephone conference with N. Benham, K&E team re factual development and investigation status.
10/17/22	Hunter Appler	0.90	Create searches for target email in population.



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10/17/22	Hunter Appler	2.40	Analyze proposed search term iteration and format new iteration for testing.
10/17/22	Matthew Beach	1.50	Telephone conference with N. Benham, K&E team re factual development and investigation status (.5); review and update materials in case-related database (1.0).
10/17/22	Nicholas Benham	0.30	Telephone conference with H. Appler, K&E team re factual development and investigation status.
10/17/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee.
10/17/22	Janet Bustamante	2.00	Review, analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
10/17/22	Cassandra Catalano	1.00	Revise document review protocol.
10/17/22	Cassandra Catalano	0.30	Draft second level document review plan for K&E team.
10/17/22	Cassandra Catalano	0.50	Video conference with N. Benham, K&E team re factual development and investigation status.
10/17/22	Patrick Forte	0.20	Review and analyze key documents from review to prepare for weekly team conference.
10/17/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, N. Benham, V. Hollenberg and Z. Heater re factual development and investigation status.
10/17/22	Patrick Forte	1.60	Review and analyze documents for factual development purposes.
10/17/22	Patrick Forte	0.20	Conference with V. Hollenberg and Z. Heater re factual development.
10/17/22	Victor Hollenberg	1.00	Draft timeline of key events.
10/17/22	Victor Hollenberg	0.20	Conference with Z. Heater and P. Forte re analysis and strategy.
10/17/22	Victor Hollenberg	0.50	Telephone conference with A. Lullo, K&E team re fact development and investigation strategy.
10/17/22	Victor Hollenberg	2.00	Review, analyze and summarize key documents re analysis.
10/17/22	Elizabeth Helen Jones	1.00	Take notes on special committee board conference.

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10/17/22	Hanaa Kaloti	3.80	Telephone conference with A. Lullo, K&E team re factual development and investigation status (.5); review, analyze same (.4); review, analyze key events timeline for EY and review, analyze interview memoranda for same (2.0); review, analyze communications re document review protocol and review (.4); draft document QC internal review strategy (.5).
10/17/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, special committee re case status and next steps.
10/17/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for conference of special committee (.4); participate in conference of special committee with C. Koenig, K&E team (.8).
10/17/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/17/22	Allison Lullo	4.10	Telephone conference with H. Kaloti, K&E team re factual development and investigation status (.5); correspond re EY engagement letter (.2); review and analyze key document chronology updates (1.5); review and revise timeline (1.0); telephone conference with H. Kaloti re same (.2); review and analyze targeted document search results (.5); review preliminary search term results (.2).
10/17/22	Angelina Moore	0.50	Telephone conference with A. Lullo, K&E team re fact development modules and next steps.
10/17/22	Joel McKnight Mudd	0.80	Review and revise special committee conference minutes (.7); correspond with S. Briefel re same (.1).
10/17/22	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with special committee re case strategy.
10/17/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team, special committee re case status.
10/18/22	Hunter Appler	3.00	Correspond with A. Lullo, K&E team re project status and planning (1.7); research for target email in population (1.3).
10/18/22	Hunter Appler	0.50	Correspond with A. Lullo, H. Kaloti and M. Tabrizi re project planning decisions.

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10/18/22	Hunter Appler	0.60	Telephone conference with A. Lullo, H. Kaloti and M. Tabrizi re project planning.
10/18/22	Joey Daniel Baruh	0.10	Correspond with team re Company review work stream.
10/18/22	Matthew Beach	1.50	Review and update materials in case-related database.
10/18/22	Nicholas Benham	0.80	Review documents re Company employee interview (.7); telephone conference with A. Lullo re same (.1).
10/18/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case status.
10/18/22	Simon Briefel	0.80	Telephone conference with special committee re standing telephone conference (.5); correspond with D. Hanneli re shareholder resolution execution (.3).
10/18/22	Janet Bustamante	2.00	Review of case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work re review protocol (1.0).
10/18/22	Cassandra Catalano	0.40	Review and analyze second level quality control review and technology assisted review training correspondence.
10/18/22	Cassandra Catalano	0.20	Revise document review protocol.
10/18/22	Asheesh Goel, P.C.	1.00	Telephone conference with special committee re case updates, strategy.
10/18/22	Elizabeth Helen Jones	0.80	Take notes in special committee conference.
10/18/22	Hanaa Kaloti	5.30	Telephone conference and correspond with A. Lullo, K&E team re document review strategy (1.3); prepare document review (1.5); review, analyze and edit document review protocol (2.5).
10/18/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, special committee re case status and next steps.
10/18/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee conference (.3); participate in special committee conference (.8).
10/18/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Allison Lullo	6.90	Revise EY engagement letter (.2); telephone conference with H. Appler, M. Tabrizi, H. Kaloti re second level review workflow (1.3); correspond with H. Kaloti re same (.4); telephone conference with N. Benham re Company employee interview outline (.2); revise document review protocol (3.3); telephone conference with J. Norman re analysis (.3); telephone conference with EY re engagement (.4); telephone conference with A. Wirtz re vendor retention (.3); correspond with special committee re vendor retention (.2); correspond with H. Kaloti re document review protocol (.3).
10/18/22	Patrick J. Nash Jr., P.C.	0.70	Participate in special committee telephone conference.
10/18/22	Maryam Tabrizi	1.90	Telephone conference with A. Lullo, K&E team re review strategy (1.3); analyze correspondence and database updates re same (.2); analyze initial plan for second level review and first level review strategy (.3); correspond with A. Lullo, K&E team re same (.1).
10/18/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
10/19/22	Hunter Appler	1.40	Correspond with vendor re organization of review population, workflow planning and other requests (.7); correspond with A. Lullo, K&E team re same (.7).
10/19/22	Joey Daniel Baruh	0.20	Correspond with A. Lullo, K&E team re Company employee work stream.
10/19/22	Zachary S. Brez, P.C.	2.00	Telephone conference with special committee re case strategy (1.0); telephone conference with special committee re DOJ and SEC issues (1.0).
10/19/22	Simon Briefel	2.10	Take notes in special committee standing telephone conference (.3); correspond with C. Koenig re special committee minutes (.2); analyze issues re same (.4); review, revise same (.3); telephone conference with Company re same (.4); telephone conference with J. Butensky re same (.3); correspond with C. Koenig, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Cassandra Catalano	0.40	Review and analyze correspondence re document review team protocol, training and document pool.
10/19/22	Elizabeth Helen Jones	1.00	Take notes in special committee conference.
10/19/22	Hanaa Kaloti	3.50	Prepare for and participate in telephone conference with A. Lullo, K&E team re internal strategy and next steps (.7); review communications re document review strategy and engaging contract attorneys (.6); expand document review protocol (2.0); correspond with A. Lullo re internal strategy and next steps (.2).
10/19/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, special committee re business plan.
10/19/22	Ross M. Kwasteniet, P.C.	1.90	Prepare for special committee update telephone conference (.4); participate in special committee update conference re business plan (1.0); participate in special committee update conference re case issues and status (.5).
10/19/22	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, Company, special committee re business plan (1.0); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy (.9).
10/19/22	Allison Lullo	6.50	Draft status update (.2); telephone conference with Z. Brez and H. Kaloti re matter strategy and next steps (.6); prepare for special committee conference (.5); telephone conference with special committee re matter strategy (1.0); revise document review protocol (2.2); correspond with K&E team re document review (1.0); correspond with K&E team re matter strategy (1.0).
10/19/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing daily special committee update telephone conference.
10/19/22	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, special committee re case status.
10/20/22	Hunter Appler	1.20	Format search terms and generate searches and reporting in workspace.
10/20/22	Matthew Beach	2.00	Review and update custodial tracker.

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10/20/22	Nicholas Benham	0.50	Video conference with A. Lullo, K&E team re investigations.
10/20/22	Zachary S. Brez, P.C.	1.50	Telephone conference with P. Nash and R. Kwasteniet re investigation (.5); telephone conference with special committee re case strategy (1.0).
10/20/22	Grace C. Brier	0.50	Telephone conference A. Lullo, L. Hamlin re document productions and reviews.
10/20/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
10/20/22	Cassandra Catalano	0.30	Review and analyze revised document review protocol categories.
10/20/22	Cassandra Catalano	0.30	Video conference with A. Lullo, H. Kaloti and N. Benham re fact development.
10/20/22	Cassandra Catalano	0.20	Review and analyze correspondence re document review universe.
10/20/22	Cassandra Catalano	0.20	Video conference with A. Lullo, H. Kaloti, and N. Benham re document review protocol.
10/20/22	Patrick Forte	1.10	Review and analyze documents for factual development purposes.
10/20/22	Victor Hollenberg	2.10	Review and revise summary document for expert analysis.
10/20/22	Victor Hollenberg	2.00	Review and revise chronology of key events.
10/20/22	Hanaa Kaloti	3.20	Telephone conference with A. Lullo, K&E team re coordination of efforts (.5); telephone conference with A. Lullo, K&E team re fact development (.5); correspond with A. Lullo, K&E team re internal strategy and next steps (.7); edit document review protocol (1.5).
10/20/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Z. Brez, A. Lullo and P. Nash re special committee investigation issues.

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10/20/22	Allison Lullo	7.30	Correspond re document collection strategy (.5); revise document review protocol (4.1); telephone conference with G. Brier, L. Hamlin and H. Kaloti re litigation workstream and document review (.5); telephone conference with H. Kaloti, C. Catalano, and N. Benham re terms of use (.5); telephone conference with Z. Brez, R. Kwasteniet and P. Nash re investigative work plan (.7); correspond re matter strategy (1.0).
10/20/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with Z. Brez and team re scope of debtors investigation (.5); work on next steps in case (.4).
10/20/22	Maryam Tabrizi	1.10	Analyze resumes and conflicts reports for potential contract attorney reviewers from FTI (.6); draft correspondence to various parties re same (.5).
10/21/22	Hunter Appler	2.40	Research re Company personnel.
10/21/22	Hunter Appler	0.60	Download copies of target document and distribute to internal team for review.
10/21/22	Matthew Beach	0.50	Review and update custodial tracker.
10/21/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case strategy.
10/21/22	Cassandra Catalano	1.40	Revise document review protocol.
10/21/22	Cassandra Catalano	0.50	Draft terms of use comparison.
10/21/22	Cassandra Catalano	0.50	Video conference with H. Kaloti and A. Lullo re additional custodial collections.
10/21/22	Cassandra Catalano	0.30	Review and analyze correspondence re document review.
10/21/22	Cassandra Catalano	0.30	Review and analyze custodian list re updated collections.
10/21/22	Patrick Forte	1.00	Review and analyze documents for factual development purposes.
10/21/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, V. Hollenberg and Z. Heater re factual development.
10/21/22	Victor Hollenberg	0.70	Conference with A. Lullo, K&E team re fact development.

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10/21/22	Hanaa Kaloti	4.30	Conference with A. Lullo re document review protocol (1.0); conference with A. Lullo and V. Hollenberg re fact development (.5); review timeline of key events (1.0); review, analyze list of custodians and related issues (1.0); review correspondence among team re internal strategy and next steps (.8).
10/21/22	Chris Koenig	2.20	Telephone conference with R. Kwasteniet and K&E team, special committee re case status and next steps (.8); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re business plan and next steps (1.4).
10/21/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update conference with C. Koenig, K&E team.
10/21/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/21/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M team, Centerview team, Company, special committee re business plan.
10/21/22	Allison Lullo	4.30	Telephone conference with H. Kaloti, P. Forte, Z. Heater and V. Hollenberg re trading analysis (.7); analyze custodial collections (1.0); correspond re data collection (.5); telephone conference with H. Kaloti and C. Catalano re document review (.7); correspond re document review (1.4).
10/21/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with special committee re case strategy.
10/21/22	Maryam Tabrizi	0.80	Analyze additional resumes and conflicts reports for potential contract attorney reviewers from FTI (.5); correspond with FTI re same (.3).
10/21/22	Alison Wirtz	2.70	Telephone conference with R. Kwasteniet and K&E team, special committee re case status (.8); telephone conference with special committee, Company, R. Kwasteniet, K&E team, A&M and Centerview re same (1.9).



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10/23/22	Nicholas Benham	4.20	Document review re background check mini-chronology (1.1); draft background checks mini-chronology (.7); draft Company employee outline (2.4).
10/23/22	Allison Lullo	0.50	Revise document review protocol.
10/24/22	Hunter Appler	0.70	Telephone conferences with G. Yoon re review planning.
10/24/22	Hunter Appler	2.30	Create and curate searches of documents to be used in technology assisted review workflows.
10/24/22	Hunter Appler	0.40	Correspond with K&E team, vendor team re memorializing telephone conference and identifying action items.
10/24/22	Joey Daniel Baruh	0.20	Correspond with team re ongoing chronology tasks.
10/24/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case strategy.
10/24/22	Simon Briefel	0.30	Take notes in special committee conference.
10/24/22	Janet Bustamante	3.00	Review case-related materials and process documents into databases (2.0); respond to attorney document requests for fact development work (1.0).
10/24/22	Cassandra Catalano	1.00	Review and revise document review protocol.
10/24/22	Cassandra Catalano	0.60	Telephone conference with A. Lullo, H. Kaloti, H. Appler, M. Tabrizi and FTI re technology assisted review.
10/24/22	Cassandra Catalano	0.30	Review and analyze cease and desist orders.
10/24/22	Asheesh Goel, P.C.	1.00	Telephone conference with Z. Brez re strategy (.5); review, analyze summary of status from A. Lullo (.5).
10/24/22	Victor Hollenberg	1.50	Review, analyze and summarize documents for special committee investigation.
10/24/22	Hanaa Kaloti	1.70	Conference with L&W re updates on matter (.6); conference with FTI re document review (.6); correspond with M. Tabrizi and K&E team re same (.5).
10/24/22	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key updates and next steps.
10/24/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee telephone conference (.4); participate in special committee telephone conference (.7).

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10/24/22	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, special committee re case status.
10/24/22	Allison Lullo	4.40	Telephone conference with H. Kaloti, K&E team and FTI re document review (.6); revise document review protocol (.8); correspond with H. Appler, K&E team re search terms and second level document review (1.2); review and analyze cease and desist notices (1.0); telephone conference with L&W and H. Kaloti re matter strategy and updates (.8).
10/24/22	Angelina Moore	0.50	Review, analyze updated document review protocol and corresponding exhibits.
10/24/22	Maryam Tabrizi	1.60	Telephone conference with FTI, H. Kaloti, K&E team re review strategy (.6); analyze correspondence and database updates from FTI team (.5); analyze review protocol and prepare correspondence to various parties re same (.5).
10/24/22	Alison Wirtz	0.30	Conference with special committee, R. Kwasteniet and K&E team, A&M team and Centerview re status, next steps.
10/25/22	Joey Daniel Baruh	4.00	Conference with A. Lullo, H. Kaloti and C. Catalano re chronology workstream (.5); review prior work product for chronology workstream (.8); review Company employee social media (2.7).
10/25/22	Janet Bustamante	3.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0); attend document review training (1.0).
10/25/22	Cassandra Catalano	0.70	Video conference with A. Lullo, H. Kaloti, and FTI team re case status.
10/25/22	Cassandra Catalano	0.40	Draft agenda for document review training.
10/25/22	Cassandra Catalano	0.50	Video conference with H. Kaloti, A. Lullo and J. Baruh re chronology module progress.
10/25/22	Cassandra Catalano	0.20	Review and analyze updated compliance tagging document set.
10/25/22	Cassandra Catalano	0.60	Review draft protocol in advance of training conference.
10/25/22	Cassandra Catalano	1.10	Train document review team on review protocol.

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10/25/22	Patrick Forte	1.00	Participate in document review protocol training.
10/25/22	Hanaa Kaloti	2.90	Prepare for and participate in contract attorney training session (1.1); review correspondence re coding panel, document collection and document review (.3); conference with A. Lullo, K&E team re fact development module (.5); telephone conference with FTI re document collection (1.0).
10/25/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key updates and next steps.
10/25/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with P. Nash and Z. Brez re investigation status and issues.
10/25/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for special committee conference (.2); telephone conference with special committee re case strategy (.7).
10/25/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M team, Centerview team, special committee re case strategy.
10/25/22	Allison Lullo	4.60	Train contract attorney team (1.5); telephone conference with P. Nash and R. Kwasteniet re investigative work plan (.6); correspond with H. Appler, K&E team re document review (.8); telephone conference with H. Kaloti re work plan and document review (.3); telephone conference with H. Kaloti, C. Catalano and J. Baruh re statements fact module (.5); telephone conference with H. Kaloti, G. Brier, K&E team, FTI re weekly status update (.9).
10/25/22	Angelina Moore	1.00	Telephone conference with A. Lullo, K&E team and FTI team re document review protocol and upcoming review.
10/25/22	Angelina Moore	3.60	Draft fact modules re allegations.
10/25/22	Joel McKnight Mudd	0.90	Telephone conference with special committee, K&E team (.8); correspond with S. Briefel re same (.1).
10/25/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with special committee re case status.
10/25/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with A. Lullo and R. Kwasteniet re scope of debtors' investigation.

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10/25/22	Maryam Tabrizi	1.90	Prepare for and attend telephone conference with FTI, A. Lullo, K&E team re weekly status of collections and review and strategy re same (1.1); analyze correspondence from K&E team and FTI teams re reviewer policy forms, TAR review status and planning, updated review coding panel, action items and summary of status telephone conference (.8).
10/25/22	Maryam Tabrizi	1.20	Prepare for and attend telephone conference with FTI and K&E team for substantive training of the contract attorney team.
10/25/22	Alison Wirtz	0.80	Conference with special committee, R. Kwasteniet, K&E team, A&M team and Centerview re status, next steps.
10/26/22	Hunter Appler	0.30	Telephone conference with H. Kaloti re quality control procedures.
10/26/22	Hunter Appler	4.70	Research re investigations.
10/26/22	Joey Daniel Baruh	3.00	Conference with A. Lullo, K&E team re investigations work-flow (1.0); review Company employee social media activity (2.0).
10/26/22	Matthew Beach	0.50	Review custodial tracker.
10/26/22	Nicholas Benham	0.70	Conference with A. Lullo, K&E team re investigations.
10/26/22	Simon Briefel	0.60	Take minutes on special committee minutes.
10/26/22	Janet Bustamante	3.00	Review case-related materials and process documents into databases (2.0); respond to attorney document requests for fact development work (1.0).
10/26/22	Cassandra Catalano	0.20	Review and analyze correspondence re document review with FTI.
10/26/22	Cassandra Catalano	0.70	Video conference with A. Lullo, K&E team re investigation status.
10/26/22	Cassandra Catalano	0.30	Draft readout PowerPoint assignment overview.
10/26/22	Patrick Forte	0.70	Conference with A. Lullo, H. Kaloti, C. Catalano, N. Benham, A. Moore, J. Baruh and V. Hollenberg re investigation status, document review and special committee presentation.
10/26/22	Victor Hollenberg	0.70	Conference with A. Lullo, K&E team re investigation updates, logistics and analysis.

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10/26/22	Victor Hollenberg	0.50	Review and revise chronologies of key events.
10/26/22	Hanaa Kaloti	2.10	Telephone conference with A. Lullo, K&E team re internal strategy and next steps (1.0); review communications re same (.6); telephone conference with H. Appler re document review and collection (.5).
10/26/22	Ross M. Kwasteniet, P.C.	1.40	Prepare for special committee telephone conference (.2); telephone conference with special committee re mining and general case updates (1.2).
10/26/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, Company, special committee re Mining (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy (.6).
10/26/22	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet and K&E team, special committee re case status.
10/26/22	Allison Lullo	3.20	Correspond with H. Appler, FTI re document collection (.3); draft readout presentation (1.6); telephone conference with H. Kaloti, C. Catalano, K&E team re document review and readout presentation (.8); correspond with H. Kaloti, K&E team re document review (.5).
10/26/22	Angelina Moore	0.70	Conference with A. Lullo, K&E team re document review and creation of presentation.
10/26/22	Angelina Moore	1.00	Review, analyze white paper re crypto assets.
10/26/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with special committee re case issues.
10/26/22	Maryam Tabrizi	1.10	Telephone conference with A. Lullo, K&E team re review strategy (.7); analyze correspondence from A. Lullo, K&E team and FTI re same (.4).
10/26/22	Alison Wirtz	1.20	Conference with special committee, R. Kwasteniet and K&E team, A&M team and Centerview re status, next steps (.6); conference with Celsius team, special committee, R. Kwasteniet and K&E team, A&M and Centerview re mining status (.5); correspond with R. Deutsch re same (.1).

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10/27/22	Hunter Appler	6.10	Research re investigations and prepare documents for review by K&E case team.
10/27/22	Joey Daniel Baruh	0.60	Review Company employee social media postings.
10/27/22	Matthew Beach	1.00	Review and update materials in case-related database.
10/27/22	Nicholas Benham	5.20	Document review re terms of use (2.9); draft same (2.3).
10/27/22	Zachary S. Brez, P.C.	2.50	Attend weekly partner telephone conference (.5); analyze investigation issues (1.0); telephone conference with special committee re case strategy (1.0).
10/27/22	Simon Briefel	0.10	Take minutes of special committee conference.
10/27/22	Cassandra Catalano	0.40	Review and revise terms of use summary.
10/27/22	Cassandra Catalano	0.90	Review and analyze contractor-specific document review quality control.
10/27/22	Cassandra Catalano	0.50	Review and analyze correspondence re FTI document review project.
10/27/22	Hanaa Kaloti	2.00	Conference with K&E team re strategy and next steps (.5); review communications re document review and collection (.9); review documents (.6).
10/27/22	Chris Koenig	0.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key updates and next steps.
10/27/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee conference (.4); telephone conference with special committee re case strategy (.7).
10/27/22	Allison Lullo	4.00	Correspond with H. Appler, K&E team, FTI re document collection (1.7); analyze targeted search results (.7); draft partner conference agenda (.7); correspond with H. Appler, H. Kaloti, C. Catalano, M. Tabrizi re key document review (.9).
10/27/22	Angelina Moore	2.40	Review, analyze documents for relevance to allegations.
10/27/22	Joel McKnight Mudd	0.20	Revise conference minutes re special committee.
10/27/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with special committee caller case status.

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10/27/22	Alison Wirtz	0.10	Conference with special committee, R. Kwasteniet, K&E team, A&M team and Centerview re status, next steps.
10/28/22	Hunter Appler	3.00	Research re investigations.
10/28/22	Joey Daniel Baruh	5.40	Review, analyze documents for responsiveness and key nature.
10/28/22	Matthew Beach	1.50	Review and update materials in case-related database (1.0); review, analyze case chronology and documents referenced (.5).
10/28/22	Nicholas Benham	0.40	Strategize re terms of use module.
10/28/22	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee re case strategy.
10/28/22	Simon Briefel	0.60	Take minutes in special committee conference.
10/28/22	Cassandra Catalano	0.10	Telephone conference with J. Baruh re N. Goldstein statements.
10/28/22	Cassandra Catalano	0.60	Draft responses to document reviewers re question log.
10/28/22	Cassandra Catalano	0.60	Review and analyze relevant documents elevated by document review team.
10/28/22	Cassandra Catalano	2.50	Review and analyze contractor-specific document review quality control.
10/28/22	Cassandra Catalano	0.10	Draft document reviewer feedback summaries.
10/28/22	Patrick Forte	1.70	Review and analyze documents for relevance to factual development.
10/28/22	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team, special committee re case status (partial).
10/28/22	Hanaa Kaloti	4.70	Review documents and draft key document entries for master chronology (4.0); review, revise questions and responses to contract attorneys (.7).
10/28/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for special committee update telephone conference (.4); telephone conference with special committee re case status (.4).
10/28/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.

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10/28/22	Allison Lullo	1.70	Correspond with K&E team re trading analysis (.2); draft contract attorney review guidance (.7); correspond with H. Kaloti, C. Catalano re document review (.5); review and analyze key documents (.3).
10/29/22	Cassandra Catalano	0.30	Revise document review question responses.
10/29/22	Victor Hollenberg	0.70	Quality control review of contract attorney.
10/29/22	Hanaa Kaloti	3.50	Review, analyze documents re investigations (3.0); review, analyze documents re investigations (.5).
10/29/22	Allison Lullo	0.50	Draft contract attorney guidance.
10/30/22	Joey Daniel Baruh	4.20	Draft entries for key documents in master chronology.
10/30/22	Simon Briefel	0.30	Correspond with special committee re Cyprus resolution.
10/30/22	Patrick Forte	2.10	Review and analyze documents for relevance to factual development.
10/30/22	Zach Heater	1.00	Review and analyze assigned documents for relevance to topics under investigation (.8); analyze and summarize key documents for addition to master chronology (.2).
10/30/22	Victor Hollenberg	3.20	Quality control review of contract attorney.
10/30/22	Hanaa Kaloti	3.80	Review, analyze documents re investigations.
10/30/22	Allison Lullo	1.10	Review and analyze committee minutes.
10/30/22	Angelina Moore	4.80	Review documents for relevance to allegations and privilege and provide feedback on specific reviewers.
10/31/22	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re document review.
10/31/22	Hunter Appler	3.50	Research re investigations.
10/31/22	Joey Daniel Baruh	6.30	Revise key document entries in master chronology (4.0); review documents for quality control (.5); telephone conference with A. Lullo, K&E team re document review (.5); draft statements section of board presentation (1.3).
10/31/22	Matthew Beach	2.50	Review and collect key documents (1.5); review and update materials in case-related database (1.0).
10/31/22	Nicholas Benham	3.90	Perform second-level document review (3.4); telephone conference with A. Lullo, K&E team re document review (.5).



Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010145166  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee re case strategy.
10/31/22	Simon Briefel	0.80	Take minutes in special committee conference.
10/31/22	Janet Bustamante	3.50	Review case-related materials and process documents into databases (2.0); respond to attorney document requests for fact development work (1.0); telephone conference with A. Lullo, K&E team re document review (.5).
10/31/22	Cassandra Catalano	0.50	Telephone conference with A. Lullo, K&E team re document review.
10/31/22	Cassandra Catalano	0.70	Revise document re reviewers' comments for review feedback.
10/31/22	Patrick Forte	0.20	Correspond with C. Catalano re document review coding feedback.
10/31/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, C. Catalano, J. Baruh, N. Benham, A. Moore and V. Hollenberg re findings from document review.
10/31/22	Asheesh Goel, P.C.	3.00	Review, analyze key event chronology and key documents.
10/31/22	Victor Hollenberg	0.50	Conference with A. Lullo, K&E team re investigation updates, logistics and analysis.
10/31/22	Hanaa Kaloti	5.10	Review key documents and provide key document summaries for team (4.0); telephone conference with A. Lullo, K&E team re internal strategy and next steps (.5); correspond with A. Lullo, K&E team re internal strategy and next steps (.6).
10/31/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key updates and next steps.
10/31/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for special committee telephone conference (.2); telephone conference with special committee re case strategy (.6).
10/31/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M team, Centerview team, special committee re case strategy.
10/31/22	Allison Lullo	4.00	Telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); review and analyze key documents (3.5).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Special Committee Matters

Invoice Number: 1010145166  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Angelina Moore	0.50	Telephone conference A. Lullo, K&E team re investigation progress and next steps, document review.
10/31/22	Angelina Moore	0.40	Analyze key documents found in document review for inclusion in fact modules.
10/31/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with special committee re case strategy.
10/31/22	Maryam Tabrizi	0.70	Telephone conference with A. Lullo, K&E team re review strategy (.5); prepare for same (.1); analyze correspondence from K&E team and FTI re same (.1).
<b>Total</b>		<b>1,092.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145167**

**Client Matter: 53363-27**

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**In the Matter of Stone Litigation**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 13,094.00

Total legal services rendered

\$ 13,094.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145167

Celsius Network Limited

Matter Number:

53363-27

Stone Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	1.80	900.00	1,620.00
Leah A. Hamlin	3.80	1,035.00	3,933.00
Ross M. Kwasteniet, P.C.	3.40	1,845.00	6,273.00
Hannah C. Simson	1.10	985.00	1,083.50
Josh Sussberg, P.C.	0.10	1,845.00	184.50
<b>TOTALS</b>	<b>10.20</b>		<b>\$ 13,094.00</b>

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Stone Litigation

Invoice Number: 1010145167  
 Matter Number: 53363-27

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/12/22	Joseph A. D'Antonio	1.10	Video conference re Stone litigation and injunction motion.
09/12/22	Joseph A. D'Antonio	0.70	Review adversary complaint against Jason Stone/KeyFi.
09/12/22	Leah A. Hamlin	2.10	Telephone conference with J. Brown re TRO against J. Stone (.2); telephone conference with H. Simson and J. D'Antonio re same (.3); review and analyze correspondence from R. Kwasteniet re same (.2); telephone conference with Company re same (.9); telephone conference with G. Brier re same (.2); research issues re same (.3).
09/12/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re Stone litigation (.4); prepare for and participate in telephone conference with special committee and Akin re Stone litigation and next steps (.8).
09/12/22	Hannah C. Simson	0.10	Telephone conference with L. Hamlin and J. D'Antonio re temporary restraining order strategy.
09/12/22	Hannah C. Simson	1.00	Telephone conference with Company and Akin Gump re temporary restraining order strategy.
09/13/22	Ross M. Kwasteniet, P.C.	1.20	Correspond with various parties re Stone complaint and next steps.
09/18/22	Leah A. Hamlin	1.70	Draft and revise demand letter.
09/18/22	Ross M. Kwasteniet, P.C.	0.40	Correspond with M. Hurley re Mashinsky declaration and Stone litigation.
09/18/22	Josh Sussberg, P.C.	0.10	Correspond with T. Scheffer re Stone litigation.
09/20/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in telephone conference with M. Hurley and special committee re status of Stone litigation and next steps.
<b>Total</b>		<b>10.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010145168**

**Client Matter: 53363-42**

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**In the Matter of Core Scientific Litigation**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 869,212.50

Total legal services rendered

\$ 869,212.50

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Core Scientific Litigation

Invoice Number: 1010145168  
 Matter Number: 53363-42

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	25.40	420.00	10,668.00
Megan Bowsher	6.60	365.00	2,409.00
Judson Brown, P.C.	109.50	1,485.00	162,607.50
Kimberly A.H. Chervenak	6.00	480.00	2,880.00
Joseph A. D'Antonio	112.00	900.00	100,800.00
Leah A. Hamlin	282.50	1,035.00	292,387.50
Seantyl Hardy	0.50	1,035.00	517.50
Gabriela Zamfir Hensley	0.30	1,115.00	334.50
Emily Hogan	1.50	1,235.00	1,852.50
Elizabeth Helen Jones	0.50	1,035.00	517.50
Chris Koenig	11.70	1,260.00	14,742.00
Ross M. Kwasteniet, P.C.	9.50	1,845.00	17,527.50
Dan Latona	1.00	1,235.00	1,235.00
T.J. McCarrick	81.50	1,135.00	92,502.50
Patrick J. Nash Jr., P.C.	8.50	1,845.00	15,682.50
Robert Orren	0.90	480.00	432.00
Morgan Lily Phoenix	7.50	650.00	4,875.00
Roy Michael Roman	0.80	660.00	528.00
Jimmy Ryan	0.60	795.00	477.00
Tommy Scheffer	10.40	1,115.00	11,596.00
Hannah C. Simson	77.00	985.00	75,845.00
Alex Straka	1.50	1,035.00	1,552.50
Ken Sturek	90.50	480.00	43,440.00
Josh Sussberg, P.C.	0.10	1,845.00	184.50
Casllen Timberlake	9.50	280.00	2,660.00
Matthew D. Turner	6.10	1,235.00	7,533.50
Morgan Willis	8.30	365.00	3,029.50
Alex Xuan	0.60	660.00	396.00
<b>TOTALS</b>	<b>870.80</b>		<b>\$ 869,212.50</b>

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Core Scientific Litigation

Invoice Number: 1010145168  
 Matter Number: 53363-42

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Judson Brown, P.C.	0.50	Review and revise letter to Core Scientific re stay violations (.3); review and draft correspondence with L. Hamlin and K&E team re same (.2).
09/01/22	Leah A. Hamlin	4.10	Correspond with J. Brown re Core Scientific demand letter (.1); revise Core Scientific demand letter (2.2); review and analyze draft motion to compel Core Scientific (.8); telephone conference with G. Brier re Core Scientific strategy and UCC Centerview document requests (1.0).
09/02/22	Judson Brown, P.C.	0.40	Review and draft correspondence with K&E team re potential litigation against Core.
09/02/22	Chris Koenig	3.10	Telephone conference with J. Brown and K&E team and Company re Core Scientific and other litigation matters (1.3); telephone conference with J. Brown and K&E team re same (1.8).
09/02/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re dispute with Core Scientific.
09/02/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze potential claims re Core Scientific.
09/03/22	Leah A. Hamlin	1.50	Telephone conference with H. Simson re Core Scientific (.2); review and analyze Core Scientific materials (1.3).
09/03/22	Hannah C. Simson	0.20	Telephone conference with L. Hamlin re Core Scientific affirmative litigation strategy.
09/03/22	Josh Sussberg, P.C.	0.10	Correspond with J. Brown re Core Scientific.
09/04/22	Leah A. Hamlin	6.60	Draft and revise motion to compel re Core Scientific (6.5); correspond with H. Simson re Core Scientific analysis (.1).
09/04/22	Hannah C. Simson	0.70	Review and analyze background materials re Core Scientific.



Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Core Scientific Litigation

Invoice Number: 1010145168  
 Matter Number: 53363-42

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/22	Leah A. Hamlin	5.10	Research, draft and revise motion to compel re Core Scientific (2.6); telephone conference with H. Simson re Core Scientific analysis for special committee (.3); research and analyze potential claims against Core Scientific for special committee conference (1.6); correspond with H. Simson re tort law (.4); correspond with R. Kwasteniet re confidential party and Core Scientific (.2).
09/05/22	Ross M. Kwasteniet, P.C.	0.20	Correspond with J. Brown and K&E team re analysis of claims against Core Scientific.
09/05/22	Hannah C. Simson	0.30	Telephone conference with L. Hamlin re Core Scientific.
09/05/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re affirmative litigation strategy for Core Scientific.
09/05/22	Hannah C. Simson	1.30	Draft memorandum re Core Scientific litigation strategy.
09/06/22	Hannah C. Simson	1.40	Revise memorandum re Core Scientific litigation strategy.
09/07/22	Leah A. Hamlin	1.90	Revise demand letter to Core Scientific (1.2); conference with J. Brown re demand letter to Core Scientific (.5); revise demand letter to Core Scientific (.2).
09/08/22	Judson Brown, P.C.	0.50	Review and draft correspondence to Core Scientific.
09/08/22	Hannah C. Simson	0.20	Correspond with J. Brown re Core Scientific affirmative litigation strategy.
09/09/22	Judson Brown, P.C.	2.50	Conferences with Company, L. Hamlin, K&E team re potential litigation claims and damages (1.4); review and revise letter to Core Scientific re litigation issues (.4); review and draft correspondence to Core Scientific re same (.7).
09/09/22	Leah A. Hamlin	7.50	Revise letter to Core Scientific (3.2); revise motion to compel Core Scientific (2.9); draft Core Scientific memorandum for special committee (.5); telephone conference with Company re motion to seal preparation session (.5); telephone conference with Q. Lawlor re Core Scientific mining rigs and damages (.2); telephone conference with J. Brown re Core Scientific demand letter (.2).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Core Scientific Litigation

Invoice Number: 1010145168  
 Matter Number: 53363-42

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/22	Leah A. Hamlin	5.90	Draft and research re memorandum to special committee re Core Scientific adversary proceeding strategy (3.9); further draft and research re same (2.0).
09/11/22	Judson Brown, P.C.	0.30	Review and draft correspondence re potential litigation issues with Core Scientific.
09/12/22	Leah A. Hamlin	1.30	Correspond with T. Scheffer re Core Scientific claims (.2); revise Core Scientific motion to compel (1.1).
09/13/22	Judson Brown, P.C.	0.50	Revise letter to confidential party re social media communications.
09/13/22	Leah A. Hamlin	1.00	Telephone conference with M. Phoenix re Core Scientific analysis (.5); correspond with T. Scheffer re Core Scientific document collection (.2); correspond with J. Brown re Core Scientific (.3).
09/14/22	Judson Brown, P.C.	0.80	Telephone conference with counsel for Core Scientific (.4); review and draft correspondence re same (.4).
09/14/22	Leah A. Hamlin	0.80	Telephone conference with M. Lambert re dispute with Core Scientific
09/15/22	Judson Brown, P.C.	2.50	Review and draft correspondence re conference with Core Scientific counsel (.3); review and revise motion to compel re Core Scientific (2.2).
09/15/22	Leah A. Hamlin	0.90	Draft notes from telephone conference with M. Lambert (.2); correspond with J. Brown re same (.1); review and revise motion to compel Core Scientific (.2); telephone conference with M. Phoenix re drafting declaration re motion to compel (.4).
09/16/22	Megan Bowsher	1.60	Review, revise motion to compel re Core Scientific.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Core Scientific Litigation

Invoice Number: 1010145168  
 Matter Number: 53363-42

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Leah A. Hamlin	2.80	Telephone conference with G. Brier re motion to compel Core Scientific (.2); review and analyze materials to prepare for Company interview re Core Scientific (.6); conduct interview of Company re Core Scientific (.8); prepare for telephone conference with J. D'Antonio re motion to compel (.1); telephone conference with J. D'Antonio re motion to compel (.1); telephone conference with M. Phoenix re declaration re motion to compel Core Scientific (.2); draft declaration re motion to compel Core Scientific (.8).
09/16/22	Tommy Scheffer	1.30	Correspond with Company and K&E team re Core Scientific motion to compel, potential adversary proceeding (.8); analyze issues re same (.5).
09/17/22	Judson Brown, P.C.	0.30	Review and draft correspondence re discussions and litigation against Core Scientific.
09/17/22	Leah A. Hamlin	2.10	Review, revise declaration re motion to compel Core Scientific.
09/19/22	Judson Brown, P.C.	3.70	Review and analyze notes from business conference with Core Scientific, and review and draft correspondence re same (.8); telephone conferences with L. Hamlin and K&E team re witness interviews and fact development issues (1.1); review and revise draft declaration (1.2); review and draft correspondence re litigation issues (.6).
09/19/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re Core Scientific.

Legal Services for the Period Ending October 31, 2022  
Celsius Network Limited  
Core Scientific Litigation

Invoice Number: 1010145168  
Matter Number: 53363-42

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Leah A. Hamlin	7.00	Telephone conference with J. Brown and G. Brier re litigation strategy and discovery responses (.5); interview Celsius Mining CFO re same (.5); interview Celsius Mining CEO re same (.8); telephone conference with J. Brown re takeaways from interviews (.2); interview Celsius Mining strategy officer re same (1.0); review and analyze UCC disclosures re Core Scientific (.2); conference with Company re Core Scientific's invoices (.5); review and analyze contract with Core Scientific and documents re billing (2.5); draft response to Core Scientific re same (.6); correspond with T. McCarrick and J. D'Antonio re potential claims against Core Scientific (.2).
09/20/22	Judson Brown, P.C.	4.40	Conferences with L. Hamlin and K&E team re litigation issues and strategy (.6); review, analyze and revise motion to compel (2.8); review and draft correspondence re same (.5); review and analyze response from Core counsel (.2); review and draft correspondence re same (.3).
09/20/22	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re Core Scientific.
09/20/22	Joseph A. D'Antonio	5.30	Draft documents re Core Scientific.
09/20/22	Leah A. Hamlin	3.50	Review and analyze Celsius Mining documents from Company re tariffs (.2); correspond with J. Brown re additional evidence for motion to compel (.1); telephone conference with Company re message to Core Scientific re invoice (.1); telephone conference with J. Brown re declaration in support of motion to compel Core Scientific (.3); revise declaration in support of motion to compel Core Scientific (2.1); correspond with M. Phoenix re research on discovery re motion to compel (.1); telephone conference with J. D'Antonio re adversary complaint against Core Scientific (.2); review and analyze response letter from M. Lambert (.2); correspond with J. Brown re Core Scientific's invoice surcharges (.2).
09/21/22	Joseph A. D'Antonio	2.00	Research and analyze case law re Core Scientific.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Core Scientific Litigation

Invoice Number: 1010145168  
 Matter Number: 53363-42

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Joseph A. D'Antonio	6.50	Draft materials re Core Scientific.
09/21/22	Joseph A. D'Antonio	0.30	Telephone conference with M. Phoenix re research re Core Scientific.
09/22/22	Judson Brown, P.C.	3.00	Review and analyze Core Scientific invoices (.3); review and draft correspondence re same (.3); review and revise motion papers including supporting declaration (1.2); review and draft correspondence re litigation, strategy and discovery issues (1.2).
09/22/22	Joseph A. D'Antonio	0.60	Research case law re Core Scientific.
09/22/22	Joseph A. D'Antonio	4.60	Draft documents re Core Scientific.
09/22/22	Joseph A. D'Antonio	2.50	Draft requests for production and notices (1.5); draft notice of deposition for Core Scientific (1.0).
09/22/22	Leah A. Hamlin	9.00	Research, draft, and revise motion to compel Core Scientific (3.9); further revise same (1.7); telephone conference with T. McCarrick re confidential matters (.2); correspond with Company re exhibits to motion to compel (.2); compile and analyze exhibits re motion to compel Core Scientific (.6); review and analyze Core Scientific conference notes from Company (.5); revise Company declaration re motion to compel Core Scientific (1.9).
09/22/22	T.J. McCarrick	5.20	Research and analyze confidential issues (1.0); draft and revise declaration (1.0); draft and revise motion re Core Scientific (3.2).
09/23/22	Joseph A. D'Antonio	3.90	Draft documents re Core Scientific (2.5); draft other documents re Core Scientific motion (1.4).
09/23/22	Leah A. Hamlin	3.80	Correspond with Company re draft motion against Core Scientific (.3); revise declaration re motion to compel (3.1); telephone conference with G. Brier re Core Scientific strategy (.2); review and analyze confidential documents (.2).
09/23/22	T.J. McCarrick	5.00	Review, analyze and revise declaration re motion to compel (.7); draft and revise Core Scientific motion (1.8); research and analyze case law re Core Scientific motion (2.5).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Core Scientific Litigation

Invoice Number: 1010145168  
 Matter Number: 53363-42

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Tommy Scheffer	1.30	Correspond with Company and K&E team re motion to compel Core Scientific (.6); analyze issues re same (.7).
09/24/22	Joseph A. D'Antonio	0.20	Correspond with J. Brown, T. McCarrick and L. Hamlin re requests for production and rule 30(b)(6) notice re Core Scientific.
09/24/22	Leah A. Hamlin	6.90	Revise declaration re Core Scientific (3.6); revise motion in accordance with declaration (2.4); prepare and edit exhibits in support of motion (.7); telephone conference with J. Brown re strategy for motion to compel (.2).
09/25/22	Leah A. Hamlin	1.10	Revise declaration and motion against Core Scientific.
09/26/22	Joseph A. D'Antonio	0.70	Research and draft analysis re potential alternative theories against Core Scientific.
09/26/22	Leah A. Hamlin	5.90	Revise motion to enforce automatic stay re Core Scientific (2.0); revise Company declaration in support of motion to enforce automatic stay re Core Scientific (1.6); interview Company re motion to compel (1.5); draft correspondence to Core Scientific re setoff amounts (.5); correspond with Company re setoff amounts (.3).
09/26/22	Tommy Scheffer	0.30	Correspond with Company and K&E team re Core Scientific motion to compel.
09/27/22	Joseph A. D'Antonio	1.00	Revise Core Scientific requests for production and rule 30(b)(6) notice.
09/27/22	Leah A. Hamlin	5.90	Revise motion and declaration to enforce automatic stay (3.8); further revise same (.3); correspond with Company re Core invoices (.5); telephone conference with A&M re payments to Core Scientific (.3); telephone conference with Company re invoice dispute with Core Scientific (.8); telephone conference with J. Brown and T.J. McCarrick re pre-petition amounts due to Core Scientific (.2).
09/27/22	T.J. McCarrick	2.10	Draft and revise Core Scientific requests for production (.6); declaration strategy conference with L. Hamlin and Company declarant (.8); review, analyze and edit draft declaration and motion (.7).
09/28/22	Joseph A. D'Antonio	2.30	Draft analysis re alternative causes of action re Core Scientific.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Core Scientific Litigation

Invoice Number: 1010145168  
 Matter Number: 53363-42

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/22	Leah A. Hamlin	13.50	Revise draft motion to enforce the automatic stay (3.9); further revise same (.4); revise declaration (3.9); telephone conference with Company re motion to compel Core Scientific and supporting declaration (1.0); telephone conference with Company re Core Scientific's response to invoice dispute (.5); proof, prepare and finalize documents for filing (3.5); telephone conference with Company re declaration (.3).
09/28/22	T.J. McCarrick	1.50	Strategy conference re Core Scientific motion to enforce automatic stay (.8); review, analyze and edit declaration and motion (.7).
09/28/22	Patrick J. Nash Jr., P.C.	0.70	Review motion to compel Core Scientific to comply with contract in preparation for filing (.4); review declaration in support of Core Scientific motion in preparation for filing (.3).
09/29/22	Leah A. Hamlin	5.80	Research re service of deposition notice (.5); correspond with A. Palomo re personal service of Core Scientific (.2); draft response correspondence to Core Scientific re invoices (.5); correspond with K. Chervenak re deadlines for discovery and motion (.4); correspond with J. Brown re additional discovery (.3); research re Core Scientific for personal service (.7); correspond with G. Brier re strategic coordination re review of Celsius Mining documents (.5); review and analyze documents collected re Core Scientific (1.4); draft correspondence to Cooley re litigation holds and preservation notices (.5); draft correspondence to T. DuChene re litigation holds and preservation notices (.4); telephone conference with C. Koenig re case management procedures for contested matters (.2); correspond with H. Simson re additional discovery requests (.2).
09/29/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Special Committee correspondence re Core Scientific
09/29/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re Core Scientific (.2); review and analyze correspondence from D. Barse re Core Scientific (.1).
09/29/22	Hannah C. Simson	0.20	Draft interrogatories for Core Scientific.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Core Scientific Litigation

Invoice Number: 1010145168  
 Matter Number: 53363-42

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Hannah C. Simson	0.30	Research re requirements for interrogatories in adversary proceeding for Core Scientific.
09/29/22	Hannah C. Simson	0.50	Draft requests for admission for Core Scientific.
09/29/22	Hannah C. Simson	0.40	Research re requirements for requests for admission in adversary proceeding for Core Scientific.
09/30/22	Leah A. Hamlin	4.70	Conference with M. Willis re filing certificates of service (.2); draft requests for admission to Core Scientific (2.3); draft interrogatories to Core Scientific (2.2).
09/30/22	Hannah C. Simson	0.50	Draft interrogatories for Core Scientific.
09/30/22	Hannah C. Simson	0.30	Research re requirements re interrogatories in adversary proceeding re Core Scientific.
09/30/22	Hannah C. Simson	0.30	Draft requests for admission for Core Scientific.
10/01/22	Leah A. Hamlin	1.70	Telephone conference with Company re strategy preparation for telephone conference with Core Scientific (.9); draft additional discovery requests to Core Scientific (.8).
10/01/22	Chris Koenig	0.90	Telephone conference with Company, J. Brown and K&E team re Core Scientific issues.
10/01/22	T.J. McCarrick	0.50	Conference with Company, J. Brown, R. Kwasteniet, C. Koenig and L. Hamlin re Core Scientific strategy.
10/02/22	Judson Brown, P.C.	0.80	Review and analyze contemporaneous materials re right of first refusal provision (.3); review and draft correspondence re same (.2); review and draft correspondence re Core Scientific motion and supporting papers (.3).
10/02/22	Leah A. Hamlin	0.60	Review and analyze new documents sent by Company (.3); correspond with UCC counsel re redactions to Core Scientific motion (.3).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Judson Brown, P.C.	5.30	Conferences with L. Hamlin, K&E team and Company re litigation and strategy issues (1.0); correspond with Company, K&E team re same (.5); review and draft correspondence with L. Hamlin, K&E team re discovery issues (.2); conferences with L. Hamlin, K&E team, Company and Core Scientific counsel re same (1.5); review and analyze contemporaneous materials re Core Scientific pricing proposal (.8); correspond with Company, K&E team re same (1.3).
10/03/22	Leah A. Hamlin	4.30	Review and analyze Latham collection for documents re Core Scientific (.2); telephone conference with G. Brier re additional collections re Core Scientific (.3); telephone conference with J. Brown and T.J. McCarrick re update from Company telephone conference with Core Scientific (1.0); conference with counsel for Core Scientific (.5); telephone conference with J. Brown and T. McCarrick re meeting (.2); draft term sheet re Core Scientific (2.1).
10/03/22	Chris Koenig	1.60	Telephone conference with J. Brown and K&E team re issues re Core Scientific litigation (1.1); correspond with J. Brown, K&E team, special committee re same (.5).
10/03/22	T.J. McCarrick	0.50	Attend Discovery conference with counsel for Core Scientific.
10/03/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze certain legal and business issues re Core Scientific dispute.
10/04/22	Megan Bowsher	0.20	Compile correspondence with Core Scientific counsel.
10/04/22	Leah A. Hamlin	3.80	Revise draft term sheet (1.6); telephone conference with J. Brown re draft term sheet (.4); telephone conference with Company re draft term sheet (.5); review and analyze protective order re Core Scientific (.2); telephone conference with C. Brantley and Company re payments (.5); draft update correspondence to J. Brown re same (.4); telephone conference with A&M re pre-petition amounts due (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	Chris Koenig	1.20	Telephone conference with J. Brown, K&E team re issues re Core Scientific litigation (.5); correspond with J. Brown, K&E team, special committee re same (.7).
10/04/22	Patrick J. Nash Jr., P.C.	0.40	Review and revise term sheet for potential resolution with Core Scientific to motion to compel.
10/05/22	Chris Koenig	1.00	Correspond with J. Brown, K&E team, re issues re Core Scientific litigation (.4); correspond with J. Brown, K&E team, special committee re same (.6).
10/05/22	T.J. McCarrick	0.60	Review and analyze Core request for production responses and objections (.4); review and analyze Core Scientific's meet and confer correspondence (.2).
10/05/22	Roy Michael Roman	0.80	Review and analyze service agreements re Core Scientific (.7); correspond with T. Scheffer re same (.1).
10/06/22	Megan Bowsher	0.20	Compile correspondence with Core Scientific counsel.
10/06/22	Leah A. Hamlin	3.40	Review and analyze T. McCarrick's draft response to Core Scientific's correspondence (.1); correspond with Company re collecting invoices (.3); review and analyze Core Scientific's responses to requests for production (.5); telephone conference with T. McCarrick and J. Brown re Core Scientific discovery strategy (.5); draft response for Company re conversation with Core Scientific (.5); telephone conference with M. Phoenix re document review for deposition prep (.4); draft talking points for meeting (.6); telephone conference with Company re invoices from Core Scientific (.5).
10/06/22	Seantyl Hardy	0.50	Conference with K&E team re Core Scientific matters and upcoming depositions strategy.
10/06/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze open issues and strategies re Core Scientific litigation.
10/06/22	Hannah C. Simson	0.10	Correspond re Core Scientific litigation strategy.
10/07/22	Megan Bowsher	0.20	Compile correspondence with Core Scientific counsel.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Judson Brown, P.C.	3.10	Review and revise discovery requests (1.3); review and draft correspondence re discovery issues, depositions, telephone conference with Core Scientific counsel and discussions with Core Scientific business team (1.4); telephone conference with L. Hamlin, K&E team re same (.4).
10/07/22	Leah A. Hamlin	8.60	Telephone conference with J. Brown re potential deponents (.2); correspond with Core Scientific re meet-and-confer (.1); correspond with H. Simson re responses to Core Scientific requests for production (.1); draft talking points for meeting (1.8); prepare for conference (1.4); draft agenda for meeting (.3); conference with Core Scientific's counsel (1.0); draft summation of meeting (1.0); telephone conference with T. Scheffer re notifying chambers of evidentiary hearing (.3); telephone conference with J. Brown re summarizing meeting and strategizing on next steps (.3); review and revise written discovery to Core Scientific (1.1); draft deposition notices to Core Scientific (.8); correspond with Company re invoices (.2).
10/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze UCC mark-up of Core Scientific term sheet.
10/07/22	Tommy Scheffer	0.60	Correspond with Company, L. Hamlin K&E team re Core Scientific strategy (.4); analyze issues re same (.2).
10/08/22	Judson Brown, P.C.	0.30	Review and analyze protective order for Core Scientific dispute (.2); review and draft correspondence re discovery in Core Scientific dispute (.1).
10/08/22	Leah A. Hamlin	2.40	Review and revise protective order and addendum to protective order for Core Scientific (1.2); draft and revise summary correspondence to Cooley following meeting (1.1); draft response correspondence to Core Scientific (.1).
10/08/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re Core Scientific responses and objections.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/22	Judson Brown, P.C.	1.50	Conferences with L. Hamlin, K&E team and UCC counsel re Core Scientific litigation issues and strategy (.6); review and draft correspondence re same (.5); review and analyze Core Scientific public filings (.4).
10/09/22	Leah A. Hamlin	2.90	Draft responses and objections to Core Scientific's Rule 30(b)(6) notice (1.7); telephone conference with J. Brown, UCC re comments on Core Scientific term sheet (.9); research and analyze public filings by Core Scientific (.3).
10/09/22	Chris Koenig	1.00	Telephone conference with J. Brown, White & Case re Core Scientific issues (.5); review and analyze issues re same (.5).
10/09/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with K. Wofford and White & Case team re Core Scientific dispute.
10/09/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze term sheet and related materials re Core Scientific dispute (.7); review letter filed by Core Scientific (.5).
10/09/22	Hannah C. Simson	2.10	Draft responses and objections to Core Scientific's first request for production of documents.
10/09/22	Hannah C. Simson	0.70	Draft responses and objections to Core Scientific's definitions in first request for production.
10/09/22	Hannah C. Simson	0.80	Draft responses and objections to Core Scientific's instructions in first request for production.
10/09/22	Hannah C. Simson	0.30	Research re purposes of drafting responses and objections to Core Scientific's first request for production of documents.
10/09/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re Company responses and objections to Core Scientific's first requests for production.
10/10/22	Judson Brown, P.C.	6.00	Review and analyze letter from Core Scientific counsel to court (.7); telephone conferences with K&E team re same (.6); review and draft correspondence re same (.6); review and draft correspondence re discovery issues (1.8); review and revise response letter to Court and review and draft correspondence re same (2.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Leah A. Hamlin	8.10	Correspond with UCC re discovery with Core Scientific (.2); research re Core Scientific's letter to the court (.3); draft and prepare certificate of service of discovery materials (.8); review and analyze correspondence from Core Scientific's counsel re meet-and-confer (.6); draft response to Core Scientific's counsel (1.5); draft response letter to Court re proposed scheduling (1.4); telephone conference with C. Koenig and K&E team re response to Core Scientific's letter (.6); revise letter to Court in accordance with comments from T. McCarrick and J. Brown (1.3); revise letter in accordance with comments from Company and UCC (.4); finalize letter for filing (.7); telephone conference with H. Simson re Core Scientific strategy (.3).
10/10/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re Core Scientific matters.
10/10/22	Chris Koenig	0.70	Correspond with J. Brown, K&E team and Company re Core Scientific strategy.
10/10/22	Dan Latona	0.50	Telephone conference with L. Hamlin, T. McCarrick, Jenner team re Core.
10/10/22	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with Core Scientific counsel re Company's litigation against Core Scientific (.3); review and analyze letter to Court from Core counsel re Company's litigation against Core (.2); review and analyze K&E proposed draft response to same (.3); review and analyze correspondence from White & Case re K&E's proposed written response to Weil (.1); review and analyze White & Case correspondence to Weil re UCC intervention in litigation (.1); review and analyze correspondence from Company re Core Scientific litigation (.1).
10/10/22	Tommy Scheffer	0.70	Correspond and telephone conferences with L. Hamlin, K&E team re Core Scientific (.4); analyze issues re same (.3).
10/10/22	Hannah C. Simson	0.10	Telephone conference with L. Hamlin re Core Scientific litigation strategy.
10/10/22	Hannah C. Simson	0.20	Review and analyze motion to enforce automatic stay and for civil contempt against Core Scientific.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Hannah C. Simson	0.70	Review and analyze background documents for Core Scientific.
10/10/22	Hannah C. Simson	0.20	Review and analyze declaration in support of motion to enforce automatic stay re Core Scientific.
10/10/22	Hannah C. Simson	0.20	Correspond with L. Hamlin re editing and revising responses and objections to Core Scientific's first request for production.
10/10/22	Hannah C. Simson	0.20	Correspond with L. Hamlin re Core Scientific litigation strategy.
10/10/22	Hannah C. Simson	0.90	Review, revise responses and objections to Core Scientific's first request for production.
10/10/22	Morgan Willis	3.80	Prepare for and file letter re Core Scientific.
10/11/22	Judson Brown, P.C.	3.00	Telephone conferences with Core Scientific counsel and L. Hamlin, K&E team re dispute, schedule and discovery issues (1.5); review and draft correspondence re same (1.5).
10/11/22	Kimberly A.H. Chervenak	0.80	Download Core Scientific 2022 correspondence from Company for L. Hamlin (.3); review and revise FTI workspace re UCC production, organize production and quality control searches (.5).
10/11/22	Leah A. Hamlin	1.60	Draft search terms for defensive document review (.4); telephone conference with P. Nash, J. Brown and K&E team re scheduling for Core Scientific motion (.5); review and revise correspondence to Weil re discovery disputes (.5); correspond with library re research questions re Core Scientific (.2).
10/11/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with Core Scientific counsel re bankruptcy court litigation and possible compromise re same (.3); review and analyze correspondence from Judge Glenn's chambers re Core Scientific litigation (.2); telephone conference with Core Scientific counsel re litigation involving Core Scientific contract (.2).
10/12/22	Cathy Alton	5.80	Prepare documents for review in preparation for upcoming core scientific productions.
10/12/22	Kimberly A.H. Chervenak	0.80	Coordinate with FTI and attorneys re UCC and Core Scientific coding fields and structure of review panels for Core Scientific Relativity review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Leah A. Hamlin	4.70	Review and analyze Core Scientific documents (1.7); telephone conference with C. Alton re setting up a review panel (.5); telephone conference with T.J. McCarrick re strategy for review of Core Scientific documents (.3); correspond with J. Brown re draft stipulation for briefing schedule (.2); read and analyze Core Scientific earnings telephone conference transcripts (2.0).
10/12/22	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re Core Scientific litigation.
10/12/22	Hannah C. Simson	0.50	Correspond re proposed schedule for Core Scientific.
10/12/22	Hannah C. Simson	0.50	Revise responses and objections to Core Scientific's first requests for production.
10/12/22	Hannah C. Simson	0.50	Revise proposed stipulation for schedule for Core Scientific.
10/12/22	Hannah C. Simson	1.10	Draft stipulation re Core Scientific schedule.
10/12/22	Hannah C. Simson	0.20	Correspond re Company's responses and objections to Core Scientific's first request for production of documents.
10/13/22	Cathy Alton	10.50	Prepare documents for review in preparation for upcoming Core Scientific productions.
10/13/22	Leah A. Hamlin	3.00	Correspond with J. Brown re document review and production plan (.3); telephone conference with G. Duncan re document review plan (.3); telephone conference with Company re status of Core Scientific litigation (.2); correspond with C. Alton and FTI re scoping document review (.9); correspond with T.J. McCarrick re document review parameters (.8); revise and finalize responses to Core Scientific first set of requests for production (.5).
10/13/22	T.J. McCarrick	2.20	Review and analyze Core Scientific's contract claim responses.
10/13/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze Core Scientific response to Company's settlement term sheet (.3); review and analyze Company correspondence re Core Scientific response (.1).
10/13/22	Hannah C. Simson	0.10	Correspond with S. Sanders, K&E team re Core Scientific litigation strategy.
10/13/22	Hannah C. Simson	0.20	Revise stipulation for Core Scientific.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Leah A. Hamlin	8.40	Telephone conference with T.J. McCarrick, UCC re Core Scientific scheduling (.4); draft correspondence to Weil re open document discovery issues (.4); telephone conference with J. Brown re document review plan (.3); telephone conference with T.J. McCarrick, C. Alton and FTI re document production issues (.2); draft correspondence to M. Phoenix and review team re production plan (.3); prepare for meet and confer telephone conference with Weil (.6); telephone conference with Weil re discovery issues and evidentiary hearing (.8); conference with C. Alton re second phase of the review (.5); correspond with M. Phoenix and H. Simson re review protocol (.4); telephone conference with examiner re Core Scientific (.5); review and analyze documents re responding to Core Scientific's requests for production (4.0).
10/14/22	Dan Latona	0.50	Telephone conference with L. Hamlin, T. McCarrick, Jenner re Core.
10/14/22	T.J. McCarrick	1.50	Telephone conference with L. Hamlin, UCC re Core Scientific briefing schedule strategy conference (.5); telephone conference with examiner re Core Scientific (.5); conference with Weil re discovery and discuss briefing schedule (.5).
10/14/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re scheduling stipulation with Core Scientific.
10/14/22	Hannah C. Simson	0.30	Review background materials for Core Scientific document review.
10/15/22	Cathy Alton	2.80	Prepare documents for review in preparation for upcoming core scientific productions.
10/15/22	Judson Brown, P.C.	2.10	Telephone conferences with L. Hamlin, K&E team, UCC counsel and Core Scientific counsel re discovery issues, schedule, depositions and hearing (1.1); review and draft correspondence re same (1.0).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/22	Leah A. Hamlin	7.00	Telephone conference with UCC re scheduling issues on Core Scientific motion (.5); compile documents for upload in next production (1.0); analyze statements by deponent re deposition (1.9); review and analyze documents in response to Core Scientific request for production (3.4); telephone conference with C. Alton re production plan and additional review protocol (.2).
10/15/22	T.J. McCarrick	2.10	Telephone conference with J. Brown re Core Scientific strategy (.5); conference with Core Scientific (.5); research and analyze case law re same (1.1).
10/16/22	Cathy Alton	4.50	Prepare documents for review in preparation for upcoming core scientific productions.
10/16/22	Judson Brown, P.C.	2.00	Review and analyze documents re Core Scientific agreement (.8); review and draft correspondence with K&E team re same (.6); review and revise scheduling proposal and review and draft correspondence re same (.6).
10/17/22	Cathy Alton	1.30	Prepare documents for review in preparation for upcoming core scientific productions.
10/17/22	Judson Brown, P.C.	5.80	Review and analyze documents re Core Scientific agreement (1.1); review and analyze Core Scientific public filings and statements (1.5); review and draft correspondence re documents concerning Core Scientific agreement and Core Scientific public filings, discovery issues, and hearing (1.2); review and analyze Core Scientific proposals re scheduling issues and protective order and review and draft correspondence re same (.5); telephone conferences with Company re strategy and to prepare for deposition and hearing issues (1.5).
10/17/22	Leah A. Hamlin	0.20	Telephone conference with D. Latona and K&E team re Core Scientific and cash management motion.
10/17/22	T.J. McCarrick	1.50	Research and analyze witness depositions (.8); attend Core litigation strategy conference (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/22	Patrick J. Nash Jr., P.C.	1.00	Review and analyze correspondence from special committee re upcoming conference with Core Scientific CEO (.1); telephone conference with Core Scientific counsel re possible commercial resolution to dispute (.3); telephone conference with special committee member re Core Scientific conversation (.2); review and analyze addendum to protective order with Core Scientific (.1); review and analyze correspondence update from J. Brown re strength of case vs Core Scientific (.3).
10/17/22	Robert Orren	0.50	Correspond with H. Simson re filing of addendum to protective order and stipulation with Core Scientific (.2); prepare for filing of same (.3).
10/17/22	Morgan Willis	4.50	Prepare for and file stipulation re Core Scientific.
10/18/22	Cathy Alton	0.50	Prepare documents for review in preparation for upcoming Core Scientific productions (.4); conference with J. Brown and K. Chervenak re upcoming case schedule (.1).
10/18/22	Megan Bowsher	0.30	Compile correspondence with Core Scientific counsel for attorney review.
10/18/22	Judson Brown, P.C.	2.70	Review and draft correspondence re discovery issues, depositions and strategy (.2); telephone conferences with L. Hamlin K&E team re same (1.1); review and analyze documents and materials re Core Scientific dispute, discovery issues and depositions (1.2); review and draft emails re scheduling stipulation (.2).
10/18/22	Kimberly A.H. Chervenak	4.10	Draft summary re searches and time parameters (.2); request UCC duplication of production, privilege and quality control searches and modify for Core Scientific review batch set (3.1); coordinate with FTI re Core Scientific workspace (.3); coordinate with FTI re new productions workspace and structure (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Leah A. Hamlin	5.20	Conference with J. Brown re deposition strategy and plan (.5); correspond with A. Wirtz re stipulation with Core Scientific (.2); correspond with Company deponent re deposition preparation and deposition (.2); correspond with Company re invoices (.3); review and analyze invoices (1.3); revise stipulation in accordance with request from Chambers (.4); review and analyze documents re responding to Core Scientific's requests for production (2.3).
10/18/22	T.J. McCarrick	0.30	Review, analyze and revise Core Scientific discovery correspondence.
10/19/22	Judson Brown, P.C.	4.10	Review and draft correspondence re discovery issues, depositions and strategy (1.7); telephone conferences with K&E team re same (.5); review and analyze UCC pleading re Core Scientific dispute, and review and draft emails re same (.6); review and analyze documents and materials re Core Scientific dispute, discovery issues and depositions (1.3).
10/19/22	Leah A. Hamlin	7.10	Review and analyze documents for production (3.7); draft correspondence to opposing counsel re discovery disputes (1.1); correspond with M. Phoenix and K&E team re plan for production (.6); telephone conference with K. Sturek re discovery plan and briefing for Core Scientific (.5); review and analyze Core Scientific documents (1.2).
10/19/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze Core pleadings in opposition to debtors' motion to compel.
10/19/22	Hannah C. Simson	0.40	Correspond with L. Hamlin, M. Phoenix, K&E team re reviewing documents for privilege and responsiveness before production to Core Scientific.
10/19/22	Hannah C. Simson	7.20	Review and analyze documents for privilege and responsiveness before production to Core Scientific.

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10/19/22	Ken Sturek	6.00	Download production volume from opposing counsel FTP site and upload to FTI for loading to database (.7); review production .dat file and provide team with statistics for consideration (1.8); coordinate with L. Hamlin re production process and schedule (.5); review, download docket items from SDNY bankruptcy court and save to DMS (.5); prepare notebooks of materials filed by Core Scientific for J. Brown and T. McCarrick (1.0); begin to download materials cited in Mares declaration for T. McCarrick (1.5).
10/20/22	Judson Brown, P.C.	4.90	Review and analyze Core Scientific pleadings and supporting materials (2.2); telephone conferences with L. Hamlin, K&E team and UCC counsel re Core Scientific pleadings, factual disputes, discovery and deposition issues, and strategy (1.3); review and draft correspondence re same (1.1); telephone conference with special committee re Core Scientific dispute (.3).
10/20/22	Kimberly A.H. Chervenak	0.30	Download re discovery production by Core Scientific.
10/20/22	Leah A. Hamlin	9.50	Telephone conference with A. Lullo re Core Scientific review plan (.5); review and analyze documents for production (2.3); quality control review of documents for production (2.2); telephone conference with K. Sturek re production plan (.3); correspond with Company re Core Scientific filings (.3); review and analyze Core Scientific filings (2.1); conference with J. Brown and T.J. McCarrick re Core Scientific strategy (1.0); telephone conference with UCC re Core Scientific strategy (.6); telephone conference with J. Brown re Core Scientific arguments (.2).
10/20/22	Ross M. Kwasteniet, P.C.	0.40	Update telephone conference with UCC advisors re Core Scientific litigation.
10/20/22	T.J. McCarrick	2.80	Review and analyze Core Scientific opposition and supporting papers and exhibits (2.1); draft and revise deposition correspondence (.4); strategy conference re Core Scientific motion (.3).

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10/20/22	Hannah C. Simson	3.80	Review and analyze documents for production to Core Scientific.
10/20/22	Ken Sturek	7.50	Download websites cited in expert declaration for T. McCarrick and save to network for K&E team use (4.5); coordinate with L. Hamlin and FTI personnel re upcoming Core Scientific production volume and prepare instructions re same (3.0).
10/21/22	Judson Brown, P.C.	5.70	Telephone conferences with A&M and UCC advisors re Core Scientific dispute and business issues (.9); review and analyze Core Scientific and Company documents re pricing dispute (1.9); review and draft correspondence re same (.3); conferences with K&E team and Company re Core Scientific dispute, pricing issues, and business issues, and review and draft correspondence re same (1.4); review and draft correspondence re discovery requests to Core Scientific (.6); telephone conferences re depositions, and review and draft correspondence re same (.6).
10/21/22	Joseph A. D'Antonio	0.50	Telephone conference with L. Hamlin re Core Scientific matters.
10/21/22	Joseph A. D'Antonio	6.60	Review and code documents for document production to Core Scientific.
10/21/22	Joseph A. D'Antonio	1.50	Review and analyze Core Scientific motion to compel and supporting declarations.
10/21/22	Leah A. Hamlin	9.40	Draft and serve additional requests for production (2.3); telephone conference with J. D'Antonio re discovery and trial plan for Core Scientific (.5); review and analyze documents for production (3.9); analyze documents re Core Scientific availability (.5); telephone conference with UCC and advisors re contingency plan for Core Scientific (.5); review documents in preparation for deposition (1.7).
10/21/22	T.J. McCarrick	6.30	Review and analyze documents re Core Scientific production (3.9); further review and analyze same (1.9); telephone conference with L. Hamlin, J. Brown, and Company re Core Scientific witness preparation and strategy (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with Core Scientific counsel re Company's litigation with Core Scientific (.4); evaluate next steps re Core Scientific litigation (.3).
10/21/22	Morgan Lily Phoenix	6.50	Review and analyze Company's documents to prepare for upcoming depositions (3.9); further review and analyze same (2.6).
10/21/22	Jimmy Ryan	0.60	Video conference with T. Scheffer, K&E team, W&C team, A&M team and PWP team re Core Scientific.
10/21/22	Hannah C. Simson	4.20	Review and analyze Company's documents for privilege and responsiveness for production to Core Scientific (3.9); further review and analyze same (.3).
10/21/22	Hannah C. Simson	0.40	Correspond with L. Hamlin, M. Phoenix, K&E team re review of Company's documents before production to Core Scientific.
10/21/22	Ken Sturek	9.00	Pull additional sources cited in Mares declaration for T. McCarrick (2.5); download additional production volume from opposing counsel FTP and upload to FTI for loading to database (.7); review production .dat file and provide team with statistics (1.8); assist L. Hamlin in finalizing documents for production in volumes 1 and 2 and coordinate with FTI re same (4).
10/22/22	Judson Brown, P.C.	0.60	Review and analyze documents and materials re Core Scientific dispute and review and draft correspondence re same.
10/22/22	Joseph A. D'Antonio	3.60	Review and analyze documents for document production to Core Scientific.
10/22/22	Leah A. Hamlin	11.00	Review and analyze custodial documents of Company deponent (3.9); further review and analyze same (2.2); quality control review, privilege screen, and redactions for production (3.8); further perform same (.4); telephone conference with J. D'Antonio re quality control review (.3); telephone conference with R. Kwasteniet and K&E team re contingency plan for Core Scientific hearing (.4).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Core Scientific Litigation

Invoice Number: 1010145168  
 Matter Number: 53363-42

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/22/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re Core Scientific litigation (.4); telephone conference with A&M and Centerview re strategies re Core Scientific (.4).
10/22/22	T.J. McCarrick	5.20	Draft and revise motion to compel depositions (1.4); review and analyze Core documents (3.1); prepare for Mares deposition (.7).
10/22/22	Tommy Scheffer	1.30	Correspond with C. Koenig, K&E team re strategy re Core Scientific (.1); telephone conferences with A&M, Centerview, C. Koenig, K&E teams re Core Scientific strategy (.3); analyze issues re same (.9).
10/22/22	Ken Sturek	3.50	Assist L. Hamlin in finalizing set of documents for production in Celsius Core volume 002 (2.5); download and verify .dat file for production volume Celsius Core 001 and prepare FTP folder to transfer to opposing parties (1.0).
10/23/22	Judson Brown, P.C.	1.20	Review and analyze documents and materials re Core Scientific dispute, and review and draft correspondence re same.
10/23/22	Joseph A. D'Antonio	0.70	Review and code documents for production to Core Scientific.
10/23/22	Joseph A. D'Antonio	0.50	Draft production letter for document production to Core Scientific.
10/23/22	T.J. McCarrick	4.50	Review and analyze Core Scientific documents re privilege (3.9); continue to review and analyze Core Scientific documents re privilege (.3); draft and analyze re privilege and depositions (.3).
10/23/22	Ken Sturek	3.50	Assist L. Hamlin with monitoring FTI progress on volume Celsius Core 002 (1.5); download production volume and verify .dat file contents for L. Hamlin (1.2); upload final production to FTP folder for opposing counsel for L. Hamlin (.8).
10/24/22	Joseph A. D'Antonio	2.50	Review and analyze documents for Company deposition.
10/24/22	Joseph A. D'Antonio	2.20	Draft letter requesting informal conference re motion to compel depositions.
10/24/22	Joseph A. D'Antonio	4.90	Draft deposition outline and document set (3.9); further draft deposition outline and document set (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Leah A. Hamlin	4.40	Telephone conference with J. Brown re deposition preparation and strategy (.8); review and analyze documents for deposition (.8); telephone conference with J. D'Antonio re offensive deposition preparation (.3); correspond with H. Simson re deposition preparation (.2); finalize and serve production volume 2 (.7); telephone conference with J. Brown and T.J. McCarrick re strategy for hearing (.6); telephone conference with Company deponent re preparing for depositions (1.0).
10/24/22	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re Core Scientific litigation.
10/24/22	T.J. McCarrick	9.40	Core strategy telephone conferences with J. Brown and L. Hamlin (.5); power cost pass through discussion and document review with K&E team and Company (.5); review and analyze documents and cited materials (3.9); further review and analyze same (.3); draft and revise correspondence re depositions (.6); draft and revise motion to compel depositions (3.2); draft and revise letter re depositions (.4).
10/24/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze term sheet for alternative hosting site away from Core Scientific.
10/24/22	Hannah C. Simson	0.90	Review key materials in Core Scientific proceeding.
10/24/22	Ken Sturek	9.50	Prepare materials for Mares deposition and coordinate printing re same (7.0); coordinate meeting space to hold Mares deposition in Seattle for T. McCarrick (1.5); coordinate with FTI on conflicts documents for upcoming Examiner's review (1.0).
10/25/22	Megan Bowsher	0.30	File and organize correspondences re Company's motion to compel depositions from Core Scientific.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Judson Brown, P.C.	8.10	Review and analyze Core Scientific pleadings, declarations and cited exhibits (2.1); telephone conference with T. McCarrick and K&E team to discuss deposition and strategy issues (.9); telephone conference with UCC counsel re same (.2); telephone conferences with Company re depositions, discovery and strategy issues (1.0); review and draft correspondence re discovery issues (.5); review and revise letter to court re discovery conference concerning depositions (1.4); review and analyze Core Scientific invoices (1.4); review and analyze Core Scientific internal documents (.6).
10/25/22	Leah A. Hamlin	10.30	Telephone conference with T. McCarrick and K&E team re deposition (.8); review and analyze documents for deposition (3.1); telephone conference with H. Simson re deposition preparation (.5); telephone conference with Company re deposition strategy and hearing strategy (1.0); conference with J. Brown re deposition strategy (.8); draft outline for deposition (2.9); investigate and correspond with K. Sturek re additional production volume (1.2).
10/25/22	T.J. McCarrick	10.60	Review and analyze deposition documents (3.2); review and analyze prior testimony re deposition (4.0); review and analyze report and pleadings (2.7); strategy conference with UCC re deposition (.2); strategy conference with L. Hamlin, K&E team re Core Scientific litigation (.5).
10/25/22	Robert Orren	0.40	File letter requesting conference re depositions of Core Scientific (.2); correspond with K. Sturek re same (.1); distribute same to Stretto for service (.1).
10/25/22	Hannah C. Simson	0.90	Draft Core Scientific's deposition themes.
10/25/22	Hannah C. Simson	0.80	Review and analyze billing invoices in preparation for deposition.
10/25/22	Hannah C. Simson	0.80	Draft Company's themes for deposition.
10/25/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re deposition themes.
10/25/22	Hannah C. Simson	0.80	Telephone conference with L. Hamlin re deposition preparation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Hannah C. Simson	0.30	Correspond with L. Hamlin re deposition preparation.
10/25/22	Ken Sturek	9.50	Coordinate deposition arrangements with court reporting company for upcoming depositions for T. McCarrick and L. Hamlin (2.5); download and organize documents for use at upcoming depositions for L. Hamlin (3.5); download recent Core productions and upload to FTI for loading to database (1.0); coordinate filing of letter on court docket for T. McCarrick (.5); finalize conference room arrangements for Mares deposition in Seattle (.5); circulate production statistics for most recent Core production (1.5).
10/26/22	Judson Brown, P.C.	5.50	Conferences with Company, special committee, and K&E team re Core Scientific litigation and strategy issues (.8); review and analyze documents and materials for depositions (1.6); review and draft correspondence re discovery issues (.4); conference with Company deponent, L. Hamlin, K&E team to prepare for deposition (2.1); review and analyze Core Scientific letter to court re depositions and review and draft correspondence re same (.6).
10/26/22	Joseph A. D'Antonio	3.40	Review and analyze documents to prepare for deposition.
10/26/22	Joseph A. D'Antonio	2.90	Review and prepare document set for deposition.
10/26/22	Joseph A. D'Antonio	5.50	Attend deposition.
10/26/22	Leah A. Hamlin	8.90	Conference with Company re deposition preparation (1.3); telephone conference with J. Brown re deposition preparation (.3); review documents and draft deposition outline (5.8); prepare production to Core Scientific (.9); telephone conference with K. Sturek re deposition planning (.3); review and analyze documents re deposition (.3).
10/26/22	T.J. McCarrick	7.60	Review and analyze documents re deposition (2.1); draft and revise deposition outline (.5); conduct deposition (5.0).
10/26/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Weil's letter to court re discovery dispute re Core Scientific litigation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Hannah C. Simson	1.60	Conference with Company deponent, J. Brown, and L. Hamlin re deposition preparation.
10/26/22	Hannah C. Simson	1.30	Review documents for deposition.
10/26/22	Hannah C. Simson	1.20	Research for documents for deposition.
10/26/22	Hannah C. Simson	0.20	Correspond re deposition preparation.
10/26/22	Ken Sturek	11.00	Instruct FTI on details for final production volume to Core at the request of L. Hamlin (.7); inquire with FTI re metadata issue in database and write summary re same (.5); coordinate details for shipping boxes back from Mares deposition (.5); coordinate with court reporting company for Pratt and Xia depositions next week (.8); coordinate with Fairmont hotel for conference room space to host depositions and provide payment information (.7); complete organization of Xia deposition documents for L. Hamlin (5.5); troubleshoot database functionality with FTI and correspond re same (1.8); coordinate with Seattle printing vendor for support with upcoming depositions (.5).
10/27/22	Megan Bowsher	0.30	File and organize Core Scientific's responses and objections to Company's first set of interrogatories and requests for admission for attorney review.
10/27/22	Judson Brown, P.C.	6.90	Review and analyze documents for depositions of Core Scientific executives (1.5); review and analyze materials for Company deponent deposition preparation session (2.7); review and draft correspondence re discovery issues (.5); review and analyze Core Scientific responses to discovery requests (.4); review and draft correspondence re same (.7); conference with Company deponent, L. Hamlin, K&E team to prepare for deposition (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Joseph A. D'Antonio	12.70	Review and analyze Core Scientific documents for deposition document set re pass through pricing (3.5); review and analyze Core Scientific documents for deposition set re deployment delays (3.5); review and analyze Core Scientific documents for deposition document set re hosting availability and right of first refusal (3.5); prepare document set for deposition (2.2).
10/27/22	Joseph A. D'Antonio	0.10	Telephone conference with K. Sturek re Pratt deposition preparation.
10/27/22	Leah A. Hamlin	8.10	Prepare for deposition session with Company deponent (1.1); review and revise outline re deposition (2.9); review and analyze documents re same (1.9); gather and analyze materials for informal status conference (.8); conference with K. Sturek re clawback production (.8); draft and revise Rule 30(b)(6) objections (.6).
10/27/22	Gabriela Zamfir Hensley	0.30	Correspond with A. Xuan re Core Scientific contingency planning research (.2); analyze issues re same (.1).
10/27/22	T.J. McCarrick	5.40	Review and analyze Core's written responses (.5); review and analyze Core documents (3.1); participate deposition preparation session (1.8).
10/27/22	Hannah C. Simson	2.00	Conduct searches for documents for deposition.
10/27/22	Hannah C. Simson	2.70	Draft questions for deposition preparation.
10/27/22	Hannah C. Simson	2.40	Conference with Company, J. Brown, T.J. McCarrick and L. Hamlin re deposition preparation.
10/27/22	Hannah C. Simson	0.40	Correspond with T. McCarrick and K&E team re Company deposition strategy.
10/27/22	Ken Sturek	9.00	Correspond with FTI re review protocol and coding form for G. Brier (1.7); attend review orientation for upcoming examiner's review (1.0); provide L. Hamlin with additional documents for potential use at Xia deposition (3.5); coordinate with FTI re instructions for clawback production (.8); save materials for use at Pratt deposition (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Judson Brown, P.C.	6.20	Review and analyze materials to prepare for discovery conference with Court (2.1); represent Company at discovery conference and argue discovery issues (.3); review and analyze materials to prepare for Pratt and Xia depositions (1.5); telephone conferences with L. Hamlin and K&E team re depositions (.6); review and revise response to 30(b)(6) deposition notice (.8); review and draft correspondence re same (.9).
10/28/22	Joseph A. D'Antonio	1.10	Review and analyze Core Scientific's objection to contempt motion for Pratt deposition.
10/28/22	Joseph A. D'Antonio	1.10	Review and analyze Core Scientific's responses and objections to requests for admission and interrogatories for deposition.
10/28/22	Joseph A. D'Antonio	3.50	Prepare document set for deposition.
10/28/22	Joseph A. D'Antonio	2.90	Review and analyze documents for deposition document set.
10/28/22	Joseph A. D'Antonio	0.30	Attend informal discovery conference with Company re depositions.
10/28/22	Leah A. Hamlin	6.90	Review documents and revise outline for deposition (3.9); further revise same (1.0); correspond with K. Sturek re document sets for depositions (.3); telephone conference with J. Brown re hearing on motion to compel depositions (.2); revise, finalize, and serve objections to Core's Rule 30(b)(6) notice (1.1); telephone conference with J. Brown re revisions to deposition outline (.4).
10/28/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues related to Core Scientific litigation and potential Core Scientific bankruptcy filing.
10/28/22	Patrick J. Nash Jr., P.C.	0.60	Analyze issues re potential Core Scientific bankruptcy filing.
10/28/22	Tommy Scheffer	1.30	Correspond with C. Koenig, K&E team re potential Core Scientific filing (.2); telephone conference with C. Koenig, K&E team re Core Scientific potential filing, status conference (.3); analyze issues re same (.8).
10/28/22	Hannah C. Simson	1.30	Review and analyze Core Scientific's documents re deployments for deposition.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Hannah C. Simson	2.00	Research re Core Scientific's deployments for deposition.
10/28/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re responses and objections to Core Scientific's Rule 30(b)(6) deposition notice.
10/28/22	Hannah C. Simson	1.80	Research for Core Scientific's orders and shipments for deposition.
10/28/22	Hannah C. Simson	1.70	Summarize Core Scientific's orders, shipments and deployments for deposition.
10/28/22	Hannah C. Simson	0.80	Revise responses and objections to Core Scientific's Rule 30(b)(6) deposition notice.
10/28/22	Hannah C. Simson	1.50	Review and analyze Core Scientific's documents re orders and shipments for deposition.
10/28/22	Ken Sturek	11.00	Download and organize materials for use in Pratt deposition and coordinate printing for delivery to J. Brown's residence (7.5); tally custodian counts at the request of T. McCarrick (.7); circulate production statistics for most recent production from Core (1.5); transfer recent production to FTI for loading to database (.5); coordinate with C. Timberlake re organization of specific files for use at upcoming depositions (.8).
10/28/22	Casllen Timberlake	1.70	Extract and refile witness declarations and their accompanying exhibits (.7); prepare accommodations for an upcoming deposition preparation session in DC office (1.0).
10/28/22	Matthew D. Turner	0.80	Conference with K&E team re convertible notes of Core Scientific (.3); review letters re section 1145 matters (.5).
10/29/22	Joseph A. D'Antonio	3.30	Review and prepare document set for deposition.
10/29/22	Joseph A. D'Antonio	2.00	Review and edit document set and outline for deposition.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/22	Leah A. Hamlin	7.30	Telephone conference with UCC re deposition strategy (.8); telephone conference with Company re deposition and negotiating strategy (.9); telephone conference with J. Brown and T.J. McCarrick re additional discovery requests and strategy (.7); continue drafting, revising, and preparing for deposition (3.9); further prepare for deposition (.4); draft additional requests for production to Core Scientific (.6).
10/29/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet, K&E team re Core Scientific issues (.2); review and analyze Core Scientific issues and strategy (1.3).
10/29/22	Patrick J. Nash Jr., P.C.	0.20	Prepare correspondence to Core Scientific counsel re dispute (.1); review and analyze correspondence from R. Schrock re Core Scientific dispute (.1).
10/29/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company and K&E teams re Core Scientific (.6); analyze issues re same (.5).
10/29/22	Hannah C. Simson	1.30	Draft defensive deposition outline in preparation for deposition of Company deponent.
10/29/22	Hannah C. Simson	1.50	Review and analyze documents in preparation for deposition.
10/29/22	Hannah C. Simson	1.20	Research for documents for deposition.
10/29/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re litigation strategy.
10/29/22	Ken Sturek	4.00	Coordinate with reprographics re printing set of documents for delivery to L. Hamlin's residence (.5); provide instructions to Seattle vendor for printing Xia and Pratt documents and upload files to FTP link (1.5); finalize Pratt materials by downloading additional document from database and combine families re same (2.0).
10/29/22	Alex Xuan	0.60	Attend telephone conference with T. Scheffer, K&E team and Company re Core Scientific (.6).
10/30/22	Megan Bowsher	3.50	Compile documents used in deposition outline for Company deposition for attorney review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/22	Judson Brown, P.C.	5.50	Review and analyze documents to prepare for J. Pratt depositions (3.9); further review and analyze same (.9); review and draft correspondence re same (.7).
10/30/22	Joseph A. D'Antonio	7.00	Prepare document set and outline for deposition (3.9); continue preparing document set and outline for deposition (3.1).
10/30/22	Joseph A. D'Antonio	0.50	Review and prepare document set for deposition.
10/30/22	Leah A. Hamlin	12.10	Prepare, draft outline and review documents for M. Xia deposition.
10/30/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issues re potential Core Scientific filing.
10/30/22	Tommy Scheffer	0.80	Correspond and telephone conferences with L. Hamlin and K&E team re Core Scientific (.4); analyze issues re same (.4).
10/30/22	Hannah C. Simson	3.90	Draft questions for Company deponent defensive deposition outline.
10/30/22	Hannah C. Simson	0.50	Draft outline of reply.
10/30/22	Hannah C. Simson	0.90	Review and analyze key documents for deposition.
10/30/22	Hannah C. Simson	2.00	Research for documents for deposition.
10/30/22	Hannah C. Simson	0.50	Correspond with J. Brown, T. McCarrick, L. Hamlin, C. Timberlake, M. Bowsher and K. Sturek re deposition preparation.
10/30/22	Alex Straka	0.20	Review security agreements re Core Scientific liens.
10/30/22	Ken Sturek	2.50	Coordinate with print vendor in Seattle re additional documents for delivery to hotel at the request of L. Hamlin (1.5); assist C. Timberlake in coordinating printing vendor for Lawlor dep prep binders (1.0).
10/30/22	Casllen Timberlake	4.40	Review, compile and prepare case documents re deposition preparation session.
10/31/22	Judson Brown, P.C.	8.80	Review and analyze documents to prepare for J. Pratt deposition (6.3); conferences with L. Hamlin and J. D'Antonio re same (2.5).
10/31/22	Joseph A. D'Antonio	1.80	Review and prepare documents for deposition.
10/31/22	Joseph A. D'Antonio	1.40	Review and prepare document set for deposition.
10/31/22	Joseph A. D'Antonio	9.30	Participate in deposition.



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 Core Scientific Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Leah A. Hamlin	13.00	Prepare for J. Pratt deposition(3.9); further prepare for same (.2); conduct deposition (7.5); review and analyze documents re deposition (1.4).
10/31/22	Emily Hogan	1.50	Review and analyze Core Scientific loan documents (.6); prepare summary of rights and remedies re same (.9).
10/31/22	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, A&M, Centerview re Core Scientific issues and next steps (.4); telephone conference with R. Kwasteniet, K&E team re Core Scientific issues (.3).
10/31/22	Ross M. Kwasteniet, P.C.	1.60	Participate in telephone conference with Company management and Centerview and A&M re Core Scientific litigation and possible Core Scientific bankruptcy filing (.5); analysis re issues re same (1.1).
10/31/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E teams re Core Scientific notes (.4); analyze issues re same (.4).
10/31/22	T.J. McCarrick	6.70	Participate in Company deposition preparation (5.5); review and analyze documents re Company deponent (1.2).
10/31/22	Morgan Lily Phoenix	1.00	Analyze documents produced by opposing party.
10/31/22	Tommy Scheffer	1.70	Correspond with C. Koenig, K&E team re strategy re Core Scientific (.3); telephone conferences with Company and A&M, Centerview, C. Koenig, K&E teams re strategy re Core Scientific (.4); analyze issues re same (1.0).
10/31/22	Hannah C. Simson	4.80	Conference with T. McCarrick, Company re deposition preparation (3.9); continue conference with T. McCarrick, Company re same (.9).
10/31/22	Hannah C. Simson	1.60	Prepare materials for deposition.
10/31/22	Hannah C. Simson	0.20	Correspond with C. Timberlake re deposition preparation.
10/31/22	Alex Straka	1.30	Telephone conference with T. Scheffer re Core Scientific note purchase agreement and related remedial rights thereunder.

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 Core Scientific Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Ken Sturek	4.50	Coordinate printing of additional documents in Seattle for Pratt deposition (2.5); confirm deposition details with court reporter for upcoming Pratt deposition (.5); generate deposition exhibit index for case (1.0); save case related materials to DMS (.5).
10/31/22	Casllen Timberlake	3.40	Assist with preparations for and during deposition preparation session.
10/31/22	Matthew D. Turner	5.30	Review note purchase agreement and related notes of Core Scientific (2.4); prepare summary of certain issues re notes (1.3); review no-action letters concerning trust interests at bankruptcy emergence (1.6).
<b>Total</b>		<b>870.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

December 14, 2022

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1050070387**

**Client Matter: 53363-43**

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**In the Matter of Examiner Matters**

For legal services rendered through October 31, 2022  
(see attached Description of Legal Services for detail)

\$ 331,004.50

Total legal services rendered

\$ 331,004.50

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Examiner Matters

Invoice Number: 1050070387  
 Matter Number: 53363-43

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	1.30	365.00	474.50
Simon Briefel	10.50	1,115.00	11,707.50
Grace C. Brier	21.20	1,110.00	23,532.00
Judson Brown, P.C.	2.20	1,485.00	3,267.00
Steven M. Cantor	1.30	1,305.00	1,696.50
Cassandra Catalano	0.60	1,135.00	681.00
Kimberly A.H. Chervenak	0.20	480.00	96.00
Patrick Forte	0.50	900.00	450.00
Susan D. Golden	9.70	1,315.00	12,755.50
Amila Golic	21.00	795.00	16,695.00
Seantyl Hardy	10.40	1,035.00	10,764.00
Heidi Hockberger	2.70	1,170.00	3,159.00
Elizabeth Helen Jones	26.90	1,035.00	27,841.50
Meena Kandallu	0.50	695.00	347.50
Chris Koenig	32.70	1,260.00	41,202.00
Ross M. Kwasteniet, P.C.	38.60	1,845.00	71,217.00
Dan Latona	25.80	1,235.00	31,863.00
Patricia Walsh Loureiro	0.30	1,035.00	310.50
Rebecca J. Marston	9.90	910.00	9,009.00
Joel McKnight Mudd	10.80	795.00	8,586.00
Patrick J. Nash Jr., P.C.	13.80	1,845.00	25,461.00
Jeffery S. Norman, P.C.	0.60	1,775.00	1,065.00
Robert Orren	2.00	480.00	960.00
John Poulos	1.20	1,035.00	1,242.00
Jimmy Ryan	15.10	795.00	12,004.50
Seth Sanders	6.00	795.00	4,770.00
Anthony Vincenzo Sexton	1.50	1,490.00	2,235.00
Hannah C. Simson	0.30	985.00	295.50
Josh Sussberg, P.C.	0.60	1,845.00	1,107.00
Ashton Taylor Williams	0.60	795.00	477.00
Alison Wirtz	4.90	1,170.00	5,733.00
<b>TOTALS</b>	<b>273.70</b>		<b>\$ 331,004.50</b>

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Examiner Matters

Invoice Number: 1050070387  
 Matter Number: 53363-43

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/22	Amila Golic	4.10	Telephone conference with J. Mudd re objection to U.S. Trustee's examiner motion (.3); revise transparency section re same (2.1); revise background section re same (1.7).
09/01/22	Ross M. Kwasteniet, P.C.	0.70	Review, analyze U.S. Trustee motion for examiner and response to same.
09/01/22	Joel McKnight Mudd	3.80	Draft objection to motion to appoint an examiner (3.6); correspond with A. Golic re same (.2).
09/02/22	Amila Golic	3.60	Telephone conference with E. Jones, J. Mudd re next steps re objection to U.S. Trustee's examiner motion (.5); revise same (3.1).
09/02/22	Elizabeth Helen Jones	3.10	Telephone conference with A. Golic, K&E team re objection to motion to appoint an examiner (.3); telephone conference with C. Koenig re same (.4); review, revise objection to motion to appoint an examiner (2.4).
09/02/22	Chris Koenig	1.90	Review and revise objection to examiner motion (1.4); correspond with E. Jones and K&E team re same (.5).
09/02/22	Joel McKnight Mudd	0.70	Telephone conference with E. Jones re examiner objection.
09/04/22	Elizabeth Helen Jones	8.20	Review, revise objection to motion to appoint an examiner (3.9); research case law and background materials re same (3.6); telephone conference and correspond with C. Koenig re same (.7).
09/04/22	Chris Koenig	5.90	Review and revise objection to examiner motion (3.8); correspond with E. Jones and K&E team re same (1.6); review and revise supporting declarations (.5).
09/04/22	Joel McKnight Mudd	6.30	Draft declaration in support of objection to examiner (3.9); review correspondence with UCC and advisors re same (2.4).
09/04/22	Jimmy Ryan	3.30	Telephone conference with E. Jones, K&E team re objection to examiner motion (.4); draft declaration in support of same (2.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/22	Amila Golic	5.20	Revise objection to U.S. Trustee's examiner motion re first day hearing (.8); revise section in same re second day hearing (.6); revise chart analysis re same (1.2); review and analyze hearing transcripts (2.6).
09/05/22	Elizabeth Helen Jones	4.90	Review, revise objection to motion to appoint an examiner (3.2); correspond with A. Golic, K&E team re same (.6); review, revise declaration in support of objection to motion to appoint an examiner (.9); correspond with J. Mudd, S. Sanders re same (.2).
09/05/22	Chris Koenig	4.80	Review and revise objection to examiner motion (3.4); correspond with E. Jones and K&E team re same (1.4).
09/05/22	Ross M. Kwasteniet, P.C.	4.70	Review, revise response to examiner motion (3.6); review and analyze case law and research re examiner motions (1.1).
09/05/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze draft objection to U.S. Trustee's motion for an examiner.
09/05/22	Jimmy Ryan	6.80	Draft declaration in support of objection to examiner motion.
09/05/22	Seth Sanders	2.40	Correspond with Centerview and A&M teams re A&M declaration re examiner motion (.4); revise R. Kwasteniet declaration (.8); revise objection to examiner motion (.9); correspond with E. Jones re same (.3).
09/05/22	Alison Wirtz	0.70	Correspond with A. Golic re U.S. Trustee's allegations per examiner motion (.3); review, analyze prior correspondence re same (.4).
09/06/22	Amila Golic	2.80	Revise investigation sections in objection to U.S. Trustee's examiner motion.
09/06/22	Elizabeth Helen Jones	2.20	Correspond with A. Golic, K&E team re objection to motion to appoint an examiner (.2); review, revise objection to motion to appoint an examiner (1.2); telephone conference and correspond with C. Koenig re same (.8).
09/06/22	Chris Koenig	4.80	Review and revise objection to examiner motion (3.4); correspond with E. Jones and K&E team re same (1.4).

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09/06/22	Ross M. Kwasteniet, P.C.	8.30	Review, revise objection to motion to appoint examiner (4.5); analyze research re same (1.4); conference with S. Golden re potential resolution of examiner motion (2.4).
09/06/22	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with W&C re U.S. Trustee's examiner motion (.3); telephone conference with W&C re U.S. Trustee's examiner motion (.2); review, analyze proposed agreed order re U.S. Trustee examiner motion from W&C (.3); review objection to U.S. Trustee examiner motion (.3).
09/06/22	Jimmy Ryan	4.20	Correspond with E. Jones, K&E team re objection to examiner motion (.2); conference with E. Jones re same (.2); research re same (2.3); draft memorandum re same (1.5).
09/06/22	Seth Sanders	0.40	Correspond with Centerview team re A&M declaration re objection to examiner motion.
09/07/22	Cassandra Catalano	0.60	Review and analyze Vermont and Texas motions to join in U.S. Trustee motion to appoint examiner re facts development.
09/07/22	Patrick Forte	0.50	Review Texas and Vermont motions to join in U.S. Trustee motion to appoint examiner re facts development.
09/07/22	Susan D. Golden	1.60	Correspond with R. Kwasteniet re examiner motion response (.3); telephone conferences with G. Pesce re examiner motion (.9); telephone conference with R. Kwasteniet re possible examiner motion resolution (.4).
09/07/22	Amila Golic	2.80	Revise objection to U.S. Trustee's examiner motion.
09/07/22	Elizabeth Helen Jones	3.90	Review, revise objection to motion to appoint an examiner (2.7); correspond with C. Koenig, K&E team re same (.4); draft statement in support of agreed examiner scope (.8).
09/07/22	Chris Koenig	4.80	Review and revise objection to examiner motion (3.6); correspond with E. Jones and K&E team re same (1.2).
09/07/22	Ross M. Kwasteniet, P.C.	7.40	Review and revise objection and statement re examiner motion (6.2); review and negotiate proposed order resolving examiner motion (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Patrick J. Nash Jr., P.C.	1.90	Review, analyze potential settlement with U.S. Trustee and UCC re U.S. Trustee's motion for an examiner (.6); review State of Vermont's joinder to U.S. Trustee motion for examiner (.2); review State of Texas joinder to U.S. Trustee motion for examiner (.2); review State of Wisconsin joinder to U.S. Trustee motion for an examiner (.2); review Series B holders objection to U.S. Trustee motion for examiner (.3); review correspondence from G. Pesce re potential settlement with U.S. Trustee re examiner motion (.1); review creditor response to U.S. Trustee examiner motion requesting a chapter 11 trustee (.3).
09/07/22	Jimmy Ryan	0.80	Correspond with E. Jones, K&E team re objection to examiner motion (.4); conference with E. Jones re same (.1); review, revise declaration in support of examiner motion (.3).
09/07/22	Seth Sanders	0.80	Research third party standing re examiner motion (.6); correspond with E. Jones re same (.2).
09/07/22	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet re examiner resolution and states joinders to U.S. Trustee request.
09/08/22	Amila Golic	2.50	Research issues re joinders and underlying motions (.6); revise objection to examiner motion (1.9).
09/08/22	Heidi Hockberger	0.70	Research re examiner motion objection.
09/08/22	Elizabeth Helen Jones	1.40	Revise statement in support of agreed examiner order (.7); correspond with C. Koenig, A. Golic re same (.4); prepare same for filing (.3).
09/08/22	Chris Koenig	2.60	Review and revise response to examiner motion (1.7); correspond with E. Jones and K&E team re examiner motion resolution (.9).
09/08/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze pleadings and correspondence re examiner motion (2.7); conference with C. Koenig and K&E team re same (.5).
09/08/22	Ross M. Kwasteniet, P.C.	4.40	Review and revise statement and limited objection re appointment of examiner.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re U.S. Trustee examiner motion.
09/08/22	Robert Orren	1.50	Prepare for filing of objection to motion to appoint examiner (.9); file same (.3); correspond with E. Jones, K&E team re same (.2); distribute same to U.S. Trustee (.1).
09/09/22	Heidi Hockberger	2.00	Research re examiner motion objection.
09/09/22	Chris Koenig	0.80	Correspond with E. Jones and K&E team re examiner motion resolution and next steps.
09/13/22	Patrick J. Nash Jr., P.C.	0.30	Review Frishberg objection to proposed agreed order re U.S. Trustee's motion for examiner.
09/14/22	Susan D. Golden	0.30	Correspond with R. Kwasteniet, K&E team re examiner candidates.
09/15/22	Josh Sussberg, P.C.	0.10	Telephone conference with director re status.
09/15/22	Ashton Taylor Williams	0.60	Review and analyze August invoices for compliance with U. S. Trustee guidelines.
09/23/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze notice of appointment of examiner (.2); respond to correspondence from director re examiner (.1); respond to correspondence from other director re examiner (.1).
09/23/22	John Poulos	1.20	Draft limited objection response outline re issues re cryptocurrency and money.
09/24/22	Josh Sussberg, P.C.	0.10	Telephone conference with director re status.
09/27/22	Susan D. Golden	0.40	Telephone conference with G. Pesce re Examiner.
09/29/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze notice of appointment of examiner (.2); respond to correspondence from director re examiner (.1); respond to correspondence from other director re examiner (.1).
09/30/22	Susan D. Golden	2.30	Telephone conference with Examiner, P. Nash, K&E team, A&M team, Centerview team re examiner investigation (1.0); telephone conference with C. Koenig re examiner issues (.2); telephone conference with G. Pesce re fee examiner U.S. Trustee (.2); telephone conference with U.S. Trustee, C. Koenig, K&E team, G. Pesce, W&C team re fee examiner (.7); telephone conference with G. Pesce re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, examiner team re appointment of examiner.
09/30/22	Elizabeth Helen Jones	0.60	Telephone conference with S. Golden, K&E team, W&C, U.S. Trustee re appointment of fee examiner.
09/30/22	Chris Koenig	1.00	Telephone conference with P. Nash, K&E team and examiner counsel re introductory questions.
09/30/22	Dan Latona	1.50	Telephone conference with S. Golden, C. Koenig, Committee, U.S. Trustee re fee examiner (.5); telephone conference with P. Nash, R. Kwasteniet, S. Golden, A&M team, Jenner team re examiner mandate (1.0)
09/30/22	Patrick J. Nash Jr., P.C.	1.60	Prepare for introductory call with the examiner (.4); participate in same re introduction to the case and issues (1.0); review correspondence from V. Lazar, counsel to examiner re document request (.2).
09/30/22	Alison Wirtz	1.30	Conference with Examiner, Jenner team, P. Nash and K&E team re case background and initial steps (1.0); correspond with Jenner and C. Koenig re parties in interest and conflicts process (.3).
10/01/22	Grace C. Brier	0.40	Review, analyze addendum to protective order for examiner (.3); correspond with J. Brown re same (.1).
10/01/22	Judson Brown, P.C.	0.30	Correspond re Examiner discovery.
10/01/22	Elizabeth Helen Jones	0.10	Correspond with C. Koenig re examiner diligence requests.
10/01/22	Chris Koenig	0.90	Review, revise and respond to examiner diligence requests (.6); correspond with E. Jones and K&E team re same (.3).
10/01/22	Patrick J. Nash Jr., P.C.	0.30	Correspond with G. Pesce re introductory call with examiner (.1); review correspondence from V. Lazar re document requests and next steps (.2).
10/02/22	Judson Brown, P.C.	0.30	Review and draft correspondence re Examiner discovery issues.
10/02/22	Chris Koenig	1.80	Review and respond to examiner diligence requests (1.3); correspond with E. Jones and K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Judson Brown, P.C.	0.30	Correspond re Examiner investigation and discovery issues.
10/03/22	Susan D. Golden	0.50	Correspond with S. Cornell re possible fee examiners (.1); telephone conference with G. Pesce re same (.2); correspond with R. Kwasteniet, P. Nash (.1), C. Koenig re U.S. Trustee proposed fee examiners (.1).
10/03/22	Elizabeth Helen Jones	0.20	Correspond with A&M and Centerview re examiner diligence matters.
10/03/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze examiner's motion to retain Jenner & Block (.2); review and analyze examiner's motion for authorization to issue discovery under rule 2004 (.2).
10/04/22	Susan D. Golden	0.20	Correspond with W. Harrington and L. Riffkin re fee examiner.
10/04/22	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team, A&M re examiner diligence matters.
10/04/22	Chris Koenig	0.50	Telephone conference with E. Jones, K&E team, A&M, Centerview re examiner requests.
10/04/22	Chris Koenig	0.80	Telephone conference with E. Jones, K&E team, A&M, Centerview re examiner requests.
10/04/22	Dan Latona	0.30	Telephone conference with C. Koenig, E. Jones, A &M team, Centerview team re examiner diligence requests.
10/04/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones re work in process (.5).
10/04/22	Patricia Walsh Loureiro	0.30	Telephone conference re examiner with E. Jones, K&E team and A&M (partial).
10/04/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze information being provided to examiner.
10/05/22	Grace C. Brier	0.80	Correspond with W&C and Jenner team to finalize examiner addendum to protective order (.5); finalize document for filing (.2); correspond with R. Orren, K&E team to file (.1).
10/05/22	Elizabeth Helen Jones	0.40	Correspond with A&M, examiner team re diligence matters.

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10/05/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze correspondence from V. Lazar, proposed counsel to examiner, re document and interview requests.
10/06/22	Susan D. Golden	1.00	Telephone conference with Examiner, Jenner team, Company, A&M team re coin reports and other Examiner information requests.
10/06/22	Chris Koenig	1.00	Telephone conference with D. Latona, K&E team, examiner, Company, A&M re coin movement issues.
10/06/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, S. Golden, C. Koenig, A&M team, Company, Examiner re business operations.
10/08/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze correspondence from V. Lazar re document request (.2); review and analyze correspondence from S. Weiss re follow on document request (.2).
10/09/22	Susan D. Golden	0.60	Review draft of examiner work plan (.4); correspond with P. Nash, R. Kwasteniet and C. Koenig re same (.2).
10/09/22	Elizabeth Helen Jones	0.30	Correspond with A&M, C. Koenig, examiner re diligence requests.
10/09/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze proposed examiner work plan.
10/09/22	Patrick J. Nash Jr., P.C.	0.30	Review and revise status of document production to examiner and outstanding requests.
10/09/22	Josh Sussberg, P.C.	0.10	Correspond re examiner work plan and UST.
10/10/22	Judson Brown, P.C.	0.40	Correspond re discovery from UCC and Examiner.
10/10/22	Susan D. Golden	1.90	Telephone conference with G. Pesce re Fee Examiner (.1); telephone conference with G. Pesce re BR 2019 disclosures (.2); correspond with J. Sussberg re alternative Fee Examiner candidates (.2); review and revise U.S. Trustee's proposed Fee Examiner order (1.2); correspond with J. Sussberg and C. Koenig re same (.1); correspond with G. Pesce re K&E markup of U.S. Trustee Fee examiner Proposed Order (.1).
10/10/22	Elizabeth Helen Jones	0.40	Correspond with A&M, K&E team re examiner dataroom access.
10/10/22	Ross M. Kwasteniet, P.C.	0.30	Review, analyze 2004 stipulation.

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10/10/22	Patrick J. Nash Jr., P.C.	1.00	Review and revise examiner's draft work plan (.4); telephone conference with V. Lazar and C. Steege re draft work plan (.2); follow up with K&E team and other debtor advisors re Jenner & Block data room access (.3); review and analyze correspondence from A. Cooper of Jenner & Block re Huron access vdr (.1).
10/10/22	Anthony Vincenzo Sexton	0.30	Correspond with Company and examiner counsel re use tax issues.
10/11/22	Simon Briefel	0.50	Telephone conference with A&M, D. Latona re examiner diligence requests.
10/11/22	Steven M. Cantor	0.30	Correspond with A. Sexton and K&E team re examiner's tax review.
10/11/22	Kimberly A.H. Chervenak	0.20	Volume information for UCC productions to examiner.
10/11/22	Dan Latona	1.30	Telephone conference with A&M team, Jenner team re Mining (.5); analyze work plan motion (.3); telephone conference with G. Brier, S. Briefel, A&M team re examiner diligence requests (.5).
10/12/22	Simon Briefel	0.30	Correspond with examiner re diligence requests.
10/12/22	Grace C. Brier	1.10	Finalize production letters for production to examiner (.5); correspond with H. Simson and C. Alton re same (.4); correspond with C. Koenig, K&E team re examiner requests (.2).
10/12/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from G. Pesce re examiner (.1); prepare correspondence to G. Pesce re examiner (.1).
10/13/22	Simon Briefel	1.00	Telephone conference with examiner re diligence requests.
10/13/22	Steven M. Cantor	1.00	Telephone conference with Examiner.
10/13/22	Susan D. Golden	0.50	Telephone conferences with G. Pesce re Examiner work plan (.3); correspond with R. Kwasteniet re Examiner work plan (.2).
10/13/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, examiner team re diligence requests.
10/13/22	Anthony Vincenzo Sexton	1.00	Telephone conference with Company and Examiner re tax issues.

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10/14/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze status of document production to examiner (.2); review, analyze examiner's application to retain Huron as financial advisor (.3).
10/14/22	Jeffery S. Norman, P.C.	0.60	Conference with S. Briefel, C. Koenig and S. Sanders re examiner inquiries.
10/14/22	Anthony Vincenzo Sexton	0.20	Correspond with examiner counsel and K&E team re examiner tax diligence.
10/14/22	Hannah C. Simson	0.30	Draft letter to 2004 examiner re production volume 4.
10/15/22	Ross M. Kwasteniet, P.C.	0.50	Review, analyze request from examiner for diligence information (.3); correspond with E. Savner and Jenner team re certain requests related to mining business (.2).
10/16/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze status of examiners information requests and debtors' compliance with same.
10/16/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden and K&E team re fee examiner request.
10/17/22	Susan D. Golden	0.40	Review U.S. Trustee proposed final fee examiner stipulation.
10/17/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with examiner and Jenner team re scope and open issues.
10/17/22	Dan Latona	0.70	Telephone conference with A&M team, Jenner team, Huron team re coin reporting.
10/17/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with S. Pillay and Jenner re examiner mandate (.3); review correspondence from A. Cooper of Jenner re additional examiner diligence requests (.1); review correspondence from S. Cornell re Judge Sontchi as fee examiner (.1).
10/18/22	Meena Kandallu	0.50	Telephone conference with EY re Examiner's tax information requests.
10/18/22	Ross M. Kwasteniet, P.C.	0.40	Review, analyze motion to clarify examiner's scope.
10/18/22	Dan Latona	1.00	Analyze examiner motion re expanding scope (.5); telephone conference with A&M team, Jenner team, Huron team re coin movement (.5).

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10/18/22	Patrick J. Nash Jr., P.C.	0.90	Review, analyze UCC's reservation of rights as to examiner's motion to approve work plan (.3); review, analyze examiner's motion to clarify scope of examination (.4); review, analyze G. Pesce correspondence re examiner's motion to clarify scope of examination (.2).
10/19/22	Ross M. Kwasteniet, P.C.	0.70	Review, analyze examiner request for certain tax diligence (.2); correspond with A. Sexton re same (.4); correspond with V. Lazar at Jenner re same (.1).
10/20/22	Grace C. Brier	0.40	Correspond with D. Latona, K&E team, A&M re examiner requests (.2); review, analyze examiner requests (.2).
10/21/22	Grace C. Brier	0.40	Correspond with D. Latona re examiner requests (.1); correspond with L&W re same (.3).
10/23/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze V. Lazar email re upcoming management meetings (.2); review and analyze C. Ferraro correspondence re V. Lazar's request (.1); review and analyze A. Cirrello email re same (.2).
10/24/22	Simon Briefel	3.30	Draft high priority diligence list (.3); telephone conference with examiner, Company re custody-related issues (2.2); correspond with D. Latona re same (.3); telephone conference with Company, A&M re examiner, other parties' diligence requests (.5).
10/24/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with examiner team re custody issues (partial).
10/24/22	Dan Latona	2.60	Telephone conference with G. Brier, Company, examiner re custody.
10/24/22	Seth Sanders	2.40	Telephone conference with S. Briefel, A&M, examiner counsel and company re custody.
10/25/22	Megan Bowsher	1.30	Review, analyze agenda for telephone conference with FTI Consulting (.3); video conference with G. Brier, K&E team and FTI Consulting re data collection and review (1.0).

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10/25/22	Simon Briefel	1.70	Prepare for telephone conference with A&M, G. Brier re examiner requests (.2); attend to same (.6); correspond with Company re same (.5); correspond with Company, A&M re same (.4).
10/25/22	Grace C. Brier	1.40	Telephone conference with D. Latona and Jenner team re examiner requests (.2); telephone conference with L&W team re document review (.5); correspond with FTI re examiner requests (.3); telephone conference with Company, D. Latona re examiner requests (.4).
10/25/22	Grace C. Brier	1.90	Telephone conference with A&M, S. Briefel re new examiner requests (.6); review, analyze same (.1); correspond with L&W team re examiner requests (.2); correspond with FTI re examiner requests (.2); telephone conference with FTI re document productions and review (.8).
10/25/22	Dan Latona	2.50	Telephone conference with S. Briefel, G. Brier, A&M team re examiner diligence (.4); telephone conference with G. Brier, A&M team, Company, FTI team re same (.5); analyze diligence re same (1.1); telephone conference with G. Brier, Jenner team re same (.3); conference with C. Koenig re same (.2).
10/25/22	Alison Wirtz	0.30	Correspond with P. Nash re examiner's work plan and related documentation.
10/26/22	Simon Briefel	2.00	Review, revise recurring diligence requests (.6); telephone conference with A&M, Company, D. Latona re examiner other parties diligence requests (1.2); correspond with D. Latona re examiner requests (.2).
10/26/22	Grace C. Brier	1.40	Correspond with D. Latona and S. Briefel re examiner requests (.4); correspond with FTI re same (.3); correspond with J. Brown and D. Latona re same (.2); review, analyze documents per examiner requests (.5).
10/26/22	Judson Brown, P.C.	0.50	Correspond with G. Brier re discovery requests and interviews.
10/26/22	Ross M. Kwasteniet, P.C.	1.70	Analyze information provided to examiner and UCC and issues re examiner's scope.



Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Examiner Matters

Invoice Number: 1050070387  
 Matter Number: 53363-43

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Dan Latona	2.50	Telephone conference with S. Briefel, A&M team, Company re examiner diligence (1.2); analyze matters re same (.9); conference with R. Kwasteniet re same (.2); telephone conference with L&W re same (.2).
10/26/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze issues re examiner's motion to clarify scope of examination.
10/27/22	Simon Briefel	0.60	Correspond with A&M, Company re examiner's diligence requests.
10/27/22	Grace C. Brier	1.40	Correspond with S. Hardy and K&E team re document review and productions (.3); correspond with FTI re same (.4); conference with L&W re privilege questions (.4); prepare for conference with examiner (.1); telephone conference with D. Latona re same (.1); telephone conference with Company re same (.1).
10/27/22	Grace C. Brier	1.90	Conference with Company, K&E team, L&W re preparation for examiner interview (1.5); telephone conference with D. Latona, Paul Hastings and L&W re examiner interviews (.4).
10/27/22	Ross M. Kwasteniet, P.C.	2.40	Analyze issues re examiner scope vs work already being performed by UCC (1.2); analyze issues re examiner diligence requests (.6); telephone conference with counsel to individual employee re pending interview with examiner (.4); correspond with K&E team and Jenner team re upcoming interview (.2).
10/27/22	Dan Latona	3.30	Telephone conference with G. Brier, A&M team, Company re examiner preparation (1.5); analyze issues re examiner diligence (1.3); telephone conference with R. Kwasteniet re same (.2); correspond with R. Kwasteniet, C. Koenig, Jenner team re same (.3).
10/27/22	Rebecca J. Marston	5.30	Draft reservation of rights re motions to expand examiner's scope (3.9); correspond with A. Wirtz, D. Latona, K&E team re same (1.4).

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Examiner Matters

Invoice Number: 1050070387  
 Matter Number: 53363-43

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze I. Hermann's joinder in I. Tuganov's motion to investigate Celsius (.2); review, analyze I. Hermann's joinder to examiner motion to clarify, expand scope (.1); review, analyze V. Ubierna's statement in response to I. Tuganov's pleading (.1).
10/27/22	Alison Wirtz	1.60	Review and comment on reservation of rights (.8); review transcripts and precedent re same (.3); correspond with D. Latona, R. Marston re same (.5).
10/28/22	Simon Briefel	0.80	Telephone conference with Company, A&M re examiner's diligence requests.
10/28/22	Grace C. Brier	5.30	Telephone conference with L&W and Company re preparation for examiner interview (1.0); prepare for interview with Company employee (1.5); telephone conference with K&E team re document review per examiner requests (.1); prepare for same (.3); correspond with vendor re document productions and review (1.0); attend examiner interview (1.2); correspond with L&W and J. Brown re same (.2).
10/28/22	Judson Brown, P.C.	0.40	Correspond with G. Brier re examiner discovery requests.
10/28/22	Seantyl Hardy	0.80	Conference with G. Brier re privilege document review for examiner requests for production (.2); review, analyze documents for privilege issues (.6).
10/28/22	Chris Koenig	1.10	Review and revise examiner statement.
10/28/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues related to examiner scope.
10/28/22	Dan Latona	2.40	Telephone conference with S. Briefel, A&M team, Company re examiner diligence (.8); telephone conference with G. Brier, Company, Jenner team re company interview (1.2); prepare for same (.4).
10/28/22	Rebecca J. Marston	3.80	Review and revise reservation of rights re motions to expand examiner's scope (3.1); correspond with C. Koenig, K&E team re same (.7).
10/28/22	Alison Wirtz	0.40	Review and comment on examiner reservation of rights and correspond with R. Marston re same.

Legal Services for the Period Ending October 31, 2022  
 Celsius Network Limited  
 Examiner Matters

Invoice Number: 1050070387  
 Matter Number: 53363-43

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/22	Seantyl Hardy	3.20	Review and analyze documents requested by examiner for privilege and work-product issues.
10/29/22	Ross M. Kwasteniet, P.C.	0.80	Review and comment on response to examiner scope motion.
10/29/22	Rebecca J. Marston	0.80	Prepare reservation of rights with respect to the Examiner and Tuganov motions for filing (.5); correspond with C. Koenig, K&E team re filing of same (.3).
10/29/22	Patrick J. Nash Jr., P.C.	0.30	Correspond with V. Lazar re debtors' reservation of rights re expansion of examiner mandate (.1); review, analyze reservation of rights re examiner scope in prep file (.2).
10/29/22	Robert Orren	0.50	Prepare for filing of examiner statement (.3); correspond with R. Marston, K&E team re same (.2).
10/29/22	Alison Wirtz	0.60	Review and comment on reservation of rights for examiner; correspond with R. Marston re same.
10/30/22	Simon Briefel	0.30	Correspond with Company, A&M team re high priority diligence.
10/30/22	Grace C. Brier	0.60	Review, analyze documents re examiner document requests.
10/30/22	Seantyl Hardy	2.80	Review and analyze documents requested by examiner for privilege and work-product issues
10/31/22	Grace C. Brier	4.20	Review, analyze examiner documents for upcoming production (1.0); attend examiner interview with Company employee (2.0); conference re preparation for same (1.0); conference with D. Latona, L&W, Paul Hastings teams re privilege (.2).
10/31/22	Seantyl Hardy	3.60	Review and analyze documents requested by examiner for privilege and work-product issues.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1050070387

Celsius Network Limited

Matter Number:

53363-43

Examiner Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Dan Latona	4.20	Telephone conference with G. Brier, Company, L&W team re examiner telephone conference (1.0); analyze materials re same (.5); telephone conference with G. Brier, Company, L&W team, Jenner team re company interview (2.0); telephone conference with G. Brier, L&W team, Company re same (.2); telephone conference with S. Briefel, A&M team, Company re examiner diligence (.5).
<b>Total</b>		<b>273.70</b>	

Legal Services for the Period Ending August 31, 2022

Invoice Number: 1050069013

Celsius Network Limited

Matter Number: 53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Amila Golic	8.10	Review and analyze record re telephone conferences with U.S Trustee (1.0); review and analyze record re communications with the U.S. Trustee (3.2); draft analysis re same (1.6); correspond with A. Wirtz, T. Scheffer re same (.3); draft section re transparency issues of objection to examiner motion (2.0).
08/30/22	Joel McKnight Mudd	3.10	Review and revise response to motion to appoint an examiner (2.1); correspond with A. Golic re same (.4); review case law re same (.6).
08/31/22	Amila Golic	2.50	Revise section re transparency issues in examiner motion.
08/31/22	Joel McKnight Mudd	2.10	Draft objection to motion to appoint an examiner (1.8); correspond with S. Briefel re same (.3).
<b>Total</b>		<b>128.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146714**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 737,266.50

Total legal services rendered

\$ 737,266.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Matthew Beach	1.30	265.00	344.50
Megan Bowsher	1.20	365.00	438.00
Simon Briefel	17.60	1,115.00	19,624.00
Grace C. Brier	25.60	1,110.00	28,416.00
Judson Brown, P.C.	51.90	1,485.00	77,071.50
Joseph A. D'Antonio	64.90	900.00	58,410.00
Julia R. Foster	0.30	405.00	121.50
Leah A. Hamlin	41.70	1,035.00	43,159.50
Seantyl Hardy	1.10	1,035.00	1,138.50
Gabriela Zamfir Hensley	42.40	1,115.00	47,276.00
Ben Isherwood	4.50	1,170.00	5,265.00
Elizabeth Helen Jones	20.20	1,035.00	20,907.00
Chris Koenig	63.00	1,260.00	79,380.00
Ross M. Kwasteniet, P.C.	35.10	1,845.00	64,759.50
Dan Latona	13.00	1,235.00	16,055.00
Patricia Walsh Loureiro	5.40	1,035.00	5,589.00
Mark Malone	1.60	440.00	704.00
T.J. McCarrick	81.80	1,135.00	92,843.00
Caitlin McGrail	15.10	660.00	9,966.00
Patrick J. Nash Jr., P.C.	8.50	1,845.00	15,682.50
Robert Orren	0.80	480.00	384.00
Joshua Raphael	17.50	660.00	11,550.00
Gabrielle Christine Reardon	3.80	660.00	2,508.00
Seth Sanders	0.60	795.00	477.00
Tommy Scheffer	7.90	1,115.00	8,808.50
Gelareh Sharafi	3.70	660.00	2,442.00
Hannah C. Simson	41.80	985.00	41,173.00
Ken Sturek	3.90	480.00	1,872.00
Kyle Nolan Trevett	2.90	795.00	2,305.50
Danielle Walker	0.20	295.00	59.00
Ben Wallace	55.40	1,155.00	63,987.00
Ashton Taylor Williams	6.40	795.00	5,088.00

Legal Services for the Period Ending November 30, 2022

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Adversary Proceeding & Contested Matters

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	3.30	1,170.00	3,861.00
Alex Xuan	5.00	660.00	3,300.00
Tanzila Zomo	7.80	295.00	2,301.00
<b>TOTALS</b>	<b>657.20</b>		<b>\$ 737,266.50</b>



Legal Services for the Period Ending November 30, 2022

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Adversary Proceeding & Contested Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Simon Briefel	2.70	Draft, revise phase I issues brief (1.3); analyze rule 1009 motion, associated issues (1.4).
11/01/22	Gabriela Zamfir Hensley	2.40	Analyze case management procedures, calendar re stablecoin scheduling (.2); draft proposed schedule (.8); correspond with C. Koenig, K&E team re same (.3); revise same (.2); correspond with stakeholders re same (.3); conference with Troutman re stablecoin reserves (.1); correspond with A&M re data required by court in contested matters (.5).
11/01/22	Gelareh Sharafi	2.20	Revise custody, withhold accounts phase 1 briefing draft (1.0); incorporate comments re same (1.0); correspond with M. Lemm re same (.2).
11/01/22	Ken Sturek	1.20	Coordinate with FTI re access to database (.5); prepare modified searches for board materials (.7).
11/02/22	Simon Briefel	2.50	Review, revise summary of UK report re cryptocurrency issues (1.9); correspond with S. Sanders re same (.6).
11/02/22	Judson Brown, P.C.	0.50	Review and analyze draft complaint re customer claims (.2); correspond with C. Koenig, K&E team, re same (.3).
11/02/22	Gabriela Zamfir Hensley	2.00	Conference with S. Golden re court outreach re briefing schedule (.3); conference with S. Golden, K&E team, U.S. Trustee re same (partial) (.1); correspond with interested parties, S. Golden, K&E team re same (.4); revise objection to rule 1009 motion (1.2).
11/02/22	Chris Koenig	2.50	Review and revise amended stablecoin motion and schedule (1.4); correspond with G. Hensley and K&E team re same (.8); telephone conference with R. Kwasteniet, G. Hensley, Company re stablecoin motion and strategy (.3).
11/02/22	Ross M. Kwasteniet, P.C.	1.30	Review, analyze recent court rulings.
11/02/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze amended motion of N. Barstow re stablecoin depositors as secured creditors.

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze Court's order denying pro se creditor's motion for 2004 exam (.2); review, analyze Court's order denying motion to compel insider clawback suits (.2); review, analyze Court's order denying motion to compel debtor cost cutting (.2).
11/02/22	Gabrielle Christine Reardon	0.80	Conference with B. Wallace, K&E team re stablecoin and earn motion.
11/02/22	Tommy Scheffer	2.30	Correspond with B. Wallace, K&E team re declaratory judgment complaint re customer claims (.4); review and revise same (1.9).
11/02/22	Gelareh Sharafi	1.50	Revise Phase 1 briefing memo (.9); correspond with S. Briefel, M. Lemm re same (.1); telephone conference with C. Koenig, K&E team re same (.5).
11/02/22	Ken Sturek	1.10	Compile board documents for team use (.9); coordinate with FTI re modifications to certain coding panels (.2).
11/03/22	Judson Brown, P.C.	0.50	Conference with C. Koenig, K&E team, re complaint concerning customer claims.
11/03/22	Gabriela Zamfir Hensley	9.00	Revise objection to rule 1009 motion (3.9); research re same (2.6); conference with D. Latona, Company re court's data request for objections to stablecoin secured status motions (.2); correspond with parties in interest re earn briefing schedule (.1); revise order, notice re same (1.3); analyze issues re pro se letters, objections (.5); correspond with pro se parties re proposed schedule, court data request (.4).
11/03/22	Chris Koenig	1.40	Telephone conference with J. Brown, R. Kwasteniet, K&E team re potential adversary proceeding (.6); review and revise same (.8).
11/03/22	Ross M. Kwasteniet, P.C.	2.60	Review and analyze research re best path forward for resolving certain key case issues.
11/03/22	Seth Sanders	0.60	Revise objection to preferred equity committee motion.
11/03/22	Tommy Scheffer	4.20	Correspond and telephone conferences with B. Wallace, K&E team re declaratory judgment complaint (1.6); analyze issues re same (.7); draft materials re same (1.9).
11/03/22	Hannah C. Simson	0.50	Review and revise answers to decision log for contract attorney review of UCC documents.

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Ben Wallace	0.60	Telephone conference with T. Scheffer, K&E team re draft declaratory judgment complaint related to claims brought by retail customers.
11/03/22	Ben Wallace	0.20	Telephone conference with Company re potential claim against third party.
11/03/22	Ben Wallace	0.60	Revise draft complaint against third party.
11/03/22	Ben Wallace	0.50	Telephone conference with Company re potential claims against confidential party.
11/03/22	Alison Wirtz	0.60	Prepare for and attend conference with J. Brown, C. Koenig and K&E team re declaratory judgment action.
11/04/22	Simon Briefel	2.30	Review, revise phase I issues opening brief (1.5); review, comment on summary re UK report (.8).
11/04/22	Gabriela Zamfir Hensley	0.70	Revise notice re earn, sale motion scheduling (.3); correspond with consultation parties, C. Koenig, K&E team re same (.4).
11/04/22	Ross M. Kwasteniet, P.C.	1.80	Review, revise latest custody and withhold brief.
11/05/22	Simon Briefel	1.80	Draft, revise phase 1 opening brief (1.0); correspond with C. Koenig, K&E team, Akin re pro se claimant letter (.3); review, revise declaration in support of phase 1 opening brief (.5).
11/05/22	Gabriela Zamfir Hensley	0.70	Analyze counterarguments to title/sale motion.
11/05/22	Joshua Raphael	8.60	Draft history re terms of use versions (.7); correspond with W. Thompson re same and various versions of terms of use (.3); continue drafting history of terms of use over various versions (4.0); correspond with W. Thomson re same (.1); continue drafting history re terms of use (3.5).
11/05/22	Kyle Nolan Trevett	2.30	Revise brief re custody and withhold issues (1.4); revise declaration re same (.5); correspond with M. Lemm, N. Khosravi re custody/withhold brief revisions (.2); correspond with S. Briefel re declaration (.2).
11/06/22	Simon Briefel	0.80	Analyze custody and withhold accounts related diligence (.4); correspond with Company re same (.4).

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Gabriela Zamfir Hensley	3.00	Revise objection to rule 1009 motion (1.6); conference with C. Koenig re status of multiple contested matters (.7); further revise objection to rule 1009 motion (.7).
11/06/22	Patricia Walsh Loureiro	1.30	Telephone conference with C. Koenig re briefing schedule motion (.2); revise briefing schedule (1.1).
11/06/22	Joshua Raphael	6.20	Draft, review, revise terms of use history (1.8); correspond with W. Thompson re same (.1); draft terms of use comparison charts for motion re earn and sale of stablecoin (3.9); correspond with G. Hensley re same (.4).
11/06/22	Kyle Nolan Trevett	0.30	Revise declaration re custody/withhold issues (.2); correspond with S. Briefel re same (.1).
11/07/22	Simon Briefel	1.00	Correspond with Company re supplemental phase 1 declaration (.1); review, comment on memorandum re privilege issues (.2); analyze upcoming case dates and deadlines (.5); correspond with Company re same (.2).
11/07/22	Gabriela Zamfir Hensley	1.40	Revise Rule 1009 objection (1.0); correspond with special committee, C. Koenig, K&E team re same (.1); conference with J. Mudd re bar date reply (.1); analyze objection re same (.1); correspond with J. Mudd re same (.1).
11/07/22	Dan Latona	1.70	Comment on supplemental declaration re creditor motion.
11/07/22	Patricia Walsh Loureiro	4.10	Review, revise briefing schedule motion (3.8); correspond with C. Koenig and K&E team re same (.3).
11/07/22	Joshua Raphael	1.50	Conference with W. Thompson re terms of use declaration (.1); review, revise terms of use declaration (1.1); review, analyze and correspond with G. Hensley re same (.1); review, revise re same (.2).
11/07/22	Hannah C. Simson	0.70	Draft answers to contract reviewer's questions for UCC review.
11/08/22	Julia R. Foster	0.30	Prepare declarations and objections for filing.
11/08/22	Gabriela Zamfir Hensley	0.30	Revise rule 1009 motion objection (.2). conference with S. Golden re notice of December contested matters (.1).
11/08/22	Joshua Raphael	0.50	Review, revise declaration (.1); review, revise terms of use declaration (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Gabrielle Christine Reardon	1.80	Draft motion to expedite re briefing schedule motion.
11/08/22	Hannah C. Simson	0.10	Correspond with FTI re UCC production.
11/08/22	Kyle Nolan Trevett	0.30	Revise declaration re custody, withhold issues (.2); correspond with S. Briefel re same (.1).
11/08/22	Danielle Walker	0.20	Download, upload docket filings to DMS (.1); distribute to group using listserv (.1).
11/08/22	Ben Wallace	1.40	Draft demand letter to confidential party.
11/09/22	Simon Briefel	2.00	Review, revise business summary (1.4); correspond with C. Koenig, Troutman re addendum to protective order, related issues (.6).
11/09/22	Gabriela Zamfir Hensley	0.20	Conference with C. Koenig, K&E team re pro se outreach.
11/09/22	Chris Koenig	1.40	Review, revise briefing schedule motion re claims issues.
11/09/22	Dan Latona	0.50	Telephone conference with C. Koenig, G. Brier, K&E team re scheduling order.
11/09/22	T.J. McCarrick	1.20	Telephone conference with J. Brown, K&E team re stablecoin proposed scheduling order (.3); draft and revise correspondence re reply brief page limitations (.9).
11/09/22	Joshua Raphael	0.70	Draft portion of earn declaration (.5); review, analyze declarations and correspond with W. Thompson, K&E team re same (.2).
11/09/22	Ben Wallace	0.80	Telephone conference with Brown, K&E team re briefing and discovery schedule for earn, stablecoin issues.
11/10/22	Simon Briefel	0.80	Correspond with C. Koenig re protective order (.3); review, comment on declaration in support (.5).
11/10/22	Judson Brown, P.C.	0.40	Review and analyze schedule and discovery issues for dispute re earn accounts (.1); review and draft correspondence with B. Wallace, K&E team re same (.3).
11/10/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze motion to establish briefing schedule re issue of which debtor entities liable on customer claims.
11/10/22	Ben Wallace	1.90	Review and revise motion related to stablecoin, earn issues and related declarations.

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

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Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Simon Briefel	0.60	Telephone conference with Togut, W&C team, Troutman re custody withhold hearing witnesses.
11/11/22	Judson Brown, P.C.	1.30	Review and draft correspondence with B. Wallace, K&E team re schedule for earn dispute and related discovery issues.
11/11/22	Robert Orren	0.20	Correspond with D. Walker re submission of addendum to confidentiality agreement (.1); review, analyze same for submission (.1).
11/11/22	Ben Wallace	0.20	Telephone conference with interested represented parties including UCC re briefing and discovery schedule for stablecoin, earn issues.
11/12/22	Chris Koenig	3.30	Telephone conference with Milbank re rule 1009 motion resolution (.4); review and revise bar date order and 1009 order re potential resolutions (1.1); correspond with Milbank, R. Kwasteniet, K&E team re same (1.8).
11/13/22	Gabriela Zamfir Hensley	0.50	Analyze preferred equityholders' reply to 1009 objection (.1); revise proposed order resolving rule 1009 matters (.2); correspond with C. Koenig, K&E team, W&C re same (.2).
11/13/22	Chris Koenig	2.20	Review and revise bar date and 1009 motion orders re potential resolutions (.6); correspond with R. Kwasteniet, K&E team, Milbank, W&C re same (1.6).
11/13/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze proposed resolution of preferred equity's 1019 motion in preparation to present to court.
11/14/22	Judson Brown, P.C.	2.10	Telephone conferences with K&E team, L. Hamlin re earn and custody trials (.6); correspond with L. Hamlin, K&E team, re earn disputes, discovery issues, depositions (1.1); review and analyze written deposition questions re earn dispute and correspond with L. Hamlin, K&E team re same (.4).
11/14/22	Leah A. Hamlin	0.20	Telephone conference with J. Brown re custody dispute.
11/14/22	Chris Koenig	2.30	Finalize and file resolutions re bar date motion and rule 1009 motion (1.1); correspond with Milbank re same (.5); correspond with R. Kwasteniet re resolutions (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	T.J. McCarrick	4.10	Review and analyze written deposition questions re sales of stablecoin (1.2); correspond with B. Wallace, K&E team re same (.5); review, analyze and draft correspondence re preliminary injunction requests in adversary proceedings (2.4).
11/14/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze D. Frishberg omnibus reservation of rights pleading (.2); review, analyze motion of K. Khanuja to determine his earn account is his property (.3); review, analyze notice of V. Ubierna re intent to participate in depositions (.1).
11/14/22	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re document review strategy.
11/14/22	Ben Wallace	1.10	Review, analyze written deposition questions filed in connection with stablecoin motion and propose strategy for responding.
11/15/22	Megan Bowsher	0.80	Draft response to UCC written deposition questions for attorney review.
11/15/22	Judson Brown, P.C.	3.40	Review and analyze written deposition questions re earn dispute, and correspond with B. Wallace, K&E team re same (.7); review and analyze deposition subpoenas re earn dispute and correspond with T. McCarrick, K&E team re same (.6); correspond with T. McCarrick, K&E team re earn dispute, schedule, depositions and discovery issues (1.5); conference with K&E team, T. McCarrick re same (.6).
11/15/22	Judson Brown, P.C.	1.20	Review and revise Rule 2004 motion re confidential counterparty (.9); correspond with L. Hamlin, K&E team re same (.3).
11/15/22	Joseph A. D'Antonio	0.50	Review, analyze UCC written deposition questions re debtors' motion for an order establishing ownership of assets in the Debtors' earn program.
11/15/22	Joseph A. D'Antonio	0.80	Telephone conference with Company, G. Brier, H. Simson re UCC's written deposition questions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Leah A. Hamlin	5.70	Review, analyze and draft responses to written deposition questions from the UCC (4.2); telephone conference with H. Waller and Latham re responses to UCC deposition questions (1.0); telephone conference with Z. Ji re same (.2); correspond with A&M re same (.2); correspond with Y. Noy re same (.1).
11/15/22	Chris Koenig	0.50	Correspond with R. Kwasteniet re resolutions in advance of hearing.
11/15/22	T.J. McCarrick	4.50	Review, analyze and draft responses re written deposition questions re sale of stablecoin (1.2); telephone conference with L. Hamlin, Latham and outside counsel re written deposition responses and objections (1.1); draft and revise correspondence re scope of discovery (1.8); review and analyze subpoenas (.4).
11/15/22	Hannah C. Simson	0.50	Conference with B. Wallace and K&E team re UCC written deposition requests.
11/15/22	Hannah C. Simson	0.70	Conference with G. Brier and B. Wallace re UCC discovery requests.
11/15/22	Hannah C. Simson	0.70	Correspond with J. D'Antonio and K&E team re draft document review protocol for contract attorneys (.4); correspond with B. Wallace and K&E team re responding to UCC document requests (.3).
11/15/22	Ben Wallace	0.60	Conference with H. Simon, K&E team re written deposition questions filed in connection with stablecoin motion.
11/15/22	Ben Wallace	1.70	Draft and revise responses and objections to written deposition questions filed in connection with stablecoin motion.
11/15/22	Ben Wallace	1.10	Conference with Company re written deposition questions filed in connection with stablecoin motion.
11/16/22	Judson Brown, P.C.	1.40	Review and draft correspondence re earn dispute, depositions and discovery issues.
11/16/22	Judson Brown, P.C.	0.60	Review and analyze correspondence from confidential party (.2); correspond with K&E team re same (.4).



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11/16/22	Joseph A. D'Antonio	0.20	Correspond with G. Brier, E. Jones and G. Hensley re responses to UCC's written deposition questions.
11/16/22	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, G. Hensley and A. Golic re responses to UCC written deposition questions.
11/16/22	Joseph A. D'Antonio	1.70	Research rules and procedures re response to deposition by written questions.
11/16/22	Joseph A. D'Antonio	1.40	Review and analyze letter from confidential party to Celsius re October 23 letter (.4); research and analyze case law in connection with response letter (1.0).
11/16/22	Leah A. Hamlin	5.20	Correspond with Y. Noy re UCC deposition questions (.1); telephone conference with Y. Noy re responses to written deposition questions (1.0); telephone conference with C. Koenig and K&E team re strategy on objections to written deposition questions (.8); telephone conference with G. Brier re responses to written deposition questions concerning Latham (.2); draft responses to written deposition questions (2.9); research procedure for responding to written deposition questions (.2).
11/16/22	Chris Koenig	3.50	Review and revise written deposition questions (2.1); correspond with G. Hensley and K&E team re same (1.4).
11/16/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to hearing on earn program (1.2); analyze issues re Ferraro deposition preparation (.4).
11/16/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues related to UCC written deposition questions (.6); conference with C. Koenig, K&E team re same (.7).
11/16/22	Dan Latona	2.00	Telephone conference with T. McCarrick, E. Jones, Company re deposition preparation (.3); telephone conference with C. Koenig, E. Jones, K&E team re stablecoin motion (.7); analyze, comment on reply re creditor motion (1.0).
11/16/22	T.J. McCarrick	1.60	Attend earn deposition preparation session (1.0); telephone conference re stablecoin strategy with J. Brown, C. Koenig, K&E team (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze issues re scope of discovery necessary for resolution of legal title to earn deposits and provide direction to K&E team re same.
11/16/22	Hannah C. Simson	4.70	Research re undue burden requirement under rule 2004 (1.5); telephone conference with J. D'Antonio and G. Brier re contract attorney training (.2); draft responses to UCC's written deposition questions (.3); review and revise confidential party draft 2004 motion (2.6); correspond with J. D'Antonio re contract attorney review protocol (.1).
11/16/22	Ben Wallace	2.90	Draft responses and objections to written deposition questions filed in connection with stablecoin motion.
11/16/22	Ben Wallace	1.90	Prepare for and run deposition preparation of B. Campagna in connection with stablecoin motion.
11/16/22	Ben Wallace	1.20	Conference with C. Koenig, K&E team re potential scope objections to written deposition questions filed in connection with stablecoin motion.
11/17/22	Judson Brown, P.C.	4.60	Review and analyze responses to written deposition questions re earn dispute (.4); correspond with T. McCarrick, K&E team re same (.8); telephone conferences with T. McCarrick re same (.5); review and analyze declarations in support of earn motion (.4); telephone conference with K&E team, R. Kwasteniet, C. Koenig, T. McCarrick re declarations and responses to written deposition questions (2.5).
11/17/22	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re letter from confidential party.
11/17/22	Joseph A. D'Antonio	0.60	Telephone conference with G. Brier and Company re responses to UCC written deposition questions.
11/17/22	Joseph A. D'Antonio	2.70	Draft responses to UCC written deposition questions.
11/17/22	Joseph A. D'Antonio	2.40	Telephone conference with J. Brown, R. Kwasteniet, T. McCarrick, B. Wallace, C. Koenig, G. Brier, L. Hamlin, E. Jones, G. Hensley re responses to UCC written deposition questions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Leah A. Hamlin	7.20	Correspond with J. D'Antonio re confidential party letter (.1); correspond with Company re confidential party letter (.1); telephone conference with S. Cantor re Company employee interview preparation session (.4); draft and revise responses to UCC written deposition questions (1.4); conference with T. McCarrick re Company employee interview strategy (.2); prepare for Company employee interview preparation session (2.1); draft addendum to protective order for pro se creditors at deposition (.4); telephone conference with E. Jones re adding pro se creditors to protective order (.2); telephone conference with J. Brown, K&E team re written deposition questions (2.3).
11/17/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze written deposition questions and responses (.8); telephone conference with J. Brown, C. Koenig and others re same (2.1); correspond with C. Koenig, K&E team re same (.3).
11/17/22	T.J. McCarrick	5.60	Correspond with B. Wallace, K&E team re scope of discovery for stablecoin motion (1.4); attend C. Ferraro deposition preparation (1.0); telephone conference re stablecoin with J. Brown and G. Brier (1.1); review and analyze deposition documents and declaration to prepare for stablecoin motion (2.1).
11/17/22	Robert Orren	0.20	Correspond with E. Jones and K&E working group re November 21 deposition logistics.
11/17/22	Gabrielle Christine Reardon	1.10	Draft declaration for H. Bixler re stablecoin as a secured claim.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Hannah C. Simson	7.30	Attend Company employee interview (1.5); conference with J. D'Antonio and FTI team re contract attorney document review (.6); draft and revise document review protocol (.7); correspond with T. McCarrick, K&E team and Latham team re deposition preparation (.8); review and analyze documents in preparation for deposition (1.5); draft summary of notes from Company employee interview (.3); correspond with J. D'Antonio and K&E team re contract attorney review of examiner documents (.2); correspond with G. Brier and K&E team re Company employee examiner interview (.2); draft summaries of examiner interviews (1.1); correspond with G. Brier and K&E team re document review and production (.2); correspond with Paul Hastings re deposition preparation (.2).
11/17/22	Ken Sturek	1.60	Correspond with C. Timberlake re logistics for upcoming depositions.
11/17/22	Ben Wallace	2.30	Conference with J. Brown, K&E team re written deposition questions filed in connection with stablecoin motion.
11/17/22	Ben Wallace	3.70	Draft responses and objections to written deposition questions filed in connection with stablecoin motion.
11/17/22	Tanzila Zomo	4.00	Prepare materials re depositions (2.0); coordinate with D. Walker, R. Orren, K&E team re same (1.0); draft declaration re custody issues (.5); compile and circulate recently filed pleadings to R. Orren, K&E team (.5).
11/18/22	Grace C. Brier	8.70	Review, revise draft deposition answers (5.5) telephone conference with Company, C. Koenig, K&E team re final answers to deposition questions (1.2); finalize same for filing (2.0).
11/18/22	Judson Brown, P.C.	5.80	Review, analyze and revise responses to written deposition questions (1.8); correspond with T. McCarrick, K&E team re same (1.1); conferences with T. McCarrick, K&E team, Company and others re same (2.2); correspond with T. McCarrick, K&E team re depositions in Earn dispute (.7).

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11/18/22	Joseph A. D'Antonio	4.00	Revise, file responses to UCC written deposition questions re earn motion.
11/18/22	Leah A. Hamlin	5.00	Prepare for interview preparation session for Company employee (1.5); conduct preparation session for Company employee (2.0); draft responses to UCC's written deposition questions (.5); draft verification to responses to written deposition questions (.3); revise responses to UCC's written deposition questions (.7).
11/18/22	Gabriela Zamfir Hensley	0.40	Analyze creditor's objection to earn schedule (.1); correspond with C. Koenig, K&E team re same (.1); analyze arguments against earn, stablecoin relief (.2).
11/18/22	Chris Koenig	4.10	Review and revise written deposition questions (2.6); telephone conference with Company, G. Hensley and K&E team re same (1.5).
11/18/22	Ross M. Kwasteniet, P.C.	3.40	Review and revise written deposition answers (1.3); conferences with C. Koenig and others re same (.6); review, analyze objections to Earn scheduling order (.5); prepare for depositions (1.0).
11/18/22	Dan Latona	1.20	Analyze, comment on response re creditor objection (.5); telephone conference with C. Koenig, G. Hensley, opposing counsel, creditor re briefing schedule (.6); telephone conference with C. Koenig re same (.1).
11/18/22	T.J. McCarrick	7.70	Conference with G. Brier re stablecoin motion, written deposition responses and objections and declaration (.5); review and analyze declaration and correspondence (1.2); conference with J. Brown re declaration and deposition (.2); conference with J. Brown, G. Brier and K&E team re declaration and prepare for same (1.2); review, analyze, and revise written deposition questions (4.1); draft and revise protection order correspondence (.3); review and analyze protective order (.2).
11/18/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze Company responses to UCC interrogatories re earn and stablecoin motion (.3); review, analyze UCC's interrogatories, requests for production and requests for admission in connection with exclusivity extension (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Patrick J. Nash Jr., P.C.	1.90	Review, analyze response to discovery request from counsel to withhold depositors (.2); review, analyze UCC's deposition notices to O. Blonstein and C. Ferraro (.1); review, analyze I. Hermann's pleading supporting K. Po's motion re ownership of Po account (.2); review, analyze U.S. Trustee's motion re 2004 exam of confidential party (.2); review, analyze written interrogatories from UCC re withhold accounts (.2); review, analyze K. Po's motion re ownership of Po account (.7); review, analyze docketed letter from depositor J. Oberg re suspended earn accounts (.3).
11/18/22	Hannah C. Simson	1.10	Review and analyze documents for deposition (.5); draft questions in preparation for deposition (.6).
11/18/22	Hannah C. Simson	1.40	Review and analyze documents for purposes of drafting questions for deposition.
11/18/22	Hannah C. Simson	2.20	Conference re C. Ferraro deposition preparation (1.0); review and revise examiner interview summaries (1.2).
11/18/22	Ben Wallace	2.20	Conference re deposition preparation (1.0); review and revise examiner interview summaries (1.2).
11/18/22	Ben Wallace	0.40	Draft and finalize responses and objections to written deposition questions filed in connection with stablecoin motion.
11/18/22	Tanzila Zomo	0.50	Coordinate with R. Orren, K&E team re depositions.
11/19/22	Simon Briefel	0.30	Correspond with Company re Togut diligence request.
11/19/22	Judson Brown, P.C.	0.50	Review and draft correspondence with K&E team, T. McCarrick and others re earn dispute, discovery issues and depositions.
11/19/22	Joseph A. D'Antonio	3.70	Review materials re deposition re earn motion.
11/19/22	Joseph A. D'Antonio	3.00	Draft materials re deposition re earn motion.
11/19/22	Leah A. Hamlin	0.30	Review and analyze NDA with confidential party for deposition confidentiality.
11/19/22	Ross M. Kwasteniet, P.C.	4.70	Review, analyze research re contract formation defenses.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/22	T.J. McCarrick	7.10	Review, analyze and draft responses and objections to stablecoin sale written deposition questions (3.2); conference with client re responses and objections to same (1.7); conference with H. Simson, K&E team re deposition preparation (1.0); review and analyze deposition preparation documents (1.2).
11/19/22	Hannah C. Simson	7.80	Conference with Company, T. McCarrick and K&E team to prepare for deposition (3.0); correspond with T. McCarrick, G. Hensley and K&E team re deposition preparation (.3); draft summary of topics for deposition (.7); draft and revise list of questions for deposition preparation (1.0); research documents for deposition (1.9); review and analyze documents for deposition (.9).
11/20/22	Grace C. Brier	3.00	Review materials in advance of deposition meeting (2.0); prepare outline re same (1.0).
11/20/22	Judson Brown, P.C.	0.20	Correspond with K&E team, T. McCarrick and others re earn dispute, discovery issues and depositions.
11/20/22	Joseph A. D'Antonio	0.20	Review and analyze Company terms of use declarations in preparation for deposition re Debtors' amended motion re earn and stablecoin.
11/20/22	Joseph A. D'Antonio	6.20	Review and analyze documents in preparation for deposition re Debtors' amended motion re earn and stablecoin.
11/20/22	T.J. McCarrick	6.10	Review and analyze Company officer declaration (.3); review and analyze scheduling filings (1.2); draft and revise scope of deposition talking points (.8); draft and revise response to objection scheduling order (3.8).
11/20/22	Hannah C. Simson	0.10	Correspond with T. McCarrick and Paul Hastings re Company officer deposition preparation.
11/20/22	Tanzila Zomo	0.80	Draft declaration re custody issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Grace C. Brier	7.80	Prepare materials for O. Blonstein deposition preparation (1.6); participate in preparation meeting with O. Blonstein re same (2.1); correspond with O. Blonstein re deposition logistics (.6); review, analyze transcript of C. Ferraro deposition to prepare for O. Blonstein deposition (2.0); review, analyze C. Ferraro deposition re Earn motion (1.5).
11/21/22	Judson Brown, P.C.	2.50	Correspond with K&E team, T. McCarrick and others re earn dispute, discovery issues and depositions (.7); conferences with T. McCarrick re deposition (.8); review and revise talking points for deposition (.2); review and analyze response to creditor objection and review and draft correspondence re same (.4); review and analyze UCC discovery requests re exclusivity and correspond with P. Nash, K&E team re same (.4).
11/21/22	Joseph A. D'Antonio	4.40	Attend deposition re ownership of earn assets and sale of Stablecoin motion.
11/21/22	Joseph A. D'Antonio	1.00	Conference with J. Brown, T. McCarrick, B. Wallace, G. Brier and E. Jones re deposition preparations re ownership of earn assets and sale of stablecoin motion.
11/21/22	Joseph A. D'Antonio	0.50	Telephone conference with Company re deposition preparation re stablecoin and ownership of earn assets motion.
11/21/22	Joseph A. D'Antonio	0.20	Review and analyze documents in preparation for deposition.
11/21/22	Joseph A. D'Antonio	2.40	Prepare documents and information for deposition re stablecoin and earn ownership motion.
11/21/22	Joseph A. D'Antonio	2.20	Conference with Company and G. Brier re preparation for deposition re ownership of earn assets and sale of stablecoin motion.
11/21/22	Joseph A. D'Antonio	0.30	Review and analyze documents in preparation for deposition re Debtors' amended motion re earn and stablecoin.
11/21/22	Leah A. Hamlin	0.50	Correspond with M. Hurley re potential claim against confidential party (.3); correspond with B. Wallace re confidential party loan analysis (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Seantyl Hardy	1.10	Research and analyze issues re collateral perfection re issues with confidential party.
11/21/22	Gabriela Zamfir Hensley	1.70	Review, analyze objections to earn, stablecoin schedule, reply (.8); correspond with W. Thompson, K&E team re substantive issues in objections (.3); analyze issues re same (.3); correspond with C. Koenig, K&E team re discovery disputes (.3).
11/21/22	Gabriela Zamfir Hensley	5.20	Participate in deposition of C. Ferraro (partial) (5.0); correspond with G. Brier, K&E team re deposition preparations for O. Blonstein (.2).
11/21/22	Elizabeth Helen Jones	10.60	Participate in C. Ferraro deposition (7.0); telephone conference with C. Koenig, K&E team, W&C, ad hoc groups re preparation for status conference (.6); telephone conference with C. Koenig, K&E team re objection to deposition schedule and status conference (.5); review, revise reply to objection to deposition scheduling order (1.2); correspond with A. Williams, K&E team re preparation for O. Blonstein deposition (.4); correspond with W&C, UST re O. Blonstein, B. Campagna depositions (.9).
11/21/22	Chris Koenig	8.10	Attend deposition of C. Ferraro (partial) (5.6); correspond with T. McCarrick and K&E team re same (.8); prepare for custody, withhold status conference (.9); telephone conference with P. Nash, K&E team, custody, withhold parties re same (.3); correspond with E. Jones and K&E team re same (.5).
11/21/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with T. McCarrick re C. Ferraro deposition.
11/21/22	Ross M. Kwasteniet, P.C.	1.70	Review and revise reply re scheduling motion.
11/21/22	Dan Latona	2.00	Telephonically attend C. Ferraro deposition (partial).

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11/21/22	T.J. McCarrick	12.10	Attend and defend C. Ferraro deposition (10.0); strategy conference with G. Brier re Company employee deposition (.5); draft and revise scope talking points for status conference (1.1); strategy conference with J. Brown, G. Brier, B. Wallace and J. D'Antonio re C. Ferraro deposition and scope of depositions (.5).
11/21/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze Frishberg objection to debtor's motion to determine legal title to earn deposits and sell stablecoin (.3); review, analyze R. Gallagher objection to same (.4); review, analyze I. Herman's objection to same (.3); review, analyze C. Stroud's letter objection to same (.1); review, analyze correspondence from C. Koenig summarizing C. Ferraro deposition (.2).
11/21/22	Ben Wallace	8.60	Prepare and review materials re defending deposition.
11/21/22	Alex Xuan	5.00	Participate in deposition of C. Ferraro (4.3); research re deposition transcript (.7).
11/21/22	Tanzila Zomo	2.50	Prepare materials for deposition (2.0); coordinate with R. Orren, D. Walker, K&E team re same (.5).
11/22/22	Simon Briefel	2.40	Draft, revise list of upcoming dates and deadlines (.5); correspond with Company re phase 1 declaration (.9); review issues re same (.6); telephone conference with W&C re exclusivity discovery (.4).
11/22/22	Judson Brown, P.C.	5.00	Correspond with T. McCarrick, K&E team re earn dispute and depositions (1.1); conferences with K&E team, T. McCarrick and others re depositions (.6); review and analyze transcript of C. Ferraro deposition (.8); review and analyze UCC discovery requests re exclusivity (.3); correspond with C. Koenig, K&E team and others re UCC discovery requests re exclusivity (.9); telephone conferences with C. Koenig, K&E team and UCC counsel re UCC discovery requests re exclusivity (1.0); review and revise talking points for court hearing re discovery issues (.3).
11/22/22	Judson Brown, P.C.	0.80	Correspond with B. Wallace, K&E team re confidential party seeking documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Joseph A. D'Antonio	6.30	Attend deposition re ownership of earn assets and sale of stablecoin motion.
11/22/22	Joseph A. D'Antonio	2.00	Prepare documents re conference with witness for deposition re ownership of earn assets and sale of stablecoin motion.
11/22/22	Leah A. Hamlin	2.80	Telephone conference with J. Brown re UCC's discovery requests for exclusivity motion (.2); telephone conference with UCC re meeting re discovery requests (.5); review and analyze UCC's discovery requests (.6); review and analyze exclusivity motion (.4); telephone conference with J. D'Antonio re responses and objections to UCC's discovery requests (.4); draft objections and responses to UCC's discovery requests (.7).
11/22/22	Gabriela Zamfir Hensley	9.20	Participate in deposition of O. Blonstein (partial) (6.8); correspond with E. Jones, K&E team, Company re same, follow up diligence requests (.9); conference with C. Koenig re same (.3); correspond with W. Thompson, K&E team re earn, stablecoin sale issues (.7); conference with W. Thompson re same (.5).
11/22/22	Elizabeth Helen Jones	8.80	Prepare for depositions (.4); participate in person O. Blonstein deposition (8.4).
11/22/22	Chris Koenig	5.70	Attend deposition of O. Blonstein (partial) (3.6); correspond with T. McCarrick and K&E team re same (.6); review and analyze UCC discovery requests (.6); correspond with R. Kwasteniet and K&E team re same (.5); conference with R. Kwasteniet, K&E team, W&C team re same (.4).
11/22/22	Ross M. Kwasteniet, P.C.	3.20	Review, analyze research and analysis re contested issues re earn, stablecoin hearing.
11/22/22	Dan Latona	3.20	Telephonically attend Campagna deposition (2.5); telephonically attend Blonstein deposition (partial) (.7).
11/22/22	T.J. McCarrick	11.90	Attend Blonstein deposition (11.0); review and analyze rough deposition transcript (.9).
11/22/22	Caitlin McGrail	0.70	Correspond with A. Wirtz and T. Scheffer re exclusivity extension objection letter (.2); correspond with C. Koenig and K&E team re same (.1); revise re same (.4).
11/22/22	Hannah C. Simson	0.40	Conference with FTI re document production strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Hannah C. Simson	0.90	Correspond with G. Brier, J. D'Antonio, M. Phoenix, K. Sturek and FTI team re document productions.
11/22/22	Ben Wallace	3.50	Prepare and analyze materials re defending deposition of B. Campagna.
11/22/22	Ben Wallace	2.40	Attend and defend deposition of B. Campagna.
11/22/22	Ashton Taylor Williams	6.40	Participate in depositions re earn property (5.0); assist with Company re same (1.4).
11/22/22	Alison Wirtz	0.70	Conference with T. Scheffer and K&E teams re discovery requests (.5); correspond with C. Koenig and K&E team re discovery requests (.2).
11/23/22	Grace C. Brier	1.90	Correspond with T. McCarrick and K&E team re discovery items and deposition transcripts (1.1); conference with J. Brown and T. McCarrick re earn depositions (.4); review, analyze portions of transcript for confidentiality questions (.4).
11/23/22	Judson Brown, P.C.	3.30	Review and draft correspondence to T. McCarrick and others re earn dispute (.9); conferences with K&E team, T. McCarrick re earn dispute, depositions and strategy issues (.5); correspond with UCC counsel and C. Koenig, K&E team re UCC discovery requests re exclusivity (1.2); conferences with L. Hamlin, K&E team and special committee re UCC discovery requests re exclusivity (.7).
11/23/22	Joseph A. D'Antonio	1.00	Review and analyze deposition transcript for confidentiality redactions.
11/23/22	Leah A. Hamlin	4.00	Draft responses to requests from K&E General Counsel re collections for committee discovery requests (.4); draft general objections to committee requests for production (.5); telephone conference with special committee re responding to discovery requests from committee (.6); draft responses and specific objections to committee discovery requests (2.1); coordinate with A. Carr for collection of documents for responding to Committee's discovery requests (.4).

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Chris Koenig	4.70	Review and analyze issues re earn hearing (3.6); correspond with G. Hensley and K&E team re same (1.1).
11/23/22	Dan Latona	1.00	Analyze Campagna deposition transcript re redactions.
11/23/22	T.J. McCarrick	6.60	Conference with J. Brown and G. Brier re stablecoin depositions (.5); research and analyze case law re additional deposition time (3.8); review and analyze deposition for confidentiality designations (2.3).
11/23/22	Caitlin McGrail	7.30	Research re exclusivity extension reply (2.1); correspond with N. Malek and A. Xuan re same (.1); draft re same (5.1).
11/23/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze court order denying I. Herrmann's request for extended objection deadline re debtor's earn, stablecoin motion.
11/23/22	Robert Orren	0.40	File letter requesting extension to object to U.S. Trustee application for 2004 examinations of confidential party (.2); distribute same for service (.2).
11/23/22	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley re response to stablecoin as secured claim motions.
11/23/22	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re FTI review of documents for UCC document production.
11/24/22	Judson Brown, P.C.	1.80	Review and draft correspondence to T. McCarrick and others re earn dispute, discovery issues and confidentiality issues (.3); review and analyze draft responses to UCC discovery requests re exclusivity (.2); review and draft correspondence re UCC discovery requests re exclusivity to L. Hamlin and K&E team (1.3).
11/24/22	Ben Isherwood	4.00	Review and comment on note on grant agreement.
11/25/22	Grace C. Brier	0.30	Review, analyze redactions to deposition transcript (.2); review, analyze documents for supplemental declaration (.1).
11/25/22	Joseph A. D'Antonio	0.10	Correspond with H. Waller and J. McNiely re confidentiality designations for deposition transcript.
11/25/22	Joseph A. D'Antonio	4.10	Review and analyze deposition transcript for confidentiality redactions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/22	Leah A. Hamlin	1.00	Draft and revise responses to Committee's discovery requests re motion to extend exclusivity periods.
11/25/22	Gabriela Zamfir Hensley	3.50	Correspond with E. Jones, K&E team re discovery matters, redaction, transcript (.5); review, analyze deposition transcript re proposed redactions for confidentiality (3.0).
11/25/22	Elizabeth Helen Jones	0.80	Review, analyze C. Ferraro deposition transcript for confidential matters.
11/25/22	Chris Koenig	2.40	Review and analyze issues re exclusivity and potential settlement (1.1); correspond with R. Kwasteniet and K&E team re same (1.3).
11/25/22	Hannah C. Simson	0.10	Correspond with G. Hensley and K&E team re responding to creditors.
11/26/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team and others re discovery issues re motion to extend exclusivity.
11/26/22	Leah A. Hamlin	3.20	Conference with K. Sturek re preparing document review plan for UCC's exclusivity discovery (.4); conference with J. Brown re UCC's exclusivity discovery (.2); correspond with J. D'Antonio re document review for exclusivity discovery (.4); correspond with S. Lasko re reviewing database for internal production on exclusivity discovery (.2); review and analyze documents responsive to exclusivity discovery (2.0).
11/26/22	T.J. McCarrick	2.20	Review, analyze and provide confidentiality redactions for Ferraro depositions.
11/26/22	Caitlin McGrail	1.20	Review and revise exclusivity reply.
11/26/22	Hannah C. Simson	0.20	Correspond with L. Hamlin and K&E team re reviewing documents for privilege before production to committee.
11/26/22	Hannah C. Simson	1.10	Review and revise documents for privilege before production to committee.
11/27/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin and K&E team re discovery issues re motion to extend exclusivity.
11/27/22	Leah A. Hamlin	0.60	Review, analyze A. Carr documents for production in response to UCC's exclusivity discovery.

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Ross M. Kwasteniet, P.C.	4.80	Review and analyze pleadings re developing plans to prepare for upcoming hearings on earn and custody, withhold issues.
11/27/22	Ben Wallace	0.80	Revise demand letter to confidential party.
11/28/22	Judson Brown, P.C.	5.40	Telephone conference with K&E team, R. Kwasteniet and others re earn and custody hearings (.7); correspond with K&E team, T. McCarrick, L. Hamlin and others re exclusivity motion, earn dispute, earn discovery issues and custody hearing (1.4); correspond with UCC re discovery re exclusivity motion (.4); review and revise responses to UCC discovery requests concerning exclusivity motion (1.4); conferences with K&E team, T. McCarrick and others re earn hearing and witnesses (.7); conferences with K&E team, L. Hamlin and others re exclusivity motion and discovery re same (.8).
11/28/22	Joseph A. D'Antonio	1.40	Review and draft key documents tracker.
11/28/22	Joseph A. D'Antonio	0.60	Review and redact deposition transcript pursuant to protective order.
11/28/22	Leah A. Hamlin	2.80	Review and revise responses to committee's discovery requests on exclusivity (.3); telephone conference with J. Brown re draft correspondence to committee re discovery responses (.1); telephone conference with A&M team re cash exhaustion date for responding to committee's discovery requests (.3); draft production letter to committee (.2); office conference with J. Brown re discovery responses to committee (.4); revise discovery responses to committee in accordance with comments from J. Brown (.3); correspond with A&M re revisions to discovery responses (.2); finalize discovery responses to committee (.4); finalize production for transmission to committee (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Gabriela Zamfir Hensley	2.20	Correspond with G. Brier, K&E team re transcript confidentiality designations (.4); conference with G. Reardon, K. Roth re same (.1); conference with Latham re same (.1); analyze issues re same (.1); propose final confidentiality designations (.2); correspond with G. Brier, K&E team re same (.5); draft response re request for objection deadline (.5); correspond with deposition attendees, A. Golic re transcript designations (.1); correspond with G. Brier re supplemental declaration (.1); correspond with E. Jones, K&E team re procedures for contested matters (.1).
11/28/22	Chris Koenig	4.40	Review and analyze stablecoin objections (1.3); review and analyze exclusivity objections (1.1); telephone conference with P. Nash and R. Kwasteniet re strategy re contested matters (.6); telephone conference with R. Kwasteniet and K&E team re contested matters (.5); review and revise custody briefing (.9).
11/28/22	Mark Malone	1.60	Prepare, execute and validate production logic (1.0); coordinate preparation of documents for production (.6).
11/28/22	T.J. McCarrick	2.70	Review, analyze and revise project list (.2); review, analyze and revise proposed confidentiality designations re stablecoin deposition transcriptions (2.3); correspond with G. Hensley, K&E team re same (.2).
11/28/22	Caitlin McGrail	3.90	Revise draft exclusivity extension reply.
11/28/22	Hannah C. Simson	2.60	Correspond with T. McCarrick and K&E team re preparation for hearing (.4); review, analyze documents for privilege for production to UCC (.8); draft answers to FTI's questions re document review (.3); draft responses to UCC's document requests (.7); correspond with G. Brier and K&E team re document production strategy (.4).
11/28/22	Ben Wallace	0.20	Correspond with Company re upcoming hearing on stablecoin motion.
11/28/22	Ben Wallace	6.60	Draft and prepare direct examination of witness for upcoming hearing on stablecoin motion.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Alison Wirtz	0.10	Correspond with L. Hamlin re deposition preparation.
11/29/22	Matthew Beach	0.50	Conference with A. Lullo, K&E team re case status updates.
11/29/22	Matthew Beach	0.80	Participate in weekly conference with A. Eavy, FTI team re weekly production updates.
11/29/22	Megan Bowsher	0.40	File, organize deposition transcripts.
11/29/22	Simon Briefel	0.40	Draft and revise upcoming dates and deadlines tracker.
11/29/22	Grace C. Brier	1.40	Conference with R. Kwasteniet, K&E team re earn hearing (1.0); conference with G. Hensley and J. D'Antonio re draft supplemental declaration (.4).
11/29/22	Judson Brown, P.C.	6.30	Review and analyze pleadings re motion to extend exclusivity and objections re same (1.9); conference with A. Carr to prepare for deposition (2.1); conferences with UCC counsel, K&E team, L. Hamlin and others re discovery re exclusivity motion (1.2); correspond with A. Wirtz, K&E team re discovery concerning exclusivity motion (.8); correspond with G. Brier, K&E team re custody hearing and supporting declaration (.3).
11/29/22	Judson Brown, P.C.	0.50	Correspond with B. Wallace, K&E team re document requests (.2); conference with B. Wallace re potential claims against confidential party (.3).
11/29/22	Joseph A. D'Antonio	0.30	Review and analyze UCC objection to ownership of earn assets and sale of stablecoin motion.
11/29/22	Joseph A. D'Antonio	0.40	Review and analyze objections to ownership of earn assets and sale of stablecoin motion.
11/29/22	Joseph A. D'Antonio	1.10	Conference with R. Kwasteniet, K&E teams re preparation for earn assets evidentiary hearing.
11/29/22	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, G. Hensley and A. Williams re Blonstein supplemental declaration re terms of use.
11/29/22	Joseph A. D'Antonio	2.90	Review and revise supplemental declaration re ownership of earn assets and sale of stablecoin motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Leah A. Hamlin	2.80	Prepare for conference re deposition (2.1); conference with U. Farrell re logistical preparation for deposition (.3); review deposition transcript to preparation for deposition (.4).
11/29/22	Ben Isherwood	0.50	Correspond with H. Crawford, K&E team re grant agreement.
11/29/22	Chris Koenig	6.80	Review and analyze stablecoin objections (2.3); analyze issues re same for reply (1.1); conference with R. Kwasteniet, K&E team re strategy for same (1.0); correspond with P. Nash, K&E team, W&C re potential exclusivity resolution (.7); telephone conference with A. Carr, A. Wirtz, K&E team re preparation for Carr deposition (1.7).
11/29/22	Ross M. Kwasteniet, P.C.	4.80	Analyze research and diligence related to earn and stablecoin motion (3.2); conference with G. Hensley and K&E team re earn, stablecoin hearing (1.6).
11/29/22	Dan Latona	1.00	Conference with R. Kwasteniet, C. Koenig, K&E team re stablecoin hearing.
11/29/22	T.J. McCarrick	1.70	Review and analyze Blonstein supplemental declaration and correspondence re same.
11/29/22	Caitlin McGrail	2.00	Draft materials re exclusivity reply (1.4); correspond with A. Wirtz, J. Ryan and K&E team re same (.6).
11/29/22	Hannah C. Simson	4.50	Correspond with G. Brier and FTI re document production (.4); review, analyze documents for privilege for production to UCC (2.7); correspond with M. Phoenix, K. Sturek and K&E team re document review for UCC production (.9); draft responses to UCC's requests for documents (.5).
11/29/22	Ben Wallace	0.80	Conference with R. Kwasteniet, K&E teams re reply to stablecoin motion.
11/29/22	Ben Wallace	0.70	Research and analyze issues re potential claims against confidential party.
11/29/22	Ben Wallace	0.30	Conference with J. Brown re potential claims against confidential party.
11/29/22	Alison Wirtz	1.90	Conference with deponent, J. Brown, C. Koenig and K&E team re deposition preparation (1.7); correspond with C. Koenig, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Grace C. Brier	2.50	Revise draft custody declaration (1.3); edit draft earn declaration (1.2).
11/30/22	Judson Brown, P.C.	2.30	Review and analyze draft supplemental declaration for O. Blonstein (.7); correspond with L. Hamlin, K&E team re same (.1); correspond with P. Nash, K&E team re earn hearing and witness preparation issues (.9); correspond with H. Simson, K&E team re UCC discovery requests (.6).
11/30/22	Judson Brown, P.C.	0.20	Correspond with B. Wallace, K&E team re potential claims against confidential party.
11/30/22	Joseph A. D'Antonio	3.40	Review and revise supplemental declaration re ownership of earn assets and sale of stablecoin motion.
11/30/22	Joseph A. D'Antonio	0.20	Review and analyze objections to ownership of earn asset and sale of stablecoin motion.
11/30/22	Joseph A. D'Antonio	0.20	Review and revise declaration re custody and withhold accounts.
11/30/22	Joseph A. D'Antonio	1.50	Review and analyze deposition transcript in preparation for ownership of earn assets and sale of stablecoin hearing.
11/30/22	Leah A. Hamlin	0.40	Review and revise supplemental declaration re custody and withhold motion.
11/30/22	Chris Koenig	9.70	Review and analyze stablecoin objections (1.6); analyze issues re same for reply (3.2); office conference with R. Kwasteniet, K&E team re strategy for custody (1.3); review and revise custody briefing (3.6).
11/30/22	Dan Latona	0.40	Review and analyze objections re stablecoin motion.
11/30/22	T.J. McCarrick	6.70	Draft and revise letter opposing extension of deposition time (5.2); research and analyze deposition time limit case law (.4); review and analyze deposition transcripts (1.1).
11/30/22	Patrick J. Nash Jr., P.C.	2.20	Review, analyze UCC's limited objection to earn, stablecoin motion (1.3); review, analyze Blonstein declaration re earn, stablecoin motion (.4); review, analyze Campagna declaration re earn, stablecoin motion (.2); review, analyze Ferraro declaration re earn, stablecoin motion (.3).

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Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tommy Scheffer	1.40	Correspond with C. Koenig, K&E team re breach of NDA, confidential party, other potential causes of action (.6); analyze issues re same (.8).
11/30/22	Hannah C. Simson	3.50	Review and analyze documents for privilege (.5); correspond with G. Brier and K&E team re production of documents to UCC (.5); research confidential party and loan documents (1.0); correspond with K. Sturek, M. Phoenix and K&E team re compiling deposition transcripts (.2); correspond with H. Waller and Latham team re UCC document requests (.1); correspond with G. Brier and K&E team re UCC's document requests (.4); draft responses to UCC's document requests (.8).
11/30/22	Ben Wallace	4.40	Draft and prepare direct examination for upcoming hearing on stablecoin motion.
11/30/22	Ben Wallace	0.60	Review and revise supplemental declaration in support of custody, withhold scheduling order.
11/30/22	Ben Wallace	1.20	Review and revise supplemental declaration in support of stablecoin motion.
<b>Total</b>		<b>657.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146724**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 51,848.50

Total legal services rendered

\$ 51,848.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

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Celsius Network LLC

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Automatic Stay Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	4.30	1,115.00	4,794.50
Judson Brown, P.C.	0.20	1,485.00	297.00
Amila Golic	25.70	795.00	20,431.50
Elizabeth Helen Jones	2.70	1,035.00	2,794.50
Dan Latona	1.30	1,235.00	1,605.50
Joel McKnight Mudd	5.70	795.00	4,531.50
Robert Orren	0.20	480.00	96.00
Roy Michael Roman	7.50	660.00	4,950.00
Tommy Scheffer	10.60	1,115.00	11,819.00
Alison Wirtz	0.20	1,170.00	234.00
Tanzila Zomo	1.00	295.00	295.00
<b>TOTALS</b>	<b>59.40</b>		<b>\$ 51,848.50</b>

Legal Services for the Period Ending November 30, 2022

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Automatic Stay Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Amila Golic	0.70	Review and analyze filed objection to Kwok Mei Po motion to lift stay and for declaratory ruling (.3); telephone conference with T. Scheffer re supplemental objection to same (.1); correspond with T. Scheffer, K&E team re next steps re same (.3).
11/01/22	Robert Orren	0.20	Retrieve precedent re objection to relief from automatic stay.
11/01/22	Tommy Scheffer	3.90	Prepare for hearing re Kwok Mei Po motion (3.5); analyze issues re supplemental objection to same (.4).
11/01/22	Tanzila Zomo	1.00	Compile precedent re automatic stay issues.
11/02/22	Roy Michael Roman	1.00	Review and revise Company declaration re objection to motion to lift stay.
11/03/22	Amila Golic	5.20	Review and revise declaration in support of supplemental objection to Kwok Mei Po motion (2.6); review and analyze filed objection (1.1); review and analyze materials re same (1.2); correspond with R. Roman re same (.3).
11/03/22	Roy Michael Roman	0.30	Review and revise declaration in support of objection to Kwok Mei Po motion (.2); correspond with A. Golic re same (.1).
11/03/22	Alison Wirtz	0.20	Correspond with L. Hamlin and K&E team re automatic stay and pending litigation.
11/04/22	Amila Golic	5.00	Revise objection to Kwok Mei Po motion (1.9); revise declaration in support of same (1.6); video conference with Company, R. Roman re outstanding diligence re customer transaction history for supplemental objection to Kwok Mei Po motion (.6); telephone conference with R. Roman re next steps re objection and declaration (.1); correspond with Company, R. Roman, K&E team re same (.8).
11/04/22	Roy Michael Roman	0.50	Review and revise declaration in support of supplemental objection.
11/04/22	Tommy Scheffer	2.60	Correspond with Company, A. Wirtz, K&E team re supplemental objection to Kwok Mei Po motion (.5); draft declaration re same (.7); review and revise same (1.4).

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Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Simon Briefel	3.40	Analyze Kwok Mei Po motion, related issues (1.6); draft, revise declaration in support of supplemental objection to Kwok Mei Po motion (1.8).
11/05/22	Amila Golic	0.30	Correspond with S. Briefel, R. Roman re next steps re supplemental objection and declaration to creditor's motion for declaratory ruling and to lift the stay.
11/06/22	Simon Briefel	0.90	Review, revise declaration in support of Kwok Mei Po objection (.5); review and analyze prior motions and objections re same (.4).
11/06/22	Amila Golic	3.30	Revise objection to Kwok Mei Po motion for declaratory judgment and relief from stay (1.8); revise Company declaration in support of same (.9); correspond with T. Scheffer, K&E team re revisions (.4); correspond with Company re outstanding diligence (.2).
11/06/22	Dan Latona	0.60	Analyze, comment on supplemental objection re creditor motion.
11/06/22	Roy Michael Roman	2.00	Review and revise Company declaration re objection to Kwok Mei Po motion (1.9); correspond with A. Golic re same (.1).
11/06/22	Tommy Scheffer	1.90	Correspond and telephone conferences with Company and C. Koenig, K&E team re objection to Kwok Mei Po motion (.5); revise declaration re same (.2); review and revise objection re same (1.2).
11/07/22	Amila Golic	6.00	Revise declaration in support of objection to Kwok Mei Po motion with new diligence information from Company (1.2); revise objection to Kwok Mei Po motion in accordance with comments from C. Koenig, K&E team (3.9); telephone conference with C. Koenig re revisions to the objection and the declaration (.1); correspond with C. Koenig, K&E team re same (.8).
11/07/22	Elizabeth Helen Jones	1.20	Review, revise supplemental Kwok objection (.8); correspond with A. Golic re same (.4).
11/07/22	Roy Michael Roman	0.50	Review and revise declaration in support of objection to motion to lift stay.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Tommy Scheffer	2.20	Correspond with Company, A. Wirtz, K&E teams re supplemental objection to Kwok Mei Po motion, declaration re same (1.0); analyze issues re same (1.2).
11/08/22	Amila Golic	3.50	Revise objection to Kwok Mei Po motion (1.8); revise declaration in support of same (.9); correspond with E. Jones, K&E team, Company, A&M re same (.4); prepare objection and declaration for filing (.4).
11/08/22	Elizabeth Helen Jones	0.80	Correspond with A. Golic re revisions to objection to Kwok Mei Po motion (.3); review, analyze proposed objection to Kwok Mei Po motion for filing (.5).
11/08/22	Roy Michael Roman	1.60	Review and revise declaration in support of objection to Kwok Mei Po motion to lift stay (1.4); correspond with A. Golic re same (.2).
11/09/22	Judson Brown, P.C.	0.20	Correspond with H. Waller re automatic stay of employment matters (.1); telephone conference with H. Waller re automatic stay matter (.1).
11/09/22	Roy Michael Roman	0.10	Review and revise comment history re declaration in support of supplemental objection to Kwok Mei Po motion.
11/14/22	Amila Golic	0.50	Review and analyze order re providing creditor with transaction history and account balance (.1); correspond with E. Jones, R. Roman re same (.4).
11/14/22	Roy Michael Roman	0.20	Correspond with Company, A&M re Kwok Mei Po objection.
11/15/22	Amila Golic	0.80	Correspond with R. Roman re Kwok Mei Po's supplemental motion for declaratory ruling on title and stay relief (.3); review and analyze same (.5).
11/15/22	Elizabeth Helen Jones	0.70	Correspond with A. Golic, Chambers re Kwok Mei Po transaction history.
11/16/22	Amila Golic	0.20	Correspond with R. Roman re supplemental Kwok Mei Po motion seeking relief from the stay and declaratory judgment.
11/16/22	Roy Michael Roman	0.50	Review and analyze Kwok Mei Po's supplemental motion (.4); correspond with E. Jones, A. Golic re same (.1).

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Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Amila Golic	0.20	Review and analyze joinder to Kwok Mei Po motion for declaratory judgment re assets in suspended accounts.
11/18/22	Roy Michael Roman	0.80	Review and analyze joinder to Kwok Mei Po's motion to lift automatic stay by pro se creditor (.6); correspond with E. Jones and A. Golic re same (.2).
11/22/22	Dan Latona	0.70	Analyze research re automatic stay matters.
11/29/22	Joel McKnight Mudd	5.70	Research re insurance policies and automatic stay (2.7); correspond with M. Levine re same (.3); revise automatic stay objection (2.7).
<b>Total</b>		<b>59.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010147012**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 175,835.00

Total legal services rendered

\$ 175,835.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	3.50	1,115.00	3,902.50
Amila Golic	4.00	795.00	3,180.00
Anna L. Grilley	9.70	795.00	7,711.50
Gabriela Zamfir Hensley	0.40	1,115.00	446.00
Elizabeth Helen Jones	4.10	1,035.00	4,243.50
Chris Koenig	1.20	1,260.00	1,512.00
Ross M. Kwasteniet, P.C.	14.20	1,845.00	26,199.00
Dan Latona	20.60	1,235.00	25,441.00
Patricia Walsh Loureiro	1.00	1,035.00	1,035.00
Nima Malek Khosravi	13.90	660.00	9,174.00
Patrick J. Nash Jr., P.C.	0.80	1,845.00	1,476.00
Robert Orren	3.10	480.00	1,488.00
Joshua Raphael	1.90	660.00	1,254.00
Roy Michael Roman	2.70	660.00	1,782.00
Jimmy Ryan	3.70	795.00	2,941.50
Tommy Scheffer	49.90	1,115.00	55,638.50
William Thompson	20.80	910.00	18,928.00
Lindsay Wasserman	1.00	910.00	910.00
Alison Wirtz	3.10	1,170.00	3,627.00
Debbie Yee, P.C.	2.70	1,635.00	4,414.50
Tanzila Zomo	1.80	295.00	531.00
<b>TOTALS</b>	<b>164.10</b>		<b>\$ 175,835.00</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Dan Latona	1.40	Analyze matters re intercompany balances (.3); telephone conference with C. Koenig, A&M re same (.5); telephone conference with C. Koenig, A. Wirtz, C Street re communications (.6).
11/01/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze mining update materials.
11/01/22	Alison Wirtz	0.50	Correspond with Chambers and C. Koenig, K&E team re security stipulation.
11/02/22	Simon Briefel	0.50	Correspond with M. Lemm re historical transactions.
11/02/22	Tommy Scheffer	2.50	Correspond with Company, W&C, S. Sanders, K&E team re certain institutional borrower withdrawals, Flare airdrop, DeFi motion, loan business (.8); analyze issues re same (1.3); review and revise DeFi motion (.4).
11/03/22	Simon Briefel	1.80	Telephone conference with Company re withdrawals (1.0); correspond with C. Koenig re same (.8).
11/03/22	Dan Latona	0.90	Analyze summary re cryptocurrency consultation paper (.6); telephone conference with C. Koenig, G. Hensley, Company re data requests (.3).
11/03/22	Tommy Scheffer	2.10	Correspond with Company, W&C, A&M, S. Sanders, A. Golic, K&E team re certain institutional borrower withdrawals, Flare airdrop (1.3); analyze issues re same (.8).
11/03/22	Tommy Scheffer	1.90	Correspond with Company, Sabre56, A. Wirtz, K&E team re release and non-disparagement agreement (.7); analyze issues re same (1.2).
11/04/22	Dan Latona	0.80	Telephone conference with C. Koenig, G. Hensley, Company re data requests.
11/04/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team, Company and Sabre re release and non-disparagement agreement.
11/04/22	Alison Wirtz	0.20	Correspond with A&M re utilities.
11/06/22	Ross M. Kwasteniet, P.C.	0.30	Review and analyze issues re confidential party's sell down of FTT token.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Amila Golic	0.40	Correspond with T. Scheffer, R. Roman, Company re promo code issues (.2); correspond with G. Hensley re privacy policy terms of use (.2).
11/07/22	Gabriela Zamfir Hensley	0.40	Telephone conference with C Street, D. Latona re communications matters.
11/07/22	Dan Latona	0.80	Telephone conference with G. Hensley, C Street re communications (.5); review and revise DeFi loan motion (.3).
11/07/22	Tommy Scheffer	1.00	Correspond with Company, K. Trevett, K&E team re institutional loan portfolio (.4); analyze issues re same (.6).
11/08/22	Amila Golic	1.90	Review, analyze memorandum re pending Flare airdrop (1.6); correspond with S. Sanders re same (.3).
11/08/22	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team, special committee re convertible notes (.3); telephone conference with T. Scheffer, Company re loan portfolio (.3); analyze issues re same (.1).
11/08/22	Roy Michael Roman	0.40	Review, analyze information re promo codes (.3); correspond with A. Golic re same (.1).
11/08/22	Tommy Scheffer	5.60	Correspond with Company, D. Latona, K&E team re institutional, retail loans, certain institutional borrower withdrawals (2.6); telephone conference with Company, D. Latona, K&E team re same (.3); analyze issues re same (2.7).
11/08/22	William Thompson	1.50	Draft ongoing activities statement (1.3); correspond with S. Briefel, N. Khosravi re same (.2).
11/09/22	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with Company re loan program (.5); analyze issues re same (.8).
11/09/22	Ross M. Kwasteniet, P.C.	2.10	Analyze issues re FTX and impacts on Company.
11/09/22	Dan Latona	2.00	Analyze matters re loan portfolio (.3); telephone conference with Company re same (.5); telephone conference with R. Kwasteniet, C. Koenig, M. Kilkenney, J. Brown re convertible notes (.9); analyze, comment on motion re DeFi loan (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Nima Malek Khosravi	4.20	Revise presentation re ongoing company activities (2.2); additional revisions to statement and presentation re same (2.0).
11/09/22	Tommy Scheffer	2.90	Correspond with Company, A&M, J. Ryan, K&E team re DeFi motion, retail and institutional lending (.7); telephone conference with Company, A&M, J. Ryan, K&E team re same (.5); analyze issues re same (.9); review and revise DeFi motion (.8).
11/09/22	William Thompson	3.90	Review, revise statement of ongoing activities (2.1); review, revise presentation re same (1.8).
11/09/22	Lindsay Wasserman	1.00	Telephone conference with Company re mining operations.
11/10/22	Amila Golic	1.10	Review and analyze promotional code terms of use (.8); correspond with T. Scheffer, R. Roman re same (.2); correspond with S. Sanders re pending airdrop (.1).
11/10/22	Anna L. Grilley	1.10	Review, revise motion re payment of DeFi loan (.9); correspond with T. Scheffer re same (.2).
11/10/22	Elizabeth Helen Jones	2.10	Telephone conference with W. Thompson, Company re ongoing business activities report (.9); review, revise materials re ongoing business activities (1.2).
11/10/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re status update.
11/10/22	Dan Latona	0.30	Analyze issues re loan portfolio.
11/10/22	Nima Malek Khosravi	2.70	Revise statement and presentation re ongoing company activities.
11/10/22	Tommy Scheffer	3.50	Correspond with Company, W&C, A&M, D. Latona, K&E team re coin movement, loan considerations (1.7); telephone conference with Company, W&C, A&M, D. Latona, K&E team re same (.5); analyze issues re same (1.3).
11/10/22	William Thompson	4.60	Review, revise statement of business activities (2.4); review, revise presentation re same (1.4); telephone conference with Company re same (.5); correspond with C. Koenig re same (.3).
11/10/22	Alison Wirtz	0.10	Correspond with Company re mining status update.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Amila Golic	0.10	Correspond with T. Scheffer, R. Roman re analysis of promotional code issues.
11/11/22	Anna L. Grilley	1.50	Review, revise motion re payment of DeFi loan (1.1); correspond with T. Scheffer re same (.4).
11/11/22	Elizabeth Helen Jones	1.20	Review, revise presentation re business update for upcoming hearing (.9); correspond with W. Thompson, K&E team re same (.3).
11/11/22	Ross M. Kwasteniet, P.C.	0.90	Analyze issues re FTX (.5); review and comment on press statement re same (.4).
11/11/22	Dan Latona	1.20	Analyze research re loan payoffs (1.0); correspond with K. Trevett re same (.2).
11/11/22	Nima Malek Khosravi	1.50	Review, analyze comments re ongoing business activities presentation (.2); revise script re ongoing business activities (1.3).
11/11/22	Tommy Scheffer	2.10	Correspond with Company, A&M, A. Golic, S. Sanders, K&E team re Flare airdrop, DeFi motion, institutional loans.
11/11/22	William Thompson	3.00	Review, revise statement of ongoing business activities (1.3); revise presentation re same (1.1); correspond with C. Koenig, E. Jones, S. Briefel and N. Khosravi re same (.6).
11/13/22	Anna L. Grilley	0.40	Review, revise decentralized finance motion (.3); correspond with Company, T. Scheffer, K&E team re same (.1).
11/13/22	Elizabeth Helen Jones	0.20	Correspond with W. Thompson re business update presentation.
11/13/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise talking points re business update for upcoming hearing.
11/13/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, J. Norman re regulatory matters.
11/13/22	Nima Malek Khosravi	2.90	Revise script and presentation re ongoing activities (1.3); correspond with W. Thompson and K&E team re same (.3); additional revisions re same (1.3).
11/13/22	Tommy Scheffer	0.60	Correspond with J. Ryan, K&E team re DeFi motion, institutional loan motion.
11/13/22	William Thompson	4.00	Review, revise statement of ongoing business activities (2.8); review, revise presentation re same (.4); correspond with N. Khosravi re same (.6); correspond with S. Briefel and E. Jones re same (.2).



Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Debbie Yee, P.C.	0.70	Telephone conference with J. Norman, K&E team re regulatory diligence.
11/14/22	Anna L. Grilley	4.60	Review, revise decentralized finance motion (4.3); correspond with Company, T. Scheffer, K&E team re same (.3).
11/14/22	Elizabeth Helen Jones	0.60	Correspond with W. Thompson re business operations update (.2); review, revise business operations presentation (.4).
11/14/22	Ross M. Kwasteniet, P.C.	1.70	Analyze legal issues re loan programs.
11/14/22	Dan Latona	2.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Company re regulatory matters (1.5); telephone conference with G. Hensley, C Street re communications (.5); analyze, comment on motion re unwinding DeFi loan (.6).
11/14/22	Nima Malek Khosravi	2.60	Revise statement and presentation re ongoing activities (1.4); correspond with W. Thompson and K&E team re same (.5); additional revisions re same (.3); conference with Company, C. Koenig and K&E team re same (.4).
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze outline re Ferraro presentation to court re current operations.
11/14/22	Robert Orren	1.00	Prepare for filing of DeFi motion (.8); correspond with M. Willis and T. Scheffer re same (.2).
11/14/22	Joshua Raphael	0.20	Correspond with D. Latona re landlord security deposits.
11/14/22	Tommy Scheffer	3.80	Correspond with Company, W&C, A&M, J. Ryan, K&E team re institutional lending motion, DeFi motion (1.2); analyze issues re same (.7); review and revise DeFi motion (1.9).
11/14/22	William Thompson	3.80	Correspond with Company, R. Kwasteniet and K&E team re ongoing business update (.7); telephone conference with Company, R. Kwasteniet and K&E team re same (.4); correspond with S. Briefel and E. Jones re same (.3); review, revise statement re ongoing business activities re same (2.4).
11/15/22	Simon Briefel	1.20	Review, comment on communications materials (.9); correspond with C Street re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re regulatory matters.
11/15/22	Tommy Scheffer	1.00	Correspond with Company, an institutional borrower, A&M, J. Ryan, K&E team re DeFi motion, withdrawals, institutional lending motion (.6); analyze issues re same (.2); review and revise institutional lending motion (.2).
11/15/22	Debbie Yee, P.C.	1.00	Telephone conference with J. Norman, K&E team re regulatory diligence.
11/16/22	Amila Golic	0.10	Review and analyze correspondence re pending airdrop.
11/16/22	Dan Latona	0.20	Analyze research re loan portfolio.
11/16/22	Jimmy Ryan	1.30	Conference with L. Wasserman, A&M, Company, M3, PWP and W&C re weekly mining subcommittee status and work in process (1.1); correspond with T. Scheffer, PWP re same (.2).
11/16/22	Tommy Scheffer	2.80	Correspond with Company, A&M, J. Ryan, S. Sanders, A. Golic, K&E team re FTX transactions, institutional lending motion, borrow program, Flare airdrop (.8); analyze issues re same (.5); review and revise institutional lending motion (1.5).
11/17/22	Amila Golic	0.10	Correspond with S. Sanders re memorandum re pending airdrop.
11/17/22	Chris Koenig	0.60	Telephone conference with Company executive committee re business operations and next steps.
11/17/22	Patricia Walsh Loureiro	0.40	Correspond with Company, D. Latona re proposal from institutional borrower.
11/17/22	Roy Michael Roman	2.30	Review and revise memorandum re FTX filing (2.1); correspond with T. Scheffer re same (.2).
11/17/22	Tommy Scheffer	3.50	Correspond with Company, J. Ryan, A. Golic, S. Sanders, K&E team re retail lending, Flare airdrop, institutional lending motion (1.1); analyze issues re same (.5); review and revise institutional lending motion (1.9).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Amila Golic	0.20	Telephone conference with S. Sanders, K. Roth, J. Raphael re outstanding research questions re memorandum re pending airdrop (.1); correspond with A. Wirtz re diligence process with financial advisor (.1).
11/18/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, A&M, Company re business plan (.7); telephone conference with T. Scheffer, A&M, Company re coin movement (.5).
11/18/22	Patricia Walsh Loureiro	0.60	Correspond with R. Kwasteniet, C. Koenig, D. Latona re institutional investor proposal.
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from Company re cryptocurrency security.
11/18/22	Robert Orren	0.60	Draft notice of filing cryptocurrency conversion rates (.4); correspond with G. Hensley re same (.2).
11/18/22	Tommy Scheffer	2.50	Correspond with Company, A&M, J. Ryan, K&E team re institutional loans, mining operations, Core Scientific, coin security (1.0); telephone conference with Company, A&M, J. Ryan, K&E team re same (1.1); analyze issues re same (.4).
11/18/22	Debbie Yee, P.C.	1.00	Telephone conference with J. Norman, K&E team re regulatory diligence.
11/21/22	Anna L. Grilley	0.20	Review, revise order re decentralized finance motion (.1); correspond with W&C team, D. Latona, C. Koenig re same (.1).
11/21/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze research re issues re retail loan program.
11/21/22	Dan Latona	1.40	Telephone conference with R. Kwasteniet, A&M, Company re business plan.
11/21/22	Patrick J. Nash Jr., P.C.	0.10	Review filed table re crypto conversion rates into USD.
11/21/22	Robert Orren	0.70	File same (.4); correspond with A. Wirtz, K&E team re same (.3).
11/21/22	Tommy Scheffer	0.70	Correspond with Company, institutional borrower, W&C, J. Ryan, K&E team re DeFi motion (.3); analyze issues re same (.4).
11/21/22	Tanzila Zomo	1.00	File pleadings re operating fees (.5); coordinate with R. Orren, K&E team re same (.5).
11/22/22	Amila Golic	0.10	Review and analyze correspondence from T. Scheffer, S. Sanders re pending airdrop.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze research re setoff and constructive trust claims.
11/22/22	Dan Latona	1.60	Telephone conference with Company re loan portfolio (.5); analyze loan agreement (.3); correspond with R. Kwasteniet, C. Koenig, T. Scheffer re same (.2); analyze memorandum re confidential matter (.6).
11/22/22	Robert Orren	0.50	Distribute to D. Walker precedent re notice of filing terms of use (.2); review notice re same (.2); correspond with D. Walker re same (.1).
11/22/22	Joshua Raphael	0.70	Conference with L. Wasserman re leases and setoff rights, security deposits, defaults (.4); correspond with T. Scheffer re lease (.3).
11/22/22	Joshua Raphael	1.00	Draft notice of TOU update.
11/22/22	Tommy Scheffer	1.30	Correspond with Company, UCC, PWP, M3, A&M, W&C, J. Ryan, K&E team re mining operations (.6); analyze issues re same (.7).
11/22/22	Tanzila Zomo	0.80	Draft declaration re terms of use updates.
11/23/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M re institutional loan issues.
11/23/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with A&M, C. Koenig re institutional loan program.
11/23/22	Tommy Scheffer	2.00	Correspond with K. Trevett, K&E team re institutional loan motion (.4); review and revise same (1.6).
11/23/22	Alison Wirtz	0.70	Conference with R. Kwasteniet, K&E team, Company, A&M and Centerview re mining status, next steps.
11/25/22	Jimmy Ryan	2.10	Conference with T. Scheffer, M3, A&M, W&C, Company, PWP re mining operations (1.8); correspond with T. Scheffer, PWP re same (.3).
11/26/22	Anna L. Grilley	0.90	Draft letter re objection deadline re decentralized finance motion (.8); correspond with T. Scheffer, D. Latona, C. Koenig re same (.1).
11/26/22	Tommy Scheffer	0.40	Correspond with K. Trevett, W&C, K&E teams re institutional lending motion and declaration, DeFi motion.
11/27/22	Dan Latona	1.00	Analyze, comment on motion re institutional loans.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Tommy Scheffer	0.80	Correspond with Company, K. Trevett, K&E team re institutional lending motion, declaration (.2); review and revise same (.6).
11/28/22	Anna L. Grilley	0.30	Review, revise proposed order re DeFi motion (.2); correspond with D. Latona, K&E team re same (.1).
11/28/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re loan program.
11/28/22	Dan Latona	2.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company re business plan (1.0); telephone conference with T. Scheffer, A&M, Company re institutional loan portfolio (.3); analyze, comment on motion re same (.7).
11/28/22	Robert Orren	0.30	File letter requesting extension of deadline for Committee to object to DeFi motion (.2); distribute same for service (.1).
11/28/22	Tommy Scheffer	3.70	Correspond with Chambers, Company and L. Wasserman, K&E team re mining operations, DeFi motion objection deadlines, institutional loan motion (.4); analyze issues re same (1.4); review and revise institutional loan motion (1.9).
11/28/22	Alison Wirtz	0.50	Telephone conference with T. Scheffer, K&E team and Company re loans.
11/29/22	Anna L. Grilley	0.50	Review, revise proposed order re DeFi motion (.3); correspond with D. Latona, K&E team re same (.2).
11/29/22	Dan Latona	0.50	Telephone conference with T. Scheffer, Company re loan portfolio.
11/29/22	Tommy Scheffer	2.80	Correspond and telephone conferences with Company, S. Sanders, K&E team, KL, W&C re certain institutional borrower withdrawals, institutional loan motion, DeFi motion proposed order (1.1); review and revise institutional loan motion, DeFi motion proposed order (1.7).
11/30/22	Anna L. Grilley	0.20	Review, revise proposed order re DeFi motion (.1); correspond with D. Latona, K&E team re same (.1).
11/30/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with UCC advisors re mining company and next steps.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tommy Scheffer	2.40	Correspond and telephone conferences with Company, S. Sanders, KL, PWP, M3, A&M, W&C, K&E team re certain institutional borrower withdrawals, mining operations, DeFi motion, institutional lending motion (1.3); review and revise institutional lending motion (1.1).
11/30/22	Alison Wirtz	1.10	Conference with Company, R. Kwasteniet, K&E team, A&M, Centerview re mining operations (.6); conference with C Street re status and communications matters (.5).
<b>Total</b>		<b>164.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146570**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 280,416.50

Total legal services rendered

\$ 280,416.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Christie M. Alcala	0.60	1,325.00	795.00
Joey Daniel Baruh	0.60	900.00	540.00
Matthew Beach	2.00	265.00	530.00
Zachary S. Brez, P.C.	2.00	1,775.00	3,550.00
Simon Briefel	4.80	1,115.00	5,352.00
Steven M. Cantor	0.20	1,305.00	261.00
Hannah Crawford	1.00	1,235.00	1,235.00
Michal Galayevich	0.40	910.00	364.00
Susan D. Golden	0.40	1,315.00	526.00
Amila Golic	6.80	795.00	5,406.00
Anna L. Grilley	3.80	795.00	3,021.00
Leah A. Hamlin	0.20	1,035.00	207.00
Gabriela Zamfir Hensley	15.00	1,115.00	16,725.00
Emily Hogan	0.50	1,235.00	617.50
Elizabeth Helen Jones	17.40	1,035.00	18,009.00
Chris Koenig	16.40	1,260.00	20,664.00
Tamar Kofman	1.70	910.00	1,547.00
Ross M. Kwasteniet, P.C.	11.80	1,845.00	21,771.00
Dan Latona	23.00	1,235.00	28,405.00
Michael Lemm	2.10	1,035.00	2,173.50
Patricia Walsh Loureiro	12.70	1,035.00	13,144.50
Allison Lullo	0.80	1,250.00	1,000.00
Nima Malek Khosravi	9.30	660.00	6,138.00
Rebecca J. Marston	7.20	910.00	6,552.00
Caitlin McGrail	5.10	660.00	3,366.00
Joel McKnight Mudd	4.80	795.00	3,816.00
Patrick J. Nash Jr., P.C.	0.60	1,845.00	1,107.00
Katherine C. Nemeth	1.10	1,170.00	1,287.00
Jeffery S. Norman, P.C.	0.70	1,775.00	1,242.50
Robert Orren	5.00	480.00	2,400.00
Joshua Raphael	4.70	660.00	3,102.00
Gabrielle Christine Reardon	17.30	660.00	11,418.00



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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Roy Michael Roman	2.40	660.00	1,584.00
Kelby Roth	6.10	660.00	4,026.00
Jimmy Ryan	5.00	795.00	3,975.00
Nabil Sabki, P.C.	1.00	1,995.00	1,995.00
Seth Sanders	6.20	795.00	4,929.00
Tommy Scheffer	14.80	1,115.00	16,502.00
Anthony Vincenzo Sexton	1.10	1,490.00	1,639.00
Gelareh Sharafi	6.20	660.00	4,092.00
Alex Straka	0.20	1,035.00	207.00
Josh Sussberg, P.C.	1.10	1,845.00	2,029.50
William Thompson	4.00	910.00	3,640.00
Kyle Nolan Trevett	4.60	795.00	3,657.00
Danielle Walker	11.10	295.00	3,274.50
Lindsay Wasserman	3.90	910.00	3,549.00
Ashton Taylor Williams	5.20	795.00	4,134.00
Morgan Willis	12.90	365.00	4,708.50
Alison Wirtz	16.40	1,170.00	19,188.00
Alex Xuan	4.80	660.00	3,168.00
Tanzila Zomo	26.60	295.00	7,847.00
<b>TOTALS</b>	<b>313.60</b>		<b>\$ 280,416.50</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Matthew Beach	1.00	Telephone conference with FTI re weekly production updates.
11/01/22	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
11/01/22	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); conference with R. Kwasteniet, C. Koenig, D. Latona re post-hearing action items (.3); correspond with C. Koenig, K&E team re same (.1); telephone conference with C. Koenig and K&E team re high priority work streams (.5).
11/01/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re high priority workstreams (.5).
11/01/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with G. Hensley re daily internal update and case coordination.
11/01/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley re work in process (.2); telephone conference with C. Koenig, K&E team re high-priority items (.5); conference with R. Kwasteniet, C. Koenig, G. Hensley re hearing (.8).
11/01/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re high priority work streams.
11/01/22	Nima Malek Khosravi	0.50	Office conference with L. Wasserman and K&E team re work in process.
11/01/22	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re high priority work streams (.5); conference with Latham re status post-hearing (.4); correspond with C. Koenig and D. Latona re same (.2).
11/01/22	Tanzila Zomo	0.30	Compile and circulate recently filed pleadings to K&E team.
11/02/22	Joey Daniel Baruh	0.30	Conference with K&E team re all-hands re ongoing tasks.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Zachary S. Brez, P.C.	0.50	Conference with K&E team re all hands update.
11/02/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/02/22	Hannah Crawford	0.50	Telephone conference with D. Latona, K&E team re case status, next steps.
11/02/22	Amila Golic	0.60	Review and revise work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.5).
11/02/22	Gabriela Zamfir Hensley	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re work in process (partial) (.5).
11/02/22	Emily Hogan	0.30	Telephone conference with D. Latona, K&E team re case status, next steps.
11/02/22	Chris Koenig	1.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with D. Latona and K&E team re work in process (partial) (.5); telephone conference with D. Latona and K&E team re all hands update (.3).
11/02/22	Tamar Kofman	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/02/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz re case strategy (.8); telephone conference with C. Koenig, K&E team re work in process (.5).
11/02/22	Michael Lemm	0.50	Conference with A. Wirtz, K&E team re work in process.
11/02/22	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re case status (.3); telephone conference with C. Koenig and K&E team re work in process (.6).
11/02/22	Allison Lullo	0.40	Telephone conference with D. Latona, K&E team re all hands update (partial).
11/02/22	Nima Malek Khosravi	1.10	Conference with L. Wasserman and K&E team re work in process (.6); revise, organize work in process tracker (.5).
11/02/22	Caitlin McGrail	0.80	Telephone conference with C. Koenig and K&E team re case status (.3); telephone conference with T. Scheffer and K&E team re work in process (partial) (.5).

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11/02/22	Joel McKnight Mudd	0.90	Telephone conference with T. Scheffer, K&E team re work in process (.6); telephone conference with D. Latona, K&E team re all hands update (.3).
11/02/22	Katherine C. Nemeth	0.30	Telephone conference with D. Latona, K&E teams re all hands update.
11/02/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with A. Wirtz, K&E team re all hands update (.2); prepare for same (.1).
11/02/22	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).
11/02/22	Joshua Raphael	0.80	Conference with D. Latona re all hands update (.3); conference with G. Reardon, K&E team re work in process (partial) (.5).
11/02/22	Gabrielle Christine Reardon	2.10	Correspond with T. Scheffer and K&E team re work in process and next steps (1.0); conference with T. Scheffer and K&E team re work in process (.6); review and revise work in process tracker (.2); telephone conference with D. Latona, K&E team re all hands update (.3).
11/02/22	Kelby Roth	0.90	Telephone conference with C. Koenig and K&E team re work in process (.6); telephone conference with D. Latona, K&E team re all hands update (.3).
11/02/22	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps (partial).
11/02/22	Seth Sanders	0.90	Telephone conference with D. Latona and K&E team re all hands update (.3); conference with C. Koenig and K&E team re work in process (.6).
11/02/22	Tommy Scheffer	0.80	Telephone conference with K&E team re work in process (.6); correspond with K&E team re same (.1); analyze issues re same (.1).
11/02/22	Anthony Vincenzo Sexton	0.30	Telephone conference with C. Koenig and K&E team re all-hand update.
11/02/22	Gelareh Sharafi	1.00	Telephone conference with C. Koenig, K&E team re all hands update (.3); telephone conference with T. Scheffer, K&E team re work in process (.5); review, revise work in process document (.2).

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11/02/22	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re case status (.1); telephone conference with T. Scheffer re same (.1); correspond re same with P. Nash and R. Kwasteniet re same (.1).
11/02/22	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/02/22	Kyle Nolan Trevett	0.30	Telephone conference with C. Koenig, K&E team re work in process (partial).
11/02/22	Danielle Walker	0.70	Telephone conference with R. Orren, K&E team re work in process (.6); prepare for same (.1).
11/02/22	Lindsay Wasserman	0.60	Telephone conference with D. Latona, K&E team re work in process (partial).
11/02/22	Ashton Taylor Williams	0.40	Conference with C. Koenig, K&E team re case status updates (partial).
11/02/22	Morgan Willis	0.30	Telephone conference with R. Orren, K&E team re all hands update.
11/02/22	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team re all hands update (.3); telephone conference with C. Koenig and K&E team re work in process (.6); correspond with M. Willis and K&E team re updating pleading template to reflect new address (.2).
11/02/22	Alex Xuan	0.80	Telephone conference with C. Koenig and K&E team re all hands update (.3); telephone conference with T. Scheffer re work in process (partial) (.5).
11/02/22	Tanzila Zomo	1.20	Compile and circulate recently filed pleadings to K&E team (.2); compile petitions and first day materials (.4); telephone conference with D. Latona, K&E team re case status and updates (.6).
11/03/22	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (partial).
11/03/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (partial) (.5).
11/03/22	Ross M. Kwasteniet, P.C.	0.40	Participate in internal case update and coordination telephone conference with C. Koenig and K&E team (partial).

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11/03/22	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team re work in process (.6); telephone conference with C. Koenig, K&E team re high-priority items (.4).
11/03/22	Patricia Walsh Loureiro	1.40	Telephone conference with D. Latona and K&E team re high priority work streams (.4); telephone conference with C. Koenig, A&M, Centerview, W&C and M3 re case status and next steps (partial attendance) (1.0).
11/03/22	Robert Orren	0.20	Correspond with T. Zomo, K&E team re pro se filings in bankruptcy proceeding.
11/03/22	Tommy Scheffer	0.70	Telephone conference with D. Latona, K&E team re high priority items (.3); correspond with D. Latona, K&E team re same (.1); review and revise materials re same (.3).
11/03/22	Josh Sussberg, P.C.	0.30	Conference with T. Scheffer re case status (.2); correspond with T. Scheffer re same (.1).
11/03/22	Danielle Walker	2.00	Compile and summarize pro se filings list.
11/03/22	Alison Wirtz	1.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re high priority work streams (.4); conference with C. Koenig and Company re case update (.2); correspond with C. Koenig and Company re case update (.1); correspond with creditor re petitions and background information (.3).
11/03/22	Tanzila Zomo	2.10	Compile and circulate pro se pleadings from court docket to K&E team (1.6); compile and circulate recently filed pleadings to K&E team (.2); obtain and circulate hearing transcripts (.3).
11/04/22	Simon Briefel	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Amila Golic	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Anna L. Grilley	0.50	Conference with D. Latona, K&E team re work in process.
11/04/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/04/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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11/04/22	Tamar Kofman	0.30	Telephone conference with D. Latona, K&E team re work in process (partial).
11/04/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley re key workstreams (.5); telephone conference with C. Koenig, K&E team re work in process (.5); analyze correspondence re open workstreams (.3).
11/04/22	Michael Lemm	0.40	Telephone conference with S. Briefel, K&E team re work in process (partial).
11/04/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/04/22	Rebecca J. Marston	0.50	Conference with T. Scheffer, K&E team re work in process.
11/04/22	Caitlin McGrail	0.40	Telephone conference with S. Briefel and K&E team re work in process (partial).
11/04/22	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Joshua Raphael	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Gabrielle Christine Reardon	1.40	Correspond with T. Scheffer, K&E team re work in process and next steps (.3); telephone conference with T. Scheffer and K&E team re work in process (.5); review and revise work in process tracker (.4); telephone conference with D. Latona and K&E team re all hands update (.1); revise working group list (.1).
11/04/22	Kelby Roth	0.50	Telephone conference with D. Latona and K&E team re work in process.
11/04/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
11/04/22	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re case strategy update.
11/04/22	Tommy Scheffer	0.30	Telephone conferences with D. Latona, K&E team re all hands update (.1); correspond with D. Latona, K&E team re same (.1); review and revise materials re same (.1).
11/04/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/04/22	William Thompson	0.50	Telephone conference with D. Latona and K&E team re work in process.

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11/04/22	Kyle Nolan Trevett	0.40	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/04/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Ashton Taylor Williams	0.60	Telephone conference with S. Briefel, K&E team re work in process (.5); prepare for same (.1).
11/04/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/04/22	Alex Xuan	0.40	Telephone conference with Simon Briefel, K&E team re work in process.
11/04/22	Tanzila Zomo	1.20	Correspond with R. Orren, K&E team re upcoming deadlines (.2); compile and circulate recently filed pleadings to R. Orren, K&E team (.2); draft correspondence to chambers re proposed stipulation submission (.3); telephone conference with T. Scheffer, K&E team re case status and updates (.5).
11/07/22	Simon Briefel	0.40	Telephone conference with C. Koenig re work in process.
11/07/22	Amila Golic	0.40	Revise work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.3).
11/07/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); revise work in process tracker (.1); telephone conference with D. Latona and K&E team re work in process (.3).
11/07/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re work in process (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
11/07/22	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/07/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with C. Koenig, K&E team re internal update and coordination.
11/07/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.3); telephone conference with C. Koenig, K&E team re work in process (.4); analyze correspondence re same (.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/07/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process (.4); prepare for same (.1).
11/07/22	Rebecca J. Marston	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/07/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/07/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/07/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process (partial).
11/07/22	Joshua Raphael	0.30	Conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	Gabrielle Christine Reardon	1.30	Correspond with T. Scheffer and K&E team re work in process and next steps (.8); conference with T. Scheffer and K&E team re work in process (.4); review and revise work in process tracker (.1).
11/07/22	Roy Michael Roman	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/07/22	Kelby Roth	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/07/22	Jimmy Ryan	0.40	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
11/07/22	Seth Sanders	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
11/07/22	Tommy Scheffer	1.70	Telephone conferences with A&M, D. Latona, K&E team re work in process, management engagement with external parties (.4); correspond with A&M, D. Latona, K&E team re work in process (.2); review and revise materials re same (1.1).
11/07/22	Gelareh Sharafi	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	William Thompson	0.30	Conference with D. Latona and K&E team re work in process (partial).
11/07/22	Kyle Nolan Trevett	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.1).
11/07/22	Ashton Taylor Williams	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/07/22	Morgan Willis	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	Alison Wirtz	1.10	Correspond with C. Koenig and K&E team re current work in process (.4); correspond with C Street team, Celsius team and A&M team re same (.7).
11/07/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/07/22	Tanzila Zomo	0.90	Compile and circulate recently filed pleadings to K&E team (.5); conference with T. Scheffer, K&E team re case updates (.4).
11/08/22	Matthew Beach	0.50	Telephone conference with FTI team re status of databases and document collections.
11/08/22	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
11/08/22	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
11/08/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); telephone conference with C. Koenig, K&E team re high priority workstreams (partial) (.4).
11/08/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/08/22	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with C. Koenig, K&E team re internal team coordination and update (.5); review recent court filings (.8).
11/08/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.5); telephone conference with C. Koenig, K&E team re high priority items (partial) (.5).
11/08/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re high priority work streams.
11/08/22	Tommy Scheffer	0.80	Telephone conference with G. Hensley, K&E team re all hands update(.1); correspond with D. Latona, K&E team re same (.3); analyze issues re same (.4).

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11/08/22	Josh Sussberg, P.C.	0.10	Correspond with various creditors re case status.
11/08/22	Tanzila Zomo	0.60	Compile and circulate recently filed pleadings to A. Wirtz and K&E team (.3); coordinate with R. Orren, K&E team re lease motion (.3).
11/09/22	Christie M. Alcala	0.30	Telephone conference with G. Hensley, K&E team re all hands status call (.1); prepare for same (.2).
11/09/22	Zachary S. Brez, P.C.	0.50	Conference with G. Hensley and K&E team re all hands update (.1); prepare for same (.4).
11/09/22	Hannah Crawford	0.50	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.4).
11/09/22	Michal Galayevich	0.20	Telephone conference with K. Nemeth, K&E team re work in process (.1); prepare for same (.1).
11/09/22	Susan D. Golden	0.40	Correspond with Judge Glenn chambers re matters going forward on November and December hearing dates.
11/09/22	Amila Golic	0.30	Telephone conference with G. Hensley, K&E team re all hands update (.1); review and revise work in process tracker (.2).
11/09/22	Anna L. Grilley	0.50	Conference with C. Koenig, K&E team re work in process (.3); prepare for same (.2).
11/09/22	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with D. Latona and K&E team re case status (.1).
11/09/22	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re ongoing work in process and bar date motion (partial) (.7); telephone conference with C. Koenig, K&E team re work in process (.3); prepare for same (.2).
11/09/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/09/22	Tamar Kofman	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
11/09/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (1.0); telephone conference with C. Koenig, K&E team re same (.3).

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11/09/22	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re work in process (.3); telephone conference with G. Hensley and K&E team re case status (.1).
11/09/22	Allison Lullo	0.20	Telephone conference with K&E teams re all hands conference (.1); prepare for same (.1).
11/09/22	Nima Malek Khosravi	0.60	Correspond with L. Wasserman and K&E team re work in process (.3); conference with L. Wasserman and K&E team re work in process (.3).
11/09/22	Rebecca J. Marston	0.60	Telephone conference with G. Hensley, K&E teams re all hands update (.1); prepare for same (.1); telephone conference with T. Scheffer, K&E team re work in process (.4).
11/09/22	Caitlin McGrail	0.30	Telephone conference with L. Wasserman and K&E team re work in process (partial).
11/09/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/09/22	Joel McKnight Mudd	0.20	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.1).
11/09/22	Katherine C. Nemeth	0.30	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.2).
11/09/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re all hands update (.1); prepare for same (.2).
11/09/22	Joshua Raphael	0.30	Conference with T. Scheffer, K&E team re work in process.
11/09/22	Gabrielle Christine Reardon	1.30	Correspond with T. Scheffer, K&E team re work in process and next steps (.7); telephone conference with T. Scheffer and K&E team re work in process (.3); review and revise work in process tracker (.2); telephone conference with G. Hensley, K&E team re all hands update (.1).
11/09/22	Kelby Roth	0.30	Telephone conference with D. Latona and K&E team re work in process.
11/09/22	Jimmy Ryan	0.30	Telephone conference with T. Scheffer, K&E team re work in process.

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11/09/22	Seth Sanders	0.50	Telephone conference with G. Hensley re all hands update (.1); prepare for same (.1); telephone conference with D. Latona and K&E team re work in process (.3).
11/09/22	Tommy Scheffer	1.10	Telephone conference with D. Latona, K&E team re work in process (.3); review and revise materials re same (.8).
11/09/22	Anthony Vincenzo Sexton	0.30	Telephone conference with G. Hensley and K&E team re all-hand updates (.1); prepare for same (.2).
11/09/22	Gelareh Sharafi	0.50	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.1) telephone conference with T. Scheffer, K&E team re work in process (.3).
11/09/22	William Thompson	0.30	Conference with C. Koenig and K&E team re work in process.
11/09/22	Kyle Nolan Trevett	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
11/09/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process (.3); prepare for same (.2).
11/09/22	Lindsay Wasserman	0.30	Review and revise work in process tracker.
11/09/22	Ashton Taylor Williams	0.50	Conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.1); conference with C. Koenig re work in process (.3).
11/09/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re work in process.
11/09/22	Tanzila Zomo	1.40	Research precedent re sealing motion (.5); research precedent re page limit extension motion (.2); conference with K&E team re case status updates (.3); prepare for same (.2); compile and circulate recently filed pleadings to K&E team (.2).
11/10/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority work streams (partial) (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); prepare for same (.3); telephone conference with C. Koenig, K&E team re high priority case items (.4).
11/10/22	Elizabeth Helen Jones	0.60	Correspond with Chambers re pro se creditor request for Chambers conference.
11/10/22	Chris Koenig	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with R. Kwasteniet, K&E team, Company re key legal issues (.9).
11/10/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze recent filings on the docket.
11/10/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, K&E team re same (.3).
11/10/22	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
11/10/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re case status.
11/10/22	Danielle Walker	1.70	File publication notice, stipulation, notice of adjournment, bidding procedures notice and scheduling order.
11/10/22	Alison Wirtz	0.10	Correspond with C. Koenig and D. Latona re sealing matters.
11/10/22	Tanzila Zomo	3.60	Correspond with K&E team re submissions to chambers (.5); prepare material for filing re same (2.0); compile and circulate recently filed pleadings to A. Wirtz and K&E team (.3); prepare affidavits for submission to court (.2); coordinate with A. Wirtz and K&E team re same (.6).
11/11/22	Amila Golic	0.80	Revise work in process tracker (.3); telephone conference with S. Briefel, K&E team re work in process (.5).
11/11/22	Anna L. Grilley	0.50	Conference with D. Latona, K&E team re case status, work in process.
11/11/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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11/11/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re ongoing case matters (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
11/11/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
11/11/22	Ross M. Kwasteniet, P.C.	1.20	Review, analyze recent pleadings on docket.
11/11/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with S. Briefel, K&E team re same (partial) (.3); analyze correspondence re same (.2).
11/11/22	Patricia Walsh Loureiro	0.70	Review, revise work in process tracker (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
11/11/22	Nima Malek Khosravi	0.50	Telephone conference with E. Jones and K&E team re work in process.
11/11/22	Rebecca J. Marston	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/11/22	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/11/22	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/11/22	Joshua Raphael	0.40	Conference with A. Wirtz, K&E team re work in process (partial).
11/11/22	Gabrielle Christine Reardon	1.70	Revise work in process tracker (1.2); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
11/11/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/11/22	Kelby Roth	0.50	Telephone conference with G. Hensley and K&E team re work in process.
11/11/22	Tommy Scheffer	0.30	Correspond with K&E team re work in process (.1); review and revise materials re same (.2).
11/11/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/11/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re case status.

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11/11/22	William Thompson	0.50	Conference with D. Latona and K&E team re work in process (partial) (.4); revise tracker re same (.1).
11/11/22	Kyle Nolan Trevett	0.20	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/11/22	Danielle Walker	0.60	Telephone conference with D. Latona, K&E team re work in process (.5); revise filing documents from chambers (.1).
11/11/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/11/22	Ashton Taylor Williams	0.50	Conference with S. Briefel, K&E team re case updates.
11/11/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/11/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/11/22	Tanzila Zomo	1.50	Coordinate with K&E team re updated court calendar (.5); compile and circulate recently filed pleadings to K&E team (.5); conference with D. Latona, K&E team re case status updates (.5).
11/13/22	Patricia Walsh Loureiro	0.50	Correspond with C. Koenig and K&E team re upcoming filings.
11/13/22	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re upcoming telephone conferences.
11/14/22	Amila Golic	0.30	Telephone conference with D. Latona, K&E team re work in process.
11/14/22	Anna L. Grilley	0.30	Conference with D. Latona, K&E team re work in process.
11/14/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/14/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re ongoing case items (.5); telephone conference with C. Koenig, K&E team re work in process (.3); prepare for same (.2).
11/14/22	Chris Koenig	0.50	Correspond with R. Kwasteniet and K&E team re key workstreams and next steps.
11/14/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with C. Koenig, K&E team re internal update and coordination.



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11/14/22	Patricia Walsh Loureiro	0.50	Review, revise work in process tracker (.2); telephone conference with D. Latona and K&E team re work in process (.3).
11/14/22	Nima Malek Khosravi	0.30	Conference with T. Scheffer and K&E team re work in process.
11/14/22	Rebecca J. Marston	0.40	Telephone conference with T. Scheffer, K&E team re work in process (.3); prepare for same (.1).
11/14/22	Caitlin McGrail	0.20	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/14/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer, K&E team re work in process (.3); prepare for same (.3).
11/14/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process.
11/14/22	Joshua Raphael	0.20	Conference with D. Latona, K&E team re work in process (partial).
11/14/22	Gabrielle Christine Reardon	1.10	Revise work in process tracker (.5); telephone conference with T. Scheffer, K&E team re work in process (.3); review and analyze social media posts re threats against K&E employees (.3).
11/14/22	Roy Michael Roman	0.30	Telephone conference with D. Latona and K&E team re work in process.
11/14/22	Kelby Roth	0.30	Telephone conference with D. Latona and K&E team re work in process.
11/14/22	Seth Sanders	0.50	Telephone conference with D. Latona and K&E team re case strategy and updates (.3); analyze issues re same (.2).
11/14/22	Tommy Scheffer	1.00	Telephone conferences with K&E team re work in process (.3); correspond with D. Latona, K&E team re same (.1); review and revise materials re same (.6).
11/14/22	Kyle Nolan Trevett	0.10	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/14/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/14/22	Ashton Taylor Williams	0.50	Conference with D. Latona, K&E team re case status update (.3); prepare for same (.2).

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11/14/22	Morgan Willis	7.30	Prepare for and file motions (5.7); telephone conference with D. Latona, K&E team re work in process (.3); register participants in advance of hearing (1.3).
11/14/22	Tanzila Zomo	1.30	Compile and circulate recently filed pleadings to R. Orren, K&E team (.3); prepare and revise notice re status conference hearing (.9); review voicemails and distribute to claims agent for service (.1).
11/15/22	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.5); review, revise notice of status conference hearing on November 22 (.4); correspond with A. Golic re same (.2).
11/15/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze recent docket filings.
11/15/22	Dan Latona	0.30	Analyze correspondence re open workstreams.
11/15/22	Tommy Scheffer	0.50	Telephone conference with D. Latona, K&E team re work in process (.2); correspond with same re work in process (.1); review and revise materials re same (.2).
11/15/22	Morgan Willis	0.30	Retrieve precedent re bar date issues (.2); distribute same to R. Kwasteniet (.1).
11/15/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to R. Orren, K&E team.
11/16/22	Christie M. Alcala	0.30	Telephone conference with D. Latona, K&E team re all-hands call.
11/16/22	Joey Daniel Baruh	0.30	Conference with A. Wirtz and K&E team re all hands.
11/16/22	Zachary S. Brez, P.C.	0.50	Telephone conference with D. Latona and K&E team re all hands update (.3); prepare for same (.2).
11/16/22	Amila Golic	0.70	Telephone conference with D. Latona, K&E team re all hands update (.2); telephone conference with D. Latona, K&E team re work in process (.5).
11/16/22	Anna L. Grilley	0.70	Conference with D. Latona, K&E team re case status, work in process (.5); telephone conference with D. Latona, K&E team re all hands update (.2).

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11/16/22	Leah A. Hamlin	0.20	Telephone conference with D. Latona re recent updates on Court hearings.
11/16/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.2).
11/16/22	Emily Hogan	0.20	Telephone conference with C. Koenig, K&E team re all hands update.
11/16/22	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re all hands update (.2); telephone conference with C. Koenig, K&E team re work in process (.4); review, revise notice of November 22 status conference (.3).
11/16/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process and next steps (.5).
11/16/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.8); telephone conference with C. Koenig, K&E team re work in process (.5); analyze correspondence re same (.3).
11/16/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/16/22	Allison Lullo	0.10	Telephone conference with D. Latona, K&E team re all hands update (partial).
11/16/22	Nima Malek Khosravi	1.10	Conference with D. Latona and K&E team re all hands update (.2); prepare for conference with T. Scheffer and K&E team re work in process (.4); conference with T. Scheffer and K&E team re work in process (.5).
11/16/22	Rebecca J. Marston	0.40	Telephone conference with D. Latona, K&E team re all hands update (.2); telephone conference with T. Scheffer, K&E team re work in process (partial) (.2).
11/16/22	Caitlin McGrail	0.60	Telephone conference with D. Latona and K&E team re all hands update (partial) (.1); conference with T. Scheffer and K&E team re work in process (.5).

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11/16/22	Joel McKnight Mudd	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/16/22	Katherine C. Nemeth	0.20	Telephone conference with D. Latona, K&E team re all hands update.
11/16/22	Jeffery S. Norman, P.C.	0.40	Telephone conference with D. Latona and K&E team re all hands update (.2); prepare for same (.2).
11/16/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process (partial).
11/16/22	Joshua Raphael	0.60	Conference with A. Wirtz, K&E team re all hands update (partial) (.1); conference with T. Scheffer, K&E team re work in process (.5).
11/16/22	Gabrielle Christine Reardon	1.70	Revise work in process tracker (.9); conference with T. Scheffer, K&E team re work in process (.5); further revise work in process tracker (.1); telephone conference with D. Latona, K&E team re all hands update (.2).
11/16/22	Roy Michael Roman	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
11/16/22	Kelby Roth	0.60	Telephone conference with D. Latona and K&E team re all hands update (partial) (.1); conference with D. Latona and K&E team re work in process (.5).
11/16/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team re work in process and next steps (.2); telephone conference with T. Scheffer, K&E team re same (.5).
11/16/22	Seth Sanders	0.50	Telephone conference with D. Latona and K&E team re all hands update (.2); telephone conference with T. Scheffer and K&E team re work in process (.3).
11/16/22	Tommy Scheffer	0.60	Telephone conference with D. Latona, K&E team re all hands update (.2); correspond with G. Sharafi, K&E team re same (.2); review and revise materials re same (.2).
11/16/22	Anthony Vincenzo Sexton	0.30	Telephone conference with D. Latona and K&E team (.2); prepare for same (.1).
11/16/22	Gelareh Sharafi	0.70	Telephone conference with T. Scheffer, K&E team re all hands update (.2); telephone conference with T. Scheffer, K&E team re work in process (.5).

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11/16/22	Alex Straka	0.20	Telephone conference with D. Latona, K&E team re all hands updates.
11/16/22	Josh Sussberg, P.C.	0.10	Correspond with various creditors re case status.
11/16/22	William Thompson	0.50	Conference with D. Latona and K&E team re work in process.
11/16/22	Kyle Nolan Trevett	0.60	Telephone conference with T. Scheffer, K&E team re work in process (.5); telephone conference with C. Koenig, K&E team re all hands update (partial) (.1).
11/16/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/16/22	Ashton Taylor Williams	0.30	Conference with D. Latona, K&E team re work in process (partial).
11/16/22	Alex Xuan	0.60	Telephone conference with D. Latona and K&E team re all hands update (partial) (.1); telephone conference with T. Scheffer and K&E team re work in process (.5).
11/16/22	Tanzila Zomo	1.20	Compile and circulate recently filed pleadings to K&E team (.2); conference with D. Latona, K&E team re work in process (.5); coordinate filing re status conference notice (.5).
11/17/22	Simon Briefel	0.80	Telephone conference with C. Koenig, K&E team re work in process.
11/17/22	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.8).
11/17/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority workstreams (partial) (.5).
11/17/22	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority workstreams (.8).
11/17/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze recent docket entries.
11/17/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, K&E team re same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Patricia Walsh Loureiro	1.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.6); telephone conference with D. Latona and K&E team re high priority work streams (.8).
11/18/22	Simon Briefel	0.80	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.4).
11/18/22	Amila Golic	0.70	Revise work in process tracker (.3); telephone conference with T. Scheffer, K&E team re work in process (.4).
11/18/22	Anna L. Grilley	0.40	Conference with D. Latona, K&E team re case status, work in process.
11/18/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
11/18/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.4).
11/18/22	Tamar Kofman	0.20	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/18/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, K&E team re work in process (.4); analyze correspondence re same (.1).
11/18/22	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); review, revise work in process tracker (.3).
11/18/22	Nima Malek Khosravi	0.40	Conference with T. Scheffer and K&E team re work in process.
11/18/22	Rebecca J. Marston	0.60	Review and revise work in process tracker (.2); telephone conference with T. Scheffer, K&E team re work in process (.4).
11/18/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/18/22	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.
11/18/22	Joshua Raphael	0.30	Conference with D. Latona, K&E team re work in process (partial).

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11/18/22	Gabrielle Christine Reardon	2.00	Review and revise work in process tracker (1.4); telephone conference with T. Scheffer, K&E team re work in process (.5); further revise work in process tracker (.1).
11/18/22	Kelby Roth	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/18/22	Jimmy Ryan	0.40	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
11/18/22	Nabil Sabki, P.C.	1.00	Telephone conference with D. Latona, K&E team re proposed structure for business and regulatory issues related thereto.
11/18/22	Seth Sanders	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); prepare for same (.3).
11/18/22	Tommy Scheffer	0.90	Telephone conferences with G. Reardon, K&E team re work in process (.4); correspond with same re work in process (.1); review and revise materials re same (.4).
11/18/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/18/22	William Thompson	0.50	Conference with D. Latona and K&E team re same (.4); review, analyze tracker re same (.1).
11/18/22	Kyle Nolan Trevett	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/18/22	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.1).
11/18/22	Ashton Taylor Williams	0.40	Conference with D. Latona, K&E team re case updates.
11/18/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.1).
11/18/22	Alison Wirtz	1.10	Correspond with K&E team re work in process (.1); review work in process (.2); conference with R. Kwasteniet and K&E team re status of various workstreams (.5); conference with C. Koenig and K&E team re work in process (partial) (.3).
11/18/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process.

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11/18/22	Tanzila Zomo	0.50	Compile and circulate recently filed pleadings to K&E team.
11/20/22	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re daily status update and next steps.
11/21/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re case status update.
11/21/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
11/21/22	Michal Galayevich	0.10	Correspond with K. Nemeth, M. Wood, R. Arnall re work in process.
11/21/22	Amila Golic	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
11/21/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/21/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.4); telephone conference with D. Latona, K&E team re work in process (partial) (.5).
11/21/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/21/22	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.5); telephone conference with E. Jones, K&E team re same (.6); analyze correspondence re same (.3).
11/21/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process.
11/21/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process (partial).
11/21/22	Rebecca J. Marston	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Caitlin McGrail	0.50	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/21/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
11/21/22	Robert Orren	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Joshua Raphael	0.40	Conference with T. Scheffer, K&E team re work in process (partial).



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11/21/22	Gabrielle Christine Reardon	1.00	Revise work in process tracker (.4); telephone conference with T. Scheffer, K&E team re work in process (.6).
11/21/22	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/21/22	Jimmy Ryan	0.60	Telephone conference with D. Latona, K&E team re work in process and next steps.
11/21/22	Seth Sanders	1.30	Revise dates and deadlines tracker for Company (.9); correspond with S. Briefel re same (.4).
11/21/22	Tommy Scheffer	1.60	Telephone conferences with D. Latona, K&E team re work in process (.5); correspond with same re work in process (.1); review and revise materials re same (1.0).
11/21/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Kyle Nolan Trevett	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Ashton Taylor Williams	0.60	Conference with T. Scheffer, K&E team re work in process.
11/21/22	Morgan Willis	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Alison Wirtz	1.40	Conference with R. Kwasteniet and K&E team re status, next steps (.5); conference with C. Koenig and K&E team re work in process (.6); review work in process tracker re same (.3).
11/21/22	Alex Xuan	0.50	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/21/22	Tanzila Zomo	1.10	Conference with R. Orren, K&E team re case status updates (.5); compile and circulate recently filed pleadings with R. Orren, K&E team (.3); draft voice mail summary (.3).
11/22/22	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/22/22	Elizabeth Helen Jones	0.40	Telephone conference with R. Kwasteniet, K&E team re case status.
11/22/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); prepare for same (.1).
11/22/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team (.4); prepare for same (.2).

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11/22/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.5); analyze correspondence re same (.5).
11/22/22	Tommy Scheffer	0.70	Correspond with A. Wirtz, K&E team re work in process (.4); review and revise materials re same (.3).
11/22/22	Danielle Walker	1.20	Locate filed motion (.9); submit word version re same to chambers (.3).
11/22/22	Lindsay Wasserman	0.50	Telephone conference with S. Briefel, K&E team re work in process.
11/22/22	Morgan Willis	0.80	Register K&E attendees for status conference.
11/22/22	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re high priority items (partial) (.1); telephone conference with D. Latona and K&E team re high priority items (.5); conference with C. Koenig re ongoing workstreams (.5).
11/22/22	Tanzila Zomo	1.10	Compile and circulate recently filed pleadings to K&E team (.7); draft voicemail log summary (.2); prepare correspondence to chambers re proposed ex parte order submission (.2).
11/23/22	Zachary S. Brez, P.C.	0.50	Telephone conference with D. Latona and K&E team (.1); prepare for same (.4).
11/23/22	Michal Galayevich	0.10	Telephone conference with D. Latona, K&E team re work in process.
11/23/22	Amila Golic	0.60	Telephone conference with D. Latona, K&E team re all hands update (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
11/23/22	Anna L. Grilley	0.50	Conference with D. Latona, K&E team re case status, work in process.
11/23/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
11/23/22	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.3); prepare for same (.2); telephone conference with C. Koenig, K&E team re all hands telephone conference (.1); telephone conference with C. Koenig, K&E team re work in process (.5); prepare for same (.1).

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11/23/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process and next steps (.5).
11/23/22	Tamar Kofman	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/23/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze recent docket entries.
11/23/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team (.3); prepare for same (.2).
11/23/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.3); telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.5); analyze correspondence re same (.5).
11/23/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/23/22	Allison Lullo	0.10	Participate in all hands telephone conference with D. Latona, K&E team.
11/23/22	Nima Malek Khosravi	1.20	Telephone conference with D. Latona and K&E team re all hands (.1); telephone conference with T. Scheffer and K&E team re work in process (.5); revise document re additional debtors work in process (.6).
11/23/22	Rebecca J. Marston	0.60	Telephone conference with D. Latona, all K&E teams re case status, updates (.1); telephone conference with T. Scheffer, K&E team re work in process (.5).
11/23/22	Caitlin McGrail	0.50	Telephone conference with D. Latona and K&E team re all hands update (.1); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
11/23/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Katherine C. Nemeth	0.10	Telephone conference with D. Latona, K&E teams re all hands update.
11/23/22	Robert Orren	0.40	Telephone conference with A. Wirtz, K&E team re work in process (partial).
11/23/22	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).

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11/23/22	Gabrielle Christine Reardon	1.40	Revise work in process chart ahead of telephone conference with T. Scheffer, K&E team (.8); telephone conference with D. Latona, K&E team re all hands telephone conference (.1); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
11/23/22	Roy Michael Roman	0.30	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/23/22	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/23/22	Jimmy Ryan	0.70	Correspond with G. Reardon, K&E team re work in process and next steps (.2); telephone conference with G. Reardon, K&E team re same (.5).
11/23/22	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/23/22	Tommy Scheffer	0.60	Correspond and telephone conferences with A. Wirtz, K&E team re work in process (.5); review and revise materials re same (.1).
11/23/22	Anthony Vincenzo Sexton	0.20	Telephone conference with D. Latona, K&E team re all hand updates (.1); prepare for same (.1).
11/23/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Kyle Nolan Trevett	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Danielle Walker	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
11/23/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/23/22	Alison Wirtz	1.20	Conference with R. Kwasteniet and K&E team re high priority items (.3); prepare for same (.2); telephone conference with D. Latona and K&E team re all hands updates (.1); conference with C. Koenig, D. Latona, T. Scheffer and K&E team re work in process (.5); conference with Company re upcoming telephone conferences and logistics (.1).
11/23/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process (partial).

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11/23/22	Tanzila Zomo	1.00	Compile and circulate recently filed pleadings to K&E team (.8); correspond with M. Willis re status conference hearing preparation (.2).
11/25/22	Ross M. Kwasteniet, P.C.	0.50	Review, analyze recent docket entries.
11/25/22	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz re case workstreams.
11/25/22	Rebecca J. Marston	0.60	Review and revise tracker of ongoing work streams.
11/25/22	Morgan Willis	1.50	File notice of adjournment and coordinate service (.8); correspond with J. Ryan re same (.7).
11/27/22	Rebecca J. Marston	0.60	Review and revise work in process tracker.
11/27/22	Alison Wirtz	0.60	Correspond with C Street team re upcoming communications telephone conferences (.2); correspond with C. Koenig and K&E team re upcoming telephone conferences (.4).
11/28/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Amila Golic	0.60	Revise work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona, and K&E team re work in process (partial) (.2).
11/28/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/28/22	Tamar Kofman	0.10	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/28/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.5); telephone conference with C. Koenig, K&E team re work in process (.4); analyze correspondence re same (.6).
11/28/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.

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11/28/22	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.4); review, revise work in process document (.2).
11/28/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process (.4); prepare for same (.1).
11/28/22	Rebecca J. Marston	0.70	Review and revise work in process tracker (.2); correspond with G. Reardon re same (.1); telephone conference with T. Scheffer, K&E team re same (.4).
11/28/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
11/28/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Robert Orren	0.50	Telephone conference with A. Wirtz, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Gabrielle Christine Reardon	1.00	Review and revise work in process chart ahead of conference with T. Scheffer, K&E team (.5); telephone conference with T. Scheffer, K&E team re work in process and next steps (.4); prepare for same (.1).
11/28/22	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/28/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team re work in process and next steps (.2); telephone conference with T. Scheffer, K&E team re same (.4).
11/28/22	Tommy Scheffer	1.00	Correspond with G. Reardon, K&E team re work in process (.2); telephone conference with G. Reardon, K&E team re same (.2); review and revise materials re same (.6).
11/28/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Josh Sussberg, P.C.	0.10	Telephone conference with Company re case status.
11/28/22	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
11/28/22	Kyle Nolan Trevett	0.40	Telephone conference with T. Scheffer, K&E team re work in process.

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11/28/22	Danielle Walker	0.50	Telephone conference with A. Wirtz, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Ashton Taylor Williams	0.40	Conference with T. Scheffer, K&E team re case updates.
11/28/22	Morgan Willis	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/28/22	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re case status (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
11/28/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/28/22	Tanzila Zomo	1.50	Compile and circulate recently filed pleadings to K&E team (1.1); conference with T. Scheffer and K&E team re case status updates (.4).
11/29/22	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re high priority work streams (partial) (.2).
11/29/22	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status (partial) (.5); telephone conference with C. Koenig, K&E team re high priority matters (partial) (.2).
11/29/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/29/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team (partial).
11/29/22	Dan Latona	2.40	Telephone conference with R. Kwasteniet, K&E team re case workstreams (1.0); analyze correspondence re same (1.0); telephone conference with C. Koenig, K&E team re same (.4).
11/29/22	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams.

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11/29/22	Nima Malek Khosravi	1.60	Revise organization document re additional debtors work in process (.9); conference with L. Wasserman and K&E team re same (.5); correspond with L. Wasserman and K&E team re same (.2).
11/29/22	Tommy Scheffer	1.30	Telephone conferences with D. Latona and K&E team re work in process (.4); review and revise materials re same (.9).
11/29/22	Danielle Walker	1.40	Draft adjournment notices.
11/29/22	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with D. Latona and K&E team re case status (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
11/29/22	Tanzila Zomo	3.20	Compile and circulate recently filed pleadings to K&E team (.8); draft tax provider retention application (1.8); draft voicemail summary (.6).
11/30/22	Steven M. Cantor	0.20	Telephone conference with D. Latona and K&E team re all-hand updates.
11/30/22	Amila Golic	0.70	Telephone conference with A. Wirtz, D. Latona, K&E team re all hands update (.2); conference with A. Wirtz, K&E team re work in process (.4); prepare for same (.1).
11/30/22	Anna L. Grilley	0.40	Conference with C. Koenig, K&E team re case status, work in process.
11/30/22	Gabriela Zamfir Hensley	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with C. Koenig and K&E team re work in process (.4).
11/30/22	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team re case status (.9); telephone conference with C. Koenig, K&E team re all hands matters (.2); telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/30/22	Chris Koenig	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re work in process (.4).
11/30/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team (partial).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze recent docket entries.
11/30/22	Dan Latona	0.20	Telephone conference with A. Wirtz, K&E team re case update.
11/30/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/30/22	Patricia Walsh Loureiro	0.90	Review, revise work in process document (.3) telephone conference with D. Latona and K&E team re all hands update (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
11/30/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process (.4); prepare for same (.1).
11/30/22	Rebecca J. Marston	0.80	Review and revise work in process tracker (.2); conference with T. Scheffer, K&E team re work in process (.4); telephone conference with D. Latona, K&E teams re all hands updates (.2).
11/30/22	Caitlin McGrail	0.40	Telephone conference with A. Wirtz and K&E team re all hands update (.2); telephone conference with T. Scheffer and K&E team re same (partial) (.2).
11/30/22	Joel McKnight Mudd	0.20	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/30/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with Centerview re strategy for moving the case forward.
11/30/22	Katherine C. Nemeth	0.20	Telephone conference with D. Latona, K&E teams re all hands update.
11/30/22	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
11/30/22	Joshua Raphael	0.50	Telephone conference with A. Wirtz, K&E team re all hands update (.2); conference with L. Wasserman re work in process (.3).
11/30/22	Gabrielle Christine Reardon	1.30	Review and revise work in process chart ahead of conference with T. Scheffer, K&E team (.7); conference with T. Scheffer, K&E team re work in process (.4); telephone conference with D. Latona, K&E team re all hands update (.2).
11/30/22	Roy Michael Roman	0.40	Telephone conference with C. Koenig and K&E team re work in process.

Legal Services for the Period Ending November 30, 2022  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010146570  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Kelby Roth	0.70	Telephone conference with A. Wirtz and K&E team re all hands telephone conference (.2); telephone conference with A Wirtz and K&E team re work in process (.4); prepare for same (.1).
11/30/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps (.4); prepare for same (.1).
11/30/22	Seth Sanders	0.40	Telephone conference with C. Koenig and K&E team re case strategy.
11/30/22	Tommy Scheffer	0.90	Telephone conferences with G. Reardon, K&E team re work in process (.4); review and revise materials re same (.5).
11/30/22	Gelareh Sharafi	0.70	Telephone conference with C. Koenig, K&E team re all hands update (.2); telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/30/22	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process (partial) (.3); conference with A. Wirtz and K&E team re all hands update (.2).
11/30/22	Kyle Nolan Trevett	0.60	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.2).
11/30/22	Danielle Walker	0.50	Telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/30/22	Ashton Taylor Williams	0.60	Conference with A. Wirtz, K&E team re all hands (.2); conference with T. Scheffer, K&E team re work in process (.4).
11/30/22	Alison Wirtz	1.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re all hands (.2); telephone conference with C. Koenig and K&E team re work in process (.4); correspond with A. Golic and K&E team re hearing agenda and review upcoming pleadings (.4).
11/30/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tanzila Zomo	2.10	Correspond with S. Golden re email service order (.1); compile and circulate deadline re attorney registrations (.2); telephone conference with Southern District of New York bankruptcy court re attorney registrations (.2); coordinate logistics re December hybrid trials (.4); draft voicemail summary (.3); compile and circulate recently filed pleadings to K&E team (.5); conference with T. Scheffer and K&E team re case status updates (.4).
<b>Total</b>		<b>313.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146571**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 6,471.00

Total legal services rendered

\$ 6,471.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146571

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	1.10	1,315.00	1,446.50
Elizabeth Helen Jones	2.00	1,035.00	2,070.00
Patrick J. Nash Jr., P.C.	0.20	1,845.00	369.00
Alex Straka	0.30	1,035.00	310.50
Lindsay Wasserman	2.50	910.00	2,275.00
<b>TOTALS</b>	<b>6.10</b>		<b>\$ 6,471.00</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146571

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Alex Straka	0.30	Draft perfection summary analysis.
11/14/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman re bank accounts.
11/17/22	Elizabeth Helen Jones	0.20	Correspond with A&M, L. Wasserman re cash management letter.
11/18/22	Elizabeth Helen Jones	0.30	Review, analyze reporting documents (.2); correspond with L. Wasserman re same (.1).
11/18/22	Lindsay Wasserman	0.40	Review cash management reports.
11/21/22	Lindsay Wasserman	0.30	Correspond with E. Jones, U.S. Trustee re cash management reporting.
11/22/22	Lindsay Wasserman	0.60	Draft cash management letter.
11/23/22	Elizabeth Helen Jones	0.50	Correspond with J. Mudd, K&E team, U.S. Trustee re cash management matters.
11/23/22	Lindsay Wasserman	1.20	Draft cash management letter.
11/29/22	Susan D. Golden	0.50	Telephone conference with A&M and E. Jones re U.S. Trustee questions on coin report & budget.
11/29/22	Elizabeth Helen Jones	0.80	Telephone conference with L. Wasserman, S. Briefel re cash management motion and system (.4); telephone conference with A&M, S. Golden re budget & coin report (.4).
11/29/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze cash report.
11/30/22	Susan D. Golden	0.60	Telephone conference with E. Jones, A&M and U.S. Trustee re U.S. Trustee questions on coin report and budget.
<b>Total</b>		<b>6.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146572**  
**Client Matter: 53363-8**

---

**In the Matter of Customer and Vendor Communications**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 64,413.00

Total legal services rendered

\$ 64,413.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Michael Berger	1.30	815.00	1,059.50
Simon Briefel	0.10	1,115.00	111.50
Susan D. Golden	0.70	1,315.00	920.50
Amila Golic	26.10	795.00	20,749.50
Gabriela Zamfir Hensley	0.10	1,115.00	111.50
Elizabeth Helen Jones	2.10	1,035.00	2,173.50
Dan Latona	0.80	1,235.00	988.00
Nima Malek Khosravi	4.60	660.00	3,036.00
Rebecca J. Marston	17.20	910.00	15,652.00
Caitlin McGrail	0.80	660.00	528.00
Patrick J. Nash Jr., P.C.	0.60	1,845.00	1,107.00
Joshua Raphael	4.70	660.00	3,102.00
Seth Sanders	0.40	795.00	318.00
Tommy Scheffer	8.00	1,115.00	8,920.00
Josh Sussberg, P.C.	1.20	1,845.00	2,214.00
Morgan Willis	0.40	365.00	146.00
Alison Wirtz	2.80	1,170.00	3,276.00
<b>TOTALS</b>	<b>71.90</b>		<b>\$ 64,413.00</b>



Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Michael Berger	0.60	Correspond with creditors re inquiries (.5); correspond with A. Golic re same (.1).
11/01/22	Amila Golic	1.80	Correspond with creditors re inquiries.
11/01/22	Rebecca J. Marston	2.20	Review and analyze social media re threats to customers and employees (1.7); correspond with A. Xuan, D. Latona re same (.5).
11/01/22	Patrick J. Nash Jr., P.C.	0.10	Review letter from creditor.
11/02/22	Amila Golic	0.40	Correspond with creditors re inquiries.
11/02/22	Caitlin McGrail	0.20	Review, analyze customer letters (.1); revise tracker re same (.1).
11/02/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze letter from creditor.
11/02/22	Alison Wirtz	0.20	Correspond with U.S. Trustee re critical vendor list.
11/03/22	Michael Berger	0.70	Correspond with creditors re inquiries (.6); correspond with A. Golic re same (.1).
11/03/22	Amila Golic	0.90	Correspond with creditors re inquiries.
11/03/22	Rebecca J. Marston	1.20	Correspond with G. Hensley, G. Reardon, K&E team re social media monitoring, hacking threats (.5); follow-up letter to U.S. Trustee (.3); correspond with A. Wirtz, K&E team re customer correspondences (.3); correspond with G. Hensley re Company security measures against hacking (.1).
11/03/22	Alison Wirtz	0.70	Correspond with A. Golic and K&E team re inbound customer question (.1); correspond with Company re talking points for customer correspondences (.2); review and revise talking points (.4).
11/03/22	Alison Wirtz	0.30	Correspond with C. Koenig and Latham re treatment of vendor.
11/04/22	Amila Golic	0.30	Correspond with creditors re inquiries.
11/04/22	Alison Wirtz	0.40	Correspond with C. Koenig, K&E team, A&M re certain vendor payments.
11/07/22	Amila Golic	0.40	Correspond with creditors re inquiries.
11/07/22	Caitlin McGrail	0.20	Review, analyze letters (.1); revise tracker re same (.1).
11/08/22	Amila Golic	0.80	Correspond with creditors re inquiries (.5); correspond with L. Wasserman re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Dan Latona	0.80	Analyze correspondence re customer inquiries (.3); telephone conference with customer re same (.5).
11/08/22	Rebecca J. Marston	1.40	Review and compile social media threats to employees and customers (.7); correspond with A. Xuan, K&E team re same (.2); correspond with Company re same (.5).
11/09/22	Amila Golic	0.80	Revise critical vendors list (.3); correspond with UCC, U.S. Trustee, A&M re same (.2); correspond with A&M re Panoram trade agreement (.3).
11/09/22	Rebecca J. Marston	1.50	Correspond with G. Reardon, K&E team re threats received from Company, letter to U.S. Trustee re same (.8); review, analyze same (.7).
11/09/22	Alison Wirtz	0.10	Correspond with A. Golic and K&E team re vendor inbound.
11/10/22	Simon Briefel	0.10	Correspond with S. Sanders re creditor inquiry.
11/10/22	Amila Golic	2.50	Correspond with creditors re inquiries (2.0); compile correspondence to customers to revise tracker (.4); correspond with N. Malek re same (.1).
11/10/22	Seth Sanders	0.40	Correspond with creditor re claims questions (.3); correspond with A. Golic re same (.1).
11/11/22	Amila Golic	0.80	Correspond with creditors re inquiries.
11/11/22	Nima Malek Khosravi	1.20	Revise overview document re customer correspondence.
11/11/22	Tommy Scheffer	1.10	Correspond with customers, A. Wirtz, K&E team re customer inquiries (.4); analyze issues re same (.7).
11/13/22	Gabriela Zamfir Hensley	0.10	Analyze customer messages.
11/13/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze creditor correspondence re proof of claim process.
11/14/22	Amila Golic	0.40	Correspond with creditors re inquiries.
11/14/22	Nima Malek Khosravi	2.60	Revise overview document re customer correspondence.
11/14/22	Tommy Scheffer	1.80	Correspond with Company, A. Wirtz, K&E team re customer inquiries (.7); analyze issues re same (1.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Amila Golic	2.70	Correspond with creditors re inquiries (2.4); correspond with A&M, T. Scheffer re revised vendor payment and next steps re same (.3).
11/15/22	Nima Malek Khosravi	0.80	Revise overview document re customer correspondence (.1); correspond with A. Golic re same (.1); additional revisions re same (.6).
11/15/22	Rebecca J. Marston	1.40	Research confidential case information and related customer issues.
11/15/22	Caitlin McGrail	0.40	Review, analyze letters filed on docket (.2); revise tracker re same (.2).
11/15/22	Joshua Raphael	2.70	Investigate an interested party (1.0); review, analyze social media posts, media coverage (1.0); compile dossier (.7).
11/15/22	Tommy Scheffer	2.50	Correspond with Company, A&M, C. Koenig, K&E team re customer inquiries, customer correspondences re loans (1.2); analyze issues re same (.6); review and revise customer correspondences re loans (.7).
11/15/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/16/22	Amila Golic	4.70	Correspond with T. Scheffer, A&M re trade agreement (.4); telephone conference with T. Scheffer re same (.3); correspond with T. Scheffer, A&M, UCC re critical vendor payment (.8); correspond with creditors re inquiries (3.2).
11/16/22	Rebecca J. Marston	1.00	Research confidential case information and related customer issues (.5); correspond with J. Raphael re dossier on interested party (.4); correspond with G. Reardon re social media monitoring (.1).
11/16/22	Joshua Raphael	2.00	Research re interested party (1.0); draft dossier re same (1.0).
11/16/22	Tommy Scheffer	2.00	Correspond with A&M, C. Koenig, K&E team re vendor agreement (.3); telephone conference with A&M, C. Koenig, K&E team re same (.3); analyze issues re same (1.1); review and revise same (.3).
11/17/22	Tommy Scheffer	0.60	Correspond with customers, C. Koenig, K&E team re customer inquiries (.3); analyze issues re same (.3).
11/17/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re inquiries.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Alison Wirtz	0.60	Conference with creditor, A. Golic, K&E team re status, next steps.
11/19/22	Amila Golic	1.30	Correspond with creditors re inquiries.
11/21/22	Amila Golic	1.70	Correspond with creditors re inquiries.
11/21/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re inquiries.
11/21/22	Alison Wirtz	0.20	Conference with C Street team re upcoming correspondence considerations.
11/22/22	Amila Golic	0.20	Correspond with creditors re inquiries.
11/22/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/23/22	Amila Golic	1.50	Correspond with creditors re inquiries.
11/25/22	Amila Golic	0.50	Correspond with creditors re inquiries.
11/25/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with creditors re inquiries.
11/26/22	Amila Golic	0.30	Correspond with creditors re inquiries.
11/26/22	Rebecca J. Marston	0.30	Correspond with J. Rafael re dossier (.1); correspond with G. Reardon, A. Xuan re social media monitoring (.2).
11/26/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with creditors re inquiries.
11/27/22	Amila Golic	0.20	Correspond with creditors re inquiries.
11/27/22	Rebecca J. Marston	0.30	Correspond with G. Reardon re social media monitoring.
11/27/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/28/22	Amila Golic	0.90	Telephone conference with creditors re claims process (.3); correspond with creditors re inquiries (.6).
11/28/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/29/22	Amila Golic	1.90	Correspond with creditors re inquiries.
11/29/22	Elizabeth Helen Jones	0.30	Review, analyze notice of phishing scam.
11/29/22	Rebecca J. Marston	3.60	Correspond with C. Koenig, K&E team re phishing scam (.8); draft letter to U.S. Trustee re same (2.6); correspond with E. Jones re draft correspondence to UCC re same (.2).
11/29/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/30/22	Susan D. Golden	0.70	Telephone conference with E. Jones and U.S. Trustee re phishing scams against Company customers (.2); correspond with R. Kwasteniet, J. Sussberg and K&E team re same (.5).
11/30/22	Amila Golic	1.10	Correspond with creditors re inquiries (.3); draft and revise notice of phishing attempts on customers (.8).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Elizabeth Helen Jones	1.80	Review, revise notice of phishing attempts (.8); correspond with R. Marston re letters and notice of phishing attempts (.4); prepare notice of phishing attempts for filing (.6).
11/30/22	Rebecca J. Marston	4.30	Correspond with T. Scheffer, K&E team re social media monitoring (.2); correspond with C. Koenig, K&E team re phishing scam (1.5); draft letter to U.S. Trustee re same (1.1); review and revise notice of phishing scam (1.4); correspond with UCC re same (.1).
11/30/22	Josh Sussberg, P.C.	0.30	Correspond with S. Golden re notice of phishing and next steps.
11/30/22	Morgan Willis	0.40	File notice re phishing attempts.
11/30/22	Alison Wirtz	0.30	Correspond with A. Golic re vendor payments.
<b>Total</b>		<b>71.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146573**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 93,621.00

Total legal services rendered

\$ 93,621.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.40	1,115.00	446.00
Susan D. Golden	0.50	1,315.00	657.50
Gabriela Zamfir Hensley	4.70	1,115.00	5,240.50
Elizabeth Helen Jones	0.50	1,035.00	517.50
Chris Koenig	6.90	1,260.00	8,694.00
Ross M. Kwasteniet, P.C.	8.90	1,845.00	16,420.50
Dan Latona	2.40	1,235.00	2,964.00
Rebecca J. Marston	15.60	910.00	14,196.00
Joel McKnight Mudd	29.70	795.00	23,611.50
Patrick J. Nash Jr., P.C.	1.30	1,845.00	2,398.50
Robert Orren	1.50	480.00	720.00
Gabrielle Christine Reardon	0.50	660.00	330.00
Tommy Scheffer	6.80	1,115.00	7,582.00
Kyle Nolan Trevett	4.20	795.00	3,339.00
Danielle Walker	4.20	295.00	1,239.00
Alison Wirtz	4.50	1,170.00	5,265.00
<b>TOTALS</b>	<b>92.60</b>		<b>\$ 93,621.00</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Simon Briefel	0.40	Revise withhold ad hoc group member NDA (.3); correspond with Company re same (.1).
11/01/22	Chris Koenig	0.50	Telephone conference with D. Latona and A&M re intercompany claim analysis.
11/01/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re intercompany claims (.9); telephone conference with A&M re same (.5).
11/01/22	Joel McKnight Mudd	0.90	Telephone conference with Company, A&M, Kroll re claims process (.5); correspond with T. Scheffer re same (.2); correspond with G. Hensley re same (.2).
11/02/22	Gabriela Zamfir Hensley	0.30	Conference with J. Mudd re claims process considerations.
11/02/22	Joel McKnight Mudd	0.50	Conference with G. Hensley re bar date motion.
11/02/22	Tommy Scheffer	0.60	Correspond with Company, A&M, G. Hensley, K&E team re contemplated claims administration.
11/03/22	Rebecca J. Marston	0.10	Correspond with G. Hensley re claims treatment memorandum.
11/03/22	Joel McKnight Mudd	1.00	Telephone conference with T. Scheffer, Company, A&M re claims processes.
11/03/22	Tommy Scheffer	2.00	Correspond with Company, A&M, Stretto, J. Mudd and K&E team re claims trading, claims reconciliation, setoff memorandum (.6); analyze issues re same (.6); review, revise setoff memorandum (.8).
11/04/22	Joel McKnight Mudd	0.50	Review, analyze precedent re bar date order.
11/04/22	Tommy Scheffer	1.60	Correspond with Company, A&M, Stretto, J. Mudd and K&E teams re claims trading, claims reconciliation, setoff memorandum (.7); analyze issues re same (.2); review, revise setoff memorandum (.7).
11/05/22	Ross M. Kwasteniet, P.C.	1.60	Review, analyze research and memorandum re setoff rights.
11/06/22	Rebecca J. Marston	1.70	Review and revise objection to series B holders' motion.
11/06/22	Alison Wirtz	0.30	Correspond with J. Mudd, K&E team re research re claims and procedural postures.



Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig, Milbank re bar date.
11/07/22	Chris Koenig	1.40	Review, revise bar date reply.
11/07/22	Ross M. Kwasteniet, P.C.	1.20	Review, revise objection to shareholder 1009 motion.
11/07/22	Rebecca J. Marston	0.70	Review, revise objection to series B holders' motion (.6); correspond with R. Kwasteniet, K&E team re same (.1).
11/07/22	Joel McKnight Mudd	5.90	Draft bar date objection reply (3.9); review, analyze objection to bar date motion (1.4); review, analyze 1009 motion (.6).
11/08/22	Chris Koenig	1.60	Review, revise bar date reply.
11/08/22	Ross M. Kwasteniet, P.C.	1.30	Review, comment on supplemental objection to creditor motion re ownership of funds in blocked accounts.
11/08/22	Dan Latona	1.20	Analyze, comment on reply re bar date objection.
11/08/22	Rebecca J. Marston	2.20	Review and revise objection to series B holders' motion (2.0); correspond with C. Koenig, K&E team re same (.2).
11/08/22	Joel McKnight Mudd	1.60	Revise bar date objection reply (.9); review, analyze 1009 objection (.4); correspond with R. Kwasteniet, K&E team re same (.1); correspond with C. Koenig re same (.2).
11/08/22	Tommy Scheffer	1.30	Correspond with Company, A&M, Stretto, J. Mudd and K&E teams re proof of claims (.4); analyze issues re same (.9).
11/09/22	Chris Koenig	1.20	Review, revise bar date reply.
11/09/22	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig and K&E team re bar date reply (.4); review, comment on bar date reply and hearing prep materials (1.0).
11/09/22	Dan Latona	0.70	Analyze, comment on bar date order (.5); analyze, comment on reply re bar date objection (.2).
11/09/22	Joel McKnight Mudd	4.30	Revise reply re bar date objection (3.7); telephone conference with C. Koenig, K&E team re same (.4); correspond with D. Latona, C. Koenig re same (.2).
11/10/22	Ross M. Kwasteniet, P.C.	0.80	Correspond with W&C, Milbank re bar date and 1009 motions.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Joel McKnight Mudd	2.90	Revise bar date order (2.5); correspond with D. Latona, C. Koenig re same (.4).
11/10/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze correspondence from W&C re customer claim motion (.1); review, analyze Milbank's mark-up of customer claim motion (.2); review, analyze reply to Preferred Equity's objection to bar date motion in preparation of filing (.3).
11/11/22	Chris Koenig	2.20	Review, and revise bar date reply (1.6); correspond with R. Kwasteniet and K&E team re same (.6).
11/11/22	Ross M. Kwasteniet, P.C.	1.20	Review, revise reply to Series B holders' objection to bar date motion.
11/11/22	Dan Latona	0.50	Analyze, comment on reply re bar date objection.
11/11/22	Joel McKnight Mudd	0.30	Revise bar date order.
11/11/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze UCC's statement supporting entry of bar date order.
11/11/22	Tommy Scheffer	0.30	Correspond with Company, Stretto, A&M, J. Mudd and K&E team re claims trading.
11/12/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig re bar date/rule 1009 status, next steps.
11/12/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, Milbank, Jones Day re bar date objection motion and related documents.
11/12/22	Kyle Nolan Trevett	1.10	Revise bar date order and notice (.9); correspond with D. Latona re same (.2).
11/13/22	Joel McKnight Mudd	2.20	Revise bar date order (1.6); correspond with K. Trevett re same (.4); correspond with C. Koenig re same (.2).
11/13/22	Kyle Nolan Trevett	2.60	Revise bar date order and notice (2.3); correspond with D. Latona, K&E team re same (.3).
11/14/22	Joel McKnight Mudd	2.90	Revise bar date order, bar date notice (1.6); correspond with D. Latona, C. Koenig re same (.4); correspond with G. Hensley, P. Loureiro re same (.4); correspond with R. Orren re certificate of no objection (.3); revise same (.2).
11/14/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with customer re proof of claim process.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze preferred equity reply in support of section 1009 motion.
11/14/22	Robert Orren	0.60	Draft certification of counsel re bar date order (.4); correspond with J. Mudd re same (.2).
11/15/22	Rebecca J. Marston	0.10	Correspond with K. Trevett, K&E team re claims treatment research.
11/15/22	Robert Orren	0.90	Prepare bar date order for submission to chambers (.5); correspond with D. Walker re same (.4).
11/15/22	Kyle Nolan Trevett	0.50	Research re alteration of proof of claim form (.4); correspond with J. Mudd re same (.1).
11/15/22	Danielle Walker	2.00	Compile word version of approved bar date order with exhibits.
11/16/22	Gabriela Zamfir Hensley	0.50	Correspond with pro se creditors re chambers data request.
11/16/22	Joel McKnight Mudd	0.60	Correspond with Kroll team re bar date notice (.4); correspond with D. Latona re same (.2).
11/17/22	Susan D. Golden	0.50	Coordinate Bar Date notice publication.
11/17/22	Gabriela Zamfir Hensley	1.00	Conference with R. Marston, K&E team re claims research (.5); conference with A&M re claim-related declaration (.2); correspond with A&M, Company re same (.1); draft declaration re same (.2).
11/17/22	Rebecca J. Marston	1.00	Review, revise claims treatment memo (.5); conference with G. Hensley, K&E team re same (.5).
11/17/22	Joel McKnight Mudd	1.20	Telephone conference with Company, A&M re claims processes (.5); correspond with Stretto re same (.3); correspond with Company re same (.4).
11/18/22	Gabriela Zamfir Hensley	0.40	Conference with K. Trevett re claims treatment research.
11/18/22	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re claims treatment memorandum.
11/18/22	Joel McKnight Mudd	0.90	Correspond with S. Golden re publication notice (.2); correspond with D. Latona re same (.2); draft publication notice information re coindesk (.5).
11/18/22	Gabrielle Christine Reardon	0.50	Draft notice of filing re cryptocurrency conversion table.
11/19/22	Gabriela Zamfir Hensley	0.20	Correspond with A&M re declaration re pro se transaction histories.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/22	Rebecca J. Marston	3.10	Review, revise claims treatment memorandum.
11/19/22	Alison Wirtz	0.60	Review, comment on draft communications re bar date (.3); correspond with C. Koenig and D. Latona re same (.1); correspond with C Street re same (.2).
11/20/22	Rebecca J. Marston	6.40	Review, revise claims treatment memorandum.
11/21/22	Gabriela Zamfir Hensley	0.20	Correspond with A&M, pro se creditor re supplemental filing requested by court.
11/21/22	Rebecca J. Marston	0.20	Correspond with G. Hensley, K&E team re claims treatment research.
11/21/22	Danielle Walker	2.20	Shell motion to shorten notice (1.2); submit unredacted exhibits to courts (1.0).
11/22/22	Joel McKnight Mudd	0.80	Telephone conference with Company, A&M re claims process (.5); correspond with T. Scheffer, A&M re same (.3).
11/23/22	Gabriela Zamfir Hensley	1.80	Prepare notice, declaration, account histories for filing (.9); conference with C. Koenig re same (.1); revise declaration (.4); correspond with A&M, C. Koenig re same (.2); finalize account histories for filing (.2).
11/23/22	Joel McKnight Mudd	2.10	Telephone conference with T. Scheffer, K&E team, A&M re potential schedules adjustments (.5); review, analyze wages order re same (.3); correspond with D. Latona re publication notice (.3); revise publication notice (.3); correspond with S. Golden re same (.2); correspond with E. Jones re same (.3); correspond with A&M re Company reporting re same (.2).
11/23/22	Tommy Scheffer	0.50	Correspond with A&M, J. Mudd, K&E team re new accounts (.3); analyze issues re same (.2).
11/25/22	Alison Wirtz	0.50	Correspond with C. Koenig and T. Scheffer re claims analysis (.3); conference and correspond with C. Koenig, D. Latona re claims analysis (.2).
11/26/22	Alison Wirtz	3.10	Correspond with T. Scheffer and K&E team re claims presentation (.1); review and comment on same (1.8); review precedent and prior motions re same (1.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Joel McKnight Mudd	0.60	Telephone conference with Company, T. Scheffer, K&E team, A&M re Israeli claims.
11/29/22	Joel McKnight Mudd	0.50	Telephone conference with Company, A&M re claims processes.
11/30/22	Tommy Scheffer	0.50	Correspond with A&M reclaims (.3); analyze issues re same (.2).
<b>Total</b>		<b>92.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146574**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 40,794.00

Total legal services rendered

\$ 40,794.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	1.20	365.00	438.00
Simon Briefel	0.60	1,115.00	669.00
Grace C. Brier	2.90	1,110.00	3,219.00
Joseph A. D'Antonio	8.10	900.00	7,290.00
Elizabeth Helen Jones	0.90	1,035.00	931.50
Chris Koenig	3.70	1,260.00	4,662.00
Ross M. Kwasteniet, P.C.	2.90	1,845.00	5,350.50
Dan Latona	3.50	1,235.00	4,322.50
Caitlin McGrail	0.60	660.00	396.00
Patrick J. Nash Jr., P.C.	4.50	1,845.00	8,302.50
Seth Sanders	1.30	795.00	1,033.50
Tommy Scheffer	1.30	1,115.00	1,449.50
Ken Sturek	3.90	480.00	1,872.00
Alex Xuan	1.30	660.00	858.00
<b>TOTALS</b>	<b>36.70</b>		<b>\$ 40,794.00</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Grace C. Brier	2.90	Prepare for Committee interviews of Company employees (1.8); review, analyze documents re same (1.1).
11/01/22	Seth Sanders	0.70	Revise 341 meeting follow-up responses (.5); correspond with A&M and G. Reardon re same (.2).
11/02/22	Megan Bowsher	0.20	Research Relativity database for UCC-produced versions of documents.
11/02/22	Seth Sanders	0.60	Revise 341 follow-up responses (.3); correspond with A. Wirtz and T. Scheffer re same (.3).
11/03/22	Chris Koenig	2.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC advisors re UCC issues.
11/03/22	Dan Latona	1.00	Telephone conference with C. Koenig, A&M, Centerview, UCC advisors re case update (partial).
11/10/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
11/10/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with UCC advisors re case status.
11/10/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, UCC advisors re case update.
11/11/22	Tommy Scheffer	1.30	Correspond with Company, A&M, M3, W&C re proposed coin transactions.
11/15/22	Ross M. Kwasteniet, P.C.	2.10	Analyze UCC discovery requests and responses.
11/15/22	Dan Latona	0.80	Telephone conference with C. Koenig, K&E team re UCC discovery requests.
11/16/22	Megan Bowsher	0.70	File, organize discovery requests re exclusivity motion from UCC (.4); file and organize production transmission files for attorney review (.3).
11/17/22	Megan Bowsher	0.30	File and organize production transmission files for attorney review.
11/17/22	Simon Briefel	0.60	Telephone conference with C. Koenig, K&E team, W&C, M3, A&M, CV re ongoing workstreams.



Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re case status and next steps.
11/17/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M, Centerview, Committee re case update.
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze M3's September fee statement.
11/18/22	Ken Sturek	2.70	Correspond with K&E team re deposition preparation (1.5); correspond with Lexitas re deposition schedule (.4); organize deposition preparation materials (.8).
11/21/22	Patrick J. Nash Jr., P.C.	1.20	Review, analyze UCC's discovery requests re Debtors exclusivity extension motion (.4); correspond with W&C re same (.2); review, analyze UCC statement in response to pro se objection to stablecoin and earn motion (.3); correspond with W&C re same (.2); review, analyze UCC's deposition notice (.1).
11/22/22	Joseph A. D'Antonio	0.40	Telephone conference with L. Hamlin re UCC document requests re exclusivity motion and briefing schedule.
11/22/22	Joseph A. D'Antonio	2.20	Draft responses and objections to UCC's discovery requests re exclusivity motion and briefing schedule.
11/22/22	Joseph A. D'Antonio	0.40	Correspond with L. Hamlin re UCC document requests re exclusivity motion.
11/22/22	Joseph A. D'Antonio	0.40	Telephone conference re meeting with UCC re UCC document requests re extension of exclusivity motion.
11/22/22	Dan Latona	0.50	Telephone conference with C. Koenig, J. Brown, K&E team re UCC discovery.
11/22/22	Patrick J. Nash Jr., P.C.	2.00	Analyze issues re UCC discovery requests re Debtors motion to extend exclusivity (.8); telephone conference with W&C re potential consensual resolution to UCC objection to debtors motion to extend exclusivity (.4); analyze issues re same (.5); telephone conferences with special committee re UCC's notice of deposition (.3).
11/23/22	Joseph A. D'Antonio	3.40	Draft responses and objections to UCC discovery requests re exclusivity motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Elizabeth Helen Jones	0.90	Correspond with Milbank re post-deposition discussions (.2); correspond with C. Koenig, K&E team, pro se creditors re deposition transcripts (.7).
11/23/22	Caitlin McGrail	0.60	Draft summary re mining status (.5); correspond with T. Scheffer, L. Wasserman and J. Ryan re same (.1).
11/23/22	Alex Xuan	1.30	Analyze UCC filings re fiduciary duties, case status.
11/25/22	Patrick J. Nash Jr., P.C.	0.80	Analyze issues re potential settlement of UCC's objection to exclusivity extension (.6); correspond with W&C re confidential party's bid for substantially all of Company's assets (.2).
11/27/22	Joseph A. D'Antonio	1.30	Review, analyze documents for production to UCC re objection to motion for briefing schedule.
11/28/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with W&C re potential resolution of UCC's objection to exclusivity extension.
11/30/22	Ken Sturek	1.20	Download latest UCC production volume from FTI file transfer system and upload to UCC counsel.
<b>Total</b>		<b>36.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146912**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 1,218,923.00

Total legal services rendered

\$ 1,218,923.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anthony Antioch	1.10	1,245.00	1,369.50
Simon Briefel	46.30	1,115.00	51,624.50
Jeff Butensky	14.40	910.00	13,104.00
Chris Ceresa	1.20	1,035.00	1,242.00
Parker Conway	18.50	795.00	14,707.50
Susan D. Golden	3.60	1,315.00	4,734.00
Paul Goldsmith	6.90	795.00	5,485.50
Amila Golic	70.10	795.00	55,729.50
Noreen Gosselin	18.00	405.00	7,290.00
Luci Hague	0.20	1,235.00	247.00
Gabriela Zamfir Hensley	120.40	1,115.00	134,246.00
Matthew C. Hutchinson	20.80	1,115.00	23,192.00
Elizabeth Helen Jones	53.10	1,035.00	54,958.50
Chris Koenig	62.80	1,260.00	79,128.00
Tamar Kofman	0.10	910.00	91.00
Ross M. Kwasteniet, P.C.	46.50	1,845.00	85,792.50
Dan Latona	8.70	1,235.00	10,744.50
Michael Lemm	36.80	1,035.00	38,088.00
Aaron Lorber	0.90	1,400.00	1,260.00
Patricia Walsh Loureiro	8.40	1,035.00	8,694.00
Nima Malek Khosravi	39.10	660.00	25,806.00
Mario Mancuso, P.C.	0.20	1,830.00	366.00
Caitlin McGrail	36.70	660.00	24,222.00
Joel McKnight Mudd	25.90	795.00	20,590.50
Patrick J. Nash Jr., P.C.	12.30	1,845.00	22,693.50
Katherine C. Nemeth	3.50	1,170.00	4,095.00
Mavnick Nerwal	1.30	1,810.00	2,353.00
Jeffery S. Norman, P.C.	0.30	1,775.00	532.50
Robert Orren	12.10	480.00	5,808.00
Jeffrey S. Quinn	0.30	1,585.00	475.50
Joshua Raphael	30.60	660.00	20,196.00
Gabrielle Christine Reardon	81.20	660.00	53,592.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Roy Michael Roman	8.90	660.00	5,874.00
Kelby Roth	75.00	660.00	49,500.00
Jimmy Ryan	34.50	795.00	27,427.50
Seth Sanders	60.80	795.00	48,336.00
Tommy Scheffer	36.40	1,115.00	40,586.00
Anthony Vincenzo Sexton	0.20	1,490.00	298.00
Gelareh Sharafi	3.20	660.00	2,112.00
Rob Soneson	1.20	480.00	576.00
Josh Sussberg, P.C.	0.10	1,845.00	184.50
William Thompson	132.60	910.00	120,666.00
Casllen Timberlake	0.50	280.00	140.00
Steve Toth	7.10	1,430.00	10,153.00
Kyle Nolan Trevett	36.70	795.00	29,176.50
Alan Walker	1.10	1,495.00	1,644.50
Danielle Walker	4.20	295.00	1,239.00
Lindsay Wasserman	32.90	910.00	29,939.00
Ashton Taylor Williams	45.60	795.00	36,252.00
Alison Wirtz	1.10	1,170.00	1,287.00
Matthew Wood	4.50	1,235.00	5,557.50
Alex Xuan	53.50	660.00	35,310.00
Tanzila Zomo	0.70	295.00	206.50
<b>TOTALS</b>	<b>1,323.10</b>		<b>\$ 1,218,923.00</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Simon Briefel	0.40	Correspond with Company re custody, withhold withdrawals.
11/01/22	Amila Golic	0.40	Conference with K. Roth re research questions re pending airdrop.
11/01/22	Matthew C. Hutchinson	2.70	Review and analyze diligence questions from bidders.
11/01/22	Matthew C. Hutchinson	2.80	Review and analyze correspondence re sale considerations.
11/01/22	Chris Koenig	0.90	Review and revise amended stablecoin motion and schedule.
11/01/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re teeing up hearing on Earn issues (1.1); correspond with G. Hensley re same (.2).
11/01/22	Michael Lemm	4.80	Review and revise brief re custody and withhold issues (3.9); review, analyze materials re same (.9).
11/01/22	Nima Malek Khosravi	0.90	Revise organizational document re additional subsidiary sale debtors work in process (.4); additional revisions re same (.5).
11/01/22	Robert Orren	0.30	Retrieve scheduling order re custody withhold issues (.2); correspond and distribute same to G. Hensley (.1).
11/01/22	Joshua Raphael	2.30	Correspond with K. Roth re airdrop memorandum (.2); review materials re same (.1); research, analyze re same (.4); research, draft materials re same (.7); conference with K. Roth re same (.3); correspond with A. Golic re same (.6).
11/01/22	Gabrielle Christine Reardon	1.50	Review, analyze correspondence re airdrop memorandum (.2); research case law re contract formation (.9); correspond with K. Roth re same (.4).
11/01/22	Kelby Roth	5.30	Research case law re airdrop memorandum (1.8); draft memorandum re same (3.1); correspond with J. Raphael re same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Seth Sanders	4.00	Telephone conference with K. Roth re pending airdrop (.3); review, revise summary of law commission digital assets consultation paper (2.1); correspond with M. Lemm re same (.3); revise memorandum re pending airdrop (1.1); correspond with J. Raphael and K. Roth re same (.2).
11/01/22	Tommy Scheffer	0.90	Telephone conferences with K&E team re potential bidders, NDAs (.5); analyze issues re same (.4).
11/01/22	Rob Soneson	0.20	Prepare and submit intellectual property search request (.1); correspond with Library Research department and A. Lorber re search parameters and results (.1).
11/01/22	William Thompson	6.30	Review, revise reply in support of stablecoin sale motion (3.1); research re contract law (2.1); correspond with G. Hensley re same (.4); correspond with A. Williams re sale of stablecoin (.7).
11/01/22	Ashton Taylor Williams	3.90	Research re New York contract law (2.0); review, revise pleadings re sale of stablecoin (1.4); correspond with W. Thompson, J. Raphael re same (.3); conference with W. Thompson re same (.2).
11/01/22	Matthew Wood	1.50	Telephone conference with M. Hutchinson re sale matters (.2); review asset purchase agreement and structure chart (1.2); conference with Orrick re sale matters (.1).
11/02/22	Gabriela Zamfir Hensley	3.60	Telephone conference with W. Thompson, K&E team re Earn motion (.7); conference with W. Thompson re same (.2); conference with R. Kwasteniet, C. Koenig, Company re earn motion declarants (.3); conference with K. Trevett re earn motion research (.5); telephone conference with Company, S. Briefel, A&M re earn diligence request (partial) (.2); correspond with W. Thompson, K&E team re same (.9); review, analyze issues re same (.4); draft request to Company re earn backup (.4).
11/02/22	Chris Koenig	2.90	Review and revise custody brief (2.2); correspond with S. Briefel, K&E team, Company re same (.7).

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11/02/22	Tamar Kofman	0.10	Correspond with L. Wasserman, K&E team re setoff memorandum.
11/02/22	Ross M. Kwasteniet, P.C.	2.20	Review and comment on custody and withhold brief.
11/02/22	Ross M. Kwasteniet, P.C.	0.80	Conference with potential bidder re whole company bid.
11/02/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, Centerview team, potential bidder re bid (1.0); analyze bidding procedure notices (.6).
11/02/22	Michael Lemm	6.90	Review and revise brief re custody and withhold issues (3.5); research re same (3.0); correspond with S. Briefel re same (.4).
11/02/22	Nima Malek Khosravi	1.50	Review, analyze bidding procedures re scheduling.
11/02/22	Joshua Raphael	0.70	Telephone conference with G. Hensley re earn motion.
11/02/22	Gabrielle Christine Reardon	1.40	Research re contract formation in connection with sale motion (.8); review and revise memorandum re same (.6).
11/02/22	Roy Michael Roman	2.80	Review and revise summary of consultation paper.
11/02/22	Kelby Roth	2.90	Draft memorandum re pending airdrop (2.1); correspond with J. Raphael and A. Golic re same (.1); telephone conference with G. Hensley re stablecoin fact investigation (.7).
11/02/22	Seth Sanders	4.30	Revise summary of law commission digital assets consultation paper (3.3); correspond with R. Kwasteniet and S. Briefel re same (.4); correspond with M. Lemm and K&E team re custody meeting (.2); correspond with T. Scheffer re airdrop tax considerations (.4).
11/02/22	Tommy Scheffer	2.80	Correspond with Chambers and K&E team re bidding procedures order, sale notices (.9); analyze issues re same (1.9).
11/02/22	Rob Soneson	1.00	Review and analyze intellectual property search reports (.4); prepare internal schedules (.3); compare schedules against company disclosures (.3).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	William Thompson	5.70	Conference with G. Hensley re earn motion (.3); correspond with G. Hensley re same (.1); conference with A. Williams re same (.3); conference with J. Raphael re same (.3); correspond with G. Hensley and K&E team re stablecoin workstreams (1.6); review, revise stablecoin reply (3.1).
11/02/22	Steve Toth	0.20	Analyze correspondence re auction and bids.
11/02/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re phase I briefing.
11/02/22	Ashton Taylor Williams	2.50	Revise bidding procedures, cure notice and sales notice re order entry (1.1); correspond with D. Latona, T. Scheffer re same (.3); conference with G. Hensley, K&E team re updated stablecoin strategic considerations (.7); correspond with G. Hensley, K&E team re same (.4).
11/02/22	Alex Xuan	2.40	Draft reply to objection to motion to sell stablecoin.
11/03/22	Noreen Gosselin	5.00	Review, analyze trademarks and patents owned by Company.
11/03/22	Gabriela Zamfir Hensley	0.60	Conference with R. Kwasteniet, C. Koenig re earn motion (.4); correspond with W. Thompson, K&E team re same (.2).
11/03/22	Chris Koenig	6.60	Review and revise amended stablecoin motion and schedule (3.3); correspond with G. Hensley and K&E team re same (.8) review and revise custody brief (2.1); correspond with S. Briefel and K&E team re same (.4).
11/03/22	Ross M. Kwasteniet, P.C.	2.60	Review and analyze issues re ongoing sale processes.
11/03/22	Ross M. Kwasteniet, P.C.	1.10	Review, analyze revised brief re custody and withhold issues.
11/03/22	Michael Lemm	8.20	Review and revise brief re custody and withhold issues (3.2); research re same (3.3); review, analyze materials re same (1.0); correspond with C. Koenig, K&E team re same (.3); correspond with Company re same (.4).
11/03/22	Nima Malek Khosravi	3.10	Review, analyze brief re custody withhold accounts.

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11/03/22	Caitlin McGrail	1.50	Review, analyze master loan agreements (1.4); correspond with T. Kofman, L. Wasserman and J. Raphael re same (.1).
11/03/22	Patrick J. Nash Jr., P.C.	0.40	Review, revise proposed timeline re key legal issues briefing.
11/03/22	Joshua Raphael	1.40	Draft memorandum re pending airdrop (.8); review and revise re same (.6).
11/03/22	Gabrielle Christine Reardon	3.10	Research re earn motion (2.9); correspond with G. Hensley and K&E team re same (.2).
11/03/22	Gabrielle Christine Reardon	2.20	Review and analyze terms of use (1.8); draft summary of findings re same (.4).
11/03/22	Kelby Roth	1.50	Review revise research memorandum re pending airdrop, executory contracts and related issues (1.0); correspond with A. Golic, S. Sanders and J. Raphael re same (.1); investigate re stablecoin (.4).
11/03/22	Jimmy Ryan	0.50	Correspond with A. Williams, K&E team re whole company sale notices (.3); telephone conference with A. Williams, K&E team re same (.2).
11/03/22	Seth Sanders	2.70	Revise summary re law commission digital assets consultation paper (.9); correspond with C. Koenig and D. Latona re same (.4); correspond with G. Hensley re same (.2); revise airdrop memorandum (1.0); correspond with A. Golic re same (.2).
11/03/22	Tommy Scheffer	1.50	Correspond and telephone conferences with Company and Stretto, A&M, K&E teams re sale notices (.6); analyze issues re same (.9).
11/03/22	Gelareh Sharafi	2.00	Review, revise custody, withhold Phase I brief (1.5); correspond with M. Lemm, S. Briefel re same (.5).
11/03/22	William Thompson	7.60	Draft, revise amended motion re stablecoin sale (3.7); research re same (1.1); review, revise briefing schedule order re same (2.2); correspond with G. Hensley re same (.2); conference with G. Hensley re same (.4).
11/03/22	Ashton Taylor Williams	2.70	Correspond with D. Latona, T. Scheffer, J. Ryan re bidding procedures and notice updates (.5); revise same (.5); draft revised stablecoin pleadings (1.2); correspond with W. Thompson re same (.2); draft stablecoin objection chart (.3).

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11/03/22	Matthew Wood	2.40	Telephone conference with Company re sale matters (.2); review bid package agreements (1.0); draft and revise issues list (1.2).
11/04/22	Simon Briefel	2.80	Review, revise phase I issues opening brief (1.5); telephone conference with Troutman, A&M re diligence requests (.4); conference with A&M re same (.2); analyze issues re same (.7).
11/04/22	Noreen Gosselin	7.00	Review, analyze trademarks and patents owned by Company.
11/04/22	Gabriela Zamfir Hensley	3.50	Conference with R. Kwasteniet, K&E team, Company, A&M re earn and stablecoin sale data (.7); correspond with R. Kwasteniet, K&E team, Company, A&M re data request (.6); review, analyze terms of use (.5); research re same (.5); conference with W. Thompson re stablecoin, sale motion (.1); correspond with W. Thompson re same (.7); analyze issues re same (.4).
11/04/22	Chris Koenig	8.00	Review and revise amended stablecoin motion and schedule (3.1); correspond with G. Hensley and K&E team re same (.7); review and revise custody brief (3.4); correspond with S. Briefel and K&E team re same (.8).
11/04/22	Dan Latona	0.20	Telephone conference with opposing counsel re bidding procedures.
11/04/22	Michael Lemm	8.60	Review and revise brief re custody and withhold issues (3.8); incorporate further comments re same (1.7); research re same (1.5); review materials re same (1.1); correspond with K. Trevett, K&E team re same (.3); telephone conference with K. Trevett, N. Khosravi re same (.2).
11/04/22	Nima Malek Khosravi	7.80	Research re additional custody and withhold brief questions (.3); research, summarize findings re first custody and withhold brief issue (2.6); research, summarize findings re second custody and withhold brief issue (1.8); research, summarize findings re third custody and withhold brief issues (1.7); revise custody and withhold brief (1.4).

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11/04/22	Joshua Raphael	1.80	Review and analyze terms of use timeline and history and terms of use declaration (1.0); correspond with W. Thompson re same (.2); draft analysis re terms of use (.6).
11/04/22	Gabrielle Christine Reardon	4.90	Review and analyze materials re stablecoin motion (4.6); correspond with W. Thompson re same (.2); correspond with A. Taylor re same (.1).
11/04/22	Kelby Roth	2.20	Review, analyze materials re stablecoin motion.
11/04/22	Seth Sanders	2.20	Revise summary of UK digital assets consultation paper (1.7); correspond with S. Briefel and R. Kwasteniet re same (.5).
11/04/22	Gelareh Sharafi	1.00	Review, revise custody, withhold Phase I brief.
11/04/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re bidding procedures inquiry.
11/04/22	William Thompson	10.90	Telephone conference with Company re data requests re stablecoin sale motion (.8); review, revise scheduling order (.9); review, revise pro se stablecoin objection tracker (1.3); correspond with A. Williams and K&E team re same (.6); review, revise amended stablecoin motion re case updates (3.1); research re same (2.2); conference with G. Hensley re same (.8); correspond with G. Hensley re same (.4); correspond with A. Williams and K&E team re stablecoin workstream updates (.8).
11/04/22	Kyle Nolan Trevett	1.80	Research re phase 1 briefing issues (1.4); correspond with M. Lemm re same (.2); telephone conference with M. Lemm, N. Khosravi re same (.2).
11/04/22	Ashton Taylor Williams	0.50	Research re terms of use (.3); correspond with W. Thompson, J. Raphael re same (.2).
11/04/22	Ashton Taylor Williams	4.00	Research, review stablecoin sale objections (2.9); correspond with W. Thompson, K&E team re same (.4); compile, revise chart re objection research (.7).
11/04/22	Alex Xuan	3.30	Analyze creditor filings re earn program assets.

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11/05/22	Amila Golic	1.20	Review, analyze memorandum re pending airdrop (1.0); correspond with S. Sanders re same (.2).
11/05/22	Gabriela Zamfir Hensley	8.90	Revise earn stablecoin sale motion (.8); research re same (.6); correspond with W. Thompson, K&E team re status of earn stablecoin sale workstreams (.2); conference with W. Thompson re same (.3); analyze data re same (.7); research re same (3.6); conference with W. Thompson re same (.5); revise motion re earn stablecoin sale (2.2).
11/05/22	Chris Koenig	4.30	Review and revise phase 1 custody brief (3.4); correspond with S. Briefel and K&E team re same (.9).
11/05/22	Ross M. Kwasteniet, P.C.	4.20	Review, revise brief re custody and withhold assets.
11/05/22	Michael Lemm	8.30	Review and revise brief re custody and withhold issues (3.3); further revise same (2.9); research re same (1.5); review, analyze materials re same (.3); correspond with C. Koenig, K&E team re same (.3).
11/05/22	Nima Malek Khosravi	4.40	Revise custody withhold brief (2.0); further revise same (2.4).
11/05/22	Gabrielle Christine Reardon	3.00	Review and analyze materials re stablecoin motion (2.1); draft section re same (.6); correspond with G. Hensley, K&E team re stablecoin motion (.3).
11/05/22	Kelby Roth	2.10	Review and analyze materials re stablecoin (1.7); revise memorandum re airdrop (.4).
11/05/22	Seth Sanders	0.40	Revise, analyze airdrops memorandum.
11/05/22	William Thompson	10.00	Review, revise motion re earn assets and stablecoin (4.0); research case law re same (4.0); conference with G. Zamfir Hensley re same (1.0); correspond with G. Zamfir Hensley re same (.1); correspond with G. Reardon and G. Brier re fact development re same (.3); review, revise terms of use history (.6).
11/05/22	Ashton Taylor Williams	0.30	Correspond with G. Hensley, K&E team re stablecoin pleading updates.
11/05/22	Alex Xuan	6.00	Review, analyze materials re stablecoin motion (3.8); research re supplemental stablecoin motion (2.2).

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11/06/22	Gabriela Zamfir Hensley	12.40	Revise earn motion (1.6); conference with W. Thompson re same (.2); further revise same (2.9); conference with C. Koenig re same (.3); further revise same (1.5); conference with W. Thompson re same (.1); further revise same (3.9); analyze issues, fact materials re same (1.9).
11/06/22	Chris Koenig	4.40	Review and revise amended stablecoin motion (3.6); correspond with G. Hensley and K&E team re same (.8).
11/06/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze ad hoc group and UCC filings re custody and withhold issues.
11/06/22	Joshua Raphael	1.30	Review and revise memorandum re pending airdrop and related issues.
11/06/22	Gabrielle Christine Reardon	2.00	Review and analyze materials re stablecoin motion.
11/06/22	Kelby Roth	3.00	Review, analyze materials re stablecoin motion (.7); research case law re stablecoin motion (2.3).
11/06/22	Tommy Scheffer	0.60	Correspond with A&M, G. Hensley and K&E teams re sale notices (.3); analyze issues re same (.3).
11/06/22	William Thompson	10.50	Review, revise earn assets and stablecoin motion (3.3); compile cited cases re same (.9); further research re same (4.0); correspond with G. Hensley re same (1.0); conference with G. Hensley re same (.1); review, revise terms of use charts (.9); correspond with J. Raphael re same (.3).
11/07/22	Simon Briefel	0.20	Correspond with Company re custody and withhold withdrawal issues.
11/07/22	Chris Ceresa	0.20	Review, analyze custody-related briefing.
11/07/22	Noreen Gosselin	4.00	Review, analyze trademarks and patents owned by Company.

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11/07/22	Gabriela Zamfir Hensley	10.60	Revise amended earn motion (2.6); correspond with R. Kwasteniet, K&E team re same (.3); correspond with W&C, K&E team re notice of briefing schedule re same (.2); revise same (.6); conference with C. Koenig re same (.2); conference with W. Thompson, K&E team re earn, stablecoin matters (.3); analyze issues re same (.2); correspond with Company re necessary data (1.4); conferences with Company re same (.5); conference with G. Reardon re proposed order revisions (.2); conference with C. Koenig re earn, stablecoin matters (.2); revise declarations in support of earn, stablecoin motion (2.7); correspond with W. Thompson, K&E team re amended motion, declarations (.7); revise order re earn, stablecoin motion (.5).
11/07/22	Chris Koenig	4.30	Review and revise stablecoin, earn motion (3.2); correspond with G. Hensley and K&E team re same (1.1).
11/07/22	Ross M. Kwasteniet, P.C.	3.20	Review, analyze and comment on motion re ownership of earn and stablecoin assets.
11/07/22	Patrick J. Nash Jr., P.C.	0.40	Review status of bidding for retail platform.
11/07/22	Katherine C. Nemeth	3.50	Telephone conference with M. Wood re sale related employment matter (.2); conference with S. Price and K&E teams re same (.3); draft summary chart re same (1.0); revise purchase agreement (2.0).
11/07/22	Robert Orren	0.30	File fourth notice re dates and deadlines re bidding procedures (.2); correspond with J. Ryan, K&E team re same (.1).
11/07/22	Joshua Raphael	1.70	Review and revise memorandum on pending airdrop (.4); correspond with K. Roth re same (.3); research re pending airdrop (.2); conference with S. Sanders re same (.6); conference with G. Hensley re stablecoin motion (.2).
11/07/22	Gabrielle Christine Reardon	7.40	Research re earn, stablecoin motion (2.8); draft declaration re stablecoin motion (.8); review and revise stablecoin motion (1.4); correspond with G. Hensley, K&E team re stablecoin motion (.3); draft proposed order re stablecoin motion (2.1).

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11/07/22	Kelby Roth	5.90	Revise pending airdrop memorandum (2.7); analyze issues re same (2.3); telephone conference with G. Hensley and K&E team re stablecoin motion (.3); draft diligence tracker re stablecoin materials (.6).
11/07/22	Jimmy Ryan	0.30	Telephone conference with T. Scheffer, K&E team re possible asset sale.
11/07/22	Jimmy Ryan	3.00	Correspond with T. Scheffer, K&E team re whole company sale bidding procedures (.9); review, revise sale order and declaration in support of same (1.5); correspond with L. Wasserman, K&E team re same (.6).
11/07/22	Seth Sanders	1.50	Telephone conference with J. Raphael re airdrop research (.5); research issues re same (1.0).
11/07/22	Tommy Scheffer	8.50	Correspond with Company, Troutman Pepper, Stretto, Miller, A&M, K&E teams re sale notices, potential sale and reorganization (5.8); analyze issues re same (2.0); review and revise cure notice (.7).
11/07/22	William Thompson	6.70	Review, revise earn and stablecoin motion (3.1); conference with G. Hensley and A. Williams re stablecoin workstreams (.3); analyze diligence re same (1.9); review declarations re same (1.4).
11/07/22	Danielle Walker	1.00	Draft shell bidding procedures order.
11/07/22	Ashton Taylor Williams	8.80	Revise notices and bidding procedures re court's ruling (.5); correspond with D. Latona, T. Scheffer re same (.4); draft, revise Company declarations re stablecoin motion (3.9); conference with G. Hensley, K&E team re stablecoin pleadings (.3); conference with W. Thompson re same (.2); further revise same (3.5).
11/07/22	Alex Xuan	1.40	Telephone conference with G. Hensley and K&E team re stablecoin motion (.2); research re same (1.2).
11/08/22	Simon Briefel	1.70	Telephone conference with Company re withdrawals, custody, withhold issues.
11/08/22	Parker Conway	0.70	Review and analyze supplemental due diligence requests.
11/08/22	Paul Goldsmith	0.80	Review and prepare answers to supplemental diligence requests from potential purchaser.



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11/08/22	Noreen Gosselin	0.50	Review trademarks and patents owned by Company.
11/08/22	Gabriela Zamfir Hensley	12.40	Conference with Company re diligence for earn program motion (.7); correspond with Company re same (.1); analyze materials re same (.3); conference with company re same (.3); conferences with C. Koenig, W. Thompson re earn motion (.2); draft compliance declaration in support of earn motion (2.2); revise same (2.3); draft financial declaration (.5); further revise compliance declaration (.6); revise financial declaration (1.7); draft operational declaration (1.6); revise order re earn, stablecoin motion (1.0); revise accounting declaration (.5); revise compliance declaration (.4).
11/08/22	Elizabeth Helen Jones	2.30	Telephone conference with Company re custody, withhold issues (.6); review, revise notice and proposed scheduling order related to earn, stablecoin (.6); telephone conference with C. Koenig re same (.3); correspond with R. Kwasteniet, K&E team re same (.4); correspond with pro se creditors and other parties in interest re notice and proposed schedule on earn, stablecoin (.4).
11/08/22	Chris Koenig	4.70	Review and revise stablecoin, earn motion and declarations (3.6); correspond with G. Hensley and K&E team re same (1.1).
11/08/22	Ross M. Kwasteniet, P.C.	4.20	Review, analyze, and revise Earn motion.
11/08/22	Patricia Walsh Loureiro	1.20	Review, revise briefing schedule motion.
11/08/22	Patrick J. Nash Jr., P.C.	1.60	Review and follow up re FTX pausing withdrawals and potential acquisition by confidential party (.8); telephone conference with confidential party re Company's interest in GK8 and platform (.4); review correspondence from confidential party re interest in GK8 (.2); draft correspondence to confidential party re interest in GK8 (.2).
11/08/22	Robert Orren	0.90	Prepare for filing of supplemental objection to creditor's motion seeking full ownership of assets (.3); file same (.2); correspond with A. Golic, K&E team re same (.2); distribute same for service (.2).

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11/08/22	Joshua Raphael	3.40	Revise airdrop memorandum (2.9); correspond with L. Wasserman re institutional loan documents (.3); correspond with K. Trevett re same (.2).
11/08/22	Gabrielle Christine Reardon	2.30	Revise proposed order re stablecoin motion (1.1); review and revise stablecoin motion (1.2).
11/08/22	Kelby Roth	2.20	Draft and revise memorandum re pending airdrop (1.3); review, revise stablecoin motion (.9).
11/08/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team, Stretto and A&M re sale of whole company.
11/08/22	Jimmy Ryan	6.80	Review, analyze precedent re declaration in support of a sale order (.6); correspond with S. Briefel, K&E team and Centerview team re declaration in support of GK8 sale order (.2); review, analyze SDNY sale guidelines (.8); correspond with S. Briefel, K&E team re same (.5); conference with L. Wasserman, K&E team re same (.4); correspond with S. Briefel, K&E team re sale of GK8 (.9); conference with S. Briefel, K&E team, C Street team, GK8 team and A&M team re same (.5); conference with S. Golden, K&E team re same (1.7); review, analyze precedent re 363 sale motions (.8); review revise GK8 sale order (.4).
11/08/22	Seth Sanders	1.50	Revise airdrop memorandum (1.2); correspond with A. Golic and K. Roth re same (.3).
11/08/22	Tommy Scheffer	1.50	Correspond with Miller, Stretto, A&M, G. Hensley, K&E teams re sale notices (.6); analyze issues re same (.9).
11/08/22	William Thompson	9.30	Conference with Company, G. Hensley, K&E team re diligence requests (.8); review, revise stablecoin sale motion re section 363 (1.8); review, revise declarations re terms of use and earn assets (2.8); review, revise motion re declaration edits (3.9).
11/08/22	Kyle Nolan Trevett	1.90	Telephone conference with D. Latona, K&E team, Company re institutional lending issues (.2); research re master loan agreements (.5); draft summary re same (1.1); correspond with D. Latona, K&E team re same (.1).

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11/08/22	Lindsay Wasserman	3.00	Telephone conference with D. Latona, Company re institutional loans (1.0); review and analyze same (2.0).
11/08/22	Ashton Taylor Williams	5.40	Revise company earn declarations (2.0); correspond with G. Hensley, K&E team re same (.4); further revise same (3.0).
11/08/22	Matthew Wood	0.20	Review and revise summary proposal re sale employee matters.
11/08/22	Alex Xuan	3.00	Correspond with C. Ceresa re objection to withdrawal motion and Phase I briefing (.6); research re stablecoins (.8); research re confidential party (1.6).
11/09/22	Simon Briefel	0.30	Telephone conference with Company re withhold account holder diligence.
11/09/22	Chris Ceresa	1.00	Review, analyze custody-related briefing.
11/09/22	Gabriela Zamfir Hensley	7.30	Revise Ferraro declaration in support of stablecoin motion (.8); revise A&M declaration in support of same (.3); revise earn motion (4.0); revise compliance declaration in support of same (.4); correspond with W. Thompson, K&E team re next steps re stablecoin motion (.8); correspond with declarants, Paul Hastings, K&E team re declarations, open items, next steps (.7); conference with C. Koenig re same (.3).
11/09/22	Elizabeth Helen Jones	1.50	Telephone conference with C. Koenig, K&E team re custody, withhold matters (.1); telephone conference with K&E team, C. Koenig re scheduling order related to earn, stablecoins (.6); review, revise scheduling order related to earn, stablecoins (.8).
11/09/22	Chris Koenig	6.00	Review and revise stablecoin, earn motion and declarations (3.2); correspond with G. Hensley and K&E team re same (1.4); telephone conference with D. Latona, K&E team, pro se creditor re scheduling of Earn briefing (.5); telephone conference with J. Brown, K&E team re scheduling of earn briefing (.9).
11/09/22	Ross M. Kwasteniet, P.C.	3.10	Review, revise Earn motion and related declarations.
11/09/22	Ross M. Kwasteniet, P.C.	0.90	Participate in internal conference re Earn scheduling issues (.4); follow-up re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Patricia Walsh Loureiro	4.20	Review, revise briefing schedule motion.
11/09/22	Patrick J. Nash Jr., P.C.	0.40	Participate in telephone conference with confidential party re potential bid.
11/09/22	Joshua Raphael	0.40	Draft margin call notice re institutional loans.
11/09/22	Gabrielle Christine Reardon	1.40	Review and revise declaration of C. Ferraro re stablecoin motion (1.1), correspond with W. Thompson re same (.1); review and analyze stablecoin motion re outstanding items (.2).
11/09/22	Kelby Roth	2.30	Review and revise Campagna declaration (.8); review, revise stablecoin motion (1.5).
11/09/22	Gelareh Sharafi	0.20	Telephone conference with C. Koenig, K&E team re custody, withhold accounts.
11/09/22	William Thompson	5.90	Review, revise earn declaration re stablecoin motion (.4); review, revise accounting declaration re same (.3); review, revise terms of use declaration re same (2.1); review, revise stablecoin motion (3.1).
11/09/22	Kyle Nolan Trevett	1.60	Draft, revise summary re institutional lending issues (1.3); correspond with T. Scheffer, K&E team re same (.3).
11/09/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re custody accounts.
11/09/22	Ashton Taylor Williams	1.30	Review, revise company declarations re earn, stablecoin sale motion (.9); correspond with G. Hensley, K&E team re same (.4).
11/09/22	Alex Xuan	4.10	Review and analyze supplemental stablecoin motion (2.3); research re same (1.8).
11/10/22	Gabriela Zamfir Hensley	12.50	Revise earn, stablecoin pleadings (.3); conference with company, A&M, C. Koenig, R. Kwasteniet re earn, stablecoin declarations (1.0); revise Campagna declaration (.7); revise Ferraro declaration (.8); revise earn, stablecoin motion (3.0); further revise Ferraro declaration (1.2); further revise Campagna declaration (.3); revise multiple declarations, motion (3.4); finalize documents for filing (1.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Elizabeth Helen Jones	1.90	Review, revise notice of proposed scheduling order on stablecoin, earn issues (.4); correspond with C. Koenig re same (.2); correspond with pro se parties, W&C and other represented parties re same (.4); prepare filing version of proposed notice and scheduling order (.4); review, revise notice of amended motion on stablecoin, earn issues (.5).
11/10/22	Chris Koenig	6.30	Review and revise stablecoin, earn motion and declarations (3.8); correspond with G. Hensley and K&E team re same (1.6); telephone conference with Company, G. Hensley, K&E team, A&M re declarations for stablecoin, earn motion (.9).
11/10/22	Ross M. Kwasteniet, P.C.	5.90	Review, revise earn motion and related declarations (4.5); telephone conference and correspond with C. Ferraro re same (.7); telephone conference with O. Blonstein and R. Campagna re declarations (.7).
11/10/22	Ross M. Kwasteniet, P.C.	3.50	Review, revise earn motion and related declarations.
11/10/22	Dan Latona	0.30	Telephone conference with T. Scheffer, A&M team, Troutman Pepper re sale process.
11/10/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and Milbank re briefing schedule (.1); correspond with C. Koenig, K&E team re briefing schedule motion (.4).
11/10/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze proposed scheduling order re title to earn program assets and sale of certain stablecoins in preparation of filing.
11/10/22	Robert Orren	3.80	Prepare amended motion re earn assets and sale of stablecoin, related scheduling order and related declarations for filing (1.2); file and distribute same for service (1.8); correspond with G. Hensley, K&E team re same (.8).
11/10/22	Joshua Raphael	1.90	Conference re institutional loans with Company, T. Scheffer, K&E team (.5); conference with S. Briefel re GK8 work in process (.2); research re institutional loans and collateral (1.0); correspond with K. Roth re same (.2).

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11/10/22	Gabrielle Christine Reardon	2.40	Draft notice of hearing for earn assets motion (1.5); review and analyze earn motion (.9).
11/10/22	Kelby Roth	4.40	Research legal issues re institutional loan collateral (3.6); draft memorandum re same (.8).
11/10/22	Seth Sanders	3.40	Revise airdrop memorandum (3.0); correspond with T. Scheffer re same (.4).
11/10/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company and Troutman Pepper, Miller, A&M, K&E teams re partner user noticing, sale notices, sale process assets update (.4); analyze issues re same (.4).
11/10/22	William Thompson	2.60	Conference with Latham re stablecoin motion (.4); review, revise stablecoin and earn assets motion (2.2).
11/10/22	Steve Toth	0.60	Analyze revised bid materials (.4); correspond with D. Latona, K&E team and Centerview re same (.2).
11/10/22	Kyle Nolan Trevett	1.30	Research re institutional loan counterparty issues (.8); correspond with G. Reardon, K&E team re same (.2); conference with T. Scheffer, K&E team re same (.3).
11/10/22	Lindsay Wasserman	1.00	Telephone conference with T. Scheffer, Troutman Pepper re sale process status (.5); telephone conference with T. Scheffer, K&E team, Company re institutional loans (.5).
11/10/22	Ashton Taylor Williams	0.60	Conference with D. Latona, Custody Committee re sale process (.3); correspond with W. Thompson, K&E team re earn pleading status (.1); revise rejection notice re bidding notice (.2).
11/10/22	Alex Xuan	3.10	Revise supplemental stablecoin motion.
11/11/22	Parker Conway	1.80	Draft signing checklist (1.5); correspond with P. Goldsmith and J. Butensky re same (.3).
11/11/22	Susan D. Golden	0.50	Telephone conference with S. Briefel re GK8 sale.
11/11/22	Amila Golic	1.70	Correspond with E. Jones re next steps, depositions and hearings re motion to establish ownership of earn assets and sell stablecoin (.8); draft tracker re same (.9).
11/11/22	Gabriela Zamfir Hensley	1.20	Finalize Ferraro declaration (.5); analyze issues re earn, stablecoin (.4); correspond with W. Thompson, K&E team re same (.3).

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11/11/22	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, ad hoc groups, Committee re custody and withhold issues (.6); correspond with J. Brown, K&E team, Company re deposition preparations (.5).
11/11/22	Ross M. Kwasteniet, P.C.	5.00	Review, revise earn motion and declarations (3.2); analyze strategies re discovery on and hearing on earn issues (1.8).
11/11/22	Patricia Walsh Loureiro	1.70	Review, revise briefing schedule motion.
11/11/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze debtors amended motion re sale of stablecoin and determine legal status of earn deposits (.4); review, analyze Campagna declaration re amended stablecoin motion (.2); review, analyze Blonstein declaration re amended stablecoin motion (.4); review, analyze Ferraro declaration re amended stablecoin motion (.3).
11/11/22	Robert Orren	2.40	Prepare for submission to chambers proposed scheduling order re earn assets and sale of stablecoin (.3); correspond with E. Jones re same (.1); prepare for filing of stablecoin motion and related declarations (.5); correspond with M. Willis and K&E team re same (.4); distribute same to various parties in lieu of electronic filing (.5); correspond with Stretto re same (.3); correspond with court re same (.3).
11/11/22	Gabrielle Christine Reardon	3.20	Telephone conference with E. Jones, K&E team re master loan agreements (.4); review and analyze master loan agreements (2.8).
11/11/22	Kelby Roth	4.30	Review, analyze master loan agreements with institutional borrowers (2.6); telephone conference with L. Wasserman and K&E team re same (.2); draft and revise memorandum re institutional loan collateral legal issues (1.5).
11/11/22	Seth Sanders	0.70	Correspond with C. Koenig and D. Latona re update on airdrop analysis and tax matter.
11/11/22	Kyle Nolan Trevett	5.50	Telephone conference with A. Xuan, K&E team re institutional lending issues (.2); correspond with A. Xuan, K&E team re same (.3); draft, revise motion re same (3.8); analyze issues re same (1.2).

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11/11/22	Lindsay Wasserman	1.70	Telephone conference with J. Raphael, K&E team re institutional loans (.5); review summary re same (1.2).
11/11/22	Ashton Taylor Williams	0.40	Research re property in cryptocurrency filings.
11/12/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze issues re confidential party's revised bid for GK8.
11/12/22	Joshua Raphael	2.90	Analyze institutional loan documents (1.6); compile relevant provisions (1.2); correspond with K. Trevett re same (.1).
11/12/22	Kelby Roth	3.90	Review and analyze master loan agreements.
11/12/22	Kyle Nolan Trevett	1.00	Draft, revise motion re lending transaction (.9); correspond with L. Wasserman, K&E team re same (.1).
11/12/22	Alex Xuan	2.10	Analyze institutional master loan agreements.
11/13/22	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team re briefing schedules on custody, withhold and earn, stablecoin.
11/13/22	Patricia Walsh Loureiro	0.80	Review, revise briefing schedule motion.
11/13/22	Patrick J. Nash Jr., P.C.	0.30	Review analysis of GK8 proceeds.
11/13/22	Kelby Roth	0.50	Review and compile relevant provisions in master loan agreements.
11/13/22	Lindsay Wasserman	2.40	Review and revise motion re institutional loans.
11/13/22	Alex Xuan	0.50	Research re institutional loan agreements.
11/14/22	Simon Briefel	1.50	Draft, revise summary of custody, withhold briefs.
11/14/22	Amila Golic	0.20	Correspond with E. Jones, K&E team re earn, stablecoin deposition preparations.
11/14/22	Gabriela Zamfir Hensley	1.00	Review, analyze correspondence re pro se filings, letters, discovery re stablecoin sale (.6); correspond with E. Jones, K&E team re same (.4).
11/14/22	Elizabeth Helen Jones	0.60	Prepare for depositions of declarants in support of stablecoin, earn motion (.4); correspond with A. Golic re same (.2).
11/14/22	Chris Koenig	2.40	Review and revise DeFi motion (1.6); correspond with T. Scheffer and K&E team re same (.8).
11/14/22	Dan Latona	0.50	Telephone conference with Centerview team, prudential bidder re platform sale.



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11/14/22	Caitlin McGrail	1.50	Draft reply re custody and withhold briefing schedule.
11/14/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze motion to establish briefing schedule for determination of entities against which customers have claims.
11/14/22	Joshua Raphael	0.10	Research re institutional loans and correspond with K. Trevett re same.
11/14/22	Gabrielle Christine Reardon	2.00	Review and analyze potential arguments re earn ownership (1.8); correspond with W. Thompson and K&E team re earn motion (.2).
11/14/22	Seth Sanders	4.60	Revise initial draft of phase I responsive brief (.4); correspond with S. Briefel and C. McGrail re same (.2); draft summary of Phase I briefing by other parties (3.3); correspond with S. Briefel re same (.3); correspond with T. Scheffer and K&E team re objection extension letter (.4).
11/14/22	Tommy Scheffer	0.50	Correspond and telephone conferences with Weil, K&E teams re bidding procedures order.
11/14/22	William Thompson	0.90	Correspond with G. Zamfir Hensley and K&E team re stablecoin sale reply workstreams.
11/14/22	Kyle Nolan Trevett	2.70	Draft, revise institutional lending motion (2.4); correspond with D. Latona, K&E team, Company re same (.3).
11/14/22	Lindsay Wasserman	3.90	Review and revise institutional lending motion (3.0); correspond with K. Trevett re same (.9).
11/15/22	Susan D. Golden	0.50	Coordinate translation of GK8 sale hearing into Hebrew (.2); correspond with S. Briefel re motion to shorten time re GK8 (.3).
11/15/22	Amila Golic	3.20	Correspond with E. Jones, G. Zamfir Hensley, K&E team re next steps re earn, stablecoin motion depositions (.2); coordinate preparations re same (.9); revise notice of status conference re custody, withhold issues (1.1); correspond with E. Jones re same (.2); video conference with G. Zamfir Hensley, K&E team re answers to written deposition questions (.8).

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11/15/22	Gabriela Zamfir Hensley	3.40	Correspond with E. Jones, creditors, K&E team re earn, stablecoin sale motion (1.2); conference with E. Jones re same (.5); analyze issues re same (.7); conference with E. Jones, K&E team, L&W re same (.8); conference with L. Hamlin, Company re same (.2).
11/15/22	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team re written deposition questions for stablecoin, earn motion (1.1); correspond with A. Golic, K&E team re preparations for depositions (.3); correspond with pro se creditors re same (.2).
11/15/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with confidential party re platform sale (.5); analyze issues related to platform sale (.3).
11/15/22	Robert Orren	0.20	Distribute precedent re motion to shorten notice of institutional lending motion to D. Walker (.1); correspond with D. Walker re same (.1).
11/15/22	Gabrielle Christine Reardon	3.10	Research re earn motion (2.0); review and analyze K. Khanuja's motion re earn ownership (1.1).
11/15/22	Kelby Roth	1.40	Research re sale motion considerations.
11/15/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team, Stretto team and Centerview team re whole company sale.
11/15/22	Seth Sanders	4.10	Revise bidding procedures objection extension letter (.4); correspond with T. Scheffer and A. Xuan re same (.3); telephone conference with S. Briefel, K&E team, A&M and Company re notice of sale hearing (.5); revise summary of Phase I papers (2.2); analyze potential responses re same (.7).
11/15/22	Tommy Scheffer	1.10	Telephone conferences with confidential party, counsel to confidential party, Weil, Centerview, K&E teams re sale process, NDAs, objection deadlines (.8); correspond with confidential party, counsel to confidential party, Weil, Centerview, K&E teams re sale process, NDAs, objection deadlines (.3).

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11/15/22	William Thompson	2.50	Correspond with G. Reardon re stablecoin objections (.2); correspond with L. Hamlin re same (.2); review, analyze research re contract formation (1.2); review, analyze research re business operations (.9).
11/15/22	Kyle Nolan Trevett	1.30	Draft, revise motion to shorten notice re lending transactions motion (1.1); correspond with M. Wills, D. Walker, T. Scheffer re same (.2).
11/15/22	Alex Xuan	1.60	Research re contract formation matters re stablecoin reply.
11/16/22	Simon Briefel	4.30	Draft, revise phase I briefing (3.5); draft, revise supplemental custody, withhold declaration (.4); correspond with Company re withhold group diligence request re pending withdrawals (.4).
11/16/22	Susan D. Golden	0.20	Correspond with C. Koenig re L. Thompson appointment as CPO.
11/16/22	Amila Golic	3.50	Revise notice of status conference re custody, withhold issues (.2); prepare same for filing (.4); correspond with C. Koenig, E. Jones, R. Orren re same (.3); telephone conference with Company, E. Jones, K&E team re deposition preparation (.9); conference with G. Hensley and K&E team re written deposition answers re earn, stablecoin motion (.4); conference with T.J. McCarrick, K&E team, A&M re deposition preparation re earn, stablecoin motion (.9); correspond with pro se creditors, E. Jones re depositions (.4).
11/16/22	Gabriela Zamfir Hensley	5.20	Conference with E. Jones, K&E team, A&M team re R. Campagna deposition preparation (.7); correspond with E. Jones, K&E team re deposition preparations, discovery scope (1.4); participate in conference with E. Jones, K&E team, Company re C. Ferraro deposition preparation (.8); correspond with Company, E. Jones, K&E team re same (.1); conference with C. Koenig, K&E team re discovery scope, responses (.7); conference with G. Brier, K&E team re written deposition background, responses (.5); correspond with G. Brier, K&E team re same (.2); analyze issues re earn motion, stablecoin sale (.8).

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11/16/22	Matthew C. Hutchinson	5.60	Review and analyze APA documents (3.6); analyze issues re same (2.0).
11/16/22	Elizabeth Helen Jones	3.70	Telephone conference with G. Hensley, K&E team, R. Campagna re Campagna deposition preparations (.7); telephone conference with G. Hensley, K&E team, C. Ferraro re Ferraro deposition preparations (.8); telephone conference with G. Hensley, K&E team re earn, stablecoin motion and depositions (.7); correspond with G. Hensley re same (1.1); correspond with A. Golic, K&E team re deposition preparations (.4).
11/16/22	Robert Orren	0.40	Correspond with T. Zomo re filing of notice of status conference re custody withhold issues (.3); correspond with A. Golic re same (.1).
11/16/22	Gabrielle Christine Reardon	3.10	Research case law re earn motion issues.
11/16/22	Kelby Roth	3.80	Research re sale motion considerations (.7); draft research summary re same (.6); research and compile re cases (2.5).
11/16/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team and Centerview team re sale issues (.4); correspond with S. Briefel, K&E team re custody and withhold declaration (.2).
11/16/22	Seth Sanders	1.20	Correspond with C. McGrail re Phase I responsive briefing (.2); correspond with N. Goldstein re Flare agreement (.2); correspond with A. Xuan and K&E team re objection deadline extension letter (.3); correspond with D. Latona and K&E team re airdrop analysis (.3); analyze issues re same (.2).
11/16/22	Tommy Scheffer	4.10	Correspond and telephone conferences with W&C, Goodwin, Weil, K&E teams re sale adequate assurance objection deadline, cure notice, consumer privacy ombudsman inquiries (1.7); analyze issues re same (1.7); review and revise letter re objection deadline (.7).
11/16/22	William Thompson	5.10	Research re contract formation issues (1.8); correspond with A. Xuan and K&E team re same (.6); draft outline re stablecoin reply (2.4); correspond with G. Hensley and K&E team re same (.3).

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11/16/22	Kyle Nolan Trevett	0.80	Correspond with D. Latona, K&E team, Company re lending transactions motion.
11/16/22	Alex Xuan	3.40	Research re contract formation issues re stablecoin motion.
11/17/22	Simon Briefel	1.00	Telephone conference with Company re custody matters.
11/17/22	Simon Briefel	3.90	Analyze, draft outline re phase I reply brief (3.5); analyze diligence re withheld transfers (.4).
11/17/22	Susan D. Golden	0.70	Review, analyze L. Thompson (privacy ombudsman) questions (.1); correspond with T. Scheffer re same (.3); review final sale notice and correspond with J. Ryan re same (.3).
11/17/22	Amila Golic	10.70	Telephone conference with E. Jones, R.M. Roman, A. Xuan re special committee presentation re upcoming earn, stablecoin and custody, withhold briefing schedule (.3); review and analyze materials re same (1.6); revise presentation re same (3.9); correspond with E. Jones, K&E team re revisions to same (.6); telephone conference with G. Hensley, K&E team re drafting earn, stablecoin motion reply (.5); revise deposition attendance tracker (1.2); correspond with E. Jones, K&E team re earn, stablecoin deposition preparations (1.2); correspond with creditors and other stakeholders requesting to attend earn, stablecoin depositions (1.4).
11/17/22	Gabriela Zamfir Hensley	5.70	Correspond with E. Jones, K&E team re depositions (.9); conference with W. Thompson, K&E team re earn, stablecoin reply (.5); conference with C. Koenig re same (.2); conference with C. Koenig re deposition responses (.1); conference with E. Jones re same (.3); correspond with C. Koenig, K&E team re same (.2); revise written deposition responses (.6); conference with C. Koenig re same (.2); conference with J. Brown, K&E team re same (2.4); conference with C. Koenig re earn matters (.3).

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11/17/22	Elizabeth Helen Jones	2.70	Telephone conference with G. Hensley, K&E team re earn, stablecoin reply (.5); telephone conference with C. Koenig, K&E team re earn, stablecoin reply and depositions (1.9); correspond with A. Golic, K&E team re deposition preparations (.3).
11/17/22	Chris Koenig	6.60	Review and revise written deposition questions (2.3); telephone conference with G. Hensley and K&E team re same (2.4); review and analyze issues re custody, withhold dispute (1.9).
11/17/22	Dan Latona	0.90	Analyze, comment on materials re GK8.
11/17/22	Caitlin McGrail	0.60	Review and analyze custody and withhold filings.
11/17/22	Robert Orren	0.50	File letter requesting deadline to objection to adequate assurance re bidding procedures (.3); correspond with T. Scheffer re same (.2).
11/17/22	Joshua Raphael	1.00	Telephone conference with W. Thompson re earn, stablecoin reply (.5); conference with K. Trevett re terms of use, dollarization of claims (.5).
11/17/22	Gabrielle Christine Reardon	2.30	Research counterarguments re earn motion (1.8); telephone conference with G. Hensley, K&E team re earn motion (.5).
11/17/22	Kelby Roth	0.50	Telephone conference with G. Hensley and K&E team re earn and stablecoin reply.
11/17/22	Jimmy Ryan	0.30	Correspond with S. Briefel, K&E team re supplemental custody and withhold declaration.
11/17/22	Seth Sanders	0.30	Correspond with G. Hensley re commodity claims valuation analysis.
11/17/22	Tommy Scheffer	1.20	Correspond with W&C, C. Koenig, K&E teams re objection deadline extension letter (.3); analyze issues re same (.9).
11/17/22	William Thompson	3.80	Conference with G. Zamfir Hensley and K&E team re stablecoin reply (.6); correspond with G. Zamfir Hensley and K&E team re same (.2); correspond with A. Xuan, K&E team re research re same (.4); research issues re stablecoin objections (1.8); revise reply outline re same (.8).
11/17/22	Kyle Nolan Trevett	0.60	Correspond with T. Scheffer re motion re lending transactions (.2); revise same (.4).

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11/17/22	Lindsay Wasserman	1.60	Review and revise NDAs.
11/17/22	Ashton Taylor Williams	0.50	Conference with G. Hensley, K&E team re earn program updates.
11/17/22	Alex Xuan	1.00	Telephone conference with G. Hensley and K&E team re supplemental stablecoin motion (.5); telephone conference with G. Hensley and K&E team re dollarization research (.5).
11/18/22	Simon Briefel	3.70	Analyze, draft outline re phase I reply brief.
11/18/22	Simon Briefel	1.20	Correspond with Company re correspondence to withhold holders (.2); telephone conference with Company re custody withhold balances (1.0).
11/18/22	Jeff Butensky	0.30	Review, analyze precedent re asset purchase agreement.
11/18/22	Susan D. Golden	0.70	Review and revise motion to seal confidential parties re sale of substantially all of Debtors assets.
11/18/22	Amila Golic	5.30	Correspond with G. Hensley, Stretto re service of response to written deposition questions re earn, stablecoin motion (.1); review and analyze case management procedures re same (.3); coordinate preparations re earn, stablecoin deposition (2.4); correspond with stakeholders requesting to participate in depositions (.3); revise deposition attendance tracker (1.6); conference with C. Koenig, E. Jones, K&E team re next steps re custody, withhold replies and additional briefing (.3); review and analyze materials re same (.3).
11/18/22	Gabriela Zamfir Hensley	2.50	Correspond with E. Jones, K&E team re depositions (.6); conference with C. Koenig, K&E team, company re written depositions (1.3); analyze issues re written depositions (.3); conference with C. Koenig re same (.2); participate in C. Ferraro preparation session (partial) (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Elizabeth Helen Jones	3.80	Telephone conference with G. Hensley, K&E team re written deposition answers (1.0); telephone conference with G. Hensley, K&E team, Company re Ferraro deposition preparations (.9); telephone conference with C. Koenig, K&E team, pro se litigants re loan matters (.6); telephone conference with C. Koenig, K&E team re custody, withhold matters (.6); correspond with A. Xuan re reply to pro se objection to deposition scheduling order (.7).
11/18/22	Chris Koenig	2.30	Review and analyze issues re custody, withhold dispute.
11/18/22	Caitlin McGrail	0.90	Review, analyze custody and withhold filings (.6); conference with C. Koenig and K&E team re reply to same (.3).
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze correspondence from G. Pesce re confidential party's interest in Company assets (.1); review, analyze correspondence from K. Globocnik re bid deadline (.1).
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze motion to seal re bidding procedures.
11/18/22	Robert Orren	2.70	Retrieve precedent re supplemental sale motion and supplemental declaration (.4); prepare for filing of debtors' response and objections to creditor committee deposition questions re earn and stablecoin ownership motion (1.7); file same (.2); correspond with A. Wirtz, K&E team re same (.3); correspond with Stretto re service of same (.1).
11/18/22	Joshua Raphael	0.10	Telephone conference with S. Sanders re Flare memorandum.
11/18/22	Roy Michael Roman	5.10	Draft and review supplemental sale motion (5.0); correspond with J. Ryan re same (.1).
11/18/22	Kelby Roth	3.10	Revise Flare token motion notice (.3); research re Flare token airdrop (2.7); telephone conference with S. Sanders and K&E team re same (.1).
11/18/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team, A&M team and Centerview team re responses to consumer privacy ombudsman inquiries re sale of whole company (.2); draft responses re same (.4).



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11/18/22	Seth Sanders	1.80	Telephone conference with A. Golic and K&E team re airdrop research (.5); telephone conference with C. Koenig and K&E team re responsive brief to Phase I papers (.5); correspond with K. Roth and K&E team re airdrop research (.2); revise same (.6).
11/18/22	Tommy Scheffer	1.60	Correspond with CPO, A&M, Centerview, C. Koenig, K&E teams re consumer data (.8); analyze issues re same (.8).
11/18/22	Casllen Timberlake	0.50	Coordinate with E. Jones, K&E team and New York conference services to update upcoming deposition attendance lists.
11/18/22	Steve Toth	0.60	Correspond with C. Koenig and K&E team re other asset APAs (.2); revise APA and issues list (.4).
11/18/22	Kyle Nolan Trevett	1.10	Correspond with L. Wasserman, K&E team, A&M team re collateral location issues (.4); revise motion re lending transactions (.7).
11/18/22	Lindsay Wasserman	2.10	Review and revise NDAs (1.4); review and revise memorandum re section 546(e) (.7).
11/18/22	Alex Xuan	2.00	Revise memorandum re 546(e).
11/18/22	Tanzila Zomo	0.70	Research precedent re sale motion.
11/19/22	Simon Briefel	0.40	Draft, revise phase I declaration.
11/19/22	Simon Briefel	0.30	Correspond with Company re phase I declaration.
11/19/22	Susan D. Golden	0.50	Telephone conference with G. Pesce re potential asset sale bidders (.3); correspond with C. Koenig re same (.2).
11/19/22	Amila Golic	3.70	Correspond with C. Koenig, K&E team, W&C, pro se creditors and other stakeholders re protective orders for depositions (2.4); revise deposition trackers and materials (1.3).
11/19/22	Gabriela Zamfir Hensley	3.50	Correspond with E. Jones, K&E team re depositions (.1); participate in deposition preparation session for CEO (partial) (2.5); correspond with H. Simson re deposition preparations (.9).
11/19/22	Elizabeth Helen Jones	2.60	Telephone conference with A. Xuan re reply to pro se objection to deposition schedule (.5); telephone conference with G. Hensley, K&E team, C. Ferraro re Ferraro deposition preparation (1.8); correspond with A. Golic re deposition preparations (.3).

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11/19/22	Aaron Lorber	0.30	Draft correspondence re IP title updates.
11/19/22	Caitlin McGrail	1.80	Draft research summary re custody and withhold reply.
11/19/22	Joel McKnight Mudd	1.40	Review, analyze UCC phase 1 brief.
11/19/22	Roy Michael Roman	1.00	Review and revise supplemental sale motion (.9); correspond with J. Ryan re same (.1).
11/19/22	Kelby Roth	0.10	Revise stablecoin declaration.
11/19/22	Kyle Nolan Trevett	2.00	Research, analyze issues re institutional lending portfolio (1.2); draft, revise motion re same (.8).
11/19/22	Matthew Wood	0.10	Correspond with A. Wirtz, K&E team re transaction agreement issue.
11/20/22	Simon Briefel	0.70	Correspond with C. Koenig re withdrawal motion (.3); correspond with Company re phase 1 declaration (.4).
11/20/22	Jeff Butensky	0.70	Draft purchase agreement for sale of all assets of Celsius (.5); correspond with Company re open source software representation (.2).
11/20/22	Parker Conway	0.30	Correspond with C. Koenig, K&E team re disclosure schedule.
11/20/22	Amila Golic	6.40	Telephone conference with E. Jones, K&E team re custody, withhold response brief (1.0); review and analyze examiner report re Phase I issues (2.8); review and analyze custody ad hoc group's opening brief (2.2); draft analysis re same (.4).
11/20/22	Gabriela Zamfir Hensley	0.50	Analyze comments to constructive trust memorandum (.3); correspond with E. Jones re earn, stablecoin motion, depositions (.2).
11/20/22	Elizabeth Helen Jones	6.70	Telephone conference with S. Sanders, J. Mudd, A. Golic and K&E team re custody and withhold briefing (1.1); review, revise objection to proposed scheduling order related to earn stablecoin (3.9); correspond with C. Koenig, A. Xuan re same (1.3); correspond with A. Golic re deposition preparations (.4).
11/20/22	Caitlin McGrail	1.80	Draft research summary re custody and withhold reply (.8); conference with E. Jones, K&E team re same (1.0).
11/20/22	Joel McKnight Mudd	5.80	Review, analyze UCC phase I brief (3.5); draft outline re same (1.1); telephone conference with E. Jones, K&E team re same (1.2).

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11/20/22	Joshua Raphael	6.20	Review, revise Flare airdrop memorandum (1.8); correspond with K. Roth re same (.1); prepare for and participate in conference with K. Roth re same (.3); draft Flare memorandum outline (.5); research UK law issues re same (1.0); review, revise draft (2.4); correspond with K. Roth re same (.1).
11/20/22	Kelby Roth	4.20	Research re Flare token airdrop (2.6); draft memorandum re same (1.4); telephone conference with J. Raphael re same (.2).
11/20/22	Seth Sanders	2.70	Telephone conference with E. Jones and K&E team re phase I briefing strategy (1.5); analyze issues and draft summary of papers re same (1.2).
11/20/22	William Thompson	0.60	Correspond with G. Zamfir Hensley and A. Xuan re property treatment in bankruptcy (.2); review, analyze R. Kwasteniet comments re same (.4).
11/20/22	Lindsay Wasserman	1.80	Review and revise safe harbor memorandum.
11/20/22	Matthew Wood	0.30	Correspond with C. Koenig, K&E team re open transaction agreement issue.
11/21/22	Simon Briefel	0.90	Review, revise, comment on phase 1 declaration.
11/21/22	Jeff Butensky	10.10	Review, analyze precedent re purchase agreement for sale of all assets (3.0); draft same (7.1).
11/21/22	Parker Conway	3.70	Review and revise disclosure schedules (3.5); correspond with C. Koenig, K&E team re updated draft (.2).
11/21/22	Amila Golic	2.70	Correspond with pro se creditors and other stakeholders requesting to participate in depositions (.8); review and analyze collected protective orders re same (.7); conference with custody and withhold ad hoc groups, C. Koenig, K&E team, UCC re preparations for 11/22 status conference re custody, withhold issues (.3); draft analysis of custody ad hoc group's phase I brief (.9).
11/21/22	Noreen Gosselin	1.50	Review and file change of name document with US patent and trademark office.
11/21/22	Ross M. Kwasteniet, P.C.	1.60	Analyze preliminary bids re platform sale process.
11/21/22	Aaron Lorber	0.30	Review, analyze bid presentations.

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11/21/22	Caitlin McGrail	2.70	Draft outline re custody and withhold reply.
11/21/22	Patrick J. Nash Jr., P.C.	1.80	Review, analyze confidential party initial indication of interest re platform bid (.5); review, analyze confidential party initial indication of interest re platform bid (1.3).
11/21/22	Robert Orren	0.20	Correspond with D. Walker re motion to shorten institutional lending motion.
11/21/22	Gabrielle Christine Reardon	4.10	Review and analyze I. Herrmann objection re earn motion (1.4); review and analyze R. Gallagher objection re earn motion (1.9); research case law re contract defenses (.7); review and revise objection chart (.1).
11/21/22	Kelby Roth	2.00	Research constructive trust case law (1.9); correspond with G. Reardon and A. Xuan re same (.1).
11/21/22	Jimmy Ryan	1.80	Correspond with S. Briefel re supplemental declaration in support of custody and withhold issues (.2); draft same (1.3); correspond with T. Scheffer, K&E team re responses to consumer privacy ombudsman inquires re sale of company (.3).
11/21/22	Seth Sanders	0.70	Revise summary of withhold briefing.
11/21/22	Tommy Scheffer	4.90	Correspond with Company, confidential parties, Centerview, A&M, L. Wasserman, K&E teams re consumer privacy ombudsman requests, supplemental cure notice, initial bids (2.8); analyze issues re same (2.1).
11/21/22	William Thompson	0.50	Correspond with G. Zamfir Hensley and G. Reardon re earn depositions (.1); correspond with A. Xuan, K&E team re equitable remedies research (.1); correspond with G. Zamfir Hensley and K&E team re earn tracker (.3).
11/21/22	Kyle Nolan Trevett	3.60	Draft, revise motion re institutional lending portfolio (1.5); draft, revise declaration re same (1.9); correspond with D. Latona, T. Scheffer, L. Wasserman re same (.2).
11/21/22	Lindsay Wasserman	2.30	Review and review NDAs (1.8); telephone conference with D. Latona, K&E team re work in process (.5).
11/22/22	Parker Conway	4.20	Review and revise disclosure schedules (3.8); correspond with Company re same (.4).

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11/22/22	Susan D. Golden	0.50	Telephone conference with L. Thompson re kick off.
11/22/22	Amila Golic	0.60	Conference with E. Jones, K&E team re progress re custody, withhold response brief and next steps.
11/22/22	Elizabeth Helen Jones	0.90	Telephone conference with A. Golic, K&E team re custody, withhold briefing.
11/22/22	Dan Latona	0.50	Telephone conference with S. Golden, T. Scheffer, Centerview team, Company, Consumer Privacy Ombudsman re privacy matters.
11/22/22	Caitlin McGrail	3.30	Review and compile filings re custody and withhold reply (2.1); conference with E. Jones, K&E team re same (.5); outline parties in interest arguments re same (.7).
11/22/22	Joel McKnight Mudd	1.80	Telephone conference with E. Jones, K&E team re phase I brief response (.5); review, analyze examiner's interim report (1.3).
11/22/22	Patrick J. Nash Jr., P.C.	0.90	Assist K&E team in prepping for custody/withhold status conference (.4); telephone conference with G. Pesce re same (.3); correspond with D. Barse re custody's/withhold status conference (.2).
11/22/22	Robert Orren	0.40	Prepare for submission to court order to file under seal parties in interest re sale (.2); correspond with T. Zomo re same (.2).
11/22/22	Gabrielle Christine Reardon	6.10	Correspond with G. Hensley, K&E team re fact discovery for earn motion (.3); review and analyze E. Wohlwend's objection to earn motion (1.0); research re contract defenses for earn motion (2.6); research re contract interpretation for earn motion (2.2).
11/22/22	Kelby Roth	4.30	Research re constructive trusts (.8); correspond with G. Reardon and A. Xuan re same (.1); research re conflicts of law and contract modification (3.4).
11/22/22	Jimmy Ryan	0.40	Telephone conference re custody and withhold status.

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11/22/22	Jimmy Ryan	1.10	Correspond with T. Scheffer, K&E team re cure notices re sale of whole company (.3); correspond with T. Scheffer, K&E team consumer privacy ombudsman, Centerview team and Latham & Watkins team re privacy considerations for sale of whole company (.2); conference with T. Scheffer, K&E team consumer privacy ombudsman, Centerview team re same (.6).
11/22/22	Seth Sanders	4.00	Revise dates and deadlines tracker (.7); correspond with C. Koenig and S. Briefel re same (.3); analyze research re airdrops (.4); correspond with T. Scheffer and K&E UK team re same (.5); revise summary of papers re phase I briefing (1.3); telephone conference with E. Jones and K&E team re same (.8).
11/22/22	Tommy Scheffer	1.20	Correspond and telephone conferences with J. Stolkin, L. Thompson, Company, A&M, Centerview, C. Koenig, K&E teams re supplemental cure notice, bidding procedures, Tether loans (.5); analyze issues re same (.7).
11/22/22	Anthony Vincenzo Sexton	0.20	Correspond with S. Cantor and Company re asset purchase agreement.
11/22/22	William Thompson	2.10	Conference with G. Zamfir Hensley re earn depositions (.3); correspond with T. Zomo re supplemental declaration (.1); review, analyze same (.4); review, revise reply re earn motion re objections (1.3).
11/22/22	Steve Toth	3.30	Review and analyze all assets APA.
11/22/22	Kyle Nolan Trevett	2.40	Draft, revise motion re institutional lending portfolio (1.3); draft, revise declaration re same (.9); correspond with T. Scheffer, L. Wasserman re same (.2).
11/22/22	Danielle Walker	1.20	Draft shell bidder notice.
11/22/22	Lindsay Wasserman	4.80	Review and revise NDAs (2.1); review and revise institutional lending motion (1.5); telephone conference with Company, UCC re Mining sub committee (1.2).
11/23/22	Simon Briefel	3.20	Correspond with D. Latona, K&E team re sale issues (1.2); review, comment on sale order, declaration in support of sale (1.5); analyze issues re sale of assets (.5).

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11/23/22	Jeff Butensky	2.00	Revise Celsius purchase agreement (1.5); correspond with Centerview Partners re posting of same (.5).
11/23/22	Parker Conway	3.10	Review and revise disclosure schedule (2.7); correspond with C. Koenig, K&E team re cure schedule (.4).
11/23/22	Paul Goldsmith	2.20	Review and revise disclosure schedules based on purchaser's comments.
11/23/22	Amila Golic	3.20	Draft analysis of custody ad hoc group Phase I brief (2.6); draft counterarguments re same (.6).
11/23/22	Gabriela Zamfir Hensley	2.50	Review, analyze objections to earn, stablecoin motion (1.3); correspond with W. Thompson, K&E team re same (.7); correspond with pro se creditor re earn, stablecoin motion (.3); correspond with Company, W. Thompson, K&E team re diligence requests re same (.2).
11/23/22	Matthew C. Hutchinson	1.90	Review and revise all asset purchase agreement.
11/23/22	Ross M. Kwasteniet, P.C.	2.20	Analyze bids re platform bidding process.
11/23/22	Aaron Lorber	0.30	Correspond with C. Koenig, K&E team re IP title updates (.2); telephone conference with R. Soneson re same (.1).
11/23/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze confidential party bid for certain platform assets (.3); review correspondence from D. Bendetson re confidential party bid (.1).
11/23/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Ferraro, D. Barse and A. Carr re mining business.
11/23/22	Gabrielle Christine Reardon	1.30	Correspond with G. Hensley, K&E team re earn motion objections (.4); draft summary of research re contract defenses for earn motion (.9).
11/23/22	Kelby Roth	1.30	Research re choice of law and contract modification issues.
11/23/22	Jimmy Ryan	1.30	Correspond with S. Briefel re declaration in support of custody and withhold briefings (.5); telephone conference with Company re same (.6); correspond with T. Scheffer, K&E team re sale of whole company (.2).
11/23/22	Tommy Scheffer	1.50	Correspond with Centerview, C. Koenig, K&E teams re initial bids, form APA (.4); analyze issues re same (1.1).

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11/23/22	William Thompson	3.10	Review, analyze G. Zamfir Hensley comments re earn objections (1.7); review, revise earn reply re same (.8); correspond with G. Zamfir Hensley and K&E team re earn conference scheduling (.6).
11/23/22	Steve Toth	0.90	Participate in weekly update telephone conference with D. Latona and K&E team (.2); correspond with D. Latona, K&E team and Orrick re APA (.4); analyze revised all assets APA (.2); correspond with to J. Butensky re same (.1).
11/23/22	Kyle Nolan Trevett	1.40	Draft, revise motion re institutional lending portfolio (.7); draft, revise declaration re same (.5); correspond with D. Latona, T. Scheffer, L. Wasserman re same (.2).
11/23/22	Lindsay Wasserman	6.50	Review and revise NDAs (2.4); review and revise institutional loan memo (.7); review and revise omnibus motion (3.4).
11/23/22	Alex Xuan	1.00	Analyze Gallagher and Herrmann objections to stablecoin motion.
11/24/22	Simon Briefel	2.30	Draft, revise declaration in support of assets (1.7); analyze issues re same (.6).
11/24/22	Paul Goldsmith	1.30	Review and revise disclosure schedules.
11/24/22	Patrick J. Nash Jr., P.C.	0.50	Analyze platform bids and review next steps to progress case.
11/25/22	Simon Briefel	2.40	Review, revise, comment on phase I declaration (1.2); correspond with Company re same (.4); analyze issues re same (.8).
11/25/22	Jeff Butensky	1.10	Review, analyze disclosure schedules (.7); correspond with C. Koenig, K&E team re open items on disclosure schedules (.4).
11/25/22	Parker Conway	4.40	Prepare for telephone conference with P. Goldsmith re disclosure schedules (.4); participate in same (.4); review and revise disclosure schedules (3.6).
11/25/22	Paul Goldsmith	2.60	Review and revise disclosure schedules (1.4); analyze questions re cure schedules (1.2).
11/25/22	Amila Golic	2.10	Research and analyze issues re avoidance actions for custody, withhold response brief.
11/25/22	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re earn, stablecoin matters.
11/25/22	Nima Malek Khosravi	4.90	Research re motion to pay third party (1.3); analyze issues re same (1.9); draft same (1.7).



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11/25/22	Patrick J. Nash Jr., P.C.	2.10	Review, analyze objection of C. Little to earn, stablecoin motion (.2); review, analyze motion of K. Kahnaja for determination that earn deposits are customer property (.3); review, analyze H. Bixler's declaration in opposition to motions of N. Barstow, L. Holcomb and D. Saker's motion to have stablecoin deposits treated as secured claims (.3); review, analyze E. Wohlwend's objection to debtor's stablecoin, earn motion (.6); review, analyze R. Gallagher's objection to debtors' earn/stablecoin motion (.5); review debtors motion to repay Notional Finance Defi loan (.2).
11/25/22	Gabrielle Christine Reardon	0.40	Review and analyze C. Little's objection to earn motion (.3); revise objection tracker (.1).
11/25/22	Jimmy Ryan	1.20	Review, revise supplemental custody and withhold declaration (.9); correspond with T. Scheffer, K&E team, Centerview team and Company re sale of whole company (.3).
11/25/22	William Thompson	1.10	Review, analyze earn objections (.7); review, analyze G. Zamfir Hensley comments re same (.4).
11/26/22	Amila Golic	2.20	Research issues re avoidance actions for Phase I brief.
11/26/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig re pro se filings re earn, stablecoin motion.
11/26/22	Dan Latona	0.70	Telephone conference with T. Scheffer, Centerview team, Company re de minimis assets.
11/26/22	Caitlin McGrail	1.70	Research re custody and withhold reply.
11/26/22	Jimmy Ryan	0.60	Correspond with D. Latona, K&E team re de minimis asset sale (.1); conference with D. Latona, K&E team, Centerview team and Company re same (.5).
11/26/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company, Centerview, D. Latona, K&E teams re bitcoin mining rig sales (.3); analyze issues re same (.4).
11/26/22	William Thompson	0.60	Review, analyze earn motion objections.

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11/26/22	Kyle Nolan Trevett	0.60	Revise declaration in support of institutional lending motion (.5); correspond with D. Latona, T. Scheffer, L. Wasserman re same (.1).
11/27/22	Simon Briefel	2.20	Draft, revise reply in support of custody and withdrawal motion.
11/27/22	Jeff Butensky	0.20	Correspond with Alvarez and Marsal re trade payables schedule to purchase agreement.
11/27/22	Parker Conway	0.30	Correspond with C. Koenig, K&E team re disclosure schedule.
11/27/22	Amila Golic	5.00	Draft phase I brief section re issues re avoidance actions and property of the estate (3.9); review and analyze case law re same (.9); correspond with E. Jones, K&E team re same (.2).
11/27/22	Elizabeth Helen Jones	3.20	Review, analyze phase I briefs re custody, withhold issues (1.3); telephone conference with C. Koenig re custody, withhold issues (.8); review, analyze research on custody, withhold issues (.5); draft requests for supplemental declarations from withhold ad hoc group (.6).
11/27/22	Nima Malek Khosravi	7.50	Revise motion to pay third party (1.6); research re same (1.3); additional revisions re same (.8); correspond with R. Marston re same (.7); conference with R. Marston and E. Jones re same (.4); review third party contracts re same (.3); research precedent re same (.8); additional revisions re same (1.5); correspond with E. Jones re same (.1).
11/27/22	Caitlin McGrail	3.20	Draft research summary re custody and withhold brief.
11/27/22	Joel McKnight Mudd	3.50	Draft phase I response (3.2); correspond with E. Jones, K&E team re same (.3).
11/27/22	Mavnick Nerwal	0.50	Correspond with A. Walker re proposed asset sale.
11/27/22	Jimmy Ryan	0.90	Correspond with T. Scheffer, K&E team re whole company sale.
11/27/22	Seth Sanders	1.80	Draft initial response to withhold brief (1.6); correspond with E. Jones and K&E team re same (.2).
11/27/22	Tommy Scheffer	0.30	Correspond with J. Ryan, K&E team re whole company APA.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	William Thompson	3.10	Review, revise earn reply re earn objections (.4); review, revise supplemental Blonstein declaration re additional diligence (2.3); correspond with G. Zamfir Hensley and A. Williams re same (.4).
11/27/22	Kyle Nolan Trevett	2.20	Draft, revise institutional lending motion (1.4); revise declaration in support of same (.6); correspond with C. Koenig, K&E team, Company re same (.2).
11/27/22	Alan Walker	0.60	Correspond with M. Nerwal re proposed asset sale.
11/27/22	Ashton Taylor Williams	4.60	Draft supplemental declaration re terms of use (3.3); correspond with G. Hensley, W. Thompson re same (.2); revise declaration re same (1.1).
11/28/22	Simon Briefel	3.80	Draft, revise omnibus reply in support of custody and withhold withdrawal motion.
11/28/22	Amila Golic	6.30	Conference with E. Jones, K&E team re phase I brief (.8); revise brief section re custody group arguments (2.5); research and analyze issues re pre-judgment orders of attachment and injunctions (1.2); draft argument re same (1.4); correspond with J. Mudd, S. Sanders re draft phase I brief (.4).
11/28/22	Luci Hague	0.20	Correspond with A. Williams re CFIUS assessment for transaction.
11/28/22	Gabriela Zamfir Hensley	1.90	Correspond with Company re earn, stablecoin related diligence (.2); correspond with W. Thompson, K&E team re earn motion, stablecoin, related research (.9); analyze responses to earn, stablecoin motion (.4); draft notes re same (.4).
11/28/22	Elizabeth Helen Jones	6.30	Telephone conference with A. Golic, K&E team re custody, withhold issues (.6); draft outline for responsive brief on Phase I custody, withhold issues (.9); review, revise responsive brief on Phase I custody, withhold issues (3.9); correspond with K&E team, C. Koenig re deposition transcripts for stablecoin, earn and correspond with pro se creditors (.9).
11/28/22	Dan Latona	1.70	Telephone conference with S. Toth, Centerview team, counterparty re confidential matter.

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Celsius Network LLC

Matter Number:

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Nima Malek Khosravi	6.30	Revise motion to pay third party (1.4); research re same (.6); conference with E. Jones and R. Marston re same (.4); draft presentation re same (1.2); revise motion re same (.7); additional revisions to presentation re same (.8); correspond with E. Jones and R. Marston re same (.4); revise presentation re same (.8).
11/28/22	Mario Mancuso, P.C.	0.20	Correspond with L. Hague re CFIUS assessment.
11/28/22	Caitlin McGrail	4.80	Conference with E. Jones, K&E team re custody and withhold reply (.7); conference with J. Mudd re same (.3); draft custody and withhold reply (3.8).
11/28/22	Joel McKnight Mudd	6.10	Telephone conference with E. Jones, K&E team re phase I response (.8); correspond with A. Golic re same (.2); telephone conference with C. McGrail re same (.6); research re constructive trust (2.4); revise phase I response re same (2.1).
11/28/22	Mavnick Nerwal	0.80	Correspond with A. Walker re asset sale.
11/28/22	Joshua Raphael	1.20	Draft, revise notice re TOU updates for G. Hensley.
11/28/22	Gabrielle Christine Reardon	7.60	Review and analyze K. Flora objection re earn motion (.9); review and analyze N. Barstow objection re same (.8); review and redact O. Blonstein deposition transcript (.9); correspond with C. Koenig, K&E team re same (.3); correspond with Company re fact discovery for earn motion (.1); research rules re hearing procedure (1.0); research case law re contract defenses (3.6).
11/28/22	Kelby Roth	1.70	Telephone conference with G. Hensley and G. Reardon re deposition transcript redactions (.1); redact confidential information from C. Ferraro deposition transcript (1.6).
11/28/22	Jimmy Ryan	4.00	Correspond with S. Briefel, K&E team re custody and withhold supplemental declaration (.5); review, revise same (3.0); conference with S. Briefel, Company re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Seth Sanders	6.30	Revise initial draft of withhold response upon E. Jones comments (2.3); correspond with E. Jones re same (.2); correspond with A&M team and S. Briefel re insider transactions (.3); draft responsive brief (3.3); correspond with E. Jones and K&E team re same (.2).
11/28/22	Tommy Scheffer	0.80	Correspond with Company, CPO, A&M, L&W, D. Latona, K&E teams re letter to U.S. Trustee re non-redaction fallout (.4); analyze issues re same (.4).
11/28/22	William Thompson	12.60	Review, revise reply re stablecoin motion re filed objections (4.1); research re same (3.9); review, analyze objections re stablecoin motion (2.3); conference and correspond with G. Zamfir Hensley re same (1.0); correspond with G. Reardon, K&E team re same (.4); draft agenda re conference with R. Kwasteniet and K&E team re stablecoin reply scope (.9).
11/28/22	Kyle Nolan Trevett	1.60	Draft, revise institutional lending motion (.9); revise declaration in support of same (.4); correspond with R. Kwasteniet, K&E team, Company re same (.3).
11/28/22	Alan Walker	0.50	Correspond with M. Nerwal re proposed asset sale.
11/28/22	Lindsay Wasserman	0.30	Telephone conference with T. Scheffer, Company re institutional loans.
11/28/22	Ashton Taylor Williams	2.50	Correspond with T. Scheffer, K&E team re bidding procedures (.9); review, update declaration re earn property (1.6).
11/28/22	Alex Xuan	4.80	Research case management order and local rules re procedural requirements for evidentiary hearings (1.4); research re contract enforceability (3.1); correspond with G. Reardon, W. Thompson re same (.3).
11/29/22	Anthony Antioch	1.10	Review and revise asset purchase agreement for marketing process.
11/29/22	Simon Briefel	6.00	Draft, revise omnibus reply in support of custody and withhold withdrawal motion (2.0); analyze objections, issues re same (2.1); telephone conference with Company re phase 1 declarations (.5); review, revise same (1.4).
11/29/22	Amila Golic	3.70	Conference with E. Jones, K&E team re status of phase I brief and next steps (.8); revise analysis re pre-judgment attachment (2.9).

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Gabriela Zamfir Hensley	10.10	Prepare for conference re earn, stablecoin motion strategy (.1); correspond with W. Thompson, K&E team re same (.4); correspond with W&C re earn motion, diligence request (.3); office conference with W. Thompson re earn, stablecoin motion (.7); conference with R. Kwasteniet, K&E team re same (1.0); revise declaration re earn, stablecoin (1.6); review, analyze responses to earn, stablecoin motion (4.7); correspond with W. Thompson, K&E team re same (.8); conference with G. Brier, K&E team re declaration re earn, stablecoin (.5).
11/29/22	Matthew C. Hutchinson	7.80	Review and analyze asset purchase agreement (1.4); draft and revise same (2.7); review and revise exhibits to asset purchase agreement (2.4); correspond with J. Butensky and S. Toth re same (1.3).
11/29/22	Elizabeth Helen Jones	7.10	Telephone conference with A. Golic, K&E team re custody, withhold responsive brief (.5); review, revise custody, withhold responsive brief (3.9); telephone conference with A. Golic, K&E team re custody, withhold responsive brief (.5); telephone conference with C. Koenig, K&E team re earn, stablecoin reply (.9); research issues re custody, withhold responsive brief (1.3).
11/29/22	Chris Koenig	3.10	Review and revise custody briefing.
11/29/22	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re platform sale.
11/29/22	Dan Latona	0.30	Telephone conference with Company re de minimis assets.
11/29/22	Nima Malek Khosravi	2.70	Revise presentation re motion to pay third party (1.6); correspond with E. Jones and K&E team re same (.5); revise motion re same (.6).
11/29/22	Caitlin McGrail	5.50	Conference with E. Jones, K&E team re custody and withhold reply (.8); review and analyze deposition transcript (4.1); revise custody and withhold reply (.6).
11/29/22	Jeffrey S. Quinn	0.30	Review, analyze docket filings for potential benefit issues.
11/29/22	Joshua Raphael	1.10	Review, summarize stablecoin objections for objection tracker.

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Gabrielle Christine Reardon	7.80	Review and analyze fact discovery (.1); review and analyze J. Hoffing objection to earn motion (.8); review and analyze Vermont objection re same (.3); review and analyze C. Crews objection re same (1.2); review and analyze G. Georgiou objection re same (.9); review and analyze J. Medley objection re same (.2); review and analyze V. Ubierna de las Heras objection re same (.3); review and analyze UCC objection re same (1.6); review and analyze Gallagher motion re asset ownership (.2); conference with R. Kwasteniet, K&E team re objections (1.0); review and revise notes from same (.4); revise objection tracker (.2); correspond with G. Hensley, K&E team re objections (.2); correspond with A. Xuan, K&E team re objections (.4).
11/29/22	Kelby Roth	3.30	Draft summary re pro se creditor objections to amended stablecoin motion.
11/29/22	Jimmy Ryan	2.30	Correspond with S. Briefel, Company re supplemental custody and withhold declaration (.2); conference with S. Briefel, Company re same (.5); review, revise same (.4); correspond with T. Scheffer, K&E team and Company re DeFi motion (.1); conference with T. Scheffer, K&E team, Herzog and Company re sale of whole company (1.0); correspond with T. Scheffer, K&E team and Centerview team re same (.1).
11/29/22	Seth Sanders	6.00	Telephone conference with E. Jones and K&E team re Phase I responsive brief strategy (.8); correspond with J. Mudd and K&E team re same (.5); revise draft of phase I responsive draft (4.4); correspond with E. Jones and K&E team re same (.3).
11/29/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company, J. Ryan, K&E team, HFN, Centerview, A&M, GD teams re whole company sale, APA.

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	William Thompson	8.20	Review, revise stablecoin reply re objections filed (2.8); research re same (.8); review, analyze objections re same (.7); review, revise agenda re stablecoin motion meeting (.7); conference with R. Kwasteniet and K&E team re same (1.0); review, analyze materials re same (.2); conference with G. Zamfir Hensley re same (.7); correspond with A. Williams, K&E team re same (1.3).
11/29/22	Kyle Nolan Trevett	3.00	Draft, revise institutional lending motion (2.1); correspond with C. Koenig, K&E team, Company re same (.4); telephone conference with T. Scheffer, Company re same (.5).
11/29/22	Lindsay Wasserman	0.50	Telephone conference with T. Scheffer, Company re institutional loans.
11/29/22	Ashton Taylor Williams	5.60	Telephone conference with T. Scheffer, J. Ryan re APA (1); revise supplemental declaration re terms of use (3.9); correspond with G. Hensley, K&E team re same (.4); telephone conference with G. Hensley re same (.3).
11/29/22	Alison Wirtz	1.10	Conference with C. Koenig, K&E team re strategy for upcoming briefing.
11/29/22	Alex Xuan	4.30	Research re subsequent revision of contract (1.9); analyze objections to supplemental stablecoin motion (2.4).
11/30/22	Simon Briefel	3.10	Telephone conferences with Company re phase 1 declarations (.5); correspond with Company re same (.8); draft, revise same (1.8).
11/30/22	Amila Golic	8.00	Revise phase I brief argument re pre-judgment attachment and injunctions (2.4); conference with E. Jones re same (.4); conference with R. Kwasteniet, C. Koenig, K&E team re comments to draft phase I brief (1.5); draft phase I brief argument re setoff (1.1); revise phase I brief argument re constitutional due process (.4); revise phase I brief argument re avoidance actions (1.6); correspond with S. Sanders, J K&E team re phase I brief (.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Gabriela Zamfir Hensley	10.90	Compile earn, stablecoin motion objections (.4); review, analyze same (1.8); correspond with W. Thompson, K&E team re same (.7); correspond with Company re diligence requests re earn, stablecoin (.1); conference with G. Reardon, Company re same (.2); conference with E. Jones, K&E team re custody strategy (partial) (.3); analyze UCC's objection to earn, stablecoin (1.9); analyze various objections to earn, stablecoin motion (1.5); revise declaration in support of earn, stablecoin (.2); conference with A&M, R. Kwasteniet, C. Koenig, W. Thompson re earn program, borrow program, related data (.2); conference with G. Reardon, K. Roth re earn strategy (.3); correspond with A. Williams, K&E team re declaration in support of earn, stablecoin (.1); draft reply in support of stablecoin, earn motion (3.2).
11/30/22	Elizabeth Helen Jones	6.70	Office conference with A. Golic, K&E team re custody, withhold responsive brief (1.2); review, revise custody, withhold responsive brief (3.9); telephone conference with C. Koenig, withhold ad hoc group re supplemental declarations (.3); research outstanding issues related to custody, withhold responsive brief (1.3).
11/30/22	Dan Latona	2.00	Telephone conference with S. Toth, Centerview team, counterparty re confidential matter.
11/30/22	Caitlin McGrail	7.40	Revise custody and withhold reply (4.5); virtual conference with C. Koenig and K&E team re same (partial) (.9); research re same (2.0).
11/30/22	Joel McKnight Mudd	7.30	Research re lowest intermediate balance rule (2.8); revise phase I response re same (3.9); correspond with A. Golic, K&E team re phase I response (.6).
11/30/22	Patrick J. Nash Jr., P.C.	0.50	Participate in standing telephone conference with C. Ferraro and special committee re mining business.
11/30/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with A. Wirtz and K&E team re case and bidding process status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Joshua Raphael	3.10	Review, analyze UCC stablecoin objection re contract ambiguity (.1); conference with A. Xuan re same (.1); correspond with W. Thompson re same (.3); review, analyze case law re same (.5); correspond with W. Thompson re contract ambiguity (.1); research re stablecoin reply (.5); research re section 363 for stablecoin reply (.4); correspond with W. Thompson re same (.1); research re notice requirements for stablecoin reply (.4); research state law and case precedent re contract ambiguity for stablecoin reply (.5); correspond with W. Thompson re same (.1).
11/30/22	Gabrielle Christine Reardon	8.60	Correspond with G. Hensley, K&E team re objections to earn motion (.1); research re e-contracts case law (.8); review and revise objection tracker (.9); review and revise fact discovery for reply (1.8); telephone conference with G. Hensley and Company re fact discovery for earn reply (.4); review and revise same (.2); telephone conference with G. Hensley, K&E team re earn reply (.1); correspond with W. Thompson re earn reply (.3); draft and revise portion of earn reply (1.2); review, analyze deposition transcript of O. Blonstein (2.1); research re bidder for Company (.7).
11/30/22	Kelby Roth	8.80	Research re e-contract case law (3.2); compile citations to examiner's interim report re earn program (1.2); compile citations to Ferraro deposition (4.1); telephone conference with G. Hensley and K&E team re same (.3).
11/30/22	Jimmy Ryan	7.80	Review, revise supplemental declaration in support of custody and withhold motion (5.3); correspond with S. Briefel, K&E team and Company re same (2.1); conference with S. Briefel, Company re same (.4).
11/30/22	Seth Sanders	6.60	Conference with E. Jones and K&E team re phase I responsive brief strategy and revisions (1.0); draft phase I responsive brief (4.8); revise same re E Jones comments (.3); correspond with E. Jones and K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tommy Scheffer	1.10	Correspond with J. Ryan, K&E team, A&M teams re supplemental cure notice (.5); analyze issues re same (.6).
11/30/22	William Thompson	12.90	Review, revise reply re stablecoin motion re objections filed (5.4); review, revise stablecoin objections (3.6); research re same re contract law (1.3); research re same re section 363 (.8); correspond and conference with G. Zamfir Hensley re same (.9); correspond with A. Williams, K&E team re same (.6); conference with A&M, R. Kwasteniet and K&E team re stablecoin accounting (.3).
11/30/22	Steve Toth	1.50	Participate in telephone conference with D. Latona and K&E team (.2); correspond with P. Conway and C. Koenig, K&E team re schedules and diligence (.3); correspond with J. Butensky and K&E team re resolutions (.2); correspond with with R. Kwasteniet re Celsius plan, sale (.5); revise APA (.3).
11/30/22	Kyle Nolan Trevett	0.30	Draft, revise institutional lending motion (.2); correspond with T. Scheffer, K&E team, Company re same (.1).
11/30/22	Danielle Walker	2.00	Prepare bidding procedure notice and notice of adjournment (1.0); file same (.5); distribute to chambers, U.S. Trustee and K&E team (.5).
11/30/22	Ashton Taylor Williams	2.00	Revise supplemental declaration re terms of use (1.6); correspond with G. Hensley, K&E team re same (.4).
11/30/22	Alex Xuan	9.50	Analyze objection to supplemental stablecoin motion (2.9); research re contract ambiguity (3.0); telephone conference with C. Ceresa re reply to objections to withdrawal motion (.2); draft response chart for reply to objection to withdrawal motion (3.4).
<b>Total</b>		<b>1,323.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146900**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 144,081.50

Total legal services rendered

\$ 144,081.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

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Corp., Governance, & Securities Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Carita D. Anderson	19.50	365.00	7,117.50
Simon Briefel	6.00	1,115.00	6,690.00
Jeff Butensky	4.50	910.00	4,095.00
Bryan D. Flannery	30.60	1,275.00	39,015.00
Michelle Kilkenney, P.C.	5.30	1,695.00	8,983.50
Jaime A. Madell	1.00	1,275.00	1,275.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
John Poulos	11.60	1,035.00	12,006.00
Taylor E. Santori	1.50	660.00	990.00
Tommy Scheffer	0.50	1,115.00	557.50
Joanna Schlingbaum	4.40	1,235.00	5,434.00
Julian J. Seiguer, P.C.	13.10	1,745.00	22,859.50
Alex Straka	11.00	1,035.00	11,385.00
William Thompson	0.50	910.00	455.00
Matthew D. Turner	14.30	1,235.00	17,660.50
Nick Wetzeler	2.30	910.00	2,093.00
Paul Zier	1.50	1,695.00	2,542.50
<b>TOTALS</b>	<b>128.10</b>		<b>\$ 144,081.50</b>

Legal Services for the Period Ending November 30, 2022

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Matter Number:

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Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Carita D. Anderson	1.00	Review and revise documents re UCC lien search matters (.8); correspond with A. Straka, E. Hogan and A. Hussain re same (.2).
11/01/22	Bryan D. Flannery	2.40	Review and analyze convertible note documentation (1.6); correspond with US Bank, C. Koenig, K&E teams re same (.8).
11/01/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/02/22	Bryan D. Flannery	2.40	Review note purchase agreement and related public filings (.9); prepare for telephone conferences with US Bank and Shipman re same (.3); participate in telephone conferences with US Bank and Shipman re same (.4); review and revise presentation re same (.8).
11/02/22	Julian J. Seiguer, P.C.	1.30	Review and analyze corporate and securities matters.
11/02/22	Alex Straka	5.00	Draft attachment and perfection analysis memorandum (4.0); analyze issues re same (1.0).
11/02/22	Matthew D. Turner	1.60	Draft revised capitalization table.
11/03/22	Carita D. Anderson	1.00	Review and revise documents re charter, good standing and UCC lien search (.8); correspond with A. Straka, K&E team re same (.2).
11/03/22	Simon Briefel	0.30	Correspond with S. Sanders re director KYC.
11/03/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters.
11/03/22	Alex Straka	5.20	Draft attachment and perfection summary analysis memorandum (3); draft presentation re same (2.2).
11/04/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters.
11/04/22	Alex Straka	0.20	Review and analyze perfection analysis summary memorandum.
11/05/22	Alex Straka	0.20	Review and analyze perfection summary analysis memorandum.
11/06/22	Alex Straka	0.10	Coordinate international lien search summaries.

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Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Carita D. Anderson	1.50	Review and revise documents re UCC lien search matters (1.3); correspond with A. Straka, K&E team re same (.2).
11/07/22	Michelle Kilkenney, P.C.	1.00	Review and analyze security position under note purchase agreement and related documents (.6); review presentation re same (.4).
11/07/22	William Thompson	0.50	Correspond with chambers and D. Latona re SEC stipulation.
11/08/22	Simon Briefel	0.80	Correspond with Company re D&O slate.
11/08/22	Michelle Kilkenney, P.C.	1.20	Conference with E. Hogan, R. Kwasteniet and director re structure of notes and status (.5); review and analyze structure of notes (.7).
11/08/22	Taylor E. Santori	1.50	Conference with N. Wetzeler re section 1145 no-action letters (.3); research no-action letters and cases re section 1145 (1.2).
11/08/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/08/22	Nick Wetzeler	2.30	Review no-action letters re section 1145.
11/09/22	Carita D. Anderson	5.00	Draft, review and revise UCC lien search summary (4.0); correspond with J. Aybar re the same (1.0).
11/09/22	Michelle Kilkenney, P.C.	1.50	Prepare for conference re compliance matters under NPA (.3); conference with R. Kwasteniet, J. Brown, E. Hogan, C. Koenig re same (.6); review and analyze same (.4); review and revise summary of same (.2).
11/10/22	Carita D. Anderson	5.00	Draft, review and revise UCC lien search summary (3.5); correspond with J. Aybar re same (.2); review and revise documents re Delaware charter issues (.8); correspond with A. Straka, K&E team re same (.5).
11/10/22	Michelle Kilkenney, P.C.	0.50	Review and analyze structure of secured notes.
11/11/22	Carita D. Anderson	6.00	Draft, review and revise UCC lien search summary (4.0); correspond with J. Aybar re same (.5); review and revise documents re Delaware charter issues (1.4); correspond with A. Straka, K&E team re same (.1).
11/11/22	Simon Briefel	0.90	Correspond with C. Koenig re D&O slate matters.
11/11/22	Bryan D. Flannery	0.70	Review and analyze transaction proposals.

Legal Services for the Period Ending November 30, 2022

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Jaime A. Madell	0.50	Review and analyze CFTC registration queries.
11/11/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/13/22	Bryan D. Flannery	1.70	Prepare for regulatory call (.5); telephone conference with S. Briefel re regulations (.1); work on review of plan proposals in connection with same (1.1).
11/13/22	Julian J. Seiguer, P.C.	2.00	Review and analyze corporate and securities matters.
11/14/22	Bryan D. Flannery	3.80	Prepare for regulatory kick-off telephone conference (.9); attend regulatory kick-off telephone conference with Company, A&M, Latham & Watkins, R. Kwasteniet, K&E team (.9); prepare for and attend telephone conference with W&C re securities matters (.4); work on research re same (1.6).
11/14/22	Jaime A. Madell	0.50	Review and analyze CFTC registration queries.
11/14/22	John Poulos	1.00	Analyze proposed business plans (.5); draft due diligence requests re same (.5).
11/14/22	Joanna Schlingbaum	0.10	Telephone conference with J. Poulos re plans.
11/14/22	Julian J. Seiguer, P.C.	1.50	Review and analyze corporate and securities matters.
11/14/22	Alex Straka	0.30	Review and draft attachment and perfection summary analysis memorandum.
11/15/22	Bryan D. Flannery	3.20	Participate follow-on telephone conference with Company, Latham & Watkins, C. Koenig, K&E team re regulatory issues re plans (1.1); prepare for telephone conference re blue skies matters (.4); telephone conference with P. Zier re blue skies matters (.5); research law re same (1.2).
11/15/22	John Poulos	2.40	Analyze proposed go forward plans (2.1); draft due diligence requests re same (.3).
11/15/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/15/22	Matthew D. Turner	0.50	Review and analyze negative assurance letters re Exchange Act registration.
11/15/22	Paul Zier	0.50	Telephone conference with B. Flannery re Blue Sky issues.



Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Bryan D. Flannery	2.60	Prepare for telephone conference with Company and A&M re regulatory issues re plans (.4); telephone conference Company and A&M re regulatory discussion (.9); research re 1145 analysis and resale exemptions (1.3).
11/16/22	Michelle Kilkenney, P.C.	1.00	Review and analyze note purchase agreement considerations.
11/16/22	John Poulos	1.30	Draft diligence requests re proposed plans.
11/16/22	Julian J. Seiguer, P.C.	1.30	Review and analyze corporate and securities matters.
11/16/22	Matthew D. Turner	0.80	Review and analysis of negative assurance letters re Exchange Act registration matters.
11/16/22	Paul Zier	1.00	Analyze federal and state securities exemptions.
11/17/22	Bryan D. Flannery	1.20	Research re 1145 exemption and blue skies requirements.
11/17/22	John Poulos	3.00	Analyze proposed go forward plans (1.8); draft diligence questions re same (1.2).
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from H. Waller re regulatory update.
11/18/22	John Poulos	1.30	Analyze proposed go forward plans (1.0); draft diligence questions re same (.3).
11/18/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/19/22	Michelle Kilkenney, P.C.	0.10	Review and analyze correspondence re perfection analysis re note purchase agreement.
11/20/22	Patrick J. Nash Jr., P.C.	0.40	Review correspondence from L&W re regulatory considerations for Newco.
11/20/22	John Poulos	2.10	Analyze proposed go forward plans (1.6); draft diligence question re same (.5).
11/20/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/21/22	Bryan D. Flannery	1.40	Review and analyze bid letters (.8); research re blue skies exemption (.6).
11/21/22	Tommy Scheffer	0.50	Correspond with Company, Paul Hastings, Latham & Watkins, A&M, A. Wirtz, K&E teams re management engagement with external parties.
11/21/22	Joanna Schlingbaum	0.70	Revise diligence requests re reorganization plans.

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Bryan D. Flannery	1.40	Research re covered securities.
11/22/22	Joanna Schlingbaum	2.30	Review and draft list of follow-up questions re confidential party's bid submission (1.2); review and draft list of follow-up questions re confidential party's bid submission (.3); review and draft list of follow-up questions re confidential party's bid submission (.8).
11/22/22	Matthew D. Turner	0.30	Telephone conference with B. Flannery re Securities Act and blue sky matters.
11/23/22	Bryan D. Flannery	2.80	Research re covered securities and 1145 exemption.
11/23/22	John Poulos	0.50	Analyze updated go forward plans.
11/23/22	Joanna Schlingbaum	1.30	Prepare for telephone conference with Company re Company plan for reemergence and proposed product architecture.
11/23/22	Matthew D. Turner	7.50	Research and summarize securities law issues re blue sky matters.
11/24/22	Simon Briefel	2.70	Review, revise, comment on resolutions approving GK8 filings, sale (1.2); correspond with J. Butensky re same (.6); analyze issues re same (.9).
11/28/22	Bryan D. Flannery	3.90	Research re financial statement requirements (3.6); telephone conference with J. Norman re same (.3).
11/28/22	Matthew D. Turner	0.30	Telephone conference with B. Flannery re audited financial requirements.
11/29/22	Simon Briefel	1.30	Review, comment on resolutions re D&O changes (.4); correspond with J. Butensky, Company re same (.7); analyze issues re same (.2).
11/29/22	Jeff Butensky	3.20	Draft written consents D&O change.
11/29/22	Bryan D. Flannery	3.10	Research re blue skies exemption and financial statement requirements (2.4); draft summary re same (.7).
11/29/22	Matthew D. Turner	2.50	Research and review Exchange Act registration and financial statement issues.
11/30/22	Jeff Butensky	1.30	Review, analyze S. Briefel comments re D&O changes consents (1.0); conference with S. Briefel and Company re same (.3).

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

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Corp., Governance, & Securities Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Matthew D. Turner	0.80	Coordinate additional research and discussion re securities law matters.
<b>Total</b>		<b>128.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146901**  
**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 243,084.50

Total legal services rendered

\$ 243,084.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Christie M. Alcala	1.90	1,325.00	2,517.50
Simon Briefel	0.40	1,115.00	446.00
Grace C. Brier	2.50	1,110.00	2,775.00
Michal Galayevich	0.30	910.00	273.00
Susan D. Golden	7.60	1,315.00	9,994.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Elizabeth Helen Jones	6.90	1,035.00	7,141.50
Sydney Jones	3.10	1,260.00	3,906.00
Charlie Kassir	5.00	795.00	3,975.00
Chris Koenig	18.20	1,260.00	22,932.00
Ross M. Kwasteniet, P.C.	15.90	1,845.00	29,335.50
Dan Latona	15.60	1,235.00	19,266.00
Patricia Walsh Loureiro	65.30	1,035.00	67,585.50
Nima Malek Khosravi	2.30	660.00	1,518.00
Rebecca J. Marston	21.00	910.00	19,110.00
Patrick J. Nash Jr., P.C.	1.70	1,845.00	3,136.50
Robert Orren	1.00	480.00	480.00
Alex D. Pappas	0.20	900.00	180.00
William T. Pruitt	1.90	1,375.00	2,612.50
Jeffrey S. Quinn	0.20	1,585.00	317.00
Roy Michael Roman	20.30	660.00	13,398.00
Jimmy Ryan	17.60	795.00	13,992.00
Tommy Scheffer	10.20	1,115.00	11,373.00
Tricia Schwallier Collins	0.50	1,235.00	617.50
Morgan Willis	2.60	365.00	949.00
Alison Wirtz	4.30	1,170.00	5,031.00
<b>TOTALS</b>	<b>226.70</b>		<b>\$ 243,084.50</b>

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Christie M. Alcala	0.50	Review and analyze WARN-related data (.3); advise Company re same (.2).
11/01/22	Michal Galayevich	0.30	Correspond with K. Nemeth, K&E team re 280G issues.
11/01/22	Susan D. Golden	0.20	Correspond with D. Latona re KERP meeting.
11/01/22	Sydney Jones	0.50	Review and analyze employee and WARN data and information.
11/01/22	Charlie Kassir	1.00	Review and analyze updated WARN considerations.
11/01/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze D&O policy (.2); correspond with Davis Polk D&O policy (.2).
11/01/22	Dan Latona	1.00	Prepare for omnibus hearing re KERP.
11/01/22	Patricia Walsh Loureiro	0.90	Correspond with R. Roman re KERP (.6); correspond with Company re RIFs and Insperity CSAs (.3).
11/01/22	William T. Pruitt	0.30	Analyze director request for D&O insurance policy and correspond with Company and R. Kwasteniet re same.
11/01/22	Jeffrey S. Quinn	0.20	Review, analyze questions from confidential party re employee benefits (.1); correspond with confidential party re same (.1).
11/01/22	Roy Michael Roman	1.50	Review and revise key employee retention plan and related documents.
11/01/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company, A&M, D. Latona and K&E teams re Israeli employees (.5); analyze issues re same (.6).
11/01/22	Alison Wirtz	3.00	Correspond and conference with C Street and Company re town hall preparations and hearing summary (.5); review and comment on talking points re same (1.8); correspond with D. Latona re same (.2); correspond with M. Willis and K&E team re logistics for town hall (.4); correspond with P. Walsh re WARN considerations (.1).

Legal Services for the Period Ending November 30, 2022

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Matter Number:

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Susan D. Golden	1.90	Review and revise order denying KERP sealing motion and denying KERP without prejudice (.3); correspond with C. Koenig and D. Latona re same (.1); telephone conference with C. Koenig and D. Latona re same (.4); telephone conference with S. Cornell, M. Bruh, C. Koenig, D. Latona re supplemental declarations and additional information re U.S. Trustee concerns re KERP (.5); review and revise revised KERP participant chart (.4); correspond with P. Walsh re comments to same (.2).
11/02/22	Chris Koenig	2.40	Prepare for employee town hall (.4); attend employee town hall (.5); telephone conference with D. Latona, K&E team and U.S. Trustee re KERP issues (.4); review and revise KERP (1.1).
11/02/22	Dan Latona	0.50	Telephone conference with P. Walsh, J. Ryan, R. Roman re KERP (.2); analyze exhibit re same (.3).
11/02/22	Patricia Walsh Loureiro	10.70	Correspond with C. Koenig and K&E team re amended KERP documents (.4); review, revise KERP motion (3.3); review, revise declaration in support of KERP motion (1.9); review, revise motion to expedite (3.7); review, revise participant exhibit to KERP motion (1.4).
11/02/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Court's order denying KERP motion without prejudice.
11/02/22	Roy Michael Roman	3.30	Review and revise amended key employee retention plan.
11/02/22	Jimmy Ryan	0.20	Telephone conference with D. Latona, K&E team re KERP motion.
11/02/22	Tommy Scheffer	0.90	Correspond with Company, A&M, J. Ryan, K&E teams re Israel employees (.4); analyze issues re same (.5).
11/03/22	Susan D. Golden	1.10	Review and analyze further revised KERP participant chart (.3); correspond with P. Walsh re comments to same (.1); review and revise amended KERP motion (.6); correspond with C. Koenig and D. Latona re same (.1).
11/03/22	Gabriela Zamfir Hensley	0.20	Correspond with S. Golden, K&E team re Court presentation request.

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Chris Koenig	0.50	Telephone conference with D. Latona, K&E team, A&M and Company re KERP issues.
11/03/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re revised KERP motion (.4); participate in telephone conference with Company, A&M and others re same (.4).
11/03/22	Dan Latona	3.10	Analyze revised KERP motion (1.2); analyze objections re same (.5); analyze, comment on declaration re same (.9); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re revised KERP (.5).
11/03/22	Patricia Walsh Loureiro	9.60	Review, revise KERP motion (2.8); review, revise declaration in support of KERP motion (2.2) correspond with Company re same (.4); review, revise participant exhibit to KERP motion (1.3); review, revise motion to expedite hearing (1.7); review, revise motion to seal KERP exhibit (1.2).
11/03/22	Roy Michael Roman	4.70	Review and revise key employee retention plan and related documents.
11/03/22	Jimmy Ryan	6.40	Correspond with P. Walsh, K&E team re KERP motion (.6); review revise declarations in support of KERP motion (4.1); correspond with P. Walsh, K&E team, Centerview and Company team re same (.9); review, revise, comment on motion to expedite KERP hearing (.8).
11/03/22	Alison Wirtz	0.10	Correspond with P. Walsh re employee matters.
11/04/22	Chris Koenig	3.80	Telephone conferences with D. Latona, K&E team, A&M and Company re KERP issues (2.7); analyze issues re same (1.1).
11/04/22	Ross M. Kwasteniet, P.C.	3.70	Analyze issues re revised KERP program (2.1); telephone conferences with A&M re same (.4); telephone conferences with C. Koenig re same (.3); telephone conferences with P. Nash re same (.5); telephone conference with Company re same (.4).



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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Dan Latona	2.90	Telephone conference with R. Kwasteniet, A&M team re KERP (.3); analyze motion re same (.7); telephone conference with R. Kwasteniet, Willis Towers Watson re same (.4); analyze declaration re same (1.1); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Willis Towers Watson team, Company re same (.4).
11/04/22	Patricia Walsh Loureiro	8.10	Review, revise KERP motion (2.3); correspond with D. Latona and K&E team re same (.8); review, revise motion to seal (1.7); review, revise motion to expedite (2.1); review, revise declaration in support of KERP motion (1.2).
11/04/22	Robert Orren	0.10	Correspond with M. Willis re filing of amended KERP motion.
11/04/22	William T. Pruitt	0.30	Analyze director request for director and officer insurance policies (.1); telephone conference with A. Pappas re same (.2).
11/04/22	Roy Michael Roman	1.10	Review and revise key employee retention plan documents.
11/04/22	Jimmy Ryan	4.50	Review revise declarations in support of KERP motion (1.9); review, revise motion to expedite KERP hearing (1.1); correspond with P. Walsh, K&E team re KERP motion and exhibits (1.5).
11/04/22	Alison Wirtz	0.30	Correspond with Latham & Watkins re reimbursement of former employee's expenses.
11/05/22	Chris Koenig	1.30	Correspond with R. Kwasteniet, K&E team, Company, A&M re KERP issues.
11/05/22	Patricia Walsh Loureiro	0.50	Review, revise Willis Towers Watson declaration in support of KERP motion.
11/05/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet re issues re employee wages and retention and follow up re same.
11/05/22	Alex D. Pappas	0.20	Correspond with W. Pruitt and Davis Polk re directors and officers' insurance coverage.
11/05/22	William T. Pruitt	0.20	Analyze distribution of D&O insurance policies to director's counsel (.1); correspond with A. Pappas re same (.1).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Chris Koenig	0.50	Telephone conference with Company, R. Kwasteniet, K&E team, A&M, special committee re KERP issues.
11/06/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, A&M, Company re KERP.
11/07/22	Susan D. Golden	0.50	Review and analyze U.S. Trustee comments re KERP (.4); correspond with P. Walsh and K&E team re same (.1).
11/08/22	Christie M. Alcala	0.30	Review and analyze WARN-related data.
11/08/22	Sydney Jones	0.30	Review and analyze employee data and information from Company for WARN and separation purposes.
11/08/22	Patricia Walsh Loureiro	0.80	Revise RIF deck for special committee.
11/08/22	Nima Malek Khosravi	2.30	Draft presentation re ongoing company activities.
11/09/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, A&M team, Willis Towers Watson team, Company re KERP.
11/09/22	Patricia Walsh Loureiro	1.10	Correspond with Company re UK terminations (.3); telephone conference with A&M, Company re KERP (.8).
11/09/22	Tricia Schwallier Collins	0.30	Correspond with P. Walsh, Company re employee terminations.
11/10/22	Grace C. Brier	0.80	Attend interview with confidential party.
11/10/22	Patricia Walsh Loureiro	0.30	Correspond with C. Koenig and K&E team re employee issues related to UK claim.
11/11/22	Grace C. Brier	1.70	Attend interviews of confidential parties (1.5); conference with M. Phoenix re same (.2).
11/11/22	Patricia Walsh Loureiro	2.70	Correspond with A&M re RIFs (.7); correspond with C. Kassir, K&E team re WARN (.8); review, revise RIF analysis (1.2).
11/11/22	Tricia Schwallier Collins	0.20	Correspond with M. Wood re McMillan invoice, employment consulting agreement.
11/14/22	Christie M. Alcala	0.30	Review and comment on WARN-notice matters.
11/14/22	Sydney Jones	0.50	Review and revise slide deck and summary of employment and WARN matters.
11/14/22	Charlie Kassir	1.00	Review and analyze WARN considerations.

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Chris Koenig	1.70	Review and revise KERP documents (1.2); correspond with D. Latona and K&E team re same (.5).
11/14/22	Patricia Walsh Loureiro	1.90	Correspond with A&M team re employee reduction list (1.3); correspond with Company re employee reduction list (.6).
11/14/22	William T. Pruitt	0.20	Analyze additional director request for D&O insurance policies (.1); correspond with R. Kwasteniet and A. Pappas re same (.1).
11/15/22	Charlie Kassir	0.10	Review and analyze WARN considerations.
11/15/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze revised KERP materials.
11/15/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, A&M team, Willis Towers Watson team, Company re KERP.
11/15/22	Patricia Walsh Loureiro	2.30	Telephone conference with A&M, Company, R. Kwasteniet and K&E team re KERP (.5); revise KERP participant list (.9); correspond with Company, C. Kassir re WARN notices (.9).
11/15/22	Roy Michael Roman	0.50	Telephone conference with Company, A&M, Willis Towers Watson, R. Kwasteniet and K&E team re KERP.
11/15/22	Jimmy Ryan	0.70	Correspond with P. Walsh, K&E team, Company re KERP motion (.2); telephone conference with D. Latona, K&E team, Willis Towers Watson team, Centerview and Company re same (.5).
11/15/22	Tommy Scheffer	0.90	Correspond with Company, A&M, D. Latona, K&E teams re employee CEL awards (.4); analyze issues re same (.5).
11/16/22	Charlie Kassir	0.20	Correspond with Company re impending WARN notice details.
11/16/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to RIF (.5); analyze revised KERP materials (1.1).
11/16/22	Patricia Walsh Loureiro	1.50	Correspond with Company re RIF list (.4); telephone conference with Company re RIF list (.7); correspond and telephone conference with C. Kassir re WARN notices (.4).
11/16/22	Tommy Scheffer	0.50	Correspond and telephone conferences with Company, A&M, D. Latona, K&E teams re employee CEL awards.

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

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Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Sydney Jones	0.40	Review and analyze employee and governmental WARN notices (.2); correspond with A&M and K&E team re WARN considerations (.2).
11/17/22	Charlie Kassir	1.00	Draft, review and analyze new supplemental WARN notices (.8); correspond with Company re same (.2).
11/17/22	Chris Koenig	1.90	Review and revise KERP documents (1.1); correspond with D. Latona and K&E team re same (.8).
11/17/22	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re RIF and KERP.
11/17/22	Dan Latona	1.20	Analyze, comment on amended KERP motion.
11/17/22	Patricia Walsh Loureiro	3.30	Correspond with Company, special committee, R. Kwasteniet re RIFs (.6); revise RIF presentation (.3); review, revise KERP documents (1.9); correspond with Company, R. Roman re same (.5).
11/17/22	Roy Michael Roman	2.80	Review and revise key employee retention plan (2.6); correspond with P. Walsh re same (.2).
11/17/22	Jimmy Ryan	0.40	Correspond with P. Walsh, K&E team re KERP.
11/18/22	Chris Koenig	1.50	Review and revise KERP documents (1.1); correspond with D. Latona and K&E team re same (.4).
11/18/22	Ross M. Kwasteniet, P.C.	0.90	Analyze revised KERP materials.
11/18/22	Patricia Walsh Loureiro	2.30	Correspond with A&M, Company, D. Latona, K&E team re KERP participant list (.9); review, revise Willis Towers Watson declaration in support of KERP (1.4).
11/18/22	Jimmy Ryan	0.30	Correspond with P. Walsh, K&E team re KERP motion.
11/21/22	Christie M. Alcala	0.50	Review and comment on responses to state rapid response inquiries re employee layoffs.

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1010146901

Celsius Network LLC

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Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Susan D. Golden	3.10	Review and revise responses to U.S. Trustee KERP requests (.6); correspond with R. Kwasteniet, D. Latona and P. Walsh with comments to same (.7); review and revise amended motion to seal KERP exhibit (.5); correspond with P. Walsh re same (.3); review and revise motion to expedite hearing on amended KERP and KERP sealing motion (.4); review and revise amended KERP exhibits (.4); correspond with P. Walsh re comments to same (.2).
11/21/22	Sydney Jones	0.30	Review questions and draft responses to New Jersey Rapid Response agency re WARN and employment matters.
11/21/22	Charlie Kassir	0.60	Draft and revise responses to New Jersey Rapid Response office re WARN notices.
11/21/22	Chris Koenig	3.10	Review and revise amended KERP documents (2.8); correspond with D. Latona and K&E team re same (.3).
11/21/22	Ross M. Kwasteniet, P.C.	2.30	Analyze open issues re revised KERP motion (1.2); review and comment on revised KERP motion (1.1).
11/21/22	Dan Latona	4.70	Analyze issues re KERP (.6); correspond with R. Kwasteniet, P. Loureiro, A&M team re same (1.0); analyze, comment on C. Ferraro declaration re same (1.2); analyze, comment on J. Gartrell declaration re same (.7); coordinate filing re same (1.2).
11/21/22	Patricia Walsh Loureiro	9.90	Review, revise KERP motion (2.5); review revise C. Ferraro declaration in support of KERP motion (1.1); review, revise J. Gartrell declaration in support of KERP motion (1.7); review, revise motion to seal KERP participant names (1.6); review, revise motion to expedite KERP motion (.5); review, revise exhibit to KERP motion (1.3); correspond with A&M, Company, D. Latona and K&E team re KERP documents and filing (1.2).
11/21/22	Patrick J. Nash Jr., P.C.	0.90	Review and revise amended motion seeking approval of KERP (.5); review and revise C. Ferraro declaration in support of amended KERP motion (.2); review and revise J. Gartrell declaration in support amended KERP motion (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Robert Orren	0.90	Prepare for filing of amended KERP motion (.2); file same (.3); correspond with K&E working group re same (.4).
11/21/22	Roy Michael Roman	5.40	Review and revise key employee retention plan motion and related documents (5.2); correspond with D. Latona and P. Walsh re same (.2).
11/21/22	Jimmy Ryan	4.40	Correspond with P. Walsh, K&E team re KERP motion (1.1); review, revise motion to seal same (.2); review, revise motion to expedite hearing re same (.7); correspond with D. Latona, K&E team re same (1.2); review, revise Willis Towers Watson declaration in support of same (1.2).
11/21/22	Tommy Scheffer	1.10	Correspond with Company, U.S. Trustee, Jenner Block, W&C, D. Latona, K&E teams re KERP (.6); analyze issues re same (.5).
11/21/22	Morgan Willis	2.60	Compile binders of KERP redactions for delivery to chambers (1.3); prepare for and file KERP, monthly operating reports and related notices (1.3).
11/22/22	Elizabeth Helen Jones	0.20	Correspond with R. Marston, N. Khosravi re motion to replenish pool counsel retainer.
11/22/22	Rebecca J. Marston	1.40	Correspond with E. Jones, N. Khosravi re motion to replenish retainer (.3); telephone conference with N. Khosravi re same (.2); review and analyze precedent re same (.9).
11/22/22	Alison Wirtz	0.40	Review and revise proposed talking points re reductions in force (.2); correspond with C Street and Company re same (.2).
11/23/22	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, R. Kwasteniet, D. Latona re supplemental information for KERP.
11/23/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Marston, K&E team re motion to pay pool counsel.
11/23/22	Patricia Walsh Loureiro	1.00	Telephone conference with D. Latona, K&E team, US. Trustee re KERP (.5); prepare for same (.5).
11/23/22	Rebecca J. Marston	1.10	Telephone conference and correspond with E. Jones, N. Khosravi re supplemental wages motion (.8); review and analyze precedent re same (.2); correspond with A&M team re employment agreements (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Tommy Scheffer	2.50	Correspond with Company, A&M, J. Ryan, K&E teams re team wallet claims (.7); analyze issues re same (1.8).
11/24/22	Simon Briefel	0.40	Correspond with R. Kwasteniet, K&E team, A&M re wages matters.
11/25/22	Rebecca J. Marston	0.40	Review and analyze precedent re motion to replenish retainer (.3); correspond with N. Khosravi re same (.1).
11/26/22	Rebecca J. Marston	1.00	Correspond with N. Khosravi re motion to replenish retainer (.1); review and revise same (.9).
11/27/22	Elizabeth Helen Jones	2.80	Review, revise motion to replenish pool counsel retainer (2.3); telephone conference with R. Marston, N. Khosravi re motion to replenish pool counsel retainer (.5).
11/27/22	Rebecca J. Marston	4.70	Review and revise pool counsel motion (3.9); correspond with Paul Hastings, N. Khosravi, K&E team re same (.4); telephone conference with E. Jones, N. Khosravi re same (.4).
11/28/22	Christie M. Alcala	0.30	Review and comment on Company's responses to inquiries from New Jersey Rapid Response team re reductions in force.
11/28/22	Sydney Jones	0.10	Correspond with K&E team re New Jersey Rapid Response inquiry re employment and WARN matters.
11/28/22	Elizabeth Helen Jones	2.10	Telephone conference with R. Marston, K&E team, Paul Hastings re motion to replenish pool counsel retainer (.5); review, revise motion to replenish pool counsel retainer (.8); correspond with R. Marston, N. Khosravi re motion to replenish pool counsel retainer (.8).
11/28/22	Charlie Kassir	0.10	Correspond with New Jersey Rapid Response re its questions related to WARN notices.
11/28/22	Chris Koenig	1.50	Review and revise motion to pay employee counsel (1.1); correspond with E. Jones and K&E team re same (.4).
11/28/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re employee claims re CEL token awards (.3); participate in telephone conference with Company, A&M, T. Scheffer, K&E team re same (.5).
11/28/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re provision of counsel for individual employees.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Patricia Walsh Loureiro	1.80	Review and analyze objections to KERP and correspond with D. Latona, K&E team re same (.5); review and analyze Insperity agreements (.8); correspond with Company, A. Wirtz, K&E team, W&C, U.S. Trustee re same (.5).
11/28/22	Rebecca J. Marston	8.00	Review and revise pool counsel motion (2.9); review and revise slide deck re same (1.7); telephone conference and correspond with E. Jones, N. Khosravi re same (1.3); review and analyze outside counsel invoices, employment agreements and engagement letters (2.1).
11/28/22	William T. Pruitt	0.90	Review and analyze D&O policies (.5); telephone conference with CAC team re same (.4).
11/28/22	Jimmy Ryan	0.20	Correspond with P. Walsh, K&E team and Stretto team re reply to KERP motion objections.
11/28/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company, J. Mudd, A&M, K&E teams re Israeli team wallets (.7); analyze issues re same (.4).
11/28/22	Alison Wirtz	0.20	Correspond with P. Walsh re Insperity.
11/29/22	Susan D. Golden	0.30	Telephone conference with W&C re KERP.
11/29/22	Sydney Jones	1.00	Review and revise responses to New Jersey Rapid Response agency inquiry re employment and WARN matters.
11/29/22	Elizabeth Helen Jones	1.30	Review, revise motion to replenish pool counsel retainer.
11/29/22	Charlie Kassir	1.00	Draft responses to New Jersey Rapid Response re WARN notices.
11/29/22	Patricia Walsh Loureiro	3.60	Correspond with C. Kassir and Company re WARN (.3); review, analyze draft responses to State of New Jersey Rapid Response team re WARN (.7); draft reply in support of amended KERP motion and related motions (2.6).
11/29/22	Rebecca J. Marston	4.40	Correspond with C. Koenig, E. Jones, K&E team re pool counsel motion (.7) review and revise same (3.1); conference with Company, R. Kwasteniet, K&E team re same (.3); correspond with Paul Hastings re invoices (.3).



Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Tommy Scheffer	2.10	Correspond and telephone conferences with Company, J. Ryan, K&E, HFN teams re Israeli team wallets (.6); analyze issues re same (1.5).
11/29/22	Alison Wirtz	0.30	Conference with Company and A&M teams re payroll.
11/30/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for contested KERP hearing.
11/30/22	Dan Latona	0.30	Telephone conference with G. Brier, A&M team, Willis Towers Watson re KERP hearing preparation.
11/30/22	Patricia Walsh Loureiro	3.00	Review, revise KERP reply (1.3); correspond with D. Latona, K&E team re same (.7) revise proposed KERP order re U.S. Trustee comments (.6); correspond with D. Latona re same (.2) correspond with A&M re U.S. Trustee KERP questions (.2).
11/30/22	Roy Michael Roman	1.00	Review and revise amended key employee retention plan reply (.9); correspond with P. Walsh re same (.1).
11/30/22	Jimmy Ryan	0.50	Video conference with D. Latona, K&E team, A&M team and Willis Towers Watson team re KERP witness preparation.
<b>Total</b>		<b>226.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146904**  
**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 26,964.50

Total legal services rendered

\$ 26,964.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	0.10	795.00	79.50
Dan Latona	0.10	1,235.00	123.50
Michael Lemm	0.20	1,035.00	207.00
Robert Orren	0.70	480.00	336.00
Joshua Raphael	1.50	660.00	990.00
Jimmy Ryan	4.10	795.00	3,259.50
Tommy Scheffer	10.80	1,115.00	12,042.00
Ashton Taylor Williams	0.90	795.00	715.50
Alison Wirtz	0.20	1,170.00	234.00
Alex Xuan	0.90	660.00	594.00
Tanzila Zomo	1.80	295.00	531.00
Edwin S. del Hierro, P.C.	4.50	1,745.00	7,852.50
<b>TOTALS</b>	<b>25.80</b>		<b>\$ 26,964.50</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Robert Orren	0.40	Retrieve precedent re objection to motion to compel assumption or rejection (.3); correspond with T. Zomo re same (.1).
11/01/22	Joshua Raphael	1.50	Research and draft response re rejection damages (1.3); correspond with A. Golic re same (.2).
11/01/22	Jimmy Ryan	0.70	Research re retroactive contract rejection (.6); correspond with M. Lemm re same (.1).
11/03/22	Alison Wirtz	0.20	Correspond with T. Scheffer re cure amounts per certain executory contracts.
11/04/22	Jimmy Ryan	0.20	Conference with T. Scheffer, Industrious re set-off security deposit.
11/04/22	Tanzila Zomo	1.20	Review and revise motion re lease assumptions.
11/09/22	Jimmy Ryan	0.20	Correspond with. T. Scheffer, K&E team and A&M team re executory contracts and unexpired leases.
11/10/22	Tanzila Zomo	0.60	Research precedent re executory contracts (.2); review and revise motion re same (.4).
11/14/22	Amila Golic	0.10	Correspond with T. Scheffer, L. Wasserman re lease issue.
11/14/22	Michael Lemm	0.20	Correspond with Company re contract stipulation.
11/14/22	Tommy Scheffer	1.80	Correspond with Company, K. Trevett, K&E team re Chainalysis order form and rejection stipulation, landlord security deposits (.9); analyze issues re same (.9).
11/14/22	Ashton Taylor Williams	0.90	Revise rejection notice (.7); correspond with T. Scheffer re same (.2).
11/14/22	Edwin S. del Hierro, P.C.	4.50	Review licensing, regulatory grid (.9); correspond with J. Norman re same (.2); telephone conference with J. Norman re revisions to licensing, regulatory grid (.4); review relevant guidance re licensing, regulatory grid (1.8); revise licensing, regulatory grid (1.2).
11/15/22	Tommy Scheffer	0.80	Correspond with J. Ryan, A&M, K&E teams re cure amounts (.4); analyze issues re same (.4).
11/16/22	Dan Latona	0.10	Analyze notice re executory contracts.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Robert Orren	0.30	File notice of rejection of executory contracts (.2); correspond with J. Ryan re same (.1).
11/16/22	Jimmy Ryan	1.70	Correspond with T. Scheffer, K&E team re contract rejection notice (.8); review, revise same (.9).
11/16/22	Tommy Scheffer	0.90	Correspond with J. Ryan, K&E team re rejection notice (.3); analyze issues re same (.6).
11/17/22	Jimmy Ryan	1.30	Research re rejection of expired leases (1.1); correspond with T. Scheffer, K&E team and A&M team re same (.2).
11/17/22	Tommy Scheffer	4.00	Correspond with A&M, J. Ryan, K&E teams re rejection of Mixpanel, Regus leases (1.8); analyze issues re same (2.2).
11/18/22	Tommy Scheffer	1.60	Correspond with Company, K. Trevett, K&E team re Chainalysis rejection stipulation, cure notices (.7); analyze issues re same (.9).
11/21/22	Tommy Scheffer	1.70	Correspond with D. Latona, K&E teams re rejection damages, security deposits (.4); analyze issues re same (1.3).
11/28/22	Alex Xuan	0.90	Analyze institutional master loan agreements.
<b>Total</b>		<b>25.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146905**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 33,344.00

Total legal services rendered

\$ 33,344.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146905

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Emma L. Flett	0.40	1,425.00	570.00
Gabriela Zamfir Hensley	3.40	1,115.00	3,791.00
Chris Koenig	7.60	1,260.00	9,576.00
Ross M. Kwasteniet, P.C.	8.50	1,845.00	15,682.50
Caitlin McGrail	1.00	660.00	660.00
Robert Orren	1.30	480.00	624.00
Seth Sanders	0.20	795.00	159.00
Tommy Scheffer	0.30	1,115.00	334.50
Danielle Walker	6.60	295.00	1,947.00
<b>TOTALS</b>	<b>29.30</b>		<b>\$ 33,344.00</b>

Legal Services for the Period Ending November 30, 2022  
 Celsius Network LLC  
 SOFAs and Schedules

Invoice Number: 1010146905  
 Matter Number: 53363-15

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Caitlin McGrail	0.30	Review and revise objection to motion to amend schedules (.2); correspond with G. Hensley and K&E team re same (.1).
11/02/22	Emma L. Flett	0.20	Review update from A. Sett and K&E team re SoFA redaction.
11/02/22	Tommy Scheffer	0.30	Correspond with A&M, C. Koenig and K&E teams re schedules amendment (.2); analyze issues re same (.1).
11/03/22	Caitlin McGrail	0.70	Prepare revisions for G. Hensley re draft objection to motion to amend schedules.
11/06/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze shareholder motion seeking amendment of schedules and statements.
11/07/22	Chris Koenig	1.80	Review and revise objection to 1009 motion.
11/07/22	Ross M. Kwasteniet, P.C.	2.30	Review and revise objection to shareholder motion seeking amendments to schedules and statements.
11/08/22	Chris Koenig	2.20	Review and revise objection to 1009 motion.
11/08/22	Robert Orren	0.90	Prepare for filing debtors' objection to noteholders' motion directing debtors to amend schedules (.4); file same (.2); correspond with R. Marston and K&E working group re same (.3).
11/08/22	Seth Sanders	0.20	Correspond with S. Briefel re monthly operating reports coming due.
11/09/22	Emma L. Flett	0.20	Review and analyze correspondence from A. Sett re SoFA redaction.
11/10/22	Chris Koenig	1.40	Correspond with equity holders and Committee re resolution to 1009 motion.
11/11/22	Chris Koenig	2.20	Correspond with equity holders and Committee re resolution to 1009 motion.
11/12/22	Ross M. Kwasteniet, P.C.	0.80	Negotiate resolution to bar date objection and 1009 motion.
11/13/22	Ross M. Kwasteniet, P.C.	2.60	Negotiate re resolution of bar date objection and 1009 motion (1.2); prepare for contested hearing re same (1.4).
11/14/22	Ross M. Kwasteniet, P.C.	1.60	Negotiate re bar date and 1009 motion resolutions (.7); prepare for hearing re same (.9).



Legal Services for the Period Ending November 30, 2022  
 Celsius Network LLC  
 SOFAs and Schedules

Invoice Number: 1010146905  
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, A&M team re conversion table.
11/18/22	Gabriela Zamfir Hensley	1.20	Conference with A&M re pricing table (.1); analyze materials re same (.2); draft summary re same (.3); revise same (.5); correspond with C. Koenig re same (.1).
11/19/22	Gabriela Zamfir Hensley	0.10	Analyze issues re pricing table for schedules.
11/21/22	Gabriela Zamfir Hensley	1.70	Correspond with A&M, C. Koenig re cryptocurrency conversion rates (.3); conference with A&M re same (.2); finalize same, notice (1.2).
11/21/22	Robert Orren	0.40	Correspond with D. Walker re filing of notice of filing cryptocurrency conversion rates.
11/21/22	Danielle Walker	5.30	Prepare for filing of cryptocurrency conversion rates (4.1); file same (.6); correspond with U.S. Trustee and chambers re same (.6).
11/22/22	Danielle Walker	1.30	Draft shell updated TOU notice.
11/23/22	Gabriela Zamfir Hensley	0.30	Conference with J. Mudd, T. Scheffer, A&M re schedules.
<b>Total</b>		<b>29.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146906**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 89,138.00

Total legal services rendered

\$ 89,138.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	0.20	900.00	180.00
Susan D. Golden	0.70	1,315.00	920.50
Amila Golic	10.20	795.00	8,109.00
Gabriela Zamfir Hensley	4.50	1,115.00	5,017.50
Elizabeth Helen Jones	3.00	1,035.00	3,105.00
Chris Koenig	7.70	1,260.00	9,702.00
Ross M. Kwasteniet, P.C.	10.10	1,845.00	18,634.50
Dan Latona	4.40	1,235.00	5,434.00
Patricia Walsh Loureiro	0.80	1,035.00	828.00
Rebecca J. Marston	2.10	910.00	1,911.00
Joel McKnight Mudd	1.80	795.00	1,431.00
Patrick J. Nash Jr., P.C.	5.00	1,845.00	9,225.00
Robert Orren	14.20	480.00	6,816.00
Roy Michael Roman	1.50	660.00	990.00
Tommy Scheffer	5.10	1,115.00	5,686.50
Danielle Walker	10.80	295.00	3,186.00
Alison Wirtz	0.30	1,170.00	351.00
Lydia Yale	1.20	295.00	354.00
Tanzila Zomo	24.60	295.00	7,257.00
<b>TOTALS</b>	<b>108.20</b>		<b>\$ 89,138.00</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Gabriela Zamfir Hensley	4.50	Attend, participate in hearing (3.2); prepare for same (1.1); conference with T. Scheffer re same (.2).
11/01/22	Chris Koenig	6.60	Prepare for hearing (3.4); attend hearing (3.2).
11/01/22	Ross M. Kwasteniet, P.C.	5.20	Prepare for November 1 hearing (2.2); participate in same (3.0).
11/01/22	Dan Latona	3.20	Participate in omnibus hearing.
11/01/22	Patrick J. Nash Jr., P.C.	2.20	Participate in hearing (partial) (1.6); telephone conference with R. Kwasteniet and K&E team re post hearing (.4); telephone conference with director re hearing (.2).
11/01/22	Robert Orren	1.90	Prepare for November 1 hearing (.4); correspond with T. Zomo and K&E working group re same (.4); monitor hearing re approval of orders (.5); correspond with T. Zomo re status of orders from hearing (.2); correspond with D. Walker re November 15 hearing preparation (.4).
11/01/22	Tommy Scheffer	3.20	Participate in November 1 hearing.
11/01/22	Danielle Walker	0.50	Compile documents from agenda and submit binders to chambers (.3); monitor omnibus hearing (.2).
11/01/22	Tanzila Zomo	1.50	Prepare materials for November 1 hearing.
11/02/22	Susan D. Golden	0.20	Correspond with C. Koenig, D. Latona, T. Scheffer re additional hearing dates.
11/02/22	Robert Orren	0.90	Retrieve precedent re motion to expedite hearing (.2); review and analyze motion to expedite KERP hearing (.2); revise same (.2); correspond with T. Zomo re same (.3).
11/02/22	Tanzila Zomo	2.00	Draft and revise motion to expedite hearing re KERP motion (1.0); conference with R. Orren re same (1.0).
11/03/22	Susan D. Golden	0.50	Correspond with R. Kwasteniet and G. Hensley re presentation for November 15 hearing.
11/03/22	Robert Orren	0.40	Correspond with P. Walsh and K&E team re retrieval of November 1 hearing transcript (.2); correspond with transcriber re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Robert Orren	0.50	Correspond with T. Zomo and K&E working group re November 15 hearing preparation and agenda.
11/04/22	Danielle Walker	2.50	Prepare hearing materials with R. Orren and L. Yale.
11/04/22	Lydia Yale	0.80	Review hearing agenda.
11/04/22	Tanzila Zomo	0.30	Revise and distribute hearing invitations.
11/07/22	Robert Orren	1.00	Revise notice of December hearing dates (.4); correspond with T. Zomo and K&E working group re same (.2); revise November 15 hearing agenda (.3); correspond with D. Walker re same (.1).
11/07/22	Lydia Yale	0.40	Telephone conference with D. Walker re drafting a hearing notice.
11/07/22	Tanzila Zomo	0.50	Prepare materials for November 15 hearing.
11/09/22	Amila Golic	1.40	Draft hearing agenda.
11/09/22	Elizabeth Helen Jones	0.20	Review, revise agenda for November 15 hearing.
11/09/22	Joel McKnight Mudd	0.30	Correspond with A&M team, Centerview team and Company re hearing logistics.
11/09/22	Robert Orren	1.20	Correspond with D. Walker re November 15 hearing agenda (.2); draft notice of hearing on stablecoin motion (.4); draft notice of December 5 omnibus hearing (.4); correspond with T. Zomo and K&E working group re same (.2).
11/09/22	Danielle Walker	0.40	Hearing preparation as per R. Orren.
11/10/22	Amila Golic	0.20	Correspond with E. Jones, K&E team re filing plan for agenda for November 15 hearing.
11/11/22	Amila Golic	1.10	Revise agenda for November 15 hearing (.9); correspond with E. Jones, K&E team re same (.2).
11/11/22	Tanzila Zomo	1.10	Coordinate with K&E team re November 15 hearing preparations (.5); prepare materials re same (.6).
11/12/22	Ross M. Kwasteniet, P.C.	0.70	Review and analyze background materials re C. Ferraro presentation at upcoming hearing.
11/14/22	Amila Golic	0.60	Revise agenda for November 15 hearing.
11/14/22	Patricia Walsh Loureiro	0.80	Correspond with C. Koenig, K&E team re briefing schedule motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Rebecca J. Marston	2.10	Draft amended hearing agenda (1.8); correspond with S. Briefel, K&E team re same (.3).
11/14/22	Joel McKnight Mudd	0.80	Correspond with E. Jones, K&E team re hearing preparation (.4); correspond with M. Willis re same (.3); correspond with T. Zomo re same (.1).
11/14/22	Robert Orren	1.20	Correspond with T. Zomo and D. Walker re November 15 hearing preparation (.6); correspond with same re notice of November 22 status conference (.2); review and analyze draft notice (.4).
11/14/22	Danielle Walker	2.60	Prepare for hearing (2.4); correspond with R. Orren re same (.2).
11/14/22	Tanzila Zomo	3.00	Prepare and coordinate materials re December earn hearings.
11/15/22	Elizabeth Helen Jones	1.60	Prepare for status conference hearing and update business statement (.7); attend status hearing on bar date and business updates (.9).
11/15/22	Ross M. Kwasteniet, P.C.	3.40	Prepare for hearing (2.1); participate in same (1.3).
11/15/22	Dan Latona	0.70	Attend hearing.
11/15/22	Dan Latona	0.50	Conference with R. Kwasteniet re hearing.
11/15/22	Robert Orren	1.90	Prepare for hearing (.7); prepare amended agenda filings for submission to chambers (.5); correspond with T. Zomo and K&E team re same (.4); correspond with D. Walker to T. Zomo re December 5 hearing preparation (.3).
11/15/22	Danielle Walker	2.80	Correspond with R. Orren re hearing preparation (1.0); correspond with R. Orren, K&E team re post hearing items and submit to chambers (.8); draft shell motion to shorten notice (1.0).
11/15/22	Tanzila Zomo	4.50	Prepare and coordinate materials for hearing (1.0); correspond with D. Walker, R. Orren, K&E team re same (2.0); prepare and coordinate deposition materials re December hearings (1.5).
11/16/22	Tanzila Zomo	0.10	Distribute hearing transcript to K&E team.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Robert Orren	0.80	Correspond with D. Walker and T. Zomo re preparation for November 22 status conference (.3); review and analyze notice of omnibus hearing dates (.2); correspond with T. Zomo re same (.3).
11/17/22	Tanzila Zomo	1.00	Draft hearing notice.
11/18/22	Roy Michael Roman	0.60	Review and revise spreadsheet breakdown of hearing attendee analysis (.5); correspond with A. Golic re same (.1).
11/18/22	Tanzila Zomo	1.20	Draft motion to expediting hearing (1.0); coordinate with K&E team re same (.2).
11/19/22	Roy Michael Roman	0.50	Review and analyze signed declarations re confidentiality (.4); correspond with A. Golic re same (.1).
11/20/22	Roy Michael Roman	0.40	Review and analyze declarations re confidentiality per A. Golic (.3); correspond with A. Golic re same (.1).
11/21/22	Joseph A. D'Antonio	0.20	Telephone conference with T. McCarrick, C. Koenig, B. Wallace, G. Brier and E. Jones re scheduling order and November 22 hearing.
11/21/22	Danielle Walker	1.00	Hearing preparation re conference room requests as per A. Golic.
11/22/22	Elizabeth Helen Jones	1.20	Prepare for status conference re custody, withhold issues (.4); telephone conference re same (.8).
11/22/22	Chris Koenig	1.10	Prepare for custody status conference (.7); attend and participate in same (.4).
11/22/22	Ross M. Kwasteniet, P.C.	0.80	Participate in status conference re custody and withhold issues (.4); prepare for same (.4).
11/22/22	Tanzila Zomo	0.50	Correspond with A. Golic and K&E team re status conference preparation.
11/23/22	Joel McKnight Mudd	0.70	Attend Stone adversary status conference.
11/23/22	Robert Orren	0.60	Correspond with S. Briefel re live appearances for December 5 hearing (.2); correspond with M. Willis and K&E working group re Stone adversary status conference (.2); correspond with T. Zomo re December 5 hearing agenda (.2).
11/25/22	Tanzila Zomo	2.90	Draft hearing agenda re December 5 omnibus hearing.
11/26/22	Patrick J. Nash Jr., P.C.	0.70	Prepare for hearing on Debtors' earn, stablecoin motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Robert Orren	0.10	Distribute November 22 hearing transcript to K&E team.
11/27/22	Alison Wirtz	0.30	Correspond with S. Golden re hearing transcript analysis.
11/27/22	Tanzila Zomo	2.60	Draft and revise agenda re December 5 omnibus hearing (1.0); draft agenda re December stablecoin hearing (1.6).
11/28/22	Patrick J. Nash Jr., P.C.	1.30	Prepare for court hearings to be held week of December 5.
11/28/22	Robert Orren	1.70	Review and analyze hearing agendas for week of December 5 (.6); revise same (.6); correspond with T. Zomo re same (.5).
11/28/22	Tanzila Zomo	3.00	Revise agenda re December 5 omnibus hearing (1.5); revise agenda re December stablecoin hearing (1.0); correspond with R. Orren and K&E team re same (.5).
11/29/22	Amila Golic	5.50	Revise draft agenda for December 5 omnibus hearing (2.6); revise draft agenda for December 5-6 earn, stablecoin hearings (2.6); correspond with A. Wirtz, K&E team re same (.3).
11/29/22	Patrick J. Nash Jr., P.C.	0.80	Prepare for court hearings during week of December 5.
11/29/22	Robert Orren	0.80	Distribute to S. Golden November 15 hearing transcript (.1); correspond with R. Roman and D. Walker re notice of adjournment of various motions (.3); review and analyze notice (.2); revise same (.2).
11/30/22	Amila Golic	1.40	Revise agenda for December 5 omnibus hearing (.5); revise agenda for December 5-6 earn, stablecoin hearings (.9).
11/30/22	Robert Orren	1.20	Correspond with T. Zomo and K&E team re hearing preparation for week of December 5 (.7); prepare for filing of notice of adjournment of hearing on certain motions (.3); correspond with D. Walker re same (.2).
11/30/22	Tommy Scheffer	1.90	Correspond with Chambers and C. Koenig, K&E team re notice of adjournment of hearing (.6); review and revise same (1.3).
11/30/22	Danielle Walker	1.00	Prepare for upcoming hearing.



Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tanzila Zomo	0.40	Conference with R. Orren and D. Walker re hearing notice filing.
<b>Total</b>		<b>108.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146907**  
**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 3,286.00

Total legal services rendered

\$ 3,286.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146907

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.30	1,115.00	334.50
William T. Pruitt	0.70	1,375.00	962.50
Alison Wirtz	1.70	1,170.00	1,989.00
<b>TOTALS</b>	<b>2.70</b>		<b>\$ 3,286.00</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146907

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Alison Wirtz	0.60	Conference with Company re insurance considerations (.5); correspond with C. Koenig re same (.1).
11/04/22	Alison Wirtz	0.50	Correspond with Company re communications with insurance carriers.
11/06/22	Alison Wirtz	0.60	Correspond with A&M team re insurance (.1); review, analyze and comment on summary of status for insurance carriers (.5).
11/07/22	Simon Briefel	0.30	Analyze insurance issues (.2); correspond with Company re same (.1).
11/28/22	William T. Pruitt	0.70	Analysis re insurance coverage for investigations (.2); telephone conference with R. Kwasteniet re same (.3); correspond with R. Kwasteniet re coverage analysis (.2).
<b>Total</b>		<b>2.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146546**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 221,107.50

Total legal services rendered

\$ 221,107.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	8.00	1,115.00	8,920.00
Susan D. Golden	0.70	1,315.00	920.50
Amila Golic	1.70	795.00	1,351.50
Elizabeth Helen Jones	4.80	1,035.00	4,968.00
Chris Koenig	13.40	1,260.00	16,884.00
Ross M. Kwasteniet, P.C.	23.50	1,845.00	43,357.50
Dan Latona	4.40	1,235.00	5,434.00
Nima Malek Khosravi	0.90	660.00	594.00
Caitlin McGrail	1.60	660.00	1,056.00
Joel McKnight Mudd	3.20	795.00	2,544.00
Patrick J. Nash Jr., P.C.	7.10	1,845.00	13,099.50
Jeffery S. Norman, P.C.	11.40	1,775.00	20,235.00
Robert Orren	2.00	480.00	960.00
Gabrielle Christine Reardon	0.50	660.00	330.00
Jimmy Ryan	14.10	795.00	11,209.50
Nabil Sabki, P.C.	5.40	1,995.00	10,773.00
Seth Sanders	4.90	795.00	3,895.50
Tommy Scheffer	16.30	1,115.00	18,174.50
Joanna Schlingbaum	1.70	1,235.00	2,099.50
Kyle Nolan Trevett	22.90	795.00	18,205.50
Ashton Taylor Williams	5.70	795.00	4,531.50
Alison Wirtz	26.60	1,170.00	31,122.00
Tanzila Zomo	1.50	295.00	442.50
<b>TOTALS</b>	<b>182.30</b>		<b>\$ 221,107.50</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Susan D. Golden	0.30	Correspond with A. Wirtz re exclusivity motion (.1); review, analyze local bankruptcy rules governing bridge orders (.2).
11/01/22	Alison Wirtz	0.40	Correspond with S. Golden re bridge order considerations (.2); review, analyze local rules re same (.2).
11/02/22	Amila Golic	0.80	Review and analyze research re rejection damages in context of claims allowance memorandum.
11/02/22	Ross M. Kwasteniet, P.C.	1.70	Analyze legal issues re standalone plan process.
11/02/22	Joel McKnight Mudd	0.70	Research re potential distribution options for claimants.
11/02/22	Kyle Nolan Trevett	5.40	Draft, revise memorandum re plan confirmation issues (1.9); research issues re contract modification (2.4); conference with G. Hensley re same (.4); correspond with G. Hensley re same (.7).
11/02/22	Alison Wirtz	0.60	Correspond with S. Sanders re per-plan and per-debtor research (.3); review and analyze exclusivity motion (.1); conference with S. Golden re bridge order (.2).
11/03/22	Alison Wirtz	1.20	Review and analyze precedent exclusivity motions and draft exclusivity motion.
11/04/22	Ross M. Kwasteniet, P.C.	1.90	Review and analyze UK Consultation Paper on cryptocurrency and memorandum re same.
11/04/22	Patrick J. Nash Jr., P.C.	1.20	Review, analyze issues re standalone plan of reorganization structuring.
11/04/22	Seth Sanders	0.40	Draft confirmation plan requirements memorandum.
11/04/22	Alison Wirtz	2.20	Review and analyze precedent plan exclusivity extension motions (.9); review, analyze and comment on exclusivity motion (1.3).
11/05/22	Jimmy Ryan	0.30	Correspond with A. Wirtz, K&E team re motion to extend exclusivity.
11/05/22	Alison Wirtz	4.60	Review, analyze and comment on exclusivity motion (3.8); review and analyze precedent re same (.5); correspond with C. Koenig and K&E team re same (.3).

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Chris Koenig	2.60	Review and revise exclusivity motion (1.8); correspond with E. Jones and K&E team re same (.8).
11/06/22	Jimmy Ryan	3.00	Correspond with A. Wirtz, K&E team re motion to extend exclusivity (.2); review, revise same (2.8).
11/06/22	Alison Wirtz	1.60	Review, analyze and comment on exclusivity motion (1.1); correspond with J. Ryan and K&E team re same (.5).
11/07/22	Elizabeth Helen Jones	0.70	Review, revise motion to extend exclusivity.
11/07/22	Chris Koenig	1.70	Review and revise exclusivity motion.
11/07/22	Dan Latona	1.10	Analyze, comment on motion re exclusivity.
11/07/22	Jimmy Ryan	3.50	Correspond with E. Jones, K&E team re motion to extend exclusivity (.3); review, revise same (3.2).
11/07/22	Seth Sanders	1.40	Research, analyze dollarization issues related to commodity valuations and claims.
11/08/22	Susan D. Golden	0.40	Correspond with C. Koenig and Judge Glenn Chambers re exclusivity hearing.
11/08/22	Chris Koenig	1.60	Review and revise exclusivity motion.
11/08/22	Ross M. Kwasteniet, P.C.	3.30	Review and revise exclusivity extension motion.
11/08/22	Seth Sanders	2.20	Draft, revise analysis re dollarization of commodities analysis.
11/08/22	Tommy Scheffer	0.60	Correspond with Chambers, W&C, C. Koenig and K&E teams re plan exclusivity motion (.3); analyze issues re same (.3).
11/09/22	Elizabeth Helen Jones	0.40	Review, revise motion to extend exclusivity.
11/09/22	Chris Koenig	1.60	Review and revise exclusivity motion.
11/09/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze issues re standalone plan of reorganization.
11/09/22	Robert Orren	0.40	Correspond with E. Jones and K&E team re filing of exclusivity motion.
11/09/22	Jimmy Ryan	1.30	Correspond with T. Scheffer, K&E team re motion to extend exclusivity (.2); review, revise same (1.1).
11/09/22	Tommy Scheffer	5.60	Correspond with Company, W&C, A&M, C-Street, J. Ryan and K&E teams re plan exclusivity motion (2.1); review and revise same (3.5).



Legal Services for the Period Ending November 30, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Ashton Taylor Williams	4.70	Review, revise exclusivity motion (3.9); correspond with C. Koenig, K&E team re same (.8).
11/11/22	Simon Briefel	1.70	Telephone conference with C. Ferraro re regulatory issues (.1); telephone conference with R. Kwasteniet, C. Koenig and K&E team re same (1.6).
11/11/22	Dan Latona	3.30	Analyze memorandum re setoff (1.0); analyze memorandum re estate property (2.0); correspond with S. Sanders re same (.3).
11/12/22	Simon Briefel	0.50	Correspond C. Koenig, K&E team re regulatory issues.
11/12/22	Chris Koenig	1.10	Correspond with R. Kwasteniet and K&E team re regulatory issues.
11/13/22	Simon Briefel	2.90	Telephone conference with C. Koenig, R. Kwasteniet, K&E team re regulatory go forward plan (1.0); draft, revise presentation re same (1.9).
11/13/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team re regulatory issues re reorganization.
11/13/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze issues re standalone plan of reorganization.
11/13/22	Jeffery S. Norman, P.C.	1.40	Participate in telephone conference with client re regulatory items in connection with proposed new products and services (.9); telephone conference with C. Koenig and K&E team re same (.5).
11/13/22	Nabil Sabki, P.C.	1.20	Prepare for and attend telephone conference re regulatory matters with K&E team and J. Norman.
11/13/22	Joanna Schlingbaum	1.70	Review and analyze confidential party plan and draft supplemental requests list (.4); review and analyze confidential party plan and draft supplemental requests list (.7); review and analyze Committee plan presentations and draft supplemental requests list (.6).
11/14/22	Simon Briefel	1.80	Telephone conference with Company, Latham, A&M, R. Kwasteniet, K&E team re NewCo regulatory matters.

Legal Services for the Period Ending November 30, 2022

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1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team, advisors re regulatory issues on proposed plan.
11/14/22	Chris Koenig	1.10	Correspond with R. Kwasteniet and K&E team re regulatory issues and next steps.
11/14/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for regulatory call (.4); participate in telephone conference with Company management, A&M team, K&E team and Latham team re regulatory issues related to go-forward business plan constructs (.9).
11/14/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with Company, K&E and Latham teams re regulatory considerations for reorganized platform (.6); review, analyze confidential party diligence questions re platform bid (.3).
11/14/22	Jeffery S. Norman, P.C.	1.90	Prepare for and participate in telephone conference with client re newco regulatory analysis (1.6); correspond with J. Madell re commodity regulatory analysis of proposed staking products and services (.3).
11/14/22	Nabil Sabki, P.C.	2.00	Prepare for and attend telephone conference with client, Latham, J. Norman and K&E team re plan for reorganization and regulatory issues in connection therewith.
11/15/22	Simon Briefel	1.10	Telephone conference with Company, Latham, C. Koenig, K&E team re regulatory matters.
11/15/22	Elizabeth Helen Jones	0.90	Telephone conference with A&M, C. Koenig K&E team re regulatory discussions.
11/15/22	Chris Koenig	0.80	Correspond with R. Kwasteniet and K&E team re regulatory issues and next steps re reorganization plan.
11/15/22	Patrick J. Nash Jr., P.C.	1.90	Review, analyze correspondence re confidential party's interest in GK8 (.2); review, analyze regulatory considerations re stand-alone plan (.6); analyze next steps to advance case (.4); review, analyze UCC's written deposition questions re legal entitlement to earn deposits (.7).
11/15/22	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in telephone conference with client and A&M re new company regulation.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Robert Orren	0.20	Correspond with T. Zomo and K&E team re reply in support of exclusivity extension.
11/15/22	Nabil Sabki, P.C.	1.00	Prepare for and attend regulatory telephone conference re reorganization.
11/15/22	Tommy Scheffer	1.60	Correspond with K&E team re exclusivity reply (.8); analyze issues re same (.8).
11/15/22	Kyle Nolan Trevett	0.20	Correspond with G. Hensley re memorandum concerning plan confirmation, reorganization issues.
11/15/22	Ashton Taylor Williams	0.20	Correspond with T. Scheffer, R. Orren re exclusivity objection reply.
11/15/22	Tanzila Zomo	0.40	Research precedent re exclusivity motion.
11/16/22	Jeffery S. Norman, P.C.	1.50	Prepare for and participate in telephone conference with client re new company regulation (1.0); prepare for and participate in telephone conference with client, Centerview and Latham re special committee update (.5).
11/16/22	Jimmy Ryan	0.30	Telephone conference with A. Williams re reply to objections to motion to extend exclusivity.
11/16/22	Ashton Taylor Williams	0.30	Telephone conference with J. Ryan re exclusivity motion, objection.
11/16/22	Tanzila Zomo	0.50	Draft response re exclusivity motion.
11/17/22	Amila Golic	0.70	Video conference with G. Hensley re status of memorandum re dollarization (.6); review and analyze materials re same (.1).
11/17/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze latest company plan for go-forward business.
11/17/22	Joel McKnight Mudd	0.50	Telephone conference with G. Hensley, K&E team re disbursements memorandum.
11/17/22	Gabrielle Christine Reardon	0.50	Telephone conference with G. Hensley, K&E team re terms of use and dollarization.
11/17/22	Jimmy Ryan	0.90	Draft reply in response to objection to motion to extend exclusivity.
11/17/22	Seth Sanders	0.90	Telephone conference with G. Hensley and K&E team re terms of use and dollarization memorandum.
11/18/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, advisors re plan regulatory update.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Latham, Company, A&M re regulatory issues re plan.
11/18/22	Ross M. Kwasteniet, P.C.	3.10	Review, analyze materials in preparation for plan regulatory update call (.8); participate in regulatory update telephone conference with Celsius management, A&M, Latham and K&E teams (1); follow-up analysis re plan structures (1.3).
11/18/22	Joel McKnight Mudd	2.00	Review, revise dollarization memorandum (1.8); correspond with R. Marson re same (.2).
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from Company re NewCo business services.
11/18/22	Jeffery S. Norman, P.C.	2.00	Review and analyze management presentation re proposed NewCo products and services (.8); participate in telephone conference with client re new company regulatory analysis (1.2).
11/18/22	Kyle Nolan Trevett	0.50	Telephone conference with G. Hensley re plan confirmation, reorganization issues (.4); research in preparation for same (.1).
11/19/22	Kyle Nolan Trevett	1.10	Research re plan development and confirmation issues (.6); draft memorandum re same (.5).
11/20/22	Jeffery S. Norman, P.C.	0.90	Review and analyze presentation to UCC (.6); prepare comments to client re UCC presentation (.3).
11/21/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for update telephone conference re Newco regulatory issues (.3); participate in telephone conference with A&M, Company management, Latham, W&C, Centerview and Perella teams re Newco regulatory and compliance issues (.9).
11/21/22	Caitlin McGrail	1.60	Correspond with J. Ryan re exclusivity objection extension letter (.1); draft same (.6); revise same (.9).
11/21/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from Company re potential reorganized Newco business platform.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Jeffery S. Norman, P.C.	1.70	Review, analyze materials from Company re presentation to UCC (.4); participate in telephone conference with client, A&M, Latham and others re NewCo plan structuring (1.1); correspond with J. Schlingbaum and K&E team re analysis of debtor, management plan proposals (.2).
11/21/22	Jimmy Ryan	0.40	Correspond with T. Scheffer, K&E team re letter extending UCC's objection to motion to exclusivity deadline (.2); review, analyze and comment on letter re same (.2).
11/21/22	Nabil Sabki, P.C.	1.20	Prepare for and attend telephone conference re regulatory issues with Company, L&W and others.
11/21/22	Tommy Scheffer	1.70	Correspond and telephone conferences with W&C, J. Ryan and K&E teams re plan exclusivity motion, order (.6); analyze issues re same (1.1).
11/21/22	Kyle Nolan Trevett	3.30	Research, analyze plan development and confirmation issues (1.2); draft memorandum re same (2.1).
11/22/22	Robert Orren	0.40	Prepare for filing of letter request to extend deadline to objection to exclusivity motion (.2); correspond with T. Zomo re filing of same (.2).
11/22/22	Tommy Scheffer	2.90	Correspond and telephone conferences with W&C, J. Ryan and K&E teams re exclusivity motion (.8); analyze issues re same (2.1).
11/22/22	Kyle Nolan Trevett	3.60	Research, analyze issues re plan development and confirmation (1.4); draft memorandum re same (2.2).
11/22/22	Alison Wirtz	2.90	Conference with T. Scheffer re exclusivity reply (.6); correspond with T. Scheffer, J. Ryan and K&E team re same (.4); review and analyze filed version of exclusivity motion and briefing schedule motions and precedent pleadings (1.4); correspond with D. Latona and K&E team re objection deadline (.2); review and comment on letter extending objection deadline for plan exclusivity motion (.3).
11/22/22	Tanzila Zomo	0.60	Prepare and file deadline extension motion re exclusivity objections.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, special committee re exclusivity.
11/23/22	Nima Malek Khosravi	0.90	Research transcripts re exclusivity motion.
11/23/22	Robert Orren	0.40	Retrieve precedent re objection to request to extend objection deadline to exclusivity motion (.2); correspond with J. Ryan and A. Williams re same (.2).
11/23/22	Jimmy Ryan	0.40	Correspond with T. Scheffer, K&E team re reply to objections to motion to extend exclusivity.
11/23/22	Kyle Nolan Trevett	1.60	Research, analyze issues re plan development and confirmation (.5); draft memorandum re same (1.1).
11/23/22	Ashton Taylor Williams	0.50	Correspond with J. Ryan, K&E team re exclusivity extension request objection.
11/23/22	Alison Wirtz	0.90	Review, analyze creditor letter re extension of objection deadline for plan exclusivity (.2); correspond with C. Koenig and D. Latona re same (.3); correspond with T. Scheffer re exclusivity reply (.2); correspond with P. Walsh re briefing schedule and exclusivity considerations (.2).
11/24/22	Ross M. Kwasteniet, P.C.	0.50	Correspond with Company management re exclusivity.
11/25/22	Ross M. Kwasteniet, P.C.	0.80	Correspond with P. Nash and C. Koenig re exclusivity.
11/25/22	Jimmy Ryan	2.70	Correspond with T. Scheffer, K&E team re reply to objections to motion to extend exclusivity (.1); review, revise reply re same (.8); correspond with S. Briefel, K&E team re exclusivity term sheet (.2); draft term sheet re same (1.4); telephone conference with S. Briefel re same (.2).
11/25/22	Alison Wirtz	0.70	Correspond with J. Ryan and K&E team re exclusivity reply (.2); review and analyze term sheet and correspondence re same (.2); analyze precedent exclusivity replies (.3).
11/26/22	Tommy Scheffer	1.40	Correspond with J. Ryan, K&E team re exclusivity reply (.6); review and revise same (.8).
11/26/22	Kyle Nolan Trevett	0.60	Research, analyze issues re plan development, confirmation (.2); draft memorandum re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Jimmy Ryan	0.40	Review, revise reply to objections to motion to extend exclusivity.
11/27/22	Kyle Nolan Trevett	1.60	Research, analyze issues re plan confirmation, development (.4); draft, revise memorandum re same (1.2).
11/27/22	Alison Wirtz	1.00	Correspond with J. Ryan and K&E team re draft exclusivity reply (.2); review and analyze relevant materials to cite in reply (.8).
11/28/22	Elizabeth Helen Jones	0.60	Draft letter re extension of UST deadline to object to exclusivity (.3); revise same for filing (.2); correspond with Chambers re same (.1).
11/28/22	Chris Koenig	1.00	Telephone conference with Company, R. Kwasteniet, K&E team, Latham, A&M re NewCo plans and next steps.
11/28/22	Ross M. Kwasteniet, P.C.	1.70	Participate in telephone conference with A&M, Company, Centerview and K&E teams re Newco planning (.9); analyze issues re Newco plan (.8).
11/28/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re exclusivity extension and potential compromises re same.
11/28/22	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in telephone conference with Company and A&M re NewCo.
11/28/22	Robert Orren	0.50	File letters requesting extension of deadline to objection to exclusivity motion (.3); correspond with C. McGrail and K&E team re same (.1); distribute same for service (.1).
11/28/22	Jimmy Ryan	0.60	Correspond with C. McGrail, K&E team re letter extending the ad hoc group of withhold account holders objection deadline to exclusivity motion (.3); correspond with A. Wirtz, K&E team re reply to objections to motion to extend exclusivity (.3).
11/28/22	Tommy Scheffer	2.50	Correspond with J. Ryan and K&E team re exclusivity objections (.9); analyze issues re same (1.6).
11/28/22	Kyle Nolan Trevett	3.70	Research, analyze plan development, confirmation issues (.6); draft, revise memorandum re same (3.1).

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Alison Wirtz	6.00	Conference with A&M, C. Koenig, K&E and Centerview teams re go-forward standalone strategy (1); review and revise exclusivity reply (3.2); review and analyze precedent re same (1.8).
11/28/22	Alison Wirtz	1.80	Review and analyze objections to exclusivity motion (1.6); correspond with C. Koenig, K&E team re UST extension of objection period (.2).
11/29/22	Amila Golic	0.20	Correspond with special litigation counsel, A. Wirtz re UCC deposition re exclusivity.
11/29/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze UCC's opposition to exclusivity extension.
11/29/22	Robert Orren	0.10	Correspond with E. Jones re extension of UST objection deadline to exclusivity motion.
11/29/22	Jimmy Ryan	0.30	Correspond with A. Wirtz, K&E team re reply to objections to motion to extend exclusivity.
11/29/22	Kyle Nolan Trevett	1.30	Draft, revise memorandum re plan development, confirmation issues (1.2); correspond with G. Hensley, R. Marston re same (.1).
11/30/22	Ross M. Kwasteniet, P.C.	1.60	Participate in telephone conference with Centerview team re plan and next steps (.5); analyze strategies re plan of reorganization (1.1).
11/30/22	Ross M. Kwasteniet, P.C.	3.70	Analyze business plan and regulatory issues re go-forward business plan (2.1); negotiations with UCC re exclusivity (1.6).
11/30/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze correspondence from G. Pesce re resolution of UCC's exclusivity objection (.1); telephone conference with W&C re potential resolution of UCC's exclusivity objection (.3); draft correspondence to G. Pesce confirming resolution of UCC's exclusivity objection (.1).



Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

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Disclosure Statement, Plan, Confirmation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Alison Wirtz	2.70	Correspond with C. Koenig and K&E team re exclusivity objections (.6); review and revise proposed order re same (.3); review and revise objections re same (1.3); review, analyze and comment on exclusivity reply (.5).
<b>Total</b>		<b>182.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146547**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 7,887.50

Total legal services rendered

\$ 7,887.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146547

Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	5.80	1,235.00	7,163.00
Elizabeth Helen Jones	0.70	1,035.00	724.50
<b>TOTALS</b>	<b>6.50</b>		<b>\$ 7,887.50</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146547

Celsius Network LLC

Matter Number:

53363-19

International Issues

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Hannah Crawford	0.30	Correspond with A. Weiss re security release forms.
11/02/22	Hannah Crawford	0.30	Correspond with A. Weiss re security release forms.
11/07/22	Hannah Crawford	0.50	Correspond with G. Brier re confidential party questions.
11/10/22	Hannah Crawford	1.30	Review, analyze correspondence from E. Jones re employment question and global effect of Ch 11 stay in England (.3); analyze issues re same (.4); telephone conference with Taylor Wessing re defense submission (.2); draft paragraph re effect of stay and correspond with E. Jones re same (.4).
11/10/22	Elizabeth Helen Jones	0.70	Correspond with K&E team, D. Latona, Company re employee issues in UK.
11/11/22	Hannah Crawford	0.70	Correspond with Taylor Wessing re employment tribunal defense.
11/15/22	Hannah Crawford	0.30	Correspond with A. Weiss re land registry releases.
11/16/22	Hannah Crawford	0.30	Correspond with A. Weiss re land registry releases.
11/22/22	Hannah Crawford	0.30	Correspond with S. Sanders, B. Isherwood re Flare Token Airdrop query.
11/28/22	Hannah Crawford	0.50	Correspond with T. Sheffer re BVI law questions relating to confidential party.
11/29/22	Hannah Crawford	0.30	Correspond with S. Sanders and B. Isherwood re Flare Token Airdrop query.
11/30/22	Hannah Crawford	1.00	Correspond with B. Isherwood re Flare Token Airdrop query (.3); review and analyze comments on Flare Token memorandum (.7).
<b>Total</b>		<b>6.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146548**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 274,045.00

Total legal services rendered

\$ 274,045.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anna Alekseeva	7.30	660.00	4,818.00
Simon Briefel	5.90	1,115.00	6,578.50
Chris Ceresa	3.30	1,035.00	3,415.50
Michael Y. Chan	1.00	330.00	330.00
Susan D. Golden	13.30	1,315.00	17,489.50
Amila Golic	17.50	795.00	13,912.50
Anna L. Grilley	6.40	795.00	5,088.00
Gabriela Zamfir Hensley	12.20	1,115.00	13,603.00
Elizabeth Helen Jones	1.90	1,035.00	1,966.50
Tamar Kofman	13.20	910.00	12,012.00
Ross M. Kwasteniet, P.C.	1.60	1,845.00	2,952.00
Michael Lemm	9.80	1,035.00	10,143.00
Patricia Walsh Loureiro	7.70	1,035.00	7,969.50
Rebecca J. Marston	81.50	910.00	74,165.00
Caitlin McGrail	9.50	660.00	6,270.00
Joel McKnight Mudd	12.90	795.00	10,255.50
Eric Nyberg	2.00	285.00	570.00
Robert Orren	1.60	480.00	768.00
Joshua Raphael	5.50	660.00	3,630.00
Gabrielle Christine Reardon	5.20	660.00	3,432.00
Roy Michael Roman	5.30	660.00	3,498.00
Kelby Roth	4.40	660.00	2,904.00
Jimmy Ryan	1.40	795.00	1,113.00
Seth Sanders	6.60	795.00	5,247.00
Tommy Scheffer	3.40	1,115.00	3,791.00
Gelareh Sharafi	4.50	660.00	2,970.00
William Thompson	11.10	910.00	10,101.00
Kyle Nolan Trevett	14.10	795.00	11,209.50
Lindsay Wasserman	3.60	910.00	3,276.00
Ashton Taylor Williams	3.60	795.00	2,862.00
Morgan Willis	2.10	365.00	766.50
Alison Wirtz	18.50	1,170.00	21,645.00

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	4.40	660.00	2,904.00
Tanzila Zomo	8.10	295.00	2,389.50
<b>TOTALS</b>	<b>310.40</b>		<b>\$ 274,045.00</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Susan D. Golden	0.30	Telephone conference with C. Koenig re preparation of K&E fee application.
11/01/22	Amila Golic	2.00	Revise supplemental billing memorandum (.6); revise time entry guidance chart (.2); correspond with M. Lemm re same (.4); review, analyze previous invoices to incorporate updates re compliance with U.S. Trustee time entry guidelines (.8).
11/01/22	Michael Lemm	2.60	Analyze considerations re K&E fee statement (.7); correspond with A. Golic re same (.3); review and revise correspondence re same (.8); telephone conference with A. Wirtz, R. Marston re K&E supplemental declaration, retention matters (.4); review and revise supplemental declaration (.4).
11/01/22	Rebecca J. Marston	2.60	Telephone conference and correspond with A. Wirtz, M. Lemm re supplemental declaration (.9); review and revise same (1.7).
11/02/22	Susan D. Golden	2.50	Review and revise August invoice for privilege and confidentiality issues.
11/02/22	Amila Golic	2.20	Revise supplemental billing memorandum (.3); revise time entry guidance chart (.2); correspond with C. Koenig, K&E team re same (.3); draft communications and guidelines for each specialist groups re same (1.4).
11/02/22	Michael Lemm	1.80	Review and revise materials re K&E fee statement for privilege and confidentiality issues. (1.0); correspond with A. Golic re same (.2); review and revise K&E supplemental declaration (.6).
11/02/22	Rebecca J. Marston	4.50	Review, revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (1.2); correspond with S. Golden, K&E team re same (.6); review and revise supplemental declaration (2.1); correspond with M. Lemm, A. Wirtz re same (.6).
11/02/22	Morgan Willis	0.90	Prepare second monthly fee statement.
11/02/22	Alison Wirtz	0.40	Correspond with M. Lemm and K&E team re invoice review matters related to privilege and confidentiality issues.



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Celsius Network LLC

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Alison Wirtz	0.70	Correspond with potential party in interest re court pleadings (.5); correspond with M. Willis and T. Williams re same (.2).
11/03/22	Susan D. Golden	3.00	Review and revise August invoice for privilege and confidentiality issues.
11/03/22	Susan D. Golden	1.20	Review, analyze fee examiner's amended compensation procedures (.5); review, analyze amended fee examiner order (.5); correspond with C. Koenig and G. Pesce re same (.2).
11/03/22	Rebecca J. Marston	1.30	Telephone conference with A. Wirtz, Akin team re party in interest (.2); track retention work streams (.3); correspond with M. Vera re comments to August invoice (.3); review and analyze invoices for privilege and to ensure compliance with U.S. Trustee guidelines (.4); correspond with S. Golden re same (.1).
11/03/22	Kyle Nolan Trevett	2.20	Revise interim compensation order (1.2); revise fee examiner order (.8); correspond with M. Lemm, S. Golden, C. Koenig re same (.2).
11/04/22	Susan D. Golden	2.10	Review and revise August invoice for privilege and confidentiality issues (2.0); correspond with R. Marston re same (.1).
11/04/22	Anna L. Grilley	0.50	Conference with M. Lemm, K&E team re invoice review for privilege and confidentiality issues.
11/04/22	Rebecca J. Marston	2.60	Correspond with A. Wirtz re precedent language for supplemental declaration (.1); correspond with L. Yale re third fee statement shell (.1); correspond with J. Mudd re parties-in-interest diligence report (.1); correspond with M. Vera re comments to invoice (.3); correspond with M. Lemm re supplemental declaration (.3); correspond with M. Lemm and K&E team re time entries regarding privilege and confidentiality issues. (.1); conferences with M. Lemm, K&E team re invoice review, supplemental declaration (1.6).
11/04/22	Kyle Nolan Trevett	1.30	Revise interim compensation order (.7); revise fee examiner order (.5); correspond with M. Lemm, K&E team re same (.1).

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Alison Wirtz	0.20	Correspond with C. Harper and K&E team re scheduling meeting with fee examiner.
11/06/22	Rebecca J. Marston	2.00	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines.
11/07/22	Rebecca J. Marston	3.20	Correspond with A. Wirtz, J. Mudd re supplemental declaration, diligence reports (.2); review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (1.4); correspond with K&E team re time entries (1.6).
11/07/22	Joel McKnight Mudd	0.40	Review and analyze conflicts reports re specific disclosures.
11/07/22	Kyle Nolan Trevett	0.80	Revise, analyze proposed interim compensation order (.4); revise proposed fee examiner order (.3); correspond with S. Golden, K&E team re same (.1).
11/07/22	Alison Wirtz	0.20	Correspond with R. Marston re supplemental declaration precedent.
11/08/22	Susan D. Golden	1.30	Review, analyze additional revisions to fee examiner and interim comp order (.7); correspond with K. Trevett (.3); correspond with W&C re same (.3).
11/08/22	Rebecca J. Marston	3.40	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (2.9); correspond with J. Mudd, K&E team re same (.5).
11/08/22	Joel McKnight Mudd	0.80	Review and analyze conflicts reports (.4); correspond with P. Nash, R. Marston re same (.4).
11/08/22	Kyle Nolan Trevett	1.20	Revise proposed interim compensation order (.5); revise proposed fee examiner order (.5); telephone conference with S. Golden re same (.1); correspond with S. Golden, K&E team re same (.1).
11/10/22	Rebecca J. Marston	7.80	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (4.0); correspond with D. Latona and K&E team re same (.1); further revise same (3.0); review and revise supplemental declaration in support of retention (.5); correspond with T. Scheffer, D. Latona, K&E team re same (.2).

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Joel McKnight Mudd	0.70	Review and analyze updated conflicts reports (.5); correspond with R. Marston re same (.2).
11/10/22	Eric Nyberg	2.00	Draft schedules 1, 2, & 3 to first supplemental declaration.
11/10/22	Kyle Nolan Trevett	0.20	Correspond with R. Marston, A. Della Monica, M. Steele re updated conflicts reports.
11/11/22	Anna Alekseeva	2.80	Review and revise invoices for September-October re privilege and compliance with U.S. Trustee guidelines.
11/11/22	Michael Y. Chan	1.00	Organize and prepare lists of parties in interest for conflicts searching for creditors/entities (.4); analyze disclosure of creditors/entities; draft schedules 1, 2, & 3 for supplemental declaration (.6).
11/11/22	Amila Golic	3.50	Review and analyze invoices for privilege and compliance with U.S. Trustee guidelines.
11/11/22	Tamar Kofman	0.50	Review, revise invoice for privilege and U.S. Trustee guidelines.
11/11/22	Rebecca J. Marston	3.20	Review and revise invoices to ensure compliance with U.S. Trustee guidelines and for privilege and confidential matters (2.9); correspond with C. Koenig, K&E team re same (.3).
11/11/22	Caitlin McGrail	2.00	Review, revise invoices for privilege, confidentiality issues and compliance with U.S. Trustee guidelines.
11/11/22	Roy Michael Roman	1.20	Revise, revise invoices for privilege and to comply with U.S. Trustee guidelines.
11/11/22	Gelareh Sharafi	4.50	Review, revise invoice for privilege, confidentiality issues, and compliance with U.S. Trustee guidelines and local rules.
11/11/22	William Thompson	0.50	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/11/22	Ashton Taylor Williams	0.30	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/12/22	Anna Alekseeva	4.50	Review and analyze invoices for September-October for privilege and compliance with U.S. Trustee guidelines.
11/12/22	Amila Golic	3.70	Review and analyze invoice for privilege and for compliance with U.S. Trustee guidelines (3.4); correspond with A. Alekseeva re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/22	Tamar Kofman	3.20	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/12/22	Rebecca J. Marston	1.00	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (.4); correspond with T. Kofman, A. Golic, C. McGrail re same (.6).
11/12/22	Caitlin McGrail	6.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
11/12/22	Gabrielle Christine Reardon	2.60	Review and revise October invoice for privilege and confidential matters.
11/12/22	Kelby Roth	2.70	Revise K&E invoice re U.S. Trustee guidelines, confidentiality, and privilege considerations.
11/12/22	Seth Sanders	4.00	Revise invoice for privilege and for compliance with U.S. Trustee guidelines (3.8); correspond with C. Ceresa re same (.2).
11/12/22	William Thompson	2.20	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/12/22	Kyle Nolan Trevett	2.90	Revise client invoice re U.S. Trustee guidelines, confidentiality and privilege considerations.
11/12/22	Alex Xuan	2.30	Review and analyze September invoice for privilege and compliance with U.S. Trustee guidelines.
11/13/22	Amila Golic	2.30	Review and analyze invoices for privilege and for compliance with U.S. Trustee guidelines.
11/13/22	Tamar Kofman	2.00	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/13/22	Caitlin McGrail	1.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
11/13/22	Joshua Raphael	3.00	Review, revise invoice for privilege and compliance with U.S. Trustee guidelines.
11/13/22	Gabrielle Christine Reardon	2.60	Review and revise October invoice for privilege and confidential matters.
11/13/22	Kelby Roth	1.70	Revise K&E invoice re U.S. Trustee guidelines, confidentiality and privilege considerations.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Kyle Nolan Trevett	1.00	Revise client invoice re U.S. Trustee guidelines, confidentiality, privilege considerations (.9); correspond with T. Scheffer re same (.1).
11/13/22	Ashton Taylor Williams	2.80	Revise client invoice re U.S. Trustee guidelines, confidentiality, and privilege considerations (2.6); correspond with T. Kofman re same (.2).
11/13/22	Alex Xuan	1.10	Review and analyze September invoice for privilege and compliance with U.S. Trustee guidelines.
11/14/22	Amila Golic	3.80	Review and analyze invoice for privilege and for compliance with U.S. Trustee guidelines (3.6); correspond with R. Roman re same (.2).
11/14/22	Anna L. Grilley	1.30	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/14/22	Rebecca J. Marston	1.50	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (.2); correspond with G. Hensley, R. Kwasteniet re August invoice (.1); correspond with S. Lemar, A. Golic, K&E team re invoice review outreach (.3); correspond with A. Wirtz, K&E team re interim fee application and other retention matters (.6); correspond with C. Koenig, G. Hensley re supplemental declaration and specific disclosures (.3).
11/14/22	Joel McKnight Mudd	2.60	Revise invoice re privilege and compliance with U.S. Trustee guidelines.
11/14/22	Joshua Raphael	2.50	Revise invoice for privilege and for compliance with U.S. Trustee guidelines (2.2); correspond with J. Ryan re same (.3).
11/14/22	Roy Michael Roman	4.10	Revise invoice to comply for privilege and to with U.S. Trustee guidelines.
11/14/22	William Thompson	2.20	Review, revise invoice for privilege and compliance with U.S. Trustee guidelines.
11/14/22	Kyle Nolan Trevett	3.70	Revise client invoice re U.S. Trustee guidelines, confidentiality, privilege considerations (3.6); correspond with K&E team, R. Marston re same (.1).
11/14/22	Lindsay Wasserman	2.10	Review and revise K&E invoice for privilege and compliance with U.S. Trustee guidelines.

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Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Ashton Taylor Williams	0.50	Review, revise Company invoice re U.S. Trustee guidelines, confidentiality and privilege considerations.
11/15/22	Simon Briefel	4.70	Review, revise, comment on K&E invoice re privileged issues.
11/15/22	Chris Ceresa	0.60	Review, revise K&E invoice for privilege and compliance with U.S. Trustee guidelines.
11/15/22	Anna L. Grilley	0.60	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/15/22	Gabriela Zamfir Hensley	0.80	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/15/22	Tamar Kofman	1.90	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/15/22	Rebecca J. Marston	8.10	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (3.9); review and revise Akin fee statement (.3); review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (3.6); correspond with J. Mudd re same (.3).
11/15/22	Joel McKnight Mudd	4.80	Revise invoice re privilege and compliance with U.S. Trustee guidelines.
11/15/22	Jimmy Ryan	1.40	Review, revise invoice to ensure compliance with U.S. Trustee guidelines.
11/15/22	Seth Sanders	2.60	Revise fee statement for privilege and compliance with U.S. Trustee guidelines (2.3); correspond with M. Lemm and K&E team re same (.3).
11/15/22	Tommy Scheffer	1.80	Review and revise fee statements for privilege and for compliance with U.S. Trustee guidelines, bankruptcy code and applicable law.
11/15/22	William Thompson	2.10	Review, revise invoice re privilege and compliance with U.S. Trustee guidelines (1.9); conference with C. McGrail re same (.2).
11/15/22	Kyle Nolan Trevett	0.80	Revise client invoice re U.S. Trustee guidelines, confidentiality, privilege considerations (.7); correspond with R. Marston, G. Reardon re same (.1).

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Lindsay Wasserman	1.50	Review and revise K&E invoice for privilege and compliance with U.S. Trustee guidelines.
11/15/22	Alex Xuan	1.00	Review and revise September invoice re privilege and U.S. Trustee guidelines.
11/16/22	Rebecca J. Marston	3.50	Correspond with R. Orren, K&E team re August fee statement (.3); correspond with R. Orren, K&E team re first interim fee application (.1); review, revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (2.5); correspond with M. Vera re same (.1); track invoice review assignments (.3); correspond with S. Lemar re biller outreach spreadsheet (.2).
11/16/22	Robert Orren	0.30	Correspond with T. Zomo re K&E preparation of first interim fee application.
11/16/22	Tanzila Zomo	2.00	Draft first interim fee application (1.5); coordinate with R. Orren and K&E team re same (.5).
11/17/22	Rebecca J. Marston	1.10	Correspond with S. Briefel, P. Walsh re parties-in-interest list (.1); correspond with N. Hughes re time entries spreadsheet (.1); review and analyze precedent re screening attorneys (.8); correspond with D. Latona, K&E team re same (.1).
11/17/22	Robert Orren	0.60	Review, revise K&E first interim fee application (.3); correspond with R. Marston and K&E working group re same (.3).
11/17/22	Tanzila Zomo	2.50	Draft first interim fee application.
11/18/22	Rebecca J. Marston	3.00	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (2.3); correspond with P. Walsh and K&E team re same (.5); correspond with T. Zomo, K&E team re first interim fee application (.2).
11/18/22	Robert Orren	0.40	Review, revise K&E first interim fee application (.2); correspond with T. Zomo re same (.2).
11/18/22	Tanzila Zomo	3.00	Draft first interim fee application (2.5); coordinate with K&E team, R. Orren re same (.5).

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Rebecca J. Marston	9.00	Review and analyze parties-in-interest diligence reports (1.3); correspond with G. Hensley, A. Wirtz re invoice review, fee statements (.1); correspond with A. Wirtz re invoice review assignments (1.6); correspond with S. Lemar re billers outreach tracker (.5); correspond with A. Wirtz, K&E team re invoice review (3.0); draft August fee statement (2.5).
11/21/22	Robert Orren	0.30	Review, revise third monthly K&E fee statement (.2); correspond with T. Zomo re same (.1).
11/21/22	Alison Wirtz	0.50	Correspond with R. Marston, C. Koenig and D. Latona re invoice review and status of Kirkland fee statements.
11/21/22	Tanzila Zomo	0.60	Draft monthly fee statement.
11/22/22	Susan D. Golden	0.70	Review, revise revised amended compensation procedures, amended interim compensation order and amended fee examiner order per Godfrey Kahn (.5); correspond with A. Wirtz and G. Pesce re same (.2).
11/22/22	Anna L. Grilley	1.80	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/22/22	Tamar Kofman	4.60	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/22/22	Patricia Walsh Loureiro	3.90	Review, revise time entries for privilege and for compliance with U.S. Trustee guidelines.



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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Rebecca J. Marston	6.30	Correspond with M. Lemm, A. Wirtz, K&E team re invoice review edits for privilege (1.4); correspond with T. Zomo re shelled third monthly fee statement (.1); review and revise second monthly fee statement for privilege (1.6); correspond with A. Wirtz, G. Hensley, C. Koenig, K&E team re same (1.3); correspond with S. Lemar re invoice review outreach tracker (.2); review, analyze diligence reports for supplemental declaration (.4); review and revise same (.5); correspond with R. Kwasteniet, C. Koenig, D. Latona re same (.5); correspond with C. Koenig and K&E team re ethical screen (.2); compile filing version of second monthly fee statement (.1).
11/22/22	Alison Wirtz	1.60	Conference with A. Barker re timing of fee statements (.4); review and comment on August fee statement re privilege (.4); correspond with R. Marston and K&E team re same (.5); correspond with R. Marston re supplemental declaration re conflicts (.3).
11/23/22	Chris Ceresa	2.70	Review, revise K&E fee statement for privilege and compliance with U.S. Trustee guidelines (2.6); correspond with S. Briefel re same (.1).
11/23/22	Anna L. Grilley	2.20	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/23/22	Tamar Kofman	1.00	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/23/22	Patricia Walsh Loureiro	3.80	Review, revise time entries for privilege and for compliance with U.S. Trustee guidelines.

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Rebecca J. Marston	6.10	Correspond with R. Kwasteniet, C. Koenig, K&E team re August fee statement for privilege and compliance with U.S. Trustee guidelines (.7); prepare same for filing (1.4); correspond with A. Wirtz, K&E team re same (.1); correspond with P. Walsh, K&E team re invoice review, biller outreach (1.4); correspond with A. Wirtz, J. Mudd, K&E team re first interim fee application (.9); review and analyze fee examiner order (.3); correspond with A. Wirtz re LEDES data for fee examiner (.2); correspond with fee examiner re same (.5); correspond with Debtors' professionals re first interim fee applications (.6).
11/23/22	William Thompson	4.10	Review, revise invoice for privilege and compliance with U.S. Trustee guidelines (3.8); correspond with A. Wirtz and K&E team re same (.3).
11/23/22	Morgan Willis	1.20	Revise monthly fee statement (.5); prepare for and file same (.7).
11/23/22	Alison Wirtz	2.20	Review, revise K&E August fee statement for privilege and U.S. Trustee guidelines compliance (.3); correspond and conference with C. Koenig and K&E team re same (.4); correspond with R. Marston re K&E interim fee application (.3); correspond with R. Marston re LEDES data and materials to go to fee examiner (.2); review, analyze fee examiner order re same (.2); review and comment on K&E September and October invoices per confidentiality and U.S. Trustee guidelines (.8).
11/24/22	Rebecca J. Marston	0.10	Correspond with S. Golden re LEDES data for fee examiner.
11/25/22	Elizabeth Helen Jones	1.90	Review, revise invoices for confidentiality and compliance with U.S. Trustee guidelines.
11/25/22	Rebecca J. Marston	5.00	Correspond with Godfrey Kahn re LEDES data (.5); track retention work streams (.4); correspond with J. Mudd re interim fee application (.2); correspond with billers re time entries (3.9).
11/25/22	Alison Wirtz	4.80	Review and revise K&E September and October fee statements per U.S. Trustee guidelines and confidentiality.

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/22	Rebecca J. Marston	1.00	Correspond with T. Scheffer, K&E team re privileged time entries (.6); correspond with R. Kwasteniet re supplemental declaration (.1); review, analyze invoice for privilege and to ensure compliance with U.S. Trustee guidelines (.3).
11/26/22	Alison Wirtz	0.20	Correspond with S. Golden and R. Marston re correspondence with fee examiner.
11/27/22	Simon Briefel	0.30	Review, revise K&E invoice for privilege and compliance with U.S. Trustee guidelines, local rules.
11/27/22	Gabriela Zamfir Hensley	3.00	Review, revise K&E September, October invoice for confidentiality, privilege and compliance with applicable guidelines.
11/27/22	Michael Lemm	1.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.
11/27/22	Rebecca J. Marston	2.70	Review and revise expenses to ensure compliance with U.S. Trustee guidelines (2.6); correspond with A. Wirtz re same (.1).
11/27/22	Alison Wirtz	1.30	Correspond with counsel to fee examiner and Jenner re upcoming fee examiner meeting (.2); review and comment on invoices per U.S. Trustee guidelines and confidentiality (1.1).
11/28/22	Simon Briefel	0.90	Revise K&E invoice for privilege and compliance with U.S. Trustee guidelines, local rules.
11/28/22	Gabriela Zamfir Hensley	5.20	Review, revise K&E invoice re confidentiality, privilege and compliance with U.S. Trustee guidelines.
11/28/22	Michael Lemm	2.80	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (2.0); analyze considerations re supplemental declaration (.5); correspond with A&M team re same (.3).
11/28/22	Rebecca J. Marston	0.40	Correspond with L. Wasserman, K&E team re privilege issues and invoice review (.3); correspond with S. Golden re fee examiner's memorandum (.1).

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Tommy Scheffer	1.60	Review and revise fee statements for privilege and consistent with U.S. Trustee guidelines, bankruptcy code and applicable law.
11/28/22	Alison Wirtz	2.80	Review and revise invoices per confidentiality and U.S. Trustee guidelines (2.3); correspond with M. Lemm and billing team re invoices (.2); correspond with S. Golden and K&E team re fee examiner meeting (.3).
11/29/22	Susan D. Golden	2.20	Office conference with R. Kwasteniet re fee examiner memorandum and preparation for fee examiner meeting (.5); conference with fee examiner and Godfrey Kahn team re fee examiner expectations and protocol (1.5); correspond with R. Marston re K&E billing procedures per fee examiner memorandum (.2).
11/29/22	Gabriela Zamfir Hensley	3.20	Review, revise K&E invoice for privilege, confidentiality and compliance with U.S. Trustee guidelines.
11/29/22	Ross M. Kwasteniet, P.C.	1.60	Office conference with fee examiner and Godfrey Kahn team.
11/29/22	Rebecca J. Marston	1.40	Correspond with J. Mudd, K&E team, S. Golden re first interim fee application.
11/29/22	Alison Wirtz	1.50	Review and revise invoices per U.S. Trustee guidelines and confidentiality.
11/30/22	Michael Lemm	1.10	Analyze considerations re supplemental declaration (.8); telephone conference with R. Marston re same (.3).
11/30/22	Rebecca J. Marston	0.70	Correspond with professionals re first interim fee application (.2); correspond with S. Golden, K&E team re LEDES data (.1); correspond with C. Koenig, G. Hensley re invoice review (.1); telephone conference with M. Lemm re retention work streams (.3).
11/30/22	Joel McKnight Mudd	3.60	Draft first interim fee application (2.4); correspond with R. Marston re same (.4); review, analyze fee statements re same (.8).
11/30/22	Alison Wirtz	2.10	Review and revise invoices per U.S. Trustee guidelines and confidentiality concerns (1.9); correspond with K&E team re same (.2).

**Total****310.40**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146549**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 117,176.50

Total legal services rendered

\$ 117,176.50

Legal Services for the Period Ending November 30, 2022

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Non-K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	1.70	1,115.00	1,895.50
Susan D. Golden	15.60	1,315.00	20,514.00
Amila Golic	3.80	795.00	3,021.00
Elizabeth Helen Jones	1.50	1,035.00	1,552.50
Ross M. Kwasteniet, P.C.	0.60	1,845.00	1,107.00
Dan Latona	0.40	1,235.00	494.00
Michael Lemm	3.30	1,035.00	3,415.50
Patricia Walsh Loureiro	19.10	1,035.00	19,768.50
Rebecca J. Marston	0.30	910.00	273.00
Joel McKnight Mudd	0.50	795.00	397.50
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
Robert Orren	4.60	480.00	2,208.00
Gabrielle Christine Reardon	8.60	660.00	5,676.00
Seth Sanders	37.80	795.00	30,051.00
Tommy Scheffer	3.20	1,115.00	3,568.00
Anthony Vincenzo Sexton	0.50	1,490.00	745.00
Lindsay Wasserman	4.40	910.00	4,004.00
Morgan Willis	6.30	365.00	2,299.50
Alison Wirtz	12.10	1,170.00	14,157.00
<b>TOTALS</b>	<b>125.40</b>		<b>\$ 117,176.50</b>

Legal Services for the Period Ending November 30, 2022

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Non-K&E Retention and Fee Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/02/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Elementus' September invoice.
11/02/22	Seth Sanders	1.00	Revise EY declarations in support of retention (.8); correspond with L. Wasserman re same (.2).
11/02/22	Alison Wirtz	0.80	Correspond with C. Koenig re small firm OCP status (.2); correspond and conference with S. Golden and K&E team re Akin's possible expansion of scope (.2); correspond with P. Walsh and S. Sanders re EY retention application (.4).
11/03/22	Susan D. Golden	0.40	Telephone conference with Akin re litigation matter and chambers procedures.
11/03/22	Michael Lemm	1.00	Correspond with A. Wirtz, Company re OCP status (.2); review and revise interim compensation order (.8).
11/03/22	Gabrielle Christine Reardon	0.50	Review and revise ordinary course professionals list.
11/03/22	Seth Sanders	2.90	Revise EY declarations in support of retention (1.7); revise EY retention application (.9); correspond with L. Wasserman re same (.3).
11/03/22	Alison Wirtz	0.50	Conference with S. Golden, Akin team re retention matters (.2); correspond with M. Lemm and R. Marston re OCP matters (.2); correspond with Latham team re treatment of law firm fees (.1).
11/04/22	Susan D. Golden	1.80	Review, analyze revised interim compensation procedures per fee examiner (.3); review, analyze UCC comments to same (.2); review, analyze FTI e-discovery statements of work (.4); correspond with C. Koenig and W&C re same (.1); telephone conference with C. Koenig re FTI e-discovery services (.3); telephone conference with Latham and C. Koenig re FTI e-discovery services (.5).
11/04/22	Seth Sanders	0.40	Revise EY retention application materials (.3); correspond with L. Wasserman re same (.1).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Susan D. Golden	0.70	Review and analyze precedent and memorandum re retention of compensation consultants per U.S. Trustee questions (.5); correspond with P. Walsh re same (.2).
11/07/22	Susan D. Golden	1.10	Review, analyze several iterations of revised fee examiner order and revised ICP order with respect to UCC comments (.6); telephone conference with K. Trevett with comments to same (.3); correspond with W&C re UCC comments to same (.2).
11/07/22	Gabrielle Christine Reardon	0.20	Correspond with A. Wirtz and M. Lemm re amendment to list of ordinary course professionals.
11/07/22	Seth Sanders	0.20	Correspond with P. Walsh re EY retention application.
11/07/22	Tommy Scheffer	0.20	Correspond with A&M, S. Golden, K&E teams re Kroll invoices (.1); review and revise same (.1).
11/07/22	Alison Wirtz	0.40	Review and analyze amendment to OCP list (.2); correspond with G. Reardon and K&E team re same (.2).
11/08/22	Patricia Walsh Loureiro	2.90	Review, revise EY retention application.
11/08/22	Seth Sanders	3.00	Revise EY proposed declarations for EY US and EY Israel (2.6); correspond with P. Walsh re same (.4).
11/09/22	Susan D. Golden	0.40	Telephone conference and correspond with W&C re UCC retention question.
11/09/22	Amila Golic	0.20	Correspond with T. Scheffer, G. Reardon re amendment of OCP list.
11/09/22	Seth Sanders	2.50	Revise EY retention application (1.8); revise corresponding declarations (.7).
11/10/22	Simon Briefel	0.30	Correspond with D. Latona, Fischer re Fischer Firm retention.
11/10/22	Amila Golic	0.20	Correspond with T. Scheffer, G. Reardon re amendment of OCP list.
11/10/22	Dan Latona	0.40	Analyze, comment on EY retention application.
11/10/22	Gabrielle Christine Reardon	0.40	Draft revised second amendment to ordinary course professionals list.
11/10/22	Seth Sanders	1.10	Revise EY retention materials for D. Latona comments (.8); correspond with D. Latona and K&E team re same (.3).



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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Simon Briefel	1.10	Correspond with Israeli counsel re retention (.7); telephone conference with S. Golden re same (.4).
11/11/22	Susan D. Golden	0.70	Review and revise EY retention application (.6); correspond with S. Sanders re same (.1).
11/11/22	Amila Golic	1.00	Correspond with T. Scheffer, G. Reardon re amendment of OCP list (.4); review and analyze materials re same (.3); review and analyze OCP order (.3).
11/11/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Akin's statement re additional matters within its purview as special counsel.
11/11/22	Gabrielle Christine Reardon	0.10	Correspond with A. Golic and T. Scheffer re amendment to ordinary course professionals list.
11/11/22	Seth Sanders	1.70	Revise EY retention application and declarations (1.4); correspond with EY, P. Walsh, and K&E team re same (.3).
11/11/22	Tommy Scheffer	1.10	Correspond with Company, A&M, A. Golic, K&E teams re ordinary course professional retentions.
11/14/22	Susan D. Golden	1.70	Review, analyze A&M monthly fee application (1.5); correspond with E. Jones with comments to same (.2).
11/14/22	Elizabeth Helen Jones	0.10	Correspond with S. Golden re A&M monthly fee application.
11/14/22	Patricia Walsh Loureiro	3.30	Review, revise declarations in support of EY retentions (2.7); correspond with S. Sanders re same (.6).
11/14/22	Gabrielle Christine Reardon	0.90	Review and revise second amendment to ordinary course professionals list.
11/15/22	Susan D. Golden	1.70	Review, analyze Akin Gump invoice (.5); correspond with R. Marston and J. Newdeck re same (.1); review, analyze EY revised retention application and supporting declarations (1.0); correspond with S. Sanders and D. Latona with comments to same (.1).
11/15/22	Amila Golic	0.20	Correspond with M. Wood, T. Scheffer re law firm invoice re employment agreement review.
11/15/22	Patricia Walsh Loureiro	2.00	Review, revise EY retention application documents (1.6); correspond with S. Sanders re same (.4).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Seth Sanders	3.10	Revise EY retention application (.5); correspond with C. Koenig and K&E team re same (.3); draft sealing motion for retention applications (2.3).
11/15/22	Tommy Scheffer	0.50	Correspond with A. Golic, K&E team re ordinary course professional retentions (.3); analyze issues re same (.2).
11/15/22	Lindsay Wasserman	0.80	Review and revise EY retention application.
11/16/22	Amila Golic	0.10	Correspond with M. Wood re declaration of disinterestedness for law firm OCP.
11/16/22	Ross M. Kwasteniet, P.C.	0.60	Analyze issues related to U.S. Trustee inquiries re WTW.
11/16/22	Patricia Walsh Loureiro	4.10	Review, revise motion to seal names of certain parties on retention applications (3.3); correspond with S. Sanders and K&E team re same (.8).
11/16/22	Rebecca J. Marston	0.30	Correspond with A&M team re payment to Latham (.1); correspond with T. Scheffer re parties-in-interest list to be shared with professionals (.2).
11/16/22	Robert Orren	2.00	Prepare for filing of EY retention application (1.4); correspond with K&E working group re same (.4); correspond with Stretto re same (.2).
11/16/22	Seth Sanders	6.90	Correspond with EY, P. Walsh and K&E team re retention application timeline (.5); draft sealing motion for retention applications (4.2); correspond with C. Koenig and K&E team re same (.6); revise same (1.3); correspond with P. Walsh re updates to same (.3).
11/17/22	Simon Briefel	0.30	Telephone conference with FBC re retention (.2); follow up with S. Sanders re same (.1).
11/17/22	Susan D. Golden	1.40	Correspond with S. Briefel, S. Sanders and D. Latona re Israeli counsel retention (.3); review, analyze correspondence from proposed Israeli counsel (.2); review, analyze U.S. Trustee 2004 request for Willis Towers Watson (.4); correspond with C. Koenig re same (.1); telephone conference with C. Koenig, D. Latona, T. Scheffer, P. Walsh re response to same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Amila Golic	0.60	Review and analyze correspondence and materials re amendment of OCP list.
11/17/22	Elizabeth Helen Jones	1.20	Review, revise motion to seal re EY retention application.
11/17/22	Patricia Walsh Loureiro	1.70	Review, revise motion to seal parties on retention applications (1.4); correspond with WTW, C. Koenig, K&E team re potential retention application for other advisors (.3).
11/17/22	Gabrielle Christine Reardon	0.20	Correspond with T. Scheffer and A. Golic re ordinary course professionals.
11/17/22	Seth Sanders	4.40	Revise sealing motion re comments from E. Jones (1.7); correspond with C. Koenig and K&E team re same (.4); revise sealing motion upon P. Walsh and S. Golden comments (1.9); correspond with P. Walsh and K&E team re same (.4).
11/17/22	Tommy Scheffer	1.00	Correspond with Buckley, K&E teams re retention of Buckley as ordinary course professional (.5); analyze issues re same (.5).
11/17/22	Lindsay Wasserman	3.00	Review and revise sealing motion re retention applications.
11/17/22	Morgan Willis	5.30	Prepare for filing of EY retention application.
11/18/22	Susan D. Golden	0.40	Correspond with S. Briefel re Israeli law firm connection search.
11/18/22	Elizabeth Helen Jones	0.20	Correspond with A&M re fee application.
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review Akin's September fee statement.
11/18/22	Robert Orren	0.40	Correspond with S. Sanders re filing of EY retention application (.2); correspond with M. Willis, D. Walker and T. Zomo re submission of unredacted version to court and U.S. Trustee (.2).
11/18/22	Seth Sanders	3.00	Revise sealing motion upon S. Golden comments (1.4); revise same upon C. Koenig comments (1.2); correspond with L. Wasserman and K&E team re filing (.4).
11/18/22	Lindsay Wasserman	0.60	Review and revise sealing motion re retention applications.
11/18/22	Morgan Willis	1.00	Compile binder for redacted EY retention application for delivery to court.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Alison Wirtz	1.90	Correspond with E. Jones and A&M team re review of A&M monthly fee statement (.2); review and comment on same (1.1); review, revise EY retention application (.2); review, revise sealing motion (.1); correspond with K&E team re same (.3).
11/20/22	Seth Sanders	4.20	Draft Fischer retention application (3.8); correspond with S. Briefel re same (.4).
11/21/22	Susan D. Golden	0.80	Telephone conference with Willis Towers Watson, D. Latona, C. Koenig re response to U.S. Trustee 2004 application (.5); follow-up telephone conference with C. Koenig (.3).
11/21/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze A&M second monthly fee statement.
11/21/22	Robert Orren	0.30	Correspond with T. Zomo re filing of A&M September fee statement.
11/21/22	Alison Wirtz	1.40	Review, revise filing version of A&M fee statement and correspond with K&E team re same (.8); review, revise revised proposed orders for interim comp and the fee examiner (.5); correspond with C. Koenig and S. Golden re same (.1).
11/22/22	Susan D. Golden	1.60	Telephone conference with U.S. Trustee re Willis Towers Watson 2004 and WTW retention (.2); correspond with R. Kwasteniet, C. Koenig, D. Latona re same (.2); telephone conference with Saul Ewing, C. Koenig, D. Latona re U.S. Trustee 2004 and WTW retention (.5); correspond with U.S. Trustee, L. Murley, C. Koenig and D. Latona re U.S. Trustee meeting re WTW (.2); telephone conference with R. Kwasteniet re same (.2); telephone conference with Saul Ewing re WTW retention (.3).
11/22/22	Amila Golic	1.50	Correspond with M. Lemm, K&E team re amendment of OCP list and declarations of disinterestedness (.6); review and analyze materials re same (.9).
11/22/22	Michael Lemm	1.20	Review and revise amended OCP list (.4); analyze considerations re same (.4); correspond with OCPs re same (.3); review, revise tracker re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Patricia Walsh Loureiro	0.40	Telephone conference with WTW's outside counsel, S. Golden, K&E team re WTW retention questions.
11/22/22	Gabrielle Christine Reardon	2.30	Review and revise declarations of disinterestedness (1.6); correspond with M. Lemm, K&E team re same (.3); correspond with P. Walsh re same (.1); review and revise second amendment to ordinary course professionals list (.2); correspond with Company re same (.1).
11/22/22	Anthony Vincenzo Sexton	0.30	Correspond with Company and D. Latona re Mazars retention issues.
11/22/22	Alison Wirtz	1.70	Review and comment on OCP declarations of disinterestedness (1.1); correspond and conference with G. Reardon re same (.2); review, analyze OCP notice (.2); correspond with S. Golden and C. Koenig re fee examiner revisions to interim comp order (.2).
11/23/22	Susan D. Golden	1.40	Correspond with Saul Ewing re WTW retention (.2); telephone conference with U.S. Trustee, White & Case re retention of Israeli law firms (1); correspond with D. Latona re same (.2).
11/23/22	Michael Lemm	0.80	Review and revise OCP quarterly report (.5); correspond with G. Reardon re same (.3).
11/23/22	Patricia Walsh Loureiro	1.00	Correspond with WTW, S. Golden, K&E team re 2004 examination request and extension of objection deadline.
11/23/22	Joel McKnight Mudd	0.50	Review, analyze A&M retention order re required filings (.3); correspond with A. Wirtz re same (.2).
11/23/22	Patrick J. Nash Jr., P.C.	0.30	Analyze issues re WTW's retention and continued involvement in case.
11/23/22	Robert Orren	1.00	File amended OCP list, statement of amounts paid and declarations of disinterestedness (.8); distribute same for service (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Gabrielle Christine Reardon	3.80	Draft, revise quarterly report re ordinary course professionals (1.8); correspond with A&M re same (.2); correspond with A. Wirtz, K&E team re same (.3); review, revise second amendment to ordinary course professionals list (.3); review, analyze declaration of disinterestedness for Morris, Manning and Martin (.2); correspond with S. Golden and C. Koenig re same (.2); correspond with A. Wirtz re declarations of disinterestedness for filing (.1); coordinate with R. Orren, K&E team re filing of quarterly report, second amendment to ordinary course professionals list, and declarations of disinterestedness (.2); correspond with ordinary course professionals re same (.4); revise ordinary course professionals tracker (.1).
11/23/22	Seth Sanders	1.00	Telephone conference with S. Golden and U.S. Trustee re conflicts process and retention of professionals (.6); analyze issues re same (.4).
11/23/22	Anthony Vincenzo Sexton	0.20	Correspond with Company and D. Latona re Mazars retention.
11/23/22	Alison Wirtz	3.80	Correspond with Company re OCP and counsel matters (.2); correspond with D. Latona, K&E team re Mazars retention (.3); correspond with J. Mudd re A&M rate increases and retention order (.3); correspond with A&M re A&M fee statement (.1); correspond with S. Golden re same (.1); correspond with R. Marston re interim fee application message to all debtor-retained professionals (.4); review, comment on OCP quarterly statement (.2); review, analyze precedent re same (.6); review, comment on notice of amendment to OCP list (.3); correspond with C. Koenig re same (.2); review, comment on declarations of disinterestedness (.9); correspond with G. Reardon re same (.2).
11/23/22	Alison Wirtz	0.40	Conference with Company legal team re ordinary course professionals matters and general case updates.
11/25/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Jenner September fee statement.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Susan D. Golden	0.30	Correspond with W&C, C. Koenig, D. Latona re process for Israeli firms connection searches.
11/27/22	Seth Sanders	0.40	Correspond with S. Briefel re Fischer retention application.
11/28/22	Susan D. Golden	1.20	Review, analyze U.S. Trustee comments to EY retention application (.3); correspond with S. Briefel re Fisher connection search (.2); review, analyze Fee Examiner memorandum (.3); send comments to R. Kwastenet, C. Koenig and K&E team re same (.4).
11/28/22	Gabrielle Christine Reardon	0.10	Correspond with T. Scheffer, K&E team re ordinary course professionals.
11/28/22	Seth Sanders	0.50	Correspond with S. Briefel and Fischer team re retention application.
11/28/22	Tommy Scheffer	0.40	Correspond with M. Lemm, K&E team re BVI counsel.
11/28/22	Alison Wirtz	0.60	Correspond with C. Koenig re counsel to employee (.2); review and comment on declaration of disinterestedness for OCP (.3); correspond with M. Lemm and K&E team re same (.1).
11/29/22	Michael Lemm	0.30	Analyze considerations re OCPs (.2); correspond with Company re same (.1).
11/29/22	Patricia Walsh Loureiro	2.30	Draft Mazars retention application (1.9); correspond with EY, D. Latona, K&E team re U.S. Trustee questions on EY retention application (.4).
11/29/22	Patricia Walsh Loureiro	0.50	Correspond with M. Lemm, K&E team and Walker Morris re ordinary course professional declaration.
11/29/22	Robert Orren	0.80	Correspond with S. Sanders and T. Zomo re Mazars retention application (.2); review, revise draft of same (.2); file Walker Morris declaration of disinterestedness (.2); correspond with G. Reardon re same (.1); distribute same to Stretto for service (.1).
11/29/22	Gabrielle Christine Reardon	0.10	Correspond with R. Orren re filing declaration of disinterestedness for W. Morris.
11/29/22	Seth Sanders	0.20	Correspond with S. Briefel re Fisher retention application.
11/29/22	Seth Sanders	0.40	Correspond with R. Orren and K&E team re Mazars retention application.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Patricia Walsh Loureiro	0.90	Review, revise notice of adjournment re EY retention application (.4); correspond with EY, U.S. Trustee, D. Latona, K&E team re U.S. Trustee comments to EY retention application (.5).
11/30/22	Robert Orren	0.10	Correspond with R. Marston re service of Latham Watkins fee statement.
11/30/22	Seth Sanders	0.90	Correspond with Fischer re retention application strategy and revisions to filling resolutions (.3); analyze issues re same (.6).
11/30/22	Alison Wirtz	0.60	Correspond with Latham re fee statement (.2); correspond with R. Marston re fee examiner communications (.1); review, analyze same (.3).
<b>Total</b>		<b>125.40</b>	



# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010147008**  
**Client Matter: 53363-22**

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## In the Matter of Tax Matters

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 65,109.50

Total legal services rendered

\$ 65,109.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anthony Antioch	2.70	1,245.00	3,361.50
Steven M. Cantor	11.30	1,305.00	14,746.50
Meena Kandallu	3.30	695.00	2,293.50
Dan Latona	0.40	1,235.00	494.00
Rebecca J. Marston	0.90	910.00	819.00
Joel McKnight Mudd	0.20	795.00	159.00
Mavnick Nerwal	8.30	1,810.00	15,023.00
Anthony Vincenzo Sexton	12.40	1,490.00	18,476.00
Alan Walker	6.20	1,495.00	9,269.00
Alison Wirtz	0.40	1,170.00	468.00
<b>TOTALS</b>	<b>46.10</b>		<b>\$ 65,109.50</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Steven M. Cantor	0.30	Telephone conference with EY re status of diligence and reporting issues.
11/01/22	Mavnick Nerwal	0.30	Correspond with A. Walker re airdrop tax.
11/01/22	Anthony Vincenzo Sexton	0.80	Telephone conference with EY re status of diligence and reporting issues (.4); analyze tax diligence issues (.4).
11/01/22	Alan Walker	0.50	Correspond with M. Nerwal re airdrop tax.
11/02/22	Anthony Antioch	0.30	Correspond with A. Walker and A. Sexton re FLR airdrop.
11/02/22	Steven M. Cantor	0.30	Correspond with A. Antioch, K&E team and Company re indirect tax issues.
11/02/22	Mavnick Nerwal	1.50	Conference with A. Walker re airdrop analysis (1.0); correspond with K&E team (.5).
11/02/22	Anthony Vincenzo Sexton	0.20	Review and analyze structuring issues.
11/02/22	Alan Walker	1.00	Conference with M. Nerwal re flare air drop.
11/02/22	Alison Wirtz	0.40	Correspond with R. Marston and K&E team re Arizona tax return status (.2); correspond with taxing authority re same (.2).
11/03/22	Steven M. Cantor	0.90	Telephone conference with EY re indirect tax issues (.6); correspond with K&E team re same (.3).
11/03/22	Mavnick Nerwal	0.80	Correspond with EY re airdrop.
11/03/22	Anthony Vincenzo Sexton	0.30	Telephone conference with EY re indirect tax issues.
11/04/22	Rebecca J. Marston	0.60	Correspond with A&M team, Arizona tax clerk re Company tax return.
11/08/22	Steven M. Cantor	0.40	Telephone conference with EY re diligence material issues.
11/08/22	Rebecca J. Marston	0.30	Correspond with A&M team, Arizona tax clerk re Arizona tax return.
11/08/22	Joel McKnight Mudd	0.20	Correspond with Stretto re Arizona tax returns.
11/08/22	Anthony Vincenzo Sexton	0.80	Review and analyze diligence material issues (.5); telephone conference with EY re same (.3).
11/09/22	Anthony Vincenzo Sexton	0.80	Analyze tax diligence issues.
11/10/22	Anthony Vincenzo Sexton	0.30	Analyze tax diligence issues.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Steven M. Cantor	1.50	Review and analyze tax issues (1.2); correspond with A. Sexton re same (.3).
11/11/22	Anthony Vincenzo Sexton	0.10	Analyze tax issues.
11/13/22	Anthony Vincenzo Sexton	0.30	Analyze diligence issues.
11/14/22	Mavnick Nerwal	0.50	Correspond with A. Walker, K&E team re flare airdrop.
11/14/22	Anthony Vincenzo Sexton	0.10	Correspond with S. Cantor and K&E team re transaction structure considerations.
11/14/22	Alan Walker	0.20	Correspond with Company re treatment of flare airdrop.
11/15/22	Anthony Antioch	0.50	Telephone conference with A. Sexton and B. Wallace re UCC written depositions.
11/15/22	Steven M. Cantor	2.40	Telephone conference with EY (.6); correspond with Company re UCC written deposition (1.8).
11/15/22	Meena Kandallu	2.20	Correspond with Company, Centerview and K&E team re tax diligence information and examiner requests (1.1); telephone conference with A. Sexton and B. Wallace re UCC written depositions (.5); review correspondence re tax treatment of Company assets (.6).
11/15/22	Mavnick Nerwal	1.00	Correspond with A. Walker re coins ownership and tax (.5); telephone conference with A. Sexton, K&E team re same (.5).
11/15/22	Anthony Vincenzo Sexton	1.80	Telephone conference with EY re status of analysis and modeling (.5); telephone conference with M. Kandallu, B. Wallace and K&E team re UCC written depositions (.6); review and analyze diligence issues (.7).
11/15/22	Alan Walker	1.20	Telephone conference with A. Sexton, B. Wallace and K&E team re UCC written depositions (.6); correspond with M. Nerwal re same (.6).
11/16/22	Anthony Antioch	0.60	Telephone Conference with Company re UK tax matters.
11/16/22	Steven M. Cantor	0.60	Review tax issues re UCC written deposition.
11/16/22	Meena Kandallu	0.50	Correspond with A. Sexton, S. Cantor and EY re examiner requests and UCC written depositions.
11/16/22	Mavnick Nerwal	1.30	Conference with A. Walker re UK tax treatment and ownership implications.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Anthony Vincenzo Sexton	2.00	Telephone conference with A. Antioch, K&E team and Company re UK tax issues and other modeling issues (.5); analyze diligence issues (1.5).
11/16/22	Alan Walker	1.00	Prepare for telephone conference with Company re tax issues associated with airdrops (.5); telephone conference with Company re same (.5).
11/17/22	Steven M. Cantor	0.70	Review correspondence re airdrops (.4); correspond with L. Hamlin and K&E team re UCC written deposition (.3).
11/17/22	Mavnick Nerwal	0.80	Correspond with A. Walker re airdrop transaction and UK tax.
11/17/22	Anthony Vincenzo Sexton	1.00	Analyze tax diligence issues.
11/17/22	Alan Walker	0.50	Correspond with M. Nerwal and K&E team re flare proposed airdrop and considering UK tax implications.
11/18/22	Mavnick Nerwal	0.80	Correspond with A. Walker re tax related questions and objections.
11/18/22	Anthony Vincenzo Sexton	0.80	Analyze tax diligence issues.
11/18/22	Alan Walker	0.20	Review and analyze UK aspects re UCC written depositions.
11/20/22	Alan Walker	0.40	Correspond with M. Nerwal re tax responses to UCC written deposition.
11/21/22	Meena Kandallu	0.10	Correspond with A. Sexton, D. Latona, K&E team re tax analysis.
11/22/22	Steven M. Cantor	0.40	Telephone conference with Company and EY re general status update.
11/22/22	Meena Kandallu	0.50	Telephone conference with D. Latona, A. Sexton and Company re tax analysis (.4); review emails re same (.1).
11/22/22	Dan Latona	0.40	Telephone conference with A. Sexton, Company re tax analysis.
11/22/22	Anthony Vincenzo Sexton	1.10	Telephone conference with Company and EY re general status update (.4); telephone conference with Company, D. Latona and K&E team re tax analysis (.5); analyze tax diligence issues (.2).
11/23/22	Steven M. Cantor	2.70	Review and revise asset purchase agreement.
11/23/22	Anthony Vincenzo Sexton	0.50	Correspond with Company and K&E team re asset purchase agreement (.2); review and revise same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Anthony Antioch	0.20	Review correspondence from A. Sexton and A. Walker re tax implications of marketing process.
11/28/22	Steven M. Cantor	0.10	Review transaction proposals.
11/29/22	Anthony Antioch	0.40	Analyze and correspond with A. Walker re UK tax implications of marketing process.
11/29/22	Steven M. Cantor	0.30	Telephone conference with Company and EY re weekly status updates.
11/29/22	Mavnick Nerwal	0.50	Correspond with A. Walker re potential asset sale.
11/29/22	Anthony Vincenzo Sexton	0.60	Telephone conference with S. Cantor, Company and EY re weekly status updates (.3); review and analyze tax diligence issues (.3).
11/30/22	Anthony Antioch	0.70	Telephone conference with Company and Mazars re UK tax implications of marketing process.
11/30/22	Steven M. Cantor	0.70	Telephone conference with Company re UK tax analysis.
11/30/22	Mavnick Nerwal	0.80	Telephone conference with A. Walker and K&E team re UK tax analysis.
11/30/22	Anthony Vincenzo Sexton	0.90	Telephone conference with Company, A. Walker, K&E team and Mazars re UK tax analysis (.7); telephone conference with S. Cantor and K&E team re same (.2).
11/30/22	Alan Walker	1.20	Prepare for and attend telephone conference with Company and Mazars re UK tax analysis (.5); telephone conference with Company and Mazars re same (.7).
<b>Total</b>		<b>46.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010147009**  
**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 24,487.50

Total legal services rendered

\$ 24,487.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147009

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	1.70	1,110.00	1,887.00
Judson Brown, P.C.	4.90	1,485.00	7,276.50
Joseph A. D'Antonio	5.40	900.00	4,860.00
Leah A. Hamlin	4.80	1,035.00	4,968.00
Hannah C. Simson	3.00	985.00	2,955.00
Ben Wallace	2.20	1,155.00	2,541.00
<b>TOTALS</b>	<b>22.00</b>		<b>\$ 24,487.50</b>



Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147009

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/02/22	Judson Brown, P.C.	3.00	Travel from Seattle, WA to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/02/22	Joseph A. D'Antonio	3.00	Travel from Seattle, WA to Washington, DC re depositions (billed at half time).
11/02/22	Leah A. Hamlin	2.80	Travel from Seattle, WA to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/06/22	Joseph A. D'Antonio	0.70	Travel from Washington, DC to New York, NY re deposition for Core Scientific adversary proceeding (billed at half time).
11/06/22	Leah A. Hamlin	1.00	Travel from Washington, DC to New York, NY for depositions (billed at half time).
11/07/22	Judson Brown, P.C.	0.90	Travel from Washington, DC to New York, NY re deposition for Core Scientific adversary proceeding (billed at half time).
11/07/22	Joseph A. D'Antonio	0.40	Travel from New York, NY to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/08/22	Judson Brown, P.C.	1.00	Travel from New York, NY to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/08/22	Leah A. Hamlin	1.00	Travel from New York, NY to Washington, DC (billed at half time).
11/09/22	Hannah C. Simson	1.10	Travel from Washington, DC to New York, NY re deposition (billed at half time).
11/10/22	Hannah C. Simson	1.90	Travel from New York, NY to Washington, DC for P. Holert deposition (billed at half time).
11/20/22	Grace C. Brier	0.90	Travel from Washington, DC to New York, NY re Company depositions in conjunction with earn program motion (billed at half time).
11/20/22	Joseph A. D'Antonio	0.40	Travel from Washington, DC to New York, NY re Company depositions in conjunction with earn program motion (billed at half time).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147009

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Ben Wallace	1.10	Travel from Washington, DC to New York, NY for Company deposition in conjunction with earn program motion (billed at half time).
11/22/22	Grace C. Brier	0.80	Travel from New York, NY to Washington, DC re Company depositions in conjunction with earn program motion (billed at half time).
11/22/22	Joseph A. D'Antonio	0.90	Travel from New York, NY to Washington, DC re Company depositions in conjunction with earn program motion (billed at half time).
11/22/22	Ben Wallace	1.10	Travel from New York, NY to Washington, DC re Company depositions in conjunction with earn program motion (billed at half time).
<b>Total</b>		<b>22.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010147010**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 30,135.00

Total legal services rendered

\$ 30,135.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	2.30	1,115.00	2,564.50
Susan D. Golden	0.50	1,315.00	657.50
Amila Golic	2.30	795.00	1,828.50
Elizabeth Helen Jones	1.30	1,035.00	1,345.50
Chris Koenig	1.00	1,260.00	1,260.00
Ross M. Kwasteniet, P.C.	0.40	1,845.00	738.00
Dan Latona	2.80	1,235.00	3,458.00
Rebecca J. Marston	0.50	910.00	455.00
Patrick J. Nash Jr., P.C.	0.10	1,845.00	184.50
Gabrielle Christine Reardon	7.30	660.00	4,818.00
Seth Sanders	2.70	795.00	2,146.50
Tommy Scheffer	1.10	1,115.00	1,226.50
Danielle Walker	2.50	295.00	737.50
Alison Wirtz	3.50	1,170.00	4,095.00
Alex Xuan	7.00	660.00	4,620.00
<b>TOTALS</b>	<b>35.30</b>		<b>\$ 30,135.00</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Alex Xuan	1.10	Research re social media threats in preparation for discussion with U.S. Trustee (1.0); correspond with R. Marston and K&E team re same (.1).
11/02/22	Amila Golic	1.50	Revise analysis re data re transparency and engagement with stakeholders in preparation for discussion with U.S. Trustee (1.4); correspond with G. Hensley re same (.1).
11/02/22	Amila Golic	0.10	Correspond with U.S. Trustee re vendor list.
11/02/22	Dan Latona	0.40	Telephone conference with S. Golden, C. Koenig, G. Hensley, U.S. Trustee re KERP (.2); correspond with S. Golden, C. Koenig, P. Walsh re same (.2).
11/02/22	Gabrielle Christine Reardon	1.10	Review social media re threats to customers and Company in preparation for discussion with U.S. Trustee.
11/02/22	Gabrielle Christine Reardon	0.50	Review and revise answers to follow up questions re 341 conference.
11/03/22	Alex Xuan	0.60	Draft and revise letter to Company re communication with U.S. Trustee.
11/04/22	Amila Golic	0.20	Correspond with U.S. Trustee, UCC re weekly vendor reporting.
11/04/22	Rebecca J. Marston	0.40	Correspond with G. Reardon, K&E team re letter to U.S. Trustee.
11/07/22	Alex Xuan	1.00	Research re social media threats in preparation for discussion with U.S. Trustee.
11/08/22	Gabrielle Christine Reardon	1.10	Review social media re threats against customers and employees in preparation for discussion with U.S. Trustee.
11/09/22	Gabrielle Christine Reardon	2.30	Draft correspondence to U.S. Trustee re threats to customers and employees (1.5); review fact discovery received from Company re same (.8).
11/09/22	Alex Xuan	0.60	Review social media research from Company in preparation for discussion with U.S. Trustee.
11/11/22	Amila Golic	0.20	Correspond with U.S. Trustee re weekly vendor reporting.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, R. Kwasteniet, C. Koenig, D. Latona, E. Jones re U.S. Trustee questions re crypto protections in light of FTX bankruptcy filing.
11/14/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, S. Golden, U.S. Trustee re hacking issues.
11/14/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re inquiries on security issues.
11/14/22	Ross M. Kwasteniet, P.C.	0.40	Participate in telephone conference with U.S. Trustee re crypto security matters.
11/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, S. Golden, C. Koenig, U.S. Trustee re coin security.
11/14/22	Seth Sanders	0.40	Correspond with S. Briefel and K&E team re monthly operating reports.
11/14/22	Alex Xuan	1.10	Review social media re threat to employees and customers for continued U.S. Trustee discussions.
11/16/22	Gabrielle Christine Reardon	1.00	Review social media for threats against Company, employees and customers for continued U.S. Trustee discussions.
11/17/22	Tommy Scheffer	1.10	Correspond and telephone conferences with S. Golden and K&E team re U.S. Trustee request for discovery re Willis Towers Watson (.6); analyze issues re same (.5).
11/18/22	Simon Briefel	0.30	Review, comment on monthly operating reports.
11/18/22	Amila Golic	0.30	Correspond with U.S. Trustee re weekly vendor reporting (.2); review and analyze weekly vendor report (.1).
11/19/22	Simon Briefel	0.50	Review, comment on monthly operating reports.
11/19/22	Seth Sanders	0.40	Correspond with S. Briefel and A&M team re revisions to monthly operating reports.
11/21/22	Simon Briefel	0.70	Review, comment on monthly operating reports.
11/21/22	Chris Koenig	0.50	Review, revise monthly operating reports.
11/21/22	Dan Latona	0.60	Telephone conference with S. Golden, C. Koenig, Willis Towers Watson team re U.S. Trustee 2004 examination.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Seth Sanders	1.90	Revise monthly operating reports (1.1); correspond with A. Wirtz, K&E team and A&M team re revisions and filing of same (.8).
11/21/22	Danielle Walker	1.00	Submit filings and unredacted exhibit to U.S. Trustee.
11/21/22	Danielle Walker	1.50	Prepare for filing of monthly operating reports as per R. Orren (.5); file same (.5); correspond with U.S. Trustee and chambers re same (.5).
11/21/22	Alison Wirtz	3.50	Review and comment on monthly operating reports (2.4); correspond with S. Briefel and S. Sanders re same (.3); correspond with C. Koenig and D. Latona re same (.3); correspond with U.S. Trustee re same (.5).
11/22/22	Dan Latona	0.30	Telephone conference with S. Golden, Saul Ewing re Willis Towers Watson 2004 request from U.S. Trustee.
11/22/22	Rebecca J. Marston	0.10	Correspond with D. Latona, K&E team re letter to U.S. Trustee.
11/23/22	Dan Latona	1.00	Telephone conference with S. Golden, W&C team, U.S. Trustee re retention matters (.5); telephone conference with R. Kwasteniet, S. Golden, U.S. Trustee re KERP (.5).
11/26/22	Gabrielle Christine Reardon	0.20	Correspond with R. Marston and A. Xuan re threat tracker for continued discussions with U.S. Trustee.
11/28/22	Elizabeth Helen Jones	0.30	Correspond with U.S. Trustee re exclusivity, budget and coin report.
11/29/22	Simon Briefel	0.80	Telephone conference with U.S. Trustee re GK8 filing (.4); correspond with J. Ryan, K&E team re same (.4).
11/29/22	Patrick J. Nash Jr., P.C.	0.10	Review G. Pesce correspondence to U.S. Trustee re I. Hermann's failure to comply with Rule 2019.
11/29/22	Gabrielle Christine Reardon	1.10	Review and analyze social media posts re threats against Company, employees and customers for continued discussions with U.S. Trustee.
11/29/22	Alex Xuan	1.00	Draft letter to U.S. Trustee re phishing email sent to customers.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, S. Golden, A&M team, U.S. Trustee re budget and coin report.
11/30/22	Alex Xuan	1.60	Revise letter to U.S. Trustee re phishing emails.
<b>Total</b>		<b>35.30</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010147011**  
**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 601,793.00

Total legal services rendered

\$ 601,793.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hunter Appler	23.60	425.00	10,030.00
Joey Daniel Baruh	61.00	900.00	54,900.00
Matthew Beach	20.50	265.00	5,432.50
Nicholas Benham	39.70	900.00	35,730.00
Zachary S. Brez, P.C.	13.00	1,775.00	23,075.00
Simon Briefel	12.70	1,115.00	14,160.50
Janet Bustamante	34.50	365.00	12,592.50
Cassandra Catalano	18.50	1,135.00	20,997.50
Joseph A. D'Antonio	1.00	900.00	900.00
Patrick Forte	30.00	900.00	27,000.00
Asheesh Goel, P.C.	3.00	1,830.00	5,490.00
Zach Heater	19.60	775.00	15,190.00
Gabriela Zamfir Hensley	3.00	1,115.00	3,345.00
Victor Hollenberg	15.00	775.00	11,625.00
Elizabeth Helen Jones	13.60	1,035.00	14,076.00
Hanaa Kaloti	61.40	1,155.00	70,917.00
Charlie Kassir	0.40	795.00	318.00
Chris Koenig	13.00	1,260.00	16,380.00
Ross M. Kwasteniet, P.C.	12.30	1,845.00	22,693.50
Dan Latona	12.40	1,235.00	15,314.00
Patricia Walsh Loureiro	4.30	1,035.00	4,450.50
Allison Lullo	96.40	1,250.00	120,500.00
Angelina Moore	26.50	985.00	26,102.50
Joel McKnight Mudd	6.10	795.00	4,849.50
Patrick J. Nash Jr., P.C.	12.70	1,845.00	23,431.50
Gabrielle Christine Reardon	8.60	660.00	5,676.00
Roy Michael Roman	3.50	660.00	2,310.00
Seth Sanders	0.70	795.00	556.50
Tommy Scheffer	6.00	1,115.00	6,690.00
Ken Sturek	5.30	480.00	2,544.00
Josh Sussberg, P.C.	1.00	1,845.00	1,845.00
Maryam Tabrizi	23.20	495.00	11,484.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	7.70	1,170.00	9,009.00
Alex Xuan	3.30	660.00	2,178.00
<b>TOTALS</b>	<b>613.50</b>		<b>\$ 601,793.00</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Hunter Appler	1.00	Telephone conference with A. Lullo and K&E team re project status and planning.
11/01/22	Hunter Appler	3.40	Coordinate batches of documents for quality control review.
11/01/22	Matthew Beach	0.50	Review and analyze key players re master case chronology.
11/01/22	Nicholas Benham	4.80	Review, analyze documents re terms of use comparison (2.2); revise same (2.6).
11/01/22	Cassandra Catalano	1.10	Review, analyze reviewer feedback from associate team (.3); draft feedback for document review team (.8).
11/01/22	Cassandra Catalano	0.70	Telephone conference with A. Lullo, H. Appler, H. Kaloti and FTI re review status.
11/01/22	Zach Heater	2.90	Review and analyze assigned QC documents for relevance to topics under investigation (2.6); analyze and summarize key documents for addition to master chronology (.3).
11/01/22	Hanaa Kaloti	1.70	Review, analyze communications re document review and collection (.4); participate in weekly conference with A. Lullo and K&E team, FTI re document collection and review (1.0); review documents re confidential issue (.3).
11/01/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re internal investigation issues (.3); correspond with Z. Brez and A. Lullo re same (.1).
11/01/22	Allison Lullo	5.60	Correspond with H. Kaloti, H. Appler and M. Tabrizi re document review (1.0); review key documents (3.6); telephone conference with H. Kaloti, H. Appler, FTI and K&E team re document collection and review (1.0).
11/01/22	Josh Sussberg, P.C.	0.50	Telephone conference with D. Barse re case status (.2); telephone conference with P. Nash re same (.2); correspond with P. Nash re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Maryam Tabrizi	2.80	Prepare for conference with A. Lullo and K&E team, FTI re weekly status of document collection, review and strategy (.1); participate in same (1.0); correspond with Z. Heater, K&E team, FTI re QC feedback (.3); review plan (.6); analyze correspondence with H. Appler re foreign language documents (.7); correspond with FTI re chat data for confidential parties (.1).
11/01/22	Alison Wirtz	0.30	Correspond with G. Hensley re special committee and other telephone conferences.
11/02/22	Hunter Appler	0.70	Generate document review overturn reporting.
11/02/22	Hunter Appler	2.20	Draft written guidance re project batching strategies (1.5); telephone conference with M. Tabrizi re same (.7).
11/02/22	Hunter Appler	0.50	Telephone conference with A. Lullo, H. Kaloti and M. Tabrizi re project status and planning.
11/02/22	Joey Daniel Baruh	0.90	Correspond with A. Lullo, H. Kaloti and K&E team re developments re examiner (.5); revise chronology entry (.4).
11/02/22	Matthew Beach	1.50	Update key players section re master chronology.
11/02/22	Nicholas Benham	1.30	Review, analyze documents re HR processes.
11/02/22	Zachary S. Brez, P.C.	1.50	Correspond with A. Lullo re investigation and next steps (1.0); telephone conference with Company re strategic bankruptcy considerations (.5).
11/02/22	Simon Briefel	0.60	Attend and take minutes on special committee meeting.
11/02/22	Cassandra Catalano	1.30	Review, analyze key documents batch (1.0); draft summary re same (.3).
11/02/22	Cassandra Catalano	0.20	Review and revise terms of use comparison module.
11/02/22	Patrick Forte	2.90	Review and analyze documents re factual development.
11/02/22	Zach Heater	3.30	Review and analyze QC documents re investigation (3.0); draft and revise master chronology entries (.3).
11/02/22	Victor Hollenberg	2.50	Review, analyze and summarize key documents for special committee investigation.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Hanaa Kaloti	2.80	Review SEC and DOJ list of tiered custodians (.2); telephone conference with A. Lullo re investigative issue (.3); conference with A. Lullo and K&E team re document collection and review (.5); review and analyze communications re interviews and key documents (1.4); telephone conference with employee counsel re employee interview (.4).
11/02/22	Ross M. Kwasteniet, P.C.	1.40	Prepare for special committee conference re case updates (.3); participate in special committee conference (.7); participate in special committee update re mining Company (.4).
11/02/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M, Centerview, special committee re case strategy.
11/02/22	Allison Lullo	4.20	Correspond with H. Kaloti and K&E team, FTI re document review (.5); review and analyze key documents (2.3); telephone conference with R. Kwasteniet, Z. Brez and C. Koenig re special committee update (.5); telephone conference with H. Appler, H. Kaloti, M. Tabrizi re document review (.5); telephone conference with H. Kaloti, Paul Hastings re witness interview (.2); draft special committee update talking points (.2).
11/02/22	Patrick J. Nash Jr., P.C.	1.00	Participate in daily special committee telephone conference.
11/02/22	Josh Sussberg, P.C.	0.40	Participate in special committee update conference (partial).
11/02/22	Maryam Tabrizi	2.10	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.5); participate in same (.7); conference with H. Appler re batch and review planning (.7); review correspondence re same (.2).
11/02/22	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team, special committee re case status (1.0); correspond with G. Hensley and K&E team re status, scheduling telephone conferences with special committee (.5).
11/03/22	Hunter Appler	2.80	Identify key documents and coordinate batching re same.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Joey Daniel Baruh	2.70	Review and analyze documents re responsiveness.
11/03/22	Nicholas Benham	6.00	Review, analyze documents re HR processes (1.4); revise terms of use module (4.6).
11/03/22	Zachary S. Brez, P.C.	0.50	Participate in weekly partner conference.
11/03/22	Simon Briefel	0.50	Attend and take minutes on special committee meeting.
11/03/22	Cassandra Catalano	0.30	Update master chronology re key documents.
11/03/22	Cassandra Catalano	0.30	Review and analyze key document summaries.
11/03/22	Patrick Forte	0.50	Review and analyze documents for factual development purposes.
11/03/22	Patrick Forte	2.20	Draft special committee presentation.
11/03/22	Zach Heater	1.50	Review and analyze documents re investigation (1.0); draft and revise master chronology entries (.3); correspond with A. Lullo and K&E team re same (.2).
11/03/22	Victor Hollenberg	1.00	Review, analyze and summarize key documents re special committee investigation.
11/03/22	Hanaa Kaloti	4.80	Review and analyze key documents (3.0); conference with Z. Brez and A. Lullo re internal strategy and next steps (.5); telephone conference with A. Lullo and K&E team re internal strategy and next steps (.8); review, analyze communications re document collection updates and review (.5).
11/03/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re case status and next steps.
11/03/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy.
11/03/22	Allison Lullo	4.20	Draft special committee update talking points (.6); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.6); correspond with H. Kaloti, FTI re document review (.6); telephone conference with H. Waller re matter strategy (.4); telephone conference with H. Kaloti and H. Appler re chronology review (.3); telephone conference with H. Kaloti re matter strategy and next steps (.4); review and analyze key document summaries (1.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Angelina Moore	0.50	Analyze and review key documents re presentation and fact modules.
11/03/22	Angelina Moore	2.50	Analyze and review documents re relevancy.
11/03/22	Angelina Moore	1.90	Analyze documents re investigation allegations (.9); draft presentation slides re same (1.0).
11/03/22	Joel McKnight Mudd	0.60	Conference with G. Reardon re meeting minutes.
11/03/22	Patrick J. Nash Jr., P.C.	0.60	Participate in daily special committee telephone conference.
11/03/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with A. Carr re case status and next steps.
11/03/22	Seth Sanders	0.70	Correspond with S. Briefel and Company re KYC documentation.
11/04/22	Joey Daniel Baruh	2.80	Review and analyze documents re responsiveness.
11/04/22	Nicholas Benham	2.90	Revise chronology (.8); revise background checks module (2.1).
11/04/22	Zachary S. Brez, P.C.	0.50	Telephone conference with A. Lullo re investigation status and next steps.
11/04/22	Cassandra Catalano	0.20	Review and analyze correspondence re key document coding and technology assisted review batching.
11/04/22	Patrick Forte	1.50	Draft special committee presentation.
11/04/22	Victor Hollenberg	0.50	Review and revise chronology of key events.
11/04/22	Victor Hollenberg	0.50	Review and analyze background materials re special committee investigation.
11/04/22	Hanaa Kaloti	1.60	Telephone conference with A. Lullo re internal strategy and next steps (.3); telephone conference with A. Lullo and M. Tabrizi re document collection and review (.6); review and analyze communications re document review and collection (.7).
11/04/22	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re case status and next steps (partial).
11/04/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy (.8); prepare for same (.2).
11/04/22	Allison Lullo	5.20	Correspond with M. Tabrizi, K&E team and FTI re document review workflow (1.4); review and analyze key documents (2.1); telephone conference with Z. Brez re matter strategy (.3); draft master interview outline (.6); telephone conference with M. Tabrizi and H. Kaloti re document review workflow (.8).
11/04/22	Angelina Moore	4.00	Analyze and review documents re investigation allegations (2.0); draft presentation slides re same (2.0).
11/04/22	Patrick J. Nash Jr., P.C.	0.90	Participate in daily standing special committee update telephone conference.
11/04/22	Gabrielle Christine Reardon	1.00	Draft minutes re board meeting.
11/04/22	Maryam Tabrizi	1.70	Prepare for telephone conference with H. Kaloti and K&E team re review strategy (.1); participate in same (.4); analyze, review strategy and draft correspondence to FTI re CAL model and document review populations (.3); prepare saved search for K&E team re key documents in preparation of upcoming interviews (.3); correspond with A. Lullo and K&E team re Slack population (.2); prepare batches for documents marked key by reviewers (.4).
11/04/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/05/22	Joey Daniel Baruh	0.20	Investigate and review history re initial coin offering.
11/05/22	Nicholas Benham	3.50	Revise interview outline re background checks (.8); document review re Company presentation (.7); revise Company presentation (2.0).
11/05/22	Patrick Forte	0.90	Review and analyze documents re factual development.
11/05/22	Hanaa Kaloti	3.30	Review and analyze key documents and special committee talking points (2.4); review and analyze Arkham report (.9).

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11/06/22	Patrick Forte	1.50	Review and analyze documents re factual development.
11/06/22	Patrick Forte	1.20	Draft summaries of key documents re special committee.
11/07/22	Joey Daniel Baruh	2.30	Conference with A. Lullo and K&E team re matter strategy and next steps (1.0); revise board presentation (1.3).
11/07/22	Matthew Beach	1.00	Review and update materials in case-related database.
11/07/22	Nicholas Benham	1.00	Conference with P. Forte and K&E team re factual findings from document analysis and special committee presentation (.4); second-level document review (.6).
11/07/22	Janet Bustamante	3.00	Review, process case-related materials and documents into databases (1.5); respond to attorney document requests for fact development work (1.0); conference with V. Hollenberg and K&E team re case status (.5).
11/07/22	Cassandra Catalano	0.20	Review and analyze correspondence with A. Lullo and FTI re document review and batching.
11/07/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, J. Baruh, N. Benham, V. Hollenberg, A. Moore and Z. Heater re factual findings from document analysis and special committee presentation.
11/07/22	Zach Heater	0.40	Conference with P. Forte and K&E team re document review.
11/07/22	Victor Hollenberg	0.50	Conference with H. Kaloti and investigative team re fact development and logistics matters.
11/07/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/07/22	Hanaa Kaloti	3.40	Participate in weekly team conference with A. Lullo and K&E team re internal strategy and next steps (.5); review, analyze correspondence from FTI re document collection and document review (1.2); review, analyze correspondence from J. McNeily re data collection and interviews (.2); review, analyze draft presentation to special committee re preliminary findings of investigation (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Allison Lullo	3.10	Telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); telephone conference with G. Brier, L&W, Company re privilege matters (1.0); correspond with H. Appler re document review (1.6).
11/07/22	Angelina Moore	0.40	Conference with P. Forte and K&E team re document review progress, upcoming tasks and next steps in investigation.
11/07/22	Joel McKnight Mudd	1.40	Revise special committee minutes (1.3); correspond with S. Briefel re same (.1).
11/07/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing daily special committee update telephone conference.
11/07/22	Maryam Tabrizi	3.40	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.3); participate in same (.5); analyze correspondence from FTI re review plan (.5); draft correspondence to FTI, H. Kaloti and K&E team re documents needing promotion to database, chronology documents, key documents, batching for K&E team review and review strategy (1.3); prepare batches for K&E team review (.4); correspond with C. Catalano and K&E team re same (.4).
11/07/22	Alison Wirtz	0.20	Correspond with G. Hensley re special committee conference.
11/08/22	Hunter Appler	0.50	Telephone conference with A. Lullo, H. Kaloti and M. Tabrizi re review strategy.
11/08/22	Hunter Appler	0.50	Telephone conference with A. Lullo, FTI re project status and planning.
11/08/22	Hunter Appler	0.30	Create searches for J. Bustamante.
11/08/22	Hunter Appler	0.20	Participate in telephone conference with A. Lullo and K&E team re project status and planning.
11/08/22	Joey Daniel Baruh	6.00	Prepare outline re witness interview.
11/08/22	Matthew Beach	3.50	Review, update and collect documents referenced in master case chronology.
11/08/22	Nicholas Benham	5.40	Second-level document review (2.3); strategize re P. Graham outline (.8); review, analyze documents re same (1.9); draft same (.4).
11/08/22	Simon Briefel	1.10	Attend and take minutes on special committee conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Janet Bustamante	2.50	Review, process case-related materials and documents into databases (1.5); respond to attorney document requests for fact development work (1.0).
11/08/22	Cassandra Catalano	0.30	Review and analyze correspondence from A. Lullo re upcoming interviews.
11/08/22	Cassandra Catalano	0.50	Revise special committee investigation review master outline.
11/08/22	Patrick Forte	1.40	Draft employee interview outline.
11/08/22	Patrick Forte	0.20	Conference with J. Bustamante re key documents.
11/08/22	Patrick Forte	0.90	Review and analyze documents re factual development.
11/08/22	Victor Hollenberg	0.20	Correspond with A. Lullo and K&E team re fact development matters.
11/08/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/08/22	Hanaa Kaloti	4.90	Conference with A. Lullo and K&E team re document collection and review (.5); telephone conference with A. Lullo re internal strategy and next steps (.4); correspond with A. Lullo and K&E team re interview outlines and interview preparation (.8); participate in weekly conference with FTI, L&W and K&E team re document collection and review (.5); review, analyze master interview outline for interviewees (.4); review, analyze list of L&W questions for interviews (.3); review question from Acuity team (.3); review and analyze documents for use during upcoming interviews (.5); telephone conference with A. Lullo re interview preparation (.2); review, analyze key documents (1.0).
11/08/22	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps.
11/08/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee telephone conference re case updates.
11/08/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, A&M, Centerview, special committee re case strategy.

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11/08/22	Patricia Walsh Loureiro	1.10	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/08/22	Allison Lullo	6.70	Correspond with H. Kaloti, K&E team, L&W re interviews (2.5); telephone conference with contract attorneys re document review (.2); review and analyze key documents (2.2); telephone conference with M. Tabrizi, H. Appler, H. Kaloti re document review (.5); telephone conference with FTI re data collection (.5); telephone conference with H. Kaloti re interview outlines (.3); revise interview outlines (.5).
11/08/22	Joel McKnight Mudd	1.60	Revise special committee meeting minutes (1.2); correspond with G. Reardon re same (.2); correspond with S. Briefel re same (.2).
11/08/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing daily special committee update telephone conference.
11/08/22	Maryam Tabrizi	3.50	Conference with FTI and Acuity teams re review QC and protocol (1.1); prepare for telephone conference with A. Lullo and K&E team re review strategy (.2); participate in same (.5); conference with FTI, A. Lullo and K&E team re collection and review strategies (1.1); analyze and prepare correspondence from FTI re review plan (.6).
11/09/22	Hunter Appler	1.00	Coordinate identification of additional populations for document review.
11/09/22	Hunter Appler	0.30	Modify review workspace to facilitate quality control document review.
11/09/22	Joey Daniel Baruh	5.10	Attend employee interview (1.2); draft summary re same (3.9).
11/09/22	Matthew Beach	0.50	Review and update documents re master case chronology.
11/09/22	Nicholas Benham	3.30	Draft employee interview outline.
11/09/22	Simon Briefel	0.70	Take minutes re special committee conference.
11/09/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).
11/09/22	Cassandra Catalano	0.70	Review key documents in advance of employee interview.
11/09/22	Patrick Forte	0.80	Draft employee interview outline.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet, K&E team, special committee re case status (partial).
11/09/22	Victor Hollenberg	1.70	Draft, review and revise interview outline.
11/09/22	Hanaa Kaloti	3.90	Conferences with A. Lullo re interviews of employees and preparation (.4); participate in employee interview with A. Lullo and L&W (1.0); draft master interview outline re employee interviews (1.2); revise employee interview summary (.8); review, analyze correspondence among H. Appler, K&E team and FTI re document collection and review (.5).
11/09/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps (partial).
11/09/22	Ross M. Kwasteniet, P.C.	1.30	Participate in special committee update conferences re mining business and case status.
11/09/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/09/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re mining update.
11/09/22	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet and K&E team, special committee re case status.
11/09/22	Allison Lullo	6.60	Telephone conference with H. Kaloti re interviews (.2); review and revise witness interview outlines (1.4); review and analyze key documents (2.6); correspond with H. Appler re document review work flow (.5); conduct interview with risk employee (1.0); telephone conference with H. Kaloti re same (.2); revise interview summary (.2); draft special committee update (.3); correspond with H. Appler, K&E team re document review (.2).
11/09/22	Angelina Moore	2.20	Analyze and review documents re preparation for upcoming interview re risk.
11/09/22	Patrick J. Nash Jr., P.C.	0.70	Participate in daily standing special committee telephone conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Gabrielle Christine Reardon	1.60	Draft special committee meeting minutes.
11/09/22	Maryam Tabrizi	1.60	Analyze correspondence from H. Appler, K&E team, FTI re review plan, chronology documents, CAL model, Acuity batching, additional TAR workflow and review strategy re same.
11/10/22	Hunter Appler	0.80	Create searches in support of identification of additional documents for review.
11/10/22	Joey Daniel Baruh	0.60	Review summaries of interviews.
11/10/22	Matthew Beach	1.50	Review and update materials in case-related database (1.0); review and update CEL interview notes tracker (.5).
11/10/22	Nicholas Benham	2.90	Participate in employee interview (1.2); strategize re same (.2); finalize notes re same (.8); draft summary re same (.7).
11/10/22	Zachary S. Brez, P.C.	2.50	Attend weekly partner conference (.5); review, analyze investigation issues (1.0); review interview memorandum (1.0).
11/10/22	Simon Briefel	0.70	Attend and take minutes re special committee conference (.5); review, revise set of prior minutes (.2).
11/10/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).
11/10/22	Patrick Forte	0.90	Participate in employee factual interview.
11/10/22	Patrick Forte	3.20	Revise master chronology re key documents from factual development.
11/10/22	Patrick Forte	0.60	Draft summary re employee factual interview.
11/10/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/10/22	Hanaa Kaloti	5.40	Conference with Z. Brez and A. Lullo re internal strategy and next steps (.5); participate in interviews with Risk employees and A. Lullo, L&W (3.3); review outlines re risk employee interviews (.5); analyze, revise summaries of risk employee interviews for circulation to broader team (.5); draft master interview outline for use during employee interviews (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps.
11/10/22	Ross M. Kwasteniet, P.C.	0.30	Prepare for special committee update conference.
11/10/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, A&M, Centerview, special committee re case strategy.
11/10/22	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/10/22	Allison Lullo	6.10	Revise interview outlines (1.0); telephone conference with Z. Brez and H. Kaloti re matter strategy and next steps (.5); participate in witness interviews with H. Kaloti, L&W with Risk employees (4.0); telephone conference with N. Benham re witness interviews (.3); revise interview summaries (.3).
11/10/22	Angelina Moore	0.50	Draft interview outline with key documents re upcoming interview.
11/10/22	Angelina Moore	3.60	Revise, summarize notes re employee interview.
11/10/22	Angelina Moore	1.00	Interview employee re investigation.
11/10/22	Patrick J. Nash Jr., P.C.	0.60	Participate in standing daily special committee telephone conference.
11/11/22	Hunter Appler	1.30	Research workspace for target document per H. Kaloti.
11/11/22	Hunter Appler	0.70	Telephone conference with G. Yoon re supplemental document review strategy implementation.
11/11/22	Matthew Beach	2.00	Review and update materials in case-related database (1.0); review and update documents referenced in master case chronology (.5); update Company interview notes tracker (.5).
11/11/22	Nicholas Benham	1.60	Revise P. Graham interview summary (.8); document review re same (.6); revise chronology (.2).
11/11/22	Simon Briefel	0.60	Take notes at special committee meeting.
11/11/22	Simon Briefel	0.50	Review, analyze special committee issues.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/11/22	Cassandra Catalano	0.20	Review and analyze interview summaries re Company employees.
11/11/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/11/22	Hanaa Kaloti	5.20	Participate in interviews with risk employees with A. Lullo, K&E team, L&W (3.6); review interview outlines and documents for risk employees in advance of interviews (.5); review and revise risk employee interview summaries (.6); review and analyze summary of key documents identified (.5).
11/11/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps.
11/11/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
11/11/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/11/22	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/11/22	Allison Lullo	5.30	Revise interview summary (.5); correspond with H. Kaloti, K&E team re document review (.5); prepare for interviews with risk employees (.6); participate in same (1.7); telephone conference with H. Kaloti re matter strategy and next steps (.5); review and analyze key documents (1.5).
11/11/22	Angelina Moore	3.00	Revise and review interview notes from employee interviews re risk (.6); summarize key findings re same (2.4).
11/11/22	Angelina Moore	1.70	Interview with employee re investigation.
11/11/22	Angelina Moore	0.50	Interview with employee re investigation.
11/11/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing daily special committee telephone conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Maryam Tabrizi	1.30	Analyze correspondence from FTI, H. Appler and K&E team re review plan, Acuity batching, additional TAR workflow (.7); review strategy re same (.6).
11/11/22	Alison Wirtz	0.20	Correspond with Company re upcoming telephone conferences with special committee (.1); correspond with C. Koenig, K&E team re same (.1).
11/13/22	Cassandra Catalano	0.40	Analyze elevated documents from document review team (.2); draft responses re document reviewer questions (.2).
11/13/22	Patrick Forte	0.80	Draft employee interview memorandum.
11/13/22	Patrick Forte	1.00	Review and analyze key documents in preparation for employee interview.
11/13/22	Victor Hollenberg	2.00	Review, analyze, and summarize documents for chronology of key events.
11/13/22	Hanaa Kaloti	1.60	Review, analyze key documents re risk employee interview.
11/13/22	Josh Sussberg, P.C.	0.10	Telephone conference with special committee re case status.
11/13/22	Alison Wirtz	0.30	Correspond with special committee, A&M, Centerview, C. Koenig and K&E team re upcoming telephone conferences with Company.
11/14/22	Hunter Appler	0.70	Search workspace re case team cross-coding.
11/14/22	Hunter Appler	0.50	Participate in telephone conference with A. Lullo and K&E team re project status and planning.
11/14/22	Joey Daniel Baruh	2.00	Conference with A. Lullo, H. Kaloti and K&E team re continuing tasks (.5); review, analyze reduction in force (.2); review, analyze main chronology and revise entries (1.3).
11/14/22	Matthew Beach	2.50	Review and pull key documents (2.0); review, update and collect documents re master case chronology (.5).
11/14/22	Nicholas Benham	0.40	Conference with P. Forte and K&E team re factual development and employee interviews.
11/14/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Cassandra Catalano	0.40	Video conference with A. Lullo and K&E team re case status.
11/14/22	Cassandra Catalano	0.30	Review and analyze interview summaries from Company witnesses.
11/14/22	Joseph A. D'Antonio	1.00	Telephone conference with L&W, J. McNeily, A. Lullo, H. Kaloti, K&E team, Ron Sabo re employee interview.
11/14/22	Patrick Forte	1.20	Draft summaries re key documents for factual development purposes.
11/14/22	Patrick Forte	1.00	Participate in employee interview.
11/14/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, J. Baruh, Z. Heater, A. Moore and V. Hollenberg re factual development and employee interviews.
11/14/22	Patrick Forte	2.10	Draft employee interview memoranda.
11/14/22	Zach Heater	4.60	Review and analyze documents re post-pause withdrawals and deployment of tokens (1.7); video conference with A. Lullo, H. Kaloti and K&E team re document review and interviews (.4); review and analyze key documents re quality assurance (2.1); draft and revise master chronology entries summarizing key documents (.4).
11/14/22	Victor Hollenberg	0.50	Conference with H. Kaloti and K&E team re fact development, legal analysis and strategy.
11/14/22	Victor Hollenberg	0.70	Participate in employee interview with A. Lullo, H. Kaloti, and L&W (.3); prepare summary and analysis re same (.4).
11/14/22	Hanaa Kaloti	2.90	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); participate in interviews with A. Lullo and L&W of risk employees (1.5); review, analyze communications re document review and collection (.4); identify documents re employee interview preparation (.5).
11/14/22	Charlie Kassir	0.40	Review, analyze and revise slide deck for special committee re WARN considerations.
11/14/22	Patricia Walsh Loureiro	1.70	Review, revise powerpoint for special committee re reductions in force.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Allison Lullo	7.20	Prepare for trading employee interviews (.3); participate in same (1.5); review and analyze key documents (4.1); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); telephone conference with H. Kaloti re interviews (.3); telephone conference with G. Brier re interviews (.2); correspond with H. Appler re document review (.3).
11/14/22	Angelina Moore	0.50	Conference with P. Forte and K&E team re document review progress, interviews with risk team and next steps in investigation.
11/14/22	Maryam Tabrizi	1.30	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.3); participate in same (.5); analyze correspondence from H. Appler and K&E team, FTI re same (.5).
11/15/22	Hunter Appler	0.10	Conference with A. Lullo re workspace permissions.
11/15/22	Hunter Appler	0.50	Assess workspace status and perform record keeping operations.
11/15/22	Hunter Appler	0.50	Correspond with G. Yoon re additional review strategies.
11/15/22	Matthew Beach	1.00	Review and revise interviews and notes tracker (.5); review and revise materials in case-related database (.5).
11/15/22	Simon Briefel	1.20	Correspond with C. Koenig, K&E team, L&W, Company re special committee conference (.7); draft special committee minutes (.5).
11/15/22	Janet Bustamante	2.00	Review, process of case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).
11/15/22	Patrick Forte	0.50	Draft employee interview summary.
11/15/22	Patrick Forte	0.70	Draft employee interview memoranda.
11/15/22	Zach Heater	4.50	Review and analyze key documents and correspondence re special committee investigation (3.6); draft and revise entries re master chronology summarizing key documents and significance (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Victor Hollenberg	0.20	Correspond with A. Goel, Z. Brez and investigative team re fact development and analysis.
11/15/22	Hanaa Kaloti	1.70	Review, analyze and edit employee interview summaries (1.2); correspond with A. Lullo and K&E team re internal strategy and next steps and document review, collection (.5).
11/15/22	Allison Lullo	6.50	Correspond with H. Kaloti, L&W, Company re interviews (.3); review and analyze key documents (5.5); telephone conference with H. Appler re targeted searches (.2); draft special committee update (.5).
11/16/22	Joey Daniel Baruh	0.40	Correspond with A. Lullo re ongoing investigation tasks.
11/16/22	Matthew Beach	1.50	Review and manage documents re witness interview (1.0); review and revise materials in case-related database (.5).
11/16/22	Zachary S. Brez, P.C.	1.50	Telephone conference with A. Lullo re status of investigation (.5); attend special committee telephone conference re go forward plan (1.0).
11/16/22	Simon Briefel	2.70	Attend and take minutes on special committee conference (.3); correspond with Company, G. Hensley re special committee conference (.3); take minutes on special committee conference (1.0); take minutes on further special committee conference (.5); correspond with J. Mudd re same (.6).
11/16/22	Janet Bustamante	2.00	Review, process of case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/16/22	Cassandra Catalano	1.10	Review and analyze L&W chronology documents for relevance tagging.
11/16/22	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team, special committee re NewCo structure (partial).
11/16/22	Victor Hollenberg	2.70	Review, analyze and summarize key documents.
11/16/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Hanaa Kaloti	1.10	Conference with Z. Brez and K&E team re internal strategy and next steps (.3); telephone conference with A. Lullo re internal strategy and next steps and correspond with K&E team re same (.4); review, analyze emails and documents to prepare for employee interview (.4).
11/16/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.
11/16/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee conference re case updates (.1); participate in special committee conference re same (1.0).
11/16/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, S. Toth, Centerview, special committee re GK8 (.6); telephone conference with R. Kwasteniet, C. Koenig, K&E team, Centerview, A&M, special committee re case strategy (1.0).
11/16/22	Allison Lullo	3.60	Telephone conference with Z. Brez and H. Kaloti re matter status and next steps (.2); attend special committee update presentation with Z. Brez, K&E team, L&W and A&M (1.0); telephone conference with H. Kaloti re interviews (.5); review and analyze supporting documents for Human Resources employee interview (1.9).
11/16/22	Joel McKnight Mudd	1.50	Revise special committee meeting minutes (1.1); correspond with C. Koenig re same (.4).
11/16/22	Patrick J. Nash Jr., P.C.	1.80	Telephone conference with special committee re NewCo proposed business model (1.1); review presentation re NewCo revised business model (.7).
11/17/22	Joey Daniel Baruh	8.20	Prepare for employee interview preparation session (4.5); prepare buyback chronology (3.7).
11/17/22	Zachary S. Brez, P.C.	4.00	Review notes re employee interviews (2.0); review key documents from last week of review (2.0).
11/17/22	Simon Briefel	0.40	Correspond with special committee, C. Koenig, K&E team re special committee telephone conferences (.2); comment on special committee resolutions re GK8 filing (.2).

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11/17/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/17/22	Cassandra Catalano	0.10	Review and analyze regulatory update re L&W investigation.
11/17/22	Cassandra Catalano	0.20	Revise master chronology summaries re key review documents.
11/17/22	Cassandra Catalano	1.20	Review and analyze L&W chronology documents for relevance tagging.
11/17/22	Cassandra Catalano	0.10	Correspond with Company re trading module.
11/17/22	Victor Hollenberg	1.00	Correspond with A. Goel, Z. Brez and K&E team re fact development and analysis (.5); review, analyze and revise chronology of key events (.5).
11/17/22	Elizabeth Helen Jones	1.40	Telephone conference with K&E team, A. Golic re presentation for special committee (.5); review, revise special committee presentation (.9).
11/17/22	Hanaa Kaloti	1.00	Telephone conference with A. Lullo re internal strategy and next steps (.2); analyze and draft list of potential interviewees (.8).
11/17/22	Allison Lullo	3.70	Telephone conference with H. Appler, FTI re document collection and review (.5); telephone conference with H. Kaloti re interviews (.2); prepare for conference with H. Kaloti, L&W and financial employee (.9); review and analyze key documents (2.1).
11/17/22	Roy Michael Roman	3.50	Review and revise presentation for special committee conference (3.1); correspond with E. Jones and A. Golic re same (.4).
11/17/22	Maryam Tabrizi	1.70	Prepare for telephone conference with A. Lullo, K&E team, FTI re review strategy, outstanding collections and TAR protocol (.3); participate in same (.5); analyze correspondence from FTI re same (.9).
11/17/22	Alex Xuan	3.30	Prepare presentation for special committee re briefing schedule (3.1); telephone conference with E. Jones, A. Golic, R. Roman re same (.2).
11/18/22	Joey Daniel Baruh	4.70	Participate in R. Bolger interview preparation session with H. Kaloti.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Matthew Beach	1.50	Review, update and collect documents re master case chronology.
11/18/22	Simon Briefel	1.00	Attend and take minutes on special committee conference.
11/18/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/18/22	Cassandra Catalano	0.60	Review and analyze AMA presentations re withdrawal discussions.
11/18/22	Zach Heater	0.90	Review and analyze key documents re token considerations (.4); draft and revise module re same (.2); correspond with J. Baruh, A. Lullo, and K&E team re same (.3).
11/18/22	Gabriela Zamfir Hensley	1.60	Telephone conference with R. Kwasteniet, K&E team, special committee re case status (1.1); telephone conference with R. Kwasteniet, K&E team, special committee re security issues (.5).
11/18/22	Victor Hollenberg	0.70	Review, revise and analyze chronology re key events.
11/18/22	Elizabeth Helen Jones	1.40	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update (.8); revise special committee presentation (.6).
11/18/22	Hanaa Kaloti	6.80	Analyze and draft list of interviewees (.9); review, analyze regulatory update correspondence from H. Waller (.2); review, analyze NewCo presentation (.2); participate in DOJ, SEC preparation session of R. Bolger with J. Baruh and K&E team, L&W (4.0); review, analyze key documents (1.5).
11/18/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re case status and next steps (1.0); telephone conference with special committee, Company, R. Kwasteniet and K&E team re security issues (.5).
11/18/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee update telephone conference (.3); participate in mining update telephone conference with special committee (.4); participate in security update telephone conference with special committee (.5).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Dan Latona	2.00	Telephone conference with C. Koenig, A&M, Centerview, Company, special committee re Mining (.5); telephone conference with C. Koenig, A&M, Centerview, Company, special committee re coin security (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re case strategy (1.0).
11/18/22	Allison Lullo	5.70	Participate in finance employee interview preparation with H. Kaloti, J. Baruh, L&W and Paul Hastings (4.0); draft token trading chronology (1.7).
11/18/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with C. Ferraro and special committee re next steps re mining (.5); telephone conference with special committee and Company re cryptocurrency security (.4).
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review UCC's notice of D. Barse deposition re exclusivity extension (.1); review UCC's notice of A. Carr's deposition re exclusivity extension (.1).
11/18/22	Alison Wirtz	1.10	Conference with special committee, Company, C. Koenig, S. Briefel and K&E team re mining and security.
11/19/22	Joey Daniel Baruh	4.20	Draft summary of employee interview preparation session.
11/20/22	Joey Daniel Baruh	2.00	Draft summary of employee interview preparation session.
11/20/22	Allison Lullo	2.20	Revise outline for Human Resources employee interview (1.0); review and analyze key documents (1.2).
11/21/22	Hunter Appler	0.30	Participate in regularly scheduled telephone conference with A. Lullo, K&E team re project status and planning.
11/21/22	Hunter Appler	1.80	Search workspace for target documents.
11/21/22	Hunter Appler	0.40	Identify key documents requiring review and coordinate batching and review.
11/21/22	Joey Daniel Baruh	6.20	Revise board presentation (1.4); conference with A. Lullo and K&E team re matter strategy and next steps (.4); correspond with A. Lullo and K&E team re interim examiner report (.3); revise R. Bolger preparation session summary (2.0); draft NFT module (2.1).

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11/21/22	Matthew Beach	1.00	Review and update materials in case-related database.
11/21/22	Matthew Beach	1.00	Review, update and collect documents referenced in master case chronology.
11/21/22	Nicholas Benham	2.00	Conference with A. Lullo and K&E team re matter strategy and next steps (.3); participate in employee substantive interview (1.7).
11/21/22	Zachary S. Brez, P.C.	2.50	Prepare for special committee telephone conference (1.0); telephone conference with A. Lullo re special committee telephone conference (.5); telephone conference with special committee re legal issues (1.0).
11/21/22	Simon Briefel	1.10	Attend and take minutes on special committee conference.
11/21/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/21/22	Cassandra Catalano	0.30	Video conference with A. Lullo and K&E team re case status.
11/21/22	Cassandra Catalano	0.50	Draft updated document review plan with respect to new document uploads.
11/21/22	Cassandra Catalano	0.80	Review and analyze FTI data uploads to determine additional document review categories.
11/21/22	Cassandra Catalano	1.00	Review examiner interim report.
11/21/22	Patrick Forte	0.30	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, J. Baruh, N. Benham and V. Hollenberg re investigation status and interview preparation.
11/21/22	Asheesh Goel, P.C.	1.00	Conference with special committee re case matters
11/21/22	Victor Hollenberg	0.30	Attend weekly conference with A. Lullo, H. Kaloti and K&E team re fact development and strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Hanaa Kaloti	3.40	Conference with A. Lullo and K&E team re internal strategy and next steps (.4); review, analyze Company trading module (.3); review, analyze talking points for special committee (.2); participate in interview of Human Resources employee with A. Lullo (1.7); review documents re fact development on background checks (.4); review, analyze Examiner's November 2022 report (.2); analyze summary of newly loaded data (.2).
11/21/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/21/22	Allison Lullo	6.50	Revise special committee update (.3); review and analyze key documents (1.7); review and analyze finance employee preparation summary (.8); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.3); conference with special committee, Z. Brez, L&W re case updates (1.1); interview Human Resources employee with H. Kaloti (1.8); correspond with H. Appler, FTI re document review matters (.5).
11/21/22	Joel McKnight Mudd	1.00	Telephone conference with R. Kwasteniet, K&E team, Company, special committee, A&M team, Centerview team re case updates.
11/21/22	Patrick J. Nash Jr., P.C.	0.50	Participate in standing special committee update telephone conference.
11/21/22	Maryam Tabrizi	0.90	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.2); participate in same (.3); analyze correspondence from H. Appler and K&E team, FTI re same (.4).
11/21/22	Alison Wirtz	1.00	Conference with special committee, R. Kwasteniet, K&E team, Centerview, A&M re status, next steps.
11/22/22	Hunter Appler	0.50	Participate in telephone conference with A. Lullo and K&E team re document review matters.
11/22/22	Joey Daniel Baruh	4.60	Revise summary of employee deposition preparation session (1.0); correspond with H. Kaloti and K&E team re board presentation (.4); collect documents for special committee presentation (3.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Nicholas Benham	4.00	Perform second-level document review (1.2); revise background checks module (.2); draft hot docs compilation (1.1); finalize employee interview notes (.3); draft interview summary re same (1.2).
11/22/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/22/22	Cassandra Catalano	1.00	Review and analyze interview summaries.
11/22/22	Cassandra Catalano	0.50	Telephone conference with A. Lullo, H. Kaloti and FTI consulting re current case and document review status.
11/22/22	Cassandra Catalano	0.50	Draft special committee key document assignment for K&E team.
11/22/22	Cassandra Catalano	0.40	Review and analyze key documents for special committee update.
11/22/22	Patrick Forte	2.90	Review, analyze, and draft summary of key documents for Special Committee presentation.
11/22/22	Zach Heater	1.50	Review and analyze key documents re token buybacks (.8); draft summaries for inclusion in key documents list (.5); correspond with V. Hollenberg, P. Forte, J. Baruh and C. Catalano re key documents (.2).
11/22/22	Hanaa Kaloti	1.20	Review, analyze summary of special committee update (.3); review, analyze notes from weekly telephone conference with FTI (.2); review, analyze correspondence re selecting key documents for special committee (.3); correspond with A. Lullo and K&E team re same (.1); review, analyze media articles re examiner report (.3).
11/22/22	Allison Lullo	3.70	Telephone conference with H. Waller re matter strategy and next steps (.7); correspond with H. Appler, FTI re document collection matters (.5); review and analyze key documents (2); telephone conference with G. Brier, FTI re document collection and review (.5).
11/22/22	Angelina Moore	1.30	Analyze and review summaries re Company employee interviews.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Angelina Moore	2.90	Analyze and review documents re key relevance for investigation.
11/22/22	Maryam Tabrizi	1.50	Prepare for telephone conference with A. Lullo, K&E team, FTI re review strategy, outstanding collections and TAR protocol (.4); participate in same (.5); analyze correspondence from FTI re same (.6).
11/23/22	Hunter Appler	0.40	Coordinate identification and promotion of mobile collection documents for review.
11/23/22	Joey Daniel Baruh	0.10	Review collection of documents for special committee presentation.
11/23/22	Nicholas Benham	0.60	Revise employee interview summary.
11/23/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/23/22	Cassandra Catalano	2.40	Draft and revise special committee key documents summary.
11/23/22	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet, K&E team, special committee re legal update, discovery requests.
11/23/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/23/22	Hanaa Kaloti	2.70	Review, analyze correspondence re document collection and review (.5); draft, revise employee interview summaries (2.2).
11/23/22	Chris Koenig	1.90	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re mining issues and next steps (.6); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re key issues and next steps (.8); telephone conference with R. Kwasteniet, K&E team, special committee re key legal issues and next steps (.5).
11/23/22	Ross M. Kwasteniet, P.C.	1.30	Participate in special committee update telephone conference re mining (.6); telephone conference with special committee re other business (.7).
11/23/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re mining.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Allison Lullo	1.00	Revise summary of Human Resources employee interview (.5); draft compilation of noteworthy documents for special committee (.5).
11/23/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing special committee telephone conference.
11/23/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with special committee re case issues and next steps.
11/23/22	Ken Sturek	2.60	Coordinate with L. Hamlin and A. Carr re collection, transfer of correspondence and related data responsive to UCC requests.
11/23/22	Alison Wirtz	1.60	Conference with R. Kwasteniet, K&E team, A&M, Centerview, Company and special committee re status, next steps (.8); correspond with K&E team re special committee document requests (.2); conference with J. Brown, R. Kwasteniet, K&E team and special committee re document requests, debrief of hearing and other case developments (.6).
11/25/22	Simon Briefel	0.60	Attend and take minutes at special committee meetings.
11/25/22	Elizabeth Helen Jones	1.00	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/25/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re key issues and next steps.
11/25/22	Ross M. Kwasteniet, P.C.	0.90	Participate in special committee update telephone conference (.6); prepare for same (.3).
11/25/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re case strategy.
11/25/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing special committee telephone conference.
11/25/22	Alison Wirtz	0.50	Conference with P. Nash, K&E team, Centerview, A&M, Company and special committee re sale update, status, next steps.
11/26/22	Gabrielle Christine Reardon	1.90	Review and revise presentation for special committee re scheduling motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/22	Tommy Scheffer	2.80	Correspond with A. Wirtz, K&E team re special committee confidential claims presentation (.6); review and revise materials re same (2.2).
11/26/22	Ken Sturek	1.50	Correspond with L. Hamlin and M. Malone re processing of A. Carr data for database review and possible production (.8); provide M. Malone with production specifications and request access to specific databases from records management personnel (.7).
11/27/22	Chris Koenig	3.00	Review and revise presentation to special committee re confidential issue (2.1); correspond with E. Jones and K&E team re same (.9).
11/27/22	Gabrielle Christine Reardon	2.60	Review and revise presentation to special committee re confidential claims issue.
11/27/22	Tommy Scheffer	1.20	Correspond with A. Wirtz, K&E team re confidential claims presentation (.7); review and revise materials re same (.5).
11/27/22	Ken Sturek	0.40	Correspond with M. Malone and L. Hamlin re status of production and troubleshoot corrupt data issues.
11/28/22	Hunter Appler	0.50	Coordinate promotion and review of newly collected data.
11/28/22	Joey Daniel Baruh	0.70	Correspond with A. Lullo and H. Kaloti re employee interview preparation session (.2); review interview materials re same (.5).
11/28/22	Simon Briefel	1.00	Attend and take minutes on special committee conference.
11/28/22	Janet Bustamante	3.00	Review, process case-related materials and documents into databases (1.5); respond to attorney document requests for fact development work (1.5).
11/28/22	Cassandra Catalano	0.20	Review and analyze status of slack communications collections.
11/28/22	Asheesh Goel, P.C.	1.00	Conference with special committee re case matters
11/28/22	Elizabeth Helen Jones	1.10	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Hanaa Kaloti	0.60	Review, analyze recent SEC crypto enforcement cases (.4); correspond with A. Lullo, K&E team and FTI re document collection (.2).
11/28/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
11/28/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee telephone conference re case updates (.2); participate in special committee telephone conference re same (1.0).
11/28/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/28/22	Allison Lullo	4.70	Prepare compilation of key documents for special committee (4.5); correspond with H. Kaloti re witness interviews (.2).
11/28/22	Gabrielle Christine Reardon	0.30	Review and revise presentation for special committee re confidential claims issue.
11/28/22	Gabrielle Christine Reardon	1.20	Draft minutes re October special committee meetings.
11/28/22	Tommy Scheffer	1.30	Correspond with C. Koenig, K&E team re customer claims presentation.
11/28/22	Ken Sturek	0.80	Correspond with M. Malone re processing production volume and post final production to FTP for opposing counsel.
11/29/22	Hunter Appler	0.50	Participate in telephone conference with A. Lullo, K&E team re document review matters.
11/29/22	Joey Daniel Baruh	4.10	Participate in employee interview preparation session (2.0); summarize interview preparation session (2.1).
11/29/22	Matthew Beach	0.50	Review and update materials in case-related database.
11/29/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/29/22	Cassandra Catalano	0.50	Telephone conference with FTI re document review status.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Elizabeth Helen Jones	2.30	Review, revise deck on motion to replenish pool counsel retainer (1.8); telephone conference with K&E team, special committee, R. Kwasteniet re motion to replenish pool counsel retainer (.5).
11/29/22	Allison Lullo	1.60	Participate in preparation of financial employee with H. Kaloti, J. Baruh, Paul Hastings team and L&W.
11/29/22	Patrick J. Nash Jr., P.C.	0.20	Draft correspondence to special committee re Core Scientific update.
11/29/22	Maryam Tabrizi	1.40	Prepare for conference telephone conference with FTI, H. Appler and K&E team re review strategy, outstanding collections and TAR protocol (.4); participate in same (.5); analyze correspondence from FTI, H. Appler and K&E team re same (.5).
11/30/22	Hunter Appler	0.70	Identify and batch key documents for review.
11/30/22	Joey Daniel Baruh	3.20	Revise summary of employee interview preparation session.
11/30/22	Matthew Beach	1.00	Review, update and collect documents re master case chronology (.5); review and update materials in case-related database (.5).
11/30/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/30/22	Asheesh Goel, P.C.	1.00	Conference with special committee re case matters.
11/30/22	Elizabeth Helen Jones	1.00	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/30/22	Hanaa Kaloti	1.40	Telephone conference with A. Lullo re internal strategy and next steps (.5); review, analyze communications re document collection (.5); revise summary of session with employee in advance of DOJ/SEC testimony (.4).
11/30/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference re case updates.
11/30/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Allison Lullo	3.00	Telephone conference with A. Wirtz re matter strategy and next steps (.3); telephone conference with H. Kaloti re matter strategy and next steps (.4); review and analyze chronology of public statements (2.0); telephone conference with L. Tsao re witness interviews (.3).
11/30/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing special committee telephone conference.
11/30/22	Tommy Scheffer	0.70	Correspond with C. Koenig, K&E team re special committee presentation (.3); analyze materials re same (.4).
<b>Total</b>		<b>613.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146992**  
**Client Matter: 53363-27**

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**In the Matter of Stone Litigation**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 4,612.50

Total legal services rendered

\$ 4,612.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146992

Celsius Network LLC

Matter Number:

53363-27

Stone Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ross M. Kwasteniet, P.C.	1.40	1,845.00	2,583.00
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
<b>TOTALS</b>	<b>2.50</b>		<b>\$ 4,612.50</b>

Legal Services for the Period Ending November 30, 2022  
 Celsius Network LLC  
 Stone Litigation

Invoice Number: 1010146992  
 Matter Number: 53363-27

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/04/22	Ross M. Kwasteniet, P.C.	0.20	Participate in telephone conference with special committee and Akin team re Stone litigation.
11/14/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze Stone injunction pleading and affidavits.
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Hurley declaration in support of KeyFi preliminary injunction.
11/14/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze memorandum in support of preliminary injunction against KeyFi (.6); review, analyze declaration of S. Kleiderman in support of KeyFi preliminary injunction (.1); review, analyze declaration of P. Holert in support of KeyFi preliminary injunction (.1).
<b>Total</b>		<b>2.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010146993**  
**Client Matter: 53363-28**

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**In the Matter of Prime Trust Litigation**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 6,121.50

Total legal services rendered

\$ 6,121.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146993

Celsius Network LLC

Matter Number:

53363-28

Prime Trust Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hanaa Kaloti	2.60	1,155.00	3,003.00
Chris Koenig	0.60	1,260.00	756.00
Ross M. Kwasteniet, P.C.	0.70	1,845.00	1,291.50
Patrick J. Nash Jr., P.C.	0.20	1,845.00	369.00
Alison Wirtz	0.60	1,170.00	702.00
<b>TOTALS</b>	<b>4.70</b>		<b>\$ 6,121.50</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146993

Celsius Network LLC

Matter Number:

53363-28

Prime Trust Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/04/22	Ross M. Kwasteniet, P.C.	0.30	Participate in telephone conference with special committee and Akin team re Prime Trust litigation.
11/06/22	Chris Koenig	0.60	Review and revise Prime Trust 9019 motion.
11/06/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze 9019 settlement motion.
11/14/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze motion to approve Prime Trust settlement.
11/22/22	Alison Wirtz	0.30	Correspond with Akin team re proposed language to Prime Trust 9019 order (.2); correspond with SEC re same (.1).
11/23/22	Alison Wirtz	0.30	Correspond with Akin team and SEC re revisions to proposed order for 9019 motion.
11/29/22	Hanaa Kaloti	2.60	Participate in interview preparation session of employee in advance of SEC and DOJ testimony (2.2); telephone conference and correspond with A. Lullo and K&E team re internal strategy and next steps (.4).
<b>Total</b>		<b>4.70</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010147005**  
**Client Matter: 53363-42**

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**In the Matter of Core Scientific Litigation**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 609,919.00

Total legal services rendered

\$ 609,919.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	44.80	420.00	18,816.00
Joanna Aybar	6.50	365.00	2,372.50
Megan Bowsher	14.70	365.00	5,365.50
Richard Boynton	2.50	1,355.00	3,387.50
Judson Brown, P.C.	64.70	1,485.00	96,079.50
Kimberly A.H. Chervenak	4.20	480.00	2,016.00
Joseph A. D'Antonio	81.20	900.00	73,080.00
Susan D. Golden	0.90	1,315.00	1,183.50
Leah A. Hamlin	100.10	1,035.00	103,603.50
Emily Hogan	13.30	1,235.00	16,425.50
Elizabeth Helen Jones	0.20	1,035.00	207.00
Chris Koenig	7.30	1,260.00	9,198.00
Ross M. Kwasteniet, P.C.	4.60	1,845.00	8,487.00
Dan Latona	0.60	1,235.00	741.00
Library IP Research	2.10	405.00	850.50
T.J. McCarrick	54.30	1,135.00	61,630.50
Caitlin McGrail	24.20	660.00	15,972.00
Patrick J. Nash Jr., P.C.	3.70	1,845.00	6,826.50
Robert Orren	4.20	480.00	2,016.00
Morgan Lily Phoenix	41.80	650.00	27,170.00
Seth Sanders	7.70	795.00	6,121.50
Tommy Scheffer	14.50	1,115.00	16,167.50
Joanna Schlingbaum	0.90	1,235.00	1,111.50
Barbara M. Siepka	2.50	365.00	912.50
Hannah C. Simson	53.50	985.00	52,697.50
Alex Straka	8.80	1,035.00	9,108.00
Ken Sturek	58.60	480.00	28,128.00
Leonor Beatriz Suarez	4.00	660.00	2,640.00
Casllen Timberlake	18.10	280.00	5,068.00
Steve Toth	3.00	1,430.00	4,290.00
Matthew D. Turner	6.30	1,235.00	7,780.50
Alison Wirtz	0.40	1,170.00	468.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

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Celsius Network LLC

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53363-42

Core Scientific Litigation

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	30.30	660.00	19,998.00
<b>TOTALS</b>	<b>684.50</b>		<b>\$ 609,919.00</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Cathy Alton	5.10	Telephone conference with FTI re weekly status update (.7); prepare documents for review in preparation for upcoming Core Scientific productions (2.8); prepare documents for production to UCC and Examiner (1.6).
11/01/22	Judson Brown, P.C.	13.80	Review and analyze materials to prepare for deposition of J. Pratt (3.8); depose J. Pratt (8.5); conferences re same with L. Hamlin, K&E team and UCC counsel (1.1); review and draft correspondence re same to L. Hamlin and K&E team (.2); review and draft correspondence to T. McCarrick and K&E team re Q. Lawlor deposition (.2).
11/01/22	Joseph A. D'Antonio	10.80	Participate in Pratt deposition.
11/01/22	Leah A. Hamlin	10.40	Assist J. Brown in preparing for deposition of J. Pratt (1.0); attend and participate in deposition of J. Pratt (9.0); review and analyze deposition transcript of Q. Lawlor (.4).
11/01/22	Emily Hogan	3.20	Review and analyze Core Scientific loan documents and prepare summary of rights and remedies.
11/01/22	T.J. McCarrick	8.10	Defend deposition of Q. Lawlor (7.0); review and analyze Pratt deposition transcript (1.1).
11/01/22	Morgan Lily Phoenix	0.50	Review and analyze recent filings (.3); coordinate with document services to pull search for privileged documents (.2).
11/01/22	Seth Sanders	0.50	Draft objection to Core Scientific motion.
11/01/22	Hannah C. Simson	0.10	Telephone conference with R. Deutsch, Q. Lawlor, J. Golding-Ochsner and T.J. McCarrick re deposition.
11/01/22	Hannah C. Simson	0.20	Conference with Q. Lawlor, J. Golding-Ochsner and T.J. McCarrick re deposition preparation.
11/01/22	Hannah C. Simson	5.90	Participate in Q. Lawlor deposition.
11/01/22	Hannah C. Simson	0.50	Prepare for Q. Lawlor deposition.

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Ken Sturek	5.80	Coordinate with hotel in Seattle for shipment of deposition materials back to office for L. Hamlin and J. D'Antonio (1.2); prepare hard copy deposition materials at the request of J. Brown (.5); analyze specific group addresses and custodian information at request of J. D'Antonio and provide results to same (1.5); organize specific sets of documents for upcoming Cann and Levitt depositions at request of L. Hamlin and T. McCarrick (2.6).
11/01/22	Matthew D. Turner	6.00	Telephone conference with T. Scheffer and K&E team re Core Scientific notes and strategic bankruptcy considerations (.5); review and analyze public filings (1.0); prepare capitalization table re Core Scientific outstanding liabilities (4.5).
11/01/22	Alex Xuan	4.80	Draft memorandum re dueling bankruptcy issues.
11/02/22	Cathy Alton	12.00	Prepare documents for review in preparation for upcoming core scientific productions (.8); prepare documents for production to UCC and Examiner (2.8); compile documents cited in key documents chronology (8.4).
11/02/22	Judson Brown, P.C.	2.90	Review and draft correspondence with T. McCarrick, K&E team, client, re discovery and deposition issues (1.8); review and analyze transcripts from depositions, including of Q. Lawlor (1.1).
11/02/22	Joseph A. D'Antonio	2.80	Review and analyze Pratt deposition transcript.
11/02/22	Joseph A. D'Antonio	1.10	Review and analyze Lawlor deposition transcript.
11/02/22	Leah A. Hamlin	0.90	Review and analyze Core Scientific documents.
11/02/22	Leah A. Hamlin	5.40	Draft reply in support of motion for contempt (4.3); review and analyze employee interview transcript (1.1).
11/02/22	Emily Hogan	1.50	Analyze and summarize note agreements with Core.
11/02/22	T.J. McCarrick	3.70	Review and analyze Cann documents (3.4); review and analyze scheduling stipulation correspondence (.3).

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Caitlin McGrail	3.30	Review and analyze precedent and prepare objection re motion to compel.
11/02/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze Core Scientific settlement proposal.
11/02/22	Morgan Lily Phoenix	1.10	Telephone conference with K. Sturek re producing redacted documents to UCC (.1); retrieve client documents from Relativity to submit to examiner and UCC (.5); draft letters to protect confidentiality of productions (.5).
11/02/22	Morgan Lily Phoenix	1.00	Telephone conference with T.J. McCarrick, G. Brier, H. Simpson, B. Wallace and S. Hardy re all hands update.
11/02/22	Seth Sanders	2.20	Revise objection to Core Scientific motion (1.8); correspond with C. McGrail re same (.4).
11/02/22	Barbara M. Siepka	2.50	Review and analyze library search results (.3); prepare IP schedules re Core (2.0); correspond with R. Soneson re same (.2).
11/02/22	Hannah C. Simson	0.30	Prepare for P. Holert deposition.
11/02/22	Hannah C. Simson	0.20	Telephone conference with L. Hamlin re Core Scientific litigation strategy.
11/02/22	Hannah C. Simson	0.60	Draft reply brief outline.
11/02/22	Ken Sturek	5.20	Coordinate arrangements in Austin, TX for Cann and Levitt depositions (1.5); download volume 006 of Core Scientific production set and provide team with statistics (.8); continue to download and organize deposition prep materials as requested by T. McCarrick (2.9).
11/02/22	Alex Xuan	3.10	Draft memorandum re dueling bankruptcy.
11/03/22	Cathy Alton	12.50	Prepare documents for review in preparation for upcoming Core Scientific productions (1.6); prepare documents for production to UCC and examiner (.7); compile deposition preparation materials (10.2).
11/03/22	Megan Bowsher	0.30	File and organize deposition transcripts for attorney review.
11/03/22	Richard Boynton	2.50	Analyze questions from H. Crawford (.2); research and analyze case law (1.5); correspond with H. Crawford re setting out advice on claims against third parties (.8).

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Judson Brown, P.C.	5.20	Review and analyze documents for deposition preparation session with P. Holert (1.4); conferences with client, T. McCarrick, K&E team re discovery, depositions and strategy issues (1.7); review and draft correspondence re same (1.1); conference with P. Holert to prepare for deposition (1.0).
11/03/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re Levitt and Cann depositions.
11/03/22	Joseph A. D'Antonio	6.80	Review and analyze documents and prepare document set for Russell Cann deposition.
11/03/22	Joseph A. D'Antonio	3.10	Review and analyze document set for Pratt deposition.
11/03/22	Leah A. Hamlin	3.10	Review, analyze and organize Core Scientific documents for deposition.
11/03/22	Leah A. Hamlin	7.60	Telephone conference with Company re deposition updates and strategy (1.0); telephone conference with J. Brown and T. McCarrick re strategy for upcoming deadlines and briefing (.6); research and draft reply in support of motion for contempt (4.3); review and analyze deposition transcripts for reply in support of motion for contempt (1.7).
11/03/22	Emily Hogan	0.60	Analyze and summarize note agreements with Core.
11/03/22	Ross M. Kwasteniet, P.C.	0.80	Analyze open issues re settlement discussions and next steps in litigation.
11/03/22	Library IP Research	0.80	Identify IP ownership records for Core Scientific entities.
11/03/22	T.J. McCarrick	7.70	Review and analyze Holert documents (1.4); review and analyze Cann documents (5.4); strategy conference with J. Brown, K&E team re Core depositions (.5); review and analyze scheduling stipulation (.4).
11/03/22	Caitlin McGrail	6.90	Review and analyze precedent and prepare objection re motion to compel (1.0); draft objection to motion to compel (5.8); telephone conference with S. Sanders and A. Xuan re same (.1).
11/03/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with D. Barse re potential counter to Core proposal (.2); review and prepare potential counter to Core proposal (.6).

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Morgan Lily Phoenix	1.50	Draft response to examiner's questions on specific client documents (1.0); revise cover letters for productions for the UCC and examiner (.5).
11/03/22	Seth Sanders	2.30	Telephone conference with C. McGrail and A. Xuan re revisions to objection to Core Scientific motion (.5); revise same (1.7); correspond with C. McGrail re same (.1).
11/03/22	Tommy Scheffer	0.70	Correspond with S. Sanders, K&E team re Core motion, Celsius Mining governance structure (.4); analyze issues re same (.3).
11/03/22	Hannah C. Simson	0.60	Draft scheduling stipulation.
11/03/22	Hannah C. Simson	0.30	Review and revise scheduling stipulation.
11/03/22	Hannah C. Simson	0.40	Draft reply outline.
11/03/22	Hannah C. Simson	1.10	Review and analyze documents for P. Holert deposition.
11/03/22	Hannah C. Simson	2.20	Export and prepare physical case materials for an upcoming deposition per T.J. McCarrick (1.0); coordinate the office arrangements for upcoming depositions (.8); compile and export produced case materials (.4).
11/03/22	Ken Sturek	6.70	Download and organize specific production documents from database and coordinate printing sets re same (3.5); continue to coordinate logistics for depositions to take place in Austin, TX for T. McCarrick and L. Hamlin (1.2); download and organize documents for potential use in Cann deposition (2.0).
11/03/22	Casllen Timberlake	2.20	Export and prepare physical case materials for upcoming deposition per T.J. McCarrick (1.0); coordinate office arrangements for upcoming depositions (.8); compile and export produced case materials (.4).
11/03/22	Steve Toth	0.20	Discuss Core term sheet with P. Nash.
11/03/22	Alison Wirtz	0.40	Correspond with T. Scheffer re slides summarizing Core Scientific status (.1); review same (.3).
11/03/22	Alex Xuan	11.90	Research re administrative expense claims under section 503 (4.2); research re contract with Core (2.1); draft objection to Core motion (5.6).
11/04/22	Cathy Alton	2.70	Compile deposition preparation materials.



Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Megan Bowsher	0.30	Organize case materials.
11/04/22	Judson Brown, P.C.	5.50	Review and analyze documents for deposition preparation session with P. Holert (.3); conferences with client, special committee, K&E team, L. Hamlin and others re discovery, depositions, and strategy issues (1.7); review and draft correspondence re same (1.3); conference with P. Holert to prepare for deposition (1.5); review and analyze materials for Levitt deposition (.7).
11/04/22	Joseph A. D'Antonio	2.70	Draft and revise document set re Cann deposition.
11/04/22	Joseph A. D'Antonio	4.60	Review and analyze document productions for inclusion in document set for Cann deposition.
11/04/22	Joseph A. D'Antonio	0.20	Review and analyze Pratt deposition transcript.
11/04/22	Leah A. Hamlin	7.30	Telephone conference with T. McCarrick re structure of reply in support of motion (.4); draft reply in support of motion (3.7); review and analyze evidence in support of motion (.8); review and analyze documents for M. Levitt deposition (2.4).
11/04/22	Library IP Research	1.30	Identify IP ownership records for Core Scientific entities.
11/04/22	T.J. McCarrick	6.70	Review and analyze Cann documents (4.2); conduct Holert deposition preparation (1.5); review and analyze Holert documents (1.0).
11/04/22	Caitlin McGrail	6.00	Draft objection re motion to compel (2.7); review and revise re same (2.9); office conference with A. Xuan re same (.4).
11/04/22	Robert Orren	1.80	Prepare for filing stipulation and agreed amended scheduling order with Core Scientific with respect to schedule (.4); file same (.4); prepare order for distribution to chambers for approval (.3); distribute same for service (.2); distribute same to U.S. Trustee (.2); correspond with T. Scheffer and K&E working group re same (.3).
11/04/22	Tommy Scheffer	2.60	Correspond with S. Sanders, K&E team re Core Scientific potential bankruptcy filing, objection to motion (.4); review and revise objection to motion (2.2).

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Hannah C. Simson	1.50	Draft outline for reply brief.
11/04/22	Hannah C. Simson	0.20	Review, revise and finalize scheduling stipulation.
11/04/22	Hannah C. Simson	0.20	Correspond with K. Sturek re finalizing stipulation.
11/04/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, T.J. McCarrick and J. Brown re deposition strategy.
11/04/22	Hannah C. Simson	1.30	Participate in P. Holert deposition preparation meeting.
11/04/22	Hannah C. Simson	0.30	Draft questions for P. Holert deposition.
11/04/22	Ken Sturek	6.00	Coordinate with R. Orren to file joint stipulation on docket (.6); update Lexitas with changes to deposition location and coordinate further with NY office for conference space (.9); download and organize final set of exhibits for depositions and coordinate printing sets for T. McCarrick and J. Brown (4.5).
11/04/22	Casllen Timberlake	3.60	Update office accommodations for upcoming depositions (.7); compile case law cited in Core Scientific, Inc.'s objection to Debtors' motion to enforce automatic stay and for civil contempt (2.9).
11/04/22	Steve Toth	2.40	Analyze and revise Core term sheet.
11/04/22	Alex Xuan	4.10	Draft objection to Core motion (3.7); office conference with C. McGrail re same (.4).
11/05/22	Joseph A. D'Antonio	0.70	Review and analyze documents for inclusion in motion for civil contempt reply.
11/05/22	Leah A. Hamlin	7.90	Research and draft reply in support of motion for contempt.
11/05/22	Chris Koenig	2.60	Review and revise documents re Core dispute (1.2); correspond with R. Kwasteniet, K&E team, Special Committee, A&M re same (1.4).
11/05/22	T.J. McCarrick	4.60	Review and analyze Cann documents (3.2); review and analyze Pratt deposition transcript (1.4).
11/05/22	Caitlin McGrail	1.00	Correspond with C. Koenig and K&E team re Core Scientific objection (.5); revise same (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze issues re Core and its likely restructuring and Celsius' convertible note re same.
11/05/22	Seth Sanders	0.50	Revise, analyze draft objection to Core Scientific motion.
11/05/22	Hannah C. Simson	4.30	Review, analyze and distinguish cases in Core's opposition for purposes of drafting reply (3.3); draft outline of reply (1.0).
11/05/22	Steve Toth	0.40	Correspond with Company, C. Koenig and K&E team re Core term sheet.
11/06/22	Judson Brown, P.C.	1.60	Review and analyze documents to prepare for Levitt deposition.
11/06/22	Joseph A. D'Antonio	3.80	Review and analyze Core documents and document set to prepare for Cann deposition.
11/06/22	Leah A. Hamlin	7.30	Research and draft reply brief in support of motion for contempt.
11/06/22	Chris Koenig	1.80	Review and revise omnibus objection and reply to Core.
11/06/22	Caitlin McGrail	2.20	Review and revise Core Scientific objection.
11/06/22	Seth Sanders	0.60	Revise objection to Core Scientific motion.
11/06/22	Tommy Scheffer	2.30	Correspond and telephone conferences with S. Sanders, K&E team re objection to Core Scientific motion to compel payment of administrative expenses (.4); review and revise same (1.9).
11/06/22	Hannah C. Simson	2.80	Draft outline for reply (.9); research re threats to terminate debtor's contract (1.9).
11/06/22	Hannah C. Simson	2.00	Research re impracticability re Core contract issues.
11/06/22	Hannah C. Simson	0.30	Correspond with L. Hamlin re reply brief strategy.
11/06/22	Ken Sturek	4.50	Revise depositions exhibit tracker with exhibits from recent depositions for future team use (3.5); set up TextMap database for use in upcoming evidentiary hearing (1.0).
11/06/22	Alex Xuan	3.30	Revise objection to Core motion.
11/07/22	Cathy Alton	0.60	Prepare documents for review in preparation for upcoming core scientific productions.

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Judson Brown, P.C.	9.60	Review and analyze documents to prepare for Levitt deposition (5.5); conferences with client, K&E team, L. Hamlin re same (2.1); review and draft correspondence re depositions, hearing, and strategy issues (1.3); conference with K&E team, T. McCarrick re R. Cann deposition (.7).
11/07/22	Joseph A. D'Antonio	3.70	Draft reply in support of Debtors' motion to enforce automatic stay and for civil contempt.
11/07/22	Joseph A. D'Antonio	7.20	Participate in Russell Cann deposition.
11/07/22	Leah A. Hamlin	13.90	Assist with preparation for R. Cann deposition (.8); participate in R. Cann deposition (3.9); draft reply brief in support of motion to compel (6.8); conference with K. Sturek re trial logistics (.7); office conference with J. Brown re M. Levitt deposition preparation (1.7).
11/07/22	Emily Hogan	1.20	Revise Core note analysis.
11/07/22	Chris Koenig	0.80	Review and revise Core omnibus objection, reply.
11/07/22	Ross M. Kwasteniet, P.C.	1.70	Analyze Core Scientific debt documents (1.4); correspond with C. Koenig and K&E team re Celsius rights under Core agreements (.3).
11/07/22	T.J. McCarrick	8.40	Conduct R. Cann deposition (5.2); prepare for R. Cann deposition (1.1); review R. Cann deposition transcript (2.1).
11/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Core Scientific's response to Celsius proposal.
11/07/22	Seth Sanders	0.30	Correspond with L. Hamlin and K&E team re draft objection to Core Scientific motion.
11/07/22	Tommy Scheffer	1.00	Correspond with C. Koenig, K&E team re term sheet (.4); analyze issues re same (.6).
11/07/22	Hannah C. Simson	3.90	Draft reply outline (1.1); research re automatic stay requirements (1.5); correspond with C. Timberlake and K&E team re P. Holert deposition preparation (.2); research re contract interpretation under Delaware law (1.1).

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Ken Sturek	2.70	Coordinate travel and lodging logistics for upcoming hearing (.5); update TextMap database with recent transcripts and video for future team use (1.2); download additional hearing prep materials and organize on network for future use (1.0).
11/07/22	Casllen Timberlake	0.50	Organize deposition preparation session office arrangements per H. Simson.
11/08/22	Cathy Alton	1.90	Prepare documents for production to UCC and examiner (1.6); correspond with K. Sturek, K&E team re incoming requests (.3).
11/08/22	Megan Bowsher	0.30	File and organize deposition transcript files for attorney review.
11/08/22	Judson Brown, P.C.	9.90	Review and analyze documents to prepare for Levitt deposition (2.8); conferences with L. Hamlin and K&E team, and UCC counsel re Levitt deposition (.9); depose M. Levitt (5.5); review and draft correspondence to client, special committee, R. Kwasteniet and K&E team re Levitt deposition (.7).
11/08/22	Joseph A. D'Antonio	1.30	Review and analyze M. Levitt deposition transcript.
11/08/22	Joseph A. D'Antonio	12.00	Draft reply to Core objection and objection to Core's motion to lift stay.
11/08/22	Leah A. Hamlin	12.00	Prepare for deposition of M. Levitt (1.6); attend deposition of M. Levitt (5.5); draft and revise reply and opposition briefs in support of motion to compel (4.9).
11/08/22	Emily Hogan	1.60	Telephone conference with company re Core note analysis (.3); discuss Core note analysis with M. Kilkenney, K&E team (.1); revise Core note analysis (1.2).
11/08/22	Chris Koenig	1.20	Review and revise Core omnibus objection, reply.
11/08/22	Ross M. Kwasteniet, P.C.	2.10	Analyze issues related to claims against Core (1.6); review and analyze stipulation extending briefing schedule with Core (.5).
11/08/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, J. Brown, Company re Core update.
11/08/22	T.J. McCarrick	1.10	Review and analyze Core Scientific employee deposition transcript.
11/08/22	T.J. McCarrick	3.20	Review and analyze employee deposition preparation materials.

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Morgan Lily Phoenix	0.10	Telephone conference with G. Brier re productions tracking.
11/08/22	Morgan Lily Phoenix	0.40	Prepare for team telephone conference re upcoming document productions (.1); telephone conference with G. Brier, S. Hardy and H. Simpson re same (.3).
11/08/22	Seth Sanders	1.20	Telephone conference with Company, R. Kwasteniet and K&E team re Core strategy (.5); telephone conference with T. Scheffer, K&E team and Company re loan analysis (.5); analyze issue re same (.2).
11/08/22	Tommy Scheffer	1.40	Correspond with Special Committee, Company, S. Sanders, K&E team re Core Scientific briefing, depositions (.8); analyze issues re same (.6).
11/08/22	Hannah C. Simson	7.40	Research re acts of control in bankruptcy stay context (2.6); correspond with L. Hamlin and J. D'Antonio re Core reply (.1); correspond with T. McCarrick re Holert deposition preparation (.2); review and revise reply (1.4); research re requirements for filing highly confidential documents (.5); coordinate logistics for P. Holert deposition (.4); research re contract interpretation and parties' usage for reply (2.2).
11/08/22	Alex Straka	0.80	Review and analyze lien search results re Core Scientific.
11/08/22	Ken Sturek	5.70	Update TextMap database with additional deposition transcript materials and link exhibits re same (1.5); assist H. Simson with creating searches in database for specific materials for her review (1.5); upload recent Core Scientific production to FTI and provide statistics to team (.7); prepare materials for use at upcoming hearing for L. Hamlin (1.0); update deposition exhibit tracker with latest exhibits for future team use (1.0).
11/08/22	Matthew D. Turner	0.30	Review and analyze updated slides re Core Scientific notes.
11/08/22	Alex Xuan	1.20	Revise memorandum re dueling bankruptcy.
11/09/22	Joanna Aybar	3.00	Summarize UCC lien search results (2.4); correspond with C. Anderson, K&E team re same (.6).

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Megan Bowsher	8.50	Organize case materials (.3); file and organize deposition transcript files for attorney review (.3); fact check of Celsius' reply in support of motion to enforce automatic stay for attorney review (5.3); compile exhibits to Celsius' reply in support of motion to enforce automatic stay for attorney review (2.6).
11/09/22	Judson Brown, P.C.	6.20	Review and draft correspondence re discovery, strategy and reply, opposition briefing (.9); conference with special committee re discovery, hearing and strategy issues (.8); telephone conferences with R. Kwasteniet and K&E team re same (.2); telephone conference with M. Kilkenney, K&E team and others re convertible notes (.9); review and analyze materials re convertible notes (1.3); review, analyze and revise draft reply, opposition brief (1.3); telephone conferences with T. McCarrick, L. Hamlin, K&E team and others re reply, opposition brief (.8).
11/09/22	Judson Brown, P.C.	2.10	Review and analyze scheduling proposal (.3); review and draft correspondence with C. Koenig, K&E team re same (.4); telephone conferences with K&E team, T. McCarrick, C. Koenig and others re same (1.4).
11/09/22	Kimberly A.H. Chervenak	4.20	Proofread, blue-book, verify legal citations in Debtors' omnibus reply in support of motion to enforce automatic stay and for civil contempt.
11/09/22	Joseph A. D'Antonio	12.50	Draft and revise omnibus brief and related filings.
11/09/22	Susan D. Golden	0.50	Correspond with TJ McCarrick, L. Hamlin, T. Scheffer re omnibus reply in support of motion to enforce automatic stay re Core Scientific.
11/09/22	Leah A. Hamlin	14.00	Telephone conference with special committee re depositions (.8); conference with E. Hogan, J. Brown and team re Core convertible note (1.1); draft and revise reply and opposition brief (11.6); correspond with S. Golden re sealing motion and other chambers procedures for filing (.3); revise draft motion to seal (.2).

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Emily Hogan	1.70	Revise Core note analysis (.8); telephone conference re Core notes (.9).
11/09/22	Chris Koenig	0.90	Telephone conference with M. Kilkenney and K&E team re Core debt issues.
11/09/22	T.J. McCarrick	5.60	Draft and revise Core Scientific reply motion (5.2); draft and revise Core Scientific dispute project list (.4).
11/09/22	Caitlin McGrail	4.80	Review and revise objection to Core's motion (4.4); office conference with A. Xuan re same (.4).
11/09/22	Morgan Lily Phoenix	0.30	Conference with G. Brier re upcoming examiner productions.
11/09/22	Morgan Lily Phoenix	2.00	Participate in client witness interview (1.0); draft memoranda re the same (1.0).
11/09/22	Seth Sanders	0.10	Correspond with C. McGrail re Core Scientific omnibus motion.
11/09/22	Tommy Scheffer	2.70	Correspond and telephone conferences with M. Kilkenney, K&E team re Core convertible notes, potential bankruptcy filing, omnibus reply, motion to seal (.7); analyze issues re same (1.3); review and revise omnibus reply (.7).
11/09/22	Joanna Schlingbaum	0.20	Correspond with L. Suarez re running IP lien searches on Core Scientific entities.
11/09/22	Hannah C. Simson	11.30	Research for P. Holert documents (3.0); research re contempt for reply (1.9); correspond with C. Timberlake and K. Sturek re P. Holert deposition documents (.3); draft termination section of brief (.3); research re breach of contract continuing harm for reply (.7); draft deposition outline and questions for P. Holert deposition preparation (5.1).
11/09/22	Alex Straka	0.50	Review and analyze lien search results re Core Scientific.
11/09/22	Ken Sturek	12.50	Cite check reply in support of motion to enforce automatic stay and coordinate organization of exhibits with C. Timberlake and M. Bowsher (7.5); consolidate cite check edits for portions of brief from M. Bowsher and K. Chervenak (2.0); assemble additional materials for use in upcoming hearing for J. D'Antonio (3.0).



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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Casllen Timberlake	8.40	Compile deposition exhibits per J. D'Antonio (2.0); compile and distribute newly received deposition exhibits (.2); correspond with New York conference services re upcoming deposition preparation reservation (.2); prepare materials for upcoming deposition preparation per H. Simson (4.0); compile deposition citation in Core's draft reply in support of motion to enforce automatic stay (2.0).
11/09/22	Alex Xuan	1.20	Revise objection to Core's motion.
11/10/22	Joanna Aybar	3.50	Summarize UCC lien search results (3.0); correspond with C. Anderson re same (.5).
11/10/22	Megan Bowsher	5.30	Compile exhibits to reply in support of motion to enforce the automatic stay for attorney review (.3); prepare public and sealed versions of exhibits (5).
11/10/22	Judson Brown, P.C.	7.50	Review and revise draft reply, opposition brief (3.4); telephone conferences with K&E team, L. Hamlin re same (.6); review and draft correspondence re reply, opposition brief and litigation pause (.5); telephone conferences with K&E team, T. McCarrick, L. Hamlin, client, UCC and Core counsel re litigation pause (1.8); review and revise letter to court re litigation pause, and review and draft correspondence re same (1.2).
11/10/22	Joseph A. D'Antonio	7.70	Draft Debtors' omnibus brief and related filings.
11/10/22	Susan D. Golden	0.40	Review and analyze motion to seal portions of omnibus reply to enforce automatic stay per Core Scientific protective order (.2); correspond with J. D'Antonio and C. Koenig re same (.2).
11/10/22	Leah A. Hamlin	9.80	Draft and revise brief in accordance with comments from J. Brown and C. Koenig (5.6); review and finalize exhibits in support of brief (1.4); proofread brief (.8); telephone conference with K. Sturek re finalizing exhibits (.3); telephone conference with Company re strategy following pause (.5); draft letter to Court re pausing litigation (.7); finalize and file letter pausing litigation (.5).

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Emily Hogan	2.70	Revise Core note analysis (2.2); conference with M. Kilkenney, A. Straka re Core lien search results and perfection status (.5).
11/10/22	Elizabeth Helen Jones	0.20	Correspond with Chambers re request for adjournment of hearing re Core Scientific.
11/10/22	T.J. McCarrick	4.90	Prepare P. Holert for Core Scientific deposition (4.2); discuss Core Scientific dispute status with J. Brown (.3); draft and revise correspondence to Core Scientific counsel re hearing logistics and deposition follow up (.4).
11/10/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with R. Schrock re pausing the Core litigation (.2); telephone conference with D. Barse re Schrock conversation (.2); telephone conference with A. Carr re same (.2); review and analyze correspondence from R. Schrock re pausing Core litigation (.2); review and analyze letter to Judge Glenn re pausing Core litigation (.1).
11/10/22	Robert Orren	2.40	Correspond with K. Sturek re filing of brief in Core Scientific dispute (.4); prepare for filing of same (.4); prepare for filing of adjournment of same (.4); prepare for filing of addendum to stipulation and protective order with B. Wong (.3); file same (.4); correspond with E. Jones, K&E working group re filing and submission of same to Chambers (.3); correspond with Stretto re same (.2).
11/10/22	Morgan Lily Phoenix	2.50	Review and analyze Client's internal documents to protect privilege.
11/10/22	Morgan Lily Phoenix	2.00	Attend client witness interview with A. Nurullayev, Celsius investigations team and Latham and Watkins litigation team (1.0); draft memoranda re same (1.0).
11/10/22	Tommy Scheffer	3.00	Correspond and telephone conferences with S. Sanders, K&E team re Core convertible notes, potential bankruptcy filing, omnibus reply, motion to seal (1.1); analyze issues re same (.5); review and revise omnibus reply (1.4).
11/10/22	Joanna Schlingbaum	0.30	Revise registered IP schedule for Core Scientific prepared by L. Suarez.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Hannah C. Simson	5.50	Conference with P. Holert and M. McCarrick re P. Holert deposition preparation (3.7); correspond with T. McCarrick and J. Golding re deposition transcripts (.1); prepare for Holert deposition (1.7).
11/10/22	Alex Straka	2.50	Review and analyze lien search results re secured convertible notes with Core Scientific (1.0); edit and draft presentation re Core Scientific security interest and related liens (1.0); review and analyze perfection analysis memo and related uniform commercial code provisions (.5).
11/10/22	Ken Sturek	9.50	Gather and organize exhibits to reply in support of motion to enforce for filing at direction of L. Hamlin and coordinate with C. Timberlake and M. Bowsher re same (8.5); coordinate with R. Orren re filing logistics and provide updates on volume (.5); coordinate with FTI on clearing specific batch coding at request of M. Phoenix (.5).
11/10/22	Leonor Beatriz Suarez	4.00	Review and revise IP schedules re Core.
11/10/22	Casllen Timberlake	3.00	Compile deposition citations and create deposition excerpts of sections cited in draft reply brief (2.0); assist with compilation and preparation of case materials to be filed as exhibits in draft reply brief (1.0).
11/11/22	Emily Hogan	0.80	Revise Core note analysis presentation.
11/11/22	Morgan Lily Phoenix	2.80	Participate in client witness interviews (2.0); draft memoranda re same (.8).
11/11/22	Joanna Schlingbaum	0.40	Revise registered IP schedule for Core Scientific prepared by L. Suarez.
11/11/22	Alex Straka	2.30	Draft and review perfection summary analysis slides re Core Scientific security interests.
11/12/22	Morgan Lily Phoenix	3.30	Analyze client documents for production (1.5); redact same for privilege issues (1.8).
11/13/22	T.J. McCarrick	0.30	Conference with G. Brier and J. Brown re strategy.
11/13/22	Morgan Lily Phoenix	2.30	Review and redact Client documents to be produced to opposing party.
11/13/22	Alex Straka	1.20	Review and draft attachment and perfection summary analysis memo re Core Scientific convertible notes.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Cathy Alton	0.50	Correspond with G. Brier, K. Sturek and FTI re production search requests and upcoming UCC and Examiner productions (.2); review and analyze UCC production searches (.3).
11/14/22	Judson Brown, P.C.	0.20	Review and draft correspondence with M. Phoenix re diligence issues.
11/14/22	Morgan Lily Phoenix	0.50	Strategy conference with G. Brier, T.J. McCarrick, H. Simpson and J. D'Antonio re upcoming examiner interviews.
11/14/22	Morgan Lily Phoenix	2.00	Analyze documents for privilege issues to be produced to examiner.
11/14/22	Morgan Lily Phoenix	4.30	Review and analyze client documents for privilege and redactions before producing to opposing party (2.2); redact documents re same (2.1).
11/14/22	Alex Xuan	0.50	Draft letter extending objection deadline.
11/15/22	Cathy Alton	0.30	Correspond with G. Brier, K. Sturek and FTI re preparing upcoming UCC and examiner productions.
11/15/22	Morgan Lily Phoenix	0.20	Draft production cover letters to send to UCC and examiner.
11/15/22	Morgan Lily Phoenix	0.70	Draft witness interview memoranda.
11/16/22	Cathy Alton	1.70	Compile UCC production tracking information (.6); correspond with G. Brier, K. Sturek and FTI re UCC production (.2); prepare documents for production to UCC and Examiner (.9).
11/16/22	Morgan Lily Phoenix	0.50	Create productions tracker for UCC and examiner.
11/16/22	Morgan Lily Phoenix	2.00	Participate in client interview with L. Hamlin re examiner investigation requests (1.0); draft memoranda re same (1.0).
11/17/22	Cathy Alton	0.50	Prepare for and participate in telephone conference with FTI re weekly status update.
11/17/22	Morgan Lily Phoenix	0.50	Draft witness memos.
11/17/22	Morgan Lily Phoenix	0.70	Review and analyze client documents for privilege.
11/17/22	Morgan Lily Phoenix	1.00	Telephone conference with FTI Consulting re new search terms for clients' document productions.

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Morgan Lily Phoenix	1.00	Strategy conference with external contract attorneys re new document review approach for upcoming examiner and UCC productions.
11/17/22	Alex Xuan	0.20	Revise letter to extend Core's objection deadline.
11/18/22	Cathy Alton	2.50	Compile preliminary examiner interim report cited documents for review.
11/19/22	Alex Straka	1.00	Review and draft presentation slides re Core Scientific promissory notes and related remedial and enforcement actions.
11/20/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze presentation summarizing Celsius' secured Core note.
11/20/22	Alex Straka	0.50	Draft slides re Core Scientific notes and corresponding remedial and enforcement actions thereunder.
11/21/22	Morgan Lily Phoenix	0.80	Review and analyze client productions to aid in team's response to examiner requests.
11/21/22	Morgan Lily Phoenix	0.50	Review and analyze produced documents (.3); draft email responsive to examiner requests (.2).
11/21/22	Casllen Timberlake	0.40	Coordinate with New York conference services re Zoom logistics for depositions and preparation rooms.
11/22/22	Morgan Lily Phoenix	0.90	Prepare for telephone conference with FTI Consulting (.1); telephone conference with FTI Consulting re upcoming searches and productions for UCC and examiner (.5); prepare memoranda re same (.3).
11/22/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Core Scientific, L. Hamlin, K&E teams re security deposits (.5); analyze issues re same (.3).
11/23/22	Judson Brown, P.C.	0.20	Review and draft correspondence for Company re monthly payment to Core.
11/23/22	Leah A. Hamlin	0.50	Draft correspondence for Company to send to Core Scientific re disputed invoices.
11/23/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Core Scientific counsel re potential resolution of mutual claims and disputes.
11/23/22	Morgan Lily Phoenix	0.30	Draft production cover letters to examiner and UCC.

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/22	Morgan Lily Phoenix	0.80	Review and analyze documents for privilege issues in preparation for production.
11/28/22	Cathy Alton	3.50	Correspond with G. Brier, H. Simson and FTI re UCC and examiner production preparations (.7); compile requested information re previous regulator productions made to UCC and examiner (2.8).
11/28/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Core Scientific counsel re potential resolution of disputes.
11/28/22	Morgan Lily Phoenix	0.80	Review and analyze Latham redacted client documents to determine if privilege had been adequately protected.
11/29/22	Cathy Alton	1.00	Prepare for and participate in telephone conference with FTI re weekly status update (.6); correspond with G. Brier, H. Simson and FTI re preparing upcoming UCC and Examiner productions (.4).
11/29/22	Morgan Lily Phoenix	0.50	Attend all hands telephone conference with FTI.
11/29/22	Morgan Lily Phoenix	3.00	Review and analyze client documents to protect privilege.
11/30/22	Morgan Lily Phoenix	1.00	Research client's employees who are being interviewed by examiner (.5); revise client production letters (.5).
<b>Total</b>		<b>684.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1050071670**  
**Client Matter: 53363-43**

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**In the Matter of Examiner Matters**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 518,058.50

Total legal services rendered

\$ 518,058.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

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Examiner Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	3.70	365.00	1,350.50
Simon Briefel	13.00	1,115.00	14,495.00
Grace C. Brier	161.80	1,110.00	179,598.00
Judson Brown, P.C.	9.30	1,485.00	13,810.50
Steven M. Cantor	16.10	1,305.00	21,010.50
Joseph A. D'Antonio	45.00	900.00	40,500.00
Susan D. Golden	0.30	1,315.00	394.50
Leah A. Hamlin	13.20	1,035.00	13,662.00
Seantyl Hardy	24.20	1,035.00	25,047.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Elizabeth Helen Jones	1.60	1,035.00	1,656.00
Meena Kandallu	4.70	695.00	3,266.50
Chris Koenig	4.10	1,260.00	5,166.00
Ross M. Kwasteniet, P.C.	8.90	1,845.00	16,420.50
Dan Latona	52.50	1,235.00	64,837.50
Rebecca J. Marston	7.20	910.00	6,552.00
T.J. McCarrick	20.30	1,135.00	23,040.50
Patrick J. Nash Jr., P.C.	6.30	1,845.00	11,623.50
Robert Orren	0.30	480.00	144.00
Seth Sanders	1.50	795.00	1,192.50
Anthony Vincenzo Sexton	15.10	1,490.00	22,499.00
Hannah C. Simson	22.90	985.00	22,556.50
Ken Sturek	59.00	480.00	28,320.00
Ben Wallace	0.60	1,155.00	693.00
<b>TOTALS</b>	<b>491.80</b>		<b>\$ 518,058.50</b>



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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Megan Bowsher	0.80	Conference with G. Brier, A. Lullo, C. Catalano, K. Sturek, M. Beach, C. Alton and FTI Consulting re data collection and review.
11/01/22	Simon Briefel	0.20	Correspond with Company re examiner, other parties' diligence requests.
11/01/22	Grace C. Brier	0.80	Correspond with FTI re finalizing list of slack channels by custodians (.7); serve to examiner team (.1).
11/01/22	Judson Brown, P.C.	0.30	Correspond with G. Brier and K&E team re examiner discovery requests.
11/01/22	Robert Orren	0.30	Draft notice of proposed order re examiner scope (.2); correspond with G. Hensley re same (.1).
11/02/22	Simon Briefel	1.40	Telephone conference with Company, A&M re high priority examiner diligence items (.6); correspond with D. Latona re same (.2); correspond with L. Wasserman re non-disclosure agreement (.4); review same (.2).
11/02/22	Grace C. Brier	8.70	Correspond with FTI, M. Phoenix and K&E team re document productions (.7); telephone conference with S. Briefel, A&M and Company re diligence (.5); review documents for production (1.0); correspond with Jenner and Block team re document requests (.3); correspond with confidential party re scheduling conferences (.1); correspond with D. Latona re confidential matter (.2); conference with confidential party and Latham re examiner conference preparation (3.7); conference with confidential party and Latham re preparation (1.5); conference with S. Hardy, B. Wallace and K&E team re examiner requests (.7).
11/02/22	Seantyl Hardy	0.70	Conference with G. Brier re witness interviews sought by examiner (.5); analyze correspondence from A. Cooper re Slack channels requested for production (.2).

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11/02/22	Dan Latona	4.50	Telephone conference with G. Brier, Latham team, Company re examiner call preparation (1.4); telephone conference with G. Brier, Latham team, Company re same (1.0); telephone conference with G. Brier, Latham team, Company re same (1.5); telephone conference with A. Sexton, EY re examiner interview (.6).
11/02/22	Anthony Vincenzo Sexton	0.70	Telephone conference with EY re examiner issues (.5); correspond with examiner and others re diligence issues (.2).
11/02/22	Hannah C. Simson	0.60	Conference with T.J. McCarrick, B. Wallace, M. Phoenix, G. Brier and S. Hardy re 2004 examiner interview strategy.
11/02/22	Hannah C. Simson	0.20	Conference with T. McCarrick, B. Wallace, M. Phoenix, G. Brier and S. Hardy re 2004 examiner interview strategy.
11/02/22	Ben Wallace	0.60	Conference with T. McCarrick, G. Brier and K&E team re ongoing examiner interviews.
11/03/22	Grace C. Brier	4.50	Attend confidential party interview with Jenner and Block team (2.0); conference with D. Latona, Company, Latham & Watkins team re confidential party preparation (2.0); analyze materials for confidential party conference (.5).
11/03/22	Grace C. Brier	2.10	Correspond with A. Cierello re document requests (.2); correspond with confidential party and Paul Hastings team re preparation conference (.2); correspond with J. Brown and K&E team re confidential matter (.3); telephone conference with Latham and Paul Hastings teams re confidential matter (.4); correspond with J. Brown re same (.2); conference with J. Brown re confidential matter (.3); review documents re confidential matter (.5).
11/03/22	Judson Brown, P.C.	0.30	Telephone conference with G. Brier re examiner interviews.
11/03/22	Seantyl Hardy	1.30	Review, analyze documents requested by examiner re custody accounts for privilege.

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11/03/22	Dan Latona	3.80	Telephone conference with G. Brier, Latham team, Company team re examiner interview preparation (2.1); telephone conference with G. Brier, Latham team, Jenner team re examiner interview (1.0); telephone conference with G. Brier, A&M team, Jenner team re diligence requests (.3); telephone conference with G. Brier, A&M team, Paul Hastings team re examiner interview follow up (.4).
11/03/22	Anthony Vincenzo Sexton	0.60	Analyze examiner and tax diligence issues.
11/03/22	Hannah C. Simson	0.70	Manage examiner requests for Slack productions.
11/03/22	Ken Sturek	1.50	Assist G. Brier with logistics for Examiner review and coordinate with FTI for updates to coding panels and batching of documents.
11/04/22	Simon Briefel	0.60	Telephone conference with Company re diligence requests.
11/04/22	Grace C. Brier	3.10	Attend confidential party interview (2.0); correspond with FTI re document productions (.3); correspond with D. Latona, K&E team re same (.2); conference with Company re examiner requests (.3); correspond with Latham team re confidential matter (.3).
11/04/22	Dan Latona	1.40	Telephone conference with G. Brier, A&M team, Latham team, Jenner team re examiner interview (1.1); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.3).
11/04/22	Anthony Vincenzo Sexton	0.30	Analyze examiner and diligence information.
11/05/22	Grace C. Brier	1.70	Review, analyze documents for production to examiner.
11/06/22	Simon Briefel	0.20	Correspond with A&M re examiner diligence requests.
11/06/22	Grace C. Brier	1.50	Review, analyze documents for production to examiner.
11/06/22	Steven M. Cantor	0.20	Correspond with A. Sexton and K&E team re examiner's interviews.
11/06/22	Seantyl Hardy	2.40	Review documents requested by examiner re custody accounts for privilege.
11/06/22	Anthony Vincenzo Sexton	0.30	Analyze examiner and diligence information.
11/07/22	Megan Bowsher	0.30	File and organize case materials re examiner diligence.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Simon Briefel	0.40	Telephone conference with Company, A&M, G. Brier re diligence requests from examiner, other parties.
11/07/22	Grace C. Brier	2.50	Review, analyze documents for production (1.5); correspond with D. Latona, K&E team and Latham team re document productions and examiner interviews (.9); conference with Company re document productions (.1).
11/07/22	Grace C. Brier	4.30	Telephone conference with D. Latona, K&E team and Company re examiner requests (.5); telephone conference with D. Latona, Latham and Watkins team re status of requests (.3); telephone conference with S. Briefel, K&E team, A&M and Company re diligence (.4); telephone conference with Latham and Company re confidential matter (.3); document review (.8); conference with confidential parties re examiner interview preparation (2.0).
11/07/22	Judson Brown, P.C.	0.30	Review and draft correspondence with G. Brier re discovery and deposition issues.
11/07/22	Steven M. Cantor	2.20	Telephone conference with Company in preparation for examiner's interviews with company employees (2.0); correspond with examiner re same (.2).
11/07/22	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with examiner and Jenner & Block team re examination status of diligence and next steps.
11/07/22	Dan Latona	2.20	Telephone conference with G. Brier, A&M team, Company re examiner diligence (.5); telephone conference with G. Brier, A&M team, Company, Jenner team re same (.3); telephone conference with A. Sexton, Company re examiner interview (1.4).
11/07/22	Anthony Vincenzo Sexton	2.10	Telephone conference with S. Cantor, K&E team and Company re examiner issues (1.8); review materials and correspond with K&E team re same (.3).
11/07/22	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re quality control of Slack productions to examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Ken Sturek	4.30	Coordinate protocol with FTI for first examiner production (1.6); prepare documents for production in database (1.2); request batching of specific custodial docs for further review (.3); review coding and create additional searches for further review (1.2).
11/08/22	Megan Bowsher	0.60	Review agenda for weekly team telephone conference (.1); conference with G. Brier, A. Lullo, M. Beach, M. Tabrizi, K. Sturek, C. Alton, A. Hunter and FTI Consulting re data collection and review (.5).
11/08/22	Grace C. Brier	7.90	Conference with confidential party, Latham and D. Latona re interview preparation (2.5); conference with D. Latona and Latham team re same (.2); correspond with D. Latona, K&E team, Company re discovery requests and document productions (2.0); telephone conference with FTI re document review status (.5); conference with M. Phoenix and K&E team re document production review (.2); review documents and prepare productions per examiner requests (1.5); review documents to prepare for confidential party preparation conference (1.0).
11/08/22	Steven M. Cantor	2.70	Attend examiner's interview of confidential party.
11/08/22	Seantyl Hardy	6.20	Participate in examiner interview of confidential party (3.0); review, analyze privileged documents requested for production by the examiner (3.2).
11/08/22	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with examiner re diligence requests and next steps (.8); follow-up analysis re interview requests and outstanding diligence requests (.8).
11/08/22	Dan Latona	3.40	Telephone conference with R. Kwasteniet, A&M team, Company, Jenner team re diligence requests (.3); telephone conference with R. Kwasteniet re same (.1); telephone conference with A. Sexton, Company, Jenner team re examiner interview (2.3); telephone conference with R. Kwasteniet, Latham team re examiner matters (.4); telephone conference with R. Kwasteniet, Dechert team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Anthony Vincenzo Sexton	2.70	Attend examiner's interview of confidential party.
11/08/22	Hannah C. Simson	3.50	Telephone conference with G. Brier, S. Hardy and M. Phoenix re quality check for production (.3); quality check document production to examiner (2.8); draft search for quality control of examiner production (.2); correspond with K. Sturek and FTI re examiner production (.2).
11/08/22	Ken Sturek	4.80	Compile production volume from FTI transfer site (.8); review, analyze data file (.3); create FTP folder for transfer of production files (1.1); upload custodian files to FTI and provide loading information to FTI re same (.9); coordinate with FTI re updates to production set for second examiner volume (1.0); coordinate with FTI to update review panes to include additional fields (.7).
11/09/22	Simon Briefel	0.50	Telephone conference with Company, A&M, G. Brier re diligence items request by examiner, other parties.
11/09/22	Grace C. Brier	0.60	Telephone conference with Jenner and Block team re privilege issues in upcoming interviews.
11/09/22	Grace C. Brier	4.60	Attend confidential party interview (2.1); telephone conference with J. Brown, K&E team and Latham team re document production (.5); correspond with J. D'Antonio and K&E team re document productions (1.5); telephone conference with J. Brown, K&E team re diligence (.5).
11/09/22	Grace C. Brier	4.00	Review, analyze documents for production to examiner (2.0); review searches (1.5); summarize documents re confidential matter (.5).
11/09/22	Judson Brown, P.C.	0.60	Review and draft correspondence with G. Brier re discovery requests from examiner (.3); telephone conferences with G. Brier and K&E team re same (.3).
11/09/22	Steven M. Cantor	2.60	Attend examiner's interview of confidential party.
11/09/22	Joseph A. D'Antonio	0.80	Review and code documents for production to examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Seantyl Hardy	3.10	Review documents to be produced to examiner for privilege.
11/09/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with examiner and Jenner team re diligence issues and upcoming interim report.
11/09/22	Dan Latona	2.70	Telephone conference with R. Kwasteniet, J. Brown, G. Brier, Latham team re examiner diligence requests (.5); telephone conference with R. Kwasteniet, G. Brier, Latham team, Jenner team re examiner update (.7); telephone conference with A. Sexton, Company, Jenner team re company interview (1.5).
11/09/22	Anthony Vincenzo Sexton	2.50	Attend examiner's interview of confidential party.
11/09/22	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re document production to examiner.
11/09/22	Ken Sturek	1.50	Update production searches (1.2); correspond with FTI re delivery (.3).
11/10/22	Grace C. Brier	7.00	Review, analyze documents for production to examiner (2.0); review productions for quality control purposes (1.0); summarize productions re confidential matter (1.0); correspond with Company re same (.2); conference with D. Latona, Latham team re confidential party interview preparation (1.5); correspond with K. Struck and K&E team re confidential matter (1.3).
11/10/22	Judson Brown, P.C.	0.50	Telephone conference with D. Latona and K&E team re discovery and strategy issues (.3); correspond with G. Brier re same (.2).
11/10/22	Seantyl Hardy	3.10	Review, analyze custody-related documents re privilege to be produced to examiner.
11/10/22	Dan Latona	3.20	Telephone conference with J. Brown, G. Brier re examiner matters (.3); correspond with G. Brier, A&M team, Company re same (.5); telephone conference with G. Brier, Latham team, Company re examiner interview (1.5); telephone conference with G. Brier re same (.2); analyze issues examiner diligence (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Grace C. Brier	5.40	Correspond with Latham, Paul Hastings, and Company re confidential matter (1.1); correspond with Paul Hastings team re confidential matter (.2); conference with T. McCarrick re confidential matter (.5); correspond with H. Simson, J. D'Antonio, M. Phoenix re confidential matter (1.5); correspond with J. Brown and J. D'Antonio re examiner tax interviews (.2); correspond with FTI document review attorneys re decision log questions (.4); correspond with H. Simson re document review (.5); conference with confidential party re examiner interviews (.3); review documents for quality control purposes (.7).
11/11/22	Judson Brown, P.C.	0.70	Draft correspondence to G. Brier re discovery issues and strategy.
11/11/22	Joseph A. D'Antonio	1.00	Attend examiner interview with EY team (.8); draft summary of telephone conference (.2).
11/11/22	Joseph A. D'Antonio	1.60	Review and code documents for production to examiner.
11/11/22	Seantyl Hardy	1.40	Redact custody documents re privilege to produce to examiner.
11/11/22	Dan Latona	1.50	Analyze proffer re company interviewee (.5); telephone conference with A. Sexton, EY, Jenner team re examiner interview (1.0).
11/11/22	Anthony Vincenzo Sexton	2.90	Attend examiner's interview with EY team (2.2); telephone conference with examiner counsel re diligence follow-up issues (.7).
11/11/22	Hannah C. Simson	2.00	Review and analyze documents for privilege before production to examiner.
11/11/22	Ken Sturek	2.70	Review documents for further quality control prior to production (1.5); produce searches for review and production (1.2).
11/12/22	Simon Briefel	0.50	Analyze examiner diligence issues.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/22	Grace C. Brier	4.80	Correspond with J. Brown, K&E team and Company re scheduling interviews (.7); conference with D. Latona and T. McCarrick re same (.2); conference with T. McCarrick re upcoming examiner interviews (.2); draft responses re confidential matter (1.0); correspond with D. Latona, Company, A&M re same (.3); correspond with Latham team re confidential matter (.4); review documents re witness preparation meetings (1.0); correspond with J. Brown and T. McCarrick re case strategy questions (.5); review documents queued for production (.5).
11/12/22	Grace C. Brier	1.80	Review and analyze materials re confidential matter.
11/12/22	Judson Brown, P.C.	0.50	Correspond with G. Brier re discovery issues and strategy.
11/12/22	Joseph A. D'Antonio	2.70	Review and analyze documents for document production to examiner.
11/12/22	Seantyl Hardy	2.10	Review, analyze documents re production to examiner.
11/12/22	Ross M. Kwasteniet, P.C.	0.30	Review proposed expanded examiner order.
11/12/22	T.J. McCarrick	0.60	Conference with G. Brier and D. Latona re examiner interviews (.3); correspond with G. Brier re same (.3).
11/12/22	Patrick J. Nash Jr., P.C.	0.50	Review correspondence from V. Lazar re expanded examiner scope (.1); review proposed order expanding examiner's scope (.2); review correspondence from W&C re proposed examination in examiner's scope (.2).
11/12/22	Hannah C. Simson	3.10	Review documents for privilege and redacting in preparation for production to examiner.
11/13/22	Simon Briefel	0.50	Draft high priority diligence list.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Grace C. Brier	9.00	Conference with Latham & Watkins team re confidential party interview (1.5); attend interview for confidential party (1.2); telephone conference with J. Brown and K&E team re confidential matter (.5); conference with J. Brown and T. McCarrick re case strategy (.3); review documents to prepare production for examiner requests (2.0); correspond with Company re same (.3); prepare preparation materials re confidential matter (3.0); correspond with Latham team re same (.2).
11/13/22	Judson Brown, P.C.	1.40	Telephone conference with P. Nash, T. McCarrick, K&E team, Latham team, re discovery issues and strategy (1.1); review and draft correspondence re same (.3).
11/13/22	Joseph A. D'Antonio	3.50	Review and code documents for document production to examiner.
11/13/22	Leah A. Hamlin	0.80	Telephone conference with Company re examiner investigation.
11/13/22	Elizabeth Helen Jones	1.60	Review, revise stipulation with respect to expanding examiner's scope (.9); correspond with R. Kwasteniet re same (.2); telephone conference with R. Kwasteniet, K&E team, Jenner team re examiner scope (.5).
11/13/22	Chris Koenig	0.70	Correspond with R. Kwasteniet and K&E team re examiner issues.
11/13/22	Ross M. Kwasteniet, P.C.	2.70	Review and analyze examiner request to increase scope (.4); review and analyze caselaw re factors relevant to expanded scope (2.3).
11/13/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Jenner team re expanded scope.
11/13/22	Dan Latona	1.50	Telephone conference with G. Brier, Latham team, Company re examiner interview.
11/13/22	Patrick J. Nash Jr., P.C.	1.10	Review creditor's proposed comments to order expanding examiner's scope (.2); telephone conference with Company and Latham re proposed expansion of examiner's scope (.7); correspond with examiner counsel re proposed expansion of scope (.2).
11/13/22	Hannah C. Simson	1.80	Review and analyze documents for privilege redactions for production to examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Ken Sturek	2.50	Produce searches re potential productions (2.0); coordinate with FTI re same (.5).
11/14/22	Simon Briefel	1.30	Telephone conference with Company, A&M, Centerview re high priority diligence items (.5); correspond with G. Brier, A&M re same (.4); analyze issues re same (.4).
11/14/22	Grace C. Brier	10.60	Telephone conference with S. Briefel and K&E team re diligence (.7); conference re confidential matter with T. McCarrick (.5); review documents re confidential matter (1.0); telephone conference with D. Latona and Latham team re discovery (.2); analyze materials re examiner telephone conference (.5); draft correspondence re confidential matter (.3); conference with D. Latona, K&E team, Latham team re preparation for examiner interview of confidential party (2.0); conference with T. McCarrick, J. D'Antonio, H. Simson and K&E team re document productions and discovery (.4); prepare materials for preparation of witnesses for witness interviews (1.5); correspond with J. Brown and K&E team re examiner discovery items (1.4); review and revise document production re confidential matter (2.1).
11/14/22	Judson Brown, P.C.	0.90	Telephone conferences with D. Latona, T. McCarrick and K&E team re discovery issues and strategy (.4); correspond with G. Brier re same (.5).
11/14/22	Joseph A. D'Antonio	1.20	Review and analyze documents for privilege issues for examiner production.
11/14/22	Joseph A. D'Antonio	3.40	Review and analyze documents for production to examiner.
11/14/22	Joseph A. D'Antonio	1.90	Conference with Latham team re confidential party interview preparation.
11/14/22	Joseph A. D'Antonio	0.40	Conference with T. McCarrick, G. Brier, H. Simson and M. Phoenix re examiner workstreams.
11/14/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with examiner and Jenner team re diligence issues (.2); telephone conference with examiner, Jenner team re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Dan Latona	4.90	Telephone conference with R. Kwasteniet, A&M team, Company, Jenner team re examiner diligence requests (.4); analyze issues re same (1.1); telephone conference with S. Briefel, A&M team, Company re same (1.0); telephone conference with G. Brier, Latham team, Company re examiner interview preparation (2.0); telephone conference with J. Brown, G. Brier re examiner matters (.4).
11/14/22	T.J. McCarrick	3.30	Review, analyze, and redact examiner documents for production.
11/14/22	T.J. McCarrick	4.00	Conference with G. Brier re outstanding examiner requests strategy, project status, and interviews (1.3); conference with J. Brown and K&E team re strategy (.5); review and analyze confidential party documents re examiner interview preparation (2.2).
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Finalize language re stipulation with examiner's counsel re further expansion of examiner's scope.
11/14/22	Anthony Vincenzo Sexton	1.40	Telephone conference with examiner re diligence issues (.2); correspond with company, L. Hamlin, K&E team and Centerview re same (1.2).
11/14/22	Hannah C. Simson	0.90	Review documents for production to examiner for privilege.
11/14/22	Hannah C. Simson	0.40	Conference with T. McCarrick, G. Brier, J. D'Antonio and M. Phoenix re examiner strategy.
11/14/22	Hannah C. Simson	0.70	Review documents in preparation for employee interview with examiner.
11/14/22	Ken Sturek	6.20	Revise production searches for further review (1.9); correspond with FTI re production schedule (.9); revise searches for specific documents (1.3); correspond with P. Morgan re same (.8); correspond with FTI re data set (.6); coordinate access for Latham attorneys re same (.7).
11/15/22	Megan Bowsher	0.30	Organize case materials.
11/15/22	Simon Briefel	0.20	Draft high priority diligence list.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Grace C. Brier	9.50	Conference with confidential party re examiner interview preparation (.5); prepare materials for confidential party preparation (.5); attend confidential party interview (2.0); conference with J. D'Antonio re confidential party preparation (.2); conference with confidential party re written deposition questions (.8); revise materials for upcoming examiner interview preparations (.5); prepare document productions in response to examiner requests (1.5); correspond with D. Latona and K&E team re same (2.0); review and revise re confidential matter (1.5).
11/15/22	Judson Brown, P.C.	0.40	Correspond with G. Brier re discovery and interview issues (.2); conference with T. McCarrick and K&E team re same (.2).
11/15/22	Judson Brown, P.C.	0.30	Correspond with G. Brier re examiner discovery issues.
11/15/22	Joseph A. D'Antonio	0.20	Telephone conference with G. Brier re confidential party examiner interview preparation sessions.
11/15/22	Joseph A. D'Antonio	2.70	Review and analyze privileged documents for production to examiner.
11/15/22	Joseph A. D'Antonio	0.30	Review and analyze documents for production in response to examiner requests.
11/15/22	Joseph A. D'Antonio	1.70	Draft review protocol for review of documents re confidential matter.
11/15/22	Dan Latona	3.60	Telephone conference with G. Brier, Company re examiner interview preparation (1.0); telephone conference with G. Brier, Company, counsel re examiner interview pre-call (.6); telephone conference with G. Brier, counsel, Company, Jenner team re same (2.0).
11/15/22	T.J. McCarrick	2.40	Conference with G. Brier re confidential party examiner prep session (1.0); review and analyze confidential party documents (.4); conference with G. Brier re confidential party examiner preparation (1.0).
11/15/22	Hannah C. Simson	1.80	Conference with T. McCarrick, Company employee, K&E team and others to prepare for examiner interview of Company employee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Hannah C. Simson	2.50	Review and analyze documents in preparation for Company employee interview (.6); correspond with G. Brier and K&E team re drafting answers to questions from Latham examiner productions (.3); draft answers to questions from Latham re examiner productions (.9); draft summary of meeting with K&E team (.7).
11/15/22	Ken Sturek	6.00	Revise production search (3.1) correspond with FTI re same (1.1); download final production volume and upload to FTP for opposing counsel (.7); generate searches for further review (1.1).
11/16/22	Simon Briefel	0.50	Correspond with G. Brier re examiner diligence requests (.1); telephone conference with Company, A&M, Centerview, G. Brier re same (.4).
11/16/22	Grace C. Brier	9.10	Conference with confidential party re interview (.5); attend confidential party interview (2.0); conference with confidential party re interview (.5); attend confidential party interview (1.0); attend confidential party interview (2.0); telephone conference with J. Brown, K&E team re UCC deposition responses (1.5); conference with D. Latona, K&E team re upcoming examiner conference (.5); attend interview of confidential party (.5); revise notes re confidential matter (.6).
11/16/22	Steven M. Cantor	0.50	Correspond with M. Kandallu and K&E team re examiner's requests.
11/16/22	Joseph A. D'Antonio	0.80	Video conference with Latham, A&M and confidential party re preparation for interview with examiner.
11/16/22	Joseph A. D'Antonio	1.50	Attend examiner interview of confidential party.
11/16/22	Joseph A. D'Antonio	0.20	Telephone conference with G. Brier and H. Simson re confidential matter.
11/16/22	Joseph A. D'Antonio	1.20	Draft document review protocol re confidential matter.
11/16/22	Joseph A. D'Antonio	0.80	Conference with Latham, A&M and confidential party re confidential matter.

Legal Services for the Period Ending November 30, 2022

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Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Leah A. Hamlin	2.30	Review and analyze documents in preparation for examiner interview of Company employee (1.3); draft preparation outline for examiner interview of Company employee (.8); telephone conference with G. Brier re scope of examiner interviews (.2).
11/16/22	Meena Kandallu	0.60	Review and analyze diligence documents and ensure examiner access.
11/16/22	Dan Latona	4.00	Telephone conference with G. Brier, Company, Jenner team re first examiner interview (.9); telephone conference with G. Brier, Latham team, Paul Hastings, Company re same (1.0); telephone conference with G. Brier, Company, Jenner team re second examiner interview (1.5); telephone conference with J. Brown, G. Brier, Latham team re examiner conference (.6).
11/16/22	T.J. McCarrick	4.00	Attend confidential party examiner interview (2.0); attend examiner preparation session with G. Brier re confidential party (2.0).
11/16/22	Hannah C. Simson	3.00	Draft summary of examiner interview of Company employee (.9); attend interview of Company employee (1.7); correspond with T. McCarrick and K&E team re interview of Company employee (.4).
11/16/22	Ken Sturek	4.60	Run searches on database for specific documents and possible duplicates (3.2); coordinate with FTI re access for Latham to specific coding fields (1.4).
11/17/22	Megan Bowsher	0.50	Conference with G. Brier, A. Lullo, M. Tabrizi, K. Sturek, C. Alton and FTI Consulting re data collection and review.
11/17/22	Simon Briefel	0.20	Correspond with A&M, Centerview, Company re high priority diligence list.

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Examiner Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Grace C. Brier	13.90	Attend confidential party interview (2.0); conference with confidential party and Paul Hastings team (.7); prepare for conference re confidential party (1.4); telephone conference with examiner and Jenner team re upcoming interviews (.4); conference with T. McCarrick re confidential party interview (.5); telephone conference with confidential party re deposition answers (.5); attend confidential party interview with examiner (1.0); telephone conference with confidential party re examiner discovery (.2); telephone conference with confidential party re terms of use (.6); telephone conference with J. Brown and K&E team re confidential matter (2.5); conference with T. McCarrick re same (.3); correspond with vendor, D. Latona and K&E team re document productions (2.2); review and revise re confidential matter (1.6).
11/17/22	Judson Brown, P.C.	0.50	Review and draft correspondence re examiner interviews.
11/17/22	Steven M. Cantor	0.70	Correspond with M. Kandallu and K&E team re examiner's interviews.
11/17/22	Joseph A. D'Antonio	0.80	Conference with FTI re confidential matter.
11/17/22	Joseph A. D'Antonio	1.00	Draft document review protocol for examiner document review.
11/17/22	Seantyl Hardy	1.60	Analyze notes from examiner interview of confidential party and draft summary for special committee (1.0); coordinate document review (.6).
11/17/22	Meena Kandallu	1.60	Review and analyze documents requested by examiner (.7); correspond with Company, EY, Centerview, A. Sexton, S. Cantor re same (.7); correspond with S. Cantor re same (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Dan Latona	4.70	Analyze materials re examiner conference (.5); telephone conference with G. Brier, Latham team, Jenner team re same (.5); correspond with R. Kwasteniet, K&E team re same (.3); telephone conference with G. Brier, Latham team, Paul Hastings team, Company re first examiner interview preparation (.8); telephone conference with G. Brier, Latham team, Paul Hastings team, Company, Jenner team re same (1.6); telephone conference with G. Brier, Latham team, Company, Jenner team re second examiner interview (1.0).
11/17/22	T.J. McCarrick	3.00	Conference with Company re examiner requests strategy (.4); attend confidential party examiner interview (1.6); conference with G. Brier re confidential party examiner interview preparation (1.0).
11/17/22	Ken Sturek	1.60	Revise documents for proposed production re transfer to Latham (.9); compile production documents re same (.7).
11/18/22	Megan Bowsher	0.40	Organize case materials.
11/18/22	Simon Briefel	0.80	Telephone conference with Company, Centerview, A&M re examiner diligence requests (.5); analyze document production for confidentiality (.3).
11/18/22	Grace C. Brier	4.20	Draft summary of notes re examiner interviews (3.9); correspond with J. Brown, K&E team re same (.3).
11/18/22	Judson Brown, P.C.	0.50	Review and draft correspondence re examiner discovery and report issues.
11/18/22	Steven M. Cantor	3.70	Correspond with M. Kandallu re examiner's diligence requests (1.5); conference with confidential party re interview preparation (2.2).
11/18/22	Seantyl Hardy	2.30	Draft summary of examiner interviews for special committee.
11/18/22	Meena Kandallu	1.70	Review and analyze tax documents to be provided to examiner (.2); correspond with S. Cantor re same (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Dan Latona	2.90	Telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation (1.5); analyze examiner report excerpt (.2); analyze materials re same (.7); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.5).
11/18/22	T.J. McCarrick	3.00	Attend pre-report discussion between outside counsel and examiner (.3); conference with G. Brier, K&E team re confidential party examiner interview preparation (1.0); attend confidential party examiner interview (1.7).
11/18/22	Patrick J. Nash Jr., P.C.	0.70	Review examiner's request to post certain Company information to data room for all stakeholder access.
11/18/22	Ken Sturek	2.80	Research production status of duplicate records re documents production (2.0); compile set of redacted board documents (.8).
11/19/22	Simon Briefel	1.50	Review examiner's interim report (1.2); correspond with D. Latona, K&E team re same (.3).
11/19/22	Grace C. Brier	5.50	Review documents cited in examiner report for confidentiality (.5); review draft examiner report and underlying materials (1.5); correspond with D. Latona and K&E team re same (.5); telephone conference with Latham and C. Koenig, K&E team re examiner report (.3); review materials re confidential matter (2.7).
11/19/22	Judson Brown, P.C.	1.80	Review and analyze examiner interim report (.9); review and analyze documents cited in report (.3); correspond with R. Kwasteniet and K&E team re examiner report and confidentiality issues (.6).
11/19/22	Gabriela Zamfir Hensley	0.20	Analyze interim examiner report.
11/19/22	Chris Koenig	3.40	Review and analyze examiner report (2.3); correspond with R. Kwasteniet, K&E team, Latham, Company re same (1.1).
11/19/22	Dan Latona	4.10	Analyze draft examiner report (2.7); correspond with R. Kwasteniet, K&E team re same (1.2); telephone conference with Latham team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/22	Ken Sturek	2.00	Draft search containing key documents in the database re document review (1.5); correspond with FTI on finalizing production volume (.5).
11/20/22	Simon Briefel	0.40	Correspond with D. Latona re examiner report (.2); correspond with A&M, Company re high priority diligence list (.2).
11/20/22	Leah A. Hamlin	1.90	Review and analyze examiner's interim report.
11/20/22	Patrick J. Nash Jr., P.C.	1.70	Review examiner interim report.
11/20/22	Ken Sturek	2.50	Organize deposition preparation materials.
11/21/22	Megan Bowsher	0.20	Organize case materials.
11/21/22	Simon Briefel	0.50	Telephone conference with Company, A&M re high priority diligence list.
11/21/22	Grace C. Brier	1.40	Review and revise draft response re scheduling order.
11/21/22	Grace C. Brier	0.40	Telephone conference with S. Briefel and Company re diligence issues.
11/21/22	Judson Brown, P.C.	0.30	Review and analyze correspondence re examiner interviews.
11/21/22	Steven M. Cantor	1.30	Attend examiner's interview of confidential party.
11/21/22	Joseph A. D'Antonio	0.40	Correspond with FTI re document review for production to the examiner.
11/21/22	Joseph A. D'Antonio	0.20	Correspond with FTI re document review for examiner production.
11/21/22	Leah A. Hamlin	2.00	Defend confidential party examiner interview (1.4); draft summary of same (.6).
11/21/22	Meena Kandallu	0.10	Review documents for examiner access.
11/21/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with examiner re timeline and budget issues (.4); correspondence with special committee and Company re same (.4).
11/21/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Jenner team re examiner mandate (.2); telephone conference with L. Hamlin, A&M team, Company, Jenner team re examiner interview (.6).
11/21/22	Patrick J. Nash Jr., P.C.	0.30	Review examiner request re extended timeline and budget increase for final report.
11/21/22	Seth Sanders	1.50	Draft summary of examiner report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Anthony Vincenzo Sexton	1.30	Attend examiner's interview of confidential party.
11/21/22	Hannah C. Simson	1.30	Attend examiner's interview of confidential party.
11/21/22	Ken Sturek	3.50	Download production volume and upload to examiner and UCC counsel (.9); generate searches re production materials and apply specific exclusions (2.6).
11/22/22	Grace C. Brier	11.80	Defend confidential party deposition (7.0); conference with D. Latona, K&E team and Company during breaks re confidential matter (2.4); conference with confidential party, D Latona, K&E team, and Company before deposition (1.5); prepare materials for confidential party deposition preparation (.4); prepare talking points re confidential matter (.5).
11/22/22	Susan D. Golden	0.30	Correspond with G. Pesce and W&C re examiner interim report.
11/23/22	Grace C. Brier	2.90	Revise production and draft production letters to examiner and UCC (.4); serve production letters to UCC and examiner (.2); correspond with M. Phoenix re same (.2); correspond with K. Sturek re productions and discovery items (.2); correspond with J. Brown and L. Hamlin re exclusivity discovery requests (.4); correspond with Jenner team re document requests (.4); correspond with Latham team re same (.3); review document requests from examiner and document production sets (.8).
11/23/22	Joseph A. D'Antonio	0.40	Correspond with G. Brier and FTI re document review for examiner productions.
11/23/22	Meena Kandallu	0.60	Review and analyze documents requested by examiner (.5); correspond with A. Sexton and S. Cantor re same (.1).
11/23/22	Anthony Vincenzo Sexton	0.30	Analyze examiner diligence issues.
11/23/22	Ken Sturek	1.80	Revise draft production searches re additional criteria and exclusions.
11/25/22	Grace C. Brier	0.20	Correspond with C. Alton re reproduction of regulator documents (.1); correspond with H. Simson and J. D'Antonio re same (.1).
11/25/22	Joseph A. D'Antonio	1.30	Review and analyze documents for production to examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/22	Rebecca J. Marston	1.70	Draft statement and reservation of rights re examiner's motion to extend deadline and increase budget (1.6); correspond with S. Briefel re same (.1).
11/26/22	Simon Briefel	1.60	Draft, revise statement in response to motion to modify work plan (.9); analyze issues re same (.3); correspond with D. Latona re same (.4).
11/26/22	Grace C. Brier	1.50	Revise draft project list (1.0); review transcript from confidential party deposition for confidentiality (.5).
11/26/22	Joseph A. D'Antonio	0.50	Review and redact documents for production to the examiner.
11/26/22	Rebecca J. Marston	0.60	Correspond with D. Latona, S. Briefel re statement re examiner's motion (.1); review and revise same (.5).
11/27/22	Grace C. Brier	1.00	Correspond with H. Simson and J. D'Antonio re examiner and UCC discovery (.3); update draft project list (.3); review documents queued for production (.4).
11/27/22	Joseph A. D'Antonio	4.00	Review and redact documents for production to examiner.
11/27/22	Rebecca J. Marston	2.40	Review and revise statement re examiner's motion (2.1); correspond with R. Kwasteniet, K&E team re same (.3).
11/27/22	Ken Sturek	0.60	Update draft searches re production materials.
11/28/22	Simon Briefel	1.00	Draft high priority diligence list (.5); telephone conference with Company, A&M re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Grace C. Brier	4.40	Correspond with C. Alton re document productions (.1); correspond with H. Simson and M. Phoenix re UCC requests (.2); correspond with Company re deposition transcript (.3); conference with T. McCarrick re examiner report and upcoming hearing (.4); conference with Latham re document productions and requests (.2); telephone conference with D. Latona and Jenner team re diligence issues (.4); correspond with D. Latona, K&E team re same (.2); correspond with J. D'Antonio and K. Sturek re examiner document productions (.4); correspond with H. Simson re regulator document reproductions (.3); review documents re upcoming production (1.4); correspond with D. Latona, K&E team re diligence issues (.5).
11/28/22	Joseph A. D'Antonio	4.80	Review and analyze documents re production to examiner.
11/28/22	Leah A. Hamlin	1.40	Prepare for preparation sessions on examiner interview (1.1); correspond with A. Ciriello re scheduling examiner interviews and preparations (.3).
11/28/22	Meena Kandallu	0.10	Review, analyze tax documents requested by examiner.
11/28/22	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues re examiner diligence requests (.7); telephone conference with examiner and Jenner team, Company and K&E teams re diligence matters (.5).
11/28/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, G. Brier, A&M team, Company, Jenner re diligence.
11/28/22	Rebecca J. Marston	2.50	Review and revise statement re examiner's motion (1.9); telephone conference with C. Koenig re same (.1); correspond with C. Koenig, S. Briefel, K&E team re same (.5).
11/28/22	Ken Sturek	3.60	Coordinate with FTI re providing access for Latham to saved search (.4); revise draft production set (3.2).
11/29/22	Megan Bowsher	0.30	Organize case materials.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Grace C. Brier	5.90	Review documents for production (1.8); correspond with K. Sturek and J. D'Antonio re document production (.8); correspond with Latham re draft production (.7); correspond with Company re draft production (.4); conference with G. Hensley and J. D'Antonio re draft supplemental declaration (.4); telephone conference with FTI re document review (.5); review, analyze objections to motions (.9); review, revise draft supplemental declaration (.4).
11/29/22	Steven M. Cantor	1.20	Telephone conference with Company re examiner interview of confidential party (1.1); correspond with L. Hamlin and K&E team re same (.1).
11/29/22	Joseph A. D'Antonio	4.00	Review and prepare documents for production to examiner.
11/29/22	Leah A. Hamlin	2.60	Prepare for examiner interview preparation session with confidential party (1.1); conference with confidential party re examiner interview preparation (1.5).
11/29/22	Dan Latona	1.00	Telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation.
11/29/22	Patrick J. Nash Jr., P.C.	1.70	Conference with Fee examiner and counsel.
11/29/22	Ken Sturek	4.60	Revise draft production search with further exclusions (2.3); generate meta data spreadsheet from draft production set (.8); upload additional data to FTI for loading to database (.8); compile previous deposition materials for further team use (.7).
11/30/22	Megan Bowsher	0.30	Organize case materials.
11/30/22	Simon Briefel	0.70	Telephone conference with Company, A&M re high priority diligence matters.
11/30/22	Grace C. Brier	4.70	Correspond with K&E team re document production and discovery (1.7); draft tracking document and revise status (1.0); analyze control of production (1.4); serve cover letters (.6).
11/30/22	Grace C. Brier	0.50	Finalize production and send out cover letters (.2); review and finalize draft production (.3).
11/30/22	Steven M. Cantor	1.00	Prepare confidential party for examiner interview.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Joseph A. D'Antonio	0.20	Correspond with FTI consulting re examiner document production.
11/30/22	Joseph A. D'Antonio	1.50	Review and prepare documents for production to examiner.
11/30/22	Leah A. Hamlin	2.20	Prepare for examiner preparation session (.6); conference with confidential party re examiner interview preparation (1.6).
11/30/22	Dan Latona	1.30	Telephone conferences with L. Hamlin, Company re examiner interview preparation.
11/30/22	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re aggregating hearing and deposition transcripts for examiner.
11/30/22	Ken Sturek	1.90	Compile depositions and hearing transcripts (1.1); coordinate with FTI re processing documents (.8).
<b>Total</b>		<b>491.80</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010147013**  
**Client Matter: 53363-44**

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**In the Matter of GK8**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 791,404.00

Total legal services rendered

\$ 791,404.00

Legal Services for the Period Ending November 30, 2022  
 Celsius Network LLC  
 GK8

Invoice Number: 1010147013  
 Matter Number: 53363-44

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Christie M. Alcala	1.20	1,325.00	1,590.00
Simon Briefel	108.00	1,115.00	120,420.00
Jeff Butensky	37.20	910.00	33,852.00
Steven M. Cantor	0.70	1,305.00	913.50
Parker Conway	49.00	795.00	38,955.00
Hannah Crawford	1.40	1,235.00	1,729.00
Michal Galayevich	1.00	910.00	910.00
Philipp Gnatzy	1.20	1,235.00	1,482.00
Susan D. Golden	6.40	1,315.00	8,416.00
Paul Goldsmith	27.00	795.00	21,465.00
Amila Golic	0.10	795.00	79.50
Matthew C. Hutchinson	92.40	1,115.00	103,026.00
Sydney Jones	2.80	1,260.00	3,528.00
Charlie Kassir	1.40	795.00	1,113.00
Ross M. Kwasteniet, P.C.	18.50	1,845.00	34,132.50
Dan Latona	26.50	1,235.00	32,727.50
Library IP Research	1.90	405.00	769.50
Aaron Lorber	2.30	1,400.00	3,220.00
Nima Malek Khosravi	86.00	660.00	56,760.00
Patrick J. Nash Jr., P.C.	2.40	1,845.00	4,428.00
Katherine C. Nemeth	6.10	1,170.00	7,137.00
Jeffery S. Norman, P.C.	0.50	1,775.00	887.50
Eric Nyberg	3.50	285.00	997.50
Robert Orren	6.80	480.00	3,264.00
Scott D. Price, P.C.	4.70	1,830.00	8,601.00
Jeffrey S. Quinn	3.00	1,585.00	4,755.00
Joshua Raphael	23.60	660.00	15,576.00
Gabrielle Christine Reardon	4.00	660.00	2,640.00
Roy Michael Roman	35.40	660.00	23,364.00
Jimmy Ryan	54.80	795.00	43,566.00
Seth Sanders	21.40	795.00	17,013.00
Tommy Scheffer	1.00	1,115.00	1,115.00

Legal Services for the Period Ending November 30, 2022  
 Celsius Network LLC  
 GK8

Invoice Number: 1010147013  
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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joanna Schlingbaum	0.80	1,235.00	988.00
Anthony Vincenzo Sexton	0.60	1,490.00	894.00
Gelareh Sharafi	0.50	660.00	330.00
Rob Soneson	5.00	480.00	2,400.00
Steve Toth	49.20	1,430.00	70,356.00
Danielle Walker	4.10	295.00	1,209.50
Lindsay Wasserman	118.60	910.00	107,926.00
Morgan Willis	1.20	365.00	438.00
Matthew Wood	4.00	1,235.00	4,940.00
Alex Xuan	3.50	660.00	2,310.00
Tanzila Zomo	4.00	295.00	1,180.00
<b>TOTALS</b>	<b>823.70</b>		<b>\$ 791,404.00</b>

Legal Services for the Period Ending November 30, 2022  
 Celsius Network LLC  
 GK8

Invoice Number: 1010147013  
 Matter Number: 53363-44

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/22	Simon Briefel	0.40	Telephone conference with D. Latona, K&E team re GK8 work in process.
11/01/22	Simon Briefel	6.30	Draft, revise declaration in support of sale (2.0); review, revise sale order (1.1); review, revise first day pleadings (1.1); telephone conference with C Street re GK8 communications (.5); correspond with Troutman Pepper, Company re custody issues (.5); analyze issues re same (.5); correspond with L. Wasserman re sale process NDA (.6).
11/01/22	Jeff Butensky	0.20	Correspond with J. Golding and O. Ganot re disclosure schedules.
11/01/22	Parker Conway	5.90	Correspond with Orrick re disclosure schedule (.6); draft disclosure schedule (3.2); analyze issues re same (2.1).
11/01/22	Paul Goldsmith	2.60	Review and update disclosure schedules.
11/01/22	Matthew C. Hutchinson	0.60	Review and revise exhibits to GK8 asset purchase agreement.
11/01/22	Dan Latona	2.10	Analyze, revise GK8 sale declaration (.7); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 (.4); telephone conference with opposing counsel re same (.2); analyze, comment on sale order (.8).
11/01/22	Library IP Research	1.20	Research IP ownership on GK8 entities.
11/01/22	Nima Malek Khosravi	7.20	Revise notice of commencement re GK8 entities (.1); research initial orders to be applied re same (2.1); revise motion to apply first day orders re same (3.3). review, analyze bidding procedures (1.7).
11/01/22	Katherine C. Nemeth	0.60	Telephone conference with M. Wood and M. Hutchison re sale considerations (.3); telephone conference with M. Wood and Orrick re same (.3).
11/01/22	Joshua Raphael	0.40	Conference re GK8 with S. Briefel (.2); research re foreign counsel first day declaration question (.1); correspond with S. Briefel re same (.1).
11/01/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re GK8 work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Roy Michael Roman	4.50	Review, revise motion for GK8 first day relief (2.2); analyze issues re same (2.1); correspond with L. Wasserman re same (.2).
11/01/22	Jimmy Ryan	1.30	Correspond with S. Briefel, K&E team re declaration in support of GK8 sale order (.1); review, revise same (.6); conference with S. Briefel, K&E team and C Street team re sale of GK8 (.6).
11/01/22	Steve Toth	1.00	Analyze correspondence re diligence and APA schedules (.6); conference with M. Hutchinson re APA (.4).
11/01/22	Lindsay Wasserman	10.20	Review and revise notice of commencement (.6); review and revise first day declaration (2.4); review and revise first day pleading (3.0); review and revise foreign representative motion (1.1); conference with S. Briefel, K&E team re same (3.1)
11/02/22	Simon Briefel	3.50	Correspond with D. Latona re sale of assets related issues (.2); telephone conference with J. Butensky re GK8 APA (.2); conference with L. Wasserman re GK8 first day pleadings and related issues (.4); telephone conference with C Street re GK8 communications (.6); review, revise declaration in support of the GK8 sale (.6); review, comment on GK8 sale order (.5); review, comment on GK8 first day pleadings (1.0).
11/02/22	Jeff Butensky	4.90	Correspond with GK8 re financial and tax due diligence (.4); prepare escrow agreement for signature (.2); correspond with GK8 and M. Hutchinson re same (.7); correspond with GK8 re financial and tax disclosures (.8); revise GK8 sale disclosure schedules per discussion with Company (2.8).
11/02/22	Parker Conway	6.60	Correspond with GK8 re disclosure schedule (.8); draft GK8 disclosure schedule (3.2); analyze same (2.0); correspond with K&E team re same (.6).
11/02/22	Paul Goldsmith	0.30	Review, revise GK8 sale disclosure schedules.
11/02/22	Matthew C. Hutchinson	1.10	Telephone conference with Company re sale related analysis (.6); telephone conference with M. Wood, K&E team re same (.5).

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11/02/22	Matthew C. Hutchinson	6.60	Review, analyze asset purchase agreement (5.7); correspond with S. Toth, J. Butensky re same (.9).
11/02/22	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re GK8 sale process and bid deadline.
11/02/22	Library IP Research	0.70	Research IP ownership re GK8 entities.
11/02/22	Nima Malek Khosravi	4.90	Revise GK8 motion to apply first day orders (3.9); further revise same (1.0).
11/02/22	Patrick J. Nash Jr., P.C.	0.80	Conference with confidential party and counsel re Company sale (.4); review Galaxy GK8 bid (.4).
11/02/22	Joshua Raphael	3.00	Review and revise foreign rep motion (2.3); correspond with L. Wasserman, S. Briefel re same (.7).
11/02/22	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team re GK8 sale order (.4); review, revise same (.8).
11/02/22	Steve Toth	0.50	Analyze escrow agreement revisions (.2); telephone conference with S. Briefel and K&E team re same (.3).
11/02/22	Lindsay Wasserman	7.30	Review and revise NDAs (2.0); review and revise foreign representative motion (1.1); review and revise first day motion (2.2); correspond with R. Roman, K&E team re GK8 first day pleadings (2.0).
11/03/22	Christie M. Alcala	0.50	Review, revise APA re employment matters.
11/03/22	Simon Briefel	7.70	Review, revise GK8 notice of adjournment (.3); analyze GK8 APA and related issues (1.0); correspond with S. Toth re APA, communications plan (.4); telephone conference with S. Golden re GK8 filing (.5); correspond with D. Latona re same (.4); correspond with D. Latona, A&M re diligence (.4); review, revise GK8 first day motion (1.9); review, revise foreign representative motion (1.3); review, revise GK8 chapter 11 petitions, related first day pleadings (1.5).
11/03/22	Jeff Butensky	2.70	Review markup of confidential party's bid and submission package.
11/03/22	Steven M. Cantor	0.30	Review, analyze GK8 purchase agreement.
11/03/22	Parker Conway	4.40	Review and analyze disclosure schedule markups (2.1); review and draft disclosure schedule (2.3).

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11/03/22	Michal Galayevich	1.00	Compile employee compensation spreadsheet (.6); correspond with K. Nemeth re same, APA (.2); telephone conference with K. Nemeth re same (.2).
11/03/22	Susan D. Golden	0.50	Telephone conference with S. Briefel and L. Wasserman re GK8 filing.
11/03/22	Paul Goldsmith	4.60	Review, analyze updated draft APA (1.8); revise disclosure schedules based on changes to asset purchase agreement (2.8).
11/03/22	Matthew C. Hutchinson	8.90	Review, analyze GK8 APA (6.1); review, revise ancillary agreements (2.8).
11/03/22	Sydney Jones	0.90	Review, analyze APA and employment-related documents (.7); correspond with K&E team re same (.2).
11/03/22	Charlie Kassir	1.20	Review, revise APA re labor and employment issues.
11/03/22	Aaron Lorber	2.00	Review, analyze APA (1.0); telephone conference with J. Butensky re same (.3); revise GK8 APA (.7).
11/03/22	Nima Malek Khosravi	2.20	Revise organization materials re GK8 work in process (.8); further revise same (.6); review key dates re same (.8).
11/03/22	Nima Malek Khosravi	2.20	Research re first day motion for additional sale debtors (.2); revise motion re same (2.0).
11/03/22	Katherine C. Nemeth	3.60	Prepare for and participate in telephone conference with M. Wood, M. Hutchinson and Company re sale issues (.4); telephone conference with M. Galayevich re asset purchase agreement issues list (.1); prepare issues list and markup for purchase agreement markup (2.5); correspond with M. Wood and K&E team re sale issues and asset purchase agreement markup (.6).
11/03/22	Jeffery S. Norman, P.C.	0.40	Correspond with E. Hogan and A. Straka re perfection analysis and IP lien searches re sale (.3); correspond with A. Lorber and J. Schlingbaum re IP lien searches (.1).
11/03/22	Robert Orren	0.60	Review precedent re appointment of second creditor committee after filing new debtor entities (.4); correspond with L. Wasserman re same (.2).

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11/03/22	Robert Orren	0.50	Draft notice of cancellation auction for sale of GK8(.3); correspond with J. Ryan re same (.2).
11/03/22	Jeffrey S. Quinn	0.30	Review, analyze revised asset purchase agreement.
11/03/22	Joshua Raphael	0.90	Review and revise GK8 foreign rep motion.
11/03/22	Roy Michael Roman	3.10	Review, analyze motion for additional relief (3.0); correspond with S. Briefel and L. Wasserman re same (.1).
11/03/22	Jimmy Ryan	1.40	Correspond with S. Briefel, K&E team re GK8 sale order (.4); correspond with D. Latona, K&E team re sale of GK8 (.3); correspond with S. Briefel, K&E team re notice of cancellation of auction for sale of GK8 (.3); draft notice re same (.4).
11/03/22	Steve Toth	3.20	Review, analyze bidder APA markup (2.6); analyze correspondence re APA and diligence matters with J. Butensky and K&E team (.3); revise attorney notes (.2); conference with M. Hutchinson re same (.1).
11/03/22	Lindsay Wasserman	5.50	Review, revise NDAs (2.4); review and revise first day motion (1.3); correspond with R. Roman re same (.6); telephone conference with S. Briefel, S. Golden re GK8 (.5); review, analyze materials re same (.7).
11/04/22	Simon Briefel	1.20	Correspond with C Street re GK8 communications (.5); telephone conference with A&M re GK8 diligence (.5) review, comment on notice of commencement (.2).
11/04/22	Jeff Butensky	1.80	Telephone conference with purchaser counsel re issues relating to draft purchase agreement (.8); review purchase agreement in preparation for conference (1.0).
11/04/22	Parker Conway	5.10	Correspond with GK8 and Centerview re data room (1.2); review, revise GK8 APA disclosure schedule (3.9).
11/04/22	Paul Goldsmith	2.90	Correspond with Company re revised disclosure schedules (1.9); revise disclosure schedules (1.0).
11/04/22	Matthew C. Hutchinson	2.50	Review and analyze asset purchase agreement and prepare issues list.



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11/04/22	Ross M. Kwasteniet, P.C.	1.60	Analyze intercompany claims issues (1.2); participate in telephone conference with A&M re same (.3); follow-up analysis re same (.1).
11/04/22	Dan Latona	1.70	Telephone conference with S. Toth, opposing counsel re asset purchase agreement (.9); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.3); telephone conference with S. Briefel, A&M team re same (.5).
11/04/22	Nima Malek Khosravi	0.80	Revise GK8 work in process tracker (.3); telephone conference with S. Briefel and K&E team re work in process (.5).
11/04/22	Nima Malek Khosravi	0.20	Revise notice of commencement for additional debtors.
11/04/22	Katherine C. Nemeth	0.10	Correspond with M. Wood re asset purchase agreement markup.
11/04/22	Jeffrey S. Quinn	0.60	Review, revise APA.
11/04/22	Joshua Raphael	0.30	Telephone conference with S. Briefel re GK8 work in process (.2); revise foreign rep motion (.1).
11/04/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re GK8 work in process.
11/04/22	Roy Michael Roman	1.20	Review and revise motion for relief re GK8 (1.1); correspond with D. Latona, K&E team and A&M re same (.1).
11/04/22	Jimmy Ryan	0.80	Review, revise notice of cancellation of auction re sale of GK8 (.5); telephone conference with S. Briefel, K&E team re sale of GK8 (.3).
11/04/22	Steve Toth	5.20	Review, analyze APA and revise issues list (2.7); conference with Centerview, D. Latona and K&E team re issues list (1.0); revise issues list (1.3); correspond with M. Hutchinson and J. Butensky re bidders checklist (.2).
11/04/22	Lindsay Wasserman	2.40	Telephone conference with S. Briefel, A&M team re GK8 (.5); review and revise NDAs (.8); telephone conference with S. Briefel, K&E team re GK8 work in process (.3); review and revise GK8 pleadings (.8).

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11/05/22	Simon Briefel	2.80	Review, revise GK8 first day pleadings (1.9); review, revise sale order (.5); review, revise declaration in support of sale (.4).
11/05/22	Jeff Butensky	4.10	Correspond with Orrick re issues list re asset purchase agreement (.4); review and revise APA (3.7).
11/05/22	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues re GK8 sale process (1.1); correspond with Centerview re same (.2).
11/05/22	Steve Toth	0.30	Correspond with J. Butensky and Centerview re APA issues list.
11/06/22	Simon Briefel	6.00	Analyze issues re GK8 sale (1.1); correspond with C. Koenig, D. Latona re status of GK8 pleadings, and first day hearing preparation (.4); review, revise GK8 first day declaration (2.4); review, revise GK8 first day motion (1.0); review, revise GK8 voluntary petitions, other first day pleadings (1.1).
11/06/22	Jeff Butensky	1.40	Revise APA to incorporate specialist comments.
11/06/22	Nima Malek Khosravi	0.80	Revise draft re notice of commencement (.2); revise materials re cancellation of auction (.3); revise GK8 first day declaration (.2); correspond with L. Wasserman and K&E team re auction (.1).
11/06/22	Jimmy Ryan	2.10	Correspond with S. Briefel, K&E team, Centerview team and A&M team re GK8 APA (.9); review, revise notice of cancellation of auction (.5); review, analyze lien searches re GK8 sale (.5); correspond with S. Briefel, K&E team re same (.2).
11/07/22	Christie M. Alcala	0.50	Review, revise labor and employment provisions of APA.
11/07/22	Simon Briefel	0.50	Telephone conference with UCC and Company advisors re GK8 sale.

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11/07/22	Simon Briefel	6.40	Telephone conference with Company re GK8 filing (.3); correspond with L. Wasserman, K&E team re GK8 first day pleadings (.4); correspond with C Street re GK8 communications (.2); telephone conference with bidder re GK8 APA (1.2); review, revise first day declaration (.6); review, revise first day motion (1.7); analyze GK8 sale issues (.4); review, revise sale order (.3); review, revise declaration in support of sale (.7).; review, revise notice of extension of GK8 sale dates and deadlines (.6).
11/07/22	Jeff Butensky	4.50	Telephone conference with buyer, buyer's counsel re APA issues list (1.4); review and revise asset purchase agreement based on specialist comments (3.1).
11/07/22	Parker Conway	5.50	Review and revise disclosure schedule (3.4); draft information request list re same (1.1); telephone conference with buyer's counsel re issues list (1.0).
11/07/22	Philipp Gnatzy	0.90	Conference with Fischer on potential merger control filing in Israel (.5); analyze issues re same (.4).
11/07/22	Susan D. Golden	0.40	Review, analyze draft GK8 Notice of Commencement (.2); correspond with N. Malek Khosravi re same (.2).
11/07/22	Paul Goldsmith	5.60	Review and revise disclosure schedules (4.4); telephone conference with potential purchaser and financial advisors re issues list (1.2).
11/07/22	Matthew C. Hutchinson	7.60	Telephone conference with Company re APA (1.1); telephone conference with bidder's counsel re same (.5); review and analyze APA (3.3); analyze issues re same (2.7).
11/07/22	Sydney Jones	1.00	Review and revise APA (.7); correspond with K&E team re related employment matters (.3).
11/07/22	Charlie Kassir	0.20	Review, analyze and markup APA.
11/07/22	Ross M. Kwasteniet, P.C.	2.90	Review and analyze most recent markup of GK8 APA (1.6); telephone conference with W&C re GK8 sale (.5); telephone conference with Centerview re same (.8).

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11/07/22	Dan Latona	2.70	Telephone conference with C. Koenig, Committee re GK8 sale process (.5); telephone conference with S. Toth, Centerview team re asset purchase agreement (1.4); telephone conference with Centerview team re same (.2); analyze cure schedule (.3); coordinate filing re same (.3).
11/07/22	Nima Malek Khosravi	12.60	Review, revise GK8 first day declaration (2.8), review, analyze notice of commencement re same (.6); revise petitions re same (3.0); prepare filing materials re same (.6); further revise first day declaration re same (2.7); review, analyze order re same (.8); further revise first day motions re same (2.1).
11/07/22	Patrick J. Nash Jr., P.C.	0.30	Review status of bidding for GK8.
11/07/22	Scott D. Price, P.C.	1.30	Discuss GK8 retention proposal with GK8.
11/07/22	Jeffrey S. Quinn	0.60	Review, analyze revised APA.
11/07/22	Joshua Raphael	1.30	Review, analyze GK8 foreign representative motion (.4); conference with L. Wasserman re same (.2); further review, and revise re same (.3); review, analyze bar date order for purposes of GK8 claims bar date (.3); review, analyze GK8 foreign representative motion (.1).
11/07/22	Roy Michael Roman	1.50	Review and revise GK8 motion to apply first day relief (1.4); correspond with L. Wasserman re same (.1).
11/07/22	Jimmy Ryan	2.70	Correspond with S. Briefel, K&E team, Centerview re notice of adjournment of auction (.4); draft same (1.7); telephone conference with S. Briefel, K&E team and Centerview re sale of GK8 (.1); correspond with S. Briefel, K&E team and Centerview re same (.5).
11/07/22	Rob Soneson	5.00	Review and analyze intellectual property search reports (3.2); prepare internal schedules (.8); compare schedules against company disclosures (1.0).

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11/07/22	Steve Toth	6.00	Telephone conference with Perella Weinberg Partners, Centerview, D. Latona and K&E team re GK8 process schedule (.4); telephone conference with bidder, bidder's counsel, Centerview, Fischer, D. Latona and K&E team re APA issues list (1.3); telephone conference with bidder's counsel, M. Hutchinson and K&E team re APA issues (.3); analyze and revise bidder APA (4.0).
11/07/22	Lindsay Wasserman	13.00	Review and revise GK8 first day motion (3.4); analyze issues re same (1.8); review and revise foreign representative motion (1.8); review and revise first day declaration (2.0); correspond with S. Briefel, K&E team re first day pleadings (2.2); review and revise NDAs (1.8).
11/07/22	Matthew Wood	2.20	Review and analyze employee sale matters (.5); draft and revise overview and responses re same (1.2); conference with Centerview re same (.2); review and revise APA (.3).
11/08/22	Simon Briefel	0.60	Telephone conference with D. Latona, K&E team re GK8 work in process (.4); correspond with L. Wasserman re same (.2).
11/08/22	Simon Briefel	6.30	Review, revise first day declaration (1.7); review, revise first day motion (1.3); review, revise petitions, other first day pleadings (1.4); telephone conference with Company, A&M re GK8 filing preparations (.5); telephone conference with Company, C street re sale communication (.5); telephone conference with A&M, Company re GK8 preparations (.9).
11/08/22	Jeff Butensky	1.30	Review, analyze APA (.6); coordinate process for reaching out to sellers under 2021 purchase agreement (.7).
11/08/22	Susan D. Golden	0.90	Conference with J. Ryan re GK8 sale (.5); correspond with S. Briefel and D. Latona re same (.4).
11/08/22	Matthew C. Hutchinson	0.50	Review and analyze APA.
11/08/22	Dan Latona	0.40	Telephone conference with S. Briefel, K&E team re GK8 matters.
11/08/22	Nima Malek Khosravi	1.10	Revise work in process tracker (.6); conference with L. Wasserman and K&E team re work in process (.5).

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11/08/22	Nima Malek Khosravi	1.20	Revise first day declaration re additional debtors (.2); revise petitions re same (.7); revise notice of commencement re same (.3).
11/08/22	Katherine C. Nemeth	1.10	Revise summary chart re sale related employment matter (.9); correspond with S. Price and M. Wood re same (.2).
11/08/22	Scott D. Price, P.C.	1.30	Review and discuss retention proposal for GK8.
11/08/22	Jeffrey S. Quinn	0.40	Review, revise APA.
11/08/22	Joshua Raphael	0.10	Conference with L. Wasserman re GK8 work in process.
11/08/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re GK8 work in process.
11/08/22	Roy Michael Roman	2.50	Research precedent re pending sale motion (2.3); correspond with J. Ryan re same (.2).
11/08/22	Tommy Scheffer	1.00	Correspond and telephone conferences with A&M, K&E teams re GK8, Israeli team wallets (.6); analyze issue re same (.4).
11/08/22	Steve Toth	3.20	Revise bidder APA and distribute (2.5); analyze draft sale order and prepare comments (.4); analyze correspondence re diligence matters from FBC, J. Butensky and K&E team (.3).
11/08/22	Lindsay Wasserman	4.30	Review and revise first day pleading order (.7); review and revise NDAs (2.1); review and revise first day pleading (1.5).
11/09/22	Simon Briefel	4.30	Telephone conference with Company, A&M re GK8 filing (1.0); telephone conference with Company, A&M re GK8 diligence, prep (.5); telephone conference with D. Latona re GK8 sale, first day pleadings (.4); review, revise first day motion (.6); review, revise first day declaration (.4); analyze issues re first day pleadings, sale (.7); correspond with D. Latona, S. Golden, K&E team re same (.7).
11/09/22	Simon Briefel	0.80	Draft, revise GK8 filing resolutions (.5); correspond with S. Sanders re same (.3).
11/09/22	Jeff Butensky	1.30	Review and revise disclosure schedules to asset purchase agreement.
11/09/22	Parker Conway	4.70	Review and revise disclosure schedule (4.1); correspond with P. Goldsmith, K&E team re same (.6).

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11/09/22	Susan D. Golden	0.70	Correspond with S. Briefel and A&M re GK8 sale (.4); telephone conference with D. Latona re same (.3).
11/09/22	Paul Goldsmith	2.90	Review and revise APA disclosure schedules.
11/09/22	Matthew C. Hutchinson	8.20	Review and revise APA.
11/09/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to GK8 sale process and open issues re bids and viability of auction.
11/09/22	Dan Latona	0.50	Telephone conference with S. Briefel re GK8 matters (.1); telephone conference with W&C re same (.1); telephone conference with bidder counsel re same (.3).
11/09/22	Nima Malek Khosravi	1.60	Revise voluntary petitions re GK8 debtors (1.1); research orders re same (.3); further revisions to petitions re same (.2).
11/09/22	Katherine C. Nemeth	0.40	Prepare for telephone conference with S. Price, M. Wood, Orrick, Goldfarb re employee sale matter (.2); telephone conference with S. Price, M. Wood, Orrick, Goldfarb re same (.2).
11/09/22	Scott D. Price, P.C.	1.30	Conference with Orrick, GK8 and bankers re employee related GK8 sale matter.
11/09/22	Jeffrey S. Quinn	0.30	Review Company materials and vendor list in connection with sale.
11/09/22	Roy Michael Roman	2.20	Review and revise motion for additional relief.
11/09/22	Jimmy Ryan	0.80	Correspond with S. Briefel, K&E team re GK8 sale order (.2); review, revise same (.2); correspond with L. Wasserman, K&E team re sale of GK8 (.4).
11/09/22	Seth Sanders	0.60	Review, analyze GK8 sale documents (.4); correspond with L. Wasserman re same (.2).
11/09/22	Anthony Vincenzo Sexton	0.20	Review, analyze GK8 sale issues.
11/09/22	Steve Toth	0.90	Correspond with P. Goldsmith and K&E team re diligence and schedules (.2); analyze revised APA for bidder (.7).
11/09/22	Lindsay Wasserman	4.80	Review and revise NDAs (1.6); review and revise GK8 first day motion (3.2).
11/09/22	Matthew Wood	0.70	Review, analyze proposal re employee sale matter (.2); conference with opposing counsel re same (.3); review and revise summary chart re same (.2).

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11/10/22	Simon Briefel	7.10	Telephone conference with A&M, Company re first day preparation (1.0); correspond with L. Wasserman re same (.1); telephone conference with D, Latona re GK8 work in process (.3); correspond with A&M, C Street re GK8 filing communications (.3); correspond with L. Wasserman re NDAs (.5); review, analyze lien searches (.4); review, revise sale declaration (.7); correspond with D. Latona, L. Wasserman, K&E team re sale issues (1.2); review, revise foreign representative motion (.9); review, comment on voluntary petitions, other first day pleadings (1.7).
11/10/22	Jeff Butensky	2.50	Correspond with counsel for confidential party re bidding process and asset purchase agreement (1.0); review, analyze revised APA received from confidential party and create issues list based on same (1.5).
11/10/22	Steven M. Cantor	0.40	Review correspondence re GK8 sale.
11/10/22	Parker Conway	2.20	Review and analyze new revisions to disclosure schedule and APA.
11/10/22	Susan D. Golden	0.70	Conference with L. Wasserman re GK8 filing (.4); correspond with S. Briefel re same (.3).
11/10/22	Paul Goldsmith	1.50	Review confidential party's edits to disclosure schedules.
11/10/22	Matthew C. Hutchinson	5.10	Review and analyze bidder APA.
11/10/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re GK8 purchase agreements, auction and hearing timing.
11/10/22	Dan Latona	0.90	Telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.3); analyze issues re same (.3); telephone conference with Centerview team re same (.1); telephone conference with bidders' counsel re same (.2).
11/10/22	Nima Malek Khosravi	0.80	Revise organizational document re GK8 work in process (.4); conference with L. Wasserman and K&E team re GK8 work in process (.4).
11/10/22	Nima Malek Khosravi	0.50	Revise petitions re GK8 filing.
11/10/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze correspondence from confidential party re revised bid for GK8 (.2); review, analyze revised bid submission (.4).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Robert Orren	2.60	Research re top creditor listing of employees for filing of GK8 entities (.9); correspond with D. Latona, K&E team re same (.4); prepare for filing of fifth notice of amended dates and deadlines re GK8 sale and affidavit of publication of auction (.6); file same (.4); correspond with D. Latona, K&E team re same (.3).
11/10/22	Roy Michael Roman	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/10/22	Roy Michael Roman	0.70	Review and revise motion for additional relief.
11/10/22	Seth Sanders	1.70	Draft notice of adjournment re GK8 auction date (.9); correspond with S. Briefel and K&E team re same (.4); telephone conference with S. Briefel and K&E team re GK8 case strategy update (.4).
11/10/22	Anthony Vincenzo Sexton	0.20	Analyze GK8 sale issues.
11/10/22	Steve Toth	0.20	Correspond with D. Latona and K&E team re APA.
11/10/22	Danielle Walker	3.50	Compile precedent top creditor lists re petitions.
11/10/22	Lindsay Wasserman	0.40	Telephone conference with S. Briefel re GK8 first day pleadings.
11/10/22	Lindsay Wasserman	6.30	Review and revise first day motion (2.1); review and revise notice re GK8 sale hearing (.7); correspond with K&E team re retainer (.2); review and revise NDAs (2.4); correspond with D. Latona, S. Briefel re same (.4); conference with S. Briefel, K&E team re GK8 work in process (.5).
11/10/22	Tanzila Zomo	4.00	Research precedent re top creditors lists.
11/11/22	Christie M. Alcala	0.20	Review and comment on asset purchase agreement.
11/11/22	Simon Briefel	0.50	Review, revise GK8 work in process tracker.
11/11/22	Simon Briefel	1.70	Review, comment on GK8 sale, first day pleadings.
11/11/22	Jeff Butensky	0.30	Revise issues list re APA.
11/11/22	Matthew C. Hutchinson	4.30	Review and analyze disclosure schedules.
11/11/22	Sydney Jones	0.90	Review, analyze APA and disclosure schedules.

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11/11/22	Dan Latona	1.00	Telephone conference with S. Golden, S. Briefel, L. Wasserman re GK8 matters (.5); analyze issues re same (.5).
11/11/22	Aaron Lorber	0.30	Review, analyze APA.
11/11/22	Nima Malek Khosravi	0.70	Revise GK8 work in process tracker re auction dates.
11/11/22	Nima Malek Khosravi	0.30	Revise petitions re GK8 debtor.
11/11/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze issues re next steps with responding to confidential party's revised bid and next steps in GK8 sale process.
11/11/22	Katherine C. Nemeth	0.30	Review and analyze APA markup.
11/11/22	Jeffery S. Norman, P.C.	0.10	Correspond with N. Gosselin, A. Lorber and J. Schlingbaum re IP lien searches.
11/11/22	Eric Nyberg	3.50	Organize and prepare list of parties in interest for conflicts search (1.0); analyze disclosure of creditors/entities (1.0); draft, revise schedules 1, 2, & 3 to first supplemental declaration (1.5).
11/11/22	Scott D. Price, P.C.	0.80	Review confidential party term sheet (.4); correspond with Centerview and GK8 re same (.4).
11/11/22	Jeffrey S. Quinn	0.80	Review, analyze bid agreement and schedules (.4); draft issues list re same (.4).
11/11/22	Joshua Raphael	5.40	Draft memorandum re institutional loan research (2.2); correspond with K. Trevett re same (.2); review, analyze loan agreement and correspond with K. Roth re same (.2); draft correspondence to K. Trevett re same (.1); correspond with T. Scheffer re same (.2); compile institutional loan documents (.3); telephone conference with K. Roth re institutional loans (.2); correspond with K. Roth re same (.1); further review, analyze institutional loans (.1); draft chart re loan analysis (.1); review institutional loans (1.7).
11/11/22	Seth Sanders	2.10	Draft and revise GK8 filing resolutions (1.7); correspond with S. Briefel and K&E team re same (.4).
11/11/22	Joanna Schlingbaum	0.80	Review, revise APA (.5); review, revise disclosure schedules to APA (.3).
11/11/22	Steve Toth	3.50	Correspond with D. Latona and K&E team re APAs (.2); analyze APAs and prepare issues list (3.3).

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11/11/22	Lindsay Wasserman	2.00	Telephone conference with S. Golden, K&E team re GK8 pleadings (.4); review and revise NDAs (1.6).
11/11/22	Matthew Wood	1.10	Review and revise transaction agreement and disclosure schedules.
11/11/22	Alex Xuan	3.50	Analyze institutional master loan agreements (3.2); telephone conference with L. Wasserman and K&E team re same (.3).
11/12/22	Simon Briefel	1.20	Review, comment on resolutions authorizing GK8 filing, sale.
11/12/22	Simon Briefel	1.80	Correspond with Company, A&M re sale hearing notice (.4); analyze issues re same (.5); telephone conference with FBC re engagement letter (.3); analyze issues re same (.2); follow up with Company re same (.4).
11/12/22	Hannah Crawford	0.20	Correspond with S. Sanders and S. Briefel re GK8 filing resolutions query.
11/12/22	Gabrielle Christine Reardon	4.00	Review and analyze master loan agreements (3.8); correspond with K. Trevett and K&E team re same (.2).
11/12/22	Seth Sanders	1.10	Draft board minutes and resolutions re sale of GK8.
11/12/22	Seth Sanders	0.40	Correspond with S. Briefel and S. Golden re GK8 sale notices.
11/12/22	Steve Toth	0.30	Correspond with P. Nash and D. Latona re issues list and APAs.
11/12/22	Lindsay Wasserman	0.90	Review and revise NDAs (.4); draft sale hearing notice (.5).
11/13/22	Simon Briefel	0.80	Correspond with D. Latona, K&E team re sale issues.
11/13/22	Jeff Butensky	1.50	Review, analyze issues list in preparation of telephone conference with Centerview (.3); telephone conference with Centerview re GK8 sale process (.8); review, analyze disclosure schedules (.2); correspond with S. Briefel re consents and notices required in connection with closing of proposed transaction (.2).
11/13/22	Hannah Crawford	0.20	Correspond with S. Sanders and S. Briefel re GK8 filing resolutions query.
11/13/22	Dan Latona	0.80	Telephone conference with S. Toth, Centerview team re GK8 matters.

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11/13/22	Seth Sanders	0.40	Correspond with H. Crawford and S. Briefel re GK8 filing resolutions.
11/13/22	Steve Toth	1.70	Telephone conference with Centerview, D. Latona and K&E team re APA issues list (.8); revise issues list (.6); correspond with D. Latona, K&E team re issues list (.3).
11/14/22	Simon Briefel	0.50	Correspond with D. Latona, Company, FBC re GK8 timeline, counsel retention, sale issues.
11/14/22	Parker Conway	2.40	Review and revise disclosure schedules.
11/14/22	Paul Goldsmith	1.10	Review and revise disclosure schedules (.8); correspond with P. Conway, K&E team re deal status (.3).
11/14/22	Amila Golic	0.10	Correspond with L. Wasserman, K&E team, Stretto re GK8 and service of notice of filing re same.
11/14/22	Matthew C. Hutchinson	6.40	Review, analyze disclosure schedule comments (3.4); analyze issues re related diligence (3.0).
11/14/22	Dan Latona	1.00	Analyze issues re GK8 sale.
11/14/22	Nima Malek Khosravi	0.20	Correspond with D. Latona and K&E team re GK8 work in process.
11/14/22	Seth Sanders	0.70	Correspond with S. Briefel and K&E team re GK8 sale notice (.2); revise GK8 sale notice (.3); correspond with S. Briefel and S. Golden re same (.2).
11/14/22	Steve Toth	1.00	Conference with Centerview re APA issues list (.3); revise issues list (.7).
11/14/22	Lindsay Wasserman	3.80	Review and revise NDAs (2.4); correspond with E. Jones, K&E team re bank account closures (.6); review and revise GK8 first day declaration (.8).
11/15/22	Simon Briefel	2.70	Correspond with FBC re GK8 timeline, first day issues (.9); telephone conference with Company, A&M re notice, timeline (.5); review, revise first day motion (.5); review, revise first day declaration (.6); correspond with L. Wasserman, K&E team re first day issues (.2).
11/15/22	Jeff Butensky	0.50	Conference with W&C and Perella Weinberg Partners re status of transaction.
11/15/22	Parker Conway	0.90	Review and revise disclosure schedule.

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11/15/22	Philipp Gnatzy	0.30	Correspond with J. Butensky re open items in relation to GK8 sale.
11/15/22	Ross M. Kwasteniet, P.C.	1.80	Analyze issues and latest proposals re GK8 sale.
11/15/22	Dan Latona	2.20	Telephone conference with S. Toth, Centerview team, Committee re GK8 (.5); analyze, comment on GK8 materials (1.7).
11/15/22	Nima Malek Khosravi	0.70	Prepare for conference with T. Scheffer and K&E team re work in process.
11/15/22	Nima Malek Khosravi	3.10	Revise first day declaration re GK8 debtors (2.3); correspond with L. Wasserman re same (.1); further revisions re same (.7).
11/15/22	Jimmy Ryan	0.80	Conference with S. Briefel, K&E team, A&M team and GK8 team re sale of GK8 (.5); correspond with S. Briefel, K&E team re sale of GK8 (.3).
11/15/22	Steve Toth	4.20	Conference with PWP, Centerview, W&C, D. Latona and K&E team re GK8 status (.5); revise GK8 APA (3.5); correspond with S. Briefel and K&E team re same (.2).
11/15/22	Lindsay Wasserman	6.00	Review and revise NDAs (3.0); review and revise first day declaration (2.0); conference with S. Briefel, K&E team re work in process (.5); correspond with J. Mudd re GK8 bar date order (.5).
11/16/22	Simon Briefel	0.50	Telephone conference with D. Latona, K&E team re GK8 work in process.
11/16/22	Simon Briefel	2.20	Review, revise GK8 first day pleadings (1.4); telephone conference with Company, Centerview re bidders diligence requests (.8).
11/16/22	Jeff Butensky	0.30	Correspond with FBC re consent from seller representative under 2021 share purchase agreement.
11/16/22	Parker Conway	1.60	Review and analyze APA (.5); review and revise disclosure schedules (1.1).
11/16/22	Susan D. Golden	0.30	Correspond with L. Wassermann re GK8 schedules.
11/16/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to GK8 sale.
11/16/22	Nima Malek Khosravi	1.10	Revise first day declaration re GK8 debtors (.3); revise petitions re same (.6); research re first day motion re same (.1); correspond with L. Wasserman re same (.1).

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11/16/22	Steve Toth	0.70	Conference with special committee, R. Kwasteniet, K&E team and Centerview re bid issues (.5); revise bidder APA issues list (.2).
11/16/22	Lindsay Wasserman	9.70	Draft letter re GK8 funding (.4); review and revise NDAs (1.8); correspond with Company re Washington state activity (.3); prepare invoice in connection with GK8 filing (2.7); review and revise motion to seal re retention applications (3.5); analyze issues re same (1.0).
11/17/22	Simon Briefel	0.50	Review, revise GK8 work in process tracker (.2); telephone conference with D. Latona, K&E team re GK8 work in process (.3).
11/17/22	Simon Briefel	1.40	Correspond with L. Wasserman, Fischer, A&M re GK8 sale, first day matters (1.0); analyze issues re same (.4).
11/17/22	Parker Conway	1.60	Review and revise APA disclosure schedule (1.4); correspond with P. Goldsmith, S. Toth re same (.2).
11/17/22	Hannah Crawford	1.00	Review, analyze GK8 filing resolutions (.6); provide comments to S. Briefel and S. Sanders re same (.4).
11/17/22	Susan D. Golden	1.50	Correspond with S. Briefel re translation of GK8 sale notice to Hebrew (.3); review and revise motion to seal bidders (1.0); correspond with L. Wasserman re same (.2).
11/17/22	Paul Goldsmith	0.90	Review and revise disclosure schedule and appendices.
11/17/22	Matthew C. Hutchinson	5.20	Review and analyze disclosure schedule documents (3.2); analyze issues re same (2.0).
11/17/22	Ross M. Kwasteniet, P.C.	0.60	Analyze issues re GK8 negotiations and open issues.
11/17/22	Nima Malek Khosravi	3.10	Prepare for conference with S. Briefel and K&E team re GK8 work in process (.4); revise tracker re same (1.5); correspond with S. Briefel and K&E team re same (.3); further revise tracker re same (.9).
11/17/22	Nima Malek Khosravi	1.40	Research re declarations in support of relief for additional debtors (.2); research re cure notices (.9); correspond with S. Briefel re same (.3).

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11/17/22	Jimmy Ryan	2.00	Correspond with D. Latona, K&E team and Centerview re sale of GK8 (1.0); telephone conference with S. Briefel re same (.2); review, revise notice of hearing re same (.5); correspond with S. Briefel, K&E team and Stretto re same (.3).
11/17/22	Seth Sanders	1.30	Revise notice of sale hearing (.3); correspond with J. Ryan re same (.2); revise GK8 filing resolutions (.6); correspond with H. Crawford and K&E team re same (.2).
11/17/22	Lindsay Wasserman	1.40	Review and revise exhibits to first day declaration (.5); review and revise first day declaration (.4); draft letter re GK8 funding (.5).
11/18/22	Jeff Butensky	0.10	Correspond with S. Toth re GK8 purchase agreement.
11/18/22	Matthew C. Hutchinson	4.90	Review and analyze asset purchase agreement (2.9); draft and revise same (1.3); correspond with J. Butensky re same (.7).
11/18/22	Dan Latona	1.30	Telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.4); analyze materials re same (.9).
11/18/22	Nima Malek Khosravi	0.40	Conference with L. Wasserman and K&E team re GK8 work in process.
11/18/22	Nima Malek Khosravi	8.20	Revise first day declaration re additional debtors (.5); revise petitions re same (.3); correspond with L. Wasserman re petitions (.1); revise notice of commencement re same (.2); research re notice of commencement (.2); research for declaration in support of motion re additional debtors (1.9); draft declaration re same (2.5); additional revisions re same (1.8); additional revisions re same (.3) correspond with J. Ryan and K&E team re same (.4).
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence from confidential party re GK8 offer.
11/18/22	Robert Orren	0.40	Review and analyze motion to expedite hearing re GK8 sale (.2); correspond with T. Zomo re same (.2).

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11/18/22	Joshua Raphael	2.80	Conference with D. Latona re GK8 work in process (.3); review, revise GK8 foreign representative motion (.9); correspond with L. Wasserman re rule 6003 (.1); review, revise GK8 foreign representative motion (.5); draft GK8 first day presentation (1.0).
11/18/22	Roy Michael Roman	1.70	Review and revise motion to apply first day relief (1.6); correspond with L. Wasserman re same (.1).
11/18/22	Jimmy Ryan	8.60	Correspond with L. Wasserman, K&E team re sale of GK8 (.3); conference with S. Briefel, K&E team re same (.5); correspond with R. Roman, K&E team re supplemental GK8 sale motion (.4); telephone conference with R. Roman, K&E team re same (.3); draft motion to expedite GK8 supplemental sale motion hearing (5); review, comment on declaration in support of supplemental GK8 sale motion (.4); research re SDNY sale guidelines (.8); correspond with R. Roman, K&E team re supplemental GK8 sale motion (.9).
11/18/22	Seth Sanders	2.50	Correspond with Company and Special Committee re UK VAT requirements (.7); draft GK8 filing resolutions (1.6); correspond with S. Briefel re same (.2).
11/18/22	Lindsay Wasserman	2.70	Review and revise foreign representative motion (1.2); review and revise notice of commencement (.4); review and revise first day order (.6); review and revise first day motion (.5).
11/19/22	Dan Latona	0.50	Telephone conference with Centerview team, Committee re GK8.
11/19/22	Nima Malek Khosravi	1.60	Correspond with L. Wasserman and K&E team re first day motions for additional debtors (.3); revise declaration in support of motion re additional debtors (.8); correspond with J. Ryan and K&E team re additional sale motions (.5).
11/19/22	Joshua Raphael	2.70	Draft GK8 first day presentation (1.7); correspond with S. Sanders re same (.1); revise same (.9).



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11/19/22	Jimmy Ryan	3.60	Review, comments on supplemental GK8 sale motion (2.1); review comment on declaration in support of same (.6); review revise motion to expedite hearing re same (.4); correspond with N. Malek, K&E team re same (.5).
11/19/22	Seth Sanders	0.80	Draft filing resolutions re sale of GK8 (.5); correspond with S. Briefel and J. Ryan re same (.3).
11/19/22	Seth Sanders	2.20	Revise GK8 first day presentation (1.8); correspond with J. Raphael re same (.4).
11/19/22	Steve Toth	4.50	Correspond with D. Latona, K&E team and CV re issues list (.4); draft and revise GK8 APA issues list (3.0); revise APA (1.1).
11/20/22	Simon Briefel	0.50	Correspond with Company re assumption list (.3); correspond with D. Latona re notice of adjournment of auction (.2).
11/20/22	Joshua Raphael	0.30	Review, analyze GK8 first day presentation (.2); correspond with S. Sanders re same (.1).
11/20/22	Jimmy Ryan	0.90	Correspond with S. Briefel, K&E team and Centerview team re GK8 auction (.5); draft notice of adjournment re same (.4).
11/20/22	Steve Toth	1.30	Analyze APAs (.2); correspond with W&C, J. Butensky, C. Koenig, K&E team re same (.1); analyze revised APA issues list and APA (.3); revise APA (.7).
11/21/22	Simon Briefel	4.80	Telephone conference with Company, A&M team re assigned contracts schedule (.4); analyze issues re filing preparation (.9); review, comment on first day declaration (.5); review, comment on foreign representative motion (.4); review, comment on declaration in support of sale (.8); review, revise sale order (1.0); analyze issues re sale (.8).
11/21/22	Paul Goldsmith	0.40	Respond to documentation requests re cure schedule.
11/21/22	Matthew C. Hutchinson	8.10	Review and analyze asset purchase agreement (1.3); draft and revise same (3.4); correspond with J. Butensky and S. Toth re same (1.1); draft, review and revise escrow agreement (2.1); telephone conference with bidder's counsel re outstanding issues (.2).
11/21/22	Ross M. Kwasteniet, P.C.	1.60	Analyze status of open issues on bids for GK8 and consider resolutions to same.

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11/21/22	Nima Malek Khosravi	0.20	Prepare for conference with D. Latona and K&E team re GK8 work in process.
11/21/22	Nima Malek Khosravi	2.30	Revise scheduling re GK8 auction (.2); research re first day declaration for additional debtors (.4); correspond with S. Briefel and L. Wasserman re same (.3); revise first day declaration re additional debtors (1.4).
11/21/22	Robert Orren	0.40	File notice of adjournment of auction (.2); correspond with J. Ryan re same (.2).
11/21/22	Joshua Raphael	0.40	Revise foreign representative motion.
11/21/22	Seth Sanders	1.80	Analyze GK8 filing resolutions precedent (.5); correspond with S. Briefel re same (.2); revise resolutions researcher same (1.1).
11/21/22	Anthony Vincenzo Sexton	0.20	Analyze GK8 issues.
11/21/22	Steve Toth	2.10	Correspond with J. Butensky and K&E team re GK8 APA schedules (.6); correspond with J. Butensky, K&E team and Centerview re GK8 APA (.7); revise GK8 APA (.4); correspond with W&C, Centerview and D. Latona re same (.4).
11/21/22	Lindsay Wasserman	2.00	Review and revise first day declaration (.8); review and revise first day motion (1.2).
11/22/22	Simon Briefel	0.30	Telephone conference with D. Latona re GK8 work in process.
11/22/22	Simon Briefel	6.50	Review, comment on first day declaration (.9); review, comment on sale order (.5); review, comment on declaration in support of sale (.6); review, comment on petitions (.5); review, comment on omnibus motion (2.5); telephone conference with Company. S. Toth re APA (.7); draft, revise notice of adjournments (.4); telephone conference with Company, C-Street, Centerview re communications (.4).
11/22/22	Jeff Butensky	4.70	Conference with Company re GK8 purchase agreement (.7); revise Celsius purchase agreement (4.0).
11/22/22	Paul Goldsmith	1.40	Respond to purchaser's diligence requests (.9); review and revise disclosure schedules based on Israeli counsel's comments (.5).

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11/22/22	Matthew C. Hutchinson	6.30	Review and revise asset purchase agreement (2.4); draft, review and revise issues list re same (3.0); correspond with J. Butensky and S. Toth re same (.9).
11/22/22	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues re GK8 sale.
11/22/22	Dan Latona	0.80	Telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.5); telephone conference with S. Briefel, L. Wasserman, Centerview team, C Street team, Company re GK8 communications (.3).
11/22/22	Nima Malek Khosravi	1.60	Revise status document re additional debtors work in process (.4); additional revisions re same (.4); conference with L. Wasserman re additional debtors work in process (.5); correspond with S. Briefel and K&E team re same (.3).
11/22/22	Nima Malek Khosravi	5.30	Research re petitions for additional debtors (.5); revise petitions re same (.4); correspond with L. Wasserman re first day pleadings for additional debtors (.3); revise first day declaration re additional debtors (.5); research re motion to pay third party (2.9); conference with R. Marston re same (.2); correspond with E. Jones and R. Marston re same (.1); additional research re same (.4).
11/22/22	Joshua Raphael	0.70	Revise GK8 foreign representative motion (.3); participate in GK8 work in process conference with L. Wasserman (.4).
11/22/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re work in process.
11/22/22	Jimmy Ryan	4.80	Correspond with D. Latona, K&E team re notice of cancellation of auction for sale of GK8 (.2); draft notice re same (.2); correspond with S. Briefel, K&E team re notice of successful bidder for sale of same (.1); draft same (.4); correspond with L. Wasserman, K&E team re sale of GK8 (1.7); conference with L. Wasserman, K&E team re same (.5); review, analyze GK8 APA re issues re cure objections (.6); review, revise GK8 sale order (.3); draft notice adjourning GK8 auction (.8).
11/22/22	Seth Sanders	0.30	Revise GK8 filing resolutions (.2); correspond with S. Briefel re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Seth Sanders	0.50	Telephone conference with S. Briefel and K&E team re GK8 case strategy (.3); correspond with N. Malek re same (.2).
11/22/22	Steve Toth	0.80	Participate in telephone conference re GK8 APA and process with Company, Centerview, D. Latona and K&E team (.6); correspond with bidder counsel re APA (.2).
11/22/22	Lindsay Wasserman	4.00	Review and revise first day declaration (1.6); review and revise foreign representative motion (1.7); telephone conference with S. Briefel, C Street re GK8 communications (.7).
11/22/22	Morgan Willis	1.20	Prepare filing of notice of adjournment of GK8 auctions (.8); file same (.4).
11/23/22	Simon Briefel	4.00	Review, comment on first day declaration, first day papers (2.1); analyze issues re first day prep (.8); correspond with D. Latona K&E team re same (1.1).
11/23/22	Susan D. Golden	0.70	Correspond with S. Briefel re GK8 (.3); telephone conferences with D. Latona re GK8 sale and supporting documents (.4)
11/23/22	Dan Latona	0.70	Analyze issues re GK8 sale.
11/23/22	Nima Malek Khosravi	8.60	Correspond with L. Wasserman re first day pleadings (.6); revise first day declaration re additional debtors (1.2); revise petitions re same (1.0); revise notice of commencement re same (.3); research re petitions re same (.3); additional revisions to first day declaration (.2); additional revisions re petitions for additional debtors (.3); conference with E. Jones and R. Marston re motion to pay third party (.5); research re same (1.2); revise petitions re additional debtors (.8); revise first day declaration re same (1.1); correspond with L. Wasserman and K&E team re first day pleadings re additional debtors (.5); review order to apply first day relief re same (.4); correspond with J. Raphael and K&E team re first day pleadings re additional debtors (.2).

Legal Services for the Period Ending November 30, 2022  
Celsius Network LLC  
GK8

Invoice Number: 1010147013  
Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Joshua Raphael	1.10	Revise GK8 foreign representative motion (.6); correspond with S. Briefel re same (.1); revise GK8 foreign representative motion and correspond with S. Golden re same (.1); revise GK8 Foreign representative motion (.2); compile GK8 documents and correspond with L. Wasserman re same (.1).
11/23/22	Roy Michael Roman	0.80	Review and revise motion to apply first day relief (.7); correspond with L. Wasserman re same (.1).
11/23/22	Jimmy Ryan	1.20	Correspond with D. Latona, K&E team re GK8 sale order (.6); review, revise same (.3); draft notice of successful GK8 bidder (.2); review, revise notice of cancellation of auction (.1).
11/23/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Lindsay Wasserman	2.70	Review and revise foreign representative motion (.4); review and revise first day declaration (2.3).
11/25/22	Simon Briefel	1.40	Review, analyze first day preparation and sale issues.
11/25/22	Jimmy Ryan	1.30	Correspond with D. Latona, K&E team re sale of GK8 (.6); draft notice extending GK8 sale deadlines (.6); telephone conference with S. Briefel, K&E team re supplemental sale motion (.1).
11/25/22	Steve Toth	1.80	Analyze revised GK8 APA (1.0); correspond with Centerview and bidder counsel re same (.8).
11/25/22	Lindsay Wasserman	1.30	Research re GK8 petitions (.3); review and revise first day declaration (.4); review and revise omnibus motion (.4); correspond with S. Briefel re same (.2).
11/26/22	Simon Briefel	2.10	Review, comment on supplemental sale motion (1.2); analyze issues re same (.4); correspond with S. D. Latona re same (.5).
11/26/22	Nima Malek Khosravi	1.20	Revise motion to pay third party (1.0); correspond with R. Marston re same (.2).
11/26/22	Roy Michael Roman	5.20	Review and revise supplemental sale motion (4.0); correspond with S. Briefel and J. Ryan re same (.2); analyze issues re same (1.0).

Legal Services for the Period Ending November 30, 2022  
Celsius Network LLC  
GK8

Invoice Number: 1010147013  
Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/22	Jimmy Ryan	3.60	Correspond with S. Briefel, K&E team re supplemental GK8 sale motion (1.0); telephone conference with R. Roman re same (.8); review, revise same (.2); review, revise motion to expedite GK8 sale hearing (1.0); correspond with S. Briefel, K&E team re same (.6).
11/27/22	Simon Briefel	4.30	Review, revise, comment on supplemental sale motion, declaration in support of supplement sale motion, motion to shorten (2.0); correspond with S. Toth, D. Latona re sale issues and notice of same (.6); analyze issues re same (.7); correspond with J. Ryan, L. Wasserman re first day, sale pleadings (1.0).
11/27/22	Robert Orren	1.20	Prepare for filing of seventh notice of GK8 deadline extension (.6); file same (.2); correspond with J. Ryan re same (.2); distribute same for service (.2).
11/27/22	Roy Michael Roman	3.40	Review and revise GK8 sale documents (3.2); correspond with J. Ryan re same (.2).
11/27/22	Jimmy Ryan	6.70	Correspond with S. Briefel, K&E team re sale of GK8 (.4); correspond with S. Briefel, K&E team re supplemental GK8 sale motion (.4); review, revise motion to expedite GK8 sale hearing (1.2); review, revise supplemental GK8 sale motion (1.8); review revise declaration in support of same (1.0); draft GK8 filing checklist (1.1); draft notice of adjournment re GK8 auction (.1); correspond with D. Latona, K&E team and W&C team re same (.7).
11/27/22	Steve Toth	0.70	Correspond with Centerview, Orrick, J. Butensky, C. Koenig, K&E team re APA issues.
11/28/22	Simon Briefel	3.60	Telephone conference with A&M, Company re first day preparation (.3); review, revise, comment on first day declaration, petitions, other first day pleadings (1.2); correspond with L. Wasserman, K&E team re same (.6); review, revise, comment on declaration in support of sale, supplemental sale motion, other sale pleadings (1.0); correspond with J. Ryan re same (.5).

Legal Services for the Period Ending November 30, 2022  
Celsius Network LLC  
GK8

Invoice Number: 1010147013  
Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Jeff Butensky	0.30	Review, analyze GK8 filing resolutions (.2); correspond with S. Toth re same (.1).
11/28/22	Parker Conway	1.00	Review and revise disclosure schedule (.9); correspond with purchaser counsel re same (.1).
11/28/22	Susan D. Golden	0.40	Telephone conference with D. Latona re GK8 sale (.2); correspond with S. Briefel re same (.2).
11/28/22	Susan D. Golden	0.30	Review, analyze GK8 notice of commencement (.2); correspond with L. Wassermann re same (.1).
11/28/22	Paul Goldsmith	0.50	Review and revise disclosure schedules.
11/28/22	Matthew C. Hutchinson	8.10	Review and analyze asset purchase agreement (1.6); draft and revise same (1.3); draft, review and revise exhibits to asset purchase agreement (3.8); correspond with J. Butensky and S. Toth re same (1.4).
11/28/22	Dan Latona	1.80	Analyze, comment on materials re GK8 (.8); telephone conference with Glenn Agre re same (.2); analyze issues re same (.8).
11/28/22	Nima Malek Khosravi	3.80	Revise first day declaration re additional debtors (2.1); revise notice of commencement re same (.7); revise petitions re same (.8); correspond with L. Wasserman re same (.2).
11/28/22	Robert Orren	0.70	Compile precedent re reply to objection to sale (.3); correspond with D. Walker re same (.1); file eighth notice of amended dates and deadlines re sale of assets (.2); correspond with J. Ryan re same (.1).
11/28/22	Joshua Raphael	0.30	Review, revise GK8 foreign representative motion (.2); correspond with L. Wasserman re same (.1).
11/28/22	Roy Michael Roman	0.40	Review and revise GK8 sale documents (.3); correspond with J. Ryan re same (.1).
11/28/22	Jimmy Ryan	2.30	Correspond with S. Briefel, K&E team re sale of GK8 (1.1); correspond with S. Briefel, K&E team, Milbank team and Jones Day team re GK8 sale order (.2); review, revise same (.1); correspond with D. Latona, K&E team and W&C team re GK8 auction (.4); draft notice of adjournment re same (.5).

Legal Services for the Period Ending November 30, 2022  
 Celsius Network LLC  
 GK8

Invoice Number: 1010147013  
 Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Seth Sanders	2.20	Revise filing resolutions (1.6); correspond with Company, J. Butensky, S. Briefel and K&E team re same (.6).
11/28/22	Steve Toth	1.70	Correspond with S. Briefel and K&E team re resolutions and APA (.4); discuss bidder status and process with Centerview (.4); participate in all hands telephone conference with Centerview, bidder, bidder counsel, D. Latona and K&E team re retention issues and APA (.9).
11/28/22	Danielle Walker	0.60	Compile sale objection precedents.
11/28/22	Lindsay Wasserman	11.90	Review and revise first day declaration (2.4); review and revise NDAs (3.1); review and revise filing plan (.5); review and revise first day motion (1.8); review and revise notice of commencement (1.7); correspond with S. Briefel, K&E team re first day pleadings (2.4).
11/29/22	Simon Briefel	3.20	Review revise GK8 first day pleadings (1.1); correspond with L. Wasserman, K&E team re same (.9); analyze issues re same, sale pleadings (1.2).
11/29/22	Jeff Butensky	1.60	Correspond with S. Toth re signatures to GK8 purchase agreement (.2); review, analyze GK8 purchase agreement (.5); correspond with Company re same (.4); review trade payables schedule (.1); correspond with P. Goldsmith and P. Conway re same (.1); review, analyze purchase agreement re deliverables needed (.3).
11/29/22	Parker Conway	5.30	Review and revise disclosure schedule (3.6); correspond with Israeli counsel re same (.8); correspond with purchaser's counsel re same (.9).
11/29/22	Paul Goldsmith	2.00	Review and revise disclosure schedules.
11/29/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze documents and open issues re GK8 sale.



Legal Services for the Period Ending November 30, 2022  
Celsius Network LLC  
GK8

Invoice Number: 1010147013  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Dan Latona	4.90	Telephone conference with S. Toth, Centerview team, counterparty re GK8 (.8); analyze, comment on materials re same (2.5); telephone conference with S. Briefel, L. Wasserman, K&E team re same (.4); telephone conference with Glenn Agre re same (.1); telephone conference with U.S. Trustee re same (.5); analyze declaration re same (.3); telephone conference with S. Toth, counterparty re bid (.3).
11/29/22	Nima Malek Khosravi	1.00	Revise first day declaration re additional debtors (.3); revise first day pleadings re same (.5); conference with D. Latona, K&E team, U.S. Trustee re same (.2).
11/29/22	Joshua Raphael	3.30	Review, revise, analyze GK8 first day presentation (.9); telephone conference with L. Wasserman re GK8 pleadings (.1); revise GK8 first day presentation (1.0); conference with D. Latona re GK8 work in process (.2); conference with L. Wasserman re GK8 filing (.4); revise objection tracker (.2); revise GK8 first day presentation (.5).
11/29/22	Roy Michael Roman	3.90	Review and revise GK8 sale documents (3.8); correspond with L. Wasserman and J. Ryan re same (.1).
11/29/22	Jimmy Ryan	4.50	Correspond with S. Briefel, K&E team re sale of GK8 (1.9); review, comment on declaration in support of supplemental GK8 sale motion (.5); draft notice of cancellation of GK8 auction (.4); draft notice of successful GK8 bidder (.4); conference with L. Wasserman, K&E team re sale of GK8 (.7); telephone conference with L. Wassermann re same (.1); conference with D. Latona, K&E team, U.S. Trustee re sale of GK8 (.5).
11/29/22	Seth Sanders	2.80	Revise GK8 filing resolutions (1.0); correspond with S. Briefel and K&E team re same (.2); revise GK8 first day presentation (1.3); correspond with J. Raphael re same (.2); correspond with S. Briefel re filing resolutions (.1).

Legal Services for the Period Ending November 30, 2022  
Celsius Network LLC  
GK8

Invoice Number: 1010147013  
Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Steve Toth	1.30	Participate in all hands telephone conference with bidder, bidder counsel, CV, GK8, founder counsel, D. Latona and K&E team re retention issues and related considerations (.5); correspond with Fischer re APA matters (.2); analyze correspondence re diligence and schedules with J. Butensky and K&E team (.3); participate in telephone conference with bidder, bidder counsel, D. Latona and K&E team re bid considerations (.3).
11/29/22	Lindsay Wasserman	10.60	Review and revise cash management motion (2.8); review and revise first day motion (1.4); review and revise first day declaration (1.6); review and revise NDAs (1.0); compile first day pleadings (.9); correspond with J. Raphael, K&E team re first day pleadings (2.3); telephone conference with D. Latona, S. Briefel, U.S. Trustee re GK8 filing (.6).
11/30/22	Simon Briefel	9.60	Review, revise, comment on first day declaration, omnibus motion, other first pleadings (4.0); correspond with D. Latona, S. Golden, K&E team re same, first day preparation (1.7); review revise, comment supplemental sale motion, other sale related pleadings (2.4); correspond with J. Ryan, K&E team re sale related issues (1.5).
11/30/22	Jeff Butensky	3.20	Review, analyze trade payables schedule (.7); correspond with Alvarez and Marsal re same (.2); revise bill of sale, patent assignment and trademark assignment re GK8 purchase agreement (1.4); correspond with M. Hutchinson re same (.4); conference with Milbank re comments to sale order (.5).
11/30/22	Parker Conway	1.80	Review and revise disclosure schedule (1.6); correspond with purchaser counsel re same (.2).
11/30/22	Paul Goldsmith	0.30	Revise disclosure schedules.
11/30/22	Matthew C. Hutchinson	7.70	Review and revise asset purchase agreement (2.4); review and revise escrow agreement (.9); review and revise exhibits to asset purchase agreement (2.7); telephone conference with J. Butensky re same (.3); prepare and review signature pages to sale documents (1.4).

Legal Services for the Period Ending November 30, 2022  
Celsius Network LLC  
GK8

Invoice Number: 1010147013  
Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Matthew C. Hutchinson	0.30	Telephone conference with UCC counsel re sale.
11/30/22	Dan Latona	3.20	Telephone conference with Milbank, Jones Day re GK8 (.4); correspond with counterparty re same (.1); analyze materials re same (1.0); analyze, comment on sale order re same (1.2); telephone conference with S. Briefel, Centerview team re sale declaration (.3); analyze same (.2).
11/30/22	Nima Malek Khosravi	1.60	Revise organizational document re additional debtors work in process (1.4); correspond with L. Wasserman and K&E team re same (.2).
11/30/22	Nima Malek Khosravi	3.50	Revise first day declaration re additional debtors (1.2); correspond with S. Briefel re same (.3); review, analyze petitions re same (.3); review, analyze notice re same (.1); correspond with L. Wasserman and K&E team re first day pleadings re same (1.6).
11/30/22	Robert Orren	0.40	Prepare ninth notice of GK8 dates and deadlines extension for filing (.2); correspond with D. Walker re same (.2).
11/30/22	Joshua Raphael	0.60	Review, revise GK8 foreign representative motion (.2); revise GK8 first day presentation (.4).
11/30/22	Roy Michael Roman	1.90	Review and revise GK8 pleadings (1.7); correspond with L. Wasserman and J. Ryan re same (.2).
11/30/22	Jimmy Ryan	4.20	Correspond with D. Latona, K&E team, Milbank team re sale of GK8 (1.4); telephone conference with D. Latona, K&E team, Milbank team re same (.4); draft notice of adjournment re GK8 auction (.2); correspond with D. Latona, K&E team and W&C team re same (.2); telephone conference with L. Wasserman, K&E team re sale of GK8 (.2); video conference with D. Latona, K&E team re GK8 sale declaration (.8); review, revise same (.2); review, comment on supplemental GK8 sale motion (.4); review, revise GK8 auction cancellation notice (.2); review, revise notice of successful GK8 bidder (.2).

Legal Services for the Period Ending November 30, 2022  
 Celsius Network LLC  
 GK8

Invoice Number: 1010147013  
 Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Steve Toth	3.10	Analyze executive term sheets (.6); participate in all hands telephone conference with bidder, bidder counsel, D. Latona, K&E team, founders and founder counsel re executive term sheets and 2021 SPA (1.8); correspond with D. Latona and K&E team and Millbank re GK8 sale order (.4); analyze schedule 1.3(f) and respond to related correspondence with A&M (.3).
11/30/22	Lindsay Wasserman	5.40	Review and revise first day declaration (1.4); review and revise first day motion (1.3); review and revise foreign representative motion (.4); correspond with S. Briefel, K&E team re first day pleadings (2.3).
<b>Total</b>		<b>823.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010147014**  
**Client Matter: 53363-45**

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**In the Matter of Frishberg Litigation**

For legal services rendered through November 30, 2022  
(see attached Description of Legal Services for detail)

\$ 20,146.50

Total legal services rendered

\$ 20,146.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147014

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Chris Koenig	2.70	1,260.00	3,402.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
Robert Orren	1.20	480.00	576.00
Alex Xuan	23.10	660.00	15,246.00
<b>TOTALS</b>	<b>27.50</b>		<b>\$ 20,146.50</b>

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147014

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/18/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze D. Frishberg docketed correspondence to Judge Glenn re FTX.
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze D. Frishberg's objection to motion to establish schedule for earn status determination.
11/18/22	Alex Xuan	4.70	Draft reply to Frishberg objection re scheduling order.
11/19/22	Alex Xuan	5.60	Draft reply to Frishberg objection re scheduling order.
11/20/22	Alex Xuan	8.40	Revise reply to Frishberg objection re scheduling order.
11/21/22	Chris Koenig	2.70	Review and revise objection to Frishberg motion.
11/21/22	Robert Orren	1.20	Prepare for filing response to Frishberg objection to earn and stablecoin scheduling (.4); file same (.2); correspond with E. Jones re same (.2); prepare for submission to U.S. Trustee and chambers unredacted version of same (.2); correspond with D. Walker re same (.2).
11/21/22	Alex Xuan	4.40	Revise reply to Frishberg objection re scheduling order.
<b>Total</b>		<b>27.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150104**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 377,440.00

Total legal services rendered

\$ 377,440.00



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Matthew Beach	2.50	265.00	662.50
Megan Bowsher	0.60	365.00	219.00
Grace C. Brier	17.90	1,110.00	19,869.00
Judson Brown, P.C.	20.00	1,485.00	29,700.00
Joseph A. D'Antonio	40.20	900.00	36,180.00
Julia R. Foster	0.80	405.00	324.00
Leah A. Hamlin	22.70	1,035.00	23,494.50
Seantyl Hardy	3.50	1,035.00	3,622.50
Gabriela Zamfir Hensley	14.50	1,115.00	16,167.50
Elizabeth Helen Jones	0.40	1,035.00	414.00
Chris Koenig	63.20	1,260.00	79,632.00
Ross M. Kwasteniet, P.C.	20.90	1,845.00	38,560.50
Dan Latona	4.20	1,235.00	5,187.00
Jose Lopez	1.50	420.00	630.00
Patricia Walsh Loureiro	2.00	1,035.00	2,070.00
Rebecca J. Marston	6.20	910.00	5,642.00
T.J. McCarrick	19.50	1,135.00	22,132.50
Caitlin McGrail	10.80	660.00	7,128.00
Patrick J. Nash Jr., P.C.	8.70	1,845.00	16,051.50
Robert Orren	6.40	480.00	3,072.00
Morgan Lily Phoenix	0.30	650.00	195.00
Gabrielle Christine Reardon	9.50	660.00	6,270.00
Roy Michael Roman	9.50	660.00	6,270.00
Tommy Scheffer	3.20	1,115.00	3,568.00
Hannah C. Simson	8.00	985.00	7,880.00
Luke Spangler	0.70	295.00	206.50
Ken Sturek	17.10	480.00	8,208.00
Casllen Timberlake	0.50	280.00	140.00
Ben Wallace	22.50	1,155.00	25,987.50
Morgan Willis	5.20	365.00	1,898.00
Alison Wirtz	4.80	1,170.00	5,616.00
Tanzila Zomo	1.50	295.00	442.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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**TOTALS**

**349.30**

**\$ 377,440.00**

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Grace C. Brier	0.60	Review, revise draft declarations in support of earn motions.
12/01/22	Judson Brown, P.C.	1.30	Review and draft correspondence with W. Pruitt, K&E team re insurance issues (.3); review and analyze letter to Court re deposition (.3); correspond with C. Koenig, K&E team, re earn discovery and hearing (.7).
12/01/22	Judson Brown, P.C.	0.70	Review and analyze U.S. Trustee 2004 motion (.4); review and correspond with H. Simson re same (.3).
12/01/22	Joseph A. D'Antonio	4.50	Draft motion to seal deposition transcripts.
12/01/22	Joseph A. D'Antonio	0.30	Review and analyze objection to motion to seal.
12/01/22	Joseph A. D'Antonio	0.40	Telephone conference with G. Brier re preparation for earn hearing.
12/01/22	Joseph A. D'Antonio	0.30	Review and analyze order re additional deposition time for employee deposition.
12/01/22	Chris Koenig	13.10	Review, revise custody responsive brief (3.6); correspond with E. Jones and K&E team re same (1.1); conference with E. Jones and K&E team re same (1.0); review, revise stipulation for custody litigation (.7); correspond with E. Jones and custody parties re same (.4); review, revise earn reply (2.8); correspond with G. Hensley and K&E team re same (1.4); review, revise exclusivity reply (1.6); correspond with A. Wirtz re same (.5).
12/01/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze objections to earn motion.
12/01/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze supplemental Blonstein declaration re custody and withhold issues.
12/01/22	Dan Latona	0.80	Analyze and comment on reply re stablecoin motion.
12/01/22	T.J. McCarrick	4.90	Draft and revise opposition to request for additional deposition time (4.3); correspond with J. Brown re same (.2); review, analyze and revise sealing motion (.4).
12/01/22	Caitlin McGrail	0.50	Correspond with J. Ryan re exclusivity reply (.1); revise same (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Robert Orren	2.40	File declarations re withhold issues (.4); correspond with S. Briefel re same (.1); distribute same for service (.1); correspond with S. Sanders re Phase I briefing compilation (.1); file letter re deposition time extension, exhibits and related motion to file under seal (.4); correspond with K. Sturek, K&E team re same (.4); distribute same for service (.3); correspond with D. Walker re submission of under seal order to chambers (.2); file letter requesting extension of objection deadline to briefing schedule motion (.2); distribute same for service (.2).
12/01/22	Roy Michael Roman	0.50	Draft and revise letter to court re W&C extension of objection deadline (.4); correspond with T. Scheffer re same (.1).
12/01/22	Hannah C. Simson	0.20	Review and revise memorandum re contested matters.
12/01/22	Casllen Timberlake	0.50	Prepare hard copy deposition materials.
12/01/22	Alison Wirtz	1.10	Review and comment on letter extending briefing schedule deadline (.2); correspond with Chambers re same (.4); conference with C. Koenig re deadline extension and possible reply outline (.3); correspond with G. Hensley re memo on adversary proceeding vs. briefing schedules (.2).
12/01/22	Tanzila Zomo	0.70	Compile and circulate opening briefs to C. Koenig, K&E team (.4); draft index re same (.3).
12/02/22	Judson Brown, P.C.	0.90	Review and draft correspondence with C. Koenig, K&E team re evidence and testimony for earn hearing (.6); telephone conferences with G. Hensley, K&E team re same (.3).
12/02/22	Joseph A. D'Antonio	1.00	Draft witness and exhibit list for earn asset hearing.
12/02/22	Joseph A. D'Antonio	0.30	Review and analyze objections to Debtors' earn asset motion.
12/02/22	Joseph A. D'Antonio	0.50	Draft notice of deposition re D. Frishberg supplemental deposition of employee.
12/02/22	Joseph A. D'Antonio	1.70	Draft cross and redirect outlines for earn hearing.
12/02/22	Joseph A. D'Antonio	2.90	Review and analyze deposition transcript.

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12/02/22	Joseph A. D'Antonio	0.60	Correspond with T.J. McCarrick and K&E team re preparation for deposition.
12/02/22	Joseph A. D'Antonio	1.20	Attend deposition.
12/02/22	Joseph A. D'Antonio	0.20	Draft witness and exhibit list for earn asset hearing.
12/02/22	Gabriela Zamfir Hensley	1.00	Attend D. Frishberg deposition of employee.
12/02/22	Chris Koenig	13.30	Review and revise custody responsive brief (3.8); correspond with E. Jones and K&E team re same (1.3); review and revise earn reply (4.9); correspond with G. Hensley and K&E team re same (1.7); review and revise exclusivity reply (1.1); correspond with A. Wirtz and K&E team re same (.5).
12/02/22	Ross M. Kwasteniet, P.C.	5.90	Prepare for earn hearing (.6); review objections re same (.8); review and revise earn reply brief (3.2); analyze reply briefs re custody and withhold issues (1.3).
12/02/22	T.J. McCarrick	1.00	Attend employee supplemental deposition conducted by D. Fishberg.
12/02/22	Caitlin McGrail	4.20	Revise exclusivity reply (1.5); research re same (1.7); revise exclusivity order (.7); draft non-disclosure agreement (.3).
12/02/22	Patrick J. Nash Jr., P.C.	0.10	Review stipulation with ad hoc withhold group re stipulated coin balances.
12/02/22	Robert Orren	0.40	File request to extend deadline to object to application to conduct 2004 examination of Willis Towers Watson (.2); distribute same for service (.2).
12/02/22	Ken Sturek	2.70	Coordinate deposition logistics for depositions (1.2); hearing preparation (1.5).
12/02/22	Ben Wallace	0.80	Participate in witness preparation session.
12/02/22	Ben Wallace	0.30	Conference with E. Jones, K&E team re latest cash and coin report.
12/02/22	Ben Wallace	4.30	Revise examination for deposition.
12/03/22	Judson Brown, P.C.	0.50	Correspond with P. Nash, K&E team re evidence and testimony for hearing re earn accounts.
12/03/22	Joseph A. D'Antonio	1.70	Revise witness and exhibit list for earn asset hearing.
12/03/22	Joseph A. D'Antonio	0.30	Correspond with J. Brown, K&E team re earn hearing preparations.

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12/03/22	Joseph A. D'Antonio	1.40	Conference with Company, T. McCarrick and G. Brier re preparation for earn hearing.
12/03/22	Chris Koenig	4.60	Review and analyze custody briefing and other materials for contested hearing on Phase 1 issues (3.4); review and revise exclusivity reply (.8); correspond with A. Wirtz and K&E team re same (.4).
12/03/22	Ross M. Kwasteniet, P.C.	4.30	Prepare for upcoming earn and custody/withhold trials (3.1); prepare for KERP hearing (1.2).
12/03/22	T.J. McCarrick	5.70	Review and analyze earn/stablecoin declarations (1.4); review and analyze deposition transcript (2.2); draft and revise cross examination outline (1.1); participate in witness preparation (1.0).
12/03/22	Patrick J. Nash Jr., P.C.	0.40	Review reply in support of motion to return custody and withhold coins to depositors.
12/03/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze witness and exhibit list re earn/stablecoin hearing (.1); review and analyze Blonstein supplemental declaration in support of earn/stablecoin motion (.4).
12/03/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze creditors' joinders to objection to earn/stablecoin motions.
12/03/22	Ken Sturek	4.50	Prepare for hearing.
12/04/22	Grace C. Brier	8.10	Review, revise outline re earn hearing (2.2); prepare direct examination materials (4.4); review and analyze KERP materials to prepare for KERP hearing (.9); correspond with J. Brown, K&E team re hearing (.6).
12/04/22	Judson Brown, P.C.	7.40	Review and analyze pleadings and declarations to prepare for hearing re earn accounts (3.6); conferences with K&E team, T. McCarrick to prepare for hearing re earn accounts (.8); conference with Company to prepare for testimony at hearing re earn accounts (2.0); conference with A&M team to prepare for testimony at hearing re earn accounts (1.0).
12/04/22	Joseph A. D'Antonio	3.00	Review and analyze filed pleadings in preparation for earn hearing.
12/04/22	Joseph A. D'Antonio	4.10	Review and analyze witness preparation materials for earn motion hearing.
12/04/22	Joseph A. D'Antonio	3.30	Prepare for earn asset evidentiary hearing.

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12/04/22	Chris Koenig	6.00	Prepare for custody/withhold hearing on Phase I issues (4.7); prepare for hearing on earn/stablecoin motion (1.3).
12/04/22	Ross M. Kwasteniet, P.C.	4.90	Conference with J. Brown, Company and others to prepare for earn trial (3.6); prepare for earn trial (1.3).
12/04/22	Jose Lopez	0.50	Correspond with T. McCarrick, K&E team re omnibus hearing materials.
12/04/22	Jose Lopez	1.00	Prepare for omnibus hearing.
12/04/22	T.J. McCarrick	7.90	Draft and revise mock cross examination outline (3.4); participate in witness preparation (4.5).
12/04/22	Caitlin McGrail	4.80	Draft exclusivity talking points for hearing (1.9); revise exclusivity talking points (2.2); revise non-disclosure agreement (.6); correspond with C. Koenig and K&E team re same (.1).
12/04/22	Gabrielle Christine Reardon	1.20	Draft reply to Committee's objection to briefing schedule motion.
12/04/22	Ken Sturek	2.00	Coordinate hearing preparation materials.
12/04/22	Ben Wallace	7.40	Review and analyze deposition transcripts (3.9); prepare for stablecoin hearing (3.5).
12/04/22	Ben Wallace	1.20	Participate in witness preparation session.
12/04/22	Alison Wirtz	3.70	Review and revise reply to briefing schedule objection (1.5); review and analyze objection and related materials (1.8); correspond with P. Loureiro and G. Reardon re same (.2); conference and correspond with C. Koenig re same (.2).
12/05/22	Grace C. Brier	1.70	Review and analyze draft hearing slides (.6); edit and draft deposition outline (.7); prepare for hearing (.4).
12/05/22	Judson Brown, P.C.	1.70	Review and analyze pleadings and declarations to prepare for hearing re earn accounts (.9); conference with K&E team, T. McCarrick and R. Kwasteniet re hearing preparations (.7); correspond with K&E team, T. McCarrick re same (.1).
12/05/22	Joseph A. D'Antonio	0.50	Prepare documents for earn hearing.
12/05/22	Julia R. Foster	0.80	Research precedent re claims at every box.
12/05/22	Chris Koenig	4.10	Prepare for custody phase I hearing.

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12/05/22	Patricia Walsh Loureiro	0.80	Review, revise reply in support of briefing schedule motion.
12/05/22	Gabrielle Christine Reardon	1.10	Review, revise reply re briefed legal issue.
12/05/22	Ken Sturek	1.80	Prepare files for potential presentation in court (.9); coordinate exhibits for use in court (.9).
12/05/22	Ben Wallace	1.00	Prepare for stablecoin hearing.
12/05/22	Ben Wallace	0.30	Correspond with T. McCarrick, K&E team re hearing preparations.
12/06/22	Matthew Beach	1.00	Telephone conference with FTI re contested matters.
12/06/22	Judson Brown, P.C.	0.70	Review, revise chart re potential litigation claims (.3); correspond with Company re same (.4).
12/06/22	Gabriela Zamfir Hensley	0.40	Analyze pro se creditors' motion for a mediator.
12/06/22	Chris Koenig	11.10	Prepare for custody Phase I hearing (8.3); correspond with E. Jones, K&E team re same (2.8).
12/06/22	Patrick J. Nash Jr., P.C.	4.00	Review and analyze motion to compel mediation (.3); review response re custody/withhold issue (.1); review Debtors' memorandum re phase 1 custody/withhold issues in preparation for hearing (.4); review ad hoc custody group's phase 1 memorandum re same (.7); review ad hoc withhold group's phase 1 memorandum re same (.5); review Debtors' phase 1 response re same (.5); review W&C's phase 1 response re same (.4); review ad hoc custody group's phase 1 response re same (.7); review ad hoc withhold group's phase 1 response re same (.4).
12/06/22	Morgan Lily Phoenix	0.30	Telephone conference with FTI team, C. Alton, K&E team re contested matters update (.2); prepare for same (.1).
12/06/22	Gabrielle Christine Reardon	2.10	Review, revise reply re briefed legal issue (1.3); review and analyze fact discovery re confidential party (.8).
12/07/22	Judson Brown, P.C.	0.30	Review and draft correspondence re confidential litigation issues.
12/07/22	Judson Brown, P.C.	0.40	Review and correspond with B. Wallace, C. Koenig, K&E team re litigation strategy issues.



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12/07/22	Leah A. Hamlin	0.20	Correspond with J. Brown re potential adversary proceeding.
12/07/22	Luke Spangler	0.70	Research precedent re SDNY sale hearings (.3); compile same (.4).
12/07/22	Ben Wallace	0.60	Revise confidential party document-demand letter.
12/08/22	Grace C. Brier	0.40	Conference with employee re deposition requests (.2); correspond with J. Brown and K&E team re same (.2).
12/08/22	Leah A. Hamlin	0.30	Telephone conference with T. Scheffer re potential adversary proceedings.
12/08/22	Gabriela Zamfir Hensley	0.50	Correspond with G. Reardon, K&E team, Judge Glenn Chambers re updating contested matters scheduling.
12/08/22	Patrick J. Nash Jr., P.C.	0.20	Review motion to return loan collateral.
12/08/22	Hannah C. Simson	0.50	Draft responses to FTI's questions re privilege (.2); correspond re responses to FTI's questions (.1); review documents in response to FTI's questions re privilege (.2).
12/08/22	Ben Wallace	0.60	Research potential preference claims.
12/09/22	Patrick J. Nash Jr., P.C.	0.20	Review revised proposed order re phase 1 custody/withhold relief.
12/09/22	Ken Sturek	4.20	Download production documents from database (.9); search database for W&C-produced versions of specific documents and provide cross references to J. D'Antonio (1.9); generate searches for H. Simson (1.4).
12/09/22	Ben Wallace	0.30	Revise confidential party document-demand letter.
12/10/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, K&E team re settlement offer.
12/11/22	Joseph A. D'Antonio	0.10	Correspond with J. Brown, K&E team re motion for mediator.
12/11/22	Gabriela Zamfir Hensley	1.20	Analyze issues re mediation motion (.2); correspond with C. Koenig, K&E team re same (.4); conference with C. Koenig re same (.1); correspond with movant re same (.3); analyze issues re same (.2).
12/11/22	Gabrielle Christine Reardon	0.40	Correspond with G. Hensley re mediation motion.
12/12/22	Megan Bowsher	0.30	Organize case documents for attorney review.

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12/12/22	Judson Brown, P.C.	0.60	Review and revise draft complaint (.5); review and draft correspondence re same (.1).
12/12/22	Judson Brown, P.C.	2.00	Telephone conferences with K&E team, C. Koenig and others re litigation issues (1.3); review and draft correspondence re same (.7).
12/12/22	Joseph A. D'Antonio	0.60	Telephone conference with L. Hamlin, K&E team, A&M and Company re preferred equity litigation.
12/12/22	Joseph A. D'Antonio	1.00	Telephone conference with C. Koenig, K&E teams re litigation and discovery matters.
12/12/22	Leah A. Hamlin	0.80	Telephone conference with Company re strategy on preferred equity litigation (.5); correspond with same re same (.3).
12/12/22	Seantyl Hardy	1.00	Telephone conference with C. Koenig, K&E team re upcoming filings in contested matters.
12/12/22	Gabriela Zamfir Hensley	1.80	Conference with R. Roman re mediation objection (.4); analyze motion re same (.2); correspond with D. Latona, K&E team re same (.3); conference with C. Koenig, K&E team re pending litigation matters, next steps (.9).
12/12/22	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E teams re upcoming litigation matters (in part).
12/12/22	Chris Koenig	1.00	Telephone conference with J. Brown, K&E team re status and next steps of key litigation.
12/12/22	Robert Orren	0.10	Correspond with G. Hensley re draft of objection to motion to appoint mediator.
12/12/22	Roy Michael Roman	3.20	Draft and revise objection to mediation motion per G. Hensley (3.1); correspond with G. Hensley re same (.1).
12/12/22	Tommy Scheffer	3.20	Correspond with Company, K. Trevett, K&E team, A&M re institutional loan motion (.3); analyze issues re same (1.0); review and revise institutional loan motion (1.9).
12/12/22	Hannah C. Simson	2.10	Draft responses to FTI's questions re production of documents to examiner (.6); conference with C. Koenig and K&E team re bankruptcy litigation strategy (1.0); conference with C. Koenig, K&E team and R. Pavon re preferred equity litigation (.5).
12/12/22	Ben Wallace	0.20	Revise draft Fabric Ventures adversary proceeding complaint.

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12/12/22	Ben Wallace	1.00	Telephone conference with L. Hamlin, K&E teams re preferred-equity litigation.
12/13/22	Matthew Beach	0.50	Telephone conference with FTI team re production updates.
12/13/22	Gabriela Zamfir Hensley	0.90	Revise objection to mediation motion.
12/13/22	Dan Latona	0.70	Analyze joinder re motion to appoint mediator.
12/13/22	Rebecca J. Marston	5.60	Review and revise memorandum re confidential litigation matters.
12/13/22	Patrick J. Nash Jr., P.C.	0.70	Review settlement proposal from ad hoc custody account holders (.3); revise litigation schedule re gating legal issues (.4).
12/13/22	Robert Orren	0.60	Correspond with T. Zomo and K&E team re filing of requests.
12/13/22	Hannah C. Simson	0.40	Conference with C. Koenig and K&E team re interview strategy.
12/14/22	Judson Brown, P.C.	0.30	Review and draft correspondence with C. Koenig, K&E team re briefing and discovery schedule re briefed legal issue.
12/14/22	Joseph A. D'Antonio	0.80	Review and analyze potential equitable subordination claim.
12/14/22	Gabriela Zamfir Hensley	4.30	Revise objection to mediation motion (4.2); correspond with D. Latona, K&E team re same (.1).
12/14/22	Chris Koenig	2.00	Review and revise briefed legal issue schedule (.6); correspond with R. Kwasteniet, K&E team, W&C, preferred shareholders re same (1.4).
12/14/22	Dan Latona	0.30	Analyze and comment on objection re motion to appoint mediator.
12/14/22	Rebecca J. Marston	0.30	Review and revise memorandum re confidential matters (.2); correspond with J. Ryan, K&E team re same (.1).
12/14/22	Caitlin McGrail	0.50	Draft notice of exclusivity ruling.
12/14/22	Roy Michael Roman	2.10	Review and revise objection to mediation motion (1.9); correspond with G. Hensley re same (.2).
12/15/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re contested matters updates.
12/15/22	Grace C. Brier	0.30	Conference with J. Brown and K&E team re interview requests and status of discovery.

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12/15/22	Gabriela Zamfir Hensley	1.80	Revise objection to motion for a mediator (1.5); conference with D. Latona re same (.1); correspond with R. Roman re same (.2).
12/15/22	Chris Koenig	1.90	Review and revise briefed legal issue schedule (.4); correspond with R. Kwasteniet, K&E team, W&C, preferred shareholders re same (1.5).
12/15/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise objection to motion to compel mediation.
12/15/22	Dan Latona	0.70	Analyze and revise objection re motion to appoint mediator.
12/15/22	Rebecca J. Marston	0.20	Correspond with G. Reardon, A. Xuan re confidential memorandum.
12/15/22	Caitlin McGrail	0.80	Revise notice of exclusivity ruling.
12/15/22	Roy Michael Roman	1.60	Review and revise objection to mediation motion per G. Hensley (1.5); correspond with G. Hensley re same (.1).
12/15/22	Tanzila Zomo	0.80	Draft filing notice re proposed custody withhold order.
12/16/22	Gabriela Zamfir Hensley	0.30	Analyze revisions to mediation motion objection.
12/16/22	Chris Koenig	2.20	Review and revise objection to mediation motion (1.7); correspond with G. Hensley and K&E team re same (.5).
12/16/22	Dan Latona	0.20	Analyze joinder to mediation motion.
12/16/22	Rebecca J. Marston	0.10	Telephone conference with D. Latona re confidential memorandum.
12/16/22	Robert Orren	0.70	Draft notice of filing revised proposed briefing schedule order (.3); file same (.2); correspond with E. Jones re same (.2).
12/16/22	Gabrielle Christine Reardon	0.90	Draft objection to pro se creditor motion.
12/16/22	Roy Michael Roman	2.10	Review and revise objection to mediation motion (1.9); correspond with G. Hensley re same (.2).
12/17/22	Judson Brown, P.C.	0.70	Telephone conference with Company re litigation matters re status and strategy (.5); review and draft correspondence re same (.2).
12/17/22	Gabriela Zamfir Hensley	1.00	Revise objection to mediation motion.
12/17/22	Chris Koenig	2.40	Review and revise objection to mediation motion (1.8); correspond with G. Hensley and K&E team re same (.6).

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12/17/22	Patrick J. Nash Jr., P.C.	1.40	Review draft response to meditation motion in preparation for filing (.4); review W&C's response to mediation motion (.3); review coordinating states' objection to mediation motion (.2); review Texas' objection to mediation motion (.2); review Washington's joinder to objections to mediation motion (.1); review joinder in mediation motion (.2).
12/17/22	Robert Orren	1.70	Prepare for filing objection to motion for mediator (1.1); file same (.2); distribute same for service (.2); correspond with C. Koenig, K&E team re same (.2).
12/18/22	Grace C. Brier	2.50	Correspond with J. Brown, K&E team re response to W&C document requests (.9); correspond with counsel for employees and former employees re requested interviews (.9); correspond with J. D'Antonio and H. Simson re research request re privilege (.7).
12/19/22	Grace C. Brier	0.20	Correspond with J. D'Antonio re document productions and search terms.
12/19/22	Joseph A. D'Antonio	0.30	Conference with L. Hamlin, K&E team re potential equitable subordination claims.
12/19/22	Leah A. Hamlin	0.60	Telephone conference with D. Latona re equitable subordination of creditor claims (.4); conference with J. D'Antonio re fact investigation (.2).
12/19/22	Seantyl Hardy	1.40	Conference with J. Raphael, L. Hamlin, J. D'Antonio and D. Latona re a potential claim of equitable subordination against a creditor (.4); research re same (1.0).
12/19/22	Gabriela Zamfir Hensley	1.20	Review and analyze reply to mediation motion (.4); draft talking points re mediation objection (.8).
12/19/22	Patricia Walsh Loureiro	1.20	Correspond with D. Latona, K&E team and Company re employment tribunal proceeding.
12/19/22	Patrick J. Nash Jr., P.C.	0.30	Review ad hoc custody group's statement in support of mediation.
12/19/22	Hannah C. Simson	2.30	Conference with B. Grier, Company and D. Latona re litigation strategy (.4); research re privilege in connection with due diligence and investor relationships (1.9).
12/19/22	Ben Wallace	2.10	Research potential preference claims.

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12/20/22	Matthew Beach	0.50	Telephone conference with FTI re production updates.
12/20/22	Grace C. Brier	2.30	Participate in employee interview (1.3); telephone conference with W&C re interview (.1); conference with J. Brown re status of interview requests and document productions (.2); conference with R. Kwasteniet re confidential matter (.1); correspond with J. Brown and B. Wallace re same (.1); review, revise draft correspondence re same (.1); correspond with R. Kwasteniet and K&E team re interviews (.4).
12/20/22	Grace C. Brier	0.30	Telephone conference with Company and J. Brown, K&E team re W&C request for board materials and examiner interviews.
12/20/22	Judson Brown, P.C.	0.50	Review and correspond with B. Wallace, C. Koenig, K&E team re potential claims.
12/20/22	Joseph A. D'Antonio	4.20	Draft memorandum re potential equitable subordination claims (3.6); correspond with J. Brown, T. McCarrick, L. Hamlin, S. Hardy re same (.6).
12/20/22	Seantyl Hardy	1.10	Research requirements and viability of potential equitable subordination motion.
12/20/22	Patrick J. Nash Jr., P.C.	0.50	Review Shanks adversary proceeding complaint (.2); review docketed letter from creditor (.1); review docketed letter from creditor (.1); review objection to cure amount re assumed contract (.1).
12/20/22	Robert Orren	0.30	Correspond with G. Hensley re Stone adversary hearing transcript (.2); correspond with transcriber re retrieval of same (.1).
12/20/22	Hannah C. Simson	2.40	Research re privilege in connection with investor due diligence (1.9); conference with FTI team, G. Brier and K&E team re document productions (.5);
12/20/22	Ben Wallace	2.40	Research re potential preference claim.
12/21/22	Grace C. Brier	1.10	Telephone conference with K. Sturek re document productions (.2); correspond with K. Sturek re same (.2); correspond with employee re scheduling interview (.2); correspond with employees re W&C interviews (.3); correspond with Dechert re interview of employee (.2).

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12/21/22	Robert Orren	0.20	Compile adversary proceeding hearing transcript (.1); distribute same to G. Hensley (.1).
12/22/22	Judson Brown, P.C.	0.50	Review and analyze correspondence with L. Hamlin, K&E team and others re customer claims dispute.
12/22/22	Joseph A. D'Antonio	0.60	Review and analyze Shanks adversary proceeding complaint.
12/22/22	Leah A. Hamlin	0.50	Draft responses and objections to requests for production from preferred equity.
12/22/22	Patrick J. Nash Jr., P.C.	0.20	Review motion re return of earn funds.
12/22/22	Gabrielle Christine Reardon	1.80	Draft objection to motion re loan collateral.
12/22/22	Hannah C. Simson	0.10	Correspond with G. Brier, E. Jones and K&E team re confidential litigation strategy.
12/23/22	Judson Brown, P.C.	0.50	Telephone conference with counsel to former executives re litigation issues.
12/23/22	Joseph A. D'Antonio	0.30	Telephone conference with C. Koenig, A. Sexton, J. Brown, K&E teams re claims brief.
12/23/22	Leah A. Hamlin	0.40	Telephone conference with C. Koenig, K&E team re strategy on Series B Preferred motion.
12/23/22	Gabrielle Christine Reardon	2.00	Draft and revise objection to pro se creditor motion.
12/26/22	Leah A. Hamlin	3.10	Draft responses and objections to discovery from Series B preferred holders.
12/27/22	Judson Brown, P.C.	0.50	Review and draft correspondence with L. Hamlin, K&E team and others re dispute concerning customer claims.
12/27/22	Joseph A. D'Antonio	0.20	Telephone conference with C. Koenig, K&E team and Company re claims briefs.
12/27/22	Joseph A. D'Antonio	2.90	Conference with G. Brier, K&E team re Series B request for production (2.6); review and analyze Series B Preferred holders' requests for production (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Leah A. Hamlin	6.20	Draft responses and objections to Milbank requests for production (1.7); correspond with J. Brown re responses and objections to Milbank requests for production (.1); telephone conference with Company re confidentiality and sealing related to claims brief (.5); telephone conference with E. Jones re responses to Milbank requests for production (1.0); revise opening brief in support of briefed legal Issue (2.9).
12/27/22	Dan Latona	1.00	Analyze opening briefs re customer claims.
12/28/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re opening brief and exhibits re claims.
12/28/22	Grace C. Brier	0.40	Revise, analyze minutes from prior employee interviews.
12/28/22	Joseph A. D'Antonio	0.90	Review and analyze draft claims brief (.2); draft Series B requests for production (.7).
12/28/22	Leah A. Hamlin	4.00	Revise responses and objections to Milbank's requests for production (1.6); draft discovery requests to Series B preferred holders (2.0); telephone conference with Company re opening brief on claims in every box (.4).
12/28/22	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, Company re claims briefing.
12/28/22	Morgan Willis	5.20	Finalize opening brief re preferred equity dispute for filing.
12/29/22	Leah A. Hamlin	2.20	Review and analyze Series B opening brief on briefed legal issue (.7); revise objections and responses to Series B discovery requests (.6); revise discovery requests to Series B (.5); telephone conference with T. McCarrick re objections and responses to Series B discovery requests (.4).
12/29/22	Ken Sturek	1.20	Update database with final transcripts and video.
12/30/22	Judson Brown, P.C.	0.50	Review and analyze offensive discovery requests re customer claims dispute (.4); correspond with L. Hamlin, K&E team re same (.1).
12/30/22	Joseph A. D'Antonio	0.10	Draft stipulation extending deadline to respond and staying discovery.



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Leah A. Hamlin	2.30	Revise draft requests for production to Series B preferred holders (.7); revise responses and objections to Series B Holders' requests for production (.4); correspond with J. Brown re strategy on responding to Series B requests for production (.2); telephone conference with Milbank re substantive interrogatories (.2); draft responses and objections to Series B Holders' second set of RFPs (.6); finalize and serve requests for production to Series B (.2).
12/30/22	Chris Koenig	1.50	Revise motion re institutional loans (.3); revise motion re return of post-petition deposits (.8); correspond with D. Latona and K&E team re same (.4).
12/30/22	Ken Sturek	0.70	Coordinate discovery and briefing of account holders' claims issues.
12/31/22	Leah A. Hamlin	2.10	Draft responses and objections to Series B interrogatories and requests for production.
<b>Total</b>		<b>349.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010149931**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 94,963.00

Total legal services rendered

\$ 94,963.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.20	1,115.00	223.00
Amila Golic	0.60	795.00	477.00
Anna L. Grilley	0.40	795.00	318.00
Gabriela Zamfir Hensley	0.30	1,115.00	334.50
Elizabeth Helen Jones	7.80	1,035.00	8,073.00
Dan Latona	11.70	1,235.00	14,449.50
Patricia Walsh Loureiro	2.60	1,035.00	2,691.00
Robert Orren	0.60	480.00	288.00
Roy Michael Roman	5.70	660.00	3,762.00
Jimmy Ryan	1.20	795.00	954.00
Seth Sanders	0.30	795.00	238.50
Tommy Scheffer	14.60	1,115.00	16,279.00
William Thompson	20.20	910.00	18,382.00
Lindsay Wasserman	2.80	910.00	2,548.00
Alison Wirtz	22.10	1,170.00	25,857.00
Tanzila Zomo	0.30	295.00	88.50
<b>TOTALS</b>	<b>91.40</b>		<b>\$ 94,963.00</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Simon Briefel	0.20	Correspond with Company re withdrawals.
12/01/22	Anna L. Grilley	0.40	Review, revise proposed order re DeFi motion (.2); correspond with D. Latona, K&E team, W&C team re same (.2).
12/01/22	Seth Sanders	0.30	Correspond with Company and special committee member re change of UK office procedures.
12/04/22	Tommy Scheffer	0.40	Correspond with D. Latona, K&E team re DeFi revised proposed order (.2); analyze issues re same (.2).
12/04/22	Alison Wirtz	0.20	Correspond with Company re wire communications.
12/05/22	Tommy Scheffer	0.70	Correspond with D. Latona and K&E team re DeFi revised proposed order (.4); analyze issues re same (.3).
12/05/22	Tommy Scheffer	4.50	Correspond with Company, P. Loureiro, K&E team re Israeli team wallets (.9); analyze issues re same (3.6).
12/05/22	Alison Wirtz	0.60	Conference with C Street team re communications surrounding hearings and next steps.
12/06/22	Tommy Scheffer	1.60	Correspond with Company, J. Ryan, K&E team re Israel team wallets (.6); analyze issues re same (1.0).
12/07/22	Gabriela Zamfir Hensley	0.20	Review, revise notice re phishing attacks.
12/07/22	Tommy Scheffer	2.70	Correspond with Company, A&M, W&C, M3, J. Ryan, K&E teams re mining operations, DeFi proposed order (1.7); analyze issues re same (1.0).
12/08/22	Gabriela Zamfir Hensley	0.10	Revise summary of matter status for regulator update.
12/08/22	Tommy Scheffer	0.60	Correspond with Company, J. Mudd, K&E team, A&M re Israeli team wallets (.4); analyze issues re same (.2).
12/09/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re intercompany balances (.5); telephone conference with T. Scheffer, A&M team, Company re institutional loan portfolio (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company, D. Latona, K&E team, A&M re institutional loan motion (.6); analyze issues re same (.5).
12/12/22	Patricia Walsh Loureiro	0.30	Correspond with Company re executive committee agenda.
12/12/22	Robert Orren	0.60	Prepare for filing cash and coin report (.4); correspond with E. Jones and T. Zomo re same (.2).
12/12/22	Tommy Scheffer	1.10	Correspond with Company, J. Ryan, K&E team, A&M re Israeli team wallets, CEL token program (.4); analyze issues re same (.7).
12/13/22	Dan Latona	1.80	Participate in Company town hall (.5); analyze materials re same (.5); telephone conference with A. Wirtz, C Street re communication strategy (.8).
12/13/22	Tommy Scheffer	1.90	Correspond with Company, K. Trevett, K&E team, A&M re institutional loan motion, mining operations (.4); analyze issues re same (.4); review, revise institutional loan motion (1.1).
12/13/22	Alison Wirtz	3.60	Correspond with L. Wasserman and K&E team re setoff memorandum and loan terms of use (.3); review and analyze same (3.3).
12/13/22	Alison Wirtz	0.40	Conference with C. Koenig and A&M team re loan matters.
12/14/22	Elizabeth Helen Jones	0.50	Correspond with W. Thompson re business update for Company management to present on December 20 hearing (.3); correspond with Company re same (.2).
12/14/22	William Thompson	4.30	Review, revise ongoing business update presentation (2.9); review, analyze various communications and court filings re same (1.4).
12/14/22	Tanzila Zomo	0.30	Review and file declaration of disinterestedness.
12/15/22	Elizabeth Helen Jones	0.10	Correspond with W. Thompson re business update for Company management to present at hearing.
12/15/22	Dan Latona	1.60	Analyze memorandum re loan collateral (.6); analyze issues re same (1.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	William Thompson	1.90	Correspond with A&M and Centerview re ongoing business update (.2); correspond with E. Jones re same (.2); correspond with N. Khosravi and J. Raphael re same (.4); review, revise same (1.1).
12/16/22	Elizabeth Helen Jones	1.60	Correspond with W. Thompson, K&E team re business update for Company management to present at hearing (.5); review, revise script of business update for Company management (1.1).
12/16/22	Dan Latona	2.10	Analyze memorandum re confidential matter (1.6); analyze and comment on motion re institutional loans (.5).
12/16/22	William Thompson	3.40	Review, revise business update and presentation re comments from E. Jones (2.2); correspond with E. Jones re same (.4); correspond with N. Khosravi and J. Raphael re same (.8).
12/17/22	Elizabeth Helen Jones	1.20	Review, revise business update script and presentation for Company management.
12/17/22	William Thompson	1.00	Review, revise business update and presentation re comments from E. Jones (.4); correspond with E. Jones, J. Raphael and N. Khosravi re same (.3); correspond with A&M and Centerview re same (.3).
12/18/22	Elizabeth Helen Jones	2.20	Review, revise business update script and presentation for Company management (1.8); correspond with J. Raphael, K&E team re same (.4).
12/18/22	William Thompson	0.30	Review and analyze correspondence from E. Jones re business update.
12/19/22	Elizabeth Helen Jones	2.20	Review, revise business update script and presentation (1.4); correspond with W. Thompson, K&E team re same (.6); prepare presentation for filing (.2).
12/19/22	Dan Latona	1.50	Analyze memorandum re confidential matter.
12/19/22	Patricia Walsh Loureiro	1.00	Correspond with A. Wirtz, K&E team and Company re dates, deadlines for Company team.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	William Thompson	8.50	Review, revise business update script and presentation re comments from Company (3.2); correspond with N. Khosravi and J. Raphael re same (1.8); correspond with E. Jones re same (.4); correspond with A&M, Centerview re same (.3); further review, revise business update re comments from C. Koenig and E. Jones (2.6); correspond with C Street re business update (.2).
12/20/22	Roy Michael Roman	1.90	Telephone conference with G. Hensley re pending post-petition customer deposit matters (.2); draft and revise motion re same (1.7).
12/20/22	William Thompson	0.80	Review, revise business update presentation and script re comments from Company and W&C.
12/20/22	Alison Wirtz	2.40	Review and analyze loans terms of use.
12/21/22	Dan Latona	2.10	Telephone conference with C. Koenig, A&M team, Centerview team, Company, W&C re same (1.7); telephone conference with M. Kilkenney, C. Koenig, K&E team, Company re confidential party amendment (.3); telephone conference with Company re confidential party issue (.1).
12/21/22	Patricia Walsh Loureiro	0.40	Telephone conference with D. Latona, K&E team and Company re confidential party agreement amendment.
12/21/22	Lindsay Wasserman	1.50	Telephone conference with C. Koenig, K&E team, Company, A&M re mining status update.
12/21/22	Alison Wirtz	7.30	Analyze issues re setoff (3.5); review, revise memorandum re same (3.6); conference with R. Kwasteniet re same (.2).
12/21/22	Alison Wirtz	1.70	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C and M3 re mining.
12/22/22	Alison Wirtz	4.80	Analyze issues re setoff (.9); review, revise memorandum re same (3.7); correspond with R. Kwasteniet and C. Koenig re same (.2).
12/23/22	Patricia Walsh Loureiro	0.90	Correspond with Company re upcoming dates and deadlines for Company team.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Roy Michael Roman	3.80	Review, revise motion to return post-petition deposits (3.7); correspond with G. Hensley re same (.1).
12/27/22	Dan Latona	0.50	Analyze issues re confidential counterparty (.3); correspond with Company re same (.2).
12/28/22	Dan Latona	1.10	Telephone conference with C. Koenig, A&M team, Centerview team, Company, Committee re same.
12/28/22	Jimmy Ryan	1.20	Conference with D. Latona, K&E team, PWP team, M3 team, W&C team, A&M team and Centerview team re mining operations.
12/28/22	Lindsay Wasserman	1.30	Telephone conference with C. Koenig, Company, W&C re mining update.
12/28/22	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C and M3 re mining.
12/30/22	Amila Golic	0.60	Correspond with Company, UCC re outstanding diligence items re pending airdrop.
<b>Total</b>		<b>91.40</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150106**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 216,648.50

Total legal services rendered

\$ 216,648.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Matthew Beach	1.00	265.00	265.00
Megan Bowsher	0.30	365.00	109.50
Simon Briefel	5.60	1,115.00	6,244.00
Julia R. Foster	0.50	405.00	202.50
Amila Golic	4.70	795.00	3,736.50
Anna L. Grilley	3.20	795.00	2,544.00
Gabriela Zamfir Hensley	15.70	1,115.00	17,505.50
Elizabeth Helen Jones	13.90	1,035.00	14,386.50
Chris Koenig	13.00	1,260.00	16,380.00
Ross M. Kwasteniet, P.C.	4.70	1,845.00	8,671.50
Dan Latona	22.50	1,235.00	27,787.50
Michael Lemm	2.80	1,035.00	2,898.00
Patricia Walsh Loureiro	8.80	1,035.00	9,108.00
Nima Malek Khosravi	4.30	660.00	2,838.00
Rebecca J. Marston	4.50	910.00	4,095.00
Caitlin McGrail	3.90	660.00	2,574.00
Joel McKnight Mudd	3.10	795.00	2,464.50
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
Robert Orren	3.40	480.00	1,632.00
Jeffrey S. Quinn	0.40	1,585.00	634.00
Joshua Raphael	4.40	660.00	2,904.00
Gabrielle Christine Reardon	14.50	660.00	9,570.00
Roy Michael Roman	3.30	660.00	2,178.00
Kelby Roth	3.90	660.00	2,574.00
Jimmy Ryan	4.30	795.00	3,418.50
Seth Sanders	4.60	795.00	3,657.00
Tommy Scheffer	4.60	1,115.00	5,129.00
Gelareh Sharafi	5.20	660.00	3,432.00
Josh Sussberg, P.C.	1.30	1,845.00	2,398.50
William Thompson	3.90	910.00	3,549.00
Kyle Nolan Trevett	4.70	795.00	3,736.50
Danielle Walker	10.30	295.00	3,038.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lindsay Wasserman	3.90	910.00	3,549.00
Ashton Taylor Williams	4.30	795.00	3,418.50
Morgan Willis	3.80	365.00	1,387.00
Alison Wirtz	27.70	1,170.00	32,409.00
Alex Xuan	4.20	660.00	2,772.00
Tanzila Zomo	9.20	295.00	2,714.00
<b>TOTALS</b>	<b>234.80</b>		<b>\$ 216,648.50</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re case updates.
12/01/22	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
12/01/22	Simon Briefel	0.30	Telephone conference with Company re weekly dates and deadlines.
12/01/22	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re high priority work streams (.4).
12/01/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re ongoing workstreams (.6); telephone conference with C. Koenig, K&E team re high priority matters (.3).
12/01/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re high priority workstreams (.4).
12/01/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re case status and update.
12/01/22	Dan Latona	1.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig, K&E team re same (.4); analyze correspondence from C. Koenig, K&E team re same (.8).
12/01/22	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams.
12/01/22	Rebecca J. Marston	0.50	Review, revise work in process tracker.
12/01/22	Seth Sanders	0.10	Correspond with R. Orren, K&E team re logistics in preparation of custody and withhold hearings.
12/01/22	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet and K&E team re work in process and key workstreams (.5); telephone conference with R. Kwasteniet re high priority plan and sale-related workstreams (.4); telephone conference with C. Koenig and K&E team re high priority items (.4); correspond with C. Koenig re Company legal update (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/02/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re ongoing workstreams.
12/02/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/02/22	Josh Sussberg, P.C.	0.20	Correspond with C. Koenig, K&E team re status.
12/02/22	Alison Wirtz	2.00	Correspond with R. Kwasteniet and K&E team re upcoming workstreams and strategies (.5); correspond with G. Reardon and K&E team re work in process tracker (.1); correspond with G. Reardon, K&E team re upcoming workstreams (1.1); correspond with C Street re upcoming hearing items and communications materials (.3).
12/02/22	Tanzila Zomo	1.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.8); draft voicemail summary and circulate to T. Collins and A. Wirtz (.4).
12/03/22	Simon Briefel	0.90	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Amila Golic	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Anna L. Grilley	0.80	Telephone conference with D. Latona, K&E team re work in process.
12/03/22	Gabriela Zamfir Hensley	1.00	Revise work in process tracker (.2); telephone conference with C. Koenig and K&E team re work in process (.8).
12/03/22	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/03/22	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, K&E team re case workstreams.
12/03/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/03/22	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team re work in process.
12/03/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/03/22	Rebecca J. Marston	1.10	Review, revise work in process tracker (.3); conference with D. Latona, K&E team re work in process (.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Caitlin McGrail	0.60	Telephone conference with C. Koenig and K&E team re work in process (partial).
12/03/22	Joel McKnight Mudd	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Patrick J. Nash Jr., P.C.	0.20	Review creditors' statement re creditors' committee.
12/03/22	Robert Orren	0.70	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/03/22	Joshua Raphael	0.70	Telephone conference with D. Latona, K&E team re work in process (partial).
12/03/22	Gabrielle Christine Reardon	1.70	Review, revise work in process chart ahead of conference with T. Scheffer, K&E team (.9); telephone conference with T. Scheffer, K&E team re work in process (.8).
12/03/22	Roy Michael Roman	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Kelby Roth	0.80	Telephone conference with C. Koenig and K&E team re work in process.
12/03/22	Jimmy Ryan	0.80	Telephone conference with A. Wirtz, K&E team re work in process.
12/03/22	Seth Sanders	0.80	Telephone conference with C. Koenig and K&E team re work in process.
12/03/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/03/22	William Thompson	1.10	Telephone conference with C. Koenig and K&E team re work in process (.8); review, analyze filed materials in preparation for same (.3).
12/03/22	Kyle Nolan Trevett	0.80	Telephone conference with A. Wirtz, K&E team re work in process.
12/03/22	Ashton Taylor Williams	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Morgan Willis	0.80	Telephone conference with C. Koenig, K&E re work in process.
12/03/22	Alison Wirtz	0.80	Telephone conference with C. Koenig, D. Latona and K&E team re work in process.
12/03/22	Alex Xuan	0.60	Telephone conference with T. Scheffer and K&E team re work in process (partial).

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12/04/22	Alison Wirtz	0.80	Correspond with A. Golic, K&E team re meeting logistics for week (.3); correspond with C. Koenig and K&E team re upcoming workstreams, hearing preparations and scheduling (.5).
12/05/22	Megan Bowsher	0.30	File and organize case documents.
12/05/22	Simon Briefel	1.40	Research re upcoming dates and deadlines (.5); correspond with Company re same (.9).
12/05/22	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re open workstreams.
12/05/22	Jeffrey S. Quinn	0.20	Review, analyze docket report.
12/05/22	Tommy Scheffer	1.10	Correspond with S. Briefel, K&E team re work in process (.6); review, revise materials re same (.5).
12/05/22	Josh Sussberg, P.C.	0.40	Correspond with P. Nash re omnibus hearing and confidential party (.2); analyze miscellaneous creditor correspondence (.2).
12/06/22	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/06/22	Jeffrey S. Quinn	0.10	Review and analyze revised docket.
12/06/22	Gabrielle Christine Reardon	1.10	Review and analyze social media for threats against Company, employees, and customers.
12/06/22	Danielle Walker	1.00	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/07/22	Rebecca J. Marston	0.30	Review, revise work in process tracker (.2); correspond with G. Reardon re same (.1).
12/07/22	Gabrielle Christine Reardon	0.40	Revise work in process chart ahead of conference with T. Scheffer, K&E team.
12/07/22	Josh Sussberg, P.C.	0.20	Correspond with P. Nash re status (.1); correspond with creditors re various matters (.1).
12/07/22	Danielle Walker	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/07/22	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/08/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re case status updates.
12/08/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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12/08/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status.
12/08/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/08/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
12/08/22	Josh Sussberg, P.C.	0.50	Correspond with P. Nash re case status (.4); review and analyze correspondence from P. Nash re same (.1).
12/08/22	Danielle Walker	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/08/22	Ashton Taylor Williams	0.80	Draft and revise memorandum re case status (.7); correspond with A. Wirtz, G. Hensley re same (.1).
12/08/22	Alison Wirtz	0.60	Conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team re same (.1).
12/08/22	Tanzila Zomo	1.00	Draft and circulate voice mail summary to claims agent.
12/09/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/09/22	Amila Golic	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
12/09/22	Anna L. Grilley	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/09/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/09/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/09/22	Chris Koenig	1.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.6); telephone conference with D. Latona and K&E team re high priority workstreams (.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Dan Latona	1.50	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro, S. Briefel re same (.5).
12/09/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/09/22	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig and K&E team re work in process (.6); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
12/09/22	Nima Malek Khosravi	0.50	Telephone conference with T. Scheffer and K&E team re work in process (partial).
12/09/22	Rebecca J. Marston	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/09/22	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
12/09/22	Patrick J. Nash Jr., P.C.	0.20	Review docketed letter creditor.
12/09/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer re work in process (partial).
12/09/22	Gabrielle Christine Reardon	1.40	Revise work in process chart ahead of telephone conference with T. Scheffer, K&E team (.8); telephone conference with T. Scheffer, K&E team re work in process (.6).
12/09/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
12/09/22	Kelby Roth	0.60	Telephone conference with C. Koenig and K&E team re work in process.
12/09/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/09/22	Tommy Scheffer	1.60	Correspond and telephone conferences with D. Latona, K&E team re work in process (.6); review, revise materials re same (1.0).
12/09/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/09/22	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).
12/09/22	Danielle Walker	0.60	Telephone conference with T. Scheffer, K&E team re work in process.

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12/09/22	Danielle Walker	0.70	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/09/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process (partial).
12/09/22	Ashton Taylor Williams	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/09/22	Morgan Willis	0.70	Telephone conference with C. Koenig, K&E re work in process.
12/09/22	Alison Wirtz	1.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.6); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
12/09/22	Alex Xuan	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/10/22	Gabriela Zamfir Hensley	0.50	Correspond with C. Koenig, K&E team re work in process (.1); analyze issues re same (.1); revise tracker re same (.3).
12/10/22	Michael Lemm	0.20	Correspond with G. Reardon, K&E team re work in process.
12/10/22	Alison Wirtz	0.50	Correspond with D. Latona and K&E team re upcoming filings and related matters.
12/11/22	Simon Briefel	1.00	Correspond with C. Koenig, K&E team re work in process.
12/11/22	Alison Wirtz	0.20	Correspond with S. Briefel and K&E team re outstanding workstreams.
12/12/22	Julia R. Foster	0.50	Correspond with R. Orren and L. Saal re filings.
12/12/22	Amila Golic	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/12/22	Anna L. Grilley	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/12/22	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
12/12/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); telephone conference with C. Koenig, K&E team re work in process (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/12/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update and coordination telephone conference with C. Koenig, K&E team.
12/12/22	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.6); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team re same (1.0); analyze correspondence re same (.2).
12/12/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig and K&E team re work in process (.5); telephone conference with C. Koenig and K&E team re litigation work in process (.5).
12/12/22	Nima Malek Khosravi	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
12/12/22	Rebecca J. Marston	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Caitlin McGrail	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
12/12/22	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
12/12/22	Gabrielle Christine Reardon	1.20	Review, revise work in process chart (.5); telephone conference with T. Scheffer, K&E team re work in process (.5); correspond with D. Latona, K&E team re upcoming filings (.2).
12/12/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E working team re work in process.
12/12/22	Kelby Roth	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/12/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/12/22	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re work in process.

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12/12/22	Tommy Scheffer	1.40	Correspond with Company, D. Latona, and K&E team, A&M team re work in process (.6); review, revise materials re same (.8).
12/12/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/12/22	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/12/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/12/22	Ashton Taylor Williams	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Alison Wirtz	2.40	Telephone conference with R. Kwasteniet and K&E team re high priority workstreams (.5); telephone conference with C. Koenig and K&E team re litigation work in process (1.0); telephone conference with C. Koenig and K&E team re work in process (.5); review and comment on work in process tracker and correspond with T. Scheffer re same (.4).
12/12/22	Alison Wirtz	0.40	Correspond with L. Workman re upcoming dates and deadlines (.1); correspond with G. Reardon and K&E team re work in process (.3).
12/12/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process (partial).
12/12/22	Tanzila Zomo	0.90	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.4); telephone conference with R. Orren and K&E team re case status updates (.5).
12/13/22	Gabriela Zamfir Hensley	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
12/13/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team, re case update (partial).
12/13/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re high priority workstreams (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9); analyze correspondence re same (.8); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.6).
12/13/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re high priority work streams.
12/13/22	Rebecca J. Marston	0.50	Correspond with A. Wirtz re work in process.
12/13/22	Robert Orren	0.10	Correspond with T. Zomo re case voice message log.
12/13/22	Tommy Scheffer	0.50	Telephone conference with G. Reardon and K&E team re work in process (.4); review, revise materials re same (.1).
12/13/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/13/22	Alison Wirtz	2.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with C. Koenig and K&E team re high priority work streams (.6); conference with D. Latona and C Street team re communications update (.5); correspond with L. Workman re various workstreams (.3).
12/13/22	Alison Wirtz	0.30	Correspond with T. Scheffer re high priority lists.
12/13/22	Tanzila Zomo	1.10	Draft voice mail summary (.3); circulate same to claims agent (.1); compile and circulate recently filed pleadings to R. Orren and K&E team (.7).
12/14/22	Amila Golic	0.70	Telephone conference with C. Koenig, K&E team re work in process.
12/14/22	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
12/14/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case updates (.5); telephone conference with C. Koenig, K&E team re work in process (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
12/14/22	Ross M. Kwasteniet, P.C.	0.50	Participate in update and coordination telephone conference with C. Koenig and K&E team.
12/14/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re case status.
12/14/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.6); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, K&E team re same (.7).
12/14/22	Michael Lemm	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
12/14/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/14/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/14/22	Robert Orren	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/14/22	Joshua Raphael	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/14/22	Gabrielle Christine Reardon	1.80	Revise work in process chart (.7); telephone conference with T. Scheffer, K&E team re same (.6); update working group list (.5).
12/14/22	Gabrielle Christine Reardon	0.70	Review, analyze social media for threats to customers and employees.
12/14/22	Kelby Roth	0.60	Telephone conference with A. Wirtz and K&E team re work in process.
12/14/22	Jimmy Ryan	0.30	Telephone conference with E. Jones, K&E team re work in process (partial).
12/14/22	Seth Sanders	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/14/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/14/22	William Thompson	0.60	Telephone conference with C. Koenig and K&E team re work in process.
12/14/22	Kyle Nolan Trevett	0.60	Telephone conference with D. Latona, K&E team re work in process.

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12/14/22	Lindsay Wasserman	0.80	Telephone conference with E. Jones, K&E team re work in process (.5); review, revise working group list (.3).
12/14/22	Ashton Taylor Williams	0.70	Telephone conference with D. Latona, K&E team re work in process.
12/14/22	Alison Wirtz	1.70	Telephone conference with R. Kwasteniet and K&E team re high priority workstreams (.5); telephone conference with C. Koenig and K&E team re work in process (.5); correspond with K&E team re upcoming filings (.2); correspond with G. Hensley and K&E team re notice of ruling (.5).
12/14/22	Alex Xuan	0.60	Telephone conference with J. Mudd and K&E team re work in process.
12/14/22	Tanzila Zomo	0.80	Compile recently filed pleadings (.2); circulate to R. Orren and K&E team (.1); telephone conference with R. Orren and K&E team re work in process (.5).
12/15/22	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); correspond with D. Latona, K&E team re same (.2).
12/15/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
12/15/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/15/22	Dan Latona	2.40	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re open workstreams (.3); telephone conference with A. Wirtz re same (.1); analyze and comment on statement re hearing (.5); telephone conference with Centerview re same (.1); telephone conference with R. Kwasteniet, Company re legal update (.5); prepare for and participate in telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9).
12/15/22	Caitlin McGrail	0.20	Correspond with S. Sanders and K&E team re pleading template updates.
12/15/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/15/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Alison Wirtz	0.70	Correspond with D. Latona and K&E team re certain workstreams (.1); review and comment on communications materials and correspond with C Street team re same (.6).
12/15/22	Tanzila Zomo	1.10	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); draft voice mail summary (.4); distribute same to claims agent (.1); review, revise pleading template (.3).
12/16/22	Amila Golic	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/16/22	Anna L. Grilley	0.20	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/16/22	Gabriela Zamfir Hensley	0.20	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, re work in process (partial).
12/16/22	Chris Koenig	0.60	Telephone conference with D. Latona and K&E team re work in process.
12/16/22	Dan Latona	0.60	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process.
12/16/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/16/22	Patricia Walsh Loureiro	0.90	Review, revise work in process document (.3); telephone conference with C. Koenig and K&E team re work in process (.6).
12/16/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Caitlin McGrail	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Joel McKnight Mudd	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
12/16/22	Robert Orren	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Joshua Raphael	0.50	Telephone conference with J. Mudd, K&E team re work in process (partial).
12/16/22	Gabrielle Christine Reardon	1.40	Revise work in process chart (.8); telephone conference with J. Mudd, K&E team re same (.6).
12/16/22	Kelby Roth	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Jimmy Ryan	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Seth Sanders	0.70	Telephone conference with D. Latona and K&E team re work in process.
12/16/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/16/22	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process (partial).
12/16/22	Danielle Walker	2.80	Download, upload docket filings to DMS (.3); distribute to C. Koenig, K&E team (.2); compile documents from agenda and send to Chambers (2.0); coordinate with J. Mudd re electronic appearances and conference room reservations (.3).
12/16/22	Lindsay Wasserman	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/16/22	Ashton Taylor Williams	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/16/22	Alison Wirtz	0.60	Telephone conference with C. Koenig and K&E team re work in process.
12/16/22	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process (partial).
12/19/22	Gabriela Zamfir Hensley	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig, K&E team re workstream assignments, coordination (.3).
12/19/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team re case status (partial) (.3); telephone conference with C. Koenig, D. Latona, G. Hensley, A. Wirtz re upcoming case workstreams (.6).
12/19/22	Chris Koenig	0.30	Telephone conference with D. Latona and K&E team re key workstreams and next steps (partial).
12/19/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/19/22	Dan Latona	1.30	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re case workstreams (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.8).
12/19/22	Rebecca J. Marston	0.30	Review, revise work in process tracker.
12/19/22	Gabrielle Christine Reardon	0.40	Revise work in process chart.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Kyle Nolan Trevett	0.10	Telephone conference with D. Latona, K&E team re work in process (partial).
12/19/22	Alison Wirtz	0.30	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
12/19/22	Alison Wirtz	1.40	Telephone conference with C Street team re communications update (.4); telephone conference with C. Koenig, D. Latona and K&E team re allocation of certain ongoing workstreams (.5); review materials re same (.3); review and comment on high priority list (.2).
12/20/22	Amila Golic	0.90	Revise work in process tracker (.2); telephone conference with C. Koenig, K&E team re work in process (.7).
12/20/22	Anna L. Grilley	0.60	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/20/22	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Chris Koenig	0.70	Telephone conference with D. Latona and K&E team re work in process.
12/20/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze recent docket entries.
12/20/22	Dan Latona	1.30	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re case workstreams (.8); telephone conference with C. Koenig, A. Wirtz, K&E team re same (partial) (.5).
12/20/22	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.7); review, revise work in process document (.2).
12/20/22	Nima Malek Khosravi	0.80	Telephone conference with D. Latona and K&E team re work in process (partial) (.5); correspond with G. Reardon and K&E team re same (.3).
12/20/22	Rebecca J. Marston	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Caitlin McGrail	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Joel McKnight Mudd	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Robert Orren	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Joshua Raphael	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Gabrielle Christine Reardon	1.50	Revise work in process chart (.7); telephone conference with J. Mudd, K&E team re same (.8).
12/20/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/20/22	Kelby Roth	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
12/20/22	Jimmy Ryan	0.70	Telephone conference with D. Latona, K&E team re work in process.
12/20/22	Seth Sanders	0.70	Telephone conference with D. Latona and K&E team re work in process.
12/20/22	Gelareh Sharafi	0.70	Telephone conference with C. Koenig, K&E team re work in process.
12/20/22	William Thompson	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Kyle Nolan Trevett	0.70	Telephone conference with D. Latona, K&E team re work in process.
12/20/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/20/22	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team re work in process (partial).
12/20/22	Morgan Willis	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Alison Wirtz	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Alex Xuan	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Tanzila Zomo	1.40	Compile recently filed pleadings (.7); circulate same to R. Orren and K&E team (.1); telephone conference with R. Orren and K&E team re work in process (.6).
12/21/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/21/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
12/21/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.4); review and analyze recent docket entries (.5).
12/21/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/21/22	Tanzila Zomo	0.90	Draft voicemail from creditors summary (.3); circulate same to claims agent (.1); compile recently filed pleadings (.4); circulate same to R. Orren and K&E team (.1).
12/22/22	Amila Golic	0.10	Revise work in process tracker.
12/22/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
12/22/22	Elizabeth Helen Jones	2.20	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Committee advisors re all advisor telephone conference (.9); telephone conference with C. Koenig, K&E team re work in process (.5); review, revise work in process document (.3).
12/22/22	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/22/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
12/22/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.2); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.6); analyze correspondence from C. Koenig, K&E team, A&M, Company re same (.4).
12/22/22	Nima Malek Khosravi	0.50	Telephone conference with J. Ryan and K&E team re work in process.
12/22/22	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/22/22	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/22/22	Robert Orren	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/22/22	Joshua Raphael	0.50	Telephone conference with A. Wirtz, K&E team re work in process.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Gabrielle Christine Reardon	1.00	Revise work in process chart (.4); telephone conference with J. Mudd, K&E team re same (.6).
12/22/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/22/22	Kelby Roth	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
12/22/22	Jimmy Ryan	0.50	Telephone conference with E. Jones, K&E team re work in process.
12/22/22	Seth Sanders	0.60	Telephone conference with D. Latona and K&E team re work in process.
12/22/22	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/22/22	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/22/22	Kyle Nolan Trevett	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/22/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/22/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.8).
12/22/22	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
12/22/22	Tanzila Zomo	0.80	Compile recently filed pleadings (.3); circulate to R. Orren and K&E team re same (.1); draft voice mail summary (.3); circulate same to claims agent (.1).
12/23/22	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); revise work in process tracker for management (.1).
12/23/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re case status (partial).
12/23/22	Dan Latona	1.20	Prepare for and participate in telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
12/23/22	Gabrielle Christine Reardon	0.30	Revise work in process chart.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team re high priority items.
12/23/22	Alison Wirtz	0.10	Correspond with J. Mudd re outstanding workstreams.
12/26/22	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
12/26/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
12/26/22	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re key workstreams and next steps.
12/26/22	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re work in process (.5); correspond with J. Mudd and K&E team re hearing logistics (.2).
12/27/22	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
12/27/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
12/27/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/27/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence from C. Koenig, K&E team, A&M team, Company re same (.5).
12/27/22	Danielle Walker	1.20	Prepare unredacted declaration to send to chambers and U.S. Trustee.
12/27/22	Danielle Walker	0.80	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/27/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
12/28/22	Simon Briefel	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/28/22	Amila Golic	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/28/22	Anna L. Grilley	0.50	Telephone conference with D. Latona, K&E team re work in process.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team re same (.4).
12/28/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
12/28/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/28/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); analyze correspondence from C. Koenig, K&E team, A&M team, Company re same (.5).
12/28/22	Patricia Walsh Loureiro	1.80	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining (1.1); telephone conference with D. Latona and K&E team re work in process (.5); review, revise work in process document re same (.2).
12/28/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Caitlin McGrail	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).
12/28/22	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Jeffrey S. Quinn	0.10	Review and analyze updated docket.
12/28/22	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Gabrielle Christine Reardon	1.30	Review, revise work in process chart (.8); telephone conference with D. Latona, K&E team re work in process (.5).
12/28/22	Roy Michael Roman	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Seth Sanders	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/28/22	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending December 31, 2022

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1010150106

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Matter Number:

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	William Thompson	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Kyle Nolan Trevett	0.50	Telephone conference with J. Mudd, K&E team re work in process.
12/28/22	Danielle Walker	0.70	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/28/22	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/28/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); conference with C. Koenig and K&E team re work in process (.5).
12/28/22	Alex Xuan	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/29/22	Simon Briefel	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/29/22	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams (partial).
12/29/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re high priority case items.
12/29/22	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re high priority issues and next steps.
12/29/22	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
12/29/22	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.2); telephone conference with C. Koenig and K&E team re high priority work streams (.5).
12/29/22	Gabrielle Christine Reardon	0.30	Correspond with A. Wirtz, and J. Mudd re coordination of work in process conferences.
12/29/22	Danielle Walker	0.70	Manage case file re docket filings (.5); distribute to group using listserv as per R. Orren (.2).



Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Morgan Willis	1.10	Coordinate hearing lines and circulate to J. Mudd, K&E team.
12/29/22	Alison Wirtz	1.70	Telephone conference with C. Koenig and K&E team re high priority work streams (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.2); telephone conference with C. Koenig and Company re standing legal issues (.3); correspond with C. Koenig and K&E team re same (.1); conference with C. Koenig re high priority items (.4); correspond with G. Reardon re work in process (.2).
12/30/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/30/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
12/30/22	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/30/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (partial).
12/30/22	Danielle Walker	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/30/22	Alison Wirtz	0.80	Conference with R. Kwasteniet and K&E team re high priority items (.7); correspond with C. Koenig, K&E team re high priority legal matters (.1).
12/31/22	Alison Wirtz	0.30	Correspond with J. Mudd, K&E team re hearing logistics.
<b>Total</b>		<b>234.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150107**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 1,891.50

Total legal services rendered

\$ 1,891.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150107

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	1.30	1,035.00	1,345.50
Lindsay Wasserman	0.60	910.00	546.00
<b>TOTALS</b>	<b>1.90</b>		<b>\$ 1,891.50</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150107

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/12/22	Elizabeth Helen Jones	0.20	Correspond with A&M re new cash management bank accounts.
12/13/22	Elizabeth Helen Jones	0.30	Correspond with A&M re cash management order.
12/14/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman re opening of new bank accounts.
12/14/22	Lindsay Wasserman	0.60	Correspond with E. Jones, K&E team re cash management.
12/15/22	Elizabeth Helen Jones	0.30	Correspond with G. Hensley, K&E team re cash management order.
12/21/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman re cash management reporting.
12/22/22	Elizabeth Helen Jones	0.10	Correspond with A&M re new bank accounts.
<b>Total</b>		<b>1.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010149934**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 74,796.00

Total legal services rendered

\$ 74,796.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	1.10	1,315.00	1,446.50
Amila Golic	39.80	795.00	31,641.00
Gabriela Zamfir Hensley	1.40	1,115.00	1,561.00
Ross M. Kwasteniet, P.C.	1.20	1,845.00	2,214.00
Patricia Walsh Loureiro	0.30	1,035.00	310.50
Nima Malek Khosravi	5.40	660.00	3,564.00
Rebecca J. Marston	11.10	910.00	10,101.00
Caitlin McGrail	0.50	660.00	330.00
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
John Poulos	2.30	1,035.00	2,380.50
Joshua Raphael	8.00	660.00	5,280.00
Tommy Scheffer	4.90	1,115.00	5,463.50
Josh Sussberg, P.C.	2.00	1,845.00	3,690.00
Alison Wirtz	3.40	1,170.00	3,978.00
Alex Xuan	3.00	660.00	1,980.00
Tanzila Zomo	0.40	295.00	118.00
<b>TOTALS</b>	<b>85.20</b>		<b>\$ 74,796.00</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Amila Golic	0.60	Reply to customer questions.
12/01/22	Rebecca J. Marston	0.50	Correspond with G. Reardon, A. Xuan re confidential memorandum (.2); correspond with customer, G. Reardon, K&E team re phishing attempts (.3).
12/01/22	Tommy Scheffer	1.10	Correspond with A&M, D. Latona, K&E team re Israeli vendors, vendor inquiries (.3); analyze issues re same (.2); draft letter re Israeli vendors (.6).
12/01/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re phishing and status.
12/02/22	Susan D. Golden	0.80	Correspond with P. Nash, J. Sussberg, R. Kwasteniet re U.S. Attorney outreach of phishing scam (.2); telephone conference with R. Kwasteniet re same (.2); telephone conference with U.S. Attorney's office and R. Kwasteniet re phishing scam (.4).
12/02/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with S. Golden and U.S. Attorney's office for SDNY re phishing scams.
12/02/22	Rebecca J. Marston	6.30	Review and revise memorandum re confidential creditor matter (6.2); correspond with G. Reardon re same (.1).
12/03/22	Amila Golic	0.40	Reply to customer questions
12/04/22	Amila Golic	0.70	Reply to customer questions.
12/04/22	Tommy Scheffer	0.40	Correspond with customer and A. Wirtz, K&E team re custom proof of claim form (.2); analyze issues re same (.2).
12/05/22	Amila Golic	1.00	Correspond with C. Koenig, K&E team, A&M re vendor payment issues (.2); review and reply to customer questions (.8).
12/06/22	Amila Golic	0.50	Reply to customer questions.
12/06/22	Patricia Walsh Loureiro	0.30	Correspond with Company, A&M re vendor issue.
12/06/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze correspondence from creditor (.2); review and analyze docketed letter from creditor (.1).
12/07/22	Susan D. Golden	0.30	Telephone conference with R. Kwasteniet re phishing scam.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Amila Golic	2.40	Review and reply to customer emails (2.2); telephone conference with customer (.2).
12/07/22	Amila Golic	1.40	Correspond with A. Xuan re notice of phishing attempt (.3); review and comment on same (1.1).
12/07/22	Rebecca J. Marston	2.10	Correspond with R. Kwasteniet, A. Golic, A. Xuan, K&E team re phishing internal investigation and impact on customers (1.8); correspond with G. Reardon re confidential memorandum (.3).
12/07/22	Alex Xuan	1.00	Draft supplemental notice re phishing emails.
12/08/22	Amila Golic	2.60	Telephone conference with T. Scheffer re vendor payment (.2); review and reply to customer questions (2.4).
12/08/22	Amila Golic	0.40	Review and comment on notice of phishing attempt.
12/08/22	Gabriela Zamfir Hensley	0.20	Review, revise notice re phishing attempts.
12/08/22	Rebecca J. Marston	0.40	Correspond with C. Koenig, K&E team, Company re phishing notice.
12/08/22	Joshua Raphael	2.00	Draft analysis of customers' statements re Company.
12/08/22	Tommy Scheffer	3.40	Correspond with A. Golic, A&M, W&C, M3, D. Latona, K&E teams re critical vendor payments (.4); analyze issues re same (3.0).
12/08/22	Alex Xuan	1.60	Revise supplemental notice re phishing emails.
12/09/22	Amila Golic	1.80	Review and analyze vendor contract (.2); review and reply to customer questions (1.6).
12/09/22	Rebecca J. Marston	0.10	Correspond with Company re supplemental phishing notice.
12/10/22	Amila Golic	0.30	Correspond with W&C, U.S. Trustee re weekly vendor report (.1); review and reply to customer questions (.2).
12/10/22	Gabriela Zamfir Hensley	0.40	Review, analyze pro se creditor motions.
12/10/22	Joshua Raphael	3.60	Draft analysis re customer's statements re Company and sources of information.
12/11/22	Amila Golic	0.20	Reply to customer question.
12/11/22	John Poulos	2.30	Draft and revise request for proposals for possible vendors.
12/11/22	Alison Wirtz	0.20	Correspond with Company re vendor payments.



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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Amila Golic	2.90	Reply to customer emails (2.5); correspond with T. Scheffer re possible executory vendor contract (.3); correspond with A&M re customer transaction history (.1).
12/12/22	Gabriela Zamfir Hensley	0.10	Analyze issues re customer inquiries.
12/12/22	Ross M. Kwasteniet, P.C.	0.80	Review and finalize supplemental phishing notice.
12/12/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/12/22	Alison Wirtz	0.40	Correspond with T. Scheffer and K&E team re stipulation and review same.
12/13/22	Amila Golic	3.20	Review and analyze vendor contract (1.8); review and reply to customer questions (1.2); review and analyze issues re vendor customs bond (.2).
12/13/22	Rebecca J. Marston	0.30	Correspond with A. Golic, A. Xuan re supplemental phishing notice.
12/13/22	Joshua Raphael	0.30	Revise analysis re customer's statements and sources of information (.2); correspond with A. Wirtz, K&E team re same (.1).
12/13/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/13/22	Alison Wirtz	0.20	Correspond with creditor re inbound request.
12/13/22	Alex Xuan	0.40	Revise supplemental notice re phishing emails.
12/13/22	Tanzila Zomo	0.40	Review and file notice re phishing attempts.
12/14/22	Amila Golic	0.40	Review and reply to customer questions.
12/14/22	Gabriela Zamfir Hensley	0.20	Analyze creditor communications.
12/14/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/14/22	Alison Wirtz	0.50	Correspond with M. Lemm re customer contract communications (.2); correspond with Stretto, C. Koenig, K&E team re phishing inquiry from customer (.3).
12/15/22	Amila Golic	1.20	Review and analyze data re customer transaction history (.6); correspond with A&M re same (.3); correspond with T. Scheffer re customers' claims withdrawal inquiry (.1); review and reply to customer questions (.2).
12/15/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Amila Golic	2.00	Analyze cash management order re applicability to vendor payments (.7); correspond with W&C re weekly vendor reporting (.3); correspond with A. Wirtz re customer's inquiry re withdrawal of claim (.2); review and reply to customer questions (.3); correspond with Stretto re same (.2); correspond with G. Hensley re process for responding to customer questions (.3).
12/16/22	Rebecca J. Marston	1.40	Review and analyze social media posts for threats and other issues.
12/16/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/16/22	Alison Wirtz	0.50	Correspond with A. Golic re vendor analysis (.2); correspond with M. Lemm re vendor matters (.1); correspond with A. Golic re payment of vendor in crypto (.2).
12/18/22	Amila Golic	0.50	Reply to customer questions.
12/18/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/19/22	Amila Golic	5.10	Analyze account and transaction history of customers re pending withdrawals (1.6); correspond with C. Koenig, K&E team, customers re same (.4); review and reply to customer questions (.9); review, analyze and prepare materials to update tracker (1.4); correspond with N. Khosravi re same (.1); draft trade agreement with vendor (.4); telephone conference with creditor re claims process (.3).
12/19/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze docketed letter from creditor.
12/19/22	Joshua Raphael	2.10	Correspond with D. Latona, C. Koenig re analysis re customer's statements and sources of information (.4); review and analyze draft re same (.4); revise dossier (.9); correspondence with D. Latona re same (.2); conference with D. Latona, K&E team re same (.2).
12/19/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/19/22	Alison Wirtz	0.20	Correspond with A. Golic and A&M team re confidentiality and disclosures to vendors.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Amila Golic	2.00	Revise vendor trade agreement (.2); correspond with A. Wirtz, T. Scheffer, A&M re same (.1); review and reply to customer questions (1.7).
12/20/22	Gabriela Zamfir Hensley	0.40	Review, analyze creditor filings.
12/20/22	Nima Malek Khosravi	2.70	Review, revise customer communications tracker.
12/20/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/20/22	Alison Wirtz	0.30	Correspond with A. Golic re trade agreement (.1); review and comment on same (.2).
12/21/22	Amila Golic	0.90	Review and reply to customer questions (.8); correspond with A. Wirtz, A&M re status of vendor trade agreement (.1).
12/21/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/22/22	Amila Golic	0.60	Reply to customer questions.
12/22/22	Amila Golic	1.50	Review, analyze and draft response re customer correspondence re pending withdrawals (.7); correspond with E. Jones, C. Koenig, customer's attorney re same (.3); review and analyze signed vendor trade agreement (.1); correspond with A. Wirtz re same (.4).
12/22/22	Caitlin McGrail	0.50	Review and analyze letters filed on docket and revise letter tracker.
12/22/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case status.
12/22/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendor trade agreement and outreach to U.S. Trustee.
12/23/22	Amila Golic	1.00	Review and reply to customer questions (.7); correspond with W&C, U.S. Trustee re weekly vendor reporting (.3).
12/23/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/23/22	Alison Wirtz	0.20	Correspond with A. Golic and K&E team re customer inbound inquiries.
12/26/22	Amila Golic	0.50	Reply to customer questions (.3); correspond with A&M re customer inquiry (.2).
12/26/22	Nima Malek Khosravi	2.70	Revise customer communications tracker.
12/27/22	Amila Golic	2.20	Reply to customer questions.
12/27/22	Gabriela Zamfir Hensley	0.10	Analyze customer communications.
12/27/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/27/22	Alison Wirtz	0.20	Correspond with A. Golic re vendor matters.

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Customer and Vendor Communications

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Amila Golic	1.30	Review, analyze, and reply to customer questions (1.1); correspond with A&M, W&C, A. Wirtz re vendor payment (.2).
12/29/22	Amila Golic	0.50	Reply to customer questions (.2); correspond with W&C, A&M, A. Wirtz re vendor payment (.2); correspond with Company, A&M re executed trade agreement (.1).
12/29/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendor matters.
12/30/22	Amila Golic	1.70	Reply to customer questions.
12/30/22	Alison Wirtz	0.30	Correspond with A. Golic re customer communications re bar date and related matters.
<b>Total</b>		<b>85.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010149940**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 267,221.50

Total legal services rendered

\$ 267,221.50

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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Claims Administration and Objections

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bryan D. Flannery	7.90	1,275.00	10,072.50
Susan D. Golden	0.90	1,315.00	1,183.50
Amila Golic	1.70	795.00	1,351.50
Gabriela Zamfir Hensley	13.60	1,115.00	15,164.00
Elizabeth Helen Jones	34.80	1,035.00	36,018.00
Chris Koenig	23.30	1,260.00	29,358.00
Ross M. Kwasteniet, P.C.	21.90	1,845.00	40,405.50
Dan Latona	0.70	1,235.00	864.50
Patricia Walsh Loureiro	13.10	1,035.00	13,558.50
Nima Malek Khosravi	63.50	660.00	41,910.00
Rebecca J. Marston	6.60	910.00	6,006.00
Joel McKnight Mudd	9.80	795.00	7,791.00
Patrick J. Nash Jr., P.C.	4.30	1,845.00	7,933.50
Robert Orren	0.50	480.00	240.00
Joshua Raphael	2.10	660.00	1,386.00
Gabrielle Christine Reardon	3.30	660.00	2,178.00
Jimmy Ryan	17.00	795.00	13,515.00
Seth Sanders	4.30	795.00	3,418.50
Tommy Scheffer	2.50	1,115.00	2,787.50
Anthony Vincenzo Sexton, P.C.	1.20	1,490.00	1,788.00
William Thompson	0.70	910.00	637.00
Matthew D. Turner	6.30	1,235.00	7,780.50
Danielle Walker	0.80	295.00	236.00
Morgan Willis	0.50	365.00	182.50
Alison Wirtz	7.00	1,170.00	8,190.00
Alex Xuan	20.10	660.00	13,266.00
<b>TOTALS</b>	<b>268.40</b>		<b>\$ 267,221.50</b>

Legal Services for the Period Ending December 31, 2022

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Claims Administration and Objections

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer, Company, A&M team re claims processes.
12/01/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company, J. Mudd, K&E teams and A&M re claims transfers, employee claims (.4); analyze issues re same (.3).
12/04/22	Patricia Walsh Loureiro	2.90	Revise reply in support of briefing schedule motion (2.3); correspond with A. Wirtz, G. Reardon re same (.6).
12/04/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze W&C's objection to briefing schedule motion (.3); correspond with W&C re objection to briefing schedule motion (.1).
12/05/22	Joshua Raphael	2.10	Research re claims trading re certain customer accounts (1.6); correspond with J. Mudd re same (.5).
12/06/22	Gabriela Zamfir Hensley	0.60	Conference with A&M re intercompany claims.
12/06/22	Joel McKnight Mudd	0.40	Review and analyze claim filing instructions.
12/06/22	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with Milbank re motion to establish a briefing schedule on customer claims issue (.3); research re same (.8); review and analyze 2019 re ad hoc borrower creditor group (.2).
12/08/22	Joel McKnight Mudd	0.40	Correspond with Stretto re proof of claim form.
12/08/22	Tommy Scheffer	0.80	Correspond with A. Wirtz, K&E team re proof of claim form (.2); analyze issues re same (.6).
12/08/22	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re revisions to proof of claim form and review same.
12/09/22	Gabriela Zamfir Hensley	0.50	Conference with R. Kwasteniet, K&E team, A&M team re intercompany claim analysis.
12/09/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M re intercompany claims issues.
12/09/22	Ross M. Kwasteniet, P.C.	2.10	Review data and research re customer claims.
12/09/22	Rebecca J. Marston	0.30	Correspond with E. Jones, K&E team re claims brief.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re proof of claim form (.3); review, revise same (.3).
12/09/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze intercompany claims analysis prepared by A&M (.3); review, analyze proposed litigation schedule re customer claims gating issue offered by Milbank (.2).
12/09/22	Tommy Scheffer	1.00	Correspond and telephone conferences with D. Latona, K&E, A&M teams re intercompany claims (.4); analyze issues re same (.6).
12/09/22	Alison Wirtz	0.60	Correspond with J. Mudd and K&E team re proof of claim form revisions (.3); review and revise same (.1); correspond with W&C team re same (.2).
12/10/22	Alison Wirtz	0.40	Correspond with Stretto re bar date materials and service (.2); correspond with Canadian counsel re same (.2).
12/11/22	Gabriela Zamfir Hensley	0.10	Analyze issues re borrow program.
12/12/22	Gabriela Zamfir Hensley	2.10	Research re pending claims (1.0); correspond with G. Reardon re same (.1); conference with W. Thompson re claims research matter (.3); review, analyze materials re same (.3); research re same (.4).
12/12/22	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team re briefing on claims at certain entities.
12/12/22	Patricia Walsh Loureiro	0.50	Telephone conference with Company, C. Koenig, K&E team re claims analysis.
12/12/22	Nima Malek Khosravi	6.90	Draft brief re customer claims issues (3.3); analyze issues re same (3.3); conference with R. Marston and K&E team re same (.3).
12/12/22	Rebecca J. Marston	0.50	Prepare for telephone conferences with E. Jones, J. Ryan, K&E team re claims brief (.1); participate in same (.3); correspond with J. Ryan, N. Khosravi re same (.1).
12/12/22	Joel McKnight Mudd	0.80	Review, analyze bar date order re bar date extension (.4); correspond with A. Wirtz re same (.2); correspond with A&M team re Wisconsin account holder data (.2).
12/12/22	Gabrielle Christine Reardon	3.30	Review and analyze customer letters filed on docket re contract recovery theories.
12/13/22	Gabriela Zamfir Hensley	0.10	Conference with P. Loureiro re claims research.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Elizabeth Helen Jones	0.80	Correspond with C. Koenig, K&E team re revised proposed schedule for briefing on claims issues (.5); correspond with J. Ryan, K&E team re same (.3).
12/13/22	Nima Malek Khosravi	8.10	Conference with J. Ryan and K&E team re customer claims issue brief (.7); research re preferred equity holders re same (2.4); correspond with E. Jones and K&E team re same (.3); revise customer claims issues brief re same (4.7).
12/13/22	Rebecca J. Marston	1.20	Telephone conferences with J. Ryan, M. Kilkenny re claims brief (.6); review and revise same (.6).
12/13/22	Joel McKnight Mudd	0.90	Correspond with Stretto team re claims trading reporting (.3); correspond with E. Jones, K&E team re same (.4); correspond with A. Wirtz re proof of claim edits (.2).
12/13/22	William Thompson	0.70	Review, revise second stipulation re SEC bar date extension.
12/13/22	Alison Wirtz	0.60	Correspond with W&C re proof of claim form modifications and revisions to Stretto site (.2); correspond with J. Mudd and K&E team re same (.4).
12/13/22	Alison Wirtz	0.20	Correspond with SEC re stipulation for bar date extension.
12/14/22	Elizabeth Helen Jones	0.10	Correspond with C. Koenig re briefing schedule re which debtor entities are liable for account holder claims.
12/14/22	Nima Malek Khosravi	5.10	Revise brief re customer claims issues (2.1); correspond with J. Ryan re same (.1); revise brief re same (1.9); correspond with J. Ryan and K&E team re same (.2); conference with E. Jones and K&E team re same (.3); research re debt securities re same (.5).
12/14/22	Rebecca J. Marston	0.60	Review and revise claims brief.
12/14/22	Joel McKnight Mudd	3.40	Correspond with W&C re claims website edits (.4); revise language re claims requirements on Stretto site (.6); correspond with C. Koenig, K&E team re same (.2); review, analyze claims transfer documents re distributions (2.0); correspond with C, Koenig re same (.2).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Alison Wirtz	0.70	Correspond with W&C and C. Koenig and K&E team re proof of claim form comments (.3); correspond with J. Mudd and K&E team re implementing Stretto changes (.4).
12/15/22	Elizabeth Helen Jones	0.80	Correspond with Milbank re revised schedule for briefing claims issue (.2); revise scheduling order on briefing for claims issue (.4); correspond with C. Koenig re revised order (.2).
12/15/22	Joel McKnight Mudd	1.60	Review, revise claim form instructions (.6); telephone conference with Stretto team re claims form (.4); correspond with C. Koenig, K&E team re same (.6).
12/15/22	Alison Wirtz	0.20	Correspond with W&C re updates to proof of claim form and related updates to Stretto site.
12/16/22	Gabriela Zamfir Hensley	0.80	Conference with R. Kwasteniet, A&M team re intercompany analysis (.7); conference with E. Jones, K&E team re same (.1).
12/16/22	Elizabeth Helen Jones	0.10	Correspond with J. Mudd re outstanding claims request from Wisconsin.
12/16/22	Elizabeth Helen Jones	1.30	Telephone conference with J. Ryan, K&E team re brief on claims at Debtor entities (.5); revise order on schedule for briefing of claims at Debtor entities (.4); prepare filing of same order (.2); revise notice of filing revised proposed order (.2).
12/17/22	Nima Malek Khosravi	4.10	Revise customer claims issues brief.
12/17/22	Rebecca J. Marston	0.10	Correspond with J. Ryan, K&E team re claims brief.
12/18/22	Rebecca J. Marston	1.00	Review and revise brief re claims (.9); correspond with J. Ryan, K&E team re same (.1).
12/18/22	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re edits to Stretto site (.4); correspond with W&C team re same (.2).
12/18/22	Alison Wirtz	0.30	Correspond with Stretto team and W&C re proof of claim forms and presentation on Stretto website.
12/19/22	Rebecca J. Marston	2.90	Review and revise brief re claims (2.8); correspond with J. Ryan, K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Joel McKnight Mudd	0.50	Correspond with Stretto team re proof of claim updates (.3); correspond with W&C re same (.2).
12/19/22	Jimmy Ryan	0.30	Correspond with E. Jones, K&E team, Latham and Company re series B funding.
12/19/22	Alison Wirtz	0.80	Correspond with J. Mudd and W&C team re proof of claim revisions (.6); correspond with SEC re extension of governmental bar date (.2).
12/19/22	Alison Wirtz	0.60	Correspond with W. Thompson and SEC re second stipulation (.3); correspond with C Street team re proof of claim emails (.3).
12/20/22	Amila Golic	0.50	Draft claims withdrawal form.
12/20/22	Nima Malek Khosravi	1.40	Correspond with E. Jones, J. Ryan and K&E team re customer claims brief (.4); conference with E. Jones and K&E team, L&W, Company re series B Company investment (.3); revise notes re same (.7).
12/20/22	Jimmy Ryan	0.30	Telephone conference with E. Jones, K&E team, Latham and Company re series B funding.
12/20/22	Seth Sanders	2.30	Draft equitable subordination analysis (1.7); research legal issues re same (.6).
12/20/22	Alison Wirtz	0.60	Correspond with A. Golic re claim withdrawal notice (.1); review and comment on draft re same (.5).
12/21/22	Amila Golic	1.00	Conference with creditor re claims withdrawal (.1); revise claims withdrawal form (.8); correspond with C. Koenig, K&E team re same (.1).
12/21/22	Dan Latona	0.30	Analyze, comment on stipulation re bar date extension (.2); analyze, comment on stipulation re discharge extension (.1).
12/21/22	Patricia Walsh Loureiro	0.90	Review, revise bar date extension stipulation (.6); correspond with D. Latona, K&E team re same (.3).
12/21/22	Alison Wirtz	0.10	Correspond with A. Golic re claims withdrawal process.
12/21/22	Alex Xuan	1.90	Draft and revise stipulation extending bar date for the coordinating states.
12/22/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, K&E team, A&M re intercompany claim analysis.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Elizabeth Helen Jones	2.80	Telephone conference with J. Ryan, N. Khosravi re brief on claims at debtor entities (.4); review, revise brief on claims at debtor entities (2.4).
12/22/22	Nima Malek Khosravi	9.70	Revise customer claims brief (5.2); analyze issues re same (3.2); correspond with E. Jones, J. Ryan and K&E team re same (.8); conference with E. Jones and J. Ryan re same (.5).
12/22/22	Seth Sanders	2.00	Draft, revise equitable subordination analysis (1.7); correspond with D. Latona re same (.3).
12/22/22	Alison Wirtz	0.50	Review and comment on SEC stipulation (.3); correspond with W. Thompson re same (.2).
12/22/22	Alex Xuan	0.20	Revise stipulation to extend bar date for coordinating states.
12/23/22	Gabriela Zamfir Hensley	1.10	Correspond with P. Loureiro, K. Roth re claims research (.1); conference with R. Kwasteniet, C. Koenig, E. Jones, A&M re intercompany claim analysis (.8); analyze issues re same (.2).
12/23/22	Elizabeth Helen Jones	4.40	Telephone conference with C. Koenig, K&E team re claims at debtor entities brief (.5); telephone conference with A&M re intercompany claims (.6); review, revise claims at debtor entities brief (3.3).
12/23/22	Chris Koenig	4.50	Telephone conference with E. Jones, K&E team re customer claims issue (.2); telephone conference with R. Kwasteniet, K&E team, A&M re intercompany claims analysis (.9); review and revise brief re customer claims issue (2.8); correspond with E. Jones re same (.6).
12/23/22	Ross M. Kwasteniet, P.C.	1.30	Analyze materials re intercompany claims (.8); telephone conference with A&M re intercompany claims analysis (.5).
12/23/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze memorandum re setoff issues.
12/23/22	Patricia Walsh Loureiro	1.40	Correspond with D. Latona and A. Xuan re bar date extension (.4); review and analyze bar date extension motions (1.0).
12/23/22	Nima Malek Khosravi	2.60	Revise customer claims brief (2.5); correspond with J. Ryan re same (.1).

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Celsius Network LLC

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Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Nima Malek Khosravi	4.10	Conference with E. Jones and K&E team re customer claims brief (.3); revise customer claims brief (3.6); correspond with J. Ryan re same (.2).
12/23/22	Robert Orren	0.50	File proposed stipulation with SEC to extend deadline to file proofs of claim (.3); correspond with W. Thompson re same (.1); distribute same for service (.1).
12/23/22	Jimmy Ryan	0.50	Research re customer claims matters.
12/23/22	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with N. Khosravi, K&E team re customer claims brief.
12/23/22	Alex Xuan	1.40	Revise stipulation extending bar date for coordinating states (.5); correspond with K. Cordry, D. Latona, P. Loureiro re same (.4); research re notice to extend bar date (.5).
12/26/22	Elizabeth Helen Jones	5.30	Review, revise claims at debtor entities brief (3.9); research issues re same (.6); correspond with C. Koenig, K&E team re same (.7); correspond with Milbank re discovery requests (.1).
12/26/22	Chris Koenig	2.90	Review and revise customer claims brief (2.2); correspond with E. Jones and K&E team re same (.7).
12/26/22	Ross M. Kwasteniet, P.C.	4.40	Review and revise opening brief on customer claims issue.
12/26/22	Nima Malek Khosravi	1.20	Revise customer claims brief.
12/26/22	Jimmy Ryan	0.40	Correspond with E. Jones, K&E team re customer claims brief.
12/26/22	Alex Xuan	2.40	Draft motion to extend bar date.
12/27/22	Bryan D. Flannery	3.30	Review, revise customer claims brief (2.6); review Series B documentation re same (.7).
12/27/22	Gabriela Zamfir Hensley	5.30	Draft executive summary and revise background re claims memorandum (3.2); correspond with P. Loureiro, K. Roth re same (.2); revise background law, analysis re same (1.9).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Elizabeth Helen Jones	6.60	Telephone conference with Company, C. Koenig, K&E team re claims at debtor entities brief (.3); telephone conference with L. Hamlin, K&E team re discovery requests related to claims at debtor entities brief (1.1); correspond with Company re Milbank exhibits to claims at debtor entities brief (.2); review, revise claims at debtor entities brief (3.9); correspond with C. Koenig, K&E team re claims at debtor entities brief (1.1).
12/27/22	Chris Koenig	5.10	Review and revise customer claims brief (3.6); correspond with E. Jones and K&E team re same (.8); telephone conference with W&C counsel, E. Jones and K&E team re same (.7).
12/27/22	Ross M. Kwasteniet, P.C.	5.20	Review and revise opening brief on customer claim issue.
12/27/22	Patricia Walsh Loureiro	5.90	Review, revise bar date extension motion (2.9); review, revise motion for expedited hearing re bar date motion (1.6); correspond with A. Xuan, D. Latona re bar date motions (1.4).
12/27/22	Nima Malek Khosravi	7.80	Correspond with J. Ryan and K&E team re customer claims brief (.7); conference with E. Jones, K&E team, Company re same (.2); conference with E. Jones, J. Ryan and K&E team re discovery requests (1.0); revise customer claims brief (3.0); analyze issues re same (2.9).
12/27/22	Nima Malek Khosravi	1.60	Revise customer claims brief.
12/27/22	Patrick J. Nash Jr., P.C.	1.10	Review and revise intercompany claim analysis (.4); telephone conference with A&M re same (.3); review and analyze brief re claims at every entity in preparation for filing (.4).
12/27/22	Jimmy Ryan	4.20	Correspond with E. Jones, K&E team and Company re customer claims brief (1.2); conference with E. Jones, K&E team, Company re same (.5); conference with E. Jones, K&E team re requests for production re same (1.0); review, revise brief (1.5).
12/27/22	Anthony Vincenzo Sexton, P.C.	0.70	Review, revise customer claim brief.

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Matthew D. Turner	4.50	Review and prepare multiple revised drafts of customer claims brief re securities law issues (4.2); telephone conference with B. Flannery re same (.3).
12/27/22	Alex Xuan	3.50	Revise motion to extend bar date (1.7); research re same (1.6); correspond with P. Loureiro re same (.2).
12/28/22	Bryan D. Flannery	4.60	Review and revise customer claims brief re securities law issues.
12/28/22	Gabriela Zamfir Hensley	1.20	Revise memorandum re claims considerations.
12/28/22	Elizabeth Helen Jones	10.20	Telephone conference with Company, C. Koenig, K&E team re claims at debtor entities brief (.5); correspond with L. Hamlin re RFPs related to claims at debtor entities brief (.7); review, analyze comments to claims at debtor entities brief from Latham and Company (.4); review, revise claims at debtor entities brief (3.9); research outstanding issues related to claims at debtor entities brief (2.7); correspond with C. Koenig, K&E team re claims at debtor entities brief (1.4); prepare claims at debtor entities brief for filing (.6).
12/28/22	Chris Koenig	10.30	Review and revise customer claims brief (7.6); correspond with E. Jones and K&E team re same (2.7).
12/28/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze W&C and Series B filings re customer claims issues.
12/28/22	Ross M. Kwasteniet, P.C.	2.80	Review and revise opening brief on customer claims issue.
12/28/22	Dan Latona	0.40	Analyze, comment on motion re bar date extension.
12/28/22	Patricia Walsh Loureiro	0.80	Review, revise bar date motion (.6); correspond with D. Latona, K&E team re same (.2).
12/28/22	Nima Malek Khosravi	10.10	Revise customer claims brief (.6); correspond with E. Jones, J. Ryan, K&E team, L&W, Company re same (.9); conference with J. Ryan, K&E team, Company re same (partial) (.3); draft customer claims declaration (1.2); review, revise customer claims brief (3.6); analyze issues re same (3.5).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze preferred equity brief re creditor claims at specific entities (.4); review and analyze W&C's brief re creditor claims at every entity (.4).
12/28/22	Jimmy Ryan	11.10	Review, revise customer claims brief (3.9); analyze issues re same (3.6); correspond with E. Jones, K&E team, A&M, W&C and Company re same (2.8); telephone conference with E. Jones, K&E team and Company re same (.5); review, comment on declaration in support of same (.2); review, comment on same (.1).
12/28/22	Matthew D. Turner	1.80	Revise customer claims brief re securities law issues (1.6); telephone conference with B. Flannery re same (.2).
12/28/22	Alison Wirtz	0.80	Correspond with C Street re bar date messaging (.3); review and comment on tweets (.4); correspond with W&C re same (.1).
12/28/22	Alex Xuan	1.50	Revise motion to extend bar date.
12/29/22	Susan D. Golden	0.90	Review, analyze motion seeking to extend general bar date (.5); correspond with P. Loureiro re same (.4).
12/29/22	Gabriela Zamfir Hensley	0.50	Revise memorandum re claims matters (.1); correspond with P. Loureiro, K. Roth re same (.2); analyze issues re same (.2).
12/29/22	Elizabeth Helen Jones	0.70	Review, revise affirmative RFPs related to claims at debtor entities brief.
12/29/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze W&C and Series B pleadings re customer claims issues.
12/29/22	Ross M. Kwasteniet, P.C.	1.20	Review motion to extend bar date.
12/29/22	Patricia Walsh Loureiro	0.70	Review, revise, motion to extend bar date.
12/29/22	Patrick J. Nash Jr., P.C.	0.20	Review motion to extend bar date in preparation for filing.
12/29/22	Jimmy Ryan	0.20	Correspond with E. Jones, K&E team and Company re customer claims brief.
12/29/22	Alex Xuan	7.60	Draft motion to expedite hearing re bar date extension (2.6); revise motion re bar date extension (4.2); correspond with P. Loureiro, D. Latona re same (.5); revise stipulation to extend governmental bar date (.3).
12/30/22	Gabriela Zamfir Hensley	1.20	Review, revise memorandum re claims matters.



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Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Elizabeth Helen Jones	0.30	Correspond with Milbank re extension of bar date.
12/30/22	Elizabeth Helen Jones	1.10	Correspond with L. Hamlin re affirmative RFPs related to claims at debtor entities brief (.3); review, revise affirmative RFPs related to claims at debtor entities brief (.5); correspond with C. Koenig re affirmative RFPs related to claims at debtor entities brief (.3).
12/30/22	Nima Malek Khosravi	0.80	Review, analyze preferred equity holders' claims brief.
12/30/22	Danielle Walker	0.80	Shell objection re customer claims issue.
12/30/22	Morgan Willis	0.50	File bar date motion.
12/30/22	Alex Xuan	1.60	Revise motion to extend bar date.
12/31/22	Amila Golic	0.20	Correspond with D. Latona, A. Wirtz re bar date matters.
12/31/22	Alison Wirtz	0.20	Correspond with A. Golic re bar date matters.
<b>Total</b>		<b>268.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010149941**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 127,988.00

Total legal services rendered

\$ 127,988.00

Legal Services for the Period Ending December 31, 2022

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Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	1.20	420.00	504.00
Megan Bowsher	1.40	365.00	511.00
Simon Briefel	2.50	1,115.00	2,787.50
Grace C. Brier	15.10	1,110.00	16,761.00
Judson Brown, P.C.	1.20	1,485.00	1,782.00
Joseph A. D'Antonio	9.90	900.00	8,910.00
Leah A. Hamlin	0.60	1,035.00	621.00
Elizabeth Helen Jones	1.70	1,035.00	1,759.50
Chris Koenig	6.70	1,260.00	8,442.00
Ross M. Kwasteniet, P.C.	8.90	1,845.00	16,420.50
Dan Latona	3.80	1,235.00	4,693.00
Patricia Walsh Loureiro	2.60	1,035.00	2,691.00
Patrick J. Nash Jr., P.C.	1.40	1,845.00	2,583.00
Morgan Lily Phoenix	0.50	650.00	325.00
Jimmy Ryan	1.20	795.00	954.00
Tommy Scheffer	0.50	1,115.00	557.50
Hannah C. Simson	51.20	985.00	50,432.00
Alison Wirtz	6.20	1,170.00	7,254.00
<b>TOTALS</b>	<b>116.60</b>		<b>\$ 127,988.00</b>

Legal Services for the Period Ending December 31, 2022

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Matter Number:

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Official Committee Matters and Meetings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Grace C. Brier	0.40	Review, revise draft response to W&C.
12/01/22	Hannah C. Simson	1.90	Correspond with H. Waller, G. Brier and K&E team re W&C document requests and responses thereto (.6); correspond with G. Brier, K. Sturek and K&E team re sending transcripts to examiner (.1); correspond with FTI re production of documents to W&C (.2); correspond with C. Alton and K&E team re production of documents to W&C (.1); determine status of production of documents to W&C (.2); correspond with FTI about first level review of documents for W&C (.3); draft responses to W&C'S document requests (.4).
12/02/22	Megan Bowsher	0.50	File and organize case materials re W&C requests.
12/02/22	Hannah C. Simson	1.00	Correspond with G. Brier and K&E team re W&C document requests (.2); correspond with FTI, G. Brier and K&E team re document productions (.5); draft responses to W&C discovery requests (.3).
12/02/22	Alison Wirtz	1.00	Conference with D. Latona, K&E team, W&C and advisors re status, next steps (.7); correspond with G. Hensley re W&C statement on docket and review same (.3).
12/04/22	Megan Bowsher	0.30	File and organize case documents re W&C requests.
12/04/22	Judson Brown, P.C.	0.40	Conference with W&C counsel to prepare for earn hearing.
12/05/22	Megan Bowsher	0.30	File and organize case documents re W&C requests.
12/05/22	Hannah C. Simson	2.30	Draft responses to W&C document requests (.1); correspond with G. Brier and K&E team re W&C document requests (.4); correspond with K. Sturek, K&E team and FTI re reviewing documents for privilege before production to W&C (.2); review and analyze documents for production to W&C for privilege (1.6).
12/06/22	Morgan Lily Phoenix	0.50	Telephone conference with FTI re document productions to W&C and examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Hannah C. Simson	1.80	Revise responses to W&C requests (.1); correspond with G. Brier re responses to W&C requests (.2); correspond with M. Phoenix re reviewing W&C documents for privilege (.3); review documents for privilege before production to W&C (.5); correspond with G. Brier, L. Hamlin and K&E team re production of documents to W&C and examiner (.7).
12/06/22	Alison Wirtz	2.40	Conference with W&C team and R. Kwasteniet and K&E team re plan and go-forward strategies.
12/07/22	Cathy Alton	0.20	Correspond with G. Brier, K. Sturek re W&C productions.
12/07/22	Grace C. Brier	1.30	Correspond with J. Brown re W&C document requests (.4); draft response to W&C re same (.6); correspond with Company re W&C requests (.3).
12/07/22	Hannah C. Simson	2.20	Draft responses to W&C's requests (.1); correspond with G. Brier re responses to W&C's requests (.4); review documents for privilege before production to W&C (1.7).
12/08/22	Simon Briefel	1.00	Telephone conference with W&C, PWP, M3 re all advisor status update.
12/08/22	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, W&C, PWP, M3 re all advisor status update.
12/08/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, Company advisors and Committee advisors re case status and next steps.
12/08/22	Dan Latona	0.90	Telephone conference with C. Koenig, A. Wirtz, G. Hensley, A&M, Centerview, W&C re case update.
12/08/22	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
12/08/22	Tommy Scheffer	0.50	Correspond and telephone conferences with Company, PWP, M3, Centerview, A&M, C. Koenig, K&E team re status updates, next steps, Core Scientific (.3); analyze issues re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Hannah C. Simson	1.50	Correspond with K. Sturek, G. Brier and K&E team re production of documents to W&C (.2); review and analyze key documents in upcoming production to W&C (.5); draft summary of key documents in upcoming production to W&C (.8).
12/08/22	Alison Wirtz	0.90	Conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
12/09/22	Grace C. Brier	0.80	Correspond with W&C re interview requests and discovery (.2); correspond with J. Brown and T. McCarrick re same (.1); correspond with Company re diligence requests (.3); correspond with H. Simson re document review and production (.2).
12/09/22	Judson Brown, P.C.	0.50	Review and draft correspondence with K&E team, including T. McCarrick, re W&C discovery and deposition requests.
12/09/22	Hannah C. Simson	2.80	Correspond with G. Brier and FTI re reproduction of regulator documents to W&C (.1); correspond with FTI, G. Brier and K&E team re document production to W&C (.3); review documents for privilege before production to W&C (1.3); draft responses to questions from FTI (.3); review documents in response to FTI's questions (.3); correspond with G. Brier, K&E team and FTI re producing documents per W&C request (.3); correspond with G. Brier and K&E team re responses to W&C requests (.2).
12/10/22	Hannah C. Simson	0.90	Correspond with FTI team re production of documents to W&C (.2); review documents for privilege before production to W&C (.4); correspond with G. Brier and K&E team re W&C's document requests (.3).
12/12/22	Hannah C. Simson	4.60	Correspond with G. Brier, K&E team and FTI re production of documents to W&C (.2); review regulator documents for privilege before production to W&C (1.0); correspond with G. Brier, K&E team and FTI re reproductions of regulator documents to W&C (.2); correspond with K. Sturek, G. Brier and M. Phoenix re privilege review (.4); review documents for privilege before production to W&C (2.8).

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Cathy Alton	1.00	Telephone conference with M. Phoenix, FTI re status update, upcoming productions (.5); prepare for same (.2); search for requested W&C production information (.3).
12/13/22	Grace C. Brier	1.30	Correspond with Company re W&C document requests (.2); correspond with A. Lullo re examiner and W&C interview requests (.4); telephone conference with Company re W&C requests (.2); correspond with R. Kwasteniet and K&E team re interview requests from W&C (.5).
12/13/22	Grace C. Brier	1.10	Correspond with H. Simson and K&E team re W&C document requests and interview requests.
12/13/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview re key W&C issues and next steps.
12/13/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze W&C diligence requests (.9); prepare for telephone conference with Paul Hastings re same (.3); telephone conference with Paul Hastings re same (.4).
12/13/22	Hannah C. Simson	4.30	Revise draft responses to W&C (.5); review documents for privilege before production to W&C (.2); correspond with G. Brier re W&C document requests (.1); review and analyze documents before production to W&C (2.1); correspond with K. Sturek and K&E team re reviewing documents for privilege before production to W&C (.6); conference with G. Brier, K&E team and FTI team re document production strategy (.8).
12/13/22	Alison Wirtz	0.40	Correspond with C. Koenig re briefing schedule and related correspondence with W&C.
12/14/22	Grace C. Brier	0.30	Correspond with J. Brown and H. Simson re document requests from W&C.
12/14/22	Chris Koenig	2.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C re sale process and next steps (1.0); telephone conference with same re mining issues and next steps (1.5).
12/14/22	Ross M. Kwasteniet, P.C.	0.80	Participate in update telephone conference with W&C advisors re mining Company and related issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Ross M. Kwasteniet, P.C.	3.50	Review and analyze W&C discovery requests and requests for interviews (2.6); telephone conference with Company general counsel re same (.4); telephone conference with Dechert re same (.5).
12/14/22	Dan Latona	1.60	Analyze, comment on objection re motion to appoint mediator.
12/14/22	Patrick J. Nash Jr., P.C.	0.80	Correspond with W&C re Company employee's cooperation with W&C requests (.2); telephone conference with Company general counsel re same (.3); review and analyze correspondence between W&C and Company employee counsel, J. Brown re same (.3).
12/14/22	Hannah C. Simson	9.10	Review documents for privilege before production to W&C (7.6); correspond with M. Phoenix and K&E team re document review (1.0); draft summaries of documents before production to W&C (.5).
12/14/22	Alison Wirtz	1.00	Conference with W&C advisors, K&E re plan and sale strategies (.6); conference with W&C and advisors re mining (.4).
12/15/22	Grace C. Brier	1.20	Correspond with J. Brown and T. McCarrick re W&C document and interview requests (.4); telephone conference with W&C, C. Koenig and K&E team re document requests (.2); correspond with Company re document requests from W&C (.3); review documents re same (.3).
12/15/22	Grace C. Brier	0.20	Conference with W&C re interview requests.
12/15/22	Patrick J. Nash Jr., P.C.	0.60	Assist in resolution of W&C's discovery requests re Company employee (.3); assist in resolution of open issues re W&C and preferred equity re litigation schedule over gating legal issues (.3).
12/15/22	Hannah C. Simson	6.60	Correspond with G. Yoon and FTI team re W&C document review (.4); correspond with FTI re producing regulator documents (.9); correspond with G. Brier and K&E team re W&C document review (.6); review documents for privilege before production to W&C (4.7).



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Grace C. Brier	1.30	Draft responses to W&C requests for documents (.8); review and finalize production of documents to W&C (.5)
12/16/22	Judson Brown, P.C.	0.30	Review and draft correspondence with G. Brier, K&E team re W&C investigation.
12/16/22	Hannah C. Simson	1.30	Review documents for privilege and responsiveness before production to W&C.
12/17/22	Grace C. Brier	1.10	Correspond with Latham re W&C interview requests (.2); correspond with R. Kwasteniet and K&E team re W&C document requests (.3); correspond with Company re same (.2); review set of W&C document requests (.4).
12/17/22	Hannah C. Simson	0.30	Draft transmittal letters for W&C production.
12/17/22	Hannah C. Simson	0.10	Correspond with FTI team re reproduction of regulator documents to W&C.
12/17/22	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re production of documents to W&C.
12/18/22	Hannah C. Simson	1.00	Review documents for privilege before production to W&C.
12/19/22	Grace C. Brier	0.40	Correspond with T. McCarrick and K&E team re W&C interviews.
12/19/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, W&C team re key W&C issues and next steps.
12/19/22	Hannah C. Simson	1.10	Correspond with M. Phoenix and K&E team re reviewing documents before production to UCC (.5); correspond with M. Phoenix and FTI re production of documents to UCC (.1); review documents for privilege and responsiveness before production to UCC (.5).
12/20/22	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, Company re diligence requests.

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Matter Number:

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Hannah C. Simson	2.30	Revise transmittal letters for production to W&C and examiner (.2); correspond with M. Phoenix and K&E team re privilege review of documents before production to W&C (.4); correspond with J. Scott and FTI team re reproduction of regulatory documents to W&C (.1); review documents for privilege and responsiveness before production to W&C (1.5); review reproduction of regulatory documents before production to W&C (.1).
12/21/22	Grace C. Brier	0.40	Telephone conference with W&C and R. Kwasteniet re discovery requests.
12/21/22	Ross M. Kwasteniet, P.C.	1.80	Review and analyze W&C diligence and interview requests and status of responses (1.2); telephone conference with W&C and G. Brier re requests for interviews with individuals represented by personal counsel (.6).
12/21/22	Patricia Walsh Loureiro	1.60	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining.
12/21/22	Jimmy Ryan	1.20	Conference with D. Latona, K&E team, W&C team, M3 team, PWP team, A&M team re mining business (partial).
12/21/22	Hannah C. Simson	1.10	Review documents for privilege before production to W&C.
12/22/22	Grace C. Brier	0.90	Correspond with W&C re interview requests (.5); review and draft response to document requests from W&C (.4).
12/22/22	Leah A. Hamlin	0.60	Review and analyze requests for production served by preferred equity, W&C.
12/22/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E, A&M, Centerview, W&C, PWP, M3 re key Committee issues and next steps.
12/22/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze W&C diligence requests and status of responding to same (.6); telephone conference with counsel to Company employee re W&C request for interview (.4); follow-up re same (.2).
12/22/22	Dan Latona	0.80	Telephone conference with C. Koenig, A&M team, Centerview team, W&C re case update.

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Matter Number:

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Hannah C. Simson	0.10	Review documents for privilege and responsiveness before production to W&C.
12/22/22	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re production of documents to W&C.
12/23/22	Hannah C. Simson	0.20	Correspond with M. Phoenix and K&E team re production of documents to W&C.
12/26/22	Joseph A. D'Antonio	1.20	Review and draft document set in preparation for W&C interview of Company employee.
12/27/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re additional W&C requests.
12/27/22	Grace C. Brier	0.40	Correspond with FTI re document productions for W&C (.3); correspond with W&C re interview requests (.1).
12/27/22	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, W&C re confidential W&C discussions.
12/27/22	Hannah C. Simson	3.00	Correspond with M. Phoenix re production of documents to W&C (.6); conference with G. Brier, K&E and FTI teams re review and production of documents (.5); draft transmittal letter to W&C and examiner re production of documents (.1); draft summaries of key documents before production to W&C (.9); review and revise chronology of key documents (.9).
12/28/22	Joseph A. D'Antonio	3.50	Review and analyze documents in preparation for Company employee's W&C interview (1.3); conference with G. Brier, employee, Latham re W&C, examiner interview preparation (2.2).
12/28/22	Chris Koenig	1.00	Telephone conference with Company, R. Kwasteniet, K&E team, debtor advisors, W&C advisors re mining issues and next steps.
12/28/22	Hannah C. Simson	0.70	Draft cover letters for production to W&C (.2); revise chronology of key documents (.5).
12/29/22	Simon Briefel	1.50	Partially attend W&C interview of employee.
12/29/22	Grace C. Brier	4.00	Participate in employee interview conducted by W&C.
12/29/22	Joseph A. D'Antonio	5.10	Attend video interview of employee by W&C and examiner.
12/29/22	Alison Wirtz	0.50	Telephone conference with W&C advisors re status update.

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Official Committee Matters and Meetings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re production of documents to W&C
12/31/22	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin re responses to W&C requests for productions and interrogatories re claims briefing.
<b>Total</b>		<b>116.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150117**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 767,909.50

Total legal services rendered

\$ 767,909.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Christie M. Alcala	0.80	1,325.00	1,060.00
Carita D. Anderson	1.00	365.00	365.00
Rebecca H. Arnall	5.80	795.00	4,611.00
Simon Briefel	10.70	1,115.00	11,930.50
Jeff Butensky	47.50	910.00	43,225.00
Parker Conway	5.80	795.00	4,611.00
Meng Ding	16.70	660.00	11,022.00
Amy Donahue	1.00	405.00	405.00
Susan D. Golden	4.00	1,315.00	5,260.00
Paul Goldsmith	3.90	795.00	3,100.50
Amila Golic	58.00	795.00	46,110.00
Anna L. Grilley	6.00	795.00	4,770.00
Luci Hague	0.20	1,235.00	247.00
Gabriela Zamfir Hensley	42.10	1,115.00	46,941.50
Matthew C. Hutchinson	23.50	1,115.00	26,202.50
Elizabeth Helen Jones	45.50	1,035.00	47,092.50
Charlie Kassir	0.70	795.00	556.50
Chris Koenig	10.60	1,260.00	13,356.00
Erika Krum	0.50	910.00	455.00
Ross M. Kwasteniet, P.C.	16.30	1,845.00	30,073.50
Dan Latona	13.60	1,235.00	16,796.00
Michael Lemm	0.90	1,035.00	931.50
Library IP Research	2.00	405.00	810.00
Aaron Lorber, P.C.	0.20	1,400.00	280.00
Nima Malek Khosravi	2.50	660.00	1,650.00
Caitlin McGrail	48.60	660.00	32,076.00
Luis E. Moreau	4.00	405.00	1,620.00
Annika Morin	3.50	660.00	2,310.00
Joel McKnight Mudd	42.70	795.00	33,946.50
Patrick J. Nash Jr., P.C.	11.10	1,845.00	20,479.50
Katherine C. Nemeth	6.30	1,170.00	7,371.00
Robert Orren	6.00	480.00	2,880.00

Legal Services for the Period Ending December 31, 2022

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Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
John Poulos	1.80	1,035.00	1,863.00
Joshua Raphael	10.00	660.00	6,600.00
Gabrielle Christine Reardon	81.70	660.00	53,922.00
Roy Michael Roman	3.50	660.00	2,310.00
Kelby Roth	15.50	660.00	10,230.00
Jimmy Ryan	31.70	795.00	25,201.50
Seth Sanders	55.70	795.00	44,281.50
Tommy Scheffer	24.60	1,115.00	27,429.00
Joanna Schlingbaum	1.00	1,235.00	1,235.00
D. Ryan Slaugh	48.90	1,035.00	50,611.50
Leonor Beatriz Suarez	6.10	660.00	4,026.00
William Thompson	36.70	910.00	33,397.00
Steve Toth	13.10	1,430.00	18,733.00
Kyle Nolan Trevett	8.10	795.00	6,439.50
Lindsay Wasserman	3.50	910.00	3,185.00
Amelia Weiss	0.30	410.00	123.00
Ashton Taylor Williams	4.30	795.00	3,418.50
Alison Wirtz	10.00	1,170.00	11,700.00
Matthew Wood	0.80	1,235.00	988.00
Alex Xuan	56.80	660.00	37,488.00
Lydia Yale	1.10	295.00	324.50
Tanzila Zomo	6.30	295.00	1,858.50
<b>TOTALS</b>	<b>863.50</b>		<b>\$ 767,909.50</b>

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

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Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Simon Briefel	8.60	Review, revise omnibus custody and withhold withdrawal reply brief (4.0); analyze issues re same (3.5); correspond with A. Xuan re same (.7); telephone conference with Togut, C. Koenig re supplemental custody and withhold declaration (.4).
12/01/22	Jeff Butensky	1.90	Revise schedule 1.3(f) to asset purchase agreement per confidential party's counsel's comments (.2); review and analyze confidential party bid re Company assets (.2); prepare signing checklist re same (.6); review and analyze purchase agreement re same (.9).
12/01/22	Parker Conway	1.90	Revise disclosure schedule (1.6); correspond with purchaser counsel re same (.3).
12/01/22	Paul Goldsmith	2.00	Revise disclosure schedules (1.6); prepare for signing (.4).
12/01/22	Amila Golic	7.90	Conference with C. Koenig, K&E team re comments to draft phase I response brief (1.1); analyze issues re same (.4); revise response brief re same (3.7); draft preliminary statement re same (2.7).
12/01/22	Gabriela Zamfir Hensley	15.00	Revise reply in support of stablecoin/earn motion (5.0); review, analyze materials re same (1.7); further revise same (1.9); conference with P. Nash, K&E team re earn/stablecoin matters (.7); correspond with W. Thompson, K&E team re earn/stablecoin matters (1.2); analyze objections to earn/stablecoin motion (.9); revise summary response chart re same (1.4); conference with C. Koenig re earn/stablecoin matters (.2); revise declaration in support of earn/stablecoin motion (.8); revise reply, objection summary chart (1.2).
12/01/22	Matthew C. Hutchinson	4.60	Review and analyze issues re purchase agreement.



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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Elizabeth Helen Jones	10.30	Conference with C. Koenig, K&E team re custody and withhold response brief (1.1); review, revise custody and withhold response brief (3.9); office conference with P. Nash, K&E team re earn/stablecoin reply (.8); review, revise stipulation with Withhold Ad Hoc Group (.3); correspond with S. Sanders, C. Koenig re custody and withhold brief (.2); revise custody and withhold brief re C. Koenig comments (3.1); conference with C. Koenig re custody and withhold response brief (.9).
12/01/22	Caitlin McGrail	3.60	Revise custody and withhold brief (2.4); research re same (.2); conference with C. Koenig and K&E team re same (1.0).
12/01/22	Joel McKnight Mudd	5.20	Conference with E. Jones, K&E team re custody withhold briefing (1.0); review revise same (3.9); research re constructive trust (.3).
12/01/22	Patrick J. Nash Jr., P.C.	1.30	Prepare re hearing re earn/stablecoin motion (.7); review confidential parties' bids re mining business (.6).
12/01/22	Joshua Raphael	1.60	Conference with J. Mudd re custody matters (.2); review, revise reply re amended motion to sell stablecoin (.6); research, revise same re additional citations (.8).
12/01/22	Gabrielle Christine Reardon	10.10	Revise draft reply re earn motion (3.2); correspond with G. Hensley and J. Raphael re presentation (.1); draft talking points re earn motion (.6); review, revise objection tracker (3.9); conference with P. Nash, K&E team re earn motion (.8); review and analyze notes re same (.4); correspond with Stretto re earn matters (.2); correspond with G. Hensley re fact discovery (.3); correspond with Company re fact discovery (.2); fact discovery re potential whole Company bidder (.4).
12/01/22	Kelby Roth	2.20	Research re earn/stablecoin reply (.6); revise same (.6); correspond with G. Hensley and K&E team re same (.2); revise objection tracker (.8).
12/01/22	Jimmy Ryan	0.90	Correspond with S. Briefel, K&E team and Company re supplemental custody and withhold declaration.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Jimmy Ryan	1.20	Revise custody motion order (.6); correspond with S. Briefel re same (.6).
12/01/22	Seth Sanders	7.60	Draft, revise brief re custody and withhold phase I (4.1); correspond with E. Jones, C. McGrail and K&E team re same (1.2); telephone conference with E. Jones and K&E team re same (.5); draft, file stipulation re withhold coin amounts (1.4); correspond with C. Koenig and K&E team re same (.4).
12/01/22	Tommy Scheffer	3.50	Correspond with S. Sanders, K&E team re Flare air drop (.8); analyze issues re same (2.7).
12/01/22	William Thompson	16.10	Revise reply to stablecoin motion (4.1); research re contract law re same (1.2); research re section 363 re same (1.2); research re procedural rules re same (1.2); review, analyze employee depositions re same (.6); review, revise objection chart re filed objections (3.9); correspond (1.2), conference with G. Hensley re same (.1); correspond with A. Williams, K&E team re same (1.8); conference with P. Nash and K&E team re reply re stablecoin motion (.8).
12/01/22	Steve Toth	3.50	Telephone conference with Centerview, employees, employee counsel and D. Latona re founder terms (.7); respond to correspondence with P. Goldsmith and J. Butensky re schedules and asset purchase agreement (.4); telephone conference with purchaser counsel, employees and employee counsel re SPA consent and term sheet (.3); prepare related correspondence (.3); correspond with Company re employee term sheet and SPA consent (.5); revise asset purchase agreement (.5); discuss issues with Orrick (.1); analyze and respond to correspondence with Company re asset purchase agreement (.4); discuss asset purchase agreement and term sheet with Centerview, D. Latona and K&E team (.3).
12/01/22	Kyle Nolan Trevett	0.20	Correspond with Company, A&M, C. Koenig, K&E teams re institutional lending motion.
12/01/22	Ashton Taylor Williams	2.60	Revise supplemental declaration re terms of use.

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Alex Xuan	10.10	Draft response chart re reply to objections to withdrawal motion (2.7); revise reply to objections to withdrawal motion (2.6); revise reply to objections to supplemental stablecoin motion (4.2); research bidding procedures and non-disclosure agreement re disclosure restrictions (.6).
12/02/22	Simon Briefel	1.10	Telephone conference with Company re custody and withhold withdrawal process.
12/02/22	Parker Conway	3.90	Revise disclosure schedule (1.4); prepare and distribute final disclosure schedule (1.9); coordinate signing re same (.6).
12/02/22	Susan D. Golden	0.90	Review, revise supplemental sale motion (.4); review, revise motion to expedite hearing re supplemental sale motion (.3); correspond with J. Ryan re same (.2).
12/02/22	Paul Goldsmith	1.90	Prepare signing deliverables (.9); coordinate signing (1.0).
12/02/22	Amila Golic	6.50	Draft and revise stipulation of admissibility of examiner report re phase I issues hearing (1.3); cite check response brief case law citations (3.9); correspond with E. Jones, K&E team re same (1.3).
12/02/22	Gabriela Zamfir Hensley	12.10	Draft reply to earn/stablecoin motion (3.6); analyze issues re same (2.0); conference with C. Koenig re same (.1); correspond with W. Thompson re same, declaration, objection summary table (.8); further revise reply (3.8); review, analyze filed reply, additional objections, pro se aggregated pleadings (.9); conference with J. Brown re terms of use data (.1); review, finalize supplemental declaration re earn/stablecoin matters (.6); correspond with P. Nash, K&E team re earn/stablecoin diligence (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Elizabeth Helen Jones	10.20	Review, revise custody and withhold response brief (3.9); research case law re custody and withhold response brief (2.4); correspond with C. Koenig, A. Golic, K&E team re outstanding issues in custody and withhold response brief (1.2); prepare custody and withhold response brief for filing (.9); correspond with withhold ad hoc group re stipulation (.3); review, revise draft stipulation with withhold ad hoc group (.2); telephone conference with C. Koenig re stipulation with withhold ad hoc group (.2); telephonically attend deposition of O. Blonstein re earn/stablecoin motion (1.1).
12/02/22	Caitlin McGrail	5.00	Review, revise custody and withhold brief (4.6); compile cases re custody and withhold hearing preparation (.4).
12/02/22	Joel McKnight Mudd	3.60	Revise custody withhold brief (3.1); correspond with E. Jones, K&E team re same (.5).
12/02/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze final bid re GK8 in preparation to cancel auction.
12/02/22	Patrick J. Nash Jr., P.C.	5.00	Review debtors' reply in support of earn/stablecoin motion in preparation to file (.7); review state of Texas's objection to earn/stablecoin motion (.3); review I. Tuganov's objection re same (.3); review V. Ubeirna de las Heras' objection re same (.3); review R. Gallagher's objection re same (.4); review C. Crews' objection re same (.3); review coordinating states' objection re same (.2); review G. Georgiou objection re same (.4); review I. Herrmann's first objection re same (.4); review I. Herrmann's second objection re same (.4); review J. Hoffing's objection re same (.2); review W. Jelbert's objection re same (.1); review C. Little's objection re same (.2); review S. McLean's objection re same (.2); review J. Medley's objection re same (.1); review State of New Jersey's objection re same (.1); review G. Papadakis' objection re same (.3); review M. Pinto's objection re same (.1).

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Patrick J. Nash Jr., P.C.	0.40	Review K. Ryal's objection to earn/stablecoin motion (.1); review N. Saraiva's objection re same (.3).
12/02/22	Robert Orren	3.80	File notice of cancellation of auction (.6); correspond with J. Ryan and D. Latona re same (.2); distribute same for service (.2); file proposed stipulation re cryptocurrency amounts to satisfy withhold liabilities (.2); distribute same for service (.2); prepare filing of Debtors' brief on custody and withhold issues and omnibus reply in support of motion to reopen withdrawals (.8); file same (.5); distribute same for service (.4); correspond with D. Latona, K&E team re same (.4); file affidavit of publication of sale auction (.3).
12/02/22	Joshua Raphael	1.60	Review and analyze confidential party's communications to analyze potential claims (.5); review, analyze confidential party's correspondence (.8); correspond with D. Latona re same (.2); correspond with R. Marston re confidential party (.1).
12/02/22	Joshua Raphael	1.80	Research re claims trading re reopening custody accounts re code section 547 (1.7); correspond with J. Mudd re same (.1).
12/02/22	Gabrielle Christine Reardon	7.40	Review and analyze fact discovery from A&M re earn motion (.4); correspond with G. Hensley re same (.3); correspond with A&M re same (.1); review and analyze fact discovery from Company re earn motion (.4); correspond with G. Hensley re same (.2); correspond with Company re same (.3); review, revise objection tracker re earn motion (5.1); correspond with G. Hensley, K&E team re earn motion (.6).
12/02/22	Kelby Roth	6.10	Research, analyze case law re earn reply (3.9); analyze objections to the earn motion (1.3); prepare earn reply for filing (.9).
12/02/22	Seth Sanders	2.80	Revise phase I custody and withhold brief (2.4); correspond with E. Jones and K&E team re same (.4).

Legal Services for the Period Ending December 31, 2022

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1010150117

Celsius Network LLC

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Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	William Thompson	10.00	Review, revise objection chart re comments from C. Koenig (4.2); correspond with C. Koenig re same (.2); correspond with G. Hensley, G. Reardon, A. Xuan re same (1.1); review, revise Blonstein declaration re additional diligence (3.9); correspond with Company, G. Brier, G. Hensley re same (.4); correspond with A. Williams re same (.2).
12/02/22	Steve Toth	0.50	Discuss platform sale matters with Centerview, A. Wirtz and K&E team.
12/02/22	Ashton Taylor Williams	0.90	Revise supplemental declaration of O. Blonstein re terms of use (.7); correspond with G. Hensley, K&E team re same (.2).
12/02/22	Alison Wirtz	1.20	Correspond with C. Koenig, K&E team re confidential bid materials (.3); conference with Centerview and A&M teams re possible bids and mechanisms to facilitate with bid (.5); review bid materials (.4).
12/02/22	Alex Xuan	10.10	Revise reply to objections to withdrawal motion (2.4); revise reply to objections to supplemental stablecoin motion (3.9); review, analyze issues re same (3.3); correspond with A&M re objections, related diligence (.2). correspond with S. Briefel re phase I response brief (.3).
12/02/22	Lydia Yale	1.10	File Blonstein supplemental declaration re sale of stablecoin.
12/03/22	Amila Golic	5.70	Draft analysis of custody ad hoc group response brief (2.8); draft talking points re phase I hearing (2.9).
12/03/22	Gabriela Zamfir Hensley	1.40	Revise proposed order re earn/stablecoin (.7); correspond with C. Koenig re same (.1); revise witness and exhibit list re earn/stablecoin hearing (.2); review, analyze issues re earn/stablecoin (.4).
12/03/22	Elizabeth Helen Jones	0.70	Telephone conference with S. Sanders, C. McGrail re custody and withhold hearing presentation (.4); correspond with A. Golic, K&E team re preparations re custody and withhold hearing (.3).

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12/03/22	Caitlin McGrail	5.40	Analyze custody withhold briefs (3.2); compile list of citations re same (1.0); telephone conference with E. Jones and S. Sanders re hearing presentation (.1); draft presentation re same (1.1).
12/03/22	Joel McKnight Mudd	4.10	Review, analyze UCC response brief re custody, withhold (2.7); draft argument outline re same (1.4).
12/03/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze confidential party's bid for mining business.
12/03/22	Robert Orren	0.40	Draft notice of revised proposed earn/stablecoin order (.3); correspond with G. Hensley re same (.1).
12/03/22	Joshua Raphael	2.30	Review, analyze sale order reply precedent (.4); draft terms of use presentation (1.9).
12/03/22	Gabrielle Christine Reardon	2.10	Draft talking points re fact discovery (1.8); correspond with G. Hensley re objections to earn motion (.3).
12/03/22	Seth Sanders	2.70	Telephone conference with E. Jones and K&E team re custody and withhold briefing (.6); draft, revise summary of opposing party briefing (2.1).
12/03/22	Steve Toth	0.40	Analyze correspondence with W. Thompson, K&E team and confirm final sale documents.
12/03/22	Alison Wirtz	1.00	Correspond with A. Sexton and K&E team re confidential bid materials and presentation (.2); review materials re same (.8).
12/03/22	Alex Xuan	2.50	Draft hearing talking points re withdrawal motion.
12/04/22	Amila Golic	1.40	Draft talking points re custody ad hoc group arguments and counterarguments (1.2); correspond with J. Mudd re same (.2).
12/04/22	Gabriela Zamfir Hensley	6.00	Review, analyze arguments re earn/stablecoin motion (2.0); correspond with P. Nash, K&E team re same (.2); revise hearing presentation re earn/stablecoin (1.3); revise hearing talking points, materials (1.7); conference with A&M re same (.6); conference with P. Nash re same (.2).
12/04/22	Elizabeth Helen Jones	3.40	Prepare re hearing on earn/stablecoin and custody, withhold (3.2); revise presentation re custody, withhold hearing (.2).

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12/04/22	Caitlin McGrail	1.80	Revise presentation re hearing (1.3); compile materials re same (.5).
12/04/22	Joel McKnight Mudd	9.60	Draft talking points re custody withhold issues (3.4); review, analyze arguments in presentation re same (.4); review, analyze withhold and custody ad hoc groups' responsive briefing (3.6); correspond with A. Golic re same (.6); correspond with E. Jones re same (.3); draft argument charts re custody withhold issues (1.3).
12/04/22	Joshua Raphael	1.00	Draft and revise terms of use presentation (.6); draft sale motion reply (.4).
12/04/22	Gabrielle Christine Reardon	0.70	Review, analyze, and compile letters filed by objectors to earn motion (.4); correspond with A. Xuan re same (.3).
12/04/22	Seth Sanders	9.00	Draft, revise custody and withhold presentation (1.6); correspond with C. McGrail and E. Jones re same (.5); correspond with L. Wasserman re updated resolutions (.4); revise custody and withhold presentation (1.1); correspond with E. Jones re same (.3); draft summary of case law re all party briefing (3.1); analyze issues re same (2.0).
12/04/22	Alex Xuan	3.40	Draft hearing talking points re withdrawal motion (2.0); compile filings re hearing (.3); correspond with Company, G. Hensley, G. Reardon re same (1.1).
12/04/22	Tanzila Zomo	3.50	Coordinate with R. Orren and K&E team re stablecoin hearing filings (1.0); prepare and assemble materials re stablecoin hearing (2.5).
12/05/22	Amila Golic	6.80	Draft correspondence to ad hoc groups re preparations re phase I hearing (.9); review and analyze phase I briefing case law (2.0); draft key argument summaries re phase I briefing (3.4); conference with E. Jones, K&E team re preparations re phase I hearing (.5).
12/05/22	Gabriela Zamfir Hensley	2.30	Revise hearing presentation re earn/stablecoin (1.0); analyze issues, prepare hearing materials re same (1.3).
12/05/22	Elizabeth Helen Jones	0.60	Telephone conference with S. Sanders, K&E team re custody and withhold hearing preparations.



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12/05/22	Caitlin McGrail	3.50	Draft case summaries re custody and withhold hearing (2.9); telephone conference with E. Jones, A. Golic, J. Mudd and S. Sanders re custody and withhold hearing (.4); telephone conference with J. Mudd re same (.2).
12/05/22	Joel McKnight Mudd	5.40	Revise argument charts re custody withhold issues (2.4); review, revise case summaries re same (1.8); revise case citation list (.6); telephone conference with E. Jones, K&E team re hearing preparation (.6).
12/05/22	Seth Sanders	6.90	Telephone conference with E. Jones and K&E team re custody and withhold strategy (.7); correspond with C. Koenig and E. Jones re revised presentation (.4); draft, revise caselaw summaries (3.3); analyze materials re same (2.0); correspond with E. Jones and K&E team re same (.5).
12/05/22	Tommy Scheffer	1.90	Correspond and telephone conferences with J. Ryan, Framework and Centerview, Fortis, Goodwin, Gibson Dunn, A&M, K&E teams re supplemental cure notice, bid questions (1.3); review, revise supplemental cure notice (.6).
12/05/22	William Thompson	0.30	Correspond with Company re diligence request.
12/05/22	Alison Wirtz	1.00	Conference with C. Koenig, K&E team, Centerview and confidential bidder re bid requirements.
12/06/22	Susan D. Golden	0.50	Review responses to employee requests and questions re sale of customer data.
12/06/22	Amila Golic	6.40	Conference with C. Koenig, K&E team re argument preparation re phase I hearing (2.2); draft stipulation re phase I hearing evidence and procedures (1.0); correspond with C. Koenig, K&E team, ad hoc groups, W&C re same (.3); draft analysis re phase I arguments (2.9).
12/06/22	Anna L. Grilley	0.50	Review, revise DeFi order (.3); correspond with W&C, C. Koenig, K&E team re same (.2).
12/06/22	Gabriela Zamfir Hensley	0.20	Conference with G. Reardon re pending transactions, earn program.

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12/06/22	Elizabeth Helen Jones	7.70	Conference with C. Koenig, K&E team re preparations re custody/withhold hearing (3.8); telephone conference with C. Koenig, W&C team re custody/withhold hearing (.4); draft talking points re custody/withhold hearing (3.2); prepare stipulation re custody, withhold issues re filing (.3).
12/06/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, S. Toth, bidder counsel re bid (.5); telephone conference with S. Toth, bidder counsel re WholeCo bid (.6).
12/06/22	Caitlin McGrail	5.60	Draft case summaries re custody and withhold litigation (.9); analyze issues re same (3.0); conference with C. Koenig and K&E team re hearing preparation (.5); prepare re hearing (1.2).
12/06/22	Joel McKnight Mudd	4.80	Conference with C. Koenig and K&E team re custody, withhold hearing preparation (1.3); draft case list and summaries re same (2.5); revise argument charts re same (1.0).
12/06/22	Patrick J. Nash Jr., P.C.	0.60	Review W&C's phase 1 memorandum re custody/withhold issues in preparation for hearing.
12/06/22	Gabrielle Christine Reardon	3.90	Fact discovery re loan collateral (3.3); telephone conference with G. Hensley re same (.3); review and analyze motions re December 20 hearing (.3).
12/06/22	Seth Sanders	3.10	Telephone conference with E. Jones and K&E team re custody and withhold strategy (.6); conference with J. Mudd and K&E team re custody and withhold strategy (1.3); analyze issues re same (1.2).
12/06/22	Tommy Scheffer	3.40	Correspond and telephone conferences with CPO, Company, J. Ryan, Centerview, A&M, Gibson Dunn, K&E teams re CPO diligence requests, initial bids, sale diligence questions (1.5); analyze issues re same (1.9).
12/06/22	William Thompson	0.70	Review, analyze materials re earn program and potential remedies.
12/06/22	Kyle Nolan Trevett	0.70	Revise institutional lending motion (.3); correspond with T. Scheffer, K&E team, A&M, Company re same (.4).

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12/06/22	Alex Xuan	5.50	Draft notice of filing withdrawal order (.3); revise withdrawal motion hearing talking point (1.4); analyze issues re same (2.0); prepare re custody/withhold hearing (1.8).
12/07/22	Christie M. Alcala	0.50	Review bid draft purchase agreement.
12/07/22	Carita D. Anderson	1.00	Review, revise documents re UCC Lien Search matters (.8); correspond with J. Buttensky re same (.2).
12/07/22	Rebecca H. Arnall	0.50	Correspond with K. Nemeth re Company updates re change of control agreements (.3); review data room and update disclosure schedules (.2).
12/07/22	Jeff Butensky	6.70	Correspond with Gibson Dunn and K&E team re antitrust matters re Company transaction (.3); prepare disclosure schedules re Company transaction (2.3); review, analyze Company purchase agreement and data room re same (2.7); correspond with M. Ding, K&E team re process (.7); correspond with Company re disclosure schedules (.3); correspond with C. Oberdorff re lien searches re Company transaction (.2); review purchase agreement re same (.2).
12/07/22	Meng Ding	4.50	Review project background with J. Butensky (.4); correspond with J. Butensky re disclosure schedule (.6); draft and revise disclosure schedule re material employment contracts (1.0); draft and revise disclosure schedule re leased real properties (1.0); draft and revise disclosure schedule re loan contracts (1.0); draft list of entities to order lien and litigation research (.5).
12/07/22	Amy Donahue	1.00	Research re chapter 11 sale hearings in SDNY (.5); correspond with transcriber services re same (.2); compile transcripts (.3).
12/07/22	Susan D. Golden	1.00	Conference with L. Thompson (CPO), Company, A&M, T. Scheffer, J. Ryan re CPO question to potential sale of PII.
12/07/22	Amila Golic	1.50	Research issues re preference claims in adversary proceedings re phase I briefing.
12/07/22	Anna L. Grilley	0.60	Review, revise DeFi order (.5); correspond with W&C, C. Koenig, K&E team re same (.1).

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12/07/22	Luci Hague	0.20	Correspond with E. Krum re CFIUS comments to bid draft.
12/07/22	Matthew C. Hutchinson	4.60	Draft, review, revise exhibits to purchase agreement re sale of assets of Company.
12/07/22	Elizabeth Helen Jones	0.90	Draft talking points re custody, withhold hearing.
12/07/22	Erika Krum	0.50	Revise purchase agreement (.2); analyze disclosure schedules to same (.3).
12/07/22	Michael Lemm	0.90	Analyze considerations re custody and withhold issues.
12/07/22	Caitlin McGrail	4.50	Correspond with E. Jones and K&E team re custody-withhold research.
12/07/22	Annika Morin	1.00	Review data room documents (.8); correspond with I. Grossman re drafting disclosure schedules (.2).
12/07/22	Joel McKnight Mudd	2.80	Research re preferences, compulsory counterclaims re custody-withhold issues.
12/07/22	Katherine C. Nemeth	0.40	Review and analyze asset purchase agreement and disclosure schedules.
12/07/22	Gabrielle Christine Reardon	4.40	Research case law re contract remedies bid (4.1); draft memorandum re same (.3).
12/07/22	Seth Sanders	1.20	Revise airdrop memorandum (.3); correspond with T. Scheffer and K&E team re same (.2); correspond with Company and Flare personnel re pending airdrop (.4); correspond with T. Scheffer and K&E team re same (.3).
12/07/22	Tommy Scheffer	4.60	Correspond and telephone conferences with employee, Company, J. Ryan, Centerview, Gibson Dunn, S. Sanders and K&E teams re customer data, initial bids, asset purchase agreement (1.9); analyze issues re same (2.7).
12/07/22	William Thompson	1.30	Review, analyze issues re contract remedies.
12/07/22	Steve Toth	0.30	Correspond with J. Butensky and K&E team re asset purchase agreement and diligence.
12/07/22	Alex Xuan	2.10	Research re custody/withhold issues.
12/08/22	Rebecca H. Arnall	2.70	Review data room (.5); update disclosure schedules (1.2); correspond with K. Nemeth re same (.4); review second data room and update schedules (.6).

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12/08/22	Jeff Butensky	9.80	Review data room (2.2); analyze documents (2.7); prepare disclosure schedules to Company purchase agreement (3.9); review, analyze same (1.0).
12/08/22	Meng Ding	6.00	Conference with J. Butensky re sale matters (.7); draft disclose schedules re loan agreements (1.0); review and analyze seller outstanding loans (.5); draft and revise disclosure schedules re mining Company vendor agreements (1.0); draft and revise disclosure schedule re litigations (.5); draft and revise disclosure re assigned contracts (.5); draft and revise disclosure re permitted encumbrances (1.0); review, revise disclosure re equity investments (.5); review, revise disclosure on note investments (.3).
12/08/22	Anna L. Grilley	1.30	Review, revise DeFi order (1.1); correspond with W&C, C. Koenig, K&E team re same (.2).
12/08/22	Matthew C. Hutchinson	2.90	Draft and revise exhibits to purchase agreement re sale of assets of Company.
12/08/22	Elizabeth Helen Jones	0.50	Revise order re custody/withhold motion.
12/08/22	Ross M. Kwasteniet, P.C.	3.40	Review and analyze issues re preliminary bids (3.1); analyze issues re bid deposits (.3).
12/08/22	Caitlin McGrail	2.20	Revise custody and withhold order.
12/08/22	Luis E. Moreau	1.00	Prepare cost estimate and review project information and disclosed documents (.5); request IP ownership searches (.1); organize and set-up diligence review (.4).
12/08/22	Annika Morin	1.50	Review due diligence documents (.5); revise disclosure schedules (.8); correspond with I. Grossman (.2).
12/08/22	Katherine C. Nemeth	3.00	Draft disclosure schedules.
12/08/22	John Poulos	0.80	Analyze documents provided in the data room re disclosure schedules.
12/08/22	Gabrielle Christine Reardon	4.50	Research case law re contract interpretation (3.9); draft memorandum re loan terms of use (.6).
12/08/22	Kelby Roth	2.80	Revise Flare Token motion.

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12/08/22	Seth Sanders	4.30	Revise proposed custody and withhold order (1.4); correspond with C. McGrail re same (.4); correspond with K. Roth re airdrop analysis (.3); correspond with Flare and Company re airdrop strategy (.4); revise airdrop analysis (1.5); correspond with K. Roth re same (.3).
12/08/22	Tommy Scheffer	1.90	Correspond with employee and S. Golden, K&E team re employee related sale diligence requests (.8); analyze issues re same (1.1).
12/08/22	D. Ryan Slaugh	1.20	Review communications among confidential party and Centerview team re confidential party's potential bid (.4); review and analyze process letter (.3); review and analyze initial bid summary (.4); correspond with S. Toth re same and re background (.1).
12/08/22	Leonor Beatriz Suarez	5.40	Review, analyze diligence (2.4); draft of disclosure schedules (2.0); conference with J. Poulos re schedules (.9); order IP estimate and searches (.1).
12/08/22	William Thompson	1.70	Review, analyze issues re contract remedies.
12/08/22	Steve Toth	0.20	Discuss claims questions with D. Latona and K&E team.
12/08/22	Kyle Nolan Trevett	0.20	Correspond with Company, A&M teams re institutional lending motion.
12/08/22	Tanzila Zomo	1.50	Coordinate with M. Willis and K&E team re stablecoin hearing logistics.
12/09/22	Christie M. Alcala	0.30	Revise disclosure schedules.
12/09/22	Rebecca H. Arnall	0.70	Review updates to disclosure schedules and correspondence with K. Nemeth (.2); upload documents to KIRA (.1); correspond with K. Nemeth re schedule updates (.4).
12/09/22	Jeff Butensky	5.70	Review, analyze data room documents (2.1); prepare Company disclosure schedules (3.4); correspond with M. Ding, K&E team re privacy comments made by ombudsman (.2).
12/09/22	Meng Ding	2.00	Revise disclosure schedules re specialist comments (.3); revise signature checklist (1.0); review, analyze lease and easement contracts (.7).
12/09/22	Elizabeth Helen Jones	0.40	Revise custody/withhold order (.3); correspond with committee, ad hoc groups re same (.1).

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12/09/22	Charlie Kassir	0.70	Revise disclosure schedules.
12/09/22	Dan Latona	0.30	Analyze consumer privacy ombudsman comments re asset purchase agreement.
12/09/22	Library IP Research	1.50	Identify IP owned by various entities.
12/09/22	Library IP Research	0.50	Research IP litigation and domains re Company Network entities.
12/09/22	Caitlin McGrail	0.10	Correspond with C. Koenig and K&E team re custody and withhold order.
12/09/22	Annika Morin	0.80	Review, analyze revisions to disclosure schedules (.2); conference with I. Grossman re same (.6).
12/09/22	Katherine C. Nemeth	0.50	Revise disclosure schedules.
12/09/22	John Poulos	1.00	Analyze documents in data room re preparation of disclosure schedules.
12/09/22	Joshua Raphael	1.50	Research re case law re Flare motion (1.0); revise memorandum re custody-withhold matters (.4); analyze Flare motion template (.1).
12/09/22	Gabrielle Christine Reardon	4.60	Review and analyze loan terms of use (1.2); draft memorandum re same (3.4).
12/09/22	Kelby Roth	4.40	Revise Flare Token motion (3.4); analyze issues re same (1.0).
12/09/22	Seth Sanders	2.30	Revise, analyze airdrop memorandum (.8); correspond with K. Roth re same (.4); revise airdrop motion (.8); correspond with J. Raphael re same (.3).
12/09/22	Tommy Scheffer	3.60	Correspond with employee, Company, W&C, A&M, Centerview, C. Koenig, K&E teams re employee diligence requests, asset purchase agreement, notice of sale dates, de minimis asset sales (1.6); analyze issues re same (2.0).
12/09/22	Joanna Schlingbaum	1.00	Draft IP assignment agreement re Company asset purchase agreement.
12/09/22	D. Ryan Slaugh	4.50	Review and analyze retail loans summary and bidder discussion materials (.7); review and analyze bid procedures (1.4); review and analyze asset purchase agreement (2.2); correspond with S. Toth, M. Hutchinson and K&E team re same (.2).

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12/09/22	Steve Toth	0.90	Correspond with S. Briefel and K&E team re bid matters (.2); correspond with J. Butensky and K&E team re diligence and schedules (.2); conference re matter and transactions with R. Slaugh (.5).
12/09/22	Kyle Nolan Trevett	0.50	Telephone conference with T. Scheffer, K&E team, A&M, Company re institutional lending motion.
12/09/22	Matthew Wood	0.40	Provide comments to disclosure schedules.
12/10/22	Luis E. Moreau	3.00	Review IP ownership searches (.4); review, analyze IP chain of title (.9); issues re liens, security agreements (.5); analyze issues re unregistered trademarks (.4); review status and ownership of domain names (.5); prepare IP schedules and diligence summary (.3).
12/10/22	Gabrielle Christine Reardon	1.60	Draft memorandum re loan collateral.
12/10/22	William Thompson	0.20	Correspond with G. Hensley re remedies memorandum.
12/11/22	Jeff Butensky	1.50	Prepare disclosure schedules re Company sale transaction (.9); review purchase agreement re same (.6).
12/11/22	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, potential bidder re bid and next steps (1.0); correspond with R. Kwasteniet and K&E team re same (.6).
12/11/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, Centerview, proposed bidder re bid.
12/11/22	Aaron Lorber, P.C.	0.20	Review IP search results (.1); correspond with to J. Schlingbaum re same (.1).
12/11/22	D. Ryan Slaugh	0.30	Analyze correspondences re escrow agreement.
12/11/22	Kyle Nolan Trevett	0.10	Correspond with T. Scheffer re institutional lending motion.
12/12/22	Jeff Butensky	1.00	Update closing checklist re GK8 transaction (.2); correspond with L. Wasserman re same (.2); update interim operating guide re GK8 transaction (.2); correspond with GK8, Company, Centerview and K&E team re same (.2); correspond with O. Ganot re employee information re GK8 (.2).



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12/12/22	Jeff Butensky	4.20	Draft escrow agreement re Company transaction (1.2); correspond with S. Toth and M. Hutchinson re same (.2); correspond with Company re KYC process and escrow agreement (.6); correspond with escrow agent re same (.4); revise escrow agreement per escrow agent comments (.3); correspond with bidder counsel re same (.2); prepare second escrow agreement re bidders (1.3).
12/12/22	Meng Ding	0.70	Correspond with A. Morin re ERISA disclosures (.2); revise disclosure schedules re specialist comments (.5).
12/12/22	Anna L. Grilley	0.40	Review, analyze DeFi order (.2); correspond with J. Ryan, K&E team re same (.2).
12/12/22	Matthew C. Hutchinson	1.90	Revise exhibits to Company asset purchase agreement.
12/12/22	Matthew C. Hutchinson	4.70	Revise escrow agreement and KYC materials.
12/12/22	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team, ad hoc groups, W&C re custody/withhold issues (.8); review, revise order re custody/withhold issues (.4).
12/12/22	Chris Koenig	0.60	Telephone conference with E. Jones, Committee, ad hoc groups re custody issues.
12/12/22	Ross M. Kwasteniet, P.C.	3.20	Analyze re bids and deposits and bidder diligence issues (2.8); correspond with D. Latona and S. Toth re same (.4).
12/12/22	Dan Latona	0.50	Analyze memorandum re Flare token.
12/12/22	Nima Malek Khosravi	0.40	Revise presentation re third party payment (.3); conference with R. Marston and E. Jones re same (.1).
12/12/22	Caitlin McGrail	1.20	Revise custody and withhold order.
12/12/22	Annika Morin	0.20	Correspond with M. Ding and I. Grossman re disclosure schedules.
12/12/22	Gabrielle Christine Reardon	3.70	Analyze issues re potential bidder.
12/12/22	Jimmy Ryan	0.70	Telephone conference with E. Jones, K&E team re custody and withhold brief (.3); correspond with E. Jones, K&E team re same (.2); correspond with A. Golic re creditor inquiry to de minimis asset sale procedures (.1); telephone conference with creditor counsel re same (.1).

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12/12/22	Tommy Scheffer	5.70	Correspond and telephone conferences with Company, employee, Centerview, D. Latona, K&E team re asset sale, bid deadlines, bids (1.7); analyze issues re same (1.8); review, revise form purchase agreement (2.2).
12/12/22	D. Ryan Slaugh	3.10	Correspond with K&E team re escrow agreement (.3); correspond with Paul Weiss and Gibson re same (.3); review and analyze confidential party bid (1.3); review draft escrow agreement (1.2).
12/12/22	Leonor Beatriz Suarez	0.70	Correspond with J. Butensky and K&E team re asset purchase agreement comments (.1); correspond with J. Schlingbaum and K&E team re IP searches (.4); coordinate with J. Butensky and K&E team re additional comments (.2).
12/12/22	William Thompson	0.50	Conference with G. Hensley re memorandum re estate property (.3); correspond with A. Xuan, G. Reardon and K. Roth re same (.2).
12/12/22	Steve Toth	0.70	Analyze escrow agreement draft (.4); correspond with J. Butensky re same (.1); analyze and respond to correspondence re sale-related HR matters with J. Butensky and Company (.2).
12/12/22	Kyle Nolan Trevett	1.40	Draft, revise institutional lending motion (1.3); correspond with T. Scheffer, Company re same (.1).
12/12/22	Alex Xuan	6.10	Revise memorandum re contract remedies (3.5); research re same (2.6).
12/13/22	Jeff Butensky	1.00	Review occupation letter re GK8 employee (.2); correspond with Company re same (.1); review GK8 asset purchase agreement re same (.2); conference with S. Calvert re GK8 purchase price and accounts payable (.5).
12/13/22	Amila Golic	0.30	Correspond with C. Koenig, K&E team, customer re pending Flare airdrop.
12/13/22	Matthew C. Hutchinson	1.20	Revise KYC materials.
12/13/22	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, Company re custody/withhold issues (.5); correspond with J. Mudd, K&E team re issues re custody/withhold issues (.4); revise order re custody/withhold issues (.3); correspond with C. McGrail, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Chris Koenig	0.90	Telephone conference with Company, E. Jones re reopening custody withdrawals.
12/13/22	Dan Latona	2.00	Telephone conference with R. Kwasteniet, A&M, Centerview re bidding process (.6); correspond with R. Kwasteniet, K&E team re same (.4); analyze bids (1.0).
12/13/22	Caitlin McGrail	1.20	Revise custody and withhold order.
12/13/22	Patrick J. Nash Jr., P.C.	1.10	Review confidential parties' bids (.9); review D. Frishberg objection to GK8 sale (.2).
12/13/22	Gabrielle Christine Reardon	3.30	Conduct fact discovery re potential bidder (1.2); analyze materials re same (2.0); correspond with R. Marston re same (.1).
12/13/22	Jimmy Ryan	6.00	Review, analyze pleadings re custody and withhold issues (1.0); conference with E. Jones, K&E team re same (.4); telephone conference with R. Marston, K&E team re same (.9); draft brief re same (1.6); correspond with E. Jones, K&E team re same (.7); research re same (1.4).
12/13/22	Seth Sanders	0.40	Correspond with E. Jones and K&E team re aggregated transfer agreement data.
12/13/22	D. Ryan Slauch	0.80	Correspond with Company and Gibson re KYC issues (.5); review Company comments re escrow agreement (.3).
12/13/22	William Thompson	1.80	Revise memorandum re estate property treatment.
12/13/22	Alex Xuan	3.40	Revise memorandum re constructive trust.
12/13/22	Tanzila Zomo	1.00	Review and revise extension motion re sale deadlines.
12/14/22	Jeff Butensky	1.50	Conference with Company re interim operating covenants (.5); correspond with Company and Orrick re employment matters in GK8 purchase agreement (.8); conference with Paul Weiss and Gibson Dunn re escrow agreements (.2).
12/14/22	Anna L. Grilley	0.60	Review, analyze DeFi order (.4); correspond with J. Ryan, K&E team re same (.2).
12/14/22	Matthew C. Hutchinson	0.50	Telephone conference with GK8 re operating covenants.
12/14/22	Matthew C. Hutchinson	0.60	Review, revise KYC materials.

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12/14/22	Elizabeth Helen Jones	0.50	Revise order on custody/withhold issues (.2); correspond with C. McGrail, K&E team re same (.1); correspond with ad hoc groups and committee re same (.2).
12/14/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, A&M, Centerview, Committee re bidding process.
12/14/22	Caitlin McGrail	0.20	Revise custody and withhold order.
12/14/22	Katherine C. Nemeth	0.40	Correspond with R. Arnall re disclosure schedules.
12/14/22	Robert Orren	1.20	Prepare for filing of revised proposed order paying decentralized financing loans (.8); file same (.2); distribute same for service (.2).
12/14/22	Gabrielle Christine Reardon	5.50	Review fact discovery re prospective bidder (1.9); research case law re contract remedies (1.9); draft memorandum re same (1.1); revise memorandum re loan collateral (.6).
12/14/22	Jimmy Ryan	4.20	Correspond with R. Marston, K&E team re custody and withhold brief (.4); review, revise same (1.7); telephone conference with E. Jones, K&E team re same (.3); correspond with D. Latona, K&E team, W&C and Chambers re DeFi order (.4); draft notice of revised proposed order re same (.4); correspond with C. Koenig, K&E team re same (.4); correspond with D. Latona, K&E team, W&C and Centerview re whole Company sale (.6).
12/14/22	Seth Sanders	0.70	Correspond with Flare management and Company re airdrop (.3); correspond with A. Xuan and T. Scheffer re document production re confidential party (.4).
12/14/22	D. Ryan Slaugh	0.70	Correspond with Company and Gibson Dunn re KYC issues (.3); correspond with Gibson Dunn and Paul Weiss re escrow agreement (.4).
12/14/22	William Thompson	2.20	Review, revise memorandum re treatment of estate property.
12/14/22	Steve Toth	0.20	Correspond with J. Ryan, K&E team re asset purchase agreement and assumed liabilities.
12/14/22	Kyle Nolan Trevett	0.40	Revise institutional lending motion (.2); correspond with Company re same (.1); correspond with D. Latona re same (.1).

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12/14/22	Ashton Taylor Williams	0.80	Telephone conference with J. Ryan re Company sale process (.2); correspond with Centerview re bid deadlines (.3); correspond with A&M re contract rejection (.3).
12/15/22	Jeff Butensky	0.20	Revise closing checklist (.1); correspond with Fischer team re same (.1).
12/15/22	Amila Golic	1.60	Review and analyze memorandum re custody-withhold issues (1.1); correspond with A. Xuan re same (.1); telephone conference with C. Koenig, K&E team re phase II custody/withhold issues and research (.3); review and analyze notes re same (.1).
12/15/22	Amila Golic	0.10	Correspond with S. Sanders re next steps re pending airdrop.
12/15/22	Anna L. Grilley	0.20	Correspond with J. Ryan, K&E team re DeFi order.
12/15/22	Gabriela Zamfir Hensley	0.50	Conference with A&M re stablecoins, loan data (.2); conference with R. Kwasteniet re stablecoins (.1); conference with A&M re same (.2).
12/15/22	Elizabeth Helen Jones	0.40	Telephone conference with J. Mudd, K&E team re phase II briefing on custody/withhold issues.
12/15/22	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re custody and withhold phase II briefing.
12/15/22	Joel McKnight Mudd	1.20	Telephone conference with E. Jones, K&E team re phase II research (1.0); correspond with C. McGrail re same (.2).
12/15/22	Katherine C. Nemeth	0.90	Review of disclosure schedules.
12/15/22	Gabrielle Christine Reardon	2.80	Review and analyze fact discovery re potential bidder (1.9); draft motion re sale of specified coins (.9).
12/15/22	Jimmy Ryan	6.60	Draft notice adjourning dates and deadlines re sale of whole Company (.6); correspond with T. Scheffer, K&E team, Centerview, and Company re DeFi order (1.4); conference with L. Wasserman re same (1.2); review, revise DeFi order (.7); correspond with D. Latona, K&E team, and W&C re sale of whole Company (1.1); draft statement in support of whole Company sale adjournment notice (1.6).

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12/15/22	Seth Sanders	0.70	Telephone conference with Flare management, Company, D. Latona and K&E team re Flare airdrop status.
12/15/22	Seth Sanders	1.60	Correspond with G. Hensley and K&E team re motion for authority to sell certain tokens (.4); revise same (.6); correspond with G. Hensley re same (.3); correspond with C. McGrail and K&E team re phase II issues (.3).
12/15/22	D. Ryan Slaugh	0.20	Correspond with Gibson re escrow agreement and KYC issues.
12/15/22	William Thompson	1.90	Revise memorandum re treatment of estate property (.8); research re same (.9); correspond with A. Xuan. K. Roth. and G. Reardon re same (.2).
12/15/22	Steve Toth	0.20	Analyze escrow agreement (.1); correspond with bidder's counsel re same (.1).
12/15/22	Lindsay Wasserman	2.10	Revise DeFi order (.6); review materials re same (1.0); correspond with J. Ryan, A&M re same (.5).
12/15/22	Amelia Weiss	0.30	Research re discharge of registered security over certain UK properties.
12/15/22	Alex Xuan	0.70	Revise memorandum re constructive trust (.5); telephone conference with E. Jones and K&E team re custody and withhold phase II research (.2).
12/15/22	Tanzila Zomo	0.30	Review and file notice re deadline extension.
12/16/22	Jeff Butensky	0.60	Review confidential party bid (.4); correspond with U. Klose re seller representative comments re GK8 assignment matter (.2).
12/16/22	Susan D. Golden	0.90	Correspond with L. Thompson (CPO) re diligence requests and responses (.3); correspond with Company employees re same (.4); review diligence items produced to L. Thompson (.2).
12/16/22	Amila Golic	1.80	Research and analyze issues re preference defenses and phase II custody/withhold briefing.
12/16/22	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, Company re custody/withhold withdrawals and related matters (.6); review, analyze revised order on custody/withhold issues (.3); revise order on custody/withhold issues (.3).

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12/16/22	Chris Koenig	3.00	Telephone conference with E. Jones, Company re opening custody accounts (.8); telephone conference with Committee and ad hoc groups re custody issues (.3); review and analyze issues re custody withdrawal (1.4); revise order re same (.5).
12/16/22	Dan Latona	0.60	Analyze memorandum re Flare airdrop.
12/16/22	Nima Malek Khosravi	0.50	Conference with E. Jones and K&E team re customer claims brief (.4); correspond with E. Jones and K&E team re same (.1).
12/16/22	Caitlin McGrail	0.30	Revise custody and withhold order.
12/16/22	Robert Orren	0.60	Prepare for filing revised proposed order re payment of decentralized finance loans (.2); file same (.2); distribute same for service (.2).
12/16/22	Gabrielle Christine Reardon	1.10	Correspond with D. Latona, R. Marston re research re potential bidder (.2); fact research re motion to sell certain digital assets (.9).
12/16/22	Jimmy Ryan	1.90	Correspond with L. Wasserman, K&E team, Company, and Centerview re revised DeFi order (.8); conference with same re revised DeFi order (.3); review, revise order re same (.4); telephone conference with E. Jones, K&E team re custody and withhold briefing (.4).
12/16/22	Seth Sanders	2.00	Correspond with Weil, D. Latona, and K&E team re adequate assurance objection deadline (.1); telephone conference with same re same (.5); revise motion for authority to sell certain tokens (1.2); correspond with G. Reardon re same (.2).
12/16/22	D. Ryan Slaugh	1.40	Review and analyze confidential party bid letter (1.2); correspond with J. Butensky, K&E team re same (.2).
12/16/22	Lindsay Wasserman	0.30	Telephone conference with J. Ryan, A&M, Company re DeFi motion.
12/16/22	Alison Wirtz	0.50	Review and comment on communications re sale process (.3); correspond with C. Koenig, K&E team, C Street re same (.2).
12/16/22	Alex Xuan	0.50	Research re custody-withhold matters.
12/17/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C re custody/withhold issues.

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12/17/22	Chris Koenig	1.70	Telephone conference with R. Kwasteniet, E. Jones, W&C re custody issues and next steps (.6); review, revise custody order (.6); correspond with E. Jones and custody parties re same (.5).
12/17/22	Patrick J. Nash Jr., P.C.	0.70	Review confidential party's bid.
12/18/22	Amila Golic	1.00	Review, analyze, and comment on research summary re custody-withhold issues.
12/18/22	Joel McKnight Mudd	1.60	Research re custody-withhold issues (1.4); correspond with C. McGrail re same (.2).
12/18/22	Jimmy Ryan	0.80	Review, revise custody and withhold brief.
12/18/22	D. Ryan Slaugh	1.30	Correspond with K&E team re confidential party bid (.1); review same (1.0); correspond with confidential party counsel re escrow agreement (.1); correspond with J. Butensky, K&E team re confidential party bid (.1).
12/18/22	Alex Xuan	5.30	Research re custody-withhold issues (3.9); draft research summary re same (1.4).
12/19/22	Jeff Butensky	1.00	Review Company asset purchase agreement markup by confidential party (.5); correspond with S. Toth re same (.2); correspond with Company re assignment of GK8 agreement (.3).
12/19/22	Meng Ding	0.50	Review materials re disclosure schedule.
12/19/22	Amila Golic	2.80	Review, revise research summary re custody-withhold matters (1.6); correspond with A. Xuan re same (.3); review and analyze case law re same (.5); conference with E. Jones, K&E team re status of phase II research (.4).
12/19/22	Anna L. Grilley	2.40	Draft presentation re bid proposals (1.6); conference with A. Wirtz re same (.4); review, revise bid proposals (.4).
12/19/22	Gabriela Zamfir Hensley	0.30	Revise notice re cancellation of sale hearing.
12/19/22	Elizabeth Helen Jones	2.10	Telephone conference with A. Golic, K&E team re phase II of custody/withhold issues (.5); review, revise order re custody/withhold issues (.7); revise, revise notice of revised proposed order (.2); correspond with S. Sanders, Company, A&M re withhold assets (.4); correspond with ad hoc groups and Committee re revised custody/withhold order (.3).



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12/19/22	Chris Koenig	1.00	Revise order re custody/withhold (.4); correspond with custody parties re same (.6).
12/19/22	Nima Malek Khosravi	1.60	Revise customer claims brief (1.3); correspond with E. Jones, J. Ryan, and R. Marston re same (.3).
12/19/22	Caitlin McGrail	2.90	Revise custody and withhold notice and order (1.8); correspond with J. Mudd and K&E team re same (.1); prepare custody and withhold notice and order for filing (.7); conference with E. Jones and K&E team re custody and withhold phase II briefing (.3).
12/19/22	Joel McKnight Mudd	2.30	Telephone conference with E. Jones, K&E team re phase II research, next steps (.5); research re preference claims (1.8).
12/19/22	Gabrielle Christine Reardon	2.50	Review and analyze fact discovery re potential bidder.
12/19/22	Seth Sanders	3.30	Telephone conference with E. Jones and K&E team re phase II legal issues (.6); telephone conference with Company and E. Jones re Custody data (.2); correspond with Company and E. Jones re same (.5); correspond with J. Mudd re phase II custody issues (.2); analyze issues re same (1.1); telephone conference with A&M, E. Jones re pure withhold data set (.7).
12/19/22	D. Ryan Slaugh	0.90	Review and analyze bid letter (.5); correspond with S. Toth, K&E team re confidential party bid and draft schedules (.4).
12/19/22	Steve Toth	0.80	Analyze bid submission materials.
12/19/22	Kyle Nolan Trevett	0.60	Revise institutional lending motion (.5); correspond with D. Latona re same (.1).
12/19/22	Alison Wirtz	1.50	Correspond with D. Latona and A. Grilley re bid proposals presentation (.5); review and comment on same (1.0).
12/19/22	Alex Xuan	2.20	Revise research summary re custody-withhold issues (1.9); telephone conference with E. Jones and K&E team re research re same (.3).
12/20/22	Jeff Butensky	1.60	Revise Company sale disclosure schedules re specialist comments.
12/20/22	Meng Ding	1.50	Review and analyze material contracts.

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12/20/22	Susan D. Golden	0.70	Correspond with L. Thompson (CPO), Company re data room information (.5); correspond with L. Thompson re adding phishing notices to Stretto website (.2).
12/20/22	Amila Golic	0.60	Prepare materials re issues re pending airdrop (.4); correspond with S. Sanders, K&E team, W&C team re same (.2).
12/20/22	Gabriela Zamfir Hensley	0.10	Conference with R. M. Roman re coin return motion.
12/20/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, Company re Custody data (.8); correspond with A. Golic re customer questions about pending withdrawals (.1).
12/20/22	Chris Koenig	1.20	Telephone conference with E. Jones and Company re custody issues (.5); analyze issues re same (.7).
12/20/22	Ross M. Kwasteniet, P.C.	4.10	Review and analyze confidential bids (2.4); prepare for telephone conference with Company, Centerview re same (.4); telephone conference with Company, Centerview and W&C re same (.8); telephone conference with J. Norman and K&E team re issues re confidential bid (.5).
12/20/22	Dan Latona	0.80	Analyze, comment on non-disclosure agreement (.5); telephone conference with counterparty re same (.3).
12/20/22	Caitlin McGrail	2.40	Draft case summaries re custody and withhold phase II briefing.
12/20/22	Gabrielle Christine Reardon	5.10	Draft motion requesting authority to sell declining digital assets (2.5); analyze issues re same (2.6).
12/20/22	Jimmy Ryan	1.40	Correspond with L. Wasserman, K&E team and Company re DeFi order (.2); conference with L. Wasserman re same (.2); review, analyze material pleadings re same (.4); telephone conference with L. Wasserman, A&M team and Company re same (.3); correspond with S. Golden, K&E team, Stretto and Consumer Privacy Ombudsman re privacy considerations re sale of whole Company (.3).
12/20/22	Seth Sanders	0.40	Correspond with Company, Flare management and D. Latona re Flare motion.

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12/20/22	D. Ryan Slaugh	2.80	Conference with J. Norman, K&E team re bids (.8); correspond with J. Norman, K&E team re confidential party bids (.2); review bids (.4); review and analyze confidential party comments re Escrow Agreement (1.1); correspond with confidential party counsel re same (.3).
12/20/22	Steve Toth	0.80	Discuss plan bidder details and issues with J. Norman and K&E team.
12/20/22	Lindsay Wasserman	1.10	Review, revise DeFi proposed order (.5); conference with J. Ryan re same (.3); telephone conference with A&M, J. Ryan re same (.3).
12/20/22	Alex Xuan	3.10	Research re custody-withhold issues (2.0); revise research summary re same (1.1).
12/21/22	Jeff Butensky	1.00	Conference with J. Golding re assignment of GK8 agreement to confidential party (.5); correspond with confidential party's counsel re GK8 employee transfer process (.4); correspond with Centerview re employment agreements of founders and status thereof (.1).
12/21/22	Meng Ding	1.50	Review material contracts re change of control and assignment terms in connection with sale.
12/21/22	Amila Golic	0.90	Conference with E. Jones, K&E team re status of phase II custody/withhold briefing research (.3); review and analyze research re same (.5); correspond with A. Xuan re same (.1).
12/21/22	Amila Golic	1.30	Conference with D. Latona, S. Sanders, Company, CEO of airdrop partner re airdrop (.2); correspond with S. Sanders re same (.1); analyze issues re diligence re pending airdrop (.4); correspond with Company re same (.2); review, analyze and comment on revised draft motion re pending airdrop (.4).
12/21/22	Matthew C. Hutchinson	1.00	Telephone conference with Company and J. Butensky re legacy assignment of agreement in connection with sale (.8); prepare for same (.2).
12/21/22	Elizabeth Helen Jones	0.40	Telephone conference with A. Golic, K&E team re custody/withhold phase II issues.
12/21/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze confidential bids.

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12/21/22	Dan Latona	0.30	Telephone conference with S. Sanders, A. Golic, Company, Flare re airdrop.
12/21/22	Caitlin McGrail	0.60	Draft case summaries re custody and withhold phase II briefs.
12/21/22	Caitlin McGrail	0.20	Conference with E. Jones and K&E team re custody and withhold phase II.
12/21/22	Joel McKnight Mudd	2.10	Research re custody-withhold matters (.8); revise memorandum re same (.5); correspond with S. Sanders, C. McGrail re same (.3); telephone conference with E. Jones, K&E team re phase II research, next steps (.5).
12/21/22	Patrick J. Nash Jr., P.C.	0.40	Review issues list re confidential party bid in preparation for telephone conference with confidential party.
12/21/22	Joshua Raphael	0.20	Correspond with S. Sanders re research on pending airdrop (.1); review, analyze airdrop issues re same (.1).
12/21/22	Gabrielle Christine Reardon	5.30	Review fact discovery re potential bidder (2.6); analyze issues re same (2.7).
12/21/22	Seth Sanders	3.30	Telephone conference with Company, Flare management and D. Latona re negotiations re airdrop (.4); correspond with D. Latona and K&E team re same (.2); correspond with A&M re withhold data (.3); telephone conference with E. Jones re phase II research issues (.5); revise Flare airdrop motion (1.6); correspond with D. Latona and A. Golic re same (.3).
12/21/22	D. Ryan Slauch	8.10	Review confidential party bid and asset purchase agreement markup (3.0); draft issues list re same (1.3); review bidding procedures re same (1.0); review precedent re issues list (1.0); correspond with J. Butensky, K&E team re bids (.2); review and analyze confidential party issues list (.8); review W&C issues list re same (.8).
12/21/22	Steve Toth	1.60	Correspond with Company re material contract question and asset purchase agreement (.3); analyze notes re plan bidder terms and issues (1.0); correspond with confidential party's counsel, J. Butensky and K&E team re asset purchase agreement covenants and related considerations (.3).

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12/21/22	Kyle Nolan Trevett	0.20	Revise institutional lending motion (.1); correspond with C. Koenig, D. Latona re same (.1).
12/21/22	Alex Xuan	1.80	Research re custody-withhold issues (1.5); telephone conference with E. Jones and K&E team re research update (.3).
12/22/22	Amila Golic	1.70	Review and analyze case law re phase II custody/withhold briefing.
12/22/22	Ross M. Kwasteniet, P.C.	3.20	Telephone conference with confidential bidder re proposed transaction (1.6); prepare for same (.5); analyze issues and potential resolutions re same (1.1).
12/22/22	Dan Latona	1.90	Correspond with S. Toth re bids (.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, counterparty re same (1.8).
12/22/22	Caitlin McGrail	1.00	Research re custody and withhold phase II.
12/22/22	Patrick J. Nash Jr., P.C.	0.40	Review confidential party bid.
12/22/22	Gabrielle Christine Reardon	2.10	Review fact discovery re potential bidder.
12/22/22	Jimmy Ryan	3.80	Correspond with E. Jones, K&E team re custody and withhold brief (.6); review, analyze documents re same (.5); telephone conference with N. Malek Khosravi, K&E team re same (.8); review, revise brief re same (1.9).
12/22/22	Seth Sanders	0.80	Correspond with E. Jones and A&M re creditor custody balance issues.
12/22/22	D. Ryan Slaugh	4.40	Review and analyze confidential party bid and asset purchase agreement mark-up (1.3); correspond with Centerview re bids (.2); correspond with Gibson re confidential party escrow agreement (.3); correspond with J. Butensky, K&E team re same (.6); review and comment on confidential party escrow agreement (1.0); draft issues list re same (1.0).
12/22/22	Steve Toth	0.30	Correspond with bidder and J. Butensky K&E team re escrow.
12/23/22	Jeff Butensky	0.10	Correspond with Company re GK8 employment matters in purchase agreement.
12/23/22	Amila Golic	0.50	Correspond with C. Koenig, K&E team, customers re pending airdrop.

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12/23/22	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, A&M re custody and withhold issues (.7); correspond with customer re custody/withhold order (.3).
12/23/22	Dan Latona	1.20	Analyze, comment on motion re Flare airdrop.
12/23/22	Patrick J. Nash Jr., P.C.	0.50	Review D. Frishberg motion to reconsider approval of GK8 sale.
12/23/22	Jimmy Ryan	2.10	Revise custody and withhold brief (1.4); correspond with E. Jones, K&E team re same (.4); telephone conference with E. Jones, K&E team re same (.3).
12/23/22	D. Ryan Slauch	5.60	Review and analyze confidential party bid (3.6); prepare issues list re same (2.0).
12/24/22	Jimmy Ryan	1.30	Revise custody and withhold brief.
12/26/22	Rebecca H. Arnall	1.70	Review employment agreements and option agreements in connection with sale (.8); update disclosure schedules re same (.8); correspond with K. Nemeth re same (.1).
12/26/22	Simon Briefel	0.30	Correspond with C. Koenig re de minimis asset sale.
12/27/22	Rebecca H. Arnall	0.20	Correspond with M. Wood, K. Nemeth and K&E team re sale related matters.
12/27/22	Simon Briefel	0.70	Telephone conference with C. Koenig, Company re custody coin withdrawals.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Jeff Butensky	3.90	Correspond with confidential party's counsel re employment matters under GK8 purchase agreement (.3); correspond with Company re license agreement to be entered into by GK8 (.1); correspond with Company re employment transfer process under GK8 purchase agreement (.2); correspond with K. Nemeth re sale related matters (.4); conference with K. Nemeth re same (.4); correspond with R. Slaugh and S. Toth re confidential party escrow agreement (.2); revise disclosure schedules re sale of Company assets (.4); correspond with K&E team re same (.2); review GK8 license agreement (.5); correspond with S. Toth re same (.2); review GK8 purchase agreement re confidential party consent requirements (.3); correspond with L. Vishnipolsky re license agreement (.3); revise GK8 closing checklist (.4).
12/27/22	Amila Golic	3.50	Draft case law analysis chart re phase II custody/withhold briefing.
12/27/22	Matthew C. Hutchinson	0.50	Telephone conference with J. Butensky, K. Nemeth and M. Wood re sale considerations.
12/27/22	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, Company, A&M re custody/withhold data.
12/27/22	Dan Latona	1.00	Analyze issues re non-disclosure agreement (.5); telephone conference with Centerview, bidder re bid (.5).
12/27/22	Dan Latona	1.00	Analyze, comment on motion re Flare airdrop.
12/27/22	Caitlin McGrail	2.70	Research re custody and withhold phase II.
12/27/22	Patrick J. Nash Jr., P.C.	0.30	Analyze D. Frishberg's motion to reconsider sale of GK8.
12/27/22	Katherine C. Nemeth	0.90	Conference with M. Hutchinson, M. Wood and J. Butensky re sale matters (.3); conference with M. Wood re same (.1); correspond with M. Wood and K&E team re same (.1); review disclosure schedule updates (.4).
12/27/22	Seth Sanders	1.30	Revise Flare token motion (1.1); correspond with D. Latona and A. Golic re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	D. Ryan Slaugh	7.80	Correspond with J. Butensky re confidential party escrow agreement (.3); review and analyze confidential party mark-up of same (.4); review and analyze precedent re same (.9); draft revised escrow agreement (2.5); further revise confidential party bid issues list (3.0); correspond with J. Butensky, K&E team re same (.7).
12/27/22	Steve Toth	1.60	Telephone conference with D. Latona and K&E team, Centerview, bidder re proposal terms and background.
12/27/22	Alison Wirtz	2.50	Conference with C. Koenig, K&E team, Committee, advisors and confidential party re strategies (2.1); review confidential bid materials (.4).
12/27/22	Matthew Wood	0.40	Analyze sale matters (.3); correspondence with M. Hutchinson and J. Butensky re same (.1).
12/28/22	Jeff Butensky	2.40	Review escrow agreement with confidential party (1.6); correspond with S. Toth and R. Slaugh re escrow agreement (.6); correspond with confidential party and confidential party's counsel re sale matters (.2).
12/28/22	Amila Golic	0.20	Review and analyze customer data re custody withdrawal process.
12/28/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, Company, A&M re custody/withhold matters.
12/28/22	Caitlin McGrail	1.50	Review research re custody and withhold phase II (.8); draft research summary re custody and withhold phase II (.7).
12/28/22	Gabrielle Christine Reardon	1.40	Review and analyze fact discovery re potential bidder.
12/28/22	Seth Sanders	0.20	Correspond with A. Golic, K&E team re Flare token motion.
12/28/22	D. Ryan Slaugh	3.40	Review comments to escrow agreement (.8); correspond with J. Butensky, K&E team re same (.5); review bidding procedures re same (.9); further revise escrow agreement (1.2).
12/28/22	Steve Toth	0.30	Correspond with J. Butensky and K&E team re escrow agreement.
12/28/22	Kyle Nolan Trevett	1.40	Review, revise institutional lending motion (1.3); correspond with C. Koenig re same (.1).



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Jeff Butensky	3.10	Review, analyze purchase agreement (1.2); correspond with L. Lamesh re same (.1); conference with Company, confidential party, confidential party's counsel, and Israeli counsels re employee transfer question (.8); revise escrow agreement with confidential party (.3); review confidential party markup of purchase agreement re same (.4); review, analyze GK8 disclosure schedules re insurance policy assignments (.3).
12/29/22	Amila Golic	3.90	Draft case analysis chart re phase II custody/withhold briefing.
12/29/22	Gabriela Zamfir Hensley	3.00	Review, revise motion re returning property transferred postpetition (.9); further revise same (1.4); correspond with C. Koenig re same (.5); correspond with R. M. Roman re same (.2).
12/29/22	Matthew C. Hutchinson	1.00	Telephone conference with J. Butensky, Company and Fischer re sale matters.
12/29/22	Caitlin McGrail	2.50	Draft case summaries re custody and withhold phase II.
12/29/22	Katherine C. Nemeth	0.20	Correspond with S. Toth, J. Butensky and M. Wood re sale matters.
12/29/22	Gabrielle Christine Reardon	3.60	Review and analyze fact discovery materials re potential bidder.
12/29/22	Roy Michael Roman	2.70	Review and revise motion to return post-petition deposits (2.6); correspond with G. Hensley re same (.1).
12/29/22	D. Ryan Slaugh	1.20	Review, analyze confidential party bid letter and bid summary.
12/29/22	Steve Toth	0.80	Telephone conference with J. Norman, K&E team, Company, M3, committee advisors and bidder re mining operations.
12/29/22	Kyle Nolan Trevett	1.40	Review, revise institutional lending motion (1.3); correspond with C. Koenig, K&E team re same (.1).
12/29/22	Alison Wirtz	1.60	Conference with C. Koenig, K&E team, W&C, Company and confidential party re mining (1.0); review, analyze issues list (.6).
12/30/22	Jeff Butensky	0.30	Revise escrow agreement with confidential party.
12/30/22	Amila Golic	1.60	Draft case law analysis chart re issues for phase II custody/withhold briefing.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Gabriela Zamfir Hensley	1.20	Conference with C. Koenig re coin return motion (.2); revise same (1.0).
12/30/22	Chris Koenig	0.60	Review and revise motions re Flare tokens.
12/30/22	Dan Latona	1.10	Analyze, comment on motion re Flare airdrop (.7); correspond with C. Koenig, S. Sanders, A. Golic re same (.4).
12/30/22	Gabrielle Christine Reardon	6.00	Review and analyze fact discovery re potential bidder (3.0); compile notes re same (3.0).
12/30/22	Roy Michael Roman	0.80	Review and revise motion to return post petition transfers to account holders (.7); correspond with G. Hensley, K&E team re same (.1).
12/30/22	Jimmy Ryan	0.80	Draft responses to consumer privacy ombudsman inquiries re sale of whole Company (.5); correspond with D. Latona, K&E team, Centerview and Company re same (.3).
12/30/22	Seth Sanders	1.10	Revise Flare motion (.7); correspond with D. Latona, C. Koenig and W&C re same (.4).
12/30/22	D. Ryan Slaugh	1.20	Review confidential party issues list (1.0); correspond with K&E team re same (.2).
12/30/22	Kyle Nolan Trevett	1.00	Review, revise institutional lending motion (.9); correspond with C. Koenig, K&E team re same (.1).
12/31/22	Alison Wirtz	0.70	Correspond with D. Latona, K&E team and Centerview re issues list and related matters.
<b>Total</b>		<b>863.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010149993**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 117,243.50

Total legal services rendered

\$ 117,243.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	1.60	1,115.00	1,784.00
Bryan D. Flannery	20.00	1,275.00	25,500.00
Gabriela Zamfir Hensley	1.10	1,115.00	1,226.50
Erik Hepler	1.70	1,625.00	2,762.50
Emily Hogan	7.10	1,235.00	8,768.50
Elizabeth Helen Jones	1.70	1,035.00	1,759.50
Jeffery S. Norman, P.C.	1.50	1,775.00	2,662.50
Nabil Sabki, P.C.	1.00	1,995.00	1,995.00
Taylor E. Santori	3.20	660.00	2,112.00
Julian J. Seiguer, P.C.	11.10	1,745.00	19,369.50
Alex Straka	1.20	1,035.00	1,242.00
Christine Strumpfen-Darrie	0.50	1,395.00	697.50
William Thompson	4.30	910.00	3,913.00
Steve Toth	0.30	1,430.00	429.00
Matthew D. Turner	22.20	1,235.00	27,417.00
Nick Wetzeler	5.30	910.00	4,823.00
Alison Wirtz	0.60	1,170.00	702.00
Michael Denney Wright	6.00	1,115.00	6,690.00
Paul Zier	2.00	1,695.00	3,390.00
<b>TOTALS</b>	<b>92.40</b>		<b>\$ 117,243.50</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Simon Briefel	0.60	Revise corporate governance resolutions.
12/01/22	Steve Toth	0.30	Correspond with J. Butensky and K&E team re corporate governance matters.
12/03/22	Simon Briefel	0.70	Correspond with Company re Serbia resolutions.
12/05/22	Julian J. Seiguer, P.C.	2.00	Review and analyze corporate and securities matters re classification of CEL.
12/06/22	Gabriela Zamfir Hensley	0.20	Correspond with Latham, J. Norman re securities law matters re classification of CEL.
12/06/22	Paul Zier	2.00	Research re securities issues re classification of CEL.
12/08/22	Jeffery S. Norman, P.C.	0.80	Review and analyze smart contract (.4); prepare diligence list re governance issues (.3); correspond with G. Hensley re governance issues (.1).
12/09/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters re classification of CEL.
12/10/22	Gabriela Zamfir Hensley	0.10	Correspond with Latham re securities law issues re classification of CEL.
12/11/22	Bryan D. Flannery	2.50	Telephone conference with confidential party re loan treatment.
12/11/22	Jeffery S. Norman, P.C.	0.70	Telephone conference with D. Landy and W&C team re regulatory issues (.5); correspond with J. Schlingbaum re terms of use and treatment of collateral under loan terms (.2).
12/11/22	Nabil Sabki, P.C.	1.00	Participate in telephone conference with C. Koenig, K&E team re loan and regulatory issues (.5); analyze issues re same (.5).
12/12/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re Series B documents.
12/12/22	William Thompson	0.20	Analyze, review second stipulation re SEC bar date.
12/12/22	Alison Wirtz	0.20	Correspond with SEC counsel re stipulation and extension of bar date.
12/13/22	Gabriela Zamfir Hensley	0.10	Conference with J. Butensky re governance matters.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters re classification of CEL.
12/13/22	Alex Straka	0.20	Review and analyze materials re value and security interests.
12/14/22	Bryan D. Flannery	1.90	Telephone conference with E. Jones, K&E team re Series B documentation (.8); review and analyze Series B documentation (1.1).
12/14/22	Erik Hepler	1.10	Review and analyze documentation re Preferred B stock holders and potential claims (.7); conference with R. Marston, K&E team re Preferred B issues (.4).
12/14/22	Elizabeth Helen Jones	0.20	Correspond with Company re Series B documentation.
12/14/22	Taylor E. Santori	2.00	Review and analyze Series B Preferred unit materials.
12/14/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
12/14/22	Alex Straka	0.60	Telephone conference with M. Turner re secured convertible notes.
12/14/22	Matthew D. Turner	3.60	Telephone conference with B. Flannery, K&E team re Series B Preferred shares (.4); telephone conference with A. Straka re securities issues (.6); review and analyze Series B Preferred documentation (2.6).
12/14/22	Nick Wetzeler	1.80	Review and analyze convertible notes and Series B preferred documents.
12/14/22	Michael Denney Wright	1.80	Review and analyze Series B preferred units.
12/15/22	Taylor E. Santori	1.20	Review and analyze Series B Preferred unit materials.
12/15/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
12/15/22	Matthew D. Turner	1.20	Review and summarize Class B preferred share materials.
12/15/22	Nick Wetzeler	3.50	Review and analyze convertible notes and Series B preferred documentation.
12/15/22	Michael Denney Wright	4.20	Review and analyze Series B preferred unit documentation.
12/16/22	Bryan D. Flannery	1.90	Review and analyze Series B documentation (.6); draft summary re securities laws issues in proposals (1.3).
12/16/22	Erik Hepler	0.30	Review and analyze Series B Preferred convertible note arrangements.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Alex Straka	0.10	Review and analyze convertible promissory notes.
12/16/22	Matthew D. Turner	3.50	Draft summary re Series B preferred share documents (2.9); telephone conference with B. Flannery, K&E team re same (.6).
12/17/22	Elizabeth Helen Jones	0.40	Correspond with R. Kwasteniet, K&E team re board authorizations.
12/17/22	Alex Straka	0.30	Review and analyze convertible note instruments re repayment mechanics and secured obligations.
12/19/22	Bryan D. Flannery	1.70	Summarize securities laws issues re vendor proposals.
12/19/22	Elizabeth Helen Jones	0.20	Correspond with J. Ryan, K&E team re telephone conference with Company re Series B documents.
12/19/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters re classification of CEL.
12/19/22	Christine Strumpfen-Darrie	0.50	Advise re Form 10 requirements.
12/19/22	Matthew D. Turner	3.30	Prepare draft slide containing registration statement requirements (3.0); review, summarize Series B preferred share matters (.3).
12/20/22	Bryan D. Flannery	1.80	Telephone conference with Company, Latham, E. Jones, K&E team re series B documentation (.7); review and analyze series B documentation (1.1).
12/20/22	Erik Hepler	0.30	Telephone conference with E. Jones and K&E team re preferred B holdings.
12/20/22	Elizabeth Helen Jones	0.40	Telephone conference with J. Ryan, K&E team, Company, Latham re Series B documents.
12/20/22	Julian J. Seiguer, P.C.	1.50	Review and analyze corporate and securities matters re classification of CEL.
12/20/22	William Thompson	1.70	Review, revise stipulation re SEC claims (1.4); correspond with D. Latona and A. Wirtz re same (.3).
12/20/22	Matthew D. Turner	5.00	Telephone conference with Latham and E. Jones, K&E teams re Series B Preferred shares (.4); review, summarize securities law matters re plans and proposals (2.4); review, summarize Series B Preferred share documentation and legal issues (2.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Alison Wirtz	0.40	Review and comment on revised SEC stipulation (.2); correspond with W. Thompson re same (.2).
12/21/22	Bryan D. Flannery	0.90	Review, summarize Series B documentation.
12/21/22	Emily Hogan	3.10	Telephone conference with Company, K&E team (.4); draft security and note amendment documentation re secured note (2.7).
12/21/22	William Thompson	0.80	Correspond with Latham re SEC stipulation (.3); correspond with Company re same (.3); review and analyze materials re same (.2).
12/22/22	Bryan D. Flannery	2.90	Review and analyze Series B documentation (1.3); review, revise summary re same (1.6).
12/22/22	Emily Hogan	3.10	Draft security and note amendment documentation re secured note.
12/22/22	William Thompson	1.30	Review, revise SEC stipulation re case updates (.4); correspond with A. Wirtz re same (.3); correspond with C. Koenig and D. Latona re same (.3); correspond with W&C re same (.3).
12/22/22	Matthew D. Turner	2.70	Review and revise Class B Preferred share summary.
12/23/22	Bryan D. Flannery	4.60	Review and analyze Series B documentation (2.2); review and revise summary re same (2.4).
12/23/22	Julian J. Seiguer, P.C.	0.80	Review and analyze corporate and securities matters re classification of CEL.
12/23/22	William Thompson	0.30	Correspond with D. Latona and R. Orren re SEC stipulation filing.
12/23/22	Matthew D. Turner	0.60	Finalize summary re Series B preferred shares for K&E team.
12/26/22	Simon Briefel	0.30	Correspond with G. Brier re board minutes.
12/27/22	Bryan D. Flannery	1.80	Telephone conference with confidential parties re regulatory due diligence.
12/27/22	Emily Hogan	0.90	Draft, revise amendment and security agreement.
12/27/22	Matthew D. Turner	1.70	Telephone conference with confidential party re regulatory matters.
12/29/22	Gabriela Zamfir Hensley	0.70	Correspond with J. Norman, K&E team re securities law matters (.6); correspond with Latham re state securities regulator information request (.1).



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters re classification of CEL.
12/29/22	Matthew D. Turner	0.60	Research re securities law issues.
12/30/22	Julian J. Seiguer, P.C.	0.80	Review and analyze corporate and securities matters re classification of CEL.
12/31/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters re classification of CEL.
<b>Total</b>		<b>92.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010149995**  
**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 222,210.00

Total legal services rendered

\$ 222,210.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca H. Arnall	2.50	795.00	1,987.50
Zachary S. Brez, P.C.	7.50	1,775.00	13,312.50
Grace C. Brier	0.50	1,110.00	555.00
Jeff Butensky	3.60	910.00	3,276.00
Joseph A. D'Antonio	0.40	900.00	360.00
Susan D. Golden	0.90	1,315.00	1,183.50
Iris Michelle Grossman	3.00	910.00	2,730.00
Elizabeth Helen Jones	3.20	1,035.00	3,312.00
Hanaa Kaloti	24.00	1,155.00	27,720.00
Chris Koenig	1.30	1,260.00	1,638.00
Ross M. Kwasteniet, P.C.	20.40	1,845.00	37,638.00
Dan Latona	6.90	1,235.00	8,521.50
Patricia Walsh Loureiro	23.20	1,035.00	24,012.00
Allison Lullo	55.30	1,250.00	69,125.00
Nima Malek Khosravi	1.90	660.00	1,254.00
Rebecca J. Marston	2.80	910.00	2,548.00
T.J. McCarrick	1.40	1,135.00	1,589.00
Annika Morin	0.20	660.00	132.00
Patrick J. Nash Jr., P.C.	1.20	1,845.00	2,214.00
Katherine C. Nemeth	1.20	1,170.00	1,404.00
Robert Orren	2.70	480.00	1,296.00
Roy Michael Roman	7.00	660.00	4,620.00
Jimmy Ryan	1.90	795.00	1,510.50
Tommy Scheffer	5.00	1,115.00	5,575.00
Morgan Willis	0.30	365.00	109.50
Alison Wirtz	2.60	1,170.00	3,042.00
Matthew Wood	0.20	1,235.00	247.00
Lydia Yale	1.60	295.00	472.00
Tanzila Zomo	2.80	295.00	826.00
<b>TOTALS</b>	<b>185.50</b>		<b>\$ 222,210.00</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Grace C. Brier	0.50	Telephone conference with Company re KERP preparation.
12/01/22	Jeff Butensky	2.50	Revise written consents to remove and appoint employee (1.2); correspond re same with Company and UK counsel (.4); review and analyze corporate director and officer slate and employee resignation letter (.9).
12/01/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company re KERP hearing.
12/01/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze objections to KERP motion.
12/01/22	Dan Latona	2.40	Telephone conference with R. Kwasteniet, T. McCarrick, G. Brier, P. Loureiro, Company re KERP hearing preparation (.6); analyze, revise reply re KERP (1.5); analyze objection re same (.3).
12/01/22	Patricia Walsh Loureiro	1.40	Review and analyze KERP objection (.9); correspond with D. Latona, K&E team and A&M re same (.5).
12/01/22	Rebecca J. Marston	0.90	Correspond with E. Jones, N. Khosravi re supplemental wages motion.
12/01/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze V. Ubierna de las Heras' objection to KERP.
12/01/22	Tanzila Zomo	1.70	Compile and organize pleadings re sealing motion for delivery to chambers (1.2); coordinate with R. Orren, K&E team re same (.5).
12/02/22	Susan D. Golden	0.90	Review and analyze KERP objections from U.S. Trustee, Victor Ubierna de las Heras and D. Frishberg (.5); telephone conference with P. Loureiro re same (.2); telephone conference with R. Kwasteniet re same (.2).
12/02/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with U.S. Trustee office and counsel for WTW re KERP (.4); conference with S. Golden re same (.2).
12/02/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze objections to KERP (1.2); follow-up analysis re employee transactions within 90 days before bankruptcy filing (2.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Dan Latona	2.00	Telephone conference with R. Kwasteniet, A&M team, Company re KERP (.4); analyze issues re same (.6); analyze, revise reply re same (.5); telephone conference with R. Kwasteniet re same (.5).
12/02/22	Patricia Walsh Loureiro	3.70	Review and analyze U.S. Trustee KERP objection (1.4); correspond with D. Latona, K&E team, A&M, WTW re same (.5); review, revise KERP reply (.7); correspond with D. Latona, K&E team re same (1.1).
12/02/22	Rebecca J. Marston	0.70	Correspond with Paul Hastings re supplemental wages motion (.1); review and revise same (.5); correspond with R. Kwasteniet, A&M team re same (.1).
12/02/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze U.S. Trustee's objection to debtors' KERP motion (.2); correspond with K&E team re KERP participant withdrawals within 90 days of the petition date (.4).
12/02/22	Roy Michael Roman	2.20	Review, revise reply to objections to KERP (2.1); correspond with P. Loureiro re same (.1).
12/02/22	Roy Michael Roman	0.30	Telephone conference with R. Kwasteniet, K&E, A&M teams, Company re KERP.
12/02/22	Jimmy Ryan	0.50	Correspond with R. Roman, K&E team and A&M team re reply to objections to KERP motion.
12/03/22	Chris Koenig	1.30	Review and analyze KERP issues (.8); correspond with R. Kwasteniet re same (.5).
12/03/22	Ross M. Kwasteniet, P.C.	5.10	Analyze employee transaction history within 90 days before bankruptcy filing (2.1); review and revise KERP response brief (3.0).
12/03/22	Dan Latona	1.50	Telephone conferences with R. Kwasteniet re KERP (.5); analyze, comment on reply re same (1.0).
12/03/22	Patricia Walsh Loureiro	4.20	Review, revise KERP reply (3.1); correspond with R. Kwasteniet, K&E team, A&M, Company, C Street re same (1.1).
12/03/22	Allison Lullo	0.30	Revise KERP objection reply.
12/03/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze reply in support of KERP motion.

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Celsius Network LLC

Matter Number:

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Robert Orren	1.90	Prepare for filing of KERP reply (1.0); file same (.3); distribute same for service (.2); correspond with D. Latona, K&E working group re same (.4).
12/03/22	Alison Wirtz	0.20	Correspond with P. Walsh and C Street team re KERP communications.
12/04/22	Ross M. Kwasteniet, P.C.	2.60	Prepare for hearing on KERP motion.
12/04/22	Patricia Walsh Loureiro	0.30	Correspond with A&M re KERP.
12/04/22	Allison Lullo	1.00	Correspond with Z. Brez, company re KERP investigation (.3); review and analyze key documents (.7).
12/05/22	Hanaa Kaloti	2.90	Review and analyze discussion re KERP transaction including workplan and next steps (.5); participate in telephone conference with A. Lullo re same (.4); review, revise employee interview materials for DOJ and SEC testimony (.2); revise memoranda from interviews with employees (1.8).
12/05/22	Allison Lullo	6.00	Review and analyze Latham presentation (1.7); review and analyze KERP transactions analysis (.7); telephone conference with H. Kaloti re matter strategy (.3); telephone conference with Z. Brez, Company and T. Ramos re KERP transaction analysis (.7); telephone conference with Z. Brez re same (.4); review and revise KERP post-hearing memorandum (.3); prepare for KERP interviews (1.9).
12/05/22	T.J. McCarrick	0.50	Review and analyze KERP motion and declarations.
12/06/22	Elizabeth Helen Jones	0.50	Correspond with R. Marston, N. Khosravi re motion to replenish pool counsel retainer.
12/06/22	Hanaa Kaloti	6.20	Review and analyze summary of key documents sent to special committee re employee matters (2.4); participate in telephone conference with employee re KERP (.3); draft memorandum re same (1.5); correspond with A. Lullo and A&M re KERP (.3); correspond with A. Lullo and K&E team re case strategy (.5); review and analyze employee interview memo (.5); identify documents for use during employee interview (.7).

Legal Services for the Period Ending December 31, 2022

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Matter Number:

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to revised KERP schedule.
12/06/22	Allison Lullo	8.20	Prepare for KERP transaction interviews with Z. Brez and various employees (1.0); conduct same (5.0); review and analyze documents for interview with finance employee (1.5); telephone conference with H. Appler, FTI, K&E team re data collection and review (.5); telephone conference with R. Kwasteniet re KERP interviews (.2).
12/06/22	T.J. McCarrick	0.90	Review and analyze KERP motion and declarations in preparation for hearing.
12/06/22	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re KERP retention agreement.
12/07/22	Hanaa Kaloti	4.00	Review and analyze Latham presentation to regulators (1.0); conferences with employees and Z. Brez re KERP (1.0); draft memoranda re same (1.2); gather and review documents for employee interview (.5); analyze and review findings from KERP interview (.3).
12/07/22	Allison Lullo	5.50	Participate in KERP investigation interviews (2.0); telephone conference with L. Tsao re interviews (.5); draft analysis of KERP interviews (3.0).
12/07/22	Rebecca J. Marston	0.30	Correspond with N. Khosravi re supplemental wages motion.
12/08/22	Iris Michelle Grossman	2.00	Review employee benefits documents (.9); compile diligence materials (1.1).
12/08/22	Elizabeth Helen Jones	0.50	Telephone conference with W&C re motion to replenish pool counsel retainer.
12/08/22	Hanaa Kaloti	1.50	Revise document summarizing KERP interview findings (.6); participate in telephone conference with A. Lullo and K&E team re internal strategy and next steps (.5); correspond with A. Hunter and FTI team re document collection (.4).
12/08/22	Patricia Walsh Loureiro	0.80	Correspond with Company re UK Employee tribunal (.4); correspond with D. Latona re revised KERP order (.4).

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Allison Lullo	6.50	Draft KERP analysis (4.0); conference with Z. Brez re same (.5); telephone conference with R. Kwasteniet re KERP analysis (.1); telephone conference with H. Kaloti and K&E team re matter status and next steps (.6); telephone conference with special committee re matter strategy and next steps (1.0); telephone conference with A&M re KERP data (.3).
12/08/22	Rebecca J. Marston	0.80	Correspond with N. Khosravi re supplemental wages motion (.2); review and revise same (.6).
12/09/22	Iris Michelle Grossman	1.00	Review, revise employee benefits disclosure schedules.
12/09/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, Latham re insurance re motion to replenish pool counsel retainer.
12/09/22	Hanaa Kaloti	3.90	Conference with Z. Brez, A. Lullo re internal strategy and next steps (.5); conference with special committee re internal strategy and next steps (.9); telephone conferences with employees re KERP (.5); draft summary re same (.7); review and analyze fact development assignments (1.0); review and analyze documents gathered for employee interview (.3).
12/09/22	Patricia Walsh Loureiro	3.50	Correspond with A&M, R. Kwasteniet, K&E team re KERP participants (.9); correspond with U.S. Trustee and W&C re KERP participants and proposed order (.4); revise KERP participant schedule (2.2).
12/09/22	Allison Lullo	5.70	Telephone conference with Z. Brez, A. Goel and H. Kaloti re matter strategy and next steps (.5); telephone conference with Z. Brez, K&E team and special committee re matter strategy and next steps (.9); telephone conference with R. Deutsch re KERP analysis (.6); telephone conference with Z. Brez re KERP analysis (.3); draft KERP analysis (3.1); telephone conference with A&M re KERP analysis (.3).
12/09/22	Katherine C. Nemeth	0.60	Review and analyze KERP motion (.1); review and analyze KERP agreement (.3); correspond with M. Wood and J. Ryan re KERP agreement (.2).



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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Roy Michael Roman	1.20	Review and revise notice of proposed KERP order, proposed KERP order and related documents (1.1); correspond with P. Loureiro re same (.1).
12/09/22	Jimmy Ryan	0.40	Correspond with P. Loureiro, K&E team re KERP retention agreement.
12/09/22	Tommy Scheffer	4.00	Correspond with Company, C Street, HFN, A&M, C. Koenig, K&E teams re employee town hall (.6); analyze issues re same (3.4).
12/09/22	Alison Wirtz	0.60	Correspond with G. Brier re employee data (.4); correspond with C Street team re employee townhall (.2).
12/09/22	Matthew Wood	0.20	Review and analyze updated KERP motion terms.
12/09/22	Lydia Yale	1.60	File notice re revised KERP proposed order.
12/10/22	Ross M. Kwasteniet, P.C.	1.40	Analyze revised KERP schedule (1.2); correspond with A. Lullo re same (.2).
12/10/22	Katherine C. Nemeth	0.10	Correspond with J. Ryan re KERP agreement.
12/11/22	Ross M. Kwasteniet, P.C.	0.70	Analyze KERP schedule.
12/11/22	Patricia Walsh Loureiro	0.60	Correspond with W&C, R. Kwasteniet, K&E team and A&M re KERP.
12/11/22	Allison Lullo	1.40	Revise KERP findings chart.
12/11/22	Jimmy Ryan	0.20	Correspond with P. Loureiro, K&E team and Company re KERP retention agreement.
12/12/22	Zachary S. Brez, P.C.	3.00	Participate in interviews re KERP issues (2.0); participate in special committee telephone conference re same (1.0).
12/12/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, W&C re motion to replenish pool counsel retainer (.5); telephone conference with R. Marston, N. Khosravi re pool counsel motion and related presentation (.4).
12/12/22	Hanaa Kaloti	5.50	Participate in interviews with employees re KERP and draft notes and summaries re same (2.5); review and analyze documents for employee interview and draft summary of topics re same (3.0).
12/12/22	Ross M. Kwasteniet, P.C.	3.70	Revise KERP schedule (1.3); analyze issues re personal counsel for various current and former employees (2.4).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Patricia Walsh Loureiro	1.80	Correspond with A&M, Company, W&C, U.S. Trustee, R. Kwasteniet and K&E team re KERP participants and proposed order.
12/12/22	Allison Lullo	3.60	Draft KERP analysis (2.6); telephone conference with R. Kwasteniet, K&E team, special committee re matter strategy and next steps (1.0).
12/12/22	Rebecca J. Marston	0.10	Telephone conference with E. Jones, K&E team re supplemental wages motion.
12/12/22	Annika Morin	0.20	Telephone conference with D. Ming re employee benefits disclosure schedules.
12/12/22	Robert Orren	0.80	Prepare for filing of KERP order (.4); correspond with P. Loureiro re same (.2); correspond with T. Zomo re same (.2).
12/12/22	Alison Wirtz	1.40	Conference with C Street team re town hall script and presentation (.4); review and revise talking points re same (.8); correspond with D. Latona re same (.1); correspond with P. Loureiro and A. Ciriello re payroll (.1).
12/12/22	Tanzila Zomo	1.10	Review and file amended key employee retention order (1.0); circulate same to US Trustee (.1).
12/13/22	Rebecca H. Arnall	2.00	Review employment agreements (1.2); summarize change of control and severance provisions (.8).
12/13/22	Zachary S. Brez, P.C.	1.50	Telephone conference with A. Lullo re KERP findings (.5); review and analyze materials re KERP investigation (1.0).
12/13/22	Jeff Butensky	0.50	Revise resolutions re removal of chief compliance officer (.3); correspond with Company re same (.2).
12/13/22	Joseph A. D'Antonio	0.40	Video conference with R. Kwasteniet, K&E team, Paul Hastings and Latham re individual employee coverage issues.
12/13/22	Elizabeth Helen Jones	0.40	Correspond with R. Marston, N. Khosravi re issues re motion to replenish pool counsel retainer.
12/13/22	Patricia Walsh Loureiro	0.90	Correspond with R. Roman, K&E team and Company re KERP order (.4); review, revise company internal talking points re KERP (.3); correspond with C Street re same (.2).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Allison Lullo	7.40	Draft KERP analysis (4.0); review and analyze security employee documents (.6); telephone conference with H. Kaloti re same (.5); telephone conference with H. Kaloti and Latham re matter strategy and next steps (.7); telephone conference with Z. Brez re KERP analysis (.5); telephone conference with FTI re document collection (.7); revise KERP employee talking points (.4).
12/13/22	Nima Malek Khosravi	1.90	Revise motion to pay third party re employee matters (1.6); research re same (.3).
12/13/22	Tommy Scheffer	1.00	Correspond with Company, D. Latona and C Street, A&M, K&E teams re employee town hall questions, employee claims, Israeli team wallets (.3); analyze issues re same (.7).
12/13/22	Alison Wirtz	0.40	Review and analyze communications materials re KERP (.2); correspond with C street re same (.2).
12/14/22	Rebecca H. Arnall	0.50	Review equity documents (.4); correspond with K. Nemeth re same (.1).
12/14/22	Dan Latona	0.50	Telephone conference with P. Loureiro, A&M team, Company re KERP payments.
12/14/22	Patricia Walsh Loureiro	0.60	Telephone conference with Company re KERP.
12/14/22	Patricia Walsh Loureiro	0.30	Telephone conference with Company re potential employee proceedings in UK.
12/14/22	Allison Lullo	5.30	Draft KERP analysis (.7); telephone conference with Z. Brez, K&E team, Special Committee re matter strategy and next steps (1.4); telephone conference with H. Kaloti and G. Brier re examiner requests re employees (.5); telephone conference with H. Kaloti re interviews (.4); telephone conference with C. Catalano re interviews (.4); review and analyze Latham interview notes (.5); analyze issues re potential interviewees (1.4).
12/14/22	Katherine C. Nemeth	0.10	Review and analyze Company correspondence re KERP arrangements.
12/14/22	Roy Michael Roman	2.20	Draft and revise notice of oral ruling on key employee retention plan (2.1); correspond with P. Loureiro re same (.1).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Roy Michael Roman	0.50	Telephone conference with Company, P. Loureiro, K&E team and A&M re pending key employee retention plan matters.
12/14/22	Jimmy Ryan	0.50	Telephone conference with P. Walsh, K&E team and Company re KERP retention agreement.
12/15/22	Patricia Walsh Loureiro	0.40	Correspond with A. Wirtz, A&M, Company re employee payroll.
12/15/22	Roy Michael Roman	0.30	Review and revise notice of oral ruling (.2); correspond with P. Loureiro re same (.1).
12/16/22	Zachary S. Brez, P.C.	2.50	Telephone conference with special committee re KERP (1.0); review and analyze issues re KERP investigation (1.5).
12/16/22	Patricia Walsh Loureiro	1.20	Review and analyze, and summarize UK employment tribunal dispute (.7); correspond with R. Kwasteniet and K&E team re same (.5).
12/16/22	Allison Lullo	3.20	Draft KERP analysis (1.3); telephone conference with Z. Brez, K&E team, Special Committee re KERP findings (1.0); analyze issues re same (.5); telephone conference with Z. Brez, H. Kaloti re matter strategy and next steps (.4).
12/16/22	Katherine C. Nemeth	0.40	Review and analyze KERP comments from Serbian counsel.
12/17/22	Jeff Butensky	0.20	Correspond with G. Hensley re resolution to remove Chief Compliance Officer.
12/17/22	Allison Lullo	0.50	Correspond with R. Kwasteniet, K&E team re KERP investigation findings.
12/18/22	Allison Lullo	0.70	Correspond with R. Kwasteniet, K&E team re KERP investigation findings.
12/20/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Company re CEL grants to employees.
12/20/22	Patricia Walsh Loureiro	0.80	Correspond with Company, Insperity re KERP.
12/20/22	Morgan Willis	0.30	File notice of KERP ruling.
12/21/22	Patricia Walsh Loureiro	0.90	Correspond with Company re KERP (.4); correspond with Company re Israeli employee suit (.5).
12/22/22	Patricia Walsh Loureiro	0.70	Correspond with Company, W&C, U.S. Trustee re Insperity agreement.
12/23/22	Ross M. Kwasteniet, P.C.	0.40	Analyze KERP program participants.

Legal Services for the Period Ending December 31, 2022

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Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Zachary S. Brez, P.C.	0.50	Review and analyze issues re KERP report.
12/28/22	Jeff Butensky	0.40	Prepare execution versions of consents re removal of Chief Compliance Officer of Company entities and appointment of Chief Product Officer of Company entities.
12/28/22	Roy Michael Roman	0.30	Revise responses to employee questions re KERP agreement (.2); correspond with P. Loureiro re same (.1).
12/30/22	Patricia Walsh Loureiro	1.10	Revise chart re KERP investigation (.6); correspond with D. Latona, K&E team re same (.3); correspond with Company re KERP agreement questions (.2).
<b>Total</b>		<b>185.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010149999**  
**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 27,540.50

Total legal services rendered

\$ 27,540.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

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Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Dan Latona	0.30	1,235.00	370.50
Michael Lemm	3.80	1,035.00	3,933.00
Robert Orren	0.10	480.00	48.00
Joshua Raphael	2.70	660.00	1,782.00
Roy Michael Roman	2.80	660.00	1,848.00
Jimmy Ryan	4.90	795.00	3,895.50
Seth Sanders	0.70	795.00	556.50
Tommy Scheffer	7.10	1,115.00	7,916.50
Danielle Walker	2.50	295.00	737.50
Ashton Taylor Williams	1.60	795.00	1,272.00
Alison Wirtz	1.10	1,170.00	1,287.00
Alex Xuan	5.90	660.00	3,894.00
<b>TOTALS</b>	<b>33.50</b>		<b>\$ 27,540.50</b>

Legal Services for the Period Ending December 31, 2022

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Matter Number:

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Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/02/22	Michael Lemm	0.30	Analyze considerations re contract rejection.
12/02/22	Ashton Taylor Williams	0.20	Correspond with M. Lemm, A&M team re contract rejection.
12/05/22	Michael Lemm	0.50	Analyze considerations re contract rejection (.3); correspond with A&M re same (.1); correspond with contract counterparty re same (.1).
12/06/22	Tommy Scheffer	2.00	Correspond with A. Golic and K&E team, counterparty re security deposits (.3); research re same (1.7).
12/07/22	Michael Lemm	0.70	Analyze considerations re contract rejection (.4); correspond with A&M re same (.3).
12/08/22	Tommy Scheffer	2.50	Correspond with Company, J. Ryan and K&E team re rejection of certain leases, rejection stipulation (.4); analyze issues re same (2.1).
12/12/22	Ashton Taylor Williams	0.30	Correspond with J. Ryan, K&E team, A&M re contract rejection.
12/13/22	Seth Sanders	0.50	Revise contract rejection stipulation (.3); correspond with D. Latona and T. Scheffer re same (.2).
12/13/22	Tommy Scheffer	2.60	Correspond with D. Latona and K&E team re contract rejection stipulation (.3); analyze issues re same (2.3).
12/13/22	Ashton Taylor Williams	0.20	Telephone conference with J. Ryan re contract rejection.
12/14/22	Michael Lemm	0.60	Correspond with A&M team re contract rejection (.2); analyze considerations re same (.2); correspond with contract counterparty re same (.2).
12/14/22	Seth Sanders	0.20	Analyze executory contracts (.1); correspond with A. Golic re same (.1).
12/15/22	Michael Lemm	1.20	Analyze considerations re contract rejection (.3); telephone conference with contract counterparty re same (.1); draft correspondence to contract counterparty re same (.8).



Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

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Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Alison Wirtz	0.70	Conference with M. Lemm and counsel to contract counterparty re contract rejection matters (.1); correspond with M. Lemm and counsel to counterparty re same (.3); correspond with A. Golic re contract counterparty request (.3).
12/16/22	Dan Latona	0.30	Analyze rejection notice (.2); correspond with J. Ryan re same (.1).
12/16/22	Michael Lemm	0.50	Analyze considerations re contract rejection (.2); correspond with A&M team re same (.2); correspond with contract counterparty re same (.1).
12/16/22	Roy Michael Roman	1.10	Draft and revise seventh notice of lease rejection (1.0); correspond with J. Ryan re same (.1).
12/16/22	Jimmy Ryan	0.50	Revise contract rejection notice (.2); correspond with M. Lemm, K&E team re same (.3).
12/19/22	Robert Orren	0.10	Correspond with M. Willis and D. Walker re filing of notice of rejection of executory contracts.
12/19/22	Roy Michael Roman	1.70	Research and analyze issues surrounding contract rejection and cure amounts (.2); draft and revise reply to contract counterparty's objection (1.5).
12/19/22	Jimmy Ryan	2.10	Correspond with M. Lemm, K&E team and A&M team re cure notice (.8); telephone conference with A. Williams re same (.5); review, revise contract rejection notice (.3); correspond with D. Latona, K&E team re same (.1); correspond with D. Latona, K&E team and Stretto team re contract rejection notice (.2); correspond with D. Latona, K&E team re reply in response to cure objection (.2).
12/19/22	Danielle Walker	2.50	File executory contract documents (2.0); correspond with claims agent and U.S. Trustee re same (.5).
12/19/22	Ashton Taylor Williams	0.90	Telephone conference with J. Ryan re contract rejection (.6); correspond with J. Ryan, A&M team re same (.3).
12/20/22	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team re contract rejection.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149999

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Alex Xuan	1.40	Revise memorandum re dueling bankruptcy.
12/22/22	Alex Xuan	4.50	Revise memorandum re dueling bankruptcy (2.3); analyze issues re same (2.2).
12/27/22	Jimmy Ryan	0.60	Correspond with D. Latona, K&E team and A&M team re executory contracts and unexpired leases (.5); telephone conference with A&M team re same (.1).
12/28/22	Joshua Raphael	0.20	Draft 365(d)(4) motion.
12/28/22	Jimmy Ryan	0.20	Correspond with L. Wasserman, K&E team re executory contracts and unexpired leases.
12/29/22	Joshua Raphael	2.50	Draft 365(d)(4) motion (2.1); correspond with J. Ryan re same (.1); research and analyze precedent re notice requirements for 365(d)(4) motion (.1); correspond with J. Ryan re same (.2).
12/29/22	Jimmy Ryan	0.20	Correspond with J. Raphael re 365(d)(4) extension motion.
12/30/22	Jimmy Ryan	0.80	Correspond with D. Latona, K&E team and A&M team re lease rejection considerations (.5); review, analyze research re same (.3).
12/30/22	Alison Wirtz	0.40	Correspond with D. Latona and J. Ryan re lease rejection matters (.2); review, analyze analysis of case law re same (.2).
<b>Total</b>		<b>33.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010149998**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 3,005.00

Total legal services rendered

\$ 3,005.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149998

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	0.10	795.00	79.50
Seth Sanders	0.30	795.00	238.50
Tommy Scheffer	2.20	1,115.00	2,453.00
Alison Wirtz	0.20	1,170.00	234.00
<b>TOTALS</b>	<b>2.80</b>		<b>\$ 3,005.00</b>

Legal Services for the Period Ending December 31, 2022  
 Celsius Network LLC  
 SOFAs and Schedules

Invoice Number: 1010149998  
 Matter Number: 53363-15

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/05/22	Tommy Scheffer	1.00	Correspond with Company, A&M team, A. Wirtz, K&E teams re potential SoFAs and schedules amendment (.5); analyze issues re same (.5).
12/07/22	Tommy Scheffer	1.20	Correspond with Company, D. Latona, K&E team and A&M team re potential SoFAs and schedules amendment (.5); analyze issues re same (.7).
12/19/22	Seth Sanders	0.30	Correspond with D. Latona and K&E team re schedules and statements modifications.
12/30/22	Amila Golic	0.10	Correspond with Stretto re inbound request re SoFAs and schedules.
12/30/22	Alison Wirtz	0.20	Correspond with A. Golic and K&E team re inbound request re SoFAs and schedules.
<b>Total</b>		<b>2.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150010**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 288,396.50

Total legal services rendered

\$ 288,396.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	10.00	1,115.00	11,150.00
Grace C. Brier	8.00	1,110.00	8,880.00
Judson Brown, P.C.	6.00	1,485.00	8,910.00
Julia R. Foster	0.30	405.00	121.50
Amila Golic	18.70	795.00	14,866.50
Jacqueline Hahn	2.30	295.00	678.50
Gabriela Zamfir Hensley	6.00	1,115.00	6,690.00
Elizabeth Helen Jones	19.20	1,035.00	19,872.00
Chris Koenig	31.40	1,260.00	39,564.00
Ross M. Kwasteniet, P.C.	18.40	1,845.00	33,948.00
Dan Latona	6.10	1,235.00	7,533.50
Jose Lopez	8.00	420.00	3,360.00
Nima Malek Khosravi	19.80	660.00	13,068.00
Rebecca J. Marston	1.20	910.00	1,092.00
T.J. McCarrick	8.10	1,135.00	9,193.50
Caitlin McGrail	0.30	660.00	198.00
Joel McKnight Mudd	1.50	795.00	1,192.50
Patrick J. Nash Jr., P.C.	22.60	1,845.00	41,697.00
Robert Orren	22.10	480.00	10,608.00
Joshua Raphael	10.80	660.00	7,128.00
Gabrielle Christine Reardon	0.40	660.00	264.00
Roy Michael Roman	8.20	660.00	5,412.00
Jimmy Ryan	4.20	795.00	3,339.00
Laura Saal	6.00	480.00	2,880.00
Danielle Walker	43.10	295.00	12,714.50
Morgan Willis	14.40	365.00	5,256.00
Alison Wirtz	8.30	1,170.00	9,711.00
Alex Xuan	0.60	660.00	396.00
Tanzila Zomo	29.40	295.00	8,673.00
<b>TOTALS</b>	<b>335.40</b>		<b>\$ 288,396.50</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Amila Golic	2.80	Review, revise hearing agenda (2.2); correspond with A. Wirtz, R.M. Roman re same (.6).
12/01/22	Joel McKnight Mudd	0.60	Correspond with advisors re hearing details.
12/01/22	Robert Orren	3.20	File hearing agendas (.4); correspond with A. Golic and K&E team re same (.4); prepare hearing binders for submission to court (1.5); correspond with D. Walker and T. Zomo re hearing preparation (.9).
12/01/22	Roy Michael Roman	0.70	Review and revise hearing agenda (.6); correspond with A. Golic re same (.1).
12/01/22	Danielle Walker	2.40	Prepare documents for stablecoin hearing and custody/withhold Phase I trial.
12/01/22	Alison Wirtz	2.90	Review and comment on hearing agendas (1.9); correspond with C. Koenig, K&E team re same (.3); further review same (.7).
12/01/22	Alex Xuan	0.60	Revise December 5 hearing agenda.
12/01/22	Tanzila Zomo	4.30	Compile pleadings for omnibus hearing (1.8); coordinate with external services for distribution to chambers re same (.8); compile indices re same (.6); coordinate with D. Walker re same (.4); compile and circulate recently filed pleadings to R. Orren, K&E team (.5); coordinate with R. Orren and R. Roman re hearing reservations logistics (.2).
12/02/22	Amila Golic	0.90	Draft amended agenda for December 5 omnibus hearing.
12/02/22	Robert Orren	2.20	Prepare for filing of December 5 hearing agenda (.2); file same (.2); distribute same for service (.2); correspond with A. Wirtz, K&E working group re hearing preparation and agenda compilations for distribution to court (1.2); review, analyze agenda materials for distribution to court (.4).
12/02/22	Danielle Walker	1.20	Draft hearing agenda (1.0); coordinate logistics for hearings on December 5 through 8 (.2).
12/02/22	Danielle Walker	3.30	Prepare binders for stablecoin hearing and custody/withhold phase I trial.



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Tanzila Zomo	2.10	Coordinate with external production services re delivery of recently filed pleadings to chambers (1.0); compile same (.6); coordinate with D. Walker re same (.4); circulate filed agendas to A. Wirtz (.1).
12/03/22	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team, A&M team re logistics for hearings on December 5 through 8.
12/03/22	Joel McKnight Mudd	0.40	Correspond with Company advisors re hearing details.
12/03/22	Patrick J. Nash Jr., P.C.	1.30	Prepare for December 5 hearing re earn, stablecoin motion.
12/03/22	Robert Orren	1.30	Revise witness and exhibit list for December 5 hearing (.6); prepare same for filing (.4); file same (.2); correspond with J. D'Antonio re same (.1).
12/03/22	Morgan Willis	2.40	File agenda (.4); prepare binders for hearing (2.0).
12/04/22	Amila Golic	3.50	Revise amended agenda for December 5 omnibus hearing (1.8); draft and revise amended agenda for December 5-6 earn hearings (1.1); correspond with R.M. Roman, K&E team re same (.6).
12/04/22	Patrick J. Nash Jr., P.C.	3.40	Prepare for December 5 hearing.
12/04/22	Robert Orren	1.00	Correspond with M. Willis, K&E team re December 5 hearing preparation (.5); file amended agendas for December 5 hearings (.4); distribute same for service (.1).
12/04/22	Roy Michael Roman	2.10	Review and revise December 5 and December 8 amended agenda (1.9); correspond with A. Golic re same (.2).
12/04/22	Jimmy Ryan	0.90	Draft talking points in preparation for omnibus hearing.
12/04/22	Alison Wirtz	2.00	Correspond with A. Golic and R. Roman re hearing agendas (.4); review and comment on agendas (1.3); coordinate filing of revised agenda (.3).
12/04/22	Tanzila Zomo	2.90	Coordinate with R. Orren and K&E team re omnibus filings for hearing (.8); prepare and assemble materials for omnibus hearing (2.1).
12/05/22	Grace C. Brier	8.00	Attend hearing re earn dispute (5.0); prepare for same (3.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Judson Brown, P.C.	6.00	Attend hearing re earn dispute and conduct examination of C. Ferraro (3.5); attend omnibus hearing (2.5).
12/05/22	Amila Golic	1.50	Revise Phase I hearing agenda (1.2); correspond with A. Wirtz, R.M. Roman, K&E team re same (.3).
12/05/22	Gabriela Zamfir Hensley	4.90	Attend hearing re earn motion (3.7); attend omnibus hearing (1.2) (partial).
12/05/22	Elizabeth Helen Jones	6.00	Attend hearing on earn, stablecoins (3.5); attend omnibus hearing (2.5).
12/05/22	Chris Koenig	6.80	Prepare for hearing on earn, stablecoin motion (.7); participate in hearing re same (3.5); prepare for omnibus hearing (.4); participate in same (2.2).
12/05/22	Ross M. Kwasteniet, P.C.	7.90	Participate in earn trial (3.2); prepare for omnibus hearing (2.6); participate in omnibus hearing (2.1).
12/05/22	Dan Latona	2.30	Attend omnibus hearing.
12/05/22	Jose Lopez	8.00	Assist with live and virtual presentations re December 5 hearings.
12/05/22	T.J. McCarrick	8.10	Attend earn, stablecoin hearing (3.5); attend omnibus hearing (2.4); prepare for same (2.2).
12/05/22	Caitlin McGrail	0.30	Review and revise hearing agenda.
12/05/22	Patrick J. Nash Jr., P.C.	9.00	Prepare for earn, stablecoin motion hearing and omnibus hearing (2.1); participate in hearing re same (6.3); telephone conference with D. Barse re hearing de-brief (.3); telephone conference with Milbank team re upcoming hearing on gating legal issues briefing schedule (.3).
12/05/22	Robert Orren	3.20	Prepare materials for December 5 earn trial and omnibus hearing.
12/05/22	Danielle Walker	9.00	Coordinate hearing materials with R. Orren and T. Zomo (3.1); attend earn hearing (3.5); attend omnibus hearing (2.4).
12/05/22	Morgan Willis	3.90	Correspond with advisors re zoom link (.8); file revised agenda (1.2); coordinate and correspond with conference center re observation rooms (.4); prepare for hearing (1.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Tanzila Zomo	9.00	Assist with stablecoin hearing preparations (1.0); assist with omnibus hearing preparations (1.0); monitor and assist during hearings re same (6.5); compile and circulate recently filed pleadings to K&E team (.5).
12/06/22	Elizabeth Helen Jones	0.10	Telephone conference with Chambers re hearing preparations.
12/06/22	Ross M. Kwasteniet, P.C.	1.30	Review, analyze materials (.6); help prepare for custody/withhold trial (.7).
12/06/22	Joel McKnight Mudd	0.30	Correspond with Company advisors re hearing logistics.
12/06/22	Roy Michael Roman	1.90	Review and revise December 8 agenda (1.8); correspond with A. Golic re same (.1).
12/06/22	Danielle Walker	9.80	Coordinate and prepare binders and hearing materials for upcoming hearings.
12/06/22	Morgan Willis	1.20	File agenda and stipulation for December 7 hearings.
12/06/22	Tanzila Zomo	1.80	Coordinate with M. Willis re conference room logistics for upcoming hearings (1.0); coordinate with on-site services re same (.5); coordinate with M. Willis re hearing materials production (.3).
12/07/22	Simon Briefel	7.00	Attend phase 1 custody and withhold hearing (5.5); prepare for same (1.5).
12/07/22	Amila Golic	1.20	Correspond with R. Roman re amended agenda for December 8 omnibus hearing (.3); review and provide comments on same (.9).
12/07/22	Gabriela Zamfir Hensley	0.20	Coordinate hearing logistics.
12/07/22	Elizabeth Helen Jones	10.20	Attend custody/withhold hearing (5.6); prepare for custody/withhold hearing (4.6).
12/07/22	Chris Koenig	10.70	Prepare for custody Phase I hearing (4.4); participate in custody Phase I hearing (5.2); correspond with parties after hearing re issues raised at hearing (1.1).
12/07/22	Ross M. Kwasteniet, P.C.	3.80	Attend to issues raised in custody/withhold hearing (2.0); analyze same (1.8) (partial).
12/07/22	Patrick J. Nash Jr., P.C.	4.30	Attend hearing on custody and withhold issues (partial).
12/07/22	Roy Michael Roman	1.90	Review and revise hearing agenda (1.7); correspond with A. Golic re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Laura Saal	6.00	Organize hearing materials (.5); prepare loose copies of hearing materials (.5); attend December 7 hearing and assist attorneys with same (5.0).
12/07/22	Danielle Walker	6.00	Coordinate and monitor hearing materials with L. Saal and T. Zomo to the courts.
12/07/22	Morgan Willis	3.80	Telephonically attend custody withhold hearing (partial).
12/08/22	Simon Briefel	3.00	Participate in GK8 hearing (2.1); prepare for same (.9).
12/08/22	Jacqueline Hahn	2.30	Attend and assist with hearing re GK8 sale.
12/08/22	Elizabeth Helen Jones	1.20	Telephonically attend omnibus hearing on briefing schedule and other issues (partial).
12/08/22	Chris Koenig	2.70	Prepare for omnibus hearing (.6); attend same (2.1).
12/08/22	Ross M. Kwasteniet, P.C.	2.80	Participate in continued omnibus hearing (partial) (1.7); prepare for continued omnibus hearing (1.1).
12/08/22	Dan Latona	2.10	Participate in hearing re GK8 sale.
12/08/22	Patrick J. Nash Jr., P.C.	2.90	Prepare for Celsius court hearing(.7); participate in Celsius court hearing (2.2).
12/08/22	Gabrielle Christine Reardon	0.40	Review and analyze chambers' calendar (.2); correspond with G. Hensley, K&E team re same (.2).
12/08/22	Roy Michael Roman	0.50	Review and revise hearing agenda (.4); correspond with S. Briefel re same (.1).
12/08/22	Jimmy Ryan	2.40	Video conference with D. Latona, K&E team and Company re GK8 first day hearing declarant preparation (.3); telephonically attend hearing (2.1).
12/08/22	Danielle Walker	3.20	Coordinate hearing materials with L. Saal and T. Zomo.
12/08/22	Morgan Willis	3.10	Compile orders for submission to chambers.
12/12/22	Gabriela Zamfir Hensley	0.10	Correspond with chambers re scheduling matters.
12/12/22	Rebecca J. Marston	1.20	Correspond with G. Hensley, K&E team re hearing transcripts.
12/12/22	Robert Orren	0.70	Correspond with E. Jones and T. Zomo re hearing transcripts (.3); distribute transcripts to T. Zomo (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Tanzila Zomo	1.00	Coordinate with R. Orren and transcript services re obtaining December hearing transcripts.
12/13/22	Tanzila Zomo	0.60	Telephone conference with court re transcript redactions.
12/14/22	Julia R. Foster	0.30	Research transcripts re Celsius December 5, December 7 and December 8 hearings.
12/14/22	Nima Malek Khosravi	2.90	Draft hearing statement for ongoing activities update (2.7); correspond with W. Thompson and J. Raphael re same (.2).
12/14/22	Robert Orren	0.10	Correspond with D. Walker and T. Zomo re December 20 hearing agenda.
12/14/22	Tanzila Zomo	0.60	Draft agenda for December 20 omnibus hearing.
12/15/22	Amila Golic	3.20	Draft agenda for December 20 omnibus hearing.
12/15/22	Nima Malek Khosravi	1.20	Conference with J. Raphael re hearing statement re ongoing activities (.7); revise script re same (.3); correspond with J. Raphael and W. Thompson re same (.2).
12/15/22	Robert Orren	0.40	Review December 20 hearing agenda (.2); correspond with T. Zomo re same (.2).
12/15/22	Joshua Raphael	2.60	Draft business update presentation for 12/20 hearing (1.8); conference with N. Khosravi re same (.7); correspond with E. Jones re same (.1).
12/15/22	Roy Michael Roman	0.80	Revise agenda for December 20 hearing (.7); correspond with A. Golic re same (.1).
12/15/22	Tanzila Zomo	2.50	Draft agenda for December 20 hearing (1.8); conference with R. Orren re same (.4); review and file statement re dates and deadline adjournment (.3).
12/16/22	Amila Golic	2.60	Revise agenda for December 20 omnibus hearing (1.7); correspond with A. Wirtz, K&E team re same (.9).
12/16/22	Gabriela Zamfir Hensley	0.20	Correspond with Chambers, C. Koenig, K&E team re scheduling hearings, related notices.
12/16/22	Nima Malek Khosravi	6.70	Correspond with E. Jones and K&E team re hearing script (.3); revise script re same (2.9); further revise script re same (1.7); revise presentation re same (1.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Robert Orren	2.10	Correspond with D. Walker and T. Zomo re December 20 hearing preparation (.2); prepare for filing of agenda for hearing (1.4); file same (.3); correspond with K&E working group re same (.2).
12/16/22	Joshua Raphael	1.80	Revise business update presentation (1.3); conference with N. Khosravi re business update (.5).
12/16/22	Jimmy Ryan	0.40	Draft hearing cancellation notice.
12/16/22	Alison Wirtz	0.90	Review and comment on hearing agenda (.2); correspond with A. Golic and K&E team re same (.2); review further revised hearing agenda (.5).
12/17/22	Chris Koenig	1.90	Review and revise presentation and script re December 20 hearing (1.4); correspond with E. Jones and K&E team re same (.5).
12/17/22	Nima Malek Khosravi	1.70	Revise script re case status update (1.4); correspond with J. Raphael and W. Thompson re same (.3).
12/17/22	Robert Orren	0.10	Correspond with T. Zomo and D. Walker re December 20 hearing preparation.
12/17/22	Joshua Raphael	0.80	Revise business operations presentation (.3); correspond with W. Thompson re same (.1); correspond with C. Koenig re business update (.2); compile business update materials (.1); correspond with E. Jones, K&E team re same (.1).
12/18/22	Chris Koenig	2.30	Review and revise C. Ferraro presentation for omnibus hearing (1.8); correspond with E. Jones and K&E team re same (.5).
12/18/22	Ross M. Kwasteniet, P.C.	1.40	Review and comment on draft business update presentation for December 20 hearing.
12/18/22	Joshua Raphael	2.10	Revise script for business update for December 20 hearing (.9); correspond with E. Jones re same (.2); review, analyze documents re business update (.5); correspond with E. Jones, K&E team and Centerview team re same (.5).
12/19/22	Amila Golic	2.20	Revise amended agenda for December 20 omnibus hearing (1.4); correspond with A. Wirtz, K&E team re same (.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Chris Koenig	4.40	Review and revise C. Ferraro presentation for hearing (1.6); correspond with E. Jones and K&E team re same (.6); prepare for hearing (2.2).
12/19/22	Nima Malek Khosravi	7.30	Revise script re ongoing activities (3.9); correspond with W. Thompson and J. Raphael re same (2.8); draft notice of presentation (.6).
12/19/22	Joel McKnight Mudd	0.20	Correspond with Company, A&M team, Centerview team re hearing logistics.
12/19/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze hearing presentation re Ferraro process overview (.2); review and analyze script re Ferraro hearing talking points (.3).
12/19/22	Robert Orren	5.80	Prepare materials for December 20 hearing (1.6); correspond with M. Willis and K&E working group re same (.4); correspond with same re electronic appearances (.4); prepare amended agenda filings for submission to Judge Glenn (1.8); correspond with D. Walker re same (.3); prepare for filing of amended agenda (.8); prepare for filing of hearing presentation (.5).
12/19/22	Joshua Raphael	3.50	Revise business operations presentation update (2.1); correspond with W. Thompson re same (.9); draft material re same (.5).
12/19/22	Jimmy Ryan	0.50	Revise notice canceling hearing (.3); correspond with G. Hensley, K&E team re same (.2).
12/19/22	Danielle Walker	7.00	Register electronic appearances (.4); coordinate conference room for omnibus hearing (.4); compile documents from amended agenda (4.6); coordinate with third party to deliver binders to chambers (1.6).
12/19/22	Alison Wirtz	0.90	Correspond with M. Willis and K&E team re hearing logistics (.2); review and comment on revised proposed agenda (.5); correspond with A. Golic and R. Roman re same (.2).
12/19/22	Tanzila Zomo	4.60	Coordinate with D. Walker re December 20 omnibus hearing logistics (1.0); compile pleadings re same (1.0); organize distribution to bankruptcy court re same (.8); prepare under seal materials for distribution to court (1.0); compile and circulate recently filed pleadings to R. Orren and K&E team (.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Gabriela Zamfir Hensley	0.60	Telephonically attend hearing re mediation motion, business update (partial).
12/20/22	Elizabeth Helen Jones	1.30	Telephonically attend omnibus hearing.
12/20/22	Chris Koenig	2.60	Prepare for hearing (1.4); participate in hearing (1.2).
12/20/22	Ross M. Kwasteniet, P.C.	1.20	Participate in omnibus hearing.
12/20/22	Dan Latona	1.70	Telephonically attend omnibus hearing (1.3); analyze issues re same (.4).
12/20/22	Patrick J. Nash Jr., P.C.	1.20	Participate in court hearing.
12/20/22	Robert Orren	1.80	Prepare for hearing (1.1); monitor same (.3); correspond with M. Willis and K&E working group re same (.4).
12/20/22	Roy Michael Roman	0.30	Review and revise notice of oral ruling re key employee retention plan (.2); correspond with A. Wirtz and P. Loureiro re same (.1).
12/20/22	Alison Wirtz	1.20	Telephonically attend portion of hearing (1.1); correspond with J. Mudd re hearing logistics (.1).
12/20/22	Alison Wirtz	0.40	Review and comment on post-hearing outreach to employees and tweets (.3); correspond with C Street re same (.1).
12/21/22	Robert Orren	0.20	Distribute December 20 hearing transcript to C. Koenig, K&E team.
12/30/22	Danielle Walker	1.20	Coordinate hearing logistics.
12/31/22	Amila Golic	0.80	Draft agenda for January 10 hearing (.7); correspond with A. Wirtz re same (.1).
<b>Total</b>		<b>335.40</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150020**  
**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 60,736.50

Total legal services rendered

\$ 60,736.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	1.40	1,110.00	1,554.00
Judson Brown, P.C.	0.50	1,485.00	742.50
Elizabeth Helen Jones	4.70	1,035.00	4,864.50
Ross M. Kwasteniet, P.C.	8.20	1,845.00	15,129.00
William T. Pruitt	12.30	1,375.00	16,912.50
Joshua Raphael	31.80	660.00	20,988.00
William Thompson	0.60	910.00	546.00
<b>TOTALS</b>	<b>59.50</b>		<b>\$ 60,736.50</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	William T. Pruitt	0.40	Review and analyze director demand letter to insurers (.2); correspond with J. Brown and R. Kwasteniet re same (.2).
12/09/22	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re D&O coverage (.7); telephone conference with Company, H. Waller and W. Pruitt re same (1.1).
12/09/22	William T. Pruitt	1.20	Review, analyze D&O insurance issues (.1); telephone conference with R. Kwasteniet re same (.3); review and analyze policies (.3); telephone conference with client re same (.5).
12/13/22	Ross M. Kwasteniet, P.C.	2.40	Analyze D&O insurance coverage issues (1.7); correspond with J. Glasser re same (.2); telephone conference with J. Glasser re same (.3); correspond with H. Waller re insurance issues (.2).
12/14/22	Elizabeth Helen Jones	0.30	Correspond with J. Raphael re insurance policy research.
12/14/22	William T. Pruitt	0.40	Analyze grand jury subpoena and notice to D&O insurers re same (.2); correspond with R. Kwasteniet and defense counsel re same (.2).
12/14/22	Joshua Raphael	5.50	Research, review materials re D&O insurance (2.0); correspond with E. Jones re same (.2); research case law re D&O insurance (.1); draft memorandum re same (3.2).
12/14/22	William Thompson	0.60	Correspond with E. Jones and J. Raphael re insurance proceeds treatment.
12/15/22	Elizabeth Helen Jones	2.10	Review, analyze research on insurance matters (.6); correspond with J. Raphael, K&E team re same (1.1); draft summary response to counsel re insurance coverage (.4).
12/15/22	William T. Pruitt	1.10	Analyze notice of grand jury subpoena (.2); correspond with E. Jones re same (.2); analyze coverage and estate asset issues (.2); telephone conference with E. Jones re same (.1); review insurance policies re same (.2); review, analyze and revise draft correspondence re same (.2).

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Joshua Raphael	4.30	Review, analyze D&O documents and policies (1.0); draft memorandum re D&O insurance treatment (2.0); compile background documents re same (.2); correspond with E. Jones (.2); conference with E. Jones re same (.2); draft correspondence to counsel re D&O insurance policy (.7).
12/16/22	William T. Pruitt	0.80	Analysis re pool counsel and related insurance coverage issues (.1); telephone conference with Paul Hastings re same (.5); analysis re potential claim notice to insurers (.2).
12/16/22	Joshua Raphael	1.70	Revise, draft D&O insurance memorandum re property of the estate.
12/17/22	William T. Pruitt	0.20	Analyze D&O insurance coverage for pending investigations (.1); correspond with G. Brier re same (.1).
12/19/22	William T. Pruitt	0.90	Review and analyze draft insurance notice from Paul Hastings (.3); correspond with R. Kwasteniet re same (.1); telephone conference with proposed employee counsel re coverage issues (.4); further analysis re notice of grand jury subpoena (.1).
12/19/22	Joshua Raphael	1.80	Draft, revise memorandum on D&O treatment as property of estate.
12/20/22	William T. Pruitt	0.50	Analyze investigation and related D&O insurance issues (.3); correspond with J. Brown, K&E team, Company re same (.2).
12/21/22	Judson Brown, P.C.	0.10	Correspond with W. Pruitt, K&E team re insurance issues.
12/21/22	William T. Pruitt	0.40	Analyze investigations and related D&O insurance issues (.3); correspond with K&E team, J. Brown re same (.1).
12/22/22	Grace C. Brier	0.50	Telephone conference with W. Pruitt and K&E team re insurance.
12/22/22	Elizabeth Helen Jones	0.30	Correspond with J. Raphael re insurance research.
12/22/22	Ross M. Kwasteniet, P.C.	2.70	Analyze Company D&O insurance policies re coverage issues (1.6); telephone conference with attorneys from Department of Justice re same (.4); correspond with A. Weitzman re same (.3); follow-up analysis re same (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	William T. Pruitt	1.40	Analyze D&O insurance issues (.2); telephone conference with DOJ re same (.5); further analysis re claim notice issues (.2); telephone conference with R. Kwasteniet, K&E team re same (.2); review, analyze and propose edits to draft notice letter from Paul Hastings (.3).
12/22/22	Joshua Raphael	7.30	Draft, revise D&O memorandum (4.3); correspond with E. Jones re same (.3); research re same (2.1); correspond with E. Jones re research on D&O memorandum (.6).
12/23/22	William T. Pruitt	0.70	Analyze D&O insurance coverage and notice issues (.3); correspond with H. Waller re same (.1); correspond with A. Weitzman re same (.1); correspond with Department of Justice re D&O insurance policies (.2).
12/23/22	Joshua Raphael	1.40	Research re treatment of E&O/D&O policies (.6); review same (.3); analyze same (.3); revise D&O memorandum (.2).
12/26/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re claims against D&O insurance.
12/26/22	Joshua Raphael	1.50	Draft, revise D&O liability memorandum.
12/27/22	Grace C. Brier	0.90	Telephone conference re D&O insurance (.5); telephone conference with W. Pruitt and K&E team re D&O insurance (.4).
12/27/22	Elizabeth Helen Jones	0.50	Telephone conference with W. Pruitt, K&E team, CAC re D&O insurance.
12/27/22	William T. Pruitt	0.90	Analyze D&O coverage and notice issues (.2); telephone conference with K&E team and CAC team re same (.5); correspond with Company re same (.2).
12/27/22	Joshua Raphael	8.30	Draft D&O liability memorandum (8.2); correspond with E. Jones re same (.1).
12/28/22	Elizabeth Helen Jones	0.80	Telephone conference with W. Pruitt, Company re D&O insurance matters (.6); telephone conference with W. Pruitt re same insurance matters (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	William T. Pruitt	1.20	Analyze insurance coverage and notice issues (.2); telephone conference with Company re same (.2); telephone conference with E. Jones re same (.4); analysis re timing of coverage acknowledgment from insurer (.1); correspond with G. Brier re same (.1); correspond with T. McCarrick, Company re noticed matters (.2).
12/29/22	Judson Brown, P.C.	0.20	Correspond with W. Pruitt, K&E team re D&O insurance issues.
12/29/22	William T. Pruitt	0.90	Analysis re insured person status under D&O insurance policies (.3); correspond with T.J. McCarrick re same (.1); further analysis re D&O insurance notices and telephone conference with CAC team re same (.4); correspond with R. Kwasteniet re same (.1).
12/30/22	Judson Brown, P.C.	0.20	Review and correspondence with W. Pruitt and K&E team re D&O insurance issues.
12/30/22	Elizabeth Helen Jones	0.70	Telephone conference with W. Pruitt re insurance matters (.3); correspond with C. Koenig, K&E team, Company re next steps on insurance matters (.4).
12/30/22	William T. Pruitt	1.30	Analyze D&O insurance notices (.3); telephone conference with Company re same (.6); telephone conference with E. Jones re same (.4).
<b>Total</b>		<b>59.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150025**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 541,374.50

Total legal services rendered

\$ 541,374.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	1.10	1,115.00	1,226.50
Bryan D. Flannery	14.40	1,275.00	18,360.00
Amila Golic	2.10	795.00	1,669.50
Jacqueline Hahn	1.50	295.00	442.50
Gabriela Zamfir Hensley	28.30	1,115.00	31,554.50
Elizabeth Helen Jones	9.70	1,035.00	10,039.50
Chris Koenig	30.90	1,260.00	38,934.00
Ross M. Kwasteniet, P.C.	44.90	1,845.00	82,840.50
Dan Latona	10.60	1,235.00	13,091.00
Michael Lemm	9.10	1,035.00	9,418.50
Patricia Walsh Loureiro	29.90	1,035.00	30,946.50
Caitlin McGrail	9.70	660.00	6,402.00
Patrick J. Nash Jr., P.C.	8.80	1,845.00	16,236.00
Jeffery S. Norman, P.C.	17.10	1,775.00	30,352.50
Robert Orren	0.90	480.00	432.00
John Poulos	2.40	1,035.00	2,484.00
Joshua Raphael	0.80	660.00	528.00
Gabrielle Christine Reardon	0.90	660.00	594.00
John Reinert	5.90	1,315.00	7,758.50
Roy Michael Roman	5.30	660.00	3,498.00
Kelby Roth	46.90	660.00	30,954.00
Jimmy Ryan	14.60	795.00	11,607.00
Nabil Sabki, P.C.	2.20	1,995.00	4,389.00
Seth Sanders	7.80	795.00	6,201.00
Tommy Scheffer	4.60	1,115.00	5,129.00
Joanna Schlingbaum	17.40	1,235.00	21,489.00
Julian J. Seiguer, P.C.	1.30	1,745.00	2,268.50
William Thompson	16.20	910.00	14,742.00
Steve Toth	10.50	1,430.00	15,015.00
Kyle Nolan Trevett	11.60	795.00	9,222.00
Matthew D. Turner	5.50	1,235.00	6,792.50
Danielle Walker	6.90	295.00	2,035.50



Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ashton Taylor Williams	1.20	795.00	954.00
Morgan Willis	0.80	365.00	292.00
Alison Wirtz	59.20	1,170.00	69,264.00
Alex Xuan	18.50	660.00	12,210.00
Tanzila Zomo	3.60	295.00	1,062.00
Edwin S. del Hierro, P.C.	12.00	1,745.00	20,940.00
<b>TOTALS</b>	<b>475.10</b>		<b>\$ 541,374.50</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Ross M. Kwasteniet, P.C.	2.10	Analyze initial bids (.9); consider plan implementation mechanisms (1.2).
12/01/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze UCC's filed statement supporting extension of debtors' exclusive periods (.3); correspond with G. Pesce re UCC's exclusivity statement (.1); telephone conference with G. Pesce re possible plan structures (.4); analyze potential plan structures (.5).
12/01/22	Robert Orren	0.40	Draft notice of filing revised exclusivity order (.3); correspond with J. Ryan re same (.1).
12/01/22	Gabrielle Christine Reardon	0.90	Research law re plan solicitation.
12/01/22	Jimmy Ryan	1.80	Correspond with A. Wirtz, K&E team re revised proposed exclusivity order (.3); review, revise order re same (.4); correspond with A. Wirtz, K&E team re reply to objections to exclusivity extension motion (.5); review, revise reply re same (.6).
12/01/22	Tommy Scheffer	4.60	Correspond with pro se creditors, confidential party, A. Wirtz and K&E team re exclusivity order, exclusivity reply (2.2); review and revise same (2.4).
12/01/22	Steve Toth	1.70	Analyze plan bidder term sheet materials (.7); draft related attorney notes re same (1.0).
12/01/22	Alison Wirtz	7.60	Conference with R. Kwasteniet re plan high priority workstreams and next steps (.5); correspond with R. Kwasteniet re same (.2); correspond with S. Toth, J. Norman re bidding and NewCo considerations (.5); conference with R. Kwasteniet re high priority plan workstreams (.6); review, analyze precedent memorandum and materials re same (.4); review, analyze sale materials and potential plan structures (.8); review, draft exclusivity reply (2.9); review, revise revised proposed order re exclusivity (.4); correspond with objecting parties to exclusivity (.8); conference with C. Koenig re reply (.3); review and analyze correspondence and materials re exclusivity (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, J. Norman, A. Wirtz re business plan.
12/02/22	Patricia Walsh Loureiro	0.50	Telephone conference with J. Norman, R. Kwasteniet, A. Wirtz, K&E team re plan considerations.
12/02/22	Patrick J. Nash Jr., P.C.	0.30	Review G. Pesce correspondence re stipulation with certain borrow program depositors (.1); review preferred equity's filed response re debtors' exclusivity extension motion (.2).
12/02/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with R. Kwasteniet re Newco plan.
12/02/22	Robert Orren	0.10	Distribute to J. Ryan notice of filing of revised exclusivity order.
12/02/22	John Poulos	0.30	Review, analyze go-forward plans, transaction considerations.
12/02/22	Jimmy Ryan	11.50	Correspond with A. Wirtz, K&E team re reply to objections to exclusivity (1.5); review, revise same (4.7); research re same (2.4); review, analyze objections re same (2.1); telephone conference with A. Wirtz re same (.2); draft notice of revised proposed order re same (.2); telephone conference with A. Wirtz, McCater team re exclusivity extension motion (.4).
12/02/22	Joanna Schlingbaum	1.30	Telephone conference with J. Norman re preparation of requests for proposal for platform vendors (.5); telephone conference with J. Poulos re same (.3); telephone conference with Centerbridge re confidential party (.5).
12/02/22	Ashton Taylor Williams	1.20	Review, revise draft exclusivity objection reply (.8); correspond with J. Ryan, C. McGrail re same (.4).
12/02/22	Morgan Willis	0.80	File exclusivity reply, witness and exhibit list, agenda and deposition notice.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Alison Wirtz	8.30	Conference with R. Kwasteniet, J. Norman and S. Toth re NewCo strategies (.5); conference with confidential party re exclusivity objection (.4); correspond with confidential party re settlement of objection (.5); correspond with C. Koenig re exclusivity objections and Committee feedback (.5); review and revise exclusivity motion (2.2); review and analyze joinder from I. Herrmann (.7); correspond with J. Ryan and K&E team re revisions to exclusivity per joinder (.9); review and revise exclusivity reply (2.2); review, revise precedent plan work in process trackers (.4).
12/02/22	Alex Xuan	0.90	Research re disclosure statement and plan solicitation.
12/03/22	Ross M. Kwasteniet, P.C.	1.60	Review and revise exclusivity reply.
12/03/22	Patrick J. Nash Jr., P.C.	0.40	Review I. Herrmann objection to exclusivity extension (.1); review reply in support exclusivity extension (.3).
12/03/22	Jimmy Ryan	1.30	Correspond with C. Koenig, K&E team re reply to exclusivity extension motion objections (.3); review, revise same (1.0).
12/03/22	Joanna Schlingbaum	0.80	Draft, revise diligence tracker re scope of services for confidential party and product architecture.
12/03/22	Julian J. Seiguer, P.C.	1.30	Review, analyze corporate and securities matters.
12/03/22	Steve Toth	0.50	Draft agenda re bidder plan discussion.
12/03/22	Alison Wirtz	2.80	Correspond with J. Ryan and K&E team re exclusivity motion reply (.2); review, revise same (.4); correspond with M. Willis re same (.3); conference with R. Kwasteniet re high priority items for plan and disclosure statement (.3); review and analyze certain bid materials and analyze plan implications (1.2); correspond with J. Ryan and C. McGrail re non-disclosure agreement, talking points and other exclusivity considerations (.4).
12/04/22	Jeffery S. Norman, P.C.	0.50	Prepare for telephone conference with, C. Koenig, Company, K&E team re NewCo and next steps (.2); participate in same (.3).
12/04/22	John Poulos	0.30	Review, analyze go forward plans, transaction considerations.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Joanna Schlingbaum	1.20	Telephone conference with J. Norman re plan considerations (.7); draft, revise diligence tracker re scope of services for confidential party and product architecture (.5).
12/04/22	Steve Toth	0.70	Correspond with R. Kwasteniet, Company, K&E team re NewCo and plan matters.
12/04/22	Alison Wirtz	2.90	Conference with R. Kwasteniet, J. Norman, S. Toth, Company re NewCo plans and RFP process (.6); correspond with C. Koenig, Company, K&E team re same (.3); review and revise exclusivity talking points (.9); correspond with C. McGrail re same (.3); review and revise advisor non-disclosure agreement (.4); correspond with confidential party, C. Koenig and K&E team re non-disclosure agreement (.4).
12/05/22	Bryan D. Flannery	1.70	Telephone conference with confidential party re plan considerations.
12/05/22	Ross M. Kwasteniet, P.C.	3.20	Analyze data on customer claims and legal issues re plan constructs.
12/05/22	Jeffery S. Norman, P.C.	1.00	Prepare for telephone conference with confidential party, Paul Weiss and Centerview re confidential party bid (.5); participate in same (.5).
12/05/22	Nabil Sabki, P.C.	1.70	Review, analyze confidential party proposal (.5); telephone conference with S. Toth re same (.2); prepare for telephone conference with S. Toth re same (.3); further telephone conference with S. Toth re same (.7).
12/05/22	Matthew D. Turner	1.60	Telephone conference with confidential party, J. Norman, K&E team re plan considerations.
12/06/22	Gabriela Zamfir Hensley	3.40	Conference with C. Koenig, K&E team, W&C team re plan negotiations (partial) (2.0); conference with P. Loureiro, K. Roth re plan related research (.5); correspond with A. Wirtz, K&E team re plan matters (.9).
12/06/22	Elizabeth Helen Jones	2.00	Conference with R. Kwasteniet, K&E team, W&C re plan issues.
12/06/22	Chris Koenig	2.00	Conference with R. Kwasteniet, K&E team, W&C team re potential plan issues (partial).

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Ross M. Kwasteniet, P.C.	7.40	Analyze issues re retail portfolio and treatment in plan (3.6); analyze issues re classification and plan treatment (2.1); analyze regulatory issues re possible reorganized business (1.7).
12/06/22	Dan Latona	2.00	Conference with R. Kwasteniet, C. Koenig, W&C team re plan.
12/06/22	Patricia Walsh Loureiro	2.30	Research re substantive consolidation (1.7); telephone conference with G. Hensley and K. Roth re same (.6).
12/06/22	Patrick J. Nash Jr., P.C.	0.70	Conference with UCC counsel re potential plan structures.
12/06/22	Jeffery S. Norman, P.C.	2.90	Telephone conference with W&C re debtor plan and confidential party plan (2.0); review, analyze materials from Company and confidential party re proposed plans (.9).
12/06/22	Kelby Roth	2.60	Telephone conference with G. Hensley and P. Walsh Loureiro re substantive consolidation (.6); research re same (2.0).
12/06/22	Steve Toth	3.30	Telephone conference and conference with R. Kwasteniet, K&E team and W&C re plan and related matters (2.2); telephone conference with D. Latona and bidder counsel re bids (.6); correspond with D. Latona, R. Kwasteniet and bidder counsel re plan matters (.5).
12/06/22	Alison Wirtz	6.30	Conference with R. Kwasteniet and K&E team re plan workstreams (.6); review and revise plan work in process list (1.2); conference with R. Kwasteniet, K&E team, advisors and Company re NewCo strategies (4.5).
12/07/22	Gabriela Zamfir Hensley	2.10	Revise tracker re plan workstreams (.5); analyze issues re same, related research (.4); conference with A. Wirtz, Company re NewCo strategy (.7); conference with A. Wirtz, C Street re NewCo strategy (partial) (.5).
12/07/22	Ross M. Kwasteniet, P.C.	5.40	Prepare for conference with Company re reorganized business plan (2.6); conference with Company, A&M and C. Koenig and K&E team re reorganized business plan (2.8).
12/07/22	Dan Latona	2.60	Conference with R. Kwasteniet, A&M team, Company re business plan.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Patrick J. Nash Jr., P.C.	1.70	Conference with potential plan sponsor re plan.
12/07/22	Jeffery S. Norman, P.C.	2.00	Telephone conference with A. Wirtz and Company re plan and process (1.8); correspond with J. Schlingbaum re asset bid draft and process (.2).
12/07/22	Kelby Roth	3.60	Research re substantive consolidation.
12/07/22	Alison Wirtz	7.00	Conference with Company and advisors re NewCo strategies (2.7); conference with A&M team re disclosure statement (1.9); conference with C Street, Company and advisors re communications strategies for NewCo (2.4).
12/08/22	Chris Koenig	2.60	Review and analyze issues re plan process (1.8); correspond with A. Wirtz and K&E team re same (.8).
12/08/22	Michael Lemm	3.40	Research re disclosure statement solicitation rules (2.8); correspond with W. Thompson, K&E team re same (.4); correspond with G. Hensley re same (.2).
12/08/22	Kelby Roth	3.10	Draft memorandum re substantive consolidation.
12/08/22	William Thompson	3.50	Conference with M. Lemm re memorandum re plan and disclosure statement solicitation (.6); correspond with C. McGrail, R. Roman, K. Roth and A. Xuan re same (.8); research re same (2.1).
12/08/22	Alison Wirtz	1.70	Correspond with C. Koenig, Latham, K&E team re upcoming key dates and deadlines re a proposed plan (1.5); correspond with J. Ryan and K&E team re proposed order for exclusivity motion (.2).
12/09/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, A&M, K&E team, re intercompany analysis.
12/09/22	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with A&M team re intercompany loans (.5); analyze data and issues re same (.8).
12/09/22	Ross M. Kwasteniet, P.C.	1.70	Analyze plan structures.
12/09/22	Michael Lemm	1.00	Research re disclosure statement solicitation (.8); telephone conference with W. Thompson, K&E team re same (.2).
12/09/22	Patricia Walsh Loureiro	3.40	Revise plan treatment memorandum.

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12/09/22	Caitlin McGrail	2.30	Telephone conference with W. Thompson and K&E team re disclosure statement memorandum (.2); conference with R. Roman and A. Xuan re same (.1); research re same (2.0).
12/09/22	Patrick J. Nash Jr., P.C.	0.60	Analyze next steps re filing a plan.
12/09/22	Roy Michael Roman	3.20	Research re disclosure statement and solicitation rules per M. Lemm and W. Thompson (1.0); draft same (2.0); telephone conference with W. Thompson re same (.2).
12/09/22	Kelby Roth	4.20	Telephone conference with W. Thompson and K&E team re solicitation research (.3); research re same (2.2); draft memorandum re substantive consolidation (1.7).
12/09/22	William Thompson	4.80	Conference with M. Lemm, K&E team re disclosure solicitation memorandum (.2); correspond with M. Lemm, K&E team re same (1.4); research re same (3.2).
12/09/22	Alison Wirtz	2.80	Correspond with A&M, C. Koenig, K&E teams re confidential party discussions (.5); review, analyze confidential party materials (1.0); correspond with A&M re disclosure statement planning (.5); correspond with C. Koenig, Company and K&E team re partnerships and RFP process (.5); conference with A&M team re intercompany transactions (.3).
12/09/22	Alex Xuan	2.40	Research re rules and requirements re solicitation (2.2); telephone conference with W. Thompson and K&E team re same (.2).
12/10/22	Patricia Walsh Loureiro	1.20	Review, revise plan treatment memorandum.
12/10/22	Patrick J. Nash Jr., P.C.	0.70	Review, analyze bids and analyze next steps in sale, plan process.
12/10/22	Kelby Roth	3.40	Revise memorandum re substantive consolidation.
12/10/22	Alison Wirtz	0.30	Correspond with R. Kwasteniet and K&E team re upcoming plan and sale discussions.
12/10/22	Alex Xuan	3.00	Draft memorandum re disclosure statement and solicitation.
12/11/22	Patricia Walsh Loureiro	3.30	Review, revise memorandum re plan issues.
12/11/22	Caitlin McGrail	2.70	Research re disclosure statement solicitation (1.1); draft memorandum re same (1.6).



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12/11/22	Jeffery S. Norman, P.C.	1.00	Telephone conference with confidential party, Centerview and A&M team re confidential party bid (.2); participate in same (.8).
12/11/22	Kelby Roth	3.30	Revise memorandum re solicitation (1.1); revise memorandum re substantive consolidation (2.2).
12/11/22	Seth Sanders	1.90	Draft, revise 1129(a)(10) memorandum (1.7); correspond with P. Walsh re same (.2).
12/11/22	Joanna Schlingbaum	1.00	Telephone conference with Company and confidential party re treatment of retail loan customers.
12/11/22	William Thompson	1.10	Revise memorandum re disclosure statement solicitation.
12/11/22	Alison Wirtz	1.80	Correspond with G. Hensley and K&E team re RFP process (.3); correspond with S. Briefel re plan process (.2); conference with R. Kwasteniet, K&E team and confidential bidder re plan structures and loan portfolio (1.3).
12/11/22	Alex Xuan	8.20	Draft memorandum re disclosure statement and solicitation.
12/12/22	Gabriela Zamfir Hensley	0.30	Telephone conference with UCC advisors, Company advisors re NewCo strategy (partial) (.1); conference with J. Norman, K&E team, Company re same (partial) (.2).
12/12/22	Elizabeth Helen Jones	1.00	Telephone conference with A&M, C. Koenig, K&E team re plan considerations.
12/12/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company re restructuring plan and next steps.
12/12/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, UCC re NewCo.
12/12/22	Patricia Walsh Loureiro	0.80	Revise plan treatment memorandum.
12/12/22	Caitlin McGrail	0.10	Revise memorandum re disclosure statement solicitation.
12/12/22	Patrick J. Nash Jr., P.C.	0.80	Evaluate next steps on sale/plan process.

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12/12/22	Jeffery S. Norman, P.C.	2.20	Prepare for telephone conference with Company re NewCo partnerships and RFP (.3); participate in same (.7); telephone conference with J. Schlingbaum re same (.5); review, analyze contracts and materials re token (.6); correspond with G. Hensley re contract modification (.1).
12/12/22	Roy Michael Roman	0.50	Review and revise disclosure statement solicitation memorandum (.4); correspond with A. Xuan re same (.1).
12/12/22	Kelby Roth	3.20	Review and revise substantive consolidation memorandum.
12/12/22	Seth Sanders	2.40	Revise 1129(a)(10) memorandum (.5); revise same per P. Loureiro comments (1.6); correspond with P. Loureiro and A. Wirtz re same (.3).
12/12/22	Joanna Schlingbaum	4.60	Review retail loan agreements re plan considerations (.6); telephone conference with J. Norman re plan considerations (1.2); revise draft request for proposal (2.8).
12/12/22	William Thompson	6.70	Review, revise memorandum re plan solicitation (3.9); research re same (2.1); correspond with M. Lemm re same (.3); correspond with A. Xuan, K&E team re same (.4).
12/12/22	Steve Toth	1.20	Telephone conference with J. Norman, K&E team and Company re newco matters.
12/12/22	Kyle Nolan Trevett	0.10	Correspond with G. Hensley re memorandum re plan confirmation issues.
12/12/22	Alison Wirtz	0.40	Correspond with advisors re process telephone conferences for NewCo and loan collateral.
12/12/22	Alex Xuan	0.90	Revise memorandum re solicitation and disclosure statement.
12/13/22	Bryan D. Flannery	1.70	Revise Series B documentation (.8); review plan considerations (.9).
12/13/22	Gabriela Zamfir Hensley	0.30	Analyze issues re plan research.
12/13/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze bid documents and implementation alternatives.
12/13/22	Michael Lemm	4.70	Review and revise memorandum re disclosure statement solicitation rules (3.5); research re same (1.2).

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12/13/22	Patricia Walsh Loureiro	0.50	Correspond with A. Wirtz and K&E team re plan strategy.
12/13/22	Jeffery S. Norman, P.C.	0.40	Review correspondence from D. Latona re preparation of materials for UCC and Centerview presentation (.2); correspond with B. Flannery re securities analysis of confidential party, NewCo and other proposed plans (.2).
12/13/22	John Poulos	1.80	Draft requests for proposals for vendors and suppliers.
12/13/22	Roy Michael Roman	0.80	Revise disclosure statement research memorandum (.7); correspond with A. Xuan re same (.1).
12/13/22	Kelby Roth	5.30	Research re substantive consolidation (2.0); revise memorandum re same (3.3).
12/13/22	Kyle Nolan Trevett	0.10	Correspond with G. Hensley, A. Wirtz, P. Loureiro re memorandum re plan confirmation issues.
12/13/22	Alison Wirtz	1.30	Correspond with C. Koenig, K&E team re exclusivity motion (.2); conference with C. Koenig, K&E team and advisors re NewCo plans and other strategies (.7); correspond with A. Grilley re presentation (.2); correspond with W&C team re plan term sheet (.2).
12/13/22	Alex Xuan	0.40	Revise memorandum re solicitation and disclosure statement.
12/14/22	Patricia Walsh Loureiro	2.10	Review, revise plan treatment memorandum.
12/14/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with G. Pesce and other UCC advisors re potential plan structures and strategy for moving forward (.7); correspond with G. Pesce re potential plan structures (.2).
12/14/22	Alison Wirtz	0.30	Correspond with C. McGrail re exclusivity extension motion.
12/14/22	Alex Xuan	2.20	Research re plan exclusivity.
12/15/22	Bryan D. Flannery	2.40	Review Series B documentation (1.1); research re securities laws matters re plan considerations (1.3).
12/15/22	Ross M. Kwasteniet, P.C.	1.80	Review and analyze research re key plan issues.
12/15/22	Dan Latona	0.60	Telephone conference with A. Wirtz, A&M team, Company re NewCo.

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12/15/22	Patricia Walsh Loureiro	1.00	Review, revise plan memorandum.
12/15/22	Alison Wirtz	0.80	Conference with D. Latona and Company re plan processes and next steps (.5); correspond with D. Latona re same (.3).
12/15/22	Alex Xuan	0.50	Revise memorandum re solicitation and exclusivity.
12/15/22	Tanzila Zomo	0.20	Revise second exclusivity extension motion.
12/16/22	Ross M. Kwasteniet, P.C.	3.20	Telephone conference with A&M team re intercompany claim analysis (.5); review and analyze strategies re plan structures and issues re reorganized business (2.7).
12/16/22	Patricia Walsh Loureiro	1.30	Review, revise plan treatment memorandum.
12/16/22	Patrick J. Nash Jr., P.C.	0.40	Work on strategy for including regulators in plan process.
12/17/22	Patricia Walsh Loureiro	4.30	Review, revise plan treatment memorandum.
12/17/22	Kelby Roth	2.90	Revise memorandum re substantive consolidation.
12/17/22	Matthew D. Turner	1.00	Review, revise plan proposals (.3); summarize securities law matters (.7).
12/18/22	Kelby Roth	0.80	Revise memorandum re substantive consolidation.
12/18/22	Steve Toth	1.00	Analyze bidder plan revised proposal.
12/18/22	Matthew D. Turner	1.50	Review, revise draft plan, bid proposals.
12/19/22	Ross M. Kwasteniet, P.C.	2.20	Analyze structure and open issues with confidential plan proposal (1.8); correspond with C. Koenig, K&E team re same (.4).
12/19/22	Patricia Walsh Loureiro	1.10	Telephone conference with A. Wirtz, K&E team re plan research (.5); review, revise convenience claim memorandum (.6).
12/19/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze issues re plan.
12/19/22	Jeffery S. Norman, P.C.	0.60	Telephone conference with Company re proposed partnership RFP process and terms.
12/19/22	Nabil Sabki, P.C.	0.50	Analyze regulatory matters re acquisition proposals (.2); analyze correspondence re same (.3).
12/19/22	Matthew D. Turner	1.00	Review and summarize bid and plan matters.
12/19/22	Alison Wirtz	1.20	Correspond with D. Latona and A. Grilley re plan implementation summary (.2); conference with A. Grilley re same (.3); review, revise presentation (.5); correspond with A. Grilley re precedent for same (.2).

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12/20/22	Bryan D. Flannery	1.90	Research, analyze securities matters implicated by Company and confidential party plan proposals.
12/20/22	Chris Koenig	2.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Committee professionals re plan issues and next steps (1.0); analyze potential plan issues and next steps (1.2).
12/20/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, J. Norman, S. Toth, K&E team re NewCo matters.
12/20/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with G. Pesce and UCC advisors re next steps in sale, plan process.
12/20/22	Jeffery S. Norman, P.C.	1.10	Telephone conference with E. del Hierro and J. Schlingbaum re banking regulatory issues relating to confidential party plan proposal (.5); telephone conference with A. Wirtz and confidential party re confidential party proposal and issues (.6).
12/20/22	Joanna Schlingbaum	1.90	Draft summary of reorganization plans submitted by confidential parties (.5); correspond with E. del Hierro, K&E team re regulatory concerns re reorganization plans submitted by confidential parties (.1); telephone conference with J. Norman and E. del Hierro re banking and regulatory issues (.7); draft summary re banking and regulatory issues re plan considerations (.6).
12/20/22	Alison Wirtz	1.20	Revise notice of ruling on plan exclusivity and KERP (.6); correspond with C. Koenig and K&E team re same (.2); correspond with R. Roman re filing version and review same (.2); correspond with C. Koenig, K&E team re plan sponsor issues (.2).
12/20/22	Edwin S. del Hierro, P.C.	3.90	Review, analyze correspondence from J. Schlingbaum re regulatory matters (.5); review, analyze restructuring plan alternatives (1.7); telephone conference with J. Norman re regulatory matters (.5); analyze regulatory requirements for plan alternatives (1.2).
12/21/22	Gabriela Zamfir Hensley	0.40	Correspond with A. Wirtz, K&E team re plan workstreams (.1); conference with C. Koenig re same (.2); analyze issues re same (.1).

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12/21/22	Chris Koenig	1.20	Review and analyze plan issues.
12/21/22	Joanna Schlingbaum	2.90	Draft summary re regulatory, banking and privacy issues re plan considerations (2.1); draft supplemental diligence requests re confidential party plan (.8).
12/21/22	William Thompson	0.10	Review, analyze materials re plan proposal.
12/21/22	Kyle Nolan Trevett	1.00	Draft, revise memorandum concerning plan-related issues.
12/21/22	Alison Wirtz	0.60	Correspond with C. Koenig and G. Hensley re plan term sheet (.3); correspond with D. Latona re plan workstreams check in (.3).
12/21/22	Edwin S. del Hierro, P.C.	4.40	Review and analyze restructuring plan alternatives (2.5); draft overview of regulatory requirements for board materials re plan alternatives (1.9).
12/22/22	Jacqueline Hahn	1.50	Research precedent re plan of reorganization.
12/22/22	Gabriela Zamfir Hensley	5.10	Revise plan term sheet (4.4); analyze tracker re plan workstreams (.5); conference with A. Wirtz, K&E team re same (.1); correspond with C. Koenig, E. Jones re term sheet assumptions (.1).
12/22/22	Elizabeth Helen Jones	2.10	Telephone conference with C. Koenig, K&E team, Company and confidential party re plan matters.
12/22/22	Chris Koenig	3.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC professionals re potential bid structure and next steps for plan process (1.8); review and analyze issues re plan and bid (2.1).
12/22/22	Jeffery S. Norman, P.C.	1.50	Review and revise issues list re confidential party plan (.5); telephone conference with G. Pesce, Centerview team and others re confidential party plan (1.0).
12/22/22	Robert Orren	0.40	Correspond with K. Trevett, T. Zomo and D. Walker re retrieval of plan precedent (.2); review collection of precedent (.2).
12/22/22	Steve Toth	2.10	Analyze correspondence with D. Latona and K&E team re plan bidder issues (.3); telephone conference with plan bidder, bidder counsel, Centerview and J. Butensky, K&E team (1.8).

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12/22/22	Kyle Nolan Trevett	2.90	Draft, revise memorandum re plan-related issues (2.8); correspond with P. Walsh re same (.1).
12/22/22	Danielle Walker	4.70	Compile plan-related documents from previous SDNY bankruptcy cases.
12/22/22	Alison Wirtz	2.50	Conference with advisors and confidential bidder re feedback on structure (1.5); review and revise plan mini-work in process tracker (.6); correspond with C. Koenig and K&E team re same (.2); correspond with J. Schlingbaum, C. Koenig, K&E team re plan sponsor diligence and issues list (.2).
12/22/22	Tanzila Zomo	3.40	Research precedent re plan of reorganization (1.4); research precedent re confirmation hearings (1.0); research precedent re disclosure statements (1.0).
12/22/22	Edwin S. del Hierro, P.C.	0.50	Review, analyze final version of regulatory overview.
12/23/22	Chris Koenig	1.30	Telephone conference with R. Kwasteniet, K&E team re plan issues and next steps.
12/23/22	Kyle Nolan Trevett	2.10	Draft, revise memorandum re plan-related issues.
12/23/22	Alison Wirtz	0.50	Review and revise plan mini-work in process list.
12/23/22	Edwin S. del Hierro, P.C.	0.50	Review correspondence from J. Norman re confidential party proposal and follow-up re same (.2); prepare issues list re hash token matters (.3).
12/26/22	Gabriela Zamfir Hensley	4.60	Revise plan term sheet (3.8); analyze materials re same (.8).
12/26/22	Chris Koenig	3.00	Review and revise plan term sheet (2.4); correspond with G. Hensley re same (.6).
12/26/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze third party proposals and plan term sheet.
12/26/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze confidential bids.
12/27/22	Gabriela Zamfir Hensley	2.00	Revise plan term sheet (.9); conference with C. Koenig re same (.9); further revise same (.2).
12/27/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re plan status.

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12/27/22	Chris Koenig	4.10	Review and revise plan term sheet (3.2); telephone conference with G. Hensley re same (.9).
12/27/22	Ross M. Kwasteniet, P.C.	1.40	Analyze regulatory issues re confidential bids (1.2); correspond with J. Norman re same (.2).
12/27/22	Dan Latona	2.00	Telephone conference with J. Norman, A&M team, Centerview team, Committee, bidder re regulatory matters (1.5); telephone conference with C. Koenig, A&M team, Company re NewCo (.5).
12/27/22	Patricia Walsh Loureiro	2.30	Review, revise substantive consolidation memo.
12/27/22	Jeffery S. Norman, P.C.	1.70	Telephone conference with confidential party, W&C, Alvarez and Centerview re confidential party (.7); review regulatory diligence re same (1.0).
12/27/22	John Reinert	0.80	Review, analyze investment company status matters (.6); correspond with J. Norman and N. Sabki re same (.2).
12/27/22	Kelby Roth	6.30	Revise memorandum re substantive consolidation (5.3); correspond with G. Hensley re same (1.0).
12/27/22	Joanna Schlingbaum	1.60	Telephone conference with confidential party, UCC, Company, J. Norman, K&E team re plan considerations.
12/27/22	Kyle Nolan Trevett	2.00	Revise memorandum re plan confirmation issues.
12/27/22	Alison Wirtz	0.60	Conference with C. Koenig, D. Latona and Company re plan and disclosure statement items.
12/27/22	Edwin S. del Hierro, P.C.	2.20	Telephone conference with C. Koenig, K&E team re regulatory and operational matters (1.6); telephone conference re regulatory and operational matters (.6).
12/28/22	Gabriela Zamfir Hensley	7.50	Revise plan term sheet (3.4); analyze issues re same (3.0); conference with C. Koenig re plan term sheet (.3); further revise plan term sheet (.8).
12/28/22	Chris Koenig	2.40	Revise plan term sheet.
12/28/22	Ross M. Kwasteniet, P.C.	2.70	Analyze plans structures based on certain confidential bids and regulatory issues.



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12/28/22	John Reinert	2.30	Review, analyze investment company status matters (1.0); correspond with J. Norman re confidential party plan (.5); review, analyze proposed analysis (.8).
12/28/22	Kelby Roth	1.60	Revise memorandum re substantive consolidation.
12/28/22	Kyle Nolan Trevett	3.40	Review, revise memorandum re plan confirmation issues (3.3); correspond with P. Walsh re same (.1).
12/29/22	Simon Briefel	1.10	Telephone conference with R. Kwasteniet, K&E team re draft term sheet.
12/29/22	Bryan D. Flannery	4.10	Research re distribution of crypto assets (2.6); summarize same (1.5).
12/29/22	Amila Golic	0.10	Correspond with E. Jones re preparations for disclosure statement workstream.
12/29/22	Gabriela Zamfir Hensley	1.00	Conference with R. Kwasteniet, K&E team re plan term sheet.
12/29/22	Elizabeth Helen Jones	1.30	Telephone conference with R. Kwasteniet, K&E team re plan term sheet (1.1); correspond with G. Hensley, K&E team re securities questions re plan (.2).
12/29/22	Elizabeth Helen Jones	0.20	Correspond with A. Golic, K&E team re disclosure statement.
12/29/22	Chris Koenig	4.40	Telephone conference with R. Kwasteniet and K&E team re plan issues (1.0); telephone conference with potential plan sponsor, R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re mining issues (.8); review and analyze plan issues (2.6).
12/29/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re term sheet.
12/29/22	Patricia Walsh Loureiro	5.80	Telephone conference with G. Hensley, K&E team re plan term sheet (1.0); telephone conference with Company, A&M, G. Hensley, K&E team re plan term sheet (.6); review, revise substantive consolidation memorandum (4.2).

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12/29/22	Jeffery S. Norman, P.C.	1.90	Telephone conference with C. Koenig, K&E team, Centerview, UCC, confidential party, Company and others re bitcoin mining operations under proposed confidential party plan (1.0); telephone conference with W&C, J. Landy and others re regulatory matters (.4); participate in same (.5).
12/29/22	John Reinert	1.80	Review, analyze investment company status matters (.5); correspond with J. Norman and N. Sabki re same (.5); telephone conference with W&C re same (.4); correspond with Latham team re same (.4).
12/29/22	Kelby Roth	3.80	Revise memorandum re substantive consolidation (3.0); correspond with P. Walsh-Loureiro and G. Hensley re same (.8).
12/29/22	Joanna Schlingbaum	1.00	Telephone conference with confidential party, Company and J. Norman and K&E team re plan considerations.
12/29/22	Alison Wirtz	1.80	Conference with R. Kwasteniet and K&E team re plan term sheet and structures (1.0); review and analyze term sheet issues re same (.4); conference with confidential party, Company team and advisors re mining (.4).
12/29/22	Alison Wirtz	1.70	Review, analyze plan term sheet (.4); analyze issues re same (1.3).
12/30/22	Bryan D. Flannery	2.60	Review confidential party issues list (1.7); summarize securities law matters re distribution of crypto assets (.9).
12/30/22	Amila Golic	2.00	Telephone conference with E. Jones, K&E team re disclosure statement workstream kick-off (.3); correspond with E. Jones, A&M, Centerview, K&E teams re same (1.7).
12/30/22	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig re plan term sheet (.1); conference with R. Kwasteniet, K&E team re same (1.2); correspond with S. Sanders re same (.2).
12/30/22	Elizabeth Helen Jones	2.10	Telephone conference with A. Golic, K&E team re disclosure statement (.4); correspond with A. Golic, K&E team re disclosure statement research (.3); telephone conference with R. Kwasteniet, K&E team re plan term sheet (1.4).

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Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Chris Koenig	2.80	Review and revise plan term sheet (1.4); telephone conference with R. Kwasteniet, K&E team re plan term sheet and next steps (1.4).
12/30/22	Ross M. Kwasteniet, P.C.	2.40	Review, analyze plan term sheet (.4); prepare for telephone conference with A Wirtz, K&E team re same (.2); telephone conference with G. Hensley, C. Koenig and K&E team re plan term sheet (1.8).
12/30/22	Caitlin McGrail	3.00	Research re Judge Glenn disclosure statements (2.7); telephone conference with E. Jones, K&E team re disclosure statement (.3).
12/30/22	Caitlin McGrail	1.60	Draft second exclusivity extension motion.
12/30/22	Joshua Raphael	0.80	Conference with E. Jones re disclosure statement (.3); research and compile relevant disclosure statement precedent (.4); correspond with E. Jones, K&E team re same (.1).
12/30/22	John Reinert	1.00	Correspond with Latham team re investment company status matters (.3); review analysis re same (.7).
12/30/22	Roy Michael Roman	0.80	Telephone conference with E. Jones, K&E team re disclosure statement preparation (.4); review and analyze precedent re same (.4).
12/30/22	Kelby Roth	2.80	Revise substantive consolidation memorandum.
12/30/22	Seth Sanders	3.50	Revise plan term sheet (3.1); correspond with G. Hensley re same (.4).
12/30/22	Joanna Schlingbaum	1.10	Revise legal and regulatory issues list for plan considerations.
12/30/22	Matthew D. Turner	0.40	Review presentation materials re plan considerations.
12/30/22	Danielle Walker	2.20	Draft shell disclosure statement and supplement.
12/30/22	Alison Wirtz	3.90	Conference with R. Kwasteniet and K&E team re plan term sheet (1.2); review, revise confidential party issues list (2.0); correspond with D. Latona, K&E team and Centerview re same (.7).
12/31/22	Gabriela Zamfir Hensley	0.10	Analyze correspondence re deal matters.
12/31/22	Alison Wirtz	0.90	Review, revise plan term sheet and related materials.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

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Disclosure Statement, Plan, Confirmation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/31/22	Edwin S. del Hierro, P.C.	0.50	Review, analyze correspondence from J. Schlingbaum re regulatory supplemental information (.3); review same (.2).
<b>Total</b>		<b>475.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150116**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 3,705.00

Total legal services rendered

\$ 3,705.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150116

Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	3.00	1,235.00	3,705.00
<b>TOTALS</b>	<b>3.00</b>		<b>\$ 3,705.00</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150116

Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Hannah Crawford	0.50	Correspond with M. Stewart re Tether contract query.
12/01/22	Hannah Crawford	0.50	Review, analyze correspondence from S. Briefel and J. Butensky re director resignation issue (.2); analyze director resignation issue (.2); correspond with S. Briefel re same (.1).
12/02/22	Hannah Crawford	0.50	Review, analyze correspondence from S. Briefel and J. Butensky re director resignation issue (.2); analyze director resignation issue (.2); correspond with S. Briefel re same (.1).
12/15/22	Hannah Crawford	0.50	Correspond with A. Weiss re security discharge at land registry (.3); correspond with Rocco re same (.2).
12/16/22	Hannah Crawford	0.50	Correspond with P. Walsh re recognition query.
12/30/22	Hannah Crawford	0.50	Review, analyze correspondence re KERP (.3); correspond with P. Walsh re same (.2).
<b>Total</b>		<b>3.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010149991**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 374,546.00

Total legal services rendered

\$ 374,546.00



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anna Alekseeva	5.30	660.00	3,498.00
Simon Briefel	5.50	1,115.00	6,132.50
Michael Y. Chan	9.90	330.00	3,267.00
Susan D. Golden	16.70	1,315.00	21,960.50
Amila Golic	6.80	795.00	5,406.00
Anna L. Grilley	5.00	795.00	3,975.00
Gabriela Zamfir Hensley	3.40	1,115.00	3,791.00
Elizabeth Helen Jones	1.10	1,035.00	1,138.50
Chris Koenig	27.10	1,260.00	34,146.00
Tamar Kofman	3.30	910.00	3,003.00
Ross M. Kwasteniet, P.C.	23.70	1,845.00	43,726.50
Dan Latona	0.90	1,235.00	1,111.50
Michael Lemm	29.80	1,035.00	30,843.00
Patricia Walsh Loureiro	9.40	1,035.00	9,729.00
Nima Malek Khosravi	14.00	660.00	9,240.00
Rebecca J. Marston	72.60	910.00	66,066.00
Caitlin McGrail	3.90	660.00	2,574.00
Joel McKnight Mudd	17.70	795.00	14,071.50
Patrick J. Nash Jr., P.C.	0.30	1,845.00	553.50
Eric Nyberg	6.50	285.00	1,852.50
Robert Orren	13.40	480.00	6,432.00
Joshua Raphael	7.10	660.00	4,686.00
Gabrielle Christine Reardon	7.20	660.00	4,752.00
Roy Michael Roman	1.80	660.00	1,188.00
Kelby Roth	4.80	660.00	3,168.00
Jimmy Ryan	4.80	795.00	3,816.00
Seth Sanders	4.20	795.00	3,339.00
Gelareh Sharafi	10.30	660.00	6,798.00
Josh Sussberg, P.C.	0.10	1,845.00	184.50
William Thompson	2.70	910.00	2,457.00
Kyle Nolan Trevett	34.20	795.00	27,189.00
Lindsay Wasserman	1.50	910.00	1,365.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ashton Taylor Williams	7.40	795.00	5,883.00
Alison Wirtz	26.80	1,170.00	31,356.00
Alex Xuan	8.10	660.00	5,346.00
Tanzila Zomo	1.70	295.00	501.50
<b>TOTALS</b>	<b>399.00</b>		<b>\$ 374,546.00</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

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K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Michael Lemm	1.30	Analyze considerations re K&E supplemental declaration in support of retention (.9); correspond with A. Wirtz, K&E team re same (.2); review interim compensation order re invoice payments (.2).
12/01/22	Rebecca J. Marston	3.00	Correspond with S. Lemar re time entries (.8); correspond with J. Mudd, A. Wirtz, K. Trevett, K&E team re interim fee application (1.8); correspond with R. Kwasteniet re supplemental declaration in support of retention (.1); track retention work streams (.3).
12/01/22	Kyle Nolan Trevett	3.60	Revise interim fee application (3.4); correspond with R. Marston, K&E team re same (.2).
12/01/22	Alison Wirtz	0.40	Correspond with M. Lemm and R. Marston re parties in interest list and supplemental declaration in support of retention (.2); correspond with R. Marston re interim fee application (.2).
12/02/22	Simon Briefel	2.00	Review, revise K&E invoice for privilege, confidentiality.
12/02/22	Michael Lemm	0.70	Analyze considerations re supplemental declaration in support of retention (.6); correspond with A&M re same (.1).
12/02/22	Alison Wirtz	0.20	Correspond with S. Golden and C. Koenig re first interim fee application.
12/03/22	Susan D. Golden	2.50	Review and revise September and October fee applications for privilege and confidentiality.
12/03/22	Chris Koenig	3.60	Review, revise K&E invoice for privilege, confidentiality.
12/03/22	Rebecca J. Marston	1.40	Correspond with K. Trevett and K&E team re first interim fee application. (.2); review and revise first interim fee application (1.1); correspond with A. Wirtz re same (.1).
12/03/22	Kyle Nolan Trevett	1.10	Revise interim fee application (1.0); correspond with R. Marston re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Alison Wirtz	0.60	Correspond with R. Kwasteniet and K&E team re supplemental declaration in support of retention (.2); review and comment on first interim fee application (.4).
12/04/22	Chris Koenig	3.80	Review, revise K&E invoice for privilege, confidentiality.
12/04/22	Rebecca J. Marston	2.90	Correspond with K. Trevett re first interim fee application (.2); review, revise K&E same for privilege, confidentiality (2.7).
12/04/22	Kyle Nolan Trevett	1.30	Revise first interim fee application (1.2); correspond with R. Marston re same (.1).
12/04/22	Alison Wirtz	1.20	Review and comment on first interim fee application.
12/05/22	Susan D. Golden	7.20	Review, revise K&E first interim fee application for privilege, confidentiality, compliance (7.0); telephone conference with A. Wirtz re first interim fee application discussion of matters (.2).
12/05/22	Chris Koenig	2.10	Review, revise K&E invoice for privilege, confidentiality, compliance.
12/05/22	Rebecca J. Marston	9.20	Review, revise K&E invoice for privilege, confidentiality (8.0); correspond with S. Golden, K&E team re same (1.2).
12/05/22	Kyle Nolan Trevett	4.30	Revise first interim fee application (4.0); correspond with R. Marston, K&E team re same (.3).
12/05/22	Alison Wirtz	0.80	Review and comment on first interim fee application.
12/06/22	Rebecca J. Marston	4.00	Correspond with A. Barker, K&E team re K&E invoice for privilege, confidentiality (.4); telephone conference with K. Trevett re first interim fee application (.1); correspond with R. Kwasteniet re supplemental declaration in support of retention (.1); review, revise K&E invoice for privilege, confidentiality (3.4).
12/06/22	Kyle Nolan Trevett	1.80	Revise first interim fee application (1.6); correspond with R. Marston, M. Lemm re same (.2).

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Celsius Network LLC

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Rebecca J. Marston	3.90	Correspond with A&E team, A. Wirtz, K&E team re fee statement (.7); correspond with S. Golden, K&E team re K&E invoice for privilege, confidentiality (.4); review and revise same (2.7); correspond with R. Kwasteniet re supplemental declaration in support of retention (.1).
12/08/22	Michael Lemm	3.90	Analyze considerations re supplemental declaration in support of retention (.5); review and revise same (1.1); analyze considerations re fee statement (.3); review and revise first interim fee application (2.0).
12/08/22	Rebecca J. Marston	4.30	Correspond with A. Sexton, A. Wirtz, K&E team re K&E invoice for privilege, confidentiality (.3); review precedent and revise supplemental declaration (1.0); correspond with P. Nash, M. Lemm re same (.4); conference with M. Lemm re retention work streams in process (.5); telephone conference with K&E team re privilege (.4); correspond with R. Kwasteniet re expenses review for compliance with fee examiner's memorandum (.3); review, revise K&E invoice for privilege, confidentiality (1.4).
12/09/22	Chris Koenig	2.40	Review, revise K&E invoice for privilege, confidentiality.
12/09/22	Ross M. Kwasteniet, P.C.	3.20	Review and revise fee statement for privilege, confidentiality.
12/09/22	Michael Lemm	3.80	Analyze fee statement for confidentiality and privilege (.2); correspond with N. Malek Khosravi, K&E team re same (.1); review and revise first interim fee application (3.5).
12/09/22	Nima Malek Khosravi	6.20	Review, revise K&E invoice for privilege, confidentiality.
12/09/22	Rebecca J. Marston	7.70	Correspond and telephone conferences with M. Lemm, K&E team re K&E invoice for privilege, confidentiality (2.5); review K&E invoices re same (5.0); correspond with N. Khosravi, G. Reardon re same (.2).
12/09/22	Gabrielle Christine Reardon	2.90	Telephone conference with R. Marston re K&E invoice for privilege, confidentiality (.2); revise same (2.7).

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Kyle Nolan Trevett	1.50	Revise first interim fee application (1.4); correspond with A. Wirtz, K&E team re same (.1).
12/09/22	Alison Wirtz	0.30	Correspond with C. Koenig re monthly fee statement (.1); correspond with M. Lemm and R. Marston re supplemental declaration in support of K&E retention (.2).
12/10/22	Ross M. Kwasteniet, P.C.	4.80	Review and revise September statements fee statement detail (2.1); review and revise October statements fee statement detail (2.7).
12/10/22	Rebecca J. Marston	0.30	Correspond with M. Lemm, G. Reardon re invoice review, matter categories.
12/10/22	Kyle Nolan Trevett	0.20	Review, revise K&E invoice for privilege, confidentiality.
12/10/22	Alison Wirtz	1.20	Review and comment on first interim fee application.
12/11/22	Chris Koenig	7.20	Review, revise K&E invoice for privilege, confidentiality (4.3); review and revise K&E first interim fee application (2.3); correspond with A. Wirtz and K&E team re same (.6).
12/11/22	Ross M. Kwasteniet, P.C.	6.40	Review September and October fee statement detail.
12/11/22	Michael Lemm	0.60	Review and revise K&E fee statement (.5); correspond with R. Marston re same (.1).
12/11/22	Nima Malek Khosravi	0.20	Review, revise K&E invoice for privilege, confidentiality (.1); correspond with R. Marston and K&E team re same (.1).
12/11/22	Rebecca J. Marston	2.60	Review, revise K&E invoice for privilege, confidentiality (2.3); correspond with C. Koenig, K&E team re same (.3).
12/11/22	Gabrielle Christine Reardon	0.20	Revise K&E fee statement for matters 12 through 15 for privilege and confidentiality.
12/11/22	Kyle Nolan Trevett	4.10	Review, revise K&E invoice for privilege, confidentiality (4.0); correspond with R. Marston re same (.1).

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/22	Alison Wirtz	4.60	Review and comment on K&E first interim fee application (2.5); review precedent re same (.9); correspond with M. Lemm and R. Marston re conflicts screens and related matters (.4); review supplemental declaration in support of retention (.3); correspond with C. Koenig, K&E team re same (.3); correspond with M. Lemm and K&E team re conflicts matters (.2).
12/12/22	Susan D. Golden	2.90	Review and revise K&E first interim fee application (2.5); correspond with K. Trevett and K&E team re comments to same (.4).
12/12/22	Chris Koenig	3.70	Review and revise K&E interim fee application (3.1); correspond with A. Wirtz and K&E team re same (.6).
12/12/22	Ross M. Kwasteniet, P.C.	1.40	Review and revise September and October fee statements.
12/12/22	Michael Lemm	5.80	Review and revise K&E fee statement for privilege and confidentiality (.8); review and revise K&E supplemental declaration in support of retention (3.8); analyze considerations re same (.5); correspond with A. Wirtz, K&E team re same (.4); correspond with A&M team re same (.1); review K&E first interim fee application (.2).
12/12/22	Rebecca J. Marston	4.70	Review, revise K&E invoice for privilege, confidentiality (3.9); correspond with M. Lemm, K&E team re same (.8).
12/12/22	Seth Sanders	0.10	Correspond with D. Latona and K&E team re revised parties in interest list.
12/12/22	Kyle Nolan Trevett	3.40	Review, revise first interim fee application (3.2); correspond with R. Marston, K&E team re same (.2).
12/12/22	Alison Wirtz	1.10	Correspond with R. Marston and K&E team re invoice review matters with respect to confidentiality (.5); review and comment on first interim fee application (.4); correspond with S. Golden and K&E team re U.S. Trustee requests re interim fee applications (.2).
12/13/22	Michael Y. Chan	3.00	Organize and prepare parties for conflicts searching for creditors/entities (.9); research re creditors/entities (1.5); analyze disclosure of creditors/entities (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Susan D. Golden	1.30	Continued review and revision K&E first interim fee application (1.2); correspond with K. Trevett re same (.1).
12/13/22	Chris Koenig	2.50	Review and revise K&E interim fee application (2.1); correspond with A. Wirtz and K&E team re same (.4).
12/13/22	Ross M. Kwasteniet, P.C.	2.60	Review and revise September and October fee statements.
12/13/22	Michael Lemm	0.80	Analyze considerations re supplemental declaration (.3); correspond with J. Mudd, K&E team re same (.3); correspond with A&M team re PII list (.2).
12/13/22	Rebecca J. Marston	2.90	Correspond with C. Koenig, K&E team re receipts for fee examiner (.4); review, revise K&E invoice for privilege, confidentiality (2.0); correspond with C. Koenig, K&E team re same (.1); conference with A. McCammon re invoice review (.4).
12/13/22	Eric Nyberg	6.50	Organize and prepare parties for conflicts searching for creditors/entities (3.4); research creditors/entities (.7); analyze update for supplemental disclosure of creditors/entities (2.4).
12/13/22	Kyle Nolan Trevett	2.60	Review, revise first interim fee application (2.4); correspond with R. Marston, K&E team re same (.2).
12/13/22	Alison Wirtz	1.60	Review and comment on first interim fee application (1.1); correspond with M. Lemm and K&E team re same (.1); correspond with R. Kwasteniet and C. Koenig re invoice review and fee statement (.4).
12/14/22	Michael Y. Chan	4.50	Organize and prepare parties for conflicts searching for creditors/entities (1.2); research creditors/entities (1.0); analyze disclosure of creditors/entities (1.2); draft schedules 1, 2, & 3 for supplemental declaration (1.1).
12/14/22	Susan D. Golden	0.50	Correspond with A. Wirtz and P. Loureiro re filing of first interim fee application and scheduling notice of hearing (.2); telephone conference with A. Wirtz, K&E team re preparing first interim fee application (.3).
12/14/22	Ross M. Kwasteniet, P.C.	2.20	Review and revise September and October fee applications.



Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Michael Lemm	0.40	Correspond with M. Chan, K&E team re supplemental declaration schedules (.1); analyze considerations re supplemental declaration (.3).
12/14/22	Rebecca J. Marston	7.50	Review and revise fee statement for privilege and confidentiality (1.8); correspond with C. Koenig, K&E team re same (.8); correspond with K&E team re K&E invoice for privilege, confidentiality (2.3); correspond with A. Yenamandra, K&E team re rate increases (.6); correspond with K. Trevett, K&E team re first interim fee application (1.2); correspond with J. Mudd, K&E team re supplemental declaration in support of retention (.8).
12/14/22	Joel McKnight Mudd	1.40	Review, analyze conflicts reports (1.2); correspond with M. Lemm, K&E team re same (.2).
12/14/22	Robert Orren	4.90	Correspond with R. Marston re K&E October fee statement and first interim fee application (.2); draft K&E October fee statement (3.5); prepare same for filing (.8); correspond with R. Marston, K&E team re same (.4).
12/14/22	Alison Wirtz	1.20	Correspond with M. Lemm and R. Marston re K&E invoice for privilege, confidentiality (.3); correspond with M. Lemm re conflicts matter (.2); analyze conflicts issues (.2); review and comment on monthly fee statement (.5).
12/15/22	Michael Y. Chan	2.40	Draft schedules 1, 2, & 3 for supplemental declaration in support of retention.
12/15/22	Susan D. Golden	2.30	Telephone conference and correspond with A. Wirtz re preparation and filing of first interim fee application (1.0); review exhibits from R. Marston, K&E team (1.0); correspond with R. Orren, L. Saal re filing of same (.3).
12/15/22	Chris Koenig	1.80	Review and revise K&E first interim fee application (1.4); correspond with A. Wirtz and K&E team re same (.4).
12/15/22	Ross M. Kwasteniet, P.C.	3.10	Review and finalize first interim fee application.
12/15/22	Dan Latona	0.90	Analyze first interim fee application.

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Michael Lemm	5.30	Review and revise supplemental declaration in support of retention (3.7); correspond with M. Chan, K&E team re same (.4); review and revise K&E interim fee application (1.1); correspond with J. Mudd, K&E team re same (.1).
12/15/22	Rebecca J. Marston	0.30	Review and revise fee statement (.2); correspond with M. Willis, K&E team re filing (.1).
12/15/22	Rebecca J. Marston	8.90	Review and revise first interim fee application (3.9); correspond with A. Wirtz, K&E team re same (2.3); review and revise same (2.7).
12/15/22	Joel McKnight Mudd	3.80	Revise supplemental declaration in support of retention (3.4); correspond with A. Wirtz, K&E team re same (.4).
12/15/22	Robert Orren	5.60	Prepare for filing of October fee statement (.8); correspond with T. Zomo and D. Walker re same (.4); draft fee application and exhibits (3.2); file same (.4); correspond with R. Marston, K&E team re same (.8).
12/15/22	Kyle Nolan Trevett	0.60	Revise first interim fee application (.5); correspond with R. Marston, K&E team re same (.1).
12/15/22	Alison Wirtz	6.80	Correspond with R. Marston and K&E team re interim fee application (.3); conference with same re same (.6); review and comment on same (3.4); coordinate filing of same (1.1); finalize monthly fee statement (.6); correspond with R. Marston and K&E team re same (.8).
12/15/22	Tanzila Zomo	0.30	Review and file monthly fee statement.
12/16/22	Amila Golic	0.40	Review and analyze correspondence from J. Mudd re invoice review process.
12/16/22	Michael Lemm	6.20	Review and revise supplemental declaration in support of retention (3.8); correspond with A. Wirtz, K&E team re same (.5); prepare filing version re same (.9); draft correspondence to notice parties re rate increase (.5); telephone conference with A. Wirtz, K&E team re K&E retention workstreams (.5).
12/16/22	Rebecca J. Marston	8.10	Review and revise first interim fee application (3.9); correspond with A. Wirtz, K&E team re same (3.3); review and revise same (.9).

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Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Joel McKnight Mudd	2.30	Telephone conference with A. Wirtz, K&E team re invoice review (.5); draft memorandum re K&E invoice for privilege, confidentiality (1.5); correspond with A. Wirtz, K&E team re same (.3).
12/16/22	Patrick J. Nash Jr., P.C.	0.30	Review supplemental declaration re K&E retention in preparation for filing.
12/16/22	Robert Orren	2.70	Prepare for filing second supplemental declaration in support of K&E retention (1.4); file same (.3); prepare for submission to court redacted version of same (.4); correspond with M. Lemm, K&E team re same (.4); correspond with Stretto re service of first K&E fee application (.2).
12/16/22	Alison Wirtz	4.70	Correspond with M. Lemm and K&E team re supplemental declaration in support of Kirkland retention and rate increases (.6); review and comment on same (.7); correspond with R. Marston re materials for fee examiner related to interim fee applications (2.5); conference with J. Mudd re K&E invoice for privilege, confidentiality, compliance with U.S. Trustee guidelines (.5); correspond with J. Mudd re same (.4).
12/16/22	Tanzila Zomo	1.40	Research re filing documents seal documents (.4); telephone conference with bankruptcy court re filing under seal documents (.7); coordinate with R. Marston and R. Orren re same (.3).
12/17/22	Anna Alekseeva	2.30	Review, revise K&E invoice for privilege, confidentiality (2.0); correspond with J. Mudd, K&E team re same (.3).
12/17/22	Amila Golic	0.50	Review, revise K&E invoice for privilege, confidentiality (.3); correspond with J. Mudd re same (.2).
12/17/22	Rebecca J. Marston	0.10	Correspond with A. Golic, K&E team re fee detail.
12/17/22	Robert Orren	0.20	Correspond with T. Zomo and D. Walker re submission of redacted second K&E declaration in support of retention.
12/17/22	Gabrielle Christine Reardon	1.60	Review, revise K&E invoice for privilege, confidentiality.
12/17/22	Kelby Roth	0.20	Review, revise K&E invoice for privilege, confidentiality.

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Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/22	Kyle Nolan Trevett	2.00	Review, revise K&E invoice for privilege, confidentiality.
12/18/22	Amila Golic	2.00	Review, revise K&E invoice for privilege, confidentiality.
12/18/22	Nima Malek Khosravi	3.40	Review, revise K&E invoice for privilege, confidentiality.
12/18/22	Kyle Nolan Trevett	1.60	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Anna Alekseeva	2.70	Review, revise K&E invoice for privilege, confidentiality (2.1); correspond with J. Mudd, K&E team re same (.6).
12/19/22	Amila Golic	0.50	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Nima Malek Khosravi	4.20	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Rebecca J. Marston	0.50	Correspond with fee examiner, A. Wirtz, K&E team re LEDES data, expenses (.3); correspond with A. Wirtz, K&E team re supplemental declaration filing (.1); correspond with K. Trevett re K&E invoice for privilege, confidentiality (.1).
12/19/22	Joel McKnight Mudd	0.40	Correspond with A. Alekseeva, K&E team re K&E invoice for privilege, confidentiality.
12/19/22	Gabrielle Christine Reardon	2.10	Review, revise K&E invoice for privilege, confidentiality (1.7); correspond with J. Mudd, K&E team re same (.4).
12/19/22	Kelby Roth	1.40	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Gelareh Sharafi	4.10	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Kyle Nolan Trevett	1.40	Review, revise K&E invoice for privilege, confidentiality (1.0); correspond with J. Mudd, K&E team re same (.4).
12/19/22	Ashton Taylor Williams	0.90	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Alex Xuan	3.20	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Anna Alekseeva	0.30	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Amila Golic	0.40	Review, revise K&E invoice for privilege, confidentiality.

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Matter Number:

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Caitlin McGrail	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Joel McKnight Mudd	0.70	Correspond with K. Roth, K&E team re K&E invoice for privilege, confidentiality.
12/20/22	Joshua Raphael	1.80	Review, revise K&E invoice for privilege, confidentiality. (1.7); correspond with L. Wasserman re same (.1).
12/20/22	Gabrielle Christine Reardon	0.40	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Roy Michael Roman	1.50	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Kelby Roth	2.10	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Seth Sanders	2.10	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Gelareh Sharafi	0.70	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Kyle Nolan Trevett	0.20	Correspond with J. Mudd, K&E team re K&E invoice for privilege, confidentiality.
12/20/22	Ashton Taylor Williams	2.20	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Alison Wirtz	0.10	Correspond with K. Trevett re K&E invoice for privilege.
12/20/22	Alex Xuan	3.80	Review, revise K&E invoice for privilege, confidentiality (2.8); correspond with J. Mudd and K&E team re same (1.0).
12/21/22	Rebecca J. Marston	0.30	Correspond with K. Roth re K&E invoice for privilege, confidentiality (.1); correspond with J. Mudd re parties-in-interest list (.2).
12/21/22	Caitlin McGrail	2.10	Review, revise K&E invoice for privilege, confidentiality (1.8); correspond with J. Mudd and G. Brier re same (.3).
12/21/22	Joel McKnight Mudd	1.60	Correspond with A. Wirtz, K&E team re PII list (.4); correspond with J. Raphael, K&E team re K&E invoice for privilege, confidentiality (1.2).
12/21/22	Joshua Raphael	5.30	Review, revise K&E invoice for privilege, confidentiality (3.0); correspond with J. Mudd, K&E team re same (2.3).
12/21/22	Roy Michael Roman	0.20	Review, revise K&E invoice for privilege, confidentiality (.1); correspond with J. Mudd, K&E team re same (.1).

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Kelby Roth	1.10	Review, revise K&E invoice for privilege, confidentiality.
12/21/22	Jimmy Ryan	3.40	Review, revise K&E invoice for privilege, confidentiality.
12/21/22	Seth Sanders	0.50	Review, revise K&E invoice for privilege, confidentiality (.4); correspond with J. Mudd and K&E team re same (.1).
12/21/22	Kyle Nolan Trevett	0.40	Review, revise parties in interest list (.1); correspond with A. Wirtz, D. Latona re same (.1); correspond with J. Mudd re K&E invoice for privilege, confidentiality (.2).
12/21/22	Ashton Taylor Williams	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/21/22	Alex Xuan	1.10	Review, revise K&E invoice for privilege, confidentiality (.8); correspond with J. Mudd, A. Sexton re same (.3).
12/22/22	Joel McKnight Mudd	2.20	Correspond with A. Wirtz, K&E team re K&E invoice for privilege (.8); revise memorandum re same (1.2); correspond with A. Wirtz re same (.2).
12/22/22	Alison Wirtz	0.20	Correspond with J. Mudd re K&E invoice for privilege, confidentiality.
12/23/22	Amila Golic	2.40	Review, revise K&E invoice for privilege, confidentiality.
12/23/22	Tamar Kofman	1.50	Review, revise K&E invoice for privilege, confidentiality.
12/23/22	Joel McKnight Mudd	1.30	Review, revise K&E invoice for privilege, confidentiality (1.1); correspond with A. Wirtz, K&E team re same (.2).
12/23/22	Kyle Nolan Trevett	1.30	Review, revise K&E invoice for privilege, confidentiality.
12/23/22	Alison Wirtz	0.30	Correspond with J. Mudd re K&E invoice for privilege, confidentiality.
12/24/22	Tamar Kofman	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/26/22	Amila Golic	0.20	Correspond with M. Phoenix re K&E invoice for privilege, confidentiality.
12/26/22	William Thompson	1.00	Review, revise K&E invoice for privilege, confidentiality.
12/26/22	Kyle Nolan Trevett	1.80	Review, revise K&E invoice for privilege, confidentiality (1.6); correspond with G. Hensley, K&E team re same (.2).

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/22	Ashton Taylor Williams	1.70	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Simon Briefel	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Amila Golic	0.40	Correspond with M. Lemm re K&E invoice for privilege, confidentiality.
12/27/22	Anna L. Grilley	2.80	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Patricia Walsh Loureiro	3.80	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Joel McKnight Mudd	2.70	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Roy Michael Roman	0.10	Correspond with K. Trevett re K&E invoice for privilege.
12/27/22	Jimmy Ryan	1.40	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Seth Sanders	1.50	Review, revise K&E invoice for privilege, confidentiality (1.3); correspond with E. Jones re same (.2).
12/27/22	Gelareh Sharafi	5.50	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	William Thompson	1.70	Review, revise K&E invoice for privilege, confidentiality (1.5); correspond with P. Walsh Loureiro and J. Mudd re same (.2).
12/27/22	Kyle Nolan Trevett	1.00	Review and revise parties-in-interest list (.4); correspond with A. Wirtz, J. Mudd re same (.1); correspond with J. Mudd, K&E team re K&E invoice for privilege, confidentiality (.5).
12/27/22	Lindsay Wasserman	1.50	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Ashton Taylor Williams	0.80	Review, revise K&E invoice for privilege, confidentiality (.7); correspond with M. Lemm re same (.1).
12/28/22	Simon Briefel	1.70	Review, revise K&E invoice for privilege, confidentiality.
12/28/22	Patricia Walsh Loureiro	5.60	Review, revise K&E invoice for privilege, confidentiality.
12/28/22	Joel McKnight Mudd	0.30	Correspond with A. Wirtz, K&E team re K&E invoice for privilege, confidentiality.

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K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Alison Wirtz	0.20	Correspond with K&E team and A&M re monthly fee statement for privilege, confidentiality.
12/29/22	Anna L. Grilley	2.20	Review, revise K&E invoice for privilege, confidentiality.
12/29/22	Gabriela Zamfir Hensley	2.30	Review, revise K&E invoice for privilege, confidentiality.
12/29/22	Elizabeth Helen Jones	1.10	Review, revise K&E invoice for privilege, confidentiality.
12/29/22	Michael Lemm	1.00	Review and revise K&E fee statement for privilege, confidentiality.
12/29/22	Joel McKnight Mudd	1.00	Correspond with R. Kwasteniet, K&E team re K&E invoice for privilege, confidentiality.
12/29/22	Josh Sussberg, P.C.	0.10	Correspond re K&E invoice for privilege, confidentiality.
12/30/22	Gabriela Zamfir Hensley	1.10	Review, revise K&E invoice for privilege, confidentiality.
12/30/22	Alison Wirtz	1.10	Correspond with K&E team re parties in interest and searched parties (.2); correspond with J. Mudd re K&E invoice for privilege, confidentiality. (.1); review and revise K&E invoices re same (.8).
12/31/22	Alison Wirtz	0.20	Correspond with D. Latona re parties in interest matters.
<b>Total</b>		<b>399.00</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010149992**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 130,366.50

Total legal services rendered

\$ 130,366.50

Legal Services for the Period Ending December 31, 2022

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Non-K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	4.20	1,115.00	4,683.00
Susan D. Golden	16.00	1,315.00	21,040.00
Amila Golic	2.90	795.00	2,305.50
Chris Koenig	2.80	1,260.00	3,528.00
Dan Latona	0.70	1,235.00	864.50
Michael Lemm	11.10	1,035.00	11,488.50
Patricia Walsh Loureiro	14.40	1,035.00	14,904.00
Nima Malek Khosravi	1.30	660.00	858.00
Rebecca J. Marston	10.10	910.00	9,191.00
Joel McKnight Mudd	16.90	795.00	13,435.50
Robert Orren	4.60	480.00	2,208.00
Gabrielle Christine Reardon	2.70	660.00	1,782.00
Seth Sanders	20.90	795.00	16,615.50
Josh Sussberg, P.C.	0.10	1,845.00	184.50
Danielle Walker	2.40	295.00	708.00
Lindsay Wasserman	1.20	910.00	1,092.00
Alison Wirtz	21.60	1,170.00	25,272.00
Tanzila Zomo	0.70	295.00	206.50
<b>TOTALS</b>	<b>134.60</b>		<b>\$ 130,366.50</b>

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Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Susan D. Golden	0.80	Review and analyze Fisher engagement letter (.1); correspond with S. Briefel re same (.2); conference with D. Latona re same (.5).
12/01/22	Dan Latona	0.20	Telephone conference with Mazars re retention.
12/01/22	Patricia Walsh Loureiro	1.90	Revise Mazars retention application.
12/01/22	Rebecca J. Marston	0.20	Correspond with M. Lemm re interim fee applications and supplemental declarations for non-K&E professionals.
12/01/22	Alison Wirtz	1.40	Correspond with P. Walsh and K&E team re EY retention order and presentment (.6); correspond with C. Koenig and R. Kwasteniet re counsel to employee (.2); conference with counsel to employee (.3); review and comment on ordinary course professionals declaration and correspond with K&E team re same (.3).
12/02/22	Susan D. Golden	0.90	Telephone conference with U.S. Trustee, R. Kwasteniet and Saul Ewing re Willis Towers Watson retention and U.S. Trustee 2004 application (.5); correspond with R. Kwasteniet re same (.2); review and revise 2004 adjournment letter (.1); correspond with P. Loureiro re same (.1).
12/02/22	Michael Lemm	0.10	Correspond with Latham re PII list.
12/02/22	Patricia Walsh Loureiro	1.50	Telephone conference with Willis Towers Watson, U.S. Trustee, S. Golden and K&E team re Willis Towers Watson engagement letter (.3); prepare for same (.3); correspond and conferences with S. Golden, D. Latona re Willis Towers Watson extension and next steps (.4); correspond and conference with EY re adjournment of hearing on EY retention (.5).
12/02/22	Seth Sanders	0.60	Draft correspondence to Fisher re Fischer retention (.5); correspond with S. Briefel re same (.1).
12/02/22	Alison Wirtz	0.40	Correspond with P. Walsh and K&E team re EY retention application and communications to Chambers.
12/03/22	Patricia Walsh Loureiro	0.50	Revise Mazars retention application.

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Seth Sanders	0.60	Correspond with P. Walsh and K&E team re Mazars retention.
12/04/22	Seth Sanders	0.30	Correspond with D. Latona and K&E team re Mazars documentation in support of retention.
12/05/22	Susan D. Golden	1.50	Review EY response to U.S. Trustee comments to EY retention application (.4); review EY responses to U.S. Trustee's requested modifications to proposed retention order (.2); correspond with P. Loureiro re same (.3); review revised Fischer engagement letter (.2); correspond with S. Briefel with comments to same (.4).
12/05/22	Michael Lemm	0.30	Review and revise Latham fee statement.
12/05/22	Patricia Walsh Loureiro	1.10	Correspond with EY, S. Golden re U.S. Trustee questions re EY application.
12/05/22	Rebecca J. Marston	0.10	Correspond with Akin, A&M teams re Akin fee statement.
12/05/22	Lindsay Wasserman	1.20	Review EY retention application (.3); correspond with P. Loureiro, K&E team, EY re same (.9).
12/06/22	Susan D. Golden	0.90	Review EY revised responses to U.S. Trustee questions (.4); correspond with S. Briefel re Fischer retention (.3); correspond with R. Marston re non-attorney advisors compliance with 2013 U.S. Trustee fee guidelines per fee examiner memorandum (.2).
12/06/22	Patricia Walsh Loureiro	2.20	Correspond with Mazars and D. Latona re retention application (.3); correspond with D. Latona and S. Golden re WTW retention questions (.2); review, revise EY responses to U.S. Trustee questions re retention application (.9); correspond with U.S. Trustee, EY, S. Golden and K&E team re EY retention application (.8).
12/06/22	Rebecca J. Marston	0.30	Correspond with Latham, Akin, A&M, Centerview teams re interim fee applications.
12/06/22	Gabrielle Christine Reardon	0.20	Review and analyze docket re objections to declarations of disinterestedness (.1); update tracker re ordinary course professionals (.1).
12/06/22	Seth Sanders	0.30	Analyze issues re U.S. Trustee correspondence with respect to EY retention.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Michael Lemm	1.00	Review ordinary course professionals order (.2); analyze considerations re ordinary course professionals payments (.5); correspond with A. Wirtz, G. Reardon re same (.2); correspond with A&M re same (.1).
12/07/22	Patricia Walsh Loureiro	0.40	Correspond with D. Latona and K&E team re form retention agreement.
12/07/22	Rebecca J. Marston	0.90	Correspond with Akin team re fee statement (.2); correspond with A&M, K&E teams re interim fee application, fee examiner's memorandum (.7).
12/07/22	Gabrielle Christine Reardon	0.30	Review and analyze ordinary course professional order (.2); correspond with M. Lemm and A&M re same (.1).
12/08/22	Susan D. Golden	0.50	Review Akin October fee statement (.3); correspond with R. Marston re same (.2).
12/08/22	Michael Lemm	0.10	Correspond with A. Wirtz re ordinary course professionals payments.
12/08/22	Nima Malek Khosravi	1.30	Revise motion to pay third party (1.2); correspond with R. Marston and E. Jones re same (.1).
12/08/22	Rebecca J. Marston	2.10	Correspond with Centerview re fee examiner expense caps (.3); correspond with Centerview re interim fee application (.3); correspond with professional teams re fee statements (1.5).
12/08/22	Alison Wirtz	0.90	Correspond with R. Marston re interim fee application inbounds from Centerview (.2); correspond with A. Davis re Latham fee statement (.2); correspond with M. Lemm re ordinary course professionals payments and review precedent notices of fees (.4); correspond with K&E team re Akin's fee statement (.1).
12/09/22	Seth Sanders	0.40	Correspond with A&M re revised parties in interest list (.4).
12/09/22	Alison Wirtz	0.30	Correspond with A&M team, M. Lemm and R. Marston re A&M interim fee application.
12/12/22	Susan D. Golden	0.40	Correspond with C. Koenig and W&C team re non-attorney advisor U.S. Trustee large case guidelines compliance per fee examiner memorandum (.3); correspond with K. Stadler and Godfrey Kahn re same (.1).

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Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Chris Koenig	1.40	Telephone conference with R. Kwasteniet and UCC counsel re pool counsel (.6); correspond with R. Kwasteniet, Company, W&C team, pool counsel re same (.8).
12/12/22	Michael Lemm	1.40	Draft correspondence to advisors re rate increase disclosure (.4); review advisors' retention applications re same (.8); compile chart re same (.2).
12/12/22	Rebecca J. Marston	1.10	Correspond with Akin team re wire transfer (.1); correspond with A&M team re fee statement (1.0).
12/12/22	Gabrielle Christine Reardon	0.30	Correspond with M. Lemm and A. Golic re correspondence from ordinary course professional.
12/12/22	Alison Wirtz	0.40	Correspond with M. Lemm and R. Marston re A&M fee statement and rate increase reminders (.3); correspond with Jenner re payment processing (.1).
12/13/22	Amila Golic	0.10	Correspond with M. Lemm, G. Reardon, A&M re ordinary course professionals issues.
12/13/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, Company, Latham re pool counsel (.6); correspond with R. Kwasteniet, Company, Latham, pool counsel re same (.4).
12/13/22	Michael Lemm	0.20	Review A&M fee application.
12/13/22	Michael Lemm	0.10	Correspond with A. Wirtz re ordinary course professionals invoice.
12/13/22	Patricia Walsh Loureiro	1.00	Correspond with EY re retention application (.2); correspond with Mazars re retention application (.3); draft extension letter and file same (.5).
12/13/22	Rebecca J. Marston	0.10	Correspond with M. Lemm re comments to A&M fee application.
12/13/22	Joel McKnight Mudd	0.30	Correspond with A&M team re supplemental declaration.
12/13/22	Robert Orren	0.30	File third monthly fee statement of A&M (.2); correspond with R. Marston re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Alison Wirtz	1.30	Correspond with M. Lemm and K&E team re possible ordinary course professionals (.2); correspond with M. Lemm and K&E team re Taylor Wessing payments (.2); review and analyze precedent transactions re same (.4); review and comment on A&M fee application and coordinate filing of same (.5).
12/13/22	Tanzila Zomo	0.40	Review and file letter re objection deadline extension re WTW 2004 examination.
12/14/22	Susan D. Golden	1.90	Correspond with S. Sanders, C. Koenig re Ernst & Young retention application (.2); review U.S. Trustee markup of EY order (.3); correspond with S. Sanders, C. Koenig re comments of U.S. Trustee to EY order (.3); telephone conference with S. Cornell re U.S. Trustee comments to EY proposed order (.3); revise EY language on monthly invoice review (.1); correspond with S. Cornell re same (.1); telephone conference with S. Sanders on update from EY re U.S. Trustee requests (.2); correspond with U.S. Trustee re same (.1); correspond with M. Lemm re ordinary course professionals fee cap calculations (.3).
12/14/22	Michael Lemm	6.30	Review and revise A&M fee application (2.2); review and revise Centerview fee application (.9); review and revise Latham fee application (1.9); correspond with A. Wirtz, K&E team re same (.5); analyze considerations re ordinary course professionals invoices (.4); correspond with S. Golden, K&E team re same (.3); correspond with A&M team re same (.1).
12/14/22	Patricia Walsh Loureiro	0.30	Correspond with Walker Morris re invoice and ordinary course professionals' declaration.
12/14/22	Rebecca J. Marston	0.90	Review and revise professionals' interim fee applications (.6); correspond with professionals, M. Lemm re same (.3).
12/14/22	Joel McKnight Mudd	0.30	Correspond with A&M team re fee applications.
12/14/22	Robert Orren	0.10	Correspond with T. Zomo re filing of McMillan declaration of disinterestedness.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Gabrielle Christine Reardon	0.60	Review declaration of disinterestedness from Dearson, Levi & Pantz (.3); correspond with M. Lemm re same (.1); update declaration of disinterestedness tracker (.2).
12/14/22	Seth Sanders	2.80	Correspond with P. Loureiro, K&E team, EY team and U.S. Trustee re revisions to proposed order (1.2); revise proposed order re same (1.6).
12/14/22	Alison Wirtz	1.70	Review and comment on A&M fee statement (.9); correspond with S. Golden re fee examiner order and implications for retained professionals (.2); review and comment on ordinary course professionals declaration of disinterestedness (.3); correspond with J. Newdeck re notice of interim fee applications (.3).
12/15/22	Susan D. Golden	0.60	Correspond with R.M. Roman re extension of Willis Towers Watson objection deadline to U.S. Trustee 2004 application (.3); review EY responses to U.S. Trustee revisions and correspond with S. Sanders and D. Latona with comments to same (.3).
12/15/22	Michael Lemm	1.50	Review and revise advisors' fee application (.6); prepare same for filing (.9).
12/15/22	Patricia Walsh Loureiro	0.90	Revise extension for Willis Towers Watson re discovery and correspond with D. Latona, K&E team, chambers, U.S. Trustee, Saul Ewing re same (.5); correspond with S. Sanders and K&E team re EY retention application (.4).
12/15/22	Joel McKnight Mudd	2.30	Review, revise A&M supplemental declaration.
12/15/22	Robert Orren	0.40	File Centerview and A&M fee applications.
12/15/22	Gabrielle Christine Reardon	0.20	Correspond with M. Lemm re status of ordinary course professionals Dearson, Levi, and Pantz.
12/15/22	Seth Sanders	1.10	Correspond with P. Loureiro and K&E team, EY team and U.S. Trustee re EY responses to U.S. Trustee objections (.5); revise proposed order and supplemental declaration for same (.6).



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Alison Wirtz	2.80	Correspond with M. Lemm and R. Marston re managing interim fee applications for all other professionals (1.3); review filing version of Centerview fee application (.3); review and comment on A&M fee application (.5); correspond with J. Mudd and K&E team re same (.2); correspond with Latham team re filing of interim fee application (.1); correspond with S. Golden, Chambers and Akin team re notice requirements (.3); correspond with Jenner team re same (.1).
12/15/22	Tanzila Zomo	0.30	File objection deadline request re 2004 examinations.
12/16/22	Patricia Walsh Loureiro	0.90	Correspond with J. Mudd and A&M re A&M supplemental declaration.
12/16/22	Rebecca J. Marston	2.70	Review and revise professionals' interim fee applications (1.9); correspond with M. Lemm, K&E team re same (.8).
12/16/22	Joel McKnight Mudd	3.80	Correspond with A&M team re supplemental declaration (.6); revise same (2.8); correspond with A. Wirtz re same (.4).
12/16/22	Robert Orren	2.00	Prepare for filing omnibus notice of interim fee applications (.6); file same (.3); correspond with R. Marston, K&E team re same (.1); prepare for filing of supplemental A&M retention declaration (.5); file same (.3); distribute same for service (.2).
12/16/22	Alison Wirtz	1.30	Correspond with J. Mudd and A&M team re rate increase declaration (.4); review and comment on same (.9).
12/17/22	Rebecca J. Marston	0.40	Correspond with Debtor professional teams re LEDES data for fee examiner.
12/17/22	Alison Wirtz	0.20	Correspond with ordinary course professionals re status of bar date notices.
12/19/22	Dan Latona	0.50	Analyze EY retention application re filing.
12/19/22	Patricia Walsh Loureiro	1.70	Correspond with D. Latona, K&E team, EY re U.S. Trustee comments (1.3); review, comment on proposed order (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Seth Sanders	2.20	Revise EY proposed order (.7); correspond with P. Loureiro, K&E team, U.S. Trustee and EY re same (.6); correspond with A. Golic re agenda matters (.2); correspond with S. Golden, K&E team re filing of revised order (.4); correspond with P. Loureiro and K&E team re document preparation for hearing (.3).
12/19/22	Alison Wirtz	0.30	Correspond with Jenner team re payment of fee statements (.2); correspond with K&E team re miscellaneous retention matters (.1).
12/20/22	Susan D. Golden	0.60	Review A&M third supplemental declaration in support of A&M retention (.4); correspond with J. Mudd and C. Koenig re same (.2).
12/20/22	Patricia Walsh Loureiro	2.00	Prepare for hearing on EY retention application (1.3); draft extension letter for WTW rule 2004 examination (.4); correspond with Saul Ewing, U.S. Trustee re same (.3).
12/20/22	Rebecca J. Marston	0.30	Correspond with Debtor professionals re interim fee applications, fee examiner memorandum (.2); correspond with A. Wirtz re professionals' budget and staffing plans (.1).
12/20/22	Joel McKnight Mudd	0.40	Correspond with A&M team, A. Wirtz re supplemental declaration.
12/20/22	Robert Orren	0.40	File letter requesting extension of objection deadline for WTW to object to U.S. Trustee 2004 application (.2); correspond with P. Loureiro re same (.1); distribute same for service (.1).
12/20/22	Alison Wirtz	0.80	Correspond with J. Mudd re A&M supplemental declaration (.1); review and comment on same (.3); correspond with A&M team re fee examiner matters (.1); correspond with EY team re timing of fee statements (.3).
12/21/22	Susan D. Golden	1.00	Correspond with A. Wirtz, C. Koenig and D. Latona re Stretto December invoice (.5); review same (.5).
12/21/22	Rebecca J. Marston	0.40	Correspond with Latham, A&M, K&E teams re invoice cover sheets (.2); correspond with A&M, A. Wirtz re Huron fee statement (.2).
12/21/22	Joel McKnight Mudd	1.90	Correspond with A&M team re supplemental declaration (.8); revise same (.6); correspond with C. Koenig, K&E team re same (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Seth Sanders	0.40	Correspond with A. Wirtz, D. Latona and K&E team re Fischer retention application.
12/21/22	Alison Wirtz	0.20	Correspond with J. Mudd re A&M supplemental declaration disclosures.
12/22/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, Latham, government re pool counsel.
12/22/22	Rebecca J. Marston	0.60	Correspond with A&M, K&E, Latham teams re invoice cover sheets, W-9.
12/22/22	Joel McKnight Mudd	3.70	Revise A&M supplemental declaration (2.3); correspond with A&M team re same (.6); correspond with A. Wirtz re same (.5); correspond with C. Koenig, D. Latona re same (.3).
12/22/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden, K&E team re Stretto invoice.
12/22/22	Alison Wirtz	1.30	Correspond with C. Koenig and D. Latona re specific disclosure in A&M supplemental declaration (.3); review and comment on declaration (.5); correspond with J. Mudd re same (.3); correspond with S. Golden and K&E team re certain professional invoice matters (.2).
12/23/22	Joel McKnight Mudd	4.20	Revise A&M supplemental declaration (1.6); revise A&M supplemental declaration schedules (.8); correspond with A&M team re same (.6); correspond with A. Wirtz, K&E team re same (.6); correspond with C. Koenig, D. Latona re same (.4); correspond with R. Orren re filing same (.2).
12/23/22	Robert Orren	0.50	File third supplemental Campagna declaration in support of A&M retention (.2); correspond with J. Mudd re submission of same under seal (.2); distribute same for service (.1).
12/23/22	Gabrielle Christine Reardon	0.40	Correspond with A. Wirtz, M. Lemm and Middlebrooks Shapiro, P.C. re ordinary course professional retention (.3); revise declaration of disinterestedness tracker (.1).
12/23/22	Seth Sanders	0.30	Correspond with EY, S. Briefel, K&E team re supplemental EY Israel declaration.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Alison Wirtz	3.60	Correspond with A&M team re supplemental declaration (.3); correspond with J. Mudd re same (.3); review and comment on same (1.9); analyze schedules (.9); correspond with W&C re parties in interest list (.2).
12/23/22	Alison Wirtz	0.20	Correspond with Latham team re monthly fee statements.
12/24/22	Alison Wirtz	0.40	Correspond with G. Reardon and K&E team re ordinary course professionals declarations of disinterestedness and payment schedules (.2); correspond with S. Golden and K&E team re Stretto invoices (.1); correspond with M. Lemm and J. Mudd re parties in interest list for W&C (.1).
12/26/22	Simon Briefel	2.00	Review, revise Fischer retention application.
12/26/22	Michael Lemm	0.10	Correspond with W&C re PII list.
12/26/22	Gabrielle Christine Reardon	0.70	Correspond with A. Wirtz re ordinary course professionals (.4); revise ordinary course professionals list (.2); correspond with A&M and company re same (.1).
12/26/22	Seth Sanders	2.60	Telephone conference with A. Wirtz re Fischer retention application issues (.2); correspond with S. Briefel re updated Fischer engagement letter (.4); revise Fischer retention application (1.8); correspond with Fischer and S. Briefel re same (.2).
12/26/22	Alison Wirtz	2.70	Review and comment on ordinary course professionals tracker and declaration of disinterestedness (.4); correspond with G. Reardon re same (.2); review and comment on Fischer retention application (1.9); correspond with S. Sanders re same (.2).
12/27/22	Simon Briefel	1.40	Review, revise Fischer retention application.
12/27/22	Robert Orren	0.90	Correspond with D. Walker re submission to court of third A&M retention declaration (.2); correspond with vendor re same (.4); correspond with D. Walker re filing of Conyers Dill declaration of disinterestedness (.3).
12/27/22	Seth Sanders	3.20	Draft, revise Ferraro declaration in support of Fischer retention application (2.7); correspond with S. Briefel, K&E team re same (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Danielle Walker	2.40	File declaration of ordinary course professionals within court website (.4); send documents to U.S. Trustee, Stretto and Chambers (2.0).
12/27/22	Alison Wirtz	0.90	Correspond with S. Golden re Stretto invoice matters (.1); correspond with A&M, Latham and Akin teams re payment of invoices (.6); correspond with G. Reardon re declaration of disinterestedness and filing of same (.2).
12/28/22	Susan D. Golden	1.20	Review Stretto November monthly invoice (1.0); correspond with A. Wirtz with comments to same (.2).
12/28/22	Amila Golic	2.80	Review and analyze Stretto invoices for compliance with section 156(c) and 327 orders (2.7); correspond with A. Wirtz re same (.1).
12/28/22	Seth Sanders	2.70	Correspond with EY, D. Latona and K&E team re supplemental declaration (.4); draft Well declaration in support of Fischer retention application (1.6); revise Fischer retention application (.4); correspond with S. Briefel re same (.3).
12/28/22	Alison Wirtz	0.30	Correspond with A. Golic re service of orders and Stretto invoices.
12/29/22	Simon Briefel	0.80	Review, revise Fischer retention application.
12/29/22	Susan D. Golden	5.20	Review and revise Fischer retention application (3.0); correspond with S. Sanders, S. Briefel and D. Latona with comments to same (.4); revise Mazars retention application (1.5); correspond with P. Loureiro with comments to same (.3).
12/29/22	Susan D. Golden	0.50	Telephone conference with W&C re UCC retention question.
12/29/22	Seth Sanders	3.40	Correspond with Fischer team re conflicts disclosures (.3); revise Fischer retention applications and related declarations (1.4); correspond with S. Briefel and S. Golden re same (.2); revise Mazars retention application (.6); correspond with D. Latona and S. Golden re Mazars retention application draft (.2); further revise Fischer retention applications and related declarations (.5); correspond with Fischer, S. Briefel and K&E team re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Alison Wirtz	0.20	Correspond with Stretto team re scheduling telephone conference.
<b>Total</b>		<b>134.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150115**  
**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 38,592.50

Total legal services rendered

\$ 38,592.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150115

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Anthony Antioch	3.50	1,245.00	4,357.50
Steven M. Cantor	2.60	1,305.00	3,393.00
Ross M. Kwasteniet, P.C.	0.90	1,845.00	1,660.50
Rebecca J. Marston	1.40	910.00	1,274.00
Mavnick Nerwal	2.10	1,810.00	3,801.00
Anthony Vincenzo Sexton, P.C.	8.20	1,490.00	12,218.00
Steve Toth	1.50	1,430.00	2,145.00
Alan Walker	5.50	1,495.00	8,222.50
Alison Wirtz	1.30	1,170.00	1,521.00
<b>TOTALS</b>	<b>27.00</b>		<b>\$ 38,592.50</b>



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150115

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Anthony Antioch	0.50	Revise asset purchase agreement tax provisions.
12/01/22	Anthony Vincenzo Sexton, P.C.	0.90	Review and analyze tax diligence requests and interview issues.
12/01/22	Alan Walker	0.50	Correspond with A. Antioch re asset purchase agreement tax provisions.
12/02/22	Anthony Antioch	0.90	Revise asset purchase agreement tax provisions.
12/02/22	Alan Walker	2.00	Review, revise asset purchase agreement re UK tax comments.
12/03/22	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with J. Brown, K&E team re diligence issues (.4); revise same (.3); review confidential party issues (.2).
12/04/22	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with Company re diligence issues (.3); address tax diligence issues (.3).
12/05/22	Anthony Antioch	0.10	Correspond with S. Toth, K&E team re asset purchase agreement tax provisions.
12/05/22	Steven M. Cantor	1.30	Correspond with A. Antioch, K&E team re asset purchase agreement (.3); telephone conference with confidential party (1.0).
12/05/22	Mavnick Nerwal	1.00	Review and analyze asset purchase agreement.
12/05/22	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with with confidential bidder party, bidder counsel, J. Norman and K&E team re confidential party structuring.
12/05/22	Steve Toth	1.50	Conference with confidential bidder party, bidder counsel, J. Norman and K&E team re confidential party structuring.
12/05/22	Alan Walker	0.30	Conference with S. Toth, K&E team re asset purchase agreement tax provisions.
12/06/22	Mavnick Nerwal	0.30	Correspond with J. Butensky, K&E team re asset purchase agreement UK amendments.
12/06/22	Anthony Vincenzo Sexton, P.C.	0.20	Conference with Company and EY re tax analysis.
12/07/22	Anthony Antioch	0.60	Correspond with R Marston, K&E team re professional fees.
12/07/22	Rebecca J. Marston	1.40	Correspond with A. Sexton, K&E team, A&M team re tax matters.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150115

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Mavnick Nerwal	0.30	Review correspondence from J. Butensky re asset purchase agreement.
12/07/22	Anthony Vincenzo Sexton, P.C.	0.30	Review UK VAT issues.
12/07/22	Alan Walker	0.70	Correspond with A. Sexton re VAT issue.
12/08/22	Mavnick Nerwal	0.50	Conference with A. Sexton re professional fee expenditure.
12/08/22	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with Centerview re tax diligence issues.
12/09/22	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with P. Nash and Centerview re tax diligence and NOL issues.
12/11/22	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with confidential party, R. Kwasteniet, K&E team re deal structuring issues.
12/13/22	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with R. Kwasteniet re deal structure issues (.3); telephone conference with EY re state tax issues (.5).
12/15/22	Steven M. Cantor	0.50	Conference with A. Sexton, W&C re status of tax analysis.
12/15/22	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with W&C re status of tax analysis (.6); correspond with EY re compliance status (.2).
12/19/22	Anthony Antioch	1.40	Review, analyze memorandum re UK tax treatment of CNL cryptocurrency transactions.
12/19/22	Steven M. Cantor	0.60	Conference with Company re tax compliance issues.
12/19/22	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company re tax compliance issues (.3); review, analyze materials re same (.2).
12/20/22	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with Company and EY re status of tax issues and modeling.
12/21/22	Steven M. Cantor	0.20	Correspond with L. Hamlin, K&E team re value added tax.
12/21/22	Ross M. Kwasteniet, P.C.	0.40	Analyze tax implications for different potential plan treatments.
12/22/22	Anthony Vincenzo Sexton, P.C.	0.40	Conference with Company and EY re status of tax issues and modeling.
12/22/22	Alan Walker	2.00	Review and research UK tax counsel opinion re UK corporation tax filing position of CNL.
12/27/22	Anthony Vincenzo Sexton, P.C.	0.10	Correspond with C. Koenig re NOL motion issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150115

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Alison Wirtz	1.30	Review, analyze NOL orders (.6); Review, analyze bar date orders (.4); correspond with R. Kwasteniet, K&E team re confidential matters (.3).
12/28/22	Ross M. Kwasteniet, P.C.	0.50	Analyze worthless stock deduction issue.
<b>Total</b>		<b>27.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150114**  
**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 43,532.50

Total legal services rendered

\$ 43,532.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150114

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	1.60	1,110.00	1,776.00
Judson Brown, P.C.	2.60	1,485.00	3,861.00
Joseph A. D'Antonio	1.10	900.00	990.00
Gabriela Zamfir Hensley	2.00	1,115.00	2,230.00
Chris Koenig	2.30	1,260.00	2,898.00
Ross M. Kwasteniet, P.C.	3.90	1,845.00	7,195.50
Dan Latona	6.00	1,235.00	7,410.00
Jose Lopez	0.50	420.00	210.00
Patrick J. Nash Jr., P.C.	4.40	1,845.00	8,118.00
Ben Wallace	3.20	1,155.00	3,696.00
Alison Wirtz	4.40	1,170.00	5,148.00
<b>TOTALS</b>	<b>32.00</b>		<b>\$ 43,532.50</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150114

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/04/22	Grace C. Brier	0.80	Travel from Washington, DC to New York, NY re earn/stablecoin hearing (billed at half time).
12/04/22	Judson Brown, P.C.	0.90	Travel from Washington, DC to New York, NY re earn/stablecoin hearing (billed at half time).
12/04/22	Joseph A. D'Antonio	0.40	Travel from Washington DC to New York, NY re earn/stablecoin hearing (billed at half time).
12/04/22	Gabriela Zamfir Hensley	1.30	Travel from Chicago, IL to New York, NY re hearings (billed at half time).
12/04/22	Chris Koenig	0.60	Travel from Chicago, IL to New York, NY re earn/stablecoin hearings (billed at half time).
12/04/22	Ross M. Kwasteniet, P.C.	2.10	Travel from Chicago, IL to New York, NY re hearings (billed at half time).
12/04/22	Dan Latona	3.50	Travel from Chicago, IL to New York, NY re hearings (billed at half time).
12/04/22	Patrick J. Nash Jr., P.C.	2.10	Travel from Chicago, IL to New York, NY re earn/stablecoin hearings (billed at half time).
12/04/22	Ben Wallace	1.40	Travel from Washington, D.C. to New York, NY re earn/stablecoin hearing (billed at half time).
12/05/22	Grace C. Brier	0.80	Travel from New York, NY to Washington, D.C. re earn/stablecoin hearing (billed at half time).
12/05/22	Judson Brown, P.C.	1.70	Travel from New York, NY to Washington, DC re earn/stablecoin hearing (billed at half time).
12/05/22	Joseph A. D'Antonio	0.70	Travel from New York, New York to Washington, D.C. re earn/stablecoin hearing (billed at half time).
12/05/22	Jose Lopez	0.50	Travel from hotel to home re earn/stablecoin hearing (billed at half time).
12/05/22	Ben Wallace	1.80	Travel from New York, NY to Washington, D.C. re earn/stablecoin hearing (billed at half time).
12/06/22	Alison Wirtz	2.10	Travel from Chicago, IL to New York, NY re Committee and Company conferences (billed at half time).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150114

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Ross M. Kwasteniet, P.C.	1.80	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/08/22	Patrick J. Nash Jr., P.C.	2.30	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Gabriela Zamfir Hensley	0.70	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Chris Koenig	1.70	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Dan Latona	2.50	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Alison Wirtz	2.30	Travel from New York, NY to Chicago, IL following Company and Committee conferences (billed at half time).
<b>Total</b>		<b>32.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150113**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 10,517.00

Total legal services rendered

\$ 10,517.00



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150113

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	1.10	1,315.00	1,446.50
Elizabeth Helen Jones	0.50	1,035.00	517.50
Dan Latona	0.50	1,235.00	617.50
Robert Orren	0.70	480.00	336.00
Seth Sanders	4.00	795.00	3,180.00
Alison Wirtz	3.50	1,170.00	4,095.00
Tanzila Zomo	1.10	295.00	324.50
<b>TOTALS</b>	<b>11.40</b>		<b>\$ 10,517.00</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150113

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Susan D. Golden	0.60	Telephone conference with R. Kwasteniet re phishing scam (.2); correspond with L. Riffkin and U.S. Trustee team re same (.1); telephone conference with L. Riffkin and S. Cornell re same (.2); follow-up with R. Kwasteniet re same (.1).
12/02/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, S. Golden, Saul Ewing team, U.S. Trustee re 2004 application for Willis Towers watson.
12/09/22	Dan Latona	0.20	Analyze materials re U.S. Trustee 2004 request to Willis Towers watson.
12/11/22	Susan D. Golden	0.50	Review, analyze Willis Towers Watson production to U.S. Trustee.
12/12/22	Elizabeth Helen Jones	0.30	Correspond with U.S. Trustee re revised budget & coin report.
12/12/22	Tanzila Zomo	1.10	Review and file cash and coin report (1.0); circulate same to U.S. Trustee (.1).
12/13/22	Elizabeth Helen Jones	0.10	Correspond with D. Latona, K&E team, U.S. Trustee re insurance issues.
12/14/22	Alison Wirtz	0.20	Correspond with A&M team re monthly operating reports and treatment of GK8 debtors.
12/16/22	Elizabeth Helen Jones	0.10	Correspond with U.S. Trustee re hearing status for week of December 20.
12/20/22	Seth Sanders	2.10	Revise monthly operating reports (1.9); correspond with A. Wirtz, K&E team, and A&M re same (.2).
12/20/22	Alison Wirtz	0.90	Correspond with A&M team and S. Sanders re draft monthly operating reports (.1); comment on same (.8).
12/21/22	Robert Orren	0.70	Prepare for filing of monthly operating reports (.4); correspond with S. Sanders and M. Willis re same (.3).
12/21/22	Seth Sanders	1.90	Revise monthly operating reports (1.0); correspond with A. Wirtz, K&E team, and A&M re same (.3); prepare monthly operating reports for filing (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150113

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Alison Wirtz	2.40	Correspond with S. Sanders re monthly operating reports (.2); review, comment on same (.8); conference and correspond with S. Calvert re revisions to monthly operating reports (.4); review, revise disclosures on exhibits (.7); coordinate with S. Sanders on filing and correspond with U.S. Trustee re same (.3).
<b>Total</b>		<b>11.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150126**  
**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 550,332.50

Total legal services rendered

\$ 550,332.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hunter Appler	18.60	425.00	7,905.00
Joey Daniel Baruh	59.90	900.00	53,910.00
Matthew Beach	22.50	265.00	5,962.50
Nicholas Benham	28.70	900.00	25,830.00
Zachary S. Brez, P.C.	36.00	1,775.00	63,900.00
Simon Briefel	7.50	1,115.00	8,362.50
Janet Bustamante	44.00	365.00	16,060.00
Cassandra Catalano	11.00	1,135.00	12,485.00
Patrick Forte	15.20	900.00	13,680.00
Asheesh Goel, P.C.	9.50	1,830.00	17,385.00
Zach Heater	25.10	775.00	19,452.50
Gabriela Zamfir Hensley	1.80	1,115.00	2,007.00
Victor Hollenberg	9.20	775.00	7,130.00
Elizabeth Helen Jones	9.10	1,035.00	9,418.50
Hanaa Kaloti	52.10	1,155.00	60,175.50
Chris Koenig	11.00	1,260.00	13,860.00
Ross M. Kwasteniet, P.C.	11.90	1,845.00	21,955.50
Dan Latona	10.00	1,235.00	12,350.00
Library Factual Research	1.80	405.00	729.00
Patricia Walsh Loureiro	9.50	1,035.00	9,832.50
Allison Lullo	58.90	1,250.00	73,625.00
Rebecca J. Marston	4.90	910.00	4,459.00
Angelina Moore	46.10	985.00	45,408.50
Joel McKnight Mudd	5.60	795.00	4,452.00
Patrick J. Nash Jr., P.C.	7.00	1,845.00	12,915.00
Joshua Raphael	1.00	660.00	660.00
Gabrielle Christine Reardon	7.70	660.00	5,082.00
Tommy Scheffer	0.70	1,115.00	780.50
Maryam Tabrizi	7.00	495.00	3,465.00
Matthew D. Turner	0.20	1,235.00	247.00
Alison Wirtz	14.40	1,170.00	16,848.00
<b>TOTALS</b>	<b>547.90</b>		<b>\$ 550,332.50</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Joey Daniel Baruh	8.00	Participate in employee interview preparation session (4.0); review, summarize employee interview preparation session (4.0).
12/01/22	Matthew Beach	3.50	Collect documents referenced in key documents compilation from Latham.
12/01/22	Nicholas Benham	2.10	Document review re employee interview (1.7); conference with A. Lullo, K&E team re same (.4).
12/01/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (.8); respond to attorney document requests for fact development work (1.2).
12/01/22	Cassandra Catalano	0.10	Review and analyze key document additions for special committee.
12/01/22	Cassandra Catalano	0.20	Conference with A. Lullo and K&E team re case status.
12/01/22	Cassandra Catalano	0.10	Review and analyze media alerts re Company bankruptcy per investigations.
12/01/22	Zach Heater	2.20	Review and analyze key documents supplied by Latham & Watkins re Company buybacks (.8); draft and revise summaries of same for inclusion in key documents compilation to be presented to special committee (1.0); conference with A. Lullo and K&E team re updates from employee interview preparation and to assign priority tasks (.4).
12/01/22	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re fact development and analysis matters.
12/01/22	Hanaa Kaloti	5.10	Participate in DOJ/SEC preparation session with employee (4.0); correspond with A. Lullo and K&E team re internal strategy and next steps (.7); review and analyze key document compilation (.4).
12/01/22	Allison Lullo	4.50	Attend finance employee interview preparation with H. Kaloti, Latham, Paul Hastings (1.5); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); draft key documents compilation for special committee (2); correspond with H. Kaloti and J. Baruh re finance employee preparation summary (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Angelina Moore	1.80	Analyze and review documents for relevance and key material re allegations for use in investigation recommendations.
12/01/22	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re updates on upcoming interviews and next steps in investigation.
12/01/22	Maryam Tabrizi	1.30	Prepare for and attend telephone conference with A. Lullo and K&E team re review strategy (.7); analyze correspondence from FTI and K&E teams re same (.6).
12/01/22	Alison Wirtz	0.30	Correspond with S. Briefel and Company re upcoming special committee telephone conference.
12/02/22	Hunter Appler	1.00	Analyze incoming Slack data (.6); provide reporting (.4).
12/02/22	Hunter Appler	0.30	Telephone conference with A. Lullo, K&E team re strategy and next steps.
12/02/22	Joey Daniel Baruh	2.70	Revise key documents (.7); revise employee interview notes (2.0).
12/02/22	Matthew Beach	1.00	Circulate case materials to A. Lullo, K&E team (.1); review and analyze memorandum re employee (.2); review and update materials in case-related database (.7).
12/02/22	Nicholas Benham	0.30	Research re employee interview.
12/02/22	Zachary S. Brez, P.C.	3.50	Participate in special committee conference (.5); attend weekly partner telephone conference (.5); draft work plan/review of materials re platform withdrawals investigation (2.5).
12/02/22	Simon Briefel	1.00	Participate in and take minutes on special committee conference (.8); review, revise resolutions (.2).
12/02/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/02/22	Cassandra Catalano	0.20	Review and analyze key documents summary.
12/02/22	Asheesh Goel, P.C.	1.00	Participate in special committee update telephone conference.
12/02/22	Zach Heater	6.60	Review and analyze notes of interview with employee (1.5); draft and revise memorandum to file to memorialize interview (5.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee.
12/02/22	Hanaa Kaloti	2.80	Review and analyze notes from telephone conference with pool counsel re employee testimony and preparation (.4); review and analyze recent crypto enforcements (.3); conference with Z. Brez and A. Lullo re internal strategy and next steps (.6); revise summary of employee DOJ/SEC preparation session (.5); review and analyze raw notes from interviews with employees (.5); review and analyze summaries of key documents identified (.5).
12/02/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/02/22	Allison Lullo	4.30	Telephone conference with H. Waller re matter strategy and next steps (.8); draft key documents compilation for the special committee (.3); review and analyze key documents (.3); attend conference with special committee re matter strategy and next steps (.8); telephone conference with Z. Brez and H. Kaloti re matter strategy and next steps (.7); review summary of finance employee preparation (.2); telephone conference with R. Kwasteniet and Z. Brez re new investigative issue (.5); telephone conference with Z. Brez re same (.2); draft investigative work plan (.5).
12/02/22	Rebecca J. Marston	0.10	Telephone conference with special committee, R. Kwasteniet, K&E team re case status, updates (partial).
12/02/22	Angelina Moore	0.80	Analyze and review documents for relevance and key material re allegations for use in investigation recommendations.
12/02/22	Patrick J. Nash Jr., P.C.	0.30	Participate in portion of standing special committee update telephone conference.
12/02/22	Alison Wirtz	0.80	Conference with R. Kwasteniet, K&E team, advisors and special committee re case status and strategies (.7); correspond with S. Briefel and K&E team re same (.1).



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Zach Heater	7.00	Draft and revise memorandum to file to memorialize interview of employee (3); review and analyze notes of interview with employee (1.2); draft memorandum to file to memorialize employee interview (2.8).
12/04/22	Cassandra Catalano	0.10	Review and analyze additions to key documents compilation.
12/04/22	Zach Heater	4.00	Draft and revise memorandum to file to memorialize interview of employee.
12/04/22	Hanaa Kaloti	0.30	Review and analyze key documents compilation.
12/05/22	Hunter Appler	0.40	Attend regularly scheduled telephone conference with A. Lullo, K&E team.
12/05/22	Joey Daniel Baruh	1.50	Correspond with K&E team re Latham presentation (.5); finalize notes on employee deposition (1.0).
12/05/22	Matthew Beach	0.50	Review, update materials in case-related database.
12/05/22	Nicholas Benham	1.70	Review and analyze documents re employee interview.
12/05/22	Zachary S. Brez, P.C.	4.50	Review, revise Latham decks for presentation to SDNY (2); analyze facts re withdrawal investigation (2.5).
12/05/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.2); respond to attorney document requests for fact development work (.8).
12/05/22	Cassandra Catalano	1.00	Draft key document outline summary for independent directors.
12/05/22	Cassandra Catalano	1.50	Review and analyze special committee key document outline.
12/05/22	Cassandra Catalano	0.40	Review and analyze interview notes re employee.
12/05/22	Cassandra Catalano	0.40	Review and analyze confidential party interview summary.
12/05/22	Cassandra Catalano	1.00	Review and analyze Latham regulatory presentations.
12/05/22	Asheesh Goel, P.C.	1.00	Review and analyze documents from Company (.4); review and analyze chronology of events (.6).
12/05/22	Joshua Raphael	1.00	Review, revise presentation re Company terms of use policy.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Hunter Appler	0.20	Coordinate search permission update for J. Bustamante.
12/06/22	Joey Daniel Baruh	0.50	Correspond with H. Kaloti re employee interview.
12/06/22	Nicholas Benham	0.30	Research re employee interview.
12/06/22	Zachary S. Brez, P.C.	4.50	Attend interviews re various employees (3.0); analyze facts re withdrawal investigation (1.5).
12/06/22	Simon Briefel	0.50	Attend and take minutes on special committee conference.
12/06/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/06/22	Cassandra Catalano	0.30	Telephone conference with G. Brier and FTI consulting re document review status.
12/06/22	Cassandra Catalano	0.20	Revise special committee key document summary.
12/06/22	Asheesh Goel, P.C.	1.00	Telephone conference with special committee.
12/06/22	Zach Heater	0.20	Conference with M. Beach re status of master chronology and updates to reflect key documents uncovered in recent document review in response to request from H. Kaloti.
12/06/22	Gabriela Zamfir Hensley	0.60	Telephone conference with special committee.
12/06/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee.
12/06/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/06/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee update telephone conference (.4); participate in special committee update telephone conference (.9).
12/06/22	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/06/22	Rebecca J. Marston	0.70	Telephone conference with special committee re case updates.
12/06/22	Patrick J. Nash Jr., P.C.	0.50	Participate in standing special committee update telephone conference (partial).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Maryam Tabrizi	1.20	Prepare for telephone conference with FTI, A. Lullo, K&E team re weekly status of collections and review and strategy (.3); attend same (.8); analyze correspondence from K&E and FTI teams re quality control and review plan (.1).
12/06/22	Alison Wirtz	0.80	Conference with R. Kwasteniet, K&E team and advisors and special committee re status and next steps for hearing.
12/07/22	Hunter Appler	0.50	Search for target document and provide copy to A. Lullo.
12/07/22	Hunter Appler	0.20	Coordinate batching of additional documents for review.
12/07/22	Joey Daniel Baruh	2.50	Prepare documents for employee interview.
12/07/22	Matthew Beach	4.50	Review and update case chronology entries per H. Kaloti (1.7); update saved searches in external and internal databases (.6); create excel tracker for saved search documents (.8); search for and collect documents for employee interview per J. Baruh (1.4).
12/07/22	Nicholas Benham	2.40	Draft outline re employee interview.
12/07/22	Zachary S. Brez, P.C.	5.00	Conduct interviews of various employees (3.5); analyze facts re withdrawal investigation (1.5).
12/07/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/07/22	Angelina Moore	3.20	Analyze documents re potential misstatement of categorization of assets to public for use in creating investigation recommendations and conclusions.
12/08/22	Hunter Appler	0.40	Participate in regularly scheduled telephone conference with A. Lullo, K&E team.
12/08/22	Hunter Appler	0.20	Coordinate balancing of review team across related matters.
12/08/22	Joey Daniel Baruh	2.10	Prepare documents for employee interview.
12/08/22	Matthew Beach	1.00	Review and update materials in case-related database.
12/08/22	Nicholas Benham	0.30	Attend weekly K&E team conference.

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Zachary S. Brez, P.C.	4.00	Analyze facts re withdrawal investigation, including review of minutes and discussion with A. Lullo (2.0); attend special committee telephone conference (.5); review and edit chart on recommendations (1.0); review employee transaction activity (.5).
12/08/22	Simon Briefel	1.00	Take minutes on special committee conference.
12/08/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/08/22	Cassandra Catalano	0.40	Conference with A. Lullo, K&E team re case status.
12/08/22	Asheesh Goel, P.C.	2.00	Telephone conference with Z. Brez (.5); review and analyze interview summaries (1.5).
12/08/22	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team, special committee re key issues and next steps.
12/08/22	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re fact development and legal analysis.
12/08/22	Elizabeth Helen Jones	1.10	Telephone conference with special committee (.8); correspond with special committee re motion to replenish pool counsel retainer (.3).
12/08/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps of case.
12/08/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, A&M team, special committee re case strategy.
12/08/22	Maryam Tabrizi	1.30	Prepare for telephone conference with A. Lullo, K&E team re review strategy (.2); attend same (.5); analyze correspondence from FTI and A. Lullo, K&E team re same (.6).
12/08/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, advisors and special committee re hearing recap and next steps.
12/09/22	Joey Daniel Baruh	2.80	Prepare outline for employee interview.
12/09/22	Matthew Beach	0.50	Review and analyze case chronology for attorney updates.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Zachary S. Brez, P.C.	5.00	Attend weekly partner conference (.5); attend special committee telephone conference (.8); attend to withdrawal investigation (1.2); interviews of J. Morgan, A. Seetharaman and M. Blecher (2.0); conference with A. Lullo re same (.5).
12/09/22	Simon Briefel	0.80	Attend and take minutes on special committee conference.
12/09/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/09/22	Asheesh Goel, P.C.	1.00	Conference with R. Kwasteniet, K&E team re strategy.
12/09/22	Elizabeth Helen Jones	0.30	Telephone conference with special committee.
12/09/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for special committee update telephone conference (.2); participate in special committee update telephone conference (.7).
12/09/22	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/09/22	Patrick J. Nash Jr., P.C.	0.60	Participate in standing special committee telephone conference.
12/09/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re regulatory considerations.
12/09/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company, Latham, A. Wirtz, K&E teams re status updates, next steps (.3); analyze issues re same (.4).
12/09/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/10/22	Joey Daniel Baruh	0.10	Prepare outline for employee interview.
12/10/22	Simon Briefel	0.70	Review and analyze insider transaction history (.4); revise special committee conference minutes (.3).
12/11/22	Angelina Moore	0.50	Analyze documents re potential categorization of assets and draft entries into chronology re same.
12/12/22	Joey Daniel Baruh	1.20	Compile documents for employee interview.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Matthew Beach	3.00	Collect and circulate documents to H. Kaloti re employee (2.5); review and update materials in case-related database per J. Bustamante (.5).
12/12/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/12/22	Asheesh Goel, P.C.	3.50	Review and analyze key documents per Latham (1.7); review and analyze event chronology (.9); review and analyze Latham presentations (.9).
12/12/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee to draft notes.
12/12/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/12/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, special committee re case strategy.
12/12/22	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/12/22	Rebecca J. Marston	0.90	Telephone conference with special committee re case status, updates.
12/12/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing special committee update telephone conference.
12/12/22	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/13/22	Hunter Appler	0.60	Participate in regularly scheduled telephone conference with A. Lullo, K&E team re project status and planning.
12/13/22	Matthew Beach	2.50	Update materials in case-related database per J. Bustamante (1.5); review master case chronology for new additions (.8); update documents in employee zip file per H. Kaloti (.2).
12/13/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Hanaa Kaloti	2.00	Review and analyze documents for employee interview and correspond with A. Lullo re same (.7); review and analyze recent SEC enforcement actions (.1); telephone conference with A. Lullo and Latham team re strategy and next steps (.6); telephone conference with FTI, A. Lullo, K&E team re document collection and review (.6).
12/13/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/13/22	Angelina Moore	3.20	Analyze key documents involving employee (1.3); create interview outline incorporating same for use in upcoming interview (1.9).
12/13/22	Matthew D. Turner	0.20	Review and analyze Special Committee conference materials.
12/14/22	Joey Daniel Baruh	5.20	Draft employee interview outline (3.5); review and analyze documents re background checks (1.7).
12/14/22	Nicholas Benham	0.20	Document review re employee interview follow-up.
12/14/22	Zachary S. Brez, P.C.	1.00	Participate in special committee telephone conference.
12/14/22	Cassandra Catalano	0.20	Telephone conference with A. Lullo re upcoming interviews.
12/14/22	Cassandra Catalano	1.00	Review and analyze Latham and K&E team's interview memoranda (.8); draft assignment re same (.2).
12/14/22	Cassandra Catalano	0.50	Review O. Blonstein declarations (.3); draft terms of use assignment to N. Benham (.2).
12/14/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee to draft notes.
12/14/22	Hanaa Kaloti	1.50	Conference with G. Brier and A. Lullo re internal strategy and next steps (.3); analyze and revise employee interview outline (1.2).
12/14/22	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee, Company re mining (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Ross M. Kwasteniet, P.C.	1.40	Participate in special committee update conferences re mining (.5); participate in special committee update re chapter 11 case status (.9).
12/14/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, Company, special committee re mining (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, Company, special committee re case strategy (1.0).
12/14/22	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/14/22	Rebecca J. Marston	0.80	Telephone conference with special committee re case status, updates.
12/14/22	Angelina Moore	4.30	Draft interview outline incorporating key documents and past interview with employee in preparation for upcoming interview.
12/14/22	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with C. Ferraro and special committee re mining business (.5); participate in special committee update telephone conference (.8).
12/14/22	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/14/22	Alison Wirtz	0.50	Conference with C. Koenig, K&E team, Special Committee and Company re mining operations.
12/15/22	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.
12/15/22	Hunter Appler	3.00	Track search term evolution and investigate possible discrepancies between term versions.
12/15/22	Joey Daniel Baruh	4.10	Draft interview outline for employee (3.6); conference with A. Lullo on continuing investigation tasks (.5).
12/15/22	Matthew Beach	1.50	Review and update materials in case-related database (1.0); check master case chronology for new additions (.5).
12/15/22	Nicholas Benham	0.80	Conference with A. Lullo and K&E team re employee interview case status (.4); document review re employee interview (.4).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/15/22	Cassandra Catalano	0.50	Conference with A. Lullo and H. Kaloti re witness interview outlines.
12/15/22	Cassandra Catalano	0.40	Conference with A. Lullo, K&E team re case status.
12/15/22	Patrick Forte	1.00	Draft employee interview outline.
12/15/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, N. Benham, Z. Heater, J. Baruh and V. Hollenberg re employee interview preparation.
12/15/22	Victor Hollenberg	0.50	Conference with A. Lullo, H. Kaloti and K&E team re fact development, analysis, and investigative strategy.
12/15/22	Hanaa Kaloti	5.60	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); conference with A. Lullo and C. Cassandro re employee interview schedule and assignments (.5); correspond with A. Lullo re internal strategy and next steps (.3); draft summary of key documents circulated to special committee (4.0); review and analyze summary of key document circulated to K&E team (.3).
12/15/22	Ross M. Kwasteniet, P.C.	0.60	Draft correspondence to special committee re employee counsel issues.
12/15/22	Allison Lullo	8.50	Correspond with H. Kaloti, K&E team re interviews (.6); revise security and regulatory employee outlines (1.2); telephone conference with H. Kaloti, K&E team re interviews and matter update (.4); telephone conference with H. Kaloti and C. Catalano re interviews (.6); review and analyze examiner interview notes (2.2); review and analyze key documents (.5); draft summary of key documents (3.0).
12/15/22	Angelina Moore	0.50	Correspond with H. Kaloti, K&E team re upcoming interviews and investigation next steps.
12/15/22	Angelina Moore	1.20	Analyze key documents identified in document review (.5); draft chronologies re same for investigation conclusions and recommendations (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Angelina Moore	1.30	Draft interview outline incorporating social media policies and other areas of interest for upcoming interview with employee.
12/15/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with special committee and C. Ferraro re impending Core bankruptcy filing.
12/15/22	Maryam Tabrizi	1.70	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.4); attend same (.4); analyze correspondence from FTI, A. Lullo, K&E team re same (.9).
12/15/22	Alison Wirtz	0.10	Correspond with R. Kwasteniet and K&E team re special committee conference.
12/16/22	Hunter Appler	1.10	Coordinate and report on disposition of newly loaded documents.
12/16/22	Hunter Appler	0.30	Telephone conference with G. Yoon re search term version rectification.
12/16/22	Joey Daniel Baruh	2.10	Revise employee interview outline.
12/16/22	Matthew Beach	2.00	Check master case chronology for new additions (.3); update saved search in Relativity (.5); review and update materials in case-related database per J. Bustamante (.7); update CEL saved search tracker (.5).
12/16/22	Janet Bustamante	3.00	Review case-related materials and process documents into databases (.8); review and organize material for witness interview per J. Baruh (2.2).
12/16/22	Elizabeth Helen Jones	0.50	Telephone conference with special committee.
12/16/22	Hanaa Kaloti	1.20	Conference with Z. Brez and A. Lullo re internal strategy and next steps (.5); correspond with Z. Brez, K&E team re internal strategy and next steps (.3); review and analyze correspondence re examiner interviews and next steps (.4).
12/16/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/16/22	Ross M. Kwasteniet, P.C.	1.90	Participate in special committee status update telephone conference (.8); participate in special committee update telephone conference re internal investigation (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (.7); telephone conference with R. Kwasteniet, K&E team, Company, special committee re KERP (1.0).
12/16/22	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/16/22	Rebecca J. Marston	0.70	Telephone conference with special committee re case status, updates.
12/16/22	Angelina Moore	0.50	Analyze interview notes from examiner for responsiveness to potential allegations for use in summarizing conclusions for investigation.
12/16/22	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.7); conference with R. Kwasteniet, K&E team, Latham team and special committee re privileged matters (.8).
12/17/22	Nicholas Benham	0.50	Review and analyze documents re employee interview.
12/17/22	Gabriela Zamfir Hensley	0.30	Finalize special committee consents re management changes.
12/18/22	Joey Daniel Baruh	0.60	Revise employee outline.
12/18/22	Nicholas Benham	1.00	Review and analyze documents re terms of use module.
12/18/22	Patrick Forte	4.20	Review and analyze documents for inclusion in employee interview outlines.
12/19/22	Hunter Appler	2.80	Assess large document families and download document pulls to preserve in advance of vendor processing.
12/19/22	Joey Daniel Baruh	1.00	Correspond with A. Lullo and C. Catalano re terms of use module (.5); revise employee interview outline (.5).
12/19/22	Matthew Beach	1.00	Review and update materials in case-related database per J. Bustamante (.8); review master case chronology for new additions (.2).
12/19/22	Nicholas Benham	0.90	Revise misstatements fact module.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Zachary S. Brez, P.C.	2.00	Telephone conference with special committee (.8); analyze issues surrounding employee withdrawals, including finalizing recommendations for Company (1.2).
12/19/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/19/22	Cassandra Catalano	0.10	Review and analyze proposed interview schedule.
12/19/22	Patrick Forte	0.90	Draft employee interview outline.
12/19/22	Zach Heater	1.70	Review and analyze memorandum and notes of examiner's interview with employee for items of relevance to special committee investigation (1.0); draft and revise summary of key contents for circulation to investigation team (.7).
12/19/22	Victor Hollenberg	1.20	Review and analyze and summarize key interview memoranda.
12/19/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee to draft notes.
12/19/22	Hanaa Kaloti	0.60	Telephone conference with A. Lullo re internal strategy and next steps and review correspondence re same (.4); coordinate with A. Lullo, K&E team re scheduling and assignments for employee interviews (.2).
12/19/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/19/22	Ross M. Kwasteniet, P.C.	1.20	Participate in special committee update telephone conference (.8); prepare for same (.4).
12/19/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M team, Centerview team, special committee re case strategy.
12/19/22	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Allison Lullo	7.30	Telephone conference with Company re KERP findings (.3); telephone conference with H. Kaloti re interviews (.3); telephone conference with R. Kwasteniet, K&E team re special committee update (.8); review and analyze examiner interview notes (2.5); draft regulatory employee interview outline (3.4).
12/19/22	Rebecca J. Marston	0.60	Telephone conference with special committee, R. Kwasteniet, K&E team re case status, updates.
12/19/22	Angelina Moore	0.50	Revise chronology to incorporate latest batch of key documents for use in formulating conclusions and recommendations.
12/19/22	Patrick J. Nash Jr., P.C.	0.60	Participate in standing special committee update telephone conference.
12/19/22	Gabrielle Christine Reardon	0.70	Attend special committee conference.
12/19/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/20/22	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team.
12/20/22	Joey Daniel Baruh	5.70	Revise employee interview outline.
12/20/22	Nicholas Benham	2.60	Revise terms of use module (1.1); draft summary re same (.3); draft interview summaries (1.2).
12/20/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/20/22	Cassandra Catalano	0.20	Review and analyze interview memorandum summaries.
12/20/22	Cassandra Catalano	0.50	Review and analyze terms of use summary update.
12/20/22	Patrick Forte	2.40	Draft employee interview outline.
12/20/22	Gabriela Zamfir Hensley	0.10	Correspond with special committee, J. Butensky re governance change resolutions.
12/20/22	Victor Hollenberg	1.50	Draft summary note re factual background and analysis of key witness interviews.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Hanaa Kaloti	1.30	Review and analyze employee interview outline (.7); conference with FTI to document collection and review (.5); review and analyze correspondence re internal strategy and next steps (.1).
12/20/22	Allison Lullo	6.00	Revise interview outlines (3.5); prepare for interview with regulatory employee (2.5).
12/20/22	Angelina Moore	2.80	Analyze prior interview notes and examiner preparation to determine relevant findings to investigation.
12/20/22	Joel McKnight Mudd	0.40	Review, revise special committee minutes.
12/20/22	Maryam Tabrizi	1.50	Prepare for and attend telephone conference with A. Lullo and FTI team re review strategy (.7); analyze correspondence from FTI and A. Lullo, K&E team re same (.8).
12/21/22	Hunter Appler	1.40	Assess whether large document families contain substantive documents requiring review.
12/21/22	Joey Daniel Baruh	4.50	Revise employee interview outline.
12/21/22	Nicholas Benham	0.50	Review and analyze declarations re terms of use.
12/21/22	Janet Bustamante	4.00	Review and organize material for witness interview per J. Baruh (3.5); review and process documents into case-related databases (.5).
12/21/22	Cassandra Catalano	0.80	Review and analyze O. Blonstein declarations.
12/21/22	Cassandra Catalano	0.60	Review and analyze key takeaways from interview memorandum review.
12/21/22	Patrick Forte	2.00	Draft employee interview summaries.
12/21/22	Patrick Forte	3.00	Draft employee interview outline.
12/21/22	Zach Heater	3.40	Review and analyze memorandum and notes of examiner's interviews with employees for items of re special committee investigation (2.4); draft, revise summary of key contents for circulation to K&E team (1.0).
12/21/22	Victor Hollenberg	3.50	Draft witness interview outlines.
12/21/22	Elizabeth Helen Jones	1.10	Telephone conference with special committee to draft notes.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Hanaa Kaloti	3.30	Participate in regulatory employee interview and discuss same with A. Lullo (2.2); review and analyze documents received from employee (.5); review and analyze O. Blonstein declarations and terms of use fact development modules (.6).
12/21/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee, Company re mining issues and next steps (.5).
12/21/22	Ross M. Kwasteniet, P.C.	1.40	Participate in special committee update telephone conferences.
12/21/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, Special Committee re Mining.
12/21/22	Patricia Walsh Loureiro	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.5).
12/21/22	Allison Lullo	5.00	Prepare for and participate in regulatory employee interview (2.3); telephone conference with H. Kaloti re same (.2); telephone conference with R. Kwasteniet, K&E team re special committee update (.3); review and analyze key documents (.7); correspond with H. Appler re document review (.3); analyze documents received from regulatory employee (.6); review and analyze terms of use summary (.6).
12/21/22	Rebecca J. Marston	1.10	Telephone conference with special committee, R. Kwasteniet and K&E team re case status, updates.
12/21/22	Angelina Moore	0.20	Draft entries to chronology re policies and potential misstatements for use in investigation.
12/21/22	Angelina Moore	1.70	Draft interview outline incorporating documents re finance and operations for upcoming interview with A. Harrell.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Angelina Moore	2.00	Correspond with Y. Noy re potential allegations and creation of Company policies for use in investigation.
12/21/22	Angelina Moore	0.90	Analyze documents and review outline in preparation for upcoming interviews.
12/21/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference re mining with C. Ferraro and special committee (.2); participate in standing special committee telephone conference (.2).
12/21/22	Gabrielle Christine Reardon	1.70	Draft special committee conference minutes.
12/21/22	Alison Wirtz	1.60	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1).
12/21/22	Alison Wirtz	0.20	Correspond with R. Kwasteniet and K&E team re scheduling upcoming special committee and status telephone conferences.
12/22/22	Hunter Appler	1.00	Analyze sub-populations of documents for potential review.
12/22/22	Joey Daniel Baruh	1.00	Finalize employee interview outline.
12/22/22	Nicholas Benham	7.50	Draft employee outline (3.5); review and analyze documents re same (4).
12/22/22	Janet Bustamante	6.00	Respond to attorney document requests for fact development work (2.0); review and organize material for witness interview per J. Baruh and P. Forte (3.5); review and process documents into case-related databases (.5).
12/22/22	Cassandra Catalano	0.20	Review and analyze recent crypto currency enforcement actions.
12/22/22	Patrick Forte	1.30	Draft employee interview outline.
12/22/22	Victor Hollenberg	1.50	Review and analyze and summarize materials re trading strategy.
12/22/22	Hanaa Kaloti	2.90	Review and analyze recent crypto industry violations (.7); review and analyze correspondence re document collection (.2); draft employee interview outline (2).
12/22/22	Allison Lullo	1.30	Review and analyze interview summaries.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Angelina Moore	3.70	Analyze interview notes and documents from employee and incorporate into chronology for use in investigation.
12/22/22	Joel McKnight Mudd	0.40	Draft special committee minutes.
12/22/22	Gabrielle Christine Reardon	2.60	Draft special committee conference minutes.
12/23/22	Joey Daniel Baruh	2.40	Review and analyze presentation and draft entry for main chronology.
12/23/22	Nicholas Benham	2.40	Draft employee interview outline (1.9); revise same (.5).
12/23/22	Janet Bustamante	4.00	Review and analyze case-related materials and process documents into databases (1.0); review and organize material for witness interview per N. Benham (2.0); respond to attorney document requests for fact development work (1.0).
12/23/22	Elizabeth Helen Jones	0.30	Telephone conference with special committee (partial).
12/23/22	Hanaa Kaloti	6.00	Participate in examiner and UCC interviews of employees.
12/23/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/23/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/23/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, special committee re case strategy.
12/23/22	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/23/22	Allison Lullo	3.40	Attend employee examiner interviews.
12/23/22	Joel McKnight Mudd	0.70	Revise special committee minutes (.6); correspond with G. Reardon re same (.1).
12/23/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing special committee telephone conference.
12/23/22	Gabrielle Christine Reardon	1.00	Attend special committee conference.
12/23/22	Alison Wirtz	1.00	Conference with special committee, R. Kwasteniet and K&E team re status, next steps.
12/25/22	Joey Daniel Baruh	1.00	Revise misstatements module.
12/25/22	Hanaa Kaloti	0.40	Review summaries of examiner interviews.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/22	Joey Daniel Baruh	0.40	Revise misstatements module.
12/26/22	Simon Briefel	1.90	Attend and take minutes on special committee meeting (.5); review, revise special committee minutes (1.4).
12/26/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee.
12/26/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/26/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/26/22	Joel McKnight Mudd	2.80	Review, revise special committee minutes.
12/26/22	Alison Wirtz	0.60	Conference with R. Kwasteniet, K&E team, A&M team and Centerview team re status, next steps.
12/27/22	Hunter Appler	0.60	Participate in regularly scheduled telephone conference with A. Lullo, K&E team and vendor re project status and planning.
12/27/22	Joey Daniel Baruh	4.70	Correspond with N. Benham re Celsius' terms of use (.4); draft revised slides of misstatements module for readout deck (4.3).
12/27/22	Nicholas Benham	2.20	Revise terms of use module (.6); draft summary re same (.6); research re same (.5); document review re draft deck (.5).
12/27/22	Zachary S. Brez, P.C.	2.50	Review and analyze key documents and interview summaries.
12/27/22	Janet Bustamante	3.00	Review and analyze case-related materials and process documents into databases (1.0); review, organize material for witness interview per H. Kaloti (1.0); respond to attorney document requests for fact development work (1.0).
12/27/22	Cassandra Catalano	0.10	Review and analyze correspondence from A. Lullo re terms of use module.
12/27/22	Hanaa Kaloti	6.20	Participate in interview of regulatory employee with A. Lullo and K&E team (2.2); telephone conference with A. Lullo re internal strategy and next steps (.2); draft employee interview outline and prepare for employee interview (3.0); draft workplan for readout deck (.4); telephone conference with FTI, A. Lullo, K&E team (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Allison Lullo	9.30	Prepare for interview with regulatory employee (.7); participate in same (1.8); telephone conference with H. Kaloti re matter strategy (.4); review and analyze examiner interview notes (2.2); review and analyze terms of use fact development module (1.7); review finance employee interview outline (.5); telephone conference with H. Appler, K&E team and FTI re document collection (.6); telephone conference with H. Kaloti re interviews (.2); review regulatory employee interview summary (1.2).
12/27/22	Angelina Moore	2.30	Correspond with employee re Company culture and development of terms of use for use in investigation.
12/27/22	Angelina Moore	3.50	Analyze notes from employee and draft summaries of potential misstatements' accuracies for use in investigation conclusions and findings.
12/27/22	Joel McKnight Mudd	1.30	Review, revise special committee conference minutes.
12/27/22	Gabrielle Christine Reardon	1.70	Revise special committee conference minutes.
12/28/22	Joey Daniel Baruh	4.80	Correspond with A. Lullo re employee public statements (1.3); revise documents summarizing interview key takeaways (1.5); correspond with library, A. Lullo, K&E team re exhibits for interviews (.5); revise misstatements module (1.5).
12/28/22	Nicholas Benham	3.00	Draft employee follow-up interview outline (2.4); document review re misstatements, terms of use (.6).
12/28/22	Simon Briefel	1.10	Attend and take minutes on special committee conference.
12/28/22	Elizabeth Helen Jones	0.20	Telephone conference with special committee board.
12/28/22	Hanaa Kaloti	6.30	Participate in interview of finance and operations employee and follow-up work, fact development re same (5); draft section of readout deck (1.0); review summary of key documents (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee, Company re mining issues (.6).
12/28/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
12/28/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, Special Committee re Mining.
12/28/22	Library Factual Research	1.00	Research and analyze public media statements.
12/28/22	Patricia Walsh Loureiro	1.60	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
12/28/22	Allison Lullo	5.00	Correspond with H. Kaloti, K&E team re witness interviews (.8); attend finance employee witness interview (1.5); telephone conference with H. Kaloti re same (.2); draft employee interview outline (2.3); telephone conference with J. Bustamante re interview outlines (.2).
12/28/22	Angelina Moore	1.50	Correspond with employee re creation and enforcement of policies for investigation fact development.
12/28/22	Angelina Moore	1.20	Analyze and review interview notes with employee for incorporation in allegation findings.
12/28/22	Patrick J. Nash Jr., P.C.	1.10	Participate in standing telephone conference re mining with C. Ferraro and special committee (.5); participate in standing update telephone conference with special committee (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Alison Wirtz	2.20	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); correspond with A. Lullo re same (.1); correspond with R. Kwasteniet, C. Koenig and D. Latona re upcoming special committee telephone conferences and logistics (.5).
12/29/22	Hunter Appler	1.40	Create, report on, and modify searches per H. Kaloti.
12/29/22	Hunter Appler	2.00	Analyze performance of technology assisted review models and generate reporting.
12/29/22	Joey Daniel Baruh	1.00	Review public statements of employee re Company's initial coin offering.
12/29/22	Matthew Beach	1.00	Review and update materials in case-related database.
12/29/22	Zachary S. Brez, P.C.	3.00	Attend partner telephone conference (.5); analyze fraud issues, including review of key documents and interview summaries (2.5).
12/29/22	Hanaa Kaloti	3.10	Prepare for follow-up interview of finance and operations employee (.8); participate in same (1.0); conference with Z. Brez and A. Lullo re same (.5); review K&E team correspondence re fact development (.4); correspond with A. Hunter re document searches and review hits re same (.4).
12/29/22	Library Factual Research	0.80	Research and analyze public media statements.
12/29/22	Allison Lullo	4.00	Attend UCC interview of employee (2.0); telephone conference with L. Tsao re interviews (.2); attend finance employee interview (1.4); telephone conference with Z. Brez and H. Kaloti re matter strategy (.4).
12/29/22	Angelina Moore	6.50	Analyze interview notes from employees and draft chronology and summaries of misstatements for investigation conclusions and fact development.
12/29/22	Angelina Moore	1.30	Correspond with A. Harrell re Company history and reaction to public allegations for investigation fact development and conclusions.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Hunter Appler	0.30	Assess status of technology assisted review models and coordinate batching of documents for review.
12/30/22	Matthew Beach	0.50	Review and analyze master case chronologies for new additions.
12/30/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee.
12/30/22	Simon Briefel	0.50	Attend and take minutes on special committee conference.
12/30/22	Elizabeth Helen Jones	0.60	Telephone conference with special committee.
12/30/22	Hanaa Kaloti	3.50	Participate in UCC and examiner interview of employee.
12/30/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/30/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
12/30/22	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/30/22	Allison Lullo	0.30	Telephone conference with G. Brier, H. Waller and FTI re matter strategy (.2); telephone conference with J. Glasser re witness interview (.1).
12/30/22	Angelina Moore	0.20	Review and analyze interview notes and documents discussed with A. Harrell (.1); circulate findings to A. Lullo, K&E team (.1).
12/30/22	Alison Wirtz	0.60	Conference with special committee, R. Kwasteniet, K&E team, A&M and Centerview teams re status, next steps.
<b>Total</b>		<b>547.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150125**  
**Client Matter: 53363-29**

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**In the Matter of Equities First Holdings Litigation**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 1,232.50

Total legal services rendered

\$ 1,232.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150125

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hunter Appler	2.90	425.00	1,232.50
<b>TOTALS</b>	<b>2.90</b>		<b>\$ 1,232.50</b>



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150125

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/27/22	Hunter Appler	2.90	Create searches and assess large document family.
<b>Total</b>		<b>2.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150121**  
**Client Matter: 53363-42**

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**In the Matter of Core Scientific Litigation**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 35,177.50

Total legal services rendered

\$ 35,177.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150121

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	1.10	420.00	462.00
Megan Bowsher	0.20	365.00	73.00
Judson Brown, P.C.	0.50	1,485.00	742.50
Emily Hogan	0.30	1,235.00	370.50
Patrick J. Nash Jr., P.C.	1.70	1,845.00	3,136.50
Robert Orren	0.20	480.00	96.00
Morgan Lily Phoenix	38.70	650.00	25,155.00
Seth Sanders	0.80	795.00	636.00
Tommy Scheffer	2.80	1,115.00	3,122.00
Alex Straka	0.10	1,035.00	103.50
Matthew D. Turner	0.20	1,235.00	247.00
Morgan Willis	0.30	365.00	109.50
Alex Xuan	1.40	660.00	924.00
<b>TOTALS</b>	<b>48.30</b>		<b>\$ 35,177.50</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150121

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Morgan Lily Phoenix	0.50	Review, revise production tracker.
12/01/22	Matthew D. Turner	0.20	Review, analyze Core Scientific presentation.
12/02/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Weil re Company getting restricted (.2); telephone conference with Special Committee member re same (.2).
12/02/22	Morgan Lily Phoenix	1.00	Review and analyze Company documents re privilege.
12/03/22	Morgan Lily Phoenix	0.50	Review, analyze Company documents re privilege.
12/04/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze draft non-disclosure agreement.
12/04/22	Tommy Scheffer	1.30	Correspond with D. Latona, K&E team, Weil re Core Scientific non-disclosure agreement (.7); revise same (.6).
12/05/22	Morgan Lily Phoenix	0.80	Review and analyze Company documents re privilege.
12/05/22	Tommy Scheffer	1.50	Correspond with C. Ferraro, Company Centerview, Weil, D. Latona, K&E team re Core Scientific non-disclosure agreement (1.1); analyze issues re same (.4).
12/06/22	Cathy Alton	0.30	Telephone conference with M. Phoenix, FTI re weekly status update (.2); prepare for same (.1).
12/06/22	Morgan Lily Phoenix	4.00	Review and redact privileged information from Company documents.
12/07/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with Special Committee member re Core Scientific issues (.3); telephone conference with K. Hansen, counsel to Core Scientific convertible noteholders re Core Scientific issues (.4).
12/07/22	Morgan Lily Phoenix	0.50	Redact privileged information from Company document.
12/07/22	Alex Straka	0.10	Review Core Scientific presentation and communications.
12/08/22	Emily Hogan	0.30	Conference with A. Straka, K&E team re Core Scientific communications.
12/09/22	Morgan Lily Phoenix	2.30	Review, analyze Company documents re privilege.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150121

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Cathy Alton	0.30	Correspond with G. Brier, K. Sturek re ECF notifications, upcoming case deadlines.
12/13/22	Morgan Lily Phoenix	0.80	Telephone conference with C. Alton, FTI re upcoming productions (.5); prepare for same (.3).
12/14/22	Megan Bowsher	0.20	File and organize correspondence re Core Scientific status conference.
12/14/22	Judson Brown, P.C.	0.50	Telephone conference with Core Scientific counsel re status conference and cure objection (.3); review, correspond with R. Kwasteniet, K&E team, re same (.2).
12/14/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Schrock, Core Scientific counsel re Core Scientific and Company issues.
12/14/22	Robert Orren	0.20	File notice of adjournment of status conference on Core Scientific motions.
12/14/22	Morgan Lily Phoenix	2.50	Review and redact privileged information from Company documents.
12/14/22	Alex Xuan	1.10	Draft adjournment notice re December 15 status conference.
12/15/22	Morgan Lily Phoenix	4.10	Review, redact privileged information from Company documents
12/15/22	Seth Sanders	0.80	Telephone conference with Weil re document production (.3); analyze documents re same (.2); correspond with A. Xuan and K&E team re same (.3).
12/15/22	Alex Xuan	0.30	Correspond with S. Sanders and K&E team re letter agreement with Core Scientific.
12/16/22	Morgan Lily Phoenix	0.30	Telephone conference with FTI team re protocol updates.
12/16/22	Morgan Lily Phoenix	4.50	Review and redact privileged information from key documents.
12/17/22	Morgan Lily Phoenix	2.80	Review and redact privileged information from Company documents to be produced re privilege.
12/19/22	Morgan Lily Phoenix	0.30	Review, revise production trackers.
12/19/22	Morgan Lily Phoenix	1.70	Review and redact privileged information from Company documents.
12/20/22	Morgan Lily Phoenix	3.00	Telephone conference with FTI re document production (.5); redact privileged information in Company documents to be produced (2.5).
12/21/22	Morgan Lily Phoenix	0.10	Review, revise document production tracker.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150121

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Morgan Lily Phoenix	0.30	Organize key Company documents in document tracker.
12/22/22	Morgan Willis	0.30	Coordinate K&E attendance re Core Scientific hearing.
12/27/22	Cathy Alton	0.50	Telephone conference with FTI, M. Phoenix, C. Koenig, K&E team re document production, status update.
12/27/22	Morgan Lily Phoenix	4.50	Review, revise document tracker re key Company documents.
12/27/22	Morgan Lily Phoenix	0.50	Telephone conference with FTI, C. Alton, C. Koenig, K&E team re document production.
12/29/22	Morgan Lily Phoenix	3.70	Review, analyze Company documents to redact for privilege.
<b>Total</b>		<b>48.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1050073503**  
**Client Matter: 53363-43**

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**In the Matter of Examiner Matters**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 544,443.00

Total legal services rendered

\$ 544,443.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	3.00	420.00	1,260.00
Joey Daniel Baruh	3.60	900.00	3,240.00
Megan Bowsher	3.30	365.00	1,204.50
Simon Briefel	3.90	1,115.00	4,348.50
Grace C. Brier	135.40	1,110.00	150,294.00
Judson Brown, P.C.	12.50	1,485.00	18,562.50
Steven M. Cantor	9.40	1,305.00	12,267.00
Joseph A. D'Antonio	108.50	900.00	97,650.00
Leah A. Hamlin	88.70	1,035.00	91,804.50
Seantyl Hardy	1.30	1,035.00	1,345.50
Meena Kandallu	0.10	695.00	69.50
Ross M. Kwasteniet, P.C.	1.60	1,845.00	2,952.00
Dan Latona	41.40	1,235.00	51,129.00
T.J. McCarrick	6.10	1,135.00	6,923.50
Patrick J. Nash Jr., P.C.	0.30	1,845.00	553.50
Morgan Lily Phoenix	1.50	650.00	975.00
Tommy Scheffer	0.70	1,115.00	780.50
Anthony Vincenzo Sexton, P.C.	7.00	1,490.00	10,430.00
Hannah C. Simson	44.30	985.00	43,635.50
Ken Sturek	93.30	480.00	44,784.00
Alison Wirtz	0.20	1,170.00	234.00
<b>TOTALS</b>	<b>566.10</b>		<b>\$ 544,443.00</b>



Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Cathy Alton	2.80	Compile requested information re regulator productions to UCC and examiner.
12/01/22	Megan Bowsher	0.40	Organize case materials for examiner productions.
12/01/22	Grace C. Brier	3.10	Finalize and serve production letters to examiner team and UCC (.4); correspond with M. Phoenix re same (.1); draft correspondence to examiner re production status (.1); update tracking document re same (1.0); correspond with J. Brown and K&E team re examiner requests (.5); correspond with Company re examiner requests (.7); correspond with K. Sturek re examiner requests (.3).
12/01/22	Judson Brown, P.C.	0.80	Review and draft correspondence with L. Hamlin re examiner investigation and status of examiner discovery requests.
12/01/22	Steven M. Cantor	2.30	Participate in witness examiner interview (2.0); correspond with D. Latona, K&E team re same (.3).
12/01/22	Joseph A. D'Antonio	0.80	Conference with confidential parties re confidential matter.
12/01/22	Joseph A. D'Antonio	1.80	Review and analyze examiner document requests (.5); draft internal discovery production tracker document re same (1.3).
12/01/22	Leah A. Hamlin	5.50	Prepare for examiner interview preparation session for employee (.4); conduct preparation session re employee examiner interview (1.3); correspond with H. Simson re employee examiner interview memorandum (.2); attend examiner interview for employee (2.2); draft memorandum re employee interview (1.1); correspond with D. Latona re forensic collection in response to examiner requests (.3).
12/01/22	Seantyl Hardy	0.90	Analyze notes from employee interview.
12/01/22	Meena Kandallu	0.10	Review, analyze correspondence with M. Root, K&E team re examiner requests.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Dan Latona	2.90	Telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation (1.0); telephone conference with L. Hamlin, A&M team, Company, Jenner team re examiner interview (1.9).
12/01/22	Tommy Scheffer	0.70	Correspond with D. Latona and HCG, Jenner, A&M, K&E teams re Snowflake, back-office transactions (.1); telephone conferences with D. Latona and HCG, Jenner, A&M, K&E teams re same (.2); analyze issues re same (.4).
12/01/22	Hannah C. Simson	2.60	Draft summary of interview of employee (.4); attend employee examiner interview (2.1); correspond with L. Hamlin and K&E team re examiner interview strategy (.1).
12/01/22	Ken Sturek	1.00	Prepare deposition and hearing transcripts for transfer to examiner counsel (.3); prepare FTP folder re same (.2); monitor review of additional documents for production to examiner (.5).
12/01/22	Alison Wirtz	0.20	Correspond with A. Lullo and H. Kaloti re examiner matters and timing.
12/02/22	Grace C. Brier	2.70	Defend employee deposition (1.0); conference with Company re same (.2); correspond with J. D'Antonio and K&E team and external parties re finalizing employee deposition logistics (.8); telephone conference with Jenner team re taxes (.4); conference with J. Brown re examiner matters (.2); conference with L. Hamlin re same (.1).
12/02/22	Judson Brown, P.C.	0.60	Telephone conferences with D. Latona, L. Hamlin and K&E team re examiner investigation into tax issues (.4); correspond with L. Hamlin re same (.2).
12/02/22	Steven M. Cantor	2.20	Participate in witness examiner interview.
12/02/22	Joseph A. D'Antonio	0.10	Review and analyze examiner interview request topics.
12/02/22	Joseph A. D'Antonio	0.20	Correspond with G. Brier re examiner document requests.
12/02/22	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re examiner requests.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Leah A. Hamlin	6.30	Correspond with D. Latona re employee examiner interview (.2); review documents re same (.6); attend interview of employee (2.2); attend interview of employee (1.4); telephone conference with Jenner team re additional custodians and document productions from mining (.5); telephone conference with J. Brown re examiner response strategy (.4); telephone conference with D. Latona and J. Brown re examiner telephone conference preparation (.3); telephone conference with employee re examiner follow up (.3); correspond with A. Sexton re examiner follow up on tax issues (.2); correspond with Company re scheduling additional preparations (.2).
12/02/22	Dan Latona	5.20	Telephone conference with A&M, Company, Committee, Jenner re financials (1.0); telephone conference with L. Hamlin, A&M team, Company, Jenner team re first examiner interview (2.0); telephone conference with L. Hamlin, A&M team, Company, Jenner team re second examiner interview (1.5); telephone conference with J. Brown, L. Hamlin re examiner diligence (.2); telephone conference with A. Sexton, L. Hamlin, Jenner team re same (.5).
12/02/22	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with D. Latona and examiner team re tax diligence issues (.4); analyze same (.5).
12/02/22	Hannah C. Simson	1.30	Attend employee examiner interview.
12/03/22	Grace C. Brier	5.30	Draft employee potential direct examination outline (2.4); revise updates to examiner team re status (.6); review materials re employee preparation conference (1.2); conference with employee re testimony preparation (1.1).
12/03/22	Judson Brown, P.C.	0.70	Telephone conference with L. Hamlin re examiner investigation into tax issues (.3); telephone conference with L. Hamlin, A. Sexton and K&E team re tax issues (.4).
12/03/22	Joseph A. D'Antonio	0.20	Review correspondence with examiner re document requests.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Leah A. Hamlin	1.50	Telephone conference with J. Brown re follow-up from examiner telephone conference (.2); telephone conference with A. Sexton and J. Brown re examiner tax issues response strategy (.5); correspond with Company re responding to examiner tax issues (.4); correspond with FTI re new collections for Mining custodians (.4).
12/03/22	Dan Latona	0.50	Telephone conference with J. Brown, A. Sexton, L. Hamlin re examiner diligence.
12/04/22	Leah A. Hamlin	0.50	Correspond with K. Sturek re search terms for examiner tax production (.2); correspond with A. Sexton and D. Latona re custodians for additional examiner tax production (.3).
12/05/22	Simon Briefel	0.30	Telephone conference with Company, G. Brier, A&M, Centerview re high priority diligence list.
12/05/22	Judson Brown, P.C.	0.30	Review and draft correspondence re examiner investigation into tax issues.
12/05/22	Joseph A. D'Antonio	2.70	Review and analyze examiner document requests, responses to requests and status re production of requests.
12/05/22	Leah A. Hamlin	3.50	Review and analyze hit report on examiner search terms (.4); correspond with K. Sturek and G. Brier re responding to search terms proposed by examiner (.4); draft correspondence to J. Brown re proposed response to examiner (.2); draft revised search terms for responding to examiner's tax-related search terms (.6); correspond with S. Cantor re revising examiner search terms (.3); correspond with A. Sexton and J. Brown re responding to examiner's discovery requests (.5); telephone conference with K. Sturek re revising search terms for examiner discovery requests (.4); draft response to examiner on document requests (.7).
12/05/22	Anthony Vincenzo Sexton, P.C.	0.20	Analyze tax diligence and examiner issues.
12/05/22	Hannah C. Simson	1.60	Revise memorandum re interview (.3); draft memorandum interview same (.7); draft summary of employee interview (.6).

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12/05/22	Ken Sturek	4.20	Provide and revise instructions to FTI re search term hit reports for specific custodians (1.4); create and run searches re specific terms and provide results re same (2.8).
12/06/22	Cathy Alton	0.20	Correspond with G. Brier, H. Simson, FTI re document productions to UCC and examiner.
12/06/22	Simon Briefel	0.50	Telephone conference with A&M, G. Brier re examiner diligence requests.
12/06/22	Grace C. Brier	2.70	Telephone conference with A. Ciriello re examiner tracking of requests (.5); revise and send tracker of examiner priority requests (.4); conference with Jenner team re status (.3); telephone conference with FTI team re document review (.5); attend training re examiner review (.5); correspond with S. Briefel and K&E team re document productions (.5).
12/06/22	Judson Brown, P.C.	1.30	Review and draft correspondence to L. Hamlin re examiner investigation, including into tax issues.
12/06/22	Joseph A. D'Antonio	0.30	Conference with G. Brier, K&E team and FTI re document review workstreams.
12/06/22	Joseph A. D'Antonio	0.50	Revise document review protocol re examiner requests.
12/06/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re examiner document requests.
12/06/22	Joseph A. D'Antonio	0.70	Conference with G. Brier, K&E team, Jenner team, A&M and Company re examiner document requests.
12/06/22	Joseph A. D'Antonio	0.90	Correspond with H. Simson, G. Brier, L. Hamlin and FTI re examiner review issues.
12/06/22	Joseph A. D'Antonio	0.50	Review and analyze notes re examiner productions and document requests.
12/06/22	Joseph A. D'Antonio	0.40	Conference with G. Brier, K&E team and FTI reviewers re examiner review.
12/06/22	Joseph A. D'Antonio	0.30	Correspond with Latham re examiner request issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Leah A. Hamlin	4.60	Correspond with J. Brown re examiner tax discovery requests (.3); revise correspondence to examiner re J. Brown comments (.4); telephone conference with J. D'Antonio re updating review protocol for tax issues (.3); conference with G. Brier re examiner response to discovery requests strategy (.3); correspond with H. Simson re training session for contract attorneys (.2); conference with K. Sturek re preparing tax documents for contract attorney review (.4); prepare for telephone conference with examiner (.6); telephone conference with examiner re tax issues (.7); telephone conference with employee re collection of notebook for examiner tax issues (.3); telephone conference with J. Brown re examiner document production strategy (.6); attend and present at contract attorney training on examiner review (.5).
12/06/22	Seantyl Hardy	0.40	Telephone conference with L. Hamlin, K&E team re review of examiner documents.
12/06/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, A&M team, Company, Jenner team re examiner diligence requests.
12/06/22	T.J. McCarrick	0.30	Conference with J. Brown re examiner touch base discussion.
12/06/22	Hannah C. Simson	1.30	Correspond with FTI re review of documents for examiner (.2); conference with G. Brier, M. Phoenix and FTI re document productions to UCC and examiner (.4); draft issue codes for examiner review (.3); conference with FTI, G. Brier, L. Hamlin and J. D'Antonio re responsiveness issues for examiner document review (.4).
12/06/22	Ken Sturek	4.90	Coordinate with FTI re search terms run on specific set of tax custodial documents (1.2); provide FTI with instructions re batching final agreed-upon set of documents for review (.9); run searches in database re production statistics (.9); receive employee custodial files and organize for transfer to FTI (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Grace C. Brier	2.30	Telephone conference with J. D'Antonio re diligence (.5); correspond with J. Brown, K&E team and Company re examiner interviews and requests (.7); correspond with Latham re examiner requests (.2); correspond with J. D'Antonio re search term requests (.2); draft correspondence to examiner re follow ups from telephone conferences (.3); review document questions from review team (.4).
12/07/22	Grace C. Brier	0.70	Update document and interview requests (.5); correspond with Company and S. Briefel re document request follow ups (.2).
12/07/22	Judson Brown, P.C.	0.40	Conferences with L. Hamlin and K&E team, re examiner investigation.
12/07/22	Joseph A. D'Antonio	1.00	Review examiner document requests.
12/07/22	Joseph A. D'Antonio	0.30	Correspond with document vendor re examiner document requests.
12/07/22	Leah A. Hamlin	1.30	Telephone conference with J. Brown re examiner's tax follow up investigation (.2); review and respond re contract attorneys document review questions (.7); correspond with Company re previous tax employees (.2); telephone conference with J. Brown re examiner interviews on tax issues (.2).
12/07/22	Morgan Lily Phoenix	0.50	Revise tax identification tracker re examiner.
12/07/22	Anthony Vincenzo Sexton, P.C.	0.30	Analyze examiner tax diligence issues.
12/07/22	Hannah C. Simson	2.30	Draft summary of employee examiner interview (.3); draft employee examiner interview memorandum (1.2); review documents for privilege (.6); correspond with G. Brier, K&E team and FTI re production of documents to examiner (.2).
12/07/22	Ken Sturek	4.30	Generate and revise searches re sets of potential documents for review and potential production (3.0); request search assistance from FTI and provide instructions on batching document sets (.9); upload data received from employee and provide instructions to FTI for processing to database (.4).
12/08/22	Grace C. Brier	2.40	Review search terms and draft productions (.8); review documents and prepare for employee interview preparation (1.1); correspond with examiner and UCC re discovery requests (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Judson Brown, P.C.	0.70	Review and draft correspondence to L. Hamlin re examiner investigation (.4); conferences with A. Sexton and K&E team re same (.3).
12/08/22	Joseph A. D'Antonio	4.00	Review and analyze responsive documents re preparation for examiner's interview with employee.
12/08/22	Leah A. Hamlin	4.50	Correspond with K. Sturek and G. Brier re quality control review for responsive documents (.2); review employee journal documents (2.3); telephone conference with J. Brown re with examiner tax discussion strategy (.3); telephone conference with A. Sexton re interview with examiner (.4); conduct quality control review of tax volume production (1.3).
12/08/22	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with J. Brown re examiner issues (.3); analyze examiner tax issues (.3).
12/08/22	Ken Sturek	4.90	Generate searches re tax-related custodian files in preparation for production (2.5); coordinate with L. Hamlin re quality review and cross check before production (.9); generate search for key documents (.5); instruct FTI to provide access to latest production set to Latham and Company for final review (.4); correspond with G. Brier with metadata sheet for latest production set (.6).
12/09/22	Simon Briefel	1.20	Review high priority diligence list (.4); telephone conference with Company, A&M, Centerview, G. Brier re same (.8).
12/09/22	Grace C. Brier	7.30	Prepare for employee preparation conference (1.5); review documents re same (.6); conference with J. D'Antonio re employee examiner interview preparation (2.0); draft correspondence to Jenner team re discovery issues and follow-ups (.9); correspond with J. D'Antonio and K&E team re examiner follow ups (.5); telephone conference with L. Hamlin re examiner request diligence (.5); review draft production (.7); correspond with Company re same (.2); conference with Company re examiner requests and interviews (.4).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Judson Brown, P.C.	1.00	Review and draft correspondence with R. Kwasteniet and K&E team re examiner investigation (.7); conferences with L. Hamlin and K&E team re same (.3).
12/09/22	Joseph A. D'Antonio	2.00	Prepare documents for employee preparation interview re examiner investigation.
12/09/22	Joseph A. D'Antonio	0.40	Review and analyze documents re employee examiner interview preparation.
12/09/22	Joseph A. D'Antonio	1.60	Conference with G. Brier, Latham, Company and employee re examiner interview preparation.
12/09/22	Joseph A. D'Antonio	2.60	Review and analyze document hits re examiner requests.
12/09/22	Leah A. Hamlin	1.90	Prepare for discussion with examiner re open items on tax discovery (.5); telephone conference with M. Root re discovery open items (.4); draft correspondence to M. Root re discovery items follow up (.3); correspond with A. Sexton re discussion with examiner (.3); telephone conference with G. Brier re examiner tax telephone conference strategy (.4).
12/09/22	Dan Latona	1.50	Telephone conference with G. Brier, A&M team, Company re examiner interview preparation.
12/09/22	Anthony Vincenzo Sexton, P.C.	0.20	Analyze examiner tax issues.
12/09/22	Ken Sturek	0.80	Provide additional instructions to FTI for production set (.4); download latest production volume from FTI and prepare for transfer to examiner counsel (.4).
12/10/22	Grace C. Brier	0.90	Finalize productions to examiner and UCC (.4); correspond with R. Kwasteniet and Company re Goines action (.2); review docket re same (.3).
12/10/22	Judson Brown, P.C.	0.20	Review and draft correspondence with R. Kwasteniet, K&E team re examiner investigation.
12/10/22	Joseph A. D'Antonio	0.50	Correspond with G. Brier re examiner production requests.

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12/10/22	Leah A. Hamlin	0.60	Correspond with G. Brier re examiner document production (.2); review and analyze examiner production documents re examiner questions response (.2); correspond with J. Brown re A. Sexton re examiner interview (.2).
12/10/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re examiner tax diligence requests (.6); correspond with J. Brown re same (.2).
12/11/22	Grace C. Brier	0.20	Correspond with Jenner team (.1); correspond with J. D'Antonio re examiner interviews (.1).
12/11/22	Joseph A. D'Antonio	3.30	Review and prepare document set re examiner interview preparation.
12/12/22	Megan Bowsher	0.30	File and organize case documents.
12/12/22	Grace C. Brier	8.60	Conference with employee re preparation conference (2.0); attend employee examiner interview (1.0); telephone conference with C. Koenig and K&E team re litigation and bankruptcy matters status (1.0); telephone conference re preferred equity litigation (.5); telephone conference with A&M and Company re due diligence (.5); prepare re employee preparation conference (1.4); telephone conference with Jenner team (.2); correspond with Company re interviews and logistics (.5); correspond with J. Brown and T. McCarrick re discovery issues (.5); correspond with counsel for former and current employees re UCC interview requests (.5); correspond with Jenner team re document requests (.5).
12/12/22	Judson Brown, P.C.	0.80	Review and draft correspondence to L. Hamlin and G. Brier re examiner diligence.
12/12/22	Joseph A. D'Antonio	2.80	Review and analyze documents requests from examiner (2.3); correspond with G. Brier, H. Simson and FTI re same (.5).
12/12/22	Joseph A. D'Antonio	1.80	Conference with G. Brier, D. Latona, Company, Latham and A&M re preparation for examiner interview.
12/12/22	Joseph A. D'Antonio	0.90	Conference with employee re examiner interview.

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12/12/22	Joseph A. D'Antonio	0.70	Conference with L. Hamlin and K&E team, Jenner, A&M and Company re examiner diligence requests (.4); draft notes re conference (.3).
12/12/22	Joseph A. D'Antonio	0.30	Telephone conference with G. Brier re employee examiner interview.
12/12/22	Joseph A. D'Antonio	0.50	Review and draft response re questions from examiner re document requests.
12/12/22	Leah A. Hamlin	3.50	Draft correspondence to examiner re re-interviews of Mining witnesses (.3); correspond with J. Brown re strategy for A. Sexton examiner discussion (.2); correspond with A. Sexton re examiner discussion (.2); correspond with K. Sturek re additional Mining custodian (.2); correspond with Company re additional Mining custodian (.2); correspond with Company re further examiner interviews (.7); correspond with D. Latona re interview scheduling (.2); telephone conference with A. Sexton re examiner discussion on tax issues (.5); correspond with A. Ciriello re examiner interview scheduling (.1); correspond with Company re further examiner tax issues (.4); telephone conference with Company re examiner tax interview strategy (.3); telephone conference with J. Brown re strategy for A. Sexton discussion with examiner (.2).
12/12/22	Dan Latona	1.70	Telephone conference with G. Brier, A&M team, Company, Jenner re examiner diligence (.3); telephone conference with G. Brier, A&M team, Company re examiner interview (.4); telephone conference with G. Brier, A&M team, Company, Jenner team re same (1.0).
12/12/22	Morgan Lily Phoenix	1.00	Telephone conference with Company re upcoming examiner interviews and declarations.
12/12/22	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with L. Hamlin and K&E team re examiner issues (.5); correspond with L. Hamlin, K&E team re same (.2).
12/12/22	Hannah C. Simson	0.50	Review documents for privilege and responsiveness before production to examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Ken Sturek	6.20	Correspond with L. Hamlin re status of tax review batches (.9); create draft production searches based on completed batches (2.2); correspond with FTI re additional instructions for collection of data for custodian T. Kamia (.8); assist H. Simson in running revised searches on specific sets of documents (2.3).
12/13/22	Joey Daniel Baruh	3.60	Review and analyze documents re background checks and non-fungible tokens for interview outline.
12/13/22	Megan Bowsher	0.60	Conference with C. Brier, H. Kaloti, M. Phoenix, C. Alton, K. Sturek and FTI Consulting re collection and review status.
12/13/22	Grace C. Brier	5.40	Attend employee examiner interview (1.0); telephone conference with Jenner team and A. Sexton re tax issues (.8); telephone conference with FTI re status (.4); telephone conference with Paul Hastings team re interview requests and pool counsel (.5); conference with J. Brown and K&E team re interviews and document production questions (.3); correspond with J. Brown and K&E team re same (1.1); review documents to prepare re examiner interviews (.4); correspond with L. Hamlin re document productions (.4); review documents for production (.5).
12/13/22	Judson Brown, P.C.	2.00	Telephone conferences with T. McCarrick, L. Hamlin and K&E team re examiner diligence (1.2); review and draft correspondence to T. McCarrick, L. Hamlin, and K&E team re same (.8).
12/13/22	Joseph A. D'Antonio	0.60	Conference with FTI, G. Brier and K&E team re document review processes and status.
12/13/22	Joseph A. D'Antonio	1.40	Conference with employee re examiner interview (1.0); draft notes re interview (.4).
12/13/22	Joseph A. D'Antonio	2.30	Review and analyze document data re examiner requests (1.8); correspond with L. Hamlin re same (.5).

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12/13/22	Leah A. Hamlin	5.70	Correspond with M. Root re employee interview (.2); telephone conference with K. Sturek re next examiner tax production (.2); review documents to prepare for employee interview preparation session (1.3); conference with G. Brier re examiner discussion with A. Sexton strategy (.7); attend examiner discussion with A. Sexton (1.0); telephone conference with J. Brown re follow up on examiner discussion with A. Sexton (.3); correspond with K. Sturek re next examiner tax production (.3); correspond with M. Root re additional document follow up (.4); review quality control of production to examiner (1.3).
12/13/22	Dan Latona	1.00	Telephone conference with G. Brier, L. Hamlin, Jenner team re examiner diligence (.8); telephone conference with G. Brier, A&M team, Company re examiner interview preparation (.2).
12/13/22	Anthony Vincenzo Sexton, P.C.	0.30	Review materials re examiner issues.
12/13/22	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re examiner interview strategy.
12/13/22	Ken Sturek	4.00	Revise draft production searches for (2.5); download metadata spreadsheet for latest draft production (.5); coordinate with FTI re access to latest draft production searches (.5); coordinate with FTI for additional hit reports for specific searches (.5).

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12/14/22	Grace C. Brier	6.20	Telephone conference with J. D'Antonio re status of diligence requests from UCC and examiner (.7); telephone conference with L. Hamlin re upcoming interviews (.1); conference with L. Hamlin re preparation for confidential conference (1.5); telephone conference with H. Kaloti and A. Lullo re examiner investigation status (.4); conference with T. Chan re interview request (.3); conference with T. McCarrick re status of projects and interview requests (.5); correspond with J. Brown and K&E team re interview requests (1.1); correspond with L. Hamlin and K&E team re document requests (.9); conference with L. Hamlin re same (.2); correspond with J. D'Antonio re examiner document request (.2); review document re same (.3).
12/14/22	Judson Brown, P.C.	0.30	Review and draft correspondence with T. McCarrick re examiner diligence.
12/14/22	Joseph A. D'Antonio	0.80	Review and analyze documents for production to examiner.
12/14/22	Joseph A. D'Antonio	4.10	Review and revise examiner document requests and vendor data results (3.0); correspond re same (1.1).
12/14/22	Leah A. Hamlin	6.20	Telephone conference with G. Brier re strategy for interview preparation (.3); review and analyze documents to prepare for examiner tax interviews (2.1); prepare for examiner interview (1.4); additional QC review for examiner production volume 7 (1.1); correspond with examiner re additional custodians (.2); prepare for interview preparation session with employee (1.1).
12/14/22	Leah A. Hamlin	0.60	Correspond with K. Sturek and G. Brier re final examiner production sets (.2); draft production letters to examiner and W&C (.4).
12/14/22	Dan Latona	2.30	Telephone conference with G. Brier, A&M team, Company re examiner diligence (.8); telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation (1.5).
12/14/22	T.J. McCarrick	1.30	Draft and revise correspondence with J. Brown re examiner interviews (.4); strategy conference with G. Brier re same (.9).

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12/14/22	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with D. Latona, K&E team re interview preparation.
12/14/22	Ken Sturek	8.50	Revise draft production searches (3.5); correspond with FTI re instructions for production (.9); save additional searches on database (3.3); download documents from database (.8).
12/15/22	Megan Bowsher	0.40	File and organize documents and correspondence re examiner search requests and hit reports.
12/15/22	Grace C. Brier	5.80	Attend employee interview (1.0); conference re employee interview preparation (1.8); conference with employee re interview (.5); correspond with J. Brown and K&E team re examiner requests (.8); correspond with Latham re examiner interview requests (.5); review documents to prepare for examiner interviews (.7); correspond with J. D'Antonio re same (.5).
12/15/22	Judson Brown, P.C.	0.50	Telephone conference with R. Kwasteniet and K&E team re examiner diligence (.4); correspond with R. Kwasteniet and K&E team re same (.1).
12/15/22	Steven M. Cantor	1.50	Telephone conference with A. Sexton, Company re witness interview preparation.
12/15/22	Joseph A. D'Antonio	0.40	Review and revise interview notes re employee examiner interview.
12/15/22	Joseph A. D'Antonio	3.90	Review and analyze key documents for production to examiner.
12/15/22	Joseph A. D'Antonio	2.70	Review and analyze examiner's discovery requests (2.3); correspond with G. Brier, FTI re same (.4).
12/15/22	Leah A. Hamlin	3.70	Conference with employee re examiner preparation session (1.5); telephone conference with G. Brier re upcoming examiner tax interviews strategy (.3); draft and serve production letters to examiner and UCC (.2); review and analyze documents to prepare for employee preparation session for examiner interview (.3); conduct quality control review for production to examiner (1.4).

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12/15/22	Dan Latona	3.20	Telephone conference with G. Brier, Company re examiner interview preparation (.4); telephone conference with G. Brier, Company, Jenner team re examiner interview (.7); telephone conference with L. Hamlin, A. Sexton, A&M team, Company re examiner interview preparation (1.6); telephone conference with R. Kwasteniet, J. Brown, T. McCarrick, G. Brier re examiner diligence (.5).
12/15/22	T.J. McCarrick	1.30	Review, analyze and revise correspondence re examiner interviews and productions (.8); strategy conference with G. Brier re examiner interviews and productions (.5).
12/15/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze issues re document production to examiner.
12/15/22	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with S. Cantor, Company re witness interview preparation.
12/15/22	Ken Sturek	2.50	Upload data set to FTI (.5); update final letters with production bates information (.5); search re privileged information in document sets (1.5).
12/16/22	Grace C. Brier	6.80	Correspond with Company, Latham, R. Kwasteniet and K&E team re document productions and interview requests (1.8); review, finalize draft production set for examiner production requests (2.1); correspond with Jenner re document requests (.4); telephone conference re due diligence re document productions (.4); conference for preparation conference with employee for examiner interview (.5); telephone conference with contract attorney team re review of documents (.2); conference with Latham team re interview requests (.2); conference with Company re same (.1); correspond with vendor at FTI re document productions (.6); correspond with Paul Hastings team re interview requests (.3); conference with L. Hamlin re document productions (.2).



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12/16/22	Grace C. Brier	2.10	Telephone conference re diligence with A&M and Company (.5); review, analyze documents queued for production for quality control purposes (1.4); correspond with Latham and Company re document production (.2).
12/16/22	Joseph A. D'Antonio	0.50	Conference with G. Brier, K&E and A&M re diligence matters.
12/16/22	Joseph A. D'Antonio	10.10	Review, analyze documents for production to examiner (4.6); correspond re same (1.5); review, analyze tax documents for production to examiner (3.6); conference with G. Brier, K&E team, and vendor re document review (.4).
12/16/22	Leah A. Hamlin	8.00	Prepare for employee examiner interview preparation session (.2); conduct employee interview preparation session (1.5); correspond with FTI re additional documents for review for examiner tax investigation (1.6); telephone conference with G. Brier re strategy around additional tax document review (.3); review, analyze documents for examiner tax requests (4.4).
12/16/22	Dan Latona	2.00	Telephone conference with L. Hamlin, Company re examiner interview preparation (1.5); telephone conference with G. Brier, A&M team, Centerview team, Company re examiner diligence requests (.5).
12/16/22	T.J. McCarrick	0.30	Draft and revise examiner correspondence.
12/16/22	Hannah C. Simson	7.80	Correspond with L. Hamlin, K&E team re tax productions to examiner (.1); review and analyze documents for privilege and responsiveness before production to examiner (6.7); correspond with G. Brier, and K&E team re quality checking document productions to W&C (.4); correspond with FTI team re privilege requirements for examiner document review (.1); draft summary of document production for Latham and Company (.3); conference with G. Brier, K&E team and FTI re examiner review (.2).

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Examiner Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Ken Sturek	5.50	Generate draft production searches (2.5); download documents re same (1.1); coordinate with FTI for Latham and Company access to production searches (.5); extract metadata sheet for latest draft production set (.5); refine saved searches (.9).
12/17/22	Grace C. Brier	7.20	Correspond with Paul Hastings re examiner interview requests (.6); correspond with Latham and J. D'Antonio re document production and document sets (.7); correspond with the Company re examiner requests (.6); correspond with FTI and J. D'Antonio re finalizing document production set (.8); conference with Company re examiner requests (.2); correspond with Company re same (.1); correspond with T. McCarrick and K&E team re examiner interviews, Committee interviews, and personal counsel communications (2.1); telephone conference with J. Halpern re employee interview (.2); correspond with W. Pruitt re insurance questions re same (.2); correspond with counsel for company employee re interview request (.2); correspond with J. Brown and K&E team re Committee interview requests (.4); review, analyze new draft document production (.5); finalize document productions to examiner and Committee (.3); serve same (.3).
12/17/22	Joseph A. D'Antonio	0.60	Review, analyze documents for production to examiner.
12/17/22	Leah A. Hamlin	1.90	Conduct quality control review of tax examiner documents (1.5); correspond with Company re planned tax production (.2); correspond with FTI re examiner tax production (.2).
12/17/22	T.J. McCarrick	1.00	Draft and revise correspondence re examiner interview scheduling (.4); discuss examiner interview scheduling with G. Brier (.2); conference with J. Gardner re employee interview (.4).
12/17/22	Hannah C. Simson	1.70	Review, analyze tax documents for privilege and responsiveness before production to examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/22	Ken Sturek	3.50	Correspond with L. Hamlin re metadata sheets (1.3); upload additional data to FTI for loading to database and provide processing instructions re same (.8); search for specific documents in draft production set (.9); coordinate with FTI re access to specific searches for Latham and Company (.5).
12/18/22	Grace C. Brier	1.10	Correspond with Company re examiner document requests and upcoming interviews (.4); correspond with Latham re upcoming document productions (.3); finalize production communications and serve to examiner and Committee (.4).
12/18/22	Leah A. Hamlin	0.20	Draft production letters.
12/18/22	Hannah C. Simson	0.20	Draft cover letters for reproduction of documents to W&C and examiner.
12/19/22	Megan Bowsher	0.60	Review, file and organize documents and correspondence re productions to examiner.
12/19/22	Grace C. Brier	4.80	Conference with employee re Company privilege (1.5); attend employee examiner interview (1.0); conference re due diligence with Company and A&M (.5); conference with W&C re interviews (.2); correspond with J. Brown and K&E team re interview requests (.7); correspond with the Company re scheduling interviews (.3); correspond with Latham re interviews (.2); attend recurring conference with Jenner team re document requests and interviews (.4).
12/19/22	Grace C. Brier	1.10	Review documents re interview preparation conferences (.7); organize set of upcoming document and interview requests (.4).
12/19/22	Steven M. Cantor	1.00	Attend and assist with witness interview re examiner.
12/19/22	Joseph A. D'Antonio	0.40	Conference with examiner, Company and A&M re examiner document requests.
12/19/22	Joseph A. D'Antonio	2.80	Conference with G. Brier, Latham and employee re examiner interview issues (2.6); draft notes re same (.2).
12/19/22	Joseph A. D'Antonio	3.80	Review and analyze documents re examiner document requests (1.2); correspond re same (.6); draft document chronology re key documents (2.0).

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Examiner Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Joseph A. D'Antonio	0.70	Conference with G. Brier, K&E team, A&M and Company re outstanding diligence matters.
12/19/22	Leah A. Hamlin	2.30	Telephone conference with J. Brown re strategy for examiner tax interviews (.2); attend and assist with interview of employee (1.2); telephone conference with M. Root re examiner tax interviews (.2); correspond with Company re scheduling additional tax interviews (.2); telephone conference with G. Brier re strategy for additional tax interview preparations (.2); correspond with Company re additional examiner tax interviews (.3).
12/19/22	Dan Latona	2.00	Telephone conference with G. Brier, Company re examiner interview preparation (1.0); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.5); telephone conference with R. Kwasteniet, A&M team, Company, Jenner re same (.5).
12/19/22	Hannah C. Simson	2.10	Attend and assist with examiner interview of employee (1.5); draft memorandum re second interview of employee (.6).
12/19/22	Ken Sturek	2.50	Update table of documents with production bates numbers (1.5); refine specific searches (1.0).
12/20/22	Grace C. Brier	5.30	Attend examiner portion of employee interview (2.2); conference with Latham re examiner document productions (.4); correspond with Paul Hastings re interview requests from examiner (.2); conference with W. Pruitt re director and officer insurance (.1); correspond with R. Kwasteniet and K&E team re same (.2); correspond with counsel for Company employee re interview request (.3); finalize communications re document production (.4); serve same to examiner and Committee (.1); correspond with H. Simson and K&E team re draft document production (.4); telephone conference with FTI re document review and production (.5); review documents to prepare for employee conferences (.5).

Legal Services for the Period Ending December 31, 2022

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Examiner Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Judson Brown, P.C.	0.70	Review, draft correspondence with K&E team, including G. Brier re investigation (.4); telephone conference with G. Brier re same (.3).
12/20/22	Steven M. Cantor	1.10	Attend employee examiner interview.
12/20/22	Joseph A. D'Antonio	0.50	Conference with K&E and FTI re examiner diligence matters.
12/20/22	Joseph A. D'Antonio	2.80	Review, draft interview outline for employee examiner interview preparation.
12/20/22	Joseph A. D'Antonio	0.90	Correspond with G. Brier, Latham team re privilege issues, document productions to regulators and examiner (.2); telephone conference with G. Brier re same (.7).
12/20/22	Joseph A. D'Antonio	0.30	Attend employee examiner interview.
12/20/22	Leah A. Hamlin	4.70	Review, analyze documents for employee preparation set (2.9); attend employee examiner interview (1.3); correspond with Company re employee interview (.3); telephone conference with Company re employee preparation session (.2).
12/20/22	Dan Latona	1.00	Telephone conference with G. Brier, A&M team, Company, and Jenner team re examiner interview.
12/20/22	Hannah C. Simson	1.50	Draft employee interview memorandum (.4); attend and assist with employee examiner interview (1.1).
12/20/22	Ken Sturek	5.50	Gather and organize production documents for employee witness preparation (2.5); create searches re next round of documents for possible production (3.0).
12/21/22	Megan Bowsher	0.40	Review, file and organize documents and correspondence re productions to examiner.
12/21/22	Grace C. Brier	3.00	Prepare for employee interview preparation conference (1.0); attend employee preparation conference (2.0).
12/21/22	Judson Brown, P.C.	0.40	Review, draft correspondence with K&E team, including G. Brier re investigation.
12/21/22	Joseph A. D'Antonio	0.10	Correspond with G. Brier, FTI re examiner requests.
12/21/22	Joseph A. D'Antonio	1.60	Conference with employee, G. Brier, A&M and Company re employee examiner interview.

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Joseph A. D'Antonio	3.20	Review, draft document set for employee preparation interview.
12/21/22	Joseph A. D'Antonio	0.50	Conference with G. Brier, A&M, Company re UCC and examiner diligence matters.
12/21/22	Leah A. Hamlin	0.20	Correspond with Company re examiner interviews.
12/21/22	Dan Latona	2.00	Telephone conference with G. Brier, A&M team, Company re examiner interview preparation.
12/21/22	T.J. McCarrick	0.30	Conference with G. Brier re examiner and Committee interview scheduling.
12/21/22	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze tax diligence and examiner issues.
12/21/22	Hannah C. Simson	3.30	Conduct searches for documents for employee interview (2.8); draft summaries of documents re employee interview (.5).
12/21/22	Ken Sturek	6.20	Update witness preparation files (1.1); request creation of search index by FTI (.5); refine specific searches for use in quality checking draft production sets (1.1); gather documents re employee witness preparation session (2.3); search for specific documents re same (1.2).
12/22/22	Grace C. Brier	6.70	Conference re employee preparatory conference (1.9); correspond with J. Brown and K&E team re examiner requests (1.5); correspond with Company re document productions (.2); correspond with K. Sturek, J. D'Antonio and document vendor re document productions (1.2); review, analyze targeted documents queued for production in next examiner production set (1.1); conference with employee re upcoming examiner interviews (.1); correspond with Paul Hastings team re interview requests (.3); correspond with Latham team re borrow program requests (.1); correspond with Company re interview requests (.3).
12/22/22	Grace C. Brier	0.40	Telephone conference with Dechert team re employee interview (.2); correspond with Dechert team re scheduling same (.2).
12/22/22	Judson Brown, P.C.	0.80	Review, draft correspondence with T. McCarrick, K&E team and counsel for individuals re examiner investigation issues.

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Joseph A. D'Antonio	6.00	Review, analyze documents responsive to examiner document requests for production (4.5); correspond with G. Brier re same (1.5).
12/22/22	Leah A. Hamlin	1.60	Attend examiner interview of employee (1.1); review, analyze additional documents following employee interview (.5).
12/22/22	Ross M. Kwasteniet, P.C.	0.80	Analyze examiner diligence and interview requests and status re responding to same.
12/22/22	T.J. McCarrick	0.90	Review, analyze, and revise marketing guideline document (.3); draft, revise correspondence re same (.2); draft, revise correspondence re former employee interviews (.4).
12/22/22	Hannah C. Simson	0.50	Draft employee examiner interview memorandum.
12/22/22	Hannah C. Simson	2.00	Conference with employees, G. Brier, re deposition preparation.
12/22/22	Hannah C. Simson	2.10	Draft questions in preparation for examiner interview of employee.
12/22/22	Ken Sturek	5.00	Generate meta data sheet for latest production set and request access to saved searches for Latham and Company users (2.2); gather and organize preparation materials for employee witness interview (2.8).
12/23/22	Grace C. Brier	2.80	Draft correspondence to Committee re scheduling interviews (1.1); correspond with J. Brown and K&E team re interview scheduling and personal counsel issues (.4); attend Committee portion of interview of employee (1.3).
12/23/22	Grace C. Brier	6.10	Draft correspondence to examiner team re scheduling interviews and document requests (1.1); attend and assist with employee interview conducted by examiner team (2.0); conference with Company re examiner interview (.3); correspond with Company re document productions (.3); review, analyze quality control searches for draft document production (1.1); correspond with FTI re document productions (.5); correspond with counsel for individuals and individuals re interview scheduling (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Judson Brown, P.C.	0.50	Review, draft correspondence with K&E team, including G. Brier and others re examiner Investigation issues.
12/23/22	Joseph A. D'Antonio	0.90	Review, analyze documents for production to examiner.
12/23/22	Joseph A. D'Antonio	0.40	Conference with G. Brier, A&M, and Company re Committee and examiner diligence requests.
12/23/22	Joseph A. D'Antonio	3.00	Conference with employee by examiner and Committee with G. Brier.
12/23/22	Dan Latona	4.30	Telephone conference with G. Brier, A&M team, Company, Jenner team re first examiner interview (.8); telephone conference with G. Brier, A&M team, Company, Jenner team re second examiner interview (3.0); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.5).
12/23/22	T.J. McCarrick	0.50	Conference with J. Gardner re employee interview (.3); draft, revise correspondence re employee interview (.2).
12/23/22	Hannah C. Simson	3.30	Attend employee examiner interview.
12/23/22	Ken Sturek	1.50	Search for specific production files as requested by G. Brier and provide re same (.8); upload additional data to FTI and provide instructions for loading to database (.7).
12/24/22	Grace C. Brier	0.50	Conference with employee re interview (.4); correspond with J. Brown and K&E team re employee interview (.1).
12/26/22	Grace C. Brier	2.30	Review, analyze draft production set for quality control purposes (1.2); correspond with R. Kwasteniet, Company and personal counsel re scheduling interviews (.8); correspond with J. D'Antonio and K. Sturek re upcoming productions and preparation for interviews (.3).
12/27/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re examiner requests.
12/27/22	Simon Briefel	0.20	Revise high priority diligence list.



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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Grace C. Brier	5.30	Correspond with Jenner team re document productions and scheduling interviews (.8); correspond with FTI re upcoming document productions (.3); correspond with J. D'Antonio re document productions (.2); telephone conference with examiner team (.2); conference with Company re scheduling (.3); correspond with Company and D. Latona re schedule (.3); telephone conference re brief and confidentiality of documents (.2); telephone conference re document requests from confidential party (1.0); finalize production letters and serve to Jenner and Committee (.3); telephone conference with FTI re upcoming document productions (.4); prepare materials for employee interview preparation (.6); finalize next document production communications to examiner team (.5); serve on examiner (.2).
12/27/22	Grace C. Brier	0.40	Correspond with Latham and Watkins re employee interview.
12/27/22	Joseph A. D'Antonio	2.00	Review, prepare document set for employee examiner interview preparation.
12/27/22	Joseph A. D'Antonio	1.00	Review, analyze document requests from examiner (.4); correspond with G. Brier, K. Sturek, FTI re same (.6).
12/27/22	Joseph A. D'Antonio	0.60	Conference with G. Brier, K&E team, and FTI re document production matters.
12/27/22	Joseph A. D'Antonio	0.30	Review, analyze Company documents in preparation for employee interview.
12/27/22	Joseph A. D'Antonio	0.30	Conference with S. Pillay, examiner team, G. Brier, K&E teams, Company re diligence matters.
12/27/22	Leah A. Hamlin	4.50	Review, analyze documents in preparation for employee preparation session (2.5); review, analyze documents for employee interview preparation session (.9); attend and assist with employee interview preparation session (1.1).
12/27/22	Dan Latona	1.50	Telephone conference with G. Brier, A&M team, Company, Jenner re examiner diligence requests (.5); telephone conference with G. Brier, A&M team, Company re examiner interview preparation (1.0).
12/27/22	Anthony Vincenzo Sexton, P.C.	0.90	Prepare witness re examiner interview.

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Ken Sturek	6.00	Generate saved search for next production volume and exclude review batches (3.7); upload data to FTI and provide processing and custodian instructions (.6); upload production volume to opposing counsel via FTP (.5); review draft discovery request from L. Hamlin and advise on ESI protocol (1.2).
12/28/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re communication and marketing guidelines.
12/28/22	Simon Briefel	1.10	Telephone conference with Company, G. Brier, A&M, Centerview re high priority diligence items.
12/28/22	Grace C. Brier	7.20	Telephone conference with S. Briefel and Company re diligence (1.0); attend preparation conference with R. Cohen-Pavon (2.1); analyze and prepare materials to discuss at preparation conference with employee (1.8); correspond with L. Hamlin and K&E team re interviews and scheduling (.3); conference with J. Halpern re employee interview (.2); conference with L. Hamlin re examiner interviews and scheduling (.6); correspond with examiner team re privileged marketing deck (.4); finalize correspondences re production and serve to Committee and examiner (.5); correspond with K. Sturek and K&E team re same (.3).
12/28/22	Judson Brown, P.C.	0.50	Correspond with K&E team, T. McCarrick and others re examiner investigation and interviews.
12/28/22	Joseph A. D'Antonio	2.00	Correspond with G. Brier, Latham, Company re examiner diligence requests (.4); review and analyze documents re examiner document requests (1.6).
12/28/22	Joseph A. D'Antonio	1.00	Conference with G. Brier, S. Briefel, A. Ciriello, A&M and Company re diligence matters.
12/28/22	Leah A. Hamlin	3.70	Collect, review documents for follow-up from examiner interviews (.4); attend employee interview for examiner preparation strategy (1.5); review, analyze documents to prepare for employee preparation (1.8).
12/28/22	Anthony Vincenzo Sexton, P.C.	0.20	Analyze examiner tax diligence issues.

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Hannah C. Simson	3.60	Revise, analyze documents for privilege before production to examiner (2.9); correspond with G. Brier, J. D'Antonio and K&E team re production of documents to examiner (.7).
12/28/22	Ken Sturek	6.70	Refine search terms for quality check of latest draft production set (4); provide T. McCarrick with production statistics for examiner requests (.5); search database for production cover letters as requested by G. Brier and provide to Dechert personnel (2.2).
12/29/22	Grace C. Brier	1.90	Attend and assist with interview of employee (1.0); conference with Company re upcoming interviews and scheduling (.2); review, analyze targeted set of documents queued for production (.4); correspond with FTI re document productions (.3).
12/29/22	Grace C. Brier	0.40	Review and revise UCC and examiner document requests and interview request for tracking purposes.
12/29/22	Steven M. Cantor	1.30	Attend witness interview with examiner.
12/29/22	Joseph A. D'Antonio	5.70	Review, analyze documents for production to examiner (5); correspond with G. Brier, K. Sturek re same (.7).
12/29/22	Leah A. Hamlin	7.40	Telephone conference with T. McCarrick re strategy for upcoming examiner interviews (.5); review, analyze documents in preparation for employee interview (1.9); draft preparation sheet for employee preparation session (.8); conduct employee preparation session (2.6); attend employee examiner interview (1.2); correspond with examiner re additional document production (.2); correspond with Company re scheduling for employee preparation session (.2).
12/29/22	Dan Latona	5.70	Telephone conference with G. Brier, A&M team, Company, Jenner team re examiner interview (4.0); telephone conference with G. Brier, A&M team, Company, Jenner team re examiner interview preparation (1.7).

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Examiner Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Hannah C. Simson	4.90	Review, analyze documents for privilege before production to examiner (2.6); correspond with J. D'Antonio, M. Phoenix and K&E team re production of documents to examiner (.9); attend employee examiner interview (1.4).
12/29/22	Ken Sturek	6.30	Generate saved searches for documents in various categories and revise as needed (3.2); refine database searches for next production volume and associated quality check sets for J. D'Antonio (2.6); coordinate with FTI to share draft production searches with Latham and Company for final production review (.5).
12/30/22	Simon Briefel	0.60	Telephone conference with Company, Centerview, A&M, G. Brier re high priority diligence items.
12/30/22	Grace C. Brier	8.20	Prepare with employee re interview (2.0); prepare for employee preparation (1.2); review, analyze targeted documents in draft production for quality control purposes (4.2); attend diligence telephone conference with S. Briefel and Company (.8).
12/30/22	Grace C. Brier	1.00	Correspond with Company re draft production set (.3); draft correspondence to examiner request re slide deck (.3); correspond with FTI re document production (.4).
12/30/22	Joseph A. D'Antonio	3.10	Review, prepare documents for production to examiner (2.5); correspond with G. Brier re same (.6).
12/30/22	Joseph A. D'Antonio	0.80	Attend and assist with video interview of employee by examiner and Committee.
12/30/22	Leah A. Hamlin	4.30	Review, analyze documents for employee examiner interview preparation (1.3); attend examiner interview of employee (3.0).
12/30/22	Dan Latona	3.90	Telephone conference with G. Brier, A&M team, Company, Jenner team re examiner interview (3.2); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.7).
12/30/22	T.J. McCarrick	0.20	Draft, revise correspondence re regulator productions.

Legal Services for the Period Ending December 31, 2022

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Hannah C. Simson	1.60	Review, analyze documents for privilege before production to examiner (1.4); correspond with J. D'Antonio, G. Brier, and K&E team re production of documents to examiner (.2).
12/30/22	Ken Sturek	3.30	Continue to revise draft production set searches for J. D'Antonio and G. Brier (1.1); generate revised metadata sheet to share with Latham re draft production (.5); transfer recent hearing transcripts to examiner counsel as requested (.5); continue to refine searches for remaining populations of documents for potential production (1.2).
12/31/22	Grace C. Brier	7.20	Analyze, redact personally identifiable information from documents queued for production (6.8); correspond with FTI and employee re same (.4).
12/31/22	Joseph A. D'Antonio	4.00	Review, analyze documents for production to examiner.
<b>Total</b>		<b>566.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150120**  
**Client Matter: 53363-44**

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**In the Matter of GK8**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 424,177.00

Total legal services rendered

\$ 424,177.00

Legal Services for the Period Ending December 31, 2022  
 Celsius Network LLC  
 GK8

Invoice Number: 1010150120  
 Matter Number: 53363-44

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	56.80	1,115.00	63,332.00
Jeff Butensky	23.70	910.00	21,567.00
Steven M. Cantor	0.40	1,305.00	522.00
Susan D. Golden	10.60	1,315.00	13,939.00
Gabriela Zamfir Hensley	0.30	1,115.00	334.50
Matthew C. Hutchinson	20.50	1,115.00	22,857.50
Chris Koenig	2.10	1,260.00	2,646.00
Dan Latona	47.20	1,235.00	58,292.00
Nima Malek Khosravi	60.00	660.00	39,600.00
T.J. McCarrick	5.10	1,135.00	5,788.50
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
Mavnick Nerwal	0.50	1,810.00	905.00
Robert Orren	2.30	480.00	1,104.00
Jeffrey S. Quinn	1.90	1,585.00	3,011.50
Joshua Raphael	27.40	660.00	18,084.00
Roy Michael Roman	8.80	660.00	5,808.00
Jimmy Ryan	70.80	795.00	56,286.00
Seth Sanders	18.20	795.00	14,469.00
Tommy Scheffer	1.10	1,115.00	1,226.50
Josh Sussberg, P.C.	0.50	1,845.00	922.50
Steve Toth	3.50	1,430.00	5,005.00
Danielle Walker	0.70	295.00	206.50
Lindsay Wasserman	92.70	910.00	84,357.00
Morgan Willis	8.70	365.00	3,175.50
<b>TOTALS</b>	<b>464.20</b>		<b>\$ 424,177.00</b>

Legal Services for the Period Ending December 31, 2022  
 Celsius Network LLC  
 GK8

Invoice Number: 1010150120  
 Matter Number: 53363-44

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Simon Briefel	4.50	Draft, revise GK8 first day pleadings (3.1); correspond with D. Latona, K&E team re same (.8); analyze issues re same (.6).
12/01/22	Simon Briefel	0.40	Telephone conference with D. Latona, K&E team re GK8 work in process.
12/01/22	Simon Briefel	0.80	Review, revise GK8 filing resolutions.
12/01/22	Jeff Butensky	2.50	Review, analyze Company comments to GK8 asset purchase agreement (.3); correspond with S. Toth re same (.3); conference with Orrick and founders' Israeli counsel re 2021 stock purchase agreement and assignment of same (.7); review escrow agreement for GK8 transaction, revise escrow agreement amendment accordingly (1.0); correspond with Orrick and escrow agent re same (.2).
12/01/22	Dan Latona	2.40	Telephone conference with S. Toth, counterparty re GK8 (.4); telephone conference with S. Briefel, L. Wasserman, K&E team re same (.4); telephone conferences with Centerview team, counterparty re same (1.2); correspond with R. Kwasteniet, S. Toth re same (.4).
12/01/22	Nima Malek Khosravi	1.40	Revise GK8 work in process tracker (.5); correspond with J. Raphael and K&E team re same (.4); conference with J. Raphael and K&E team re same (.5).
12/01/22	Nima Malek Khosravi	3.30	Revise first day declaration re additional debtors (.7); revise petitions re same (.4); correspond with L. Wasserman re same (.3); correspond with S. Briefel and K&E team re first day pleadings re additional debtors (.4); research re motion to pay third party (1.3); correspond with R. Marston re same (.2).
12/01/22	Mavnick Nerwal	0.50	Correspond with Company re asset sale.
12/01/22	Joshua Raphael	0.40	Conference with L. Wasserman re GK8 work in process.
12/01/22	Joshua Raphael	0.80	Research re foreign representative appointment (.6); correspond with L. Wasserman re same (.2).
12/01/22	Roy Michael Roman	0.40	Telephone conference with D. Latona and K&E team re GK8 work in process.



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 Celsius Network LLC  
 GK8

Invoice Number: 1010150120  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Jimmy Ryan	3.90	Conference with L. Wasserman re sale of GK8 (.8); review, revise notice of cancellation of GK8 auction (.2); review, revise notice of successful GK8 bidder (.1); correspond with L. Wasserman, K&E team, A&M team and Milbank team re sale of GK8 (1.6); correspond with T. Scheffer, K&E team, Centerview team and Herzog team re whole Company sale asset purchase agreement (.3); correspond with S. Briefel, K&E team re declaration in support of GK8 sale order (.3); conference with S. Briefel, K&E team re sale of GK8 (.5); draft notice adjourning GK8 auction (.1).
12/01/22	Seth Sanders	0.80	Revise GK8 filing resolutions per Fischer comments (.4); correspond with S. Briefel re same (.1); correspond with S. Briefel and L. Wasserman re deadline to file papers (.3).
12/01/22	Lindsay Wasserman	7.20	Review and revise non-disclosure agreements (1.8); review and revise first day pleadings (3.0); correspond with N. Malek, K&E team re same (2.4).
12/02/22	Simon Briefel	3.60	Review, revise, comment on GK8 first day pleadings (3.0); analyze issues re same (.6).
12/02/22	Jeff Butensky	5.60	Correspond with Orrick, Company, GK8, and other parties re signing of GK8 asset purchase transaction (2.4); draft interim operating memorandum for GK8 and Company (.4); finalize copies of written consents re removal of Chief Compliance Officer (.3); correspond with UK counsel and Company re same (.2); draft checklist of deadlines re GK8 purchase agreement (1.0); review, analyze purchase agreement re same (1.3).
12/02/22	Matthew C. Hutchinson	6.70	Review, revise purchase agreement in connection with signing of sale of GK8 assets.
12/02/22	Chris Koenig	2.10	Review and revise GK8 first day pleadings (1.6); correspond with D. Latona and K&E team re same (.5).
12/02/22	Dan Latona	2.30	Analyze, comment on materials re GK8.
12/02/22	Nima Malek Khosravi	0.70	Revise GK8 work in process tracker.

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12/02/22	Nima Malek Khosravi	7.20	Revise first day declaration re additional debtors (2.8); revise motion to apply first day relief re same (1.4); revise exhibits to first day declaration re additional debtors (.6); review, analyze first day pleadings re same (1.9); correspond with L. Wasserman, J. Ryan, and K&E team re same (.5).
12/02/22	Joshua Raphael	1.70	Revise GK8 first day presentation (1.2); review, revise GK8 presentation (.3); correspond with L. Wasserman re same (.1); correspond with D. Latona and K&E team re GK8 presentation (.1).
12/02/22	Jimmy Ryan	5.70	Draft notice adjourning GK8 auction (.1); correspond with D. Latona, K&E team, Centerview team, potential bidder, and potential bidder counsel re sale of GK8 (2.6); revise notice of successful bidder (.2); revise notice canceling GK8 auction (.1); revise motion to expedite supplemental sale motion hearing (.5); review, revise supplemental sale motion (1.0); draft notice of GK8 asset purchase agreement (.6); correspond with D. Latona, K&E team re same (.4); review, revise GK8 sale order (.2).
12/02/22	Seth Sanders	1.20	Revise GK8 first day presentation (.8); correspond with J. Raphael re same (.2); correspond with N. Malek and K&E team re GK8 filing resolutions (.2).
12/02/22	Steve Toth	2.80	Finalize transaction matters and sign GK8 transaction (1.7); correspond with J. Ryan and L. Wasserman re GK8 liabilities (.2); analyze correspondence with Orrick and J. Butensky and K&E team re finalizing asset purchase agreement clean up and final versions (.3); analyze sale documents (.4); correspond with J. Butensky, C. Koenig, K&E team re key dates and checklists (.2).
12/02/22	Lindsay Wasserman	4.50	Review and revise first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (3.0); correspond with S. Briefel, K&E team re same (1.5).

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12/03/22	Simon Briefel	3.30	Draft, revise GK8 first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (3.0); correspond with D. Latona, K&E team re same (.3).
12/03/22	Nima Malek Khosravi	1.80	Revise first day declaration re additional debtors (.8); correspond with L. Wasserman re same (.3); revise petitions re additional debtors (.5); correspond with J. Raphael and K&E team re first day pleadings (.2).
12/03/22	Jimmy Ryan	1.10	Correspond with S. Briefel, K&E team, W&C team, Milbank team, Jones Day team, Fischer team and Orrick team re sale of GK8.
12/03/22	Seth Sanders	2.80	Draft summary of Serbian financial statement issues (2.4); correspond with S. Briefel, C. Koenig, and K&E team re same (.4).
12/03/22	Lindsay Wasserman	8.60	Review and revise first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (7.0); correspond with S. Briefel, K&E team re same (1.6).
12/04/22	Simon Briefel	6.50	Draft, revise GK8 first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (3.1); analyze issues re same (2.4); correspond with D. Latona, K&E team re same (1.0).
12/04/22	Susan D. Golden	1.20	Correspond with S. Briefel and D. Latona re GK8 filing (.4); correspond with S. Briefel and D. Latona re cash management motion (.4); correspond with S. Briefel and D. Latona re Israeli bank account and SDNY authorized depositories (.2); correspond with S. Briefel and D. Latona re 345 waivers (.2).
12/04/22	Nima Malek Khosravi	0.20	Revise GK8 work in process tracker.
12/04/22	Nima Malek Khosravi	6.00	Revise first day declaration re additional debtors (2.7); revise petitions re same (.1); correspond with L. Wasserman and K&E team re same (.2); revise petitions re same (.9); review, analyze first day pleadings re same (2.1).

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12/04/22	Joshua Raphael	1.50	Draft GK8 sale reply in anticipation of objection (.7); review, revise, compile GK8 pleadings (.8).
12/04/22	Joshua Raphael	3.40	Revise foreign representative motion (.5); compile GK8 documents (.2); revise terms of use presentation (1.5); revise foreign representative motion (.1); correspond with L. Wasserman re same (.1); review, analyze motion re first day relief (1.0).
12/04/22	Roy Michael Roman	4.80	Review, revise GK8 sale and filing documents (4.6); correspond with L. Wasserman and J. Ryan re same (.2).
12/04/22	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team re sale of GK8.
12/04/22	Lindsay Wasserman	6.30	Review and revise first day pleadings (4.3); correspond with S. Briefel, K&E team re same (2.0).
12/05/22	Simon Briefel	8.40	Review, revise GK8 first day pleadings (3.1); correspond with D. Latona, K&E team re same (2.1); analyze issues re same (.6); review, revise, comment on GK8 sale pleadings (1.0); analyze issues re same (.6); correspond with D. Latona, K&E team re same (1.0).
12/05/22	Jeff Butensky	5.50	Draft interim operating memorandum re GK8 (2.0); review, analyze GK8 purchase agreement re same (1.1); revise Company purchase agreement (1.4); draft closing checklist for GK8 purchase transaction (1.0).
12/05/22	Susan D. Golden	1.70	Revise GK8 cash management motion (1.5); correspond with L. Wassermann and D. Latona re same (.2).
12/05/22	Matthew C. Hutchinson	6.40	Review, analyze final purchase agreement and ancillary transaction documents re sale of assets of GK8.
12/05/22	Dan Latona	1.00	Analyze issues re GK8.
12/05/22	Nima Malek Khosravi	9.40	Review, analyze cash management motion re additional debtors (.2); revise first day declaration re same (.7); revise motion to apply first day relief re same (2.9); correspond with L. Wasserman re same (.3); review, analyze petitions re same (.2); revise motion to apply first day relief re same (3.1); revise cash management motion (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Joshua Raphael	5.20	Research precedent re bank letter (1.0); draft letter to Bank Hapoalim re GK8 filing (.5); draft and revise draft reply to anticipated GK8 sale objection (2.0); review, revise GK8 reply re further comments (.3); review, revise GK8 first day presentation (1.3); review, revise letter to Bank Hapoalim (.1).
12/05/22	Jimmy Ryan	5.90	Correspond with S. Briefel, K&E team, Orrick team, W&C team and Milbank team re sale of GK8 (1.3); review, revise GK8 sale order (.4); review, revise declaration in support of GK8 sale order (.2); review, revise, comment on reply in support of GK8 sale (1.3); draft cure notice re sale of GK8 (.7); correspond with T. Scheffer, K&E team and A&M team re whole Company sale cure notice (.7); draft same (.8); draft exhibits re same (.4); telephone conference with T. Scheffer re same (.1).
12/05/22	Seth Sanders	5.60	Revise resolutions re Serbian entity (.8); correspond with S. Briefel re same (.3); draft revised GK8 first day presentation (1.6); correspond with S. Briefel and J. Raphael re same (.3); revise GK8 cash management motion (2.3); correspond with L. Wasserman re same (.3).
12/05/22	Lindsay Wasserman	14.20	Review and revise first day pleadings (7.5); correspond with S. Briefel, K&E team re same (1.2); correspond with A&M re same (1.2); review and revise non-disclosure agreements (.4); draft cash management letter (1.8); telephone conference with W&C re first day pleadings (.3); correspond with W&C re same (.9); correspond with U.S. Trustee re GK8 first day pleadings (.9).
12/06/22	Simon Briefel	12.90	Review, revise GK8 first day pleadings (4.0); correspond with D. Latona, K&E team re same (2.9); analyze issues re same, first day hearing (1.2); review, revise, comment on GK8 sale pleadings (2.0); analyze issues re same (.9); correspond with D. Latona, K&E team re same (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Jeff Butensky	6.10	Review, analyze executed versions of documents for GK8 transaction (.2); correspond with Orrick re same (.1); draft closing checklist for GK8 transaction (1.0); review, analyze purchase agreement and ancillary documents re same (2.1); correspond with Israeli counsel and Company re employment process between signing and closing of GK8 transaction (.5); correspond with S. Toth, M. Hutchinson, D. Latona, K&E team re Company transaction (.3); draft escrow agreement for Company sale transaction (.4); correspond with escrow agent re same (.5); draft disclosure schedules for Company purchase agreement (1.0).
12/06/22	Susan D. Golden	0.90	Telephone conference with D. Latona re GK8 filing logistics, first day pleadings and Fisher retention (.5); correspond with L. Wasserman re GK8 first day pleadings (.4).
12/06/22	Gabriela Zamfir Hensley	0.30	Conference with R. Michael re GK8 signature matters.
12/06/22	Matthew C. Hutchinson	3.60	Draft, review, revise Company advice re interim operating covenants re sale of GK8.
12/06/22	Dan Latona	8.50	Analyze, comment on GK8 pleadings (3.5); conference with S. Briefel, L. Wasserman, K&E team re GK8 workstreams (.5); coordinate filing re same (3.0); conferences with S. Briefel, K&E team re same (1.5).
12/06/22	Nima Malek Khosravi	0.70	Revise organizational document re GK8 work in process (.2); conference with L. Wasserman and K&E team re same (.5).
12/06/22	Nima Malek Khosravi	12.70	Revise petitions re additional debtors (.9); revise first day declaration re same (2.1); revise motion to apply first day relief re same (1.9); revise first day declaration re same (2.3); revise cash management motion re same (1.1); correspond with L. Wasserman and K&E team re same (.5); revise first day declaration re same (1.9); revise cash management motion re same (.7); revise petitions re same (.5); revise motion to apply first day relief re same (.8).
12/06/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze security class action plaintiffs' objection to GK8 sale (.2); review LOI from Framework Ventures (.2).

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12/06/22	Joshua Raphael	3.80	Revise, draft GK8 first day presentation slides re comments re notice (.6); revise GK8 presentation (1.1); revise foreign representative motion (.1); conference with D. Latona re GK8 work in process (.4); revise letter to Bank Hapoalim (.1); correspond with Company, D. Latona, K&E team re same (.1); review, revise omnibus motion (.5); correspond with Stretto re first day presentation (.1); update GK8 First Day presentation (.1); correspond re same (.1); foreign representative motion and correspond with L. Wasserman re same (.1); review, revise foreign representative motion (.3); review, revise, redline cash management order (.2).
12/06/22	Roy Michael Roman	2.00	Participate in final GK8 filing preparation (1.5); correspond with S. Briefel, K&E team re same (.5).
12/06/22	Jimmy Ryan	13.70	Correspond with S. Briefel, K&E team, W&C team, Orrick team and Milbank team re GK8 sale order (2.3); review, revise same (1.0); draft notice of sale order (.8); review, revise motion to expedite GK8 sale hearing (1.8); review, review declaration in support of GK8 sale order (1.6); review, revise supplemental GK8 cure notice (.4); correspond with S. Briefel, K&E team and A&M team re same (.2); review, revise supplemental sale motion (2.1); correspond with D. Latona, K&E team re same (.4); office conference with D. Latona, K&E team re sale of GK8 (.6); draft reply in response to GK8 sale limited objection (1.5); research issue re abandonment re same (1.0).
12/06/22	Seth Sanders	0.40	Correspond with S. Briefel and D. Latona re GK8 filing resolutions.
12/06/22	Seth Sanders	2.60	Revise first day presentation (1.8); correspond with J. Raphael and D. Latona re same (.4); correspond with special committee re Serbian resolutions (.4).
12/06/22	Josh Sussberg, P.C.	0.40	Review GK8 petitions and correspond with P. Nash re same.
12/06/22	Steve Toth	0.30	Analyze SDNY guidelines re GK8 asset purchase agreement.

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12/06/22	Danielle Walker	0.70	Draft shell re GK8 sale notice.
12/06/22	Lindsay Wasserman	14.40	Review and revise omnibus motion (4.3); review and revise cash management motion (1.3); review and revise foreign representative motion (.8); conference with S. Briefel, K&E team re first day pleadings (3.0); review and revise first day presentation (.6); correspond with S. Briefel, U.S. Trustee re first day pleadings (1.2); correspond with S. Briefel, Committee re same (.8); prepare first day pleadings for filing (2.4).
12/06/22	Morgan Willis	2.20	Revise petitions re GK8 entities and distribute to J. Sussberg (1.3); draft and revise amended joint administration motion and distribute to D. Latona (.9).
12/07/22	Simon Briefel	6.80	Review, revise GK8 first day, sale pleadings (1.2); prepare for GK8 first day hearing (5.6).
12/07/22	Jeff Butensky	2.80	Correspond with J. Ryan re contact information in assigned contracts in GK8 transaction (.2); correspond with L. Wasserman re GK8 purchase agreement restructuring milestones (.2); review, analyze GK8 virtual data room for contact information re transaction (1.7); conference with Company re employment matters (.7).



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12/07/22	Susan D. Golden	6.30	Telephone conference with D. Latona re filing of GK8 cases (.4); correspond with U.S. Trustee re comments to GK8 cash management motion (.4); correspond with D. Latona, S. Briefel re U.S. Trustee questions on collateralization of Israeli account (.3); correspond with L. Wasserman re GK8 supplement to cash management motion re interim 345(b) relief (.4); office conference with L. Wasserman re same (.4); revise several iterations of GK8 supplemental cash management motion (3.0); review correspondence from U.S. Trustee re questions and comments to GK8 first day motions (.3); telephone conference with S. Briefel re UCC solicitation of creditors of GK8 debtors (.3); telephone conference with U.S. Trustee, D. Latona, S. Briefel, L. Wasserman re U.S. Trustee questions and Company responses to GK8 first day motions (.8).
12/07/22	Dan Latona	10.20	Draft objection re GK8 sale motion (2.2); telephone conference with Lowenstein re same (.3); telephone conference with Orrick re same (.7); analyze issues re same (1.3); conferences with S. Briefel, K&E team re same (.5); analyze materials re GK8 sale hearing (2.2); draft outline re same (2.4); telephone conference with T. McCarrick, Centerview team re hearing preparation (.6).
12/07/22	Dan Latona	4.70	Coordinate filing re GK8 pleadings (1.5); analyze same re filing (.7); conferences with Fischer team re same (.5); draft reply re objection to sale (2.0).

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12/07/22	Nima Malek Khosravi	9.90	Revise cash management motion re additional debtors (1.4); revise first day declaration re same (.5); revise presentation re employee counsel (1.3); correspond with R. Marston re same (.1); revise joint administration motion re additional debtors (.1); correspond with L. Wasserman, S. Briefel, and K&E team re same (.3); review, analyze first day pleadings re same (.6); research re additional debtor liens (.7); draft talking points re omnibus motion (2.0); revise foreign representative talking points (.6); draft joint administration talking points (.8); revise cash management talking points (1.5).
12/07/22	T.J. McCarrick	2.60	Telephone conference with D. Latona, Centerview team re GK8 hearing preparation (.5); review and analyze GK8 sale motion and supporting declarations (2.1).
12/07/22	Jeffrey S. Quinn	0.60	Review, analyze disclosure schedules and information in data room.
12/07/22	Joshua Raphael	5.70	Draft cash management motion for GK8 (1.3); correspond with L. Wasserman re same (.2); continue to draft, revise same (.6); correspond with L. Wasserman re same (.1); conference with L. Wasserman re same (.1); revise same (.3); revise first day GK8 presentation (.1); correspond with K&E IP team re GK8 (.1); draft, revise supplemental cash management motion (.4); correspond with L. Wasserman re GK8 presentation and same (.1); correspond with chambers re same (.1); review, analyze comments re cash management motion (.3); review, analyze comments from Milbank re same (.1); correspond with D. Latona, K&E team re same (.1); review, revise same (.2); correspond with S. Briefel re same (.1); review, analyze cash management order, redline (.4); correspond with S. Briefel re same (.2); draft cash management talking points (.9).

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12/07/22	Joshua Raphael	1.60	Review, revise cash management order (.1); research GK8 intellectual property (.2); revise presentation re same (.1); revise foreign representative motion (.1); revise cash management motion (.3); revise proposed filing foreign representative and cash management GK8 pleadings (.2); finalize GK8 pleading documents and correspond with L. Wasserman re same (.2); review, analyze docketed GK8 filed pleadings (.4).
12/07/22	Roy Michael Roman	1.10	Review, revise hearing talking points re foreign representative motion (1.0); correspond with S. Sanders re same (.1).
12/07/22	Jimmy Ryan	8.20	Revise GK8 first day declaration (.4); draft reply in response to objection to GK8 sale (1.4); review, analyze material pleadings re same (1.2); correspond with D. Latona, K&E team, A&M team, C Street team, Centerview team and Fischer team re filing of GK8 (.6); conference with T. Scheffer, K&E team, A&M team, Centerview team, Company and consumer privacy ombudsman re whole Company sale (1.0); correspond with S. Briefel, K&E team and A&M team re cure notice (.8); review, revise, joint administration motion re GK8 debtors (.3); review, revise GK8 sale order (.3); correspond with D. Latona, K&E team, Orrick team, W&C team, Milbank team and Lowenstien team re same (1.1); draft notice of revised proposed GK8 sale order (.4); conference with S. Briefel re sale of GK8 (.2); draft notice of adjournment re GK8 hearing (.5).
12/07/22	Jimmy Ryan	1.20	Draft responses to Court's questions re sale of GK8 (.9); conference with D. Latona, K&E team and Centerview team re declarant re same (.3).
12/07/22	Seth Sanders	3.60	Draft, revise talking points re GK8 first day hearing (3.0); correspond with L. Wasserman and K&E team re same (.6).
12/07/22	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re GK8 petitions.

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12/07/22	Lindsay Wasserman	10.60	Review and revise first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion and motion applying Celsius orders to GK8 debtors (6.0); correspond with S. Briefel, K&E team re same (2.6); draft supplemental cash management motion (1.5); review talking points (.5).
12/07/22	Morgan Willis	5.40	File GK8 petitions and related documents (3.9); compile GK8 documents and deliver to chambers and U.S. Trustee (1.5).
12/08/22	Simon Briefel	5.30	Prepare for GK8 first day hearing.
12/08/22	Jeff Butensky	0.40	Review, analyze data room for GK8 agreements re notice addresses.
12/08/22	Dan Latona	6.00	Analyze materials re GK8 sale hearing (1.0); telephone conference with T. McCarrick, S. Briefel, Company re preparation re GK8 first day hearing (.3); coordinate filings re same (1.2); conference with S. Briefel, J. Ryan re GK8 follow ups (.7); telephone conference with S. Briefel, A&M team re same (.3); telephone conference with S. Toth, S. Briefel re same (.3); telephone conference with T. Scheffer re same (.3); telephone conference with W&C re same (.6); telephone conference with Orrick re same (.3); telephone conference with A&M team re same (.2); telephone conference with Glenn Agre re same (.2); analyze asset purchase agreement re same (.6).
12/08/22	Nima Malek Khosravi	3.90	Revise order to apply first day relief (1.8); correspond with L. Wasserman, S. Briefel and K&E team re same (.3); research re notice of commencement (1.8).
12/08/22	T.J. McCarrick	2.50	Participate in C. Ferraro testimony preparation for GK8 (.5); participate in GK8 hearing (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Joshua Raphael	3.30	Draft cash management talking points (.3); revise cash management (.1); draft cash management talking points (.4); continue revising cash management motion (.9); review, compile cash management motion and order for filing (.3); correspond with D. Latona re same (.1); prepare redlines and correspond with S. Briefel re cash management order (.1); revise cash management order re U.S. Trustee comments (.5); correspond with D. Latona re same (.1); revise final cash management order (.2); correspond with S. Briefel re foreign representative motion and update post-filing version (.3).
12/08/22	Roy Michael Roman	0.50	Prepare and deliver physical copies of materials for GK8 sale hearing (.4); correspond with S. Briefel re same (.1).
12/08/22	Jimmy Ryan	5.70	Review, revise GK8 sale order (.6); correspond with D. Latona, K&E team re sale of GK8 (.6); correspond with L. Wasserman, K&E team, A&M team, and Company re cure notice (.5); review, revise schedule re same (.4); conference with S. Briefel, K&E team re GK8 sale (.6); draft declaration in support of GK8 sale order re avoidance actions (.9); conference with D. Latona, K&E team, and A&M team re same (.4); correspond with D. Latona, K&E team, A&M team re same (.3); draft statement in support of GK8 sale order (.8); correspond with L. Wasserman, K&E team re same (.3); conference with L. Wasserman, K&E team re same (.3).
12/08/22	Seth Sanders	0.50	Correspond with J. Raphael, K&E team re revised talking points.
12/08/22	Lindsay Wasserman	5.50	Review and revise proposed cash management order (1.7); review, revise proposed omnibus order (1.8); participate in first day telephone conference hearing (2.0).
12/08/22	Morgan Willis	1.10	File revised cash management motion and motion to apply orders.

Legal Services for the Period Ending December 31, 2022  
 Celsius Network LLC  
 GK8

Invoice Number: 1010150120  
 Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Simon Briefel	3.50	Correspond with D. Latona, K&E team re revised GK8 orders (.3); revise, comment on same (.3); prepare same for filing (.2); correspond with N. Malek re notice of commencement (.2); correspond with D. Latona re GK8 U.S. Trustee correspondence (.2); correspond with L. Wasserman, J. Ryan, D. Latona re supplemental brief, declaration in support of sale (.5); review, comment on same (1.8).
12/09/22	Jeff Butensky	0.30	Revise closing checklist and interim operating guide for GK8 transaction (.2); correspond with S. Toth and M. Hutchinson re same (.1).
12/09/22	Matthew C. Hutchinson	3.80	Review, revise interim operating guidelines for Company re sale of GK8.
12/09/22	Dan Latona	1.00	Telephone conference with A&M team re GK8 follow ups (.3); analyze, comment on supplemental statement re same (.7).
12/09/22	Nima Malek Khosravi	2.80	Review, revise notice of commencement (.3); research re service of same (.7); research re service parties re same (.6); correspond with S. Briefel, K&E team re service of notice (.4); correspond with L. Wasserman, K&E team, Stretto re same (.8).
12/09/22	Jeffrey S. Quinn	0.70	Review, revise sale schedules.
12/09/22	Jimmy Ryan	3.40	Correspond with S. Briefel, K&E team and A&M re statement and declaration in support of GK8 sale order (1.7); conference with D. Latona, K&E team, A&M team re same (.2); draft declaration re same (1.5).
12/09/22	Seth Sanders	0.50	Correspond with Fischer re GK8 papers (.3); correspond with S. Briefel re same (.2).
12/09/22	Lindsay Wasserman	6.50	Review and revise statement in support of sale order.
12/10/22	Simon Briefel	0.50	Correspond with L. Wasserman, J. Ryan, D. Latona re supplemental brief, declaration in support of sale.
12/10/22	Dan Latona	1.50	Analyze, comment on statement re GK8.
12/10/22	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team and A&M team re statement and declaration in support of GK8 sale order (.5); review, revise declaration re same (.5).

Legal Services for the Period Ending December 31, 2022  
 Celsius Network LLC  
 GK8

Invoice Number: 1010150120  
 Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/10/22	Lindsay Wasserman	0.90	Review and revise statement in support of sale order (.6); correspond with D. Latona, K&E team re same (.1); review and revise bank letter (.2).
12/11/22	Dan Latona	2.70	Analyze, comment on statement re GK8 (1.2); analyze, comment on declaration re same (.7); correspond with A&M team re same (.8).
12/11/22	Jimmy Ryan	7.60	Correspond with D. Latona, K&E team, and A&M team re statement and declaration in support of GK8 sale order (2.4); review, revise declaration re same (4.0); telephone conference with L. Wasserman, K&E team, A&M team re same (.5); review, analyze diligence materials re same (.7).
12/11/22	Lindsay Wasserman	4.70	Telephone conference with Company re statement in support of sale order (.3); review, revise statement in support of sale order (3.2); correspond with D. Latona, S. Briefel re same (.4); review, revise declaration in support of sale order (.5); correspond with J. Ryan re same (.3).
12/12/22	Dan Latona	1.40	Analyze, comment on motion re foreign recognition.
12/12/22	Robert Orren	2.30	Prepare for filing GK8 sale order and declarations in support of same (1.5); file same (.5); correspond with J. Ryan, K&E team re same (.3).
12/12/22	Jeffrey S. Quinn	0.60	Review, analyze bid offer for assets.
12/12/22	Jimmy Ryan	5.80	Correspond with D. Latona, K&E team, W&C team, Company, Orrick team, Lowenstein team and Milbank team re GK8 sale order (.4); correspond with D. Latona, K&E team, W&C team re statement and declaration in support of GK8 sale (1.4); review, revise declaration re same (2.2); review, analyze diligence materials re same (1.3); review, revise GK8 sale order (.2); draft notice of revised proposed GK8 sale order (.3).
12/12/22	Tommy Scheffer	1.10	Correspond with Lowenstein, W&C, JD, MB, J. Ryan, K&E teams re GK8 sale order and declaration.

Legal Services for the Period Ending December 31, 2022  
Celsius Network LLC  
GK8

Invoice Number: 1010150120  
Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Lindsay Wasserman	4.00	Review and revise statement in support of sale order (1.8); review and revise declaration re same (1.5); correspond with J. Ryan, D. Latona, Company re same (.7).
12/13/22	Susan D. Golden	0.50	Correspond with S. Cornell, E. Jones and D. Latona re AON insurance arrangement with GK8 (.3); review AON GK8 cold storage insurance product sheet (.2).
12/13/22	Dan Latona	1.20	Analyze, comment on motion re foreign recognition (1.0); correspond with C. Koenig, K&E team re objection to sale (.2).
12/13/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, Fischer, Orrick re GK8 sale order.
12/13/22	Lindsay Wasserman	0.70	Correspond with E. Jones re cash management.
12/14/22	Dan Latona	1.20	Analyze, comment on motion re foreign recognition.
12/14/22	Lindsay Wasserman	0.90	Correspond with J. Butensky, C. Koenig, K&E team re asset purchase agreement.
12/15/22	Seth Sanders	0.20	Correspond with C. McGrail re revised pleading template.
12/17/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team and Company re sale of GK8.
12/18/22	Jimmy Ryan	1.00	Correspond with Company, D. Latona, K&E team, Fischer re sale of GK8 (.8); conference with D. Latona, K&E team, Fischer team and Company re same (.2).
12/19/22	Dan Latona	1.00	Analyze issues re GK8 sale.
12/19/22	Jimmy Ryan	0.60	Correspond with D. Latona, Fischer, Company re sale of GK8.
12/19/22	Lindsay Wasserman	1.00	Draft cash management letter (.2); correspond with C. Koenig, A&M re same (.2); correspond with Israeli counsel re EY retention (.3); correspond with A&M re cash management reports (.3).
12/20/22	Steven M. Cantor	0.40	Conference with Company re asset purchase agreement.
12/20/22	Dan Latona	0.50	Telephone conference with Orrick re GK8 matters (.3); follow up re same (.2).
12/20/22	Lindsay Wasserman	0.30	Correspond with A&M re cash management reports.



Legal Services for the Period Ending December 31, 2022  
 Celsius Network LLC  
 GK8

Invoice Number: 1010150120  
 Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Lindsay Wasserman	1.90	Correspond with E. Jones, U.S. Trustee, W&C re cash management reports (.8); review same (.9); correspond with D. Latona re GK8 insurance (.2).
12/22/22	Lindsay Wasserman	0.20	Correspond with A&M re Israeli bank accounts.
12/23/22	Jimmy Ryan	0.40	Correspond with D. Latona, K&E team, and A&M team re GK8 sale (.2); review, analyze pleadings re same (.2).
12/23/22	Lindsay Wasserman	0.30	Correspond with D. Latona, K&E team, A&M re GK8 insurance policies.
12/26/22	Simon Briefel	0.30	Correspond with Fischer re GK8 filing related issue.
12/26/22	Jimmy Ryan	0.30	Correspond with S. Briefel, K&E team re sale of GK8.
12/27/22	Jimmy Ryan	0.40	Correspond with D. Latona, K&E team re objection to motion to reconsider sale of GK8.
12/28/22	Dan Latona	1.60	Telephone conference with Company re motion to reconsider (.5); analyze issues re same (.7); telephone conference with Orrick re same (.4).
12/29/22	Jeff Butensky	0.50	Review and analyze correspondence with Israeli Commissioner of Insolvency and Economic Rehabilitation Proceedings.
12/29/22	Jimmy Ryan	3.80	Correspond with L. Wasserman, K&E team, Fischer re sale of GK8 (1.0); draft responses to Israeli commissioner inquiries re same (1.9); research re same (.9).
12/29/22	Steve Toth	0.40	Analyze and respond to correspondence with J. Butensky and K&E team re GK8 Israeli matters.
12/30/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, Fischer re sale of GK8.
<b>Total</b>		<b>464.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010150119**  
**Client Matter: 53363-45**

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**In the Matter of Frishberg Litigation**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 15,290.00

Total legal services rendered

\$ 15,290.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150119

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	0.40	365.00	146.00
Simon Briefel	1.00	1,115.00	1,115.00
Grace C. Brier	0.90	1,110.00	999.00
Judson Brown, P.C.	0.20	1,485.00	297.00
Joseph A. D'Antonio	6.40	900.00	5,760.00
Susan D. Golden	1.10	1,315.00	1,446.50
Gabriela Zamfir Hensley	0.10	1,115.00	111.50
Ross M. Kwasteniet, P.C.	1.40	1,845.00	2,583.00
T.J. McCarrick	0.30	1,135.00	340.50
Patrick J. Nash Jr., P.C.	0.70	1,845.00	1,291.50
Robert Orren	0.50	480.00	240.00
Ken Sturek	2.00	480.00	960.00
<b>TOTALS</b>	<b>15.00</b>		<b>\$ 15,290.00</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150119

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/01/22	Grace C. Brier	0.90	Draft letter to D. Frishberg re litigation issues.
12/01/22	Ken Sturek	2.00	Cite check letter in response to Frishberg letter (1.5); organize exhibits to response letter (.5).
12/09/22	Megan Bowsher	0.20	Review and compile correspondence re Frishberg v. Celsius adversary proceeding.
12/09/22	Joseph A. D'Antonio	0.30	Correspond with D. Latona re Frishberg adversary proceeding.
12/09/22	Gabriela Zamfir Hensley	0.10	Correspond with D. Latona, K&E team re Frishberg adversary proceeding.
12/10/22	Joseph A. D'Antonio	0.70	Review and analyze Frishberg adversary complaint.
12/13/22	Megan Bowsher	0.20	File and organize case documents and correspondence re Frishberg v Celsius adversary proceeding.
12/13/22	Judson Brown, P.C.	0.20	Review and revise correspondence to D. Frishberg re adversary proceeding.
12/13/22	Joseph A. D'Antonio	2.80	Review and analyze D. Frishberg adversary proceeding complaint.
12/13/22	Patrick J. Nash Jr., P.C.	0.70	Review D. Frishberg adversary complaint.
12/14/22	Joseph A. D'Antonio	1.20	Draft analysis re Frishberg adversary proceeding complaint.
12/15/22	Ross M. Kwasteniet, P.C.	0.20	Review correspondence re Frishberg adversary and discovery requests.
12/17/22	T.J. McCarrick	0.30	Draft and revise adversary proceeding response and discovery correspondence to D. Frishberg.
12/19/22	Joseph A. D'Antonio	0.30	Review and analyze Frishberg adversary proceeding and related documents.
12/23/22	Ross M. Kwasteniet, P.C.	0.60	Review, analyze recent correspondence with and filings by D. Frishberg.
12/27/22	Simon Briefel	1.00	Analyze issues raised by Frishberg motion for reconsideration.
12/27/22	Joseph A. D'Antonio	0.20	Review, analyze D. Frishberg December 23 letter to chambers.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150119

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Susan D. Golden	0.70	Review, analyze D. Frishberg motion for reconsideration of GK8 sale (.4); review, analyze correspondence from D. Frishberg re request for evidentiary hearing re same (.1); correspond with R. Kwasteniet and D. Latona re response to same (.2).
12/27/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze Frishberg motion to stay GK8 sale.
12/27/22	Robert Orren	0.50	Compile precedent re objection to motion for reconsideration (.4); distribute same to J. Ryan (.1).
12/28/22	Susan D. Golden	0.40	Review, analyze D. Frishberg discovery requests (.2); correspond with D. Latona re same (.2).
12/30/22	Joseph A. D'Antonio	0.90	Draft stipulation re Frishberg adversary complaint.
<b>Total</b>		<b>15.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155356**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 808,851.00

Total legal services rendered

\$ 808,851.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	1.30	485.00	630.50
Hunter Appler	14.80	475.00	7,030.00
Joey Daniel Baruh	0.20	985.00	197.00
Matthew Beach	5.60	295.00	1,652.00
Nicholas Benham	0.30	985.00	295.50
Megan Bowsher	2.00	395.00	790.00
Zachary S. Brez, P.C.	1.00	1,985.00	1,985.00
Simon Briefel	4.40	1,245.00	5,478.00
Grace C. Brier	23.40	1,215.00	28,431.00
Judson Brown, P.C.	34.50	1,675.00	57,787.50
Janet Bustamante	48.00	395.00	18,960.00
Cassandra Catalano	1.60	1,245.00	1,992.00
Joseph A. D'Antonio	99.50	985.00	98,007.50
Asheesh Goel, P.C.	1.00	2,060.00	2,060.00
Susan D. Golden	0.40	1,475.00	590.00
Amila Golic	0.20	885.00	177.00
Nicholas Graves	7.10	295.00	2,094.50
Leah A. Hamlin	76.50	1,135.00	86,827.50
Gabriela Zamfir Hensley	21.80	1,245.00	27,141.00
Victor Hollenberg	4.20	850.00	3,570.00
Elizabeth Helen Jones	44.80	1,155.00	51,744.00
Hanaa Kaloti	5.70	1,310.00	7,467.00
Chris Koenig	69.00	1,425.00	98,325.00
Ross M. Kwasteniet, P.C.	10.10	2,045.00	20,654.50
Dan Latona	16.10	1,375.00	22,137.50
Allison Lullo	3.40	1,410.00	4,794.00
Nima Malek Khosravi	7.90	735.00	5,806.50
Rebecca J. Marston	29.40	995.00	29,253.00
T.J. McCarrick	8.00	1,265.00	10,120.00
Caitlin McGrail	10.70	735.00	7,864.50
Joel McKnight Mudd	1.40	885.00	1,239.00
Patrick J. Nash Jr., P.C.	2.00	2,045.00	4,090.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert Orren	1.30	570.00	741.00
Gabrielle Christine Reardon	49.10	735.00	36,088.50
Roy Michael Roman	6.10	735.00	4,483.50
Seth Sanders	0.30	885.00	265.50
Hannah C. Simson	58.90	1,080.00	63,612.00
Ken Sturek	44.40	550.00	24,420.00
Maryam Tabrizi	9.40	585.00	5,499.00
William Thompson	3.30	995.00	3,283.50
Kyle Nolan Trevett	33.00	885.00	29,205.00
Ben Wallace	13.10	1,265.00	16,571.50
Lindsay Wasserman	1.60	995.00	1,592.00
Morgan Willis	11.60	395.00	4,582.00
Alison Wirtz	3.60	1,295.00	4,662.00
Alex Xuan	6.20	735.00	4,557.00
Tanzila Zomo	0.30	325.00	97.50
<b>TOTALS</b>	<b>798.50</b>		<b>\$ 808,851.00</b>



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Leah A. Hamlin	1.60	Review and revise responses and objections to Series B Preferred equity holder requests for production (.8); review and revise responses and objections to Series B Preferred equity holder interrogatories (.8).
01/02/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence from C. Koenig re pending contested matters.
01/02/23	Chris Koenig	1.50	Review and revise Flare token motion (.4); review, revise institutional loan motion (.3); review, revise motion re return of post-petition deposits (.4); correspond with D. Latona and K&E team re same (.4).
01/02/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re production of documents to UCC.
01/02/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI team re reproduction of regulator documents to UCC.
01/03/23	Hunter Appler	0.60	Research re target documents in workspace and provide saved search.
01/03/23	Janet Bustamante	4.50	Review, analyze case-related materials and process documents into databases (1.0); review, organize documents for witness interview (2.0); respond to attorney document requests for fact development work (1.5).
01/03/23	Cassandra Catalano	0.20	Review and analyze correspondence from A. Lullo re Terms of Use module.
01/03/23	Allison Lullo	0.50	Telephone conference with Z. Brez, R. Kwasteniet re matter strategy and next steps (.3); telephone conference with H. Kaloti re matter strategy and next steps (.2).
01/03/23	Roy Michael Roman	2.80	Revise motion to return postpetition transfers (2.5); correspond with C. Koenig, K&E team re same (.3).
01/03/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI re reproduction of documents to UCC.
01/04/23	Hunter Appler	1.00	Create searches for target documents re discovery requests.
01/04/23	Matthew Beach	1.40	Review and update documents in case-related database (1.0); research, compile documents (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Matthew Beach	0.70	Conference with A. Eavy, K&E team re FTI production status updates.
01/04/23	Grace C. Brier	0.70	Draft response to UCC re priority document requests (.3); review draft response to Milbank requests for production (.4).
01/04/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re discovery issues in dispute re legal entities against which customers have claims.
01/04/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo and FTI re document collection and review status.
01/04/23	Cassandra Catalano	0.20	Review and analyze order re terms of use.
01/04/23	Leah A. Hamlin	1.20	Review and revise draft responses to UCC discovery requests re briefed legal matter.
01/04/23	Elizabeth Helen Jones	0.90	Review, revise requests for production re claims at debtor entities.
01/04/23	Hanaa Kaloti	0.60	Review and analyze documents for fact development.
01/04/23	Hanaa Kaloti	1.50	Conference with Latham, A. Lullo, and K&E teams re internal strategy and next steps (.5); correspond with A. Lullo, and K&E team re internal strategy and next steps (.3); review and analyze bankruptcy court ruling re terms of use (.4); conference with FTI and A. Lullo, K&E teams re document collection and review (.3).
01/04/23	Allison Lullo	0.50	Telephone conference with Z. Brez, H. Kaloti, and Latham team re matter strategy.
01/04/23	Nima Malek Khosravi	2.20	Review, analyze series B preferred holders brief in anticipation of drafting response brief.
01/04/23	T.J. McCarrick	2.30	Review and analyze Series B Preferred equity holder discovery requests (1.0) and draft responses (1.3).
01/04/23	Roy Michael Roman	0.20	Correspond with G. Hensley, K&E team and Stretto re service of post-petition transfers motion.
01/04/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re reproduction of regulatory documents to UCC.
01/04/23	Ken Sturek	3.80	Draft tracker re state-related document requests.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Matthew Beach	2.50	Review, analyze master case chronology for new additions (.5); update chronology document tracker (.3); update chronology saved search in relativity (.2); review and update materials in case-related database (1.5).
01/05/23	Nicholas Benham	0.30	Review and analyze filings re Terms of Use.
01/05/23	Grace C. Brier	1.20	Conference with L. Hamlin re document requests and discovery re briefed legal matter (.4); attend conference with L. Hamlin, C. Koenig and Milbank (.5); review draft responses to document requests to prepare for same (.3).
01/05/23	Judson Brown, P.C.	2.00	Correspond with G. Brier, K&E team re UCC investigation (.4); telephone conference with L. Hamlin, K&E team re discovery issues (.9); review and analyze responses to equity holders' discovery requests (.7).
01/05/23	Cassandra Catalano	0.10	Review and analyze order re terms of use.
01/05/23	Joseph A. D'Antonio	0.70	Draft stipulations re staying discovery for adversary proceedings.
01/05/23	Leah A. Hamlin	4.40	Correspond with Milbank re discovery meet-and-confer (.1); attend conference with Milbank (.9); draft meet-and-confer strategy synopsis (1.5); telephone conference with G. Brier re requests for production strategy (.2); telephone conference with J. Brown re strategy for responding to Milbank requests for production (.4); telephone conference with A. Ciriello re audited financial statements for production to Milbank (.5); review and revise request for production responses to UCC (.8).
01/05/23	Victor Hollenberg	0.70	Review and revise chronology of key events.
01/05/23	Elizabeth Helen Jones	0.50	Telephone conference with L. Hamlin, K&E team, Milbank, Jones Day re requests for production re claims at debtor entities brief.
01/05/23	Chris Koenig	1.30	Telephone conference with E. Jones, K&E team, Milbank re discovery requests (.8); review and revise discovery objections (.5).
01/05/23	Nima Malek Khosravi	5.70	Review, analyze series B preferred holders brief in anticipation of drafting response brief (1.3); research re administrative expense priority claims for employee counsel (4.4).

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01/05/23	Gabrielle Christine Reardon	2.50	Review and analyze contested motions set for January 24, 2023 hearing (1.6); draft summaries of same (.9).
01/05/23	Roy Michael Roman	0.20	Correspond with G. Hensley, K&E team and Stretto re outreach to certain postpetition transferors.
01/05/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team, A. Eavy and FTI re reproduction of documents to UCC.
01/06/23	Hunter Appler	1.40	Create search per J. Baruh (.8); coordinate with vendor re workspace access (.6).
01/06/23	Grace C. Brier	0.60	Telephone conference with J. Brown, L. Hamlin and K&E team re responses to equity holders' requests for production (.5); conference with L. Hamlin re same (.1).
01/06/23	Grace C. Brier	0.80	Review document production set for production to Milbank re briefed legal issue (.3); correspond with L. Hamlin re same (.3); correspond with A. Colodny and W&C re upcoming interviews (.2).
01/06/23	Judson Brown, P.C.	1.50	Review and analyze responses to equity holders' discovery requests (.5); correspond with L. Hamlin, K&E team re same (.4); telephone conference with L. Hamlin, K&E team re discovery issues (.6).
01/06/23	Joseph A. D'Antonio	0.60	Telephone conference with J. Brown, T. McCarrick, G. Brier, L. Hamlin, C. Koenig and E. Jones re claims briefing discovery matters.
01/06/23	Joseph A. D'Antonio	0.50	Video conference with G. Brier, A&M, Centerview, and Company re diligence matters.
01/06/23	Amila Golic	0.20	Review and analyze Court order re Kwok motion to lift stay.

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01/06/23	Leah A. Hamlin	7.10	Telephone conference with J. Brown re productions to Series B Preferred equity holders (.6); draft strategy plan for productions to Series B Preferred equity holders (1.9); correspond with E. Jones re additional document collections (.2); telephone conference with K. Sturek re document production plan (.3); document collection for production to Series B Preferred equity holders (.8); review and analyze documents for Series B Preferred equity holder production (3.3).
01/06/23	Gabriela Zamfir Hensley	1.00	Review, revise motion re request for return of borrow collateral.
01/06/23	Elizabeth Helen Jones	1.70	Telephone conference with C. Koenig, K&E team, K&E team re discovery related to claims at debtor entities brief (.6); telephone conference with C. Koenig, UCC re claims at debtor entities brief (.6); review, revise request for production re claims at debtor entities brief (.5).
01/06/23	Chris Koenig	1.10	Telephone conference with E. Jones and W&C re preferred equity dispute (.6); telephone conference with J. Brown, K&E team re discovery requests re preferred equity (.5).
01/06/23	Gabrielle Christine Reardon	0.80	Review and analyze M. Benzaken motion.
01/06/23	Hannah C. Simson	0.20	Correspond with G. Brier, K. Sturek and K&E team re production of regulatory documents to UCC.
01/06/23	Hannah C. Simson	0.10	Draft cover letters for UCC production.
01/06/23	Ken Sturek	3.20	Download documents from FTI and upload for UCC and Examiner counsel (.5); coordinate with FTI for additional delivery options re same (1.0); correspond with L. Hamlin re isolating searches for documents for production re Series B Preferred equity holder requests (1.7).
01/07/23	Judson Brown, P.C.	0.20	Correspond with T. McCarrick, K&E team re dispute with Series B equity holders.

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01/07/23	Leah A. Hamlin	0.50	Correspond with L. Workman re responding to Series B Preferred equity holders' requests for production (.2); review and analyze documents for Series B Preferred equity holder production (.3).
01/07/23	Ross M. Kwasteniet, P.C.	1.70	Review and analyze NYAG complaint, litigation considerations (1.3); correspond with C. Koenig, J. Brown and K&E team re same (.4).
01/07/23	Hannah C. Simson	0.30	Review documents for production to UCC re privilege.
01/07/23	Hannah C. Simson	0.20	Correspond with G. Brier, K. Sturek and K&E team re production of documents to UCC.
01/07/23	Hannah C. Simson	0.10	Draft production letters re production of documents to UCC.
01/07/23	Ken Sturek	2.50	Upload document for production to UCC and Jenner SFTP sites (1.2); download production of documents from FTI and post for opposing counsel (1.3).
01/08/23	Leah A. Hamlin	0.60	Review and analyze documents for production to Series B Preferred equity holders.
01/08/23	Ken Sturek	3.10	Generate saved searches and correspond with L. Hamlin re metadata sheet (2.5); coordinate with FTI re making draft searches available for Latham and Company review (.6).
01/09/23	Hunter Appler	2.90	Craft searches for target documents (2.5); provide search results to M. Beach (.4).
01/09/23	Matthew Beach	0.50	Conference with A. Lullo, K&E team re case updates and strategy.
01/09/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines.
01/09/23	Grace C. Brier	0.20	Correspond with H. Simson and document vendor re UCC document production.

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01/09/23	Grace C. Brier	2.10	Correspond with K. Sturek and K&E team re document production (.4); correspond with S. Pillay and A. Colodny re same (.2); telephone conference with Company, A&M re diligence (.4); correspond with A. Colodny re document productions (.5); telephone conference with A. Colodny re same (.2); correspond with J. Brown and T. McCarrick re UCC interview requests (.4).
01/09/23	Judson Brown, P.C.	0.40	Correspond with G. Brier and K&E team re discovery by UCC.
01/09/23	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases.
01/09/23	Janet Bustamante	1.50	Respond to attorney document requests for fact development work.
01/09/23	Joseph A. D'Antonio	0.50	Revise responses and objections to UCC document requests re claims brief.
01/09/23	Joseph A. D'Antonio	0.40	Telephone conference with G. Brier, A&M, Company re diligence matters.
01/09/23	Leah A. Hamlin	2.00	Revise responses and objections to Series B Preferred equity holder requests for production (.9); revise responses and objections to UCC requests for production (.4); correspond with FTI to finalize production set (.2); review and analyze documents for new production set to Series B Preferred equity holders (.3); draft production letters to Series B Preferred equity holders and UCC (.2).
01/09/23	Elizabeth Helen Jones	0.60	Review, revise draft responses to Series B Preferred equity holder requests for production re claims at debtor entities.
01/09/23	Gabrielle Christine Reardon	4.50	Review and analyze M. Benzaken's motion (1.4); draft and revise objection to V. Burniske motion (3.1).
01/09/23	Hannah C. Simson	1.70	Correspond with G. Yoon and FTI re production of documents to UCC (.6); review documents for production to UCC re privilege (.7); draft production letters for UCC document production (.2); correspond with G. Brier and K&E team re UCC requests (.2).

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01/09/23	Ken Sturek	4.00	Assist L. Hamlin in finalizing instructions to FTI and documents for production of Series B Preferred equity holder related materials under CUST prefix (2.8); upload additional UCC production for opposing counsel and monitor progress (.7); update database with additional transcript for team use (.5).
01/09/23	Maryam Tabrizi	0.80	Prepare for telephone conference with A. Lullo, K&E team re weekly status of collections and review strategy (.1); telephone conference with A. Lullo, K&E team re same (.5); analyze correspondence from K&E, FTI teams re quality control and review plan (.2).
01/10/23	Hunter Appler	0.50	Telephone conference with A. Lullo, case team re document production updates.
01/10/23	Hunter Appler	0.40	Research target chat document per A. Lullo.
01/10/23	Joey Daniel Baruh	0.10	Correspond with A. Lullo re readout deck.
01/10/23	Matthew Beach	0.50	Conference with A. Eavy, K&E team re case production updates.
01/10/23	Grace C. Brier	7.80	Conference with J. Perman re preparation (2.2); prepare materials for R. Sunada-Wong preparation meeting (1.1); attend preparation meeting with R. Sunada-Wong and Paul Hastings (3.0); telephone conference with FTI re document review and production (.3); correspond with L. Hamlin, J. D'Antonio and K&E team re finalizing document production (.3); review documents queued for production re quality control (.9).
01/10/23	Judson Brown, P.C.	1.50	Review and revise responses to document requests re dispute with Series B Preferred equity holders (.8); telephone conference with L. Hamlin, K&E team re discovery responses (.3); telephone conference with B. Wallace, K&E team re potential claims against confidential parties (.2); correspond with same re same (.2).
01/10/23	Joseph A. D'Antonio	0.20	Correspond with L. Hamlin, J. Brown, K&E team re responses and objections to UCC document requests.



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01/10/23	Leah A. Hamlin	0.80	Review and revise production letters to Series B Preferred equity holders and UCC (.2); review and revise responses and objections to Series B Preferred equity holder requests for production (.4); serve production letters and responses to requests for production to UCC and Series B Preferred equity holders (.2).
01/10/23	Elizabeth Helen Jones	0.40	Correspond with L. Hamlin, K&E team, Akin re responses to requests for production for claims at debtor entities brief.
01/10/23	Gabrielle Christine Reardon	3.20	Review and revise objection to V. Burniske motion (2.3); correspond with P. Loureiro re same (.3); correspond with Company, A&M, R. Kwasteniet and K&E team re motions scheduled for January 24, 2023 hearing (.6).
01/10/23	Roy Michael Roman	0.40	Correspond with Texas State Securities Board re protective order, related issues (.2); correspond with C. Koenig, K&E team re same (.2).
01/10/23	Ken Sturek	1.10	Transfer CUST production volume to opposing counsel (.5); update FTP folder for additional access (.6).
01/10/23	Maryam Tabrizi	1.20	Prepare for and attend telephone conference with A. Luulo, K&E team and FTI team re weekly status of collections and review strategy (.8); analyze correspondence from K&E, FTI teams re quality control and review plan (.4).
01/11/23	Hunter Appler	1.10	Research, analyze status of discovery.
01/11/23	Joey Daniel Baruh	0.10	Correspond with A. Lullo regarding readout deck.
01/11/23	Judson Brown, P.C.	0.50	Correspond with G. Brier, K&E team re UCC discovery (.3); correspond with same re cease-and-desist letter (.2).
01/11/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin, UCC re discovery requests.

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01/11/23	Leah A. Hamlin	1.90	Correspond with K. Sturek re document uploads for next Series B Preferred equity holder production (.2); correspond with J. Brown and K&E team re responses to Series B Preferred equity holder interrogatories (.6); correspond with A&M re Series B Preferred equity holder interrogatories (.2); revise responses to Series B Preferred equity holder interrogatories (.4); review and analyze documents for production to the Series B Preferred equity holders (.5).
01/11/23	Elizabeth Helen Jones	0.20	Correspond with J. Brown, K&E litigation re cease-and-desist letter.
01/11/23	Hanaa Kaloti	0.40	Review, analyze correspondence communications from A. Lullo re preliminary injunction and document collection.
01/11/23	Roy Michael Roman	0.80	Review and revise post-petition transfers proposed order (.7); correspond with C. Koenig, UCC re same (.1).
01/11/23	Hannah C. Simson	2.10	Draft cease-and-desist letter (1.3); research re cease-and-desist requirements (.8).
01/11/23	Ken Sturek	2.30	Upload set of files to FTI and provide processing instructions (.8); review production deliverables (.9); provide L. Hamlin with a search for specific production documents (.6).
01/12/23	Hunter Appler	1.50	Research documents using identified project code name.
01/12/23	Megan Bowsher	1.00	Research case files for executed protective order (.5); file and organize documents re same (.2); correspond with T. McCarrick, K&E team re proposed stipulation in Shanks adversary proceeding (.3).

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01/12/23	Judson Brown, P.C.	2.30	Telephone conferences with T. McCarrick, L. Hamlin, K&E team re discovery responses for dispute with Series B Preferred equity holders (.7); review and analyze briefs re dispute with Series B Preferred equity holders (.4); conference with T. McCarrick, L. Hamlin, K&E team re same (.6); review and draft correspondence with T. McCarrick re discovery responses for dispute with Series B Preferred equity holders (.3); review and draft correspondence with T. McCarrick, K&E team re Shanks adversary proceeding (.3).
01/12/23	Judson Brown, P.C.	0.40	Review and draft correspondence with C. Koenig, K&E team re potential claims against confidential party.
01/12/23	Joseph A. D'Antonio	3.00	Draft proposed stipulation re Shanks adversary proceeding (1.6); correspond with T. McCarrick, F. Shanks re same (.3); telephone conference with T. McCarrick, F. Shanks re same (.1); review and analyze Shanks adversary complaint (1.0).
01/12/23	Leah A. Hamlin	3.60	Correspond with K. Sturek re production to Series B Preferred equity holders (.1); correspond with Company re production to Series B Preferred equity holders (.2); correspond with J. Brown and K&E team re draft interrogatory responses to Series B Preferred equity holders (.6); conference with J. Brown re interrogatory responses to Series B Preferred equity holders (.5); conference with J. Brown, K&E team re revised interrogatory responses to Series B Preferred equity holders (.5); revise interrogatory responses (1.2); conference with J. Brown re customer claims (.5).
01/12/23	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team re Shanks adversary proceeding.
01/12/23	Elizabeth Helen Jones	0.30	Correspond with H. Simson re cease-and-desist letter.
01/12/23	Hanaa Kaloti	0.40	Correspond with H. Appler and A. Lullo re document collection and review.
01/12/23	Chris Koenig	2.50	Review and revise objection to pro se earn motions (2.1); correspond with W. Thompson re same (.4).

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01/12/23	Ross M. Kwasteniet, P.C.	1.10	Review and analyze confidential party complaint (.6); conference with J. Brown and K&E team re coordination re pending lawsuits (.5).
01/12/23	Dan Latona	0.50	Analyze interrogatories.
01/12/23	T.J. McCarrick	1.90	Conference with J. Brown re Series B Preferred equity holders' interrogatory responses (1.1); review and analyze discovery requests (.8).
01/12/23	T.J. McCarrick	0.70	Review, revise pro se adversary extension stipulation (.6); correspond with J. D'Antonio re same (.1).
01/12/23	Roy Michael Roman	0.20	Review and revise proposed order re post-petition transfers (.1); correspond with C. Koenig, UCC re same (.1).
01/12/23	Hannah C. Simson	3.20	Review and analyze background documents for purposes of drafting cease and desist letter (1.5); research re shareholder status (.7); draft production letters for reproduction of regulatory documents to UCC (.2); correspond with E. Jones and K&E team re litigation and bankruptcy strategy (.3); review and revise cease and desist letter (.5).
01/12/23	Ken Sturek	2.50	Provide FTI with instructions for production (.8); verify production draft set and coding re same (.5); search through case files and correspondence for protective order (1.2).
01/12/23	Ben Wallace	0.30	Telephone conference with UCC re potential actions against confidential parties.
01/12/23	Ben Wallace	0.30	Revise confidential party document-demand letter.
01/13/23	Megan Bowsher	0.30	File and organize documents (.1); correspond with J. D'Antonio, K&E team re finalized proposed stipulation in Shanks adversary proceeding (.2).
01/13/23	Judson Brown, P.C.	1.70	Telephone conferences with R. Kwasteniet, K&E team, re dispute with Series B Preferred equity holders (1.0); review and draft correspondence re dispute with Series B Preferred equity holders and discovery responses re same (.7).
01/13/23	Joseph A. D'Antonio	1.00	Telephone conference with J. Brown, K&E team re customer claims strategy.

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01/13/23	Joseph A. D'Antonio	0.50	Draft responses and objections to UCC interrogatories re customer claims brief.
01/13/23	Joseph A. D'Antonio	0.70	Draft stipulation re Shanks adversary proceeding (.5); correspond with F. Shanks re same (.2).
01/13/23	Joseph A. D'Antonio	0.20	Review and analyze customer claims briefs.
01/13/23	Leah A. Hamlin	3.20	Draft production letters to Series B Preferred equity holders and UCC (.3); attend Company UCC interview (1.2); telephone conference with J. Brown and K&E team re strategy for evidentiary hearing (1.0); review and analyze Series B Preferred equity holder production (.7).
01/13/23	Elizabeth Helen Jones	0.90	Telephone conference with L. Hamlin, K&E team re claims at debtor entities brief.
01/13/23	Chris Koenig	3.30	Review and revise objection to pro se earn motions (2.4); correspond with W. Thompson re same (.4); telephone conference with R. Kwasteniet and K&E team re litigation matters and next steps (.5).
01/13/23	T.J. McCarrick	0.50	Telephone conference with L. Hamlin and K&E team re litigation strategy.
01/13/23	Joel McKnight Mudd	0.60	Correspond with Committee, R. Roman, K&E team re requests for documents.
01/13/23	Roy Michael Roman	0.30	Draft and revise letter extension re UCC objection deadline (.2); correspond with D. Latona re same (.1).
01/13/23	Hannah C. Simson	1.80	Draft production letters for UCC productions (.2); correspond with J. D'Antonio and K&E team re UCC interview strategy (.1); correspond with G. Brier and K&E team re reproduction of documents to UCC (.1); correspond with E. Jones and K&E team re cease-and-desist letter strategy (.5); revise cease-and-desist letter (.9).
01/14/23	Cathy Alton	0.20	Correspond with H. Simson re exhibit preparation.
01/14/23	Chris Koenig	1.80	Review and revise omnibus objection to pro se motions re earn accounts.
01/14/23	Rebecca J. Marston	2.90	Review and revise venue research re Frishberg objection.
01/14/23	Joel McKnight Mudd	0.80	Research re cease-and-desist.

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01/14/23	Hannah C. Simson	1.40	Review and revise cease-and-desist letter (1.2); correspond with E. Jones and K&E team re revisions to cease-and-desist letter (.1); correspond with G. Brier and K&E team re UCC interview strategy (.1).
01/14/23	Ken Sturek	0.90	Transfer production to Jenner FTP site and monitor transfer progress.
01/15/23	Judson Brown, P.C.	0.20	Review and draft correspondence with Company, B. Wallace, K&E team re potential lawsuit.
01/15/23	Gabriela Zamfir Hensley	0.70	Review, analyze correspondence, pleadings from account holders (.5); correspond with J. Mudd, K&E team re same (.1); correspond with account holder re same (.1).
01/15/23	Rebecca J. Marston	3.40	Review and analyze venue research (2.6); correspond with A. Wirtz, E. Hepler re same (.8).
01/16/23	Simon Briefel	0.50	Draft, revise upcoming contested matter/AP dates and deadlines tracker.
01/16/23	Judson Brown, P.C.	2.50	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders (.5); review and revise discovery responses re litigation with Series B Preferred equity holders (.8); telephone conferences with client, L. Hamlin, K&E team re discovery responses in litigation with Series B Preferred equity holders (1.2).
01/16/23	Judson Brown, P.C.	0.40	Review and draft correspondence with Company, B. Wallace, K&E team re potential lawsuit.
01/16/23	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re customer claims discovery.

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01/16/23	Leah A. Hamlin	6.90	Telephone conference with counsel for the Series B Preferred equity holders re additional discovery requests (.5); telephone conference with Company re responding to the Series B Preferred equity holder interrogatories (1.1); revise responses to the Series B Preferred equity holder interrogatories (2.1); draft response to correspondence from Series B Preferred equity holder counsel (1.9); correspond with Latham re additional privilege concerns raised by the Series B Preferred equity holders (.5); correspond with FTI re additional searches requested by the Series B Preferred equity holders (.4); review and analyze additional documents requested by Series B Preferred equity holder requests for production (.4).
01/16/23	Elizabeth Helen Jones	1.20	Telephone conference with K&E team, L. Hamlin, Milbank re discovery for claims at debtor entities (.4); telephone conference with L. Hamlin, K&E team, Company re same (.8).
01/16/23	Chris Koenig	2.10	Correspond with G. Hensley re same (.7); telephone conference with E. Jones, K&E team, Series B Preferred equity holder counsel re discovery issues (.4); telephone conference with Company, E. Jones, K&E team re Series B Preferred equity holder issues (partial) (1.0).
01/16/23	T.J. McCarrick	1.00	Attend discovery conference with counsel for Series B Preferred equity holder counsel (.5); conference with J. Brown and L. Hamlin re same (.5).
01/16/23	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley re contested motions set for January 24, 2023 hearing.
01/16/23	Hannah C. Simson	2.00	Research documents for J. Perman UCC interview preparation (.8); review and analyze documents for J. Perman UCC interview (.9); review and revise cease and desist letter (.3).
01/16/23	Ben Wallace	0.70	Research re international service issues.
01/17/23	Hunter Applier	0.30	Telephone conference with A. Lullo, K&E teams re case updates.

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01/17/23	Judson Brown, P.C.	2.50	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders (.3); review and revise discovery responses re litigation with Series B Preferred equity holders (1.0); telephone conferences with L. Hamlin, K&E team re discovery responses in litigation with Series B Preferred equity holders (.8); review and draft correspondence with Company and K&E team re Flare airdrop (.4).
01/17/23	Judson Brown, P.C.	0.30	Review and draft correspondence with B. Wallace, K&E team re lawsuit.
01/17/23	Janet Bustamante	2.00	Correspond re attorney document requests for fact development work (1.0); review and process documents into case-related databases (1.0).
01/17/23	Joseph A. D'Antonio	1.80	Draft responses and objections to UCC interrogatories (.4); correspond with L. Hamlin, K&E team re same (1.4).
01/17/23	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re UCC and Series B Preferred equity holder responses to discovery requests.
01/17/23	Leah A. Hamlin	5.10	Revise response to M. Yanez re additional production issues (1.4); telephone conference with Company re novation and migration (.4); telephone conference with J. Brown re interrogatory responses to the Series B Preferred equity holders (.3); prepare production to Series B Preferred equity holders and UCC (1.6); telephone conference with R. Cochrane re responses to Series B Preferred equity holder interrogatories (.4); conference with Latham re document production tracker (.1); finalize responses to interrogatories for Series B Preferred equity holders (.4); telephone conference with J. D'Antonio re Series B Preferred equity holder interrogatories (.3); draft and serve production letters to Series B Preferred equity holders and UCC (.2).
01/17/23	Gabriela Zamfir Hensley	1.70	Revise, finalize omnibus objection to motions re Earn assets (1.3); correspond with W. Thompson, K&E team re same (.2); correspond with movants re same (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Chris Koenig	2.90	Review and revise omnibus pro se Earn objection (2.1); correspond with G. Hensley and K&E team re same (.8).
01/17/23	Allison Lullo	0.30	Telephone conference with H. Appler, K&E team, and FTI re document collection and review.
01/17/23	Patrick J. Nash Jr., P.C.	0.30	Review D. Frishberg's docketed letter (.2); review Court's order denying UCC request for extra time to object to certain motions (.1)
01/17/23	Roy Michael Roman	0.10	Correspond with C. Koenig, G. Hensley, K&E team re notice of revised proposed order re postpetition transfers.
01/17/23	Hannah C. Simson	3.10	Draft questions re J. Perman interview (.4); review and analyze documents for J. Perman interview (.3); attend J. Perman interview preparation meeting (2.1); conference with A. Eavy and FTI team re document production strategy (.3).
01/17/23	Ken Sturek	1.50	Upload data set to FTI and provide instructions for loading and production (.4); label documents provided by L. Hamlin and transfer to Series B Preferred equity holder counsel (.7); coordinate with R. Orren and M. Willis re filing of adversary proceeding complaint against confidential party (.4).
01/17/23	Maryam Tabrizi	1.50	Telephone conference with A. Lullo, K&E team and FTI team re weekly status of collections and review strategy (.3); prepare re same (.7); analyze correspondence from K&E, FTI teams re quality control and review plan (.5).
01/17/23	William Thompson	3.30	Review, revise omnibus objection re comments from R. Kwasteniet and C. Koenig (1.4); review, revise objection chart re same (1.6); correspond with D. Latona and G. Hensley re same (.3).
01/17/23	Ben Wallace	1.40	Research re international service issues.
01/17/23	Ben Wallace	2.20	Finalize complaint against confidential party.
01/17/23	Morgan Willis	1.10	Prepare for (.7) and open (.4) adversary proceeding re confidential party.
01/18/23	Grace C. Brier	0.30	Correspond with T. Chan re interview.

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01/18/23	Judson Brown, P.C.	0.40	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders and discovery re same.
01/18/23	Judson Brown, P.C.	0.20	Review and draft correspondence with B. Wallace, K&E team re lawsuit and service issues.
01/18/23	Joseph A. D'Antonio	1.20	Draft 30(b)(6) deposition notice re customer claims briefing issue.
01/18/23	Joseph A. D'Antonio	0.40	Review and analyze documents re claims briefing.
01/18/23	Leah A. Hamlin	0.40	Correspond with C. Koenig and K&E team re Series B Preferred equity holder production (.2); correspond with J. D'Antonio re deposition notices to Series B Preferred equity holders (.2).
01/18/23	Allison Lullo	0.30	Telephone conference with J. Baruh re readout presentation.
01/18/23	Hannah C. Simson	2.90	Attend J. Perman UCC interview (1.9); correspond with G. Brier, M. Phoenix and K&E team re UCC interview strategy (.3); correspond with G. Brier and K&E team re Perman interview strategy (.1); review and revise J. Perman notes from UCC interview (.4); correspond with E. Jones and K&E team re cease-and-desist letter (.2).
01/18/23	Ken Sturek	0.70	Compile directory of interview notes at request of G. Brier.
01/19/23	Grace C. Brier	3.70	Conference with T. Chan and J. McNeily to prepare for UCC interview (1.9); prepare materials for T. Chan meeting (1.1); conference with A. Colodny re T. Chan interview (.2); conference with Company in advance of hearing (.5).
01/19/23	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders.
01/19/23	Janet Bustamante	2.00	Correspond re attorney document requests for fact development work (1.0); review and process documents into case-related databases (1.0).

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01/19/23	Joseph A. D'Antonio	0.90	Review and analyze documents re confidential party (.4); telephone conference with J. Brown, D. Latona, Company and Fireblocks re confidential party issues (.5).
01/19/23	Joseph A. D'Antonio	0.20	Draft 30(b)(6) notice for Series B Preferred equity holders re customer claims issue.
01/19/23	Leah A. Hamlin	1.70	Review and revise draft 30(b)(6) notice to Series B Preferred equity holders (.2); search for, review and analyze documents requested by the Series B Preferred equity holders (1.5).
01/19/23	Hannah C. Simson	0.30	Correspond with L. Hamlin re adversary litigation strategy (.1); correspond with G. Brier re production of documents to UCC (.2).
01/19/23	Ken Sturek	0.80	Provide L. Hamlin with saved search for specific set of files.
01/20/23	Grace C. Brier	2.20	Attend T. Chan UCC interview (2.0); correspond with T. Chan re same (.2).
01/20/23	Judson Brown, P.C.	1.00	Review and analyze deposition notice re dispute with Series B Preferred equity holders (.7); review and draft correspondence to L. Hamlin re same (.3).
01/20/23	Asheesh Goel, P.C.	1.00	Review, analyze draft chronology of key events.
01/20/23	Leah A. Hamlin	1.20	Correspond with G. Dodd re Series B Preferred equity holder investor materials (.1); revise response to Series B Preferred equity holders re document production (.6); correspond with Company re additional document requests from Series B Preferred equity holders (.2); review and analyze documents for final production to Series B Preferred equity holders (.3).
01/20/23	Victor Hollenberg	2.30	Review, revise, and analyze chronology of key events.
01/20/23	Allison Lullo	1.00	Draft readout presentation outline.
01/20/23	Robert Orren	0.30	Correspond with M. Willis re service of complaint in confidential party adversary proceeding.
01/20/23	Hannah C. Simson	0.40	Correspond with E. Jones re cease-and-desist letter (.1); correspond with G. Brier re production of documents to UCC. (.3).
01/20/23	Ben Wallace	0.50	Research how to serve confidential party in Luxembourg.

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01/21/23	Grace C. Brier	0.70	Correspond with H. Simson re upcoming document productions (.2); review and revise Examiner interview notes (.5).
01/21/23	Judson Brown, P.C.	0.20	Correspond with R. Kwasteniet, A&M, K&E teams re Examiner, UCC and regulator discovery issues.
01/21/23	Hannah C. Simson	1.00	Correspond with G. Brier and K&E team re production of documents to UCC (.6); correspond with G. Yoon and FTI team re production of documents to UCC (.4).
01/22/23	Chris Koenig	2.20	Review and revise reply re institutional loans motion.
01/22/23	Caitlin McGrail	0.40	Review and revise exclusivity extension motion.
01/22/23	Hannah C. Simson	0.30	Review and analyze documents for privilege before production to UCC (.2); correspond with G. Brier and K&E team re production of documents to UCC (.1).
01/23/23	Simon Briefel	0.50	Correspond with Company re upcoming contested matter/AP dates and deadlines.
01/23/23	Judson Brown, P.C.	0.30	Correspond with J. D'Antonio, K&E team re Shanks complaint.
01/23/23	Janet Bustamante	3.00	Review, analyze documents for production (1.0) and process documents into databases (.5); respond to attorney document requests for fact development work (1.5).
01/23/23	Joseph A. D'Antonio	0.20	Correspond with E. Jones re Shanks stipulation.
01/23/23	Leah A. Hamlin	2.00	Draft production cover letters and correspondence for production (.4); revise draft declaration of P. Holert in support of asset sale (.4); prepare for preparation session with P. Holert re de minimis asset sale (.3); prep session with P. Holert re de minimis asset sale (.9).
01/23/23	Elizabeth Helen Jones	0.30	Correspond with R. Marston, K&E team, UCC, ad hoc group re February 6 hearing on claims at Debtor entities.
01/23/23	Chris Koenig	1.90	Review and revise reply in support of institutional loan motion (1.1); review and revise reply in support of de minimis asset sale motion (.8).

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01/23/23	Rebecca J. Marston	0.70	Review and revise claims at every box response (.6); correspond with J. Ryan re same (.1).
01/23/23	Roy Michael Roman	0.50	Review postpetition transfers revised proposed order and notice of revised proposed order (.4); correspond with C. Koenig, K&E team re same (.1).
01/23/23	Hannah C. Simson	0.40	Correspond with G. Yoon and FTI team re production of documents to UCC.
01/23/23	Ben Wallace	2.40	Research and draft response to letter from confidential party re potential Rule 2004 examination.
01/24/23	Simon Briefel	0.10	Telephone conference with Company re upcoming dates and deadlines re contested matters/APs.
01/24/23	Janet Bustamante	2.00	Review, analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
01/24/23	Cassandra Catalano	0.30	Telephone conference with H. Appler and FTI consulting re document collection and processing status.
01/24/23	Leah A. Hamlin	2.50	Review and analyze Series B Preferred equity holder production documents for production to UCC (1.9); draft correspondence to Latham re Series B Preferred equity holder documents for production to UCC (.6).
01/24/23	Elizabeth Helen Jones	0.20	Correspond with R. Marston, K&E team re notice of custody, withhold hearing.
01/24/23	Hanaa Kaloti	0.20	Telephone conference with A. Lullo re internal litigation strategy and next steps.
01/24/23	Rebecca J. Marston	4.00	Review and revise claims at every box response (2.4); review venue research materials and outline response (.6); telephone conference with A. Xuan re same (.4); correspond with A. Xuan re same (.6).
01/24/23	Caitlin McGrail	3.70	Review and revise exclusivity extension motion (3.3); correspond with C. Koenig and K&E team re same (.4).
01/24/23	Roy Michael Roman	0.20	Research and locate transcript precedent re postpetition transfer motion (.1); correspond with G. Hensley re same (.1).

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01/24/23	Seth Sanders	0.30	Telephone conference with Saccullo re FTX status updates.
01/24/23	Hannah C. Simson	0.10	Correspond with G. Yoon and FTI team re production of documents to UCC.
01/24/23	Maryam Tabrizi	1.50	Telephone conference with A. Lullo, K&E team and FTI team re weekly status of collections and review strategy (.5); prepare for same (.5) analyze correspondence from K&E and FTI teams re quality control and review plan (.5).
01/24/23	Ben Wallace	0.40	Revise response to letter from confidential party re potential Rule 2004 examination.
01/24/23	Ben Wallace	0.60	Conference with J. Brown and T. McCarrick re response letter to confidential party.
01/25/23	Megan Bowsher	0.20	File and organize correspondence re Series B Preferred equity holder production.
01/25/23	Nicholas Graves	1.50	Review and process documents into case-related databases.
01/25/23	Nicholas Graves	2.00	Review, compile documents and pleadings referenced in case chronology.
01/25/23	Leah A. Hamlin	0.90	Correspond with Latham re Series B Preferred equity holder production (.2); review and analyze Series B Preferred equity holder documents for authenticity (.5); correspond with E. Jones re Series B Preferred equity holder production (.2).
01/25/23	Gabriela Zamfir Hensley	2.20	Review, analyze opinions re earn issues (.2); correspond with C. Koenig, K&E team re same (.1); conference with W. Thompson, K&E team re contract defense responses (.5); conference with W. Thompson re same (.4); analyze issues re same (.3); review, analyze fact materials re same (.7).
01/25/23	Elizabeth Helen Jones	2.30	Correspond with C. Koenig, K&E team re claims at Debtor entity brief (.1); review, revise claims at debtor entities brief (2.2).
01/25/23	Rebecca J. Marston	2.00	Review, analyze case-related documents for production and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).

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01/25/23	Rebecca J. Marston	2.20	Correspond with J. Ryan, K&E team re claims at every box response (.1); telephone conference with J. Ryan, K&E team re same (.5); correspond with L. Hamlin, E. Jones re produced documents (.4); review and revise claims at every box response (1.2).
01/25/23	Gabrielle Christine Reardon	0.90	Research re liquidated loans (.4); telephone conference with G. Hensley re same (.2); correspond with D. Latona, K&E team re committee information requests re V. Burniske (.3).
01/25/23	Roy Michael Roman	0.10	Correspond with G. Hensley re postpetition transfers revised order.
01/25/23	Hannah C. Simson	0.50	Draft production letters for production to UCC (.2); correspond with G. Brier and K&E team re production of documents to UCC (.3).
01/26/23	Judson Brown, P.C.	1.50	Telephone conferences with C. Koenig, K&E team re dispute with Series B Preferred equity holders and fact stipulation for same (.6); correspond with L. Hamlin, K&E team re dispute with Series B Preferred equity holders and stipulations re same (.5); review and draft correspondence with G. Brier, K&E team re discovery and deposition requests from UCC counsel (.4).
01/26/23	Janet Bustamante	2.00	Review, analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
01/26/23	Joseph A. D'Antonio	0.60	Telephone conference with J. Brown, K&E team re customer claims briefing matters.
01/26/23	Nicholas Graves	0.30	Review and process documents into case-related databases.
01/26/23	Nicholas Graves	0.30	Respond to attorney document requests for fact development work.

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01/26/23	Leah A. Hamlin	4.70	Review and analyze Series B stipulation of authenticity (.3); correspond with C. Ferraro re Series B Preferred equity holder documents (.2); revise Series B Preferred equity holder stipulation (.3); telephone conference with C. Koenig and J. Brown re strategy for customer claims brief (.6); correspond with C. Koenig re confidential party subordination claim (.3); review documents for production to UCC re customer claims (.4); draft correspondence to UCC re Series B Preferred equity holder production (.3); draft discovery requests to confidential party (1.4); revise draft cease and desist letter to confidential party (.9).
01/26/23	Gabriela Zamfir Hensley	0.20	Analyze issues re contract defenses.
01/26/23	Victor Hollenberg	1.20	Review, analyze, and summarize key discovery documents.
01/26/23	Elizabeth Helen Jones	5.60	Telephone conference with C. Koenig, K&E team re claims at Debtor entities brief (.9); review, revise claims at Debtor entities brief (3.9); correspond with J. Ryan, K&E team re same (.8).
01/26/23	Hanaa Kaloti	1.80	Telephone conference with A. Lullo and C. Catalano re fact development and review work product re same (.8); analyze and revise employee interview notes (1.0).
01/26/23	Chris Koenig	1.40	Telephone conference with E. Jones and K&E team re preferred equity litigation (.6); review and analyze issues re same (.8).
01/26/23	Rebecca J. Marston	2.20	Correspond with K&E team re venue research materials (.1); review and revise claims at every box response (1.3); correspond with E. Jones, K&E team re same (.2); telephone conference with E. Jones, K&E team re same (.6).
01/26/23	T.J. McCarrick	0.50	Conference with J. Brown re Series B Preferred equity holder litigation strategy.



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01/26/23	Hannah C. Simson	1.30	Telephone conference with L. Hamlin and K&E team re litigation strategy (.4); correspond with M. Phoenix and K&E team re production to UCC (.2); correspond with G. Brier, K. Sturek and K&E team re production of documents to UCC (.2); review documents for privilege and responsiveness before production to UCC (.1); review, revise production letters to UCC (.1); correspond with A. Elazaj and FTI team re production of documents to UCC (.3).
01/27/23	Judson Brown, P.C.	0.80	Telephone conference with Company re litigation issues (.5); review and draft correspondence with L. Hamlin, K&E team re discovery issues in dispute with Series B Preferred equity holders (.3).
01/27/23	Nicholas Graves	0.50	Respond to request re hearing transcript for attorney review.
01/27/23	Nicholas Graves	1.00	Review, compile material referenced in case chronology per J. Bustamante.
01/27/23	Leah A. Hamlin	1.60	Revise discovery requests to confidential party (.7); correspond with J. Brown re clawback of Series B Preferred equity holder document (.3); correspond with UCC re clawback of Series B Preferred equity holder document (.3); review documents from Series B Preferred equity holders for confidentiality (.3).
01/27/23	Gabriela Zamfir Hensley	1.50	Conference with W. Thompson re remedies motion (1.3); correspond with C. Koenig, K&E team re objection to motion for leave to appeal (.2).
01/27/23	Elizabeth Helen Jones	3.30	Review, revise claims at Debtor entities brief.
01/27/23	Rebecca J. Marston	0.40	Correspond with A. Xuan re venue reply.
01/27/23	Gabrielle Christine Reardon	1.50	Research case law re contract defense motion (1.3); correspond with W. Thompson, K&E team re same (.2).

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01/27/23	Hannah C. Simson	0.90	Correspond with A. Eavy and FTI team re production of documents to UCC (.2); correspond with L. Hamlin and K&E team re privileged status of documents (.1); correspond with M. Phoenix and K&E team re privilege and PII issues for document productions (.2); review and analyze documents for privilege and responsiveness before production to UCC (.3); correspond with M. Phoenix, G. Brier and K&E team re production of documents to UCC (.1).
01/27/23	Maryam Tabrizi	0.80	Analyze correspondence from C. Catalano and K&E team re matter updates and gathering noteworthy documents.
01/27/23	Ben Wallace	3.30	Research (2.0) and revise (1.3) response to letter from confidential party re potential Rule 2004 examination.
01/28/23	Simon Briefel	0.20	Correspond with C. Koenig, K&E team re adversary matter.
01/28/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re dispute with Series B holders.
01/28/23	Leah A. Hamlin	0.70	Correspond with UCC re claw back of document (.2); research rules of procedure re discovery for equitable subordination claim (.3); correspond with C. Koenig re confidential party motion (.2).
01/28/23	Elizabeth Helen Jones	3.90	Review, revise claims at Debtor entities brief.
01/28/23	Rebecca J. Marston	1.60	Review and revise reply to Frishberg venue objection.
01/28/23	Gabrielle Christine Reardon	2.50	Review and revise exhibit to contract defense motion.
01/29/23	Judson Brown, P.C.	0.20	Correspond with L. Hamlin, K&E team re dispute with Series B Preferred equity holders.
01/29/23	Leah A. Hamlin	0.70	Review and revise draft stipulated facts.
01/29/23	Elizabeth Helen Jones	5.20	Review, revise stipulation of agreed facts re claims at Debtor entities brief (1.3); review, revise claims at Debtor entities brief (3.6); correspond with J. Ryan, K&E team re same (.3).
01/29/23	Chris Koenig	3.80	Review and revise response brief re customer claims (3.3); correspond with E. Jones and K&E team re same (.5).

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01/29/23	Rebecca J. Marston	0.20	Correspond with N. Khosravi re claims at every box reply.
01/29/23	Hannah C. Simson	0.10	Correspond with L. Hamlin and K&E team re litigation strategy.
01/30/23	Megan Bowsher	0.20	File documents and correspondence re Series B Preferred equity holder production.
01/30/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
01/30/23	Judson Brown, P.C.	0.70	Correspond with J. D'Antonio, K&E team re Shanks adversary complaint and discovery re same (.2); review and analyze correspondence with UCC counsel and Series B Preferred equity holder counsel re fact stipulation (.2); review and analyze draft stipulation re dispute with Series B Preferred equity holders (.3).
01/30/23	Joseph A. D'Antonio	4.30	Review and analyze Shanks complaint, motion to compel (1.2); correspond with J. Brown, K&E team re same (.3); correspond with M. Shanks re same (.3); draft motion to stay discovery (2.5).
01/30/23	Leah A. Hamlin	1.10	Correspond with Company re draft of stipulated facts (.2); conference with Series B Preferred equity holders re proposed stipulated facts (.9).
01/30/23	Leah A. Hamlin	1.20	Review and analyze confidential party for adversary complaint (.9); conference with J. D'Antonio re additional claims against confidential party (.3).
01/30/23	Elizabeth Helen Jones	4.10	Telephone conference with C. Koenig, K&E team, Milbank, Jones Day, UCC re stipulation of agreed facts (.8); review, revise claims at Debtor entities brief (2.1); review, revise notice of February 6 hearing (.3); review, revise stipulation of agreed facts re claims at Debtor entities brief (.6); prepare stipulation of agreed facts re claims at Debtor entities brief for filing (.3).
01/30/23	Chris Koenig	10.00	Telephone conference with E. Jones, K&E team, UCC and Series B Preferred equity holder advisors re fact stipulation (.8); review and revise fact stipulation (.9); review and revise response brief re issues raised by Series B Preferred equity holders (6.7); correspond with E. Jones and K&E team re same (1.6).

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01/30/23	Rebecca J. Marston	0.90	Telephone conference with E. Jones and K&E, UCC, Milbank, Jones Day teams re proposed stipulation to claims at every box issue.
01/30/23	Hannah C. Simson	0.70	Correspond with A. Plumer and FTI team re production to UCC (.1); review and analyze documents before production to UCC (.5); correspond with M. Phoenix and K&E team re production of documents to UCC (.1).
01/30/23	Ben Wallace	0.80	Research and revise response to letter from confidential party re potential Rule 2004 examination.
01/31/23	Cassandra Catalano	0.30	Video conference with A. Lullo, H. Kaloti and team re document production, next steps.
01/31/23	Joseph A. D'Antonio	2.50	Draft motion to stay discovery in Shanks proceeding (2.4); correspond with T. McCarrick re same (.1).
01/31/23	Leah A. Hamlin	1.00	Review and revise customer claims reply brief (.9); review and analyze substantive consolidation memorandum (.1).
01/31/23	Leah A. Hamlin	0.30	Telephone conference with K. Sturek re additional collection for confidential party complaint (.2); correspond with Lighthouse re confidential party collection (.1).
01/31/23	Elizabeth Helen Jones	5.20	Review, revise claims at Debtor entities brief (3.7); telephone conference with R. Kwasteniet re claims at Debtor entities brief (.2); prepare claims at Debtor entities brief for filing (1.3).
01/31/23	Hanaa Kaloti	0.50	Prepare for and participate in conference with A. Lullo and K&E team re internal strategy and next steps.
01/31/23	Chris Koenig	5.20	Review and revise response brief re Series B Preferred equity holder issue (3.8); correspond with E. Jones and K&E team re same (1.4).
01/31/23	Dan Latona	0.40	Analyze motion to compel.
01/31/23	Allison Lullo	0.80	Telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); telephone conference with H. Appler, K&E team, and FTI re document collection and review (.3).

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01/31/23	Rebecca J. Marston	0.10	Review and analyze correspondence re claims at every box response.
01/31/23	Robert Orren	0.30	Correspond with M. Willis re service via foreign mailing in adversary proceeding (.1); correspond with M. Willis and W. Thompson re filing of reply to appeal of earn opinion (.2).
01/31/23	Roy Michael Roman	0.20	Draft and revise correspondence re Texas Attorney General discovery request (.1); correspond with G. Hensley re same (.1).
01/31/23	Hannah C. Simson	0.60	Telephone conference with A. Eavy and FTI team re production of documents (.4); correspond with A. Plumer and FTI team re production of documents to UCC (.1); correspond with G. Brier and K&E team re production of documents to UCC (.1).
01/31/23	Maryam Tabrizi	0.50	Prepare for and telephone conference with A. Lullo, K&E team re weekly status of document collections and review strategy.
01/31/23	Maryam Tabrizi	1.60	Participate in telephone conference with A. Lullo, K&E team and FTI team re weekly status of document collections and review strategy (.5); prepare for same (.5); analyze correspondence from A. Lullo and K&E team, FTI teams re quality control and review plan (.6).
01/31/23	Lindsay Wasserman	0.30	Correspond with S. Briefel, K&E team re Yanchuk adversary next steps.
02/01/23	Cathy Alton	0.50	Update case calendar (.2); correspond with K. Sturek re attorney request (.1); review team correspondence (.2).
02/01/23	Hunter Appler	0.30	Search for target documents and create saved search returning same.
02/01/23	Megan Bowsher	0.30	File documents and correspondence re joint stipulation re debtors' time to respond to adversary complaint.
02/01/23	Simon Briefel	0.30	Correspond with L. Wasserman re filed Yanchuck complaint.
02/01/23	Grace C. Brier	0.90	Attend diligence call with S. Briefel and Company (.4); confer with Latham re document productions (.2); correspond with Latham re document production questions (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin re exhibit list for customer claims hearing.
02/01/23	Joseph A. D'Antonio	1.80	Review and analyze Shanks complaint and discovery requests (.6); prepare for Shanks meet and confer (1.2).
02/01/23	Joseph A. D'Antonio	0.10	Correspond with C. Koenig, K&E team re appeals.
02/01/23	Joseph A. D'Antonio	3.30	Telephone conference with F. Shanks re discovery deadlines (.5); correspond with F. Shanks, J. Brown, K&E team re same (.5); research case law re motion to dismiss (2.3).
02/01/23	Joseph A. D'Antonio	0.50	Video conference with G. Brier, A&M, Company re diligence matters.
02/01/23	Susan D. Golden	0.40	Correspond with M. Willis, V. Genna, M. Paek re service of foreign entity (.2); review District Court instructions re same (.2).
02/01/23	Leah A. Hamlin	1.00	Revise draft adversary complaint against confidential party.
02/01/23	Leah A. Hamlin	1.70	Draft witness and exhibit list for customer claims litigation.
02/01/23	Elizabeth Helen Jones	0.40	Correspond with Chambers, W&C and Milbank re hearing on claims at debtor entity brief (.2); correspond with N. Malek Khosravi and K&E team re claims at debtor entity brief (.2).
02/01/23	Rebecca J. Marston	0.30	Correspond with C. Koenig, K&E team, Jones Day, UCC, Milbank teams re witnesses, hearing logistics.
02/01/23	Gabrielle Christine Reardon	0.30	Correspond with Company re fact discovery for Shanks adversary (.2); correspond with Company re fact discovery for Burniske motion (.1).
02/01/23	Kyle Nolan Trevett	0.20	Research re objection to motion to appoint trustee (.1); correspond with D. Latona, G. Reardon, A. Xuan re same (.1).
02/01/23	Ben Wallace	0.20	Research service of process on Fabric Ventures in Luxembourg.
02/02/23	Cathy Alton	0.20	Correspond with Calendar Court Services and J. D'Antonio re case calendar.
02/02/23	Hunter Appler	0.60	Research re target documents for production.

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02/02/23	Judson Brown, P.C.	0.40	Correspond with L. Hamlin, K&E team re hearing concerning dispute with Series B Preferred equity holders.
02/02/23	Joseph A. D'Antonio	4.20	Draft stipulation staying discovery in Shanks adversary proceeding (1.8); draft motion to dismiss shanks adversary complaint (2.4).
02/02/23	Leah A. Hamlin	1.50	Revise exhibit list (.2); finalize exhibit list (.5); review and analyze Series B Preferred equity holder and UCC exhibit lists for authenticity objections (.8).
02/02/23	Gabriela Zamfir Hensley	0.40	Analyze motion re appointment of chapter 11 trustee.
02/02/23	Elizabeth Helen Jones	0.70	Review, revise witness and exhibit list re claims at debtor entity brief (.2); correspond with L. Hamlin, K&E team re same (.2); correspond with L. Hamlin, K&E team re objections to witness & exhibit list (.3).
02/02/23	Gabrielle Christine Reardon	1.60	Correspond with G. Hensley, K&E team re Shanks adversary fact discovery (.2); research re motion to appoint chapter 11 trustee (1.4).
02/02/23	Hannah C. Simson	1.30	Correspond with M. Phoenix and K&E team re production of documents to UCC (.4); correspond with L. Hamlin and K&E team re litigation strategy (.1); correspond with A. Plumer and FTI team re production of documents to UCC (.1); draft correspondence for production to UCC (.2); review and analyze documents for privilege before production to UCC (.5).
02/02/23	Ken Sturek	1.50	Download and unzip files to network location (.7); upload to production FTP and monitor progress re same (.8).
02/02/23	Kyle Nolan Trevett	0.40	Research re applicable standards re chapter 11 trustee motion.
02/03/23	Judson Brown, P.C.	0.80	Correspond with L. Hamlin, K&E team re hearing concerning dispute with Series B Preferred equity holders (.5); correspond with Company re potential affirmative lawsuits (.3).
02/03/23	Janet Bustamante	2.00	Review, analyze documents for production (.5); process documents into databases (.5); respond to attorney document requests for fact development work (1.0).

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02/03/23	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re objections to exhibit list for customer claims hearing.
02/03/23	Joseph A. D'Antonio	2.30	Draft motion to dismiss Shanks adversary complaint.
02/03/23	Joseph A. D'Antonio	0.30	Correspond with F. Shanks re discovery stipulation.
02/03/23	Leah A. Hamlin	2.00	Conference with C. Koenig and T. McCarrick re objections to Series B Preferred equity holder exhibit list (.6); draft objections to Series B Preferred equity holder exhibit list (1.0); prepare for telephone conference with Series B Preferred equity holders re resolving objections to exhibit list (.4).
02/03/23	Elizabeth Helen Jones	0.90	Correspond with Milbank re logistics for claims at debtor entity briefs (.2); correspond with L. Hamlin, K&E team re objections to witness and exhibit list (.5); correspond with Chambers, Milbank, UCC re February 6 hearing logistics (.2).
02/03/23	Chris Koenig	3.80	Prepare for Series B Preferred equity holder litigation.
02/03/23	Dan Latona	0.50	Telephone conference with S. Briefel, pro se creditors re trustee motion.
02/03/23	T.J. McCarrick	1.10	Draft and revise correspondence re exhibit list objections to Series B exhibit list.
02/03/23	Gabrielle Christine Reardon	3.20	Research re motion to appoint chapter 11 trustee (2.8); correspond with K. Trevett, A. Xuan re same (.4).
02/03/23	Ken Sturek	2.00	Convert exhibit list from pdf to word and format draft objections pleading for L. Hamlin.
02/03/23	Kyle Nolan Trevett	3.10	Research re appointment of chapter 11 trustee (.9); draft, revise objection re same (1.9); correspond with A. Xuan, G. Reardon re same (.3).
02/03/23	Morgan Willis	0.20	File joint stipulation re Shanks adversary.
02/04/23	Leah A. Hamlin	1.20	Prepare for conference with Series B Preferred equity holders re exhibit objections (.4); conference with Series B Preferred equity holders re exhibit objections (.8).



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02/04/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, UCC, Milbank, Jones Day re objections to witness and exhibit list for claims at debtor entity brief (.7); telephone conference with C. Koenig, K&E team re preparations for hearing on claims at debtor entity brief (1.4); telephone conference with C. Koenig re claims at debtor entity hearing (.3).
02/04/23	Chris Koenig	5.10	Prepare for hearing re Series B Preferred equity holder litigation (3.2); telephone conference with parties to litigation re evidentiary issues (.6); telephone conference with E. Jones and K&E team to prep for Series B Preferred equity holder litigation (1.3).
02/04/23	Ross M. Kwasteniet, P.C.	0.80	Review correspondence and draft witness and exhibit list re customer claims hearing.
02/04/23	Hannah C. Simson	0.20	Correspond with A. Eavy and FTI team re production of documents to UCC.
02/04/23	Kyle Nolan Trevett	2.90	Research re appointment of chapter 11 trustee (1.1); draft, revise objection re same (1.8).
02/05/23	Judson Brown, P.C.	0.50	Conference with L. Hamlin, K&E team re hearing concerning dispute with Series B Preferred equity holders.
02/05/23	Leah A. Hamlin	0.70	Correspond with C. Koenig re finalizing exhibit list for customer claims litigation (.2); revise and finalize exhibit list for filing (.5).
02/05/23	Gabriela Zamfir Hensley	2.70	Revise objection to motion re loan collateral (2.6); correspond with G. Reardon re same (.1).
02/05/23	Elizabeth Helen Jones	3.20	Correspond with C. Koenig, K&E team re preparations for February 6 hearing on claims at debtor entities (1.3); telephone conference with J. Ryan re presentation for same hearing (.2); review, revise talking points and presentation for same hearing (.9); telephone conferences with C. Koenig re preparation for February 6 hearing (.8).
02/05/23	Chris Koenig	6.50	Prepare for Series B Preferred equity holder litigation (4.6); correspond with E. Jones, K&E team, UCC re same (1.9).
02/05/23	Gabrielle Christine Reardon	4.90	Review and revise objection to V. Burniske's motion (4.2); draft objection to motion for trustee (.7).

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02/05/23	Kyle Nolan Trevett	6.50	Research re appointment of trustee (1.3); draft, revise objection re same (5.2).
02/06/23	Simon Briefel	0.30	Draft update re upcoming dates and deadlines in contested matters and APs.
02/06/23	Grace C. Brier	0.20	Telephone conference with S. Briefel and Company re diligence and document production.
02/06/23	Janet Bustamante	2.00	Review, analyze documents for discovery (.6); process documents into databases (.4); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/06/23	Joseph A. D'Antonio	2.40	Draft motion to dismiss Shanks adversary proceeding.
02/06/23	Gabriela Zamfir Hensley	4.60	Revise objection to motion re return of collateral (2.5); analyze research re same (.5); further revise objection (1.6).
02/06/23	Chris Koenig	3.50	Prepare for Series B Preferred equity holder litigation (2.1); correspond with E. Jones and K&E team re same (1.4).
02/06/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for hearing re intercompany claims (.5); participate in same (2.1).
02/06/23	Gabrielle Christine Reardon	3.80	Correspond with A&M re V. Burniske motion fact discovery (.3); review and revise objection to V. Burniske's motion (2.2); correspond with UCC re same (.2); draft objection to motion for appointment of chapter 11 trustee (1.1).
02/06/23	Kyle Nolan Trevett	3.30	Draft, revise objection to motion to appoint trustee (3.1); correspond with D. Latona re same (.2).
02/07/23	Cathy Alton	0.20	Correspond with J. D'Antonio, K. Sturek and document services re document reformatting request.
02/07/23	Hunter Appler	2.50	Research target documents (2.0); coordinate scoring of additional documents for technology assisted review (.5).
02/07/23	Janet Bustamante	3.00	Review, analyze case-related materials and process documents into databases.
02/07/23	Joseph A. D'Antonio	7.90	Draft motion to dismiss Shanks adversary proceeding (7.7); correspond with F. Shanks re adversary proceeding matters (.2).

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02/07/23	Nicholas Graves	1.50	Compile documents referenced in case chronology per J. Bustamante.
02/07/23	Leah A. Hamlin	0.10	Review and analyze documents for investigations team re P. Holert and J. Morgan.
02/07/23	Gabriela Zamfir Hensley	0.60	Conference with D. Latona re objection to motion re loan repayment (.1); analyze issues re same (.2); analyze claimant's scheduled claim (.2); correspond with R. Kwasteniet, D. Barse re same (.1).
02/07/23	Ross M. Kwasteniet, P.C.	0.80	Review and analyze adversary proceeding filed by ad hoc loan group.
02/07/23	Dan Latona	0.60	Analyze borrow adversary proceeding (.3); conference with A. Wirtz re same (.1); telephone conference with R. Kwasteniet re same (.2).
02/07/23	Rebecca J. Marston	5.00	Review and revise response to objection to venue (4.1); correspond with A. Wirtz, A. Xuan re same (.4); review correspondence from S. Cohen re same (.4); correspond with D. Latona re Borrow claim issues (.1).
02/07/23	Gabrielle Christine Reardon	0.20	Research bar date in Genesis bankruptcy.
02/07/23	Gabrielle Christine Reardon	0.90	Revise objection to V. Burniske's motion.
02/07/23	Hannah C. Simson	1.40	Correspond with A. Eavy and FTI team re production of documents to UCC. (.1); review and analyze documents for privilege and responsiveness before production to UCC (1.3).
02/07/23	Kyle Nolan Trevett	1.40	Draft, revise objection to motion to appoint chapter 11 trustee (1.3); correspond with D. Latona re same (.1).
02/07/23	Lindsay Wasserman	0.20	Correspond with S. Briefel re Yanchuck adversary proceeding next steps.
02/08/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company re potential litigation issues.
02/08/23	Joseph A. D'Antonio	11.40	Draft motion to dismiss Shanks adversary complaint.
02/08/23	Leah A. Hamlin	0.20	Correspond with D. Latona re declarations in support of oppositions for adversary proceedings.

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02/08/23	Gabriela Zamfir Hensley	3.30	Revise objection to motion re return of loan amounts (2.5); correspond with R. Kwasteniet, K&E team re same (.2); finalize same (.6).
02/08/23	Dan Latona	2.40	Revise objection re trustee motion (.7); telephone conference with A. Wirtz, R. Marston, G. Reardon, A. Xuan re adversary proceeding (.3); analyze issues re same (.4); analyze pleadings re same (1.0).
02/08/23	Rebecca J. Marston	2.30	Review correspondence from S. Cohen re venue research (.4); correspond with A. Wirtz, A. Xuan re same (.9); correspond with A. Wirtz, K&E team re Borrow research (.1); review and analyze materials re same (.4); correspond with D. Latona, G. Reardon, K&E team re same (.2); telephone conference with D. Latona, G. Reardon, K&E team re same (.3).
02/08/23	Gabrielle Christine Reardon	3.50	Telephone conference with D. Latona, K&E team re borrow adversary (.3); review and analyze borrow adversary (1.0); correspond with R. Marston, K&E team re borrow adversary (.3); review and revise V. Burniske objection (.4); correspond with Company re C. Shanks fact discovery (.3); draft and revise declaration re trustee motion objection (1.2).
02/08/23	Hannah C. Simson	0.10	Correspond with M. Phoenix and K&E team re reviewing and analyzing documents before production to UCC.
02/08/23	Kyle Nolan Trevett	1.90	Draft, revise objection to appointment of chapter 11 trustee (.4); draft, revise declaration by Alan Carr in support of same (1.4); correspond with D. Latona, K&E team re same (.1).
02/08/23	Lindsay Wasserman	0.50	Correspond with D. Latona re loan adversary proceeding next steps (.3); correspond with C. McGrail, A. Wirtz re same (.2).
02/08/23	Alison Wirtz	3.10	Telephone conference with D. Latona, K&E team re borrow adversary (.3); review and analyze borrow adversary and case law (1.4); correspond with R. Marston, L Wasserman and K&E team re same (.6); review and comment on research re same (.8).

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02/08/23	Alex Xuan	0.30	Telephone conference with D. Latona and K&E team re loan adversary proceeding.
02/09/23	Hunter Appler	1.30	Research, compile outstanding documents by target custodian (1.0); coordinate scoring in technology assisted review system (.3).
02/09/23	Judson Brown, P.C.	1.00	Review and analyze motion to appoint trustee and related pleadings (.7); review and draft correspondence re same (.3).
02/09/23	Joseph A. D'Antonio	9.10	Draft motion to dismiss Shanks complaint.
02/09/23	Leah A. Hamlin	2.20	Telephone conference with D. Latona exclusivity motion and opposition to trustee motion (.4); review and analyze trustee motion briefing (.6); review and analyze exclusivity briefing (.3); review and analyze ad hoc complaint (.3); telephone conference with E. Jones and A&M team re intercompany loan analysis as ordered by the Court (.6).
02/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with D. Latona and K&E team re declarations in support of objection to trustee motion.
02/09/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, L. Hamlin re declarations (.4); analyze, revise objection re trustee motion (1.0); analyze, revise declaration re same (1.1).
02/09/23	Rebecca J. Marston	0.50	Correspond with G. Reardon, K&E team re Borrow research (.3); correspond with A. Wirtz re venue research (.2).
02/09/23	Gabrielle Christine Reardon	0.80	Research re borrow adversary (.4); telephone conference with D. Latona, K&E team re trustee motion objection (.4).
02/09/23	Hannah C. Simson	0.20	Correspond with M. Phoenix and K&E team re production of documents to UCC.
02/09/23	Kyle Nolan Trevett	1.90	Draft, revise objection to motion to appoint trustee (1.4); draft, revise declaration of A. Carr in support of same (.4); correspond with R. Kwasteniet, K&E team re same (.1).
02/09/23	Lindsay Wasserman	0.40	Correspond with S. Briefel, L. Hamlin re adversary proceeding.

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02/10/23	Judson Brown, P.C.	1.50	Review and analyze motion to appoint a chapter 11 trustee (.4); correspond with L. Hamlin, K&E team re same (.3); review and analyze draft declaration re same (.4); telephone conference with Special Committee re same (.4).
02/10/23	Janet Bustamante	1.00	Review of case-related materials and process documents into databases.
02/10/23	Joseph A. D'Antonio	4.50	Draft motion to dismiss Shanks complaint.
02/10/23	Dan Latona	1.30	Analyze, revise Carr declaration re chapter 11 trustee objection (1.1); analyze Ferraro declaration re same (.2).
02/10/23	Caitlin McGrail	0.10	Telephone conference with E. Jones re intercompany claim statement.
02/10/23	Gabrielle Christine Reardon	1.10	Telephone conference with confidential party, C. Koenig, K&E team, UCC re borrow adversary (.7); correspond with D. Latona, K&E team re C. Shanks fact discovery (.4).
02/10/23	Hannah C. Simson	1.10	Correspond with M. Phoenix and K&E team re production of documents to UCC (.2); review and analyze documents for production to UCC re privilege (.3); draft list of quality control privilege search term queries for UCC production (.6).
02/10/23	Kyle Nolan Trevett	2.10	Draft, revise objection to motion to appoint chapter 11 trustee (.4); draft, revise declaration of Alan Carr in support of same (1.5); correspond with D. Latona, K&E team, Company re same (.2).
02/10/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team, and confidential party re borrower adversary proceeding.
02/11/23	Joseph A. D'Antonio	0.30	Review and analyze discovery requests re motion to appoint chapter 11 trustee.
02/11/23	Chris Koenig	5.80	Review and revise objection to chapter 11 trustee motion and corresponding declarations (3.1); correspond with A. Wirtz, K&E team, declarants re same (.6); review and revise exclusivity reply (2.1).
02/11/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise objection to chapter 11 trustee motion.
02/11/23	Caitlin McGrail	0.90	Revise Ferraro declaration (.8); correspond with A. Ciriello re same (.1).

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02/11/23	Patrick J. Nash Jr., P.C.	0.30	Review debtor's objection to Frishberg and Hermann motion for chapter 11 trustee in preparation for filing.
02/11/23	Kyle Nolan Trevett	4.50	Draft, revise objection to motion to appoint chapter 11 trustee (1.9); correspond with C. Koenig, K&E team, UCC re same (.1); draft, revise Carr declaration (2.3); correspond with D. Latona, K&E team re same (.2).
02/12/23	Judson Brown, P.C.	1.10	Review and analyze motion for chapter 11 trustee and letter to Court seeking discovery re same (.4); review and revise response letter to court re discovery (.5); correspond with L. Hamlin, K&E team re same (.2).
02/12/23	Joseph A. D'Antonio	2.80	Revise motion to strike items from record on appeal.
02/12/23	Joseph A. D'Antonio	0.50	Review and analyze documents for production re chapter 11 trustee motion (.4); review and analyze letter opposing discovery (.1).
02/12/23	Chris Koenig	3.00	Review and revise objection to chapter 11 trustee motion and corresponding declarations (2.4); correspond with A. Wirtz, K&E team, declarants re same (.6).
02/12/23	Ross M. Kwasteniet, P.C.	1.40	Review and revise claim assignment stipulation.
02/12/23	Patrick J. Nash Jr., P.C.	0.20	Review UCC's objection to motion of Frishberg and Hermann for Chapter 11 trustee.
02/12/23	Kyle Nolan Trevett	3.70	Draft, revise objection to motion to appoint trustee (1.1); correspond with C. Koenig, K&E team re same (.1); draft, revise declaration in support of same (2.2); correspond with C. Koenig, K&E team, Special Committee re same (.3).
02/12/23	Morgan Willis	1.80	Prepare pleadings for chapter 11 trustee motion (1.3); file objection same (.5).
02/13/23	Simon Briefel	0.50	Draft upcoming deadlines and deadlines summary for contested matters and APs.
02/13/23	Janet Bustamante	1.00	Review, analyze documents for production (.6); process documents into databases (.4).
02/13/23	Joseph A. D'Antonio	1.20	Review and analyze trustee motion and objection.

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02/13/23	Dan Latona	1.50	Revise objection re chapter 11 trustee motion (1.0); analyze motion re same (.5).
02/13/23	Rebecca J. Marston	0.60	Correspond with A. Wirtz re principal assets for venue response (.5); correspond with A. Wirtz re confidential creditor matters (.1).
02/13/23	Caitlin McGrail	0.70	Telephone conference with E. Jones and A&M re intercompany claims.
02/13/23	Patrick J. Nash Jr., P.C.	0.70	Review Company substantial contribution motion (.3); review U.S. Trustee's motion to show cause re WTW (.2); review ad hoc loan group's response to debtors' objection to Burniskie's motion to return loan collateral (.2).
02/13/23	Gabrielle Christine Reardon	1.60	Correspond with Company, G. Hensley, K&E team re C. Shanks adversary (.1); research re borrow adversary (1.5).
02/13/23	Hannah C. Simson	1.00	Correspond with K. Sturek and K&E team re production of documents to UCC (.2); telephone conference with K. Sturek re document production strategy (.2); correspond with A. Eavy and FTI re regulator reproductions to UCC (.1); construct quality check search for document production to UCC (.5).
02/13/23	Ken Sturek	2.40	Assist H. Simson in crafting and refining searches on database for specific documents for inclusion in UCC production.
02/13/23	Kyle Nolan Trevett	1.10	Draft, revise declaration of Alan Carr (.9); correspond with C. Koenig, K&E team, Special Committee re same (.2).
02/13/23	Lindsay Wasserman	0.20	Correspond with D. Latona, S. Briefel re Yanchuk adversary proceeding.
02/13/23	Alison Wirtz	0.50	Correspond with R. Marston and G. Reardon re borrow adversary proceeding diligence and next steps (.3); review and analyze research re same (.2).
02/14/23	Judson Brown, P.C.	0.50	Correspond with K&E team, C. Koenig and others re appeals, motion to strike and designation of record (.2); review and analyze materials re potential dispute and issues with confidential party (.1); telephone conference with Company re potential dispute with confidential party (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Janet Bustamante	2.00	Review, analyze documents for production (.5); process documents into databases (.5); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/14/23	Joseph A. D'Antonio	1.30	Review and analyze motion to strike (.7); draft summary points re adversary proceedings (.2); correspond with T. McCarrick, C. Koenig re adversary proceedings (.2); review and analyze Yanchuck adversary proceeding (.2).
02/14/23	Leah A. Hamlin	0.80	Review and analyze confidential party adversary complaint.
02/14/23	Hanaa Kaloti	0.30	Telephone conference with A. Lullo re internal strategy for APs and next steps.
02/14/23	Chris Koenig	0.30	Telephone conference with U.S. Trustee, S. Golden, K&E team, Willis Towers counsel re order to show cause.
02/14/23	Gabrielle Christine Reardon	2.40	Research re borrow adversary proceeding.
02/14/23	Hannah C. Simson	0.60	Correspond with A. Eavy and FTI re production of documents to UCC (.1); draft production correspondence for UCC (.2); correspond with K. Sturek and K&E team re production of regulatory documents to UCC (.2); correspond with G. Brier and K&E team re production of non-regulatory documents to UCC (.1).
02/14/23	Ken Sturek	0.40	Download documents for production from FTI FTP and save to network for future transfer.
02/15/23	Cathy Alton	0.20	Review A. Lullo, K&E team correspondence on contested matters.
02/15/23	Judson Brown, P.C.	0.70	Telephone conference with L. Hamlin, K&E team re litigation issues (.3); correspond with L. Hamlin, K&E team re same (.4).
02/15/23	Janet Bustamante	2.00	Review, analyze documents for production (.7); process documents into databases (.3); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/15/23	Joseph A. D'Antonio	1.20	Review and analyze documents re confidential party claim.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Joseph A. D'Antonio	0.60	Review and analyze adversary proceeding deadlines and case statuses.
02/15/23	Leah A. Hamlin	2.10	Telephone conference with J. Brown re status of adversary proceedings (.5); review and analyze confidential party contracts (1.6).
02/15/23	Gabrielle Christine Reardon	0.20	Correspond with D. Latona, K&E team re borrow adversary.
02/15/23	Hannah C. Simson	1.40	Correspond with J. Tuck and FTI re production of non-regulatory documents to UCC (.2); correspond with G. Brier and K&E team re same (.1); draft summary of non-regulatory production strategy to UCC (.9); revise UCC production letter (.1); correspond with UCC re production of documents (.1).
02/15/23	Ken Sturek	3.00	Assist W. Thompson and A. Xuan in filing an opposition brief and corporate disclosure statements in three adversary proceedings in SDNY (2.5); download file stamped copies of filings and circulate to team (.5).
02/15/23	Ken Sturek	0.60	Upload documents for production to FTP for UCC counsel.
02/15/23	Maryam Tabrizi	0.50	Prepare for and participate in telephone conference with A. Lullo, K&E team re weekly status of collections and review strategy.
02/15/23	Morgan Willis	1.80	Prepare for (1.0) and file (.8) motion to strike.
02/16/23	Hunter Appler	0.40	Generate reports and searches targeting documents for additional review for production.
02/16/23	Judson Brown, P.C.	0.20	Correspond with Company re letter to confidential party and strategy re same.
02/16/23	Janet Bustamante	2.00	Review, analyze documents for production (.5) and process documents into databases (.5); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/16/23	Joseph A. D'Antonio	1.50	Review and analyze documents re confidential party dispute (1.0); correspond with J. Brown and L. Hamlin re analysis of same (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Joseph A. D'Antonio	1.30	Review and analyze ad hoc borrowers adversary complaint (.7); telephone conference with L. Hamlin and D. Latona re same (.1); draft stipulation re same (.5).
02/16/23	Joseph A. D'Antonio	0.70	Correspond with D. Latona re Shanks adversary proceeding issues (.1); revise motion to dismiss Shanks adversary proceeding (.6).
02/16/23	Leah A. Hamlin	1.00	Correspond with J. D'Antonio re confidential party contract analysis (.1); review and revise project list re adversary proceedings (.2); telephone conference with D. Latona re response to confidential party complaint (.4); review and analyze draft stipulation to extend time to respond to confidential party complaint (.1); review and revise draft demand letter to confidential party (.2).
02/16/23	Dan Latona	2.60	Analyze adversary proceeding re borrow group (1.0); analyze case law re same (1.0); telephone conference with L. Hamlin, A. Wirtz re same (.3); telephone conference with A. Wirtz, R. Marston, G. Reardon, A. Xuan re same (.3).
02/16/23	Caitlin McGrail	2.00	Draft declaration re intercompany claims issue (1.2); correspond with E. Jones re same (.1); telephone conference with C. Koenig, E. Jones and A&M re intercompany claims statement (.5); review, revise same (.2).
02/16/23	Gabrielle Christine Reardon	0.30	Telephone conference with D. Latona, K&E team re borrow adversary.
02/16/23	Hannah C. Simson	0.20	Correspond with A. Eavy and K&E team re production of regulatory documents to UCC (.1); review and analyze documents for production to UCC re privilege (.1).
02/17/23	Grace C. Brier	0.70	Telephone conference with S. Briefel, A&M, Company re outstanding diligence requests.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Judson Brown, P.C.	2.90	Correspond with Company and J. D'Antonio, K&E team re potential claims and strategy issues concerning confidential party (.5); correspond with Company and L. Hamlin, K&E team re potential claims and strategy issues re confidential party (.9); telephone conference with Company, L. Hamlin, K&E team re potential claims and strategy issues concerning confidential party (.8); review and revise letter to confidential party (.3); correspond with D. Latona, K&E team re potential claims and strategy issues concerning airdrop partner (.4).
02/17/23	Joseph A. D'Antonio	0.60	Correspond with D. Latona, Company re Shanks adversary proceeding.
02/17/23	Joseph A. D'Antonio	0.50	Review and draft analysis re confidential party dispute (.4); correspond with J. Brown, L. Hamlin re same (.1).
02/17/23	Leah A. Hamlin	2.00	Correspond with J. Brown re confidential party contracts (.4); review and revise project list (.2); review and revise draft demand letter to confidential party (.3); telephone conference with Company re next steps for confidential party negotiations (.8); telephone conference with Company re strategy for confidential party negotiations (.3).
02/17/23	Caitlin McGrail	1.10	Review, revise Borrower NDA (.3); correspond with A. Wirtz, D. Latona and L. Wasserman re same (.1); draft notice of adjournment (.5); correspond with C. Koenig, A. Wirtz, R. Orren and K&E team re same (.2).
02/17/23	Patrick J. Nash Jr., P.C.	0.50	Review correspondence from confidential party re confidential matter (.3); telephone conference with D. Barse re confidential matter (.2).
02/17/23	Hannah C. Simson	3.00	Review, revise demand letter (.9); correspond with J. Tuck and FTI re production of non-regulatory documents to UCC (.1); review and analyze background materials re demand letter (1.3); review and analyze draft demand letter (.5); correspond with G. Brier and K&E team re production of documents to UCC (.1); correspond with J. Brown and K&E team re draft demand letter (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/18/23	Judson Brown, P.C.	0.30	Correspond with J. D'Antonio, K&E team re potential claims and strategy concerning confidential party.
02/18/23	Joseph A. D'Antonio	0.50	Review and analyze confidential party documents (.3); correspond with J. Brown re same (.2).
02/18/23	Hannah C. Simson	7.70	Correspond with J. Tuck and FTI re production of non-regulatory documents to UCC (.2); review and analyze airdrop partner background materials (3.2); correspond with A. Golic and K&E team re letter to airdrop partner (.1); review and revise same (3.7); revise quality control search terms for UCC nonregulatory production (.3); correspond with G. Brier and K&E team re production of documents to UCC (.2).
02/19/23	Joseph A. D'Antonio	1.10	Revise motion to dismiss Shanks adversary proceeding.
02/19/23	Leah A. Hamlin	1.10	Review and analyze letter from confidential party re production (.3); telephone conference with J. Brown and K&E team re response to same (.8).
02/19/23	Hannah C. Simson	7.90	Review, analyze airdrop partner background documents (2.9); correspond with A. Golic and K&E team re airdrop partner contract (.2); review and analyze case law re automatic stay (2.3); review and revise letter to airdrop partner (2.1); correspond with G. Brier and K&E team re production of documents to UCC (.4).
02/20/23	Simon Briefel	0.70	Correspond with D. Latona, K&E team, Company re upcoming contested matter/AP dates and deadlines.
02/20/23	Joseph A. D'Antonio	6.40	Revise motion to dismiss Shanks amended complaint.
02/20/23	Dan Latona	1.80	Analyze, comment on motion to dismiss Shanks complaint.
02/20/23	Caitlin McGrail	1.10	Review, revise Borrower NDAs (1.0); correspond with L. Wasserman re same (.1).
02/20/23	Gabrielle Christine Reardon	5.50	Research precedent re borrow adversary proceeding (2.3); draft memorandum re same (3.2).

Legal Services for the Period Ending February 28, 2023

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1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Hannah C. Simson	0.80	Correspond with M. Phoenix and K&E team re production of regulatory documents to UCC (.1); correspond with J. Tuck and FTI re production of regulatory documents to UCC (.1); draft quality control search queries for regulator reproductions (.6).
02/20/23	Alex Xuan	5.40	Research re borrower adversary proceeding complaint (2.9); draft summary re same (2.5).
02/21/23	Judson Brown, P.C.	0.30	Correspond with Company, J. D'Antonio, K&E team re potential litigation issues against confidential party.
02/21/23	Janet Bustamante	3.00	Review of case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development re upcoming presentation (2.0).
02/21/23	Joseph A. D'Antonio	0.10	Correspond with Company re confidential party dispute.
02/21/23	Joseph A. D'Antonio	3.50	Revise motion to dismiss (3.3); correspond with T. McCarrick, K&E team re same (.2).
02/21/23	Joseph A. D'Antonio	0.20	Correspond with Chambers re Shanks adversary proceeding docket.
02/21/23	Joseph A. D'Antonio	0.60	Video conference with H. Simson, K&E investigations team, FTI re diligence matters.
02/21/23	Caitlin McGrail	0.70	Correspond with confidential party, D. Latona and K&E team re Borrower NDAs (.2); review, revise NDAs (.5).
02/21/23	Robert Orren	0.40	Correspond with J. D'Antonio re service of motion to dismiss in Shanks adversary proceeding (.2); review docket re Shank service information (.2).
02/21/23	Hannah C. Simson	1.00	Telephone conference with A. Plumer and FTI re production of documents (.5); correspond with J. Turk and FTI re production of regulatory documents to UCC (.1); review and analyze documents for production to UCC re privilege (.4).
02/21/23	Ken Sturek	7.60	Review and revise motion to dismiss re Shanks adversary proceeding.
02/21/23	Maryam Tabrizi	0.50	Prepare for telephone conference with FTI team re weekly status of collections and review strategy (.1); participate in telephone conference with FTI team re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Grace C. Brier	0.30	Telephone conference with S. Briefel, A&M, Company re diligence requests.
02/22/23	Judson Brown, P.C.	0.20	Correspond with T. McCarrick, K&E team re motion to dismiss Shanks complaint.
02/22/23	Janet Bustamante	3.00	Review, analyze documents for production (.5) and process documents into databases (.5); respond to attorney document requests for fact development re upcoming presentation (2.0).
02/22/23	Joseph A. D'Antonio	0.20	Correspond with Chambers, D. Latona re Shanks adversary proceeding.
02/22/23	Joseph A. D'Antonio	3.40	Revise and file motion to dismiss Shanks adversary complaint (3.0); correspond with T. McCarrick, UCC, U.S. Trustee, plaintiff re same (.4).
02/22/23	Joseph A. D'Antonio	0.60	Video conference with G. Brier, A&M, Company re diligence matters.
02/22/23	Gabriela Zamfir Hensley	2.60	Review, revise Khanuja motion to strike (1.7); revise Steadman motion to strike (.8); analyze issues re status of appeals (.1).
02/22/23	Dan Latona	0.10	Analyze Shanks AP motion to dismiss.
02/22/23	Gabrielle Christine Reardon	2.30	Review and analyze loan terms of use.
02/22/23	Roy Michael Roman	0.10	Correspond with Company, G. Hensley re return of post-petition transfers.
02/22/23	Hannah C. Simson	0.40	Correspond with J. Turk and FTI re production of documents to UCC.
02/22/23	Morgan Willis	6.70	Prepare for and file motion to strike and related filings.
02/23/23	Zachary S. Brez, P.C.	1.00	Review, analyze influencer issues.
02/23/23	Grace C. Brier	0.70	Correspond with FTI re collection of documents (.5); telephone conference with J. Brown, K&E team re same (.2).
02/23/23	Grace C. Brier	0.30	Correspond with H. Simson re production of documents to UCC (.2); review materials re same (.1).
02/23/23	Judson Brown, P.C.	1.00	Review and draft correspondence re Armstrong and potential litigation issues (.3); telephone conference with G. Brier, K&E team re same (.2); review and revise letter to airdrop partner (.4); conference with H. Simson re same (.1).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Janet Bustamante	2.00	Review, analyze documents for production (.4) and process documents into databases (.6); respond to attorney document requests for fact development re upcoming presentation (1.0).
02/23/23	Joseph A. D'Antonio	0.40	Correspond with F. Shanks re adversary proceeding (.2); review and analyze objection to Debtors' motion to dismiss (.2).
02/23/23	Joseph A. D'Antonio	0.20	Correspond with FTI re data collection.
02/23/23	Dan Latona	0.90	Analyze reply re objection to motion to dismiss Shanks adversary proceeding (.3); analyze pleadings re same (.3); correspond with Company re same (.3).
02/23/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re confidential matter.
02/23/23	Gabrielle Christine Reardon	0.20	Correspond with A. Wirtz re Borrow adversary.
02/23/23	Hannah C. Simson	1.40	Correspond with A. Golic and K&E team re airdrop partner letter (.1); correspond with J. Turk and FTI re production of non-regulatory documents to UCC (.3); review and analyze airdrop partner background materials (.4); research re airdrop partner documents (.3); correspond with K. Sturek and K&E team re production of regulatory documents to UCC (.3).
02/23/23	Ken Sturek	0.50	Coordinate with H. Simson and FTI re request for hard drive deliverable for production.
02/23/23	Maryam Tabrizi	0.50	Prepare for telephone conference with A. Lullo and K&E team re weekly status of collections and review strategy (.1); participate in telephone conference with A. Lullo and internal team re same (.4).
02/24/23	Janet Bustamante	2.00	Review, analyze documents for production (.5) and process documents into databases (.5); respond to attorney document requests for fact development re upcoming presentation (1.0).
02/24/23	Dan Latona	0.50	Analyze correspondence re confidential matter.
02/24/23	Hannah C. Simson	0.10	Correspond with J. Turk and FTI re production of non-regulatory documents to UCC.



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Hannah C. Simson	0.30	Review and analyze documents for production to UCC re privilege.
02/24/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re production of documents to UCC.
02/26/23	Joseph A. D'Antonio	0.20	Review and analyze Georgiou summons and complaint.
02/26/23	Joseph A. D'Antonio	0.10	Correspond with F. Shanks re motion to dismiss.
02/26/23	Hannah C. Simson	0.10	Correspond with G. Yoon and FTI re production of documents to UCC.
02/27/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines in contested matters and APs.
02/27/23	Janet Bustamante	2.00	Review, analyze documents for production (.6); process documents into databases (.4); respond to attorney document requests for fact development re upcoming presentation (1.0).
02/27/23	Joseph A. D'Antonio	0.50	Review and analyze Shanks adversary proceeding (.4); telephone conference with D. Latona re same (.1).
02/27/23	Dan Latona	0.30	Telephone conference with J. D'Antonio re Shanks complaint (.1); analyze same (.2).
02/27/23	Hannah C. Simson	1.40	Draft quality control search terms for UCC document production (.4); correspond with G. Brier re production of documents to UCC (.1); draft correspondence for UCC production (.2); correspond with J. Turk re production of non-regulatory documents to UCC (.3); correspond with A. Golic and K&E team re Flare strategy (.1); correspond with J. D'Antonio and K&E team re litigation strategy (.3).
02/28/23	Janet Bustamante	3.00	Review, analyze documents for production (.6) and process documents into databases (.4); respond to attorney document requests for fact development re upcoming presentation (2.0).
02/28/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re Shanks adversary proceeding.
02/28/23	Gabriela Zamfir Hensley	0.10	Correspond with W. Thompson, A. Xuan re appeals.
02/28/23	Dan Latona	0.20	Telephone conference with A. Lullo, G. Brier re potential adversary matter.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Robert Orren	0.30	Correspond with T. Zomo, G. Hensley and K&E team re docket notifications in adversary proceedings and appeals.
02/28/23	Gabrielle Christine Reardon	0.30	Correspond with D. Latona, K&E team re borrow adversary proceeding.
02/28/23	Hannah C. Simson	0.80	Correspond with L. Hamlin and K&E team re litigation strategy (.1); correspond with UCC re regulator reproduction (.1); correspond with K. Sturek and K&E team re production strategy (.2); review and revise quality control search terms for UCC productions (.1); correspond with J. Turk and K&E team re production of documents to UCC (.3).
02/28/23	Tanzila Zomo	0.30	Coordinate with R. Orren re adversary case, appeal docket distribution.
<b>Total</b>		<b>798.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155357**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 22,404.00

Total legal services rendered

\$ 22,404.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155357

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	0.30	1,155.00	346.50
Roy Michael Roman	4.00	735.00	2,940.00
Jimmy Ryan	11.10	885.00	9,823.50
Ashton Taylor Williams	6.10	885.00	5,398.50
Alex Xuan	5.30	735.00	3,895.50
<b>TOTALS</b>	<b>26.80</b>		<b>\$ 22,404.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155357

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/23/23	Elizabeth Helen Jones	0.30	Correspond with A. Xuan re confidential research re automatic stay.
01/23/23	Alex Xuan	2.70	Research automatic stay re New York Attorney General's action.
01/24/23	Alex Xuan	2.60	Research automatic stay re New York Attorney General's action.
01/27/23	Jimmy Ryan	1.50	Correspond with S. Briefel, K&E team re motion to enforce automatic stay (.5); telephone conference with A. Williams, K&E team re same (.5); telephone conference with J. Raphael re same (.2); telephone conference with A. Williams re same (.3).
01/28/23	Jimmy Ryan	0.20	Correspond with S. Briefel, K&E team re motion to enforce automatic stay.
01/29/23	Jimmy Ryan	0.80	Correspond with S. Briefel, K&E team re motion to enforce automatic stay (.2); telephone conference with S. Briefel, K&E team re same (.6).
01/30/23	Jimmy Ryan	1.50	Correspond with A. Williams, K&E team re motion to enforce automatic stay (.5); telephone conference with A. Williams re same (.5); review, revise motion re same (.5).
01/30/23	Ashton Taylor Williams	6.00	Review, revise motion re automatic stay (3.9); research re same (1.8); correspond with J. Ryan, J. Raphael re same (.3).
01/31/23	Jimmy Ryan	5.30	Correspond with S. Briefel, K&E team re motion to enforce automatic stay (1.0); conference with S. Briefel, K&E team re same (.2); research re same (.8); review, revise comment on same (3.1); telephone conference with J. Raphael re same (.2).
01/31/23	Ashton Taylor Williams	0.10	Correspond with J. Ryan, J. Raphael re motion to enforce automatic stay.
02/01/23	Jimmy Ryan	1.80	Review, revise motion to enforce automatic stay (1.0); correspond with J. Raphael, K&E team re same (.8).
02/24/23	Roy Michael Roman	0.10	Correspond with A. Wirtz re pending automatic stay issue research.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155357

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Roy Michael Roman	2.10	Research and analyze automatic stay issues associated with pending investigations (1.5); draft and revise materials re same (.5); correspond with A. Wirtz re same (.1).
02/26/23	Roy Michael Roman	1.50	Review and revise analysis of automatic stay exceptions (1.4); correspond with A. Wirtz re same (.1).
02/27/23	Roy Michael Roman	0.30	Review and revise analysis re automatic stay exceptions (.2); correspond with A. Wirtz, K&E litigation team re same (.1).
<b>Total</b>		<b>26.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155358**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 94,431.00

Total legal services rendered

\$ 94,431.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	12.80	885.00	11,328.00
Gabriela Zamfir Hensley	0.40	1,245.00	498.00
Elizabeth Helen Jones	10.10	1,155.00	11,665.50
Chris Koenig	4.60	1,425.00	6,555.00
Ross M. Kwasteniet, P.C.	2.20	2,045.00	4,499.00
Dan Latona	26.20	1,375.00	36,025.00
Patricia Walsh Loureiro	4.30	1,155.00	4,966.50
Rebecca J. Marston	1.00	995.00	995.00
Caitlin McGrail	0.10	735.00	73.50
Patrick J. Nash Jr., P.C.	0.80	2,045.00	1,636.00
Jeffery S. Norman, P.C.	2.10	1,995.00	4,189.50
Robert Orren	0.60	570.00	342.00
Joshua Raphael	0.30	735.00	220.50
Gabrielle Christine Reardon	0.60	735.00	441.00
William Thompson	0.90	995.00	895.50
Alison Wirtz	7.80	1,295.00	10,101.00
<b>TOTALS</b>	<b>74.80</b>		<b>\$ 94,431.00</b>



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Dan Latona	0.20	Telephone conference with A. Wirtz, C Street re communications.
01/02/23	Alison Wirtz	0.20	Conference with D. Latona and C Street team re communications matters for the week (.1); conference with R. Kwasteniet and K&E team re same (.1).
01/03/23	Amila Golic	0.80	Review, analyze and comment on motion re pending airdrop (.7); correspond with S. Sanders re same (.1).
01/03/23	Dan Latona	0.50	Analyze draft communications materials from C Street.
01/03/23	Rebecca J. Marston	0.40	Correspond with G. Reardon re social media monitoring (.2); review and analyze docket, Reorg, and social media re case updates (.2).
01/04/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, Company, A&M, Centerview, W&C and M3 re mining operations.
01/04/23	Ross M. Kwasteniet, P.C.	0.80	Review and comment on Flare motion (.4); review and comment on institutional loan motion (.4).
01/04/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, A&M, Centerview, Company re Mining (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M, UCC re intercompany claim (1.0).
01/04/23	Patrick J. Nash Jr., P.C.	0.50	Participate in standing call with C. Ferraro and Company team re mining business.
01/05/23	Rebecca J. Marston	0.10	Correspond with A. Xuan re social media monitoring.
01/05/23	Alison Wirtz	0.90	Draft proposed responses to certain matters related to loan book (.5); correspond with Company and D. Latona and K&E team re same (.4).
01/09/23	Dan Latona	0.50	Telephone conference with S. Sanders, Company, Flare re airdrop.
01/09/23	Alison Wirtz	0.40	Conference with C Street team re communications materials.
01/10/23	Amila Golic	0.30	Correspond with S. Sanders, Company re diligence re motion re airdrop.

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Dan Latona	0.30	Telephone conference with S. Sanders, Company, Fireblocks re airdrop.
01/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re personally identifiable information.
01/12/23	Amila Golic	0.20	Correspond with S. Sanders re airdrop diligence data received from Company.
01/12/23	Dan Latona	1.00	Analyze, comment on motion re airdrop.
01/13/23	Amila Golic	0.50	Telephone conference with W&C, D. Latona, S. Sanders re Flare airdrop motion (.2); review and analyze materials re same (.3).
01/13/23	Dan Latona	1.00	Telephone conference with M. Kilkenney, Company, W&C team re note amendment (.7); telephone conference with S. Sanders, W&C re airdrop (.3).
01/13/23	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re proposed communications materials from C Street.
01/15/23	Elizabeth Helen Jones	1.90	Review, revise cease-and-desist letter (1.6); correspond with R. Kwasteniet, K&E team re same (.3).
01/16/23	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet, K&E team, Company re cease-and-desist letter.
01/16/23	Alison Wirtz	0.50	Conference with D. Latona and C Street re communications status, next steps.
01/17/23	Gabriela Zamfir Hensley	0.20	Telephone conference with D. Latona, Stretto, Company re personally identifiable information matters.
01/17/23	Elizabeth Helen Jones	0.90	Telephone conference with D. Latona, K&E team, A&M, Huron re novation agreement (partial) (.7); correspond with Company re customer request for personally identifiable information (.2).
01/17/23	Chris Koenig	2.50	Review and analyze issues re customer disclosure (1.8); correspond with R. Kwasteniet, K&E team, Company re same (.7).

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Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Dan Latona	2.90	Telephone conferences with Stretto, Company re Stretto disclosure (.6); correspond with C. Koenig, K&E team, Stretto, Company re same (.3); telephone conference with Stretto, Company re same (.5); telephone conference with Stretto, C Street re same (.5); analyze matters re same (.5); telephone conference with Company, A&M, Centerview, committee re mining operations (.5).
01/17/23	Alison Wirtz	0.50	Correspond with C Street, C. Koenig and K&E team re dissemination of certain information.
01/19/23	Dan Latona	1.80	Telephone conference with Company re confidential party (.5); telephone conference with Company, confidential party re same (.5); telephone conferences with E. Flett re Stretto disclosure (.8).
01/20/23	Elizabeth Helen Jones	1.20	Correspond with Company, W. Thompson, K&E team re mining updates and Company preparation for January 24 hearing.
01/20/23	Dan Latona	1.60	Telephone conference with J. Wilson, Company re Stretto disclosure (.5); correspond with J. Wilson, E. Flett re same (.2); analyze, comment on NDA re potential acquisition (.7); correspond with Company re same (.2).
01/20/23	Gabrielle Christine Reardon	0.60	Revise Dearson, Levy & Pantz declaration of disinterestedness.
01/21/23	Elizabeth Helen Jones	0.70	Telephone conference with J. Raphael, K&E team re C. Ferraro case updates (.4); correspond with J. Raphael, K&E team re same (.3).
01/22/23	Amila Golic	3.70	Draft letter re Flare airdrop (3.5); correspond with D. Latona, K&E team re same (.2).
01/22/23	Elizabeth Helen Jones	0.40	Review, revise draft summary of business update (.2); correspond with Company, K&E team, J. Raphael re same (.2).
01/22/23	Patrick J. Nash Jr., P.C.	0.30	Review latest coin and budget report.
01/22/23	Robert Orren	0.60	File coin and budget report (.2); file notice of phishing attempts (.2); distribute same for service (.2).

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Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Amila Golic	3.70	Draft Flare motion talking points (1.9); analyze issues re same in preparation for hearing (1.0); prepare revised proposed filing order (.3); correspond with D. Latona, C. Koenig, S. Sanders re same (.5).
01/23/23	Elizabeth Helen Jones	1.60	Correspond with Company re business update for C. Ferraro (.5); correspond with N. Khosravi, K&E team re same (.4); review, revise script for C. Ferraro re business update (.7).
01/23/23	Chris Koenig	0.90	Telephone conference with E. Jones, K&E team and Company re custody withdrawal issues (.5); review and revise notice re same (.4).
01/23/23	Dan Latona	3.60	Analyze filed pleadings for hearing preparation (3.0); analyze, comment on NDA (.2); telephone conference with A. Wirtz, C Street re communications (.4).
01/24/23	Amila Golic	0.60	Revise letter re Flare airdrop (.5); correspond with D. Latona re same (.1).
01/24/23	Dan Latona	0.30	Analyze, comment on Flare demand letter.
01/24/23	Dan Latona	0.30	Telephone conference with P. Loureiro, S. Sanders, local counsel re crypto bankruptcies (.2); conference with P. Loureiro, S. Sanders re same (.1).
01/24/23	Alison Wirtz	0.40	Correspond with Company re loans communications materials.
01/25/23	Amila Golic	0.20	Correspond with Company, D. Latona re customer email re Flare airdrop.
01/25/23	Dan Latona	1.50	Telephone conference with E. Flett, J. Wilson re Stretto disclosure (.4); telephone conference with A&M, Centerview, Company, UCC re mining (.7); telephone conference with Centerview, Company re mining hosting proposal (.4).
01/25/23	Patricia Walsh Loureiro	0.40	Telephone conference with Company, Centerview re mining operations.
01/25/23	Alison Wirtz	0.40	Correspond with D. Latona and C Street team re communications materials (.2); review and comment on communications materials (.2).
01/26/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re leak of bidding information.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Dan Latona	0.50	Telephone conference with Company re non-Debtor claims.
01/27/23	Caitlin McGrail	0.10	Correspond with A. Wirtz and A&M team re utilities.
01/28/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, J. Brown, K&E team re mining operations.
01/29/23	Alison Wirtz	0.20	Correspond with C street team re status, communications.
01/30/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, C Street re communications.
01/30/23	Alison Wirtz	0.50	Correspond and conference with D. Latona and C Street team re communications.
01/31/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence from Company re operational matters.
02/01/23	Dan Latona	0.60	Telephone conference with C Street re communications (.2); analyze materials re same (.4).
02/01/23	Patricia Walsh Loureiro	0.40	Correspond with Company, A. Wirtz re Brex issue.
02/01/23	Alison Wirtz	0.60	Correspond with L. Workman and K&E team re purchase card matters.
02/02/23	Patricia Walsh Loureiro	1.60	Correspond with Company, A. Wirtz re Brex and Fireblocks contract questions (.4); research re same (1.2).
02/02/23	Alison Wirtz	0.30	Correspond with A&M team and P. Loureiro re purchase card alternatives.
02/03/23	Dan Latona	0.80	Telephone conference with J. Ryan, Company re mining issues (.5); analyze hosting agreement re same (.3).
02/03/23	Patricia Walsh Loureiro	1.30	Review, analyze contract term sheet re ordinary course status (1); correspond with J. Ryan re same (.3).
02/04/23	Patricia Walsh Loureiro	0.60	Correspond with A. Wirtz, U.S. Trustee, W&C re Brex issue.
02/04/23	Alison Wirtz	0.40	Review and analyze proposed operational responses from Celsius team and correspond with B. Airey re same.
02/05/23	Ross M. Kwasteniet, P.C.	0.60	Analyze information and correspondence re latest phishing scam.
02/06/23	Amila Golic	0.30	Review and analyze demand letter to company re airdrop (.2); correspond with D. Latona re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Dan Latona	0.50	Telephone conference with A. Wirtz, C Street re communications.
02/06/23	Alison Wirtz	0.60	Conference with C Street team and D. Latona re communications materials (.5); correspond with C Street re same (.1).
02/07/23	Elizabeth Helen Jones	0.20	Correspond with K&E team, C. Koenig, Company re data request.
02/07/23	Dan Latona	0.20	Telephone conference with Company, counterparty re hosting agreement.
02/08/23	Elizabeth Helen Jones	0.40	Telephone conference with Company re data pull and privacy considerations.
02/08/23	Dan Latona	0.60	Analyze comments re mining hosting agreement (.3); analyze, comment on demand letter (.3).
02/13/23	Elizabeth Helen Jones	0.30	Correspond with Company, N. Khosravi, K&E team re business update for February 15 hearing.
02/13/23	Ross M. Kwasteniet, P.C.	0.80	Participate in mining strategy conference with J. New, confidential party team, UCC members and advisors.
02/13/23	Dan Latona	1.50	Telephone conference with A. Wirtz, C Street re communications (.5); telephone conference with A&M team, Centerview team, committee, confidential party re mining operations (1.0).
02/13/23	William Thompson	0.50	Review, revise statement re business update.
02/13/23	Alison Wirtz	0.50	Correspond with Celsius team re business operations communications.
02/14/23	Amila Golic	0.20	Correspond with D. Latona, K&E team re demand letter re airdrop.
02/14/23	Elizabeth Helen Jones	1.10	Correspond with Company re C. Ferraro update for February 15 hearing (.3); correspond with N. Khosravi, K&E team re same (.5); review, revise business update script (.3).
02/14/23	William Thompson	0.40	Review, revise business update re N. Khosravi edits.
02/14/23	Alison Wirtz	0.50	Correspond with Celsius team re business operations communications.
02/14/23	Alison Wirtz	0.30	Correspond with Celsius team re business operations communications.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Amila Golic	0.20	Correspond with D. Latona re demand letter re airdrop.
02/16/23	Dan Latona	0.50	Telephone conference with Centerview team, bidder re mining operations.
02/17/23	Amila Golic	0.70	Correspond with J. Brown, K&E team, C. Koenig re demand letter re airdrop and materials re same.
02/17/23	Alison Wirtz	0.40	Correspond with D. Latona and K&E team re borrower NDAs (.1); review and comment on same (.3).
02/18/23	Amila Golic	1.10	Review and analyze materials re demand letter re airdrop (.7); correspond with H. Simson re same (.4).
02/18/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet, C. Koenig, A&M re coin report update.
02/20/23	Amila Golic	0.10	Correspond with D. Latona re issues re airdrop partner.
02/20/23	Jeffery S. Norman, P.C.	0.80	Correspond with and telephone conference with W&C re unwrapping wBTC assets (.4); correspond with C. Koenig and R. Kwasteniet re unwrapping wBTC (.2); draft proposed notice to U.S. Trustee re unwrapping wBTC assets (.2).
02/21/23	Dan Latona	0.40	Telephone conference with A. Wirtz, C Street re communications (.3); analyze materials re same (.1).
02/21/23	Rebecca J. Marston	0.10	Correspond with C. Koenig, K&E team re phishing emails.
02/21/23	Jeffery S. Norman, P.C.	0.20	Correspond with W&C re unwrapping wBTC.
02/22/23	Dan Latona	1.40	Telephone conference with A&M team, Centerview team, Company, Committee re mining operations (1.2); analyze communications re NewCo (.2).
02/22/23	Rebecca J. Marston	0.40	Correspond with A. Xuan, G. Reardon re social media monitoring.
02/22/23	Jeffery S. Norman, P.C.	1.10	Correspond with U.S. Trustee re unwrapping wBTC (.3); telephone conference with U.S. Trustee re unwrapping wBTC (.8).
02/23/23	Amila Golic	0.20	Correspond with H. Simson, D. Latona, S. Sanders re demand letter re airdrop.
02/23/23	Dan Latona	1.50	Analyze materials re Company town hall (.5); participate in same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Joshua Raphael	0.30	Review, analyze social media re creditor matters, pre-pause withdrawals.
<b>Total</b>		<b>74.80</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155359**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 400,868.00

Total legal services rendered

\$ 400,868.00

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010155359  
 Matter Number: 53363-6

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	7.80	1,245.00	9,711.00
Stephen Coudounaris	6.30	1,155.00	7,276.50
Susan D. Golden	1.50	1,475.00	2,212.50
Amila Golic	8.60	885.00	7,611.00
Gabriela Zamfir Hensley	21.10	1,245.00	26,269.50
Elizabeth Helen Jones	33.80	1,155.00	39,039.00
Chris Koenig	26.10	1,425.00	37,192.50
Ross M. Kwasteniet, P.C.	14.70	2,045.00	30,061.50
Dan Latona	38.10	1,375.00	52,387.50
Patricia Walsh Loureiro	17.00	1,155.00	19,635.00
Nima Malek Khosravi	6.40	735.00	4,704.00
Rebecca J. Marston	11.40	995.00	11,343.00
Caitlin McGrail	7.80	735.00	5,733.00
Joel McKnight Mudd	6.10	885.00	5,398.50
Patrick J. Nash Jr., P.C.	3.00	2,045.00	6,135.00
Robert Orren	6.10	570.00	3,477.00
Joshua Raphael	6.00	735.00	4,410.00
Gabrielle Christine Reardon	21.30	735.00	15,655.50
Roy Michael Roman	4.30	735.00	3,160.50
Kelby Roth	6.20	735.00	4,557.00
Jimmy Ryan	8.50	885.00	7,522.50
Seth Sanders	7.40	885.00	6,549.00
Gelareh Sharafi	8.30	735.00	6,100.50
Luke Spangler	1.30	325.00	422.50
Josh Sussberg, P.C.	0.30	2,045.00	613.50
William Thompson	9.20	995.00	9,154.00
Kyle Nolan Trevett	5.70	885.00	5,044.50
Danielle Walker	4.20	325.00	1,365.00
Lindsay Wasserman	3.90	995.00	3,880.50
Ashton Taylor Williams	4.00	885.00	3,540.00
Morgan Willis	4.40	395.00	1,738.00
Alison Wirtz	33.80	1,295.00	43,771.00

Legal Services for the Period Ending February 28, 2023

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Case Administration

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	6.30	735.00	4,630.50
Alex Zapalowski	1.10	1,245.00	1,369.50
Tanzila Zomo	28.30	325.00	9,197.50
<b>TOTALS</b>	<b>380.30</b>		<b>\$ 400,868.00</b>

Legal Services for the Period Ending February 28, 2023

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Matter Number:

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Case Administration

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Amila Golic	0.20	Review and revise work in process summary.
01/02/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/02/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/02/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams updates.
01/02/23	Gabrielle Christine Reardon	0.30	Review and revise work in process summary.
01/02/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
01/03/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.2).
01/03/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.4).
01/03/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/03/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
01/03/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E team re same (.2); analyze correspondence re same (.5).
01/03/23	Patricia Walsh Loureiro	0.10	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/03/23	Caitlin McGrail	0.40	Review, analyze letters from creditors (.2); revise letter summary re same (.2).
01/03/23	Caitlin McGrail	2.00	Review, analyze documents re TOU letter (1.0); draft summary re same (1.0).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010155359  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Alison Wirtz	0.10	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/03/23	Tanzila Zomo	0.90	Compile recently filed pleadings (.5); correspond with R. Orren, K&E team re same (.1); draft creditor voice mail summary (.2); correspond with A. Wirtz, K&E team, claims agent re same (.1).
01/04/23	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re case updates.
01/04/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
01/04/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/04/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re case workstreams (.4); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E restructuring team re same (.4); analyze correspondence re same (.4).
01/04/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/04/23	Nima Malek Khosravi	0.50	Conference with J. Raphael and K&E team re case status updates.
01/04/23	Rebecca J. Marston	0.40	Conference with J. Mudd, K&E team re case updates, work in process.
01/04/23	Caitlin McGrail	0.30	Telephone conference with D. Latona and K&E team re case status updates.
01/04/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re case updates, next steps.
01/04/23	Robert Orren	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/04/23	Joshua Raphael	0.30	Telephone conference with D. Latona, K&E team re work in process.
01/04/23	Gabrielle Christine Reardon	1.30	Revise work in process chart (.9); conference with J. Mudd, K&E team re same (.4).
01/04/23	Roy Michael Roman	0.50	Telephone conference with D. Latona, K&E working team re work in process.
01/04/23	Kelby Roth	0.40	Telephone conference with D. Latona re work in process.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010155359  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Jimmy Ryan	0.70	Correspond with S. Sanders, K&E team re work in process and next steps (.3); telephone conference with D. Latona, K&E team re work in process and next steps (.4).
01/04/23	Seth Sanders	0.40	Telephone conference with D. Latona and K&E team re case strategy.
01/04/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/04/23	William Thompson	0.40	Telephone conference with D. Latona and K&E team re work in process.
01/04/23	Kyle Nolan Trevett	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/04/23	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/04/23	Ashton Taylor Williams	0.20	Telephone conference with D. Latona, K&E team re case updates.
01/04/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
01/04/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
01/04/23	Tanzila Zomo	1.30	Telephone conference with R. Orren, K&E team re case status updates (.5), draft voice mail summary (.3); circulate to A. Wirtz and claims agent re same (.1); compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1).
01/05/23	Simon Briefel	0.40	Telephone conference with D. Latona and K&E team re work in process.
01/05/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.4).
01/05/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, and Committee advisors re case status (.2); telephone conference with C. Koenig, K&E team re high priority items (.5).

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01/05/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority work streams (.4).
01/05/23	Dan Latona	1.40	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro, S. Briefel re same (.4); analyze correspondence re same (.5).
01/05/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/05/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps (.1); telephone conference with C. Koenig and K&E team re high priority work streams (.4); correspond with J. Mudd re work in process and related administration (.4).
01/05/23	Alex Xuan	1.00	Research re threats on social media (.8); correspond with R. Marston re same (.2).
01/05/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1).
01/06/23	Amila Golic	0.60	Review and analyze work in process summary (.2); telephone conference with C. Koenig, K&E team re work in process (.4).
01/06/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
01/06/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.4).
01/06/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re case workstreams (.3); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E restructuring team re same (.1); analyze correspondence re same (.1).

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01/06/23	Patricia Walsh Loureiro	1.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.4); telephone conference with C. Koenig and K&E team re work in process (.4); review, revise work in process document (.1).
01/06/23	Nima Malek Khosravi	0.40	Telephone conference with D. Latona and K&E team re case status updates.
01/06/23	Rebecca J. Marston	0.80	Review and revise work in process summary (.4); telephone conference with J. Mudd, K&E team re same (.4).
01/06/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/06/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re case status, updates.
01/06/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/06/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/06/23	Gabrielle Christine Reardon	1.00	Review and revise work in process chart (.6); telephone conference with J. Mudd, K&E team re same (.4).
01/06/23	Roy Michael Roman	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/06/23	Kelby Roth	0.40	Telephone conference with D. Latona and K&E team re work in process.
01/06/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
01/06/23	Seth Sanders	0.80	Telephone conference with D. Latona and K&E team re case strategy (.5); correspond with G. Reardon re revisions to summaries re same (.3).
01/06/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/06/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/06/23	Kyle Nolan Trevett	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/06/23	Ashton Taylor Williams	0.40	Telephone conference with C. Koenig, K&E team re case updates.



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01/06/23	Alison Wirtz	0.60	Telephone conference with C. Koenig, D. Latona and E. Jones re high priorities (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
01/06/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
01/06/23	Tanzila Zomo	1.10	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.2); correspond with A. Wirtz, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).
01/09/23	Elizabeth Helen Jones	0.40	Revise key date and deadline summary (.3); correspond with S. Briefel re same (.1).
01/09/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/09/23	Ross M. Kwasteniet, P.C.	0.50	Participate in team update and coordination telephone conference with C. Koenig and K&E team.
01/09/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/09/23	Rebecca J. Marston	0.20	Review and revise work in process summary.
01/09/23	Gabrielle Christine Reardon	0.70	Revise work in process summary.
01/09/23	Jimmy Ryan	0.10	Correspond with A. Wirtz, K&E team re work in process and next steps.
01/09/23	Lindsay Wasserman	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/09/23	Alison Wirtz	0.30	Correspond with S. Briefel re upcoming dates and deadlines.
01/09/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/10/23	Simon Briefel	0.70	Telephone conference with C. Koenig, K&E team re work in process (.5); telephone conference with C. Koenig re ongoing assignments (.2).
01/10/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority case items (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/10/23	Ross M. Kwasteniet, P.C.	0.70	Participate in team update and coordination telephone conference with C. Koenig and K&E team.
01/10/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.7); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.5); analyze correspondence re same (.5).
01/10/23	Patricia Walsh Loureiro	1.10	Review, revise work in process and call summary (.5); telephone conference with C. Koenig and K&E team re high priority work streams. (.6).
01/10/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1).
01/11/23	Amila Golic	0.60	Review and revise work in process summary (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
01/11/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
01/11/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
01/11/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and team.
01/11/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/11/23	Patricia Walsh Loureiro	0.70	Review, revise work in process document (.2); telephone conference with C. Koenig and K&E team re work in process (partial) (.5).
01/11/23	Nima Malek Khosravi	0.60	Telephone conference with J. Ryan and K&E team re work in process (.5); correspond with J. Ryan and K&E team re same (.1).

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01/11/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/11/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/11/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case updates, next steps.
01/11/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/11/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/11/23	Gabrielle Christine Reardon	1.40	Revise work in process chart (.9); telephone conference with J. Mudd, K&E team re same (.5).
01/11/23	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
01/11/23	Jimmy Ryan	0.60	Correspond with E. Jones, K&E team re work in process and next steps (.1); telephone conference with C. Koenig, K&E team re same (.5).
01/11/23	Seth Sanders	0.50	Correspond with G. Hensley re strategy update (.1); telephone conference with D. Latona and K&E team re same (.4).
01/11/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/11/23	William Thompson	0.80	Telephone conference with D. Latona and K&E team re work in process (partial) (.4); review, revise summary re same (.4).
01/11/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/11/23	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/11/23	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in progress.
01/11/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/11/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
01/11/23	Tanzila Zomo	0.80	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).

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01/12/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, W&C, and advisors re all advisor meeting (.5).
01/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/12/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordinate telephone conference with C. Koenig and K&E team.
01/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/12/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
01/12/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/13/23	Simon Briefel	1.10	Telephone conference with C. Koenig, K&E team re work in process.
01/13/23	Amila Golic	1.20	Zoom conference with C. Koenig, K&E team re work in process re plan term sheet.
01/13/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.9).
01/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/13/23	Ross M. Kwasteniet, P.C.	0.50	Participate in update and coordination telephone conference with C. Koenig and K&E team.
01/13/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (1.0).
01/13/23	Patricia Walsh Loureiro	1.40	Telephone conference with C. Koenig and K&E team re work in process (1.0); revise works in process summary (.4).
01/13/23	Nima Malek Khosravi	0.20	Telephone conference with J. Ryan and K&E team re work in process (partial).

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01/13/23	Rebecca J. Marston	1.20	Review and revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (1.0).
01/13/23	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re case updates, next steps.
01/13/23	Gabrielle Christine Reardon	0.30	Revise work in process chart.
01/13/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re work in process and next steps (.1); video conference with D. Latona, K&E team re same (.1).
01/13/23	Seth Sanders	1.00	Telephone conference with C. Koenig and K&E team re case updates and plan term sheet analysis.
01/13/23	Gelareh Sharafi	1.00	Zoom conference with C. Koenig, K&E team re work in process and plan term sheet.
01/13/23	William Thompson	1.00	Telephone conference with C. Koenig and K&E team re work in process and plan term sheet analysis.
01/13/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process.
01/13/23	Ashton Taylor Williams	1.00	Conference with C. Koenig, K&E team re weekly case updates (.5); review and analyze plan term sheet (.5).
01/13/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (1.0).
01/13/23	Tanzila Zomo	0.70	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1); draft creditor voice mail summary (.2); correspond with A. Wirtz, claims agent re same (.1).
01/16/23	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/16/23	Amila Golic	0.40	Telephone conference with J. Mudd, K&E team re work in process summary.
01/16/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/16/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re daily cases status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).

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01/16/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.4).
01/16/23	Ross M. Kwasteniet, P.C.	0.50	Participate in daily update and coordination telephone conference with C. Koenig and K&E team.
01/16/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.4); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re work in process (.4).
01/16/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); revise work in process summary (.3).
01/16/23	Nima Malek Khosravi	0.30	Telephone conference with J. Mudd and K&E team re work in process.
01/16/23	Rebecca J. Marston	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/16/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re work in process.
01/16/23	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with R. Kwasteniet, K&E team re coordination for the week's action items (.6); telephone conference with R. Kwasteniet re further coordination re same (.5).
01/16/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
01/16/23	Gabrielle Christine Reardon	0.90	Revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.4).
01/16/23	Roy Michael Roman	0.30	Telephone conference with C. Koenig, K&E team re work in process.
01/16/23	Kelby Roth	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/16/23	Jimmy Ryan	0.60	Correspond with E. Jones, K&E team re work in process and next steps (.2); telephone conference with D. Latona, K&E team re same (.4).
01/16/23	Seth Sanders	0.40	Telephone conference with D. Latona and K&E team re case strategy.
01/16/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.

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01/16/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/16/23	Kyle Nolan Trevett	0.10	Telephone conference with D. Latona, K&E team re work in process.
01/16/23	Ashton Taylor Williams	0.40	Telephone conference with D. Latona, K&E team re case updates.
01/16/23	Morgan Willis	0.30	Telephone conference with D. Latona, K&E team re work in process.
01/16/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
01/17/23	Susan D. Golden	1.20	Multiple telephone conferences with C. Koenig re case updates (.7); correspond with C. Koenig and R. Kwasteniet re Stretto and service of affidavits of service (.5).
01/17/23	Ross M. Kwasteniet, P.C.	0.50	Participate in daily update and coordination telephone conference with C. Koenig and K&E team.
01/17/23	Dan Latona	1.00	Analyze correspondences from junior associates (S. Sanders, A. Williams, A. Golic, G. Reardon) re case workstreams.
01/17/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1); draft creditor voice mail summary (.1); circulate to A. Wirtz, claims agent re same (.1).
01/18/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/18/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/18/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/18/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/18/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/18/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).

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01/19/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig and K&E team re high priority work streams.
01/19/23	Elizabeth Helen Jones	0.50	In person conference with R. Kwasteniet, K&E team re case status.
01/19/23	Chris Koenig	0.50	In person conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/19/23	Ross M. Kwasteniet, P.C.	0.40	Participate in daily update and coordination in person conference with C. Koenig and K&E team.
01/19/23	Ross M. Kwasteniet, P.C.	1.30	Review recent docket filings.
01/19/23	Dan Latona	1.50	Analyze correspondence re case workstreams (.5); conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with A. Wirtz, Company re legal update (.5).
01/19/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team re high priority items.
01/19/23	Alison Wirtz	1.00	Telephone conference with C. Koenig and K&E team re high priority work streams (.5); telephone conference with Company and D. Latona re high priority items (.5).
01/19/23	Tanzila Zomo	0.70	Draft voicemail summary (.2); correspond with A. Wirtz, K&E team re same (.1); compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/20/23	Stephen Coudounaris	0.50	Telephone conference with Company re privacy issues.
01/20/23	Stephen Coudounaris	2.30	Research and analyze privacy issues.
01/20/23	Stephen Coudounaris	2.00	Research privacy issues (1.5); discuss next steps with A. Zapalowski following call (.2); prepare advice re privacy issues (.3).
01/20/23	Dan Latona	0.80	Analyze correspondence from C. Koenig and A. Wirtz re case workstreams.
01/20/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); correspond with R. Orren re same (.1).
01/21/23	Stephen Coudounaris	1.00	Research recent developments re privacy issues.
01/21/23	Gabriela Zamfir Hensley	0.40	Correspond with C. Koenig, K&E team re work in process, high priority matters.



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01/21/23	Elizabeth Helen Jones	0.20	Correspond with C. Koenig, K&E team re ongoing workstreams.
01/21/23	Alison Wirtz	0.40	Review and comment on high priority list.
01/23/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/23/23	Amila Golic	0.60	Review and revise work in process summary (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
01/23/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/23/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig re work in process.
01/23/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
01/23/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
01/23/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re work in process (.5); analyze correspondence re same (.1).
01/23/23	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.5); revise work in process document ahead of same (.4).
01/23/23	Nima Malek Khosravi	0.50	Conference with D. Latona and K&E team re work in process.
01/23/23	Rebecca J. Marston	1.00	Review and revise work in process summary (.3); correspond with G. Reardon, K&E team re same (.3); review and analyze ongoing work streams (.4).
01/23/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/23/23	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re case updates, next steps.
01/23/23	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/23/23	Joshua Raphael	0.50	Telephone conference with D. Latona, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Gabrielle Christine Reardon	1.40	Revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.5).
01/23/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/23/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/23/23	Jimmy Ryan	0.50	Telephone conference with E. Jones, K&E team re work in process and next steps.
01/23/23	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re case strategy.
01/23/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/23/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
01/23/23	Danielle Walker	0.50	Participate in person conference with D. Latona, K&E team re work in process.
01/23/23	Ashton Taylor Williams	0.60	Telephone conference with C. Koenig, K&E team re case status.
01/23/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re works in process.
01/23/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.5).
01/23/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
01/23/23	Tanzila Zomo	0.70	Telephone conference with R. Orren, K&E team re case status updates (.5); draft creditor voice mail summary (.1); circulate to A. Wirtz, K&E team re same (.1).
01/24/23	Susan D. Golden	0.30	Telephone conference with J. Wilson re GDPR issues.
01/24/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/24/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re high priority matters.
01/24/23	Dan Latona	0.70	Analyze correspondence re open workstreams (.2); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5).

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01/24/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team re high priority items (.5); review emails and other materials and correspond with C. Koenig, K&E team re same (.4).
01/24/23	Alex Zapalowski	0.10	Review correspondence with Company, S. Coudounaris, K&E team re data privacy advice.
01/24/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/25/23	Stephen Coudounaris	0.50	Correspond with A. Zapalowski re privacy issues.
01/25/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/25/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/25/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/25/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
01/25/23	Rebecca J. Marston	0.20	Review and revise work in process summary (.1); correspond with G. Reardon re same (.1).
01/25/23	Gabrielle Christine Reardon	0.70	Revise work in process summary.
01/25/23	Jimmy Ryan	0.20	Correspond with A. Wirtz, K&E team re work in process and next steps.
01/25/23	Alison Wirtz	0.10	Correspond with J. Ryan, K&E team re pending works in process.
01/25/23	Alex Zapalowski	1.00	Conference with S. Coudounaris, K&E team re approach to client discussion on data privacy advice (.3); prepare summary table re same (.7).
01/25/23	Tanzila Zomo	0.60	Draft voice mail summary (.1); distribute to C. Koenig, K&E team re same (.1); compile recently filed K&E pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/26/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re high priority work streams (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, and Committee advisors re weekly all advisor update (.8); telephone conference with C. Koenig, K&E team re high priority case workstreams (.5).
01/26/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re high priority workstreams (.2).
01/26/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps (.6); telephone conference with C. Koenig and K&E team re high priority work streams. (.2).
01/26/23	Alison Wirtz	0.20	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/26/23	Tanzila Zomo	0.70	Correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/27/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Amila Golic	0.60	Telephone conference with J. Mudd, K&E team re work in process.
01/27/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.2).
01/27/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with K&E team, C. Koenig re work in process (.5).
01/27/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.6).
01/27/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re work in process (.6).

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01/27/23	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.6); review, revise work in process document (.3).
01/27/23	Nima Malek Khosravi	0.60	Telephone conference with D. Latona and K&E team re work in process.
01/27/23	Rebecca J. Marston	1.00	Review and revise work in process summary (.3); correspond with G. Reardon re same (.1); telephone conference with C. Koenig, K&E team re work in process (.6).
01/27/23	Caitlin McGrail	0.60	Telephone conference with J. Mudd and K&E team re work in process.
01/27/23	Joel McKnight Mudd	0.60	Telephone conference with C. Koenig, K&E team re case status, next steps.
01/27/23	Joshua Raphael	0.60	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Gabrielle Christine Reardon	1.20	Revise work in process chart (.6); telephone conference with J. Mudd, K&E team re work in process (.6).
01/27/23	Roy Michael Roman	0.60	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Kelby Roth	0.60	Telephone conference with C. Koenig and K&E team re work in process.
01/27/23	Jimmy Ryan	0.90	Correspond with J. Mudd, K&E team re work in process and next steps (.3); telephone conference with J. Mudd, K&E team re same (.6).
01/27/23	Seth Sanders	0.40	Telephone conference with C. Koenig and K&E team re case strategy.
01/27/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	William Thompson	0.80	Telephone conference with C. Koenig and K&E team re work in process (.6); review, revise summary re same (.2).
01/27/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Danielle Walker	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
01/27/23	Morgan Willis	0.60	Telephone conference with C. Koenig, K&E team re works in process.

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01/27/23	Alison Wirtz	0.60	Telephone conference with C. Koenig and K&E team re work in process.
01/27/23	Alex Xuan	0.60	Telephone conference with J. Mudd and K&E team re work in process.
01/27/23	Tanzila Zomo	1.00	Telephone conference with M. Willis, K&E team re case status updates (.5); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1).
01/28/23	Josh Sussberg, P.C.	0.20	Miscellaneous correspondence from R. Kwasteniet re status.
01/30/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Amila Golic	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/30/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/30/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
01/30/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
01/30/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case coordination and planning.
01/30/23	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.3); analyze correspondence re same (.3); telephone conference with C. Koenig re same (.2).
01/30/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); revise work in process document re same (.3).
01/30/23	Nima Malek Khosravi	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/30/23	Rebecca J. Marston	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.

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01/30/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re case status, next steps.
01/30/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Robert Orren	1.10	Prepare for filing notice of hearing on customer claims briefed legal issue and joint stipulation of undisputed facts (.4); file same (.4); distribute same for service (.2); correspond with J. Ryan re same (.1).
01/30/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process, next steps.
01/30/23	Gabrielle Christine Reardon	0.70	Review and revise work in process summary (.3); telephone conference with J. Mudd, K&E team re work in process (.4).
01/30/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Kelby Roth	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/30/23	Jimmy Ryan	0.50	Telephone conference with E. Jones, K&E team re work in process and next steps.
01/30/23	Seth Sanders	0.30	Telephone conference with D. Latona and K&E team re case strategy.
01/30/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/30/23	Kyle Nolan Trevett	0.30	Telephone conference with D. Latona, K&E team re work in process.
01/30/23	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/30/23	Morgan Willis	0.40	Telephone conference with D. Latona, K&E team re works in process.
01/30/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with C. Koenig and K&E team re work in process (.5).
01/30/23	Alex Xuan	0.30	Telephone conference with J. Mudd and K&E team re work in process.
01/30/23	Tanzila Zomo	0.80	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).

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01/31/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/31/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/31/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/31/23	Dan Latona	0.60	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.5); telephone conference with C. Koenig, A. Wirtz, S. Briefel, P. Loureiro re same (.1).
01/31/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re high priority work streams (.1); prepare for same (.4).
01/31/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/31/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); conference with C. Koenig and K&E team re high priority work streams (.1).
01/31/23	Tanzila Zomo	0.50	Draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1).
02/01/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Amila Golic	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.5).
02/01/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/01/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.5).
02/01/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.



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02/01/23	Dan Latona	1.40	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.4); analyze correspondence re same (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5).
02/01/23	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.6); revise work in process document (.3).
02/01/23	Nima Malek Khosravi	0.60	Telephone conference with C. Koenig and K&E team re work in process (.5); correspond with G. Reardon and K&E team re same (.1).
02/01/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re case status.
02/01/23	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re case status, next steps.
02/01/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process conference.
02/01/23	Joshua Raphael	0.50	Telephone conference with D. Latona re work in process, next steps.
02/01/23	Gabrielle Christine Reardon	1.20	Revise work in process summary (.6); telephone conference with J. Mudd, K&E team re work in process (.6).
02/01/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Jimmy Ryan	0.80	Correspond with J. Mudd, K&E team re work in process and next steps (.3); telephone conference with J. Mudd, K&E team re same (.5).
02/01/23	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re case strategy.
02/01/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
02/01/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/01/23	Danielle Walker	0.60	Telephone conference with D. Latona, K&E team re work in process.
02/01/23	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team re critical workstreams updates.

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02/01/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/01/23	Alison Wirtz	1.00	Conference with R. Kwasteniet and K&E team re process, next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.6).
02/01/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/01/23	Tanzila Zomo	1.10	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1).
02/02/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
02/02/23	Elizabeth Helen Jones	1.80	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Committee advisors re case status (.8).
02/02/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority workstreams (.5).
02/02/23	Ross M. Kwasteniet, P.C.	0.50	Participate in daily update and coordination telephone conference with C. Koenig and K&E team.
02/02/23	Dan Latona	1.30	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.4); analyze correspondence re same (.1); telephone conference with C. Koenig re same (.2); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.6).
02/02/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re high priority work streams.

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02/02/23	Alison Wirtz	1.00	Telephone conference with C. Koenig and K&E team re high priority work streams (.6); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4).
02/02/23	Alison Wirtz	0.50	Review proposed agenda and correspond with R. Roman re same (.3); correspond with C. Koenig and R. Deutsch re status of various workstreams (.2).
02/02/23	Tanzila Zomo	0.90	Compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agents re same (.1); review and revise filing distribution alerts (.2).
02/03/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Amila Golic	0.50	Telephone conference with J. Mudd, K&E team re work in process.
02/03/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
02/03/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/03/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.5).
02/03/23	Dan Latona	1.00	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re same (.5).
02/03/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team re work in process (.5); revise work in process document (.3).
02/03/23	Nima Malek Khosravi	0.50	Telephone conference with E. Jones and K&E team re work in process.
02/03/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re case status.
02/03/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with C. Koenig, K&E team re case status and next steps.
02/03/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process, next steps.
02/03/23	Gabrielle Christine Reardon	0.90	Revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.4).
02/03/23	Roy Michael Roman	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/03/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
02/03/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	William Thompson	0.60	Review, analyze work in process summary (.1); telephone conference with C. Koenig and K&E team re work in process (.5).
02/03/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/03/23	Danielle Walker	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
02/03/23	Morgan Willis	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Alison Wirtz	0.90	Telephone conference with C. Koenig and K&E team re status, next steps (.4); conference with J. Mudd and work in process (.5).
02/03/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
02/03/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.2); circulate to R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1).

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02/05/23	Alison Wirtz	2.10	Correspond with C. Koenig and K&E team re phishing attempt (.3); correspond with R. Marston and A. Xuan re same (.2); analyze phishing scam documentation (.5); review and comment on draft notice (.6); review and comment on proposed agenda (.4); correspond with R. Roman and K&E team re same (.1).
02/06/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/06/23	Amila Golic	0.50	Telephone conference with J. Mudd, K&E team re work in process.
02/06/23	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.4); analyze correspondence re open issues (.2).
02/06/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/06/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/06/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley re open workstreams (.5); analyze correspondence re same (.2); telephone conference with A. Wirtz, G. Hensley, K&E restructuring team re same (.3).
02/06/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re work in process.
02/06/23	Caitlin McGrail	0.30	Telephone conference with G. Hensley and K&E team re case status.
02/06/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case updates, next steps.
02/06/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/06/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re works in process.
02/06/23	Gabrielle Christine Reardon	0.80	Review and revise work in process summary (.4); telephone conference with G. Hensley, K&E team re same (.4).

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02/06/23	Kelby Roth	0.50	Telephone conference with G. Hensley and K&E team re work in process.
02/06/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/06/23	William Thompson	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
02/06/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/06/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re works in process.
02/06/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); conference with C. Koenig and K&E team re work in process (.4).
02/06/23	Alex Xuan	0.40	Telephone conference with G. Hensley and K&E team re work in process.
02/06/23	Tanzila Zomo	1.00	Compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).
02/07/23	Dan Latona	0.20	Telephone conference with C. Koenig, K&E team re status.
02/07/23	Josh Sussberg, P.C.	0.10	Review miscellaneous correspondence from R. Kwasteniet re case status.
02/07/23	Danielle Walker	0.50	Download, upload docket filings to internal system (.3); correspond with R. Orren, K&E team re same (.2).
02/08/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/08/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
02/08/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/08/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.2).
02/08/23	Rebecca J. Marston	0.10	Review and revise work in process summary.
02/08/23	Joel McKnight Mudd	0.10	Revise work in process summary.
02/08/23	Gabrielle Christine Reardon	0.70	Revise work in process summary.
02/08/23	William Thompson	0.10	Review, revise work in process summary.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Morgan Willis	0.40	Telephone conference with J. Mudd, K&E team re work in process.
02/08/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/08/23	Tanzila Zomo	1.00	Correspond with R. Orren, K&E team re same (.3); draft creditor voice mail summary (.1); correspond with A. Wirtz, K&E team re same (.1); compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1).
02/09/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/09/23	Amila Golic	0.10	Review and revise work in process summary with workstream updates.
02/09/23	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with C. Koenig and K&E team re work in process (.4).
02/09/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/09/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/09/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig, K&E team re case status.
02/09/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); telephone conference with C. Koenig, K&E restructuring team re same (.5); telephone conference with A. Wirtz, Company re same (.6).
02/09/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/09/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
02/09/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re work in process.
02/09/23	Patrick J. Nash Jr., P.C.	0.80	Participate in daily internal K&E coordination telephone conference with C. Koenig, K&E team.
02/09/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.

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02/09/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/09/23	Gabrielle Christine Reardon	1.00	Revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.5).
02/09/23	Jimmy Ryan	0.40	Telephone conference with A. Wirtz, K&E team re work in process and next steps.
02/09/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/09/23	William Thompson	0.60	Review, revise work in process summary (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
02/09/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/09/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
02/09/23	Ashton Taylor Williams	0.40	Telephone conference with D. Latona, K&E team re case status updates.
02/09/23	Alison Wirtz	2.10	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, G. Hensley re case workstreams (.8); telephone conference with C. Koenig, K&E restructuring team re same (.5); telephone conference with D. Latona, Company re same (.6); correspond with R. Kwasteniet re Company requests following case update (.2).
02/09/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
02/09/23	Tanzila Zomo	1.00	Compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).
02/10/23	Amila Golic	0.20	Revise work in process summary.
02/10/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/10/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re ongoing workstreams (.9).
02/10/23	Chris Koenig	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re high priority work streams (.9).



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02/10/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/10/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.5).
02/10/23	Gabrielle Christine Reardon	0.60	Revise work in process summary.
02/10/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with C. Koenig and K&E team re high priority work streams (.9).
02/10/23	Tanzila Zomo	0.30	Draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1).
02/13/23	Amila Golic	0.20	Revise work in process summary.
02/13/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/13/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/13/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams.
02/13/23	Patricia Walsh Loureiro	0.40	Review, revise work in process document.
02/13/23	Rebecca J. Marston	0.30	Review and revise work in process summary (.2); correspond with G. Reardon, J. Mudd re same (.1).
02/13/23	Gabrielle Christine Reardon	0.60	Revise work in process summary.
02/13/23	Jimmy Ryan	0.20	Correspond with J. Mudd, K&E team re work in process and next steps.
02/13/23	William Thompson	0.10	Review, revise work in process summary.
02/13/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/13/23	Alison Wirtz	0.60	Review and comment on hearing agenda (.4); correspond with R. Roman and A. Golic re same (.2).

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02/13/23	Tanzila Zomo	1.00	Compile recently filed pleadings (.9); correspond with R. Orren, K&E team re same (.1).
02/14/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/14/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview re case status updates (.6).
02/14/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/14/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence re same (.3). telephone conference C. Koenig, A. Wirtz, E. Jones, G. Hensley, S. Briefel, P. Loureiro re same (.4).
02/14/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/14/23	Tanzila Zomo	0.80	Compile recently filed pleadings (.7); correspond with R. Orren, K&E team re same (.1).
02/15/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Amila Golic	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/15/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, K&E team re case workstreams.
02/15/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Rebecca J. Marston	1.10	Telephone conference with D. Latona, K&E team re work in process (.6); review and analyze docket re case updates (.5).
02/15/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re case status.

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02/15/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case updates, next steps.
02/15/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Joshua Raphael	0.20	Telephone conference with D. Latona, K&E team re work in process (partial).
02/15/23	Gabrielle Christine Reardon	1.10	Revise work in process summary (.6); telephone conference with J. Mudd, K&E team re same (.5).
02/15/23	Roy Michael Roman	0.30	Draft and revise notice of adjournment re pretrial conference (.2); correspond with C. Koenig, A. Golic re same (.1).
02/15/23	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/15/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
02/15/23	Seth Sanders	0.60	Telephone conference with C. Koenig, K&E team re case strategy.
02/15/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/15/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process.
02/15/23	Morgan Willis	0.20	File motion to strike (.1); file notice of adjournments re hearing (.1).
02/15/23	Alison Wirtz	1.30	Review agenda and correspond with R. Roman re same (.4); review and comment on phishing notice (.6); correspond with A. Xuan re same (.2); correspond with A. Xuan and D. Latona re filing same (.1).
02/15/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.
02/16/23	Simon Briefel	0.30	Telephone conference with C. Koenig, K&E team re work in process.
02/16/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3).

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02/16/23	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephonically attend (in part) all advisor meeting with C. Koenig, K&E team, W&C, A&M, Centerview, and Committee advisors (.7); telephone conference with C. Koenig, K&E team re high priority case matters (.4).
02/16/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re high priority work streams (.3).
02/16/23	Chris Koenig	0.50	Telephone conference with R. Deutsch, A. Wirtz and K&E team re legal issues and next steps.
02/16/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/16/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, company re case update.
02/16/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re high priority work streams (.3).
02/16/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re high priority work streams (.3); Telephone conference with R. Deutsch, C. Koenig and K&E team re legal issues and next steps (.5).
02/16/23	Tanzila Zomo	0.70	Compile recently filed pleadings (.6); correspond with R. Orren, K&E team re same (.1).
02/17/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/17/23	Amila Golic	0.50	Revise work in process summary (.1); telephone conference with J. Mudd, K&E team re work in process (.4).
02/17/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
02/17/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team re work in process (.4); telephone conference with R. Kwasteniet, K&E team re case status (.5).

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02/17/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/17/23	Dan Latona	0.50	Analyze correspondence from K&E team, A&M, Centerview, Company re case workstreams (.1); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.3); telephone conference with G. Hensley, K&E team re same (.1).
02/17/23	Patricia Walsh Loureiro	0.80	Review, revise work in process document (.3); telephone conference with C. Koenig and K&E team re work in process (.5).
02/17/23	Nima Malek Khosravi	0.50	Conference with J. Mudd and K&E team re work in process.
02/17/23	Rebecca J. Marston	0.60	Review and revise work in process summary (.3); telephone conference with D. Latona, K&E team re work in process (.3).
02/17/23	Caitlin McGrail	0.20	Telephone conference with D. Latona and K&E team re case status.
02/17/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
02/17/23	Robert Orren	0.40	Telephone conference with J. Mudd, K&E team re work in process.
02/17/23	Joshua Raphael	0.30	Telephone conference with J. Mudd, K&E team re work in process, next steps.
02/17/23	Gabrielle Christine Reardon	1.20	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.3).
02/17/23	Roy Michael Roman	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/17/23	Jimmy Ryan	0.40	Telephone conference with J. Mudd, K&E team re work in process and next steps.
02/17/23	Seth Sanders	0.90	Revise work in process chart (.2); correspond with G. Reardon re same (.1); telephone conference with D. Latona, K&E team re same (.6).
02/17/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/17/23	Luke Spangler	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/17/23	William Thompson	0.60	Review, revise summary re work in process (.3); telephone conference with D. Latona and K&E team re same (.3).

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02/17/23	Kyle Nolan Trevett	0.10	Telephone conference with J. Mudd, K&E team re work in process.
02/17/23	Lindsay Wasserman	0.40	Telephone conference with C. Koenig, K&E team re work in progress.
02/17/23	Alison Wirtz	0.80	Telephone conference with C. Koenig and K&E team re work in process (.3); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5).
02/17/23	Tanzila Zomo	1.80	Telephone conference with R. Orren, K&E team re case status updates (.5); correspond with R. Orren, L. Spangler re case updates (.4); compile recently filed pleadings (.5); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.2); correspond with A. Wirtz, claims agent re same (.1).
02/19/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status.
02/19/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case update.
02/19/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, and G. Hensley re case updates (.6); correspond with C Street team re communications updates (.2).
02/20/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/20/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/20/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update telephone conference with C. Koenig and K&E team.
02/20/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.4); analyze correspondence re same (.3).
02/20/23	Rebecca J. Marston	0.10	Review and revise work in process summary.
02/20/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/21/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010155359  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Elizabeth Helen Jones	0.30	Telephone conference with R. Kwasteniet, K&E team re case status.
02/21/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/21/23	Ross M. Kwasteniet, P.C.	0.20	Participate in internal team update and coordination telephone conference with C. Koenig, K&E team.
02/21/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.3); analyze correspondence re same (.3).
02/21/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/21/23	Tanzila Zomo	1.20	Compile recently filed pleadings (.6); circulate to R. Orren, K&E team re same (.1); draft voice mail summary (.2); correspond with claims agent, A. Wirtz re same (.1); coordinate with technology services re distribution lists (.2).
02/22/23	Amila Golic	0.50	Revise work in process summary (.1); conference with J. Mudd, K&E team re work in process (.4).
02/22/23	Gabriela Zamfir Hensley	0.60	Revise work in process summary (.2); telephone conference with D. Latona and K&E team re work in process (.4).
02/22/23	Elizabeth Helen Jones	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, K&E team re case work streams (.3); analyze correspondence re same (.5).
02/22/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona and K&E team re work in process (.4); revise work in process document re same (.3).
02/22/23	Nima Malek Khosravi	0.30	Telephone conference with D. Latona and K&E team re work in process.
02/22/23	Rebecca J. Marston	0.50	Telephone conference with D. Latona, K&E team re work in process (.3); review and analyze correspondence from G. Hensley, K&E team re case updates (.2).
02/22/23	Caitlin McGrail	0.30	Telephone conference with J. Mudd and K&E team re case status.
02/22/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case status, next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Joshua Raphael	0.30	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Gabrielle Christine Reardon	1.50	Revise work in process summary (1.1); telephone conference with J. Mudd, K&E team re same (.4).
02/22/23	Roy Michael Roman	0.30	Telephone conference with D. Latona, K&E working team re work in process.
02/22/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
02/22/23	Seth Sanders	0.50	Telephone conference with D. Latona, K&E team re case strategy update.
02/22/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
02/22/23	Luke Spangler	0.30	Telephone conference with C. Koenig, K&E team re work in process.
02/22/23	William Thompson	0.50	Review, analyze work in process summary (.1); telephone conference with D. Latona and K&E team re work in process (.4).
02/22/23	Kyle Nolan Trevett	0.20	Telephone conference with J. Mudd, K&E team re work in process.
02/22/23	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in progress.
02/22/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process (.4).
02/22/23	Alex Xuan	0.30	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Tanzila Zomo	1.10	Telephone conference with M. Willis, K&E team re case status updates (.5); compile recently filed pleadings (.4); correspond with M. Willis, K&E team re same (.1); correspond with E. Jones, K&E team re updated email distribution list (.1).
02/23/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.5).



Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010155359  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with K&E team, C. Koenig re high priority matters (.5).
02/23/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re high priority items and next steps (.5).
02/23/23	Ross M. Kwasteniet, P.C.	0.80	Participate in weekly all-advisor update call with the Committee and Company advisors.
02/23/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case update.
02/23/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.8); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.6).
02/23/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re high priority work streams.
02/23/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/23/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.5); correspond with M. Willis, K&E team re same (.1).
02/24/23	Amila Golic	0.30	Telephone conference with S. Sanders, K&E team re work in process.
02/24/23	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
02/24/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/24/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re work in process (.5).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010155359  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, K&E team re same (.5); analyze correspondence re same (.3).
02/24/23	Nima Malek Khosravi	0.50	Conference with S. Sanders and K&E team re work in process.
02/24/23	Rebecca J. Marston	1.00	Telephone conference with D. Latona, K&E team re work in process (.5); review and analyze correspondence from various parties, work in process summary (.5).
02/24/23	Caitlin McGrail	0.40	Office and telephone conference with A. Wirtz and K&E team re case status.
02/24/23	Joshua Raphael	0.50	Telephone conference with C. Koenig re work in process, next steps.
02/24/23	Gabrielle Christine Reardon	1.30	Revise work in process summary (.8); telephone conference with S. Sanders re same (.5).
02/24/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/24/23	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
02/24/23	Seth Sanders	0.60	Telephone conference with C. Koenig, K&E team re case strategy updates.
02/24/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/24/23	Luke Spangler	0.50	Telephone conference with C. Koenig, K&E team re works in progress.
02/24/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/24/23	Kyle Nolan Trevett	0.50	Telephone conference with G. Reardon, K&E team re work in process.
02/24/23	Danielle Walker	0.60	Download, upload docket filings to internal system (.4); correspond with T. Zomo, K&E team re same (.2).
02/24/23	Lindsay Wasserman	0.60	Telephone conference with D. Latona, K&E team re work in process.
02/24/23	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team re case updates.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); conference with D. Latona and K&E team re work in process (.7).
02/24/23	Alex Xuan	0.50	Telephone conference with S. Sanders and K&E team re work in process.
02/25/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze issues re recent security threats.
02/27/23	Amila Golic	0.20	Revise work in process summary.
02/27/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/27/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
02/27/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/27/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
02/27/23	Patrick J. Nash Jr., P.C.	0.70	Participate in telephone conference with R. Kwasteniet, K&E team re case coordination.
02/27/23	Gabrielle Christine Reardon	0.50	Revise work in process summary.
02/27/23	Roy Michael Roman	0.20	Review and revise work in process summary (.1); correspond with G. Reardon re same (.1).
02/27/23	Jimmy Ryan	0.10	Correspond with J. Mudd, K&E team re work in process and next steps.
02/27/23	William Thompson	0.10	Review, analyze work in process summary.
02/27/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re work in process.
02/27/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.4); correspond with M. Willis, K&E team re same (.1).
02/28/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/28/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
02/28/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/28/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); review and comment on proposed communications materials re app issues and correspond with C Street team re same (.3).
02/28/23	Tanzila Zomo	0.90	Correspond with G. Hensley re docket distribution (.1); review and update case docket alert system (.2); compile recently filed pleadings (.5); correspond with R. Orren, K&E team re same (.1).
<b>Total</b>		<b>380.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155360**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 24,229.50

Total legal services rendered

\$ 24,229.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155360

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	1.90	1,155.00	2,194.50
Ross M. Kwasteniet, P.C.	3.20	2,045.00	6,544.00
Dan Latona	9.10	1,375.00	12,512.50
Alison Wirtz	2.30	1,295.00	2,978.50
<b>TOTALS</b>	<b>16.50</b>		<b>\$ 24,229.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155360

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/03/23	Alison Wirtz	0.90	Review and analyze loan terms of use.
01/04/23	Alison Wirtz	0.60	Correspond with C. Koenig and D. Latona and Company re loan inquiries from Company.
01/05/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze liquidity, claims, and other case strategy implications of Earn ruling.
01/11/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management.
01/12/23	Dan Latona	0.80	Analyze diligence re institutional loans (.5); telephone conference with L. Wasserman, K. Trevett, Committee re same (.3).
01/14/23	Alison Wirtz	0.40	Correspond with G. Pesce re cash management banks and history of cash management matters.
01/16/23	Dan Latona	0.20	Telephone conference with K. Trevett, Company re institutional loans.
01/20/23	Elizabeth Helen Jones	0.30	Review, analyze cash management reporting.
01/22/23	Elizabeth Helen Jones	0.20	Review, analyze budget and coin report (.1); prepare same for filing (.1).
01/23/23	Dan Latona	0.80	Analyze, comment on reply re institutional loan motion.
01/26/23	Dan Latona	0.30	Analyze opinion re institutional loan motion.
01/30/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management matters.
01/30/23	Alison Wirtz	0.40	Review and comment on proposed communications re ongoing loans.
02/02/23	Elizabeth Helen Jones	0.40	Telephone conference with Company, L. Wasserman, K&E team re cash management matters.
02/02/23	Dan Latona	0.50	Analyze issues re loan portfolio.
02/09/23	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, A&M re cash management matters.
02/10/23	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, Committee, U.S. Trustee re cash management matters.
02/20/23	Dan Latona	0.70	Telephone conference with Company re loans (.5); telephone conference with A. Colodny re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155360

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Dan Latona	3.70	Telephone conference with Committee, Company re loans (1.0); telephone conference with R. Kwasteniet, A. Wirtz, Committee, ad hoc loan group re same (1.0); analyze diligence re same (1.0); analyze diligence re loan terms and conditions (.7).
02/22/23	Dan Latona	0.30	Telephone conference with Company, Committee re institutional loans.
02/23/23	Dan Latona	1.30	Analyze diligence re loans (1.1); correspond with C. Koenig, K&E team re same (.2).
02/24/23	Dan Latona	0.50	Telephone conference with Company re loans (.2); analyze diligence re same (.3).
<b>Total</b>		<b>16.50</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155362**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 150,053.00

Total legal services rendered

\$ 150,053.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Michael Berger	0.90	835.00	751.50
Simon Briefel	0.20	1,245.00	249.00
Susan D. Golden	0.40	1,475.00	590.00
Amila Golic	59.00	885.00	52,215.00
Gabriela Zamfir Hensley	1.20	1,245.00	1,494.00
Elizabeth Helen Jones	3.10	1,155.00	3,580.50
Ross M. Kwasteniet, P.C.	8.20	2,045.00	16,769.00
Nima Malek Khosravi	35.60	735.00	26,166.00
Rebecca J. Marston	3.90	995.00	3,880.50
Caitlin McGrail	0.50	735.00	367.50
Joel McKnight Mudd	14.80	885.00	13,098.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Seth Sanders	0.20	885.00	177.00
Josh Sussberg, P.C.	1.60	2,045.00	3,272.00
Alison Wirtz	13.70	1,295.00	17,741.50
Alex Xuan	11.10	735.00	8,158.50
Tanzila Zomo	0.50	325.00	162.50
<b>TOTALS</b>	<b>156.60</b>		<b>\$ 150,053.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/01/23	Amila Golic	0.20	Review, analyze customer questions (.1); correspond with customers re same (.1).
01/02/23	Amila Golic	3.20	Review, analyze customer questions (1.0); correspond with customers re same (1.0); revise summary re telephone conferences with customers (1.2).
01/02/23	Josh Sussberg, P.C.	0.10	Review, analyze customer questions.
01/03/23	Amila Golic	2.80	Correspond with Stretto re customer inquiry re scheduled claims (.2); review, analyze customer inbound emails (1.6) correspond with customers re same (1.0).
01/03/23	Josh Sussberg, P.C.	0.10	Review, analyze customer questions.
01/03/23	Alison Wirtz	0.50	Correspond with C Street team re bar date communications (.3); correspond with A. Golic re claims inbound from creditor (.2).
01/04/23	Amila Golic	0.70	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with G. Hensley re creditor request re transaction history (.3).
01/04/23	Josh Sussberg, P.C.	0.30	Correspond with A. Golic, K&E team re creditor inquiries (.1); correspond with C. Koenig, K&E team re Frishberg fee/venue objection (.2).
01/04/23	Alison Wirtz	0.30	Correspond with A. Golic re customer inquiries.
01/05/23	Amila Golic	3.10	Review, analyze customer inbounds (1.7); correspond with customers re same (1.0); correspond with Company, A&M re outstanding customer requests (.4).
01/05/23	Gabriela Zamfir Hensley	0.20	Correspond with G. Reardon, E. Jones re customer data request.
01/05/23	Gabrielle Christine Reardon	0.40	Correspond with G. Hensley, K&E team, A&M, and Company re creditor data request.
01/05/23	Josh Sussberg, P.C.	0.10	Correspond with A. Golic, K&E team re creditor inquiries.
01/05/23	Alison Wirtz	0.50	Correspond with A. Golic and K&E team re customer inbounds re budget and coin report (.2); correspond with Latham and A. Golic re subpoena (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Amila Golic	0.70	Review, analyze customer questions (.3); correspond with customers re same (.4).
01/06/23	Amila Golic	0.20	Correspond with C. Koenig, K&E team re creditor request re transaction history.
01/06/23	Gabrielle Christine Reardon	0.90	Correspond with C. Koenig, K&E team, Company, and A&M re creditor data request.
01/08/23	Amila Golic	0.20	Review, analyze customer questions (.1); correspond with customers re same (.1).
01/09/23	Amila Golic	3.40	Review, analyze customer questions (1.1); correspond with customers re same (2.0); correspond with Stretto re customer requests re contact information (.3).
01/09/23	Gabrielle Christine Reardon	0.30	Correspond with Company, R. Kwasteniet, and K&E team re customer data request.
01/09/23	Josh Sussberg, P.C.	0.10	Correspond with A. Wirtz, K&E team re creditors questions.
01/09/23	Alison Wirtz	0.40	Correspond with A. Golic re customer outreach.
01/10/23	Amila Golic	1.30	Review, analyze customer questions (.9); correspond with customers re same (.4).
01/11/23	Amila Golic	1.00	Review, analyze customer questions (.3); correspond with customers re same (.5); correspond with Stretto re same (.2).
01/11/23	Josh Sussberg, P.C.	0.10	Correspond with A. Wirtz, K&E team re creditors questions.
01/12/23	Amila Golic	0.50	Review, analyze customer questions (.1); correspond with customers re same (.1); correspond with C. Koenig, K&E team re creditor's request for transaction history (.3).
01/13/23	Amila Golic	0.40	Correspond with creditor re transaction history request (.3); correspond with E. Jones, K&E team re same (.1).
01/13/23	Alison Wirtz	0.40	Correspond with Stretto and counsel to the ad hoc group of custody holders re master service list and related service matters.
01/14/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re former employee communication with customers and vendors.
01/15/23	Amila Golic	0.50	Review, analyze customer questions (.2); correspond with customers re same (.3).
01/15/23	Joel McKnight Mudd	0.30	Correspond with G. Hensley, A&M team re account balance inquiry.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Amila Golic	0.80	Correspond with creditor re family member's account (.1); correspond with Company re same and re creditor's comment re unsupported coins (.5); correspond with creditor re request for transaction history (.2).
01/16/23	Elizabeth Helen Jones	0.30	Correspond with C. Koenig, K&E team re response to creditor request for personally identifiable information.
01/16/23	Joel McKnight Mudd	0.30	Correspond with C. McGrail re docketed customer letters and potential responses.
01/16/23	Alison Wirtz	0.40	Review draft rejection stipulation with vendor (.2); correspond with S. Sanders re same (.2).
01/17/23	Alison Wirtz	0.50	Correspond with S. Sanders and A. Golic re vendor-related diligence questions.
01/20/23	Amila Golic	0.30	Review, analyze customer questions (.2); correspond with customers re same (.1).
01/20/23	Gabriela Zamfir Hensley	0.20	Review, analyze creditor letter.
01/20/23	Rebecca J. Marston	0.10	Correspond with A. Xuan re phishing notice.
01/20/23	Josh Sussberg, P.C.	0.10	Correspond with A. Wirtz, K&E team re creditors questions.
01/20/23	Alison Wirtz	0.70	Correspond with R. Marston and K&E team re phishing attempts and proposed notice (.2); review and comment on notice re phishing attempts (.5).
01/20/23	Alex Xuan	2.00	Draft second supplemental notice re phishing attempts (1.4); revise re same (.6).
01/21/23	Amila Golic	2.00	Correspond with Committee, U.S. Trustee re weekly vendor report (.2); research issue re intersection of probate estates and bankruptcy re customer question (.3); correspond with A. Wirtz, Company re same (.6); review and analyze issue re customer's inquiry re XRP coins (.7); correspond with Company re same (.2).
01/21/23	Rebecca J. Marston	0.80	Review and revise phishing notice (.6); correspond with D. Latona, A. Xuan re same (.2).
01/21/23	Alison Wirtz	0.40	Correspond with A. Golic re creditor outreach.
01/21/23	Alison Wirtz	0.30	Correspond with A. Xuan re revision to notice of phishing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/23	Alison Wirtz	0.60	Review and comment on phishing notice (.3); review correspondence re same (.3).
01/21/23	Alex Xuan	1.30	Revise notice re phishing email.
01/22/23	Elizabeth Helen Jones	0.20	Review, revise notice of phishing attempts.
01/22/23	Rebecca J. Marston	0.30	Correspond with A. Xuan re phishing notice (.1); correspond with D. Latona, Stretto team re customer inquiry (.2).
01/22/23	Alison Wirtz	0.40	Correspond with A. Xuan re phishing notice and review correspondence re filing of same.
01/23/23	Amila Golic	1.20	Review, analyze customer questions (.1); correspond with customers re same (.1); review and analyze vendor's edits to form of trade agreement (.2); review and analyze issues re same (.4); correspond with A. Wirtz, Company re same (.2); telephone conference with international customer re deceased family member's account (.1); correspond with D. Latona, K&E team re customer's inquiry re GK8 (.1).
01/23/23	Alison Wirtz	1.10	Correspond with A. Golic re critical vendor trade agreement (.2); review and comment on same (.2); review, analyze critical vendor order (.3); correspond with C. McGrail and K&E team re utilities matters (.4).
01/24/23	Amila Golic	2.10	Review, analyze customers' questions (.5); correspond with customers re same (.6); review and analyze customer's inquiry re unsupported coins (.6); correspond with D. Latona, W&C, Company re same (.4).
01/24/23	Ross M. Kwasteniet, P.C.	1.20	Analyze recent customer filings on the docket.
01/25/23	Amila Golic	0.10	Review and reply to customer question.
01/25/23	Caitlin McGrail	0.10	Review letters and revise letter summary.
01/25/23	Alex Xuan	1.50	Correspond with pro se appellants re appeal briefing schedule (1.3); correspond with W. Thompson, G. Hensley re same (.2).
01/26/23	Amila Golic	0.80	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with D. Latona, S. Briefel, A. Wirtz, Company, Stretto re same (.4).
01/26/23	Alison Wirtz	0.40	Correspond with counsel to utilities provider and C. McGrail re invoice reconciliation matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Alex Xuan	0.90	Research re appeal timing (.4); draft and revise correspondence re same (.5).
01/27/23	Simon Briefel	0.20	Correspond with A. Golic re customer communication.
01/27/23	Amila Golic	1.10	Review, analyze customer questions (.1); correspond with customers re same (.2); correspond with D. Latona, K&E team re customer's inquiry re GK8 history (.2); correspond with N. Khosravi, A. Wirtz re process for responding to customer questions (.1); revise draft correspondence to customer for N. Khosravi's outreach (.2); telephone conference with customer re case status, claims process (.1); telephone conference with C. Koenig re process for responding to customer questions (.1); correspond with customer re customer's comments re privileged case information (.1).
01/27/23	Nima Malek Khosravi	0.30	Correspond with customer re bar date (.1); correspond with A. Golic re same (.2).
01/27/23	Alison Wirtz	0.20	Correspond with C. McGrail re utility reconciliation.
01/28/23	Amila Golic	0.30	Correspond with Committee, U.S. Trustee re weekly vendor reporting.
01/29/23	Amila Golic	0.40	Review, analyze customer questions (.2); correspond with customers re same (.2).
01/29/23	Joel McKnight Mudd	0.60	Revise draft correspondence re custody withdrawals.
01/29/23	Alison Wirtz	0.20	Correspond with C. McGrail and A&M team re utility provider invoices and requests from counsel.
01/30/23	Amila Golic	0.20	Correspond with Stretto re customer email re proof of claim (.1); correspond with Company re customer's request re account information (.1).
01/30/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team, C Street re communications around custody/withhold withdrawal notice (.5); review, revise communications materials related to custody/withhold (.7).
01/30/23	Caitlin McGrail	0.40	Conference with C. Koenig, K&E team and C Street team re customers communications.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Joel McKnight Mudd	0.90	Review, analyze communication document re same.
01/30/23	Alison Wirtz	0.20	Correspond with C. McGrail and A&M team re utilities reconciliation.
01/31/23	Amila Golic	2.30	Correspond with A. Wirtz, A&M re potential new critical vendor (.4); correspond with customers re customer inquiries re issues re custody withdrawal notice (1.6); correspond with E. Jones, J. Mudd re same (.2); correspond with E. Jones, K&E team re customer's request for transaction history (.1).
01/31/23	Joel McKnight Mudd	1.30	Correspond with A. Golic re incoming withdrawal questions (.4); review, analyze same (.5); correspond with E. Jones re same (.4).
01/31/23	Josh Sussberg, P.C.	0.10	Correspond with K&E team re creditors questions.
01/31/23	Alison Wirtz	0.30	Correspond with A&M team re vendor and prepetition invoice matters.
02/01/23	Amila Golic	2.40	Review, analyze customer questions re custody withdrawal notice (1.1); correspond with customers re same (1.0); correspond with J. Mudd, E. Jones re same (.3).
02/01/23	Joel McKnight Mudd	1.30	Correspond with A. Golic re incoming user inquiries (.3); correspond with A&M team re same (.8); correspond with E. Jones re same (.2).
02/02/23	Amila Golic	2.90	Review, analyze customer questions re Custody Withdrawal notice (1.5); correspond with customers re same (1.0); correspond with J. Mudd, K&E team re process re same (.4).
02/02/23	Elizabeth Helen Jones	0.30	Correspond with A. Golic, J. Mudd re responses to customer questions re custody/withhold withdrawal notice.
02/02/23	Nima Malek Khosravi	1.10	Correspond with customers re custody withdrawal (.5); research re same (.4); correspond with A. Golic and K&E team re same (.2).
02/02/23	Joel McKnight Mudd	0.70	Correspond with A. Golic re incoming user inquiries (.3); correspond with A&M team re same (.4).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Amila Golic	0.40	Correspond with N. Malek Khosravi, J. Mudd re responding to customer inquiries re custody withdrawal notice.
02/03/23	Nima Malek Khosravi	1.40	Correspond with customers re custody withdrawals.
02/03/23	Joel McKnight Mudd	0.70	Correspond with A. Golic, A&M team re incoming user inquiries re withdrawals.
02/04/23	Amila Golic	1.10	Review, analyze customer questions re custody withdrawal notice (.3); correspond with customers re same (.4); correspond with J. Mudd, N. Malek Khosravi re same (.4).
02/04/23	Nima Malek Khosravi	0.80	Correspond with customers re custody withdrawals.
02/05/23	Amila Golic	0.60	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with N. Malek Khosravi re same (.2).
02/05/23	Nima Malek Khosravi	0.40	Correspond with customers re custody withdrawal questions.
02/05/23	Rebecca J. Marston	0.60	Correspond with A. Wirtz, A. Xuan, K&E team re supplemental phishing notice, falsified order (.2); review and revise same (.4).
02/05/23	Patrick J. Nash Jr., P.C.	0.10	Review docketed letter from customer J. Dimetros.
02/05/23	Alex Xuan	1.80	Draft and revise supplemental notice re phishing email.
02/06/23	Susan D. Golden	0.40	Review Notice of Third Phishing Attempt (.2); correspond with C. Koenig and A. Wirtz re same (.2).
02/06/23	Amila Golic	0.50	Review, analyze customer questions (.2); correspond with customers re same (.3).
02/06/23	Nima Malek Khosravi	0.20	Correspond with A. Golic re customer claims.
02/06/23	Rebecca J. Marston	0.20	Review and revise phishing notice (.1); correspond with A. Xuan, K&E team re same (.1).
02/06/23	Alison Wirtz	1.90	Review phishing notice (1.1); correspond with U.S. Trustee and Chambers re same (.8).
02/06/23	Alex Xuan	0.80	Revise supplemental notice re phishing emails.
02/07/23	Amila Golic	1.30	Review, analyze customer correspondence (.5); correspond with customers re same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Nima Malek Khosravi	1.60	Correspond with customers re custody withdrawals.
02/08/23	Nima Malek Khosravi	1.30	Correspond with customers re custody withdrawals and related matters.
02/08/23	Joel McKnight Mudd	0.40	Correspond with C. Koenig, E. Jones re withdrawal inquiries.
02/08/23	Alison Wirtz	0.50	Correspond with A. Golic and N. Malek re customer inbounds re schedules and proofs of claim.
02/09/23	Amila Golic	0.40	Review, analyze customer questions (.1); correspond with customers re same (.1); correspond with N. Malek Khosravi re same (.1); correspond with Stretto re customer's apple ID relay issue (.1).
02/09/23	Nima Malek Khosravi	1.50	Correspond with customers re custody withdrawal and related matters.
02/10/23	Nima Malek Khosravi	0.30	Correspond with customers re customer claims.
02/10/23	Alison Wirtz	0.60	Correspond with S. Sanders and K&E team re contract counterparty stipulation (.2); correspond with P. Walsh re executory contracts research and review findings (.4).
02/11/23	Nima Malek Khosravi	0.20	Correspond with customers re customer withdrawals.
02/12/23	Nima Malek Khosravi	0.10	Correspond with customers re withdrawals.
02/13/23	Amila Golic	0.20	Review and analyze customer questions (.1); correspond with N. Malek Khosravi re same (.1).
02/13/23	Nima Malek Khosravi	0.10	Correspond with A. Golic re customer withdrawal communications.
02/13/23	Joel McKnight Mudd	0.20	Correspond with A&M re vendor inquiry (.1); correspond with A&M re customer withdrawal inquiry (.1).
02/13/23	Joel McKnight Mudd	0.60	Revise communication re custody withdrawals.
02/14/23	Michael Berger	0.90	Correspond with creditor re case status (.7); correspond with A. Golic re same (.2).
02/14/23	Amila Golic	1.10	Correspond with M. Berger re creditor inquiry (.2); review and analyze customer questions (.4); correspond with N. Malek Khosravi, K&E team, A&M re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Elizabeth Helen Jones	0.20	Correspond with Company, C Street re custody/withhold communications.
02/14/23	Nima Malek Khosravi	1.70	Correspond with customers re case status and custody withdrawals.
02/14/23	Rebecca J. Marston	1.40	Correspond with D. Latona, K&E team and Stretto re phishing attempt, notice (1.1); review and revise notice (.3).
02/14/23	Joel McKnight Mudd	0.40	Correspond with A&M team re incoming withdrawal inquiries.
02/14/23	Alex Xuan	0.60	Draft fourth supplemental phishing notice (.5); correspond with R. Marston and A. Wirtz re same (.1).
02/15/23	Amila Golic	1.10	Review and analyze customer questions (.7); correspond with N. Malek Khosravi re same (.4).
02/15/23	Nima Malek Khosravi	3.30	Correspond with customers re custody withdrawals.
02/15/23	Rebecca J. Marston	0.40	Correspond with Chambers, C. Koenig, K&E team re phishing emails.
02/15/23	Josh Sussberg, P.C.	0.20	Correspond with creditors re case status.
02/15/23	Tanzila Zomo	0.50	Review and file notice re phishing attempts (.3); distribute to claims agent, U.S. Trustee re same (.2).
02/16/23	Amila Golic	3.90	Review, analyze customer questions (.6); correspond with customers re same (.7); correspond with N. Malek Khosravi, J. Mudd, Stretto re same (1.1); review, analyze and organize responses to customer questions to revise summary re same (1.5).
02/16/23	Nima Malek Khosravi	3.20	Correspond with customers re custody withdrawals.
02/16/23	Rebecca J. Marston	0.10	Correspond with K&E Security team re phishing emails.
02/16/23	Joel McKnight Mudd	0.40	Correspond with N. Khosravi re incoming withdrawal inquiries (.2); correspond with A&M team re same (.2).
02/16/23	Seth Sanders	0.20	Correspond with A. Golic re customer questions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Amila Golic	2.70	Review, analyze customer questions (1.0); correspond with customers re same (.9); correspond with N. Malek Khosravi, J. Mudd, K&E team re same (.6); telephone conference with creditor re case status (.1); correspond with D. Latona, Y. Im re same (.1).
02/17/23	Gabriela Zamfir Hensley	0.10	Correspond with account holder re status of return of post-petition transfers.
02/17/23	Nima Malek Khosravi	3.70	Correspond with customers re custody withdrawals.
02/18/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawals and other matters.
02/19/23	Amila Golic	0.20	Correspond with U.S. Trustee and Committee re weekly vendors report.
02/19/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawal requests.
02/20/23	Amila Golic	1.60	Review, analyze customer questions (.3); correspond with customers re same (.3); correspond with N. Malek Khosravi, J. Mudd, E. Jones re same (1.0).
02/20/23	Elizabeth Helen Jones	0.60	Review, analyze communications re custody withdrawals (.2); correspond with J. Mudd re same (.1); correspond with J. Mudd, K&E team re custody withdrawal questions (.3).
02/20/23	Nima Malek Khosravi	3.30	Correspond with customers re custody withdrawal.
02/20/23	Joel McKnight Mudd	1.90	Correspond with A. Golic, K&E team re incoming customer inquiries (.4); correspond with A&M re same (.4); correspond with customers re inquiries (1.1).
02/21/23	Amila Golic	1.60	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with N. Malek Khosravi, A. Wirtz, Stretto re same (.3); review and organize customer communications to revise summary re same (.9).
02/21/23	Nima Malek Khosravi	1.40	Correspond with customers re custody withdrawals and related matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Amila Golic	2.50	Review, analyze customer questions (.3); correspond with customers re same (.3); correspond with J. Mudd, N. Malek Khosravi, A&M re same (.5); review and analyze vendor contract and issues re same (.6); revise vendor list (.2); correspond with A. Wirtz, A&M, Committee, U.S. Trustee re amended vendor list (.6).
02/22/23	Gabriela Zamfir Hensley	0.70	Analyze community feedback re transaction, next steps.
02/22/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze customer communications and security issues.
02/22/23	Nima Malek Khosravi	1.60	Correspond with customers re withdrawals and related matters.
02/22/23	Joel McKnight Mudd	0.40	Correspond with A. Golic, N. Khosravi re incoming withdrawal inquiries (.1); correspond with A&M re same (.3).
02/22/23	Alison Wirtz	0.70	Correspond with C. McGrail re utility payments and related issues (.2); correspond with A. Golic re critical vendor trade agreement and payments (.5).
02/22/23	Alex Xuan	0.40	Review, analyze social media posts re threats against Committee.
02/23/23	Amila Golic	0.60	Correspond with N. Malek Khosravi re customer emails (.1); review, analyze customer inquiries (.2); correspond with customers re same (.3).
02/23/23	Ross M. Kwasteniet, P.C.	1.60	Analyze customer communications re security issues.
02/23/23	Nima Malek Khosravi	3.90	Correspond with customers re withdrawals and related matters (.8); revise tracker re same (3.1).
02/23/23	Alison Wirtz	0.40	Corrrespond with A. Golic re critical vendor updates (.1); correspond with C. McGrail re utility provider (.3).
02/24/23	Amila Golic	0.90	Correspond with A. Wirtz re critical vendor reporting requirements (.2); review, analyze proposed schedule (.2); telephone conference with A&M and A. Wirtz re same (.2); conference with A. Wirtz re same (.3).
02/24/23	Elizabeth Helen Jones	0.30	Review, revise custody communications to creditors.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze customer communications re security issues.
02/24/23	Nima Malek Khosravi	1.50	Correspond with customers re withdrawals and related matters.
02/24/23	Joel McKnight Mudd	2.10	Revise correspondence to customers re withdrawals.
02/24/23	Alison Wirtz	1.10	Correspond with A. Golic re critical vendor reporting requirements (.2); review proposed schedule (.2); correspond and conference with S. Briefel and D. Latona re GK8 vendor payments (.2); telephone conference with A&M and A. Golic re same (.2); conference with A. Golic re same (.3).
02/24/23	Alex Xuan	0.30	Research re phishing attempts.
02/25/23	Amila Golic	1.50	Review and analyze customer emails received re phishing attempts (1.2); correspond with A. Xuan, K&E team re same (.3).
02/25/23	Nima Malek Khosravi	0.20	Correspond with customers re withdrawal requests.
02/25/23	Alison Wirtz	0.20	Correspond with customer following inbound.
02/25/23	Alex Xuan	1.50	Research, compile information re phishing attempts.
02/26/23	Amila Golic	0.60	Correspond with U.S. Trustee, Committee, A. Wirtz, K&E team re weekly vendor report (.4); review and analyze materials re same (.2).
02/26/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals.
02/26/23	Joel McKnight Mudd	1.10	Revise correspondence re withdrawals (.8); correspond with E. Jones, C. Koenig re same (.3).
02/26/23	Alison Wirtz	0.30	Correspond with A. Golic re vendor disclosures for Committee and various parties.
02/27/23	Amila Golic	0.60	Review, analyze customer inquiry emails (.1); correspond with customers re same (.2); correspond with N. Malek Khosravi re same (.3).
02/27/23	Nima Malek Khosravi	0.40	Correspond with customers re custody withdrawals and related matters.
02/27/23	Josh Sussberg, P.C.	0.40	Review creditor social media matters and postings.
02/27/23	Alison Wirtz	0.20	Correspond with creditor re inbound question.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Amila Golic	0.50	Correspond with A. Wirtz, A&M re amended vendor list (.2); review, analyze customer inquiries (.1); correspond with customers re same (.1); correspond with N. Malek Khosravi re same (.1).
02/28/23	Nima Malek Khosravi	0.70	Correspond with customers re custody withdrawals.
02/28/23	Joel McKnight Mudd	0.20	Correspond with A&M re incoming creditor inquiries.
02/28/23	Joel McKnight Mudd	1.00	Revise correspondence re unsupported tokens (.4); revise withdrawal go-live communications (.4); correspond with E. Jones, C. McGrail re same (.2).
<b>Total</b>		<b>156.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155365**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 600,826.50

Total legal services rendered

\$ 600,826.50



Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Claims Administration and Objections

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.40	1,245.00	498.00
Susan D. Golden	0.40	1,475.00	590.00
Amila Golic	0.80	885.00	708.00
Gabriela Zamfir Hensley	54.60	1,245.00	67,977.00
Elizabeth Helen Jones	25.40	1,155.00	29,337.00
Chris Koenig	29.50	1,425.00	42,037.50
Ross M. Kwasteniet, P.C.	28.80	2,045.00	58,896.00
Dan Latona	4.30	1,375.00	5,912.50
Patricia Walsh Loureiro	13.80	1,155.00	15,939.00
Nima Malek Khosravi	31.30	735.00	23,005.50
Rebecca J. Marston	16.60	995.00	16,517.00
Caitlin McGrail	5.80	735.00	4,263.00
Joel McKnight Mudd	30.30	885.00	26,815.50
Patrick J. Nash Jr., P.C.	6.00	2,045.00	12,270.00
Robert Orren	3.40	570.00	1,938.00
Joshua Raphael	0.40	735.00	294.00
Gabrielle Christine Reardon	113.40	735.00	83,349.00
Roy Michael Roman	0.70	735.00	514.50
Kelby Roth	21.50	735.00	15,802.50
Jimmy Ryan	0.90	885.00	796.50
Seth Sanders	8.30	885.00	7,345.50
William Thompson	142.00	995.00	141,290.00
Lindsay Wasserman	1.70	995.00	1,691.50
Morgan Willis	7.90	395.00	3,120.50
Alex Xuan	52.10	735.00	38,293.50
Tanzila Zomo	5.00	325.00	1,625.00
<b>TOTALS</b>	<b>605.30</b>		<b>\$ 600,826.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re claims diligence.
01/03/23	Amila Golic	0.40	Correspond with A. Wirtz re inbound government agency inquiry re legal service.
01/03/23	Gabriela Zamfir Hensley	2.20	Review, revise memorandum re claims matters.
01/03/23	Rebecca J. Marston	0.20	Correspond with G. Hensley, S. Sanders re claims diligence.
01/03/23	Joel McKnight Mudd	0.30	Review, analyze motion for payment and bar date requirements re process for payment.
01/03/23	Patrick J. Nash Jr., P.C.	1.70	Correspond with Texas AG's office re information request (.1); review Examiner's requests re additional documents and interviews (.2); review M. Benzaken's motion to establish ownership of earn assets (.2); review D. Steven's motion to establish ownership of earn assets (.2); review A2E's motion for payment of administrative expense (.1); review motion re Flare Token distribution (.2); review motion re institutional lending arrangements (.2); review K. Khanuja's motion re ownership of earn assets (.3); review S. Peklenk's docketed letter objecting to sale of debtors' assets (.1); review C. Marshall's docketed letter re ownership of earn assets (.1).
01/04/23	Amila Golic	0.20	Correspond with Stretto re customers' proofs of claim.
01/04/23	Gabriela Zamfir Hensley	4.10	Review, revise memorandum re claims matters (3.1); telephone conference with R. Kwasteniet, K&E team, A&M, W&C, M3 re intercompany claim analysis (1.0).
01/04/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, Latham re request from Wisconsin related to claims.
01/04/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, W&C, M3 re intercompany claims and next steps.
01/04/23	Robert Orren	0.20	Correspond with T. Zomo re filing of affidavit of publication of notice of bar dates.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Tanzila Zomo	0.40	Review and file affidavit of publication (.2); coordinate with R. Orren re same (.2).
01/05/23	Gabriela Zamfir Hensley	3.20	Review, revise memorandum re claims matters (2.6); correspond with K. Roth, K&E team re same (.3); conference with C. Koenig re same (.3).
01/06/23	Patricia Walsh Loureiro	0.60	Correspond with Company, D. Latona and K&E team re claim re CEL held by CNL on behalf of Israeli employees.
01/06/23	Roy Michael Roman	0.20	Correspond with A. Ciriello, K&E team re proof of claim for certain Celsius assets.
01/06/23	William Thompson	0.30	Conference with C. Koenig re motion re contract remedies.
01/07/23	Rebecca J. Marston	3.30	Draft statement re earn ruling (3.1); correspond with C. Koenig, A. Wirtz re same (.2).
01/08/23	Rebecca J. Marston	0.80	Review and revise statement re earn opinion (.7); correspond with R. Kwasteniet, K&E team re same (.1).
01/08/23	William Thompson	1.40	Research re contract defense claims.
01/09/23	Amila Golic	0.20	Review and comment on CNO re bar date motion.
01/09/23	Dan Latona	0.50	Telephone conference with P. Loureiro, A&M re proof of claim.
01/09/23	Patricia Walsh Loureiro	1.70	Draft, revise, certificate of no objection re bar date extension (.8); correspond with D. Latona, K&E team, Chambers re same (.9).
01/09/23	Rebecca J. Marston	8.70	Correspond with J. Ryan, E. Jones re claims at every box reply (.2); correspond with A. Wirtz, K&E team re presentation to regulators (2.5); review and revise statement re Earn opinion (1.2); telephone conference with A. Wirtz, K&E team re same (.3); correspond with A. Wirtz, K&E team re same (.8); review and revise presentation to regulators (3.7).
01/09/23	Roy Michael Roman	0.50	Draft and revise certificate of no objection re bar date motion (.4); correspond with A. Wirtz, P. Walsh and A. Golic re same (.1).
01/09/23	William Thompson	2.20	Research re contract defense claims (1.1); correspond with A. Xuan, G. Reardon and K. Roth re same (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Alex Xuan	3.00	Draft certificate of no objection re bar date (.9); draft notice to cancel hearing re bar date extension (.6); research re contract defenses (1.5).
01/10/23	Gabrielle Christine Reardon	2.10	Research case law re contract defenses.
01/10/23	Morgan Willis	3.50	Prepare for and file notice re bar date.
01/11/23	Gabrielle Christine Reardon	1.10	Research case law re contract defense remedies.
01/11/23	Seth Sanders	1.10	Revise, analyze research on claims per customer issue (.8); correspond with G. Reardon re same (.3).
01/11/23	William Thompson	3.50	Draft outline re motion re contract defense remedies (.9); research re same (.8); review, revise chart re summary of motions for omnibus hearing (1.6); conference with C. Koenig re same (.1); correspond with G. Reardon re same (.1).
01/12/23	Rebecca J. Marston	0.10	Review and analyze customer letter re claim.
01/12/23	Gabrielle Christine Reardon	2.30	Research re contract defense remedies.
01/12/23	Seth Sanders	3.70	Revise memorandum re multiple accounts per customer issue (2.9); research case law re same (.6); correspond with G. Reardon re same (.2).
01/12/23	William Thompson	8.20	Draft, revise objection chart re motions set for omnibus hearing (3.6); research re same (1.7); conference with A. Xuan, G. Reardon and K. Roth re contract defense remedies research and claims administration (.3); research re same (2.6).
01/12/23	Alex Xuan	0.30	Telephone conference with W. Thompson, G. Reardon and K. Roth re contract defenses.
01/13/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd re Wisconsin data request for claims information.
01/13/23	Seth Sanders	0.50	Revise multiple accounts per customer memorandum (.4); correspond with G. Reardon re same (.1).
01/13/23	William Thompson	5.40	Review, revise chart re objection to motions at omnibus hearing (3.6); research re same (1.6); correspond with C. Koenig re same (.2).
01/14/23	William Thompson	8.60	Correspond with C. Koenig re omnibus objection (.2); draft omnibus objection re earn motions (4.0); research precedent re same (2.8); research re terms of use re same (1.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/23	William Thompson	6.50	Review, revise omnibus objection (3.2); review, revise objection chart (3.1); correspond with G. Hensley re same (.2).
01/16/23	William Thompson	5.00	Review, revise omnibus objection (2.9); review, revise objection chart (1.4); correspond with G. Hensley re same (.4); correspond with the Committee re same (.3).
01/17/23	Rebecca J. Marston	0.10	Correspond with A. Xuan re venue research.
01/18/23	William Thompson	1.00	Research re claims administration re contract defenses (.8); review, analyze appeal of earn opinion (.2).
01/19/23	William Thompson	0.50	Research re Rule 7001.
01/21/23	William Thompson	0.50	Correspond with G. Hensley re claims scheduling (.3); research re Rule 7001 (.2).
01/23/23	William Thompson	3.20	Review, revise omnibus objection chart (1.1); review, revise talking points re same (1.3); correspond with G. Hensley and K&E team re earn appeal (.8).
01/24/23	Ross M. Kwasteniet, P.C.	1.70	Analyze claims objection and reconciliation strategy issues.
01/24/23	Joel McKnight Mudd	0.40	Research re diligence response to Wisconsin AG re claims details (.2); correspond with E. Jones re same (.2).
01/24/23	William Thompson	5.80	Correspond with G. Reardon, K. Roth and A. Xuan re contract defense remedies motion (1.1); research re same (1.3); draft, revise outline re same (3.4).
01/25/23	Gabriela Zamfir Hensley	0.20	Conference with D. Latona re borrow program issues.
01/25/23	Elizabeth Helen Jones	0.50	Correspond with C. Koenig, K&E team re claims objections research.
01/25/23	Gabrielle Christine Reardon	5.00	Draft outline re contract defenses remedies (2.9); research case law re same (1.0); research re omnibus objection procedure (.9); correspond with E. Jones, K&E team re same (.2).
01/25/23	William Thompson	9.10	Conference with G. Hensley, A. Xuan, G. Reardon, K. Roth re contract defense remedies motion (1.0); correspond with G. Hensley, K&E team re same (1.1); conference with G. Hensley re same (.5); draft, revise motion re same (3.8); research issues re same (2.7).

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01/25/23	Alex Xuan	5.50	Research contract defense remedies (2.1); draft outline re same (2.1); telephone conference with W. Thompson and K&E team re same (1.3).
01/26/23	Simon Briefel	0.20	Correspond with Stretto re extended bar date.
01/26/23	Elizabeth Helen Jones	0.50	Review, revise research on claims objections (.4); correspond with G. Reardon, K&E team re same (.1).
01/26/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Roman, K&E team, A&M, Company re proof of claim and CEL vesting questions.
01/26/23	Joel McKnight Mudd	0.30	Correspond with E. Jones, K&E team re Wisconsin claim diligence.
01/26/23	Gabrielle Christine Reardon	3.40	Correspond with C. Koenig, K&E team re omnibus claims objection procedure (.2); research precedent re same (1.5); research re contract defense motion (1.7).
01/26/23	William Thompson	1.20	Review, revise contract defense claims motion.
01/26/23	Lindsay Wasserman	1.70	Research re supplemental bar date (1.2); review, analyze schedules and statements re taxing authority claims (.3); correspond with G. Hensley re same (.2).
01/27/23	Simon Briefel	0.20	Correspond with C. Koenig, Stretto re extended bar date.
01/27/23	Gabriela Zamfir Hensley	0.20	Analyze, revise memorandum re intercompany claim re privilege.
01/27/23	Nima Malek Khosravi	4.60	Revise customer claims response brief (3.2); research re same (1.1); correspond with E. Jones and K&E team re same (.3).
01/27/23	Joel McKnight Mudd	0.30	Telephone conference with E. Jones, K&E team re claims objections.
01/27/23	Gabrielle Christine Reardon	3.10	Draft and revise omnibus objection procedure motion.
01/27/23	Jimmy Ryan	0.90	Review, revise responsive brief re claims at every entity (.8); correspond with E. Jones, K&E team re same (.1).
01/27/23	William Thompson	5.50	Review, analyze pleadings, other documents re contract defense remedies motion (1.9); review, revise motion re same (2.3); conference with G. Hensley re same (1.3).

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01/28/23	Nima Malek Khosravi	2.90	Revise customer claims response brief (2.8); correspond with E. Jones and K&E team re same (.1).
01/28/23	William Thompson	10.30	Review, revise motion re contract defense remedies (3.4); research issues re same (4.1); revise motion re contract defense remedies re research (2.4); correspond with G. Reardon, K. Roth and A. Xuan re same (.4).
01/28/23	Alex Xuan	1.90	Research re contract defense remedies.
01/29/23	Gabriela Zamfir Hensley	0.10	Conference with W. Thompson re contract remedies motion.
01/29/23	Nima Malek Khosravi	7.60	Revise customer claims response brief (4.1); correspond with E. Jones and K&E team re same (.1); further revise customer claims response brief (3.4).
01/29/23	Joel McKnight Mudd	2.60	Revise claims objection procedures.
01/29/23	Gabrielle Christine Reardon	1.10	Review and revise omnibus objection procedure motion.
01/29/23	William Thompson	1.00	Review, revise motion re contract defense remedies and claims (.7); correspond with G. Hensley re same (.2); conference with G. Hensley re same (.1).
01/29/23	Alex Xuan	9.00	Research re Earn pro se appeal (3.5); draft response re same (5.5).
01/30/23	Elizabeth Helen Jones	0.70	Review, revise omnibus claims objections procedures motion.
01/30/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re claims administration and distribution holdbacks.
01/30/23	Patricia Walsh Loureiro	0.90	Telephone conference with D. Latona, R. Roman, Company, A&M re Israel CEL Tokens (.5); revise FAQ re same (.4).
01/30/23	Nima Malek Khosravi	4.10	Conference with C. Koenig, W&C, and Milbank re customer claims stipulation of facts (.8); correspond with E. Jones and K&E team re same (.2); revise customer claims response brief (3.1).
01/30/23	Gabrielle Christine Reardon	1.60	Review and revise omnibus objection procedure motion.
01/30/23	Alex Xuan	3.40	Research re pro se Earn appeal (1.8); draft and revise response re same (1.6).
01/31/23	Elizabeth Helen Jones	0.50	Review, revise omnibus claims objection motion.

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01/31/23	Dan Latona	0.50	Telephone conference with A&M, Company re purchased claims.
01/31/23	Nima Malek Khosravi	6.90	Revise customer claims response brief (5.9); correspond with E. Jones and K&E team re same (.4); research re same (.6).
01/31/23	Joel McKnight Mudd	0.20	Correspond with G. Reardon re claims objections.
01/31/23	Robert Orren	0.60	Prepare for filing of Debtors' response brief re account holders' claim issues (.3); correspond with J. Ryan and K&E team re same (.1); correspond with Stretto re service of same (.2).
01/31/23	Gabrielle Christine Reardon	0.70	Review and revise omnibus objection procedure motion.
01/31/23	William Thompson	1.50	Correspond with G. Hensley and A. Xuan re Earn appeal (.7); review, revise statement of facts re same (.8).
02/01/23	Susan D. Golden	0.40	Correspond with J. Mudd re omnibus objections to claims procedures in SDNY.
02/01/23	Elizabeth Helen Jones	1.30	Correspond with J. Mudd, K&E team re research on omnibus claims objections procedures (.2); review, revise omnibus claims objections procedures motion (.8); prepare omnibus claims objections procedures motion for filing (.3).
02/01/23	Chris Koenig	0.50	Review and revise claims procedures.
02/01/23	Nima Malek Khosravi	0.60	Research re customer claims brief exhibits.
02/01/23	Joel McKnight Mudd	1.00	Revise claims objection procedures (.8); correspond with G. Reardon re same (.2).
02/01/23	Gabrielle Christine Reardon	2.60	Review and revise omnibus claims objection procedure motion.
02/01/23	Morgan Willis	2.40	Prepare for and file omnibus objection procedures motion.
02/02/23	Gabriela Zamfir Hensley	2.10	Conference with C. Koenig, K&E team re claims objections (.7); conference with W. Thompson re same (.4); conference with G. Brier re same (.3); analyze issues re intercompany claim (.2); correspond with W. Thompson, K&E team re claims objections (partial) (.3); correspond with W. Thompson, K&E team re same (.2).



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02/02/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team re claims objections and next steps.
02/02/23	Ross M. Kwasteniet, P.C.	2.40	Analyze issues related to claim objections and strategies for dealing with claims related to Examiner report (1.6); telephone conference with C. Koenig, G. Hensley and K&E team re same (.8).
02/02/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze Committee brief re customer claims at every entity (.3); review preference equity brief re where customers have claims (.5).
02/02/23	Gabrielle Christine Reardon	2.90	Conference with G. Hensley, K&E team re claims objections (.5); correspond with Stretto re fact discovery for claims objections (.3); review and analyze fact discovery re same (2.1).
02/02/23	Kelby Roth	1.10	Conference with G. Hensley, K&E team re contract defense remedy objection (.6); correspond with G. Reardon, A. Xuan re same (.3); analyze claimant information (.2).
02/02/23	William Thompson	3.90	Conference with R. Kwasteniet, C. Koenig, D. Latona and G. Hensley re contract defense claims (.7); conference with G. Hensley re same (.4); conference with G. Hensley, G. Reardon, K. Roth and A. Xuan re same (.6); correspond with G. Hensley, K&E team re same (.4); review, analyze claims procedures and objections re same (1.8).
02/03/23	Patricia Walsh Loureiro	0.90	Correspond with Company, A&M, A. Wirtz re employee claim question (.5); review, analyze schedules re same (.4).
02/03/23	Nima Malek Khosravi	4.40	Draft talking points re customer claims issues.
02/03/23	William Thompson	0.10	Review, analyze filed claims re amount claimed.
02/06/23	Gabriela Zamfir Hensley	0.20	Correspond with W. Thompson re claims matters (.1); analyze issues re same (.1).
02/06/23	Joel McKnight Mudd	0.30	Correspond with J. Ryan re bar date issues.
02/06/23	Gabrielle Christine Reardon	0.30	Correspond with J. Mudd, E. Jones re omnibus objection procedure.

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02/06/23	William Thompson	2.50	Review, analyze correspondence re claims objection hearing date (.4); review, analyze case management procedures (.4); review, analyze procedural rules re claim objection proceedings (1.2); draft, analyze outline re claims objections (.5).
02/06/23	Alex Xuan	0.30	Draft correspondence to court re hearing date for claims objection.
02/07/23	Patricia Walsh Loureiro	0.50	Review, revise proof of claim re employee CEL claims (.3); correspond with R. Roman and Company re same (.2).
02/07/23	Caitlin McGrail	0.80	Research re setoff valuation (.7); conference with L. Wasserman re same (.1).
02/07/23	Joel McKnight Mudd	0.20	Correspond with G. Reardon re claims objections procedures.
02/07/23	Gabrielle Christine Reardon	2.20	Review and analyze fact discovery re potential claimant.
02/07/23	William Thompson	3.10	Review, analyze claim objection precedent (.6); draft, revise claim objection re contract defense remedies (1.8); research re equitable subordination (.7).
02/07/23	Alex Xuan	4.30	Draft motion to strike record re Earn appeal (2.1); research re same (2.2).
02/08/23	Dan Latona	0.40	Correspond with P. Loureiro, K&E team, A&M, Company re bar date.
02/08/23	Patricia Walsh Loureiro	0.70	Review, revise proof of claim.
02/08/23	Joel McKnight Mudd	0.30	Review re claims registry.
02/08/23	Robert Orren	0.30	Correspond with C. Koenig, K&E conference services re inquiry re filing of proof of claim.
02/08/23	William Thompson	3.00	Research re equitable subordination (1.4); correspond with G. Hensley re same (.8); review, analyze creditor mock claim forms (.8).
02/09/23	Elizabeth Helen Jones	1.10	Telephone conference with J. Mudd, K&E team re omnibus claims objection procedures process (.4); telephone conference with C. Koenig, K&E team, Company, A&M re intercompany claims statement (.7).
02/09/23	Dan Latona	0.20	Telephone conference with P. Loureiro re bar date.

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02/09/23	Patricia Walsh Loureiro	6.50	Review, revise proofs of claim forms (2.2); telephone conference with Company, A&M re same (.7); correspond with Company re same (2.7); telephone conference with Company re proofs of claim (.5); telephone conference with Stretto re proofs of claim (.4).
02/09/23	Nima Malek Khosravi	0.20	Conference with E. Jones and K&E team re omnibus objections to customer claims.
02/09/23	Caitlin McGrail	0.20	Telephone conference with E. Jones and K&E team re claims objection.
02/09/23	Joel McKnight Mudd	0.60	Correspond with E. Jones, A&M team re claims objections (.3); telephone conference with E. Jones, K&E team re same (.3).
02/09/23	Joshua Raphael	0.20	Telephone conference with E. Jones re omnibus claims objections.
02/09/23	Gabrielle Christine Reardon	1.50	Review and analyze claims re individual claims objection (.6); telephone conference with E. Jones, K&E team re omnibus claims objections (.3); research precedent re omnibus claims objection (.5); correspond with E. Jones, K&E team re same (.1).
02/09/23	Kelby Roth	0.30	Telephone conference with E. Jones and K&E team re claims administration process.
02/09/23	William Thompson	0.40	Correspond with G. Reardon re claim objections (.1); review, revise objection draft re same (.3).
02/10/23	Gabriela Zamfir Hensley	6.70	Draft, revise statement re claims reconciliation process.
02/10/23	Elizabeth Helen Jones	0.90	Telephone conference with J. Mudd, K&E team, A&M re omnibus claims objections (.5); telephone conference with C. McGrail re intercompany claims statement (.2); correspond with same re same (.2).
02/10/23	Joel McKnight Mudd	1.20	Revise first omnibus claims objection (.5); correspond with G. Reardon re same (.2); telephone conference with E. Jones, K&E team, A&M re same (.5).
02/10/23	Robert Orren	0.50	Compile precedent for notice of intercompany claims information order (.3); review draft of same (.1); correspond with C. McGrail and T. Zomo re same (.1).

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02/10/23	Gabrielle Christine Reardon	0.90	Draft first omnibus objection (.7); draft objection to individual claim (.2).
02/10/23	Seth Sanders	0.50	Telephone conference with E. Jones, J. Mudd and A&M re claims objection strategy.
02/10/23	William Thompson	2.50	Correspond with G. Hensley re claims objections (.1); review, analyze bar date order (.5); research re claim deadlines and amendments (1.9).
02/10/23	Tanzila Zomo	1.30	Draft statement re intercompany claims (.5); compile recently filed pleadings (.7); correspond with R. Orren, K&E team re same (.1).
02/11/23	Gabriela Zamfir Hensley	0.70	Revise statement re claims reconciliation process (.6); correspond with R. Kwasteniet, K&E team re same (.1).
02/11/23	Elizabeth Helen Jones	0.10	Correspond with A&M re intercompany claims statement.
02/11/23	Chris Koenig	2.20	Review and revise statement re claims process (1.8); correspond with R. Kwasteniet and G. Hensley re same (.4).
02/11/23	Gabrielle Christine Reardon	8.10	Correspond with W. Thompson re individual claims objections (.2); research re same (3.2); draft same (3.9); further draft same (.8).
02/11/23	Kelby Roth	0.20	Correspond with G. Reardon and K&E team re contract claimant objections.
02/11/23	William Thompson	1.90	Research re claim amendments (.4); correspond with G. Reardon, K. Roth and A. Xuan re claim objections (.8); correspond with G. Hensley re same (.3); review, analyze statement re claims process (.4).
02/11/23	Alex Xuan	1.90	Research re Frishberg proof of claim addendum (1.3); draft claims objection re same (.6).
02/12/23	Gabriela Zamfir Hensley	4.60	Revise statement re claims process (.4); correspond with G. Reardon re claims matters (.1); analyze issues re same (.2); revise claims statement (3.9).
02/12/23	Elizabeth Helen Jones	0.40	Correspond with A&M re intercompany claims statement (.1); correspond with C. McGrail re same (.3).
02/12/23	Chris Koenig	1.60	Review and revise statement re claims process (1.3); correspond with R. Kwasteniet and G. Hensley re same (.3).

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02/12/23	Gabrielle Christine Reardon	9.90	Draft objection to R. Gallagher claim (5.0); draft objection to I. Herrmann's claim (3.6); research re statement on claims resolution process (1.3).
02/12/23	Kelby Roth	5.80	Analyze G. Georgiou's contract claims (1.1); draft objection re same (1.0); research contract remedies re D. Frishberg claims (2.5); draft objection re same (1.2).
02/12/23	William Thompson	1.40	Review, revise creditor claim objection.
02/12/23	Alex Xuan	2.10	Revise motions to strike from pro se appeal records (1.8); correspond with W. Thompson, G. Hensley and K&E team re email to court re pro se appeal status (.3).
02/13/23	Gabriela Zamfir Hensley	1.30	Correspond with C. Koenig, K&E team re claim matters (.1); analyze issues re same (.4); revise statement re commencement of claims reconciliation process (.8).
02/13/23	Elizabeth Helen Jones	2.10	Telephone conference with A&M, C. McGrail re intercompany claims statement (.8); telephone conference with Committee, C. Koenig re omnibus claims objection procedures motion (.6); review, analyze objection to omnibus claims procedures (.1); correspond with J. Mudd, K&E team re same (.4); correspond with J. Mudd, K&E team re talking points re claims objection procedures motion (.2).
02/13/23	Chris Koenig	1.40	Review and revise statement re claims process (1.1); correspond with R. Kwasteniet and G. Hensley re same (.3).
02/13/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise statement re claims process.
02/13/23	Ross M. Kwasteniet, P.C.	2.70	Analyze claims assignment stipulation.
02/13/23	Joel McKnight Mudd	0.90	Correspond with G. Reardon, E. Jones re reply to objection to claims procedures (.5); review, analyze limited objection (.4).
02/13/23	Gabrielle Christine Reardon	2.70	Draft and revise I. Herrmann claim objection (.7); draft talking points re omnibus objection procedure motion (.9); draft reply re same (.2); draft first omnibus objection (.9).
02/13/23	Kelby Roth	3.20	Draft objections to D. Frishberg and G. Georgiou claims (3.1); correspond with W. Thompson re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	William Thompson	5.00	Review, revise Gallagher claim objection (3.8); review, analyze creditor proofs of claim and draft objections (.9); correspond with G. Hensley re same (.3).
02/13/23	Alex Xuan	4.40	Correspond with W. Thompson, J. D'Antonio, G. Hensley re appeal issues (.7); research re same (1.5); revise motions to strike re appellate record (1.6); research re corporate disclosure statement for appeals (.4); correspond with W. Thompson, G. Hensley, M. Willis, T. Zomo re same (.2).
02/14/23	Gabriela Zamfir Hensley	1.20	Revise objection to R. Gallagher claim (.9); conference with W. Thompson re claims objections (.3).
02/14/23	Elizabeth Helen Jones	2.50	Correspond with C. McGrail re intercompany claims statement (.1); correspond with J. Mudd, G. Reardon re omnibus claims objection procedures talking points (.3); review, revise reply to objection to omnibus claims objection (.6); review, revise talking points for omnibus claims objection procedures (.8); review, revise proposed order and notices re omnibus claims objection procedures (.7).
02/14/23	Ross M. Kwasteniet, P.C.	1.80	Revise and finalize stipulation re claims assignment and motion to approve same.
02/14/23	Caitlin McGrail	0.80	Review, revise statement re intercompany claims.
02/14/23	Joel McKnight Mudd	2.40	Review, revise draft reply to objection to claims objection procedures (2.2); correspond with G. Reardon re same (.2).
02/14/23	Robert Orren	0.60	Prepare for filing of revised claims objection procedures order and reply (.3); correspond with T. Zomo re same (.3).
02/14/23	Gabrielle Christine Reardon	3.50	Draft and revise reply re omnibus claims objection procedure (.7); correspond with G. Hensley, K&E team re individual claims objections (.4); draft and revise notice of filing revised proposed order (2.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Kelby Roth	1.30	Research re Frishberg breach of personal information claims (.6); correspond with W. Thompson re same (.1); draft summary re Georgiou and Crews claims objections (.5); correspond with W. Thompson and G. Reardon re same (.1).
02/14/23	William Thompson	5.50	Correspond with G. Hensley, G. Reardon, K. Roth, and A. Xuan re claim objections (.9); review, revise Frishberg claim objection (3.3); review, revise Herrmann claim objection (.4); correspond with G. Hensley re timing re certain objections (.9).
02/14/23	Tanzila Zomo	1.60	Prepare for filing of reply to omnibus claims (1.0); review and file reply re omnibus claims (.4); distribute same to claims agent, U.S. Trustee (.2).
02/15/23	Elizabeth Helen Jones	1.60	Review, revise omnibus claims objection procedures order post-hearing (.3); correspond with G. Reardon re same (.1); review, revise intercompany claims statement (1.2).
02/15/23	Chris Koenig	2.90	Review and revise documents re intercompany claims (2.3); correspond with E. Jones and K&E team re same (.6).
02/15/23	Ross M. Kwasteniet, P.C.	2.10	Review and revise claims objection pleadings.
02/15/23	Caitlin McGrail	4.00	Draft statement re intercompany claims (3.3); draft declaration re same (.5); correspond with E. Jones and C. Koenig re same (.2).
02/15/23	Gabrielle Christine Reardon	4.10	Review and revise R. Gallagher claims objection (3.7); review and revise proposed order re omnibus claims objection procedure (.4).
02/15/23	Kelby Roth	1.90	Revise Gallagher objection re G. Hensley comments.
02/15/23	William Thompson	1.50	Review, revise Herrmann claim objection (.8); review, revise Gallagher claim objection (.7).
02/16/23	Gabriela Zamfir Hensley	3.10	Revise statement re claims reconciliation process (1.8); revise objection to R. Gallagher claim (1.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Elizabeth Helen Jones	5.60	Review, revise intercompany claims statement (.6); telephone conference with C. Koenig, K&E team, A&M re intercompany claims statement (.8); review, revise intercompany claims statement per C. Koenig and A&M team comments (1.8); review, revise Campagna declaration re intercompany claims statement (1.2); prepare intercompany claims statement and Campagna declaration for filing (.8); correspond with J. Mudd, A&M team re omnibus claims objection motion (.4).
02/16/23	Chris Koenig	7.30	Review and revise documents re intercompany claims (3.9); further revise same (1.8); correspond with E. Jones, K&E team, A&M, Company re same (1.6).
02/16/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze claims pleadings.
02/16/23	Rebecca J. Marston	1.50	Research issues re Loan program (1.2); telephone conference with D. Latona, K&E team re same (.3).
02/16/23	Joel McKnight Mudd	3.90	Revise first omnibus objection (1.6); research precedent re same (.9); correspond with A&M re schedules to first omnibus objection (.2); analyze same (.6); revise proposed order re omnibus claims objections (.4); correspond with G. Reardon re same (.2).
02/16/23	Robert Orren	1.10	Prepare for filing of statement re intercompany claims (.6); file same (.3); correspond with E. Jones re same (.2).
02/16/23	Gabrielle Christine Reardon	5.90	Research precedent re R. Gallagher claims objection (2.8); review and revise R. Gallagher claims objection (.6); revise proposed order re omnibus claims objection procedures (.2), revise I. Herrmann claims objection (2.3).
02/16/23	Kelby Roth	0.30	Correspond with G. Reardon, G. Hensley and K&E team re claims objections.
02/16/23	William Thompson	5.10	Review, revise Gallagher claim objection re comments (3.9); correspond with G. Reardon, K. Roth, and A. Xuan re same (.2); review, revise research re theories of recovery (.4); review, analyze G. Hensley comments re claim objections (.6).



Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Alex Xuan	5.70	Revise Frishberg claims objection (3.0); revise Gallagher claims objection (2.7).
02/16/23	Tanzila Zomo	1.10	Prepare revised omnibus claims order for submission to court (.5); correspond with E. Jones, M. Willis re revised omnibus claims order (.4); correspond with chambers re same (.2).
02/17/23	Gabriela Zamfir Hensley	5.60	Revise claims objection to R. Gallagher claim (3.7); review, analyze proof of claim re same (.3); revise summary table re asserted claims (1.5); correspond with W. Thompson, K&E team re same (.1).
02/17/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Mudd, K&E team, A&M re omnibus claims objection motion.
02/17/23	Ross M. Kwasteniet, P.C.	3.60	Review and revise claims objection pleadings.
02/17/23	Joel McKnight Mudd	1.90	Draft first omnibus objection to claims (1.7); correspond with G. Reardon re same (.2).
02/17/23	Gabrielle Christine Reardon	4.30	Review and revise first omnibus claims objection (1.3); review and revise I. Herrmann claims objection (.6); review and revise G. Gallagher claims objection (2.4).
02/17/23	Seth Sanders	0.90	Telephone conference with E. Jones, A&M re omnibus claims objection strategy.
02/17/23	William Thompson	7.60	Review, revise Gallagher claim objection (1.5); correspond with G. Reardon re same (.8); review, revise Frishberg claim objection (3.9); review, analyze G. Hensley edits re Gallagher objection (1.4).
02/18/23	Gabriela Zamfir Hensley	5.80	Review, revise claim objection (.4); revise claims statement (3.4); further revise same (2.0).
02/18/23	Elizabeth Helen Jones	1.30	Review, revise first omnibus claims objection motion (.9); correspond with J. Mudd, G. Reardon re same (.4).
02/18/23	Chris Koenig	4.40	Review and revise claims objections (2.8); review and revise claims statement (.8); correspond with R. Kwasteniet and K&E team re same (.8).
02/18/23	Ross M. Kwasteniet, P.C.	2.40	Review and revise claims statement and claims objections.
02/18/23	Dan Latona	1.00	Analyze, comment on Gallagher objection.

Legal Services for the Period Ending February 28, 2023

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Matter Number:

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/18/23	Joel McKnight Mudd	4.10	Research re claims objections (1.7); revise first omnibus claims objection (2.4).
02/18/23	Patrick J. Nash Jr., P.C.	2.80	Review confidential party proof of claim (.3); telephone conference with R. Kwasteniet and Z. Brez re letter from confidential party (.5); telephone conference with D. Barse and A. Carr re same (.2); telephone conference with M. Filip, Z. Brez, R. Kwasteniet, D. Barse and A. Carr re same (.5); telephone conference with B. Naftalis, H. Waller, Z. Brez, R. Kwasteniet, A. Carr and D. Barse re same (.6); analyze issues re go-forward strategy for dealing with confidential matter (.7).
02/18/23	Gabrielle Christine Reardon	10.70	Review and revise first omnibus claims objection (.8); correspond with A&M re same (.3); research precedent re I. Herrmann objection (3.9); further research re same (.4); analyze I. Herrmann's claim (1.2); draft and revise chart re individual defenses re same (3.9); further draft same (.2).
02/18/23	William Thompson	6.70	Review, revise Frishberg claim objection re G. Hensley comments (2.1); review, analyze chart re contract defenses (.4); review, revise Gallagher objection re comments from R. Kwasteniet and D. Latona (2.4); correspond with Special Committee and Latham re Gallagher objection (.4); review, revise Gallagher objection re comments form C. Koenig (1.4).
02/18/23	Alex Xuan	2.20	Revise Frishberg objection.
02/19/23	Gabriela Zamfir Hensley	10.90	Revise remedies chart re R. Gallagher objection (1.1); correspond with W. Thompson, K&E team re same (.1); revise statement re claims reconciliation process (.7); conference with W. Thompson re claims matters, status (.1); further revise remedies chart re R. Gallagher (1.1); revise objection to D. Frishberg claim (1.9); revise statement re claims process (.1); review, revise R. Gallagher objection (.4); review, revise I. Herrmann objection (1.3); further revise remedies chart re R. Gallagher objection (.4); revise, finalize all objections (3.7).

Legal Services for the Period Ending February 28, 2023

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Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Elizabeth Helen Jones	2.40	Review, revise first omnibus claims objection (1.2); correspond with J. Mudd, K&E team re first omnibus claims objections (.4); review, revise notices for first omnibus claims objection (.5); prepare first omnibus claims objection motion for filing (.3).
02/19/23	Chris Koenig	6.30	Review and revise claims objections (3.9); review and revise claims statement (.6); correspond with R. Kwasteniet and K&E team re same (1.8).
02/19/23	Ross M. Kwasteniet, P.C.	3.10	Review and revise claims statement and claims objections.
02/19/23	Patricia Walsh Loureiro	1.60	Review, analyze claims objections (1.4); correspond with C. Koenig, K&E team re same (.2).
02/19/23	Rebecca J. Marston	0.10	Correspond with G. Reardon, K&E team re confidential research.
02/19/23	Joel McKnight Mudd	7.20	Revise first omnibus claim objection (3.9); revise first omnibus claim objection schedules (2.3); correspond with E. Jones, K&E team re same (.6); correspond with A&M team re same (.4).
02/19/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze draft objection to R. Gallagher proof of claim in preparation for filing (.3); correspond with R. Kwasteniet, K&E team re claims objection strategy (.4).
02/19/23	Gabrielle Christine Reardon	10.80	Review and revise first omnibus objection (1.2); correspond with C. Koenig, K&E team re same (.3); review and revise Exhibit B to I. Herrmann objection (4.2); correspond with G. Hensley, K&E team re individual claims objections (.4); review and revise Exhibit B to I. Herrmann objection re correspondence (2.9); review and revise Exhibit B to D. Frishberg objection (1.8).
02/19/23	Kelby Roth	7.40	Draft D. Frishberg objection chart (3.9); revise same (3.3); correspond with G. Reardon and K&E team re same (.2).
02/19/23	William Thompson	9.80	Review, revise Gallagher objection (2.6); review, analyze contract defense exhibits re claim objections (1.8); review, revise Herrmann objection (2.7); review, revise Frishberg objection (2.7).
02/19/23	Morgan Willis	2.00	File claims objections.

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Alex Xuan	8.10	Revise Frishberg objection (3.9); further revise same (.4); revise Herrmann objection (1.3); revise Gallagher objection (2.5).
02/20/23	Gabriela Zamfir Hensley	0.40	Revise claim withdrawal/modification form (.2); correspond with Stretto re same (.2).
02/20/23	Joel McKnight Mudd	0.20	Correspond with Stretto team re claims presentation on website.
02/20/23	Gabrielle Christine Reardon	0.30	Correspond with J. Mudd and E. Jones re omnibus objections.
02/21/23	Gabriela Zamfir Hensley	0.30	Correspond with C. Koenig, K&E team re claim form (.1); analyze issues re same (.2).
02/21/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team re intercompany claims matters (.4); telephone conference with A. Sexton, K&E team, A&M re intercompany claims analysis (.5); correspond with C. Koenig, K&E team re intercompany analysis (.3).
02/21/23	Rebecca J. Marston	0.30	Review and revise confidential claims research.
02/21/23	Joel McKnight Mudd	0.60	Telephone conference with G. Hensley re proof of claim research (.5); review, analyze research re same (.1).
02/21/23	William Thompson	0.30	Review, analyze claim modification form.
02/22/23	Gabriela Zamfir Hensley	0.90	Correspond with A. Sexton, K&E team re intercompany claim next steps (.1); conference with A. Sexton, K&E team, A&M team, Company re same (partial) (.3); conference with Stretto re claim withdrawal, modification process (.3); analyze issues re same (.2).
02/22/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, Company, A&M re intercompany claims (partial).
02/22/23	Rebecca J. Marston	1.30	Correspond with H. Scatterday re claims research (.1); review and revise same (1.2).
02/22/23	Gabrielle Christine Reardon	2.30	Fact discovery re claim subordination/vote designation.
02/22/23	William Thompson	1.00	Correspond with SEC re bar date extension (.1); correspond with A. Wirtz re same (.1); correspond with A. Lullo, Z. Brez and B. Allen re same (.8).

Legal Services for the Period Ending February 28, 2023

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Gabriela Zamfir Hensley	0.40	Review, analyze materials re preferences (.3); correspond with G. Reardon, J. Raphael re same (.1).
02/23/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M re claims reconciliation process (.9); correspond with J. Mudd, S. Sanders, A&M re claims reconciliation questions (.2).
02/23/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M re claims objections and next steps (.7); review and analyze issues re same (.4).
02/23/23	Ross M. Kwasteniet, P.C.	1.30	Participate in telephone conference with H. Bixler and K&E team re claims objection and reconciliation process (.8); analyze next steps re claims reconciliation (.5).
02/23/23	Dan Latona	1.10	Analyze correspondence from K&E team re confidential claims matter (.2); telephone conference with R. Kwasteniet, B. Allen, K&E team re same (.3); research case law re same (.4); telephone conference with A&M team re same (.2).
02/23/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re claims research.
02/23/23	Joel McKnight Mudd	0.70	Telephone conference with A&M team, E. Jones, K&E team re claims objections (.5); correspond with E. Jones re same (.2).
02/23/23	Gabrielle Christine Reardon	8.10	Fact discovery re confidential claimant (.5); fact discovery re second confidential claimant (4.5); draft summary of fact discovery re second confidential claimant (3.1).
02/23/23	Seth Sanders	0.90	Telephone conference with A&M team, E. Jones, and K&E team re claims objection strategy (.7); correspond with A&M team on issues re same (.2).
02/24/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, S. Sanders, A&M re claims reconciliation.
02/24/23	Dan Latona	0.30	Analyze materials re confidential claims matter.
02/24/23	Joel McKnight Mudd	0.60	Telephone conference with Stretto, A&M re claims register.
02/24/23	Gabrielle Christine Reardon	4.30	Research re confidential claimant (.6); research re another confidential claimant (3.7).

Legal Services for the Period Ending February 28, 2023

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Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Seth Sanders	0.70	Telephone conference with J. Mudd, K&E team, Stretto, and A&M re coin amount displays (.4); correspond with A&M re issues on same (.3).
02/25/23	Gabriela Zamfir Hensley	0.10	Correspond with A. Smith, K&E team re Voyager claims stipulation.
02/26/23	Ross M. Kwasteniet, P.C.	0.70	Analyze issues related to S. Dixon loan and locked Bitcoin.
02/27/23	Dan Latona	0.30	Analyze proof of claims re claims matter.
02/27/23	Joel McKnight Mudd	0.10	Correspond with E. Jones re claims objections.
02/27/23	Gabrielle Christine Reardon	4.20	Fact discovery re confidential claimant (3.9); review FTX, Genesis, and Core Scientific dockets re bar dates (.3).
02/28/23	Gabriela Zamfir Hensley	0.30	Telephone conference with J. Raphael re claim stipulation (.2); analyze issues re same (.1).
02/28/23	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to claims objections and potential settlement and subordination of government claims.
02/28/23	Robert Orren	0.10	Correspond with J. Raphael and T. Zomo re stipulation with governmental claimants.
02/28/23	Joshua Raphael	0.20	Telephone conference with G. Hensley re government claimants, stipulation re subordination.
02/28/23	Gabrielle Christine Reardon	3.40	Revise memorandum re confidential claimant.
02/28/23	Tanzila Zomo	0.60	Draft stipulation re subordination.
<b>Total</b>		<b>605.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155366**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 109,393.00

Total legal services rendered

\$ 109,393.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155366

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joey Daniel Baruh	2.60	985.00	2,561.00
Megan Bowsher	2.90	395.00	1,145.50
Simon Briefel	2.70	1,245.00	3,361.50
Joseph A. D'Antonio	12.20	985.00	12,017.00
Susan D. Golden	4.10	1,475.00	6,047.50
Amila Golic	0.80	885.00	708.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Elizabeth Helen Jones	15.60	1,155.00	18,018.00
Hanaa Kaloti	0.70	1,310.00	917.00
Meena Kandallu	1.50	775.00	1,162.50
Chris Koenig	5.70	1,425.00	8,122.50
Ross M. Kwasteniet, P.C.	4.50	2,045.00	9,202.50
Dan Latona	10.70	1,375.00	14,712.50
Patricia Walsh Loureiro	7.10	1,155.00	8,200.50
Rebecca J. Marston	0.10	995.00	99.50
Caitlin McGrail	0.50	735.00	367.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Gabrielle Christine Reardon	2.80	735.00	2,058.00
Jimmy Ryan	3.10	885.00	2,743.50
Seth Sanders	1.00	885.00	885.00
Joanna Schlingbaum	1.30	1,375.00	1,787.50
Hannah C. Simson	0.60	1,080.00	648.00
Josh Sussberg, P.C.	0.50	2,045.00	1,022.50
Lindsay Wasserman	3.40	995.00	3,383.00
Alison Wirtz	6.50	1,295.00	8,417.50
<b>TOTALS</b>	<b>91.90</b>		<b>\$ 109,393.00</b>



Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Official Committee Matters and Meetings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Joseph A. D'Antonio	0.80	Draft responses and objections to Committee document requests re claims briefing.
01/02/23	Hannah C. Simson	0.60	Draft responses to the W&C discovery requests.
01/03/23	Joseph A. D'Antonio	2.70	Draft responses and objections to Committee document requests re claims briefing.
01/04/23	Joseph A. D'Antonio	1.00	Revise responses and objections to Committee document requests re claims briefing.
01/04/23	Ross M. Kwasteniet, P.C.	0.30	Prepare for call with Committee advisors re mining business.
01/04/23	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re Mining.
01/04/23	Jimmy Ryan	1.10	Video conference with L. Wasserman, K&E team, W&C, M3, PWP, A&M, and Company re mining operations.
01/04/23	Alison Wirtz	1.20	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re mining.
01/05/23	Chris Koenig	0.30	Telephone conference with Company and Committee professionals re key case issues.
01/06/23	Patrick J. Nash Jr., P.C.	0.20	Resolve issues re document production to the Committee.
01/06/23	Seth Sanders	0.80	Correspond with E. Jones and K&E team re W&C data requests (.6); correspond with W&C re Flare token motion (.2).
01/07/23	Seth Sanders	0.20	Correspond with A&M re production of documents for Committee.
01/09/23	Amila Golic	0.20	Correspond with R. Marston re Committee diligence.
01/10/23	Megan Bowsher	0.30	Review, file and organize documents and correspondence re production to Committee (.2); review, file and organize documents and correspondence re discovery responses to Committee (.1).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Alison Wirtz	1.20	Correspond with C. Koenig, K&E team re preparations for 341 meeting (.4); correspond with J. Ryan re customer security deposits (.3); correspond with L. Wasserman re 341 meetings for other bankrupt crypto exchanges (.3); correspond with C. Ferraro re same (.2).
01/11/23	Ross M. Kwasteniet, P.C.	0.80	Participate in update call with W&C and other Committee principals and participants re mining business.
01/11/23	Lindsay Wasserman	3.40	Correspond with W&C re institutional loan motion (.5); correspond with D. Latona, K. Trevett re same (.4); review materials re same (2.5).
01/12/23	Ross M. Kwasteniet, P.C.	0.60	Participate in update call with W&C and others re case update.
01/12/23	Dan Latona	0.60	Telephone conference with C. Koenig, A&M, Centerview, Committee advisors re case update.
01/12/23	Patricia Walsh Loureiro	1.60	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re Mining (1.0); correspond with W&C re Core debt analysis (.6).
01/13/23	Joseph A. D'Antonio	2.00	Participate in Committee video interview of current employee.
01/13/23	Patricia Walsh Loureiro	0.60	Telephone conference with W&C, Company, M. Kilkenney and K&E team re confidential party.
01/16/23	Joseph A. D'Antonio	3.00	Video conference with D. Latona, former employee re Committee interview preparation.
01/16/23	Dan Latona	2.60	Telephone conference with J. D'Antonio, Paul Hastings re Committee interview preparation for current employee (partial).
01/16/23	Joanna Schlingbaum	1.30	Telephone conference with confidential party and W&C re Committee's counteroffer to confidential party's plan.
01/17/23	Megan Bowsher	0.30	File and organize documents and correspondence re production to Committee.
01/18/23	Joey Daniel Baruh	2.60	Participate in employee interview with counsel for the UCC (2.0); summarize interview (.6).

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Megan Bowsher	0.50	File and organize interview documents sent by Committee re confidential parties for attorney review.
01/18/23	Joseph A. D'Antonio	2.20	Participate in video interview of former employee by Committee.
01/18/23	Hanaa Kaloti	0.70	Participate in UCC interview of employee (.6); review, analyze team notes re same (.1).
01/18/23	Chris Koenig	0.50	Telephone conference with the Company, R. Kwasteniet, K&E team, A&M, Centerview, Committee re mining issues (in part).
01/18/23	Dan Latona	1.00	Telephone conference with G. Brier, W&C re Committee interview.
01/19/23	Megan Bowsher	0.60	File and organize additional interview documents sent by the Committee re confidential parties for attorney review.
01/19/23	Megan Bowsher	0.30	Compile documents and correspondence re Company's responses and objections to Committee's interrogatories.
01/19/23	Joseph A. D'Antonio	0.40	Correspond with G. Brier, K&E team re Committee employee interviews and documents.
01/22/23	Joseph A. D'Antonio	0.10	Correspond with W. Pruitt re Committee Rule 2004 investigation.
01/25/23	Chris Koenig	1.10	Telephone conference with Company, R. Kwasteniet, K&E team, A&M, Centerview, Committee re mining issues (in part).
01/25/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re mining operations.
01/25/23	Jimmy Ryan	1.10	Video conference with D. Latona, K&E team, PWP, M3, Company, W&C and A&M re mining operations.
01/25/23	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re mining operations.
01/26/23	Megan Bowsher	0.30	File and organize documents and correspondence re production to the Committee.
01/26/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
01/26/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Committee re case status and next steps.
01/26/23	Alison Wirtz	0.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
01/28/23	Amila Golic	0.60	Correspond with C. Koenig, D. Latona, K&E team re Committee members (.1); review and analyze data re Committee (.3); draft summary re same (.2).
01/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, Centerview, Committee professionals re mining issues and next steps.
01/31/23	Gabrielle Christine Reardon	2.80	Attend and take notes re Committee town hall (2.0); draft and revise summary of same (.8).
02/01/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M team, Centerview, Company, Committee re mining operations.
02/01/23	Jimmy Ryan	0.90	Video conference with D. Latona, K&E team, PWP, M3, W&C, Company, and A&M re mining operations.
02/02/23	Simon Briefel	0.70	Telephone conference with Company, Committee advisors re case status and next steps.
02/02/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/02/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M team, Centerview team, Company, Committee re case status and next steps.
02/02/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/02/23	Alison Wirtz	1.30	Conference with Committee, C. Koenig and K&E team, and advisors re case status and next steps.
02/03/23	Simon Briefel	1.00	Telephone conference with C. Koenig, W&C re path forward (.8); telephone conference with D. Latona, W&C re sale of Bitmain coupons (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Meena Kandallu	1.50	Telephone conference with K&E team, W&C, and Committee re structuring options and related tax considerations.
02/03/23	Ross M. Kwasteniet, P.C.	2.80	Participate in call with Committee and its advisors re plan structures, tax and regulatory issues, and next steps (1.3); follow-up analysis re same (1.5).
02/03/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, company, Special Committee, re plan matters.
02/04/23	Patricia Walsh Loureiro	0.50	Correspond with Committee re substantive consolidation and vendor issues.
02/06/23	Megan Bowsher	0.20	File and organize documents and correspondence re production to Committee.
02/06/23	Elizabeth Helen Jones	0.20	Correspond with C. McGrail re preparations for in person meeting with Committee and advisors on February 7.
02/07/23	Simon Briefel	0.80	Attend conference with Committee advisors, Company advisors re path forward (in part).
02/07/23	Elizabeth Helen Jones	8.80	In office conference with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, Committee re planned Committee meeting (1.0); in office conference with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, Committee re Plan and Disclosure Statement (3.9); in office meeting with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, Committee, and Plan Sponsor re Plan and Disclosure Statement (3.9).
02/07/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Committee re all-hands meeting pre-call.
02/07/23	Caitlin McGrail	0.50	Correspond with C. Koenig, E. Jones, S. Romero, F. Saul, Conference Center re meeting logistics.
02/08/23	Elizabeth Helen Jones	1.20	Draft response letter to Committee re request for standing (.6); correspond with R. Kwasteniet, C. Koenig re same (.3); revise draft letter to Committee re request for standing (.3).
02/10/23	Elizabeth Helen Jones	0.20	Telephone conference with R. Kwasteniet re stipulation with Committee.

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Dan Latona	0.10	Analyze Committee stipulation.
02/11/23	Elizabeth Helen Jones	0.90	Review, revise stipulation with Committee (.7); correspond with R. Kwasteniet re same (.2).
02/12/23	Elizabeth Helen Jones	1.90	Review, revise stipulation with Committee (1.4); correspond with R. Kwasteniet, C. Koenig re same (.5).
02/13/23	Simon Briefel	0.20	Telephone conference with Company, G. Brier, A&M re Committee diligence requests.
02/13/23	Elizabeth Helen Jones	2.20	Correspond with R. Kwasteniet, K&E team, Latham, Company re Committee stipulation (1.0); review, revise Committee stipulation (.6); review, revise motion to approve stipulation with Committee (.6).
02/13/23	Dan Latona	0.10	Telephone conference with G. Brier, S. Briefel, A&M, Company re Committee diligence.
02/16/23	Megan Bowsher	0.20	File and organize documents and correspondence re production to the Committee.
02/16/23	Chris Koenig	1.00	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/16/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M, Centerview, Committee re case strategy.
02/16/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team, advisors and Committee advisors re case status, strategies.
02/20/23	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet, Company re Committee questions.
02/22/23	Susan D. Golden	1.70	Review multiple correspondence from G. Pesce to U.S. Trustee and Judge Glenn re escalating creditor threats against Committee counsel and Committee co-chairs (.4); telephone conference with R. Kwasteniet re same (.2); correspond with R. Kwasteniet, P. Nash, and C. Koenig re same (.3); telephone conference with W&C re same (.2); correspond with W&C re same (.4); telephone conference with L. Riffkin re same (.1); correspond with L. Riffkin re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, and M3 re Mining.
02/22/23	Patrick J. Nash Jr., P.C.	0.50	Review correspondence from W&C re threats of physical violence (.2); follow up re threats of physical violence (.3).
02/23/23	Susan D. Golden	0.50	Telephone conference with W&C re creditor threats against Committee and counsel (.3); telephone conference with R. Kwasteniet re same (.2).
02/23/23	Dan Latona	0.40	Telephone conference with C. Koenig, A&M, Centerview, Committee re case update.
02/23/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/23/23	Rebecca J. Marston	0.10	Correspond with W&C re hearing transcript.
02/23/23	Alison Wirtz	0.40	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/24/23	Susan D. Golden	1.90	Telephone conference with government authorities, R. Kwasteniet, C. Koenig, W&C re phishing scams and threats against UCC (.6) correspond with W&C, J. Sussberg, R. Kwasteniet, C. Koenig re follow-up to same (.5); telephone conference with W. Harrington and L. Riffkin re same (.2); correspond with same re same (.1); multiple telephone conferences with K&E firm security re same (.5).
02/24/23	Josh Sussberg, P.C.	0.50	Telephone conference with P. Nash re status and death threats (.4); correspond re same with S. Golden and J. Powell (.1).
02/28/23	Megan Bowsher	0.20	File and organize documents and correspondence re production to Committee.
<b>Total</b>		<b>91.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155367**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 772,319.50

Total legal services rendered

\$ 772,319.50



Legal Services for the Period Ending February 28, 2023

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Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca H. Arnall	0.40	885.00	354.00
Simon Briefel	18.00	1,245.00	22,410.00
Grace C. Brier	1.10	1,215.00	1,336.50
Jeff Butensky	0.70	995.00	696.50
Susan D. Golden	7.10	1,475.00	10,472.50
Amila Golic	4.60	885.00	4,071.00
Noreen Gosselin	0.50	480.00	240.00
Gabriela Zamfir Hensley	9.00	1,245.00	11,205.00
Matthew C. Hutchinson	2.50	1,245.00	3,112.50
Elizabeth Helen Jones	63.30	1,155.00	73,111.50
Hanaa Kaloti	1.00	1,310.00	1,310.00
Chris Koenig	46.00	1,425.00	65,550.00
Ross M. Kwasteniet, P.C.	16.70	2,045.00	34,151.50
Dan Latona	31.40	1,375.00	43,175.00
Nima Malek Khosravi	32.80	735.00	24,108.00
Caitlin McGrail	13.50	735.00	9,922.50
Joel McKnight Mudd	37.20	885.00	32,922.00
Patrick J. Nash Jr., P.C.	5.10	2,045.00	10,429.50
Katherine C. Nemeth	3.60	1,295.00	4,662.00
Jeffery S. Norman, P.C.	3.10	1,995.00	6,184.50
Robert Orren	9.00	570.00	5,130.00
John Poulos	2.70	1,155.00	3,118.50
Joshua Raphael	79.40	735.00	58,359.00
Gabrielle Christine Reardon	21.00	735.00	15,435.00
Kelby Roth	25.60	735.00	18,816.00
Jimmy Ryan	119.50	885.00	105,757.50
Seth Sanders	35.20	885.00	31,152.00
D. Ryan Slaugh	22.40	1,155.00	25,872.00
Leonor Beatriz Suarez	12.70	735.00	9,334.50
William Thompson	6.40	995.00	6,368.00
Steve Toth	6.50	1,615.00	10,497.50
Kyle Nolan Trevett	19.00	885.00	16,815.00

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Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lindsay Wasserman	36.60	995.00	36,417.00
Ashton Taylor Williams	6.40	885.00	5,664.00
Morgan Willis	12.10	395.00	4,779.50
Alison Wirtz	12.00	1,295.00	15,540.00
Matthew Wood	0.20	1,405.00	281.00
Alex Xuan	58.60	735.00	43,071.00
Tanzila Zomo	1.50	325.00	487.50
<b>TOTALS</b>	<b>784.40</b>		<b>\$ 772,319.50</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Seth Sanders	0.70	Revise Flare token motion (.5); correspond with D. Latona and C. Koenig re same (.2).
01/02/23	D. Ryan Slaugh	2.10	Review, analyze confidential party issues list (.4); correspond with W&C, M3 and PWP teams re same (.2); review, analyze draft disclosure schedules (1.5).
01/03/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team, A&M, Company re custody withdrawal.
01/03/23	Amila Golic	0.30	Review and analyze post-petition transfer motion re preparing it for filing (.2); correspond with R.M. Roman re same (.1).
01/03/23	Gabriela Zamfir Hensley	0.20	Correspond with R.M. Roman re motion to return customer property.
01/03/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd re eligible Custody Account holders for withdrawals.
01/03/23	Nima Malek Khosravi	0.90	Correspond with E. Jones and J. Ryan re customer claims brief (.7); correspond with A&M re same (.2).
01/03/23	Joel McKnight Mudd	0.80	Correspond with C. McGrail re preference research (.2); correspond with E. Jones, K&E team, Ad Hoc Groups, W&C re Custody withdrawals (.6).
01/03/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with W&C re issues list for confidential party indication of interest (.5); review 3/28/22 letter to SEC re 40 Act considerations, relevant to confidential party bid (.4).
01/03/23	Katherine C. Nemeth	0.90	Correspond with M. Wood, J. Butensky re 280G matters.
01/03/23	Robert Orren	3.30	Prepare for filing motion to return postpetition transfers, institutional lending motion, and flare token motion (1.2); file same (1.3); correspond with C. Koenig, D. Latona and K&E team re same (.6); distribute same for service (.2).
01/03/23	Gabrielle Christine Reardon	0.60	Review and analyze fact discovery re potential bidder.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Seth Sanders	1.90	Correspond with D. Latona, W&C re upcoming Flare token motion (.5); correspond with C. Koenig and D. Latona re filing of Flare token motion (.4); correspond with R.M. Roman and K&E team re Flare and related filings (1).
01/03/23	D. Ryan Slauch	3.30	Correspond with J. Butensky and K&E team re confidential party issues list and corporate issues re same (.3); review, analyze comments re confidential party escrow agreement (.5); revise same (.9); correspond with J. Butensky and K&E team re same (.5); telephone conference re confidential party issues list with J. Butensky and K&E team (.5); telephone conference with Centerview re NAV (.6).
01/03/23	William Thompson	0.40	Review, analyze pro se pleadings re earn assets.
01/03/23	Steve Toth	1.50	Teleconference with PWP, W&C, J. Norman, K&E team and Centerview re bidder issues list (.5); analyze bidder APA issues list (.3); analyze and respond to correspondence with J. Butensky and K&E team re employment and APA questions (.3); analyze revised escrow agreement (.4).
01/03/23	Kyle Nolan Trevett	0.70	Correspond with R.M. Roman, K&E team re institutional lending motion (.1); revise same in preparation for filing (.6).
01/03/23	Lindsay Wasserman	0.70	Correspond with A&M team re administrative claim (.2); review materials re same (.5).
01/03/23	Alison Wirtz	1.80	Correspond with S. Toth re plan sponsor issues list (.1); correspond with Company re plan and reorganization calls (.2); correspond and conference with J. Schlingbaum re issues list (.4); review and analyze same (.5); correspond with W&C re issues list (.6).
01/03/23	Matthew Wood	0.20	Analyze issues re Section 280G.
01/04/23	Amila Golic	0.20	Review and analyze Court order re Earn/Stablecoin motion.
01/04/23	Chris Koenig	1.80	Review and analyze Earn ruling.
01/04/23	Ross M. Kwasteniet, P.C.	1.70	Review and analyze earn ruling.
01/04/23	Patrick J. Nash Jr., P.C.	0.90	Review, analyze decision re ownership of earn assets.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	John Poulos	1.20	Analyze and revise security agreement.
01/04/23	Gabrielle Christine Reardon	1.80	Review, analyze fact discovery re potential bidder.
01/04/23	Kelby Roth	0.10	Review and analyze Earn order.
01/04/23	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team, and Company re responses to consumer privacy ombudsman inquiries re sale of whole company (.5); draft responses re same (.3); review, analyze earn opinion (.2).
01/04/23	Seth Sanders	0.40	Correspond with E. Jones and Company re withhold coin data.
01/04/23	D. Ryan Slaugh	3.60	Revise confidential party escrow agreement (.5); correspond with SRS re same (.2); review and incorporate SRS comments re agreement (.6); review, analyze W&C comments to confidential party issues list (.5); revise escrow agreement and prepare cover email to Gibson re same (1.5); correspond with J. Butensky and K&E team re same (.3).
01/04/23	Leonor Beatriz Suarez	3.00	Review, analyze new uploads to the VDR (2.0); revise security agreement (1.0).
01/04/23	Lindsay Wasserman	2.40	Telephone conference with Company, W&C re mining update (1.0); telephone conference with counterparty, Centerview re potential sale (.3); correspond with A&M re U.S. Trustee document requests (.3); correspond with K. Trevett, A&M re institutional loans (.5); review institutional loan documents re same (.3).
01/04/23	Alison Wirtz	0.70	Correspond with A. Colodny re comments to plan sponsor issues list (.1); review and analyze same (.4); correspond with K&E team re same (.2).
01/05/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet, K&E team re Earn opinion; correspond with J. Mudd, Company re telephone conference with W&C re eligible custody user lister.
01/05/23	Joel McKnight Mudd	0.70	Correspond with Company, W&C, Ad Hoc Groups re eligible custody users list.
01/05/23	Katherine C. Nemeth	2.00	Conferences with M. Wood re 280G (.3); analyze applicability of Section 280G (1.4); correspond with S. Price, M. Wood, K&E team re Section 280G (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	John Poulos	0.50	Draft and revise security agreement.
01/05/23	Gabrielle Christine Reardon	2.10	Review and analyze fact discovery re potential bidder.
01/05/23	Jimmy Ryan	1.10	Video conference with D. Latona, Centerview team, Company, consumer privacy ombudsman, and confidential counterparty re privacy considerations re sale of whole company.
01/05/23	D. Ryan Slaugh	3.50	Review and analyze opinion re accounts issue (1.5); review, analyze mining strategy presentation (.7); revise escrow agreement (1.1); correspond with J. Butensky and K&E team, Gibson re same (.2).
01/05/23	Leonor Beatriz Suarez	3.00	Revise security agreement (.6); correspond with J. Poulos, K&E team re same (.2); revise draft based on comments (1.0); telephone conference with J. Poulos, K&E team re disclosure schedules (.5); revise security agreement (.6); correspond with J. Poulos, K&E team re same (.1).
01/05/23	Alison Wirtz	0.70	Correspond with J. Schlingbaum and K&E team re issues list for bid (.2); review and revise same (.5).
01/06/23	Amila Golic	1.20	Review, analyze, and comment on A. Xuan research re latest developments re section 546(e) for Phase II Custody/Withhold Briefing.
01/06/23	Amila Golic	0.60	Correspond with C. Koenig, S. Sanders, D. Latona, W&C re motion re pending airdrop.
01/06/23	Elizabeth Helen Jones	0.70	Telephone conference with Company re eligible custody users list (.3); correspond with A. Xuan re complaint filed against A. Mashinsky (.1); correspond with J. Mudd, A&M re eligible custody users list (.3).
01/06/23	Hanaa Kaloti	0.50	Review and analyze fact development research conducted by J. Baruh re loan collateralization.
01/06/23	Nima Malek Khosravi	0.80	Research re administrative expense priority claims for employee counsel.
01/06/23	Katherine C. Nemeth	0.50	Correspond with M. Wood and Orrick re 280G.
01/06/23	Gabrielle Christine Reardon	2.10	Review and analyze fact discovery re potential bidder.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	D. Ryan Slaugh	0.40	Review, analyze proposal re loan treatment and communications re same.
01/06/23	William Thompson	0.70	Correspond with A. Williams, G. Reardon, K. Roth, A. Xuan, and J. Raphael re pro se earn motion tracker.
01/06/23	Kyle Nolan Trevett	0.20	Correspond with L. Wasserman re diligence requests re institutional lending motion.
01/06/23	Lindsay Wasserman	0.60	Correspond with K. Trevett re institutional loans (.3); review, analyze diligence requests re same (.3).
01/06/23	Ashton Taylor Williams	0.40	Correspond with W. Thompson, K&E team re Earn Order review.
01/06/23	Alex Xuan	2.30	Research re 546(e).
01/07/23	Alison Wirtz	6.50	Correspond with C. Koenig and R. Marston re statement re earn ruling and restructuring efforts (.2); review opinion and order, precedent and presentation (2.9); review and revise statement (1.9); correspond with R. Marston re same (.2); review materials re same (1.3).
01/08/23	Ross M. Kwasteniet, P.C.	1.60	Analyze Earn ruling and implications re same.
01/09/23	Elizabeth Helen Jones	3.60	Telephone conferences with C. Koenig re Custody/Withhold matters (.7); draft settlement term sheet re Custody/Withhold matters (2.1); review, revise research related to section 546(e) (.4); correspond with A. Xuan re same (.2); correspond with G. Reardon re pro se accounts (.2).
01/09/23	Chris Koenig	2.30	Review and revise term sheet re custody dispute (1.7); correspond with E. Jones and K&E team re same (.6).
01/09/23	Nima Malek Khosravi	0.90	Correspond with E. Jones and M. Marston re administrative priority claim.
01/09/23	Joel McKnight Mudd	1.40	Correspond with Company re Custody users (.4); review, analyze eligible custody users spreadsheets (.8); correspond with E. Jones, K&E team re same (.2).
01/09/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze docketed letter from creditor G. Thomson (.1); analyze issues re preserving D&O policy as estate asset (.3).
01/09/23	Katherine C. Nemeth	0.20	Correspond with Orrick re 280G.

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01/09/23	Joshua Raphael	0.30	Review, analyze pro se objections re Amended Earn Motion not addressed in Memorandum Opinion.
01/09/23	Kelby Roth	2.60	Review and analyze pro se motions re Earn and the sale of stablecoin (1.6); draft summary re same (.7); draft table re contract defenses (.3).
01/09/23	Jimmy Ryan	2.10	Draft notice and statement extending dates and deadlines re sale of whole company (1.2); correspond with D. Latona, K&E team, Centerview team, and W&C team re same (.9).
01/09/23	Seth Sanders	1.60	Telephone conference with D. Latona and the Company re Flare airdrop (.2); draft response to W&C questions re same (1); correspond with W&C re same (.4).
01/09/23	Steve Toth	0.30	Correspond with J. Butensky re outside date.
01/09/23	Kyle Nolan Trevett	1.00	Review, revise materials re institutional loan diligence (.9); correspond with L. Wasserman, D. Latona re same (.1).
01/09/23	Ashton Taylor Williams	0.60	Edit chart re Earn ruling objections.
01/09/23	Morgan Willis	0.50	File CNO and whole sale notice.
01/09/23	Alison Wirtz	0.60	Correspond with R. Marston re Earn statement (.1); review and comment on proposed earn statement (.5).
01/09/23	Alex Xuan	2.10	Review and analyze creditor motions re coin ownership and Terms of Use (1.7); review and analyze 546(e) research (.4).
01/10/23	Simon Briefel	0.90	Telephone conference with Company, E. Jones, A&M re custody withdrawal.
01/10/23	Jeff Butensky	0.50	Review, analyze regulatory considerations slide pertaining to confidential party proposal.



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01/10/23	Elizabeth Helen Jones	3.10	Telephone conference with C. Koenig, C Street re communications on Custody/Withhold Order (.4); telephone conference with C. Koenig, K&E team, Company re Custody/Withhold matters (.5); telephone conference with C. Koenig, K&E team, Company, W&C re Custody/Withhold list (.5); correspond with C. Koenig, R. Kwasteniet re Custody/Withhold settlement term sheet (.3); review, revise Custody/Withhold settlement term sheet (.7); office conference and correspond with A. Xuan re section 546(e) defenses related to Custody/Withhold (.7).
01/10/23	Chris Koenig	2.90	Review and revise term sheet re custody dispute (1.4); correspond with E. Jones and K&E team re same (.4); telephone conference with Company and E. Jones re custody communications issues (.3); telephone conference with E. Jones, UCC and ad hoc groups re custody next steps (.8).
01/10/23	Nima Malek Khosravi	0.40	Correspond with J. Raphael and K&E team re administrative priority claim; research motions re same.
01/10/23	Joel McKnight Mudd	0.90	Telephone conference with C. Koenig, K&E team, Company, W&C, re Custody distributions process.
01/10/23	Kelby Roth	3.10	Research re contract defense remedies (2.8); correspond with W. Thompson and K&E team re same (.3).
01/10/23	Seth Sanders	1.00	Telephone conference with E. Jones, K&E team, and the Company re return of custody assets (.8); correspond with J. Mudd, A. Golic re same (.2).
01/10/23	D. Ryan Slauch	0.60	Review, analyze draft slides re regulatory considerations.
01/10/23	Steve Toth	0.80	Correspond with J. Butensky and K&E team re closing matters and consents (.5); analyze deck re regulatory considerations (.3).
01/10/23	Alison Wirtz	0.40	Correspond with R. Marston re Earn ruling statement (.2); review, analyze same (.2).

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01/10/23	Alex Xuan	2.40	Revise 546(e) research (1.9); conference with E. Jones re same (.1); correspond with E. Jones re same (.3); review, analyze research re contract defense (.1).
01/11/23	Chris Koenig	2.40	Review and revise custody term sheet (1.7); correspond with E. Jones, UCC re same (.7).
01/11/23	Joel McKnight Mudd	0.30	Correspond with Company, E. Jones, K&E team, Special Committee re custody update.
01/11/23	Joshua Raphael	3.20	Review, analyze de minimis asset sale agreement for purposes of drafting notice (.4); draft notice re same (.4); correspond with D. Latona re same (.1); correspond with Company, K&E team re same (1.2); revise notice re same and prepare for filing (.5); correspond with UCC, U.S. Trustee re same (.4); finalize same (.2).
01/11/23	Kelby Roth	1.90	Research re contract defense remedy claims process.
01/11/23	Steve Toth	0.20	Analyze and respond to correspondence with Orrick and J. Butensky and K&E team re closing matters.
01/12/23	Amila Golic	0.60	Correspond with A. Xuan re revising research re section 546(e) issues (.2); review and revise case law research re same (.4).
01/12/23	Elizabeth Helen Jones	1.40	Telephone conference with Company re preparations for Special Committee meeting on Custody/Withhold (.3); telephone conference with C. Koenig, W&C re Custody/Withhold settlement (.9); correspond with Company re Custody/Withhold matters (.2).
01/12/23	Chris Koenig	2.00	Review and revise term sheet re custody dispute (1.1); telephone conference with UCC, R. Kwasteniet and E. Jones re same (.9).
01/12/23	Dan Latona	0.50	Analyze objection re de minimis asset sale.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Joshua Raphael	2.10	Review, analyze objection to de minimis asset sale (.3); correspond with Milbank / JD re same (.1); correspond with Company, K&E team re same (.2); review, analyze correspondence with U.S. Trustee re same (.1); correspond with Company re same (.1); conference with J. Ryan re same (.1); correspond with Company re same (.2); research, draft reply in support of sale (1.0).
01/12/23	Kelby Roth	0.40	Research re contract defense remedies claims (.1); telephone conference with W. Thompson and K&E team re same (.3).
01/12/23	Jimmy Ryan	0.70	Review, analyze pleadings re de minimis asset sale procedures (.3); conference with J. Raphael re same (.2); correspond with D. Latona, K&E team re same (.2).
01/12/23	Steve Toth	0.90	Correspond with J. Butensky and K&E team re closing matters (.4); correspond with Centerview re APA matters (.3); correspond with A. Wirtz and K&E team re plan term sheet (.2).
01/12/23	Kyle Nolan Trevett	0.40	Correspond with L. Wasserman, K&E team, Company re institutional loan diligence.
01/12/23	Alex Xuan	4.80	Research re 546(e) (2.0); revise research summary re same (2.8).
01/13/23	Amila Golic	0.60	Conference with C. Koenig, K&E team, Company, Special Committee re Custody withdrawal schedule (.5); review and analyze materials re same (.1).
01/13/23	Elizabeth Helen Jones	0.80	Draft email response to chambers re Custody/Withhold Issues (.4); correspond with C. Koenig, W&C, and Ad Hoc Groups re draft response (.4).
01/13/23	Caitlin McGrail	0.60	Organize documents for custody and withhold analysis.
01/13/23	Joshua Raphael	2.80	Draft reply in support of de minimis asset sale (2.6); correspond J. Ryan re same (.1); correspond with conflicts team re de minimis asset sale (.1).
01/13/23	Gabrielle Christine Reardon	0.60	Correspond with E. Jones re Earn related filings.
01/13/23	Kelby Roth	2.80	Research re contract defense remedy claims process.

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01/13/23	Seth Sanders	1.30	Telephone conference with E. Jones, K&E team, A&M, and Special Committee re Custody return issues (.9); correspond with D. Latona and K&E team re Flare airdrop received (.4).
01/13/23	D. Ryan Slaugh	2.60	Review, analyze precedent re Plan re confidential party issues (1.3); telephone conferences and correspond with J. Butensky, K&E team re status re same (.5); review, analyze W&C counterproposal to confidential party bid (.8).
01/13/23	Kyle Nolan Trevett	0.50	Correspond with L. Wasserman, K&E team, Company, W&C re institutional loan diligence.
01/13/23	Alex Xuan	1.80	Research re 546(e) (.7); research re contract defenses (1.1).
01/14/23	Nima Malek Khosravi	3.20	Draft response brief re customer claims issues.
01/14/23	D. Ryan Slaugh	0.30	Correspond with K&E team, A. Wirtz re regulatory call.
01/14/23	Steve Toth	0.40	Analyze assignment consent (.3); correspond with J. Butensky re same (.1).
01/15/23	Gabriela Zamfir Hensley	1.40	Conference with C. Koenig re objection to motions re estate property (.4); correspond with W. Thompson, C. Koenig re same (.3); analyze W&C comments to order to return postpetition transfers (.1); revise same (.6).
01/15/23	Elizabeth Helen Jones	0.90	Revise proposed response to Chambers re Custody/Withhold withdrawals (.2); correspond with W&C, Ad Hoc groups re same (.1); telephone conference with C. Koenig, K&E team, W&C re Custody/Withhold settlement (.6).
01/15/23	Chris Koenig	4.50	Telephone conference with E. Jones, R. Kwasteniet and the UCC re custody issues (.7); review and revise custody settlement term sheet (1.1); correspond with E. Jones, K&E team and UCC re custody (.4); review and revise omnibus pro se Earn objection (1.8); correspond with G. Hensley re same (.5).
01/15/23	Seth Sanders	0.90	Revise Flare proposed order upon W&C comments (.6); correspond with D. Latona re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/23	Kyle Nolan Trevett	0.30	Correspond with L. Wasserman, Company re institutional loan issues, diligence.
01/16/23	Gabriela Zamfir Hensley	6.70	Review, analyze earn opinion (.9); review, analyze related opinions (.2); review, analyze creditor filings re earn pleadings (1.3); revise objection re same (3.2); analyze issues re same (.4); correspond with W. Thompson re same (.2); further review, revise objection (.5).
01/16/23	Elizabeth Helen Jones	0.40	Correspond with W&C re gas fees and transaction fees related to Custody/Withhold withdrawals (.3); correspond with Chambers re Custody/Withhold withdrawals status (.1).
01/16/23	Chris Koenig	4.10	Review and revise custody settlement (1.4); review and revise omnibus pro se Earn objection (2.7).
01/16/23	Patrick J. Nash Jr., P.C.	0.20	Correspond with E. Jones re status of response to Court's inquiry re status of distributions to eligible custody and withhold account holders.
01/16/23	Joshua Raphael	1.10	Revise reply in support of de minimis asset sale.
01/16/23	Jimmy Ryan	2.10	Correspond with J. Raphael re response to objection to de minimis asset sale (.4); draft response to pro se creditor re objection to same (.8); review, revise, comment on reply re same (.9).
01/16/23	D. Ryan Slaugh	2.30	Telephone conference with confidential party re confidential party bid (1.2); review and analyze confidential party counterproposal (.8); correspond with S. Toth, K&E team re same (.3).
01/16/23	Leonor Beatriz Suarez	1.00	Research re blockchain equity issuance.
01/16/23	Kyle Nolan Trevett	0.50	Correspond with L. Wasserman, K&E team, Company re institutional loan diligence (.2); telephone conference with D. Latona, Company re same (.3).
01/17/23	Elizabeth Helen Jones	0.80	Correspond with A&M re Custody/Withhold distribution schedule (.4); correspond with C. Koenig, K&E team re Custody/Withhold distribution schedule (.3); correspond with Ad Hoc Groups, Committee re Custody/Withhold distribution schedule (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Elizabeth Helen Jones	0.60	Telephone conference with Milbank re hearing on claims at debtor entities (.3); correspond with Milbank, W&C re hearing on claims at debtor entities (.3).
01/17/23	Nima Malek Khosravi	3.30	Draft customer claims response brief.
01/17/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze objection from ad hoc borrower group to debtors' motion re institutional loan program.
01/17/23	Jimmy Ryan	1.40	Review, revise, comment on response to objection to de minimis asset sale (1.2); correspond with D. Latona, K&E team re same (.2).
01/17/23	Seth Sanders	0.30	Revise Flare proposed order (.2); correspond with C. Koenig, D. Latona re same (.1).
01/17/23	Leonor Beatriz Suarez	4.00	Draft chart comparing state laws re use of blockchain in corporations.
01/17/23	Kyle Nolan Trevett	0.80	Correspond with D. Latona, A&M team, Company re outstanding institutional lending diligence.
01/17/23	Lindsay Wasserman	2.00	Review and revise NDA (.7); correspond with D. Latona, counterparty re same (.3); correspond with Company re institutional loans (.4); review, analyze diligence requests re same (.6).
01/18/23	Rebecca H. Arnall	0.20	Conference with K. Nemeth re 280G.
01/18/23	Amila Golic	0.40	Review and analyze customer's claims re unsupported coins and request for withdrawal; review and analyze Custody/Withhold order.
01/18/23	Matthew C. Hutchinson	1.40	Telephone conference with S. Toth, J. Butensky, and Centerview re closing process (1.0); prepare for same (.4).
01/18/23	Elizabeth Helen Jones	0.80	Correspond with C. Koenig re Custody/Withhold settlement (.6); correspond with W&C re Custody/Withhold schedule (.2).
01/18/23	Ross M. Kwasteniet, P.C.	2.10	Review, revised plan sponsor proposal.
01/18/23	Joel McKnight Mudd	0.50	Review, analyze user transactions; correspond with ad hoc group re same.
01/18/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze pro se creditors notice of appeal re Earn ruling; review correspondence from L. Milligan of Texas AG's office re document request.

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01/18/23	Robert Orren	0.50	File notice of hearing on Debtors' sale of de minimis assets (.2); distribute same for service (.2); correspond with D. Latona re same (.1).
01/18/23	Joshua Raphael	0.40	Revise reply in support of de minimis asset sale.
01/18/23	Jimmy Ryan	1.30	Correspond with J. Raphael re reply to objection to de minimis asset sale (.3); conference with J. Raphael re same (.5); draft notice of hearing re same (.3); correspond with D. Latona, K&E team re hearing notice re same (.2).
01/18/23	Seth Sanders	0.60	Correspond with Company, C. Koenig, and D. Latona re Condit stipulation.
01/18/23	D. Ryan Slaugh	0.60	Telephone conference re regulatory issues with J. Butensky and K&E team.
01/18/23	Leonor Beatriz Suarez	1.70	Revise governance blockchain table.
01/18/23	Lindsay Wasserman	2.40	Draft cash management letter re intercompany transfer (.3); review and revise supplemental Centerview retention application (.7); review, analyze diligence requests re institutional loans (.4); correspond with K. Trevett re same (.3); review and revise NDAs (.5); correspond with A. Golic re same (.2).
01/19/23	Elizabeth Helen Jones	2.90	Telephone conference with C. Koenig, Company re Custody/Withhold distribution schedule (.5); correspond with A&M, C. Koenig, Ad Hoc Groups, Committee re Custody/Withhold distribution schedule (.7); review, revise Custody/Withhold Settlement term sheet (1.7).
01/19/23	Dan Latona	0.50	Telephone conference with Centerview team, potential bidder re bid.
01/19/23	Nima Malek Khosravi	3.40	Draft customer claims response brief.
01/19/23	Joshua Raphael	0.10	Revise reply in support of de minimis asset sale.
01/20/23	Rebecca H. Arnall	0.20	Review, analyze updates to employment agreement; correspond with H. Goldsmith re matter summary.
01/20/23	Elizabeth Helen Jones	1.10	Correspond with Ad Hoc Groups, W&C re Custody/Withhold schedule (.2); revise draft Custody/Withhold settlement term sheet (.9).

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01/20/23	Chris Koenig	1.60	Review and revise custody settlement term sheet (1.2); correspond with E. Jones re same (.4).
01/20/23	Joshua Raphael	3.90	Revise reply in support of de minimis asset sale (2.8); review, analyze comments re same (.4); revise same (.4); correspond with D. Latona re same (.3).
01/20/23	Jimmy Ryan	1.20	Review, comment on reply to objection to de minimis asset sale.
01/20/23	Steve Toth	0.30	Correspond re employee and closing matters with J. Butenski and K&E team and Company.
01/20/23	Kyle Nolan Trevett	3.50	Correspond with D. Latona, L. Wasserman re outstanding institutional lending diligence requested by U.S. Trustee (.8); draft, revise institutional lending reply (2.6); correspond with L. Wasserman re same (.1).
01/20/23	Lindsay Wasserman	1.20	Correspond with Company re NDA (.2); correspond with E. Jones re cash management reports (.4); review, analyze diligence requests re institutional loans (.6).
01/21/23	Amila Golic	0.50	Review and analyze research re financial institution and financial participants for section 546(e) memorandum.
01/21/23	Elizabeth Helen Jones	1.80	Review, revise custody/withhold settlement term sheet (1.6); correspond with C. Koenig re same (.2).
01/21/23	Chris Koenig	1.70	Review and revise reply in support of de minimis asset sale.
01/21/23	Chris Koenig	1.30	Review and revise custody term sheet.
01/21/23	Nima Malek Khosravi	5.90	Draft customer claims response brief.
01/21/23	Joshua Raphael	3.30	Correspond with C. Koenig, D. Latona re de minimis asset sale reply (.4); revise reply in support of de minimis asset sale (1.2); draft correspondence to Company re declaration (.3); revise reply per C. Koenig comments (.6); correspond with L. Hamlin, J. Ryan re declaration (.2); further revise reply (.6).
01/21/23	Jimmy Ryan	0.90	Correspond with D. Latona, K&E team re reply to objection to de minimis asset sale (.4); correspond with D. Latona, K&E team re same (.3); telephone conference with J. Raphael re same (.2).



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01/21/23	Kyle Nolan Trevett	3.70	Draft, revise institutional lending reply (3.4); correspond with D. Latona, L. Wasserman re same (.3).
01/21/23	Lindsay Wasserman	2.70	Review and revise reply to institutional loan motion objection (1.0); correspond with D. Latona, K. Trevett re same (.3); review and revise Centerview supplemental retention application (1.1); correspond with D. Latona, A. Wirtz re same (.3).
01/22/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, W&C team, Ad Hoc Groups re Custody/Withhold settlement (1.1); telephone conference with W&C team, C. Koenig re Custody/Withhold settlement (.3); telephone conference and correspond with J. Mudd, C. McGrail re notice to withdraw custody/withhold assets (.6); review, revise settlement term sheet for Custody/Withhold (.4).
01/22/23	Chris Koenig	2.00	Review and revise custody term sheet (.8); telephone conference with E. Jones, R. Kwasteniet, UCC, ad hoc groups re custody and withhold issues (1.2).
01/22/23	Ross M. Kwasteniet, P.C.	1.40	Review and revise reply in support of de minimis asset sale (1.1); correspond with J. Raphael and K&E team re same (.3).
01/22/23	Nima Malek Khosravi	6.60	Draft customer claims response brief (6.5); correspond with J. Ryan re same (.1).
01/22/23	Caitlin McGrail	0.80	Draft and revise custody and withhold notice (.6); telephone conference with E. Jones and J. Mudd re custody and withhold notice (.2).
01/22/23	Joel McKnight Mudd	1.90	Revise withdrawal notice.
01/22/23	Joshua Raphael	5.10	Revise, analyze reply in support of de minimis asset sale (.5); correspond with R. Kwasteniet re same (.2); draft declaration in support of reply (1.5); revise reply in support and correspond with D. Latona re same (.5); revise declaration (.5); further revise declaration per D. Latona comments (.3); further review, revise reply and declaration (1.4); correspond with P. Holert re declaration and reply (.2).

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01/22/23	Jimmy Ryan	1.50	Review, comment on declaration in support of reply to de minimis asset sale objection (.4); correspond with J. Raphael, K&E team re same (.6); review, revise comment on reply to objection re same (.5).
01/22/23	Seth Sanders	0.70	Analyze, revise Flare motion (.5); correspond with A. Golic re same (.2).
01/22/23	D. Ryan Slaugh	0.60	Review, analyze HASH Howey analysis.
01/22/23	Steve Toth	0.40	Analyze APA re patent question and prepare related correspondence with J. Butensky.
01/22/23	Kyle Nolan Trevett	2.70	Draft, revise institutional lending reply (2.5); correspond with C. Koenig, D. Latona, L. Wasserman re same (.2).
01/23/23	Grace C. Brier	1.10	Telephone conference with Company employee re hearing preparation (.7); review, analyze declaration, documents re same (.4).
01/23/23	Susan D. Golden	2.60	Review and analyze first CPO report of L. Thompson (2.3) and correspond with D. Latona re comments to same (.3).
01/23/23	Gabriela Zamfir Hensley	0.70	Revise notice of revised order re postpetition transfers (.3); analyze correspondence re earn motions (.1); correspond with C. Koenig re same (.1); conference with Akin, R. Kwasteniet, C. Koenig re earn, custody litigation, rulings (.2).
01/23/23	Elizabeth Helen Jones	2.30	Telephone conference with C. Koenig, K&E team, Company re Custody/Withhold withdrawals (.4); telephone conference with C. Koenig, Company, W&C re gas fees related to Custody withdrawals (.3); correspond with Company re status of Custody/Withhold withdrawal schedule (.2); review, revise notice and schedule re Custody/Withhold withdrawals (.9); telephone conference with A&M re Custody/Withhold withdrawal schedule (.2); correspond with W&C, Ad Hoc Groups re Custody/Withhold withdrawal schedule (.3).
01/23/23	Dan Latona	1.30	Analyze, comment on reply re de minimis sale objection (.5); telephone conference with L. Hamlin, Company re witness preparation re same (.8).

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01/23/23	Dan Latona	1.20	Coordinate filing re responsive pleadings re de minimis asset sale and institutional loan motion.
01/23/23	Caitlin McGrail	0.10	Correspond with E. Jones and J. Mudd re custody and withhold notice.
01/23/23	Joel McKnight Mudd	2.00	Correspond with E. Jones re notice of withdrawals (.2); revise same (1.2); telephone conference with Company re same (.6).
01/23/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze docketed letter from creditor D. Dalhart; review, analyze debtors reply in support of motion re authorization to workout institutional loan portfolio.
01/23/23	Robert Orren	2.70	File notice of revised proposed order to credit flare token account holders (.2); correspond with A. Golic and K&E working group re same (.1); distribute same for service (.1); file proposed order authorizing return of postpetition cryptocurrency transfers (.3); prepare for filing reply in support of sale of de minimis assets and related declaration (.6); file same (.4); prepare for filing reply in support of motion authorizing transfer of cryptocurrency assets and revised proposed order for same (.6); file same (.4).
01/23/23	Joshua Raphael	5.30	Review, revise declaration and reply in support of de minimis asset sale (1.1); conference with Company, D. Latona, J. Ryan re same (.8); revise declaration per discussion with Company (.8); revise reply re same (1.2); correspond re declaration and reply with D. Latona, K&E team (.5); review, revise reply (.9).
01/23/23	Gabrielle Christine Reardon	6.70	Review and analyze R. Gallagher reply (.6); review and analyze K. Khanuja reply (.7); revise summary re R. Gallagher and K. Khanuja arguments (.9); review and revise talking points for January 24, 2023 hearing (.4); research case law re Earn Order appeal (3.8); correspond with C. Koenig re January 24, 2023 hearing (.3).
01/23/23	Kelby Roth	7.00	Research case law re Bankruptcy Rule 7001 (5.4); draft talking points re constructive trusts for 1/14 omnibus hearing (1.5); correspond with W. Thompson and G. Reardon re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Jimmy Ryan	1.60	Correspond with J. Raphael, K&E team re reply to de minimis asset sale objection (.6); review, revise, comment on same (.4); review, revise, comment on declaration in support of same (.6).
01/23/23	Kyle Nolan Trevett	4.70	Draft, revise institutional lending reply, proposed order (4.2); correspond with C. Koenig, D. Latona, L. Wasserman re same (.5).
01/23/23	Lindsay Wasserman	4.10	Review and revise institutional loan motion (2.5); correspond with K. Trevett, K&E team re same (.6); review and revise non-disclosure agreement (.3); correspond with D. Latona, Company re same (.3); correspond with S. Briefel, J. Ryan, Company re individual account balance (.4).
01/24/23	Susan D. Golden	0.90	Correspond with Company and D. Latona and J. Ryan re comments to CPO report (.6); follow-up teleconference with D. Latona and J. Ryan (.3).
01/24/23	Noreen Gosselin	0.50	Review and forward official recordation document for Change of Name filing with the US Trademark Office.
01/24/23	Matthew C. Hutchinson	0.60	Teleconference with J. Butensky and opposing counsel re employee transfer matters.
01/24/23	Elizabeth Helen Jones	2.30	Telephone conference with C. Koenig, K&E team, Company re Custody/Withhold schedule (.7); telephone conference with C. Koenig, Custody Ad Hoc Group re settlement (.4); correspond with C. Koenig re talking points for Custody/Withhold update (.3); review, revise notice of Custody/Withhold withdrawals (.6); correspond with A&M re Custody/Withhold withdrawal schedule (.1); correspond with J. Mudd re Custody/Withhold schedule (.2).
01/24/23	Dan Latona	2.00	Telephone conference with Centerview, W&C, potential bidder re bid (.6); telephone conference with company re de minimis assets (.3); analyze notice re same (.2); analyze, comment on consumer privacy ombudsman report (.9).

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01/24/23	Nima Malek Khosravi	0.60	Draft notice for hearing re customer claims issues.
01/24/23	Caitlin McGrail	1.60	Review, analyze custody distribution spreadsheet (1.0); correspond with J. Mudd and E. Jones re same (.2); telephone conference with J. Mudd re same (.4).
01/24/23	Joel McKnight Mudd	3.90	Revise notice re custody withdrawals (2.6): review, revise custody withdrawals spreadsheet (.8); correspond with ad hoc groups, W&C re notice of custody withdrawals (.5).
01/24/23	Joshua Raphael	1.40	Conference with Company, J. Ryan re de minimis asset sale declaration (.2); prepare notice for de minimis asset sale (.2); compile, prepare filing version, and redact confidential information re same (.5); revise re same (.4); correspond with D. Latona re same (.1).
01/24/23	Gabrielle Christine Reardon	0.50	Correspond with C. Koenig, K&E team re omnibus hearing.
01/24/23	Kelby Roth	1.70	Draft research memorandum re Rule 7001.
01/24/23	Jimmy Ryan	2.40	Correspond with E. Jones, K&E team re responsive brief re claims at every company entity (.4); review, revise same (.4); correspond with E. Jones, K&E team re notice of hearing re same (.1); video conference with D. Latona, K&E team, and Company re de minimis asset sale (.2); correspond with J. Raphael, K&E team re same (.1); correspond with S. Golden, K&E team, and Company re consumer privacy ombudsman report (.9); telephone conference with S. Golden and D. Latona re same (.3).
01/24/23	Steve Toth	0.60	Correspond with J. Butensky re 2021 share transfer (.3); prepare related correspondence (.1); analyze correspondence with J. Butensky and company re employee timeline (.2).
01/24/23	Lindsay Wasserman	2.20	Review and revise non-disclosure agreement (1.0); correspond with D. Latona re same (.5); correspond with Fischer re recognition order (.3); review, revise 341 meeting talking points (.4).

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01/24/23	Alison Wirtz	1.30	Conference with D. Latona and K&E team, Centerview and bidder re sale options (.9); correspond with W&C, counsel to bidder and K&E securities teams re treatment of certain securities in a chapter 11 plan context (.4).
01/24/23	Alex Xuan	3.20	Draft memorandum re 546(e).
01/25/23	Susan D. Golden	1.30	Video conference with L. Thompson and J. Ryan re initial comments to draft CPO report (.7); correspond with Company re same (.3) correspond with L. Thompson and J. Ryan re same (.3).
01/25/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, J. Mudd, Company, A&M re Custody/Withhold schedule (.6); review, analyze edits to Custody/Withhold withdrawal notice (.2); correspond with J. Mudd re same (.1).
01/25/23	Nima Malek Khosravi	2.60	Correspond with J. Ryan and K&E team re customer claims response brief (.2); revise customer claims response brief (1.9); implement additional comments re same (.4); correspond with R. Marston and K&E team re same (.1).
01/25/23	Joel McKnight Mudd	0.60	Revise notice of distribution schedule (.2); correspond with Ad Hoc Groups, Committee re updated schedule and notice (.4).
01/25/23	Joshua Raphael	2.20	Correspond with W&C, U.S. Trustee, D. Latona, J. Ryan, Company re de minimis asset sale (.4); analyze issues re de minimis asset sale (.3); draft officers' certificate re same (.6); revise same per D. Latona comments (.8); correspond with D. Latona, Company re same (.1).
01/25/23	Kelby Roth	1.80	Telephone conference with W. Thompson, K&E team re contract defense remedy motion (.5); research re same (.3); telephone conference with G. Hensley and K&E team re same (.4); draft outline re same (.4); correspond with G. Reardon and A. Xuan re same (.2).

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01/25/23	Jimmy Ryan	2.00	Correspond with S. Golden, Company, and consumer privacy ombudsman re consumer privacy ombudsman report (.5); conference with S. Golden and consumer privacy ombudsman re same (.4); correspond with D. Latona, K&E team, and Company re de minimis asset sale (.4); telephone conference with J. Raphael re same (.1); correspond with E. Jones, K&E team re claims at every entity brief (.3); office conference with E. Jones, K&E team re same (.2); telephone conference with R. Marston re same (.1).
01/25/23	William Thompson	0.80	Correspond with G. Hensley re earn appeal (.4); correspond with A. Straka and E. Jones re same (.4).
01/25/23	Steve Toth	0.50	Correspond with J. Butensky re closing matters (.2); correspond with same re 2021 transaction (.3).
01/25/23	Lindsay Wasserman	2.30	Review, analyze revised CPO report from L. Thompson (.6); review proposed revisions from (.4); video conference with L. Thompson, J. Ryan, and Company re proposed CPO report (.7); correspond with C. Roberts re data retention policies (.3); telephone conference with R. Kwasteniet re leak of bids (.3).
01/25/23	Alex Xuan	0.60	Draft 546(e) memorandum.
01/26/23	Susan D. Golden	2.30	Review, analyze revised CPO report from L. Thompson (.6); review, analyze proposed revisions from Company (.4); video conference with L. Thompson, J. Ryan, and Company re proposed CPO report (.7) and follow-up correspondence with Company re data retention policies (.3); telephone conference with R. Kwasteniet re leak of bids (.3).
01/26/23	Amila Golic	0.20	Telephone conference with J. Mudd re protective order in context of Custody Withdrawal Notice.

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01/26/23	Elizabeth Helen Jones	2.30	Telephone conference with Company, J. Mudd re Custody/Withhold withdrawal notice (.7); telephone conference with C. Koenig, K&E team re Custody/Withhold withdrawal steps (.5); correspond with Company, A&M re Custody/Withhold withdrawal notice (.5); review, revise Custody/Withhold withdrawal notice (.6).
01/26/23	Chris Koenig	2.60	Analyze and evaluate leak issue re bids (1.7); correspond with R. Kwasteniet and K&E team re same (.9).
01/26/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze materials related to T. Fong leak (2.0); analyze implications re bidding and plan process (1.2).
01/26/23	Nima Malek Khosravi	4.20	Conference with E. Jones and K&E team re customer claims response brief (.6); revise same (3.6).
01/26/23	Joel McKnight Mudd	3.60	Revise withdrawal notice (3.2); correspond with E. Jones, C. McGrail re same (.4).
01/26/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze court order denying ad hoc borrow group objection to institutional loan program management motion.
01/26/23	Joshua Raphael	1.40	Conference with Company re officer's certificate for de minimis asset sale (.7); correspond with D. Latona, Company re de minimis asset sale considerations (.5); correspond with W&C re same (.2).
01/26/23	Kelby Roth	0.30	Research re statutory bases for relief for contractual defense remedies motion.



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01/26/23	Jimmy Ryan	5.80	Correspond with S. Golden, K&E team, Company, and consumer privacy ombudsman re consumer privacy ombudsman report (.4); conference with S. Golden, Company, and consumer privacy ombudsman re same (.5); telephone conference with E. Jones, K&E team re responsive brief re claims at every debtor entity (.6); correspond with E. Jones, K&E team re same (.4); review, revise responsive brief re same (1.9); research re same (.7); correspond with D. Latona, K&E team, and Company re de minimis asset sale (.3); videoconference with J. Raphael, Company re same (.7); telephone conference with J. Raphael re same (.1); correspond with S. Briefel, K&E team re bid protections motion (.2).
01/26/23	William Thompson	0.80	Correspond with A. Xuan and K&E team re Earn appeal process (.4); research issues re same (.4).
01/26/23	Steve Toth	0.60	Analyze correspondence re closing matters (.2); correspond with J. Butensky re same (.1); correspond with J. Butensky re closing matters (.3).
01/26/23	Ashton Taylor Williams	1.40	Correspond with D. Latona, K&E team re bidding procedures confidentiality terms (.5); review, research bidding procedures re same (.9).
01/26/23	Alex Xuan	4.50	Draft 546(e) memorandum.
01/27/23	Simon Briefel	1.20	Telephone conference with D. Latona, J. Ryan re bid protection motion (.3); analyze precedent re same (.3); telephone conference with J. Ryan re sale of assets (.3); analyze issues re same (.3).
01/27/23	Matthew C. Hutchinson	0.50	Telephone conference with J. Butensky re intercompany loan related to acquisition of GK8.

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01/27/23	Elizabeth Helen Jones	2.10	Telephone conference with C. Koenig, W&C re Custody/Withhold settlement (.5); correspond with J. Mudd, C. McGrail re Custody/Withhold withdrawal notice and schedules (.7); review, revise communications documents related to Custody/Withhold withdrawal notice (.4); correspond with J. Mudd re Custody/Withhold withdrawal notice (.2); review, revise Custody/Withhold withdrawal notice (.3).
01/27/23	Chris Koenig	1.10	Review and revise letter re T. Fong leak.
01/27/23	Ross M. Kwasteniet, P.C.	2.80	Analyze fallout from T. Fong leak.
01/27/23	Dan Latona	0.60	Analyze, comment on letter re leaked bids (.5); analyze bidding procedures re same (.1).
01/27/23	Caitlin McGrail	0.80	Review, revise custody and withhold notice (.2); telephone conference with J. Mudd re same (.3); correspond with E. Jones and J. Mudd re same (.1); review, analyze communications documents re same (.2).
01/27/23	Joel McKnight Mudd	3.30	Revise communications documents (.8); review, analyze withdrawal spreadsheets (1.2); review, revise motion re withdrawals (1.0); telephone conference with C. McGrail re same (.3).
01/27/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze docketed letter from creditor A. Brown.
01/27/23	Jeffery S. Norman, P.C.	1.80	Video conference with W&C, Paul Weiss re HASH token analysis (1.0); prepare for same (.2); review, analyze analysis of Hash token regulatory status (.6).
01/27/23	Joshua Raphael	0.40	Conference with J. Ryan re de minimis asset sale (.1); correspond with A&M, D. Latona, J. Ryan re same (.1); correspond with D. Latona, C. Koenig re same (.2).
01/27/23	Gabrielle Christine Reardon	2.60	Fact discovery re potential bidder.
01/27/23	Kelby Roth	1.70	Research re bases for relief for contract defense remedy objection.

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01/27/23	Jimmy Ryan	2.20	Correspond with D. Latona, K&E team, Company, and W&C team re de minimis asset sale (1.1); telephone conference with J. Raphael re same (.2); telephone conference with S. Briefel re same (.4); video conference with S. Briefel, K&E team re motion to approve bid protections (.2); correspond with S. Briefel, K&E team re same (.2); correspond with S. Golden, K&E team, and consumer privacy ombudsman re consumer privacy ombudsman report (.1).
01/27/23	Ashton Taylor Williams	4.00	Research re automatic stay re potential pleading (3.4); correspond with S. Briefel, K&E team re same (.6).
01/28/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze public reactions to leak of confidential bid materials.
01/28/23	Kelby Roth	1.30	Review and revise contract defense remedy chart (1.2); correspond with G. Reardon re same (.1).
01/28/23	Jimmy Ryan	3.90	Revise stipulation of facts re claims at every entity briefing (1.8); correspond with E. Jones, K&E team re responsive brief re same (.3); revise same (1.8).
01/29/23	Caitlin McGrail	1.10	Review, revise communications materials re custody and withhold asset return.
01/29/23	Joel McKnight Mudd	1.50	Review, revise withdrawal notice.
01/29/23	Jimmy Ryan	8.90	Correspond with E. Jones, K&E team re responsive brief re claims at every entity (.5); research re same (.2); review, revise, comment on responsive brief re same (1.7); review, revise stipulations of facts re same (.8); correspond with E. Jones, K&E team re same (.4); draft motion to approve bid protections (3.8); review, analyze precedent re same (1.5).
01/30/23	Simon Briefel	4.50	Review, comment on bid protection motion (3.1); research issues re same (1.2); correspond with J. Ryan re same (.2).
01/30/23	Elizabeth Helen Jones	0.40	Review, revise Custody/Withhold notice (.3); correspond with J. Mudd re same (.1).
01/30/23	Joel McKnight Mudd	4.30	Revise withdrawal notice (3.7); correspond with E. Jones, C. McGrail re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Joshua Raphael	0.10	Review, analyze, follow up on correspondence re de minimis asset sale.
01/30/23	Jimmy Ryan	8.00	Draft bid protections motion (1.9); telephone conference with C. Koenig, K&E team, W&C team, Jones Day team, and Milbank team re stipulation of facts re claims at every entity (.9); correspond with E. Jones, K&E team, Milbank team, W&C team, and Jones Day team re same (.9); review, revise, comment on stipulation of facts re same (1.2); prepare to file same (.4); review, revise, comment on responsive brief re same (1.4); correspond with E. Jones, K&E team re same (.2); correspond with C. Koenig, K&E team, and Company re sale of Bitmain coupons (1.1).
01/31/23	Simon Briefel	0.70	Review, revise bid protections motion.
01/31/23	Elizabeth Helen Jones	0.30	Correspond with J. Mudd, K&E team re final Custody/Withhold withdrawal notice.
01/31/23	Dan Latona	0.20	Telephone conference with counsel re potential bid.
01/31/23	Robert Orren	1.10	Prepare for filing of notice of schedule of custody users to withdraw assets (.2); file same (.2); distribute same for service (.1); prepare for filing of third notice of amended dates re bidding procedures (.2); file same (.2); correspond with J. Ryan re same (.1); distribute same for service (.1).
01/31/23	Gabrielle Christine Reardon	2.40	Review, analyze consumer protection ombudsman's initial report.
01/31/23	Jimmy Ryan	2.30	Correspond with E. Jones, K&E team, and Company re sale of Bitmain coupons (.8); office conference with E. Jones re same (.2); correspond with E. Jones, K&E team, Latham team, W&C team, and Special Committee re responsive brief re claims at every entity (.5); draft notice of adjournment re sale of whole company (.5); correspond with D. Latona, K&E team, W&C team re same (.2); correspond with S. Briefel, K&E team re bid protections motion (.1).
01/31/23	D. Ryan Slaugh	0.20	Correspond with S. Toth re bidder proposal.
01/31/23	Lindsay Wasserman	0.80	Review, revise NDAs (.5); correspond with D. Latona, Company re same (.3).

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01/31/23	Morgan Willis	5.70	Prepare for filing Response Brief re claim issues (4.0); file same (1.7).
02/01/23	Elizabeth Helen Jones	0.80	Telephone conference with D. Latona, K&E team, Company re sale of Bitmain coupons (.2); correspond with J. Ryan, K&E team re sale of Bitmain coupons (.1); correspond with A. Golic, J. Mudd re responses to customers on Custody/Withhold withdrawal notice (.5).
02/01/23	Dan Latona	2.70	Analyze, comment on motion re bid protections (1.7); analyze, comment on motion to compel re bidding procedures (1.0).
02/01/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze illustrative retail loan book settlement framework from UCC.
02/01/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with D. Landy and W&C team re unwrapping and unstaking / unwrapping crypto assets, and 40 Act analysis (1.1); correspond with Company re unwrapping and unstaking / unwrapping process and information needed re same (.2).
02/01/23	Joshua Raphael	0.80	Telephone conference with Company, J. Ryan re Bitmain Coupon sale (.1); conference with J. Ryan re sale motion, to expedite (.1); draft motion to expedite (.6).
02/01/23	Gabrielle Christine Reardon	1.60	Review, analyze consumer protection ombudsman report (.9); draft summary of same (.7).
02/01/23	Jimmy Ryan	1.80	Office conference with J. Raphael re bid protections motion (.1); correspond with L. Wasserman, K&E team, and A&M team re de minimis asset sales (.2); video conference with D. Latona, K&E team, and company re sale of Bitmain coupons (.2); correspond with E. Jones, K&E team, and Company re same (.6); office conference with J. Raphael, K&E team re same (.7).
02/02/23	Simon Briefel	1.10	Review, comment on motion to expedite Bitmain sale motion (.9); correspond with J. Ryan, J. Raphael re same (.2).
02/02/23	Elizabeth Helen Jones	0.40	Correspond with S. Sanders re revised Phase II schedule (.2); review, revise Phase II proposed schedule (.2).

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02/02/23	Joel McKnight Mudd	0.60	Correspond with E. Jones, K&E team re withdrawal data and inquiries from A&M team (.4); correspond with A&M team re same (.2).
02/02/23	Joshua Raphael	4.20	Draft motion to expedite Bitmain sale motion (1.4); conference with J. Ryan re Bitmain sale motions (.2); review, analyze precedents re same (.5); draft Bitmain coupon sale motion (1.7); continue drafting motion to sell Bitmain Coupons (.4).
02/02/23	Jimmy Ryan	5.90	Correspond with A&M team re de minimis asset sales (.2); office conference with J. Raphael re s sale of Bitmain coupons (.9); telephone conference with S. Briefel, D. Latona re same (.3); correspond with J. Raphael, K&E team, Company re same (1.3); review, revise motion to expedite hearing re sale of same (3.2).
02/02/23	Seth Sanders	1.10	Draft, revise go-forward custody and withhold briefing schedule (.8); correspond with C. Koenig, E. Jones re same (.3).
02/02/23	Lindsay Wasserman	3.50	Review, revise NDA (1.6); review, analyze motions, pleadings re crypto movements (1.6); correspond with E. Jones, K&E team re same (.3).
02/03/23	Simon Briefel	0.70	Review, comment on motion to expedite Bitmain sale motion.
02/03/23	Elizabeth Helen Jones	1.40	Review, revise Custody/Withhold settlement term sheet (.9); correspond with C. Koenig re same (.3); correspond with J. Mudd re Custody/Withhold withdrawal data (.2).
02/03/23	Dan Latona	0.30	Telephone conference with J. Ryan, committee re sale motion.
02/03/23	Joel McKnight Mudd	0.20	Correspond with E. Jones, Company re withhold transfers.
02/03/23	Joshua Raphael	4.10	Review, revise Bitmain sale motion (1.7); correspondence with J. Ryan re same (.1); further revise sale motion (2.2); conference with J. Ryan re motion and declaration (.1).

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02/03/23	Jimmy Ryan	6.40	Correspond with D. Latona, K&E team re de minimis asset sale (.1); correspond with J. Raphael, K&E team, and Company re sale of Bitmain coupons (.8); telephone conference with J. Raphael re same (.2); review, revise motion to expedite sale motion re same (3.7); review, revise sale motion re same (.8); correspond with N. Khosravi re preparation for claims at every entity trial (.3); correspond with D. Latona, K&E team, and Company re sale of mining operations (.3); video conference with D. Latona, K&E team and Company re same (.2).
02/03/23	D. Ryan Slaugh	1.20	Prepare for telephone conference with Company re asset sale (.5); participate in same (.4); follow up telephone conference with J. Butensky re same (.1); correspond with J. Butensky and S. Toth re same (.2).
02/03/23	William Thompson	1.10	Conference with J. D'Antonio and A. Xuan re Earn appeal (.2); conference with A. Xuan re same and case updates (.2); correspond with A. Xuan re same (.7).
02/04/23	Elizabeth Helen Jones	0.70	Review, revise Custody/Withhold settlement term sheet (.4); correspond with C. Koenig, R. Kwasteniet, W&C re same (.3).
02/04/23	Joshua Raphael	1.80	Draft, revise motion re Bitmain Coupon and Credits.
02/04/23	Jimmy Ryan	1.50	Correspond with J. Raphael, K&E team, and Company re de minimis asset sale (.1); correspond with J. Raphael, K&E team re sale of Bitmain coupons (.1); review, revise, comment on sale motion re same (1.3).
02/05/23	Simon Briefel	2.00	Review, comment on motion to expedite (.8); review, comment on motion to sell Bitmain coupons (1.0); correspond with D. Latona re same (.2).
02/05/23	Joshua Raphael	6.30	Draft, revise Bitmain Coupon and Credits motion (3.2); draft declaration re same (2); further draft, revise motion to sell Bitmain Coupons (.8); draft correspondence with Company re same (.3).

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02/05/23	Jimmy Ryan	2.80	Correspond with S. Briefel, K&E team re sale of Bitmain coupons (.6); review, revise sale motion re same (1.4); draft memorandum re transaction done in the ordinary course of business (.8).
02/06/23	Jeff Butensky	0.20	Correspond with S. Cantor re intercompany debt documentation matter for Celsius Network IL Limited.
02/06/23	Elizabeth Helen Jones	0.50	Telephone conference with A&M re Custody/Withhold data (.2); correspond with Special Committee re Custody settlement (.1); correspond with J. Mudd re Custody/Withhold data (.2).
02/06/23	Dan Latona	1.60	Revise correspondence to U.S. Trustee re Bitmain coupon sale motion (.3); comment on motion re same (.3); analyze, comment on motion re bid protections (1.0).
02/06/23	Joel McKnight Mudd	0.20	Correspond with A&M team re withhold withdrawals data.
02/06/23	Joshua Raphael	4.60	Revise motion to sell 8 coupon and credits (1); revise motion to expedite re same (1.5); correspond with D. Latona re same (.1); revise motion to expedite (.2); revise motion to sell Bitmain coupons (.9); correspond with S. Briefel re same (.1); revise motion to sell Bitmain Coupons (.8).
02/06/23	Jimmy Ryan	0.90	Correspond with J. Raphael, K&E team, Company re sale of Bitmain coupons.
02/06/23	D. Ryan Slaugh	0.20	Correspond with S. Toth re confidential party's bid and mining operations.
02/06/23	Lindsay Wasserman	0.60	Correspond with G. Reardon, K&E team re loan documents (.4); correspond with G. Hensley, K&E team re form 1099 communications (.2).
02/07/23	Simon Briefel	1.50	Review, comment on motion to sell Bitmain coupons and motion to expedite (.8); telephone conference with Company, J. Ryan re same (.4); office conference with J. Ryan, J. Raphael re same (.3).
02/07/23	Elizabeth Helen Jones	0.40	Correspond with Custody and Withhold Ad Hoc Groups re revised Phase II schedule (.2); correspond with Custody Ad Hoc Group re settlement (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Joshua Raphael	5.50	Revise motion to sell Bitmain Coupons and credits (.9); revise motion to expedite (.9); correspond with Company re same (.2); draft declaration in support of motion re same (.9); conference with J. Ryan and Company re motion to sell Bitmain Coupons and motion to expedite (.5); revise motion to expedite (.6); revise motion to sell Bitmain coupons and credits (.7); correspond with S. Briefel, J. Ryan re same (.1); revise declaration in support of same (.4); research re setoff question and correspond with D. Latona re same (.3).
02/07/23	Jimmy Ryan	4.50	Correspond with S. Briefel, K&E team, W&C team, Company, and U.S. Trustee re Bitmain sale motion (1.1); telephone conference with S. Briefel re same (.1); telephone conference with J. Raphael re same (.2); video conference with S. Briefel, K&E team, and Company re same (.9); office conference with J. Raphael and S. Briefel re same (.8); draft memorandum re transaction done in the ordinary course of business (.4); correspond with P. Loureiro re same (.2); correspond with D. Latona, K&E team, and W&C team re notice adjourning the auction re whole company sale (.4); draft notice re same (.4).
02/07/23	D. Ryan Slaugh	0.10	Correspond with S. Toth re mining business.
02/08/23	Simon Briefel	0.30	Correspond with J. Ryan, J. Raphael re declaration in support of Bitmain sale motion.
02/08/23	Dan Latona	0.40	Comment on motion re Bitmain coupon sales.
02/08/23	Caitlin McGrail	2.40	Research re property of the estate analysis (1.0); draft summary re same (1.0); correspond with L. Wasserman re same (.2); conferences with L. Wasserman re same (.2).
02/08/23	Robert Orren	0.40	Correspond with J. Ryan and M. Willis re filing of fourth notice of dates and deadlines re bidding procedures (.1); file objection to Burniske motion to release loan payment or collateral (.2); distribute same for service (.1).

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02/08/23	Joshua Raphael	5.00	Revise Bitmain sale motion (.7); revise motion to expedite (.5); correspond with D. Latona, K&E team, company re same (.5); draft correspondence to chambers re same (.5); revise declaration in support of Bitmain motion (.1); review revise Bitmain motions and declaration (2.4); correspond with Company re same (.1); correspond with D. Latona re setoff memorandum follow up (.2).
02/08/23	Kelby Roth	0.90	Analyze pro se claim forms re contract remedy claims objection.
02/08/23	Jimmy Ryan	4.90	Telephone conference with J. Raphael re sale of Bitmain coupons (.4); telephone conference with S. Briefel re same (.2); review, revise motion to sell same (1.5); correspond with D. Latona, K&E team re same (1.3); office conference with J. Raphael re same (.5); correspond with S. Briefel, K&E team re declaration in support of same (.5); review, revise notice adjourning whole company sale auction (.3); correspond with D. Latona, K&E team, and W&C team re same (.2).
02/08/23	Lindsay Wasserman	0.50	Research re section 541 of the bankruptcy code.
02/09/23	Simon Briefel	0.30	Correspond with J. Ryan re motion to sell Bitmain coupons.
02/09/23	Hanaa Kaloti	0.50	Telephone conference with employee, A Lullo re withdrawals and draft notes re same.
02/09/23	Chris Koenig	0.50	Review, revise Bitmain motion.
02/09/23	Dan Latona	0.90	Analyze, comment on motion re Bitmain sales (.4); coordinate filing re same (.5).
02/09/23	Joshua Raphael	2.70	Review, revise sale motion (.7); review, revise motion to expedite (.1); draft filing versions re same (.5); revise declaration re same (.2); revise motions, declaration per C. Koenig comments (1.2).
02/09/23	Jimmy Ryan	1.50	Correspond with D. Latona, K&E team, Company, and Chambers re sale of Bitmain coupons (.9); office conference with J. Raphael re same (.3); review, comment on same (.3).
02/09/23	Lindsay Wasserman	1.70	Review, analyze bar date documents (.7); review, revise NDAs (1.0).

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02/09/23	Morgan Willis	0.80	File Bitmain coupon sale motion, to expedite same, and notice of emergency hearing re same.
02/10/23	Dan Latona	0.30	Analyze summary re consumer privacy ombudsman report.
02/10/23	Joshua Raphael	1.00	Review, analyze setoff memorandum and background materials for purposes of drafting executive summary re retail loans.
02/10/23	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team, and Chambers re sale of Bitmain coupons (.5); review, analyze pleadings re same (.5).
02/10/23	William Thompson	0.50	Conference with A. Xuan re motion to strike (.4); correspond with G. Hensley re same (.1).
02/11/23	Joshua Raphael	1.40	Review, analyze loan terms and conditions (.3); draft executive summary re retail loans, setoff rights (1.1).
02/11/23	William Thompson	0.50	Review, revise motion to strike re earn appeal.
02/12/23	Simon Briefel	1.10	Review, comment on sale presentation (.8); correspond with J. Ryan re same (.3).
02/12/23	Joshua Raphael	4.40	Draft executive summary re retail loans, setoff (4.3); correspond with D. Latona re same (.1).
02/12/23	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team re statement re status of whole company sale (.2); review, revise same (1.0).
02/13/23	Simon Briefel	0.20	Correspond with D. Latona re Bitmain sale motion.
02/13/23	Elizabeth Helen Jones	1.70	Correspond with A&M team re withhold assets (.1); correspond with C. Koenig, K&E team re withhold asset data (.3); review, revise communications material on custody/withhold (.7); telephone conference with A&M team re custody/withhold asset data (.3); analyze custody/withhold asset data (.3).
02/13/23	Dan Latona	1.50	Draft talking points re hearing re Bitmain coupon sales (1.0); analyze pleadings re same (.5).
02/13/23	Caitlin McGrail	0.80	Review, revise communications plan.
02/13/23	Joel McKnight Mudd	1.70	Review, analyze withhold transfer data (1.3); correspond with E. Jones re same (.2); correspond with A&M team re same (.2).

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02/13/23	Jimmy Ryan	2.80	Correspond with C. Koenig, K&E team, and Centerview team re statement re status of sale of whole company (.7); review, revise same (1.5); correspond with D. Latona, K&E team, Milbank team, Jones Day team, and W&C team re sale of Bitmain coupons (.3); review, revise proposed order re same (.3).
02/13/23	William Thompson	1.40	Correspond with G. Hensley and A. Xuan re email to chambers (.2); correspond with G. Hensley, A. Xuan re appeal statement of issues (.2); conference with G. Hensley re same (.1); correspond with G. Hensley and A. Xuan re motion to strike (.6); correspond with G. Hensley and K&E team re rule 8012 (.3).
02/13/23	Tanzila Zomo	1.50	Draft statement re intercompany ownership data (1.3); correspond with G. Hensley, M. Willis re same (.2).
02/14/23	Simon Briefel	0.90	Review, revise Bitmain order (.2); correspond with J. Ryan re same (.1); telephone conference with J. Raphael re Bitmain motion talking points (.2); review, comment on same (.4).
02/14/23	Elizabeth Helen Jones	0.90	Telephone conference with J. Mudd, K&E team, Company re Custody/Withhold withdrawals (.5); review, revise Custody settlement term sheet (.3); correspond with C. Koenig re same (.1).
02/14/23	Chris Koenig	1.50	Review and revise custody term sheet re settlement (1.1); correspond with E. Jones and Custody group re same (.4).
02/14/23	Dan Latona	3.60	Analyze, revise talking points re hearing re Bitmain (1.7); analyze pleadings, motions re same (1.0); correspond with S. Briefel, J. Ryan, Company re same (.9).
02/14/23	Joel McKnight Mudd	0.80	Research re claims trading and custody withdrawals (.6); correspond with E. Jones re same (.2).
02/14/23	Robert Orren	0.40	Prepare for filing of proposed order re Bitmain coupons (.2); correspond with T. Zomo re same (.2).
02/14/23	Joshua Raphael	1.90	Draft talking points re Bitmain motion (1.1); correspond with J. Ryan re same (.1); revise talking points re same (.7).

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02/14/23	Jimmy Ryan	4.20	Correspond with S. Briefel, K&E team, Milbank team, and Jones Day team, and W&C team re revised proposed Bitmain coupon sale order (.7); draft notice of revised order re same (.5); review, revise proposed order re same (.3); correspond with D. Latona, K&E team re sale of Bitmain coupons (.2); telephone conference with W&C team re same (.1); review, revise motion to approve bid protections (1.6); correspond with D. Latona, K&E team re same (.2); correspond with C. Koenig, K&E team, and W&C team re statement re sale status (.3); review, revise same (.3).
02/15/23	Robert Orren	0.30	File notice of further revised proposed order authorizing Bitmain coupon sale (.2); correspond with J. Ryan re same (.1).
02/15/23	Joshua Raphael	1.60	Draft supplemental declaration in support of Bitmain credit monetization (1.1); review, revise same (.3); correspond, conferences with S. Briefel, J. Ryan re same (.2).
02/15/23	Jimmy Ryan	3.70	Correspond with D. Latona, K&E team, W&C team, Chambers, and Company re revised Bitmain sale order (1.6); review, revise proposed order re same (.6); office conference with S. Briefel and J. Raphael re same (.6); review, revise notice of proposed order re same (.4); review, revise, comment on declaration in support of same (.5).
02/16/23	Simon Briefel	0.50	Correspond with Company re Bitmain coupons (.1); review, comment on declaration in support of Bitmain credit monetization (.4).
02/16/23	Dan Latona	1.00	Analyze, comment on motion re bid protections.
02/16/23	John Poulos	1.00	Analyze Company staking agreements.
02/16/23	Joshua Raphael	0.70	Draft supplemental declaration re Bitmain credits (.3); correspond with Company, J. Ryan, K&E team re same (.1); review, revise same (.3).
02/16/23	Joshua Raphael	0.30	Research re bid protections.

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02/16/23	Jimmy Ryan	1.60	Correspond with S. Briefel, K&E team re Bitmain credit sale (.6); telephone conference with J. Raphael re same (.2); review, revise same (.2); office conference with J. Raphael re same (.3); correspond with S. Briefel, K&E team re supplemental declaration in support of same (.3).
02/17/23	Joel McKnight Mudd	0.20	Revise communications re withdrawals; correspond with E. Jones, K&E team re same.
02/17/23	Seth Sanders	0.80	Draft 9019 custody settlement motion (.6); correspond with E. Jones, A. Xuan re same (.2).
02/17/23	Lindsay Wasserman	0.30	Review and revise ad hoc group member NDA.
02/19/23	Seth Sanders	1.90	Draft initial version of Custody 9019 motion (1.7); correspond with E. Jones re same (.2).
02/20/23	Elizabeth Helen Jones	0.80	Telephone conference with S. Sanders, A. Xuan re motion to approve Custody Settlement (.5); correspond with S. Sanders, A. Xuan re same (.3).
02/20/23	Dan Latona	1.20	Analyze, comment on motion re bid protections.
02/20/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re bidding process NDAs.
02/20/23	Seth Sanders	0.80	Telephone conference with E. Jones re Custody 9019 motion (.3); analyze precedent re same for drafting (.5).
02/20/23	Alex Xuan	3.20	Draft motion re Custody Ad Hoc Group settlement (1.1); research re same (1.8); telephone conference with S. Sanders and E. Jones re same (.3).
02/21/23	Simon Briefel	1.60	Correspond with J. Ryan re Bitmain credits sale (.7); correspond with J. Ryan re declaration in support of bid protections (.2); review, comment on same (.7).
02/21/23	Dan Latona	1.60	Analyze NDA (.4); telephone conference with counterparty re same (.3); analyze, comment on motion re bid protections (.9).

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02/21/23	Jimmy Ryan	7.10	Correspond with S. Briefel, K&E team re motion to approve bid protection (.9); review, revise same (4.1); telephone conference with J. Raphael re declaration in support of same (.2); telephone conference with S. Briefel re same (.1); review, revise, comment on same (.4); correspond with D. Latona, K&E team, and Company re revised Bitmain credit sale order and declaration in support thereof (.9); review, revise same (.5).
02/21/23	Seth Sanders	4.20	Revise Custody 9019 motion (3.9); correspond with A. Xuan re same (.3).
02/21/23	Lindsay Wasserman	2.60	Review, revise NDAs (2.4); correspond with C. McGrail, Company re same (.2).
02/21/23	Alex Xuan	4.20	Draft motion re settlement with Custody Ad Hoc Group.
02/22/23	Elizabeth Helen Jones	0.80	Telephone conference with S. Sanders, A. Xuan re motion to approve custody settlement (.6); telephone conference with R. Kwasteniet re security protocol for custody withdrawals (.2).
02/22/23	Dan Latona	1.50	Telephone conference with Centerview, counterparty re NDA (.3); analyze, comment on motion re bid protections (1.2).
02/22/23	Joel McKnight Mudd	0.50	Correspond with E. Jones, C. McGrail re withdrawal update deck (.3); review, analyze precedent re same (.2).
02/22/23	Jimmy Ryan	2.60	Correspond with S. Briefel, K&E team, and Company re Bitmain credit sale (.6); review, revise order re same (.4); draft notice of revised order re same (.3); correspond with D. Latona, K&E team, and W&C team re auction adjournment notice (.3); draft same (.4); correspond with D. Latona, K&E team, and Centerview team re motion to approve bid protections and declaration in support thereof (.2); review, revise same (.4).
02/22/23	Seth Sanders	2.70	Draft, revise custody 9019 motion.
02/22/23	Lindsay Wasserman	0.20	Review, analyze NDAs (.1); telephone conference with Centerview re same (.1).
02/22/23	Alex Xuan	0.70	Telephone conference with E. Jones and S. Sanders re Custody settlement (.6); correspond with S. Sanders re same (.1).

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02/23/23	Elizabeth Helen Jones	2.20	Telephone conference with S. Sanders, A&M team re custody data (.3); telephone conference with R. Kwasteniet, K&E team, Company re security changes for custody withdrawals (.5); telephone conference with C. Koenig, W&C re custody settlement (1.1); correspond with J. Mudd, C. McGrail re presentation of security changes to Custody withdrawal process (.2); correspond with S. Sanders, A. Xuan re custody settlement (.1).
02/23/23	Chris Koenig	1.00	Telephone conference with E. Jones, W&C re custody settlement issues.
02/23/23	Caitlin McGrail	2.10	Draft presentation re custody withdrawal update (1.0); correspond with E. Jones, J. Mudd, K&E team, and Company re same (.3); telephone conference with R. Kwasteniet, C. Koenig, E. Jones, J. Mudd, and Company re same (.4); revise presentation re same (.4).
02/23/23	Joel McKnight Mudd	3.40	Revise deck re withdrawal update (2.9); telephone conference with E. Jones, Company re withdrawal updates, next steps (.5).
02/23/23	Jimmy Ryan	0.40	Correspond with D. Latona, K&E team, and Centerview team re bid protections motion and declaration in support thereof (.2); correspond with D. Latona, K&E team, and chambers re Bitmain sale order (.2).
02/23/23	Seth Sanders	2.80	Revise custody term sheet and 9019 motion (2.0); telephone conference with E. Jones re same (.4); correspond, coordinate with A. Xuan and E. Jones re same (.4).
02/23/23	Lindsay Wasserman	1.30	Correspond with counterparty, Company, D. Latona re NDAs.
02/23/23	Alex Xuan	3.40	Revise custody settlement motion.
02/24/23	Elizabeth Helen Jones	0.50	Revise presentation summarizing security protocol changes for Custody withdrawals.
02/24/23	Elizabeth Helen Jones	3.20	Review, revise custody term sheet (1.2); correspond with S. Sanders, A. Xuan re same (.1); revise presentation summarizing security protocol changes for Custody withdrawals (.7); correspond with Company, J. Mudd, K&E team re revisions to security protocol presentation (.8); review, revise presentation for committee on changes to security protocol (.4).



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02/24/23	Dan Latona	1.50	Analyze, comment on motion re bid protections.
02/24/23	Caitlin McGrail	1.10	Review, revise presentation re custody withdrawal security updates (.5); review, revise communications materials re custody withdrawal (.6).
02/24/23	Joel McKnight Mudd	1.80	Correspond with A&M team re modification of crypto claims (.6); correspond with E. Jones re same (.2); correspond with Stretto team re claims registry (.3); revise deck re custody withdrawals (.7).
02/24/23	Patrick J. Nash Jr., P.C.	1.10	Review, analyze potential retail claw back thresholds (.3); participate in standing coordination telephone conference with C. Koenig, K&E team re work streams and assignments (.8).
02/24/23	Jimmy Ryan	3.50	Correspond with D. Latona, K&E team, and Centerview team re motion to approve bid protections and declaration in support thereof (.8); review, revise motion re same (2.3); telephone conference with J. Raphael re same (.2); correspond with D Latona, K&E team, and Company re Bitmain credit order (.2).
02/24/23	Seth Sanders	1.70	Revise 9019 motion (1.5); correspond with A. Xuan re same (.2).
02/24/23	D. Ryan Slaugh	0.80	Review, analyze revisions to retail loan settlement term sheet.
02/24/23	Alex Xuan	3.10	Revise custody settlement term sheet and settlement motion (2.8); correspond with S. Sanders, E. Jones, and A&M team re same (.3).
02/25/23	Elizabeth Helen Jones	1.30	Correspond with Committee, Ad Hoc Group re custody settlement (.2); telephone conferences with Togut re custody settlement (1.1).
02/25/23	Chris Koenig	1.50	Review, analyze security issues re custody withdrawals (1.1); correspond with E. Jones, K&E team, Company re same (.4).
02/25/23	Jimmy Ryan	0.30	Correspond with J. Raphael re declaration in support of bid protections (.1); review, comment on same (.2).
02/25/23	Seth Sanders	0.50	Revise 9019 motion (.4); correspond with A. Xuan re same (.1).

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02/25/23	Alex Xuan	0.30	Revise custody settlement motion.
02/26/23	Elizabeth Helen Jones	4.40	Review, revise draft custody settlement motion (3.7); telephone conference with S. Sanders, A. Xuan re custody settlement motion (.4); telephone conference with S. Sanders, A. Xuan, Stretto re opt-in mechanics for custody settlement (.3).
02/26/23	Chris Koenig	2.10	Review, revise bid protections motion.
02/26/23	Jimmy Ryan	0.20	Telephone conference with J. Raphael re bid protections motion (.1); correspond with J. Raphael, K&E team re same (.1).
02/26/23	Seth Sanders	4.60	Telephone conference with E. Jones, A. Xuan re 9019 motion revisions (.6); revise 9019 motion for same (.9); draft Custody election notice (2.1); correspond with E. Jones, A. Xuan re same (.5); telephone conference with Stretto re same (.5).
02/26/23	Lindsay Wasserman	0.10	Correspond with D. Latona, K&E team re Simon Dixon NDA.
02/26/23	Alex Xuan	6.20	Revise custody settlement motion (3.7); research re same (2.1); telephone conference with S. Sanders, E. Jones, and Stretto re same (.4).
02/27/23	Elizabeth Helen Jones	6.30	Review, revise custody settlement motion (1.9); review, revise custody settlement term sheet (1.2); review, revise custody settlement election form (1.6); correspond with S. Sanders, A. Xuan re custody settlement documents (.2); telephone conference with C. McGrail, K&E team, Committee, Company re security protocol for custody withdrawals (.7); telephone conference with Company re security protocols (.2); telephone conference with Committee re security protocols (.2); correspond with Company, Committee re requested changes to security protocol (.3).
02/27/23	Chris Koenig	4.20	Review, revise custody 9019 settlement (1.3); correspond with E. Jones, parties to settlement re same (.6); review and revise bid protections motion (2.3).
02/27/23	Ross M. Kwasteniet, P.C.	1.20	Review custody settlement pleadings.

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02/27/23	Dan Latona	2.60	Analyze comments re motion re bid protections (.4); telephone conference with J. Ryan re same (.1); comment on same (1.2); analyze Centerview comments re declaration re same (.4); analyze, comment on declaration re same (.5).
02/27/23	Caitlin McGrail	1.10	Correspond with E. Jones and K&E team, Company, W&C, PWP, M3 re custody withdrawals (.1); conference with C. Koenig, E. Jones, J. Mudd, K&E team, Company, W&C, PWP, and M3 re same (.5); draft summary re same (.2); correspond with J. Mudd, K&E team, Company re meeting logistics (.3).
02/27/23	Joel McKnight Mudd	1.40	Telephone conference with Company, E. Jones, K&E team, A&M team re custody withdrawals (.5); revise communication re same (.4); correspond with C. Koenig, E. Jones re same and correspond with C. McGrail re same (.5).
02/27/23	Jimmy Ryan	4.50	Correspond with C. Koenig, K&E team, W&C team, PW team, Special Committee, and Company re bid protections motion (.9); telephone conference with D. Latona re same (.1); telephone conference with J. Raphael re same (.2); review, revise motion re same (3.3).
02/27/23	Seth Sanders	2.40	Draft, revise 9019 motion election form (.8); correspond with A&M, Stretto re notice parties for 9019 motion (.4); further revise election form (.8); correspond with E. Jones, C. Koenig re filing of same (.4).
02/27/23	William Thompson	0.20	Review, analyze appeal dockets and deadlines.
02/27/23	Lindsay Wasserman	1.80	Draft cooperation agreement (1.5); correspond with D. Latona, K&E team re same (.3).
02/27/23	Alex Xuan	9.30	Revise custody settlement motion (5.4); research re same (2.2); correspond with E. Jones, S. Sanders, C. Koenig re same (.6); draft notice re second withdrawal (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Elizabeth Helen Jones	4.60	Telephone conference with Company re custody withdrawal process (.5); review, revise custody settlement motion (.9); review, revise custody term sheet (.7); review, revise custody settlement election form (.6); correspond with S. Sanders, A. Xuan re custody settlement documents (.4); correspond with Committee, Ad Hoc Group re custody settlement documents (.4); prepare custody settlement documents for filing (.8); review, revise communications documents related to custody withdrawals (.3).
02/28/23	Chris Koenig	4.90	Review, revise custody 9019 settlement (1.1); correspond with E. Jones, parties to settlement re same (.4); review, revise bid protections motion (2.8); correspond with D. Latona, K&E team, UCC, stalking horse re same (.6).
02/28/23	Dan Latona	4.40	Analyze comments re declaration re bid protections motion (.5); comment on same (.5); comment on motion re same (1.4); analyze, coordinate filing re same (1.7); correspond with C. Koenig, J. Ryan, J. Raphael, Centerview team re bid deadlines (.3).
02/28/23	Caitlin McGrail	1.00	Draft notice re custody withdrawal (.6); correspond with E. Jones and J. Mudd re same (.1) revise communications materials re same (.3).
02/28/23	Joel McKnight Mudd	0.70	Review, analyze withhold withdrawal spreadsheet (.6); correspond with E. Jones re same (.1).
02/28/23	Robert Orren	0.30	Correspond with E. Jones and T. Zomo re filing of motion to approve settlement with custody account holders and notice of amount of custody assets.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Jimmy Ryan	5.60	Correspond with D. Latona, K&E team, and Company re bid protections motion and declaration in support thereof (1.1); telephone conference with D. Latona, Company re same (.3); review, revise motion re same (.8); prepare filing of same (.3); telephone conference with J. Raphael re same (.2); correspond with D. Latona, K&E team, W&C team, PW team, and Centerview team re notice of stalking horse (1.2); draft same (1.5); prepare filing of same (.2).
02/28/23	Seth Sanders	2.30	Correspond with A&M re Custody service parties (.4); revise 9019 motion per Committee, Custody AHG group comments (.7); correspond with E. Jones, K&E team re same (.3); telephone conference with Stretto re mechanics of opt-in (.4); revise opt-in form re same (.4); prepare filing versions re same (.1).
02/28/23	Lindsay Wasserman	2.60	Review and revise cooperation agreement (1.0); correspond with D. Latona, K&E team re same (.6); draft notice re WBTC conversion (1.0).
02/28/23	Morgan Willis	5.10	File Custody 9019 motion and notice of Second Distribution.
02/28/23	Alex Xuan	6.50	Revise custody settlement motion (3.4); revise settlement term sheet (1.4); revise notice re second withdrawal (.7); correspond with E. Jones and K&E team re same (1.0).
<b>Total</b>		<b>784.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155369**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 552,816.50

Total legal services rendered

\$ 552,816.50

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

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Corp., Governance, &amp; Securities Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.40	1,245.00	498.00
Bryan D. Flannery	98.10	1,545.00	151,564.50
Emma L. Flett	4.00	1,795.00	7,180.00
Gabriela Zamfir Hensley	2.60	1,245.00	3,237.00
Emily Hogan	3.70	1,375.00	5,087.50
Elizabeth Helen Jones	0.40	1,155.00	462.00
Michelle Kilkenney, P.C.	3.30	2,045.00	6,748.50
Dan Latona	1.00	1,375.00	1,375.00
Rebecca J. Marston	0.90	995.00	895.50
Jeffery S. Norman, P.C.	26.10	1,995.00	52,069.50
John Poulos	7.50	1,155.00	8,662.50
Roy Michael Roman	1.60	735.00	1,176.00
Seth Sanders	2.00	885.00	1,770.00
Taylor E. Santori	7.80	735.00	5,733.00
Joanna Schlingbaum	22.40	1,375.00	30,800.00
Julian J. Seiguer, P.C.	38.30	1,945.00	74,493.50
Alex Straka	13.30	1,155.00	15,361.50
Christine Strumpfen-Darrie	0.30	1,555.00	466.50
William Thompson	1.80	995.00	1,791.00
Steve Toth	0.20	1,615.00	323.00
Matthew D. Turner	73.50	1,405.00	103,267.50
Lindsay Wasserman	0.60	995.00	597.00
Wayne E. Williams	1.70	1,795.00	3,051.50
Jenny Wilson	7.00	1,595.00	11,165.00
Alison Wirtz	0.30	1,295.00	388.50
Michael Denney Wright	36.10	1,245.00	44,944.50
Paul Zier	10.40	1,895.00	19,708.00
<b>TOTALS</b>	<b>365.30</b>		<b>\$ 552,816.50</b>

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

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Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Bryan D. Flannery	1.40	Prepare for telephone conference with C. Koenig, K&E team re distribution of cryptocurrency assets (.5); telephone conference with C. Koenig, K&E team re same (.9).
01/02/23	Gabriela Zamfir Hensley	0.90	Conference with J. Norman, K&E team re securities law matters.
01/03/23	Bryan D. Flannery	1.00	Prepare for telephone conference with W&C re securities law matters (.3); telephone conference with W&C re same (.7).
01/03/23	Emily Hogan	2.40	Draft confidential party promissory note amendment and amended security agreement.
01/03/23	Elizabeth Helen Jones	0.40	Telephone conference with G. Hensley, K&E team re securities matters re plan and disclosure statement.
01/03/23	Michelle Kilkenney, P.C.	1.50	Review and mark-up confidential party amended note and security documents (1.3); review and analyze correspondence re same (.2).
01/03/23	Rebecca J. Marston	0.90	Telephone conference with K&E team, W&C re securities issues (.7); conference with G. Hensley, W. Thompson re same (.2).
01/03/23	William Thompson	0.70	Review, analyze case management procedures and local rules re presentment (.5); correspond with S. Sanders re same (.2).
01/05/23	Simon Briefel	0.40	Correspond with S. Sanders re Serbian resolutions.
01/05/23	Gabriela Zamfir Hensley	0.30	Correspond with R.M. Roman re Texas securities department diligence requests.
01/05/23	Seth Sanders	0.50	Correspond with D. Barse, S. Briefel, and K&E team re Serbian entity resolutions.
01/05/23	Joanna Schlingbaum	2.30	Revise markup of a confidential party's security agreement.
01/09/23	Bryan D. Flannery	3.40	Prepare for telephone conference with confidential party re securities matters (.6); telephone conference with confidential party re same (.9); research re financial statement requirements (1.9).



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Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with B. Flannery, K&E team, and confidential party re securities matters.
01/09/23	Seth Sanders	0.50	Correspond with D. Barse and S. Briefel re Special Committee signatures for Serbian entities.
01/09/23	Joanna Schlingbaum	1.30	Draft presentation for regulators re regulatory, securities, banking and privacy concerns in the confidential party's plan.
01/09/23	Julian J. Seiguer, P.C.	2.00	Review and analyze securities issues re plan and disclosure statement.
01/10/23	Bryan D. Flannery	2.40	Prepare for telephone conference with M. Turner, K&E team, re Form 10 research (.4); telephone conference with M. Turner, K&E team re same (.3); research re financial statement requirements (1.7).
01/10/23	Emily Hogan	0.20	Revise confidential party promissory note amendment and related security agreement.
01/10/23	Jeffery S. Norman, P.C.	0.20	Prepare correspondence to C. Koenig and K&E securities team re 40 Act considerations.
01/10/23	Seth Sanders	0.40	Correspond with A. Carr re signatures to Serbian board resolutions.
01/10/23	Taylor E. Santori	2.00	Conference with B. Flannery, M. Turner, and M. Wright re financial statement requirements (.4); research Form 10 financial statement requirements (1.2); draft a summary of research findings (.4).
01/10/23	William Thompson	0.80	Review docket for objections to SEC stipulation (.4); correspond with C. Koenig and A. Wirtz re same (.2); correspond with the SEC re same (.2).
01/10/23	Matthew D. Turner	1.50	Telephone conference with B. Flannery re Form 10 research (.3); review and analyze securities research by B. Flannery, K&E securities team (.8); telephone conference with B. Flannery, M. Wright and T. Santori re research (.4).
01/10/23	Michael Denney Wright	3.80	Research re registration statement financials.
01/11/23	Bryan D. Flannery	1.20	Research re financial statement and Form 10 requirements.
01/11/23	Emily Hogan	0.50	Telephone conference with Company re confidential party's promissory note amendment and amended security agreement.

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Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Michelle Kilkenney, P.C.	1.00	Prepare for telephone conference re confidential party's amendment (.5); telephone conference with Company, E. Hogan, K&E team same (.5).
01/11/23	Julian J. Seiguer, P.C.	0.50	Review and analyze presentation to SEC regulators.
01/11/23	Alex Straka	0.80	Telephone conference with J. Goulding re confidential party security agreement.
01/11/23	Michael Denney Wright	3.90	Research re financial statements required upon emergence.
01/12/23	Bryan D. Flannery	1.20	Research re financial statement requirements.
01/12/23	Emily Hogan	0.60	Revise confidential party promissory note amendment and related security agreement.
01/12/23	Jeffery S. Norman, P.C.	0.20	Prepare correspondence to T. Martin re blockchain and corporate law research (.1); correspond with J. Seiguer re presentation to SEC regulators (.1).
01/12/23	Seth Sanders	0.30	Research re relevant Mashinsky nondisclosure agreements (.2); correspond with M. Willis re same (.1).
01/12/23	Taylor E. Santori	1.10	Research financial statement requirements of Regulation S-X.
01/12/23	Alex Straka	0.20	Review and analyze materials re confidential party's security package.
01/12/23	Michael Denney Wright	4.60	Research re financial statements required upon emergence.
01/13/23	Bryan D. Flannery	4.40	Research re blue skies matters (.7); discuss same with W. Williams and P. Zier (.8); research re financial statement requirements (2.1); review and revise summary re same (.8).
01/13/23	John Poulos	0.50	Analyze state laws re asset share tokens.
01/13/23	Joanna Schlingbaum	0.30	Draft correspondence re state corporation laws.
01/13/23	Julian J. Seiguer, P.C.	1.30	Review and analyze materials in preparation for presentation to SEC regulators.
01/13/23	Alex Straka	0.20	Draft confidential party security agreement.
01/13/23	Alex Straka	3.10	Draft security agreement and amendment to confidential party's secured notes (2.6); conference with Committee and Company to discuss confidential party's collateral package (.5).

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Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	William Thompson	0.30	Correspond with Chief Judge Glenn's chambers re SEC stipulation presentment.
01/13/23	Matthew D. Turner	1.50	Follow-up discussion with J. Schlingbaum, K&E team re securities matters research (.3); review and analyze initial research materials re same (1.2).
01/13/23	Wayne E. Williams	1.70	Analyze blue sky exemptions (.4); telephone conference with P. Zier re same (.8); telephone conference with B. Flannery re same (.5).
01/13/23	Michael Denney Wright	4.80	Research re financial statements required upon emergence.
01/13/23	Paul Zier	2.00	Conference calls with W. Williams, K&E team re Blue Sky matters (.8); review and analyze statutory provisions re same (1.2).
01/14/23	Alex Straka	0.50	Review and analyze security agreement and note amendment re confidential party's notes.
01/16/23	Bryan D. Flannery	1.90	Review and analyze issues list (.8); research re corporate governance requirements (1.1).
01/16/23	John Poulos	3.80	Analyze state incorporation laws re governance.
01/16/23	Joanna Schlingbaum	0.30	Telephone conference with J. Poulos re researching state corporate laws.
01/17/23	Bryan D. Flannery	4.20	Research re financial statement requirements (2.3); review and analyze precedent pre-clearance letters in connection with same (1.9).
01/17/23	Julian J. Seiguer, P.C.	1.00	Review and analyze research re securities matters.
01/17/23	Christine Strumpfen-Darrie	0.30	Correspondence with B. Flannery, K&E team re third party provider for beneficial ownership reports.
01/17/23	Matthew D. Turner	0.20	Telephone conference with B. Flannery re status of research into securities matters.
01/17/23	Michael Denney Wright	1.30	Research re financial statements required upon emergence.
01/18/23	Bryan D. Flannery	1.40	Research re financial statement requirements.
01/18/23	John Poulos	1.00	Draft analysis of state corporate governance.
01/18/23	Roy Michael Roman	0.30	Review and revise correspondence re Texas State Securities Board information disclosure (.2); correspond with G. Hensley, K&E team re protective order re same (.1).

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Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Joanna Schlingbaum	1.00	Revise summary chart re analysis of state corporation laws.
01/18/23	Julian J. Seiguer, P.C.	1.00	Address corporate and securities matters.
01/18/23	Michael Denney Wright	1.20	Research re financial statements required upon emergence.
01/19/23	Bryan D. Flannery	2.60	Prepare for telephone conference with confidential parties re securities holdings matters (.3); telephone conference with confidential parties re same (1.1); research re audit requirements (1.2).
01/19/23	Michelle Kilkenney, P.C.	0.30	Review and analyze Committee proposed comments on confidential party's amendment.
01/19/23	Julian J. Seiguer, P.C.	1.50	Review and analyze presentation to SEC regulators.
01/19/23	Alex Straka	0.50	Review W&C comments to confidential party's security agreement, waiver and promissory note.
01/19/23	Jenny Wilson	1.80	Telephone conference with E. Flett re privacy issue (.4); correspond with D. Latona re same (.8); research re applicable GDPR provisions (.6).
01/20/23	Bryan D. Flannery	1.80	Prepare for telephone conference re Hash token (.8); telephone conference with J. Schlingbaum re the Hash token (1.0).
01/20/23	Joanna Schlingbaum	1.00	Telephone conference with B. Flannery re the Hash token.
01/20/23	Alex Straka	5.90	Review and draft amendment and waiver to confidential party's secured note, security agreement and related communications.
01/20/23	Jenny Wilson	3.50	Telephone conferences with A. Sett, K&E team re GDPR privacy (.5); review and analyze associate research and guidance re same (2.4); telephone conference with Company re same (.6).
01/21/23	Emma L. Flett	2.50	Research re data privacy issues (1.9); conference with J. Wilson re same (.3); correspond with A. Sett, K&E team re same (.3).
01/22/23	Gabriela Zamfir Hensley	0.20	Draft correspondence to state regulator re securities investigation discovery request.

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Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/23	Jeffery S. Norman, P.C.	0.70	Prepare for telephone conference with Company and Latham re regulatory outreach (.2); telephone conference with Celsius and Latham re regulator outreach (.5).
01/22/23	John Poulos	0.70	Draft analysis re state laws of incorporation.
01/22/23	Julian J. Seiguer, P.C.	1.00	Review and analyze state regulator discovery request.
01/23/23	Bryan D. Flannery	0.80	Prepare for telephone conference re trading matters (.4); telephone conference with J. Seiguer, K&E team re trading matters (.4).
01/23/23	Michelle Kilkenney, P.C.	0.50	Review and analyze revised loan documents (.4); conference with A. Straka re same (.1).
01/23/23	Jeffery S. Norman, P.C.	3.30	Discussion with Company and Centerview re audit requirements and search for audit firm (.5); correspond with Latham re questions from SEC concerning restructuring plan (.3); prepare talking points for discussions with SEC enforcement (.9); participate in telephonic discussion with Latham and SEC enforcement and others re update on Celsius plan options and SEC regulatory questions and answers (.6); participate in telephonic discussion with counsel to state regulators re update on Celsius plan options and state regulatory questions and answers (.6); telephone conference with Company re update on SEC and state regulatory calls (.4).
01/23/23	Alex Straka	1.40	Review and draft confidential party's amended and restated security agreement and waiver and amendment to secured note.
01/23/23	Jenny Wilson	0.50	Correspond with E. Flett re data privacy matter.
01/24/23	Bryan D. Flannery	2.50	Research re registration statement exemption.
01/24/23	Emma L. Flett	0.30	Correspond with D. Latona re UK data privacy question.
01/24/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Company re audit requirements and auditor search.
01/24/23	Roy Michael Roman	0.10	Correspond with G. Hensley re pending discussions with Texas Attorney General's office.
01/24/23	Roy Michael Roman	0.20	Draft and revise correspondence re Texas Attorney General discussions (.1); correspond with G. Hensley re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Matthew D. Turner	0.20	Telephone conference with B. Flannery re securities research.
01/24/23	Jenny Wilson	0.50	Telephone conference with D Latona re privacy issue (.3); correspond with S. Golden re follow up call with Company (.2).
01/25/23	Bryan D. Flannery	5.30	Prepare for telephone conference with A&M re auditor and valuation engagements (.2); telephone conference with A&M re same (.4); research re registration of liquidating trust interests (3.9); further research re same (.8).
01/25/23	Emma L. Flett	1.20	Telephone conference with D. Latona re privacy and notification requirements (.4); discussion re same with A. Zapalowski (.8).
01/25/23	Gabriela Zamfir Hensley	0.10	Correspond with R. M. Roman re securities regulators' discovery requests.
01/25/23	Jeffery S. Norman, P.C.	0.50	Prepare for video conference with Company and A&M re auditor and valuation workstreams (.2); videoconference with Company and A&M re same (.3).
01/25/23	Roy Michael Roman	0.40	Draft and revise e-mail correspondence to Company re Texas discovery requests (.3); correspond with G. Hensley re same (.1).
01/25/23	Alex Straka	0.50	Review lien search results (.3); correspond with Gabriela Hensley re lien searches and related financing question (.2).
01/25/23	Matthew D. Turner	1.80	Research re liquidating trust matters.
01/25/23	Jenny Wilson	0.70	Telephone conference with D Latona re privacy issue (.4); review and analyze input from A. Zapalowski (.3).
01/26/23	Bryan D. Flannery	2.90	Research re liquidating trust registration requirements (2.1); research re questions from Securities and Exchange Commission (.8).
01/26/23	Jeffery S. Norman, P.C.	0.50	Prepare for video conference with Company and Latham re SEC feedback (.1); video conference with client and Latham re same (.4).
01/26/23	Roy Michael Roman	0.10	Correspond with J. Mudd, K&E team re pending discovery requests to Texas and Wisconsin.
01/26/23	Matthew D. Turner	4.70	Research no action letters and SEC guidance regarding liquidating trusts (3.9); further review and analyze same (.8).

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Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Alison Wirtz	0.30	Correspond with K&E securities team, Paul Weiss and W&C re tokenized recovery considerations.
01/27/23	Bryan D. Flannery	6.40	Research re liquidating trusts (3.7); research re SEC questions (2.3); telephone conference with J. Norman, K&E team re same (.4).
01/27/23	John Poulos	0.80	Analyze KYC and AML decisions in Wyoming.
01/27/23	Joanna Schlingbaum	2.30	Telephone conference with M. Turner, K&E team re responding to the list of questions from the SEC (1.0); telephone conference with Paul Weiss and confidential party re treatment of the Hash token as a security vs. utility token (.5); research state laws re using tokens as equity interests (.8).
01/27/23	Julian J. Seiguer, P.C.	2.50	Research and analyze securities issues re plan.
01/27/23	Matthew D. Turner	5.50	Telephone conference with J. Norman, B. Flannery and others re SEC questions (.7); review SEC questions and follow up with J. Norman on factual matters (1.0); research matters re issuance of interests in liquidating trusts (3.8).
01/27/23	Michael Denney Wright	1.90	Research re post-emergence structure.
01/27/23	Paul Zier	4.00	Review and analyze securities compliance matters.
01/30/23	Bryan D. Flannery	7.90	Research re liquidating trusts (3.9); further research re same (2.2); review and revise summary of same (1.8).
01/30/23	Taylor E. Santori	1.10	Research re Bankruptcy Code section 1145.
01/30/23	Joanna Schlingbaum	1.40	Research state laws re using tokens as equity interests.
01/30/23	Julian J. Seiguer, P.C.	1.50	Review and analyze securities compliance matters.
01/30/23	Alex Straka	0.20	Review lien search results re general intangibles filings in favor of customers (.1); correspond with G. Hensley re review of lien search result (.1).
01/30/23	Matthew D. Turner	1.70	Telephone conference with B. Flannery re securities issues (.3); research, review, and prepare multiple drafts of internal communication of research on securities law matters (1.4).
01/30/23	Michael Denney Wright	1.30	Research re post-emergence structure.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Bryan D. Flannery	6.60	Research re Exchange Act registration (2.7); research re SEC questions (3.9).
01/31/23	Taylor E. Santori	1.60	Research re Section 1145(b) no-action letters.
01/31/23	Julian J. Seiguer, P.C.	2.30	Research re outstanding questions from SEC to Company.
01/31/23	Matthew D. Turner	2.20	Research re outstanding SEC questions to Company.
01/31/23	Michael Denney Wright	4.80	Research re post-emergence structure.
02/01/23	Bryan D. Flannery	8.90	Research re Section 1145 exemption (3.9); further analyze same (1.5); draft, review and revise responses to SEC questions (3.5).
02/01/23	Taylor E. Santori	0.70	Research re Section 1145(b) no-action letters.
02/01/23	Joanna Schlingbaum	2.10	Research state laws re using tokens as equity interests.
02/01/23	Julian J. Seiguer, P.C.	1.00	Research re outstanding questions from SEC to Company.
02/01/23	Matthew D. Turner	5.10	Research re SEC questions re Section 1145(b) (2.1); draft responses re same (2.8); telephone conference with B. Flannery re same (.2).
02/01/23	Michael Denney Wright	2.60	Research re securities matters related to emergence.
02/02/23	Bryan D. Flannery	7.70	Prepare for call re Nasdaq listing (.2); telephone conference with M. Turner re same (.7); research re DTC eligibility and Nasdaq listing matters (2.6); review and revise responses to SEC questions (2.5); research re same (1.7).
02/02/23	Jeffery S. Norman, P.C.	2.20	Prepare for videoconference with Company re Securitize and potential token distribution arrangement (.2); videoconference with Company re Securitize and potential token distribution arrangement (.7); telephone conference with Company re potential token distribution and "Plan B" options for Newco (1.1); correspond with W&C re request to unwrap and trade staked tokens for unstaked tokens (.2).
02/02/23	Julian J. Seiguer, P.C.	2.00	Research re outstanding questions from SEC to Company.
02/02/23	Matthew D. Turner	6.60	Research re SEC questions (3.6); draft responses re same (2.4); conference with B. Flannery regarding same (.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Michael Denney Wright	2.80	Research re securities matters re emergence.
02/03/23	Bryan D. Flannery	2.80	Review and revise responses to SEC questions (2.4); research re SEC enforcement actions (.4).
02/03/23	Gabriela Zamfir Hensley	0.10	Revise draft response to regulator re data request.
02/03/23	Jeffery S. Norman, P.C.	0.20	Correspond with C. Koenig re regulatory matters and interaction with confidential party.
02/03/23	Taylor E. Santori	1.30	Research re section 1145 no-action letters and bankruptcy court cases.
02/03/23	Julian J. Seiguer, P.C.	1.80	Research re outstanding questions from SEC to Company.
02/03/23	Matthew D. Turner	6.20	Research responses to SEC questions re confidential party's plan (3.4); draft responses re same (2.4); conference with B. Flannery re same (.3); conference with M. Wright re same (.1).
02/03/23	Michael Denney Wright	3.10	Research re securities matters related to emergence.
02/04/23	Bryan D. Flannery	1.70	Review and revise responses to SEC questions.
02/04/23	Joanna Schlingbaum	2.50	Telephone conference with Company re confidential party agreement (2.0); telephone conference with J. Norman re terms to include in confidential party term sheet (.5).
02/04/23	Julian J. Seiguer, P.C.	1.30	Research re outstanding questions from SEC to Company.
02/05/23	Joanna Schlingbaum	2.40	Draft confidential party term sheet.
02/05/23	Julian J. Seiguer, P.C.	2.00	Research re outstanding questions from SEC to Company.
02/06/23	Jeffery S. Norman, P.C.	2.20	Review and revise responses to SEC questions on securities matters.
02/06/23	Joanna Schlingbaum	5.20	Telephone conference with J. Norman, K&E team re revised financial model and next steps for restructuring plan (2.0); telephone conference with J. Norman, K&E team re revised draft of confidential party term sheet (1.0); review and analyze confidential party's term sheet (2.2).

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Celsius Network LLC

Matter Number:

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Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Matthew D. Turner	2.20	Review and revise draft of SEC responses (.5); coordinate with other capital markets and asset management review teams re same (.7); research SEC enforcement matters under the Exchange Act (1.0).
02/07/23	Bryan D. Flannery	1.80	Review and analyze SEC responses.
02/07/23	Jeffery S. Norman, P.C.	3.00	Review and revise summary of responses re questions from SEC (.9); draft revisions and responses to same (1.9); correspond with SEC re same (.2).
02/07/23	Roy Michael Roman	0.20	Review and revise correspondence re pending Texas discovery request (.1); correspond with G. Hensley, Latham re same (.1).
02/07/23	Julian J. Seiguer, P.C.	1.00	Review and analyze SEC responses.
02/07/23	Matthew D. Turner	3.00	Securities law research re Exchange Act enforcement matters (2.7); conference with B. Flannery re status of SEC review (.3).
02/08/23	Bryan D. Flannery	0.70	Review and revise SEC responses.
02/08/23	Jeffery S. Norman, P.C.	3.30	Participate in videoconference with A. Wirtz and other K&E team members re Special Committee update (1.1); prepare responses to additional SEC questions, and finalize memorandum to SEC (2.2).
02/08/23	Roy Michael Roman	0.20	Correspond with Texas Attorney General re protective order (.1); correspond with G. Hensley re same (.1).
02/08/23	Julian J. Seiguer, P.C.	0.50	Review and analyze SEC responses.
02/08/23	Steve Toth	0.20	Analyze and respond to correspondence re indemnification agreements.
02/08/23	Matthew D. Turner	0.10	Telephone conference with B. Flannery re SEC questions.
02/09/23	Jeffery S. Norman, P.C.	2.60	Correspond with Paul Weiss re 40 Act analysis and confidential party's proposal (.3); prepare for meeting with SEC (1.5); review and analyze available details re SEC action against Kraken and potential impact on Plan (.3); prepare and send summary of SEC discussion for Special Committee (.5).
02/10/23	Bryan D. Flannery	1.50	Research re Bankruptcy Code section 1145.
02/10/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with Company re SEC meeting update.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Seth Sanders	0.30	Correspond with S. Briefel, A. Carr re Mazars requested information.
02/10/23	Julian J. Seiguer, P.C.	2.00	Research re outstanding questions from SEC to Company.
02/10/23	Matthew D. Turner	0.60	Research, review and analyze SEC response sources for call with SEC (.4); telephone conference with B. Flannery re same (.2).
02/11/23	Julian J. Seiguer, P.C.	1.00	Address corporate and securities matters.
02/12/23	Gabriela Zamfir Hensley	0.10	Correspond with Latham re inquiry re securities matter.
02/13/23	Bryan D. Flannery	2.60	Prepare for telephone conference re audit requirements (.5); telephone conference with KPMG re audit requirements (.9); research re same (1.2).
02/13/23	Jeffery S. Norman, P.C.	1.50	Participate in video conference with W&C re SEC conversation update (.6); participate in video conference with A&M and KPMG re audit requirements for NewCo under proposed Plan (.9).
02/13/23	Julian J. Seiguer, P.C.	1.50	Research re outstanding questions from SEC to Company.
02/14/23	Matthew D. Turner	0.80	Telephone conference with B. Flannery regarding plan sponsor agreement (.2); review and analyze plan sponsor agreement (.6).
02/15/23	Bryan D. Flannery	0.70	Research re financial statement requirements.
02/15/23	Jeffery S. Norman, P.C.	0.80	Correspond with J. Seiguer, B. Flannery, N. Sabki re securities legal analysis of proposed Plan transactions.
02/15/23	Matthew D. Turner	2.30	Research re public company financial statement matters.
02/16/23	Bryan D. Flannery	2.40	Research re financial statement requirements (1.3); prepare for telephone conference with confidential party re 1145 matters (.2); telephone conference with confidential party re 1145 matters (.4); telephone conference with Stout re valuation analysis (.5).
02/16/23	Jeffery S. Norman, P.C.	1.40	Prepare for video conference with Company, Centerview, A&M and Stout re valuation (.3); video conference with Company, Centerview, A&M and Stout re valuation (.7); prepare for videoconference with Latham re state regulator outreach (.2); video conference with Latham re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Joanna Schlingbaum	0.30	Telephone conference with J. Norman re staking contracts.
02/16/23	Matthew D. Turner	5.00	Research re audited financial statement requirements for post-effective reporting entity (3.9); further research re same (.7); telephone conference with B. Flannery re same (.4).
02/16/23	Paul Zier	2.70	Review and analyze Blue Sky exemptions and filing requirements.
02/17/23	Jeffery S. Norman, P.C.	1.00	Video conference with Company, Centerview, A&M and SGI re valuation.
02/17/23	John Poulos	0.70	Telephone conference with J. Norman, W&C re term sheets and loan provisions.
02/17/23	Julian J. Seiguer, P.C.	1.80	Review and analyze securities issues related to the plan.
02/17/23	Matthew D. Turner	4.00	Research re pre-clearance letters and other secondary guidance concerning financial statements (3.0); prepare initial draft of pre-clearance letter (1.0).
02/19/23	Matthew D. Turner	5.20	Research concerning financial statements (2.4); review, revise updated draft of SEC pre-clearance letter (2.8).
02/20/23	Bryan D. Flannery	1.10	Review and analyze token issuance structure (.7); review and revise financial statement requirement summary (.4).
02/20/23	Jeffery S. Norman, P.C.	0.60	Prepare for video conference with Company, KPMG, and confidential party re audit requirements (.2); video conference with Company, KPMG and confidential party re same (.4).
02/20/23	Julian J. Seiguer, P.C.	1.30	Review and analyze securities issues related to the plan.
02/20/23	Matthew D. Turner	1.30	Prepare updated initial draft of SEC pre-clearance letter.
02/21/23	Roy Michael Roman	0.10	Correspond with J. Mudd re pending interaction with governmental securities entities.
02/22/23	Bryan D. Flannery	1.50	Review and revise draft clearance letter re financial statement presentation.
02/22/23	Matthew D. Turner	0.50	Prepare revised draft of SEC pre-clearance letter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Bryan D. Flannery	1.20	Review and revise draft clearance letter (.5); telephone conference with M. Turner re same (.7).
02/23/23	Gabriela Zamfir Hensley	0.90	Conference with J. Norman re regulatory matters (.2); analyze issues re objections in other cryptocurrency case (.3); correspond with J. Norman, K&E team re same (.4).
02/23/23	Dan Latona	1.00	Analyze corporate documents re signatory authority.
02/23/23	Matthew D. Turner	1.30	Prepare revised draft of SEC pre-clearance letter.
02/23/23	Lindsay Wasserman	0.60	Correspond with D. Latona re D&O slate (.2); review materials re same (.4).
02/24/23	Bryan D. Flannery	2.20	Review and revise draft pre-clearance letter.
02/24/23	Julian J. Seiguer, P.C.	2.00	Review and analyze securities issues related to the plan.
02/24/23	Matthew D. Turner	7.00	Prepare multiple drafts of SEC pre-clearance letter (3.4); research re comments to pre-clearance letter from SEC Staff (2.6); prepare draft letter to KPMG concerning financial statements (1.0).
02/24/23	Paul Zier	1.70	Analyze state securities law exemptions.
02/26/23	Julian J. Seiguer, P.C.	1.50	Review and analyze securities issues related to the plan.
02/27/23	Bryan D. Flannery	1.20	Review and revise summary of financial statement requirements.
02/27/23	Julian J. Seiguer, P.C.	1.00	Review and analyze securities issues related to the plan.
02/27/23	Matthew D. Turner	2.50	Telephone conference with J. Norman re KPMG letter (.2); telephone conference with B. Flannery re same (.2); review, revise KPMG letter (2.1).
02/28/23	Bryan D. Flannery	0.80	Research re market maker inquiry (.5); draft summary of financial statement requirements (.3).
02/28/23	Julian J. Seiguer, P.C.	2.00	Review and analyze securities issues related to the plan.

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Corp., Governance, & Securities Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Matthew D. Turner	0.50	Telephone conference with J. Norman re KPMG letter (.2); review and analyze Company analysis of pre and post-emergence business operations (.3).
<b>Total</b>		<b>365.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155370**  
**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 165,617.50

Total legal services rendered

\$ 165,617.50

Legal Services for the Period Ending February 28, 2023

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Employee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca H. Arnall	1.00	885.00	885.00
Zachary S. Brez, P.C.	0.50	1,985.00	992.50
Simon Briefel	1.80	1,245.00	2,241.00
Grace C. Brier	5.00	1,215.00	6,075.00
Judson Brown, P.C.	1.20	1,675.00	2,010.00
Jeff Butensky	0.40	995.00	398.00
Matthew C. Hutchinson	1.20	1,245.00	1,494.00
Elizabeth Helen Jones	19.70	1,155.00	22,753.50
Sydney Jones	2.30	1,425.00	3,277.50
Hanaa Kaloti	2.40	1,310.00	3,144.00
Charlie Kassir	1.70	885.00	1,504.50
Chris Koenig	5.50	1,425.00	7,837.50
Ross M. Kwasteniet, P.C.	11.00	2,045.00	22,495.00
Dan Latona	8.80	1,375.00	12,100.00
Patricia Walsh Loureiro	22.00	1,155.00	25,410.00
Allison Lullo	6.30	1,410.00	8,883.00
Nima Malek Khosravi	20.70	735.00	15,214.50
Rebecca J. Marston	12.90	995.00	12,835.50
Patrick J. Nash Jr., P.C.	0.50	2,045.00	1,022.50
Katherine C. Nemeth	3.00	1,295.00	3,885.00
Robert Orren	1.00	570.00	570.00
Joshua Raphael	6.00	735.00	4,410.00
Roy Michael Roman	1.80	735.00	1,323.00
Steve Toth	0.70	1,615.00	1,130.50
Alison Wirtz	2.30	1,295.00	2,978.50
Tanzila Zomo	2.30	325.00	747.50
<b>TOTALS</b>	<b>142.00</b>		<b>\$ 165,617.50</b>



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Employee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Patricia Walsh Loureiro	1.40	Review, revise KERP investigation summary (.8); correspond with U.S. Trustee, W&C, D. Latona, K&E team re same (.6).
01/02/23	Allison Lullo	0.20	Review and analyze KERP investigation summary.
01/03/23	Dan Latona	0.50	Telephone conference with A&M, Company re employee CEL claims.
01/03/23	Alison Wirtz	0.20	Correspond with P. Loureiro re employment questions from Company.
01/04/23	Zachary S. Brez, P.C.	0.50	Telephone conference with creditors committee re KERP investigation.
01/04/23	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with Committee re KERP list (.3); telephone conference with G. Pesce and other Committee advisors re KERP list (.5).
01/04/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, Z. Brez, A. Lullo, P. Loureiro, W&C re KERP participants.
01/04/23	Patricia Walsh Loureiro	2.10	Correspond with U.S. Trustee, D. Latona, K&E team re KERP investigation results (.6); telephone conference with W&C, D. Latona, K&E team re same (.6); review, revise summary chart re same (.9).
01/04/23	Allison Lullo	0.60	Telephone conference with White & Case, Z. Brez re KERP investigation.
01/05/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, Akin, Latham, Wiggin re attorneys' fees for employees (.6); correspond with R. Marston, K&E team re research related to same (.2).
01/05/23	Ross M. Kwasteniet, P.C.	3.30	Analyze issues related to payment of counsel to individual employees who are cooperating with Examiner interviews and regulatory investigations (2.6); prepare for call with J. Glasser, H. Waller, and M. Hurley re same (.2); participate in call with J. Glasser, H. Waller, and M. Hurley re same (.5).
01/05/23	Patricia Walsh Loureiro	1.60	Review, revise KERP investigation summary chart (1.0); correspond with D. Latona, K&E team re same (.6).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Rebecca J. Marston	2.30	Correspond with E. Jones, K&E team re employee counsel administrative claim research (.2); research re same (2.1).
01/05/23	Joshua Raphael	3.40	Research administrative expense treatment of professional fees re employee counsel (1.4); in-person conference with N. Malek re same (.4); draft research findings re same (.6); conference with N. Malek re same (.2); review, revise research findings re same (.5); draft correspondence to R. Marston re same (.3).
01/06/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re KERP.
01/06/23	Patricia Walsh Loureiro	2.10	Review, revise KERP agreement comments from Canadian employer of record (.4); correspond with D. Latona, Company re same (.2); telephone conference with U.S. Trustee, D. Latona, K&E team re KERP investigation (.7); review, revise KERP investigation summary (.8).
01/06/23	Allison Lullo	1.50	Review, analyze KERP investigation findings summary (.5); telephone conference with Z. Brez, R. Kwasteniet, and US Trustee re KERP findings (1.0).
01/06/23	Rebecca J. Marston	2.00	Review and revise research re employee counsel administrative claims (1.8); correspond with J. Raphael, K&E team re same (.2).
01/09/23	Elizabeth Helen Jones	0.40	Review, analyze research on payment of employee counsel fees (.3); correspond with N. Khosravi, K&E team re same (.1).
01/09/23	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re adding employees to KERP program.
01/09/23	Patricia Walsh Loureiro	0.50	Revise KERP agreement and correspond with D. Latona, K&E team, company re same.
01/09/23	Allison Lullo	0.50	Correspond with Z. Brez, Company re KERP investigation.
01/09/23	Roy Michael Roman	0.20	Review and revise analysis of KERP-related social media posts (.1); correspond with P. Loureiro re same (.1).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Elizabeth Helen Jones	1.70	Correspond with N. Khosravi, K&E team re employee attorneys' fees (.4); review, revise research re same (.7); review, revise email summary re same (.3); correspond with Company re employee attorneys' fees (.3).
01/10/23	Patricia Walsh Loureiro	2.10	Draft, revise notice re KERP investigation (1.3); correspond with C. Koenig, K&E team, Company re investigation (.8).
01/10/23	Rebecca J. Marston	1.10	Review and analyze research re administrative claims (1.0); correspond with E. Jones, K&E team re same (.1).
01/10/23	Joshua Raphael	2.40	Research precedent re substantial contribution, administrative claim treatment re fees for employee counsel (.4); correspond with R. Marston re same (.9); draft summary re substantial contribution motions to R. Marston (.7); correspond with E. Jones re employment administrative claims (.4).
01/10/23	Alison Wirtz	0.30	Correspond with D. Latona and S. Briefel re Israeli employee considerations.
01/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re employee matters.
01/11/23	Patricia Walsh Loureiro	0.80	Correspond with W&C, U.S. Trustee, D. Latona and K&E team re notice of investigation.
01/11/23	Joshua Raphael	0.20	Review, analyze correspondence re 503(b) claim and correspond with R. Kwasteniet re same.
01/12/23	Simon Briefel	1.80	Telephone conference with Company re Israel employee matters (.5); follow up with D. Latona and analyze issues re same (1.3).
01/12/23	Dan Latona	0.50	Analyze issues re KERP.
01/12/23	Patricia Walsh Loureiro	1.30	Review, revise notice re KERP investigation (.6); correspond with A&M, D. Latona and K&E team, U.S. Trustee, W&C re same (.7).
01/12/23	Allison Lullo	0.30	Draft KERP findings support.
01/13/23	Dan Latona	1.50	Analyze issues re KERP.
01/13/23	Patricia Walsh Loureiro	1.60	Review, revise KERP notice and declaration (1.3); correspond with D. Latona and Company re same (.3).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Allison Lullo	2.30	Draft KERP participant interview outline (.5); revise Company employee interview outline (1.5); review and revise KERP declaration (.3).
01/13/23	Katherine C. Nemeth	0.10	Correspond with C. Koenig and M. Wood re CEO employment agreement.
01/14/23	Rebecca H. Arnall	0.10	Review, analyze correspondence re updates to C. Ferraro employment agreement.
01/14/23	Ross M. Kwasteniet, P.C.	2.70	Review and revise supplemental materials re KERP participants (2.1); correspond with D. Latona and K&E team re KERP participants (.6).
01/14/23	Patricia Walsh Loureiro	0.80	Revise KERP declaration and exhibits.
01/14/23	Allison Lullo	0.20	Correspond with R. Kwasteniet, Z. Brez, and C. Koenig re KERP investigative findings.
01/14/23	Katherine C. Nemeth	1.00	Revise CEO employment agreement.
01/15/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise draft correspondence from A. Lullo re inclusion of KERP participants.
01/15/23	Patricia Walsh Loureiro	0.80	Correspond with R. Kwasteniet, K&E team re KERP declaration. (.6); revise same (.2).
01/15/23	Katherine C. Nemeth	0.20	Further revise CEO employment agreement.
01/16/23	Dan Latona	0.20	Analyze correspondence from P. Loureiro re KERP.
01/17/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team re KERP investigation.
01/18/23	Katherine C. Nemeth	0.10	Further revise CEO employment agreement.
01/19/23	Patricia Walsh Loureiro	0.70	Review, revise notice re KERP investigation.
01/19/23	Robert Orren	0.80	Prepare for filing of Lullo declaration re KERP investigation and notice of re inclusion to KERP (.2); file same (.3); distribute same for service (.1); correspond with P. Loureiro re same (.2).
01/20/23	Patricia Walsh Loureiro	1.00	Correspond with chambers re declaration re KERP investigation (.3); correspond with S. Briefel re KERP sealing (.2); correspond with Company, A&M, W&C, U.S. Trustee re Insperity CSAs (.5).
01/20/23	Allison Lullo	0.50	Draft KERP employee findings.
01/20/23	Katherine C. Nemeth	0.20	Correspond with Company re CEO employment agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/23	Hanaa Kaloti	2.40	Review and revise Company employee interview outline.
01/23/23	Alison Wirtz	0.20	Correspond with A&M and company re payroll.
01/26/23	Roy Michael Roman	0.30	Draft and revise talking points re potential CEL token distribution to employees (.2); correspond with P. Loureiro re same (.1).
01/26/23	Steve Toth	0.30	Correspond with J. Butensky re employee matters.
01/28/23	Steve Toth	0.40	Analyze, respond to correspondence with J. Butensky re employee matters.
01/30/23	Jeff Butensky	0.40	Correspond with M. Amir re employment process.
01/30/23	Dan Latona	0.50	Telephone conference with P. Loureiro, A&M, Company re Israeli employee matters.
01/30/23	Katherine C. Nemeth	0.20	Correspond with A&M re CEO employment agreement.
01/31/23	Dan Latona	0.30	Analyze, comment on talking points re employee claims.
01/31/23	Roy Michael Roman	0.20	Review and revise talking points for employees re CEL tokens (.1); correspond with P. Loureiro re same (.1).
02/03/23	Alison Wirtz	0.20	Correspond with P. Loureiro and Celsius team re employee inbound.
02/04/23	Alison Wirtz	0.30	Correspond with P. Loureiro re communications with UST and Committee on employee purchase cards.
02/06/23	Grace C. Brier	1.80	Conference with J. Brown, K&E investigations team re KERP investigation (.3); review documents re employees per discussion with investigations team (1.5).
02/06/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, Latham, Company re employee matters (.7); telephone conference with R. Kwasteniet, Z. Brez, A. Lullo, H. Kaloti, Latham re same (.7).
02/07/23	Grace C. Brier	3.20	Review and revise employee summaries re discussion with investigations team.

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Judson Brown, P.C.	1.20	Review and analyze potential claims against current and former employees, and materials re same (.5); review and draft correspondence with K&E team, including G. Brier and others, re same (.3); telephone conferences with K&E team, including R. Kwasteniet, G. Brier, and others, re same (.4).
02/07/23	Patricia Walsh Loureiro	0.90	Review, revise frequently asked questions re employee claims.
02/07/23	Roy Michael Roman	0.60	Review and revise frequently asked questions for employee claims (.3); review and revise proof of claim re same (.1); correspond with P. Loureiro, company re same (.2).
02/08/23	Rebecca H. Arnall	0.70	Review, analyze diligence and correspond with K. Nemeth re separation agreement.
02/08/23	Sydney Jones	1.00	Review and revise draft form separation agreement (.7); review and respond to correspondence with Company re same (.3).
02/08/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet re employee's counsel's request for reimbursement.
02/08/23	Charlie Kassir	1.00	Draft and revise separation agreement.
02/08/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Ferraro and Special Committee re confidential personnel issues.
02/08/23	Patricia Walsh Loureiro	1.90	Review, revise frequently asked questions for employees (.7); correspond with D. Latona, K&E team and A&M and Company re same (.6); correspond with M. Wood, K&E team, Company, A&M re termination agreement (.6).
02/08/23	Katherine C. Nemeth	0.50	Review of arrangements for departing employee.
02/08/23	Roy Michael Roman	0.50	Review and revise proof of claim for employee CEL token (.2); draft and revise addendum re same (.2); correspond with P. Loureiro re same (.1).
02/09/23	Rebecca H. Arnall	0.20	Review, analyze updates to separation agreement (.1); correspond with K. Nemeth re updates (.1).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010155370  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Sydney Jones	1.30	Telephone conference with client re employment separation matters (.3); multiple exchanges of correspondence with P. Loureiro, K&E Executive Compensation and Restructuring teams and with Company re same (.3); draft separation letter (.7).
02/09/23	Charlie Kassir	0.70	Draft and revise separation agreement.
02/09/23	Ross M. Kwasteniet, P.C.	1.80	Review and revise draft stipulation re assignment of claims.
02/09/23	Allison Lullo	0.20	Conduct KERP employee interview with H. Kaloti.
02/09/23	Katherine C. Nemeth	0.70	Review and analyze termination letter terms for executive.
02/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, counsel for employees re payment of employees' attorneys' fees and expenses.
02/17/23	Dan Latona	1.20	Analyze materials re KEIP (.7); telephone conference with P. Loureiro, A&M re same (.5).
02/17/23	Patricia Walsh Loureiro	0.90	Review, analyze, comment on KEIP deck (.4); correspond with D. Latona re same (.1); telephone conference with same and A&M re KEIP (.4).
02/20/23	Matthew C. Hutchinson	1.20	Review, revise termination of employee letter and attend to correspondence re same (1.2).
02/20/23	Elizabeth Helen Jones	0.40	Telephone conference with R. Marston, N. Malek Khosravi re employee expense motion.
02/20/23	Nima Malek Khosravi	6.00	Conference with E. Jones and R. Marston re motion to pay employee counsel (.2); revise motion re same (3.9); revise same re comments from R. Marston (1.9).
02/20/23	Rebecca J. Marston	1.90	Telephone conference with E. Jones, K&E team re employee counsel motion (.2); review and revise same (1.7).
02/21/23	Elizabeth Helen Jones	0.50	Telephone conference with Company re open employee questions from Committee.
02/21/23	Dan Latona	0.50	Analyze correspondence re KERP.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Elizabeth Helen Jones	2.80	Draft responses to Committee questions re employee matters (.7); correspond with R. Kwasteniet, C. Koenig, Company re same (.4); telephone conference with W&C re same (.2); review, revise employee expenses motion (1.3); office conference with N. Malek Khosravi re employee expense motion (.2).
02/22/23	Patricia Walsh Loureiro	0.60	Correspond with Company, A&M re KERP.
02/22/23	Alison Wirtz	0.90	Review and comment on employee town hall slide deck and talking points (.7); correspond with D. Latona and C Street team re same (.2).
02/23/23	Alison Wirtz	0.20	Correspond with C Street team re employee town hall slides.
02/24/23	Elizabeth Helen Jones	2.40	Telephone conference with counsel to employees re employee expenses (.4); telephone conference with C. Koenig re employee expense motion (.3); draft employee expense motion (1.7).
02/24/23	Rebecca J. Marston	2.00	Review and revise employee counsel motion (1.9); correspond with E. Jones re same (.1).
02/26/23	Elizabeth Helen Jones	4.80	Review, revise employee expense motion (3.9); correspond with N. Khosravi, K&E team re same (.4); review, analyze edits to employee expense motion (.5).
02/26/23	Chris Koenig	2.50	Review and revise cooperating witness motion (2.1); correspond with E. Jones re same (.4).
02/26/23	Nima Malek Khosravi	3.10	Revise employee counsel motion (2.8); correspond with R. Marston and K&E team re same (.2); correspond with A&M re same (.1).
02/26/23	Rebecca J. Marston	3.50	Review and revise employee counsel motion (3.2); correspond with C. Koenig, K&E team re same (.3).
02/27/23	Elizabeth Helen Jones	1.90	Correspond with N. Khosravi, K&E team re employee expense motion (.6); review, revise employee expense motion (1.3).
02/27/23	Chris Koenig	1.80	Review and revise cooperating employee motion (1.4); correspond with E. Jones and K&E team re same (.4).
02/27/23	Dan Latona	0.50	Analyze materials re KEIP.



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Nima Malek Khosravi	5.50	Revise motion to pay employee counsel (3.9); further analyze, revise same (.7); correspond with E. Jones and K&E team re same (.2); correspond with Z. Brez, K&E team, W&C, Special Committee and Company re same (.7).
02/27/23	Rebecca J. Marston	0.10	Correspond with N. Khosravi re employee counsel motion.
02/27/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, A&M and Company re KEIP.
02/28/23	Elizabeth Helen Jones	2.70	Review, revise employee expense motion re Company comments (1.1); correspond with N. Khosravi, K&E team re employee expense motion (.7); prepare employee expense motion for filing (.9).
02/28/23	Chris Koenig	1.20	Review and revise cooperating employee motion (.8); correspond with E. Jones and K&E team re same (.4).
02/28/23	Patricia Walsh Loureiro	0.60	Review, analyze revised KEIP proposal.
02/28/23	Nima Malek Khosravi	6.10	Revise employee counsel motion (3.9); further review, revise same (1.5); correspond with E. Jones, K&E team, Company re same (.7).
02/28/23	Robert Orren	0.20	Correspond with T. Zomo re filing of employee counsel motion.
02/28/23	Tanzila Zomo	2.30	Prepare for filing of employee counsel motion (2.0); file re same (.3).
<b>Total</b>		<b>142.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155371**  
**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 39,022.50

Total legal services rendered

\$ 39,022.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.70	1,245.00	871.50
Elizabeth Helen Jones	0.20	1,155.00	231.00
Dan Latona	0.20	1,375.00	275.00
Patricia Walsh Loureiro	0.70	1,155.00	808.50
Rebecca J. Marston	7.90	995.00	7,860.50
Robert Orren	0.30	570.00	171.00
John Poulos	2.10	1,155.00	2,425.50
Joshua Raphael	11.50	735.00	8,452.50
Roy Michael Roman	0.30	735.00	220.50
Jimmy Ryan	6.10	885.00	5,398.50
Seth Sanders	8.20	885.00	7,257.00
Alison Wirtz	3.80	1,295.00	4,921.00
Tanzila Zomo	0.40	325.00	130.00
<b>TOTALS</b>	<b>42.40</b>		<b>\$ 39,022.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/04/23	Gabriela Zamfir Hensley	0.70	Conference with R. Marston re executory contract research (.4); conference with C. Koenig re same (.1); conference with R. Marston re same (.2).
01/04/23	Dan Latona	0.20	Telephone conference with J. Ryan, A&M, Company re landlord security deposits.
01/04/23	Rebecca J. Marston	0.90	Review and analyze executory contract research (.2); telephone conferences with G. Hensley re same (.7).
01/04/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team, A&M, and Company re lease rejection damages (.2); video conference with D. Latona, A&M, and Company re same (.1).
01/04/23	Tanzila Zomo	0.40	Review and file notice re rejection order (.3); coordinate with R. Orren re same (.1).
01/06/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re executory contracts memorandum.
01/09/23	Rebecca J. Marston	1.50	Review and analyze notes re executory contract issues (1.3); telephone conference with G. Reardon re same (.2).
01/10/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re executory contract research.
01/10/23	Jimmy Ryan	3.30	Correspond with D. Latona, K&E team, and confidential counterparty counsel re lease security deposits (.4); research re landlord setoff rights (1.0); draft demand letter re same (1.9).
01/12/23	Rebecca J. Marston	0.80	Revise research re executory contracts.
01/13/23	Jimmy Ryan	0.30	Correspond with A. Wirtz, K&E team re security deposit demand letter (.1); review, revise same (.2).
01/13/23	Seth Sanders	0.70	Correspond with A. Wirtz, A&M re Chainalysis rejection stipulation (.3); revise same (.4).
01/13/23	Alison Wirtz	0.80	Review and comment on draft demand letter (.4); correspond with J. Ryan re same (.2); correspond with S. Sanders re stipulation with contract counterparty (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Rebecca J. Marston	4.50	Correspond with G. Reardon re executory contract memorandum (.5); review and revise same (4.0).
01/16/23	Seth Sanders	1.10	Analyze Chainalysis rejection stipulation (.5); revise same (.2); correspond with Committee and Company re same (.4).
01/17/23	Jimmy Ryan	0.80	Review, revise, comment on Code section 365(d) extension motion.
01/17/23	Seth Sanders	0.70	Correspond with Company re Chainalysis rejection stipulation (.4); correspond with Committee re same (.3).
01/24/23	Joshua Raphael	0.20	Review, revise 365(d)(4) motion.
01/25/23	Joshua Raphael	2.30	Review, revise 365(d)(4) motion draft (.8); review, analyze precedent re same (.1); correspond with A&M re same (.1); research procedure re 365(d)(4) motion (.2); conference with J. Ryan re same (.2); review, analyze GK8 Sale order, bidding procedures, APA re same (.5); correspond with D. Latona, A. Wirtz, S. Briefel re same (.4).
01/25/23	Jimmy Ryan	0.80	Correspond with J. Raphael, K&E team re 365(d)(4) extension motion (.5); office conference with same re same (.3).
01/25/23	Alison Wirtz	0.40	Correspond with J. Ryan, K&E team re 365(d)(4) and possible structures.
01/26/23	Alison Wirtz	0.40	Correspond with J. Ryan and K&E team re 365(d)(4) deadline and implications for debtors.
01/27/23	Alison Wirtz	0.20	Correspond with J. Ryan and K&E team re unexpired lease matters.
01/29/23	Alison Wirtz	0.30	Correspond with J. Ryan re need for 365(d)(4) extension motion.
02/01/23	Seth Sanders	0.20	Correspond with A. Wirtz re Chainalysis stipulation.
02/02/23	Alison Wirtz	0.60	Correspond with P. Walsh re contract assumption matters (.3); review contract and correspondence re same (.3).
02/04/23	Seth Sanders	0.60	Telephone conference with A. Wirtz, K&E team re status of Chainalysis rejection stipulation.
02/04/23	Alison Wirtz	0.30	Correspond with S. Sanders re stipulation with contract counterparty.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Seth Sanders	0.30	Correspond with D. Latona, C. Koenig re Chainalysis rejection stipulation.
02/06/23	Alison Wirtz	0.20	Correspond with C. Koenig re contract rejection stipulation.
02/07/23	Patricia Walsh Loureiro	0.30	Correspond with J. Raphael re contract rejection research.
02/07/23	Joshua Raphael	0.10	Telephone conference with P. Loureiro re executory contract research.
02/08/23	Joshua Raphael	3.10	Research, analyze, draft response re executory contract question.
02/09/23	Joshua Raphael	3.30	Research re executory contract question (2.2); draft, compile findings re same (1.1).
02/09/23	Seth Sanders	0.60	Correspond with Company, A. Wirtz, and K&E team re Chainalysis rejection stipulation.
02/10/23	Elizabeth Helen Jones	0.20	Correspond with S. Sanders, K&E team re stipulation.
02/10/23	Patricia Walsh Loureiro	0.40	Review. revise contract rejection research (.2); correspond with J. Raphael re same (.2).
02/10/23	Joshua Raphael	2.50	Draft reply re executory contracts question (2.3); correspond with P. Loureiro re same (.1). correspond with A. Wirtz re same (.1).
02/10/23	Seth Sanders	1.40	Telephone conference with Chainalysis counsel, A&M re go-forward contract status with Chainalysis.
02/11/23	Alison Wirtz	0.30	Review research re executory contracts and assumption and assignment (.2); correspond with J. Raphael re same (.1).
02/13/23	Seth Sanders	0.60	Correspond, telephone conference with company, A&M re Chainalysis stipulation.
02/14/23	Seth Sanders	0.40	Correspond with Company, A. Wirtz, and A&M re Chainalysis rejection stipulation.
02/15/23	Seth Sanders	0.20	Correspond with counsel to Chainalysis re stipulation status.
02/16/23	Robert Orren	0.30	File notice of rejection of executory contracts (.2); distribute same for service (.1).
02/16/23	John Poulos	2.10	Analyze case precedent re rejecting executory contracts.
02/16/23	Roy Michael Roman	0.30	Draft and revise eighth contract rejection notice (.2); correspond with D. Latona, J. Ryan re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Jimmy Ryan	0.30	Correspond with R. Roman, K&E team, and A&M re notice of rejection of executory contracts.
02/16/23	Seth Sanders	0.40	Correspond, telephone conference with counsel to Chainalysis re next steps on stipulation.
02/17/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team, and A&M re executory contracts and unexpired leases (.2); telephone conference with A&M re same (.1).
02/21/23	Seth Sanders	0.30	Telephone conference with opposing counsel re Chainalysis stipulation (.1); correspond with A. Wirtz, K&E team re strategy of Chainalysis (.2).
02/23/23	Seth Sanders	0.40	Correspond with opposing counsel re Chainalysis stipulation.
02/24/23	Seth Sanders	0.30	Correspond with Company, opposing counsel re Chainalysis stipulation.
02/27/23	Alison Wirtz	0.30	Correspond with contract counterparty re stipulation.
<b>Total</b>		<b>42.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155372**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 6,726.00

Total legal services rendered

\$ 6,726.00



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155372

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Seth Sanders	7.60	885.00	6,726.00
<b>TOTALS</b>	<b>7.60</b>		<b>\$ 6,726.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155372

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/04/23	Seth Sanders	0.20	Correspond with A. Wirtz re bank statements requested by U.S. Trustee.
01/13/23	Seth Sanders	1.80	Research re 2015.3 interpretation (1.4); correspond with S. Briefel re same (.4).
01/16/23	Seth Sanders	0.50	Correspond with A. Wirtz and S. Briefel re 2015.3 reports.
01/20/23	Seth Sanders	0.70	Analyze monthly operating reports (.5); correspond with S. Briefel re same (.2).
01/21/23	Seth Sanders	2.10	Research precedent re monthly operating reports (.9); correspond with M. Willis re filing of same (.2); revise monthly operating reports and correspond with A. Wirtz re same (1.0).
02/20/23	Seth Sanders	0.20	Analyze global notes to monthly operating reports (.1); correspond with S. Briefel, A. Wirtz re same (.1).
02/21/23	Seth Sanders	2.10	Revise monthly operating reports (.7); correspond with A. Wirtz, S. Briefel re same (.4); assist with filing re same (1.0).
<b>Total</b>		<b>7.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155373**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 252,139.00

Total legal services rendered

\$ 252,139.00

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
 Matter Number: 53363-16

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	2.30	1,245.00	2,863.50
Grace C. Brier	2.90	1,215.00	3,523.50
Judson Brown, P.C.	7.80	1,675.00	13,065.00
Susan D. Golden	0.50	1,475.00	737.50
Amila Golic	12.20	885.00	10,797.00
Leah A. Hamlin	2.90	1,135.00	3,291.50
Gabriela Zamfir Hensley	3.20	1,245.00	3,984.00
Elizabeth Helen Jones	12.50	1,155.00	14,437.50
Chris Koenig	16.50	1,425.00	23,512.50
Ross M. Kwasteniet, P.C.	17.60	2,045.00	35,992.00
Dan Latona	7.10	1,375.00	9,762.50
Patricia Walsh Loureiro	5.40	1,155.00	6,237.00
Nima Malek Khosravi	25.30	735.00	18,595.50
Rebecca J. Marston	4.70	995.00	4,676.50
Joel McKnight Mudd	5.50	885.00	4,867.50
Patrick J. Nash Jr., P.C.	1.80	2,045.00	3,681.00
Robert Orren	21.90	570.00	12,483.00
Joshua Raphael	0.60	735.00	441.00
Gabrielle Christine Reardon	1.20	735.00	882.00
Roy Michael Roman	12.20	735.00	8,967.00
Jimmy Ryan	15.70	885.00	13,894.50
Danielle Walker	35.20	325.00	11,440.00
Morgan Willis	7.50	395.00	2,962.50
Alison Wirtz	18.10	1,295.00	23,439.50
Alex Xuan	1.80	735.00	1,323.00
Tanzila Zomo	50.10	325.00	16,282.50
<b>TOTALS</b>	<b>292.50</b>		<b>\$ 252,139.00</b>

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
 Matter Number: 53363-16

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/03/23	Tanzila Zomo	0.80	Coordinate with J. McKnight, M. Willis, & K&E team re hearing set up (.4); compile and circulate telephone conference lines to J. McKnight, K&E team (.4).
01/04/23	Amila Golic	0.50	Draft agenda for January 10 hearing.
01/04/23	Joel McKnight Mudd	0.20	Correspond with C. Koenig re hearing logistics.
01/04/23	Alison Wirtz	0.40	Correspond with Company re upcoming hearings and hearing logistics.
01/04/23	Tanzila Zomo	0.20	Coordinate with J. Mudd re January hearings.
01/05/23	Amila Golic	0.20	Correspond with A. Wirtz, R. Roman re agenda for January 10 hearing.
01/05/23	Roy Michael Roman	0.30	Review and revise agenda for January 10 hearing (.2); correspond with A. Wirtz and A. Golic re same (.1).
01/05/23	Alison Wirtz	0.40	Review and comment on hearing agenda (.3); correspond with A. Golic and R. Roman re same (.1).
01/06/23	Amila Golic	0.20	Review and comment on draft agenda for January 10 hearing (.1); correspond with R. Roman re same (.1).
01/06/23	Joel McKnight Mudd	0.20	Correspond with Company, advisors re hearing logistics.
01/06/23	Robert Orren	2.40	Correspond with T. Zomo and K&E working group re Jan. 10 hearing preparation (.6); prepare for filing of agenda for Jan. 10 hearing (1.0); file same (.4); distribute same for service (.2); correspond with R. Roman re same (.2).
01/06/23	Roy Michael Roman	0.70	Review and revise agenda for January 10 hearing (.6); correspond with A. Wirtz, A. Golic re same (.1).
01/06/23	Alison Wirtz	0.60	Review and comment on agenda; correspond with A. Golic, R. Roman and K&E team re same.
01/06/23	Tanzila Zomo	0.30	Coordinate with R. Orren, conference services re January 11, 2023 hearing preparations.
01/09/23	Robert Orren	0.50	Correspond with T. Zomo and M. Willis re Jan. 10 hearing preparation.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Tanzila Zomo	0.80	Prepare and compile materials for January hearing (.6); coordinate with D. Walker, production team re delivery to Bankruptcy court (.2).
01/10/23	Tanzila Zomo	0.20	Coordinate with J. Mudd, K&E team re upcoming hearings.
01/11/23	Dan Latona	0.50	Telephonically attend Stone hearing.
01/11/23	Joel McKnight Mudd	1.20	Correspond with T. Zomo, K&E team re attendance at adversary proceeding hearing (.4); attend same (.8).
01/11/23	Tanzila Zomo	3.60	Monitor January 11, 2023 adversary proceeding hearing (3.0); coordinate with J. Mudd re same (.3); telephone conference with bankruptcy court re hearing connectivity (.3).
01/12/23	Joel McKnight Mudd	1.80	Correspond with T. Zomo, K&E team re hearing attendance (.3); attend Stone adversary hearing (1.5).
01/12/23	Robert Orren	0.80	Revise Jan. 24 hearing agenda (.6); correspond with D. Walker re same (.2).
01/12/23	Danielle Walker	4.40	Draft hearing agenda reflecting Judge's calendar.
01/12/23	Tanzila Zomo	1.00	Coordinate and monitor listening line for Adversary Proceeding hearing.
01/13/23	Danielle Walker	3.70	Draft hearing agenda reflecting Judge's calendar.
01/13/23	Tanzila Zomo	0.30	Coordinate logistics with D. Walker, technology services re January hearing.
01/16/23	Roy Michael Roman	0.50	Review and revise agenda re January 24 hearing.
01/17/23	Joel McKnight Mudd	0.40	Correspond with Company, advisors re hearing logistics.
01/17/23	Tanzila Zomo	0.20	Correspond with transcript team re hearing transcript retrieval.
01/18/23	Robert Orren	0.50	Correspond with M. Willis, T. Zomo and D. Walker re Jan. 24 hearing preparation.
01/18/23	Tanzila Zomo	0.90	Correspond with R. Orren, D. Walker re January hearing preparations (.8); correspond with transcript team re distribution lists (.1).
01/19/23	Amila Golic	2.40	Review and revise agenda for January 24 hearing.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/23	Ross M. Kwasteniet, P.C.	3.10	Review and analyze motions set for hearing on January 24 and consider responses and strategies re same.
01/19/23	Gabrielle Christine Reardon	0.40	Review, revise draft summary of business update for hearing presentation (.2); correspond with Company, J. Raphael, K&E team re same (.2).
01/19/23	Roy Michael Roman	1.00	Review and revise agenda re January 24 hearing (.8); correspond with A. Golic re same (.2).
01/19/23	Danielle Walker	2.00	Compile hearing binders of documents for chambers.
01/19/23	Tanzila Zomo	0.40	Correspond and coordinate with M. Willis, services re January hearing preparations.
01/20/23	Susan D. Golden	0.50	Correspond with Judge Glenn Chambers, C. Koenig, and K. Stadler re scheduling of matters and upcoming hearings.
01/20/23	Amila Golic	2.90	Revise agenda for January 24 hearing (2.3); correspond with A. Wirtz, R. Roman, K&E team re same (.6).
01/20/23	Rebecca J. Marston	1.50	Draft omnibus hearings notice.
01/20/23	Roy Michael Roman	1.00	Review and revise agenda re January 24 hearing (.8); correspond with A. Golic re same (.2).
01/20/23	Danielle Walker	1.50	Compile hearing binders of documents for chambers.
01/20/23	Morgan Willis	1.20	File agenda re January hearing.
01/20/23	Alison Wirtz	1.00	Correspond with S. Golden and K&E team re notice of omnibus hearings (.2); review and comment on proposed agenda (.3); correspond with A. Golic re same (.1); further review and coordinate filing of same (.4).
01/21/23	Patricia Walsh Loureiro	0.20	Telephone conference with E. Jones, K&E team re hearing preparations.
01/21/23	Nima Malek Khosravi	0.40	Review, prepare script of ongoing activities (.3); conference with E. Jones and K&E team re same (.1).
01/21/23	Joshua Raphael	0.20	Conference with E. Jones and K&E team re business operations update for January 24 hearing.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/23	Grace C. Brier	0.20	Correspond with J. Brown, L. Hamlin, T. McCarrick, and K&E team re upcoming hearings.
01/22/23	Judson Brown, P.C.	0.50	Review and draft correspondence with T. McCarrick and K&E team re declarations in support of motions for Jan 24 hearing.
01/22/23	Nima Malek Khosravi	0.50	Revise ongoing activities script (.3); correspond with J. Raphael and K&E team re same (.2).
01/22/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze January 24 hearing agenda (.2); prepare for January 24 hearing (.4).
01/22/23	Joshua Raphael	0.40	Review, revise business update script for hearing presentation.
01/23/23	Amila Golic	1.50	Revise agenda for January 24 hearing (.9); correspond with A. Wirtz, R. Roman re same (.6).
01/23/23	Chris Koenig	2.90	Prepare for omnibus hearing (1.6); review and revise talking points re updates to be provided at hearing (1.3).
01/23/23	Ross M. Kwasteniet, P.C.	2.80	Prepare for January 24 hearing.
01/23/23	Patricia Walsh Loureiro	1.20	Review, revise talking points (.8); correspond with J. Mudd, K&E team re hearing logistics (.4).
01/23/23	Nima Malek Khosravi	2.40	Revise ongoing activities script for hearing presentation (1.6); correspond with J. Raphael and K&E team re same (.8).
01/23/23	Rebecca J. Marston	2.00	Draft notice re hearing (.5); correspond with chambers, K&E team, W&C, and hearing parties re same (1.0); review and revise notice of omnibus hearings (.4); correspond with C. Koenig, K&E team re same (.1).
01/23/23	Joel McKnight Mudd	0.80	Correspond with M. Willis re hearing logistics (.2); telephone conference with A. Wirtz re same (.4); correspond with T. Zomo re same (.2).
01/23/23	Robert Orren	2.10	Correspond with D. Walker, T. Zomo and M. Willis re Jan. 24 hearing preparation (.9); prepare for filing of agenda for Jan. 24 hearing (.6); file same (.3); correspond with R. Roman re same (.2); distribute same for service (.1).



Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010155373  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Roy Michael Roman	2.00	Review and revise agenda for January 24 hearing (1.8); correspond with A. Wirtz, A. Golic re same (.2).
01/23/23	Danielle Walker	4.30	Prepare hearing materials (2.0); compile document binders for chambers (2.3).
01/23/23	Morgan Willis	1.30	Register attendees for hearing (1.1); file notice of omnibus hearing (.2).
01/23/23	Alison Wirtz	1.10	Correspond with J. Mudd and K&E team re hearing preparations.
01/23/23	Alison Wirtz	1.60	Correspond with R. Roman and K&E team re revised proposed hearing agenda (.2); review and comment on same (.7); review and comment on notice of upcoming hearings (.7).
01/23/23	Tanzila Zomo	0.40	Correspond with R. Orren, K&E team re compilation, production of recently filed pleadings for January 24, 2023 hearing.
01/23/23	Tanzila Zomo	8.00	Correspond with D. Walker re material production for January hearing (.3); coordinate with J. Mudd, printing team re amended material production for hearing (2.5); review compile newly filed pleadings for binder production (1.0); coordinate with printing team re binder production and delivery to bankruptcy court (2.0); coordinate with printing team re binder production and delivery to C. Koenig, Chicago K&E team (2.0); coordinate with J. Mudd, A. Wirtz re hearing logistics (.2).
01/24/23	Simon Briefel	2.30	Attend hearing and take notes re next steps.
01/24/23	Grace C. Brier	2.70	Prepare for hearing (.5); attend hearing (2.2).
01/24/23	Judson Brown, P.C.	2.30	Attend hearing.
01/24/23	Gabriela Zamfir Hensley	3.20	Correspond with R. Kwasteniet, C. Koenig re hearing preparations (.3); prepare for hearing (.8); attend and participate in hearing (2.1).
01/24/23	Elizabeth Helen Jones	2.10	Telephonically attend hearing.
01/24/23	Chris Koenig	4.00	Prepare for hearing (1.7); attend hearing (2.3).
01/24/23	Ross M. Kwasteniet, P.C.	3.60	Prepare for omnibus hearing (2.2); participate in omnibus hearing (1.4).
01/24/23	Dan Latona	2.20	Participate in omnibus hearing.
01/24/23	Dan Latona	0.70	Analyze materials re hearing preparation.
01/24/23	Patricia Walsh Loureiro	3.50	Participate in hearing (2.3); prepare for same (1.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Rebecca J. Marston	0.20	Review and revise hearing notice.
01/24/23	Joel McKnight Mudd	0.60	Correspond with D. Walker, K&E team re proposed orders (.4); correspond with Company, S. Briefel re 341 meeting logistics (.2).
01/24/23	Patrick J. Nash Jr., P.C.	0.40	Debrief with R. Kwasteniet re hearing.
01/24/23	Robert Orren	2.50	Prepare for omnibus hearing (.8); correspond with D. Walker, T. Zomo and M. Willis re same (.4); monitor telephonic hearing conference (.6); review approved orders for submission to court (.4); correspond with D. Walker re same (.3).
01/24/23	Danielle Walker	2.50	Coordinate hearing prep via conference room set up (.3), monitor hearing line via zoom link provided by chambers (2.2).
01/24/23	Danielle Walker	2.00	Compile word versions of proposed orders via chambers submission as per R. Orren.
01/24/23	Alison Wirtz	2.50	Telephonically attend hearing (2.3); correspond with J. Mudd and K&E team re same (.2).
01/24/23	Alison Wirtz	0.50	Review and comment on post-hearing communications (.3); correspond with C Street team re same (.2).
01/24/23	Tanzila Zomo	2.10	Prepare materials for January omnibus hearing (2.0); correspond with bankruptcy court re appearances (.1).
01/24/23	Tanzila Zomo	2.10	Coordinate telephonic line and monitor omnibus hearing (2.0); correspond with transcript team re obtaining hearing transcript (.1).
01/25/23	Robert Orren	0.10	Correspond with G. Hensley re retrieval of Jan. 24 hearing transcript.
01/26/23	Robert Orren	0.10	Correspond with D. Walker and T. Zomo re Jan. 24 hearing transcript.
01/26/23	Roy Michael Roman	0.50	Draft and revise Notice of Transcript (.4); correspond with A. Wirtz re same (.1).
01/26/23	Alison Wirtz	0.80	Correspond with R. Roman re notice of transcript (.1); review and analyze same (.7).
01/27/23	Roy Michael Roman	0.30	Review and revise Notice of Transcript (.2); correspond with C. Koenig, K&E team re same (.1).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Alison Wirtz	0.40	Review, analyze proposed filing version of notice of filing transcript (.2); correspond with A. Golic and R. Roman re proposed agendas (.2).
01/28/23	Rebecca J. Marston	0.60	Correspond with E. Jones, K&E team re customers recording court hearings.
01/28/23	Alison Wirtz	4.20	Correspond with C. Koenig and K&E team re video taken of hearing (.7); draft statement to Chambers re same (3.1); review social media presence of poster and correspond with J. Raphael from same (.4).
01/29/23	Alison Wirtz	0.80	Correspond with YouTube re removal of hearing video (.7); correspond with K&E team re same (.1).
01/30/23	Rebecca J. Marston	0.40	Review and revise hearing notice (.2); correspond with C. Koenig, K&E team re same (.2).
01/30/23	Roy Michael Roman	0.50	Draft and revise agenda re February 6 hearing (.4); correspond with A. Wirtz, K&E team re same (.1).
01/30/23	Alison Wirtz	0.90	Correspond with YouTube and K&E team re removing hearing YouTube video.
01/31/23	Robert Orren	0.20	Correspond with T. Zomo re February 6 hearing preparation.
02/01/23	Roy Michael Roman	0.30	Review and revise agenda re February 6 hearing (.2); correspond with A. Wirtz, K&E team re same (.1).
02/01/23	Jimmy Ryan	0.50	Review, revise, comment on notice of agenda (.4); correspond with R. Roman, K&E team re same (.1).
02/02/23	Amila Golic	0.10	Review and analyze draft agenda for February 6 trial re claims at every entity issues.
02/02/23	Nima Malek Khosravi	0.70	Review, analyze briefs and exhibits re customer claims hearing (.4); correspond with J. Ryan and K&E team re same (.3).
02/02/23	Robert Orren	1.60	Correspond with D. Walker and K&E working group re Feb. 6 hearing (.6); prepare for filing of Feb. 6 agenda (.5); file same (.2); correspond with R. Roman re same (.2); distribute same for service (.1).
02/02/23	Roy Michael Roman	0.50	Review and revise agenda for February 6 hearing (.4); correspond with C. Koenig, A. Wirtz, A. Golic re same (.1).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Jimmy Ryan	0.40	Coordinate hearing logistics.
02/02/23	Danielle Walker	1.00	Coordinate hearing logistics.
02/02/23	Tanzila Zomo	1.00	Prepare binders re February hearing.
02/03/23	Elizabeth Helen Jones	0.40	Correspond with N. Malek Khosravi re preparations for February 6 hearing.
02/03/23	Robert Orren	1.60	Correspond with N. Khosravi and D. Walker re preparation of Jan. 6 agenda and exhibit binders (.8); correspond with vendor re same (.6); correspond with M. Willis re hearing appearance registrations (.2).
02/03/23	Jimmy Ryan	0.50	Coordinate hearing logistics.
02/03/23	Danielle Walker	2.20	Prepare hearing binders for chambers.
02/03/23	Morgan Willis	1.00	Register parties for hearing and coordinate with T. Zomo, K&E team re same.
02/03/23	Tanzila Zomo	0.20	Correspond with production services re February 6, 2023 hearing logistics.
02/04/23	Nima Malek Khosravi	4.10	Conference with C. Koenig, K&E team, Milbank, W&C re customer claims hearing exhibits (.6); conference with E. Jones and K&E team re customer claims hearings preparation (1.2); draft presentation re same (.8); revise talking points re same (1.3); correspond with J. Ryan and K&E team re same (.2).
02/04/23	Jimmy Ryan	3.10	Video conference with C. Koenig, K&E team re claims at every entity trial preparation (1.3); correspond with C. Koenig, K&E team re same (.2); draft talking points re same (1.5); telephone conference with N. Khosravi re same (.1).
02/04/23	Danielle Walker	2.10	Prepare hearing binders.
02/05/23	Amila Golic	0.50	Review and analyze draft amended agenda (.3); correspond with R. Roman re same (.2).
02/05/23	Nima Malek Khosravi	6.30	Review, analyze Committee exhibit list documents (.6); correspond with J. Ryan and K&E team re same (.3); revise presentation re evidentiary hearing (4.8); correspond with J. Ryan and K&E team re same (.4); draft notice of filing presentation re same (.2).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
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Invoice Number: 1010155373  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/23	Robert Orren	2.60	File Feb. 6 witness and exhibit list, hearing presentation, and amended agenda (.8); draft notice of filing presentation (.4); correspond with L. Hamlin and N. Khosravi re exhibit list (.2); distribute same for service (.3); prepare hearing documents for submission to Chambers (.9).
02/05/23	Roy Michael Roman	0.50	Review and revise agenda re February 6 hearing (.4); correspond with A. Golic re same (.1).
02/05/23	Jimmy Ryan	4.50	Correspond with E. Jones, K&E team, and W&C re hearing re claims at every entity briefing (.9); telephone conference with E. Jones re same (.1); telephone conference with N. Khosravi re same (.3); review, revise, comment on hearing presentation re same (2.9); correspond with E. Jones, K&E team re same (.3).
02/05/23	Danielle Walker	1.70	Prepare hearing binders for chambers.
02/05/23	Tanzila Zomo	1.00	Compile materials re February 6, 2023 hearing (.7); correspond with J. Ryan, D. Walker re same (.3).
02/05/23	Tanzila Zomo	1.00	Prepare binders for February 6, 2023 hearing (.7); correspond with production services re same (.3).
02/06/23	Judson Brown, P.C.	2.20	Attend hearing re claims at every entity.
02/06/23	Leah A. Hamlin	2.50	Attend Customer Claims hearing.
02/06/23	Elizabeth Helen Jones	6.30	Prepare for hearing on claims at debtor entities argument (4.0); attend in person claims at debtor entities argument (2.3).
02/06/23	Chris Koenig	2.20	Attend hearing re claims at every entity briefing.
02/06/23	Nima Malek Khosravi	6.70	Research re customer claims hearing preparation (1.3); revise talking points and prepare for hearing (3.2); attend customer claims hearing (2.2).
02/06/23	Robert Orren	4.10	Prepare documents for evidentiary hearing (1.7); prepare telephonic conference for same (.8); monitor same (1.2); correspond with M. Willis, D. Walker and T. Zomo re same (.4).
02/06/23	Roy Michael Roman	0.20	Prepare documents re February 6 hearing (.1); correspond with N. Khosravi re same (.1).

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Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Jimmy Ryan	6.70	Review, revise hearing presentation re claims at every entity (.4); prepare for hearing re same (4.1); participate in hearing (in-person) re same (2.2).
02/06/23	Danielle Walker	7.80	Prepare hearing binders (4.7) and bring to chambers for hearing (1.0); monitor hearing (2.1).
02/06/23	Tanzila Zomo	6.50	Prepare binders for February 6, 2023 hearing (3.0); attend and monitor with D. Walker re same (3.5).
02/06/23	Tanzila Zomo	0.10	Correspond with transcript team re obtaining hearing transcripts.
02/07/23	Robert Orren	0.30	Correspond with T. Zomo and M. Willis re Feb. 15 hearing preparation.
02/07/23	Roy Michael Roman	0.50	Review and revise agenda for February 15 hearing (.4); correspond with A. Golic re same (.1).
02/08/23	Robert Orren	0.20	Distribute to A. Wirtz, K&E working group Feb. 6 hearing transcript.
02/08/23	Morgan Willis	0.90	Review agenda and chambers calendar in advance of hearing.
02/08/23	Tanzila Zomo	0.70	Coordinate hearing room logistics (.3); correspond with R. Orren, M. Willis re February 15, 2023 hearing preparations (.4).
02/09/23	Robert Orren	0.20	Correspond with T. Zomo and M. Willis re Feb. 15 hearing.
02/09/23	Roy Michael Roman	0.20	Review and analyze summary re hearing updates (.1); correspond with A. Golic re same (.1).
02/09/23	Tanzila Zomo	0.40	Correspond with R. Orren, K&E team re hearing calendar invites (.2); correspond with A. Xuan re same (.2).
02/10/23	Ross M. Kwasteniet, P.C.	1.30	Prepare for February 15 hearing.
02/10/23	Patrick J. Nash Jr., P.C.	0.80	Prepare for February 15 hearing.
02/10/23	Tanzila Zomo	0.20	Coordinate transcript retrieval (.1); review and organize re same (.1).
02/13/23	Amila Golic	2.30	Review and comment on agenda for February 15 hearing (1.9); correspond with R. Roman, K&E team re same (.4).
02/13/23	Nima Malek Khosravi	1.90	Draft ongoing activities document for hearing (1.7); correspond with E. Jones and K&E team re same (.2).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
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Invoice Number: 1010155373  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Joel McKnight Mudd	0.30	Correspond with P. Walsh, K&E team re hearing logistics.
02/13/23	Robert Orren	0.10	Correspond with R. Roman re filing of Feb. 15 agenda.
02/13/23	Roy Michael Roman	2.70	Review and revise agenda for February 15 omnibus hearing (2.5); correspond with C. Koenig, A. Wirtz, A. Golic re same (.2).
02/13/23	Morgan Willis	0.60	Register parties for hearing (.4); correspond with J. Mudd re same (.2).
02/13/23	Tanzila Zomo	5.50	Prepare hearing agenda materials for February 15, 2023 omnibus hearing (3.5); correspond with production services re same (1.0); correspond with M. Willis, production services re delivery to court, K&E offices (1.0).
02/14/23	Amila Golic	0.80	Review and comment on amended agenda.
02/14/23	Chris Koenig	2.10	Prepare for omnibus hearing.
02/14/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for omnibus hearing.
02/14/23	Patricia Walsh Loureiro	0.50	Review, revise notice of adjournment and notice of rescheduling of hearing.
02/14/23	Nima Malek Khosravi	2.20	Revise ongoing activities document for hearing (1.7); correspond with E. Jones and K&E team re same (.5).
02/14/23	Robert Orren	1.40	Prepare for filing of amended Feb. 15 agenda (.9); correspond with T. Zomo, M. Willis and K&E working group re same and Feb. 15 hearing preparation (.5).
02/14/23	Gabrielle Christine Reardon	0.80	Draft notice of rescheduling for March omnibus hearing.
02/14/23	Morgan Willis	1.00	Prepare for (.6) and file (.4) agenda in advance of hearing.
02/14/23	Alex Xuan	1.80	Draft venue talking points in preparation of February 15 hearing.
02/14/23	Tanzila Zomo	2.50	Review and compile filed pleadings for February 15, 2023 omnibus hearing (2.0); correspond with production services, M. Willis re same (.5).
02/14/23	Tanzila Zomo	1.40	Prepare for filing of amended agenda re February 15, 2023 hearing.
02/15/23	Judson Brown, P.C.	2.80	Participate in omnibus hearing.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010155373  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Amila Golic	0.70	Review and analyze amended agenda (.3); correspond with R. Roman, K&E team re same (.4).
02/15/23	Leah A. Hamlin	0.40	Telephonically attend hearing re trustee motion.
02/15/23	Elizabeth Helen Jones	3.70	Prepare for hearing on omnibus claims objection procedures (1.1); telephonically attend and present at omnibus claims objection procedures hearing (2.6).
02/15/23	Chris Koenig	5.30	Prepare for hearing (2.6); participate in hearing (2.7).
02/15/23	Ross M. Kwasteniet, P.C.	4.20	Prepare for omnibus hearing (2.5); participate in omnibus hearing (1.7).
02/15/23	Dan Latona	2.70	Participate in omnibus hearing.
02/15/23	Dan Latona	1.00	Analyze, comment on pleadings and support re omnibus hearing preparation.
02/15/23	Nima Malek Khosravi	0.10	Correspond with C. Ferraro, E. Jones, and K&E team re ongoing activities document for hearing.
02/15/23	Roy Michael Roman	0.50	Review and revise agenda for February 15 omnibus hearing (.4); correspond with C. Koenig, A. Golic re same (.1).
02/15/23	Morgan Willis	1.50	Prepare for and file notice of adjournments re hearing (1.5).
02/15/23	Alison Wirtz	2.90	Telephonically attend hearing (2.7); correspond with C. Koenig and A. Xuan re talking points (.2).



Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
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Invoice Number: 1010155373  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Tanzila Zomo	7.20	Review and compile amended materials for Feb. 15, 2023 hearing (2.0); correspond with production services re same (.3); review and file amended agenda (.3); distribute to claims agent, U.S. Trustee re same (.2); coordinate with conference services re hearing set up (.1); open hearing line, monitor re same (2.0); correspond with A. Wirtz, K&E team re distribution of approved orders to court (.6); correspond with chambers re same (.2); correspond with transcript team re transcript retrieval for Feb. 15, 2023 hearing (.1); correspond with conference services re hearing material set up (.1); review and file adjournment notice re adversary proceeding (.7); circulate to claims agent, U.S. Trustee re same (.2); correspond with M. Willis re same (.4).
02/16/23	Tanzila Zomo	0.10	Correspond with R. Orren, K&E team re hearing transcript retrieval.
02/17/23	Robert Orren	0.50	Prepare for filing notice of adjournment of second exclusivity motion (.2); file same (.2); distribute same for service (.1).
02/27/23	Tanzila Zomo	0.30	Compile filed pleadings for March 8, 2023 hearing.
02/28/23	Amila Golic	0.10	Correspond with R. Roman re March 8 hearing agenda.
02/28/23	Robert Orren	0.10	Correspond with T. Zomo and M. Willis re March 8 hearing preparation.
02/28/23	Tanzila Zomo	0.70	Prepare binders re March 8, 2023 hearing (.5); correspond with R. Orren, M. Willis, L. Spangler re same (.2).
<b>Total</b>		<b>292.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155374**  
**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 86,323.00

Total legal services rendered

\$ 86,323.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155374

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	1.50	1,675.00	2,512.50
Susan D. Golden	0.30	1,475.00	442.50
Elizabeth Helen Jones	10.10	1,155.00	11,665.50
Ross M. Kwasteniet, P.C.	5.70	2,045.00	11,656.50
Alex D. Pappas	0.20	985.00	197.00
William T. Pruitt	18.10	1,550.00	28,055.00
Joshua Raphael	20.90	735.00	15,361.50
Hannah C. Simson	6.30	1,080.00	6,804.00
Alex Xuan	13.10	735.00	9,628.50
<b>TOTALS</b>	<b>76.20</b>		<b>\$ 86,323.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155374

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Elizabeth Helen Jones	0.40	Correspond with third parties re D&O insurance claims.
01/02/23	William T. Pruitt	0.20	Review, analyze executive request for D&O insurance policies and correspond with A. Pappas re same.
01/03/23	Elizabeth Helen Jones	0.10	Correspond with counsel to employees re D&O insurance.
01/03/23	Ross M. Kwasteniet, P.C.	1.20	Correspond with Company re D&O insurance issues (.5); analyze issues re payment of counsel to individual employees (.7).
01/03/23	Alex D. Pappas	0.20	Analyze pertinent D&O insurance policies to facilitate correspondence re insurance with D. Peck (Davis Polk).
01/04/23	Elizabeth Helen Jones	0.10	Correspond with Company, H. Simpson re insurance matters.
01/04/23	William T. Pruitt	0.80	Analyze former executive request for D&O insurance policies (.2); correspond with R. Kwasteniet re same (.1); correspond with Company re same (.3); review, analyze Company email to broker re notice (.1); correspond with counsel to employee re D&O policies (.1).
01/04/23	Hannah C. Simson	0.90	Review and analyze regulatory documents.
01/04/23	Hannah C. Simson	0.30	Telephone conference with Company re D&O insurance strategy.
01/05/23	Elizabeth Helen Jones	0.20	Correspond with counsel to employees, W. Pruitt, K&E team re D&O insurance.
01/05/23	William T. Pruitt	1.20	Analyze D&O insurance and notice issues (.2); telephone conference with Company re same (.5); correspond with R. Kwasteniet re same (.3); analyze D&O notice mechanics and correspond with E. Jones and K&E team re same (.2).
01/05/23	Hannah C. Simson	0.10	Correspond with Company and Latham re notifications for D&O insurance.
01/05/23	Hannah C. Simson	0.50	Review and analyze documents for D&O insurance.
01/05/23	Hannah C. Simson	0.30	Draft summaries of documents for D&O insurance.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Hannah C. Simson	0.10	Correspond with Latham re notices of investigation for D&O insurance.
01/06/23	Hannah C. Simson	0.30	Draft summaries of regulatory notices.
01/06/23	Hannah C. Simson	0.60	Review and analyze regulatory notices for D&O insurance.
01/07/23	William T. Pruitt	1.60	Analyze executive request for insurer NDA (.1); correspond with Company re same (.1); review and analyze complaint against former directors (.9); review and analyze D&O insurance policies re potential coverage for same (.5).
01/09/23	Judson Brown, P.C.	0.30	Review and draft correspondence with R. Kwasteniet and K&E team re potential insurance claims.
01/09/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re D&O insurance.
01/09/23	William T. Pruitt	1.20	Analyze notice and carrier NDAs (.2); correspond with Company re same (.1); analyze coverage for former director claims and review policies re same (.4); correspond with J. Brown and K&E team re same (.2); telephone conference with DOJ re insurance coverage issues (.3).
01/10/23	Elizabeth Helen Jones	2.30	Review, revise research memorandum on D&O insurance.
01/10/23	William T. Pruitt	0.20	Analyze status of D&O insurance notices and correspond with Company and Latham re same.
01/11/23	Elizabeth Helen Jones	0.90	Review, revise research memorandum on D&O insurance.
01/11/23	Joshua Raphael	2.50	Revise D&O insurance memorandum (1.4); correspond with E. Jones re same (.1); revise same (1.0).
01/11/23	Hannah C. Simson	0.90	Revise summaries of regulatory investigation notices (.8); correspond with Company re D&O notices (.1).
01/12/23	Judson Brown, P.C.	0.70	Conferences with R. Kwasteniet, W. Pruitt, and K&E team, including re potential insurance claims (.5); review and draft correspondence re same (.2).

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	William T. Pruitt	0.90	Analyze investigations and claims and D&O insurance coverage for same (.3); conference with J. Brown and K&E team re same (.3); analyze insurer response to D&O notices and correspond with Company re same (.3).
01/12/23	Joshua Raphael	9.70	Revise D&O insurance memorandum draft (3.5); continue same (4.3); review, revise re same (1.7); correspond with E. Jones re same (.2).
01/13/23	Hannah C. Simson	0.50	Review and analyze regulatory notices (.4); correspond with Company, and Latham re notices for D&O insurance (.1).
01/15/23	William T. Pruitt	0.30	Analyze D&O insurance notice and correspond with executive counsel re same.
01/17/23	Hannah C. Simson	0.80	Correspond with E. Jones re D&O insurance notices (.1); analyze information received from Latham (.6); revise D&O insurance notice tracker re same (.1)
01/18/23	Hannah C. Simson	0.70	Draft officer-noticed claims spreadsheet.
01/19/23	William T. Pruitt	0.50	Analyze notice under D&O insurance program and conference with Company, re same (.3); analyze insurer coverage positions and response to notice and conference with executive counsel re same (.2).
01/19/23	Hannah C. Simson	0.20	Correspond with Company re D&O insurance notices (.1); review and analyze regulatory notices (.1).
01/22/23	William T. Pruitt	0.30	Analyze D&O insurance notice (.2); correspond with H. Simson and K&E team re stipulation for same (.1).
01/23/23	William T. Pruitt	0.30	Analyze re D&O notice (.1); correspond with Company re court stipulation for same (.2).
01/23/23	Hannah C. Simson	0.10	Correspond with Company re director and officer regulatory notices.
01/25/23	Elizabeth Helen Jones	0.10	Correspond with counsel to employees re D&O insurance matters.
01/26/23	Elizabeth Helen Jones	0.20	Correspond with Company re D&O insurance matters.
01/26/23	William T. Pruitt	0.20	Analyze D&O insurance issues and correspond with employee counsel re same.
01/27/23	William T. Pruitt	0.30	Analyze D&O insurance issues and correspond with employee counsel re same.

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	William T. Pruitt	0.30	Analyze D&O claims administration and correspond with R. Kwasteniet re same.
01/31/23	Elizabeth Helen Jones	0.60	Telephone conference with W. Pruitt, Latham, Company re D&O insurance matters.
01/31/23	William T. Pruitt	0.80	Analyze D&O claims administration and correspond with employee counsel re same (.2); telephone conference with Company re same (.6).
02/01/23	William T. Pruitt	1.10	Analyze D&O coverage for investigations (.2); review, analyze policy and confer with Company re same (.5); review and analyze D&O coverage denial and correspond with E. Jones and K&E team re same (.4).
02/07/23	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet, K&E team, Company re insurance matters.
02/09/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, R. Kwasteniet, Company re insurance matters (.5); telephone conference with R. Kwasteniet re insurance matters (.3).
02/09/23	William T. Pruitt	0.70	Analyze claim and insurance coverage issues (.2); telephone conference with E. Jones, K&E team and Company re same (.5).
02/10/23	Elizabeth Helen Jones	1.00	Telephone conference with W. Pruitt, Company, broker re D&O insurance (.5); telephone conference with A. Xuan, K&E team re insurance research (.5).
02/10/23	William T. Pruitt	0.70	Analyze D&O insurance issues and possible settlement (.2); telephone conference with Company and broker re same (.5).
02/10/23	Joshua Raphael	0.50	Conference with E. Jones, A. Xuan re D&O insurance research.
02/10/23	Alex Xuan	0.50	Telephone conference with E. Jones, J. Raphael re D&O policy.
02/11/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re D&O insurance payouts (1.2); telephone conference with J. Horwitz at CAC Specialty re excess side A coverage (.4).
02/12/23	Elizabeth Helen Jones	0.10	Correspond with W. Pruitt, K&E team re insurance proceeds.
02/12/23	William T. Pruitt	0.40	Analyze D&O insurance and possible settlement issues (.3); correspond with E. Jones and K&E team re same (.1).
02/12/23	Alex Xuan	4.80	Research re D&O insurance.

Legal Services for the Period Ending February 28, 2023

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	William T. Pruitt	0.70	Analyze insurance and indemnification issues and telephone conference with D. Tappen counsel re same (.4); review, analyze executive correspondence to insurer and correspond with E. Jones and K&E team re same (.3).
02/13/23	Joshua Raphael	2.00	Review, analyze precedent re D&O policies, settlements (.3); research re same (1.7).
02/13/23	Alex Xuan	1.00	Research re D&O insurance.
02/14/23	William T. Pruitt	0.20	Correspond with Company re request for officer call (.1); correspond with E. Jones and K&E team re same (.1).
02/14/23	Joshua Raphael	1.80	Review, analyze insurance settlements and draft summary re same (1.8).
02/14/23	Alex Xuan	3.20	Research re D&O insurance settlement (1.7); draft summary re same (1.5).
02/16/23	William T. Pruitt	0.40	Analyze letter to carrier contesting coverage denial (.2); correspond with Company re same (.2).
02/17/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, counsel to employees re D&O insurance.
02/20/23	William T. Pruitt	0.40	Analyze possible insurance settlement (.2); draft correspondence to primary insurer re same (.2).
02/21/23	Susan D. Golden	0.30	Correspond with S. Briefel re assumption of insurance policies in sale of GK8.
02/21/23	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team, brokers re insurance policies (.4); telephone conference with R. Kwasteniet, K&E team, counsel to third parties re D&O insurance (.5); review, revise insurance summary (.3); correspond with J. Raphael, A. Xuan re same (.3); correspond with Company re insurance policies and NDAs (.1).
02/21/23	Ross M. Kwasteniet, P.C.	2.10	Analyze issues re claims against D&O carriers (1.2); telephone conference with CAC Specialty Insurance re D&O claims (.5); telephone conference with J. Ohring and others re claims against D&O policies (.4).



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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	William T. Pruitt	2.20	Analyze D&O insurance issues and telephone conference with CAC team re same (.5); telephone conference with R. Kwasteniet re same (.4); telephone conference with Company re same (.3); telephone conference with former director counsel re same (.4); analyze insured person status under various D&O insurance policies (.4); correspond with A. Pappas and R. Kwasteniet re same (.2).
02/21/23	Joshua Raphael	1.80	Conferences with A. Xuan re D&O settlement research (.3); review, analyze, research precedent re same (1.5).
02/21/23	Alex Xuan	3.60	Research re D&O insurance (2.3); draft summary re same (1.3).
02/22/23	Joshua Raphael	2.50	Review, analyze, legal research case law re D&O settlement issues (1.3); conference with A. Xuan re same (.1); draft, revise findings re same (1); correspond with E. Jones re same (.1).
02/23/23	William T. Pruitt	0.30	Analyze executive requests re D&O insurance issues and policies (.2); correspond with E. Jones and K&E team and executive counsel re same (.1).
02/24/23	Elizabeth Helen Jones	0.90	Correspond with W. Pruitt re insurance matters (.2); review, revise insurance research email memorandum (.5); correspond with J. Raphael, A. Xuan re same (.2).
02/24/23	William T. Pruitt	1.20	Analyze executive request for direct carrier contact (.2); correspond with E. Jones and K&E team re same (.2); correspond with Company re same (.2); correspond with executive counsel re insurance contract (.2); telephone conference with executive counsel re insurance issues (.4).
02/24/23	Joshua Raphael	0.10	Correspond with W. Pruitt, R. Kwasteniet, C. Koenig, E. Jones re D&O research.
02/25/23	William T. Pruitt	0.30	Analyze D&O insurance notices and executive outreach to insurers (.2); correspond with Company re same (.1).

Legal Services for the Period Ending February 28, 2023

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Insurance and Surety Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	William T. Pruitt	0.40	Analyze executive request for D&O insurance policies and correspond with Company and executive counsel re same (.2); analyze J. Ohring correspondence to insurer and correspond with E. Jones and K&E team re same (.2).
02/28/23	Judson Brown, P.C.	0.50	Review and correspond with R. Kwasteniet and K&E team re potential litigation issues and insurance coverage.
02/28/23	Elizabeth Helen Jones	0.10	Correspond with W. Pruitt, K&E team re insurance matters.
<b>Total</b>		<b>76.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155375**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 2,405,946.50

Total legal services rendered

\$ 2,405,946.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	1.00	1,605.00	1,605.00
Nicholas Benham	0.70	985.00	689.50
Simon Briefel	16.50	1,245.00	20,542.50
Steven M. Cantor	19.20	1,455.00	27,936.00
Cassandra Catalano	0.20	1,245.00	249.00
Joseph A. D'Antonio	0.30	985.00	295.50
Matt Davis	1.00	735.00	735.00
Bryan D. Flannery	12.30	1,545.00	19,003.50
Susan D. Golden	1.00	1,475.00	1,475.00
Amila Golic	81.30	885.00	71,950.50
Leah A. Hamlin	0.90	1,135.00	1,021.50
Gabriela Zamfir Hensley	108.00	1,245.00	134,460.00
Elizabeth Helen Jones	55.80	1,155.00	64,449.00
Hanaa Kaloti	0.20	1,310.00	262.00
Meena Kandallu	8.30	775.00	6,432.50
Chris Koenig	228.70	1,425.00	325,897.50
Ross M. Kwasteniet, P.C.	220.40	2,045.00	450,718.00
Dan Latona	83.80	1,375.00	115,225.00
Patricia Walsh Loureiro	20.90	1,155.00	24,139.50
Allison Lullo	1.60	1,410.00	2,256.00
Nima Malek Khosravi	4.90	735.00	3,601.50
Rebecca J. Marston	86.40	995.00	85,968.00
Caitlin McGrail	68.70	735.00	50,494.50
Patrick J. Nash Jr., P.C.	31.60	2,045.00	64,622.00
Katherine C. Nemeth	0.30	1,295.00	388.50
Jeffery S. Norman, P.C.	87.30	1,995.00	174,163.50
Robert Orren	4.80	570.00	2,736.00
John Poulos	3.50	1,155.00	4,042.50
William T. Pruitt	0.30	1,550.00	465.00
Joshua Raphael	67.80	735.00	49,833.00
Gabrielle Christine Reardon	37.00	735.00	27,195.00
John Reinert	21.40	1,545.00	33,063.00

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Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Roy Michael Roman	14.60	735.00	10,731.00
Kelby Roth	22.30	735.00	16,390.50
Jimmy Ryan	21.70	885.00	19,204.50
Nabil Sabki, P.C.	5.80	2,115.00	12,267.00
Seth Sanders	78.70	885.00	69,649.50
Taylor E. Santori	0.40	735.00	294.00
Joanna Schlingbaum	6.50	1,375.00	8,937.50
Julian J. Seiguer, P.C.	12.40	1,945.00	24,118.00
Anthony Vincenzo Sexton, P.C.	8.70	1,680.00	14,616.00
D. Ryan Slaugh	8.20	1,155.00	9,471.00
Leonor Beatriz Suarez	1.00	735.00	735.00
William Thompson	111.60	995.00	111,042.00
Steve Toth	28.80	1,615.00	46,512.00
Kyle Nolan Trevett	16.00	885.00	14,160.00
Matthew D. Turner	2.60	1,405.00	3,653.00
Joshua Westerholm, P.C.	7.00	1,895.00	13,265.00
Morgan Willis	4.10	395.00	1,619.50
Alison Wirtz	189.20	1,295.00	245,014.00
Alex Xuan	7.30	735.00	5,365.50
Tanzila Zomo	1.90	325.00	617.50
Edwin S. del Hierro, P.C.	6.20	1,995.00	12,369.00
<b>TOTALS</b>	<b>1,831.10</b>		<b>\$ 2,405,946.50</b>

Legal Services for the Period Ending February 28, 2023

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Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/01/23	Gabriela Zamfir Hensley	1.80	Review, revise plan term sheet (1.6); correspond with A. Wirtz re same (.2).
01/01/23	John Reinert	0.50	Correspond with W&C team re investment company status.
01/01/23	Seth Sanders	1.70	Revise plan term sheet (1.3); correspond with G. Hensley and A&M re same (.4).
01/01/23	Alison Wirtz	1.70	Review and comment on plan term sheet (1.6); correspond with G. Hensley re same (.1).
01/02/23	Amila Golic	3.60	Review and analyze precedent disclosure statements (1.1); draft first draft of case narrative component of disclosure statement (1.9); correspond with E. Jones, K&E team re next steps re disclosure statement preparation (.6).
01/02/23	Gabriela Zamfir Hensley	4.90	Conference with S. Sanders, A&M team re plan related diligence (.5); analyze issues re term sheet (.1); revise same (4.0); correspond with S. Sanders re same (.1); correspond with W&C, M3, A&M, C. Koenig, K&E team re coordinating re plan related issues (.2).
01/02/23	Elizabeth Helen Jones	0.30	Correspond with A. Golic re telephone conferences with advisors for disclosure statement.
01/02/23	Chris Koenig	2.30	Telephone conference with G. Hensley, K&E team re securities issues re plan construct (.9); review and analyze key plan issues (1.4).
01/02/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze issues re securities law implications for different plan structures (.6); conference with J. Norman and K&E team re same (.7).
01/02/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, J. Norman, K&E team re securities matters.
01/02/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with Company, A&M, and Centerview teams re Special Committee status update (1.0); telephone conference with G. Hensley, K&E team re securities issues (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Seth Sanders	3.80	Telephone conference with G. Hensley, A&M team re plan term sheet data aggregation (.5); telephone conference with J. Norman and K&E team re plan-related securities questions (.5); correspond with K&E, A&M teams re intercompany claims telephone conference (.4); revise plan term sheet (1.7); correspond with G. Hensley re same (.3); correspond with G. Hensley and K&E team re outstanding plan term sheet issues (.4).
01/02/23	Kyle Nolan Trevett	0.20	Correspond with G. Hensley re plan confirmation research.
01/02/23	Alison Wirtz	1.40	Conference with G. Hensley and K&E team re securities law considerations (.4); review, revise plan work in process summary (.6); correspond with G. Hensley re same (.4).
01/02/23	Alison Wirtz	6.40	Review and revise setoff memorandum (3.5); review case law and secondary sources re same (2.9).
01/03/23	Simon Briefel	2.10	Telephone conference with Special Committee, A&M, C. Koenig, K&E team, Centerview re plan (1.0); telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re same (.5); telephone conference with Centerview, C. Koenig, D. Latona, K&E team re plan (.6).
01/03/23	Steven M. Cantor	0.60	Review, analyze plan term sheet.
01/03/23	Bryan D. Flannery	0.70	Telephone conference with Centerview re plan open issues list.
01/03/23	Amila Golic	3.70	Correspond with E. Jones, K&E team, A&M, Centerview re disclosure statement workstream preparations (.4); revise disclosure statement shell in accordance with revised term sheet (3.3).

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Gabriela Zamfir Hensley	3.00	Conference with UCC advisors, C. Koenig, K&E, Centerview, A&M teams re issues list for potential reorganization proposal (.5); analyze issues re plan diligence items (.4); draft status notes re same (.4); conference with S. Sanders re plan term sheet, next steps (.2); conference with W. Thompson, R. Marston re same (.2); conference with C. Koenig re term sheet feedback (.2); correspond with R. Marston, K&E team re same (.1); conference with W&C team, R. Kwasteniet, K&E team re securities law matters (.5); review, revise plan term sheet (.3); revise plan work in process summary (.2).
01/03/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview re valuation for disclosure statement (1.1); correspond with A. Golic re disclosure statement revisions (.2).
01/03/23	Chris Koenig	5.30	Telephone conference with R. Kwasteniet and K&E team, Company A&M, Centerview, Special Committee re plan issues and next steps (1.0); telephone conference with E. Jones, K&E, A&M, Centerview teams re disclosure statement issues (.6); review and analyze key plan and disclosure statement issues (1.6); review and revise plan term sheet (1.1); telephone conference with R. Kwasteniet, K&E, W&C teams re proposed transaction with bidder (1.0).
01/03/23	Ross M. Kwasteniet, P.C.	3.20	Telephone conference with Company and Centerview team re valuation issues (1.0); prepare for same (.3); review, analyze plan structure and regulatory issues (1.9).
01/03/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, K&E, A&M, Centerview teams, Company, Special Committee re NewCo (1.0); telephone conference with C. Koenig, A&M, Centerview teams re plan and disclosure statement (.7).
01/03/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig, K&E team, Centerview re plan.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Rebecca J. Marston	2.10	Correspond with G. Hensley, W. Thompson, K&E team re plan term sheet (1.4); review NewCo organizational summary deck (.1); review and revise term sheet (.6).
01/03/23	Caitlin McGrail	2.10	Draft second exclusivity extension motion.
01/03/23	Katherine C. Nemeth	0.20	Review and analyze term sheet.
01/03/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with C. Ferraro and Special Committee re Newco and integration with confidential party proposal (1.0); participate in telephone conference with D. Bendetson re confidential party plan proposal issues list (.6).
01/03/23	John Reinert	1.30	Discuss investment company status matters with Latham in connection with confidential party proposal (.6); correspond with J. Norman re same (.7).
01/03/23	Kelby Roth	2.70	Revise substantive consolidation memorandum (2.6); correspond with G. Hensley re same (.1).
01/03/23	Nabil Sabki, P.C.	1.00	Telephone with J. Reinert and Latham re status of SEC investigation and related 1940 Act issues (.7); correspond with J. Norman re same (.3).
01/03/23	Seth Sanders	1.10	Conference with G. Hensley re plan term sheet revisions (.3); revise term sheet (.8).
01/03/23	Joanna Schlingbaum	2.30	Telephone conference re open items in confidential party's plan (.5); teleconference re NAV discussion (1.0); revise confidential party's legal and regulatory issues list (.3); call with A. Wirtz re next steps on plan documents (.5).
01/03/23	Julian J. Seiguer, P.C.	2.50	Review and analyze securities issues related to the plan and disclosure statement.
01/03/23	William Thompson	0.70	Telephone conference with G. Hensley and K&E team re plan term sheet (.5); conference with G. Hensley and R. Marston re same (.2).
01/03/23	Matthew D. Turner	0.20	Discussion with B. Flannery concerning Disclosure Statement and other upcoming Plan requirements.

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01/03/23	Alison Wirtz	3.00	Conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re plan issues and next steps (1.0); conference with K&E, W&C teams re proposed transaction structures (1.0); conference with D. Latona and K&E, Centerview and A&M teams re valuation and other disclosure statement considerations (1.0).
01/03/23	Alison Wirtz	1.20	Review and analyze cases allowing interim plan distributions (.5); review and update plan work in process summary (.4); correspond with G. Hensley re same (.3).
01/03/23	Alison Wirtz	0.40	Correspond with C. Koenig re setoff matters (.2); conference with same re same (.2).
01/04/23	Steven M. Cantor	1.50	Review plan term sheet.
01/04/23	Amila Golic	2.60	Correspond with E. Jones, K&E team re disclosure statement workstream preparations (.3); revise disclosure statement shell (2.3).
01/04/23	Gabriela Zamfir Hensley	2.00	Correspond with R. Marston, K&E team re plan (.1); conference with R. Marston, K&E team re same (.9); conference with S. Toth re term sheet (.3); correspond with R. Marston, K&E team re same (.2); analyze issues re plan (.5).
01/04/23	Elizabeth Helen Jones	0.30	Correspond with A. Golic, A&M, Centerview teams re disclosure statement.
01/04/23	Hanaa Kaloti	0.20	Review, analyze draft term sheet.
01/04/23	Chris Koenig	1.80	Review and analyze key plan issues (1.2); review and revise plan term sheet (.6).
01/04/23	Ross M. Kwasteniet, P.C.	0.90	Review and analyze intercompany claim presentation (.4); telephone conference with R. Campagna, A&M team, A. Colodny, UCC advisors re same (.5).
01/04/23	Ross M. Kwasteniet, P.C.	2.00	Review and analyze plan term sheet (1.3); telephone conference with G. Hensley and K&E team re plan term sheet (.7).
01/04/23	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig, K&E, W&C, M3, A&M teams re intercompany claims (partial) (.8) conference with A. Wirtz re plan issues (.4).

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01/04/23	Rebecca J. Marston	5.10	Correspond with S. Cantor, G. Hensley, K&E team re term sheet (.5); telephone conference with G. Hensley re same (.9); review and revise same (.6); review and respond to diligence questions from K&E tax team (2.9); correspond with G. Hensley re same (.2).
01/04/23	Caitlin McGrail	3.50	Draft second exclusivity extension.
01/04/23	Katherine C. Nemeth	0.10	Correspond with R. Marston re term sheet.
01/04/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with A. Wirtz, Company, A&M and Centerview teams re Special Committee status update.
01/04/23	Gabrielle Christine Reardon	1.60	Review and analyze documents re plan formulation (.7); telephone conference with G. Hensley, K&E team re same (.9).
01/04/23	John Reinert	1.00	Correspond with W&C and Paul Weiss team re investment company status matters in connection with confidential party proposal (.3); review updated proposal (.7).
01/04/23	Nabil Sabki, P.C.	0.50	Review, analyze slide deck presented by Paul Wiess (.3); conference with J. Reinert re same (.2).
01/04/23	Seth Sanders	8.30	Telephone conference with G. Hensley and K&E team re account consolidation issues (.3); correspond with Company re telephone conference re same (.3); revise plan per plan term sheet (7.7).
01/04/23	Julian J. Seiguer, P.C.	1.30	Review and analyze securities issues related to the plan and disclosure statement.
01/04/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, revise plan term sheet with regard to tax issues.
01/04/23	William Thompson	4.70	Review, analyze term sheet (2.2); review, analyze UCC and bidder materials re same (1.6); telephone conference with A. Wirtz, G. Hensley, R. Marston and G. Reardon re term sheet status (.9).
01/04/23	Steve Toth	0.80	Analyze plan term sheet draft (.5); conference with G. Hensley re same (.3).
01/04/23	Alison Wirtz	0.40	Conference with W. Thompson and K&E team re plan term sheet.
01/05/23	Steven M. Cantor	0.20	Telephone conference with A. Sexton, K&E team re disclosure statement.
01/05/23	Joseph A. D'Antonio	0.30	Telephone conference with E. Jones, K&E team re disclosure statement preparations.

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01/05/23	Matt Davis	1.00	Attend telephone conference re ICA analysis and NewCo organizational plan.
01/05/23	Bryan D. Flannery	1.90	Prepare for telephone conference with Centerview re disclosure statement (.3); telephone conference with Centerview re same (.9); prepare for telephone conference with A. Golic, K&E team re disclosure statement (.4); telephone conference with A. Golic, K&E team, re same (.3).
01/05/23	Amila Golic	4.00	Telephone conference with R. Kwasteniet, K&E, Centerview, A&M teams re disclosure statement preparations (.9); telephone conference with C. Koenig, K&E team re disclosure statement preparations (.3); draft outline of disclosure statement for Company (2.8).
01/05/23	Gabriela Zamfir Hensley	1.00	Correspond with R. Marston, K&E team re tax comments to term sheet (.2); correspond with W. Thompson, K&E team re plan, liquidation toggle (.2); conference with A. Wirtz re plan workstreams, open items, next steps (.6).
01/05/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.9); telephone conference with C. Koenig, K&E team re disclosure statement (.3); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.9); correspond with A. Golic, K&E team re disclosure statement (.3).
01/05/23	Chris Koenig	4.90	Telephone conference with R. Kwasteniet and K&E, A&M, Centerview teams re plan issues (.9); telephone conference with E. Jones, K&E, A&M, Centerview teams re plan, disclosure statement issues (.7); telephone conference with E. Jones, K&E team re disclosure statement issues (.3); review and analyze key plan and disclosure statement issues (1.2); review and revise plan term sheet (1.8).

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01/05/23	Ross M. Kwasteniet, P.C.	2.10	Telephone conference with M. Puntus, R. Campagna and other advisors re disclosure statement issues (1.1); telephone conference with A. Golic and K&E team re disclosure statement (.3); analyze securities and regulatory issues re plan structures (.7).
01/05/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E, A&M, Centerview teams re disclosure statement.
01/05/23	Patricia Walsh Loureiro	2.20	Review, revise memorandum re substantive consolidation (1.6); telephone conference with E. Jones, Centerview, A&M and K&E teams re disclosure statement (partial) (.3) telephone conference with E. Jones and K&E team re disclosure statement (.3).
01/05/23	Allison Lullo	0.60	Telephone conference with A. Golic, K&E team re disclosure statement (.3); review, analyze key documents re same (.3).
01/05/23	Rebecca J. Marston	2.10	Review and revise plan term sheet (1.2); correspond with G. Hensley re same (.4); telephone conference with C. Koenig, K&E team re plan, disclosure statement (.3); review and revise notes re all hands planning conference (.2).
01/05/23	Caitlin McGrail	1.40	Telephone conference with C. Koenig, K&E team, A&M team and Centerview team re disclosure statement (.8); research re disclosure statement and registration statement (.4); telephone conference with E. Jones and K&E team re disclosure statement (.2).
01/05/23	Patrick J. Nash Jr., P.C.	1.20	Review, revise plan of reorganization.
01/05/23	Jeffery S. Norman, P.C.	2.30	Telephone conference with Company, A&M and Centerview teams re disclosure statement preparations (.6); telephone conference with K&E team re same (.5); telephone conference with J. Reinert, N. Sabki and Paul Weiss re 1940 Act analysis for confidential party proposal (.9); correspond with D. Landy re update from PW on 40 Act analysis (.3).
01/05/23	William T. Pruitt	0.30	Prepare for and telephone conference with E. Jones and K&E team re disclosure statement.

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01/05/23	Joshua Raphael	1.10	Research re disclosure statement precedent (.1); telephone conference with E. Jones, advisors re disclosure statement (.8); telephone conference with E. Jones, K&E team re same (.2).
01/05/23	Gabrielle Christine Reardon	0.30	Correspond with P. Loureiro, A. Xuan re plan development.
01/05/23	John Reinert	1.50	Telephone conference re investment company status matters with Paul Weiss in connection with confidential party proposal.
01/05/23	Roy Michael Roman	0.70	Research and analyze disclosure statement precedent (.6); correspond with E. Jones re same (.1).
01/05/23	Roy Michael Roman	0.60	Review and revise breakdown of advisor telephone calls (.5); correspond with A. Golic re same (.1).
01/05/23	Roy Michael Roman	1.00	Telephone conference with R. Kwasteniet, K&E, A&M and Centerview teams re disclosure statement planning (.5); telephone conference with E. Jones, K&E team re same (.5).
01/05/23	Roy Michael Roman	1.00	Review and revise disclosure statement work in progress summary (.9); correspond with A. Golic re same (.1).
01/05/23	Kelby Roth	1.90	Review and revise substantive consolidation memorandum (1.8); correspond with G. Hensley re same (.1).
01/05/23	Nabil Sabki, P.C.	0.80	Telephone conference with Paul Wiess re Nova bid and 1940 Act issues (.6); telephone conference with J. Reinert re same (.2).
01/05/23	Seth Sanders	4.60	Telephone conference with E. Jones and K&E team re disclosure statement strategy (.4); incorporate plan term sheet into plan (3.5); correspond with G. Hensley and K&E team re same (.4); correspond with G. Hensley re diligence requests (.3).
01/05/23	Joanna Schlingbaum	0.50	Telephone conference with B. Flannery, K&E team re disclosure statement.
01/05/23	Joanna Schlingbaum	0.70	Revise disclosure statement.
01/05/23	Julian J. Seiguer, P.C.	1.00	Telephone conference with B. Flannery, K&E team re disclosure statement.

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01/05/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with L. Hamlin, K&E team re disclosure statement process (.3); analyze plan structure re taxes (.3).
01/05/23	William Thompson	6.50	Review, analyze plan of reorganization re term sheet negotiations (2.1); revise plan of reorganization re same (3.8); correspond with G. Hensley re same (.4); conference with E. Jones and K&E specialist teams re disclosure statement (.2).
01/05/23	Matthew D. Turner	1.50	Telephone conference with A. Golic, K&E, A&M, and Centerview re disclosure statement (.8); telephone conference with A. Golic, K&E team re disclosure statement (.7).
01/05/23	Alison Wirtz	1.40	Conference with E. Jones and K&E team re disclosure statement matters (.5); conference with C. Koenig, K&E and Company team re plan and disclosure statement status, next steps (.9).
01/06/23	Amila Golic	2.00	Telephone conference with E. Jones, C. McGrail, R. Roman, J. Raphael re next steps and assignments (.5); draft outline of case narrative (1.5).
01/06/23	Elizabeth Helen Jones	1.20	Telephone conference with S. Sanders, K&E team, Company re accounts and voting considerations (.7); telephone conference with A. Golic, K&E team re disclosure statement (.5).
01/06/23	Chris Koenig	3.20	Review and analyze key plan issues (1.4); review and revise plan term sheet (1.4); correspond with G. Hensley re same (.4).
01/06/23	Ross M. Kwasteniet, P.C.	2.60	Telephone conference with H. Waller, Latham team, Company re regulatory issues (.5); review and analyze plan term sheet and research re same (2.1).
01/06/23	Dan Latona	1.70	Analyze memorandum re setoff.
01/06/23	Rebecca J. Marston	1.60	Telephone conference with E. Jones, K&E teams re account holders classification (.8); correspond with W. Thompson re term sheet (.1); correspond with C. Koenig, K&E team re term sheet (.2); review and revise term sheet (.5).
01/06/23	Caitlin McGrail	0.80	Telephone conference with E. Jones and K&E team re disclosure statement (.4); research re disclosure statement (.4).

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01/06/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze plan issues.
01/06/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with Company, A&M and Centerview teams re Special Committee status update (1.1); telephone conference with C. Ferraro re confidential party (.2).
01/06/23	Joshua Raphael	0.50	Telephone conference with E. Jones, K&E team re disclosure statement, next steps.
01/06/23	Gabrielle Christine Reardon	2.60	Review and analyze objections to precedent plans (2.4); correspond with G. Hensley re data production from A&M (.2).
01/06/23	Kelby Roth	0.30	Analyze case law re substantive consolidation.
01/06/23	Seth Sanders	0.90	Analyze tax questions re plan term sheet (.3); telephone conference with E. Jones, K&E team, A&M team, and Company re account consolidation issues (.6).
01/06/23	Julian J. Seiguer, P.C.	0.50	Review and analyze securities issues related to the plan and disclosure statement.
01/06/23	William Thompson	3.10	Conference with E. Jones, A&M and Company re plan voting mechanics (.5); review, revise plan of reorganization re term sheet edits (2.6).
01/06/23	Alison Wirtz	0.70	Correspond with C. Koenig, advisors and others re proposed loan settlement (.4); review and analyze same (.3).
01/06/23	Alex Xuan	3.80	Research re objection to Voyager's APA and disclosure statement (2.7); draft summary re same (1.1).
01/07/23	William Thompson	1.60	Review, analyze plan precedent (1.1); research re plan structure (.5).
01/08/23	Nicholas Benham	0.70	Revise, analyze documents re NFT module.
01/08/23	Caitlin McGrail	4.20	Research re disclosure statement (1.8); draft research summary (2.4).
01/08/23	Joshua Raphael	3.60	Research precedent re disclosure statement timeline (1.1); draft same (2.4); correspond with E. Jones re same (.1).
01/08/23	Roy Michael Roman	0.70	Review and revise pending disclosure statement summary (.2); review and revise mass disclosure statement precedent tracker (.4); correspond with E. Jones, A. Golic re same (.1).



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01/08/23	Alison Wirtz	0.50	Review and revise statement re earn ruling and plan and sale process (.3); correspond with R. Marston re same (.2).
01/09/23	Simon Briefel	3.60	Telephone conference with Centerview, A&M, C. Koenig, K&E team re disclosure statement (1.0); correspond with C. Koenig, K&E team re regulatory presentation (.1); review, revise regulatory presentation (1.9); analyze issues re same (.6).
01/09/23	Steven M. Cantor	1.00	Telephone conference with C. Koenig, K&E team re plan structure.
01/09/23	Bryan D. Flannery	1.70	Prepare for telephone conference with Centerview re disclosure statement (.7); telephone conference with Centerview re same (1.0).
01/09/23	Amila Golic	4.50	Telephone conference with C. Koenig, K&E, A&M, Centerview teams re term sheet and disclosure statement (1.1); review and revise draft of work in process summary (.4); revise outline of disclosure statement for Company (1.2); revise narrative outline of disclosure statement (1.8).
01/09/23	Elizabeth Helen Jones	2.30	Telephone conference with C. Koenig, K&E, Centerview, A&M teams re disclosure statement (1.0); correspond with A. Golic, K&E team re disclosure statement research (.1); review, revise disclosure statement outline (1.2).
01/09/23	Chris Koenig	4.00	Review and revise plan term sheet (1.2); telephone conference with A. Wirtz, K&E, A&M, Centerview teams re same (1.0); review and revise materials for regulator outreach (1.3); correspond with A. Wirtz re same (.5).
01/09/23	Ross M. Kwasteniet, P.C.	3.40	Analyze issues related to confidential bid and plan structures (1.6); conference with Company, R. Campagna and K&E team re disclosure statement (1.0); prepare for same (.8).
01/09/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E, A&M, Centerview teams re disclosure statement deliverables.

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01/09/23	Patricia Walsh Loureiro	1.80	Review, revise disclosure statement objection summary chart (1.2); telephone conference with R. Kwasteniet, K&E team re disclosure statement preparations (.6).
01/09/23	Caitlin McGrail	1.00	Telephone conference with C. Koenig, K&E, Centerview and A&M teams re disclosure statement.
01/09/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with A. Golic and K&E team re disclosure statement preparation.
01/09/23	Joshua Raphael	1.00	Telephone conference with E. Jones, K&E team, PJT re disclosure statement.
01/09/23	Gabrielle Christine Reardon	0.80	Correspond with R. Marston re plan research (.3); review and revise chart re objections to precedent plan (.3); correspond with D. Latona, K&E team re same (.2).
01/09/23	Roy Michael Roman	1.10	Telephone conference with R. Kwasteniet, K&E, A&M and Centerview teams re disclosure statement analysis (1.0); draft and revise notes re same (.1).
01/09/23	Kelby Roth	3.20	Analyze case law re substantive consolidation (2.8); revise substantive consolidation memorandum re same (.4).
01/09/23	Seth Sanders	2.30	Revise regulatory slide deck (.9); correspond with C. Koenig and K&E team re same (.3); further revise same (.8); correspond with Latham, A&M and Centerview teams re same (.3).
01/09/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with A&M, Centerview, K&E team re disclosure statement exhibit preparation issues.
01/09/23	Anthony Vincenzo Sexton, P.C.	0.10	Correspond with EY re fresh start issues.
01/09/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with W&C counsel re deal structure.
01/09/23	Alison Wirtz	5.80	Conference with C. Koenig re slide deck for regulatory outreach (.4); correspond with S. Briefel and K&E team re same (.5); review and revise slide deck (.8); review plan sponsor materials and term sheet (1.9); review and revise plan term sheet (1.2); correspond with C. Koenig re same (.3); further revise plan term sheet (.7).

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01/09/23	Alison Wirtz	0.20	Correspond with R. Roman and K&E team re CNO for bar date motion.
01/09/23	Alex Xuan	0.80	Revise precedent disclosure statement objection summary.
01/10/23	Simon Briefel	1.00	Review, revise regulatory presentation.
01/10/23	Steven M. Cantor	0.30	Review, analyze regulatory considerations power point presentation.
01/10/23	Amila Golic	1.30	Revise disclosure statement outline (1.1); correspond with C. Koenig, K&E team re same (.2).
01/10/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.8); review, revise disclosure statement outline (.4).
01/10/23	Chris Koenig	4.60	Review and revise plan term sheet (1.7); correspond with A. Wirtz and K&E team re same (.6); review and revise materials for regulator outreach (1.3); correspond with A. Wirtz re same (.5); telephone conference with the Company, A. Wirtz, K&E team re plan issues (.5).
01/10/23	Ross M. Kwasteniet, P.C.	3.30	Review and revise draft settlement term sheet re custody claims (1.3); correspond with E. Jones re same (.3); review and analyze latest plan term sheet and open issues re plan and disclosure statement (1.7).
01/10/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re NewCo (.7); analyze memorandum re substantive consolidation (.5).
01/10/23	Rebecca J. Marston	0.20	Correspond with A. Wirtz re plan term sheet.
01/10/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with C. Koenig and K&E team re presentation of plan term sheet and concept to SEC and state regulators.
01/10/23	Joshua Raphael	3.10	Review, analyze precedent, hearing transcripts re contested disclosure statement hearings (1.2); review, analyze hearing transcripts re same (1.6); correspond with E. Jones re findings re same (.3).
01/10/23	Gabrielle Christine Reardon	1.80	Research case law re executory contracts re plan precedent.

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01/10/23	John Reinert	0.30	Correspond with Latham and Paul Weiss teams re investment company status analysis in connection with confidential party proposal.
01/10/23	Kelby Roth	1.70	Review and revise substantive consolidation memorandum.
01/10/23	Seth Sanders	2.20	Conference with A. Wirtz re regulatory presentation and related strategy (.4); draft slides for regulatory deck (1.3); correspond with A. Wirtz and K&E team re same (.3); correspond with Latham, A&M and Centerview re slides deck (.2).
01/10/23	Anthony Vincenzo Sexton, P.C.	0.40	Correspond with EY re fresh start issues (.2); correspond with A&M, Centerview, J. Norman, K&E team re same (.2).
01/10/23	D. Ryan Slaugh	1.30	Review and analyze draft plan term sheet.
01/10/23	William Thompson	6.50	Review, revise plan re term sheet edits and research (3.9); research re same (1.9); conference with S. Sanders re same (.2); correspond and conference with A. Wirtz re same (.5).
01/10/23	Alison Wirtz	5.10	Review and revise regulatory deck (.9); correspond with S. Briefel and K&E team re same (.2); review regulatory deck (.2); review and revise plan term sheet (1.2); correspond with various parties re same (.5); review case timelines for plan confirmation (.3); correspond with Company re plan classification and treatment of CEL token (.9); correspond with Latham, J. Norman and K&E team re regulatory considerations for plan process (.9).
01/11/23	Amila Golic	4.40	Review and revise feasibility research (.9); review and analyze draft timeline re disclosure statement (1.6); revise disclosure statement (1.9).
01/11/23	Elizabeth Helen Jones	0.40	Telephone conference with S. Sanders re claims, voting research.
01/11/23	Chris Koenig	3.30	Review and revise plan term sheet (2.2); review and revise materials for regulator outreach (.6); correspond with A. Wirtz re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Ross M. Kwasteniet, P.C.	3.40	Telephone conference with Company re plan term sheet (.5); review and revise plan term sheet (1.6); review and analyze regulatory issues re certain go-forward products and services (1.3).
01/11/23	Patricia Walsh Loureiro	1.70	Review, revise convenience class memorandum.
01/11/23	Rebecca J. Marston	0.50	Review and revise plan term sheet (.4); correspond with A. Wirtz re same (.1).
01/11/23	Caitlin McGrail	0.50	Telephone conference with A. Wirtz and J. Ryan re exclusivity extension motion.
01/11/23	Gabrielle Christine Reardon	3.30	Research re omnibus objection and ballot procedures.
01/11/23	Jimmy Ryan	0.50	Telephone conference with A. Wirtz, K&E team re motion to extend exclusivity.
01/11/23	William Thompson	0.70	Conference with C. Koenig and K&E team re plan term sheet.
01/11/23	Alison Wirtz	5.30	Review and revise plan term sheet (2.7); correspond with C. Koenig (.2), special committee and advisors re same (.3); telephone conference with Special Committee re plan term sheet matters (.8); review and revise plan term sheet (.8); conference with J. Ryan and C. McGrail re exclusivity motion (.5).
01/12/23	Simon Briefel	0.50	Telephone conference with Company, C. Koenig, K&E team re plan classification.
01/12/23	Steven M. Cantor	0.40	Review, analyze plan term sheet.
01/12/23	Bryan D. Flannery	0.70	Research re disclosure statement precedent.
01/12/23	Amila Golic	4.20	Revise disclosure statement in accordance with revised term sheet (3.5); telephone conference with E Jones re status of disclosure statement (.2); telephone conference re class analysis with C. Koenig, K&E team, Company (.5).
01/12/23	Elizabeth Helen Jones	0.80	Telephone conference with A. Golic re disclosure statement (.3); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.5).
01/12/23	Chris Koenig	2.20	Review and revise plan term sheet (1.7); telephone conference with Company, A. Wirtz, K&E team re same (.5).

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01/12/23	Ross M. Kwasteniet, P.C.	2.40	Telephone conference with Company, D. Latona and K&E team re plan status (.5); telephone conference with A. Colodny and W&C team re custody and withhold issues (.6); analyze issues re plan, disclosure statement, and next steps with plan term sheet negotiations (1.3).
01/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re NewCo.
01/12/23	Rebecca J. Marston	0.40	Review and revise plan term sheet (.3); correspond with C. Koenig re same (.1).
01/12/23	Caitlin McGrail	1.40	Revise exclusivity extension motion.
01/12/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with Company re presentation of proposed plan and arrangement with confidential party, SEC and other regulatory agencies (1.1); review correspondence from K. Osadetz re follow-up items from telephone conference re plan (.1).
01/12/23	Gabrielle Christine Reardon	5.00	Research case law re omnibus objection and ballot procedures (2.3); draft memorandum re same (2.7).
01/12/23	Jimmy Ryan	4.00	Correspond with C. McGrail re motion to extend exclusivity (.2); review, revise same (3.8).
01/12/23	Alison Wirtz	2.50	Review and revise plan term sheet (2.1); correspond with C. Koenig and R. Marston re same (.3); correspond with R. Kwasteniet re earn statement (.1).
01/13/23	Simon Briefel	0.40	Telephone conference with C. Koenig, S. Toth re deal documents.
01/13/23	Steven M. Cantor	0.40	Telephone conference with S. Toth, K&E team re documents necessary to effectuate Plan.
01/13/23	Amila Golic	1.30	Correspond with E. Jones, K&E team re disclosure statement drafting and next steps (.8); review and analyze latest plan term sheet (.5).
01/13/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team re plan and disclosure statement documentation (.5); correspond with A. Golic re disclosure statement (.2).

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01/13/23	Chris Koenig	2.20	Telephone conference with A. Wirtz and K&E team re plan transaction (.4); telephone conference with debtor advisors, UCC and bidder re potential transaction (1.2); review and analyze issues re same (.6).
01/13/23	Ross M. Kwasteniet, P.C.	2.20	Review and revise plan term sheet and term sheet with leading bidder.
01/13/23	Dan Latona	1.20	Telephone conference with C. Koenig, S. Toth, K&E team re term sheet (.5); analyze same (.7).
01/13/23	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz, K&E team re plan documentation (partial).
01/13/23	Caitlin McGrail	3.60	Review and revise research re custody and withhold.
01/13/23	Caitlin McGrail	0.70	Review and revise second exclusivity motion.
01/13/23	Gabrielle Christine Reardon	2.30	Review and revise memorandum re omnibus objection and ballot procedures.
01/13/23	John Reinert	0.30	Correspond with Latham and Paul Weiss teams re investment company status analysis in connection with confidential party proposal.
01/13/23	Jimmy Ryan	0.50	Review, revise motion to extend exclusivity.
01/13/23	Joanna Schlingbaum	0.50	Telephone conference with K&E restructuring team re confidential party plan sponsor documents.
01/13/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with A. Wirtz, K&E team re plan sponsor documentation.
01/13/23	Steve Toth	0.40	Conference with A. Wirtz and K&E team re plan transaction documents.
01/13/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re plan sponsor documentation (.4); conference with C. Koenig re same (.3).
01/13/23	Alison Wirtz	1.40	Correspond with S. Toth and K&E team re plan sponsor agreement documentation discussions (.2); correspond with C. Koenig, K&E team re same (.1); review and revise exclusivity motion (.5); review plan sponsor proposal (.1); correspond with full K&E team re same (.2); correspond with H. Waller, J. Norman, K&E team re outreach to regulators re plan process (.3).
01/14/23	Chris Koenig	1.60	Review and analyze plan issues with respect to term sheet.

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01/14/23	Caitlin McGrail	0.70	Review and revise research re custody and withhold.
01/14/23	Patrick J. Nash Jr., P.C.	0.20	Review, revise plan term sheet.
01/14/23	John Reinert	0.50	Correspond with Latham and Paul Weiss teams re investment company status analysis re confidential party proposal.
01/14/23	Alison Wirtz	0.30	Correspond with J. Norman and K&E team re outreach to regulators and coordination of outreach with W&C and plan sponsor counsel.
01/15/23	Steven M. Cantor	0.20	Review, analyze W&C response to confidential party's proposed terms.
01/15/23	Amila Golic	0.40	Review, revise feasibility research (.3); correspond with C. McGrail re same (.1).
01/15/23	Gabriela Zamfir Hensley	3.10	Analyze correspondence from C. Koenig, K&E team re definitive documentation, negotiations, strategy.
01/15/23	Patrick J. Nash Jr., P.C.	0.40	Review UCC's proposed counter to confidential plan sponsor bid.
01/15/23	Alison Wirtz	0.60	Correspond with R. Marston and W. Thompson re draft plan sponsor agreement and precedent (.4); review precedent re same (.2).
01/16/23	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig, K&E team, confidential party, Centerview, PWP, W&C re plan transaction negotiations.
01/16/23	Elizabeth Helen Jones	0.80	Telephone conference with confidential party, C. Koenig, K&E team, W&C, advisors re plan proposal.
01/16/23	Chris Koenig	1.30	Telephone conference with R. Kwasteniet, K&E team, UCC, confidential party re proposed transaction.
01/16/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze plan sponsor proposal and structuring issues re plan treatment.
01/16/23	Dan Latona	1.30	Telephone conference with C. Koenig, Centerview team, UCC advisors, potential sponsor re plan structure.
01/16/23	Rebecca J. Marston	0.10	Correspond with W. Thompson re plan.
01/16/23	Caitlin McGrail	2.90	Draft disclosure statement.
01/16/23	Joshua Raphael	0.80	Research re RSA precedent (.5); review, analyze Examiner motion (.1); draft sections re disclosure statement narrative (.2).



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01/16/23	Gabrielle Christine Reardon	1.40	Research re fact discovery re executory contract memorandum.
01/16/23	John Reinert	0.50	Review correspondence re telephone conference with Latham and Paul Weiss re investment company status analysis (.3); follow-up correspondence with Latham re same (.2).
01/16/23	Roy Michael Roman	3.60	Draft and revise narrative sections for disclosure statement.
01/16/23	Seth Sanders	2.40	Analyze, gather precedent related to RSA, plan support agreement, and plan sponsor agreements (1.6); correspond with J. Raphael and W. Thompson re same (.4); correspond with A. Wirtz re findings (.4).
01/16/23	Joanna Schlingbaum	0.30	Draft summary re Committee comments to confidential party's plan.
01/16/23	William Thompson	0.90	Correspond with S. Sanders and J. Raphael re plan sponsor agreement precedent.
01/16/23	Steve Toth	1.80	Analyze bidder term sheet and respond to related correspondence with A. Wirtz and K&E team (.6); participate in teleconference with confidential party, WPP, W&C, Centerview, R. Slaugh and K&E team re term sheet issues (1.2).
01/16/23	Alison Wirtz	3.60	Correspond with J. Norman and K&E team re plan sponsor counterproposal (.2); conference with Centerview, A&M, R. Kwasteniet, K&E team, UCC advisors and confidential party re status, next steps (1.4); review and revise per plan per debtor research (.6); correspond with P. Loureiro and S. Sanders re same (.1); correspond with Committee and plan sponsor advisors re scheduling calls re regulatory considerations for a plan (.8); review plan sponsor agreement precedent (.5).
01/17/23	Amila Golic	0.20	Telephone conference with D. Latona, Company re status of plan workstream.
01/17/23	Gabriela Zamfir Hensley	0.20	Conference with Company, D. Latona, C Street re plan process, next steps (partial) (.1); correspond with C. Koenig, K&E team re plan matters (.1).
01/17/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze plan sponsor proposal and revisions to plan term sheet.

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01/17/23	Dan Latona	0.30	Telephone conference with A. Wirtz, A&M team, Company re NewCo.
01/17/23	Caitlin McGrail	0.20	Draft disclosure statement.
01/17/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with UCC counsel G. Pesce re upcoming exclusivity deadline.
01/17/23	Joshua Raphael	1.90	Draft, review disclosure statement narrative sections.
01/17/23	Joshua Raphael	3.60	Draft sections of disclosure statement narrative (1.1); further draft same (2.5).
01/17/23	John Reinert	1.30	Attend telephone conference re Plan update with Alvarez & Marsal and client (.4); discuss investment company status analysis with J. Norman (.4); draft correspondence to J. Norman re same (.5).
01/18/23	Steven M. Cantor	0.80	Telephone conference with A Golic, K&E team, Centerview re disclosure statement (.3); correspond with E. Jones, K&E team re tax and accounting issues (.5).
01/18/23	Bryan D. Flannery	0.70	Prepare for telephone conference with A&M re disclosure statement preparations (.3); telephone conference with A&M re same (.4).
01/18/23	Amila Golic	0.60	Telephone conference with E. Jones, K&E team re disclosure statement status and updates (.3); conference with E. Jones, C. Koenig, K&E team re next steps re same (.3).
01/18/23	Gabriela Zamfir Hensley	0.90	Conference with C. Koenig, K&E team, W&C team re plan (.6); correspond with R. Marston, K&E team re same (.3).
01/18/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E, W&C teams re plan term sheet (.8); telephone conference with A. Golic, K&E team, A&M, Centerview re disclosure statement (.4).
01/18/23	Chris Koenig	2.10	Telephone conference with R. Kwasteniet, K&E team, W&C re plan issues and next steps (.4); telephone conference with J. Norman, K&E team, Latham, confidential party counsel re regulatory outreach (.6); review and analyze issues re plan process and exclusivity timing (1.1).

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01/18/23	Dan Latona	1.30	Telephone conference with C. Koenig, Latham team, counterparty counsel re regulator outreach (1.0); telephone conference with C. Koenig, A&M, Centerview team re disclosure statement (.3).
01/18/23	Dan Latona	1.60	Telephone conference with C. Koenig, W&C team re plan (.6); telephone conference with A&M, Centerview teams, UCC re mining (1.0).
01/18/23	Rebecca J. Marston	1.60	Telephone conference with C. Koenig, K&E team, Committee re plan term sheet (.6); review Committee comments re same (.6); conference with G. Hensley, D. Latona re same (.4).
01/18/23	Caitlin McGrail	0.20	Telephone conference with E. Jones, K&E, A&M, Centerview teams re disclosure statement.
01/18/23	Patrick J. Nash Jr., P.C.	0.20	Review proposed term sheet between Celsius Mining and confidential party affiliate.
01/18/23	Joshua Raphael	0.50	Telephone conference with E. Jones, K&E team re disclosure statement (.2); review, consolidate notes, next steps re same (.3).
01/18/23	John Reinert	1.00	Discuss investment company status analysis with Latham and Paul Weiss in connection with confidential party proposal.
01/18/23	Seth Sanders	0.40	Telephone conference with A. Wirtz and K&E team re regulatory outreach.
01/18/23	Taylor E. Santori	0.40	Conference with B. Flannery, K&E team, A&M, and Centerview re disclosure statement preparations (.3); review and revise disclosure statement preparations conference notes (.1).
01/18/23	Joanna Schlingbaum	0.80	Telephone conference with Paul Weiss re reaching out to regulators about the proposed reemergence plan.
01/18/23	William Thompson	0.80	Conference with C. Koenig, K&E team and UCC re plan term sheet (.6); conference with G. Hensley re same (.2).

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01/18/23	Matthew D. Turner	0.50	Regulatory call with J. Schlingbaum, K&E team and Paul Weiss re proposed reemergence plan (.3); telephone conference with B. Flannery, T. Santori and K&E restructuring team re disclosure statement (.2).
01/18/23	Alison Wirtz	0.70	Correspond with securities specialists from plan sponsor, UCC and J. Schlingbaum, K&E team re outreach to regulators and particular securities considerations with proposed plan.
01/19/23	Susan D. Golden	0.50	Conference with D. Latona and A. Wirtz re exclusivity.
01/19/23	Amila Golic	0.40	Correspond with E. Jones, A&M re next steps re disclosure statement workstream.
01/19/23	Gabriela Zamfir Hensley	0.90	Conference with UCC, C. Koenig, K&E team re plan, timeline, exclusivity (.7); analyze issues re same (.2).
01/19/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, W&C re plan and disclosure statement timeline (.6); correspond with C. Koenig, K&E team, A&M re disclosure statement (.3).
01/19/23	Chris Koenig	2.30	Review and analyze issues re plan process and exclusivity timing (1.8); telephone conference with D. Latona, K&E team, W&C team re plan process and next steps (.5).
01/19/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze open issues in plan sponsor proposal.
01/19/23	Dan Latona	0.50	Telephone conference with C. Koenig, W&C team re plan.
01/19/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re plan term sheet.
01/19/23	Patrick J. Nash Jr., P.C.	0.40	Review open issues re confidential party proposal in preparation to resolve same.
01/19/23	William Thompson	0.40	Correspond with A. Wirtz, S. Briefel, S. Sanders and J. Raphael re plan sponsor agreement.
01/19/23	Alison Wirtz	0.80	Correspond with S. Briefel, W. Thompson and K&E team re plan sponsor agreement and next steps (.3); correspond with K&E team re plan discussions (.2); correspond with securities specialists from K&E team, plan sponsor and UCC re securities considerations and upcoming discussions (.3).

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01/20/23	Simon Briefel	0.40	Telephone conference with A. Wirtz, W. Thompson re plan support agreement.
01/20/23	Gabriela Zamfir Hensley	1.20	Correspond with C. Koenig, K&E team re term sheet (.1); draft summary for Special Committee re same, negotiations (.9); analyze issues re same (.2).
01/20/23	Chris Koenig	1.40	Review and analyze issues re plan process and exclusivity timing.
01/20/23	Ross M. Kwasteniet, P.C.	3.40	Analyze securities issues re new tokens to be potentially issued under plan (1.2); telephone conference with D. Landy and K&E team re same (.6); review and analyze UCC response to restructuring term sheet (1.6).
01/20/23	Patrick J. Nash Jr., P.C.	0.60	Review R. Gallagher's motion re earn assets (.3); strategize re approach to extending exclusivity with UCC support (.3).
01/20/23	Joshua Raphael	1.10	Conference re PSA with A. Wirtz, J. Mudd, K&E team (.4); research fiduciary out issues for bidding procedures, and issues re same (.2); correspond with W. Thompson re same (.5).
01/20/23	Gabrielle Christine Reardon	2.10	Research re procedure for filing disclosure statement and plan.
01/20/23	Seth Sanders	2.50	Draft, plan sponsor agreement (1.5); conference with A. Wirtz and K&E team re same (.7); correspond with W. Thompson re same (.3).
01/20/23	Julian J. Seiguer, P.C.	1.00	Review and analyze securities issues related to the plan and disclosure statement.
01/20/23	William Thompson	8.30	Conference with A. Wirtz, S. Briefel, S. Sanders and J. Raphael re plan sponsor agreement (.4); correspond with A. Wirtz, S. Briefel, S. Sanders, J. Raphael re same (.4); review, analyze precedent plan sponsor documents (2.9); draft plan sponsor agreement (3.2); review, revise same (1.4).
01/20/23	Alison Wirtz	2.90	Conference with S. Briefel, W. Thompson and K&E team re plan sponsor agreement (.4); correspond with same re precedent and path forward (.2); conference with K&E team, confidential party counsel and W&C team re securities law considerations (1.1); review and revise exclusivity extension motion (.8); review precedent re same (.4).

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01/21/23	Simon Briefel	2.90	Review, revise plan support agreement (2.1); correspond with A. Wirtz, K&E team re same (.8).
01/21/23	Amila Golic	0.20	Correspond with C. McGrail, J. Raphael, R. Roman re disclosure statement workstream and next steps.
01/21/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re plan term sheet.
01/21/23	Caitlin McGrail	3.30	Draft summary re convenience class research.
01/21/23	Joshua Raphael	0.80	Draft recitals for plan sponsor agreement.
01/21/23	Kelby Roth	8.80	Research re precedent re convenience class treatment.
01/21/23	Seth Sanders	3.60	Revise plan support agreement (1.9); correspond with W. Thompson re same (.3); further revise plan support agreement (1); correspond with W. Thompson re same (.2); correspond with A. Wirtz, S. Briefel re same (.2).
01/21/23	William Thompson	7.00	Review, revise plan sponsor agreement re comments from A. Wirtz and S. Briefel (3.4); correspond with A. Wirtz, S. Briefel re same (.4); review, analyze precedent re same (2.6); correspond with S. Sanders re same (.6).
01/21/23	Alison Wirtz	7.40	Review correspondence from W&C re plan term sheet and timelines (.2); correspond with W. Thompson re plan sponsor agreement (.2); review and revise plan sponsor agreement (2.3); correspond with S. Briefel re same (.1); review and revise plan sponsor agreement (2.6); review and revise plan exclusivity motion (1.6); review precedent re same (.4).
01/22/23	Gabriela Zamfir Hensley	1.40	Conference with C. Koenig re plan (.1); correspond with R. Marston, K&E team re same (.1); revise plan summary for regulator outreach (1.0); correspond with C. Koenig, K&E team re same (.2).
01/22/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, Latham re regulatory issues related to plan, disclosure statement.
01/22/23	Chris Koenig	2.50	Review and revise second exclusivity motion (1.9); review and analyze revised term sheet re plan construct (.6).

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01/22/23	Ross M. Kwasteniet, P.C.	2.70	Analyze issues re plan of reorganization (2.1); telephone conference with H. Waller, Company, J. Norman and K&E team re outreach to regulators re plan of reorganization (.6).
01/22/23	Rebecca J. Marston	5.00	Review and revise plan term sheet (2.7); correspond with G. Hensley re same (.2); correspond with A. Sexton, K&E teams re proposal and plan term sheet (.2); draft plan term sheet talking points (1.9).
01/22/23	Patrick J. Nash Jr., P.C.	0.70	Review confidential party plan sponsor counter proposal.
01/22/23	Joshua Raphael	0.40	Correspond with W. Thompson re plan support agreement expense reimbursement precedent.
01/22/23	Gabrielle Christine Reardon	0.30	Review and revise summary chart re disclosure statement and plan filing procedure (.2); correspond with W. Thompson re same (.1).
01/22/23	Kelby Roth	0.50	Research re convenience class treatment.
01/22/23	Seth Sanders	1.30	Revise plan support agreement (.9); correspond with W. Thompson and K&E team re same (.4).
01/22/23	William Thompson	3.60	Review, revise plan sponsor agreement (2.6); correspond with A. Wirtz re same (.4); correspond with S. Sanders re same (.6).
01/22/23	Kyle Nolan Trevett	0.20	Correspond with C. McGrail, J. Raphael, K. Roth re convenience class research.
01/22/23	Alison Wirtz	5.90	Correspond with J. Ryan and C. McGrail re plan term sheet (.2); correspond with W. Thompson re updates to the plan sponsor agreement (.3); review and revise plan sponsor agreement (.8); correspond with K&E team re securities considerations (.3); correspond with K&E team re latest proposal from plan sponsor (.2); review and revise exclusivity motion (3.8); correspond with K&E team re same (.3).
01/22/23	Alex Xuan	1.30	Research re disclosure statement and plan timing.

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01/23/23	Amila Golic	2.10	Review and analyze draft NDA and related materials for purposes of preparing disclosure statement (1.9); correspond with E. Jones, K&E team, A&M team re same (.2).
01/23/23	Gabriela Zamfir Hensley	3.50	Revise summary of plan for regulator outreach (.2); draft summary of plan for court update (1.4); revise same (.8); conference with R. Kwasteniet, C. Koenig re same (.3); correspond with C. Koenig, K&E team re plan (.2); conference with E. Swager re same (.1); correspond with R. Marston, K&E team re same (.3); analyze issues re plan (.2).
01/23/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic, A&M re NDAs for third parties re disclosure statement (.3); review, analyze summary of NDA materials for disclosure statement (.1).
01/23/23	Chris Koenig	3.40	Review and revise plan sponsor agreement (2.8); correspond with A. Wirtz and K&E team re same (.6).
01/23/23	Ross M. Kwasteniet, P.C.	2.40	Analyze open issues re confidential plan sponsor proposal (1.5); analyze and develop stand-alone plan alternatives (.9).
01/23/23	Dan Latona	0.60	Analyze, revise exclusivity motion.
01/23/23	Rebecca J. Marston	1.90	Review and revise plan term sheet (1.7); correspond with G. Hensley re same (.2).
01/23/23	Caitlin McGrail	1.80	Research re convenience class; revise chart re same.
01/23/23	Caitlin McGrail	1.40	Review, revise exclusivity extension.
01/23/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Company and confidential party re contemplated NewCo BTC and ETH trading and legal and regulatory hurdles.
01/23/23	Jimmy Ryan	1.40	Correspond with C. McGrail, K&E team re motion to extend exclusivity (.4); review, revise same (.8); correspond with P. Loureiro, K&E team re disclosure statement motion (.2).
01/23/23	Julian J. Seiguer, P.C.	0.80	Telephone conference with regulators re the Company's plan.
01/23/23	William Thompson	1.20	Conference with G. Hensley, K&E team, Company re plan negotiations (.3); research plan and disclosure statement timing (.9).
01/23/23	Steve Toth	1.00	Analyze revised plan term sheet.



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01/23/23	Alison Wirtz	2.90	Correspond with W. Thompson and K&E team re plan research (.4); review and revise plan exclusivity motion (1.6); correspond with C. McGrail re same (.2); review revised plan term sheet (.7).
01/23/23	Edwin S. del Hierro, P.C.	1.20	Review correspondence (.2); review Howey analysis (1.0).
01/24/23	Simon Briefel	0.40	Telephone conference with A&M re restructuring transaction, next steps.
01/24/23	Amila Golic	1.40	Review and analyze presentation re alternative plan and disclosure statement structure (.6); telephone conference with E. Jones, P. Walsh, J. Ryan re disclosure statement and disclosure statement motion (.2); telephone conference re alternative plan with A&M, D. Latona, K&E team (.6).
01/24/23	Gabriela Zamfir Hensley	0.60	Conference with J. Norman re plan regulatory call (.1); correspond with R. Marston, K&E team re plan, plan term sheet (.3); analyze issues re same (.2).
01/24/23	Elizabeth Helen Jones	1.60	Telephone conference with confidential bidder, A&M, K&E team, C. Koenig re plan and disclosure statement (partial) (.8); telephone conference with J. Ryan, K&E team re disclosure statement motion (.3); telephone conference with A. Golic, K&E, A&M teams re liquidation analysis (.5).
01/24/23	Chris Koenig	4.60	Telephone conference with G. Hensley, K&E team re earn appeal (.4); telephone conference with E. Jones, UCC, Custody group re proposal (.4); review and revise plan sponsor agreement (1.1); correspond with A. Wirtz and K&E team re same (.4); review and revise plan term sheet (1.4); correspond with G. Hensley re same (.3); telephone conference with A&M, E. Jones and K&E team re wind down process (.6).
01/24/23	Ross M. Kwasteniet, P.C.	2.20	Analyze next steps and open issues with plan sponsor transaction and stand-alone transaction structures.
01/24/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re wind down (.6); draft responses re same (.5).

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01/24/23	Patricia Walsh Loureiro	0.20	Telephone conference with E. Jones, K&E team re disclosure statement motion.
01/24/23	Rebecca J. Marston	0.50	Telephone conference with G. Hensley, K&E A&M teams re plan considerations.
01/24/23	Caitlin McGrail	2.20	Draft chart re convenience class (2.1); correspond with K. Trevett, J. Raphael and K. Roth re same (.1).
01/24/23	Jeffery S. Norman, P.C.	1.50	Telephone conference with Company re plan development, status and negotiations with confidential party (1.3); correspond with Company re securities regulatory matters and application of same to contemplated Plans (.2).
01/24/23	Robert Orren	3.20	Draft motion to approve disclosure statement, order and exhibits to order (2.8); retrieve precedent re same (.2); correspond with J. Ryan re same (.2).
01/24/23	Joshua Raphael	5.90	Research, analyze convenience class precedent treatment (4.1); continue same (1.6); review, analyze same (.2).
01/24/23	Jimmy Ryan	1.20	Telephone conference with E. Jones, K&E team re disclosure statement motion (.3); correspond with R. Orren, K&E team re same (.2); correspond with A. Wirtz, K&E team re motion to extend exclusivity (.6); review, revise same (.1).
01/24/23	Seth Sanders	3.20	Telephone conference with A. Xuan re plan and plan term sheet incorporation (.2); correspond with A. Xuan re same (.2); revise plan for plan term sheet revisions (2.8).
01/24/23	Kyle Nolan Trevett	1.00	Draft, revise memorandum re convenience class issues.
01/24/23	Alison Wirtz	3.90	Correspond with C. McGrail re revisions to exclusivity motion and talking points from hearing (.4); review and comment on same (3.5).
01/24/23	Alison Wirtz	0.80	Conference with K&E, Centerview and A&M teams re plan scenarios.
01/25/23	Simon Briefel	0.50	Telephone conference with C. Koenig, D. Latona, J. Ryan re bid protection motion (.3); correspond with C. Koenig, D. Latona, J. Ryan re bid protection motion (.2).

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01/25/23	Amila Golic	0.50	Telephone conference with Company, A&M, E. Jones, C. Koenig re engaging audit and valuation firms for disclosure statement.
01/25/23	Gabriela Zamfir Hensley	2.10	Correspond with W. Thompson, R. Marston re plan (.1); conference with W&C team, R. Kwasteniet, C. Koenig re same (1.0); analyze issues re same (.6); correspond with C. Koenig, K&E team re same (.4).
01/25/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Golic, K&E, A&M teams re auditor workstreams.
01/25/23	Chris Koenig	8.30	Review and revise exclusivity motion (1.8); correspond with A. Wirtz and K&E team re same (.4); review and revise plan sponsor agreement (2.1); telephone conference with Company, E. Jones, K&E, A&M teams re auditors for plan process (.5); review and revise plan term sheet (2.5); telephone conference with R. Kwasteniet, K&E team, W&C re plan issues (1.0).
01/25/23	Ross M. Kwasteniet, P.C.	3.70	Telephone conference with G. Pesce and UCC advisors re plan issues (1.0); analyze alternative plan structures and related regulatory issues (2.7).
01/25/23	Dan Latona	0.40	Analyze plan term sheet.
01/25/23	Dan Latona	2.00	Analyze setoff memorandum.
01/25/23	Rebecca J. Marston	1.60	Correspond with G. Hensley, K&E team re plan precedent (.4); review and revise plan term sheet (.6); correspond with K&E team, Special Committee, A&M, Centerview teams re plan proposal (.6).
01/25/23	Caitlin McGrail	3.00	Review and revise exclusivity extension motion (2.0); correspond with R. Kwasteniet and K&E team re same (.5); correspond with Special Committee, Company, A&M team, CVP team re same (.5).
01/25/23	Patrick J. Nash Jr., P.C.	0.30	Review exclusivity extension motion in preparation for filing.
01/25/23	Jimmy Ryan	1.70	Correspond with A. Wirtz, K&E team re motion to extend exclusivity (.4); review, revise same (.2); review, analyze disclosure statement motion precedent (.9); telephone conference with C. McGrail re same (.1); conference with C. McGrail re same (.1).

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01/25/23	Seth Sanders	1.80	Revise plan for plan term sheet revisions (1.5); correspond with W. Thompson re same (.3).
01/25/23	Steve Toth	0.20	Correspond with R. Marston and K&E team re plan term sheet.
01/25/23	Kyle Nolan Trevett	2.30	Draft, revise memorandum re convenience class issues (2.2); correspond with P. Walsh re same (.1).
01/25/23	Morgan Willis	4.10	Prepare for and file exclusivity motion.
01/25/23	Alison Wirtz	4.20	Review and revise second exclusivity motion (3.9); correspond with J. Ryan, K&E team re same (.3).
01/25/23	Alison Wirtz	0.90	Conference with D. Latona re treatment of borrow claims (.7); correspond with L. Wasserman and K&E team re same (.2).
01/26/23	Simon Briefel	0.50	Review, revise plan support agreement.
01/26/23	Amila Golic	0.90	Conference with R. Kwasteniet, C. Koenig, K&E team re plan developments and next steps (.7); review and analyze issues re same (.2).
01/26/23	Gabriela Zamfir Hensley	3.90	Revise plan term sheet (2.7); correspond with A. Sexton, K&E team re plan term sheet (.6); conference with R. Kwasteniet, K&E team re borrow claim plan treatment (partial) (.4); conference with borrow ad hoc group re same (partial) (.2).
01/26/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team re plan and disclosure statement (.5); telephone conference with C. Koenig, K&E team, third parties re treatment of retail loans under plan (.5).
01/26/23	Chris Koenig	5.30	Conference with R. Kwasteniet and K&E team re loans issue (.5); telephone conference with R. Kwasteniet, K&E team, loan group re loan issues (.9); analyze issues re same (1.4); review and revise plan sponsor agreement (1.1); review and revise plan term sheet (1.4).

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01/26/23	Ross M. Kwasteniet, P.C.	4.80	Telephone conference with H. Waller and K&E team re regulator feedback on plan constructs (.6); analyze issues re retail loans (2.1); telephone conference with confidential party and members of ad hoc loan group (.5); analyze issues re potential plan sponsor transaction (1.6).
01/26/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team re plan treatment (.5); telephone conference with R. Kwasteniet, C. Koenig, ad hoc group re same (.7).
01/26/23	Patricia Walsh Loureiro	0.20	Review, analyze convenience class memorandum.
01/26/23	Rebecca J. Marston	3.00	Review and revise plan term sheet (1.2); conference with G. Hensley, W. Thompson re same (1.5); review, revise plan precedent (.2); correspond with W. Thompson, S. Sanders re same (.1).
01/26/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with Company, Paul Weiss and confidential party re confidential party dual listing and regulatory analysis re same.
01/26/23	Joshua Raphael	2.90	Revise plan sponsor agreement (1.5); correspond with W. Thompson re same (.3); review, revise same (1.1).
01/26/23	Joshua Raphael	1.00	Research re bid protections motion (.9); correspond with W. Thompson re same (.1).
01/26/23	Seth Sanders	1.30	Telephone conference with R. Kwasteniet, K&E team and lender ad hoc group re borrow program negotiations.
01/26/23	Julian J. Seiguer, P.C.	1.50	Research and analyze securities issues related to the plan.
01/26/23	William Thompson	8.10	Review, revise plan sponsor agreement (3.6); further revise same (2.3); correspond with S. Toth and K&E team re same (.8); conference with R. Kwasteniet and K&E team re plan negotiations (.5); conference with same and creditor parties re plan treatment (.6); conference with R. Kwasteniet and K&E team re same (.3).

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01/26/23	Alison Wirtz	4.50	Review and analyze borrow proposal (.5); conference with R. Kwasteniet and K&E team re plan and sale documentation and strategies (.5); conference with same and ad hoc borrow group re proposal (.9); review and revise plan sponsor agreement (2.4); correspond with K&E team re same (.2).
01/26/23	Edwin S. del Hierro, P.C.	1.50	Review developments for Howey analysis requirements.
01/27/23	Simon Briefel	0.50	Review, revise plan support agreement.
01/27/23	Amila Golic	2.20	Review and analyze markups to NDAs re disclosure statement (.3); revise same (.7); correspond with D. Latona, E. Jones re same (.2); telephone conference with A&M, R. Kwasteniet, K&E team re latest A&M analysis for plan and disclosure statement (.3); telephone conference re valuation work for disclosure statement preparations with EY, C. Koenig, E. Jones (.7).
01/27/23	Gabriela Zamfir Hensley	0.60	Correspond with C. Koenig, K&E team re plan considerations (.3); analyze issues re same (.3).
01/27/23	Elizabeth Helen Jones	2.00	Telephone conference with A. Wirtz, K&E team re treatment of loans under the plan and disclosure statement (.5); telephone conference with A. Golic, A&M, K&E teams re liquidation analysis (.6); telephone conference with K&E team, A. Golic, EY re fresh start accounting for the disclosure statement (.9).
01/27/23	Chris Koenig	4.80	Review and analyze plan issues re retail loan book (2.3); telephone conference with E. Jones, K&E team, EY, A&M re disclosure statement analysis (.5); review and revise plan sponsor agreement (.9); review and revise plan term sheet (1.1).
01/27/23	Ross M. Kwasteniet, P.C.	4.00	Analyze issues related to borrow program (1.2); telephone conference with Company re borrow treatment (.5); participate in telephone conference re backup plans (1.0); participate in telephone conference re regulatory issues related to plan sponsor transaction (.5); analyze issues related to plan structure (.8).

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01/27/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re plan treatment (.6); telephone conference with R. Kwasteniet, C. Koenig, A&M team re wind down (.3); telephone conference with C. Koenig, E. Jones, A. Sexton, EY re fresh-start accounting (.7); telephone conference with J. Norman, K&E team, Committee, bidder counsel re confidential plan matter (.7).
01/27/23	Patricia Walsh Loureiro	2.60	Telephone conference with C. Koenig, K&E team, A&M re wind down (.3); review, revise substantive consolidation memorandum for privilege (1.9); correspond with G. Hensley re same (.4).
01/27/23	Rebecca J. Marston	11.00	Review and revise plan term sheet (3.9); telephone conference with R. Kwasteniet, A&M, K&E teams re plan (.3); review and revise plan term sheet (3.9); correspond with G. Hensley re same (.1); review and revise same (2.8).
01/27/23	Patrick J. Nash Jr., P.C.	0.40	Review proposed plan term sheet.
01/27/23	Joshua Raphael	1.70	Research re bid protection precedent (1.4); correspond with W. Thompson, J. Ryan re same (.3).
01/27/23	John Reinert	1.30	Review investment company status matters; review SEC questions.
01/27/23	Seth Sanders	1.70	Revise plan sponsor agreement (1.1); correspond with W. Thompson, A. Wirtz re same (.6).
01/27/23	Joanna Schlingbaum	0.50	Review and analyze Plan Sponsor Agreement.
01/27/23	D. Ryan Slaugh	3.70	Review, analyze draft plan sponsor agreement (1.4); review, analyze S. Toth comments re same (.5); revise Plan Sponsor Agreement re representation and warranties issues (1.8).
01/27/23	William Thompson	0.80	Review, revise plan support agreement.
01/27/23	Steve Toth	2.20	Analyze, revise plan support agreement (2.0); conference with J. Butensky and K&E team re 2021 funding matters (.2).

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01/27/23	Alison Wirtz	5.80	Review and analyze borrow treatment under plan (1.2); correspond with C. Koenig and D. Latona re same (.2); conference with Centerview, A&M, D. Latona and K&E teams re treatment of borrow claims (.5); conference with K&E, W&C teams re regulatory considerations re plan sponsor consideration (.8); correspond with Centerview and A&M teams re revised proposed treatment of borrow claims (.9); conference with Centerview and A&M teams re plan scenarios (.8); review and revise plan sponsor agreement (1.2); correspond with S. Sanders and K&E team re same (.2).
01/28/23	Simon Briefel	0.80	Review, revise plan support agreement.
01/28/23	Steven M. Cantor	0.60	Review, analyze Plan Sponsor Agreement.
01/28/23	Amila Golic	0.30	Correspond with L. Wasserman, K&E team, Company re NDAs for disclosure statement work.
01/28/23	Gabriela Zamfir Hensley	1.90	Review, revise plan term sheet.
01/28/23	Chris Koenig	5.10	Review and analyze issues re plan transaction and potential plan sponsor (1.1); correspond with R. Kwasteniet re same (.6); review and analyze plan issues re retail loan book (1.3); review and revise plan sponsor agreement (.7); review and revise plan term sheet (1.4).
01/28/23	Patricia Walsh Loureiro	0.70	Review, revise substantive consolidation memo (.3); correspond with J. Brown, K&E team re same (.4).
01/28/23	Rebecca J. Marston	4.30	Review and revise plan term sheet (3.9); correspond with G. Hensley re same (.4).
01/28/23	Joshua Raphael	1.00	Revise plan sponsor agreement (.3); review, revise same (.1); correspond with K&E team re same (.1); revise plan sponsor agreement (.4); correspond with W. Thompson, A. Wirtz re same (.1).
01/28/23	Seth Sanders	1.20	Revise plan sponsor agreement for S. Briefel comments (.7); correspond with C. Koenig, A. Wirtz and K&E team re revisions to definitions (.5).
01/28/23	Anthony Vincenzo Sexton, P.C.	0.20	Review and revise plan sponsor agreement.
01/28/23	D. Ryan Slaugh	0.60	Review, analyze updates re Plan Sponsor Agreement.



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01/28/23	Leonor Beatriz Suarez	1.00	Research foreign laws related to equity token offerings.
01/28/23	William Thompson	1.40	Review, revise plan sponsor agreement (.6); correspond with S. Sanders and J. Raphael re same (.4); correspond with A. Wirtz and S. Briefel re same (.4).
01/28/23	Steve Toth	1.00	Analyze and revise plan sponsor agreement.
01/28/23	Alison Wirtz	2.60	Correspond with W. Thompson and K&E team re revisions to plan sponsor agreement (.8); review and revise same (1.8).
01/29/23	Gabriela Zamfir Hensley	5.00	Correspond with C. Koenig, K&E team re plan (.7); conference with R. Kwasteniet, C. Koenig, J. Norman re same (1.2); conferences with C. Koenig re same (.3); draft strawman term sheet re plan alternative (2.1); conference with C. Koenig re same (.2); revise same, summary materials re same (.5).
01/29/23	Meena Kandallu	3.30	Create plan structure slides.
01/29/23	Chris Koenig	5.10	Telephone conference with R. Kwasteniet, A. Sexton re plan tax issues (.6); review and revise term sheet for alternate plan (3.1); correspond with R. Kwasteniet and G. Hensley re same (1.4).
01/29/23	Ross M. Kwasteniet, P.C.	2.80	Review and analyze latest status and open issues re confidential plan sponsor proposal (1.6); analyze and develop plans for stand-alone orderly wind-down (1.2).
01/29/23	Rebecca J. Marston	0.20	Review and revise plan term sheet.
01/29/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with G. Pesce and UCC re mining business and next steps re plan structure.
01/29/23	Jeffery S. Norman, P.C.	1.70	Telephone conference with Company, A&M team re confidential party net asset value analysis (1.1); telephone conference with G. Hensley, C. Koenig and R. Kwasteniet re alternative restructuring transactions (.6).
01/29/23	Gabrielle Christine Reardon	1.60	Research re disclosure statement and plan filing procedure (1.4); revise chart re same (.2).
01/29/23	John Reinert	1.50	Review investment company status matters (.5); prepare balance sheet analysis (.6); correspond with J. Norman and Latham team re same (.4).

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01/29/23	Seth Sanders	1.00	Correspond with R. Kwasteniet re revisions to plan support agreement (.3); revise plan term sheet (.7).
01/29/23	Alison Wirtz	0.60	Review plan sponsor agreement (.2); correspond with C. Koenig and G. Hensley re plan sponsor agreement and plan term sheet (.4).
01/30/23	Amila Golic	1.00	Revise NDAs for disclosure statement work (.4); review and analyze issues re same (.4); correspond with A&M re same (.2).
01/30/23	Gabriela Zamfir Hensley	0.80	Conference with C. Koenig, R. Kwasteniet, A&M, Centerview re plan negotiations (.5); analyze issues re same (.3).
01/30/23	Meena Kandallu	2.00	Draft transaction structure slides.
01/30/23	Chris Koenig	4.30	Telephone conference with R. Kwasteniet, A&M, Centerview re latest plan discussions and next steps (.5); review and analyze issues re plan structure (1.1); review and revise term sheet re standalone restructuring (1.8); correspond with R. Kwasteniet and K&E team re same (.9).
01/30/23	Ross M. Kwasteniet, P.C.	3.10	Telephone conference with M. Puntus, R. Campagna re plan process and next steps (.5); analyze plan sponsor deal structure and backup plan alternatives (2.6).
01/30/23	Dan Latona	1.80	Review, analyze memorandum re setoff.
01/30/23	Caitlin McGrail	1.60	Review, revise communications materials re custody and withhold distribution (1.4); correspond with E. Jones and J. Mudd re same (.2).
01/30/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze plan structure.
01/30/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with Company and A&M team re asset analysis for 40 Act purposes (1.4); review materials from A&M re asset market values (.2).
01/30/23	John Reinert	1.00	Review investment company status matters; discuss with H. Waller at Latham.
01/30/23	Seth Sanders	2.10	Incorporate plan term sheet revisions into plan (1.8); correspond with W. Thompson re same (.3).
01/30/23	D. Ryan Slaugh	1.20	Review, analyze bidder revised proposal and UCC materials.

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01/30/23	Alison Wirtz	0.50	Review and analyze latest counterproposal from plan sponsor.
01/31/23	Steven M. Cantor	4.20	Prepare structure slides depicting alternative transaction structures.
01/31/23	Amila Golic	0.40	Telephone conference with E. Jones, K&E team, Company re latest re plan status.
01/31/23	Gabriela Zamfir Hensley	1.20	Conference with R. Kwasteniet, K&E team, Centerview team re plan alternatives.
01/31/23	Elizabeth Helen Jones	2.00	Telephone conference with C. Koenig, K&E team, Centerview re plan and disclosure statement matters (1.3); telephone conference with Company, K&E team, C. Koenig re plan and disclosure statement (.5); correspond with A&M team re NDAs for disclosure statement matters (.2).
01/31/23	Meena Kandallu	0.20	Review, analyze plan transaction structure slides.
01/31/23	Chris Koenig	3.50	Telephone conference with R. Kwasteniet, K&E team, Centerview re plan issues and next steps (1.2); telephone conference with the Company, A. Sexton, K&E team re tax issues re plan structure (.5); correspond with R. Kwasteniet, K&E team, Centerview, Company re plan issues, structure (1.8).
01/31/23	Ross M. Kwasteniet, P.C.	4.20	Analyze tax and regulatory issues with plan constructs.
01/31/23	Dan Latona	1.80	Conference with R. Kwasteniet, C. Koenig, K&E team, Centerview team re plan (1.3); analyze borrow analysis (.5).
01/31/23	Rebecca J. Marston	0.20	Review and revise plan term sheet.
01/31/23	Caitlin McGrail	3.00	Review, analyze Examiner's final report re disclosure statement narrative.
01/31/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with A. Wirtz, Special Committee and other K&E team re plan and regulatory process update and discussion.
01/31/23	John Reinert	1.80	Review investment company status matters (.8); discuss same with J. Norman (.3); review and revise presentation to special committee re same (.7).
01/31/23	Steve Toth	0.50	Analyze, respond to correspondence with J. Butensky re 2021 acquisition matters (.2); discuss platform transaction considerations with J. Norman (.3).

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01/31/23	Alison Wirtz	1.70	Conference with R. Kwasteniet, K&E team and Centerview re plan scenarios (1.3); conference with E. Jones, K&E team and Company re plan (.4).
01/31/23	Alison Wirtz	0.40	Correspond with A&M and C. Koenig, K&E teams re treatment of borrow claims under the plan.
02/01/23	Gabriela Zamfir Hensley	1.30	Conference with C. Koenig re term sheet (.1); draft alternative treatment term sheet addendum (.9); correspond with C. Koenig, K&E team re term sheet (.3).
02/01/23	Chris Koenig	1.60	Telephone conference with J. Norman and K&E team re plan regulatory issues (.5); telephone conference with R. Kwasteniet, K&E team, A&M re plan issues (.5); analyze issues re same (.6).
02/01/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze latest plan term sheet and potential resolution to open issues.
02/01/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re borrow treatment.
02/01/23	Patricia Walsh Loureiro	1.10	Revise substantive consolidation memorandum re privilege.
02/01/23	Jeffery S. Norman, P.C.	3.80	Review and revise slides for presentation to Special Committee on plan negotiation progress, 40 Act analysis (1.9); review slides on 40 Act analysis (.2); telephone conference with Company re standalone plan option and comparison with confidential party proposal (1.2); correspond with G. Hensley and restructuring team re presentation to Special Committee (.2); correspond with G. Pesce and W&C team re confidential party proposal and plan (.3).
02/01/23	Jeffery S. Norman, P.C.	0.30	Prepare and send correspondence to SEC re proposed confidential party's plan.
02/01/23	Gabrielle Christine Reardon	0.40	Review and analyze confidential party's term sheet (.2); draft issue list re same (.2).
02/01/23	John Reinert	2.80	Review investment company status matters (.8); review draft presentation to special committee (.9); research liquidating trust status matters (1.1).

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02/01/23	William Thompson	0.70	Correspond with G. Hensley and G. Reardon re open issues list (.3); compile document re same (.4).
02/01/23	Alison Wirtz	1.20	Correspond with Centerview team and R. Kwasteniet and C. Koenig re treatment of borrow claims (.3); conference with C. Koenig and K&E team and advisors re treatment of borrow claims (.6); review treatment summaries re same (.3).
02/02/23	Simon Briefel	0.50	Review, comment on plan sponsor agreement.
02/02/23	Susan D. Golden	0.50	Telephone conference with D. Latona, E. Jones, S. Briefel, S. Cornell and M. Bruh re exclusivity and solicitation questions and GK8 345(b) compliance.
02/02/23	Gabriela Zamfir Hensley	0.80	Revise term sheet (.3); analyze issues re same (.2); correspond with C. Koenig, K&E team re potential transactions (.3).
02/02/23	Chris Koenig	3.40	Review and analyze issues re plan transaction and next steps (2.1); correspond with R. Kwasteniet re same (1.3).
02/02/23	Ross M. Kwasteniet, P.C.	2.60	Analyze latest plan term sheet and alternative plan structures and consider alternatives to address open issues in same.
02/02/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze plan structure.
02/02/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with confidential party and counsel re potential equity distribution options under contemplated plan.
02/02/23	Gabrielle Christine Reardon	1.00	Review and analyze term sheet from confidential party (.6); draft issue list re same (.4).
02/02/23	Seth Sanders	1.70	Revise plan sponsor agreement (1.4); correspond with W. Thompson, S. Briefel re same (.3).
02/02/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with Company re deal structuring (.5); telephone Conference with W&C re same (.5).
02/02/23	William Thompson	2.70	Review, revise issues list re plan term sheet negotiations (2.1); review and analyze materials re same (.4); correspond with S. Sanders re plan sponsor agreement (.2).
02/02/23	Alison Wirtz	0.70	Conference with D. Latona re options for loan treatment (.3); correspond with D. Latona re same and analyze loan terms of use (.4).

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02/02/23	Alison Wirtz	0.30	Correspond with W. Thompson re treatment of mining in PSA.
02/03/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Company re restructuring transactions, next steps.
02/03/23	Gabriela Zamfir Hensley	1.00	Correspond with C. Koenig, K&E team Centerview re term sheet issues list, transaction considerations (.4); conference with C. Koenig, K&E team, Centerview, A&M, UCC and UCC advisors re potential transactions (partial) (.2); analyze issues re same (.4).
02/03/23	Elizabeth Helen Jones	1.80	Telephone conference with K&E team, C. Koenig, Company re plan and disclosure statement and related tax matters (1.0); telephone conference with C. Koenig, K&E team, Company re operational matters related to proposed plan and disclosure statement (.8).
02/03/23	Chris Koenig	4.80	Telephone conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview, Committee and advisors re plan issues and next steps (1.4); correspond with R. Kwasteniet, K&E team, Centerview, Company, Special Committee re same (2.1); review and analyze issues re same (1.3).
02/03/23	Ross M. Kwasteniet, P.C.	5.40	Analyze latest plan term sheet, backup alternatives and open issues and potential resolutions (4.2); conference with Company, C. Koenig, K&E team re standalone plan operational issues (.8); follow-up conversation with C. Koenig re same (.4).
02/03/23	Dan Latona	0.70	Telephone conference with J. Norman, C. Koenig, Company re plan operational matters.
02/03/23	Patricia Walsh Loureiro	1.10	Telephone conference with Company, C. Koenig and K&E team re plan construct.
02/03/23	Rebecca J. Marston	4.80	Review and revise conference notes re plan term sheet (1.5); review and revise plan term sheet (3.3).

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02/03/23	Patrick J. Nash Jr., P.C.	2.00	Telephone conference with Company in preparation for conference with Committee re next steps in plan process (.3); telephone conference with W&C and other Committee advisors and principals re same (1.5); follow up telephone conference with W&C re same (.2).
02/03/23	Jeffery S. Norman, P.C.	6.30	Review and analyze Company presentation re potential deal with confidential counterparty for standalone plan (.7); conference with Company management team re standalone plan updates and questions (1.2); conference with C. Koenig, K&E team and W&C team re regulatory and tax considerations under confidential counterparty plan proposal (1.1); conference with Company re NewCo plan (1.3); conference with C. Koenig and K&E team re standalone operational issues (.7); telephone conference with Company management team re potential standalone plan and terms with confidential counterparty (1.3).
02/03/23	Robert Orren	0.90	Draft reply in support of second exclusivity motion (.8); correspond with C. McGrail re same (.1).
02/03/23	Gabrielle Christine Reardon	2.00	Correspond with Centerview, G. Hensley, K&E team re plan issues list (.5); telephone conference with Company, Committee, C. Koenig, K&E team re potential purchaser's plan (1.5).
02/03/23	John Reinert	0.90	Review and analyze investment company status matters (.5); conference with PW re same (.4).
02/03/23	William Thompson	1.80	Correspond with Centerview team re plan issues list (.2); conference with R. Kwasteniet and Committee re plan issues (1.4); correspond with G. Hensley, S. Sanders re same (.2).
02/03/23	Steve Toth	1.50	Telephone conference with Committee, W&C, Committee advisors, Centerview team, C. Koenig, K&E team re analysis of bidder transaction and alternatives and related considerations.

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02/03/23	Alison Wirtz	2.10	Conference with Company, advisors, Committee re strategies and next steps (1.4); conference with K&E team and Company re various plan structures (.7).
02/03/23	Alison Wirtz	1.40	Correspond with J. Tilsner re loan terms of use and related loan diligence (.3); review and analyze latest Committee and plan sponsor issues list (.4); correspond with S. Briefel and K&E team re modifications to plan sponsor agreement (.3); correspond with D. Latona re borrow claim treatment under various plan scenarios (.4).
02/04/23	Gabriela Zamfir Hensley	0.80	Analyze correspondence re deal status (.2); conference with R. Marston re transaction structures (.4); conference with C. Koenig, R. Marston re plan term sheet (.2).
02/04/23	Chris Koenig	3.10	Telephone conference with Company, J. Norman, K&E team, A&M re standalone plan (2.0); correspond with R. Kwasteniet, K&E team, Company, A&M, Centerview re same and next steps (1.1).
02/04/23	Ross M. Kwasteniet, P.C.	4.90	Analyze issues re confidential counterparty transaction and wind down plan alternatives (3.7); telephone conference with C. Koenig re confidential counterparty transaction (.5); telephone conference with G. Pesce re plan process (.7).
02/04/23	Rebecca J. Marston	3.50	Review and revise plan term sheet (2.6); telephone conferences with G. Hensley, C. Koenig re same (.8); correspond with G. Hensley re same (.1).
02/04/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with W&C re next steps in plan process.
02/04/23	Jeffery S. Norman, P.C.	2.70	Prepare for telephone conference with Company and A&M re NewCo standalone plan and terms with confidential counterparties (.3); participate in same (1.5); discuss term sheet draft with J. Schillingbaum (.3); review, analyze Company draft of business terms with confidential counterparty (.3); telephone conference with Company re confidential counterparty terms (.3).



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02/04/23	John Reinert	1.60	Review, analyze investment company status matters (.6); draft responses to SEC re regulatory matters (.6); draft updated analysis for confidential counterparty proposal (.4).
02/04/23	D. Ryan Slaugh	0.30	Correspond with S. Toth re confidential party's bid.
02/04/23	Alison Wirtz	0.70	Correspond with C. Koenig re plan sponsor agreement and exclusivity reply pending further updates on plan structures (.3); review and analyze PSA and related correspondence from stakeholders (.4).
02/05/23	Gabriela Zamfir Hensley	1.60	Revise plan term sheet re standalone transaction (1.5); correspond with C. Koenig, K&E team re deal status (.1).
02/05/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, K&E team, W&C, Committee advisors, plan sponsor re treatment of loan program under the plan.
02/05/23	Ross M. Kwasteniet, P.C.	6.90	Analyze and develop confidential counterparty and backup plan structures (5.2); conference with Company and others re plan process (.8); analyze issues re loan program (.4); telephone conference with Committee advisors and confidential counterparty team re loan program (.5).
02/05/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, committee, potential plan sponsor re term sheet.
02/05/23	Rebecca J. Marston	3.40	Review and revise plan term sheet (3.2); correspond with G. Hensley re same (.2).
02/05/23	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with special committee member re next steps in plan process (.2); telephone conference with W&C and confidential counterparty to review proposed plan treatment of loan book (1.1).

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02/05/23	Jeffery S. Norman, P.C.	5.20	Prepare for telephone conference with confidential counterparty, Perella Weinberg, Centerview and W&C re loan book and options for dealing with same in plan (.5); participate in same (1.1); prepare for telephone conference with Company and A&M re NewCo standalone plan with confidential counterparty (.1); participate in same (1.0); review and revise J. Schlingbaum draft of term sheet with confidential counterparty for standalone plan option (2.2); correspond with E. del Hierro re feasibility of loan restructuring provisions proposed in settlement terms by loan parties (.3).
02/05/23	John Reinert	1.50	Review and revise investment company status matters (.8); review and analyze draft responses to SEC re regulatory matters (.5); correspond with Paul Weiss re same (.2).
02/05/23	D. Ryan Slaugh	0.20	Correspond with S. Toth re sale updates.
02/05/23	Alison Wirtz	2.10	Telephone conference with C. Koenig, K&E team, W&C, Committee advisors, confidential party re treatment of loan program under the plan (1.4); correspond with D. Latona re loan book alternative and research re treatment of loan claims (.3); review and analyze same (.4).
02/06/23	Chris Koenig	3.20	Review and revise term sheets re plan process (1.8); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (1.4).
02/06/23	Ross M. Kwasteniet, P.C.	6.70	Analyze potential stipulation re assignment of claims (2.2); develop confidential counterparty plan structure and backup plan alternatives (4.5).
02/06/23	Dan Latona	2.20	Analyze memorandum re setoff (.5); analyze case law re same (1.7).
02/06/23	Rebecca J. Marston	4.00	Review and revise plan term sheet (3.5); correspond with G. Hensley re same (.3); review and analyze correspondence from C. Koenig, K&E team re same (.2).
02/06/23	Patrick J. Nash Jr., P.C.	0.90	Prepare for POR meeting with UCC.

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02/06/23	Jeffery S. Norman, P.C.	4.90	Telephone conference with client and A&M re NewCo S/A plan (1.4); telephone conference with Company re confidential counterparty term sheet (1.8); telephone conference with J. Schlingbaum re revisions to confidential counterparty term sheet (.9); review and revise confidential counterparty term sheet (.8).
02/06/23	John Poulos	2.50	Participate in conference calls with client to discuss term sheet and go forward plans.
02/06/23	William Thompson	0.20	Correspond with A. Wirtz re plan sponsor agreement (.1); review, analyze plan negotiation materials (.1).
02/06/23	Joshua Westerholm, P.C.	0.80	Review and analyze issues broker questions.
02/06/23	Alison Wirtz	0.30	Correspond with G. Hensley re loan TOU (.1); analyze loan treatment (.2).
02/06/23	Alison Wirtz	0.20	Correspond with S. Sanders and K&E team re status of Plan Sponsor Agreement and deal negotiations.
02/06/23	Edwin S. del Hierro, P.C.	3.50	Review and analyze correspondence re questions relating to permitted loan terms (.2); prepare outline of issues relating to permitted loan terms (1.0); review and analyze guidance from representative states re restriction to loan terms (2.3).
02/07/23	Gabriela Zamfir Hensley	5.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re plan negotiations (.5); conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re same (.5); telephone conference re plan negotiation with principals, Committee and debtor advisors (partial) (1.0); revise term sheet (3.0).
02/07/23	Chris Koenig	9.20	Conference with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, Committee, plan sponsor re plan issues (7.4); review and revise term sheets re plan process (1.1); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Ross M. Kwasteniet, P.C.	10.30	Participate in full day negotiations with Company and Celsius advisors and confidential counterparty and Committee representatives (6.8); pre-conference with special committee re same (.5); pre-conference with Committee advisors (.4); review and analyze confidential counterparty deal terms (2.6).
02/07/23	Dan Latona	7.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee, Committee re all-hands meeting (2.9); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee, potential plan sponsor re mining (3.5); analyze borrow term sheet (.5); comment on presentation re borrow treatment (.5).
02/07/23	Rebecca J. Marston	2.40	Review and revise plan term sheet (2.2); correspond with G. Hensley re same (.2).
02/07/23	Caitlin McGrail	1.80	Draft second exclusivity extension reply.
02/07/23	Patrick J. Nash Jr., P.C.	5.60	Conferences with Committee and Committee advisors and potential plan sponsor re plan of reorganization transaction.
02/07/23	Jeffery S. Norman, P.C.	5.80	Attend conference with UCC, Company, K&E team, W&C and confidential counterparty re open issues on confidential party's sponsored plan.
02/07/23	John Reinert	0.50	Review and analyze revised confidential counterparty proposed with attention to investment company status matters (.3); discuss with N. Sabki (.2).
02/07/23	Nabil Sabki, P.C.	0.50	Review and analyze confidential counterparty slide re 1940 Act (.3); correspond with J. Norman re same (.2).
02/07/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with EY, Company re transaction issues (.7); review, analyze materials re same (.3).

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02/07/23	Alison Wirtz	9.60	Conference with R. Kwasteniet, C. Koenig and K&E team, Centerview, A&M, Company, Special Committee, Committee, plan sponsor re plan issues and negotiations (partial) (5.4); pre-call with R. Kwasteniet, K&E team, A&M, Centerview, Committee re same (.4); review and revise slide deck summarizing borrow settlement and loan treatment (2.9); correspond with D. Latona and C. Koenig re same (.3); correspond with D. Latona and K&E team re research re borrow settlement (.4); correspond with J. Ryan and C. McGrail re exclusivity objections and review same (.2).
02/08/23	Gabriela Zamfir Hensley	1.30	Conference with C. Koenig, K&E team re plan (partial) (.4); conference with C. Koenig re same (.1); analyze issues re same (.5); conference with W. Thompson, K&E team re same (.3).
02/08/23	Elizabeth Helen Jones	6.30	Telephone conference with C. Koenig, K&E team, Centerview, A&M re plan and disclosure statement (6.0); correspond with A. Golic re NDAs for disclosure statement valuations (.3).
02/08/23	Chris Koenig	6.30	Review and revise term sheets re plan process (3.6); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (2.7).
02/08/23	Ross M. Kwasteniet, P.C.	6.60	Conferences with Company, Centerview and others re plan issues and alternatives (5.5); analyze plan and loan program issues (1.1).
02/08/23	Ross M. Kwasteniet, P.C.	0.60	Review and analyze objections to exclusivity.
02/08/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, K&E team re plan (.6); telephone conference with J. Raphael re plan memorandum (.2); analyze issues re same (.3); analyze objections re exclusivity (.6); correspond with G. Hensley, K&E team re plan (.3).
02/08/23	Rebecca J. Marston	2.10	Review and revise plan term sheet (1.7); correspond with G. Hensley, K&E team re same (.1); telephone conference and correspond with G. Reardon re plan precedent (.3).

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02/08/23	Caitlin McGrail	1.90	Review exclusivity objections (.5); revise exclusivity objection chart (1.4).
02/08/23	Patrick J. Nash Jr., P.C.	1.20	Negotiate final agreement between Committee and potential plan sponsor on path forward.
02/08/23	Jeffery S. Norman, P.C.	1.80	Conference with PW and W&C re 40 Act regulatory matters and plan terms under confidential counterparty proposed plan (.9); telephone conference with A. Schlaphoff and confidential counterparty business principals re response to Committee, loan parties terms and settlement of same (.9).
02/08/23	Gabrielle Christine Reardon	1.30	Telephone conference with G. Hensley, K&E team re plan (.4); research precedent re same (.9).
02/08/23	Roy Michael Roman	0.20	Review and revise disclosure statement work in progress chart (.1); correspond with A. Golic, K&E team re same (.1).
02/08/23	Jimmy Ryan	0.20	Correspond with A. Wirtz, K&E team re reply to objections to second exclusivity extension motion.
02/08/23	William Thompson	2.10	Review, analyze plan term sheet edits (.6); review, revise plan re same (1.2); conference with G. Hensley, K&E team re plan (.3).
02/08/23	Alison Wirtz	3.20	Correspond with C. Koenig and K&E team re loan settlement summary (.2); correspond with J. Ryan and K&E team re declarations in support of exclusivity (.2); review and analyze objections to plan exclusivity (2.1); correspond with G. Hensley and K&E team re exclusivity and plan structures (.2); conference with C. Koenig and K&E team re plan alternatives and latest deal negotiations (.5).
02/09/23	Steven M. Cantor	2.00	Telephone conference re confidential party with confidential party, R. Kwasteniet, K&E team.
02/09/23	Amila Golic	0.50	Revise NDAs for disclosure statement work (.4); correspond with E. Jones, Company, A&M re same (.1).

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02/09/23	Gabriela Zamfir Hensley	6.00	Analyze issues re plan (.7); conference with W. Thompson, K&E team re same (.5); revise plan term sheet (.7); conference with Committee advisors, Debtor advisors re same (2.9); revise issues list re same (1.2).
02/09/23	Elizabeth Helen Jones	3.80	Telephone conference with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, plan sponsor re plan and disclosure statement (3.2); telephone conference with C. Koenig, K&E team, W&C team re loan treatment under plan and disclosure statement (.4); correspond with A. Golic, Company re NDAs for disclosure statement valuations (.2).
02/09/23	Chris Koenig	10.20	Review and revise term sheets re plan process (3.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (3.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re loan issues (.6); review and revise term sheet re same (1.6); review and revise custody term sheet (1.1); correspond with E. Jones, Committee, custody AHG re same (.8).
02/09/23	Ross M. Kwasteniet, P.C.	7.30	Negotiate with confidential counterparty and Committee representatives re plan transaction (4.8); analyze issues and potential resolutions re confidential counterparty transaction (2.5).
02/09/23	Dan Latona	4.60	Analyze term sheet re loan treatment (.2); telephone conference with R. Kwasteniet, C. Koenig, Centerview team, Committee re same (.9); telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee, potential plan sponsor re transaction (3.0); telephone conference with C. Koenig, A&M team, Company re intercompany claims (.5).
02/09/23	Rebecca J. Marston	3.50	Review and revise plan term sheet (2.7); telephone conference with C. Koenig, K&E team re plan (.7); correspond with C. Koenig, K&E team re plan term sheet (.1).

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02/09/23	Caitlin McGrail	6.60	Telephone conference with D. Latona and K&E team re declarations (.2); telephone conferences with A. Wirtz and J. Ryan re same (.6); review, revise exclusivity reply (5.8).
02/09/23	Patrick J. Nash Jr., P.C.	2.80	Telephone conference with Company, Committee and potential plan sponsor re documenting plan sponsorship deal (1.7); telephone conference with Company and A&M re intercompany claim balance (.6); analyze open issues in plan sponsorship deal (.5).
02/09/23	Jeffery S. Norman, P.C.	1.20	Conference with Perella Weinberg, W&C, PW, Centerview and confidential counterparty re plan.
02/09/23	Joshua Raphael	0.60	Revise plan support agreement.
02/09/23	Gabrielle Christine Reardon	2.40	Telephone conference with G. Hensley, K&E team re plan (.5); correspond with G. Hensley, K&E team re plan (.4); draft and revise issues list re plan (1.5).
02/09/23	Jimmy Ryan	1.60	Correspond with A. Wirtz, K&E team re reply to objections to second motion to extend exclusivity (.4); conference with D. Latona, K&E team re same (.4); telephone conference with A. Wirtz, K&E team re same (.6); office conference with C. McGrail re same (.2).
02/09/23	Nabil Sabki, P.C.	0.50	Telephone conference with Paul Weiss re 1940 Act matters (.3); review, analyze document produced by confidential party re assets and 1940 Act matters (.2).
02/09/23	Seth Sanders	2.60	Review, revise plan.
02/09/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with C. Koenig, Centerview, K&E team re confidential party's proposed plan (.5); correspond with C. Koenig, K&E team re same (.5).
02/09/23	William Thompson	2.30	Review, revise plan sponsor agreement (.9); conference with C. Koenig, K&E team re plan updates (.5); review, revise plan issues list (.8); correspond with G. Reardon re same (.1).
02/09/23	Steve Toth	3.30	Analyze revised bidder proposal (.3); all hands telephone conference with W&C, Committee, D. Latona, K&E team, Centerview, bidder, Company and PWP re proposed terms (3.0).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Alison Wirtz	8.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (3.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re loan issues (.6); telephone conference with D. Latona and K&E team re declarations (.2); telephone conferences with C. McGrail and J. Ryan re same (.6); correspond with W. Thompson and K&E team re plan sponsor agreement (.2); review and comment on same (1.4); review, revise same following comments from C. Koenig (.5); correspond with counsel to Plan Sponsor and C. Koenig and K&E team re same (.2); review and revise loan slide deck (1.2); correspond with D. Latona and K&E team re same (.1).
02/10/23	Steven M. Cantor	1.50	Review, analyze materials re valuation (.3); correspond with EY re same (.2); telephone conference with advisors re confidential party transaction (1.0).
02/10/23	Bryan D. Flannery	3.30	Prepare for telephone conference with Securities and Exchange Commission re bankruptcy regulatory matters related to proposed plan (2.3); attend telephone conference with Securities and Exchange Commission re same (1.0).
02/10/23	Amila Golic	1.30	Telephone conference with E. Jones re disclosure statement workstream updates and next steps (.2); analyze issues re same (.4); conference with C. Koenig, K&E team, Centerview, A&M re plan term sheet (partial) (.7).
02/10/23	Leah A. Hamlin	0.90	Review and revise draft declaration of A. Carr in support of exclusivity reply (.4); telephone conference with Company and D. Latona re draft declaration in support of exclusivity motion (.5).
02/10/23	Gabriela Zamfir Hensley	3.10	Correspond with C. Koenig, K&E team re plan, related matters (.2); revise open issues lists re same (.5); analyze same, term sheet (.5); conference with R. Kwasteniet, K&E team, A&M, Centerview re plan issues (1.0); conference with R. Kwasteniet, K&E team re same, next steps (.9).

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02/10/23	Elizabeth Helen Jones	1.60	Telephone conference with A. Golic re disclosure statement status (.2); telephone conference with C. Koenig, K&E team, Centerview, A&M re plan issues list (1.1); correspond with A. Golic, A&M re disclosure statement NDAs (.3).
02/10/23	Chris Koenig	9.50	Review and revise term sheets re plan process (3.4); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (2.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview re plan issues (1.0); telephone conference with R. Kwasteniet, K&E team, loan group re loan settlement (.8); review and revise documentation re same (1.4).
02/10/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with D. Adler, ad hoc loan group, A. Colodny and other UCC representatives (.7); prepare for same (.5).
02/10/23	Ross M. Kwasteniet, P.C.	6.20	Negotiate confidential counterparty plan transaction.
02/10/23	Dan Latona	4.00	Analyze research re proposed borrow treatment (.4); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team re plan issues list (1.0); telephone conference with R. Kwasteniet, C. Koenig, Committee, ad hoc borrower group re proposal (.7); analyze plan support agreement (1.0); telephone conference with R. Kwasteniet, K&E team re plan issues (.9).
02/10/23	Patricia Walsh Loureiro	1.70	Telephone conference with Centerview, C. Koenig and K&E team re plan (1.0); telephone conference with loan group re plan (.7).
02/10/23	Rebecca J. Marston	4.80	Review and revise plan term sheet (3.1); telephone conference with C. Koenig, K&E teams, Centerview, A&M re plan (1.0); telephone conference with borrow claimants' counsel, K&E team re same (.7).
02/10/23	Caitlin McGrail	4.80	Review, revise exclusivity reply (3.1); draft declaration (1.2); revise declaration (.5).
02/10/23	Jeffery S. Norman, P.C.	1.00	Conference with A&M and Centerview re plan.

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02/10/23	Jeffery S. Norman, P.C.	2.10	Prepare for virtual meeting with SEC re bankruptcy regulatory matters relating to proposed plans (1.1); participate in video conference meeting with SEC re same (1.0).
02/10/23	Joshua Raphael	0.30	Review, revise plan sponsor agreement (.2); correspond with A. Wirtz re same (.1).
02/10/23	Gabrielle Christine Reardon	1.20	Revise issues list re plan (.2); telephone conference with C. Koenig, K&E team, A&M and Centerview re plan (1.0).
02/10/23	Jimmy Ryan	1.50	Correspond with C. McGrail, K&E team re reply to objections to second exclusivity extension motion (.6); review, revise comment on declaration in support of reply re same (.9).
02/10/23	Nabil Sabki, P.C.	1.30	Telephone conference with J. Norman re telephone conference with SEC re plan (.5); telephone conference with SEC re plan (.8).
02/10/23	Seth Sanders	8.20	Revise plan to reflect revisions to plan term sheet (2.9); revise plan, drafting wind-down toggle option (4.9); correspond with W. Thompson re same (.4).
02/10/23	William Thompson	1.50	Conference with C. Koenig and K&E team re plan structure (1.0); review, analyze notes re same (.1); review, analyze term sheet edits (.4).
02/10/23	Steve Toth	1.20	Correspond with C. Koenig and K&E team re plan summary issues (.2); discuss plan terms with C. Koenig, K&E team, Centerview and BRG (1.0).
02/10/23	Kyle Nolan Trevett	0.30	Review, analyze plan confirmation issue (.2); correspond with P. Walsh re same (.1).

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02/10/23	Alison Wirtz	7.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team re plan issues list (1.0); telephone conference with R. Kwasteniet, C. Koenig, Committee, ad hoc borrower group re proposal (.7); telephone conference with R. Kwasteniet, K&E team re plan issues (.9); correspond with Paul Weiss team re plan sponsor agreement (.2); review and comment on exclusivity reply (1.9); analyze objections thereto (.8); review and comment on declaration in support of exclusivity (1.1); correspond with D. Latona and K&E team re loan treatment summary and draft same (.4); correspond with D. Adler re loan proposal (.2).
02/10/23	Alex Xuan	0.80	Telephone conference with C. Koenig and K&E team re plan issues.
02/11/23	Gabriela Zamfir Hensley	3.40	Revise plan term sheet (3.2); correspond with C. Koenig, K&E team re same (.2).
02/11/23	Elizabeth Helen Jones	0.50	Correspond with C. Koenig, K&E team re plan and disclosure statement timeline.
02/11/23	Chris Koenig	2.20	Review and revise presentation re plan sponsor deal (1.6); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (.6).
02/11/23	Ross M. Kwasteniet, P.C.	4.30	Negotiate confidential counterparty transaction.
02/11/23	Rebecca J. Marston	1.00	Review and revise plan term sheet (.9); correspond with G. Hensley re same (.1).
02/11/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze work in process presentation for use at 2/15 hearing to update court and stakeholders on potential POR transaction.
02/11/23	Jimmy Ryan	3.90	Draft statement re status of plan negotiations (3.1); correspond with S. Briefel, K&E team and Centerview team re same (.4); telephone conference with S. Briefel, K&E team re same (.1); review and analyze declaration in support of second exclusivity extension motion (.2); correspond with C. McGrail, K&E team re same (.1).

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02/11/23	William Thompson	1.90	Correspond with G. Hensley and K&E team re plan milestones (.4); review, revise plan of reorganization re term sheet updates (1.5).
02/11/23	Alison Wirtz	0.50	Review and analyze Ferraro declaration in support of exclusivity and trustee objection; correspond with C. Ferraro and K&E team re same.
02/11/23	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re plan sponsor milestones.
02/12/23	Gabriela Zamfir Hensley	1.80	Correspond with C. Koenig, K&E team re plan (.2); analyze issues re same (.4); review, revise term sheet re same (1.2).
02/12/23	Elizabeth Helen Jones	0.20	Correspond with C. Koenig, K&E team, A&M re plan, disclosure statement timeline.
02/12/23	Chris Koenig	5.20	Review and revise presentation re plan sponsor deal (2.4); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (.9); review and revise plan term sheet (1.1); review and revise plan sponsor agreement (.8).
02/12/23	Chris Koenig	2.60	Review and revise exclusivity reply.
02/12/23	Ross M. Kwasteniet, P.C.	3.20	Negotiate confidential counterparty transaction.
02/12/23	Patricia Walsh Loureiro	0.40	Correspond with G. Hensley, K. Trevett re plan research.
02/12/23	Rebecca J. Marston	6.70	Review and revise plan term sheet (3.9); correspond with G. Hensley, K&E team re same (.2); review and revise same (2.6).
02/12/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze revisions to plan sponsor proposal in preparation to provide to Committee.
02/12/23	John Poulos	0.50	Analyze updated plans from bidder.
02/12/23	Kyle Nolan Trevett	0.10	Correspond with P. Walsh re convenience class treatment.
02/12/23	Alison Wirtz	2.80	Review and revise exclusivity reply (2.3); correspond with C. Koenig and D. Latona re same (.4); correspond with J. Ryan and C. McGrail re same (.1).

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02/13/23	Amila Golic	2.20	Conference with A&M, KPMG, Centerview, C. Koenig, K&E team re valuation work for disclosure statement (1.1); review and revise notes re same (.4); correspond with C. Koenig, E. Jones re same (.1); correspond with A&M re NDA process for disclosure statement (.1); review and analyze draft disclosure statement (.5).
02/13/23	Gabriela Zamfir Hensley	1.00	Review, revise plan term sheet (.4); correspond with C. Koenig, K&E team re same, deal (.3); analyze issues re same (.3).
02/13/23	Elizabeth Helen Jones	2.10	Telephone conference with A. Golic, K&E team, A&M, confidential party re potential audit for disclosure statement (1.1); telephone conference with C. Koenig, K&E team, Centerview re plan and disclosure statement presentation (.6); review, analyze plan presentation (.2); correspond with C. Koenig re same (.2).
02/13/23	Chris Koenig	8.00	Review and revise presentation re plan sponsor deal (3.7); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (1.9); review and revise plan term sheet (1.8); review and revise plan sponsor agreement (.6).
02/13/23	Chris Koenig	2.40	Review and revise exclusivity reply.
02/13/23	Ross M. Kwasteniet, P.C.	5.20	Negotiate confidential counterparty transaction.
02/13/23	Ross M. Kwasteniet, P.C.	0.70	Review and analyze latest exclusivity pleadings.
02/13/23	Dan Latona	2.00	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team re plan documentation (.6); analyze same (.4); telephone conference with A&M team, KPMG re audit (1.0).
02/13/23	Patricia Walsh Loureiro	1.60	Telephone conference with D. Latona, K&E team, W&C, plan sponsor re mining (1.0); telephone conference with C. Koenig, K&E team, A&M, Centerview re term sheet (.6).
02/13/23	Rebecca J. Marston	1.30	Correspond with G. Hensley, W&C team re plan term sheet (.3); review and analyze notes from special committee telephone conference re plan terms (1.0).

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02/13/23	Caitlin McGrail	2.70	Review, revise exclusivity reply.
02/13/23	Patrick J. Nash Jr., P.C.	1.20	Review and analyze Committee revisions to plan sponsor business level term sheet (.2); review and analyze proposed stipulation with Committee re claims to be contributed to litigation trust post-effective date (.2); telephone conference with Centerview team re plan overview presentation for 2/15 court hearing (.6); review and analyze national association of attorneys general's objection to exclusivity extension (.2).
02/13/23	Jeffery S. Norman, P.C.	3.50	Telephone conference with J. Lundy and W&C regulatory team re plan (.6); conference with Davis Polk, W&C, and confidential counterparty re plan and structuring discussion (1.1); conference with confidential counterparty and PW re recap of SEC discussion and path forward for plan (.6); conference with Centerview and A&M re plan overview materials (1.2).
02/13/23	Jimmy Ryan	0.40	Correspond with C. McGrail, K&E team and Stretto team re reply to objection to second exclusivity extension motion.
02/13/23	Seth Sanders	2.10	Revise plan for plan term sheet negotiations (1.7); correspond with W. Thompson re same (.2); correspond with G. Hensley re same (.2).
02/13/23	William Thompson	4.20	Review, revise plan of reorganization per term sheet edits (3.9); correspond with S. Sanders re same (.3).
02/13/23	Matthew D. Turner	0.40	Telephone conference with B. Flannery regarding confidential party's plan and securities matters.
02/13/23	Alison Wirtz	3.10	Correspond with W&C and PW teams re draft plan sponsor agreement (.4); review and analyze comments to same (.7); review and comment on exclusivity reply (1.6); correspond with J. Ryan and C. McGrail re same (.4).
02/14/23	Bryan D. Flannery	1.70	Review and revise plan sponsor agreement.
02/14/23	Amila Golic	1.70	Review and revise draft narrative sections re disclosure statement (1.5); correspond with C. McGrail re same (.2).

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02/14/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig re transaction status, related issues (.2); analyze materials re same (.2).
02/14/23	Chris Koenig	8.10	Review and revise presentation re plan sponsor deal (3.4); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (1.7); review and revise plan term sheet (1.4); review and revise plan sponsor agreement (1.6).
02/14/23	Chris Koenig	2.60	Review and revise exclusivity reply (1.8); correspond with R. Kwasteniet, K&E team, UCC re same (.8).
02/14/23	Ross M. Kwasteniet, P.C.	1.70	Review and revise brief in support of exclusivity.
02/14/23	Ross M. Kwasteniet, P.C.	8.60	Negotiate confidential counterparty transaction and finalize transaction overview presentation.
02/14/23	Dan Latona	1.80	Analyze reply re exclusivity (.3); analyze, comment on communications re NewCo (.5); analyze, comment on motion re bid protections (1.0).
02/14/23	Caitlin McGrail	4.40	Review, revise exclusivity reply (3.4); draft revised notice (.5); correspond with R. Kwasteniet, K&E team re same (.5).
02/14/23	Jeffery S. Norman, P.C.	0.70	Conference with C. Ferraro, confidential counterparty and Perella Weinberg re lido token unstaking discussion (.6); correspond with Centerview re same (.1).
02/14/23	Robert Orren	0.70	Prepare for filing of revised exclusivity order, reply, and statement re chapter 11 process (.4); correspond with T. Zomo re same (.3).
02/14/23	Jimmy Ryan	1.20	Correspond with A. Wirtz, K&E team re omnibus reply to objections to second exclusivity extension motion (.5); conference with E. Jones re chapter 11 plan (.5); correspond with A. Wirtz, K&E team re revised exclusivity order (.2).
02/14/23	Joanna Schlingbaum	0.60	Review and analyze plan sponsor agreement.
02/14/23	William Thompson	0.50	Correspond with A. Wirtz and K&E team re plan sponsor agreement (.2); review, analyze edits re same (.3).
02/14/23	Steve Toth	0.60	Analyze revised plan sponsor agreement.



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02/14/23	Alison Wirtz	5.00	Analyze letter filed related to exclusivity reply (.3); correspond with J. Ryan and C. McGrail re same (.1); review and revise exclusivity reply per comments from R. Kwasteniet and C. Koenig (1.6); review and analyze plan framework re same (.6); conference with C. Koenig re revisions to reply and proposed order (.4); review and comment on exclusivity order (.3); correspond with C. McGrail re notice of revised proposed order (.3); review and comment on re same (.4); review and revise Plan Sponsor Agreement (.4); correspond with W. Thompson, J. Norman and K&E team re same (.3); correspond with R. Marston and A. Xuan re exclusivity talking points (.3).
02/14/23	Tanzila Zomo	1.90	Prepare for filing of revised proposed exclusivity order (1.0); review and file revised proposed exclusivity order (.3); review and file notice re same (.3); distribute to claims agent, U.S. Trustee re same (.3).
02/15/23	Bryan D. Flannery	0.40	Review and analyze plan overview deck.
02/15/23	Amila Golic	0.40	Correspond with Company, E. Jones re NDAs for disclosure statement work.
02/15/23	Gabriela Zamfir Hensley	0.80	Review, analyze community feedback to proposed plan framework (.6); analyze issues re plan (.2).
02/15/23	Ross M. Kwasteniet, P.C.	1.60	Negotiate confidential counterparty transaction.
02/15/23	Dan Latona	2.70	Analyze, comment on motion re bid protections (1.5); analyze case law re same (1.2).
02/15/23	Caitlin McGrail	1.00	Review, revise exclusivity reply and notice for filing (.8); correspond with C. Koenig, A. Wirtz, J. Ryan and K&E team re same (.2).
02/15/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze issues necessary to finalize confidential counterparty definitive proposal.
02/15/23	Jeffery S. Norman, P.C.	1.50	Review and comment on plan sponsorship agreement (1.1); correspond with D. Landy re loan party regulatory analysis (.4).
02/15/23	John Poulos	0.50	Analyze Celsius plan overview.

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02/15/23	Joshua Raphael	3.40	Revise plan sponsor agreement.
02/15/23	Jimmy Ryan	2.60	Correspond with C. Koenig, K&E team re statement re status of chapter 11 plan process (.4); prepare filing of same (.1); correspond with C. Koenig, K&E team, W&C team and U.S. Trustee re revised exclusivity order (.5); draft bridge order extending exclusivity (1.3); review, analyze precedent re same (.3).
02/15/23	Seth Sanders	2.90	Revise plan sponsor agreement for specialist, W&C and PW comments (2.5); correspond with W. Thompson, J. Raphael re same (.4).
02/15/23	Joanna Schlingbaum	0.30	Review and analyze plan sponsor agreement.
02/15/23	Julian J. Seiguer, P.C.	1.50	Review and analyze correspondence from J. Norman re securities legal analysis of proposed Plan transactions.
02/15/23	D. Ryan Slauch	0.90	Review PW comments to Plan Sponsor Agreement (.6) and review communications from S. Toth re same (.3).
02/15/23	William Thompson	0.40	Review, analyze statement re plan process (.2); correspond with S. Sanders and J. Raphael re plan sponsor agreement (.2).
02/15/23	Steve Toth	1.50	Analyze revised plan sponsor agreement and prepare related comments (1.1); correspond with R. Kwasteniet, K&E team re same (.4).
02/15/23	Kyle Nolan Trevett	1.70	Draft, revise memorandum re convenience class issues (1.6); correspond with P. Walsh re same (.1).
02/15/23	Alison Wirtz	1.80	Review and comment on revised proposed order and exclusivity reply and coordinate filing of same (.4); review and comment on exclusivity talking points (.5); review and comment on bridge order for exclusivity (.7); correspond with C. McGrail re same (.2).
02/16/23	Steven M. Cantor	0.60	Telephone conference with EY, A&M, K&E team, M. Kandallu re valuation.
02/16/23	Cassandra Catalano	0.20	Review and analyze media alerts re company sale.
02/16/23	Amila Golic	2.60	Conference with E. Jones, A&M, Centerview, EY re valuation work for disclosure statement (.7); draft and revise disclosure statement (1.9).

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02/16/23	Elizabeth Helen Jones	1.80	Telephone conference with A&M, confidential party, Company re valuation for disclosure statement (partial) (.5); telephone conference with D. Latona, K&E team re state regulator communications (.4); telephone conference with C. Koenig, A&M, EY re disclosure statement (.9).
02/16/23	Meena Kandallu	0.70	Telephone conference with A&M, EY, E. Jones, K&E team re EY information requests and valuation work.
02/16/23	Chris Koenig	2.00	Review and revise plan sponsor agreement (1.5); correspond with A. Wirtz and K&E team re same (.5).
02/16/23	Ross M. Kwasteniet, P.C.	2.80	Analyze and develop strategies re government interactions re restructuring transactions.
02/16/23	Ross M. Kwasteniet, P.C.	3.80	Negotiate confidential counterparty transaction.
02/16/23	Dan Latona	1.50	Telephone conference with E. Jones, A&M team, potential accountant re audit (1.0); telephone conference with R. Kwasteniet, J. Norman, Latham team re regulatory issues (.5).
02/16/23	Jeffery S. Norman, P.C.	1.60	All-advisor conference re confidential counterparty plan and open issues (1.0); conference with Davis Polk and confidential counterparty re plan securities law issues (.6).
02/16/23	Joshua Raphael	0.20	Revise plan sponsor agreement.
02/16/23	John Reinert	0.30	Conference with N. Sabki re investment company status matters and accounting guidance.
02/16/23	Jimmy Ryan	1.00	Correspond with A. Wirtz, K&E team, U.S. Trustee, Chambers and W&C team re bridge order extending exclusivity (.4); draft notice of proposed order re same (.6).
02/16/23	Nabil Sabki, P.C.	0.20	Review and analyze 1940 Act issues and questions from J. Norman.
02/16/23	Seth Sanders	0.20	Correspond with W. Thompson, J. Raphael re revisions to plan.
02/16/23	Julian J. Seiguer, P.C.	2.30	Review and analyze securities issues related to the plan.
02/16/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with EY, A&M, K&E team, S. Cantor re valuation issues.

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02/16/23	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze emergence structuring issues.
02/16/23	William Thompson	1.50	Review, revise plan sponsor agreement.
02/16/23	Alison Wirtz	2.10	Review and revise plan sponsor agreement (1.3); correspond with C. Koenig and K&E team re same (.4); correspond with J. Ryan and K&E team re exclusivity bridge order and coordinate filing of same (.4).
02/17/23	Amila Golic	4.10	Review and revise disclosure statement.
02/17/23	Gabriela Zamfir Hensley	0.80	Correspond with J. Norman re term sheet (.2); conference with J. Norman, K&E team re plan (.6).
02/17/23	Elizabeth Helen Jones	2.20	Telephone conference with C. Koenig, K&E team, A&M, confidential party re valuation for disclosure statement (.9); telephone conference with J. Norman, K&E team re regulatory matters (.7); review, revise communications materials related to plan and disclosure statement (.6).
02/17/23	Chris Koenig	2.60	Review and revise plan sponsor agreement (2.1); correspond with A. Wirtz and K&E team re same (.5).
02/17/23	Ross M. Kwasteniet, P.C.	3.90	Negotiate confidential counterparty transaction.
02/17/23	Dan Latona	4.30	Analyze, comment on memorandum re section 1125 (2.2); analyze case law re same (.7); telephone conference with E. Jones, A&M team, Company, potential accountant re audit (.7); telephone conference with R. Kwasteniet, J. Norman, C. Koenig, K&E team re regulatory issues (.7).
02/17/23	Patricia Walsh Loureiro	0.80	Review and comment on plan research (.6); correspond with K. Trevett re same (.2).
02/17/23	Jeffery S. Norman, P.C.	3.60	Telephone conference with J. Westerholm re CFTC analysis re Bitcoin, ETH (.6); prepare for conference with Company and confidential counterparty re staking contracts (.2); participate in same (.4); prepare for conference with D. Landy re term sheets and loan provisions (.3); participate in same (.6); telephone conference with S. Toth re NewCo and audit (.5); prepare for conference with G. Hensley and K&E team re regulatory plan (.3); participate in same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Steve Toth	0.40	Analyze and respond to correspondence re plan process (.2); discuss with J. Norman (.2).
02/17/23	Joshua Westerholm, P.C.	1.50	Conference with J. Norman re CFTC analysis of deferred Bitcoin, ETH return (.6); review and analyze CFTC guidance re loans relating to cryptocurrencies (.9).
02/17/23	Alison Wirtz	5.20	Review and comment on plan sponsor agreement (3.9); correspond with S. Sanders and K&E team re same (.8); correspond with C. McGrail and K&E team re exclusivity adjournment notice (.1). review and comment on same (.4).
02/18/23	Joshua Raphael	1.60	Revise plan sponsor agreement (1.3); review, analyze same (.2); correspond with S. Sanders, K&E team re same (.1).
02/18/23	Seth Sanders	2.90	Revise plan sponsor agreement (2.3); correspond with W. Thompson, A. Wirtz and K&E team re same (.6).
02/18/23	William Thompson	0.60	Review, revise plan sponsor agreement re comments form C. Koenig (.4); correspond with S. Sanders and J. Raphael re same (.2).
02/18/23	Joshua Westerholm, P.C.	1.30	Conference with J. Norman re CFTC analysis of issues re Bitcoin and ETH (.6); review and analyze CFTC guidance re loans relating to cryptocurrencies (.7).
02/18/23	Alison Wirtz	2.90	Review and comment on plan sponsor agreement (1.9); correspond with S. Sanders and K&E team re same (.3); correspond with C. Koenig re SEC stipulation (.1); correspond with C. Koenig and K&E team re plan sponsor agreement (.4); correspond with W&C re same (.2).
02/19/23	Chris Koenig	3.20	Review and revise plan sponsor agreement (1.1); review and revise plan term sheet (1.3); correspond with A. Wirtz and K&E team re same (.8).
02/19/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re plan term sheet comments from W&C.
02/19/23	Alison Wirtz	2.10	Review and prepare issues list for Plan Sponsor Agreement.
02/20/23	Steven M. Cantor	2.60	Review, analyze plan term sheet.

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02/20/23	Amila Golic	6.20	Review and revise disclosure statement (3.9); further review and revise same (1.9); correspond with C. McGrail, J. Raphael re comments to same (.4).
02/20/23	Gabriela Zamfir Hensley	6.30	Conference with W&C, C. Koenig, K&E team re plan, plan sponsor agreement (1.1); revise plan term sheet (3.8); analyze issues re same (1.3); correspond with C. Koenig, K&E team re same (.1).
02/20/23	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, K&E team, W&C, advisors re plan term sheet and plan sponsor agreement (1.4); telephone conference with A&M, confidential party re audit for disclosure statement (.5).
02/20/23	Chris Koenig	4.80	Telephone conference with R. Kwasteniet, K&E team, Committee re plan issues (1.0); review and revise plan sponsor agreement (1.2); review and revise plan term sheet (1.4); correspond with G. Hensley and K&E team re same (1.2).
02/20/23	Ross M. Kwasteniet, P.C.	4.20	Negotiate confidential counterparty transaction.
02/20/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Committee re plan term sheet (.7); telephone conference with A&M team, KPMG re audit (.5).
02/20/23	Dan Latona	1.10	Analyze plan support agreement, plan term sheet re same.
02/20/23	Rebecca J. Marston	2.40	Telephone conference with C. Koenig, K&E team, W&C team re plan term sheet (1.2); correspond with G. Hensley re same (.3); review and revise plan term sheet (.8); correspond with R. Kwasteniet, K&E teams re same (.1).
02/20/23	Jeffery S. Norman, P.C.	3.70	Conference with W&C re plan term sheet and plan sponsor agreement (.9); review and comment on plan sponsor agreement term sheet drafts (2.2); correspond with J. Seiguer, B. Flannery and S. Toth re EST and MST relationship and capital markets issues (.6).
02/20/23	Joshua Raphael	1.00	Telephone conference with W&C, C. Koenig, K&E team re plan sponsor agreement and plan term sheet.

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02/20/23	Roy Michael Roman	0.60	Review and revise disclosure statement memorandum (.5); correspond with K. Roth, K&E team re same (.1).
02/20/23	Kelby Roth	2.90	Revise memorandum re rule 1125(b) solicitation.
02/20/23	Seth Sanders	3.40	Telephone conference with C. Koenig, K&E team, W&C team re plan term sheet and plan sponsor agreement analysis (.9); correspond with G. Hensley, K&E team re coordination of specialists re plan sponsor agreement (.7); revise plan sponsor agreement (1.5); correspond with C. Koenig, K&E team re same (.3).
02/20/23	William Thompson	1.10	Conference with C. Koenig and W&C re plan sponsor agreement and plan term sheet.
02/20/23	Steve Toth	3.70	Analyze term sheet and plan sponsor agreement (.2); discuss with C. Koenig, K&E team and W&C (1.0); analyze and revise plan sponsor agreement and term sheet (2.5).
02/20/23	Kyle Nolan Trevett	0.80	Research re convenience class issues (.7); correspond with P. Loureiro re same (.1).
02/20/23	Alison Wirtz	3.60	Prepare issues list re PSA and correspond with K&E team re same (.3); review and comment on Plan Sponsor Agreement (1.1); review precedent re same (.3); correspond with S. Sanders and K&E team re specialist comments (.2); correspond with C. McGrail re NDA for borrow ad hoc group (.2); review and revise Plan Sponsor Agreement further (.9); review plan term sheet (.4); correspond with W&C team re PSA and plan term sheet (.2).
02/21/23	Amila Golic	5.20	Review and analyze prior hearing transcripts to incorporate into disclosure statement section re chapter 11 case history (1.0); revise disclosure statement narrative re claims at every box briefing (2.3); review and revise draft disclosure statement section re final Examiner report (1.7); correspond with E. Jones, K&E team re disclosure statement status (.2).

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02/21/23	Gabriela Zamfir Hensley	1.20	Conference with R. Kwasteniet, K&E team, confidential counterparty, ad hoc loan group re transaction status (partial) (.8); analyze issues re plan implementation (.4).
02/21/23	Elizabeth Helen Jones	0.20	Correspond with Centerview re plan treatment.
02/21/23	Chris Koenig	5.80	Review and revise plan sponsor agreement (1.4); review and revise plan term sheet (1.7); correspond with G. Hensley and K&E team re same (1.7); telephone conference with R. Kwasteniet, K&E team, plan sponsor, W&C, ad hoc borrow group re borrow issues (partial) (1.0).
02/21/23	Ross M. Kwasteniet, P.C.	3.60	Negotiate confidential counterparty transaction.
02/21/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee NovaWulf, ad hoc borrow group re loan settlement.
02/21/23	Patricia Walsh Loureiro	1.40	Telephone conference with plan sponsor, ad hoc group of borrowers, R. Kwasteniet and K&E team.
02/21/23	Rebecca J. Marston	1.40	Review and revise plan term sheet (1.2); correspond with G. Hensley, K&E teams re same (.2).
02/21/23	Caitlin McGrail	1.60	Draft final Examiner report summary for disclosure statement.
02/21/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/21/23	Joshua Raphael	4.40	Draft declaration in support of bid protections (3.9); conference with J. Ryan re same (.4); correspond with S. Briefel re same (.1).
02/21/23	Gabrielle Christine Reardon	0.80	Draft technical issues list re plan.
02/21/23	Kelby Roth	0.30	Review and analyze 1125(b) memorandum (.1); correspond with W. Thompson and K&E team re same (.2).
02/21/23	Seth Sanders	0.70	Revise plan for plan term sheet (.5); correspond with W. Thompson re same (.2).
02/21/23	William Thompson	5.40	Review, analyze disclosure statement solicitation memorandum (3.6); correspond with G. Hensley and K&E team re plan issues list (.4); review, analyze W&C comments to term sheet and sponsor agreement (1.4).



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02/21/23	Steve Toth	0.60	Analyze and revise plan term sheet.
02/21/23	Kyle Nolan Trevett	1.60	Research re priority issues (1.1); correspond with G. Hensley re same (.5).
02/21/23	Alison Wirtz	1.90	Correspond and conference with K&E team, confidential counterparty and ad hoc borrow group (1.0); conference with Company re same (.9).
02/22/23	Steven M. Cantor	0.30	Telephone conference with Confidential party's advisors, G. Hensley re tax matters.
02/22/23	Amila Golic	0.30	Correspond with R.M. Roman re comments to disclosure statement.
02/22/23	Gabriela Zamfir Hensley	0.20	Conference with D. Latona, K&E team, PW team re transaction issues, next steps.
02/22/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team, confidential counterparty re plan structure (.9); telephone conference with G. Hensley, K&E team, Committee, committee advisors, plan sponsor, plan sponsor advisors re plan structure (.4); correspond with Centerview re plan structure (.1).
02/22/23	Meena Kandallu	0.30	Telephone conference with confidential party advisor re deal structure issues.
02/22/23	Chris Koenig	2.10	Review and analyze issues re plan (1.2); correspond with R. Kwasteniet and K&E team re same (.9).
02/22/23	Ross M. Kwasteniet, P.C.	2.60	Negotiate confidential counterparty transaction.
02/22/23	Dan Latona	3.30	Telephone conference with R. Kwasteniet, K&E team, A&M team, Committee, confidential counterparty re NewCo (.8); telephone conference with A&M team, Company, confidential counterparty re staked ETH (.6); analyze memorandum re section 1125 (1.6); telephone conference with C. Koenig, A&M team, Centerview team, Committee, PW re plan coordination (.3).
02/22/23	Patricia Walsh Loureiro	0.30	Review and analyze plan classification research.
02/22/23	Nima Malek Khosravi	4.90	Revise employee counsel motion.

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02/22/23	Jeffery S. Norman, P.C.	1.70	Prepare for conference with confidential counterparty and PW re NewCo organization (.2); participate in same (.8); correspond with N. Sabki and PW re 40 act analysis and loan party proposal (.4); correspond with C. Koenig and R. Kwasteniet re loan party proposal and 40 act analysis issues (.3).
02/22/23	Joshua Raphael	0.20	Review, revise bid protections declaration.
02/22/23	Gabrielle Christine Reardon	0.30	Review and revise technical issues list re plan.
02/22/23	Roy Michael Roman	0.20	Correspond with Michigan courthouse re precedent disclosure statements (.1); correspond with Chicago federal archives re same (.1).
02/22/23	Roy Michael Roman	0.50	Review and revise disclosure statement memorandum (.4); correspond with W. Thompson, K&E team re same (.1).
02/22/23	Seth Sanders	2.30	Review, revise plan (1.9); correspond with W. Thompson re same (.4).
02/22/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with confidential party, Centerview, K&E team re plan structure.
02/22/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with confidential party's advisors, Centerview, K&E team re deal structure issues.
02/22/23	William Thompson	5.00	Review, revise memorandum re plan solicitation (3.2); research re same (1.2); review, revise plan re term sheet updates (.6).
02/22/23	Steve Toth	0.20	Telephone conference with PW K&E team re transaction planning.
02/22/23	Steve Toth	0.80	Telephone conference with confidential counterparty, K&E team, PW and Celsius re organization structure considerations.
02/22/23	Kyle Nolan Trevett	2.00	Research re potential objections to plan (1.8); correspond with G. Hensley re same (.2).
02/22/23	Alison Wirtz	1.00	Correspond with D. Latona re Loan Terms of Use for borrow group discussions (.3); correspond with Celsius team re status of plan term sheet and PSA (.4); correspond with Centerview team re same (.3).

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02/23/23	Amila Golic	1.80	Review and analyze NDA for auditing firm for disclosure statement (.7); revise same per Company comments (.5); correspond with Company, A&M, D. Latona, E. Jones re same (.3); revise disclosure statement (.2); correspond with J. Raphael re same (.1).
02/23/23	Gabriela Zamfir Hensley	0.40	Analyze issues re plan implementation and correspondence re same.
02/23/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, C. Koenig, Company re plan discussions (.3); correspond with K&E team, A. Sexton, A&M re audit related matters (.2); correspond with Company re KYC matters for voting (.2).
02/23/23	Chris Koenig	4.30	Review and analyze plan issues (1.8); review and revise term sheet re same (1.2); correspond with R. Kwasteniet and K&E team re same (1.3).
02/23/23	Ross M. Kwasteniet, P.C.	3.60	Negotiate confidential counterparty transaction.
02/23/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, A. Wirtz, Company re plan term sheet (.8); telephone conference with Company re same (.1).
02/23/23	Patricia Walsh Loureiro	0.80	Research re plan classification (.6); correspond with G. Hensley re same (.2).
02/23/23	Caitlin McGrail	0.20	Review, revise disclosure statement.
02/23/23	Patrick J. Nash Jr., P.C.	1.20	Analyze issues re plan of reorganization framework.
02/23/23	Jeffery S. Norman, P.C.	0.50	Prepare for and participate in conference with confidential counterparty, PW and W&C re potential impact of SEC objection in Voyager plan proceedings and corresponding issues in proposed confidential counterparty plan.
02/23/23	Joshua Raphael	4.00	Revise disclosure statement (3.9); correspond with A. Golic re same (.1).
02/23/23	Gabrielle Christine Reardon	0.20	Revise technical issues list re plan.
02/23/23	Roy Michael Roman	4.10	Review and revise disclosure statement narrative sections (4.0); correspond with A. Golic re same (.1).
02/23/23	Seth Sanders	1.30	Revise plan for plan term sheet alignment per W. Thompson comments (.9); correspond with W. Thompson, G. Hensley re same (.4).

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02/23/23	William Thompson	4.40	Review, revise technical plan issues list (1.9); review, revise plan (2.5).
02/23/23	Kyle Nolan Trevett	3.00	Research re priority issues (2.4); correspond with G. Hensley re same (.6).
02/23/23	Alison Wirtz	0.80	Conference with Celsius team, D. Latona and R. Kwasteniet re plan sponsor agreement and term sheet.
02/23/23	Alison Wirtz	0.40	Correspond with Celsius team and C. Koenig and K&E team re plan economics and related matters.
02/24/23	Bob Allen, P.C.	1.00	Conference with state attorney generals, J. Norman, K&E team, and UCC re NewCo plan.
02/24/23	Amila Golic	2.20	Conference and working session with E. Jones, K&E team re disclosure statement (1.2); review, revise disclosure statement (1.0).
02/24/23	Gabriela Zamfir Hensley	0.60	Conference with E. Swager re government objections in Voyager (.1); correspond with C. Koenig, K&E team re same (.2); correspond with C. Koenig, K&E team re plan matters (.1); correspond with A&M re related diligence requests (.1); analyze issues re same (.1).
02/24/23	Elizabeth Helen Jones	1.20	Office conference with A. Golic, K&E team re disclosure statement.
02/24/23	Chris Koenig	3.90	Telephone conference with D. Latona, K&E team, Committee, regulators re plan issues (1.0); review and revise plan term sheet (1.7); correspond with G. Hensley and K&E team re same (1.2).
02/24/23	Ross M. Kwasteniet, P.C.	5.30	Negotiate confidential counterparty transaction.
02/24/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, J. Norman, C. Koenig, Committee, state regulators re NewCo structure.
02/24/23	Allison Lullo	1.00	Telephone conference with J. Norman, K&E team, and state regulators re NewCo.
02/24/23	Caitlin McGrail	1.20	Office conference with E. Jones and K&E team re disclosure statement (.6); review, revise disclosure statement (.6).

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02/24/23	Jeffery S. Norman, P.C.	1.60	Prepare for conference with client, confidential counterparties re KYC follow-up planning (.2); participate in same (1.0); review and respond to correspondence from National Association of Attorneys General re confidential counterparty licenses (.2); correspond with confidential counterparty re requests from same (.2).
02/24/23	Jeffery S. Norman, P.C.	1.00	Prepare for video conference with state regulators re confidential party's plan terms (.4); participate in video conference with state regulators re same (.6).
02/24/23	Joshua Raphael	3.30	Revise bid protections declaration (2.7); conference with E. Jones, A. Golic, C. McGrail, A. Xuan re disclosure statement (.6).
02/24/23	Roy Michael Roman	0.20	Review and revise correspondence to D. Latona (.1); correspond with D. Latona, W. Thompson re same (.1).
02/24/23	William Thompson	1.80	Review, revise plan issues list (.3); review, analyze research re solicitation (.9); correspond with R. Roman re same (.6).
02/24/23	Kyle Nolan Trevett	2.80	Research re priority issues (2.2); correspond with G. Hensley re same (.6).
02/24/23	Joshua Westerholm, P.C.	1.20	Research issues re CFTC.
02/24/23	Alex Xuan	0.60	Conference with E. Jones and K&E team re disclosure statement.
02/25/23	Steven M. Cantor	1.60	Review, analyze plan term sheet.
02/25/23	Gabriela Zamfir Hensley	2.30	Review, revise term sheet draft from plan sponsor's counsel (2.1); correspond with C. Koenig, K&E team re same (.2).
02/25/23	Chris Koenig	5.10	Review and revise plan sponsor agreement (1.6); review and revise plan term sheet (2.4); correspond with R. Kwasteniet, K&E team, plan sponsor, Committee re same (1.1).
02/25/23	Ross M. Kwasteniet, P.C.	3.80	Negotiate confidential counterparty transaction.
02/25/23	Rebecca J. Marston	3.30	Research confirmed plan precedent (3.2); correspond with G. Hensley re same (.1).

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02/25/23	Patrick J. Nash Jr., P.C.	1.60	Review and analyze revised plan support agreement from confidential counterparty (.4); review and analyze revised plan term sheet from confidential counterparty (.4); review and analyze stipulation between Voyager and government creditors as precedent (.3); telephone conference with special committee member re creditor support for proposed plan (.3); correspond with confidential counterparty management re creditor support for proposed plan (.2).
02/25/23	Gabrielle Christine Reardon	2.80	Research precedent re plan terms.
02/25/23	William Thompson	0.60	Review, analyze plan term sheet and plan sponsor agreement edits from PW.
02/25/23	Steve Toth	1.80	Analyze and revise plan sponsor agreement and term sheet (1.5); discuss with A. Wirtz (.3).
02/25/23	Alison Wirtz	5.10	Review and analyze revisions from plan sponsor to PSA (1.1); correspond with C. Koenig and K&E team, advisors, Celsius team and Special Committee re same (.4); conference with C. Koenig re same (.4); conference with S. Toth re PSA (.3); review and revise PSA re same (2.9).
02/26/23	Steven M. Cantor	0.40	Review, analyze plan term sheet.
02/26/23	Bryan D. Flannery	1.20	Prepare for telephone conference with C. Koenig, K&E team, W&C re plan sponsor agreement (.3); telephone conference with C. Koenig, K&E team, W&C re same (.9).
02/26/23	Gabriela Zamfir Hensley	7.50	Correspond with C. Koenig, K&E team re plan (.1); prepare for telephone conference with W&C re plan term sheet (.1); telephone conference with W&C, C. Koenig, K&E team re same (1.8); telephone conference with Committee advisors, plan sponsor, plan sponsor's counsel, C. Koenig, K&E team re same (1.8); revise term sheet (2.4); further revise same (1.3).
02/26/23	Elizabeth Helen Jones	3.70	Telephone conference with K&E team, C. Koenig, Committee re plan term sheet and plan sponsor agreement (1.8); telephone conference with K&E team, C. Koenig, Committee, advisors, plan sponsor re plan term sheet and plan sponsor agreement (1.9).

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02/26/23	Meena Kandallu	1.50	Telephone conference with UCC, R. Kwasteniet, K&E team re open issues in plan term sheet.
02/26/23	Chris Koenig	9.00	Telephone conference with R. Kwasteniet, K&E team and Committee re plan issues (1.8); telephone conference with R. Kwasteniet, K&E team, Committee, plan sponsor re plan issues (1.2); review and revise plan sponsor agreement (1.2); review and revise plan term sheet (1.7); correspond with R. Kwasteniet, K&E team, plan sponsor, Committee re same (3.1).
02/26/23	Ross M. Kwasteniet, P.C.	7.60	Negotiate confidential counterparty transaction (3.9); further negotiate same (.6); review and revise plan term sheet and plan sponsor agreement (3.1).
02/26/23	Ross M. Kwasteniet, P.C.	0.70	Analyze exclusivity and plan confirmation timeline.
02/26/23	Dan Latona	3.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee re plan term sheet (1.8); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee, confidential counterparty re same (1.8).
02/26/23	Rebecca J. Marston	0.10	Review and analyze correspondence from C. Koenig, K&E team re plan term sheet, plan sponsor agreement.
02/26/23	Patrick J. Nash Jr., P.C.	2.30	Prepare for telephone conference with Committee and confidential counterparty to review confidential counterparty's comments to plan term sheet and plan support agreement (.6); telephone conference and negotiation session with Committee advisors and confidential counterparty and its advisors re plan term sheet and plan support agreement (1.7).
02/26/23	Jeffery S. Norman, P.C.	3.60	Prepare for conference with W&C re plan (.2); participate in same (1.2); prepare for conference with PW, W&C re plan sponsor agreement (.5); participate in same (1.7).
02/26/23	Jeffery S. Norman, P.C.	2.10	Review and comment on plan term sheet drafts (1.3); correspond with confidential counterparty re issues re MST structure under proposed term sheet (.8).

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02/26/23	Joshua Raphael	1.90	Telephone conference with C. Koenig re plan sponsor agreement and plan term sheet (1.8)); revise bid protections motion and correspond with C. Koenig, K&E team re same (.1).
02/26/23	William Thompson	2.00	Review, analyze term sheet and plan sponsor agreement re PW comments (.7); conference with C. Koenig, K&E team, W&C, PW re plan term sheet and plan sponsor agreement (partial) (1.3).
02/26/23	Steve Toth	4.20	Telephone conference with C. Koenig, K&E team and W&C re plan sponsor agreement and term sheet (1.8); all hands telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee, confidential counterparty re plan sponsor agreement and plan term sheet (1.8); correspond with C. Koenig and K&E team re plan sponsor agreement issues (.2); analyze plan term sheet (.4).
02/26/23	Alison Wirtz	7.10	Correspond with C. Koenig and K&E team re plan term sheet and PSA discussions (1.8); conference with Committee and C. Koenig and K&E team re issues list and PSA / term sheet markups; all hands conference with PW, NovaWulf team, W&C and R. Kwasteniet and K&E team re high level issues and document markups, next steps (1.8); review and revise PSA per comments from various parties (3.2); conference and correspond with C. Koenig re PSA (.3).
02/27/23	Simon Briefel	0.40	Correspond with C. Koenig, K&E team re plan sponsor agreement signatories.
02/27/23	Amila Golic	6.50	Review, revise disclosure statement narrative sections (3.9); further revise same (1.7); correspond with C. McGrail re revised custody, withhold briefing section for disclosure statement (.1); revise NDA with potential audit firm (.6); correspond with E. Jones, A&M, Company re same (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Gabriela Zamfir Hensley	7.30	Correspond with Special Committee, Company re plan term sheet, plan sponsor agreement (.3); correspond with C. Koenig, K&E team re plan (.3); conference with R. Kwasteniet, Centerview re same (.3); correspond with S. Toth, K&E team re NewCo structure chart (.2); analyze issues re plan (.4); conference with R. Kwasteniet, confidential party re plan negotiations (.4); conference with C. Koenig, K&E team, plan sponsor, plan sponsor's advisors, Committee advisors re plan open issues (partial) (.3); conference with C. Koenig re plan issues, next steps (.3); revise NewCo structure chart (.4); correspond with J. Norman, K&E team re same (.3); revise issues list re plan (1.9); correspond with J. Norman, K&E team re same (.1); revise draft term sheet received from W&C (2.1).
02/27/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C, plan sponsor re plan term sheet and plan sponsor agreement issues (partial).
02/27/23	Chris Koenig	3.60	Review and revise plan sponsor agreement and exhibits (1.7); correspond with R. Kwasteniet, K&E team, Committee, plan sponsor re same (1.4); telephone conference with R. Kwasteniet, K&E team, Committee, plan sponsor re same (.5).
02/27/23	Ross M. Kwasteniet, P.C.	12.80	Negotiate confidential counterparty transaction (3.9); further negotiate same (3.9); further negotiate same (.7); review and revise plan term sheet (2.2); review and revise support agreement (2.1).
02/27/23	Dan Latona	3.10	Analyze comments re plan term sheet (.4); analyze comments re plan sponsor agreement (.3); analyze, comment on cooperation agreement re proposed transaction (1.3); telephone conference with C. Koenig, J. Norman, Committee, confidential counterparty re plan term sheet (.6); telephone conference with A. Wirtz, C Street re plan communications (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with special committee member re next steps in plan process (.2); review and analyze revised plan sponsor agreement from confidential counterparty (.3); review and analyze revised plan term sheet (.3).
02/27/23	Jeffery S. Norman, P.C.	5.60	Analyze MST structure document proposal from plan sponsor agreement (.4); conference re plan sponsor agreement and PW re MST structuring (.6); conference with A&M, Centerview and confidential counterparty re unstaking issues (.7); conference with confidential counterparty, PW and W&C re MST and 502(h) issues (.9); review and analyze proposal from confidential counterparty re loan settlement terms (.3); review and analyze summary of confidential counterparty state MTL and lending licenses (.4); correspond with W&C re plan term sheet revisions and proposals (.4); review and analyze internal draft from G. Hensley re technical issues list for plan (.6); review and analyze plan term sheet draft (.6); review and analyze plan sponsor agreement drafts (.7).
02/27/23	Joshua Raphael	5.90	Revise declaration in support of bid protections motion (3.9); further revise same (.2); correspond with J. Ryan, K&E team re same (.1). further revise same (.8); correspond with Centerview re same (.1); correspond with Company, K&E team re confidential counterparty Twitter space (.1); correspond with A. Wirtz, K&E team re plan sponsor agreement signature page (.2); research precedent re same (.2); draft company signature page (.2); review, revise same (.1).
02/27/23	Roy Michael Roman	0.10	Correspond with J. Ryan re plan term sheet issue.
02/27/23	Seth Sanders	0.50	Analyze issues re signatory authorization for plan sponsor agreement (.4); correspond with W. Thompson re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	William Thompson	5.40	Review, analyze plan term sheet and plan sponsor agreement edits (.9); review, revise plan re same (3.3); review, revise plan sponsor agreement signature page (.6); correspond with S. Sanders and J. Raphael re same (.3); correspond with A&M re signatory entity diligence (.3).
02/27/23	Steve Toth	0.50	Analyze revised plan sponsor agreement and term sheet and related correspondence with A. Smith and K&E team.
02/27/23	Joshua Westerholm, P.C.	2.20	Review and analyze SEC and CFTC literature.
02/27/23	Alison Wirtz	0.70	Conference with J. Rubin and C Street re communications for plan sponsor agreement (.4); correspond with C Street team re same (.3).
02/27/23	Alison Wirtz	8.20	Correspond with W. Thompson re SEC stipulation (.2); review and comment on PSA (3.1); correspond with G. Hensley, C. Koenig and K&E team and Company re plan term sheet and PSA (1.7); conference with Company re PSA and Plan issues (.6); correspond with S. Briefel re governance considerations and the PSA (.5); review and comment on markups of the PSA and other plan documentation from Paul, Weiss and Committee (2.1).
02/28/23	Simon Briefel	1.50	Telephone conference with all parties re plan sponsor (1.2); follow up with A. Wirtz, W. Thompson re same (.3).
02/28/23	Amila Golic	4.10	Revise disclosure statement (3.8); correspond with Company re NDA for potential audit firm (.1); correspond with C. McGrail, J. Raphael re revisions to disclosure statement (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Gabriela Zamfir Hensley	12.00	Revise plan term sheet (2.6); correspond with C. Koenig, K&E team re same (.2); further revise plan term sheet (1.3); conferences with Centerview re same (.4); correspond with Centerview re same (.2); further revise term sheet (1.1); correspond with C. Koenig, K&E team re same (.2); conference with C. Koenig, K&E team, Centerview, PW plan sponsor, PWP, W&C re plan term sheet, plan sponsor agreement (1.4); office conference with C. Koenig, K&E team re same (.2); revise issues list re plan (1.3); finalize term sheet (3.1).
02/28/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, Committee advisors, plan sponsor, plan sponsor advisors re plan term sheet and plan sponsor agreement (partial) (.5); telephone conference with C. Koenig, K&E team, Committee advisors, plan sponsor, plan sponsor advisors re plan term sheet and plan sponsor agreement to finalize terms (1.9).
02/28/23	Meena Kandallu	0.30	Review, analyze correspondence with G. Hensley, K&E Team re plan.
02/28/23	Chris Koenig	10.50	Review and revise plan sponsor agreement and exhibits (3.8); correspond with R. Kwasteniet, K&E team, Committee, plan sponsor re same (3.3); telephone conference with R. Kwasteniet, K&E team, Committee, plan sponsor re same (3.4).
02/28/23	Ross M. Kwasteniet, P.C.	13.10	Negotiate confidential counterparty transaction (3.9); further negotiate same (3.9); review and revise plan term sheet and support agreement and motion to approve bid protections (3.9); further negotiate confidential counterparty transaction (.4); further review and revise plan term sheet and support agreement and motion to approve bid protections (1.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Dan Latona	7.40	Analyze term sheet re borrow proposal (.5); comment on same (2.8); telephone conference with C. Koenig, Centerview team, Committee, PW, confidential counterparty re plan term sheet (1.5); telephone conference with Company re same (.3); analyze proposed bid (.3); telephone conference with C. Koenig, Centerview team, Committee, PW, confidential counterparty re plan term sheet (2.0).
02/28/23	Caitlin McGrail	3.00	Review, revise disclosure statement (2.8); correspond with A. Golic re same (.2).
02/28/23	Patrick J. Nash Jr., P.C.	1.30	Finalize plan sponsor agreement (.7); telephone conference with Centerview re plan sponsor agreement (.2); telephone conference with special committee member re same (.4).
02/28/23	Jeffery S. Norman, P.C.	1.70	Prepare for conference with Centerview, confidential counterparty, PW and W&C re plan sponsor agreement (.2); participate in same (.7); correspond with C. Koenig and Centerview re loan party settlement terms (.3); review and analyze G. Hensley draft of plan term sheet (.5).
02/28/23	Joshua Raphael	10.10	Revise disclosure statement narrative section re Core Scientific (1.4); revise declaration re bid protections (2.7); correspond with D. Latona, J. Ryan re same (.3); revise bid protections motion per D. Latona, C. Koenig, plan sponsor comments (3.3); revise plan sponsor agreement signature page (.2); review, revise declaration and motion re bid protections (2.1); correspond with C. Koenig, K&E team re same (.1).
02/28/23	Gabrielle Christine Reardon	1.50	Telephone conference with W&C, confidential counterparty, Perella Weinberg, K&E, C. Koenig, PW, Centerview re plan (1.4); correspond with G. Hensley, K&E re same (.1).
02/28/23	Nabil Sabki, P.C.	1.00	Analyze 1940 Act matters (.4); correspond with Paul Weiss re same (.3); follow up re same (.3).
02/28/23	Seth Sanders	2.50	Telephone conference with C. Koenig, K&E team re plan sponsor agreement and term sheet negotiations (1.6); revise plan sponsor agreement to prepare execution version (.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	William Thompson	9.20	Review, analyze plan term sheet and plan sponsor agreement revisions (.8); correspond with A. Wirtz and S. Briefel re plan sponsor agreement (.4); conference with K&E team, W&C and PW re term sheet and plan sponsor agreement (partial) (1.1); follow up conference with C. Koenig and K&E team re same (.3); correspond with Company re plan sponsor agreement signature page (.2); correspond with J. Raphael re same (.1); conference with Special Committee re term sheet and sponsor agreement approval (.7); conference with C. Koenig, K&E team, W&C, P,W re final edits to term sheet and plan sponsor agreement (1.9); review, revise plan sponsor agreement re final edits (1.9); compile plan sponsor agreement and prepare for filing (1.8).
02/28/23	Steve Toth	0.60	Analyze revised RSA and term sheets (.4); analyze related correspondence with C. Koenig and K&E team (.2).
02/28/23	Alison Wirtz	8.60	Review and revise plan sponsor agreement (3.8); correspond with advisors, C. Koenig and K&E team re same (.8); conference with Debtor advisors, Committee advisors and confidential party re deal documentation (partial) (.6); further revise plan sponsor agreement (1.4); correspond with C. Koenig and K&E team re various plan and deal matters (2.0).
<b>Total</b>		<b>1,831.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155376**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 13,116.50

Total legal services rendered

\$ 13,116.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155376

Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Stephen Coudounaris	1.00	1,155.00	1,155.00
Hannah Crawford	1.50	1,405.00	2,107.50
D. Ryan Slauch	0.80	1,155.00	924.00
Leonor Beatriz Suarez	0.60	735.00	441.00
Jenny Wilson	2.20	1,595.00	3,509.00
Alex Zapalowski	4.00	1,245.00	4,980.00
<b>TOTALS</b>	<b>10.10</b>		<b>\$ 13,116.50</b>



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155376

Celsius Network LLC

Matter Number:

53363-19

International Issues

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/09/23	Hannah Crawford	0.50	Correspond with B. Isherwood re Counsel involvement re set-off questions (.3); review, analyze prior correspondence from H. Hockberger re same (.2).
01/20/23	Stephen Coudounaris	1.00	Research and analyze recent guidance re privacy issues.
01/20/23	Alex Zapalowski	4.00	Conference with Company re data privacy (1.0); research, review, amend draft advice re same (3.0).
01/21/23	Jenny Wilson	2.20	Conference with E. Flett and S. Coudounaris re data privacy matter (.8); revise summary re GDPR requirements (1.2); correspond with D Latona re same (.2).
02/02/23	D. Ryan Slaugh	0.60	Conference with S. Toth re Canadian entity issue (.3); correspond with Company re same (.3).
02/10/23	Hannah Crawford	0.50	Analyze query from S. Briefel re indemnification agreement provisions (.3); correspond with B. Isherwood re same (.2).
02/11/23	Hannah Crawford	0.50	Correspond with B. Isherwood re indemnification agreement query (.3); review, analyze correspondence between B. Isherwood and S. Briefel re same (.2).
02/13/23	Leonor Beatriz Suarez	0.60	Review, analyze foreign jurisdiction laws on equity token offerings.
02/21/23	D. Ryan Slaugh	0.10	Correspond with S. Toth re Canadian entity formation.
02/23/23	D. Ryan Slaugh	0.10	Correspond with Company re Canadian entity formation.
<b>Total</b>		<b>10.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155377**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 26,639.50

Total legal services rendered

\$ 26,639.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155377

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	0.80	1,475.00	1,180.00
Rebecca J. Marston	5.50	995.00	5,472.50
Caitlin McGrail	3.80	735.00	2,793.00
Joel McKnight Mudd	13.00	885.00	11,505.00
Ashton Taylor Williams	0.50	885.00	442.50
Alison Wirtz	3.70	1,295.00	4,791.50
Tanzila Zomo	1.40	325.00	455.00
<b>TOTALS</b>	<b>28.70</b>		<b>\$ 26,639.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155377

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/04/23	Rebecca J. Marston	0.10	Correspond with G. Lutz re updated parties in interest list.
01/04/23	Alison Wirtz	0.20	Correspond with conflicts team re updated conflict matters.
01/06/23	Rebecca J. Marston	1.20	Telephone conference and correspond with A. Wirtz re retention work streams.
01/06/23	Alison Wirtz	0.70	Correspond with various professionals (Akin. Latham, W&C) re Frishberg fee/venue objection and retention implications (.3); conference with R. Marston re retention workstreams (.4).
01/16/23	Rebecca J. Marston	0.20	Correspond with M. Chan re schedules to K&E supplemental retention declaration.
01/25/23	Rebecca J. Marston	0.20	Correspond with K&E conflicts team re updated parties in interest list.
01/25/23	Tanzila Zomo	1.40	Compile and review under seal declaration, exhibits in support of retention application (.5); coordinate distribution to chambers re same (.4); coordinate distribution to U.S. Trustee re same (.5).
01/26/23	Caitlin McGrail	0.30	Telephone conference with A. Wirtz re retention research.
01/26/23	Alison Wirtz	0.60	Correspond with S. Golden re conflicts counsel matters.
01/27/23	Caitlin McGrail	3.50	Review, analyze invoices and prepare chart re retention research (3.4); correspond with A. Wirtz re same (.1).
01/27/23	Alison Wirtz	0.60	Correspond with S. Golden re correspondence re conflicts counsel and related matters (.4); correspond with C. McGrail re same (.2).
01/31/23	Alison Wirtz	0.20	Correspond with R. Marston and J. Mudd re revised budget and staffing memorandum.
02/02/23	Rebecca J. Marston	0.70	Correspond with J. Mudd re revised budget and staffing memorandum (.1); prepare for and participate in telephone conference with A. Wirtz re retention work streams (.6).
02/06/23	Rebecca J. Marston	0.30	Correspond with J. Mudd re revised budget and staffing plan precedent.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155377

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Rebecca J. Marston	0.60	Review and analyze precedent re omnibus retention order (.4); correspond with S. Briefel, K&E team re same (.2).
02/07/23	Joel McKnight Mudd	0.60	Revise budget and staffing memorandum.
02/07/23	Ashton Taylor Williams	0.50	Review updated conflicts reports (.3); correspond with L. Wasserman re same (.2).
02/08/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re revised budget and staffing plan.
02/08/23	Joel McKnight Mudd	1.10	Revise budget and staffing memorandum (.6); revise budget and staffing worksheet (.5).
02/09/23	Rebecca J. Marston	0.80	Conference with J. Mudd re budget and staffing plan (.8).
02/09/23	Joel McKnight Mudd	5.30	Draft notice re fee objection (.8); correspond with A. Wirtz re same (.4); conference with R. Marston re budget and staffing memorandum (.8); revise budget and staffing worksheets (1.9); revise budget and staffing memorandum (1.4).
02/09/23	Alison Wirtz	0.40	Analyze prior correspondence and diligence related to venue (.3); correspond with R. Marston re same (.1).
02/10/23	Joel McKnight Mudd	1.90	Revise budget and staffing memo (.7); revise budget and staffing worksheet (1.2).
02/13/23	Rebecca J. Marston	0.20	Correspond with J. Mudd re budget and staffing plan, retention work streams.
02/13/23	Joel McKnight Mudd	1.20	Revise budget worksheets.
02/14/23	Rebecca J. Marston	0.40	Correspond with J. Mudd re budget and staffing plan.
02/15/23	Joel McKnight Mudd	1.40	Revise budget and staffing worksheet.
02/16/23	Joel McKnight Mudd	0.80	Revise budget worksheet re 2023 rates.
02/20/23	Rebecca J. Marston	0.20	Correspond with J. Mudd re updated parties in interest list, connection searches.
02/21/23	Susan D. Golden	0.40	Review omnibus retention order for GK8 debtors and correspond with R. Marston with comments to same.
02/21/23	Rebecca J. Marston	0.40	Correspond with J. Mudd re parties in interest list.
02/21/23	Alison Wirtz	0.90	Review and revise invoices per confidentiality, privilege considerations.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155377

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Susan D. Golden	0.40	Correspond with S. Briefel, R. Marston, and W&C re procedure for entry of professional retentions for GK8 debtors.
02/27/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re supplemental declaration timeline.
02/27/23	Joel McKnight Mudd	0.70	Research re supplemental declarations (.4); correspond with A. Wirtz, R. Marston re same (.3).
02/28/23	Alison Wirtz	0.10	Correspond with R. Marston and J. Mudd re supplemental declaration timing and next steps.
<b>Total</b>		<b>28.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155378**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 198,273.50

Total legal services rendered

\$ 198,273.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	8.80	1,245.00	10,956.00
Susan D. Golden	17.10	1,475.00	25,222.50
Amila Golic	9.90	885.00	8,761.50
Elizabeth Helen Jones	0.90	1,155.00	1,039.50
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Dan Latona	3.80	1,375.00	5,225.00
Patricia Walsh Loureiro	9.90	1,155.00	11,434.50
Rebecca J. Marston	37.30	995.00	37,113.50
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Robert Orren	1.90	570.00	1,083.00
Gabrielle Christine Reardon	2.20	735.00	1,617.00
Roy Michael Roman	17.40	735.00	12,789.00
Jimmy Ryan	0.10	885.00	88.50
Seth Sanders	31.40	885.00	27,789.00
D. Ryan Slauch	0.30	1,155.00	346.50
Kyle Nolan Trevett	7.50	885.00	6,637.50
Lindsay Wasserman	13.90	995.00	13,830.50
Morgan Willis	8.60	395.00	3,397.00
Alison Wirtz	20.60	1,295.00	26,677.00
Tanzila Zomo	1.80	325.00	585.00
<b>TOTALS</b>	<b>195.20</b>		<b>\$ 198,273.50</b>



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Simon Briefel	1.30	Analyze Fischer retention application (.4); correspond with Fischer re same (.2); comment on same (.7).
01/02/23	Susan D. Golden	1.10	Review Fischer comments to retention application and declaration (.8); correspond with S. Briefel, S. Sanders re revisions to same (.3).
01/02/23	Seth Sanders	4.70	Revise Fischer retention application, declaration re Fischer comments (1.7); revise same re S. Golden comments (.7); draft conflicts list for Fischer retention application (.7); correspond with S. Briefel re same (.2); further revise Fischer retention application (1.4).
01/03/23	Simon Briefel	0.50	Review, analyze, comment on Fischer retention application.
01/03/23	Susan D. Golden	0.90	Revise Fischer retention application (.5); correspond with S. Sanders re same (.1); telephone conference with G. Pesce re UCC retention question (.3).
01/03/23	Patricia Walsh Loureiro	1.20	Correspond with EY, D. Latona, K&E team re declaration in support of EY retention application (.3) review, revise Mazars application (.9).
01/03/23	Seth Sanders	4.30	Revise Fischer retention application (1.1); correspond with S. Briefel re same (.3); revise same re S. Briefel comments (.6); correspond with S. Briefel re same (.3); correspond with Fischer re diligence items and updated retention application (.5); revise application re S. Golden comments (1.3); correspond with S. Golden, K&E team re same (.2).
01/04/23	Simon Briefel	1.40	Correspond with S. Golden, U.S. Trustee re Fischer retention application (.3); review, comment on same (.8); correspond with Company re OCP declaration issues (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Susan D. Golden	2.40	Correspond (.2) and telephone conference (.3) with G. Pesce re UCC retention question; correspond with W&C re Gornitzky retention (.1); telephone conference with A. Wirtz re Stretto invoice (.5); prepare for telephone conference with Stretto re same (.3); telephone conference with Stretto re invoice (.7); telephone conference with A. Wirtz re follow-up re same (.3).
01/04/23	Dan Latona	1.40	Analyze, comment on Fischer retention application (1.0); comment on declaration re same (.4).
01/04/23	Rebecca J. Marston	1.80	Correspond with A. Wirtz, Centerview, A&M, Akin re GK8 parties in interest.
01/04/23	Gabrielle Christine Reardon	0.40	Correspond with S. Briefel re ordinary course professional retentions.
01/04/23	Seth Sanders	1.40	Revise Fischer retention application for updated diligence (.8); correspond with S. Briefel, D. Latona re same (.3); correspond with Fischer, S. Briefel, K&E team re same (.3).
01/05/23	Simon Briefel	4.00	Correspond with D. Latona, S. Golden Fischer re Fischer retention (.6); review, comment on same (2.1); analyze Israeli issues re same (1.3).
01/05/23	Susan D. Golden	0.50	Final review of Fischer retention application (.4) and correspond with D. Latona, S. Briefel, S. Sanders re filing of same (.1).
01/05/23	Rebecca J. Marston	0.40	Correspond with A. Wirtz, S. Briefel re GK8 filing entity names (.1); correspond with Akin team re GK8 parties in interest (.2); correspond with debtor A&M, Centerview re supplemental declarations (.1).
01/05/23	Seth Sanders	3.90	Revise Fischer retention application upon Fischer comments (2.2); correspond with S. Briefel and Fischer re same (.7); revise Mazars retention application (.8); correspond with P. Loureiro re same (.2).
01/06/23	Simon Briefel	0.90	Review, revise Fischer retention application.
01/06/23	Patricia Walsh Loureiro	0.90	Correspond with Mazars re application (.4); correspond with D. Latona, K&E team, Saccullo re retention application (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Rebecca J. Marston	1.60	Correspond and telephone conferences with debtor A&M, Centerview re GK8-related parties in interest.
01/06/23	Robert Orren	0.20	Distribute for service Fischer retention application (.1); correspond with M. Willis re filing of same (.1).
01/06/23	Seth Sanders	1.70	Revise Fischer retention application upon S. Briefel comments (.6); prepare filing version re same (.6); correspond with S. Briefel, D. Latona, and S. Golden re same (.3); correspond with R. Orren and K&E team re filing (.2).
01/07/23	Seth Sanders	0.20	Correspond with Fischer re filed retention application.
01/08/23	Seth Sanders	0.80	Revise Mazars retention application.
01/09/23	Susan D. Golden	1.00	Telephone conference with G. Pesce re UCC Israeli firm (Gornitzky) retention (.4); telephone conference with Saul Ewing re Willis Towers Watson retention and U.S. Trustee discovery requests (.4); telephone conference with U.S. Trustee re same. (.2).
01/09/23	Patricia Walsh Loureiro	0.80	Review, revise Mazars retention application (.3); correspond with S. Sanders re same (.2) correspond with S. Sanders, K&E team re Saccullo retention application (.3).
01/09/23	Rebecca J. Marston	0.60	Correspond with EY, A&M re parties in interest list.
01/09/23	Seth Sanders	2.30	Revise Mazars retention application (1.3); correspond with P. Loureiro re same (.3); further revise same upon P. Loureiro comments (.5); correspond with D. Latona and K&E team re same (.2).
01/10/23	Susan D. Golden	0.50	Telephone conference with U.S. Trustee re Willis Towers Watson retention discovery resolution (.2) telephone conference with Saul Ewing re same (.3).
01/10/23	Rebecca J. Marston	0.30	Correspond with Centerview re updated parties in interest.
01/10/23	Roy Michael Roman	5.10	Review, revise AMSL retention application (5.0); correspond with S. Sanders re same (.1).
01/11/23	Rebecca J. Marston	0.10	Correspond with EY re interim fee application.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Gabrielle Christine Reardon	0.90	Correspond with A. Wirtz, K&E team, A&M re ordinary course professionals' retentions.
01/11/23	Seth Sanders	4.00	Revise Mazars retention application (3.6); correspond with R. Roman re same (.4).
01/11/23	Alison Wirtz	0.50	Correspond with L. Wasserman re updates to Centerview retention application (.1); correspond with G. Reardon re OCP matters and review draft declaration of disinterestedness re same (.4).
01/12/23	Susan D. Golden	0.80	Telephone conference with K. Stadler, M. Hancock, R. Larson and A. Wirtz re non-Kirkland professional fee application questions (.4); follow up telephone conference with A. Wirtz (.2); correspond with R. Kwasteniet and C. Koenig re same (.2).
01/12/23	Dan Latona	0.20	Telephone conference with P. Loureiro, local counsel re representation.
01/12/23	Patricia Walsh Loureiro	0.30	Telephone conference with Saccullo, D. Latona re retention and review, analyze correspondence re same.
01/12/23	Rebecca J. Marston	0.50	Correspond with A&M re parties in interest list for W&C.
01/12/23	Roy Michael Roman	1.00	Review and revise AMSL retention application (.9); correspond with S. Sanders re same (.1).
01/12/23	Seth Sanders	1.20	Telephone conference with Saccullo, D. Latona, K&E team re Saccullo scope of retention (.3); revise Saccullo retention application (.6); correspond with R. Roman re same (.3).
01/12/23	Lindsay Wasserman	4.50	Draft supplemental Centerview retention application.
01/12/23	Alison Wirtz	1.20	Conference with S. Golden, Fee Examiner re fee-related questions from non-Kirkland professionals (.3); correspond with L. Wasserman, D. Latona re Centerview amendment and related retention application (.3); review amendment and precedent re same (.4); correspond with W&C re parties in interest list (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues regarding Willis Towers Watson engagement (.4); participate in call with J. Gatrell re same (.4).
01/13/23	Rebecca J. Marston	0.70	Correspond with A&M, W&C, Stretto, Centerview, Akin, Latham re supplemental retention declarations.
01/13/23	Seth Sanders	0.90	Draft and coordinate filing re EY supplemental declaration (.7); correspond with Mazars re declaration to application (.2).
01/14/23	Rebecca J. Marston	0.20	Correspond with Latham re supplemental declaration.
01/15/23	Seth Sanders	1.20	Revise Mazars retention application (1); correspond with D. Latona, P. Loureiro re same (.2).
01/17/23	Rebecca J. Marston	0.40	Review and revise supplemental declarations for Latham, Stretto.
01/18/23	Patrick J. Nash Jr., P.C.	0.20	Review Jenner & Block second monthly fee statement.
01/18/23	Patrick J. Nash Jr., P.C.	0.20	Review historical and prospective professional fee schedule prepared by A&M.
01/18/23	Alison Wirtz	0.40	Correspond with L. Wasserman and A. Golic re ordinary course professional retention matters.
01/19/23	Patricia Walsh Loureiro	0.30	Correspond with Mazars re retention application.
01/19/23	Rebecca J. Marston	1.80	Correspond with A&M, Centerview re parties in interest list, supplemental declarations.
01/19/23	Seth Sanders	0.90	Correspond with Mazars re revisions to retention documents (.3); revise same (.6).
01/19/23	Alison Wirtz	2.20	Correspond with G. Reardon re OCP quarterly report and related backup (.3); correspond with L. Wasserman re draft amendment to Centerview retention application (.3); review and comment on same (.8); review, analyze precedent materials re same (.4); review, comment on Sikora declaration and correspond with R. Marston re same (.4).
01/20/23	Simon Briefel	0.40	Correspond with S. Sanders, Court re Fischer notice of presentment.
01/20/23	Rebecca J. Marston	0.60	Review and revise OCP report, declaration (.5); correspond with G. Reardon re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Gabrielle Christine Reardon	0.40	Draft and revise ordinary course professionals quarterly report.
01/20/23	Seth Sanders	1.00	Correspond with S. Briefel re Fischer status and filing on presentment (.5); prepare order for presentment to court (.5).
01/21/23	Susan D. Golden	1.00	Revise Centerview supplemental retention application.
01/21/23	Patricia Walsh Loureiro	0.20	Correspond with Saccullo re next steps.
01/21/23	Alison Wirtz	2.70	Review, comment on Centerview retention application amendment (2.3); correspond with L. Wasserman re same (.1); review, analyze revised application and correspond with L. Wasserman re same (.3).
01/22/23	Rebecca J. Marston	0.30	Correspond with S. Briefel, A. Wirtz re debtor professionals' supplemental declarations (.1); correspond with A&M re parties in interest list (.2).
01/23/23	Simon Briefel	0.30	Correspond with Fischer re retention application.
01/23/23	Rebecca J. Marston	2.10	Correspond with A. Wirtz, A&M, Centerview re supplemental declarations (.9); review, revise supplemental declaration drafts (1.2).
01/24/23	Rebecca J. Marston	0.80	Review and revise Akin supplemental declaration (.4); correspond with A. Wirtz, K&E team re same (.1); review and revise A&M fee statement draft (.3).
01/24/23	Gabrielle Christine Reardon	0.40	Review and analyze ordinary course professionals order (.3); correspond with A. Wirtz and R. Marston re same (.1).
01/24/23	Seth Sanders	0.40	Revise Mazars retention application and declaration.
01/25/23	Patricia Walsh Loureiro	0.30	Correspond with Saccullo re retention application.
01/25/23	Rebecca J. Marston	0.20	Correspond with Latham, K&E team re filing of Latham's supplemental declaration.
01/25/23	Robert Orren	0.80	Correspond with T. Zomo re submission to Court and U.S. Trustee of unredacted Sikora declaration in support of Latham retention (.4); file same (.2); distribute same for service (.1); correspond with R. Marston re same (.1).
01/25/23	Gabrielle Christine Reardon	0.10	Correspond with A&M re ordinary course professionals' retainer.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Patricia Walsh Loureiro	0.80	Review revised Mazars retention application (.4); correspond and telephone conference with S. Sanders re Mazars and Saccullo retention applications (.4).
01/26/23	Rebecca J. Marston	0.50	Correspond with EY re supplemental declarations (.1); correspond with C. Koenig, A. Wirtz re A&M fee statement (.2); correspond with S. Briefel re supplemental declarations (.2).
01/26/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with W&C re conflict issues.
01/26/23	Seth Sanders	1.80	Revise Mazars retention and declaration (.5); correspond with P. Loureiro re same (.2); correspond with Mazars re same (.4); telephone conference with Mazars counsel re same (.5); conference with P. Loureiro re same (.2).
01/26/23	Lindsay Wasserman	0.90	Review and revise Centerview supplemental retention application.
01/26/23	Alison Wirtz	0.80	Correspond with R. Marston re filing of Stretto supplemental declaration.
01/26/23	Alison Wirtz	0.30	Correspond with L. Wasserman re updates to the Centerview retention application.
01/27/23	Rebecca J. Marston	1.70	Correspond with Centerview, Stretto re supplemental declarations (.4); review and revise supplemental declaration of Stretto (.4); correspond with C. Koenig, K&E team re same (.4); review and revise Centerview supplemental declaration (.5).
01/27/23	Roy Michael Roman	0.70	Review and revise AMSL retention application (.5); correspond with D. Latona, P. Loureiro, S. Sanders re same (.2).
01/27/23	Alison Wirtz	1.20	Correspond with C. Koenig and K&E team re Stretto supplemental declaration and redactions (.2); review and comment on same (.7); correspond with R. Marston re filing of same (.3).
01/29/23	Rebecca J. Marston	0.40	Correspond with A. Wirtz re OCP report.
01/29/23	Alison Wirtz	0.20	Correspond with R. Marston, K&E team re OCP report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Rebecca J. Marston	0.70	Correspond with Centerview re schedules for supplemental declaration (.1); review and revise same (.2); correspond with C. Koenig, K&E team re same (.1); correspond with S. Golden, A. Wirtz re Kroll invoice (.3).
01/30/23	Alison Wirtz	2.40	Review and comment on OCP quarterly report (.4); correspond with K&E team re same (.2); review and comment on Centerview retention application amendment (.7); correspond with L. Wasserman re same (.2); correspond with S. Golden, R. Marston and K&E team re certain OCP-related invoices (.5); correspond with A&M re interim fee application considerations (.4).
01/31/23	Susan D. Golden	0.30	Correspond with D. Latona re retention of tax advisor.
01/31/23	Amila Golic	0.10	Correspond with A. Wirtz re latest Stretto invoice and section 327 issues.
01/31/23	Roy Michael Roman	0.50	Review and revise Saccullo retention application (.4); correspond with D. Latona, P. Loureiro, Succullo re same (.1).
01/31/23	Lindsay Wasserman	0.70	Correspond with A. Wirtz, Centerview re Centerview supplemental retention application.
01/31/23	Alison Wirtz	0.90	Correspond with Centerview re supplemental declaration in support of retention and confidential bidders (.2); correspond with L. Wasserman re finalizing Centerview supplemental retention application (.3); review revised version of retention application (.4).
02/01/23	Dan Latona	0.50	Analyze, comment on Saccullo retention application.
02/01/23	Patricia Walsh Loureiro	0.50	Correspond with Saccullo, R. Roman, K&E team re retention application.
02/01/23	Rebecca J. Marston	2.00	Correspond with S. Briefel, A. Wirtz, Centerview, EY re supplemental declarations (1.1); review and revise same (.4); telephone conference with A. Wirtz re Centerview supplemental declaration (.3); telephone conference with Centerview re same (.2).
02/01/23	Roy Michael Roman	0.70	Review and revise AMSL retention application (.6); correspond with D. Latona, K&E team re same (.1).



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02/01/23	Seth Sanders	0.20	Revise Saccullo retention (.1); correspond with P. Loureiro re same (.1).
02/01/23	Alison Wirtz	0.70	Correspond with R. Marston re Centerview supplemental declaration and review same (.4); conference with R. Marston re same (.3).
02/02/23	Patricia Walsh Loureiro	1.30	Review, revise Saccullo retention application (.6); correspond with Company, D. Latona, K&E team re same (.7).
02/02/23	Rebecca J. Marston	0.90	Review, revise EY supplemental declaration (.6); correspond with EY, A. Wirtz re same (.3).
02/02/23	Roy Michael Roman	0.50	Review, revise retention application, Ferraro declaration re retention for AMSL (.4); correspond with P. Loureiro re same (.1).
02/02/23	Seth Sanders	0.20	Correspond with R. Roman re Saccullo retention.
02/02/23	D. Ryan Slaugh	0.30	Review, analyze rule re OCP issue.
02/02/23	Lindsay Wasserman	0.90	Telephone conference with E. Jones, Company re Centerview engagement letter (.4); correspond with Company re amendment to same (.5).
02/02/23	Alison Wirtz	0.50	Correspond with S. Golden and K&E team re Committee correspondence to chambers re professional fees.
02/03/23	Susan D. Golden	0.50	Review, analyze Saccullo retention application and correspond with P. Loureiro re same.
02/03/23	Patricia Walsh Loureiro	1.30	Review, analyze Saccullo retention application (.5); correspond with S. Golden, K&E team re same (.8).
02/03/23	Rebecca J. Marston	3.00	Review, revise supplemental declaration for Centerview (.9); correspond with Centerview, C. Koenig, K&E team re same (.6); correspond with Akin, A&M, A. Wirtz re payment of professional fees (.5); telephone conference and correspond with A. Wirtz re supplemental declarations, work in process (1.0).
02/03/23	Robert Orren	0.80	Prepare for filing second supplemental declaration in support of Centerview retention (.4); file same (.2); correspond with R. Marston, K&E team re same (.2).

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02/03/23	Roy Michael Roman	0.30	Review, revise AMSL retention application (.2); correspond with P. Loureiro, S. Sanders re same (.1).
02/03/23	Alison Wirtz	1.50	Review and comment on supplemental declaration for Centerview retention application (.7); correspond with R. Marston and coordinate filing of same (.4); correspond with R. Roman re Stretto invoice (.1); review, analyze same (.3).
02/06/23	Susan D. Golden	0.40	Review KE Andrews ad valorem tax engagement letter and correspond with D. Latona re same.
02/06/23	Rebecca J. Marston	1.90	Review and revise EY supplemental declarations, prepare for filing (1.6); correspond with C. Koenig, D. Latona, A. Wirtz, K&E team re same (.3).
02/06/23	Robert Orren	0.10	Correspond with R. Marston re submission to chambers of unredacted Centerview declaration.
02/06/23	Lindsay Wasserman	1.80	Review, revise Centerview supplemental retention application (1.5); correspond with A. Wirtz, Centerview, Company re same (.3).
02/06/23	Morgan Willis	3.80	Prepare for and file revised retentions.
02/06/23	Alison Wirtz	1.10	Correspond with L. Wasserman re Centerview amendment to engagement letter and revised application (.3); correspond with D. Latona and R. Deutsch re Centerview engagement and retention issues (.4); review and comment on proposed EY supplemental declaration in support of retention (.3); correspond with R. Marston re same (.1).
02/07/23	Ross M. Kwasteniet, P.C.	0.40	Review supplemental filing re Centerview retention.
02/07/23	Rebecca J. Marston	0.30	Correspond with M. Willis re sealed exhibits for supplemental declarations (.2); correspond with EY re filed supplemental declarations (.1).
02/07/23	Lindsay Wasserman	2.50	Review, revise Centerview supplemental retention application (1.9); correspond with D. Latona, K&E team, Centerview re same (.2); prepare same for filing (.4).
02/07/23	Lindsay Wasserman	0.80	Review, analyze Centerview retention order.
02/07/23	Morgan Willis	4.80	Prepare for and file Centerview retention.

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02/07/23	Alison Wirtz	0.50	Correspond with L. Wasserman and Centerview team re finalizing retention application amendment (.4); correspond with R. Deutsch re same (.1).
02/08/23	Rebecca J. Marston	0.10	Correspond with Akin, A&M re wire payment.
02/08/23	Lindsay Wasserman	0.40	Review, analyze Centerview retention order.
02/09/23	Dan Latona	0.20	Telephone conference with Company, KE Andrews re retention.
02/09/23	Alison Wirtz	0.20	Correspond with R. Marston re parties in interest list for possible retained professional.
02/10/23	Rebecca J. Marston	1.20	Review and revise notice of payments to other professionals (.2); correspond with A. Wirtz, K&E team re same (.1); correspond with A. Wirtz, K. Trevett re KE Andrews retention application (.7); correspond with M. Willis re compiled supplemental declarations with sealed exhibits (.2).
02/10/23	Alison Wirtz	0.60	Correspond with W&C team re Centerview retention application amendment and negotiations related thereto (.3); correspond with R. Marston re retention application for tax advisor (.3).
02/13/23	Susan D. Golden	0.40	Review, analyze U.S. Trustee order to show cause re Willis Towers Watson retention and correspond with C. Koenig re same.
02/13/23	Rebecca J. Marston	0.30	Correspond with K. Trevett re KE Andrews retention application, declaration.
02/13/23	Kyle Nolan Trevett	0.80	Draft, revise KE Andrews retention application, declaration (.7); correspond with R. Marston re same (.1).
02/13/23	Tanzila Zomo	1.80	Draft tax advisor retention application (1.4); draft declaration in support re same (.4).
02/14/23	Susan D. Golden	0.90	Telephone conference with Saul Ewing, C. Koenig re U.S. Trustee order to show cause compelling Willis Towers Watson's retention (.5); prepare for same (.4).
02/14/23	Dan Latona	0.30	Telephone conference with S. Golden, C. Koenig, Saul Ewing re response to UST order to show cause for WTW.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Rebecca J. Marston	0.40	Correspond with S. Briefel re omnibus retention application for A&M, Centerview (.1); correspond with KE Andrews re retention application (.2); correspond with debtor professionals re parties-in-interest list (.1).
02/15/23	Rebecca J. Marston	2.40	Review and revise KE Andrews retention application and declaration (1.5); correspond with Akin, Latham re retention workstreams (.2); correspond with D. Latona, K&E team re omnibus retention order (.7).
02/15/23	Kyle Nolan Trevett	0.80	Review, revise KE Andrews retention application, declaration (.7); correspond with R. Marston, KE Andrews re same (.1).
02/16/23	Susan D. Golden	0.90	Review, comment on Fischer first monthly fee statement (.3) correspond with S. Briefel with comments to same (.2); telephone conference with C. Koenig re Willis Towers Watson retention (.2); review, analyze transcript of February 15 hearing re Judge Glenn remarks re same (.2).
02/17/23	Rebecca J. Marston	0.50	Correspond with J. Mudd re EY fee statement (.1); correspond with K. Trevett re KE Andrews retention (.1); draft omnibus retention order for debtor professionals (.3).
02/17/23	Alison Wirtz	0.90	Correspond with G. Pesce, W&C re Centerview retention application (.2); correspond with Centerview, W&C re same (.4); review supplement to retention application (.3).
02/18/23	Rebecca J. Marston	0.90	Review, revise omnibus retention order for debtor professionals (.8); correspond with S. Briefel re same (.1).
02/18/23	Alison Wirtz	0.30	Correspond with L. Wasserman re Centerview notice of adjournment.
02/19/23	Rebecca J. Marston	0.60	Review, analyze retention work streams (.3); correspond with A. Wirtz re same (.1); correspond with K. Trevett re KE Andrews retention application, declaration (.2).
02/19/23	Lindsay Wasserman	1.40	Review and revise Centerview supplemental retention application.

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02/19/23	Alison Wirtz	0.70	Review and comment on revised notice of presentment for Centerview (.3); correspond with L. Wasserman and K&E team re same (.2); coordinate filing of same (.2).
02/20/23	Rebecca J. Marston	1.90	Review, revise A&M fee statement and correspond with A. Wirtz re same (.1); correspond with J. Mudd re same (.1); review and revise KE Andrews retention application (.4); correspond with K. Trevett, A. Wirtz re same (.5); correspond with S. Briefel, K&E team re omnibus retention order (.3); review and revise same (.5).
02/20/23	Kyle Nolan Trevett	2.10	Draft, revise KE Andrews retention application, declaration (1.9); correspond with KE Andrews, K&E team re same (.2).
02/20/23	Alison Wirtz	0.40	Correspond with R. Marston and K. Trevett re retention application for KE Andrews and review same.
02/21/23	Susan D. Golden	2.20	Revise KE Andrews retention application (2.1); correspond with K. Trevett and R. Marston with comments to same (.1).
02/21/23	Amila Golic	0.10	Review, analyze engagement letter and precedent materials re Stout retention application.
02/21/23	Rebecca J. Marston	1.00	Correspond with C. Koenig, A&M re Kroll invoice (.1); correspond with K. Trevett, K&E team, KE Andrews, Company re KE Andrews retention application, declaration (.7); correspond and telephone conference with KE Andrews re same (.1); correspond with S. Golden re omnibus retention order (.1).
02/21/23	Kyle Nolan Trevett	1.40	Draft, revise KE Andrews retention application, declaration (1.2); correspond with R. Marston, KE Andrews re same (.2).
02/22/23	Amila Golic	4.20	Draft Stout retention application (3.1); review, analyze materials re same (.9); correspond with E. Jones re same (.2).
02/22/23	Rebecca J. Marston	1.00	Correspond with S. Golden, D. Latona re GK8 omnibus retention order (.4); review, revise KE Andrews retention application (.3); correspond with E. Jones, K&E team re parties-in-interest list (.1); correspond with A. Wirtz re KE Andrews retention (.2).

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02/22/23	Roy Michael Roman	0.30	Draft and revise correspondence re AMSL retention (.1); review and revise proposed order re same (.1); correspond with P. Loureiro, S. Sanders re same (.1).
02/22/23	Seth Sanders	0.30	Review, analyze Saccullo retention status (.2); correspond with R. Roman re same (.1).
02/23/23	Susan D. Golden	0.70	Video conference with Saul Ewing, re resolution of U.S. Trustee Willis Tower Watson order to show cause and filing of retention application (.3); review, analyze Fisher monthly invoice (.2); correspond with S. Briefel with comments to same (.2).
02/23/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, C. Koenig, S. Golden, Saul Ewing re Willis Tower Watson order to show cause.
02/23/23	Rebecca J. Marston	0.70	Correspond and telephone conference with S. Briefel re omnibus retention order (.3); correspond with D. Latona, K&E team re same (.1); correspond with Chambers re same (.1); review and revise KE Andrews retention application (.2).
02/24/23	Amila Golic	2.50	Review and revise engagement letter (.8); review and analyze precedent retention applications and engagement letters (1.2); telephone conference with Stout, E. Jones re engagement and conflicts process (.1); correspond with E. Jones, K&E team, Stout re same (.4).
02/24/23	Elizabeth Helen Jones	0.90	Telephone conference with A. Golic, Stout re retention matters (.2); review, revise Stout engagement letter (.4); correspond with A. Golic re Stout engagement letter (.3).
02/24/23	Rebecca J. Marston	2.50	Correspond with A. Wirtz, K&E team, KE Andrews, Company re KE Andrews retention, engagement letter (2.3); telephone conferences with KE Andrews, Company re same (.2).
02/24/23	Kyle Nolan Trevett	0.80	Draft, revise KE Andrews retention application, declaration (.7); correspond with KE Andrews, R. Marston, A. Wirtz re same (.1).
02/24/23	Alison Wirtz	0.20	Correspond with R. Marston and K. Trevett re status of KE Andrews retention application.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Amila Golic	0.20	Correspond with E. Jones, Stout re Stout retention application and conflicts process.
02/26/23	Patricia Walsh Loureiro	0.50	Review, revise Willis Towers Watson retention application and correspond with D. Latona, K&E team re same.
02/26/23	Roy Michael Roman	5.20	Draft Willis Towers Watson retention application (3.0); revise same (2.0); correspond with P. Loureiro re same (.2).
02/26/23	Jimmy Ryan	0.10	Telephone conference with R. Roman re Willis Towers Watson retention application.
02/27/23	Amila Golic	0.30	Correspond with E. Jones, K&E team, Company re Stout engagement letter.
02/27/23	Dan Latona	1.00	Analyze, comment on Willis Towers Watson retention application.
02/27/23	Patricia Walsh Loureiro	0.70	Review, revise Willis Towers Watson retention application (.6); correspond re same with R. Roman and K&E team (.1).
02/27/23	Roy Michael Roman	0.50	Correspond with D. Latona, P. Loureiro re pending AMSL retention matters (.3); correspond with Chambers re same (.1); correspond with Saccullo re same (.1).
02/27/23	Roy Michael Roman	1.50	Review and revise Willis Towers Watson retention application (1.3); correspond with S. Golden, D. Latona, P. Loureiro re same (.2).
02/27/23	Kyle Nolan Trevett	1.60	Draft, revise KE Andrews retention application, declaration (1.4); correspond with A. Wirtz, R. Marston re same (.2).
02/28/23	Susan D. Golden	2.60	Review, analyze Willis Towers Watson Engagement Letter/SOW (.4); revise Willis Towers Watson retention application (1.8), telephone conference with C. Koenig re same (.2); correspond with R. Roman with additional comments to same (.2).
02/28/23	Amila Golic	2.50	Revise Stout engagement letter per Company comments (2.3); correspond with E. Jones, Company re same (.2).
02/28/23	Patricia Walsh Loureiro	0.80	Review, revise Willis Towers Watson retention application.
02/28/23	Roy Michael Roman	1.10	Review and analyze correspondence with S. Golden re Willis Towers Watson retention application (.9); correspond with S. Golden, P. Loureiro re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Alison Wirtz	0.20	Correspond with R. Marston and K. Trevett re KE Andrews retention application matters.
<b>Total</b>		<b>195.20</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155379**  
**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 163,126.50

Total legal services rendered

\$ 163,126.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Steven M. Cantor	43.10	1,455.00	62,710.50
Gabriela Zamfir Hensley	2.00	1,245.00	2,490.00
Elizabeth Helen Jones	0.30	1,155.00	346.50
Meena Kandallu	21.80	775.00	16,895.00
Ross M. Kwasteniet, P.C.	1.90	2,045.00	3,885.50
Mavnick Nerwal	1.00	2,045.00	2,045.00
Krishan Patel	0.50	1,175.00	587.50
Anthony Vincenzo Sexton, P.C.	39.00	1,680.00	65,520.00
Alan Walker	4.60	1,685.00	7,751.00
Lindsay Wasserman	0.90	995.00	895.50
<b>TOTALS</b>	<b>115.10</b>		<b>\$ 163,126.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/03/23	Steven M. Cantor	0.20	Telephone conference with Company re tax matters.
01/03/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with EY, Company re status of tax analysis (.4); correspond with S. Cantor re tax diligence and Examiner issues (.2).
01/03/23	Alan Walker	1.00	Review, analyze UK counsel opinion re tax treatment of debtor entity.
01/04/23	Steven M. Cantor	1.00	Telephone conference with J. Morgan re use tax.
01/04/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with EY re status of tax analysis (.2); telephone conference with EY, Company re state tax issues (.4); correspond with Examiner re Texas use tax status (.2).
01/05/23	Steven M. Cantor	0.20	Correspond with M. Wood re 280G.
01/06/23	Steven M. Cantor	2.90	Telephone conference with W&C re transaction structuring, tax analysis (1.0); prepare summary of tax structuring alternatives (1.9).
01/06/23	Anthony Vincenzo Sexton, P.C.	1.80	Telephone conference with W&C re tax analysis (.9); review and analyze tax issues re plan structure (.9).
01/09/23	Steven M. Cantor	2.00	Research tax issues re tax section of disclosure statement.
01/09/23	Ross M. Kwasteniet, P.C.	0.80	Analyze tax considerations re various plan treatments for holders of cryptocurrency.
01/09/23	Anthony Vincenzo Sexton, P.C.	0.50	Draft correspondence re tax consequences of proposed transaction (.4); correspond with Centerview re tax consequences of proposed transaction (.1).
01/10/23	Steven M. Cantor	1.50	Research tax issues re tax section of disclosure statement.
01/11/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with EY, Company re VDA issues.
01/12/23	Steven M. Cantor	3.20	Telephone conference with EY, Company re emergence structure and use tax issues (.7); research tax issues re disclosure statement (2.5).
01/12/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with EY, Company re tax status and analysis.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Steven M. Cantor	0.60	Review tax issues re tax disclosure for disclosure statement.
01/13/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with Company re tax diligence issues.
01/16/23	Steven M. Cantor	0.10	Review, analyze Pennsylvania voluntary disclosure agreement.
01/16/23	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze confidential party proposed deal materials.
01/17/23	Anthony Vincenzo Sexton, P.C.	0.70	Review, analyze tax diligence and structuring matters (.3); correspond with EY re Pennsylvania VDA considerations (.4).
01/18/23	Steven M. Cantor	1.00	Review, analyze tax noticing jurisdictions (.2); telephone conference with W&C re same (.8).
01/18/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conference with W&C re tax structuring and related issues (.7); review, analyze issues re same (.6); correspond with EY re tax claim status (.2); correspond with S. Cantor, K&E team re same (.2).
01/19/23	Steven M. Cantor	1.00	Telephone conference with Company re tax matters.
01/19/23	Gabriela Zamfir Hensley	0.30	Correspond with S. Cantor, K&E team, Stretto re taxing authority noticing matters.
01/19/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with Company re tax analysis, case position (.6); review, analyze materials re same (.3); correspond with S. Cantor, K&E team re claim issues (.1); correspond with C. Koenig, advisors re valuation and audit issues (.1).
01/19/23	Alan Walker	1.50	Review, analyze UK tax counsel advice on CNL tax position.
01/20/23	Steven M. Cantor	0.80	Correspond with EY re voluntary disclosure.
01/20/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze Pennsylvania VDA.
01/22/23	Steven M. Cantor	2.30	Review, analyze term sheet (1.3); correspond with A. Sexton re tax issues related to term sheet (1).
01/22/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with S. Cantor re term sheet issues.
01/23/23	Steven M. Cantor	2.00	Review tax issues re term sheet and transaction structure (.9); correspond with EY re Pennsylvania tax issues (.3); correspond with W&C re same (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Ross M. Kwasteniet, P.C.	1.10	Analyze tax issues re restructuring scenarios.
01/23/23	Anthony Vincenzo Sexton, P.C.	0.70	Address tax claim issues (.2); correspond with S. Toth, K&E team re plan term sheet (.3); correspond with S. Cantor re audit issues (.2).
01/23/23	Alan Walker	1.00	Review, analyze UK counsel advice on CNL tax position.
01/24/23	Steven M. Cantor	0.80	Review, analyze legal analysis re Pennsylvania use tax issues (.4); correspond with EY re same (.3); correspond with U.S. Trustee re same (.1).
01/24/23	Alan Walker	0.50	Analyze question re currency conversion for first day motion VAT liability.
01/25/23	Steven M. Cantor	0.40	Correspond with EY re Pennsylvania VDA process.
01/25/23	Krishan Patel	0.10	Telephone conference with A. Antioch re VAT liability issues.
01/25/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with A&M re audit and valuation issues (.6); review, analyze 1099 issues (.2); address auditor issues (.1); address GK8 funding issues (.2).
01/26/23	Steven M. Cantor	2.60	Research personal property tax issues and corresponding bankruptcy procedure issues (.8); correspond with A. Sexton, K&E team re personal property tax issues (.5); telephone conference with Company, EY re federal income tax and state tax issues (1.3).
01/26/23	Krishan Patel	0.20	Research re VAT liability.
01/26/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with Company, Centerview re tax analysis for deal structure (.5); correspond with Company, EY re tax claims (.2); correspond with C. Koenig, K&E team re deal structure (.2); telephone conference with S. Cantor re same (.2).
01/27/23	Steven M. Cantor	5.50	Review use tax issues in Pennsylvania and Texas (.5); correspond with EY re same (.5); correspond with U.S. Trustee re same (.4); telephone conference with W&C re state and federal income tax issues (1.3); research U.S. federal income tax issues re transaction structure (.8); prepare slides re transaction structure (2).
01/27/23	Gabriela Zamfir Hensley	0.10	Correspond with S. Cantor re tax matters.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Meena Kandallu	1.10	Telephone conference with S. Cantor re transaction structure, tax consequences, transaction structure slides (.8); review, analyze structuring options and tax consequences of each (.3).
01/27/23	Mavnick Nerwal	0.50	Review, analyze correspondence from Company re VAT.
01/27/23	Krishan Patel	0.20	Correspond with A. Antioch re VAT liability question.
01/27/23	Anthony Vincenzo Sexton, P.C.	2.80	Telephone conference with W&C re tax issues (1); correspond with C. Koenig, K&E team re same (.3); telephone conference with S. Cantor re same (.2); review, analyze issues re same (.3); telephone conference with EY re fresh start valuation and accounting issues (.5); review, analyze deal structure issues (.5).
01/28/23	Steven M. Cantor	0.40	Review, analyze Texas VDA.
01/28/23	Meena Kandallu	2.20	Analyze transaction structure options, related tax consequences (.5); create structure slides for alternative structuring options (1.7).
01/28/23	Anthony Vincenzo Sexton, P.C.	1.00	Correspond with C. Koenig, K&E team members re tax structuring issues (.5); draft customer tax Q&A (.5).
01/29/23	Steven M. Cantor	2.00	Draft document describing tax issues relevant to customers' 2022 tax return filings.
01/29/23	Meena Kandallu	1.10	Analyze structuring options and tax consequences re transaction structuring.
01/29/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with C. Koenig, K&E team re tax analysis (.6); review, analyze materials re same (.3).
01/30/23	Steven M. Cantor	1.20	Draft document describing tax issues relevant to customers' 2022 tax return filings.
01/30/23	Mavnick Nerwal	0.50	Correspond with A. Sexton and K&E team re functional currency accounting implications and VAT.
01/30/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze potential customer tax disclosure (.2); review, analyze UK VAT issues (.1).
01/30/23	Alan Walker	0.60	Research question re currency rates for UK VAT liability.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Steven M. Cantor	1.60	Prepare description of tax issues relevant to customers' 2022 tax return filings (.5); telephone conference with Company re tax structure (.5); telephone conference with EY, Company re tax structure (.6).
01/31/23	Meena Kandallu	1.50	Research tax consequences under IRC 351(d) (1.3); correspond with S. Cantor re same (.2).
01/31/23	Anthony Vincenzo Sexton, P.C.	2.20	Telephone conference with Company, EY re status of tax modeling and related issues (1.0); telephone conference with Company re tax structure issues (.6); review, revise potential customer tax FAQ (.2); review, analyze transaction structure slides (.4).
02/01/23	Steven M. Cantor	2.80	Telephone conference with Company, EY re federal income tax issues (.8); telephone conference with EY, Company re state tax issues (.5); telephone conference with Board, C. Koenig, K&E team (1.5).
02/01/23	Meena Kandallu	2.70	Research tax consequences under IRC 351(d).
02/01/23	Anthony Vincenzo Sexton, P.C.	2.10	Telephone conference with EY, Company re tax claim issues (.6); telephone conference with special committee re tax and regulatory structuring issues (.8); review, analyze VDA materials (.2); review, analyze plan structuring issues (.5).
02/02/23	Steven M. Cantor	0.40	Telephone conference with W&C re U.S. federal income tax issues.
02/02/23	Meena Kandallu	1.60	Research tax consequences under IRC 351(d) (1.2); telephone conference with W&C re transaction structure, related tax issues (.4).
02/03/23	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with W&C re deal structure (1.0); review, analyze tax claim issues (.2).
02/05/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, revise APA (.2); correspond with C. Koenig, K&E team re structuring issues (.1).
02/06/23	Gabriela Zamfir Hensley	0.10	Correspond with L. Wasserman re tax matters.
02/06/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze structuring tax issues (.3); review, revise APAs re same (.2).
02/07/23	Steven M. Cantor	0.20	Telephone conference with Company re transaction structure, tax issues.
02/07/23	Meena Kandallu	0.20	Telephone conference with EY, Company re transaction structure, tax issues.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Lindsay Wasserman	0.40	Correspond with G. Hensley re tax form receipt.
02/08/23	Gabriela Zamfir Hensley	0.10	Correspond with L. Wasserman, K&E team re tax inquiry.
02/08/23	Meena Kandallu	0.20	Review, analyze correspondence with A. Sexton, K&E Team, W&C re tax issues related to proposed transaction structure.
02/08/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze plan implementation issues.
02/09/23	Steven M. Cantor	1.00	Review, analyze confidential party proposal (.5); prepare for and participate in telephone conference with Texas state tax authorities (.5).
02/09/23	Lindsay Wasserman	0.50	Telephone conference with G. Hensley, K&E team re Texas tax liability.
02/10/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with C. Koenig, K&E team Centerview re confidential party plan (.5); correspond with Centerview re plan and valuation issues (.2).
02/11/23	Steven M. Cantor	0.30	Review, analyze confidential party proposal.
02/13/23	Steven M. Cantor	0.90	Telephone conference with EY team re tax matters.
02/13/23	Anthony Vincenzo Sexton, P.C.	2.30	Telephone conference with Company re tax structure and UK issues (.5); telephone conference with KPMG and other advisors re audit issues (.8); telephone conference with EY re tax structuring and modeling issues (.7); correspond with Company re 1099 issues (.3).
02/14/23	Steven M. Cantor	1.20	Telephone conference with EY, Company status of tax issues re plan (.7); correspond with W&C re 1099 issues (.1); review, analyze plan sponsor agreement (.4).
02/14/23	Meena Kandallu	1.90	Telephone conference with EY, Company re status of tax issues re plan (.7); draft correspondence to EY, A&M re tax issues (.6); review, analyze correspondence with same re same (.6).
02/14/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with Company, EY re status of tax issues and plan (.7); correspond with W&C re 1099 issue (.2); review, analyze plan structure issues (.2); address tax claim issues (.2).



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Meena Kandallu	0.90	Review, analyze correspondence with A&M, A. Sexton, K&E team re tax issues (.2); draft correspondence re same (.7).
02/15/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze 1099 issues.
02/16/23	Anthony Vincenzo Sexton, P.C.	0.20	Analyze 1099 issues.
02/17/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with Company re tax claim issues.
02/20/23	Meena Kandallu	1.20	Review, analyze terms sheet and plan sponsor agreement for tax issues (.3); review, analyze correspondence with A. Sexton, K&E team re same (.9).
02/20/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze deal documents re plan structuring, tax issues.
02/21/23	Steven M. Cantor	1.10	Correspond with A. Sexton, K&E team re income tax issues related to US and UK entities.
02/21/23	Gabriela Zamfir Hensley	1.40	Correspond with A. Sexton, K&E team re tax matters re intercompany claim (.2); analyze correspondence re same (.2); conference with A. Sexton, K&E team re same (partial) (.1); conference with A&M re same (.1); conference with A. Sexton, K&E team, A&M team re same (.8).
02/21/23	Meena Kandallu	2.30	Telephone conference with Company, EY, re status of tax issues, next steps (.2); review, analyze correspondence re tax matters re intercompany loan analysis (.4); telephone conference with A. Sexton, K&E Team re same (.2); telephone conference with A&M, K&E team re same (.9); draft and review correspondence with S. Cantor re same (.6).
02/21/23	Anthony Vincenzo Sexton, P.C.	2.60	Telephone conference with EY, Company re status of tax analysis (.3); telephone conference with C. Koenig, K&E team re tax matters re intercompany claim issues (.5); telephone conference with A&M re same (.5); review, analyze materials re same (1.1); review, analyze deal documents (.2).
02/22/23	Steven M. Cantor	0.50	Telephone conference with A&M, Company re intercompany claims and tax issues.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Meena Kandallu	1.50	Review, analyze correspondence from A&M re tax issues (.7); telephone conference with A&M, company re intercompany claim and tax issues (.8).
02/22/23	Anthony Vincenzo Sexton, P.C.	1.60	Telephone conference with A&M, Company re intercompany claim and tax issues (.8); review, analyze tax structuring issues (.8).
02/23/23	Steven M. Cantor	0.80	Telephone conference with EY, M. Kandallu re tax issues (.6); research issues re rescission (.2).
02/23/23	Meena Kandallu	1.20	Telephone conference with EY, S. Cantor K&E team re tax issues (1.0); research re rescission doctrine (.2).
02/23/23	Anthony Vincenzo Sexton, P.C.	1.50	Telephone conference with EY, M. Kandallu re tax analysis (.8); review, analyze materials re same (.2); review, analyze customer loan treatment (.5).
02/24/23	Meena Kandallu	1.20	Research rescission doctrine (1.0); draft correspondence to A. Sexton re same (.2).
02/24/23	Anthony Vincenzo Sexton, P.C.	0.60	Review, analyze potential called loan settlement issues.
02/26/23	Elizabeth Helen Jones	0.30	Review 1099 correspondence (.2); correspond with J. Mudd re same (.1).
02/27/23	Meena Kandallu	0.30	Review analyze correspondence from A. Sexton re plan and tax structure of new company.
02/27/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze deal documents.
02/28/23	Steven M. Cantor	0.60	Telephone conference with EY, Company re tax matters.
02/28/23	Meena Kandallu	0.70	Telephone conference with EY, Company re tax issues.
02/28/23	Anthony Vincenzo Sexton, P.C.	1.80	Review, analyze deal documents and structuring issues re tax implications (.6); telephone conference with Company, EY re tax modeling issues (.8); correspond with R. Kwasteniet re tax settlement and consolidation issues (.3); correspond with S. Cantor and K&E team re accounting issues (.1).

**Total****115.10**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155380**  
**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 32,252.00

Total legal services rendered

\$ 32,252.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155380

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	3.00	1,245.00	3,735.00
Leah A. Hamlin	3.00	1,135.00	3,405.00
Elizabeth Helen Jones	0.30	1,155.00	346.50
Chris Koenig	1.90	1,425.00	2,707.50
Ross M. Kwasteniet, P.C.	2.40	2,045.00	4,908.00
Dan Latona	5.80	1,375.00	7,975.00
Patrick J. Nash Jr., P.C.	4.40	2,045.00	8,998.00
Jimmy Ryan	0.20	885.00	177.00
<b>TOTALS</b>	<b>21.00</b>		<b>\$ 32,252.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155380

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/25/23	Simon Briefel	2.00	Non-working travel from New York, NY to Miami, FL re GK8 341 meeting (billed at half time).
01/25/23	Dan Latona	2.60	Non-working travel from Chicago, IL to Miami, FL re GK8 341 meeting (billed at half time).
01/26/23	Simon Briefel	1.00	Non-working travel from Miami, FL to New York, NY re GK8 341 meeting (billed at half time).
01/26/23	Dan Latona	3.20	Non-working travel from Miami, FL to Chicago, IL re GK8 341 meeting (billed at half time).
02/05/23	Chris Koenig	0.60	Portion of travel from Chicago, IL to New York, NY that was non-working travel (billed at half time).
02/06/23	Leah A. Hamlin	3.00	Non-working travel from Washington, D.C. to New York, NY for Customer Claims hearing (3.0) (billed at half time); non-working travel from New York, NY to Washington D.C. (3.0) (billed at half time).
02/06/23	Elizabeth Helen Jones	0.30	Non-working travel to and from Bankruptcy Court re hearing (billed at half time).
02/06/23	Patrick J. Nash Jr., P.C.	2.10	Non-working travel to New York, NY from Chicago, IL re hearing (billed at half time).
02/06/23	Jimmy Ryan	0.20	Non-working travel re hearing (billed at half time).
02/08/23	Chris Koenig	1.30	Non-working travel to Chicago, IL from New York, NY re hearing (billed at half time).
02/08/23	Ross M. Kwasteniet, P.C.	2.40	Non-working travel from Chicago, IL to New York, NY and from New York, NY to Chicago, Illinois re hearing (billed at half time).
02/08/23	Patrick J. Nash Jr., P.C.	2.30	Non-working travel to Chicago, IL from New York, NY re hearing (billed at half time).
<b>Total</b>		<b>21.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155381**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 47,914.50

Total legal services rendered

\$ 47,914.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	4.10	1,245.00	5,104.50
Susan D. Golden	6.30	1,475.00	9,292.50
Amila Golic	0.60	885.00	531.00
Elizabeth Helen Jones	2.40	1,155.00	2,772.00
Chris Koenig	1.00	1,425.00	1,425.00
Ross M. Kwasteniet, P.C.	0.40	2,045.00	818.00
Dan Latona	1.90	1,375.00	2,612.50
Rebecca J. Marston	0.60	995.00	597.00
Joel McKnight Mudd	0.70	885.00	619.50
Robert Orren	2.30	570.00	1,311.00
Gabrielle Christine Reardon	1.30	735.00	955.50
Jimmy Ryan	1.10	885.00	973.50
Gelareh Sharafi	0.70	735.00	514.50
Lindsay Wasserman	3.70	995.00	3,681.50
Alison Wirtz	12.70	1,295.00	16,446.50
Tanzila Zomo	0.80	325.00	260.00
<b>TOTALS</b>	<b>40.60</b>		<b>\$ 47,914.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/04/23	Alison Wirtz	0.70	Correspond with U.S. Trustee (S. Cornell) and A&M re bank statements and MOR information (.5); correspond with S. Sanders re same (.2).
01/06/23	Susan D. Golden	1.00	Telephone conference with U.S. Trustee (S. Cornell), R. Kwasteniet, C. Koenig, D. Latona re U.S. Trustee KERP follow up and U.S. Trustee questions re Flare motion.
01/06/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, U.S. Trustee (S. Cornell) re KERP and other motions.
01/06/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee (S. Cornell) re U.S. Trustee questions re KERP and Flare motions.
01/09/23	Susan D. Golden	0.60	Correspond with U.S. Trustee (S. Cornell) re GK8 341 meeting dates (.3); correspond with D. Latona, S. Briefel re same (.3).
01/09/23	Lindsay Wasserman	0.90	Compile GK8 documents re U.S. Trustee request (.6); correspond with S. Briefel, A&M re same (.3).
01/10/23	Gabrielle Christine Reardon	0.50	Correspond with S. Briefel, K&E team re GK8 341 meeting.
01/10/23	Lindsay Wasserman	1.90	Compile documents re U.S. Trustee request (.9); correspond with S. Briefel, A&M team re same (.2); correspond with A. Wirtz re 341 meetings (.4); review, analyze supporting documentation re same (.4).
01/11/23	Susan D. Golden	1.40	Correspond with U.S. Trustee (S. Cornell, M. Moroney) re documents requested for GK8 IDI (.3); correspond with L. Wasserman, K&E team re production of same (.6); review, analyze documents to be provided to U.S. Trustee for IDI (.5).
01/12/23	Simon Briefel	0.40	Correspond with S. Sanders, A. Wirtz re monthly MOR reporting requirements.
01/12/23	Susan D. Golden	0.50	Review, analyze responsive documents to U.S. Trustee requests for GK8 IDI and correspond with UST re same (.4); correspond with L. Wassermann re same (.1).



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Jimmy Ryan	0.10	Correspond with S. Briefel, K&E team re GK8 341 preparation.
01/12/23	Alison Wirtz	0.30	Correspond with S. Briefel re monthly operating reports and upcoming reporting obligations.
01/13/23	Susan D. Golden	0.50	Correspond with U.S. Trustee (S. Cornell) re Notice of GK8 341 Meeting (.2); correspond with S. Briefel re service of same (.3).
01/16/23	Susan D. Golden	0.60	Correspond with L. Wasserman re GK8 tax return translations to English for U.S. Trustee IDI.
01/16/23	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team re responses to U.S. Trustee inquiries re de minimis asset sale (.4); draft responses re same (.6).
01/16/23	Alison Wirtz	0.30	Correspond with S. Sanders re 2015.3 reporting obligations.
01/20/23	Alison Wirtz	0.80	Review, analyze monthly operating reports.
01/21/23	Simon Briefel	1.40	Review, comment on monthly operating reports (1.3); correspond with A. Wirtz re same (.1).
01/21/23	Alison Wirtz	3.70	Correspond with S. Briefel re monthly operating report comments (.4); review and comment on global notes, monthly operating reports (1.0); correspond with A&M re same (.5); review, analyze revised versions of monthly operating reports (.9); correspond with S. Briefel, K&E team re same (.6); coordinate filing of same (.3).
01/23/23	Elizabeth Helen Jones	0.20	Correspond with U.S. Trustee (S. Cornell) re custody/withhold withdrawal schedule.
01/24/23	Susan D. Golden	0.30	Telephone conference with U.S. Trustee S. Cornell, D. Latona and J. Ryan re GK8 341 meeting logistics.
01/24/23	Elizabeth Helen Jones	0.20	Correspond with U.S. Trustee (S. Cornell) re custody/withhold withdrawal schedule.
01/26/23	Rebecca J. Marston	0.60	Telephonically attend 341 hearing for GK8 entities (partial).
01/26/23	Joel McKnight Mudd	0.70	Attend GK8 341 meeting.
01/26/23	Gabrielle Christine Reardon	0.80	Attend GK8 341 meeting.
01/26/23	Gelareh Sharafi	0.70	Telephonically participate in GK8 341 meeting.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Tanzila Zomo	0.60	Coordinate and monitor conference line for 341 creditor meeting (.5); coordinate with transcript service re same (.1).
01/27/23	Tanzila Zomo	0.10	Correspond with transcript team re 341 hearing transcript.
01/30/23	Tanzila Zomo	0.10	Review and circulate 341 creditor meeting transcript to R. Orren, K&E team.
01/31/23	Susan D. Golden	0.40	Correspond with S. Briefel and L. Wassermann re IDI requests from U.S. Trustee.
01/31/23	Elizabeth Helen Jones	0.10	Correspond with U.S. Trustee re custody/withhold withdrawal notice.
02/02/23	Simon Briefel	0.70	Telephone conference with S. Golden, D. Latona, U.S. Trustee (S. Cornell) re motions, upcoming matters.
02/02/23	Susan D. Golden	0.30	Correspond with U.S. Trustee (S. Cornell, M. Moroney), L. Wasserman re outstanding GK8 items for IDI.
02/02/23	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee, S. Golden, K&E team re upcoming motions and filings.
02/02/23	Dan Latona	0.40	Telephone conference with S. Golden, U.S. Trustee re omnibus hearing.
02/03/23	Simon Briefel	0.50	Correspond with S. Golden, U.S. Trustee re GK8 bank account.
02/09/23	Simon Briefel	0.20	Correspond with U.S. Trustee re declaration in support of 345(b) waiver.
02/09/23	Lindsay Wasserman	0.30	Correspond with E. Jones re U.S. Trustee fees.
02/10/23	Susan D. Golden	0.40	Telephone conference with U.S. Trustee (S. Cornell), R. Kwasteniet, A. Smith re monthly operating reports.
02/10/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Wirtz, K&E team, A&M, U.S. Trustee (S. Cornell) re monthly operating reports.
02/10/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, A&M team, U.S. Trustee re monthly operating reports.
02/10/23	Lindsay Wasserman	0.60	Correspond with E. Jones, K&E team, W&C re U.S. Trustee fees.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Alison Wirtz	0.90	Telephone conference with U.S. Trustee (S. Cornell), R. Kwasteniet, S. Golden re monthly operating reports (.5); correspond with A&M team re critical vendor payments and materials for US Trustee (.4).
02/13/23	Ross M. Kwasteniet, P.C.	0.40	Review, analyze U.S. Trustee motion for order to show cause re compensation consultant.
02/13/23	Alison Wirtz	0.40	Correspond with S. Cornell and US Trustee team re reconciliation of professional fee data (.2); correspond with A&M re same (.2).
02/14/23	Susan D. Golden	0.30	Telephone conference with S. Cornell, R. Kwasteniet, C. Koenig re U.S. Trustee questions re upcoming February 15 hearing matters.
02/14/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, U.S. Trustee (S. Cornell) re February 15 hearing.
02/14/23	Alison Wirtz	0.30	Correspond with S. Schrieber re diligence items for US Trustee.
02/20/23	Simon Briefel	0.90	Review, comment on monthly operating reports (.7); correspond with K&E team, A&M re same (.2).
02/20/23	Alison Wirtz	0.10	Correspond with S. Sanders and S. Briefel re MORs and 2015.3 reports.
02/21/23	Dan Latona	0.10	Conference with A. Wirtz re monthly operating reports.
02/21/23	Robert Orren	2.30	Prepare for filing of operating reports (.3); file same (1.2); prepare same for service (.3); distribute same to U.S. Trustee (.1); correspond with S. Briefel, S. Sanders and K&E team re same (.4).
02/21/23	Alison Wirtz	5.20	Review, comment on monthly operating reports (3.3); correspond with S. Briefel, K&E team re same (1.5); review, coordinate filing of same (.4).
02/22/23	Elizabeth Helen Jones	0.20	Telephone conference with J. Norman re questions from U.S. Trustee re cryptocurrency matters.
02/23/23	Amila Golic	0.60	Review, analyze diligence re U.S. Trustee communications (.5); correspond with S. Golden, A. Wirtz re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number: 1010155381

Celsius Network LLC

Matter Number: 53363-24

U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Dan Latona	0.80	Telephone conference with A. Wirtz, A. Golic re MOR (.3); analyze draft MOR re same (.5).
<b>Total</b>		<b>40.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155383**  
**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 525,922.00

Total legal services rendered

\$ 525,922.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	0.70	1,605.00	1,123.50
Hunter Appler	1.50	475.00	712.50
Joey Daniel Baruh	21.40	985.00	21,079.00
Nicholas Benham	4.60	985.00	4,531.00
Zachary S. Brez, P.C.	7.30	1,985.00	14,490.50
Simon Briefel	22.40	1,245.00	27,888.00
Grace C. Brier	1.70	1,215.00	2,065.50
Janet Bustamante	4.00	395.00	1,580.00
Cassandra Catalano	10.00	1,245.00	12,450.00
Patrick Forte	8.00	985.00	7,880.00
Asheesh Goel, P.C.	6.00	2,060.00	12,360.00
Nicholas Graves	3.00	295.00	885.00
Gabriela Zamfir Hensley	10.40	1,245.00	12,948.00
Victor Hollenberg	8.20	850.00	6,970.00
Elizabeth Helen Jones	21.00	1,155.00	24,255.00
Hanaa Kaloti	13.20	1,310.00	17,292.00
Chris Koenig	32.60	1,425.00	46,455.00
Ross M. Kwasteniet, P.C.	27.70	2,045.00	56,646.50
Dan Latona	28.10	1,375.00	38,637.50
Patricia Walsh Loureiro	19.00	1,155.00	21,945.00
Allison Lullo	23.80	1,410.00	33,558.00
Rebecca J. Marston	17.00	995.00	16,915.00
Angelina Moore	16.60	1,080.00	17,928.00
Joel McKnight Mudd	9.90	885.00	8,761.50
Patrick J. Nash Jr., P.C.	10.40	2,045.00	21,268.00
Jeffery S. Norman, P.C.	19.10	1,995.00	38,104.50
Gabrielle Christine Reardon	23.70	735.00	17,419.50
Seth Sanders	0.20	885.00	177.00
Anthony Vincenzo Sexton, P.C.	0.30	1,680.00	504.00
Maryam Tabrizi	1.30	585.00	760.50
Alison Wirtz	29.60	1,295.00	38,332.00
<b>TOTALS</b>	<b>402.70</b>		<b>\$ 525,922.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Simon Briefel	1.10	Draft minutes re special committee meeting.
01/02/23	Elizabeth Helen Jones	0.90	Draft notes at special committee board meeting with special committee, C. Koenig, K&E team, A&M and Centerview.
01/02/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/02/23	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee update call (.3); participate in special committee update call (1.0).
01/02/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/02/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/02/23	Joel McKnight Mudd	2.40	Correspond with G. Reardon re special committee minutes (.4); review, revise same (2.0).
01/02/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with special committee, R. Kwasteniet, K&E team.
01/02/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview and special committee re key issues and next steps.
01/03/23	Hanaa Kaloti	4.80	Draft talking points with preliminary findings and key documents for the special committee.
01/03/23	Allison Lullo	2.20	Draft talking points for special committee update (1.5); telephone conference with H. Kaloti re special committee talking points (.7).
01/03/23	Joel McKnight Mudd	2.10	Review, revise special committee meeting minutes (1.8); correspond with C. Koenig, G. Reardon re same (.3).
01/03/23	Gabrielle Christine Reardon	2.10	Draft special committee meeting minutes.
01/04/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re case updates.
01/04/23	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Simon Briefel	1.30	Draft minutes on special committee meeting (.3); review, comment on special committee meeting minutes (1.0).
01/04/23	Gabriela Zamfir Hensley	0.90	Conference with special committee, R. Kwasteniet, K&E team re mining update (.2); correspond with special committee re plan term sheet (.7).
01/04/23	Hanaa Kaloti	0.50	Draft talking points for special committee telephone conference.
01/04/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, special committee re mining and next steps (.5).
01/04/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with special committee re update meeting (1.1); prepare for same (.4).
01/04/23	Dan Latona	1.70	Telephone conference with P. Nash, R. Kwasteniet, C. Koenig, special committee re mining update (.3); conference with P. Nash, R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.4).
01/04/23	Patricia Walsh Loureiro	1.10	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.6).
01/04/23	Allison Lullo	3.90	Draft talking points for special committee update (2.6); participate in telephone conference with special committee re updates (1.3).
01/04/23	Rebecca J. Marston	1.00	Telephone conference with special committee, C. Koenig, K&E team re case updates.
01/04/23	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with C. Koenig, K&E team, special committee re case updates.
01/04/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse and A. Carr re case status and next steps.



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Gabrielle Christine Reardon	1.70	Draft notes at special committee meeting (.8); draft special committee meeting minutes (.9).
01/04/23	Alison Wirtz	1.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.4); telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5).
01/05/23	Simon Briefel	1.00	Review, comment on special committee meeting minutes.
01/05/23	Gabrielle Christine Reardon	3.10	Draft special committee meeting minutes.
01/06/23	Simon Briefel	1.10	Draft minutes of the special committee meeting.
01/06/23	Grace C. Brier	0.50	Conference with special committee re status of examiner work.
01/06/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview, Company re special committee.
01/06/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/06/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/06/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
01/06/23	Rebecca J. Marston	1.10	Telephone conference with D. Latona, special committee, K&E team re case updates.
01/06/23	Joel McKnight Mudd	1.00	Review, revise special committee minutes (.8); correspond with G. Reardon, S. Briefel re same (.2).
01/06/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
01/06/23	Gabrielle Christine Reardon	1.40	Draft notes at special committee meeting.
01/06/23	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Simon Briefel	1.10	Draft minutes at special committee meetings.
01/09/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/09/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/09/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/09/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/09/23	Rebecca J. Marston	0.20	Telephone conference with special committee, C. Koenig, K&E team re case updates.
01/09/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with A. Wirtz and special committee re plan and regulatory updates.
01/09/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
01/09/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/11/23	Zachary S. Brez, P.C.	1.00	Participate in special committee telephone conference.
01/11/23	Simon Briefel	0.30	Draft minutes at special committee meeting.
01/11/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, directors re special committee board meeting.
01/11/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company re mining issues (.5).
01/11/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); telephone conference with C. Koenig, K&E team, A&M, Centerview, Company re mining issues (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, special committee re case strategy (.7); telephone conference with R. Kwasteniet, C. Koenig, special committee re term sheet (.5).
01/11/23	Patricia Walsh Loureiro	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.7).
01/11/23	Rebecca J. Marston	1.40	Telephone conference with special committee, R. Kwasteniet, K&E team re case updates (.7); conference with R. Kwasteniet, special committee, K&E team re plan term sheet (.7).
01/11/23	Joel McKnight Mudd	0.50	Draft special committee meeting notes.
01/11/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with A. Wirtz, special committee and K&E team re plan and regulatory process update and discussion.
01/11/23	Gabrielle Christine Reardon	0.70	Draft notes at special committee meeting.
01/11/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.7); conference with C. Koenig, K&E team, Centerview, A&M, Celsius and special committee re mining (.6).
01/12/23	Rebecca J. Marston	0.50	Conference with special committee re case updates.
01/13/23	Simon Briefel	0.50	Draft minutes on special committee meeting.
01/13/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, independent directors re special committee meeting (.6); telephone conference with C. Koenig, Company, special committee re custody, withhold withdrawal status (.5).
01/13/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.5); telephone conference with R. Kwasteniet, K&E team, Company, A&M, special committee re custody issues (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee update meeting (.2); telephone conference with special committee re case updates (.9).
01/13/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/13/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/13/23	Rebecca J. Marston	0.60	Telephone conference with special committee, R. Kwasteniet, K&E team re case updates.
01/13/23	Joel McKnight Mudd	0.50	Draft notes re special committee meeting.
01/13/23	Jeffery S. Norman, P.C.	1.40	Telephone conference with A. Wirtz, special committee and K&E team re regulatory process updates and custody update.
01/13/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/15/23	Nicholas Benham	4.60	Revise special committee presentation (2.9); review, analyze documents re same (1.7).
01/15/23	Seth Sanders	0.20	Correspond with G. Hensley re special committee materials.
01/16/23	Simon Briefel	0.70	Draft notes on special committee meeting.
01/16/23	Gabriela Zamfir Hensley	0.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Elizabeth Helen Jones	0.60	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, Centerview, A&M.
01/16/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/16/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Rebecca J. Marston	0.80	Telephone conference with special committee re case status, updates (.7); correspond with G. Hensley re same (.1).
01/16/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/18/23	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, special committee re updates, next steps.
01/18/23	Simon Briefel	1.00	Draft notes on special committee meeting.
01/18/23	Chris Koenig	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with A. Wirtz, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/18/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M team, Centerview team, Latham team, special committee re case strategy.
01/18/23	Allison Lullo	0.50	Telephone conference with Z. Brez, K&E team and special committee re regulatory update.
01/18/23	Rebecca J. Marston	1.00	Telephone conference with special committee re plan term sheet, case updates.
01/18/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with C. Koenig, A&M team, Centerview team, Latham team, special committee re case strategy.
01/18/23	Alison Wirtz	1.50	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/20/23	Simon Briefel	0.80	Draft minutes on special committee meeting.
01/20/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/20/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, special committee re updates.
01/20/23	Rebecca J. Marston	0.60	Telephone conference with special committee re case status, updates.
01/20/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/22/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re status of case and next steps.
01/22/23	Alison Wirtz	0.20	Correspond with C. Koenig, K&E team, advisors re special committee call.
01/23/23	Simon Briefel	0.80	Draft minutes at special committee meeting.
01/23/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/23/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with D. Latona, K&E team, special committee re key issues and next steps (.8); follow-up re same (.3).
01/23/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/23/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/23/23	Rebecca J. Marston	0.80	Telephone conference with R. Kwasteniet, K&E team, special committee re case updates, plan work streams.
01/23/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
01/23/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with special committee, R. Kwasteniet and K&E team re key issues and next steps.
01/23/23	Gabrielle Christine Reardon	0.70	Draft notes re special committee telephone conference.
01/23/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.
01/24/23	Jeffery S. Norman, P.C.	1.20	Prepare for conference with the Company re NewCo discussions with the special committee (.4); conference with Company re NewCo discussion with special committee (.8).
01/25/23	Zachary S. Brez, P.C.	0.80	Telephone conference with C. Koenig, Special committee re regulatory updates.
01/25/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/25/23	Elizabeth Helen Jones	1.10	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
01/25/23	Chris Koenig	1.60	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); telephone conference with A. Wirtz, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/25/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig, K&E team, special committee re key issues and next steps.
01/25/23	Patricia Walsh Loureiro	1.60	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1).
01/25/23	Allison Lullo	1.00	Telephone conference with R. Kwasteniet, K&E team, and special committee re litigation matter strategy.
01/25/23	Rebecca J. Marston	1.10	Telephone conference with K&E team, special committee re case updates, status.
01/25/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re case strategy.
01/25/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re status of case and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Jeffery S. Norman, P.C.	1.10	Prepare for special committee meeting (.2); video conference with Company, Centerview and A&M re special committee update (.9).
01/25/23	Alison Wirtz	1.60	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/27/23	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re regulatory updates.
01/27/23	Simon Briefel	1.10	Draft minutes on special committee meeting.
01/27/23	Elizabeth Helen Jones	1.10	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
01/27/23	Chris Koenig	1.00	Telephone conference with A. Wirtz, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/27/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, special committee re key issues and next steps.
01/27/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, special committee re case strategy.
01/27/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/27/23	Allison Lullo	0.90	Telephone conference with Z. Brez, K&E team and special committee re litigation matter strategy.
01/27/23	Jeffery S. Norman, P.C.	1.10	Prepare for special committee meeting (.3); conference with Company, Centerview, A&M re special committee update (.8).
01/27/23	Gabrielle Christine Reardon	0.70	Draft notes at special committee meeting.
01/27/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/29/23	Joey Daniel Baruh	1.30	Draft minutes on special committee meeting.
01/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, special committee re Examiner report and next steps.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
01/30/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/30/23	Elizabeth Helen Jones	0.50	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
01/30/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/30/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, special committee re case strategy.
01/30/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/30/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/30/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.2); video conference with A. Wirtz and K&E team re special committee update (.8).
01/30/23	Gabrielle Christine Reardon	1.00	Draft notes at special committee meeting.
01/30/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/31/23	Gabriela Zamfir Hensley	2.00	Draft special committee materials re plan alternatives (1.4); revise same (.6).
01/31/23	Chris Koenig	1.90	Review and revise slides for special committee meeting (1.4); correspond with R. Kwasteniet, K&E team re same (.5).
01/31/23	Anthony Vincenzo Sexton, P.C.	0.30	Draft special committee presentation.
02/01/23	Zachary S. Brez, P.C.	1.00	Prepare for special committee meeting (.5); telephone conference with special committee, R. Kwasteniet, K&E team re case updates, next steps (.5).
02/01/23	Simon Briefel	1.10	Draft minutes on special committee meeting.
02/01/23	Gabriela Zamfir Hensley	2.90	Revise, finalize special committee materials (1.4); draft notes at special committee meeting (1.5).
02/01/23	Elizabeth Helen Jones	1.40	Draft notes at special committee meeting with C. Koenig, K&E team, A&M, Centerview, special committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Chris Koenig	3.20	Review and revise slides for special committee call (1.2); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.5).
02/01/23	Ross M. Kwasteniet, P.C.	3.10	Review and revise materials for special committee meeting (1.2); correspond with A. Sexton and J. Norman re same (.5); participate in special committee update meeting (1.4).
02/01/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re case strategy.
02/01/23	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Centerview, Company, special committee re mining operations.
02/01/23	Patricia Walsh Loureiro	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
02/01/23	Allison Lullo	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/01/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/01/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/01/23	Alison Wirtz	1.50	Conference with Company, special committee, advisors, R. Kwasteniet, K&E team re mining (.5); conference with special committee, Company, R. Kwasteniet, K&E team and advisors re status, next steps (1.0).
02/02/23	Joey Daniel Baruh	1.10	Correspond with A. Lullo re company treatment of confidential party.
02/02/23	Victor Hollenberg	0.20	Draft interview outlines re investigation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/02/23	Angelina Moore	0.30	Analyze key documents, previous interviews and prior work product to draft interview outline for Company employee for upcoming interview.
02/03/23	Joey Daniel Baruh	2.80	Draft interview outline for Company employee.
02/03/23	Simon Briefel	0.30	Draft minutes on special committee meeting.
02/03/23	Victor Hollenberg	0.30	Draft interview outlines re investigation.
02/03/23	Elizabeth Helen Jones	0.30	Draft notes at special committee meeting with C. Koenig, K&E team, Centerview, A&M, special committee.
02/03/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re committee pre-call.
02/03/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/03/23	Jeffery S. Norman, P.C.	0.90	Prepare for special committee meeting (.6); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re committee pre-call (.3).
02/03/23	Gabrielle Christine Reardon	0.30	Draft notes at special committee meeting.
02/03/23	Alison Wirtz	0.30	Correspond with special committee and advisors re pre-call for Committee meeting.
02/05/23	Joey Daniel Baruh	4.10	Draft employee interview outline.
02/05/23	Patrick Forte	0.80	Revise employee interview outline.
02/05/23	Hanaa Kaloti	0.30	Review, analyze correspondence from P. Forte summarizing Company employee testimony for special committee presentation.
02/06/23	Joey Daniel Baruh	0.20	Telephone conference with H. Kaloti re special committee presentation.
02/06/23	Simon Briefel	0.30	Draft minutes on special committee meeting.
02/06/23	Patrick Forte	2.00	Analyze and draft summary of employee key communications for inclusion in presentation to special committee.
02/06/23	Patrick Forte	0.20	Conference with A. Lullo, H. Kaloti, J. Baruh, G. Brier, V. Hollenberg and A. Moore re presentation to special committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Nicholas Graves	1.50	Review documents and related support material referenced in employee interview outline.
02/06/23	Victor Hollenberg	0.30	Conference with H. Kaloti and investigative team re special committee matters and workflow.
02/06/23	Victor Hollenberg	2.20	Review, analyze and summarize key documents for special committee presentation.
02/06/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, special committee.
02/06/23	Hanaa Kaloti	0.60	Participate in meeting with R. Kwasteniet, K&E and Latham team re internal strategy re presentation to special committee.
02/06/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with D. Latona, K&E team and special committee re case strategy.
02/06/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/06/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/06/23	Allison Lullo	1.50	Telephone conference with Latham team, H. Kaloti, Z. Brez, D. Latona re special committee presentation (.8); telephone conference with H. Kaloti re same (.2); telephone conference with H. Kaloti, P. Forte, K&E team re special committee presentation (.5).
02/06/23	Rebecca J. Marston	0.10	Telephone conference with special committee, D. Latona, K&E team re case updates, work in process.
02/06/23	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re upcoming presentation to special committee regarding employee misconduct.
02/06/23	Angelina Moore	4.60	Analyze key documents, previous interviews and prior work product to draft interview outline for Company employee for upcoming interview.
02/06/23	Angelina Moore	1.00	Review and analyze key documents, prior interview notes and examiner report re employees for upcoming special committee presentation re employee misconduct.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.4); participate in conference with A. Wirtz and other K&E team re special committee update (.6).
02/06/23	Gabrielle Christine Reardon	0.30	Draft notes at special committee meeting.
02/06/23	Maryam Tabrizi	0.80	Prepare for and participate in telephone conference with A. Lullo, K&E team re weekly status of collections and review strategy (.5); analyze correspondence from K&E, FTI teams re quality control and review plan (.3).
02/06/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/07/23	Joey Daniel Baruh	1.70	Revise presentation for special committee re employee analysis.
02/07/23	Zachary S. Brez, P.C.	0.50	Prepare for special committee telephone conference.
02/07/23	Simon Briefel	0.50	Draft notes at telephone conference with special committee, A&M, Centerview, R. Kwasteniet, K&E team re UCC meeting.
02/07/23	Janet Bustamante	3.00	Respond to attorney document requests for fact development work in preparation for presentation to special committee.
02/07/23	Patrick Forte	0.40	Draft summary of employee key communications for inclusion in presentation to special committee.
02/07/23	Nicholas Graves	1.50	Compile documents referenced in presentation to the special committee.
02/07/23	Victor Hollenberg	0.70	Review, analyze and summarize key documents for special committee presentation.
02/07/23	Hanaa Kaloti	3.20	Analyze employee conduct re fact development for presentation to special committee re same (3.0); telephone conference with A. Lullo re same (.2).
02/07/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, special committee re plan issues and next steps.
02/07/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, special committee re board meeting.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Allison Lullo	4.70	Draft special committee presentation (3.0); telephone conference with R. Kwasteniet re same (.3); telephone conference with G. Brier, Latham team re same (.4); draft special committee readout outline (1.0).
02/07/23	Angelina Moore	1.60	Review and analyze key documents, prior interview notes and examiner report re employees for upcoming presentation to special committee re employee misconduct.
02/07/23	Alison Wirtz	0.40	Telephone conference with C. Koenig, K&E team, Special Committee re Plan, next steps.
02/08/23	Zachary S. Brez, P.C.	0.50	Telephone conference with C. Koenig, K&E team, special committee re board meeting.
02/08/23	Grace C. Brier	1.20	Telephone conference with special committee re examiner report (.4); review and prepare documents for same (.7); conference with A. Lullo re same (.1).
02/08/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, Centerview, A&M, special committee re special committee board meeting.
02/08/23	Hanaa Kaloti	1.70	Participate in meeting with special committee re employee conduct analysis (.7); review talking points beforehand (.5); telephone conference with A. Lullo re final deck for special committee presentation, Examiner report and team assignments (.5).
02/08/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re employee issues and next steps (.5).
02/08/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team, special committee re key issues and next steps.
02/08/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Latham team, special committee re employee matters (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Latham team, special committee re case strategy (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Allison Lullo	1.40	Review and revise talking points for special committee presentation (.7); telephone conference with R. Kwasteniet, K&E team, Latham team and special committee re employee matters (.7).
02/08/23	Rebecca J. Marston	0.90	Telephone conference with special committee, D. Latona, K&E team re plan, case updates.
02/08/23	Joel McKnight Mudd	0.90	Telephone conference with special committee, D. Latona, K&E team re plan, case updates.
02/08/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
02/08/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
02/09/23	Joey Daniel Baruh	0.60	Review, analyze materials for readout deck for special committee.
02/10/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
02/10/23	Elizabeth Helen Jones	1.00	Draft notes at special committee meeting with C. Koenig, K&E team, A&M, Centerview, and special committee.
02/10/23	Chris Koenig	1.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.3); telephone conference with R. Kwasteniet, K&E team, special committee re exclusivity declarations (.5).
02/10/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference participate in telephone conference with C. Koenig, K&E team, special committee re case strategy (.4); participate in telephone conference with C. Koenig, K&E team, special committee re same (.8).
02/10/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.4); telephone conference with R. Kwasteniet, J. Brown, C. Koenig, L. Hamlin, special committee re declarations (.5).
02/10/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/10/23	Allison Lullo	3.50	Draft special committee presentation outline.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Joel McKnight Mudd	0.40	Draft special committee meeting minutes.
02/10/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.4); attend video conference with A. Wirtz and K&E team re special committee update (.6).
02/10/23	Gabrielle Christine Reardon	1.40	Draft notes at special committee meeting.
02/10/23	Alison Wirtz	1.30	Conference with C. Koenig, K&E team, advisors and Special Committee re case strategies and next steps.
02/13/23	Janet Bustamante	1.00	Respond to attorney document requests for fact development re upcoming interviews.
02/13/23	Victor Hollenberg	2.30	Review, analyze and summarize discovery documents.
02/13/23	Elizabeth Helen Jones	0.90	Telephone conference with special committee, C. Koenig, K&E team, Centerview, A&M, re board meeting.
02/13/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/13/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, special committee re case strategy.
02/13/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/13/23	Allison Lullo	1.00	Revise special committee presentation outline.
02/13/23	Angelina Moore	1.20	Analyze and review examiner report re company's policies and systems for incorporation into investigation findings read-out outline.
02/13/23	Joel McKnight Mudd	1.00	Draft notes re telephone conference with R. Kwasteniet, special committee.
02/13/23	Jeffery S. Norman, P.C.	1.00	Participate in video conference with A. Wirtz and K&E team re special committee update.
02/13/23	Gabrielle Christine Reardon	1.00	Draft notes at special committee meeting.
02/13/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Simon Briefel	0.50	Draft minutes on special committee meeting.
02/14/23	Patrick Forte	1.10	Revise special committee readout presentation outline.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Allison Lullo	0.80	Draft special committee presentation outline.
02/15/23	Hunter Appler	0.10	Telephone conference with A. Lullo, K&E team re project status and planning.
02/15/23	Joey Daniel Baruh	0.20	Revise readout deck presentation.
02/15/23	Simon Briefel	0.50	Draft minutes on special committee meeting.
02/15/23	Cassandra Catalano	0.20	Video conference with A. Lullo, H. Kaloti and K&E team re readout deck and case closure.
02/15/23	Patrick Forte	0.20	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, V. Hollenberg and J. Baruh re special committee presentation.
02/15/23	Victor Hollenberg	0.20	Conference with H. Kaloti, A. Lullo and investigative team re presentation strategy and preparation.
02/15/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re deal update.
02/15/23	Hanaa Kaloti	0.90	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); review, analyze presentation outline for special committee (.4).
02/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/15/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee update meeting (.6); telephone conference with C. Koenig and K&E team, A&M, Centerview, special committee re key issues and next steps (.6).
02/15/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case update.

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02/15/23	Allison Lullo	1.70	Telephone conference with H. Kalofi, K&E team re special committee presentation (.5); telephone conference with Company re employee interviews (.2); draft presentation outline (1.0).
02/15/23	Angelina Moore	0.30	Correspond with A. Lullo, K&E team re investigation next steps, including development of deck re findings.
02/16/23	Simon Briefel	0.70	Draft minutes on special committee meeting.
02/16/23	Cassandra Catalano	0.60	Review and analyze readout deck outline.
02/16/23	Cassandra Catalano	0.50	Video conference with A. Lullo, H. Kaloti and Company re employee interview.
02/16/23	Patrick Forte	0.20	Telephone conference with V. Hollenberg re special committee presentation.
02/16/23	Patrick Forte	0.30	Review and analyze key documents for inclusion in special committee presentation.
02/16/23	Victor Hollenberg	0.20	Conference with P. Forte re fact development and analysis re special committee presentation
02/16/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re special committee meeting.
02/16/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/16/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with C. Koenig, K&E team, special committee re key issues and next step (.5); participate in telephone conference with C. Koenig, K&E team, special committee re same (.6).
02/16/23	Dan Latona	1.50	Telephone conference with C. Koenig, A&M team, Centerview team, Company, special committee re mining (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re case strategy (1.0).
02/16/23	Rebecca J. Marston	0.80	Telephone conference with special committee, D. Latona, K&E team re case updates.
02/16/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee update (.3); conference with A. Wirtz and other K&E team re special committee update (.7).
02/16/23	Gabrielle Christine Reardon	0.80	Draft notes at special committee meeting.

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02/16/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1); conference with Company, special committee and advisors re mining update (.5).
02/17/23	Simon Briefel	1.20	Draft minutes on special committee meeting.
02/17/23	Patrick Forte	0.80	Review and analyze key documents for inclusion in special committee presentation.
02/17/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re special committee meeting.
02/17/23	Hanaa Kaloti	1.20	Draft final readout deck for special committee.
02/17/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/17/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/17/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/17/23	Rebecca J. Marston	1.40	Telephone conference with C. Koenig, K&E team, special committee re case status, updates.
02/17/23	Joel McKnight Mudd	0.40	Draft special committee meeting minutes.
02/17/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/17/23	Gabrielle Christine Reardon	1.40	Draft notes at special committee meeting.
02/17/23	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/18/23	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re investigation.
02/18/23	Asheesh Goel, P.C.	0.50	Telephone conference with Z. Brez re key issues, next steps.
02/18/23	Gabriela Zamfir Hensley	1.10	Draft notes at special committee meeting.
02/20/23	Simon Briefel	0.80	Draft minutes on special committee meeting.
02/20/23	Cassandra Catalano	3.00	Draft and revise readout deck outline for special committee re compliance and controls documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Patrick Forte	1.20	Revise special committee presentation outline.
02/20/23	Patrick Forte	0.80	Review and analyze key documents for inclusion in special committee presentation.
02/20/23	Asheesh Goel, P.C.	2.50	Telephone conference with Z. Brez re case updates, next steps (.5); analyze staffing model (1.5); telephone conference with Company re case updates, next steps (.5).
02/20/23	Victor Hollenberg	1.80	Review, analyze and summarize documents for special committee presentation outline.
02/20/23	Elizabeth Helen Jones	1.10	Telephone conference with special committee, K&E team, C. Koenig, A&M, Centerview re special committee board call.
02/20/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/20/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee update call (.4); telephone conference with special committee, K&E team, C. Koenig, A&M, Centerview re key issues and next steps. (.8).
02/20/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/20/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/20/23	Rebecca J. Marston	0.80	Telephone conference with K&E team, special committee re case updates.
02/20/23	Angelina Moore	7.10	Draft outline of investigation findings, including incorporation of interviews and key documents, for upcoming presentation to Company.
02/20/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.2); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps. (.8).
02/20/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
02/20/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/21/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re project status and planning.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Simon Briefel	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re Core dispute.
02/21/23	Cassandra Catalano	2.00	Draft and revise readout deck outline re compliance and controls documents for special committee.
02/21/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, L. Riff, and FTI team re document production status.
02/21/23	Asheesh Goel, P.C.	2.00	Review, analyze background materials (1.0); review, analyze key documents (1.0).
02/21/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re Core issues and next steps.
02/22/23	Bob Allen, P.C.	0.70	Telephone conference with special committee re status of regulatory matters.
02/22/23	Joey Daniel Baruh	3.60	Revise committee readout presentation for special committee.
02/22/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
02/22/23	Asheesh Goel, P.C.	1.00	Telephone conference with Z. Brez, A. Lullo, B. Allen re strategy.
02/22/23	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, special committee, C. Koenig, A&M, Centerview re special committee meeting.
02/22/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with D. Latona, K&E team, special committee re mining and general updates.
02/22/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (.9); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re mining (.5).
02/22/23	Patricia Walsh Loureiro	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9).
02/22/23	Rebecca J. Marston	0.90	Telephone conference with special committee, D. Latona, K&E team re case updates.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/22/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
02/22/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); conference with Company, advisors re mining (.6).
02/23/23	Joey Daniel Baruh	3.30	Conference with A. Lullo re special committee talking points (.5); draft talking points materials (2.8).
02/23/23	Cassandra Catalano	0.10	Review and analyze Company employee key statements and documents outline.
02/23/23	Elizabeth Helen Jones	0.80	Correspond with R. Kwasteniet, K&E team, Company re special committee authority.
02/24/23	Joey Daniel Baruh	2.50	Draft talking points materials for special committee.
02/24/23	Cassandra Catalano	3.10	Draft and analyze Company employee key statements and documents outline.
02/24/23	Elizabeth Helen Jones	1.50	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
02/24/23	Chris Koenig	1.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/24/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for special committee update meeting (.4); telephone conference with special committee, C. Koenig, K&E team re key issues and next steps (1.2).
02/24/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/24/23	Rebecca J. Marston	1.30	Telephone conference with special committee, D. Latona, K&E team re case status, updates.
02/24/23	Joel McKnight Mudd	0.70	Draft special committee meeting notes.
02/24/23	Patrick J. Nash Jr., P.C.	1.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/24/23	Gabrielle Christine Reardon	1.80	Take minutes at special committee meeting.
02/24/23	Maryam Tabrizi	0.50	Analyze correspondence, talking points and preparation material from A. Lullo re special committee.
02/24/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
02/27/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re plan issues.
02/27/23	Elizabeth Helen Jones	1.10	Draft notes at special committee board call with C. Koenig, K&E team, A&M, Centerview, and special committee.
02/27/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re case strategy.
02/27/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Rebecca J. Marston	1.00	Telephone conference with special committee, D. Latona, K&E team re case status, updates.
02/27/23	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Gabrielle Christine Reardon	1.00	Draft notes at special committee meeting.
02/27/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

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02/28/23	Simon Briefel	0.70	Draft minutes on special committee meeting.
02/28/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee re case updates (.6); telephone conference with D. Barse re case updates (.2); telephone conference with special committee member re case updates (.1).
02/28/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re plan settlement negotiations and next steps.
02/28/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, special committee re case updates (.6); telephone conference with D. Barse re case updates (.2); telephone conference with A. Carr re case updates (.1).
02/28/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, Centerview team, Company, special committee re plan term sheet.
02/28/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/28/23	Rebecca J. Marston	0.70	Telephone conference with special committee, D. Latona, K&E team re plan, case updates.
02/28/23	Jeffery S. Norman, P.C.	0.70	Prepare for special committee meeting (.3); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.4).
02/28/23	Gabrielle Christine Reardon	0.70	Draft notes at special committee meeting.
02/28/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
<b>Total</b>		<b>402.70</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155384**  
**Client Matter: 53363-30**

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**In the Matter of Stake Hound Litigation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 23,624.00

Total legal services rendered

\$ 23,624.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155384

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	6.20	1,675.00	10,385.00
Joseph A. D'Antonio	7.30	985.00	7,190.50
Leah A. Hamlin	3.10	1,135.00	3,518.50
T.J. McCarrick	2.00	1,265.00	2,530.00
<b>TOTALS</b>	<b>18.60</b>		<b>\$ 23,624.00</b>

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Stake Hound Litigation

Invoice Number: 1010155384  
 Matter Number: 53363-30

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/19/23	Judson Brown, P.C.	0.80	Review, analyze confidential memorandum re potential claims (.3); telephone conference with Company, Fireblocks counsel re same (.5).
01/28/23	Joseph A. D'Antonio	0.20	Review, analyze work product re confidential party (.1); correspond with J. Brown, T. McCarrick, L. Hamlin re same (.1).
02/05/23	Judson Brown, P.C.	0.80	Review and analyze confidential memorandum re potential claims (.4); telephone conference with T. McCarrick, K&E team re same (.4).
02/05/23	Joseph A. D'Antonio	1.60	Conference with J. Brown, T. McCarrick, L. Hamlin re confidential party litigation (.6); draft research analysis re same (1.0).
02/05/23	Leah A. Hamlin	1.00	Review, analyze memorandum re confidential party litigation (.3); telephone conference with J. Brown re litigation strategy re same (.7).
02/06/23	Judson Brown, P.C.	1.60	Review, analyze research re potential claims against Fireblocks (.5); review, draft correspondence with J. D'Antonio, K&E team, Company re same (.4); telephone conference with Company re potential claim (.7).
02/06/23	Joseph A. D'Antonio	2.70	Correspond with J. Brown, T. McCarrick, L. Hamlin re litigation research issues (.5); research case law re same (1.6); conference with J. Brown, T. McCarrick, R. Kwasteniet, Company re same (.6).
02/06/23	T.J. McCarrick	0.50	Telephone conference with J. Brown, R. Kwasteniet, Company re potential claims.
02/13/23	Judson Brown, P.C.	0.30	Review, draft correspondence with T. McCarrick, K&E team re potential claims and strategy issues.
02/13/23	Joseph A. D'Antonio	0.30	Correspond with J. Brown, T. McCarrick, L. Hamlin re confidential potential claims.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 Stake Hound Litigation

Invoice Number: 1010155384  
 Matter Number: 53363-30

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Judson Brown, P.C.	1.70	Review, analyze confidential memorandum and correspondence to assess potential litigation claims (.3); telephone conferences with Company, T. McCarrick, K&E team re potential litigation claims (1.2); review, draft correspondence re same (.2).
02/14/23	Joseph A. D'Antonio	2.00	Conference with J. Brown, T. McCarrick, L. Hamlin re potential claims (.9); conference with J. Brown, T. McCarrick, L. Hamlin, Company re same (1.1).
02/14/23	Leah A. Hamlin	2.00	Telephone conference with J. Brown, K&E team re potential claims for staked ETH (.9); telephone conference with Company re same, litigation strategy (1.1).
02/14/23	T.J. McCarrick	1.50	Telephone conference with J. Brown, K&E team re litigation strategy (.5); review, analyze potential claims analysis (.2); telephone conference with L. Hamlin, K&E team Company re litigation strategy (.8).
02/22/23	Judson Brown, P.C.	0.50	Review, draft correspondence with Company, J. D'Antonio, K&E team re potential claims.
02/24/23	Judson Brown, P.C.	0.50	Review, draft correspondence with Company, J. D'Antonio, K&E team re potential claims and settlement.
02/24/23	Joseph A. D'Antonio	0.50	Draft claim analysis re confidential party litigation.
02/24/23	Leah A. Hamlin	0.10	Review, revise draft litigation strategy plan re confidential party strategy plan.
<b>Total</b>		<b>18.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155385**  
**Client Matter: 53363-38**

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**In the Matter of Blockchain Access UK Litigation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 737.50

Total legal services rendered

\$ 737.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155385

Celsius Network LLC

Matter Number:

53363-38

Blockchain Access UK Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	0.50	1,475.00	737.50
<b>TOTALS</b>	<b>0.50</b>		<b>\$ 737.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155385

Celsius Network LLC

Matter Number:

53363-38

Blockchain Access UK Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/09/23	Susan D. Golden	0.50	Correspond with C. Koenig, A. Wirtz, and J. Mudd re barrister expenses and review barrister invoices.
<b>Total</b>		<b>0.50</b>	

**KIRKLAND & ELLIS LLP**

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300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155386**  
**Client Matter: 53363-41**

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**In the Matter of Tether Limited Litigation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 9,132.00

Total legal services rendered

\$ 9,132.00



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155386

Celsius Network LLC

Matter Number:

53363-41

Tether Limited Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	3.90	1,675.00	6,532.50
Elizabeth Helen Jones	0.30	1,155.00	346.50
T.J. McCarrick	1.00	1,265.00	1,265.00
Ben Wallace	0.20	1,265.00	253.00
Alex Xuan	1.00	735.00	735.00
<b>TOTALS</b>	<b>6.40</b>		<b>\$ 9,132.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155386

Celsius Network LLC

Matter Number:

53363-41

Tether Limited Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/12/23	Judson Brown, P.C.	0.40	Review and draft correspondence with C. Koenig, K&E team re potential claims against confidential party.
01/12/23	T.J. McCarrick	0.50	Telephone conference re litigation strategy with B. Wallace.
01/13/23	Judson Brown, P.C.	0.40	Review and draft correspondence to T. McCarrick re letter to confidential party.
01/15/23	Judson Brown, P.C.	0.20	Review and draft correspondence with Company, B. Wallace, K&E team re correspondence seeking documents.
01/15/23	Ben Wallace	0.20	Finalize confidential party document-demand letter.
01/16/23	Judson Brown, P.C.	0.10	Review and draft correspondence with Company, K&E team, B. Wallace re correspondence seeking documents.
01/23/23	Judson Brown, P.C.	0.50	Review and analyze correspondence from confidential party counsel (.3); review and draft correspondence to B. Wallace, K&E team, Company re same (.2).
01/24/23	Judson Brown, P.C.	0.80	Telephone conference with B. Wallace, K&E team re correspondence with confidential party's counsel (.5); review and draft correspondence re request for documents from confidential party (.3).
01/24/23	T.J. McCarrick	0.50	Telephone conference with B. Wallace re claims, litigation strategy, jurisdiction.
01/28/23	Judson Brown, P.C.	0.50	Review and revise correspondence to confidential party's counsel re jurisdiction issues (.3); review and draft correspondence with B. Wallace, K&E team re same (.2).
01/30/23	Judson Brown, P.C.	0.80	Review and analyze confidential party's pleadings in bankruptcy case (.2); review and draft correspondence to B. Wallace, K&E team, Company re same (.3); telephone conference with B. Wallace re same (.2); review and analyze correspondence to confidential party (.1).
01/30/23	Elizabeth Helen Jones	0.30	Correspond with B. Wallace, A. Xuan re confidential party's filings.
01/30/23	Alex Xuan	1.00	Research re confidential party notice.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155386

Celsius Network LLC

Matter Number:

53363-41

Tether Limited Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Judson Brown, P.C.	0.20	Review and analyze correspondence from confidential party's counsel (.1); review and draft correspondence to B. Wallace, K&E team, re same (.1).
<b>Total</b>		<b>6.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1050076181**  
**Client Matter: 53363-43**

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**In the Matter of Examiner Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 809,271.50

Total legal services rendered

\$ 809,271.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joey Daniel Baruh	12.20	985.00	12,017.00
Matthew Beach	7.50	295.00	2,212.50
Nicholas Benham	18.60	985.00	18,321.00
Megan Bowsher	3.80	395.00	1,501.00
Zachary S. Brez, P.C.	5.70	1,985.00	11,314.50
Simon Briefel	8.60	1,245.00	10,707.00
Grace C. Brier	119.10	1,215.00	144,706.50
Judson Brown, P.C.	10.50	1,675.00	17,587.50
Janet Bustamante	8.00	395.00	3,160.00
Steven M. Cantor	1.00	1,455.00	1,455.00
Cassandra Catalano	7.00	1,245.00	8,715.00
Joseph A. D'Antonio	81.70	985.00	80,474.50
Patrick Forte	2.90	985.00	2,856.50
Leah A. Hamlin	26.20	1,135.00	29,737.00
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Victor Hollenberg	3.30	850.00	2,805.00
Elizabeth Helen Jones	0.60	1,155.00	693.00
Hanaa Kaloti	32.60	1,310.00	42,706.00
Chris Koenig	12.00	1,425.00	17,100.00
Ross M. Kwasteniet, P.C.	64.40	2,045.00	131,698.00
Dan Latona	55.00	1,375.00	75,625.00
Allison Lullo	68.20	1,410.00	96,162.00
T.J. McCarrick	1.00	1,265.00	1,265.00
Angelina Moore	6.40	1,080.00	6,912.00
Patrick J. Nash Jr., P.C.	5.00	2,045.00	10,225.00
Robert Orren	0.20	570.00	114.00
Morgan Lily Phoenix	7.70	715.00	5,505.50
Anthony Vincenzo Sexton, P.C.	3.10	1,680.00	5,208.00
Hannah C. Simson	21.20	1,080.00	22,896.00
Ken Sturek	72.30	550.00	39,765.00
Maryam Tabrizi	1.50	585.00	877.50
William Thompson	2.90	995.00	2,885.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Casllen Timberlake	3.00	335.00	1,005.00
Alison Wirtz	0.50	1,295.00	647.50
Tanzila Zomo	0.50	325.00	162.50
<b>TOTALS</b>	<b>674.40</b>		<b>\$ 809,271.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/01/23	Nicholas Benham	1.10	Review, analyze documents re interview of Company employee.
01/01/23	Simon Briefel	0.30	Correspond with Company, G. Brier, A&M, Centerview re high priority diligence items.
01/01/23	Grace C. Brier	1.70	Analyze, redact personal identifiable information from document queued for production (1.2); review, finalize draft production set for Examiner production request (.5).
01/01/23	Joseph A. D'Antonio	0.90	Review, analyze documents for production to Examiner.
01/02/23	Grace C. Brier	2.20	Correspond with R. Kwasteniet, K&E team re Examiner requests, interview scheduling (.9); correspond with K. Sturek, K&E team re document productions to Examiner team (.4); prepare documents for employee interview preparation session (.9).
01/02/23	Joseph A. D'Antonio	1.40	Review and code documents for production to Examiner.
01/02/23	Leah A. Hamlin	0.10	Review and analyze documents requested by Examiner.
01/02/23	Ross M. Kwasteniet, P.C.	2.60	Analyze status of Examiner diligence and interview requests and responses to same (1.2); correspond with G. Brier, K&E team re same (1.4).
01/02/23	Allison Lullo	0.60	Review and analyze lending employee interview documents.
01/02/23	Hannah C. Simson	0.10	Correspond with FTI re production of documents to Examiner.
01/02/23	Ken Sturek	3.10	Refine searches for potential production documents and provide to team (2.3); download metadata sheet for latest draft production (.2); coordinate with FTI on access for Latham and the client (.6).
01/03/23	Matthew Beach	3.50	Review, update materials in case-related database for Examiner (1.5); review, analyze master case chronology for new additions (1.0); update chronology documents saved search in Relativity (.5); search for and pull notes from Examiner interviews (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Nicholas Benham	7.40	Draft outline for Company employee interview (4.0); review, analyze documents re same (3.1); revise interview outline (.3).
01/03/23	Grace C. Brier	8.00	Draft correspondence to Jenner & Block team re document productions (.5); telephone conference with Examiner team (.3); review and analyze documents to prepare for employee interview (.5); conduct employee interview preparation session (1.5); telephone conference with Company re Examiner interviews (.2); telephone conference with H&K re Examiner employee interview (.2); attend employee Examiner interview (3.1); correspond with R. Kwasteniet, K&E team re employee interview (.3); telephone conference with A. Lullo re Examiner interviews (.2); finalize and serve document production letters to Jenner team, W&C (.5); review, analyze outstanding document requests for upcoming Examiner production (.3); review, analyze documents re same (.4).
01/03/23	Judson Brown, P.C.	0.20	Review and draft correspondence with G. Brier, K&E team re Examiner investigation and discovery issues.
01/03/23	Steven M. Cantor	1.00	Participate in Examiner interview of company employee.
01/03/23	Cassandra Catalano	0.40	Review and analyze Company employee interview summaries and documentation.
01/03/23	Cassandra Catalano	0.50	Review and analyze correspondence re interview summaries.
01/03/23	Cassandra Catalano	0.30	Review, analyze CEL collateralization summary.
01/03/23	Joseph A. D'Antonio	2.70	Review, analyze document reports re Examiner document production (2.3); video conference with G. Brier, K&E team, Jenner team re diligence matters (.4).
01/03/23	Leah A. Hamlin	3.70	Review, analyze documents re preparation session with employee re Examiner interview (.3); conference with Company employee re Examiner interview preparation (2.2); attend Examiner interview with Company employee (1.2).



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Hanaa Kaloti	3.60	Participate in Examiner interview of Company employee (2.0); review and analyze documents for fact development (1.0); conduct industry research (.2); review and analyze summary of Finance and Operations employee interview (.4).
01/03/23	Ross M. Kwasteniet, P.C.	1.20	Coordinate with G. Brier, Company re Examiner diligence requests and open interview requests.
01/03/23	Dan Latona	5.00	Telephone conference with R. Kwasteniet, G. Brier, A&M team, Company, Jenner team re Examiner diligence requests (.5); telephone conference with G. Brier, Company re Examiner interview preparation (.5); telephone conference with G. Brier, A&M team, Company, Jenner re first Examiner interview (1.0); telephone conference with G. Brier, A&M team, Company, Jenner re second Examiner interview (3.0).
01/03/23	Allison Lullo	1.00	Revise Company employee interview outline.
01/03/23	Allison Lullo	2.50	Draft notes at Examiner interview of Company employee.
01/03/23	Hannah C. Simson	1.30	Attend Examiner interview of Company employee.
01/03/23	Hannah C. Simson	0.20	Correspond with G. Brier, K. Sturek, K&E team re production of documents to Examiner.
01/03/23	Hannah C. Simson	0.10	Correspond with FTI team re production of documents to Examiner.
01/03/23	Ken Sturek	6.00	Continue to generate saved searches for sets of documents re potential production n (2.3); provide saved searches for draft Exam_011 to FTI and request exclusions be applied for further review (.9); download additional deposition documents from Lexitas portal and update TextMap database re same (2.8).
01/04/23	Nicholas Benham	2.30	Review, analyze documents re interview of Company employee.
01/04/23	Simon Briefel	0.60	Telephone conference with G. Brier, Company, A&M, Centerview re high priority diligence requests of Examiner.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Grace C. Brier	4.60	Telephone conference with J. Brown re Examiner interviews and document productions (.5); confer with T. McCarrick and L. Hamlin re Examiner interview coverage (.5); telephone conference re diligence requests with S. Briefel, Company, and A&M (.6); confer with Company re document productions (.1); telephone conference with Paul Hastings re Examiner interview (.4); correspond with Jenner and Paul Hastings re protective order (.3); correspond with J. D'Antonio, K&E team re document productions to Examiner (.9); conduct quality control of documents queued for Examiner productions (1.3).
01/04/23	Judson Brown, P.C.	0.50	Telephone conference with G. Brier, T. McCarrick, K&E team re investigation and discovery issues.
01/04/23	Joseph A. D'Antonio	6.50	Review, analyze documents for production in response to Examiner requests (3.9); review and analysis re same (1.1); correspond with G. Brier, FTI re same (1.0); video conference with G. Brier, employee, K&E, A&M teams, Company re diligence matters (.5).
01/04/23	Leah A. Hamlin	3.90	Correspond with T. McCarrick re Examiner interviews (.1); telephone conference with G. Brier re Examiner interview strategy (.5); review documents to prepare for employee Examiner interview (2.1); correspond with Company re Company employee interview (.2); telephone conference with A&M re preparing for Company employee Examiner interview (1.0).
01/04/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, G. Brier, Davis Polk re Examiner interview (.3); telephone conference with G. Brier, S. Briefel, A&M team, Company re Examiner diligence requests (.4).
01/04/23	Allison Lullo	0.20	Telephone conference with Paul Hastings re interviews.
01/04/23	T.J. McCarrick	1.00	Telephone conference with G. Brier and L. Hamlin re CEL token strategy re Examiner.
01/04/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re production of documents to Examiner.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Hannah C. Simson	0.20	Review, analyze documents for privilege re Examiner production.
01/04/23	Hannah C. Simson	0.50	Conference with G. Brier, FTI team, K&E team re production of documents to Examiner.
01/04/23	Ken Sturek	1.40	Coordinate with J. D'Antonio to refine additional searches on database for Examiner requests (.6); request batching of specific sets of documents from FTI (.8).
01/05/23	Nicholas Benham	1.10	Draft Company employee interview outline.
01/05/23	Zachary S. Brez, P.C.	1.00	Draft notes at Examiner interview of Company employee.
01/05/23	Grace C. Brier	8.10	Participate in Examiner team interview of former Company employee (6.5); confer with D. Latona re same (.2); correspond R. Kwasteniet and K&E team re Examiner interviews of current employees (.3); confer with T. McCarrick re same (.2); confer with J. Brown re Examiner interviews (.1); finalize review of documents queued for production for quality control purposes (.6); correspond with vendor at FTI re same (.2).
01/05/23	Joseph A. D'Antonio	4.30	Review and analyze documents re production to Examiner (3.9); further review and analyze documents re production to Examiner (3.6); correspond with G. Brier, FTI re same (.8).
01/05/23	Leah A. Hamlin	3.60	Prepare for Examiner preparation session with Company employee (1.5); conduct Examiner preparation session for Company employee (2.1).
01/05/23	Hanaa Kaloti	7.00	Participate in Examiner interview of Company employee.
01/05/23	Ross M. Kwasteniet, P.C.	3.60	Telephonically attend portion of Examiner employee interview (2.2); review and analyze status of Examiner diligence requests (1.4).
01/05/23	Dan Latona	6.20	Telephonically attend Examiner interview.
01/05/23	Allison Lullo	6.50	Draft notes at Examiner interview of Company employee.
01/05/23	Hannah C. Simson	4.20	Continue reviewing documents for privilege re production to Examiner.
01/05/23	Hannah C. Simson	0.20	Correspond with G. Brier, M. Phoenix, K&E team re production of documents to Examiner.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Ken Sturek	5.20	Continue to provide database support to J. D'Antonio and G. Brier re finalizing searches for latest production volume (3.2); coordinate with FTI re changes to draft production set and verify implementation of updated parameters (1.2); upload document to FTI and provide loading instructions re same (.8).
01/06/23	Nicholas Benham	4.10	Draft Company employee interview outline (2.8); review, analyze documents re same (1.3).
01/06/23	Zachary S. Brez, P.C.	0.40	Prepare for telephone conference with Examiner re KEPR investigation.
01/06/23	Zachary S. Brez, P.C.	0.30	Participate in telephone conference with Examiner re same.
01/06/23	Simon Briefel	0.50	Telephone conference with Company, A&M, Centerview, G. Brier re high priority Examiner diligence list.
01/06/23	Grace C. Brier	3.00	Telephone conference re high priority Examiner diligence with S. Briefel, Company, and A&M (.4); review and analyze draft document production for privilege (1.5); correspond with Company and Latham team re upcoming production (.4); correspond with K. Sturek, K&E team, and document vendor at FTI re document productions (.7).
01/06/23	Joseph A. D'Antonio	8.30	Review, analyze documents for production to Examiner (3.9); further review, analyze documents for production to Examiner (3.4); correspond with G. Brier, FTI re the same (1.0).
01/06/23	Leah A. Hamlin	1.90	Attend Examiner interview of Company employee.
01/06/23	Hanaa Kaloti	0.70	Review employee interview outline and documents (.4); review key document summaries (.3).
01/06/23	Dan Latona	1.20	Telephone conference with S. Briefel, A&M team, Company re Examiner diligence requests (.2); telephone conference with L. Hamlin, A&M team, Company, Jenner team re Examiner interview (1.0).
01/06/23	Hannah C. Simson	1.90	Review, analyze documents for privilege before production to Examiner.

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01/06/23	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re document production to Examiner.
01/06/23	Ken Sturek	1.80	Upload additional data to FTI and provide instructions for processing and loading to database (.4); coordinate with B. Ramirez re instructions for re-imaging of Slack documents and download transparent redactions re same (.9); update draft production set to include additional document request (.5).
01/07/23	Grace C. Brier	3.30	Correspond with J. D'Antonio, K&E team, and vendor at FTI re upcoming document productions (.7); cross check draft document productions for quality control purposes and privilege issues (2.6).
01/07/23	Joseph A. D'Antonio	0.60	Review, analyze documents re document production to Examiner.
01/07/23	Ross M. Kwasteniet, P.C.	1.20	Analyze status re certain Examiner diligence and interview requests (1.1); correspondence with S. Pillay re same (.1).
01/07/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re production of documents to Examiner.
01/08/23	Grace C. Brier	2.10	Correspond with J. D'Antonio, K&E team re document productions (.8); correspond with R. Kwasteniet, employee counsel re Examiner interviews (.4); review, analyze documents queued for production per emails with FTI (.7); confer with FTI re production (.2).
01/08/23	Joseph A. D'Antonio	0.60	Correspond with G. Brier, examiner team, W&C re document productions.
01/08/23	Ross M. Kwasteniet, P.C.	1.40	Analyze follow-up on issues re Examiner diligence and interview requests.
01/08/23	Ken Sturek	1.90	Download production volume EXAM_011 from FTP and upload to production FTP for Examiner and W&C counsel (.6); revise draft searches for next round of Examiner production set (1.3).
01/09/23	Matthew Beach	2.00	Search for and collect documents referenced in Examiner interview.
01/09/23	Simon Briefel	0.30	Telephone conference with A&M, Centerview, Company, G. Brier re high priority diligence matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Grace C. Brier	4.20	Call with Holland & Knight re employee interview (.3); weekly telephone conference with Examiner team (.3); correspond with Paul Hastings and W&C teams re scheduling (.4); prepare documents for employee Examiner interview preparation meeting (1.9); correspond with Company re document productions and interviews (.3); conference with Latham re Examiner report (.3); correspond with K. Sturek, K&E team re document productions (.3); correspond with J. Brown re representation for depositions (.2); correspond with personal counsel for employees re interview requests (.2).
01/09/23	Janet Bustamante	2.00	Review and organize material for Company employee interview per N. Benham.
01/09/23	Cassandra Catalano	0.10	Review, analyze notes re Company employee Examiner interview.
01/09/23	Joseph A. D'Antonio	5.90	Review and analyze documents re Examiner document requests (1.5); correspond with G. Brier re Examiner document requests (.5); review and analyze documents re employee Examiner interview (3.9).
01/09/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, K&E team, Examiner team re diligence matters.
01/09/23	Leah A. Hamlin	0.60	Review and analyze documents responsive to Examiner's priority requests.
01/09/23	Dan Latona	0.50	Telephone conference with G. Brier, S. Briefel, A&M, Company re Examiner diligence requests.
01/09/23	Allison Lullo	1.50	Review and analyze key documents for Examiner (1.2); review, analyze note of Examiner interview of employee (.3).
01/09/23	Hannah C. Simson	1.60	Correspond with G. Brier, K&E team re Examiner interviews (.6); conduct searches for documents for Examiner interviews (1.0).
01/09/23	Ken Sturek	2.30	Provide FTI with instructions for batching draft set of Examiner documents for QC at the request of G. Brier (.9); upload Portfolio Committee documents to FTI for loading to database and provide instructions re same (1.4).
01/10/23	Matthew Beach	0.50	Pull and circulate Examiner interview notes to A. Lullo and K&E team.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Megan Bowsher	2.80	Review, analyze documents sent by Examiner re employee interviews (.7); file and organize documents re same for attorney review (1.6); file and organize documents and correspondence re productions to Examiner (.5).
01/10/23	Grace C. Brier	1.10	Correspond with R. Kwasteniet and K&E team re Examiner interview schedule (.5); correspond with Jenner and Block re same (.3); conference with counsel for R. Sabo re Examiner interviews (.3).
01/10/23	Judson Brown, P.C.	0.50	Review and draft correspondences with G. Brier, K&E team re discovery issues.
01/10/23	Cassandra Catalano	0.50	Review and analyze Examiner notes re Company employee interviews.
01/10/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, K&E team, FTI re diligence matters.
01/10/23	Joseph A. D'Antonio	2.50	Review and analyze documents for production re Examiner document requests.
01/10/23	Joseph A. D'Antonio	2.60	Review and analyze documents for employee Examiner interview preparation (2.3); correspond with G. Brier, K. Sturek re same (.3).
01/10/23	Joseph A. D'Antonio	3.10	Video conference with G. Brier, Company, Paul Hastings, Latham re former employee examiner and W&C interview preparation.
01/10/23	Leah A. Hamlin	3.90	Draft interview memo re Examiner interview of employee (.6); prepare for Examiner preparation session for Company employee (2.8); review and analyze documents for Examiner priority requests (.5).
01/10/23	Ross M. Kwasteniet, P.C.	2.50	Analyze issues re potential delay in final Examiner report (1.2); analyze status of open diligence and interview requests (.9); telephone conference with S. Pillay re status of report and diligence issues (.4).
01/10/23	Dan Latona	5.00	Telephone conferences with G. Brier, Paul Hastings re Examiner interview preparation (2.0); telephone conference with G. Brier, Paul Hastings re Examiner interview preparation (3.0).

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01/10/23	Allison Lullo	4.90	Review and analyze Examiner interview notes (1.0); review and analyze key documents re same (3.5); telephone conference with Company re interviews (.2); telephone conference with Company re interviews (.2).
01/10/23	Hannah C. Simson	6.00	Correspond with G. Brier and K&E team re production of documents to Examiner (.4); participate in Examiner interview preparation session for former Company employee (1.3); review and analyze prior former employee interview memo for purposes of preparing for Examiner interview (.3); telephone conference with FTI re document productions (.5); correspond with G. Brier re interview preparation strategy for former employee's Examiner interview (.1); edit and revise Examiner interview memos (.2); draft questions for former employee's preparation session (1.3); review and analyze documents in preparation for former employee's Examiner interview (1.9).
01/10/23	Ken Sturek	5.00	Provide instructions to FTI for applying specific exclusions to draft set of documents for next potential production (2.6); revise chart received from J. D'Antonio with production bates values (.9); search database for specific documents. pull metadata (1.5).
01/11/23	Matthew Beach	1.00	Research, compile documents referenced in Company employee Examiner interview.
01/11/23	Megan Bowsher	0.20	File and organize interview documents sent by Examiner re former employee for attorney review.
01/11/23	Simon Briefel	0.50	Telephone conference with G. Brier, A&M, Company re high priority Examiner diligence items.
01/11/23	Grace C. Brier	6.10	Attend former employee's Examiner interview (2.0); attend former employee Examiner interview (2.0); video conference with J. D'Antonio, L. Hamlin, employee, employee counsel re Examiner interview preparation session (2.1).



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01/11/23	Grace C. Brier	3.50	Telephone conference with S. Briefel, Company, A&M re status of diligence (.5); confer with Latham and Watkins re document review (.2); confer with Company re interviews (.4); confer with W&C re interview scheduling (.2); review and analyze documents queued for production to Examiner team (1.4); correspond with FTI re document production (.3); telephone conference with Examiner team re check-in and work in process (.2); review and analyze documents for employee interview (.3).
01/11/23	Judson Brown, P.C.	0.50	Review and draft correspondence with G. Brier, K&E team re discovery issues and report.
01/11/23	Joseph A. D'Antonio	2.10	Attend former employee video interview with Examiner.
01/11/23	Joseph A. D'Antonio	2.30	Video conference with L. Hamlin, G. Brier, J. McNeily, employee, employee counsel re Examiner interview preparation.
01/11/23	Joseph A. D'Antonio	3.80	Review, analyze documents re document production to Examiner (3.2); correspond with G. Brier, FTI re the same (.6).
01/11/23	Joseph A. D'Antonio	0.70	Video conference with G. Brier, A&M, Company re diligence matters.
01/11/23	Leah A. Hamlin	4.50	Preparation re employee Examiner interview preparation session (1.7); telephone conference with J. D'Antonio re preparation session with employee re Examiner interview (.2); telephone conference with G. Brier re additional Examiner collections and interview strategy (.4); telephone conference with J. D'Antonio, employee, employee counsel re Examiner interview preparation (2.2).
01/11/23	Hanaa Kaloti	4.00	Participate in Examiner interviews of Company employees.
01/11/23	Hanaa Kaloti	0.20	Review, analyze documents shown to interviewees during Examiner interviews.
01/11/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with Examiner and team re open diligence and interview requests (.3); telephone conference with S. Pillay re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Dan Latona	3.40	Telephone conference with G. Brier, A&M team, Company, Jenner team re first Examiner interview (1.4); telephone conference with G. Brier, A&M team, Company, Jenner team re first Examiner interview (1.4); telephone conference with S. Briefel, A&M team, Company re Examiner diligence (.6).
01/11/23	Allison Lullo	3.00	Draft notes and attend Examiner interview of Company employee (2.0); attend Examiner interview of Company employee (1.0).
01/11/23	Allison Lullo	1.00	Review, analyze Examiner interview notes.
01/11/23	Hannah C. Simson	2.90	Correspond with G. Brier, K&E team re production of documents to Examiner (.2); correspond with FTI team re production of documents to Examiner (.2); attend former employee's Examiner interview (1.9); review and analyze documents for privilege re Examiner production (.6).
01/11/23	Ken Sturek	1.80	Search for specific production files and capture metadata at the request of Examiner for G. Brier.
01/12/23	Matthew Beach	0.50	Review and update materials in case-related database per J. Bustamante (.4); review Examiner interview notes folder for new additions (.1).
01/12/23	Megan Bowsher	0.50	File and organize interview documents sent by Examiner re current and former employee.
01/12/23	Simon Briefel	0.20	Correspond with Company, G. Brier, Centerview, A&M re high priority diligence list.
01/12/23	Grace C. Brier	3.50	Telephone conference with former employee re Examiner interview preparation (3.0); review, analyze documents in preparation of same (.5).
01/12/23	Grace C. Brier	2.90	Confer with L. Hamlin, J. Brown, and T. McCarrick re interrogatories (.4); confer with Paul Hastings team and former employee re Examiner interview (.1); review draft document production (.4); attend former employee's interview (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Grace C. Brier	2.30	Confer with FTI team re previous productions (.2); confer with T. McCarrick, J. Brown re document productions (.5); draft correspondence to Jenner team re document production (.7); draft discovery letter re document production (.3); correspond with R. Kwasteniet re same (.3); conference with K. Sturek re document production (.1); correspond with FTI re document productions (.2).
01/12/23	Judson Brown, P.C.	0.30	Telephone conference with G. Brier re discovery issues (.2); review, draft correspondence with G. Brier re same (.1).
01/12/23	Joseph A. D'Antonio	1.80	Review, analyze documents re document production to Examiner (1.6); correspond with G. Brier re same (.2).
01/12/23	Joseph A. D'Antonio	2.10	Attend Examiner video interview of current employee.
01/12/23	Leah A. Hamlin	2.20	Attend Examiner interview of employee (2.0); review, analyze tax section of Examiner report (.2).
01/12/23	Hanaa Kaloti	5.00	Participate in Examiner interviews of witness.
01/12/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Fireblocks re examiner requests (.4); analyze status of open diligence and data requests (.8).
01/12/23	Dan Latona	3.40	Telephone conference with G. Brier, Paul Hastings re Examiner interview preparation for current employee (1.0); telephone conferences with G. Brier, Paul Hastings re Examiner interview preparation for former employee (1.0); telephone conferences with G. Brier, Paul Hastings, Jenner team re Examiner interview for former employee (1.4).
01/12/23	Allison Lullo	4.00	Draft notes at Examiner interview of Company employee (2.0); attend Examiner interview of Company employee (2.0).
01/12/23	Anthony Vincenzo Sexton, P.C.	0.90	Correspond with L. Hamlin, K&E team re Examiner report (.2); review, analyze same (.7).
01/12/23	Hannah C. Simson	0.60	Review and analyze documents for privilege re Examiner production (.4); review and analyze documents for employee interview preparation (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Ken Sturek	1.10	Discuss re-production of volumes Exam_010 and 011 with G. Brier (.4); provide FTI with instructions for reproducing entire volumes EXAM_010 and 011 to include intended redactions for G. Brier (.7).
01/13/23	Nicholas Benham	2.60	Draft interview summaries (1.6); review, analyze documents re same (1.0).
01/13/23	Simon Briefel	0.20	Telephone conference with Company, A&M, Centerview, G. Brier re high priority diligence items.
01/13/23	Grace C. Brier	3.60	Finalize and serve correspondence to Jenner, W&C re Examiner productions (1.7); correspond with FTI team re document reproductions (.5); telephone conference with S. Briefel re diligence (.2); correspond with Jenner team re latest document requests (.7); correspond with Akin team re requested transcripts (.2); correspond with H. Simson and J. D'Antonio re staffing W&C and Examiner interviews (.3).
01/13/23	Judson Brown, P.C.	0.40	Review, analyze, and draft correspondence re document production issues.
01/13/23	Joseph A. D'Antonio	1.80	Review and analyze documents for production to Examiner (1.4); correspond with G. Brier, Latham, Company re the same (.4).
01/13/23	Leah A. Hamlin	0.50	Telephone conference with Examiner re update on Texas use taxes and other report items.
01/13/23	Hanaa Kaloti	1.00	Correspond with A. Lullo re employee leak investigation and review emails and interview outline re same (.5); review and analyze notes from interviews (.5).
01/13/23	Dan Latona	0.50	Telephone conference with G. Brier, S. Briefel, A&M team, Company re Examiner diligence requests.
01/13/23	Angelina Moore	1.50	Analyze prior interview notes for Company employee (.5); draft key takeaways re same (1.0).
01/13/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Jenner & Block re Examiner report issues.
01/13/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re production of documents to Examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Ken Sturek	2.50	Conduct quality check searches on draft production set for volume Exam_013 and provide saved searches re same (1.5); coordinate with FTI for additional exclusions to be applied to draft set (.6); download draft metadata sheet (.4).
01/14/23	Grace C. Brier	6.40	Correspond with Latham, Company re Examiner document production (.2); review, analyze documents queued for production for privilege (3.9); further review and analyze same (1.5); correspond with vendor team at FTI re same (.8).
01/14/23	Joseph A. D'Antonio	2.90	Review, analyze documents for production to Examiner.
01/14/23	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re production of documents to Examiner.
01/14/23	Ken Sturek	1.30	Download re-run production volume Exam_011 and upload to production FTP for Examiner counsel (.4); review and analyze production deliverable to confirm redactions (.9).
01/15/23	Grace C. Brier	3.80	Correspond with Latham, Company re Examiner document production (.3); review, analyze documents queued for production re privilege (3.5).
01/15/23	Joseph A. D'Antonio	0.70	Review and analyze documents re production to examiner (.5); correspond with G. Brier, examiner, W&C re document productions (.2).
01/15/23	Joseph A. D'Antonio	4.70	Draft preparation interview outlines for Examiner interviews.
01/15/23	Ken Sturek	0.50	Download volume EXAM_012 from FTI and upload to production FTP for J. D'Antonio.
01/16/23	Grace C. Brier	0.30	Correspond with Latham team re productions to Examiner (.1); correspond with J. D'Antonio and H. Simson re Examiner document productions (.2).
01/16/23	Janet Bustamante	2.00	Review and organize material referenced Company employee Examiner interview notes per A. Lullo.
01/16/23	Joseph A. D'Antonio	2.40	Video conference with Latham, Holland & Knight, employee re W&C and Examiner interview preparation.

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01/16/23	Joseph A. D'Antonio	1.50	Review and analyze documents re W&C and Examiner interviews.
01/16/23	Patrick Forte	1.40	Draft summary of employee bankruptcy Examiner interview.
01/16/23	Ross M. Kwasteniet, P.C.	1.60	Analyze open issues re Examiner diligence requests and status of responding to same (1.2); participate in telephone conference with Examiner and Jenner team re same (.4).
01/16/23	Ross M. Kwasteniet, P.C.	1.80	Analyze and facilitate responses to remaining diligence and interview requests.
01/16/23	Allison Lullo	0.60	Telephone conference with Company re finance Company employee interview.
01/16/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team, FTI team re production of documents to Examiner.
01/17/23	Megan Bowsher	0.30	File and organize documents and correspondence re production to the Examiner.
01/17/23	Simon Briefel	0.30	Correspond with Company, A&M, Centerview re high priority diligence list.
01/17/23	Grace C. Brier	1.40	Telephone conference with FTI re document production requests (1.1); conference with counsel at Davis Polk re attorney proffer (.2); correspond with attorneys at Davis Polk re same (.1).
01/17/23	Joseph A. D'Antonio	3.60	Attend Examiner/W&C video interview of employee.
01/17/23	Joseph A. D'Antonio	0.70	Review and analyze documents re employee interview (.4); correspond with G. Brier re Examiner production matters (.3).
01/17/23	Joseph A. D'Antonio	0.30	Telephone conference with Holland & Knight re Examiner interview.
01/17/23	Joseph A. D'Antonio	0.30	Video conference with G. Brier, K&E litigation and investigations teams, FTI re document production workstreams.
01/17/23	Patrick Forte	0.70	Draft summary of employee Examiner interview.
01/17/23	Leah A. Hamlin	1.00	Telephone conference with Huron and Examiner team re novation accounting.
01/17/23	Victor Hollenberg	0.70	Review, analyze, and summarize Examiner interview notes.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Hanaa Kaloti	2.90	Participate in UCC interview of Company employee (1.4); participate in interview of employee interview re leaking of confidential information and prepare summary of interview (1.5).
01/17/23	Dan Latona	1.00	Telephone conference with A&M team, Jenner re novation (.5); telephone conference with R. Kwasteniet, G. Brier, counsel re Examiner interview (.5).
01/17/23	Allison Lullo	4.50	Attend Examiner interview of Company employee (3.0); prepare for KERP employee interview (.2); conduct interview with KERP employee (.6); draft summary of KERP employee interview (.7).
01/17/23	Allison Lullo	2.00	Prepare for treasury employee interview.
01/17/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze revised Examiner report.
01/17/23	Ken Sturek	2.70	Search files in specific directory for instances of employee and save copies for further review.
01/18/23	Simon Briefel	0.50	Telephone conference with A&M, Company, Centerview re high priority diligence requests.
01/18/23	Grace C. Brier	1.40	Telephone conference with S. Briefel, Company, A&M re diligence requests (.5); review and revise notes from Examiner interviews (.9).
01/18/23	Judson Brown, P.C.	2.20	Review and analyze draft report re mining business.
01/18/23	Janet Bustamante	4.00	Review and organize material referenced Company employee Examiner interview notes per A. Lullo (2.5); review and process documents into case-related databases (1.5).
01/18/23	Joseph A. D'Antonio	0.20	Review and analyze notes re Examiner interviews.
01/18/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, S. Briefel, Company, A&M re diligence matters.
01/18/23	Dan Latona	1.20	Analyze Examiner report section.
01/18/23	Allison Lullo	2.50	Prepare for treasury employee interview.
01/18/23	Allison Lullo	2.40	Review and analyze supporting documents from Examiner/UCC interviews.
01/18/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze revised Examiner report.

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01/18/23	Hannah C. Simson	0.20	Revise former employee's Examiner interview notes.
01/19/23	Grace C. Brier	1.20	Conference with Davis Polk team re Examiner proffer (.5); conference with Latham re Examiner interviews and document productions (.4); correspond with J. Brown and T. McCarrick re privilege log request (.3).
01/19/23	Judson Brown, P.C.	1.70	Review and analyze draft report re mining business (1.1); review and draft correspondence re discovery and privilege issues (.6).
01/19/23	Victor Hollenberg	0.60	Draft interview summary and analysis re Company employee interview.
01/19/23	Victor Hollenberg	2.00	Participate in witness interview re Special Committee investigation matters.
01/19/23	Hanaa Kaloti	3.30	Prepare for and participate in employee interview (2.2); review/revise employee interview key takeaways (.4); review employee interview schedule and review interview outlines (.4); review and analyze documents used during Company employee Examiner interview (.3).
01/19/23	Dan Latona	1.00	Analyze draft section re Examiner report (.5); telephone conference with G. Brier, counsel re Examiner proffer (.5).
01/19/23	Allison Lullo	2.20	Conduct treasury employee interview (2.0); review and analyze summaries of Examiner interviews (.2).
01/20/23	Grace C. Brier	1.30	Telephone conference with D. Latona, G. Brier re Examiner proffer meeting (.5); correspond with Jenner re testimony proffer meeting (.2); telephone conference with Company, S. Briefel, and K&E team re diligence requests (.2); correspond with Jenner re privilege log (.2); correspond with K. Sturek and Latham re interview memos (.2).
01/20/23	Judson Brown, P.C.	0.50	Review and draft correspondence with J. D'Antonio re discovery and privilege issues.
01/20/23	Joseph A. D'Antonio	0.40	Review and analyze documents produced to W&C and Examiner teams.
01/20/23	Dan Latona	0.50	Telephone conference with G. Brier, counsel, Jenner team re Examiner proffer.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Allison Lullo	2.40	Review and analyze Examiner interview notes and corresponding documents.
01/21/23	Joey Daniel Baruh	1.30	Review, analyze Examiner interview of Company employee.
01/21/23	Ross M. Kwasteniet, P.C.	2.60	Review and analyze remaining open issues re Examiner diligence (2.2); correspondence with A&M and others re same (.4).
01/22/23	Joey Daniel Baruh	0.50	Review, analyze Examiner interview of Company employee.
01/22/23	Simon Briefel	0.10	Correspond with Company, G. Brier, A&M, Centerview re high priority diligence items.
01/22/23	Grace C. Brier	0.20	Correspond with H. Simson re reproduction of regulatory documents.
01/22/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re completion of Examiner diligence process.
01/23/23	Simon Briefel	0.20	Telephone conference with Company, G. Brier, A&M re diligence requests.
01/23/23	Grace C. Brier	1.60	Telephone conference with S. Briefel and Company re diligence requests (.1); telephone conference with Company, L. Hamlin, and K&E team to prepare for hearing testimony (.4); review and analyze draft Examiner report sections re tax and mining for confidential information (1.1).
01/23/23	Joseph A. D'Antonio	0.50	Review and analyze documents produced to Examiner.
01/23/23	Ross M. Kwasteniet, P.C.	1.20	Analyze and facilitate remaining Examiner diligence requests.
01/23/23	Allison Lullo	2.20	Telephone conference with J. McNeily, H. Kaloti re matter strategy (.5); revise lending employee interview outline (1.7).
01/23/23	Hannah C. Simson	0.20	Correspond with G. Brier re production of documents to Examiner.
01/23/23	Ken Sturek	2.50	Prepare saved search for documents cited in Examiner list provided by G. Brier (1.8); troubleshoot missing or incorrect documents from Examiner list and provide status to G. Brier (.7).
01/24/23	Grace C. Brier	0.40	Telephone conference with A. Denizkurdu attorney proffer (.1); telephone conference with vendor re outstanding production questions (.2); correspond with M. Phoenix re outstanding document issues (.1).

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Chris Koenig	1.50	Review and analyze Examiner report and documents (1.1); correspond with R. Kwasteniet and K&E team re same (.4).
01/24/23	Morgan Lily Phoenix	0.50	Telephone conference with FTI re weekly all hands meeting.
01/24/23	Anthony Vincenzo Sexton, P.C.	0.30	Address Examiner questions.
01/25/23	Joey Daniel Baruh	0.30	Review, analyze notes of Examiner interview of Company employee.
01/25/23	Grace C. Brier	0.90	Review and analyze draft Examiner report re mining for confidentiality review.
01/25/23	Grace C. Brier	2.80	Correspond with Latham re documents cited in Examiner interviews (.8); correspond with J. Brown and T. McCarrick re documents withheld for privilege (.2); review and analyze documents and Examiner draft report sections for confidentiality (1.6); telephone conference with A&M team, Company, Jenner re CEL token employee distributions (.2).
01/25/23	Joseph A. D'Antonio	0.20	Review and analyze correspondence with G. Brier, K. Sturek, K&E team re Examiner productions and report.
01/25/23	Hanaa Kaloti	0.80	Review and analyze interview notes and communicate with team re same.
01/25/23	Ross M. Kwasteniet, P.C.	2.80	Review and analyze draft sections of Examiner report (1.5); analyze issues re finalizing Examiner diligence (1.3).
01/25/23	Dan Latona	1.50	Telephone conference with A&M team, Company, Jenner re CEL token (.3); analyze draft Examiner report (1.2).
01/25/23	Allison Lullo	0.50	Review, analyze lending employee outline (.3); correspond with individual counsel re same (.2).
01/25/23	Allison Lullo	1.80	Revise treasury employee interview outline.
01/25/23	Morgan Lily Phoenix	0.80	Correspond with contract attorney re privilege questions in Decision Log.
01/26/23	Joey Daniel Baruh	2.50	Review, analyze notes of Examiner interview of Company employee.
01/26/23	Grace C. Brier	2.30	Correspond with FTI re privilege counts (.3); review and analyze Examiner draft report and data cited therein for confidentiality purposes (2.0).

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Judson Brown, P.C.	3.00	Review and draft correspondence with K&E team, including G. Brier and others, re discovery and privilege issues (.4); review and analyze draft sections of Examiner report (2.6).
01/26/23	Leah A. Hamlin	0.20	Review and analyze Mining section of draft Examiner's report.
01/26/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze sections of Examiner report (2.1); coordinate re final Examiner diligence documents (1.1).
01/26/23	Dan Latona	0.80	Analyze draft Examiner report.
01/26/23	Angelina Moore	4.00	Draft memorandum regarding interviews with Company employee and key findings.
01/26/23	Morgan Lily Phoenix	1.50	Review and analyze documents for privilege.
01/26/23	Ken Sturek	0.90	Upload volume UCC_015 to production FTP and separately to Jenner FTP for Examiner/W&C and monitor progress re same (.5); zip directory of files and transfer via FTP to W&C (.4).
01/27/23	Joey Daniel Baruh	2.00	Draft notes on Examiner interview of Company employee.
01/27/23	Simon Briefel	0.30	Telephone conference with Company, A&M, G. Brier re diligence requests.
01/27/23	Grace C. Brier	2.30	Telephone conference with S. Briefel and Company re diligence requests (.1); review and analyze documents cited in Examiner report for confidentiality purposes (1.9); correspond with Company, D. Latona re same (.3).
01/27/23	Joseph A. D'Antonio	0.50	Review and analyze draft Examiner report.
01/27/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, A&M, Company re diligence matters.
01/27/23	Chris Koenig	2.40	Review and analyze Examiner report and documents (1.6); correspond with R. Kwasteniet, K&E team, Company re same (.8).
01/27/23	Ross M. Kwasteniet, P.C.	3.60	Review and analyze draft sections of Examiner report for privilege and accuracy (2.5); facilitate completion of remaining Examiner diligence (1.1).
01/27/23	Dan Latona	3.30	Analyze draft Examiner report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Allison Lullo	0.40	Telephone conference with Company re Company employee interview.
01/27/23	Morgan Lily Phoenix	0.70	Review and analyze documents for privilege.
01/27/23	Morgan Lily Phoenix	0.50	Respond to FTI privilege questions.
01/28/23	Joey Daniel Baruh	3.00	Draft summary of Examiner interview of Company employee.
01/28/23	Grace C. Brier	3.00	Telephone conference with S. Pillay, Jenner team, A&M re finance questions (.3); review, analyze draft Examiner report sections for confidential information (2.7).
01/28/23	Chris Koenig	1.70	Review, analyze Examiner report and documents (1.1); correspond with R. Kwasteniet, K&E team, Company re same (.6).
01/28/23	Ross M. Kwasteniet, P.C.	6.80	Review, analyze draft sections of Examiner report for privilege and fact checking purposes (3.9); further review, analyze same (2.3); follow up re final outstanding Examiner diligence issues (.6).
01/28/23	Dan Latona	2.30	Analyze draft Examiner report.
01/28/23	Patrick J. Nash Jr., P.C.	1.90	Review and analyze draft Examiner report in re providing feedback (1.6); telephone conference with D. Barse re draft Examiner report (.3).
01/29/23	Simon Briefel	0.80	Telephone conference with Company, R. Kwasteniet, K&E team re Examiner report.
01/29/23	Grace C. Brier	4.40	Telephone conference with S. Pillay, K&E team re Examiner report comments (.7); telephone conference with R. Kwasteniet, Company, A&M re Examiner report (1.0); review and analyze same for confidentiality purposes (1.8); correspond with Latham, D. Latona, K&E team re report (.9).
01/29/23	Joseph A. D'Antonio	0.10	Review and analyze documents re Examiner report.
01/29/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence re Examiner report.
01/29/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team re Examiner report.
01/29/23	Chris Koenig	3.20	Review, analyze Examiner report and documents (1.8); correspond with R. Kwasteniet, K&E team, Company re same (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/23	Ross M. Kwasteniet, P.C.	6.20	Review, analyze draft sections of Examiner report for privilege and fact checking purposes.
01/29/23	Ross M. Kwasteniet, P.C.	3.20	Telephone conferences with Latham, Company, C. Koenig, K&E team re draft sections of Examiner report (1.8); telephone conference with S. Pillay and others from Jenner team, C. Ferraro, Latham, C. Koenig re draft Examiner report (.6); telephone conferences with S. Pillay re Examiner report (.3); telephone conferences with C. Koenig, K&E team re Examiner report (.5).
01/29/23	Dan Latona	5.00	Analyze draft Examiner report (2.9); telephone conference with R. Kwasteniet, A&M team, Latham, Company re same (.7); correspond with R. Kwasteniet, A&M, Latham, Company re same (.8); telephone conference with R. Kwasteniet, A&M team, Latham team, Jenner team Company re same (.6).
01/29/23	Patrick J. Nash Jr., P.C.	1.80	Telephone conference with R. Kwasteniet re draft Examiner report (.3); teleconference with C. Ferraro, L. Workman re same (.7); teleconference with C. Ferraro, L. Workman, Company, A&M re same (.5); review issues to R. Albergottiise with Examiner for correction in final Examiner report (.3).
01/30/23	Simon Briefel	0.20	Telephone conference with Company, A&M, G. Brier re diligence requests.
01/30/23	Grace C. Brier	1.20	Telephone conference with S. Briefel, A&M, Company re diligence requests (.1); review, analyze draft Examiner report to identify confidential information (.5); confer with L. Workman re Examiner report (.1); correspond with R. Kwasteniet, D. Latona re same (.2); correspond with Latham re same and Examiner interviews (.3).
01/30/23	Ross M. Kwasteniet, P.C.	4.60	Telephone conference with S. Pillay re Examiner report (.4); review and analyze draft sections of Examiner report (4.2).
01/30/23	Dan Latona	0.60	Telephone conference with Latham team re Examiner report.
01/30/23	Dan Latona	2.20	Analyze draft Examiner report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Morgan Lily Phoenix	0.30	Collect and compile privilege documents to send to counsel.
01/30/23	Alison Wirtz	0.50	Review, comment on communications documents relating to Examiner report (.3); correspond with C Street and R. Kwasteniet and K&E team re same (.2).
01/31/23	Joey Daniel Baruh	0.40	Correspond with A. Lullo re employee interviews.
01/31/23	Grace C. Brier	1.50	Review and analyze published Examiner report.
01/31/23	Cassandra Catalano	1.00	Review and analyze Examiner report.
01/31/23	Joseph A. D'Antonio	1.10	Review and analyze Examiner report.
01/31/23	Chris Koenig	3.20	Review and analyze final Examiner report.
01/31/23	Ross M. Kwasteniet, P.C.	4.60	Review and analyze final Examiner report.
01/31/23	Ross M. Kwasteniet, P.C.	1.20	Analyze creditor feedback re Examiner report and January 24 hearing update.
01/31/23	Dan Latona	4.00	Analyze Examiner report.
01/31/23	Angelina Moore	0.40	Correspond with A. Lullo, K&E team regarding Examiner report and upcoming interviews.
01/31/23	Robert Orren	0.20	Correspond with C. Koenig, T. Zomo and K&E team re distribution of Examiner report.
01/31/23	Morgan Lily Phoenix	0.30	Research SDNY formatting rules for appeal filing.
01/31/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze Examiner report.
01/31/23	William Thompson	2.90	Review, analyze Examiner report (1.8); analyze, review creditor response re same (1.1).
01/31/23	Tanzila Zomo	0.50	Coordinate circulation of Examiner's report to A. Wirtz, K&E team (.4); correspond with R. Orren, M. Willis re same (.1).
02/01/23	Zachary S. Brez, P.C.	2.50	Review Examiner report (2.0); correspond with A. Lullo re Examiner report (.5).
02/01/23	Simon Briefel	0.50	Telephone conference with G. Brier, Company, A&M re diligence requests.
02/01/23	Joseph A. D'Antonio	0.60	Review and analyze final Examiner report.
02/01/23	Hanaa Kaloti	0.20	Review, analyze Examiner report.
02/01/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze final Examiner report.
02/01/23	Patrick J. Nash Jr., P.C.	1.30	Review and analyze Examiner report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Maryam Tabrizi	1.50	Analyze correspondence from A. Lullo, H. Appler and internal team re Examiner Report and remaining interviews.
02/02/23	Simon Briefel	0.50	Correspond with D. Latona, C. Koenig re next steps re Examiner work.
02/02/23	Grace C. Brier	0.80	Correspond with Latham team, S. Briefel, K&E team re Examiner report (.3); review and analyze same (.5).
02/02/23	Ross M. Kwasteniet, P.C.	3.40	Review and analyze final Examiner report.
02/02/23	Dan Latona	5.70	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, W. Thompson re Examiner report (.5); analyze same (3.9); further analyze same (.8); telephone conference with Latham team, Company re same (.5).
02/02/23	Allison Lullo	2.90	Review and analyze Examiner Report.
02/02/23	Morgan Lily Phoenix	0.30	Review and analyze Company documents for privilege.
02/03/23	Joey Daniel Baruh	0.70	Revise summary of Examiner interview of Company employee.
02/03/23	Simon Briefel	0.40	Telephone conference with Company, G. Brier, A&M re diligence requests.
02/03/23	Grace C. Brier	0.30	Telephone conference with S. Briefel and Company re Examiner report follow-up issues (.2); review and analyze Examiner report re same (.1).
02/03/23	Grace C. Brier	0.60	Correspond with Latham re Examiner report cited documents (.3); review and analyze Examiner report re same (.3).
02/03/23	Joseph A. D'Antonio	0.60	Review and analyze Examiner report.
02/03/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, Company, A&M re diligence matters.
02/03/23	Allison Lullo	3.90	Revise Company employee Examiner interview summary (.8) review and analyze Examiner Report (3.1).
02/05/23	Grace C. Brier	0.80	Review and analyze Examiner report for factual issues.
02/06/23	Zachary S. Brez, P.C.	0.50	Correspond with A. Lullo re Examiner's report.
02/06/23	Hanaa Kaloti	0.70	Review, analyze Examiner report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Allison Lullo	4.00	Telephone conference with Latham team, H. Kaloti, Z. Brez, D. Latona re Special Committee presentation (1.4); telephone conference with H. Kaloti re same (1.2); telephone conference with H. Kaloti, P. Forte, K&E team re Special Committee presentation (1.4).
02/07/23	Zachary S. Brez, P.C.	1.00	Review, analyze Examiner report.
02/07/23	Allison Lullo	2.00	Review and analyze Examiner Report.
02/08/23	Simon Briefel	0.30	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/08/23	Grace C. Brier	0.20	Telephone conference with S. Briefel and Company re diligence requests.
02/08/23	Joseph A. D'Antonio	0.30	Video conference with G. Brier, A&M, Company re diligence matters.
02/08/23	Allison Lullo	4.50	Review and analyze Examiner Report.
02/09/23	Allison Lullo	4.20	Review and analyze Examiner Report.
02/09/23	Morgan Lily Phoenix	1.70	Review and analyze Company documents for privilege.
02/10/23	Simon Briefel	0.40	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/10/23	Grace C. Brier	0.90	Telephone conference with S. Briefel, Company re diligence requests (.4); review and analyze Examiner report (.5).
02/10/23	Patrick Forte	0.50	Review and analyze Examiners Reports for factual development purposes.
02/10/23	Hanaa Kaloti	2.00	Review, analyze Examiner Report and incorporate into investigations deck.
02/10/23	Angelina Moore	0.50	Analyze and review Examiner Report regarding company's policies and systems for incorporation into investigation findings read-out outline.
02/13/23	Grace C. Brier	1.70	Revise notes from Examiner interviews (1.2); correspond with Latham, K&E team re Examiner confidentiality request (.5).
02/13/23	Cassandra Catalano	2.20	Draft readout deck outline re Examiner report findings.
02/13/23	Cassandra Catalano	2.00	Review and analyze Examiner report.
02/13/23	Joseph A. D'Antonio	0.10	Video conference with G. Brier, A&M, Company re diligence issues.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Patrick Forte	0.30	Review and analyzed Examiners Reports for factual development purposes.
02/13/23	Ken Sturek	2.80	Generate saved search of production files cited in Examiner final report.
02/14/23	Joey Daniel Baruh	1.50	Review, analyze Examiner report for public statements insights.
02/14/23	Grace C. Brier	0.30	Correspond with FTI team re review of Examiner cited documents for confidentiality.
02/14/23	Hanaa Kaloti	1.20	Review, analyze Examiner Report.
02/16/23	Ken Sturek	4.50	Compare search created by Latham against previously created search for production documents cited in Examiner interim and final reports for G. Brier and provide summary of same.
02/17/23	Simon Briefel	0.50	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/17/23	Grace C. Brier	2.10	Conference with K. Sturek re redaction of Examiner documents (.1); analyze Examiner report for Company tracker (2.0).
02/17/23	Judson Brown, P.C.	0.30	Review and draft correspondence with G. Brier, K&E team re disclosure of cited documents.
02/17/23	Ken Sturek	4.30	Finalize database search for documents cited in Examiner interim and final reports (3.3); coordinate with FTI re creation of additional review pane for additional redaction review re documents cited in Examiner report (1.0).
02/18/23	Grace C. Brier	2.60	Review, analyze documents re risk committee per request from W&C (1.1); correspond with FTI re same (.3); review and redact documents for publication in Examiner report (1.2).
02/20/23	Grace C. Brier	1.80	Review and analyze Examiner report to identify potential issues for Company.
02/20/23	Grace C. Brier	0.40	Draft summary of Examiner report issues.
02/20/23	Morgan Lily Phoenix	0.80	Review and analyze Company documents for privilege.
02/21/23	Grace C. Brier	1.50	Review and analyze examiner report to identify items for discussion.
02/21/23	Grace C. Brier	0.60	Draft summary of comments responding to Examiner report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Simon Briefel	0.50	Telephone conference with G. Brier, A&M, Company re diligence requests.
02/22/23	Grace C. Brier	4.50	Review and analyze documents in Examiner report for redactions (3.9); correspond with R. Kwasteniet, K&E team re same (.3); correspond with K. Sturek re redaction review (.3).
02/22/23	Ken Sturek	3.00	Create saved searches that match specific criteria at the request of G. Brier and provide links re same (.8); download various production documents from database (2.2).
02/23/23	Grace C. Brier	0.80	Correspond with K. Sturek and K&E team re redaction document set (.3); review and analyze set of sealed documents (.2); review and analyze redactions to finalize for production (.3).
02/23/23	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier re next steps in document review for Company.
02/23/23	Ken Sturek	4.40	Generate saved search on database for specific bates range of documents (.9); revise search with additional parameters (.6); download additional document cites in Examiners report for transfer to Company (2.9).
02/24/23	Simon Briefel	0.30	Telephone conference with G. Brier, Company, A&M re diligence requests.
02/24/23	Grace C. Brier	1.20	Telephone conference with R. Kwasteniet, Company re redactions to documents cited in Examiner report (.5); correspond with R. Kwasteniet re same (.4); review and analyze documents to determine additional redactions needed (.3).
02/24/23	Ken Sturek	1.40	Generate list of production bates numbers for specific set of documents cited in Examiner's report to be fully sealed (.7); provide G. Brier with additional search for documents without redactions from Examiner set (.7).
02/27/23	Simon Briefel	0.20	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/27/23	Grace C. Brier	1.40	Review and analyze documents for sealing.
02/27/23	Judson Brown, P.C.	0.40	Review and draft correspondence with K&E team, including G. Brier and others, re Examiner report.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Leah A. Hamlin	0.10	Correspond with G. Brier re Examiner report confidentiality.
02/27/23	Ken Sturek	6.40	Download production documents from database re discussion with Company (.9); generate search in database for documents cited in Examiner's report containing internal Company email addresses (.5); coordinate with C. Timberlake to redact email addresses from specific documents cited in Examiner report (5.0).
02/27/23	Casllen Timberlake	3.00	Complete redactions in documents cited in Examiner report to be filed.
02/28/23	Ken Sturek	5.50	Complete the redactions of email addresses and phone numbers on documents cited in final Examiner report (1.9); download transparent redacted versions of documents slated for reproduction and transfer to Company for review (2.7); search database for specific files (.9).
<b>Total</b>		<b>674.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155387**  
**Client Matter: 53363-44**

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**In the Matter of GK8**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 316,559.00

Total legal services rendered

\$ 316,559.00

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 GK8

Invoice Number: 1010155387  
 Matter Number: 53363-44

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	49.20	1,245.00	61,254.00
Grace C. Brier	0.40	1,215.00	486.00
Jeff Butensky	91.50	995.00	91,042.50
Susan D. Golden	5.50	1,475.00	8,112.50
Paul Goldsmith	0.70	885.00	619.50
Amila Golic	0.20	885.00	177.00
Leah A. Hamlin	7.20	1,135.00	8,172.00
Matthew C. Hutchinson	7.50	1,245.00	9,337.50
Elizabeth Helen Jones	0.40	1,155.00	462.00
Ross M. Kwasteniet, P.C.	5.20	2,045.00	10,634.00
Dan Latona	17.80	1,375.00	24,475.00
Nima Malek Khosravi	0.30	735.00	220.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Robert Orren	5.60	570.00	3,192.00
Joshua Raphael	20.20	735.00	14,847.00
Roy Michael Roman	1.60	735.00	1,176.00
Jimmy Ryan	40.30	885.00	35,665.50
Seth Sanders	4.10	885.00	3,628.50
Joanna Schlingbaum	1.20	1,375.00	1,650.00
Anthony Vincenzo Sexton, P.C.	0.20	1,680.00	336.00
Steve Toth	5.50	1,615.00	8,882.50
Lindsay Wasserman	26.90	995.00	26,765.50
Morgan Willis	0.70	395.00	276.50
Alison Wirtz	1.30	1,295.00	1,683.50
Matthew Wood	1.40	1,405.00	1,967.00
Tanzila Zomo	0.20	325.00	65.00
<b>TOTALS</b>	<b>295.80</b>		<b>\$ 316,559.00</b>

Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC  
GK8

Invoice Number: 1010155387  
Matter Number: 53363-44

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Dan Latona	0.80	Draft letter to Court re motion to reconsider.
01/02/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze, and draft response, approach to D. Frishberg's motion to reconsider GK8 sale order.
01/02/23	Jimmy Ryan	0.20	Correspond with D. Latona re objection to motion reconsider GK8 sale.
01/03/23	Simon Briefel	1.00	Correspond with D. Latona, S. Golden re 345(b) waiver for GK8 entities (.1); analyze issues re same (.4); correspond with the U.S. Trustee, Company re same (.5).
01/03/23	Jeff Butensky	3.80	Review and revise escrow agreement with confidential party (.8); correspond with R. Slauch re same (.3); conference with W&C, PWP, Centerview, and K&E team re confidential party issues list (.6); correspond with K. Nemeth re 280G analysis in respect of GK8 transaction (.3); correspond with S. Briefel re estimated closing timeline for GK8 transaction (.1); conference with Centerview re net asset value calculations associated with confidential party proposal (.7); review, analyze, GK8 purchase agreement (.6); correspond with P. Goldsmith re consent requirements associated with proposed employee termination by GK8 (.4).
01/03/23	Susan D. Golden	0.50	Correspond with S. Briefel and D. Latona re authorization of Israeli branch of Bank Hapoalim as SDNY authorized depository.
01/03/23	Paul Goldsmith	0.50	Review, analyze question from L. Lamesh re operating covenants.
01/03/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze D. Frishberg correspondence re motion to reconsider GK8 sale.
01/03/23	Jimmy Ryan	3.80	Correspond with S. Briefel, K&E team re objection to motion to consider GK8 sale (.1); draft objection re same (3.3); research re same (.4).
01/04/23	Simon Briefel	0.90	Review, comment on correspondence to Bank Hapoalim re 345(b) issue (.4); review, comment on supplemental Israeli brief (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Jeff Butensky	2.20	Review, analyze GK8 tax request re consent requirements (.4); correspond with Company re GK8 request to terminate consultant (.2); correspond with Company re removal of director (.3); correspond with R. Slaugh and T. Martin re confidential party escrow agreement (1.3).
01/04/23	Susan D. Golden	0.80	Correspond with U.S. Trustee re U.S. Trustee Guidelines, certifications, requests for documents for GK8 debtors (.2); review, analyze document request re same (.4); correspond with D. Latona, S. Briefel re compiling same for U.S. Trustee (.2).
01/04/23	Susan D. Golden	0.80	Correspond with S. Briefel re Bank Hapoalim and uniform depository agreement (.3); correspond with U.S. Trustee re same (.3); review, analyze correspondence from Company re Bank Hapoalim UDA request (.2)
01/04/23	Paul Goldsmith	0.20	Review, analyze issues re interim operating covenants.
01/04/23	Dan Latona	0.70	Telephone conference with J. Ryan, A&M team re data preservation (.4); analyze GK8 asset purchase agreement re same (.1); review, analyze letter re motion to reconsider (.2).
01/04/23	Jimmy Ryan	1.20	Video conference with D. Latona, A&M team re preservation of data (.4); telephone conference with S. Briefel re objection to motion to re consider GK8 sale order (.3); correspond with S. Briefel, K&E team re same (.2); review, analyze material filings re same (.3).
01/05/23	Simon Briefel	0.50	Correspond with Fischer re Israeli law matter.
01/05/23	Jeff Butensky	1.30	Review, analyze correspondence from Company re tax question (.3); review, analyze GK8 purchase agreement in connection with same (.7); correspond with K. Nemeth re asset value of GK8 assets (.3).
01/05/23	Dan Latona	0.40	Review, revise supplemental brief re Israeli proceeding.

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01/05/23	Jimmy Ryan	7.80	Correspond with D. Latona, K&E team, Company re objection to motion to reconsider GK8 sale (.4); review, revise objection re same (3.9); further review, revise same (.8); research re motion to vacate judgment (2.4); telephone conference with S. Briefel re same (.3).
01/05/23	Lindsay Wasserman	2.20	Review, analyze Company documents re bank account balance (.4); correspond with S. Briefel, A&M re same (.4); correspond with A&M re administrative claim (.2); review, analyze materials re same (.3); review, analyze correspondences with customers re case update (.4); correspond with S. Briefel, K&E team re supplemental brief (.2); review, analyze same (.3).
01/05/23	Matthew Wood	1.40	Analyze issues re section 280G (1.1); conferences with K. Nemeth re same (.3).
01/06/23	Simon Briefel	0.50	Correspond with Company re section 345(b) requirements.
01/06/23	Jeff Butensky	0.50	Correspond with M. Wood re 280G issues relating to GK8 sale (.4); correspond with L. Hamlin re GK8 purchase agreement attachments (.1).
01/06/23	Dan Latona	1.90	Review, comment on objection re motion to reconsider (1.3); analyze research re same (.4); telephone conference with Glenn Agre re same (.2).
01/06/23	Jimmy Ryan	3.50	Review, revise objection to motion to reconsider GK8 sale (1.7); correspond with D. Latona, K&E team re same (.5); research re same (1.3).
01/07/23	Jimmy Ryan	0.80	Review, revise objection to motion to reconsider GK8 sale.
01/09/23	Simon Briefel	1.30	Correspond with Fischer re GK8 cash matters (.3); correspond with A&M, D. Latona re GK8 schedules (.6); correspond with W&C, Company, D. Latona re GK8 ruling (.4).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Jeff Butensky	5.30	Review, analyze GK8 purchase agreement for mechanics to extend outside date (.7); correspond with S. Toth and M. Hutchinson re same and next steps (.2); correspond with Fischer team re consent under sublease (.4); prepare form of notice to Galaxy to extend outside date (.4); review, revise purchase agreement in connection with same (.6); correspond with Company re employment matters under GK8 purchase agreement (.3); review and revise joint instruction closing deliverable (.5); review and revise purchaser's officer certificate closing deliverable (.8); review and revise company officer's certificate closing deliverable (.9); review, analyze termination letter in connection with GK8 employment matters and purchase agreement and disclosure schedules relating to same (.5).
01/09/23	Dan Latona	1.00	Analyze issues re motion to reconsider GK8 re sale.
01/09/23	Jimmy Ryan	0.60	Correspond with D. Latona re objection to motion to reconsider GK8 sale (.1); review, revise objection re same (.5).
01/10/23	Simon Briefel	2.00	Correspond with J. Butensky re closing status (.2); correspond with Company re GK8 cash issue (.1); correspond with A&M, L. Wasserman re U.S. Trustee GK8 diligence (.2); correspond with C. Koenig, D. Latona, Company re GK8 341 meeting (.3); review, analyze materials re same (.2); review, comment on GK8 schedules and SOFAs (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Jeff Butensky	4.40	Correspond with Israeli counsel re notice/consent requirements under GK8 purchase agreement (.9); review, comment on closing checklist prepared by Orrick for GK8 transaction (.4); correspond with S. Briefel re anticipated closing timeline for GK8 process (.3); review notice/consent requirements under GK8 purchase agreement (.4); draft amendment to GK8 purchase agreement and cover note re extension of closing date (1.4); correspond with Orrick re closing deliverables (.2); review, analyze termination letter language relating to return of materials by GK8 employees (.6); correspond with Company and Orrick re same (.2).
01/10/23	Dan Latona	1.00	Analyze, comment on objection re motion to reconsider (.7); telephone conference with Glenn Agre re same (.2); telephone conference with Company re same (.1).
01/10/23	Roy Michael Roman	0.50	Correspond with A. Carr, S. Sanders, K&E team re APA execution.
01/10/23	Jimmy Ryan	4.10	Correspond with D. Latona, K&E team re sale of GK8 (.5); draft D&O slate re GK8 SoFAs and Schedules (.6); review, revise objection to motion to reconsider GK8 sale (.4); draft declaration in support of same (1.8); review, analyze diligence materials re same (.8).
01/10/23	Lindsay Wasserman	0.50	Correspond with J. Ryan re GK8 insiders (.2); review, analyze creditor's motion re payment of administrative expenses (.3).
01/11/23	Simon Briefel	2.50	Correspond with L. Wasserman, A&M re U.S. Trustee request for GK8 documents (.3); analyze issues re same (.2); correspond with L. Wasserman re Israeli law issues re wind down funding (.3); correspond with D. Latona re GK8 intercompany transaction matter (.5); correspond with J. Ryan re GK8 341 meeting (.3); analyze issues re same (.5); correspond with A&M re GK8 SoFAs and schedules (.4).
01/11/23	Jeff Butensky	0.10	Correspond with Company re employment documents in connection with GK8 transaction.
01/11/23	Dan Latona	0.50	Analyze, comment on objection re motion to reconsider GK8 sale.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Joshua Raphael	0.20	Research re insider analysis, and correspond with J. Ryan re same.
01/11/23	Jimmy Ryan	1.90	Video conference with L. Wasserman, K&E team, and Fischer team re GK8 Israeli recognition proceedings (.3); review, revise declaration in support of objection to motion to reconsider GK8 sale (.2); correspond with D. Latona, K&E team, and Company re same (.2); review, revise objection re same (.3); correspond with L. Wasserman, K&E team, Company re U.S. Trustee operating guidelines, reporting requirements (.4); correspond with D. Latona, K&E team re sale of GK8 (.5).
01/12/23	Simon Briefel	0.20	Correspond with L. Wasserman re GK8 intercompany matter.
01/12/23	Jeff Butensky	3.80	Review, analyze confidential party agreements to determine consent/notice requirements in connection with GK8 transaction (1.1); correspond re same with Orrick and S. Toth (.2); review, analyze GK8 purchase agreement amendment and purchase agreement in connection with same (2.5).
01/13/23	Simon Briefel	0.60	Correspond with Company re GK8 D&Os.
01/13/23	Jeff Butensky	2.50	Review, analyze Plan Sponsor Agreement precedent in preparation for drafting same in connection with confidential party proposal (1.0); conference with R. Slaugh, K&E team to discuss structure of confidential party proposal (.5); review, analyze GK8 purchase agreement and 2021 share purchase agreement in order to review and revise assignment and assumption letter agreement proposed by Galaxy (1.0).
01/13/23	Dan Latona	0.50	Telephone conference with EY re GK8 (.3); correspond with Fischer re same (.2).
01/13/23	Joshua Raphael	3.40	Review, analyze background materials re insider research (.1); research case law re insider analysis (2.1); draft correspondence with findings re same for purposes of GK8 schedules (.5); correspond with J. Ryan re same (.7).

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01/13/23	Jimmy Ryan	1.20	Correspond with D. Latona, K&E team, Company re objection and declaration re motion to reconsider GK8 sale (.6); review, revise same (.6).
01/14/23	Jeff Butensky	0.10	Correspond with Company re GK8 amendment to purchase agreement.
01/14/23	Jimmy Ryan	2.70	Prepare for GK8 341 meeting.
01/15/23	Jeff Butensky	0.10	Correspond with Company re GK8 amendment to purchase agreement.
01/16/23	Simon Briefel	3.50	Review, revise, comment on GK8 schedules and statements, global notes (1.3); correspond with D. Latona, K&E team, A&M re same (.7); correspond with Fischer, S. Golden, K&E team re U.S. Trustee requests for documents, Fischer retention (.8); analyze issues re same (.7).
01/16/23	Jeff Butensky	0.90	Correspond with Company and Orrick re amendment to GK8 purchase agreement.
01/16/23	Dan Latona	0.40	Analyze, comment on declaration re objection to motion to reconsider approval of GK8 sale.
01/16/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Debtors' response to D. Frishberg motion to reconsider approval of GK8 sale in preparation for filing.
01/16/23	Jimmy Ryan	3.50	Correspond with C. Koenig, K&E team, W&C, and Company re objection and declaration to motion to reconsider GK8 sale (.3); review, revise same (3.2).
01/17/23	Simon Briefel	2.00	Telephone conference with GK8, A&M re SoFAs and schedules (.8); correspond with D. Latona, K&E team re same (.4); analyze issues re same (.3); telephone conference with C Street, R. Kwasteniet, K&E team re GK8 affidavit of service (.5).
01/17/23	Jeff Butensky	3.40	Review and revise letter agreement re assignment of rights under 2021 share purchase agreement (2.3); review, analyze closing checklist for GK8 transaction (.7); correspond with Orrick re employment matters relating to closing (.3); correspond with Centerview re closing items (.1).

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01/17/23	Ross M. Kwasteniet, P.C.	5.20	Review and analyze issues re noticing of certain matters related to GK8 and creditor communications re same (3.6); telephone conference with E. Kurtzman and K&E team re same (.6); telephone conference with J. Rubin re same (.7); review correspondence from Stretto re same (.3).
01/17/23	Jimmy Ryan	1.40	Review, revise objection to motion to reconsider GK8 sale (.8); review, revise declaration in support of same (.3); correspond with D. Latona, K&E team, and Company re same (.2); correspond with S. Briefel, K&E team re GK8 SoFAs and schedules (.1).
01/18/23	Simon Briefel	0.90	Correspond with D. Latona re retention of auditor (.2); correspond with S. Golden, D. Latona, A&M re SoFAs and schedules (.7).
01/18/23	Jeff Butensky	2.10	Prepare termination notice for GK8 independent contractor and review independent contractor agreement in connection with same (.3); correspond with U. Klose re assignment of rights under 2021 share purchase agreement (.2); review and revise Orrick version of 2021 share purchase agreement assignment (.6); conference with Centerview and A&M re closing process and open items re same (.7); correspond re IIA approval process (.3).
01/18/23	Leah A. Hamlin	1.00	Review and analyze objection to motion for reconsideration and employee declaration.
01/18/23	Joshua Raphael	0.50	Correspondence with S. Golden re insider analysis (.3); review, analyze case law re insider analysis and correspond with S. Briefel re same (.2).
01/18/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, and Company re objection to motion to reconsider GK8 sale.
01/18/23	Steve Toth	1.30	Correspond with Centerview, A&M and J. Butensky and K&E team re GK8 closing matters (.3); correspond with J. Butensky and K&E team re closing matters (.2); teleconference with Latham, C. Koenig and K&E team and PWP re regulatory matters regarding plan or bidder transactions (.6); analyze 2021 SPA assignment consent (.2).

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01/19/23	Simon Briefel	5.10	Telephone conference with Company, A&M re SoFAs and schedules (.8); review, comment on SoFAs and schedules and global notes thereon (1.5); correspond with D. Latona, A&M re same (.7); analyze, research issues re same (1.6); conferences with C. Koenig, K&E team re same (.5).
01/19/23	Jeff Butensky	1.30	Conference with GK8 and Centerview re closing items for GK8 transaction (.6); correspond with Company re fire and rehire process with GK8 personnel (.4); revise 2021 share purchase agreement assignment document and correspond re same with Company (.3).
01/19/23	Susan D. Golden	0.40	Correspond with S. Briefel re preparation of GK8 schedules.
01/19/23	Leah A. Hamlin	1.60	Review, analyze documents re witness preparation session re GK8 hearing (1.0); telephone conference with G. Brier, L. Hamlin, Company re witness preparation re declaration in support of objection to motion to reconsider GK8 sale (.6).
01/19/23	Matthew C. Hutchinson	0.60	Telephone conference with J. Butensky and GK8 management team re closing coordination.
01/19/23	Dan Latona	1.00	Telephone conference with G. Brier, L. Hamlin, Company re witness preparation re GK8 motion to reconsider hearing (.5); analyze, comment on global notes re GK8 SoFAs and schedules (.5).
01/19/23	Joshua Raphael	2.50	Analyze insider status of GK8 employees (.2); in-person conferences with S. Briefel re same (.2); research case law and relevant court precedent re same (2); correspond with S. Briefel re same (.1).
01/19/23	Jimmy Ryan	1.30	Video conference with D. Latona, K&E team re witness preparation re declaration in support of objection to motion to reconsider GK8 sale (.5); correspond with D. Latona, K&E team re same (.2); review and analyze correspondence with D. Latona, K&E team re insider analysis (.6).

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01/20/23	Simon Briefel	2.40	Correspond with A&M re GK8 SoFAs and schedules (.7); review, comment on same, global notes (1.5); correspond with Stretto re service of same (.2).
01/20/23	Jeff Butensky	1.60	Correspond with Galaxy's Israeli counsel and Company re timing for hiring matters.
01/20/23	Robert Orren	3.70	Prepare for filing of SoFAs and schedules of GK8 entities (2.3); file same (.7); correspond with S. Briefel and D. Latona re same (.5); distribute same for service (.2).
01/20/23	Joshua Raphael	0.40	Review, analyze GK8 cash management order (.3); correspond with S. Briefel re same (.1).
01/20/23	Alison Wirtz	0.40	Correspond with S. Briefel and D. Latona re certain classifications of entities on GK8 SoFAs and Schedules (.2); correspond with D. Latona, K&E team re preparations for GK8 341 meeting (.2).
01/21/23	Simon Briefel	2.50	Review, comment on GK8 final cash management order (.4); review, comment on stipulation to extend 345 deadline extension (.1); correspond with J. Ryan re same (.1); review, revise talking points re GK8 341 meeting (1.5); correspond with J. Ryan re same (.4).
01/21/23	Susan D. Golden	0.50	Correspond with S. Briefel re Bank Hapoalim UDA for GK8 (.2); review and revise stipulation re extension of time re same with U.S. Trustee (.3).
01/21/23	Joshua Raphael	1.30	Draft final GK8 cash management order (.9); research, analyze issues re same (.1); correspond with S. Briefel re same (.3).
01/21/23	Seth Sanders	2.50	Draft 345(b) stipulation extension (1.1); correspond with S. Briefel, D. Latona re same (.4); revise per S. Briefel, S. Golden comments (.8); correspond with S. Briefel re same (.2).
01/22/23	Simon Briefel	1.30	Correspond with D. Latona, R. Marston re retention of GK8 professionals (.2); correspond with S. Golden, D. Latona re final cash management order (.4); review, comment on same (.4); analyze issues re same (.3).

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01/22/23	Jeff Butensky	0.50	Correspond with J. Ryan re formation documentation for GK8 UK Limited (.2); correspond with Company re employment transfer process for GK8 transaction (.3).
01/22/23	Joshua Raphael	1.30	Draft, review GK8 second interim cash management order (.4); review, analyze same (.1) correspond with S. Briefel re same (.1); review, revise same per S. Briefel comments (.4), correspond with S. Briefel re same (.1); correspond with S. Briefel, D. Latona re same (.2).
01/22/23	Jimmy Ryan	0.40	Review, revise materials in preparation for GK8 341 meeting (.2); correspond with D. Latona, K&E team, and A&M re same (.2).
01/23/23	Simon Briefel	1.20	Correspond with D. Latona re hearing preparation (.3); correspond with D. Latona, J. Ryan re GK8 cash management issues (.4); correspond with J. Ryan re GK8 341 meeting preparation (.5).
01/23/23	Grace C. Brier	0.40	Review and analyze declarations of Company employees to prepare for hearing.
01/23/23	Jeff Butensky	1.10	Review, analyze GK8 purchase agreement re patent-related payment (.5); correspond with J. Ryan re certificate of good standing for GK8 UK Ltd. (.1); correspond with Company re 2021 share purchase agreement assignment in connection with GK8 transaction (.2); correspond with Company re GK8 employment transfer process (.3).
01/23/23	Susan D. Golden	0.40	Review and revise second interim GK8 cash management order (.3); correspond with J. Raphael with comments to same (.1).
01/23/23	Leah A. Hamlin	2.40	Telephone conference with employee re witness preparation session re motion to reconsider GK8 asset sale (1.0); telephone conference with G. Brier re strategy re hearing on same (.2); draft correspondence to J. Brown re hearing preparation re same (.4); prepare for hearing on motion for reconsideration (.8).



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01/23/23	Dan Latona	1.80	Analyze, comment on reply re motion to reconsider GK8 sale (.5); telephone conference with G. Brier, L. Hamlin, Company re witness preparation re same (.8); analyze materials re 341 meeting preparation (.5).
01/23/23	Robert Orren	0.80	Prepare for filing proposed second interim GK8 cash management order (.3); file same (.3); correspond with J. Raphael, K&E team re same (.2).
01/23/23	Joshua Raphael	2.30	Revise GK8 cash management order and prepare notice re same (.6); correspond with S. Golden, S. Briefel re GK8 cash management motion and revise re same (.2); correspond with W&C, the U.S. Trustee, S. Briefel re GK8 second interim cash management order and revise re same (.6); compile GK8 cash management notice and revised order (.4); finalize same (.5).
01/23/23	Jimmy Ryan	3.40	Correspond with D. Latona, K&E team re objection to motion to reconsider GK8 sale (.2); review, analyze reply re same (.2); research re same (.2); draft summary re same (.6); draft hearing talking points re same (1.5); correspond with S. Golden, K&E team re GK8 341 meeting preparation (.7).
01/23/23	Seth Sanders	0.40	Correspond with S. Briefel, K&E team re 345(b) stipulation.
01/23/23	Steve Toth	0.20	Correspond with J. Butensky re GK8 patent.
01/24/23	Simon Briefel	2.70	Correspond with J. Ryan, D. Latona re 341 meeting preparation (.4); telephone conference with J. Butensky, A&M re GK8 closing (.4); correspond with W&C re same (.2); correspond with D. Latona, S. Toth re closing conditions, employee matters (.4); review, revise GK8 341 meeting talking points (1.0); correspond with J. Ryan re same (.3).

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01/24/23	Jeff Butensky	6.20	Correspond with Company re employment transfers for GK8 transaction (.3); review, analyze timeline and purchase agreement in connection with GK8 employee transfer (.7); conference with Galaxy re GK8 employee transfer (.9); conference with A&M re closing statement (.5); correspond with Company re GK8 resigning employees (.3); correspond and conference with S. Toth re question by Company regarding consideration under 2021 share purchase agreement with GK8 (.4); create new timeline of events for transfer of GK8 employees to Galaxy (2.9); correspond re same with Company (.2).
01/24/23	Leah A. Hamlin	2.20	Telephone conference with declarant re hearing preparation re motion for reconsideration (.2); attend omnibus hearing for motion for reconsideration (2.0).
01/24/23	Dan Latona	0.60	Correspond with S. Briefel, J. Ryan re GK8 341 meeting (.1); analyze talking points re same (.5).
01/24/23	Nima Malek Khosravi	0.30	Correspond with S. Briefel and K&E team re GK8 341 meeting.
01/24/23	Roy Michael Roman	0.20	Review, analyze correspondence re pending GK8 proof of claim (.1); correspond with D. Latona, Company re scheduling re same (.1).
01/24/23	Jimmy Ryan	2.00	Correspond with S. Briefel, K&E team, and A&M team re GK8 341 meeting (.6); telephone conference with D. Latona, S. Golden, and U.S. Trustee re same (.2); review, revise talking points re same (1.1); review, analyze diligence materials re same (.1).
01/25/23	Simon Briefel	1.00	Correspond with J. Ryan, D. Latona re GK8 341 meeting, GK8 closing issues.

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01/25/23	Jeff Butensky	4.20	Review, analyze Orrick changes to assignment document (.9); correspond with Company re employee transfer process at GK8 (.3); correspond with Orrick re employee transfer process at GK8 (.9); correspond with Company re resigning employees at GK8 (.5); correspond with S. Toth re cure amount under GK8 purchase agreement (.5); conference with Company re 2021 GK8 purchase price consideration matter (.2); review comments by Herzog to proposed timeline re employee transfer process and revise same (.9).
01/25/23	Dan Latona	0.90	Analyze talking points re GK8 341 meeting.
01/25/23	Jimmy Ryan	0.10	Review, revise talking points for GK8 341 meeting.
01/25/23	Alison Wirtz	0.30	Correspond with S. Briefel re 341 meeting preparations.
01/26/23	Simon Briefel	3.80	Telephone conference with Company, D. Latona, A&M re GK8 341 meeting preparation (2.5); attend GK8 341 meeting (.8); correspond with A&M re same (.5).
01/26/23	Jeff Butensky	2.80	Correspond with Company re employment transfer process (.3); revise employment timeline accordingly (.9); prepare second amendment to GK8 purchase agreement to extend outside date (.2); conference with Company re accounting matters (.6); prepare for same (.2); conference with S. Toth re accounting matters relating to client (.6).
01/26/23	Elizabeth Helen Jones	0.40	Telephonically attend GK8 341 meeting.
01/26/23	Dan Latona	2.70	Conference with S. Briefel, A&M team, Company re GK8 341 meeting preparation (2.0); telephonically participate in GK8 341 meeting (.7).
01/26/23	Robert Orren	0.20	Correspond with T. Zomo re retrieval of GK8 341 meeting transcript.
01/26/23	Joshua Raphael	0.80	Telephonically attend GK8 341 hearing (.6); correspond with S. Briefel re same (.2).
01/26/23	Roy Michael Roman	0.10	Correspond with Company, D. Latona, K&E team re filing of GK8 proof of claim.
01/26/23	Morgan Willis	0.70	Open the listen line and monitor the same for the GK8 341 meeting.

Legal Services for the Period Ending February 28, 2023  
Celsius Network LLC  
GK8

Invoice Number: 1010155387  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Alison Wirtz	0.60	Telephonically attend portion of GK8 341 meeting.
01/27/23	Jeff Butensky	0.60	Revise Second Amendment to GK8 Asset Purchase Agreement and correspond with Company and Galaxy re same (.2); correspond with Company re employee FAQ for GK8 employee transfer process (.1); conference with S. Toth re GK8 accounting matter (.3).
01/27/23	Dan Latona	0.30	Telephone conference with S. Toth, A. Sexton re intercompany transaction.
01/27/23	Anthony Vincenzo Sexton, P.C.	0.20	Telephone conference with S. Toth, K&E team re GK8 issues.
01/28/23	Jeff Butensky	1.00	Correspond with Galaxy and Company re employment process for GK8 employees.
01/29/23	Jeff Butensky	1.00	Correspond with Celsius and Galaxy re GK8 employment process (.2); correspond with Celsius legal team re closing of GK8 transaction (.2); update GK8 closing checklist (.3); correspond with Galaxy re 2021 share purchase agreement letter agreement (.3).
01/30/23	Simon Briefel	0.30	Telephone conference with D. Latona, Stretto re GK8 bar date.
01/30/23	Simon Briefel	0.30	Correspond with W&C re GK8 sale process, 341 meeting follow ups.
01/30/23	Jeff Butensky	1.00	Correspond with Orrick re signature page to GK8 Second Amendment to Asset Purchase Agreement (.4); draft signature page packet for closing of GK8 transaction (.6).
01/30/23	Dan Latona	0.30	Telephone conference with S. Briefel, Stretto re GK8 bar date.
01/30/23	Roy Michael Roman	0.80	Telephone conference with D. Latona, P. Walsh, Company re pending claims of GK8 employees (.4); draft and revise talking points re same (.3); correspond with P. Walsh re same (.1).
01/31/23	Simon Briefel	0.50	Correspond with J. Butensky, W&C re GK8 sale process.
01/31/23	Simon Briefel	0.40	Correspond with S. Golden, K&E team re section 345 requirement.
01/31/23	Simon Briefel	0.10	Correspond with W&C re GK8 update.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 GK8

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Jeff Butensky	0.90	Correspond with Celsius re GK8 employment process (.3); correspond with S. Toth, A. Sexton, and S. Cantor re GK8 accounting matter (.6).
02/01/23	Jeff Butensky	2.80	Correspond with A. Sexton re GK8 accounting matter (.2); correspond with Orrick re second amendment to GK8 purchase agreement and employment matters (.4); compile final version of second amendment to GK8 purchase agreement (.1); review, analyze closing checklist and update same (.5); correspond with L. Koren re GK8 accounting matter (.1); revise signature page packet and related documents for GK8 closing (.4); correspond with M. Amir re GK8 employment process (.2); correspond with E. Lucas re cure amounts due in connection with GK8 transaction (.3); conference with E. Lucas re sources and uses in GK8 transaction (.6).
02/01/23	Steve Toth	0.80	Analyze, respond to correspondence with J. Butensky and K&E team re GK8 sale closing checklist (.2); discuss closing matters with A&M and J. Butensky (.4); analyze and respond to correspondence re employee matters with J. Butensky (.2).
02/02/23	Simon Briefel	1.00	Telephone conference with J. Butensky re GK8 bank account (.3); telephone conference with L. Wasserman re same (.1); correspond with D. Latona, A&M re GK8 bank account (.6).
02/02/23	Jeff Butensky	1.50	Conference with S. Briefel re GK8 bank account (.2); review, analyze aggregate cure amount and pre-closing payable amounts for GK8 transaction (.6); correspond with Orrick and A&M re closing statement (.7).
02/02/23	Dan Latona	0.20	Telephone conference with A&M team, Stretto re GK8 bar date.
02/02/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze 341 transcript re GK8 debtors.
02/02/23	Lindsay Wasserman	0.40	Review, analyze materials re GK8 bank account (.1); correspond with S. Briefel re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Jeff Butensky	3.10	Revise GK8 sale closing checklist (.5); correspond with Centerview, Company re GK8 employment transfer (.7); conference with Company re Canada entity project (.9); review and revise Galaxy closing checklist in anticipation of closing (.7); correspond with Orrick re GK8 employment issue and bank account matter (.3).
02/03/23	Susan D. Golden	0.50	Correspond (multiple) with S. Briefel re Bank Hapoalim GK8 bank account.
02/03/23	Joshua Raphael	1.50	Draft declaration in support of GK8 cash management, 345(b) waiver.
02/03/23	Lindsay Wasserman	2.70	Review, revise declaration in support of GK8 cash management motion (1.6); review, revise NDA (.4); review, analyze materials re GK8 bank account (.4); correspond with S. Briefel re same (.3).
02/04/23	Simon Briefel	0.30	Review, comment on declaration in support of GK8 345(b) waiver.
02/04/23	Joshua Raphael	0.70	Review, revise declaration in support of GK8 345(b) waiver (.6); correspond with S. Briefel re same (.1).
02/04/23	Lindsay Wasserman	0.90	Review and revise declaration in support of GK8 cash management order, 345(b) waiver (.7); correspond with J. Raphael re same (.2).
02/05/23	Jeff Butensky	1.70	Correspond with Orrick re closing deliverables and GK8 employment process (.4); correspond with M. Amir re GK8 employment process (.2); conference with A&M re GK8 pre-closing payables amount (.2); prepare Third Amendment to GK8 purchase agreement (.9).
02/05/23	Joshua Raphael	0.50	Draft declaration in support of GK8 345(b) waiver.
02/05/23	Steve Toth	0.30	Correspond with J. Butensky re closing matters.
02/06/23	Simon Briefel	2.30	Correspond with A&M, J. Butensky re closing of GK8 (.4); review, comment on declaration in support of 345(b) waiver (.9); correspond with W&C, A&M re opening of GK8 bank account (.5); analyze issues re same, GK8 closing (.5).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network LLC  
 GK8

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Jeff Butensky	1.30	Correspond with Company re GK8 IIA auditor fees (.2); correspond with A&M re closing statement (.4); correspond with S. Briefel re closing timing for GK8 transaction (.2); correspond with Orrick and M. Amir re GK8 employee transfer process (.2); correspond with Company re IIA approval (.2); correspond with Company re signature pages for GK8 transaction (.1).
02/06/23	Susan D. Golden	1.20	Review and revise declaration in support of 345(b) waiver for GK8 (1.0); correspond with J. Raphael re same (.2).
02/06/23	Joshua Raphael	1.50	Correspond with L. Wasserman re declaration in support of GK8 cash management (.1); revise declaration re same (1.0); correspond with S. Briefel re same (.1); draft correspondence to A&M re same (.3).
02/06/23	Seth Sanders	0.50	Draft GK8 345(b) stipulation (.3); correspond with S. Briefel, K&E team re same (.2).
02/06/23	Steve Toth	0.30	Analyze, respond to correspondence re closing matter with J. Butensky.
02/06/23	Lindsay Wasserman	4.30	Review, revise declaration in support of cash management motion (2.2); draft notice re GK8 bar date (2.1).
02/07/23	Simon Briefel	1.80	Correspond with U.S. Trustee re 345(b) stipulation for GK8 (.3); review, finalize same (.2); telephone conference with D. Latona, Stretto re GK8 bar date notice (.4); telephone conference with J. Butensky, A&M re GK8 closing (.5); analyze issues re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Jeff Butensky	4.80	Correspond with Company re GK8 intercompany accounting matter (.2); correspond with Orrick re closing date (.2); compile Patent Assignment for GK8 closing (.3); compile Trademark Assignment for GK8 closing (.3); compile Bill of Sale for GK8 closing (.3); correspond re amendment to escrow agreement to reflect new GK8 account (.5); draft amendment to escrow agreement to reflect new GK8 account to which escrow proceeds ought to be released (.8); correspond with T. Martin re updated wiring instructions for GK8 closing (.2); correspond with Company re closing certificate (.6); conference with A&M re closing mechanics (.8); correspond with M. Amir and Orrick re GK8 employment transfer process (.3); correspond with M. Amir and A&M re employment-related payments due by GK8 after closing (.3).
02/07/23	Susan D. Golden	0.40	Correspond with R. Campagna and A&M team re declaration in support of 345(b) waiver (.2); revise same (.2).
02/07/23	Matthew C. Hutchinson	0.50	Correspond with J. Butensky re transaction status.
02/07/23	Dan Latona	0.50	Telephone conference with A&M, Company re GK8 bar date.
02/07/23	Robert Orren	0.50	File stipulation extending time to comply with 345(b) and U.S. Trustee guidelines (.2); correspond with S. Sanders re same (.2); distribute same for service (.1).
02/07/23	Seth Sanders	0.70	Correspond with W&C re 345(b) extension (.3); correspond with D. Latona, K&E team re filing of 345(b) stipulation (.4).
02/07/23	Steve Toth	0.20	Correspond re closing matters with J. Butensky and K&E team.
02/07/23	Lindsay Wasserman	0.90	Review, revise GK8 bar date notice (.6); correspond with S. Briefel re same (.3).
02/08/23	Simon Briefel	0.30	Correspond with L. Wasserman re GK8 closing.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Jeff Butensky	4.10	Correspond with Company and J. Schlingbaum re intellectual property representation bringdowns (.9); correspond with Company re closing timing (.1); review intellectual property representations in anticipation of conference with L. Lamesh re same (.4); correspond with S. Toth re indemnification agreement issue relating to Celsius Network Limited (.2); correspond with E. Lucas re sources and uses of GK8 transaction (.1); conference with Company re intellectual property representations in purchase agreement (.7); correspond with E. Citizen re GK8 employee documentation (.4); revise joint instruction letter from Galaxy and GK8 to reflect new wiring instructions (.3); correspond with Orrick re new wiring instructions for GK8 (.2); compile closing deliverables for GK8 transaction and correspond with Orrick re same (.8).
02/08/23	Matthew C. Hutchinson	0.60	Correspondence with S. Toth and J. Butensky re transaction status.
02/08/23	Dan Latona	0.70	Analyze, comment on GK8 bar date notice.
02/08/23	Joshua Raphael	1.00	Revise declaration in support of GK8 cash management order (.9); correspond with A&M, K&E team re same (.1).
02/08/23	Joanna Schlingbaum	1.20	Prepare for and lead call re rep bringdown for GK8.
02/08/23	Lindsay Wasserman	2.80	Review, revise GK8 bar date notice (1.2); review, analyze bar date package materials (1.6).
02/09/23	Simon Briefel	0.40	Correspond with W&C re GK8 closing (.2); correspond with D. Latona re declaration in support of GK8 cash management order (.2).
02/09/23	Jeff Butensky	1.60	Correspond with Company re GK8 closing date timing (.2); correspond with D. Latona re GK8 closing date timing (.2); correspond with Orrick re closing timing (.5); review, analyze GK8 sources and uses and correspond re same with Orrick (.7).
02/09/23	Matthew C. Hutchinson	0.40	Correspond with J. Butensky re GK8 sale closing.
02/09/23	Dan Latona	0.30	Correspond with S. Briefel, L. Wasserman re GK8 bar date (.1); analyze issues re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Joshua Raphael	0.50	Revise declaration in support of GK8 Cash management order and correspond with S. Briefel, A&M re same.
02/09/23	Steve Toth	0.30	Analyze, correspond re funds flow and related matters with J. Butensky, S. Briefel, and K&E team.
02/10/23	Jeff Butensky	1.10	Correspond with Orrick re GK8 closing deliverables (.2); correspond with A&M re comments to sources and uses spreadsheet (.2); finalize Joint Instructions to Escrow Agreement and compile same for transmittal to Orrick (.3); correspond with S. Toth re indemnification agreement question (.1); correspond with Centerview re public announcement of GK8 deal closing (.1); correspond with Orrick re 3rd amendment to Galaxy purchase agreement (.2).
02/10/23	Lindsay Wasserman	2.30	Review, revise GK8 NDAs (.7); review, analyze bar date package materials (.7); review, revise GK8 bar date notice (.9).
02/11/23	Simon Briefel	0.50	Correspond with A&M, D. Latona re public announcement of the sale.
02/11/23	Jeff Butensky	0.40	Correspond with Orrick re signature pages to GK8 transaction (.2); correspond with Company re indemnification agreements (.2).
02/12/23	Jeff Butensky	0.20	Correspond with Company re GK8 employment transfer process.
02/13/23	Jeff Butensky	3.60	Correspond with Company and A&M re closing statement (.3); correspond with Orrick re employment closing condition for GK8 transaction (.3); compile GK8 transaction documents with Galaxy signature pages (.4); correspond with Orrick re closing process for GK8 transaction (1.6); correspond with Company re VAT invoice for GK8 transaction (.8); conference with K. Zhu re closing items (.2).
02/13/23	Steve Toth	0.90	Analyze and respond to correspondence with J., Butensky and K&E team re GK8 closing matters.
02/13/23	Lindsay Wasserman	0.40	Correspond with D. Latona, S. Briefel re GK8 bar date notice.
02/13/23	Lindsay Wasserman	0.20	Correspond with J. Raphael re GK8 cash management talking points.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Simon Briefel	0.90	Review, revise GK8 cash management order (.2); correspond with L. Wasserman, Stretto re GK8 claims bar date (.3); analyze issues re same (.3); review, revise GK8 cash management talking points (.1).
02/14/23	Jeff Butensky	2.50	Correspond with E. Lucas and U. Klose re IIA redemption payment (.5); correspond with E. Lucas re accounting of GK8 uncashed check (.3); correspond with Y. Peled re VAT matter (.3); conference with Y. Peled re VAT matter (.3); correspond with Orrick re closing timeline and remaining open items (1.1).
02/14/23	Dan Latona	0.30	Analyze, revise GK8 cash management order.
02/14/23	Robert Orren	0.40	Prepare for filing of proposed final GK8 cash management order (.2); correspond with T. Zomo re same (.2).
02/14/23	Joshua Raphael	1.70	Draft GK8 cash management talking points (.7); correspond with D. Latona re same (.2); draft notice re GK8 cash management order (.2); compile GK8 cash management notice and prepare for filing (.3); correspond with S. Briefel re talking points re same (.1); revise same (.2).
02/14/23	Steve Toth	0.60	Analyze, respond to correspondence with J. Butensky and K&E team re GK8 closing matters.
02/14/23	Lindsay Wasserman	2.40	Correspond with S. Briefel, Stretto re GK8 bar date materials (.5); review, analyze same (.8); draft final GK8 cash management order (.8); correspond with S. Briefel re same (.3).
02/15/23	Simon Briefel	0.80	Review, revise GK8 cash management proposed order (.2), correspond with L. Wasserman, D. Latona, Stretto re GK8 bar date (.6).
02/15/23	Jeff Butensky	0.60	Correspond with Orrick re open closing items.
02/15/23	Matthew C. Hutchinson	2.60	Review, analyze GK8 closing documents (2.2); correspond with J. Butensky re same (.4).
02/15/23	Joshua Raphael	0.10	Review, analyze GK8 cash management talking points.
02/15/23	Jimmy Ryan	0.20	Correspond with C. Koenig, K&E team re revised GK8 cash management order.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Lindsay Wasserman	1.60	Review and analyze GK8 bar date materials (.8); correspond with S. Briefel, K&E team re same (.3); correspond with E. Jones, A&M re U.S. Trustee fees (.5).
02/16/23	Simon Briefel	1.50	Analyze issues re GK8 claims bar date (.8); correspond with L. Wasserman, Stretto re same (.7).
02/16/23	Lindsay Wasserman	1.70	Telephone conference with GK8 NDA counterparty, D. Latona, Centerview re NDA (.5); review and revise bar date materials (.9); correspond with S. Briefel re same (.3).
02/17/23	Matthew C. Hutchinson	2.80	Review, revise final closing documents re GK8 asset sale.
02/18/23	Steve Toth	0.30	Analyze correspondence with J. Butensky and K&E team, Orrick and Israeli counsel re GK8 closing matters.
02/19/23	Jeff Butensky	0.50	Revise updated termination letter for GK8 last day of employment process (.4); correspond re same with M. Amir (.1).
02/19/23	Steve Toth	0.30	Analyze correspondence with J. Butensky and K&E team and Israeli counsel and Orrick re GK8 closing items.
02/20/23	Simon Briefel	0.30	Correspond with R. Marston re supplemental omnibus order (.2); review, revise same (.1).
02/20/23	Jeff Butensky	0.20	Correspond with Company re closing of GK8 transaction (.2).
02/21/23	Simon Briefel	0.90	Correspond with J. Butensky, A&M re GK8 closing (.8); correspond with chambers re GK8 cash management order (.1).
02/21/23	Jeff Butensky	2.40	Correspond with Orrick re closing of GK8 transaction (1.0); correspond with Orrick re termination letter for GK8 employees (.9); revise termination letter per latest timing considerations (.5).
02/21/23	Dan Latona	0.80	Analyze GK8 cash management order (.3); analyze bar date materials (.5).
02/21/23	Lindsay Wasserman	1.40	Review, analyze GK8 bar date materials (.6); telephone conference with Stretto re same (.5); correspond with S. Briefel re same (.3).
02/21/23	Tanzila Zomo	0.20	Correspond with S. Briefel re GK8 cash management order distribution to court.
02/22/23	Simon Briefel	0.50	Correspond with S. Golden, D. Latona, K&E team re retention of GK8 estate professionals.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Jeff Butensky	3.90	Review, analyze GK8 purchase agreement for important deadlines (1.0); calendar such important deadlines for post-closing actions (.3); correspond with U. Klose re post-closing actions (.3); review closing binder prepared by Orrick (1.5); correspond re GK8 closing binder with Celsius legal team (.3); circulate calendar invites to Celsius legal team members re GK8 post-closing milestones and dates (.5).
02/22/23	Lindsay Wasserman	0.50	Review, analyze GK8 cash management order re post-closing transactions (.3); correspond with S. Briefel re same (.2).
02/23/23	Jeff Butensky	0.30	Correspond with Company re release of funds matter for GK8 transaction.
02/24/23	Amila Golic	0.20	Correspond with S. Briefel and D. Latona re GK8 vendor payments.
02/27/23	Simon Briefel	0.20	Correspond with U.S. Trustee re GK8 diligence request.
02/27/23	Dan Latona	0.20	Analyze GK8 bar date notice.
02/27/23	Lindsay Wasserman	1.70	Review, revise bar date notice (1.2); correspond with D. Latona, S. Briefel re same (.3); correspond with Company re bar date materials (.2).
02/28/23	Jeff Butensky	2.20	Correspond with Orrick re letter to Bank Hapoalim (.7); draft proposed letter to Bank Hapoalim (1.5).
<b>Total</b>		<b>295.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155388**  
**Client Matter: 53363-45**

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**In the Matter of Frishberg Litigation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 63,247.00

Total legal services rendered

\$ 63,247.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155388

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	0.20	395.00	79.00
Simon Briefel	7.90	1,245.00	9,835.50
Judson Brown, P.C.	1.10	1,675.00	1,842.50
Joseph A. D'Antonio	7.30	985.00	7,190.50
Susan D. Golden	4.40	1,475.00	6,490.00
Leah A. Hamlin	7.00	1,135.00	7,945.00
Chris Koenig	3.80	1,425.00	5,415.00
Ross M. Kwasteniet, P.C.	2.70	2,045.00	5,521.50
T.J. McCarrick	0.40	1,265.00	506.00
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Robert Orren	1.30	570.00	741.00
Alison Wirtz	8.00	1,295.00	10,360.00
Alex Xuan	6.90	735.00	5,071.50
<b>TOTALS</b>	<b>52.10</b>		<b>\$ 63,247.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Susan D. Golden	0.40	Review, analyze proposed letter to Judge Glenn re D. Frishberg Motion to Reconsider GK8 sale (.3); correspond with D. Latona and C. Koenig re same (.1).
01/02/23	Robert Orren	0.80	Prepare for filing of letter re Frishberg motion for reconsideration of GK8 sale (.3); file same (.2); correspond with D. Latona re same (.2); distribute same for service (.1).
01/04/23	Simon Briefel	2.20	Review, comment on objection to Frishberg motion for reconsideration (1.5); analyze issues re same (.5); correspond with J. Ryan re same (.2).
01/04/23	Susan D. Golden	0.90	Review Frishberg objection to fees and venue (.6); correspond with C. Koenig and K&E team re response to same (.3).
01/04/23	Alison Wirtz	1.40	Correspond with R. Kwasteniet and K&E team re venue materials (.3); review and analyze same (.8); review, analyze Frishberg objection re fees/venue considerations (.3).
01/05/23	Simon Briefel	1.20	Review, comment on objection to Frishberg motion to reconsider GK8 sale.
01/05/23	Susan D. Golden	1.20	Telephone conferences with G. Pesce re Frishberg Venue/Fee objection (.4); telephone conference with C. Koenig re response to Frishberg Venue/Fee Objection (.4); correspond with D. Latona, R. Kwasteniet, P. Nash re deposition of Dr. Levy per Frishberg motion for reconsideration (.4).
01/05/23	Alison Wirtz	0.70	Correspond with R. Marston re Frishberg venue objection and related documents; (.2); review and analyze venue memorandum and data (.5).
01/06/23	Simon Briefel	2.00	Review, comment on objection to Frishberg motion to reconsider GK8 sale.
01/06/23	Patrick J. Nash Jr., P.C.	0.10	Correspond with D. Frishberg re document request.
01/06/23	Alison Wirtz	0.80	Correspond with C. Koenig and R. Marston re venue matters raised by D. Frishberg objection (.2); review and analyze prior materials re same (.6).



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Frishberg Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Joseph A. D'Antonio	0.30	Revise stipulation extending response deadline and staying discovery (.2); correspond with D. Frishberg re the same (.1).
01/11/23	Joseph A. D'Antonio	0.50	Draft propose stipulation re extension of time and staying discovery.
01/11/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re proposed stipulation.
01/11/23	Susan D. Golden	0.50	Review Frishberg letter to Chambers re discovery against K&E (.1) and telephone conference with C. Koenig re same (.4).
01/12/23	Judson Brown, P.C.	0.60	Review and analyze stipulation re Frishberg adversary proceeding (.3); review and draft emails with K&E team, including J. D'Antonio and others, re same (.3).
01/12/23	Joseph A. D'Antonio	1.20	Draft stipulation re Frishberg adversary proceeding (1.0); correspond with T. McCarrick, D. Frishberg re the same (.2).
01/12/23	Alison Wirtz	1.60	Review and comment on materials related to venue per Frishberg objection (.6); correspond with G. Pesce and Committee counsel re same (.6); correspond with R. Marston and A. Xuan re further analysis (.4).
01/13/23	Joseph A. D'Antonio	0.50	Revise stipulation re Frishberg adversary proceeding (.3); correspond with T. McCarrick, K&E team re the same (.2).
01/13/23	Susan D. Golden	0.90	Review and analyze decisions cited in Frishberg Venue objection (.5) correspond with C. Koenig and A. Wirtz re same (.4).
01/13/23	Chris Koenig	1.40	Review and analyze venue issues re Frishberg objection.
01/13/23	Alison Wirtz	1.00	Correspond with A&M, R. Marston and A. Xuan re diligence items for venue objection (.2); review and comment on draft responses to venue objection (.6); correspond with R. Marston and A. Xuan re same (.2).
01/15/23	Chris Koenig	1.10	Review and revise objection to Frishberg reconsideration motion (.7); correspond with D. Latona re same (.4).
01/15/23	Alison Wirtz	1.30	Review and comment on summary of venue reply.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Joseph A. D'Antonio	2.30	Correspond with C. Koenig, T. McCarrick re confidential matter (.4); research re confidential matter (.4); draft motion to extend time re confidential matter (1.5).
01/16/23	Chris Koenig	1.30	Review and revise objection to Frishberg motion (.9); correspond with D. Latona re same (.4).
01/16/23	Ross M. Kwasteniet, P.C.	2.70	Review latest Frishberg filings (1.1); review and comment on objection to Frishberg motion to reconsider (1.6).
01/16/23	Alison Wirtz	1.20	Review and comment on venue research summary (.9); correspond with R. Marston and A. Xuan re same (.3).
01/17/23	Judson Brown, P.C.	0.50	Review, analyze and draft correspondence re complaint and response deadline (.3); telephone conference with T. McCarrick and K&E team re same (.2).
01/17/23	Joseph A. D'Antonio	0.40	Correspond with T. McCarrick, D. Frishberg re stipulation.
01/17/23	Robert Orren	0.50	Prepare for filing of objection to Frishberg motion for reconsideration and declaration in support (.2); distribute same for service (.2); correspond with D. Latona and K&E working group re same (.1).
01/19/23	Simon Briefel	0.50	Telephone conference with Company, L. Hamlin, K&E team re Frishberg motion to reconsider witness preparation.
01/20/23	Joseph A. D'Antonio	0.60	Revise proposed stipulation (.5); correspond with J. Brown, K&E litigation and restructuring teams re proposed response (.1).
01/23/23	Simon Briefel	1.40	Correspond with D. Latona, K&E team re Frishberg motion to reconsider (.4); telephone conference with L. Hamlin, K&E team Company re witness preparation re same (.8); review, revise talking points re Frishberg motion to reconsider (.2).
01/23/23	Joseph A. D'Antonio	0.40	Correspond with Frishberg re Frishberg stipulation.
01/23/23	T.J. McCarrick	0.40	Review and analyze adversary proceeding stipulation.
01/23/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze Frishberg reply in support of motion to reconsider GK8 sale.

Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Megan Bowsher	0.20	File and organize documents and correspondence re proposed stipulation in Frishberg adversary proceeding.
01/26/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze court order denying Frishberg motion to reconsider GK8 sale.
01/30/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re proposed stipulation.
01/31/23	Joseph A. D'Antonio	0.50	Correspond with D. Frishberg re proposed stipulation.
02/01/23	Joseph A. D'Antonio	0.20	Review, analyze signed stipulation re extension of deadlines.
02/02/23	Susan D. Golden	0.50	Review, analyze D. Frishberg second objection to fees and correspond with C. Koenig, D. Latona, A. Wirtz re same (.3); review and comment on proposed joint email to Chambers with UCC re response to same (.2).
02/02/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze I. Herrmann and D. Frishberg's motion for a chapter 11 trustee (.6); review, analyze D. Frishberg's omnibus objection to debtor professional fee request (.2).
02/02/23	Alex Xuan	2.50	Research re D. Frishberg motion to appoint chapter 11 trustee.
02/03/23	Simon Briefel	0.60	Telephone conference with pro se creditor, D. Frishberg re settlement offer.
02/03/23	Alex Xuan	1.50	Research re motion to appoint trustee.
02/05/23	Alex Xuan	1.30	Draft objection re Frishberg's motion to appoint trustee.
02/06/23	Alex Xuan	1.20	Draft objection re Frishberg chapter 11 trustee motion.
02/09/23	Joseph A. D'Antonio	0.20	Correspond with chambers re Frishberg stipulation.
02/09/23	Alex Xuan	0.40	Telephone conference with D. Latona and K&E team re declaration ISO objection to trustee motion.
02/10/23	Leah A. Hamlin	0.60	Conference with J. Brown re opposition to motion to compel by D. Frishberg.
02/11/23	Leah A. Hamlin	3.90	Draft opposition letter re D. Frishberg motion to compel.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155388

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/12/23	Leah A. Hamlin	2.00	Revise opposition letter re motion to compel discovery on trustee motion (.9); review and analyze documents in response to D. Frishberg discovery requests (.8); finalize opposition letter to motion to compel for filing (.3).
02/14/23	Leah A. Hamlin	0.50	Telephone conference with G. Brier re document discovery for trustee motion (.3); correspond with C. Koenig re status conference on trustee motion (.2).
<b>Total</b>		<b>52.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010155389**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 187,076.00

Total legal services rendered

\$ 187,076.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	0.90	485.00	436.50
Simon Briefel	0.20	1,245.00	249.00
Judson Brown, P.C.	9.10	1,675.00	15,242.50
Joseph A. D'Antonio	5.80	985.00	5,713.00
Leah A. Hamlin	3.60	1,135.00	4,086.00
Chris Koenig	20.50	1,425.00	29,212.50
Ross M. Kwasteniet, P.C.	14.30	2,045.00	29,243.50
Dan Latona	1.80	1,375.00	2,475.00
Patricia Walsh Loureiro	56.00	1,155.00	64,680.00
T.J. McCarrick	2.10	1,265.00	2,656.50
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Robert Orren	1.00	570.00	570.00
Morgan Lily Phoenix	18.70	715.00	13,370.50
Gabrielle Christine Reardon	3.20	735.00	2,352.00
Roy Michael Roman	9.20	735.00	6,762.00
Ken Sturek	6.40	550.00	3,520.00
Morgan Willis	5.40	395.00	2,133.00
Alison Wirtz	1.30	1,295.00	1,683.50
Alex Xuan	0.60	735.00	441.00
<b>TOTALS</b>	<b>161.20</b>		<b>\$ 187,076.00</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/01/23	Joseph A. D'Antonio	0.30	Review and analyze response to Core rejection motion.
01/01/23	Chris Koenig	4.10	Review and revise Core statement re rejection (2.7); correspond with R. Kwasteniet, K&E team, special committee, Company re same (1.4).
01/01/23	Ross M. Kwasteniet, P.C.	3.90	Review and revise response to Core Scientific emergency motion to reject Celsius hosting contracts (2.4); analyze logistics plan for removing rigs from Core facilities (.4); correspond with Company re same (.5); correspond with special committee re same (.4); correspond with K. Wofford and others at W&C re same (.2).
01/01/23	Patricia Walsh Loureiro	3.10	Review, revise objection to Core motion to rejection (2.4); correspond with C, Koenig, G. Reardon, K&E team re same (.7).
01/01/23	Gabrielle Christine Reardon	3.20	Research case law re waiver of automatic stay re Core.
01/01/23	Ken Sturek	5.50	Generate index of exhibits cited in response to Core Scientific briefing in S.D. Texas (.9); create directory of public and under seal exhibits for filing (3.8); update draft brief with exhibit references for (.8).
01/02/23	Judson Brown, P.C.	2.70	Review and revise response to Core motion to reject (1.4); review and revise affidavit in support of response to Core motion to reject (.3); correspond with T. McCarrick and K&E team re pleadings (.6); telephone conferences with C. Koenig and K&E team re same (.4).
01/02/23	Joseph A. D'Antonio	5.40	Review and analyze response to Core rejection motion (.3); draft and revise objection to rejection motion and related documents (4.5); correspond with T. McCarrick, K&E team re motion to seal and objection (.6).
01/02/23	Leah A. Hamlin	1.80	Review, analyze Company brief responding to Core Scientific's rejection motion (.3); draft J. Brown declaration in support of objection to Core Scientific motion (1.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Chris Koenig	6.40	Review and revise Core statement re rejection (4.5); correspond with R. Kwasteniet, K&E team, special committee, Company re same (1.9).
01/02/23	Ross M. Kwasteniet, P.C.	7.20	Review and revise limited objection to Core Scientific (5.2); correspond with R. Berkovich re same (.3); prepare for hearing (1.7).
01/02/23	Dan Latona	0.30	Analyze statement re Core rejection.
01/02/23	Patricia Walsh Loureiro	11.60	Review, revise objection to Core motion to rejection (2.9); correspond with C, Koenig, K&E team re same (.7); review, revise motion to seal objection (3.4); correspond with C, Koenig, K&E team re same (.4); review, revise affidavit exhibits (3.3); correspond with C. Koenig, K&E team, JW team re filings (.9).
01/02/23	Patrick J. Nash Jr., P.C.	0.60	Analyze strategy and response re Core's emergency motion to reject Celsius contract.
01/02/23	Ken Sturek	0.90	Finalize exhibits for filing and provide to P. Loureiro at her request.
01/02/23	Morgan Willis	4.80	Draft notice of filing re Core objection and distribute to P. Walsh (.6); prepare for and file same (4.2).
01/02/23	Alison Wirtz	0.20	Correspond with J. Mudd re logistics for Core hearing.
01/03/23	Judson Brown, P.C.	4.10	Review and analyze materials to prepare for hearing re Core motion to reject (2.2); telephone conferences with C. Koenig, T. McCarrick, and K&E team re hearing (.4); review and draft correspondence with C. Koenig and K&E team re same (.6); attend hearing re Core motion to reject (.9).
01/03/23	Joseph A. D'Antonio	0.10	Review and analyze Company objection motion.
01/03/23	Chris Koenig	5.80	Prepare for Core rejection hearing (2.1); participate in same (.6); correspond with client, R. Kwasteniet, Core, W&C re rejection terms and next steps (2.5); review and revise order re same (.6).
01/03/23	Ross M. Kwasteniet, P.C.	3.20	Prepare for Core Scientific emergency hearing (1.2); participate in same (.9); follow up with Company, C. Koenig, Committee re same (1.1).



Legal Services for the Period Ending February 28, 2023

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Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Patricia Walsh Loureiro	3.90	Review, revise order re Core rejection (1.3); correspond with C. Koenig, K&E team, Weil, W&C, Company re same (2.6).
01/03/23	Patricia Walsh Loureiro	3.70	Participate in Core Scientific hearing (.6); prepare for same (3.1).
01/03/23	T.J. McCarrick	2.10	Review and analyze rejection filings (.9); attend rejection hearing (1.2).
01/03/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze resolution of Core's stipulation re rejected contract.
01/03/23	Robert Orren	0.50	Correspond with J. Mudd, T. Zomo and M. Willis re telephone conference for Core Scientific hearing.
01/03/23	Morgan Lily Phoenix	2.80	Telephone conference re witness interview preparation with Company (2.5); draft memorandum re same (.3).
01/03/23	Morgan Willis	0.60	Prepare for and open listen line for Core Scientific hearing.
01/03/23	Alison Wirtz	1.10	Correspond with J. Mudd re Core Scientific hearing logistics (.1); correspond with M. Willis re same (.1); telephonically attend portion of Core Scientific hearing (.9).
01/04/23	Patricia Walsh Loureiro	0.70	Draft notice re rejection order (.4); correspond with C. Koenig, K&E team re same (.3).
01/04/23	Robert Orren	0.10	Correspond with T. Zomo re filing of notice of order rejecting contracts with Celsius Mining in Core Scientific cases.
01/04/23	Morgan Lily Phoenix	1.30	Telephone conference with FTI re upcoming document productions.
01/05/23	Patricia Walsh Loureiro	0.80	Draft administrative expense claim motion re Core.
01/05/23	Morgan Lily Phoenix	5.30	Review and redact Company documents for privilege.
01/06/23	Patricia Walsh Loureiro	1.40	Draft admin claim motion.
01/06/23	Morgan Lily Phoenix	1.80	Review and redact Company documents for privilege.
01/09/23	Judson Brown, P.C.	0.30	Correspond with C. Koenig, K&E team re dispute and status hearing.
01/09/23	Patricia Walsh Loureiro	2.00	Revise unredacted objection to rejection motion (.5); draft notice of withdrawal re Judson affidavits (.8); correspond with C. Koenig, JW team re filings (.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Patricia Walsh Loureiro	7.30	Draft motion re administrative claim (3.2); research re same (4.1).
01/10/23	Morgan Lily Phoenix	0.50	Telephone conference with FTI re production updates.
01/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet re Core issues.
01/11/23	Patricia Walsh Loureiro	0.70	Draft, revise administrative claim motion.
01/11/23	Roy Michael Roman	3.70	Research and analyze postpetition administrative claim precedent (3.6); correspond with P. Walsh re same (.1).
01/12/23	Patricia Walsh Loureiro	5.60	Research re administrative claim motion (3.8); draft, revise same (1.8).
01/12/23	Roy Michael Roman	2.40	Research and analyze postpetition deposit issue (2.3); correspond with P. Walsh re same (.1).
01/13/23	Patricia Walsh Loureiro	2.00	Research re administrative claim motion (1.3); revise administrative claim motion (.7).
01/13/23	Morgan Lily Phoenix	2.80	Review and redact Company documents for privilege.
01/13/23	Roy Michael Roman	0.40	Review and revise motion to deem deposit administrative expense (.3); correspond with P. Walsh re same (.1).
01/14/23	Patricia Walsh Loureiro	0.80	Revise administrative claim motion.
01/16/23	Morgan Lily Phoenix	0.30	Revise productions tracker.
01/17/23	Cathy Alton	0.50	Telephone conference with M. Phoenix, FTI caller production status (.3); review, analyze team correspondence re same (.2).
01/17/23	Morgan Lily Phoenix	0.50	Review and redact Company document for privilege.
01/17/23	Morgan Lily Phoenix	0.50	Telephone conference with C. Alton, FTI re production status, updates.
01/18/23	Morgan Lily Phoenix	0.80	Review, analyze documents (.5); compile to share with opposing counsel (.3).
01/18/23	Morgan Lily Phoenix	2.00	Attend witness interview with W&C, examiner, J. D'Antonio, K&E team.
01/20/23	Patricia Walsh Loureiro	0.80	Draft notice of adjournment (.4); correspond with C. Koenig, chambers re same (.4).
01/20/23	Morgan Lily Phoenix	0.10	Review and redact documents for privileges.
01/23/23	Patricia Walsh Loureiro	0.30	Revise, file notice of adjournment and correspond with C. Koenig, K&E team re same.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Robert Orren	0.40	File notice of adjournment of status conference re Core Scientific motions (.3); distribute same for service (.1).
01/26/23	Patricia Walsh Loureiro	0.30	Correspond with Company, C. Koenig, K&E team, Committee re core proof of claim.
01/28/23	Judson Brown, P.C.	0.40	Telephone conference with K&E team, R. Kwasteniet and others re disputes with Core and strategy re same (.2); correspond with K&E team, R. Kwasteniet and others re same (.2).
01/28/23	Leah A. Hamlin	0.20	Telephone conference with J. Brown re strategy for Core litigation.
01/28/23	Chris Koenig	1.30	Review and revise Core administrative claim motion.
01/30/23	Cathy Alton	0.20	Review, analyze team correspondence re litigation.
01/30/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company, C. Koenig, K&E team re potential disputes and claims.
01/30/23	Patricia Walsh Loureiro	1.80	Review, analyze summary of Celsius claims against Core.
01/30/23	Roy Michael Roman	1.50	Review and revise Core Scientific prepayment motion (.4); draft and revise declaration in support of same (.9); correspond with P. Walsh Loureiro re same (.2).
01/30/23	Alex Xuan	0.60	Draft proof of claim re rejection damage.
01/31/23	Cathy Alton	0.20	Correspond with M. Phoenix and K&E team re Core dispute.
01/31/23	Patricia Walsh Loureiro	2.60	Review, revise motion for administrative claim (2.3); correspond with C. Koenig, L. Hamlin re Core claim summary (.3).
02/01/23	Chris Koenig	1.30	Attend Core hearing re DIP financing.
02/01/23	Patricia Walsh Loureiro	3.00	Participate in Core hearing (1.5); review, revise declaration in support of administrative claim motion (1.5).
02/02/23	Roy Michael Roman	0.90	Review and revise motion, declaration re motion for administrative claim (.8); correspond with P. Walsh Loureiro re same (.1).
02/04/23	Patricia Walsh Loureiro	0.30	Revise claim summary chart.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Judson Brown, P.C.	0.20	Review, analyze chart re claims between parties.
02/07/23	Patricia Walsh Loureiro	0.20	Review, revise administrative claim motion.
02/08/23	Dan Latona	0.20	Telephone conferences with Weil re Core matter.
02/08/23	Roy Michael Roman	0.30	Review and revise motion for administrative expense claim (.2); correspond with P. Walsh re same (.1).
02/10/23	Simon Briefel	0.20	Correspond with C. Koenig re Core contracts.
02/10/23	Judson Brown, P.C.	0.10	Correspond with C. Koenig, K&E team re status hearing.
02/10/23	Patricia Walsh Loureiro	2.00	Review, revise administrative claim motion (1.6); correspond with A&M re same (.4).
02/13/23	Patricia Walsh Loureiro	0.20	Correspond with A&M re Core claims.
02/16/23	Patricia Walsh Loureiro	0.30	Review claim summary and correspond with company re same.
02/17/23	Judson Brown, P.C.	0.60	Telephone conference with K&E team, Company re strategy issues (.4); correspond with L. Hamlin, K&E team re same (.2).
02/17/23	Leah A. Hamlin	0.30	Telephone conference with Company re next steps for Core Scientific litigation and pending claims.
02/17/23	Chris Koenig	1.20	Telephone conference with J. Brown, K&E team, Company re Core claims analysis (.5); review and analyze issues re same (.7).
02/17/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, Company re Core claim matters.
02/17/23	Patricia Walsh Loureiro	0.60	Telephone conference with Company, A&M, C. Koenig and K&E team re Core disputes (.3); prepare for same (.3).
02/21/23	Judson Brown, P.C.	0.40	Correspond with L. Hamlin, K&E team re damages limitation issues.
02/21/23	Leah A. Hamlin	1.30	Draft summary of limitation of liability research for special committee.
02/21/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re Core claims.
02/25/23	Patrick J. Nash Jr., P.C.	0.20	Review news re Core Scientific equity committee.

**Total****161.20**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010155709**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through December 31, 2022  
(see attached Description of Legal Services for detail)

\$ 167,721.50

Total legal services rendered

\$ 167,721.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	2.50	1,485.00	3,712.50
Joseph A. D'Antonio	6.30	900.00	5,670.00
Leah A. Hamlin	0.90	1,035.00	931.50
Gabriela Zamfir Hensley	0.90	1,115.00	1,003.50
Emily Hogan	0.50	1,235.00	617.50
Elizabeth Helen Jones	2.50	1,035.00	2,587.50
Michelle Kilkenney, P.C.	1.80	1,695.00	3,051.00
Chris Koenig	22.30	1,260.00	28,098.00
Ross M. Kwasteniet, P.C.	17.50	1,845.00	32,287.50
Dan Latona	11.30	1,235.00	13,955.50
Patricia Walsh Loureiro	19.70	1,035.00	20,389.50
T.J. McCarrick	5.70	1,135.00	6,469.50
Patrick J. Nash Jr., P.C.	6.50	1,845.00	11,992.50
Seth Sanders	0.80	795.00	636.00
Tommy Scheffer	3.10	1,115.00	3,456.50
Hannah C. Simson	1.50	985.00	1,477.50
Alex Straka	0.90	1,035.00	931.50
Ken Sturek	3.50	480.00	1,680.00
Lindsay Wasserman	16.50	910.00	15,015.00
Morgan Willis	1.40	365.00	511.00
Alison Wirtz	3.20	1,170.00	3,744.00
Alex Xuan	14.40	660.00	9,504.00
<b>TOTALS</b>	<b>143.70</b>		<b>\$ 167,721.50</b>

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
12/07/22	Tommy Scheffer	1.20	Correspond with special committee, Company, C. Koenig and K&E team re Core Scientific convertible notes (.9); analyze issues re same (.3).
12/08/22	Michelle Kilkenney, P.C.	0.50	Review and analyze compliance matters re Core note purchase agreement.
12/08/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with D. Barse re potential Core Scientific chapter 11 filing (.3); telephone conference with Core Scientific counsel re information sharing with Company, Committee (.2); analyze potential Core Scientific restructuring plans (.4).
12/08/22	Alex Straka	0.20	Correspond with C. Koenig, K&E team re Core Scientific convertible notes.
12/09/22	Emily Hogan	0.50	Telephone conference with Company, M. Kilkenney, K&E team re Core Scientific note purchase agreement.
12/09/22	Michelle Kilkenney, P.C.	0.80	Telephone conference with special committee, E. Hogan, C. Koenig, K&E team re Core Scientific note purchase agreement matters.
12/09/22	Tommy Scheffer	1.90	Correspond with Company, C. Koenig and K&E team re Core Scientific convertible notes analysis, potential Core Scientific chapter 11 filing (1.3); analyze issues re same (.6).
12/09/22	Alex Straka	0.70	Telephone conference with D. Barse, A. Carr, M. Kilkenney, K&E team re Core Scientific notes and related securities issues.
12/09/22	Alison Wirtz	0.60	Conference with T. Scheffer and K&E team and special committee re Core Scientific analysis.
12/12/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze proposal from Core Scientific ad hoc noteholder group to Core Scientific (.3); review, analyze DIP financing proposal from Core Scientific ad hoc group to Core (.2).
12/19/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with Core Scientific counsel re Core Scientific issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Judson Brown, P.C.	0.10	Review, analyze and correspond with C. Koenig, K&E team re Core Scientific dispute and bankruptcy filing.
12/20/22	Dan Latona	0.50	Analyze issues re Core Scientific chapter 11 filing bankruptcy.
12/20/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with Core Scientific counsel re Core Scientific chapter 11 filing (.1); correspond with Company, special committee re same (.1).
12/21/22	Leah A. Hamlin	0.20	Correspond with Company re Core Scientific invoice.
12/21/22	Chris Koenig	5.10	Review and analyze Core Scientific first day motions (2.4); prepare for Core Scientific first day hearing (1.8); correspond with P. Nash, R. Kwasteniet, special committee, Company re same (.9).
12/21/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze Core Scientific bankruptcy filings and develop strategies.
12/21/22	Dan Latona	2.50	Analyze pleadings re Core chapter 11 filing.
12/21/22	Patrick J. Nash Jr., P.C.	0.90	Review and analyze Core Scientific first day declaration (.4); review, revise Core Scientific DIP finance motion (.3); correspond with Core Scientific counsel re chapter 11 filing (.2).
12/21/22	Morgan Willis	1.40	Draft pro hac vice for K&E team in preparation for Core Scientific first day hearing (1.1); circulate hearing information to C. Koenig, K&E team (.3).
12/21/22	Alison Wirtz	0.60	Correspond with K. Trevett and J. Mudd re parties in interest list for local counsel (.1); review, analyze same (.2); review, revise summary of first day declaration and other materials (.3).
12/22/22	Elizabeth Helen Jones	2.00	Participate in Core Scientific first day telephone conference hearing.
12/22/22	Chris Koenig	3.50	Prepare for Core Scientific first day hearing (1.2); participate in Core Scientific first day hearing (2.3).
12/22/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze Core Scientific bankruptcy filings and develop strategies related thereto.



Legal Services for the Period Ending December 31, 2022

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1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Dan Latona	3.20	Analyze pleadings re Core chapter 11 filing (1.0); telephone conference hearing re same (2.2).
12/22/22	Patricia Walsh Loureiro	0.80	Review, analyze Core DIP agreement.
12/22/22	T.J. McCarrick	3.20	Review and analyze Core emergency filings (1.1); review and analyze draft Core reply (.3); strategy conference with J. Brown and K&E team re Core reply (.4); draft and revise response to termination motion (1.4).
12/22/22	Patrick J. Nash Jr., P.C.	1.10	Correspond with Core Scientific counsel re Core Scientific first day hearing (.2); correspond with C. Koenig re Core Scientific first day hearing preparation (.3); review, analyze results of Core Scientific first day hearing (.2); telephone conference with D. Barse re same (.3); correspond with Committee re Company participation in Core Scientific DIP financing (.1).
12/22/22	Seth Sanders	0.80	Prepare documents for Company re Core Scientific first day papers (.5); correspond with A. Wirtz re same (.3).
12/22/22	Alison Wirtz	1.20	Participate in portion of Core Scientific first day telephone conference hearing.
12/23/22	Michelle Kilkenney, P.C.	0.50	Review, analyze DIP credit agreement.
12/23/22	Patricia Walsh Loureiro	1.40	Review and analyze Core DIP agreement (1.2); correspond with C. Koenig, D. Latona re same (.2).
12/23/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with counsel re Core Scientific, next steps.
12/23/22	Alison Wirtz	0.80	Correspond with S. Sanders, Company re Core Scientific key documents.
12/26/22	Lindsay Wasserman	0.50	Review, analyze precedent re DIP motion re Core Scientific.
12/27/22	Dan Latona	1.00	Analyze DIP motion re Core chapter 11 filing.
12/27/22	Patricia Walsh Loureiro	2.50	Telephone conference with D. Latona, L. Wasserman re motion to join Core DIP (.2); telephone conference with D. Latona and K&E team and Centerview re Core DIP motion (.2); review, revise motion to join Core DIP (2.1).
12/27/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Centerview re Core Scientific discussions.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Lindsay Wasserman	5.70	Review, revise Core DIP motion (3.8); correspond with P. Walsh, A. Xuan re same (1.3); review, revise non-disclosure agreement (.6).
12/27/22	Alex Xuan	7.60	Draft motion to participate in core's DIP loan (5.4); revise re same (2.1); telephone conference with D. Latona, P. Loureiro, Centerview re same (.1).
12/28/22	Judson Brown, P.C.	0.30	Review, analyze Core bankruptcy filing and motion to reject (.2); correspond with C. Koenig, K&E team re same (.1).
12/28/22	Joseph A. D'Antonio	0.90	Review and analyze Core Scientific emergency motion to reject Company contract (.7); correspond with J. Brown, T. McCarrick, D. Latona, K&E team re same (.2).
12/28/22	Gabriela Zamfir Hensley	0.90	Revise memorandum re Core Scientific bankruptcy.
12/28/22	Dan Latona	1.70	Analyze, comment on motion re Core DIP.
12/28/22	Patricia Walsh Loureiro	4.70	Review, revise motion to participate in core DIP (1.8); correspond with A. Xuan, K&E team re same (.5); review, revise motion to expedite hearing re Core DIP presentation (1.3); correspond with L. Wasserman, K&E team re same (.4); review, revise declaration in support of core DIP motion (.7).
12/28/22	Patrick J. Nash Jr., P.C.	0.70	Review, analyze Core's emergency motion to reject Company contract (.5); correspond with Core counsel re Core's emergency motion (.2).
12/28/22	Hannah C. Simson	0.20	Review and analyze Core Scientific bankruptcy briefing.
12/28/22	Lindsay Wasserman	5.50	Review, revise Core DIP motion (2.3); draft declaration in support of same (2.7); correspond with A. Xuan re same (.5).
12/28/22	Alex Xuan	5.70	Revise motion to participate in core's DIP loan (2.5); draft declaration in support re same (3.2).
12/29/22	Judson Brown, P.C.	1.30	Telephone conference with C. Koenig, K&E team re Core bankruptcy filing and motion to reject (.8); review and analyze Core motion to reject and supporting materials (.2); correspond with C. Koenig, K&E team re same (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Joseph A. D'Antonio	0.80	Telephone conference with J. Brown, P. Nash, K&E team re Core Scientific emergency motion to reject contract (.7); correspond with L. Hamlin re same (.1).
12/29/22	Leah A. Hamlin	0.50	Review and analyze Core Scientific's motion to reject (.3); correspond with T. McCarrick re response to same (.2).
12/29/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E teams re Core chapter 11 filings re Company.
12/29/22	Chris Koenig	4.70	Review, analyze Core Scientific rejection motion (1.7); correspond with R. Kwasteniet, K&E team, Company re same (.7); telephone conference with Company, R. Kwasteniet, K&E team re same (1.0); telephone conference with R. Kwasteniet, K&E team, Committee counsel re same (.5); telephone conference with J. Brown, D. Latona, K&E team re same (.8).
12/29/22	Ross M. Kwasteniet, P.C.	4.10	Review and analyze Core Scientific motion to reject contracts (1.7); analyze and develop responses to same (1.9); correspond with C. Koenig, K&E team re same (.5).
12/29/22	Dan Latona	1.80	Telephone conference with R. Kwasteniet, C. Koenig, Company re Core chapter 11 filing (1.0); telephone conference with R. Kwasteniet, C. Koenig, K&E team re same (.8).
12/29/22	Patricia Walsh Loureiro	5.10	Correspond with C. Koenig, K&E team re core rejection motion (.3); draft responsive pleading (1.6); telephone conference with Company, C. Koenig, K&E team re core rejection motion (.8); review, revise DIP motion (2.1); correspond with D. Latona, K&E team re same (.3).
12/29/22	T.J. McCarrick	2.50	Draft and revise correspondence re sealing (.3); review and analyze termination motion (.3); draft and revise response to termination motion (1.9).
12/29/22	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with Core's counsel re Core's motion to reject (.2); analyze Core's motion to reject Company contract (.5); review, analyze transcript from Core first day hearing re potential response to contract rejection motion (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Hannah C. Simson	1.30	Review, analyze Core Scientific rejection motion (.6); telephone conference with C. Koenig, K&E team re Core Scientific litigation strategy (.7).
12/29/22	Lindsay Wasserman	3.60	Review, revise core DIP motion.
12/29/22	Alex Xuan	0.60	Revise escrow agreement with confidential party.
12/30/22	Judson Brown, P.C.	0.80	Telephone conferences with C. Koenig, K&E team and T. McCarrick re Core motion to reject (.5); correspond with C. Koenig, K&E team, T. McCarrick re same (.3).
12/30/22	Joseph A. D'Antonio	4.60	Draft response to Core emergency motion for rejection of contract.
12/30/22	Leah A. Hamlin	0.20	Correspond with K. Sturek re Core Scientific rejection motion (.1); review, analyze correspondence from Core Scientific counsel re confidentiality (.1).
12/30/22	Chris Koenig	4.40	Review and analyze Core Scientific rejection motion (1.1); correspond with R. Kwasteniet, K&E team, Company re same (.7); telephone conference with special committee, Company, R. Kwasteniet, K&E team re Core Scientific issues (.5); telephone conference with R. Kwasteniet, Company, special committee, Core Scientific re litigation (.3); review and revise objection to Core Scientific rejection motion (1.4); correspond with R. Kwasteniet, K&E team re same (.4).
12/30/22	Ross M. Kwasteniet, P.C.	4.40	Review and analyze responses to Core Scientific motion to reject (3.6); telephone conference with special committee re Core Scientific (.5); telephone conference with Core Scientific management and advisors re contract rejection motion and related topics (.3).
12/30/22	Dan Latona	0.60	Analyze issues re Core rejection motion.
12/30/22	Patricia Walsh Loureiro	3.90	Review, revise response to core contract rejection motion (2.4); correspond with D. Latona, K&E team re core DIP motion (.8); review, revise core DIP motion (.7).
12/30/22	Patrick J. Nash Jr., P.C.	0.60	Redraft, revise response to Core's motion to reject Company contract.
12/30/22	Ken Sturek	3.50	Generate exhibit index for upcoming filing.

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Lindsay Wasserman	1.20	Review, revise core DIP motion.
12/30/22	Alex Xuan	0.50	Revise motion to participate in Core DIP (.3); correspond with L. Wasserman, P. Loureiro re same (.2).
12/31/22	Chris Koenig	4.60	Review and revise Core objection (3.2); correspond with R. Kwasteniet and K&E team re same (1.4).
12/31/22	Ross M. Kwasteniet, P.C.	5.30	Review and revise objection to Core Scientific rejection motion (4.2); telephone conference with Weil re same (.3); telephone conference with Weil re same (.3); correspond with Company and special committee re Core Scientific developments (.5).
12/31/22	Patricia Walsh Loureiro	1.30	Review, revise core response (.9); correspond with C. Koenig K&E team re same (.4).
<b>Total</b>		<b>143.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Chris Ferraro

**Invoice Number: 1010155390**

**Client Matter: 53363-47**

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**In the Matter of Tiffany Fong Litigation**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 72,476.50

Total legal services rendered

\$ 72,476.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155390

Celsius Network Limited

Matter Number:

53363-47

Tiffany Fong Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	16.00	1,245.00	19,920.00
Judson Brown, P.C.	3.60	1,675.00	6,030.00
Joseph A. D'Antonio	11.50	985.00	11,327.50
Leah A. Hamlin	0.20	1,135.00	227.00
Seantyl Hardy	2.20	1,135.00	2,497.00
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Joshua Raphael	34.10	735.00	25,063.50
Ken Sturek	6.50	550.00	3,575.00
Ashton Taylor Williams	0.90	885.00	796.50
Alison Wirtz	1.40	1,295.00	1,813.00
<b>TOTALS</b>	<b>77.00</b>		<b>\$ 72,476.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155390

Celsius Network Limited

Matter Number:

53363-47

Tiffany Fong Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/26/23	Simon Briefel	0.60	Correspond with D. Latona re T. Fong motion (.2); analyze bid procedures order re same (.2); correspond with C. Koenig, K&E team re same (.2).
01/26/23	Judson Brown, P.C.	1.00	Review and analyze articles and video disclosing confidential bid information (.3); conferences with C. Koenig and K&E team, re disclosures and strategy re same (.2); review and draft correspondence with C. Koenig and K&E team re same (.5).
01/26/23	Joseph A. D'Antonio	3.10	Review and analyze statements re confidential matter (.7); video conference with J. Brown and K&E team re confidential matter (.2); draft cease and desist letter, requests for production, and interrogatories re same (2.2).
01/26/23	Seantyl Hardy	1.60	Conference with J. Brown, C. Koenig, L. Hamlin, J. D'Antonio and K&E team re confidential matter (.3); analyze public statements re confidential matter (.8); conduct legal research re confidential matter (.5).
01/26/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze issues related to T. Fong leak of bids and evaluation of next steps.
01/26/23	Alison Wirtz	1.40	Correspond with K&E team re T. Fong leak of bids and review materials re same (1.2); conference with K&E team re strategies and next steps (.2).
01/27/23	Simon Briefel	3.00	Review, comment on cease-and-desist letter (.5); correspond with C. Koenig, K&E team re same (.1); review, revise T. Fong motion (1.8); research re same (.6).
01/27/23	Judson Brown, P.C.	2.00	Review and revise correspondence to T. Fong re bid disclosures (.8); conferences with R. Kwasteniet and K&E team re same (.3); review and revise discovery requests to T. Fong re same (.4); review and draft correspondence to C. Koenig and K&E team re bid disclosures, cease-and-desist letter, discovery requests, and strategy issues (.5).
01/27/23	Joseph A. D'Antonio	3.00	Correspond with J. Brown and K&E team re Fong leak (.8); draft discovery requests, cease and desist letter re same (2.2).



Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 Tiffany Fong Litigation

Invoice Number: 1010155390  
 Matter Number: 53363-47

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Seantyl Hardy	0.60	Strategize with J. D'Antonio and L. Hamlin re next steps in potential litigation against T. Fong (.3); correspond with discovery vendor re collection of T. Fong public postings (.3).
01/27/23	Joshua Raphael	1.50	Draft analysis re customer's statements re bankruptcy case (.8); conference with J. Ryan, A. Williams re same, and implications to bidding procedures (.4); draft motion re same (.3).
01/28/23	Judson Brown, P.C.	0.60	Review and draft correspondence with L. Hamlin and K&E team re T. Fong disclosures.
01/28/23	Joshua Raphael	4.60	Research re automatic stay (.5); draft research summary re same (3.0); correspond with S. Briefel, J. Ryan, K&E team re same (.5); research re motion to compel (.6).
01/28/23	Ashton Taylor Williams	0.40	Correspond with J. Ryan, J. Raphael re Fong enforcement motion.
01/29/23	Simon Briefel	0.90	Telephone conference with J. Ryan, J. Raphael re Fong motion (.8); follow up with A. Williams re same (.1).
01/29/23	Joseph A. D'Antonio	0.40	Review and analyze documents related to Fong leaked bids (.3); correspond with J. Brown, litigation and restructuring teams re same (.1).
01/29/23	Joshua Raphael	6.40	Research re motion to compel, automatic stay, related issues (.7); draft motion to compel (3.7); research issues re same (.5); telephone conference with J. Ryan, S. Briefel re same (.6); continue drafting re same (.9).
01/29/23	Ashton Taylor Williams	0.50	Correspond with J. Ryan, J. Raphael re Fong enforcement motion research.
01/30/23	Simon Briefel	2.30	Draft, revise motion to compel (1.5); research issues re same (.8).
01/30/23	Joseph A. D'Antonio	1.10	Draft T. Fong adversary complaint (1.0); correspond with L. Hamlin re same (.1).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 Tiffany Fong Litigation

Invoice Number: 1010155390  
 Matter Number: 53363-47

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Joshua Raphael	10.40	Continue drafting motion to compel re T. Fong (6.3); review, analyze research, case law and revise re same (.8); research re contempt standards, section 105(a), related issues (.3); correspond with L. Hamlin, K&E team re customer's statements' re bankruptcy case (.1); continue research re legal questions re motion to compel, sanction (.7); revise same (2.1); correspond with S. Briefel re same (.1).
01/30/23	Ken Sturek	2.70	Generate list of social media sources cited in T. Fong dossier.
01/31/23	Simon Briefel	9.00	Review, revise, comment on motion to compel re T. Fong (3.8); research issues re same (3.8); telephone conference with J. Ryan re same (.3); telephone conference with J. Raphael re same (.4); analyze issues re same (.7).
01/31/23	Joseph A. D'Antonio	3.70	Draft T. Fong adversary complaint (3.6); correspond with L. Hamlin re same (.1).
01/31/23	Joseph A. D'Antonio	0.10	Video conference with K. Sturek, H. Simson, FTI re production matters.
01/31/23	Joshua Raphael	8.00	Review, analyze motion to compel and correspond with S. Briefel re same (.1); review, revise re same (.2); further revise motion (3.5); telephone conference with S. Briefel re same (.3); research, revise motion re same (1.3); further revise motion re same (2.5); correspond, confer with J. Ryan, K&E team re same (.1).
01/31/23	Ken Sturek	2.50	Complete the compilation of the social media sources cited in the T. Fong for L. Hamlin (2.0); provide final spreadsheet to FTI with request for estimate of costs associated with gathering cited sources (.5).
02/01/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze correspondence from W&C re T. Fong.
02/01/23	Joshua Raphael	3.20	Further revise motion per comments (1.3); correspond with D. Latona re same (.1); compile materials, prepare exhibits re same (.4); revise motion (1.4).
02/01/23	Ken Sturek	0.80	Review, analyze estimate provided by FTI for gathering social media posts (.6) and provide recommendation to J. D'Antonio and L. Hamlin re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155390

Celsius Network Limited

Matter Number:

53363-47

Tiffany Fong Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Simon Briefel	0.20	Correspond with L. Hamlin re T. Fong matter.
02/06/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin, K. Sturek re Fong forensic collection.
02/06/23	Leah A. Hamlin	0.20	Review and analyze document collection by FTI.
02/06/23	Ken Sturek	0.50	Review, analyze status received from FTI re social media collection and provide additional instructions for L. Hamlin.
<b>Total</b>		<b>77.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010155391**

**Client Matter: 53363-48**

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**In the Matter of K&E Fee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 230,122.00

Total legal services rendered

\$ 230,122.00

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
 Matter Number: 53363-48

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	3.40	1,245.00	4,233.00
Susan D. Golden	24.00	1,475.00	35,400.00
Amila Golic	5.20	885.00	4,602.00
Gabriela Zamfir Hensley	5.70	1,245.00	7,096.50
Elizabeth Helen Jones	0.90	1,155.00	1,039.50
Chris Koenig	11.40	1,425.00	16,245.00
Tamar Kofman	1.50	995.00	1,492.50
Ross M. Kwasteniet, P.C.	8.70	2,045.00	17,791.50
Dan Latona	0.50	1,375.00	687.50
Patricia Walsh Loureiro	9.00	1,155.00	10,395.00
Nima Malek Khosravi	4.90	735.00	3,601.50
Rebecca J. Marston	15.80	995.00	15,721.00
Caitlin McGrail	3.00	735.00	2,205.00
Joel McKnight Mudd	26.60	885.00	23,541.00
Joshua Raphael	2.20	735.00	1,617.00
Gabrielle Christine Reardon	3.10	735.00	2,278.50
Roy Michael Roman	2.70	735.00	1,984.50
Kelby Roth	5.20	735.00	3,822.00
Jimmy Ryan	2.90	885.00	2,566.50
Seth Sanders	3.80	885.00	3,363.00
Gelareh Sharafi	6.70	735.00	4,924.50
William Thompson	5.40	995.00	5,373.00
Kyle Nolan Trevett	4.00	885.00	3,540.00
Danielle Walker	0.80	325.00	260.00
Ashton Taylor Williams	3.50	885.00	3,097.50
Morgan Willis	6.20	395.00	2,449.00
Alison Wirtz	20.10	1,295.00	26,029.50
Alex Xuan	30.60	735.00	22,491.00
Tanzila Zomo	7.00	325.00	2,275.00
<b>TOTALS</b>	<b>224.80</b>		<b>\$ 230,122.00</b>

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
 Matter Number: 53363-48

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/01/23	Alison Wirtz	1.80	Review and revise invoices per confidentiality and privilege considerations.
01/02/23	Alison Wirtz	2.30	Review and revise invoices re confidentiality and privilege (2.1); correspond with J. Mudd and K&E team re same (.2).
01/03/23	Alison Wirtz	1.40	Review and comment on expenses re confidentiality and privilege (1.0); correspond with K&E team re same (.4).
01/04/23	Dan Latona	0.50	Analyze pro se objection re interim fee application.
01/04/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz, K&E team re invoice review for privilege and confidentiality.
01/04/23	Joel McKnight Mudd	0.90	Correspond with A. Wirtz, K&E team re invoice review for privilege and confidentiality.
01/04/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re invoice review for privilege and confidentiality.
01/04/23	Alex Xuan	1.10	Review, analyze pro se (Frishberg) fee/venue objection (.1); research re same (1.0).
01/05/23	Chris Koenig	3.10	Review and revise K&E invoice re confidentiality and privilege.
01/05/23	Alison Wirtz	0.20	Correspond with A. Davis re Frishberg fee/venue objection and implications for all professionals.
01/05/23	Alison Wirtz	0.60	Correspond with C. Koenig and K&E team re review of invoices for privilege and confidentiality.
01/06/23	Susan D. Golden	2.50	Review, revise K&E fee statement for privilege and confidential information.
01/06/23	Chris Koenig	2.40	Review and revise K&E invoice re confidentiality and privilege.
01/06/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re invoice review matters.
01/07/23	Susan D. Golden	4.50	Review, revise November invoice for privilege and confidential matters (4.0) and telephone conference with C. Koenig re same (.5).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/07/23	Rebecca J. Marston	0.20	Correspond with A. Wirtz, A. Xuan re Frishberg fee/venue objection to interim fee applications.
01/08/23	Joel McKnight Mudd	3.60	Review, revise invoice re confidentiality and privilege.
01/08/23	Alison Wirtz	0.40	Correspond with J. Mudd re certain invoice expenses.
01/09/23	Rebecca J. Marston	1.60	Review and analyze venue research (.5); telephone conference with A. Xuan re reply to venue/fee objection (.3); correspond with A. Xuan re same (.3); correspond with J. Mudd re invoice review (privilege and confidentiality) (.5).
01/09/23	Rebecca J. Marston	0.30	Correspond with C. Koenig, K&E team re expenses.
01/09/23	Joel McKnight Mudd	4.10	Correspond with A. Wirtz, K&E team re invoice review for privilege and confidentiality (.4); review, analyze engagement letter re same (1.2); review, analyze invoices from UK counsel re same (.7); correspond with M. Bowsher, K&E team re same (.8); review, revise invoice re confidentiality and privilege (1.0).
01/09/23	Alison Wirtz	1.10	Correspond with S. Golden and K&E team re revisions to invoices per confidentiality and privilege considerations.
01/09/23	Alex Xuan	0.30	Telephone conference with R. Marston re response to Frishberg fee/venue objection.
01/10/23	Ross M. Kwasteniet, P.C.	2.80	Review and revise fee statement re confidentiality and privilege.
01/10/23	Alison Wirtz	0.50	Correspond with S. Koenig and K&E team re invoice review and revisions to same.
01/10/23	Alex Xuan	4.60	Research re Frishberg fee/venue objection.
01/11/23	Ross M. Kwasteniet, P.C.	2.70	Review and revise K&E November fee statement re confidentiality and privilege.
01/11/23	Rebecca J. Marston	4.50	Correspond with A. Wirtz, K&E team re Frishberg fee/venue objection to interim fee application (1.2); research re same (2.1); draft correspondence to UCC re same (1.2).
01/11/23	Alison Wirtz	0.30	Correspond with R. Marston and K&E team re November fee statement and treatment of certain expenses.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Alex Xuan	7.80	Research re fee/venue objection (4.6); correspond with R. Marston re same (.5); draft research summary re same (2.7).
01/11/23	Tanzila Zomo	0.70	Draft November, 2022 monthly fee statement (.6); correspond with M. Willis, A. Wirtz re same (.1).
01/12/23	Ross M. Kwasteniet, P.C.	3.20	Review and finalize November fee statement.
01/12/23	Rebecca J. Marston	0.20	Correspond with A. Xuan re fee/venue reply to interim fee objection.
01/12/23	Alison Wirtz	0.40	Revise invoice re confidentiality and privilege and correspond with R. Marston and K&E team re invoice matters.
01/12/23	Alex Xuan	0.50	Research re reply to pro se fee objection.
01/12/23	Tanzila Zomo	1.00	Draft and revise reply to Frishberg fee/venue objection.
01/13/23	Rebecca J. Marston	1.40	Correspond with A. Xuan, A&M re fee/venue objection to interim fee applications (.8); correspond with J. Mudd, A. Wirtz re same (.6).
01/13/23	Joel McKnight Mudd	1.80	Review, revise fee statement re confidentiality and privilege (1.0); correspond with M. Willis re same (.2); correspond with R. Marston re same (.2); correspond with A. Wirtz re same (.1); correspond with C. Koenig, D. Latona re same (.3).
01/13/23	Morgan Willis	3.60	Review monthly fee application (.5); prepare for and file monthly fee application and Notices. (3.1).
01/13/23	Alison Wirtz	0.90	Review and comment on November fee statement re confidentiality and privilege (.4); correspond with R. Marston and K&E team re same (.2); review, analyze revised version (.2); correspond with R. Marston on filing and service of same (.1).
01/13/23	Alex Xuan	0.60	Research re fee/venue objection (.3); correspond with R. Marston re same (.3).
01/13/23	Tanzila Zomo	2.00	Draft and revise November fee statement (1.7); coordinate with M. Willis, D. Walker re same (.3).
01/16/23	Rebecca J. Marston	0.40	Correspond with M. Vera, K&E Billing team re budget and staffing worksheet, fee statement, invoice review.



Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/23	Amila Golic	0.10	Review and analyze December invoice re confidentiality and privilege.
01/19/23	Joel McKnight Mudd	0.80	Draft invoice review assignments (.6); correspond with A. Wirtz, K&E team re same (.2).
01/20/23	Amila Golic	1.80	Review and analyze December invoice re confidentiality and privilege.
01/20/23	Nima Malek Khosravi	4.30	Review, revise December invoice entries re confidentiality and privilege (3.6); correspond with A. Xuan and K&E team re same (.7).
01/20/23	Rebecca J. Marston	2.60	Review and mark up Frishberg objection to fees/venue (1.5); review and analyze venue memorandum (.5); correspond with A. Xuan re same (.6).
01/20/23	Caitlin McGrail	1.20	Review, revise K&E bill for privilege, confidentiality issues.
01/20/23	Kelby Roth	0.90	Review and revise K&E December invoice re confidentiality and privilege.
01/20/23	Gelareh Sharafi	3.00	Review, revise K&E bill for privilege, confidentiality issues.
01/21/23	Nima Malek Khosravi	0.40	Review, revise December invoice entries re confidentiality and privilege.
01/21/23	Gabrielle Christine Reardon	1.60	Review and revise December 2022 invoice re confidentiality and privilege.
01/21/23	Seth Sanders	1.80	Revise, revise invoice re confidentiality and privilege (1.6); correspond with J. Mudd and K&E billing re same (.2).
01/22/23	Amila Golic	0.80	Review and revise December invoice re confidentiality and privilege.
01/22/23	Caitlin McGrail	0.30	Review, revise K&E bill for privilege, confidentiality issues.
01/22/23	Joel McKnight Mudd	0.30	Revise invoice re confidentiality and privilege.
01/22/23	Gabrielle Christine Reardon	1.50	Review and revise December 2022 invoice re confidentiality and privilege.
01/22/23	Roy Michael Roman	0.70	Review and revise invoices re confidentiality and privilege.
01/22/23	Kelby Roth	3.60	Review and revise December invoice re confidentiality and privilege.
01/22/23	Alex Xuan	2.00	Review and revise December K&E invoice re confidentiality and privilege.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Amila Golic	0.50	Finalize review and analysis of invoice re confidentiality and privilege.
01/23/23	Nima Malek Khosravi	0.20	Review, revise December invoice entries re confidentiality and privilege.
01/23/23	Caitlin McGrail	1.50	Review, revise K&E bill re confidentiality and privilege.
01/23/23	Joel McKnight Mudd	1.10	Correspond with A. Wirtz, K&E team re invoice revisions (.6); research re fee statement (.5).
01/23/23	Joshua Raphael	1.70	Review, revise December invoice re confidentiality and privilege.
01/23/23	Roy Michael Roman	0.30	Review and revise invoice re confidentiality and privilege (.1); correspond with A. Lullo, J. Mudd re same (.1); correspond with K&E Billing Team re same (.1).
01/23/23	Kelby Roth	0.70	Review and revise December invoice re confidentiality and privilege.
01/23/23	Jimmy Ryan	1.90	Review, revise invoice re confidentiality and privilege.
01/23/23	Kyle Nolan Trevett	1.60	Revise K&E invoice re confidentiality and privilege (1.5); correspond with J. Mudd re same (.1).
01/23/23	Ashton Taylor Williams	1.10	Review, revise December invoice entries.
01/23/23	Alison Wirtz	0.20	Correspond with K&E team re invoice revisions for privilege and confidentiality.
01/23/23	Alex Xuan	4.80	Research re reply to Frishberg fee/venue objection.
01/23/23	Alex Xuan	0.20	Review and revise K&E December invoice re confidentiality and privilege.
01/24/23	Rebecca J. Marston	0.10	Correspond with K&E Billing team, A&M team re November account statement.
01/24/23	Joshua Raphael	0.50	Review, revise K&E December invoice re confidentiality and privilege.
01/24/23	Alex Xuan	0.40	Correspond with R. Marston re reply to Frishberg fee objection (.3); review papers re same (.1).
01/25/23	Alison Wirtz	0.40	Correspond and conference with billing team re invoice-related matters for privilege and confidentiality.
01/26/23	Danielle Walker	0.80	File monthly fee statement; distribute to listserv, claims agent (Stretto), and U.S. Trustee.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Amila Golic	1.10	Review, revise December invoice re confidentiality and privilege.
01/27/23	Rebecca J. Marston	0.30	Correspond with J. Mudd re invoice review for privilege and confidentiality (.1); correspond with A. Wirtz, K&E billing team re fee statement, invoice review (.2).
01/27/23	Joel McKnight Mudd	1.70	Revise invoice review assignments (1.4); correspond with A. Wirtz, K&E team re same (.3).
01/27/23	Gelareh Sharafi	1.00	Review, revise K&E invoice for privilege, confidentiality issues.
01/27/23	Alex Xuan	5.70	Draft reply to Frishberg fee/venue objection.
01/28/23	Rebecca J. Marston	1.90	Review, analyze invoices re confidentiality and privilege.
01/28/23	Alex Xuan	2.30	Draft reply to Frishberg fee/venue objection (2.0); draft correspondence to all professionals re same (.3).
01/30/23	Rebecca J. Marston	1.00	Review and revise invoices re confidentiality and privilege (.8); review and revise OCP report (.1); correspond with A. Wirtz, K&E team re same (.1).
01/30/23	Seth Sanders	2.00	Analyze, revise invoice re confidentiality and privilege (1.7); correspond with J. Mudd, billing department re same (.3).
01/30/23	Gelareh Sharafi	1.60	Review, revise K&E bill re confidentiality and privilege.
01/30/23	William Thompson	0.60	Review, revise invoice re confidentiality and privilege.
01/30/23	Kyle Nolan Trevett	2.40	Revise K&E invoice re confidentiality and privilege (2.3); correspond with J. Mudd, K&E team re same (.1).
01/31/23	Amila Golic	0.70	Review and analyze invoice re confidentiality and privilege.
01/31/23	Tamar Kofman	1.50	Review, revise K&E invoice re confidentiality and privilege.
01/31/23	Joel McKnight Mudd	2.00	Revise invoice re confidentiality and privilege.
01/31/23	Jimmy Ryan	0.30	Review, revise K&E invoice re confidentiality and privilege.
01/31/23	Gelareh Sharafi	1.10	Review, revise K&E bill re confidentiality and privilege.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	William Thompson	4.80	Review, revise invoice re confidentiality and privilege.
01/31/23	Ashton Taylor Williams	1.90	Review, revise December invoice entries re confidentiality and privilege.
02/01/23	Amila Golic	0.20	Correspond with billing department, J. Mudd re review of invoice re confidentiality and privilege.
02/01/23	Joel McKnight Mudd	2.00	Revise invoice re confidentiality and privilege (1.7); correspond with M. Vera, K&E team re same (.3).
02/01/23	Jimmy Ryan	0.70	Review, revise K&E invoice re confidentiality and privilege.
02/01/23	Ashton Taylor Williams	0.50	Review, revise fee statements re confidentiality and privilege.
02/02/23	Rebecca J. Marston	0.30	Correspond with C. Koenig, K&E team re second Frishberg objection to venue, interim fee applications (.1); correspond with A. Wirtz re same (.2).
02/02/23	Alison Wirtz	0.50	Conference with R. Marston re Frishberg fee/venue objection and path forward.
02/03/23	Rebecca J. Marston	0.30	Correspond with A. Xuan re reply to Frishberg fee/venue objection.
02/03/23	Alex Xuan	0.30	Correspond with R. Marston and A&M team re reply to Frishberg fee objection.
02/04/23	Patricia Walsh Loureiro	1.40	Review, revise invoice re confidentiality and privilege.
02/05/23	Patricia Walsh Loureiro	1.60	Review, revise invoice re confidentiality and privilege.
02/06/23	Patricia Walsh Loureiro	3.50	Review, revise invoice re confidentiality and privilege.
02/07/23	Simon Briefel	1.90	Review, comment on K&E invoice re confidentiality and privilege.
02/07/23	Patricia Walsh Loureiro	2.50	Review, revise invoice re confidentiality and privilege.
02/08/23	Simon Briefel	1.50	Review, comment on K&E invoice re confidentiality and privilege.
02/08/23	Gabriela Zamfir Hensley	2.60	Review, revise K&E invoice re confidentiality and privilege.
02/08/23	Elizabeth Helen Jones	0.90	Review, revise December 2022 invoices re confidentiality and privilege.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Gabriela Zamfir Hensley	0.70	Revise, revise K&E invoice re confidentiality and privilege.
02/10/23	Morgan Willis	2.60	Prepare binders re amended redacted fee applications for court and U.S. Trustee.
02/14/23	Gabriela Zamfir Hensley	0.70	Review, revise K&E invoice re confidentiality and privilege.
02/14/23	Alison Wirtz	2.60	Review and revise invoice per confidentiality (2.4); correspond with billing team re same (.2).
02/15/23	Alison Wirtz	0.20	Correspond with S. Golden and K&E team re Fee Examiner letter and review same.
02/16/23	Gabriela Zamfir Hensley	1.70	Review, revise K&E invoice re confidentiality and privilege.
02/16/23	Rebecca J. Marston	0.30	Correspond with J. Mudd re budget and staffing plan for second interim fee application.
02/16/23	Alison Wirtz	2.60	Review and revise invoice per confidentiality and privilege.
02/18/23	Chris Koenig	3.10	Review and revise K&E invoice re confidentiality and privilege.
02/19/23	Susan D. Golden	3.40	Revise K&E December invoice for privilege and confidentiality (2.0); review, analyze Fee Examiner report for K&E first interim fee application (1.0) and correspond with C. Koenig and A. Wirtz re same (.4).
02/19/23	Chris Koenig	2.80	Review and revise K&E invoice re confidentiality and privilege.
02/19/23	Alison Wirtz	0.20	Correspond with J. Mudd and K&E team re invoice review matters.
02/20/23	Susan D. Golden	4.20	Review and revise December invoice for privilege and confidentiality (4.0); correspond with R. Marston with comments to same (.2).
02/20/23	Rebecca J. Marston	0.30	Correspond with J. Mudd, S. Golden, K&E team re review of invoice for privilege, confidentiality.
02/20/23	Joel McKnight Mudd	3.30	Review, revise invoice re privilege and confidentiality (2.7); correspond with A. Wirtz, K&E team re same (.6).
02/20/23	Alison Wirtz	0.40	Correspond with R. Marston re status of invoice review and Kirkland invoice-related matters.

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010155391  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Susan D. Golden	2.40	Review, analyze Fee Examiner Report and Exhibits re K&E first interim fee application.
02/21/23	Joel McKnight Mudd	3.60	Revise invoice re privilege, confidentiality (2.7); correspond with A. Wirtz, K&E team re same (.9).
02/21/23	Tanzila Zomo	0.40	Draft K&E December 2022 monthly fee statement.
02/21/23	Tanzila Zomo	2.90	Review, revise invoices for monthly fee statement (.4); prepare re filing of monthly fee statement (2.5).
02/22/23	Joel McKnight Mudd	1.40	Correspond with A. Wirtz, K&E team re invoice (.4); correspond with S. Golden re fee examiner memorandum (.3); review, revise K&E invoice re privilege and confidentiality (.7).
02/22/23	Alison Wirtz	0.90	Correspond with J. Mudd re budget and staffing memo and invoices (.4); review and comment on invoices per confidentiality and privilege (.5).
02/23/23	Susan D. Golden	1.40	Begin draft summary of Fee Examiner questioned time entry exhibits and responses thereto (1.0); telephone conference with R. Roman re reasonableness review in hindsight under 330 (.1) and review memo from R. Roman re same (.3).
02/23/23	Roy Michael Roman	1.70	Research and analyze compensation guidelines re fee examiner memorandum (1.5); correspond with S. Golden re same (0.2).
02/23/23	Alison Wirtz	0.50	Correspond with S. Golden re Fee Examiner letter and inquiries.
02/27/23	Susan D. Golden	3.00	Continue to draft analysis of line-by-line review of Fee Examiner report exhibits.
02/27/23	Alison Wirtz	0.30	Correspond with J. Mudd re revisions to December invoices.
02/28/23	Susan D. Golden	2.60	Finish draft analysis of Fee Examiner report and line-by-line review (2.2) and correspond with C. Koenig and A. Wirtz re same (.4).
02/28/23	Alison Wirtz	0.60	Correspond with S. Golden and C. Koenig re review of fee examiner confidential letter (.2); review and analyze letter (.4).

**Total 224.80**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010155392**

**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 32,418.00

Total legal services rendered

\$ 32,418.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Non-K&E Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.50	1,245.00	622.50
Susan D. Golden	0.70	1,475.00	1,032.50
Amila Golic	3.50	885.00	3,097.50
Rebecca J. Marston	2.80	995.00	2,786.00
Joel McKnight Mudd	6.50	885.00	5,752.50
Robert Orren	1.30	570.00	741.00
Gabrielle Christine Reardon	0.90	735.00	661.50
Roy Michael Roman	1.30	735.00	955.50
Seth Sanders	5.70	885.00	5,044.50
Lindsay Wasserman	0.20	995.00	199.00
Alison Wirtz	8.90	1,295.00	11,525.50
<b>TOTALS</b>	<b>32.30</b>		<b>\$ 32,418.00</b>



Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 Non-K&E Fee Matters

Invoice Number: 1010155392  
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### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/04/23	Amila Golic	3.50	Review, analyze Stretto invoices (2.7); correspond with A. Wirtz, S. Golden re same (.2); telephone conference with S. Golden, A. Wirtz, Stretto re same (.6).
01/04/23	Alison Wirtz	1.40	Conference with Stretto, S. Golden, and A. Golic re invoices (.5); conference and correspond with S. Golden re same (.3); correspond with A. Golic re same (.6).
01/23/23	Seth Sanders	2.70	Draft summary of fee approval process (.9); correspond with S. Briefel, Fischer re same (.4); research re disposition of final fee applications (.4); revise Mazars retention application, declaration (1.0).
01/23/23	Alison Wirtz	0.40	Correspond with A&M re monthly fee statement (.2); correspond with R. Marston re parties in interest list (.2).
01/26/23	Robert Orren	0.50	Correspond with D. Walker and K&E team re filing of fourth A&M fee statement (.2); review, analyze same for filing (.3).
01/27/23	Rebecca J. Marston	0.10	Correspond with A&M team re fee objection deadline.
01/27/23	Seth Sanders	0.40	Draft follow up re compensation of professionals (.3); correspond with Mazars counsel re same (.1).
01/30/23	Susan D. Golden	0.70	Review, analyze Stretto invoice (.4); correspond with C. Koenig, A. Wirtz, G. Hensley re comments to same (.3).
01/30/23	Robert Orren	0.40	File statement of amounts paid to OCPs (.2); distribute same for service (.1); correspond with G. Reardon re same (.1).
01/30/23	Gabrielle Christine Reardon	0.60	Review and revise second ordinary course professionals compensation report.
02/03/23	Roy Michael Roman	0.90	Review, analyze Stretto invoice to verify compliance with Code guidelines (.8); correspond with A. Golic re same (.1).
02/03/23	Alison Wirtz	0.30	Correspond with Akin and EY re fee-related matters.
02/04/23	Alison Wirtz	0.10	Correspond with S. Golden and R. Roman re professional fees matters.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155392

Celsius Network Limited

Matter Number:

53363-49

Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Alison Wirtz	0.30	Correspond with A&M and W&C re payment of professional fees following Frishberg objection.
02/07/23	Alison Wirtz	0.20	Correspond with E. Lucas re payment of professional fees following fee objection.
02/08/23	Alison Wirtz	0.10	Correspond with R. Marston re payment of professional fees.
02/09/23	Alison Wirtz	0.40	Correspond with R. Marston and K&E team re notice on payment of professional fees (.2); correspond with A&M team re payment of fees (.2).
02/10/23	Alison Wirtz	0.60	Review and comment on notice of improper objection to professional fees (.3); correspond with R. Marston and J. Mudd re same (.3).
02/13/23	Seth Sanders	2.10	Correspond with P. Loureiro, L. Wasserman re Mazars payments (.4); revise Fischer monthly fee statement (1.5); correspond with S. Briefel re same (.2).
02/13/23	Lindsay Wasserman	0.20	Correspond with P. Loureiro, A&M re Mazars invoices.
02/15/23	Seth Sanders	0.50	Correspond with S. Briefel, Fischer re revisions to Fischer fee statements.
02/16/23	Simon Briefel	0.50	Review, comment on Fischer monthly fee application.
02/16/23	Joel McKnight Mudd	1.70	Review, revise A&M fee statement (.4); review, revise EY fee statement (1.3).
02/16/23	Alison Wirtz	0.30	Correspond with J. Mudd and K&E team re EY fee application.
02/17/23	Joel McKnight Mudd	1.80	Review, analyze EY monthly fee statement (1.0); correspond with A. Wirtz, R. Marston re same (.2); review, analyze A&M monthly fee statement (.4); correspond with A. Wirtz, R. Marston re same (.2).
02/17/23	Alison Wirtz	1.70	Review and comment on A&M fee statement (.9); correspond with J. Mudd and K&E team re same (.2); correspond with J. Mudd re EY fee statement and interim fee application matters (.2); review, analyze same (.4).
02/18/23	Alison Wirtz	0.60	Review LW fee statement (.5); correspond with Latham team re same (.1).
02/20/23	Joel McKnight Mudd	0.70	Review, revise A&M fee statement (.3); review, revise EY fee statement (.4).

Legal Services for the Period Ending February 28, 2023  
 Celsius Network Limited  
 Non-K&E Fee Matters

Invoice Number: 1010155392  
 Matter Number: 53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Robert Orren	0.40	File A&M and EY fee statements (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
02/20/23	Alison Wirtz	0.30	Correspond with R. Marston and J. Mudd re A&M fee statement.
02/21/23	Joel McKnight Mudd	0.20	Correspond with R. Marston re EY fee application.
02/21/23	Gabrielle Christine Reardon	0.30	Correspond with A&M, McMillan LLP, A. Wirtz, K&E team re McMillan invoice.
02/22/23	Alison Wirtz	0.50	Correspond with G. Reardon re payment of OCP fees (.3); correspond with D. Latona and A&M team re payment of Committee advisors (.2).
02/23/23	Joel McKnight Mudd	1.10	Revise EY fee application.
02/25/23	Roy Michael Roman	0.40	Draft and revise chart re pending Latham fees (.3); correspond with C. Koenig re same (.1).
02/27/23	Rebecca J. Marston	2.70	Review and revise KE Andrews retention application and declaration (1.5); correspond with A. Wirtz, K. Trevett re same (.3); correspond with C. Koenig, A&M re Kroll invoice (.1); review and revise EY interim fee application (.7); correspond with J. Mudd re same (.1).
02/27/23	Joel McKnight Mudd	1.00	Revise EY fee application (.8); correspond with R. Marston, A. Wirtz re same (.2).
02/27/23	Alison Wirtz	1.70	Review and comment on EY interim fee application (1.1); correspond with J. Mudd re same (.2); correspond with Latham team re payment of fees (.2); correspond with R. Marston re payment from certain professionals (.2).
<b>Total</b>		<b>32.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010155393**

**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 625,647.00

Total legal services rendered

\$ 625,647.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Government and Regulatory Investigations

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Olivia Adendorff, P.C.	7.30	1,635.00	11,935.50
Bob Allen, P.C.	39.50	1,605.00	63,397.50
Hunter Appler	2.70	475.00	1,282.50
Damani Ashton	12.30	735.00	9,040.50
Joey Daniel Baruh	19.60	985.00	19,306.00
Brian A. Benczkowski, P.C.	3.20	1,885.00	6,032.00
Nicholas Benham	5.00	985.00	4,925.00
Zachary S. Brez, P.C.	24.70	1,985.00	49,029.50
Grace C. Brier	24.90	1,215.00	30,253.50
Judson Brown, P.C.	4.80	1,675.00	8,040.00
Matthew C. Burner	11.30	735.00	8,305.50
Janet Bustamante	6.50	395.00	2,567.50
Cassandra Catalano	14.30	1,245.00	17,803.50
Rich Cunningham, P.C.	9.60	1,755.00	16,848.00
Joseph A. D'Antonio	4.10	985.00	4,038.50
Mark Filip, P.C.	3.10	2,075.00	6,432.50
Patrick Forte	3.70	985.00	3,644.50
Asheesh Goel, P.C.	10.50	2,060.00	21,630.00
Leah A. Hamlin	0.30	1,135.00	340.50
Gabriela Zamfir Hensley	2.90	1,245.00	3,610.50
Victor Hollenberg	3.00	850.00	2,550.00
Elizabeth Helen Jones	0.80	1,155.00	924.00
Hanaa Kaloti	35.00	1,310.00	45,850.00
Jacquelyn M. Kasulis, P.C.	3.00	1,835.00	5,505.00
Mike Kilgariff	4.50	1,310.00	5,895.00
Chris Koenig	8.00	1,425.00	11,400.00
Ross M. Kwasteniet, P.C.	19.70	2,045.00	40,286.50
Dan Latona	1.60	1,375.00	2,200.00
Jennifer Levy, P.C.	3.80	1,945.00	7,391.00
Matthew Lewis	11.00	715.00	7,865.00
Allison Lullo	64.60	1,410.00	91,086.00
Jennifer Mancini	2.30	715.00	1,644.50

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
T.J. McCarrick	0.50	1,265.00	632.50
Dana R. Bucy Miller	0.50	645.00	322.50
Angelina Moore	8.80	1,080.00	9,504.00
Sarah Mosisa	8.50	715.00	6,077.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Jeffery S. Norman, P.C.	1.30	1,995.00	2,593.50
Alex D. Pappas	4.10	985.00	4,038.50
Joseph Cermak Profancik	18.80	735.00	13,818.00
Joshua Raphael	1.30	735.00	955.50
Laura K. Riff	36.00	1,405.00	50,580.00
Nabil Sabki, P.C.	0.80	2,115.00	1,692.00
Hannah C. Simson	0.60	1,080.00	648.00
Ken Sturek	0.90	550.00	495.00
Maryam Tabrizi	13.60	585.00	7,956.00
Kruthi Venkatesh	13.90	735.00	10,216.50
Alison Wirtz	2.80	1,295.00	3,626.00
<b>TOTALS</b>	<b>480.70</b>		<b>\$ 625,647.00</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/02/23	Joey Daniel Baruh	3.40	Analyze revised public statements module (2.3); analyze Company employee's public statements (1.1).
01/02/23	Nicholas Benham	2.10	Review, analyze documents re interview of Company employee (1.3); draft same (.8).
01/03/23	Joey Daniel Baruh	2.90	Review, analyze social media policies and correspond with A. Lullo re findings (.6); review, analyze Latham correspondence with government regulators concerning the Company's collateral levels (2.3).
01/03/23	Zachary S. Brez, P.C.	1.50	Analyze potential cooperation issues (1.0); conference with C. Koenig, K&E team re cooperation issues (.5).
01/04/23	Joey Daniel Baruh	5.30	Correspond with H. Kaloti and K&E team re Latham communications with government about the Company's collateral (1.7); review, analyze documents concerning CEL (3.6).
01/04/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Latham re cooperation issues (.5); prepare for same (.5).
01/04/23	Allison Lullo	0.50	Telephone conference with H. Appler, FTI re document collection and review.
01/04/23	Maryam Tabrizi	1.20	Draft notes at telephone conference with FTI, A. Lullo, K&E team re weekly status of collections and review and strategy (1.1); analyze correspondence from K&E team, FTI teams re quality control and review plan (.1).
01/05/23	Joey Daniel Baruh	3.00	Review, analyze key documents associated with CEL (2.3); correspond with H. Kaloti and A. Lullo concerning documents related to CEL. (.2); correspond with H. Appler and J. Bustamante re document pulls and searches (.5).
01/05/23	Cassandra Catalano	0.30	Review and analyze subpoena re Company employee.
01/06/23	Joey Daniel Baruh	1.60	Review, analyze complaint against Company employee (1.0); correspond with H. Appler re correspondence searches (.6).
01/06/23	Zachary S. Brez, P.C.	0.30	Telephone conference with Latham re cooperation issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Cassandra Catalano	0.50	Review and analyze civil complaint re Company employee.
01/06/23	Hanaa Kaloti	0.40	Review and analyze New York state complaint against Company employee.
01/06/23	Allison Lullo	1.10	Telephone conference with Z. Brez, R. Kwasteniet, and Latham re strategy and next steps.
01/08/23	Patrick J. Nash Jr., P.C.	0.40	Review NY AG's complaint against A. Mashinsky.
01/09/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re investigation updates.
01/09/23	Joey Daniel Baruh	0.80	Telephone conference with A. Lullo and K&E team re ongoing work streams (.4); correspond with A. Lullo, H. Kaloti, and C. Catalano re public statements (.4).
01/09/23	Nicholas Benham	0.60	Video conference with P. Forte and K&E team re investigation status (.5); correspond with A. Lullo re upcoming projects (.1).
01/09/23	Cassandra Catalano	0.50	Video conference with A. Lullo and K&E team re investigation status.
01/09/23	Joseph A. D'Antonio	0.50	Review and analyze NY AG complaint against A. Mashinsky.
01/09/23	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, C. Catalano, N. Benham, J. Baruh, A. Moore and V. Hollenberg re investigation status.
01/09/23	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re investigation status.
01/09/23	Hanaa Kaloti	0.50	Conference with A. Lullo and K&E team re internal strategy and next steps.
01/09/23	Hanaa Kaloti	0.30	Review and analyze communications re investigation of employee leak of confidential information.
01/09/23	Allison Lullo	0.60	Telephone conference with H. Kaloti, K&E team re investigation status and next steps.
01/09/23	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re investigation progress, Examiner meeting with Company employee, and upcoming interviews.
01/10/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo and FTI consulting re document collection status.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Hanaa Kaloti	0.30	Telephone conference with A. Lullo re internal strategy and next steps (.2); correspond with A. Lullo re same (.1).
01/10/23	Allison Lullo	0.40	Telephone conference with FTI, H. Appler re data collection and review.
01/11/23	Zachary S. Brez, P.C.	1.00	Analyze potential leak issues.
01/11/23	Allison Lullo	0.50	Telephone conference with Z. Brez, K&E team, Latham team, and Special Committee re matter strategy.
01/12/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re NYAG complaint.
01/13/23	Allison Lullo	2.70	Review and analyze key documents (2.4); review and analyze complaint re Company employee (.3).
01/16/23	Hanaa Kaloti	0.60	Telephone conference with Paul Hastings, Latham, A. Lullo, and K&E team for summary of employee SEC and DOJ testimony.
01/17/23	Zachary S. Brez, P.C.	1.00	Analyze issues re investigation into leaks.
01/18/23	Zachary S. Brez, P.C.	0.50	Discussion with A. Lullo re leak investigation.
01/18/23	Nabil Sabki, P.C.	0.80	Telephone conference with Latham re SEC investigation (.4); telephone conference with Z. Brez, K&E team, and Paul Weiss re bid and regulatory issues re same (.4).
01/23/23	Hanaa Kaloti	0.60	Conference with Latham, A. Lullo re strategy and next steps.
01/24/23	Cassandra Catalano	0.80	Review, analyze public statements summary (.4); draft assignments re same (.4).
01/24/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo re public statement summary.
01/24/23	Hanaa Kaloti	0.50	Review, analyze public statement fact development work prepared by Latham & Watkins.
01/24/23	Allison Lullo	1.20	Telephone conference with H. Kaloti re strategy (.5); telephone conference with C. Catalano re public statement review (.5); correspond with Company re document requests (.2).
01/25/23	Cassandra Catalano	2.20	Review and revise noteworthy public statement analysis.
01/26/23	Cassandra Catalano	3.60	Review and revise public statement analysis.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Cassandra Catalano	0.20	Video conference with A. Lullo and H. Kaloti re public statement analysis.
01/26/23	Allison Lullo	1.70	Telephone conference with H. Kaloti and C. Catalano re public statement analysis (.4); revise public statement analysis (1.1); telephone conference with Company re same (.2).
01/26/23	Angelina Moore	2.40	Analyze public statements made by Company employee and others for upcoming report.
01/27/23	Joey Daniel Baruh	2.60	Review, analyze Company employee testimony litigation and summarize findings.
01/27/23	Jeffery S. Norman, P.C.	0.60	Video conference with R. Kwasteniet, K&E team re response to SEC questions.
01/30/23	Allison Lullo	0.60	Review and analyze summary of testimony in other bankruptcy matters.
01/31/23	Hunter Appler	0.30	Telephone conference with A. Lullo, case team re investigation status updates.
01/31/23	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, J. Baruh, and V. Hollenberg re investigation status.
01/31/23	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re fact development and analysis.
02/02/23	Allison Lullo	1.00	Draft public statements review summary.
02/02/23	Joshua Raphael	1.30	Review, analyze, summarize draft Connor Nolan motion for attorneys fees and expenses (.9); correspond with E. Jones re same (.4).
02/06/23	Hanaa Kaloti	1.50	Review, analyze Latham workplan and presentation re employee conduct analysis (.6); draft K&E workplan re same (.6); telephone conference with A. Lullo re employee conduct analysis (.3).
02/06/23	Hanaa Kaloti	0.30	Telephone conference with V. Hollenberg, K&E team re same.
02/16/23	Hanaa Kaloti	4.40	Participate in interview of employee (.5); participate in SEC prep session of employee interview (3.5); review, analyze employee interview notes (.4).
02/16/23	Allison Lullo	5.90	Attend Treasury employee preparation session (4.0); prepare for interview with Human Resources employee (.5); conduct Human Resources employee interview (.5); review Operations employee proffer (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Zachary S. Brez, P.C.	3.00	Review, analyze letter from DoJ (.9); conference with A. Lullo and K&E team re same (1.0); attend to DoJ and SEC workstreams (1.1).
02/17/23	Ross M. Kwasteniet, P.C.	2.40	Review, analyze correspondence from DOJ and develop strategy for response.
02/17/23	Allison Lullo	1.00	Review, analyze letter and subpoena from SDNY.
02/18/23	Bob Allen, P.C.	2.90	Telephone conferences with Z. Brez re Celsius letter from SDNY and representation (.8); review, analyze letter from SDNY re cooperation requests (.3); draft and revise talking points for telephone conference with S. Hartman (.6); correspond with A. Lullo and K&E team re same (.2); review and analyze background materials, including Examiner report (1.0).
02/18/23	Zachary S. Brez, P.C.	3.00	Telephone conference with Latham re investigation (1.0); analyze issues re DoJ investigation takeover (2.0).
02/18/23	Judson Brown, P.C.	0.90	Telephone conference with R. Kwasteniet re SDNY investigation (.2); review and analyze letter from SDNY re status of investigation (.4); review and draft correspondence with R. Kwasteniet and K&E team re same (.3).
02/18/23	Mark Filip, P.C.	1.00	Review, analyze communication from SDNY (.5); response plan re same (.5).
02/18/23	Chris Koenig	3.20	Telephone conference with R. Kwasteniet, K&E team re investigation issues (.3); telephone conference with R. Kwasteniet, K&E team, Special Committee, Latham re same (1.2); correspond with R. Kwasteniet, K&E team, Latham, Special Committee re same (1.7).
02/18/23	Ross M. Kwasteniet, P.C.	6.10	Conferences with C. Koenig and K&E team re regulatory investigations and next steps (2.1); analyze issues re status of regulatory investigations (2.6); telephone conferences with Special Committee re regulatory investigations (1.4).
02/18/23	Allison Lullo	0.50	Telephone conference with R. Kwasteniet, Z. Brez, P. Nash, and C. Koenig re SDNY letter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Bob Allen, P.C.	3.50	Correspond with SDNY re cooperation (.2); telephone conference with SDNY re same (.2); debrief telephone conference with M. Filip (.4); telephone conference with R. Kwasteniet and K&E team re privilege issues, Examiner, and strategy (.8); review, analyze proof of claim (.2); correspond with Company re same (.3); review, analyze Examiner report and related background materials (1.0); prepare for telephone conference with J. Brown re privilege review (.2); telephone conference with J. Brown re same (.2).
02/19/23	Zachary S. Brez, P.C.	3.00	Analyze SEC and DOJ investigations (1.5); coordinate strategies and next steps with J. Brown, C. Koenig, and K&E team (1.5).
02/19/23	Grace C. Brier	3.70	Telephone conference with J. Brown, T. McCarrick, L. Hamlin re letter from SDNY (.8); review, analyze document productions and privilege calls (2.9).
02/19/23	Judson Brown, P.C.	2.60	Telephone conference with Z. Brez, B. Allen and R. Kwasteniet and K&E team, re SDNY investigation (1.1); telephone conference with T. McCarrick and K&E team re same (.8); review and draft correspondence re same (.3); telephone conference with B. Allen re restructuring issues and implications of SDNY investigation (.4).
02/19/23	Mark Filip, P.C.	0.90	Prepare for DOJ telephone conference re investigation (.2); telephone conference with DOJ re same (.6); review, analyze follow up re same (.1).
02/19/23	Gabriela Zamfir Hensley	1.80	Conference with R. Kwasteniet, C. Koenig, Z. Brez, J. Brown re SDNY letter (1.1); conference with R. Kwasteniet, K&E team re same (.7).
02/19/23	Chris Koenig	2.50	Telephone conference with R. Kwasteniet, K&E team, Special Committee, Latham re investigation issues (1.0); correspond with R. Kwasteniet, K&E team, Latham, Special Committee re same (.6); telephone conference with R. Kwasteniet and K&E team re issues relating to same (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Ross M. Kwasteniet, P.C.	5.40	Telephone conference with J. Brown, Z. Brez and K&E team re next steps in regulatory investigations project (.9); telephone conference with C. Koenig and K&E team re new projects and next steps (.6); telephone conference with H. Waller re investigation issues (.3); telephone conference with D. Barse re investigation issues (.3); telephone conference with A. Carr re investigation issues (.2); analyze strategies and tactics re open investigations (3.1).
02/20/23	Bob Allen, P.C.	4.20	Prepare for telephone conference with Latham re strategies (.3); telephone conference with A. Lullo, K&E team re same (.5); telephone conference with A. Lullo, A. Goel, and Z. Brez re same (.5); telephone conference with Dechert re mobile device review (.3); correspondence with A. Lullo, K&E team re same (.2); review, analyze background investigation materials (2.4).
02/20/23	Zachary S. Brez, P.C.	2.00	Review, analyze strategies (1.5); telephone conference with B. Allen and A. Lullo re same (.5).
02/20/23	Judson Brown, P.C.	0.30	Review and draft correspondence with B. Allen and K&E team re SDNY investigation.
02/20/23	Mark Filip, P.C.	0.40	Review, analyze go-forward strategies and strategy for engagement with SDNY.
02/20/23	Hanaa Kaloti	0.90	Correspond with A. Lullo and K&E team re matter administration and transition of regulatory matters (.6); review, analyze notes from telephone conference re same (.3).
02/20/23	Chris Koenig	1.50	Telephone conference with Z. Brez, K&E team, Latham re regulatory and investigation matters (.5); telephone conference with R. Kwasteniet, W&C re investigation matters (1.0).
02/20/23	Allison Lullo	4.00	Correspond with Z. Brez, B. Allen, A. Goel, K&E team re next steps (1.5); telephone conference with Latham team, B. Allen, C. Koenig, and Z. Brez re same (.5); review and analyze SDNY correspondence (1.2); telephone conference with Z. Brez, B. Allen, and A. Goel re matter strategy (.5); telephone conference with Dechert and B. Allen re device collection (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Laura K. Riff	2.00	Telephone conference with B. Allen, A. Lullo, C. Koenig, and H. Kaloti re regulatory updates (.5); review and analyze letters and subpoenas from regulators and other government entities (1.5).
02/21/23	Olivia Adendorff, P.C.	0.50	Telephone conference with H. Kaloti, Z. Brez, K&E team re FTC matter.
02/21/23	Bob Allen, P.C.	2.90	Telephone conference with A. Lullo and K&E team re productions (.4); telephone conference with A. Lullo, H. Kaloti and K&E team re coordination (.5); telephone conference with Latham and L. Riff re next steps (.5); prepare for telephone conference with SDNY line assistant team (.3); correspond with A. Lullo and K&E team re same (.2); analyze materials re same (1.0).
02/21/23	Hunter Appler	0.30	Telephone conference with L. Riff and M. Tabrizi re project status and planning.
02/21/23	Hunter Appler	0.50	Telephone conference with L. Riff, re go-forward strategies.
02/21/23	Brian A. Benczkowski, P.C.	1.50	Review background material from bankruptcy filings and Committee report (1.0); telephone conference with A. Lullo and K&E team re kickoff (.5).
02/21/23	Zachary S. Brez, P.C.	1.00	Telephone conference with B. Allen, A. Lullo re white collar workstreams.
02/21/23	Grace C. Brier	0.50	Telephone conference with A. Lullo, B. Allen, and K&E team re government document productions.
02/21/23	Rich Cunningham, P.C.	0.90	Review, analyze FTC CID to prepare for initial internal telephone conference re matter.
02/21/23	Asheesh Goel, P.C.	0.50	Review, analyze DOJ letter (.2); meeting with Z. Brez re strategy (.3).
02/21/23	Gabriela Zamfir Hensley	0.60	Conference with J. Mudd, K. Trevett re government investigation research (.5); analyze issues re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Hanaa Kaloti	2.10	Conference with B. Allen and A. Lullo re internal strategy and next steps (.5); conference with B. Allen and K&E team re internal strategy re regulator workstreams and next steps (.5); telephone conference with A. Lullo re internal strategy and next steps (.5); review, analyze communications re same (.1); conference with FTI, A. Lullo, and K&E team re document collection (.4). review, analyze communications re document review (.1).
02/21/23	Jacquelyn M. Kasulis, P.C.	3.00	Conference with FTI re latest investigation developments in matter and begin review of background documents.
02/21/23	Ross M. Kwasteniet, P.C.	2.80	Analyze status and next steps re government investigations.
02/21/23	Allison Lullo	4.00	Telephone conference with G. Brier, H. Kaloti, L. Riff, and B. Allen re matter strategy (.7); correspond with B. Allen, K&E team re same, including background materials (2.1); telephone conference with J. Kasulis, B. Benczkowski, H. Kaloti, and B. Allen re same (.5); telephone conference with L. Riff, FTI re document production matters (.7).
02/21/23	Laura K. Riff	4.30	Telephone conference with H. Kaloti, A. Lullo, G. Brier, and B. Allen re status and next steps re regulatory work (.5); telephone conference with A. Lullo re same (.2); telephone conference with Latham and Kirkland teams re same (.6); telephone conference with FTI and Kirkland team re same (.5); prepare for telephone conference with M. Tabrizi re same (.1); telephone conference with M. Tabrizi re same (.4); review and analyze Examiner report and documents related to same (1.5); draft communications with Latham re status and next steps re regulatory work (.5).
02/21/23	Maryam Tabrizi	1.30	Prepare for telephone conference with L. Riff re privilege review strategy (.2); telephone conference with L. Riff re privilege review strategy (.4); analyze correspondence from M. Bowgren of FTI, Riff and J. McNeily re review plan and strategy (.7).
02/22/23	Olivia Adendorff, P.C.	2.50	Review, analyze CID and background materials.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Bob Allen, P.C.	5.30	Prepare for telephone conference with SDNY re status and next steps (.1); telephone conference with SDNY re same (.7); telephone conference with Z. Brez, K&E team and SEC re same (.5); telephone conference with SEC re same (.3); telephone conference with Latham re state AG status (.5); correspond with Z. Brez, K&E team re SEC agreements (.6); review, analyze strategies and tactics, including review of underlying materials and correspondence (2.6).
02/22/23	Brian A. Benczkowski, P.C.	1.50	Telephone conference with Latham re background state Attorney General matters (.5); review background bankruptcy documents (1.0).
02/22/23	Zachary S. Brez, P.C.	4.40	Telephone conference with SDNY re strategies (.8); telephone conference with Special Committee re investigation (1.0); telephone conference with A. Lullo, B. Allen, re strategies (.5); telephone conference with SEC re status (.8); telephone conference with Latham re same (.5); telephone conference with Company re status, next steps (.8).
02/22/23	Grace C. Brier	1.50	Telephone conference with B. Allen, A. Lullo and K&E team re status of document production (.5); conference with A. Lullo re same (.2); correspond with FTI re production status (.5); correspond with J. D'Antonio and K&E team re document review (.3).
02/22/23	Rich Cunningham, P.C.	0.50	Review, analyze FTC CID.
02/22/23	Mark Filip, P.C.	0.80	Telephone conference with DOJ team (.4); analyze go-forward strategic issues (.4).
02/22/23	Asheesh Goel, P.C.	2.00	Review, analyze SEC tolling agreement (.5); review, analyze draft clawback agreement (.5); review, analyze correspondence from SEC (.5); review, analyze draft Latham letter to SEC (.2); review, analyze background material on investigations (.3).
02/22/23	Gabriela Zamfir Hensley	0.50	Correspond with B. Allen, K&E team re investigation compliance matters (.1); analyze research re government remedies (.4).



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02/22/23	Hanaa Kaloti	4.50	Conference with B. Allen, A. Lullo and L. Riff re internal strategy and next steps (.5); correspond with A. Lullo re internal strategy and next steps (.6); review, analyze communications re matter (.9); draft outline for talking points with SDNY re former employee exposure (2.5).
02/22/23	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re government investigations and document productions.
02/22/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re government investigations.
02/22/23	Jennifer Levy, P.C.	2.80	Background research re investigations and AG involvement (2.0); telephone conference with Latham re status of interaction with regulators (.5); KE follow-up re same (.3).
02/22/23	Allison Lullo	8.70	Conference with SDNY, Z. Brez, A. Goel, M. Filip, B. Allen re matter status (.8); telephone conference with Special Committee, Z. Brez, A. Goel, B. Allen re matter strategy (.8); conference with SEC, B. Allen, re matter status (.7); conference with Latham and SEC re status and next steps (.5); conference with B. Allen re matter strategy (.8); telephone conference with G. Brier re AMA review (.5); telephone conference with Latham, J. Levy, B. Benczkowski re state AG matters (.7); telephone conference with L. Riff, H. Kaloti re privilege review (.7); conference with R. Deutsch, B. Allen re next steps (.8); draft SEC agreement (.5); conference with H. Kaloti re DOJ presentation (.8); correspond with Z. Brez, K&E team re strategies (.6); correspond with H. Kaloti, K&E team re document review and production matters (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Laura K. Riff	5.30	Prepare for telephone conference re status and outstanding production issues (.1); telephone conference with B. Allen, K&E team and the SEC re same (.4); prepare for telephone conference re regulatory work (.1); telephone conference with A. Lullo, K&E and Latham teams re same (.4); prepare for telephone conference re production and review work re responses to state AGs (___); telephone conference with A. Lullo, K&E and Latham teams re same (.5); telephone conference with B. Allen, G. Brier, A. Lullo, and H. Kaloti re privilege review of materials responsive to regulatory requests (.5); review and analyze agreement with SEC re clawback (.2); manage review of mobile data from individual custodians (1.7); review and analyze Examiner report and other documents (1.4).
02/23/23	Olivia Adendorff, P.C.	0.50	Correspond with R. Cunningham re investigation.
02/23/23	Olivia Adendorff, P.C.	0.50	Telephone conference with Latham FTC team re investigation.
02/23/23	Bob Allen, P.C.	5.40	Telephone conference with A. Goel, Z. Brez, A. Lullo and H. Kaloti re internal regulatory coordination (.7); telephone conference with Paul Hastings re individual representations (.6); telephone conference with A. Lullo and K&E team re threats made by social media users, restructuring plan, cooperation with DOJ (.3); telephone conference with L. Riff re individual privilege reviews (.2); correspond with A. Lullo, K&E team, and SEC re confidential matters (.5); telephone conference with R. Cunningham re FTC work streams and related follow-up with H. Kaloti (.5); telephone conference with CFTC, A. Goel, Z. Brez, and A. Lullo (.5); review and analyze work product re individual liability (2.1).
02/23/23	Hunter Appler	0.20	Telephone conference with L. Riff, D. Raffle, and M. Tabrizi re project status and planning.
02/23/23	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.

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02/23/23	Hunter Appler	0.50	Coordinate transfer of newly collected data to hosting vendor.
02/23/23	Zachary S. Brez, P.C.	1.00	Conference with A. Lullo and K&E team re status and next steps (.5); telephone conference with CFTC re status, next steps (.5).
02/23/23	Grace C. Brier	2.70	Conference with A. Lullo and K&E team re privilege review (.4); review, analyze sample documents re same (1.5); correspond with J. Brown and T. McCarrick re review status (.3); correspond with K. Sturek, A. Lullo, and L. Riff re production (.3); conference with M. Phoenix re production status (.2).
02/23/23	Janet Bustamante	1.50	Review, analyze case-related materials for background and in preparation for upcoming projects (.5); review and organize material received from Latham per A. Lullo and H. Kaloti (1.0).
02/23/23	Cassandra Catalano	0.40	Video conference with A. Lullo, and K&E team re investigations.
02/23/23	Rich Cunningham, P.C.	2.30	Review and analyze FTC related materials (1.8); telephone conferences with Latham and B. Allen re same (.5).
02/23/23	Joseph A. D'Antonio	2.80	Video conference with A. Lullo, investigations and litigation team re regulatory and investigations assignments.
02/23/23	Patrick Forte	2.40	Revise talking points re presentation to SDNY.
02/23/23	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, and K&E team re regulatory investigations status.
02/23/23	Asheesh Goel, P.C.	1.50	Review, analyze correspondence with SEC and DOJ (1.0); review, analyze government subpoenas (.5).
02/23/23	Asheesh Goel, P.C.	0.50	Review, analyze correspondence with Company re tolling agreement.
02/23/23	Asheesh Goel, P.C.	1.00	Review draft production agreement with SEC.
02/23/23	Asheesh Goel, P.C.	0.50	Correspond with Z. Brez, K&E team re case status, next steps.
02/23/23	Asheesh Goel, P.C.	0.20	Prepare for and participate in telephone conference with CFTC.
02/23/23	Asheesh Goel, P.C.	0.30	Review, analyze correspondence re threats to attorneys.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Leah A. Hamlin	0.30	Telephone conference with A. Lullo re SDNY investigation.
02/23/23	Victor Hollenberg	1.50	Draft talking points for government presentation.
02/23/23	Victor Hollenberg	0.20	Conference with A. Lullo and H. Kaloti re fact development and strategy.
02/23/23	Hanaa Kaloti	2.30	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); conference with Z. Brez, B. Allen and K&E team re internal strategy and next steps (.6); telephone conference with A. Lullo re internal strategy and next steps (.2); correspond e with R. Cunningham and K&E team re CFTC correspondence (.4); review, analyze correspondence re CFTC investigation (.2); review, analyze outline for report to SDNY (.4).
02/23/23	Jennifer Levy, P.C.	1.00	Review, analyze case materials (.5); correspond with L. Riff, K&E team re next steps and workstreams (.5).
02/23/23	Allison Lullo	8.20	Draft talking points for SDNY presentation (2.5); conference with K. Kaloti, K&E team re same (.5); conference with Z. Brez, A. Goel, B. Allen, and H. Kaloti re matter strategy and next steps (.7); telephone conference with Paul Hastings, B. Allen re status (.7); telephone conference with H. Kaloti re SDNY presentation (.2); telephone conference with CFTC, B. Allen re status, next steps (.2); telephone conference with D. Latona, R. Kwasteniet, B. Allen re influencer investigation (.3); review, analyze influencer investigation searches (.3); telephone conference with Latham, B. Allen, O. Adendorff, R. Cunningham re FTC status (.5); correspond with L. Riff re device and privilege review (.5); telephone conference with H. Kaloti re FTC review (.3); correspond with H. Kaloti, K&E team re related matters (1.5).
02/23/23	Jennifer Mancini	0.30	Conference with L. Riff and K&E team re reviewing documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Dana R. Bucy Miller	0.50	Prepare for telephone conference with L. Riff re privilege review and supporting workflows (.2); telephone conference with L. Riff re privilege review and supporting workflows (.3).
02/23/23	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re investigation by governmental entities and upcoming meeting.
02/23/23	Sarah Mosisa	1.00	Review, analyze introductory materials (.5); conference with L. Riff re introduction (.5).
02/23/23	Laura K. Riff	3.50	Prepare for conference with B. Allen and K&E team re government and other regulatory responses (.1); conference with B. Allen, K&E team re same re same (.4); telephone conference with D. Raffle, H. Appler, and D. Miller re privilege review for same (.5); telephone conference with M. Lewis, S. Mosisa, and J. Mancini re same (.5); manage review of individual custodians' data for privilege (2.0).
02/23/23	Hannah C. Simson	0.60	Review and analyze background materials for SDNY/SEC presentation (.2); conference with A. Lullo and K&E team re document production strategy for investigations (.4).
02/23/23	Ken Sturek	0.90	Correspond with L. Riff, A. Lullo, and G. Brier re draft coding pane for re-review of previously coded privileged documents (.5); correspond with FTI re instructions to same (.4).
02/23/23	Maryam Tabrizi	2.10	Prepare for telephone conference with L. Riff re privilege review strategy (.1); telephone conference with L. Riff re same (.4); analyze correspondence re L. Riff (.1); analyze master custodian tracker from FTI (.3); analyze privilege terms (.2); analyze background materials (.3); review, analyze protocols (.7).
02/24/23	Olivia Adendorff, P.C.	0.70	Telephone conference with H. Kaloti and K&E team re coordination of regulator productions.
02/24/23	Olivia Adendorff, P.C.	0.80	Telephone conferences with A. Lullo re bankruptcy questions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Bob Allen, P.C.	1.80	Correspond with A. Lullo re privilege issues (.1); telephone conference with A. Lullo re staffing (.6); correspond with A. Lullo and K&E team re individual counsel and production issues and correspondence with SDNY (.3); correspond with R. Deutsch re agreement with SEC and Company (.2); analyze internal fact development work product (.6).
02/24/23	Damani Ashton	2.00	Conference with L. Riff and K&E team re respective tasks and objectives (.5); review and analyze accompanying materials (1.5).
02/24/23	Grace C. Brier	2.70	Review, analyze documents re AMAs (2.0); conference with A. Lullo re same (.1); conference with L. Riff re document productions (.1); conference with A. Lullo and K&E team re talking points (.5).
02/24/23	Janet Bustamante	1.50	Review, analyze case-related materials for background and in preparation for upcoming projects (.5); review and organize material received from Latham (1.0).
02/24/23	Rich Cunningham, P.C.	0.90	Review examiner's report to identify issues re FTC matter (.7); telephone conferences with O. Adendorff re potential FTC issues identified in examiner's report (.2).
02/24/23	Joseph A. D'Antonio	0.60	Review and analyze documents re privilege designations.
02/24/23	Asheesh Goel, P.C.	3.00	Review production agreement with SEC (1.0); review correspondence from B. Allen (.5); review draft tolling agreement (.5); review correspondence with DOJ and SEC (1.0).
02/24/23	Victor Hollenberg	0.30	Finalize draft talking points for government presentation.
02/24/23	Hanaa Kaloti	2.20	Conference with R. Cunningham and O. Adendorff re FTC investigation and response (.6); correspond with R. Cunningham and K&E team re internal strategy and next steps re FTC investigation and review correspondence re same (1.2); review, analyze correspondence re DOJ investigation (.4).
02/24/23	Mike Kilgariff	1.00	Telephone conference with State regulators re investigation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Allison Lullo	3.60	Telephone conference with B. Allen re matter strategy and next steps (.5); telephone conference with H. Kaloti re FTC strategy (.2); telephone conference with G. Brier re privilege review (.2); prepare SEC production (.2); correspond with G. Brier and L. Riff re document review (.5); draft SDNY talking points (1.7); telephone conference with L. Tsao re privilege matters (.1); correspond with B. Allen re privilege matters (.2).
02/24/23	Alex D. Pappas	0.50	Video conference with L. Riff re privilege review.
02/24/23	Joseph Cermak Profancik	3.00	Prepare for telephone conference re Celsius document review for attorney-client privilege (.2); participate in telephone conference with L. Riff, K&E team re same (.6); review and analyze former employee's messages from December 2021 and January 2022 in order to identify potential attorney-client privilege issues (2.0); correspond with L. Riff re same (.2).
02/24/23	Laura K. Riff	6.50	Telephone conference with A. Pappas and K&E team re reviewing documents for production in preparation of productions of certain data to regulators and other government entities (.5); correspond with Latham re coordination (.4); review and analyze Examiner report and other materials re key events and people (2.0); manage review of privilege in mobile data (1.7); draft communication to associate reviewers re same (1.0); correspond with FTI, J. Profancik, and K&E litigation practice technology team re same (.9).
02/24/23	Maryam Tabrizi	0.60	Analyze correspondence from L. Riff and G. Yoon of FTI re plan and strategy for privilege review.
02/24/23	Kruthi Venkatesh	0.50	Telephone conference with L. Riff and K&E team re privilege review on relativity.
02/24/23	Alison Wirtz	1.80	Conference with O. Adendorff re SEC and FTC stipulations and case matters (.3); correspond with R. Roman re research re same (.2); review and analyze FTC stipulation and related matters (.4); conference with regulators re plan and next steps (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Bob Allen, P.C.	3.50	Telephone conference with R. Kwasteniet, K&E team and UCC re status, next steps (in part) (.5); analyze examiner report (3.0).
02/25/23	Damani Ashton	7.40	Review and analyze documents re Celsius litigation (3.3); review, analyze mobile communications for privilege (4.1).
02/25/23	Zachary S. Brez, P.C.	1.50	Telephone conference with UCC re regulatory catch up (1.0); telephone conference with B. Allen re CFTC action in related case (.5).
02/25/23	Grace C. Brier	0.50	Correspond with Jenner and Block team and R. Kwasteniet re document redactions (.2); review, analyze documents to determine scope of email redaction (.3).
02/25/23	Matthew C. Burner	5.60	Review and identify correspondences between former employees and other individuals for privilege (5.2); correspond with L. Riff confirming whether correspondences do or do not contain attorney-client privilege or work product. (.4).
02/25/23	Asheesh Goel, P.C.	1.00	Review, analyze correspondence from SEC (.5); review tolling agreement (.5).
02/25/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, and UCC re investigation issues.
02/25/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with G. Pesce and others at White & Case re status of various regulatory investigations.
02/25/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Z. Brez, B. Allen, C. Koenig, A. Lullo, Committee re government investigation.
02/25/23	Matthew Lewis	4.50	Review, analyze documents from former employee.
02/25/23	Allison Lullo	2.50	Telephone conference with Z. Brez, R. Kwasteniet, K&E team, and UCC re status, next steps (.7); draft SDNY presentation talking points (1.8).
02/25/23	Angelina Moore	0.50	Draft outline for upcoming regulatory meeting, including incorporation of key documents and understanding re loan with former employee's company.
02/25/23	Patrick J. Nash Jr., P.C.	0.30	Review issues re transition from Latham to K&E.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Joseph Cermak Profancik	7.00	Review and analyze former employee's messages from April 2022 for potential attorney-client privilege issues (2.8); review and analyze former employee's messages from May 2022 for potential attorney-client privilege issues (3.7); correspond with L. Riff re same (.5).
02/25/23	Laura K. Riff	3.30	Review and analyze individual custodians' mobile data for privilege (1.5); correspond with M. Burner, K. Venkatesh, J. Profancik, A. Pappas, and D. Ashton re same (1.8).
02/25/23	Kruthi Venkatesh	9.40	Review, analyze employee documents and records re attorney-client privilege, work product (6.1); draft notes on redactions re same (3.3).
02/26/23	Bob Allen, P.C.	2.80	Analyze work product re AMAs in preparation for SDNY presentation (2.3); correspond with A. Lullo and K&E team re privilege issues, individual representations, and production (.5).
02/26/23	Damani Ashton	2.90	Review, analyze documents re privilege.
02/26/23	Grace C. Brier	4.90	Correspond with A. Lullo re government investigation questions (.3); review and analyze documents for privilege review and government presentation (3.9); further review and analyze same (.7).
02/26/23	Matthew C. Burner	2.70	Review and identify correspondence between former employees and other individuals re privileged information (2.4); correspond with L. Riff confirming whether correspondence do or do not contain attorney-client privilege or work product (.3).
02/26/23	Joseph A. D'Antonio	0.20	Review and analyze AMA statements re privilege issues for DOJ interview of former employee.
02/26/23	Hanaa Kaloti	1.40	Draft talking points for presentation to SDNY.
02/26/23	Matthew Lewis	3.00	Review, analyze documents re attorney client privilege.
02/26/23	Allison Lullo	2.00	Correspond with pool counsel re company privilege analysis (.5); draft SDNY presentation (1.3); telephone conference with L. Tsao re privilege analysis (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/23	Jennifer Mancini	2.00	Review, analyze documents and code for privilege.
02/26/23	Angelina Moore	2.00	Draft outline for upcoming regulatory meeting, including incorporation of key documents and understanding re loan with former employee's company.
02/26/23	Sarah Mosisa	6.00	Review, analyze introductory documents (2.0); review, analyze documents for privilege (4.0).
02/26/23	Alex D. Pappas	0.30	Review, analyze document protocol and establish Relativity access re document review.
02/26/23	Joseph Cermak Profancik	5.00	Review and analyze former employee's messages from June 2022 for potential attorney-client privilege issues (3.2); review and analyze former employee's messages from July 2022 for potential attorney-client privilege issues (1.8).
02/26/23	Laura K. Riff	1.80	Manage privilege review of mobile data from individual custodians.
02/26/23	Kruthi Venkatesh	4.00	Review, analyze employee documents and records re attorney-client privilege/work product.
02/26/23	Alison Wirtz	0.40	Review and comment on research re automatic stay and government actions (.3); correspond with R. Roman re same (.1).
02/27/23	Olivia Adendorff, P.C.	1.00	Review, analyze interrogatory productions.
02/27/23	Olivia Adendorff, P.C.	0.80	Correspond with H. Kaloti, K&E team re approach to FTC.
02/27/23	Bob Allen, P.C.	1.90	Telephone conference with counsel for former employee (.4); telephone conference with H. Kaloti, R. Cunningham and O. Adendorf re FTC strategy (.5); correspond with B. Allen and K&E team re production and SDNY meeting (.4); correspond with C. Koenig, K&E team re motion re individual counsel expenses and related review of motion (.6).
02/27/23	Grace C. Brier	3.20	Review, analyze documents for talking points and privilege.
02/27/23	Matthew C. Burner	2.00	Review, analyze messages and documents re employee's time at Celsius (1.6); correspond with L. Riff re potentially privileged materials (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Janet Bustamante	1.50	Review, analyze case-related materials re background, preparation for upcoming projects (.5); review and organize material received from Latham (1.0).
02/27/23	Cassandra Catalano	2.10	Revise talking points for meeting with regulators.
02/27/23	Cassandra Catalano	0.20	Analyze additional document categories needed for Latham transition.
02/27/23	Rich Cunningham, P.C.	0.80	Telephone conferences with B. Allen and others re initial FTC strategy.
02/27/23	Rich Cunningham, P.C.	3.60	Review, analyze prior rog responses and correspond with FTC, H. Kaloti and O. Adendorff.
02/27/23	Hanaa Kaloti	7.70	Draft talking points for meeting with SDNY and correspond with A. Lullo re same (5.2); conference with R. Cunningham and B. Allen re FTC strategy and next steps (.7); review, analyze correspondence between FTC and Latham (.6); participate in telephone conference with Latham re FTC investigation and summarize teleconference for team (.9); draft task list re regulatory updates (.3).
02/27/23	Matthew Lewis	3.50	Review, analyze former employee WhatsApp messages.
02/27/23	Allison Lullo	5.90	Draft SDNY presentation (3.0); telephone conference with B. Allen and individual counsel re productions (.5); draft SDNY meeting talking points (.6); telephone conference with H. Kaloti re matter strategy (.4); telephone conference with G. Brier re SDNY presentation and privilege review (.5); review employee counsel motion (.3); draft matter strategy summary (.6).
02/27/23	Angelina Moore	0.70	Research correspondence and PowerPoint documents re initial coin offering for upcoming meeting with regulators.
02/27/23	Angelina Moore	0.20	Conference with H. Kaloti re FTC investigation and next steps in workflow.
02/27/23	Alex D. Pappas	3.30	Review, analyze documents for privilege.
02/27/23	Joseph Cermak Profancik	3.30	Review and analyze messages from employee in order to identify potential attorney-client privilege issues (3.1); correspond with L. Riff re document review (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Laura K. Riff	3.00	Manage review of individual custodians' mobile data for privilege.
02/27/23	Maryam Tabrizi	4.70	Analyze relevance and privilege of documents collected for subpoena (2.1); prepare redactions and documents re same (2.2); analyze and prepare correspondence from L. Riff re same (.4).
02/27/23	Alison Wirtz	0.60	Review and comment on proposed writeup of research re automatic stay and governmental actions (.5); correspond with R. Roman re same (.1).
02/28/23	Bob Allen, P.C.	5.30	Prepare for client meeting (.3); meeting with client and K&E team re regulatory updates (1.0); prepare for SDNY meeting (.2); conference with SDNY re production of documents and related matters (.6); conference with A. Lullo and K&E team re workflows and productions (.7); correspond with M. Kiligriff and K&E team re FTC and state investigations (.3); review and analyze materials re individual liability, including Mashinsky talking points (.7); telephone conference with J. Brown and K&E team re privilege waiver (.6); correspond with A. Lullo and K&E team re R. Cohen-Pavon phone (.3); correspond with A. Lullo and K&E team re productions, privilege calls and related work flows (.6).
02/28/23	Brian A. Benczkowski, P.C.	0.20	Telephone conference with M. Schneider re state Attorney General issues.
02/28/23	Nicholas Benham	2.30	Strategize with H. Kaloti re SDNY presentation (.9); research re same (1.4).
02/28/23	Zachary S. Brez, P.C.	0.50	Review, analyze transfer issues (.4); prepare for SEC telephone conference (.1).
02/28/23	Grace C. Brier	0.80	Telephone conference with A. Lullo and D. Latona (.2); telephone conference with B. Allen and team re regulatory investigations (.6).
02/28/23	Grace C. Brier	1.10	Conference with DOJ team re document productions (.6); correspond with A. Lullo, K&E team re same (.5).
02/28/23	Grace C. Brier	3.30	Revise draft talking points document (1.4); review, analyze documents for privilege review and government presentation (1.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Judson Brown, P.C.	1.00	Telephone conference with B. Allen and K&E team re privilege analysis (.8); review and draft correspondence to G. Brier and K&E team, re same (.2).
02/28/23	Matthew C. Burner	1.00	Review, analyze correspondences between certain employees for privilege concerns (.6); review, analyze non-English audio and textual messages (.2); correspond with L. Riff answering questions re audio and textual messages not in English (.2).
02/28/23	Janet Bustamante	2.00	Review, analyze case-related materials re background and in preparation for upcoming projects (.7); review and organize material received (1.3).
02/28/23	Cassandra Catalano	0.20	Correspond with FTI Consulting re status of state investigation document productions.
02/28/23	Cassandra Catalano	0.80	Review and analyze state enforcement action background documentation.
02/28/23	Cassandra Catalano	1.20	Review and analyze correspondence re ongoing regulatory investigations.
02/28/23	Cassandra Catalano	0.70	Video conference with B. Allen, A. Lullo, L. Riff, H. Kaloti, and G. Brier re regulatory productions and SDNY meeting.
02/28/23	Rich Cunningham, P.C.	0.60	Correspond with H. Kaloti re status of open FTC discovery requests.
02/28/23	Hanaa Kaloti	4.50	Conference with B. Allen and K&E team re internal strategy and next steps (.6); correspond with Latham and FTI re FTC requests, including statistics re document collection and review (.6); prepare for conference with B. Allen and K&E team re privilege review of documents and internal strategy (.1); conference with B. Allen and K&E team re privilege review of documents and internal strategy (.7); draft talking points for meeting with SDNY (.8); draft, analyze outline for Filip Factors presentation (.4); correspond with A. Moore and K&E team re assignments (.3); analyze and summarize overview of FTC document review and productions (.6); review, analyze draft talking points for SDNY presentation (.4).

Legal Services for the Period Ending February 28, 2023

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Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Mike Kilgariff	3.50	Review, analyze state investigation and enforcement tracker (1.5); conference with B. Allen, J. Levy and A. Lullo re same (1.5); conference with FTI re CA productions and review prior production letter re same (.5).
02/28/23	Allison Lullo	8.00	Draft matter strategy summary (.5); draft SDNY presentation (2.5); telephone conference with B. Allen, K. Riff, H. Kaloti, C. Catalano and G. Brier re matter strategy and next steps (.7); telephone conference with D. Latona and G. Brier re influencer investigation (.3); telephone conference with B. Allen, K&E team and client re regulatory matters (1.0); telephone conference with SDNY re confidential matters (.7); telephone conference with B. Allen re same (.2); telephone conference with J. Brown, G. Brier, L. Riff, B. Allen, H. Kaloti re privilege review (.8); correspond with L. Riff, K&E team re device review (.3); correspond with H. Kaloti, K&E team re production strategy (.5); draft client update (.5).
02/28/23	T.J. McCarrick	0.50	Conference with G. Brier, J. Brown, B. Allen, A. Lullo and others re privilege.
02/28/23	Angelina Moore	2.00	Analyze documents produced to FTC and outstanding documents needed to be produced re preparation for document production deadline.
02/28/23	Sarah Mosisa	1.50	Review, analyze documents re privilege.
02/28/23	Jeffery S. Norman, P.C.	0.70	Participate in video conference with Z. Brez and Company re securities investigation coordination.
02/28/23	Joseph Cermak Profancik	0.50	Review and analyze documents re potential attorney-client privilege issues.
02/28/23	Laura K. Riff	6.30	Telephone conference with A. Lullo, B. Allen, H. Kaloti, C. Catalano and G. Brier re status of document review and assessments for responses to regulators (.7); telephone conferences with K&E team re privilege review (1.0); manage review of individual custodians' data for privilege (4.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Maryam Tabrizi	3.70	Provide legal analysis for relevance and privilege of documents collected for subpoena (2.1); prepare redactions to documents re same (1.6).
<b>Total</b>		<b>480.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010155405**  
**Client Matter: 53363-51**

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**In the Matter of Appeals**

For legal services rendered through February 28, 2023  
(see attached Description of Legal Services for detail)

\$ 135,619.50

Total legal services rendered

\$ 135,619.50



Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.30	1,245.00	373.50
Judson Brown, P.C.	0.40	1,675.00	670.00
Joseph A. D'Antonio	8.10	985.00	7,978.50
Leah A. Hamlin	0.60	1,135.00	681.00
Gabriela Zamfir Hensley	17.90	1,245.00	22,285.50
Chris Koenig	4.40	1,425.00	6,270.00
Ross M. Kwasteniet, P.C.	0.60	2,045.00	1,227.00
Dan Latona	0.90	1,375.00	1,237.50
T.J. McCarrick	0.50	1,265.00	632.50
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Robert Orren	1.30	570.00	741.00
Morgan Lily Phoenix	0.50	715.00	357.50
Gabrielle Christine Reardon	0.60	735.00	441.00
Ken Sturek	2.00	550.00	1,100.00
William Thompson	38.10	995.00	37,909.50
Morgan Willis	0.50	395.00	197.50
Alex Xuan	71.70	735.00	52,699.50
<b>TOTALS</b>	<b>148.80</b>		<b>\$ 135,619.50</b>

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
01/19/23	Joseph A. D'Antonio	1.00	Review and analyze pro se notice of Earn appeal.
01/22/23	Gabrielle Christine Reardon	0.60	Research law re Earn order appeal.
01/24/23	Simon Briefel	0.30	Telephone conference with C. Koenig re Earn appeal.
01/24/23	Judson Brown, P.C.	0.40	Telephone conference with C. Koenig, K&E team re appeal on Earn decision.
01/24/23	Leah A. Hamlin	0.60	Telephone conference with G. Brier re strategy on Earn appeal (.2); conference with G. Hensley re strategy for Earn appeal (.4).
01/24/23	Gabriela Zamfir Hensley	1.70	Review, analyze pro se motion re Earn (.1); conference with W. Thompson re Earn defenses (.7); correspond with W. Thompson, K&E team re same (.2); analyze issues re same, Earn appeal (.4); conference with C. Koenig, K&E team re Earn appeal (.3).
01/24/23	Dan Latona	0.40	Telephone conference with C. Koenig, K&E team re Earn appeal.
01/24/23	T.J. McCarrick	0.50	Conference with J. Brown re Earn appeal strategy.
01/24/23	Morgan Lily Phoenix	0.50	Research deadlines to reply to Earn appeal in Bankruptcy court.
01/24/23	William Thompson	2.50	Conference with T. J. McCarrick and K&E team re Earn appeal (.4); correspond with G. Brier re same (.1); correspond, conference with G. Hensley re same (.9); research re Earn appeal (1.1).
01/26/23	Gabriela Zamfir Hensley	0.20	Correspond with A. Xuan, W. Thompson re Earn appeal response deadline (.1); analyze issues re same (.1).
01/27/23	Alex Xuan	0.30	Correspond with W. Thompson and G. Hensley re Earn appeal.
01/28/23	William Thompson	0.80	Revise Earn appeal re A. Xuan draft (.7); correspond with A. Xuan re same (.1).
01/28/23	Alex Xuan	3.70	Research re response to pro se Earn appeal (2.5); draft response re same (1.2).
01/29/23	William Thompson	1.70	Revise Earn appeal response (1.3); correspond with A. Xuan re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	William Thompson	3.60	Review, revise Earn appeal (2.9); correspond with A. Xuan and G. Hensley re same (.7).
01/31/23	Gabriela Zamfir Hensley	2.90	Review, revise objection to motion for leave to appeal Earn ruling.
01/31/23	Alex Xuan	6.20	Revise response to Earn appeal (3.9); further revise same (1.1); draft declaration and notice re same (.8); correspond with W. Thompson and G. Hensley re same (.4).
02/01/23	Gabriela Zamfir Hensley	5.90	Revise response to motion for leave to appeal Earn (2.4); conference with A&M re same (.2); conference with W. Thompson re same (.1); revise declaration re same (.3); analyze issues re pro se Earn appeals (.1); revise response to motion for leave to appeal Earn (1.0); conference with C. Koenig re same (.2); revise, finalize same (1.3); correspond with W. Thompson, K&E team re same (.3).
02/01/23	Chris Koenig	3.10	Review and revise objection re Earn appeal.
02/01/23	Ross M. Kwasteniet, P.C.	0.60	Review draft reply to Earn opinion appeal.
02/01/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze K. Kahnuja's notice of appeal of court order denying motion re ownership of crypto.
02/01/23	Robert Orren	0.10	Correspond with K. Sturek re filing of response in Earn appeal.
02/01/23	Ken Sturek	2.00	Review filing requirements for Earn appeal (.3); correspond with W. Thompson re same (.2); prepare final documents for filing (.6); correspond with W. Thompson and G. Hensley re same (.3); file opposition to notice of appeal for W. Thompson and G. Hensley (.3); circulate file-stamped copies to team (.3).
02/01/23	William Thompson	9.80	Review, revise Earn appeal (3.9); review, revise factual statement re same (2.1); correspond, conference with A. Xuan re same (2.4); correspond with A&M re same (.8); correspond with G. Hensley re Earn appeal (.6).
02/01/23	Morgan Willis	0.50	Correspond with Chambers re notice of response to appeal.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-51

Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Alex Xuan	8.50	Revise declaration in support of objection to Earn appeal (.2); revise objection to Earn appeal (3.9); further revise same (3.9); further revise same (.1); research re appellate procedures (.4).
02/02/23	Joseph A. D'Antonio	1.80	Review and analyze notice of Earn appeal, statement of issues and objection to appeal (1.7); correspond with G. Hensley, K&E team re same (.1).
02/02/23	Gabriela Zamfir Hensley	0.10	Revise notice re district court response to Earn appeal.
02/02/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze motion to deny interlocutory appeals re Earn ruling (.2); review, analyze C. Burks Steadman notice of appeal re Earn ruling (.1).
02/02/23	Robert Orren	0.50	Correspond with T. Zomo re docket notifications in Earn appeal (.2); prepare for filing of notice of Earn appeal response (.2); correspond with A. Xuan re same (.1).
02/02/23	Alex Xuan	3.00	Revise Earn appeal notice (.6); telephone conference with W. Thompson and K&E team re contract defense remedies (.6); research re Earn appeal record (1.0); correspond with W. Thompson, K&E team re same (.8).
02/03/23	Joseph A. D'Antonio	0.30	Telephone conference with A. Xuan, W. Thompson re pro se appeal of Earn decision.
02/03/23	Joseph A. D'Antonio	0.80	Review and analyze appellants' statement of issues and designation of items for Earn appeal.
02/03/23	Robert Orren	0.10	Correspond with W. Thompson re filing of notice of Earn appeal response.
02/03/23	Alex Xuan	1.70	Telephone conference with W. Thompson, J. D'Antonio re Earn appeal record (.3); research re same (.7); draft summary re next step re same (.7).
02/08/23	Alex Xuan	6.90	Research re motion to strike from appellate record (2.3); draft motion re same (4.6).
02/09/23	William Thompson	4.40	Review, revise Earn appeal motion to strike (3.7); correspond with G. Hensley re notice of Earn appeal (.3); correspond with A. Xuan re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Alex Xuan	1.00	Correspond with W. Thompson, G. Hensley re Earn appeals.
02/10/23	Alex Xuan	1.90	Revise motions to strike re Earn appeals (1.5); telephone conference with W. Thompson re same (.4).
02/11/23	Alex Xuan	5.20	Research re motions to strike from Earn appeals record (2.8); revise same (2.4).
02/12/23	William Thompson	0.20	Review, revise correspondence with chambers re Earn appeals.
02/13/23	Joseph A. D'Antonio	1.20	Revise motion to strike Earn appellants' designation of record on appeal.
02/13/23	Gabriela Zamfir Hensley	1.30	Analyze Earn appeal timeline, bankruptcy rules re same (.9); correspond with J. Brown, K&E team re same (.3); conference with W. Thompson re same (.1).
02/13/23	Robert Orren	0.30	Correspond with A. Xuan re docketing of pro se notices of Earn appeal.
02/14/23	Gabriela Zamfir Hensley	0.40	Correspond with W. Thompson, K&E team re Earn appeals (.2); analyze issues re same (.2).
02/14/23	Dan Latona	0.50	Analyze motion to strike re Earn appeal.
02/14/23	William Thompson	1.90	Correspond with G. Hensley and A. Xuan re Earn appeals (.6); review, revise corporate ownership statement re same (.8); conference with A. Xuan re Khanuja appeal (.5).
02/14/23	Alex Xuan	3.20	Correspond with W. Thompson, G. Hensley, and K&E team re Khanuja appeal, Steadman appeal, and appeal record (.9); revise motions to strike record (.8); draft response to Khanuja appeal (1.5).
02/15/23	Joseph A. D'Antonio	1.00	Review and analyze motion to strike items from record on Earn appeal.
02/15/23	Gabriela Zamfir Hensley	4.50	Revise motion to strike re Earn appeal record (2.4); revise response in opposition of K. Khanuja appeal (.9); revise motion to strike, response in opposition (.7); review, revise ownership statement re Earn appeals (.5).
02/15/23	Chris Koenig	1.30	Review and revise motion to strike re Earn appeal (.6); correspond with G. Hensley and K&E team re same and strategy re Earn appeals (.7).
02/15/23	Robert Orren	0.30	Correspond with T. Zomo and K&E team re filing of motion to strike Earn appellate record.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	William Thompson	6.40	Correspond with G. Hensley re motion to strike Earn appellate record (.3); correspond with A. Xuan re same (.6); review, revise Khanuja appeal objection (1.7); correspond with C. Koenig and K&E team re same (.4); review, revise rule 8012 statement re Earn appeals (.9); prepare motion for filing (1.3); correspond with G. Hensley, A. Xuan, and K. Sturek re same (.9); correspond with A. Xuan, K&E team re notice of filing (.3).
02/15/23	Alex Xuan	12.10	Draft response to Khanuja appeal (3.9); revise response to Khanuja appeal (2.1); telephone conference with W. Thompson re same (.4); revise motion to strike Earn appellate record (4.2); correspond with W. Thompson, G. Hensley and K&E team re Earn appeal issues (1.3); revise 8012 disclosure statement (.2).
02/16/23	Joseph A. D'Antonio	2.00	Review and analyze Frishberg and Hermann letter to Judge Oetken (.6) and related pleadings (1.4).
02/16/23	Gabriela Zamfir Hensley	0.90	Correspond with W. Thompson, A. Xuan re status of pending appeals, next steps (.5); analyze appellants' letter to court (.2); analyze issues re same (.2).
02/16/23	William Thompson	1.40	Review, revise table re Earn appeals timelines (1.1); correspond with G. Hensley and A. Xuan re same (.3).
02/16/23	Alex Xuan	3.50	Research re pro se appeal strategy (1.6); correspond with W. Thompson, G. Hensley and K&E team re same (1.9).
02/21/23	William Thompson	1.10	Review, analyze procedural rules and dockets re Earn appeal consolidation (.2); correspond with G. Hensley and A. Xuan re same (.9).
02/21/23	Alex Xuan	1.70	Draft correspondence re Earn appeal strategies (1.1); research re same (.6).
02/22/23	William Thompson	4.10	Review, revise Khanuja motion to strike (1.1); review, revise Steadman motion to strike (.7); correspond with G. Hensley and A. Xuan re same (.9); prepare motions to strike for filing (1.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Alex Xuan	12.10	Draft motion to strike re Khanuja designation of record (2.7); revise motion to strike re Khanuja designation of record (3.2); draft motion to strike re Steadman designation of record (2.7); revise re same (2.4); correspond with W. Thompson, G. Hensley and K&E team re same (1.1).
02/28/23	William Thompson	0.20	Review, analyze Earn appeal docket filing (.1); correspond with A. Xuan re same (.1).
02/28/23	Alex Xuan	0.70	Correspond with G. Hensley, W. Thompson and K&E team re response to appellants' letter.
<b>Total</b>		<b>148.80</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156852**  
**Client Matter: 53363-3**

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## In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 178,012.00

Total legal services rendered

\$ 178,012.00



Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156852

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	1.80	485.00	873.00
Damani Ashton	2.50	735.00	1,837.50
Simon Briefel	2.30	1,245.00	2,863.50
Grace C. Brier	9.30	1,215.00	11,299.50
Judson Brown, P.C.	14.00	1,675.00	23,450.00
Janet Bustamante	1.50	395.00	592.50
Joseph A. D'Antonio	20.10	985.00	19,798.50
Amila Golic	0.80	885.00	708.00
Leah A. Hamlin	5.50	1,135.00	6,242.50
Gabriela Zamfir Hensley	3.60	1,245.00	4,482.00
Chris Koenig	2.00	1,425.00	2,850.00
Dan Latona	9.30	1,375.00	12,787.50
Matthew Lewis	1.50	715.00	1,072.50
Patricia Walsh Loureiro	9.20	1,155.00	10,626.00
Rebecca J. Marston	2.70	995.00	2,686.50
T.J. McCarrick	2.40	1,265.00	3,036.00
Patrick J. Nash Jr., P.C.	1.80	2,045.00	3,681.00
Robert Orren	1.50	570.00	855.00
Morgan Lily Phoenix	5.10	715.00	3,646.50
Gabrielle Christine Reardon	2.20	735.00	1,617.00
Roy Michael Roman	1.80	735.00	1,323.00
Leslie M. Schmidt, P.C.	0.50	1,565.00	782.50
Hannah C. Simson	47.90	1,080.00	51,732.00
Ken Sturek	9.90	550.00	5,445.00
William Thompson	0.30	995.00	298.50
Lorenza Vassallo	0.30	850.00	255.00
Alison Wirtz	1.20	1,295.00	1,554.00
Alex Xuan	2.20	735.00	1,617.00
<b>TOTALS</b>	<b>163.20</b>		<b>\$ 178,012.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156852

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Judson Brown, P.C.	0.30	Correspond with Company team re potential litigation issues.
03/01/23	Leah A. Hamlin	0.10	Review and analyze correspondence re D&O insurance.
03/01/23	Dan Latona	2.80	Analyze, comment on memorandum re safe harbor.
03/02/23	Simon Briefel	2.00	Review, analyze demand letter (.3); telephone conference with J. Ryan re response to same (.2); analyze, comment on same (1.5).
03/02/23	Judson Brown, P.C.	1.70	Review and analyze materials re potential litigation issues (.6); conferences with Company and H. Simson, K&E team re same (1.1).
03/02/23	Joseph A. D'Antonio	0.40	Draft proposed stipulation re C. Shanks adversary proceeding.
03/02/23	Dan Latona	0.70	Analyze case law, memorandum re preference matters.
03/02/23	Patricia Walsh Loureiro	1.20	Correspond with Company, D. Latona, W&C re employee settlement.
03/02/23	Roy Michael Roman	1.80	Research and analyze contractual remedy issues re ad hoc group of borrowers' complaint (1.5); draft and revise analysis re same (.2); correspond with A. Wirtz, R. Marston re same (.1).
03/02/23	Hannah C. Simson	0.60	Conference with J. Brown, D. Albert and team re litigation strategy.
03/02/23	Hannah C. Simson	0.10	Correspond with A. Golic and K&E team re Flare strategy.
03/02/23	Hannah C. Simson	0.10	Conference with J. Brown re confidential party strategy.
03/02/23	Hannah C. Simson	0.60	Review and analyze background materials for litigation strategy.
03/02/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re litigation strategy.
03/03/23	Judson Brown, P.C.	2.00	Correspond with H. Simson, K&E team re potential litigation (1.0); review and revise correspondence to confidential party re potential claims (.7); correspond with H. Simson, K&E team re potential claims against confidential party (.3).

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03/03/23	Dan Latona	1.00	Analyze, comment on memorandum re safe harbor.
03/03/23	Hannah C. Simson	0.60	Review and revise draft letter to confidential party.
03/03/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re document production strategy.
03/03/23	Hannah C. Simson	1.00	Review and analyze background mining container contracts for litigation dispute.
03/03/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re litigation dispute strategy.
03/03/23	Hannah C. Simson	1.60	Review and analyze background air flow container contract for litigation dispute (.6); draft summaries of background air flow container contract for litigation dispute (1.0).
03/03/23	Hannah C. Simson	0.40	Research re confidential party correspondence.
03/03/23	Hannah C. Simson	0.70	Review and revise confidential party demand letter.
03/03/23	Hannah C. Simson	0.70	Draft summaries of mining container contracts for litigation dispute.
03/03/23	Hannah C. Simson	0.10	Correspond with J. Brown, K. Sturek and K&E team re Flare strategy.
03/03/23	Hannah C. Simson	0.70	Review and analyze Intertek report.
03/04/23	Grace C. Brier	0.40	Correspond with H. Simson and J. D'Antonio re common interest agreement (.2); correspond with J. Brown and team re strategy and case status (.2).
03/04/23	Judson Brown, P.C.	0.20	Correspond with G. Brier, K&E team re discovery issues.
03/04/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re litigation strategy.
03/05/23	Joseph A. D'Antonio	0.10	Correspond with D. Latona re common interest privilege issues.
03/06/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re Shanks adversary proceeding.
03/06/23	Joseph A. D'Antonio	0.30	Correspond with D. Latona, K&E team, plaintiff re C. Shanks adversary proceeding.
03/06/23	Patricia Walsh Loureiro	0.50	Correspond with D. Latona, K&E team, Company and W&C re settlement with former employee.
03/06/23	Rebecca J. Marston	2.70	Research issues re Borrow complaint.

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03/06/23	Hannah C. Simson	0.30	Correspond with H. Kaloti and K&E team re litigation strategy.
03/07/23	Judson Brown, P.C.	0.20	Review and draft correspondence to external parties re potential litigation claims.
03/07/23	Joseph A. D'Antonio	0.90	Review and analyze service rules re adversary proceeding (.5); correspond with G. Brier, K&E team re same (.4).
03/07/23	Dan Latona	2.20	Analyze memorandum re setoff (1.0); analyze case law re same (1.2).
03/07/23	Patricia Walsh Loureiro	1.50	Review, revise settlement agreement with former employee (1.1); telephone conference and correspond with W&C re same (.4).
03/07/23	Robert Orren	0.30	Correspond with T. Zomo re plaintiff's counsel request to serve.
03/07/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re document production strategy (.3); correspond with J. Brown re litigation dispute strategy (.1).
03/08/23	Joseph A. D'Antonio	0.10	Correspond with F. Shanks re adversary proceeding.
03/08/23	Joseph A. D'Antonio	0.40	Correspond with T. McCarrick re Georgiou adversary proceeding.
03/08/23	Joseph A. D'Antonio	0.10	Correspond with C. Shanks re adversary proceeding.
03/08/23	Matthew Lewis	1.20	Review, analyze documents for privilege.
03/08/23	Patricia Walsh Loureiro	0.60	Telephone conference with W&C re employee settlement (.2); correspond with D. Latona, Company re same (.4).
03/08/23	Hannah C. Simson	0.30	Review and revise demand letter to confidential party.
03/08/23	Hannah C. Simson	0.70	Telephone conference with A. Eavy, FTI team, J. D'Antonio and K&E team re document production strategy.
03/08/23	Hannah C. Simson	0.30	Review and revise background materials re dispute with confidential contract counterparty.
03/09/23	Joseph A. D'Antonio	0.10	Review and analyze Georgiou amended complaint.
03/09/23	Joseph A. D'Antonio	0.70	Review and analyze Shanks adversary proceeding (.5); correspond with T. McCarrick re same (.2).

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03/09/23	Dan Latona	1.30	Analyze Shanks adversary proceeding complaint (.7); telephone conference with J. D'Antonio re same (.1); analyze opinion re claims litigation (.5).
03/09/23	Matthew Lewis	0.30	Review, analyze documents for privilege.
03/09/23	Patricia Walsh Loureiro	3.40	Correspond with A. Straka and K&E team re confidential party contract amendment (.5); review, comment on 9019 motion (2.9).
03/09/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze court ruling re entities at which customers have contract claims.
03/10/23	Cathy Alton	0.20	Review, analyze K&E litigation team correspondence.
03/10/23	Judson Brown, P.C.	0.50	Correspond with H. Simson, K&E team re potential litigation with confidential party.
03/10/23	Joseph A. D'Antonio	0.10	Correspond with C. Shanks re adversary proceeding.
03/10/23	Joseph A. D'Antonio	0.30	Revise draft stipulation re Georgiou adversary proceeding.
03/10/23	Amila Golic	0.40	Correspond with customers re issues re confidential matter (.3); correspond with D. Latona, S. Sanders re same (.1).
03/10/23	Patricia Walsh Loureiro	0.30	Correspond with Company, W&C, D. Latona and K&E team re settlement with former employee.
03/10/23	Hannah C. Simson	0.80	Review and analyze confidential party agreements.
03/10/23	Hannah C. Simson	0.10	Correspond with D. Latona and K&E team re confidential party dispute strategy.
03/10/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re confidential party dispute strategy.
03/11/23	Judson Brown, P.C.	0.20	Correspond with H. Simson, K&E team re potential litigation with confidential party.
03/11/23	Joseph A. D'Antonio	0.10	Correspond with C. Shanks re adversary proceeding.
03/11/23	Hannah C. Simson	0.60	Review and analyze background materials re Flare token distribution event (.3); review and revise Flare letter (.3).
03/12/23	Hannah C. Simson	0.20	Correspond with A. Eavy and K&E team re reproduction of regulatory documents to Committee.
03/12/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re reproduction of documents to Committee.

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03/13/23	Grace C. Brier	0.60	Review and revise draft common interest agreement.
03/13/23	Judson Brown, P.C.	0.70	Telephone conference with G. Brier, K&E team re litigation tasks (.3); correspond with L. Hamlin, K&E team re same (.2); correspond with Company re potential dispute with EZ Blockchain (.2).
03/13/23	Joseph A. D'Antonio	0.20	Review and revise common interest agreement.
03/13/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, L. Hamlin, H. Simson re privilege review.
03/13/23	Amila Golic	0.10	Correspond with D. Latona, S. Sanders re airdrop partner demand letter.
03/13/23	Gabriela Zamfir Hensley	0.40	Revise letter re objection deadline extension request.
03/13/23	Hannah C. Simson	0.40	Conference with G. Brier and K&E team re privilege review strategy.
03/13/23	Hannah C. Simson	0.20	Correspond with J. Tuck re production of documents to Committee.
03/13/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re production strategy.
03/13/23	Hannah C. Simson	0.10	Correspond with G. Brier, K. Sturek and K&E team re clawback stipulation with Committee.
03/13/23	Hannah C. Simson	1.20	Draft claw back agreement.
03/13/23	Hannah C. Simson	0.60	Correspond with A. Golic and K&E team re confidential party demand strategy.
03/14/23	Cathy Alton	0.50	Update case calendar (.2); correspond with J. D'Antonio re same (.3).
03/14/23	Damani Ashton	2.50	Review and analyze mobile documents for privilege.
03/14/23	Grace C. Brier	0.50	Conference with A. Colodny re document productions and requests (.2); correspond with FTI re Committee document requests (.3).

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03/14/23	Judson Brown, P.C.	2.30	Correspond with Company, H. Simson, K&E team re potential dispute with confidential party (.5); conference with client re potential dispute with EZ Blockchain (.5); telephone conference with T. McCarrick, K&E team re pending litigation tasks (.4); correspond with G. Brier, K&E team re Committee discovery issues (.3); review and analyze draft common interest agreement (.2); correspond with J. D'Antonio, K&E team re same (.4).
03/14/23	Joseph A. D'Antonio	1.00	Review and analyze deadlines re adversary proceedings.
03/14/23	Joseph A. D'Antonio	0.20	Correspond with C. Koenig, D. Latona re common interest agreement (.1); revise common interest agreement (.1).
03/14/23	Joseph A. D'Antonio	0.10	Correspond with H. Simson re case management rules.
03/14/23	Joseph A. D'Antonio	0.10	Correspond with F. Shanks re briefing schedule for adversary proceeding.
03/14/23	Leah A. Hamlin	0.90	Conference with J. Brown re outstanding adversary proceedings strategy.
03/14/23	Gabriela Zamfir Hensley	1.20	Correspond with claimants re deadline extension (.6); revise extension request letter re same (.2); correspond with W&C re same (.1); correspond with chambers, claimants re same (.3).
03/14/23	T.J. McCarrick	0.60	Participate in Celsius strategy and project list conference with J. Brown and K&E team.
03/14/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze I. Tuganov objection to motion to reimburse outside counsel to cooperating witnesses (.2); review and analyze Committee objection to same (.3); review and analyze U.S. Trustee objection to same (.2).
03/14/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re document production strategy.
03/14/23	Hannah C. Simson	1.40	Review and revise clawback agreement.
03/14/23	Hannah C. Simson	0.70	Research re requirements for clawback stipulations.
03/14/23	Hannah C. Simson	1.00	Correspond with K. Sturek and K&E team re litigation dispute (.3); review and analyze litigation materials (.7).
03/14/23	Hannah C. Simson	0.20	Review and analyze documents for privilege.

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03/14/23	Hannah C. Simson	0.50	Correspond with A. Eavy and FTI team re reproduction of regulatory documents.
03/14/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re litigation strategy.
03/14/23	Ken Sturek	2.80	Troubleshoot link and download issues for recorded call (1.8); upload files to FTI's transfer site and provide instructions for loading to database at the request of M. Kilgarriff (1.0).
03/15/23	Grace C. Brier	1.10	Review, analyze Committee document requests re intercompany claims (.4); correspond with A&M and Company re same (.2); correspond with H. Simson re Committee document productions (.2); correspond with A. Lullo and K&E team re privileged documents (.3).
03/15/23	Judson Brown, P.C.	1.00	Telephone conference with A. Lullo, K&E team re federal and state regulatory investigations (.3); correspond with D. Latona, K&E team re bid protections hearing (.2); correspond with H. Simson, K&E team re potential litigation dispute (.2); correspond with Company, L. Hamlin, K&E team re potential dispute with confidential party (.3).
03/15/23	Joseph A. D'Antonio	0.10	Review, analyze correspondence from L. Hamlin re confidential analysis.
03/15/23	Joseph A. D'Antonio	0.20	Video conference with G. Brier, A&M, Company re diligence matters.
03/15/23	Leah A. Hamlin	1.90	Draft analysis of claims against confidential party.
03/15/23	Gabriela Zamfir Hensley	1.00	Analyze motion re creditor interactions (.1); conference with A. Xuan re recent contested filings, strategy (.9).
03/15/23	Patricia Walsh Loureiro	0.20	Telephone conference with W&C re former employee 9019 (.1); correspond with D. Latona re same (.1).
03/15/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze J. Amerson motion.
03/15/23	Gabrielle Christine Reardon	0.50	Review and analyze J. Amerson motion.
03/15/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re production of documents to Committee.
03/15/23	Hannah C. Simson	0.20	Correspond with K. Sturek, J. Brown and K&E team re litigation dispute strategy.



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03/15/23	Hannah C. Simson	0.40	Draft production correspondence for production of regulatory documents to Committee.
03/15/23	Hannah C. Simson	0.30	Correspond with FTI re production of regulatory documents to Committee.
03/15/23	Hannah C. Simson	0.20	Correspond with Committee re production of regulatory documents.
03/15/23	Ken Sturek	0.90	Download copy of call recording from link provided by H. Simson and coordinate with M. Malone re same.
03/16/23	Cathy Alton	1.10	Update case calendar with upcoming deadlines (.9); review team correspondence (.2).
03/16/23	Grace C. Brier	0.90	Analyze documents and draft production set for Committee requests.
03/16/23	Grace C. Brier	0.70	Correspond with H. Simson and K&E team re Committee document productions (.3); review, analyze documents requested by Committee (.4).
03/16/23	Judson Brown, P.C.	0.50	Review and draft correspondence with H. Simson, K&E team re letter to confidential party (.2); correspond with client, J. D'Antonio, K&E team re potential confidential claims (.3).
03/16/23	Joseph A. D'Antonio	0.10	Review, analyze notice and filing procedures re F. Shanks adversary proceeding.
03/16/23	Joseph A. D'Antonio	0.20	Revise Celsius litigation hold document.
03/16/23	Joseph A. D'Antonio	0.90	Review, analyze documents re confidential party litigation (.7); correspond with J. Brown, W&C re same (.2).
03/16/23	Leah A. Hamlin	1.00	Review and analyze bid protections briefing.
03/16/23	Chris Koenig	0.60	Telephone conference with E. Jones, Milbank, W&C re order for Series B litigation (.2); review and revise same (.4).
03/16/23	Patricia Walsh Loureiro	0.70	Correspond with Company, W&C re former employee contested issue (.2); correspond with K. Roth re comments to 9019 motion (.5).
03/16/23	Hannah C. Simson	1.00	Review and analyze confidential background materials.
03/16/23	Hannah C. Simson	0.10	Correspond with FTI re litigation dispute strategy.

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03/16/23	Hannah C. Simson	0.80	Review and analyze documents for privilege.
03/16/23	Hannah C. Simson	0.20	Correspond with K. Sturek and K&E team re document productions.
03/16/23	Hannah C. Simson	0.10	Correspond with Committee re production of documents.
03/16/23	Hannah C. Simson	0.80	Review and revise confidential demand letter.
03/16/23	Hannah C. Simson	0.30	Draft production letters for Committee regulatory reproductions.
03/16/23	Hannah C. Simson	0.60	Correspond with K. Sturek and K&E team re litigation dispute strategy.
03/16/23	Hannah C. Simson	0.40	Conference with S. Sanders and A. Golic re litigation dispute strategy.
03/16/23	Hannah C. Simson	0.50	Correspond with S. Sanders and K&E team re confidential party dispute strategy.
03/17/23	Grace C. Brier	1.00	Review, analyze documents requested by Committee for responsiveness and production status (.6); correspond with D. Latona and A. Lullo re same (.3); correspond with FTI team re same (.1).
03/17/23	Grace C. Brier	0.90	Correspond with A. Colodny re production timing (.3); correspond with C. Koenig and K&E team re same (.2); review, analyze documents queued for production to Committee (.4).
03/17/23	Janet Bustamante	1.50	Review, process case-related materials into databases.
03/17/23	Amila Golic	0.30	Review and analyze customer inquiry re airdrop (.2); correspond with D. Latona, S. Sanders re same (.1).
03/17/23	Gabriela Zamfir Hensley	0.60	Revise notice of status conference (.3); analyze issues re pending contested matters (.3).
03/17/23	Patricia Walsh Loureiro	0.20	Correspond with K. Roth re 9019 motion.
03/17/23	Hannah C. Simson	0.50	Revise draft correspondence to confidential party (.1); review and analyze confidential background materials in connection with revising draft correspondence to confidential party (.4).
03/17/23	Hannah C. Simson	0.30	Correspond with G. Brier re Committee reproductions.
03/17/23	Hannah C. Simson	0.20	Correspond with S. Sanders and K&E team re litigation dispute strategy.

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03/17/23	Hannah C. Simson	0.10	Correspond with J. Golding and Celsius team re litigation dispute strategy.
03/17/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re Mashinsky discovery memo.
03/17/23	Hannah C. Simson	0.20	Correspond with K&E teams re litigation dispute strategy.
03/18/23	Judson Brown, P.C.	0.30	Review and draft correspondence with H. Simon, K&E team re potential dispute with confidential party.
03/18/23	Hannah C. Simson	2.30	Review and revise clawback agreement with Company (1.4); review and revise draft correspondence to re mining dispute strategy (.8); correspond with J. Brown re mining facility dispute strategy (.1).
03/19/23	Hannah C. Simson	3.50	Review and analyze documents for privilege.
03/20/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
03/20/23	Judson Brown, P.C.	0.40	Correspond with H. Simon, K&E team re potential claims against confidential party.
03/20/23	Joseph A. D'Antonio	1.00	Video conference with G. Brier, K&E litigation and investigations teams, FTI re document production matters.
03/20/23	Gabriela Zamfir Hensley	0.10	Analyze adversary proceeding re Ponzi declaration.
03/20/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze motion of I. Tuganov re substantive consolidation.
03/20/23	Hannah C. Simson	0.50	Review and revise draft correspondence with J. Brown and K&E team re mining dispute.
03/20/23	Hannah C. Simson	1.30	Telephone conference with A. Eavy and FTI team re document production strategy.
03/20/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI team re regulator productions.
03/20/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re production of documents to Committee.
03/21/23	Grace C. Brier	1.70	Review, analyze draft clawback agreement for Committee (.5); correspond with J. Brown re same (.2); correspond with FTI team re document review of Committee requested documents (.6); review, analyze documents queued for production related to CEL tokens (.4).

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03/21/23	Judson Brown, P.C.	0.80	Correspond with G. Brier K&E team re Committee discovery requests (.2); review and draft correspondence re M. Puntus testimony and bid procedures hearing (.4); telephone conference with T. McCarrick re bid procedures hearing (.2).
03/21/23	Hannah C. Simson	0.40	Correspond with D. Albert re mining dispute strategy (.2); correspond with J. Brown and K&E team re mining dispute strategy (.2).
03/22/23	Judson Brown, P.C.	0.80	Correspond with T. McCarrick, K&E team re bid procedures hearing and testimony at same (.3); correspond with H. Simson, K&E team re potential litigation claims (.2); correspond with J. D'Antonio, K&E team re research concerning jury demand (.3).
03/22/23	Joseph A. D'Antonio	0.20	Review and analyze deadlines re adversary proceedings.
03/22/23	Joseph A. D'Antonio	2.00	Research and draft analysis re litigation strategy.
03/22/23	Joseph A. D'Antonio	0.20	Conference with G. Brier, C. Koenig, White & Case re Committee discovery requests on intercompany loans.
03/22/23	Joseph A. D'Antonio	0.30	Video conference with G. Brier, A&M, Company re diligence matters.
03/22/23	Gabriela Zamfir Hensley	0.30	Correspond with A. Xuan, W. Thompson, J. D'Antonio re status of pending adversary proceedings (.2); analyze issues re jury trial demand (.1).
03/22/23	T.J. McCarrick	1.80	Attend M. Puntus witness prep (.5); draft and revise direct examination (1.3).
03/22/23	Hannah C. Simson	0.50	Review and analyze mining contracts.
03/22/23	Hannah C. Simson	0.20	Draft terms for quality control of next production to Committee.
03/22/23	Hannah C. Simson	0.20	Correspond with A. Eavy and K&E team re production of documents to Committee.
03/22/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re document production strategy.
03/22/23	Hannah C. Simson	0.30	Draft summary of meeting with client re litigation dispute strategy.
03/22/23	Alex Xuan	2.20	Review and analyze schedules of all adversary proceedings (1.2); draft and revise tracker re same (1.0).

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03/23/23	William Thompson	0.30	Review, analyze correspondence re adversary proceedings.
03/24/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Series B re intercompany claims issues (.7); analyze issues re same (.7).
03/24/23	Hannah C. Simson	0.30	Correspond with G. Yoon and FTI team re production of documents to Committee.
03/24/23	Hannah C. Simson	2.20	Review and analyze documents for privilege.
03/24/23	Hannah C. Simson	0.10	Correspond with D. Latona and K&E team re litigation dispute strategy.
03/24/23	Hannah C. Simson	0.90	Review and analyze mining service contract.
03/24/23	Hannah C. Simson	1.00	Draft summary of mining contracts for purposes of assessing potential dispute.
03/24/23	Hannah C. Simson	0.20	Review and revise quality control search terms for production to Committee.
03/24/23	Hannah C. Simson	0.70	Review and analyze mining release.
03/26/23	Judson Brown, P.C.	0.30	Correspond with H. Simson, K&E team re potential claims against confidential party.
03/26/23	Leslie M. Schmidt, P.C.	0.50	Analyze potential intellectual property claim.
03/26/23	Hannah C. Simson	0.40	Review and analyze contracts re mining services.
03/26/23	Hannah C. Simson	0.30	Draft responses to questions re mining dispute.
03/26/23	Hannah C. Simson	0.60	Draft summary of mining dispute.
03/27/23	Judson Brown, P.C.	0.60	Correspond with K&E team, H. Simson re potential dispute with confidential party (.3); review and analyze draft clawback agreement and correspond with G. Brier re same (.3).
03/27/23	Morgan Lily Phoenix	3.80	Review, analyze client documents for privilege.
03/27/23	Hannah C. Simson	0.40	Telephone conference with M. Phoenix and K&E team re document review protocol for Committee productions.
03/27/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re litigation strategy.
03/27/23	Hannah C. Simson	0.90	Draft strategy for mining dispute.
03/27/23	Hannah C. Simson	0.40	Correspond with M. Phoenix and K&E team re quality control review of documents for production to Committee.
03/27/23	Hannah C. Simson	0.40	Correspond with FTI re production of documents to Committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Ken Sturek	2.50	Generate saved searches for documents meeting specific criteria at the request of H. Simson and follow up as needed.
03/28/23	Judson Brown, P.C.	0.50	Correspond with J. D'Antonio, K&E team re potential litigation issues re certain mining sites (.3); review and draft emails with H. Simson, K&E team re potential claims against confidential party (.2).
03/28/23	Joseph A. D'Antonio	0.10	Correspond with J. Brown, K&E team re new matter update.
03/28/23	Joseph A. D'Antonio	0.30	Review and analyze C. Shanks complaint (.2); correspond with G. Brier, L. Hamlin, D. Latona re same (.1).
03/28/23	Joseph A. D'Antonio	1.20	Video conference with C. Koenig, Company re power contract (.8); draft analysis re same (.4).
03/28/23	Patricia Walsh Loureiro	0.60	Correspond with Company, D. Latona, K&E team, W&C re 9019 motion re former employee settlement.
03/28/23	Robert Orren	1.20	Prepare for filing of joint motion to approve settlement with committee and withhold ad hoc group (.7); file same (.3); distribute same for service (.1); correspond with A. Xuan re same (.1).
03/28/23	Gabrielle Christine Reardon	1.00	Draft correspondence re J. Amerson's motions (.6); correspond with chambers re hearing date for J. Amerson's motions (.2); correspond with G. Hensley re J. Amerson's amended motions (.2).
03/28/23	Hannah C. Simson	0.30	Review and analyze potential patent claim.
03/28/23	Hannah C. Simson	0.40	Draft production correspondence for Committee.
03/28/23	Hannah C. Simson	0.70	Review and analyze supporting documents re potential patent claim.
03/28/23	Hannah C. Simson	0.70	Correspond with A. Golic and K&E team re litigation dispute strategy.
03/28/23	Hannah C. Simson	0.20	Correspond with J. Tuck and FTI team re production of documents to Committee.
03/28/23	Ken Sturek	0.80	Download documents from FTI transfer space and upload to production FTP for opposing counsel.
03/29/23	Judson Brown, P.C.	0.20	Conference with K&E team, G. Brier re discovery and investigation tasks.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156852

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Joseph A. D'Antonio	0.60	Review and analyze C. Shanks adversary proceeding.
03/29/23	Gabrielle Christine Reardon	0.70	Research case law re limitation of liability provision.
03/29/23	Hannah C. Simson	0.60	Correspond with K. Sturek and K&E team re production of documents to UCC.
03/29/23	Ken Sturek	2.90	Quality check images provided in document production and confirm redactions applied at the request of G. Brier (1.4); coordinate with H. Simson re confirmation of universe of documents included and excluded from recent production and troubleshoot coding (1.5).
03/30/23	Grace C. Brier	0.60	Review, analyze documents per request from Committee.
03/30/23	Joseph A. D'Antonio	2.10	Review and analyze C. Shanks adversary proceeding.
03/30/23	Joseph A. D'Antonio	0.40	Telephone conference with C. Koenig, Company re confidential matter.
03/30/23	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier and L. Vassallo re upcoming privilege redaction assignments.
03/30/23	Morgan Lily Phoenix	1.00	Attend FTI all hands telephone conference re upcoming document productions.
03/30/23	Lorenza Vassallo	0.30	Conference with J. D'Antonio re motion to dismiss project.
03/31/23	Grace C. Brier	0.70	Participate in telephone conference re Garden and East Stiles ownership.
03/31/23	Grace C. Brier	0.20	Attend meeting with A&M and Company re diligence.
03/31/23	Judson Brown, P.C.	0.50	Correspond with client re pending litigation issues.
03/31/23	Joseph A. D'Antonio	4.20	Draft motion to dismiss C. Shanks adversary complaint.
03/31/23	Joseph A. D'Antonio	0.20	Video conference with G. Brier, A&M, Company re diligence matters.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Adversary Proceeding & Contested Matters

Invoice Number: 1010156852  
 Matter Number: 53363-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Leah A. Hamlin	1.60	Review and analyze Shanks adversary complaint (.3); telephone conference with DOJ re employee expense reimbursement motion (.3); telephone conference with Committee and Company re Garden and E. Stiles ownership (.6); telephone conference with J. D'Antonio and D. Latona re motion to dismiss Shanks adversary (.4).
03/31/23	Dan Latona	1.30	Analyze Shanks adversary proceeding (.5); analyze case law re same (.6); telephone conference with L. Hamlin, A. Wirtz, J. D'Antonio re same (.2).
03/31/23	Alison Wirtz	1.20	Correspond with D. Latona re adversary proceeding (.2); conference with D. Latona and K&E team re same (.4); review and analyze complaint (.6).
<b>Total</b>		<b>163.20</b>	



**KIRKLAND & ELLIS LLP**  
AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156853**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 498.00

Total legal services rendered

\$ 498.00

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Automatic Stay Matters

Invoice Number: 1010156853  
Matter Number: 53363-4

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.40	1,245.00	498.00
<b>TOTALS</b>	<b>0.40</b>		<b>\$ 498.00</b>

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Automatic Stay Matters

Invoice Number: 1010156853  
Matter Number: 53363-4

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Simon Briefel	0.40	Correspond with W. Thompson re automatic stay issues.
<b>Total</b>		<b>0.40</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156854  
Client Matter: 53363-5

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**In the Matter of Business Operations**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 40,034.00

Total legal services rendered

\$ 40,034.00

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Business Operations

Invoice Number: 1010156854  
 Matter Number: 53363-5

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	0.80	885.00	708.00
Leah A. Hamlin	0.20	1,135.00	227.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Elizabeth Helen Jones	3.30	1,155.00	3,811.50
Maggie Kate King	7.00	885.00	6,195.00
Chris Koenig	7.20	1,425.00	10,260.00
Ross M. Kwasteniet, P.C.	1.50	2,045.00	3,067.50
Dan Latona	6.30	1,375.00	8,662.50
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Jeffery S. Norman, P.C.	2.00	1,995.00	3,990.00
Jimmy Ryan	1.00	885.00	885.00
Alison Wirtz	0.80	1,295.00	1,036.00
<b>TOTALS</b>	<b>30.80</b>		<b>\$ 40,034.00</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Business Operations

Invoice Number: 1010156854  
 Matter Number: 53363-5

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Chris Koenig	1.80	Telephone conference with Company, E. Jones, K&E team re custody withdrawal issues (.5); review and analyze issues re same (.8); correspond with E. Jones re same (.5).
03/01/23	Jimmy Ryan	1.00	Conference with D. Latona, W&C team, PWP team, A&M team and Company re mining operations.
03/02/23	Chris Koenig	0.60	Review and analyze issues re custody withdrawals.
03/02/23	Ross M. Kwasteniet, P.C.	1.10	Negotiations re confidential hosting contract.
03/06/23	Elizabeth Helen Jones	1.20	Review, analyze business update statement for C. Ferraro for March 8 hearing.
03/06/23	Maggie Kate King	1.00	Review, analyze hosting agreement.
03/06/23	Dan Latona	0.50	Telephone conference with A. Wirtz, C Street re communications.
03/07/23	Elizabeth Helen Jones	2.10	Review, revise business operations update script and presentation for March 8 hearing (1.9); prepare presentation for filing (.2).
03/07/23	Maggie Kate King	6.00	Review and revise hosting agreement.
03/07/23	Dan Latona	0.70	Telephone conference with A&M team, Company re mining contracts (.2); analyze comments re confidential party contract amendment (.5).
03/08/23	Alison Wirtz	0.30	Correspond with Company team re communications materials.
03/09/23	Dan Latona	0.90	Telephone conference with A&M team re loan collateral (.2); analyze communications materials (.1); telephone conference with Company re online application (.3); analyze terms of use re same (.3).
03/10/23	Dan Latona	0.60	Telephone conference with A&M team, Company re mining contracts.
03/12/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issues re Signature Bank.
03/13/23	Dan Latona	1.10	Analyze, comment on memorandum re setoff (.5); telephone conference with E. Hogan, A. Straka, Company re confidential party contract amendment (.6).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Business Operations

Invoice Number: 1010156854  
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Jeffery S. Norman, P.C.	1.10	Review, analyze M. King and A. Barber comments to confidential hosting agreement (.4); correspond with J. Golding-Ochsner and R. Deutsch re confidential agreement comments (.3); telephone conference with J. Golding-Ochsner and R. Deutsch re Hardin agreement (.4).
03/14/23	Chris Koenig	0.50	Telephone conference with J. Norman, Company re key issues and next steps.
03/14/23	Dan Latona	0.20	Telephone conference with J. Raphael re loan memorandum.
03/14/23	Jeffery S. Norman, P.C.	0.90	Correspond with J. Golding-Ochsner, C. Ferraro and R. Deutsch re confidential agreement (.4); telephone conference with C. Ferraro, J. Goldin-Ochsner and R. Deutsch re Hardin agreement (.5).
03/15/23	Dan Latona	1.10	Analyze, comment on memorandum re loan treatment.
03/16/23	Amila Golic	0.80	Conference with H. Simson, S. Sanders re confidential demand letter (.4); review and analyze issues re same (.4).
03/17/23	Gabriela Zamfir Hensley	0.30	Correspond with A&M re business operations diligence requests.
03/17/23	Dan Latona	0.30	Analyze memorandum re loan setoff.
03/20/23	Dan Latona	0.90	Telephone conference with A. Wirtz, C Street re communications (.4); telephone conference with Company re mining (.5).
03/22/23	Ross M. Kwasteniet, P.C.	0.40	Participate in telephone conference with R. Tokar and others at Celsius re coin movement.
03/24/23	Alison Wirtz	0.50	Correspond with Celsius team, K&E team and A&M team re treatment of certain accounts (.3); review proposed communications to customers re operations (.2).
03/28/23	Leah A. Hamlin	0.20	Review and analyze confidential contracts following telephone conference with Company.
03/28/23	Chris Koenig	1.30	Telephone conference with Company, P. Walsh re mining issue (.8); review and analyze issues re same (.5).
03/30/23	Chris Koenig	1.50	Telephone conference with Company, P. Walsh re mining issue (1); review and analyze issues re same (.5).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Business Operations

Invoice Number: 1010156854  
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Chris Koenig	1.50	Telephone conference with Company, P. Walsh, Committee re mining issue (1.0); review and analyze issues re same (.5).
<b>Total</b>		<b>30.80</b>	



KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156631  
Client Matter: 53363-6

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**In the Matter of Case Administration**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 237,645.50

Total legal services rendered

\$ 237,645.50

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010156631  
 Matter Number: 53363-6

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Damani Ashton	1.80	735.00	1,323.00
Simon Briefel	3.50	1,245.00	4,357.50
Grace C. Brier	0.30	1,215.00	364.50
Joseph A. D'Antonio	0.40	985.00	394.00
Paul Goldsmith	2.40	885.00	2,124.00
Amila Golic	3.80	885.00	3,363.00
Gabriela Zamfir Hensley	14.20	1,245.00	17,679.00
Elizabeth Helen Jones	18.60	1,155.00	21,483.00
Chris Koenig	16.70	1,425.00	23,797.50
Ross M. Kwasteniet, P.C.	7.40	2,045.00	15,133.00
Dan Latona	22.60	1,375.00	31,075.00
Patricia Walsh Loureiro	3.90	1,155.00	4,504.50
Nima Malek Khosravi	4.30	735.00	3,160.50
Rebecca J. Marston	3.10	995.00	3,084.50
Caitlin McGrail	1.90	735.00	1,396.50
Joel McKnight Mudd	3.90	885.00	3,451.50
Patrick J. Nash Jr., P.C.	2.00	2,045.00	4,090.00
Robert Orren	2.60	570.00	1,482.00
Joshua Raphael	3.40	735.00	2,499.00
Gabrielle Christine Reardon	11.00	735.00	8,085.00
Roy Michael Roman	3.70	735.00	2,719.50
Kelby Roth	3.10	735.00	2,278.50
Jimmy Ryan	3.90	885.00	3,451.50
Seth Sanders	4.20	885.00	3,717.00
Gelareh Sharafi	2.60	735.00	1,911.00
Luke Spangler	7.40	325.00	2,405.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
William Thompson	5.10	995.00	5,074.50
Kyle Nolan Trevett	4.20	885.00	3,717.00
Lindsay Wasserman	1.90	995.00	1,890.50
Ashton Taylor Williams	1.70	885.00	1,504.50
Morgan Willis	22.80	395.00	9,006.00

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Case Administration

Invoice Number: 1010156631  
Matter Number: 53363-6

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	23.80	1,295.00	30,821.00
Alex Xuan	2.80	735.00	2,058.00
Tanzila Zomo	43.20	325.00	14,040.00
<b>TOTALS</b>	<b>258.30</b>		<b>\$ 237,645.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010156631  
 Matter Number: 53363-6

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Amila Golic	0.50	Conference with J. Mudd, K&E team re work in process.
03/01/23	Gabriela Zamfir Hensley	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/01/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/01/23	Dan Latona	1.00	Analyze correspondence re open workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5).
03/01/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process.
03/01/23	Nima Malek Khosravi	0.50	Conference with C. Koenig and K&E team re work in process.
03/01/23	Rebecca J. Marston	0.70	Review and revise work in process tracker (.1); correspond with G. Reardon re same (.1); conference with C. Koenig, K&E team re work in process (.5).
03/01/23	Caitlin McGrail	0.40	Telephone and office conference with D. Latona and K&E team re case status.
03/01/23	Joel McKnight Mudd	0.70	Telephone conference with C. Koenig, K&E team re case updates, next steps (.5); prepare for same (.2).
03/01/23	Joshua Raphael	0.50	Telephone conference with D. Latona re work in process, next steps.
03/01/23	Gabrielle Christine Reardon	1.30	Revise work in process tracker (.8); telephone conference with J. Mudd, K&E team re same (.5).
03/01/23	Roy Michael Roman	0.20	Review and revise work in progress tracker (.1); correspond with G. Reardon re same (.1).
03/01/23	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
03/01/23	Luke Spangler	0.60	Conference with C. Koenig, K&E team meeting re work in process.
03/01/23	William Thompson	0.60	Conference with C. Koenig and K&E team re work in process.
03/01/23	Kyle Nolan Trevett	0.50	Telephone conference with G. Reardon, K&E team re work in process.
03/01/23	Ashton Taylor Williams	0.50	Conference with D. Latona, K&E team re case status updates.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010156631  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re work in process.
03/01/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
03/01/23	Tanzila Zomo	0.70	Compile recently filed pleadings (.6); circulate to R. Orren, K&E team re same (.1).
03/02/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); conference with C. Koenig and K&E team re high priority work streams (.2).
03/02/23	Elizabeth Helen Jones	1.30	Telephone conference with K&E team, R. Kwasteniet re case status (.8); telephone conference with C. Koenig, K&E team re high priority matters (.5).
03/02/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/02/23	Dan Latona	1.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.3).
03/02/23	Patricia Walsh Loureiro	0.20	Conference with C. Koenig and K&E team re high priority work streams.
03/02/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze case status and next steps.
03/02/23	Kyle Nolan Trevett	0.50	Telephone conference with G. Reardon, K&E team re work in process.
03/02/23	Alison Wirtz	0.80	Conference with R. Kwasteniet and K&E team re status, next steps.
03/02/23	Alison Wirtz	0.90	Correspond with S. Golden and C. Koenig re fee examiner letter and next steps (.1); correspond with A. Golic and R. Roman re agenda (.2); correspond with Stretto team re inbound requesting creditor matrix and related servicing matters (.3); correspond with C. Koenig and D. Latona re status of various workstreams (.3).
03/02/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.5); circulate to R. Orren, K&E team re same (.1).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010156631  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.2).
03/03/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/03/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/03/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.2).
03/03/23	Rebecca J. Marston	0.50	Review and revise work in process summary (.2); correspond with A. Wirtz re same (.1); conference with C. Koenig, K&E team re same (.2).
03/03/23	Caitlin McGrail	0.10	Telephone conference with C. Koenig and K&E team re case status.
03/03/23	Joel McKnight Mudd	0.20	Telephone conference with C. Koenig, K&E team re case updates, next steps.
03/03/23	Joshua Raphael	0.20	Telephone conference with C. Koenig re work in process, next steps.
03/03/23	Gabrielle Christine Reardon	0.60	Revise work in process summary (.4); telephone conference with J. Mudd, K&E re same (.2).
03/03/23	Roy Michael Roman	0.20	Review and revise work in process summary for updated information.
03/03/23	Kelby Roth	0.20	Telephone conference with C. Koenig, K&E team re work in process.
03/03/23	Jimmy Ryan	0.20	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/03/23	Seth Sanders	0.20	Revise work in process summary.
03/03/23	Luke Spangler	0.40	Conference with J. Mudd, K&E team meeting re work in process.
03/03/23	William Thompson	0.50	Review, revise work in process summary (.3); conference with C. Koenig and K&E team re same (.2).
03/03/23	Ashton Taylor Williams	0.20	Conference with D. Latona, K&E team re case status updates.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010156631  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Alison Wirtz	0.80	Conference with R. Kwasteniet and K&E team re status, next steps (.5); conference with D. Latona and K&E team re work in process (.3).
03/03/23	Alex Xuan	0.20	Telephone conference with J. Mudd and K&E team re work in process.
03/03/23	Tanzila Zomo	1.00	File notice re opening of withdrawals (.2); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1); draft voice mail summary (.2); distribute to A. Wirtz, claims agent re same (.1).
03/05/23	Alison Wirtz	0.70	Correspond with R. Roman re hearing agenda and updates thereto (.2); review and comment on proposed communications for Company on various operations (.4); correspond with Celsius team re same (.1).
03/06/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines.
03/06/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/06/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/06/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/06/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/06/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze notice adjourning hearing (.1).
03/06/23	Patricia Walsh Loureiro	0.20	Review, revise work in process summary.
03/06/23	Patrick J. Nash Jr., P.C.	0.80	Coordinate with R. Kwasteniet, K&E team re work streams and action items.
03/06/23	Gabrielle Christine Reardon	0.50	Review and revise work in process summary.
03/06/23	Morgan Willis	4.60	Prepare for and file agenda for March 8th hearing and related documents.
03/06/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona, C Street re communications (.5); correspond with R. Roman re hearing agenda (.1); review and comment on same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Tanzila Zomo	5.60	Prepare materials for March 8, 2023 omnibus hearing (4.5); correspond with R. Orren, production services re same (.6); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/07/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/07/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/07/23	Elizabeth Helen Jones	1.50	Telephone conference with K&E team, R. Kwasteniet re case status (.6); telephone conference (in part) with C. Koenig, K&E team re work in process (.4); telephone conference with R. Kwasteniet re case matters (.5).
03/07/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
03/07/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
03/07/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.4); conference with C. Koenig, A. Wirtz, K&E team re same (.5); conference with C. Koenig re same (.4).
03/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/07/23	Nima Malek Khosravi	0.50	Conference with C. Koenig and K&E team re work in process.
03/07/23	Rebecca J. Marston	0.80	Review and revise work in process tracker (.3); conference with J. Mudd, K&E team re same, case updates (.5).
03/07/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
03/07/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/07/23	Joshua Raphael	0.50	Telephone conference with D. Latona, K&E team re work in process, next steps.
03/07/23	Gabrielle Christine Reardon	1.20	Review and revise work in process tracker (.7); telephone conference with J. Mudd, K&E team re same (.5).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Kelby Roth	0.50	Conference with C. Koenig, K&E team re work in process.
03/07/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/07/23	Seth Sanders	0.60	Telephone conference with C. Koenig and K&E team re case strategy.
03/07/23	Luke Spangler	0.50	Attend K&E team meeting re work in process.
03/07/23	William Thompson	0.60	Review, analyze work in process summary (.1); conference with C. Koenig and K&E team re same (.5).
03/07/23	Kyle Nolan Trevett	0.50	Conference with D. Latona, K&E team re work in process.
03/07/23	Morgan Willis	7.20	Register attendees for hearing (.8); prepare for and file amended agenda and related documents in advance of March 8 hearing (5.2); prepare binders for hearing (1.2).
03/07/23	Alison Wirtz	2.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); prepare for and attend conference with D. Latona and K&E team re work in process (.6); correspond with R. Roman re amended hearing agenda (.4); review and comment on same (.3); review inbound question from creditor re same (.2).
03/07/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
03/07/23	Tanzila Zomo	2.10	Correspond with R. Orren re adversary proceedings representative inquiry (.5); research, compile precedent re voting ballots (.4); compile recently filed pleadings (.6); circulate to R. Orren, K&E team re same (.1); telephone conference with R. Orren, working K&E team re case status updates (.5).
03/08/23	Grace C. Brier	0.30	Attend all-hands telephone conference.
03/08/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/08/23	Elizabeth Helen Jones	0.20	Telephone conference with R. Kwasteniet, K&E team re cases status.
03/08/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/08/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.

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03/08/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence re same (.5); conferences with C. Koenig, K&E team re hearing (.5).
03/08/23	Dan Latona	0.90	Telephone conference with C. Koenig, K&E team, Committee re work in process.
03/08/23	Morgan Willis	0.80	Prepare for hearing.
03/08/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/08/23	Tanzila Zomo	3.40	Prepare amended materials for omnibus hearing (1.0); coordinate transcript delivery with services (.1); compile recently filed pleadings (.4); correspond with R. Orren, K&E group re approved orders (.1); circulate to R. Orren, K&E working group re same (.1); correspond with office services re remote hearing preparations (.2); attend and monitor omnibus hearing (1.5).
03/09/23	Joseph A. D'Antonio	0.30	Correspond with G. Brier, L. Hamlin re case workstreams and next steps.
03/09/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/09/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
03/09/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
03/09/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.2); conference with C. Koenig re same (.1).
03/09/23	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/09/23	Tanzila Zomo	0.70	Draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1).
03/10/23	Simon Briefel	1.00	Telephone conference with C. Koenig, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Amila Golic	1.00	Video conference with C. Koenig, K&E team re work in process.
03/10/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/10/23	Elizabeth Helen Jones	1.90	Telephone conference with R. Kwasteniet, K&E team re case status (.9); telephone conference with K&E team, C. Koenig re work in process (1.0).
03/10/23	Chris Koenig	1.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re work in process (1.0).
03/10/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/10/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9); telephone conference with C. Koenig, A. Wirtz, K&E team re same (1.0); analyze correspondence re same (.1).
03/10/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona and K&E team re work in process (partial).
03/10/23	Nima Malek Khosravi	1.00	Conference with C. Koenig and K&E team re work in process and plan.
03/10/23	Rebecca J. Marston	1.10	Review and revise work in process tracker (.1); conference with C. Koenig, K&E team re same, case updates (1.0).
03/10/23	Joel McKnight Mudd	1.00	Telephone conference with C. Koenig, K&E team re case updates, next steps.
03/10/23	Robert Orren	0.50	Attend zoom work in process conference.
03/10/23	Joshua Raphael	0.50	Telephone conference with C. Koenig re case update, plan sponsor agreement.
03/10/23	Gabrielle Christine Reardon	0.70	Review and revise work in process summary.
03/10/23	Roy Michael Roman	1.50	Telephone conference with C. Koenig, K&E team re pending case matters, plan, disclosure statement, and other work in process.
03/10/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/10/23	Jimmy Ryan	0.50	Conference with C. Koenig, K&E team re work in process and next steps.
03/10/23	Seth Sanders	1.00	Telephone conference with C. Koenig, K&E team re case strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Gelareh Sharafi	1.00	Telephone conference with C. Koenig, K&E team re work in process, case status.
03/10/23	William Thompson	1.00	Conference with C. Koenig and K&E team re deal terms and work in process.
03/10/23	Kyle Nolan Trevett	1.00	Telephone conference with C. Koenig re work in process, case status.
03/10/23	Lindsay Wasserman	1.00	Telephone conference with C. Koenig, K&E team re work in process.
03/10/23	Ashton Taylor Williams	1.00	Conference with D. Latona, K&E team re case updates.
03/10/23	Alison Wirtz	1.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re work in process (1.0).
03/10/23	Tanzila Zomo	1.50	Compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1); telephone conference with C. Koenig, R. Orren re case status updates (1); circulate Mar. 8 hearing transcript to R. Orren, K&E team (.1).
03/12/23	Tanzila Zomo	0.50	Prepare materials for March 21, 2023 hearing (.3); correspond with conference services re same (.2).
03/13/23	Simon Briefel	0.60	Correspond with Company re upcoming dates and deadlines.
03/13/23	Joseph A. D'Antonio	0.10	Telephone conference with G. Brier re case updates.
03/13/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/13/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
03/13/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/13/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/13/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.4).
03/13/23	Luke Spangler	1.40	Compile chart of filed pro hac vice motions and distribute to M. Willis.

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03/13/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team re case status and next steps.
03/13/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/14/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/14/23	Paul Goldsmith	1.00	Telephone conference with D. Latona and G. Hensley re case background (.5); telephone conference with C. Koenig, K&E team re case strategy (.5).
03/14/23	Amila Golic	0.50	Conference with J. Mudd, K&E team re work in process.
03/14/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); conference with P. Goldsmith re matter onboarding (partial) (.1).
03/14/23	Elizabeth Helen Jones	1.30	Telephone conference with R. Kwasteniet, K&E team re case status (.8); telephone conference with D. Latona, K&E team re case onboarding for new team member (.5).
03/14/23	Chris Koenig	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re work in process (.5).
03/14/23	Dan Latona	1.20	Conference with C. Koenig re case workstreams (.2); telephone conference with P. Goldsmith re same (.5); conference with C. Koenig, K&E team re same (.5).
03/14/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.5); revise work in process tracker re same (.1).
03/14/23	Nima Malek Khosravi	0.60	Conference with C. Koenig and K&E team re work in process (.5); correspond with J. Ryan and K&E team re same (.1).
03/14/23	Caitlin McGrail	0.40	Telephone and video conference with C. Koenig and K&E team re case status.
03/14/23	Joel McKnight Mudd	0.80	Conference with C. Koenig, K&E team re case status, next steps (.5); revise summary re same (.3).
03/14/23	Robert Orren	0.50	Telephonically attend work in process conference with C. Koenig, K&E team.
03/14/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process, next steps.

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03/14/23	Gabrielle Christine Reardon	0.90	Revise work in process tracker (.4); telephone conference with J. Mudd, K&E team re same (.5).
03/14/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/14/23	Kelby Roth	0.70	Review, revise work in process re case updates (.2); conference with C. Koenig, K&E team re work in process (.5).
03/14/23	Jimmy Ryan	0.50	Conference with C. Koenig, K&E team re work in process and next steps.
03/14/23	Seth Sanders	0.50	Conference with C. Koenig and K&E team re case strategy.
03/14/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/14/23	Luke Spangler	1.10	Participate in conference with C. Koenig, K&E team re work in process (.5); prepare and file letter re request to extend deadline to object to the bid protections motion (.3); prepare and file notice of deadline requiring submission of proofs of claim (.3).
03/14/23	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
03/14/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/14/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re work in process (.5).
03/14/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
03/14/23	Tanzila Zomo	1.60	Telephone conference with R. Orren, K&E team re case status updates (.5); draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1); prepare materials for March 21, 2023 hearing (.2); circulate lines for adversary proceedings (.1); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/15/23	Damani Ashton	1.80	Review and analyze mobile data for privilege.
03/15/23	Gelareh Sharafi	0.10	Revise voicemail log and correspond with C. Terry, K&E team re same.
03/15/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.5); circulate to R. Orren, K&E team re same (.1).

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03/16/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/16/23	Elizabeth Helen Jones	1.30	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Committee advisors re case status (.8).
03/16/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/16/23	Dan Latona	0.60	Telephone conference with A. Wirtz, Company re update (.1); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.5).
03/16/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); review and comment on proposed agenda (.4); correspond with R. Roman re same (.2).
03/16/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1).
03/17/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re case strategy.
03/17/23	Amila Golic	0.60	Revise work in process tracker (.1); telephone conference with J. Mudd, K&E team re work in process (.5).
03/17/23	Gabriela Zamfir Hensley	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); additional telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.4).
03/17/23	Elizabeth Helen Jones	1.40	Telephone conferences with R. Kwasteniet, K&E team re case status (1.0); telephone conference with C. Koenig, K&E team re work in process (.4).
03/17/23	Chris Koenig	1.00	Telephone conferences with R. Kwasteniet and K&E team re key workstreams and next steps.
03/17/23	Dan Latona	1.50	Telephone conferences with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (1.0); telephone conference with C. Koenig, A. Wirtz re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/17/23	Nima Malek Khosravi	0.70	Revise work in process summary re case updates (.2); conference with C. Koenig and K&E team re same (.5).
03/17/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.
03/17/23	Patrick J. Nash Jr., P.C.	0.40	Participate in telephone conference with C. Koenig and K&E team re case status, work streams and next steps.
03/17/23	Robert Orren	0.30	Telephonically attend portion of work in process conference with C. Koenig, K&E team.
03/17/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process, next steps.
03/17/23	Gabrielle Christine Reardon	1.60	Review and revise work in process summary (1.1); telephone conference with J. Mudd re same (.5).
03/17/23	Kelby Roth	0.60	Review, revise work in process summary re case updates (.1); telephone conference re work in process with C. Koenig, K&E team (.5).
03/17/23	Jimmy Ryan	0.70	Correspond with J. Mudd, K&E team re work in process and next steps (.2); telephone conference with C. Koenig, K&E team re same (.5).
03/17/23	Seth Sanders	0.50	Telephone conference with J. Mudd, K&E team re case strategy.
03/17/23	William Thompson	0.70	Review, revise work in process summary (.2); conference with C. Koenig and K&E team re same (.5).
03/17/23	Kyle Nolan Trevett	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
03/17/23	Alison Wirtz	2.60	Telephone conferences with R. Kwasteniet, K&E team re case status (1.0); telephone conference with C. Koenig, K&E team re work in process (.4); review and comment on agenda (.4); correspond with A. Golic and K&E team re upcoming hearing (.8).
03/17/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.



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03/17/23	Tanzila Zomo	2.40	Correspond with production services re March 21 hearing preparations (.1); prepare to file agenda re same (1.0); file same (.3); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1); telephone conference with C. Koenig, K&E team re case status updates (.5).
03/19/23	Tanzila Zomo	4.50	Compile pleadings for March 21, 2023 hearing (1.0); prepare materials re same (2.0); coordinate with production services re distribution to court (1.5).
03/20/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); correspond with R. Kwasteniet, C. Koenig re same (.1).
03/20/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
03/20/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/20/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/20/23	Morgan Willis	2.80	Prepare for and file 2015.3 report and notice of adjournment.
03/20/23	Alison Wirtz	1.20	Conference with C. Koenig and K&E team re status, next steps (.8); conference with C Street team re upcoming communications matters (.4).
03/20/23	Tanzila Zomo	7.30	Correspond with production, conference services re March 21, 2023 hearing (.3); prepare to file amended agenda re same (3); file same (.4); compile recently filed pleadings (.4); circulate to R. Orren, K&E team (.1); prepare to file custody settlement revised order (1.0); file same (.4); prepare and compile materials re March 21, 2023 hearing (1.5); coordinate with IT re group servers (.2).
03/21/23	Gabriela Zamfir Hensley	0.70	Conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/21/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/21/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/21/23	Dan Latona	1.50	Conferences with R. Kwasteniet, C. Koenig re hearing (.7); conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.8).
03/21/23	Robert Orren	0.10	Correspond with T. Zomo re Celsius docket reports.
03/21/23	Gabrielle Christine Reardon	0.50	Review and revise work in process summary.
03/21/23	Kelby Roth	0.10	Review, revise work in process summary re case updates.
03/21/23	Alison Wirtz	0.70	Conference with R. Kwasteniet and K&E re status, next steps for high priority items.
03/21/23	Tanzila Zomo	1.80	Coordinate and monitor March 21, 2023 hearing line (1.0); prepare materials for March 23, 2023 hearing (.2); correspond with production services re same (.1); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/22/23	Amila Golic	0.10	Revise work in process summary.
03/22/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/22/23	Elizabeth Helen Jones	0.70	Telephone conference with K&E team, R. Kwasteniet re work in process.
03/22/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps (partial).
03/22/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.3).
03/22/23	Gabrielle Christine Reardon	0.40	Revise work in process summary.
03/22/23	Roy Michael Roman	0.20	Review and revise work in process summary (.1); correspond with G. Reardon re same (.1).
03/22/23	Kelby Roth	0.10	Review, revise work in process summary per case updates.
03/22/23	William Thompson	0.10	Review, revise work in process summary.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010156631  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Morgan Willis	0.90	Register attendees for hearing.
03/22/23	Alison Wirtz	0.70	Conference with R. Kwasteniet and K&E team re status, next steps.
03/22/23	Tanzila Zomo	3.90	Compile recently filed pleadings (.2); circulate to R. Orren, K&E team re same (.1); correspond with R. Orren, production services re preparing materials for March 23, 2023 hearing (.2); prepare to file amended agenda re same (2.5); file re same (.1); compile and distribute material to production services re same (.5); distribute material to Chicago offices (.3).
03/23/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.1); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4).
03/23/23	Elizabeth Helen Jones	0.60	Telephone conference with K&E team, R. Kwasteniet re case status.
03/23/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/23/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/23/23	Dan Latona	1.20	Conference with R. Kwasteniet, C. Koenig re hearing (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.7).
03/23/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
03/23/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re high priority items (partial) (.5); correspond with R. Deutsch and C. Koenig re legal update conferences (.2).
03/23/23	Tanzila Zomo	0.20	Retrieve and circulate hearing transcripts.
03/24/23	Paul Goldsmith	0.40	Telephone conference with J. Mudd, K&E team re work in process.
03/24/23	Amila Golic	0.60	Revise work in process tracker (.1); telephone conference with J. Mudd, K&E team re work in process (.5).
03/24/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010156631  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
03/24/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process (.4).
03/24/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3).
03/24/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig and K&E team re work in process.
03/24/23	Caitlin McGrail	0.40	Telephone conference with D. Latona and K&E team re case status.
03/24/23	Joel McKnight Mudd	0.30	Correspond with Akin re transcript requests.
03/24/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/24/23	Joshua Raphael	0.50	Telephone conference with D. Latona re work in process, next steps.
03/24/23	Gabrielle Christine Reardon	1.30	Review and revise work in process summary (.8); telephone conference with J. Mudd, K&E team re same (.5).
03/24/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re pending high-priority workstreams.
03/24/23	Roy Michael Roman	0.20	Review and revise analysis of high level workstreams (.1); correspond with G. Reardon, K&E team re same (.1).
03/24/23	Kelby Roth	0.10	Telephone conference with G. Reardon, K&E team re work in process (partial).
03/24/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/24/23	Seth Sanders	0.70	Telephone conference with C. Koenig, K&E team re case strategy (.5); review and revise summary re same (.2).
03/24/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/24/23	Luke Spangler	0.50	Compile and circulate recently filed pleadings to K&E team.
03/24/23	William Thompson	0.60	Conference with C. Koenig and K&E team re work in process (.4); review, revise tracker re same (.2).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010156631  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/24/23	Lindsay Wasserman	0.40	Telephone conference with J. Mudd, K&E team re work in process.
03/24/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items (.3); conference with C. Koenig and K&E team re work in process (.5).
03/24/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
03/24/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status.
03/26/23	Alison Wirtz	0.30	Correspond with C. Koenig and K&E team re high priority items.
03/27/23	Simon Briefel	0.40	Correspond with Company re upcoming dates and deadlines.
03/27/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/27/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/27/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/27/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/27/23	Gabrielle Christine Reardon	0.50	Correspond with S. Briefel re upcoming dates, deadlines and work in process.
03/27/23	Luke Spangler	0.80	Compile recently filed pleadings and circulate to C. Koenig, K&E team.
03/27/23	Alison Wirtz	0.90	Conference with C Street re communications updates (.4); conference with C. Koenig and K&E team re status next steps (.5).
03/27/23	Tanzila Zomo	0.20	Compile and circulate transcript re March 23, 2023 hearing (.1); coordinate with transcript services re transcript retrievals (.1).
03/28/23	Paul Goldsmith	0.50	Telephone conference with J. Mudd, K&E team re case updates, next steps.
03/28/23	Amila Golic	0.50	Conference with J. Mudd, K&E team re work in process.

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Case Administration

Invoice Number: 1010156631  
Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.2).
03/28/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
03/28/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
03/28/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.5); review, revise work in process document (.1).
03/28/23	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/28/23	Caitlin McGrail	0.40	Telephone conference with D. Latona and K&E team re case status.
03/28/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case updates, next steps.
03/28/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process (partial).
03/28/23	Joshua Raphael	0.40	Telephone conference with C. Koenig re work in process.
03/28/23	Gabrielle Christine Reardon	1.50	Review and revise summaries re work in process (1.1); telephone conference with J. Mudd, K&E team re same (.4).
03/28/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re high priority work streams (partial).
03/28/23	Kelby Roth	0.30	Conference with D. Latona, K&E team re work in process.
03/28/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/28/23	Seth Sanders	0.70	Conference with C. Koenig, K&E team re case strategy (.5); revise work in process summary re same (.2).
03/28/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010156631  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Luke Spangler	0.90	Conference with C. Koenig, K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.4).
03/28/23	William Thompson	0.50	Conference with D. Latona and K&E team re work in process.
03/28/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/28/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/28/23	Morgan Willis	1.00	Telephone conference with K&E team re work in process (.5); file KEIP motion and related declaration (.5).
03/28/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/28/23	Alex Xuan	0.20	Telephone conference with J. Mudd and K&E team re work in process (partial).
03/28/23	Tanzila Zomo	1.80	Coordinate hearing invitations for upcoming omnibus, disclosure statement hearings (.3); review and compile materials for March 30, 2023 hearing (.7); coordinate with production, delivery services re same (.3); telephone conference with M. Willis, K&E team re case status updates (.5).
03/29/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/29/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/29/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/29/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/29/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/29/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
03/29/23	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/29/23	Tanzila Zomo	0.90	Compile under seal retention application for delivery (.7); coordinate with production and delivery services re same (.2).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010156631  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/30/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.7); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and Committee advisors re all-hands case status update (.5).
03/30/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/30/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/30/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/30/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet re case status and next steps.
03/30/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
03/30/23	Josh Sussberg, P.C.	0.10	Review miscellaneous correspondence from R. Kwasteniet and K&E team.
03/30/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/31/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
03/31/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
03/31/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/31/23	Ross M. Kwasteniet, P.C.	0.50	Review and analyze recent docket filings.
03/31/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/31/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
03/31/23	Morgan Willis	5.50	Prepare for and file plan and related statement re DS timing.
03/31/23	Alison Wirtz	0.30	Conference with C. Koenig and K&E team re status, next steps.



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010156631  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Tanzila Zomo	0.50	Telephone conference with M. Willis, K&E team re case status updates.
<b>Total</b>		<b>258.30</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156587  
Client Matter: 53363-7

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 60,286.50

Total legal services rendered

\$ 60,286.50

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Cash Management and DIP Financing

Invoice Number: 1010156587  
 Matter Number: 53363-7

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.40	1,245.00	498.00
Elizabeth Helen Jones	9.20	1,155.00	10,626.00
Chris Koenig	7.60	1,425.00	10,830.00
Ross M. Kwasteniet, P.C.	14.70	2,045.00	30,061.50
Dan Latona	0.50	1,375.00	687.50
Robert Orren	1.20	570.00	684.00
Jimmy Ryan	1.50	885.00	1,327.50
Lindsay Wasserman	5.60	995.00	5,572.00
<b>TOTALS</b>	<b>40.70</b>		<b>\$ 60,286.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156587

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/03/23	Dan Latona	0.50	Analyze, comment on notice re wrapped BTC (.3); correspond with J. Norman re same (.2).
03/03/23	Robert Orren	0.30	File notice of conversion of debtors' wBTC to BTC (.2); distribute same for service (.1).
03/06/23	Elizabeth Helen Jones	0.90	Review, revise stipulation re custodial arrangement (.7); correspond with C. McGrail re same (.2).
03/07/23	Elizabeth Helen Jones	0.40	Review, revise custodian stipulation.
03/09/23	Elizabeth Helen Jones	0.30	Correspond with C. Koenig, L. Wasserman re cash management matters.
03/09/23	Lindsay Wasserman	0.80	Draft cash management letter (.3); correspond with Company, E. Jones, K&E team re Qredo (.5).
03/10/23	Simon Briefel	0.40	Correspond with D. Latona, K&E team re cash management issue.
03/10/23	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re cash management system in light of SVB failure.
03/11/23	Chris Koenig	2.10	Correspond with R. Kwasteniet, K&E team, A&M, Company, UCC, banks re cash management issues.
03/11/23	Ross M. Kwasteniet, P.C.	2.80	Analyze issues re security of cash management accounts at Signature Bank and Western Alliance.
03/12/23	Elizabeth Helen Jones	3.70	Telephone conference with C. Koenig, K&E team, A&M, representative for Signature Bank re bank accounts (.5); telephone conference with C. Koenig, K&E team, A&M, representative for Western Alliance re bank accounts (.5); telephone conference with C. Koenig, K&E team, A&M, Company re bank accounts (.3); telephone conferences with C. Koenig re bank accounts (.4); correspond with C. Koenig re same (.4); draft statement re cash management system (1.6).
03/12/23	Chris Koenig	5.50	Review and analyze issues re bank accounts (1.4); correspond with R. Kwasteniet, A&M, Company, Committee, banks re same (3.3); review and revise statement re cash management system (.8).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Cash Management and DIP Financing

Invoice Number: 1010156587  
 Matter Number: 53363-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/23	Ross M. Kwasteniet, P.C.	8.10	Review and analyze deposit and surety agreements related to Signature Bank and Western Alliance (3.8); telephone conference with executives from Signature Bank (.4); prepare for same (.2); telephone conference with executives from Western Alliance (.5); prepare for same (.2); review and analyze surety agreements and go-forward cash management strategy (1.7); review and analyze government announcement re SVB and Signature Bank and analyze next steps (1.3).
03/13/23	Elizabeth Helen Jones	2.70	Review, revise statement re cash management system (1.3); correspond with C. Koenig, K&E team, Company re same (.8); prepare statement for filing (.6).
03/13/23	Robert Orren	0.90	Prepare for filing statement re cash management system (.5); file same (.2); correspond with E. Jones re same (.1); distribute same for service (.1).
03/13/23	Jimmy Ryan	0.60	Correspond with S. Briefel, K&E team, Milbank, Jones Day, Fischer team and A&M team re GK8 sale proceeds and cash management stipulation.
03/14/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, surety bond party re cash management system (.5); correspond with A&M re cash management questions (.2).
03/14/23	Jimmy Ryan	0.10	Correspond with S. Briefel, K&E team and Fischer team re GK8 sale proceeds.
03/15/23	Jimmy Ryan	0.80	Review, revise stipulation re use of GK8 sale proceeds (.4); correspond with S. Briefel, K&E team, A&M team and Fischer team re same (.3); telephone conference with L. Wasserman re same (.1).
03/15/23	Lindsay Wasserman	1.00	Review cash management order re transfer of funds (.4); review materials re same (.4); correspond with S. Briefel re same (.2).
03/15/23	Lindsay Wasserman	1.10	Correspond with Company, E. Jones re Qredo account (.7); review materials re same (.4).
03/27/23	Elizabeth Helen Jones	0.10	Correspond with L. Wasserman re new bank accounts.
03/27/23	Lindsay Wasserman	0.40	Correspond with E. Jones, A&M re new bank accounts.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156587

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Lindsay Wasserman	0.20	Correspond with Company, E. Jones, K&E team re Qredo account.
03/28/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to potential coin movements and rebalancing.
03/28/23	Lindsay Wasserman	0.50	Correspond with A&M, E. Jones, K&E team re new bank accounts.
03/29/23	Elizabeth Helen Jones	0.10	Correspond with L. Wasserman re cash management matters.
03/29/23	Lindsay Wasserman	0.20	Correspond with UCC, U.S. Trustee, E. Jones, K&E team re new bank account.
03/30/23	Elizabeth Helen Jones	0.30	Correspond with L. Wasserman re cash management matters.
03/30/23	Lindsay Wasserman	1.40	Telephone conference with E. Jones, A&M, U.S. Trustee re new bank account (.3); correspond with E. Jones, A&M, U.S. Trustee, Committee re same (1.1).
<b>Total</b>		<b>40.70</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156588  
Client Matter: 53363-8

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 62,541.50

Total legal services rendered

\$ 62,541.50

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Customer and Vendor Communications

Invoice Number: 1010156588  
 Matter Number: 53363-8

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Michael Berger	0.60	835.00	501.00
Amila Golic	16.30	885.00	14,425.50
Gabriela Zamfir Hensley	0.50	1,245.00	622.50
Elizabeth Helen Jones	0.20	1,155.00	231.00
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Dan Latona	0.10	1,375.00	137.50
Nima Malek Khosravi	51.90	735.00	38,146.50
Joel McKnight Mudd	3.50	885.00	3,097.50
Joshua Raphael	1.20	735.00	882.00
Seth Sanders	0.70	885.00	619.50
Alison Wirtz	1.10	1,295.00	1,424.50
<b>TOTALS</b>	<b>77.30</b>		<b>\$ 62,541.50</b>



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Customer and Vendor Communications

Invoice Number: 1010156588  
 Matter Number: 53363-8

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Amila Golic	2.30	Review, analyze, and respond to customer inquiries re custody settlement (1.2); correspond with N. Malek Khosravi, C. Koenig re same (.7); correspond with A. Wirtz re trade agreement (.3); conference with A. Wirtz re weekly vendor report (.1).
03/01/23	Nima Malek Khosravi	2.40	Correspond with customers re withdrawals and related matters.
03/01/23	Joel McKnight Mudd	0.20	Correspond with A&M re incoming withdrawal inquiries.
03/01/23	Alison Wirtz	0.20	Correspond with A. Golic re vendor matters.
03/02/23	Amila Golic	1.10	Review, respond, analyze customer inquiries (.5); correspond with N. Malek Khosravi re same (.6).
03/02/23	Dan Latona	0.10	Correspond with creditors re liquidated loans.
03/02/23	Nima Malek Khosravi	3.60	Correspond with customers re withdrawals and related matters.
03/03/23	Amila Golic	0.20	Review and reply to customer inquiries.
03/03/23	Nima Malek Khosravi	2.20	Correspond with customers re withdrawals and related matters.
03/03/23	Joel McKnight Mudd	0.40	Correspond with A&M team re incoming customer inquiries.
03/04/23	Nima Malek Khosravi	0.60	Correspond with customers re withdrawal and related matters.
03/05/23	Nima Malek Khosravi	1.10	Correspond with customers re withdrawal requests and related matters.
03/06/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, N. Malek Khosravi re response to creditor questions on plan.
03/06/23	Nima Malek Khosravi	2.30	Correspond with customers re custody withdrawals and related matters (1.8); correspond with E. Jones and J. McKnight re same (.5).
03/06/23	Joel McKnight Mudd	0.50	Correspond with opposing counsel re withdrawal inquiry (.2); correspond with E. Jones, K&E team re customer inquiries re plan (.3).
03/07/23	Nima Malek Khosravi	1.20	Correspond with customers re withdrawals and related matters.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Customer and Vendor Communications

Invoice Number: 1010156588  
 Matter Number: 53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Alison Wirtz	0.30	Correspond with A&M team and Celsius team re critical vendor matter and other vendor payments.
03/08/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawals and related matters.
03/08/23	Alison Wirtz	0.20	Correspond with S. Sanders re vendor stipulation and status.
03/09/23	Amila Golic	0.30	Review and analyze customer inquiries.
03/09/23	Nima Malek Khosravi	1.70	Correspond with customers re withdrawals and related matters.
03/09/23	Joel McKnight Mudd	0.20	Correspond with A&M team re incoming customer inquiries re withdrawals.
03/09/23	Alison Wirtz	0.20	Correspond with Celsius team re critical vendor trade agreement and trade terms.
03/10/23	Amila Golic	0.20	Correspond with N. Malek Khosravi re customer inquiries.
03/10/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawals.
03/11/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawals and related matters.
03/12/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals and related matters.
03/13/23	Amila Golic	0.10	Correspond with N. Malek Khosravi re customer inquiries.
03/13/23	Gabriela Zamfir Hensley	0.30	Revise communications materials re 1099.
03/13/23	Ross M. Kwasteniet, P.C.	1.20	Review and analyze St. John motion (.6); review and analyze other recent docket entries (.6).
03/13/23	Nima Malek Khosravi	0.80	Correspond with customers re withdrawals and related matters.
03/14/23	Amila Golic	0.20	Correspond with customers re withdrawals and related matters.
03/14/23	Gabriela Zamfir Hensley	0.10	Correspond with C Street re 1099 communications.
03/14/23	Nima Malek Khosravi	0.60	Correspond with customers re withdrawals and related matters.
03/15/23	Amila Golic	0.90	Correspond with N. Malek Khosravi re customer inquiries (.3); review and analyze issues re same (.3); review and analyze correspondence re vendor payments (.3).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Customer and Vendor Communications

Invoice Number: 1010156588  
 Matter Number: 53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Nima Malek Khosravi	6.20	Correspond with customers re withdrawals and related matters (2.3); revise customer emails summary (3.9).
03/16/23	Amila Golic	0.40	Correspond with E. Jones, N. Malek Khosravi re customer questions and responses thereto.
03/16/23	Nima Malek Khosravi	2.30	Correspond with customers re withdrawals and related matters (1.9); revise customer email tracker (.4).
03/16/23	Joel McKnight Mudd	0.30	Correspond with A&M re incoming withdrawal inquiries.
03/17/23	Amila Golic	0.20	Review and comment on agenda for March 21 hearing (.1); review and comment on notice of adjournment (.1).
03/17/23	Nima Malek Khosravi	1.00	Correspond with customers re withdrawals and related matters.
03/18/23	Nima Malek Khosravi	0.20	Correspond with customers re withdrawals and related matters.
03/19/23	Amila Golic	0.10	Correspond with U.S. Trustee and Committee advisors re weekly vendor report.
03/19/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawals and related matters.
03/20/23	Michael Berger	0.60	Review, analyze customer question re case matters, research current status of proceedings (.3), draft response (.2); confirm same with A. Golic (.1).
03/20/23	Amila Golic	0.30	Correspond with N. Malek re German creditor's inquiry and proposed response thereto.
03/20/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re customer request for redacted information.
03/20/23	Nima Malek Khosravi	0.80	Correspond with customers re withdrawals and related matters.
03/21/23	Amila Golic	0.80	Review and respond to customer inquiries (.3); correspond with N. Malek Khosravi, E. Jones re same (.5).
03/21/23	Nima Malek Khosravi	2.80	Correspond with customers re withdrawals and related matters (1.7); research re same (1.1).
03/21/23	Seth Sanders	0.70	Draft response to creditor question re custody settlement.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Customer and Vendor Communications

Invoice Number: 1010156588  
 Matter Number: 53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Amila Golic	1.70	Review and reply to customer inquiries (.2); correspond with J. Mudd, N. Malek Khosravi, A&M re same (.7); analyze issues re vendor invoice payment (.4); review and analyze cash management and critical vendors orders re same (.4).
03/22/23	Nima Malek Khosravi	2.10	Correspond with customers re withdrawals and related matters.
03/22/23	Joel McKnight Mudd	0.30	Correspond with A&M team re claims inquiries.
03/23/23	Amila Golic	1.40	Correspond with N. Malek Khosravi, E. Jones, J. Mudd re customer inquiries and responses thereto (.9); review and respond to customer inquiries (.5).
03/23/23	Nima Malek Khosravi	1.80	Correspond with customers re withdrawals and related matters.
03/23/23	Joel McKnight Mudd	0.40	Correspond with A&M team re withdrawal inquiries (.2); correspond with E. Jones, A. Golic, re same (.2).
03/24/23	Amila Golic	0.90	Review and reply to customer inquiries (.2); correspond with N. Malek Khosravi, J. Mudd, A&M re same (.7).
03/24/23	Nima Malek Khosravi	2.90	Correspond with customers re withdrawals and related matters.
03/25/23	Amila Golic	0.40	Review and analyze question raised by customer re custody settlement.
03/25/23	Nima Malek Khosravi	2.20	Correspond with customers re withdrawal matters.
03/26/23	Amila Golic	0.40	Review and analyze issues re weekly vendor report (.2); correspond with A. Wirtz, U.S. Trustee, Committee re weekly vendor report (.2).
03/26/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawal requests and related matters.
03/26/23	Alison Wirtz	0.20	Correspond with A. Golic re vendor matters and U.S. Trustee reporting.
03/27/23	Amila Golic	0.20	Review and analyze customer questions.
03/27/23	Nima Malek Khosravi	1.40	Correspond with customers re withdrawals and related matters.
03/27/23	Joel McKnight Mudd	1.10	Analyze terms of use re KYC withdrawal inquiry (.6); correspond with E. Jones re same (.3); correspond with Company re same (.2).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Customer and Vendor Communications

Invoice Number: 1010156588  
 Matter Number: 53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Amila Golic	0.10	Review and analyze customer inquiries.
03/28/23	Nima Malek Khosravi	2.10	Correspond with customers re withdrawals and related matters.
03/29/23	Amila Golic	1.00	Correspond with N. Malek Khosravi re customer questions and replies (.6); review and reply to customer question (.4).
03/29/23	Nima Malek Khosravi	2.10	Correspond with customers re withdrawal requests and related matters (1.6); research re same (.5).
03/29/23	Joel McKnight Mudd	0.10	Correspond with A&M team re withdrawal inquiries.
03/30/23	Amila Golic	1.70	Review and reply to customer questions (.6); correspond with N. Malek Khosravi re same (.5); review and analyze draft correspondence to customer (.4); review and analyze issues re customer inquiries (.2).
03/30/23	Nima Malek Khosravi	2.50	Correspond with customer re custody withdrawals and related matters (1.6); research treatment re same (.9).
03/30/23	Joshua Raphael	1.20	Attend and listen to UCC Townhall (partial) (.8); correspond with E. Jones re notes, summary re same (.4).
03/31/23	Amila Golic	1.40	Correspond with N. Malek Khosravi, K&E team re customer questions and draft responses thereto (.4); revise draft responses (.3); review and analyze related issues (.5); correspond with A&M, N. Malek Khosravi re customer's information and history (.2).
03/31/23	Nima Malek Khosravi	2.30	Correspond with customers re withdrawals and related matters (1.1); correspond with A. Golic re same (.6); research re same (.6).
<b>Total</b>		<b>77.30</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156589**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 112,789.00

Total legal services rendered

\$ 112,789.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	1.40	1,215.00	1,701.00
Steven M. Cantor	0.50	1,455.00	727.50
Michael Y. Chan	1.00	365.00	365.00
Gabriela Zamfir Hensley	1.80	1,245.00	2,241.00
Elizabeth Helen Jones	10.50	1,155.00	12,127.50
Meena Kandallu	1.00	775.00	775.00
Chris Koenig	1.30	1,425.00	1,852.50
Ross M. Kwasteniet, P.C.	7.10	2,045.00	14,519.50
Dan Latona	2.30	1,375.00	3,162.50
Patricia Walsh Loureiro	0.30	1,155.00	346.50
Rebecca J. Marston	3.70	995.00	3,681.50
Joel McKnight Mudd	29.30	885.00	25,930.50
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Eric Nyberg	1.00	315.00	315.00
Robert Orren	2.00	570.00	1,140.00
Joshua Raphael	11.90	735.00	8,746.50
Gabrielle Christine Reardon	10.40	735.00	7,644.00
Roy Michael Roman	6.20	735.00	4,557.00
Seth Sanders	8.00	885.00	7,080.00
Anthony Vincenzo Sexton, P.C.	0.70	1,680.00	1,176.00
William Thompson	7.40	995.00	7,363.00
Morgan Willis	1.70	395.00	671.50
Alex Xuan	7.40	735.00	5,439.00
<b>TOTALS</b>	<b>117.50</b>		<b>\$ 112,789.00</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Claims Administration and Objections

Invoice Number: 1010156589  
 Matter Number: 53363-9

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Ross M. Kwasteniet, P.C.	1.30	Correspond with litigation party re pending loan and related claim for collateral (.1); analyze next steps re claims objection and reconciliation process (1.2).
03/01/23	Dan Latona	0.10	Telephone conference with A. Xuan, A&M re preference data.
03/01/23	Rebecca J. Marston	3.70	Research re Borrow complaint (3.3); correspond with A. Wirtz, K&E team re same (.4).
03/01/23	Joel McKnight Mudd	0.30	Review, analyze omnibus objection schedules.
03/01/23	Joshua Raphael	3.90	Draft stipulation re government claims (3.5); review, revise re same (.3); correspond with G. Hensley re same (.1).
03/02/23	Gabriela Zamfir Hensley	0.60	Revise government claim stipulation draft.
03/02/23	Elizabeth Helen Jones	1.00	Telephone conference with J. Mudd, S. Sanders, A&M re claims objections (.5); telephone conference with J. Mudd, A&M re claims schedules (.5).
03/02/23	Joel McKnight Mudd	1.00	Telephone conference with A&M team re claims objections (.5); telephone conference with A&M team, S. Sanders re claims objection schedules (.5).
03/02/23	Joshua Raphael	0.50	Revise stipulation re governmental claims.
03/02/23	Gabrielle Christine Reardon	1.20	Draft omnibus claims objections.
03/02/23	Seth Sanders	0.50	Telephone conference with J. Mudd, A&M team re claims objections strategy.
03/03/23	Gabriela Zamfir Hensley	0.50	Revise stipulation re government claims (.4); correspond with J. Raphael re same (.1).
03/03/23	Elizabeth Helen Jones	0.40	Telephone conference with J. Mudd, A&M, Stretto re claims modification notices.
03/03/23	Joel McKnight Mudd	3.50	Correspond with J. Raphael re claims objection drafts (.5); review claims objections schedules (.9); telephone conference with Stretto team re displaying objected claims (.5); conference with G. Reardon re claims objections (.4); revise omnibus objections (1.2).



Legal Services for the Period Ending March 31, 2023

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Joshua Raphael	2.70	Review, revise stipulation re governmental claims (2.2); review, correspond with G. Hensley re same (.1); telephone conference with J. Mudd, S. Sanders, G. Reardon re omnibus claims objections (.2); telephone conference J. Mudd re same (.2).
03/03/23	Gabrielle Christine Reardon	0.30	Telephone conference with J. Mudd, J. Raphael re omnibus objections.
03/03/23	Seth Sanders	0.70	Telephone conference with E. Jones, K&E team, Stretto and A&M re claims objections mechanics (.4); analyze objections re same (.3).
03/04/23	Joshua Raphael	0.60	Review, revise governmental claims stipulation (.5); correspond G. Hensley re same (.1).
03/05/23	Gabrielle Christine Reardon	3.10	Draft and revise multiple omnibus objections.
03/06/23	Gabriela Zamfir Hensley	0.20	Analyze motion re CEL token treatment.
03/06/23	Elizabeth Helen Jones	0.60	Review, revise claims objections communications (.3); review, revise slip page for modified claims objections (.1); correspond with J. Mudd re same (.2).
03/06/23	Joel McKnight Mudd	1.20	Revise omnibus claim objection (.6); correspond with S. Sanders re same (.1); draft, revise claims slip sheet (.2); correspond with Stretto team re same (.3).
03/06/23	Joshua Raphael	3.10	Draft eleventh omnibus claims objection (2.6); draft declaration re same (.4); correspond J. Mudd re same (.1).
03/06/23	Seth Sanders	2.50	Revise claims objections memorandum (1.1); correspond with E. Jones, K&E team re same (.3); further revise claims objections memorandum (.7); correspond with E. Jones, A&M team re same (.4).
03/07/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, S. Sanders re claims objections.
03/07/23	Dan Latona	0.60	Analyze claims objection (.3); analyze, comment on NDA re claim purchase (.3).
03/07/23	Joel McKnight Mudd	5.50	Review, revise omnibus claims objections (3.9); review, revise omnibus claims objections schedules (1.0); correspond with G. Reardon, J. Raphael re same (.4); correspond with E. Jones re same (.2).

Legal Services for the Period Ending March 31, 2023

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Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Joshua Raphael	0.90	Revise claims objection (.7); correspond with S. Sanders, J. Mudd, re same (.2).
03/07/23	Gabrielle Christine Reardon	0.70	Review and revise numerous omnibus objections.
03/07/23	Seth Sanders	1.30	Revise omnibus claims objection (1.1); correspond with J. Raphael re same (.2).
03/07/23	Alex Xuan	3.60	Research re motions to strike (2.5); draft and revise talking point re hearing (1.1).
03/08/23	Elizabeth Helen Jones	0.50	Telephone conference with A&M, J. Mudd re claims objections matters.
03/08/23	Joel McKnight Mudd	4.60	Revise omnibus claims objections (3.9); telephone conference with A&M team, E. Jones, K&E team re same (.5); correspond with E. Jones re same (.2).
03/08/23	Seth Sanders	0.70	Telephone conference with J. Mudd, K&E team and C Street re objections memorandum and FAQ.
03/09/23	Elizabeth Helen Jones	0.90	Telephone conference with J. Mudd, S. Sanders, A&M re claims objections (.4); telephone conference with K&E team, J. Mudd, C Street re claims objections communications matters (.5).
03/09/23	Joel McKnight Mudd	0.10	Telephone conference with A&M team, E. Jones, K&E team re omnibus objections.
03/09/23	Joshua Raphael	0.20	Review, revise governmental claims stipulation (.1); correspond with G. Hensley re same (.1).
03/09/23	Seth Sanders	0.60	Telephone conference with E. Jones, K&E team, A&M team re claims objections FAQ (.2); telephone conference with A&M team, J. Mudd re claims objections issues (.4).
03/10/23	Elizabeth Helen Jones	0.60	Review, revise claims objection FAQ communications (.3); correspond with J. Mudd re claims objections (.3).
03/10/23	Joel McKnight Mudd	1.40	Revise omnibus claims objections (1.2); correspond with S. Sanders, K&E team re same (.2).
03/10/23	Robert Orren	0.10	Correspond with J. Mudd re filing of omnibus claims objections.
03/10/23	Seth Sanders	0.60	Revise claims objections FAQ (.4); correspond with E. Jones, J. Mudd re same (.2).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Claims Administration and Objections

Invoice Number: 1010156589  
 Matter Number: 53363-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	William Thompson	1.40	Conference with S. Briefel re claim dispute (.1); research re same (.4); correspond with S. Briefel re same (.4); draft summary re same (.5).
03/12/23	Elizabeth Helen Jones	2.10	Review, revise omnibus claims objections.
03/12/23	Joel McKnight Mudd	3.30	Revise omnibus claims objections (2.7); correspond with E. Jones, K&E team re same (.3); correspond with A&M team re same (.3).
03/12/23	Seth Sanders	0.30	Correspond with J. Mudd, K&E team re omnibus objections to claims.
03/13/23	Elizabeth Helen Jones	0.60	Review, revise omnibus claims objection (.4); review, revise communications re claims objections (.2).
03/13/23	Dan Latona	0.20	Telephone conference with A. Lullo and G. Brier re claim matter.
03/13/23	Joel McKnight Mudd	0.80	Revise omnibus objections (.6); correspond with A&M team re same (.2).
03/13/23	Robert Orren	0.10	Correspond with J. Mudd re filing of omnibus claims objections.
03/13/23	Gabrielle Christine Reardon	0.20	Review and analyze FTX and Genesis bankruptcy dockets re claims bar dates.
03/13/23	William Thompson	1.40	Review, revise letter re claim objection hearing (1.3); correspond with G. Hensley and A. Xuan re same (.1).
03/13/23	Alex Xuan	2.40	Draft letter re rescheduling claims objection hearing (1.0); research re same (1.4).
03/14/23	Elizabeth Helen Jones	0.70	Correspond with C. Koenig, J. Mudd re claims matters (.3); correspond with counsel to claimant re adjournment of claim objection (.4).
03/14/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze responses to claim objections.
03/14/23	Joel McKnight Mudd	1.60	Revise omnibus claims objections (1.2); correspond with E. Jones, K&E team re same (.2); correspond with Company re same (.2).
03/14/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze R. Gallagher response to objection to POC (.2); review and analyze Frishberg response re same (.2); review and analyze Hermann response re same (.2).
03/14/23	Eric Nyberg	1.00	Organize and prepare parties for conflicts searching, namely pulling and setting up names for claims objection searches.

Legal Services for the Period Ending March 31, 2023

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Gabrielle Christine Reardon	0.40	Correspond with J. Mudd re extension of time for claimant.
03/14/23	William Thompson	1.20	Review, analyze third stipulation re SEC claims (.2); draft correspondence re claims objections next steps (.4); review, revise notice re committee claim objection response extension (.6).
03/14/23	Morgan Willis	0.20	File letter re objection deadline.
03/14/23	Alex Xuan	1.40	Revise letter re adjourning claims objection hearing (.2); draft notice re same (.9); analyze Gallagher response to claim objection (.3).
03/15/23	Dan Latona	0.30	Telephone conference with S. Sanders, A&M team re schedule amendments.
03/15/23	William Thompson	1.10	Correspond with A. Wirtz re SEC stipulation (.3); correspond with C. Koenig and K&E team re same (.2); correspond with Company re same (.3); review, analyze claim objection responses (.3).
03/16/23	Elizabeth Helen Jones	0.20	Telephone conference with J. Mudd, S. Sanders, A&M re claims objections.
03/16/23	Dan Latona	0.60	Analyze, comment on global notes (.5); correspond with S. Sanders re same (.1).
03/16/23	Joel McKnight Mudd	2.80	Telephone conference with A&M team re omnibus objections (.1); draft conflicts lists for omni objections (1.3); correspond with E. Nyberg re same (.2); review, analyze conflicts reports re omnibus objections (1.2).
03/16/23	Robert Orren	0.90	Prepare for filing of notice of presentment of stipulation with SEC re extension of deadline for complaint and proofs of claim (.4); file same (.2); correspond with A. Wirtz and W. Thompson re same (.2); distribute same for service (.1).
03/16/23	Seth Sanders	0.30	Telephone conference with A&M team, J. Mudd re claims objections strategy.
03/16/23	William Thompson	1.40	Review, revise SEC stipulation re presentment date (.3); research local rules re same (.6); correspond with A. Wirtz re same (.3); correspond with SEC re same (.2).
03/17/23	Michael Y. Chan	1.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/17/23	Robert Orren	0.10	Correspond with W. Thompson re filing of notice re claims objection response deadline.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Claims Administration and Objections

Invoice Number: 1010156589  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	William Thompson	0.50	Conference with C. Koenig and pro se creditors re claim objections (.2); review, analyze claim objection responses (.1); correspond with G. Hensley, A. Xuan, R. Orren and M. Willis re claim objection notice (.2).
03/19/23	Morgan Willis	1.50	Prepare claims objection filings.
03/20/23	Elizabeth Helen Jones	0.10	Correspond with R. Roman, K&E team re agenda item for omnibus claims objection.
03/20/23	Gabrielle Christine Reardon	0.50	Review and analyze dockets re FTX and Genesis bar dates.
03/21/23	Gabriela Zamfir Hensley	0.10	Conference with G. Reardon re claims research.
03/21/23	Elizabeth Helen Jones	0.40	Coordinate revised schedules for entry of omnibus claims objection motion (.2); telephone conference with C. Koenig re claims transfers (.2).
03/21/23	Joel McKnight Mudd	1.80	Correspond with A&M team re updated claims objection schedules for chambers (.2); revise order re same (.7); correspond with T. Zomo re same (.1); revise stretto interface for claims register (.8).
03/21/23	Robert Orren	0.80	Prepare for submission for chambers order granting first omnibus claims objection (.4); distribute same to chambers (.2); correspond with J. Mudd and K&E team re same (.2).
03/21/23	Gabrielle Christine Reardon	2.20	Research re limitation of liability clause.
03/21/23	Roy Michael Roman	1.00	Review and revise notice of amended bar date (.7); correspond with D. Latona, S. Sanders re same (.3).
03/21/23	Seth Sanders	0.30	Revise notice of amended bar date and correspond with R. Roman re same.
03/22/23	Grace C. Brier	1.40	Correspond with C. Koenig re intercompany claims (.2); correspond with UCC re same (.3); conference with UCC re same (.2); correspond with J. D'Antonio, C. Koenig and K&E team re same (.4); correspond with confidential party re same (.1); prepare for telephone conference with confidential party re same (.2).
03/22/23	Roy Michael Roman	1.20	Review and revise notice of amended bar date (1.0); correspond with C. Koenig, D. Latona, S. Sanders re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Elizabeth Helen Jones	0.30	Telephone conference with J. Mudd, S. Sanders, A&M re omnibus claims objection procedures.
03/23/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re intercompany claims.
03/23/23	Dan Latona	0.50	Analyze comments re global notes (.3); telephone conference with P. Kinealy re same (.2).
03/23/23	Joel McKnight Mudd	0.40	Telephone conference with E. Jones, K&E team, A&M team re claims objections; correspond with E. Jones re same.
03/23/23	Seth Sanders	0.20	Correspond with D. Latona re amended bar date notice.
03/24/23	Gabriela Zamfir Hensley	0.10	Conference with A&M re claims matter.
03/24/23	Elizabeth Helen Jones	0.20	Telephone conference with C. Koenig, K&E team, Milbank re intercompany claim (partial).
03/24/23	Ross M. Kwasteniet, P.C.	3.30	Analyze issues re intercompany claims and government claims (2.1); telephone conference with B. Allen re government claims (.7); telephone conference with D. Hilty, others from Houlihan, A. LeBlanc and others from Milbank re intercompany claims (.5).
03/24/23	Roy Michael Roman	4.00	Review and revise notice of amended bar date, notice of amended schedules, notice of amended statements of financial affairs (3.7); correspond with S. Sanders re same (.3).
03/27/23	Joel McKnight Mudd	0.20	Correspond with A&M team re claims objection timelines.
03/27/23	William Thompson	0.10	Correspond with SEC re stipulation objections.
03/28/23	Elizabeth Helen Jones	0.70	Telephone conference with J. Mudd, K&E team, Company re claims transfers.
03/28/23	Joel McKnight Mudd	0.80	Telephone conference with E. Jones, K&E team, Company, A&M re claims transfers (.5); prepare for same (.3).
03/29/23	Steven M. Cantor	0.50	Telephone conference with Company re intercompany loan.
03/29/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence re intercompany claim.
03/29/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M re intercompany claim.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Meena Kandallu	1.00	Telephone conference with A. Sexton, K&E team, A&M re intercompany loan.
03/29/23	Chris Koenig	0.80	Telephone conference with E. Jones, K&E team, A&M re intercompany claim.
03/29/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with E. Jones, K&E team, A&M re intercompany issues.
03/30/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M re intercompany claim.
03/30/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re intercompany claim.
03/30/23	Gabrielle Christine Reardon	0.80	Draft FTC non-dischargeability extension stipulation.
03/30/23	William Thompson	0.30	Correspond with A. Wirtz re SEC presentment (.2); correspond with chambers re same (.1).
03/31/23	Patricia Walsh Loureiro	0.30	Review FTC nondischargeability stipulation (.2); correspond with G. Reardon, FTC re same (.1).
03/31/23	Gabrielle Christine Reardon	1.00	Review and revise FTC stipulation (.3); correspond with W&C, PW and Company re same (.6); correspond with M. Willis re filing of same (.1).
<b>Total</b>		<b>117.50</b>	

KIRKLAND & ELLIS LLP  
AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156590  
Client Matter: 53363-10

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 35,831.00

Total legal services rendered

\$ 35,831.00



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Official Committee Matters and Meetings

Invoice Number: 1010156590  
 Matter Number: 53363-10

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	0.30	395.00	118.50
Simon Briefel	1.30	1,245.00	1,618.50
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Elizabeth Helen Jones	9.40	1,155.00	10,857.00
Chris Koenig	2.50	1,425.00	3,562.50
Ross M. Kwasteniet, P.C.	1.30	2,045.00	2,658.50
Dan Latona	5.10	1,375.00	7,012.50
Patricia Walsh Loureiro	3.30	1,155.00	3,811.50
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Jimmy Ryan	0.80	885.00	708.00
Ken Sturek	4.40	550.00	2,420.00
Alison Wirtz	1.70	1,295.00	2,201.50
<b>TOTALS</b>	<b>30.60</b>		<b>\$ 35,831.00</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Official Committee Matters and Meetings

Invoice Number: 1010156590  
 Matter Number: 53363-10

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Simon Briefel	0.20	Telephone conference with A&M, Company, G. Brier re UCC diligence requests.
03/01/23	Elizabeth Helen Jones	0.10	Correspond with Committee re stipulation and related revisions.
03/01/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with E. Aidoo, UCC advisors, Company re mining business update.
03/01/23	Dan Latona	1.40	Telephone conference with Company, C. Koenig, K&E team, Committee re mining.
03/01/23	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining.
03/02/23	Chris Koenig	0.20	Telephone conference with G. Hensley, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/02/23	Dan Latona	0.20	Telephone conference with C. Koenig, A&M team, Centerview team, Committee re work in process.
03/02/23	Alison Wirtz	0.30	Telephone conference with committee advisors re status, next steps (.2); prepare for same (.1).
03/06/23	Elizabeth Helen Jones	0.20	Review, analyze revised committee stipulation (.1); correspond with R. Kwasteniet, K&E team re same (.1).
03/07/23	Elizabeth Helen Jones	0.30	Correspond with W&C re final committee stipulation.
03/08/23	Elizabeth Helen Jones	2.60	Draft response to Committee letter from March 6 (1.6); correspond with R. Kwasteniet, K&E team, A&M, Company re same (.7); correspond with Company re specific interview requests (.3).
03/08/23	Jimmy Ryan	0.80	Conference with D. Latona, W&C team, Company and A&M team re mining operations.
03/09/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, W&C, employee re committee requests for interview (.8); coordinate interview times with Committee and Company (.3).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Official Committee Matters and Meetings

Invoice Number: 1010156590  
 Matter Number: 53363-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Chris Koenig	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.4); telephone conference with W&C and Company re security issues (.7).
03/09/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/10/23	Chris Koenig	0.50	Telephone conference with Z. Brez, K&E team, W&C re investigation issues.
03/15/23	Simon Briefel	0.30	Telephone conference with G. Brier, Company, A&M re diligence requests.
03/15/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, R. Kwasteniet, W&C re various committee matters.
03/15/23	Ken Sturek	2.50	Download document production from FTI transfer site and coordinate with C. Everhart re reconstitution of production volume (.8); discuss upcoming schedule of productions and status with C. Everhart (1.2); coordinate upload of production volume for service (.5).
03/16/23	Elizabeth Helen Jones	1.10	Telephone conference with Milbank and W&C re order on claims at debtor entities (.5); review, revise draft proposed order (.3); correspond with C. Koenig re same (.3).
03/16/23	Dan Latona	0.30	Telephone conference with C. Koenig, A&M team, Centerview team, Committee re case update.
03/16/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/16/23	Ken Sturek	1.40	Coordinate with C. Everhart and M. Malone re transfer of production volumes 20 thru 22 to service FTP for H. Simson (1.0); update access to FTP folder for specific personnel at the request of H. Simson (.4).
03/17/23	Megan Bowsher	0.30	File and organize documents and correspondence re productions to UCC.
03/20/23	Ken Sturek	0.50	Generate saved search for specific documents in database.
03/22/23	Elizabeth Helen Jones	0.70	Telephone conference with Company, W&C, Committee advisors, C. Koenig re confidential bidder.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Official Committee Matters and Meetings

Invoice Number: 1010156590  
 Matter Number: 53363-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team, W&C re CEL token.
03/22/23	Alison Wirtz	0.90	Conference with A. Colodny, Committee, R. Kwasteniet and K&E team re CEL Token (partial).
03/23/23	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (partial).
03/23/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, W&C, A&M, Centerview, Committee advisors re case status.
03/23/23	Chris Koenig	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/23/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conferences with W&C re next steps following bid procedures hearing.
03/23/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee re case status.
03/23/23	Alison Wirtz	0.50	Telephone conference with D. Latona, K&E team and Committee advisors re status, next steps.
03/28/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team, W&C, Company re custody withdrawal status.
03/29/23	Simon Briefel	0.50	Telephone conference with Company re diligence requests.
03/29/23	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, Company, Committee re mining.
03/29/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining (partial).
03/30/23	Elizabeth Helen Jones	0.40	Review, analyze committee motion to appeal ruling on customer claims decision.
03/30/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (partial).
03/30/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze issues re UCC appeal of claims at every box ruling.
03/31/23	Simon Briefel	0.30	Telephone conference with Company re UCC diligence requests.

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Official Committee Matters and Meetings

Invoice Number: 1010156590  
Matter Number: 53363-10

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<b>Total</b>	<b>30.60</b>
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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156646  
Client Matter: 53363-11

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In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 380,110.50

Total legal services rendered

\$ 380,110.50

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Use, Sale, and Disposition of Property

Invoice Number: 1010156646  
 Matter Number: 53363-11

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	2.00	1,675.00	3,350.00
Jeff Butensky	3.10	995.00	3,084.50
Joseph A. D'Antonio	0.50	985.00	492.50
Susan D. Golden	0.80	1,475.00	1,180.00
Leah A. Hamlin	3.40	1,135.00	3,859.00
Gabriela Zamfir Hensley	3.90	1,245.00	4,855.50
Elizabeth Helen Jones	42.10	1,155.00	48,625.50
Chris Koenig	52.00	1,425.00	74,100.00
Ross M. Kwasteniet, P.C.	20.90	2,045.00	42,740.50
Dan Latona	13.30	1,375.00	18,287.50
Patricia Walsh Loureiro	2.00	1,155.00	2,310.00
Caitlin McGrail	11.60	735.00	8,526.00
Joel McKnight Mudd	7.20	885.00	6,372.00
Patrick J. Nash Jr., P.C.	0.90	2,045.00	1,840.50
Jeffery S. Norman, P.C.	1.70	1,995.00	3,391.50
Robert Orren	1.80	570.00	1,026.00
John Poulos	2.30	1,155.00	2,656.50
Joshua Raphael	41.20	735.00	30,282.00
Roy Michael Roman	1.80	735.00	1,323.00
Jimmy Ryan	10.20	885.00	9,027.00
Seth Sanders	45.70	885.00	40,444.50
Hannah C. Simson	0.10	1,080.00	108.00
D. Ryan Slaugh	1.30	1,155.00	1,501.50
William Thompson	6.50	995.00	6,467.50
Steve Toth	2.00	1,615.00	3,230.00
Lindsay Wasserman	4.90	995.00	4,875.50
Alex Xuan	76.40	735.00	56,154.00
<b>TOTALS</b>	<b>359.60</b>		<b>\$ 380,110.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Use, Sale, and Disposition of Property

Invoice Number: 1010156646  
 Matter Number: 53363-11

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Elizabeth Helen Jones	1.10	Review, revise communications re custody withdrawals (.8); correspond with J. Mudd, C. McGrail re same (.3).
03/01/23	Dan Latona	1.00	Coordinate filing re bid protections motion.
03/01/23	Caitlin McGrail	1.00	Correspond with E. Jones, J. Mudd, and C Street re communications materials (.1); draft stipulation re custodians (.8); correspond with E. Jones re same (.1).
03/01/23	Joel McKnight Mudd	0.30	Revise communication re Custody withdrawals.
03/01/23	Jimmy Ryan	2.30	Review, revise bid protections motion and proposed order (1.8); correspond with D. Latona, K&E team, PW team and W&C team re same (.5).
03/01/23	Alex Xuan	1.40	Research re certain creditor's preference exposure (1.1); correspond with D. Latona re same (.2); telephone conference with D. Latona and A&M team re same (.1).
03/02/23	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, Centerview, counsel for ad hoc group of withhold users re claims treatment (.7); telephone conference with C. Koenig, counsel for ad hoc group of withhold users re potential settlement (.4); correspond with J. Mudd, Company re custody withdrawal questions (.3); review, revise notice of custody withdrawals opening (.5).
03/02/23	Chris Koenig	0.30	Telephone conference with withhold ad hoc group counsel, E. Jones re potential settlement.
03/02/23	Dan Latona	0.50	Telephone conference with L. Wasserman, counterparty re NDA.
03/02/23	Joel McKnight Mudd	1.20	Draft notice of withdrawals opening (.9); correspond with C. McGrail re same (.3).
03/02/23	Roy Michael Roman	0.50	Correspond with G. Hensley, K&E team, Company, A&M re prepetition transfer process (.3); draft and revise notice of withdrawal schedule re same (.2).



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Use, Sale, and Disposition of Property

Invoice Number: 1010156646  
 Matter Number: 53363-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Alex Xuan	3.30	Revise memorandum re preferences and defenses (2.7); correspond with D. Latona and K&E team re preference (.6).
03/03/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig, E. Jones, R. M. Roman, Company re post-petition transfer withdrawals.
03/03/23	Elizabeth Helen Jones	0.80	Telephone conference with G. Hensley, K&E team, Company re post-petition deposits (.3); review, revise notice of custody withdrawals (.5).
03/03/23	Dan Latona	2.00	Analyze, comment on correspondence re potential bidder email.
03/03/23	Caitlin McGrail	1.10	Research re preferences (.4); review, revise notice of opening withdrawals (.5); correspond with C. Koenig and K&E team re same (.2).
03/03/23	Joel McKnight Mudd	2.40	Revise notice of withdrawals (1.4); correspond with C. McGrail re same (.3); revise communications re same (.7).
03/03/23	Robert Orren	0.20	Correspond with C. McGrail and T. Zomo re filing of notice of withdrawals for custody users.
03/03/23	Roy Michael Roman	1.30	Review and revise notice of schedule re post-petition transfers (1.2); correspond with G. Hensley re same (.1).
03/03/23	Jimmy Ryan	0.20	Prepare filing of notice of Bitcoin conversion.
03/03/23	William Thompson	1.90	Correspond with G. Hensley and K. Sturek re appeal filing (.2); draft, revise reply re motion to strike objection (1.4); correspond with G. Hensley and A. Xuan re same (.3).
03/03/23	Lindsay Wasserman	2.10	Draft notice re wrapped bitcoin conversion (1.2); draft letter to extend UCC objection deadline (.4); correspond with A. Wirtz re same (.5).
03/05/23	Ross M. Kwasteniet, P.C.	0.80	Review and revise correspondence re potential bidder.
03/05/23	William Thompson	2.80	Draft, revise reply re motion to strike objection (2.4); correspond with A. Xuan re same (.4).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Elizabeth Helen Jones	2.70	Telephone conference with confidential bidder, C. Koenig, K&E team, Centerview, A&M, Committee, Committee advisors re potential bid (2.1); correspond with J. Mudd, K&E team re responses to custody withdrawal process questions (.6).
03/06/23	Chris Koenig	3.10	Telephone conference with potential bidder, R. Kwasteniet, K&E team, Centerview, A&M, Committee (2.5); correspond with R. Kwasteniet, K&E team, special committee, Centerview re same (.6).
03/06/23	Ross M. Kwasteniet, P.C.	2.10	Participate in meeting with M. Puntus, Centerview team, G. Pesce, White & Case team, K. Cofsky, Perella team and confidential potential bidder.
03/06/23	Patricia Walsh Loureiro	2.00	Telephone conference with R. Kwasteniet, K&E team, W&C and alternative plan sponsor re proposal re alternative plan sponsor.
03/06/23	Caitlin McGrail	3.00	Draft preference research summary (2.7); correspond with C. Koenig, D. Latona, S. Sanders and J. Mudd re same (.3).
03/06/23	Caitlin McGrail	1.90	Correspond with C. Koenig, E. Jones, J. Mudd, Company and W&C re meeting logistics (.4); review, revise custodian stipulations (.4); draft notice re same (.9); correspond with E. Jones re same (.2).
03/06/23	Joel McKnight Mudd	1.30	Review, revise preference research (.7); correspond with C. McGrail re same (.2); correspond with custody ad hoc group re custody withdrawals and settlement (.4).
03/06/23	Jeffery S. Norman, P.C.	1.30	Correspond with Company re hosting agreement (.8); review draft hosting agreement (.5).
03/06/23	John Poulos	0.40	Analyze Celsius hosting agreement.
03/06/23	Seth Sanders	2.00	Analyze issues re Flare airdrop (.5); correspond with D. Latona, A. Golic re same (.3); revise preference research (.8); correspond with C. McGrail re same (.4).
03/07/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, W&C, Company re status of custody withdrawals.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Caitlin McGrail	2.50	Review, revise stipulations and notice re custodians (.9); correspond with C. Koenig and E. Jones re drafts of same (.2); conference with C. Koenig, E. Jones, J. Mudd, Company, W&C, M3 re custody withdrawal update (.3); correspond with C. Koenig, E. Jones, Company re comments to custodians and stipulation notice (.3); revise, research summary re preferences (.5); research re same (.3).
03/07/23	Joel McKnight Mudd	0.40	Telephone conference with Company, W&C team, C. Koenig, K&E team re custody withdrawal updates.
03/07/23	John Poulos	1.90	Analyze data hosting agreement.
03/07/23	Joshua Raphael	0.30	Revise executive summary re retail borrower treatment, setoff.
03/07/23	Seth Sanders	1.10	Revise research re Flare airdrop (.6); correspond with H. Simson re same (.2); correspond with Company re related matters (.3).
03/07/23	William Thompson	1.80	Review, analyze pro se letter to district judge (.2); review, revise talking points re record designation jurisdiction (1.3); correspond with A. Xuan re same (.3).
03/08/23	Caitlin McGrail	0.50	Review, revise research summary re preferences.
03/08/23	Joel McKnight Mudd	0.70	Review, revise communications re withdrawal updates (.6); correspond with C. McGrail re same (.1).
03/08/23	Jeffery S. Norman, P.C.	0.40	Correspond with Company re unwrapping stETH.
03/08/23	Joshua Raphael	0.60	Continue drafting retail borrower, setoff executive summary.
03/08/23	Seth Sanders	1.20	Analyze, revise custody opt-in rollout scheme (1.0); correspond with B. Karpuk re same (.2).
03/08/23	Lindsay Wasserman	0.20	Conference with J. Raphael re setoff issues.
03/09/23	Joshua Raphael	5.20	Draft executive summary re retail borrowers, setoff (1.7); telephone conference with A&M, D. Latona re same (.1); review, revise executive summary re same (3.2); correspondence with D. Latona re same (.2).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Use, Sale, and Disposition of Property

Invoice Number: 1010156646  
 Matter Number: 53363-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Seth Sanders	1.70	Analyze, revise custody opt in mechanics issues list and related documentation (1.5); correspond with E. Jones re same (.2).
03/09/23	Alex Xuan	3.60	Draft withhold settlement term sheet.
03/10/23	Jeff Butensky	0.80	Review parent undertaking in connection with request for release of escrowed tokens and Series B shares (.4); review escrow retention agreement in connection with request for release of escrowed tokens and Series B shares (.4).
03/10/23	Joel McKnight Mudd	0.30	Correspond with C. McGrail re custody withdrawal updates.
03/10/23	Seth Sanders	0.20	Conference with A. Golic re Flare token distribution.
03/13/23	Jeff Butensky	0.30	Review intercompany loan (.2); correspond with S. Briefel re intercompany loan (.1).
03/13/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Company, Committee advisors re custody distributions and security updates (.5); correspond with counsel to custody ad hoc group re security questions (.3).
03/13/23	Caitlin McGrail	0.80	Draft summary re preference research (.4); correspond with R. Kwasteniet, C. Koenig, D. Latona, J. Mudd and S. Sanders re same (.2); video conference with C. Koenig, Committee, Company re security procedure extension and custody distribution (.2).
03/13/23	Joshua Raphael	2.70	Revise retail borrower, setoff executive summary (.6); review, compile case law and correspond with C. Koenig re same (.2); further revisions re same (1.2); review, analyze research, background materials re same (.7).
03/13/23	Seth Sanders	2.20	Correspond with Company re information for Flare demand letter (.4); telephone conference with Stretto team re Custody opt in process (.4); revise proposed Custody account holder correspondence (.9); correspond with E. Jones re same (.3); correspond with Company re same (.2).
03/14/23	Elizabeth Helen Jones	0.20	Correspond with S. Sanders, K&E team re reply in support of the custody settlement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Dan Latona	0.50	Analyze objections re bid protections motion (.3); telephone conference with J. Ryan, J. Raphael re same (.2).
03/14/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Frishberg objection to motion approve custody settlement.
03/14/23	Joshua Raphael	0.50	Review, revise executive summary re retail borrowers treatment (.3); telephone conference with D. Latona re same (.2).
03/14/23	Jimmy Ryan	1.80	Draft letter to chambers requesting extension of objection deadline re bid protections motion (.5); correspond with C. Koenig, K&E team, chambers, McCarter and English team, and PW team re same (.5); correspond with D. Latona, K&E team re response to objections to bid protections motion (.3); conference with D. Latona and J. Raphael re same (.5).
03/14/23	Seth Sanders	1.80	Revise custody ad hoc group letter (.4); correspond with E. Jones re same (.2); analyze objection to custody settlement motion (.3); strategize re organization of related reply (.4); correspond with A. Xuan re same (.5).
03/14/23	Alex Xuan	0.90	Conference with E. Jones re withhold settlement (.4); research and analyze objection to custody settlement motion (.3); correspond with S. Sanders re same (.2).
03/15/23	Elizabeth Helen Jones	3.10	Review, revise custody ad hoc group letter in support of custody settlement (.6); draft custody settlement agreement (1.9); correspond with C. Koenig re custody settlement agreement (.4); correspond with S. Sanders re custody ad hoc group letter (.2).
03/15/23	Chris Koenig	3.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC, potential bidder re competing bid (2.0); review and revise custody settlement agreement (1.1); correspond with E. Jones and K&E team re same (.5).
03/15/23	Ross M. Kwasteniet, P.C.	2.10	Participate in meeting with potential bidder re deal structure and diligence issues.
03/15/23	Dan Latona	0.90	Analyze bid protections motion (.5); telephone conference with A&M team re same (.4).

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03/15/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze latest terms re potential settlement with ad hoc loan group.
03/15/23	Joshua Raphael	4.40	Revise executive summary re retail borrowers setoff, claims re borrower settlement (2.0); review, analyze, revise same (1.3); correspond with D. Latona re same (.1); review, revise same (1.0).
03/15/23	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team re reply to objections to bid protections motion (.2); video conference with D. Latona, K&E team and A&M team re same (.3).
03/15/23	Seth Sanders	8.70	Revise Togut settlement letter (.6); correspond with C. Koenig, E. Jones re same (.2); draft custody settlement agreement (2.6); correspond with E. Jones re same (.3); analyze, telephone conference with A. Xuan re strategy for reply to custody settlement motion objection (.6); further revise settlement agreement (2.2); correspond with E. Jones, C. Koenig re same (.1); correspond with custody ad hoc group re revised settlement letter (.2); research re reply to CEL token objection (1.7); correspond with R. Roman re same (.2).
03/15/23	Steve Toth	2.00	Participate in telephone conference with J. Norman and K&E team, Company, M3, CV, bidder, bidder advisors, UCC advisor re bidder regulatory and tax matters.
03/15/23	Alex Xuan	6.60	Research re preferences and defenses (2.5); revise memorandum re same (2.6); telephone conference with S. Sanders re reply to objection to custody settlement motion (.5); revise custody settlement agreement (1.0).
03/16/23	Elizabeth Helen Jones	5.10	Draft custody settlement agreement (3.9); telephone conference with Company, S. Sanders re custody settlement agreement and in-app notifications (.8); correspond with S. Sanders, A. Xuan re custody ad hoc group letter (.4).

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03/16/23	Chris Koenig	3.80	Telephone conference with Paul Weiss, R. Kwasteniet, K&E team re bid protections (.5); telephone conference with Company, R. Kwasteniet, Centerview re expenses in bid protections (.5); review and analyze objections to bid protections and next steps re same (2.1); telephone conference with Company, E. Jones re custody distributions (.7).
03/16/23	Dan Latona	4.50	Telephone conference with R. Kwasteniet, Paul Weiss re bid protections reply (.5); analyze, comment on same (3.0); analyze pleadings re same (1.0).
03/16/23	Joshua Raphael	0.40	Review, analyze executive summary and correspond with C. Koenig, D. Latona re same.
03/16/23	Joshua Raphael	2.20	Draft bid protections reply (1.7); continue same and correspondence with D. Latona, J. Ryan (.5).
03/16/23	Seth Sanders	6.70	Correspond with D. Latona, Company re Flare demand letter (.3); telephone conference with H. Simson, A. Golic re same (.4); correspond with A. Golic re same (.1); revise CEL token motion (1.8); correspond with R. Roman re same (.1); revise custody settlement agreement (.4); correspond with E. Jones, K&E team re same (.2); correspond with custody ad hoc group, Committee re revisions to settlement letter (.4); revise notice re same (.2); correspond with A. Xuan re same (.1); telephone conference with E. Jones, Company, A&M team re custody withdrawal mechanics (.8); correspond with A&M team, Company re same (.3); revise settlement agreement (1.2); correspond with E. Jones, C. Koenig, custody ad hoc group, Committee re same (.4).
03/16/23	Alex Xuan	8.90	Revise custody ad hoc group letter re settlement (.7); telephone conference with E. Jones, K&E team and Company re custody settlement notice (.7); draft reply in support of custody settlement motion (4.9); research re same (2.6).

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03/17/23	Elizabeth Helen Jones	2.60	Telephone conference with K&E team, S. Sanders, Company re custody settlement distributions (.5); review, revise custody settlement agreement (1.2); correspond with S. Sanders, K&E team re same (.9).
03/17/23	Chris Koenig	2.00	Analyze bid protections objections and next steps (1.6); witness prep session for bid protections hearing with D. Latona, K&E team, Centerview (.4).
03/17/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, L. Hamlin, Centerview team re bid protections reply.
03/17/23	Joshua Raphael	1.30	Review, revise executive summary re retail borrower setoff, claims (1.1); correspond with R. Kwasteniet, K&E team re same (.2).
03/17/23	Seth Sanders	5.40	Revise settlement agreement upon custody ad hoc group, Committee comments (.6); correspond with E. Jones, C. Koenig re same (.4); telephone conference with company, E. Jones re custody withdrawal mechanics (.6); correspond with E. Jones, K&E team re revisions to proposed communications re settlement (.3); correspond with Company re Flare demand letter (.1); revise reply to custody settlement reply (2.1); correspond with A. Xuan re same (.1); correspond with E. Jones, Company and Paul Weiss re settlement agreement (.2); revise to W&C comments to settlement agreement (.5); correspond with E. Jones re same (.2); correspond with ad hoc group, Committee, Company re signature for settlement agreement (.3).
03/17/23	Alex Xuan	9.10	Draft reply re custody settlement motion (1.5); research re same (3.1); revise re same (3.3); revise settlement agreement and notice (.8); telephone conference with E. Jones, A&M team and Company re custody settlement notice (.4).
03/18/23	Leah A. Hamlin	1.80	Draft direct examination of M. Puntus for bid protections hearing.
03/18/23	Elizabeth Helen Jones	2.40	Review, revise reply in support of custody settlement (2.2); correspond with A. Xuan, S. Sanders re same (.2).



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03/18/23	Seth Sanders	0.90	Revise reply to custody settlement (.4); correspond with A. Xuan re same (.2); correspond with W&C, E. Jones and K&E team re custody settlement agreement (.3).
03/18/23	Alex Xuan	2.90	Revise reply re custody settlement motion.
03/19/23	Judson Brown, P.C.	0.50	Review and revise outline for direct examination of M. Puntus re bid protections (.4); correspond with K&E team, L. Hamlin re same (.1).
03/19/23	Leah A. Hamlin	0.60	Revise direct exam of M. Puntus re bid protections motion.
03/19/23	Elizabeth Helen Jones	4.40	Revise reply in support of custody settlement (1.3); correspond with C. Koenig, K&E team re same (.4); review, revise communications re custody settlement (.8); review, revise custody settlement agreement (.3); review, revise notice of custody settlement agreement (.2); finalize custody settlement agreement for execution and filing (1.1); correspond with S. Sanders, K&E team re same (.3).
03/19/23	Chris Koenig	4.80	Telephone conference with R. Kwasteniet, plan sponsor re bid protections issues (1.0); review and revise bid protections reply (2.2); review and revise custody settlement documents (1.1); correspond with E. Jones, K&E team, settlement parties re same (.5).
03/19/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, Centerview team, A&M team, NovaWulf re bid protections (1.2); analyze, comment on reply re same (.3).
03/19/23	Joshua Raphael	1.20	Revise reply in support of bid protections (1.0); correspond with Centerview, A&M, C. Koenig, K&E team re same (.2).
03/19/23	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team, Centerview, and PW re response to motion to approve bid protections (.3); review, revise same (.2).

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03/19/23	Seth Sanders	2.90	Revise custody settlement agreement communications (.5); correspond with E. Jones, K&E team re same (.2); correspond with custody settlement agreement for revisions from custody ad hoc group and W&C (.5); revise same (.8); correspond with E. Jones re same (.2); correspond with Paul Weiss, E. Jones and K&E team re custody settlement agreement (.4); correspond with custody ad hoc group and W&C re release of signatures for settlement agreement (.3).
03/19/23	Alex Xuan	3.10	Revise custody settlement agreement, notice and reply.
03/20/23	Judson Brown, P.C.	1.30	Review and analyze draft outline for direct examination of M. Puntus and bid procedures hearing (.3); correspond with L. Hamlin, K&E team re same (.6); telephone conferences with C. Koenig, K&E team re same (.4).
03/20/23	Leah A. Hamlin	0.50	Telephone conference with D. Latona re direct exam of M. Puntus (.1); assist J. Brown in preparing for M. Puntus direct (.4).
03/20/23	Gabriela Zamfir Hensley	2.40	Analyze issues re competing sale transaction proposal (.1); revise comparison chart re same (2.2); analyze issues re same (.1).
03/20/23	Elizabeth Helen Jones	2.80	Finalize custody settlement agreement and related documents for filing (.4); review, revise reply in support of custody settlement (.8); review, revise proposed order approving custody settlement (.5); review, revise election form to opt in to settlement (.4); finalize custody settlement documents for filing (.7).
03/20/23	Chris Koenig	4.70	Review and revise bid protections reply (2.1); correspond with D. Latona, K&E team, Paul Weiss, W&C re same (.8); prepare for hearing on custody settlement (1.8).
03/20/23	Dan Latona	0.80	Analyze, comment on Puntus direct outline (.4); telephone conference with L. Hamlin re same (.2); analyze, comment on NDA (.2).
03/20/23	Caitlin McGrail	0.30	Correspond with Company, C. Koenig, E. Jones, J. Mudd, W&C, M3 re Committee custody and withhold meeting logistics.

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03/20/23	Robert Orren	0.80	File notice of custody settlement agreement and letter (.2); distribute same for service (.1); correspond with Z. Xuan re same (.1); file reply in support of motion approving settlement with custody account holders (.2); correspond with S. Sanders re same (.1); distribute same for service (.1).
03/20/23	Joshua Raphael	0.80	Draft notice of adjournment re hearing on bid protection motion and prepare for filing (.6); revise bid protections reply and correspond with D. Latona re same (.2).
03/20/23	Jimmy Ryan	0.90	Review, revise response to objections to motion to approve bid protections (.6); correspond with D. Latona, K&E team, and A&M team re same (.3).
03/20/23	Seth Sanders	4.70	Correspond with Company, R. Kwasteniet re reply in support of custody settlement (.6); correspond with Stretto re documents for election form (.2); revise reply for Paul Weiss comments and correspond with E. Jones re same (.4); prepare filing version of reply (.4); correspond with C. Koenig, K&E team re filing of same (.3); revise custody settlement order and election form (.5); correspond with custody ad hoc group and W&C re same (.2); draft custody settlement talking points (1.6); correspond with E. Jones re same (.2); correspond with Stretto re service of documents (.3).
03/20/23	Lindsay Wasserman	0.80	Review and revise NDAs (.6); correspond with D. Latona re same (.2).
03/20/23	Alex Xuan	3.10	Review and revise custody settlement agreement and notice re same for filing (1.6); revise and review reply re custody settlement (.9); draft withhold settlement agreement (.6).
03/21/23	Jeff Butensky	0.80	Review capital note prepared by Celsius.
03/21/23	Leah A. Hamlin	0.50	Telephone conference with T. McCarrick re preparing for M. Puntus direct.
03/21/23	Gabriela Zamfir Hensley	0.80	Review, revise comparison table re competing sale proposal (.6); conference with W. Thompson re same (.2).

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03/21/23	Elizabeth Helen Jones	1.40	Correspond with creditor re custody settlement (.3); review, revise order approving custody settlement post hearing (.5); review, revise communications re custody settlement (.6).
03/21/23	Chris Koenig	5.10	Review and revise bid protections reply (2.7); correspond with D. Latona, K&E team, Paul Weiss, W&C re same (1.2); prepare for bid protections hearing (1.2).
03/21/23	Robert Orren	0.80	File notice of filing further revised proposed custody settlement order (.2); distribute same for service (.2); prepare same for submission to chambers (.2); correspond with A. Xuan re same (.2).
03/21/23	Joshua Raphael	0.20	Correspond with J. Ryan re bid protections reply.
03/21/23	Joshua Raphael	2.80	Correspondence with Centerview, A&M, confidential party's counsel, W&C re bid protections reply (.3); review, revise bid protections reply (2.3); correspond with C. Koenig, K&E team re same (.1); correspond with Stretto re same (.1).
03/21/23	Jimmy Ryan	0.70	Correspond with D. Latona, K&E team re response to motion to approve bid protections (.5); review, comment on same (.2).
03/21/23	Seth Sanders	1.30	Revise Company communications re custody settlement (.5); correspond with C. Koenig, E. Jones re same (.2); correspond with Stretto re election form buildout (.3); revise custody settlement email communications for C. Koenig comments and correspond with Stretto re same (.3).
03/21/23	Hannah C. Simson	0.10	Correspond with J. D'Antonio re bid protections strategy.
03/21/23	D. Ryan Slaugh	0.40	Review comments re plan re potential sale issues.
03/21/23	Lindsay Wasserman	0.30	Review and revise NDAs.
03/21/23	Alex Xuan	2.50	Revise and review order re custody settlement and notice of filing the same (2.2); research re same (.3).
03/21/23	Alex Xuan	2.10	Draft settlement agreement with withhold ad hoc group.
03/22/23	Jeff Butensky	0.80	Revise capital note prepared by Celsius.

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03/22/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, R. Kwasteniet, K&E team, M. Puntus re bid protections motion.
03/22/23	Susan D. Golden	0.10	Correspond with D. Latona re L. Thompson (Consumer Privacy Ombudsman) requests.
03/22/23	Elizabeth Helen Jones	3.70	Correspond with C Street, S. Sanders re communications on custody settlement (.3); correspond with Company, A&M re custody settlement questions (.6); correspond with ad hoc group re custody settlement (.2); draft withhold settlement term sheet (2.1); telephone conference with C. Koenig re withhold settlement term sheet (.4); correspond with A. Golic, K&E team re creditor questions to custody settlement (.1).
03/22/23	Chris Koenig	5.50	Review and revise bid protections reply (2.4); correspond with D. Latona, K&E team, Paul Weiss, W&C re same (.6); telephone conference with M. Puntus, R. Kwasteniet, K&E team re witness prep for bid protections hearing (.6); prepare for bid protections hearing (1.9).
03/22/23	Ross M. Kwasteniet, P.C.	1.30	Review and revise bid protections order (.5); review and revise reply brief in support of bid protections (.8).
03/22/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, T. McCarrick, Centerview team re bid protections witness preparation.
03/22/23	Joshua Raphael	0.40	Review, analyze Bitmain Coupon sale agreement and correspond J. Ryan re same.
03/22/23	Joshua Raphael	4.90	Correspond with D. Latona, Centerview, W&C re bid protections reply (.1); review and analyze comments from Committee and confidential party re same (.2); telephone conference with Centerview, R. Kwasteniet, K&E team re bid protections hearing (.5); revise, review analyze reply re same (2.4); correspond with D. Latona, R. Kwasteniet re same (.3); correspond with C. Koenig, confidential party, W&C, K&E team re same (.4); prepare notice and order re same (.6); correspond with Stretto re notice (.2); compile documents for C. Koenig (.2).

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03/22/23	Jimmy Ryan	1.10	Correspond with C. Koenig, K&E team and Company re Bitmain sale APA (.1); review, revise comment on same (1.0).
03/22/23	Jimmy Ryan	1.10	Video conference with C. Koenig, K&E team, and Centerview re bid protections (.5); correspond with C. Koenig, K&E team re same (.4); review, revise order re same (.2).
03/22/23	Seth Sanders	2.00	Telephone conferences with E. Jones re custody settlement communications (.1); correspond with Stretto, Company and E. Jones re status of communications and notifications (.3); revise opt-in Stretto email and correspond with Stretto re same (.3); revise Stretto landing page language (.4); correspond with E. Jones re same (.2); revise Company custody communications plan (.5); correspond with E. Jones re same (.2).
03/22/23	D. Ryan Slaugh	0.40	Review comments from S. Toth re potential sale issues and correspond with S. Toth re same.
03/22/23	Alex Xuan	3.40	Draft withhold settlement agreement and motion (2.9); research re same (.5).
03/23/23	Judson Brown, P.C.	0.20	Conference with T. McCarrick re bid procedures hearing.
03/23/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, W&C re withhold settlement term sheet (.3); revise response to creditor re custody settlement (.2); review, revise communications related to custody settlement (1.1); correspond with Committee, A. Golic re creditor questions (.2).
03/23/23	Chris Koenig	2.10	Correspond with R. Kwasteniet, K&E team, Centerview, plan sponsor, UCC following bid protections hearing re status and next steps.
03/23/23	Ross M. Kwasteniet, P.C.	2.00	Analyze next steps following bid procedures hearing (1.6); telephone conference with NovaWulf re same (.4).
03/23/23	Joshua Raphael	1.80	Draft talking points re bid protections hearing (1.2); correspond with C. Koenig re same (.3); review, analyze Voyager APAs (.2); correspond with C. Koenig re same (.1).
03/23/23	Jimmy Ryan	1.10	Review, revise Bitmain sale APA (.9); correspond with D. Latona, K&E team, Company re same (.2).

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03/23/23	Seth Sanders	0.50	Revise response to creditor re custody settlement agreement (.3); correspond with Company re in-app notification and communications (.1); correspond with H. Simson re Flare demand letter (.1).
03/23/23	Lindsay Wasserman	0.30	Review and revise NDA.
03/23/23	Alex Xuan	2.60	Draft settlement agreement with withhold ad hoc group (1.7); revise settlement term sheet (.9).
03/24/23	Elizabeth Helen Jones	1.40	Review, revise withhold settlement term sheet (.6); correspond with A&M, C. Koenig, Stretto re custody notices (.8).
03/24/23	Chris Koenig	2.90	Review and revise letter to potential bidder (2.4); correspond with A. Wirtz and K&E team re same (.5).
03/24/23	Seth Sanders	1.00	Revise election form (.3); correspond with Stretto, E. Jones re same (.1); correspond with Company, Stretto, C. Koenig and E. Jones re custody settlement communications plan (.4); telephone conference with Stretto, E. Jones re communications pause (.2).
03/24/23	Lindsay Wasserman	0.50	Review and revise NDA.
03/24/23	Alex Xuan	2.70	Revise withhold settlement term sheet (.7); draft withhold settlement agreement (2.0).
03/25/23	Ross M. Kwasteniet, P.C.	0.50	Analyze issues related to bid protections.
03/25/23	Dan Latona	0.70	Analyze, comment on statement re bid protections.
03/25/23	Joshua Raphael	6.20	Draft statement in support of bid protections re regulatory matters (3.5); review, revise same per D. Latona comments (2.7).
03/25/23	Alex Xuan	0.80	Draft withhold settlement motion (.6); correspond with C. Koenig re same (.2).
03/26/23	Chris Koenig	5.70	Telephone conference with R. Kwasteniet and counsel to NovaWulf re bid protections (.6); review and revise statement in further support of bid protections (2.2); correspond with R. Kwasteniet and K&E team re same (.4); review and revise withhold settlement documents (2.1); correspond with E. Jones re same (.4).

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03/26/23	Ross M. Kwasteniet, P.C.	4.80	Review and comment on statement regarding bid procedures and regulatory issues (2.8); review and analyze regulatory compliance status (2.0).
03/26/23	Joshua Raphael	1.00	Revise statement in support of bid protections (.5); review, correspond C. Koenig, K&E team re same (.4); correspond with Paul Weiss, White & Case re same (.1).
03/26/23	Alex Xuan	5.60	Draft withhold settlement agreement and motion (2.7); revise same (2.9).
03/27/23	Susan D. Golden	0.20	Correspond with J. Ryan, K&E team, White & Case, and Paul Weiss re L. Thompson meeting and Newco privacy issues.
03/27/23	Elizabeth Helen Jones	1.70	Review, revise withhold settlement motion (.8); review, revise withhold settlement term sheet (.4); review, revise withhold settlement agreement (.5).
03/27/23	Chris Koenig	3.40	Telephone conference with R. Kwasteniet, K&E team, Centerview, Plan Sponsor, plan consultation party re Novawulf bid (1.0); review and revise statement in further support of bid protections (1.7); review and revise withhold settlement documents (.7).
03/27/23	Ross M. Kwasteniet, P.C.	2.60	Review and revise statement re bid protections (1.1); negotiations re bid protections (.5); analyze status of regulatory compliance efforts (1.0).
03/27/23	Joshua Raphael	4.30	Revise statement re bid protections (1.6); review, revise same (1.5); correspond with C. Koenig, K&E team re same (.1); further revise statement re bid protections (1.0); correspond with Paul Weiss, White & Case, Company re same (.1).
03/27/23	Lindsay Wasserman	0.70	Telephone conference with D. Latona, Centerview, interested party re proposal (.5); correspond with Company re NDA (.2).
03/27/23	Alex Xuan	5.20	Revise withhold settlement agreement and motion (4.7); correspond with E. Jones, withhold ad hoc group, Committee re same (.5).
03/28/23	Jeff Butensky	0.40	Review asset purchase agreement re Galaxy requests.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Gabriela Zamfir Hensley	0.60	Analyze alternate transaction proposal (.2); analyze correspondence with bidder (.3); correspond with C. Koenig re same (.1).
03/28/23	Elizabeth Helen Jones	3.60	Telephone conference with C. Koenig, K&E team, A&M re custody account information and withdrawal notice (.4); correspond with S. Sanders, K&E team re custody settlement language (.4); review, revise withhold settlement motion (.4); review, revise withhold settlement term sheet (.2); review, revise withhold settlement agreement (.3); correspond with A. Xuan, K&E team re withhold settlement documents (.7); correspond with Committee, withhold ad hoc group re withhold settlement documents (.5); prepare withhold settlement documents for filing (.7).
03/28/23	Chris Koenig	3.00	Review and revise statement in further support of bid protections (1.7); review and revise withhold settlement documents (.9); correspond with E. Jones and withhold counsel re same (.4).
03/28/23	Ross M. Kwasteniet, P.C.	2.60	Review and analyze filings by regulators (1.2); review and finalize company statement re bid protections (1.4).
03/28/23	Caitlin McGrail	0.50	Conference with Company, W&C, C. Koenig, E. Jones and J. Mudd re custody withdrawal update and security procedures (.4); conference with C. Koenig, E. Jones, J. Mudd, A&M re withdrawal update (.1).
03/28/23	Joel McKnight Mudd	0.60	Telephone conference with E. Jones, K&E team re custody withdrawal issues (.4); correspond with Company re KYC withdrawal requirements (.2).
03/28/23	Seth Sanders	0.90	Analyze, review settlement agreement for current and plan confirmation requirements (.2); correspond with E. Jones, C. Koenig re settlement agreement holdover amounts (.4); telephone conference with J. Mudd, K&E team and Company re claims transfers (.3).
03/28/23	D. Ryan Slaugh	0.50	Review Fahrenheit bid proposal.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Alex Xuan	7.50	Revise withhold settlement agreement (2.8); revise settlement motion (4.2); correspond with E. Jones, K&E team, Committee and withhold ad hoc group re same (.5).
03/29/23	Susan D. Golden	0.50	Review CPO agenda from L. Thompson and telephone conference with K. Satterley for NovaWolf re same.
03/29/23	Elizabeth Helen Jones	0.30	Correspond with K&E team, S. Sanders re custody settlement opt-in ballots.
03/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Centerview, bidder re bid.
03/29/23	Seth Sanders	0.20	Correspond with Stretto re creditor custody election form.
03/29/23	Alex Xuan	1.10	Review and analyze withhold ad hoc group member's withhold claims.
03/30/23	Seth Sanders	0.30	Telephone conference with Company re post-petition and custody transfers.
03/31/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Centerview, bidder, plan consultation party re bid.
03/31/23	Ross M. Kwasteniet, P.C.	2.10	Participate in meeting between creditor representatives and confidential bidder (.5); participate in meeting with UCC advisors, Centerview and another confidential bidder (1.1); follow-up re same (.5).
<b>Total</b>		<b>359.60</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156647**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 125,066.50

Total legal services rendered

\$ 125,066.50

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Corp., Governance, & Securities Matters

Invoice Number: 1010156647  
 Matter Number: 53363-12

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.20	1,245.00	249.00
Bryan D. Flannery	5.70	1,545.00	8,806.50
Amila Golic	0.50	885.00	442.50
Emily Hogan	2.30	1,375.00	3,162.50
Elizabeth Helen Jones	1.20	1,155.00	1,386.00
Dan Latona	0.10	1,375.00	137.50
Patricia Walsh Loureiro	3.20	1,155.00	3,696.00
Patrick J. Nash Jr., P.C.	1.60	2,045.00	3,272.00
Jeffery S. Norman, P.C.	20.00	1,995.00	39,900.00
John Poulos	2.00	1,155.00	2,310.00
Joshua Raphael	1.10	735.00	808.50
Roy Michael Roman	0.40	735.00	294.00
Seth Sanders	0.50	885.00	442.50
Joanna Schlingbaum	6.60	1,375.00	9,075.00
Julian J. Seiguer, P.C.	11.10	1,945.00	21,589.50
Alex Straka	11.70	1,155.00	13,513.50
Steve Toth	0.50	1,615.00	807.50
Matthew D. Turner	10.80	1,405.00	15,174.00
<b>TOTALS</b>	<b>79.50</b>		<b>\$ 125,066.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Corp., Governance, & Securities Matters

Invoice Number: 1010156647  
 Matter Number: 53363-12

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Simon Briefel	0.20	Correspond with E. Jones re corporate authority issues.
03/01/23	Bryan D. Flannery	0.70	Review and revise summary of financial statement requirements.
03/01/23	Elizabeth Helen Jones	0.50	Correspond with R. Kwasteniet, K&E team re corporate governance for Celsius Network Inc.
03/01/23	Jeffery S. Norman, P.C.	1.60	Correspond with Company re comparison between prepetition mining and newco planned mining operations for audit purposes (.3); review audit analysis document prepared for KPMG (.2); correspond with Z. Brez re 40 Act matters (.2); correspond with L. Milligan and state regulatory attorneys responding to questions about proposed plan (.9).
03/01/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/01/23	Matthew D. Turner	4.30	Prepare revised draft of KPMG letter re Company operation details.
03/02/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze securities class action (.1); review and analyze plaintiffs' objection to motion to approve stipulation between debtors and Committee re litigation trust (.1).
03/02/23	Jeffery S. Norman, P.C.	1.60	Prepare for and participate in conference with special committee re CEL investigation coordination (.5); correspond with C. Ferraro re letter to KPMG concerning potential audit services (.2); prepare response and correspondence to R. Friedland and other SEC staff re responses to questions (.9).
03/02/23	Julian J. Seiguer, P.C.	0.80	Review and analyze transaction issues.
03/02/23	Matthew D. Turner	0.60	Correspond with Celsius management re KPMG letter.
03/03/23	Bryan D. Flannery	1.70	Review and revise summary of financial statement requirements.
03/03/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/03/23	Matthew D. Turner	1.20	Prepare final draft of KPMG letter and send to A&M team.
03/05/23	Jeffery S. Norman, P.C.	0.50	Conference with T. Flor, M. Pacey, and A. Peetz re Voyager SEC issues.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Corp., Governance, & Securities Matters

Invoice Number: 1010156647  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Elizabeth Helen Jones	0.70	Telephone conference with G. Hensley, K&E team re Texas securities matters (.2); review corporate governance documents (.4); correspond with R. Kwasteniet, K&E team re same (.1).
03/06/23	Dan Latona	0.10	Analyze corporate documents re signing authority.
03/06/23	Roy Michael Roman	0.40	Review and analyze pending materials re state securities correspondence to send to G. Hensley, K&E team (.3); correspond with G. Hensley, K&E team re same (.1).
03/06/23	Matthew D. Turner	1.20	Review plan sponsor agreement and final term sheet re preparing SEC pre-clearance letter.
03/07/23	Bryan D. Flannery	0.50	Review, revise responses to SEC questions.
03/07/23	Patricia Walsh Loureiro	1.50	Review, analyze confidential party agreement (.2); research applicability of 9019 to note amendments (1.3).
03/07/23	Joanna Schlingbaum	6.60	Review, revise markup of mining agreement.
03/07/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/07/23	Matthew D. Turner	1.00	Respond to SEC questions (.5); research re same (.5).
03/08/23	John Poulos	2.00	Analyze state corporate governance laws.
03/08/23	Alex Straka	2.00	Review confidential party response comments and drafts to waiver and amendment, amended promissory note and amended and restate security agreement (.9); draft issues list for Celsius review and input (1.2).
03/09/23	Bryan D. Flannery	0.30	Correspond with KPMG team re audit matters.
03/09/23	Jeffery S. Norman, P.C.	1.10	Conference with M. Abbate, White & Case lawyers, and others re regulatory compliance schedule.
03/10/23	Bryan D. Flannery	1.30	Telephone conference with KPMG re Form 10 financials.
03/10/23	Emily Hogan	0.50	Review comments to confidential party agreements (.2); revise issues list re confidential party agreements (.3).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Corp., Governance, & Securities Matters

Invoice Number: 1010156647  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Jeffery S. Norman, P.C.	3.10	Conference with R. Sledge and others re audit (.8); prepare for conference with state regulators re questions submitted by regulators (.9); conference with L. Milligan and other state regulators re NovaWulf plan terms (1.4).
03/10/23	Julian J. Seiguer, P.C.	0.80	Review and analyze transaction issues.
03/10/23	Alex Straka	0.20	Review and draft Company issues list re confidential party security agreement and waiver, amendment to secured notes.
03/10/23	Matthew D. Turner	1.50	Telephone conference with R. Sledge, J. Seiguer, J. Norman, B. Flannery, R. Campagna, and others re audit.
03/13/23	Bryan D. Flannery	1.20	Telephone conference with Marcum team re audit matters (.5); prepare for same (.3); review and revise plan (.4).
03/13/23	Emily Hogan	0.60	Telephone conference with A. Straka, D. Latona, and Company re confidential party note (.5); conference with A. Straka re confidential party note (.1).
03/13/23	Patricia Walsh Loureiro	0.60	Telephone conference with Company, D. Latona re confidential party amendment.
03/13/23	Patrick J. Nash Jr., P.C.	0.50	Conference with R. Kwasteniet re corporate governance considerations.
03/13/23	Jeffery S. Norman, P.C.	2.20	Conference with special committee, D. Barse, A. Carr, and others (1.0); conference with S. Schreiber and others re pre-retention discussions with auditor (.9); correspond with Z. Brez re SEC matters (.3).
03/13/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/13/23	Alex Straka	1.20	Prepare for telephone conference with in house counsel (.4); telephone conference with Celsius in-house counsel re confidential party promissory note and amended and restated security agreement (.8).
03/13/23	Matthew D. Turner	0.30	Prepare revised draft of KPMG letter (.1); review and discuss draft disclosure statement and plan of reorganization (.2).
03/14/23	Alex Straka	3.70	Review and draft confidential party promissory note, waiver, and security agreement.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Corp., Governance, & Securities Matters

Invoice Number: 1010156647  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Jeffery S. Norman, P.C.	2.40	Conference with K. Ehlrer, UCC, and confidential party re governance and regulatory considerations in confidential party proposal (2.0); conference with G. Hensley and R. Kwasteniet re upcoming SEC and DOJ conference (.4).
03/16/23	Emily Hogan	0.60	Review and comment on revised drafts of confidential party note and amended security agreement.
03/16/23	Jeffery S. Norman, P.C.	3.30	Conference with M. Kilgarrieff and J. Levy re Texas DOB consent order (.6); conference with C. Eliazadeh, D. Landy, and others re regulatory approvals and material impediments schedule (.9); review and revise written Q&A for SEC and state regulatory agencies (1.4); correspond with G. Hensley and J. Raphael re Q&A with SEC and state agencies (.4).
03/16/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/16/23	Alex Straka	2.90	Review and draft confidential party promissory note agreement and related security agreement.
03/17/23	Jeffery S. Norman, P.C.	3.10	Prepare for SEC, DOJ, SDNY conference (.9); conference with R. Friedland and others at SEC, SDNY and DOJ re regulatory Q&A (1.2); correspond with D. Huntington and NovaWulf re staking plans for NewCo (.3); telephone conference with D. Huntington and M. Abbass re staking plans for NewCo (.2); prepare and send Q&A materials to SEC staff in preparation for telephone conference (.5).
03/17/23	Seth Sanders	0.30	Correspond with S. Briefel, Company re signatures for Serbian entity.
03/17/23	Alex Straka	0.20	Coordinate confidential party promissory notes and collateral documents for review.
03/18/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/20/23	Jeffery S. Norman, P.C.	1.10	Correspond with R. Friesland and other SEC staff re responses to broker-dealer question (.3); correspond with R. Friesland and other SEC staff re responses to cryptocurrency sale and holdings (.3); correspond with D. Landy re regulatory matters (.3); review correspondence re prior coin trade notices (.2).



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Corp., Governance, & Securities Matters

Invoice Number: 1010156647  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Seth Sanders	0.20	Correspond with Company directors, S. Briefel, and R. Roman re signatures for Serbian entity resolutions.
03/20/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/22/23	Joshua Raphael	0.10	Correspond with J. Norman re regulatory matters.
03/22/23	Julian J. Seiguer, P.C.	0.50	Review and analyze transaction issues.
03/22/23	Steve Toth	0.30	Analyze correspondence and documents re 2021 note.
03/23/23	Emily Hogan	0.60	Telephone conference with A. Straka, Company, and UCC counsel re confidential party note documents.
03/23/23	Joshua Raphael	0.40	Review, analyze notes from state regulator telephone conference (.2); correspond with J. Norman re same (.2).
03/23/23	Alex Straka	1.30	Telephone conference with unsecured creditors committee re confidential party security package (.6); draft confidential party amendment and security documents (.7).
03/23/23	Steve Toth	0.20	Respond to correspondence from confidential party re 2021 note.
03/24/23	Alex Straka	0.20	Review and draft confidential party note documents.
03/25/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze details re regulator interaction re statement to court.
03/26/23	Patrick J. Nash Jr., P.C.	0.50	Review and analyze court filing re regulatory considerations re Nova proposal (.3); review Nova's comments to proposed court filing re regulatory considerations (.2).
03/27/23	Amila Golic	0.50	Review and analyze issue re regulatory request from states (.3); correspond with M. Kilgariff, E. Jones, J. Mudd re same (.2).
03/28/23	Patricia Walsh Loureiro	1.10	Telephone conference with Company, C. Koenig re PPM agreements.
03/31/23	Joshua Raphael	0.60	Review, analyze correspondence from G. Hensley re regulatory matters, coin trades and correspond J. Norman re same (.3); draft correspondence to A&M re same (.3).
03/31/23	Julian J. Seiguer, P.C.	2.00	Review and analyze transaction issues.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Corp., Governance, & Securities Matters

Invoice Number: 1010156647  
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Matthew D. Turner	0.70	Telephone conference with A&M and KPMG.
<b>Total</b>		<b>79.50</b>	

## AND AFFILIATED PARTNERSHIPS

FEIN 36-1326630

Attn: Chris Ferraro

## In the Matter of Employee Matters

\$ 152,763.50

\$ 152,763.50

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	4.10	1,605.00	6,580.50
Rebecca H. Arnall	0.60	885.00	531.00
Zachary S. Brez, P.C.	0.50	1,985.00	992.50
Simon Briefel	0.50	1,245.00	622.50
Susan D. Golden	0.40	1,475.00	590.00
Leah A. Hamlin	1.40	1,135.00	1,589.00
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Elizabeth Helen Jones	20.00	1,155.00	23,100.00
Sydney Jones	5.10	1,425.00	7,267.50
Charlie Kassir	4.30	885.00	3,805.50
Chris Koenig	2.20	1,425.00	3,135.00
Ross M. Kwasteniet, P.C.	8.10	2,045.00	16,564.50
Dan Latona	4.50	1,375.00	6,187.50
Matthew Lewis	5.80	715.00	4,147.00
Patricia Walsh Loureiro	10.00	1,155.00	11,550.00
Allison Lullo	0.50	1,410.00	705.00
Nima Malek Khosravi	35.30	735.00	25,945.50
Rebecca J. Marston	0.20	995.00	199.00
Katherine C. Nemeth	0.30	1,295.00	388.50
Robert Orren	2.30	570.00	1,311.00
Joseph Cermak Profancik	2.50	735.00	1,837.50
Roy Michael Roman	1.20	735.00	882.00
Kelby Roth	46.70	735.00	34,324.50
Alison Wirtz	0.20	1,295.00	259.00
<b>TOTALS</b>	<b>156.90</b>		<b>\$ 152,763.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Bob Allen, P.C.	0.70	Telephone conference with Z. Brez, A. Lullo, and counsel for former employee (.5); telephone conference with counsel for former employee (.2).
03/01/23	Zachary S. Brez, P.C.	0.50	Telephone conference with counsel for former employee.
03/01/23	Elizabeth Helen Jones	0.20	Correspond with counsel to employees re employee expense motion.
03/01/23	Matthew Lewis	1.50	Review employee documents.
03/01/23	Matthew Lewis	4.30	Review employee documents.
03/01/23	Allison Lullo	0.50	Telephone conference with B. Allen, Z. Brez, and former employee counsel.
03/01/23	Joseph Cermak Profancik	2.50	Review and analyze messages of employee re potential attorney-client privilege issues (1.8); correspondence with L. Riff re analysis of messages (.7).
03/02/23	Bob Allen, P.C.	0.50	Correspond with counsel for Company employee re production, D&O outreach, and related issues.
03/02/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, Paul Hastings re employee expense motion (.5); correspond with Company re employee matters (.2).
03/02/23	Dan Latona	0.20	Analyze materials re KEIP and correspond with A&M team re same.
03/02/23	Dan Latona	0.10	Correspond with P. Loureiro re employee 9019 matter.
03/02/23	Kelby Roth	4.30	Review, analyze background materials re O. Wohlman claims (1.5); draft 9019 settlement motion re same (2.6); correspond with P. Walsh-Loureiro re same (.2).
03/03/23	Susan D. Golden	0.40	Correspond with P. Loureiro re settlement of creditor claim.
03/03/23	Sydney Jones	1.50	Review and revise draft consulting agreement for former employee.
03/03/23	Elizabeth Helen Jones	0.20	Correspond with S. Jones, K&E team re employment matters.
03/03/23	Charlie Kassir	1.30	Review, revise independent contractor agreement.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Dan Latona	0.60	Telephone conference with Company re employee settlement.
03/06/23	Bob Allen, P.C.	1.50	Telephone conference with A. Lullo, Company re employee (.4); telephone conference with R. Kwasteniet re employee and witness cooperation (.4); correspond with J. Brown and K&E team re employee (.2); review and analyze key documents (.5).
03/06/23	Sydney Jones	0.30	Revise draft independent contractor agreement for former employee.
03/06/23	Elizabeth Helen Jones	0.30	Correspond with B. Allen, K&E team re employee expense motion and cooperating witness agreement.
03/06/23	Charlie Kassir	0.40	Review, revise, and analyze independent contractor agreement.
03/06/23	Ross M. Kwasteniet, P.C.	1.10	Review and analyze issues re employee compensation and incentive plans (.6); telephone conference with C. Ferraro, T. Ramos, and B. Campagna re same (.5).
03/06/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, A&M team, Company re KEIP (.2); analyze correspondence re employee settlement and correspond with P. Loureiro re same (.2).
03/06/23	Patricia Walsh Loureiro	0.20	Telephone conference with D. Latona, K&E team, A&M re KEIP (partial).
03/07/23	Bob Allen, P.C.	0.90	Telephone conference with J. Brown re employee (.3); correspond with special committee re same (.2); telephone conference with counsel for former employee (.4).
03/07/23	Sydney Jones	0.30	Conference with C. Kassir re former employee consulting arrangement and comments to independent contractor agreement re same.
03/07/23	Elizabeth Helen Jones	2.10	Review, revise employee independent contractor agreement (1.4); correspond with R. Kwasteniet, Company re same (.7).
03/07/23	Charlie Kassir	0.70	Review, revise and analyze independent contractor agreement.
03/07/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re former employee cooperation agreement (.8); analyze issues re employee incentive plan (1.0).
03/07/23	Dan Latona	0.30	Analyze, comment on settlement agreement re former employee.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Kelby Roth	1.00	Analyze proposed settlement agreement re O. Wohlman claims (.3); draft 9019 settlement motion re same (.7).
03/08/23	Bob Allen, P.C.	0.50	Telephone conference with special committee, D. Latona, and K&E team re KEIP and related matters.
03/08/23	Sydney Jones	0.40	Review and revise draft independent contractor agreement for former employee (.2); correspond with Company and K&E team re same (.2).
03/08/23	Elizabeth Helen Jones	1.70	Review, revise independent contractor agreement (1.1); correspond with R. Kwasteniet, K&E team, Company re same (.6).
03/08/23	Patricia Walsh Loureiro	0.80	Review, analyze KERP replacement list (.4); correspond re same with A&M, D. Latona, and K&E team (.4).
03/08/23	Kelby Roth	5.30	Draft 9019 settlement motion re O. Wohlman claims.
03/09/23	Ross M. Kwasteniet, P.C.	1.60	Participate in UCC interview with employee (.5); follow-up re UCC interview of employee (.2); analyze issues re former employee consulting arrangement and status of hiring additional security personnel (.9).
03/09/23	Patricia Walsh Loureiro	0.40	Correspond with U.S. Trustee, W&C, R. Kwasteniet and K&E team re KERP replacements.
03/09/23	Kelby Roth	0.30	Review, revise 9019 settlement motion re O. Wohlman (.2); correspond with P. Walsh re same (.1).
03/10/23	Simon Briefel	0.50	Telephone conference with C. Koenig re employee matter (.2); follow up with Company re same (.3).
03/10/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, Paul Hastings re employee matters (.5); review, revise independent contractor agreement (.6); correspond with R. Kwasteniet, Company re same (.7).
03/11/23	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team, Company re revised independent contractor agreement.
03/12/23	Sydney Jones	0.30	Review changes to N. Goldstein consulting agreement.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/23	Elizabeth Helen Jones	0.30	Review, analyze independent contractor agreement (.2); correspond with C. Koenig, Company re same (.1).
03/13/23	Elizabeth Helen Jones	1.30	Review, revise independent contractor agreement (.8); correspond with R. Kwasteniet, Company re same (.3); correspond with counsel to employee re same (.2).
03/13/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re staffing and personnel re data and crypto security procedures re custody withdrawals and plan distributions (1.1); conference with A. Colodny and others at White & Case re employee and security issues (.5).
03/13/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona and Company re KERP.
03/14/23	Elizabeth Helen Jones	0.80	Review and analyze objections to employee expense reimbursement motion (.4); conference with N. Khosravi re reply in support of employee expense reimbursement motion (.4).
03/14/23	Dan Latona	0.20	Telephone conference with P. Loureiro, U.S. Trustee re KERP participants.
03/14/23	Patricia Walsh Loureiro	1.10	Telephone conferences with U.S. Trustee and D. Latona re KERP (.2); correspond with D. Latona and A&M re same (.3); correspond with Company, W&C and U.S. Trustee re Insperity agreements (.6).
03/14/23	Nima Malek Khosravi	8.10	Research employee counsel motion reply precedent (.5); research re employee counsel motion reply deadlines (.3); review I. Tuganov response re same (.2); review W&C objection re same (.7); review U.S. Trustee objection re same (.4); review employee counsel motion (.5); draft employee counsel motion reply (5.5).
03/14/23	Rebecca J. Marston	0.10	Correspond with N. Khosravi re response to cooperating witness objection.
03/14/23	Kelby Roth	0.60	Review, analyze background materials re KEIP (.3); draft KEIP motion (.3).
03/15/23	Sydney Jones	0.80	Review and draft considerations re employment separations (.3); review regulations re New Jersey WARN Act amendments (.5).



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Charlie Kassir	1.00	Review and analyze reduction in force considerations.
03/15/23	Nima Malek Khosravi	2.70	Revise reply in support of employee counsel motion (2.6); correspond with R. Marston re same (.1).
03/15/23	Rebecca J. Marston	0.10	Correspond with N. Malek re cooperating witness motion.
03/15/23	Kelby Roth	4.90	Draft KEIP motion (4.8); correspond with P. Walsh-Loureiro re same (.1).
03/16/23	Sydney Jones	1.00	Review and analyze employment and WARN matters.
03/16/23	Elizabeth Helen Jones	0.60	Review, revise proposed order approving employee expense reimbursement motion (.4); correspond with R. Kwasteniet, K&E team re same (.2).
03/16/23	Charlie Kassir	0.40	Review and analyze employee reduction considerations.
03/16/23	Patricia Walsh Loureiro	2.90	Correspond with D. Latona, K&E team re KERP (.5); review, revise KEIP motion (2.4).
03/16/23	Nima Malek Khosravi	2.20	Correspond with R. Marston and E. Jones re employee counsel motion reply (.5); revise order re same (.6); correspond with E. Jones, K&E team, Company, W&C re revisions to same (1.1).
03/16/23	Roy Michael Roman	1.00	Draft and revise notice re key employee retention plan (.9); correspond with P. Walsh Loureiro re same (.1).
03/16/23	Kelby Roth	7.40	Draft KEIP motion (1.5); review, revise draft of key employee incentive plan motion (3.1); correspond with P. Walsh-Loureiro re same (.2); review, revise draft of former employee 9019 settlement motion (2.4); correspond with P. Walsh-Loureiro re same (.2).
03/17/23	Dan Latona	0.90	Analyze and comment on settlement motion re employee matter.
03/17/23	Patricia Walsh Loureiro	0.20	Correspond with U.S. Trustee and D. Latona re KERP.
03/17/23	Nima Malek Khosravi	0.40	Draft notice of adjournment re employee counsel motion.
03/17/23	Kelby Roth	0.40	Review, revise KEIP motion draft (.3); correspond with D. Latona re same (.1).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Kelby Roth	1.80	Review, revise O. Wohlman 9019 settlement motion (1.6); correspond with D. Latona, P. Walsh-Loureiro, Company re same (.2).
03/18/23	Elizabeth Helen Jones	1.70	Review, revise notice of adjournment of motion to reimburse employee expenses (.4); review, revise cooperating witness agreement (1.1); telephone conference with R. Kwasteniet re motion to reimburse employee expenses and cooperating witness agreement (.2).
03/18/23	Nima Malek Khosravi	1.20	Revise notice of adjournment re employee counsel motion (.8); correspond with E. Jones and K&E team re same (.4).
03/19/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet, K&E team re notice of adjournment of motion to reimburse employee expense motion.
03/19/23	Nima Malek Khosravi	1.20	Correspond with E. Jones and K&E team re employee counsel notice of adjournment (.5); revise notice of adjournment (.4); correspond with Company re same (.2); correspond with R. Orren and K&E team re filing same (.1).
03/20/23	Sydney Jones	0.50	Participate in telephone conference with Celsius Human Resources re WARN matters.
03/20/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re motion to reimburse employee expenses.
03/20/23	Charlie Kassir	0.50	Telephone conference with M. Hall re reduction in force matters.
03/20/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re employee incentive programs.
03/20/23	Kelby Roth	0.50	Review, revise O. Wohlman 9019 motion re Company revisions (.2); correspond with D. Latona, P. Walsh-Loureiro, W&C re same (.3).
03/21/23	Kelby Roth	0.10	Correspond with P. Walsh-Loureiro, Company re Wohlman 9019 motion.
03/22/23	Roy Michael Roman	0.20	Review form retention letter (.1); correspond with D. Latona, J. Ryan re same (.1).
03/23/23	Gabriela Zamfir Hensley	0.20	Correspond with S. Sanders, K&E team re employee transition plan.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Elizabeth Helen Jones	0.40	Correspond with Company re diligence matters for employee expense reimbursement motion (.3); correspond with N. Khosravi, K&E team re same (.1).
03/23/23	Nima Malek Khosravi	3.70	Draft declaration re employee counsel motion (3.4); correspond with E. Jones, K&E team, Company re same (.3).
03/24/23	Rebecca H. Arnall	0.20	Review correspondence re employee transition plan with K. Nemeth and M. Wood.
03/24/23	Elizabeth Helen Jones	1.20	Review, revise cooperating witness agreement (.7); telephone conference with R. Kwasteniet, Company re employee expense reimbursement motion diligence requests (.5).
03/24/23	Nima Malek Khosravi	0.50	Conference with E. Jones, K&E team, Company re employee counsel motion additional diligence.
03/24/23	Katherine C. Nemeth	0.30	Review of employee transition plan materials.
03/26/23	Dan Latona	1.50	Analyze, comment on KEIP motion.
03/27/23	Rebecca H. Arnall	0.20	Correspond with K. Nemeth re employee transition plan.
03/27/23	Elizabeth Helen Jones	0.40	Correspond with N. Khosravi, Company re employee expense reimbursement motion.
03/27/23	Patricia Walsh Loureiro	2.00	Review, revise KIEP motion and declaration (1.3); correspond with D. Latona and K&E team, Company, A&M and W&C re same (.7).
03/27/23	Nima Malek Khosravi	6.10	Revise employee expense motion declaration (2.7); research re same (1.4); correspond with E. Jones re same (.2); correspond with Company re same (.2); review diligence from Company re same (1.6).
03/27/23	Kelby Roth	8.90	Review, revise key employee incentive retention plan motion (2.8); draft A&M declaration re same (4.5); correspond with P. Walsh-Loureiro, K&E team, White & Case, Paul Weiss and Company re motion and declaration (1.1); revise A&M declaration (.5).
03/27/23	Kelby Roth	1.20	Review, revise Wohlman 9019 settlement motion (.5); correspond with P. Walsh-Loureiro, K&E team, W&C, Company re same (.7).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Rebecca H. Arnall	0.20	Correspond with M. Wood re updates to employee transition agreement.
03/28/23	Elizabeth Helen Jones	2.30	Draft responses to Committee diligence questions re employee expense motion (.9); correspond with N. Khosravi, K&E team re same (.7); correspond with N. Khosravi, K&E team, Company re declaration in support of employee expense motion (.3); review, revise cooperating witness agreement (.4).
03/28/23	Chris Koenig	2.20	Review and revise KEIP motion (1.8); correspond with R. Kwasteniet and K&E team re same (.4).
03/28/23	Dan Latona	0.30	Analyze, comment on KEIP motion.
03/28/23	Patricia Walsh Loureiro	2.20	Correspond with Company, W&C, D. Latona, and K&E team re KEIP motion (.9); review and revise KEIP motion (1.3).
03/28/23	Nima Malek Khosravi	4.50	Review, summarize diligence re employee counsel motion for W&C (1.4); correspond with E. Jones and K&E team re same (.1); draft notice of adjournment re same (.6); correspond with E. Jones, K&E team, U.S. Trustee re same (.3); correspond with E. Jones re declaration and reply re same (.2); revise employee counsel declaration (1.2); redact Paul Hastings engagement letter re same (.5); correspond with E. Jones and K&E team re same (.2).
03/28/23	Robert Orren	1.30	Prepare for filing of KEIP motion (1.0); correspond with M. Willis and D. Latona re same (.3).
03/28/23	Kelby Roth	6.90	Review, revise KEIP re comments from Company, A&M, C. Koenig, K&E team (5.8); correspond with Company, A&M, C. Koenig, K&E team re same (.7); prepare same for filing (.4).
03/28/23	Kelby Roth	2.00	Review, revise Wohlman 9019 settlement motion (1.2); correspond with D. Latona, K&E team, Company re same (.5); prepare Wohlman 9019 for filing (.3).
03/29/23	Leah A. Hamlin	1.40	Review and revise declaration in support of employee expense motion (.9); telephone conference with U.S. Trustee re employee expense motion (.5).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Elizabeth Helen Jones	1.60	Review, revise declaration in support of employee expense motion (.5); review, revise notice of adjournment re employee expense motion (.2); correspond with W&C, U.S. Trustee, Chambers re adjournment of employee expense motion (.4); correspond with Company re diligence re employee expense motion (.2); correspond with B. Allen, K&E team re employee expense motion (.3).
03/29/23	Nima Malek Khosravi	3.50	Revise declaration re employee expense motion (1.2); correspond with L. Hamlin and K&E team re same (.4); conference with U.S. Trustee re same (.5); revise notice of adjournment re same (.5); correspond with E. Jones and K&E team re same (.6); correspond with C. Koenig and K&E team re proposed filing of notice of adjournment (.3).
03/29/23	Robert Orren	1.00	File notice of new participants to KERP (.1); correspond with P. Loureiro re same (.1); distribute same for service (.1); file letter requesting extension to file objection to KEIP motion (.2); correspond with K. Roth re same (.1); file notice of adjournment of hearing re witness cooperation motion (.2); correspond with N. Khosravi re same (.1); distribute same for service (.1).
03/29/23	Kelby Roth	1.00	Draft KEIP objection extension letter (.4); correspond with P. Walsh-Loureiro, K&E team re same (.2); prepare same for filing (.3); correspond with D. Latona, P. Walsh-Loureiro re KEIP objection deadlines (.1).
03/30/23	Elizabeth Helen Jones	0.20	Correspond with N. Khosravi re declaration in support of employee expense motion.
03/30/23	Nima Malek Khosravi	0.40	Revise declaration re employee expense motion (.2); correspond with E. Jones and K&E team re same (.2).
03/30/23	Kelby Roth	0.10	Correspond with P. Walsh-Loureiro re KEIP objection extension letter.
03/31/23	Elizabeth Helen Jones	0.40	Telephone conference with B. Allen, K&E team, DOJ re employee expense motion.
03/31/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re employee expense reimbursement motion.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Employee Matters

Invoice Number: 1010156648  
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Nima Malek Khosravi	0.80	Correspond with E. Jones, K&E team re employee expense motion (.5); conference with E. Jones, U.S. Attorney SDNY re same (.3).
03/31/23	Alison Wirtz	0.20	Correspond with P. Loureiro re payment of bonuses under wages order.
<b>Total</b>		<b>156.90</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156541  
Client Matter: 53363-14

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In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 22,555.50

Total legal services rendered

\$ 22,555.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156541

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Patricia Walsh Loureiro	4.40	1,155.00	5,082.00
Robert Orren	0.40	570.00	228.00
Roy Michael Roman	4.80	735.00	3,528.00
Jimmy Ryan	3.80	885.00	3,363.00
Seth Sanders	4.70	885.00	4,159.50
Hannah C. Simson	0.70	1,080.00	756.00
Alison Wirtz	4.20	1,295.00	5,439.00
<b>TOTALS</b>	<b>23.00</b>		<b>\$ 22,555.50</b>



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Executory Contracts and Unexpired Leases

Invoice Number: 1010156541  
 Matter Number: 53363-14

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Seth Sanders	0.20	Correspond with A. Wirtz, opposing counsel re Chainalysis rejection stipulation.
03/06/23	Alison Wirtz	0.10	Correspond with S. Sanders re Chainalysis rejection stipulation.
03/07/23	Jimmy Ryan	0.30	Conference with D. Latona, R. Kwasteniet, Company, and A&M team re rejection of executory contracts (.2); correspond with D. Latona, R. Kwasteniet, Company, and A&M team re same (.1).
03/09/23	Jimmy Ryan	2.20	Correspond with C. Koenig, K&E team, and W&C team re Industrious security deposits and rejection damages (.6); telephone conference with Industrious counsel re same (.2); research re automatic stay violations for breach of executory contracts (.5); draft memorandum re same (.5); correspond with D. Latona re same (.4).
03/09/23	Alison Wirtz	0.20	Correspond with Celsius team and counsel to Circle re Circle stipulation.
03/10/23	Jimmy Ryan	0.70	Correspond with D. Latona, A&M team, and Company re executory contracts (.2); conference with D. Latona, A&M team, and Company re same (.5).
03/11/23	Seth Sanders	1.20	Telephone conference with Chainalysis counsel, A. Wirtz re Chainalysis rejection stipulation (.4); revise stipulation re same (.5); correspond with Company re same (.3).
03/11/23	Alison Wirtz	0.20	Conference and correspond with S. Sanders re Chainalysis rejection stipulation and issues re same.
03/13/23	Jimmy Ryan	0.10	Correspond with D. Latona and A&M team re rejection damages.
03/13/23	Alison Wirtz	0.60	Correspond and conference with Celsius team re Circle stipulation.
03/14/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re rejection damages.
03/14/23	Alison Wirtz	0.50	Correspond with Celsius team and counsel to Circle re revisions to Circle stipulation.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156541

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Robert Orren	0.40	File notice of presentment of stipulation rejecting Circle services agreement (.2); correspond with A. Wirtz and R. Roman re same (.1); distribute same for service (.1).
03/15/23	Roy Michael Roman	2.00	Review and revise materials re pending joint stipulation (1.8); correspond with A. Wirtz re same (.2).
03/15/23	Alison Wirtz	0.90	Correspond with R. Roman, Celsius team re Circle stipulation (.2); review filing version of same (.3); correspond with R. Roman and K&E team re filing of same (.4).
03/20/23	Roy Michael Roman	0.50	Review and revise joint stipulation re Industrious landlord dispute.
03/20/23	Seth Sanders	0.50	Correspond with Company, A. Wirtz re revisions to Chain rejection stipulation.
03/20/23	Alison Wirtz	0.20	Correspond with S. Sanders re Chainalysis stipulation, order, and discussions with counsel.
03/21/23	Roy Michael Roman	1.00	Review and revise stipulation re landlord (.8); correspond with J. Ryan re same (.2).
03/21/23	Seth Sanders	0.20	Correspond with Chainalysis re rejection stipulation.
03/22/23	Seth Sanders	0.60	Revise Chainalysis rejection stipulation (.4); correspond with Company, Chainalysis counsel re same (.2).
03/22/23	Hannah C. Simson	0.70	Conference with D. Albert and Company re confidential party contract dispute strategy.
03/23/23	Seth Sanders	0.30	Revise rejection stipulation (.2); correspond with Company re same (.1).
03/24/23	Roy Michael Roman	0.40	Review and revise landlord stipulation (.2); correspond with D. Latona, J. Ryan re same (.2).
03/24/23	Alison Wirtz	0.20	Correspond with S. Sanders re stipulation.
03/27/23	Roy Michael Roman	0.10	Correspond with D. Latona, J. Ryan re Industrious proofs of claim.
03/27/23	Seth Sanders	1.70	Revise Chainalysis rejection stipulation (.3); telephone conference with Company re same (.4); correspond with Chainalysis counsel, A. Wirtz, and the Company re same (.5); prepare filing version and correspond with C. Koenig, K&E team re filing of same (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156541

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Alison Wirtz	0.50	Review revised Chainalysis stipulation (.2); correspond with S. Sanders re same (.1); review filing version of stipulation (.2).
03/27/23	Alison Wirtz	0.80	Correspond with Chambers re Circle stipulation (.3); correspond with S. Sanders re Chainalysis stipulation and finalization of same (.5).
03/28/23	Roy Michael Roman	0.30	Review and revise joint stipulation re Industrious proofs of claim (.1); correspond with D. Latona, J. Ryan re same (.2).
03/29/23	Patricia Walsh Loureiro	1.80	Review, analyze PPM agreements.
03/29/23	Roy Michael Roman	0.50	Review and revise landlord stipulation (.4); correspond with J. Ryan, A&M re same (.1).
03/29/23	Jimmy Ryan	0.30	Correspond with R. Roman, A&M team, W&C team, and Industrious counsel re rejection damages stipulation.
03/30/23	Patricia Walsh Loureiro	1.50	Review, analyze, summarize PPM agreements (.9); telephone with W&C, C. Koenig, and K&E team re same (.6).
03/31/23	Patricia Walsh Loureiro	1.10	Review, revise summary of PPM agreements (.4); telephone conference with W&C, Company, C. Koenig, and K&E team re PPM agreements (.7).
<b>Total</b>		<b>23.00</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156542  
Client Matter: 53363-15

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**In the Matter of SOFAs and Schedules**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 22,849.00

Total legal services rendered

\$ 22,849.00

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 SOFAs and Schedules

Invoice Number: 1010156542  
 Matter Number: 53363-15

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.70	1,245.00	871.50
Susan D. Golden	0.40	1,475.00	590.00
Elizabeth Helen Jones	0.50	1,155.00	577.50
Seth Sanders	22.80	885.00	20,178.00
Morgan Willis	1.60	395.00	632.00
<b>TOTALS</b>	<b>26.00</b>		<b>\$ 22,849.00</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 SOFAs and Schedules

Invoice Number: 1010156542  
 Matter Number: 53363-15

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Simon Briefel	0.70	Analyze schedules re entities' assets and liabilities (.5); correspond with C. Koenig, K&E team re same (.2).
03/06/23	Seth Sanders	0.30	Correspond with A. Wirtz, K&E team re 2015.3 reports.
03/07/23	Seth Sanders	0.10	Correspond with G. Hensley re bar date issues.
03/14/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M team re intercompany claim.
03/14/23	Seth Sanders	0.20	Correspond with A&M team re SoFAs amendment strategy.
03/15/23	Seth Sanders	1.20	Telephone conference with A&M, D. Latona re schedules and SoFAs amendments (.5); correspond with D. Latona re same (.2); revise schedules and SoFAs global notes (.4); correspond with D. Latona re same (.1).
03/16/23	Susan D. Golden	0.40	Review revised Amended Global Notes reflecting customer ruling and correspond with S. Sanders and D. Latona re same.
03/16/23	Seth Sanders	2.90	Telephone conference with A&M team, A. Wirtz re monthly operating report amendments (.4); correspond with A&M team re same (.2); correspond with D. Latona re Schedules amendment strategy (.3); revise Global Notes for same (.5); correspond with S. Golden, K&E team re same (.4); analyze monthly operating report amendment issues (.4); revise Global Notes re same (.6); correspond with A. Wirtz re same (.1).
03/18/23	Seth Sanders	0.90	Revise monthly operating report Global Notes (.7); correspond with A. Wirtz re same (.2).
03/19/23	Seth Sanders	0.20	Correspond with A&M, A. Wirtz re revisions to monthly operating reports.
03/20/23	Seth Sanders	1.50	Telephone conferences with A. Wirtz, C. Koenig, A&M team re 2015.3 strategy (.5); correspond with same re same (.3); revise 2015.3s and related Global Notes re same (.4); prepare filing versions and correspond with C. Koenig, K&E team re filing of same (.3).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 SOFAs and Schedules

Invoice Number: 1010156542  
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Seth Sanders	5.50	Revise Global Notes and correspond with D. Latona re same (.4); correspond with A&M, A. Wirtz re monthly operating report strategy (.3); correspond with A. Wirtz, K&E team re notice of filing same (.1); revise monthly operating reports (1.2); correspond with A. Wirtz, S. Briefel re same (.3); revise monthly operating Global Notes (.6); correspond with C. Koenig, A. Wirtz re same (.3); correspond with A&M, A. Wirtz re revisions to monthly operating reports (.3); draft notice of amended January monthly operating report exhibits (.4); correspond with A. Wirtz re same (.2); telephone conferences with A&M, A. Wirtz re amended monthly operating reports (.4); prepare filing versions of February monthly operating reports and amended December, January monthly operating reports (.7); correspond with C. Koenig, K&E team re filing of same (.3).
03/22/23	Seth Sanders	1.20	Revise amended SoFAs Global Notes (.9); correspond with D. Latona, W&C team re same (.3).
03/23/23	Seth Sanders	1.50	Correspond with W&C, D. Latona, and K&E team re revised Global Notes (.3); correspond with A&M, W&C, D. Latona re finalized revised schedules (.4); revise Global Notes for W&C comments (.6); correspond with D. Latona re same (.2).
03/24/23	Seth Sanders	6.10	Telephone conferences with Company, D. Latona re Schedules amendments (.5); correspond with A&M team, A. Wirtz, and K&E team re same (.6); revise amended SoFAs Global Notes (.6); correspond with D. Latona, W&C re same and Schedule F amendments (.4); correspond with D. Latona, C. Koenig re W&C revisions to Global Notes (.3); revise amended bar date notice (.4); correspond with R. Roman re same (.1); correspond with W&C team re finalized SoFAs amendments (.2); draft notices of filing same for each debtor (2.2); prepare compiling versions re same (.6); correspond with C. Koenig, D. Latona re filing of same (.2).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 SOFAs and Schedules

Invoice Number: 1010156542  
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Morgan Willis	1.60	File Amended Schedules, SoFAs, and Global Notes.
03/27/23	Seth Sanders	1.20	Telephone conference with the Company, A&M re potential future Schedule amendments (.7); correspond with D. Latona, K&E team re same (.3); correspond with A&M, J. Mudd re new bar date (.2).
<b>Total</b>		<b>26.00</b>	



KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156547**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 101,606.00

Total legal services rendered

\$ 101,606.00

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010156547  
 Matter Number: 53363-16

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	0.20	1,675.00	335.00
Joseph A. D'Antonio	0.60	985.00	591.00
Amila Golic	4.60	885.00	4,071.00
Gabriela Zamfir Hensley	0.90	1,245.00	1,120.50
Elizabeth Helen Jones	3.20	1,155.00	3,696.00
Chris Koenig	15.40	1,425.00	21,945.00
Ross M. Kwasteniet, P.C.	14.70	2,045.00	30,061.50
Dan Latona	4.20	1,375.00	5,775.00
Patricia Walsh Loureiro	1.60	1,155.00	1,848.00
Nima Malek Khosravi	1.60	735.00	1,176.00
T.J. McCarrick	1.20	1,265.00	1,518.00
Caitlin McGrail	0.40	735.00	294.00
Joel McKnight Mudd	0.80	885.00	708.00
Patrick J. Nash Jr., P.C.	3.70	2,045.00	7,566.50
Robert Orren	5.30	570.00	3,021.00
Joshua Raphael	0.80	735.00	588.00
Roy Michael Roman	14.00	735.00	10,290.00
Jimmy Ryan	1.30	885.00	1,150.50
Luke Spangler	1.50	325.00	487.50
Lindsay Wasserman	0.50	995.00	497.50
Morgan Willis	1.50	395.00	592.50
Alison Wirtz	3.30	1,295.00	4,273.50
<b>TOTALS</b>	<b>81.30</b>		<b>\$ 101,606.00</b>

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010156547  
Matter Number: 53363-16

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Amila Golic	1.10	Revise agenda for March 8 hearing (1.0); correspond with R. Roman re same (.1).
03/02/23	Roy Michael Roman	2.00	Review and revise agenda for March 8 hearing (1.9); correspond with A. Golic re same (.1).
03/03/23	Joel McKnight Mudd	0.20	Correspond with Company and advisors re upcoming omnibus hearing.
03/03/23	Patrick J. Nash Jr., P.C.	0.40	Assist R. Kwasteniet and K&E team preparing for March 8 hearing.
03/05/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze materials for March 8 hearing.
03/06/23	Chris Koenig	0.50	Review and revise slides for omnibus hearing.
03/06/23	Roy Michael Roman	0.80	Review and revise agenda for March 8 omnibus hearing (.7); correspond with A. Wirtz re same (.1).
03/06/23	Jimmy Ryan	1.30	Draft notice of adjournment re sale of whole company (.5); correspond with D. Latona, C. Koenig, and W&C team re same (.8).
03/07/23	Chris Koenig	6.00	Review and revise slides for omnibus hearing (.8); review materials for hearing (3.4); prepare talking points re hearing (1.8).
03/07/23	Ross M. Kwasteniet, P.C.	1.70	Review and revise presentation for omnibus hearing.
03/07/23	Nima Malek Khosravi	1.60	Revise script re ongoing activities update (1.1); revise notice of presentation (.5).
03/07/23	Caitlin McGrail	0.40	Prepare hearing presentation materials (.2); correspond with C. Koenig, A. Wirtz, J. Ryan and K&E team re same (.2).
03/07/23	Patrick J. Nash Jr., P.C.	0.50	Assist in preparing R. Kwasteniet and K&E for March 8 hearing.
03/07/23	Robert Orren	0.70	Correspond with M. Willis, T. Zomo and L. Spangler re preparation for March 8 hearing.
03/07/23	Joshua Raphael	0.80	Prepare business update for March 8 hearing (.2); review, revise same (.5); correspond with C. Koenig, E. Jones, N. Khosravi re same (.1).
03/07/23	Roy Michael Roman	0.90	Review and revise amended agenda for upcoming hearing (.7); correspond with C. Koenig, A. Wirtz re same (.2).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010156547  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Luke Spangler	0.50	Compile documents and create binder for March 8 hearing.
03/08/23	Gabriela Zamfir Hensley	0.70	Attend hearing re plan exclusivity (partial).
03/08/23	Elizabeth Helen Jones	1.10	Attend hearing and participate by presenting slides for business update.
03/08/23	Chris Koenig	3.80	Prepare for hearing (2.7); attend hearing (1.1).
03/08/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for omnibus hearing (1.5); participate in omnibus hearing (1.1).
03/08/23	Dan Latona	1.20	Attend omnibus hearing.
03/08/23	Patricia Walsh Loureiro	1.20	Participate in hearing.
03/08/23	Robert Orren	0.30	Correspond with T. Zomo and M. Willis re distribution of hearing materials for Judge Glenn.
03/08/23	Luke Spangler	1.00	Print, compile, and deliver binders to presentation room for March 8 hearing.
03/08/23	Alison Wirtz	1.30	Telephonically attend hearing.
03/10/23	Robert Orren	0.10	Correspond with T. Zomo re distribution of March 8 hearing transcript.
03/12/23	Roy Michael Roman	0.20	Draft and revise agenda for March 21 hearing.
03/14/23	Judson Brown, P.C.	0.20	Correspond with D. Latona, K&E team re bid protections hearing.
03/14/23	Robert Orren	0.30	Correspond with L. Spangler and T. Zomo re March 21 hearing preparation.
03/14/23	Roy Michael Roman	0.90	Review and revise agenda for March 21 hearing.
03/15/23	Joseph A. D'Antonio	0.10	Attend virtual Stone litigation hearing.
03/15/23	Amila Golic	1.70	Attend status conference re Stone adversary proceeding (.5); revise notes re same and send to E. Jones, K&E team (.4); correspond with J. Mudd re same (.1); review and comment on draft agenda for March 21 hearing (.7).
03/15/23	Roy Michael Roman	0.70	Review and revise agenda for March 21 hearing (.6); correspond with A. Golic re same (.1).
03/16/23	Joel McKnight Mudd	0.20	Correspond with Company and advisors re upcoming hearing logistics.
03/16/23	Roy Michael Roman	0.30	Review and revise agenda for March 21 hearing (.1); correspond with A. Wirtz, A. Golic re same (.2).
03/17/23	Robert Orren	0.20	Correspond with T. Zomo and R. Roman re March 21 hearing and agenda for same.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010156547  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Roy Michael Roman	1.70	Review and revise agenda re March 21 hearing (1.4); correspond with A. Wirtz, A. Golic, K&E team re same (.3).
03/18/23	Joseph A. D'Antonio	0.50	Review and analyze documents re preparation for bid protections hearing.
03/20/23	Amila Golic	0.60	Review and comment on revised agenda (.4); correspond with A. Wirtz, R.M. Roman re same (.2).
03/20/23	Dan Latona	0.20	Comment on adjournment notice.
03/20/23	Joel McKnight Mudd	0.10	Correspond with C. Koenig, K&E team re hearing registrations.
03/20/23	Robert Orren	0.40	Correspond with T. Zomo and M. Willis re March 21 hearing preparation.
03/20/23	Roy Michael Roman	2.50	Review and revise amended agenda for March 21 hearing (2.0); correspond with C. Koenig, A. Wirtz, A. Golic re same (.4); draft and revise agenda for March 23 hearing (.1).
03/21/23	Amila Golic	0.30	Review and comment on agenda for March 23 hearing.
03/21/23	Gabriela Zamfir Hensley	0.20	Attend hearing re claims objections (partial).
03/21/23	Elizabeth Helen Jones	2.10	Prepare for hearing on omnibus claims objection (1.1); attend and participate in hearing re omnibus claims objection and custody settlement (1.0).
03/21/23	Ross M. Kwasteniet, P.C.	3.60	Prepare for omnibus hearing (2.7); participate in omnibus hearing (.9).
03/21/23	Dan Latona	1.00	Attend omnibus hearing.
03/21/23	Patricia Walsh Loureiro	0.40	Participate in hearing (partial).
03/21/23	Robert Orren	2.50	Correspond with T. Zomo and M. Willis re preparation for March 21, 23 and 30 hearings (.5); prepare for filing of March 23 hearing agenda (.5); correspond with R. Roman re same (.1); file same (.2); distribute same for service (.2); prepare hearing materials for submission to Judge Glenn (1.0).
03/21/23	Roy Michael Roman	0.80	Review agenda re March 23 hearing (.6); correspond with C. Koenig, A. Wirtz, A. Golic re same (.2).
03/21/23	Morgan Willis	1.50	Prepare for hearing.
03/22/23	Amila Golic	0.30	Review and revise amended agenda for March 23 hearing.
03/22/23	Ross M. Kwasteniet, P.C.	1.80	Prepare for hearing on bid protections.

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010156547  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Robert Orren	0.40	Correspond with M. Willis and T. Zomo re March 23 hearing preparation.
03/22/23	Roy Michael Roman	1.30	Review and revise amended agenda (1.0); correspond with C. Koenig, D. Latona, A. Wirtz, A. Golic re same (.3).
03/23/23	Chris Koenig	5.10	Prepare for bid protections hearing (3.3); attend hearing (1.8).
03/23/23	Ross M. Kwasteniet, P.C.	4.40	Prepare for bid procedures hearing (2.6); participate in bid procedures hearing (1.8).
03/23/23	Dan Latona	1.80	Attend hearing re bid protections.
03/23/23	T.J. McCarrick	1.20	Attend hearing, conduct direct examination of M. Puntus re bid protection procedures.
03/23/23	Patrick J. Nash Jr., P.C.	2.80	Participate in court hearing re bid protections (1.8); telephone conference with M. Puntus re hearing (.3); telephone conference with A. Carr re hearing (.2); telephone conference with R. Kwasteniet re hearing and next steps (.3); correspond with J. New re hearing and next steps (.2).
03/23/23	Robert Orren	0.20	Correspond with T. Zomo re March 21 hearing transcript.
03/23/23	Lindsay Wasserman	0.50	Telephonically attend hearing.
03/23/23	Alison Wirtz	2.00	Attend hearing (1.6); correspond with C Street team re post-hearing communications to employees (.4).
03/24/23	Robert Orren	0.10	Correspond with T. Zomo re March 30 hearing.
03/26/23	Amila Golic	0.30	Review and comment on agenda for March 30 hearing.
03/26/23	Roy Michael Roman	0.30	Review and revise agenda for March 30 hearing (.1); correspond with A. Golic re same (.2).
03/27/23	Amila Golic	0.30	Review and comment on revised agenda for March 30 hearing.
03/27/23	Robert Orren	0.10	Correspond with T. Zomo re March 23 hearing.
03/27/23	Roy Michael Roman	0.80	Review and revise agenda for March 30 hearing (.6); correspond with A. Golic re same (.2).
03/28/23	Roy Michael Roman	0.80	Review and revise agenda re March 30 hearing (.7); correspond with C. Koenig, A. Wirtz, E. Jones, A. Golic re same (.1).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010156547  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Joel McKnight Mudd	0.30	Review, analyze docket re fee applications for April 18 hearing.
<b>Total</b>		<b>81.30</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010156548**  
**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 40,974.50

Total legal services rendered

\$ 40,974.50



Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Insurance and Surety Matters

Invoice Number: 1010156548  
Matter Number: 53363-17

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	0.80	1,675.00	1,340.00
Leah A. Hamlin	1.40	1,135.00	1,589.00
Elizabeth Helen Jones	3.80	1,155.00	4,389.00
Chris Koenig	0.80	1,425.00	1,140.00
Ross M. Kwasteniet, P.C.	8.70	2,045.00	17,791.50
William T. Pruitt	9.50	1,550.00	14,725.00
<b>TOTALS</b>	<b>25.00</b>		<b>\$ 40,974.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Insurance and Surety Matters

Invoice Number: 1010156548  
 Matter Number: 53363-17

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Elizabeth Helen Jones	0.70	Telephone conference with Company, K&E team, R. Kwasteniet re insurance matters (.5); correspond with R. Kwasteniet, K&E team re insurance research (.2).
03/01/23	William T. Pruitt	0.70	Review, analyze D&O insurance and claim notice issues (.2); telephone conference with Company re same (.4); review, analyze same re clawback rights (.1).
03/02/23	Judson Brown, P.C.	0.80	Review and analyze materials re potential insurance issues (.6); review and draft correspondence with K&E team, R. Kwasteniet re potential insurance issues (.2).
03/02/23	Leah A. Hamlin	0.40	Review and analyze research re D&O insurance settlements (.2); telephone conference with J. Brown re strategy for insurance claims (.2).
03/02/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze correspondence re D&O insurance claims and issues.
03/02/23	William T. Pruitt	0.90	Analyze D&O insurance status and next steps (.2); telephone conference with pool counsel re same (.5); analyze executive request for insurer contact information and provide same to B. Allen (.2).
03/03/23	Leah A. Hamlin	0.80	Telephone conference with R. Kwasteniet and J. Brown re settlement structure for D&O insurance claims.
03/03/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re insurance matters (.7); telephone conference with R. Kwasteniet, counsel to employees re insurance matters (.5).
03/03/23	Ross M. Kwasteniet, P.C.	3.20	Analyze issues re D&O insurance and correspondence with carriers (2.1); telephone conference with W. Pruitt, J. Brown, and K&E team re same (.7); follow-up analysis re same (.4).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Insurance and Surety Matters

Invoice Number: 1010156548  
 Matter Number: 53363-17

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	William T. Pruitt	2.00	Prepare draft note to executive counsel to clarify the record on insurance issues (.6); circulate same to R. Kwasteniet, K&E team (.1); telephone conference with R. Kwasteniet, K&E team re D&O insurance issues (.5); further analysis re former employee insurance notice and telephone conference with counsel re same (.5); review, analyze executive indemnity demands and correspond with M. Slade re same (.3).
03/04/23	Ross M. Kwasteniet, P.C.	1.20	Review and analyze recent correspondence re insurance coverage determinations.
03/05/23	Ross M. Kwasteniet, P.C.	0.70	Analyze correspondence re D&O coverage determinations.
03/05/23	William T. Pruitt	0.50	Further analysis re D&O insurance and notice issues (.4); correspond with Company re notice of claims (.1).
03/06/23	Elizabeth Helen Jones	0.40	Correspond with W. Pruitt, R. Kwasteniet re insurance matters.
03/06/23	William T. Pruitt	2.10	Analyze D&O notice issues (.3); correspond with Company and employee counsel re same (.2); correspond with R. Kwasteniet and E. Jones re non-disclosure agreement authority issue and analysis re same (.2); further analysis and continue to draft correspondence correcting record on D&O insurance issues (.7); correspond with E. Jones, K&E team re same (.3); correspond with Company re same (.3); correspond with counsel to former employee re same (.1).
03/07/23	William T. Pruitt	0.40	Review, analyze executive correspondence to D&O insurer (.2); correspond with R. Kwasteniet, K&E team re same (.2).
03/09/23	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re claims against D&O coverage and impact of unpaid counsel fees on pending investigations.
03/12/23	William T. Pruitt	0.30	Analyze director and officer indemnity and insurance issues (.2); correspond with B. Allen re same (.1).
03/14/23	Leah A. Hamlin	0.20	Review and analyze correspondence re D&O coverage determinations.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Insurance and Surety Matters

Invoice Number: 1010156548  
 Matter Number: 53363-17

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	William T. Pruitt	0.50	Analyze primary insurer's request for full set of policies and correspond with broker and E. Jones, K&E team re same (.2); review, analyze executive request for subpoenas and requests for testimony (.2); correspond with E. Jones, K&E team re same (.1).
03/15/23	Elizabeth Helen Jones	0.20	Correspond with W. Pruitt, K&E team re insurance matters.
03/15/23	William T. Pruitt	0.40	Analyze primary carrier request for Side-A policies (.3); correspond with E. Jones, K&E team, and Company re same (.1).
03/16/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team, counsel to former officers re D&O insurance matters.
03/16/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, counsel for former officers re D&O coverage.
03/16/23	William T. Pruitt	0.70	Telephone conference with R. Kwasteniet, K&E team and former officer counsel re same.
03/17/23	Elizabeth Helen Jones	0.40	Telephone conference with Company re insurance matters.
03/29/23	Elizabeth Helen Jones	0.20	Correspond with counsel to former directors re D&O insurance matters.
03/31/23	William T. Pruitt	1.00	Analyze insurance and indemnification issues in plan and correspond with C. Koenig re same (.3); review and analyze insurance provisions of plan documentation (.3); correspond and telephone conferences with G. Hensley re same (.4).
<b>Total</b>		<b>25.00</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156585  
Client Matter: 53363-18

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 1,406,178.50

Total legal services rendered

\$ 1,406,178.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156585

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	1.50	1,605.00	2,407.50
Judson Brown, P.C.	0.30	1,675.00	502.50
Steven M. Cantor	12.50	1,455.00	18,187.50
Joseph A. D'Antonio	2.20	985.00	2,167.00
Bryan D. Flannery	3.50	1,545.00	5,407.50
Amila Golic	71.80	885.00	63,543.00
Leah A. Hamlin	2.10	1,135.00	2,383.50
Gabriela Zamfir Hensley	105.20	1,245.00	130,974.00
Elizabeth Helen Jones	38.90	1,155.00	44,929.50
Heather Jones	3.70	995.00	3,681.50
Meena Kandallu	5.50	775.00	4,262.50
Chris Koenig	117.30	1,425.00	167,152.50
Ross M. Kwasteniet, P.C.	103.90	2,045.00	212,475.50
Dan Latona	52.10	1,375.00	71,637.50
Patricia Walsh Loureiro	27.90	1,155.00	32,224.50
Rebecca J. Marston	1.50	995.00	1,492.50
Caitlin McGrail	28.50	735.00	20,947.50
Joel McKnight Mudd	0.50	885.00	442.50
Patrick J. Nash Jr., P.C.	11.70	2,045.00	23,926.50
Jeffery S. Norman, P.C.	32.70	1,995.00	65,236.50
Robert Orren	0.80	570.00	456.00
John Poulos	0.30	1,155.00	346.50
Noah Qiao	0.30	1,455.00	436.50
Joshua Raphael	76.60	735.00	56,301.00
Gabrielle Christine Reardon	75.00	735.00	55,125.00
John Reinert	1.30	1,545.00	2,008.50
Roy Michael Roman	31.20	735.00	22,932.00
Jimmy Ryan	69.30	885.00	61,330.50
Seth Sanders	29.20	885.00	25,842.00
Joanna Schlingbaum	5.30	1,375.00	7,287.50
Anthony Vincenzo Sexton, P.C.	9.50	1,680.00	15,960.00
D. Ryan Slaugh	3.80	1,155.00	4,389.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156585

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Luke Spangler	1.50	325.00	487.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
William Thompson	91.30	995.00	90,843.50
Steve Toth	14.50	1,615.00	23,417.50
Kyle Nolan Trevett	46.30	885.00	40,975.50
Matthew D. Turner	19.40	1,405.00	27,257.00
Lindsay Wasserman	0.90	995.00	895.50
Joshua Westerholm, P.C.	5.30	1,895.00	10,043.50
Morgan Willis	0.30	395.00	118.50
Alison Wirtz	41.80	1,295.00	54,131.00
Alex Xuan	42.60	735.00	31,311.00
Tanzila Zomo	0.30	325.00	97.50
<b>TOTALS</b>	<b>1,190.20</b>		<b>\$ 1,406,178.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1010156585  
 Matter Number: 53363-18

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Amila Golic	2.90	Revise disclosure statement.
03/01/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence re competing plan sponsor proposal.
03/01/23	Chris Koenig	1.30	Review and analyze exclusivity objections (.8); correspond with A. Wirtz and K&E team re same (.5).
03/01/23	Ross M. Kwasteniet, P.C.	3.90	Analyze status of unwrapping Bitcoin (.5); analyze social media reactions to latest NovaWulf term sheet (2.1); analyze open issues re plan and next steps (1.3).
03/01/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, J. Norman, C. Koenig, Company, NovaWulf re custody solutions (.6); telephone conference with R. Kwasteniet, J. Norman, Centerview team, Committee re borrow proposal (.6).
03/01/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze confidential bidder plan sponsor term sheet (.4); follow up re confidential bidder term sheet (.8).
03/01/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Company re custody (.5); Telephone conference with Centerview, Perella Weinberg and White & Case re borrower negotiations (.5).
03/01/23	Robert Orren	0.10	Correspond with L. Spangler and T. Zomo re drafting of exclusivity reply.
03/01/23	John Poulos	0.30	Analyze plan sponsor agreement.
03/01/23	Joshua Raphael	0.70	Revise declaration and correspond with CWP, A. Golic, K&E team re same (.5); revise disclosure statement sections (.1); correspond A. Golic re same (.1).
03/01/23	Gabrielle Christine Reardon	4.80	Review and revise plan based on filed plan term sheet (3.0); correspond with M. Gallo, P. Loureiro, C. Koenig re plan sponsor (.4); draft dossier re same (1.4).
03/01/23	Jimmy Ryan	0.20	Correspond with A. Wirtz, K&E team re response to objections to second exclusivity extension motion.
03/01/23	Seth Sanders	0.70	Revise plan (.5); correspond with G. Reardon re same (.2).
03/01/23	Luke Spangler	1.00	Draft exclusivity extension objection reply.
03/01/23	Josh Sussberg, P.C.	0.10	Correspond with P. Nash re plan status.



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03/01/23	William Thompson	0.40	Correspond with C. Koenig and K&E team re plan sponsor agreement (.2); correspond with S. Sanders and G. Reardon re plan edits (.2).
03/01/23	Alison Wirtz	2.20	Conference with D. Latona, K&E team, Centerview, PWP and W&C re loan proposal (.8); correspond with D. Latona and various parties re loan proposal meeting (.2); review, analyze objections to exclusivity (.8); correspond with C Street and special committee re execution of PSA (.4).
03/01/23	Tanzila Zomo	0.30	File declaration in support of bid protections.
03/02/23	Amila Golic	1.30	Revise disclosure statement.
03/02/23	Gabriela Zamfir Hensley	0.90	Review, analyze pleadings re exclusivity, plan matters (.4); correspond with A. Sexton, K&E team re NewCo structure chart (.2); correspond with W&C, Paul, Weiss re same (.2); analyze issues re plan (.1).
03/02/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement.
03/02/23	Chris Koenig	1.60	Telephone conference with withhold ad hoc group counsel, E. Jones, Centerview re plan issues (.5); review and revise exclusivity reply (1.1).
03/02/23	Ross M. Kwasteniet, P.C.	4.90	Analyze issues re loan settlement and alternatives (2.3); analyze issues re preference actions and alternatives (1.6); analyze issues re holdbacks and claims objections (.7); review and analyze draft structure chart (.3).
03/02/23	Dan Latona	1.60	Telephone conference with R. Kwasteniet, J. Norman, Committee, ad hoc borrow group re loan term sheet (1.2); telephone conference with W&C re same (.2); telephone conference with C. Koenig, Company re term sheet (.2).
03/02/23	Rebecca J. Marston	1.40	Monitor social media re plan discussion (1.0); conference with G. Reardon, K&E team re same (.4).
03/02/23	Caitlin McGrail	4.60	Review exclusivity objections (.5); draft exclusivity supplemental reply (4.1).
03/02/23	Joel McKnight Mudd	0.50	Conference with C. Koenig, K&E team re plan discussion and presentation.
03/02/23	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Withhold Account Ad Hoc Group objection to exclusivity extension.

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03/02/23	Patrick J. Nash Jr., P.C.	0.90	Review and analyze D. Frishberg objection to exclusivity extension (.2); review and analyze I. Hermann motion to strike (.2); review and analyze ad hoc loan group objection to exclusivity extension (.1); review and analyze Committee statement in support of exclusivity extension (.3); review and analyze S. Cecaers statement in support of CEL token (.1).
03/02/23	Jeffery S. Norman, P.C.	4.10	Prepare for telephone conference with K&E team re negotiations on plan terms re loans and collateral (.8); conference with McCarter, Perella Weinberg and White & Case re loan proposal (1.3); prepare for conference with Company and NovaWulf re custody return (.4); participate in same (.3); prepare for telephone conference with Company and NovaWulf re NewCo flow of funds (.3); telephone conference with Company, NovaWulf re same (.8); telephone conference with NovaWulf re plan provisions for crypto distribution (.2).
03/02/23	Joshua Raphael	0.20	Draft regulator inquiry summary.
03/02/23	Gabrielle Christine Reardon	0.30	Review and revise plan.
03/02/23	Jimmy Ryan	6.50	Draft letter in response to confidential counterparty complaint about plan term sheet (4.9); correspond with D. Latona, K&E team, and Centerview team re same (.9); telephone conference with S. Briefel re same (.1); correspond with A. Wirtz, K&E team re reply to objections to second exclusivity extension motion (.4); review, revise same (.2).
03/02/23	William Thompson	4.70	Review, revise plan of reorganization (2.9); review, analyze precedent re same (1.7); correspond with G. Hensley re same (.1).
03/02/23	Kyle Nolan Trevett	0.80	Review, analyze Voyager plan confirmation objections (.4); draft, revise chart re same (.4).
03/02/23	Alison Wirtz	1.20	Conference with ad hoc group of borrowers and advisors re settlement and next steps.
03/02/23	Alison Wirtz	2.30	Correspond with S. Briefel and K&E team re assets (.3); correspond with J. Ryan and C. McGrail re exclusivity reply (.6); review and analyze objections to exclusivity (1.4).
03/03/23	Amila Golic	2.00	Revise disclosure statement.

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03/03/23	Amila Golic	0.20	Correspond with E. Jones, K&E team re next steps re disclosure statement.
03/03/23	Gabriela Zamfir Hensley	0.80	Conference with borrow ad hoc group, R. Kwasteniet, K&E team, Centerview, UCC advisors re borrow treatment (.2); revise notice re corrected plan sponsor agreement (.3); analyze filings re plan feedback (.2); correspond with C. Koenig, K&E team re plan, transaction status (.1).
03/03/23	Chris Koenig	2.30	Review and revise exclusivity reply (1.8); correspond with A. Wirtz re same (.5).
03/03/23	Ross M. Kwasteniet, P.C.	4.90	Analyze issues re loan book and alternative treatments (2.6); draft correspondence to confidential bidder (1.2); analyze issues re clawbacks (1.1).
03/03/23	Dan Latona	0.40	Analyze, comment on cooperation agreement.
03/03/23	Caitlin McGrail	1.20	Review, revise exclusivity (1.0); correspond with C. Koenig and K&E team re same (.2).
03/03/23	Jeffery S. Norman, P.C.	1.00	Prepare for telephone conference with Figure, NovaWulf, Perella Weinberg and White & Case re flow of funds (.3); telephone conference with Figure, NovaWulf, Perella Weinberg and White & Case re same (.7).
03/03/23	Joshua Raphael	0.30	Revise, update regulator inquiry summary.
03/03/23	Gabrielle Christine Reardon	1.00	Revise plan.
03/03/23	Jimmy Ryan	4.20	Review, revise, comment on reply to objection to second motion to extend exclusivity (.6); review, revise letter in response to confidential counterparty complaint re chapter 11 plan (2.9); correspond with D. Latona, K&E team re same (.7).
03/03/23	Seth Sanders	1.70	Draft notice of corrected PSA (.7); correspond with G. Hensley re same (.2); revise same (.8).
03/03/23	William Thompson	2.50	Revise plan of reorganization (1.8); research precedent re same (.6); correspond with G. Reardon re same (.1).
03/03/23	Alison Wirtz	4.70	Review and comment on exclusivity reply (3.6); review, analyze cited materials re same (.9); correspond with J. Ryan and C. McGrail re same (.2).
03/04/23	Chris Koenig	2.30	Review and revise exclusivity reply (1.8); correspond with A. Wirtz re same (.5).

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03/04/23	Dan Latona	0.50	Analyze, comment on exclusivity reply.
03/04/23	Jimmy Ryan	1.90	Correspond with R. Kwasteniet, K&E team, Centerview team re letter in response to confidential counterparty's plan re chapter 11 plan term sheet (.5); review, revise same (1.4).
03/04/23	Alison Wirtz	1.70	Review and comment on exclusivity reply (.5); correspond with C. McGrail re same (.1); review and revise reply (.4); correspond with C. McGrail re same (.3); correspond with Special Committee re status of objections (.4).
03/05/23	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues re NovaWulf transaction.
03/05/23	Jimmy Ryan	1.30	Correspond with R. Kwasteniet, K&E team, Company, and Special Committee and Centerview team re response letter to confidential counterparty's complaint re plan term sheet (.3); review, revise same (1.0).
03/05/23	Alison Wirtz	1.40	Correspond with Paul Weiss, W&C and C. McGrail and K&E team re revisions to exclusivity reply (.2); correspond with Special Committee re same (.2); review and comment on exclusivity reply (1.0).
03/06/23	Joseph A. D'Antonio	0.80	Draft common interest agreement with NovaWulf.
03/06/23	Gabriela Zamfir Hensley	1.10	Analyze deal negotiations (.4); revise management term sheet (.3); revise notice re corrected management term sheet (.3); revise NewCo structure chart (.1).
03/06/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, Stout re disclosure statement matters.
03/06/23	Chris Koenig	1.10	Telephone conference with borrower ad hoc group re plan issues (.6); review and analyze issues re same (.5).
03/06/23	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with ad hoc loan group re negotiations (.4); telephone conference with borrow ad hoc group re same (.5).
03/06/23	Ross M. Kwasteniet, P.C.	2.60	Analyze regulatory issues re NovaWulf plan (1.6); analyze issues re loan program and CEL token (1.0).

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03/06/23	Dan Latona	4.50	Telephone conference with J. Norman, Company re borrow settlement (.8); telephone conference with R. Kwasteniet, Centerview team, ad hoc borrow group re same (.7); telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee, counterparty re potential plan structure (2.5); analyze state-regulator diligence re NewCo and correspond with R. Kwasteniet, C. Koenig, K&E team, Centerview team, A&M team re same (.5).
03/06/23	Caitlin McGrail	2.00	Research correspondence for service of exclusivity reply (.6); correspond with C. Koenig, K&E team, Company, W&C, PW, Stretto re revised reply (.5); review, revise reply (.9).
03/06/23	Jeffery S. Norman, P.C.	3.30	Conference with Company re loans objection (.5); attend part of conference with confidential bidder re bidder presentation (.7); correspond with D. Latona and C. Koenig re potential for return of CEL token under plan (.4); correspond with G. Hensley and others re possible application of section 1145 to certain tokens (.3); correspond with NovaWulf re Form 10 filing timing issues (.2); prepare draft for Loan Term Sheet of restrictions for NewCo on Investment Policy for ETH (.8); prepare and send correspondence to NovaWulf team re proposal on loan subsidiary structure (.4).
03/06/23	Noah Qiao	0.30	Correspond with J. Westerholm re crypto term loan arrangement.
03/06/23	Jimmy Ryan	3.00	Correspond with R. Kwasteniet, K&E team, special committee, and Centerview team re response letter to confidential counterparty's complaint re plan term sheet (.8); review, revise same (1.4); correspond with A. Wirtz, K&E team re response to objections to second motion to extend exclusivity (.8).
03/06/23	Seth Sanders	0.80	Revise PSA for interim revisions (.6); correspond with W&C, PW, G. Hensley, and K&E team re same (.2).
03/06/23	Joshua Westerholm, P.C.	2.20	Conference with industry contacts re potential issues (1.3); review and analyze CFTC and SEC statements (.9).

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03/06/23	Alison Wirtz	2.00	Conference with borrow ad hoc group re plan issues (.5); correspond with D. Latona and A&M team re data request re same (.2); correspond with C. Koenig and K&E team re exclusivity reply (.7); review and revise reply re same (.3); review proposed filing version (.3).
03/07/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, A&M re Lido ETH trust (.2); correspond with R. Roman re plan checklist (.2); review, revise plan checklist (.9).
03/07/23	Elizabeth Helen Jones	1.60	Telephone conference with Company re next steps for chapter 11 case and plan matters.
03/07/23	Chris Koenig	2.90	Telephone conference with Company re key plan issues and next steps (1.0); review and analyze plan issues (1.4); correspond with G. Hensley and K&E team re same (.5).
03/07/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze open issues and next steps with NovaWulf plan and orderly wind down plan.
03/07/23	Dan Latona	0.90	Analyze term sheet re borrow settlement.
03/07/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze status of potential competing plan proposal.
03/07/23	Jeffery S. Norman, P.C.	6.10	Conference with Anchorage, Figure, and NovaWulf re flow of funds and transaction structuring (.8); participate in NewCo workshop with Company (2.4); review, analyze term sheet and loan settlement in preparation for conference with NovaWulf and Paul Weiss (.4); telephone conference with NovaWulf and Paul Weiss re term sheet and loan settlement (.9); telephone conference with J. Westerholm re loan term sheet and CFTC issues analysis (.5); review and revise confidential party hosting agreement (.4); conference with Company re revisions to Schedule A of hosting agreement with confidential party (.7).
03/07/23	Gabrielle Christine Reardon	1.20	Review and analyze issues re plan sponsors.
03/07/23	Roy Michael Roman	2.20	Draft and revise pending document analysis (2.1); correspond with E. Jones, G. Hensley re same (.1).
03/07/23	Jimmy Ryan	0.60	Draft ballots (.3); correspond with P. Loureiro, K&E team re same (.3).

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03/07/23	Luke Spangler	0.50	Research and compile precedent re ballots.
03/07/23	Joshua Westerholm, P.C.	2.60	Conferences with industry contacts (1.8); review, analyze CFTC and SEC statements (.8).
03/07/23	Alison Wirtz	0.40	Correspond with C. Koenig and D. Latona re loan issues and related research (.2); correspond with J. Ryan and C. McGrail re exclusivity reply and talking points (.2).
03/08/23	Steven M. Cantor	0.70	Telephone conference with confidential party.
03/08/23	Gabriela Zamfir Hensley	8.30	Revise plan definitions (4.7); analyze materials re same (.5); revise plan (3.1).
03/08/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement matters (.9); correspond with A. Sexton, K&E team re Lido ETH trust matters (.2).
03/08/23	Meena Kandallu	1.20	Telephone conference with Confidential Party, W&C, K&E team re retail loans (.8); review, analyze correspondence re same (.1); telephone conference with A&M, Centerview with A&M, Centerview, E. Jones, K&E team re disclosure statement (.3).
03/08/23	Chris Koenig	3.40	Telephone conference with plan sponsor, Committee, D. Latona, K&E team re loan issues re plan (1.0); review and analyze issues re plan and disclosure statement (1.6); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement issues (.8).
03/08/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze issues re wind down plan.
03/08/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Committee, NovaWulf re borrow term sheet.
03/08/23	Patricia Walsh Loureiro	1.60	Telephone conference with K. Trevett and J. Ryan re disclosure statement motion and exhibits (.5); research re same (1.1).
03/08/23	Caitlin McGrail	1.40	Conference with E. Jones and K&E team, Centerview, A&M team re disclosure statement (.9); draft conference minutes re same (.4); research re feasibility (.1).

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03/08/23	Caitlin McGrail	0.50	Review, revise communications materials re hearing (.2); prepare revised exclusivity order for Chambers (.1); draft notice of oral ruling re same (.1); correspond with C. Koenig, A. Wirtz, J. Ryan, and K&E team re same (.1).
03/08/23	Jeffery S. Norman, P.C.	1.30	Conference with N. Akhnoukh and others re MST structure and issues (.5); conference with NovaWulf re retail loan term sheet and open issues (.8).
03/08/23	Joshua Raphael	0.50	Draft, revise regulator inquiry summary.
03/08/23	Gabrielle Christine Reardon	5.70	Review and revise plan (4.5); review and revise issues list re same (1.2).
03/08/23	John Reinert	1.30	Conference re investment Company status matters and liquidating trust guidance with N. Sabki (.4); draft summary re same (.9).
03/08/23	Roy Michael Roman	2.10	Review and revise disclosure statement narratives (1.0); telephone conference with C. Koenig, E. Jones, K&E team, Centerview, and A&M re pending disclosure statement matters (1.0); correspond with E. Jones, C. McGrail re same (.1).
03/08/23	Jimmy Ryan	0.60	Correspond with P. Loureiro, K&E team re disclosure statement scheduling motion and related exhibits (.3); conference with P. Loureiro, K&E team re same (.3).
03/08/23	Seth Sanders	0.30	Correspond with G. Hensley re revisions to PSA.
03/08/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with E. Jones, K&E team re disclosure statement.
03/08/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with D. Latona, K&E team, Centerview re loan structuring.
03/08/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze materials re same.
03/08/23	William Thompson	4.80	Review, revise plan of reorganization (2.6); review, analyze precedent re same (.9); correspond with G. Hensley re same (.3); correspond with G. Reardon and S. Sanders re same (.7); review, revise issues list re same (.3).
03/08/23	Steve Toth	0.50	Telephone conference with E. Jones and K&E team, Centerview and A&M re disclosure statement planning.
03/08/23	Kyle Nolan Trevett	0.30	Telephone conference with P. Walsh, J. Ryan re disclosure statement exhibits.



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03/08/23	Morgan Willis	0.30	Retrieve precedent re disclosure statement ballots.
03/08/23	Alison Wirtz	1.10	Review and comment on revised proposed second exclusivity order (.3); coordinate signoff with other professionals re same (.4); correspond with Chambers re final proposed order (.4).
03/08/23	Alex Xuan	1.20	Conference with E. Jones and K&E team re disclosure statement.
03/09/23	Gabriela Zamfir Hensley	8.00	Revise chapter 11 plan (1.5); correspond with C. Koenig, K&E team re same (.2); revise same (6.3).
03/09/23	Chris Koenig	3.40	Telephone conference with R. Kwasteniet, W&C re CEL token plan issues (.6); review and analyze issues re same (.7); review and revise chapter 11 plan documents (2.1).
03/09/23	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re NovaWulf plan and related disclosure statement and deal documentation.
03/09/23	Dan Latona	2.00	Analyze loan term sheet (.2); telephone conference with W&C re same (.3); telephone conference with C. Koenig, K&E team, Centerview team, A&M team re disclosure statement (.5); telephone conference with J. Norman, Committee, NovaWulf re regulatory matters (1.0).
03/09/23	Patricia Walsh Loureiro	1.80	Research re disclosure statement motion exhibit requirements.
03/09/23	Rebecca J. Marston	0.10	Telephone conference with J. Ryan re ballots.
03/09/23	Caitlin McGrail	0.80	Review, revise disclosure statement re updates.
03/09/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with K. Ehrler and others re ETH and Altcoin conversion (.8); correspond with D. Huntington re state corporation law intersection with privacy laws (.3).
03/09/23	Joshua Raphael	0.60	Revise disclosure statement sections re case updates.
03/09/23	Jimmy Ryan	4.60	Draft ballots (3.3); review, analyze precedent re same (.9); correspond with P. Loureiro re same (.4).
03/09/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with S. Cantor, K&E team, Confidential Party re retail loans (.5); review, analyze Mazars issues (.2).

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03/09/23	William Thompson	4.50	Review, revise plan of reorganization (3.8); correspond with G. Hensley re same (.7).
03/09/23	Joshua Westerholm, P.C.	0.50	Review, analyze guidance (.3); conference with J. Norman (.2).
03/10/23	Amila Golic	3.40	Conference with E. Jones, K&E team re disclosure statement status, next steps (.3); revise disclosure statement (.8); telephone conference with C. Koenig, K&E team, W&C re plan and disclosure statement roadmap (.9); conference with KPMG and NovaWulf re audit (.9); revise notes re same (.5).
03/10/23	Gabriela Zamfir Hensley	7.20	Revise chapter 11 plan (1.3); revise work plan re same (1.1); further revise plan (3.8); conference with C. Koenig, K&E team, W&C re plan work plan (.4); conference with Company re management term sheet (.3); further revise plan (.3).
03/10/23	Elizabeth Helen Jones	1.10	Telephone conference with A. Golic, K&E team re disclosure statement matters (.4); telephone conference with C. Koenig, K&E team, Committee advisors re plan and disclosure statement process (.7).
03/10/23	Elizabeth Helen Jones	0.50	Telephone conference (in part) re treatment of CEL tokens with C. Koenig, W&C, CEL community.
03/10/23	Chris Koenig	5.90	Telephone conference with R. Kwasteniet, W&C, CEL token holders re CEL token plan issues (1.0); telephone conference with D. Latona, K&E team, W&C, regulators re plan issues (1.0); telephone conference with G. Hensley, K&E team, W&C re plan checklist (.5); review and revise chapter 11 plan documents (3.4).
03/10/23	Ross M. Kwasteniet, P.C.	5.10	Review and analyze revised retail borrow term sheet (1.2); prepare for telephone conference with state regulators (.5); telephone conference with state regulators (.4); telephone conference with UCC advisors re plan process and documentation (.8); analyze open issues and strategies re NovaWulf plan and orderly wind down plan (2.2).

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03/10/23	Dan Latona	2.50	Telephone conference with C. Koenig, K&E team, Committee re plan workstreams (.5); telephone conference with C. Koenig, Committee, CEL holders re CEL treatment (1.0); telephone conference with J. Norman, K&E team, Committee, regulators re plan term sheet (1.0).
03/10/23	Patricia Walsh Loureiro	1.90	Telephone conference with C. Koenig, K&E team, regulators re plan (1); telephone conference with W&C, G. Hensley, and K&E team re plan timing (.4); review, revise ballot (.5).
03/10/23	Caitlin McGrail	4.50	Telephone conference with E. Jones, A. Golic, R. Roman, J. Raphael, A. Xuan re disclosure statement (.2); review, analyze plan re drafting disclosure statement (1.0); draft disclosure statement re questions and answers (2.4); correspond with A. Golic, J. Raphael re same (.2); research re feasibility (.7).
03/10/23	Caitlin McGrail	0.20	Review, revise exclusivity oral ruling notice (.1); review hearing transcript re same (.1).
03/10/23	Patrick J. Nash Jr., P.C.	1.30	Review regulatory issues re plan confirmation (.6); review issues re US Attorney's office (.7).
03/10/23	Robert Orren	0.70	Retrieve sale plan precedent (.5); correspond with G. Hensley re same (.2).
03/10/23	Joshua Raphael	1.90	Compile regulator questions and correspondence with K&E team, G. Hensley (.1); telephone conference with state regulators, C. Koenig, J. Norman, G. Hensley re PSA questions (1); review, revise notes re same (.7); correspond G. Hensley re same (.1).
03/10/23	Joshua Raphael	0.50	Revise disclosure statement (.2); correspond with A. Golic re same (.1); correspond with C. McGrail re disclosure statement (.2).
03/10/23	Gabrielle Christine Reardon	1.00	Telephone conference with C. Koenig, K&E team re plan.
03/10/23	Roy Michael Roman	0.90	Conference with E. Jones, K&E team re pending disclosure statement matters (.3); telephone conference with C. Koenig, K&E team, W&C re same (.5); review and revise materials re same (.1).

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03/10/23	Roy Michael Roman	1.80	Review and revise external distribution analysis of pending disclosure statement filings (1.6); correspond with G. Hensley, K&E team re same (.2).
03/10/23	Roy Michael Roman	1.00	Review and analyze release language in disclosure statement precedent (.8); draft correspondence re same (.1); correspond with D. Latona, K&E team re same (.1).
03/10/23	Jimmy Ryan	1.80	Review, revise ballots (1.6); correspond with P. Loureiro, K&E team re same (.2).
03/10/23	Kyle Nolan Trevett	0.60	Review, analyze precedent confirmation hearing transcripts (.5); correspond with G. Hensley re same (.1).
03/10/23	Alex Xuan	5.20	Draft disclosure statement re custody and withhold settlement (3.3); conference with C. McGrail re same (.3); telephone conference with E. Jones and K&E team re same (.2); telephone conference with W&C re same (.4); telephone conference with C. Koenig and K&E team re plan (1.0).
03/11/23	Amila Golic	7.60	Review and analyze precedent disclosure statement tax sections (.3); review and revise disclosure statement question and answer section (1.3); review and revise corporate history section (.7); review and revise section re first day and second day relief (.9); review and revise section re Earn briefing (2.1); correspond with E. Jones, K&E team re revisions and next assignments (.8); review and analyze comments to disclosure statement from E. Jones (.6); review and analyze plan and term sheets (.9).
03/11/23	Gabriela Zamfir Hensley	10.90	Revise plan implementation section (2.9); revise contract treatment section (2.3); revise issues list (.5); analyze precedent plans (2.2); further revise plan (3.0).
03/11/23	Elizabeth Helen Jones	3.10	Review, revise disclosure statement (2.8); correspond with A. Golic, K&E team re same (.3).
03/11/23	Chris Koenig	3.20	Review and revise plan.
03/11/23	Caitlin McGrail	0.30	Review, revise disclosure statement.
03/11/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze status of and next steps re confidential party indication of interest.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/23	Joshua Raphael	6.00	Draft disclosure statement sections re Q&A (5.8), correspond with E. Jones, A. Golic re same (.2).
03/11/23	Roy Michael Roman	3.10	Review and revise disclosure statement materials (2.8); analyze issues re same (.2); correspond with J. Raphael re same (.1).
03/11/23	Jimmy Ryan	0.10	Correspond with C. Koenig, K&E team re chapter 11 plan ballots.
03/11/23	Kyle Nolan Trevett	1.10	Draft, revise disclosure statement exhibits (1.0); correspond with P. Walsh, J. Ryan re same (.1).
03/11/23	Alex Xuan	4.00	Draft disclosure statement (2.5); research re same (1.5).
03/12/23	Amila Golic	8.80	Correspond with E. Jones, K&E team re regulatory, tax, and investigations sections (.3); revise narrative section re sealing motion (.5); revise claims at every box section (1.9); revise disclosure statement for consistency with plan (1.4); revise section re first day and second day relief (.4); revise question and answer section (.8); revise sections re adversary proceedings (1.4); revise section re custody briefing (2.1).
03/12/23	Gabriela Zamfir Hensley	2.20	Conference with C. Koenig, K&E team re plan revisions (1.7); conference with R. Kwasteniet, C. Koenig, Company, A&M team re alternative plan (.5).
03/12/23	Elizabeth Helen Jones	0.80	Review, revise disclosure statement (.4); correspond with A. Golic re disclosure statement (.4).
03/12/23	Chris Koenig	5.10	Review and revise plan (3.1); telephone conference with G. Hensley and K&E team re plan comments (1.5); telephone conference with R. Kwasteniet, K&E team, A&M re wind down issues (.5).
03/12/23	Caitlin McGrail	3.90	Review, revise disclosure statement (3.4); correspond with A. Golic re same (.1); research adversary proceedings re revising same (.4).
03/12/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze next steps in marketing process.

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03/12/23	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in telephone conference with Company, M3 Partners and W&C re hosting definitive document drafts (.5); prepare for and participate in conference with Company and A&M re wind down (.5).
03/12/23	Joshua Raphael	6.50	Correspond with A. Golic re disclosure statement (.3); follow up research re same (.4); review, revise disclosure statement sections (5.8).
03/12/23	Gabrielle Christine Reardon	7.30	Telephone conference with C. Koenig, K&E team re plan (1.8); review and revise plan (4.6); review and revise technical issue list (.9).
03/12/23	Roy Michael Roman	2.20	Review and revise disclosure statement narrative sections (2.0); correspond with A. Golic, J. Raphael re same (.2).
03/12/23	Seth Sanders	1.90	Telephone conference with G. Hensley, K&E team re revisions to plan (1.8); analyze issues re same (.1).
03/12/23	William Thompson	1.80	Conference with C. Koenig, G. Hensley, S. Sanders, and G. Reardon re plan of reorganization.
03/12/23	Kyle Nolan Trevett	3.40	Draft, revise disclosure statement exhibits (3.3); correspond with P. Walsh, J. Ryan re same (.1).
03/12/23	Alex Xuan	4.50	Revise disclosure statement (3.2); research re same (1.3).
03/13/23	Steven M. Cantor	0.50	Telephone conference with Confidential party, A. Sexton, K&E team, W&C re retail loans.
03/13/23	Amila Golic	7.90	Revise narrative section re schedules and statements (1.3); revise bar date section (1.6); correspond with A&M, J. Mudd re bar date data for same (.3); revise Core Scientific disclosure section (2.1); correspond with C. McGrail re defined terms in adversary proceedings (.2); revise section re risk factors (.8); revise section re KERP (.7); review and analyze materials re same (.9).
03/13/23	Amila Golic	1.10	Conference with C. Koenig, E. Jones, K&E team, A&M, and Centerview re analysis of toggle plan element.

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03/13/23	Gabriela Zamfir Hensley	4.90	Revise plan (4.3); analyze issues re same (.4); conference with A&M team, E. Jones, K&E team re orderly wind down (partial) (.1); revise structure chart re NewCo (.1).
03/13/23	Elizabeth Helen Jones	1.40	Telephone conference with C. McGrail re disclosure statement research (.3); telephone conference with C. Koenig, K&E team, A&M re orderly wind down analysis (1.1).
03/13/23	Meena Kandallu	0.50	Telephone conference with A. Sexton, K&E team, W&C, Confidential Party re retail loans.
03/13/23	Chris Koenig	7.70	Telephone conference with Company re plan issues (.5); review and analyze plan issues and next steps (2.1); correspond with R. Kwasteniet and K&E team re same (.5); review and analyze loan issues (1.8); telephone conference with D. Latona, K&E team, W&C, Paul Weiss re same (1.0); telephone conference with G. Hensley, K&E team, A&M, Centerview re orderly wind down option in plan (1.1); telephone conference with G. Hensley, K&E team, W&C re plan issues (.7).
03/13/23	Ross M. Kwasteniet, P.C.	4.70	Analyze issues re loan settlement (1.4); review and analyze draft plan issues list (1.3); conference with C. Koenig, K&E team re orderly wind-down plan alternative (.7); analyze issues re orderly wind-down plan alternative (1.3).
03/13/23	Dan Latona	3.10	Analyze, comment on borrow term sheet (.8); analyze comments re same (.8); telephone conference with J. Norman, K&E team, Centerview team, Committee, NovaWulf re same (.5); analyze proposal re liquidated loans (.5); telephone conference with C. Koenig, A&M team, Centerview team re wind-down (.5).
03/13/23	Patricia Walsh Loureiro	5.00	Review, revise class 5 ballot (.7); correspond with J. Ryan re same (.4); review, revise disclosure statement motion exhibits (3.6); correspond with K. Trevett re same (.3).
03/13/23	Caitlin McGrail	1.40	Review, analyze adversary proceeding filings and examiner report re revising disclosure statement (.3); conference with R. Kwasteniet and K&E team re wind down analysis (1.1).

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03/13/23	Jeffery S. Norman, P.C.	1.00	Conference with B. Goldstein and others re retail loan settlement.
03/13/23	Joshua Raphael	7.30	Review, revise disclosure statement sections (2.8); continue drafting, revising same (4.5).
03/13/23	Gabrielle Christine Reardon	0.40	Review and analyze plan precedent (.2); correspond with G. Hensley, K&E team re plan (.2).
03/13/23	Roy Michael Roman	3.90	Review and revise disclosure statement (3.7); correspond with A. Golic, J. Raphael re same (.2).
03/13/23	Jimmy Ryan	5.50	Draft ballots re chapter 11 plan (5.3); correspond with P. Loureiro re same (.2).
03/13/23	D. Ryan Slaugh	1.70	Review and analyze draft plan re plan sponsor issues.
03/13/23	William Thompson	3.70	Review, revise plan of reorganization (2.1); review, analyze issues list re same (.3); correspond with G. Hensley re plan edits (.4); correspond with C. Koenig and K&E team re same (.6); correspond with G. Reardon re same (.3).
03/13/23	Steve Toth	1.00	Analyze draft plan.
03/13/23	Kyle Nolan Trevett	6.00	Draft, revise disclosure statement exhibits (2.1); correspond with P. Walsh, J. Ryan re same (.2); research re case precedent (2.2); draft chart re same (1.4); correspond with G. Hensley re same (.1).
03/13/23	Alison Wirtz	0.30	Correspond with Z. Brez and K&E team re extension of dischargability for FTC.
03/13/23	Alex Xuan	4.30	Draft disclosure statement (3.1); research re same (1.2).
03/14/23	Steven M. Cantor	1.40	Review, revise plan.
03/14/23	Joseph A. D'Antonio	0.20	Review and analyze bid protection motion and declarations.
03/14/23	Amila Golic	4.70	Review and comment on section re postpetition disposition and KERP (.5); correspond with E. Jones, K&E team re status of disclosure statement revisions (.3); revise disclosure statement (3.9).



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03/14/23	Gabriela Zamfir Hensley	3.00	Conference with W. Thompson, S. Sanders, G. Reardon re plan (1.1); conference with R. Kwasteniet, K&E team re same (1.0); analyze correspondence re plan matters (.5); conference with S. Toth re transaction status, plan negotiations (.3); analyze issues re plan classification (.1).
03/14/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team re plan and disclosure statement.
03/14/23	Meena Kandallu	1.00	Telephone conference with Confidential Party, K&E team, A&M team, Centerview re emergence structure.
03/14/23	Chris Koenig	11.10	Conference with R. Kwasteniet, K&E team re plan issues (1.0); review and analyze plan issues and next steps (2.3); correspond with R. Kwasteniet and K&E team re same (.6); telephone conference with Company, G. Hensley and K&E team re plan issues and next steps (.5); review and analyze loan issues re plan (2.3); telephone conference with A&M, E. Jones, K&E team re intercompany claim issues for plan (.6); review and revise plan (3.8).
03/14/23	Ross M. Kwasteniet, P.C.	1.70	Review and analyze plan issues list (.8); conference with G. Hensley and K&E team re plan issues (.9).
03/14/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze draft plan of reorganization (2.1); analyze open issues re loan settlement (1.1).
03/14/23	Dan Latona	3.20	Analyze, comment on draft plan (1.8); telephone conference with J. Norman, Centerview team, Committee, potential plan sponsor re transaction (1.4).
03/14/23	Patricia Walsh Loureiro	3.00	Review, revise ballots (2.1); conference with C. Koenig and K&E team re plan issues list (.5); correspond with J. Ryan and K. Trevett re disclosure statement motion documents (.4).
03/14/23	Caitlin McGrail	1.00	Review, revise disclosure statement.
03/14/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze I. Tuganov objection to motion to approve Nova bid protections (.2); review and analyze preferred equity's objection to same (.2).

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03/14/23	Jeffery S. Norman, P.C.	3.70	Review, analyze documents in preparation of conference with White & Case (.2); conference with W&C re NewCo corporate documents (.6); telephone conference with K. Ehrler re confidential party asset monetization and mining plan (1.9); telephone conference with R. Deutsch and others re plan workstream timing (1.0).
03/14/23	Joshua Raphael	1.20	Draft reply in support of bid protections (.6); review, analyze bid protection objections and correspond J. Ryan re same (.1); conference with D. Latona, J. Ryan re same (.4); follow up re same (.1).
03/14/23	Gabrielle Christine Reardon	5.50	Conference with G. Hensley, K&E team re plan (1.3); conference with C. Koenig, K&E team re plan (1.3); revise issues list re plan (.9); review and revise plan (2.0).
03/14/23	Roy Michael Roman	0.60	Review and revise disclosure statement (.5); correspond with A. Golic, K&E team re same (.1).
03/14/23	Jimmy Ryan	7.60	Draft ballots (2.9); review, revise same (2.9); correspond with P. Loureiro, K&E team re same (.8); telephone conference with C. Koenig, K&E team re chapter 11 plan (1.0).
03/14/23	Seth Sanders	2.30	Conference with G. Hensley, K&E team re revisions to plan (1); conference with C. Koenig, K&E team re revisions to plan (1.3).
03/14/23	D. Ryan Slauch	0.80	Review and analyze S. Toth comments re plan sponsor issues re plan.
03/14/23	William Thompson	4.80	Conference with G. Hensley, S. Sanders, and G. Reardon re plan issues (1.2); conference with R. Kwasteniet and K&E team re plan issues (1.0); correspond with G. Hensley re plan employee treatment (.3); review, revise plan re C. Koenig comments (2.3).
03/14/23	Steve Toth	2.50	Conference re corporate steps and considerations re plan transaction with W&C and J. Norman and K&E team (.4); telephone conference with bidder, K&E team, W&C, PwP and bidder advisors re updated terms (1.4); analyze draft plan and prepare comments and related correspondence (.7).

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03/14/23	Kyle Nolan Trevett	4.30	Draft, revise disclosure statement exhibits (4.1); correspond with P. Walsh, J. Ryan re same (.2).
03/14/23	Matthew D. Turner	2.30	Review, revise draft of plan of reorganization.
03/14/23	Alison Wirtz	0.90	Attend portion of meeting with C. Koenig and K&E team re plan term sheet and outstanding issues.
03/14/23	Alex Xuan	3.00	Revise disclosure statement (2.5); correspond with L. Wasserman and K&E team re same (.5).
03/15/23	Steven M. Cantor	2.00	Review, revise plan.
03/15/23	Amila Golic	5.40	Conference with E. Jones, K&E team, Centerview, A&M re disclosure statement status and next steps (.5); review and analyze plan terms and revise disclosure statement accordingly (3.9); revise and analyze precedent disclosure statements (.9); correspond with J. Raphael re timeline chart (.1).
03/15/23	Gabriela Zamfir Hensley	2.40	Revise plan (2.2); correspond with C. Koenig, K&E team re same (.2).
03/15/23	Elizabeth Helen Jones	5.20	Review, revise disclosure statement (3.6); telephone conference with A. Golic, K&E team, A&M, Centerview re disclosure statement (.8); conference and correspondence with J. Ryan re ballots and disclosure statement motion (.8).
03/15/23	Meena Kandallu	0.50	Telephone conference E. Jones, K&E team re disclosure statement.
03/15/23	Chris Koenig	3.50	Telephone conference with R. Kwasteniet, E. Jones, UCC re intercompany claim issues in plan and next steps (1.2); review and revise plan (2.3).
03/15/23	Ross M. Kwasteniet, P.C.	6.20	Negotiations re NovaWulf bid protections (1.6); analyze issues and potential resolutions re borrow settlement (2.4); review, analyze draft plan of reorganization (1.5); review and analyze objections to bid protections (.7).

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03/15/23	Dan Latona	2.90	Telephone conference with R. Kwasteniet, J. Norman, K&E team, A&M team, Centerview team, Committee, potential bidder re plan structure (2.0); telephone conference with E. Jones, A&M team, Centerview team re disclosure statement workstreams (.5); telephone conference with Centerview re borrow term sheet (.4).
03/15/23	Patricia Walsh Loureiro	8.10	Review, revise disclosure statement motion exhibits (6.3); correspond with J. Ryan and K&E team re same (.4); telephone conference with R. Kwasteniet, K&E team, W&C, and alternative plan sponsor re tax and regulatory considerations (partial) (1.2); telephone conference with J. Ryan re ballots (.2).
03/15/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with B. Goldstein and others re disclosure statement (1.0); review, analyze transaction and funds flow prepared by NovaWulf (.6).
03/15/23	Joshua Raphael	1.80	Draft bid protections reply (1.7); follow up with G. Hensley re regulator questions and update document re same (.1).
03/15/23	Gabrielle Christine Reardon	3.30	Review and revise plan (3.1); review and analyze correspondence from W. Thompson re same (.2).
03/15/23	Roy Michael Roman	0.60	Draft and revise plan language tracker (.5); correspond with W. Thompson re same (.1).
03/15/23	Roy Michael Roman	3.70	Review and analyze materials re CEL Token valuation motion (3.5); correspond with A. Wirtz, S. Sanders re same (.2).
03/15/23	Jimmy Ryan	9.20	Draft ballot (2.3); review, revise same (2.9); correspond with P. Loureiro re same (.5); correspond with E. Jones, K&E team re same (1.1); telephone conference with P. Loureiro re same (.4); conference with E. Jones re same (.3); analyze voting issues re same (1.3); draft disclosure statement motion (.4).
03/15/23	Seth Sanders	0.50	Draft correspondence re employee transition plan (.4); correspond with P. Loureiro, G. Hensley re same (.1).
03/15/23	Joanna Schlingbaum	1.30	Review and analyze reorganization plan.
03/15/23	Anthony Vincenzo Sexton, P.C.	2.10	Telephone conference with Confidential Party (1.5); telephone conference with E. Jones, K&E team re disclosure statement issues (.6).

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03/15/23	D. Ryan Slaugh	0.50	Review G. Hensley responses re S. Toth comments re plan.
03/15/23	William Thompson	7.00	Review, revise plan of reorganization re comments from C. Koenig (1.6); same re comments from D. Latona (1.6); same re comments from S. Toth (.4); correspond with G. Reardon re plan edits (.4); correspond with G. Hensley re same (.9); review, revise plan re edits from G. Hensley (2.1).
03/15/23	Matthew D. Turner	6.50	Prepare revised draft plan of reorganization and disclosure statement.
03/15/23	Alison Wirtz	0.80	Review and comment on stipulation with SEC re dischargability (.3); correspond with W. Thompson and K&E team re same (.2); correspond with SEC re same (.3).
03/15/23	Alex Xuan	1.50	Revise disclosure statement.
03/16/23	Steven M. Cantor	0.70	Revise disclosure statement.
03/16/23	Bryan D. Flannery	2.40	Review and revise plan (1.7); review and revise disclosure statement (.7).
03/16/23	Amila Golic	5.00	Revise summaries re restructuring transactions re preliminary statement (1.2); revise section re risk factors (.5); review and analyze precedent re same (.8); revise question and answer section (.4); revise defined terms (.3); revise section re GK8 sale (.5); revise section re whole-company sale process (1.3).
03/16/23	Gabriela Zamfir Hensley	3.50	Revise plan (2.2); correspond with W. Thompson, K&E team re same (.1); further revise same (1.0); analyze issues re same (.2).
03/16/23	Chris Koenig	3.40	Telephone conference with R. Kwasteniet, W&C re plan issues (.8); review and analyze plan issues and next steps (2.1); correspond with R. Kwasteniet and K&E team re same (.5).
03/16/23	Ross M. Kwasteniet, P.C.	5.80	Conference with NovaWulf team, Company, and others re operational planning for Newco transaction (1.1); telephone conference with Paul Weiss and NovaWulf to discuss objections to bid protections (.5); review and revise draft plan (1.3); analyze borrower objection and consider strategies and tactics re borrow settlement and next steps (2.9).

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03/16/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, J. Norman, Company, NovaWulf re NewCo (1.1); telephone conference with W&C re borrow term sheet (.6); telephone conference with R. Kwasteniet, C. Koenig, W&C re same (.8).
03/16/23	Patricia Walsh Loureiro	0.40	Review, revise disclosure statement motion exhibits.
03/16/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze ad hoc borrower group objection to Nova bid procedures.
03/16/23	Jeffery S. Norman, P.C.	1.80	Conference with Company re NewCo initiative operation (1.2); conference with W&C re NewCo corporate documents and structure (.6).
03/16/23	Gabrielle Christine Reardon	1.30	Review and revise issue list re plan.
03/16/23	Roy Michael Roman	0.10	Correspond with G. Hensley re plan.
03/16/23	Roy Michael Roman	0.80	Review and revise objection re CEL token valuation motion (.7); correspond with S. Sanders re same (.1).
03/16/23	Jimmy Ryan	7.80	Correspond with D. Latona, K&E team, Company, and special committee re reply to objection to bid protections motion (.7); conference with R. Kwasteniet, K&E team, confidential counterparty team, and PW team re same (.5); telephone conference with D. Latona re same (.1); research re same (.4); review, revise, comment on same (.6); correspond with P. Loureiro, K&E team re ballots (.2); review, revise same (.8); draft disclosure statement motion (3.8); review, analyze precedent re same (.7).
03/16/23	Joanna Schlingbaum	2.60	Review, revise reorganization plan (1.2); review fund and token flowcharts to markup reorganization plan (1.4).
03/16/23	William Thompson	4.60	Correspond with G. Hensley re plan (.8); review, revise plan re G. Hensley edits (1.9); conference with C. Koenig, K&E team, and W&C re plan (.1); review, revise plan issues list re plan updates (1.6); correspond with G. Reardon re same (.2).
03/16/23	Steve Toth	0.50	Telephone conference with PW, W&C and J. Norman and K&E team re corporate documents and related matters.

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03/16/23	Matthew D. Turner	4.40	Prepare initial draft of plan of reorganization and disclosure statement and send to C. Koenig, K&E team (1.4); prepare revised drafts of same (3.0).
03/16/23	Alison Wirtz	2.30	Review objection and analyze issues re CEL Token (1.2); correspond with C. Koenig re same (.1); correspond with Celsius team re stipulation with SEC (.4); correspond with W. Thompson re same (.3); review and comment on filing version (.3).
03/16/23	Alex Xuan	1.50	Revise disclosure statement.
03/17/23	Judson Brown, P.C.	0.30	Correspond with C. Koenig, K&E team re bid protections hearing.
03/17/23	Joseph A. D'Antonio	1.20	Conference with L. Hamlin, K&E team, Centerview team re bid protections motion (.5); review and analyze bid protections motion and related materials (.7).
03/17/23	Amila Golic	2.10	Correspond with E. Jones re next steps re Company review of disclosure statement sections (.3); correspond with A. Xuan re same (.2); review and analyze issues re same (.4); review and analyze suggested timeline prepared by J. Raphael (.4); review and revise disclosure statement (.8).
03/17/23	Leah A. Hamlin	1.60	Telephone conference with M. Puntus re preparing for testimony on bid protections (.5); review and analyze bid protections briefing (1.1).
03/17/23	Gabriela Zamfir Hensley	1.70	Conference with C. Koenig, K&E team, W&C team re plan (1.0); correspond with W. Thompson, K&E team re plan matters (.1); analyze issues re plan (.4); conference with K. Trevett re plan research (.2).
03/17/23	Elizabeth Helen Jones	1.10	Telephone conference with G. Hensley, K&E team, W&C re plan.
03/17/23	Chris Koenig	5.60	Telephone conference with R. Kwasteniet, K&E team, W&C re plan issues (1.0); telephone conference with Company re wind down option details (.3); analyze issues re same (.5); review and analyze plan issues and next steps (2.6); correspond with R. Kwasteniet and K&E re same (1.2).

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Invoice Number: 1010156585  
 Matter Number: 53363-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Ross M. Kwasteniet, P.C.	7.10	Review and analyze objections to bidding procedures (1.2); negotiate revisions to bidding procedures (1.1); analyze issues re loan settlement (2.6); telephone conference with borrower ad hoc group and W&C (.5); develop settlement ideas re open issues in loan term sheet (1.7).
03/17/23	Dan Latona	1.50	Telephone conference with W&C, liquidated loan group re proposal (.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team, W&C team re plan (1.0).
03/17/23	Patrick J. Nash Jr., P.C.	0.80	Work to resolve ad hoc borrow group's objection to Nova plan.
03/17/23	Jeffery S. Norman, P.C.	0.50	Conference with NovaWulf re AML/KYC processes for NewCo.
03/17/23	Joshua Raphael	4.60	Revise reply in support of bid protections (3.2); correspond with D. Latona, K&E team re same (.1); telephone conference with PW, confidential party, R. Kwasteniet, D. Latona re same (.3); draft, analyze potential disclosure statement timeline (.9); correspond with A. Golic re same (.1).
03/17/23	Gabrielle Christine Reardon	2.10	Telephone conference with G. Hensley, K&E team, and W&C re plan (1.1); review, revise, and analyze notes from same (.4); revise issues list re same (.6).
03/17/23	Jimmy Ryan	6.30	Correspond with D. Latona, K&E team, and Centerview re response to objections to bid protections (.4); review, revise, comment on response re same (.7); conference with D. Latona, K&E team, and Centerview re same (.4); review, revise disclosure statement motion (3.9); correspond with P. Loureiro re same (.3); further review and revise same (.6).
03/17/23	Seth Sanders	0.50	Telephone conference with W&C, G. Hensley, and K&E team re plan revisions.
03/17/23	William Thompson	1.40	Review, revise tracker re requested plan and confirmation order language (.4); conference with C. Koenig, K&E team, and W&C re plan (1.0).
03/17/23	Kyle Nolan Trevett	1.10	Review, analyze precedent confirmation hearing issues (.4); conference with G. Hensley re same (.3); review, revise disclosure statement exhibits (.4).



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03/18/23	Gabriela Zamfir Hensley	0.80	Analyze correspondence re deal negotiations (.7); conference with R. Kwasteniet, K&E team, A&M, Centerview, Company re borrow negotiations (partial) (.1).
03/18/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview re borrow claims treatment (.6); review, revise disclosure statement (.7).
03/18/23	Chris Koenig	2.00	Review and analyze Borrow memorandum re plan issues (.8); telephone conference with D. Latona, K&E team, Centerview re planning for borrow settlement call (.8); correspond with R. Kwasteniet and K&E team re same (.4).
03/18/23	Ross M. Kwasteniet, P.C.	6.70	Analyze issues re loan settlement (1.9); negotiate issues re same (3.9); review draft plan of reorganization (.9).
03/18/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig re borrow term sheet (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview re same (.8); revise borrow term sheet (1.0).
03/18/23	Patricia Walsh Loureiro	3.80	Review, revise disclosure statement motion and exhibits.
03/18/23	Patrick J. Nash Jr., P.C.	0.50	Analyze possible solutions for ad hoc borrower group objection to Nova proposal.
03/18/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Centerview re borrower group planning.
03/18/23	Roy Michael Roman	0.50	Review and revise plan language tracker (.2); review correspondence re same (.2); correspond with W. Thompson re same (.1).
03/18/23	William Thompson	0.60	Correspond with G. Hensley and K&E team re plan updates.
03/18/23	Kyle Nolan Trevett	4.20	Draft, revise disclosure statement exhibits (4.0); correspond with P. Loureiro, J. Ryan re same (.2).
03/18/23	Alison Wirtz	0.30	Correspond with D. Latona re borrow term sheet.

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03/19/23	Elizabeth Helen Jones	3.10	Telephone conference with K&E team, C. Koenig, A&M, Centerview, W&C, Committee advisors re borrow claim settlement term sheet (.9); telephone conference with K&E team, C. Koenig, A&M, Centerview, W&C, Committee advisors, ad hoc group of borrow claims re borrow claim settlement term sheet (1.2); telephone conference with C. Koenig, K&E team, NovaWulf, and NovaWulf advisors re bid protections (1.0).
03/19/23	Chris Koenig	4.90	Telephone conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP re borrow settlement call (1.0); telephone conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP, loan ad hoc group re settlement (1.8); review and analyze issues re same (2.1).
03/19/23	Ross M. Kwasteniet, P.C.	10.90	Negotiations re NovaWulf plan and loan settlement (7.2); telephone conference with K&E team, Centerview, W&C, PWP, ad hoc borrow group (1.8); telephone conference with NovaWulf re bid protections and upcoming hearing (1.1); telephone conference with W&C and other Committee advisors and R. Kielty and other Celsius advisors re loan settlement and related issues (.8).
03/19/23	Dan Latona	2.80	Telephone conference with R. Kwasteniet, Centerview team, Committee re borrow settlement (1.0); telephone conference with R. Kwasteniet, Centerview team, Committee, ad hoc borrow group re same (1.8).
03/19/23	Patricia Walsh Loureiro	1.70	Review, revise disclosure statement motion and exhibits.
03/19/23	Patrick J. Nash Jr., P.C.	2.00	Telephone conference with UCC advisors re potential solutions for ad hoc borrower group objection to Nova proposal (.7); telephone conference with UCC advisors and ad hoc borrower group re Nova proposal (.9); follow up re possible solutions re resolution of ad hoc borrower group objection to Nova proposal (.4).
03/19/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with W&C re loan model walkthrough.

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03/19/23	Jimmy Ryan	7.00	Review, revise, disclosure statement motion (3.9); correspond with P. Loureiro, K&E team re same (.8); further review and revise same (2.3).
03/19/23	Kyle Nolan Trevett	5.40	Draft, revise disclosure statement motion exhibits (3.2); correspond with P. Loureiro, J. Ryan re same (.3); draft, revise confirmation hearing precedent chart (1.9).
03/19/23	Alison Wirtz	1.80	Telephone conference with R. Kwasteniet, Centerview team, Committee, ad hoc borrow group re settlement.
03/20/23	Steven M. Cantor	1.70	Revise plan.
03/20/23	Amila Golic	2.80	Review and revise plan and disclosure statement work in process tracker (.8); correspond with R. Roman re same (.2); research re creditors' voting rights and claims (1.8).
03/20/23	Gabriela Zamfir Hensley	1.20	Analyze correspondence re transaction negotiations (1.1); correspond with G. Reardon, K&E team re plan issues list (.1).
03/20/23	Elizabeth Helen Jones	0.60	Review, revise plan work in process summary (.3); correspond with J. Norman re SEC diligence requests (.3).
03/20/23	Heather Jones	3.70	Review, revise draft of disclosure statement.
03/20/23	Chris Koenig	2.10	Review and revise plan.
03/20/23	Ross M. Kwasteniet, P.C.	6.20	Negotiations re lender settlement and bid protections re NovaWulf deal (2.8); analyze strategies and tactics re lender settlement (3.4).
03/20/23	Dan Latona	1.60	Analyze, revise borrow term sheet (.5); summarize settlement mechanic re same (1.0); telephone conference with C. Koenig re same (.1).
03/20/23	Patricia Walsh Loureiro	0.60	Review, summarize mining term sheet from alternative plan sponsor.
03/20/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with M. Puntus re Nova proposal (.2); telephone conference with R. Kwasteniet re Nova bid protection hearing (.2); review and analyze confidential party's bid (.4).

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03/20/23	Jeffery S. Norman, P.C.	1.50	Respond to correspondence from confidential party re distributions under proposed loan borrower settlement (.6); review materials from NovaWulf re proposed coin distribution mechanics (.9).
03/20/23	Joshua Raphael	5.70	Draft, analyze competing term sheet proposals (1.7); analyze mining term sheet proposals re same (.7); continue drafting summaries re confidential party term sheet proposals (.7); correspond with D. Latona, W. Thompson, G. Reardon re same (.2); draft comparison re retail loan settlement proposals (.7); draft comparison summary chart re competing term sheets (.9); correspond with C. Koenig, K&E team re proposal comparison summaries (.1), revise comparison chart re same (.7).
03/20/23	Gabrielle Christine Reardon	3.90	Review and revise plan issue list (.5); draft and revise comparison chart of two confidential plan proposals (3.4).
03/20/23	Roy Michael Roman	2.30	Review and revise work in process tracker for disclosure statement and plan (2.0); correspond with G. Hensley, E. Jones, Centerview, A&M re same (.3).
03/20/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re chapter 11 plan updates.
03/20/23	William Thompson	4.80	Review, analyze plan sponsor agreement and plan term sheet re confidential party (1.2); draft summaries re same (1.9); correspond with D. Latona, J. Ryan, and J. Raphael re same (.2); correspond with A. Wirtz and G. Hensley re same (.2); correspond with G. Reardon re same (.2); review, analyze table comparing deal terms (.4); correspond with G. Hensley and J. Raphael re same (.2); review, analyze W&C plan mark-up (.4); correspond with G. Hensley, G. Reardon, and S. Sanders re same (.1).
03/20/23	Kyle Nolan Trevett	1.90	Draft, revise confirmation hearing precedent chart (1.8); correspond with G. Hensley re same (.1).
03/20/23	Matthew D. Turner	0.70	Revise plan.

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03/20/23	Lindsay Wasserman	0.90	Review and revise DS re institutional loan motion, DeFi motion (.7); correspond with A. Xuan re same (.2).
03/20/23	Alison Wirtz	0.60	Correspond with G. Hensley and K&E team re comparison of plan and plan support agreement alternatives (.2); review and comment on summary of same (.4).
03/21/23	Bryan D. Flannery	0.50	Review and revise disclosure statement.
03/21/23	Amila Golic	0.70	Telephone conference with E. Jones re status of disclosure statement and next steps (.3); review and analyze work in process tracker for disclosure statement (.3); review and analyze A&M illustrative schedules re treatment (.1).
03/21/23	Gabriela Zamfir Hensley	3.60	Telephone conference with C. Koenig, K&E team, Company re plan process, next steps (.3); review, analyze plan comments from W&C and propose resolution re same (2.0); conference with C. Koenig, K&E team, W&C re plan, next steps (.2); analyze issues re same (.1); revise summary re Voyager confirmation disputes (1.0).
03/21/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.8); telephone conference with C. Koenig, K&E team, W&C re plan (.3).
03/21/23	Chris Koenig	1.50	Telephone conference with G. Hensley, K&E team, W&C re initial plan questions (.3); review and analyze issues re same (.8); telephone conference with G. Hensley, K&E team, Company re plan update (.4).
03/21/23	Ross M. Kwasteniet, P.C.	5.40	Negotiate loan settlement (4.2); negotiate bid protections (1.2).
03/21/23	Dan Latona	1.20	Analyze borrow term sheet (.3); telephone conference with C. Koenig, K&E team, W&C re plan (.2); analyze, comment on bid proposal (.7).
03/21/23	Jeffery S. Norman, P.C.	1.00	Conference with G. Dodd, K&E team re plan workflow.

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03/21/23	Joshua Raphael	4.50	Revise competing proposal summary charts (3.2); correspond with A. Wirtz re same (.1); correspond with G. Reardon re same (.1); review, revise comparison charts re competing proposal (.3); correspond with A. Wirtz, K&E team re same (.1); draft, revise executive summary (.7).
03/21/23	Gabrielle Christine Reardon	3.70	Review and revise chart comparing two confidential plans (1.9); review and revise plan (1.8).
03/21/23	Roy Michael Roman	0.70	Review and revise work in process tracker for plan and disclosure statement (.5); correspond with C. Koenig, K&E team, Company re same (.1); review materials re disclosure statement (.1).
03/21/23	Anthony Vincenzo Sexton, P.C.	1.50	Telephone conference with M. Kandallu, S. Cantor, Company, EY re status of tax issues (.5); telephone conference with Ad Hoc Borrower Group, W&C re loan claim issues (.8); review, analyze plan (.2).
03/21/23	William Thompson	3.50	Review, analyze plan comments from S. Cantor (.3); review, analyze alternative restructuring proposal chart (.4); correspond with G. Reardon re same (.3); conference with G. Hensley re plan updates (.2); review, analyze plan mark-up from M. Turner and K&E Capital Markets team (.2); review, revise plan re comments from G. Hensley and W&C (2.1).
03/21/23	Steve Toth	0.40	Correspond with Company, G. Hensley and K&E team re plan matters.
03/21/23	Matthew D. Turner	2.90	Prepare revised draft plan of reorganization (.2); prepare revised draft disclosure statement (2.7).
03/22/23	Steven M. Cantor	0.30	Review, analyze plan.
03/22/23	Bryan D. Flannery	0.60	Review and revise plan.
03/22/23	Amila Golic	1.30	Telephone conference with E. Jones re preliminary statement (.1); conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re regulatory and tax issues (.8); review and analyze issues re same (.4).
03/22/23	Leah A. Hamlin	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement.

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03/22/23	Gabriela Zamfir Hensley	6.60	Revise plan (1.8); correspond with G. Reardon, K&E team re same (.7); conference with I. Herrmann re same, related contested matters (1.0); further revise plan (2.4); analyze correspondence re plan, treatment negotiations (.5); revise summary chart re Voyager confirmation objections (.2).
03/22/23	Elizabeth Helen Jones	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.9); correspond with J. Norman re SEC diligence (.2); telephone conference with A. Golic re disclosure statement (.4).
03/22/23	Meena Kandallu	0.80	Telephone conference with A. Sexton, K&E team, Centerview, A&M re disclosure statement.
03/22/23	Chris Koenig	1.50	Telephone conference with E. Jones, K&E team, Company, A&M, Centerview re disclosure statement (.7); review and analyze issues re plan and disclosure statement (.8).
03/22/23	Ross M. Kwasteniet, P.C.	4.20	Negotiations re borrower settlement.
03/22/23	Dan Latona	0.50	Telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview, Company re disclosure statement.
03/22/23	Caitlin McGrail	0.50	Telephone conference with E. Jones, A. Golic, K&E team, A&M, CVP re disclosure statement.
03/22/23	Patrick J. Nash Jr., P.C.	0.40	Revise loan treatment in plan.
03/22/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with B. Goldstein and others re disclosure statement.
03/22/23	Joshua Raphael	1.20	Revise executive summary chart (1.1); correspondence with R. Kwasteniet, C. Koenig, K&E team re same (.1).
03/22/23	Gabrielle Christine Reardon	7.30	Review and revise plan of reorganization (4.5); review precedent re same (1.2); review and revise plan of reorganization based on same (1.6).
03/22/23	Roy Michael Roman	0.90	Telephone conference with C. Koenig, K&E team re disclosure statement (.8); correspond with E. Jones, K&E team re same (.1).
03/22/23	Seth Sanders	1.50	Correspond with A. Wirtz re amended and restated plan support agreement (.2); draft same (1.3).

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03/22/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with C. Koenig, K&E team, and other advisors re deal structure and related issues (.6); review and analyze materials re same (.5).
03/22/23	William Thompson	5.10	Review, revise plan re comments from S. Cantor (1.4); correspond with G. Reardon re same (.6); correspond with G. Hensley re plan updates (.2); review, revise plan re mark-up from M. Turner and K&E Capital Markets team (1.2); correspond with G. Reardon re issues list (.4); correspond with G. Hensley and K&E teams re specialist plan issues (.4); review, analyze plan edits re comments from G. Hensley and K&E team (.9).
03/22/23	Steve Toth	1.10	Analyze revised plan (.7); analyze summary of alternative bid (.4).
03/22/23	Kyle Nolan Trevett	3.60	Review, revise confirmation precedent objection chart (3.5); correspond with G. Hensley re same (.1).
03/22/23	Matthew D. Turner	1.10	Prepare revised draft of plan based on UCC comments.
03/22/23	Alex Xuan	0.70	Telephone conference with E. Jones and K&E team re disclosure statement.
03/23/23	Amila Golic	0.30	Revise disclosure statement per R.M. Roman, K&E team comments.
03/23/23	Gabriela Zamfir Hensley	2.60	Review, analyze issues re plan (.6); correspond with S. Toth, K&E team re plan sponsor agreement amendment, management term sheet (.2); revise issues list re plan (.5); revise plan (.4); correspond with W&C, PW re same (.3); correspond with W. Thompson, K&E team re plan matters (.4); analyze issues re claims classification (.2).
03/23/23	Elizabeth Helen Jones	0.20	Correspond with A&M re liquidation analysis.
03/23/23	Chris Koenig	1.00	Review and analyze issues re plan and disclosure statement.
03/23/23	Dan Latona	0.20	Telephone conference with J. Raphael re NewCo regulatory statement (.1); correspond with R. Kwasteniet, K&E team, PW, NovaWulf re same (.1).
03/23/23	Gabrielle Christine Reardon	3.30	Review and revise plan issues list.



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03/23/23	Roy Michael Roman	0.30	Review and revise notes re telephone conference with C. Koenig, K&E team, Centerview, A&M (.2); correspond with E. Jones, A. Golic re same (.1).
03/23/23	Seth Sanders	2.30	Draft amended and restated plan sponsor agreement (1.8); correspond with A. Wirtz re same (.2); correspond with K&E employment team, G. Hensley re employee transition plan (.3).
03/23/23	William Thompson	2.20	Review, analyze plan sponsor agreement precedent (.6); review, revise amended plan sponsor agreement (1.1); correspond with G. Hensley re plan updates (.2); correspond with R. Kwasteniet and K&E team re plan negotiations telephone conference (.3).
03/23/23	Kyle Nolan Trevett	1.80	Review, revise confirmation precedent objection chart (1.7); correspond with C. Koenig re same (.1).
03/23/23	Alison Wirtz	1.80	Prepare issues list summarizing NovaWulf and competing proposal (1.2); review and analyze materials re same (.3); correspond with C. Koenig re same (.2); correspond with advisor group re same (.1).
03/24/23	Steven M. Cantor	0.20	Correspond with J. Norman, K&E team re structure of go-forward company.
03/24/23	Amila Golic	1.80	Conference with A&M re liquidation analysis (.8); conference with E. Jones, K&E team re status of disclosure statement (.5); correspond with E. Jones, K&E team re same (.2); review and analyze issues re next steps (.3).
03/24/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team, A&M re disclosure statement (.8); telephone conference with C. Koenig re disclosure statement (.2); telephone conference with A. Golic, K&E team re disclosure statement workstreams (.6).
03/24/23	Chris Koenig	4.20	Telephone conference with E. Jones, K&E team, A&M re liquidation analysis (.7); review and analyze regulatory issues re plan (2.4); correspond with J. Norman and R. Kwasteniet re same (1.1).

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03/24/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with K. Cordry, L. Milligan and many other state and federal regulators and counsel and A. Colodny and W & C team re NovaWulf plan.
03/24/23	Dan Latona	2.00	Telephone conference with C. Koenig, K&E team, A&M re liquidation analysis (1.0); telephone conference with R. Kwasteniet, J. Norman, W&C, state regulators re NewCo (1.0).
03/24/23	Caitlin McGrail	0.40	Conference with E. Jones and K&E team re disclosure statement status.
03/24/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze status of competing proposal and evaluate next steps re same (.3); telephone conference with R. Kwasteniet re conversations with regulators re Nova deal (.4).
03/24/23	Joshua Raphael	8.00	Review, analyze, revise executive summary/comparison charts re plan proposals (.7); telephone conference with E. Jones, K&E team re disclosure statement (.5); telephone conference with R. Kwasteniet, C. Koenig, W&C, state regulators re regulatory issues re plan (.8); correspond with D. Latona re same (.1); research re section 1123(a)(6) (2.2); draft findings re same (3.7).
03/24/23	Roy Michael Roman	0.70	Telephone conference with E. Jones, K&E team re disclosure statement (.5); review and revise notes re same (.1); correspond with E. Jones, K&E team re same (.1).
03/24/23	Jimmy Ryan	0.60	Correspond with S. Golden, K&E team, W&C team, and PW team re NewCo privacy policy.
03/24/23	Seth Sanders	1.40	Correspond with A&M re Withhold account data (.4); revise amended and restated plan support agreement (.8); correspond with A. Wirtz re same (.2).
03/24/23	William Thompson	1.20	Correspond with R. Kwasteniet re plan discussion scheduling (.2); correspond with confidential parties re same (.5); review, analyze plan revisions (.5).
03/24/23	Steve Toth	0.40	Telephone conference with PW, W&C and K&E team re corporate documents and related matters.

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03/24/23	Kyle Nolan Trevett	1.80	Review, revise confirmation hearing precedent objection chart (1.7); correspond with G. Hensley re same (.1).
03/24/23	Alison Wirtz	4.80	Review and analyze plan structures (1.4); prepare issues list and revisions to same (1.9); correspond with C. Koenig and Special Committee re same (.7); conference with C. Koenig re same (.3); review and revise plan sponsor agreement (.4); correspond with S. Sanders re same (.1).
03/24/23	Alex Xuan	0.50	Telephone conference with E. Jones and K&E team re disclosure statement.
03/25/23	Steven M. Cantor	3.70	Draft disclosure statement re tax disclosures.
03/25/23	Chris Koenig	6.10	Review and analyze issues re Voyager confirmation for applicability to Celsius confirmation (2.7); review and revise confirmation trial planning memorandum (3.4).
03/25/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise plan of reorganization.
03/25/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze status of regulatory compliance efforts re NovaWulf transaction.
03/25/23	Dan Latona	0.30	Telephone conference with C. Koenig, potential bidder re proposal.
03/25/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze competing proposal to Nova transaction.
03/25/23	Joshua Raphael	0.60	Review, analyze memorandum re 1123(a)(6) (.3); correspond with C. Koenig re same (.3).
03/25/23	William Thompson	0.40	Review, analyze plan issues list.
03/25/23	Kyle Nolan Trevett	0.20	Correspond with C. Koenig re confirmation hearing precedent summary.
03/25/23	Alison Wirtz	3.20	Review and revise proposed letter to bidder per comments from Special Committee and advisors (2.3); conference and correspond with C. Koenig re same (.7); correspond with counsel to bidder re same (.2).
03/26/23	Bob Allen, P.C.	0.30	Analyze NewCo materials.
03/26/23	Amila Golic	1.30	Revise disclosure statement.
03/26/23	Chris Koenig	1.60	Review and revise amended plan support agreement (1.1); correspond with A. Wirtz re same (.5).
03/26/23	Dan Latona	0.20	Telephone conference with potential bidder re proposal.

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03/26/23	Caitlin McGrail	2.10	Review, analyze plan and term sheets (.8); draft summary re convenience class treatment (1.0); correspond with A. Xuan re same (.2); correspond with A. Golic re same (.1).
03/26/23	Roy Michael Roman	1.80	Draft and revise summary re disclosure statement (1.7); correspond with A. Golic re same (.1).
03/26/23	Seth Sanders	1.80	Revise amended and restated plan support agreement (1.5); correspond with A. Wirtz, K&E team re same (.3).
03/26/23	Anthony Vincenzo Sexton, P.C.	0.50	Correspond with S. Cantor, K&E team re disclosure statement.
03/26/23	William Thompson	0.10	Review, analyze plan issues list.
03/26/23	Alison Wirtz	3.50	Review and comment on revised PSA (2.4); correspond with S. Sanders re same (.1); review further revised PSA and comment (.6); review and analyze response from bidder re prior letter from debtors (.4).
03/26/23	Alex Xuan	1.20	Draft summary re treatment of custody and withhold claims for disclosure statement.
03/27/23	Bob Allen, P.C.	1.00	Telephone conference with R. Kwasteniet, NovaWulf, and advisers re Newco plan.
03/27/23	Amila Golic	2.10	Review and provide draft answers to Company questions re disclosure statement components (.5); correspond with C. McGrail, A. Xuan, R.M. Roman re claim treatment analyses and next steps (.4); review and analyze issues re same (.2); telephone conference with R. Kwasteniet, K&E team, creditor re plan status (1.0).
03/27/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence re plan matters.
03/27/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, K&E team, W&C, PW re plan (1.1); correspond with W. Thompson, K&E team re Company questions re plan (.3).
03/27/23	Meena Kandallu	1.00	Telephone conference with Confidential Party, Centerview, A&M, K&E team re plan.
03/27/23	Chris Koenig	3.50	Review and revise amended plan sponsor agreement (1.4); correspond with A. Wirtz and K&E team re same (.3); review and revise chapter 11 plan (1.4); correspond with G. Hensley and K&E team re same (.4).
03/27/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise plan.

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 Celsius Network LLC  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, NovaWulf, confidential party re plan structure (1.0); telephone conference with Centerview, potential bidder re proposal (.7); telephone conference with Centerview, potential bidder re proposal (.6).
03/27/23	Caitlin McGrail	1.40	Review, revise disclosure statement re narrative litigation updates (.8); review adversary proceeding filings re same (.5); correspond with A. Golic and A. Xuan re same (.1).
03/27/23	Gabrielle Christine Reardon	3.20	Attend and take minutes at telephone conference with NovaWulf, confidential party, R. Kwasteniet, and K&E team (1.0); draft responses to Company questions re plan (1.4); correspond with W. Thompson, G. Hensley re plan issues list (.8).
03/27/23	Jimmy Ryan	0.20	Correspond with S. Golden, K&E team, PW team, and consumer privacy ombudsman re NewCo privacy considerations.
03/27/23	Seth Sanders	2.10	Telephone conference with Company, creditor constituency, R. Kwasteniet and K&E team re plan mechanics (.8); revise term sheet Company questionnaire (.6); correspond with W. Thompson, K&E team re same (.4); correspond with A&M re unsupported cryptocurrencies discussion (.3).
03/27/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Confidential Party, Centerview re plan issues.
03/27/23	William Thompson	4.10	Conference with confidential party re plan negotiations (1.1); review, revise plan issues list (.9); review, revise company tracker re plan term sheet questions (1.8); correspond with E. Jones and K&E team re same (.3).
03/27/23	Steve Toth	0.50	Telephone conference with creditor, NovaWulf, R. Kwasteniet and K&E team, A&M and Centerview re plan.
03/27/23	Alison Wirtz	1.00	Conference with C. Koenig and K&E team, NovaWulf and confidential party re plan strategies.
03/27/23	Alex Xuan	2.10	Draft summary of custody and withhold claim treatment for disclosure statement.

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 Celsius Network LLC  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Bob Allen, P.C.	0.20	Review and analyze state and SEC filings in restructuring litigation re Newco compliance and related correspondence.
03/28/23	Gabriela Zamfir Hensley	2.50	Analyze issue re plan confirmation requirements (.3); conference with A&M re plan classification matter (.2); correspond with A. Sexton, K&E team re same (.1); conference with C. Koenig, K&E team, Company re plan status, next steps (.5); analyze open issues re plan (.6); review, analyze correspondence re same (.7); analyze issues re Voyager confirmation dispute (.1).
03/28/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, Company, K&E team re plan and disclosure statement (.7); review, revise draft responses to questions re plan from Company (.2).
03/28/23	Chris Koenig	1.80	Review and revise chapter 11 plan (1.3); correspond with G. Hensley and K&E team re same (.5).
03/28/23	Dan Latona	0.50	Telephone conference with C. Koenig, Company re plan.
03/28/23	Caitlin McGrail	1.40	Review, analyze adversary proceeding filings (.4); draft disclosure statement narrative re same (.8); coordinate conference re disclosure statement (.2).
03/28/23	Joshua Raphael	6.10	Review, revise statement re bid protections (.8); begin drafting chart compiling regulator responses (.1); review, compile and prepare exhibits, re same (.4); correspond with W&C, PW, S. Cantor, K&E team re same (.3); review, revise exhibits and statement re bid protections (.7); correspond with W&C, PW, S. Cantor, K&E team re same (.8); correspond with C. Koenig, D. Latona re same (.5); draft retail borrower treatment for disclosure statement (2.5).
03/28/23	Gabrielle Christine Reardon	1.60	Review and revise plan issue list (.9); review and revise responses to Company questions re plan (.3); correspond with S. Sanders, W. Thompson re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Seth Sanders	1.30	Correspond with A&M, G. Hensley re unsupported cryptocurrency discussion (.3); revise amended and restated plan support agreement (.8); correspond with A. Wirtz re same (.2).
03/28/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze regulatory statement (.3); analyze UK exit issues (.2).
03/28/23	William Thompson	1.00	Review, analyze regulatory filings re bid protections motion (.1); review, revise plan issues list (.3); analyze correspondence re same (.1); review, revise plan term sheet questions from Company (.2); correspond with E. Jones, G. Hensley, S. Sanders, and G. Reardon re same (.3).
03/28/23	Steve Toth	0.80	Analyze updated regulatory statement (.3); telephone conference with Company, C. Koenig and K&E team re plan and disclosure statement (.5).
03/28/23	Kyle Nolan Trevett	2.40	Review, revise case confirmation precedent summary (2.2); correspond with G. Hensley re same (.2).
03/28/23	Alison Wirtz	1.10	Review and comment on A&R PSA (.8); correspond with S. Sanders re same (.3).
03/29/23	Amila Golic	0.50	Conference with E. Jones, K&E team, A&M, Centerview re disclosure statement workflow.
03/29/23	Gabriela Zamfir Hensley	7.40	Conference with R. Kwasteniet, D. Latona, King & Spalding re plan negotiations (.6); review, analyze research re plan treatment (.7); conference with K. Trevett re same (.1); research re same (3.9); analyze research re confirmation requirements (.1); conference with C. Koenig re plan, deal status (.3); review, analyze plan revisions from W&C (.9); review, analyze plan revisions from PW (.8).
03/29/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team, third parties re plan terms (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.8); coordinate telephone conference re plan matters (.1).
03/29/23	Meena Kandallu	0.50	Telephone conference with E. Jones, K&E team, Centerview re disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Chris Koenig	4.70	Telephone conference with plan sponsor, Company, Committee re custody (.5); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement status and next steps (.5); review and revise plan (3.1); correspond with G. Hensley, K&E team, plan support agreement parties re same (.6).
03/29/23	Dan Latona	3.50	Telephone conference with R. Kwasteniet, G. Hensley, King & Spalding re CEL token (.6); telephone conference with C. Koenig, Committee re same (.3) telephone conference with A. Sexton, C. Koenig, K&E team, A&M team, Company re intercompany claim (.9); telephone conference with E. Jones, A&M, Centerview re disclosure statement (.5); telephone conference with C. Koenig, Centerview, Committee proposed plan sponsor re proposal (1.2).
03/29/23	Caitlin McGrail	0.90	Conference with E. Jones and K&E team, A&M, Centerview re disclosure statement (.5); conference with A. Xuan re conference minutes and correspond with E. Jones and K&E team re same (.4).
03/29/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze presentation from proponent of additional alternative proposal.
03/29/23	Joshua Raphael	6.90	Draft borrow summary for disclosure statement (3.5); conference with E. Jones, C. McGrail re disclosure statement (.3); conference with S. Sanders, C. Koenig re amended and restated plan support agreement (.3); revise amended and restated plan support agreement re same (1.8); further revise borrow treatment disclosure statement summary (1.0).
03/29/23	Gabrielle Christine Reardon	4.80	Review and revise plan (3.9); further review and revise plan (.9).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Seth Sanders	3.30	Correspond with A&M team, G. Hensley re unsupported cryptocurrencies (.2); revise amended and restated plan support agreement (.3); correspond with C. Koenig, K&E team re same (.1); telephone conference with C. Koenig re plan support agreement revisions (.5); further revise plan support agreement (.9); correspond with J. Raphael, A. Wirtz, and C. Koenig re same (.3); correspond with W&C re plan support agreement (.1); draft plan issues list for PW, W&C comments (.8); correspond with G. Hensley, K&E team re same (.1).
03/29/23	William Thompson	6.50	Review, analyze W&C plan revisions (.7); draft statement re plan summary (3.6); review, analyze filed materials re plan deal terms (1.8); correspond with G. Hensley re same (.2); correspond with S. Sanders and G. Reardon re plan (.2).
03/29/23	Steve Toth	1.50	Telephone conference re disclosure statement and related matters with Company, Centerview, A&M, C. Koenig, K&E team (.5); telephone conference with potential bidder, Committee advisors, A&M, Centerview, C. Koenig and K&E team re revised bid proposal (1.0).
03/29/23	Kyle Nolan Trevett	2.40	Review, revise plan distribution research (1.3); research re same (1.1).
03/29/23	Matthew D. Turner	0.20	Review Paul Weiss comments to plan.
03/29/23	Alison Wirtz	2.40	Review revised A&R PSA and correspond with S. Sanders re same (.4); correspond with C. Koenig re correspondence with bidder re process (.3); correspond with S. Sanders and K&E team re further edits (.4); review further revised A&R PSA (.5); attend portion of conference with bidder re strategies and proposal (.8).
03/29/23	Alex Xuan	0.90	Conference with E. Jones and K&E team re disclosure statement (.5); conference with C. McGrail re disclosure statement telephone conference (.4).
03/30/23	Amila Golic	0.90	Revise disclosure statement.

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Celsius Network LLC

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Gabriela Zamfir Hensley	12.60	Review, revise internal plan issues list (1.2); review, revise Committee discussion plan issues list (.5); revise plan (2.6); revise statement re plan (1.4); conference with C. Koenig, K&E team, W&C re plan (2.1); conference with K. Trevett re plan research (.1); further revise plan (4.4); revise status tracker re plan workstreams (.3).
03/30/23	Elizabeth Helen Jones	2.40	Telephone conference (in part) with R. Kwasteniet, K&E team, third parties re plan terms (.3); telephone conference with K&E team, C. Koenig, W&C re revised plan (1.4); review, revise plan re Custody and Withhold Claims treatment (.7).
03/30/23	Chris Koenig	8.30	Telephone conference with R. Kwasteniet, K&E team, CEL token ad hoc group re plan process (.5); telephone conference with R. Kwasteniet, K&E team, W&C re plan issues (2); review and revise plan (3.4); correspond with G. Hensley, K&E team, plan support agreement parties re same (1.3); review and revise statement re plan process (1.1).
03/30/23	Ross M. Kwasteniet, P.C.	5.00	Telephone conference with Centerview and C. Koenig re stalking horse process and next steps (.3); analyze issues re same (1.4); telephone conference with King & Spalding and others re ad hoc CEL token committee (.5); follow-up re same (.3); analyze issues re CEL token subordination (.8); telephone conference with advisors re next steps in plan process and related case issues (.8); analyze issues re retail borrower settlement and support agreement (.5); review correspondence re disclosure statement (.4).
03/30/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, G. Hensley, King & Spalding re CEL token (.5); telephone conference with C. Koenig, K&E team, W&C re plan (2.0).
03/30/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Court order approving Nova bid protections.

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03/30/23	Joshua Raphael	5.40	Continue drafting summary re borrow treatment (.8); correspond with A. Golic re same (.1); review, revise executive summary and full summary chart re proposal comparisons (1.9); correspond with G. Hensley re same (.1); draft borrower treatment flow chart (2.5).
03/30/23	Gabrielle Christine Reardon	10.70	Review and revise plan issues list for telephone conference with W&C (2.0); telephone conference with G. Hensley, K&E team, W&C re plan (2.0); review and revise plan (4.4); review and analyze precedent re same (.8); further review and revise plan (1.5).
03/30/23	Seth Sanders	1.90	Telephone conference with PW, W&C, C. Koenig and K&E team re plan revisions (1.1); analyze, revise plan in preparation for filing (.8).
03/30/23	Joanna Schlingbaum	1.40	Revise plan.
03/30/23	William Thompson	9.70	Draft statement re plan summary and next steps (2.6); correspond with G. Hensley re same (.4); review, revise plan statement (1.2); revise plan (1.6); review, analyze same (1.4); correspond with G. Hensley and G. Reardon re same (.4); conference with C. Koenig, K&E team, W&C re plan negotiations (2.1).
03/30/23	Steve Toth	2.10	Telephone conference with C. Koenig and K&E team and W&C re plan drafting.
03/30/23	Kyle Nolan Trevett	3.50	Research re plan distribution issues and potential stipulation with confidential party.
03/30/23	Alex Xuan	7.30	Analyze custody claim treatment under the plan and settlement (3.4); draft summary re same (3.9).
03/31/23	Steven M. Cantor	1.30	Revise plan.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Amila Golic	7.70	Correspond with K&E team re specialist sections of disclosure statement (.6); correspond with Company re disclosure section re events leading to chapter 11 cases (.3); correspond with W. Thompson, G. Hensley, S. Sanders, G. Reardon re regulatory approvals re plan (.3); review and analyze E. Jones comments to disclosure statement (.8); correspond with E. Jones, K&E team re assignments, next steps, questions re revisions to disclosure statement (.9); review and revise risk factors re disclosure statement (1.7); review and revise Q&A section re disclosure statement (2.0); review and revise disclosure statement section re events of chapter 11 (1.1).
03/31/23	Gabriela Zamfir Hensley	12.40	Revise plan (1.6); correspond with Company, C. Koenig, K&E team, W&C and PW re same (.2); revise plan filing statement (1.0); conference with W&C re plan (.3); correspond with W. Thompson, K&E team re plan (.6); further revise plan statement (.9); conference with W. Thompson re plan (.1); conference with W&C team, Paul, Weiss, C. Koenig, K&E team re plan (1.0); further revise same (1.7); revise same re comments from W&C, Paul, Weiss (2.6); finalize same for filing (2.4).
03/31/23	Elizabeth Helen Jones	4.40	Telephone conference with G. Hensley, K&E team, PW, W&C re plan (1.0); draft section of statement re plan (.7); review, revise statement re plan (.6); review, revise disclosure statement (1.9); correspond with A&M re disclosure statement (.2).
03/31/23	Chris Koenig	10.30	Telephone conference with R. Kwasteniet, K&E team, CEL token ad hoc group re plan process (.5); telephone conference with R. Kwasteniet, K&E team, W&C, Paul Weiss re plan issues (1.5); telephone conference with the Company, D. Latona re loans issues (.5); review and revise plan (3.8); correspond with G. Hensley, K&E team, PSA parties re same (1.6); review and revise statement re plan process (1.7); correspond with plan parties re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Ross M. Kwasteniet, P.C.	2.20	Review latest draft of plan of reorganization.
03/31/23	Dan Latona	4.70	Telephone conference with C. Koenig, Company re borrow settlement (.5); telephone conference with R. Kwasteniet, Centerview team, confidential party, potential bidder re plan structure (1.0); analyze, comment on plan statement (.7); telephone conference with confidential party re bid (.2); telephone conference with C. Koenig, K&E team, Committee, PW re plan (1.0); telephone conference with Centerview, Committee, potential bidder re structure (1.3).
03/31/23	Joshua Raphael	6.10	Telephone conference with C. Koenig, K&E team, confidential parties re proposal (.9); review, revise notes re same (.6); correspond with G. Hensley re same (.1); review, analyze disclosure statement (.3); further review, revise same (3.5); correspond with R. Roman, G. Golic re same, risk factors re borrow settlement (.7).
03/31/23	Gabrielle Christine Reardon	2.60	Telephone conference with G. Hensley, K&E team, PW, W&C, NovaWulf re plan (1.0); review and revise plan (1.6).
03/31/23	Roy Michael Roman	1.00	Review and revise disclosure statement (.9); correspond with A. Golic, J. Raphael re same (.1).
03/31/23	Seth Sanders	4.90	Telephone conference with W&C, PW, G. Hensley and K&E team re plan revisions (1.0); draft finalized list of remaining issues (.6); correspond with W. Thompson, G. Hensley re same (.3); revise per plan memorandum (.8); correspond with P. Loureiro and K&E team re same (.2); revise plan (.9); correspond with W. Thompson, G. Hensley re same (.2); prepare filing version of plan (.4); correspond with W&C team re same (.2); correspond with G. Hensley, K&E team re filing of same (.3).
03/31/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, revise plan (.5); telephone conference with C. Koenig, K&E team, W&C re plan (.5).
03/31/23	D. Ryan Slaugh	0.80	Review updates re plan re sponsor/NewCo issues and correspond with S. Toth re same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	William Thompson	11.90	Review, revise plan re ongoing negotiations (3.9); correspond with G. Hensley, S. Sanders, and G. Reardon re same (1.4); conference with C. Koenig, K&E team, PW, W&C re same (1.1); review, revise plan statement re next steps (3.9); correspond with C. Koenig and G. Hensley re same (.4); correspond with PW and W&C re final revisions (.6); prepare plan timing statement for filing (.6).
03/31/23	Steve Toth	3.20	Analyze revised plan draft (1.0); telephone conference with C. Koenig and K&E team, W&C and PW re plan issues (1.0); telephone conference with mining bidder, W&C, K&E team and Centerview (1.2).
03/31/23	Kyle Nolan Trevett	1.50	Draft, revise analysis re plan distribution research (1.4); correspond with G. Hensley re same (.1).
03/31/23	Matthew D. Turner	1.30	Review, revise several drafts of plan of reorganization.
03/31/23	Alex Xuan	4.70	Revise disclosure statement.
<b>Total</b>		<b>1,190.20</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156562  
Client Matter: 53363-20

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 28,050.00

Total legal services rendered

\$ 28,050.00

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Michael Y. Chan	13.50	365.00	4,927.50
Marta Dudyan	24.50	315.00	7,717.50
Rebecca J. Marston	1.50	995.00	1,492.50
Eric Nyberg	38.00	315.00	11,970.00
Alison Wirtz	1.50	1,295.00	1,942.50
<b>TOTALS</b>	<b>79.00</b>		<b>\$ 28,050.00</b>



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 K&E Retention and Fee Matters

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### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Alison Wirtz	0.30	Conference with R. Marston re various K&E retention matters.
03/06/23	Alison Wirtz	1.20	Review and comment on budget and staffing memo (1.1); correspond with J. Mudd re same (.1).
03/09/23	Rebecca J. Marston	0.70	Review and revise retention work in process notes (.6); correspond with J. Mudd, K&E team re same (.1).
03/13/23	Rebecca J. Marston	0.20	Correspond with A. Wirtz, J. Mudd re parties in interest list.
03/15/23	Michael Y. Chan	1.50	Organize and prepare parties for conflicts searching for creditors/entities.
03/15/23	Eric Nyberg	5.50	Organize and prepare parties for conflicts searching for creditors/entities, namely setting up claims objection parties (3.9); research for creditors/entities (1.6).
03/16/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/16/23	Marta Dudyan	6.00	Analyze disclosure of creditors/entities.
03/16/23	Rebecca J. Marston	0.60	Correspond with K&E team re parties in interest (.2); correspond with A. Wirtz, J. Mudd re same, retention work streams (.4).
03/16/23	Eric Nyberg	5.50	Analyze disclosure of creditors/entities submitted as claims objections (3.7); analyze disclosure of same (1.8).
03/17/23	Marta Dudyan	6.00	Analyze disclosure of creditors/entities.
03/17/23	Eric Nyberg	5.00	Organize, prepare and research parties for conflicts searching for claims objections (3.9); organize, prepare and research same (1.1).
03/20/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/20/23	Eric Nyberg	5.50	Organize and prepare parties for conflicts searching for creditors/entities (3.9); research for creditors/entities (1.6).
03/21/23	Michael Y. Chan	1.00	Organize and prepare parties for conflicts searching for creditors/entities.

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 Celsius Network LLC  
 K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Eric Nyberg	5.00	Organize and prepare parties for conflicts searching for creditors/entities (3.9); organize and prepare parties for conflicts searching for same (1.1).
03/22/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/23/23	Michael Y. Chan	3.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/24/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/24/23	Marta Dudyan	3.00	Analyze disclosure of creditors/entities.
03/24/23	Eric Nyberg	3.00	Analyze disclosure of creditors/entities submitted as claims objectees.
03/27/23	Marta Dudyan	4.50	Analyze disclosure of creditors/entities.
03/27/23	Eric Nyberg	5.00	Analyze disclosure of creditors/entities submitted as claims objectees (4.1); analyze disclosure of same (.9).
03/28/23	Marta Dudyan	5.00	Analyze disclosure of creditors/entities.
03/28/23	Eric Nyberg	3.50	Organize, prepare and research parties for conflicts searching for claims objections (.7); analyze disclosure of creditors/entities submitted as claims objectees (2.8).
<b>Total</b>		<b>79.00</b>	

KIRKLAND & ELLIS LLP  
AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156565  
Client Matter: 53363-21

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 71,825.00

Total legal services rendered

\$ 71,825.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	2.40	1,475.00	3,540.00
Amila Golic	23.00	885.00	20,355.00
Elizabeth Helen Jones	10.40	1,155.00	12,012.00
Dan Latona	0.40	1,375.00	550.00
Patricia Walsh Loureiro	1.20	1,155.00	1,386.00
Rebecca J. Marston	7.30	995.00	7,263.50
Joel McKnight Mudd	2.90	885.00	2,566.50
Robert Orren	1.90	570.00	1,083.00
Gabrielle Christine Reardon	0.20	735.00	147.00
Roy Michael Roman	3.70	735.00	2,719.50
Seth Sanders	0.20	885.00	177.00
Luke Spangler	1.00	325.00	325.00
Kyle Nolan Trevett	7.50	885.00	6,637.50
Lindsay Wasserman	3.80	995.00	3,781.00
Morgan Willis	3.50	395.00	1,382.50
Alison Wirtz	6.10	1,295.00	7,899.50
<b>TOTALS</b>	<b>75.50</b>		<b>\$ 71,825.00</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Non-K&E Retention and Fee Matters

Invoice Number: 1010156565  
 Matter Number: 53363-21

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Amila Golic	1.60	Revise Stout engagement letter (1.0); correspond with E. Jones, Company re same (.2); conference with E. Jones, Company re same (.4).
03/01/23	Elizabeth Helen Jones	2.20	Telephone conference with A. Golic, Company re Stout retention application (1.1); review, revise Stout engagement letter (.7); correspond with A. Golic, Company re same (.4).
03/01/23	Dan Latona	0.40	Analyze, comment on WTW retention application.
03/01/23	Rebecca J. Marston	3.30	Review and revise retention applications for K&E Andrews, Andersen (1.6); correspond with D. Latona, K. Trevett, K&E team re same (1.3); correspond with Company, Andersen re same (.4).
03/01/23	Joel McKnight Mudd	0.40	Revise EY fee application (.2); correspond with A. Wirtz re same (.2).
03/01/23	Roy Michael Roman	0.20	Review and revise WTW retention application (.1); correspond with P. Walsh Loureiro re same (.1).
03/01/23	Kyle Nolan Trevett	3.10	Draft, revise Andersen retention application, declaration (2.9); correspond with R. Marston re same (.2).
03/01/23	Alison Wirtz	0.20	Correspond with K. Trevett and K&E team re K&E Andrews retention application draft and outstanding matters.
03/02/23	Susan D. Golden	0.30	Telephone conference with W&C re revised Centerview retention.
03/02/23	Amila Golic	1.20	Revise Stout engagement letter (.9); correspond with E. Jones, Company re same (.3).
03/02/23	Elizabeth Helen Jones	0.80	Review, revise Stout engagement letter (.4); correspond with A. Golic, C. Koenig, Company re same (.4).
03/02/23	Rebecca J. Marston	1.70	Correspond with Andersen team re retention application, parties in interest list (.3); correspond with D. Latona, A. Wirtz re tax professionals retention (1.3); correspond with K&E Andrews re engagement letter (.1).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Non-K&E Retention and Fee Matters

Invoice Number: 1010156565  
 Matter Number: 53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Kyle Nolan Trevett	1.60	Draft, revise Andersen retention application, declaration (1.5); correspond with R. Marston re same (.1).
03/03/23	Morgan Willis	3.50	Prepare for and file supplemental retention application for Centerview.
03/05/23	Lindsay Wasserman	1.30	Review and revise Centerview supplemental retention application.
03/05/23	Alison Wirtz	0.60	Correspond with L. Wasserman re Centerview retention application adjournment and proposed order (.1); review and comment on same (.4); correspond with C. Koenig and K&E team re same (.1).
03/06/23	Elizabeth Helen Jones	0.40	Review, revise Stout engagement letter.
03/06/23	Lindsay Wasserman	1.40	Review and revise Centerview supplemental retention application order (1.0); correspond with A. Wirtz, K&E team re same (.4).
03/06/23	Alison Wirtz	0.60	Review and comment on revised proposed order for Centerview retention (.2); correspond with L. Wasserman and C. Koenig re same (.2); correspond with G. Pesce and W&C team re same (.2).
03/07/23	Elizabeth Helen Jones	0.40	Correspond with R. Roman re research related to retention applications (.2); correspond with Stout re questions to retention matters (.2).
03/07/23	Rebecca J. Marston	1.80	Review and revise K&E Andrews, Andersen declaration drafts (1.6); correspond with K. Trevett re same (.2).
03/07/23	Roy Michael Roman	2.00	Research and analyze materials re Stout retention (1.7); compile materials re same (.2); correspond with E. Jones re same (.1).
03/07/23	Kyle Nolan Trevett	1.30	Review, revise K&E Andrews retention application, declaration (1.2); correspond with R. Marston, A. Wirtz re same (.1).
03/07/23	Alison Wirtz	0.60	Correspond with W&C and R. Kwasteniet and K&E team re Centerview proposed retention order (.1); correspond with L. Wasserman re same (.1); review and comment on same (.3); correspond with C. Koenig and W&C re same (.1).
03/08/23	Lindsay Wasserman	1.10	Correspond with E. Jones, K&E team re Stout engagement letter (.7); review materials re same (.4).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Non-K&E Retention and Fee Matters

Invoice Number: 1010156565  
 Matter Number: 53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Alison Wirtz	0.90	Correspond with Chambers re revised proposed order for Centerview (.3); prepare talking points re same (.3); correspond and conference with C. Koenig and W&C re same (.3).
03/09/23	Gabrielle Christine Reardon	0.20	Correspond with R. Marston re ordinary course professionals.
03/10/23	Amila Golic	0.80	Review and analyze Company comments re Stout engagement letter (.6); correspond with E. Jones re same (.2).
03/10/23	Elizabeth Helen Jones	0.40	Review, revise Stout engagement letter.
03/11/23	Amila Golic	0.30	Review and analyze E. Jones' comments to revised Stout engagement letter (.2); correspond with E. Jones, Company re same (.1).
03/11/23	Elizabeth Helen Jones	0.70	Review, revise Stout engagement letter (.4); correspond with A. Golic re same (.3).
03/12/23	Amila Golic	0.50	Review and analyze Company's comments to Stout engagement letter (.3); correspond with Company, E. Jones, Stout re same (.2).
03/13/23	Amila Golic	0.30	Revise Stout engagement letter per final Company and Stout comments (.2); correspond with E. Jones, C. Koenig, Company re same (.1).
03/13/23	Elizabeth Helen Jones	0.70	Correspond with Stout re engagement letter and retention application (.5); correspond with A. Golic, Company re same (.2).
03/14/23	Amila Golic	0.80	Review and analyze executed Stout engagement letter (.4); correspond with E. Jones, Company, Stout re same (.4).
03/14/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re Stout retention application.
03/14/23	Rebecca J. Marston	0.30	Correspond with EY, K&E team, J. Mudd re EY updated statement of work.
03/15/23	Rebecca J. Marston	0.20	Correspond with J. Mudd, R. Orren re notice of additional EY engagement letter (.1); review and revise same (.1).
03/15/23	Joel McKnight Mudd	1.40	Review, revise EY notice of additional statement of work (1.1); correspond with R. Marston re same (.2); correspond with A. Wirtz re same (.1).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Non-K&E Retention and Fee Matters

Invoice Number: 1010156565  
 Matter Number: 53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Robert Orren	0.70	Review notice of additional EY engagement letter (.3); correspond with L. Spangler and R. Marston re same (.4).
03/15/23	Luke Spangler	1.00	Draft notice of additional engagement letter re Ernst & Young and distribute to R. Marston.
03/16/23	Amila Golic	1.60	Revise Stout retention application per executed engagement letter.
03/16/23	Alison Wirtz	0.60	Correspond with J. Mudd re EY retention question (.1); review and analyze EY order re same (.5).
03/17/23	Amila Golic	2.00	Revise Stout retention application (1.9); correspond with E. Jones re same (.1).
03/17/23	Joel McKnight Mudd	1.10	Revise EY notice of SOW (.8); correspond with A. Wirtz, K&E team re same (.3).
03/17/23	Roy Michael Roman	0.80	Draft and revise AMSL retention (.7); correspond with P. Walsh Loureiro, S. Sanders re same (.1).
03/17/23	Alison Wirtz	0.90	Correspond with J. Mudd re additional EY SOW to file (.2); review and comment on same (.7).
03/18/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz re K&E Andrews, Andersen retention application, declaration.
03/21/23	Amila Golic	0.30	Correspond with Stout re conflicts check (.1); review and analyze issues re same (.2).
03/21/23	Elizabeth Helen Jones	0.20	Correspond with A. Golic re Stout retention application.
03/21/23	Kyle Nolan Trevett	0.50	Review, revise Andersen retention application, declaration (.4); correspond with A. Wirtz re same (.1).
03/23/23	Amila Golic	2.00	Correspond with E. Jones, K&E team, Stout re Stout retention application (.4); revise Stout retention application per E. Jones comments (1.6).
03/23/23	Elizabeth Helen Jones	0.90	Review, revise Stout retention application (.7); correspond with A. Golic re same (.2).
03/23/23	Roy Michael Roman	0.20	Correspond with P. Walsh re pending WTW retention application (.1); correspond with Saul Ewing, K&E team re same (.1).
03/23/23	Seth Sanders	0.20	Correspond with R. Roman re Saccullo retention matters.



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Non-K&E Retention and Fee Matters

Invoice Number: 1010156565  
 Matter Number: 53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Susan D. Golden	1.40	Review and revise Stout retention application (1.2); correspond with C. Koenig, A. Golic, and E. Jones with comments to same (.2).
03/24/23	Amila Golic	2.20	Correspond with Stout re conflicts check results (.2); correspond with E. Jones, S. Golden re retention application (.5); revise retention application (.8); revise engagement letter (.4); correspond with E. Jones, Company, Stout re same (.3).
03/24/23	Elizabeth Helen Jones	1.20	Review, revise Stout retention application (.6); correspond with A. Golic, S. Golden, K&E team re Stout retention matters (.6).
03/27/23	Amila Golic	3.60	Correspond with E. Jones, K&E team, Company, Stout re retention application and engagement letter (.7); review and analyze Stout's edits to retention application and declaration (.6); revise engagement letter re same (.9); revise retention application per Stout comments (1.4).
03/27/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re Stout retention application (.2); correspond with Company re Stout retention application (.2).
03/28/23	Susan D. Golden	0.70	Review revised Stout retention application (.5); correspond with A. Golic, C. Koenig with comments to same (.2).
03/28/23	Amila Golic	5.60	Revise Stout retention application per E. Jones, K&E team comments (1.5); revise engagement letter per Company, Stout, E. Jones' comments (.9); correspond with E. Jones, C. Koenig, S. Golden, Stout, Company re engagement letter and retention application (.7); prepare exhibits of retention application (1.7); prepare filing versions of redacted and unredacted retention application (.8).
03/28/23	Elizabeth Helen Jones	1.70	Review, revise Stout retention application (.6); prepare Stout retention application for filing (.3); correspond with A. Golic, Company re Stout retention application (.8).
03/28/23	Robert Orren	1.20	Prepare for filing of Stout retention application (.5); file same (.2); distribute same for service (.2); correspond with A. Golic re same (.1); correspond with T. Zomo re submission of unredacted version to court (.2).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Non-K&E Retention and Fee Matters

Invoice Number: 1010156565  
 Matter Number: 53363-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Kyle Nolan Trevett	0.60	Review, revise Andersen retention application, declaration (.5); correspond with A. Wirtz re same (.1).
03/28/23	Alison Wirtz	0.60	Correspond with K. Trevett re Anderson retention application (.2); correspond with A. Golic re Stout retention and redactions to parties in interest list (.4).
03/30/23	Amila Golic	0.20	Correspond with E. Jones, Stout re next steps re retention application.
03/30/23	Patricia Walsh Loureiro	0.90	Review, revise WTW retention application.
03/30/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz, Andersen team re retention application, declaration.
03/30/23	Alison Wirtz	1.10	Review and comment on Anderson retention application (.6); review precedent re same (.2); correspond with K. Trevett re same (.3).
03/31/23	Patricia Walsh Loureiro	0.30	Correspond with R. Roman re WTW retention application.
03/31/23	Roy Michael Roman	0.50	Review and revise WTW retention application (.4); correspond with P. Walsh Loureiro re same (.1).
<b>Total</b>		<b>75.50</b>	

KIRKLAND & ELLIS LLP  
AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010157022  
Client Matter: 53363-22

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In the Matter of Tax Matters

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 47,161.50

Total legal services rendered

\$ 47,161.50

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Tax Matters

Invoice Number: 1010157022  
Matter Number: 53363-22

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jeff Butensky	3.40	995.00	3,383.00
Steven M. Cantor	12.30	1,455.00	17,896.50
David Foster, P.C.	0.30	2,045.00	613.50
Richard Hussein, P.C.	1.20	2,045.00	2,454.00
Elizabeth Helen Jones	0.20	1,155.00	231.00
Meena Kandallu	7.30	775.00	5,657.50
Joel McKnight Mudd	0.30	885.00	265.50
Seth Sanders	2.50	885.00	2,212.50
Anthony Vincenzo Sexton, P.C.	8.60	1,680.00	14,448.00
<b>TOTALS</b>	<b>36.10</b>		<b>\$ 47,161.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157022

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/02/23	Anthony Vincenzo Sexton, P.C.	0.60	Review, analyze tax structuring issues.
03/03/23	Steven M. Cantor	0.50	Telephone conference with A. Sexton, K&E team, DOJ re tax matters.
03/03/23	Meena Kandallu	0.80	Draft and review correspondence with A. Sexton, S. Cantor re tax issues.
03/03/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with S. Cantor, K&E team, DOJ re tax issues.
03/06/23	Richard Hussein, P.C.	0.70	Review, analyze priority of tax claims.
03/06/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd re tax communications matters.
03/06/23	Joel McKnight Mudd	0.30	Correspond with A. Sexton, K&E team re 1099 communications (.2); correspond with Company re same (.1).
03/07/23	Jeff Butensky	0.60	Correspond with S. Calvert re VAT tax matter.
03/07/23	Anthony Vincenzo Sexton, P.C.	1.50	Telephone conferences with UCC re tax structuring issues (1); review, analyze materials re same (.5).
03/08/23	Jeff Butensky	1.50	Correspond with L. Koren and Fischer team re VAT tax matter (1.3); correspond re VAT tax matter with Orrick (.2).
03/08/23	Steven M. Cantor	0.80	Review, analyze tax issues re retail loans.
03/08/23	David Foster, P.C.	0.30	Telephone conference with A. Sexton, R. Hussein re priority of tax claims.
03/08/23	Richard Hussein, P.C.	0.50	Telephone conference with A. Sexton, D. Foster re priority of tax claims (.3); analyze same (.2).
03/09/23	Jeff Butensky	0.90	Correspond with M. Nachman re VAT tax matter (.5); correspond with Orrick re VAT tax matter (.4).
03/09/23	Meena Kandallu	0.40	Telephone conference with W&C re tax matters re retail loans (.2); review, analyze correspondence re tax issues (.2).
03/10/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze tax structuring issues.
03/13/23	Jeff Butensky	0.20	Correspond with L. Koren re VAT tax invoices.
03/13/23	Jeff Butensky	0.10	Correspond with Orrick re VAT tax invoices.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Tax Matters

Invoice Number: 1010157022  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Meena Kandallu	0.40	Review, analyze correspondence re tax issues (.2); review, analyze disclosure statement for tax issues (.2).
03/13/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with C. Koenig, W&C, Confidential Party re treatment of loans (.7); review, analyze issues re same (.2).
03/14/23	Jeff Butensky	0.10	Correspond re timing of VAT payment with L. Koren.
03/14/23	Steven M. Cantor	0.40	Telephone conference with Company re tax issues.
03/14/23	Meena Kandallu	0.80	Telephone conference with A. Sexton, Company re tax matters (.6); review, analyze correspondence re tax issues (.1); review, analyze plan re tax matters (.1).
03/14/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with EY, Company re tax analysis, structuring issues.
03/15/23	Meena Kandallu	0.30	Telephone conference with S. Cantor re tax issues in plan and disclosure statement.
03/16/23	Meena Kandallu	0.70	Review, analyze plan re tax issues.
03/16/23	Anthony Vincenzo Sexton, P.C.	1.20	Review, analyze tax structuring materials.
03/17/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze tax structuring materials (.6); correspond with G. Brier re privilege issues (.2).
03/20/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze tax structuring issues.
03/21/23	Steven M. Cantor	0.50	Telephone conference with M. Kandallu, K&E team, Company, E&Y re tax issues.
03/21/23	Meena Kandallu	0.60	Telephone conference with A. Sexton, K&E team, Company, EY re tax issues.
03/21/23	Anthony Vincenzo Sexton, P.C.	0.20	Draft tax analysis re deal structure.
03/22/23	Meena Kandallu	0.10	Review, analyze correspondence with A. Sexton, K&E team re plan tax issues.
03/25/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with S. Cantor re disclosure statement issues.
03/26/23	Steven M. Cantor	6.00	Draft tax section disclosure statement.
03/27/23	Steven M. Cantor	3.20	Draft disclosure statement re tax matters.
03/27/23	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax issues re plan treatment.
03/28/23	Steven M. Cantor	0.90	Telephone conference with M. Kandallu, Company, EY re tax matters.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Tax Matters

Invoice Number: 1010157022  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Meena Kandallu	1.30	Telephone conference with A. Sexton, S. Cantor, Company, EY re tax matters (1.0); review, draft correspondence with S. Cantor, G. Hensley, K&E team re tax issues (.3).
03/28/23	Seth Sanders	2.50	Research re claimants, customer base of comparable cryptocurrency bankruptcies (1.6); draft memorandum re same (.7); correspond with A. Sexton, K&E team re same (.2).
03/29/23	Meena Kandallu	0.40	Correspond with S. Cantor re disclosure statement, tax considerations.
03/30/23	Meena Kandallu	0.90	Telephone conference with G. Hensley, K&E team, W&C.
03/30/23	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze UK tax issues.
03/31/23	Meena Kandallu	0.60	Review, analyze plan re tax issues (.3); review, analyze correspondence with S. Cantor and A. Sexton re same (.3).
<b>Total</b>		<b>36.10</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010157251**  
**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 12,360.00

Total legal services rendered

\$ 12,360.00



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Non-Working Travel

Invoice Number: 1010157251  
 Matter Number: 53363-23

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Asheesh Goel, P.C.	6.00	2,060.00	12,360.00
<b>TOTALS</b>	<b>6.00</b>		<b>\$ 12,360.00</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Non-Working Travel

Invoice Number: 1010157251  
 Matter Number: 53363-23

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/09/23	Asheesh Goel, P.C.	3.00	Travel from Chicago, IL to New York, NY for meeting with USAO SDNY (billed at half time).
03/10/23	Asheesh Goel, P.C.	3.00	Travel from New York, NY to Chicago, IL after meeting with USAO SDNY (billed at half time).
<b>Total</b>		<b>6.00</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010157024  
Client Matter: 53363-24

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 18,175.50

Total legal services rendered

\$ 18,175.50

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
U.S. Trustee Communications & Reporting

Invoice Number: 1010157024  
Matter Number: 53363-24

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	1.80	1,475.00	2,655.00
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Nima Malek Khosravi	1.00	735.00	735.00
Lindsay Wasserman	0.20	995.00	199.00
Morgan Willis	6.50	395.00	2,567.50
Alison Wirtz	8.30	1,295.00	10,748.50
<b>TOTALS</b>	<b>18.90</b>		<b>\$ 18,175.50</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157024

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/04/23	Alison Wirtz	0.60	Correspond with A&M team, U.S. Trustee re monthly operating report inquiries (.3); review, analyze documents operating reports re same (.3).
03/05/23	Alison Wirtz	0.30	Correspond with S. Sanders re upcoming MORs and 2015.3 reports.
03/07/23	Susan D. Golden	0.30	Telephone conference with U.S. Trustee, C. Koenig, D. Latona, A. Wirtz re U.S. Trustee questions re Feb. 8 hearing.
03/07/23	Alison Wirtz	0.20	Correspond with S. Golden and K&E team re U.S. Trustee requests re MORs.
03/16/23	Alison Wirtz	0.50	Correspond with S. Sanders re MORs and 2015.3 reports.
03/20/23	Susan D. Golden	1.00	Telephone conference with U.S. Trustee, R. Kwasteniet, C. Koenig, E. Jones re discussion of employee expense motion, U.S. Trustee bid procedures objection and case updates.
03/20/23	Nima Malek Khosravi	1.00	Conference with E. Jones, K&E team, U.S. Trustee re employee counsel motion and objection.
03/20/23	Lindsay Wasserman	0.20	Correspond with U.S. Trustee re coin movement.
03/20/23	Alison Wirtz	1.90	Review, comment revise on Form 426 (.5); correspond with S. Sanders re same (.1); telephone conference with S. Calvert, K&E team re 2015.3 reports and reporting (.4); telephone conference with C. Koenig, S. Sanders re same (.3); coordinate correspond with same re filing of same (.2); review, comment on revise monthly operating report materials (.4).
03/21/23	Morgan Willis	6.50	File MORs.
03/21/23	Alison Wirtz	4.60	Review, comment on revised versions of monthly operating reports (2.1); review and revise on global notes and exhibits (.9); correspond with S. Sanders and M. Willis re revisions and filing of same (.2); review and comment on notice (.8); telephone conference and correspond with C. Koenig re MOR considerations (.4); correspond with C. Koenig re same (.2).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 U.S. Trustee Communications & Reporting

Invoice Number: 1010157024  
 Matter Number: 53363-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Alison Wirtz	0.20	Correspond with S. Cornell re bank balances and reporting requirements.
03/29/23	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, B. Allen, R. Kwasteniet, E. Jones re employee expense motion.
03/29/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re employee expense motion.
03/30/23	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee re new bank accounts.
<b>Total</b>		<b>18.90</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010157056  
Client Matter: 53363-26

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In the Matter of Special Committee Matters

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 167,743.00

Total legal services rendered

\$ 167,743.00

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Zachary S. Brez, P.C.	0.90	1,985.00	1,786.50
Simon Briefel	8.50	1,245.00	10,582.50
Asheesh Goel, P.C.	1.00	2,060.00	2,060.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Elizabeth Helen Jones	11.40	1,155.00	13,167.00
Chris Koenig	9.00	1,425.00	12,825.00
Ross M. Kwasteniet, P.C.	17.30	2,045.00	35,378.50
Dan Latona	12.50	1,375.00	17,187.50
Patricia Walsh Loureiro	7.50	1,155.00	8,662.50
Allison Lullo	0.60	1,410.00	846.00
Rebecca J. Marston	4.10	995.00	4,079.50
Joel McKnight Mudd	4.90	885.00	4,336.50
Patrick J. Nash Jr., P.C.	3.60	2,045.00	7,362.00
Jeffery S. Norman, P.C.	10.00	1,995.00	19,950.00
Gabrielle Christine Reardon	13.60	735.00	9,996.00
Roy Michael Roman	0.70	735.00	514.50
William Thompson	0.80	995.00	796.00
Alison Wirtz	12.30	1,295.00	15,928.50
Alex Xuan	2.60	735.00	1,911.00
<b>TOTALS</b>	<b>121.60</b>		<b>\$ 167,743.00</b>



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Zachary S. Brez, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps (.3); prepare for same (.6).
03/01/23	Simon Briefel	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps (.3); prepare for same (.2); correspond with Special Committee members re indemnification agreement (.2).
03/01/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/01/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps (.3); telephone conference with Special Committee, Company, C. Koenig, K&E team, A&M, Centerview, re mining update (.5).
03/01/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); prepare for same (.2); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re case strategy, regulatory update (.3); prepare for same (.2); correspond with Special Committee re case strategy, regulatory update (.4); telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); prepare for same (.2); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Allison Lullo	0.60	Telephone conference with Special Committee, Z. Brez, K&E team, A&M, Centerview, re regulatory strategy and update (.3); prepare for same (.3).
03/01/23	Rebecca J. Marston	0.90	Telephone conference with Special Committee, R. Kwasteniet, K&E team, A&M, Centerview, re case status (.3); telephone conference with Special Committee, R. Kwasteniet, K&E team, Company, A&M, Centerview re mining (.6).
03/01/23	Joel McKnight Mudd	0.80	Draft Special Committee meeting minutes.
03/01/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Special Committee, R. Kwasteniet, K&E team, A&M, Centerview re case status, next steps.
03/01/23	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in special committee conference with D. Barse, A. Carr and others (.5); prepare for and participate in conference with all parties and special committee re mining (.5).
03/01/23	Gabrielle Christine Reardon	0.80	Telephone conference with Special Committee, R. Kwasteniet, K&E team, A&M, Centerview re case status, next steps (.3); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview re case status, next steps (.3); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee and Company re mining (.5).
03/03/23	Simon Briefel	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re key issues and next steps (.8); prepare for same (.2).
03/03/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Ross M. Kwasteniet, P.C.	1.80	Prepare for telephone conference with Special Committee re case status, next steps (1.0); telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re key issues and next steps (.8).
03/03/23	Dan Latona	0.80	Telephone conferences with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy.
03/03/23	Rebecca J. Marston	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/03/23	Jeffery S. Norman, P.C.	1.00	Participate in special committee conference with D. Barse, A. Carr, and others.
03/03/23	Gabrielle Christine Reardon	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Alex Xuan	2.60	Draft D. Barse declaration re management issues.
03/06/23	Simon Briefel	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.2).
03/06/23	Dan Latona	0.90	Telephone conferences with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy.
03/06/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Rebecca J. Marston	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Joel McKnight Mudd	1.20	Review, draft Special Committee meeting minutes (.9); correspond with C. Koenig, K&E team re same (.3).
03/06/23	Jeffery S. Norman, P.C.	0.50	Attend initial half hour of special committee conference with D. Barse, A. Carr and others.
03/06/23	Gabrielle Christine Reardon	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/06/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy and next steps.
03/07/23	Alison Wirtz	0.30	Correspond with R. Kwasteniet and Special Committee re upcoming hearing and Special Committee meetings.
03/08/23	Simon Briefel	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/08/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/08/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/08/23	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/08/23	Jeffery S. Norman, P.C.	1.90	Attend special committee conference with A. Wirtz and others (.9); participate in follow-up conference with D. Barse and A. Carr (1.0).
03/09/23	Simon Briefel	0.50	Review, revise Special Committee meetings minutes.
03/09/23	Joel McKnight Mudd	1.30	Revise special committee meeting minutes (1.1); correspond with S. Briefel re same (.2).
03/09/23	Jeffery S. Norman, P.C.	0.60	Conference with D. Barse, A. Carr and others re special committee update.
03/10/23	Simon Briefel	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); review special committee appointment materials re delegation of authority (.7).
03/10/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re case status, next steps.
03/10/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re case status, next steps (.9); prepare for same (.4).
03/10/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Rebecca J. Marston	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Joel McKnight Mudd	0.20	Revise Special Committee meeting minutes.
03/10/23	Jeffery S. Norman, P.C.	1.00	Conference with D. Barse, A. Carr, A. Wirtz and others re special committee.
03/10/23	Gabrielle Christine Reardon	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy.
03/13/23	Simon Briefel	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (.8); prepare for same (.3)
03/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/13/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Rebecca J. Marston	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Gabrielle Christine Reardon	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy and next steps.
03/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with D. Latona, K&E team, Centerview, A&M, Company, Special Committee re mining.
03/15/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee re mining.
03/15/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status.
03/15/23	Jeffery S. Norman, P.C.	0.50	Conference with D. Barse, A. Carr and others re special committee conference on mining.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Alison Wirtz	0.50	Conference with D. Latona, K&E team, advisors and Special Committee re mining.
03/16/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with A. Carr re case status and next steps.
03/17/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (partial).
03/17/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (partial).
03/17/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/17/23	Joel McKnight Mudd	0.60	Revise special committee minutes.
03/17/23	Jeffery S. Norman, P.C.	1.00	Attend special committee conference with D. Barse, A. Carr and others.
03/17/23	Gabrielle Christine Reardon	1.70	Review and revise draft special committee meeting minutes.
03/17/23	Gabrielle Christine Reardon	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/17/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy and next steps.
03/20/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (.8); prepare for same (.3)
03/20/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/20/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with Special Committee, K&E team re case status, next steps (.8); correspond with Special Committee re same (.3).
03/20/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/20/23	Joel McKnight Mudd	0.80	Draft minutes re special committee meeting.
03/20/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Jeffery S. Norman, P.C.	1.00	Conference with special committee, D. Barse, A. Carr and others.
03/20/23	Gabrielle Christine Reardon	3.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); draft special committee meeting minutes (2.6).
03/20/23	Roy Michael Roman	0.50	Correspond with S. Briefel, S. Sanders, A. Carr re pending documents (.4); retrieve documents re special committee matter (.1).
03/20/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/21/23	Roy Michael Roman	0.20	Correspond with S. Briefel re pending resolutions.
03/22/23	Elizabeth Helen Jones	1.10	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (partial) (.2); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9)
03/22/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/22/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/22/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/22/23	Patricia Walsh Loureiro	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Jeffery S. Norman, P.C.	1.50	Conference with A. Wirtz, special committee and others re mining (.5); attend special committee conference with D. Barse, A. Carr and others (1.0).
03/22/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/22/23	William Thompson	0.80	Conference with R. Kwasteniet, K&E team, Centerview, A&M and Special Committee re plan updates.
03/22/23	Alison Wirtz	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/23/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conferences with Special Committee members re next steps following bid procedures hearing.
03/24/23	Simon Briefel	0.50	Telephone conference with Special Committee, K&E team re case status, next steps (partial).
03/24/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/24/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Special Committee, K&E team re case status, next steps (1.0); prepare for same (.2).
03/24/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/24/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/24/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Simon Briefel	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/27/23	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); prepare for same (.6).
03/27/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/29/23	Simon Briefel	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.2).
03/29/23	Asheesh Goel, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.1).
03/29/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/29/23	Chris Koenig	1.20	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Ross M. Kwasteniet, P.C.	1.80	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9) prepare for same (.5).
03/29/23	Dan Latona	1.20	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).
03/29/23	Patricia Walsh Loureiro	1.30	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/29/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/29/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/30/23	Patrick J. Nash Jr., P.C.	0.10	Correspond with D. Barse and A. Carr re UCC appeal.
03/31/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/31/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with D. Latona, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); prepare for same (.4).
03/31/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Special Committee Matters

Invoice Number: 1010157056  
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/31/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.7); telephone conference with A. Carr re status of case and next steps (.3).
03/31/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/31/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
<b>Total</b>		<b>121.60</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1050077260**  
**Client Matter: 53363-43**

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**In the Matter of Examiner Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 17,211.50

Total legal services rendered

\$ 17,211.50

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Examiner Matters

Invoice Number: 1050077260  
Matter Number: 53363-43

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	3.50	1,215.00	4,252.50
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Ken Sturek	19.10	550.00	10,505.00
<b>TOTALS</b>	<b>23.80</b>		<b>\$ 17,211.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Examiner Matters

Invoice Number: 1050077260  
 Matter Number: 53363-43

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Ken Sturek	3.80	Review, analyze documents from examiner's report for possible redactions (3); generate saved searches for specific sets of documents (.8).
03/03/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re examiner publication of source documents and redactions.
03/06/23	Grace C. Brier	1.10	Correspond with M. Wood and Jenner & Block team re redactions (.3); correspond with K. Sturek re redactions (.3); telephone conference with K. Sturek re same (.1); review, analyze redactions for production (.4).
03/06/23	Ken Sturek	4.20	Coordinate with FTI re re-production of specific documents cited in examiner report with updated redactions (2.3); examine same for native redactions (1.9).
03/07/23	Grace C. Brier	0.70	Review, analyze document redactions on examiner documents.
03/08/23	Ken Sturek	1.70	Draft production letter.
03/09/23	Ken Sturek	2.70	Review, analyze native redactions on documents cited in examiner's report.
03/13/23	Grace C. Brier	0.20	Review and analyze redactions in documents cited by Examiner.
03/17/23	Grace C. Brier	0.90	Conference with M. Root re redactions (.6); correspond with M. Root and Jenner team re same (.3).
03/17/23	Ken Sturek	0.70	Review, analyze production versions of specific documents from database.
03/30/23	Ken Sturek	2.50	Review, analyze production documents found in examiner's report.
03/31/23	Grace C. Brier	0.60	Telephone conference with Company re redactions to Examiner report (.1); correspond with Jenner & Block re same (.3); correspond with K. Sturek re same (.1); review Examiner report (.1).
03/31/23	Ken Sturek	3.50	Review, analyze documents in examiner report.
<b>Total</b>		<b>23.80</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010157066  
Client Matter: 53363-44

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**In the Matter of GK8**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 16,801.00

Total legal services rendered

\$ 16,801.00



Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
GK8

Invoice Number: 1010157066  
Matter Number: 53363-44

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	7.50	1,245.00	9,337.50
Jeff Butensky	1.90	995.00	1,890.50
Matthew C. Hutchinson	0.20	1,245.00	249.00
Dan Latona	0.20	1,375.00	275.00
Robert Orren	0.40	570.00	228.00
Jimmy Ryan	1.40	885.00	1,239.00
Lindsay Wasserman	3.60	995.00	3,582.00
<b>TOTALS</b>	<b>15.20</b>		<b>\$ 16,801.00</b>

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157066

Celsius Network LLC

Matter Number:

53363-44

GK8

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Simon Briefel	0.50	Telephone conference with J. Butensky, A&M team re GK8 post-closing matter (.3); follow up with A&M, J. Butensky re same (.2).
03/02/23	Jeff Butensky	0.60	Correspond with A&M re VAT matter re GK8 transaction.
03/02/23	Lindsay Wasserman	1.10	Telephone conference with D. Latona, NDA counterparty re NDA status (.4); review GK8 cash management order re intercompany transactions (.2); review NDA re authorized contact (.3); correspond with S. Briefel re same (.2).
03/03/23	Jeff Butensky	0.30	Correspond with A&M re VAT matter for GK8 transaction.
03/06/23	Jeff Butensky	0.60	Correspond with A&M re VAT tax invoice matter relating to GK8 transaction.
03/09/23	Lindsay Wasserman	2.20	Review and revise GK8 bar date materials (1.5); correspond with Company, Stretto, S. Briefel re same (.7).
03/10/23	Jimmy Ryan	1.40	Draft stipulation re use of GK8 sale proceeds.
03/10/23	Lindsay Wasserman	0.30	Correspond with Company, Stretto, S. Briefel re GK8 bar date materials.
03/12/23	Jeff Butensky	0.40	Correspond with S. Briefel re release of tokens to certain customers in connection with 2021 GK8 transaction (.2); correspond with Orrick re VAT tax matter (.2).
03/13/23	Simon Briefel	4.40	Correspond with D. Latona, A&M re GK8 transactions (.7); review, revise GK8 stipulation (.8); correspond with Jones Day re same (.3); correspond with L. Wasserman re GK8 bar date package (.8); review, revise documents re same (1.1); telephone conference with Stretto re same (.2); revise bar date notice (.5).
03/14/23	Simon Briefel	1.00	Correspond with K&E team, Milbank, Jones Day, Company re sale proceeds (.4); correspond with L. Wasserman, Stretto, Company re GK8 bar date notice (.6).
03/14/23	Dan Latona	0.20	Telephone conference with W&C re GK8 bar date.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 GK8

Invoice Number: 1010157066  
 Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Robert Orren	0.40	Correspond with L. Wasserman, K&E team re bar date notice.
03/15/23	Simon Briefel	0.50	Correspond with D. Latona, C. Koenig, A&M team re GK8 bank account.
03/21/23	Simon Briefel	0.50	Review, analyze GK8 sale order, APA re employee issue.
03/23/23	Matthew C. Hutchinson	0.20	Review correspondence from Jones Day re GK8 patent application.
03/30/23	Simon Briefel	0.30	Correspond with Jones Day, C. Koenig, D. Latona re GK8 payment.
03/31/23	Simon Briefel	0.30	Correspond with C. Koenig, D. Latona re GK8 bank account.
<b>Total</b>		<b>15.20</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010157253  
Client Matter: 53363-45

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**In the Matter of Frishberg Litigation**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 1,909.50

Total legal services rendered

\$ 1,909.50

Legal Services for the Period Ending March 31, 2023  
Celsius Network LLC  
Frishberg Litigation

Invoice Number: 1010157253  
Matter Number: 53363-45

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	1.30	985.00	1,280.50
Dan Latona	0.20	1,375.00	275.00
Seth Sanders	0.40	885.00	354.00
<b>TOTALS</b>	<b>1.90</b>		<b>\$ 1,909.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Frishberg Litigation

Invoice Number: 1010157253  
 Matter Number: 53363-45

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/04/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re adversary proceeding.
03/09/23	Joseph A. D'Antonio	0.20	Review and analyze amended D. Frishberg complaint.
03/10/23	Dan Latona	0.20	Analyze amended D. Frishberg complaint.
03/10/23	Seth Sanders	0.40	Analyze amended D. Frishberg complaint (.2); correspond with D. Latona re same (.2).
03/14/23	Joseph A. D'Antonio	0.70	Correspond with D. Frishberg, chambers re adversary proceeding.
03/28/23	Joseph A. D'Antonio	0.20	Correspond with T. McCarrick, G. Brier, D. Frishberg re Frishberg adversary proceeding.
03/29/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re adversary proceeding.
<b>Total</b>		<b>1.90</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

Invoice Number: 1010157254  
Client Matter: 53363-46

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 2,079.00

Total legal services rendered

\$ 2,079.00

Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Core Scientific, Chapter 11 Filing

Invoice Number: 1010157254  
 Matter Number: 53363-46

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Patricia Walsh Loureiro	1.80	1,155.00	2,079.00
<b>TOTALS</b>	<b>1.80</b>		<b>\$ 2,079.00</b>



Legal Services for the Period Ending March 31, 2023  
 Celsius Network LLC  
 Core Scientific, Chapter 11 Filing

Invoice Number: 1010157254  
 Matter Number: 53363-46

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/01/23	Patricia Walsh Loureiro	1.50	Participate in Core equity committee hearing.
03/06/23	Patricia Walsh Loureiro	0.30	Draft notice of adjournment re Core status conference and correspond with C. Koenig, K&E team re same.
<b>Total</b>		<b>1.80</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010156749**

**Client Matter: 53363-48**

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**In the Matter of K&E Fee Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 190,306.00

Total legal services rendered

\$ 190,306.00

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.60	1,245.00	1,992.00
Susan D. Golden	6.20	1,475.00	9,145.00
Amila Golic	9.30	885.00	8,230.50
Elizabeth Helen Jones	1.20	1,155.00	1,386.00
Chris Koenig	1.30	1,425.00	1,852.50
Tamar Kofman	3.70	995.00	3,681.50
Ross M. Kwasteniet, P.C.	8.60	2,045.00	17,587.00
Nima Malek Khosravi	9.30	735.00	6,835.50
Rebecca J. Marston	4.80	995.00	4,776.00
Caitlin McGrail	11.70	735.00	8,599.50
Joel McKnight Mudd	21.60	885.00	19,116.00
Robert Orren	3.00	570.00	1,710.00
Joshua Raphael	6.20	735.00	4,557.00
Gabrielle Christine Reardon	12.60	735.00	9,261.00
Roy Michael Roman	3.70	735.00	2,719.50
Kelby Roth	8.60	735.00	6,321.00
Jimmy Ryan	5.60	885.00	4,956.00
Seth Sanders	5.90	885.00	5,221.50
Gelareh Sharafi	10.70	735.00	7,864.50
William Thompson	4.40	995.00	4,378.00
Kyle Nolan Trevett	10.90	885.00	9,646.50
Lindsay Wasserman	2.80	995.00	2,786.00
Ashton Taylor Williams	5.80	885.00	5,133.00
Alison Wirtz	25.20	1,295.00	32,634.00
Alex Xuan	11.90	735.00	8,746.50
Tanzila Zomo	3.60	325.00	1,170.00
<b>TOTALS</b>	<b>200.20</b>		<b>\$ 190,306.00</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Susan D. Golden	0.40	Correspond with C. Koenig re K&E fee application.
03/02/23	Chris Koenig	1.30	Review and analyze issues re K&E fee application (.8); correspond with S. Golden and A. Wirtz re same (.5).
03/02/23	Rebecca J. Marston	2.80	Review and revise omnibus reply to K&E fee application (2.6); correspond with A. Xuan, K&E team re same (.2).
03/03/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz re venue objection reply.
03/03/23	Rebecca J. Marston	1.30	Telephone conference with A. Wirtz re retention work streams (1.2); correspond with A. Wirtz re same (.1).
03/03/23	Alex Xuan	5.20	Revise reply to fee and venue objection (3.4); review precedent re same (1.8).
03/07/23	Ross M. Kwasteniet, P.C.	2.10	Review and revise December fee statement for privilege and confidentiality.
03/08/23	Ross M. Kwasteniet, P.C.	1.30	Review and revise December fee statement for privilege and confidentiality.
03/08/23	Alison Wirtz	0.30	Correspond with Godfrey Kahn and S. Golden re fee examiner letter.
03/09/23	Amila Golic	1.50	Revise supplemental billing memorandum.
03/09/23	Rebecca J. Marston	0.40	Correspond with J. Mudd re second interim fee application.
03/10/23	Amila Golic	2.30	Review, revise K&E invoice re privilege and confidentiality.
03/10/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re updated budget and staffing plan.
03/10/23	Joel McKnight Mudd	1.50	Revise budget and staffing worksheets (1.2); correspond with T. Zomo re same (.3).
03/10/23	Robert Orren	0.80	Review budget and staffing memorandum (.4); correspond with T. Zomo and J. Mudd re same (.4).
03/10/23	Alison Wirtz	2.80	Review letter from Fee Examiner and prepare sections of a memorandum addressing issues re same.
03/10/23	Tanzila Zomo	0.60	Correspond with J. McKnight re budget and staffing memorandum (.2); correspond with R. Orren re same (.4).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/23	Ross M. Kwasteniet, P.C.	1.80	Review and revise December fee statement for confidentiality.
03/11/23	Nima Malek Khosravi	2.10	Review, revise K&E invoice re privilege and confidentiality.
03/11/23	Alison Wirtz	4.20	Correspond with S. Golden re fee letter (.2); review and revise memorandum addressing issues re Kirkland fee application (1.9); prepare summary of settlement figures re same (2.1).
03/12/23	Susan D. Golden	1.20	Review and revise supplemental billing memorandum in response to fee examiner letter (1.0); correspond with A. Wirtz re same (.2).
03/12/23	Amila Golic	0.70	Review, revise K&E invoice re privilege and confidentiality.
03/12/23	Gabrielle Christine Reardon	2.10	Review and revise K&E invoice re privilege and confidentiality.
03/12/23	Alison Wirtz	2.30	Review and revise memo re Kirkland fees (2.1); correspond with S. Golden and C. Koenig re same (.2).
03/12/23	Tanzila Zomo	3.00	Review and revise budget and staffing memorandum.
03/13/23	Susan D. Golden	2.20	Prepare for conference with M. Hancock re Fee Examiner report/letter (.3); telephone conference with A. Wirtz, M. Hancock and R. Larson re Fee Examiner report/letter for K&E first interim fee application (1.7); telephone conference with A. Wirtz re same (.2).
03/13/23	Nima Malek Khosravi	2.20	Review, revise K&E invoice re privilege and confidentiality.
03/13/23	Rebecca J. Marston	0.10	Correspond with A. Xuan, A. Wirtz re venue objection.
03/13/23	Gabrielle Christine Reardon	5.10	Review and revise K&E invoice re privilege and confidentiality (4.8); correspond with J. Mudd, K&E team re same (.3).
03/13/23	Seth Sanders	4.10	Review, revise K&E invoice re privilege and confidentiality.
03/13/23	Gelareh Sharafi	1.90	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Alison Wirtz	3.00	Correspond with R. Kwasteniet re edits to Kirkland fee statement (.2); correspond with R. Kwasteniet and K&E team re summary of proposed responses to Fee Examiner (.3); prepare for and attend conference call with S. Golden and counsel to fee examiner re first interim fee application (1.9); further revise settlement proposal re same (.6).
03/14/23	Robert Orren	1.80	Draft K&E December fee statement (1.6); correspond with A. Wirtz re same (.2).
03/14/23	Roy Michael Roman	1.00	Review and revise K&E invoice re privilege and confidentiality.
03/14/23	Kelby Roth	4.50	Review, revise K&E invoice re privilege and confidentiality.
03/14/23	Gelareh Sharafi	2.00	Review, revise K&E invoice re privilege and confidentiality.
03/14/23	Ashton Taylor Williams	1.00	Review, revise K&E invoice re privilege and confidentiality.
03/14/23	Alison Wirtz	0.70	Correspond with J. Mudd and K&E team re monthly fee statement and review and comment on proposed filing version.
03/14/23	Alex Xuan	1.80	Review and revise K&E invoice re privilege and confidentiality.
03/15/23	Caitlin McGrail	4.40	Review, revise K&E invoice re privilege and confidentiality (3.9); correspond with J. Mudd and K&E team re same (.5).
03/15/23	Joel McKnight Mudd	3.60	Revise K&E monthly fee statement re privilege and confidentiality (.5); correspond with A. Wirtz, R. Marston, C. Koenig re same (.4); review, analyze fee examiner memorandum re billing questions (.6); draft chart of biller explanations (2.1).
03/15/23	Robert Orren	0.40	File fifth K&E monthly fee statement (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
03/15/23	Gabrielle Christine Reardon	0.60	Review, revise K&E invoice re privilege and confidentiality.
03/15/23	Roy Michael Roman	1.00	Review, revise K&E invoice re privilege and confidentiality (.9); correspond with J. Mudd, K&E team re same (.1).
03/15/23	Kelby Roth	1.40	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Gelareh Sharafi	2.40	Review, revise K&E invoice re privilege and confidentiality.
03/15/23	Kyle Nolan Trevett	1.70	Review, revise K&E invoice re privilege and confidentiality (1.6); correspond with J. Mudd, K&E team re same (.1).
03/15/23	Ashton Taylor Williams	1.90	Review, revise K&E invoice re privilege and confidentiality.
03/15/23	Alison Wirtz	0.90	Correspond with J. Mudd and C. McGrail re diligence for fee examiner (.2); correspond with K&E team re monthly fee statement (.3); review and comment of summary table (.4).
03/16/23	Caitlin McGrail	0.60	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Joel McKnight Mudd	2.60	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Joshua Raphael	2.10	Review, analyze, revise, K&E invoice re confidential information, privilege.
03/16/23	Jimmy Ryan	2.60	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Kyle Nolan Trevett	3.80	Review, revise K&E invoice re privilege and confidentiality (3.7); correspond with J. Mudd, K&E team re same (.1).
03/16/23	Ashton Taylor Williams	1.30	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Alison Wirtz	1.30	Review and comment on Kirkland invoice re confidentiality and privilege concerns (1.0); correspond with J. Mudd and C. McGrail re settlement of certain interim fee application matters (.3).
03/17/23	Joshua Raphael	1.90	Review, revise K&E invoice re privilege and confidentiality.
03/20/23	Caitlin McGrail	0.90	Review, analyze docket and orders for fee statement deadlines (.7); correspond with J. Mudd re same (.2).
03/20/23	Joel McKnight Mudd	0.40	Correspond with U.S. Trustee and fee examiner re monthly fee statement.
03/22/23	Amila Golic	2.70	Review, revise K&E invoice re privilege and confidentiality.
03/22/23	Nima Malek Khosravi	4.10	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Caitlin McGrail	0.60	Review, revise K&E invoice re privilege and confidentiality (.5); correspond with J. Mudd re same (.1).
03/22/23	Joel McKnight Mudd	3.40	Draft budget and staffing memorandum (1.8); correspond with A. Wirtz re same (.1); draft invoice review assignments (.9); correspond with A. Wirtz, K&E team re same (.4); telephone conference with A. Wirtz re same (.2).
03/22/23	Roy Michael Roman	0.70	Review, revise K&E invoice re privilege and confidentiality.
03/22/23	Gelareh Sharafi	1.50	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Amila Golic	1.50	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Tamar Kofman	1.10	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Nima Malek Khosravi	0.60	Review, revise K&E invoice re privilege and confidentiality (.5); correspond with S. Briefel re same (.1).
03/23/23	Caitlin McGrail	0.40	Review, revise K&E invoice re privilege and confidentiality (.3); correspond with K. Trevett re same (.1).
03/23/23	Gabrielle Christine Reardon	1.90	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Kelby Roth	1.50	Review, revise K&E invoice re privilege and confidentiality (1.4); correspond with J. Mudd re same (.1).
03/23/23	Gelareh Sharafi	2.90	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Alex Xuan	3.90	Review and revise K&E invoice for privilege and confidentiality.
03/24/23	Amila Golic	0.60	Review, revise K&E invoice for privilege and confidentiality.
03/24/23	Tamar Kofman	2.60	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Nima Malek Khosravi	0.30	Review, revise K&E invoice re privilege and confidentiality (.2); correspond with S. Briefel re same (.1).
03/24/23	Caitlin McGrail	3.00	Review, revise K&E invoice re privilege and confidentiality (2.5); correspond with A. Wirtz, and K&E team re same (.5).



Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Joel McKnight Mudd	1.90	Review, revise K&E invoice re privilege and confidentiality (1.8); correspond with A. Wirtz re same (.1).
03/24/23	Gabrielle Christine Reardon	2.90	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Roy Michael Roman	1.00	Review and revise K&E invoice re privilege and confidentiality (.7); correspond with L. Wasserman, K&E team re same (.3).
03/24/23	Kelby Roth	1.20	Review, revise K&E invoice re privilege and confidentiality (1.1); correspond with A. Wirtz, J. Mudd re same (.1).
03/24/23	Seth Sanders	1.80	Review, revise K&E invoice re privilege and confidentiality (1.6); correspond with J. Mudd, E. Jones re same (.2).
03/24/23	Kyle Nolan Trevett	2.30	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Ashton Taylor Williams	1.60	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Alison Wirtz	0.30	Correspond with J. Raphael and K&E team re invoice matters.
03/24/23	Alex Xuan	1.00	Review, revise K&E invoice re privilege and confidentiality.
03/25/23	Joshua Raphael	2.20	Review, revise K&E invoice re privilege and confidentiality (2.0); correspond with J. Antonio, G. Brier, K. Sturek re same (.2)
03/25/23	Kyle Nolan Trevett	3.10	Review, revise K&E invoice re privilege and confidentiality (2.9); correspond with J. Mudd, K&E team re same (.2).
03/26/23	Alison Wirtz	2.10	Review and revise invoices per confidentiality and privilege considerations.
03/27/23	Susan D. Golden	1.10	Review and revise response to fee examiner (.8); correspond with A. Wirtz with comments to same (.3).
03/27/23	Joel McKnight Mudd	4.90	Review, revise K&E invoice re privilege and confidentiality (4.5); correspond with K. Trevett, K&E team re same (.4).
03/27/23	Jimmy Ryan	3.00	Review, revise K&E invoice re privilege and confidentiality.
03/27/23	William Thompson	4.40	Review, revise K&E invoice re privilege and confidentiality (4.0); correspond with J. Mudd re same (.4).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Lindsay Wasserman	1.60	Review K&E invoice re privilege and confidentiality issues.
03/27/23	Alison Wirtz	2.40	Review and revise invoices per confidentiality and privilege considerations (.5); review and revise fee examiner memo (1.2); correspond with S. Golden re same (.2); revise memo further per comments from S. Golden (.5).
03/28/23	Simon Briefel	1.60	Review, revise K&E invoices re privilege and confidentiality considerations.
03/28/23	Susan D. Golden	0.90	Review and revise memorandum to Fee Examiner (.5); correspond with A. Wirtz and P. Nash re comments to same (.4).
03/28/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze fee examiner comments and proposal and proposed response.
03/28/23	Caitlin McGrail	0.40	Review, analyze interim comp order and fee examiner order re filing deadlines (.3); correspond with J. Mudd re same (.1).
03/28/23	Alison Wirtz	3.30	Correspond with counsel to Fee Examiner re additional information on interim fee application and settlement (.2); correspond with P. Nash and K&E team re same (.3); review and revise memo per comments from K&E team (2.8).
03/29/23	Susan D. Golden	0.40	Review, analyze final memorandum to Fee Examiner.
03/29/23	Elizabeth Helen Jones	1.20	Review, revise K&E invoice re privilege and confidentiality.
03/29/23	Caitlin McGrail	1.20	Telephone conference with J. Mudd re fee application deadline (.1); correspond with A. Wirtz and J. Mudd re same (.4); review filings re fee application hearing and correspond with J. Mudd and C. Koeing re same (.5); correspond with A. Wirtz and J. Mudd re fee application and fee statements objection deadlines (.2).
03/29/23	Joel McKnight Mudd	3.30	Review, revise K&E invoice re privilege and confidentiality (2.6); conference with A. Wirtz re same (.4); correspond with A. Wirtz, K&E team re invoice review (.3).
03/29/23	Lindsay Wasserman	1.20	Review K&E invoice re privilege and confidentiality issues.
03/29/23	Alison Wirtz	0.30	Correspond with counsel to Fee Examiner re memo on first interim fee application.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 K&E Fee Matters

Invoice Number: 1010156749  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Alison Wirtz	0.40	Review and comment on budget and staffing memo (.3); correspond with J. Mudd re same (.1).
03/31/23	Ross M. Kwasteniet, P.C.	1.20	Review fee examiner settlement proposal.
03/31/23	Caitlin McGrail	0.20	Correspond with A. Wirtz and J. Mudd re fee application.
03/31/23	Alison Wirtz	0.90	Review response from Fee Examiner and correspond with K&E team re same.
<b>Total</b>		<b>200.20</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010156751**

**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 11,205.50

Total legal services rendered

\$ 11,205.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156751

Celsius Network Limited

Matter Number:

53363-49

Non-K&amp;E Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.20	1,245.00	249.00
Susan D. Golden	0.90	1,475.00	1,327.50
Patricia Walsh Loureiro	0.30	1,155.00	346.50
Rebecca J. Marston	0.30	995.00	298.50
Joel McKnight Mudd	6.00	885.00	5,310.00
Robert Orren	0.60	570.00	342.00
Roy Michael Roman	1.40	735.00	1,029.00
Seth Sanders	0.70	885.00	619.50
Alison Wirtz	1.30	1,295.00	1,683.50
<b>TOTALS</b>	<b>11.70</b>		<b>\$ 11,205.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 Non-K&E Fee Matters

Invoice Number: 1010156751  
 Matter Number: 53363-49

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Joel McKnight Mudd	1.20	Correspond with EY team, A. Wirtz, K&E team re fee application comments (.4); revise EY fee application (.6); file same (.2).
03/02/23	Robert Orren	0.60	File EY first interim fee application (.3); correspond with J. Mudd re same (.1); distribute same for service (.2).
03/02/23	Alison Wirtz	0.30	Correspond with J. Mudd re EY interim fee application (.1); coordinate filing of same (.2).
03/03/23	Simon Briefel	0.20	Correspond with S. Golden, D. Latona re Fisher first monthly fee statement.
03/03/23	Susan D. Golden	0.40	Review revised Fischer fee application (.3); correspond with S. Briefel re same (.1).
03/03/23	Alison Wirtz	0.30	Conference with R. Marston re status of various non-K&E fee applications.
03/13/23	Rebecca J. Marston	0.30	Review and revise A&M fee statement (.1); correspond with J. Mudd, A. Wirtz re same (.2).
03/13/23	Joel McKnight Mudd	3.20	Revise A&M fee statement (2.7); correspond with A. Wirtz, K&E team re same (.4); correspond with A&M team re same (.1).
03/13/23	Alison Wirtz	0.40	Correspond with J. Mudd re A&M fee statement and review same.
03/14/23	Joel McKnight Mudd	1.60	Review, revise A&M fee statement (1.4); correspond with A. Wirtz, K&E team re same (.2).
03/14/23	Alison Wirtz	0.30	Conference and correspond with A. Davis at Latham re fee-related matters.
03/20/23	Patricia Walsh Loureiro	0.30	Review AMSL fee app form and correspond with R. Roman re same.
03/20/23	Roy Michael Roman	0.20	Correspond with D. Latona, P. Walsh re AMSL fee application (.1); correspond with AMSL team re same (.1).
03/23/23	Roy Michael Roman	1.00	Review and revise AMSL fee application (.8); correspond with D. Latona, K&E team, AMSL team re same (.2).
03/24/23	Roy Michael Roman	0.20	Review and analyze AMSL fee application (.1); correspond with M. Hurford, AMSL team, K&E team re same (.1).

Legal Services for the Period Ending March 31, 2023  
Celsius Network Limited  
Non-K&E Fee Matters

Invoice Number: 1010156751  
Matter Number: 53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Susan D. Golden	0.50	Review and revise Fischer fee application (.4); correspond with S. Sanders re same (.1).
03/30/23	Seth Sanders	0.70	Correspond with S. Briefel, K&E team re FBC monthly fee statement (.3); revise same (.4).
<b>Total</b>		<b>11.70</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010156783**

**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 2,248,494.50

Total legal services rendered

\$ 2,248,494.50



Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 Government and Regulatory Investigations

Invoice Number: 1010156783  
 Matter Number: 53363-50

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Adendorff, P.C.	2.70	1,635.00	4,414.50
Bob Allen, P.C.	90.70	1,605.00	145,573.50
Hunter Appler	32.50	475.00	15,437.50
Damani Ashton	1.90	735.00	1,396.50
Nicholas Benham	29.60	985.00	29,156.00
Noah Berkley	46.40	465.00	21,576.00
Zachary S. Brez, P.C.	45.60	1,985.00	90,516.00
Grace C. Brier	85.20	1,215.00	103,518.00
Matthew C. Burner	4.40	735.00	3,234.00
Janet Bustamante	123.70	395.00	48,861.50
Cassandra Catalano	92.30	1,245.00	114,913.50
Rich Cunningham, P.C.	13.60	1,755.00	23,868.00
Joseph A. D'Antonio	25.10	985.00	24,723.50
Chris Everhart	105.10	475.00	49,922.50
Mariana del Carmen Fernandez	48.40	735.00	35,574.00
Mark Filip, P.C.	2.30	2,075.00	4,772.50
Patrick Forte	35.10	985.00	34,573.50
Lindsey Foster	24.00	715.00	17,160.00
Asheesh Goel, P.C.	27.00	2,060.00	55,620.00
Leah A. Hamlin	1.30	1,135.00	1,475.50
Gabriela Zamfir Hensley	2.40	1,245.00	2,988.00
Candace Ho	17.20	995.00	17,114.00
Victor Hollenberg	7.50	850.00	6,375.00
Elizabeth Helen Jones	4.40	1,155.00	5,082.00
Hanaa Kaloti	147.00	1,310.00	192,570.00
Aidan Katz	25.60	715.00	18,304.00
Mike Kilgariff	130.90	1,310.00	171,479.00
Chris Koenig	0.90	1,425.00	1,282.50
Weng Keong Kok	13.60	885.00	12,036.00
Anika Vasanthi Krishnan	15.00	325.00	4,875.00
Ross M. Kwasteniet, P.C.	26.90	2,045.00	55,010.50
Amanda Lamothe-Cadet	5.10	1,080.00	5,508.00

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 Government and Regulatory Investigations

Invoice Number: 1010156783  
 Matter Number: 53363-50

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Dan Latona	5.80	1,375.00	7,975.00
Jennifer Levy, P.C.	37.20	1,945.00	72,354.00
Matthew Lewis	27.80	715.00	19,877.00
Jack Lui	33.60	995.00	33,432.00
Allison Lullo	192.30	1,410.00	271,143.00
Mark Malone	29.40	525.00	15,435.00
Jennifer Mancini	33.30	715.00	23,809.50
Dana R. Bucy Miller	3.50	645.00	2,257.50
Angelina Moore	48.40	1,080.00	52,272.00
Sarah Mosisa	8.30	715.00	5,934.50
Joel McKnight Mudd	0.50	885.00	442.50
Alex D. Pappas	27.90	985.00	27,481.50
Joseph Cermak Profancik	28.90	735.00	21,241.50
Dan Raffle	1.00	545.00	545.00
Chloe Reum	37.40	715.00	26,741.00
Laura K. Riff	103.00	1,405.00	144,715.00
Bryant Roby Jr.	2.90	985.00	2,856.50
Daniel Shin	13.00	475.00	6,175.00
Hannah C. Simson	17.50	1,080.00	18,900.00
Antonio Soto Jr.	0.50	475.00	237.50
Stuart Norton Strommen	4.90	475.00	2,327.50
Ken Sturek	57.10	550.00	31,405.00
Maryam Tabrizi	32.70	585.00	19,129.50
Lorenza Vassallo	7.40	850.00	6,290.00
Alison Wirtz	0.30	1,295.00	388.50
Baya Yantren	63.30	985.00	62,350.50
Snow Yuan	1.90	475.00	902.50
Grace Zhu	40.90	1,295.00	52,965.50
<b>TOTALS</b>	<b>2,094.10</b>		<b>\$ 2,248,494.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 Government and Regulatory Investigations

Invoice Number: 1010156783  
 Matter Number: 53363-50

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Olivia Adendorff, P.C.	1.00	Telephone conference with FTC re regulatory issues (.5); review notes on production (.5).
03/01/23	Bob Allen, P.C.	1.30	Prepare for and attend update call with SEC re regulatory issues (.5); correspond with K&E team re SEC presentation, production and related matters (.8).
03/01/23	Hunter Appler	1.20	Format, run and report on privilege screen terms.
03/01/23	Hunter Appler	0.40	Telephone conference with D. Miller, K&E team re project status and planning.
03/01/23	Nicholas Benham	3.60	Research re DOJ presentation.
03/01/23	Zachary S. Brez, P.C.	0.90	Telephone conference with regulators re regulatory issues (.5); conference with S. Lin, K&E team re strategy and next steps (.4).
03/01/23	Grace C. Brier	3.10	Review, analyze documents ahead of conference with regulators (1.8); draft talking points re same (.7); correspond with A. Lullo and K&E team re same (.6).
03/01/23	Janet Bustamante	1.80	Review case-related materials for background and in preparation for upcoming projects (.8); review and organize material received from Latham per A. Lullo and H. Kaloti (1.0).
03/01/23	Janet Bustamante	3.70	Review, process case-related materials into databases (1.1); respond to attorney document requests for fact development re upcoming presentation (2.6).
03/01/23	Cassandra Catalano	0.20	Review, analyze correspondence re DOJ presentation.
03/01/23	Cassandra Catalano	0.20	Telephone conference with M. Kilgarrieff re California and Texas state investigations.
03/01/23	Cassandra Catalano	0.30	Review, analyze open items on regulatory production list.
03/01/23	Cassandra Catalano	0.50	Review, analyze state investigation materials.
03/01/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, K&E team re regulatory production status.
03/01/23	Rich Cunningham, P.C.	1.20	Telephone conference with regulator, H. Kaloti and O. Adendorff and related follow-up (.5); prepare for same (.7)

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 Government and Regulatory Investigations

Invoice Number: 1010156783  
 Matter Number: 53363-50

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Hanaa Kaloti	3.10	Review, analyze agenda with SEC (.4); telephone conference with SEC re regulatory issues (.5); conference with A. Lullo and K&E team re responding to SEC requests (.5); conduct fact development re same (.3); telephone conference with regulator re same (.5); draft summary of meeting with regulator (.6); correspond with Latham re outstanding requests (.3).
03/01/23	Mike Kilgarrieff	9.00	Review proposed productions to state regulators (3.9); conference with J. Levy re same (.6); telephone conference with Latham re background related to state regulator investigations (.3); telephone conference with state regulator re introductions and next steps (.6); review prior communications and productions to state regulator (.7); telephone conference with C. Catalano re state investigations (.4); draft questions for Latham re same (2.5).
03/01/23	Ross M. Kwasteniet, P.C.	1.60	Analyze and develop strategies re responding to government inquiries.
03/01/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze status of compliance with government requests and next steps re government investigations.
03/01/23	Jennifer Levy, P.C.	1.50	Review, analyze work product from Latham (.9); conference with M. Kilgarrieff and team re next steps (.6).
03/01/23	Allison Lullo	3.50	Draft talking points re conference with SEC re regulatory issues (.5); telephone conference with SEC, Z. Brez, B. Allen, A. Goel re matter update (.5); telephone conference with H. Kaloti, G. Brier, L. Riff and C. Catalano re workstreams updates (.5); draft DOJ presentation (2.0).
03/01/23	Dana R. Bucy Miller	0.90	Telephone conference with L. Riff re strategy for review of data for privilege (.5); review and analyze search term reports and correspond with L. Riff, H. Appller and C. Everhart re same (.4).
03/01/23	Alex D. Pappas	2.00	Review and analyze documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Laura K. Riff	5.80	Telephone conference with K&E team re processing data (.5); telephone conference with SEC and B. Allen and K&E team (.5); telephone conference with A. Lullo and K&E team re status of responses to regulator requests (.5); manage processing and privilege review of documents in response to requests from regulators (3.3); review and analyze regulatory and company-provided materials in support of same (1.0).
03/01/23	Maryam Tabrizi	3.40	Analyze relevance and privilege of documents collected for subpoena (2.3); prepare redactions and documents re same (.6); analyze and prepare correspondence with FTI and L. Riff (.5).
03/01/23	Alison Wirtz	0.30	Correspond with O. Adendoff and K&E team re regulatory matters.
03/02/23	Bob Allen, P.C.	3.00	Telephone conference with Z. Brez re regulatory updates (.5); telephone conference with D. Latona, K&E team and Company re investigation (.8); review and analyze CEL trading policy and related issues (.5); correspond with A. Lullo, K&E team re productions and regulatory strategy (1.2).
03/02/23	Hunter Appler	0.20	Telephone conference with L. Riff re regulatory and investigation issues.
03/02/23	Hunter Appler	0.20	Create searches to identify documents requiring privilege review.
03/02/23	Nicholas Benham	1.00	Perform fact development, privilege quality control (.4); strategize re same (.2); correspond with G. Brier, K&E team re same (.1); research re DOJ presentation (.3).
03/02/23	Zachary S. Brez, P.C.	0.50	Telephone conference with B. Allen, K&E team re regulatory updates.
03/02/23	Grace C. Brier	4.90	Draft stipulation re privilege (.6); telephone conference with A. Lullo and K&E team re DOJ presentation (.7); review and identify documents for presentation (2.0); edit draft talking points for presentation (1.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Janet Bustamante	10.50	Review, prepare and organize materials referenced in outline for upcoming presentation (3.9); revise same (1.1); conference with A. Lullo, H. Kaloti, G. Brier and C. Catalano re upcoming meeting preparation (.5); respond to attorney document requests (3.9); revise, responses re same (1.1).
03/02/23	Cassandra Catalano	0.40	Telephone conference with M. Kilgarrieff and Latham & Watkins re status of state investigation productions.
03/02/23	Cassandra Catalano	0.50	Review and revise SDNY presentation talking points.
03/02/23	Cassandra Catalano	0.80	Telephone conference with A. Lullo, H. Kaloti and G. Brier re SDNY presentation.
03/02/23	Cassandra Catalano	0.50	Analyze Latham & Watkin's tracker re state investigation productions.
03/02/23	Cassandra Catalano	0.20	Revise Latham & Watkin's subpoena tracker for SEC.
03/02/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, Z. Brez, B. Allen and L. Riff re case status.
03/02/23	Cassandra Catalano	0.20	Telephone conference with M. Kilgarrieff re state investigations.
03/02/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti re the status of the outstanding FTC discovery requests.
03/02/23	Chris Everhart	1.80	Revise search terms (1.2); conference with C. Catalano and K&E team re same (.6).
03/02/23	Asheesh Goel, P.C.	1.50	Review and analyze correspondence from SEC (.5); telephone conference with A. Lullo and K&E team re internal litigation strategy (.5); review, analyze agenda for meeting re same (.5).
03/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team, Company re ongoing investigations.
03/02/23	Hanaa Kaloti	7.60	Conference with A. Lullo re DOJ presentation re former employee (.5); draft talking points for presentation to DOJ re former employee (6.6); review, analyze correspondence with Latham re outstanding items for production (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Mike Kilgarriff	7.40	Review, analyze state investigations (3.2); conference with C. Catalano, A. Lullo and J. Levy re same (.3); telephone conference with Latham team re state investigations transition (.5); conference with state regulators re status (.2); telephone conference with Company re state investigations status (.2); review, analyze bankruptcy background information (3.0).
03/02/23	Ross M. Kwasteniet, P.C.	1.60	Analyze and develop strategies re responding to government inquiries.
03/02/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re investigation update.
03/02/23	Jennifer Levy, P.C.	1.50	Review, analyze regulatory correspondence (.7); conference with M. Kilgarriff and K&E team re next steps (.3); telephone conference with Latham team re same (.5).
03/02/23	Matthew Lewis	2.50	Review, analyze employee documents for privilege.
03/02/23	Allison Lullo	11.30	Draft talking points re regulatory issues (.5); conference with Z. Brez, B. Allen, A. Goel re matter strategy and next steps (.6); draft workstreams summary (.5); conference with M. Kilgarriff re state productions (.3); conference with Company re device collection (.4); draft DOJ presentation (5.5); telephone conference with B. Allen, K&E team re status update and coordination (.8); conference with H. Kaloti, G. Brier re DOJ presentation (.8); correspond with H. Kaloti, K&E team re transition matters (1.2); correspond with FTI re document review and productions (.5); revise privilege stipulation (.2).
03/02/23	Jennifer Mancini	2.50	Review and code documents for privilege for upcoming production.
03/02/23	Dana R. Bucy Miller	0.20	Correspond with L. Riff, H. Appler and C. Everhart re privilege review of data.
03/02/23	Angelina Moore	1.60	Analyze documents re regulatory productions.
03/02/23	Sarah Mosisa	1.40	Review documents for privilege.
03/02/23	Alex D. Pappas	2.90	Review and analyze documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Laura K. Riff	5.20	Conference with B. Allen, A. Lullo, C. Catalano, H. Kaloti, Z. Brez and A. Goel re status of responses to regulators (.6); prepare for same (.4); review, analyze data for privilege (4.2).
03/03/23	Bob Allen, P.C.	4.40	Telephone conference with Paul Hastings, A. Lullo and G. Brier re interview debrief (1.0); correspond with J. Brown and K&E team re cooperation requests (.3); telephone conference with S. Enzer re individual representation (.4); telephone conference with H. Kaloti, A. Lullo, G. Brier re AMAs (1.0); correspond with L. Riff, K&E team re AMA presentation and document production (1.2); analyze examiner report (.5).
03/03/23	Nicholas Benham	3.20	Review, analyze documents for privilege (2.1); draft summary re same (.8); telephone conference with A. Lullo re project workstreams (.3).
03/03/23	Grace C. Brier	5.10	Telephone conference with FTI re production (.5); review, analyze documents for DOJ presentation (.6); correspond with B. Allen, K&E team re same (.3); telephone conference with Company, B. Allen, K&E team re AMAs (1.0); telephone conference with Paul Hastings team re DOJ interview (1.0); draft talking points for DOJ presentation (1.7).
03/03/23	Janet Bustamante	12.00	Review, organize materials for upcoming presentation (3.9); review, revise same (1.6); conference with A. Lullo, H. Kaloti, G. Brier and C. Catalano re upcoming meeting preparation (.5); respond to attorney document requests (4.0); review and process documents into case-related databases (2.0).
03/03/23	Cassandra Catalano	0.40	Review and analyze correspondence re SDNY talking points.
03/03/23	Asheesh Goel, P.C.	2.00	Draft DOJ presentation (1.3); review, analyze correspondence from SEC (.7).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Hanaa Kaloti	9.70	Telephone conference with Company re strategy and next steps (.9); conference with FTI re document collection (.5); conference with Latham re outstanding regulator requests (1.0); conference with A. Lullo and G. Brier re DOJ presentation (1.5); draft talking points for DOJ presentation (2.8); draft tracker of regulator requests (3.0).
03/03/23	Mike Kilgariff	9.30	Draft talking points for presentations to state regulators (3.0); conference with G. Brier and J. Levy re same (.5); review, analyze state regulator outstanding requests (1.5); review and revise state investigations tracker (2.3); conference with Latham re productions to New York attorney general (1.0); conference with Company re state investigations and next steps (.5); review, analyze state regulator documents (.5).
03/03/23	Jennifer Levy, P.C.	3.50	Prepare for and conference with state regulators re same (3.0); conference with M. Kilgariff re next steps (.5).
03/03/23	Allison Lullo	9.50	Conference with B. Allen and Paul Hastings re attorney proffer (1.0); conference with H, Kaloti, G. Brier and Latham team re outstanding regulator requests (1.1); conference with G. Brier, H. Kaloti, J. Bustamante re SDNY presentation (.4); conference with L. Riff, FTI re SEC productions (.5); conference with N. Benham re matter strategy (.3); conference with B. Allen, G. Brier, Company re AMA process (1.0); draft presentation to DOJ (3.9); further draft same (1.3).
03/03/23	Sarah Mosisa	1.30	Review, analyze documents for privilege.
03/03/23	Alex D. Pappas	0.90	Review and analyze documents for privilege.
03/03/23	Laura K. Riff	7.50	Telephone conference with A. Lullo and Latham team re regulatory status (.5); telephone conference with A. Lullo, G. Brier, H. Kaloti and FTI re producing documents to SEC (.5); review, analyze data for production of documents to SEC (2.2); review and analyze documents for responses to regulators (3.9); further review and analyze same (.4).

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03/04/23	Bob Allen, P.C.	4.40	Correspond with Company, H. Kaloti and K&E team re Latham production (.2); telephone conference with Special Committee re employee interviews (.3); telephone conference with J. Brown re same (.3); review and analyze documents for AMA presentation (3.6).
03/04/23	Matthew C. Burner	0.70	Review, analyze employee correspondence for privilege.
03/04/23	Cassandra Catalano	0.30	Review, analyze correspondence re ongoing assignments and task lists.
03/04/23	Chris Everhart	2.20	Conference with H. Kaloti, K&E team, vendor re pending government production volumes for review (.4); prepare same for service (1.8).
03/04/23	Hanaa Kaloti	4.20	Draft tracker of regulator requests (3.4); correspond with C. Everhart, K&E team re document production (.8).
03/04/23	Mike Kilgarriff	5.00	Review state regulator's draft narrative response (1.2); correspond with J. Levy re same (1.3); review draft documents from state regulators (.3); correspond with J. Levy re same (.2); review Latham documents (2.0).
03/04/23	Allison Lullo	1.40	Correspond with B. Allen, H. Kaloti, K&E team re document production (.5); correspond with H. Kaloti, L. Riff, K&E team re weekly regulatory meetings (.5); draft privilege stipulation (.4).
03/04/23	Alex D. Pappas	0.70	Review and analyze documents for privilege.
03/04/23	Joseph Cermak Profancik	0.50	Correspond with L. Riff re document review (.1); review and analyze employee documents for privilege (.4).
03/05/23	Bob Allen, P.C.	1.20	Review and analyze Examiner report re regulatory issues.
03/05/23	Damani Ashton	0.60	Review, analyze communications for privilege.
03/05/23	Grace C. Brier	2.10	Review, analyze documents for SDNY presentation (1.8); correspond with A. Lullo re DOJ questions (.3).
03/05/23	Matthew C. Burner	1.30	Review, analyze employee correspondence for privilege.
03/05/23	Cassandra Catalano	0.20	Review and analyze correspondence re DOJ talking points and document file.

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03/05/23	Chris Everhart	4.40	Analyze and prepare government productions for service (3.9); conference with D. Shin, S. Yuan, re remaining government production volumes in anticipation of service (.5).
03/05/23	Hanaa Kaloti	1.00	Correspond with A. Lullo, K&E team re internal strategy and next steps (.3); review, analyze employee trading (.3); review fact development in response to DOJ questions (.4).
03/05/23	Mike Kilgarrieff	0.50	Review draft document from state regulator and conference with D. Latona and G. Hensley re same.
03/05/23	Matthew Lewis	2.50	Review, analyze employee documents for privilege.
03/05/23	Allison Lullo	2.30	Correspond with H. Kaloti, G. Brier re regulator requests (.9); draft regulatory request summary (1.4).
03/05/23	Jennifer Mancini	2.50	Review, code documents for privilege.
03/05/23	Angelina Moore	3.50	Analyze documents produced by Latham & Watkins re status of investigation and upcoming document production.
03/05/23	Sarah Mosisa	3.00	Review, analyze documents for privilege.
03/05/23	Joseph Cermak Profancik	2.80	Review and analyze employee documents in order to identify potential attorney-client privilege issues.
03/05/23	Daniel Shin	3.50	Conference with C. Everhart and S. Yuan re production specs and quality control protocol (.5); review, analyze production deliverables (3.0).
03/05/23	Ken Sturek	1.50	Review, summarize production volumes from FTI.
03/05/23	Snow Yuan	1.90	Conference with C. Everhart and D. Shin re workflows (.5); review and analyze final production set (1.1); correspond with C. Everhart re same (.3).
03/06/23	Bob Allen, P.C.	4.00	Review and revise draft AMA presentation to regulators (1.5); conference with G. Brier, K&E team re revisions to same (1.0); correspond with A. Lullo, K&E team, SDNY, Latham and Company re productions (1.5).
03/06/23	Hunter Appler	0.70	Telephone conference with G. Brier, H. Kaloti, A. Lullo, J. Bustamante and FTI re upcoming production.

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03/06/23	Hunter Appler	0.30	Telephone conference with J. Bustamante re upcoming production.
03/06/23	Hunter Appler	1.80	Create searches for document review.
03/06/23	Hunter Appler	0.10	Telephone conference with N. Benham re privileged documents.
03/06/23	Hunter Appler	1.70	Search for documents for upcoming production per J. Bustamante.
03/06/23	Hunter Appler	0.20	Telephone conference with G. Brier re production planning.
03/06/23	Damani Ashton	1.30	Review, analyze documents for privilege.
03/06/23	Nicholas Benham	2.20	Draft DOJ presentation.
03/06/23	Zachary S. Brez, P.C.	3.50	Telephone conference with G. Brier, K&E team re DOJ presentation (1.0); review and analyze DOJ presentation (1.0); review talking points and documents re same (1.5).
03/06/23	Grace C. Brier	1.70	Review, analyze documents for production.
03/06/23	Grace C. Brier	4.40	Telephone conference with FTI re production (.6); telephone conference with B. Allen and K&E team re presentation (1.2); telephone conference with A. Lullo and H. Kaloti re strategy (.3); review, analyze documents for privilege (1.5); correspond with FTI team re document production questions (.2); review, revise notes from employee government interview (.6).
03/06/23	Janet Bustamante	11.30	Review, organize presentation documents (3.9); revise same (.6); respond to attorney document requests (3.9); further response to same (1.6); review and process documents into case-related databases (1.3).
03/06/23	Chris Everhart	5.80	Analyze and prepare government production volumes for service per case team request (3.9); further analyze and prepare same (1.2); conference with H. Appler, K&E team re same (.7).
03/06/23	Asheesh Goel, P.C.	2.50	Draft SDNY presentation (1.8); conference with Z. Brez, K&E team re presentation (.3); telephone conference with Z. Brez re same (.4).
03/06/23	Gabriela Zamfir Hensley	0.30	Conference with M. Kilgarrieff, D. Latona re regulatory discussions (.1); correspond with M. Kilgarrieff, K&E team re same (.2).

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03/06/23	Victor Hollenberg	1.00	Review, analyze documents for DOJ presentation outline.
03/06/23	Hanaa Kaloti	6.70	Telephone conference with B. Allen, Z. Brez and K&E team re DOJ presentation (1.0); telephone conference with FTI re upcoming production (.5); correspond with FTI re statistics re SEC request (1.2); correspond with L. Riff re document production coordination (.3); correspond with G. Brier, K&E team re fact development in advance of DOJ presentation (.7); draft talking points for DOJ presentation (2.5); telephone conference with A. Lullo and G. Brier re internal strategy and next steps (.5).
03/06/23	Mike Kilgarrieff	5.30	Telephone conference with D. Latona, K&E team re outstanding regulator requests (.3); conference with J. Levy re draft regulator documents (.5); conference with Latham re outstanding regulatory items and proposed next steps (.5); review, analyze information related outstanding regulatory items (2.0); review, analyze Latham documents re outstanding requests to state regulators (2.0).
03/06/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze status of responding to government investigations (.8); telephone conference with Special Committee re same (.4); correspond with Special Committee re same (.1).
03/06/23	Dan Latona	0.20	Telephone conference with M. Kilgarrieff, G. Hensley re Texas consent order.
03/06/23	Jennifer Levy, P.C.	1.60	Conference with M. Kilgarrieff re regulator status and next steps (.5); review, analyze state regulator documents (.4); correspond with M. Kilgarrieff re background and regulator questions (.7).
03/06/23	Matthew Lewis	1.70	Review, analyze employee documents.

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03/06/23	Allison Lullo	10.20	Telephone conference with Z. Brez, A. Goel, B. Allen, G. Brier, H. Kaloti re SDNY presentation (1.0); telephone conference with G. Brier and H. Kaloti re SDNY presentation (.7); revise SDNY presentation (3.9); further revise same (1.7); telephone conference with B. Allen and individual counsel re document productions (.5); telephone conference with FTI re document review and production (.8); telephone conference with J. Bustamante re DOJ presentation (.5); correspond with K. Riff, FTI re document productions (1.1).
03/06/23	Alex D. Pappas	0.70	Review and analyze documents for privilege.
03/06/23	Joseph Cermak Profancik	3.40	Review and analyze employee documents for privilege.
03/06/23	Laura K. Riff	4.50	Review, analyze Company data (1.7); correspond with H. Kaloti and A. Lullo re same (.8); review and analyze privilege review protocol for same (.7); prepare review protocols for same (1.3).
03/06/23	Daniel Shin	4.00	Review, analyze production deliverables.
03/06/23	Antonio Soto Jr.	0.50	Conference with C. Everhart, M. Malone and D. Shin re production quality control steps.
03/06/23	Ken Sturek	2.20	Review, summarize documents for production (1.9); provide B. Jenifer with on-boarding materials (.3).
03/07/23	Olivia Adendorff, P.C.	0.70	Correspond with FTC re update (.4); telephone conference with H. Kaloti, K&E team (.3).
03/07/23	Bob Allen, P.C.	4.30	Conference with A. Lullo, K&E team re document production and presentation (.6); telephone conference with Company, A. Lullo, K&E team re regulator investigations (.9); telephone conference with DOJ (.5); prepare DOJ presentation (2.3).
03/07/23	Hunter Appler	0.50	Telephone conference with A. Lullo, H. Kaloti, G. Brier, J. Bustamante, and K. Sturek re regulatory matters.
03/07/23	Nicholas Benham	3.80	Correspond with G. Brier, K&E team re SDNY (.7); draft SDNY presentation (2.1); research re same (1.0).

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03/07/23	Zachary S. Brez, P.C.	3.50	Telephone conference with D. Latona, K&E team re investigation update (.5); review and analyze production to government (1.0); review and revise talking points (1.0); conference with A. Goel re same (.5); telephone conference with DOJ re regulatory issues (.5).
03/07/23	Grace C. Brier	5.20	Conference with DOJ, B. Allen and K&E team re regulatory issues (.4); conference with M. Kilgariff, K&E team re status of regulatory productions (.5); conference with A. Lullo and K&E team re upcoming document productions and presentations (.3); correspond with A. Lullo and K&E team re document productions and presentations (.6); prepare documents for production (1.5); review, revise draft talking points and presentation outline (1.9).
03/07/23	Grace C. Brier	1.50	Review, analyze documents for upcoming productions (1.1); correspond with A. Lullo and K&E team re same (.4).
03/07/23	Janet Bustamante	13.10	Review, organize presentation documents (4.5); respond to attorney document requests for fact development work in preparation for presentation (3.9); further respond to same (2.6); review and process documents into case-related databases (2.1).
03/07/23	Cassandra Catalano	0.50	Conference with A. Lullo, B. Allen, H. Kaloti, L. Riff and G. Brier re case status.
03/07/23	Cassandra Catalano	0.30	Review and analyze correspondence re former employee trading data.
03/07/23	Cassandra Catalano	0.60	Review and analyze correspondence re privilege classifications.
03/07/23	Cassandra Catalano	0.20	Review and analyze tolling agreements for Company.
03/07/23	Cassandra Catalano	0.20	Telephone conference with B. Allen and L. Riff re former employee productions.
03/07/23	Cassandra Catalano	0.40	Review and analyze correspondence re production trackers.
03/07/23	Rich Cunningham, P.C.	2.60	Correspond with FTC re discovery.
03/07/23	Chris Everhart	5.70	Analyze supplemental government production volumes for service (5.2); correspond with L. Riff, K&E team re same (.5).

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03/07/23	Patrick Forte	0.90	Review and analyze employee interview notes for DOJ presentation.
03/07/23	Asheesh Goel, P.C.	2.50	Draft DOJ and SEC presentation.
03/07/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team re regulatory matters.
03/07/23	Hanaa Kaloti	11.00	Conference with DOJ (.5); conference with B. Allen re internal strategy and next steps (.8); draft talking points for DOJ presentation (3.0); draft talking points for weekly SEC meeting (2.0); correspond with A. Lullo, K&E team re document production (.4); correspond with C. Catalano, K&E team re fact development and review analysis re same (.9); correspond with R. Cunningham re FTC inquiry (2.5); conference with R. Cunningham re internal strategy and next steps (.4); review, analyze documents from Latham productions to regulators (.5).
03/07/23	Mike Kilgarrieff	8.30	Draft regulator production letter (3.8); telephone conference with J. Levy and Company re same (.7); correspond with regulator re forthcoming production (.5); review, analyze regulatory production files (2.5); conference with G. Brier and J. Levy re same (.5); conference with J. Levy re draft of regulator document (.3).
03/07/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, Company re investigation update.
03/07/23	Jennifer Levy, P.C.	1.70	Telephone conference with M. Kilgarrieff and Company re requests and production and next steps (.7); review and analyze communications to Company and production letter (1.0).
03/07/23	Allison Lullo	8.70	Revise DOJ presentation and corresponding binders (5); revise internal matter summary (.7); conference with B. Allen, H. Kaloti, G. Brier and L. Riff re matter strategy and next steps (.6); conference with G. Brier, K. Sturek, J. Bustamante, H. Kaloti re DOJ production (.5); conference with B. Allen, client re matter strategy (.9); conference with B. Allen, DOJ re matter status (.5); correspond with B. Allen and Z. Brez re DOJ presentation and productions (.5).



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03/07/23	Joseph Cermak Profancik	0.20	Correspond with L. Riff re document privilege.
03/07/23	Laura K. Riff	8.00	Telephone conference with A. Lullo, B. Allen, H. Kaloti and C. Catalano re investigation status (.5); prepare for same (.5); prepare for and participate in telephone conference with counsel re review and analysis of employee device (.5); prepare for and attend telephone conference with Hogan Lovells counsel re review of data for DOJ (.5); prepare for and attend telephone conference with A. Lullo, B. Allen and DOJ re status of document productions (.5); review, analyze production of documents to DOJ and SEC (2.5); correspond with FTI re same (.5); review and analyze documents for privilege and responsiveness re same (2.5).
03/07/23	Daniel Shin	2.50	Review, analyze production deliverables.
03/07/23	Ken Sturek	6.10	Correspond with G. Brier re document production (.9); review, analyze produced documents (2.8); review, summarize supporting documents (2.4).
03/07/23	Maryam Tabrizi	5.40	Review and analyze documents for privilege (5.2); correspond with FTI and L. Riff (.2).
03/08/23	Bob Allen, P.C.	5.30	Prepare for weekly SEC call (.2); telephone conference with SEC, A. Lullo, K&E team (.5); telephone conference with Special Committee re government presentation (.5); telephone conference with Company re government presentation (.9); telephone conference with Company re same (.2); prepare for government presentation (3).
03/08/23	Hunter Appler	1.10	Telephone conference with A. Lullo, K&E team re project status and planning.
03/08/23	Hunter Appler	1.40	Research target documents.
03/08/23	Zachary S. Brez, P.C.	4.90	Conference with SEC counsel (.9); review, analyze confidential issues (.6); prepare for DOJ and SEC presentations (.9); telephone conference with Special Committee re DOJ presentation (.6); review, analyze privilege issues (.9); telephone conference with Company re privilege issues and SEC/DOJ presentation (1.0).

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03/08/23	Matthew C. Burner	0.40	Review, analyze documents re privilege analysis (.2); correspond with L. Riff re privilege analysis (.2).
03/08/23	Janet Bustamante	13.30	Review, organize presentation documents (4.7); correspond with G. Brier, K&E team re document requests (3.9); further correspond with G. Brier, K&E team re same (2.2); review and process documents into case-related databases (2.5).
03/08/23	Cassandra Catalano	1.00	Telephone conference with A. Lullo, H. Kaloti, L. Riff and FTI re document processing and production status.
03/08/23	Cassandra Catalano	1.00	Review and analyze outstanding regulator subpoenas re regulatory requests.
03/08/23	Cassandra Catalano	0.30	Draft SEC document collection plan.
03/08/23	Cassandra Catalano	1.30	Analyze open review and production items re outstanding regulator subpoena requests.
03/08/23	Rich Cunningham, P.C.	0.40	Correspond with A. Goel, K&E team re task list re FTC issues.
03/08/23	Chris Everhart	5.60	Review, summarize DOJ production (2.1); correspond with C. Catalano, K&E team re same (2.5); conference with C. Catalano, K&E team re same (1.0).
03/08/23	Asheesh Goel, P.C.	4.50	Telephone conference with Z. Brez, K&E team re litigation strategy (1.0); draft presentation for DOJ and SEC (2.5); telephone conference with Company re same (1.0).
03/08/23	Hanaa Kaloti	6.00	Prepare for conference with SEC re regulatory matters (.3); conference with SEC re same (.8); review, analyze SEC list of requests (2.2); revise talking points in advance of DOJ meeting (1.0); prepare for same (.6); conference with FTI re document collection and review (1.1).
03/08/23	Mike Kilgarriiff	1.50	Conference with A. Lullo and C. Catalano re state regulator production (.5); conference with FTI re coordination (1.0).
03/08/23	Chris Koenig	0.90	Telephone conference with Company, Z. Brez, K&E team re investigation issues.
03/08/23	Ross M. Kwasteniet, P.C.	1.50	Conference with Special Committee, K&E team re regulator meetings (1.1); prepare for same (.4).

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03/08/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, Company re investigation update.
03/08/23	Allison Lullo	9.30	Revise DOJ presentation (3.9); further revise same (1.8); conference with A. Goel, B. Allen, Z. Brez and SEC re regulatory matters (.5); conference with L. Riff re privilege review (.1); conference with Special Committee, B. Allen, A. Goel, Z. Brez re SDNY presentation (.5); conference with FTI re document collection and production (1.0); conference with Company, B. Allen, Z. Brez re DOJ presentation (1.0); correspond with FTI re document productions (.5).
03/08/23	Mark Malone	1.50	Coordinate preparation of documents for production to SEC.
03/08/23	Alex D. Pappas	2.30	Revise document privilege designations.
03/08/23	Joseph Cermak Profancik	5.20	Correspond with L. Riff re review and redaction of documents for attorney-client privilege (.2); review and analyze Company documents re privilege issues (3.1); redact materials identified for attorney-client privilege (1.9).
03/08/23	Laura K. Riff	7.40	Prepare for telephone conference with B. Allen, A. Lullo, Z. Brez and SEC re production status (.7); conference with same re production status (1.5); telephone conference with A. Lullo and A. Gonzalez and C. Ryan re document productions and review (.5); telephone conference with A. Lullo, H. Kaloti, FTI re status of document productions (1); prepare for same (.3); correspond with A. Lullo, K&E team re review and analysis of individual device data (1.2); review and analyze documents re same (2.2).
03/08/23	Daniel Shin	3.00	Conference with L. Riff, C. Everhart, M. Malone and T. Soto re production quality control protocol next steps (1.6); conduct quality control checks of production deliverable (1.4).

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03/08/23	Ken Sturek	6.40	Organize production materials in directory (3.9); search database for duplicates of specific document (.9); correspond with G. Brier re same (.3); correspond with FTI and G. Brier reproduction of materials for DOJ (1.3).
03/08/23	Maryam Tabrizi	4.40	Review, analyze documents provided from custodians re privilege issues (2.1); prepare redactions and documents re same (2.1); correspond with FTI and L. Riff re same (.2).
03/09/23	Olivia Adendorff, P.C.	0.70	Conference with L. Riff, K&E team re FTC production.
03/09/23	Bob Allen, P.C.	7.30	Conference with Z. Brez, K&E team re privilege review and related work flows (.5); prepare for DOJ and SEC meeting (.3); review, analyze documents re same (.3); revise talking points re same (3.2); conference with DOJ, SEC (2.2); conference with Company and Z. Brez, K&E team (.6); correspond with individual counsel re privilege issues and related matters (.2).
03/09/23	Hunter Appler	2.70	Create searches for target documents.
03/09/23	Nicholas Benham	1.90	Draft agreement re regulatory issue (1.3); review, analyze documents re same (.6).
03/09/23	Zachary S. Brez, P.C.	5.90	Conference with B. Allen re open items (.5); prepare for SEC and DOJ presentation (.5); travel to SDNY/SEC presentation re regulatory matters (.4); conference with DOJ/SEC re regulatory matters (3.5); conference with Company re same (.5); conference with B. Allen re same (.5).
03/09/23	Grace C. Brier	0.70	Conference with M. Kilgarriff re government productions (.4); correspond with A. Lullo and K&E team re document productions (.3).
03/09/23	Janet Bustamante	12.70	Correspond with G. Brier, K&E team re attorney document requests for fact development work in preparation for presentation (3.6); further correspond with K&E team re same (1.4); review, organize presentation documents (3.9); revise same (1.7); review and process documents into case-related databases (2.1).
03/09/23	Cassandra Catalano	0.10	Telephone conference with M. Kilgarriff re status of state investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Cassandra Catalano	0.20	Correspond with FTI re SEC document collection requests.
03/09/23	Cassandra Catalano	0.70	Analyze open review and production items re outstanding regulator subpoena requests.
03/09/23	Cassandra Catalano	2.00	Draft document review and production plan for SEC requests.
03/09/23	Cassandra Catalano	2.50	Review document collections re SEC requests.
03/09/23	Rich Cunningham, P.C.	0.30	Correspond with FTC staff re updates on various outstanding discovery requests.
03/09/23	Chris Everhart	2.10	Correspond with L. Riff, K&E team re production protocol (1.6); conference with L. Riff, K&E team re SDNY production volumes for SEC review (.5).
03/09/23	Mark Filip, P.C.	1.80	Prepare for DOJ presentation (.8); conference with DOJ re same (1.0).
03/09/23	Asheesh Goel, P.C.	6.50	Prepare for meeting with DOJ and SEC re investigations (3.9); further prepare for same (.1); meeting with USAO SDNY and SEC re investigations (2.5).
03/09/23	Gabriela Zamfir Hensley	0.10	Conference with Centerview re regulatory requests.
03/09/23	Hanaa Kaloti	9.60	Prepare summary of FTC investigation (.4); correspond with FTC re outstanding requests and next steps (1.8); conference with R. Cunningham re FTC investigation (.5); prepare for conference with SEC and DOJ re regulatory matters (.8); conference with SEC and DOJ re same (3.2); review, analyze documents re SEC, DOJ requests (2.0); conference with Special Committee re internal strategy and next steps (.5); correspond with A. Lullo re internal strategy and next steps (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Mike Kilgariff	6.40	Conference with G. Brier re state regulatory productions (.2); conference with Company re state regulatory matters (1.0); review and revise state regulatory response (.5); conference with J. Levy, B. Allen and A. Lullo re same (2.5); conference with state regulatory agency re update call (.1); conference with Latham re prior production tracker (.1); review, analyze state regulatory tracker (.2); conference with FTI re productions re same (1.8).
03/09/23	Ross M. Kwasteniet, P.C.	0.60	Conference with B. Allen, K&E team and Special Committee re meeting with federal regulators (.4); review, analyze correspondence from Z. Brez re same (.2).
03/09/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, Special Committee re investigation update.
03/09/23	Jennifer Levy, P.C.	1.50	Prepare for conference with Company re open regulatory investigations (.5); conference with Company re same (.5); correspond with Company re same (.5).
03/09/23	Allison Lullo	9.00	Prepare for DOJ presentation (3.2); conference with A. Goel, Z. Brez, B. Allen re matter strategy and next steps (.5); conference with DOJ re regulatory matters (2.3); telephone conference with Special Committee re presentation debrief (.3); prepare document production (1.0); correspond with H. Kaloti, K&E team re document review (1.0); revise cooperation agreement (.7).
03/09/23	Mark Malone	1.20	Correspond with L. Riff re preparation of documents for production.
03/09/23	Dana R. Bucy Miller	0.10	Correspond with L. Riff re document review workflows.
03/09/23	Angelina Moore	2.00	Correspond with government agency re document production.
03/09/23	Angelina Moore	1.30	Review and revise notes re DOJ presentation.
03/09/23	Angelina Moore	0.50	Analyze civil investigation demand re obligation to produce mobile and social media data.
03/09/23	Angelina Moore	1.00	Analyze, review materials re DOJ presentation.

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03/09/23	Joseph Cermak Profancik	0.40	Review and analyze documents re production and redact for attorney-client privilege.
03/09/23	Laura K. Riff	2.80	Telephone conference with B. Allen, A. Lullo, Z. Brez and H. Kaloti re status of productions and responses to regulators (1.0); review, analyze data on individual devices re same (1.5); manage productions to SEC (.3).
03/09/23	Ken Sturek	2.90	Update talking points tracking spreadsheet with review notes (2.6); correspond with K&E team re same (.3).
03/09/23	Maryam Tabrizi	1.60	Review, analyze documents re privilege redactions (1.3); correspond with FTI and L. Riff re same (.3).
03/10/23	Bob Allen, P.C.	5.90	Prepare for UCC presentation (.3); correspond with L. Riff, K&E team re FTC strategy, redactions, and related issues (.4); conference with UCC re presentation (.8); conference with L. Riff, K&E team re presentation (.3); conference with K&E team and state regulators re regulatory matters (1.0); conference with R. Cunningham and H. Kaloti re FTC strategy (.6); conference with S. Enzer re individual representation (.3); conference with K&E team and SDNY re follow-up from presentation (.3); conference with R. Deutsch re SDNY updates and work flows (.6); conference with J. Brown re litigation work flows (.3); correspond with L. Riff, K&E team re state regulatory matters, UCC presentation (.8); review, analyze UCC correspondence re N. Goldstein (.2).
03/10/23	Hunter Appler	0.50	Telephone conference with D. Miller, K&E team re project status and planning.
03/10/23	Hunter Appler	3.50	Research re potentially privileged documents.
03/10/23	Nicholas Benham	2.50	Conference with K&E team re strategy re SEC request (.5); review, analyze documents re same (.4); correspond with Z. Brez, K&E, FTI teams re same (.3); telephone conference with Z. Brez, K&E team, W&C re government communications (.8); revise witness cooperation agreement (.5).

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03/10/23	Zachary S. Brez, P.C.	3.30	Prepare for telephone conference with UCC re DOJ and SEC update (1.0); conference with W&C re same (.5); telephone conference with SDNY (.8); review, analyze privilege issues (1.0).
03/10/23	Grace C. Brier	1.70	Correspond with FTI team re document production batches (.5); correspond with A. Lullo and K&E team re document production (.6); update document production coding (.4); correspond with J. Brown and K&E team re case status (.2).
03/10/23	Janet Bustamante	4.60	Review, prepare and organize materials reference in outline for upcoming presentation (2.5); correspond (multiple) with L. Riff, K&E team re document requests for fact development work in preparation for presentation (2.1).
03/10/23	Cassandra Catalano	0.60	Draft updated document review pane.
03/10/23	Cassandra Catalano	1.00	Draft updated FTI search requests for SEC requests.
03/10/23	Cassandra Catalano	0.20	Analyze state regulatory production letter.
03/10/23	Cassandra Catalano	0.20	Correspond with A. Lullo, K&E team re privileged materials.
03/10/23	Cassandra Catalano	1.00	Review and analyze status of state investigation requests.
03/10/23	Cassandra Catalano	0.10	Telephone conference with J. Hooper re document review.
03/10/23	Cassandra Catalano	0.60	Correspond with FTI re document review project.
03/10/23	Cassandra Catalano	1.50	Analyze SDNY document request re Google accounts.
03/10/23	Cassandra Catalano	0.20	Telephone conference with B. Allen, A. Lullo, H. Kaloti and L. Riff re SDNY presentation and case status.
03/10/23	Rich Cunningham, P.C.	0.90	Review draft correspondence from DOJ/FTC re discovery status (.4); correspond with A. Lullo, K&E team re same (.5).
03/10/23	Rich Cunningham, P.C.	0.50	Telephone conference with B. Allen and H. Kaloti re DOJ and FTC coordination strategies.
03/10/23	Chris Everhart	3.60	Prepare data for SEC service (3.1); conference with C. Catalano, K&E team re same (.5).



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03/10/23	Asheesh Goel, P.C.	3.00	Review, analyze meeting notes with DOJ (2.0); telephone conference with DOJ (1.0).
03/10/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team re regulatory update (partial).
03/10/23	Hanaa Kaloti	6.00	Conference with DOJ re regulatory issues (.4); conference with B. Allen re internal strategy and next steps (.4); conference with R. Cunningham and B. Allen re FTC investigation (.6); analyze documents for upcoming FTC presentation (.4); review, analyze documents re fact development in response to SDNY and SEC requests; correspond with B. Allen, K&E team re same (3.0); correspond with B. Allen, K&E team re redactions and document production (.9); review, analyze production letter and employee cooperation letter (.3).
03/10/23	Mike Kilgarrieff	4.80	Review and revise state regulatory matter tracker (1.8); review and revise state regulatory production; conference with L. Riff, K&E team re same (1.5); conference with state regulator re status of production (.5); conference with Company re regulatory matters (1.0).
03/10/23	Ross M. Kwasteniet, P.C.	1.30	Analyze strategy and tactics re next steps re government investigations (.6); telephone conference with B. Allen, K&E team, W&C re status of government investigations (.7).
03/10/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, W&C re investigation update.
03/10/23	Jennifer Levy, P.C.	1.80	Review, revise draft response to state regulatory request (.8); conference with M. Kilgarrieff and team re same (.5); review, analyze historical communications and background information (.5).
03/10/23	Matthew Lewis	3.70	Review, analyze documents re privilege analysis.

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03/10/23	Allison Lullo	6.60	Conference with B. Allen, Z. Brez, W&C re regulatory matters (.9); conference with B. Allen, K&E team re same (.4); revise cooperation agreement (.3); prepare supporting documents binder (2.0); correspond with H. Kaloti, K&E team re presentation follow up (1.0); correspond with L. Riff, G. Brier and H. Kaloti re document review and production matters (1.0); conference with Z. Brez, B. Allen and SDNY re follow up requests (.3); conference with B. Allen re upcoming presentations (.3); conference with H. Kaloti re same (.4).
03/10/23	Mark Malone	1.70	Coordinate preparation of production to SEC.
03/10/23	Dana R. Bucy Miller	0.50	Prepare for conference with L. Riff, K&E team re privilege review, production strategy (.2); conference with L. Riff, K&E team re same (.3).
03/10/23	Angelina Moore	1.00	Analyze civil investigation demand.
03/10/23	Angelina Moore	2.20	Draft and revise notes from DOJ presentation.
03/10/23	Laura K. Riff	3.10	Telephone conference with B. Allen, C. Catalano, H. Kaloti, G. Brier and A. Lullo re presentation to SDNY (.3); telephone conference with D. Bucy and D. Raffle re managing productions to regulators (.5); correspond with A. Lullo, K&E team re review and production of documents from individual devices (2.3).
03/10/23	Ken Sturek	1.00	Correspond with A. Lullo and J. Bustamante re talking points production.
03/10/23	Maryam Tabrizi	0.70	Prepare for conference with L. Riff, K&E team re document production and subpoena response (.1); conference with L. Riff, K&E team re same (.6).
03/11/23	Bob Allen, P.C.	2.20	Telephone conference with J. Brown re Company party (.2); correspond with M. Kilgarrieff and K&E team re state regulatory investigations and TX consent order (.6); review, analyze W&C correspondence re draft complaints (.4); review, revise employee cooperation agreement and related agreements (1.0).
03/11/23	Hunter Appler	1.20	Coordinate transfer of additional data to vendor for processing and loading.

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03/11/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti and M. Fernandez re FTC matter tasks and staffing.
03/11/23	Hanaa Kaloti	1.40	Review, analyze documents re fact development re confidential party (.3); correspond with L. Riff, K&E team re assignments and strategy (.5); correspond with K&E team re document production (.3); correspond with A. Lullo re internal strategy and next steps (.3).
03/11/23	Laura K. Riff	2.30	Correspond with FTI, C. Catalano, K&E team re collection of data from individual devices.
03/12/23	Bob Allen, P.C.	2.00	Correspond with L. Riff, K&E team re confidential party and review of Latham talking points (.2); review, analyze Examiner report re future DOJ presentation (1.5); correspond with L. Riff, K&E team re privilege issues (.1); correspond with L. Riff, K&E team re retail loans and related matters (.2).
03/12/23	Grace C. Brier	2.20	Correspond with L. Hamlin and H. Simson re document production items (1.1); review document batches and documents for privilege (1.1).
03/12/23	Cassandra Catalano	0.40	Draft summary re collection of Twitter histories for key custodians.
03/12/23	Cassandra Catalano	0.40	Revise internal task tracking list.
03/12/23	Cassandra Catalano	0.50	Correspond with FTI team re document review project and updated review panel.
03/12/23	Mariana del Carmen Fernandez	2.00	Review and analyze CID, document review protocol, and regulatory matters materials (.4); prepare table listing production volumes with document descriptions (.6); organize and condense custodian logistics in metadata production tracker (1.0).
03/12/23	Hanaa Kaloti	4.60	Correspond with L. Riff, K&E team re document production, including drafting production letters and identifying of relevant documents for production (1.2); correspond with M. Fernandez re background on FTC investigation, internal strategy and next steps (.9); analyze documents re same (1.0); draft list of DOJ and SEC follow-up questions, requests and strategize re same (1.5).

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03/12/23	Allison Lullo	2.30	Draft employee cooperation agreement (.3); correspond with H. Kaloti, K&E team re DOJ requests (.5); correspond with H. Kaloti, K&E team re SEC requests (.5); draft presentation outline (1.0).
03/12/23	Angelina Moore	1.90	Draft FOIA letters to governmental entities in preparation for upcoming document production.
03/13/23	Olivia Adendorff, P.C.	0.30	Correspond with A. Lullo re production.
03/13/23	Bob Allen, P.C.	3.50	Prepare for CFTC presentation (.5); conference with CFTC re Company documents and related topics (1.4); telephone conference with L. Foster and A. Lullo re matter background and social media research (.4); telephone conference with Committee, C. Koenig and K&E team re retail loans (.5); review and analyze confidential party talking points, interview memos and related investigative materials (.7).
03/13/23	Hunter Appler	0.20	Create document search.
03/13/23	Hunter Appler	1.00	Create searches for target documents.
03/13/23	Zachary S. Brez, P.C.	1.50	Telephone conference with CFTC staff re cooperation presentation.
03/13/23	Grace C. Brier	3.80	Conference with CFTC re AMAs, related topics (partial) (1.2); correspond with FTI team, A. Lullo and K&E team re productions and other discovery matters (1.3); conference with J. D'Antonio re status of adversary complaints (.1); conference with D. Latona and A. Lullo re Committee document requests (.2); correspond with H. Simson, J. D'Antonio and L. Hamlin re privilege review (.3); conference with H. Simson, J. D'Antonio and L. Hamlin re same (.3); conference with J. Brown re staffing and case status (.2); correspond with L. Workman and Company re document requests (.2).
03/13/23	Janet Bustamante	5.60	Review, organize documents re presentations to regulators (3.5); review, process documents re case-related databases (2.1).
03/13/23	Cassandra Catalano	1.50	Review AMA transcripts for privilege.
03/13/23	Cassandra Catalano	1.50	Analyze state regulatory production letter (.7); draft summary re same (.8).

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03/13/23	Cassandra Catalano	2.20	Analyze FTI search results re outstanding SEC subpoena requests to create responsive document set.
03/13/23	Cassandra Catalano	0.90	Correspond with FTI re SDNY document review team assignments.
03/13/23	Cassandra Catalano	0.80	Correspond with FTI re regulatory document review panel.
03/13/23	Rich Cunningham, P.C.	0.70	Prepare for conference with FTC staff re regulatory issues (.3); conference with FTC staff re same (.4).
03/13/23	Rich Cunningham, P.C.	1.40	Draft work plan for response to remaining FTC discovery requests.
03/13/23	Chris Everhart	2.80	Prepare document productions for CFTC service (2.3); conference with L. Riff, K&E team re same (.5).
03/13/23	Mariana del Carmen Fernandez	6.50	Review, revise metadata production tracker (1.5); review zip folder materials for missing production volumes (1.0); conference with FTC staff, R. Cunningham and H. Kaloti re regulatory issues (.5); correspond with same re same (.5); prepare draft production letter to FTC (1.5); review clawback agreement (1.5).
03/13/23	Lindsey Foster	4.00	Conference with A. Lullo and B. Allen re case status (1.0); review, analyze background documents (3.0).
03/13/23	Asheesh Goel, P.C.	2.00	Telephone conference with CFTC re regulatory matters (.9); prepare for same (1.2).
03/13/23	Leah A. Hamlin	0.60	Telephone conference with G. Brier re privilege re-review for SDNY investigation.
03/13/23	Hanaa Kaloti	3.10	Conference with FTC re regulatory issues (.7); analyze upcoming production (.4); telephone conference with A. Lullo re internal strategy and next steps (.4); research fact development (1.0); draft DOJ and SEC production letters (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Mike Kilgariff	4.80	Conference with J. Levy re state regulatory status tracker (.1); review and revise state regulator tracker (1.8); conference with J. Levy, B. Allen and A. Lullo re consent order review (.2); conference with Company re updated regulatory tracker (.4); review Latham production tracker (1.0); conference with Company re Latham production tracker (.1); review and revise state regulatory supplemental response (.8); conference with A. Lullo and G. Brier re state regulatory supplemental response (.1); review inquiry from state regulatory agency re SVB bank (.2); conference with D. Latona and G. Hensley re SVB bank implications (.1).
03/13/23	Jennifer Levy, P.C.	2.20	Review, analyze Latham files re state regulatory matters (1.0); outline issues and questions re same (.5); review, analyze back-up supporting documents (.7).
03/13/23	Matthew Lewis	0.50	Review presentation to Department of Justice.
03/13/23	Allison Lullo	8.70	Conference with CFTC re regulatory matters (2.6); draft production letters (.8); draft CEL token presentation (1.4); conference with D. Latona re confidential party investigation (.2); draft confidential party investigation searches (.3); conference with B. Allen and L. Foster re matter strategy (.5); conference with H. Kaloti re matter strategy and next steps (.6); correspond with C. Everhart, K&E team re regulator productions (.4); revise matter strategy summary (.7); prepare regulator productions (1.2).
03/13/23	Angelina Moore	2.10	Draft production and FOIA letters to governmental entities in preparation for upcoming document production.
03/13/23	Laura K. Riff	3.00	Review data from individual devices (2.0); prepare cover letters for document productions (.5); correspond with A. Lull, K&E team re productions to SEC (.5).
03/13/23	Hannah C. Simson	0.30	Review and analyze document productions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Bob Allen, P.C.	4.10	Conference with L. Riff, K&E team re matter work in process (.7); conference with counsel for employee re investigations (.3); conference with R. Kwasteniet, K&E team re NewCo (partial) (.5); correspond with K&E team re Euclid outreach (.1); conference with Company, K&E team re case updates (.8); prepare for conference with A. Nichols, DOJ re regulatory issues (.3); conference with A. Nichols, SDNY re same (.5); correspond with A. Lullo and K&E team re SDNY presentations, productions (.6); review, analyze production letters (.3).
03/14/23	Hunter Appler	0.30	Telephone conference with A. Lullo, K&E team re DOJ.
03/14/23	Hunter Appler	1.10	Create search for target documents.
03/14/23	Zachary S. Brez, P.C.	1.50	Telephone conference with Company re investigation coordination (.7); telephone conference with DOJ and B. Allen re investigation (.8).
03/14/23	Grace C. Brier	6.50	Telephone conference with B. Allen and K&E team re investigations (.9); telephone conference with SDNY re regulatory matters (.5); conference with J. Brown, K&E team re strategy and staffing (.5); review, analyze documents for privilege (3.8); correspond with FTI re document batches (.3); correspond with H. Simson re clawback agreement with UCC (.2); review and revise draft re same (.3).
03/14/23	Matthew C. Burner	1.70	Review, analyze documents re privilege (.9); redact privileged material from documents (.4); correspond with L. Riff re documents that require technical formatting to redact (.4).
03/14/23	Janet Bustamante	3.60	Correspond with L. Riff, K&E team re document requests for fact development work (2.1); review and process documents into case-related databases (1.5).
03/14/23	Cassandra Catalano	1.00	Draft social media collection timeline.
03/14/23	Cassandra Catalano	0.30	Correspond with FTI re document review team questions.
03/14/23	Cassandra Catalano	1.10	Analyze FTI search results re outstanding SEC subpoena requests to create responsive document set.

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03/14/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo, H. Kaloti and K&E team re CEL presentation.
03/14/23	Cassandra Catalano	0.50	Review library results re employee twitter history.
03/14/23	Cassandra Catalano	0.60	Correspond with A. Lullo re social media requests.
03/14/23	Cassandra Catalano	0.10	Analyze employee tolling agreement.
03/14/23	Cassandra Catalano	0.70	Review, analyze client transcripts re responsiveness and privilege.
03/14/23	Cassandra Catalano	0.90	Telephone conference with B. Allen, K&E team re case status.
03/14/23	Cassandra Catalano	0.90	Review and analyze client video.
03/14/23	Rich Cunningham, P.C.	0.40	Correspond with H. Kaloti and M. Fernandez re outstanding FTC discovery requests and next steps.
03/14/23	Joseph A. D'Antonio	0.30	Telephone conference with A. Lullo, K&E team re privilege re-review.
03/14/23	Joseph A. D'Antonio	5.10	Review and analyze privileged materials re regulator production.
03/14/23	Chris Everhart	5.80	Prepare production data for service to DOJ, SEC (2.5); conference with vendor, K&E team re same (.8); prepare production data for FTC service (1.2); review, analyze overlay data re same (.7); conference with B. Allen, K&E team re same (.6).
03/14/23	Mariana del Carmen Fernandez	3.00	Review and analyze updated production tracker (1.2); and revise production letter to FTC (1.2); correspond with H. Kaloti re same (.6).
03/14/23	Patrick Forte	1.00	Review and analyze key documents for presentation preparation.
03/14/23	Patrick Forte	0.10	Conference with A. Moore re presentation preparation.
03/14/23	Lindsey Foster	3.00	Review, analyze documents and social media history for relevant statements (2.5); conference with A. Lullo and K&E team re same (.5).
03/14/23	Leah A. Hamlin	0.30	Telephone conference with A. Lullo and regulatory team re privilege re-review and CEL review.
03/14/23	Gabriela Zamfir Hensley	0.40	Correspond with J. Raphael, A&M, CVP re regulatory diligence request responses.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re ongoing regulatory matters.
03/14/23	Hanaa Kaloti	4.80	Conference with B. Allen and K&E team re internal strategy and next steps (.7); conference with A. Lullo and K&E team re CEL token presentation (.4); draft talking points for conference with SEC (.6); review, analyze documents re fact development (1.4); correspond with A. Lullo, K&E team re document review and production (.8); draft FTC cover letter (.5); analyze documents for production (.4).
03/14/23	Mike Kilgarrieff	3.70	Prepare response to state regulator re SVB bank (.5); conference with J. Levy re response to state regulator re SVB bank (.2); conference with state regulator re SVB bank (.2); analyze, prepare production files for CA DFPI production (1.0); conference with G. Brier re state regulatory requests for examiner documents (.2); conference with FTI re upcoming state productions and proposed next steps (1.6).
03/14/23	Ross M. Kwasteniet, P.C.	0.90	Review objections to cooperating witness motion.
03/14/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to ongoing regulatory investigations.
03/14/23	Jennifer Levy, P.C.	0.80	Review, analyze outstanding requests and tracker (.2); conference with M. Kilgarrieff and team re same (.2); review state regulator request re bank holdings (.1); correspond with state regulators re same (.1); draft court filing re same (.2).
03/14/23	Matthew Lewis	4.70	Review, analyze documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Allison Lullo	9.90	Draft production letters to DOJ, SEC, and CFTC (1.5); correspond with C. Everhart, H. Kaloti, K&E team re productions to SEC, SDNY, and CFTC (1.5); conference with B. Allen, K&E team re matter strategy and next steps (1.0); conference with G. Brier re document review (.2); conference with H. Kaloti, K&E team re presentation (.4); conference with B. Allen and Company re strategy and next steps (.8); conference with SDNY re matter update (.6); correspond with C. Catalano, K&E team re document review and production matters (3.0); draft client conference talking points (.6), revise talking points for SDNY conference (.3).
03/14/23	Mark Malone	1.20	Correspond with L. Riff re preparation of documents for production to SEC.
03/14/23	Jennifer Mancini	1.50	Prepare documents for upcoming production.
03/14/23	Angelina Moore	0.50	Correspond with P. Forte, K&E team re upcoming presentation.
03/14/23	Angelina Moore	0.20	Correspond with P. Forte re upcoming presentation.
03/14/23	Alex D. Pappas	0.10	Correspond with L. Riff re presentation.
03/14/23	Alex D. Pappas	0.50	Participate in conference with A. Lullo and K&E team re government presentations.
03/14/23	Joseph Cermak Profancik	6.80	Review and analyze client documents re potential attorney-client privilege issues (3.3); review and analyze additional documents re potential attorney client privilege issues (3.4); correspond with L. Riff re same (.1).
03/14/23	Laura K. Riff	4.80	Prepare for telephone conference with B. Allen, K&E team re status of responses to regulators (.4); conference with B. Allen, K&E team re same (1.0); correspond with R. Gajjar re Company party mobile data (.5); telephone conference with B. Allen, A. Lullo and SDNY re status of response to subpoenas (.5); manage production to SEC (.9); correspond with A. Lullo re review of individual mobile data (1.5).
03/14/23	Hannah C. Simson	0.30	Conference with A. Lullo and K&E team re investigations strategy.

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03/15/23	Bob Allen, P.C.	3.70	Conference with L. Tsao and A. Lullo re interview debrief (.7); prepare for and attend weekly update call with R. Friedland and SEC (.5); conference with Company, K&E team re Newco (partial) (.3); conference with J. Norman re preparation for conference with DOJ re NewCo (.6); telephone conference with counsel for Company party re phone production (.4); correspond with A. Lullo and K&E team re DOJ conference re NewCo, phone production (.5); analyze documents for future SEC and DOJ presentation (.7).
03/15/23	Hunter Appller	1.10	Research target documents for production.
03/15/23	Zachary S. Brez, P.C.	3.80	Telephone conference with SEC and B. Allen re investigation (.8); review, analyze documents re buyback issues (1.0); telephone conference with W&C re buyback presentation (.5); conference with B. Allen re buyback issues and DOJ presentation (1.0); telephone conference with B. Allen, K&E team re case status, next steps (.5).
03/15/23	Grace C. Brier	4.80	Review documents re privilege analysis (3.9); further review same (.1); correspond with H. Simson, K&E team re same (.4); revise notes re SDNY meeting (.3); conference with Company, A&M re diligence (.1).
03/15/23	Janet Bustamante	3.00	Review, analyze case background documents in preparation for upcoming projects (2.0); review and organize documents received from Latham (1.0).
03/15/23	Cassandra Catalano	1.60	Analyze issues re SEC requests.
03/15/23	Cassandra Catalano	0.60	Draft document review assignments for FTI team.
03/15/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo, L. Cohen and A. Pappas re document review for DOJ presentation.
03/15/23	Rich Cunningham, P.C.	0.70	Review, revise draft production letter to FTC.
03/15/23	Rich Cunningham, P.C.	0.30	Correspond with FTC re remaining discovery issues.
03/15/23	Joseph A. D'Antonio	1.80	Review and analyze DOJ production documents re privilege issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Chris Everhart	6.20	Prepare client data for review (.1); prepare Committee production documents for service (1.5); conference with L. Riff, K&E team re state and federal production protocol, logistics (1.0); prepare documents for CFTC service (2.5); prepare production for DOJ service (.1); conference with L. Riff, K&E team re same (1.0).
03/15/23	Patrick Forte	0.30	Conference with A. Lullo and V. Hollenberg re presentation to DOJ.
03/15/23	Patrick Forte	3.20	Review and analyze documents for inclusion in presentation to SDNY.
03/15/23	Lindsey Foster	1.00	Conference with A. Lullo and K&E team re social media review (.4); review, analyze social media history re factual allegations (.6).
03/15/23	Gabriela Zamfir Hensley	0.20	Correspond with Centerview re response to government requests.
03/15/23	Victor Hollenberg	0.20	Conference with A. Lullo and P. Forte re document review project.
03/15/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re regulatory update.
03/15/23	Hanaa Kaloti	3.60	Prepare for conference with SEC (.2); conference with SEC (.5); correspond with SEC re same (.4); telephone conference with A. Lullo re internal strategy and next steps (.4); draft production letter for FTC (.5); prepare production for FTC (.6); correspond with L. Riff and K&E team re document review (.4); conference with A. Lullo, and K&E team re DOJ presentation (.4); correspond with A. Lullo re SDNY presentation (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Mike Kilgarriff	8.60	Review and revise draft state regulatory response (1.5); conference with A. Lullo and J. Brown re next steps re consent order (.5); conference with A. Lullo re draft response re loan issues (.2); conference with J. Bustamante re Latham production letter re same (.2); conference with FTI re state regulator productions (1.0); conference with TX SSB re production timetable (.1); review, analyze prior state regulatory submission (2.0); telephone conference with J. Levy re status of state regulatory inquiries (1.6); prepare questions for restructuring team re state regulatory matters (1.3); conference with J. Norman, C. Koenig and R. Kwasteniet re state regulatory matters (.2).
03/15/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, J. Norman re call with DOJ.
03/15/23	Jennifer Levy, P.C.	2.50	Review, analyze regulatory cases, key documents re current status (.9); telephone conference with M. Kilgarriff re same (1.6).
03/15/23	Matthew Lewis	7.50	Review, analyze Company documents re privilege issues.
03/15/23	Allison Lullo	9.10	Draft SEC talking points (2.4); conference with Paul Hastings re interview readout (.6); conference with B. Allen, K&E team re conference with SEC (.5); conference with L. Foster, A. Pappas re social media review (.5); prepare CFTC production (.5); conference with M. Kilgarriff re state responses (.5); conference with V. Hollenberg and P. Forte re presentation communications review (.5); prepare regulator productions (2); correspond with L. Riff, K&E team re document review and production (1.6).
03/15/23	Mark Malone	2.50	Correspond with L. Riff re preparation of documents for production to CFTC and UCC.
03/15/23	Jennifer Mancini	3.90	Prepare documents for upcoming production.
03/15/23	Alex D. Pappas	0.40	Draft summary re document analysis.
03/15/23	Alex D. Pappas	0.50	Participate in telephone conference with A. Lullo re matter background, next steps.
03/15/23	Alex D. Pappas	0.20	Review and revise production letters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Joseph Cermak Profancik	5.10	Review and analyze Company documents re potential attorney-client privilege issues (3.9); identify and redact documents re privilege (1.2).
03/15/23	Laura K. Riff	4.40	Telephone conference with A. Lullo, B. Allen, Z. Brez and SEC re status of subpoena response (.5); review and analyze documents re privilege (.8); correspond with K&E team re document review (.3); correspond with K&E team re review of documents for federal regulators (2.8).
03/16/23	Bob Allen, P.C.	2.60	Revise FTC clawback agreement (.3); draft overview of NovaWulf transaction (.5); conference with A. Goel and Z. Brez re matter status, works in process (.5); conference with Company, Z. Brez and K&E team re case status update (.6); correspond with A. Lullo and K&E team re case status, Novawulf transaction (.7).
03/16/23	Zachary S. Brez, P.C.	1.50	Conference with B. Allen, A. Goel and A. Lullo (.5); telephone conference with Company re works in process (.5); telephone conference with Special Committee re case status, next steps (.5).
03/16/23	Grace C. Brier	2.20	Review, analyze documents re privilege (1.4); correspond with FTI team re same (.5); conference with L. Vassallo re case status (.3).
03/16/23	Matthew C. Burner	0.30	Review, analyze Company correspondence re privilege.
03/16/23	Janet Bustamante	1.50	Review, analyze case background documents in preparation for upcoming projects (1.0); review and organize documents received from Latham (.5).
03/16/23	Cassandra Catalano	1.50	Perform privilege redactions on production documents.
03/16/23	Cassandra Catalano	0.50	Telephone conference with A. Goel, K&E team re case status.
03/16/23	Cassandra Catalano	0.10	Telephone conference with G. Brier re privilege review process.
03/16/23	Cassandra Catalano	0.50	Correspond with FTI re privilege redactions.
03/16/23	Cassandra Catalano	3.10	Review, analyze outstanding production conflicts re privilege.

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03/16/23	Rich Cunningham, P.C.	1.10	Review and revise draft proposed stipulation for FTC staff.
03/16/23	Joseph A. D'Antonio	3.90	Telephone conference with L. Hamlin re review of privileged materials (.2); review and analyze privileged materials re document productions (3.7).
03/16/23	Lindsey Foster	1.00	Conference with C. Reum and A. Pappas re works in process (.6); review, analyze social media history re fact development (.4).
03/16/23	Asheesh Goel, P.C.	1.50	Telephone conference with SEC (1.0); telephone conference with Z. Brez re litigation strategy (.5).
03/16/23	Leah A. Hamlin	0.40	Review and analyze Company documents re privilege.
03/16/23	Gabriela Zamfir Hensley	0.30	Correspond with J. Norman re regulatory responses.
03/16/23	Victor Hollenberg	0.20	Review, analyze and summarize case documents (.1); correspond with A. Lullo re same (.1).
03/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re ongoing regulatory matters.
03/16/23	Hanaa Kaloti	3.50	Draft clawback stipulation and production letter for FTC (1.0); conference with Z. Brez and K&E team re strategy and next steps (.5); correspond with G. Brier and K&E team re document review (.6); correspond with C. Everhart, K&E team re document production to FTC (1.1); correspond with L. Riff and K&E team re privilege review (.3).

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03/16/23	Mike Kilgarriff	11.60	Review and revise state regulatory tracker (1.4); prepare questions for Company regulatory team (1.2); conference with Company re updated state regulatory tracker (.2); telephone conference with J. Levy, K&E team, Company re status of state regulatory matters (1.1); telephone conference with J. Norman and J. Levy re draft consent order (1.1); conference with G. Brier re examiner documents produced to state regulators (.1); review, analyze Celsius wallet list (.3); conference with K. Sturek and J. Bustamante re state regulatory production (.2); review and revise draft state regulator supplemental response (3.0); conference with J. Levy re state regulator revised response (1.0); conference with FTI and G. Brier re proposed production set (1.0); review, analyze state regulator letter requests (1.0).
03/16/23	Mike Kilgarriff	2.90	Conference with J, Levy, K&E team re state regulator request (.7); conference with A. Lullo re production coordination (.1); conference with C. Everhart re production schedule for state matters (.9); prepare follow up questions for Company regulatory team re proposed state regulatory supplemental response (1.2).
03/16/23	Ross M. Kwasteniet, P.C.	0.80	Analyze status re government investigations.
03/16/23	Ross M. Kwasteniet, P.C.	1.20	Analyze objections to cooperating witness motion and next steps and potential resolutions.
03/16/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, B. Allen, Company re government investigation.
03/16/23	Jennifer Levy, P.C.	5.10	Review, analyze tracker and key documents in preparation for telephone conference with Company (1.0); telephone conference with Company re status of regulatory matters (1.0); review, analyze consent decree changes (.5); correspond with M. Kilgarriff re same (.3); correspond with J. Norman re same (1.0); review, analyze revised CA follow-up correspondence (.2); correspond with M. Kilgarriff re same (.3); telephone conference with M. Kilgarriff re updated plan (.8).
03/16/23	Matthew Lewis	4.70	Review, analyze documents re privilege.



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03/16/23	Allison Lullo	6.70	Conference with Z. Brez, B. Allen re regulatory matter strategy (.6); prepare regulator productions (1.8); correspond with C. Everhart, K&E team re regulator productions (1.5); conference with Company re matter strategy (.6); conference with D. Raffle re document review matters (.2); correspond with H. Kaloti, K&E team re SDNY presentations (2.0).
03/16/23	Mark Malone	2.10	Coordinate preparation of documents for production to SEC and SDNY.
03/16/23	Jennifer Mancini	5.60	Analyze, prepare documents for upcoming production.
03/16/23	Dana R. Bucy Miller	0.20	Correspond with L. Riff and C. Everhart re document review status, next steps.
03/16/23	Sarah Mosisa	2.40	Review, analyze custodian documents for privilege and redactions.
03/16/23	Alex D. Pappas	0.50	Conference with C. Reum and L. Foster re government investigation social media review.
03/16/23	Joseph Cermak Profancik	2.40	Review and analyze Slack communications of employee re potential attorney client privilege issues (2.2); correspond with L. Riff re same (.2).
03/16/23	Chloe Reum	1.00	Correspond with A. Pappas re document review (.5); review, analyze background documents re same (.5).
03/16/23	Laura K. Riff	4.70	Participate in telephone conference with Z. Brez, B. Allen, A. Lullo, and H. Kaloti re status of productions to regulators (.5); manage associate review of documents from individual devices for SDNY review (2.2); design protocol for review of confidential party's data (2.0).
03/16/23	Stuart Norton Strommen	0.30	Prepare document production volumes for secure electronic file transfer.
03/16/23	Ken Sturek	3.60	Research re specific files provided by M. Kilgarriff (1.9); upload files to FTI transfer site (.5); provide loading instructions re same (.2); generate FedEx labels for shipment of production hard drives to FTC and DOJ (.8); correspond with M. Malone re same (.2).

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03/16/23	Lorenza Vassallo	0.50	Correspond with G. Brier re Celsius matter status and upcoming production.
03/17/23	Bob Allen, P.C.	5.10	Correspond with M. Kilgariff, C. Koenig and K&E team re CA response and review of draft letter (.4); participate in special committee meeting with D. Barse, A. Carr, K&E team and advisors (partial) (.5); participate in telephone conference with DOJ, SEC, state regulators, J. Norman and K&E team re NewCo plan (1.4); telephone conference with J. Norman re same (.2); telephone conference with S. Enzer re witness interview (.4); correspond with S. Enzer re same (.1); review, analyze documents re same (.2); telephone conference with employee's counsel re employee production and related revisions to letter agreement re processing of phone (.6); correspond with M. Filip re matter status (.2); correspond with A. Lullo, L. Riff, C. Koenig, and K&E team re DOJ and SEC requests, privilege assertions and related matters (.4); review and analyze documents re confidential party, CEL buybacks and same (.7).
03/17/23	Hunter Appler	0.90	Research re target documents for production.
03/17/23	Nicholas Benham	0.60	Telephone conference with A. Lullo re DOJ presentations.
03/17/23	Zachary S. Brez, P.C.	3.50	Telephone conference with Special Committee re regulatory matters (1.0); participate in presentation to SEC and DOJ re NewCo (1.5); analyze Company sales issues (1.0).
03/17/23	Grace C. Brier	3.20	Organize privilege re-review batches (1.0); correspond with J. D'Antonio, C. Koenig and K&E team re same (.4); review, analyze documents re privilege (1.4); correspond with L. Vassallo re case background and next steps (.4).
03/17/23	Cassandra Catalano	1.00	Analyze FTI search results re outstanding SEC subpoena requests to create responsive document set.
03/17/23	Cassandra Catalano	2.00	Analyze status and past productions re DOJ document requests.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Cassandra Catalano	0.10	Review and analyze inactive state investigation files.
03/17/23	Cassandra Catalano	0.60	Analyze DOJ subpoenas.
03/17/23	Chris Everhart	4.70	Correspond with C. Koenig, K&E team re Texas, California AG productions (1.0); prepare FTC production for review (1.0); correspond with C. Koenig, K&E team and vendor re FTC production logistics (1.0); prepare CFTC data for service (1.7).
03/17/23	Patrick Forte	0.50	Review and analyze documents for inclusion in presentation to SDNY.
03/17/23	Lindsey Foster	6.00	Review, analyze all social media history (4.0); compile key facts re same (2.0).
03/17/23	Hanaa Kaloti	2.60	Correspond with vendor and C. Everhart re processing documents and production to FTC (.5); correspond with FTC re document production and clawback stipulation (.5); review, analyze outstanding document volume for outstanding FTC requests (.6); correspond with G. Zhu re matter background (.3); correspond with A. Lullo re document production (.3); draft document production letter and compile statistics for FTC (.4).
03/17/23	Mike Kilgarrieff	8.00	Correspond with FTI re Hawaii production volume (.5); correspond with D. Rios re CA DFPI follow up questions (.4); correspond with D. Rios re proposed CA DFPI supplemental response (.5); correspond with B. Allen and J. Norman re proposed CA DFPI response (.2); review, analyze prior TX SSB productions and cover letters (1.0); draft TX SSB production cover letter (.5); correspond with J. Levy re TX SSB production (.3); review, analyze prior Hawaii productions (1.0); correspond with Hawaii re introductory telephone conference (.1); draft final CA DFPI response (1.0); correspond with CA DFPI re supplemental response (.2); correspond with TX SSB re production (.3); review, analyze NY AG requests (1.0); review, analyze prior productions re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for conference with federal regulators (.7); participate in conference with representatives from US Attorney's Office and SEC (.9).
03/17/23	Jennifer Levy, P.C.	3.50	Draft, analyze CA DFPI response (.5); corresponds with regulatory team re same (1.0); review, analyze related regulatory actions (.5); correspond with M. Kilgarrieff re same (.5); correspond with regulatory team re precedent re protective orders and strategy re same (.6); correspond with M. Kilgarrieff and HI re next steps and related inquiries (.4).
03/17/23	Allison Lullo	6.40	Conference with N. Benham re SDNY presentation (.5); compile regulator productions (1.5); correspond with H. Kaloti, C. Koenig, K&E team re subpoena response (2.5); conference with Special Committee re matter strategy and next steps (.6); conference with SEC re NewCo (1.3).
03/17/23	Mark Malone	2.30	Coordinate preparation of documents for production to SEC and FTC.
03/17/23	Alex D. Pappas	0.60	Draft production letters, including production spot-check.
03/17/23	Alex D. Pappas	1.10	Review and analyze Celsius Tweets.
03/17/23	Alex D. Pappas	1.30	Review, analyze SDNY production re privilege.
03/17/23	Alex D. Pappas	1.20	Telephone conference with SEC and DOJ re Celsius restructuring activities (1.0); analyze issues re same (.2).
03/17/23	Joseph Cermak Profancik	1.20	Review and analyze WhatsApp messages of Celsius' senior management re potential attorney client privilege issues (1.1); correspondence with L. Riff re same (.1).
03/17/23	Chloe Reum	3.00	Review, analyze background documents re regulatory issues.
03/17/23	Laura K. Riff	5.10	Draft protocol re review of confidential party's data (1.8); review, analyze documents from individual devices (2.1); review, analyze documents from law firm re Celsius's privilege (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Ken Sturek	3.50	Download specific production versions of documents from database (1.0); correspond with M. Kilgarriff re same (.5); research database for production bates ranges (1.5); correspond with H. Kaloti re final production letters to the FTC (.5).
03/17/23	Lorenza Vassallo	3.00	Review and analyze circulated background documents re regulatory matters (2.0); review and summarize confidential party collection process (1.0).
03/17/23	Grace Zhu	2.00	Review, analyze prior document review protocol, first day declaration, examiner report and talking points to regulator.
03/18/23	Nicholas Benham	0.30	Draft document review protocol.
03/18/23	Chris Everhart	2.60	Draft FTC data for service.
03/18/23	Hanaa Kaloti	1.10	Prepare for FTC, SEC, DOJ, CFTC productions (.4); correspond with FTC re production (.2); correspond with A. Pappas re drafting production letters (.2); review, analyze correspondence with B. Allen re document collection and review (.3).
03/18/23	Mike Kilgarriff	0.40	Correspond with J. Levy re confidentiality issues with productions to state regulators.
03/18/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC.
03/18/23	Alex D. Pappas	0.20	Revise 3.17 DOJ and SEC conference notes.
03/18/23	Alex D. Pappas	0.80	Draft production letters for CFTC, SEC and SDNY.
03/18/23	Laura K. Riff	0.50	Review and comment on draft proposed agreement from counsel for employee re K&E team review of mobile data.
03/18/23	Hannah C. Simson	0.70	Review and analyze documents re privilege.
03/18/23	Grace Zhu	4.50	Review, analyze background materials, including prior document review protocol, first day declaration, examiner report and talking points to regulator.
03/19/23	Bob Allen, P.C.	0.50	Revise letter agreement re employee comments (.1); and correspond with employee's counsel re same (.1); review and analyze employee interview notes (.3).
03/19/23	Nicholas Benham	2.80	Draft document review protocol.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/23	Grace C. Brier	1.90	Review, analyze re-review production documents re privilege.
03/19/23	Cassandra Catalano	0.60	Revise investigations works in process tracker.
03/19/23	Joseph A. D'Antonio	1.40	Review and analyze documents re privilege.
03/19/23	Chris Everhart	1.40	Draft CFTC data for service.
03/19/23	Patrick Forte	1.10	Revise outline for presentation to SDNY.
03/19/23	Patrick Forte	1.20	Review and analyze documents for inclusion in presentation to SDNY.
03/19/23	Hanaa Kaloti	0.50	Draft, revise documents for productions to regulators (.3); correspond with A. Pappas re production letters (.2).
03/19/23	Allison Lullo	1.00	Compile, revise documents for regulator productions.
03/19/23	Alex D. Pappas	0.40	Review, revise production letters.
03/19/23	Chloe Reum	1.00	Review, analyze Company public communications.
03/20/23	Bob Allen, P.C.	3.20	Telephone conference with A. Lullo and Company re withdrawal documents (.8); telephone conference with A. Lullo re staffing and presentations (.4); correspond with A. Riff and employee's counsel re employee correspondence, including review of letter agreements (.4); analyze chronologies and fact development documents (.6); correspond with G. Brier re privilege assertions and associated legal research re confidential party's privilege (1.0).
03/20/23	Hunter Appler	0.70	Research re regulatory matters (.5); draft target searches re document production (.2).
03/20/23	Grace C. Brier	5.20	Review and revise privilege protocol (2.0); correspond with A. Lullo, C. Koenig and K&E team re document productions (1.2); review and revise draft document productions (2.0).
03/20/23	Janet Bustamante	3.50	Process case-related documents into databases (1.0); draft response to attorney document requests for fact development work (2.5).
03/20/23	Cassandra Catalano	1.00	Draft document review open issues list.
03/20/23	Cassandra Catalano	0.40	Revise internal task tracker.
03/20/23	Cassandra Catalano	0.80	Telephone conference with H. Kaloti, G. Brier and FTI team re case status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Cassandra Catalano	0.90	Draft talking points for SDNY meeting.
03/20/23	Cassandra Catalano	0.40	Review and analyze status of outstanding regulator document productions.
03/20/23	Rich Cunningham, P.C.	0.40	Correspond with H. Kaloti re next steps in responding to outstanding FTC discovery requests.
03/20/23	Joseph A. D'Antonio	1.10	Review and analyze regulatory production documents re privilege.
03/20/23	Chris Everhart	5.70	Prepare SDNY, SEC, CFTC production documents for service (3.9); correspond with C. Koenig, K&E team re privilege review (1.1); analyze privilege quality control (.4); correspond with J. D'Antonio re same (.3).
03/20/23	Patrick Forte	1.80	Review and analyze documents for inclusion in presentation to SDNY.
03/20/23	Patrick Forte	1.60	Revise outline for presentation to SDNY.
03/20/23	Victor Hollenberg	1.20	Review, analyze and summarize key documents.
03/20/23	Hanaa Kaloti	3.80	Review, analyze summary analysis of communications (.2); participate in weekly conference with FTI re document review and collection (1.2); draft summary of telephone conference with FTI (.5); correspond with FTI re document collection follow-up questions (.3); telephone conference with B. Yantren re background on matter (.5); correspond with B. Yantren re background and next steps (.2); telephone conference with A. Lullo re internal strategy and next steps (.3); review, analyze privilege analysis of documents (.4); review, analyze correspondence from L. Riff re mobile device collection (.2).
03/20/23	Mike Kilgariff	1.20	Correspond with FTI re upcoming production planning.

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03/20/23	Mike Kilgariff	7.50	Correspond with FTI re NY AG production analysis results (.2); correspond with E. Jones and G. Brier re Hawaii Department of Commerce and Consumer Affairs inquiry (.1); correspond with E. Jones and G. Brier re CA DFPI inquiry (.1); review, analyze Hawaii Department of Commerce and Consumer Affairs letter inquiries (1.1); review, analyze prior productions to Hawaii Department of Commerce and Consumer Affairs (2.0); correspond with Texas State Securities Board re recent productions and next steps (.5); review, analyze Texas customer data (1.1); correspond with J. Levy re Texas State Securities Board supplemental requests (.5); correspond with A. Lullo re confidentiality agreements with regulators (.1); review, analyze production letters to NY AG (1.0); review, analyze prior counsel's historical production tracker (.5); correspond with Hawaii Department of Commerce and Consumer Affairs re letter requests (.3).
03/20/23	Jennifer Levy, P.C.	3.50	Telephone conference with M. Kilgariff, C. Koenig and K&E team re Texas SSBI follow-up inquiry (.5); research re same (1.0); telephone conference with Hawaii (.5); correspond with M. Kilgariff, C. Koenig, K&E team re protective order issues (.5); research re prior productions and issues re employees named in examiner's report (1.0).
03/20/23	Allison Lullo	8.10	Prepare and compile regulator productions (1.2); correspond with H. Kaloti, C. Koenig, K&E team re subpoena response (3.3); revise document review protocol (1.1); conference with FTI re document collection and review (.5); conference with Company re CEL data (.8); conference with B. Allen re matter strategy (.4); conference with H. Kaloti re matter strategy (.3); correspond with H. Kaloti, C. Koenig, K&E team re presentations (.5).
03/20/23	Mark Malone	1.40	Coordinate preparation of documents for production to SEC, SDNY, and CFTC.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Laura K. Riff	4.70	Review and analyze data from individual mobile devices (3.5); review and analyze agreement with attorney for employee re review of mobile device (.8); manage production of documents to SEC (.4).
03/20/23	Hannah C. Simson	0.20	Revise confidential party production memorandum.
03/20/23	Hannah C. Simson	1.10	Review, analyze documents re privilege.
03/20/23	Ken Sturek	0.40	Correspond with Texas regulators re production.
03/20/23	Maryam Tabrizi	1.20	Participate in telephone conference with FTI, A. Lullo, K&E team re regulatory matters.
03/20/23	Baya Yantren	2.00	Review and analyze examiner report (1.3); review, analyze A. Mashinsky declaration (.7).
03/21/23	Bob Allen, P.C.	3.20	Analyze memoranda re confidential party telephone conference and confidential party privilege issues (.2); correspond with G. Brier and K&E team re same (.2); prepare for conference with A. Lullo, K&E team re regulatory works in process (.7); participate in same (.5); participate in weekly telephone conference with A. Nichols and SDNY prosecutors re recent updates (.5); correspond with G. Brier, K&E team re privilege telephone conferences (.5); review, analyze related documents (.2); correspond with A. Lullo, K&E team re SDNY presentations (.4).
03/21/23	Zachary S. Brez, P.C.	0.50	Telephone conference with SDNY AUSAs, B. Allen and A. Lullo re regulatory issues.
03/21/23	Grace C. Brier	5.40	Revise memorandum re confidential matter (1.3); correspond with C. Koenig, K&E team re productions and collection questions (1.0); conference with B. Allen, C. Koenig and K&E team re regulatory investigations (1.2); review, analyze documents re privilege re-review (1.9).
03/21/23	Janet Bustamante	2.80	Review, analyze regulatory documents (1.0); compile, process documents into databases (.5); draft response to attorney document requests for fact development work (1.3).
03/21/23	Cassandra Catalano	0.50	Draft correspondence for confidential party presentation.

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03/21/23	Cassandra Catalano	0.40	Correspond with FTI re review panel.
03/21/23	Cassandra Catalano	0.30	Revise state investigation tracker.
03/21/23	Cassandra Catalano	0.90	Review and analyze review protocol re confidential party matter.
03/21/23	Cassandra Catalano	1.20	Conference with B. Allen, K&E team re case status, next steps.
03/21/23	Cassandra Catalano	0.60	Draft SEC production set.
03/21/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo re confidential party presentation.
03/21/23	Cassandra Catalano	0.50	Conference with A. Lullo, B. Allen and SDNY counsel re case status.
03/21/23	Cassandra Catalano	0.30	Conference with A. Lullo and A. Katz re case background.
03/21/23	Cassandra Catalano	1.50	Draft outline for confidential party presentation.
03/21/23	Cassandra Catalano	0.40	Revise works in process in preparation for K&E team conference.
03/21/23	Rich Cunningham, P.C.	0.50	Telephone conference with C. Koenig, K&E team and FTC team re production status and obstacles to responding to remaining FTC requests.
03/21/23	Joseph A. D'Antonio	3.00	Review and analyze privileged materials re regulatory productions.
03/21/23	Chris Everhart	5.60	Prepare data for service to CFTC (3.4); review and comment on privilege quality control (1.8); correspond with vendor re service encryption protocol (.4).
03/21/23	Mariana del Carmen Fernandez	3.00	Review, analyze and identify responsive documents in Zendesk KYC tickets (1.2); draft summary re same (.6); telephone conference with R. Cunningham and H. Kaloti re FTC production strategy and open items (.5); review, analyze and revise privilege terms (.7).
03/21/23	Patrick Forte	2.60	Revise outline for presentation to SDNY.
03/21/23	Patrick Forte	0.30	Correspond with H. Kaloti re key documents for SDNY presentation.
03/21/23	Patrick Forte	1.60	Review and analyze documents for inclusion in presentation to SDNY.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Hanaa Kaloti	7.70	Review, analyze memorandum re privilege (.4); participate in conference with B. Allen, K&E team re strategy and next steps (1.1); compile documents responsive to SEC requests (1.9); draft talking points for SEC conference (.5); telephone conference with A. Lullo re strategy and next steps (.3); review, analyze documents re privilege issues (.3); review, analyze confidential party agreements requested by SEC (.9); review, analyze fact development for SDNY presentation (1.8); review and revise document review protocol (.5).
03/21/23	Aidan Katz	0.40	Participate in strategy conference with A. Lullo re SEC, DOJ presentations.
03/21/23	Mike Kilgariff	2.80	Participate in weekly status conference with B. Allen and A. Lullo re response to regulatory inquiries (1.2); correspond with Company and G. Brier re employees represented by individual counsel (.1); draft updates related to Texas, California and Hawaii inquiries (.7); correspond with J. Levy, K&E team, Company re Texas, California and Hawaii inquiry updates (.5); correspond with C. Everhart re state regulatory production schedule (.1); correspond with K. Sturek re employees cited in examiner report (.2).
03/21/23	Allison Lullo	8.60	Conference with B. Allen, K&E team re matter strategy and next steps (1.3); conference with C. Catalano re SDNY presentation (.6); conference with H. Kaloti re matter strategy (.6); draft SDNY talking points (.7); correspond with H. Kaloti, K&E team re subpoena responses (1.8); conference with A. Pappas re SDNY presentation (.5); conference with B. Allen, SDNY re matter update (.7); conference with A. Katz re matter strategy (.4); prepare for same (.3); analyze documents for privilege (.9); correspond with H. Kaloti, C. Catalano re SDNY presentations (.8).
03/21/23	Mark Malone	1.80	Coordinate preparation of documents for production to CFTC.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Angelina Moore	2.00	Analyze background documents for incorporation into upcoming presentations to government.
03/21/23	Alex D. Pappas	0.30	Draft production letters.
03/21/23	Alex D. Pappas	2.10	Review and analyze confidential party and Celsius Tweets.
03/21/23	Laura K. Riff	5.00	Prepare for telephone conference with B. Allen, K&E team re status of responses to regulators (.7); participate in same (.3); telephone conference with B. Allen, A. Lullo and SDNY re status of response to subpoena (.5); review, analyze documents re same (3.5).
03/21/23	Hannah C. Simson	0.70	Review and analyze documents re privilege.
03/21/23	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re confidential party productions memorandum.
03/21/23	Ken Sturek	5.60	Review, analyze examiner's report re referenced employees (2.5); draft list re same (2.0); correspond with C. Everhart and M. Malone re shipping logistics for production drive for CFTC (.4); compile transparent redacted versions of specific documents (.7).
03/21/23	Baya Yantren	5.60	Review, analyze examiner report and other background documents re privilege (1.9); research re investigation matter for SEC productions in Relativity (1.9); correspond with H. Kaloti re same (.2); review, analyze confidential party documents for production (1.0); correspond with H. Kaloti re same (.6).
03/22/23	Bob Allen, P.C.	1.70	Correspond with A. Nichols, DOJ, SEC and CFTC teams re UCC presentation (.2); participate in special committee conference with C. Koenig, K&E team (.3); telephone conference with A. Colodny re UCC presentation to regulators (partial) (.7); telephone conference with Z. Brez, K&E team re presentations (.3); correspond with A. Lullo, K&E team re same (.2).
03/22/23	Nicholas Benham	1.80	Participate in telephone conference with B. Allen, K&E team re government presentation (.5); review, analyze government presentation documents (1.3).
03/22/23	Zachary S. Brez, P.C.	2.00	Analyze presentation from A. Colodny and UCC (1.5); correspond with A. Lullo and B. Allen re same (.5).

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03/22/23	Grace C. Brier	1.00	Participate in document review training with FTI reviewers.
03/22/23	Grace C. Brier	0.40	Correspond with A&M and Company re diligence conference.
03/22/23	Janet Bustamante	3.00	Review, analyze case-related documents and process documents into databases (1.5); draft response to attorney document requests for fact development work (1.5).
03/22/23	Cassandra Catalano	0.40	Conference with A. Lullo, H. Kaloti and L. Riff re FTI confidential party review protocol and privilege protocol.
03/22/23	Cassandra Catalano	0.10	Conference with A. Lullo, K&E team re presentation details.
03/22/23	Cassandra Catalano	0.40	Conference with A. Lullo and A. Lamothe-Cadet re case background.
03/22/23	Cassandra Catalano	0.10	Correspond with FTI re outstanding SDNY production sets.
03/22/23	Cassandra Catalano	0.80	Analyze status of outstanding SDNY subpoena requests.
03/22/23	Cassandra Catalano	0.60	Conference with A. Lullo, H. Kaloti, and Company re status of subpoena requests.
03/22/23	Cassandra Catalano	0.50	Draft responses to FTI reviewers' privilege inquiries.
03/22/23	Rich Cunningham, P.C.	0.50	Telephone conference with C. Koenig, K&E team re overall strategy in managing the FTC matter.
03/22/23	Joseph A. D'Antonio	5.00	Review and analyze privileged materials re SDNY document productions.
03/22/23	Chris Everhart	6.10	Prepare and compile documents for production (1.1); analyze and report on duplicate data collection in preparation for production (2.8); review, analyze documents for production service for state and federal document requests (2.2).
03/22/23	Mariana del Carmen Fernandez	3.80	Review, analyze prior privilege terms (2.0); telephone conference with D. Latona and R. Cunningham re FTC stipulation and strategy (.5); draft summary notes re same (.6); correspond with FTI and H. Kaloti re QC searches and privilege terms (.7).
03/22/23	Lindsey Foster	2.00	Participate in presentation of UCC (1.5); participate in conference with A. Lullo re works in process, next steps (.5).

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03/22/23	Hanaa Kaloti	3.10	Research re fact development re regulator request (.5); correspond with FTI and M. Fernandez re FTC requests, including quality control review (.6); correspond with G. Zhu, K&E team re regulator presentations (1.5); draft summary re conference with UCC (.5).
03/22/23	Hanaa Kaloti	6.50	Participate in conference with UCC re CEL buybacks (1.0); participate in conference with A. Lullo, K&E team re presentation strategy (.5); participate in conference with A. Lullo and L. Riff re documents review strategy (.5); review, analyze document review protocols (.4); participate in telephone conference with A. Lullo re internal strategy and next steps (.4); correspond with C. Everhart and FTI re document collection and review (.6); draft talking points for weekly telephone conference with SEC (.7); prepare for conference with Company re regulator requests (.4); participate in same (.2); correspond with B. Yantren re presentation strategy and fact development (.4); correspond with P. Forte re fact development (.2); review, analyze work product re same (.9); correspond with A. Moore re fact development (.1); analyze issues re same (.2).
03/22/23	Aidan Katz	3.50	Participate in conference with C. Koenig, K&E team re government presentations (2.5); review and analyze key documents re same (1.0).
03/22/23	Mike Kilgarrieff	1.10	Review, analyze previous NY AG productions (.9); correspond with prior counsel re prior NY AG productions (.2).
03/22/23	Ross M. Kwasteniet, P.C.	1.30	Participate in conference with A. Colodny, White & Case, B. Allen, C. Koenig and K&E team re ongoing investigations.
03/22/23	Amanda Lamothe-Cadet	1.00	Participate in conference with A. Lullo and C. Catalano re status of investigations (.5); participate in conference with C. Koenig, K&E team re ongoing investigations (.5).
03/22/23	Dan Latona	0.50	Telephone conference with R. Cunningham, M. Fernandez re FTC stipulation.

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03/22/23	Allison Lullo	9.90	Conference with L. Riff, C. Catalano. H. Kaloti re document review protocol (.6); conference with A. Lamothe and C. Catalano re SDNY subpoena response (.7); revise document review protocol (.6); conference with B. Allen, K&E team, and Special Committee re matter strategy and next steps (.5); conduct contract attorney training (.8); participate in UCC presentation (2.4); conference with Z. Brez, B. Allen, H. Kaloti re UCC presentation (.7); conference with H. Kaloti re matter strategy (.5); telephone conference with H. Kaloti, K&E team re SDNY presentation (.7); correspond with H. Kaloti, K&E team re SDNY presentations (.8); correspond with L. Riff, K&E team re document review matters (.8); draft talking points for SEC conference (.8).
03/22/23	Jennifer Mancini	5.00	Review, analyze and code documents re regulatory inquiries.
03/22/23	Angelina Moore	0.50	Correspond with A. Lullo re upcoming government presentations.
03/22/23	Sarah Mosisa	0.20	Review, redact documents re privilege.
03/22/23	Alex D. Pappas	0.50	Participate in conference with A. Lullo, K&E team re DOJ presentations.
03/22/23	Alex D. Pappas	0.30	Review, analyze social media records (.2); correspond with A. Lullo re same (.1).
03/22/23	Joseph Cermak Profancik	0.30	Review, analyze correspondence re UCC data presentation.
03/22/23	Chloe Reum	0.50	Conference with regulatory team re presentation to SDNY/SEC re ongoing investigations.
03/22/23	Chloe Reum	4.00	Draft summary chart re social media statements (2.5); review, analyze confidential party's tweets (1.5).
03/22/23	Laura K. Riff	6.70	Review and analyze protocols for review of confidential party data (1.2); telephone conference with A. Lullo and H. Kaloti re same (.5); train attorneys for review of same (1.0); review and revise list of counsel for SDNY (1.1); review, analyze data from individual devices for production to regulators (2.9).
03/22/23	Hannah C. Simson	1.60	Review and analyze documents re privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Stuart Norton Strommen	0.80	Analyze, prepare document production volume for service per C. Everheart.
03/22/23	Ken Sturek	5.00	Review, analyze Examiner report re named employees (3.5); draft spreadsheet re same (1.5).
03/22/23	Baya Yantren	9.40	Review, analyze issues re company transactions (2.5); draft timeline re company transactions and support (1.0); research re same (2.2); telephone conference with C. Koenig, K&E team re same (.4); review and revise deck re company transactions (2.0); research re same (1.3).
03/22/23	Grace Zhu	3.00	Review and analyze background documents and SDNY talking points (2.0); review, analyze SDNY deck (1.0).
03/23/23	Bob Allen, P.C.	3.60	Participate in telephone conference with R. Friedland, SEC, C. Koenig and K&E team re case status and updates (.4); participate in telephone conference with Z. Brez, K&E team re investigation coordination (.4); participate in telephone conference with Company, C. Koenig and K&E team re regulatory updates (.5); correspond with A. Katz re work in process and regulatory matter (.5); correspond with A. Lullo, K&E team re SDNY information requests, privilege determinations and related issues (.6); review and analyze documents from UCC production, confidential party documents, and related documents re privilege (.5); review, analyze SEC FOIA response (.1); correspond with prior counsel re same (.1); analyze documents re confidential party trading (.5).
03/23/23	Nicholas Benham	2.50	Revise presentation outline (.9); review, analyze documents re same (1.6).
03/23/23	Noah Berkley	5.00	Revise company transactions presentation slide deck.
03/23/23	Zachary S. Brez, P.C.	1.00	Telephone conference with B. Allen, K&E team re regulatory inquiries (.5); telephone conference with B. Allen and A. Lullo re same (.5).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Janet Bustamante	4.00	Review, analyze regulatory inquiry documents re privilege (1.0); process, compile documents into databases (1.0); draft response to attorney document requests for fact development work (2.0).
03/23/23	Cassandra Catalano	0.20	Revise production tracker.
03/23/23	Cassandra Catalano	0.20	Review and analyze FTI production searches.
03/23/23	Cassandra Catalano	0.50	Conference with N. Benham, L. Foster and A. Katz re employee presentation.
03/23/23	Cassandra Catalano	0.40	Review and analyze privilege issues.
03/23/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti re Zendesk production status and strategy.
03/23/23	Joseph A. D'Antonio	0.60	Review and analyze privileged materials re government production.
03/23/23	Chris Everhart	5.70	Compile documents for SDNY production (3.9); review, analyze SEC data transfer credentials (.5); draft report re same (.6); correspond with C. Koenig, K&E team re SDNY, SEC production service and logistics for same (.7).
03/23/23	Mariana del Carmen Fernandez	3.00	Compile FTC and parallel investigations data files (.7); correspond with H. Kaloti re privilege terms (.6); review and analyze correspondence re investigation (.2); draft works in process tracker re same (.4); correspond with FTI re privilege, Zendesk, and QC searches (.8); correspond with H. Kaloti re same (.3).
03/23/23	Patrick Forte	0.50	Correspond with A. Moore re drafting of SDNY presentation.
03/23/23	Lindsey Foster	3.00	Participate in conference with C. Catalano, N. Benham and A. Katz re examiner report (1.0); review, analyze Examiner report re preparation of presentation (2.0).
03/23/23	Gabriela Zamfir Hensley	0.40	Revise summary notes re conference with regulators (.2); correspond with J. Raphael re same (.2).
03/23/23	Candace Ho	0.80	Review, analyze documents re privilege and investigation.
03/23/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, B. Allen, Company re ongoing regulatory matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Hanaa Kaloti	4.20	Participate in weekly conference with SEC re regulatory open items (.5); participate in weekly conference with Z. Brez, K&E team re internal strategy and next steps (.5); correspond with B. Yantren re presentation to regulators (.5); correspond with M. Fernandez re FTC response (.3); draft FTC works in process list (.6); correspond with C. Reum re production letters (.2); correspond with FTI re document production (.3); correspond with B. Roby re pre-production document review (.2); correspond with B. Yantren re presentation (.5); review, analyze documents received from UCC re same (.3); correspond with A. Lullo re strategy and next steps (.3).
03/23/23	Aidan Katz	2.10	Conference with B. Allen re case and presentation strategy (1.6); draft presentation re confidential party CEL sales (.5).
03/23/23	Mike Kilgarrieff	1.70	Draft agenda for weekly telephone conference with Company regulatory team (.8); correspond with J. Levy re state regulatory update agenda (.2); telephone conference with J. Levy, Company regulatory team (.7).
03/23/23	Anika Vasanthi Krishnan	5.50	Review, revise Tweet summary chart.
03/23/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for conference with federal and state regulators.
03/23/23	Dan Latona	0.50	Telephone conference with B. Allen, K&E team, Company re government investigation.
03/23/23	Jennifer Levy, P.C.	2.20	Review, analyze status of productions (.4); prepare for telephone conference with Company re regulatory open items (.1); correspond with M. Kilgarrieff re agenda (.1); participate in weekly telephone conference with M. Kilgarrieff, Company regulatory team (.6); correspond with M. Kilgarrieff, K&E team re productions and fact gathering, employee list and strategy re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Jack Lui	7.30	Correspond with G. Zhu re Company background documents and scope of work (.4); review, analyze examiner report, first day declaration, related protocols (4.0); draft, analyze chronology in preparation for presentation to Celsius Special Committee (2.7); correspond with FTI, G. Hensley and K&E team re access to document review workspace (.2).
03/23/23	Allison Lullo	7.20	Conference with Z. Brez, K&E team and SEC re matter update (.6); conference with B. Allen, Z. Brez, H. Kaloti, L. Riff re matter strategy and next steps (.9); conference with C. Reum re matter strategy (.8); correspond with H. Kaloti, C. Koenig and K&E team re regulator productions (2.5); correspond with B. Yantren, C. Koenig, K&E team re SDNY presentations (1.5); conference with B. Allen and Company re matter strategy and next steps (.9).
03/23/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC.
03/23/23	Angelina Moore	0.60	Correspond with P. Forte re CEL buyback presentation, public misstatements and strategy for analyzing documents.
03/23/23	Alex D. Pappas	0.50	Review, analyze social media (.3); draft summary document re same (.2).
03/23/23	Alex D. Pappas	0.30	Correspond with C. Reum re production letters.
03/23/23	Alex D. Pappas	0.10	Correspond with P. Forte re case status.
03/23/23	Chloe Reum	0.50	Correspond with A. Lullo re case status and background documents.
03/23/23	Chloe Reum	2.00	Review, analyze previous templates of production and FOIA letters (.5); draft new letters for CFTC, SEC and SDNY (1.5).
03/23/23	Chloe Reum	0.50	Conference with A. Katz and B. Yantren re strategy in response to UCC presentation.
03/23/23	Chloe Reum	6.50	Review, analyze AMAs (3.0); review, analyze AMA transcripts (2.0); review, analyze prior counsel's chronology (1.0); draft summary of key AMA statements (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Laura K. Riff	7.10	Participate in telephone conference with B. Allen, A. Lullo and SEC re production of documents (.5); prepare for telephone conference with B. Allen, K&E team re status of responses to regulators (.5); participate in same (.5); review and analyze documents for privilege (2.4); review, analyze documents re production to SEC (1.0); review, analyze documents from confidential party's phone re privilege (2.2).
03/23/23	Bryant Roby Jr.	0.80	Review and analyze privilege protocol.
03/23/23	Hannah C. Simson	6.40	Review and analyze documents for privilege.
03/23/23	Hannah C. Simson	0.20	Correspond with G. Brier, G. Hensley and K&E team re production of documents.
03/23/23	Hannah C. Simson	0.10	Correspond with G. Yoon and FTI team re production of documents.
03/23/23	Hannah C. Simson	0.20	Correspond with A. Lullo, K&E team re document review strategy.
03/23/23	Ken Sturek	3.50	Revise spreadsheet of employee names in examiner report (.9); research database for specific slack communication (1.9); download transparent redaction of specific slack documents (.7).
03/23/23	Baya Yantren	10.80	Draft presentation deck re company transactions (.6); research relevant internal communication documents, AMA and other public sources (7.2); draft timeline re same (3.0).
03/23/23	Grace Zhu	3.50	Telephone conference with B. Yantren re preparation of SDNY deck (.3); review and analyze K&E correspondence re company transactions (1.7); draft company transactions deck (1.5).
03/23/23	Grace Zhu	1.00	Correspond with J. Lui, C. Ho and W. Keong Koh re case background and share documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Bob Allen, P.C.	5.00	Telephone conference with R. Kwasteniet re resolution of regulator actions (.7); telephone conference with R. Cunningham, K&E team re FTC action (.3); telephone conference with M. Filip re DOJ resolution (.3); participate in UCC presentation to N. Solowieczyk, SDNY, SEC and CFTC (1.5); telephone conference with N. Solowieczyk and SDNY re future presentations (.3); prepare for telephone conference with R. Kwasteniet, K&E team and state regulators re updates (.6); participate in same (.4); telephone conference with R. Kwasteniet re same (.3); telephone conference with Special Committee member re same (.1); analyze UCC documents from presentation (.5).
03/24/23	Hunter Appler	1.50	Research re documents in target custodial collection.
03/24/23	Hunter Appler	0.10	Participate in telephone conference with N. Benham re target document search techniques.
03/24/23	Hunter Appler	1.00	Participate in telephone conference with C. Everhart re investigations project status and planning.
03/24/23	Hunter Appler	0.50	Research in preparation for upcoming production.
03/24/23	Nicholas Benham	1.20	Review, analyze documents re government presentations (.7); conference with C. Koenig, K&E team re same (.5).
03/24/23	Noah Berkley	1.50	Revise presentation deck.
03/24/23	Zachary S. Brez, P.C.	2.00	Participate in UCC presentation to SDNY, SEC, and CFTC (1.5); telephone conference with B. Allen and A. Lullo and SDNY AUSAs re same (.5).
03/24/23	Janet Bustamante	2.00	Review, analyze regulatory documents (.5); process documents into databases re same (.5); draft response to attorney document requests for fact development work (1.0).
03/24/23	Cassandra Catalano	0.40	Revise employee production search terms.
03/24/23	Cassandra Catalano	0.70	Draft search parameters for continuing SDNY document requests.
03/24/23	Cassandra Catalano	0.30	Update, revise SDNY requests tracking chart.
03/24/23	Cassandra Catalano	0.60	Revise confidential party presentation outline.

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03/24/23	Cassandra Catalano	1.20	Correspond with FTI re ongoing review projects.
03/24/23	Cassandra Catalano	1.00	Review and analyze confidential party key documents for presentation.
03/24/23	Cassandra Catalano	0.60	Conference with A. Lullo, K&E team re presentation status.
03/24/23	Rich Cunningham, P.C.	0.50	Telephone conference with B. Allen and H. Kaloti re FTC strategy.
03/24/23	Joseph A. D'Antonio	0.60	Review and analyze privileged materials re government productions.
03/24/23	Chris Everhart	3.40	Correspond with A. Lullo, K&E team re short message review (.7), production of same (.6); compile documents for SDNY, CFTC production (2.1).
03/24/23	Mariana del Carmen Fernandez	3.90	Telephone conference with B. Allen, R. Cunningham, and H. Kaloti re FTC strategy and document production (.5); correspond with C. Koenig, K&E team re same (.6); telephone conference with H. Kaloti re privilege analysis (.5); coordinate privilege search with FTI (.6); review, analyze responsive documents in Zendesk KYC search (1.0); draft summary re same (.7).
03/24/23	Patrick Forte	1.00	Conference with A. Moore and A. Pappas re SDNY presentation draft (.4); conference with A. Lullo, K&E team re same (.6).
03/24/23	Candace Ho	8.40	Review and analyze document review protocol, summary materials re K&E presentation (1.3); review and analyze documents and correspondence re presentation subject (3.0); draft chronology re same (3.8); correspond with G. Zhu and B. Yantren re document review and relevant search results (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Hanaa Kaloti	5.20	Participate in UCC presentation (1.5); conference with R. Cunningham and B. Allen re FTC strategy and next steps (.5); conference with M. Fernandez re strategy and next steps (.5); draft works in process tracker re FTC investigation (.3); correspond with FTI re document production (.3); conference with A. Lullo, K&E team re presentation strategy (.4); review, analyze files received from UCC (.5); telephone conference with A. Lullo re strategy and next steps (.2); research re fact development (1.0).
03/24/23	Aidan Katz	4.80	Draft presentation for government agencies re company transactions (3.8); conference with A. Lullo re government presentations (1.0).
03/24/23	Mike Kilgarriff	1.30	Conference with K. Sturek and FTI re upcoming productions to state regulators (.8); conference with J. Levy re follow up with state regulators (.1); conference with Texas State Securities Board re upcoming productions (.2); conference with CA DFPI re requests for supplemental information (.2).
03/24/23	Weng Keong Kok	5.60	Analyze 2022 AMA transcripts (1.9); review, analyze video versions of transcripts to verify attribution of speaker (.8); compile key quotes re investigation subject (2.1); draft key quotes re same (.8).
03/24/23	Ross M. Kwasteniet, P.C.	3.50	Prepare for telephone conferences with federal and state regulators (1.6); telephone conferences with A. Colodny, W&C team, B. Allen, C. Koenig, K&E team, representatives from Department of Justice, SEC and CFTC re regulatory investigations (1.4); correspond with C. Koenig re same (.5).
03/24/23	Jennifer Levy, P.C.	0.70	Conference with M. Kilgarriff re regulatory matters (.5); correspond with regulators re request progress (.2).
03/24/23	Jack Lui	11.90	Review and analyze examiner's report, first day declaration and chronology re presentation deck to SDNY (1.8); review, analyze 30 weekly AMA transcripts and videos throughout 2021 to identify relevant content re same (10.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Allison Lullo	7.20	Prepare regulator productions (.9); correspond with H. Kaloti, K&E team re subpoena responses (1.7); participate in UCC presentation (1.8); conference with Z. Brez, B. Allen re SDNY presentations (.5); conference with H. Kaloti re SDNY presentations (.6); conference with H. Kaloti, K&E team re SDNY presentations (.9); review, analyze social media timeline (.8).
03/24/23	Mark Malone	1.40	Coordinate preparation of documents for production to SEC.
03/24/23	Angelina Moore	0.60	Correspond with A. Lullo, K&E team re upcoming government presentations and ongoing workflows.
03/24/23	Angelina Moore	0.50	Correspond with P. Forte and A. Pappas re CEL buyback presentation.
03/24/23	Alex D. Pappas	0.50	Correspond with A. Moore and P. Forte re Celsius presentation (.3); correspond with A. Lullo re same (.2).
03/24/23	Alex D. Pappas	0.60	Conference with C. Koenig and K&E team re DOJ presentations.
03/24/23	Alex D. Pappas	0.20	Correspond with H. Kaloti re social media issues (.1); review and analyze same (.1).
03/24/23	Chloe Reum	5.00	Review, analyze key public statements re trading data (3.0); revise presentation PowerPoint re same (2.0).
03/24/23	Chloe Reum	0.50	Conference with C. Koenig and K&E team re discussions with SEC, SDNY.
03/24/23	Laura K. Riff	3.70	Review and analyze documents from individual devices for production to regulators (2.1); correspond with regulators re same (.4); manage production of documents for same (1.2).
03/24/23	Bryant Roby Jr.	1.20	Review and analyze documents for privilege.
03/24/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re production of documents to regulators.
03/24/23	Ken Sturek	6.50	Revise spreadsheet of employees cited in examiner's report (4.0); analyze redactions in latest set of review batches (1.3); provide production cross references re same (1.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Baya Yantren	5.40	Correspond with H. Kaloti re presentation (.4); review and revise presentation deck (3.0); participate in presentation with UCC (notetaking) (2.0).
03/24/23	Grace Zhu	4.50	Telephone conference with B. Yantren re preparation of SDNY presentation (.5); review and analyze internal documents re same (1.0); analyze documents re presentation (1.0); draft chronology of events re same (2.0).
03/24/23	Grace Zhu	4.00	Review and analyze search terms re investigations (1.0); review, analyze key documents re investigation (3.0).
03/25/23	Grace C. Brier	2.10	Review, analyze documents for production.
03/25/23	Cassandra Catalano	0.10	Review and analyze production letters re document populations.
03/25/23	Chris Everhart	2.10	Prepare documents for production (1.7); conference with A. Lullo and K&E team re service protocol (.4).
03/25/23	Hanaa Kaloti	2.00	Draft production letters (1.5); prepare, compile document productions to SEC, DOJ, and CFTC (.5).
03/25/23	Aidan Katz	2.40	Draft presentation for government.
03/25/23	Weng Keong Kok	2.00	Draft AMA key quotes report (.8); draft summary re same (1.2).
03/25/23	Jack Lui	1.20	Draft summary table re presentation deck to SDNY.
03/25/23	Allison Lullo	1.00	Prepare, compile regulator productions.
03/25/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC, SDNY and CFTC.
03/25/23	Hannah C. Simson	0.50	Review and analyze documents re privilege.
03/25/23	Ken Sturek	1.50	Search relativity database re revising bates numbers.
03/25/23	Baya Yantren	1.20	Review and revise government presentation.
03/25/23	Grace Zhu	1.00	Review and analyze UCC presentation deck.
03/26/23	Bob Allen, P.C.	0.70	Review and analyze UCC deck and underlying documents re presentation (.4); correspond with A. Lullo and K&E team re document inquiries (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/23	Grace C. Brier	3.20	Review, analyze documents re privilege for production to SDNY (2.8); correspond with FTI re same (.2); correspond with B. Allen and K&E team re examiner process (.2).
03/26/23	Joseph A. D'Antonio	2.30	Review and analyze privileged materials re government production.
03/26/23	Mariana del Carmen Fernandez	2.50	Draft summary of responsive documents re Zendesk KYC (.3); review, analyze and code documents for privilege in Relativity (2.2).
03/26/23	Patrick Forte	0.40	Review and analyze key statements for inclusion in SDNY presentation.
03/26/23	Allison Lullo	0.50	Correspond with J. Bustamante re UCC presentation documents; correspond with C. Catalano re document review matters.
03/26/23	Baya Yantren	1.70	Review and revise government presentation deck.
03/27/23	Bob Allen, P.C.	0.90	Telephone conference with A. Pappas re DOJ resolution research (.2); review, analyze amended complaint (.2); review and analyze confidential party documents and related correspondence with A. Lullo (.2); correspond with A. Lullo and K&E team re individual counsel requests, productions and related matters (.3).
03/27/23	Hunter Appler	1.50	Research re documents in target custodial collection.
03/27/23	Hunter Appler	0.10	Telephone conference with H. Kaloti re pre-production searches.
03/27/23	Hunter Appler	1.60	Research re pre-production quality control searches.
03/27/23	Noah Berkley	6.50	Revise deck (5.9); review, analyze slide notes (.6).
03/27/23	Grace C. Brier	3.90	Review, analyze documents queued for production to regulators re quality control (2.0); correspond with FTI, A. Lullo and K&E team re productions (1.2); correspond with J. Brown and H. Simson re clawback agreement (.3); review, analyze draft agreement (.2); correspond with Company and A&M re document requests (.2).

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03/27/23	Janet Bustamante	3.70	Correspond with A. Lullo re attorney document requests in preparation for upcoming presentation (2.5); review, analyze documents received from prior counsel (1.2).
03/27/23	Cassandra Catalano	2.00	Correspond with FTI re updated document release sets and production consistency checks.
03/27/23	Cassandra Catalano	2.20	Analyze document production sets to clear coding inconsistencies.
03/27/23	Cassandra Catalano	0.30	Revise document production schedule summary.
03/27/23	Cassandra Catalano	0.30	Revise team meeting talking points.
03/27/23	Cassandra Catalano	1.00	Review and analyze background materials re confidential party.
03/27/23	Cassandra Catalano	0.50	Revise confidential party presentation talking points.
03/27/23	Chris Everhart	4.10	Draft, revise report re FTC production protocol (1.0); compile documents re same (.7); draft, analyze report re historic production service (2.4).
03/27/23	Mariana del Carmen Fernandez	11.30	Review, analyze and code documents in FTC production database for privilege (8.0); draft summary re same for H. Kaloti (1.5); telephone conference with H. Kaloti re privilege terms (.4); review and analyze prior counsel review protocol sheet and FTC demand (.5); draft, analyze production letter (.5); correspond with H. Kaloti and FTI team re same (.4).
03/27/23	Patrick Forte	4.60	Draft SDNY presentation (3.8); conference with A. Moore re same (.6); conference with V. Hollenberg re same (.2).
03/27/23	Lindsey Foster	0.50	Review, revise talking points re key confidential party documents.
03/27/23	Candace Ho	6.10	Review and analyze correspondence of Celsius personnel re fact development.
03/27/23	Victor Hollenberg	0.20	Conference with P. Forte re government presentation strategy.
03/27/23	Victor Hollenberg	1.20	Review, analyze documents for government presentation (.7); draft summary re same (.5).

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03/27/23	Hanaa Kaloti	3.00	Review, analyze NY Attorney General amended complaint (.5); correspond with M. Fernandez re FTC requests (.3); compile documents re production to FTC (.5); review, analyze outstanding SEC document requests (.8); correspond with FTI re document production (.3); correspond with A. Lullo re strategy and next steps (.2); correspond with P. Forte re presentation (.4).
03/27/23	Aidan Katz	1.00	Draft presentation for government agencies re confidential party CEL transactions.
03/27/23	Mike Kilgarriff	1.00	Review and revise state regulatory tracker (.5); conference with C. Everhart re upcoming state regulatory production schedule (.5).
03/27/23	Ross M. Kwasteniet, P.C.	2.40	Review, analyze issues related to government claims and investigations.
03/27/23	Jennifer Levy, P.C.	1.00	Review, analyze work product re next steps for regulator responses and productions (.5); conference with M. Kilgarriff re same (.5).
03/27/23	Jack Lui	2.50	Review and analyze UCC presentation deck (1.5); review, analyze materials re SDNY presentation deck (1.0).
03/27/23	Allison Lullo	3.70	Correspond with C. Everhart, C. Koenig, K&E team re regulator productions (1.7); revise production summary tracker (.8); compile documents for individual counsel (.5); draft, compile regulator production (.4); correspond with C. Catalano re mobile production matters (.3).
03/27/23	Angelina Moore	7.70	Draft presentation deck re CEL token.
03/27/23	Angelina Moore	0.60	Correspond with P. Forte re CEL token presentation.
03/27/23	Joel McKnight Mudd	0.50	Correspond with A. Golic, E. Jones re state regulatory issues (.2); analyze schedules re same (.3).
03/27/23	Alex D. Pappas	0.30	Conference with B. Allen re restitution and bankruptcy.
03/27/23	Chloe Reum	1.00	Revise confidential party trading presentation.
03/27/23	Laura K. Riff	4.70	Review, analyze data from individuals' devices for production to regulators (3.5); review and analyze documents re privilege (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Hannah C. Simson	0.10	Correspond with K. Sturek, K&E team re investigations review strategy.
03/27/23	Hannah C. Simson	4.10	Review and analyze documents re privilege.
03/27/23	Hannah C. Simson	0.30	Correspond with G. Brier, K&E team re strategy for production of documents.
03/27/23	Maryam Tabrizi	0.30	Review, analyze correspondence from SDNY re production and privilege redactions (.1); review, analyze correspondence from A. Lullo re SDNY production (.1); correspond with A. Lullo and L. Riff re same (.1).
03/27/23	Lorenza Vassallo	3.50	Review, analyze document production status and document review conducted by consulting firm (.8); conference with H. Simson and M. Phoenix re privilege review (.5); review, analyze selected documents re privilege (2.2).
03/27/23	Baya Yantren	4.70	Review and revise government claims deck (4.0); conference with G. Zhu, K&E team re same (.5); research documents re investigation matter (.2).
03/27/23	Grace Zhu	4.80	Telephone conference with B. Yentren re preparation of Celsius deck (.3); review, analyze correspondence with C. Ho (.2); draft summary re same (1.8); draft SDNY deck (2.5).
03/28/23	Bob Allen, P.C.	3.40	Telephone conference with A. Nichols re U.S. Trustee (.2); correspond with A. Lullo re same (.1); telephone conference with S. Hartman re same (.1); telephone conference with R. Kwasteniet re same (.1); telephone conference with A. Lullo, K&E team re work flows and preparation for presentation (.5); telephone conference with Company, A. Lullo and K&E team re presentation (.5); telephone conference with A. Nichols, SDNY, Z. Brez, C. Koenig and K&E team re work flows (.5); correspond with A. Lullo and K&E team re privilege determinations, document productions and preparation for presentations (1.2); correspond with employee's counsel re employee's interview and review of underlying documents (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Hunter Appler	0.80	Participate in telephone conference with D. Wood, K&E team re works in process, next steps.
03/28/23	Nicholas Benham	0.20	Telephone conference with A. Katz re government presentation.
03/28/23	Noah Berkley	8.00	Revise presentation deck (3.9); further review, revise presentation deck (3.7); correspond with P. Forte re presentation (.4).
03/28/23	Zachary S. Brez, P.C.	2.00	Telephone conference with B. Allen and A. Lullo re investigation coordination (.5); telephone conference with SDNY and B. Allen re same (.5); review, analyze documents re confidential party (.5); review, analyze charging strategy (.5).
03/28/23	Grace C. Brier	0.20	Correspond with B. Allen re productions and confidential party device collections.
03/28/23	Grace C. Brier	3.10	Conference with A. Lullo re privilege (.5); review, analyze documents re same (1.0); telephone conference with FTI re same (.3); review, analyze documents and correspondence re confidential party device productions (.5); review, analyze documents for production (.8).
03/28/23	Janet Bustamante	4.00	Correspond with A. Lullo re attorney document requests in preparation for upcoming presentation (2.5); review, analyze documents received from prior counsel (1.5).
03/28/23	Cassandra Catalano	0.30	Draft quality control review assignments re confidential party data requests.
03/28/23	Cassandra Catalano	0.50	Conference with B. Allen, Z. Brez, A. Lullo and SDNY prosecutors re outstanding subpoena requests.
03/28/23	Cassandra Catalano	1.30	Correspond with FTI re document review status.
03/28/23	Cassandra Catalano	0.30	Conference with A. Lamonthe-Cadet re SDNY open subpoena requests.
03/28/23	Cassandra Catalano	1.50	Correspond with FTI re status of document production sets.
03/28/23	Cassandra Catalano	0.80	Draft SDNY meeting talking points.
03/28/23	Cassandra Catalano	0.50	Conference with A. Lullo, K&E team re case status.
03/28/23	Cassandra Catalano	1.20	Revise team meeting case tracker and talking points.

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03/28/23	Cassandra Catalano	0.50	Review, analyze internal investigation documents re quality control.
03/28/23	Cassandra Catalano	0.20	Review, analyze investigate status of confidential devices.
03/28/23	Rich Cunningham, P.C.	0.30	Review, analyze claw back letter comments from FTC staff (.2); correspond with H. Kaloti re same (.1).
03/28/23	Chris Everhart	4.30	Review, analyze investigation documents (2.0); draft report re same (1.2); prepare production log re same (.6); compile, analyze SDNY, SEC volumes (.5).
03/28/23	Mariana del Carmen Fernandez	2.90	Review, analyze and code documents in FTC production database for privilege (2.5); correspond with H. Kaloti re same (.4).
03/28/23	Patrick Forte	0.80	Conference with A. Lullo, K&E team re SDNY presentation (.5); correspond with A. Moore, A. Pappas and V. Hollenberg re same (.3).
03/28/23	Lindsey Foster	2.00	Review, analyze confidential party documents re presentation.
03/28/23	Gabriela Zamfir Hensley	0.60	Analyze regulatory statement (.3); analyze government filings re regulatory matters (.2); conference with B. Allen, K&E team, Company re regulatory matters (partial) (.1).
03/28/23	Victor Hollenberg	0.50	Conference with P. Forte, K&E team re fact development and analysis.
03/28/23	Hanaa Kaloti	7.60	Draft talking points for SEC telephone conference (.8); review, revise CEL buyback presentation (2.0); correspond with P. Forte, K&E team re presentations (1.2); conference with B. Allen and K&E team re same (.5); review, analyze FTC proposed stipulation (.4); review, analyze outstanding SEC requests (.5); review, analyze updates re same for production (.5); correspond with C. Everhart re document collection (.3); review, analyze documents re privilege (.9); correspond with M. Fernandez re FTC review (.5).
03/28/23	Aidan Katz	4.70	Review and analyze documents for confidential presentation (2.7); draft presentation for government agencies re confidential party CEL trading (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Mike Kilgariff	2.70	Review, analyze Texas earn account spreadsheet (.9); compile, prepare production to Texas SSB (.5); draft production letter re Texas earn account holders (.5); conference with Texas SSB re production of earn account holders in response to subpoena request (.2); conference with B. Allen and A. Lullo re weekly status meeting (.6).
03/28/23	Anika Vasanthi Krishnan	6.30	Research documents re upcoming presentation (4.0); review, revise same (2.0); review, analyze same re comparison analysis (.3).
03/28/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to government claims and investigations.
03/28/23	Amanda Lamothe-Cadet	0.70	Review, analyze background materials re subpoena requests (.2); conference with C. Catalano re outstanding SEC subpoena requests (.5).
03/28/23	Jack Lui	4.30	Review and analyze master chronology and key document re confidential party's CEL chronology (2.1); review and analyze AMAs re fact development (1.0); correspond with G. Zhu re same (1.2).
03/28/23	Allison Lullo	8.60	Correspond with G. Brier, K&E team re regulator productions (3.1); conference with B. Allen, K&E team re matter strategy and next steps (.8); draft talking points for SDNY meeting (.8); prepare mobile production (.6); conference with H. Kaloti re regulator presentations (.8); conference with D. Latona, K&E team and Company re matter strategy (.9); conference with SDNY re matter status (.9); conference with P. Forte and H. Kaloti re regulator presentation (.7).
03/28/23	Mark Malone	1.30	Coordinate preparation of documents for production to SEC.
03/28/23	Dana R. Bucy Miller	0.80	Prepare for telephone conference with K. Sturek (.1); telephone conference with K. Sturek, K&E team re document review and production strategy (.7).
03/28/23	Angelina Moore	2.60	Draft presentation deck re CEL token.
03/28/23	Angelina Moore	0.50	Correspond with A. Lullo and K&E team re upcoming presentation to the government.



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03/28/23	Alex D. Pappas	0.20	Correspond with A. Lullo and K&E team re investigation fact development.
03/28/23	Alex D. Pappas	0.50	Conference with H. Kaloti and K&E team re CEL presentation.
03/28/23	Alex D. Pappas	0.10	Correspond with C. Reum re production letters.
03/28/23	Chloe Reum	5.00	Review, analyze AMA transcripts (3.0); review, revise slide deck re same (1.5); conference with B. Yantren re confidential party presentation (.5).
03/28/23	Chloe Reum	1.40	Draft production letters for CFTC, SDNY and SEC.
03/28/23	Laura K. Riff	1.50	Review and analyze documents for privilege (.7); correspond with A. Lullo and H. Kaloti re same (.3); manage production of documents to SDNY from individual device (.5).
03/28/23	Bryant Roby Jr.	0.90	Review and analyze documents for production re investigations.
03/28/23	Hannah C. Simson	0.30	Correspond with G. Brier, K&E team re production of documents to UCC.
03/28/23	Stuart Norton Strommen	2.40	Analyze, prepare updated production reporting log.
03/28/23	Ken Sturek	2.90	Generate saved search for documents tagged SDNY chron in database (1.0); correspond with G. Brier re fields and scope of same (.1); telephone conference with D. Raffle, K&E team re production work streams (.9); set up transfer folder for state of Texas counsel to receive production volumes (.9).
03/28/23	Maryam Tabrizi	0.40	Review, analyze correspondence from FTI and C. Catalano re preparation for SDNY production (.2); review, analyze correspondence from L. Riff re privilege QC of device data in preparation for SDNY production (.1); correspond with A. Lullo re same (.1).
03/28/23	Maryam Tabrizi	0.90	Prepare for telephone conference with D. Wood re discovery (.2); telephone conference with D. Wood, K&E team re discovery strategy, review and productions (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Maryam Tabrizi	1.70	Review, analyze documents for subpoena re privilege (.7); revise, redact re same (.5); correspond with A. Lullo and L. Riff re same (.5).
03/28/23	Maryam Tabrizi	0.30	Review, analyze correspondence with SDNY re privilege redactions (.1); review, analyze correspondence from A. Lullo re SDNY production (.1); correspond with A. Lullo and L. Riff re same (.1).
03/28/23	Baya Yantren	8.80	Review and revise government presentation deck (7.4); research re investigation matter (1.4).
03/28/23	Grace Zhu	5.20	Telephone conference with B. Yentren re preparation of Celsius deck (.3); revise government presentation deck (4.8); correspond with B. Yantren re same (.1).
03/29/23	Bob Allen, P.C.	2.00	Telephone conference with P. Chung and R. Friedland re SEC update (.3); participate in telephone conference with R. Kwasteniet and U.S. Trustee re employee compensation motion (.5); telephone conference with S. Hartman re company cooperation (.3); review, revise Ferraro declaration and related correspondence (.5); review, analyze FTC clawback agreement and correspondence with H. Kaloti re productions (.4).
03/29/23	Nicholas Benham	2.00	Review, analyze documents re government presentation.
03/29/23	Noah Berkley	10.00	Revise deck re new template (6.1); further revise deck re reformatting (3.9).
03/29/23	Zachary S. Brez, P.C.	1.90	Telephone conference with B. Allen and SEC re presentation (.5); telephone conference with Special Committee re same (.5); analyze strategy re same (.4); correspond with B. Allen re same (.5).
03/29/23	Grace C. Brier	2.70	Correspond with A. Lullo and K&E team re document review (.3); review, analyze documents for production (1.1); conference with Company and A&M re diligence (.4); conference with A. Lullo and H. Kaloti re document production (.6); correspond with FTI re document production questions (.3).

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03/29/23	Janet Bustamante	4.00	Correspond with A. Lullo re document requests in preparation for upcoming presentation (2.5); review and organize files received from prior counsel (1.5).
03/29/23	Cassandra Catalano	0.90	Revise confidential party SDNY presentation talking points.
03/29/23	Cassandra Catalano	0.40	Analyze consistency checks re confidential party mobile data production.
03/29/23	Chris Everhart	4.40	Prepare documents for SDNY production (2.8); prepare SEC document production for service (.7); reconcile coding and finalize service QC per same (.9).
03/29/23	Mariana del Carmen Fernandez	0.30	Correspond with H. Kaloti re production letter and privilege coding.
03/29/23	Patrick Forte	0.70	Correspond with A. Moore, K&E team re revisions to SDNY presentation (.6); conference with A. Lullo re same (.1).
03/29/23	Patrick Forte	4.90	Revise SDNY presentation.
03/29/23	Lindsey Foster	1.00	Review, analyze conversations pulled from confidential party's phone re fact development.
03/29/23	Asheesh Goel, P.C.	1.00	Prepare for SEC conference (.2); conference with SEC (.8).
03/29/23	Victor Hollenberg	1.60	Review, analyze and summarize key documents re SEC presentation.
03/29/23	Hanaa Kaloti	3.10	Draft talking points for SEC telephone conference (.3); conference with SEC re presentation (.5); conference with B. Yantren re presentation (.4); correspond with A. Lullo re strategy and next steps (.3); conference with G. Brier and A. Lullo re strategy and next steps (.7); correspond with FTI re FTC production (.2); analyze issues re same (.2); review, analyze statistics for FTC production (.5).
03/29/23	Aidan Katz	4.20	Conference with H. Kaloti and A. Lullo re drafting confidential party CEL sales presentation (.7); draft confidential party CEL sales presentation (3.0); review and analyze confidential party correspondence (.5).

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03/29/23	Mike Kilgariff	5.80	Review, analyze prior counsel production trackers re prior productions to NY Attorney General (1.0); conference with prior counsel re prior productions to NY Attorney General (.4); review, analyze prior counsel's proposal for change of counsel in state regulatory matters (.4); conference with K. Sturek and J. Levy re appearances in state regulatory matters (1.1); review and revise state regulatory tracker (1.5); review, analyze CA DFPI draft response (.5); review, analyze documents from Celsius re CA DFPI request (.9).
03/29/23	Anika Vasanthi Krishnan	1.20	Review, revise presentation deck.
03/29/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze government claims and related issues.
03/29/23	Allison Lullo	7.80	Conference with Z. Brez, C. Koenig, K&E team and SEC re matter update (.9); conference with H. Kaloti, B. Yantren re regulator presentation (.9); review and analyze draft employee expenses motion (.9); conference with H. Kaloti and G. Brier re document review matters (.9); conference with P. Forte re presentation (.8); revise production letters (.9); correspond with H. Kaloti, FTI, C. Reum, K&E team re regulator productions (2.5).
03/29/23	Jennifer Mancini	6.00	Review, analyze documents re production (3.0); redact documents re privilege for upcoming production (3.0).
03/29/23	Angelina Moore	4.70	Revise presentation in preparation for upcoming government meeting.
03/29/23	Alex D. Pappas	0.30	Draft summary chart (.2); correspond with P. Forte re same (.1).
03/29/23	Chloe Reum	2.00	Conference with A. Lullo, K&E team re revisions to slide deck (1.5); conference with B. Yantren and A. Katz re UCC documents and remaining revisions (.5).
03/29/23	Chloe Reum	1.50	Compile screenshots of confidential party Tweets (.7); review, analyze timing issues (.8).
03/29/23	Chloe Reum	0.50	Review, revise production letters for CFTC, SDNY, and SEC.

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03/29/23	Hannah C. Simson	0.20	Correspond with A. Lullo and K&E team re document production strategy.
03/29/23	Stuart Norton Strommen	1.40	Draft production tracker entries.
03/29/23	Ken Sturek	2.80	Review, analyze state enforcement action materials (2.0); draft notices of appearance (.8).
03/29/23	Maryam Tabrizi	7.10	Review, analyze documents from confidential party re privilege (1.5); correspond with A. Lullo re same (.1); research re QC in production set (1.1); review, analyze documents from confidential party to QC production set re privilege (3.7); correspond with FTI re same (.5); correspond with A. Lullo re same (.2).
03/29/23	Baya Yantren	6.40	Revise CEL sales deck (5.8); telephone conference with H. Kaloti and A. Lullo re same (.6).
03/30/23	Bob Allen, P.C.	1.50	Conference with Z. Brez, K&E team re investigation works in process (.5); telephone conference with Company, C. Koenig and K&E team re coordination (.5); review, analyze recording provided by individuals' counsel re fact development (.5).
03/30/23	Hunter Appler	1.50	Telephone conference with A. Lullo, K&E team re matter status, next steps.
03/30/23	Hunter Appler	0.90	Telephone conference with J. Bustamante, K&E team re works in process, next steps.
03/30/23	Noah Berkley	8.90	Telephone conferences with P. Forte and K&E team re revisions (2.2); revise deck re reformatting (4.6); further revise deck re reformatting and cleanup (2.1).
03/30/23	Zachary S. Brez, P.C.	1.90	Conference with A. Lullo re investigation (.5); review, analyze investigation coordination (.4); review, analyze Voyager decision (.5); review, analyze revised plan re white collar issues (.5).
03/30/23	Grace C. Brier	3.00	Telephone conference with FTI re document productions (1.0); telephone conference with A. Lullo and K&E team re same (.9); review, analyze key documents from production to SDNY to flag for regulators (1.1).
03/30/23	Cassandra Catalano	0.80	Conference with A. Lullo, K&E team re case status.

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03/30/23	Cassandra Catalano	1.20	Review and revise confidential party presentation.
03/30/23	Cassandra Catalano	1.10	Telephone conference with A. Lullo and FTI re document review and production status.
03/30/23	Cassandra Catalano	0.70	Finalize document production populations.
03/30/23	Cassandra Catalano	0.20	Review, analyze AMA privilege issues.
03/30/23	Chris Everhart	4.10	Review, report on coding QC re SDNY, FTC, SEC document productions (3.2); conference with A. Lullo and K&E team re overturn coding in preparation for production (.9).
03/30/23	Mariana del Carmen Fernandez	3.90	Draft and revise production letter for clawback stipulation production (1.6); revise responsive documents in FTC production database for redaction (1.7); conference with H. Kaloti and FTI team re same (.6).
03/30/23	Mark Filip, P.C.	0.50	Analyze SDNY presentation issues.
03/30/23	Patrick Forte	1.90	Revise SDNY presentation (1.1); correspond with A. Moore, K&E team re revisions to SDNY presentation (.4); conference with B. Yantren and N. Berkley re same (.4).
03/30/23	Lindsey Foster	0.50	Summarize important documents from phone review.
03/30/23	Candace Ho	1.90	Review and analyze statements made by confidential party in preparation for SDNY presentation (1.3); conference with G. Zhu re Tweet issues (.2); research Relativity re specific Twitter statements (.4).
03/30/23	Victor Hollenberg	1.20	Review, analyze and summarize key documents re confidentiality.
03/30/23	Victor Hollenberg	0.20	Review, analyze documents and correspondence re government presentation.
03/30/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory matters.

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03/30/23	Hanaa Kaloti	5.80	Conference with Z. Brez and B. Allen re internal strategy and next steps (.5); telephone conference with FTI re document collection, review and production (1.0); review and revise CEL buyback presentation (2.0); conference with D. Raffle, K&E team re production (.5) review, analyze administration re same (.5); review, analyze documents in advance of FTC production (.8); correspond with FTI re same (.2); correspond with C. Catalano re document production and regulator requests (.3).
03/30/23	Aidan Katz	2.50	Draft presentation re confidential party CEL sales (1.5); review, analyze confidential party communications re same (1.0).
03/30/23	Mike Kilgariff	5.00	Telephone conference with Company re state regulatory matters (1.0); conference with J. Levy and D. Rios re supplemental response to CA DFPI request (1.0); review and revise supplemental response to CA DFPI request (2.0); telephone conference with FTI re document review and production (1.0).
03/30/23	Weng Keong Kok	6.00	Analyze and review YouTube "Ask Mashinsky Anything" videos in 2022 (.9); analyze and review YouTube "Ask Mashinsky Anything" videos in 2021 (.9); analyze and review YouTube "Ask Mashinsky Anything" Twitter quotes in 2021 (.9); analyze and review YouTube "Ask Mashinsky Anything" Twitter quotes in 2022 (.6); analyze and review AMA transcripts re same (.9); draft key transcript excerpts (.9); draft and revise SDNY presentation deck (.9).
03/30/23	Anika Vasanthi Krishnan	2.00	Review, analyze presentation deck (.9); correspond with B. Yantren re referenced documents (.1); conference with A. Lullo and K&E team re case status and document productions (1.0).
03/30/23	Amanda Lamothe-Cadet	1.60	Conference with A. Lullo and K&E team re investigation updates and outstanding government requests (.7); correspond with FTI and C. Catalano re outstanding SDNY subpoena requests (.9).

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03/30/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, K&E team, Company re government investigation.
03/30/23	Jennifer Levy, P.C.	1.00	Prepare for conference with M. Kilgarriff, Company re regulatory status (.5); conference with Company re same (.5).
03/30/23	Jack Lui	6.40	Review, revise presentation deck to SDNY re AMA issues (5.9); correspond with G. Zhu re same (.5).
03/30/23	Allison Lullo	8.80	Conference with Z. Brez, B. Allen, H. Kaloti re matter strategy (.6); conference with SDNY re production matters (.5); conference with H. Appller, K&E team re document review and production matters (1.0); conference with H. Kaloti, FTI re document review and production matters (1.0); conference with B. Allen and Company re matter strategy and next steps (.5); conference with C. Everhart and SDNY re production matters (.5); correspond with H. Kaloti, K&E team re regulator productions (1.3); review, analyze regulator productions (3.4).
03/30/23	Mark Malone	2.20	Coordinate preparation of documents for production to SEC.
03/30/23	Dana R. Bucy Miller	0.80	Telephone conference with A. Lullo, K&E team re document review and production strategy and supporting workflows.
03/30/23	Angelina Moore	0.50	Revise presentation for upcoming government presentation.
03/30/23	Alex D. Pappas	1.70	Research re bankruptcy, restitution and related issues.
03/30/23	Alex D. Pappas	0.50	Revise DOJ presentation.
03/30/23	Joseph Cermak Profancik	0.30	Correspond with A. Lullo re confidential party readout (.2); correspond with A. Pappas re distribution list (.1).
03/30/23	Dan Raffle	1.00	Conference with A. Lullo and K&E team re review and production workflows.
03/30/23	Chloe Reum	1.50	Revise confidential presentation.
03/30/23	Ken Sturek	1.70	Telephone conference with G. Brier, K&E team re production schedule and next steps in overall case (1.0); telephone conference with A. Lullo, K&E team and FTI re upcoming deadlines and production schedule (.7).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Maryam Tabrizi	2.80	Research re production set (.6); analyze documents from confidential party re privilege (1.2); correspond with FTI re same (.4); correspond with A. Lullo re same (.2); finalize production set (.2); correspond with FTI re same (.2).
03/30/23	Maryam Tabrizi	1.20	Prepare for telephone conference with FTI re discovery (.1); telephone conference with FTI team, A. Lullo and K&E team re discovery strategy, review and productions (1.1).
03/30/23	Maryam Tabrizi	1.30	Prepare for telephone conference with FTI re discovery (.2); telephone conference with A. Lullo and K&E team re discovery strategy, review and productions (1.1).
03/30/23	Lorenza Vassallo	0.40	Conference with G. Brier and M. Phoenix re privilege review project and next steps.
03/30/23	Baya Yantren	5.60	Review and revise slide deck.
03/30/23	Grace Zhu	7.40	Telephone conference with B. Yantren re preparation of SDNY and SEC presentations (.4); review and analyze AMA statements (5.0); draft SDNY and SEC presentations re internal investigation (2.0).
03/31/23	Bob Allen, P.C.	0.70	Correspond with G. Hensley and K&E team re plan and employee compensation motion (.1); telephone conference with E. Jones and P. Aranoff at SDNY re employee compensation motion (.3); review, analyze final plan and related correspondence (.3).
03/31/23	Noah Berkley	6.50	Revise presentation deck re template and formatting (2.4); further revise deck re reformatting (4.1).
03/31/23	Cassandra Catalano	0.40	Draft internal AMA privilege summary.
03/31/23	Cassandra Catalano	0.40	Draft and revise Company document production tracker.
03/31/23	Cassandra Catalano	0.80	Correspond with FTI re status of document productions.
03/31/23	Cassandra Catalano	0.90	Revise confidential party SDNY presentation talking points.
03/31/23	Cassandra Catalano	0.40	Draft confidential party key document summary.
03/31/23	Cassandra Catalano	0.90	Review and revise draft document collection (.4); review, analyze plans for remaining SDNY requests (.5).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 Government and Regulatory Investigations

Invoice Number: 1010156783  
 Matter Number: 53363-50

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Cassandra Catalano	0.70	Conference with H. Kaloti, A. Lamothe-Cadet and Company team re status of subpoena requests.
03/31/23	Chris Everhart	4.90	Reconcile FTC document production drive volumes for service (2.7); analyze and report on overlay production files in preparation for service of same (1.1); conference with vendor re overturn analysis (.8); conference with A. Lullo and K&E team re FTC production transfer protocol (.3).
03/31/23	Mariana del Carmen Fernandez	2.30	Review, analyze prior counsel production tracker and FTI network volumes spreadsheet (.9); revise production letter for clawback stipulation production (.7); correspond with H. Kaloti re same (.7).
03/31/23	Patrick Forte	2.20	Review and analyze documents for inclusion in SDNY presentation.
03/31/23	Patrick Forte	0.50	Revise SDNY presentation.
03/31/23	Patrick Forte	1.40	Conference with A. Moore re revisions to SDNY presentation (1.1); correspond with A. Lullo and H. Kaloti re same (.3).
03/31/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Raphael re regulatory matters.
03/31/23	Hanaa Kaloti	4.90	Correspond with FTI and C. Everhart re document production (1.5); draft production letter for FTC (.8); conference with Company re regulator document requests (.5); correspond with FTI and B. Allen re mobile device collection (.2); review, analyze company policy re mobile use (.4); review, revise presentation for regulators (1.5).
03/31/23	Mike Kilgarrieff	3.30	Conference with J. Levy re proposed revisions to supplemental response to CA DFPI request (.9); conference with C. Koenig re proposed supplemental response to CA DFPI (.3); review and revise draft supplemental response to CA DFPI (1.5); draft, compile production to CA DFPI (.4); conference with K. Sturek re production to CA DFPI (.2).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 Government and Regulatory Investigations

Invoice Number: 1010156783  
 Matter Number: 53363-50

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Amanda Lamothe-Cadet	1.80	Telephone conference with A. Lullo and K&E team re outstanding SEC/SDNY requests (.5); correspond with FTI re SDNY search requests (.3); correspond with C. Catalano, K&E team re reviewing documents responsive to SDNY request (1.0).
03/31/23	Jennifer Levy, P.C.	1.60	Telephone conferences with M. Kilgariff re draft response to CA DFI (.9); correspond with M. Kilgariff re same (.1); review, analyze draft response to CA DFI and document review re same (.6).
03/31/23	Allison Lullo	5.00	Prepare regulator productions (2.3); correspond with H. Kaloti, K&E team re subpoena response (1.5); revise regulator presentation (1.2).
03/31/23	Mark Malone	4.00	Coordinate preparation of documents for production to FTC.
03/31/23	Jennifer Mancini	6.30	Review, analyze and code documents for responsiveness and privilege for upcoming deposition.
03/31/23	Angelina Moore	8.40	Revise presentation deck regarding CEL token buybacks for upcoming presentation.
03/31/23	Angelina Moore	1.40	Correspond with P. Forte re CEL buyback presentation deck.
03/31/23	Alex D. Pappas	0.40	Draft production letters for SDNY, CFTC and DOJ.
03/31/23	Alex D. Pappas	1.20	Review and analyze buyback data and Tweet data.
03/31/23	Joseph Cermak Profancik	0.30	Correspond with A. Lullo re review of communications and documents related to company updates.
03/31/23	Laura K. Riff	0.50	Correspond with regulator re review and analysis of data from individual devices for production.
03/31/23	Baya Yantren	1.70	Review and revise slide deck re CEL sales.
<b>Total</b>		<b>2,094.10</b>	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited  
77-79 New Cavendish Street  
London W1W 6XB

Attn: Rod Bolger

**Invoice Number: 1010157255**

**Client Matter: 53363-51**

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**In the Matter of Appeals**

For legal services rendered through March 31, 2023  
(see attached Description of Legal Services for detail)

\$ 59,151.50

Total legal services rendered

\$ 59,151.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157255

Celsius Network Limited

Matter Number:

53363-51

Appeals

### Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	1.50	485.00	727.50
Joseph A. D'Antonio	0.60	985.00	591.00
Gabriela Zamfir Hensley	18.10	1,245.00	22,534.50
Chris Koenig	2.50	1,425.00	3,562.50
T.J. McCarrick	2.20	1,265.00	2,783.00
Gabrielle Christine Reardon	0.60	735.00	441.00
Roy Michael Roman	2.30	735.00	1,690.50
William Thompson	4.50	995.00	4,477.50
Alex Xuan	30.40	735.00	22,344.00
<b>TOTALS</b>	<b>62.70</b>		<b>\$ 59,151.50</b>

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 Appeals

Invoice Number: 1010157255  
 Matter Number: 53363-51

### Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Joseph A. D'Antonio	0.10	Review and analyze appellants' objection to motion to strike record on appeal
03/01/23	Gabriela Zamfir Hensley	0.90	Review, analyze objection to motion to strike (.5); correspond with W. Thompson, A. Xuan re same (.4).
03/01/23	William Thompson	0.10	Review, analyze response re motion to strike.
03/01/23	Alex Xuan	5.80	Draft response to appellants' letter.
03/02/23	Gabriela Zamfir Hensley	6.20	Revise district court letter response (3.6); correspond with A. Xuan re same (.1); further revise same (2.5).
03/02/23	William Thompson	0.30	Review, analyze objection to motion to strike (.2); review, analyze response re letter to join appeals (.1).
03/02/23	Alex Xuan	5.40	Revise response to appellants' letter.
03/03/23	Cathy Alton	1.50	Finalize and file response to appellants' letter and exhibits (1.1); review, analyze K&E team correspondence (.4).
03/03/23	Joseph A. D'Antonio	0.50	Revise response to appellants' letter on appeal.
03/03/23	Gabriela Zamfir Hensley	2.40	Revise response re appeal letter (1.4); analyze issues re same (.3); further revise same (.5); correspond with W. Thompson, A. Xuan re motion to strike reply (.2).
03/03/23	T.J. McCarrick	2.20	Review and revise interlocutory appeal response.
03/03/23	Roy Michael Roman	2.30	Research and analyze appellate issues (1.8); draft and revise summaries re same (.4); correspond with G. Hensley re same (.1).
03/03/23	Alex Xuan	1.60	Revise response to appellants' letter (1.4); correspond with G. Hensley and K&E team re same (.2).
03/05/23	Gabriela Zamfir Hensley	3.30	Revise reply to objection to motion to strike.
03/05/23	Alex Xuan	6.90	Draft reply in support of motions to strike (4.2); research re same (2.7).
03/06/23	Gabriela Zamfir Hensley	3.40	Revise reply to motion to strike objection (2.2); correspond with W&C, PW, Company re same (.2); further revise reply (.3); finalize same for filing (.7).

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 Appeals

Invoice Number: 1010157255  
 Matter Number: 53363-51

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Chris Koenig	2.50	Review and revise motion to strike items in appellate record (2.1); telephone conference with appellants re same (.4).
03/06/23	William Thompson	0.90	Conference with A. Xuan re pro so appeal meeting (.2); conference with C. Koenig and pro se appellants re motion to strike (.3); review, revise notes re same (.2); review, analyze response re motion to strike objection (.2).
03/06/23	Alex Xuan	2.10	Revise reply in support of motions to strike.
03/07/23	Gabriela Zamfir Hensley	0.40	Analyze appellants' filings re earn appeal.
03/08/23	William Thompson	0.20	Review, analyze chart re appeal timeline (.1); correspond with A. Xuan re same (.1).
03/08/23	Alex Xuan	0.70	Correspond with W. Thompson re appeal timeline (.5); research re appeal (.2).
03/09/23	Alex Xuan	1.10	Conduct research re Khanuia appeal.
03/10/23	Gabrielle Christine Reardon	0.60	Conduct fact discovery re pro se appeals (.4); correspond with G. Hensley, K&E team re same (.2).
03/10/23	William Thompson	0.30	Correspond with G. Hensley, G. Reardon and A. Xuan re appeals updates.
03/17/23	William Thompson	1.40	Review, analyze motion to strike tracker (.3); correspond with G. Hensley and A. Xuan re same (.2); conference with C. Koenig, G. Hensley, A. Xuan and pro se appellants re motion to strike (.9).
03/17/23	Alex Xuan	1.60	Review and analyze appellant's proposed record on appeal (.5); telephone conference with C. Koenig, K&E team, appellants and claimants re appeal and claim objections (1.1).
03/18/23	Gabriela Zamfir Hensley	1.20	Revise notice re agreed order (.6); analyze correspondence with claimants re appeal disputes (.4); revise proposed order re record on appeal (.2).
03/18/23	William Thompson	0.70	Review, revise notice re motion to strike consensual order (.6); correspond with G. Hensley and A. Xuan re same (.1).
03/18/23	Alex Xuan	2.50	Draft and revise order re record on appeal (1.1); draft and revise notice re same (1.4).
03/19/23	Alex Xuan	0.40	Revise notice and proposed order re record on appeal.

Legal Services for the Period Ending March 31, 2023  
 Celsius Network Limited  
 Appeals

Invoice Number: 1010157255  
 Matter Number: 53363-51

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	William Thompson	0.20	Review, analyze correspondence with pro se appellants re motion to strike.
03/23/23	William Thompson	0.30	Review, analyze pro se appeal timeline and next steps (.2); review, analyze agree record re motion to strike (.1).
03/23/23	Alex Xuan	1.20	Research re appeal status and update tracker re same (.3); review and analyze record on appeal (.9).
03/24/23	Alex Xuan	0.40	Review notice, agreed order re record on appeal.
03/27/23	William Thompson	0.10	Correspond with C. Koenig and A. Xuan re appeal dismissal.
03/27/23	Alex Xuan	0.70	Correspond with C. Koenig, appellants re agreed order of record on appeal (.2); review agreed order and notice re same for filing (.5).
03/28/23	Gabriela Zamfir Hensley	0.30	Review, analyze order re appeal (.2); analyze correspondence re same (.1).
<b>Total</b>		<b>62.70</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164893**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 1,018,096.50

Total legal services rendered

\$ 1,018,096.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	0.50	1,605.00	802.50
Hunter Appler	0.50	475.00	237.50
Megan Bowsher	0.70	395.00	276.50
Richard Boynton	1.00	1,515.00	1,515.00
Simon Briefel	0.70	1,245.00	871.50
Grace C. Brier	88.00	1,215.00	106,920.00
Judson Brown, P.C.	40.30	1,675.00	67,502.50
Cassandra Catalano	0.30	1,245.00	373.50
Joseph A. D'Antonio	160.50	985.00	158,092.50
Kevin Decker	39.40	715.00	28,171.00
Michael Gallo	4.00	455.00	1,820.00
Amila Golic	0.20	885.00	177.00
Leah A. Hamlin	33.60	1,135.00	38,136.00
Seantyl Hardy	29.90	1,135.00	33,936.50
Gabriela Zamfir Hensley	17.70	1,245.00	22,036.50
Elizabeth Helen Jones	4.30	1,155.00	4,966.50
Chris Koenig	8.40	1,425.00	11,970.00
Ross M. Kwasteniet, P.C.	3.60	2,045.00	7,362.00
Dan Latona	9.20	1,375.00	12,650.00
Patricia Walsh Loureiro	1.50	1,155.00	1,732.50
Nima Malek Khosravi	64.60	735.00	47,481.00
T.J. McCarrick	51.70	1,265.00	65,400.50
Caitlin McGrail	6.90	735.00	5,071.50
Miranda Means	1.40	1,215.00	1,701.00
Patrick J. Nash Jr., P.C.	7.80	2,045.00	15,951.00
Robert Orren	7.10	570.00	4,047.00
Morgan Lily Phoenix	135.80	715.00	97,097.00
Joshua Raphael	13.90	735.00	10,216.50
Gabrielle Christine Reardon	12.10	735.00	8,893.50
LaFaye Roberts	5.80	485.00	2,813.00
Tom Roberts	2.20	1,405.00	3,091.00
Roy Michael Roman	0.60	735.00	441.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua L. Simmons	0.80	1,515.00	1,212.00
Hannah C. Simson	142.30	1,080.00	153,684.00
Luke Spangler	1.90	325.00	617.50
Ken Sturek	87.80	550.00	48,290.00
Lorenza A. Vassallo	38.70	850.00	32,895.00
Alison Wirtz	6.40	1,295.00	8,288.00
Alex Xuan	6.90	735.00	5,071.50
Grace Zhu	4.00	1,295.00	5,180.00
Tanzila Zomo	3.40	325.00	1,105.00
<b>TOTALS</b>	<b>1,046.40</b>		<b>\$ 1,018,096.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/01/23	Joseph A. D'Antonio	2.10	Draft motion to dismiss C. Shanks adversary proceeding.
04/01/23	Caitlin McGrail	0.30	Research precedent re adversary proceedings.
04/02/23	Leah A. Hamlin	0.20	Review and analyze draft motion to dismiss Shanks complaint.
04/03/23	Grace C. Brier	4.30	Telephone conference with J. Brown, T. McCarrick and L. Hamlin re strategy and case scheduling (.6); review, analyze documents for production to Committee (3.7).
04/03/23	Grace C. Brier	0.80	Telephone conference with FTI re document production status.
04/03/23	Judson Brown, P.C.	1.00	Telephone conference with K&E team, G. Brier re litigation tasks (.5); telephone conference with K&E team, C. Koenig re claims estimation litigation (.3); review and draft correspondence re same (.2).
04/03/23	Joseph A. D'Antonio	2.60	Draft motion to dismiss C. Shanks adversary complaint.
04/03/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, K&E team, FTI re diligence matters.
04/03/23	Leah A. Hamlin	2.70	Review and analyze Series B proposed schedule re intercompany loans motion (.2); draft Shanks motion to dismiss (1.8); telephone conference with J. Brown and K&E team re intercompany claims motion schedule (.7).
04/03/23	Dan Latona	0.70	Analyze adversary proceeding complaint (.6); analyze stipulation re same (.1).
04/03/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Milbank motion to estimate inter-company claim.
04/03/23	Morgan Lily Phoenix	1.00	Telephone conference with FTI Consulting re document production (.8); draft notes re same (.2).
04/03/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re production of documents to Committee.
04/03/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio re Shanks motion to dismiss strategy.
04/03/23	Hannah C. Simson	0.70	Telephone conference with J. Turk, FTI team, G. Brier and K&E team re document production strategy.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Ken Sturek	0.90	Download specific set of key documents from database (.7); correspond with G. Brier re same (.2).
04/04/23	Judson Brown, P.C.	1.50	Review and revise schedule re claims estimation litigation (.6); correspond with K&E team, C. Koenig and others re same (.5); correspond with K&E team, C. Koenig and others re customer claims litigation (.4).
04/04/23	Joseph A. D'Antonio	4.00	Draft motion to dismiss C. Shanks adversary proceeding.
04/04/23	Amila Golic	0.20	Correspond with C. Koenig, K&E team re letter re airdrop issues.
04/04/23	Leah A. Hamlin	1.70	Draft Shanks motion to dismiss (1.4); review and analyze proposed bellwether adversary case schedule (.3).
04/04/23	Joshua Raphael	0.40	Review, analyze J. Amerson motions (.2); analyze issues re same (.2).
04/04/23	Gabrielle Christine Reardon	0.60	Review and revise research summary re borrow adversary.
04/04/23	Hannah C. Simson	0.40	Revise Committee document production stipulation.
04/04/23	Hannah C. Simson	0.50	Correspond with A. Golic and K&E team re airdrop token dispute strategy.
04/04/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re production of documents to Committee.
04/04/23	Hannah C. Simson	0.20	Correspond with J. Turk and FTI team re production of documents to Committee.
04/04/23	Alison Wirtz	1.50	Review and analyze claims re Shanks adversary proceeding (.5); analyze research re legal theories re same (.6); correspond with D. Latona re same (.1); correspond with G. Reardon and K&E team re borrow adversary research (.3).
04/04/23	Grace Zhu	4.00	Conduct additional searches re CEL token OTC sales (2.3); draft a summary of the transactions (1.7).
04/05/23	Grace C. Brier	0.80	Telephone conference with J. Brown, K&E team re scheduling adversary proceedings (.6); correspond with J. Brown and K&E team re same (.2).
04/05/23	Grace C. Brier	1.20	Review, analyze documents for production purposes.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164893

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Judson Brown, P.C.	2.30	Telephone conferences with K&E team, L. Hamlin re claims estimation dispute and customer claims litigation (.3); correspond with K&E team, L. Hamlin, C. Koenig re same (.5); review and revise discovery schedule re customer claims litigation (.7); correspond with K&E team, J. D'Antonio re April 18 hearing (.5); correspond with K&E team, G. Brier re Committee's discovery requests (.3).
04/05/23	Joseph A. D'Antonio	4.60	Draft motion to dismiss C. Shanks adversary proceeding.
04/05/23	Leah A. Hamlin	1.20	Revise and analyze proposed bellwether discovery schedule (.3); draft motion to dismiss Shanks complaint (.9).
04/05/23	Dan Latona	0.70	Analyze Shanks motion to dismiss.
04/05/23	Morgan Lily Phoenix	3.30	Review, analyze Company documents re privilege.
04/05/23	Hannah C. Simson	0.30	Correspond with D. Latona and K&E team re Flare demand strategy.
04/05/23	Hannah C. Simson	0.60	Correspond with G. Brier and K&E team re document production stipulation for Committee.
04/05/23	Hannah C. Simson	0.30	Draft summary re updates to document production stipulation.
04/05/23	Hannah C. Simson	0.50	Correspond with J. Turk and FTI team re production of documents to Committee.
04/05/23	Hannah C. Simson	1.00	Revise and finalize Flare demand letter.
04/05/23	Ken Sturek	1.20	Confirm inclusion of specific documents in draft production set.
04/05/23	Alison Wirtz	1.10	Draft motion to dismiss (.9); correspond with D. Latona and K&E team re same (.2).
04/06/23	Grace C. Brier	1.10	Correspond with Committee, H. Simson and K&E team re upcoming productions (.4); finalize documents for production to Committee (.7).
04/06/23	Judson Brown, P.C.	0.20	Correspond with K&E team, H. Simson re potential dispute with confidential third party.
04/06/23	Joseph A. D'Antonio	5.90	Draft motion to dismiss C. Shanks adversary complaint.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Dan Latona	0.80	Telephone conference with Company re removal of civil actions (.3); analyze, comment on draft insert re Shanks motion to dismiss (.5).
04/06/23	Morgan Lily Phoenix	3.00	Telephone conference with L. Vassalo re privilege redactions re Company documents (.5); review, analyze Company documents re privilege (2.5).
04/06/23	Gabrielle Christine Reardon	0.40	Research re borrow adversary.
04/06/23	Hannah C. Simson	0.40	Revise clawback stipulation.
04/06/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute strategy.
04/06/23	Hannah C. Simson	0.20	Correspond with J. Turk and FTI team re production of documents to Committee.
04/06/23	Hannah C. Simson	0.20	Review and analyze documents re privilege before production to Committee.
04/06/23	Hannah C. Simson	1.10	Conference with Company and Celsius Mining team re mining dispute strategy (.6); review, analyze mining dispute materials (.5).
04/06/23	Ken Sturek	0.60	Correspond with FTI re transfer of third party productions from production space to review space (.2); review, analyze coding provided by FTI re same (.4).
04/06/23	Alison Wirtz	3.40	Review and analyze claims raised in Shanks adversary proceeding (.3); draft sections of motion to dismiss and correspond with D. Latona re same (3.1).
04/07/23	Grace C. Brier	0.60	Correspond with Committee re upcoming document productions (.3); finalize upcoming document production to Committee (.3).
04/07/23	Joseph A. D'Antonio	9.60	Draft motion to dismiss C. Shanks adversary complaint.
04/07/23	Joseph A. D'Antonio	0.10	Correspond with K. Sturek re motion to dismiss.
04/07/23	Morgan Lily Phoenix	4.30	Telephone conference with H. Simson, K&E team re strategy for Company document review (.6); review, analyze documents for privilege (3.7).
04/07/23	Gabrielle Christine Reardon	2.00	Research case law re unfair and deceptive practices.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Roy Michael Roman	0.30	Review and analyze issues re postpetition transfers (.2); correspond with G. Hensley re same (.1).
04/07/23	Hannah C. Simson	0.10	Draft summary re mining dispute strategy.
04/07/23	Hannah C. Simson	1.30	Review and analyze mining contracts re assessing dispute.
04/07/23	Hannah C. Simson	0.60	Conference with M. Phoenix and K&E team re document privilege re-review strategy.
04/08/23	Morgan Lily Phoenix	2.30	Review, analyze Company documents re privilege.
04/08/23	Hannah C. Simson	0.50	Draft transmittal correspondence for Committee production (.2); draft transmittal correspondence for reproduction of regulatory documents to Committee (.2); correspond with G. Brier and K&E team re production of documents to Committee (.1).
04/09/23	Grace C. Brier	4.20	Review, analyze documents re CEL token buybacks.
04/10/23	Judson Brown, P.C.	0.10	Correspond with K&E team, H. Simson re potential third party dispute.
04/10/23	Joseph A. D'Antonio	0.40	Review and analyze proposed bellwether schedule.
04/10/23	Joseph A. D'Antonio	0.30	Correspond with D. Latona, K&E team re C. Shanks motion to dismiss.
04/10/23	Gabriela Zamfir Hensley	0.40	Review, analyze proposed litigation schedule (.2); correspond with C. Koenig re same (.2).
04/10/23	Morgan Lily Phoenix	5.50	Review and analyze Company's documents re privilege.
04/10/23	Morgan Lily Phoenix	1.00	Telephone conference with FTI re upcoming document production (.4); correspond with H. Simson, K&E team re same (.6).
04/10/23	Hannah C. Simson	0.40	Telephone conference with FTI team, G. Brier and K&E team re document production strategy.
04/10/23	Hannah C. Simson	0.80	Review and analyze mining IP dispute materials.
04/10/23	Hannah C. Simson	0.40	Review and analyze background materials re mining IP dispute.
04/10/23	Hannah C. Simson	1.40	Review and analyze documents re privilege.



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04/10/23	Ken Sturek	5.90	Analyze, revise brief in support of motion to dismiss in Shanks proceeding for J. D'Antonio (3.7); review and analyze materials cited in brief (2.2).
04/11/23	Judson Brown, P.C.	0.20	Correspond with K&E team, E. Jones re claims estimation litigation (.1); correspond with K&E team, J. D'Antonio re customer claims litigation (.1).
04/11/23	Joseph A. D'Antonio	1.00	Draft stipulation re Frishberg and Herrmann adversary proceedings.
04/11/23	Joseph A. D'Antonio	1.00	Review and revise motion to dismiss C. Shanks complaint (.8); correspond with D. Latona, Chambers re same (.2).
04/11/23	Gabriela Zamfir Hensley	0.30	Analyze issues re next steps on contested matters, litigation schedules.
04/11/23	Morgan Lily Phoenix	4.00	Review, analyze Company documents re privilege.
04/11/23	Joshua Raphael	2.30	Review, analyze Amerson motions (.8); draft objections and research issues re same (1.5).
04/11/23	Hannah C. Simson	0.10	Correspond with L. Schmidt and K&E team re IP mining dispute strategy.
04/11/23	Hannah C. Simson	0.20	Correspond with M. Phoenix and K&E team re privilege review.
04/11/23	Ken Sturek	6.00	Review and revise C. Shanks motion to dismiss for J. D'Antonio (3.6); review and analyze materials cited therein (1.9); review and revise Committee clawback stipulation document (.4); correspond with G. Brier, K&E team re same (.1).
04/12/23	Judson Brown, P.C.	0.80	Telephone conference with K&E team, C. Koenig, Committee counsel and Series B counsel re claims estimation litigation (.6); correspond with K&E team, C. Koenig and others re same (.2).
04/12/23	Joseph A. D'Antonio	0.20	Correspond with C. Koenig, D. Latona, G. Hensley re adversary proceedings.
04/12/23	Joseph A. D'Antonio	0.60	Conference with J. Brown, K&E team, Committee and preferred equity counsel re intercompany claims estimation schedule.
04/12/23	Joseph A. D'Antonio	5.60	Draft and file motion to dismiss C. Shanks adversary complaint.

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04/12/23	Leah A. Hamlin	1.00	Review and analyze Committee proposed schedule for intercompany claims (.4); telephone conference with Series B Counsel re proposed schedule for intercompany claims (.6).
04/12/23	Gabriela Zamfir Hensley	0.60	Correspond with C. Koenig, K&E team re litigation scheduling (.1); conference with C. Koenig, W&C re same (.5).
04/12/23	Chris Koenig	0.60	Telephone conference with G. Hensley, K&E team, Milbank, W&C re scheduling of estimation.
04/12/23	Dan Latona	2.00	Analyze, review Shanks motion to dismiss (1.1); telephone conference with C. Koenig, K&E team, W&C re estimation motion (.3); telephone conference with C. Koenig, K&E team, W&C, Milbank, Jones Day re same (.6).
04/12/23	T.J. McCarrick	1.90	Draft and revise C. Shanks motion to dismiss.
04/12/23	Miranda Means	0.20	Correspond with J. Simmons re IP mining dispute.
04/12/23	Robert Orren	2.70	Correspond with K. Sturek re listing of Celsius entities and D&Os (.3); correspond with N. Khosravi and K&E team re same (.3); prepare for filing of motion to dismiss Shanks adversary proceeding (.4); revise same (.8); file same (.3); correspond with J. D'Antonio re same (.5); correspond with T. Zomo and L. Spangler re filing notifications in Shanks adversary proceeding (.1).
04/12/23	Morgan Lily Phoenix	2.20	Review, analyze Company documents for privilege.
04/12/23	Morgan Lily Phoenix	0.70	Telephone conference with L. Hamlin, K&E team re upcoming trial schedule.
04/12/23	Joshua Raphael	1.90	Draft objection to Amerson motion re claims bar date (1.0); review, revise same (.9).
04/12/23	Gabrielle Christine Reardon	3.40	Research re custodial property arguments.
04/12/23	Joshua L. Simmons	0.30	Telephone conference with M. Means re enforcement issue.
04/12/23	Hannah C. Simson	0.40	Research re enforceability of certain contract clauses in bankruptcy.
04/12/23	Hannah C. Simson	0.20	Telephone conference with M. Means re mining IP dispute.

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04/13/23	Judson Brown, P.C.	0.50	Correspond K&E team, C. Koenig re claims estimation litigation.
04/13/23	Joseph A. D'Antonio	0.60	Draft stipulation re Herrmann and Frishberg adversary proceedings (.4); correspond with G. Hensley re proposed stipulation (.2).
04/13/23	Joseph A. D'Antonio	1.10	Draft and file pro hac vice motion and certificate of service (.6); review and analyze case management procedures (.5).
04/13/23	Robert Orren	1.10	File pro hac vice of J. D'Antonio (.2); prepare order for submission to chambers (.2); correspond with J. D'Antonio re same (.2); file certificate of service of motion to dismiss in Shanks adversary proceeding (.2); correspond with J. D'Antonio re same (.2); correspond with T. Zomo re filing of declaration in support of Wohlman 9019 motion (.1).
04/13/23	Morgan Lily Phoenix	1.80	Review and redact Company documents for privilege.
04/13/23	Hannah C. Simson	0.20	Correspond with G. Hensley and K&E team re litigation strategy.
04/14/23	Judson Brown, P.C.	0.70	Correspond with K&E team, C. Koenig re claims estimation litigation.
04/14/23	Joseph A. D'Antonio	0.20	Correspond with C. Koenig, K&E team re proposed litigation schedule.
04/14/23	Joseph A. D'Antonio	0.10	Review and analyze draft stipulation re Tuganov adversary proceeding.
04/14/23	Joseph A. D'Antonio	0.20	Prepare for F. Shanks motion to dismiss argument.
04/14/23	Joseph A. D'Antonio	0.40	Review and analyze court order re appointment of lead plaintiffs in Goines v. Celsius Network et al (.3); correspond with J. Brown, K&E team re same (.1).
04/14/23	Joseph A. D'Antonio	0.20	Telephone conference with G. Brier, A&M, Company re diligence matters.
04/14/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team re AP stipulation.
04/14/23	Tanzila Zomo	0.40	Draft objection to estimation motions.
04/15/23	Grace C. Brier	0.30	Correspond with J. D'Antonio and K&E team re adversary proceedings.

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04/15/23	Judson Brown, P.C.	0.70	Correspond with K&E team, C. Koenig and Committee counsel re claims estimation litigation.
04/15/23	Joseph A. D'Antonio	2.70	Review and analyze Frishberg and Herrmann proofs of claim and adversary complaints (1.5); correspond with G. Hensley, C. Koenig, G. Brier, L. Hamlin re same (1.2).
04/15/23	Joseph A. D'Antonio	0.50	Review and analyze Goines order appointing lead plaintiffs and related materials (.3); correspond with J. Brown, G. Brier, Company re same (.2).
04/15/23	Hannah C. Simson	0.20	Review and analyze mining dispute materials.
04/15/23	Hannah C. Simson	0.40	Research re enforceability of mediation clauses in bankruptcy.
04/16/23	Judson Brown, P.C.	0.20	Correspond with J. D'Antonio, K&E team re potential third party dispute.
04/16/23	Joseph A. D'Antonio	1.00	Draft stipulation re Frishberg, Herrmann, Shanks adversary proceedings (.8); correspond with C. Koenig, G. Hensley re same (.2).
04/16/23	Joseph A. D'Antonio	1.60	Prepare for argument on motion to dismiss F. Shanks complaint (1.3); correspond with G. Hensley re same (.3).
04/16/23	Gabriela Zamfir Hensley	0.40	Correspond with C. Koenig, J. D'Antonio re litigation scheduling (.2); analyze issues re same (.2).
04/16/23	Hannah C. Simson	0.20	Review and analyze materials re mining dispute.
04/17/23	Judson Brown, P.C.	0.50	Correspond with Akin Gump re litigation and strategy issues (.2); correspond with K&E team, L. Hamlin re Goines lawsuit (.1); correspond with K&E team, C. Koenig re intercompany claims litigation (.2).
04/17/23	Joseph A. D'Antonio	1.00	Correspond with C. Koenig, I. Herrmann, D. Frishberg re stay of adversary proceeding (.3); draft and file stipulation re same (.7).
04/17/23	Leah A. Hamlin	1.70	Telephone conference with G. Hensley and G. Brier re status of intercompany claims (.5); review and analyze correspondence and filings related to intercompany claims (.9); investigate service of Komarovskiy action (.3).

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04/17/23	Gabriela Zamfir Hensley	1.10	Correspond with C. Koenig, K&E team re litigation scheduling with preferred equityholders, Committee (.6); analyze issues re same (.3); analyze fiduciary duties letter re same (.2).
04/17/23	Miranda Means	0.50	Review and revise recommendation re trade secret claim (.3); review, analyze law re same (.2).
04/17/23	Robert Orren	0.30	Correspond with J. D'Antonio and T. Zomo re filing of stipulation staying deadlines in Frishberg and Hermann adversary proceedings.
04/17/23	Gabrielle Christine Reardon	1.00	Correspond with G. Hensley re Frishberg adversary (.3); research re constructive trust constructs (.7).
04/17/23	Joshua L. Simmons	0.20	Correspond with M. Means re trade secret claim.
04/17/23	Hannah C. Simson	0.50	Correspond with J. D'Antonio and K&E team re litigation strategy.
04/17/23	Hannah C. Simson	0.70	Telephone conference with J. Turk and FTI team re production strategy.
04/17/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re reproduction of regulatory documents to Committee.
04/17/23	Hannah C. Simson	0.10	Correspond with A. Eavy and K&E team re reproduction of regulatory documents to Committee.
04/17/23	Luke Spangler	0.50	File stipulation in re Frishberg v. Celsius Network et al., No. 22-01179, and Herrmann v. Celsius Network et al., No. 23-01025 and correspond with T. Zomo re same.
04/17/23	Ken Sturek	1.30	Review, analyze production directory and provide summary of documents for possible production to Committee (.8); request additional production information from FTI via email (.5).
04/17/23	Tanzila Zomo	0.60	Prepare to file stipulations in D. Frishberg and I. Herrmann adversary proceedings (.3); file same (.2); correspond with J. D'Antonio, R. Orren re same (.1).
04/18/23	Leah A. Hamlin	0.50	Investigate service in Komarovskiy case related to D&O insurance issues.

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04/18/23	Gabriela Zamfir Hensley	0.30	Correspond with C. Koenig, K&E team re litigation schedule with preferred equityholders, Committee (.2); analyze issues re same (.1).
04/18/23	Miranda Means	0.70	Review and revise analysis re trade secret issue per conversation with S. Conway.
04/18/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Milbank re preferred equity matters.
04/18/23	Joshua L. Simmons	0.30	Correspond with M. Means, K&E team re trade secret claim.
04/18/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re reproduction of documents to Committee.
04/18/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI team re reproduction of regulatory documents to Committee.
04/18/23	Hannah C. Simson	0.20	Review and analyze mining dispute materials.
04/18/23	Ken Sturek	0.50	Provide G. Brier and H. Simson with production transmittal letters in preparation for transfer to Committee counsel.
04/19/23	Grace C. Brier	0.80	Telephone conference with H. Simson, K&E team re upcoming hearings and scheduling.
04/19/23	Judson Brown, P.C.	1.30	Telephone conferences with K&E team, C. Koenig re forthcoming litigation issues and schedule re same (.5); correspond with K&E team, L. Hamlin re same (.3); correspond with K&E team, S. Briefel re Goines lawsuit (.3); correspond with K&E team, H. Simson re potential dispute with third party (.2).
04/19/23	Joseph A. D'Antonio	0.50	Conference with J. Brown, C. Koenig, K&E teams re claims estimation trial schedule.
04/19/23	Joseph A. D'Antonio	0.20	Revise stipulation re staying Frishberg and Herrmann discovery deadlines (.1); correspond with Chambers re Frishberg and Herrmann stipulation (.1).
04/19/23	Leah A. Hamlin	1.00	Telephone conference with C. Koenig re strategy for intercompany claims litigation scheduling (.7); telephone conference with Series B counsel re intercompany claim scheduling (.3).
04/19/23	Seantyl Hardy	0.70	Analyze Series B intercompany claims motion to prepare strategy for estimation hearing (.3); develop strategy re same (.4).

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04/19/23	Seantyl Hardy	0.20	Conference with J. Brown, K&E team re case status.
04/19/23	Gabriela Zamfir Hensley	0.90	Conference with N. Malek Khosravi re litigation with preferred equity holders, Committee (.2); telephone conference with C. Koenig, K&E team, Milbank re same (.2); telephone conference with J. Brown, K&E team re litigation workstreams, next steps (partial) (.5).
04/19/23	Elizabeth Helen Jones	0.60	Telephone conference with K&E team, C. Koenig re upcoming litigation matters and related workstreams.
04/19/23	Chris Koenig	0.60	Telephone conference with J. Brown, K&E teams re litigation matters.
04/19/23	Dan Latona	0.50	Telephone conference with J. Brown, C. Koenig, K&E team re litigation workstreams (partial).
04/19/23	T.J. McCarrick	0.50	Telephone conference with G. Brier and J. D'Antonio re adversary proceedings (.3); conference with J. Brown and C. Koenig re same (.2).
04/19/23	Morgan Lily Phoenix	2.50	Telephone conference with H. Simson, K&E team re next steps in trial and strategy for trial schedule (.5); review, analyze Committee cover letters (2.0).
04/19/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re mining dispute strategy.
04/19/23	Hannah C. Simson	0.50	Conference with C. Koenig, J. Brown and K&E team re litigation and restructuring strategy.
04/19/23	Hannah C. Simson	0.20	Review and revise production summaries.
04/19/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re clawback production strategy.
04/19/23	Hannah C. Simson	0.50	Review and analyze mining IP dispute materials.
04/19/23	Tanzila Zomo	0.60	Correspond with Chambers re proposed withhold settlement documents (.2); prepare same (.4).

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04/20/23	Judson Brown, P.C.	1.80	Conferences with K&E team, L. Hamlin and others re upcoming litigation issues (.5); correspond with K&E team, L. Hamlin, R. Kwasteniet re same (.5); correspond with K&E team, H. Simson re potential dispute with third party (.2); conference with plaintiff counsel in Goines matter re next steps (.3); correspond with special committee re Goines matter (.3).
04/20/23	Leah A. Hamlin	0.50	Strategize with J. Brown re trial plan for claims estimation.
04/20/23	Seantyl Hardy	0.70	Conference with T. McCarrick re intercompany claims litigation (.3); research re Hague service to proceed with additional adversary proceedings (.3); correspond with M. Willis re same (.1).
04/20/23	Gabriela Zamfir Hensley	0.50	Correspond with C. Koenig, K&E team re litigation scheduling with preferred equity holders, Committee.
04/20/23	Chris Koenig	1.30	Review and revise scheduling order with Committee and Series B (.6); correspond with G. Hensley, K&E team, Committee, Series B re same (.7).
04/20/23	Nima Malek Khosravi	7.30	Research re substantive consolidation (3.3); draft motion re substantive consolidation (4.0).
04/20/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Milbank re preferred equity matters.
04/20/23	Morgan Lily Phoenix	0.30	Review, analyze past document productions re document requests.
04/20/23	Morgan Lily Phoenix	4.00	Research enforcement of mediation agreements in bankruptcy cases.
04/20/23	Hannah C. Simson	0.60	Correspond with M. Phoenix re mining dispute legal research re mediation requirements.
04/20/23	Hannah C. Simson	0.40	Review and analyze mining materials re mining dispute.
04/20/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re mining dispute strategy.
04/20/23	Hannah C. Simson	0.50	Draft clawback production letter and email.
04/20/23	Hannah C. Simson	0.50	Correspond with FTI team re production of regulator documents.



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04/20/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re production strategy.
04/20/23	Hannah C. Simson	2.30	Review and revise clawback production summaries (1.6); revise non-clawback reproduction production summaries (.7).
04/21/23	Grace C. Brier	1.70	Conference with L. Hamlin and T. McCarrick re case status and staffing (.5); telephone conference with Company and A&M re intercompany claims (.9); review, analyze intercompany filings (.3).
04/21/23	Joseph A. D'Antonio	0.10	Telephone conference with G. Brier, A&M, Company re diligence matters.
04/21/23	Leah A. Hamlin	1.10	Telephone conference with G. Brier re strategy planning for Claims Estimation trial (.5); telephone conference with Company re intercompany loan agreements (partial) (.6).
04/21/23	Nima Malek Khosravi	10.10	Draft substantive consolidation motion (3.9); review and revise same (3.9); review and revise same (2.3).
04/21/23	T.J. McCarrick	0.50	Telephone conference with G. Brier and L. Hamlin re next steps, strategy.
04/21/23	Morgan Lily Phoenix	2.50	Research re enforcement of mediation agreements in bankruptcy cases.
04/21/23	Hannah C. Simson	0.10	Correspond with A. Eavy and K&E team re reproduction of regulatory documents to Committee.
04/21/23	Hannah C. Simson	0.70	Review and revise clawback production correspondence.
04/21/23	Hannah C. Simson	0.20	Review and analyze caselaw re enforceability of mediation clauses during bankruptcy.
04/21/23	Hannah C. Simson	0.20	Draft production letter and email re non-clawback regulatory reproduction.
04/21/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re reproduction strategy.
04/21/23	Hannah C. Simson	1.60	Review and analyze background materials re prior clawback and non-clawback regulatory productions.
04/21/23	Ken Sturek	3.10	Review, analyze document production volumes and confirm production bates ranges for H. Simson (2.6); coordinate with FTI re production bates ranges for H. Simson (.5).

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04/22/23	Leah A. Hamlin	0.90	Research fraudulent conveyance and substantive consolidation.
04/22/23	Seantyl Hardy	0.70	Analyze correspondence re intercompany claims litigation in preparation for trial.
04/22/23	Gabriela Zamfir Hensley	0.40	Review, analyze pleadings filed re class claim motion.
04/22/23	Nima Malek Khosravi	3.40	Draft substantive consolidation motion.
04/22/23	Hannah C. Simson	0.10	Correspond with M. Means and K&E team re IP mining dispute.
04/22/23	Hannah C. Simson	0.30	Review and revise production correspondence to Committee (.2); correspond with G. Brier and K&E team re production of documents to Committee (.1).
04/23/23	Joseph A. D'Antonio	0.10	Correspond with D. Latona re Tuganov adversary proceeding.
04/23/23	Seantyl Hardy	2.70	Review and analyze documents to produce.
04/23/23	Nima Malek Khosravi	2.20	Revise substantive consolidation motion.
04/24/23	Judson Brown, P.C.	0.40	Correspond with K&E team, H. Simson re potential dispute with third party (.2); correspond with K&E team, L. Hamlin and Committee counsel re Core dispute (.2).
04/24/23	Seantyl Hardy	1.80	Review, analyze documents to produce for privilege.
04/24/23	Nima Malek Khosravi	1.80	Revise substantive consolidation motion.
04/24/23	Morgan Lily Phoenix	0.80	Telephone conference with FTI re document production.
04/24/23	Morgan Lily Phoenix	4.00	Research re enforceability of prepetition mediation clauses.
04/24/23	Hannah C. Simson	0.10	Correspond with Company re dispute strategy.
04/24/23	Hannah C. Simson	0.30	Review and analyze analyze documents for privilege and responsiveness.
04/24/23	Hannah C. Simson	0.50	Research re common interest privilege agreement.
04/24/23	Hannah C. Simson	0.30	Review and revise document production correspondence.
04/24/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re production of documents to Committee.
04/24/23	Hannah C. Simson	0.30	Telephone conference with FTI re document production strategy.

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04/24/23	Hannah C. Simson	0.10	Correspond with J. Brown and T. McCarrick re privilege strategy.
04/24/23	Ken Sturek	1.30	Telephone conference with G. Brier, A. Lullo, H. Simson and FTI re status of document productions and decommissioning productions only database (.7); review, analyze spreadsheet of coding from productions-only database (.4); correspond with FTI re transfer of records and coding to review database (.2).
04/25/23	Seantyl Hardy	2.70	Conference with G. Brier re strategy for intercompany claims estimation (.2); review, analyze documents for privilege (2.5).
04/25/23	Nima Malek Khosravi	1.40	Research re substantive consolidation motion.
04/25/23	Morgan Lily Phoenix	2.00	Review, analyze documents for privilege.
04/25/23	Hannah C. Simson	0.70	Draft mining dispute demand letter.
04/25/23	Hannah C. Simson	0.50	Review and analyze background materials re mining dispute demand letter.
04/25/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re document production strategy.
04/25/23	Ken Sturek	0.90	Coordinate with M. Malone and C. Everhart re production to Committee counsel.
04/26/23	Joseph A. D'Antonio	0.60	Review and analyze Georgiou adversary complaint (.5); correspond with T. McCarrick, G. Brier, L. Hamlin re same (.1).
04/26/23	Joseph A. D'Antonio	0.10	Telephone conference with G. Brier, A&M and Company re diligence matters.
04/26/23	Seantyl Hardy	2.50	Review and redact documents re upcoming production.
04/26/23	Gabriela Zamfir Hensley	1.80	Review, revise motion re substantive consolidation (1.5); conference with C. McGrail re same (.3).
04/26/23	Nima Malek Khosravi	5.80	Revise substantive consolidation motion.
04/26/23	Caitlin McGrail	3.80	Telephone conference with G. Hensley re substantive consolidation motion preliminary statement (.2); review, analyze substantive consolidation motion and transcripts re same (1.0); draft substantive consolidation motion preliminary statement (2.5); office conference with N. Malek Khosravi re same (.1).
04/26/23	Morgan Lily Phoenix	7.80	Review and redact Company documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/23	Morgan Lily Phoenix	0.50	Draft summary of research re enforcement of mediation clauses in bankruptcy.
04/26/23	Gabrielle Christine Reardon	1.60	Draft memorandum re trust constructs.
04/26/23	Hannah C. Simson	0.40	Draft summary re common interest privilege strategy.
04/26/23	Hannah C. Simson	0.20	Correspond with G. Brier re reproduction of clawback documents to Committee.
04/26/23	Hannah C. Simson	0.30	Research re common interest agreements.
04/26/23	Hannah C. Simson	0.30	Telephone conference with J. Golding-Ochsner, R. Deutsch and D. Albert re mining dispute strategy.
04/26/23	Hannah C. Simson	0.70	Review and analyze case law re enforceability of mediation clauses in bankruptcy.
04/26/23	Hannah C. Simson	0.20	Correspond with M. Phoenix re research on enforceability of mediation clauses in bankruptcy.
04/27/23	Grace C. Brier	0.60	Review, analyze custodian and collection tracker from FTI.
04/27/23	Elizabeth Helen Jones	1.40	Correspond with G. Hensley re substantive consolidation motion (.6); research case law re same (.8).
04/27/23	Nima Malek Khosravi	8.10	Research re substantive consolidation (3.1); draft summary re same (.8); correspond with C. McGrail and K&E team re same (.6); revise substantive consolidation motion (3.6).
04/27/23	Caitlin McGrail	0.40	Correspond with G. Hensley and N. Malek Khosravi re substantive consolidation test (.2); research re same (.2).
04/27/23	Morgan Lily Phoenix	2.80	Review, analyze Company documents for privilege.
04/27/23	Hannah C. Simson	3.30	Review and analyze documents for privilege.
04/27/23	Hannah C. Simson	0.30	Review and revise clawback production correspondence.
04/27/23	Hannah C. Simson	0.20	Correspond with K. Sturek and K&E team re production of documents to Committee.
04/27/23	Ken Sturek	1.90	Review, analyze status of production volumes transferred to Committee counsel via FTP for H. Simson (.8); correspond with M. Malone re troubleshooting transfer status of 2 specific volumes (.7); correspond with FTI on gaining access to third party productions folder in main review space (.4).

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04/27/23	Alex Xuan	2.10	Research claims re borrower complaint.
04/28/23	Judson Brown, P.C.	0.70	Correspond with K&E team, R. Kwasteniet re third party proposal (.1); correspond with K&E team, W. Pruitt re insurance issues (.2); correspond with K&E team, L. Hamlin re intercompany claims estimation and substantive consolidation litigation (.4).
04/28/23	Morgan Lily Phoenix	3.50	Review, analyze Company documents for privilege.
04/28/23	Gabrielle Christine Reardon	1.20	Research fact discovery re intercompany claim dispute (1.0); correspond with G. Hensley re same (.2).
04/28/23	Hannah C. Simson	2.10	Review and analyze case law re enforcement of mediation clauses in bankruptcy.
04/28/23	Hannah C. Simson	2.40	Research re breach of contract requirements during bankruptcy.
04/28/23	Hannah C. Simson	1.90	Draft mining dispute letter.
04/28/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re mining dispute strategy.
04/28/23	Ken Sturek	0.60	Confirm access to records and coding transferred to review space from productions-only space (.4); correspond with FTI re productions only workspace (.2).
04/28/23	Alex Xuan	4.80	Research re borrower ad hoc group complaint (2.5); draft memorandum re same (2.3).
04/29/23	Joseph A. D'Antonio	0.10	Correspond with C. Koenig, G. Hensley re ad hoc borrowers group adversary complaint.
04/29/23	Leah A. Hamlin	0.80	Review and analyze Committee complaint re constructive fraudulent transfer.
04/29/23	Gabriela Zamfir Hensley	1.30	Review, analyze correspondence, filings re pending contested matters (.3); revise stipulation re Committee standing (1.0).
04/29/23	Alison Wirtz	0.40	Correspond with A. Xuan and K&E team re research into Adler adversary proceeding and treatment of loans.
04/30/23	Judson Brown, P.C.	1.00	Review and analyze pleadings re substantive consolidation trial issues (.8); correspond with K&E team, L. Hamlin re same (.2).
04/30/23	Joseph A. D'Antonio	0.80	Review and analyze Committee fraudulent transfer complaint (.3); conference with C. Koenig, G. Brier, L. Hamlin, G. Hensley re same (.5).

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04/30/23	Joseph A. D'Antonio	0.40	Review and analyze Georgiou adversary proceeding (.2); correspond with G. Brier, L. Hamlin, K&E teams re same (.2).
04/30/23	Leah A. Hamlin	4.60	Review and analyze substantive consolidation motion (2.3); review and analyze Committee constructive fraudulent transfer motion (1.8); telephone conference with C. Koenig re strategy for intercompany claims and related motions (.5).
04/30/23	Gabriela Zamfir Hensley	0.60	Conference with L. Hamlin, K&E team re discovery (.5); correspond with L. Hamlin, K&E team re same (.1).
04/30/23	Chris Koenig	0.50	Telephone conference with G. Hensley, K&E team re Series B litigation and discovery.
04/30/23	Nima Malek Khosravi	1.80	Review, analyze substantive consolidation motion.
04/30/23	Patrick J. Nash Jr., P.C.	0.70	Review draft substantive consolidation motion (.3); review, analyze proposed stipulation re UCC standing re fraudulent transfer complaint (.1); review, analyze UCC's draft fraudulent transfer complaint (.3).
05/01/23	Judson Brown, P.C.	0.30	Correspond with K&E team, L. Hamlin and others re litigation with Series B holders.
05/01/23	Joseph A. D'Antonio	0.20	Review and analyze documents re intercompany loan litigation.
05/01/23	Joseph A. D'Antonio	0.10	Correspond with opposing counsel re Georgiou adversary proceeding.
05/01/23	Joseph A. D'Antonio	1.00	Telephone conference with G. Brier, K&E teams, FTI re diligence matters.
05/01/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona, K&E team and Company re Mawson (.4); prepare for same (.1).
05/01/23	Nima Malek Khosravi	9.90	Review, analyze comments from A. Sexton, K&E team, A&M re substantive consolidation motion (1.3); revise same (2.5); conference with G. Hensley, K&E team, A&M re same (.5); correspond with C. McGrail, G. Hensley, K&E team re same (1.1); research re notice of same (.5); revise notice re same (.4); review and revise substantive consolidation motion (2.2); revise and prepare filing version re same (1.4).

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05/01/23	Caitlin McGrail	2.40	Telephone conference with G. Hensley, K&E team, A&M re substantive consolidation motion (.3); draft notice of presentment (.7); research re notice of presentment deadlines (.6); correspond with G. Hensley and N. Malek Khosravi re same (.3); review, revise notice of presentment re preparing for filing same (.5).
05/01/23	Morgan Lily Phoenix	1.00	Telephone conference with FTI re upcoming productions and imaging of employee devices (.7); draft summary re same (.3).
05/01/23	Morgan Lily Phoenix	3.10	Review, analyze Company documents for privilege.
05/01/23	Hannah C. Simson	0.90	Telephone conference with FTI team re document production strategy.
05/01/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re litigation strategy.
05/01/23	Hannah C. Simson	0.60	Review and analyze documents for privilege.
05/01/23	Ken Sturek	1.00	Telephone conference with A. Lullo, G. Brier and FTI re status of document production and preservation.
05/02/23	Judson Brown, P.C.	3.00	Conferences with K&E team, T. McCarrick and others re litigation with Series B holders (1.3); review and analyze materials re same (1.2); correspond with K&E team, C. Koenig and others re same (.2); correspond with K&E team, H. Simson re potential claim against third party (.3).
05/02/23	Joseph A. D'Antonio	1.80	Review and analyze Georgiou complaint and related materials (.4); correspond with opposing counsel, T. McCarrick re case deadlines (.4); correspond with K. Decker re responsive pleading (.4); draft scheduling order re motion to dismiss (.6).
05/02/23	Joseph A. D'Antonio	1.30	Conference with J. Brown, T. McCarrick, G. Brier, L. Hamlin re case strategy for intercompany claim, substantive consolidation and fraudulent transfer trial.
05/02/23	Joseph A. D'Antonio	0.10	Correspond with G. Hensley re C. Shanks, D. Frishberg adversary proceeding notices of adjournment.

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05/02/23	Joseph A. D'Antonio	3.50	Review and analyze substantive consolidation motions, Committee fraudulent transfer complaint (1.3); draft discovery requests re same (2.2).
05/02/23	Leah A. Hamlin	2.20	Conference with J. Brown re strategy for intercompany claims litigation (1.1); analyze Debtors' substantive consolidation motion (.5); draft discovery requests to Series B (.6).
05/02/23	Gabriela Zamfir Hensley	1.30	Review, analyze filings from pro se creditors, equity holders re terms of use appeal (.9); review, analyze Committee complaint (.3); analyze issues re litigation matters (.1).
05/02/23	Patricia Walsh Loureiro	0.50	Correspond with D. Latona, K&E team re Mawson contested matter.
05/02/23	Nima Malek Khosravi	5.90	Review UCC substantive consolidation motion (.4); research re pro se motions for substantive consolidation (.7); caselaw research re substantive consolidation (4.8).
05/02/23	T.J. McCarrick	3.80	Review and analyze substantive consolidation, fraudulent conveyance and intercompany loan filings (2.1); review and analyze Deloitte and EY materials (1.1); conference with J. Brown re Series B litigation strategy (.6).
05/02/23	Morgan Lily Phoenix	3.70	Review and redact Company documents for privilege.
05/02/23	Gabrielle Christine Reardon	0.40	Draft notice of adjournment re C. Shanks adversary.
05/02/23	Hannah C. Simson	1.20	Correspond with J. Brown and K&E team re mining dispute strategy (.2); review and analyze background materials re mining dispute (.6); strategize re mining dispute strategy (.4).
05/03/23	Grace C. Brier	1.70	Conference with A. Sexton, K&E team re intercompany claims (.7); conference with T. McCarrick and L. Hamlin re intercompany claims issues (.2); telephone conference with A&M, K&E team re same (.8).
05/03/23	Judson Brown, P.C.	2.30	Conferences with K&E team, C. Koenig re litigation re Series B holders (1.1); review and analyze materials re same (.6); correspond with C. Koenig, K&E team re same (.4); correspond with K&E team, H. Simson re potential claim against third party (.2).



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05/03/23	Cassandra Catalano	0.30	Review A. Mashinsky motion to dismiss.
05/03/23	Joseph A. D'Antonio	4.10	Draft discovery requests re intercompany claim estimation, substantive consolidation and fraudulent conveyance proceeding.
05/03/23	Joseph A. D'Antonio	1.30	Telephone conference with G. Brier, L. Hamlin, A&M re intercompany claim analysis.
05/03/23	Joseph A. D'Antonio	0.20	Conference with K. Decker re Georgiou adversary proceeding response.
05/03/23	Joseph A. D'Antonio	0.20	Draft stipulation re briefing schedule in Georgiou adversary proceeding for filing.
05/03/23	Joseph A. D'Antonio	0.80	Conference with T. McCarrick, G. Brier, L. Hamlin, A. Sexton, S. Canter, G. Hensley re intercompany claim, substantive consolidation and fraudulent transfer strategy.
05/03/23	Joseph A. D'Antonio	0.20	Conference with T. McCarrick, G. Brier, L. Hamlin re discovery requests.
05/03/23	Joseph A. D'Antonio	1.30	Conference with T. McCarrick, G. Brier, L. Hamlin, K. Decker, M. Phoenix re discovery matters for intercompany estimation, substantive consolidation and fraudulent transfer issues.
05/03/23	Joseph A. D'Antonio	1.10	Conference with J. Brown, T. McCarrick, R. Kwasteniet, C. Koenig, G. Brier, L. Hamlin, G. Hensley re strategy for intercompany estimation, substantive consolidation and fraudulent transfer trial.
05/03/23	Kevin Decker	1.70	Conference with J. D'Antonio, K&E team re offensive and defensive discovery (1.1); analyze issues re same (.6).
05/03/23	Leah A. Hamlin	6.30	Conference with J. Brown and R. Kwasteniet re intercompany claims litigation (1); telephone conference with G. Brier and K&E team re discovery plan for intercompany claims litigation (1.1); conference with A&M and team re intercompany claim estimation (1.3); conference with A. Sexton re tax positioning in intercompany claims litigation (.9); draft discovery requests to Series B re intercompany claims litigation (2.0).

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05/03/23	Gabriela Zamfir Hensley	2.40	Conference with J. Brown, K&E team re claims litigation (1.0); conference with G. Brier, K&E team re same (.8); review, analyze Committee filings, source materials re same (.6).
05/03/23	Nima Malek Khosravi	4.80	Research re substantive consolidation threshold, application, and tests.
05/03/23	T.J. McCarrick	2.90	Review and analyze substantive consolidation filings, intercompany filings and fraudulent conveyance filings.
05/03/23	T.J. McCarrick	4.40	Draft and revise objections and responses to Committee and Series B discovery requests (2.2); conference with A. Sexton re migration analysis (.7); telephone conference with G. Brier, K&E team re Series B litigation (.5); telephone conference with A&M re Series B discovery (.5); telephone conference with C. Koenig, K&E team re Series B litigation (.5).
05/03/23	Robert Orren	0.50	File joint stipulation and order extending time to answer complaint in Georgiou adversary proceeding (.2); distribute same to chambers for Judge Glenn's approval (.1); distribute same for service (.1); correspond with J. D'Antonio re same (.1).
05/03/23	Morgan Lily Phoenix	2.00	Review, analyze Company documents for privilege.
05/03/23	Morgan Lily Phoenix	1.20	Telephone conference with H. Simson, K&E team re strategy for upcoming discovery requests.
05/03/23	Hannah C. Simson	2.30	Review and analyze mining agreements (1.9); strategize re mining dispute (.4).
05/03/23	Hannah C. Simson	0.10	Correspond with G. Brier, K. Sturek and K&E team re litigation strategy.
05/03/23	Hannah C. Simson	0.20	Correspond with J. Brown and K&E team re IP mining dispute strategy.
05/03/23	Hannah C. Simson	0.70	Draft summary of crypto mining agreements.
05/03/23	Hannah C. Simson	1.50	Conference with G. Brier, T. McCarrick, L. Hamlin and K&E team re litigation strategy.
05/03/23	Ken Sturek	1.70	Download production versions of list of documents provided by G. Brier and zip at her request.
05/04/23	Hunter Appler	0.50	Create search for target documents.

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05/04/23	Grace C. Brier	2.30	Revise draft requests for production, requests for admission and interrogatories (1.2); correspond with L. Hamlin and K&E team re discovery requests (.6); conference with Company, J. D'Antonio, K&E team re discovery requests (.5).
05/04/23	Judson Brown, P.C.	1.50	Correspond with K&E team, T. McCarrick re discovery requests concerning litigation with Series B holders (.4); review and analyze discovery requests re same (.4); conferences with K&E team, T. McCarrick, S. Hardy and others re same (.7).
05/04/23	Joseph A. D'Antonio	0.90	Conference with L. Hamlin, A&M re intercompany contract claim.
05/04/23	Joseph A. D'Antonio	2.90	Draft discovery requests from Series B and Committee re intercompany claim, substantive consolidation and fraudulent transfer claims.
05/04/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, G. Brier, L. Hamlin, Company re Series B discovery requests.
05/04/23	Kevin Decker	0.50	Draft motion to dismiss Georgiou complaint.
05/04/23	Leah A. Hamlin	3.10	Conference with A&M re intercompany claims analysis (1.0); conference with S. Hardy re strategy on intercompany claims analysis (.3); conference with Company re discovery requests for intercompany claims (.6); draft discovery requests to Series B re intercompany claims (1.2).
05/04/23	Seantyl Hardy	0.40	Strategize with L. Hamlin re intercompany claims hearing.
05/04/23	Gabriela Zamfir Hensley	0.70	Review, revise discovery requests (.5); analyze issues re contested matters (.2).
05/04/23	T.J. McCarrick	2.60	Telephone conference re CEL discovery response with client, G. Brier, L. Hamlin and J. D'Antonio (.5); review, draft, and revise Series B discovery requests (1.2); review, draft and revise Committee discovery requests (.9).
05/04/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Milbank re case status and next steps re preferred equity holders.

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05/04/23	Morgan Lily Phoenix	1.50	Review, redact Company documents for privilege.
05/04/23	Morgan Lily Phoenix	0.50	Conference with K. Decker, L. Vassallo and G. Brier re upcoming discovery issues (.3); analyze issues re same (.2).
05/04/23	Hannah C. Simson	0.20	Correspond with T. McCarrick and K&E team re mining dispute strategy.
05/04/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re litigation strategy.
05/04/23	Hannah C. Simson	0.50	Review and analyze background documents re mining dispute (.3); strategize re mining dispute strategy (.2).
05/04/23	Ken Sturek	1.40	Generate and send calendar notifications for deadlines related to upcoming trial.
05/05/23	Judson Brown, P.C.	2.00	Review and analyze discovery requests from Committee and Series B holders (1.2); correspond with K&E team, L. Hamlin and others re same (.4); correspond with K&E team, H. Simson re potential claims against third party (.4).
05/05/23	Joseph A. D'Antonio	2.70	Review and analyze document requests from Committee and Series B.
05/05/23	Leah A. Hamlin	0.30	Review and analyze discovery requests from Series B and Committee.
05/05/23	Morgan Lily Phoenix	1.70	Review and redact Company documents for privilege.
05/05/23	Morgan Lily Phoenix	0.50	Review, analyze filings and pleadings in Company's case to prepare for upcoming discovery responses.
05/05/23	Hannah C. Simson	0.60	Review and analyze mining contracts (.3); strategize re mining dispute (.3).
05/05/23	Ken Sturek	0.80	Revise litigation tracker information for upcoming trial and submit.
05/07/23	Joshua Raphael	1.30	Draft objection to Amerson motions.
05/08/23	Simon Briefel	0.70	Correspond with Company re upcoming dates and deadlines.
05/08/23	Grace C. Brier	1.70	Conference with Company, A&M and J. D'Antonio, K&E team re responses and objections to discovery requests (1); review analyze requests for production to prepare for telephone conference (.7).

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05/08/23	Judson Brown, P.C.	0.50	Review and analyze draft scheduling order (.3); correspond with K&E team, L. Hamlin and others re same (0.2).
05/08/23	Joseph A. D'Antonio	4.30	Conference with T. McCarrick, G. Brier, L. Hamlin, Company and A&M re responses to Series B and Committee discovery requests (1.0); draft responses and objections re same (3.3).
05/08/23	Kevin Decker	1.20	Draft motion to dismiss Georgiou complaint.
05/08/23	Leah A. Hamlin	1.60	Telephone conference with Company and A&M team re responses to discovery requests (1.0); review and revise draft discovery responses (.6).
05/08/23	Dan Latona	0.90	Analyze, revise objection re Amerson motions.
05/08/23	T.J. McCarrick	1.90	Telephone conference with A&M re defensive discovery response strategy (1.0); review and analyze defensive discovery tracker and draft correspondence re same (.3); review analyze and edit RFA responses (.6).
05/08/23	Morgan Lily Phoenix	0.50	Telephone conference with FTI re upcoming productions.
05/08/23	Joshua Raphael	4.80	Draft objection to Amerson motions (3.5); revise same (.9); correspond with D. Latona re same (.1); revise same (.2); correspond with C. Koenig re same (.1).
05/08/23	Hannah C. Simson	0.50	Telephone conference with J. Turk, FTI team, G. Brier and K&E team re document production strategy.
05/08/23	Hannah C. Simson	0.20	Correspond with K. Sturek and K&E team re production of documents to Committee.
05/08/23	Hannah C. Simson	1.30	Review and analyze background materials re subcon dispute.
05/08/23	Hannah C. Simson	0.70	Review and analyze background materials re intercompany claim.
05/08/23	Hannah C. Simson	0.30	Correspond with J. Turk and FTI team re production of documents to Committee.
05/08/23	Ken Sturek	3.30	Provide database assistance to H. Simson by verifying link to specific searches (.8); compare multiple searches and attempt to eliminate overlapping results at the request of H. Simson (2.5).

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05/09/23	Grace C. Brier	0.60	Telephone conference with A&M re discovery requests.
05/09/23	Judson Brown, P.C.	1.00	Correspond with K&E team, T. McCarrick re document review and litigation with Series B holders (.4); conferences with K&E team, L. Hamlin, T. McCarrick and others re same (.6).
05/09/23	Joseph A. D'Antonio	5.20	Draft responses and objections to Committee and Series B discovery (4.5); telephone conference with T. McCarrick, G. Brier, A. Sexton, A&M and Company re same (.7).
05/09/23	Kevin Decker	2.40	Draft discovery responses.
05/09/23	Gabriela Zamfir Hensley	0.90	Conference with A. Straka re litigation fact development matter (.1); conference with G. Reardon re research re same (.1); analyze issues re same (.1); conference with G. Brier, K&E team, A&M re discovery responses (.5); correspond with G. Reardon, K&E team re adversary status conference scheduling (.1).
05/09/23	Dan Latona	0.20	Analyze, revise objection re Amerson motion.
05/09/23	T.J. McCarrick	4.10	Review, draft, and revise responses and objections to Committee and Series B discovery requests (3.4); telephone conference with A&M re defensive discovery response (.7).
05/09/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze U.S. Trustee objection to Nolan substantial contribution motion.
05/09/23	Morgan Lily Phoenix	8.70	Draft and revise responses to Committee's requests for production.
05/09/23	Morgan Lily Phoenix	0.10	Telephone conference with H. Simson re drafting of requests for production.
05/09/23	Joshua Raphael	2.40	Revise Amerson objection (1.7); review, analyze same (.6); correspond with C. Koenig, D. Latona re same (.1).
05/09/23	Hannah C. Simson	0.10	Conference with L. Vassallo and K&E team re strategy for responding to the Committee's document requests.
05/09/23	Hannah C. Simson	0.10	Correspond with FTI re production of documents to Committee.
05/09/23	Hannah C. Simson	0.10	Correspond with FTI re reproduction of regulatory documents to Committee.
05/09/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re production of documents to Committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Hannah C. Simson	7.70	Draft responses and objections to Committee document requests (1.4); draft responses and objections to Series B document requests (3.1); correspond with M. Phoenix and K&E team re strategy for responding to Committee document requests (.4); correspond with M. Phoenix and K&E team re strategy for responding to Series B document requests (.3); review and analyze background materials for purposes of drafting responses and objections to Series B's document requests (1.9) review and analyze background materials for purposes of drafting responses and objections to Committee's document requests (.6).
05/09/23	Ken Sturek	0.80	Telephone conference with L. Vassallo, H. Simson and K. Decker re status of request for production response project and confirmation of instructions going forward.
05/09/23	Lorenza A. Vassallo	0.50	Conference with H. Simson and K&E team re discovery of documents referenced in production requests of Series B Holders and Committee.
05/09/23	Lorenza A. Vassallo	4.90	Draft responses and objections to Series B Holder (2.8); draft responses and objections to Committee's production requests (2.1).
05/09/23	Lorenza A. Vassallo	0.50	Conference with K. Sturek re discovery of documents referenced in production requests of Series B Holders and Committee.
05/09/23	Lorenza A. Vassallo	2.50	Review and compile documents referenced in Series B Holder and Committee's production requests.
05/10/23	Joseph A. D'Antonio	4.70	Conference with T. McCarrick, G. Brier, Company and A&M re Committee and Series B discovery responses (.5); draft responses to Committee discovery requests (2.3); draft responses to Series B discovery requests (1.9).
05/10/23	Kevin Decker	0.80	Draft discovery responses.
05/10/23	Michael Gallo	4.00	Draft summary re background investigation into two subjects.
05/10/23	Leah A. Hamlin	0.20	Telephone conference with T. McCarrick re Series B litigation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Gabriela Zamfir Hensley	0.40	Conference with H. Crawford, K&E team re litigation fact issues (.3); review, analyze preferred equity holders' filing re customer claims appeal (.1).
05/10/23	Chris Koenig	1.90	Review and revise objection to Amerson motions re S. Dixon (1.4); correspond with D. Latona and K&E team re same (.5).
05/10/23	T.J. McCarrick	4.40	Draft and revise responses and objections to Series B and Committee RFAs (1.2); draft and revise responses and objections to Series B and Committee interrogatories (1.8); telephone conference re Series B litigation strategy meeting with G. Brier and K&E team (.5); telephone conference re due diligence with client and A&M (.4); telephone conference with Company and K&E team re IROG response strategy (.5).
05/10/23	Morgan Lily Phoenix	6.00	Review and redact Company documents for privilege.
05/10/23	Morgan Lily Phoenix	0.50	Revise drafts of Company's responses and objections re Series B and Committee requests.
05/10/23	Joshua Raphael	0.80	Revise objection to Amerson's motions (.7); correspond with C. Koenig, D. Latona re same (.1).
05/10/23	Tom Roberts	2.20	Telephone conference with H. Simson re perfection of English security (.6); review, analyze security documents re same (1.6).
05/10/23	Hannah C. Simson	4.00	Review and revise responses and objections to Committee's requests for production of documents (1.6); revise responses and objections to Series B's requests for production of documents (2.3); conference with T. McCarrick and K&E team re litigation strategy (.1).
05/10/23	Hannah C. Simson	0.40	Correspond with FTI re producing documents to Committee.
05/10/23	Hannah C. Simson	0.70	Review and analyze fraudulent conveyance briefing.
05/10/23	Hannah C. Simson	0.20	Correspond with J. Brown, K&E team and client re mining dispute strategy.



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05/10/23	Hannah C. Simson	0.10	Correspond with M. Malone, K. Sturek and K&E team re production regulatory documents to Committee.
05/10/23	Hannah C. Simson	0.30	Correspond with A. Lullo and K&E team re regulator productions.
05/10/23	Lorenza A. Vassallo	4.80	Review and revise responses and objections to Series B Holder and Committee's production requests.
05/10/23	Lorenza A. Vassallo	0.30	Telephone conference with T.J. McCarrick, K&E team re case status and next steps.
05/11/23	Richard Boynton	1.00	Conference with H. Crawford re appealing judgment (.4); correspond with G. Brier, K&E team re strategy and English rules on appeal (.6).
05/11/23	Grace C. Brier	2.00	Telephone conference with Company, A&M re discovery requests (.5); revise draft responses and objections to discovery requests (1.5).
05/11/23	Judson Brown, P.C.	0.20	Correspond with K&E team, H. Simson re potential litigation with third party.
05/11/23	Joseph A. D'Antonio	6.50	Conference with T. McCarrick, G. Brier, Company, A&M re discovery responses to Series B and Committee (.5); conference with T. McCarrick, G. Brier, A&M, Company re same (.5); draft and revise responses and objections to discovery requests (5.5).
05/11/23	Kevin Decker	4.00	Draft motion to dismiss Georgiou complaint.
05/11/23	Kevin Decker	1.90	Draft discovery responses.
05/11/23	Leah A. Hamlin	0.60	Telephone conference with Company and A&M re discovery responses to Series B.
05/11/23	Gabriela Zamfir Hensley	0.10	Correspond with T.J. McCarrick, J. D'Antonio re discovery responses.
05/11/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze materials re Series B litigation.
05/11/23	Dan Latona	0.70	Telephone conference with C. Koenig, Company re pending litigation matters (.4); correspond with H. Crawford, K&E team re same (.3).

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05/11/23	T.J. McCarrick	7.00	Draft and revise responses and objections to Committee and Series B requests of production (2.8); draft and revise responses and objections to Committee and Series B interrogatories and RFAs (3.3); telephone conference with A&M re diligence (.4); conference H. Simson, K&E team re transfer pricing and tax issues (.5).
05/11/23	Morgan Lily Phoenix	5.00	Review and redact Company documents for privilege.
05/11/23	Morgan Lily Phoenix	2.00	Revise drafts of UCC/Series B responses and objections to IROGs and RFPs.
05/11/23	Hannah C. Simson	0.20	Correspond with G. Brier re production of documents to Committee.
05/11/23	Hannah C. Simson	0.30	Correspond with G. Brier, A. Lullo and K&E team re reproductions of regulator documents to Committee.
05/11/23	Hannah C. Simson	0.90	Review and analyze mining contracts (.3); analyze mining dispute strategy (.6).
05/11/23	Hannah C. Simson	6.90	Revise responses and objections to Series B's requests for production of documents (3.3); revise responses and objections to Committee's requests for production of documents (2.6); correspond with M. Phoenix and K&E team re responses and objections to Series B's and Committee's requests for production of documents (.3); review and analyze background materials re responses and objections to Pref B's and Committee's requests for production of documents (.7).
05/11/23	Hannah C. Simson	0.20	Correspond with K. Decker and K&E team re reproduction transmittal letter.
05/11/23	Lorenza A. Vassallo	3.50	Review and revise responses and objections to Series B Holder and Committee's production requests.
05/12/23	Grace C. Brier	2.00	Revise draft discovery responses (1.5); telephone conferences with Company re same (.5).
05/12/23	Judson Brown, P.C.	1.80	Review and analyze draft discovery responses re Series B holders (1.5); correspond with K&E team, H. Simson re potential litigation with third party (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/23	Joseph A. D'Antonio	2.20	Draft verifications re interrogatory responses (1.5); correspond with T. McCarrick, Company, A&M re same (.7).
05/12/23	Joseph A. D'Antonio	0.40	Review and analyze Series B and Committee discovery responses and objections.
05/12/23	Joseph A. D'Antonio	8.80	Draft and serve responses and objections to Series B and Committee discovery requests (4.9); conference with T. McCarrick, G. Brier, Company, A&M re same (.4); correspond with T. McCarrick, G. Brier, Company re same (3.5).
05/12/23	Kevin Decker	2.50	Draft motion to dismiss Georgiou complaint.
05/12/23	Kevin Decker	0.50	Draft production letter re discovery responses.
05/12/23	Leah A. Hamlin	0.50	Telephone conference with Company re interrogatory response strategy.
05/12/23	Gabriela Zamfir Hensley	2.70	Review, revise discovery responses (1.9); conference with G. Brier, K&E team, Company, A&M re same (.5); correspond with G. Brier, K&E team re same (.3).
05/12/23	T.J. McCarrick	4.40	Draft and revise responses and objections to Committee and Series B requests for production, interrogatory responses and requests for admission (3.9); telephone conference with Company re discovery responses (.5).
05/12/23	Morgan Lily Phoenix	3.00	Review and redact Company documents for privilege.
05/12/23	Hannah C. Simson	0.40	Correspond with K. Decker and K&E team re reproduction of documents to Committee.
05/12/23	Hannah C. Simson	0.20	Correspond with J. Brown and K&E team re mining dispute strategy.
05/12/23	Hannah C. Simson	2.90	Revise, finalize responses and objections to Committee requests for production of documents (1.0); revise, finalize responses and objections to Series B requests for production of documents (1.5); correspond with T. McCarrick and K&E team re responses and objections to document requests (.4).
05/12/23	Hannah C. Simson	0.90	Review and revise production correspondence to Committee.
05/12/23	Hannah C. Simson	0.10	Correspond with Company re responses to Committee document requests.

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05/12/23	Hannah C. Simson	0.80	Correspond with FTI re Committee document productions.
05/12/23	Hannah C. Simson	0.50	Analyze issues re mining dispute strategy.
05/13/23	Joseph A. D'Antonio	1.70	Revise Georgiou motion to dismiss.
05/13/23	Joseph A. D'Antonio	0.10	Correspond with Committee re discovery requests.
05/13/23	Kevin Decker	1.00	Draft motion to dismiss Georgiou complaint.
05/13/23	Gabriela Zamfir Hensley	0.10	Correspond with R. Roman re response to pro se creditor request.
05/14/23	Grace C. Brier	5.20	Review, analyze documents for privilege.
05/14/23	Judson Brown, P.C.	1.00	Correspond with K&E team, J. D'Antonio re motion to dismiss Georgiou matter (.3); review and analyze discovery responses in litigation with Series B holders (.7).
05/14/23	Joseph A. D'Antonio	0.10	Correspond with Company re Committee and Series B discovery responses.
05/14/23	Joseph A. D'Antonio	4.60	Draft motion to dismiss Georgiou adversary complaint (4.4); correspond with J. Brown, K. Decker re Georgiou motion to dismiss (.2).
05/14/23	Kevin Decker	2.10	Review, analyze of documents to be produced in discovery.
05/14/23	Kevin Decker	2.10	Draft motion to dismiss Georgiou complaint.
05/14/23	Gabrielle Christine Reardon	0.20	Correspond with J. D'Antonio re Georgiou adversary.
05/14/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio and K&E team re litigation strategy.
05/14/23	Hannah C. Simson	0.30	Correspond with M. Malone and K&E team re production of documents to Committee.
05/14/23	Hannah C. Simson	3.10	Review and analyze documents for privilege and responsiveness.
05/15/23	Grace C. Brier	0.90	Conference with FTI, A. Lullo and K&E team re document productions.
05/15/23	Judson Brown, P.C.	1.50	Review and analyze pleadings and materials re litigation with Series B holders (1.3); telephone conference with B. Allen re DOJ investigation (.2).
05/15/23	Joseph A. D'Antonio	1.80	Correspond with Company re interrogatory responses.
05/15/23	Joseph A. D'Antonio	3.50	Draft motion to dismiss Georgiou et al. adversary complaint.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Joseph A. D'Antonio	0.30	Review and analyze F. Shanks motion in response to motion to dismiss.
05/15/23	Kevin Decker	2.90	Review, analyze documents to be produced in discovery.
05/15/23	Seantyl Hardy	3.30	Review, analyze documents to produce or de-designate re privilege.
05/15/23	Robert Orren	0.30	File notice of status conference in Frishberg adversary proceeding (.2); distribute same for service (.1).
05/15/23	Morgan Lily Phoenix	0.30	Draft and revise letter to Committee re production volumes 142-150.
05/15/23	Morgan Lily Phoenix	5.00	Review and redact Company documents for privilege.
05/15/23	Morgan Lily Phoenix	0.80	Telephone conference with H. Simson re FTI (.7); draft summary re same (.1).
05/15/23	Gabrielle Christine Reardon	0.30	Correspond with Company re adversary complaint filed by G. Georgiou et al.
05/15/23	Hannah C. Simson	0.40	Review and revise production correspondence to Committee.
05/15/23	Hannah C. Simson	0.10	Correspond with K. Decker and K&E team re reproduction of regulatory documents to Committee.
05/15/23	Hannah C. Simson	0.90	Conference with A. Eavy and FTI re document production strategy.
05/15/23	Hannah C. Simson	0.60	Correspond with C. Everhart, K. Sturek and K&E team re production of documents to Committee.
05/15/23	Hannah C. Simson	1.90	Review and analyze documents for privilege and responsiveness.
05/15/23	Ken Sturek	4.00	Correspond with C. Timberlake re hard copy materials (.5); correspond with J. D'Antonio re same (.3); compile directory of relevant materials re upcoming trial on network (2.0); review, compile documents from database (1.0); correspond with H. Simson re same (.2).
05/16/23	Grace C. Brier	0.70	Correspond with H. Simson re Series B litigation (.2); review, analyze Series B and W&C document requests (.5).
05/16/23	Joseph A. D'Antonio	0.20	Correspond with A. Woods, Chambers re adjournment of Georgiou status conference.

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05/16/23	Joseph A. D'Antonio	0.20	Correspond with A. Seetharaman re interrogatory verifications.
05/16/23	Joseph A. D'Antonio	0.50	Correspond with C. Koenig, D. Frishberg, I. Herrmann re adversary proceedings (.2); telephone conference with C. Koenig, D. Frishberg, I. Herrmann, D. Latona re same (.3).
05/16/23	Joseph A. D'Antonio	3.90	Draft Georgiou motion to dismiss (3.6); correspond with K. Decker, Company K&E teams re same (.3).
05/16/23	Joseph A. D'Antonio	2.10	Review and analyze Series B and Committee discovery requests (2.0); correspond with G. Brier re same (.1).
05/16/23	Kevin Decker	0.20	Draft notice of adjournment.
05/16/23	Kevin Decker	0.60	Draft motion to dismiss Georgiou complaint.
05/16/23	Seantyl Hardy	2.50	Review, analyze documents to produce or designate re privilege (1.0); review, analyze documents to produce (1.5).
05/16/23	Chris Koenig	1.70	Review and revise motion to dismiss Georgiou complaint.
05/16/23	Dan Latona	1.00	Analyze pleadings re Amerson motions (.5); draft outline re same (.4); analyze correspondence re same (.1).
05/16/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze D. Frishberg objection to Amerson motion.
05/16/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze letter re attorney-client privilege.
05/16/23	Robert Orren	0.60	Prepare for filing of notice of adjournment of status conference in Georgiou adversary proceeding (.2); correspond with L. Spangler re same (.2); correspond with K. Sturek and M. Willis re filing of motion to dismiss Georgiou adversary proceeding (.2).
05/16/23	Morgan Lily Phoenix	1.80	Review, analyze responses and objections to coordinate with J. Farmer in creating a comprehensive discovery tracker.
05/16/23	LaFaye Roberts	5.80	Review, analyze Georgiou motion to compel.
05/16/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re Committee production strategy.
05/16/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute strategy.

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05/16/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re litigation strategy.
05/16/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re document production strategy to Pref B.
05/16/23	Luke Spangler	0.40	File notice of adjournment in Georgiou adversary proceeding (.2); circulate same to Stretto, U.S. Trustee and K&E team (.2).
05/16/23	Ken Sturek	3.70	Correspond with L. Roberts re Georgiou motion to dismiss (.8); upload files to FTI for loading to database (.2); draft custodian instructions re same (.5); review, analyze production versions of specific documents (2.2).
05/16/23	Lorenza A. Vassallo	0.60	Review and analyze court docket re Series B Holder protective order.
05/17/23	Grace C. Brier	3.40	Conference with A&M, S. Briefel and K&E team re diligence and document requests (.5); conference with UCC re document request meet and confer (.5); review and revise search terms (1.5); correspond with H. Simson re search terms (.3); correspond with FTI team re search term requests and hit counts (.6).
05/17/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin and K&E team re intercompany claims litigation.
05/17/23	Joseph A. D'Antonio	3.50	Revise motion to dismiss Georgiou complaint.
05/17/23	Joseph A. D'Antonio	0.90	Review and analyze Committee discovery requests (.7); correspond with G. Brier, T. McCarrick, H. Simson re same (.2).
05/17/23	Joseph A. D'Antonio	0.30	Draft stipulation re Herrmann and Frishberg adversary proceedings.
05/17/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, G. Brier, W&C, Selendy Gay re meeting re discovery requests.
05/17/23	Joseph A. D'Antonio	0.50	Conference with G. Brier, H. Simson, Company, A&M re discovery requests.
05/17/23	Kevin Decker	0.30	Conference with M. Phoenix and K&E team re discovery requests.
05/17/23	Kevin Decker	0.30	Review, analyze documents to be produced in discovery.
05/17/23	Seantyl Hardy	2.10	Review, analyze potentially privileged documents.

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05/17/23	Dan Latona	1.20	Analyze, revise Georgiou motion to dismiss.
05/17/23	T.J. McCarrick	0.50	Conference with UCC re discovery meeting.
05/17/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze order denying Amerson motion (.1); review, analyze order denying Hermann/Frishberg motion for stay (.1).
05/17/23	Robert Orren	1.40	Prepare for filing of motion to dismiss Georgiou adversary proceeding (.7); file same (.2); distribute same for service (.2); correspond with J. D'Antonio re same (.3).
05/17/23	Morgan Lily Phoenix	2.50	Review and redact Company documents for privilege.
05/17/23	Morgan Lily Phoenix	0.70	Telephone conference with H. Simson, K&E team re responding to Series B and UCC discovery requests (.5); draft summary re same (.2).
05/17/23	Morgan Lily Phoenix	0.30	Conference with K. Decker and K&E team re discovery process.
05/17/23	Morgan Lily Phoenix	1.40	Conference with J. Farmer re drafting tracker for R&Os (1.0); revise tracker (.4).
05/17/23	Hannah C. Simson	0.30	Correspond with A. Lullo and K&E team re reproduction of documents to UCC strategy.
05/17/23	Hannah C. Simson	0.40	Review and revise chart of Committee document requests and responses.
05/17/23	Hannah C. Simson	0.20	Correspond with Company, G. Brier and K&E team re document production strategy.
05/17/23	Hannah C. Simson	2.40	Draft search terms for Committee document requests.
05/17/23	Hannah C. Simson	0.50	Correspond with J. Turk and FTI team re document production strategy.
05/17/23	Hannah C. Simson	0.20	Conference with G. Brier and K&E team re litigation strategy.
05/17/23	Hannah C. Simson	0.50	Conference with Company, G. Brier and K&E team re document production and litigation strategy.
05/17/23	Hannah C. Simson	1.00	Draft list of sufficient to show document requests.
05/17/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re document production strategy.
05/17/23	Lorenza A. Vassallo	0.30	Conference with G. Brier and K&E team re trial strategy.



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05/18/23	Grace C. Brier	2.50	Correspond with FTI and H. Simson and K&E team re intercompany terms (.8); telephone conference with Company re Series B requests (.5); telephone conference with A&M re intercompany claims (.5); revise project list (.7).
05/18/23	Judson Brown, P.C.	0.80	Review and draft correspondence re Goines litigation (.2); review and analyze Georgiou motion to dismiss (.6).
05/18/23	Joseph A. D'Antonio	0.50	Conference with G. Brier, T. McCarrick, Company re Committee and Series B discovery responses.
05/18/23	Joseph A. D'Antonio	0.50	Draft supplemental verification responses re interrogatories.
05/18/23	Joseph A. D'Antonio	0.80	Review and analyze Frishberg, Herrmann, Georgiou and Shanks adversary dockets and pleadings re case deadlines.
05/18/23	Joseph A. D'Antonio	0.20	Draft and file stipulation re Frishberg and Herrmann adversary proceedings.
05/18/23	Seantyl Hardy	2.30	Review, analyze documents re quality control of potentially privileged documents to produce.
05/18/23	Chris Koenig	0.50	Telephone conference with E. Jones, K&E team, A&M re intercompany claim issues and next steps.
05/18/23	T.J. McCarrick	0.50	Conference with Company re sufficient to show Series B Holder requests.
05/18/23	Patrick J. Nash Jr., P.C.	1.90	Review and analyze Milbank letter re equity committee (.3); review and analyze UCC proof of claim re certified class claim (.3); review and analyze UCC motion to verify class (.9); review and analyze T. DiFiore declaration re class certification motion (.2); review and analyze I. Tuganov motion re class certification (.2).
05/18/23	Morgan Lily Phoenix	0.60	Telephone conference with Company, H. Simson and K&E team re responding to Series B and UCC discovery requests (.5); draft summary re same (.1).
05/18/23	Gabrielle Christine Reardon	0.70	Review and analyze data from Company (.4); correspond with G. Hensley, K&E team re G. Chung (.2); correspond with G. Hensley, J. D'Antonio re Georgiou adversary (.1).

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05/18/23	Hannah C. Simson	0.30	Draft summary of telephone conference with Company re mining dispute.
05/18/23	Hannah C. Simson	0.60	Conference with Company re mining dispute strategy.
05/18/23	Hannah C. Simson	0.20	Correspond with L. Vassallo and K&E team re document review protocol.
05/18/23	Hannah C. Simson	0.60	Prepare for client meeting re mining dispute.
05/18/23	Hannah C. Simson	1.20	Correspond with J. D'Antonio, G. Brier and K&E team re litigation strategy.
05/18/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re document production strategy.
05/18/23	Hannah C. Simson	0.40	Conference with Company, G. Brier and K&E team re document production strategy.
05/18/23	Lorenza A. Vassallo	0.50	Telephone conference with Company, G. Brier and K&E team re UCC and Series B Holders' discovery requests.
05/19/23	Grace C. Brier	2.20	Correspond with FTI re document review questions and productions (.3); review, analyze documents queued for production (1.7); correspond with A. Lullo and B. Allen re document productions (.2).
05/19/23	Grace C. Brier	2.60	Telephone conference with T. McCarrick and J. D'Antoni re Series B meeting (.2); telephone conference with Company and A&M re document requests (.1); conference with Series B (1.4); conference with T. McCarrick re document productions and Series B meeting (.4); review and analyze Series B requests to prepare for meeting (.5).
05/19/23	Joseph A. D'Antonio	2.10	Review and analyze Series B document requests (.7); conference with Series B attorneys re discovery requests meet and confer (1.4).
05/19/23	Kevin Decker	0.70	Conference with Series B creditors re meeting (.5); draft summary re same (.2).
05/19/23	Seantyl Hardy	4.30	Review, analyze quality control document review of potentially privileged documents (3.8); finalize document production set (.5).
05/19/23	Elizabeth Helen Jones	1.20	Telephone conference with P. Nash, Milbank, board re status of Series B litigation matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	T.J. McCarrick	3.90	Conference with G. Brier and J. D'Antonio re Series B meeting strategy (.6); conference with Series B re meeting (1.3); review and analyze Series B discovery responses (1.3); review and analyze responses to Series B requests (.7).
05/19/23	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with D. Barse, A. Carr, Milbank, Houlihan.
05/19/23	Morgan Lily Phoenix	2.10	Review and redact Company documents for privilege.
05/19/23	Gabrielle Christine Reardon	0.30	Telephone conference with G. Hensley, C. Koenig, counsel to G. Chung re custody question (.2); correspond with G. Hensley re same (.1).
05/19/23	Hannah C. Simson	0.80	Review and analyze documents for privilege and responsiveness.
05/19/23	Lorenza A. Vassallo	3.50	Review and revise document review protocol re intercompany and fraudulent claims and substantive consolidation.
05/19/23	Lorenza A. Vassallo	0.20	Conference with G. Brier re document review protocol.
05/19/23	Lorenza A. Vassallo	3.80	Review and analyze court filings re intercompany and fraudulent claims and substantive consolidation.
05/20/23	Grace C. Brier	0.50	Correspond with T. McCarrick and Kirkland team re Series B document requests (.3); correspond with FTI re document searches (.2).
05/20/23	Judson Brown, P.C.	0.50	Correspond with K&E team, G. Brier re litigation with Series B holders (.3); correspond with K&E team, H. Simson re potential litigation with confidential counterparty (.2).
05/20/23	Joseph A. D'Antonio	6.30	Review and analyze examiner production documents re document productions to Series B and Committee re intercompany, substantive consolidation and fraudulent transfer litigation (5.3); draft letter to Series B re document requests (1.0).
05/20/23	Kevin Decker	1.80	Review, analyze documents to be produced in discovery.
05/20/23	T.J. McCarrick	0.80	Draft and revise strategy re responses to Series B meeting request.

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05/20/23	Morgan Lily Phoenix	2.50	Review and redact Company documents for privilege.
05/20/23	Hannah C. Simson	0.60	Correspond with A. Ciriello, J. D'Antonio and K&E team re document requests strategy.
05/21/23	Grace C. Brier	0.80	Review, analyze privilege re-review production (.6); correspond with A. Lullo re document review and privilege (.2).
05/21/23	Joseph A. D'Antonio	2.80	Review and analyze responsive documents re Series B document requests.
05/21/23	Seantyl Hardy	0.40	Review, analyze documents re Series B requests for production.
05/21/23	Morgan Lily Phoenix	2.00	Review, analyze responsive Company documents to Series B RFPs (.7); correspond with opposing Counsel's re same (1.3).
05/21/23	Hannah C. Simson	4.00	Research financial documents (2); research re withdrawals (1.7); correspond with J. D'Antonio and K&E team re document production strategy (.3).
05/21/23	Ken Sturek	1.50	Correspond with H. Simson re links to documents cited in examiner's report (.6); search database for quarterly financial summaries and provide to H. Simson (.9).
05/22/23	Grace C. Brier	7.50	Telephone conference with Company re document productions (1.0); review, analyze discovery requests from UCC and Series B (1.1); draft search terms for review purposes re same (2.0); telephone conference with FTI re document productions (.6); draft discovery letter to Series B Preferred Equity Holders (2.8).
05/22/23	Judson Brown, P.C.	1.50	Correspond with K&E team, T. McCarrick re litigation with Series B Holders (1.0); telephone conference with K&E team, C. Koenig re same (.5).
05/22/23	Joseph A. D'Antonio	2.90	Telephone conference with T. McCarrick, G. Brier, Company, A&M re Committee and Series B discovery requests (1.0); review and analyze documents re Series B document requests (1.9).
05/22/23	Joseph A. D'Antonio	0.60	Telephone conference with G. Brier, investigations team, FTI re document collection and production updates.
05/22/23	Kevin Decker	3.20	Draft discovery letter to Series B creditors.

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05/22/23	Seantyl Hardy	1.80	Review, analyze documents re letter to Series B re prior production.
05/22/23	Patrick J. Nash Jr., P.C.	0.90	Review and analyze Milbank's letter requesting preferred equity committee (.2); review and analyze Jones Day letter requesting preferred equity committee (.1); conference with C. Koenig, K&E team re debtor's response to preferred equity committee request (.3); telephone conference with Milbank re preferred equity's request for official committee (.3).
05/22/23	Morgan Lily Phoenix	2.50	Review, analyze Company documents re responsive documents to Series B RFPs (1.0); draft section of letter re same (1.5).
05/22/23	Morgan Lily Phoenix	0.60	Telephone conference with H. Simson and K&E team re FTI (.5); draft notes re same (.1).
05/22/23	Hannah C. Simson	0.50	Telephone conference with A. Eavy, FTI team, G. Brier and K&E team re document production strategy.
05/22/23	Hannah C. Simson	4.60	Review and analyze financial documents from A&M (2.5); review and analyze transaction documents from A&M (2.1).
05/22/23	Hannah C. Simson	0.10	Correspond with A. Eavy and K&E team re regulatory reproductions.
05/22/23	Ken Sturek	6.80	Compile and organize production versions of specific financial documents (4.6); correspond with H. Simson re same (.2); correspond with G. Brier re zip file containing key documents from database (1.2); compile and organize re signed protective order from Jones Day (.7); correspond with G. Brier re same (.1).
05/23/23	Grace C. Brier	5.00	Telephone conference with Company re document requests (.5); telephone conference with A. Ciriello and A&M team re document requests from Series B (.5); telephone conference with R. Campagna re expert report (.5); review, revise Series B and UCC document requests and proposed terms (2.0); revise draft review protocol (1.2); correspond with FTI re upcoming document productions (.3).

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05/23/23	Grace C. Brier	1.30	Conference with A. Lullo and K&E team re case status (.3); correspond with FTI re document review (.3); correspond with Company re Series B document productions (.2); review, analyze documents from A&M for Series B production (.5).
05/23/23	Judson Brown, P.C.	1.70	Conference with K&E team, T. McCarrick re litigation with Series B holders (.7); correspond with T. McCarrick and K&E team re same (.6); correspond with Series B holders re discovery issues (.4).
05/23/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, H. Simson, A&M re expert report.
05/23/23	Joseph A. D'Antonio	1.60	Review and analyze documents re Series B discovery requests (1.0); draft discovery letter to Series B re same (.6).
05/23/23	Joseph A. D'Antonio	0.40	Telephone conference with T. McCarrick, G. Brier, C. Ferraro, R. Deutsch re document production to Series B preferred holders.
05/23/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, A&M, Company re diligence matters re Series B and Committee discovery requests.
05/23/23	Leah A. Hamlin	0.90	Conference with J. Brown re Committee class certification motion strategy.
05/23/23	Gabriela Zamfir Hensley	0.10	Correspond with G. Brier, H. Simson re discovery requests.
05/23/23	Nima Malek Khosravi	2.10	Review, analyze Series B Preferred filings re committee class claim and fraudulent conveyance stipulation (1.9); correspond with C. McGrail and K&E team re same (.2).
05/23/23	T.J. McCarrick	1.30	Conference with A&M re expert report strategy (.5); conference with J. Brown and K&E team re UCC class certification motion strategy (.8).
05/23/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze DiFiore declaration in support of class certification motion (.1); draft response letter to U.S. Trustee re preferred equity's request for official committee (.3).
05/23/23	Morgan Lily Phoenix	0.80	Review and redact Company documents re privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Morgan Lily Phoenix	0.80	Review, analyze Company documents re responsive material to Series B RFP 5 (.3); draft section of letter to Series B counsel re same (.5).
05/23/23	Hannah C. Simson	1.50	Research re identifying relevant documents for Pref B document requests (.9); review and analyze documents re Pref B document requests (.6).
05/23/23	Hannah C. Simson	0.10	Correspond with J. D'Antonio and K&E team re document production and expert strategy.
05/23/23	Hannah C. Simson	0.40	Conference with A. Ciriello, A&M, G. Brier and K&E team re expert report strategy.
05/23/23	Hannah C. Simson	0.10	Correspond with S. Calvert and A&M team re document production strategy.
05/23/23	Hannah C. Simson	2.20	Review and analyze background documents in preparation for telephone conference with A&M.
05/23/23	Ken Sturek	7.00	Compile, organize production versions of specific financial documents (5.2); correspond with H. Simson re same (.2); upload files to FTI at the request of H. Simson (.8); review, analyze production status of various files (.8).
05/24/23	Grace C. Brier	3.40	Conference with J. Brown and K&E team re strategy and scheduling (.8); telephone conference with FTI contract attorney team re document review purposes (.3); prepare for FTI training (.3); telephone conference with A&M re document requests (.7); correspond with FTI re document review (.4); prepare for meet and confer (.2); conference with Series B preferred equity holders re meet and confer (.2); correspond with J. D'Antonio and K&E team re productions (.5).
05/24/23	Grace C. Brier	1.00	Correspond with Series B attorneys re protective orders and access to productions (.2); revise search terms (.3); correspond with J. D'Antonio re same (.2); correspond with J. Brown and T. McCarrick re clawback agreement (.3).

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05/24/23	Judson Brown, P.C.	2.50	Conferences with UCC counsel and K&E team re class certification motion and litigation with Series B holders (1.0); conference with K&E team, T. McCarrick re pending litigation tasks (1.0); correspond with T. McCarrick re same (.5).
05/24/23	Joseph A. D'Antonio	0.80	Telephone conference with T. McCarrick, G. Brier, H. Simson, A&M re Series B discovery requests.
05/24/23	Joseph A. D'Antonio	0.50	Telephone conference with T. McCarrick, G. Brier, Milbank, Jones Day re meeting re discovery requests (.4); draft notes re same (.1).
05/24/23	Joseph A. D'Antonio	1.30	Review and analyze F. Shanks amended complaint and related materials (.7); correspond with K. Decker, F. Shanks re same (.6).
05/24/23	Joseph A. D'Antonio	0.10	Correspond with G. Brier re Series B and Committee document productions.
05/24/23	Kevin Decker	0.80	Conference with S. Hardy and K&E team re matter updates and strategy.
05/24/23	Seantyl Hardy	0.60	Conference with K. Decker and K&E team re upcoming trial strategy.
05/24/23	Elizabeth Helen Jones	0.60	Telephone conference with J. Brown, K&E team, W&C re class certification and class claim issues.
05/24/23	Dan Latona	0.50	Telephone conference with J. Brown, K&E team, W&C re class claim certification.
05/24/23	T.J. McCarrick	2.10	Telephone conference with Series B counsel re next steps (.2); prepare for same (.4); telephone conference with UCC re CEL class certification schedule discussion (.5); telephone conference with G. Brier re Series B litigation strategy meeting (.5); telephone conference with A&M re expert report (.5).
05/24/23	Morgan Lily Phoenix	0.50	Telephone conference with H. Simson and K&E team re FTI privilege review training.
05/24/23	Morgan Lily Phoenix	1.00	Draft tracker re all identified individuals with knowledge from Series B and Committee R&Os.
05/24/23	Hannah C. Simson	0.30	Telephone conference with G. Brier and FTI team re document review strategy.



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05/24/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute strategy.
05/24/23	Hannah C. Simson	0.30	Draft summary re A&M conference.
05/24/23	Hannah C. Simson	0.40	Review and analyze financial documents.
05/24/23	Hannah C. Simson	0.90	Review and revise correspondence to Committee re mining dispute.
05/24/23	Hannah C. Simson	0.20	Review and revise search terms.
05/24/23	Hannah C. Simson	0.40	Draft summary re pending adversary proceedings.
05/24/23	Hannah C. Simson	0.70	Telephone conference with G. Brier, K&E team, A. Ciriello and A&M team re expert strategy.
05/24/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re litigation strategy.
05/24/23	Hannah C. Simson	0.60	Conference with J. Brown and K&E team re litigation strategy.
05/24/23	Ken Sturek	5.60	Compile, organize production versions of specific financial documents (5.4); correspond with H. Simson re same (.2).
05/24/23	Lorenza A. Vassallo	0.70	Conference with G. Brier and K&E team re case update.
05/24/23	Lorenza A. Vassallo	0.50	Telephone conference with FTI Consulting, G. Brier and K&E team re new document review project.
05/25/23	Grace C. Brier	2.70	Correspond with J. Brown and A&M team re data access (.3); correspond with FTI re search terms (.6); correspond with J. D'Antonio and K&E team re Series B litigation document production (.2); review dataroom (.6); review, analyze draft letter re equity committee (.7); correspond with J. D'Antonio and K&E team re same (.3).
05/25/23	Grace C. Brier	0.80	Correspond with FTI team re document production statistics and search terms (.5); correspond with FTI team re document requests and productions (.3).
05/25/23	Judson Brown, P.C.	0.50	Correspond with K&E team, G. Brier re discovery for litigation with Series B holders.
05/25/23	Joseph A. D'Antonio	0.40	Correspond with C. Koenig, D. Latona re hearing date for motion to dismiss in F. Shanks adversary proceeding.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Joseph A. D'Antonio	1.60	Correspond with G. Brier, Company re Series B discovery requests (.3); review and analyze documents re Series B discovery requests (1.3).
05/25/23	Patrick J. Nash Jr., P.C.	0.40	Review and revise letter to U.S. Trustee re preferred equity's request for a preferred equity committee.
05/25/23	Morgan Lily Phoenix	0.70	Review Series B and Committee R&Os to determine list of individuals to depose.
05/25/23	Hannah C. Simson	0.40	Draft cover letters and correspondence for reproductions to Committee.
05/25/23	Hannah C. Simson	1.00	Draft summaries re adversary proceedings.
05/25/23	Hannah C. Simson	0.60	Correspond with G. Brier and K&E team re litigation strategy.
05/25/23	Hannah C. Simson	0.90	Review and analyze key background documents re Pref B litigation.
05/25/23	Hannah C. Simson	0.30	Correspond with A. Lullo and K&E team re regulatory productions.
05/25/23	Hannah C. Simson	1.50	Review and analyze documents re privilege and responsiveness.
05/25/23	Ken Sturek	3.70	Review, organize Series B preferred holders production volume from FTP (.3); draft summary re same (1.5); upload production volume to FTI and provide instructions for loading re same (.4); compile, organize production passwords for volumes in preparation for transfer to Series B counsel (1.5).
05/26/23	Grace C. Brier	1.60	Correspond with H. Simson and J. D'Antonio re document productions (.5); correspond with T. McCarrick and K&E team re correspondence with Series B (.3); review, analyze documents re Series B preferred equity holders (.8).

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05/26/23	Grace C. Brier	3.30	Correspond with C. Koenig and K&E team re expert report (.6); telephone conference with C. Koenig and K&E team re expert report (.2); telephone conference with A&M and Company re document productions (.4); telephone conference with A&M re document productions and intercompany estimates (.5); correspond with K. Sturek re document productions and service of reproductions (.5); review, analyze prior expert reports (.4); correspond with FTI re document productions (.4); telephone conference with Company re Series B documents (.3).
05/26/23	Joseph A. D'Antonio	0.60	Correspond with Chambers re F. Shanks adversary proceeding hearing on motion to dismiss (.3); draft stipulation and notice of adjournment (.3).
05/26/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, G. Brier, H. Simson, A&M re expert report.
05/26/23	Joseph A. D'Antonio	0.20	Conference with G. Brier, T. McCarrick, K&E team re intercompany claims and expert report.
05/26/23	Joseph A. D'Antonio	2.10	Conference with G. Brier, A&M, Company re Series B and Committee discovery requests (.5); correspond with T. McCarrick, G. Brier re same (.3); telephone conference with T. McCarrick, G. Brier, H. Simson re Series B discovery requests (.4); review and analyze documents re same (.9).
05/26/23	Gabriela Zamfir Hensley	0.20	Conference with G. Brier, K&E team re experts for litigation.
05/26/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Brier, K&E team re intercompany claim expert report.
05/26/23	Patricia Walsh Loureiro	0.50	Telephone conference with AMSL, Company, D. Latona and K&E team re FTX claim (.3); correspond with AMSL, Company, D. Latona and K&E team re same (.2).
05/26/23	T.J. McCarrick	2.30	Conference with C. Koenig re A&M expert report strategy (.5); conference with A&M re expert report and discovery responses strategy (.5); review and analyze Series B discovery deficiencies (1.3).
05/26/23	Morgan Lily Phoenix	2.00	Review and redact Company documents re privilege.

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05/26/23	Roy Michael Roman	0.30	Telephone conference with D. Latona, P. Walsh Loureiro, K&E team, AMSL team, Company re pending FTX chapter 11 cases.
05/26/23	Hannah C. Simson	0.10	Conference with G. Brier and K&E team re expert report strategy.
05/26/23	Hannah C. Simson	0.30	Conference with G. Brier and K&E team re expert document strategy.
05/26/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re regulatory reproductions.
05/26/23	Hannah C. Simson	0.30	Review and revise summaries of adversary proceedings.
05/26/23	Hannah C. Simson	0.50	Conference with J. D'Antonio and K&E team re expert report strategy.
05/26/23	Hannah C. Simson	0.70	Correspond with G. Brier and K&E team re litigation strategy.
05/26/23	Hannah C. Simson	2.60	Review and analyze documents for privilege and responsiveness.
05/26/23	Ken Sturek	4.00	Organize files in preparation for transferring volumes to Series B counsel for G. Brier (1.3); transfer UCC volumes to Series B Counsel via FTP and monitor upload status (1.5); review, analyze contract for upcoming trial (1.0); correspond with S. Philson re same (.2).
05/27/23	Grace C. Brier	0.50	Correspond with FTI team re document productions.
05/27/23	Joseph A. D'Antonio	0.50	Review and analyze documents re Series B discovery requests.
05/27/23	Hannah C. Simson	0.30	Review and analyze documents re privilege.
05/27/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re document review strategy.
05/27/23	Ken Sturek	2.00	Upload CEL Committee productions and monitor progress re same.
05/28/23	Grace C. Brier	3.10	Prepare and serve reproductions of documents to Series B (1.0); correspond with FTI about document productions from third parties (.3); analyze, revise project list (.3); review documents produced by Series B (1.5).
05/28/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re document production strategy.
05/28/23	Hannah C. Simson	0.20	Correspond with A. Ciriello and A&M team re expert report strategy.

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05/28/23	Ken Sturek	2.00	Upload CEL Committee volume and monitor progress of uploads re same.
05/29/23	Grace C. Brier	1.10	Correspond with FTI re document productions (.4); correspond with H. Simson, K&E team re Mashinsky mobile data (.4); review, analyze documents produced by Series B (.3).
05/29/23	Hannah C. Simson	0.50	Review and analyze documents re privilege.
05/30/23	Grace C. Brier	3.70	Conference with T. McCarrick and J. Brown re discovery (.4); correspond with same re depositions of Series B (.6); review, analyze production re quality control (1.7); correspond with K. Sturek and K&E team re finalizing document production (.7); telephone conference with A. Lullo and K&E team re case status (.3).
05/30/23	Judson Brown, P.C.	1.00	Conferences with K&E team, G. Brier re litigation with Series B holders and discovery re same (.7); correspond with G. Brier and K&E team re same (.3).
05/30/23	Joseph A. D'Antonio	0.20	File notice of adjournment and stipulation re Shanks adversary proceeding.
05/30/23	Kevin Decker	0.20	Draft 30(b)(6) deposition notice.
05/30/23	Kevin Decker	1.60	Review, analyze documents to be produced in discovery.
05/30/23	Ross M. Kwasteniet, P.C.	2.30	Analyze background documents re Series B diligence and participation in governance (1.6); telephone conference with R. Allen, J. Brown, R. Pavon and others re same (.7).
05/30/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Milbank re Series B Preferred Equity issues.
05/30/23	Robert Orren	0.20	Correspond with J. D'Antonio, L. Spangler and T. Zomo re filing of notice of adjournment and stipulation re briefing schedule in Shanks adversary proceeding.
05/30/23	Morgan Lily Phoenix	2.00	Review and redact Company documents re privilege.
05/30/23	Hannah C. Simson	0.40	Correspond with L. Hamlin and K&E team re adversary litigation strategy (.2); review and revise adversary proceedings tracker (.2).
05/30/23	Hannah C. Simson	2.90	Review and analyze documents re privilege and responsiveness.

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05/30/23	Hannah C. Simson	0.60	Correspond with T. Pham and K&E team re document production strategy.
05/30/23	Hannah C. Simson	0.20	Correspond with T. McCarrick and K&E team re mining dispute strategy.
05/30/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re litigation strategy.
05/30/23	Luke Spangler	1.00	File joint stipulation and notice of adjournment in re Shanks Adversary Case No. 22-01190 (.6); correspond with Stretto, U.S. Trustee and K&E team re same (.2); correspond with Chambers and K&E team re same (.2).
05/30/23	Ken Sturek	6.10	Upload files to FTI via transfer portal and provide loading instructions (1.9); correspond with FTI re hard drive shipment details (.4); search for specific documents in database and provide production status (3.8).
05/30/23	Lorenza A. Vassallo	2.50	Review and analyze Committee filings and production requests re deposition notice.
05/30/23	Lorenza A. Vassallo	4.50	Prepare and draft deposition notice re Committee.
05/30/23	Tanzila Zomo	1.80	Prepare to file stipulation, notices in adversary proceedings (.6); file same (.2); prepare unredacted application for submission to chambers (1.0).
05/31/23	Bob Allen, P.C.	0.50	Telephone conference with R. Kwasteniet re Series B litigation.
05/31/23	Megan Bowsher	0.70	Draft tracking spreadsheet re intercompany/Series B depositions.
05/31/23	Grace C. Brier	7.50	Correspond with H. Simson and K&E team re finalizing document production (1.2); review, analyze document production (3.5); conference with J. Brown and T. McCarrick re class certification motion (.5); conference with J. Brown and K&E team re case status (.2); correspond with J. Brown and K&E team re Series B discovery (1.1); finalize and serve document productions to opposing counsel (.5); correspond with FTI re document production (.5).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Judson Brown, P.C.	2.50	Telephone conference with UCC counsel, T.J. McCarrick and K&E team re class certification motion (.5); correspond with T.J. McCarrick and K&E team re same (.3); review and revise materials re pending and potential offensive claims (.2); conference with Company, T.J. McCarrick and K&E team re litigation with Series B Holders (.8); correspond with T.J. McCarrick re same (.7).
05/31/23	Kevin Decker	3.50	Draft 30(b)(6) deposition notice.
05/31/23	Kevin Decker	1.90	Review, analyze documents to be produced in discovery.
05/31/23	Kevin Decker	0.30	Draft cover letter re production of documents to Committee.
05/31/23	Kevin Decker	0.20	Conference with H. Simson and K&E team re Core motion for summary judgment.
05/31/23	Kevin Decker	0.20	Conference with S. Hardy and K&E team re case updates and strategy.
05/31/23	Seantyl Hardy	0.20	Conference with G. Brier and T. McCarrick re litigation team strategy.
05/31/23	Chris Koenig	1.30	Telephone conference with G. Hensley, K&E team, W&C re Series B litigation (.4); review and analyze issues re same (.9).
05/31/23	T.J. McCarrick	1.90	Draft and revise correspondence re clawback production (.2); draft and revise correspondence re UCC discovery requests (.3); conference with G. Brier and K&E team re strategy (.2); conference with J. Brown and K&E team re UCC class action fraud motion (.5); conference with Company re Series B strategy (.7).
05/31/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze UCC's motion to dismiss Series B appeal of order authorizing UCC to file motion for class certification.
05/31/23	Morgan Lily Phoenix	4.10	Review and redact Company documents re privilege.
05/31/23	Hannah C. Simson	1.30	Correspond with G. Brier and K&E team re document production strategy.
05/31/23	Hannah C. Simson	0.20	Correspond with A. Eavy, G. Brier and K&E team re document production strategy.
05/31/23	Hannah C. Simson	0.90	Correspond with G. Brier re Pref B productions.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Hannah C. Simson	0.10	Conference with J. Brown and K&E team re mining dispute strategy.
05/31/23	Hannah C. Simson	2.70	Review and analyze documents re privilege and responsiveness.
05/31/23	Hannah C. Simson	0.10	Conference with G. Brier and K&E team re litigation strategy.
05/31/23	Hannah C. Simson	0.50	Correspond with Committee re regulator reproductions.
05/31/23	Hannah C. Simson	0.30	Correspond with T. McCarrick and K&E team re mining dispute strategy.
05/31/23	Hannah C. Simson	0.20	Correspond with A. Ciriello and K&E team re document production strategy.
05/31/23	Ken Sturek	8.20	Transfer volumes of document production to Series B counsel (1.3); troubleshoot technical issues with CDPQ production volumes and correspond with FTI re loading to database (1.8); correspond with G. Brier and H. Simson with assistance re final searches for additional Celsius productions to Series B counsel (2.9); revise deposition witness tracker with additional names received from all parties and circulate to team (.8); download additional production volumes received from Series B and UCC parties and upload to FTI for database (1.4).
05/31/23	Lorenza A. Vassallo	0.50	Review and revise draft production letter to Series B preferred holders.
05/31/23	Lorenza A. Vassallo	0.70	Conference with K. Decker re B preferred holders deposition notice.
05/31/23	Lorenza A. Vassallo	3.10	Review and revise Series B preferred holders deposition notice of K. Decker.
05/31/23	Lorenza A. Vassallo	0.30	Conference with G. Brier, K&E team re case status, next steps.
<b>Total</b>		<b>1,046.40</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164894**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 11,487.00

Total legal services rendered

\$ 11,487.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164894

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	1.60	1,405.00	2,248.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Dan Latona	3.50	1,375.00	4,812.50
Joel McKnight Mudd	4.00	885.00	3,540.00
Robert Orren	0.90	570.00	513.00
<b>TOTALS</b>	<b>10.30</b>		<b>\$ 11,487.00</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164894

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/12/23	Joel McKnight Mudd	1.90	Draft stay violation letter (1.6); correspond with D. Latona re same (.3).
05/15/23	Joel McKnight Mudd	0.90	Revise stay violation letter (.6); correspond with D. Latona, K&E team re same (.3).
05/15/23	Robert Orren	0.30	File stipulation for relief from stay to apply security deposits against certain claims (.2); distribute same for service (.1).
05/17/23	Dan Latona	0.50	Telephone conference with Company, Taylor Wessing re automatic stay violation (.3); conference with C. Koenig re same (.1); correspond with H. Crawford re same (.1).
05/17/23	Joel McKnight Mudd	0.90	Revise automatic stay violation letter (.2); correspond with Company re same (.2); correspond with Taylor Wessing, D. Latona, K&E team re automatic stay letter (.5).
05/18/23	Hannah Crawford	0.80	Telephone conference with D. Latona, K&E team re automatic stay and UK recognition proceeding (.3); review and analyze same (.5).
05/18/23	Gabriela Zamfir Hensley	0.30	Conference with D. Latona, J. Mudd, H. Crawford re stay, recognition proceedings (.2); analyze issues re same (.1).
05/18/23	Dan Latona	1.00	Telephone conference with H. Crawford re UK automatic stay violation (.3); analyze memorandum re same (.3); analyze issues re same (.4).
05/18/23	Robert Orren	0.60	Distribute to chambers landlord stipulation for relief from stay (.2); revise same (.2); distribute revised version to chambers (.1); correspond with R. Roman re same (.1).
05/19/23	Joel McKnight Mudd	0.30	Correspond with D. Latona re stay violation letter (.1); correspond with H. Crawford, K&E UK team, Company re same (.2).
05/22/23	Hannah Crawford	0.80	Telephone conference with Company and Taylor Wessing re stay violation letter.
05/22/23	Dan Latona	0.50	Telephone conference with C. Koenig, H. Crawford, Company re UK automatic stay matter.
05/24/23	Dan Latona	0.50	Telephone conference with H. Crawford, W&C re UK automatic stay matter.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164894

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Dan Latona	0.50	Telephone conference with H. Crawford, Company re UK automatic stay matter (.3); analyze issues re same (.2).
05/30/23	Dan Latona	0.40	Telephone conference with Company re UK automatic stay matters (.1); analyze issues re same (.3).
05/31/23	Dan Latona	0.10	Analyze correspondence re UK automatic stay matter.
<b>Total</b>		<b>10.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164895**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 47,716.50

Total legal services rendered

\$ 47,716.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164895

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	0.70	885.00	619.50
Gabriela Zamfir Hensley	0.70	1,245.00	871.50
Elizabeth Helen Jones	2.90	1,155.00	3,349.50
Maggie Kate King	17.10	885.00	15,133.50
Chris Koenig	6.30	1,425.00	8,977.50
Ross M. Kwasteniet, P.C.	0.80	2,045.00	1,636.00
Dan Latona	6.20	1,375.00	8,525.00
Patricia Walsh Loureiro	0.40	1,155.00	462.00
Patrick J. Nash Jr., P.C.	0.90	2,045.00	1,840.50
Michelle L. Nowicki	1.10	495.00	544.50
John Poulos	3.20	1,155.00	3,696.00
Joshua Westerholm, P.C.	0.60	1,895.00	1,137.00
Morgan Willis	0.70	395.00	276.50
Alison Wirtz	0.50	1,295.00	647.50
<b>TOTALS</b>	<b>42.10</b>		<b>\$ 47,716.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164895

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Elizabeth Helen Jones	0.70	Telephone conference with J. Norman, Company re coin rebalancing (.5); correspond with L. Wasserman, K&E team re coin report (.2).
04/03/23	Chris Koenig	0.50	Telephone conference with the Company, Novawulf, and W&C re mining issues.
04/03/23	Dan Latona	0.20	Telephone conference with A. Wirtz, C Street re stakeholder communications.
04/03/23	Morgan Willis	0.70	Prepare, file coin report.
04/04/23	Gabriela Zamfir Hensley	0.30	Conference with C. Koenig, K&E team, Company re unsupported coins, next steps.
04/04/23	Alison Wirtz	0.20	Correspond with Celsius team re communications re ongoing relationships with counterparties.
04/05/23	Gabriela Zamfir Hensley	0.10	Correspond with Company, G. Reardon, K&E team re unsupported coins.
04/06/23	Elizabeth Helen Jones	0.80	Prepare for conference with Company re mining (.3); telephone conference with Company re same (.5).
04/06/23	Chris Koenig	0.40	Telephone conference with P. Loureiro, W&C, Company re mining issues.
04/06/23	Ross M. Kwasteniet, P.C.	0.80	Prepare for strategy meeting with Company re mining (.3); telephone conference with Company re mining strategy (.5).
04/06/23	Dan Latona	1.00	Telephone conference with E. Jones, A&M team, Company re account issues (.8); telephone conference with C. Koenig, Company re compliance matters (.2).
04/11/23	Dan Latona	0.40	Analyze correspondence re mining and correspond with Company re same.
04/13/23	Chris Koenig	0.50	Telephone conference with E. Jones and Company re custody withdrawal issues.
04/18/23	Alison Wirtz	0.10	Correspond with Company and C. Koenig re business strategies.
04/19/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re mining issues.
04/20/23	Dan Latona	0.50	Telephone conference with Company re loan matter (.2); analyze documentation re same (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164895

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, Company, customer re account status.
05/01/23	Dan Latona	1.00	Telephone conference with A. Wirtz, C Street re communications (.2); telephone conference with counsel re Flare tokens (.5); telephone conference with A. Straka, K&E team, Company re Mawson amendment (.3).
05/02/23	Dan Latona	0.30	Analyze revisions re Mawson amendment.
05/04/23	Joshua Westerholm, P.C.	0.30	Review, analyze swaps documentation.
05/05/23	Elizabeth Helen Jones	0.20	Correspond with N. Malek Khosravi re customer questions.
05/05/23	Joshua Westerholm, P.C.	0.30	Review, analyze swaps documentation.
05/08/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re postpetition loan payments.
05/09/23	Chris Koenig	0.50	Telephone conference with G. Hensley, K&E team, Company re postpetition transfers.
05/11/23	Michelle L. Nowicki	1.10	Review and analyze shareholder agreements (.4); review and analyze IP lien recordings (.6); correspond with H. Crawford, K&E team re same (.1).
05/12/23	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, K&E team re company operational inquiries.
05/16/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re loan issues.
05/16/23	Dan Latona	0.10	Telephone conference with J. Norman re Flare distributions.
05/17/23	Elizabeth Helen Jones	0.80	Telephone conference with J. Norman re cryptocurrency matters (.4); draft stipulation re same (.4).
05/17/23	Maggie Kate King	1.10	Correspond with D. Latona, K&E team re master services agreements with confidential parties.
05/17/23	Dan Latona	1.00	Analyze issues re Osprey trust sale (.2); correspond with W&C team re same (.1); analyze, comment on creditor communications (.4); telephone conference with W&C, NovaWulf re mining (.3).
05/17/23	Alison Wirtz	0.20	Correspond with A. Golic re Company invoice payments.
05/18/23	Amila Golic	0.20	Correspond with D. Latona re Flare airdrop.
05/18/23	Chris Koenig	0.80	Telephone conference with E. Jones, K&E team, Company re withdrawal issues (.4); analyze issues re same (.4).



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164895

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Dan Latona	0.90	Telephone conference with A. Straka re Mawson (.2); telephone conference with A. Straka, Company re same (.7).
05/19/23	Chris Koenig	1.00	Telephone conference with E. Jones, K&E team, Company re withdrawal issues (.5); telephone conference with Company, W&C team re mining issues and next steps (.5).
05/22/23	Maggie Kate King	6.90	Draft, revise distribution services agreement with confidential party.
05/23/23	Maggie Kate King	3.80	Review, revise distribution services agreement with confidential party.
05/23/23	John Poulos	2.40	Draft, revise distribution services agreement with confidential party.
05/24/23	Maggie Kate King	4.30	Review, revise distribution services agreement with confidential party.
05/24/23	John Poulos	0.80	Draft and revise distribution services agreement with confidential party.
05/25/23	Maggie Kate King	1.00	Review, revise distribution services agreement with confidential party.
05/25/23	Chris Koenig	1.00	Telephone conference with A&M, Centerview, UCC, plan sponsor re mining issues and next steps.
05/26/23	Dan Latona	0.50	Telephone conference with M. Kilkenney, A. Straka re Mawson amendment (.2); analyze issues re New Jersey seizure order (.3).
05/26/23	Patricia Walsh Loureiro	0.40	Telephone conference with D. Latona, K&E team re Mawson (.2); correspond with same re same (.2).
05/27/23	Chris Koenig	1.60	Telephone conference with Company, Fahrenheit, UCC re strategy and next steps re illiquid assets.
05/30/23	Amila Golic	0.50	Correspond with D. Latona, S. Sanders, Company re Flare airdrop data.
05/31/23	Dan Latona	0.30	Review, analyze hosting agreement (.2); correspond with Company re same (.1).
05/31/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with Company re mining issues.
<b>Total</b>		<b>42.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164896**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 218,364.50

Total legal services rendered

\$ 218,364.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164896

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	0.60	1,605.00	963.00
Cathy Alton	0.20	485.00	97.00
Hunter Appler	1.50	475.00	712.50
Simon Briefel	2.70	1,245.00	3,361.50
Cassandra Catalano	1.60	1,245.00	1,992.00
Rich Cunningham, P.C.	0.50	1,755.00	877.50
Joseph A. D'Antonio	1.20	985.00	1,182.00
Paul Goldsmith	0.50	885.00	442.50
Amila Golic	4.00	885.00	3,540.00
Gabriela Zamfir Hensley	16.40	1,245.00	20,418.00
Elizabeth Helen Jones	18.70	1,155.00	21,598.50
Hanaa Kaloti	1.60	1,310.00	2,096.00
Chris Koenig	15.80	1,425.00	22,515.00
Ross M. Kwasteniet, P.C.	8.10	2,045.00	16,564.50
Dan Latona	23.30	1,375.00	32,037.50
Patricia Walsh Loureiro	3.80	1,155.00	4,389.00
Allison Lullo	2.50	1,410.00	3,525.00
Nima Malek Khosravi	2.90	735.00	2,131.50
Rebecca J. Marston	2.30	995.00	2,288.50
Caitlin McGrail	2.90	735.00	2,131.50
Joel McKnight Mudd	3.50	885.00	3,097.50
Patrick J. Nash Jr., P.C.	4.90	2,045.00	10,020.50
Robert Orren	3.10	570.00	1,767.00
Joshua Raphael	3.00	735.00	2,205.00
Gabrielle Christine Reardon	11.60	735.00	8,526.00
Roy Michael Roman	1.00	735.00	735.00
Kelby Roth	2.20	735.00	1,617.00
Jimmy Ryan	2.90	885.00	2,566.50
Seth Sanders	3.80	885.00	3,363.00
Gelareh Sharafi	3.20	735.00	2,352.00
Luke Spangler	18.00	325.00	5,850.00
Josh Sussberg, P.C.	0.30	2,045.00	613.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164896

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Maryam Tabrizi	1.00	585.00	585.00
William Thompson	2.90	995.00	2,885.50
Kyle Nolan Trevett	2.40	885.00	2,124.00
Lindsay Wasserman	1.00	995.00	995.00
Morgan Willis	12.00	395.00	4,740.00
Alison Wirtz	14.40	1,295.00	18,648.00
Alex Xuan	2.10	735.00	1,543.50
Tanzila Zomo	3.90	325.00	1,267.50
<b>TOTALS</b>	<b>208.30</b>		<b>\$ 218,364.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164896

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Simon Briefel	0.70	Correspond with Company, K&E team re upcoming dates and deadlines.
04/03/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/03/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/03/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/03/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
04/03/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.3).
04/03/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/03/23	Alison Wirtz	1.20	Telephone conference with R. Kwasteniet and K&E team re high priority items (.5); telephone conference with C Street re same (.2); review, revise communications materials re same (.5).
04/04/23	Amila Golic	0.10	Review, revise work in process summary.
04/04/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.1).
04/04/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
04/04/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/04/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
04/04/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.4); telephone conference with C. Koenig, G. Hensley, E. Jones, K&E team re same (.4).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164896

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.3); review, revise work in process summary (.3).
04/04/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig and K&E team re work in process (.4); correspond with L. Wasserman and K&E team re same (.1).
04/04/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
04/04/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case updates, next steps.
04/04/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet re case status and next steps.
04/04/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
04/04/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process, next steps.
04/04/23	Gabrielle Christine Reardon	1.30	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.4).
04/04/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case status.
04/04/23	Gelareh Sharafi	0.20	Telephone conference with C. Koenig, K&E team re work in process (partial).
04/04/23	Luke Spangler	0.60	Telephone conference with C. Koenig, K&E team re work in process (.4); compile and circulate recently filed pleadings to C. Koenig, K&E team (.2).
04/04/23	William Thompson	0.30	Telephone conference with C. Koenig and K&E team re work in process.
04/04/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process (partial)
04/04/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/04/23	Alison Wirtz	0.30	Telephone conference with C. Koenig and K&E team re high priority items (partial).
04/04/23	Alex Xuan	0.30	Telephone conference with J. Mudd and K&E team re work in process (partial).
04/04/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re case status updates.
04/05/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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04/05/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/05/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/05/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/05/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/06/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/06/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
04/06/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/06/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
04/06/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); analyze correspondence re same (.5).
04/06/23	Luke Spangler	0.30	Compile recently filed pleadings and circulate to C. Koenig, K&E team.
04/07/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze case status, upcoming hearings and motions and next steps.
04/07/23	Alison Wirtz	0.20	Telephone conference with C. Koenig and K&E team re high priority items (partial).
04/10/23	Simon Briefel	0.50	Correspond with C. Koenig, K&E team, Company re upcoming dates and deadlines.
04/10/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/10/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/10/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/10/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5).
04/10/23	Gabrielle Christine Reardon	0.60	Review and revise work in process summary.

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04/10/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/10/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/11/23	Amila Golic	0.60	Revise work in process summary (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
04/11/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.5).
04/11/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
04/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/11/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case administration and case updates.
04/11/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); conference with C. Koenig, K&E team re same (.6).
04/11/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process.
04/11/23	Nima Malek Khosravi	0.60	Revise work in process tacker (.1); telephone conference with C. Koenig and K&E team re work in process. (.5).
04/11/23	Caitlin McGrail	0.70	Review, revise work in process summary (.1); correspond with J. Mudd re same (.1); telephone conference with C. Koenig and K&E team re case status (.5).
04/11/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
04/11/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Gabrielle Christine Reardon	1.40	Review and revise work in process summary (.8); telephone conference with J. Mudd, K&E team re same (.6).



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04/11/23	Kelby Roth	0.60	Review, revise work in process summaries re case updates (.1); conference with C. Koenig, K&E team re work in process (.5).
04/11/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
04/11/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case strategy.
04/11/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	William Thompson	0.60	Telephone conference with C. Koenig and K&E team re work in process (.5); review, analyze summary re same (.1).
04/11/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
04/11/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Morgan Willis	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.6).
04/11/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
04/11/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re case status updates.
04/12/23	Gabriela Zamfir Hensley	0.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
04/12/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/12/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/12/23	Ross M. Kwasteniet, P.C.	0.50	Conference with C. Koenig, K&E team re case status and administration.
04/12/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/12/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.

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04/12/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); conference with D. Latona and C Street team re communications matters (.4).
04/12/23	Tanzila Zomo	0.70	Prepare to file disclosure statement deadline notice (.5); file re same (.2).
04/13/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/13/23	Elizabeth Helen Jones	1.60	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, other Committee advisors re case status (1.1).
04/13/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/13/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status and updates.
04/13/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/13/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/14/23	Amila Golic	0.50	Revise work in process summary (.2); telephone conference with C. Koenig, K&E team re work in process (.3).
04/14/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/14/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
04/14/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.3).
04/14/23	Dan Latona	0.30	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/14/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
04/14/23	Nima Malek Khosravi	0.30	Telephone conference with C. Koenig, K&E team re work in process.

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04/14/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
04/14/23	Joel McKnight Mudd	0.30	Telephone conference with C. Koenig, K&E team re case updates, next steps.
04/14/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process, next steps.
04/14/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process, next steps.
04/14/23	Kelby Roth	0.30	Telephone conference with C. Koenig, K&E team re work in process.
04/14/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
04/14/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re case strategy (.3); revise work in process summary re same (.1).
04/14/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
04/14/23	Luke Spangler	0.30	Telephone conference with C. Koenig, K&E team re work in process.
04/14/23	William Thompson	0.30	Telephone conference with C. Koenig and K&E team re work in process.
04/14/23	Kyle Nolan Trevett	0.30	Telephone conference with D. Latona, K&E team re work in process.
04/14/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re work in process (.3); telephone conference with C. Koenig and K&E team re high priority items (.2).
04/14/23	Alex Xuan	0.30	Telephone conference with J. Mudd and K&E team re work in process.
04/14/23	Tanzila Zomo	0.60	File revised proposed order re Stout retention (.3); file supplemental declaration re same (.3).
04/17/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/17/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/17/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/17/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.

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04/17/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig re same (.1).
04/17/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/17/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
04/17/23	Luke Spangler	1.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/18/23	Amila Golic	0.10	Revise work in process summary.
04/18/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team re hearing.
04/18/23	Patrick J. Nash Jr., P.C.	0.60	Conference with C. Koenig, K&E team re hearing and next steps.
04/18/23	Gabrielle Christine Reardon	0.30	Review and revise work in process summary.
04/18/23	Luke Spangler	0.30	Compile recently filed pleadings and circulate to C. Koenig, K&E team.
04/18/23	Alison Wirtz	0.40	Correspond with C Street re comments to post-hearing memorandum.
04/18/23	Tanzila Zomo	0.10	Correspond with L. Spangler re case adversary proceeding docket circulation.
04/19/23	Cassandra Catalano	0.40	Conference with B. Allen, A. Lullo, and team re case status.
04/19/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/19/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case matters.
04/19/23	Hanaa Kaloti	0.70	Conference with B. Allen and K&E team re case strategy and next steps.
04/19/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/19/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
04/19/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/19/23	Gabrielle Christine Reardon	0.10	Review and revise work in process summary.
04/19/23	Luke Spangler	0.60	Revise docket update list (.2); compile and circulate recently filed pleadings to C. Koenig, K&E team (.4).

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04/20/23	Bob Allen, P.C.	0.10	Telephone conference with A. Lullo and K&E team re case status and next steps.
04/20/23	Simon Briefel	0.40	Correspond with Company re upcoming dates and deadlines.
04/20/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/20/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
04/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
04/20/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/20/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/20/23	Alison Wirtz	0.40	Telephone conference with C. Koenig and K&E team re high priority items and next steps.
04/21/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re work in process call.
04/21/23	Amila Golic	0.70	Revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.5).
04/21/23	Gabriela Zamfir Hensley	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
04/21/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/21/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/21/23	Dan Latona	1.60	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); analyze correspondence re same (.5).
04/21/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
04/21/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re case status.
04/21/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.

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04/21/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process.
04/21/23	Gabrielle Christine Reardon	1.40	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.5).
04/21/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
04/21/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
04/21/23	Seth Sanders	0.60	Revise work in process summary (.1); telephone conference with C. Koenig, K&E team re case strategy (.5).
04/21/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/21/23	Luke Spangler	0.50	Telephone conference with C. Koenig, K&E team re work in process (.3); compile and circulate recently filed pleadings to C. Koenig, K&E team (.2).
04/21/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re case updates and work in process.
04/21/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
04/21/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re work in process.
04/21/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
04/23/23	Hanaa Kaloti	0.40	Review correspondence from A. Lullo re internal strategy and next steps.
04/23/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Centerview re case status and next steps.
04/24/23	Simon Briefel	0.30	Correspond with Company, C. Koenig, K&E team re upcoming dates and deadlines.
04/24/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/24/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/24/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/24/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.

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04/24/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/24/23	Gabrielle Christine Reardon	0.50	Review and revise work in process summary.
04/24/23	Luke Spangler	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/24/23	Morgan Willis	0.50	Prepare for and file notice of adjournment.
04/24/23	Alison Wirtz	0.80	Telephone conference with C. Koenig and K&E team re high priority items.
04/25/23	Cassandra Catalano	0.50	Conference with B. Allen, A. Lullo, H. Kaloti and G. Brier re case status.
04/25/23	Hanaa Kaloti	0.50	Participate in conference with B. Allen re strategy and next steps.
04/25/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/25/23	Allison Lullo	1.10	Conference with B. Allen, H. Kaloti, G. Brier, C. Catalano re case strategy and next steps (.5); conference with B. Allen and client re matter strategy and next steps (.6).
04/25/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/25/23	Morgan Willis	2.50	Prepare for auction (1.8); correspond with court reporter (.2); review and revise room reservation and attendees' list (.5).
04/26/23	Allison Lullo	0.50	Conference with B. Allen and Company re case status, next steps.
04/27/23	Bob Allen, P.C.	0.50	Conference with Z. Brez, A. Lullo and K&E team re case status and next steps.
04/27/23	Cassandra Catalano	0.40	Conference with Z. Brez, B. Allen, A. Lullo, and H. Kaloti re case status, next steps.
04/27/23	Allison Lullo	0.50	Conference with Z. Brez, B. Allen, H. Kaloti, C. Catalano re matter strategy and next steps.
04/28/23	Nima Malek Khosravi	0.30	Revise work in process summary.
04/28/23	Gabrielle Christine Reardon	0.50	Revise work in process summary.
04/29/23	Alison Wirtz	0.30	Review, revise stakeholder communications materials and correspond with C Street team re same.
04/30/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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04/30/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
04/30/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet, K&E team re case status and next steps in auction (.4); telephone conference with R. Kwasteniet re same (.4).
04/30/23	Alison Wirtz	0.50	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/01/23	Hunter Appler	1.00	Telephone conference with A. Lullo, K&E team re case status and next steps.
05/01/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/01/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/01/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/01/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/01/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
05/01/23	Gabrielle Christine Reardon	0.30	Review and analyze second amended case management order.
05/01/23	Luke Spangler	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/01/23	Maryam Tabrizi	1.00	Telephone conference with FTI, A. Lullo and K&E team re case status and next steps.
05/01/23	Alison Wirtz	0.70	Conference with C. Koenig, D. Latona, E. Jones and G. Hensley re status, high priority items (.5); conference with D. Latona and C Street team re status, next steps (.2).
05/02/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines.
05/02/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/02/23	Gabriela Zamfir Hensley	0.20	Correspond with Stretto re noticing update.
05/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/02/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.



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05/02/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/02/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/02/23	Allison Lullo	0.40	Conference with B. Allen and Company re case strategy and next steps.
05/02/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
05/02/23	Alison Wirtz	0.70	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/03/23	Cassandra Catalano	0.30	Conference with B. Allen, A. Lullo and G. Brier re case status.
05/03/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/03/23	Alison Wirtz	0.40	Telephone conference with C. Koenig, D. Latona, K&E team, D. Barse and C Street team re communications surrounding auction.
05/04/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/05/23	Nima Malek Khosravi	0.20	Revise work in process document.
05/05/23	Gabrielle Christine Reardon	0.60	Review and revise work in process summary.
05/08/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re case status and next steps.
05/08/23	Rich Cunningham, P.C.	0.50	Telephone conference with B. Allen to coordinate across matters.
05/08/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/08/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status updates.
05/08/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/08/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/08/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.3).
05/08/23	Gabrielle Christine Reardon	0.30	Review and revise work in process summary (.2); correspond with S. Briefel re same (.1).

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05/08/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/09/23	Amila Golic	0.50	Telephone conference with J. Mudd, K&E team re work in process.
05/09/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
05/09/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
05/09/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/09/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); conference with C. Koenig, K&E team re same (.5); analyze correspondence re same (.4).
05/09/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re work in process.
05/09/23	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process.
05/09/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re work in process.
05/09/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case updates, next steps.
05/09/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/09/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/09/23	Gabrielle Christine Reardon	1.20	Review and revise work in process summary (.7); telephone conference with J. Mudd, K&E team re same (.5).
05/09/23	Kelby Roth	0.40	Telephone conference with D. Latona, K&E team re work in process.
05/09/23	Jimmy Ryan	0.50	Telephone conference C. Koenig, K&E team re work in process and next steps.
05/09/23	Seth Sanders	0.60	Telephone conference with C. Koenig, K&E team re case strategy.

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05/09/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/09/23	Luke Spangler	0.80	Telephone conference with C. Koenig, K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.3).
05/09/23	William Thompson	0.70	Telephone conference with C. Koenig and K&E team re case status and work in process (.6); review, analyze summary re same (.1).
05/09/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
05/09/23	Morgan Willis	0.50	File notice of increased withdrawal fees.
05/09/23	Alison Wirtz	0.40	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps.
05/10/23	Joseph A. D'Antonio	0.20	Conference with T. McCarrick, G. Brier, L. Hamlin, H. Simson, S. Hardy, K. Decker, M. Phoenix, L. Vassallo re weekly case updates and projects.
05/10/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/10/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/10/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/10/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/10/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps.
05/10/23	Tanzila Zomo	0.40	Correspond with court services re transcript retrieval.
05/11/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/11/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, Centerview, A&M, UCC advisors re case status (.6).
05/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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05/11/23	Dan Latona	0.40	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/11/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/11/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/12/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/12/23	Gabriela Zamfir Hensley	0.10	Correspond with W&C team re noticing matter.
05/12/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/12/23	Dan Latona	1.00	Analyze correspondence re open workstreams (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.5).
05/12/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/12/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/15/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/15/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status update.
05/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/15/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence from R. Kwasteniet, C. Koenig re same (.5).
05/15/23	Luke Spangler	4.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); prepare and assist with filings (4.2).

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05/15/23	Alison Wirtz	0.90	Conference with R. Kwasteniet and K&E team re status, next steps (.4); conference with D. Latona and C Street team re status of auction and hearing prep (.5).
05/16/23	Amila Golic	0.50	Revise work in process summary (.2); conference with J. Mudd, K&E team re work in process (.3).
05/16/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with C. Koenig and K&E team re work in process (partial) (.3).
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/16/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with D. Latona and K&E team re work in process (.5).
05/16/23	Dan Latona	0.60	Telephone conference with C. Koenig, K&E team re work in process (.3); analyze correspondence re same (.3).
05/16/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
05/16/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status (partial).
05/16/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps and prep for same.
05/16/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
05/16/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
05/16/23	Gabrielle Christine Reardon	1.20	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.3).
05/16/23	Roy Michael Roman	0.30	Telephone conference with C. Koenig, K&E team re high priority workstreams.
05/16/23	Kelby Roth	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
05/16/23	Jimmy Ryan	0.30	Telephone conference with J. Mudd, K&E team re work in process and next steps.
05/16/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case administration.

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05/16/23	Gelareh Sharafi	0.40	Telephone conference with C. Koenig, K&E team re work in process.
05/16/23	Luke Spangler	0.70	Telephone conference with C. Koenig, K&E team re high priority workstreams (.4); compile recently filed pleadings and circulate to C. Koenig, K&E team (.3).
05/16/23	William Thompson	0.30	Telephone conference with C. Koenig and K&E team re work in process.
05/16/23	Morgan Willis	6.50	Prepare for and file Amended Agenda, and declarations related to reply.
05/16/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re case status updates.
05/17/23	Joseph A. D'Antonio	0.30	Conference with G. Brier, litigation team re weekly standing meeting.
05/17/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/17/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/17/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/17/23	Alison Wirtz	0.40	Conference with C. Koenig and K&E team re high priority items.
05/18/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/18/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re general case matters.
05/18/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/18/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/18/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/18/23	Morgan Willis	1.50	File stipulations in adversary proceedings (1.1); correspond with chambers and claims agent for service of the same (.4).
05/18/23	Alison Wirtz	0.40	Telephone conference with C. Koenig and K&E team re status, next steps on auction and other high priority items.

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05/19/23	Amila Golic	0.30	Telephone conference with J. Mudd, K&E team re work in process.
05/19/23	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig and K&E team re work in process.
05/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/19/23	Joel McKnight Mudd	0.30	Telephone conference with C. Koenig, K&E team re case status, next steps.
05/19/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process next steps.
05/19/23	Joshua Raphael	0.20	Telephone conference with C. Koenig, K&E team re work in process next steps.
05/19/23	Gabrielle Christine Reardon	0.70	Review and revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.2).
05/19/23	Roy Michael Roman	0.20	Review and revise high priority workstream summary (.1); correspond with G. Reardon, K&E team re same (.1).
05/19/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
05/19/23	Seth Sanders	0.30	Telephone conference with C. Koenig, K&E team re case strategy.
05/19/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
05/19/23	Luke Spangler	0.50	Telephone conference with C. Koenig, K&E team re work in process. (.2); compile and circulate recently filed pleadings to C. Koenig, K&E team (.3).
05/19/23	Josh Sussberg, P.C.	0.30	Telephone conference with P. Nash re case status.
05/19/23	William Thompson	0.20	Telephone conference with C. Koenig and K&E team re work in process.
05/21/23	Alison Wirtz	0.20	Correspond with C Street team re stakeholder communications status, next steps (.1); correspond with J. Mudd and R. Marston re same (.1).
05/22/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
05/22/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/22/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.

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05/22/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/22/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5).
05/22/23	Rebecca J. Marston	1.50	Review and analyze case updates, docket (1.0); review and analyze special committee presentation, work in process summary (.5).
05/22/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/22/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re status, next steps.
05/23/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/23/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/23/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/23/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); analyze correspondence re same (.1).
05/23/23	Rebecca J. Marston	0.20	Review and analyze correspondence re work in process.
05/23/23	Robert Orren	0.20	Correspond with G. Hensley and internal services re litigation working group email listserv.
05/23/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/23/23	Alison Wirtz	0.20	Telephone conference with C. Koenig and K&E team re status, upcoming meetings.
05/24/23	Joseph A. D'Antonio	0.70	Conference with T. McCarrick, G. Brier, litigation team re case projects and updates.
05/24/23	Rebecca J. Marston	0.30	Telephone conference with J. Mudd re work in process.
05/24/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/25/23	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig and K&E team re high priority work streams.



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05/25/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status.
05/25/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/25/23	Dan Latona	0.30	Telephone conference with C. Koenig, A. Wirtz, G. Hensley, E. Jones. P. Loureiro re work in process.
05/25/23	Patricia Walsh Loureiro	0.20	Telephone conference with C. Koenig and K&E team re high priority work streams.
05/25/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/25/23	Tanzila Zomo	0.60	Prepare to file contract stipulation (.3); file re same (.3).
05/26/23	Dan Latona	0.20	Analyze case workstreams.
05/26/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/30/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/30/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/30/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/30/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.3).
05/30/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/30/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig K&E team.
05/30/23	Alison Wirtz	0.30	Telephone conference with C. Koenig and K&E team re high priority items.
05/31/23	Cathy Alton	0.20	Correspond with K. Sturek and C. Timberlake re upcoming case deadlines.
05/31/23	Amila Golic	0.70	Revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (.5).
05/31/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (.5).

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05/31/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
05/31/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process (.5).
05/31/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/31/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re open workstreams (.3); analyze correspondence re same (.3); conference with C. Koenig, K&E team re same (.5).
05/31/23	Patricia Walsh Loureiro	0.70	Revise work in process summary (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
05/31/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig and K&E team re work in process.
05/31/23	Rebecca J. Marston	0.30	Review and revise work in process summary.
05/31/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re case status.
05/31/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
05/31/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
05/31/23	Robert Orren	0.50	Telephone conference with C. Koenig re work in process.
05/31/23	Joshua Raphael	0.50	Telephone conference with C. Koenig re work in process.
05/31/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
05/31/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig re high priority workstreams.
05/31/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
05/31/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re case strategy.
05/31/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164896

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Luke Spangler	0.80	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); telephone conference with C. Koenig, K&E team re work in process (.5).
05/31/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
05/31/23	Alison Wirtz	0.90	Telephone conference with C. Koenig and K&E team re work in process (.5); telephone conference with C. Koenig and K&E team re status and next steps re high priority items (.4).
05/31/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team re work in process.
<b>Total</b>		<b>208.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164897**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 10,960.50

Total legal services rendered

\$ 10,960.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164897

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.90	1,245.00	1,120.50
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Ross M. Kwasteniet, P.C.	2.40	2,045.00	4,908.00
Dan Latona	0.30	1,375.00	412.50
Lindsay Wasserman	3.20	995.00	3,184.00
Tanzila Zomo	0.20	325.00	65.00
<b>TOTALS</b>	<b>8.10</b>		<b>\$ 10,960.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164897

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Lindsay Wasserman	0.40	Correspond with E. Jones, K&E team, A&M re coin and cash reports.
04/04/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze latest cash and coin report.
04/04/23	Lindsay Wasserman	0.70	Correspond with E. Jones, U.S. Trustee, UCC re new bank accounts.
04/05/23	Lindsay Wasserman	0.10	Correspond with A&M, E. Jones, K&E team re new bank accounts.
04/06/23	Lindsay Wasserman	0.30	Correspond with A&M, E. Jones, Committee re new bank accounts.
04/10/23	Elizabeth Helen Jones	0.10	Correspond with L. Wasserman re bank accounts.
04/10/23	Lindsay Wasserman	0.30	Correspond with E. Jones re new bank accounts.
04/11/23	Ross M. Kwasteniet, P.C.	1.80	Review, analyze issues re coin positions and potential steps to convert certain coins into Bitcoin.
04/11/23	Lindsay Wasserman	0.20	Telephone conference with A&M re new bank accounts.
04/13/23	Elizabeth Helen Jones	0.20	Correspond with A&M re cash management reporting.
04/20/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, Company re cryptocurrency security.
04/21/23	Lindsay Wasserman	0.20	Correspond with U.S. Trustee, W&C re cash management reports.
05/02/23	Elizabeth Helen Jones	0.10	Correspond with A&M, L. Wasserman re cash management matters.
05/03/23	Gabriela Zamfir Hensley	0.60	Correspond with E. Jones, K&E team re treatment of postpetition loan payment transfers (.3); analyze cash management order re same (.3).
05/03/23	Elizabeth Helen Jones	0.20	Correspond with A&M, L. Wasserman re cash management.
05/03/23	Lindsay Wasserman	0.20	Correspond with E. Jones, A&M re cash transfers.
05/09/23	Lindsay Wasserman	0.80	Telephone conference with A&M team re GK8 sale proceeds (.1); draft cash management letter re same (.7).
05/10/23	Gabriela Zamfir Hensley	0.10	Analyze issues re coin conversions.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164897

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Gabriela Zamfir Hensley	0.10	Analyze issues re sETH.
05/16/23	Elizabeth Helen Jones	0.30	Correspond with C. Koenig, A&M team re budget and coin report.
05/16/23	Tanzila Zomo	0.20	File cash and coin report.
05/17/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence re sETH.
05/22/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management reporting.
05/24/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management matters.
<b>Total</b>		<b>8.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164898**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 136,910.00

Total legal services rendered

\$ 136,910.00



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Michael Berger	1.30	835.00	1,085.50
Chris Everhart	1.10	475.00	522.50
Amila Golic	28.10	885.00	24,868.50
Gabriela Zamfir Hensley	0.70	1,245.00	871.50
Elizabeth Helen Jones	0.60	1,155.00	693.00
Dan Latona	2.50	1,375.00	3,437.50
Nima Malek Khosravi	104.40	735.00	76,734.00
Joel McKnight Mudd	8.30	885.00	7,345.50
Joshua Raphael	3.20	735.00	2,352.00
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Roy Michael Roman	6.20	735.00	4,557.00
Seth Sanders	3.00	885.00	2,655.00
Josh Sussberg, P.C.	0.30	2,045.00	613.50
Lindsay Wasserman	3.20	995.00	3,184.00
Alison Wirtz	3.90	1,295.00	5,050.50
Alex Xuan	2.40	735.00	1,764.00
<b>TOTALS</b>	<b>170.80</b>		<b>\$ 136,910.00</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
03/13/23	Lindsay Wasserman	3.20	Review, analyze stakeholder communications materials re tax matters (1.1); correspond with G. Hensley re same (.2); correspond with A&M team re budget (.1); correspond with S. Briefel, Stretto re supplemental bar date (.1); review, analyze materials re same (1.7).
04/01/23	Amila Golic	0.30	Correspond with N. Malek Khosravi re customer questions and responses.
04/01/23	Nima Malek Khosravi	1.50	Correspond with customers re withdrawal requests and related matters (.6); correspond with A&M, A. Golic, and K&E team re same (.9).
04/02/23	Nima Malek Khosravi	1.10	Correspond with customers re custody withdrawals and related matters (.9) research re same (.2).
04/03/23	Amila Golic	0.30	Correspond with U.S. Trustee and W&C re weekly vendor report (.1); review and revise draft correspondence re customer inquiry (.2).
04/03/23	Nima Malek Khosravi	3.10	Correspond with customers re withdrawals and related matters (.3); review, analyze plan re same (2.6); correspond with A. Golic, K&E team, Company re customer question (.2).
04/04/23	Amila Golic	0.30	Correspond with J. Mudd re customer inquiries (.2); correspond with S. Sanders re Custody ad hoc group member's inquiry (.1).
04/04/23	Nima Malek Khosravi	2.40	Correspond with customers re withdrawals and related matters (1.1); review, analyze plan re same (1.2); correspond with Stretto, A&M re customer questions (.1).
04/04/23	Joel McKnight Mudd	0.20	Correspond with A&M team re incoming creditor inquiries.
04/04/23	Alison Wirtz	0.40	Correspond with S. Sanders re vendor stipulation (.2); review and analyze stipulation re same (.2).
04/05/23	Amila Golic	0.80	Review and analyze customer inquiry (.3); correspond with N. Malek Khosravi, J. Mudd re same (.3); review and analyze prior correspondence with Company, customer re transaction history (.2).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Nima Malek Khosravi	2.10	Correspond with customers, Company, A. Golic and K&E team re customer withdrawals and related matters.
04/05/23	Joel McKnight Mudd	0.20	Correspond with A&M team, A. Golic re case status, updates.
04/06/23	Amila Golic	0.20	Correspond with N. Malek Khosravi re customer questions and responses.
04/06/23	Nima Malek Khosravi	2.40	Correspond with customers, Company, A. Golic and K&E team re customer withdrawals and related matters (1.1); review, analyze plan and other filings re customer questions (1.3).
04/07/23	Amila Golic	1.00	Correspond with N. Malek Khosravi re customer inquiries and strategy to respond to same.
04/07/23	Nima Malek Khosravi	12.20	Correspond with customers, Company, A. Golic and K&E team re plan and related matters (7.6); research issues re same (4.6).
04/08/23	Nima Malek Khosravi	2.10	Correspond with customers, Company, A. Golic and K&E team re plan and related matters.
04/09/23	Amila Golic	0.70	Review and revise draft correspondence to creditor re withhold accounts (.3); correspond with N. Malek Khosravi re same (.3); correspond with the U.S. Trustee and Committee re weekly vendor report (.1).
04/09/23	Nima Malek Khosravi	3.60	Correspond with customers, A&M, A. Golic and K&E team re plan and related matters.
04/10/23	Amila Golic	0.20	Revise draft correspondence to customer.
04/10/23	Nima Malek Khosravi	5.30	Correspond with customers, A. Golic and K&E team re plan and related matters (4.1); review, analyze plan re same (1.2).
04/10/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
04/11/23	Nima Malek Khosravi	3.80	Correspond with customers, A. Golic and K&E team re plan and related matters (2.7); review, analyze plan re same (1.1).
04/11/23	Joel McKnight Mudd	0.30	Correspond with A&M re customer inquiries.
04/12/23	Amila Golic	0.70	Correspond with J. Mudd, N. Malek Khosravi re customer inquiries (.4); review and analyze issues re same (.2); correspond with customer re 1099 (.1).
04/12/23	Dan Latona	0.10	Telephone conference with C Street re customer communications.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Nima Malek Khosravi	2.90	Correspond with customers, A&M, A. Golic and K&E team re plan and related matters (2.2); review, analyze plan re same (.7).
04/13/23	Amila Golic	0.20	Review and analyze issues re customer questions and responses thereto (.1); correspond with J. Mudd, N. Malek Khosravi re same (.1).
04/13/23	Nima Malek Khosravi	2.50	Correspond with customers, A&M, A. Golic and K&E team re plan and related matters (1.9); review, analyze plan re same (.6).
04/14/23	Amila Golic	0.50	Correspond with J. Mudd, N. Malek Khosravi re customer inquiries and responses thereto (.2); review and analyze issues re same (.3).
04/14/23	Nima Malek Khosravi	2.40	Correspond with customers, A. Golic and K&E team re plan and related matters (1.4); review, analyze plan re same (1.0).
04/15/23	Nima Malek Khosravi	0.80	Correspond with customers re plan and related matters.
04/16/23	Amila Golic	0.20	Review and analyze customer correspondence (.1); correspond with U.S. Trustee and the Committee re weekly vendor report (.1).
04/16/23	Nima Malek Khosravi	1.10	Correspond with customers, A. Golic, K&E team re plan and related matters.
04/17/23	Chris Everhart	1.10	Conference with vendor, G. Brier, K&E team re Committee production service logistics.
04/17/23	Amila Golic	0.30	Correspond with N. Malek Khosravi, J. Mudd re customer inquiries.
04/17/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, K&E team re creditor inquiries.
04/17/23	Dan Latona	0.50	Telephone conference with A. Wirtz, C Street re communications.
04/17/23	Nima Malek Khosravi	1.60	Correspond with customers, A. Golic, A&M, K&E team, Stretto re plan and related matters.
04/17/23	Joel McKnight Mudd	0.70	Review, analyze customer inquiries re custody withdrawals (.5); correspond with W&C re same (.2).
04/17/23	Seth Sanders	0.40	Correspond with E. Jones, Company re 1099 tax forms for custody members.
04/18/23	Amila Golic	0.40	Review and analyze issues re customer inquiries.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Nima Malek Khosravi	1.60	Correspond with customers, A. Golic, A&M, K&E team, Company re plan and related matters.
04/19/23	Nima Malek Khosravi	2.70	Correspond with customers, A. Golic, K&E team, Company, A&M re plan and related matters (2.1); review, analyze plan re same (.6).
04/20/23	Amila Golic	0.60	Correspond with C. Koenig, K&E team re customer account suspension issue.
04/20/23	Nima Malek Khosravi	1.50	Correspond with customers, A. Golic, K&E team, Company, A&M re plan and related matters.
04/20/23	Alison Wirtz	0.20	Correspond with N. Malek and K&E team re customer inbound (.1); correspond with Company re same (.1).
04/21/23	Amila Golic	0.30	Correspond with C. Koenig, K&E team re customer inquiry re suspended accounts.
04/21/23	Nima Malek Khosravi	1.30	Correspond with customers, A. Golic, K&E team re plan and related matters.
04/22/23	Nima Malek Khosravi	0.50	Correspond with customers re withdrawals and related matters.
04/23/23	Nima Malek Khosravi	0.40	Correspond with customers re plan and related matters.
04/24/23	Michael Berger	1.30	Correspond with creditor (.3); review, analyze filings re same (1.0).
04/24/23	Amila Golic	0.30	Telephone conference with C. Koenig, K&E team, customer re promotional reward issues (.1); correspond with N. Malek Khosravi, K&E team re same (.2).
04/24/23	Elizabeth Helen Jones	0.40	Correspond with creditor re Custody settlement questions.
04/24/23	Nima Malek Khosravi	3.10	Correspond with customers, A. Golic, K&E team, Company, A&M re withdrawals and related matters.
04/24/23	Joel McKnight Mudd	0.30	Correspond with A&M team re customer inquiries.
04/24/23	Gabrielle Christine Reardon	0.30	Correspond with Company re customer communication.
04/25/23	Amila Golic	0.40	Review and analyze customer inquiries.
04/25/23	Nima Malek Khosravi	3.20	Correspond with customers, A Golic, K&E team re plan and related matters (1.8); research re same (1.4).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/23	Amila Golic	0.10	Review and analyze customer inquiries.
04/26/23	Nima Malek Khosravi	1.80	Correspond with customers re withdrawals and related matters.
04/26/23	Alex Xuan	0.90	Review, analyze creditor communication re custody settlement.
04/27/23	Nima Malek Khosravi	0.90	Correspond with customers re withdrawals and related matters.
04/27/23	Joel McKnight Mudd	0.30	Correspond with A&M team re customer inquiries.
04/27/23	Alex Xuan	0.40	Review and revise customer communication re Custody settlement.
04/28/23	Nima Malek Khosravi	0.90	Correspond with customers, D. Latona, K&E team, A&M re customer withdrawals and related matters.
04/28/23	Gabrielle Christine Reardon	0.60	Review and analyze fact discovery from Company (.4); correspond with G. Hensley and E. Jones re same (.2).
04/29/23	Nima Malek Khosravi	0.50	Correspond with customers re withdrawals and related matters (.3); research re same (.2).
04/30/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals and related matters.
05/01/23	Nima Malek Khosravi	1.00	Correspond with customers, S. Sanders, K&E team re withdrawals and related matters.
05/01/23	Roy Michael Roman	0.30	Review and revise joint stipulation re industrious security deposit (.2); correspond with D. Latona, J. Ryan re same (.1).
05/02/23	Nima Malek Khosravi	0.70	Correspond with customer re withdrawals and related matters.
05/02/23	Joel McKnight Mudd	0.40	Correspond with A&M re customer inquiries.
05/02/23	Alex Xuan	0.40	Revise customer communication re custody settlement.
05/03/23	Nima Malek Khosravi	0.20	Correspond with customers, A&M re withdrawals and related matters.
05/03/23	Alex Xuan	0.30	Review and revise customer communication re custody settlement.
05/04/23	Gabriela Zamfir Hensley	0.60	Analyze issues re customer inquiries (.4); correspond with G. Reardon, K&E team re same (.2).
05/04/23	Nima Malek Khosravi	2.30	Correspond with customers, J. Mudd and K&E team re withdrawals and related matters.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/23	Joel McKnight Mudd	0.90	Correspond with G. Reardon, N. Khosravi, K&E team re creditor inquiries (.3); research re loan collateral distributions (.6).
05/04/23	Gabrielle Christine Reardon	0.60	Correspond with G. Hensley re customer request (.2); correspond with J. Mudd, N. Malek Khosravi, G. Hensley re same (.4).
05/05/23	Nima Malek Khosravi	1.60	Correspond with customers, E. Jones, K&E team re withdrawals and related matters.
05/05/23	Alison Wirtz	0.40	Correspond with S. Sanders and Company re vendor dispute (.2); review, analyze critical vendor order and related items re same (.2).
05/06/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawals and related matters.
05/07/23	Amila Golic	0.20	Correspond with U.S. Trustee, W&C re weekly vendor report.
05/07/23	Nima Malek Khosravi	0.20	Correspond with customers re withdrawals and related matters.
05/08/23	Nima Malek Khosravi	1.60	Correspond with customer, J. Mudd, K&E team re withdrawals and related matters.
05/08/23	Alison Wirtz	0.90	Correspond with S. Sanders re stipulation with vendor and go-forward payment strategy (.3); correspond with inbound creditor request (.2); correspond with C. Koenig and K&E team re CEL token motions and related extension (.4).
05/09/23	Amila Golic	0.30	Correspond with N. Malek Khosravi re customer inquiries.
05/09/23	Nima Malek Khosravi	1.40	Correspond with customers, A Golic, K&E team, A&M re withdrawals and related matters.
05/09/23	Alison Wirtz	0.90	Review and comment on extension to deadlines for FTC and SEC (.6); correspond with W. Thompson and K&E team re same (.3).
05/10/23	Amila Golic	0.50	Correspond with A. Wirtz re customer inquiry response process (.1); correspond with N. Malek Khosravi, K&E team re customer inquiries and responses to same (.4).
05/10/23	Nima Malek Khosravi	2.60	Correspond with customers, C. Koenig, K&E team, A&M re withdrawals and related matters.
05/10/23	Joel McKnight Mudd	0.70	Correspond with N. Khosravi, K&E team re creditor inquiry re name removal.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Gabrielle Christine Reardon	0.10	Correspond with E. Jones, K&E team re credit communications re claims.
05/10/23	Alison Wirtz	0.20	Correspond with A. Golic and J. Mudd re customer inbound.
05/11/23	Amila Golic	0.80	Correspond with J. Mudd, K&E team re customer inquiries (.6); correspond with customer re case status (.2).
05/11/23	Nima Malek Khosravi	0.90	Correspond with customers, J. Mudd, K&E team re withdrawals and related matters.
05/11/23	Joel McKnight Mudd	0.80	Correspond with customer re redaction question (.4); correspond with Custody Ad Hoc Group re customer inquiries (.4).
05/12/23	Amila Golic	0.90	Conference with N. Malek Khosravi, R.M. Roman, J. Raphael re customer inquiry process (.5); review and analyze response templates (.4).
05/12/23	Nima Malek Khosravi	3.20	Correspond with customers, A. Golic, K&E team, W&C, Stretto re withdrawals and related matters (2.3); research re CEL token lock up period (.5); conference with A. Golic and K&E team re customer questions process (.4).
05/12/23	Joshua Raphael	0.30	Telephone conference with N. Khosravi, K&E team re customer inquiries.
05/12/23	Roy Michael Roman	0.50	Correspond with G. Hensley, Stretto re questions from creditors re briefing schedule.
05/13/23	Nima Malek Khosravi	0.20	Correspond with customers, A. Golic, K&E team re withdrawals and related matters.
05/15/23	Amila Golic	1.70	Correspond with N. Malek Khosravi, R.M. Roman, J. Raphael re customer inquiries and responses (.9); review and analyze same (.3); revise proposed response to customer (.3); correspond with A. Wirtz re A&M inquiries re vendor payments (.2).
05/15/23	Dan Latona	1.00	Telephone conference with A. Wirtz, C Street re communications (.5); review, analyze press release, related materials (.5).
05/15/23	Nima Malek Khosravi	2.70	Correspond with customers, A&M, J. Raphael, K&E team re withdrawals and related matters.
05/15/23	Joshua Raphael	0.40	Correspond with creditors re creditor inquiries.



Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

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53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Roy Michael Roman	0.40	Research and analyze issues re customer interaction (.2); correspond with A. Golic, K&E team re same (.2).
05/15/23	Seth Sanders	0.50	Analyze Custody account holder issues (.3); correspond with A&M team re same (.2).
05/16/23	Amila Golic	0.70	Correspond with S. Sanders, N. Malek Khosravi re customer inquiries.
05/16/23	Gabriela Zamfir Hensley	0.10	Correspond with ad hoc counsel re inquiries.
05/16/23	Nima Malek Khosravi	0.60	Correspond with customers, A&M, J. Raphael, K&E team re customer withdrawals and related matters.
05/16/23	Josh Sussberg, P.C.	0.10	Correspond with stakeholders re inquiries.
05/17/23	Amila Golic	2.00	Correspond with customer re status of case (.1); correspond with A. Wirtz, A&M re vendor payments (.4); correspond with J. Raphael, R.M. Roman re customer inquiries (1.2); correspond with Committee re customer inquiry re loans (.3).
05/17/23	Joshua Raphael	0.60	Respond to Celsius creditor inquiries.
05/17/23	Roy Michael Roman	0.50	Draft and revise correspondence re customer questions (.4); correspond with A. Golic re same (.1).
05/18/23	Amila Golic	1.60	Correspond with R. Roman re postpetition transfer schedule and responses to customers re same (.1); review and analyze Company email re vendor payments (.1); correspond with A. Wirtz, Company re same (.2); correspond with A&M re Custody withdrawal inquiries (.2); correspond with J. Raphael re customer inquiries (.3); correspond with customers (.7).
05/18/23	Joshua Raphael	0.20	Respond to creditor questions.
05/18/23	Roy Michael Roman	0.30	Review and revise draft customer response correspond with various parties re post-petition transfer (.2); correspond with A. Golic re same (.1).
05/18/23	Alison Wirtz	0.50	Correspond with vendor and K&E team re payment of outstanding invoices (.2); conference with A. Golic and Company re payment of certain vendor invoices (.3).

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Amila Golic	1.00	Correspond with R.M. Roman re customer inquiries (.2); correspond with A. Wirtz re vendor payments (.3); correspond with A&M re weekly vendor report (.2); review and analyze customer inquiries (.3).
05/19/23	Roy Michael Roman	0.40	Review correspondence from customers (.2); draft responses re same (.1); correspond with A. Golic re same (.1).
05/19/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re creditor inquiries.
05/19/23	Alison Wirtz	0.20	Correspond with A. Golic re payments to vendors and non-debtor affiliates.
05/19/23	Alex Xuan	0.40	Correspond with E. Jones, Company re Withhold settlement withdrawal.
05/21/23	Amila Golic	0.30	Correspond with W&C, U.S. Trustee re weekly vendor report (.1); correspond with R.M. Roman, K&E team re outstanding customer inquiries (.2).
05/21/23	Joshua Raphael	0.30	Correspond with customers re questions.
05/22/23	Amila Golic	1.40	Correspond with A&M re outstanding diligence re Custody customer withdrawals (.4); review and analyze compiled requests re same (.2); correspond with E. Jones, K&E team re Custody customer's inquiry re KYC process (.3); correspond with N. Malek Khosravi, S. Sanders re other customer inquiries (.4); correspond with A. Wirtz re customer accounts and probate issues (.1).
05/22/23	Nima Malek Khosravi	1.60	Correspond with customers, A. Golic, K&E team re withdrawals and related matters (1.0); research re same (.6).
05/22/23	Joel McKnight Mudd	0.40	Correspond with A&M, E. Jones re customer withdrawal inquiry.
05/22/23	Alison Wirtz	0.20	Correspond with A. Golic re customer inbound requests.
05/23/23	Amila Golic	1.50	Review and analyze proposed responses to customers (.6); correspond with R.M. Roman re same (.2); correspond with N. Malek Khosravi re outstanding diligence re custody withdrawal inquiries (.1); correspond re same with A&M (.2); correspond with E. Jones, C. Koenig, K&E team re customer inquiries (.4).

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Nima Malek Khosravi	1.50	Correspond with customers, A. Golic, K&E team, A&M re customer withdrawals and related matters.
05/23/23	Joel McKnight Mudd	0.20	Correspond with E. Jones, A&M team re customer inquiries.
05/23/23	Roy Michael Roman	0.80	Review and revise correspondence re customer questions (.7); correspond with A. Golic re same (.1).
05/24/23	Amila Golic	0.70	Conference with C. Koenig, K&E team re inquiry re customer accounts and probate issues (.2); correspond with Company re same (.1); respond to customer re KYC process for Custody withdrawals (.1); review and revise proposed responses to other customer inquiries (.3).
05/24/23	Nima Malek Khosravi	0.80	Correspond with customers, A&M, S. Sanders, K&E team re withdrawals and related matters.
05/24/23	Joel McKnight Mudd	0.80	Correspond with A&M, Company re withdrawal inquiries (.3); telephone conference with Company re same (.5).
05/24/23	Seth Sanders	1.00	Telephone conference with Company re Custody withdrawal issues (.4); correspond with E. Jones, K&E team, Togut re same (.6).
05/25/23	Amila Golic	1.70	Correspond with C. Koenig, K&E team re suspended customer accounts (.4); review and revise proposed responses to customer inquiries (1.3).
05/25/23	Dan Latona	0.90	Review, revise Company communications (.5); telephone conference with A. Wirtz, C Street re communications plan (.4).
05/25/23	Nima Malek Khosravi	2.70	Correspond with J. Raphael, K&E team, re customer withdrawals and related matters (.9); research re customer questions and responses (1.8).
05/25/23	Joel McKnight Mudd	0.30	Correspond with customer re Custody inquiry.
05/25/23	Joshua Raphael	0.50	Telephone conference with N. Malek re creditor inquiries (.2); correspond with customer re same (.3).
05/25/23	Roy Michael Roman	1.00	Review and analyze materials re customer communications (.6); correspond with A. Golic re same (.4).

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Seth Sanders	1.10	Correspond with the Company re Custody withdrawal issues (.3); correspond with Togut, E. Jones, K&E team re same (.4); revise account closures communications (.4).
05/26/23	Amila Golic	1.30	Review and revise proposed responses to customers (.8); correspond with R.M. Roman, K&E team re same (.3); correspond with N. Malek Khosravi re customer inquiries re suspended accounts (.2).
05/26/23	Nima Malek Khosravi	2.20	Correspond with customers, A&M, A. Golic, K&E team, Company re withdrawals and related matters.
05/26/23	Roy Michael Roman	1.10	Review and revise correspondence with customers (.9); correspond with A. Golic re same (.2).
05/27/23	Amila Golic	0.70	Correspond with N. Malek Khosravi, K&E team re outstanding customer inquiries and responses going forward (.3); review and revise draft responses to customer inquiries (.4).
05/27/23	Nima Malek Khosravi	2.20	Correspond with customers, A. Golic, K&E team re withdrawals and related matters.
05/28/23	Amila Golic	0.30	Correspond with customers (.1); correspond with R.M. Roman, K&E team re customer inquiry re post-petition transfer withdrawal (.1); correspond with U.S. Trustee, Committee re weekly vendor report (.1).
05/29/23	Nima Malek Khosravi	0.90	Correspond with customers, J. Raphael, K&E team re withdrawals and related matters.
05/29/23	Joshua Raphael	0.40	Correspond with customers re inquiries.
05/29/23	Roy Michael Roman	0.50	Review and revise correspondence re customer inquiries (.3); correspond with A. Golic re same (.2).
05/30/23	Amila Golic	0.70	Review and revise draft responses to customer inquiries (.4); correspond with R.M. Roman re same (.2); correspond with customer re disclosure statement status (.1).
05/30/23	Nima Malek Khosravi	0.80	Correspond with customers, J. Raphael, K&E team re withdrawals and related matters.
05/30/23	Joel McKnight Mudd	1.80	Correspond with customer re withdrawal inquiry (.4); research re same (.6); correspond with A&M re same (.2); draft response re collateral application (.6).

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Joshua Raphael	0.30	Telephone conference with customer re claim process.
05/31/23	Amila Golic	2.00	Review and analyze correspondence and data re suspended customer accounts (.7); correspond with Company, C. Koenig, K&E team re same (.2); correspond with R.M. Roman re draft responses to customer inquiries (.4); review and analyze A&M diligence re Custody withdrawal inquiries (.4); correspond with N. Malek Khosravi re same (.1); review and revise proposed response to customer re Custody withdrawal process (.2).
05/31/23	Nima Malek Khosravi	2.10	Correspond with customers, J. Raphael, K&E team, A&M, Company re withdrawals and related matters.
05/31/23	Joshua Raphael	0.20	Review, analyze customer correspondence (.1); correspond with N. Malek re customer questions (.1).
05/31/23	Roy Michael Roman	0.40	Review and revise correspondence re customer inquiries (.2); correspond with A. Golic re same (.2).
<b>Total</b>		<b>170.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164899**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 166,183.00

Total legal services rendered

\$ 166,183.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

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Claims Administration and Objections

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	0.20	985.00	197.00
Amila Golic	0.60	885.00	531.00
Gabriela Zamfir Hensley	21.80	1,245.00	27,141.00
Elizabeth Helen Jones	6.10	1,155.00	7,045.50
Chris Koenig	2.60	1,425.00	3,705.00
Ross M. Kwasteniet, P.C.	10.20	2,045.00	20,859.00
Dan Latona	1.30	1,375.00	1,787.50
Patricia Walsh Loureiro	1.90	1,155.00	2,194.50
Nima Malek Khosravi	52.00	735.00	38,220.00
Caitlin McGrail	0.50	735.00	367.50
Joel McKnight Mudd	6.50	885.00	5,752.50
Patrick J. Nash Jr., P.C.	3.00	2,045.00	6,135.00
Robert Orren	1.50	570.00	855.00
Joshua Raphael	0.20	735.00	147.00
Gabrielle Christine Reardon	33.50	735.00	24,622.50
Roy Michael Roman	6.40	735.00	4,704.00
Seth Sanders	18.40	885.00	16,284.00
Luke Spangler	0.50	325.00	162.50
William Thompson	5.50	995.00	5,472.50
<b>TOTALS</b>	<b>172.70</b>		<b>\$ 166,183.00</b>

Legal Services for the Period Ending May 31, 2023

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Claims Administration and Objections

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/01/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze strategies re claims reconciliation and pending appeals and adversary proceedings.
04/03/23	Gabrielle Christine Reardon	3.40	Research re limitation of liability clause (3.2); research precedent re claims bar dates (.2).
04/03/23	Seth Sanders	1.50	Draft publication notice re revised bar date (1.3); correspond with D. Latona re same (.2).
04/04/23	Gabriela Zamfir Hensley	1.50	Conference with W. Thompson re claims objection strategy (.2); conference with C. Koenig, W&C re scheduling re same, related litigation (.5); analyze issues re same (.1); conference with C. Koenig re same (.2); correspond with C. Koenig, K&E team re same (.2); conference with A. Sexton, K&E team, A&M re intercompany claim (partial) (.3).
04/04/23	Chris Koenig	0.50	Telephone conference with G. Hensley, W&C re claims objections.
04/04/23	Gabrielle Christine Reardon	3.10	Research re "constructive trust" structure (.9); correspond with A. Xuan re same (.1); research case law re limitation of liability provision (2.1).
04/05/23	Gabriela Zamfir Hensley	0.50	Conference with C. Koenig, K&E team, W&C, claimants re claims litigation, scheduling.
04/05/23	Dan Latona	0.30	Analyze, revise communications re bar date.
04/05/23	Seth Sanders	0.30	Correspond with C. Koenig, K&E team re revised publication notice.
04/07/23	Patricia Walsh Loureiro	0.20	Correspond with creditor re claim.
04/07/23	Gabrielle Christine Reardon	2.80	Telephone conference with G. Hensley, K&E team re government claims (.4); review and analyze fact discovery re same (2.4).
04/10/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Company, UCC advisors and K&E team re litigation claims.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/23	Ross M. Kwasteniet, P.C.	3.40	Review, analyze UCC motion to file a class claim (1.2); analyze intercompany claims issues (.9); correspond with A. Colodny and UCC advisors re committee claim issue (.3); telephone conferences with Company re same (.6); analyze next steps with customer bellwether claim objections (.4).
04/10/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze issues re intercompany claim and preferred equity recovery.
04/10/23	Gabrielle Christine Reardon	5.40	Review and analyze fact discovery re government claims (4.5); correspond with G. Hensley re government claims research (.3); review and analyze further fact discovery re same (.6).
04/11/23	Gabriela Zamfir Hensley	1.10	Review, analyze committee class claim motion (.6); conference with R. Kwasteniet, C. Koenig, W. Thompson re same, related matters (.5).
04/11/23	Elizabeth Helen Jones	1.40	Correspond with C. Koenig, K&E team, Milbank, W&C re intercompany claims estimation schedule (.7); review, revise stipulation re claims objection (.6); correspond with J. Mudd re same (.1).
04/11/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze UCC motion for authority to file class claim on behalf of customers.
04/11/23	Gabrielle Christine Reardon	9.80	Review and revise stipulation re claim (.7); review and revise fact discovery re government claims (3.2); draft summary re government claim (4.3); draft further summary re government claim (1.2); correspond with W&C, G. Hensley re bellwether claimants (.4).
04/11/23	William Thompson	0.80	Conference with R. Kwasteniet, C. Koenig and G. Hensley re class claim strategy (.4); review, analyze UCC pleadings re same (.4).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Gabriela Zamfir Hensley	5.20	Conference with C. Koenig, K&E team, W&C team re scheduling intercompany claim estimation litigation (partial) (.1); analyze agreements re intercompany claim (.2); conference with A&M re same (.4); conference with C. Koenig, K&E team, Jones Day, Milbank, W&C re scheduling intercompany claim estimation litigation (.6); conference with A&M re intercompany claim (1.3); analyze agreements re same (1.2); draft summary re same (.7); analyze issues re same (.2); analyze issues re scheduling bellwether claim objection litigation (.3); review, revise bar date stipulation (.2).
04/12/23	Elizabeth Helen Jones	1.30	Telephone conference with W&C, K&E team, C. Koenig re intercompany claim estimation schedule (.4); telephone conference with C. Koenig, K&E team, W&C, Milbank, Jones Day re intercompany claim estimation schedule (.7); correspond with J. Mudd re claims stipulation (.2).
04/12/23	Chris Koenig	1.00	Telephone conference with W&C team re claims issues (.5); telephone conference with CEL ad hoc group re CEL issues (.5).
04/12/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with R. Schwartz and others from King & Spalding, C. Koenig, and K&E teams re ad hoc committee of CEL token holders and next steps.
04/12/23	Patricia Walsh Loureiro	0.10	Correspond with G. Reardon, K&E team, FTC re FTC stipulation.
04/12/23	Joel McKnight Mudd	0.30	Revise response re claims objection stipulation.
04/12/23	Gabrielle Christine Reardon	2.20	Correspond with FTC re stipulation (.3); draft correspondence to Court re same (.2); review and revise stipulation re claim (.4); correspond with J. Gelfand re same (.1); review and analyze omnibus objection procedures (.4); draft response to J. Gelfand re same (.2); telephone conference with W&C, C. Koenig and K&E team re bellwether claimants and class claim (.4); draft notes re same (.2).
04/12/23	Seth Sanders	2.00	Draft joint stipulation re extended bar date (1.8); correspond with G. Hensley re same (.2).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	William Thompson	0.40	Conference with C. Koenig, G. Hensley, G. Reardon, and W&C re class claim.
04/13/23	Gabriela Zamfir Hensley	1.90	Conference with C. Koenig, W&C, bellwether claimants re scheduling claims litigation (.3); analyze documents re intercompany claim (.6); conference with R. Kwasteniet re same (.3); analyze issues re same (.5); conference with C. Koenig, E. Jones re same (.1); correspond with A&M re same (.1).
04/13/23	Elizabeth Helen Jones	0.30	Revise summary response re claims stipulation (.2); correspond with J. Mudd re same (.1).
04/13/23	Chris Koenig	1.10	Telephone conference with G. Hensley, Committee, bellwether claimants re status and next steps (.3); review and analyze issues re same (.8).
04/13/23	Ross M. Kwasteniet, P.C.	0.80	Analyze next steps re claims reconciliation and bellwether claims objections.
04/13/23	Joel McKnight Mudd	0.60	Draft response re claims objection negotiation (.4); correspond with opposing counsel re same (.2).
04/13/23	William Thompson	0.30	Conference with C. Koenig, G. Hensley, W&C and pro se creditors re claim objections.
04/14/23	Gabriela Zamfir Hensley	0.70	Revise stipulation re bar date (.2); further revise same (.3); analyze issues re proposed intercompany claim estimation schedules (.2).
04/14/23	Nima Malek Khosravi	4.70	Draft claims estimation procedures objection.
04/14/23	Roy Michael Roman	0.80	Review and revise correspondence re post-petition transfers (.2); review and revise post-petition transfer notice (.5); correspond with G. Hensley re same (.1).
04/14/23	Seth Sanders	3.20	Draft, revise joint stipulation and order re bar date extension (1.6); correspond with G. Hensley re same (.3); further revise stipulation (1.1); correspond with G. Hensley, C. Koenig re same (.2).
04/15/23	Gabriela Zamfir Hensley	2.70	Revise limited objection re intercompany claim estimation scheduling motions (1.4); analyze correspondence from various parties re proposed schedule (.2); further revise, finalize objection (1.1).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/15/23	Nima Malek Khosravi	3.20	Research re claims estimation briefs (.7); revise claims estimation procedures objection (2.1); correspond with W&C, C. Koenig, K&E team re same (.4).
04/15/23	Patrick J. Nash Jr., P.C.	1.00	Review, analyze UCC's objection to Series B scheduling motion re intercompany claim litigation (.3); review, analyze proposed intercompany claim litigation schedule agreed between debtors and UCC (.2); review, analyze Series B preferred equity objection to UCC scheduling motion re intercompany claim litigation (.3); review, analyze objection to Series B scheduling motion re intercompany claim litigation (.2).
04/15/23	Robert Orren	0.50	Prepare for filing of objection to Committee's and Series B estimation motions (.1); file same (.2); correspond with N. Khosravi re same (.1); distribute same for service (.1).
04/16/23	Gabriela Zamfir Hensley	0.80	Analyze responses to UCC class claims motion (.5); revise bar date stipulation (.3).
04/16/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze I. Tuganov objection to UCC's motion for authority to file class claim.
04/16/23	Roy Michael Roman	1.30	Review and revise correspondence re post-petition transfers (.4); correspond with G. Hensley, E. Jones, J. Mudd re same (.1); review and revise post-petition transfer motion (.7); correspond with G. Hensley re same (.1).
04/16/23	Seth Sanders	1.00	Draft bar date extension stipulation (.8); correspond with C. Koenig, G. Hensley re same (.2).
04/17/23	Joseph A. D'Antonio	0.20	Review and analyze Committee motion to file class action claim.
04/17/23	Gabriela Zamfir Hensley	0.80	Revise talking points re class claim motion (.3); conference with L. Hamlin, G. Brier re intercompany claim (.5).
04/17/23	Elizabeth Helen Jones	0.40	Review, analyze revised claims stipulation.
04/17/23	Ross M. Kwasteniet, P.C.	0.70	Review and analyze U.S. Trustee and Series B objections to UCC motion to file a class claim.
04/17/23	Joel McKnight Mudd	0.60	Review, revise claim stipulation.
04/17/23	Patrick J. Nash Jr., P.C.	0.20	Review and revise proposed intercompany claim and related issues re litigation schedule.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze UCC reply in support motion to file class complaint.
04/17/23	Robert Orren	0.60	Prepare for filing notice of presentment of stipulation re P. Louis proof of claim (.3); correspond with J. Mudd, T. Zomo, and L. Spangler re same (.3).
04/17/23	Gabrielle Christine Reardon	1.80	Review and revise memorandum re government claims.
04/17/23	Roy Michael Roman	0.40	Review and analyze issues re post-petition transfers (.2); correspond with G. Hensley re same (.2).
04/17/23	Seth Sanders	4.20	Draft talking points on class claims motion (3.1); correspond with G. Hensley re same (.2); further revise same (.6); correspond with C. Koenig, K&E team re same (.3).
04/17/23	Luke Spangler	0.50	File notice of presentment re P. Louis claim (.3); correspond with R. Orren and T. Zomo re same (.2).
04/18/23	Joshua Raphael	0.20	Review, analyze hearing transcripts re notice of appearance re state regulator.
04/18/23	Seth Sanders	0.90	Revise extended bar date stipulation to notice (.6); correspond with D. Latona, K&E team re same (.3).
04/19/23	Gabriela Zamfir Hensley	0.20	Revise notice re tolling of bar date.
04/19/23	Nima Malek Khosravi	6.60	Draft statement re claims estimation schedules (6.1); correspond with G. Hensley re same (.3); conference with G. Hensley, K&E team, Milbank, W&C re same (.2).
04/19/23	Gabrielle Christine Reardon	2.10	Research UK law re constructive trust constructs.
04/19/23	Seth Sanders	0.60	Correspond with Company, C. Koenig, K&E team re schedule amendments (.4); correspond with C. Koenig, K&E team re bar date extension notice (.2).
04/20/23	Gabriela Zamfir Hensley	0.10	Revise bar date notice.
04/20/23	Nima Malek Khosravi	0.70	Revise claims estimation order.
04/20/23	Roy Michael Roman	1.60	Review and revise notice of tolling of bar date (1.0); correspond with C. Koenig, K&E team, W&C re same (.2); review and revise talking points re same (.4).
04/20/23	Seth Sanders	0.40	Revise notice of extended bar date (.3); correspond with R. Roman re same (.1).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Gabriela Zamfir Hensley	2.10	Draft presentation re intercompany claim (.7); conference with C. Koenig, K&E team, W&C teams re same (.5); conference with G. Brier, K&E team, Company re same (.9).
04/21/23	Elizabeth Helen Jones	0.90	Telephone conference with G. Hensley, K&E team, A&M, Company re intercompany claims.
04/21/23	Ross M. Kwasteniet, P.C.	0.60	Analyze claims reconciliation and reserve issues.
04/21/23	Nima Malek Khosravi	1.80	Conference with G. Hensley, K&E team, W&C re intercompany claims estimation order (.5); correspond with G. Hensley, K&E team re same (.3); conference with E. Jones, K&E team, A&M, Company re intercompany claims (1.0).
04/21/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig, K&E team, and W&C re intercompany claim.
04/23/23	Roy Michael Roman	0.60	Review and revise social media messaging (.4); correspond with C Street re same (.1); correspond with G. Hensley re same (.1).
04/24/23	Seth Sanders	0.50	Telephone conference with Company, G. Hensley, and K&E team re postpetition transfers and schedule amendments.
05/01/23	Joel McKnight Mudd	0.70	Correspond with N. Khosravi, K&E team re claims inquiries (.4); correspond with G. Reardon re claims tracker (.3).
05/01/23	Gabrielle Christine Reardon	0.30	Draft summary re creditor claims communications.
05/01/23	Seth Sanders	0.80	Draft, revise creditor communications re recovery questions (.4); correspond with N. Malek, K&E team re same (.2); telephone conference with N. Malek, K&E team re same (.2).
05/02/23	Ross M. Kwasteniet, P.C.	1.70	Analyze confidential claim dispute (1.2); telephone conference with M. Hurley and others re same (.5).
05/03/23	Elizabeth Helen Jones	0.30	Correspond with J. Mudd re outstanding claims administration questions.
05/03/23	Joel McKnight Mudd	2.10	Correspond with E. Jones re claims process (.4); research re bar date tolling (.5); correspond with A&M team re claims process (.2); research re bar date extensions (.8); correspond with D. Latona re same (.2).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164899

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Roy Michael Roman	1.10	Review and analyze issues re post-petition transferor (.4); correspond with G. Hensley, creditor re same (.1); review and analyze issues re post-petition transfers (.3); correspond with G. Hensley, K&E team re same (.3).
05/03/23	Seth Sanders	0.40	Correspond with G. Hensley, Company re possible schedule amendments next steps.
05/04/23	Nima Malek Khosravi	6.60	Review UCC scheduling motion (.3); draft intercompany claims brief (6.3).
05/04/23	Joel McKnight Mudd	1.10	Correspond with E. Jones re bar date and solicitation (.2); research re same (.7); correspond with A&M team re same (.2).
05/05/23	Patricia Walsh Loureiro	0.50	Correspond with Company, A. Wirtz re FTC stipulation.
05/05/23	Nima Malek Khosravi	5.60	Draft intercompany claims brief.
05/05/23	William Thompson	0.80	Correspond with A. Wirtz re SEC claim bar date stipulation (.1); correspond with Company re same (.3); correspond with R. Roman re same (.2); review, analyze materials re same (.2).
05/08/23	Patricia Walsh Loureiro	0.60	Review, revise FTC stipulation (.3); correspond with FTC, G. Reardon, K&E team re same (.3).
05/08/23	Nima Malek Khosravi	4.40	Draft intercompany claims brief.
05/08/23	Gabrielle Christine Reardon	0.60	Draft FTC non-dischargeability stipulation (.4); correspond with P. Loureiro and A. Wirtz re same (.2).
05/08/23	Roy Michael Roman	0.30	Review and revise correspondence re postpetition transfers (.2); correspond with G. Hensley, K&E team re same (.1).
05/08/23	William Thompson	2.00	Correspond with R. Roman re SEC presentment (.7); review, analyze case management procedures re same (.7); review, analyze local rules re same (.6).
05/09/23	Gabrielle Christine Reardon	0.90	Draft stipulation re FTC dischargeability complaint deadline (.4); correspond with P. Loureiro re same (.1); correspond with FTC, Company, PW, and W&C re same (.2); correspond with C. Koenig, K&E team re same (.2).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164899

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	William Thompson	0.80	Correspond with A. Wirtz and R. Roman re SEC stipulation (.6); correspond with R. Roman re filing same (.2).
05/10/23	Gabriela Zamfir Hensley	2.20	Review, analyze class claim (2.1); correspond with J. Raphael, K&E team re same (.1).
05/10/23	Nima Malek Khosravi	4.20	Research re intercompany claims brief.
05/10/23	Robert Orren	0.40	Prepare for filing of omnibus objection to communications motion and amended claim motion (.2); file same (.1); distribute same for service (.1).
05/10/23	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley, K&E team re government claims memorandum.
05/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M re claims distributions (partial).
05/11/23	Nima Malek Khosravi	3.60	Draft notice of amended order (.8); revise brief re intercompany claims (2.8).
05/11/23	Seth Sanders	0.30	Correspond with A&M team re custody withdrawal issues.
05/12/23	Nima Malek Khosravi	1.10	Correspond with G. Hensley and K&E team re intercompany claims brief discovery (.2); review, analyze discovery materials re intercompany claim brief (.9).
05/12/23	Gabrielle Christine Reardon	0.20	Correspond with Company re creditor.
05/12/23	Roy Michael Roman	0.30	Telephone conference with A. Golic, K&E team re creditor questions.
05/15/23	Elizabeth Helen Jones	0.50	Correspond with J. Mudd, K&E team re claims stipulation.
05/15/23	Joel McKnight Mudd	0.60	Revise order for entry on court docket re proof of claim objection.
05/15/23	Gabrielle Christine Reardon	0.20	Correspond with Court re stipulation re P. Louis proof of claim.
05/15/23	Seth Sanders	1.00	Analyze loan repayment issues (.7); correspond with G. Hensley re same (.3).
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Mudd, K&E team, A&M re claims process.
05/16/23	Joel McKnight Mudd	0.50	Telephone conference with A&M team re claims process updates.
05/16/23	Seth Sanders	0.40	Telephone conference with J. Mudd, K&E team, A&M re claims process.
05/18/23	Gabrielle Christine Reardon	0.30	Correspond with E. Jones, J. Mudd re government claims deadline.



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164899

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Gabriela Zamfir Hensley	0.30	Correspond with G. Brier, K&E team re intercompany claim issues (.1); conference with claimant's counsel re claim classification issue (.2).
05/22/23	Nima Malek Khosravi	0.60	Correspond with G. Hensley and K&E team re claims stipulation and presentment.
05/23/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence re committee class claim, next steps.
05/23/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence from various parties re claims litigation, next steps (.2); correspond with N. Malek Khosravi re claims standing stipulation (.1).
05/23/23	Patricia Walsh Loureiro	0.50	Correspond with G. Reardon re FTC stipulation re non-dischargeability deadline.
05/23/23	Gabrielle Christine Reardon	0.30	Correspond with FTC re stipulation (.1); correspond with Court re same (.2).
05/23/23	Seth Sanders	0.60	Draft summary re proposed schedule amendments (.4); correspond with G. Hensley re same (.2).
05/23/23	William Thompson	0.40	Correspond with R. Roman and A. Wirtz re SEC stipulation (.2); review, analyze materials re same (.2).
05/24/23	Gabriela Zamfir Hensley	0.40	Conference with J. Brown, K&E team, W&C re class claim.
05/25/23	Gabriela Zamfir Hensley	0.10	Correspond with N. Malek Khosravi re claim standing stipulation.
05/26/23	Amila Golic	0.60	Review and analyze issue re bar date noticing (.5); correspond with G. Hensley, K&E team re same (.1).
05/26/23	Gabriela Zamfir Hensley	0.20	Conference with W&C re class claim service.
05/26/23	Dan Latona	0.50	Telephone conference with P. Loureiro, S. Sanders, Saccullo, Company re FTX claim (.4); analyze issues re same (.1).
05/26/23	Seth Sanders	0.30	Telephone conference with D. Latona, Saccullo re FTX bar date.
05/30/23	Nima Malek Khosravi	5.80	Draft, revise intercompany claims brief.
05/31/23	Gabriela Zamfir Hensley	0.60	Conference with R. Kwasteniet, K&E team, Company re claim litigation fact development interview.
05/31/23	Dan Latona	0.50	Telephone conference with C. Koenig, W&C re class claim.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164899

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Nima Malek Khosravi	3.10	Revise intercompany claims brief re constructive fraudulent transfer (1.4); research re same (1.7).
<b>Total</b>		<b>172.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164900**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 35,029.00

Total legal services rendered

\$ 35,029.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164900

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	0.30	395.00	118.50
Simon Briefel	4.10	1,245.00	5,104.50
Gabriela Zamfir Hensley	1.00	1,245.00	1,245.00
Elizabeth Helen Jones	2.70	1,155.00	3,118.50
Chris Koenig	1.80	1,425.00	2,565.00
Dan Latona	8.30	1,375.00	11,412.50
Patricia Walsh Loureiro	5.40	1,155.00	6,237.00
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Alison Wirtz	2.30	1,295.00	2,978.50
<b>TOTALS</b>	<b>27.00</b>		<b>\$ 35,029.00</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164900

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, W&C re employee expense motion (.5); telephone conference with A. Golic, W&C re Stout retention (.3).
04/05/23	Dan Latona	0.70	Telephone conference with A&M team, Company, Committee re mining (partial).
04/05/23	Patrick J. Nash Jr., P.C.	1.10	Prepare for and participate in telephone conference with Committee, C. Koenig, K&E team, A&M, Centerview re key issues and next steps.
04/06/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, W&C, Centerview, A&M, M3 re advisor status update and case status update.
04/06/23	Chris Koenig	1.00	Telephone conference with Committee, R. Kwasteniet, K&E team, A&M, Centerview team re key issues and next steps.
04/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee re case status.
04/06/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/06/23	Alison Wirtz	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, and M3 re case status and next steps (partial).
04/11/23	Patricia Walsh Loureiro	0.40	Correspond with W&C re Insperity agreements.
04/12/23	Simon Briefel	0.40	Telephone conference with G. Brier, A&M, Company re outstanding diligence requests.
04/12/23	Dan Latona	1.00	Telephone conference with A&M team, Company, Committee re mining.
04/12/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
04/13/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/13/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Committee re case update (partial).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164900

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/13/23	Alison Wirtz	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/14/23	Simon Briefel	0.20	Telephone conference with Company, G. Brier, A&M re outstanding diligence items.
04/19/23	Simon Briefel	0.20	Telephone conference with A&M, Company, G. Brier re outstanding diligence issues.
04/19/23	Dan Latona	0.50	Telephone conference with A&M team, Company, Committee re mining.
04/21/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/21/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, A&M, Centerview, W&C, M3 re all hands update.
04/21/23	Dan Latona	0.50	Telephone conference with Company, Centerview team, A&M team, Committee re mining (partial).
04/21/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/21/23	Alison Wirtz	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/28/23	Megan Bowsher	0.30	File and organize documents and correspondence re clawback reproductions.
05/09/23	Patricia Walsh Loureiro	0.40	Correspond with W&C re Insperity agreements.
05/10/23	Simon Briefel	0.60	Telephone conference with G. Brier, A&M, Company re outstanding Committee diligence.
05/11/23	Simon Briefel	0.50	Telephone conference with Company, A&M re Committee diligence items.
05/11/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164900

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/23	Dan Latona	1.40	Telephone conference with Centerview team, Company, Committee re mining (1.1); telephone conference with C. Koenig, A&M team, Centerview team, Committee re case update (.3).
05/11/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
05/17/23	Simon Briefel	0.50	Telephone conference with G. Brier, A&M, Company re diligence requests.
05/17/23	Dan Latona	0.80	Analyze, revise Committee motion re class proof of claim.
05/18/23	Dan Latona	1.40	Telephone conference with Centerview team, Company, Committee re mining (1.2); telephone conference with C. Koenig, A&M team, Centerview team, Committee re case update (.2).
05/19/23	Simon Briefel	0.20	Telephone conference with Company, A&M, G. Brier re diligence requests.
05/22/23	Simon Briefel	1.00	Telephone conference with G. Brier, A&M, Company re outstanding diligence requests.
05/26/23	Simon Briefel	0.50	Telephone conference with A&M, G. Brier, Company re outstanding diligence requests.
05/31/23	Dan Latona	0.30	Telephone conference with A&M team, Company, Committee re mining (partial).
05/31/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining issues.
<b>Total</b>		<b>27.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164901**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 1,412,240.00

Total legal services rendered

\$ 1,412,240.00



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164901

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	0.20	1,605.00	321.00
Carita D. Anderson	4.50	395.00	1,777.50
Jeff Butensky	3.30	995.00	3,283.50
Joseph A. D'Antonio	0.20	985.00	197.00
Bryan D. Flannery	0.30	1,545.00	463.50
Susan D. Golden	2.40	1,475.00	3,540.00
Amila Golic	5.80	885.00	5,133.00
Jacqueline Hahn	1.20	325.00	390.00
Gabriela Zamfir Hensley	69.60	1,245.00	86,652.00
Adnan Muhammad Hussain	4.70	885.00	4,159.50
Matthew C. Hutchinson	0.20	1,245.00	249.00
Elizabeth Helen Jones	66.40	1,155.00	76,692.00
Michelle Kilkenney, P.C.	0.60	2,045.00	1,227.00
Chris Koenig	184.70	1,425.00	263,197.50
Ross M. Kwasteniet, P.C.	256.30	2,045.00	524,133.50
Dan Latona	46.20	1,375.00	63,525.00
Patricia Walsh Loureiro	1.60	1,155.00	1,848.00
Nima Malek Khosravi	10.70	735.00	7,864.50
Robert D. Mason	1.70	570.00	969.00
Caitlin McGrail	10.20	735.00	7,497.00
Joel McKnight Mudd	21.90	885.00	19,381.50
Patrick J. Nash Jr., P.C.	13.90	2,045.00	28,425.50
Jeffery S. Norman, P.C.	24.90	1,995.00	49,675.50
Robert Orren	11.40	570.00	6,498.00
John Poulos	1.30	1,155.00	1,501.50
Joshua Raphael	88.10	735.00	64,753.50
Gabrielle Christine Reardon	20.20	735.00	14,847.00
Roy Michael Roman	13.40	735.00	9,849.00
Jimmy Ryan	75.70	885.00	66,994.50
Seth Sanders	15.70	885.00	13,894.50
D. Ryan Slaugh	0.20	1,155.00	231.00
Alex Straka	23.80	1,155.00	27,489.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164901

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leonor Beatriz Suarez	5.30	735.00	3,895.50
Josh Sussberg, P.C.	0.50	2,045.00	1,022.50
William Thompson	0.20	995.00	199.00
Steve Toth	0.30	1,615.00	484.50
Lindsay Wasserman	4.90	995.00	4,875.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	24.10	1,295.00	31,209.50
Alex Xuan	10.10	735.00	7,423.50
Tanzila Zomo	19.30	325.00	6,272.50
<b>TOTALS</b>	<b>1,046.50</b>		<b>\$ 1,412,240.00</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164901

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Jeff Butensky	0.20	Review asset purchase agreement re custody-related question.
04/03/23	Elizabeth Helen Jones	0.60	Correspond with K&E team, C. Koenig, Company re stipulation re coins in custody (.4); correspond with K&E team, S. Sanders re opt-in election forms for custody Settlement (.2).
04/03/23	Ross M. Kwasteniet, P.C.	1.30	Analyze status of overbid process and open issues re diligence and negotiations.
04/03/23	Dan Latona	0.80	Analyze, comment on NDA (.6); telephone conference with Company re same (.2).
04/03/23	Seth Sanders	1.00	Correspond with E. Jones re undeliverable custody coins (.2); correspond with E. Jones, K&E tax team re related issues (.3); correspond with custody AHG, E. Jones and K&E team re same (.4); correspond with Stretto re custody opt-in forms (.1).
04/03/23	Lindsay Wasserman	1.20	Review and revise NDA (.6); correspond with D. Latona re same (.3); telephone conference with Company re same (.3).
04/04/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, Centerview re sale process.
04/04/23	Ross M. Kwasteniet, P.C.	2.20	Analyze status of overbid process and open issues re diligence and negotiations.
04/04/23	Dan Latona	0.30	Telephone conferences with L. Wasserman, Company re NDAs.
04/04/23	Caitlin McGrail	1.30	Review, analyze custody withdrawal spreadsheet and correspond with J. Mudd re same (.2); draft custody withdrawal notice (1.0); correspond with J. Mudd re same (.1).
04/04/23	Joel McKnight Mudd	1.20	Review, analyze schedule for custody withdrawals (.8); correspond with A&M team re same (.4).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164901

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Seth Sanders	2.30	Telephone conference with Company, E. Jones, and G. Hensley re unsupported digital assets (.5); correspond with Stretto, custody AHG re custody opt-in forms (.4); research, correspond with E. Jones re re-opened bar date issues (.5); revise stipulation re unsupported digital assets (.8); correspond with A. Xuan re same (.1).
04/04/23	Lindsay Wasserman	0.90	Telephone conference with Company re NDA joinder (.2); telephone conference with D. Latona re same (.1); correspond with D. Latona re same (.2); review, analyze precedent re same (.2); draft joinder to NDA (.2).
04/04/23	Alex Xuan	2.20	Draft and revise conversion stipulation re custody Settlement.
04/05/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze open issues and strategies re confidential bid parties and ongoing diligence and negotiations.
04/05/23	Gabrielle Christine Reardon	4.20	Research re custodial property arguments (3.9); correspond with G. Hensley, K&E team re same (.3).
04/06/23	Susan D. Golden	0.90	Prepare for conference with L. Thompson re Newco privacy policy and data retention (.5); telephone conference with L. Thompson re same (.3); correspond with K. Satterfield re same (.1).
04/06/23	Joel McKnight Mudd	0.50	Telephone conference with E. Jones, Company, A&M team re custody wallets.
04/06/23	Seth Sanders	0.20	Correspond with E. Jones, custody ad hoc group re custody creditor outstanding questions.
04/06/23	Leonor Beatriz Suarez	0.80	Conference with J. Norman to discuss project (.5); correspond with J. Norman, K&E team re potential precedent (.3).
04/07/23	Ross M. Kwasteniet, P.C.	3.60	Analyze issues related to distribution mechanics, regulatory issues and other plan implementation considerations and the approaches to same suggested by confidential bid parties.
04/07/23	Leonor Beatriz Suarez	3.50	Research precedent service agreements (1.7); draft chart to summarize findings re same (1.8).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164901

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/08/23	Joshua Raphael	0.20	Correspond with G. Hensley re cryptocurrency exchange notice to U.S. Trustee (.1); correspond with A&M re postpetition coin transfers (.1).
04/08/23	Leonor Beatriz Suarez	1.00	Revise service agreement research chart.
04/09/23	Seth Sanders	0.90	Draft responses to custody ad hoc group questionnaire.
04/10/23	Elizabeth Helen Jones	0.30	Correspond with Stretto, S. Sanders re custody settlement election forms.
04/10/23	Ross M. Kwasteniet, P.C.	2.80	Review bid process letters (.8); analyze open issues re confidential potential bid submissions (2.0).
04/10/23	Caitlin McGrail	0.30	Review, revise custody withdrawal notice (.2); correspond with J. Mudd re same (.1).
04/10/23	Joel McKnight Mudd	1.60	Revise notice of custody withdrawals (1.4); correspond with C. McGrail re same (.2).
04/10/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze correspondence from B. Lennon, counsel to GXD.
04/10/23	Jeffery S. Norman, P.C.	0.20	Correspond with C. Ferraro and others re conversion of wETH to ETH.
04/10/23	Seth Sanders	0.80	Correspond with E. Jones re custody ad hoc group questions (.1); telephone conference with E. Jones re same (.4); correspond with Stretto team re custody opt-in election forms (.3).
04/10/23	D. Ryan Slauch	0.20	Correspond with S. Toth re potential Fahrenheit bid.
04/11/23	Caitlin McGrail	0.20	Review, analyze correspondence with Company re custody distribution (.1); correspond with J. Mudd re same (.1).
04/11/23	Seth Sanders	0.30	Correspond with custody ad hoc group re status of custody opt-in forms.
04/12/23	Elizabeth Helen Jones	0.60	Correspond with A. Xuan, Company re custody settlement questions (.2); review, revise draft supplemental withdrawal notice re custody assets (.4).
04/12/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze regulatory and diligence issues related to bid structures of confidential prospective bidders.
04/12/23	Ross M. Kwasteniet, P.C.	3.20	Participate in negotiations re revisions to plan sponsorship and support agreements.

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04/12/23	Caitlin McGrail	1.50	Correspond with E. Jones and J. Mudd re revised distribution notice (.2); review, revise revised distribution notice (1.1); correspond with C. Koenig, E. Jones, and J. Mudd re same (.2).
04/12/23	Joel McKnight Mudd	1.30	Revise custody withdrawal notice (.8); correspond with Company, A&M team re same (.5).
04/12/23	Seth Sanders	0.50	Analyze eligible user opt-in data (.3); correspond with custody ad hoc group re same (.2).
04/12/23	Lindsay Wasserman	0.50	Review and revise NDA (.3); correspond with D. Latona re same (.2).
04/13/23	Susan D. Golden	0.60	Conference with L. Thompson, J. Ryan, D. Latona, NovaWulf and Paul Weiss re data and privacy implications of NovaWulf transaction.
04/13/23	Elizabeth Helen Jones	0.10	Correspond with C. McGrail re notice of supplemental custody withdrawals.
04/13/23	Chris Koenig	1.90	Telephone conference with R. Kwasteniet, K&E team, Centerview, first bidder re bid (.7); telephone conference with R. Kwasteniet, K&E team, Centerview, second bidder re bid (1.2).
04/13/23	Ross M. Kwasteniet, P.C.	3.10	Participate in meeting with confidential prospective bidder (.8); prepare for same (.6); participate in meeting with confidential prospective bidder re claims analysis (.9); analyze confidential bid materials (.8).
04/13/23	Dan Latona	0.40	Analyze issues re NDA (.1); correspond with Company re same (.1); telephone conference with Company re same (.1); telephone conference with counsel to confidential party re same (.1).
04/13/23	Caitlin McGrail	1.00	Telephone conference with Company, E. Jones, C. Koenig, J. Mudd, A&M re custody withdrawals (.8); review, revise notice of revised distribution schedule re Committee edits (.1); correspond with C. Koenig, E. Jones and J. Mudd re same (.1).

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04/13/23	Joel McKnight Mudd	1.60	Revise updated notice of custody withdrawals (.4); telephone conference with E. Jones, K&E team, A&M team, Company re outstanding issues re same (1.0); correspond with E. Jones re same (.2).
04/13/23	Lindsay Wasserman	1.40	Review and revise NDA (.6); correspond with D. Latona re same (.4); correspond with Company re same (.4).
04/14/23	Gabriela Zamfir Hensley	0.80	Analyze data re postpetition deposits (.3); revise notice re same (.3); correspond with R. Roman re same (.2).
04/14/23	Elizabeth Helen Jones	0.20	Correspond with K&E team, J. Mudd re revised custody distribution withdrawal schedule.
04/14/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze confidential bid documents and next steps in stalking horse process.
04/14/23	Dan Latona	0.50	Telephone conference with Company re NDA (.1); telephone conference with counsel to confidential party (.1); analyze issues re same (.3).
04/15/23	Dan Latona	1.50	Telephone conference with Centerview, A&M, potential bidder re proposed transaction (1.2); review, analyze borrow term sheet (.3).
04/15/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with bidder re token distribution.
04/17/23	Elizabeth Helen Jones	1.30	Correspond with creditor re custody settlement (.7); correspond with K&E team, C. Koenig re same (.3); review, revise revised notice of custody withdrawals (.3).
04/17/23	Ross M. Kwasteniet, P.C.	4.60	Review and analyze confidential bid materials (3.9); correspond with D. Latona and K&E team re same (.6); review and analyze same (.1).
04/17/23	Dan Latona	0.40	Telephone conference with Company re Osprey trust sale (.3); analyze term sheet re same (.1).
04/17/23	Dan Latona	1.60	Review, revise transaction proposal comparison (.9); review, analyze revised proposal re potential bidder (.4); telephone conference with R. Kwasteniet, C. Koenig, D. Adler re borrow term sheet (.3).

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04/17/23	Joel McKnight Mudd	3.30	Revise custody withdrawal notice (.6); draft schedule re same (1.8); analyze claims transfer reports re scheduled accounts (.9).
04/17/23	Patrick J. Nash Jr., P.C.	2.80	Review, analyze bidder proposal and bid documents (1.2); review, analyze bidder proposal and bid documents (.5); review, analyze bidder proposal and bid documents (1.1).
04/17/23	Jeffery S. Norman, P.C.	0.30	Correspond with Company re planned alt-coin exchanges and approvals.
04/17/23	Robert Orren	0.30	File notice of revised schedule of custody users entitled to withdraw (.2); distribute same for service (.1).
04/17/23	Joshua Raphael	4.80	Draft, revise bidder summary comparison (1.4); draft, revise proposal comparisons (3.1); correspond with D. Latona, K&E team re bidder proposal, summary (.3).
04/17/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/17/23	Seth Sanders	0.50	Analyze settlement agreement re withdrawal election (.3); correspond with E. Jones, K&E team re same (.2).
04/17/23	Alex Xuan	3.10	Draft talking points re Withhold settlement motion (2.8); correspond with E. Jones, A&M team re same (.3).
04/18/23	Gabriela Zamfir Hensley	1.20	Conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re bids, next steps.
04/18/23	Elizabeth Helen Jones	0.80	Correspond with A. Xuan, Withhold ad hoc group re Withhold member holdings (.5); review, analyze Withhold ad hoc group holdings (.3).
04/18/23	Chris Koenig	3.10	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors re sale process (in part) (1.0); review and analyze issues re sale process (1.4); correspond with R. Kwasteniet, K&E team, Centerview re same (.7).
04/18/23	Ross M. Kwasteniet, P.C.	4.60	Review and analyze confidential bid submission materials (2.9); participate in telephone conference with A. Colodny and UCC advisors re bids and next steps (1.7).



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04/18/23	Joel McKnight Mudd	0.30	Correspond with A&M team re custody withdrawal inquiries.
04/18/23	Jeffery S. Norman, P.C.	0.20	Correspond with A&M, M-3 partners re coin rebalancing.
04/18/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with D. Latona and K&E team re bids.
04/18/23	Joshua Raphael	8.40	Draft, revise bid comparison charts (2.8); correspond with D. Latona, K&E team, Centerview re proposals (.1); draft, revise governmental claims memorandum (.4); revise comparison charts (.1); revise bidder summary (3.3); correspond with Centerview, K&E team re same (.1); review, revise bid summary charts (1.4); correspond with D. Latona, K&E team re same (.2).
04/18/23	Jimmy Ryan	2.00	Correspond with D. Latona, K&E team, Centerview re confidential bids (.9); review, revise comparison chart re same (.9); telephone conference with J. Raphael re same (.2).
04/18/23	Seth Sanders	0.50	Revise settlement communications (.3); correspond with J. Mudd, K&E team, C Street re same (.2).
04/18/23	Alex Xuan	0.80	Revise Withhold settlement agreement and order (.6); correspond with E. Jones, Withhold ad hoc group re same (.2).
04/19/23	Gabriela Zamfir Hensley	0.90	Conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re bid process, next steps (partial) (.7); analyze correspondence from various parties re same (.2).
04/19/23	Elizabeth Helen Jones	0.40	Review, revise communications re custody settlement (.3); correspond with A. Xuan re Withhold settlement documents (.1).
04/19/23	Chris Koenig	1.70	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors re sale process (1.1); review and analyze issues re sale process (.6).
04/19/23	Ross M. Kwasteniet, P.C.	5.80	Review and analyze bids to develop strategy for auction and further negotiations.

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04/19/23	Dan Latona	1.60	Review, analyze bid proposal comparison charts (.7); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee re revised bids (.9).
04/19/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Company and Debtor advisors re staking and custody.
04/19/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with D. Latona and K&E team re bids.
04/19/23	Seth Sanders	0.10	Correspond with E. Jones, K&E team re withhold settlement agreement communications.
04/19/23	Alex Xuan	0.40	Revise and review Withhold settlement agreement for filing.
04/20/23	Gabriela Zamfir Hensley	0.30	Conference with UCC advisors, C. Koenig, K&E team re bids (.2); analyze issues re same (.1).
04/20/23	Elizabeth Helen Jones	0.30	Correspond with A. Xuan re Withhold settlement documents.
04/20/23	Chris Koenig	3.60	Review and analyze issues re sale process (1.8); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors re sale process (1.8).
04/20/23	Ross M. Kwasteniet, P.C.	4.30	Analyze confidential bid materials (3.8); participate in telephone conference with K. Cofsky and other UCC advisors re bids, updates (.5).
04/20/23	Dan Latona	0.70	Analyze issues re nondisclosure agreement (.5); telephone conference with Company re same (.2).
04/20/23	Joel McKnight Mudd	1.10	Correspond with E. Jones, K&E team re custody settlement reminders (.3); review, revise same (.6); correspond with Company re same (.2).
04/20/23	Gabrielle Christine Reardon	2.10	Research re trust constructs.
04/20/23	Roy Michael Roman	0.30	Review and analyze spreadsheet re postpetition transfers (.2); correspond with G. Hensley re same (.1).
04/20/23	Alex Xuan	0.40	Correspond with E. Jones, A&M team re Withhold settlement distribution.
04/21/23	Gabriela Zamfir Hensley	0.10	Analyze issues re stablecoin sales.
04/21/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, Company re account questions.

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04/21/23	Chris Koenig	2.50	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, UCC advisors re sale process (.8); review and analyze issues re sales process (1.1); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors re same (.6).
04/21/23	Ross M. Kwasteniet, P.C.	4.80	Review and analyze confidential bid submissions (3.3); analyze next steps re auction process (1.5).
04/21/23	Joel McKnight Mudd	0.30	Research re custody settlement and proofs of claim.
04/21/23	Patrick J. Nash Jr., P.C.	0.70	Prepare for auction.
04/21/23	Joshua Raphael	3.50	Correspond with C. Koenig, K&E team re auction (.1); draft auction NDA (.5); revise NDA (1.0); coordinate with J. Ryan re NDA execution process, logistics (.8); correspond with auction attendees re next steps (.9); revise notice of auction, correspond with W&C re same (.2).
04/21/23	Gabrielle Christine Reardon	4.10	Research re trust constructs.
04/21/23	Jimmy Ryan	5.90	Review, revise notice of auction (.9); correspond with D. Latona, K&E team, W&C and Centerview re same (.5); correspond with D. Latona, K&E team, W&C, M3, Centerview, , A&M and Centerview re auction logistics (.8); correspond with J. Raphael, K&E team re auction NDA (.8); telephone conference with D. Latona and J. Raphael re same (.2); draft NDA re same (2.7).
04/22/23	Susan D. Golden	0.30	Telephone conference with D. Latona, J. Ryan, S. Sanders and J. Raphael re upcoming auction.
04/22/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re bidding updates (partial) (.5); review, analyze correspondence re same (.2).
04/22/23	Chris Koenig	1.00	Correspond with R. Kwasteniet, K&E team, Centerview, Company, bidders re auction issues and next steps.

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04/22/23	Ross M. Kwasteniet, P.C.	3.80	Review and analyze confidential bid documents in preparation for auction (2.7); participate in telephone conference with D. Barse, A. Carr, R. Kielty, and representatives of confidential bidder re same (1.1).
04/22/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, Special Committee, bidder re proposed bid (.9); telephone conference with S. Golden, J. Ryan, J. Raphael re auction logistics (.2); telephone conference with NovaWulf re borrow term sheet (.2).
04/22/23	Joshua Raphael	1.00	Review, analyze NDA (.1); draft correspondence to confidential party (.4); revise NDA (.2); telephone conference with D. Latona, K&E team re auction (.2); draft correspondence to auction attendees re NDA (.1).
04/22/23	Jimmy Ryan	6.00	Correspond with D. Latona, K&E team, Willkie and W&C re auction (1.4); telephone conference with D. Latona, K&E team re same (.3); review, revise auction NDA (.4); correspond with J. Raphael, K&E team, and Company re same (.8); coordinate execution with creditors re same (3.1).
04/22/23	Seth Sanders	0.20	Telephone conference with J. Ryan, K&E team re auction.
04/22/23	Alison Wirtz	0.60	Correspond with J. Ryan and K&E team re auction and precedent auction materials.
04/23/23	Chris Koenig	2.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee and confidential bidder re bid (1); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors re auction issues and next steps (.5); correspond with R. Kwasteniet, K&E team, Centerview, Company, confidential bidders re auction issues and next steps (1.2).
04/23/23	Ross M. Kwasteniet, P.C.	4.60	Review confidential bid documents in preparation for auction (3.2); participate in telephone conference with A. Carr, D. Barse, R. Kielty, C. Ferraro and representatives of confidential bidder group (1.2); correspond with various parties re same (.2).

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04/23/23	Dan Latona	1.80	Telephone conference with C. Koenig, J. Ryan, J. Raphael, W&C re auction (.7); telephone conference with R. Kwasteniet, Special Committee, bidder re proposed bid (.9); telephone conference with PW, NovaWulf re borrow term sheet (.2).
04/23/23	Patrick J. Nash Jr., P.C.	0.70	Prepare for auction.
04/23/23	Joshua Raphael	1.40	Telephone conference with D. Latona, K&E team, W&C re auction (.6); correspond with C. Koenig, K&E team re confidential party (.1); correspond with J. Ryan re auction (.1); research re confidential party (.6).
04/23/23	Jimmy Ryan	5.60	Coordinate execution of creditor auction attendance NDAs (3.9); further coordinate same (.5); correspond with D. Latona, K&E team re same (.5); telephone conference with D. Latona, K&E team and W&C re auction preparations and issues (.7).
04/23/23	Alison Wirtz	0.50	Correspond with D. Latona and K&E team re loan matters and auction rules, logistics and precedent.
04/24/23	Elizabeth Helen Jones	1.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re auction preparations (partial) (1.0); correspond with Withhold ad hoc group re withdrawal list and amounts (.7).
04/24/23	Chris Koenig	6.20	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (3.1); review and analyze bids to prepare for auction (1.4); review and revise auction rules and script (1.7).
04/24/23	Ross M. Kwasteniet, P.C.	5.20	Review and analyze confidential bid submissions and confidential analysis of same in preparation for auction (4.2); participate in conference with G. Pesce, A. Colodny and others re bids and auction process (.5); analyze logistics for auction (.5).
04/24/23	Dan Latona	3.90	Draft auction script (1.7); draft auction rules (.8); telephone conference with W&C re same (.4); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee re same (1.0).

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04/24/23	Patricia Walsh Loureiro	1.10	Telephone conference with W&C, R. Kwasteniet, K&E team, Centerview re auction logistics.
04/24/23	Patrick J. Nash Jr., P.C.	0.60	Prepare for auction.
04/24/23	Joshua Raphael	6.70	Research re regulatory issues qualified bidders, proposals (.3); correspond with D. Latona re same (.1); correspond with auction attendees re NDA (.5); coordinate auction logistics (.1); draft auction script (.6); correspond with creditor auction attendees, execute NDAs (.3); telephone conference with R. Kwasteniet, K&E team, W&C re auction (1.0); respond to inquiries re auction (.1); continue drafting auction script (1.0); correspond with auction attendees (.2); draft correspondence to auction attendees re auction (.4); correspond with J. Ryan, K&E team re auction (.3); compile list of attendees with executed NDAs (1.8).
04/24/23	Gabrielle Christine Reardon	3.90	Research re UK trust constructs.
04/24/23	Jimmy Ryan	8.60	Coordinate execution of creditor auction attendance NDAs (3.9); further coordinate same (3.6); telephone conference with D. Latona, K&E team, A&M, Centerview, W&C, advisors re auction (1.1).
04/24/23	Alison Wirtz	0.50	Correspond with D. Latona and K&E team re precedent auction rules (.1); review and analyze same (.4).
04/24/23	Alex Xuan	1.20	Analyze Withhold AHG member's allowed withhold claim.
04/24/23	Tanzila Zomo	1.00	Prepare materials for April 25, 2023 auction.
04/25/23	Jeff Butensky	0.90	Correspond with Company, Debtor advisors re GK8 tax matters (.2); correspond with Orrick re final closing statement due in connection with GK8 transaction (.3); correspond with A&M re same (.3); correspond with Company re same (.1).
04/25/23	Amila Golic	4.80	Participate in auction.
04/25/23	Jacqueline Hahn	1.20	Assist at April 25, 2023 auction.

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04/25/23	Gabriela Zamfir Hensley	4.80	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Centerview and UCC advisors (partial) (4.6); correspond with R. Roman re pos-tpetition transfer returns (.2).
04/25/23	Elizabeth Helen Jones	5.90	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial).
04/25/23	Chris Koenig	8.30	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (2.8); review and revise auction rules and script (1.4); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (in part) (4.1).
04/25/23	Ross M. Kwasteniet, P.C.	10.60	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kielty, UCC members and representatives, and bidder groups (partial) (9.2); prepare for same (1.4).
04/25/23	Dan Latona	12.30	Analyze, draft auction script (1.0); participate in auction (.7); conference with R. Kwasteniet, K&E team, Centerview, A&M, Committee, Fahrenheit re same (.6); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee, bidders re same (2.0).
04/25/23	Nima Malek Khosravi	5.80	Monitor media re auction and bid compliance (.4); attend Company auction with J Raphael and K&E team (partial) (5.4).
04/25/23	Patrick J. Nash Jr., P.C.	1.40	Attend auction.
04/25/23	Jeffery S. Norman, P.C.	8.80	Review and analyze NovaWulf, Fahrenheit and GlobalX bid submissions (1.1); conference with Gemini / BRIC group (1.5); attend and participate in auction for plan sponsorship (6.2).

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04/25/23	Robert Orren	1.30	Prepare for filing of notice of adjournment of auction (.8); file same (.2); distribute same for service (.1); correspond with J. Ryan and J. Raphael re same (.2).
04/25/23	Joshua Raphael	8.90	Compile list of auction attendees with executed NDAs (1.1); review, correspond with attendees re same (.8); respond to creditor, attendee inquiries (1.0); coordinate auction logistics (.3); verify auction attendees, admit to auction (2.0); attend auction and monitor auction attendees (2.5); prepare notice of adjournment (.4); conference with J. Ryan, K&E team re auction (.3); correspond with auction attendees (.2); attend on record auction (.2); prepare for same (.1).
04/25/23	Gabrielle Christine Reardon	1.90	Review and analyze New York case law re trust constructs.
04/25/23	Steve Toth	0.30	Correspond with S. Briefel and K&E team re GK8 sale proceeds.
04/25/23	Alison Wirtz	3.60	Attend auction, including conferences with R. Kwasteniet, J. Norman and K&E team, advisors, bidders, and UCC (partial).
04/25/23	Tanzila Zomo	4.50	Coordinate logistics re auction (3.5); monitor same (1.0).
04/26/23	Gabriela Zamfir Hensley	5.80	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview, and UCC advisors (partial).
04/26/23	Elizabeth Helen Jones	5.10	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview, and UCC advisors (partial) (4.0); review, analyze bid documents (.9); correspond with A&M, Stretto re custody Settlement (.2).
04/26/23	Chris Koenig	7.90	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.1); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (in part) (6.8).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/23	Ross M. Kwasteniet, P.C.	12.10	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kiely, UCC members and representatives, and bidder groups (partial) (10.6); prepare for same (1.5)
04/26/23	Robert Orren	0.30	File notice of adjournment of auction (.2); distribute same for service (.1).
04/26/23	Joshua Raphael	6.50	Attend auction, analyze correspondence re same, and monitor social media, meetings, technology, logistics (4.5); correspond with J. Ryan re bids (.1); review, analyze proposals, draft comparison chart (1.2); conference with J. Ryan re same (.3); attend auction (on record) (.1); respond to inquiries from various parties re auction (.3).
04/26/23	Gabrielle Christine Reardon	1.90	Correspond with J. Raphael re NDA participants (.3); research NDA participants re auction issues (1.6).
04/26/23	Roy Michael Roman	0.50	Review and revise correspondence with G. Hensley, A&M re postpetition transfers (.4); correspond with G. Hensley re same (.1).
04/26/23	Jimmy Ryan	10.00	Coordinate auction logistics (3.9); conference with R. Kwasteniet, K&E team, Centerview team, Special Committee, Company and A&M team re auction strategy (3.9); participate in auction (2.2).
04/26/23	Seth Sanders	0.30	Revise custody settlement communications (.2); correspond with A. Xuan re same (.1).
04/26/23	Lindsay Wasserman	0.20	Correspond with Company, D. Latona re NDA.
04/26/23	Alison Wirtz	4.10	Attend auction, including conferences with R. Kwasteniet, K&E team, advisors, bidders and U.S. Trustee (partial) (2.2); review and analyze implications re same (1.9).
04/26/23	Tanzila Zomo	0.70	Correspond with J. Raphael re auction logistics (.4); correspond with court reporter re same (.3).
04/27/23	Susan D. Golden	0.60	Telephone conference with U.S. Trustee re auction update (.3); correspond with C. Koenig and A. Wirtz re same (.3).
04/27/23	Gabriela Zamfir Hensley	5.20	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Elizabeth Helen Jones	7.20	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial).
04/27/23	Chris Koenig	11.10	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.3); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (9.8).
04/27/23	Ross M. Kwasteniet, P.C.	13.60	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kielty, UCC members and representatives, bidder groups and others (partial) (12.4); prepare for same (1.2).
04/27/23	Dan Latona	12.00	Participate in auction (9.0); multiple conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, bidders re same (3.0).
04/27/23	Robert Orren	1.40	Correspond with T. Zomo and J. Ryan re auction logistics (.3); prepare for filing of notice of adjournment of auction (.5); file same (.2); correspond with J. Ryan and J. Rafael re same (.2); distribute same for service (.2).
04/27/23	Joshua Raphael	9.10	Address auction logistics, technology (.8); draft bidder PSA (1.2); prepare for auction on record, admit creditors (.7); correspond with various parties re same (.2); research re bidders (.6); continue drafting PSA (3.7); review, analyze precedent re same (.1); correspond with J. Ryan re bid proposal (.4); draft notice of adjournment (.1); conference with J. Ryan re auction, logistics (1.3).
04/27/23	Alison Wirtz	4.70	Attend auction, including conferences with R. Kwasteniet and K&E team, advisors, bidders and U.S. Trustee (partial).
04/27/23	Tanzila Zomo	2.70	Coordinate auction logistics (1.8); correspond with J. Ryan re same (.4); correspond with court reporter, J. Raphael re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/23	Gabriela Zamfir Hensley	5.00	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (partial).
04/28/23	Elizabeth Helen Jones	6.70	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (partial).
04/28/23	Chris Koenig	7.40	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.2); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (6.2).
04/28/23	Ross M. Kwasteniet, P.C.	11.40	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kielty, UCC members and representatives, bidder groups and others (partial) (10.6); prepare for same (.8).
04/28/23	Caitlin McGrail	0.50	Review, analyze substantive consolidation motion (.2); correspond with N. Malek Khosravi re same (.1); research re terms of use (.2).
04/28/23	Joel McKnight Mudd	0.90	Correspond with A. Xuan, A&M team re custody opt ins and data (.6); review, analyze same (.3).
04/28/23	Robert Orren	0.50	File notice of adjournment of auction (.2); correspond with J. Raphael and J. Ryan re same (.2); distribute same for service (.1).
04/28/23	Joshua Raphael	7.40	Address auction logistics (.5); update draft plan sponsor agreement, attend to auction logistics (1.3); review, revise backup plan term sheet (.7); conference and correspond with J. Ryan, K&E team re auction (.5); draft notice of successful backup bidder (.3); draft PSA, term sheet (.2); draft notices re auction (.6); continue drafting plan sponsor agreement (1.8); correspond with J. Ryan re auction (.1); conference with bidder, J. Ryan, K&E team (.2); correspond with various parties re same (.1); attend auction, coordinate logistics, technology, inquiries (.6); revise, finalize notice of adjournment (.2); research re AMA claims (.3).

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04/28/23	Jimmy Ryan	12.20	Coordinate auction logistics (2.9); conference with R. Kwasteniet, K&E team, Centerview team, Special Committee, Company and A&M team re auction strategy (3.9); participate in auction (1.5); draft plan sponsor agreement (3.9).
04/28/23	Alex Straka	1.30	Review and analyze draft security documents between Company, Mawson Infrastructure and Luna Squares.
04/28/23	Alison Wirtz	4.50	Attend auction, including conferences with R. Kwasteniet, K&E team, advisors, bidders and U.S. Trustee (partial).
04/28/23	Alex Xuan	0.60	Correspond with J. Mudd, A&M and Stretto team re custody settlement distribution.
04/28/23	Tanzila Zomo	0.50	Coordinate auction logistics.
04/29/23	Chris Koenig	2.90	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC, bidder re bid issues (1.6); review and analyze issues re auction and bids (1.3).
04/29/23	Ross M. Kwasteniet, P.C.	2.80	Analyze next steps in auction process (1.2); participate in telephone conference with bidder re bid submission (1.4); correspond with bidder re same (.2).
04/29/23	Ross M. Kwasteniet, P.C.	1.20	Participate in telephone conference with D. Barse, A. Carr, R. Campagna, C. Ferraro and others re wind-down and distribution processes (.8); prepare for same (.4).
04/29/23	Nima Malek Khosravi	0.30	Correspond with C. McGrail re Series B investment documents re substantive consolidation motion.
04/29/23	Caitlin McGrail	4.00	Review, revise substantive consolidation motion (2.6); correspond with C. Koenig, G. Hensley, N. Malek Khosravi re same (.3); review, analyze relevant agreements re same (.9); correspond with G. Hensley, G. Brier, N. Malek Khosravi re same (.2).
04/29/23	Tanzila Zomo	4.40	Coordinate auction logistics (4); correspond with J. Raphael, court reporter re same (.4).
04/30/23	Chris Koenig	1.60	Correspond with R. Kwasteniet, K&E team, Centerview, UCC, bidders re auction process and next steps.

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04/30/23	Ross M. Kwasteniet, P.C.	3.20	Analyze treatment of BRIC as backup bidder (2.4); review and analyze BRIC bid documents re same (.8).
04/30/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze BRIC term sheet proposal to serve as back-up bidder.
04/30/23	Joshua Raphael	0.10	Review, analyze correspondence, materials from A&M re coin exchanges and correspond with G. Hensley re same.
04/30/23	Joshua Raphael	0.60	Draft notice of continuation of auction (.1); correspond with D. Latona, K&E team re auction logistics (.1); draft correspondence re same (.3); correspond with Centerview, A&M. Special Committee re same (.1).
04/30/23	Alex Straka	0.30	Review and analyze Mawson security agreement and amendment.
05/01/23	Carita D. Anderson	1.00	Review and revise documents re UCC lien search matters (.6); correspond with A. Straka re same (.4).
05/01/23	Adnan Muhammad Hussain	0.40	Participate in telephone conference with Company re security documentation.
05/01/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, UCC advisors, Fahrenheit re bid (partial) (.5); review, analyze communications re custody/Withhold settlement (.4).
05/01/23	Chris Koenig	3.50	Telephone conference with U.S. Trustee, D. Latona, K&E team re auction status (.6); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors, bidder re bid issues (1.1); review and analyze issues re auction status, next steps (1.8).
05/01/23	Ross M. Kwasteniet, P.C.	4.70	Review and analyze bid submission materials (2.6); analyze auction strategies (1.6); participate in telephone conference with UCC advisors re auction update (.5).
05/01/23	Joel McKnight Mudd	0.80	Correspond with custody AHG re opt ins to settlement (.2); analyze data re same (.6).
05/01/23	Robert Orren	0.30	File notice of continuation of auction (.1); correspond with J. Raphael re same (.1); distribute same for service (.1).
05/01/23	Robert Orren	0.50	File stipulation re claims and causes of action in scheduling order (.2); correspond with C. McGrail and G. Hensley re same (.2); distribute same for service (.1).

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05/01/23	Seth Sanders	0.40	Revise custody settlement communications (.3); correspond with E. Jones, K&E team, C Street re same (.1).
05/01/23	Alex Straka	5.00	Review and draft Mawson note and security documents (3.0); telephone conference with D. Latona and J. Golding-Ochsner re Mawson note and security agreements (1.0); conduct secured lending diligence re Company's collateral package (1.0).
05/01/23	Alison Wirtz	0.60	Conference with C. Koenig, K&E team and advisors re auction and next steps.
05/02/23	Bob Allen, P.C.	0.20	Review, analyze correspondence re bid process and related matters.
05/02/23	Carita D. Anderson	2.00	Review and revise documents re UCC lien search summary (1.7); correspond with A. Straka re same (.3).
05/02/23	Elizabeth Helen Jones	0.60	Review, revise communication materials re custody settlement (.4); correspond with S. Sanders, A. Xuan re same (.2).
05/02/23	Michelle Kilkenney, P.C.	0.30	Conference with A. Straka re Mawson loan documents.
05/02/23	Chris Koenig	6.90	Review and revise documents for backup bid (2.4); correspond with D. Latona and K&E team re same (.6); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors, bidder re bid issues (1.8); review and analyze issues re auction status, next steps (2.1).
05/02/23	Roy Michael Roman	0.30	Review and analyze issues re post-petition transfers (.2); correspond with G. Hensley re same (.1).
05/02/23	Seth Sanders	0.60	Revise C Street communications re custody Settlement (.4); correspond with A. Xuan re same (.2).
05/02/23	Alex Straka	1.50	Conference with M. Kilkenney re Mawson loan documents (.3); review and draft amended Mawson notes (.9); correspond with Company re same (.3).
05/02/23	Tanzila Zomo	1.90	Prepare to file adjournment notices (.5); file re same (.4); prepare and coordinate logistics re Celsius auction (1.0).

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05/03/23	Carita D. Anderson	1.00	Review and revise documents re UCC lien search matters (.8); correspond with A. Straka re same (.2).
05/03/23	Jeff Butensky	0.60	Review operating agreement of Celsius Networks Lending LLC (.2); review bylaws of Celsius Network Inc. (.2); correspond re governing documents of such entities with S. Briefel (.2).
05/03/23	Gabriela Zamfir Hensley	1.50	Correspond with R. Roman re post-petition transfers, next steps (.4); analyze issues re same (.3); attend auction, including conferences with R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial) (.8).
05/03/23	Adnan Muhammad Hussain	1.90	Review and analyze UCC financing statements (.7); review and analyze organizational documents (1.2).
05/03/23	Elizabeth Helen Jones	5.20	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (partial) (4.0); telephone conference with Company, J. Mudd, S. Sanders re custody settlement (.4); correspond with J. Ryan, J. Raphael re back up plan support agreement (.4); review, revise back up plan support agreement (.4).
05/03/23	Chris Koenig	9.30	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.6); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (5.1); review and revise documents re backup bid (1.8); correspond with D. Latona and K&E team re same (.8).
05/03/23	Ross M. Kwasteniet, P.C.	10.80	Participate in Celsius auction (10.3); participate in conference with Fahrenheit group and confidential potential investor (.5).
05/03/23	Patricia Walsh Loureiro	0.50	Review and analyze revised bids.
05/03/23	Robert D. Mason	1.00	Draft UCC-1 financing statements (.3); draft UCC-3 amendments (.2); proofread documents (.2); organize documents (.1); correspond with A. Straka re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Joel McKnight Mudd	2.20	Telephone conference with Company, E. Jones, A&M team re custody settlement withdrawals (.5); correspond with A&M team re same (.4); correspond with E. Jones re same (.2); correspond with custody AHG re same (.1); correspond with A&M team re ineligible users and custody withdrawals (.1); research re same (.9).
05/03/23	Jeffery S. Norman, P.C.	0.40	Prepare correspondence to A. Colodny, D. Landy and others re exchange of illiquid alt coin token assets.
05/03/23	Joshua Raphael	5.30	Conference with confidential party re auction (partial) (1.5); draft notice of auction (.3); conferences with C. Koenig, D. Latona, K&E team, A&M re auction (2.4); coordinate auction logistics (1.1).
05/03/23	Jimmy Ryan	10.00	Coordinate auction logistics (1.5); conference with confidential party re confidential negotiations (2.5); review, revise plan sponsor agreement (3.6); conferences with C. Koenig, K&E team re auction negotiations strategy (2.4).
05/03/23	Seth Sanders	0.60	Draft, revise C Street communications re auction (.4); correspond with A. Xuan, E. Jones re same (.2).
05/03/23	Alex Straka	8.00	Review and draft Mawson security note documents (3.5); review financing statements, lien search results and attachment and perfection related analysis re same (4.5).
05/03/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, K&E team re auction.
05/03/23	Tanzila Zomo	0.50	Prepare to file notice of adjournment (.3); file same (.2).
05/04/23	Bryan D. Flannery	0.30	Review bid proposals re securities issue.
05/04/23	Gabriela Zamfir Hensley	5.20	Conference with bidder re business overview (1.4); attend auction, including conferences with R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial) (1.9); conference with J. Norman, K&E team, debtor and UCC advisors re bidder business proposals (.8); conferences with R. Kwasteniet, K&E team, Centerview, UCC advisors re bid considerations (1.1).



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05/04/23	Adnan Muhammad Hussain	0.40	Review UCC financing statements in connection with Mawson documentation.
05/04/23	Elizabeth Helen Jones	0.50	Attend auction with C. Koenig, K&E team, A&M, Centerview, UCC advisors (partial).
05/04/23	Chris Koenig	10.70	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.9); attend auction, including correspondence with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (6.2); review and revise documents re backup bid (1.9); correspond with D. Latona and K&E team re same (.7).
05/04/23	Ross M. Kwasteniet, P.C.	12.60	Participate in conference with Fahrenheit group re staking (1.3); participate in Company auction (11.3).
05/04/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with NovaWulf re auction process (.4); telephone conference with R. Kwasteniet re auction (.3).
05/04/23	Joshua Raphael	0.10	Correspond with A&M re coin transfers.
05/04/23	Joshua Raphael	6.40	Conferences with C. Koenig, D. Latona, K&E team, advisors re auction (2.0); correspond with auction attendees re auction (.6); conference with confidential party re auction (.5); conferences with C. Koenig, K&E team, W&C re auction (1.9); conference with R. Kwasteniet, Special Committee re auction (.9); draft notice re auction continuation (.5).
05/04/23	Jimmy Ryan	6.10	Conferences with C. Koenig, K&E team, Centerview and A&M re auction negotiation strategy (2.5); coordinate auction logistics (2.7); review, revise plan term sheet (.9).
05/04/23	Alex Straka	1.00	Review and draft security documents, financing statements and secured note.
05/04/23	Alison Wirtz	4.60	Conference with C. Koenig and K&E team and Committee, bidders re auction.
05/04/23	Tanzila Zomo	1.10	Prepare to file adjournment notice (.4); file re same (.2); coordinate auction logistics (.5).

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05/05/23	Gabriela Zamfir Hensley	4.50	Revise bidder term sheet re latest bid terms (3.4); conference with D. Latona, K&E team re auction disruption and attend to same (.7); conferences with C. Koenig, K&E team, Centerview, and Company re auction (partial) (.4).
05/05/23	Elizabeth Helen Jones	6.80	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (4.0); review, revise bid term sheet (1.6); correspond with J. Raphael, K&E team re auction logistics (1.2).
05/05/23	Chris Koenig	8.60	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.4); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (2.8); review and revise documents re NewCo bid (2.3); correspond with G. Hensley, K&E team, W&C, bidder re same (2.1).
05/05/23	Ross M. Kwasteniet, P.C.	9.70	Participate in Company auction.
05/05/23	Dan Latona	7.00	Telephone conference with R. Kwasteniet, J. Norman, K&E team, W&C, SEC re auction update (1.0); analyze, revise term sheet (1.0); conferences with R. Kwasteniet, K&E team, W&C re same, auction issues (3.0); conferences with R. Kwasteniet, K&E team, Centerview re same (2.0).
05/05/23	Joshua Raphael	4.30	Coordinate auction logistics, technology (1.2); correspond with C. Street re auction communications (.4); review, analyze issues re same (.3); revise plan sponsor agreement (2.1); telephone conference with special committee re bids (.3).
05/05/23	Seth Sanders	0.40	Correspond with A. Wirtz re Chainalysis stipulation (.2); telephone conference with A. Golic re same (.2).
05/05/23	Alex Straka	0.20	Correspond with Mawson re secured notes.
05/05/23	Tanzila Zomo	0.50	Correspond with J. Ryan re auction logistics.
05/05/23	Tanzila Zomo	0.20	File adjournment notice.
05/06/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence re bid term sheet, auction logistics.

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05/06/23	Ross M. Kwasteniet, P.C.	4.60	Participate in auction, including reviewing and analyzing latest bid.
05/07/23	Chris Koenig	5.10	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors, bidder re bid issues (1.3); review and revise bid documents (2.1); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors, special committee re same (1.7).
05/07/23	Ross M. Kwasteniet, P.C.	5.20	Participate in auction, including reviewing and analyzing latest bid.
05/08/23	Carita D. Anderson	0.50	Review and revise documents re UCC lien search matters (.3); correspond with registered agent re same (.2).
05/08/23	Gabriela Zamfir Hensley	2.70	Conference with C. Koenig, K&E team, Centerview, Brown Rudnick, bidder principals, W&C, PWP, M3 re bid issues (1.7); conference with R. Kwasteniet, K&E team, Centerview, A&M re same (.2); analyze correspondence with R. Kwasteniet, K&E team, Centerview, A&M re same (.2); analyze issues re same (.6).
05/08/23	Elizabeth Helen Jones	2.80	Telephone conference with K&E team, C. Koenig, Fahrenheit re bid (1.0); telephone conference with K&E team, C. Koenig, Centerview, A&M re bidding process and auction (.6); correspond with counsel to withhold ad hoc group (.3); correspond with C. Koenig re withhold Settlement (.1); correspond with Company, Committee re notice of increased gas fees (.6); correspond with J. Mudd re notice of increase in gas fees (.2).
05/08/23	Chris Koenig	8.10	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals, bidder re bid (1.6); correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals re same (.5); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals re same (1.6); telephone conference with R. Kwasteniet, K&E team, Centerview re same (.5); review and revise documents re NewCo bid (2.6); correspond with G. Hensley, K&E team, W&C, bidder re same (1.3).

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05/08/23	Ross M. Kwasteniet, P.C.	7.10	Review and analyze latest bid and participate in auction (4.8); participate in virtual meeting with bidder group to discuss revised bid (1.4); participate in virtual meeting with UCC advisors discuss and evaluate latest bid (.9).
05/08/23	Caitlin McGrail	1.00	Telephone conference with J. Mudd re gas fee notice (.2); draft increased withdrawal fees notice (.8).
05/08/23	Joel McKnight Mudd	2.30	Correspond with D. Latona, A&M team re custody settlement distributions (.4); correspond with E. Jones re same (.4); review, revise notice re withdrawal fees (1.2); correspond with C. McGrail re same (.3).
05/08/23	Patrick J. Nash Jr., P.C.	1.20	Follow up re auction status and next steps (.4); participate in debtor advisor call re auction status and next steps in preparation of standing special committee call (.5); review latest proposal from Fahrenheit (.3).
05/08/23	Seth Sanders	0.90	Draft objection extension re CEL valuation motion (.7); correspond with A. Wirtz, C. Koenig re same (.2).
05/08/23	Alison Wirtz	0.40	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/09/23	Gabriela Zamfir Hensley	1.10	Analyze revised term sheet (.2); conference with C. Koenig, R. Kwasteniet re same (.1); conference with R. Kwasteniet, C. Koenig, W&C team, PWP re same (.3); analyze issues re same, implementation issues (.3); correspond with J. Raphael, K&E team re withdrawal of unsupported tokens (.2).
05/09/23	Elizabeth Helen Jones	2.30	Telephone conference with counsel to AHG of Earn holders, C. Koenig, K&E team re auction update (.5); review, revise notice of increased gas fees (.9); correspond with J. Mudd, C. McGrail re same (.3); correspond with Company, Committee re notice of increased gas fees (.5); correspond with Company re custody settlement (.1).

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05/09/23	Chris Koenig	8.30	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids (3.6); review and revise documents re NewCo bid (2.4); correspond with G. Hensley, K&E team, W&C, bidder re same (1.6); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals re auction status (.3); telephone conference with D. Latona, K&E team, W&C, earn ad hoc group re auction status (.4).
05/09/23	Ross M. Kwasteniet, P.C.	8.30	Participate in auction and lead negotiations regarding revised bid (7.7); participate in auction update on the record (.6).
05/09/23	Nima Malek Khosravi	2.10	Research re fraudulent conveyance.
05/09/23	Joel McKnight Mudd	1.80	Revise notice re withdrawal fees (1.3); correspond with E. Jones, C. Koenig re same (.3); correspond with Company re same (.2).
05/09/23	Patrick J. Nash Jr., P.C.	0.70	Review Fahrenheit revised proposal (.3); telephone conference with debtor advisors and special committee re same (.4).
05/09/23	Robert Orren	1.50	File notice of continuation of auction (.2); distribute same for service (.1); correspond with J. Raphael re same (.1); prepare for filing of notice of adjournment of auction (.7); file same (.2); distribute same for service (.1); correspond with J. Raphael re same (.1).
05/09/23	Joshua Raphael	1.70	Coordinate auction logistics (.1); draft notice of continuation (.1); correspond with D. Latona re same (.1); correspond with C. Koenig, K&E team, court reporter re auction matters, auction transcripts (.3); draft correspondence re auction and file notice re same (.1); participate in auction (.9); draft notice of adjournment and correspond C. Koenig, K&E team re same (.1).
05/09/23	Jimmy Ryan	3.50	Coordinate auction logistics (1.8); participate in auction (.4); correspond with C. Koenig, K&E team, Centerview, Special Committee, Company, A&M and Company advisors re same (.8); correspond with C. Koenig, K&E team, Centerview, UCC advisors and confidential bidders re confidential bid (.5).

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05/09/23	Seth Sanders	1.80	Analyze issues re custody withdrawals (.4); correspond with A. Golic, Togut re same (.3); revise CEL token valuation objection extension (.8); correspond with A. Wirtz, K&E team, chambers re same (.3).
05/09/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re auction status.
05/09/23	Alex Xuan	0.30	Revise custody LUNC stipulation.
05/09/23	Tanzila Zomo	0.50	Coordinate logistics for Celsius auction.
05/10/23	Gabriela Zamfir Hensley	0.60	Analyze issues re bidders (.2); analyze issues re sale status, next steps (.4).
05/10/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors, NovaWulf re auction and bid (1.3); correspond with C. Koenig re escrow agreement for Fahrenheit (.3).
05/10/23	Michelle Kilkenney, P.C.	0.30	Conference with A. Straka re Mawson approval matters (.1); review and analyze same (.2).
05/10/23	Chris Koenig	2.50	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids (1.1); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals, bidder re bid (1.4).
05/10/23	Ross M. Kwasteniet, P.C.	6.80	Participate in auction.
05/10/23	Patrick J. Nash Jr., P.C.	0.40	Review auction status and next steps.
05/10/23	Jeffery S. Norman, P.C.	4.70	Review and analyze Fahrenheit bid term sheet drafts (1.1); telephone conference with W&C and C. Koenig, K&E team re auction proceedings (.5); telephone conference with Novawulf and C. Koenig, K&E team re negotiation of bid terms (.9); analyze HASH token and plans for distribution of same (2.2).
05/10/23	Joshua Raphael	4.10	Telephone conference with Confidential Party, Committee, C. Koenig, K&E team re auction (1.3); review, revise backup plan sponsor agreement (2.1); revise backup plan term sheet (.5); correspond with D. Latona, K&E team, Willkie, W&C re same (.2).
05/10/23	Gabrielle Christine Reardon	2.10	Research case law re rescission (1.2); draft memorandum re same (.8); correspond with G. Hensley re same (.1).

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05/10/23	Jimmy Ryan	1.60	Correspond with R. Kwasteniet, K&E team, Centerview, A&M, W&C, PWP, M3, and confidential bidder re confidential bid (.2); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, W&C, PWP, M3 and confidential bidder re same (1.4).
05/10/23	Seth Sanders	0.40	Correspond with E. Jones, G. Hensley re perfection memorandum (.2); research re same (.2).
05/10/23	Alex Straka	0.50	Review and analyze Mawson notes and related security documents (.4); conference with M. Kilkenney re Mawson notes (.1).
05/10/23	Tanzila Zomo	0.80	Preparations re auction court reporting logistics.
05/11/23	Gabriela Zamfir Hensley	0.60	Analyze correspondence, issues re auction, sale process (.5); correspond with R. Roman re postpetition transfers (.1).
05/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, counsel to Fahrenheit re escrow agreement.
05/11/23	Chris Koenig	2.90	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids.
05/11/23	Ross M. Kwasteniet, P.C.	4.40	Participate in auction.
05/11/23	Patrick J. Nash Jr., P.C.	0.60	Review issue re bidding and potential resolutions re same.
05/11/23	Roy Michael Roman	0.60	Review and analyze issues re postpetition transfers (.4); correspond with G. Hensley, A&M re same (.2).
05/11/23	Alex Straka	2.00	Review and analyze Mawson note documents (.7); correspond with M. Kilkenney, D. Latona, A. Hussain and J. Golding-Ochsner re Mawson note documents and related items (.5); review and draft UCC financing statements re Mawson security interests (.8).
05/11/23	Alex Xuan	0.20	Correspond with E. Jones, C. Koenig re Withhold settlement distribution.
05/12/23	Adnan Muhammad Hussain	0.80	Review revised UCC financing statements for Mawson entities (.5); review Mawson charter documents for pledge and security grant restrictions (.3).
05/12/23	Chris Koenig	1.90	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids.

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05/12/23	Ross M. Kwasteniet, P.C.	5.80	Participate in auction (4.7); participate in interviews re Lancium lawsuit (1.1).
05/12/23	Seth Sanders	0.70	Correspond with E. Jones, A&M team re custody withdrawal issues (.4); correspond with Togut, Stretto re same (.3).
05/12/23	Alex Xuan	0.40	Correspond with C. Koenig, K&E team, Withhold AHG re Withhold settlement.
05/13/23	Gabriela Zamfir Hensley	2.80	Conference with NovaWulf, Paul, Weiss, A&M, Centerview, C. Koenig, K&E team, Special Committee, UCC members, UCC advisors re bid presentation (2.6); conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re same (partial) (.2).
05/13/23	Chris Koenig	4.50	Telephone conference with R. Kwasteniet, K&E team, Company, Committee professionals, bidder re bid issues and next steps (2.6); review and analyze issues relating to bids and next steps (1.1); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (.8).
05/13/23	Ross M. Kwasteniet, P.C.	4.40	Participate in meeting with bidder re business plan presentation and overview of new bid (1.4); participate in follow-up telephone conference with Celsius management, advisors and special committee (.4); follow-up analysis re same (2.6).
05/13/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze proposed resolution of bidding issue and next steps in auction.
05/14/23	Gabriela Zamfir Hensley	0.80	Draft issues list re bid (.7); analyze issues re same (.1).
05/14/23	Elizabeth Helen Jones	0.50	Correspond with J. Raphael, K&E team re auction logistics.
05/14/23	Chris Koenig	2.30	Review and revise documentation re bids (1.6); correspond with G. Hensley, K&E team, Centerview, A&M, Company re same (.7).
05/14/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze latest bid submission materials.
05/14/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze received NovaWulf proposal (.4); telephone conference with R. Kwasteniet re auction status and next steps (.4).



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05/15/23	Jeff Butensky	1.10	Prepare certificate of incumbency re negotiations (.4); prepare written consent by Celsius Networks Lending LLC re delegation of powers and resignations (.3); prepare written consent by Celsius Network Inc. re delegation of powers and resignation (.4).
05/15/23	Gabriela Zamfir Hensley	4.60	Conference with C. Koenig re bid term sheet (.1); revise same (1.6); conference with C. Koenig re same (.2); further revise same (1.5); analyze correspondence re sale (.2); correspond with R. Michael re postpetition transfers (.5); correspond with A&M re same (.1); analyze issues re same (.4).
05/15/23	Elizabeth Helen Jones	0.30	Correspond with A. Xuan, A&M team re Withhold settlement withdrawals.
05/15/23	Chris Koenig	3.40	Review and revise bid term sheet (1.3); review and analyze issues relating to bids and next steps (.8); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.3).
05/15/23	Ross M. Kwasteniet, P.C.	5.90	Review and analyze bid materials and participate in auction.
05/15/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet re auction status.
05/15/23	Roy Michael Roman	3.50	Review and analyze postpetition transfer schedule (.7); review and analyze issues re same (1.3); review and revise communications materials re postpetition transfers (.9); correspond with G. Hensley, A&M team, C Street re same (.6).
05/15/23	Alex Xuan	0.50	Correspond with E. Jones, C. Koenig, C-Street re withhold settlement distribution.
05/16/23	Gabriela Zamfir Hensley	5.00	Conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP re bid evaluation (.6); conference with C. Koenig, K&E team, regulators re same (.4); conference with C. Koenig, R. Kwasteniet re same (.1); review, revise bid term sheet (1.4); further revise same (.4); analyze issues re postpetition transfers (.3); conference with R. Roman re same (.1); conference with R. Roman, A&M re same (.2); analyze issues re same (1.5).

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05/16/23	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, K&E team, W&C re auction (.3); telephone conference with C. Koenig, K&E team, regulators re auction process (.6); telephone conference with C. Koenig, K&E team, third parties re auction update (partial) (.2); correspond with Company re withhold withdrawals (.5); correspond with J. Mudd re creditor questions (.3).
05/16/23	Chris Koenig	3.50	Telephone conference with R. Kwasteniet, K&E team, UCC professionals re status and next steps of auction (.6); telephone conference with R. Kwasteniet, K&E team, W&C, regulators re status and next steps of auction (.4); telephone conference with R. Kwasteniet, K&E team, plan advisor re status and next steps of auction (.3); review and analyze issues relating to bids and next steps (.9); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.3).
05/16/23	Ross M. Kwasteniet, P.C.	5.80	Participate in telephone conference with UCC advisors re auction (.5) participate in update telephone conference with SEC and state regulators re auction process (.6); participate in auction (4.7).
05/16/23	Joel McKnight Mudd	0.60	Correspond with A&M, customer re withdrawal inquiry (.2); research re same (.4).
05/16/23	Patrick J. Nash Jr., P.C.	0.30	Review auction status and next steps re same.
05/16/23	Jeffery S. Norman, P.C.	2.10	Review term sheet re proposed distribution agent role (.6); attend video conference with Company and Paxos and confidential party re proposal on distribution agent function (.9); correspond with J. Schlingbaum re draft terms for distribution agreement (.6).
05/16/23	Robert Orren	0.20	Correspond with E. Jones, T. Zomo and L. Spangler re filing of cash and coin report.
05/16/23	Joshua Raphael	3.30	Telephone conference with C. Koenig, K&E team, S. Dixon re auction (.2); revise presentation materials re auction (2.2); review, revise auction communications, press release (.9).

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05/16/23	Roy Michael Roman	4.60	Review post-petition transfers (2.8); analyze, identify issues re post-petition transfers (1.5); correspond with C. Koenig, G. Hensley, K&E team, A&M team, Company, Committee re same (.3).
05/16/23	Jimmy Ryan	1.60	Correspond with J. Raphael, K&E team re confidential bid (.9); review, revise hearing presentation re same (.6); telephone conference with J. Raphael re same (.1).
05/16/23	Seth Sanders	0.50	Analyze issue re custody withdrawals (.3); correspond with Togut re same (.2).
05/16/23	William Thompson	0.20	Conference with confidential party re auction update.
05/17/23	Gabriela Zamfir Hensley	1.80	Conference with C. Koenig, K&E team, Centerview, W&C, PWP, Paul Weiss re bidder term sheet (.4); correspond with J. Norman, K&E team re LUNC /UST custody notice (.1); conference with C. Koenig, counsel to ad hoc custody group re same (.2); revise same (.4); revise finalize post-petition transfer notice (.4); correspond with R. Roman re same (.2); correspond with Stretto re same (.1).
05/17/23	Elizabeth Helen Jones	0.80	Correspond with Company, counsel for the Withhold ad hoc group re Withhold settlement (.3); correspond with A. Xuan, K&E team re Withhold settlement status questions (.3); correspond with Company, W&C, J. Mudd re decrease in gas fees notice (.2).
05/17/23	Chris Koenig	3.80	Review and analyze issues relating to bids and next steps (1.8); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.6); telephone conference with bidder, R. Kwasteniet, K&E team, Centerview, UCC advisors re bid issues and next steps (.4).
05/17/23	Ross M. Kwasteniet, P.C.	3.80	Participate in auction.
05/17/23	Caitlin McGrail	0.30	Draft gas fee notice (.1); correspond with J. Mudd re same (.1); review, revise gas fee notice (.1).
05/17/23	Joel McKnight Mudd	0.80	Correspond with A&M re custody distribution inquiries (.2); revise notice of decreased withdrawal fees (.6).

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05/17/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with E. Jones re Fireblocks Terra Classic Depreciation and conversion of LUNC tokens (.4); attend video conference with B. Kotliar and K&E team re custody notice (.5); correspond with G. Hensley and others re stETH unwrap (.2).
05/17/23	Robert Orren	1.00	Prepare for filing notice of conversion of cryptocurrency and schedule of transferors entitled to withdraw postpetition transfers (.2); file same (.4); distribute same for service (.2); correspond with G. Hensley, R. Roman and K&E working group re same (.2).
05/17/23	John Poulos	1.30	Telephone conference re services agreement with confidential parties.
05/17/23	Roy Michael Roman	1.70	Review and revise postpetition transfer schedule (1.5); correspond with G. Hensley, UCC team re same (.2).
05/17/23	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re U.S. Trustee and hearing on auction status (.2); correspond with R. Kwasteniet re same (.1).
05/18/23	Gabriela Zamfir Hensley	1.90	Review, analyze term sheet (.7); conference with C. Koenig re same (.2); analyze fact investigation materials re bidder, auction conduct (.7); analyze issues re same (.3).
05/18/23	Adnan Muhammad Hussain	0.70	Participate in telephone conference with Celsius, D. Latona and A. Straka re strategic options.
05/18/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team, Company re withhold withdrawals (.5); telephone conference with K&E team, C. Koenig re special committee presentation the history and status of the auction (.4); correspond with J. Mudd, K&E team re creditor questions (.3); review notice of decreased gas fees (.2); correspond with J. Mudd, C. McGrail re same (.2).

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05/18/23	Chris Koenig	6.30	Review and analyze revised bid term sheets (1.1); review and analyze issues relating to bids and next steps (1.7); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.8); review and revise presentation re bids (1.1); telephone conference with R. Kwasteniet, K&E team, bidder, Centerview, UCC professionals re bid (.6).
05/18/23	Ross M. Kwasteniet, P.C.	5.70	Analyze bid and related materials and participate in auction (4.2); participate in advisor update meeting with UCC advisors (.9); participate in telephone conference with W&C and Paul Weiss re litigation issues (.6).
05/18/23	Joel McKnight Mudd	1.30	Revise withdrawal fees notice (.8); correspond with E. Jones, W&C re same (.3); correspond with C. Koenig re same (.2).
05/18/23	Jeffery S. Norman, P.C.	1.70	Correspond with A. Sexton and K&E team re plans for alt coin dispositions (.3); participate in telephone conference with C. Koenig and K&E team re Fireblocks termination of LUNC token wallets (.3); correspond with A. Colodny and D. Landy re LUNC token matters (.4); telephone conference with J. Schlingbaum and K&E team re confidential party agreement terms and precedent (.7).
05/18/23	Roy Michael Roman	0.30	Review and analyze customer transaction history re postpetition transfers (.2); correspond with G. Hensley, UCC re same (.1).
05/18/23	Roy Michael Roman	0.20	Review and analyze issues re postpetition transfers (.1) correspond with G. Hensley, A&M team re same (.1).
05/18/23	Seth Sanders	0.70	Correspond with E. Jones, J. Mudd re status of pending custody withdrawals (.4); correspond with Holland & Knight re same (.3).
05/18/23	Alex Straka	1.10	Review Mawson amendment and related security package (.2); discuss with M. Kilkenney and D. Latona re approach to Mawson amendment (.4); discuss with J. Oschner re same (.5).
05/19/23	Joseph A. D'Antonio	0.20	Review and analyze materials re auction bids.

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05/19/23	Gabriela Zamfir Hensley	2.70	Conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re bid presentation (partial) (.6); analyze issues re bids (.3); analyze correspondence re auction (.6); telephonically attend auction (.2); review, analyze produced messages re auction investigation (.5); correspond with P. Nash, R. Kwasteniet, C. Koenig re same (.1); analyze issues re same (.4).
05/19/23	Adnan Muhammad Hussain	0.50	Review UCC financing statements.
05/19/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors, Fahrenheit re updated bid (partial) (.3); telephone conference with C. Koenig, Company re withhold withdrawals (.6); telephonically attend auction status update (.2).
05/19/23	Chris Koenig	6.40	Review and analyze issues relating to bids and next steps (2.4); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (2.1); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Committee professionals, bidder re bid (1.9).
05/19/23	Ross M. Kwasteniet, P.C.	5.20	Participate in auction.
05/19/23	Patrick J. Nash Jr., P.C.	0.80	Review NovaWulf bid in connection with declaring NovaWulf as current highest and best bid (.4); telephone conference with G. Pesce re auction status and next steps (.2); telephone conference with M. Meghji re same (.2).
05/19/23	Robert Orren	0.60	File notices of adjournment of auction (.2); correspond with J. Raphael re same (.2); distribute same for service (.2).
05/19/23	Jimmy Ryan	1.20	Correspond with J. Raphael, K&E team re board presentation re auction status (.5); review, comment on same (.5); telephone conference with J. Raphael re same (.1); telephone conference with Centerview re same (.1).
05/20/23	Gabriela Zamfir Hensley	0.60	Conference with W&C, C. Koenig, R. Kwasteniet re auction process, next steps (.5); conference with C. Koenig re same (.1).

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05/20/23	Chris Koenig	1.90	Telephone conference with R. Kwasteniet, W&C team re bid issues and next steps (.5); telephone conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP, bidder re bid and next steps (.4); review and analyze issues re auction process and next steps (1.0).
05/20/23	Ross M. Kwasteniet, P.C.	2.60	Analyze litigation-related correspondence and issues and continue to participate in auction.
05/21/23	Jeff Butensky	0.40	Revise Celsius Network Inc. consent re Chapter 11 powers (.2); revise Celsius Networks Lending LLC consent re Chapter 11 powers (.2).
05/21/23	Elizabeth Helen Jones	0.40	Correspond with Paul Weiss re escrow account.
05/21/23	Chris Koenig	1.90	Review and analyze issues relating to auction process and next steps (1.1); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (.8).
05/21/23	Ross M. Kwasteniet, P.C.	1.80	Analyze bid materials and continue to participate in auction.
05/21/23	Alex Straka	1.50	Review and revise security documentation re Mawson secured notes (1.0); correspond with Company re Mawson secured notes (.5).
05/22/23	Jeff Butensky	0.10	Correspond with S. Toth re consents authorizing delegation of authority.
05/22/23	Gabriela Zamfir Hensley	1.10	Correspond with Special Committee, Company, A&M, Centerview re bid term sheets (.2); analyze issues re same (.2); analyze documents, issues re bid investigation (.4); analyze issues re auction (.3).
05/22/23	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, C. Koenig, Fahrenheit re bid (partial) (.9); correspond with J. Mudd, K&E team re customer questions (.2).
05/22/23	Chris Koenig	3.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC professionals, bidder re mining issues re bid (partial) (.5); review and analyze issues relating to bids and next steps (2.2); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.1).
05/22/23	Ross M. Kwasteniet, P.C.	4.70	Negotiate with NovaWulf and Fahrenheit and continued participation in auction.

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05/22/23	Robert D. Mason	0.20	Review and analyze UCC-3 assignment filing evidence (.1); organize documents and correspond with A. Straka re same (.1).
05/22/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze revised NovaWulf bid.
05/22/23	Seth Sanders	0.30	Correspond with A. Golic, Togut re same custody withdrawal issues.
05/23/23	Gabriela Zamfir Hensley	2.00	Conference with W&C, C. Koenig, K&E team re auction, next steps (.3); telephonically attend Fahrenheit final bid presentation (partial) (.4); telephone conference with Lancium patent counsel re bid investigation (.6); conference with R. Kwasteniet, C. Koenig, J. Norman re same (.3); analyze issues re bids, plan, next steps (.4).
05/23/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, W&C re closing auction deliverables (.5); telephone conference with Fahrenheit re bid (partial) (.7); telephone conference with C. Koenig, K&E team, W&C, NovaWulf re bid (.9); correspond with Withhold ad hoc group re settlement (.3).
05/23/23	Chris Koenig	7.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC professionals, bidder re bid (1.5); review and analyze issues relating to bids and next steps (3.3); correspond with R. Kwasteniet, K&E team, Centerview, Company, bidder, UCC re same (2.4).
05/23/23	Ross M. Kwasteniet, P.C.	5.30	Evaluate last and final bids and ongoing discussions with NovaWulf and Fahrenheit.
05/23/23	Robert D. Mason	0.50	Review and file UCC-1 financing statements (.4); organize documents and correspond with A. Straka re same (.1).
05/23/23	Caitlin McGrail	0.10	Review, revise correspondence with Chambers for N. Malek Khosravi re stipulation.
05/23/23	Jimmy Ryan	1.40	Conference with C. Koenig, K&E team, and W&C re auction (.3); correspond with C. Koenig, K&E team, and W&C re same (.1); coordinate auction logistics (1.0).
05/23/23	Alex Straka	0.20	Review UCC-3 assignment filings re Mawson secured notes.



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164901

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Gabriela Zamfir Hensley	4.00	Conference with C. Koenig, K&E team, W&C, consultant re auction (.1); correspond with J. Raphael, K&E team re auction (.3); conference with C. Koenig, K&E team, Centerview, A&M, W&C re auction (.2); attend auction (.2); conference with C. Koenig K&E team, Centerview, A&M re auction, next steps (3.2).
05/24/23	Elizabeth Helen Jones	2.10	Attend auction with K&E team, C. Koenig, A&M (partial) (1.8); correspond with J. Mudd, K&E team re custody questions (.3).
05/24/23	Chris Koenig	9.50	Review and analyze issues relating to bids and next steps (4.6); correspond with R. Kwasteniet, K&E team, Centerview, A&M, Company, UCC, bidders re same (3.2); review and revise press release and court filings re auction conclusion (1.2); correspond with D. Latona and K&E team re same (.5).
05/24/23	Ross M. Kwasteniet, P.C.	5.70	Finalize discussions with NovaWulf, Fahrenheit and UCC and conclude auction.
05/24/23	Nima Malek Khosravi	1.20	Review, revise proposed stipulation order (.2); conference with G. Hensley, K&E team, Special Committee re auction (1.0).
05/24/23	Patrick J. Nash Jr., P.C.	0.30	Coordinate with R. Kwasteniet, K&E team re Fahrenheit as winning bidder.
05/24/23	Robert Orren	3.50	Prepare for filing of notice of adjournment of auction and notice of successful bidder (2.6); file notice of successful bidder (.2); correspond with J. Raphael and M. Willis re same (.3); file same (.2); distribute same for service (.2).
05/24/23	Joshua Raphael	3.40	Conference with C. Koenig, K&E team, advisors re auction (.6); coordinate auction logistics (1.9); correspond with auction attendees (.3); participate in auction (.4); revise notice of successful bidder (.1); correspond with Committee, BRIC re same (.1).
05/24/23	Roy Michael Roman	0.90	Review and analyze issues re postpetition transfers (.7); correspond with G. Hensley, K&E team, A&M re same (.2).
05/24/23	Alex Straka	0.10	Correspond with Company re Mawson secured notes.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164901

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Morgan Willis	0.50	Prepare for and file notice of adjournment and notice re auction.
05/25/23	Gabriela Zamfir Hensley	0.20	Review, analyze correspondence re auction, press release.
05/25/23	Gabriela Zamfir Hensley	0.20	Correspond with R. Roman re postpetition transfers.
05/25/23	Ross M. Kwasteniet, P.C.	4.20	Telephone conferences with Fahrenheit team and advisors re next steps (1.3); analyze next steps re documentation of Fahrenheit deal and incorporation into plan and disclosure statement (2.9).
05/25/23	Nima Malek Khosravi	0.60	Correspond with G. Hensley and K&E team re joint stipulation.
05/25/23	Joshua Raphael	0.20	Conference with L. Wasserman re NDA.
05/25/23	Joshua Raphael	0.70	Revise notice of successful bidder (.2); review, revise communications re auction (.4); correspond with J. Ryan re same (.1).
05/25/23	Alex Straka	0.20	Correspond with M. Kilkenney with Mawson secured notes and issues.
05/25/23	Lindsay Wasserman	0.70	Review NDA (.3); conference with J. Raphael re same (.4).
05/26/23	Gabriela Zamfir Hensley	0.50	Conference with winning bidder, Brown Rudnick, W&C, PWP, M3, C. Koenig, K&E team re potential transaction.
05/26/23	Elizabeth Helen Jones	0.60	Telephone conference with Company re postpetition withdrawals discussions.
05/26/23	Ross M. Kwasteniet, P.C.	3.30	Participate in telephone conference with Fahrenheit and UCC teams (.8); analyze next steps re documentation and implementation of Fahrenheit deal (2.5).
05/26/23	Nima Malek Khosravi	0.70	Correspond with G. Hensley, K&E team, Chambers re joint stipulation entry.
05/26/23	Alex Straka	0.50	Discuss Mawson secured notes with M. Kilkenney and D. Latona.
05/30/23	Gabriela Zamfir Hensley	0.30	Analyze issues re postpetition transfers.
05/30/23	Matthew C. Hutchinson	0.20	Draft correspondence to accounting advisors re comments to closing statement.
05/30/23	Elizabeth Helen Jones	0.40	Correspond with J. Mudd, K&E team re questions on customer assets.
05/30/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Company, winning bidder and others re alt coin dispositions.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164901

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Seth Sanders	0.50	Analyze issues re custody withdrawal issues (.3); correspond with E. Jones, K&E team re same (.2).
05/30/23	Alex Straka	0.20	Review and analyze Mawson secured notes.
05/31/23	Amila Golic	1.00	Correspond with D. Latona, S. Sanders re motion to sell BTC trust shares (.3); conference with D. Latona re same (.1); review and analyze issues re same (.6).
05/31/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, S. Dixon re auction update.
05/31/23	Dan Latona	0.10	Conference with A. Golic re Osprey sale.
05/31/23	Seth Sanders	0.30	Revise C Street communications (.2); correspond with C Street re same (.1).
05/31/23	Alex Straka	0.20	Correspond with Company re Mawson secured notes.
<b>Total</b>		<b>1,046.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164902**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 196,776.50

Total legal services rendered

\$ 196,776.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	2.80	1,245.00	3,486.00
Jeff Butensky	0.20	995.00	199.00
Bryan D. Flannery	23.00	1,545.00	35,535.00
Asheesh Goel, P.C.	11.70	2,060.00	24,102.00
Elizabeth Helen Jones	0.50	1,155.00	577.50
Heather Jones	14.80	995.00	14,726.00
Michelle Kilkenney, P.C.	0.80	2,045.00	1,636.00
Roberto S. Miceli	1.80	1,895.00	3,411.00
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Jeffery S. Norman, P.C.	7.70	1,995.00	15,361.50
Jimmy Ryan	0.80	885.00	708.00
Seth Sanders	0.20	885.00	177.00
Anthony Sanderson	28.30	1,375.00	38,912.50
Joanna Schlingbaum	5.70	1,375.00	7,837.50
Julian J. Seiguer, P.C.	21.90	1,945.00	42,595.50
Alex Straka	2.70	1,155.00	3,118.50
Steve Toth	0.30	1,615.00	484.50
Matthew D. Turner	0.70	1,405.00	983.50
Grace Zhu	1.20	1,295.00	1,554.00
Paul Zier	0.40	1,895.00	758.00
<b>TOTALS</b>	<b>125.80</b>		<b>\$ 196,776.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Simon Briefel	1.40	Draft, revise written consents re delegation of authority.
04/03/23	Bryan D. Flannery	0.60	Telephone conference with Brown Rudnick team re securities law matters.
04/03/23	Jeffery S. Norman, P.C.	1.70	Conference with D. Barse, Special Committee re securities matter (1.0); conference with Brown Rudnick team re securities questions (.7).
04/03/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction matters re securities questions.
04/04/23	Jeffery S. Norman, P.C.	0.80	Conference with Company, A&M team, and NovaWulf re auditor debrief and questions (.6); attend presentation on CEL (.2).
04/06/23	Simon Briefel	0.20	Correspond with counsel of former employees re delegation of authority written consents.
04/06/23	Julian J. Seiguer, P.C.	1.00	Analyze transaction matters re securities issues
04/07/23	Simon Briefel	0.50	Correspond with Company, W. Pruitt re delegation of authority.
04/11/23	Simon Briefel	0.20	Correspond with C. Koenig re governance issues.
04/11/23	Jeffery S. Norman, P.C.	0.50	Conference with A&M and Marcum LLP re audit.
04/11/23	Julian J. Seiguer, P.C.	1.40	Analyze transaction matters re securities issues.
04/12/23	Julian J. Seiguer, P.C.	1.00	Analyze transaction matters re securities issues.
04/12/23	Matthew D. Turner	0.70	Telephone conference with J. Norman, K&E team, EY team re balance sheet treatment.
04/17/23	Patrick J. Nash Jr., P.C.	0.30	Review letter from Milbank re governance.
04/17/23	Alex Straka	0.10	Correspond with Sheppard Mullins, Mawson re Luna Squares convertible notes.
04/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E capital markets team re case status.
04/19/23	Michelle Kilkenney, P.C.	0.80	Conference with Company and K&E team re amendment.
04/19/23	Anthony Sanderson	0.80	Conference with B. Flannery re securities issues (.5); review background materials re same (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Julian J. Seiguer, P.C.	1.50	Analyze transaction matters re securities issues.
04/19/23	Alex Straka	1.00	Telephone conference with Mawson re material terms (.3); telephone conference with D. Latona re Mawson call (.3); prepare for Mawson call re draft amendment and security agreement (.4).
04/20/23	Bryan D. Flannery	0.30	Review and revise preclearance letter.
04/20/23	Heather Jones	2.50	Conference with A. Sanderson re SEC preclearance letter (.4); review and revise the same (2.1).
04/20/23	Anthony Sanderson	1.50	Conference with H. Jones re SEC preclearance letter (.4); review preclearance letter (.4); conference with B. Flannery re same (.3); review and analyze background materials (.4).
04/21/23	Heather Jones	2.30	Review and revise SEC pre-clearance letter.
04/21/23	Anthony Sanderson	0.50	Review pre-clearance letter (.4); call with B. Flannery (.1).
04/24/23	Asheesh Goel, P.C.	1.00	Review, analyze SEC and DOJ presentation decks.
04/24/23	Heather Jones	1.90	Review and revise SEC pre-clearance letter.
04/24/23	Jeffery S. Norman, P.C.	0.50	Attend video conference with A. Colodny, W&C team re regulatory and securities issues.
04/24/23	Anthony Sanderson	1.30	Review and revise pre-clearance letter.
04/25/23	Bryan D. Flannery	1.40	Review and revise pre-clearance letter.
04/25/23	Heather Jones	2.50	Telephone conference with B. Flannery and A. Sanderson re SEC pre-clearance letter (.4); review and revise the same (2.1).
04/25/23	Anthony Sanderson	3.00	Review and revise pre-clearance letter (2.3); correspondence with H. Jones re same (.3); telephone conference with B. Flannery, H. Jones re same (.4).
04/25/23	Julian J. Seiguer, P.C.	1.00	Analyze and review transaction matters re security issues.
04/26/23	Heather Jones	0.40	Review and revise SEC pre-clearance letter.
04/26/23	Anthony Sanderson	0.80	Correspond with H. Jones re SEC pre-clearance letter (.4); conference with B. Flannery re same (.4).
04/26/23	Julian J. Seiguer, P.C.	3.00	Analyze and review transaction matters re security issues.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Bryan D. Flannery	1.90	Review and revise pre-clearance letter (1.2); discuss same with J. Seiguer and H. Jones (.7).
04/27/23	Heather Jones	0.40	Telephone conference with B. Flannery re SEC pre-clearance letter.
04/27/23	Seth Sanders	0.20	Correspond with S. Briefel, Company re documentation re independent director.
04/27/23	Anthony Sanderson	0.50	Conference with with B. Flannery re SEC pre-clearance letter.
04/27/23	Julian J. Seiguer, P.C.	1.50	Analyze and review transaction matters re security issues (.8); conference with B. Flannery, H. Jones re same (.7).
04/28/23	Jeffery S. Norman, P.C.	0.60	Video conference with R. Friedland and SEC re updates from Plan auction process.
04/28/23	Julian J. Seiguer, P.C.	0.80	Analyze and review transaction matters re security issues.
05/01/23	Bryan D. Flannery	6.10	Review and revise preclearance letter (5.8); telephone conference with H. Jones, K&E team re same (.3).
05/01/23	Heather Jones	0.90	Review and revise SEC pre-clearance letter.
05/01/23	Roberto S. Miceli	0.80	Review and analyze security agreement and related real estate provisions.
05/01/23	Anthony Sanderson	2.80	Telephone conference with B. Flannery, H. Jones re SEC pre-clearance letter (.3); review and revise re same (2.2); correspond with H. Jones re same (.3).
05/02/23	Bryan D. Flannery	0.60	Review and revise pre-clearance letter.
05/02/23	Julian J. Seiguer, P.C.	1.80	Analyze and review transaction matters re security issues.
05/03/23	Bryan D. Flannery	0.40	Review and revise preclearance letter.
05/03/23	Roberto S. Miceli	1.00	Analyze and review transaction matters re security issues.
05/03/23	Julian J. Seiguer, P.C.	1.00	Analyze security questions.
05/04/23	Anthony Sanderson	0.30	Telephone conference with B. Flannery (.1); correspond with H. Jones re same (.2).
05/07/23	Alex Straka	0.10	Review Series B convertible notes documents.
05/08/23	Bryan D. Flannery	0.40	Review financial statement requirements.
05/08/23	Julian J. Seiguer, P.C.	0.90	Analyze and review transaction matters re security issues.



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Alex Straka	0.50	Telephone conference with G. Hensley re Series B notes (.2); review and analyze same (.3).
05/10/23	Julian J. Seiguer, P.C.	0.40	Analyze and review transaction matters re security issues.
05/10/23	Alex Straka	1.00	Prepare for telephone conference with G. Hensley re Series B notes (.3); telephone conference with G. Hensley re same (.7).
05/11/23	Bryan D. Flannery	3.30	Review and analyze background check (.7); research SEC rules re same (2.6).
05/11/23	Anthony Sanderson	4.50	Research bad-actor requirements (2.0); correspondence with B. Flannery re same (.7); research Rule 506 requirements (1.8).
05/11/23	Julian J. Seiguer, P.C.	1.30	Analyze and review transaction matters re security issues.
05/15/23	Julian J. Seiguer, P.C.	1.80	Analyze and review transaction matters re security issues.
05/17/23	Joanna Schlingbaum	0.80	Telephone conference with J. Norman re services agreement with confidential party (.3); telephone with J. Norman, J. Poulos and M. King re drafting services agreement with confidential party (.5).
05/17/23	Grace Zhu	1.20	Review, analyze correspondence from A. Lullo and coordinate on document review regarding certain Chinese documents (.3); correspond with J. Lui rereviewing documents (.3); review, analyze J. Lui's findings and provide comments (.3); correspond with A. Lullo re findings of the document review re privilege issues (.3).
05/18/23	Simon Briefel	0.30	Correspond with J. Butensky, H. Crawford re corporate governance issues (.2); review revise consents, certificate re same (.1).
05/18/23	Asheesh Goel, P.C.	1.00	Telephone conference with Z. Brez re SEC call and DOJ presentation (.5); correspond with SEC re same (.5).
05/19/23	Simon Briefel	0.20	Correspond with J. Butensky, Company re certificate of incumbency.
05/19/23	Jeff Butensky	0.20	Correspond with S. Briefel re resolutions to delegate authority (.1); correspond with E. Lucas re closing statement for GK8/Galaxy transaction (.1).
05/19/23	Asheesh Goel, P.C.	2.90	Draft DOJ presentation.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Jimmy Ryan	0.80	Coordinate auction logistics (.5); participate in auction (.3).
05/21/23	Anthony Sanderson	0.30	Correspond with B. Flannery and C. Koenig re securities issues.
05/22/23	Bryan D. Flannery	1.30	Telephone conference with C. Koenig, K&E team re trading restrictions and director questionnaires (.6); review and analyze director questionnaires (.7).
05/22/23	Anthony Sanderson	0.50	Correspond with B. Flannery re trading restriction.
05/22/23	Julian J. Seiguer, P.C.	0.70	Analyze transaction matters re securities issue.
05/22/23	Steve Toth	0.30	Analyze draft resolutions and discuss with J. Butensky.
05/23/23	Asheesh Goel, P.C.	3.40	Prepare for meeting with DOJ.
05/23/23	Anthony Sanderson	2.00	Research resale exemptions (1.7); correspond with B. Flannery re same (.3).
05/23/23	Joanna Schlingbaum	3.00	Revise services agreement with confidential party.
05/24/23	Bryan D. Flannery	3.10	Research guidance regarding 4(1½) procedures (2.7); review and revise representations re same (.4).
05/24/23	Asheesh Goel, P.C.	3.40	Prepare for meeting with DOJ (.9); conference with DOJ (2.5).
05/24/23	Jeffery S. Norman, P.C.	0.60	Correspond with B. Flannery and K&E team re token sales.
05/24/23	Anthony Sanderson	3.90	Research resale exemptions (3.5); correspond with B. Flannery re same (.4).
05/24/23	Joanna Schlingbaum	0.70	Review and revise service agreement with confidential party.
05/24/23	Julian J. Seiguer, P.C.	1.30	Analyze transaction matters re securities issue.
05/25/23	Bryan D. Flannery	2.40	Review and revise representations re 4(1½) exemption (.8); research SEC guidance re same (1.3); review and analyze Fahrenheit term sheet (.3).
05/25/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with Company and K&E team members re potential auditor (.7); review and analyze correspondence and drafts of with SEC (.4); telephone conference with R. Friedland, SEC re settlement (.9).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Anthony Sanderson	2.30	Research resale exemptions (1.2); correspond with J. Seiguer (.3); review and analyze Fahrenheit plan re securities issue (.8).
05/25/23	Joanna Schlingbaum	1.20	Review and revise service agreement by confidential party.
05/25/23	Julian J. Seiguer, P.C.	0.50	Analyze transaction matters re securities issue.
05/25/23	Paul Zier	0.20	Analyze transaction matters re securities issue.
05/30/23	Heather Jones	1.80	Review and revise SEC pre-clearance letter re Fahrenheit bid.
05/30/23	Jeffery S. Norman, P.C.	1.00	Correspond with A. Sanderson, B. Flannery and J. Seiguer re SEC exemptions for sale of altcoins (.6); review Rule 144 and Section 4(a)(1½) exemptions (.4).
05/30/23	Anthony Sanderson	1.80	Correspond with B. Flannery, E. Jones re securities law research (1.5); correspond with J. Norman re same (.3).
05/30/23	Paul Zier	0.20	Research re Blue Sky law.
05/31/23	Bryan D. Flannery	1.20	Telephone conference with A. Sanderson, Brown Rudnick team re corporate documentation (.3); discuss pre-clearance letter with J. Norman and A. Sanderson (.5); review and analyze corporate documentation checklist (.4).
05/31/23	Heather Jones	2.10	Review and revise SEC pre-clearance letter.
05/31/23	Anthony Sanderson	1.50	Telephone conference with B. Flannery, Brown Rudnick and White & Case re corporate documentation (.3); review and revise pre-clearance letter (.9); correspond with B. Flannery re same (.3).
<b>Total</b>		<b>125.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164903**  
**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 118,994.50

Total legal services rendered

\$ 118,994.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	1.20	1,605.00	1,926.00
Leah A. Hamlin	0.40	1,135.00	454.00
Gabriela Zamfir Hensley	0.40	1,245.00	498.00
Elizabeth Helen Jones	13.30	1,155.00	15,361.50
Sydney Jones	0.60	1,425.00	855.00
Chris Koenig	7.10	1,425.00	10,117.50
Ross M. Kwasteniet, P.C.	9.40	2,045.00	19,223.00
Dan Latona	4.70	1,375.00	6,462.50
Patricia Walsh Loureiro	17.10	1,155.00	19,750.50
Allison Lullo	0.30	1,410.00	423.00
Nima Malek Khosravi	36.60	735.00	26,901.00
Peter J. Mee	0.20	1,695.00	339.00
Patrick J. Nash Jr., P.C.	0.80	2,045.00	1,636.00
Robert Orren	1.20	570.00	684.00
Kelby Roth	19.10	735.00	14,038.50
Tanzila Zomo	1.00	325.00	325.00
<b>TOTALS</b>	<b>113.40</b>		<b>\$ 118,994.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Elizabeth Helen Jones	0.30	Review and analyze declaration in support of employee expense motion.
04/03/23	Chris Koenig	0.80	Telephone conference with U.S. Trustee, R. Kwasteniet, K&E team re KEIP (.4); review and analyze issues re same (.4).
04/03/23	Ross M. Kwasteniet, P.C.	2.30	Prepare for telephone conference with U.S. Trustee, C Koenig, K&E team re KEIP motion (.3); participate in telephone conference with various parties re same (.5); analyze potential modifications to KEIP program in response to comments from U.S. Trustee and Committee (1.5).
04/03/23	Patricia Walsh Loureiro	0.80	Telephone conference with U.S. Trustee, D. Latona and K&E team re KERP (.5); correspond with K. Roth, K&E team and W&C re KEIP (.3).
04/03/23	Nima Malek Khosravi	2.30	Correspond with E. Jones, K&E team, W&C re employee expense motion (.3); conference with W&C re same (.5); revise employee expense motion (1.1); correspond with E. Jones and K&E team re same (.4).
04/03/23	Kelby Roth	0.20	Correspond with P. Walsh-Loureiro, W&C team re KEIP motion meeting (.2).
04/04/23	Chris Koenig	0.30	Telephone conference with Committee, D. Latona, K&E team re KEIP.
04/04/23	Ross M. Kwasteniet, P.C.	1.60	Analyze strategies and potential revisions to KEIP program.
04/04/23	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Committee re KEIP (.4); correspond with C. Koenig, A&M team re same (.1).
04/04/23	Patricia Walsh Loureiro	0.40	Telephone conference with W&C, D. Latona and K&E team, M3, A&M re KEIP.
04/04/23	Nima Malek Khosravi	0.40	Correspond with C. Koenig, K&E team, Company, re employee expense motion declaration.
04/04/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team, W&C team re KEIP metrics.
04/05/23	Elizabeth Helen Jones	0.20	Correspond with N. Malek Khosravi re employee expense declaration.
04/05/23	Ross M. Kwasteniet, P.C.	1.60	Analyze modifications to KEIP program.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Dan Latona	0.10	Telephone conference with A&M team re KEIP.
04/05/23	Patricia Walsh Loureiro	0.40	Correspond with Company, A&M team, D. Latona and K&E team re KEIP program modifications.
04/05/23	Nima Malek Khosravi	2.60	Correspond with Company re employee expense motion declaration (.1); revise employee expense motion declaration re same (2.2); correspond with E. Jones and K&E team re same (.3).
04/05/23	Kelby Roth	0.10	Telephone conference with D. Latona, K&E team, A&M re KEIP metrics.
04/05/23	Kelby Roth	0.90	Draft declaration in support of O. Wohlman 9019 settlement motion.
04/06/23	Elizabeth Helen Jones	0.30	Correspond with the U.S. Trustee and Committee re declaration in support of employee expense motion.
04/06/23	Ross M. Kwasteniet, P.C.	1.30	Analyze potential changes to employee expense reimbursement procedures (.8); analyze potential modifications to KEIP program (.5).
04/06/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, P. Loureiro, A&M re KEIP (.2); telephone conference with R. Kwasteniet, P. Loureiro, A&M, Company re same (.5).
04/06/23	Patricia Walsh Loureiro	0.40	Telephone conference with A&M, R. Kwasteniet, and K&E team re KEIP (.2); correspond with A&M, R. Kwasteniet, K&E team re same (.2).
04/06/23	Patricia Walsh Loureiro	0.20	Review, revise Wohlman 9019 declaration.
04/06/23	Nima Malek Khosravi	0.40	Correspond with E. Jones, K&E team, Company re employee expense motion.
04/06/23	Kelby Roth	0.60	Telephone conference with D. Latona, K&E team, A&M re KEIP motion (.1); telephone conference with D. Latona, K&E team, A&M, Company re KEIP updates (.5).
04/06/23	Kelby Roth	2.20	Draft declaration in support of O. Wohlman 9019 settlement motion.
04/07/23	Dan Latona	0.40	Analyze KEIP metrics and correspond with A&M team re same.
04/07/23	Dan Latona	0.50	Analyze, comment on declaration re Wohlman settlement.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Patricia Walsh Loureiro	0.30	Review, revise declaration in support of Wohlman 9019 motion.
04/07/23	Kelby Roth	1.30	Review, revise declaration in support of O. Wohlman 9019 settlement motion (1.1); telephone conference with P. Walsh-Loureiro re same (.1); correspond with P. Walsh-Loureiro, D. Latona re same (.1).
04/10/23	Ross M. Kwasteniet, P.C.	1.80	Analyze open issues re KEIP motion (1.6); review and analyze notice of adjournment of same (.2).
04/10/23	Patricia Walsh Loureiro	0.60	Revise adjournment notice re KEIP (.3); correspond with K. Roth, K&E team, Chambers re same (.3).
04/10/23	Patricia Walsh Loureiro	0.30	Correspond with K. Roth, K&E team, Company re Ferraro declaration in support of Wohlman 9019 motion.
04/10/23	Nima Malek Khosravi	0.70	Draft and revise notice of adjournment re employee expense motion (.4); correspond with E. Jones and K&E team re same (.3).
04/10/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze I. Hermann's and D. Frishberg's response to Debtors' motion re cooperating witnesses.
04/10/23	Robert Orren	0.70	File notice of adjournment of hearing on employee expense motion (.2); correspond with N. Khosravi re same (.1); file notice of adjournment of hearing and notice of status conference re KEIP motion (.2); correspond with K. Roth re same (.1); distribute same for service (.1).
04/10/23	Kelby Roth	2.10	Draft notice of adjournment and status conference re KEIP (.8); correspond with P. Walsh-Loureiro re same (.1); revise same (.6); prepare same for filing (.2); draft extension letter re KEIP objection deadline (.3); correspond with P. Walsh-Loureiro re same (.1).
04/10/23	Kelby Roth	0.30	Correspond with D. Latona, P. Walsh-Loureiro re declaration in support of Wohlman 9019 settlement motion (.2); correspond with Company re same (.1).
04/11/23	Dan Latona	0.20	Analyze KEIP objection.



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Patricia Walsh Loureiro	0.70	Correspond with chambers, D. Latona, K&E team re KEIP objection extension (.4); review KEIP objection (.3).
04/11/23	Patricia Walsh Loureiro	1.10	Correspond with Company, C. Koenig, K&E team re Wohlman 9019 motion.
04/11/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Frishberg and Hermann objection to KEIP motion.
04/11/23	Robert Orren	0.10	Correspond with T. Zomo re filing of letter requesting extension for Committee to file KEIP objection.
04/11/23	Kelby Roth	0.10	Prepare KEIP objection deadline extension letter for filing.
04/11/23	Tanzila Zomo	0.40	Prepare to file key employee incentive plan objection extension (.3); file same (.1).
04/12/23	Leah A. Hamlin	0.40	Review and revise draft C. Ferraro declaration re Wohlman settlement.
04/12/23	Sydney Jones	0.30	Telephone conference with Company re KEIP, employee matters.
04/12/23	Elizabeth Helen Jones	1.10	Review, analyze Committee response to employee expense reimbursement motion (.4); correspond with N. Malek Khosravi re same (.3); revise summary of edits re same (.2); correspond with counsel to employee re status of employee expense reimbursement motion (.2).
04/12/23	Ross M. Kwasteniet, P.C.	0.80	Analyze revised KEIP targets.
04/12/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team, A&M re KEIP objections.
04/12/23	Nima Malek Khosravi	1.20	Review, analyze W&C comments to employee expense order and cooperating witness agreement (1.1); correspond with E. Jones and K&E team re same (.1).
04/12/23	Kelby Roth	0.10	Correspond with P. Walsh-Loureiro re KEIP objections.
04/13/23	Sydney Jones	0.30	Review and analyze correspondence from client re independent contractor engagements.
04/13/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, counsel to employee re status of employee expense reimbursement motion.
04/13/23	Patricia Walsh Loureiro	0.30	Review, analyze KEIP objections.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Patricia Walsh Loureiro	0.50	Review, revise Ferraro declaration in support of Wohlman 9019 motion and coordinate filing of same.
04/13/23	Kelby Roth	0.20	Correspond with P. Walsh-Loureiro, K&E team, A&M re KEIP objections.
04/13/23	Kelby Roth	0.30	Correspond with D. Latona, K&E team re Wohlman 9019 settlement declaration (.1); prepare same for filing (.2).
04/13/23	Tanzila Zomo	0.60	Prepare to file declaration re O. Wohlman settlement (.3); file same (.1); coordinate logistics re docket alerts (.2).
04/14/23	Nima Malek Khosravi	0.20	Review and analyze U.S. Trustee filing re employee counsel motion.
04/14/23	Kelby Roth	0.30	Review, analyze U.S. Trustee KEIP objection.
04/16/23	Patricia Walsh Loureiro	3.70	Prepare for hearing on Wohlman 9019 motion.
04/17/23	Elizabeth Helen Jones	0.70	Correspond with N. Khosravi re employee expense reimbursement motion (.6); telephone conference with R. Kwasteniet re same (.1).
04/17/23	Dan Latona	0.50	Telephone conference with C. Koenig, P. Loureiro re Wohlman settlement hearing preparation.
04/17/23	Nima Malek Khosravi	3.70	Research re Company indemnification provisions related to employees (2.8); correspond with E. Jones and K&E team re findings (.9).
04/19/23	Bob Allen, P.C.	0.90	Conference with Z. Brez re KEIP, R. Pavon and related issues (.4); telephone conference with Z. Brez, A. Carr and D. Barse re same and R. Pavon presentation (.5).
04/19/23	Dan Latona	0.40	Telephone conference with A. Lullo, P. Loureiro re same.
04/19/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona, K&E team re KEIP.
04/19/23	Allison Lullo	0.30	Conference with D. Latona re KEIP.
05/02/23	Peter J. Mee	0.20	Review and analyze employee matters.
05/08/23	Dan Latona	1.10	Analyze KEIP objections (.8); telephone conference with P. Loureiro, K. Roth re same (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Patricia Walsh Loureiro	2.20	Correspond with D. Latona, K&E team A&M re KEIP (.5); telephone conference with D. Latona, K. Roth re KEIP (.3); review, revise presentation for Special Committee re KEIP status (1.4).
05/08/23	Kelby Roth	3.40	Telephone conference with P. Walsh-Loureiro, D. Latona re KEIP modifications (.3); review, analyze KEIP modifications (.2); draft special committee presentation re same (1.9); correspond with P. Walsh-Loureiro re same (.2); revise same (.8).
05/09/23	Bob Allen, P.C.	0.20	Review employee compensation motion revisions.
05/09/23	Elizabeth Helen Jones	1.40	Review, revise employee expense order (.4); revise, revise employee reimbursement agreement (.5); correspond with N. Khosravi re employee expense order and agreement (.3); correspond with C. Koenig re employee order and agreement (.2).
05/09/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re KEIP.
05/09/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re KEIP (.3); correspond with same re same (.5).
05/09/23	Nima Malek Khosravi	3.50	Revise employee expense order and agreement (2.0); correspond with E. Jones and K&E team re same (1.1); correspond with W&C re same (.4).
05/09/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze Euclid motion for relief from stay re D&O insurance.
05/09/23	Kelby Roth	4.90	Conference with P. Walsh-Loureiro re KEIP updates (.1); draft statement re anticipated KEIP metric revisions (4.7); correspond with P. Walsh-Loureiro re same (.1).
05/10/23	Elizabeth Helen Jones	1.70	Telephone conference with Committee, C. Koenig, K&E team re employee expense reimbursement order and agreement (.4); review, revise employee expense order and related agreement (.7); correspond with Committee, C. Koenig, K&E team re same (.6).
05/10/23	Chris Koenig	0.80	Correspond with E. Jones re witness motion.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Patricia Walsh Loureiro	1.00	Correspond with D. Latona, K&E team, W&C, Chambers re KEIP (.6); review, revise notice of adjournment (.4).
05/10/23	Nima Malek Khosravi	1.60	Review employee expense motion (.3); conference with E. Jones, K&E team, W&C re employee expense motion (.3); revise employee expense agreement and motion (1.0).
05/10/23	Robert Orren	0.40	File letter requesting extension of KEIP objection deadline and notice of adjournment of hearing on KEIP motion (.2); correspond with P. Loureiro re same (.1); distribute same for service (.1).
05/10/23	Kelby Roth	1.60	Draft extension letter re the Committee's KEIP objection deadline (.3); draft notice of adjournment re KEIP hearing (.5); correspond with P. Walsh-Loureiro re same (.2); revise notice of adjournment (.2); correspond with P. Walsh-Loureiro, C. Koenig, D. Latona re same (.3); prepare to file same (.1).
05/11/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, W&C re employee expense reimbursement order and agreement (.5); review, revise employee expense reimbursement order and agreement (.7); correspond with C. Koenig, N. Khosravi re same (.6).
05/11/23	Chris Koenig	1.30	Correspond with E. Jones re witness motion (.9); telephone conference with E. Jones, K&E team, UCC re same (.4).
05/11/23	Nima Malek Khosravi	1.70	Revise employee expense motion (1.1); correspond with E. Jones and K&E team re same (.6).
05/12/23	Chris Koenig	0.60	Correspond with E. Jones, Committee re witness motion.
05/15/23	Elizabeth Helen Jones	2.10	Review, revise employee expense order and agreement (1.2); correspond with N. Khosravi, K&E team, W&C re same (.4); prepare revised employee expense order and agreement for filing (.5).
05/15/23	Chris Koenig	1.40	Review and revise reply and order in support of cooperating witness motion (.9); correspond with E. Jones, K&E team, W&C re same (.5).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Nima Malek Khosravi	7.90	Revise employee expense order (.3); correspond with E. Jones, K&E team re same (.2); correspond with Company re same (.5); further revise employee expense order (.3); correspond with W&C re same (.2); revise declaration and response re same (3.7); revise same re W&C comments (1.0); revise notice re same (.6); prepare filing version (.7); correspond with E. Jones and K&E team re filing same (.4).
05/16/23	Bob Allen, P.C.	0.10	Correspond with E. Jones re employee compensation motion.
05/16/23	Elizabeth Helen Jones	3.30	Review, revise reply in support of employee expense motion (2.3); correspond with N. Khosravi, K&E team re same (.4); prepare reply for filing (.2); review, revise talking points for hearing on employee expense motion (.4).
05/16/23	Chris Koenig	1.30	Review and revise reply in support of cooperating witness motion (.7); correspond with E. Jones, K&E team re same (.6).
05/16/23	Nima Malek Khosravi	10.10	Revise employee expense motion reply and declaration (4.7); correspond with E. Jones and K&E team re same (.6); correspond with Company re same (.3); revise reply and declaration re Company comments (.4); draft talking points re employee expense motion reply (2.7); prepare filing versions of employee expense motion reply and declaration (.3); correspond with E. Jones and K&E team re filing same (.2); revise talking points re employee expense motion reply (.6); correspond with E. Jones and K&E team re same (.3).
05/24/23	Patricia Walsh Loureiro	0.30	Correspond with R. Roman re KERP participant list.
05/29/23	Patricia Walsh Loureiro	1.00	Review, analyze postpetition withdrawal exclusions list (.8); correspond with A&M, A. Lullo, K&E team re same (.2).
05/30/23	Gabriela Zamfir Hensley	0.40	Review, revise communications to employees.
05/30/23	Chris Koenig	0.60	Present at employee town hall.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Patricia Walsh Loureiro	1.60	Correspond with A. Lullo, K&E team, A&M re KERP investigation results (.3); correspond with A&M re KEIP metrics (.2); review, analyze WARN research (1.1).
05/31/23	Nima Malek Khosravi	0.30	Review, analyze Euclid relief from stay motion re D&O insurance.
<b>Total</b>		<b>113.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164904**  
**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 5,423.50

Total legal services rendered

\$ 5,423.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	0.60	985.00	591.00
Patricia Walsh Loureiro	0.60	1,155.00	693.00
Robert Orren	1.30	570.00	741.00
Roy Michael Roman	2.40	735.00	1,764.00
Jimmy Ryan	0.90	885.00	796.50
Seth Sanders	0.80	885.00	708.00
Luke Spangler	0.40	325.00	130.00
<b>TOTALS</b>	<b>7.00</b>		<b>\$ 5,423.50</b>



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Joseph A. D'Antonio	0.60	Telephone conference with C. Koenig, Company, NovaWulf, UCC re PPM discussion.
04/03/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig, K&E team, W&C, Company, NovaWulf re PPM agreements.
04/04/23	Seth Sanders	0.30	Correspond with A. Wirtz, chambers re presentment of Chain stipulation.
04/05/23	Seth Sanders	0.50	Revise Chain presentment order (.2); correspond with A. Wirtz, chambers re same (.3).
05/03/23	Roy Michael Roman	0.80	Review and revise industrious security deposit stipulation (.4); correspond with J. Ryan, K&E team, W&C team, Company re same (.4).
05/04/23	Jimmy Ryan	0.30	Correspond with landlord, D. Latona, K&E team, Company, and A&M team re rejection damages stipulation.
05/05/23	Jimmy Ryan	0.20	Correspond with landlord, D. Latona, K&E team, Company, and A&M team re rejection damages stipulation.
05/09/23	Roy Michael Roman	0.20	Draft and revise ninth lease rejection notice (.1); correspond with J. Ryan re same (.1).
05/11/23	Roy Michael Roman	0.10	Correspond with D. Latona, J. Ryan re lease rejection.
05/12/23	Robert Orren	1.00	File notice of rejection of certain executory contracts (.2); correspond with R. Roman re same (.4); correspond with Stretto re service of same (.4).
05/12/23	Roy Michael Roman	0.20	Review and revise ninth contract rejection notice (.1); correspond with D. Latona, A&M re same (.1).
05/15/23	Roy Michael Roman	0.50	Review and revise Industrious stipulation (.4); correspond with D. Latona, K&E team, Company, A&M re same (.1).
05/15/23	Jimmy Ryan	0.40	Correspond with R. Roman, K&E team, A&M team, and Company re rejection damages stipulation.
05/18/23	Roy Michael Roman	0.20	Review and analyze Industrious stipulation (.1); correspond with R. Orren re same (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Robert Orren	0.30	Correspond with R. Roman, L. Spangler and T. Zomo re filing of tenth contract rejection notice (.2); correspond with Stretto re service of same (.1).
05/25/23	Roy Michael Roman	0.40	Review and revise notice of rejection (.2); correspond with D. Latona, A&M re same (.2).
05/25/23	Luke Spangler	0.40	File notice of contract rejection and circulate to K&E team, Stretto, and U.S. Trustee.
<b>Total</b>		<b>7.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164905**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 6,130.50

Total legal services rendered

\$ 6,130.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164905

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	2.90	1,245.00	3,610.50
Elizabeth Helen Jones	0.50	1,155.00	577.50
Dan Latona	0.30	1,375.00	412.50
Robert Orren	0.20	570.00	114.00
Seth Sanders	1.60	885.00	1,416.00
<b>TOTALS</b>	<b>5.50</b>		<b>\$ 6,130.50</b>

Legal Services for the Period Ending May 31, 2023  
 Celsius Network LLC  
 SOFAs and Schedules

Invoice Number: 1010164905  
 Matter Number: 53363-15

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/11/23	Robert Orren	0.20	Correspond with K. Sturek re retrieval of amended Celsius Network SoFA (.1); distribute same to K. Sturek (.1).
04/21/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, Company re schedules amendments.
04/21/23	Dan Latona	0.30	Telephone conference with E. Jones, G. Hensley, Company re schedules issues.
04/21/23	Seth Sanders	0.80	Telephone conference with Company re schedules amendments (.6); correspond with G. Hensley, K&E team re same (.2).
04/23/23	Gabriela Zamfir Hensley	0.20	Correspond with R. M. Roman, K&E team re postpetition transfers (.1); analyze issues re schedules re same (.1).
04/24/23	Gabriela Zamfir Hensley	0.40	Conference with S. Sanders, company re schedules.
04/26/23	Seth Sanders	0.20	Correspond with G. Hensley, E. Jones re schedule amendment strategy.
05/02/23	Gabriela Zamfir Hensley	0.20	Analyze issues re schedules, postpetition reconciliations.
05/03/23	Gabriela Zamfir Hensley	1.10	Correspond with E. Jones, K&E team re schedules revisions (.7); analyze issues re same (.4).
05/04/23	Seth Sanders	0.10	Correspond with Company re schedule amendments.
05/09/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, K&E team, Company re schedules revisions.
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, A&M re schedules and statements.
05/11/23	Seth Sanders	0.50	Correspond with J. D'Antonio re schedules exhibits and document production (.3); research re same (.2).
<b>Total</b>		<b>5.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164906**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 127,196.50

Total legal services rendered

\$ 127,196.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	1.50	1,605.00	2,407.50
Joseph A. D'Antonio	1.90	985.00	1,871.50
Amila Golic	9.20	885.00	8,142.00
Leah A. Hamlin	1.00	1,135.00	1,135.00
Gabriela Zamfir Hensley	2.60	1,245.00	3,237.00
Elizabeth Helen Jones	8.00	1,155.00	9,240.00
Chris Koenig	8.50	1,425.00	12,112.50
Ross M. Kwasteniet, P.C.	15.60	2,045.00	31,902.00
Dan Latona	3.50	1,375.00	4,812.50
Patricia Walsh Loureiro	7.00	1,155.00	8,085.00
Nima Malek Khosravi	5.30	735.00	3,895.50
Caitlin McGrail	0.80	735.00	588.00
Joel McKnight Mudd	0.50	885.00	442.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Robert Orren	6.00	570.00	3,420.00
Joshua Raphael	6.10	735.00	4,483.50
Gabrielle Christine Reardon	1.00	735.00	735.00
Roy Michael Roman	16.70	735.00	12,274.50
Luke Spangler	8.20	325.00	2,665.00
Morgan Willis	4.00	395.00	1,580.00
Alison Wirtz	4.50	1,295.00	5,827.50
Alex Xuan	0.60	735.00	441.00
Tanzila Zomo	19.90	325.00	6,467.50
<b>TOTALS</b>	<b>133.10</b>		<b>\$ 127,196.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Tanzila Zomo	0.30	Correspond with technology services re hearing logistics.
04/05/23	Joseph A. D'Antonio	0.40	Correspond with J. Brown, D. Latona re omnibus hearing schedule.
04/06/23	Amila Golic	0.30	Review and comment on agenda for hearing.
04/06/23	Roy Michael Roman	0.60	Review and revise agenda re April 11 hearing (.5); correspond with A. Wirtz, A. Golic re same (.1).
04/07/23	Amila Golic	0.50	Review and comment on agenda (.3); correspond with R. Roman, A. Wirtz, K&E team re same (.2).
04/07/23	Roy Michael Roman	0.30	Correspond with A. Golic re agenda for April 11 hearing (.1); review, analyze issues re same (.2).
04/07/23	Morgan Willis	0.30	File agenda.
04/07/23	Alison Wirtz	0.60	Review and comment on proposed agenda (.4); correspond with R. Roman re same (.2).
04/10/23	Alison Wirtz	0.20	Correspond with A. Golic and R. Roman re adjournment of hearing.
04/10/23	Tanzila Zomo	0.20	Coordinate hearing preparations for April 11, 2023 hearing.
04/11/23	Roy Michael Roman	0.30	Draft, revise agenda for omnibus hearing.
04/12/23	Robert Orren	0.50	Correspond with L. Spangler and T. Zomo re April 18 hearing preparation and attorney appearance registrations for same.
04/12/23	Roy Michael Roman	1.70	Draft, revise agenda re April 18 hearing (1.5); correspond with A. Golic re same (.2).
04/12/23	Alison Wirtz	0.10	Correspond with C. Koenig and K&E team re scheduling of pro se motions and related adjournments.
04/12/23	Tanzila Zomo	1.10	Prepare materials for April 18, 2023 hearing (.5); correspond with R. Orren, L. Spangler re same (.3); correspond with conference services re same (.3).
04/13/23	Amila Golic	1.60	Review, comment on agenda for April 18 hearing.
04/13/23	Roy Michael Roman	2.00	Draft and revise agenda re April 18 hearing (1.7); correspond with A. Wirtz, A. Golic re same (.3).



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Luke Spangler	0.30	Register K&E appearances for April 18 hearing and correspond with T. Zomo re same.
04/13/23	Tanzila Zomo	0.40	Prepare to file adjournment of status conference (.3); file same (.1).
04/14/23	Amila Golic	0.80	Review and comment on revised agenda (.6); correspond with R. Roman re same (.2).
04/14/23	Roy Michael Roman	2.00	Review and revise agenda for April 18 hearing (1.7); correspond with A. Wirtz, A. Golic re same (.3).
04/14/23	Alison Wirtz	0.60	Correspond with R. Roman re revisions to hearing agenda (.2); review and comment on agenda (.4).
04/14/23	Tanzila Zomo	0.20	File agenda.
04/16/23	Amila Golic	0.50	Review and revise agenda for April 18 hearing.
04/16/23	Roy Michael Roman	0.80	Review and analyze agenda re April 18 hearing (.2); revise agenda re same (.4); correspond with A. Wirtz, A. Golic re same (.2).
04/16/23	Alison Wirtz	0.30	Review and comment on draft agenda (.2); correspond with R. Roman re same (.1).
04/16/23	Tanzila Zomo	6.80	Prepare, compile hearing pleadings for April 18, 2023 hearing (4.0); correspond with production services re same (.6); prepare hearing materials for delivery to chambers (2.2).
04/17/23	Amila Golic	0.90	Review and comment on amended agenda for April 18 hearing (.7); correspond with A. Wirtz, R. Roman re same (.2).
04/17/23	Elizabeth Helen Jones	0.40	Prepare for hearing on Withhold Settlement.
04/17/23	Elizabeth Helen Jones	1.70	Review, revise business update script, presentation re April 18 hearing (1.2); correspond with N. Khosravi re same (.5).
04/17/23	Chris Koenig	3.20	Prepare for April omnibus hearing.
04/17/23	Ross M. Kwasteniet, P.C.	3.20	Prepare for April omnibus hearing.
04/17/23	Patricia Walsh Loureiro	2.00	Prepare for 9019 hearing.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Nima Malek Khosravi	5.30	Revise ongoing activities script and presentation for hearing (3.4); correspond with E. Jones, K&E team, Company re same (.7); review, revise presentation re same (.3); draft presentation notice re same (.2); revise presentation and notice re proposed filing version (.4); correspond with Company re filed presentation and final script (.3).
04/17/23	Caitlin McGrail	0.80	Draft talking points re hearing preparation.
04/17/23	Joel McKnight Mudd	0.50	Correspond with C. Koenig, K&E team re hearing logistics.
04/17/23	Robert Orren	1.10	Prepare for filing of presentation and agenda for April 18 hearing (.3); file same (.4); correspond with N. Khosravi re same (.3); distribute same for service (.1).
04/17/23	Roy Michael Roman	2.90	Review and revise amended agenda (1.8); correspond with A. Wirtz, A. Golic re same (.3); draft and revise notice of adjournment and notice of omnibus hearing (.7); correspond with A. Golic re same (.1).
04/17/23	Luke Spangler	3.00	Register appearances for April 18 omnibus hearing (.7); reserve rooms, compile binders re same (1.8); correspond with K&E team and T. Zomo re same (.5).
04/17/23	Alison Wirtz	0.60	Correspond with J. Mudd and K&E team re hearing registrations and agenda (.2); review and comment on revised proposed agenda (.3); correspond with R. Roman re same (.1).
04/17/23	Alison Wirtz	0.80	Correspond with R. Kwasteniet, C. Koenig, J. Mudd and C. McGrail re talking points for interim fee hearing.
04/17/23	Tanzila Zomo	0.80	Coordinate with conference services re hearing reservations (.3); correspond with production services re binder deliveries to chambers (.2); coordinate hearing dial-in lines and invites (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Tanzila Zomo	2.60	Register live hearing participants (.2); correspond with L. Spangler re same (.5); file presentation notice (.2); correspond with R. Orren, L. Spangler re same (.4); coordinate international dial-ins for hearings (.4); correspond with J. Mudd, L. Spangler re same (.2); prepare amended hearing binders (.5); correspond with production services re same (.2).
04/18/23	Bob Allen, P.C.	1.50	Participate in hearing (partial).
04/18/23	Joseph A. D'Antonio	1.50	Participate in omnibus hearing (partial).
04/18/23	Leah A. Hamlin	1.00	Attend omnibus hearing for Wohlman settlement.
04/18/23	Gabriela Zamfir Hensley	1.50	Telephonically attend omnibus hearing (partial).
04/18/23	Elizabeth Helen Jones	3.60	Prepare for Stout retention hearing (.6); prepare for withhold settlement hearing (.9); participate in April 18 hearing (present Stout retention and withhold settlement) (2.1).
04/18/23	Chris Koenig	3.40	Prepare for omnibus hearing (1.2); participate in hearing (2.2).
04/18/23	Ross M. Kwasteniet, P.C.	4.10	Prepare for omnibus hearing (2.2); participate in same (1.9).
04/18/23	Dan Latona	2.00	Telephonically attend hearing.
04/18/23	Patricia Walsh Loureiro	4.20	Prepare for hearing (2.0); participate in hearing (2.2).
04/18/23	Roy Michael Roman	0.40	Review and revise notice of adjournment re Shanks adversary (.2); review and revise notice re omnibus hearing (.1); correspond with C. Koenig, K&E team re same (.1).
04/18/23	Tanzila Zomo	5.70	Coordinate international dial-ins for April 18, 2023 hearing (.6); coordinate hearing reservations re same (1.0); monitor dial-in re same (2.0); prepare to file adjournment notices (.3); file same (.3); correspond with transcript services re obtaining hearing transcript (.1); correspond with Chambers re proposed orders submissions (.4); prepare same (1.0).
04/19/23	Luke Spangler	0.70	Research registration and dial-in instructions for Judge Melissa Damian for the Southern District of Florida, correspond with chambers re same.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/23	Amila Golic	0.20	Review and comment on draft notice of adjournment of Nolan and employee reimbursement motions.
04/22/23	Roy Michael Roman	1.00	Draft and revise notice of adjournment (.8); correspond with C. Koenig, A. Golic re same (.2).
04/23/23	Tanzila Zomo	0.50	Prepare to file notice of adjournment for hearing (.3); file same (.2).
04/25/23	Alex Xuan	0.60	Draft notice to file hearing transcript (.3); revise same (.3).
04/26/23	Tanzila Zomo	0.50	Prepare to file hearing transcript (.2); file same (.3).
04/29/23	Gabrielle Christine Reardon	0.80	Review and analyze matters set for May 17 omnibus hearing (.7); correspond with G. Hensley re same (.1).
05/09/23	Roy Michael Roman	1.10	Review and revise agenda re May 17 omnibus hearing.
05/10/23	Amila Golic	1.30	Review, revise, agenda for May 17 hearing.
05/10/23	Roy Michael Roman	0.80	Review and revise agenda for May 17 omnibus hearing (.7); correspond with A. Golic re same (.1).
05/11/23	Amila Golic	0.70	Review and revise updated agenda for May 17 hearing.
05/11/23	Roy Michael Roman	0.30	Review and revise agenda re May 17 hearing (.2); correspond with A. Wirtz, A. Golic re same (.1).
05/13/23	Gabriela Zamfir Hensley	0.10	Correspond with G. Reardon re hearing notice.
05/15/23	Amila Golic	1.40	Review, revise, and comment on agenda for May 17 hearing (1.1); correspond with R. Roman, K&E team re same (.3).
05/15/23	Robert Orren	2.10	Correspond with L. Spangler, T. Zomo and M. Willis re May 17 hearing preparation (.6); correspond with same re distribution of agenda items to court (1.5).
05/15/23	Gabrielle Christine Reardon	0.20	Correspond with M. Willis, K&E team re notice of hearing.
05/15/23	Roy Michael Roman	1.70	Review and analyze issues re agenda (.1); revise agenda re same (1.5); correspond with C. Koenig, A. Wirtz, A. Golic re same (.1).
05/15/23	Luke Spangler	2.90	Compile binder for May 17 omnibus hearing for distribution to K&E team, and chambers.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Morgan Willis	3.70	File agenda (.3); prepare binders for court in advance of hearing (3.4).
05/15/23	Alison Wirtz	0.50	Review and comment on hearing agenda (.3); correspond with R. Roman and A. Golic re same (.2).
05/16/23	Amila Golic	0.20	Review and revise amended agenda.
05/16/23	Elizabeth Helen Jones	1.40	Review, revise business update outline and presentation for May 17 hearing (1.1); correspond with Company, J. Raphael re same (.3).
05/16/23	Ross M. Kwasteniet, P.C.	4.20	Prepare for May 17 omnibus hearing.
05/16/23	Robert Orren	2.10	Prepare materials for May 17 hearing (1.1); correspond with T. Zomo, L. Spangler, and M. Willis re appearance registrations (.2); correspond with R. Roman, T. Zomo, and M. Willis re amended agenda (.8).
05/16/23	Joshua Raphael	3.30	Draft business operations update script for May 17 hearing (1.2); review, revise business operations update script and presentation (1.5); correspond with C. Koenig, K&E team, Company re same (.3); prepare notice and filing version of hearing presentation (.3).
05/16/23	Joshua Raphael	2.80	Draft presentation re auction update for May 17 hearing.
05/16/23	Roy Michael Roman	0.80	Review and revise amended agenda (.6); correspond with A. Golic re same (.2).
05/16/23	Luke Spangler	0.80	Reserve Chicago viewing and presentation rooms for May 17, 2023 omnibus hearing (.5); register K&E appearances for same (.3).
05/16/23	Tanzila Zomo	0.80	Assemble binders re hearing agenda (.6); file same (.2).
05/17/23	Amila Golic	0.80	Telephonically attend May 17 omnibus hearing.
05/17/23	Gabriela Zamfir Hensley	1.00	Telephonically attend May 17 omnibus hearing (.7); analyze entered orders re same (.3).
05/17/23	Elizabeth Helen Jones	0.90	Telephonically attend May 17 hearing on employee expense motion and other matters.
05/17/23	Chris Koenig	1.90	Prepare for hearing (1.1); participate in hearing (.8).
05/17/23	Ross M. Kwasteniet, P.C.	4.10	Prepare for hearing (3.3); participate in hearing (.8).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/23	Dan Latona	0.80	Attend omnibus hearing.
05/17/23	Dan Latona	0.70	Analyze pleadings, outline re hearing preparation (.5); conference with P. Nash, R. Kwasteniet, C. Koenig re same (.2).
05/17/23	Patricia Walsh Loureiro	0.80	Participate in hearing.
05/17/23	Patrick J. Nash Jr., P.C.	0.70	Participate in hearing.
05/17/23	Luke Spangler	0.50	Correspond with Chicago conference center, J. Mudd, K&E team re May 17, 2023 hearing room reservations.
05/17/23	Alison Wirtz	0.80	Telephonically attend Celsius hearing.
05/20/23	Robert Orren	0.20	Compile May 17 hearing transcript (.1); distribute same to K&E team (.1).
<b>Total</b>		<b>133.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164907**  
**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 19,672.50

Total legal services rendered

\$ 19,672.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164907

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	1.00	1,405.00	1,405.00
Elizabeth Helen Jones	2.00	1,155.00	2,310.00
Jeffery S. Norman, P.C.	0.40	1,995.00	798.00
Alex D. Pappas	1.70	985.00	1,674.50
William T. Pruitt	8.70	1,550.00	13,485.00
<b>TOTALS</b>	<b>13.80</b>		<b>\$ 19,672.50</b>



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164907

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/04/23	Elizabeth Helen Jones	0.90	Telephone conference with W. Pruitt, Company, insurance providers re D&O insurance.
04/04/23	William T. Pruitt	1.00	Analyze insurance provider's proposals re D&O insurance (.2); telephone conference with Company and insurance provider re same (.6); correspond with E. Jones re same (.2).
04/05/23	William T. Pruitt	0.40	Analyze D&O insurance proposal and correspond with E. Jones, K&E team re same.
04/07/23	Alex D. Pappas	0.30	Review and analyze insurance policies.
04/07/23	William T. Pruitt	0.30	Analyze issues re named insured and signing authority for D&O insurance policies (.2); correspond with S. Briefel and A. Pappas re same (.1).
04/12/23	William T. Pruitt	0.30	Analyze proposed changes to signing authority documents and correspond with S. Briefel re same.
04/18/23	Alex D. Pappas	0.90	Review, analyze, and prepare summary of primary insurer coverage correspondence.
04/18/23	William T. Pruitt	0.70	Review and analyze coverage correspondence re insurance claims and investigations (.5); correspond with E. Jones, A. Pappas, K&E teams re same (.2).
04/19/23	Elizabeth Helen Jones	0.30	Telephone conference with Company re insurance matters.
04/19/23	Alex D. Pappas	0.30	Analyze insurance coverage.
04/19/23	William T. Pruitt	1.00	Review and analyze insurer coverage letter (.4); correspond with A. Pappas re same (.1); analyze invoice submission issues and correspond with Company re same (.3); correspond with Company, E. Jones re same (.2).
04/20/23	Alex D. Pappas	0.20	Review and analyze insurance correspondence re Company inquiries.
04/20/23	William T. Pruitt	0.30	Analyze coverage correspondence and next steps on D&O insurance (.2); correspond with E. Jones, K&E team re same (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164907

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	William T. Pruitt	0.30	Review and analyze correspondence from insurance provider re potential payments under policy (.2); correspond with E. Jones, K&E team re same (.1).
04/24/23	William T. Pruitt	0.20	Correspond with E. Jones, K&E team re insurer request for call and indemnification issues.
04/25/23	William T. Pruitt	0.30	Analyze claim submission to insurance and invoice submission and correspond with Company re same.
04/27/23	William T. Pruitt	0.40	Analyze claim notice to insurer and invoice submission (.1); correspond with Company re same (.1); review and analyze insurer correspondence re stay relief (.1); correspond with E. Jones, K&E team re same (.1).
05/02/23	Elizabeth Helen Jones	0.40	Telephone conference with W. Pruitt re insurance matters (.2); review and analyze issues re same (.2).
05/02/23	William T. Pruitt	0.40	Review and analyze insurer motion for relief from the automatic stay (.1); telephone conference with E. Jones re same (.2); correspond with insurer counsel re same (.1).
05/03/23	William T. Pruitt	0.20	Review and analyze notice under D&O insurance policies (.1); correspond with Company re same (.1).
05/04/23	William T. Pruitt	0.20	Analyze D&O insurance notice (.1); correspond with Company re same (.1).
05/08/23	William T. Pruitt	0.60	Analyze D&O insurance issues (.1); telephone conference with counsel for employee re same (.3); correspond with Company re insurance claim process (.1); correspond with employee counsel re policies and process (.1).
05/19/23	Hannah Crawford	1.00	Correspond with S. Briefel re D&O issues.
05/22/23	Jeffery S. Norman, P.C.	0.40	Conference with C. Koenig, K&E team re D&O insurance considerations.
05/25/23	William T. Pruitt	0.80	Review and analyze coverage correspondence from D&O insurers (.3); correspond with Company re same (.1); review and analyze D&O insurance proposal (.3); correspond with E. Jones, K&E team re same (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164907

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Elizabeth Helen Jones	0.40	Telephone conference with W. Pruitt re insurance matters (.2); review and analyze issues re same (.2).
05/26/23	William T. Pruitt	0.80	Analyze D&O insurance issues (.2); telephone conference with Company re same (.4); telephone conference with E. Jones re same (.2).
05/31/23	William T. Pruitt	0.50	Analyze D&O insurance issues (.3); correspond with insurance provider, E. Jones, K&E team re same (.2).
<b>Total</b>		<b>13.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164908**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 1,416,877.00

Total legal services rendered

\$ 1,416,877.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164908

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	1.90	1,605.00	3,049.50
Zachary S. Brez, P.C.	2.60	1,985.00	5,161.00
Grace C. Brier	0.50	1,215.00	607.50
Joseph A. D'Antonio	0.50	985.00	492.50
Bryan D. Flannery	5.10	1,545.00	7,879.50
Paul Goldsmith	1.00	885.00	885.00
Amila Golic	165.40	885.00	146,379.00
Gabriela Zamfir Hensley	62.90	1,245.00	78,310.50
Elizabeth Helen Jones	97.00	1,155.00	112,035.00
Chris Koenig	91.50	1,425.00	130,387.50
Ross M. Kwasteniet, P.C.	34.80	2,045.00	71,166.00
Dan Latona	114.60	1,375.00	157,575.00
Patricia Walsh Loureiro	57.50	1,155.00	66,412.50
Caitlin McGrail	37.60	735.00	27,636.00
Patrick J. Nash Jr., P.C.	12.90	2,045.00	26,380.50
Jeffery S. Norman, P.C.	67.90	1,995.00	135,460.50
Robert Orren	5.80	570.00	3,306.00
John Poulos	1.30	1,155.00	1,501.50
Joshua Raphael	131.90	735.00	96,946.50
Gabrielle Christine Reardon	13.00	735.00	9,555.00
John Reinert	19.90	1,545.00	30,745.50
Roy Michael Roman	26.80	735.00	19,698.00
Jimmy Ryan	109.60	885.00	96,996.00
Nabil Sabki, P.C.	7.10	2,115.00	15,016.50
Seth Sanders	24.50	885.00	21,682.50
Anthony Sanderson	0.80	1,375.00	1,100.00
William Thompson	8.60	995.00	8,557.00
Steve Toth	8.00	1,615.00	12,920.00
Kyle Nolan Trevett	56.30	885.00	49,825.50
Matthew D. Turner	1.60	1,405.00	2,248.00
Lindsay Wasserman	0.20	995.00	199.00
Alison Wirtz	22.00	1,295.00	28,490.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	65.50	735.00	48,142.50
Tanzila Zomo	0.40	325.00	130.00
<b>TOTALS</b>	<b>1,257.00</b>		<b>\$ 1,416,877.00</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/01/23	Amila Golic	10.50	Correspond with E. Jones, K&E team re specialist sections of disclosure statement (.3); correspond with Company re disclosure statement narrative section (.2); review, revise disclosure statement (.5); telephone conference with C. Koenig, K&E team re solicitation procedures (1.5); review, revise disclosure statement narrative sections (2.9); review and revise disclosure statement settlement analysis (2.4); further review and revise disclosure statement settlement analysis (1.1); correspond with J. Raphael, C. McGrail, A. Xuan, R.M. Roman re disclosure statement work in process (1.4); correspond with J. Raphael, E. Jones re borrow settlement summary (.2).
04/01/23	Gabriela Zamfir Hensley	0.70	Correspond with E. Jones re plan, disclosure statement (.3); analyze issues re same (.1); review, revise Voyager appeal summary (.3).
04/01/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team re disclosure statement (1.1); correspond with A. Golic, K&E team re disclosure statement (.2).
04/01/23	Ross M. Kwasteniet, P.C.	1.60	Review Voyager district court ruling (1.2); review correspondence from K. Trevett re same (.4).
04/01/23	Patricia Walsh Loureiro	1.60	Telephone conference with C. Koenig and K&E team re disclosure statement (1.0); correspond with J. Ryan and K. Trevett re same (.6).
04/01/23	Caitlin McGrail	3.40	Telephone conference with C. Koenig and K&E team re disclosure statement (1.0); review, revise disclosure statement Q&A (2.2); correspond with A. Golic, J. Raphael re same (.2).
04/01/23	Joshua Raphael	1.00	Telephone conference with C. Koenig, K&E team re disclosure statement, solicitation.
04/01/23	Roy Michael Roman	2.40	Telephone conference with C. Koenig, K&E team re disclosure statement (1.0); correspond with A. Golic re same (.1); draft and revise disclosure statement re same (1.0); research and analyze issues re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Jimmy Ryan	1.40	Telephone conference with C. Koenig, K&E team re chapter 11 plan solicitation (1.0); correspond with C. Koenig, K&E team, Stretto re same (.4).
04/01/23	Kyle Nolan Trevett	2.90	Telephone conference with E. Jones, K&E team re disclosure statement (1.0); review, analyze case confirmation precedent (.6); draft summary re same (1.2); correspond with P. Nash, K&E team re same (.1).
04/01/23	Alex Xuan	3.60	Review, revise disclosure statement.
04/02/23	Amila Golic	10.80	Review and revise disclosure statement analysis re borrow settlement (1.8); correspond with J. Raphael re same (.3); review and revise disclosure statement settlement analysis (1.6); correspond with R.M. Roman re disclosure statement narrative summary (.2); review and revise same (.6); review and revise disclosure statement Q&A (2.6); review and analyze issues re risk factors to confirmation (1.6); review and analyze flowcharts re creditor recoveries (1.4); correspond with J. Raphael, C. McGrail, R.M. Roman, A. Xuan re disclosure statement work in process (.7).
04/02/23	Patricia Walsh Loureiro	0.40	Review, revise solicitation procedures (.3); correspond with K. Trevett re same (.1).
04/02/23	Caitlin McGrail	0.20	Review, revise disclosure statement.
04/02/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze district court opinion staying Voyager confirmation order.
04/02/23	Joshua Raphael	4.30	Review, revise disclosure statement to conform to plan (.7); draft, revise disclosure statement Q&A (1.2); revise flow chart re retail borrowers (1.0); revise convenience class flow chart (1.4).
04/02/23	Roy Michael Roman	2.30	Draft and revise distribution tracker (.3); correspond with E. Jones re same (.1); draft and revise disclosure statement narrative (.9); research issues re disclosure statement (.9); correspond with A. Golic re same (.1).
04/02/23	Jimmy Ryan	0.90	Draft, revise ballots.
04/02/23	Kyle Nolan Trevett	3.30	Review, revise disclosure statement exhibits (2.9); correspond with P. Walsh, J. Ryan re same (.2); correspond with P. Nash re case confirmation precedent (.2).



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04/02/23	Alex Xuan	6.80	Draft and revise disclosure statement.
04/03/23	Amila Golic	9.20	Review, revise disclosure statement narrative (1.8); correspond with R.M. Roman re same (.8); review and analyze disclosure statement work in process tracker (.2); review and revise disclosure statement re risk factors (.5); review and revise disclosure statement re cryptocurrency industry developments (1.1); review and revise disclosure statement re significant chapter 11 case events (3.9); review and revise disclosure statement settlement analysis (.6); telephone conference with E. Jones, K&E team, Stretto re solicitation procedures (.3).
04/03/23	Gabriela Zamfir Hensley	0.80	Conference with N. Malek Khosravi re plan (.3); analyze correspondence re deal negotiations, next steps (.5).
04/03/23	Elizabeth Helen Jones	3.60	Telephone conference with J. Ryan, K&E team, Stretto re solicitation procedures and ballots (.7); review, revise disclosure statement (2.9).
04/03/23	Chris Koenig	3.70	Telephone conference with P. Loureiro, K&E team, Stretto re solicitation issues and next steps (.3); review and revise ballots (1.1); review and revise disclosure statement materials (1.8); correspond with E. Jones and K&E team re same (.5).
04/03/23	Dan Latona	1.40	Telephone conference with J. Norman, J. Seiguer, B. Flannery, K&E team re securities questions re plan (.5); telephone conference with E. Jones, K&E team, Stretto re solicitation (.4); correspond with C. Koenig, E. Jones re borrow settlement (.3); telephone conference with Committee re same (.2).
04/03/23	Patricia Walsh Loureiro	2.60	Telephone conference with E. Jones, K&E team and Stretto re solicitation (.5); review, revise ballots and disclosure statement order exhibits (2.1).

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04/03/23	Caitlin McGrail	3.60	Review, revise disclosure statement re current events (.5); research re banking industry developments (.8); draft disclosure statement narrative re same (1.2); correspond with E. Jones and K&E team re same (.3); telephone conference with L. Wasserman re bank accounts (.1); telephone conference with Stretto, E. Jones and K&E team re ballots and solicitation (.2); correspond with A. Golic re transferred claims (.1); further review and revise disclosure statement (.4).
04/03/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze precedent confirmation issues.
04/03/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with Company, A&M re rebalancing (.6); review proposals re same (.5).
04/03/23	Joshua Raphael	2.50	Draft disclosure statement KEIP section (.6); draft setoff Q&A (.4); revise disclosure statement re same (.4); telephone conference with E. Jones, K&E team, Stretto re solicitation, ballots (.3); review, revise disclosure statement (.3); revise earn summary re same (.5).
04/03/23	Gabrielle Christine Reardon	0.40	Correspond with R.M. Roman re plan (.1); correspond with Company, A&M, E. Jones, K&E team re unsupported cryptocurrency (.3).
04/03/23	Roy Michael Roman	2.80	Review and revise disclosure statement, related documents (2.0); correspond with D. Latona, E. Jones, A. Golic re same (.3); telephone conference with C. Koenig, Stretto re same (.5).
04/03/23	Jimmy Ryan	4.30	Review, revise ballot (3.8); telephone conference with E. Jones, K&E team and Stretto re plan solicitation (.3); correspond with P. Loureiro re same (.2).
04/03/23	William Thompson	0.10	Correspond with S. Sanders and G. Reardon re plan issues list.
04/03/23	Kyle Nolan Trevett	2.70	Review, revise disclosure statement exhibits (2.5); correspond with P. Walsh, J. Ryan re same (.2).
04/03/23	Lindsay Wasserman	0.20	Correspond with C. McGrail re status of cash management re disclosure statement insert.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Alex Xuan	6.30	Draft and revise disclosure statement (5.9); telephone conference with E. Jones, K&E team and Stretto re ballots (.4).
04/04/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re plan, disclosure statement work in process.
04/04/23	Amila Golic	4.20	Review and revise disclosure statement narrative sections (3.6); telephone conference with E. Jones re disclosure statement (.1); correspond with E. Jones, K&E team re revisions and issues re same (.3); correspond with Company re disclosure statement narrative sections (.2).
04/04/23	Gabriela Zamfir Hensley	1.40	Revise plan work in process tracker (.3); correspond with Company, R. M. Roman, K&E team re same (.1); conference with Company, C. Koenig, K&E team re same (.3); analyze issues re distribution mechanics (.3); analyze issues re plan (.4).
04/04/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, Centerview, A&M re disclosure statement (.5); telephone conference with C. Koenig, K&E team, Company re disclosure statement and plan (.3); review, revise disclosure statement/plan checklist (.3); review, revise ballot (.4); review, revise disclosure statement (.9).
04/04/23	Chris Koenig	5.20	Review and revise ballots (1.3); review and revise disclosure statement (2.8); correspond with E. Jones and K&E team re same (.8); telephone conference with Company, E. Jones, K&E team re plan and disclosure statement status (.3).
04/04/23	Ross M. Kwasteniet, P.C.	1.70	Review, analyze plan re distribution of cryptocurrency to US and non-US customers.
04/04/23	Ross M. Kwasteniet, P.C.	0.80	Review, revise disclosure statement.
04/04/23	Dan Latona	3.70	Review, revise disclosure statement motion (2.5); review, revise exhibits re same (.5); analyze communications re plan (.4); telephone conference with C. Koenig, G. Hensley, K&E team, Company re plan and disclosure statement (.3).
04/04/23	Patricia Walsh Loureiro	0.30	Review, revise disclosure statement work in process tracker.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Caitlin McGrail	2.80	Review, revise disclosure statement re narrative sections (.3); research re confirmation issues (2.2); telephone conference with A. Xuan re withhold settlement and disclosure statement (.3).
04/04/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with G. Dodd, K&E team re plan work in process.
04/04/23	Joshua Raphael	2.30	Review, revise disclosure statement section re Earn claims (1.0); further review, revise disclosure statement (.3); review, revise disclosure statement Q&A (1.0).
04/04/23	Gabrielle Christine Reardon	1.30	Review and revise work in process tracker re plan and disclosure statement (.7); telephone conference with Company, A&M, G. Hensley, K&E team re unsupported cryptocurrencies (.4); review, analyze correspondence re same and next steps (.2).
04/04/23	Roy Michael Roman	2.90	Review and revise plan and disclosure statement work in process tracker (1.6); review and revise disclosure statement (.5); research issues re same (.4); correspond with G. Hensley, K&E team re same (.4).
04/04/23	Jimmy Ryan	3.30	Correspond with C. Koenig, K&E team re ballots (.3); review, revise same (3.0).
04/04/23	Seth Sanders	1.70	Review, revise amended and restated plan support agreement (1.3); correspond with A. Wirtz, K&E team re same (.2); correspond with borrower ad hoc group re same (.2).
04/04/23	William Thompson	0.70	Conference with G. Hensley re plan status (.1); telephone conference with A. Xuan re FTX research (.2); correspond with G. Reardon re same (.1); conference with C. Koenig, K&E team and Company re unsupported coins (.3).
04/04/23	Alison Wirtz	1.60	Correspond with S. Sanders and K&E team re plan sponsor agreement (.1); conference with S. Sanders, K&E team re same (.2); review, analyze correspondence from Committee re same (.5); review, revise plan work in process tracker (.2); review, revise plan sponsor agreement (.6).
04/04/23	Alex Xuan	4.60	Draft and revise disclosure statement (4.3); telephone conference with C. McGrail re same (.3).

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04/05/23	Joseph A. D'Antonio	0.50	Revise disclosure statement re litigation matters.
04/05/23	Amila Golic	4.10	Correspond with A. Xuan re simplified organizational chart (.1); correspond with C. McGrail, J. Raphael re disclosure statement Q&A (.2); telephone conference with Centerview, A&M, C. Koenig, K&E team re disclosure statement work in process (.6); revise disclosure statement narrative section (1.1); review and revise disclosure statement Q&A (.9); review and revise simplified organizational chart (.8); review and analyze disclosure statement section re mining (.4).
04/05/23	Gabriela Zamfir Hensley	1.00	Conference with E. Jones, K&E team, A&M, Centerview team re plan and disclosure statement matters (partial) (.2); conference with E. Jones re same (.1); correspond with Committee re plan diligence (.2); correspond with C. Koenig, K&E team re plan, deal matters (.3); correspond with G. Reardon, K&E team re potential plan settlement research (.2).
04/05/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement.
04/05/23	Chris Koenig	3.70	Review and revise disclosure statement (2.6); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement, next steps (.5).
04/05/23	Ross M. Kwasteniet, P.C.	2.20	Review, revise draft disclosure statement.
04/05/23	Dan Latona	3.30	Review, revise disclosure statement exhibits (1.0); analyze draft ballot (.8); telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.6); analyze liquidation analyses re same (.4); telephone conference with Company re plan issues (.4); telephone conference with C. Koenig re same (.1).
04/05/23	Patricia Walsh Loureiro	0.30	Review, revise disclosure statement exhibits.

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04/05/23	Caitlin McGrail	4.20	Research re confirmation issues (1.2); draft analysis re same (2.4); conference with E. Jones, K&E team, Centerview, A&M re same (partial) (.3); review, revise disclosure statement re settlement analysis (.3).
04/05/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with E. Jones, K&E team, Company re disclosure statement.
04/05/23	Joshua Raphael	3.00	Draft summary re CEL token settlement (1.1); telephone conference with R.M. Roman re disclosure statement (.5); draft, revise disclosure statement summary, Q&A (1.2); correspond with G. Hensley re state regulator telephone conference (.2).
04/05/23	Gabrielle Christine Reardon	1.90	Review and revise plan issues list.
04/05/23	John Reinert	1.50	Review, revise financial analysis (1.2); conference with J. Norman re same (.3).
04/05/23	Roy Michael Roman	1.80	Research and analyze issues re disclosure statement (.2); telephone conference with C. Koenig, E. Jones, A&M, Centerview re same (.5); correspond with E. Jones, A. Golic re same (.4); review and revise disclosure statement (.7).
04/05/23	Jimmy Ryan	2.40	Review, revise ballot (1.5); correspond with C. Koenig, K&E team, PW, Committee and Company re same (.9).
04/05/23	Nabil Sabki, P.C.	0.70	Review, analyze documentation re 1940 Act analysis (.5); conference with J. Reinert and J. Norman re same (.2).
04/05/23	Steve Toth	0.50	Telephone conference with D. Latona and K&E team, Centerview and A&M re disclosure statement and related matters.
04/05/23	Kyle Nolan Trevett	0.30	Review, revise disclosure statement exhibits (.2); correspond with D. Latona, P. Walsh re same (.1).
04/05/23	Alex Xuan	6.00	Draft, revise disclosure statement (5.5); telephone conference with E. Jones and K&E team re same (.5).

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04/06/23	Amila Golic	7.20	Review and revise disclosure statement settlement analysis (.7); review and revise simplified organizational chart (.2); review and revise disclosure statement distribution tracker (.2); revise disclosure statement plan section (2.0); correspond with J. Raphael re revised Q&A (.1); telephone conference with C. Koenig, Committee re ballot and disclosure statement status (.6); revise disclosure statement Q&A (2.3); review and analyze orderly wind down analysis (.4); review and analyze solicitation procedures for inclusion in disclosure statement (.5); correspond with C. McGrail re same (.2).
04/06/23	Gabriela Zamfir Hensley	0.60	Analyze issues re plan, disclosure statement (.4); correspond with C. Koenig, E. Jones, K&E team re same (.2).
04/06/23	Elizabeth Helen Jones	4.80	Telephone conference with C. Koenig, K&E team, Company re disclosure statement and plan (.5); telephone conference with C. Koenig, K&E team, Committee re ballots (.6); review, analyze orderly wind down and liquidation analysis (.9); review, revise disclosure statement (2.8).
04/06/23	Chris Koenig	4.00	Telephone conference with Committee, E. Jones, K&E team re disclosure statement issues (.5); review and revise disclosure statement (1.7); correspond with E. Jones and K&E team re same (.4); telephone conference with E. Jones, K&E team, A&M, Centerview, Company re disclosure statement issues and next steps (.2); review and revise confirmation hearing plan (1.2).
04/06/23	Ross M. Kwasteniet, P.C.	2.80	Telephone conference with Committee advisors re plan strategy and open issues (1.0); review and revise draft disclosure statement (1.8).
04/06/23	Dan Latona	2.60	Review, revise solicitation procedures (.7); telephone conference with C. Koenig, E. Jones, K&E team, Company re plan process (.2); review, revise motion re disclosure statement (1.4); correspond with J. Ryan, J. Raphael re process letters re potential plan sponsors (.3).

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04/06/23	Patricia Walsh Loureiro	1.60	Review, revise disclosure statement motions and exhibits (1.1); telephone conference with C. Koenig and K&E team, Committee, A&M re disclosure statement (.5).
04/06/23	Caitlin McGrail	3.20	Review, analyze disclosure statement (.1); correspond with P. Loureiro, J. Ryan, K. Trevett re voting and solicitation (.1); telephone conference with C. Koenig, K&E team, Committee, A&M, M3 re disclosure statement and ballot (.5); review, revise analysis re plan confirmation research (.9); review, analyze solicitation and voting materials (.5); revise disclosure statement re solicitation and voting (1.1).
04/06/23	Jeffery S. Norman, P.C.	2.50	Telephone conference with Company, K&E team re NewCo operations (.9); telephone conference with Committee, C. Koenig, K&E team re corporate documents (.6); telephone conference with G. Dodd, K&E team re plan workstream (1.0).
04/06/23	John Reinert	1.00	Review balance sheet (.6); draft, revise investment company status analysis (.4).
04/06/23	John Reinert	2.30	Review financial analysis (1.9); conference with A&M re same (.4).
04/06/23	Roy Michael Roman	2.00	Review, revise organizational materials re disclosure statement (.4); draft and revise disclosure statement (.9); research re same (.2); correspond with A. Golic re same (.2); telephone conference with C. Koenig, K&E team, Committee, A&M re same (partial) (.3).
04/06/23	Jimmy Ryan	6.40	Correspond with C. Koenig, K&E team re disclosure statement motion (.4); review, revise same (3.9); further revise same (1.5); telephone conference with C. Koenig, K&E team, and Committee re ballots (.6).
04/06/23	Nabil Sabki, P.C.	0.70	Review, analyze 1940 Act issues (.5); telephone conference with J. Reinert, C. Dailey and A&M re valuations and balance sheet considerations (.2).
04/06/23	Steve Toth	0.20	Telephone conference with D. Latona, K&E team, Company re disclosure statement.
04/06/23	Kyle Nolan Trevett	3.70	Review, revise disclosure statement motion exhibits (3.5); correspond with P. Walsh, C. Koenig, D. Latona, K&E team re same (.2).



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04/06/23	Alison Wirtz	0.20	Correspond with D. Latona and K&E team re status of Borrower-included PSA.
04/06/23	Alex Xuan	2.40	Draft disclosure statement (1.8); telephone conference with E. Jones and K&E team re ballot and voting procedures (.6).
04/07/23	Amila Golic	4.90	Review, revise disclosure statement Q&A section (.5); telephone conference with C. Koenig, E. Jones, A&M re orderly wind down analysis (1.1); telephone conference with P. Walsh Loureiro, C. Koenig, E. Jones, K&E team re solicitation (.3); further review, revise disclosure statement Q&A section (3.0).
04/07/23	Gabriela Zamfir Hensley	0.50	Analyze correspondence re disclosure statement, plan.
04/07/23	Elizabeth Helen Jones	4.80	Telephone conference with C. Koenig, K&E team, A&M re orderly winddown (1.2); telephone conference with C. Koenig, K&E team, A&M re solicitation (.5); telephone conference with Committee re ballots (.2); review, revise disclosure statement (2.7); correspond with A. Golic, K&E team re disclosure statement (.2).
04/07/23	Chris Koenig	6.20	Correspond with R. Kwasteniet re plan and disclosure statement issues and next steps (.7); review and revise disclosure statement (3.4); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team, A&M re liquidation analysis (1.0); telephone conference with E. Jones, K&E team, Company re solicitation issues (.5).
04/07/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, A&M re solicitation.
04/07/23	Patricia Walsh Loureiro	3.50	Telephone conference with A&M, D. Latona, K&E team re solicitation process (.3); review, revise disclosure statement motion exhibits (3.2).
04/07/23	Caitlin McGrail	2.70	Review, revise disclosure statement re voting and solicitation (1.7); correspond with A. Golic and K. Trevett re same (.2); telephone conference with R. Kwasteniet, K&E team, A&M re solicitation (.3); review, analyze solicitation materials (.2); correspond with K. Trevett and A. Xuan re same (.3).

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04/07/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Company re distribution issues (.5); correspond with Company re cryptocurrency distribution compliance (.4).
04/07/23	Joshua Raphael	2.30	Correspond with G. Hensley re regulatory issues (.3); draft disclosure statement Q&A section (1.6); telephone conference with G. Hensley, K. Trevett re regulatory, plan matters (.4).
04/07/23	Gabrielle Christine Reardon	0.30	Review and revise plan issues list.
04/07/23	Roy Michael Roman	1.30	Draft, revise disclosure statement (.2); correspond with A. Golic re same (.1); review, revise disclosure statement motion (.8); correspond with P. Walsh Loureiro, J. Ryan re same (.2).
04/07/23	Jimmy Ryan	2.80	Correspond with D. Latona and J. Raphael re marketing and sale process letter (.3); telephone conference with J. Raphael re same (.2); draft letter re same (1.5); correspond with P. Loureiro, K&E team re disclosure statement motion (.4); telephone conference with R. Roman re same (.1); telephone conference with E. Jones, K&E team, A&M re solicitation (.3).
04/07/23	William Thompson	0.50	Review, revise plan issues list (.4); correspond with G. Reardon re same (.1).
04/07/23	Kyle Nolan Trevett	5.20	Review, revise disclosure statement exhibits (3.9); correspond with P. Walsh, K&E team re same (.3); telephone conference with G. Hensley, K&E team re regulatory issues (.5); telephone conference with C. Koenig, K&E team re solicitation (.5).
04/07/23	Matthew D. Turner	1.20	Review and revise disclosure statement re securities issues.
04/07/23	Alex Xuan	1.40	Telephone conference with E. Jones, K&E team, A&M re disclosure statement (.3); review, analyze notices re disclosure statement (1.1).
04/08/23	Amila Golic	6.40	Revise disclosure statement narrative sections (3.4); revise disclosure statement Q&A section (2.0); correspond with E. Jones, K&E team re same (.2); review and analyze disclosure statement tax section (.8).

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04/08/23	Elizabeth Helen Jones	3.60	Review, revise disclosure statement (3.2); correspond with A. Golic re same (.4).
04/08/23	Chris Koenig	3.20	Review and revise disclosure statement.
04/08/23	Ross M. Kwasteniet, P.C.	1.50	Participate in negotiations re timing of deadline to approve disclosure statement (1.2); correspond with K. Ziman re same (.3).
04/08/23	Patricia Walsh Loureiro	4.50	Review, revise disclosure statement exhibits.
04/08/23	Caitlin McGrail	3.20	Review, revise disclosure statement (2.0); correspond with A. Golic re same (.2); review, analyze disclosure statement narrative sections (1.0).
04/08/23	Joshua Raphael	4.80	Draft bid process letters (2.6); correspond with J. Ryan re same (.1); revise bidder letter (.5); correspond with D. Latona, K&E team re same (.1); draft, revise disclosure statement Q&A (1.5).
04/08/23	Jimmy Ryan	3.50	Review, revise letter re bids (.8); review, revise disclosure statement motion (2.4); correspond with P. Loureiro, K&E team re same (.3).
04/08/23	Kyle Nolan Trevett	3.40	Draft, revise disclosure statement exhibits (3.2); correspond with C. Koenig, P. Walsh, J. Ryan re same (.2).
04/08/23	Alex Xuan	2.60	Research re disclosure statement.
04/09/23	Amila Golic	6.60	Revise disclosure statement Q&A section (3.9); review and analyze same (1.9); review and analyze disclosure statement tax sections (.8).
04/09/23	Elizabeth Helen Jones	3.30	Review, revise disclosure statement.
04/09/23	Chris Koenig	2.70	Review and revise disclosure statement and exhibits (2.1); correspond with E. Jones and K&E team re same (.6).
04/09/23	Patricia Walsh Loureiro	2.20	Review, revise disclosure statement motion exhibits (1.8); correspond with J. Ryan re same (.4).
04/09/23	Caitlin McGrail	2.70	Review, revise disclosure statement narrative section (.3); review, revise disclosure statement tax section (1.3); correspond with A. Golic re same (.1); review, revise disclosure statement re releases and exculpation (1.0).

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04/09/23	Joshua Raphael	7.60	Draft, revise disclosure statement Q&As (6.7); research confirmation issues re same (.9).
04/09/23	Jimmy Ryan	3.40	Correspond with P. Loureiro, K&E team, PW and Committee re disclosure statement motion (.5); review, revise same (2.9).
04/09/23	Kyle Nolan Trevett	2.20	Draft, revise disclosure statement exhibits (2.1); correspond with P. Walsh, C. Koenig re same (.1).
04/10/23	Amila Golic	6.30	Revise disclosure statement claim treatment summary (.8); revise disclosure statement injunction analysis (1.1); review and revise disclosure statement releases analysis (1.2); review and revise disclosure statement distribution analysis (1.5); review and revise disclosure statement disputed claims analysis (1.0); review and revise disclosure statement exculpation analysis (.6); correspond with E. Jones, K&E team re same (.1).
04/10/23	Gabriela Zamfir Hensley	3.30	Analyze correspondence re disclosure statement, disclosure statement motion, exhibits (.3); conference with Company, J. Norman re plan implementation (.4); correspond with R. Kwasteniet, K&E team re same (.2); conference with E. Jones, K&E team re plan, disclosure statement (.6); revise notice re disclosure statement (1.0); analyze correspondence re plan, related research (.8).
04/10/23	Elizabeth Helen Jones	2.90	Telephone conference with C. Koenig, K&E team re disclosure statement (.5); telephone conference with counsel to custody ad hoc group re plan and disclosure statement issues (.4); telephone conference with C. Koenig re plan, disclosure statement (.9); review, revise disclosure statement (1.1).
04/10/23	Chris Koenig	3.40	Telephone conference with E. Jones and K&E team re disclosure statement issues (.7); review and revise disclosure statement (2.1); correspond with E. Jones, K&E team, Company re same (.6).
04/10/23	Dan Latona	3.20	Review, revise disclosure statement motion (2.5); telephone conference with Committee re plan issues (.5); telephone conference with C. Koenig re same (.2).

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04/10/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/10/23	Caitlin McGrail	1.50	Review, revise disclosure statement Q&A section (.8); telephone conference with E. Jones and K&E team re disclosure statement (.7).
04/10/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Company, confidential party re distribution matters.
04/10/23	Joshua Raphael	3.60	Research re claims subordination (1.3); revise disclosure statement re same (.9); telephone conference with E. Jones, K&E team re disclosure statement (.7); review, revise bid process letters (.6); correspond with D. Latona, K&E team, Centerview re same (.1).
04/10/23	Gabrielle Christine Reardon	0.70	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.
04/10/23	Roy Michael Roman	0.30	Review and coordinate schedules re advisor telephone conference (.2); correspond with E. Jones re same (.1).
04/10/23	Jimmy Ryan	2.50	Correspond with P. Loureiro, K&E team re ballots (.8); telephone conference with P. Loureiro re same (.4); telephone conference with PW re same (.1); review, revise disclosure statement motion (.5); correspond with J. Raphael, K&E team and Centerview re bid letter (.4); review, revise letter re same (.3).
04/10/23	Seth Sanders	2.30	Draft disclosure statement bidding and timing update (1.6); correspond with G. Hensley re same (.1); revise same (.3); correspond with C. Koenig and K&E team re same (.3).
04/10/23	Kyle Nolan Trevett	1.40	Telephone conference with E. Jones, K&E team re disclosure statement issues (.5); research re government claims issues (.7); correspond with G. Reardon re same (.2).
04/10/23	Matthew D. Turner	0.10	Review, analyze disclosure statement re securities issues.
04/10/23	Alex Xuan	0.70	Telephone conference with E. Jones and K&E team re disclosure statement and ballot.
04/11/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re plan, disclosure statement issues.

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04/11/23	Amila Golic	2.20	Telephone conference with C. Koenig, E. Jones, K&E team re disclosure statement and plan issues (.4); review and revise disclosure statement Q&A (.9); review and revise disclosure statement transaction section (.9).
04/11/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, K&E team re plan, disclosure statement (partial) (.3); conference with C. Koenig, K&E team, Company re same (.2).
04/11/23	Elizabeth Helen Jones	1.70	Telephone conference with C. Koenig, K&E team re disclosure statement (.5); telephone conference with Company, K&E team, C. Koenig re disclosure statement (.5); review, revise disclosure statement (.4); telephone conferences with C. Koenig re disclosure statement (.3).
04/11/23	Chris Koenig	2.90	Telephone conference with E. Jones and K&E team re disclosure statement issues (.5); telephone conference with Company, E. Jones, K&E team, A&M re plan and disclosure statement issues (.3); review and revise disclosure statement (1.4); correspond with E. Jones, K&E team, Company re same (.7).
04/11/23	Ross M. Kwasteniet, P.C.	3.10	Telephone conference with Company re plan process (.6); review, revise disclosure statement (2.5).
04/11/23	Dan Latona	0.30	Review, revise bid process letters.
04/11/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig, K&E team re disclosure statement (.4); correspond with J. Ryan re same (.2).
04/11/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re disclosure statement (.2); correspond with A. Golic re same (.1); correspond with K. Trevett re solicitation procedures (.1).
04/11/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Company, K&E team re plan and disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Joshua Raphael	0.90	Revise bid process letters (.1); correspond with C. Koenig, K&E team re same (.1); telephone conference with E. Jones, K&E team re disclosure statement (.4); further revise bid process letter (.1); correspond with Special Committee, C. Koenig, K&E team re same (.1); finalize bid process letter (.1).
04/11/23	Gabrielle Christine Reardon	0.40	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.
04/11/23	Roy Michael Roman	0.70	Telephone conference with C. Koenig, K&E team re disclosure statement (.4); review work in process tracker (.3).
04/11/23	Roy Michael Roman	0.80	Review and revise high priority workstream tracker (.6); correspond with G. Hensley, K&E team re same (.2).
04/11/23	Jimmy Ryan	1.00	Telephone conference with C. Koenig, K&E team re solicitation (.5); correspond with P. Loureiro, K&E team, Stretto and A&M re same (.5).
04/11/23	Nabil Sabki, P.C.	0.70	Review Plan term sheet (.4); review 1940 Act issues (.3).
04/11/23	Seth Sanders	0.50	Correspond with G. Hensley, C. Koenig, K&E team and Committee re disclosure statement bidding and timing update.
04/11/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re disclosure statement.
04/11/23	Kyle Nolan Trevett	3.10	Telephonically attend Voyager Second Circuit argument (.5); draft, revise summary re same, pleadings (1.9); telephone conference with E. Jones, K&E team re disclosure statement issues (.5); correspond with G. Hensley re same (.2).
04/11/23	Alex Xuan	1.20	Draft, revise disclosure statement (.8); research re same (.4).
04/12/23	Amila Golic	2.30	Telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re disclosure statement, work in process (.3); review and analyze issues re disclosure statement tax section (1.8); correspond with C. Koenig, E. Jones, K&E team re same (.2).

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04/12/23	Gabriela Zamfir Hensley	1.30	Revise notice re disclosure statement (.1); conference with E. Jones, K&E team re disclosure statement (.2); correspond with C. Koenig, K&E team re plan, disclosure statement (.4); conference with R. Kwasteniet, C. Koenig, D. Latona, King & Spalding re plan issues (.6).
04/12/23	Elizabeth Helen Jones	2.20	Telephone conference with R. Kwasteniet, K&E team, counsel to ad hoc group of CEL token holders re plan (.5); telephone conference with C. Koenig, K&E team, Centerview, A&M re disclosure statement (.8); review, revise disclosure statement (.9).
04/12/23	Chris Koenig	4.50	Telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement issues (.4); review and revise disclosure statement (3.2); correspond with E. Jones, K&E team, Company re same (.9).
04/12/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team, King & Spalding re CEL token (.5); telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re disclosure statement (.4); analyze borrow term sheet (.3); telephone conference with bid parties re same (.1).
04/12/23	Patricia Walsh Loureiro	0.30	Correspond with J. Ryan, K&E team re disclosure statement motion exhibits.
04/12/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with NovaWulf re upcoming deadlines and next steps.
04/12/23	Jeffery S. Norman, P.C.	1.40	Correspond with Company re distribution planning (.2); telephone conference with confidential party, C. Koenig, K&E team re treatment of loan settlement (.8); telephone conference with E. Jones and K&E team re disclosure statement (.4).
04/12/23	Joshua Raphael	1.50	Research re prior case precedent, governmental claims (.4); draft, revise memorandum re same (1.1).
04/12/23	John Reinert	1.20	Conference with Company, A&M re balance sheet analysis.



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04/12/23	Jimmy Ryan	1.90	Correspond with S. Golden, K&E team, PW, and consumer privacy ombudsman re privacy considerations in Plan (.2); review, revise ballot (1.6); correspond with P. Loureiro, K&E team re disclosure statement motion (.1).
04/12/23	Nabil Sabki, P.C.	0.80	Telephone conference with J. Norman, J. Reinert, E&Y re balance sheet treatment of crypto and 1940 Act analysis.
04/12/23	Seth Sanders	2.10	Review, revise disclosure statement extension notice (.6); correspond with G. Hensley re same (.1); correspond with Committee, PW re same (.3); revise same (.4); correspond with Special Committee re same (.2); correspond with D. Latona, K&E team re filing of same (.5).
04/12/23	Alex Xuan	0.40	Telephone conference with E. Jones, K&E team re disclosure statement.
04/13/23	Amila Golic	5.00	Telephone conference with A. Sexton, C. Koenig, K&E team re tax disclosure (.4); review and analyze Company revisions re disclosure statement (3.7); correspond with E. Jones, Company re same (.4); review and revise disclosure statement tax section (.4); correspond with E. Jones, K&E team re same (.1).
04/13/23	Gabriela Zamfir Hensley	1.20	Conference with R. Kwasteniet, Committee re deal negotiations, next steps (partial) (.4); analyze confirmation issues (.2); correspond with C. Koenig re same (.1); analyze issues re plan, disclosure statement (.5).
04/13/23	Elizabeth Helen Jones	2.30	Telephone conference with A. Sexton, K&E team re disclosure statement tax section (.5); telephone conference with C. Koenig, K&E team, Company re custody and related plan issues (.6); review, revise disclosure statement (.3); correspond with A. Golic, K&E team re disclosure statement tax section (.2); review, revise disclosure statement (.7).
04/13/23	Ross M. Kwasteniet, P.C.	1.20	Review, revise disclosure statement.

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04/13/23	Dan Latona	2.70	Telephone conference with Centerview, potential bidder re proposed transaction (.5); telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee, potential bidder re proposed transaction (1.2); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, potential bidder re proposed transaction (1.0).
04/13/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with Committee re corporate documents.
04/13/23	Jeffery S. Norman, P.C.	0.90	Review, analyze statements from state and federal regulators re proposed Plan.
04/13/23	Joshua Raphael	5.00	Draft, revise government claims memorandum (4.2); review, analyze fact discovery re same (.8).
04/13/23	Roy Michael Roman	0.20	Review and revise notes re disclosure statement telephone conference (.1); correspond with A. Xuan, K&E team re same (.1).
04/13/23	Jimmy Ryan	0.60	Telephone conference with D. Latona, S. Golden, PW, bidders and consumer privacy ombudsman re Plan privacy considerations.
04/13/23	Alex Xuan	0.30	Review, revise summary re internal disclosure statement telephone conference (C. Koenig, K&E team).
04/14/23	Amila Golic	5.40	Telephone conference with C. Koenig, E. Jones, P. Loureiro, K&E team re disclosure statement and disclosure statement motion work in process (.5); review and revise disclosure statement exhibits re custody and withhold flowcharts (3.9); further revise same (.8); correspond with A. Xuan re same (.2).
04/14/23	Elizabeth Helen Jones	1.40	Telephone conference with A. Golic, K&E team re disclosure statement (.5); telephone conference with K&E team, C. Koenig, Committee re distribution agent for Plan and disclosure statement (.5); telephone conference with C. Koenig, K&E team re discovery requests from CEL token holders (.4).

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04/14/23	Chris Koenig	2.60	Telephone conference with E. Jones, K&E team re disclosure statement issues (.5); review and revise disclosure statement (1.2); correspond with E. Jones, K&E team, Company re same (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Committee advisors re distribution agent issues (.5).
04/14/23	Ross M. Kwasteniet, P.C.	2.80	Telephone conference with A. Colodny and Committee advisors re distribution agent open issues and next steps (.5); analyze issues re distribution agents (.6); review, revise disclosure statement (1.7).
04/14/23	Dan Latona	1.10	Telephone conference with A. Sexton, PW, bidder re borrow term sheet (.3); telephone conference with Committee re same (.3); telephone conference with Z. Brez, B. Allen, C. Koenig, K&E team re CEL ad hoc group requests (.3); correspond with Z. Brez, B. Allen, C. Koenig, K&E team re same (.2).
04/14/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/14/23	Joshua Raphael	5.10	Draft, revise government claims memorandum (2.8); telephone conference with E. Jones, K&E team re disclosure statement (.5); further draft, revise government claims analysis (1.5); telephone conference with J. Norman, K&E team re regulatory issues (.3).
04/14/23	Jimmy Ryan	0.70	Correspond with P. Loureiro, K&E team, and A&M re solicitation (.1); telephone conference with C. Koenig, K&E team re same (.5); telephone conference with PW re disclosure statement motion (.1).
04/14/23	William Thompson	0.50	Conference with C. Koenig and K&E team re disclosure statement updates.
04/14/23	Kyle Nolan Trevett	1.30	Draft, revise government claims memorandum (1.1); correspond with J. Raphael, K&E team re same (.2).
04/14/23	Alex Xuan	4.50	Revise disclosure statement (4.1); telephone conference with E. Jones and K&E team re same (.4).

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04/15/23	Amila Golic	7.50	Revise disclosure statement custody claims flowchart (2.0); revise disclosure statement withhold claims flowchart (1.7); revise disclosure statement exhibit re earn treatment flowchart (2.3); correspond with A. Xuan, E. Jones re same (.8); revise disclosure statement retail borrower claims flowchart (.7).
04/15/23	Chris Koenig	2.10	Review and revise disclosure statement materials (1.3); correspond with E. Jones re same (.8).
04/15/23	Caitlin McGrail	1.70	Review, analyze disclosure statement motion exhibits and solicitation procedures (.7); review, revise disclosure statement re solicitation and voting (1.0).
04/15/23	Joshua Raphael	8.80	Research re regulatory statements re governmental claims memorandum (.3); draft, revise governmental claims memorandum (5.9); review, analyze materials re same (2.2); correspond with K. Trevett re same (.1); revise same (.3).
04/15/23	Jimmy Ryan	0.10	Correspond with P. Loureiro, K&E team re disclosure statement motion.
04/15/23	Kyle Nolan Trevett	3.50	Review, revise solicitation and voting procedures (.2); review, revise government claims memorandum (3.1); correspond with G. Hensley, J. Raphael re same (.2).
04/15/23	Alex Xuan	4.80	Draft disclosure statement.
04/16/23	Amila Golic	5.80	Draft, revise disclosure statement convenience class flowchart (2.0); draft, revise disclosure statement retail borrower flowchart (2.9); revise disclosure statement convenience class flowchart (.5); correspond with C. Koenig, E. Jones, A. Xuan re same (.4).
04/16/23	Elizabeth Helen Jones	4.80	Telephone conference with C. Koenig re disclosure statement exhibits (1.4); review, revise convenience class flow chart (2.2); correspond with Centerview re disclosure statement (.3); review, revise disclosure statement (.9).
04/16/23	Chris Koenig	2.40	Review and revise disclosure statement (.9); correspond with E. Jones re same (1.5).
04/16/23	Patricia Walsh Loureiro	0.80	Review, revise ballots.

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04/16/23	Joshua Raphael	11.00	Draft governmental claims memorandum (2.1); research, analyze issues re same (2.4); review, revise same (5.4); correspond with G. Hensley, K. Trevett re same (.1); further review, revise same (1.0).
04/16/23	Roy Michael Roman	0.80	Review and revise disclosure statement (.7); correspond with A. Golic re same (.1).
04/16/23	Kyle Nolan Trevett	5.60	Draft, revise government claims memorandum (5.1); correspond with G. Hensley, J. Raphael re same (.5).
04/16/23	Alex Xuan	5.00	Draft, revise disclosure statement.
04/17/23	Amila Golic	4.20	Telephone conference with C. Koenig, E. Jones, bidder, Centerview re disclosure statement (.5); review, revise disclosure statement (3.1); correspond with A. Xuan, E. Jones re same (.2); correspond with C. Koenig, K&E team re disclosure statement convenience class flowchart (.4).
04/17/23	Gabriela Zamfir Hensley	0.70	Conference with E. Jones, K&E team re plan, disclosure statement.
04/17/23	Elizabeth Helen Jones	2.20	Telephone conference with C. Koenig, K&E team, Centerview re disclosure statement (.7); telephone conference with C. Koenig, K&E team re disclosure statement (.5); review, revise convenience class flowchart (.4); review, revise disclosure statement (.6).
04/17/23	Chris Koenig	3.70	Review and revise disclosure statement (2.8); correspond with E. Jones and K&E team re same (.4); telephone conference with PW, Centerview, E. Jones, K&E team re disclosure statement (.5).
04/17/23	Dan Latona	0.30	Telephone conference with J. Norman, C. Koenig re disclosure statement motion.
04/17/23	Patricia Walsh Loureiro	2.50	Telephone conference with J. Norman, K&E team re disclosure statement motion (.3); telephone conference with J. Ryan re disclosure statement motion (.2); correspond with J. Ryan, K&E team re disclosure statement, disclosure statement motion (.5); telephone conference with C. Koenig, K&E team re disclosure statement (.7) review, revise disclosure statement motion (.8).
04/17/23	Caitlin McGrail	0.60	Telephone conference with C. Koenig and K&E team re disclosure statement status.

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04/17/23	Jeffery S. Norman, P.C.	0.90	Review, draft disclosure statement motion (.4); telephone conference with J. Ryan and K&E team re disclosure statement motion (.5).
04/17/23	Joshua Raphael	1.50	Review, revise governmental claims memorandum (.7); correspond with K. Trevett re same (.1); telephone conference E. Jones, K&E team re disclosure statement (.7).
04/17/23	Gabrielle Christine Reardon	0.70	Telephone conference with C. Koenig, K&E team re plan, disclosure statement and disclosure statement motion.
04/17/23	Jimmy Ryan	5.00	Correspond with P. Loureiro, K&E team re ballots (.4); review, revise same (3.1); telephone conference with P. Loureiro re same (.2); correspond with C. Koenig, K&E team re disclosure statement motion (.1); telephone conference with C. Koenig, K&E team re same (.3); telephone conference with C. Koenig, K&E team re disclosure statement and plan (.8); correspond with C. Koenig, K&E team, PW and Committee re same (.1).
04/17/23	William Thompson	1.40	Conference with C. Koenig and K&E team re disclosure statement (.7); review, analyze alternative plan proposal (.6); correspond with J. Raphael re same (.1).
04/17/23	Kyle Nolan Trevett	3.10	Review, revise government claims memorandum (3.0); correspond with G. Hensley, J. Raphael re same (.1).
04/17/23	Alex Xuan	0.70	Telephone conference with E. Jones and K&E team re disclosure statement and solicitation.
04/18/23	Zachary S. Brez, P.C.	0.50	Telephone conference with D. Latona re bids.
04/18/23	Amila Golic	0.70	Correspond with E. Jones, Company re Stout valuation issues (.5); correspond with Committee, PW re Stout access letter (.2).
04/18/23	Gabriela Zamfir Hensley	1.00	Conference with E. Jones, K&E team, Company re plan, disclosure statement (.8); analyze issues re same (.2).

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04/18/23	Elizabeth Helen Jones	3.90	Telephone conference with K&E team, C. Koenig, Company re plan and disclosure statement (.8); telephone conference with C. Koenig, K&E team, Committee, Centerview, A&M re bids (1.1); correspond with A. Golic, C. Koenig re valuation matters (.4); correspond with Company re valuation matters (.4); revise disclosure statement re valuation (.3); review, revise disclosure statement (.9).
04/18/23	Chris Koenig	2.60	Review and revise disclosure statement (1.4); correspond with E. Jones and K&E team re same (.4); telephone conference with Company, E. Jones, K&E team re same (.8).
04/18/23	Ross M. Kwasteniet, P.C.	1.60	Analyze distribution agent proposals and wind-down logistics.
04/18/23	Dan Latona	2.80	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley, Company re plan and disclosure statement (.8); telephone conference with R. Kwasteniet, J. Norman, K&E team, SEC re plan (.4); analyze mining valuation re same (.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee re revised bids (1.3); telephone conference with R. Kwasteniet re same (.1); telephone conference with S. Toth re same (.1).
04/18/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with G. Dodd, K&E team re plan.
04/18/23	Roy Michael Roman	0.50	Review and revise work in progress summary re plan and disclosure statement (.4); correspond with G. Hensley re same (.1).
04/18/23	Jimmy Ryan	0.60	Correspond with E. Jones, K&E team, PW, Committee and A&M re disclosure statement, plan.
04/18/23	William Thompson	2.60	Review, analyze alternative plan proposals (.6); review, revise summaries re same (1.6); correspond with J. Raphael re same (.4).
04/18/23	Steve Toth	2.60	Telephone conference with Company, E. Jones and K&E team re disclosure statement issues (.8); telephone conference with R. Kwasteniet, K&E team, Committee, Centerview and Perella re bids (1.2); review, analyze updated bids (.6).

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04/18/23	Kyle Nolan Trevett	2.80	Review, revise government claims memorandum (2.6); correspond with G. Hensley, J. Raphael re same (.2).
04/19/23	Bryan D. Flannery	0.60	Review and revise disclosure statement re securities issues (.3); correspond with C. Koenig, K&E team re same (.3).
04/19/23	Amila Golic	6.90	Telephone conference with C. Koenig, K&E team, W&C, PW re class treatment (.7); revise disclosure statement (1.6); correspond with C. Koenig, E. Jones re same (.8); further revise disclosure statement (3.3); telephone conference with C. Koenig, K&E team, A&M re class size analysis (.5).
04/19/23	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig, K&E team, Committee re plan, disclosure statement (.7); analyze issues re same (.4); conference with C. Koenig, K&E team, A&M re same (partial) (.2); correspond with C. Koenig, K&E team re same (.2).
04/19/23	Elizabeth Helen Jones	4.90	Telephone conference with C. Koenig, K&E team, Committee, PW re disclosure statement (.8); telephone conference with C. Koenig, K&E team, A&M re solicitation matters (.4); telephone conference with R. Kwasteniet, K&E team, Committee, Centerview, A&M re bids and next steps for plan and disclosure statement (1.2); review, revise disclosure statement (2.2); telephone conference with A. Golic re disclosure statement (.3).
04/19/23	Chris Koenig	2.40	Review and revise disclosure statement (1.1); correspond with E. Jones and K&E team re same (.4); telephone conference with stalking horse counsel, Committee, E. Jones, K&E team re disclosure statement (.5); telephone conference with E. Jones, K&E team, A&M, Stretto re solicitation issues (.4).
04/19/23	Ross M. Kwasteniet, P.C.	2.30	Review, revise disclosure statement (1.6); correspond with C. Koenig, K&E team re loan settlement (.4); review, analyze issues re loan settlement (.3).
04/19/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference with Committee re bids, next steps (.3); telephone conference with Committee re same (.9).



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04/19/23	Patricia Walsh Loureiro	2.60	Telephone conference with PW, Committee, C. Koenig and K&E team re disclosure statement (partial) (.6); telephone conference with J. Brown and K&E team re confirmation issues (.5) telephone conference with A&M, Stretto, C. Koenig and K&E team re solicitation (.5); review, revise ballots (1.0).
04/19/23	Caitlin McGrail	0.60	Telephone conference with C. Koenig, K&E team, Committee re disclosure statement.
04/19/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze Centerview's draft valuation re mining (.7); review, analyze Centerview's presentation re comparison of qualified bids (.5).
04/19/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with K. Ehrler and K&E team re coin forecast and disposition of alternative coins (.7); telephone conference with A. Colodny and Committee re disclosure statement (.5).
04/19/23	Joshua Raphael	3.80	Draft, revise governmental claims memorandum (.7); telephone conference with E. Jones, K&E team re disclosure statement (.5); research re governmental claims memorandum (2.0); correspond with K. Trevett re same (.1); telephone conference with J. Ryan, K&E team re solicitation (.5).
04/19/23	Gabrielle Christine Reardon	0.30	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.
04/19/23	John Reinert	1.20	Review valuation report re investment company status analysis.
04/19/23	Roy Michael Roman	0.10	Correspond with E. Jones, K&E team re disclosure statement.
04/19/23	Jimmy Ryan	1.80	Correspond with P. Loureiro, K&E team re plan and disclosure statement (.3); review, revise work in process tracker re same (.3); telephone conference with E. Jones, K&E team, PW and Committee re same (.7); telephone conference with E. Jones, K&E team, A&M and Stretto re same (.5).
04/19/23	Nabil Sabki, P.C.	0.30	Review, analyze mining company valuation (.2); correspond with J. Reinert, J. Norman re same (.1).

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04/19/23	Steve Toth	2.40	Draft, analyze correspondence re bid comparisons (.4); review, analyze bidder update materials, comparison charts (1.3); telephone conference with D. Latona and K&E team, Centerview, Perella and Committee re bid issues and strategy (.7).
04/19/23	Kyle Nolan Trevett	1.70	Review, revise government claims memorandum (1.5); correspond with G. Hensley re same (.2).
04/19/23	Alex Xuan	3.50	Draft disclosure statement Q&A (2.5); telephone conference with E. Jones, K&E team and Committee re disclosure statement (.6); telephone conference with E. Jones and K&E team re same (.4).
04/20/23	Bob Allen, P.C.	0.30	Review, analyze disclosure statement (.2); correspond with Committee re same (.1).
04/20/23	Bryan D. Flannery	0.40	Review and revise disclosure statement re securities issues.
04/20/23	Amila Golic	7.70	Review and revise disclosure statement narrative sections (1.1); review, revise disclosure statement solicitation and voting procedures section (3.7); review and analyze disclosure statement motion re same (.3); review and revise plan and disclosure statement work in process tracker (.1); telephone conference with E. Jones, K&E team re disclosure statement and disclosure statement motion work in process tracker (.3); correspond with A&M, PW, Committee re Stout access letter re valuation analysis (.3); telephone conference with Committee re access letter (.1); telephone conference with C. Koenig, K&E team, Company re disclosure statement and plan issues (.3); review and revise disclosure statement custody treatment flowchart (.4); review and revise disclosure statement withhold treatment flowchart (.5); correspond with C. Koenig, E. Jones, A. Xuan re disclosure statement exhibits (.6).
04/20/23	Gabriela Zamfir Hensley	0.30	Analyze issues re plan, disclosure statement.

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04/20/23	Elizabeth Helen Jones	5.80	Telephone conference with C. Koenig, K&E team, Committee, A&M, Centerview re bids (.5); telephone conference with C. Koenig, K&E team re disclosure statement (.5); telephone conference with Company, C. Koenig, K&E team re plan and disclosure statement (.6); review, revise disclosure statement (4.2).
04/20/23	Chris Koenig	3.30	Review and revise disclosure statement (2.1); correspond with E. Jones and K&E team re same (.4); telephone conference with Company, E. Jones, K&E team re disclosure statement (.3); telephone conference with Company, Committee advisors, potential distribution agent re distribution mechanics (.5).
04/20/23	Dan Latona	2.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee re revised bids (.3); telephone conference with R. Kwasteniet, K&E team, Committee, state regulators re same (.5); telephone conference with C. Koenig, E. Jones, K&E team, Company re plan (.3); telephone conference with C. Koenig, Company, Committee, confidential party re distributions (.5); analyze borrow term sheet (.2); correspond with C. Koenig, Committee re same (.3).
04/20/23	Patricia Walsh Loureiro	2.00	Telephone conference with E. Jones and K&E team re disclosure statement, plan (.3); telephone conference with C. Koenig, K&E team, Committee, state regulators (.5); review, revise ballots (1.2).
04/20/23	Caitlin McGrail	0.30	Conference with E. Jones and K&E team re disclosure statement.
04/20/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Centerview presentation re bid overview.
04/20/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with D. Garcia-Rios and K&E team re plan and disclosure statement (1.0); telephone conference with Company, confidential party re distribution to creditors (1.0).
04/20/23	Joshua Raphael	0.80	Review, revise disclosure statement (.5); telephone conference with E. Jones, K&E team re disclosure statement (.3).

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04/20/23	John Reinert	1.30	Review, analyze standalone balance sheet (.4); draft, revise investment company status analysis (.9).
04/20/23	Roy Michael Roman	0.60	Review and revise workstream summary re plan, disclosure statement (.5); correspond with G. Hensley, K&E team, Company re same (.1).
04/20/23	William Thompson	0.30	Conference with E. Jones and K&E team re disclosure statement.
04/20/23	Steve Toth	0.20	Telephone conference with R. Kwasteniet, K&E team, W&C and PW re corporate document checklist.
04/20/23	Kyle Nolan Trevett	0.30	Telephone conference with E. Jones, K&E team re disclosure statement issues.
04/20/23	Alex Xuan	7.90	Draft and revise disclosure statement re frequently asked questions (4.3); draft and revise disclosure statement flow chart (3.0); correspond with E. Jones, A. Golic re same (.3); telephone conference with E. Jones and K&E team re same (.3).
04/21/23	Bob Allen, P.C.	0.30	Review, revise disclosure statement.
04/21/23	Bryan D. Flannery	4.10	Review and revise disclosure statement re securities issues.
04/21/23	Amila Golic	6.60	Revise disclosure statement exhibit re custody treatment flowchart (.2); revise disclosure statement solicitation and voting procedures section (1.3); correspond with A. Xuan re revisions to disclosure statement exhibits (.4); conference with E. Jones, K&E team re disclosure statement work in process (.5); correspond with A. Lullo, C. Koenig, K&E team re disclosure statement narrative section (.3); review and revise disclosure statement section re securities law matters (2.4); correspond with C. Koenig, E. Jones re same (.2); revise disclosure statement exhibit re earn flowchart (.9); correspond with C. Koenig, E. Jones, A. Xuan re same (.4).
04/21/23	Gabriela Zamfir Hensley	0.50	Analyze open issues re plan (.1); conference with E. Jones, K&E team re plan, disclosure statement (.4).

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04/21/23	Elizabeth Helen Jones	5.60	Review, revise disclosure statement (3.9); telephone conference with A. Golic, K&E team re disclosure statement (.5); telephone conference with confidential bidder re plan consideration (.5); telephone conference with P. Loureiro re disclosure statement and solicitation materials (.7).
04/21/23	Chris Koenig	4.20	Review and revise disclosure statement (2.6); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team re disclosure statement (.5); telephone conference with R. Kwasteniet, K&E team, loan ad hoc group re plan issues (.5).
04/21/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze disclosure statement (1.1); analyze confidential bidder plan term sheets (.7).
04/21/23	Dan Latona	3.10	Telephone conference with R. Kwasteniet, A. Sexton, C. Koenig, McCarter re borrow term sheet (.5); telephone conference with W&C re same (.3); analyze, comment on same (.4); telephone conference with C. Koenig, A&M, Centerview, Committee re bids (.3); analyze, comment on notice of auction (.3); telephone conference with R. Kwasteniet, Company, Committee, bidder re distributions (.8); analyze, comment on NDA re same (.3); correspond with Company re same (.2).
04/21/23	Patricia Walsh Loureiro	6.40	Review, analyze PW disclosure statement motion comments (.2); correspond with J. Ryan re same (.1); telephone conference with C. Koenig and K&E team re disclosure statement (.5); review, revise ballots (5.6).
04/21/23	Caitlin McGrail	0.30	Conference with C. Koenig and K&E team re disclosure statement status.
04/21/23	Jeffery S. Norman, P.C.	2.10	Conference with A&M, advisors re NewCo assets (1.0); telephone conference with C. O'Connell, advisors re Global X Digital distribution and wind down mechanics (.9); correspond with Company re Coinbase (.2).

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04/21/23	Joshua Raphael	3.70	Review, revise disclosure statement risk factors (1.0); correspond with R. Kwasteniet, K&E team re NovaWulf Twitter space (.2); draft notice of auction (.5); correspond with J. Ryan re same (.1); revise disclosure statement (.9); revise notice of auction (.2); telephone conference with E. Jones, K&E team re disclosure statement (.3); further revise disclosure statement (.5).
04/21/23	Gabrielle Christine Reardon	0.50	Telephone conference with E. Jones, K&E team re disclosure statement, disclosure statement motion and plan.
04/21/23	John Reinert	1.50	Telephone conference with N. Sabki, K&E team, A&M re financial statements re investment company status analysis (1.0); analyze issues re same (.5).
04/21/23	Nabil Sabki, P.C.	1.00	Telephone conference with J. Reinert, K&E team and A&M re NewCo assets.
04/21/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re disclosure statement and plan updates.
04/21/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E team re disclosure statement issues.
04/21/23	Matthew D. Turner	0.30	Telephone conference with B. Flannery re updated draft disclosure statement and ongoing securities matters.
04/21/23	Alex Xuan	2.50	Revise disclosure statement flowcharts (2.1); telephone conference with E. Jones, K&E team re disclosure statement (.4).
04/22/23	Amila Golic	5.10	Revise disclosure statement flowchart re earn treatment (.2); revise disclosure statement section re regulatory issues (.4); correspond with E. Jones, K&E team re same (.3); review and analyze issues re new adversary proceeding re disclosure statement (.9); correspond with A&M, W&C re access letter for Stout valuation (.2); review and revise disclosure statement exhibit re FAQ (2.3); correspond with E. Jones, K&E team re disclosure statement issues (.8).
04/22/23	Elizabeth Helen Jones	11.40	Draft disclosure statement (4.0); review, revise same (4.0); correspond with A. Golic, C. Koenig, K&E team re same (3.4).

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04/23/23	Amila Golic	3.00	Review and revise disclosure statement exhibit re FAQ (1.4); review and revise disclosure statement section re adversary proceedings (.5); review and revise disclosure statement section re risk factors (.7); review and analyze C. Koenig revisions to disclosure statement Article III (.4).
04/23/23	Gabriela Zamfir Hensley	0.20	Analyze open issues re plan, disclosure statement.
04/23/23	Elizabeth Helen Jones	13.90	Telephone conference with C. Koenig, K&E team, Centerview, A&M re plan recoveries (.4); review, revise question & answer section of disclosure statement (3.8); review, revise disclosure statement (4.2); telephone conferences with C. Koenig, A. Golic, K&E team re disclosure statement (2.3); correspond with C. Koenig, A. Golic, K&E team re same (.5); review, analyze plan re disclosure statement (2.7).
04/23/23	Roy Michael Roman	0.80	Review and revise disclosure statement (.7); correspond with A. Golic re same (.1).
04/23/23	Anthony Sanderson	0.80	Review plan and disclosure statement re securities issues.
04/24/23	Gabriela Zamfir Hensley	0.30	Conference with E. Jones, K&E team re plan, disclosure statement.
04/24/23	Elizabeth Helen Jones	0.80	Telephone conference with P. Loureiro, K&E team re disclosure statement (.5); correspond with Company re disclosure statement (.3).
04/24/23	Patricia Walsh Loureiro	2.00	Telephone conference with E. Jones and K&E team re disclosure statement (.3); review, revise ballots (1.7).
04/24/23	Caitlin McGrail	0.30	Conference with E. Jones and K&E team re disclosure statement work in process.
04/24/23	Jeffery S. Norman, P.C.	1.10	Conference with Company and Coinbase re distribution and liability terms (.7); review and analyze Coinbase agreement draft and correspondence from Coinbase outside counsel (.4).
04/24/23	Gabrielle Christine Reardon	0.40	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.

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04/24/23	John Reinert	1.30	Correspond with N. Sabki re 1940 Act issues (.6); telephone conference with Celsius, EY and A&M re financial statements re investment company status analysis (.7).
04/24/23	Roy Michael Roman	0.20	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/24/23	Jimmy Ryan	0.30	Conference with E. Jones, K&E team re chapter 11 plan and disclosure statement work in process.
04/24/23	Nabil Sabki, P.C.	0.90	Correspond with J. Reinert re 1940 Act issues (.2); telephone conference with E&Y re 1940 Act treatment and collateral issues (.7).
04/24/23	William Thompson	0.20	Telephone conference with E. Jones and K&E team re disclosure statement updates.
04/24/23	Kyle Nolan Trevett	0.20	Telephone conference with E. Jones, K&E team re disclosure statement issues, next steps.
04/24/23	Alex Xuan	0.30	Telephone conference with E. Jones, K&E team re disclosure statement updates.
04/25/23	Amila Golic	0.30	Review and analyze Company revisions re disclosure statement narrative sections.
04/25/23	Gabriela Zamfir Hensley	4.20	Review, revise plan (3.0); analyze correspondence re transaction terms, next steps (1.2).
04/25/23	Elizabeth Helen Jones	0.40	Correspond with A&M, Company re Stout valuation letter.
04/25/23	Patricia Walsh Loureiro	3.60	Review, revise disclosure statement Q&A section.
04/25/23	Gabrielle Christine Reardon	0.20	Revise and revise plan issues list.
04/25/23	John Reinert	1.60	Review and analyze final Stout valuation report re investment company status analysis.
04/25/23	Roy Michael Roman	0.40	Review and revise disclosure statement mass tracker.
04/25/23	Jimmy Ryan	10.00	Prepare for auction (4.0); participate in same (6.0).
04/25/23	Kyle Nolan Trevett	0.50	Telephonically attend auction.
04/26/23	Amila Golic	2.00	Revise disclosure statement tax section (.5); revise disclosure statement narrative sections (1.2); correspond with E. Jones re status of disclosure statement (.2); correspond with Company, E. Jones re disclosure statement charts (.1).



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04/26/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, A. Sexton re tax treatment of certain plan settlements.
04/26/23	Dan Latona	12.30	Conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re auction and next steps (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee, bidders re same (4.0); telephone conference with A. Sexton, C. Koenig re borrow treatment (.3).
04/26/23	Patricia Walsh Loureiro	0.20	Telephone conference with J. Ryan and K&E team re disclosure statement motion (.1); correspond with J. Ryan, K&E team re same (.1).
04/26/23	Gabrielle Christine Reardon	3.70	Review and revise plan issues list (1.6); review and revise plan (2.1).
04/26/23	Nabil Sabki, P.C.	0.50	Review, analyze regulatory matters relating to plan including 1940 Act issues.
04/26/23	William Thompson	0.20	Correspond with G. Reardon and S. Sanders re plan issues list and plan edits (.1); review, analyze same (.1).
04/27/23	Bob Allen, P.C.	0.30	Conference with D. Barse and K&E team re bid proposals.
04/27/23	Gabriela Zamfir Hensley	6.60	Review, revise motion re substantive consolidation (1.6); conference with E. Jones re same (.3); analyze issues, research re same (2.4); further revise same (2.0); correspond with C. McGrail, N. Malek Khosravi re same (.3).
04/27/23	Elizabeth Helen Jones	0.30	Draft notice of deadline to extend date to file disclosure statement.
04/27/23	Patricia Walsh Loureiro	0.30	Telephone conference with J. Ryan re disclosure statement motion (.2); correspond with J. Ryan re same (.1).
04/27/23	Robert Orren	0.60	Retrieve precedent re backstop bidder plan sponsor agreement (.4); correspond with J. Ryan re same (.2).

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04/27/23	Roy Michael Roman	1.80	Telephone conference with P. Walsh, J. Ryan re disclosure statement motion (.3); correspond with J. Ryan re same (.1); review and revise disclosure statement motion (1.4).
04/27/23	Jimmy Ryan	13.20	Coordinate auction logistics (3.9); conference with R. Kwasteniet, K&E team, Centerview team, Special Committee, Company and A&M team re auction strategy (3.9); participate in auction (1.5); draft plan sponsor agreement (3.9).
04/28/23	Gabriela Zamfir Hensley	5.60	Review, revise motion re substantive consolidation (3.6); analyze issues, related documents re same (2.0).
04/28/23	Elizabeth Helen Jones	1.60	Draft notice of extension of deadline to file the disclosure statement (.9); correspond with K&E team, C. Koenig, UCC advisors re same (.7).
04/28/23	Dan Latona	9.50	Conferences with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team re auction (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Committee re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Committee, bidders re same (1.2); participate in same (.3).
04/28/23	Robert Orren	0.80	Prepare for filing notice of extended deadline to file disclosure statement (.2); file same (.3); correspond with E. Jones re same (.1); distribute same for service (.2).
04/28/23	John Reinert	1.40	Draft investment company status analysis of NewCo for submission to SEC.
04/28/23	Roy Michael Roman	0.80	Review and revise disclosure statement motion (.6); review and analyze issues re same (.2).
04/29/23	Gabriela Zamfir Hensley	0.40	Analyze correspondence re deal status, next steps.
04/29/23	Gabriela Zamfir Hensley	5.50	Revise motion re substantive consolidation (3.1); analyze issues, related documents re same (2.0); conference with C. Koenig re same (.4).
04/29/23	Chris Koenig	3.50	Review and revise substantive consolidation motion (3.1); correspond with G. Hensley re same (.4).

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04/30/23	Bob Allen, P.C.	0.30	Review and analyze substantive consolidation motion.
04/30/23	Grace C. Brier	0.50	Telephone conference with L. Hamlin and K&E team re intercompany transactions.
04/30/23	Gabriela Zamfir Hensley	4.60	Revise motion re substantive consolidation (3.1); further revise same (1.5).
04/30/23	Chris Koenig	2.40	Review and revise substantive consolidation motion (1.8); correspond with G. Hensley re same (.6).
04/30/23	Ross M. Kwasteniet, P.C.	0.40	Analyze timing and next steps re plan and disclosure statement process.
04/30/23	Joshua Raphael	1.90	Draft backup plan sponsor agreement.
04/30/23	John Reinert	1.60	Draft investment company status analysis of NewCo for submission to SEC.
05/01/23	Bob Allen, P.C.	0.20	Review substantive consolidation motion.
05/01/23	Gabriela Zamfir Hensley	9.60	Correspond with A. Sexton, K&E team re substantive consolidation motion (.3); correspond with Special Committee, Company re same (.2); revise substantive consolidation motion (.8); further revise same (1.6); correspond with N. Malek Khosravi, K&E team re same (.7); review, analyze UCC comments re same (.3); conference with N. Malek Khosravi, K&E team, A&M re same (.7); review, analyze research re same (.3); conference with C. Koenig re same (.2); conference with R. Kwasteniet re same, next steps (.2); further revise same (.8); correspond with UCC re same (.1); review, revise UCC joinder (.5); conference with Special Committee member re substantive consolidation motion (.1); conference with Company re same (.6); conference with C. Koenig re same (.2); further revise, finalize substantive consolidation motion (2.0).
05/01/23	Chris Koenig	4.70	Review and revise substantive consolidation motion (3.1); correspond with G. Hensley, K&E team, Special Committee re same (1.6).
05/01/23	Ross M. Kwasteniet, P.C.	2.80	Review, analyze substantive consolidation, plan issues (1.8); analyze timing and next steps re disclosure statement and confirmation (1.0).

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05/01/23	Dan Latona	3.70	Telephone conference with C. Koenig, S. Dixon re auction process (.3); telephone conference with C. Koenig, U.S. Trustee re same (.7); analyze, revise plan support agreement re backup bid (1.7); telephone conference with C. Koenig, A&M team, Centerview, Committee, Fahrenheit re proposed bid (1.0).
05/01/23	Patrick J. Nash Jr., P.C.	1.00	Review and analyze issues re auction (.3); review and analyze a plan confirmation issue (.7).
05/01/23	Jeffery S. Norman, P.C.	1.90	Review and analyze Fahrenheit business plan and related materials (.9); conference with Brown Rudnick, K&E team re Fahrenheit plan and proposals (1.0).
05/01/23	Robert Orren	1.40	Prepare for filing of substantive consolidation motion (.8); file same (.3); correspond with G. Hensley and K&E team re same (.2); distribute same for service (.1).
05/01/23	Joshua Raphael	6.90	Review, revise backup plan sponsor agreement (.8); telephone conference with J. Ryan re same (.1); telephone conference with confidential party re auction (.3); draft notice of continuation (.1); correspond with C. Koenig, K&E team re same (.1); review, revise plan support agreement (2.2); correspond with D. Latona re same (.1); revise plan administration agreement term sheet (.9); correspond with K&E team re same (.1); correspond with G. Hensley re auction (.1); revise backup plan sponsor agreement (2.1).
05/01/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley, K&E team re proposed plan language from FTC.
05/01/23	John Reinert	1.90	Prepare investment company status analysis of NewCo for submission to SEC Staff.
05/01/23	Roy Michael Roman	1.70	Review and revise disclosure statement motion (1.5); correspond with P. Walsh Loureiro re same (.2).

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05/01/23	Jimmy Ryan	3.00	Review, revise, plan sponsor agreement and plan support agreement (1.2); correspond with J. Raphael, K&E team re same (.4) telephone conference with J. Raphael re same (.1); coordinate auction logistics (.4); review, revise, disclosure statement motion (.7); correspond with R. Roman, K&E team re same (.2).
05/02/23	Zachary S. Brez, P.C.	0.80	Conference with Special Committee re auction and potential winners.
05/02/23	Gabriela Zamfir Hensley	0.20	Review, analyze correspondence re proposed plan transaction.
05/02/23	Chris Koenig	1.10	Telephone conference with Company, D. Latona, K&E team re plan issues and next steps.
05/02/23	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with BRIC and Gemini re capabilities and distribution role.
05/02/23	Dan Latona	2.10	Telephone conference with J. Hui re international borrow settlement considerations (.4); telephone conference with R. Kwasteniet, C. Koenig, W&C re BRIC proposal (.5); telephone conference with C. Koenig re auction (.1); revise, analyze backup plan sponsor agreement (.3); revise, analyze term sheet (.3); telephone conference with C. Koenig, A&M, Company re plan workstreams (.5).
05/02/23	Patrick J. Nash Jr., P.C.	1.70	Review and analyze plan confirmation issues (1.3); telephone conference with D. Barse re same (.4).
05/02/23	Jeffery S. Norman, P.C.	1.80	Conference with Company, C. Koenig, K&E team re plan (1.1); conference with M3, advisors re USBTC reference check (.7).
05/02/23	Robert Orren	2.20	Draft backup plan sponsor agreement motion (1.8); retrieve precedent re same (.2); correspond with J. Raphael re same (.2).

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05/02/23	Joshua Raphael	7.70	Revise backup plan sponsor agreement (.8); draft correspondence re auction rules (.2); further revise plan sponsor agreement (1.8); correspond with D. Latona re same (.1); review, revise backup plan term sheet (.5); correspond with C. Koenig, W&C re auction (.1); review, revise term sheet (.3); correspond with D. Latona K&E team re same (.1); draft summary re backup bid (.3); correspond with D. Latona, K&E team re same (.1); review, analyze same (.1); further review, revise plan sponsor agreement (3.3).
05/02/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re plan objections summary.
05/02/23	Roy Michael Roman	0.70	Review and revise plan and disclosure statement work in process summary (.3); correspond with G. Hensley re same (.1); review and revise disclosure statement motion (.3).
05/02/23	Jimmy Ryan	3.30	Correspond with D. Latona, K&E team, Special Committee, W&C, Centerview, and A&M re plan sponsor agreement and plan term sheet (1.2); review, revise plan sponsor agreement (1.1); review, revise plan term sheet (1.0).
05/03/23	Zachary S. Brez, P.C.	0.80	Conference with Special Committee and B. Allen re confidential bid considerations.
05/03/23	Dan Latona	10.20	Conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Committee, NovaWulf re mining (2.5); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company re auction (2.0); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company, NovaWulf re same (2.0); analyze, revise backup plan sponsor agreement (2.2); conferences with J. Ryan, J. Raphael re same (1.5).
05/03/23	Patricia Walsh Loureiro	0.30	Correspond with G. Hensley, K&E team re next steps re plan.
05/03/23	Patrick J. Nash Jr., P.C.	1.10	Review and analyze confidential plan confirmation issue (.7); correspond with C. Koenig, K&E team re auction status and next steps (.4).

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05/03/23	Jeffery S. Norman, P.C.	2.80	Participate in auction and NovaWulf presentations (2.2); correspond with D. Landy, advisors re Figure ATS and compliance with broker-dealer requirement in NewCo structure (.6).
05/03/23	Joshua Raphael	2.60	Revise plan sponsor agreement (1.4); review, analyze revised proposals (.5); revise backup plan term sheet (.3); draft notice of successful and backup bidder (.4).
05/03/23	John Reinert	1.00	Draft investment company status analysis of NewCo for submission to SEC Staff (.6); correspond with N. Sabki re same (.4).
05/03/23	Nabil Sabki, P.C.	1.00	Review and analyze 1940 Act issues (.3); correspond with J. Reinert re same (.4); review and analyze spreadsheet and balance sheet re same (.3).
05/03/23	Alison Wirtz	4.00	Conferences with C. Koenig and K&E team, advisors, Committee, Special Committee, bidders re auction.
05/04/23	Zachary S. Brez, P.C.	0.50	Conference with Special Committee re bids and auction.
05/04/23	Dan Latona	14.20	Conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Committee, Fahrenheit re staking (1.5); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company re auction (4.0); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company, Fahrenheit re same (4.0); analyze issues re same (1.0); analyze, revise backup plan sponsor agreement (2.2); conferences with J. Ryan, J. Raphael re same (1.5).
05/04/23	Patricia Walsh Loureiro	3.50	Review, revise disclosure statement motion.
05/04/23	Jeffery S. Norman, P.C.	7.30	Conference with Fahrenheit and NovaWulf bidders re auction process and negotiations (4.0); further conference with Fahrenheit, Novawulf bidders re same (3.3).
05/04/23	Joshua Raphael	4.70	Correspond with A&M re coin report (.1); conference with R. Kwasteniet, K&E team, confidential party re staking (1.6); review, revise plan sponsor agreement (3.0).
05/04/23	Jimmy Ryan	3.90	Review, revise plan sponsor agreement.

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05/04/23	Alison Wirtz	0.80	Conference with J. Ryan and K&E team re exclusivity extension motion (.2); correspond with J. Ryan, K&E team re same (.1); coordinate discussions with Special Committee and advisors re work in progress (.5).
05/05/23	Jeffery S. Norman, P.C.	1.20	Review, revise Fahrenheit term sheet.
05/05/23	Joshua Raphael	0.60	Revise backup plan sponsor agreement.
05/05/23	Jimmy Ryan	9.40	Review, revise plan sponsor agreement and plan term sheet (2.5); coordinate auction logistics (3.9); telephone conference with C. Koenig, K&E team, Centerview, A&M, Company and Special Committee re auction negotiation strategy (.5); conferences with C. Koenig, K&E team, Centerview, A&M re same (2.5).
05/05/23	Steve Toth	0.60	Analyze bidder term sheet (.2); correspond with D. Latona and K&E team and Centerview re same (.4).
05/05/23	Alison Wirtz	5.10	Correspond with A. Lullo re status of auction and next steps (.1); review and revise plan sponsor agreement (.7); conference with C. Koenig and J. Raphael re same (.3); correspond with C. Koenig, J. Raphael re same (.2); review and analyze backup plan sponsor agreement (.2); conference with C. Koenig, K&E team, Committee, Company re auction (3.6).
05/05/23	Tanzila Zomo	0.40	Draft motion re exclusivity extension.
05/06/23	Joshua Raphael	3.10	Revise confidential party plan sponsor agreement (3.0); correspond with C. Koenig, K&E team re same (.1).
05/06/23	Jimmy Ryan	0.40	Coordinate auction logistics.
05/06/23	Alison Wirtz	1.40	Review, revise plan sponsor agreement (1.1); correspond with C. Koenig and K&E team re same (.3).
05/07/23	Joshua Raphael	2.10	Revise plan sponsor agreement (1.7); correspond with A. Wirtz, K&E team re same (.4).



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05/07/23	Alison Wirtz	2.20	Review, revise Fahrenheit plan sponsor agreement (.6); correspond with J. Raphael and K&E team re same (.2); further review, revise plan sponsor agreement (.9); correspond with C. Koenig and K&E team re same (.4); correspond with C. Koenig re adjournment of motion (.1).
05/08/23	Amila Golic	0.40	Review and revise disclosure statement re general updates.
05/08/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, K&E team, Centerview, Committee, Fahrenheit group re revised bid (1.7); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M re same (.3).
05/08/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze plan confirmation issue.
05/08/23	Jeffery S. Norman, P.C.	5.30	Conference with Fahrenheit, K&E team re Fahrenheit bid presentation (1.4); review and analyze Fahrenheit bid materials (.9); conference with C. Koenig, K&E team, Centerview re debrief and next steps re bid process (.5); conference with S. Gallic and K&E team re bid comparisons (.8); conference with Company and C. Koenig, K&E team re BF Borgers audit (.5); conference with C. Koenig, K&E team, Centerview re auction update (.5); review and analyze Stout valuation report (.7).
05/08/23	John Reinert	0.80	Draft, revise investment company status analysis re NewCo for submission to SEC Staff.
05/08/23	Roy Michael Roman	0.40	Review and revise disclosure statement (.3); correspond with A. Golic re same (.1).
05/08/23	Alison Wirtz	2.20	Conference with C. Koenig and K&E team re status, next steps re auction (.2); conference with Fahrenheit, advisors, C. Koenig and K&E team re status, next steps (1.6); correspond with SEC re extension to deadline (.2); correspond with W. Thompson re same (.2).
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (partial).

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05/09/23	Ross M. Kwasteniet, P.C.	2.60	Analyze implications for bids re plan structure and process (1.4); review, analyze issues re distribution partners (1.2).
05/09/23	Dan Latona	3.00	Telephone conference with C. Koenig, K&E team, W&C, Offit Kurman re plan update (.5); telephone conference with R. Kwasteniet, C. Koenig, Centerview, Committee re term sheet (.3); telephone conference with A&M re CEL token (.1); draft auction script (.8); participate in auction (.4); correspond with C. Koenig, Centerview re same (.3); telephone conference with J. Norman, A&M, Company re plan distributions (.6).
05/09/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze resolution re confirmation issue.
05/09/23	Jeffery S. Norman, P.C.	1.30	Conference with S. Schreiber and K&E team re distribution partner (.8); conference with Company re alternative coin dispositions (.5).
05/09/23	Gabrielle Christine Reardon	1.40	Review and revise plan issues list (.4); review and revise proposed plan language from FTC (.8); revise summary re same (.2).
05/09/23	Roy Michael Roman	0.50	Review and revise disclosure statement (.4); correspond with A. Golic re same (.1).
05/10/23	Bob Allen, P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team, Special Committee re auction.
05/10/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, Centerview, Committee, NovaWulf re revised bid (1.0); analyze, revise backup plan sponsor agreement (1.0); analyze CEL token trading history (.3).
05/10/23	John Reinert	0.30	Prepare revised investment company status analysis of NewCo for submission to SEC Staff.
05/10/23	Nabil Sabki, P.C.	0.20	Review and analyze issues re Investment Company Act (.1); correspond with J. Reinert re same (.1).
05/10/23	Alison Wirtz	1.30	Conference with C. Koenig, K&E team, advisors and NovaWulf re proposal and strategies.
05/11/23	Gabriela Zamfir Hensley	0.50	Revise, revise notice re disclosure statement filing extension.

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05/11/23	Elizabeth Helen Jones	0.90	Draft statement re extension of deadline to file disclosure statement (.6); correspond with C. Koenig, K&E team, Committee re same (.3).
05/11/23	Dan Latona	1.40	Telephone conference with A&M re CEL token trading (.2); analyze trading history re same (.5); telephone conference with G. Hensley, A&M, Company, special committee re distributions (.7).
05/11/23	Jeffery S. Norman, P.C.	1.70	Conference with Company, advisors re plan workstream (1.1); conference with Company, advisors re confidential party's distribution plan (.6).
05/11/23	Robert Orren	0.80	Prepare for filing of notice of extended deadline to file disclosure statement (.3); file same (.2); distribute same for service (.1); correspond with G. Hensley re same (.2).
05/12/23	Jeffery S. Norman, P.C.	1.40	Conference with confidential party re distribution (.5); conference with T. Biggs and proof group re diligence on staking plans in Fahrenheit proposal (.9).
05/12/23	Joshua Raphael	1.20	Draft summaries re background research on Fahrenheit team.
05/13/23	Dan Latona	2.70	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Company, Committee, NovaWulf re revised bid.
05/13/23	Jeffery S. Norman, P.C.	2.70	Conference with Company, advisors re Novawulf presentation of business plan and revised proposal (2.1); conference with Special Committee and C. Koenig, K&E team re Novawulf revised proposal (.6).
05/13/23	Joshua Raphael	0.50	Draft summaries re background research on Fahrenheit team.
05/14/23	Gabrielle Christine Reardon	0.40	Correspond with Centerview, A&M, G. Hensley and K&E team re revised NovaWulf term sheet.
05/15/23	Amila Golic	2.60	Review and revise disclosure statement adversary proceedings section re new docket filings.
05/15/23	Patrick J. Nash Jr., P.C.	1.30	Review and analyze confirmation issues.

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05/15/23	Jeffery S. Norman, P.C.	4.10	Conference with S. Gallic and K&E team re Marathon due diligence (.8); conference with M. Yang, K&E team re USDM regulatory filings and status (1.1); review and analyze figure USDM S1 filing (1.4); review and analyze materials re figure lending proposals (.8).
05/15/23	Joshua Raphael	1.90	Review, summarize background research re Fahrenheit (.4); draft presentation re auction update (1.5).
05/15/23	Jimmy Ryan	0.70	Coordinate auction logistics (.4); correspond with D. Latona, K&E team and C Street re auction and plan communications (.3).
05/15/23	Nabil Sabki, P.C.	0.30	Review and analyze plan re filing S-1 with SEC (.2); review, analyze 1940 Act issues re same (.1).
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re plan.
05/16/23	Dan Latona	1.20	Revise, analyze presentation re NovaWulf bid (.7); analyze term sheet (.5).
05/16/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze confirmation issues.
05/16/23	Jeffery S. Norman, P.C.	0.50	Conference with Company and Paxos and confidential party re distribution issues.
05/16/23	Jimmy Ryan	1.90	Review, revise customer communications packet re chapter 11 plan and disclosure statement.
05/17/23	Amila Golic	2.10	Revise Q&A section of disclosure statement (.9); revise disclosure statement section re customer claims briefing, class claim litigation (1.2).
05/17/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Paul Weiss re Novawulf term sheet.
05/17/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, Paul Weiss re term sheet (.5); analyze same (.1).
05/17/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze confirmation issues.
05/17/23	Jeffery S. Norman, P.C.	2.10	Review and revise NovaWulf term sheet (.9); conference with Centerview, advisors re Novawulf term sheet (.7); conference with M. King, J. Poulos and J. Schlingbaum re draft agreement with confidential party (.5).

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05/17/23	Jimmy Ryan	0.60	Review, revise auction and plan press release and communications (.5); correspond with D. Latona and J. Raphael re same (.1).
05/18/23	Amila Golic	1.20	Correspond with C. McGrail re status of disclosure statement workstreams (.1); review, revise disclosure statement narrative section re recent filings (1.1).
05/18/23	Dan Latona	1.40	Review, analyze Fahrenheit proposal (.3); review, analyze BRIC presentation (.3); telephone conference with C. Koenig, E. Jones, G. Hensley re board presentation (.2); analyze issues re same (.6).
05/18/23	Jeffery S. Norman, P.C.	1.50	Review and analyze revised Fahrenheit bid materials (1.2); telephone conference with G. Hensley and K&E team re modified Fahrenheit bid (.3).
05/18/23	Jimmy Ryan	1.40	Correspond with C. Koenig, K&E team re auction (.3); conference with J. Raphael re board presentation re same (.4); telephone conference with C. Koenig, K&E team re same (.2); review, revise same (.5).
05/19/23	Amila Golic	5.20	Revise narrative sections of disclosure statement (4.9); conference with C. Koenig re auction update (.3).
05/19/23	Jeffery S. Norman, P.C.	1.70	Conference with J. Magliano, advisors re Fahrenheit diligence (1.1); review and analyze A&M financial model re new Fahrenheit bid (.3); correspond with A&M, advisors re Fahrenheit mining proposal and open issues (.3).
05/19/23	Joshua Raphael	2.40	Review, revise Special Committee board presentation (.9); correspond with A&M, Centerview re same (.1); draft notice of continuation and correspond re same (.2); analyze issues re auction logistics and correspondence (.9); participate in auction (.3).
05/19/23	William Thompson	0.20	Review, analyze latest plan term sheets.
05/19/23	Alison Wirtz	0.80	Conference with Fahrenheit and advisors re bid structure, diligence items (.6); telephonically attend auction (.2).
05/20/23	Joshua Raphael	2.30	Research, review precedent re section 363, good faith (2.2); correspond with C. Koenig re same (.1).

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05/20/23	Kyle Nolan Trevett	0.60	Review, revise government claims memorandum (.5); correspond with J. Raphael re same (.1).
05/21/23	Jeffery S. Norman, P.C.	1.40	Conference with A. Lullo, K&E team re updated NovaWulf and Fahrenheit bids (.5); review and analyze updated NovaWulf bid materials (.9).
05/21/23	Joshua Raphael	0.30	Review, analyze revised mining proposal (.2); correspond with G. Hensley re same (.1).
05/21/23	Kyle Nolan Trevett	0.50	Review, revise government claims memorandum (.4); correspond with J. Raphael re same (.1).
05/22/23	Dan Latona	2.80	Review, analyze revised bids (.7); telephone conference with C. Koenig, Centerview, A&M, Committee, Fahrenheit re revised bid (1.2); telephone conference with C. Koenig, Centerview, A&M, Committee, Fahrenheit re same (.9).
05/22/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issues re plan.
05/22/23	Jeffery S. Norman, P.C.	2.60	Conference with C. Koenig, K&E team re strategic partnership proposal and overview of revised strategic partnerships in Fahrenheit bid (.8); review and revise confidential party distribution agreement (.9); correspond with J. Schlingbaum re confidential party's agreement (.3); correspond with UCC re Fahrenheit bid terms (.3); correspond with C. Koenig and R. Kwasteniet re bids (.3).
05/22/23	Jimmy Ryan	1.10	Correspond with J. Raphael, K&E team re board presentation re auction status (.2); correspond with A. Wirtz, K&E team re motion to extend exclusivity (.3); correspond with J. Raphael re motion to approve backup plan sponsor agreement (.2); correspond with G. Hensley, K&E team and W&C re auction (.4).
05/22/23	William Thompson	0.20	Review, analyze latest Plan term sheets.
05/22/23	Kyle Nolan Trevett	7.50	Review, revise government claims memorandum (7.3); correspond with J. Raphael re same (.2).
05/22/23	Alison Wirtz	0.20	Correspond with J. Ryan and K&E team re exclusivity motion.

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05/23/23	Amila Golic	1.40	Review, revise disclosure statement section re adversary proceedings (.9); review and analyze hearing transcript and filed documents re same (.5).
05/23/23	Dan Latona	2.40	Telephone conference with C. Koenig, K&E team, W&C re auction status (.4); telephone conference with C. Koenig, Centerview team, A&M, Committee, Fahrenheit re revised bid (1.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team, W&C, Lancium re bid-related litigation (.5).
05/23/23	Jeffery S. Norman, P.C.	3.60	Review and analyze updated Fahrenheit materials (.4); conference with C. Koenig and S. Kokinos re Fahrenheit strategy presentation (1.9); conference with Paul Weiss re bid-related litigation (.9); conference with W&C re bid-related litigation (.4).
05/23/23	John Poulos	1.30	Analyze plan.
05/23/23	Joshua Raphael	3.30	Review, revise best and final bids and revise Special Committee presentation (.3); telephone conference with W&C, C. Koenig, K&E team re auction deliverables (.3); revise Special Committee presentation (1.1); correspond with G. Hensley re same (.1); review, analyze backup PSA (.3); correspond with G. Hensley, K&E team re bidder biographies (.1); conference with J. Ryan re Special Committee presentation (.1); revise Special Committee presentation (.3); review, revise same (.7).
05/23/23	Jimmy Ryan	1.60	Correspond with C. Koenig, K&E team re backup plan sponsor agreement (.2); review, analyze Willkie mark-up of same (.8); conference with J. Raphael re same (.2); review, revise same (.4).
05/23/23	Seth Sanders	0.50	Correspond with G. Hensley, K&E team re revisions to plan (.2); analyze term sheet re same (.3).
05/23/23	William Thompson	0.30	Review, analyze plan term sheets from confidential parties (.2); correspond with J. Schlingbaum and G. Hensley re same (.1).
05/24/23	Amila Golic	5.50	Revise disclosure statement (2.4); conference with E. Jones re same (.3); participate in auction (2.8).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164908

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Dan Latona	7.10	Telephone conference with C. Koenig, K&E team, W&C, S. Dixon re auction (.3); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re same (6.0); draft script re same (.5); participate in auction (.3).
05/24/23	Patricia Walsh Loureiro	3.90	Review, analyze Fahrenheit plan term sheet (1.5); review, revise disclosure statement motion (2.4).
05/24/23	Jeffery S. Norman, P.C.	1.40	Correspond with C. Koenig, K&E team re revisions to Fahrenheit term sheet (.3); review and comment on internal draft of confidential party distribution agreement (1.1).
05/24/23	Joshua Raphael	0.70	Review, analyze precedent re backup plan sponsor motion.
05/24/23	Jimmy Ryan	10.30	Review, revise backup plan sponsor agreement (3.1); correspond with J. Raphael and D. Latona re same (.4); coordinate auction logistics (.5); review, revise notice of successful bidder (.5); review, revise communication materials re auction status (1.5); correspond with C. Koenig, K&E team, and C Street re same (1.6); telephone conference with confidential party re auction status (.2); conference with C. Koenig, K&E team, A&M, and Centerview re auction strategy (1.5); telephone conference with Special Committee re same (1.0).
05/24/23	Seth Sanders	7.30	Conference with G. Hensley re plan strategy (.6); revise plan (.8); analyze Fahrenheit term sheet re incorporating into plan (1.1); conference with C. Koenig, K&E team re auction strategy (3.1); assist with auction mechanics (1.7).
05/24/23	Steve Toth	0.60	Analyze bid update materials.
05/24/23	Alison Wirtz	1.90	Conferences with C. Koenig, K&E team, advisors and Special Committee re auction status and next steps (1.6); correspond with C. Koenig, K&E team, advisors, and Special Committee re same (.3).
05/25/23	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig, K&E team, W&C re plan, next steps (.6); correspond with P. Walsh, K&E team re plan (.2); analyze issues re same (.3).



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164908

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C re plan.
05/25/23	Chris Koenig	3.90	Review and revise plan sponsor agreements (1.4); correspond with D. Latona and K&E team re same (.5); telephone conference with E. Jones, K&E team, W&C re plan issues and next steps (.6); analyze plan issues and next steps (1.4).
05/25/23	Dan Latona	2.20	Telephone conference with C. Koenig, G. Hensley, E. Jones, W&C re plan (.6); revise, analyze backup plan sponsor agreement (1.4); review, analyze Fahrenheit plan sponsor agreement (.2).
05/25/23	Patricia Walsh Loureiro	3.70	Review, revise Plan (3.4); telephone conference with S. Sanders, G. Reardon re same (.3).
05/25/23	Jeffery S. Norman, P.C.	0.90	Correspond with W&C re Fahrenheit bid (.3); review and revise confidential party distribution agreement (.6).
05/25/23	Joshua Raphael	0.20	Draft backup PSA.
05/25/23	Jimmy Ryan	0.30	Correspond with J. Raphael and D. Latona re plan sponsor agreement.
05/25/23	Seth Sanders	4.80	Correspond with P. Loureiro, K&E team re revisions to plan (.3); revise plan re Fahrenheit term sheet (2.1); correspond with P. Loureiro re same (.2); further revise plan (1.9); correspond with G. Hensley, K&E team re same (.3).
05/25/23	William Thompson	0.50	Correspond with G. Hensley and S. Sanders re plan sponsor agreement (.2); review, analyze same (.3).
05/25/23	Alison Wirtz	0.30	Correspond with W. Thompson and K&E team re plan sponsor agreement termination and related matters (.1); review and analyze documentation re same (.2).
05/26/23	Amila Golic	3.00	Review, revise disclosure statement narrative section (1.3); review and analyze issues re consistency between comments from Company, W&C, other parties (1.7).
05/26/23	Gabriela Zamfir Hensley	4.10	Review, revise plan (4.0); analyze issues re same (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164908

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, W&C, Fahrenheit re new plan (.5); telephone conference with C. Koenig, W&C, Brown Rudnick re disclosure statement (.5).
05/26/23	Chris Koenig	4.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee, Committee, new plan sponsor re status and next steps (.6); telephone conference with E. Jones, W&C, Brown Rudnick re disclosure statement and next steps (.4); review and analyze issues re same (.5); review and revise plan (1.1); correspond with G. Hensley and K&E team re same (.4); review and revise backup plan sponsor agreement (.8); correspond with D. Latona and K&E team re same (.4).
05/26/23	Dan Latona	1.80	Revise, analyze plan support agreement (1.3); analyze issues re same (.5).
05/26/23	Patricia Walsh Loureiro	1.00	Review, analyze plan.
05/26/23	Jeffery S. Norman, P.C.	0.50	Conference with Company, E, Jones, K&E team re Fahrenheit plan.
05/26/23	Joshua Raphael	0.20	Review, revise backup PSA (.1); correspond with D. Latona, K&E team re same (.1).
05/26/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re plan sponsor agreement (.2); review, revise same (.1).
05/27/23	Amila Golic	1.40	Review and revise risk factor re IP issues (.7); correspond with C. McGrail re same (.2); review and analyze precedent re same (.5).
05/27/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig re plan and disclosure statement.
05/27/23	Caitlin McGrail	1.70	Review, analyze special committee presentation re bid-related lawsuit (.3); research precedent re litigation risks (.3); review, analyze complaint (.3); draft litigation risk section of disclosure statement (.7); correspond with A. Golic re same (.1).
05/28/23	Patricia Walsh Loureiro	1.80	Revise plan (1.6); correspond with G. Hensley, K&E team re same (.2).
05/28/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze potential resolution re plan confirmation issue.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164908

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/29/23	Amila Golic	3.30	Review and revise disclosure statement narrative sections (3.1); correspond with J. Raphael re revised narrative re sale process and auction (.2).
05/29/23	Gabriela Zamfir Hensley	0.10	Correspond with P. Walsh, K&E team re plan.
05/29/23	Chris Koenig	3.70	Review and revise plan support agreements (1.8); correspond with D. Latona and K&E team re same (.4); review and revise plan (1.1); correspond with G. Hensley and K&E team re same (.4).
05/29/23	Patricia Walsh Loureiro	1.90	Review, revise plan.
05/29/23	Caitlin McGrail	4.20	Draft third exclusivity extension (3.5); review, analyze presentations re same (.7).
05/29/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze potential resolution of plan confirmation issue.
05/29/23	Joshua Raphael	3.60	Draft presentation materials re auction update employee townhall (2.4); correspond with C. Koenig re same (1.1); draft disclosure statement section re auction (.1).
05/29/23	Jimmy Ryan	3.60	Review, revise backup plan sponsor agreement (1.1); review, revise plan sponsor agreement (1.3); correspond with D. Latona, K&E team, A&M re same (.5); review, revise presentation re successful bid (.3); correspond with D. Latona, K&E team re same (.4).
05/29/23	Seth Sanders	2.30	Review, revise plan (1.9); correspond with P. Loureiro, G. Hensley re same (.4).
05/30/23	Amila Golic	3.70	Review and revise disclosure statement section re auction process (3.6); correspond with J. Raphael re same (.1).
05/30/23	Gabriela Zamfir Hensley	4.20	Review, revise plan (3.2); analyze issues re same (.1); correspond with S. Sanders, K&E team re same (.1); conference with C. Koenig, K&E team, Company re same (.5); conference with C. Koenig, K&E team re same, deal documents (.3).
05/30/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164908

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Chris Koenig	3.10	Telephone conference with G. Hensley, K&E team, Company re plan issues and next steps (.6); review and analyze issues re same (1.8); correspond with Committee advisors re same (.7).
05/30/23	Dan Latona	2.90	Telephone conference with C. Koenig, K&E team, Company re plan related work in progress (.5); conference with C. Koenig, G. Hensley, E. Jones re same (.2); telephone conference with W&C re same (.4); review, analyze plan support agreement (.3); review, analyze plan (1.5).
05/30/23	Patricia Walsh Loureiro	1.50	Review, revise plan.
05/30/23	Patrick J. Nash Jr., P.C.	0.80	Review and analyze potential resolution of plan confirmation issue.
05/30/23	Joshua Raphael	6.10	Draft disclosure statement section re auction update (2.3); review, revise same (.2); draft backup PSA motion (1.1); review, revise Fahrenheit PSA (1.1); review, revise backup PSA (1.2); draft backup PSA motion (.2).
05/30/23	Jimmy Ryan	0.80	Correspond with D. Latona, K&E team re plan sponsor agreement.
05/30/23	Seth Sanders	3.00	Revise plan for specialist comments, G. Hensley comments (1.3); correspond with G. Hensley, C. Koenig re same (.2); further revise plan (1.2); correspond with G. Hensley, K&E team, and W&C re same (.3).
05/30/23	Steve Toth	0.60	Telephone conference with Company and D. Latona, K&E team re plan.
05/31/23	Amila Golic	0.70	Correspond with E. Jones, B. Flannery, A. Sexton, K&E team re revisions to disclosure statement.
05/31/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig, K&E team, confidential consultant re plan, next steps (.3); analyze correspondence re plan (.1).
05/31/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Brown Rudnick re corporate documents re plan (.5); correspond with A. Golic re disclosure statement (.1).
05/31/23	Chris Koenig	2.10	Telephone conference with J. Norman, K&E team, Committee, plan sponsor re corporate plan documents (.3); review and analyze plan issues and next steps (1.8).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164908

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Ross M. Kwasteniet, P.C.	3.10	Review and analyze revised drafts of primary and backup plan support agreements (1.6); review and analyze plan (1.5).
05/31/23	Dan Latona	0.60	Telephone conference with C. Koenig, K&E team, S. Dixon re auction update (.3); telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan workstreams (.3).
05/31/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan supplement documents.
05/31/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with Special Committee re potential resolution of plan confirmation issue (.3); further review, analyze resolution re plan confirmation issue (.7).
05/31/23	Jeffery S. Norman, P.C.	1.30	Conference with Brown Rudnick and K&E team re corporate structuring and SEC considerations (1.0); review, revise draft PSA and plan definitions (.3).
05/31/23	Joshua Raphael	6.10	Telephone conference with C. Koenig, S. Dixon re auction update (partial) (.1); draft backup plan sponsor motion (5.7); review, revise Fahrenheit PSA (.3).
05/31/23	Jimmy Ryan	0.90	Conference with C. Koenig, K&E team and confidential counterparty re plan (.3); correspond with D. Latona, K&E team re PSA motion (.6).
05/31/23	Steve Toth	0.30	Telephone conference with J. Norman, K&E team, W&C and Brown Rudnick re corporate planning.
<b>Total</b>		<b>1,257.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164909**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 48,508.50

Total legal services rendered

\$ 48,508.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164909

Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	10.20	1,405.00	14,331.00
Julian Hui	4.90	1,455.00	7,129.50
Ben Isherwood	4.50	1,295.00	5,827.50
Chris Koenig	0.90	1,425.00	1,282.50
Prem Mohan	1.70	1,895.00	3,221.50
Joel McKnight Mudd	0.90	885.00	796.50
Faadil Patel	16.00	995.00	15,920.00
<b>TOTALS</b>	<b>39.10</b>		<b>\$ 48,508.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164909

Celsius Network LLC

Matter Number:

53363-19

International Issues

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/13/23	Hannah Crawford	1.00	Review and analyze international regulatory issues re crypto settlement arrangements (.6); correspond with P. Mohan re same (.4).
04/13/23	Julian Hui	0.80	Prepare for and attend conference with P. Mohan, K&E team re international regulatory considerations of crypto settlement arrangements (.4); review, analyze background materials re same (.2); conference with P. Mohan re same (.2).
04/13/23	Prem Mohan	1.00	Correspond with J. Hui re background (.2); review and analyze materials and next steps re borrow settlement arrangement (.8).
04/18/23	Julian Hui	1.30	Review, analyze settlement agreement (.8); draft summary briefing to local counsel (.5).
04/19/23	Julian Hui	1.60	Review and analyze settlement term sheet (.3); amend brief re same (.6); correspond with D. Latona re borrow settlement structure (.7).
04/19/23	Prem Mohan	0.70	Review and analyze draft client instructions (.5); correspond with J. Hui, K&E team re same (.2).
04/21/23	Julian Hui	0.30	Review and analyze background and international issues re borrow settlement.
04/24/23	Julian Hui	0.40	Telephone conference with D. Latona international borrow settlement considerations.
05/02/23	Julian Hui	0.50	Telephone conference with D. Latona, Company re Company survey.
05/08/23	Hannah Crawford	0.50	Analyze and review UK debenture issues.
05/10/23	Hannah Crawford	1.30	Review and analyze security perfection analysis.
05/11/23	Hannah Crawford	0.80	Correspond with D. Latona and R. Boynton re English judgment.
05/18/23	Joel McKnight Mudd	0.40	Telephone conference with H. Crawford, K&E team re UK recognition (.2); correspond with A&M re same (.2).
05/18/23	Faadil Patel	1.50	Review and analyze CBIR materials (1.2); correspond with H. Crawford re same (.3).



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164909

Celsius Network LLC

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/23	Chris Koenig	0.90	Telephone conference with Company, D. Latona, K&E team re UK litigation claim (.5); review and analyze issues re same (.4).
05/22/23	Joel McKnight Mudd	0.50	Telephone conference with D. Latona, K&E team, Company re UK recognition.
05/24/23	Hannah Crawford	1.80	Correspond with D. Latona, K&E team, W&C re UK recognition issues (1.2); correspond with D. Latona, K&E team re English law governed claims (.6).
05/25/23	Hannah Crawford	2.00	Telephone conference with D. Latona, K&E team, W&C re UK Recognition (.5); correspond with J. Mudd re English law governed claims (.9); correspond with D. Latona, K&E team re recognition application papers (.6).
05/25/23	Faadil Patel	7.50	Review and analyze former director's chapter 11 filing (3.7); correspond with H. Crawford re same (1.6); draft relevant forms for UK recognition proceeding (2.2).
05/26/23	Hannah Crawford	1.50	Telephone conference with D. Latona re English law governed claims.
05/26/23	Faadil Patel	6.00	Draft submission document for UK recognition proceeding.
05/30/23	Hannah Crawford	0.80	Review and analyze recognition application (.3); correspond with Company re same (.3); correspond with D. Latona, K&E team re same and status update (.2).
05/31/23	Hannah Crawford	0.50	Review and analyze recognition application.
05/31/23	Ben Isherwood	4.50	Review and comment on affidavit and UK recognition application.
05/31/23	Faadil Patel	1.00	Review and analyze recognition application submission.
<b>Total</b>		<b>39.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164910**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 18,938.50

Total legal services rendered

\$ 18,938.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164910

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Michael Y. Chan	1.50	365.00	547.50
Marta Dudyan	10.00	315.00	3,150.00
Caitlin McGrail	0.60	735.00	441.00
Joel McKnight Mudd	12.80	885.00	11,328.00
Eric Nyberg	6.50	315.00	2,047.50
Alison Wirtz	1.10	1,295.00	1,424.50
<b>TOTALS</b>	<b>32.50</b>		<b>\$ 18,938.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164910

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/01/23	Alison Wirtz	0.20	Correspond with P. Nash and K&E team re status of first interim fee application.
04/05/23	Joel McKnight Mudd	0.90	Revise parties in interest list (.6); correspond with A&M, Centerview, teams re same (.3).
04/06/23	Marta Dudyan	2.50	Analyze specific disclosures in supplemental declaration in support of K&E retention.
04/06/23	Alison Wirtz	0.90	Correspond with J. Mudd re interim fee application, budget and staffing memorandum (.4); review and analyze fee examiner insert and confirm accuracy (.3); correspond with S. Golden and K&E team re same (.2).
04/12/23	Marta Dudyan	4.00	Organize, review, and analyze supplemental disclosures in support of K&E retention.
04/12/23	Eric Nyberg	5.50	Analysis update for supplemental disclosure in support of K&E retention (4.0); organize, review, and analysis of supplemental disclosures (1.5).
04/13/23	Marta Dudyan	3.50	Analyze supplemental disclosures in support of K&E retention.
04/13/23	Joel McKnight Mudd	1.00	Correspond with M. Chan, K&E team re specific disclosures and parties in interest list (.3); telephone conference with M. Chan re same (.3); revise parties in interest list (.4).
04/13/23	Eric Nyberg	1.00	Analyze update for supplemental disclosure of creditors.
04/21/23	Joel McKnight Mudd	2.10	Review, revise schedules re supplemental declaration (.7); correspond with M. Chan, K&E team re same (.3); correspond with C. McGrail re same (.2); review, analyze conflicts re same (.9).
04/24/23	Michael Y. Chan	1.50	Analyze supplemental disclosures in support of K&E retention (.8); draft schedules 1, 2, & 3 for supplemental declaration (.7).
04/24/23	Caitlin McGrail	0.10	Correspond with J. Mudd re supplemental declaration.
04/24/23	Joel McKnight Mudd	0.70	Revise parties in interest list (.4); correspond with M. Chan, K&E team re supplemental declaration. (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164910

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/25/23	Joel McKnight Mudd	2.40	Review, revise supplemental declaration (1.7); review, revise schedules re same (.4); correspond with C. McGrail re same (.3).
04/26/23	Joel McKnight Mudd	3.10	Revise K&E supplemental declaration (2.5); revise supplemental declaration schedules (.4); correspond with A. Wirtz re supplemental declaration (.2).
04/27/23	Joel McKnight Mudd	1.20	Review, revise supplemental declaration (.9); correspond with C. McGrail re same (.3).
04/28/23	Caitlin McGrail	0.50	Review, revise third supplemental declaration (.3); correspond with J. Mudd re same (.2).
04/28/23	Joel McKnight Mudd	0.70	Revise K&E supplemental declaration (.6); correspond with C. McGrail re same (.1).
05/02/23	Joel McKnight Mudd	0.40	Correspond with A. Wirtz, K&E team re conflicts surveys, supplemental declaration.
05/09/23	Joel McKnight Mudd	0.30	Telephone conference with A. Xuan re retention issues.
<b>Total</b>		<b>32.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164911**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 116,994.50

Total legal services rendered

\$ 116,994.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164911

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	10.00	1,475.00	14,750.00
Amila Golic	11.70	885.00	10,354.50
Gabriela Zamfir Hensley	2.30	1,245.00	2,863.50
Elizabeth Helen Jones	2.50	1,155.00	2,887.50
Chris Koenig	0.60	1,425.00	855.00
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Patricia Walsh Loureiro	5.00	1,155.00	5,775.00
Rebecca J. Marston	9.40	995.00	9,353.00
Joel McKnight Mudd	26.90	885.00	23,806.50
Robert Orren	2.20	570.00	1,254.00
Gabrielle Christine Reardon	1.10	735.00	808.50
Roy Michael Roman	22.10	735.00	16,243.50
Seth Sanders	8.80	885.00	7,788.00
Luke Spangler	0.50	325.00	162.50
Kyle Nolan Trevett	4.70	885.00	4,159.50
Matthew D. Turner	0.30	1,405.00	421.50
Morgan Willis	1.50	395.00	592.50
Alison Wirtz	9.40	1,295.00	12,173.00
Tanzila Zomo	0.90	325.00	292.50
<b>TOTALS</b>	<b>121.10</b>		<b>\$ 116,994.50</b>

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Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/01/23	Patricia Walsh Loureiro	0.50	Review, revise WTW retention application.
04/01/23	Roy Michael Roman	3.50	Review and revise WTW retention application (3.3); correspond with S. Golden, C. Koenig, D. Latona, P. Loureiro re same (.2).
04/02/23	Susan D. Golden	1.20	Review and revise WTW retention application (1.0); correspond with P. Loureiro and C. Koenig with comments to same (.2).
04/03/23	Susan D. Golden	0.50	Draft additional revisions to WTW retention application (.3); correspond with R. Roman re same (.2).
04/03/23	Amila Golic	1.90	Review and analyze compensation and fee application process to answer Stout's questions re retention (.8); correspond with J. Mudd, Stout re same (.8); video conference with E. Jones, W&C re Stout retention application (.3).
04/03/23	Patricia Walsh Loureiro	0.40	Review, revise WTW retention application (.3); correspond with R. Roman and K&E team re same (.1).
04/03/23	Roy Michael Roman	1.60	Review and revise WTW retention application (.8); draft correspondence re same (.4); correspond with S. Golden, K&E team re same (.4).
04/03/23	Seth Sanders	0.40	Revise Fischer monthly fee statement (.2); correspond with D. Latona, Fischer team re same (.2).
04/03/23	Kyle Nolan Trevett	0.10	Correspond with Andersen, K&E team re retention application.
04/03/23	Morgan Willis	1.50	Prepare, Fischer fee application for filing.
04/04/23	Amila Golic	0.80	Draft correspondence to W&C re Committee questions re Stout retention application (.2); review and analyze issues re same (.6).
04/04/23	Alison Wirtz	0.30	Correspond with K. Trevett re status and next steps in Andersen retention application (.2); correspond with Akin team re status of interim fee applications (.1).
04/05/23	Amila Golic	0.80	Correspond with E. Jones, A&M, Stout, W&C re U.S. Trustee and Committee questions re Stout retention application.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Kyle Nolan Trevett	0.60	Telephone conference with A. Wirtz, Andersen team re retention issues.
04/06/23	Amila Golic	0.80	Revise proposed Stout retention order per U.S. Trustee and W&C comments.
04/06/23	Alison Wirtz	0.60	Review and analyze A&M fee statement and correspond with J. Mudd re same (.4); correspond with J. Mudd re Committee's retention-related questions (.2).
04/07/23	Amila Golic	0.10	Correspond with C. Koenig, E. Jones, W&C re Stout retention application.
04/09/23	Amila Golic	0.20	Correspond with E. Jones re U.S. Trustee questions re Stout retention.
04/10/23	Amila Golic	2.20	Correspond with U.S. Trustee, W&C, Stout, E. Jones, K&E team re Stout supplemental disclosure (1.0); draft supplemental Stout declaration (1.2).
04/10/23	Elizabeth Helen Jones	0.60	Correspond with A. Golic re Stout retention and U.S. Trustee, Committee questions re same.
04/11/23	Matthew D. Turner	0.30	Telephone conference with auditor re potential engagement.
04/11/23	Alison Wirtz	0.60	Correspond with A&M team and J. Mudd re expansion of scope of EY retention (.3); correspond with Centerview team and J. Mudd re schedules to interim fee application and supplemental declaration (.3).
04/12/23	Amila Golic	0.60	Revise Stout supplemental declaration and revised proposed order (.4); correspond with E. Jones, C. Koenig, Stout, Company re same (.2).
04/12/23	Elizabeth Helen Jones	0.60	Review, revise Stout supplemental declaration.
04/13/23	Amila Golic	0.10	Correspond with E. Jones, Stout re revised proposed order and supplemental declaration.
04/14/23	Amila Golic	1.70	Revise supplemental declaration re Stout retention (1.3); correspond with E. Jones, K&E team, U.S. Trustee, W&C re revised proposed order and supplemental declaration (.4).
04/14/23	Gabriela Zamfir Hensley	0.10	Correspond with potential auditor, A&M re retention matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Elizabeth Helen Jones	0.60	Review, revise proposed revised order to retain Stout (.3); prepare supplemental declaration and revised proposed order for filing (.3).
04/14/23	Robert Orren	0.30	File E&Y fee statement (.2); distribute same for service (.1).
04/17/23	Susan D. Golden	0.30	Correspond with G. Hensley re auditor engagement letter.
04/17/23	Amila Golic	1.20	Correspond with Stout re retention application and April 18 hearing (.6); video conference with Stout, E. Jones re same (.2); review and analyze issues re same (.4).
04/17/23	Gabriela Zamfir Hensley	0.30	Correspond with S. Golden, K&E team re potential auditor retention.
04/17/23	Elizabeth Helen Jones	0.70	Telephone conference with A. Golic, Stout re retention application (.3); prepare for Stout retention hearing (.4).
04/17/23	Gabrielle Christine Reardon	0.20	Correspond with A&M re quarterly ordinary course professionals report.
04/17/23	Seth Sanders	0.40	Correspond with G. Hensley, K&E team re auditor retention.
04/18/23	Susan D. Golden	1.40	Review and analyze proposed auditor engagement letter (.5); correspond with G. Hensley re same (.2), telephone conference with G. Hensley, auditor, and A&M re same (.5); correspond with C. Koenig and R. Kwasteniet re revised WTW retention application (.2).
04/18/23	Amila Golic	0.30	Correspond with E. Jones, K&E team re Stout retention order (.1); correspond with S. Sanders re postpetition retainer issues (.2).
04/18/23	Gabriela Zamfir Hensley	0.50	Conference with S. Golden, S. Sanders, potential auditor re retention matters.
04/18/23	Joel McKnight Mudd	1.10	Correspond with Centerview team re supplemental declaration (.3); review, revise same (.7); correspond with A. Wirtz re same (.1).
04/18/23	Seth Sanders	1.90	Telephone conference with G. Hensley, K&E team re auditor retention (.5); draft meeting notes re same (.2); research postpetition retainer question re same (1.1); correspond with G. Hensley re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Kyle Nolan Trevett	0.50	Correspond with Andersen, KE Andrews team re retention applications (.2); revise same (.3).
04/18/23	Alison Wirtz	0.70	Correspond with K. Trevett re KE Andrews retention application (.2); correspond with Centerview and J. Mudd re declaration in support of Centerview's retention (.2); correspond with J. Mudd re conflicts matters and parties in interest (.3).
04/19/23	Susan D. Golden	0.50	Telephone conference with C. Koenig and Saul Ewing re revisions to WTW retention application (.4); follow-up telephone conference with C. Koenig re same (.1).
04/19/23	Joel McKnight Mudd	1.20	Revise parties in interest list (.9); telephone conference with W&C team re same (.2); correspond with EY, Akin, Centerview, A&M teams re same (.1).
04/20/23	Susan D. Golden	0.60	Telephone conference with C. Koenig re proposed auditor retention questions (.2); correspond with G. Hensley and A. Golic re same (.4).
04/20/23	Gabriela Zamfir Hensley	0.10	Correspond with S. Sanders, K&E team re potential auditor retention.
04/20/23	Patricia Walsh Loureiro	0.50	Review, revise EY SOW and correspond with J. Mudd, D. Latona and Company re same.
04/20/23	Joel McKnight Mudd	1.10	Review, revise Centerview supplemental declaration (.4); correspond with A. Wirtz re same (.2); correspond with Centerview team re same (.2); correspond with P. Loureiro re EY statement of work (.2); correspond with Company re same (.1).
04/20/23	Seth Sanders	0.30	Correspond with G. Hensley, A&M re auditor retention.
04/20/23	Alison Wirtz	0.40	Review and comment on Centerview supplemental declaration (.3); correspond with J. Mudd re same (.1).
04/21/23	Ross M. Kwasteniet, P.C.	1.20	Analyze revised order approving interim fee applications (.8); review and analyze correspondence with Fee Examiner re same (.4).
04/21/23	Seth Sanders	0.30	Correspond with S. Golden, K&E team re auditor retention.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz, K&E team re retention applications, declarations.
04/23/23	Joel McKnight Mudd	1.60	Review, revise Centerview supplemental declaration.
04/23/23	Kyle Nolan Trevett	0.30	Correspond with A. Wirtz re KE Andrews, Andersen retention applications (.1); review, revise same (.2).
04/23/23	Alison Wirtz	0.20	Correspond with J. Mudd re Centerview supplemental declaration.
04/24/23	Kyle Nolan Trevett	1.00	Review, revise KE Andrews, Andersen retention applications (.9); correspond with A. Wirtz re same (.1).
04/25/23	Gabrielle Christine Reardon	0.60	Correspond with A&M re ordinary course professional expenses (.2); analyze invoice statements re same (.2); review and revise third quarterly report re same (.2).
04/25/23	Kyle Nolan Trevett	0.40	Review, revise KE Andrews, Andersen retention applications, declarations.
04/26/23	Amila Golic	0.90	Review and comment on valuation advisor's fee application (.8); correspond with J. Mudd re same (.1).
04/27/23	Joel McKnight Mudd	1.40	Review, revise Centerview supplemental declaration (1.3); correspond with A. Wirtz re same (.1).
04/28/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz, K&E team re KE Andrews retention application.
04/29/23	Alison Wirtz	0.50	Correspond with K. Trevett re status of tax advisor retention applications (.3); correspond with J. Mudd re status of Centerview supplemental declaration and related flings (.2).
05/01/23	Roy Michael Roman	0.50	Review, revise AMSL supplemental declaration (.4); correspond with P. Loureiro, S. Sanders re same (.1).
05/01/23	Alison Wirtz	0.40	Review and comment on OCP quarterly report (.2); correspond with G. Reardon and K&E team re inbound from U.S. Trustee re OCP (.1); correspond with Stretto team re inquiries (.1).
05/02/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence with Anderson re auditor retention.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Joel McKnight Mudd	1.60	Revise supplemental declaration of Perella re redactions (.7); correspond with W&C team, A. Wirtz re same (.4); review, revise Stretto supplemental declaration (.3); review, revise LW supplemental application (.2).
05/02/23	Robert Orren	0.30	File declaration in support of Saccullo Legal retention (.2); distribute same for service (.1).
05/02/23	Roy Michael Roman	0.40	Review and revise AMSL declaration (.2); correspond with AMSL, D. Latona, K&E team re same (.2).
05/03/23	Joel McKnight Mudd	1.90	Correspond with W&C, A. Wirtz re PII list retentions (.3); revise PII retentions (.8); correspond with J. Raphael re same (.2); revise Stretto, Latham, and Centerview supplemental declarations (.6).
05/03/23	Kyle Nolan Trevett	0.20	Correspond with R. Roman re retention application filing preparation.
05/04/23	Joel McKnight Mudd	0.40	Correspond with W&C re PII redactions (.3); correspond with A. Wirtz re same (.1).
05/04/23	Roy Michael Roman	2.80	Review and revise retention application re K&E Andrews (2.6); correspond with K. Trevett re same (.2).
05/04/23	Kyle Nolan Trevett	0.80	Correspond with R. Roman re KE Andrews, Andersen retention applications (.4); review, revise same (.4).
05/04/23	Alison Wirtz	0.50	Correspond with J. Mudd re redaction of potential bidders for Committee Professionals (.3); correspond with K. Trevett re KE Andrews retention application (.2).
05/05/23	Roy Michael Roman	3.30	Review and revise KE Andrews, Andersen retention applications (3.1); correspond with A. Wirtz, K. Trevett re same (.2).
05/05/23	Alison Wirtz	1.80	Correspond with K. Trevett and R. Roman re revisions to KE Andrews retention application and redactions to parties in interest list (.2); review and comment on application (.3); review and revise proposed redactions (1.1); correspond with S. Golden and Stretto team re inquiries from U.S. Trustee (.2).
05/06/23	Joel McKnight Mudd	0.90	Review, revise redactions re KE Andrews fee application (.6); correspond with A. Wirtz, R. Roman re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/06/23	Roy Michael Roman	0.10	Correspond with A. Wirtz, J. Mudd re issues re retention.
05/06/23	Alison Wirtz	0.60	Review and revise schedules to KE Andrews retention application for confidentiality (.4); correspond with R. Roman and K&E team re same (.2).
05/07/23	Joel McKnight Mudd	0.80	Review, revise KE Andrew retention schedules (.6); correspond with R. Roman re same (.2).
05/07/23	Roy Michael Roman	1.10	Review, revise KE Andrews retention application (.9); correspond with C. Koenig, A. Wirtz, K&E team re same (.2).
05/07/23	Alison Wirtz	0.80	Review and comment on proposed filing version of KE Andrews retention application (.3); correspond with R. Roman and K&E team re same (.5).
05/08/23	Joel McKnight Mudd	4.10	Revise Centerview supplemental declaration (.7); correspond with A. Wirtz re same (.1); revise Latham supplemental declaration (.6); correspond with Latham team re same (.1); revise Stretto supplemental declaration (.4); correspond with Stretto team re same (.1); revise Stout fee application and exhibits (1.9); correspond with A. Wirtz re same (.2).
05/08/23	Gabrielle Christine Reardon	0.30	Correspond with A&M re payments to Taylor Wessing (.2); correspond with A. Wirtz re same (.1).
05/08/23	Roy Michael Roman	1.00	Review and revise Andersen retention application (.9); correspond with A. Wirtz, K. Trevett, Andersen team re same (.1).
05/08/23	Kyle Nolan Trevett	0.40	Review, revise Andersen retention application (.3); correspond with R. Roman re same (.1).
05/09/23	Robert Orren	0.80	Prepare for filing of Andersen LLP retention application (.4); file same (.2); distribute same for service (.1); correspond with R. Roman re same (.1).
05/09/23	Roy Michael Roman	1.10	Review and analyze issues re KE Andrews and Andersen retention applications (.9); correspond with C. Koenig, D. Latona, A. Wirtz, K&E team re same (.2).
05/09/23	Alison Wirtz	0.50	Review and comment on Anderson retention application and correspond with R. Roman re same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re outstanding retention issues re advisors (.3); review, revise Stretto supplemental declaration (.3).
05/11/23	Joel McKnight Mudd	1.10	Revise A&M supplemental declaration schedules (.6); correspond and calls with A&M team re same (.5)
05/11/23	Alison Wirtz	0.40	Correspond with J. Mudd re customer issues with parties in interest list and related retention matters.
05/12/23	Joel McKnight Mudd	1.80	Revise Centerview supplemental declaration (.6); correspond with A. Wirtz re same (.2); revise Stretto supplemental declaration (.4); revise Latham supplemental declaration (.6).
05/12/23	Alison Wirtz	0.30	Correspond with J. Mudd re parties in interest list and related fee and retention declarations for professionals.
05/13/23	Tanzila Zomo	0.40	Prepare to file declaration in support of retention (.2); file same (.2).
05/15/23	Susan D. Golden	0.50	Review, analyze U.S. Trustee motion to compel disgorgement re Willis Towers Watson retention (.3); correspond with C. Koenig and D. Latona re same (.2).
05/15/23	Amila Golic	0.10	Correspond with S. Sanders re Stout engagement letter.
05/15/23	Gabriela Zamfir Hensley	0.20	Correspond with S. Sanders, S. Golden, A&M, potential auditor re auditor retention.
05/15/23	Patricia Walsh Loureiro	0.20	Review, analyze pleadings re WTW retention.
05/15/23	Seth Sanders	1.80	Revise Borgers engagement letter (1.1); correspond with G. Hensley, S. Golden, Borgers re same (.7).
05/16/23	Seth Sanders	0.40	Correspond with Borgers, G. Hensley re Borgers retention.
05/17/23	Joel McKnight Mudd	2.20	Revise A&M supplemental declaration and schedules (1.9); correspond with A&M, A. Wirtz re same (.3).
05/17/23	Alison Wirtz	0.20	Review and comment on supplemental declaration for A&M and correspond with J. Mudd re same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Susan D. Golden	1.40	Telephone conference with G. Hensley, S. Sanders, and BF Borgers re Borgers retention as independent auditor (.4); correspond with R. Kwasteniet re Stretto fees (.2); video conference with Z. Georgeson and J. Gartrell of WTW, L. Murley and J. Garcia of Saul Ewing, and C. Koenig re WTW retention application and UST motion to disgorge (.6) and follow-up telephone conference with C. Koenig re same (.2).
05/18/23	Gabriela Zamfir Hensley	0.20	Conference with S. Golden, S. Sanders, A&M, potential auditor re retention.
05/18/23	Chris Koenig	0.60	Telephone conference with S. Golden, WTW re retention application status and next steps.
05/18/23	Patricia Walsh Loureiro	0.50	Correspond with Saul Ewing team, C. Koenig, K&E team re WTW retention application.
05/18/23	Joel McKnight Mudd	0.40	Revise A&M supplemental declaration.
05/18/23	Roy Michael Roman	1.00	Review and revise WTW retention application (.9); correspond with P. Loureiro re same (.1).
05/18/23	Seth Sanders	1.10	Telephone conference with S. Golden, G. Hensley, Borgers, A&M re Borgers retention (.5); revise engagement letter markup for same (.3); correspond with G. Hensley, A&M re same (.3).
05/19/23	Susan D. Golden	1.10	Review and analyze revised WTW retention application (.5); correspond with C. Koenig re additional revisions to same (.4); correspond with WTW and Saul Ewing re additional proposed revisions to WTW retention application (.2).
05/19/23	Gabriela Zamfir Hensley	0.50	Review, revise potential auditor retention letter.
05/19/23	Patricia Walsh Loureiro	0.50	Review, revise WTW retention application.
05/19/23	Joel McKnight Mudd	1.90	Revise A&M supplemental declaration (.8); revise Latham supplemental declaration (.8); correspond with C. Koenig re same (.3).
05/19/23	Robert Orren	0.40	File supplemental declarations re A&M and Latham retentions (.2); correspond with J. Mudd and K&E working group re same (.1); distribute same for service (.1).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Roy Michael Roman	1.80	Review and revise WTW retention application (1.5); review, revise declaration in support of WTW retention (.2); correspond with P. Loureiro re same (.1).
05/19/23	Seth Sanders	0.90	Analyze retention issues list (.3); correspond with A. Golic re same (.2); correspond with G. Hensley, K&E team re Borgers retention open items (.4).
05/19/23	Alison Wirtz	0.20	Correspond with J. Mudd re status of supplemental declaration for Latham and redactions related thereto.
05/20/23	Susan D. Golden	1.10	Review and analyze revised WTW retention application (.4); correspond with WTW and Saul Ewing with suggestions for additional revisions to same (.7).
05/22/23	Susan D. Golden	0.60	Review, analyze latest iteration of WTW retention application (.5); correspond with J. Garcia with comments to same (.1).
05/22/23	Joel McKnight Mudd	2.80	Revise EY supplemental declaration (.9); review, revise EY schedules (.4); correspond with EY re same (.2); review, revise Stout fee statement (1.3).
05/22/23	Roy Michael Roman	0.60	Review and analyze issues re WTW retention (.5); correspond with P. Loureiro re same (.1).
05/23/23	Susan D. Golden	0.40	Review and analyze revised WTW retention application per additional comments (.3); correspond with RM Roman re same (.1).
05/23/23	Patricia Walsh Loureiro	1.30	Review, revise WTW retention application (.8); correspond with R. Roman re same (.5).
05/23/23	Roy Michael Roman	1.70	Review and revise WTW retention application (1.6); correspond with P. Loureiro re same (.1).
05/23/23	Seth Sanders	0.70	Revise Borgers engagement letter.
05/24/23	Gabriela Zamfir Hensley	0.30	Correspond with S. Sanders, K&E team re auditor retention.
05/24/23	Seth Sanders	0.20	Revise Borgers engagement letter.

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05/25/23	Rebecca J. Marston	1.90	Review and revise Stout fee statement and fee detail (1.0); correspond with J. Mudd re same (.1); correspond with J. Mudd re EY supplemental declarations (.2); review and analyze correspondence from various parties re EY supplemental declarations, Stout fee statement (.1); review and revise Stout fee statement (.4); correspond with Stout team re same (.1).
05/25/23	Seth Sanders	0.40	Revise Borgers engagement letter (.3); correspond with G. Hensley re same (.1).
05/26/23	Susan D. Golden	0.40	Telephone conference with C. Koenig re WTW retention application (.2); review, analyze revised WTW retention application (.2).
05/26/23	Patricia Walsh Loureiro	0.80	Review, analyze WTW retention application (.4); correspond with R. Roman re same (.4).
05/26/23	Rebecca J. Marston	6.00	Review and revise Stout fee application (2.2); correspond with Stout team re same (.2); correspond with EY team, J. Mudd re SOW notice (.2); correspond with EY re redaction of schedules for EY supplemental declaration (.2); review and revise EY supplemental declarations (.4); correspond with Stout team, C. Koenig, K&E team re Stout fee statement (1.2); correspond with C. Koenig, K&E team re EY supplemental declarations (.6); draft notice of updated SOW (1.0).
05/26/23	Robert Orren	0.20	Correspond with R. Marston re filing of Stout fee statement (.1); correspond with R. Roman and M. Willis re filing of WTW retention application (.1).
05/26/23	Roy Michael Roman	1.10	Review and analyze WTW retention application (1.0); correspond with C. Koenig, P. Loureiro, K&E team re same (.1).
05/26/23	Roy Michael Roman	0.30	Research and analyze Stretto retention documents (.2); correspond with A. Golic re same (.1).
05/26/23	Alison Wirtz	0.40	Correspond with S. Golden and U.S. Trustee re Stretto retention matters (.2); correspond with R. Marston and K&E team re EY supplemental declaration (.2).
05/30/23	Patricia Walsh Loureiro	0.30	Correspond with S. Golden, K&E team re WTW retention application.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Rebecca J. Marston	1.50	Correspond with M. Willis re unredacted schedules for EY supplemental declaration (.3); review and revise notice of additional EY statement of work (1.0); correspond with C. Koenig, K&E team re filing of same (.1); correspond with EY re same (.1).
05/30/23	Robert Orren	0.20	Correspond with R. Roman, L. Spangler and T. Zomo re filing of WTW retention application (.1); correspond with same re filing of EY additional engagement letter (.1).
05/30/23	Roy Michael Roman	0.20	Review, finalize WTW retention application (.1); correspond with C. Koenig, P. Loureiro, K&E team re same (.1).
05/30/23	Luke Spangler	0.50	File Willis Towers Watson retention application and circulate file-stamped copy to U.S. Trustee, Stretto, and K&E team.
05/30/23	Tanzila Zomo	0.50	Prepare to file statement of work (.3); file same (.2).
<b>Total</b>		<b>121.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164912**  
**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 88,418.00

Total legal services rendered

\$ 88,418.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164912

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Steven M. Cantor	20.10	1,455.00	29,245.50
Elizabeth Helen Jones	0.50	1,155.00	577.50
Meena Kandallu	9.40	775.00	7,285.00
Chris Koenig	0.40	1,425.00	570.00
Mavnick Nerwal	1.80	2,045.00	3,681.00
Anthony Vincenzo Sexton, P.C.	24.20	1,680.00	40,656.00
Alan Walker	3.80	1,685.00	6,403.00
<b>TOTALS</b>	<b>60.20</b>		<b>\$ 88,418.00</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164912

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company and UK advisors re UK tax issues.
04/04/23	Steven M. Cantor	1.10	Telephone conference with Company re tax matters (.1); revise disclosure statement re same (.5); telephone conference re intercompany obligations with A. Sexton, K&E team (.5).
04/04/23	Meena Kandallu	0.80	Weekly tax call with S. Cantor, EY, Company re tax issues (.2); telephone conference with A. Sexton, K&E Team, A&M Team re intercompany analysis (.5); review and analyze correspondence re tax issues (.1).
04/04/23	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with A&M re intercompany claim issues (.5); review and analyze materials re same (.3); review and analyze disclosure statement re tax issues (.4).
04/05/23	Steven M. Cantor	4.00	Draft disclosure statement tax analysis.
04/05/23	Meena Kandallu	0.60	Telephone conference re disclosure statement with E. Jones, K&E team, Centerview, A&M.
04/05/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with C. Koenig, K&E team and A&M re disclosure statement (.6); review, analyze materials re same (.4).
04/06/23	Anthony Vincenzo Sexton, P.C.	0.80	Review and revise disclosure statement (.6); correspond with W&C re mining assets (.2).
04/07/23	Steven M. Cantor	2.70	Draft disclosure statement tax analysis.
04/10/23	Steven M. Cantor	0.50	Telephone conference with W&C re mining tax issues.
04/10/23	Meena Kandallu	2.00	Review and analyze tax sections of disclosure statement (1.5); telephone conference with W&C tax team re tax issues (.5).
04/10/23	Anthony Vincenzo Sexton, P.C.	1.40	Telephone conference with plan sponsor re deal structure issues (.6); review and analyze issues re same (.5); telephone conference with W&C re mining issues (.3).
04/11/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with W&C and NovaWulf re tax structuring and related issues (1.0); correspond with NovaWulf and C. Koenig re issues re same (.3).
04/12/23	Steven M. Cantor	0.20	Correspond with A. Golic, Kirkland team re tax disclosure.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164912

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Meena Kandallu	0.30	All-hands telephone conference re disclosure statement with E. Jones, K&E Team, A&M, Centerview.
04/12/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with C. Koenig, K&E team re disclosure statement process.
04/13/23	Steven M. Cantor	0.80	Telephone conference with Company and EY re tax issues (.4); telephone conference with A. Sexton, K&E team re tax disclosure (.4).
04/13/23	Chris Koenig	0.40	Telephone conference with E. Jones, A. Sexton, K&E team re tax issues.
04/13/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with EY and Company re status of tax analysis (.4); telephone conference with S. Cantor and other K&E team members re disclosure statement (.5).
04/14/23	Steven M. Cantor	0.20	Telephone conference with Brown Rudnick re tax issues.
04/14/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with Novawulf re loan settlement issues (.5); telephone conference with BR re tax diligence and structuring issues (.3).
04/18/23	Steven M. Cantor	1.00	Telephone conference with Company and EY re tax issues (.7); telephone conference with Texas attorney general's office re use tax (.3).
04/18/23	Meena Kandallu	0.80	Telephone conference re tax issues with A. Sexton, S. Cantor, EY, and Company.
04/18/23	Anthony Vincenzo Sexton, P.C.	2.00	Telephone conference with EY and Company re status of tax analysis (.7); telephone conference with C. Koenig and other advisors re analysis of bids and related issues (1); telephone conference with TX attorney general's office re tax claim issues (.3).
04/19/23	Steven M. Cantor	0.30	Correspond with A. Sexton, K&E team re state tax matters.
04/19/23	Meena Kandallu	0.80	Telephone conference with E. Jones, K&E Team re disclosure statement (.6); draft and review correspondence with S. Cantor re tax matters (.2).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164912

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conferences with C. Koenig, K&E team, and W&C re plan and disclosure statement (1); correspond with S. Cantor re state issues for analysis (.2); review and analyze structuring issues (.3); correspond with DOJ and Company re claim resolution considerations (.2).
04/20/23	Steven M. Cantor	0.80	Telephone conference with Pennsylvania authorities re use tax claims (.3); telephone conference with A. Sexton, K&E team, and DOJ re IRS claims (.3); review, analyze McCarter's comments to retail term sheet (.2).
04/20/23	Meena Kandallu	0.30	Telephone conference with S. Cantor, A. Sexton, Pennsylvania attorney general's office) re tax issues.
04/20/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with Company and EY re status of claims (.5); review, analyze issues re same (.2); review and revise loan claim term sheet (.3).
04/21/23	Steven M. Cantor	1.00	Telephone conference with McCarter re tax issues (D. Adler) (.5); telephone conference with EY re indirect state tax issues (.5).
04/21/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conference with D. Latona K&E team re borrower term sheet (.5); review and analyze issues re same (.3); telephone conference with Company and EY re indirect tax issues (.7); correspond with Texas attorney general's office re tax claim issues (.2).
04/25/23	Steven M. Cantor	0.30	Review, analyze disclosure statement for tax issues.
04/25/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and revise disclosure statement for tax issues.
04/26/23	Steven M. Cantor	0.30	Telephone conference with C. Koenig and K&E team re loan treatment issues with respect to taxes.
04/26/23	Meena Kandallu	0.40	Review, analyze escrow agreement for tax issues.
04/26/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with C. Koenig and K&E team re loan treatment issues.
04/27/23	Steven M. Cantor	0.20	Telephone conference with EY re tax issues.



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164912

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with EY and Company re status of tax analysis (.3); review and analyze plan issues (.2); analyze tax claim issues (.1).
05/01/23	Steven M. Cantor	2.00	Review, analyze substantive consolidation motion.
05/01/23	Meena Kandallu	0.20	Review and analyze correspondence re tax issues in filings.
05/01/23	Anthony Vincenzo Sexton, P.C.	0.80	Review and revise substantive consolidation materials with respect to tax considerations.
05/02/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and revise substantive consolidation materials with respect to tax considerations.
05/03/23	Steven M. Cantor	0.70	Telephone conference with G. Brier re intercompany claims.
05/03/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with L. Hamlin and other K&E team members re substantive consolidation issues with respect to tax considerations (.5); review, analyze pleadings re same (.5).
05/09/23	Steven M. Cantor	0.50	Telephone conference with Company re tax issues (.3); review, analyze correspondence from N. Flagg re indirect tax issues (.2).
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, A&M re tax matters.
05/09/23	Meena Kandallu	1.00	Telephone conference with A&M, A. Sexton, K&E team re Series B discovery issues (.6); telephone conference with EY, Company, A. Sexton, S. Cantor re tax issues (.3); review, analyze correspondence with G. Hensley, K&E team re Series B discovery (.1).
05/09/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with Company and EY re deal status (.4); telephone conference with M. Kandallu, K&E team re preferred stock litigation (.5); analyze property tax retention issues (.2).
05/11/23	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax diligence issues.
05/12/23	Steven M. Cantor	1.10	Review, analyze interrogatories re tax issues.
05/12/23	Anthony Vincenzo Sexton, P.C.	0.60	Analyze substantive consolidation litigation issues with respect to tax considerations.
05/15/23	Mavnick Nerwal	0.80	Correspond with A. Walker re potential transaction and UK tax position.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164912

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Alan Walker	0.50	Analyze correspondences re unstaking transaction.
05/16/23	Steven M. Cantor	0.70	Correspond with A. Sexton, K&E team and Company re unstaking.
05/16/23	Meena Kandallu	0.20	Analyze correspondence re tax issues.
05/16/23	Mavnick Nerwal	0.50	Analyze correspondences re unstaking transaction.
05/16/23	Anthony Vincenzo Sexton, P.C.	0.30	Analyze ETH staking issues.
05/16/23	Alan Walker	0.30	Analyze UK tax issues re unstaking transaction.
05/17/23	Steven M. Cantor	0.30	Correspond with C. Koenig re unstaking.
05/17/23	Meena Kandallu	0.40	Review and analyze correspondence with S. Cantor, K&E team re tax issues related to coins.
05/17/23	Mavnick Nerwal	0.50	Review, analyze correspondences re unstaking transaction and coin transfers.
05/17/23	Anthony Vincenzo Sexton, P.C.	0.70	Analyze ETH staking issues.
05/17/23	Alan Walker	2.50	Analyze UK tax issues re ETH unstaking transaction (2.2); correspond with A. Sexton, K&E team re same (.3).
05/18/23	Steven M. Cantor	0.50	Telephone conference with A&M and C. Koenig re staking deployment.
05/18/23	Meena Kandallu	0.50	Telephone conference with A&M, A. Sexton, S. Cantor, K&E team re coin transfers, including related tax issues.
05/18/23	Anthony Vincenzo Sexton, P.C.	0.50	Analyze ETH staking issues.
05/18/23	Alan Walker	0.50	Correspond with Company and A. Sexton, K&E team re staking transactions and associated UK tax implications.
05/23/23	Meena Kandallu	0.30	Telephone conference with A. Sexton, S. Cantor, EY, and the Company.
05/23/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company and EY re deal and modeling status (.3); correspond with S. Cantor, K&E team re same (.2).
05/26/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with G. Brier and other K&E team members re intercompany issues (.3); analyze tax claim issues (.2).
05/29/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and revise deal documents with respect to tax considerations.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164912

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Steven M. Cantor	0.90	Telephone conference with EY and Company re general tax status updates (.3); review, analyze plan documents re tax issues (.6).
05/30/23	Meena Kandallu	0.80	Telephone conference with EY, Company, A. Sexton, S. Cantor re outstanding tax issues (.4); review and analyze bid terms sheet and comparison against stalking horse bid (.4).
05/30/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with EY and Company re deal status with respect to tax considerations.
05/31/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with Company re tax analysis (.5); telephone conference with C. Koenig re admin tax considerations (.2); review and analyze materials re same (.2).
<b>Total</b>		<b>60.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164913**  
**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 139,743.00

Total legal services rendered

\$ 139,743.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164913

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas Benham	0.30	985.00	295.50
Asheesh Goel, P.C.	9.00	2,060.00	18,540.00
Amila Golic	9.80	885.00	8,673.00
Gabriela Zamfir Hensley	11.00	1,245.00	13,695.00
Chris Koenig	7.00	1,425.00	9,975.00
Ross M. Kwasteniet, P.C.	13.70	2,045.00	28,016.50
Dan Latona	14.30	1,375.00	19,662.50
Joel McKnight Mudd	5.10	885.00	4,513.50
Jeffery S. Norman, P.C.	8.90	1,995.00	17,755.50
Seth Sanders	2.20	885.00	1,947.00
William Thompson	5.30	995.00	5,273.50
Alison Wirtz	8.80	1,295.00	11,396.00
<b>TOTALS</b>	<b>95.40</b>		<b>\$ 139,743.00</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164913

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/20/23	Asheesh Goel, P.C.	4.00	Travel from New York, NY to Chicago, IL re auction (billed at half time).
04/24/23	Amila Golic	2.40	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Gabriela Zamfir Hensley	2.90	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Chris Koenig	0.90	Portion of travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Ross M. Kwasteniet, P.C.	3.40	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Dan Latona	2.50	Travel from Chicago, IL to New York, NY re auction (billed at half time).
04/24/23	Jeffery S. Norman, P.C.	2.90	Travel from Chicago, IL to New York, NY for meeting with G. Dodd and others re plan workstream (billed at half time).
04/24/23	Alison Wirtz	2.10	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/26/23	Amila Golic	2.00	Travel from New York, NY to Chicago, IL from auction (billed at half time).
04/26/23	Jeffery S. Norman, P.C.	3.00	Travel from New York, NY to Chicago, IL after meeting with G. Dodd and others for Plan sponsor auction (billed at half time).
04/28/23	Gabriela Zamfir Hensley	1.30	Travel from New York, NY to Chicago, IL from auction (billed at half time).
04/28/23	Alison Wirtz	1.90	Travel from New York, NY to Chicago, IL following auction (billed at half time).
04/29/23	Chris Koenig	1.10	Travel from New York, NY to Chicago, IL following auction (billed at half time).
04/29/23	Ross M. Kwasteniet, P.C.	2.10	Travel from New York, NY to Chicago, IL following auction (billed at half time).
04/29/23	Dan Latona	2.20	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/02/23	Gabriela Zamfir Hensley	1.70	Travel from Chicago, IL to New York, NY re auction (billed at half time).
05/02/23	Chris Koenig	0.60	Portion of travel from Chicago, IL to New York, NY that was non-working travel (billed at half time).
05/02/23	Ross M. Kwasteniet, P.C.	2.20	Travel from Chicago, IL to New York, NY for auction (billed at half time).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164913

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Dan Latona	2.30	Travel from Chicago, IL to New York, NY re continued auction (billed at half time).
05/02/23	Alison Wirtz	1.90	Travel from Chicago, IL to New York, NY for auction (billed at half time).
05/04/23	Jeffery S. Norman, P.C.	1.50	Travel from Chicago, IL to New York for meeting with G. Dodd and others re auction process (billed at half time).
05/04/23	Jeffery S. Norman, P.C.	1.50	Travel from New York, NY to Chicago, IL re same (billed at half time).
05/05/23	Gabriela Zamfir Hensley	1.70	Travel from New York, NY to Chicago, IL from auction (billed at half time).
05/05/23	Chris Koenig	2.30	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/05/23	Ross M. Kwasteniet, P.C.	2.00	Travel from New York, NY to Chicago, IL following auction (billed at half time).
05/05/23	Dan Latona	2.30	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/05/23	Alison Wirtz	2.20	Travel from New York, NY to Chicago, IL following auction (with flight delays) (billed at half time).
05/06/23	Alison Wirtz	0.70	Travel from New York, NY to Chicago, IL following auction (with flight delays) (billed at half time).
05/23/23	Asheesh Goel, P.C.	1.50	Travel from Chicago, IL to New York, NY for meeting with DOJ (billed at half time).
05/23/23	Amila Golic	2.40	Travel from Chicago, IL to New York, NY for auction (billed at half time).
05/23/23	Gabriela Zamfir Hensley	1.50	Travel from Chicago, IL to New York City, NY re auction conclusion, related meetings (billed at half time).
05/23/23	Chris Koenig	0.90	Portion of travel from Chicago, IL to New York, NY that was non-working travel (billed at half time).
05/23/23	Ross M. Kwasteniet, P.C.	1.90	Travel from Chicago, IL to New York, NY re meeting with Department of Justice (billed at half time).
05/23/23	Dan Latona	2.60	Travel from Chicago, IL to New York, NY re auction (billed at half time).
05/23/23	Joel McKnight Mudd	2.60	Travel from Chicago, IL to New York, NY for auction (billed at half time).
05/24/23	Nicholas Benham	0.30	Travel re regulatory matters (billed at half time).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164913

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Asheesh Goel, P.C.	3.50	Travel from New York, NY to Chicago, IL (billed at half time).
05/24/23	Joel McKnight Mudd	2.50	Travel from New York, NY to Chicago, IL after auction conclusion (billed at half time).
05/24/23	Seth Sanders	0.90	Travel from Chicago, IL to New York, NY for ongoing auction (billed at half time).
05/24/23	William Thompson	2.30	Travel from Chicago, IL to New York, NY re auction and special committee meeting (billed at half time).
05/25/23	Amila Golic	3.00	Travel from New York, NY from Celsius Auction to Chicago, IL (billed at half time).
05/25/23	Gabriela Zamfir Hensley	1.90	Travel from New York City, NY to Chicago, IL re return from auction (billed at half time).
05/25/23	Chris Koenig	1.20	Travel from New York, NY to Chicago, IL (billed at half time).
05/25/23	Ross M. Kwasteniet, P.C.	2.10	Travel from New York, NY to Chicago, IL following meeting with Department of Justice (billed at half time).
05/25/23	Dan Latona	2.40	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/25/23	Seth Sanders	1.30	Travel from Chicago, IL to New York, NY for ongoing auction (billed at half time).
05/25/23	William Thompson	3.00	Travel from New York, NY re Special Committee Meeting to Chicago, IL (billed at half time).
<b>Total</b>		<b>95.40</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164914**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 33,727.50

Total legal services rendered

\$ 33,727.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164914

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.40	1,245.00	498.00
Susan D. Golden	1.40	1,475.00	2,065.00
Elizabeth Helen Jones	11.90	1,155.00	13,744.50
Chris Koenig	1.80	1,425.00	2,565.00
Dan Latona	1.00	1,375.00	1,375.00
Jeffery S. Norman, P.C.	0.20	1,995.00	399.00
Robert Orren	2.90	570.00	1,653.00
Joshua Raphael	0.20	735.00	147.00
Seth Sanders	5.50	885.00	4,867.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	4.80	1,295.00	6,216.00
<b>TOTALS</b>	<b>30.60</b>		<b>\$ 33,727.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164914

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, U.S. Trustee re KEIP.
04/03/23	Seth Sanders	0.40	Correspond with A&M, U.S. Trustee, A. Wirtz re requested monthly bank statements.
04/03/23	Alison Wirtz	0.40	Correspond with U.S. Trustee and S. Sanders re bank statements and documentation for MOR.
04/19/23	Susan D. Golden	0.90	Telephone conference with B. Masumoto and S. Cornell re holdback release issue raised at April 18 hearing (.5); follow-up telephone conference with K. Stadler, W&C, C. Koenig, R. Kwasteniet re U.S. Trustee requests re same (.4).
04/19/23	Alison Wirtz	0.10	Correspond with S. Sanders re status of MORs.
04/20/23	Joshua Raphael	0.20	Correspond with G. Hensley re coin exchange notice (.1); draft notice to U.S. Trustee re same (.1).
04/20/23	Seth Sanders	0.80	Revise monthly operating reports (.6); correspond with A. Wirtz, S. Briefel re same (.2).
04/20/23	Alison Wirtz	0.90	Review and comment on March MORs (.8); correspond with S. Sanders re same (.1).
04/21/23	Elizabeth Helen Jones	0.10	Correspond with U.S. Trustee re cash management issues.
04/21/23	Seth Sanders	1.30	Revise monthly operating reports (.4); correspond with A. Wirtz, A&M, K&E team re same (.3); compile re same for filing (.6).
04/21/23	Morgan Willis	0.50	File monthly operating reports.
04/21/23	Alison Wirtz	1.00	Correspond with S. Sanders re MORs (.2); review and comment on MORs (.8).
04/26/23	Alison Wirtz	0.20	Correspond with S. Cornell re updates to auction.
04/28/23	Alison Wirtz	0.20	Correspond with S. Cornell re auction status and anticipated next steps.
04/30/23	Alison Wirtz	0.20	Correspond with S. Cornell re status of auction and next steps.
05/11/23	Alison Wirtz	0.20	Correspond with S. Cornell re auction status, and next steps.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164914

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Elizabeth Helen Jones	0.70	Correspond with Company, J. Norman, K&E team, U.S. Trustee re unwrapping of staked ETH.
05/15/23	Jeffery S. Norman, P.C.	0.20	Revise correspondence with U.S. Trustee re unwrapping of stETH.
05/16/23	Susan D. Golden	0.50	Telephone conference with S. Cornell, C. Koenig, D. Latona re KEIP, procedures motion, and update for May 17 hearing.
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, U.S. Trustee re May 17 hearing.
05/16/23	Dan Latona	0.50	Telephone conference with C. Koenig, E. Jones, U.S. Trustee re auction status.
05/19/23	Seth Sanders	0.70	Revise monthly operating reports (.5); correspond with A. Wirtz, K&E team, A&M re same (.2).
05/20/23	Simon Briefel	0.40	Review and analyze monthly operating reports.
05/21/23	Robert Orren	2.90	Prepare for filing of April monthly operating reports (1.2); file same (1.1); correspond with S. Sanders and K&E team re same (.4); distribute same for service (.2).
05/21/23	Seth Sanders	1.40	Revise monthly operating reports (.7); correspond with A&M, A. Wirtz re same (.3); prepare same for filing (.4).
05/21/23	Alison Wirtz	1.30	Review and comment on MORs and correspond with S. Sanders re same (.4); review, analyze revised proposed MORs from A&M and comment on same (.4); review and analyze proposed final versions of MORs (.5).
05/22/23	Elizabeth Helen Jones	4.20	Draft objection to request for equity committee (3.3); telephone conference with P. Nash re same (.4); telephone conference and correspondence with C. Koenig re same (.5).
05/22/23	Seth Sanders	0.90	Prepare monthly operating reports for filing (.6); correspond with A. Wirtz, K&E team re same (.3).
05/22/23	Alison Wirtz	0.30	Correspond with S. Sanders re MORs and reporting requirements for the UST.
05/23/23	Elizabeth Helen Jones	1.90	Review, revise objection to letter to appoint an equity committee.
05/23/23	Chris Koenig	1.80	Review and revise letter re equity committee request (1.3); correspond with R. Kwasteniet and K&E team re same (.5).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164914

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Elizabeth Helen Jones	0.80	Revise objection to request to appoint an equity committee (.5); correspond with C. Koenig re same (.3).
05/25/23	Elizabeth Helen Jones	2.10	Review, revise objection to request to appoint an equity committee (1.2); correspond with P. Nash, K&E team re same (.9).
05/26/23	Elizabeth Helen Jones	1.60	Review, revise response to request to appoint an equity committee (.8); draft response to request to appoint an equity committee for submission to the U.S. Trustee (.8).
<b>Total</b>		<b>30.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164916**  
**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 322,018.00

Total legal services rendered

\$ 322,018.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	1.00	1,605.00	1,605.00
Zachary S. Brez, P.C.	1.00	1,985.00	1,985.00
Simon Briefel	10.30	1,245.00	12,823.50
Asheesh Goel, P.C.	7.20	2,060.00	14,832.00
Gabriela Zamfir Hensley	19.20	1,245.00	23,904.00
Elizabeth Helen Jones	14.50	1,155.00	16,747.50
Chris Koenig	27.10	1,425.00	38,617.50
Ross M. Kwasteniet, P.C.	25.10	2,045.00	51,329.50
Dan Latona	21.20	1,375.00	29,150.00
Patricia Walsh Loureiro	20.30	1,155.00	23,446.50
Joel McKnight Mudd	3.70	885.00	3,274.50
Patrick J. Nash Jr., P.C.	10.40	2,045.00	21,268.00
Jeffery S. Norman, P.C.	19.10	1,995.00	38,104.50
Joshua Raphael	11.60	735.00	8,526.00
Gabrielle Christine Reardon	11.00	735.00	8,085.00
William Thompson	1.00	995.00	995.00
Kyle Nolan Trevett	0.70	885.00	619.50
Alison Wirtz	19.60	1,295.00	25,382.00
Alex Xuan	1.80	735.00	1,323.00
<b>TOTALS</b>	<b>225.80</b>		<b>\$ 322,018.00</b>

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/01/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with D. Barse re status of case and next steps.
04/03/23	Simon Briefel	0.80	Attend, take minutes on special committee meeting.
04/03/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/03/23	Ross M. Kwasteniet, P.C.	1.40	Prepare for (.7) and participate in special committee meeting (.7).
04/03/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
04/03/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/03/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/03/23	Alison Wirtz	0.70	Conference with Special Committee, R. Kwasteniet and K&E team, and advisors re strategies and tactics.
04/04/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/04/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status and next steps.
04/05/23	Chris Koenig	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
04/05/23	Ross M. Kwasteniet, P.C.	1.80	Prepare for special committee meetings re mining business and case status (.8); participate in same (1.0).



Legal Services for the Period Ending May 31, 2023

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.0); telephone conference with Centerview team, A&M team, Company, special committee re mining (.5).
04/05/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/05/23	Joel McKnight Mudd	0.40	Telephone conference with special committee meeting re drafting minutes (partial).
04/05/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/05/23	Jeffery S. Norman, P.C.	1.50	Video conference with A. Wirtz, K&E team, and Special Committee re mining (.5); video conference with Special Committee re case updates (1.0).
04/05/23	Gabrielle Christine Reardon	1.00	Attend and take notes at special committee meeting.
04/05/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); conference with Special Committee, mining executives, and advisors (.5).
04/07/23	Simon Briefel	0.90	Attend, take minutes on special committee meeting.
04/07/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
04/07/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/07/23	Ross M. Kwasteniet, P.C.	1.70	Prepare for Special Committee telephone conference re case status (.5); participate in same (.8); follow-up telephone conference with A. Carr re same (.4).
04/07/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/07/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with D. Barse, Special Committee re case updates.
04/07/23	Gabrielle Christine Reardon	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/07/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/10/23	Simon Briefel	1.00	Attend, take minutes on special committee meeting.
04/10/23	Elizabeth Helen Jones	1.00	Telephone conference with special committee, K&E team, C. Koenig, A&M, Centerview re special committee matters.
04/10/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (in part).
04/10/23	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee meeting (.5); participate in special committee meeting (.8).
04/10/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
04/10/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/10/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/10/23	Jeffery S. Norman, P.C.	0.90	Conference with D. Barse, Special Committee re case updates and securities matters.
04/10/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/11/23	Dan Latona	1.00	Analyze, comment on Barse declaration.
04/11/23	Alex Xuan	0.50	Revise D. Barse declaration.
04/12/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re special committee matters.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Chris Koenig	1.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5).
04/12/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for Special Committee meeting with C. Koenig, K&E team, Special Committee re key issues and next steps (.2); participate in same (1.0).
04/12/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.6); participate in same (.5).
04/12/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.0); telephone conference with Centerview team, A&M team, Company, special committee re mining (.5).
04/12/23	Patricia Walsh Loureiro	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
04/12/23	Joel McKnight Mudd	1.00	Attend special committee meeting with R. Kwasteniet, K&E team, Special Committee to draft minutes for Special Committee meeting.
04/12/23	Jeffery S. Norman, P.C.	1.00	Conference with A. Wirtz, K&E team and Special Committee members re mining (.6); conference with Special Committee, A. Wirtz, and K&E team re same (.4).
04/12/23	Gabrielle Christine Reardon	1.00	Attend and take notes at special committee meeting with Special Committee, J. Mudd, K&E team.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); conference with C. Koenig and K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5).
04/12/23	Alex Xuan	1.30	Revise Barse declaration.
04/14/23	Simon Briefel	1.10	Attend, take minutes on special committee meeting.
04/14/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, C. Koenig, special committee, A&M, Centerview re special committee matters.
04/14/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/14/23	Ross M. Kwasteniet, P.C.	1.90	Prepare for Special Committee meeting with C. Koenig, Special Committee, A&M, Centerview (1.0); participate in same (.9).
04/14/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
04/14/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/14/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/14/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/17/23	Elizabeth Helen Jones	1.00	Telephonically attend special committee meeting with C. Koenig, K&E team, Centerview, A&M, special committee re key issues and next steps (.8); analyze issues re same (.2).
04/17/23	Chris Koenig	0.50	Telephone conference (partial) with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/17/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.8); analyze issues re same (.3).
04/17/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); analyze issues re same (.2).
04/17/23	Joel McKnight Mudd	0.60	Review, revise special committee meeting minutes.
04/17/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/17/23	Jeffery S. Norman, P.C.	1.00	Conference with Special Committee re securities matters.
04/17/23	Gabrielle Christine Reardon	1.10	Attend and take notes at special committee meeting with J. Mudd, K&E team, Special Committee.
04/17/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); analyze issues re same (.3).
04/18/23	Simon Briefel	0.10	Review, comment on special committee minutes.
04/18/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with A. Carr re Milbank letter (.4); telephone conference with D. Barse re same (.5).
04/18/23	Patrick J. Nash Jr., P.C.	0.40	Follow-up telephone conference with A. Carr re Milbank conversation (.1); follow up telephone conference with D. Barse re same (.3).
04/19/23	Simon Briefel	1.10	Attend, take minutes on special committee meeting.
04/19/23	Asheesh Goel, P.C.	0.50	Call with Z. Brez re special committee matters.
04/19/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/19/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.2); telephone conference with Centerview team, A&M team, Company, special committee re mining (.5).
04/19/23	Patricia Walsh Loureiro	1.70	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps (1.2).
04/19/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/19/23	Jeffery S. Norman, P.C.	1.50	Conference with A. Wirtz, Special Committee and others re mining (.5); video conference with D. Barse, Special Committee re case update (partial) (1.0).
04/19/23	Alison Wirtz	1.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.2); conference with C. Koenig, A&M, Centerview and Special Committee re mining (.5).
04/20/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, Special Committee, A&M, Centerview re special committee matters.
04/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/20/23	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.2); participate in same (.5).
04/20/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (partial).
04/20/23	Patrick J. Nash Jr., P.C.	0.30	Participate in telephone conference with special committee to review, analyze bids (partial).

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with D. Barse re Milbank conversation (.2); telephone conference with A. Carr re same (.2).
04/20/23	Jeffery S. Norman, P.C.	0.50	Conference with D. Barse, Special Committee re regulatory and securities issues.
04/21/23	Joel McKnight Mudd	0.20	Correspond with C. Koenig, K&E team re special committee minutes.
04/22/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re bidding and auction status and next steps.
04/22/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key updates (.2); participate in same (1.0).
04/22/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re bids, next steps (1.0); analyze issues re same (.1).
04/22/23	Patricia Walsh Loureiro	1.10	Prepare for telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.1); participate in same (1.0).
04/22/23	Jeffery S. Norman, P.C.	1.00	Video conference with D. Barse, Special Committee re securities and regulatory issues.
04/22/23	Gabrielle Christine Reardon	1.10	Telephone conference with R. Kwasteniet, K&E team, Special Committee re key issues and next steps (1.0); analyze issues re same (.1).
04/22/23	Alison Wirtz	1.10	Conference with R. Kwasteniet, K&E team, Special Committee, Celsius team and advisors re auction and next steps (1.0); analyze issues re same (.1).
04/24/23	Simon Briefel	0.80	Attend and take notes on special committee meeting.
04/24/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/24/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, A&M, Centerview, Company, K&E team, Special Committee re special committee matters (.8); analyze issues re same (.1).

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re bidding and auction status and next steps.
04/24/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); participate in same (.8).
04/24/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
04/24/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.8); analyze follow-up issues re same (.2).
04/24/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/24/23	Jeffery S. Norman, P.C.	1.00	Video conference with D. Barse, Special Committee re case updates and securities issues.
04/24/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team, advisors and Special Committee re auction, status and next steps.
04/29/23	Simon Briefel	0.30	Review, comment on special committee minutes.
04/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Company, Special Committee, A&M re distribution issues.
05/01/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/01/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.8); analyze issues re same (.2).
05/01/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (in part).



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05/01/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with D. Latona, K&E team, Centerview team, A&M team, Company, special committee re case strategy (.8); analyze issues re same (.1).
05/01/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
05/01/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/01/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, Special Committee re case strategy.
05/01/23	Jeffery S. Norman, P.C.	1.00	Conference with D. Barse, Special Committee re securities issues, case updates (.8); analyze issues re same (.2).
05/01/23	Gabrielle Christine Reardon	1.00	Attend and take notes at special committee telephone conference with C. Koenig, K&E team, special committee, Centerview (.9); correspond with J. Mudd re special committee meeting minutes (.1).
05/01/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/03/23	Joel McKnight Mudd	0.40	Correspond with G. Reardon re special committee meeting minutes.
05/03/23	Gabrielle Christine Reardon	1.30	Draft special committee meeting minutes.
05/04/23	Simon Briefel	0.60	Attend, take minutes on special committee meeting.
05/04/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team, Centerview, Special Committee re auction update.
05/04/23	Alison Wirtz	0.80	Conference with Special Committee, R. Kwasteniet, K&E team and advisors re status of auction and next steps (.6); correspond with Special Committee re same (.2).
05/05/23	Simon Briefel	0.40	Attend, take minutes on special committee meeting.
05/05/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, special committee, Centerview, re special committee matters (.3); review and analyze issues re same (.5).

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05/05/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, Centerview team, special committee re auction update.
05/05/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/05/23	Jeffery S. Norman, P.C.	1.10	Conference with Special Committee re auction updates.
05/05/23	Gabrielle Christine Reardon	0.30	Attend special committee meeting.
05/05/23	Alison Wirtz	0.30	Conference with Special Committee, R. Kwasteniet, K&E team and advisors re status of auction and next steps.
05/08/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, A&M, Centerview, special committee re special committee matters.
05/08/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/08/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re key issues and next steps (1.1); participate in same (.5).
05/08/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
05/08/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/08/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview re key issues and next steps.
05/08/23	Jeffery S. Norman, P.C.	0.50	Conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview re auction, case updates.
05/08/23	Gabrielle Christine Reardon	0.50	Take notes at special committee meeting.
05/08/23	Alison Wirtz	0.60	Conference with Special Committee, R. Kwasteniet and K&E team, advisors re status, next steps (.5); correspond with same re scheduling matters (.1).
05/09/23	Simon Briefel	0.30	Attend, take minutes at special committee meeting (partial).

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05/09/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee member re bid negotiations, auction next steps (partial).
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re auction and special committee matters.
05/09/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/09/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re key issues and next steps (.7); participate in same (.5).
05/09/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (partial).
05/09/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/09/23	Jeffery S. Norman, P.C.	0.70	Conference with D. Barse, Special Committee, R. Kwasteniet, K&E team and others re bid evaluation.
05/10/23	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, Special Committee re various issues (.5); prepare for same (.5).
05/10/23	Simon Briefel	0.50	Attend, take minutes at special committee meeting.
05/10/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re special committee matters (partial).
05/10/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.4).
05/10/23	Ross M. Kwasteniet, P.C.	2.20	Prepare for special committee meeting (1.3); participate in special committee update meetings (.9).

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05/10/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Centerview team, Company, special committee re mining.
05/10/23	Patricia Walsh Loureiro	0.90	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4).
05/10/23	Gabrielle Christine Reardon	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4); draft notes re same (.1).
05/10/23	Alison Wirtz	0.80	Conference with Special Committee, C. Koenig and K&E team and advisors re mining status and update (.5); conference with Special Committee, R. Kwasteniet and K&E team and advisors re status, auction feedback (.3) (partial).
05/11/23	Gabriela Zamfir Hensley	0.70	Conference with Special Committee, A&M team, D. Latona re claims, wind-down process.
05/12/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/12/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re case strategy.
05/12/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/12/23	Jeffery S. Norman, P.C.	1.00	Conference with R. Kwasteniet, K&E team, Special Committee re case updates.
05/12/23	Gabrielle Christine Reardon	1.10	Take minutes at telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); review and analyze notes re same (.1).
05/12/23	Alison Wirtz	1.00	Conference with Special Committee, R. Kwasteniet and K&E team, and advisors re status, next steps.

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05/13/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re status and next steps of auction (in part).
05/15/23	Simon Briefel	0.50	Attend, take minutes at special committee meeting.
05/15/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
05/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/15/23	Ross M. Kwasteniet, P.C.	1.40	Prepare for telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); participate in same (.9).
05/15/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/15/23	Jeffery S. Norman, P.C.	1.00	Conference with R. Kwasteniet, K&E team, Special Committee re case updates (.9); analyze issues re same (.1).
05/15/23	Alison Wirtz	0.50	Conference with R. Kwasteniet, advisors and Special Committee re status, next steps (partial).
05/17/23	Bob Allen, P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee re auction, regulatory matters.
05/17/23	Simon Briefel	0.30	Attend, take minutes at special committee meeting (partial).
05/17/23	Asheesh Goel, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status, next steps (.3); review and analyze issues re same (.7).
05/17/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/17/23	Elizabeth Helen Jones	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview re special committee matters (.3); prepare for same (.1).

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05/17/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/17/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (.3); prepare for same (.1).
05/17/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/17/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.3); review and analyze issues re same (.3).
05/17/23	Jeffery S. Norman, P.C.	0.60	Conference with D. Barse, Special Committee re case updates (.3); prepare for same (.3).
05/17/23	Alison Wirtz	0.40	Conference with Special Committee, advisors and C. Koenig and K&E team re hearing, status of auction and next steps (.3); correspond with same re mining (.1).
05/18/23	Gabriela Zamfir Hensley	2.30	Draft board presentation for special committee re auction (2.1); conference with C. Koenig, K&E team re same (.2).
05/18/23	Joshua Raphael	5.20	Telephone conference with D. Latona, K&E team re board deck (.1); conference with J. Ryan re same (.2); draft presentation (3.8); review, revise same (1.1).
05/19/23	Simon Briefel	0.70	Attend, take minutes at special committee meeting.
05/19/23	Asheesh Goel, P.C.	3.70	Prepare for telephone conference with SEC (1.0); telephone conference with SEC (.7); prepare for telephone conference with special committee (1.0); telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (1.0).
05/19/23	Gabriela Zamfir Hensley	2.20	Revise special committee presentation (.6); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview re preparation for same (.5); correspond with Special Committee re auction investigation (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview re preparations for special committee meeting (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re special committee matters (.6).
05/19/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview to prepare for Special Committee call (.5); analyze issues re same (.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6).
05/19/23	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with A&M and Centerview and C. Koenig and others (.5); telephone conference with C. Koenig, Centerview team, A&M team, Company, special committee re case strategy (.6); analyze follow-up issues re special committee meeting (.6).
05/19/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); prepare for same (.1).
05/19/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.6); analyze follow-up issues re same (.1).
05/19/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with D. Barse re meeting with Milbank (.3); telephone conference with A. Carr re same (.3).
05/19/23	Jeffery S. Norman, P.C.	1.50	Attend videoconference with C. Ferraro and others re preparation for Special Committee meeting (.5); attend Special Committee videoconference with D. Barse, A. Carr, and others (1.0).
05/19/23	Alison Wirtz	0.70	Conference with R. Kwasteniet, K&E team, advisors and Special Committee re status, next steps with auction (.6); prepare for same (.1).
05/21/23	Asheesh Goel, P.C.	2.00	Review, analyze board investigations presentation.

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05/21/23	Gabriela Zamfir Hensley	3.00	Conference with C. Koenig re board materials (.3); correspond with J. Raphael re same (.3); analyze bid analysis documents from A&M, Centerview (.3); draft board materials (2.1).
05/21/23	Chris Koenig	2.40	Review and revise slides for Special Committee re auction process and next steps (2.1); correspond with G. Hensley and K&E team re same (.3).
05/21/23	Joshua Raphael	2.00	Draft special committee presentation re auction update.
05/22/23	Gabriela Zamfir Hensley	1.90	Revise board materials (1.7); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.2).
05/22/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.4); review and analyze issues re same (.1).
05/22/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4); review and revise slides for Special Committee re auction process and next steps (.8).
05/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, Centerview team, A&M team, Company, special committee re case strategy (.4); prepare for same (.1).
05/22/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Centerview team, A&M team, Company, special committee re case strategy (partial).
05/22/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/22/23	Jeffery S. Norman, P.C.	0.50	Conference with D. Barse, Special Committee re case updates and security issues.
05/22/23	Joshua Raphael	1.50	Revise special committee presentation re auction update.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/23	Gabrielle Christine Reardon	0.30	Attend and take minutes at telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.
05/22/23	Alison Wirtz	0.30	Conference with R. Kwasteniet and K&E team, advisors and Special Committee re auction and high priority matters (partial).
05/23/23	Gabriela Zamfir Hensley	0.40	Review, revise special committee presentation.
05/23/23	Gabriela Zamfir Hensley	1.80	Revise special committee presentation (1.7); analyze correspondence re same (.1).
05/23/23	Chris Koenig	2.10	Review and revise slides for Special Committee re auction process and next steps.
05/24/23	Gabriela Zamfir Hensley	2.70	Revise board presentation (.9); conference with C. Koenig, K&E team re same (.3); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re auction (1.0); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re same (.3); telephone conference with R. Kwasteniet, K&E team, special committee re government investigations (partial) (.2).
05/24/23	Elizabeth Helen Jones	0.50	Telephone conference (in part) with C. Koenig, K&E team, Centerview, A&M, Special Committee re auction.
05/24/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); review and revise slides for Special Committee re auction process and next steps (.6).
05/24/23	Dan Latona	1.50	Telephone conference with Z. Brez, B. Allen, K&E team, special committee re investigation update (.2); conference with Z. Brez, B. Allen, K&E team re same (.3); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, special committee re auction (1.0).
05/24/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Joel McKnight Mudd	1.10	Attend special committee meeting re notetaking and drafting minutes (1.0); prepare for same (.1).
05/24/23	Jeffery S. Norman, P.C.	1.00	Conference with D. Barse, Special Committee re case updates, securities issues.
05/24/23	Joshua Raphael	2.90	Review, revise notice of successful bidder (.2); revise Special Committee presentation re auction (.7); review and analyze issues re auction matters (.3); telephone conference with S. Dixon, C. Koenig re auction (.1); revise Special Committee presentation (.3); conference with Special Committee re work in progress, next steps (1.0); review and analyze issues re same (.3)
05/24/23	William Thompson	1.00	Conference with R. Kwasteniet, A&M, Centerview, and Special Committee re auction update.
05/24/23	Kyle Nolan Trevett	0.70	Telephone conference with C. Koenig, Special Committee re auction results (partial).
05/25/23	Patricia Walsh Loureiro	1.00	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining.
05/29/23	Simon Briefel	0.90	Attend, take minutes at special committee meeting.
05/29/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/29/23	Elizabeth Helen Jones	0.70	Telephone conference (in part) with C. Koenig, K&E team, Special Committee re special committee matters.
05/29/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/29/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Company, special committee re case strategy (.8); prepare for same (.1).
05/29/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

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05/29/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with D. Barse re update on SDNY meeting.
05/29/23	Alison Wirtz	0.90	Correspond with C. Koenig and K&E team re Special Committee call (.1); telephone conference with C. Koenig and K&E team, C. Ferraro, advisors, and A. Carr and D. Barse re status, next steps (.8).
05/31/23	Bob Allen, P.C.	0.50	Telephone conference with special committee (in part).
05/31/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
05/31/23	Chris Koenig	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
05/31/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re mining (.5); telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
05/31/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.6) (partial); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining (.5).
05/31/23	Patricia Walsh Loureiro	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
05/31/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with D. Barse re case status and next steps.
05/31/23	Jeffery S. Norman, P.C.	0.70	Conference with D. Barse, Special Committee re case update.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164916

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Gabrielle Christine Reardon	0.90	Attend and take minutes at telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.
05/31/23	Alison Wirtz	1.40	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining (.5); conference with R. Kwasteniet, K&E team, advisors and Special Committee re status and next steps (.9).
<b>Total</b>		<b>225.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164917**  
**Client Matter: 53363-30**

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**In the Matter of Stake Hound Litigation**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 3,398.50

Total legal services rendered

\$ 3,398.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164917

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	0.50	1,675.00	837.50
Joseph A. D'Antonio	2.60	985.00	2,561.00
<b>TOTALS</b>	<b>3.10</b>		<b>\$ 3,398.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164917

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/10/23	Joseph A. D'Antonio	0.90	Telephone conference with L. Hamlin, R. Kwasteniet, Company, UCC, NovaWulf re Stakehound litigation.
04/14/23	Joseph A. D'Antonio	0.30	Review and analyze Akin Gump letter to Stakehound and related materials (.1); correspond with J. Brown, L. Hamlin re same (.2).
04/25/23	Joseph A. D'Antonio	0.20	Review and analyze notice of arbitration from Stakehound.
05/01/23	Judson Brown, P.C.	0.50	Review and revise letter to Stakehound.
05/10/23	Joseph A. D'Antonio	1.20	Review and analyze Stakehound litigation materials (.2); video conference with Akin, UCC, Company re same (.7); correspond with J. Brown, L. Hamlin re same (.3).
<b>Total</b>		<b>3.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164918**  
**Client Matter: 53363-41**

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**In the Matter of Tether Limited Litigation**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 227.00

Total legal services rendered

\$ 227.00



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164918

Celsius Network LLC

Matter Number:

53363-41

Tether Limited Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Seantyl Hardy	0.20	1,135.00	227.00
<b>TOTALS</b>	<b>0.20</b>		<b>\$ 227.00</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164918

Celsius Network LLC

Matter Number:

53363-41

Tether Limited Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/19/23	Seantyl Hardy	0.20	Telephone conference with former counsel B. Wallace re status of Tether litigation.
<b>Total</b>		<b>0.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1050081981**  
**Client Matter: 53363-43**

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**In the Matter of Examiner Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 6,044.50

Total legal services rendered

\$ 6,044.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1050081981

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Morgan Lily Phoenix	5.30	715.00	3,789.50
Ken Sturek	4.10	550.00	2,255.00
<b>TOTALS</b>	<b>9.40</b>		<b>\$ 6,044.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1050081981

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/05/23	Ken Sturek	4.10	Review, analyze examiner's report citations to freeze report for links to unredacted versions (2.8); draft redacted version of specific production document (1.3).
04/21/23	Morgan Lily Phoenix	5.30	Review, analyze Company documents for privilege.
<b>Total</b>		<b>9.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164920**  
**Client Matter: 53363-44**

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**In the Matter of GK8**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 9,389.50

Total legal services rendered

\$ 9,389.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164920

Celsius Network LLC

Matter Number:

53363-44

GK8

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	1.40	1,245.00	1,743.00
Jeff Butensky	0.60	995.00	597.00
Joshua Raphael	5.10	735.00	3,748.50
Jimmy Ryan	0.50	885.00	442.50
Seth Sanders	2.50	885.00	2,212.50
Steve Toth	0.40	1,615.00	646.00
<b>TOTALS</b>	<b>10.50</b>		<b>\$ 9,389.50</b>

Legal Services for the Period Ending May 31, 2023  
Celsius Network LLC  
GK8

Invoice Number: 1010164920  
Matter Number: 53363-44

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/03/23	Joshua Raphael	1.10	Review, analyze correspondence from creditors re GK8 coins, demand letter (.2); correspond with J. Ryan re same (.1); draft letter to creditor re same (.5); review, analyze GK8 APA (.2); correspond with J. Ryan re same (.1).
04/03/23	Jimmy Ryan	0.50	Correspond with S. Briefel, K&E team re GK8 APA (.3); telephone conference with S. Briefel re same (.2).
04/03/23	Steve Toth	0.40	Analyze issues re GK8 sale (.2); correspond with S. Briefel, K&E team re same (.2).
04/05/23	Simon Briefel	0.30	Analyze issue re GK8 contract.
04/05/23	Joshua Raphael	0.50	Draft correspondence re GK8 Cryptocurrency.
04/06/23	Simon Briefel	0.40	Correspond with S. Sanders re GK8 asset issue.
04/06/23	Seth Sanders	2.50	Research administrative expenses GK8 issues (1.1); draft memorandum re same (.8); correspond with S. Briefel re same (.3); correspond with C. Koenig, K&E team re same (.3).
04/07/23	Joshua Raphael	0.10	Correspond with S. Briefel, A&M re GK8 Cryptocurrency.
04/10/23	Joshua Raphael	0.10	Correspond with S. Briefel re GK8 Cryptocurrency.
04/24/23	Jeff Butensky	0.30	Correspond with S. Toth and M. Hutchinson re final statement process set forth in GK8 purchase agreement.
04/25/23	Simon Briefel	0.30	Review, analyze issues re GK8 sale proceeds (.2); correspond with J. Butensky, S. Toth re same (.1).
05/05/23	Jeff Butensky	0.10	Correspond with S. Briefel re assigned contracts in GK8 transaction.
05/08/23	Simon Briefel	0.40	Correspond with D. Latona re GK8 contract rejection.
05/08/23	Jeff Butensky	0.20	Correspond with A&M re closing statement adjustment process for GK8 transaction.



Legal Services for the Period Ending May 31, 2023  
Celsius Network LLC  
GK8

Invoice Number: 1010164920  
Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Joshua Raphael	3.10	Research GK8 license executory contract question and review APA (.3); correspond with S. Briefel re same (.1); follow up research and APA review re same (1.7); correspond with S. Briefel re same (.3); draft correspondence to D. Latona re same (.7).
05/19/23	Joshua Raphael	0.10	Review, analyze GK8 license re hardware return; correspond with S. Briefel re same.
05/21/23	Joshua Raphael	0.10	Correspond with A&M, S. Briefel re GK8 hardware.
<b>Total</b>		<b>10.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164921**  
**Client Matter: 53363-45**

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**In the Matter of Frishberg Litigation**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 5,040.00

Total legal services rendered

\$ 5,040.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164921

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joel McKnight Mudd	4.20	885.00	3,717.00
Gabrielle Christine Reardon	1.80	735.00	1,323.00
<b>TOTALS</b>	<b>6.00</b>		<b>\$ 5,040.00</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164921

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/13/23	Joel McKnight Mudd	0.80	Revise reply to Frishberg objection to fees and venue (.7); correspond with A. Wirtz, C. Koenig re same (.1).
04/14/23	Joel McKnight Mudd	2.60	Review, revise response to Frishberg fees and venue objection (2.2); correspond with A. Wirtz, A. Xuan, K&E team re same (.4).
04/17/23	Joel McKnight Mudd	0.80	Revise reply to Frishberg fees objection (.2); research re claims in Frishberg fees statement (.6).
05/02/23	Gabrielle Christine Reardon	0.60	Draft correspondence to Court re adjournment of Frishberg adversary status conference (.2); draft notice of adjournment re same (.4).
05/09/23	Gabrielle Christine Reardon	0.50	Draft correspondence to Court re rescheduling status conference (.2); correspond with G. Hensley, K&E team re same (.2); correspond with Court re same (.1).
05/11/23	Gabrielle Christine Reardon	0.20	Draft adjournment re status conference.
05/14/23	Gabrielle Christine Reardon	0.50	Review and revise notice of status conference (.3); correspond with C. Koenig re same (.2).
<b>Total</b>		<b>6.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010164922**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 111,985.50

Total legal services rendered

\$ 111,985.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164922

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	1.30	1,675.00	2,177.50
Joseph A. D'Antonio	4.70	985.00	4,629.50
Leah A. Hamlin	1.70	1,135.00	1,929.50
Elizabeth Helen Jones	0.30	1,155.00	346.50
Chris Koenig	14.50	1,425.00	20,662.50
Ross M. Kwasteniet, P.C.	0.50	2,045.00	1,022.50
Dan Latona	2.80	1,375.00	3,850.00
Patricia Walsh Loureiro	44.80	1,155.00	51,744.00
Patrick J. Nash Jr., P.C.	0.50	2,045.00	1,022.50
Robert Orren	0.10	570.00	57.00
Roy Michael Roman	8.70	735.00	6,394.50
Luke Spangler	0.60	325.00	195.00
Casllen Timberlake	0.50	335.00	167.50
Alex Xuan	24.20	735.00	17,787.00
<b>TOTALS</b>	<b>105.20</b>		<b>\$ 111,985.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164922

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/01/23	Patricia Walsh Loureiro	1.50	Review, revise Core proof of claim (1.2); correspond with A. Xuan re same (.3).
04/01/23	Roy Michael Roman	0.70	Review and revise motion for administrative expense claim (.6); correspond with C. Koenig, D. Latona, P. Loureiro re same (.1).
04/02/23	Patricia Walsh Loureiro	0.40	Review, revise Core proof of claim (.3); correspond with A. Xuan re same (.1).
04/02/23	Alex Xuan	1.90	Research re Core convertible notes (1.1); revise proof of claim re same (.8).
04/03/23	Dan Latona	1.10	Analyze, comment on motion re administrative expense payment (.8); analyze, comment on declaration re same (.3).
04/03/23	Roy Michael Roman	0.80	Review and revise motion and declaration (.5); correspond with D. Latona, K&E team re same (.2); correspond with A&M re same (.1).
04/04/23	Patricia Walsh Loureiro	0.20	Review, revise administrative claim motion.
04/04/23	Roy Michael Roman	0.30	Review and revise language re administrative claim motion (.2); correspond with P. Walsh Loureiro re same (.1).
04/04/23	Roy Michael Roman	0.40	Review and revise administrative claim motion (.3); correspond with C. Koenig, P. Walsh Loureiro, K&E team re same (.1).
04/09/23	Chris Koenig	1.40	Review and revise Core admin claim motion.
04/10/23	Chris Koenig	1.60	Review and revise Core administrative claim motion (1.1); correspond with P. Loureiro re same (.5).
04/10/23	Dan Latona	0.30	Analyze, comment on motion re administrative expense.
04/10/23	Patricia Walsh Loureiro	0.80	Telephone conferences with Jackson Walker team re Core administrative claim motion (.4); review, revise administrative claim motion (.4).
04/10/23	Roy Michael Roman	0.90	Review and revise administrative claim motion (.7); correspond with C. Koenig, P. Walsh Loureiro, K&E team re same (.2).
04/10/23	Alex Xuan	3.70	Revise Core proofs of claim (1.9); research re same (1.0); correspond with P. Loureiro, K&E team and Company re same (.8).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164922

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Chris Koenig	1.10	Review and revise Core proofs of claim (.6); correspond with P. Loureiro re same (.5).
04/11/23	Patricia Walsh Loureiro	1.70	Review, revise Core proofs of claim.
04/12/23	Dan Latona	0.50	Telephone conference with A&M team, Company, Committee re Core matter.
04/12/23	Patricia Walsh Loureiro	3.10	Review, revise Core proofs of claim (2.3); correspond with Company, Special Committee, C. Koenig, and K&E team re same (.8).
04/12/23	Alex Xuan	5.30	Revise proofs of claim against Core (3.2); review, analyze Note Purchasing Agreement and Master Service Agreement re same (1.2); correspond with P. Loureiro, K&E team re same (.9).
04/13/23	Chris Koenig	1.30	Review and revise Core proofs of claim (.8); correspond with P. Loureiro re same (.5).
04/13/23	Patricia Walsh Loureiro	9.60	Review, revise Core proofs of claims (5.7); correspond with C. Koenig, K&E team, W&C, Special Committee, Company re same (1.9); review, revise Core admin claim motion (1.6); correspond with C. Koenig, K&E team, W&C, Special Committee, Company re same (.4).
04/13/23	Robert Orren	0.10	Correspond with T. Zomo and L. Spangler re filing of notice of adjournment of hearing of status conference re Core Scientific motions.
04/13/23	Roy Michael Roman	1.20	Review and revise Core administrative claim motion (1.0); correspond with P. Walsh Loureiro re same (.2).
04/13/23	Luke Spangler	0.60	File notice of adjournment of Core Scientific status conference (.3); distribute file-stamped copy of same to Stretto and U.S. Trustee (.2); correspond with T. Zomo re same (.1).
04/13/23	Alex Xuan	6.60	Review and revise proofs of claim against Core (3.6); research notes documents re same (.6); correspond with P. W. Loureiro, K&E team, W&C, and Company re same (2.4).
04/14/23	Chris Koenig	2.00	Review and revise Core proofs of claim (.9); review and revise Core admin claim motion (.4); correspond with P. Loureiro re same (.7).



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164922

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Patricia Walsh Loureiro	8.50	Review, revise Core proofs of claim (5.2); correspond with C. Koenig, K&E team, JW, Company, Special Committee, W&C re same (1.1); review, revise admin claim motion (2.2).
04/14/23	Roy Michael Roman	2.40	Research issues re Core administrative claim motion (.7); draft and revise administrative claim motion re same (1.3); correspond with C. Koenig, P. Walsh Loureiro re same (.4).
04/14/23	Alex Xuan	2.20	Review and revise proofs of claim against Core.
04/23/23	Patricia Walsh Loureiro	1.30	Revise offer letter re Core sites.
04/24/23	Joseph A. D'Antonio	1.20	Review and analyze Core Scientific objection to Celsius Mining proof of claim and related materials.
04/24/23	Patricia Walsh Loureiro	0.50	Correspond with W&C re Core proofs of claim.
04/24/23	Alex Xuan	1.40	Review and analyze Core's claim objection.
04/25/23	Joseph A. D'Antonio	0.40	Review and analyze Core Scientific objection to Celsius Mining proof of claim and related materials.
04/27/23	Joseph A. D'Antonio	0.20	Review and analyze Core objection to proof of claim and related materials.
04/27/23	Patricia Walsh Loureiro	1.60	Correspond with D. Latona, K&E team, W&C, Company, Special Committee re bid letter.
04/28/23	Joseph A. D'Antonio	0.10	Correspond with D. Latona re Core objection.
04/30/23	Joseph A. D'Antonio	1.20	Review and draft analysis re Core objection to Celsius proof of claim.
04/30/23	Leah A. Hamlin	0.30	Review and analyze Core Scientific objection to Celsius proof of claim.
05/01/23	Judson Brown, P.C.	0.80	Review and analyze Core pleadings re Celsius claims (.6); telephone conference with J. D'Antonio, K&E team, and Committee counsel re Core objection and strategy issues (.2).
05/01/23	Joseph A. D'Antonio	1.00	Review and analyze Core objection and related materials (.2); telephone conference with L. Hamlin, C. Koenig, D. Latona, and K&E team re same (.4); draft analysis re same (.4).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164922

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/23	Joseph A. D'Antonio	0.20	Telephone conference with J. Brown, K&E team, W&C re Core objection to Celsius Mining proof of claim.
05/01/23	Leah A. Hamlin	0.60	Correspond with J. Brown re Core Scientific objection to Celsius proof of claim (.3); telephone conference with C. Koenig re Core Scientific objection to Celsius proof of claim (.3).
05/01/23	Chris Koenig	0.60	Telephone conference with P. Loureiro, K&E team re Core claims issues (.3); telephone conference with P. Loureiro, K&E team, W&C re same (.3).
05/01/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team re Core proof of claim (.3); telephone conference with C. Koenig, K&E team, Committee re same (.2).
05/01/23	Patricia Walsh Loureiro	1.20	Telephone conference with L. Hamlin and K&E team re proof of claim objection (.3); prepare for same (.1); correspond with A. Straka and K&E team re notes claims (.6); telephone conference with W&C, J. Brown, and K&E team re proof of claim objection (.2).
05/01/23	Alex Xuan	1.00	Telephone conference with P. Loureiro, K&E team re Core claim objection and next step (.3); research re meditation stipulation (.7).
05/03/23	Joseph A. D'Antonio	0.10	Correspond with A. Xuan re Core mediation order.
05/03/23	Patricia Walsh Loureiro	3.80	Draft mediation order.
05/04/23	Leah A. Hamlin	0.20	Review and revise draft mediation stipulation.
05/04/23	Patricia Walsh Loureiro	0.50	Review, revise mediation order.
05/04/23	Alex Xuan	0.80	Revise mediation stipulation with Core.
05/09/23	Roy Michael Roman	0.50	Research and analyze issues re administrative claim motion (.4); correspond with P. Walsh re same (.1).
05/10/23	Patricia Walsh Loureiro	0.20	Correspond with Jackson Walker re Core objection to administrative claim motion.
05/11/23	Patricia Walsh Loureiro	0.20	Correspond with C. Koenig, K&E team re next steps and stipulation.
05/12/23	Patricia Walsh Loureiro	0.50	Review, revise Core mediation stipulation order (.4); correspond with A. Xuan re same (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164922

Celsius Network LLC

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Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/23	Alex Xuan	0.30	Revise mediation stipulation.
05/15/23	Patricia Walsh Loureiro	0.30	Correspond with C. Koenig, K&E team re Core mediation next steps.
05/15/23	Casllen Timberlake	0.50	Compile and prepare physical case materials.
05/15/23	Alex Xuan	1.00	Revise mediation stipulation with Core (.8); correspond with P. Loureiro, K&E team, Weil team re same (.2).
05/22/23	Chris Koenig	0.80	Participate in Core omnibus hearing (in part).
05/22/23	Patricia Walsh Loureiro	1.20	Participate in Core hearing.
05/23/23	Ross M. Kwasteniet, P.C.	0.50	Analyze strategy and timing re Core Scientific mediation.
05/26/23	Joseph A. D'Antonio	0.30	Correspond with H. Simson re Core litigation updates for company (.1); draft analysis re same (.2).
05/30/23	Leah A. Hamlin	0.30	Telephone conference with C. Koenig re strategy on Core Scientific mediation (.3).
05/30/23	Chris Koenig	2.30	Review and analyze Core summary judgment motion (1.7); correspond with R. Kwasteniet, K&E team re same (.6).
05/30/23	Patricia Walsh Loureiro	2.40	Telephone conference with C. Koenig and K&E team re Core mediation preparations (.3); telephone conference with R. Roman re same (.3); review, analyze summary judgment motion (.5); correspond with C. Koenig and K&E team re same (.2); research re same (1.1).
05/31/23	Judson Brown, P.C.	0.50	Review and analyze pleadings re summary judgment (.2); conference with K&E team, including C. Koenig and others, re same (.3).
05/31/23	Leah A. Hamlin	0.30	Telephone conference with C. Koenig re opposition to Core Scientific motion for summary judgment.
05/31/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team re motion for summary judgment.
05/31/23	Chris Koenig	3.40	Review and revise Core summary judgment objection (1.8); correspond with R. Kwasteniet, K&E team, Committee re same (1.6).
05/31/23	Dan Latona	0.40	Telephone conference with J. Brown, C. Koenig, K&E team re Core mediation (.1); telephone conference with C. Koenig, K&E team, W&C re same (.3).

Legal Services for the Period Ending May 31, 2023

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Core Scientific, Chapter 11 Filing

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Patricia Walsh Loureiro	5.30	Telephone conference with C. Koenig, K&E team re response to Core summary judgment motion (.2); telephone conference with C. Koenig, D. Latona, W&C re same (.3); draft, revise preliminary objection (4.8).
05/31/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze Core Scientific motion for summary judgment re Celsius claim.
05/31/23	Roy Michael Roman	1.50	Research and analyze issues re make whole provision (1.3); draft and revise analysis re same (.2).
<b>Total</b>		<b>105.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164923**  
**Client Matter: 53363-48**

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**In the Matter of K&E Fee Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 250,996.50

Total legal services rendered

\$ 250,996.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

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K&amp;E Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	1.40	1,245.00	1,743.00
Julia R. Foster	8.30	480.00	3,984.00
Susan D. Golden	15.00	1,475.00	22,125.00
Amila Golic	0.90	885.00	796.50
Gabriela Zamfir Hensley	7.30	1,245.00	9,088.50
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Chris Koenig	14.30	1,425.00	20,377.50
Ross M. Kwasteniet, P.C.	12.90	2,045.00	26,380.50
Patricia Walsh Loureiro	10.70	1,155.00	12,358.50
Rebecca J. Marston	0.40	995.00	398.00
Caitlin McGrail	4.10	735.00	3,013.50
Joel McKnight Mudd	57.50	885.00	50,887.50
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Robert Orren	8.00	570.00	4,560.00
Jimmy Ryan	5.00	885.00	4,425.00
Seth Sanders	2.90	885.00	2,566.50
Gelareh Sharafi	10.10	735.00	7,423.50
Luke Spangler	25.40	325.00	8,255.00
William Thompson	2.60	995.00	2,587.00
Kyle Nolan Trevett	6.70	885.00	5,929.50
Morgan Willis	19.70	395.00	7,781.50
Alison Wirtz	29.20	1,295.00	37,814.00
Alex Xuan	10.70	735.00	7,864.50
Tanzila Zomo	21.90	325.00	7,117.50
<b>TOTALS</b>	<b>277.20</b>		<b>\$ 250,996.50</b>

Legal Services for the Period Ending May 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010164923  
 Matter Number: 53363-48

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/01/23	Chris Koenig	3.10	Review and revise K&E invoice for confidentiality and privilege.
04/02/23	Susan D. Golden	7.40	Review and revise K&E January and February 2023 invoices for confidentiality and privilege (7.2); correspond with A. Wirtz re same (.2).
04/02/23	Chris Koenig	2.40	Review and revise K&E invoice for confidentiality and privilege.
04/02/23	Alison Wirtz	0.30	Correspond with S. Golden and K&E team re privilege issues in K&E invoices.
04/03/23	Joel McKnight Mudd	2.90	Revise invoice re privilege and confidentiality.
04/04/23	Chris Koenig	2.40	Review and revise K&E invoices for confidentiality and privilege.
04/05/23	Joel McKnight Mudd	1.90	Review, revise invoice re privilege and confidentiality.
04/06/23	Joel McKnight Mudd	4.30	Draft K&E fee application (3.6); review, analyze K&E pleadings re same (.7).
04/06/23	Tanzila Zomo	0.10	Correspond with J. Mudd re fee statement filing.
04/07/23	Ross M. Kwasteniet, P.C.	0.30	Review, analyze correspondence from Fee Examiner re fee application.
04/07/23	Joel McKnight Mudd	6.00	Research re case updates for fee application (1.2); draft fee application (3.9); revise budget and staffing memorandum (.9).
04/07/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Fee Examiner's filed statement re first interim fee applications.
04/07/23	Alison Wirtz	0.90	Review and comment on draft interim fee application (.5); review and comment on budget and staffing memo (.3); correspond with J. Mudd re same (.1).
04/08/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze fee examiner report.
04/08/23	Joel McKnight Mudd	6.10	Research re fee application workstreams and activities during the fee period (2.9); revise fee application re same (3.2).
04/08/23	Alison Wirtz	2.90	Review and comment on draft interim fee application (2.7); correspond with J. Mudd re same (.2).

Legal Services for the Period Ending May 31, 2023

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K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/09/23	Chris Koenig	0.60	Review and revise K&E interim fee application.
04/09/23	Ross M. Kwasteniet, P.C.	5.40	Review and revise fee statements for privilege and confidentiality.
04/09/23	Joel McKnight Mudd	0.80	Revise K&E fee application.
04/09/23	Alison Wirtz	3.00	Review and revise draft interim fee application (2.8); correspond with J. Mudd re same (.2).
04/10/23	Ross M. Kwasteniet, P.C.	1.10	Review and revise fee statements for privilege and confidentiality.
04/11/23	Susan D. Golden	1.30	Review and revise K&E second interim fee application (1.1) and correspond with A. Wirtz and J. Mudd with comments to same (.2).
04/11/23	Ross M. Kwasteniet, P.C.	3.20	Review and revise fee statements for privilege and confidentiality.
04/11/23	Joel McKnight Mudd	1.10	Revise interim fee application (.7); correspond with S. Golden, A. Yenamandra re same (.4).
04/11/23	Alison Wirtz	0.20	Correspond with J. Mudd re status of interim fee application.
04/12/23	Joel McKnight Mudd	3.00	Revise interim fee application (2.8); correspond with A. Wirtz, K&E team re same (.2).
04/13/23	Susan D. Golden	0.30	Telephone conference with A. Wirtz re reply to fee/venue objection of D. Frishberg.
04/13/23	Joel McKnight Mudd	4.80	Review, analyze budget and staffing memorandum re upcoming fee application.
04/13/23	Robert Orren	2.60	Correspond with T. Zomo re second interim fee application (.4); prepare materials for same (.4); draft sixth monthly fee statement (1.2); correspond with A. Wirtz and J. Mudd re same (.6).
04/13/23	Alison Wirtz	1.10	Review and comment on second interim fee application (.6); correspond with J. Mudd re same (.1); review, analyze monthly fee statement for Kirkland and coordinate filing of same (.4).



Legal Services for the Period Ending May 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Alison Wirtz	4.40	Draft, revise reply to Frishberg's objection to fees and venue (3.2); review and analyze precedent cases re same (.7); correspond with A. Xuan and J. Mudd re same (.2); conference and correspond with C. Koenig re revisions to same (.3).
04/13/23	Alex Xuan	2.80	Revise reply to Frishberg fee objections.
04/14/23	Julia R. Foster	8.30	Correspond with R. Orren re K&E second interim fee application (.3); review and revise K&E second interim fee application (6.9); prepare same for filing (.8); file re same (.3).
04/14/23	Chris Koenig	1.50	Review and revise K&E second interim fee application (1.1); correspond with A. Wirtz and K&E team re same (.4).
04/14/23	Caitlin McGrail	1.40	Telephone conference with J. Mudd re fee application review (.2); review, revise K&E interim fee application (.7); draft notice re interim fee applications (.5).
04/14/23	Joel McKnight Mudd	2.70	Review, revise interim fee application (2.3); correspond with A. Wirtz, K&E team re same (.4).
04/14/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze second interim fee application in preparation for filing.
04/14/23	Robert Orren	5.40	File K&E sixth monthly fee statement (.2); distribute same for service (.1); prepare second interim fee application and related exhibits (3.9); correspond with T. Zomo, L. Spangler and J. Foster re same (1.2).
04/14/23	Luke Spangler	4.80	Draft K&E second interim fee application, correspond with R. Orren, T. Zomo, and J. Foster re same (4.8).
04/14/23	Alison Wirtz	4.50	Correspond with J. Mudd and K&E team re interim fee application and final numbers for same (.4); review and comment on revised form of interim fee application (2.4); correspond and conference with J. Mudd re same (.5); review, analyze proposed filing version of interim fee application (.5); coordinate filing of same (.7).

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Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Alison Wirtz	2.10	Correspond with A. Xuan and J. Mudd re Frishberg reply re venue and fees (.3); review and comment on same (.6); correspond with J. Mudd and A. Xuan re same (.3); analyze precedent caselaw re same (.3); correspond with A. Xuan re same (.1); review, analyze revised version of same (.5).
04/14/23	Tanzila Zomo	2.10	Prepare second interim fee application for filing (1.0); file re same (.3); correspond with J. Foster, J. Mudd, A. Wirtz re same (.8).
04/15/23	Caitlin McGrail	0.20	Draft notice re second interim fee statement.
04/15/23	Alison Wirtz	0.40	Correspond with C. Koenig and J. Mudd re interim fees.
04/15/23	Tanzila Zomo	0.50	Prepare to file notice of interim fee applications (.2); file re same (.3).
04/16/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze reply in response to Frishberg fee objection in preparation to file.
04/17/23	Caitlin McGrail	1.10	Compile fee statement documents re hearing binder (.7); correspond with A. Wirtz, A. Xuan, J. Mudd re same (.2); review, analyze filings re same (.2).
04/17/23	Alison Wirtz	0.60	Correspond with A. Xuan re Frishberg reply (.1); correspond with R. Kwasteniet re filing of same (.1); review, analyze filing version and coordinate filing of same (.4).
04/17/23	Alison Wirtz	1.30	Review and analyze renewed objection from D. Frishberg re Kirkland retention and correspond with R. Kwasteniet and K&E team re same.
04/17/23	Alison Wirtz	0.20	Correspond with counsel to fee examiner re first interim fee hearing.
04/17/23	Alex Xuan	4.20	Review and revise reply to Frishberg fee and venue objection (.6); draft hearing talking points re same (3.3); correspond with A. Wirtz, K&E team re same (.3).
04/17/23	Tanzila Zomo	0.40	Prepare to file reply to fee objections (.2); file same (.2).
04/18/23	Susan D. Golden	0.30	Conference with C. Koenig, W&C re US Trustee holdback concerns raised at April 18 hearing.

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Celsius Network LLC

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K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Ross M. Kwasteniet, P.C.	1.30	Analyze interim fee orders and next steps re first interim fee applications (.9); telephone conference with counsel to fee examiner re approval of interim fee applications (.4).
04/18/23	Joel McKnight Mudd	0.40	Correspond with Fee Examiner re fee statement data (.2); correspond with M. Willis re expenses(.2).
04/18/23	Luke Spangler	1.00	Review and redact non-Celsius information from January and February K&E invoices for distribution to Fee Examiner.
04/18/23	Alison Wirtz	0.20	Correspond with M. Hancock and J. Mudd re interim fee application backup for Fee Examiner.
04/18/23	Tanzila Zomo	3.80	Prepare expense backup for Fee Examiner (3.5); correspond with L. Spangler, M. Willis re same (.3).
04/19/23	Seth Sanders	1.40	Review, revise K&E fee statement for confidentiality, privilege.
04/19/23	Luke Spangler	4.70	Review, analyze K&E January and February invoices for non-Celsius related information to redact for distribution to fee examiner (4.5); correspond with T. Zomo re same (.2).
04/19/23	Alison Wirtz	1.40	Correspond with J. Mudd and C. McGrail re interim fee applications and holdbacks in SDNY (.2); correspond with S. Golden re revised proposed order and research (.4); conference and correspond with S. Golden and C. Koenig and counsel to fee examiner re interim fee application matters (.5); correspond with J. Mudd and C. McGrail re same (.3).
04/19/23	Alex Xuan	1.10	Research SDNY holdbacks re interim fee orders (.8); correspond with J. Mudd, C. McGrail re same (.3).
04/19/23	Tanzila Zomo	4.00	Prepare expense back up for fee examiner.
04/20/23	Caitlin McGrail	1.40	Review, revise K&E invoice re privilege and confidentiality (1.3); correspond with J. Mudd re same (.1).
04/20/23	Joel McKnight Mudd	1.00	Research re SDNY fee holdbacks (.8); correspond with A. Wirtz re same (.2).

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Luke Spangler	5.50	Review K&E January and February invoices for non-Celsius related information to redact for distribution to fee examiner (5.2); correspond with T. Zomo and M. Willis re same (.3).
04/20/23	Morgan Willis	2.80	Review and redact invoice for fee examiners report.
04/20/23	Tanzila Zomo	2.50	Prepare expense back up for fee examiner.
04/21/23	Susan D. Golden	0.50	Correspond with U.S. Trustee, C. Koenig, W&C re resolution with U.S. Trustee on holdback issue (.2); review and comment on revised holdback chart for filing (.3).
04/21/23	Amila Golic	0.90	Review, revise invoice for privilege and confidentiality.
04/21/23	Joel McKnight Mudd	0.70	Review, revise expenses backup for fee examiner (.4); correspond with L. Spangler, K&E team re same (.3).
04/21/23	Gelareh Sharafi	5.00	Review, analyze K&E bill for privilege, and confidentiality issues.
04/21/23	Luke Spangler	3.50	Review, analyze K&E January and February invoices for non-Celsius related information to redact for distribution to fee examiner (3.1); correspond with M. Willis re same (.3); distribute redacted version to J. Mudd (.1).
04/21/23	Morgan Willis	3.40	Review and redact invoice for fee examiners report.
04/21/23	Alison Wirtz	0.30	Correspond with S. Golden and counsel to Fee Examiner re payment of holdbacks.
04/21/23	Alex Xuan	2.60	Review and revise K&E invoice for privilege and confidentiality.
04/22/23	Kyle Nolan Trevett	5.10	Review, revise K&E invoice re confidentiality, privilege considerations (4.9); correspond with J. Mudd re same (.2).
04/22/23	Alison Wirtz	0.70	Review and comment on invoices for confidentiality and privilege considerations (.6); correspond with J. Mudd re same (.1).
04/23/23	Joel McKnight Mudd	2.70	Review, redact expenses back up for fee examiner (2.5); correspond with A. Wirtz re same (.2).
04/23/23	Alison Wirtz	0.40	Correspond with J. Mudd re redaction of certain K&E expenses and analyze same.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164923

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Joel McKnight Mudd	3.40	Correspond with U.S. Trustee re fees data (.2); review, analyze expenses backup (.4); redact same (2.8).
04/24/23	Luke Spangler	0.40	Review and redact K&E November and December expense reports for non-Celsius information, correspond with J. Mudd and M. Willis re same.
04/24/23	Morgan Willis	3.80	Review and revise invoice for fee examiner.
04/24/23	Tanzila Zomo	1.00	Review, revise expense reports re fee examiner.
04/25/23	Joel McKnight Mudd	0.40	Correspond with M. Chan, K&E team re updated conflicts checks (.3); correspond with A. Wirtz re same (.1).
04/25/23	Jimmy Ryan	2.20	Review, revise invoice re privilege and confidentiality.
04/25/23	Luke Spangler	5.20	Review and redact November and December backup re non-Celsius information for distribution to examiner.
04/26/23	Tanzila Zomo	2.00	Review, revise expense reports re fee examination.
04/27/23	Joel McKnight Mudd	2.30	Correspond with M. Vera, K&E team re invoices for holdbacks and fee statement (.3); correspond with A&M team re same (.6); research and revise invoice amounts re fee examiner negotiations (.9); review, analyze retention order re same (.3); correspond with A. Wirtz re same (.2).
04/27/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
04/27/23	Tanzila Zomo	1.50	Review, revise expense reports re fee examination.
04/28/23	Joel McKnight Mudd	1.60	Correspond with A&M, A. Wirtz, K&E team re invoice payments (.8); correspond with A. Barker re invoice allocations (.3); draft allocation chart re same (.3); telephone conference with A&M team re same (.2).
04/28/23	Joel McKnight Mudd	2.30	Analyze, redact expenses back up for fee examiner.
04/28/23	Morgan Willis	9.70	Review and redact invoices for examiner report.
04/28/23	Tanzila Zomo	4.00	Review and analyze expense reports re fee examination.

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/23	Joel McKnight Mudd	0.80	Revise compiled redacted expenses backup for Fee Examiner.
05/01/23	Joel McKnight Mudd	2.80	Review, revise K&E March invoice re privilege and confidentiality.
05/01/23	Seth Sanders	1.50	Analyze, revise invoice for privilege and confidentiality considerations.
05/01/23	Gelareh Sharafi	5.10	Review, revise K&E invoice for privilege and confidentiality issues.
05/01/23	William Thompson	2.60	Review, revise invoice re privilege and confidentiality consideration (2.4); correspond with J. Mudd re same (.2).
05/02/23	Jimmy Ryan	1.10	Review, revise K&E invoice re privilege and confidentiality.
05/03/23	Jimmy Ryan	1.70	Review, revise K&E invoice re privilege and confidentiality.
05/03/23	Kyle Nolan Trevett	1.60	Review, revise K&E invoice re privilege, confidentiality considerations.
05/04/23	Joel McKnight Mudd	2.00	Correspond with Fee Examiner re expense backup (.1); review, revise K&E March invoice re privilege and confidentiality (1.6); correspond with A. Wirtz, K&E team re same (.3).
05/07/23	Joel McKnight Mudd	2.30	Review and revise K&E March invoice re confidentiality and privilege.
05/08/23	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re expense backups (.2); review correspondences with Fee Examiner re same (.2); correspond with L. Wasserman, billing team re invoice (.2).
05/10/23	Patricia Walsh Loureiro	4.10	Review, revise K&E invoice re privilege and confidentiality.
05/11/23	Patricia Walsh Loureiro	4.80	Review, revise K&E invoice re privilege and confidentiality.
05/12/23	Simon Briefel	1.40	Review, revise, comment on K&E invoice re privilege and confidentiality.
05/12/23	Patricia Walsh Loureiro	1.80	Review, revise K&E invoice re privilege and confidentiality.
05/12/23	Joel McKnight Mudd	0.20	Correspond with M. Vera re U.S. Trustee questions re invoice.
05/16/23	Gabriela Zamfir Hensley	3.30	Review, revise K&E invoice re privilege and confidentiality.
05/16/23	Elizabeth Helen Jones	1.10	Review, revise invoices for privilege and confidentiality.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164923

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Joel McKnight Mudd	0.40	Correspond with A. Wirtz, S. Golden, A. Barker re invoice questions from U.S. Trustee.
05/16/23	Alison Wirtz	0.30	Correspond with R. Kwasteniet and C. Koenig re fee matters (.1); correspond with Fee Examiner re same (.2).
05/17/23	Gabriela Zamfir Hensley	1.90	Review, revise K&E invoice re privilege and confidentiality.
05/18/23	Gabriela Zamfir Hensley	2.10	Review, revise K&E invoice re privilege and confidentiality.
05/25/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz, K&E team re fee examiner's report re second interim fee application.
05/25/23	Alison Wirtz	3.20	Review and revise K&E invoices per confidentiality and privilege considerations (2.8); review and analyze fee letter from fee examiner and correspond with S. Golden and C. Koenig re same (.4).
05/26/23	Chris Koenig	2.20	Review and revise K&E invoice for confidentiality.
05/29/23	Susan D. Golden	1.50	Review and revise March fee statement for privilege and confidentiality.
05/29/23	Chris Koenig	2.10	Review and revise K&E invoice for privilege and confidentiality.
05/30/23	Susan D. Golden	3.70	Review and revise March fee statement for privilege and confidentiality.
05/30/23	Rebecca J. Marston	0.30	Review and analyze fee examiner report.
05/30/23	Alison Wirtz	0.80	Correspond with S. Golden and K&E team re Kirkland invoices (.3); review and analyze confidential fee letter from fee examiner's counsel (.5).
<b>Total</b>		<b>277.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164924**  
**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 49,640.00

Total legal services rendered

\$ 49,640.00



Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164924

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Julia R. Foster	1.40	480.00	672.00
Susan D. Golden	1.30	1,475.00	1,917.50
Amila Golic	1.20	885.00	1,062.00
Rebecca J. Marston	0.30	995.00	298.50
Caitlin McGrail	2.20	735.00	1,617.00
Joel McKnight Mudd	31.80	885.00	28,143.00
Robert Orren	1.10	570.00	627.00
Gabrielle Christine Reardon	2.30	735.00	1,690.50
Seth Sanders	0.10	885.00	88.50
Luke Spangler	0.40	325.00	130.00
Morgan Willis	3.50	395.00	1,382.50
Alison Wirtz	9.20	1,295.00	11,914.00
Tanzila Zomo	0.30	325.00	97.50
<b>TOTALS</b>	<b>55.10</b>		<b>\$ 49,640.00</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164924

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/02/23	Seth Sanders	0.10	Correspond with S. Briefel, Company re monthly fee statement.
04/03/23	Joel McKnight Mudd	1.60	Review, revise EY fee statement (1.2); correspond with EY re same (.2); correspond with D. Latona, C, Koenig re same (.2).
04/06/23	Joel McKnight Mudd	1.80	Review, revise A&M fee statement (1.6); correspond with A&M re same (.2).
04/07/23	Joel McKnight Mudd	0.30	Correspond with W&C re PII list (.3).
04/10/23	Joel McKnight Mudd	0.40	Correspond with A. Golic re advisor fee applications; correspond with EY team re expanded statement of work.
04/10/23	Alison Wirtz	0.20	Correspond with A. Golic re Stout fee statements.
04/11/23	Caitlin McGrail	0.20	Correspond with R. Roman, A. Wirtz, J. Mudd and K&E team re A.M. Saccullo Legal interim fee application.
04/11/23	Joel McKnight Mudd	2.20	Revise parties in interest list (1.6); research re EY retention and scope (.4); correspond with A&M team re same (.2).
04/12/23	Joel McKnight Mudd	1.10	Telephone conference with Committee re updated PII list (.3); telephone conference with EY team re same (.4); revise same (.4).
04/13/23	Joel McKnight Mudd	3.00	Review, revise EY fee statement (.9); correspond with EY team re same (.2); review, revise A&M fee application (1.2); correspond with A&M team re same (.2); correspond with A. Wirtz re advisors fee applications and fee statements (.3); correspond with C. Koenig, K&E team re filing of advisors fee applications (.2).
04/13/23	Alison Wirtz	1.00	Review and comment on A&M fee statement (.2); correspond with J. Mudd re same (.1); review EY fee statement and correspond with J. Mudd re same (.4); correspond with Latham re status of interim fee applications and monthly fee statements (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Julia R. Foster	1.40	Prepare EY second interim fee application for filing (.2); file re same (.2); prepare Saccullo first interim fee application for filing (.2); file same (.3); prepare Centerview second interim fee application for filing (.3); file re same (.2).
04/14/23	Caitlin McGrail	0.90	Review, revise Latham and Watkins interim fee applications (.6); review revise A.M. Saccullo Legal fee applications (.3).
04/14/23	Caitlin McGrail	1.10	Review, revise retained professional interim fee apps.
04/14/23	Joel McKnight Mudd	4.20	Review, revise A&M fee application (.8); review, revise EY fee application (.7); review, revise Centerview fee application (.4); review, revise Latham fee application (.6); review, revise Saccullo fee application (.8); correspond with C. McGrail, A. Wirtz re same (.6); correspond with T. Zomo, K&E team re filing same (.3).
04/14/23	Alison Wirtz	3.70	Review, analyze proposed filing version of A&M interim fee application (.4); coordinate filing of same (.3); correspond with J. Mudd and C. McGrail re interim fee applications and status (.3); review, analyze filing versions of Centerview and EY (.4); review and comment on exhibits (.3); review, analyze Saccullo interim fee application and correspond with J. Mudd re same (.4); review, analyze Latham's interim fee application (.3); correspond with J. Mudd and C. McGrail re status and outstanding items (.7); review and comment on omnibus notice of interim fee applications and correspond with K&E team re same (.6).
04/14/23	Tanzila Zomo	0.30	File Alvarez & Marsal second interim fee statement.
04/15/23	Alison Wirtz	0.30	Review and comment on notice of interim fee applications and correspond with C. McGrail and K&E team re same.
04/24/23	Joel McKnight Mudd	0.90	Correspond with A&M team, Centerview team, Latham team, EY team, and other advisors re interim fee order (.3); revise Centerview supplemental declaration (.3); correspond with Centerview team re same (.2); correspond with Centerview team re parties in interest (.1).

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

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Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Joel McKnight Mudd	0.20	Correspond with EY, Centerview, Latham, Akin, other advisors re fee application requirements.
04/24/23	Gabrielle Christine Reardon	0.70	Review and analyze ordinary course professional payment data from A&M (.2); correspond with A&M re same (.1); draft quarterly report re payments to ordinary course professionals (.4).
04/24/23	Alison Wirtz	0.30	Correspond with J. Mudd and S. Golden re requests from U.S. Trustee re professional fees.
04/25/23	Amila Golic	0.50	Review and analyze valuation advisor's fee application.
04/25/23	Alison Wirtz	0.90	Correspond with G. Reardon re OCP payments and quarterly report (.2); conference with S. Golden re U.S. Trustee inbound (.2); conference with U.S. Trustee re professional fees (.5).
04/28/23	Susan D. Golden	0.40	Telephone conference and correspond with U.S. Trustee re Stretto invoices.
04/30/23	Joel McKnight Mudd	1.60	Review, revise Stretto supplemental declaration (.8); review, revise Latham supplemental declaration (.7); correspond with A. Wirtz re same (.1).
04/30/23	Joel McKnight Mudd	1.70	Review, revise Stout fee application and schedules (1.6); correspond with A. Wirtz re same (.1).
05/01/23	Joel McKnight Mudd	0.30	Correspond with Stout team re fee application and fee statement.
05/01/23	Robert Orren	0.30	File statement of amounts paid to ordinary course professionals (.1); correspond with G. Reardon re same (.1); distribute same for service (.1).
05/01/23	Gabrielle Christine Reardon	0.90	Correspond with A&M re payments to ordinary course professionals (.3); correspond with A. Wirtz, S. Golden re same (.4); review and analyze invoice statements re same (.2).
05/02/23	Joel McKnight Mudd	0.20	Correspond with LW team, A&M re invoice processing.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Alison Wirtz	1.70	Correspond with J. Mudd re status of certain professionals' fee statements and supplemental declarations in support of retention (.2); review and comment on same (1.1); correspond with G. Reardon re payments to OCPs and related backup from A&M re same (.4).
05/09/23	Gabrielle Christine Reardon	0.70	Correspond with C. Koenig, D. Latona re Taylor Wessing fee cap (.3); review and analyze correspondence with A&M re same (.2); correspond further with C. Koenig, D. Latona re same (.2).
05/10/23	Joel McKnight Mudd	2.60	Review, analyze Stout invoice re confidentiality and privilege.
05/11/23	Amila Golic	0.20	Correspond with E. Jones, K&E team re Stout fee application.
05/11/23	Joel McKnight Mudd	2.40	Revise A&M fee statement (.6); revise Stout fee application and fee statement (1.7); correspond with Stout team re same (.1).
05/15/23	Joel McKnight Mudd	1.60	Review, revise A&M fee statement (.9); revise schedules re same for redactions (.7).
05/16/23	Joel McKnight Mudd	0.40	Revise A&M fee statement (.2); correspond with C. Koenig re same (.2).
05/16/23	Robert Orren	0.40	Prepare for filing of eighth A&M fee statement (.2); correspond with L. Spangler re same (.2).
05/16/23	Luke Spangler	0.40	File eighth monthly fee statement of Alvarez & Marsal, circulate same to Stretto, US Trustee, and K&E team (.4).
05/16/23	Alison Wirtz	0.20	Correspond with J. Mudd re fee statement for A&M and related matters.
05/21/23	Joel McKnight Mudd	0.90	Review, revise Stout fee application.
05/23/23	Joel McKnight Mudd	0.40	Review, revise Stout fee statement.
05/24/23	Joel McKnight Mudd	2.30	Review, revise Stout fee statement (.6); review, revise Stout fee application (.9); telephone conference with R. Marston re retention issues (.3); correspond with R. Marston re Stout retention (.3); correspond with EY re supplemental declaration (.2).
05/25/23	Joel McKnight Mudd	0.90	Revise EY supplemental (.3); revise Stout fee statement (.4); correspond with R. Marston re same (.2).

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

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Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Alison Wirtz	0.10	Correspond with M. Hancock re fee matters for other professionals.
05/26/23	Morgan Willis	3.50	Prepare for and file fee application and supplemental EY declarations.
05/30/23	Susan D. Golden	0.90	Telephone conference with US Trustee and Stretto re explanation of Stretto invoices (.5); follow-up telephone conference with A. Wirtz (.4).
05/30/23	Amila Golic	0.50	Telephone conference with A. Wirtz, S. Golden, Stretto, U.S. Trustee re claims agent fees.
05/30/23	Rebecca J. Marston	0.20	Correspond with Stout re fee statement, fee application.
05/30/23	Alison Wirtz	0.70	Conference with S. Golden, Stretto team and U.S. Trustee team re fees and related matter (.5); analyze issues re same (.2).
05/31/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re Stout fee application.
05/31/23	Joel McKnight Mudd	0.80	Review, revise Stout fee application (.6); correspond with C. Koenig, K&E team, Stout re same (.2).
05/31/23	Robert Orren	0.40	File Stout fee application (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
05/31/23	Alison Wirtz	0.10	Correspond with J. Mudd and K&E team re Stout interim fee application.
<b>Total</b>		<b>55.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164925**  
**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 2,606,077.00

Total legal services rendered

\$ 2,606,077.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164925

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	155.50	1,605.00	249,577.50
Jake Alves	2.50	495.00	1,237.50
Hunter Appler	19.00	475.00	9,025.00
Damani Ashton	2.20	735.00	1,617.00
Nicholas Benham	74.70	985.00	73,579.50
Noah Berkley	16.00	465.00	7,440.00
Zachary S. Brez, P.C.	104.50	1,985.00	207,432.50
Grace C. Brier	62.20	1,215.00	75,573.00
Matthew C. Burner	7.30	735.00	5,365.50
Janet Bustamante	95.40	395.00	37,683.00
Cassandra Catalano	177.50	1,245.00	220,987.50
Rich Cunningham, P.C.	6.60	1,755.00	11,583.00
Joseph A. D'Antonio	16.20	985.00	15,957.00
Chris Everhart	11.20	475.00	5,320.00
Mariana del Carmen Fernandez	55.10	735.00	40,498.50
Mark Filip, P.C.	12.60	2,075.00	26,145.00
Patrick Forte	43.60	985.00	42,946.00
Lindsey Foster	34.50	715.00	24,667.50
Asheesh Goel, P.C.	5.50	2,060.00	11,330.00
Gabriela Zamfir Hensley	28.90	1,245.00	35,980.50
Candace Ho	1.90	995.00	1,890.50
Victor Hollenberg	7.20	850.00	6,120.00
Elizabeth Helen Jones	4.80	1,155.00	5,544.00
Hanaa Kaloti	177.50	1,310.00	232,525.00
Aidan Katz	33.60	715.00	24,024.00
Mike Kilgariff	58.20	1,310.00	76,242.00
Chris Koenig	4.00	1,425.00	5,700.00
Weng Keong Kok	18.00	885.00	15,930.00
Anika Vasanthi Krishnan	47.10	325.00	15,307.50
Ross M. Kwasteniet, P.C.	51.10	2,045.00	104,499.50
Amanda Lamothe-Cadet	90.80	1,080.00	98,064.00
Dan Latona	6.80	1,375.00	9,350.00



Legal Services for the Period Ending May 31, 2023

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Government and Regulatory Investigations

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jennifer Levy, P.C.	15.00	1,945.00	29,175.00
Library Business Research	0.50	445.00	222.50
Patricia Walsh Loureiro	2.80	1,155.00	3,234.00
Jack Lui	25.20	995.00	25,074.00
Allison Lullo	264.30	1,410.00	372,663.00
Mark Malone	31.90	525.00	16,747.50
Jennifer Mancini	25.20	715.00	18,018.00
Angelina Moore	21.30	1,080.00	23,004.00
Sarah Mosisa	18.70	715.00	13,370.50
Patrick J. Nash Jr., P.C.	2.10	2,045.00	4,294.50
Jeffery S. Norman, P.C.	12.10	1,995.00	24,139.50
Alex D. Pappas	20.80	985.00	20,488.00
Joseph Cermak Profancik	54.00	735.00	39,690.00
Joshua Raphael	25.50	735.00	18,742.50
Chloe Reum	58.60	715.00	41,899.00
Laura K. Riff	23.70	1,405.00	33,298.50
Roy Michael Roman	3.00	735.00	2,205.00
Stuart Norton Strommen	2.60	475.00	1,235.00
Don Stump	13.50	455.00	6,142.50
Ken Sturek	15.60	550.00	8,580.00
Maryam Tabrizi	70.60	585.00	41,301.00
Lorenza A. Vassallo	83.60	850.00	71,060.00
Alison Wirtz	0.50	1,295.00	647.50
Baya Yantren	93.10	985.00	91,703.50
<b>TOTALS</b>	<b>2,316.20</b>		<b>\$ 2,606,077.00</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
04/01/23	Grace C. Brier	1.30	Correspond with FTI re document statistics questions (.5); review, analyze documents for production (.8).
04/01/23	Patrick Forte	1.70	Revise SDNY regulator presentation.
04/01/23	Hanaa Kaloti	1.00	Review, analyze correspondence from FTI and C. Everhart re document review and production (.5); correspond with P. Forte re presentation to regulators and fact development re same (.5).
04/01/23	Mark Malone	0.90	Coordinate preparation of documents for production to SEC.
04/01/23	Angelina Moore	1.00	Revise presentation deck regarding CEL token buybacks, including incorporating internal documents identified by targeted searches, for upcoming presentation.
04/02/23	Bob Allen, P.C.	0.20	Correspond with A. Lullo and K&E team re privilege assertions and related matters.
04/02/23	Grace C. Brier	3.00	Summarize set of key documents from production to regulators (.4); correspond re scheduling with J. Brown and K&E team (.2); review, analyze documents for production (2.4).
04/02/23	Cassandra Catalano	0.30	Analyze status of employee device review (.1); draft summary re same (.2).
04/02/23	Hanaa Kaloti	0.40	Correspond with A. Lullo and K&E team re document review and production.
04/02/23	Mike Kilgarrieff	0.10	Confer with B. Allen re Latham withdrawal of counsel proposal.
04/02/23	Allison Lullo	2.70	Draft production letters (.7); prepare productions (.9); correspond with C. Catalano, K&E team re document review (.3); draft government presentation (.5); draft disclosure statement (.3).
04/02/23	Mark Malone	3.90	Coordinate preparation of documents for production to SEC, SDNY and CFTC per A. Lullo.
04/02/23	Ken Sturek	1.00	Download specific production versions of documents from database and provide to G. Brier at her request (1).
04/02/23	Baya Yantren	3.00	Review and revise slide deck for CEL sales.

Legal Services for the Period Ending May 31, 2023

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Bob Allen, P.C.	2.00	Telephone conference with A. Weitzman at Paul Hastings re N. Goldstein and related matters (.4); telephone conference with Committee re employee compensation motion (.5); correspond with A. Lullo and K&E team re DOJ presentations and related matters (.3); review and analyze key deprivileged documents (.8).
04/03/23	Hunter Appler	0.70	Participate in regularly scheduled telephone conference with A. Lullo, K&E team re project status and planning.
04/03/23	Noah Berkley	3.00	Review and revise DOJ presentations.
04/03/23	Grace C. Brier	0.80	Review, analyze documents for production purposes.
04/03/23	Janet Bustamante	3.40	Review and analyze attorney document requests in preparation for upcoming presentation (2.4); review and process documents into case-related databases (1.0).
04/03/23	Cassandra Catalano	0.50	Review and analyze status of employee device review and production.
04/03/23	Cassandra Catalano	0.70	Telephone conference with A. Lullo and FTI re document production status.
04/03/23	Cassandra Catalano	0.10	Revise proposed document production tracker.
04/03/23	Cassandra Catalano	0.30	Review and revise privilege redactions re internal AMAs.
04/03/23	Cassandra Catalano	0.50	Correspond with FTI re AMA video redactions.
04/03/23	Cassandra Catalano	0.40	Revise internal Celsius project tracker.
04/03/23	Chris Everhart	2.60	Conference with vendor regarding preparation and service of FTC production hard drive.
04/03/23	Mariana del Carmen Fernandez	1.30	Correspond with H. Kaloti and A. Pappas re draft FOIA letter (.3); review and update K&E workstream task list (.2); conference with H. Kaloti re same (.3); call with R. Cunningham and H. Kaloti re outstanding productions and FTC production strategy (.5).
04/03/23	Patrick Forte	0.60	Revise SDNY presentation (.5); correspond with A. Lullo re revisions to SDNY presentation (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Matter Number:

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Hanaa Kaloti	6.00	Prepare production for FTC (.8); participate in meeting with R. Cunningham re FTC investigation (.5); draft FTC task list (.7); participate in weekly meeting with FTI re document review and collection (1.0); review, analyze correspondence from FTI re document review and collection (.8); review, analyze presentation to regulators and provide feedback re same (2.2).
04/03/23	Aidan Katz	0.50	Review and analyze materials and presentation to government re A. Mashinsky insider sales.
04/03/23	Mike Kilgarrieff	1.00	Confer with K. Sturek re pro hac appearances in State enforcement actions (.3); review and revise government and regulatory investigations tracker (.7).
04/03/23	Ross M. Kwasteniet, P.C.	2.10	Prepare for and participate in telephone conference with Paul Hastings re employee discovery and claim settlement issues (.7); analyze strategies re government discovery and claims issues (1.4).
04/03/23	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with Committee advisors re employee expense reimbursement motion.
04/03/23	Amanda Lamothe-Cadet	0.50	Correspond with FTI and team re outstanding SDNY subpoena requests.
04/03/23	Jennifer Levy, P.C.	1.00	Review, analyze Latham productions and letters.
04/03/23	Allison Lullo	7.90	Conference with Paul Hastings and B. Allen, R. Kwasteniet re individual matters (.4); revise government presentation (3.7); conference with H. Kaloti re government presentation (.3); conference with G. Brier, FTI re document review and production (.9); draft matter status summary (.7); review and analyze key documents (1.1); draft disclosure statement (.8).
04/03/23	Mark Malone	2.20	Coordinate preparation of documents for production to FTC.
04/03/23	Chloe Reum	7.50	Revise Mashinsky trading presentation by reviewing public statements and internal MNPI documents.

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Laura K. Riff	3.50	Telephone conference with A. Lullo and FTI re document productions in response to federal regulator requests (.5); manage reviews and productions for same (3.0).
04/03/23	Ken Sturek	2.30	Research and compile administrative dockets in states with active enforcement actions.
04/03/23	Maryam Tabrizi	1.10	Telephone conference with FTI and B. Allen, K&E team re document production.
04/03/23	Baya Yantren	6.00	Revise and review CEL sales deck.
04/04/23	Bob Allen, P.C.	3.90	Attend internal K&E team meeting with A. Lullo, H. Kaloti, L. Riff, C. Catalano, and G. Brier re presentation preparation and related work flows (.5); conference with Z. Brez re same (.5); correspondence with B. Allee re blacklist device materials (.2); analyze deprived documents (.7); prepare for regulator calls re same (.5); telephone conference with R. Deutsch, L. Workman, and K&E team re document coordination (.3); call with SDNY prosecutors, Z. Brez, and K&E team re work flows and investigation (.8); correspond with A. Lullo and K&E team re same (.4).
04/04/23	Damani Ashton	0.40	Analyze Celsius mobile communications for privilege.
04/04/23	Nicholas Benham	2.70	Document review re government presentation (2.0); video conference with C. Catalano, K&E team re same (.4); strategize re same (.3).
04/04/23	Noah Berkley	5.50	Review and revise DOJ presentations for cleanliness, layout.
04/04/23	Zachary S. Brez, P.C.	2.80	Telephone conference with B. Allen, A. Lullo and SDNY AUSAs re pending investigation (.8); telephone conference with B. Allen, A. Lullo, and client re investigation coordination (.5); review, analyze Mashinsky statements on trading (1.0); correspond with B. Allen re investigation (.5).
04/04/23	Grace C. Brier	0.70	Telephone conference with B. Allen and K&E team re status of productions to regulators.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Grace C. Brier	0.80	Correspond with Examiner team re confidential documents (.3); correspond with A. Lullo and K&E team re document review (.3); correspond with FTI re document requests (.2).
04/04/23	Janet Bustamante	3.50	Response to attorney document requests in preparation for upcoming presentation (2.5); review and process documents into case related databases (1.0).
04/04/23	Cassandra Catalano	0.80	Telephone conference with A. Lullo, Z. Brez, B. Allen, L. Riff, and SDNY re production status.
04/04/23	Cassandra Catalano	0.50	Telephone conference with B. Allen, A. Lullo, H. Kaloti, L. Riff, and G. Brier re case status.
04/04/23	Cassandra Catalano	5.00	Review and revise SDNY presentation talking points.
04/04/23	Cassandra Catalano	4.40	Review and analyze key documents re employee.
04/04/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo and L. Riff re document review projects.
04/04/23	Cassandra Catalano	0.40	Telephone conference with N. Benham, L. Foster, and A. Katz re personnel presentation.
04/04/23	Patrick Forte	2.10	Revise SDNY presentation (1.8); conference with A. Moore re revisions to SDNY presentation (.3).
04/04/23	Lindsey Foster	1.00	Correspond with C. Catalano to discuss next steps for presentation.
04/04/23	Hanaa Kaloti	3.20	Participate in meeting with B. Allen re internal strategy and next steps (.5); correspond with A. Lullo re internal strategy and next steps (.2); revise presentation to regulators (2.0); correspond with FTI re document review and production (.5).
04/04/23	Aidan Katz	1.00	Conference with C. Catalano, L. Foster, N. Benham to strategize re presentation to government (.4); review and analyze timeline of key insider events in preparing presentation to government (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Weng Keong Kok	5.60	Conduct searches on Celsius OTC desk made by former company personnel (3.4); conduct searches on sales made through Liquid platform (.6); analyze search results and supporting documentation (.9); prepare summary of same (.7).
04/04/23	Anika Vasanthi Krishnan	4.50	Respond to attorney document request for fact development work in preparation for upcoming presentation (1.0); analyze and revise presentation deck (1.7); correspond with B. Yantren re referenced documents (.3); collect and research for produced versions of documents per B. Yantren (1.5).
04/04/23	Amanda Lamothe-Cadet	0.40	Correspond with FTI re outstanding SDNY requests.
04/04/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, J. Norman, B. Allen, A. Lullo, Company re investigation update.
04/04/23	Jack Lui	8.90	Review and analyze Committee presentation deck and relevant underlying documents including spreadsheets to identify evidence re OTC trades of CEL by Celsius personnel (2.1); review and analyze documents on Relativity to identify relevant supporting evidence re CEL sale OTC (5.6); prepare summary of relevant documents and collate copies for G. Zhu's review (.7); assist with preparing deck to SDNY (.5).
04/04/23	Allison Lullo	8.50	Draft and revise government presentation (4.2); conference with B. Allen, K&E team re matter strategy and next steps (.9); conference with B. Allen and client re matter strategy (.7); draft disclosure statement (.9); conference with Z. Brez, B. Allen, and SDNY re matter (1.1); conference with C. Catalano and L. Riff re device review (.7).
04/04/23	Mark Malone	1.50	Coordinate preparation of documents for production to SEC.
04/04/23	Angelina Moore	3.20	Draft and revise presentation on CEL buybacks, including incorporation of statements made to investors.
04/04/23	Sarah Mosisa	3.30	Review and code documents in response to specific request.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Alex D. Pappas	0.10	Correspond with J. Bustamante re public statements.
04/04/23	Joseph Cermak Profancik	0.60	Review and analyze messages in order to identify potential attorney-client privilege issues (.4); correspondence with L. Riff re the same (.2).
04/04/23	Chloe Reum	3.00	Review AMAs for SDNY presentation.
04/04/23	Laura K. Riff	2.50	Manage and oversee review of documents for privilege.
04/04/23	Ken Sturek	1.90	Format additional draft notices of appearance for M. Kilgarriff for enforcement actions in Texas, Alabama, Vermont, Idaho, Washington, New Hampshire, and DC.
04/04/23	Maryam Tabrizi	1.70	Provide legal analysis and redactions for privilege of documents from Custodian Van Etten (1.5); correspond with L. Riff re same (.2).
04/04/23	Lorenza A. Vassallo	0.30	Adjust production collection overview re updates from involved consulting firm.
04/04/23	Baya Yantren	6.50	Draft and research CEL deck re investigations.
04/05/23	Bob Allen, P.C.	1.50	Telephone conference with special committee, Z. Brez, and K&E team (.3); telephone conference with S. Enzer and K&E team re DOJ interview (.5); conference with Z. Brez re resolution of matter (.2); correspond with DOJ re D. Tappen data (.1); review, analyze same (.1); analyze C. Ferraro declaration (.3).
04/05/23	Hunter Appler	0.60	Perform search for target documents.
04/05/23	Nicholas Benham	7.10	Revise government presentation outline (3.5); document review re same (1.9); draft document review protocol (1.7).
04/05/23	Noah Berkley	3.00	Review and revise DOJ presentations.
04/05/23	Zachary S. Brez, P.C.	2.50	Telephone conference with B. Allen and S. Enzer re SDNY visit (.5); telephone conference with Special Committee (.5); discussion with B. Allen and A. Lullo re upcoming presentations and timing (1.0); communicate with government re same (.5).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Janet Bustamante	7.90	Review and organize presentation against documents referenced (3.4); draft and revise correspondence re attorney document requests in preparation of presentation (3.5); review and process documents into case-related databases (1.0).
04/05/23	Cassandra Catalano	0.30	Correspond with FTI re SDNY subpoena requests review.
04/05/23	Cassandra Catalano	0.40	Analyze transaction documentation re SDNY subpoena request 6.
04/05/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, H. Kaloti, A. Lamothe-Cadet, and Celsius regulatory team re subpoena requests and responses.
04/05/23	Cassandra Catalano	0.30	Analyze upcoming production's status.
04/05/23	Cassandra Catalano	0.20	Correspond with FTI re employee device review.
04/05/23	Cassandra Catalano	0.40	Revise regulator request tracker for client.
04/05/23	Cassandra Catalano	4.00	Review key documents for employee presentation to government.
04/05/23	Cassandra Catalano	4.80	Draft talking points for employee presentation to government.
04/05/23	Cassandra Catalano	0.30	Revise regulator requests tracker.
04/05/23	Cassandra Catalano	0.60	Review and analyze key documents re employee mobile device.
04/05/23	Chris Everhart	1.80	Identify and isolate documents for service.
04/05/23	Mariana del Carmen Fernandez	2.80	Organize and convert metadata reports for FTC productions and indicate timeframe of production for each custodian (1.0); review and analyze FTC correspondence and prepare search strings for RFP 19 materials (1.3); conference with H. Kaloti re same (.5).
04/05/23	Patrick Forte	1.90	Revise SDNY presentation (1.3); conference with A. Moore re revisions to SDNY presentation (.5); conference with A. Lullo re same (.1).
04/05/23	Patrick Forte	0.70	Review and analyze Elementus data for inclusion in SDNY presentation.
04/05/23	Lindsey Foster	3.00	Edit presentation outline to incorporate comments by C. Catalano (2.4); review, analyze additional production documents (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Gabriela Zamfir Hensley	0.60	Correspond with J. Raphael, J. Norman re regulatory matters.
04/05/23	Hanaa Kaloti	5.70	Draft document review protocol for Mashinsky document review (1.5); review, analyze correspondence with FTI re document collection and review statistics (.6); revise presentation to regulators (1.0); update tracker of regulator requests and identify responsive documents re same (1.8); conference, correspond with L. Workman re regulator requests (.8).
04/05/23	Aidan Katz	1.00	Review and analyze key documents for government presentation (.7); draft presentation re same (.3).
04/05/23	Mike Kilgariff	1.50	Review, analyze state enforcement actions (1.0); conference with K. Sturek re state enforcement actions and withdrawal of counsel procedures (.5).
04/05/23	Weng Keong Kok	1.00	Analyze privilege protocol (.2); conduct document review on whether documents are privileged or not (.8).
04/05/23	Amanda Lamothe-Cadet	1.20	Correspond with FTI, C. Catalano, and S. Mosisa re outstanding SDNY requests.
04/05/23	Jack Lui	1.40	Review and analyze meeting notes with Cahill (.8); review, revise SDNY presentation (.6).
04/05/23	Allison Lullo	12.40	Draft government presentations (7.5); conference with Z. Brez, B. Allen, and Cahill re individual interview (.8); conference with Z. Brez, B. Allen, and Special Committee re matter strategy (.8); conference with C. Catalano, H. Kaloti, A. Lamothe-Cadet, and client re outstanding subpoena requests (.8); correspond with H. Kaloti, C. Catalano, FTI re document review and productions (1.7); correspond with L. Riff, G. Brier, H. Kaloti re device review (.8).
04/05/23	Jennifer Mancini	8.50	Review and code documents for upcoming document production.
04/05/23	Angelina Moore	2.20	Draft and revise presentation on CEL buybacks, including incorporation of public statements regarding the same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Angelina Moore	0.60	Communicate with P. Forte regarding upcoming CEL buyback presentation, including calculation of weekly buybacks and burns.
04/05/23	Sarah Mosisa	2.00	Review, code, and redact documents in response to specific request.
04/05/23	Alex D. Pappas	0.40	Draft CFTC, SDNY, and SEC production letters.
04/05/23	Alex D. Pappas	1.10	Analyze issues re A. Iram proffer (.5); revise and circulate notes re same (.6).
04/05/23	Joseph Cermak Profancik	4.90	Review and analyze Nolan messages in order to identify potential attorney-client privilege issues (3.9); review and analyze background materials related to the same (.8); correspond with L. Riff re redactions for attorney-client privilege (.2).
04/05/23	Chloe Reum	1.00	Review modules on misstatements and UCC presentation.
04/05/23	Chloe Reum	7.00	Revise Mashinsky trading presentation (4.6); analyze Mashinsky transcripts (2.4).
04/05/23	Laura K. Riff	2.30	Manage review of documents for privilege.
04/05/23	Ken Sturek	0.90	Correspond with M. Kilgarriff re chart of states with enforcement proceedings and admission status of local counsel.
04/05/23	Maryam Tabrizi	3.30	Conduct QC searches in production set (.7); provide legal analysis and redactions for privilege of documents from Company personnel (1.8); prepare correspondence to FTI re same (.2); analyze and prepare correspondence with A. Lullo, L. Riff, and C. Catalano re same (.3); and prepare correspondence to FTI re same (.3).
04/05/23	Lorenza A. Vassallo	2.50	Conduct document privilege re-review.
04/05/23	Baya Yantren	2.80	Review and revise CEL sales slides.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Bob Allen, P.C.	5.30	Conference with Z. Brez and K&E internal partner team (.5); correspond with internal K&E team and A. Nichols, SDNY, and SEC re presentations (.5); correspond with J. Brown re R. Pavon (.2); conference re investigation coordination with Company, Z. Brez, K&E team (.5); call with R. Kwasteniet, C. Koenig, and team re resolution (.5); review and revise DOJ presentation (1.1); research and analyze issues re resolutions involving bankruptcy (2.0).
04/06/23	Hunter Appler	0.90	Perform searches for target documents.
04/06/23	Damani Ashton	1.80	Review of Celsius documents for privilege.
04/06/23	Nicholas Benham	0.80	Strategize re government presentations (.3); correspond with K&E team re same (.2); revise document review protocol (.3).
04/06/23	Zachary S. Brez, P.C.	1.50	Conference with K&E internal partner team (.5); telephone conference with client re investigation coordination (.5); correspond with B. Allen and A. Lullo re presentations (.5).
04/06/23	Janet Bustamante	7.00	Fact-check and organize presentation against documents referenced (3.5); response to attorney document requests in preparation of presentation (2.5); review and process documents into case-related databases (1.0).
04/06/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re status of SDNY document productions.
04/06/23	Cassandra Catalano	3.00	Review, analyze key documents for Company personnel presentation to government.
04/06/23	Cassandra Catalano	0.40	Conference with Z. Brez, B. Allen, A. Lullo, H. Kaloti, and L. Riff re case updates.
04/06/23	Cassandra Catalano	4.70	Draft talking points for Company personnel presentation to government.
04/06/23	Mariana del Carmen Fernandez	1.30	Organize and review metadata reports for FTC productions (.5); conference with FTI team re data entry errors in same (.5); communications with H. Kaloti and FTI team re draft search terms for RFP 19 (.3).
04/06/23	Lindsey Foster	1.00	Analyze key documents from Company devices for C. Catalano.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Gabriela Zamfir Hensley	0.40	Conference with R. Kwasteniet, C. Koenig, B. Allen re government investigation strategy (partial).
04/06/23	Candace Ho	1.90	Review and analyze UCC records of Mashinsky's trades, extract possibly relevant trades to public statements made on AMA / Twitter (.7); revise presentation slides re same (.6); correspond with G. Zhu and J. Lui re same (.6).
04/06/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing investigations.
04/06/23	Hanaa Kaloti	4.80	Conference with Z. Brez and K&E team re internal strategy and next steps (.5); draft document review protocol (.2); communicate with FTI re document review (2.1); correspond with team re SEC requests and conduct fact development re same (1.1); correspond with M. Fernandez re FTC request (.4); review, analyze presentation to regulators (.5).
04/06/23	Mike Kilgarrieff	3.00	Review and revise state regulatory tracker (1.0); conference with J. Levy re proposed agenda for meeting with Celsius regulatory team (.8); conference with J. Norman and C. Koenig re state regulatory matters (.2); conference with Celsius regulatory team (1.0).
04/06/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team re white collar issues and next steps (.5); review and analyze issues re same (1.1).
04/06/23	Weng Keong Kok	5.30	Conduct privilege review on internal network conversations (.9); mark responsiveness of document with corresponding tags (.9); analyze Elementus sales data concerning sales made by A. Mashinsky (2.4); analyze sale figure activity against statements made in AMA YouTube videos (.2); prepare sales figures for SDNY slide deck (.9).
04/06/23	Anika Vasanthi Krishnan	5.00	Analyze, revise presentation deck (4.7); correspond with B. Yantren re referenced documents (.3).
04/06/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues related to government claims and investigations (1.2); telephone conference with B. Allen and C. Koenig re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Amanda Lamothe-Cadet	4.20	Conduct second level of review for SDNY request (2.2); correspond with FTI, C. Catalano, and S. Mosisa re SDNY requests (.3); review, analyze background materials (1.7).
04/06/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re investigation.
04/06/23	Jennifer Levy, P.C.	1.70	Review and analyze issues re client call (.3); conference with M. Kilgarriff re agenda (.2); telephone conference with Company re regulatory issues (.7); follow-up with M. Kilgarriff and team re same (.5).
04/06/23	Jack Lui	8.20	Correspond with G. Zhu and K&E team re analysis on CEL sales by day (.2); review, analyze deck to identify key dates at issue (.7); draft and revise framework for analysis over insider sales activities (.5); coordinate on same with W. Kok and C. Ho (.2); review and analyze CEL trade activities by A. Mashinsky, compile relevant results (3.4); spot check figures of CEL amounts and values (1.8); consolidate all CEL figures, structure (.4); prepare deliverables for use and review of G. Zhu's (1.0).
04/06/23	Allison Lullo	8.10	Draft talking points for team telephone conference (.5); conference with Z. Brez, B. Allen, H. Kaloti, L. Riff, and C. Catalano re matter strategy (.9); correspond with L. Riff, K&E team re privilege reviews (.8); revise first government presentation (4.2); conference with B. Allen and client re matter strategy (.8); revise second government presentation (.9).
04/06/23	Jennifer Mancini	3.70	Review and code documents for upcoming production.
04/06/23	Angelina Moore	0.80	Draft and revise presentation on CEL buybacks, including incorporation of weekly buybacks and burns.
04/06/23	Jeffery S. Norman, P.C.	1.00	Conference with G. Hensley, K&E team investigation coordination (.5); video conference with A. Seetharaman and K&E team re SEC preclear (.5).

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04/06/23	Joseph Cermak Profancik	7.20	Review and analyze messages to identify potential attorney-client privilege issues (5.2);; revise redactions re same (1.5); correspond with M. Burner re review of the messages (.5).
04/06/23	Joshua Raphael	0.60	Revise notes from telephone conference with SEC re regulatory matters.
04/06/23	Chloe Reum	0.50	Revise Mashinsky presentation (.3); collect links to public news sources with potential link to MNPI (.2).
04/06/23	Laura K. Riff	2.80	Telephone conference with A. Lullo, Z. Brez, and B. Allen re status of document reviews and productions and presentations (.3); manage and oversee review of documents for privilege (2.5).
04/06/23	Maryam Tabrizi	3.20	Conduct QC searches in production set (.8); provide legal analysis and redactions for privilege of documents from Company personnel (1.1); prepare correspondence to FTI re same (.4); analyze and prepare correspondence with A. Lullo, L. Riff and C. Catalano re same (.5); finalize production set (.2) and prepare correspondence to FTI re same (.2).
04/06/23	Lorenza A. Vassallo	3.50	Conduct document privilege re-review.
04/06/23	Baya Yantren	1.50	Review and revise CEL deck to incorporate daily CEL sales.
04/07/23	Bob Allen, P.C.	2.90	Telephone conference with Z. Brez re resolution strategy (.5); telephone conference with J. Halpern re D. Tappen (.3); revise CEL trading and buyback deck for DOJ, SEC, and CFTC presentations (2.1).
04/07/23	Zachary S. Brez, P.C.	3.50	Review and revise Mashinsky deck.
04/07/23	Grace C. Brier	1.50	Meet with M. Phoenix and team re document review (.6); review, analyze documents for production purposes (.9).
04/07/23	Matthew C. Burner	2.00	Review, analyze correspondence for privilege redactions (2).
04/07/23	Janet Bustamante	4.40	Analyze, revise presentation deck (2.4); correspond with A. Krishnan, K&E team re same (1.5); review and process documents into case-related databases (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Cassandra Catalano	0.10	Review and analyze SDNY subpoena FTI search results.
04/07/23	Mariana del Carmen Fernandez	3.00	Review and analyze RFP 19 language in Civil Investigative Demand and corresponding guidance in Latham FTC Review Protocol files (.9); draft and prepare a revised set of search terms for RFP 19 materials (1.3); conference with H. Kaloti and FTI team re same (.3); organize and consolidate metadata reports for FTC productions (.5).
04/07/23	Mark Filip, P.C.	0.50	Review and analyze DOJ settlement negotiations and presentations.
04/07/23	Gabriela Zamfir Hensley	1.30	Conference with R. Kwasteniet, C. Koenig re government outreach strategy (.5); conference with K. Trevett, K&E team re same (.4); conference with A. Lullo re same (.4).
04/07/23	Hanaa Kaloti	1.30	Review, analyze document review statistics (.2); review, analyze key documents identified by contract attorneys (.6); correspond with A. Lullo re internal strategy and next steps (.3); analyze privilege issue (.2).
04/07/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, G. Hensley re white collar issues and next steps (.5); review and analyze issues re same (.6).
04/07/23	Weng Keong Kok	1.80	Conduct privilege review on Company personnel phone communications (.9); mark responsiveness of document with corresponding tags (.9).
04/07/23	Amanda Lamothe-Cadet	2.50	Correspond with FTI re outstanding SDNY requests (1.3); identify documents responsive to SEC request (.7); review, analyze examiner report (.5).
04/07/23	Allison Lullo	8.10	Revise government presentation (6.2); correspond with FTI, K&E team re document productions (.3); correspond with L. Riff, G. Brier, H. Kaloti re subpoena response (.8); prepare productions (.4); telephone conference with G. Hensley re disclosure statement (.4).
04/07/23	Mark Malone	2.00	Coordinate preparation of documents for production to SDNY, SEC, and CFTC.
04/07/23	Jennifer Mancini	6.40	Review and code documents for upcoming production.



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04/07/23	Alex D. Pappas	0.10	Revise production letters relative to Volume 118.
04/07/23	Joseph Cermak Profancik	2.60	Review and analyze Nolan messages in order to identify potential attorney-client privilege issues.
04/07/23	Laura K. Riff	2.30	Manage review of Mashinsky documents for privilege (1.5); review and analyze privilege search terms (.8).
04/07/23	Ken Sturek	0.80	Generate list of custodians from Company production volumes.
04/07/23	Lorenza A. Vassallo	1.50	Conduct document privilege re-review.
04/08/23	Bob Allen, P.C.	9.30	Call with M. Filip re resolution strategy (.4); call with A. Lullo and H. Kaloti re deck (.6); research and revise CEL trading and buyback deck (8.3).
04/08/23	Grace C. Brier	0.70	Review, analyze documents for production purposes.
04/08/23	Cassandra Catalano	0.20	Review and analyze correspondence re regulator document productions.
04/08/23	Rich Cunningham, P.C.	0.20	Correspond with H. Kaloti re discovery status and plans.
04/08/23	Mariana del Carmen Fernandez	0.50	Correspond with H. Kaloti re metadata reports for FTC productions (.2); organize and condense metadata reports to include only custodian information for each volume produced (.3).
04/08/23	Hanaa Kaloti	2.40	Prepare for FTC production (1.0); review fact development re SEC requests (.3); conference with B. Allen and A. Lullo re regulator presentation (.7); correspond with team re presentation (.4).
04/08/23	Allison Lullo	1.50	Conference with B. Allen and H. Kaloti re presentation (.8); correspond with B. Allen, H. Kaloti re government presentation (.2); prepare productions (.5).
04/08/23	Mark Malone	1.70	Coordinate preparation of documents for production to SEC.
04/08/23	Lorenza A. Vassallo	5.70	Conduct document privilege review.

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04/09/23	Bob Allen, P.C.	0.80	Correspond with N. Solowieczyk and A. Lullo re SDNY privilege questions (.3); correspond with J. Halpern re D. Tappen requests (.1); correspond with A. Lullo re CEL presentation and analysis of revisions re same (.4).
04/09/23	Patrick Forte	1.80	Revise SDNY presentation.
04/09/23	Lindsey Foster	1.50	Review, analyze translations for Hebrew documents to confirm responsiveness.
04/09/23	Hanaa Kaloti	1.70	Correspond with team re regulator presentation (.2); review/revise presentation (1.5).
04/09/23	Weng Keong Kok	2.80	Analyze Elementus sales data concerning sales made by A. Mashinsky over 2019 (1.5); analyze sale figure activity against statements made in AMA YouTube videos (.4); prepare sales figures for SDNY slide deck (.9).
04/09/23	Ross M. Kwasteniet, P.C.	0.40	Correspond with W&C and others re possible adjournment of cooperating witness motion.
04/09/23	Jack Lui	3.00	Review and analyze insider sales data, update SDNY deck re CEL figures (1.8); cross-check relevant CEL figures and provide comments (.7); correspond with G. Zhu and team summarizing changes for discussion, analyze follow up queries (.5).
04/09/23	Allison Lullo	3.40	Prepare documents for production (.2); revise government presentation (3.2).
04/09/23	Alex D. Pappas	0.80	Add CEL buyback content to DOJ presentation at direction of H. Kaloti.
04/09/23	Lorenza A. Vassallo	7.10	Conduct document privilege re-review.
04/10/23	Bob Allen, P.C.	6.10	Telephone conference with Z. Brez re DOJ presentation and related strategy (.5); telephone conference with A. Lullo re same (.3); telephone conference with Z. Brez, H. Kaloti, and A. Lullo re DOJ presentation and R. Pavon presentation (.5); correspond with A. Lullo and K&E team re privilege calls, SDNY request, and SEC meeting (.3); review and revise CEL presentation and associated preparation for the same (4.5).
04/10/23	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.
04/10/23	Hunter Appler	2.70	Create searches for target documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/23	Noah Berkley	4.50	Review and revise DOJ presentations for cleanliness, layout.
04/10/23	Zachary S. Brez, P.C.	2.50	Prepare for government presentation (1.5); conference with A. Lullo and B. Allen re government presentation (1.0).
04/10/23	Grace C. Brier	1.50	Review, analyze documents for production to regulators (1.3); call with FTI re production status (.2).
04/10/23	Janet Bustamante	11.00	Analyze and review databases re upcoming presentation (4.5); respond to attorney document requests for fact development work in preparation for presentation (3.5); correspond with attorney team re documents for production (2.0); review and process documents into case-related databases (1.0).
04/10/23	Cassandra Catalano	0.20	Draft and production instructions for SDNY subpoena requests.
04/10/23	Cassandra Catalano	1.00	Analyze counsel's advice re CEL buyback and CEL security procedures.
04/10/23	Cassandra Catalano	1.00	Analyze production correspondence and update internal tracker re same.
04/10/23	Cassandra Catalano	3.00	Revise Company personnel presentation.
04/10/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo and FTI re production status.
04/10/23	Cassandra Catalano	2.00	Review, analyze key Company personnel documents.
04/10/23	Patrick Forte	0.80	Revise SDNY presentation.
04/10/23	Hanaa Kaloti	7.10	Draft talking points for presentation to regulators re employee (3); draft presentation to regulators re CEL trading and buybacks (2.5); participate in meeting with Z. Brez and B. Allen re presentation to regulators (.5); participate in weekly meeting with FTI re document review and collection (.5); review, analyze statistics re document review (.3); telephone conference with A. Lullo re internal strategy and next steps (.3).
04/10/23	Weng Keong Kok	1.50	Analyze AMA Youtube videos concerning A. Mashinsky's request for users to earn interest in CEL (.8); analyze YouTube transcripts of same (.1); prepare summary slides demonstrating A. Mashinsky's statements on same (.6).

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04/10/23	Anika Vasanthi Krishnan	4.80	Continue fact-check of presentation deck (3.5); correspond with H. Kaloti re fact-check of presentation deck (.5); compile e-binder of materials referenced in deck for attorney review (.8).
04/10/23	Amanda Lamothe-Cadet	3.20	Correspond with C. Catalano and FTI re outstanding SDNY requests (2.2); conduct second level of review re SDNY request (1).
04/10/23	Jennifer Levy, P.C.	0.50	Review, analyze regulatory tracker and communications re same.
04/10/23	Jack Lui	2.30	Revise SDNY deck to include additional information from Celsius AMA (1.8), consolidate work and revise same for G. Zhu's review (.5).
04/10/23	Allison Lullo	10.30	Draft government presentation (6.9); conference with Z. Brez, B. Allen, and H. Kaloti re presentation (.5); conference with H. Kaloti, FTI re document review and production matters (.4); prepare subpoena response productions (2.5).
04/10/23	Alex D. Pappas	0.90	Draft slides re CEL buybacks.
04/10/23	Joseph Cermak Profancik	2.00	Review and analyze Nolan messages in order to identify potential attorney client privilege issues.
04/10/23	Laura K. Riff	1.90	Manage review of documents for productions to federal regulators.
04/10/23	Maryam Tabrizi	1.00	Telephone conferences with FTI A. Lullo, K&E team re presentation.
04/10/23	Lorenza A. Vassallo	4.80	Conduct document privilege re-review.
04/10/23	Baya Yantren	0.50	Review and revise CEL slides.
04/11/23	Bob Allen, P.C.	5.50	Conference with A. Lullo re workflow (partial) (.6); telephone conference with C. Ferraro, Company, and K&E restructuring and investigation teams re case strategy (.5); prepare for DOJ presentation, including final revisions to deck (2.4); presentation to DOJ, SEC, and CFTC on CEL trading (1.7); conference with Z. Brez and A. Lullo re follow-up (.3).
04/11/23	Hunter Appler	4.00	Prepare and revise searches for target documents.

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04/11/23	Zachary S. Brez, P.C.	5.00	Prepare for government presentation (1.5); present to DoJ, SEC, and CFTC (2.0); debrief with B. Allen (.5); review and edit talking points for presentation re Company personnel (1.0).
04/11/23	Grace C. Brier	1.00	Telephone conference with B. Allen and K&E team re document production status.
04/11/23	Janet Bustamante	10.80	Prepare for and analyze materials re upcoming presentation (4.3); draft correspondence re fact development work in preparation for presentation (3.5); correspond with attorney team re documents for production (2.0); review and process documents into case-related databases (1.0).
04/11/23	Cassandra Catalano	0.80	Review and analyze search term hit reports re SDNY subpoena requests.
04/11/23	Cassandra Catalano	1.70	Revise Company personnel presentation.
04/11/23	Cassandra Catalano	2.00	Analyze Hebrew translation key documents.
04/11/23	Cassandra Catalano	0.80	Telephone conference with B. Allen, A. Lullo, H. Kaloti, L. Riff, and G. Brier re case status.
04/11/23	Cassandra Catalano	0.80	Correspond with A. Lamothe-Cadet re SDNY subpoena request responsiveness search results.
04/11/23	Cassandra Catalano	0.40	Review and analyze CEL trading policies.
04/11/23	Cassandra Catalano	0.60	Analyze buyback legal advice from counsel and draft summary re same.
04/11/23	Chris Everhart	1.60	Conference with vendor, KE team regarding translation of documents in preparation for review.
04/11/23	Mark Filip, P.C.	2.20	Revise SDNY/SEC presentation (1.3); review, analyze of prep materials and talking points re same (.9).
04/11/23	Lindsey Foster	2.50	Review, analyze key Hebrew translations of documents.
04/11/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Hanaa Kaloti	7.80	Identify documents for production to regulators (.9); conduct fact development (.5); participate in presentation to regulators and prepare presentation re same (3); draft talking points for call with SEC (.4); correspond with team re document review and production (.4); participate in meeting with B. Allen and K&E team re internal strategy and next steps (.9); draft talking points for meeting with regulators (1.2); review, analyze documents re same (.5).
04/11/23	Mike Kilgarriff	2.30	Review, analyze bankruptcy filings for corporate structure and officers (.5); conference with K. Sturek re bankruptcy filings related to corporate structure (.2); conference with J. Norman re potential outreach to State regulators (.1); conference with A. Lullo and B. Allen re K&E regulatory status updates (.5); review, analyze SDNY Celsius presentation (1.0).
04/11/23	Anika Vasanthi Krishnan	4.00	Revise presentation deck (3.2); draft correspondence re revisions to same (.3); compile e-binder of materials referenced in deck for attorney review (.5).
04/11/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze materials for production to government regulators.
04/11/23	Amanda Lamothe-Cadet	4.40	Correspond with FTI re SDNY production (.4); conference with regulators re Alex's sales, Company buybacks, and the burn program (1.1); summarize meeting with regulators (.8); discuss technical issues with SDNY production with FTI (2.1).
04/11/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, B. Allen, K&E team, Company re investigation matters.
04/11/23	Jennifer Levy, P.C.	1.20	Conference with M. Kilgarriff re open issues and strategy re Hawaii, NY, CA, and Washington and open request re employee interviews.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Allison Lullo	7.90	Revise matter summary (.7); conference with B. Allen, H. Kaloti, K&E team re matter strategy and next steps (.9); correspond with FTI re document productions (.6); revise government presentation (1.8); prepare for government presentation (.5); attend government presentation with Z. Brez, B. Allen, and H. Kaloti (1.4); revise additional government presentation (1.4); conference with client re matter strategy and next steps (.6).
04/11/23	Alex D. Pappas	0.90	Research and analyze issues re restitution and penalty payments via a bankruptcy plan.
04/11/23	Laura K. Riff	2.00	Manage review of Mashinsky documents for privilege.
04/11/23	Ken Sturek	2.20	Review, analyze bankruptcy docket re schedules and statements (1.3); provide instructions to FTI for next CELSIUSNETWORK volume (.9).
04/11/23	Lorenza A. Vassallo	2.40	Conduct document privilege re-review.
04/12/23	Bob Allen, P.C.	5.70	Conference with with Special Committee, R. Kwasteniet, K&E team (in part) (.6); telephone conference with J. Brown, Z. Brez and team re R. Pavon (.5); correspond with D. Latona and team re ad hoc CEL holder requests (.2); review, analyze and revise R. Pavon documents and talking points (4.4).
04/12/23	Hunter Appler	2.00	Draft and revise searches for target documents.
04/12/23	Nicholas Benham	0.90	Strategize re government presentation (.5); document review re same (.4).
04/12/23	Zachary S. Brez, P.C.	3.00	Attend special committee telephone conference (.5); telephone conference with Dechert and B. Allen (.5); review and revise Company personnel talking points (1.0); review, analyze documents re same (1.0).
04/12/23	Grace C. Brier	0.30	Correspond with K. Sturek and M. Phoenix re document productions (.2); correspond with J. Brown re clawback agreement (.1).

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04/12/23	Janet Bustamante	10.00	Review and analyze databases material for upcoming presentation (4.5); respond to attorney document requests for fact development work in preparation for presentation (3.5); correspond with attorney team re documents for production (2.0).
04/12/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re SDNY document productions.
04/12/23	Cassandra Catalano	0.40	Review and analyze proposed regulator productions.
04/12/23	Cassandra Catalano	1.00	Draft translation key docs for Company personnel presentation.
04/12/23	Cassandra Catalano	5.00	Revise Company personnel presentation outline and document set.
04/12/23	Cassandra Catalano	0.80	Draft key document compilation for special committee.
04/12/23	Hanaa Kaloti	5.40	Prepare talking points for SEC meeting (1.0); correspond with FTI re document review and production (.4); telephone conference with L. Riff re mobile device review (.5); review, analyze talking points for regulator presentation (1.5); conduct fact development re regulator requests (2.0).
04/12/23	Mike Kilgarrieff	1.50	Conference with J. Norman and J. Levy re potential outreach to State regulators (.8); telephone conference with Texas SSB re outstanding requests (.5); conference with J. Levy re Texas SSB next steps (.2).
04/12/23	Anika Vasanthi Krishnan	5.50	Review and organize social media materials referenced in presentation for attorney review (5.0); correspond with A. Lullo re above (.5).
04/12/23	Amanda Lamothe-Cadet	1.80	Correspond with C. Catalano re review of policy documents (.2); prepare documents for production (1.6).
04/12/23	Jennifer Levy, P.C.	1.30	Telephone conferences with M. Kilgarrieff and J. Newman re regulator status and next steps re New York, California, and Washington (1.1); correspond with J. Newman re same (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Allison Lullo	9.00	Conference with client re outstanding subpoena requests (.5); correspond with H. Kaloti, K&E team re production matters (.8); conference with H. Kaloti re matter strategy (.4); conference with B. Allen, Z. Brez, and Special Committee re matter strategy and next steps (.5); revise government presentation (5.7); conference with B. Allen, Z. Brez, and individual counsel (.3); draft document summary for Special Committee (.8).
04/12/23	Angelina Moore	1.40	Analyze outside counsel and in-house counsel involvement into a loan transaction related to the initial public offering for incorporation into upcoming presentation to the government.
04/12/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with M. Kilgarrieff and J. Levy re state regulatory issues.
04/12/23	Alex D. Pappas	0.10	Correspondence with A. Vasanthi re matter administration.
04/12/23	Chloe Reum	0.90	Draft SDNY, SEC, CFTC production, and FOIA letters for next production.
04/12/23	Chloe Reum	0.80	Review, analyze final presentation for AMA citations.
04/12/23	Ken Sturek	3.00	Review, analyze first day presentation for organizational charts and documentation re directors and officers for company entities (2.5); coordinate with R. Orren re additional resources to engage for response to HI request (.5).
04/13/23	Bob Allen, P.C.	7.80	Correspond with H. Kaloti re privilege calls (.2); correspond with C. Catalano re various issues related to CEL trading policies, including review of underlying documents (.4); conference with Z. Brez and K&E team (.5); telephone conference with P. Chung, K&E and SEC team re weekly updates (.5); telephone conference with C. Catalano and A. Lullo re presentation documents and privilege assertions (1.0); telephone conference with Company re weekly update (.6); review and revise talking points for Company personnel presentation (.4); review of underlying documents (4.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Zachary S. Brez, P.C.	4.30	Weekly partner meeting (.5); prepare for and meet with SEC (.8); review and edit Company personnel talking points (.7); review, analyze Company personnel documents (.8); telephone conference with A. Carr re same (.5); conference with B. Allen and A. Lullo to prep for tomorrow (1.0).
04/13/23	Grace C. Brier	0.50	Review, analyze documents for production purposes.
04/13/23	Janet Bustamante	13.90	Continue search databases, review, organize, and prepare material for upcoming presentation (4.4); respond to attorney document requests for fact development work in preparation for presentation (4.5); correspond with attorney team re documents for production (2.5); review and process documents into case-related databases (2.5).
04/13/23	Cassandra Catalano	0.50	Conference with Z. Brez, B. Allen, A. Lullo, H. Kaloti and L. Riff re case status and presentations status.
04/13/23	Cassandra Catalano	5.20	Draft and revise Company personnel presentation document binder.
04/13/23	Cassandra Catalano	0.80	Conference with A. Lullo and B. Allen re Company personnel presentation talking points and privilege calls.
04/13/23	Cassandra Catalano	6.10	Draft and revise Company personnel presentation talking points.
04/13/23	Cassandra Catalano	0.20	Conference with A. Lullo and J. Bustamante re Company personnel presentation.
04/13/23	Gabriela Zamfir Hensley	1.40	Analyze presentations re prepetition events under investigation (.7); revise memorandum re same (.5); correspond with J. Raphael re same (.2).
04/13/23	Gabriela Zamfir Hensley	0.80	Analyze memorandum re government investigations, claims (.3); correspond with J. Raphael re same (.2); analyze issues re same (.3).
04/13/23	Victor Hollenberg	1.80	Review and analyze documents for privilege determinations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Hanaa Kaloti	3.70	Conference with Z. Brez and B. Allen re internal strategy and next steps (.5); participate in meeting with SEC (.5); conduct fact development re regulator requests (1.4); review talking points for presentation to regulators (1.3).
04/13/23	Mike Kilgarriff	3.60	Review and revise state regulatory tracker (1.5); prepare agenda and update for meeting with Celsius regulatory team (.6); conference with J. Levy re proposed agenda for meeting with Celsius regulatory team (.2); conference with H. Kaloti, K&E regulatory team (.4); draft follow up questions for restructuring team related to state regulator outreach (.9).
04/13/23	Anika Vasanthi Krishnan	10.00	Revise presentation deck (5.8); respond to attorney requests re same (.2); compile e-binder of materials referenced in deck for attorney review (.5); revise outline in preparation for second presentation (2.0); review and organize materials referenced in outline (1.5).
04/13/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze proposed revisions to cooperating witness procedures.
04/13/23	Amanda Lamothe-Cadet	3.70	Correspond with H. Kaloti re outstanding SEC requests (.4); correspond with A. Lullo and FTI re outstanding SDNY requests and productions (.4); review background materials (1.7); review policies (1.2).
04/13/23	Dan Latona	0.80	Telephone conference with B. Allen, A. Lullo, Company re investigations update.
04/13/23	Jennifer Levy, P.C.	1.80	Prepare for telephone conference with client re regulatory issues and review correspondence with client and M. Kilgarriff re same (.5); telephone conference with client re same (.8); follow-up with M. Kilgarriff and K&E team re same (.5).
04/13/23	Allison Lullo	8.90	Conferences with B. Allen, and K&E team re case strategy and status (1.4); conference with Z. Brez, B. Allen and SEC re case status (.6); conference with B. Allen and K&E team re government presentation (1.4); revise government presentation (3.9); further review same (.4); prepare for government presentation (1.2).

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04/13/23	Angelina Moore	2.50	Analyze and review documents for government investigation re privilege and document production.
04/13/23	Ken Sturek	1.40	Review, analyze documents re corporate organizational structure and officer/director listings.
04/14/23	Bob Allen, P.C.	3.50	Telephone conference and correspond with A. Lullo re SEC/DOJ presentation (.2); prepare for DOJ and SEC presentation (1.5); conduct DOJ and SEC presentation re Company personnel (1.3); telephone conference with Z. Brez and K&E team re discovery requests (.3); correspond with D. Latona and K&E team re response to CEL ad hoc committee discovery requests (.2).
04/14/23	Zachary S. Brez, P.C.	4.30	Prepare for DOJ and SEC presentation (.5); conference with DOJ, SEC and CFTC re Company personnel (2.0); conference with B. Allen re same (.5); review discovery requests (.8); telephone conference with D. Latona, B. Allen and K&E team re same (.5).
04/14/23	Grace C. Brier	1.20	Participate in telephone conference with Company and A&M team re diligence (.2); review documents for production (1.0).
04/14/23	Janet Bustamante	11.50	Prepare for material for government presentation (4.5); correspond with Z. Brez, K&E team re same (2.5); correspond with Z. Brez, K&E team re documents for production (2.0); review and process documents re same (2.5).
04/14/23	Cassandra Catalano	0.20	Review and analyze production searches for DOJ subpoena.
04/14/23	Cassandra Catalano	0.80	Revise exhibits for production.
04/14/23	Cassandra Catalano	1.00	Draft document productions for Company personnel presentation materials.
04/14/23	Cassandra Catalano	1.20	Conference with Z. Brez, K&E team, DOJ, SEC and CFTC regulators re Company personnel presentation.
04/14/23	Cassandra Catalano	0.20	Review and analyze production searches re Company personnel presentation.
04/14/23	Cassandra Catalano	0.50	Conference with A. Lullo, H. Kaloti, A. Lamothe-Cadet and Company re status of regulators' discovery requests.

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04/14/23	Cassandra Catalano	1.30	Revise document binder for R. Pavon presentation.
04/14/23	Mark Filip, P.C.	1.00	Prepare for and participate in conference with DOJ, SEC, B. Allen, K&E team re regulatory issues.
04/14/23	Gabriela Zamfir Hensley	5.00	Revise memorandum re potential government investigations claims (1.7); further revise same (3.1); correspond with J. Raphael, K. Trevett re same (.2).
04/14/23	Hanaa Kaloti	2.80	Participate in weekly conference with Company re regulator requests (.8); correspond with FTI, A. Lullo and K&E team re document review and production (.5); review, analyze draft cover letters re same (.3); conduct fact development re same (.2); correspond with C. Cassaleno re regulator presentation and review documents re same (1.0).
04/14/23	Mike Kilgariff	0.50	Conference with D. Latona, K&E team re to state regulatory issues.
04/14/23	Anika Vasanthi Krishnan	4.00	Prepare and organize material for upcoming presentation (3.5); respond to attorney request re same (.5).
04/14/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze recent productions to government entities.
04/14/23	Amanda Lamothe-Cadet	1.20	Participate in weekly telephone conference with Company re regulatory requests (.8); review documents re outstanding DOJ request (.4).
04/14/23	Dan Latona	0.30	Telephone conference with J. Norman, J. Levy, G. Hensley, M. Kilgariff, J. Raphael re state regulatory matters.
04/14/23	Jennifer Levy, P.C.	1.10	Review, analyze regulatory tracker (.3); review, analyze open projects (.3); telephone conference with D. Latona, K&E team re regulatory issues (.3); follow-up with D. Latona, K&E team, Company re same (.2).

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04/14/23	Allison Lullo	9.10	Prepare for government presentation (3.9); conference with H. Kaloti, C. Catalano and Company re subpoena requests (.6); participate in government presentation with B. Allen, Z. Brez, C. Catalano (1.4); conference with Z. Brez, B. Allen, C. Koenig, K&E team re same (.4); draft production letters (.6); prepare subpoena response productions (2.2).
04/14/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC.
04/14/23	Angelina Moore	0.50	Analyze and review documents for privilege re document production.
04/14/23	Jeffery S. Norman, P.C.	1.40	Conference with Special Committee re case updates and regulatory issues (1.0); conference with J. Raphael, K&E team re state objections (.4).
04/14/23	Chloe Reum	1.30	Participate in government presentation re Company personnel.
04/14/23	Chloe Reum	0.80	Review, revise production letters.
04/15/23	Bob Allen, P.C.	0.60	Correspond with A. Lullo, Z. Brez and K&E team re preservation and productions to DOJ and SEC (.3); review, analyze revisions to employee compensation motion by UCC (.3).
04/15/23	Grace C. Brier	0.80	Review, analyze documents for upcoming productions.
04/15/23	Gabriela Zamfir Hensley	0.30	Review, revise memorandum re government investigation claims (.2); analyze issues re same (.1).
04/16/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Special Committee re Company personnel and strategy re government investigations.
04/16/23	Grace C. Brier	0.40	Review, analyze draft production (.2); correspond with FTI and A. Lullo re production status (.2).
04/16/23	Matthew C. Burner	0.90	Review, analyze documents for privilege re document production.
04/16/23	Cassandra Catalano	0.10	Review and analyze proposed regulator productions.
04/16/23	Gabriela Zamfir Hensley	5.10	Revise memorandum re government investigations, next steps (3.2); further revise same (1.9).

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04/16/23	Hanaa Kaloti	0.50	Conduct fact development re document production (.2); review, analyze updates on document collection (.3).
04/16/23	Allison Lullo	1.30	Draft production letters (.7); prepare document productions (.3); correspond with K. Riff, G. Brier, K&E team re document review (.3).
04/17/23	Bob Allen, P.C.	1.80	Telephone conference with W&C team and Z. Brez, K&E team re DOJ presentations (1.0); telephone conference with A. Thomas re document request (.3); correspond with A. Lullo and K&E team re productions to DOJ, SEC and CFTC (.4); correspond with N. Roos re document requests (.1).
04/17/23	Hunter Appler	0.80	Telephone conference with A. Lullo, K&E team re project status and planning re government investigations.
04/17/23	Zachary S. Brez, P.C.	2.00	Telephone conference with UCC, B. Allen and A. Lullo re regulatory update (1.0); analyze strategy re Company personnel and DoJ (1.0).
04/17/23	Grace C. Brier	2.70	Correspond with FTI re document productions and status (.5); attend weekly call with FTI (.7); review, analyze documents for production to regulators and prepare materials for production (1.5).
04/17/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo re DOJ subpoena status.
04/17/23	Cassandra Catalano	0.20	Review and analyze documents for production.
04/17/23	Cassandra Catalano	0.50	Revise internal task tracker re document production.
04/17/23	Cassandra Catalano	0.20	Draft updated production schedule re DOJ requests.
04/17/23	Cassandra Catalano	0.80	Telephone conference with A. Lullo and FTI re document review and production status.
04/17/23	Cassandra Catalano	0.30	Revise regulator requests tracker.
04/17/23	Cassandra Catalano	0.80	Correspond with FTI re document productions.
04/17/23	Cassandra Catalano	0.80	Analyze status of privilege review re document production.

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04/17/23	Rich Cunningham, P.C.	0.60	Telephone conference with H. Kaloti and M. Fernandez re discovery status and upcoming productions.
04/17/23	Mariana del Carmen Fernandez	4.30	Draft FTC production letter (.5); telephone conference with R. Cunningham and H. Kaloti re FTC workstreams (.5); prepare and circulate list of action items re same (.6); review and analyze civil investigative demand and call notes from March 24 meeting with B. Allen (1.1); prepare talking points re FTC privilege log and post-freeze discovery requests using same (1.6).
04/17/23	Lindsey Foster	1.00	Review, analyze documents for privilege re document production.
04/17/23	Gabriela Zamfir Hensley	4.40	Review, revise memorandum re government investigation claims (3.9); correspond with K. Trevett, K&E team re same (.3); analyze research re same (.2).
04/17/23	Elizabeth Helen Jones	0.90	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory investigations.
04/17/23	Hanaa Kaloti	3.20	Participate in weekly telephone conference with FTI re document production (.8); draft outline for Filip Factors presentation (1.6); conduct fact development re document production (.3); participate in meeting with R. Cunningham re FTC internal strategy and next steps (.5).
04/17/23	Mike Kilgarrieff	0.20	Conference with J. Levy re status of Hawaii response (.1); conference with A. Lullo re status of state investigations (.1).
04/17/23	Anika Vasanthi Krishnan	1.00	Compile e-binder of materials referenced in deck for attorney review.
04/17/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with B. Allen, Company, K&E team re government investigation status and next steps.
04/17/23	Amanda Lamothe-Cadet	1.10	Review, analyze DOJ request.
04/17/23	Dan Latona	1.00	Telephone conference with Z. Brez, K&E team, W&C re investigation update.



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04/17/23	Allison Lullo	7.20	Correspond with FTI re document productions (.8); prepare document productions (3.5); conference with Z. Brez, B. Allen and W&C re matter updates (1); prepare presentation binders (.5); correspond with H. Kaloti, FTI, and K&E team re document review and production matters (.8); correspond with C. Catalano re subpoena responses (.6).
04/17/23	Mark Malone	2.20	Coordinate preparation of documents for production to SEC.
04/17/23	Sarah Mosisa	1.00	Review, analyze documents for privilege re document production.
04/17/23	Joseph Cermak Profancik	1.80	Review, analyze documents for privilege re document production (1.7); correspond with L. Riff re document production (.1).
04/17/23	Joshua Raphael	1.50	Telephone conference with G. Hensley, K&E team, W&C re investigations (.9); review, revise notes re same (.6).
04/17/23	Laura K. Riff	2.70	Review, analyze documents for production to federal regulators.
04/17/23	Maryam Tabrizi	1.00	Participate in telephone conference with FTI, A. Lullo and K&E team re investigation issues.
04/18/23	Bob Allen, P.C.	2.00	Review, analyze documents for document production (.3); prepare for and attend meeting with Z. Brez, A. Lullo and team re Filip factors presentation (.4); prepare for and participate in DOJ update telephone conference with A. Hobson (.5); analyze documents re Terra/Luna request and conference with A. Lullo re the same (.3); telephone conference with Company and K&E team re investigations status (.5).
04/18/23	Zachary S. Brez, P.C.	2.90	Telephone conference with B. Allen and SEC re SEC concerns (.7); telephone conference with DOJ and B. Allen re DOJ investigation (.5); telephone conference with Company and B. Allen re investigation coordination (.5); telephone conference with B. Allen and A. Lullo re Filip factors (.5); review strategy re government investigations (.7).
04/18/23	Grace C. Brier	0.40	Participate in telephone conference with A. Lullo and K&E team re production status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Matthew C. Burner	1.60	Review, analyze documents for privilege re document production.
04/18/23	Cassandra Catalano	0.80	Correspond with FTI re translation productions.
04/18/23	Cassandra Catalano	0.30	Conference with Z. Brez, B. Allen, A. Lullo and H. Kaloti re Filip Factors presentation.
04/18/23	Cassandra Catalano	1.00	Analyze outstanding foreign language translations documents re regulator subpoena requests.
04/18/23	Cassandra Catalano	0.30	Review and revise document for privilege re document production.
04/18/23	Cassandra Catalano	0.20	Conference with Z. Brez, B. Allen, A. Lullo and DOJ re subpoena status.
04/18/23	Cassandra Catalano	0.70	Review and analyze documents re document production.
04/18/23	Cassandra Catalano	0.40	Conference with A. Lullo, H. Kaloti and L. Riff re discovery requests.
04/18/23	Cassandra Catalano	0.60	Draft DOJ presentation talking points.
04/18/23	Cassandra Catalano	0.40	Correspond with FTI re production status.
04/18/23	Mariana del Carmen Fernandez	0.30	Correspond with H. Kaloti re document production.
04/18/23	Lindsey Foster	1.50	Review, analyze potentially privileged documents.
04/18/23	Gabriela Zamfir Hensley	1.60	Review, analyze issues re government investigation claims (.7); conference with R. Kwasteniet, K&E team, SEC re transaction status, next steps (.4); conference with B. Allen, K&E team, Company re investigations (.5).
04/18/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory matters.
04/18/23	Hanaa Kaloti	3.40	Prepare production to FTC (.9); participate in meeting with A. Lullo re internal strategy and next steps (.2); review communications re workstream updates (.4); review documents for privilege (.2); draft talking points for SEC conference (.3); participate in conference with Z. Brez and K&E team re Filip factors presentation (.4); draft outline for Filip presentation (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Amanda Lamothe-Cadet	2.80	Review, analyze SDNY request (1.8); identify responsive documents for SEC request (1.0).
04/18/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, Company re investigation update.
04/18/23	Allison Lullo	6.50	Revise matter summary (.4); correspond with H. Kaloti, K&E team re productions (4); conference with Z. Brez, H. Kaloti, B. Allen, C. Catalano re DOJ presentation (.4); conference with B. Allen, SEC re matter status (.5); conference with L. Riff re document production (.5); conference with B. Allen, DOJ re matter status (.2); conference with B. Allen, Company re matter strategy (.5).
04/18/23	Mark Malone	1.00	Coordinate preparation of documents for production to FTC.
04/18/23	Jennifer Mancini	1.00	Review, analyze documents for upcoming production.
04/18/23	Sarah Mosisa	3.30	Review, revise documents for privilege re document production.
04/18/23	Jeffery S. Norman, P.C.	1.30	Conference with SEC re update to plan proposals and auction (.6); conference with Company re investigation coordination (.7).
04/18/23	Alex D. Pappas	0.30	Review and analyze documents for privilege.
04/18/23	Joseph Cermak Profancik	1.60	Review and analyze documents for privilege re document production (1.4); correspond with A. Lullo, K&E team re same (.2).
04/18/23	Chloe Reum	1.50	Draft notes re government presentation.
04/18/23	Laura K. Riff	1.80	Telephone conference with H. Kaloti, C. Catalano and A. Lullo re status of document reviews and productions (.5); correspond with H. Kaloti, C. Catalano, and A. Lullo re document review and productions (.5); conduct document reviews (.8).
04/18/23	Maryam Tabrizi	6.80	Review, analyze document production (1.3); review, analyze documents for privilege re document production (3.9); further review and analyze same re same (.7); correspond with FTI re same (.4); analyze and prepare correspondence with A. Lullo and C. Catalano re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Bob Allen, P.C.	1.90	Participate in weekly telephone conference with R. Friedland, SEC and K&E team re government investigation and related issues (.5); participate special committee meeting with R. Kwasteniet and K&E teams re same (.5); participate in conference with A. Lullo and K&E team re case status and next steps (.4); correspond with A. Lullo and K&E team re same (.5).
04/19/23	Nicholas Benham	3.20	Research re DOJ presentation (2.1); draft summary re same (1.1).
04/19/23	Zachary S. Brez, P.C.	1.80	Telephone conference with Special Committee and B. Allen re government investigation issues (.5); participate in conference with SEC and B. Allen re SEC investigation (.8); telephone conference with Special Committee and R. Kwasteniet re regulatory update (.5).
04/19/23	Grace C. Brier	1.40	Participate in weekly conference with A. Lullo and K&E team re government investigations and related issues (.5); review and finalize production from privilege re-review sets (.9).
04/19/23	Cassandra Catalano	1.00	Correspond with FTI re production searches for DOJ subpoena requests.
04/19/23	Cassandra Catalano	1.60	Review and analyze Company historical data and draft trading policies.
04/19/23	Cassandra Catalano	0.40	Update Company regulator requests tracker.
04/19/23	Cassandra Catalano	0.80	Analyze documents for DOJ subpoena.
04/19/23	Cassandra Catalano	0.70	Draft talking points re confidential party presentation.
04/19/23	Cassandra Catalano	1.00	Review, analyze documents for privilege redactions re documents production.
04/19/23	Cassandra Catalano	0.60	Draft talking points for DOJ re Company employee trading policies.
04/19/23	Cassandra Catalano	0.50	Review, revise documents re DOJ documents requests.
04/19/23	Mariana del Carmen Fernandez	0.50	Review, analyze and code documents in Company FTC production database for privilege and responsiveness.
04/19/23	Lindsey Foster	1.00	Review, analyze potentially privileged documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Hanaa Kaloti	1.80	Draft talking points for SEC call (.2); review, analyze documents re privilege considerations (.5); correspond with A. Lullo and K&E team re document review and production (.4); correspond with Company re SEC requests (.2); draft Filip factors outline and review research re same (.5).
04/19/23	Mike Kilgarrieff	2.00	Review, analyze Hawaii requests and conference with FTI re proposed productions.
04/19/23	Anika Vasanthi Krishnan	3.00	Compile e-binder of materials referenced in deck for attorney review (1.0); collect documents for document production (2.0).
04/19/23	Ross M. Kwasteniet, P.C.	0.80	Analyze status of government investigations and responses to diligence requests.
04/19/23	Allison Lullo	6.60	Conference with B. Allen, SEC re matter status (.6); conference with B. Allen, Special Committee re matter strategy (.5); conference with B. Allen, H. Kaloti, C. Catalano, G. Brier re matter strategy and next steps (.7); correspond with FTI re document review re document production (.4); draft production letters (.6); prepare document productions (2.8); correspond with C. Catalano re presentation (.5); correspond with C. Catalano, H. Kaloti for privilege re document production (.5).
04/19/23	Jennifer Mancini	2.60	Review and code documents for upcoming production.
04/19/23	Alex D. Pappas	0.20	Draft production letters.
04/19/23	Alex D. Pappas	1.10	Review and analyze documents for privilege re document production.
04/19/23	Alex D. Pappas	0.80	Review and analyze documents for privilege re document production.
04/19/23	Laura K. Riff	1.40	Review, analyze documents in response to federal regulatory subpoenas.
04/19/23	Maryam Tabrizi	5.30	Review, analyze documents re document production (3.9); further review and analyze same (.3); correspond with A. Lullo, C. Catalano, FTI re same (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Bob Allen, P.C.	2.10	Telephone conference with J. Brown re government investigation (.5); correspond with Z. Brez and K&E team re same (.3); prepare for and participate in telephone conference with J Norman, SEC and state regulators re bids and restructuring plan (.5); participate in telephone conference with Company, E. Jones, K&E team investigations re government investigation (.5); correspond with L. Riff and K&E team re productions and privilege review (.3).
04/20/23	Nicholas Benham	0.60	Research re DOJ presentation.
04/20/23	Zachary S. Brez, P.C.	0.50	Review, analyze materials re government investigations.
04/20/23	Grace C. Brier	1.10	Correspond with J. D'Antonio and K&E team re documents for production (.6); correspond with FTI re document batches (.5).
04/20/23	Cassandra Catalano	0.60	Correspond with FTI re secure document uploads.
04/20/23	Cassandra Catalano	0.30	Revise client production tracker.
04/20/23	Cassandra Catalano	1.00	Analyze foreign language production documents.
04/20/23	Cassandra Catalano	0.60	Analyze privileged communication redactions.
04/20/23	Cassandra Catalano	0.60	Clear conflicts in production searches.
04/20/23	Cassandra Catalano	0.50	Draft production details.
04/20/23	Cassandra Catalano	0.20	Finalize DOJ subpoena production sets.
04/20/23	Cassandra Catalano	1.00	Correspond with FTI re DOJ subpoena response productions.
04/20/23	Cassandra Catalano	2.00	Review, analyze DOJ document productions.
04/20/23	Rich Cunningham, P.C.	1.20	Telephone conference with H. Kaloti re document production.
04/20/23	Mariana del Carmen Fernandez	3.80	Draft FTC production letter for documents produced to other regulators (.5); review, analyze, documents for privilege re documents production (1.0); draft and revise same (.8); correspond with R. Cunningham and H. Kaloti re same (.3); review and same (1.0); correspond with FTI re same (.2).
04/20/23	Gabriela Zamfir Hensley	0.20	Correspond with J. Raphael re regulatory matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re regulatory matters.
04/20/23	Hanaa Kaloti	4.00	Draft Filip factors outline (1.8); prepare documents for production (.6); telephone conference with A. Lullo re internal strategy and next steps (.1); telephone conference with R. Cunningham re FTC workstream (.3); review search terms for FTC production (.4); correspond with M. Fernandez re FTC workstream (.3); correspond with FTI re upcoming productions (.3); participate in meeting with B. Allen and K&E team re internal strategy and next steps (.2).
04/20/23	Aidan Katz	7.20	Correspond with K&E team re document production.
04/20/23	Mike Kilgarrieff	4.60	Prepare response to Hawaii letter requests (2.8); review, analyze tracker re document production (.3); participate in conference with Company re government investigations and related issues (1.0); participate in telephone conference with State regulators re same (.5).
04/20/23	Anika Vasanthi Krishnan	1.00	Prepare documents for production.
04/20/23	Ross M. Kwasteniet, P.C.	2.20	Participate in telephone conference with B. Allen, Company, and K&E team re government investigation update (.8); telephone conference with state and federal regulators re case update (.5); analyze regulatory aspects of confidential bids (.9).
04/20/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, K&E team, Company re investigation update.
04/20/23	Jennifer Levy, P.C.	1.20	Review, analyze regulatory tracker (.3); draft Hawaii response in preparation for client call (.2); telephone conference with M. Kilgarrieff and client team (.5); conference with A. Lullo, K&E team (.2).
04/20/23	Allison Lullo	3.50	Conference with B. Allen, client re matter strategy and next steps (.7); correspond with FTI re document review (.8); prepare productions (1.2); correspond with H. Kaloti, C. Catalano re subpoena responses (.6); conference with H. Kaloti re subpoena responses (.2).
04/20/23	Sarah Mosisa	0.30	Review, analyze document for privilege.

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04/20/23	Jeffery S. Norman, P.C.	1.00	Video conference with state regulators re case status.
04/20/23	Alex D. Pappas	2.60	Review and analyze documents for privilege re document production.
04/20/23	Joseph Cermak Profancik	1.30	Review and analyze documents for potential privilege issues re document production.
04/20/23	Joshua Raphael	0.40	Telephone conference with regulator re status update.
04/20/23	Chloe Reum	6.90	Conduct document review of potentially privileged documents.
04/20/23	Laura K. Riff	0.50	Participate in conference with B. Allen and A. Lullo re status of productions.
04/20/23	Stuart Norton Strommen	1.60	Prepare secured review database for SEC per case team request.
04/21/23	Bob Allen, P.C.	0.60	Prepare for and participate in telephone conference with Company re document production (.5); production of materials to DOJ (.1).
04/21/23	Grace C. Brier	1.70	Conference with Company re document request status (.1); review, analyze documents (1.4); correspond with M. Phoenix re document review (.1); conference with M. Phoenix re status (.1).
04/21/23	Cassandra Catalano	0.70	Draft production letter.
04/21/23	Cassandra Catalano	0.60	Correspond with FTI re document production.
04/21/23	Cassandra Catalano	1.50	Finalize documents re document production.
04/21/23	Cassandra Catalano	0.20	Review, analyze documents for privilege re document production.
04/21/23	Cassandra Catalano	0.30	Conference with A. Lullo and D. Rios re document production status.
04/21/23	Cassandra Catalano	1.00	Review and analyze correspondence with FTI re document production.
04/21/23	Mariana del Carmen Fernandez	0.30	Correspond with FTI and C. Everhart re document production.
04/21/23	Mike Kilgarrieff	0.50	Conference with Hawaii re status of documents production.
04/21/23	Jennifer Levy, P.C.	1.30	Review, analyze correspondence and regulatory trackers and key fact primer and conference with B. Allen, K&E team re regulator discussions and next steps re same.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Allison Lullo	3.40	Conference with Company re subpoena requests (.4); prepare documents for document production (1.6); correspond with H. Kaloti, FTI, K&E team re document review (1.2); conference with B. Allen and client re DOJ requests (.2).
04/21/23	Mark Malone	1.20	Coordinate preparation of documents for production to SEC, DOJ and CFTC.
04/21/23	Chloe Reum	0.80	Revise production letters.
04/21/23	Stuart Norton Strommen	1.00	Analyze, update SEC secured review environment.
04/21/23	Maryam Tabrizi	4.40	Review, analyze documents for privilege re document production (3.9); analyze and prepare correspondence with A. Lullo re same (.5).
04/21/23	Lorenza A. Vassallo	4.10	Review, analyze document review for privilege re document production.
04/21/23	Baya Yantren	0.70	Review, analyze document review for privilege re document production.
04/22/23	Grace C. Brier	0.70	Review, analyze document review for privilege re document production.
04/22/23	Mariana del Carmen Fernandez	0.50	Revise FTC production letter (.3); correspond with H. Kaloti re same (.2).
04/22/23	Allison Lullo	0.50	Telephone conference with Company re document production.
04/22/23	Maryam Tabrizi	1.30	Review, analyze document review for privilege re document production.
04/22/23	Lorenza A. Vassallo	6.40	Review, analyze document review for privilege re document production.
04/23/23	Grace C. Brier	0.60	Review, analyze document review for privilege re document production.
04/23/23	Cassandra Catalano	0.30	Review, analyze document review for privilege re document production.
04/23/23	Mariana del Carmen Fernandez	0.30	Conference with H. Kaloti re production of FTC Request 17 materials with incomplete coding.
04/23/23	Allison Lullo	1.00	Correspond with FTI, B. Allen, K&E team re document productions (.7); correspond with H. Kaloti, K&E team re subpoena response (.3).
04/23/23	Jennifer Mancini	2.00	Review, analyze document review for privilege re document production.

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04/23/23	Maryam Tabrizi	3.90	Review, analyze document review for privilege re document production (3.1); correspond with A. Lullo and G. Brier re same (.8).
04/23/23	Lorenza A. Vassallo	2.30	Review, analyze document review for privilege re document production.
04/24/23	Bob Allen, P.C.	1.00	Telephone conference with J. McGovern at Hogan Lovells re government investigation issues (.2); telephone conference with Z. Brez re same (.1); correspond with D. Sassoon and DOJ re documents production (.1); analyze documents re same (.5); correspond with counsel for R. Pavon and A. Lullo re document requests (.1).
04/24/23	Hunter Appler	0.40	Review, analyze document review for privilege re document production.
04/24/23	Hunter Appler	0.70	Participate in weekly telephone conference with B. Allen, K&E team re project status and planning.
04/24/23	Grace C. Brier	1.10	Participate in weekly telephone conference with FTI re document productions (.6); correspond with FTI and A. Lullo re same (.5).
04/24/23	Cassandra Catalano	0.60	Telephone conference with A. Lullo and FTI team re production and review status.
04/24/23	Cassandra Catalano	0.50	Analyze, review Filip factors background information.
04/24/23	Cassandra Catalano	0.10	Draft open issues summary re FTI telephone conference.
04/24/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re subpoena status.
04/24/23	Cassandra Catalano	0.50	Revise, review internal task tracker.
04/24/23	Cassandra Catalano	0.30	Review and analyze outstanding production searches re DOJ subpoena productions.
04/24/23	Cassandra Catalano	0.80	Review, analyze document review for privilege re document production.
04/24/23	Rich Cunningham, P.C.	0.30	Correspond with A. Lullo, K&E team re document review for privilege re document production.
04/24/23	Joseph A. D'Antonio	0.30	Review, analyze document review for privilege re document production.

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04/24/23	Mariana del Carmen Fernandez	2.00	Correspond with FTI re document production (.3); revise production letter (.2); conference with H. Kaloti re same (.3); correspond with R. Cunningham and H. Kaloti re same (.2); review, analyze and materials marked as incomplete for responsiveness and privilege (1.0).
04/24/23	Lindsey Foster	1.50	Review, analyze document review for privilege re document production.
04/24/23	Hanaa Kaloti	1.70	Correspond with C. Catalano re document review updates (.2); draft production letter to FTC (.5); and correspond with FTC re same (.2); review, analyze correspondence from A. Lullo re document review and production (.3); draft talking points and correspondence to FTC re same (.5).
04/24/23	Mike Kilgarrieff	1.00	Review, analyze prior FTC responses and identify information responsive to Hawaii requests.
04/24/23	Amanda Lamothe-Cadet	0.90	Correspond with FTI re outstanding DOJ searches (.2); correspond with C. Catalano and H. Kaloti re outstanding DOJ and SEC requests (.2); correspond with FTI, A. Lullo, H. Kaloti, and C. Catalano re document production (.5).
04/24/23	Allison Lullo	4.10	Conference with FTI, K&E team re document review (1.0); correspond with H. Kaloti, K&E team re subpoena response (1.5); draft document productions (1.6).
04/24/23	Mark Malone	1.50	Coordinate preparation of documents for production to W&C team.
04/24/23	Sarah Mosisa	2.00	Review, analyze document review for privilege re document production.
04/24/23	Alex D. Pappas	0.40	Draft production letters for CFTC, DOJ, and SEC productions.
04/24/23	Maryam Tabrizi	1.00	Participate in telephone conference with FTI, A. Lullo and K&E team re document production status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Maryam Tabrizi	1.10	Analyze correspondence from A. Lullo re document production (.4); correspond with FTI re same (.1); analyze correspondence from A. Lullo re review of materials (.1); review, analyze document review for privilege re document production. (.4); draft correspondence to A. Lullo and FTI re same (.1).
04/24/23	Baya Yantren	1.00	Review, analyze document review for privilege re document production (.5); correspond with A. Lullo, K&E team re same (.5).
04/25/23	Bob Allen, P.C.	2.40	Participate in telephone conference with A. Lullo and K&E team re ongoing work flows (.5); participate in update telephone conference with R. Deutsch, L. Workman, and K&E team re DOJ and SEC investigation (.6); telephone conference with DOJ re document requests (.4); prepare for telephone conference with DOJ, Z. Brez and K&E team re DOJ investigation (.2); participate in telephone conference with DOJ, Z. Brez, and K&E team re DOJ investigation (.5); correspond with A. Lullo and K&E team re regulatory matters (.2).
04/25/23	Zachary S. Brez, P.C.	1.30	Telephone conference with DOJ re DOJ investigation (.8); correspond with B. Allen and A. Lullo re investigations (.5).
04/25/23	Grace C. Brier	1.30	Participate in telephone conference with A. Lullo and K&E team re regulatory investigations (.5); review, analyze documents re same (.3); correspond with FTI team re status of productions (.2); review, analyze draft production (.1); conference with S. Hardy re document productions (.2).
04/25/23	Cassandra Catalano	0.20	Correspond with D. Rios and G. Smith re key transaction hashes.
04/25/23	Cassandra Catalano	0.20	Review and analyze Celsius internal compliance policy set.
04/25/23	Cassandra Catalano	0.40	Correspond with FTI re status of document collections and productions.
04/25/23	Cassandra Catalano	0.50	Conference with Z. Brez, B. Allen, A. Lullo and DOJ re ongoing subpoena status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/25/23	Cassandra Catalano	0.40	Review, analyze responsive documents re DOJ subpoena requests.
04/25/23	Cassandra Catalano	1.30	Draft and revise DOJ talking points in advance of conference.
04/25/23	Rich Cunningham, P.C.	0.60	Telephone conference with H. Kaloti and M. Fernandez re discovery status.
04/25/23	Joseph A. D'Antonio	2.20	Review, analyze document review for privilege re document production.
04/25/23	Mariana del Carmen Fernandez	2.70	Review, analyze document review for privilege re document production. (1.5); review and analyze Latham materials on parallel investigations (.2); revise talking points on privilege log and post-freeze discovery (.1); telephone conference with FTC re updates (.6); telephone conference with H. Kaloti re document requests to FTI (.1); conference with FTI re same (.2).
04/25/23	Gabriela Zamfir Hensley	0.50	Conference with B. Allen, K&E team, Company re government investigations, next steps.
04/25/23	Hanaa Kaloti	0.90	Correspond with FTC re CID requests (.2); draft talking points for FTC telephone conference (.4); correspond with M. Fernandez and K&E team re document review (.3).
04/25/23	Mike Kilgariff	1.00	Participate in weekly telephone conference with B. Allen, K&E team re government investigations.
04/25/23	Amanda Lamothe-Cadet	0.80	Review, analyze document review for privilege re document production.
04/25/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re investigation update.
04/25/23	Allison Lullo	2.00	Conference with B. Allen re government requests (.4); correspond with H. Kaloti, K&E team re document productions (1.6).
04/25/23	Allison Lullo	0.70	Conference with Z. Brez, B. Allen, and DOJ re matter status.
04/25/23	Mark Malone	0.80	Prepare documents for privilege re document production.

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04/25/23	Maryam Tabrizi	0.90	Analyze correspondence from A. Lullo, K&E team, FTI re investigation (.1); analyze saved searches from FTI (.7); draft correspondence to FTI re same (.1).
04/25/23	Baya Yantren	0.30	Correspond with FTI and A. Lullo re discovery.
04/26/23	Bob Allen, P.C.	0.80	Conference with Z. Brez, D. Barse and A. Carr re DOJ strategy (.5); correspond with A. Lullo and K&E team re production of documents and related workstreams (.3).
04/26/23	Zachary S. Brez, P.C.	0.80	Conference with D. Barse re DOJ investigation.
04/26/23	Grace C. Brier	2.50	Correspond with A. Lullo and K&E team re privilege review (.4); correspond with B. Allen, K&E team re document productions (.3); review, analyze draft production and documents for quality control purposes (1.8).
04/26/23	Cassandra Catalano	0.30	Correspond with FTI re document productions.
04/26/23	Cassandra Catalano	0.30	Draft weekly rewards rates assignments.
04/26/23	Cassandra Catalano	1.40	Review, analyze document review for privilege re document production.
04/26/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re weekly rewards rates assignments.
04/26/23	Cassandra Catalano	0.30	Analyze reward rates emails and correspondence re DOJ request.
04/26/23	Cassandra Catalano	0.40	Analyze FTI correspondence re document review and production.
04/26/23	Cassandra Catalano	0.50	Review, analyze translations re Hebrew productions.
04/26/23	Joseph A. D'Antonio	2.10	Review, analyze document review for privilege re document production.
04/26/23	Mariana del Carmen Fernandez	1.00	Review, analyze document review for privilege re document production.
04/26/23	Hanaa Kaloti	0.70	Draft Filip factors presentation outline (.3); review, analyze correspondence between A. Lullo and FTI re document review (.4).
04/26/23	Amanda Lamothe-Cadet	3.20	Correspond with C. Catalano re new DOJ request (.4); review, analyze document review for privilege re document production (2.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/23	Allison Lullo	3.90	Draft presentation outline (1.5); correspond with FTI re document review and production (1.3); prepare document productions (1.1).
04/26/23	Mark Malone	1.20	Coordinate preparation of documents for production to W&C team.
04/26/23	Joseph Cermak Profancik	0.10	Correspond with G. Brier re document review.
04/26/23	Baya Yantren	0.30	Review, analyze document review for privilege re document production.
04/27/23	Bob Allen, P.C.	2.00	Conference with Z. Brez re auction and regulatory issues (.5); participate in telephone conference with L. Workman, A. Lullo and K&E team re regulatory requests (.5); telephone conference with R. Kwastinet re bid process (.1); telephone conference with P. Chung re same (.3); correspond with A. Lullo and K&E team re same (.6).
04/27/23	Hunter Appler	0.60	Review, analyze documents for privilege re document production.
04/27/23	Nicholas Benham	1.10	Review, analyze documents re government presentation (.6); draft summary re same (.5).
04/27/23	Zachary S. Brez, P.C.	3.00	Conference with B. Allen and A. Lullo re government investigation issues (.5); telephone conference with B. Allen and Company re investigation coordination (.5); conference with Special Committee re DOJ investigation and bidders (1.0); correspond with B. Allen re new bidders and related issues (1.0).
04/27/23	Grace C. Brier	2.00	Review, analyze document review for privilege re document production. (1.5); correspond with A. Lullo re status of productions (.2); conference with B. Allen, K&E team, C. Catalano re same (.3).
04/27/23	Cassandra Catalano	0.20	Review, analyze document review for privilege re document production.
04/27/23	Cassandra Catalano	0.30	Update, revise internal regulator tracker.
04/27/23	Cassandra Catalano	0.50	Upload, review production letters for client.
04/27/23	Cassandra Catalano	0.20	Update, revise client regulator requests tracker.
04/27/23	Cassandra Catalano	2.40	Review, analyze document review for privilege re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Joseph A. D'Antonio	4.70	Review, analyze document review for privilege re document production.
04/27/23	Mariana del Carmen Fernandez	1.60	Review, analyze document review for privilege re document production.
04/27/23	Lindsey Foster	1.50	Participate in telephone conference with B. Allen, K&E team re document review (.5); review, analyze document review for privilege re document production (1.0).
04/27/23	Hanaa Kaloti	2.10	Conduct fact development re regulator requests (.3); prepare for conference with B. Allen and L. Workman re investigation (.2); participate in conference with B. Allen, L. Workman re same (.5); draft talking points for SEC conference (.5); correspond with FTI re document review and production (.6).
04/27/23	Mike Kilgarrieff	4.20	Review and revise state investigation tracker (.8); review FTC ROG responses (.7); review, analyze FTC ROG responses and Hawaii requests (.8); review and revise draft response to Hawaii requests (1.0); draft agenda for telephone conference with Company (.5); participate in conference with Company re same (.4).
04/27/23	Amanda Lamothe-Cadet	3.40	Review, analyze DOJ production (3.0); correspond with FTI and C. Catalano re DOJ document production (.2); correspond with H. Appler, C. Catalano and FTI re DOJ follow-up questions (.2).
04/27/23	Dan Latona	0.50	Telephone conference with B. Allen, K&E team, Company re investigation update.
04/27/23	Jennifer Levy, P.C.	0.80	Prepare for telephone conference with Company re regulatory open items and participate in same (.3); telephone conference with Company re open regulatory issues (.5).
04/27/23	Allison Lullo	4.70	Review, analyze documents for privilege re document production (3.3); correspond with FTI re document productions (1.2); conference with H. Kaloti re government presentation (.2).
04/27/23	Sarah Mosisa	0.20	Participate in conference with B. Allen, K&E team re document production.
04/27/23	Alex D. Pappas	0.30	Conference with G. Brier and K&E team re document review.



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04/27/23	Joseph Cermak Profancik	2.30	Review, analyze document review for privilege re document production (2.0); prepare for and participate in telephone conference with A. Lullo K&E team re same (.3).
04/27/23	Chloe Reum	0.50	Conference with G. Brier re documents review.
04/27/23	Maryam Tabrizi	2.10	Review, analyze document review for privilege re document production (.1); correspond with FTI re same (.1); review, analyze document review for privilege re document production (1.5); draft report to A. Lullo re same (.4).
04/27/23	Baya Yantren	2.20	Review, analyze privilege search (.7); review, analyze document review for privilege re document production (.7); correspond with H. Kaloti and A. Lullo re document review (.8).
04/28/23	Bob Allen, P.C.	1.80	Prepare for and participate in update telephone conference with R. Friedland and SEC re auction process (.3); prepare for and participate in telephone conference with P. Chung, SEC. H. Appler and K&E team re auction process (.5); review, analyze documents re auction process, FTX interactions and identified wallets provided by L. Workman and related correspondence with K&E team (1.0).
04/28/23	Hunter Appler	0.50	Review, analyze document review for privilege re document production.
04/28/23	Nicholas Benham	0.40	Conference with B. Yantren, A. Lamothe-Cadet re government presentation.
04/28/23	Zachary S. Brez, P.C.	4.30	Telephone conference with SEC re SEC investigation (.8); telephone conference with SEC re new bidders (1.0); correspond with B. Allen re same (.5); correspond with Special Committee re new bidder issues (1.0); review and revise Filip Factors outline (1.0).
04/28/23	Grace C. Brier	0.30	Correspond with FTI re document productions (.1); correspond with B. Allen, K&E team re document review for privilege re document production (.2).
04/28/23	Cassandra Catalano	0.90	Correspond with FTI re subpoena response productions.

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04/28/23	Cassandra Catalano	0.50	Conference with H. Kaloti, A. Lamothe-Cadet, L. Workman and Company re subpoena productions' status.
04/28/23	Cassandra Catalano	1.30	Analyze transaction hash data re key token transactions.
04/28/23	Cassandra Catalano	2.00	Review, analyze SDNY subpoena document productions.
04/28/23	Cassandra Catalano	0.30	Analyze Latham regulatory responses for privileged content.
04/28/23	Joseph A. D'Antonio	2.30	Review, analyze document review for privilege re document production.
04/28/23	Mariana del Carmen Fernandez	2.80	Review, analyze document review for privilege re document production (2.0); correspond with FTI re outstanding requests for information on documents withheld for privilege and post-freeze discovery productions (.8).
04/28/23	Hanaa Kaloti	2.70	Participate in weekly telephone conference with L. Workman and Company re document production (.5); conduct fact development re SEC requests (1.4); review, analyze correspondence re document review and production (.8).
04/28/23	Mike Kilgarrieff	1.80	Review, analyze updated files received from Company in response to Hawaii requests (1.4); conference with Company re files related to Hawaii consumer in Hawaii requests (.4).
04/28/23	Ross M. Kwasteniet, P.C.	0.80	Analyze latest developments re government investigations and diligence.
04/28/23	Amanda Lamothe-Cadet	4.70	Review, analyze document review for privilege re document production. (3.5); participate in conference with Company, H. Kaloti and C. Catalano re discovery requests (.6); correspond with FTI re DOJ follow up discovery request (.2); conference with B. Yantreen and N. Benham re DOJ presentation (.4).
04/28/23	Dan Latona	0.50	Telephone conference with Z. Brez, J. Norman, B. Allen, C. Koenig, SEC re investigation update.
04/28/23	Jennifer Levy, P.C.	0.50	Review, analyze document review for privilege re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/23	Allison Lullo	4.00	Correspond with C. Catalano, K&E team re document productions (1.5); prepare subpoena productions (1.6); draft talking points for SEC weekly conference (.4); conference with Z. Brez, B. Allen and SEC re matter status (.5).
04/28/23	Joseph Cermak Profancik	2.00	Review, analyze document review for privilege re document production.
04/28/23	Chloe Reum	0.80	Draft and revise production letters.
04/28/23	Baya Yantren	1.40	Review, analyze document review for privilege re document production. (.5); correspond with FTI and A. Lullo, H. Kaloti re productions (.5); telephone conference with N. Benham and A. Lamothe-Cadet re Filip factors presentation (.4).
04/29/23	Cassandra Catalano	0.20	Review, analyze document review for privilege re document production.
04/29/23	Mariana del Carmen Fernandez	5.20	Review, analyze document review for privilege re document production (3.9); further review and analyze same (.3); conference with H. Kaloti re same (.2); correspond with FTI re documents production (.8).
04/29/23	Allison Lullo	0.50	Prepare document production.
04/29/23	Sarah Mosisa	2.30	Review, analyze document review for privilege re document production.
04/30/23	Grace C. Brier	1.60	Correspond with C. Koenig, K&E team re document productions, and weekly conferences (.3); review, analyze document batches (1.3).
04/30/23	Mariana del Carmen Fernandez	5.20	Review, analyze document review for privilege re document production. (3.9); further review and analyze same (.1); conference with H. Kaloti re same (.2); draft production letter (.5); revise talking points re FTC privilege log and discovery requests (.5).
04/30/23	Sarah Mosisa	2.00	Review, analyze document review for privilege re document production.
05/01/23	Bob Allen, P.C.	0.30	Review, analyze document review for privilege re document production.
05/01/23	Jake Alves	1.00	Review, analyze documents for privilege re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/23	Grace C. Brier	1.10	Participate in telephone conference with FTI re document productions (.8); correspond with FTI re document productions (.3).
05/01/23	Cassandra Catalano	0.70	Correspond with FTI re document production.
05/01/23	Cassandra Catalano	0.90	Telephone conference with A. Lullo and FTI re review and production status.
05/01/23	Cassandra Catalano	0.90	Review, analyze document review for privilege re document production.
05/01/23	Cassandra Catalano	0.20	Review, analyze document review for privilege re document production.
05/01/23	Cassandra Catalano	2.00	Review, analyze document review for privilege re document production.
05/01/23	Joseph A. D'Antonio	2.30	Review and analyze documents re privilege re-review.
05/01/23	Chris Everhart	1.40	Prepare foreign language document export for translation in preparation for review.
05/01/23	Chris Everhart	1.00	Participate in weekly team telephone conference with A. Lullo, K&E team, vendor re production schedule, review, outstanding calendar items.
05/01/23	Mariana del Carmen Fernandez	3.50	Review, analyze document review for privilege re document production (1.5); revise FTC production letter (.2); conference with H. Kaloti re same (.2); revise talking points re FTC privilege log and discovery requests (.7); correspond with FTI re same (.9).
05/01/23	Lindsey Foster	3.00	Review, analyze document review for privilege re document production.
05/01/23	Hanaa Kaloti	2.60	Participate in weekly telephone conference with FTI re document review and collection (1.0); review, analyze document review for privilege re document production. (.9); review, analyze document collection and status updates (.4); correspond with M. Fernandez re FTC requests (.3).
05/01/23	Amanda Lamothe-Cadet	3.10	Review, analyze documents responsive to DOJ follow up request (2.8); draft DOJ presentation (.3).
05/01/23	Library Business Research	0.50	Research for confidential filings.
05/01/23	Allison Lullo	3.70	Draft, analyze subpoena response productions (2.7); conference with C. Catalano, K&E team, FTI re document review and production (1.0).

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05/01/23	Mark Malone	1.20	Coordinate preparation of documents for production to SEC, DOJ and CFTC.
05/01/23	Sarah Mosisa	1.00	Review, analyze document review for privilege re document production.
05/01/23	Jeffery S. Norman, P.C.	0.50	Conference with C. Ferraro, Company re regulatory matters.
05/01/23	Joseph Cermak Profancik	3.80	Review, analyze document review for privilege re document production.
05/01/23	Don Stump	2.50	Review, revise presentation re conference with the DOJ.
05/01/23	Baya Yantren	4.80	Correspond with FTI re document productions (.3); draft Filip factors presentation (2.0); confidential research re regulatory investigations (.5); research re Filip factors (2.0).
05/02/23	Bob Allen, P.C.	0.80	Participate in weekly telephone conference with L. Workman, C. Ferraro, C. Koenig, and K&E team re document production (.3); review, analyze document review for privilege re document production (.3); correspond with A. Lullo and K&E team re productions and related matters (.2).
05/02/23	Jake Alves	0.50	Review, analyze document review for privilege re document production.
05/02/23	Hunter Appler	1.10	Research re target documents (.5); and draft reports re same (.6).
05/02/23	Nicholas Benham	8.10	Review, analyze documents re government presentation (3.1); draft same (4.5); conference with C. Koenig, K&E team re same (.5).
05/02/23	Zachary S. Brez, P.C.	0.50	Telephone conference with B. Allen and Company re investigation coordination.
05/02/23	Grace C. Brier	3.10	Conference with J. Brown, B. Allen, and K&E team re intercompany discovery (1.1); review and analyze key documents from prior productions (.8); review, analyze intercompany, substantive consolidation and fraudulent conveyance briefing (1.2).
05/02/23	Matthew C. Burner	1.30	Review, analyze document review for privilege re document production.
05/02/23	Cassandra Catalano	0.30	Revise regulator requests tracker.
05/02/23	Cassandra Catalano	0.40	Correspond with FTI re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Cassandra Catalano	0.70	Review, analyze document review for privilege re document production.
05/02/23	Cassandra Catalano	0.80	Review and analyze weekly rate email search results.
05/02/23	Cassandra Catalano	0.40	Revise document production tracker.
05/02/23	Cassandra Catalano	0.40	Analyze key transaction hash subaccount history traffic.
05/02/23	Cassandra Catalano	0.30	Review and analyze production letters re transaction hash data.
05/02/23	Cassandra Catalano	0.30	Correspond with FTI team about PII review.
05/02/23	Cassandra Catalano	1.50	Review and analyze Hebrew privilege documents.
05/02/23	Cassandra Catalano	0.20	Review and analyze revised DOJ talking points.
05/02/23	Cassandra Catalano	0.40	Draft DOJ talking points re transaction hash documentation.
05/02/23	Cassandra Catalano	0.20	Draft DOJ talking points re government presentation.
05/02/23	Rich Cunningham, P.C.	0.20	Correspond with C. Catalano, K&E team re talking points re discovery requests.
05/02/23	Joseph A. D'Antonio	0.70	Review, analyze document review for privilege re document production.
05/02/23	Mariana del Carmen Fernandez	0.70	Conference with H. Kaloti re draft production letter and talking points for telephone conference with FTC re privilege log and post-freeze discovery requests (.2); correspond with FTI re document production (.4); telephone conference with H. Kaloti re same (.1).
05/02/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/02/23	Hanaa Kaloti	3.90	Conduct fact development re SEC requests (1.0); draft talking points for SEC conference (1.0); draft talking points for telephone conference with FTC (.5); draft production letter and documents for FTC (.8); correspond with B. Allen, K&E team, and A. Lullo re document review and collection (.6).
05/02/23	Mike Kilgarriff	1.20	Review and revise draft Hawaii response (1.0); conference with Company re outstanding information in support of Hawaii letter response (.2).

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05/02/23	Ross M. Kwasteniet, P.C.	0.90	Review and analyze status of responses to government investigations (.4); participate in update telephone conference with B. Allen, K&E team, and C. Ferraro re government investigations (.5).
05/02/23	Amanda Lamothe-Cadet	0.80	Correspond with FTI re DOJ follow-up searches (.3); draft DOJ presentation (.5).
05/02/23	Dan Latona	0.20	Telephone conference with B. Allen, A. Lullo, Company re investigation update.
05/02/23	Allison Lullo	3.80	Review, analyze subpoena response productions (1.3); draft production letters (.3); draft talking points for conference with Company re government investigation (.2); correspond with FTI re document review and production matters (1.1); draft talking points for conference with government (.9).
05/02/23	Mark Malone	1.00	Coordinate preparation of documents for production to SEC, SDNY, and CFTC per A. Lullo.
05/02/23	Joseph Cermak Profancik	3.80	Review, analyze document review for privilege re document production.
05/02/23	Chloe Reum	1.00	Draft and revise production letters.
05/02/23	Baya Yantren	1.60	Telephone conference with A. Lamothe-Cadet and N. Benham re government investigations (.7); review, revise presentation re same (.6); correspond with B. Allen re document production (.3).
05/03/23	Bob Allen, P.C.	2.50	Participate in telephone conference with R. Friedland, SEC, C. Koenig, and K&E team re productions and updates (.2); participate in telephone conference with A. Hobson, DOJ, C. Koenig, and K&E team re same (in part) (.4); prepare for SEC and DOJ telephone conferences, including review of talking points (.3); participate in conference with A. Lullo and K&E team re internal work flow (.3); conference with Z. Brez, D. Barse and A. Carr re regulatory issues (.5); review, analyze document review for privilege re document production (.8).
05/03/23	Nicholas Benham	2.20	Revise government presentation (1.6); conference with B. Allen, K&E team re same (.4); telephone conference with B. Yantren re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Zachary S. Brez, P.C.	1.50	Telephone conference with SEC re SEC investigation (.5); telephone conference with DOJ re DOJ investigation (.5); conference with B. Allen re strategy re same (.5).
05/03/23	Grace C. Brier	3.00	Conference with C. Koenig and K&E team re intercompany issues (1.1); conference with L. Hamlin and K&E team re intercompany discovery (1.3); review, analyze intercompany briefing (.6).
05/03/23	Grace C. Brier	0.50	Conference with B. Allen and K&E team re regulatory productions (.2); correspond with FTI re document productions (.3).
05/03/23	Matthew C. Burner	0.90	Review, analyze document review for privilege re document production.
05/03/23	Cassandra Catalano	0.50	Conference with Z. Brez, B. Allen, A. Lullo and SDNY counsel re subpoena production status.
05/03/23	Cassandra Catalano	0.10	Review, analyze status of internal translation document productions.
05/03/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re Filip factors presentation.
05/03/23	Mariana del Carmen Fernandez	1.10	Review, analyze document review for privilege re document production (.7); conference with FTI and H. Kaloti re same (.2); correspond with H. Kaloti re talking points for telephone conference with FTC re privilege log and post-freeze discovery requests (.2).
05/03/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/03/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Raphael re postpetition transaction reporting.
05/03/23	Hanaa Kaloti	2.30	Participate in team telephone conference with B. Allen re document review (.3); draft FTC talking points (.8); participate in telephone conference with FTI re document review and collection (.2); correspond with A. Lullo re document review and collection (.6); prepare for and participate in weekly meeting with SEC (.4).
05/03/23	Mike Kilgarrieff	0.30	Participate in conference with B. Allen and A. Lullo re status of regulatory investigations.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Amanda Lamothe-Cadet	9.30	Draft DOJ presentation (3.9); further draft same (3.9); further draft same (1.0); conference with N. Benham and B. Yantreen re same (.5).
05/03/23	Allison Lullo	4.30	Conference with Z. Brez, B. Allen, SEC re matter status (.5); conference with Z. Brez, B. Allen, SDNY re matter status (.5); conference with B. Allen, C. Catalano, G. Brier re matter strategy and next steps (.5); correspond with H. Kaloti, K&E team re subpoena response productions (1.5); prepare document productions (1.3).
05/03/23	Alex D. Pappas	0.10	Correspond with A. Lamothe-Cadet re production letters.
05/03/23	Alex D. Pappas	1.30	Review and analyze Hebrew language documents for privilege.
05/03/23	Joseph Cermak Profancik	2.30	Review, analyze document review for privilege re document production (2.1); correspond with G. Brier re redaction of documents (.2).
05/03/23	Baya Yantren	3.00	Telephone conference with N. Benham and A. Lamothe-Cadet re Filip factors presentation (.5); revise Filip factors presentation (2.5).
05/04/23	Bob Allen, P.C.	0.40	Correspond with L. Workman re subpoena requests (.1); conference with A. Lullo and Company re DOJ presentation and (.3).
05/04/23	Nicholas Benham	3.90	Correspond with B. Allen, K&E team re government presentation (.4); revise same (.9); review, analyze document review for privilege re document production. (2.6).
05/04/23	Zachary S. Brez, P.C.	0.50	Telephone conference with B. Allen and R. Deutsch re coordination.
05/04/23	Grace C. Brier	1.20	Correspond with FTI team re productions (.3); review, analyze documents for production (.9).
05/04/23	Cassandra Catalano	0.20	Revise Company regulator request tracker.
05/04/23	Cassandra Catalano	0.20	Draft production letter.
05/04/23	Lindsey Foster	5.00	Review, analyze document review for privilege re document production.
05/04/23	Gabriela Zamfir Hensley	0.20	Analyze issues re regulatory action against industry participant.

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05/04/23	Hanaa Kaloti	3.70	Review and summarize documents re regulatory issues (3.0); review, analyze correspondence from various parties re document review and collection (.7).
05/04/23	Aidan Katz	2.20	Review, analyze document review for privilege re document production.
05/04/23	Mike Kilgariff	1.30	Review, analyze state regulatory tracker (.3); draft agenda for conference with Company (.6); participate in conference with Company re government investigation and related issues (.4).
05/04/23	Anika Vasanthi Krishnan	3.50	Review, analyze government presentation (3.3); correspond with A. Lullo re same (.2).
05/04/23	Amanda Lamothe-Cadet	3.20	Review and revise DOJ presentation (2.4); conference with B. Yantren and N. Benham re DOJ presentation (.6); correspond with FTI re DOJ follow ups inquires (.2).
05/04/23	Jennifer Levy, P.C.	0.50	Review, analyze agenda (.1); prepare for and participate in weekly telephone conference with Company re government investigations and related issues (.4).
05/04/23	Allison Lullo	4.10	Conference with B. Allen, Company re matter strategy and next steps (.4); correspond with FTI re document productions (1.8); correspond with B. Yantren, B. Allen, K&E team re subpoena response (1.1); review and analyze key documents binder (.8).
05/04/23	Jennifer Mancini	1.00	Review, analyze document review for privilege re document production.
05/04/23	Alex D. Pappas	0.40	Draft regulator production letters.
05/04/23	Alex D. Pappas	1.50	Review, analyze document review for privilege re document production.
05/04/23	Joseph Cermak Profancik	1.20	Review, analyze document review for privilege re document production.
05/04/23	Chloe Reum	2.00	Review, analyze document review for privilege re document production.
05/04/23	Don Stump	3.00	Review, analyze government presentation.
05/04/23	Maryam Tabrizi	2.80	Correspond with J. Mancini and J. Profanick re document production (.2); telephone conference with J. Mancini re same (.3); review, analyze document review for privilege re document production (2.1); correspond with G. Brier re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/23	Lorenza A. Vassallo	0.50	Conference with G. Brier, M. Phoenix, and K. Decker re trial preparation.
05/04/23	Baya Yantren	2.70	Telephone conference with N. Benham and A. Lamothe-Cadet re Filip factors presentation (.6); revise Filip factors presentation (2.1).
05/05/23	Bob Allen, P.C.	3.80	Telephone conference with R. Kwasteniet re auction process (.3); telephone conference with P. Chung, UCC, C. Koenig, and K&E team re same (1.0); prepare for and participate in telephone conference with M. Filip and Z. Brez re DOJ presentation (.3); telephone conference with R. Kwasteniet and Z. Brez re bid status (.2); telephone conferences with counsel for individuals re department of justice strategy (.9); review and analyze data re DOJ requests (.3); correspond with A. Hobson, C. Koenig, and K&E team re DOJ presentation (.1); correspond with A. Lullo, Z. Brez and K&E team re same, regulatory information requests, and related matters (.7).
05/05/23	Jake Alves	0.50	Review, analyze document review for privilege re document production.
05/05/23	Nicholas Benham	2.40	Review, analyze document review for privilege re document production.
05/05/23	Zachary S. Brez, P.C.	2.30	Telephone conference with SEC re auction (.5); conference with B. Allen re same (.5); telephone conference with B. Allen and M. Filip re Filip factors (.5); review and revise Filip factors talking points (.8).
05/05/23	Grace C. Brier	0.20	Review, analyze document review for privilege re document production.
05/05/23	Matthew C. Burner	0.60	Review, analyze document review for privilege re document production.
05/05/23	Janet Bustamante	1.00	Review, analyze document review for privilege re document production.
05/05/23	Cassandra Catalano	0.30	Conference with H. Kaloti, A. Lamothe-Cadet, L. Workman, and Company re regulator requests.
05/05/23	Cassandra Catalano	0.30	Correspond with FTI re document production.
05/05/23	Cassandra Catalano	2.20	Review, analyze document review for privilege re document production.
05/05/23	Mark Filip, P.C.	0.80	Review, analyze government presentation.

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05/05/23	Hanaa Kaloti	3.50	Participate in conference with L. Workman and Company re regulator requests (.5); revise Filip factors presentation (3.0).
05/05/23	Anika Vasanthi Krishnan	0.80	Review, analyze government presentation (.7); correspond with A. Lullo re same (.1).
05/05/23	Amanda Lamothe-Cadet	2.00	Participate in weekly telephone conference with H. Kaloti and C. Catalano re government investigation (.4); correspond with FTI re DOJ follow up discovery requests (.2); revise government presentation (1.4).
05/05/23	Allison Lullo	2.20	Correspond with C. Catalano, B. Yantren, K&E team re device review (1.0); prepare subpoena response productions (1.2).
05/05/23	Jeffery S. Norman, P.C.	0.90	Video conference with W. Uptegrove, SEC re update from Plan auction process.
05/05/23	Chloe Reum	3.00	Review, analyze document review for privilege re document production.
05/05/23	Maryam Tabrizi	3.20	Review, analyze document review for privilege re document production.
05/05/23	Lorenza A. Vassallo	2.50	Draft and review background documentation re trial preparation.
05/05/23	Alison Wirtz	0.50	Correspond with SEC, R. Kwasteniet and K&E team re SEC and FTC stipulations (.3); correspond with SEC re same (.2).
05/05/23	Baya Yantren	1.40	Correspond with A. Lullo and K&E team re board materials review (.9); correspond with FTI re document production (.5).
05/06/23	Bob Allen, P.C.	0.10	Correspond with A. Hobson and K&E team re DOJ presentation.
05/06/23	Nicholas Benham	1.10	Revise government presentation.
05/06/23	Grace C. Brier	0.60	Review, analyze document review for privilege re document production.
05/06/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/06/23	Don Stump	1.00	Revise government presentation.
05/06/23	Maryam Tabrizi	1.70	Review, analyze document review for privilege re document production.
05/07/23	Nicholas Benham	1.40	Revise government presentation.
05/07/23	Grace C. Brier	1.00	Review, analyze document review for privilege re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/07/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/07/23	Allison Lullo	0.40	Correspond with FTI re productions.
05/07/23	Baya Yantren	0.50	Revise Filip factor presentation.
05/07/23	Baya Yantren	1.00	Review, analyze document review for privilege re document production.
05/08/23	Bob Allen, P.C.	0.40	Telephone conference with H. Kaloti and R. Cunningham re FTC investigation (.3); correspond with G. Brier, L. Workman, and K&E team re discovery requests (.1).
05/08/23	Nicholas Benham	0.70	Revise government presentation.
05/08/23	Grace C. Brier	0.50	Review, analyze documents for productions to regulators.
05/08/23	Janet Bustamante	1.40	Review, analyze case-related materials in preparation for upcoming projects (.3); review, analyze and process documents into case-related databases (1.1).
05/08/23	Cassandra Catalano	0.20	Review and analyze background documentation re transactions.
05/08/23	Cassandra Catalano	0.10	Revise DOJ talking points.
05/08/23	Cassandra Catalano	0.40	Revise internal task tracker.
05/08/23	Cassandra Catalano	0.30	Review, analyze document review for privilege re document production.
05/08/23	Cassandra Catalano	0.60	Telephone conference with A. Lullo, H. Kaloti, and FTI team re document collection, review, and production status.
05/08/23	Cassandra Catalano	0.30	Review, analyze communications re specific transaction hash as requested by SDNY.
05/08/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti and M. Fernandez re outstanding FTC discovery issues.
05/08/23	Mariana del Carmen Fernandez	1.00	Telephone conference with B. Allen, K&E team re talking points for telephone conference with FTC on privilege log and post-freeze discovery requests (.5); correspond with FTI re requests for information on documents withheld for privilege (.5).

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05/08/23	Hanaa Kaloti	5.10	Revise Filip factors presentation (3.0); review, analyze correspondence between A. Lullo and K&E team re document review and collection (.5); participate in weekly conference with FTI re open items (.5); participate in conference with R. Cunningham re FTC investigation (.5); participate in conference with B. Allen re FTC investigation (.4); review, analyze FTC investigation (.2).
05/08/23	Amanda Lamothe-Cadet	2.70	Review, analyze search results for SDNY follow-up requests.
05/08/23	Allison Lullo	5.00	Draft regulatory productions (2.1); draft device productions (1.4); conference with H. Kaloti, FTI re document review and productions (.6); review, analyze government presentation (.9).
05/08/23	Mark Malone	1.20	Coordinate preparation of documents for production to SEC, SDNY, and CFTC per A. Lullo.
05/08/23	Alex D. Pappas	0.50	Review and analyze documents for privilege.
05/08/23	Joseph Cermak Profancik	2.60	Review and analyze documents for potential attorney client privilege issues.
05/08/23	Roy Michael Roman	1.30	Review and analyze joint SEC stipulation re nondischargeability (1.0); correspond with W. Thompson re same (.3).
05/08/23	Maryam Tabrizi	1.50	Analyze, review documents re investigation (1.0); revise, update coding and redactions for same (.5).
05/08/23	Maryam Tabrizi	0.60	Participate in telephone conference with FTI, A. Lullo, and K&E team re investigations.
05/08/23	Lorenza A. Vassallo	0.60	Participate weekly telephone conference with FTI Consulting re document production.
05/08/23	Baya Yantren	0.70	Review, analyze Tappen production letter (.2); correspond with A. Lullo and FTI re Tappen Excluded Documents (.5).

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05/09/23	Bob Allen, P.C.	3.40	Telephone conference with A. Lullo, K&E team re regulatory productions (.5); prepare for and participate in telephone conference with Company re Alameda spreadsheets (.5); telephone conference with R. Kwasteniet re DOJ investigation (.1); telephone conference with Company, Z. Brez re regulatory update, coordination (.4); prepare for telephone conference with N. Solowieczyk, C. Koenig, K&E team, SDNY re investigation (.3); participate in same (.5); correspond with A. Lullo re document production and review, analyze issues re same (.5); review, revise DOJ presentation (.6).
05/09/23	Zachary S. Brez, P.C.	1.50	Telephone conference with B. Allen, Company re coordination (.5); telephone conference with B. Allen, K&E team, SDNY re SDNY investigation (.5); review, analyze issues re same (.5).
05/09/23	Grace C. Brier	1.10	Telephone conference with A. Lullo, K&E team re regulatory productions (.5); review, analyze documents queued for production (.6).
05/09/23	Janet Bustamante	1.00	Review, analyze, and process documents into related databases.
05/09/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re production status.
05/09/23	Cassandra Catalano	0.70	Telephone conference with B. Allen, K&E team, SDNY re subpoena re subpoena response status.
05/09/23	Cassandra Catalano	0.90	Correspond with FTI re unproduced mobile device data.
05/09/23	Cassandra Catalano	0.20	Review, revise regulator request tracker.
05/09/23	Cassandra Catalano	0.60	Correspond with FTI re outstanding subpoena response production searches.
05/09/23	Cassandra Catalano	1.00	Draft talking points re SDNY presentation.
05/09/23	Cassandra Catalano	1.00	Review, analyze production searches re employee mobile data.
05/09/23	Cassandra Catalano	0.50	Telephone conference with B. Allen, K&E team re case, investigation status.
05/09/23	Cassandra Catalano	0.30	Draft talking points re Company transactions presentation.

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05/09/23	Cassandra Catalano	0.20	Draft talking points re meeting with Confidential Party.
05/09/23	Joseph A. D'Antonio	0.10	Review and analyze documents re privilege.
05/09/23	Mariana del Carmen Fernandez	2.50	Correspond with H. Kaloti re FTC stipulation (.2); review, analyze correspondence between H. Kaloti and FTC, meeting notes re FTC requests (1); draft talking points re FTC privilege log and post-freeze discovery requests (1.3).
05/09/23	Gabriela Zamfir Hensley	1.50	Review, revise memorandum re government claims, strategy.
05/09/23	Hanaa Kaloti	3.20	Draft presentation re DOJ investigation (1.3); telephone conference with B. Allen, K&E team re regulatory productions, case strategy (.5); draft talking points re SEC conference (.4); draft search terms re investigation (1.0).
05/09/23	Mike Kilgariff	6.50	Review, analyze Company information re state regulator requests (.6); conference with G. Brier, K. Sturek re terms of use (.6); review, analyze Celsius terms of use (1.2); prepare documents for production to Hawaii (.9); telephone conference with H. Kaloti, K&E team re investigation coordination (.3); review, revise production response letter to Hawaii (2.9).
05/09/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze status of government investigations and diligence requests (1.1); telephone conference with B. Allen, special committee re investigations (.5).
05/09/23	Amanda Lamothe-Cadet	1.60	Conference with C. Catalano re SDNY requests (.1); correspond with FTI re SDNY production requests (.2); review, analyze documents re responsiveness for SDNY requests (1.3).
05/09/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, K&E team, Company re investigation update.



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05/09/23	Allison Lullo	7.00	Draft matter status summary (.7); draft talking points for SDNY conference (1); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.7); telephone conference with R. Kwasteniet, K&E team re investigation update (.7); telephone conference with B. Allen, K&E team, SDNY re SDNY investigation (.5); correspond with C. Catalano, H. Kaloti, FTI re regulatory productions (2.5); draft presentation re investigatory matters (.9).
05/09/23	Mark Malone	0.80	Review, analyze, and prepare documents for production.
05/09/23	Jeffery S. Norman, P.C.	0.50	Conference with C. Ferraro, Company re regulatory matters.
05/09/23	Alex D. Pappas	0.10	Correspond with G. Brier re document review for privilege.
05/09/23	Joseph Cermak Profancik	0.90	Review, analyze documents re potential attorney client privilege issues.
05/09/23	Chloe Reum	2.50	Review, analyze production documents re privilege.
05/09/23	Roy Michael Roman	1.50	Review, analyze issues re SEC stipulation (.5); review, revise SEC stipulation (.7); correspond with C. Koenig, K&E team, SEC re same (.3).
05/09/23	Ken Sturek	2.10	Correspond with M. Kilgarrieff re specific versions of the Terms of Use (.8); revise notes re same (1.0); revise files to FTI for processing (.3).
05/09/23	Maryam Tabrizi	2.50	Review, analyze documents re coding, redactions (2.1); correspond with A. Lullo re document review (.2); correspond with FTI re production (.1); correspond with G. Brier re same (.1).
05/09/23	Baya Yantren	2.00	Review, analyze documents re employee devices (.8); correspond with B. Allen re same (.2); review, analyze productions re privilege (1.0).
05/10/23	Bob Allen, P.C.	2.80	Telephone conference with B. Allen, SEC re SEC investigation (.3); prepare for same (.2); correspond with DOJ re FTX requests (.2); draft presentation for conference with SDNY (2.1).

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05/10/23	Zachary S. Brez, P.C.	1.00	Telephone conference with B. Allen, SEC re SEC investigation (.5); telephone conference with B. Allen re investigation strategy (.5).
05/10/23	Grace C. Brier	3.30	Telephone conference with T. McCarrick, K&E team re litigation matters (.1); review, analyze documents queued for production to regulators (3.2).
05/10/23	Janet Bustamante	1.50	Review, analyze case material re regulatory matters (.5); process documents into case related databases (1.0).
05/10/23	Cassandra Catalano	1.50	Review, analyze documents for production re quality control.
05/10/23	Cassandra Catalano	0.60	Review, analyze issues re employee mobile document technology issues.
05/10/23	Cassandra Catalano	0.30	Correspond with FTI re unproduced mobile device data.
05/10/23	Cassandra Catalano	1.50	Review, analyze Weekly Rate email searches for production.
05/10/23	Cassandra Catalano	0.50	Draft document production search terms.
05/10/23	Cassandra Catalano	0.20	Review, analyze correspondence from various parties re employee unproduced data.
05/10/23	Rich Cunningham, P.C.	0.40	Draft updated FTC Talking Points re privilege log deferral and post-freeze production requests (.3); correspond with H. Kaloti, K&E team re same (.1).
05/10/23	Joseph A. D'Antonio	1.40	Review and analyze privileged materials re privilege re-review.
05/10/23	Mariana del Carmen Fernandez	3.50	Correspond with FTI re requests for information re documents withheld for privilege (.5); telephone conference with FTI re same (.2); draft table of in-house and external counsel for FTI privilege search report (1.0); draft, revise talking points re FTC privilege log and post-freeze discovery requests (1.5); telephone conference with R. Cunningham, H. Kaloti re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Hanaa Kaloti	3.20	Telephone conference with B. Allen, K&E team, SEC re SEC investigation (.3); research re fact development re SEC request (.4); review, analyze DOJ presentation (.6); correspond with A. Lullo, K&E team re same (.4); draft FTC talking points re FTC privilege log and post-freeze discovery requests (.4); telephone conference with M. Fernandez re same (.3); review, analyze correspondence re document review and collection (.8).
05/10/23	Aidan Katz	3.00	Review and analyze documents for privilege.
05/10/23	Mike Kilgariff	0.60	Telephone conference with Company re state regulator responses (.2); telephone conference with FTI re state regulator production (.4).
05/10/23	Ross M. Kwasteniet, P.C.	1.40	Review and revise cooperating witness order and agreement.
05/10/23	Amanda Lamothe-Cadet	2.20	Correspond with FTI re follow-up requests (.2); review, analyze documents for production per SDNY request (2.0).
05/10/23	Allison Lullo	4.60	Telephone conference with B. Allen, K&E team, SEC re SEC investigation (.3); telephone conference with H. Kaloti re government presentation (.4); revise custodial search terms (.3); correspond with H. Kaloti, K&E team re government presentation (.5); correspond with C. Catalano, H. Kaloti, FTI re regulatory productions (3.1).
05/10/23	Sarah Mosisa	1.30	Review, analyze documents for privilege.
05/10/23	Alex D. Pappas	0.60	Review and analyze documents for privilege.
05/10/23	Joshua Raphael	0.50	Revise governmental claims memorandum.
05/10/23	Baya Yantren	1.60	Review and coordinate production documents.
05/11/23	Bob Allen, P.C.	0.90	Correspond with Z. Brez, Special Committee re individual representations (.2); telephone conference with DOJ re FTX-related requests (.4); prepare for same (.1); correspond with M. Kilgariff, C. Koenig, K&E team re California DFPI action (.2).
05/11/23	Jake Alves	0.50	Analyze document translations for review re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/23	Nicholas Benham	0.30	Telephone conference with H. Kaloti, K&E team re government presentation (.2); telephone conference with H. Kaloti re same (.1).
05/11/23	Grace C. Brier	2.30	Review, analyze documents for privilege re-review.
05/11/23	Janet Bustamante	0.70	Review, analyze and process documents into case-related databases.
05/11/23	Cassandra Catalano	0.20	Correspond with FTI re custodial data.
05/11/23	Cassandra Catalano	0.80	Review and analyze production documents for privilege.
05/11/23	Cassandra Catalano	1.00	Review and analyze updated translations re Hebrew documents.
05/11/23	Cassandra Catalano	0.60	Draft search terms re document review, production requests.
05/11/23	Cassandra Catalano	0.20	Revise Company regulatory requests tracker.
05/11/23	Cassandra Catalano	1.40	Revise, finalize production set.
05/11/23	Cassandra Catalano	0.10	Review and analyze Weekly Rate email searches for production.
05/11/23	Mariana del Carmen Fernandez	0.80	Revise production letter re FTC production requests and documents productions regulatory requests, documents produced (.6); correspond with H. Kaloti re same (.2).
05/11/23	Hanaa Kaloti	1.30	Review, analyze documents for FTC production (.4); draft talking points for SDNY presentation (.5); telephone conference with N. Benham, K&E team re SDNY presentation (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/23	Mike Kilgarriff	6.40	Telephone conference with Company re investigations (.3); conference with J. Levy re state regulator requests (.1); telephone conference with A. Lullo re supplemental productions (.2); review, analyze supplemental production request from regulator re consumer loan information (.9); telephone conference with Company re same (.2); telephone conference with J. Levy, K&E team re CA DFPI examination process (1.0); review, analyze CA DFPI examination process and investigation (2.7); telephone conference with CA DFPI re supplemental requests, examination next steps (.5); telephone conference with H. Kaloti, K&E team re CA DFPI examination status (.2); review, analyze issues re same (.3).
05/11/23	Amanda Lamothe-Cadet	3.90	Review, analyze documents re responsiveness to SDNY production requests (2.4); revise SDNY presentation (1.1); correspond with A. Lullo, K&E team, FTI re production and follow up searches (.4).
05/11/23	Jennifer Levy, P.C.	1.20	Telephone conference with Company re investigations (.3); prepare for same (.3); conference with M. Kilgarriff re same (.2); review, analyze notice from CA DFPI re supplemental production requests, examination (.2); correspond with M. Kilgarriff and Company re same (.2).
05/11/23	Patricia Walsh Loureiro	1.90	Telephone conference with A. Lullo, K&E team re government presentation (.3); correspond with A. Lullo, K&E team. A&M re same (.3) draft summaries re same (.9); correspond with D. Latona, K&E team re same (.4).
05/11/23	Allison Lullo	6.20	Telephone conference with P. Walsh, H Kaloti re government presentation (.3); correspond with H. Kaloti, K&E team, FTI re regulatory productions (5.1); telephone conference with Company re investigations, next steps (.3); telephone conference with B. Allen, SDNY re document requests (.5).
05/11/23	Mark Malone	1.00	Coordinate preparation of documents for production.

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05/11/23	Joseph Cermak Profancik	2.50	Review and analyze documents for production re privilege.
05/11/23	Joshua Raphael	2.80	Revise government claims memorandum.
05/11/23	Chloe Reum	1.40	Draft and revise production letters.
05/11/23	Don Stump	0.50	Revise presentation re conference with DOJ re DOJ presentation.
05/11/23	Maryam Tabrizi	0.20	Correspond with FTI re draft production (.1); correspond with A. Lullo re same (.1).
05/11/23	Lorenza A. Vassallo	4.10	Review, analyze documents for production re privilege review.
05/11/23	Baya Yantren	3.20	Revise presentation re conference with DOJ re DOJ investigation (2.3); research issues re same (.7); correspond with D. Latona, A. Lamothe-Cadet, K&E team re same (.2).
05/12/23	Bob Allen, P.C.	4.80	Draft DOJ presentation (2.0); review, analyze supporting documents, issues re same (2.8).
05/12/23	Nicholas Benham	4.60	Research re government presentation (2.0); draft summary re same (1.5); review, analyze documents for privilege (.9); draft summary re same (.2).
05/12/23	Zachary S. Brez, P.C.	1.50	Review, analyze issues re DOJ presentation.
05/12/23	Grace C. Brier	3.00	Review, analyze documents to finalize production (2.0); correspond with FTI re same (.3); review, analyze documents for privilege review (.7).
05/12/23	Cassandra Catalano	0.90	Review, analyze documents re production sets.
05/12/23	Cassandra Catalano	0.30	Review and analyze correspondence from FTI re outstanding productions.
05/12/23	Cassandra Catalano	0.30	Telephone conference with H. Kaloti, K&E team, Company re regulator requests.
05/12/23	Cassandra Catalano	0.20	Review, analyze documents for production.
05/12/23	Cassandra Catalano	0.50	Correspond with FTI re outstanding document productions.
05/12/23	Cassandra Catalano	0.10	Analyze privilege coding re A. Mashinsky mobile documents.
05/12/23	Cassandra Catalano	0.30	Review and analyze production search terms.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/23	Hanaa Kaloti	3.20	Telephone conference with A. Lamothe-Cadet, K&E team, Company re regulator requests (.5); draft talking points re DOJ presentation (1.9); analyze production to FTC (.8).
05/12/23	Mike Kilgariff	4.20	Review, revise draft production response letter (2.8); review, analyze state regulator document production (.5); telephone conference with state regulator re production requests (.5); telephone conference with A. Lullo, B. Allen re state regulator supplemental productions (.4).
05/12/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze issues re cooperating witness order and agreement (1.6); analyze issues re upcoming conference with DOJ (.8).
05/12/23	Amanda Lamothe-Cadet	0.70	Revise DOJ presentation (.3); telephone conference with C. Catalano, K&E team re regulatory workstreams, status (.4).
05/12/23	Allison Lullo	4.00	Review, analyze documents re regulatory productions (3.0); correspond with FTI, C. Catalano, K&E team re document review (.5); draft production letters (.5).
05/12/23	Alex D. Pappas	1.20	Review and analyze documents re privilege.
05/12/23	Joseph Cermak Profancik	2.90	Review and analyze documents re privilege.
05/12/23	Joshua Raphael	1.10	Correspond with Stretto re governmental claims (.1); revise governmental claims memorandum (1.0).
05/12/23	Chloe Reum	7.30	Review and analyze documents re privilege.
05/12/23	Maryam Tabrizi	0.50	Analyze correspondence from FTI re draft productions.
05/12/23	Lorenza A. Vassallo	6.10	Review, analyze document privilege for review.
05/12/23	Baya Yantren	4.00	Review, analyze document production, coordination (.7); revise presentation re conference with DOJ (1.8); research re same (.9); correspond with A. Lullo, K&E team, FTI re same (.6).
05/13/23	Bob Allen, P.C.	7.40	Draft DOJ presentation (6.2); research legal issues re same (1.2).
05/13/23	Grace C. Brier	1.30	Review, analyze documents for production to regulators.
05/13/23	Patricia Walsh Loureiro	0.50	Correspond with A. Lullo, K&E team re DOJ presentation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/13/23	Allison Lullo	0.60	Correspond with FTI re productions (.4); correspond with B. Allen re DOJ presentation (.2).
05/13/23	Joseph Cermak Profancik	3.10	Review and analyze documents for production re privilege.
05/13/23	Lorenza A. Vassallo	6.30	Review, analyze documents for privilege.
05/14/23	Bob Allen, P.C.	6.00	Revise talking points re conference with DOJ (4.0); research re same (2.0).
05/14/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re privilege review.
05/14/23	Alex D. Pappas	0.40	Review and analyze documents for privilege.
05/14/23	Lorenza A. Vassallo	7.30	Review and analyze document for privilege review.
05/15/23	Bob Allen, P.C.	1.60	Telephone conference with former employee counsel re interrogatory responses, investigation (.3); telephone conference with J. Brown re same (.2); revise presentation re conference with DOJ (.4); correspond with C. Catalano, K&E team re privilege determinations, custodian data, and DOJ presentation (.7).
05/15/23	Hunter Appler	1.00	Telephone conference with A. Lullo, K&E team re litigation work in progress status.
05/15/23	Nicholas Benham	1.90	Review, analyze issues re conference with DOJ and related presentation (.5); review and analyze documents re same (.8); draft same (.6).
05/15/23	Zachary S. Brez, P.C.	3.50	Analyze DOJ presentation meeting strategy (1.5); telephone conference with B. Allen re same (.5); telephone conference with A. Goel re same (.5); analyze issues re SEC investigation strategy (1.0).
05/15/23	Grace C. Brier	2.60	Review, analyze documents for production (.3); review and analyze documents for production re quality control (2.3).
05/15/23	Cassandra Catalano	0.40	Revise production request tracker.
05/15/23	Cassandra Catalano	0.30	Correspond with FTI re custodial review.
05/15/23	Cassandra Catalano	1.10	Revise document review protocol.
05/15/23	Cassandra Catalano	0.90	Telephone conference with A. Lullo, FTI re production status.
05/15/23	Cassandra Catalano	0.70	Draft privilege recommendations for upcoming conference with SDNY.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Cassandra Catalano	0.80	Analyze employee-specific document review protocol.
05/15/23	Cassandra Catalano	0.10	Draft employee-specific privilege protocol.
05/15/23	Cassandra Catalano	0.40	Review and analyze search terms re document production.
05/15/23	Rich Cunningham, P.C.	0.50	Revise draft talking points re FTC inquiry.
05/15/23	Mariana del Carmen Fernandez	0.30	Revise talking points re FTC privilege log and post-freeze discovery requests (.2); correspond with R. Cunningham re same (.1).
05/15/23	Patrick Forte	3.00	Draft employee-specific document review protocol.
05/15/23	Gabriela Zamfir Hensley	0.50	Correspond with A. Lullo, K&E team re DOJ presentation.
05/15/23	Hanaa Kaloti	4.40	Review, analyze talking points re DOJ presentation (2.0); telephone conference with A. Lullo re SDNY presentation (.5); telephone conference with C. Catalano, K&E team, FTI re document review and collection (.5); draft timeline chronology re DOJ presentation (1.4).
05/15/23	Mike Kilgarrieff	1.10	Review and analyze proposed production to CA DFPI (.9); conference with K. Sturek re same (.1); telephone conference with CA DFPI re production (.1).
05/15/23	Amanda Lamothe-Cadet	0.60	Telephone conference with A. Lullo, K&E team re DOJ presentation (.4); review talking points re same (.2).
05/15/23	Allison Lullo	10.10	Prepare subpoena response productions (6.9); conference with H. Kaloti, K&E team re DOJ presentation (.9); revise talking points re same (1.3); conference with H. Kaloti, FTI re document review issues (1.0).
05/15/23	Mark Malone	1.00	Coordinate preparation of documents for production to FTC.
05/15/23	Alex D. Pappas	1.00	Review and analyze documents for privilege.
05/15/23	Joseph Cermak Profancik	3.10	Review and analyze documents for privilege issues.
05/15/23	Joshua Raphael	1.80	Revise governmental claims memorandum.
05/15/23	Chloe Reum	2.80	Draft timeline re DOJ presentation.
05/15/23	Chloe Reum	1.00	Review and analyze DOJ presentation, talking points, related documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Maryam Tabrizi	1.00	Telephone conference with A. Lullo, K&E team, FTI re document review.
05/15/23	Lorenza A. Vassallo	1.00	Telephone conference with A. Lullo, K&E team, FTI re document production.
05/15/23	Lorenza A. Vassallo	6.10	Review and analyze documents re privilege review.
05/15/23	Baya Yantren	3.80	Review and analyze documents re quality control (.7); correspond with FTI re same (.1); telephone conference with H. Kaloti re DOJ presentation (.4); telephone conference with FTI re document production (.8); revise DOJ presentation (1.2); research re same (.6).
05/16/23	Bob Allen, P.C.	3.90	Telephone conference with A. Lullo, K&E team re investigation matters (in part) (.3); telephone conference with A. Nichols and A. Hobson re privilege waiver (.2); correspond with M. Filip, Z. Brez and K&E team re same (.8); telephone conference with C. Koenig, SEC, state regulators re auction updates (in part) (.4); telephone conference with H. Kaloti re privilege waiver (.1); telephone conference with A. Lullo, K&E team, Company re investigation coordination (.5); telephone conference with A. Nichols, K&E team re DOJ investigation update (.5); telephone conference with A. Weitzman re individual representations (.3); correspond with A. Lullo and K&E team re regulatory matters, DOJ presentation (.8).
05/16/23	Hunter Appler	1.80	Draft document review production searches.
05/16/23	Nicholas Benham	1.40	Revise government presentation (1.2); correspond with H. Kaloti, K&E team re same (.2).
05/16/23	Zachary S. Brez, P.C.	3.30	Telephone conference with R. Kwasteniet, K&E team, SEC, state regulators re auction (.5); correspond with B. Allen, Company re investigation (.5); telephone conference with DOJ re DOJ investigation (.5); review, analyze strategy re upcoming conference with DOJ (1.0); telephone conference with B. Allen re SDNY waiver request (.8).
05/16/23	Grace C. Brier	0.50	Telephone conference with B. Allen, K&E team re regulatory production status (.3); correspond with FTI re document review (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Cassandra Catalano	0.60	Telephone conference with Z. Brez, B. Allen, DOJ re case status.
05/16/23	Cassandra Catalano	0.10	Review, analyze privilege waiver letter.
05/16/23	Cassandra Catalano	1.20	Draft and revise DOJ meeting talking points.
05/16/23	Cassandra Catalano	0.40	Revise employee document review protocol.
05/16/23	Cassandra Catalano	0.20	Draft employee notebook specifications.
05/16/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo, K&E team re production status.
05/16/23	Cassandra Catalano	0.20	Revise tracker re regulator requests for production.
05/16/23	Cassandra Catalano	0.70	Draft employee search terms.
05/16/23	Mark Filip, P.C.	0.50	Review and analyze communications re privilege issues.
05/16/23	Asheesh Goel, P.C.	2.50	Review, analyze correspondence from DOJ re privilege waiver request (1.0); review, analyze correspondence to/from client (.5); review, revise current draft of talking points for DOJ presentation (1.0).
05/16/23	Gabriela Zamfir Hensley	0.70	Review, revise presentation to DOJ re restructuring status.
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Lullo, K&E team, Company re investigative matters.
05/16/23	Hanaa Kaloti	6.00	Telephone conference with B. Allen, K&E team re investigation status, strategy (.4); telephone conference with A. Lullo re privilege waiver (.2); correspond with FTI re same (1.0); telephone conference with B. Allen re privilege waiver (.2); analyze privilege waiver request (1.4); draft DOJ meeting presentation (2.8).
05/16/23	Mike Kilgarrieff	2.40	Telephone conference with B. Allen, K&E team re investigation status, strategy (.4); prepare documents for supplemental production (.4); correspond with FTI re same (.1); telephone conference with R. Kwasteniet, K&E team, SEC, regulators re auction update (1.0); telephone conference with A. Lullo, Company re invective matters (.5).
05/16/23	Ross M. Kwasteniet, P.C.	1.80	Analyze status of government investigations and potential settlement structures.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Amanda Lamothe-Cadet	4.50	Review, analyze DOJ presentation talking points (1.0); revise DOJ presentation (3.5).
05/16/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, Company re investigation update.
05/16/23	Jennifer Levy, P.C.	0.50	Telephone conference with regulators re investigation matters (.3); follow up with M. Kilgarriff re same (.2).
05/16/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, state regulators re auction.
05/16/23	Allison Lullo	7.90	Draft summary re investigation workstreams next steps (.3); telephone conference with B. Allen, H. Kaloti, K&E team re investigation strategy and next steps (.3); telephone conference with H. Kaloti re privilege review (.2); telephone conference with B. Allen, K&E team, Company re investigation matters (.5); telephone conference with DOJ re work in progress updates (.6); review, analyze, prepare government productions (3.2); correspond with H. Kaloti, K&E team re privilege matters (1.1); revise government presentation (1.7).
05/16/23	Angelina Moore	0.50	Analyze and review documents re Company communications for upcoming interview.
05/16/23	Angelina Moore	0.10	Correspond with H. Kaloti re upcoming interview and government requests.
05/16/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with M. Clements, state regulators re auction update.
05/16/23	Joseph Cermak Profancik	1.40	Review and analyze documents for privilege.
05/16/23	Joshua Raphael	0.40	Correspond with G. Hensley, K&E team re NewCo information for DOJ presentation.
05/16/23	Chloe Reum	1.30	Revise DOJ meeting presentation.
05/16/23	Don Stump	2.50	Revise DOJ meeting presentation.
05/16/23	Lorenza A. Vassallo	2.50	Review and analyze documents re privilege review.
05/16/23	Baya Yantren	3.70	Telephone conference with R. Kwasteniet, K&E team, regulators re auction update (.5); revise DOJ meeting presentation (1.6); research re same (1.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/23	Bob Allen, P.C.	4.30	Review and execute tolling agreement with SEC (.4); telephone conference with H. Kaloti and A. Lullo re privilege waiver (.4); telephone conference with W&C re privilege request (.2); telephone conference with Special Committee re same (.4); revise DOJ meeting talking points and presentation (2.9).
05/17/23	Nicholas Benham	1.40	Revise DOJ presentation.
05/17/23	Zachary S. Brez, P.C.	3.50	Telephone conference with special committee reinvestigation matters (1.0); review and analyze issues re privilege waiver request (.5); telephone conference with special committee re same (.5); telephone conference with B. Allen re same (.5); review, analyze strategy re upcoming conference with DOJ (1.0).
05/17/23	Janet Bustamante	1.00	Review, analyze documents for production.
05/17/23	Cassandra Catalano	0.20	Review and analyze privilege waiver search parameters.
05/17/23	Cassandra Catalano	0.30	Review and analyze status of Hebrew translation productions.
05/17/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti, K&E team re open discovery tasks.
05/17/23	Asheesh Goel, P.C.	3.00	Review, analyze comments on DOJ presentation draft from client (.5); review, analyze draft DOJ talking points for Filip factors presentation (2.0); conference with Z. Brez re DOJ strategy (.5).
05/17/23	Hanaa Kaloti	4.20	Telephone conference with B. Allen, K&E team re strategy and next steps (.5); correspond with B. Allen, K&E team, FTI re privilege waiver review (1.5); revise DOJ meeting presentation and talking points (.4); correspond with R. Cunningham re FTC strategy (.2); correspond with FTC re same (.2); draft privilege waiver review protocol (.6); correspond with A. Moore re interview outline (.5); analyze next steps, issues re same (.3).
05/17/23	Mike Kilgarrieff	1.10	Review, analyze proposed production to CA DFPI (.9); conference with K. Sturek re production to CA DFPI (.1); telephone conference with CA DFPI re production (.1).

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05/17/23	Amanda Lamothe-Cadet	1.30	Review, analyze documents re SDNY follow up requests for responsiveness (1.0); correspond with C. Catalano re production (.1); correspond with A. Lullo and H. Kaloti re SDNY presentation (.2).
05/17/23	Jack Lui	1.40	Review and analyze foreign language documents for privilege (.9); draft high-level summary re Chinese documents (.5).
05/17/23	Allison Lullo	3.10	Review and prepare government productions (2.4); telephone conference with B. Allen and H. Kaloti re privilege matters and presentation (.7).
05/17/23	Angelina Moore	4.00	Draft interview outline for upcoming interview with Company re government requests.
05/17/23	Joshua Raphael	0.40	Revise governmental claims memorandum.
05/17/23	Chloe Reum	0.50	Draft production letters.
05/17/23	Maryam Tabrizi	4.70	Research re document review (2.5); analyze draft production (.5); correspond with G. Brier re same (.2); correspond with FTI re same (.2); draft coding and redaction updates re same (1.3).
05/17/23	Lorenza A. Vassallo	5.50	Review, analyze document privilege.
05/18/23	Bob Allen, P.C.	1.80	Correspond with H. Kaloti, K&E team re privilege waiver and document collection (.3); revise DOJ presentation (1.5).
05/18/23	Hunter Appler	0.80	Draft document production searches.
05/18/23	Nicholas Benham	1.10	Revise government presentation (.7); analyze issues, strategy re privilege review (.4).
05/18/23	Zachary S. Brez, P.C.	4.50	Telephone conference with B. Allen, Company re investigation coordination (.5); review and analyze privilege waiver documents (1.0); telephone conference with B. Allen re same (.5); telephone conference with A. Goel re conference with DOJ (.5); review and analyze DOJ meeting talking points (1.0); analyze issues, strategize re SEC resolution (1.0).
05/18/23	Grace C. Brier	1.00	Telephone conference with A. Lullo, K&E team re DOJ privilege request.
05/18/23	Janet Bustamante	1.00	Review and process documents into database.
05/18/23	Cassandra Catalano	0.20	Revise Company regulator request tracker.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Cassandra Catalano	0.10	Draft production letter packets.
05/18/23	Cassandra Catalano	0.30	Correspond with FTI re employee document review parameters.
05/18/23	Cassandra Catalano	0.10	Review and analyze correspondence re privilege waiver review.
05/18/23	Cassandra Catalano	1.10	Telephone conference with A. Lullo, H. Kaloti, K&E team re privilege waiver, document review process.
05/18/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re DOJ subpoena productions.
05/18/23	Patrick Forte	3.60	Telephone conference with A. Lullo, K&E team re privilege waiver review (.5); correspond with A. Lullo and H. Kaloti re privilege waiver coding (.4); review and analyze documents re potential privilege waiver (2.7).
05/18/23	Gabriela Zamfir Hensley	1.90	Revise talking points re DOJ presentation (1.7); telephone conference with A. Lullo, K&E team, Company re investigation status, next steps (.2).
05/18/23	Victor Hollenberg	0.50	Telephone conference with H. Kaloti, K&E team re privilege review.
05/18/23	Elizabeth Helen Jones	0.90	Review, revise summary of investigation matters.
05/18/23	Hanaa Kaloti	6.20	Revise DOJ presentation (.9); correspond with B. Allen re same (.3); correspond with FTI and A. Lullo re privilege waiver review (.4); review and analyze same (3.1); review and analyze documents for production (.5); telephone conference with A. Lullo, K&E team re investigative matters, next steps (.5); draft talking points re conference with SEC (.5).
05/18/23	Mike Kilgarrieff	1.70	Review and revise state regulatory tracker (.7); telephone conference with Illinois regulators re wallet inventory production (.5); telephone conference with Alabama regulators re wallet inventory production (.5).
05/18/23	Ross M. Kwasteniet, P.C.	1.70	Analyze status re government investigations and related claims issues.

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05/18/23	Amanda Lamothe-Cadet	3.30	Review and analyze documents re DOJ follow up requests for responsiveness (1.5); telephone conference with A. Lullo, K&E team re SDNY waiver request (.6); conference with A. Lullo, K&E team re DOJ presentation (.5); revise SDNY presentation (.7).
05/18/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, A. Lullo, Company re investigations update.
05/18/23	Allison Lullo	9.50	Telephone conference with B. Allen, K&E team re privilege review (.5); telephone conference with H. Kaloti, C. Catalano, G. Brier re same (.5); telephone conference with H. Kaloti, FTI re same (.4); review, analyze documents re government productions (4.6); correspond with H. Kaloti, FTI, and K&E team re privilege (3.2); telephone conference with Company, E. Jones re matter strategy and next steps (.3).
05/18/23	Angelina Moore	1.50	Analyze and review Company communications re preparation for upcoming interview.
05/18/23	Alex D. Pappas	0.30	Review and analyze privilege waiver search protocol.
05/18/23	Chloe Reum	1.00	Review and analyze privilege waiver documents.
05/18/23	Don Stump	3.00	Revise presentation for upcoming conference with DOJ.
05/18/23	Maryam Tabrizi	0.80	Analyze draft production (.4); correspond with A. Lullo re same (.2); analyze correspondence from FTI re same (.2).
05/18/23	Maryam Tabrizi	4.40	Analyze draft production (3.1); correspond with G. Brier re same (.2); correspond with FTI re same (.2); draft coding and redaction updates re same (.9).
05/18/23	Baya Yantren	4.80	Telephone conference with B. Allen, K&E team re document review for privilege waiver (.5); revise DOJ meeting presentation (2.3); review and analyze documents for production (1.4); correspond with FTI re document production (.6).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Bob Allen, P.C.	4.90	Telephone conference with Z. Brez, K&E team, SEC re case update (.6); telephone conferences with A. Goel and M. Filip re same (.7); revise DOJ meeting presentation (1.0); telephone conference with P. Nash, K&E team, special committee re DOJ presentation and SEC matter (1.0); telephone conference with P. Chung re resolution (.3); correspond with SDNY re waiver request (.1); correspond with A. Lullo and K&E team re productions to DOJ, privilege waiver, DOJ presentation, and related matters (.6); revise DOJ meeting presentation talking points (.6).
05/19/23	Nicholas Benham	4.60	Review, analyze documents re privilege (4.2); review and analyze strategy re government presentation (.4).
05/19/23	Zachary S. Brez, P.C.	5.50	Telephone conference with SEC re SEC investigation (.8); telephone conference with B. Allen, K&E team, special committee re DOJ meeting (1.0); revise talking points re DOJ meeting (1.0); telephone conference with B. Allen and A. Goel re SEC (.7); telephone conference with B. Allen and A. Lullo re SEC and SDNY (1.0); review and analyze investigation strategy (1.0).
05/19/23	Janet Bustamante	0.80	Review and process documents into databases.
05/19/23	Cassandra Catalano	0.30	Draft summary re investigations status.
05/19/23	Cassandra Catalano	0.30	Telephone conference with H. Kaloti, K&E team, Company re subpoena requests' status.
05/19/23	Cassandra Catalano	0.60	Prepare document production sets.
05/19/23	Cassandra Catalano	0.40	Review and analyze responsive document searches re SDNY production requests.
05/19/23	Mark Filip, P.C.	1.20	Telephone conference with P. Nash, K&E team, special committee re investigation matters (1.0); review and analyze issues re same (.2).
05/19/23	Patrick Forte	3.40	Review and analyze documents for potential privilege waiver.
05/19/23	Lindsey Foster	4.00	Review and analyze documents for privilege waiver considerations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig re government investigation claims (.2); analyze issues re same (.1); conference with A. Lamothe-Cadet re investigation presentation issues (.1).
05/19/23	Victor Hollenberg	2.50	Review, analyze, and summarize documents for privilege and potential production.
05/19/23	Hanaa Kaloti	8.80	Telephone conference with Company re regulator requests (.4); telephone conference with Z. Brez, K&E team, SEC re SEC investigation (.5); draft summary re same (.8); telephone conference with A. Goel re investigation matters, next steps (.5); research re SEC investigation (1.8); correspond with A. Lullo re internal strategy and next steps (.4); review and revise employee interview outline (1.7); review and revise SDNY presentation (.8); analyze issues re document review (.9); review and analyze correspondence with A. Lullo, FTI re document review and collection (1.0).
05/19/23	Aidan Katz	6.30	Review and analyze documents for privilege waiver production.
05/19/23	Chris Koenig	0.90	Review and revise investigation talking points.
05/19/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for upcoming conference with DOJ (.8); analyze issues raised by SEC (1.8).
05/19/23	Amanda Lamothe-Cadet	5.00	Correspond with FTI re production (.6); telephone conference with Company re regulator requests (.3); revise SDNY presentation (2.0); review, analyze SDNY waiver documents (1.7); draft list of SEC press releases (.4).
05/19/23	Allison Lullo	7.80	Telephone conference with B. Allen, K&E team re SEC re matter updates (.7); analyze, prepare government productions (5.2); telephone conference with Z. Brez, A. Goel, K&E team re company presentation (1.0); telephone conference with A. Goel, B. Allen, H Kaloti, Z. Brez re same (.5); telephone conference with B. Allen and SEC re work in progress, next steps (.4).
05/19/23	Angelina Moore	2.00	Analyze and review communications from Company for incorporation into interview outline and questions for upcoming interview.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Angelina Moore	1.00	Draft questions and interview outline re government topics re upcoming employee interview.
05/19/23	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with A. Carr, D. Barse, K&E team re government investigations status, next steps.
05/19/23	Alex D. Pappas	2.40	Review and analyze documents for privilege waiver.
05/19/23	Chloe Reum	1.50	Review and analyze documents for privilege waiver.
05/19/23	Don Stump	1.00	Revise presentation for conference with DOJ.
05/19/23	Maryam Tabrizi	1.90	Analyze draft production of A. Mashinsky collection (1.5); correspond with A. Lullo re same (.2); analyze correspondence from FTI re same (.2).
05/19/23	Maryam Tabrizi	3.90	Analyze draft production (1.2); correspond with G. Brier re same (.2); correspond with FTI re same (.2); draft coding and redaction updates re same (2.3).
05/19/23	Baya Yantren	4.00	Review and analyze documents for production re privilege issues.
05/20/23	Bob Allen, P.C.	0.30	Review and analyze employee meeting materials and related correspondence.
05/20/23	Nicholas Benham	5.20	Review and analyze documents re privilege.
05/20/23	Grace C. Brier	4.00	Review and analyze documents queued for production for privilege issues.
05/20/23	Cassandra Catalano	0.70	Review and analyze CoinDesk production set.
05/20/23	Patrick Forte	0.20	Correspond with A. Lullo, H. Kaloti, and K&E team re privilege waiver review findings.
05/20/23	Patrick Forte	1.10	Draft letter to SEC re company cooperation.
05/20/23	Lindsey Foster	0.50	Review and analyze documents for privilege waiver considerations.
05/20/23	Victor Hollenberg	0.40	Review, analyze, and summarize documents for privilege and potential production.
05/20/23	Hanaa Kaloti	2.00	Analyze privilege waiver issues (.6); review and analyze documents re same (1.4).
05/20/23	Aidan Katz	1.20	Review and analyze documents for privilege waiver production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/20/23	Mike Kilgariff	0.20	Review and analyze state regulator production issues (.1); telephone conference with M. Malone re state regulator productions issues (.1).
05/20/23	Amanda Lamothe-Cadet	0.50	Draft summary of review of waiver documents.
05/20/23	Allison Lullo	0.90	Review and prepare regulator productions.
05/20/23	Mark Malone	1.10	Coordinate preparation of documents for production to CFTC, SDNY and SEC.
05/20/23	Joshua Raphael	7.00	Revise governmental claims memorandum (2.3); further revise same (4.7).
05/20/23	Maryam Tabrizi	1.50	Analyze draft production of documents (.5); correspond with A. Lullo re same (.2); analyze correspondence from FTI re same (.3); review and analyze documents for production (.3); update coding re same (.2).
05/21/23	Bob Allen, P.C.	3.40	Participate in witness interview (1.0); prepare for same (.7); telephone conference with A. Nichols and SDNY re waiver request and presentation (.4); telephone conference with A. Weitzman re waiver request (.3); telephone conference with J. Norman, C. Koenig, and K&E team re SEC resolution (.8); correspond with M. Filip, C. Koenig, K&E team re same (.2).
05/21/23	Nicholas Benham	1.40	Participate in witness interview (1.0); correspond with B. Allen, K&E team re same (.1); review and analyze strategy re privilege review (.3).
05/21/23	Zachary S. Brez, P.C.	3.00	Telephone conference with B. Allen, R. Kwasteniet, J. Norman, and A. Lullo re SEC strategy and coin issues (1.0); analyze issues re SEC resolution and DOJ meetings (2.0).
05/21/23	Cassandra Catalano	1.20	Review and analyze Gumi crypto production set.
05/21/23	Patrick Forte	1.10	Draft letter to SEC re Company cooperation.
05/21/23	Hanaa Kaloti	2.40	Prepare for employee interview (.2); review and analyze privilege waiver issues, related documents (1.8); review and analyze correspondence with A. Lullo re document review and production (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/23	Allison Lullo	3.40	Correspond with H. Kaloti, K&E team re privilege review (.5); prepare regulatory productions (.6); conduct interview with B. Allen re privilege review (1); conference with B. Allen and SDNY re SDNY investigation (.4); conference with R. Kwasteniet, J. Norman, Z. Brez, B. Allen re regulatory matters (.9).
05/21/23	Joshua Raphael	1.30	Revise governmental claims memorandum.
05/22/23	Bob Allen, P.C.	7.20	Prepare for conference with SEC re resolution (.2); telephone conference with SEC re same (.4); telephone conferences with special committee re waiver (.6); telephone conference with Z. Brez re SEC and SDNY interactions (.2); telephone conference with A. Nichols and SDNY re waiver (.3); correspond with Z. Brez, Company, C. Koenig, and K&E team re waiver and regulator conferences (.5); revise DOJ presentation talking points and related correspondence (5.0).
05/22/23	Nicholas Benham	0.20	Review, analyze government presentation.
05/22/23	Zachary S. Brez, P.C.	3.30	Telephone conference with B. Allen, A. Lullo and SEC re potential resolution issues and trading (.7); telephone conference with B. Allen, A. Lullo and SDNY re investigation and outstanding issues (.8); telephone conference with B. Allen and R. Kwasteniet re D&O questionnaire issues (.8); telephone conference with B. Allen and D. Barse re SEC issues (.5); telephone conference with B. Allen and A. Carr re SEC issues (.5).
05/22/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
05/22/23	Cassandra Catalano	0.50	Review and analyze correspondence with FTI re production status.
05/22/23	Cassandra Catalano	0.20	Revise internal work in process tracker.
05/22/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo and FTI re document review and production status.
05/22/23	Rich Cunningham, P.C.	0.60	Telephone conference with FTC re privilege log and post-Freeze productions (.5); correspond with H. Kaloti, K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/23	Mariana del Carmen Fernandez	0.50	Draft FTC production letter re documents produced to other regulators (.2); telephone conference with H. Kaloti re same (.1); correspond with H. Kaloti re FTI privilege withhold searches and FTC data requests (.2).
05/22/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re government investigation status.
05/22/23	Hanaa Kaloti	4.60	Draft summary re privilege waiver review issues for Special Committee (1.7); telephone conference with FTI re document review and collection (.5); review and analyze SDNY presentation and talking points (.4); telephone conference with FTC re investigation (.5); review and analyze issues re same (1.5).
05/22/23	Ross M. Kwasteniet, P.C.	2.80	Prepare for upcoming conference with DOJ.
05/22/23	Amanda Lamothe-Cadet	2.70	Revise SDNY presentation (.7); research issues re same (1.0); draft summary re same (1.0).
05/22/23	Allison Lullo	5.00	Telephone conference with B. Allen, J. Norman, Z. Brez and SEC re regulatory requests (.4); telephone conference with SDNY and B. Allen re regulatory requests (.3); draft stipulation (1.2); prepare regulatory productions (2.7); telephone conference with FTI re document productions (.4).
05/22/23	Mark Malone	1.20	Coordinate preparation of documents for production to FTC.
05/22/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with R. Friedland, SEC re update on bid status (.6); telephone conference with Company re regulatory update (.6).
05/22/23	Joshua Raphael	4.50	Revise government claims memorandum (2.9); review, analyze case law re same (.5); further revise government claims memorandum (1.1).
05/22/23	Maryam Tabrizi	0.30	Analyze draft production (.2); correspond with FTI re production of same (.1).
05/22/23	Maryam Tabrizi	1.00	Telephone conference with FTI, A. Lullo, K&E team re document production.
05/22/23	Lorenza A. Vassallo	0.50	Telephone conference with FTI Consulting, A. Lullo, and K&E team re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Bob Allen, P.C.	7.70	Telephone conference with R. Kwasteniet re DOJ presentation (.2); telephone with A. Lullo and K&E team re work in process and resolution updates (.5); participate in SEC reverse proffer (1.2); telephone conference with SEC re investigation (.3); prepare for same (.2); revise waiver stipulation and related correspondence (.4); revise DOJ presentation and talking points (2.4); prepare for DOJ presentation (2.5).
05/23/23	Nicholas Benham	0.20	Review, analyze DOJ presentation.
05/23/23	Zachary S. Brez, P.C.	6.50	Prepare for SEC reverse proffer (1.5); participate in same (1.0); correspond with Company re same (.5); telephone conference with B. Allen and Company re investigation coordination (.5); telephone conference with B. Allen and SDNY re investigation (.5); prepare for upcoming conference with DOJ (2.5).
05/23/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
05/23/23	Cassandra Catalano	1.20	Draft SDNY meeting talking points.
05/23/23	Cassandra Catalano	0.10	Revise internal production, task tracker.
05/23/23	Cassandra Catalano	1.00	Analyze A. Mashinsky statements re CoinDesk reporting and Tether relationship.
05/23/23	Cassandra Catalano	0.30	Telephone conference with Z. Brez, B. Allen, A. Lullo, and SDNY counsel re subpoena requests status.
05/23/23	Cassandra Catalano	0.30	Draft tax treatment talking points.
05/23/23	Cassandra Catalano	0.50	Telephone conference with B. Allen, A. Lullo, H. Kaloti, K&E team re regulatory matters, investigations status.
05/23/23	Chris Everhart	1.10	Conference with vendor re production requests.
05/23/23	Mark Filip, P.C.	1.10	Draft presentation re conference with DOJ.
05/23/23	Gabriela Zamfir Hensley	0.60	Correspond with J. Raphael re government investigation considerations (.1); conference with B. Allen, K&E team re investigations, next steps (.1); correspond with B. Allen, K&E team re same (.1); conference with A. Lamothe-Cadet, J. Raphael re presentation for SDNY (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Hanaa Kaloti	5.60	Review, analyze legal research re SDNY presentation (.3); review and revise 502(e) stipulation order (.3); analyze privilege waiver issues (.7); draft search terms re same (1.0); telephone conference with FTI re document review and collection (.2); participate in SEC proffer (1.5); draft summary re same (1.0); research re response to SEC re press releases (.6).
05/23/23	Mike Kilgarrieff	2.40	Revise work in progress tracker (.3); prepare production to Hawaii (.3); conference with Hawaii re re-production (.1); telephone conference with B. Allen, K&E team re case update (.5); telephone conference with CA DFPI re request for additional documentation (.5); review, revise prior productions to CA DFPI (.5); telephone conference with Company re CA DFPI requests (.2).
05/23/23	Ross M. Kwasteniet, P.C.	3.30	Prepare for conference with DOJ.
05/23/23	Amanda Lamothe-Cadet	3.20	Revise summary of other NPAs (1.0); correspond with G. Hensley and J. Raphael re DOJ presentation (.4); review and revise talking points and presentation for DOJ meeting (1.4); correspond with G. Hensley re logistics for conference with DOJ (.4).
05/23/23	Jennifer Levy, P.C.	0.40	Correspond with regulators, M. Kilgarrieff, Company re follow-up requests.
05/23/23	Allison Lullo	6.90	Conference with H. Kaloti, K&E team re strategy and next steps (.9); participate in SEC reverse proffer (1.5); telephone conference with B. Allen, SDNY re matter status (.8); telephone conference with H. Kaloti re matter strategy and next steps (.2); review, analyze regulatory productions (3.5).
05/23/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with R. Friedland, SEC re securities law issues.
05/23/23	Alex D. Pappas	0.50	Draft production letters.
05/23/23	Joshua Raphael	3.20	Review, revise governmental claims memorandum (2.5); telephone conference with G. Hensley, A. Lamothe Cadet re DOJ presentation (.3); correspond with G. Hensley, follow up re same (.4).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Roy Michael Roman	0.20	Review and revise correspondence re fourth SEC stipulation (.1); correspond with W. Thompson re same (.1).
05/23/23	Baya Yantren	1.20	Review and revise DOJ presentation (.7); research re same (.5).
05/24/23	Bob Allen, P.C.	4.40	Conference with S. Hartman and SDNY re charging considerations (2.5); prepare for same (.5); telephone conference with A. Nichols and A. Hobson re Yankowitt request and related correspondence (.3); telephone conference with Special Committee re same (.5); telephone conference with Company re same (.3); correspond with H. Kaloti and K&E team re SEC investigation, regulatory matters (.3).
05/24/23	Nicholas Benham	3.50	Conference with DOJ re status (2.0); research re same (.5); compile and circulate notes re same (1.0).
05/24/23	Zachary S. Brez, P.C.	5.80	Prepare for conference with DOJ (2.5); conference with DOJ re investigation (2.5); telephone conference with Special Committee re same (.8).
05/24/23	Janet Bustamante	0.70	Review and process documents into document review databases.
05/24/23	Cassandra Catalano	0.30	Analyze unproduced documents for quality control.
05/24/23	Cassandra Catalano	0.50	Draft document collection searches for DOJ requests re press releases.
05/24/23	Cassandra Catalano	0.40	Review and analyze production status per DOJ requests.
05/24/23	Mariana del Carmen Fernandez	1.30	Revise FTC production letter for documents produced to regulators (.2); telephone conference with H. Kaloti re same (.2); correspond with H. Kaloti re FTI statistics for documents withheld for privilege (.4); review, analyze communications with FTI re same (.2); draft summary of delta of documents in privilege withhold statistics generated by FTI (.3).
05/24/23	Mark Filip, P.C.	3.90	Participate in DOJ conference (2.2); prepare for same (.7); correspond, follow up re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Patrick Forte	3.10	Review and analyze documents for potential privilege waiver.
05/24/23	Hanaa Kaloti	4.40	Review, analyze notes from SDNY presentation, follow-up requests (.6); analyze privilege waiver issues (.8); correspond with A. Lullo, K&E team, FTI re same (.5); correspond with FTI re follow-up requests (1.0); prepare production for FTC (.5); review and analyze documents for production (1.0).
05/24/23	Ross M. Kwasteniet, P.C.	6.70	Conference with DOJ re status (2.2); prepare for same (3.2); follow-up with C. Koenig, K&E team re same (1.3).
05/24/23	Allison Lullo	0.50	Review and analyze documents for regulatory productions.
05/24/23	Mark Malone	0.70	Coordinate preparation of documents for production to FTC.
05/25/23	Bob Allen, P.C.	2.50	Telephone conference with R. Cunningham and H. Kaloti re FTC production requests (.5); telephone conference with H. Kaloti re privilege issues (.1); telephone conference with Company, C. Koenig, K&E team re investigation coordination (.5); telephone conference with SEC re SEC resolution (.2); correspond with D. Latona, K&E team re same (.2); review and revise letter re preferred equity committee and related correspondence (.4); correspond with H. Kaloti and K&E team re privilege review, waiver, and individual productions (.6).
05/25/23	Nicholas Benham	1.90	Research re government presentation.
05/25/23	Zachary S. Brez, P.C.	1.50	Telephone conference with B. Allen, A. Lullo and SEC re investigation (1.0); telephone conference with B. Allen, Company re investigation coordination (.5).
05/25/23	Janet Bustamante	0.90	Review and process documents into case database.
05/25/23	Cassandra Catalano	0.20	Draft collection letter packet.
05/25/23	Cassandra Catalano	0.20	Revise regulator requests tracker.
05/25/23	Cassandra Catalano	0.30	Draft SDNY requests follow-up assignment.
05/25/23	Cassandra Catalano	0.50	Review and analyze correspondence from B. Allen, K&E team re privilege waiver review.
05/25/23	Rich Cunningham, P.C.	0.60	Telephone conference with B. Allen, K&E team re cross-regulator management.

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05/25/23	Patrick Forte	3.30	Review and analyze documents for potential privilege waiver.
05/25/23	Lindsey Foster	1.50	Review and analyze documents for privilege waiver issues.
05/25/23	Victor Hollenberg	1.00	Review and draft summaries re documents for production.
05/25/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory investigations.
05/25/23	Hanaa Kaloti	5.90	Telephone conference with Z. Brez, K&E team, SEC re investigation (.5); telephone conference with R. Cunningham, A. Katz, K&E team, Company re investigation (.5); telephone conference with B. Allen, R. Cunningham re FTC investigation (.5); analyze privilege waiver issues (.6); conduct matter administration (.4); review and analyze mobile documents (1.8); correspond with employee counsel re same (.1); research re non-prosecution agreements (1.5).
05/25/23	Aidan Katz	1.00	Review and analyze documents for privilege waiver production.
05/25/23	Alex D. Pappas	0.40	Draft production letters.
05/25/23	Baya Yantren	2.60	Review, analyze documents for privilege waiver issues.
05/26/23	Bob Allen, P.C.	0.60	Correspond with C. Catalano re personal device collection and access (.3); telephone conference with J. Brown re witness issues (.3).
05/26/23	Nicholas Benham	1.90	Research re government presentation (1.0); research re auction processes (.2); review and analyze documents re privilege review (.7).
05/26/23	Zachary S. Brez, P.C.	2.00	Review and analyze potential SDNY NDA issues (1.0); review and analyze SEC resolution cooperation issues (1.0).
05/26/23	Cassandra Catalano	0.20	Prepare for telephone conference with Company re regulator requests.
05/26/23	Cassandra Catalano	0.50	Review and analyze saved document searches re ICO press release.
05/26/23	Cassandra Catalano	0.60	Correspond with FTI re proposed search parameters for Akin's requested searches.
05/26/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet, Company re regulator requests.

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05/26/23	Patrick Forte	2.60	Review and analyze documents for potential privilege waiver.
05/26/23	Victor Hollenberg	1.00	Review, analyze, and summarize documents for production.
05/26/23	Hanaa Kaloti	2.70	Telephone conference with FTI re document review (.5); analyze privilege waiver issues (1.0); correspond with N. Benham, K&E team re research re regulatory issues (.4); analyze issues re same (.8).
05/26/23	Aidan Katz	3.20	Review and analyze documents for production.
05/26/23	Amanda Lamothe-Cadet	0.20	Telephone conference with C. Catalano, Company re document production
05/26/23	Mark Malone	1.00	Coordinate preparation of documents for production to W&C.
05/26/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Company re regulatory issues.
05/26/23	Baya Yantren	3.50	Review and analyze documents for privilege waiver (2.8); correspond with FTI re same (.7).
05/27/23	Bob Allen, P.C.	0.60	Telephone conference with S. Hartman re resolution (.3); telephone conference with R. Kwasteniet re same (.2); correspond with H. Kaloti, K&E team re same (.1).
05/27/23	Nicholas Benham	3.80	Review and analyze documents for privilege (2.9); research re government presentation (.9).
05/27/23	Hanaa Kaloti	2.00	Review, analyze privilege waiver analysis (1.5); review, analyze research re SDNY prosecutions (.5).
05/27/23	Aidan Katz	2.50	Review and analyze documents for privilege waiver production.
05/27/23	Baya Yantren	6.00	Telephone conference with H. Kaloti re claw-back documents for privilege waiver review (.4); review and analyze documents re same (2.7); draft tracker re same (2.3); correspond with H. Kaloti, K&E team re findings (.6).
05/28/23	Nicholas Benham	1.60	Review and analyze documents re privilege review.
05/28/23	Patrick Forte	2.10	Review and analyze documents re privilege waiver.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164925

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/28/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet re developments in government investigations.
05/28/23	Hanaa Kaloti	0.50	Correspond with B. Yantren, G. Brier re document review.
05/28/23	Aidan Katz	2.00	Review and analyze documents for privilege waiver.
05/28/23	Allison Lullo	2.00	Correspond with H. Kaloti, K&E team re regulator productions and privilege review.
05/28/23	Baya Yantren	1.50	Review and analyze documents re privilege waiver review (.6); correspond with B. Allen re same (.9).
05/29/23	Nicholas Benham	1.30	Review and analyze documents re privilege review (.9); draft summary re same (.4).
05/29/23	Cassandra Catalano	0.30	Revise internal document production tracker.
05/29/23	Patrick Forte	5.40	Review and analyze documents for potential privilege waiver.
05/29/23	Gabriela Zamfir Hensley	0.40	Review, revise government investigations memorandum.
05/29/23	Hanaa Kaloti	1.20	Analyze blacklist search terms (1.0); correspond with employee counsel re same (.2).
05/29/23	Aidan Katz	2.50	Review and analyze documents for privilege waiver production.
05/29/23	Ross M. Kwasteniet, P.C.	2.30	Analyze issues re government claims and potential settlement re same.
05/29/23	Allison Lullo	0.80	Review, prepare regulator productions.
05/29/23	Baya Yantren	4.00	Review and analyze documents re privilege waiver review (1.9); revise tracker re same (1.9); correspond with H. Kaloti, K&E team re same (.2).
05/30/23	Bob Allen, P.C.	4.50	Telephone conference with R. Kwasteniet re DOJ investigation (.3); telephone conference with special committee re same (.4); telephone conference with M. Filip, A. Goel, K&E team re same (.7); telephone conference with A. Nichols and SDNY re case status (.4); prepare for same (.1); telephone conference with DOJ re same (.3); correspond with Z. Brez, K&E team re same (.5); telephone conference with P. Nash, K&E team re DOJ investigation matters (.5); prepare for same (.1); correspond with Z. Brez, A. Lullo, and H. Kaloti re privilege and related issues (1.2).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164925

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Nicholas Benham	0.80	Review, analyze documents re privilege (.6); telephone conference with A. Lullo re government presentation (.2).
05/30/23	Zachary S. Brez, P.C.	3.30	Telephone conference with B. Allen, SDNY re SDNY investigation (.5); telephone conference with B. Allen, K&E team re DOJ investigation issues (.5); analyze issues re DOJ investigation, strategy (1.5); telephone conference with B. Allen, M. Filip, K&E team re DOJ strategy (.8).
05/30/23	Cassandra Catalano	0.80	Draft talking points re DOJ meeting.
05/30/23	Cassandra Catalano	0.30	Review and analyze correspondence re privilege waiver review.
05/30/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo, B. Allen, and DOJ re case status.
05/30/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, H. Kaloti, and G. Brier re DOJ case status.
05/30/23	Rich Cunningham, P.C.	0.30	Telephone conference with H. Kaloti re response to FTC discovery requests.
05/30/23	Mark Filip, P.C.	1.40	Telephone conference with B. Allen, Z. Brez, K&E team re DOJ strategy, developments (.8); analyze issues re same (.6).
05/30/23	Patrick Forte	2.70	Review and analyze documents for potential privilege waiver.
05/30/23	Gabriela Zamfir Hensley	0.20	Analyze issues re government investigation claims.
05/30/23	Hanaa Kaloti	4.00	Telephone conference with A. Lullo re strategy, next steps (.5); telephone conference with B. Yantren re privilege review (.1); analyze issues re same (.5); review and analyze documents for privilege waiver production (1.5); telephone conference with FTI re same (.3); correspond with A. Lullo and B. Allen re document production (.3); review, analyze documents re same (.8).
05/30/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re investigation status and next steps.
05/30/23	Ross M. Kwasteniet, P.C.	4.90	Telephone conferences with B. Allen, K&E team re government claims and settlement issues (1.4); analyze strategies and issues re government claims and issues (3.5).

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Allison Lullo	6.40	Telephone conference with H. Kaloti, K&E team re investigation workstream strategy and next steps (.7); review and analyze presentation notes (2.0); draft talking points re SDNY conference (.2); telephone conference with R. Kwasteniet, K&E team, and Company re strategy and investigations update (.4); correspond with FTI re privilege review and productions (2.5); telephone conference with SDNY re matter update (.6).
05/30/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with Z. Brez, K&E team re government investigations.
05/30/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Z. Brez, K&E team re government investigations next steps.
05/30/23	Baya Yantren	1.50	Correspond with H. Kaloti re work in progress (.7); telephone conference with B. Allen re same (.3); correspond with H. Kaloti re same (.5).
05/31/23	Bob Allen, P.C.	2.70	Review and analyze research re non-prosecution agreements (.4); telephone conference with T. Diskant re Westcap (.3); telephone conference with Z. Brez, special committee re same (.5); correspond with DOJ re waiver stipulation and revisions (.4); review and analyze materials re production of A. Mashinsky documents and related correspondence (.5); correspond with A. Lullo, K&E team re DOJ matters and related issues (.6).
05/31/23	Nicholas Benham	1.00	Research re government presentation.
05/31/23	Zachary S. Brez, P.C.	3.00	Telephone conference with B. Allen, K&E team re special committee (1.0); analyze issues re preferred equity issues (.7); analyze issues re A. Mashinsky documents (.8); telephone conference with B. Allen and WestCap re Series B issues (.5).
05/31/23	Rich Cunningham, P.C.	0.50	Correspond with FTI and H. Kaloti, K&E team re investigations.
05/31/23	Chris Everhart	1.70	Prepare document review platform for SDNY access.
05/31/23	Mariana del Carmen Fernandez	0.50	Correspond with H. Kaloti, FTI re FTC requests.
05/31/23	Patrick Forte	2.40	Review and analyze documents for potential privilege waiver.

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Lindsey Foster	1.00	Review and analyze documents re privilege waiver issues.
05/31/23	Gabriela Zamfir Hensley	0.40	Telephone conference with P. Abt re government claims.
05/31/23	Hanaa Kaloti	6.30	Analyze FTC investigation and requests (1.5); analyze privilege waiver issues (1.9); review, analyze documents re same (1.9); review correspondence between A. Lullo and FTI re blacklist terms (.6); telephone conference with A. Lullo, FTI re document production (.4).
05/31/23	Ross M. Kwasteniet, P.C.	4.60	Review, analyze memorandum re government claims (2.0); analyze settlement options (2.6).
05/31/23	Allison Lullo	6.40	Correspond with H. Kaloti, K&E team, FTI re privilege review (2.5); correspond with B. Allen re mobile review (.8); telephone conference with Z. Brez, B. Allen, special committee re regulatory matters (.5); telephone conference with H. Kaloti, FTI re privilege review (.6); prepare regulatory productions (2.0).
05/31/23	Baya Yantren	3.80	Review and analyze documents for production (2.3); correspond with B. Allen, H. Kaloti, A. Lullo re document production (1.0); draft production letter (.5).
<b>Total</b>		<b>2,316.20</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010164926**  
**Client Matter: 53363-51**

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**In the Matter of Appeals**

For legal services rendered through May 31, 2023  
(see attached Description of Legal Services for detail)

\$ 373.50

Total legal services rendered

\$ 373.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164926

Celsius Network LLC

Matter Number:

53363-51

Appeals

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
<b>TOTALS</b>	<b>0.30</b>		<b>\$ 373.50</b>

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164926

Celsius Network LLC

Matter Number:

53363-51

Appeals

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
05/16/23	Gabriela Zamfir Hensley	0.30	Analyze filings re appeal.
<b>Total</b>		<b>0.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165296**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 1,152,323.00

Total legal services rendered

\$ 1,152,323.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165296

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Cathy Alton	0.20	485.00	97.00
Megan Bowsher	16.50	395.00	6,517.50
Simon Briefel	0.90	1,245.00	1,120.50
Grace C. Brier	123.70	1,215.00	150,295.50
Judson Brown, P.C.	67.20	1,675.00	112,560.00
Steven M. Cantor	0.30	1,455.00	436.50
Joseph A. D'Antonio	126.70	985.00	124,799.50
Kevin Decker	75.70	715.00	54,125.50
Seantyl Hardy	26.70	1,135.00	30,304.50
Gabriela Zamfir Hensley	33.10	1,245.00	41,209.50
Elizabeth Helen Jones	0.80	1,155.00	924.00
Chris Koenig	36.90	1,425.00	52,582.50
Ross M. Kwasteniet, P.C.	20.70	2,045.00	42,331.50
Dan Latona	4.60	1,375.00	6,325.00
Library Business Research	1.00	445.00	445.00
Library Factual Research	1.20	445.00	534.00
Library People Research	3.50	445.00	1,557.50
Patricia Walsh Loureiro	1.60	1,155.00	1,848.00
Sean Magill	1.20	995.00	1,194.00
Nima Malek Khosravi	58.50	735.00	42,997.50
Rebecca J. Marston	0.10	995.00	99.50
T.J. McCarrick	94.50	1,265.00	119,542.50
Caitlin McGrail	15.90	735.00	11,686.50
Patrick J. Nash Jr., P.C.	14.00	2,045.00	28,630.00
Robert Orren	5.10	570.00	2,907.00
Morgan Lily Phoenix	43.80	715.00	31,317.00
Joshua Raphael	0.50	735.00	367.50
Gabrielle Christine Reardon	1.20	735.00	882.00
Roy Michael Roman	0.40	735.00	294.00
Hannah C. Simson	97.20	1,080.00	104,976.00
John Sorrentino	1.50	455.00	682.50
Alex Straka	1.70	1,155.00	1,963.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ken Sturek	131.30	550.00	72,215.00
Casllen Timberlake	23.20	335.00	7,772.00
Kyle Nolan Trevett	1.00	885.00	885.00
Lorenza A. Vassallo	111.90	850.00	95,115.00
Alex Xuan	0.80	735.00	588.00
Tanzila Zomo	0.60	325.00	195.00
<b>TOTALS</b>	<b>1,145.70</b>		<b>\$ 1,152,323.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165296

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Cathy Alton	0.20	Correspond with K. Sturek re upcoming case deadlines.
06/01/23	Grace C. Brier	2.50	Review documents queued for production (1.4); confer with J. Brown and T. McCarrick re offensive discovery strategy (.5); attend team meeting with J. Brown, K&E team (.2); correspond with K. Decker, K&E team re assignments and case status (.4).
06/01/23	Judson Brown, P.C.	1.00	Review and draft correspondence with K&E team, including G. Brier and others, re discovery and depositions concerning litigation with Series B Holders.
06/01/23	Kevin Decker	0.90	Draft 30(b)(6) deposition notice.
06/01/23	Kevin Decker	0.20	Draft cover letter for production of documents to Series B Holders.
06/01/23	Seantyl Hardy	2.10	Conduct research re intercompany claims for upcoming trial.
06/01/23	Elizabeth Helen Jones	0.30	Correspond with K&E team, K. Sturek re discovery requests.
06/01/23	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues and settlement structures re Series B.
06/01/23	Robert Orren	0.80	Draft shell of 9019 motion (.7); correspond with G. Hensley re same (.1).
06/01/23	Morgan Lily Phoenix	0.50	Review documents for responsiveness.
06/01/23	Hannah C. Simson	0.20	Correspond with UCC and Series B holders re regulatory reproductions.
06/01/23	Hannah C. Simson	1.10	Correspond with G. Brier and K&E team re litigation strategy.
06/01/23	Hannah C. Simson	0.40	Edit and revise regulatory reproduction correspondence.
06/01/23	Hannah C. Simson	0.80	Edit and revise correspondence re mining dispute.
06/01/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re regulatory production strategy.

Legal Services for the Period Ending June 30, 2023

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Matter Number:

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Ken Sturek	8.50	Download additional third-party production volumes from transfer site and upload to FTI for review (2.8); update deposition witness tracker and circulate for team review (.9); provide G. Brier with production information (2.4); circulate specific docket items to G. Brier, K&E team (.5); serve additional volumes on Series B counsel (.4); generate saved searches for specific third-party productions (1.5).
06/01/23	Lorenza A. Vassallo	2.50	Review and analyze Series B intercompany offensive documents.
06/02/23	Grace C. Brier	4.70	Confer with J. Brown and T. McCarrick re case status and scheduling (.5); team meeting with J. Brown, K&E team (.2); review and draft deposition schedule and team project list (1.0); review documents produced by Series B preferred equity holders and queued for production (3.0).
06/02/23	Judson Brown, P.C.	3.00	Telephone conferences with K&E team, including T. McCarrick and others, re discovery and depositions concerning litigation with Series B. Holders (1.4); review and draft correspondence with K&E team, including T. McCarrick and others, re same (.8); conference with counsel for UCC and Series B Holders re class certification schedule (.8).
06/02/23	Joseph A. D'Antonio	0.50	Video conference with J. Brown, T. McCarrick, G. Brier, H. Simson, S. Hardy, K. Sturek, K. Decker re Series B litigation deposition strategy and document review.
06/02/23	Kevin Decker	0.30	Review documents produced by Series B Holders.
06/02/23	Kevin Decker	2.70	Draft 30(b)(6) deposition notice.
06/02/23	Kevin Decker	0.50	Conference with team case updates and strategy.
06/02/23	Seantyl Hardy	1.70	Participate in strategy meeting with J. Brown, T. McCarrick, G. Brier, H. Simson, K. Sturek, K. Decker re intercompany claims trial (.5); conduct research re intercompany claims (1.2).
06/02/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re class certification.



Legal Services for the Period Ending June 30, 2023

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Celsius Network LLC

Matter Number:

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Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Hannah C. Simson	0.40	Review and analyze documents for privilege and responsiveness.
06/02/23	Hannah C. Simson	0.50	Conference with J. Brown and K&E team re litigation strategy.
06/02/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re litigation strategy.
06/02/23	Ken Sturek	6.40	Review, download additional production volumes from Series B transfer sites (2.8); upload volumes to FTI for loading to database and provide instructions re same (.9); download CEL_STIP_001 from FTI's transfer site and provide to A. Lullo for review (.4); generate searches in database (2.3).
06/02/23	Lorenza A. Vassallo	0.50	Telephone conference with J. Brown and K&E team re litigation status updates and next steps.
06/02/23	Lorenza A. Vassallo	5.20	Review and analyze Series B intercompany offensive documents.
06/02/23	Lorenza A. Vassallo	0.80	Review and adjust 30b(6) deposition notice of UCC and Series B.
06/03/23	Grace C. Brier	8.50	Review documents produced by Series B preferred equity holders.
06/03/23	Judson Brown, P.C.	2.20	Review and draft correspondence with K&E team, including T. McCarrick and others, re litigation with Series B. Holders (.9); review and analyze documents re same (1.3).
06/03/23	Joseph A. D'Antonio	6.30	Draft responses and objections to Series B 30(b)(6) notices to CNL and LLC (3.3); review and analyze documents from Series B document production re depositions (3.0).
06/03/23	Kevin Decker	3.40	Review documents produced by Series B Holders.
06/03/23	T.J. McCarrick	11.50	Review and analyze Series B documents (6.3); draft and revise 30(b)(6) notices (1.1); draft and revise IROG deficiency correspondence (.6); draft and revise objections and responses to 30(b)(6) depositions (2.4); draft deposition correspondence (1.1).
06/03/23	Morgan Lily Phoenix	1.30	Review documents responsive to discovery requests.
06/03/23	Hannah C. Simson	2.90	Review and analyze documents for privilege and responsiveness.

Legal Services for the Period Ending June 30, 2023

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Celsius Network LLC

Matter Number:

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/03/23	Hannah C. Simson	2.80	Conduct searches for documents re Pref B litigation.
06/03/23	Hannah C. Simson	0.90	Correspond with T. McCarrick and K&E team re litigation strategy.
06/03/23	John Sorrentino	1.00	Coordinate with furniture vendor and update K&E paralegal team with other trial logistics.
06/03/23	Ken Sturek	7.50	Coordinate with FTI for loading additional third-party production volumes to database for review (3.5); provide instructions to FTI for batching third party productions (.7); reach out to TransPerfect re translation of documents (.7); search third party productions for various custodian and substantive requests (2.6).
06/03/23	Lorenza A. Vassallo	10.80	Review and analyze Series B intercompany offensive documents with T. McCarrick and K&E case team.
06/04/23	Grace C. Brier	10.10	Correspond with J. Brown, K&E team re deposition scheduling (.5); review documents produced by Series B to prepare for depositions (9.6).
06/04/23	Judson Brown, P.C.	4.10	Review and analyze documents produced by Series B Holders (1.2); review, analyze, and draft correspondence with opposing counsel and K&E team, including T. McCarrick and others, re litigation with Series B Holders (1.3); telephone conferences with B. Allen, T. McCarrick, G. Brier, R. Kwasteniet, and K&E team, re same (1.0); review and revise responses to 30(b)(6) deposition notice (.6).
06/04/23	Joseph A. D'Antonio	2.90	Review and analyze documents from Series B production re intercompany claim, substantive consolidation, and fraudulent transfer litigation.
06/04/23	Kevin Decker	4.00	Review documents produced by Series B Holders.
06/04/23	Seantyl Hardy	6.10	Analyze Series B production documents in preparation for upcoming depositions re intercompany claims (5.6); strategize with G. Brier and T. McCarrick re intercompany claims litigation (.5).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165296

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/04/23	T.J. McCarrick	8.90	Draft and revise deposition correspondence with Series B Holders and research case law re same (1.9); draft and revise deposition scheduling chart (.9); confer with G. Brier and J. Brown re deposition staffing and strategy (.7); review and analyze Series B documents (5.4).
06/04/23	Morgan Lily Phoenix	1.50	Review documents for responsiveness to discovery requests.
06/04/23	Hannah C. Simson	0.40	Correspond with T. McCarrick and K&E team re litigation strategy.
06/04/23	Hannah C. Simson	3.00	Review and analyze documents for responsiveness.
06/04/23	Ken Sturek	1.50	Update deposition witness chart with additional information and circulate to team (.4); investigate attachment issues in third party productions for G. Brier and provide instructions to FTI for further investigation (1.1).
06/04/23	Lorenza A. Vassallo	10.90	Review and analyze Series B intercompany offensive documents with T. McCarrick and K&E case team.
06/05/23	Megan Bowsher	0.80	File and organize production transmissions to W&C for attorney review.
06/05/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
06/05/23	Grace C. Brier	11.40	Prepare for meeting with R. Kwasteniet, K&E restructuring team re document review (1.0); attend meeting with R. Kwasteniet and bankruptcy team re documents (.4); review Series B document production (3.5); prepare for Series B depositions (6.5).
06/05/23	Judson Brown, P.C.	4.20	Review and analyze Series B documents for use in depositions (.9); conferences with K&E team, including P. Nash and others, re Series B documents (1.1); review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel, respectively, re discovery and deposition issues (2.2).
06/05/23	Joseph A. D'Antonio	2.30	Draft responses and objections to UCC 30(b)(6) deposition notice.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165296

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Joseph A. D'Antonio	0.40	Video conference with J. Brown, R. Kwasteniet, P. Nash, restructuring and litigation teams re Series B document production.
06/05/23	Joseph A. D'Antonio	2.80	Review and analyze documents re Series B discovery requests (1.8); draft response to Series B discovery letter re same (1.0).
06/05/23	Joseph A. D'Antonio	6.10	Review and analyze documents produced by Series B re intercompany claim, substantive consolidation, fraudulent transfer claims.
06/05/23	Kevin Decker	2.80	Review documents produced by Series B Holders.
06/05/23	Seantyl Hardy	6.90	Analyze key documents in preparation for intercompany claim depositions through targeted searches of Series B production (4.9); participate in strategy meeting re intercompany claim depositions with G. Brier (.5); conference with G. Brier, K&E team re same (1.5).
06/05/23	Gabriela Zamfir Hensley	0.70	Conference with J. Brown, K&E team re discovery documents (.3); analyze same (.4).
06/05/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, K&E litigation team re Series B related litigation.
06/05/23	Chris Koenig	2.80	Telephone conference with R. Kwasteniet, K&E team re Series B litigation (.4); review and analyze issues re same (2.4).
06/05/23	Ross M. Kwasteniet, P.C.	3.70	Review documents produced by Series B holders (1.9); participate in internal conference with J. Brown and others re Series B litigation and documents (.6); analyze strategies re Series B settlement negotiations (1.2).
06/05/23	Library People Research	2.90	Research contact and employment info for several individuals.
06/05/23	T.J. McCarrick	4.80	Review and analyze Series B documents (2.4); attend strategy conference with P. Nash, K&E team re Series B documents (.5); internal strategy meeting with J. Brown and K&E team re depositions (.5); draft and revise discovery correspondence with Series B Holders (1.4).

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06/05/23	Patrick J. Nash Jr., P.C.	0.50	Participate in telephone conference with J. Brown, K&E team re Series B document production.
06/05/23	Morgan Lily Phoenix	0.50	Telephone conference with with G. Brier, K&E team re upcoming depositions and key documents.
06/05/23	Morgan Lily Phoenix	2.60	Review batch of Company key documents and summarize key documents for team internal email.
06/05/23	Morgan Lily Phoenix	1.20	Track documents produced to Series B and find UCC bates numbers.
06/05/23	Morgan Lily Phoenix	0.50	Telephone conference all hands internal meeting with G. Brier, K&E team re key documents and next steps re requesting depositions of opposing parties.
06/05/23	Hannah C. Simson	0.80	Correspond with T. McCarrick on strategy re expert report.
06/05/23	Hannah C. Simson	0.40	Review and analyze documents for responsiveness.
06/05/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re litigation strategy.
06/05/23	Hannah C. Simson	0.40	Meet with G. Brier, A. Eavy, and K&E team re document review strategy.
06/05/23	Hannah C. Simson	0.60	Meet with T. McCarrick, K&E team re litigation strategy.
06/05/23	Ken Sturek	7.30	Generate spreadsheet re production status (2.5); provide inventory of production bates numbers for CEL_STIP production volume (.9); coordinate with FTI for loading additional production volumes (.8); provide additional details to translation vendor for final deliverable (.7); correspond with G. Brier, K&E team re production status (2.4).
06/05/23	Casllen Timberlake	2.30	Compile discovery correspondence.
06/05/23	Casllen Timberlake	0.50	Prepare pro hac vice applications for H. Simson and L. Vassallo.
06/05/23	Lorenza A. Vassallo	0.50	Conference with T. McCarrick and K&E case team re Series B Preferred Holders deposition logistics.
06/05/23	Lorenza A. Vassallo	7.80	Review and analyze Series B offensive intercompany documents.

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06/05/23	Lorenza A. Vassallo	1.50	Review and adjust letter to Series B Preferred Holders re Celsius discovery.
06/06/23	Grace C. Brier	9.50	Review and analyze documents for upcoming Series B depositions.
06/06/23	Judson Brown, P.C.	6.00	Conferences with K&E team, including P. Nash, T. McCarrick, and others, re discovery and depositions in Series B litigation (2.0); prepare for (.4) and attend (.6) discovery conference with Court re discovery and deposition disputes with Series B holders ; review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel, respectively, re same (2.0); review and analyze materials for depositions in Series B litigation (1.0).
06/06/23	Joseph A. D'Antonio	0.10	Review and analyze Series B holders' supplemental responses to Debtors' interrogatories.
06/06/23	Joseph A. D'Antonio	5.60	Review and analyze documents from Series B document production re intercompany claim, substantive consolidation motion, and fraudulent transfer litigation.
06/06/23	Joseph A. D'Antonio	0.50	Revise letter to Series B holders re discovery matters.
06/06/23	Joseph A. D'Antonio	0.60	Attend informal discovery conference re Series B depositions.
06/06/23	Kevin Decker	0.60	Attend, discovery conference re objection to depositions.
06/06/23	Kevin Decker	0.50	Research contact information of possible deponents.
06/06/23	Seantyl Hardy	3.70	Analyze documents in preparation for Series B depositions.
06/06/23	Chris Koenig	2.10	Review and analyze issues re Series B litigation.
06/06/23	Ross M. Kwasteniet, P.C.	4.60	Analyze strategy re Series B settlement negotiations (1.9); correspond with J. Brown, K&E team re same (.4); telephone conference with A. Colodny re same (.6); analyze discovery disputes with Series B (.9); participate in hearing re discovery issues (.8).
06/06/23	Library People Research	0.60	Research contact and employment info for several individuals.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	T.J. McCarrick	8.40	Prepare for discovery conference and review correspondence re deposition issues for same (2.1); conduct discovery conference and motion argument (.8); draft and revise informal discovery conference request (.8); review and analyze Series B documents (4.2); expert strategy telephone conference with A&M re intercompany claim (.5).
06/06/23	Caitlin McGrail	0.10	Review, revise exclusivity extension motion.
06/06/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Series B response to UCC motion to dismiss Series B appeal of class certification order.
06/06/23	Robert Orren	0.80	Draft notice of discovery conference re estimation of intercompany contract and substantive consolidation (.2); file same (.2); correspond with E. Jones re same (.2); distribute same for service (.2).
06/06/23	Morgan Lily Phoenix	0.50	Attend hearing re Pref B discovery dispute.
06/06/23	Hannah C. Simson	0.50	Attend hearing re Pref B discovery dispute.
06/06/23	Hannah C. Simson	0.80	Draft summaries of noticed individuals for depositions.
06/06/23	Hannah C. Simson	0.90	Correspond with T. McCarrick and K&E team re litigation strategy.
06/06/23	Hannah C. Simson	2.20	Edit and revise expert report.
06/06/23	Hannah C. Simson	0.40	Edit and revise correspondence to counsel re mining contract dispute.
06/06/23	Hannah C. Simson	0.50	Meet with A. Ciriello, A&M team, G. Brier, and K&E team re expert report strategy.
06/06/23	Hannah C. Simson	1.20	Review and analyze documents for responsiveness.
06/06/23	Ken Sturek	8.20	Provide inventory number of produced documents and breakdown of timing of transfers (2.5); generate saved searches re identifying documents for upcoming depositions (3.7); correspond with S. Philson re logistics (1.2); receive certified translation from vendor and provide consolidated document to H. Simson (.8).
06/06/23	Casllen Timberlake	0.20	Compile requested case materials.
06/06/23	Lorenza A. Vassallo	0.50	Meet and confer with T. McCarrick and K&E team.

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06/06/23	Lorenza A. Vassallo	5.20	Review and analyze Series B intercompany offensive documents.
06/06/23	Tanzila Zomo	0.60	Coordinate logistics re discovery conference.
06/07/23	Grace C. Brier	11.60	Correspond with J. Brown, K&E team re productions (2.0); prepare materials for upcoming depositions (7.5); review documents produced by Series B (2.1).
06/07/23	Judson Brown, P.C.	6.50	Conferences with K&E team, including R. Kwasteniet, T. McCarrick, and others, re discovery and depositions in Series B litigation (3.2); review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel, respectively, re same (1.9); review and analyze materials for depositions in Series B litigation (1.4).
06/07/23	Joseph A. D'Antonio	1.00	Review and analyze Series B produced documents re intercompany claims, substantive consolidation, and fraudulent transfer claim.
06/07/23	Joseph A. D'Antonio	0.70	Meet with J. Brown, T. McCarrick, K&E litigation team re deposition schedule for intercompany, substantive consolidation, fraudulent transfer litigation.
06/07/23	Joseph A. D'Antonio	11.10	Review and analyze documents re Series B production (6.5); prepare materials for Adi Heranjani deposition re intercompany claims, substantive consolidation, and fraudulent transfer claim (4.6).
06/07/23	Kevin Decker	4.60	Review documents produced by Series B holders.
06/07/23	Kevin Decker	0.80	Meet with G. Brier, K&E team re case updates and strategy.
06/07/23	Seantyl Hardy	5.80	Analyze Series B production documents and run targeted searches through documents in preparation for upcoming depositions re intercompany claims litigation (5.3); participate in strategy meeting with G. Brier and T. McCarrick re intercompany claims litigation (.5).
06/07/23	Chris Koenig	2.60	Telephone conference with R. Kwasteniet, K&E team re Series B litigation (.4); review and analyze issues re same (2.2).



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06/07/23	Ross M. Kwasteniet, P.C.	3.80	Review and analyze Series B documents (1.6); confidential settlement negotiations re resolution of Series B litigation (2.2).
06/07/23	T.J. McCarrick	7.00	Draft and revise scheduling correspondence with Series B Holders (2.2); review and analyze witness document set (3.1); draft and revise deposition scheduling chart and staffing allocation (1.1); conference with J. Brown and G. Brier re deposition strategy (.6).
06/07/23	Robert Orren	0.90	Prepare for filing of notice of status conferences in Shanks and Ad Hoc Borrowers adversary proceedings (.2); file same (.3); distribute same for service (.2); correspond with J. Mudd re same (.2).
06/07/23	Morgan Lily Phoenix	0.30	Draft production letter for Series B documents.
06/07/23	Morgan Lily Phoenix	4.00	Review key documents re chronology table in preparation for upcoming depositions.
06/07/23	Morgan Lily Phoenix	0.80	Telephone conference with G. Brier, K&E team re upcoming deposition preparation.
06/07/23	Hannah C. Simson	0.70	Review and analyze documents for responsiveness.
06/07/23	Hannah C. Simson	5.40	Review and analyze documents re witness deposition.
06/07/23	Hannah C. Simson	0.20	Review and revise production letter.
06/07/23	Hannah C. Simson	0.70	Correspond with G. Brier, T. McCarrick, and K&E team re litigation strategy.
06/07/23	Hannah C. Simson	0.60	Conference with G. Brier and K&E team re litigation strategy.
06/07/23	Ken Sturek	12.20	Coordinate with Lexitas on upcoming deposition schedule and provide them with evolving schedule (1.5); download additional production volume from Series B transfer site and provide to FTI for loading re same (1.2); assist litigation team in identifying documents for use in upcoming depositions (7.5); provide saved searches to H. Simson and L. Vassallo for use in upcoming depositions (2).
06/07/23	Casllen Timberlake	0.20	Compile and classify case materials.
06/07/23	Casllen Timberlake	0.40	Draft and assist with filing of pro hac vice applications for H. Simson and L. Vassallo.

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06/07/23	Lorenza A. Vassallo	10.20	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/07/23	Lorenza A. Vassallo	0.80	Conference with G. Brier and K&E team re case status and next steps.
06/08/23	Megan Bowsher	0.80	Compile documents in preparation for depositions.
06/08/23	Grace C. Brier	12.50	Prepare for witness deposition (7.5); review documents for other Series B depositions (5.0).
06/08/23	Judson Brown, P.C.	5.90	Conferences with K&E team, including T. McCarrick, J. D'Antonio and others, re discovery and depositions in Series B litigation (2.7); conference with R. Pavon counsel re Series B deposition (.5); conference with UCC counsel re Series B litigation (1.0); review and draft correspondence with K&E team, including T. McCarrick and others, UCC counsel, and opposing counsel, respectively, re same (1.3); review and analyze materials for depositions in Series B litigation (0.4).
06/08/23	Joseph A. D'Antonio	8.10	Review documents and prepare for witness deposition re intercompany claims, substantive consolidation, and fraudulent transfer claim.
06/08/23	Joseph A. D'Antonio	3.20	Review documents and prepare materials re A. Hermajani deposition re intercompany claim, substantive consolidation, and fraudulent transfer claims.
06/08/23	Joseph A. D'Antonio	1.00	Meet with J. Brown re witness deposition.
06/08/23	Kevin Decker	1.80	Prepare for deposition of witness.
06/08/23	Chris Koenig	2.40	Review and analyze issues re Series B litigation.
06/08/23	T.J. McCarrick	8.50	Review and analyze witness documents (4.9); draft and revise witness deposition outline (3.1); attend strategy conference with UCC re Series B depositions (.5).
06/08/23	Robert Orren	0.10	Distribute for service notices of status conference in adversary proceedings.
06/08/23	Morgan Lily Phoenix	3.00	Review produced documents to draft chronology of key events with document cites.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Morgan Lily Phoenix	1.70	Telephone conference with Company witness and G. Brier to prepare witness for upcoming deposition.
06/08/23	Morgan Lily Phoenix	3.60	Review produced documents for various deposition preparation materials for J. Brown & K&E team.
06/08/23	Morgan Lily Phoenix	0.50	Review documents in preparation for witness preparation meeting.
06/08/23	Joshua Raphael	0.50	Correspond with G. Hensley, R. Marston, K&E team re retail loan question.
06/08/23	Hannah C. Simson	1.40	Prepare for witness deposition.
06/08/23	Hannah C. Simson	2.70	Meet with witness to prepare for deposition.
06/08/23	Hannah C. Simson	3.10	Prepare for witness deposition.
06/08/23	Hannah C. Simson	1.90	Conduct searches for witness documents.
06/08/23	Hannah C. Simson	0.40	Correspond with T. McCarrick and KE team re litigation strategy.
06/08/23	John Sorrentino	0.50	Preparation logistics for deposition.
06/08/23	Ken Sturek	12.50	Gather and organize documents for use in upcoming Series B depositions (8.5); coordinate deposition logistics with Lexitas and conference room reservations with S. Philson (2); work with C. Timberlake re deposition logistics (.5); print deposition prep documents (1.5).
06/08/23	Casllen Timberlake	3.70	Assist with deposition document preparations.
06/08/23	Lorenza A. Vassallo	5.90	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/08/23	Lorenza A. Vassallo	3.80	Attend deposition preparation session with H. Simson and Company.
06/09/23	Simon Briefel	0.30	Telephone conference with A&M, Company, G. Brier re UCC diligence requests.
06/09/23	Grace C. Brier	13.90	Prepare for witness deposition (6.0); depose witness (5.0); confer with witness re same (.2); correspond with Company re deposition scheduling (.5); prepare for witness deposition preparation (.5); prepare for CDPQ depositions (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Judson Brown, P.C.	4.00	Attend witness depositions (1.8); conferences with K&E team, including T. McCarrick and others, re depositions and strategy issues (.8); review and analyze materials for depositions (.5); review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel re deposition and discovery issues (.9).
06/09/23	Joseph A. D'Antonio	6.60	Attend depositions of witnesses.
06/09/23	Joseph A. D'Antonio	0.80	Review and analyze witness deposition transcript.
06/09/23	Joseph A. D'Antonio	6.60	Review documents and prepare for witness deposition re intercompany claims, substantive consolidation, and fraudulent transfer claim.
06/09/23	Joseph A. D'Antonio	0.60	Review and analyze materials re witness deposition preparation.
06/09/23	Kevin Decker	6.00	Second chair deposition of witness.
06/09/23	Kevin Decker	1.30	Review documents produced by Series B Holders.
06/09/23	Gabriela Zamfir Hensley	0.10	Conference with A&M re depositions, preparations.
06/09/23	Chris Koenig	1.20	Review and analyze issues re Series B litigation.
06/09/23	Ross M. Kwasteniet, P.C.	3.60	Review and analyze Series B document productions (3.1); internal communications with P. Nash re settlement discussions (.5).
06/09/23	Dan Latona	0.50	Analyze presentation re potential settlement.
06/09/23	T.J. McCarrick	10.30	Conduct witness deposition (4.0); attend witness deposition (.5); review and analyze witness documents (1.9); draft and revise correspondence re dep notices (.2); review and analyze WestCap and CDPQ documents (3.3); review and analyze witness preparation materials (.4).
06/09/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with J. Selendy re potential settlement with Series B (.2); telephone conference with D. Barse re same (.3); telephone conference with A. Carr re same (.2); telephone conference with D. Dunne re same (.2).

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06/09/23	Morgan Lily Phoenix	1.70	Review produced documents; draft key document chronology for upcoming depositions.
06/09/23	Morgan Lily Phoenix	2.80	Review documents to prepare for witness deposition (1.5); draft chronology re same (1.3).
06/09/23	Hannah C. Simson	2.60	Prepare for witness deposition.
06/09/23	Hannah C. Simson	1.30	Prepare for witness deposition.
06/09/23	Hannah C. Simson	5.40	Defend witness deposition.
06/09/23	Hannah C. Simson	1.00	Correspondence and strategy with T. McCarrick and K&E team re litigation strategy.
06/09/23	Ken Sturek	13.10	Coordinate printing materials for witnesses depositions and finalize court reporter arrangements for same (3.5); prepare saved searches for witness deposition (2.5); organize directories of documents for use in depositions (5.6); download and circulate deposition transcripts and set up TextMap database re same (.7); coordinate with vendor re translations of documents (.8).
06/09/23	Casllen Timberlake	1.40	Compile case materials (.5); assist with deposition preparations (.9).
06/09/23	Lorenza A. Vassallo	7.00	Attend deposition of K. Tang with H. Simson.
06/09/23	Lorenza A. Vassallo	6.80	Prepare documents for depositions of Series B Preferred Holders and UCC.
06/10/23	Grace C. Brier	6.30	Prepare materials and outlines for CDPQ depositions.
06/10/23	Judson Brown, P.C.	4.50	Review and analyze deposition transcripts from Series B litigation (2.5); review and analyze documents and materials for depositions in Series B litigation (1.5); review and draft correspondence with K&E team, including T. McCarrick and others, re Series B litigation (.5).
06/10/23	Joseph A. D'Antonio	1.40	Conference with G. Brier, K. Decker, witness re witness deposition preparation.
06/10/23	Joseph A. D'Antonio	4.80	Review and analyze Series B documents re witnesses deposition preparation.
06/10/23	Joseph A. D'Antonio	0.80	Review and analyze UCC 30b6 notice topics re intercompany claim, substantive consolidation, and fraudulent transfer litigation.

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06/10/23	Kevin Decker	9.00	Prepare for deposition of witness.
06/10/23	Kevin Decker	1.40	Prepare for deposition of witness.
06/10/23	Ross M. Kwasteniet, P.C.	1.30	Confidential settlement negotiations re Series B litigation.
06/10/23	T.J. McCarrick	8.90	Review and analyze Goodman and Katz documents (6.7); prepare for witness deposition preparation and review documents re same (1.3); review and analyze CDPQ documents (.9).
06/10/23	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with D. Dunne re possible settlement with Series B (.3); telephone conference with A. Carr re same (.2); telephone conference with G. Pesce re case status and next steps (.2); research re issue with possible Series B settlement (.4); telephone conference with A. Carr re possible Series B settlement (.2).
06/10/23	Morgan Lily Phoenix	2.00	Review documents for draft chronology for witness deposition.
06/10/23	Hannah C. Simson	8.80	Review documents in preparation for witness deposition (4.4); draft questions for witness deposition (2.0); correspondence with K. Decker and K&E team re witness deposition (.9); conduct searches for documents for witness deposition (1.5).
06/10/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re litigation strategy.
06/10/23	Ken Sturek	10.50	Prepare materials re upcoming Series B depositions (7.5); download additional productions from Series B transfer site and coordinate loading productions to FTI (1.5); coordinate with vendor to translate 12 documents for (1.5).
06/10/23	Casllen Timberlake	0.50	Compile and classify case materials.
06/10/23	Lorenza A. Vassallo	13.80	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/11/23	Megan Bowsher	6.50	Compile and prepare documents re preparation for depositions.
06/11/23	Grace C. Brier	8.00	Attend witness deposition preparation (4.5); prepare for witness deposition preparation (2.0); prepare for witness deposition (1.5).

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06/11/23	Judson Brown, P.C.	8.50	Review and analyze materials re litigation with Series B holders (1.3); review and analyze materials for witness deposition preparation (.8); conference with witness to prepare for deposition (4.0); conferences with K&E team, including T. McCarrick and others, re Series B depositions (1.5); review and draft correspondence with K&E team, including T. McCarrick and others, re discovery and deposition issues in litigation with Series B holders (.9).
06/11/23	Joseph A. D'Antonio	8.50	Review and analyze documents re witness depositions.
06/11/23	Joseph A. D'Antonio	3.40	Review and analyze documents re witness deposition preparation (1.5); review and analyze documents re witness deposition preparation (1.9).
06/11/23	Joseph A. D'Antonio	0.60	Review and analyze documents re witness deposition preparation.
06/11/23	Kevin Decker	4.80	Prepare for deposition of witness.
06/11/23	Kevin Decker	0.50	Meet with J. Brown, K&E team re case updates and strategy.
06/11/23	T.J. McCarrick	12.50	Review and analyze Goodman documents (5.4); attend witness deposition preparation (3.0); review and analyze witness documents for preparation (1.7); K&E strategy meeting re Series B. depositions with J. Brown, G. Brier, and K&E team (.5); draft clawback correspondence (.3); review, analyze, and revise 30(b)(6) designations (.8); draft and revise correspondence re deposition time split and discuss same with J. Brown (.6); draft and revise correspondence re witness depositions (.2).
06/11/23	Patrick J. Nash Jr., P.C.	1.40	Telephone conference with D. Dunne re possible settlement with Series B (.2); telephone conference with A. Carr re same (.2); correspond with J. Selendy re same (.2); telephone conference with A. Carr re same (.1); telephone conference with D. Dunne, D. Hilty and A. Carr re same (.3); telephone conference with G. Pesce re case status and next steps (.2); correspond with J. Selendy re possible settlement with Series B (.2).

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06/11/23	Morgan Lily Phoenix	0.30	All hands team meeting with G. Brier, K&E team re next day deposition strategy.
06/11/23	Morgan Lily Phoenix	6.80	Review and select produced documents to prepare for deposition of witness (6); coordinate preparation of binders re same (.8).
06/11/23	Hannah C. Simson	10.50	Attend witness deposition preparation (2.0); review documents for L witness deposition (2.5); prepare questions for L. witness deposition preparation (2.0); correspondence and strategy with G. Brier and K&E team re litigation strategy (1.0); attend witness deposition preparation (.5); prepare documents for witness deposition (2.5).
06/11/23	Ken Sturek	10.50	Preparing documents and materials for upcoming Series B depositions.
06/11/23	Casllen Timberlake	5.10	Prepare physical case materials.
06/11/23	Lorenza A. Vassallo	7.10	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/12/23	Megan Bowsher	0.60	File and organize final deposition transcripts for witnesses.
06/12/23	Megan Bowsher	5.20	Compile and prepare final documents for use at witness deposition.
06/12/23	Megan Bowsher	2.60	Assist attorneys with preparation for depositions.
06/12/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
06/12/23	Grace C. Brier	11.00	Prepare for deposition of witness (4.5); depose witness (3.5); prepare for deposition of witness (3.0).
06/12/23	Judson Brown, P.C.	8.00	Review and draft correspondence with UCC counsel and K&E team, including T. McCarrick and others, re litigation with Series B holders (.5); conference with witness to prepare for deposition (1.0); defend witness deposition (6.0); conferences with K&E team, including T. McCarrick and others, re depositions and settlement of litigation (.5).
06/12/23	Joseph A. D'Antonio	1.40	Conference with witness, A. Ciriello (A&M) re witness deposition preparation.
06/12/23	Joseph A. D'Antonio	0.20	Meet with J. Brown, T. McCarrick, litigation team re Series B settlement.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Joseph A. D'Antonio	5.80	Review and analyze documents re preparation for witness deposition.
06/12/23	Kevin Decker	1.40	Prepare for deposition of witness.
06/12/23	Kevin Decker	7.50	Second chair deposition of witness.
06/12/23	Seantyl Hardy	0.40	Draft correspondence to UCC re scheduling order for Committee's class certification motion.
06/12/23	Chris Koenig	2.30	Review and revise documents re Series B settlement (1.4); correspond with R. Kwasteniet, K&E team, UCC, Series B re same (.9).
06/12/23	Library Factual Research	1.20	Research backgrounds of Larry Katz and Alex Goodman.
06/12/23	Nima Malek Khosravi	4.60	Research re 9019 settlement (.4); draft Series B settlement agreement (3.9); correspond with K. Trevett and K&E team re same (.3).
06/12/23	T.J. McCarrick	10.00	Review and analyze Goodman documents (3.2); review and analyze Katz documents (1.4); defend employee deposition (5.4).
06/12/23	Caitlin McGrail	0.30	Review, revise Series B settlement agreement motion re background section.
06/12/23	Patrick J. Nash Jr., P.C.	4.20	Analyze memorialize global resolution of all Series B issues.
06/12/23	Robert Orren	0.30	Distribute to G. Hensley and K&E working group precedent re 9019 settlement.
06/12/23	Morgan Lily Phoenix	0.50	Review documents for employee deposition.
06/12/23	Morgan Lily Phoenix	1.10	Review documents to prepare for deposition.
06/12/23	Morgan Lily Phoenix	5.80	Participate in deposition of employee.
06/12/23	Hannah C. Simson	11.00	Take employee deposition (7.0); prepare for same (3.1); correspond with G. Brier and K&E team re litigation strategy (.9).
06/12/23	Ken Sturek	8.00	Assist H Simson, C. Timberlake, and M. Bowsher in organizing and printing final examination set of documents for employee deposition (4.7); generate saved searches for employee deposition preparation and download files (2.8); coordinate deposition arrangements (.5).
06/12/23	Casllen Timberlake	7.10	Assist with deposition preparations (4.5); prepare physical case materials for deposition use (1.1); process deposition exhibits as introduced (1.5).

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06/12/23	Kyle Nolan Trevett	0.50	Review, revise Series B Preferred Holder settlement 9019 motion (.4); correspond with N. Khosravi, K&E team re same (.1).
06/12/23	Lorenza A. Vassallo	3.30	Attend deposition of Series B Preferred Holder employee with H. Simson.
06/12/23	Lorenza A. Vassallo	7.00	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/13/23	Gabriela Zamfir Hensley	1.00	Revise settlement motion re claims issues (.7); revise settlement agreement re same (.3).
06/13/23	Chris Koenig	0.90	Review and revise documents re Series B settlement.
06/13/23	Patricia Walsh Loureiro	0.20	Review, analyze correspondence re Condit dispute.
06/13/23	Nima Malek Khosravi	3.50	Review, analyze Series B settlement agreement and precedent (1.3); correspond with G. Hensley and K&E team re same (.1); revise settlement agreement (2.1).
06/13/23	Caitlin McGrail	1.30	Draft, revise Series B 9019 settlement motion re background (1.2); correspond with G. Hensley and K&E team re same (.1).
06/13/23	Gabrielle Christine Reardon	0.30	Review and revise settlement re Series B.
06/13/23	Hannah C. Simson	0.80	Correspond with L. Vassello and K&E team re litigation strategy.
06/13/23	Ken Sturek	2.50	Update TextMap and network directories re final versions of deposition transcripts.
06/13/23	Kyle Nolan Trevett	0.50	Review, revise Series B Preferred Holder settlement 9019 motion (.4); correspond with G. Reardon, K&E team re same (.1).
06/14/23	Joseph A. D'Antonio	0.60	Telephone conference with J. Brown, T. McCarrick, R. Kwasteniet, K&E teams re EFH loan, mining litigation issues.
06/14/23	Joseph A. D'Antonio	1.80	Correspond with G. Brier, C. Koenig re customer adversary proceeding deadlines (.7); review and analyze Georgiou response to motion to dismiss (1.1).
06/14/23	Kevin Decker	0.20	Revise reply in support of motion to dismiss Georgiou complaint.
06/14/23	Gabriela Zamfir Hensley	0.90	Review, revise Series B settlement agreement.
06/14/23	Chris Koenig	1.80	Review and revise documents re Series B settlement (1.4); correspond with G. Hensley re same (.4).

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06/14/23	Nima Malek Khosravi	9.90	Revise Series B settlement agreement (3.9); further revise same (3.7); correspond with G. Hensley and K&E team re same (.5); review, analyze agreement re same (1.8).
06/14/23	Caitlin McGrail	1.70	Review, revise Series B settlement motion.
06/14/23	Ken Sturek	3.50	Update TextMap and network folders re deposition files.
06/14/23	Casllen Timberlake	0.50	Review and compile deposition transcripts and exhibits.
06/15/23	Joseph A. D'Antonio	0.30	Correspond with G. Brier re deposition scheduling for Series B litigation re settlement agreement.
06/15/23	Joseph A. D'Antonio	1.50	Draft reply in support of motion to dismiss re Georgiou adversary proceeding.
06/15/23	Gabriela Zamfir Hensley	7.20	Review, revise Series B settlement agreement (2.7); conference with C. Koenig re same (.1); further revise same (3.4); draft motion re same (1.0).
06/15/23	Chris Koenig	1.60	Review and revise documents re Series B settlement (1.2); correspond with G. Hensley re same (.4).
06/15/23	Nima Malek Khosravi	5.60	Revise Series B settlement agreement (2.7); review, analyze precedent re same (.8); revise settlement motion re same (2.1).
06/15/23	Caitlin McGrail	1.90	Review, revise Series B 9019 settlement agreement motion (1.8); correspond with G. Hensley and K&E team re same (.1).
06/15/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze proposed settlement agreement re resolution of Series B claims (.3); review, analyze motion to approve Series B settlement (.3).
06/15/23	Ken Sturek	4.10	Compile statistics re discovery (1.5); coordinate with FTI re transfer of additional production volumes (.4); update network files with final deposition materials (2.2).
06/16/23	Grace C. Brier	0.50	Confer with J. D'Antonio re upcoming filings (.2); review filings and previous filings (.3).

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06/16/23	Judson Brown, P.C.	1.60	Conference with H. Simson, K&E team, Company re potential dispute with Hardin (.7); review and draft correspondence with H. Simson, K&E team re potential Hardin dispute (.4); review and draft correspondence with C. Koenig, K&E team re strategy for individual adversary proceedings (.5).
06/16/23	Joseph A. D'Antonio	3.00	Review and analyze Herrmann complaint (1.0); draft motion to dismiss Herrmann complaint (1.8); draft and file stipulation re extension of deadlines re Herrmann and Frishberg adversary proceedings (.2).
06/16/23	Gabriela Zamfir Hensley	4.70	Review, revise Series B settlement motion (3.7); analyze pleadings, correspondence re background re same (1.0).
06/16/23	Gabriela Zamfir Hensley	2.30	Further revise Series B settlement motion (1.0); analyze issues re same (.2); further revise same (1.1).
06/16/23	Sean Magill	0.20	Review, analyze Mawson request list.
06/16/23	Nima Malek Khosravi	4.20	Review, analyze Series B settlement motion draft and corresponding comments (1.4); revise same (2.8).
06/16/23	Caitlin McGrail	4.20	Review, revise Series B 9019 settlement motion (3.9); correspond with C. Koenig and K&E team re same (.3).
06/16/23	Robert Orren	0.50	File stipulation with D. Frishberg and I. Herrmann staying deadlines (.2); distribute same for service (.2); correspond with J. D'Antonio re same (.1).
06/16/23	Hannah C. Simson	1.00	Conference with Company, and J. Brown re mining dispute.
06/16/23	Hannah C. Simson	0.10	Correspond with J. D'Antonio, K&E team re litigation strategy.
06/16/23	Alex Straka	0.50	Review, analyze Mawson perfection certificate and related documentation and correspondence.
06/17/23	Nima Malek Khosravi	0.60	Revise Series B settlement agreement.
06/18/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Series B proposed comments, revisions re settlement agreement (.2); review, analyze Series B comments, revisions re motion to approve global settlement with Series B (.2).

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06/18/23	Hannah C. Simson	1.30	Review and analyze mining contract (.8); draft summary of litigation recommendation (.5).
06/19/23	Grace C. Brier	0.30	Review Goines amended complaint.
06/19/23	Judson Brown, P.C.	0.50	Review and draft correspondence with K. Decker, K&E team, Company re potential options to enforce award.
06/19/23	Joseph A. D'Antonio	4.60	Draft reply in support of motion to dismiss Georgiou adversary complaint.
06/19/23	Kevin Decker	4.50	Draft motion to dismiss the second amended complaint of F. Shanks.
06/19/23	Kevin Decker	0.50	Research enforcement of arbitration award.
06/19/23	Dan Latona	0.70	Telephone conference with Company re arbitration (.5); analyze issues re same (.2).
06/19/23	Hannah C. Simson	0.30	Correspond with D. Albert, K&E team, Company, re mining dispute.
06/19/23	Ken Sturek	0.50	Telephone conference with J. Brown and G. Brier re potential data breach.
06/20/23	Grace C. Brier	0.50	Telephone conference with FTI re document productions (.3); review documents for document production (.2).
06/20/23	Judson Brown, P.C.	0.70	Conference with Company, K. Decker, K&E team re potential options to enforce award (.2); review and draft correspondence re same (.2); review and analyze Goines complain (.1); review and draft correspondence re same (.2).
06/20/23	Joseph A. D'Antonio	2.80	Draft motion to dismiss second amended complaint re F. Shanks adversary proceeding.
06/20/23	Joseph A. D'Antonio	2.20	Draft reply in support of motion to dismiss complaint re Georgiou adversary proceeding.
06/20/23	Joseph A. D'Antonio	0.10	Review and analyze order denying motion to vacate customer claims order.
06/20/23	Joseph A. D'Antonio	0.30	Conference with G. Brier, K&E investigations and litigation teams, FTI re document collections and review.
06/20/23	Kevin Decker	3.10	Research personal jurisdiction for enforcement of arbitration award.
06/20/23	Kevin Decker	0.40	Revise reply in support of motion to dismiss complaint of G. Georgiou.
06/20/23	Kevin Decker	0.40	Conference with Company, J. Brown re enforcement of arbitration award.

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06/20/23	Gabriela Zamfir Hensley	2.10	Revise Series B settlement agreement (1.6); correspond with C. Koenig re same (.1); analyze issues re same (.4).
06/20/23	Chris Koenig	2.10	Review and revise Series B settlement documents.
06/20/23	Dan Latona	0.30	Analyze, comment on Georgiou reply.
06/20/23	Dan Latona	0.20	Analyze opinion re motion to vacate customer contract opinion.
06/20/23	Nima Malek Khosravi	4.10	Revise Series B settlement agreement (3.8); correspond with G. Hensley and K&E team re same (.3).
06/20/23	Caitlin McGrail	0.40	Review, revise Series B settlement agreement (.2); conference with N. Malek Khosravi re same (.2).
06/20/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze order denying Hermann and Frishberg motion to vacate.
06/20/23	Robert Orren	0.20	Correspond with L. Spangler and T. Zomo re submission to chambers of stipulation staying deadlines in Frishberg and Herrmann adversary proceedings.
06/20/23	Morgan Lily Phoenix	0.30	Telephone conference with FTI re production.
06/20/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio and K&E team re litigation strategy.
06/20/23	Hannah C. Simson	0.20	Strategize re mining dispute approach.
06/20/23	Ken Sturek	1.90	Review, revise reply in support of motion to dismiss Georgiou complaint for J. D'Antonio.
06/21/23	Grace C. Brier	1.00	Review and revise motion to dismiss reply.
06/21/23	Judson Brown, P.C.	1.00	Review and draft correspondence with H. Simson, K&E team, re potential dispute with Nektar (.3); conference with K. Decker re potential options to enforce award (.4); review and draft correspondence re same (.3).
06/21/23	Steven M. Cantor	0.30	Correspond with EY and Company re Series B litigation.
06/21/23	Joseph A. D'Antonio	4.70	Draft motion to dismiss F. Shanks adversary complaint.
06/21/23	Joseph A. D'Antonio	0.60	Draft reply in support of motion to dismiss re Georgiou adversary complaint.
06/21/23	Kevin Decker	1.20	Research issues re enforcement of arbitration award.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Gabriela Zamfir Hensley	0.90	Conference with C. Koenig, K&E team, Milbank, Jones Day, W&C, Selendy re Series B settlement agreement (.7); analyze issues re same (.2).
06/21/23	Chris Koenig	3.40	Review and revise Series B settlement documents (2.2); correspond with settlement parties re same (1.2).
06/21/23	Nima Malek Khosravi	0.60	Conference with C. Koenig, K&E team, W&C, Milbank re Series B settlement agreement.
06/21/23	Caitlin McGrail	0.40	Conference with G. Hensley, K&E team, W&C, Milbank, Jones Day re settlement motion (partial).
06/21/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze UCC response to Euclid motion re D&O proceeds.
06/21/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze V. Ubierna de las Heras' objection to Euclid motion re D&O proceeds.
06/21/23	Robert Orren	1.00	Correspond with J. D'Antonio re filing of reply in support of motion to dismiss Georgiou adversary proceeding (.2); file same (.2); distribute same for service (.2); file fourth stipulation with FTC re filing of nondischargability complaint (.2); correspond with G. Reardon re same (.1); distribute same for service (.1).
06/21/23	Roy Michael Roman	0.40	Review and revise joinder to UCC objection (.3); correspond with S. Sanders re same (.1).
06/21/23	Hannah C. Simson	1.50	Review and analyze issues re mining dispute (.6); review and analyze mining contract (.6); draft letter re same (.3).
06/22/23	Judson Brown, P.C.	1.70	Conference with Company re Reliz enforcement action (.6); review and draft correspondence with including K. Decker, K&E team, re same (.4); conference with Company, G. Brier, and K&E team re potential dispute with Mawson (.7).
06/22/23	Joseph A. D'Antonio	0.10	Correspond with Court re Georgiou adversary proceeding.
06/22/23	Joseph A. D'Antonio	5.50	Draft motion to dismiss F. Shanks adversary complaint.
06/22/23	Kevin Decker	2.70	Research enforcement of arbitration award.
06/22/23	Kevin Decker	0.50	Conference with Company, D. Latona, and J. Brown re enforcement of arbitration award.

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06/22/23	Chris Koenig	2.80	Review and revise Series B settlement docs (1.7); correspond with parties re same (1.1).
06/22/23	Dan Latona	2.70	Analyze, comment on Shanks motion to dismiss (2.0); telephone conference with J. Brown, Company re Reliz matter (.7).
06/22/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze Series B settlement agreement (.3); correspond with C. Koenig, K&E team re same (.2); review, analyze revised BRIC back-up bid proposal (.3).
06/22/23	Hannah C. Simson	0.40	Draft contract dispute letter.
06/22/23	Ken Sturek	5.50	Cite check motion to dismiss F. Shanks complaint.
06/23/23	Grace C. Brier	3.20	Review and edit motion to dismiss adversary proceeding (3.0); correspond with J. D'Antonio re draft motion to dismiss (.2).
06/23/23	Judson Brown, P.C.	0.50	Review and draft correspondence with J. D'Antonio, K&E team re adversary proceedings (.3); review and draft correspondence with H. Simson, K&E team re dispute with Hardin (.2).
06/23/23	Joseph A. D'Antonio	1.60	Draft motion to dismiss F. Shanks adversary complaint.
06/23/23	Kevin Decker	0.50	Draft motion to dismiss Second Amended Complaint of F. Shanks.
06/23/23	Kevin Decker	0.40	Research enforcement of arbitration award.
06/23/23	Gabriela Zamfir Hensley	2.10	Conference with W&C, C. Koenig, R. Kwasteniet re Series B settlement, various transaction matters (.5); conference with C. Koenig, W&C, Milbank, Jones Day re Series B settlement agreement (.7); review, revise same (.9).
06/23/23	Chris Koenig	2.60	Review and revise Series B settlement documents (.8); correspond with settlement parties re same (1.8).
06/23/23	Ross M. Kwasteniet, P.C.	1.60	Participate in negotiations re Series B settlement.
06/23/23	Nima Malek Khosravi	1.80	Review, analyze revised Series B settlement agreement (.6); conference with C. Koenig, W&C, Milbank re same (.7); review, analyze definitions re same (.5).
06/23/23	Caitlin McGrail	0.70	Video conference with G. Hensley, K&E team, Jones Day, and Milbank re motion.



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06/23/23	Robert Orren	0.50	File motion to dismiss Shanks adversary proceeding (.3); correspond with J. D'Antonio re same (.1); distribute same for service (.1).
06/23/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute.
06/23/23	Ken Sturek	2.80	Update deposition exhibit tracker with information from Series B depositions and update TextMap re same.
06/23/23	Casllen Timberlake	0.50	Review and compile case materials.
06/24/23	Gabriela Zamfir Hensley	2.30	Review, revise Series B settlement agreement.
06/24/23	Chris Koenig	1.70	Review and revise Series B settlement documents (1.1); correspond with G. Hensley, K&E team, UCC, Series B holders re same (.6).
06/24/23	Nima Malek Khosravi	0.10	Correspond with G. Hensley, K&E team re Series B settlement agreement.
06/24/23	Hannah C. Simson	1.40	Strategize re mining dispute.
06/25/23	Gabriela Zamfir Hensley	1.30	Conference with Selendy re Series B settlement (.2); analyze issues re same (.1); conference with C. Koenig, Selendy re same (.1); conference with C. Koenig, W&C, Selendy, Milbank, Jones Day re same (.4); revise settlement agreement re same (.3); analyze W&C revisions re same (.2).
06/25/23	Chris Koenig	2.60	Review and revise Series B settlement documents (1.8) correspond with Series B holders, UCC re same (.8).
06/25/23	Nima Malek Khosravi	3.90	Review, analyze revised Series B settlement agreement (.3); revise 9019 motion re same (3.6).
06/25/23	Rebecca J. Marston	0.10	Correspond with R. Roman re Borrow research.
06/25/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Series B agreement (.2); review, analyze W&C comments to revised Series B settlement agreement (.2).
06/25/23	Alex Straka	0.20	Review, analyze Mawson related questions.
06/26/23	Judson Brown, P.C.	0.30	Review and draft correspondence with Company re Reliz strategy.
06/26/23	Kevin Decker	3.20	Research issues re post-petition contracts and estate property.

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06/26/23	Gabriela Zamfir Hensley	3.20	Review, revise Series B settlement motion (2.0); conference with Milbank re settlement agreement (.1); review, revise settlement agreement (1.1).
06/26/23	Chris Koenig	4.00	Review and revise Series B settlement documents (2.2); correspond with G. Hensley, UCC, Series B holders re same (1.8).
06/26/23	Sean Magill	0.50	Review, analyze questions and prepare responses re security and perfection of Mawson collateral.
06/26/23	Nima Malek Khosravi	12.70	Review, analyze Series B settlement documents (1.3); draft declaration re same (3.4); revise settlement motion re same (4.3); correspond with G. Hensley, K&E team, Company, W&C, Milbank, Jones Day re settlement agreement and motion (1.6); further revise Series B settlement agreement and motion (1.9); correspond with G. Hensley and K&E team re filing same (.2).
06/26/23	Patrick J. Nash Jr., P.C.	2.50	Review, analyze revised settlement agreement re Series B in preparation for filing (.2); review, analyze motion to approve Series B settlement in preparation for filing (.4); review, analyze order approving Series B settlement in preparation for filing (.2); review, analyze D. Leon's reply to objections to Euclid's motion re D&O insurance (.3); review, analyze SEC statement in response to stipulation re conversion of Alt Coins (.1); review, analyze 26 pro se filings replying to UCC's objection to motion to require allowing CEL claims at 81 cents (1.3).
06/26/23	Hannah C. Simson	0.80	Review and analyze mining contract.
06/26/23	Hannah C. Simson	0.60	Telephone conference with D. Albert and Celsius team re mining dispute.
06/26/23	Hannah C. Simson	1.20	Edit and revise mining letter.
06/26/23	Hannah C. Simson	0.10	Telephone conference with Company re mining contract dispute.
06/26/23	Hannah C. Simson	1.30	Research re mining dispute.
06/26/23	Ken Sturek	1.80	Update TextMap database re Series B matter and follow up with vendor re specific video file.

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06/26/23	Casllen Timberlake	0.30	Compile and classify case materials (.1); finalize pleading attachments per H. Simson (.2).
06/27/23	Grace C. Brier	3.70	Prepare outlines for witness direct and cross examination (3.2); conference with witness re testimony (.5).
06/27/23	Judson Brown, P.C.	2.70	Conference with H. Simson re dispute with Hardin (.4), review and draft correspondence with H. Simson and Company re same (.2), review and revise letter to Hardin (.7); conference with G. Brier, K&E team re June 28 hearing (.5); review and draft correspondence with G. Reardon, K&E team re settlement with Series B Holders (.2); review and draft correspondence with K. Decker and client, respectively, re efforts to recover from Reliz (.7).
06/27/23	Joseph A. D'Antonio	0.70	Review and analyze Georgiou, C. Shanks, Ad Hoc Borrowers Group adversary filings re June 28 status conference.
06/27/23	Joseph A. D'Antonio	0.40	Correspond with G. Brier re Georgiou, C. Shanks, Ad Hoc Borrowers Group adversary proceedings (.2); telephone conference with J. Brown re same (.1); telephone conference with D. Latona re same (.1).
06/27/23	Kevin Decker	2.10	Research post-petition contracts and estate property.
06/27/23	Dan Latona	0.20	Telephone conference with J. D'Antonio re adversary proceedings.
06/27/23	Patricia Walsh Loureiro	0.20	Review, revise Condit Settlement Agreement.
06/27/23	T.J. McCarrick	3.20	Review and analyze adversary motions to dismiss (2.8); strategize re scheduling consolidation (.4).
06/27/23	Gabrielle Christine Reardon	0.90	Draft correspondence to Court re certificate of no objection (.4); correspond with P. Loureiro, K&E team re same (.3); correspond with Court re same (.2).
06/27/23	Hannah C. Simson	1.00	Review and revise mining dispute letter.
06/27/23	Hannah C. Simson	0.50	Correspondence with G. Hensley and K&E team re mining dispute.
06/27/23	Hannah C. Simson	0.10	Telephone conference with FTI team re document productions.

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Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Alex Straka	1.00	Conference with E. Hepler re security interest and perfection related topics on Mawson secured notes (.4); draft preliminary responses to Celsius legal re Mawson secured notes (.6).
06/27/23	Ken Sturek	2.50	Coordinate with NY conference services to reserve space for G. Brier, T. McCarrick, and J D'Antonio (.8); coordinate with NY digital services to print materials to be used at hearing for G. Brier (1.7).
06/28/23	Grace C. Brier	4.50	Prepare materials for omnibus hearing (1.5); attend hearing (3.0).
06/28/23	Joseph A. D'Antonio	0.90	Review and analyze Georgiou, Shanks, and Ad Hoc Group of Borrowers adversary proceedings re preparation for status conference.
06/28/23	Kevin Decker	1.00	Research post-petition contracts and estate property.
06/28/23	Gabriela Zamfir Hensley	0.60	Revise stipulation re Series B litigation.
06/28/23	Library Business Research	1.00	Research secondary sources re Chapter 11 bankruptcy and executory contracts.
06/28/23	Patricia Walsh Loureiro	0.60	Review, revise Condit settlement agreement.
06/28/23	Sean Magill	0.50	Review, analyze perfection status re temporary miners.
06/28/23	Nima Malek Khosravi	1.80	Revise declaration re Series B settlement.
06/28/23	T.J. McCarrick	0.50	Attend A&M BRIC hearing preparation.
06/28/23	Caitlin McGrail	2.50	Draft Series B stipulation (1.6); revise same (.8); correspond with G. Hensley and K&E team re same (.1).
06/28/23	Hannah C. Simson	0.60	Draft summary of mining dispute meeting with D. Albert.
06/28/23	Hannah C. Simson	1.10	Prepare for telephone conference with D. Albert re mining dispute (1.0); conference with same re mining dispute (.1).
06/28/23	Casllen Timberlake	0.50	Review and classify case materials.
06/29/23	Gabriela Zamfir Hensley	3.00	Revise stipulation re Series B litigation (.6); correspond with C. McGrail re same (.2); further revise same (.1); revise declaration re same (1.9); correspond with N. Malek Khosravi re same (.2).
06/29/23	Patricia Walsh Loureiro	0.30	Review, analyze Condit lift stay motion and stipulation.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165296

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Nima Malek Khosravi	2.40	Revise declaration re Series B settlement agreement.
06/29/23	Caitlin McGrail	1.80	Review, revise Series B stipulation (1.6); correspond with C. Koenig, G. Hensley, K&E team, and Milbank re same (.2).
06/29/23	Hannah C. Simson	0.20	Correspond with J. Brown and K&E team re mining dispute.
06/30/23	Judson Brown, P.C.	0.30	Review and analyze draft correspondence to Hardin re potential dispute (.2); review and draft correspondence with K&E team, including H. Simson, re same (.1).
06/30/23	Joseph A. D'Antonio	0.30	Correspond with K. Decker re D. Frishberg adversary complaint.
06/30/23	Gabriela Zamfir Hensley	0.70	Review, revise declaration re Series B settlement (.2); further revise same (.5).
06/30/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, A. Xuan re Condit settlement.
06/30/23	Nima Malek Khosravi	2.70	Revise declaration re Series B settlement (2.4); correspond with G. Hensley, K&E team re same (.3).
06/30/23	Caitlin McGrail	0.60	Correspond with C. Koenig and G. Hensley re Series B stipulation (.3); review, revise stipulation for submission to Chambers (.2); correspond with Chambers re same (.1).
06/30/23	Hannah C. Simson	0.70	Edit and revise mining dispute letter.
06/30/23	Alex Xuan	0.80	Review and revise Condit settlement agreement and nondisclosure agreement (.6); correspond with P. W. Loureiro re same (.2).
<b>Total</b>		<b>1,145.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165297**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 72,288.00

Total legal services rendered

\$ 72,288.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165297

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	4.30	1,405.00	6,041.50
Chris Koenig	1.10	1,425.00	1,567.50
Dan Latona	3.50	1,375.00	4,812.50
Nima Malek Khosravi	79.60	735.00	58,506.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Robert Orren	1.80	570.00	1,026.00
Tanzila Zomo	0.40	325.00	130.00
<b>TOTALS</b>	<b>90.80</b>		<b>\$ 72,288.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165297

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Dan Latona	0.70	Analyze affidavit re UK automatic stay matter.
06/01/23	Nima Malek Khosravi	3.30	Review, analyze Euclid relief from stay motion (1.3); research re same (1.8); correspond with E. Jones and K&E team re same (.2).
06/02/23	Nima Malek Khosravi	7.10	Research case law and similar pending cases re automatic stay insurance motion.
06/04/23	Nima Malek Khosravi	2.10	Research re automatic stay and D&O policies.
06/05/23	Dan Latona	0.60	Analyze, comment on motion re UK automatic stay matter.
06/05/23	Nima Malek Khosravi	8.60	Research re automatic stay and insurance motion (2.3); draft objection to insurance motion (6.3).
06/06/23	Nima Malek Khosravi	8.90	Revise automatic stay insurance objection (4.5); conference with J. Raphael and K&E team re same (.3); review, analyze, summarize case law re same (4.1).
06/07/23	Nima Malek Khosravi	7.10	Correspond with J. Raphael and K&E team re insurance objection (.7); revise objection re same (2.8); research recent case law re same (3.6).
06/07/23	Patrick J. Nash Jr., P.C.	0.10	Review Leon motion for relief from stay re D&O proceeds.
06/08/23	Nima Malek Khosravi	3.60	Revise insurance motion objection (3.4); correspond with J. Raphael re same (.2).
06/09/23	Dan Latona	0.80	Analyze issues re UK automatic stay matter (.3); analyze, comment on affidavit re same (.5).
06/09/23	Nima Malek Khosravi	1.60	Correspond with J. Raphael, K&E team re stay insurance objection (.7); research re same (.9).
06/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re insurer lift-stay motion.
06/12/23	Dan Latona	0.50	Analyze issues re UK automatic stay matter.



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165297

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Nima Malek Khosravi	2.90	Conference with E. Jones and K&E team re insurance analysis re automatic stay motion (1.0); conference with J. Raphael and K&E team re same (.6); correspond with E. Jones and K&E team re same (.8); research re insurance policies (.5).
06/13/23	Dan Latona	0.30	Analyze issues re UK automatic stay matter.
06/14/23	Hannah Crawford	1.50	Correspond with Company re stay violation letter (.5); review and revise same (.5); review and comment on updated affidavit and circulating same (.5).
06/14/23	Dan Latona	0.60	Analyze issues re UK automatic stay matter.
06/15/23	Hannah Crawford	2.00	Review and comment on stay violation letter to Company.
06/15/23	Chris Koenig	0.60	Telephone conference with E. Jones, K&E team, W&C re insurance and lift-stay matters.
06/15/23	Nima Malek Khosravi	0.70	Conference with E. Jones, K&E team, W&C re insurance lift stay motion.
06/16/23	Nima Malek Khosravi	3.60	Correspond with E. Jones, K&E team re automatic stay insurance motion (.7); research re same (2.2); conference with E. Jones and K&E team re same (.2); review, analyze insurance policies re same (.5).
06/18/23	Nima Malek Khosravi	0.40	Correspond with E. Jones, K&E team re insurance motion for lift of stay.
06/19/23	Nima Malek Khosravi	6.90	Correspond with E. Jones and K&E team re insurance motion to lift stay (.7); correspond with Company re same (.4); revise reply re same (2.3); conference with E. Jones, K&E team, W&C, insurance counsel re same (.8); revise order re same (1.8); revise reply re same (.9).
06/20/23	Nima Malek Khosravi	6.90	Revise insurance lift stay motion reply (4.6); correspond with J. Raphael and K&E team re same and revised order (.7); correspond with J. Raphael, K&E team, W&C re revised order for insurance lift stay motion (.2); further revise insurance lift stay motion reply (1.4).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165297

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Nima Malek Khosravi	6.10	Revise insurance lift stay order (.3); revise limited objection re same (3.6); correspond with J. Raphael, K&E team re same (.4); correspond with company re same (.6); review, revise notice re same (.3); correspond with J Raphael re insurance motion objection, order, and notice (.7); review, analyze pro se objection re insurance lift stay motion (.2).
06/21/23	Robert Orren	1.80	Prepare for filing of limited objection re Euclid motion for relief from stay and related exhibit (.8); file same (.4); correspond with J. Raphael and E. Jones re same (.4); distribute same for service (.2).
06/22/23	Hannah Crawford	0.80	Telephone conference with Taylor Wessing re Reliz enforcement (.6); correspond with Company re stay violation letter (.2).
06/22/23	Nima Malek Khosravi	4.60	Draft talking points re limited objection to insurance lift stay motion (4.3); correspond with J. Raphael re same (.3).
06/27/23	Nima Malek Khosravi	3.10	Correspond with E. Jones and K&E team re insurance list stay objection (.8); review Euclid reply re same (.4); research re same (1.3); revise talking points re same (.6).
06/28/23	Nima Malek Khosravi	0.20	Correspond with J. Raphael, K&E team re insurance lift stay revised order.
06/29/23	Nima Malek Khosravi	1.90	Revise order re insurance lift stay motion (1.6); correspond with J. Raphael re same (.3).
06/30/23	Tanzila Zomo	0.40	Review and file stipulation re litigation stay.
<b>Total</b>		<b>90.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165298**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 91,124.00

Total legal services rendered

\$ 91,124.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	0.10	885.00	88.50
Elizabeth Helen Jones	4.50	1,155.00	5,197.50
Chris Koenig	11.80	1,425.00	16,815.00
Ross M. Kwasteniet, P.C.	3.80	2,045.00	7,771.00
Dan Latona	14.10	1,375.00	19,387.50
Patricia Walsh Loureiro	23.40	1,155.00	27,027.00
Jeffery S. Norman, P.C.	0.70	1,995.00	1,396.50
Joshua Raphael	2.40	735.00	1,764.00
Gabrielle Christine Reardon	1.20	735.00	882.00
Jimmy Ryan	9.40	885.00	8,319.00
Seth Sanders	0.80	885.00	708.00
Scottie Shermetaro	0.90	1,245.00	1,120.50
Alison Wirtz	0.50	1,295.00	647.50
<b>TOTALS</b>	<b>73.60</b>		<b>\$ 91,124.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Dan Latona	0.80	Telephone conference with W&C re Flare tokens (.1); telephone conference with counsel re same (.4); follow up re same (.1); analyze correspondence re CEL tokens (.2).
06/01/23	Patricia Walsh Loureiro	0.30	Telephone conference with AMSL, Selendy Gay, D. Latona and K&E team re FTX proof of claim (.3).
06/02/23	Dan Latona	0.10	Analyze correspondence re loan transaction.
06/02/23	Joshua Raphael	1.00	Draft mutual non-disclosure agreement (.8); correspond with L. Wasserman re same (.2).
06/03/23	Amila Golic	0.10	Draft correspondence to Company re NewCo and WinddownCo issues.
06/04/23	Joshua Raphael	1.40	Revise non-disclosure statement with confidential party (1.1); review, revise same (.2); correspond with Company, K&E team re same (.1).
06/05/23	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team, Company re Mawson.
06/05/23	Patricia Walsh Loureiro	0.80	Telephone conference with Company, C. Koenig re K&E team re Mawson (.5); telephone conference with Company, C. Koenig, K&E team re Hardin (.3).
06/06/23	Jeffery S. Norman, P.C.	0.20	Correspond with S. Shermetaro re "dust" accounts and fraudulent accounts and closure process re same.
06/06/23	Scottie Shermetaro	0.40	Telephone conference with G. Hensley re account closure requests.
06/09/23	Jeffery S. Norman, P.C.	0.50	Conference with R. Campagna and others re consultation services and mining proposal.
06/09/23	Scottie Shermetaro	0.30	Correspond with J. Norman, K&E team re closure of fraudulent accounts.
06/13/23	Elizabeth Helen Jones	2.80	Correspond with J. Norman, K&E team re conversion of cryptocurrency (.7); telephone conference and correspondence with R. Marston re same (.8); review, revise stipulation re converting cryptocurrency (1.3).
06/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re confidential counterparty.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Jimmy Ryan	6.80	Correspond with D. Latona, K&E team, A&M team, and Centerview team re letter to confidential counterparty re contract issues (1.0); telephone conference with D. Latona re same (.1); draft letter re same (3.9); further revise same (1.8).
06/14/23	Elizabeth Helen Jones	0.90	Review, revise stipulation re conversion of cryptocurrency (.6); prepare stipulation for filing (.3).
06/14/23	Chris Koenig	2.10	Telephone conference with R. Kwasteniet, K&E team re letter to confidential counterparty (.6); review and revise stipulation re coin swaps (1.1); correspond with E. Jones and K&E team re same (.4).
06/14/23	Ross M. Kwasteniet, P.C.	2.60	Review and revise stipulation and agreement with UCC re cryptocurrency sales and swaps.
06/14/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig re confidential matter.
06/14/23	Jimmy Ryan	1.40	Review, analyze loan agreements with confidential counterparty (.4); correspond with D. Latona, K&E team re letter to confidential counterparty re event of default of same (.4); telephone conference with R. Kwasteniet, K&E team re same (.6).
06/15/23	Chris Koenig	1.50	Review and revise stipulation re coin swaps (1.1); correspond with E. Jones and K&E team re same (.4).
06/15/23	Dan Latona	1.00	Telephone conference with Company re business operations (.3); telephone conference with C. Koenig re same (.2); analyze issues re same (.5).
06/15/23	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team, Special Committee, and Company re letter in response to confidential counterparty's event of default.
06/16/23	Dan Latona	3.80	Telephone conference with C. Koenig, Company re Mawson (.6); telephone conference with C. Koenig, Company, Fahrenheit re same (.5); analyze issues re same (.5); analyze diligence re same (1.3); telephone conference with C. Koenig, Company, Committee re same (.7); follow up re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Patricia Walsh Loureiro	2.90	Telephone conference with Company and D. Latona re Mawson (.7); analyze possible filing issues (1.5); telephone conference with W&C, PJT, A&M, Latona, K&E team, Company re Mawson (.7).
06/16/23	Jimmy Ryan	0.30	Correspond with J. Raphael, K&E team re confidential counterparty's event of default.
06/19/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, S. Sanders, re FTX proofs of claim.
06/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, confidential counterparty re repayment of debt.
06/20/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re Mawson hosting contract and related note.
06/20/23	Patricia Walsh Loureiro	0.60	Telephone conference with AMSL. Company, S. Sanders re FTX proof of claim.
06/20/23	Alison Wirtz	0.20	Correspond with D. Latona and C Street team re status, next steps.
06/21/23	Seth Sanders	0.80	Telephone conferences with Company, E. Jones re closing of duplicate accounts.
06/22/23	Chris Koenig	1.90	Analyze issues re confidential counterparty and debt (1.1); correspond with D. Latona, K&E team, counterparty re same (.8).
06/22/23	Dan Latona	0.70	Analyze issues re Mawson agreements.
06/22/23	Patricia Walsh Loureiro	3.30	Review, analyze Mawson agreements.
06/22/23	Scottie Shermetaro	0.20	Telephone conference with control function Company team re revisions to the website notice.
06/23/23	Chris Koenig	0.50	Telephone conference with confidential counterparty re debt repayment.
06/23/23	Dan Latona	1.70	Analyze issues re confidential matter (.5); telephone conference with P. Loureiro, Company, Mawson re status (1.0); telephone conference with Company re same (.2).
06/23/23	Patricia Walsh Loureiro	4.90	Telephone conference with D. Latona, Company, Mawson (1); review, analyze Mawson finance documents (3.9).
06/25/23	Patricia Walsh Loureiro	2.20	Summarize Mawson documents (1.6); correspond with A. Straka and K&E team re same (.6).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Dan Latona	2.00	Telephone conference with C. Koenig, re Mawson (.3); telephone conference with Company re same (.6); telephone conferences with C. Koenig, A. Straka, P. Loureiro re same (.3); telephone conference with W&C re same (.3); analyze diligence re same (.5).
06/26/23	Patricia Walsh Loureiro	3.10	Correspond with C. Koenig, D. Latona re Mawson (.5) Mawson analyze collateral issues (2.3); telephone conference with D. Latona, K&E team, W&C re Mawson (.3).
06/26/23	Gabrielle Christine Reardon	0.70	Prepare case status update for Company.
06/27/23	Patricia Walsh Loureiro	1.60	Telephone conference with A. Straka, K&E team re Mawson (.3); draft, analyze summary of issues (1.3).
06/27/23	Gabrielle Christine Reardon	0.50	Correspond with C. Koenig, K&E team re case update for Company (.3); correspond with Company re same (.2).
06/28/23	Dan Latona	0.50	Analyze forbearance agreement.
06/28/23	Patricia Walsh Loureiro	2.40	Telephone conference with M. Kilkenney, K&E team, Company re Mawson (.6) draft, revise issues list re Mawson (1.8).
06/29/23	Elizabeth Helen Jones	0.80	Telephone conference (in part) with C. Koenig, K&E team, A&M, counsel to confidential party re business matters (.5); telephone conference with C. Koenig, K&E team, A&M re debrief after telephone conference with confidential third party re business matters (.3).
06/29/23	Chris Koenig	2.70	Correspond with D. Latona, K&E team, UCC re confidential counterparty loan issue (1.8); telephone conference with confidential counterparty, D. Latona, K&E team re loan issue (.9).
06/29/23	Dan Latona	1.70	Telephone conference with P. Loureiro, Company, W&C re Mawson (1.0); telephone conference with C. Koenig, Sheppard re same (.4); telephone conference with C. Koenig, K&E team, A&M team, W&C, M3, counterparty re confidential matter (.3).
06/29/23	Patricia Walsh Loureiro	1.00	Telephone conference with W&C, Company, D. Latona and K&E team re Mawson.
06/30/23	Chris Koenig	2.10	Correspond with R. Kwasteniet, K&E team, UCC re confidential counterparty loan issue.



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Dan Latona	0.50	Telephone conference with C. Koenig, Brown Rudnick re confidential matter (.2); analyze, comment on letter re same (.3).
06/30/23	Jimmy Ryan	0.40	Correspond with J. Raphael, K&E team re letter in response to confidential counterparty default re loan agreement (.3); review, comment on same (.1).
06/30/23	Alison Wirtz	0.30	Review and analyze communications materials from Celsius team and correspond with B. Airey re same.
<b>Total</b>		<b>73.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165299**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 164,921.50

Total legal services rendered

\$ 164,921.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165299

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	0.50	1,405.00	702.50
Paul Goldsmith	1.20	885.00	1,062.00
Amila Golic	2.90	885.00	2,566.50
Gabriela Zamfir Hensley	11.20	1,245.00	13,944.00
Elizabeth Helen Jones	13.90	1,155.00	16,054.50
Chris Koenig	12.90	1,425.00	18,382.50
Ross M. Kwasteniet, P.C.	6.80	2,045.00	13,906.00
Dan Latona	22.30	1,375.00	30,662.50
Patricia Walsh Loureiro	2.80	1,155.00	3,234.00
Nima Malek Khosravi	2.80	735.00	2,058.00
Rebecca J. Marston	3.70	995.00	3,681.50
Caitlin McGrail	1.70	735.00	1,249.50
Joel McKnight Mudd	0.90	885.00	796.50
Patrick J. Nash Jr., P.C.	3.60	2,045.00	7,362.00
Robert Orren	3.50	570.00	1,995.00
Joshua Raphael	1.50	735.00	1,102.50
Gabrielle Christine Reardon	8.60	735.00	6,321.00
Roy Michael Roman	1.30	735.00	955.50
Kelby Roth	0.30	735.00	220.50
Jimmy Ryan	2.20	885.00	1,947.00
Seth Sanders	1.70	885.00	1,504.50
Gelareh Sharafi	0.50	735.00	367.50
Luke Spangler	9.60	325.00	3,120.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Kyle Nolan Trevett	1.60	885.00	1,416.00
Morgan Willis	8.10	395.00	3,199.50
Alison Wirtz	14.30	1,295.00	18,518.50
Alex Xuan	5.00	735.00	3,675.00
Tanzila Zomo	14.50	325.00	4,712.50
<b>TOTALS</b>	<b>160.00</b>		<b>\$ 164,921.50</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); conference with C. Koenig, E. Jones re same (.2).
06/01/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/01/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/01/23	Ross M. Kwasteniet, P.C.	0.60	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
06/01/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); conference with R. Kwasteniet, C. Koenig re same (.3); correspond with C. Koenig re same (.3).
06/01/23	Patrick J. Nash Jr., P.C.	0.70	Participate in telephone conference with R. Kwasteniet, K&E team re case status, coordination (.4); telephone conference with D. Dunne re Series B issues (.3).
06/01/23	Luke Spangler	0.50	Correspond with C. Koenig, K&E team and Chambers re briefing schedule stipulation agreed order entry (.2); compile and circulate recently filed pleadings to K&E team (.3).
06/01/23	Alison Wirtz	0.60	Telephone conference with C. Koenig, K&E team re case status.
06/02/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/02/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/02/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig, K&E team re internal update and coordination.
06/02/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.

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06/02/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary (.3); correspond with A. Wirtz, K&E team re same (.1).
06/02/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig and K&E team.
06/02/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/02/23	Tanzila Zomo	0.50	Compile and file auction transcripts.
06/05/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/05/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/05/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/05/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination call with C. Koenig and others.
06/05/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
06/05/23	Patrick J. Nash Jr., P.C.	0.30	Participate in daily K&E coordination call.
06/05/23	Luke Spangler	0.20	Circulate docket report to K&E team.
06/05/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team and advisors re same (.2).
06/05/23	Alex Xuan	1.10	Revise hearing notice (.9); correspond with G. Hensley, C. Koenig re same (.2).
06/06/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/06/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/06/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/06/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig, K&E team re internal update and coordination.
06/06/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.5).

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06/06/23	Rebecca J. Marston	0.50	Review and revise WIP summary (.4); correspond with J. Mudd re work in process (.1).
06/06/23	Caitlin McGrail	0.20	Review, revise WIP summary re call updates (.1); correspond with G. Reardon re same (.1).
06/06/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with C. Koenig, K&E team re internal updates.
06/06/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/06/23	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/07/23	Paul Goldsmith	0.50	Participate in telephone conference with C. Koenig, K&E team re WIP.
06/07/23	Amila Golic	0.70	Revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.5).
06/07/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/07/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
06/07/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
06/07/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5); conference with C. Koenig, K&E team re same (.5).
06/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
06/07/23	Nima Malek Khosravi	0.50	Conference with C. Koenig and K&E team re work in process.
06/07/23	Rebecca J. Marston	0.50	Conference with D. Latona, K&E team re work in process (partial).
06/07/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
06/07/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Patrick J. Nash Jr., P.C.	0.40	Participate in standing coordination telephone conference with C. Koenig, K&E team.
06/07/23	Robert Orren	1.60	Participate in telephone conference with C. Koenig, K&E team re work in process (.5); prepare for filing and submission to court pro hac vices of L. Vassallo and H. Simson (.5); correspond with T. Zomo, K. Sturek, L. Vassallo and H. Simson re same (.6).
06/07/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
06/07/23	Gabrielle Christine Reardon	1.20	Review, revise work in process summary (.7); telephone conference with J. Mudd, K&E team re same (.5).
06/07/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
06/07/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/07/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case strategy.
06/07/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
06/07/23	Luke Spangler	0.80	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); participate in telephone conference with C. Koenig, K&E team re work in process (.5).
06/07/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
06/07/23	Morgan Willis	1.00	Compile opinions and distribute to R. Kwasteniet (.5); prepare for and file notices of hybrid hearing and notice of plan sponsor agreement (.5).
06/07/23	Alison Wirtz	0.30	Conference with C. Koenig and K&E team re high priority matters.
06/07/23	Alex Xuan	0.60	Revise hearing notices for filing (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
06/07/23	Tanzila Zomo	0.90	Telephone conference with R. Orren, K&E team re case status updates (.5); draft pro hac vice, circulate to court re same (.4).
06/08/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/08/23	Ross M. Kwasteniet, P.C.	1.20	Participate in internal telephone conference with C. Koenig and K&E team re status (.5); participate in all-advisor update telephone conference with C. Koenig and representatives from Centerview, A&M, White & Case, Perella and M3 (.7).
06/08/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence from C. Koenig, K&E team re same (.5).
06/08/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Koenig, K&E team re daily coordination.
06/08/23	Robert Orren	0.80	Distribute entered pro hac vice order to L. Vassallo and K&E team (.2); prepare for submission to chambers H. Simson pro hac vice order (.4); distribute entered order to H. Simson (.2).
06/08/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/08/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); attend portion of all-advisor call re status, next steps (.4).
06/09/23	Paul Goldsmith	0.40	Participate in telephone conference with C. Koenig, K&E team re WIP.
06/09/23	Amila Golic	0.30	Telephone conference with J. Mudd, K&E team re work in process.
06/09/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/09/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.7); telephone conference with C. Koenig, K&E team re work in process (.5).
06/09/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.3).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5); telephone conference with C. Koenig, K&E team re same (.3).
06/09/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
06/09/23	Nima Malek Khosravi	0.40	Conference with C. Koenig, K&E team re work in process.
06/09/23	Rebecca J. Marston	0.50	Review and revise WIP summary (.3); conference with J. Mudd, K&E team re same (.2).
06/09/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.
06/09/23	Robert Orren	0.30	Participate in telephone conference with C. Koenig and K&E team re case status.
06/09/23	Joshua Raphael	0.20	Telephone conference with C. Koenig, K&E team re work in process.
06/09/23	Gabrielle Christine Reardon	0.80	Review and revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.3).
06/09/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/09/23	Seth Sanders	0.30	Telephone conference with J. Mudd, K&E re case strategy.
06/09/23	Luke Spangler	0.60	Telephone conference with C. Koenig and K&E team re case status (.3); compile and circulate recently filed pleadings to K&E team (.3).
06/09/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/09/23	Morgan Willis	0.50	Telephone conference with C. Koenig and K&E team re case status.
06/09/23	Alison Wirtz	0.90	Conference with C. Koenig and K&E team re key workstreams (.6); conference with C. Koenig and K&E team re status, next steps (.3).
06/09/23	Alex Xuan	0.20	Telephone conference with C. Koenig, K&E team re work in process.
06/09/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/12/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.6); correspond with R. Roman re Company administrative requests (.5).
06/12/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/12/23	Ross M. Kwasteniet, P.C.	1.50	Participate in telephone conference with C. Koenig and K&E team re status and updates.
06/12/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence re same (.5).
06/12/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/12/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items (.3); conference with D. Latona and C Street team re status, high priority communications items (.5).
06/13/23	Paul Goldsmith	0.30	Telephone conference with C. Koenig and K&E team re work in process.
06/13/23	Amila Golic	0.50	Telephone conference with S. Sanders, K&E team re work in process.
06/13/23	Gabriela Zamfir Hensley	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re work in process (.3).
06/13/23	Elizabeth Helen Jones	1.70	Telephone conference with R. Kwasteniet, K&E team re case status (1.2); telephone conference with C. Koenig, K&E team re work in process (.5).
06/13/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re work in process (.4).
06/13/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (1.0); analyze correspondence re same (.6); conference with C. Koenig, K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Patricia Walsh Loureiro	0.50	Review, revise WIP document (.1); Telephone conference with C. Koenig and K&E team re work in process (.4).
06/13/23	Nima Malek Khosravi	0.90	Conference with C. McGrail and K&E team re work in process (.3); correspond with C. McGrail and K&E team re same (.2); conference with C. Koenig and K&E team re work in process (.4).
06/13/23	Rebecca J. Marston	0.40	Telephone conference with C. Koenig, K&E team re work in process.
06/13/23	Caitlin McGrail	0.40	Revise CEL case status summary (.1); telephone conference with C. Koenig and K&E team re case status (.3).
06/13/23	Robert Orren	0.40	Telephone conference with C. Koenig and K&E team re work in process.
06/13/23	Joshua Raphael	0.30	Telephone conference with C. Koenig re works in process, next steps.
06/13/23	Gabrielle Christine Reardon	0.80	Review and revise work in process summary (.3); telephone conference with J. Mudd, K&E team re same (.5).
06/13/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
06/13/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
06/13/23	Jimmy Ryan	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/13/23	Seth Sanders	0.50	Telephone conference with C. Koenig re case strategy and next steps.
06/13/23	Luke Spangler	0.70	Conference with C. Koenig and K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.2).
06/13/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E team re work in process.
06/13/23	Morgan Willis	0.40	Telephone conference with C. Koenig and K&E team re work in process.
06/13/23	Alison Wirtz	1.10	Conference with C. Koenig and K&E team re high priority matters.
06/13/23	Alex Xuan	0.30	Telephone conference with C. Koenig, K&E team re work in process.
06/13/23	Tanzila Zomo	0.70	Telephone conference with R. Orren, K&E team re case status updates (.5); research and compile pleadings re EARN hearings (.2).

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06/14/23	Dan Latona	0.70	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/14/23	Rebecca J. Marston	0.30	Review and analyze work in process.
06/14/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/14/23	Morgan Willis	0.50	Prepare for filing revised plan; file revised plan.
06/15/23	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/15/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Company re case status and next steps.
06/15/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/16/23	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/16/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/19/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/19/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
06/19/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/19/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re work in process.
06/19/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.2).
06/19/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/20/23	Amila Golic	0.70	Revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (.5).
06/20/23	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with C. Koenig and K&E team re work in process (.4).
06/20/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.

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06/20/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re work in process (.5).
06/20/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case updates.
06/20/23	Dan Latona	1.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence from C. Koenig, K&E team re same (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
06/20/23	Patricia Walsh Loureiro	0.70	Revise WIP summary (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
06/20/23	Nima Malek Khosravi	0.60	Correspond with J. Raphael and K&E team re work in process (.1); conference with C. Koenig and K&E team re work in process (.5).
06/20/23	Rebecca J. Marston	0.90	Review and revise work in process summary (.4); conference with C. Koenig, K&E team re same (.5).
06/20/23	Caitlin McGrail	0.40	Review, revise WIP summary (.1); telephone conference with C. Koenig and K&E team re case status (.3).
06/20/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case status, next steps.
06/20/23	Robert Orren	0.40	Telephone conference with C. Koenig and K&E team re work in process.
06/20/23	Joshua Raphael	0.20	Telephone conference with C. Koenig, K&E team re work in process.
06/20/23	Gabrielle Christine Reardon	2.00	Review and revise work in process summary (1.3); telephone conference with J. Mudd, K&E team re same (.7).
06/20/23	Gabrielle Christine Reardon	0.90	Correspond with Company re case status (.2); draft summary of upcoming dates and deadlines (.7).
06/20/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
06/20/23	Jimmy Ryan	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.

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06/20/23	Luke Spangler	1.50	Correspond with C. Koenig, K&E team re submissions to chambers (.2); submit order to chambers for approval (.2); correspond with paralegal team re hearing preparation (.2); conference with C. Koenig and K&E team re work in process (.5); compile recently filed pleadings and circulate to C. Koenig, K&E team (.4).
06/20/23	Kyle Nolan Trevett	0.40	Telephone conference with C. Koenig, K&E team re work in process.
06/20/23	Morgan Willis	0.50	Telephone conference with C. Koenig and K&E team re work in process.
06/20/23	Alison Wirtz	1.20	Conference with C. Koenig and K&E team re high priority items (.7); conference with C. Koenig, D. Latona and K&E team re work in process (.5).
06/20/23	Alex Xuan	0.50	Telephone conference with J. Mudd, K&E team re work in process.
06/20/23	Tanzila Zomo	0.50	Draft task list re June 28, 2023 hearing (.2); correspond, coordinate with L. Spangler, K&E team re same (.3).
06/21/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/21/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
06/21/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/21/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.4).
06/21/23	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining.
06/21/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/21/23	Alison Wirtz	0.60	Conference with C. Koenig and K&E team re high priority items.
06/22/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165299

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/23	Elizabeth Helen Jones	1.30	Telephone conference with K&E team, R. Kwasteniet re case status (.9); telephone conference with C. Koenig, K&E team, W&C, advisors re case status (.4).
06/22/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/22/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence from C. Koenig, K&E team re same (.5).
06/22/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
06/22/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, Company re case updates.
06/22/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re high priority items.
06/22/23	Tanzila Zomo	1.60	Telephone conference with M. Willis, R. Orren re case updates (.5); prepare logistics re June 28, 2023 omnibus hearing (.5); coordinate delivery of orders to United States Trustee (.6).
06/23/23	Hannah Crawford	0.50	Correspond with Company re deleting, rewording section 20.
06/23/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/23/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status.
06/23/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/23/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case updates.
06/23/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.6).
06/23/23	Patrick J. Nash Jr., P.C.	0.40	Participate in telephone conference with C. Koenig, K&E team re coordination status.
06/23/23	Gabrielle Christine Reardon	0.80	Revise work in process summary (.3); correspond with G. Hensley re conference re same (.3); correspond with H. Scatterday re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/23	Jimmy Ryan	0.30	Conference with E. Jones, K&E team, A&M team and Centerview team re work in process and next steps (partial).
06/23/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/23/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/25/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re work in process.
06/26/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/26/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re case status.
06/26/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/26/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); analyze correspondence re same (.5).
06/26/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/26/23	Morgan Willis	0.80	Prepare to file hearing agenda and notice of phishing attempts (.4); file same (.4).
06/26/23	Alison Wirtz	0.90	Conference with C. Koenig and K&E team re high priority items (.4); conference with C Street team and D. Latona re communications matters (.5).
06/26/23	Alison Wirtz	1.10	Correspond with R. Marston and K&E team re phishing attempts (.2); review and comment on notice of phishing (.5); correspond with R. Marston and K&E team re same (.4).
06/26/23	Alex Xuan	2.00	Draft and revise phishing notice (1.8); correspond with A. Wirtz, K&E team re same (.2).
06/26/23	Tanzila Zomo	2.50	Draft W. Pruitt pro hac vice (.5); compile pleadings for June 28, 2023 omnibus hearing (1.0); prepare documents for printing and delivery to Court re same (1.0).
06/27/23	Amila Golic	0.20	Review, revise work in process summary.
06/27/23	Gabriela Zamfir Hensley	0.90	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.



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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team re case status.
06/27/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/27/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9); analyze correspondence re same (.5).
06/27/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze issues and next steps to advance cases.
06/27/23	Gabrielle Christine Reardon	0.20	Review and revise work in process summary.
06/27/23	Luke Spangler	1.00	Register appearances for 2023.06.28 hearing (.7); compile and circulate recently filed pleadings to C. Koenig K&E team (.3).
06/27/23	Morgan Willis	2.60	Prepare to file hearing agenda (.3); file same (.3); prepare binders for court in advance of hearing (1.5); prepare to file amended agenda (.3); file same (.2).
06/27/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items.
06/27/23	Tanzila Zomo	6.80	Prepare to file motion re backup bid fee (.2); file re same (.2); file revised stipulation re conversion of altcoins (.4); prepare supporting materials re amended June 28, 2023 hearing agenda (4); prepare to file re same (2).
06/28/23	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/28/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/28/23	Morgan Willis	1.80	Register parties for attendance for hearing.
06/29/23	Amila Golic	0.50	Revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.3).
06/29/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
06/29/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team re case status (.6); telephone conference with C. Koenig, K&E team re work in process (.5).

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re work in process (.4).
06/29/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence from same re same (.4).
06/29/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
06/29/23	Nima Malek Khosravi	0.40	Conference with C. Koenig and K&E team re work in process.
06/29/23	Rebecca J. Marston	0.50	Review and revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.3).
06/29/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.
06/29/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
06/29/23	Gabrielle Christine Reardon	1.10	Review and revise work in process summary (.8); telephone conference with C. Koenig, K&E team re same (.3).
06/29/23	Kelby Roth	0.30	Telephone conference with C. Koenig, K&E team re work in process.
06/29/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/29/23	Seth Sanders	0.40	Telephone conference with J. Mudd, K&E team re case strategy.
06/29/23	Luke Spangler	0.80	Participate in conference with C. Koenig and K&E team re work in process (.5); compile and circulate recently filed pleadings to K&E team (.3).
06/29/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items.
06/29/23	Alex Xuan	0.30	Telephone conference with J. Mudd, K&E team re work in process.
06/29/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.
06/30/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/30/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.

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Matter Number:

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/30/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re work in process.
06/30/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.2).
06/30/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re high priority items.
<b>Total</b>		<b>160.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165300**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 1,020.00

Total legal services rendered

\$ 1,020.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165300

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.10	1,245.00	124.50
Lindsay Wasserman	0.90	995.00	895.50
<b>TOTALS</b>	<b>1.00</b>		<b>\$ 1,020.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165300

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/02/23	Lindsay Wasserman	0.80	Draft cash management letter (.6); correspond with A&M team re same (.2).
06/08/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re coin management.
06/21/23	Lindsay Wasserman	0.10	Correspond with U.S. Trustee re monthly reports.
<b>Total</b>		<b>1.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165301**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 44,393.50

Total legal services rendered

\$ 44,393.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165301

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	12.30	885.00	10,885.50
Dan Latona	3.20	1,375.00	4,400.00
Nima Malek Khosravi	22.90	735.00	16,831.50
Rebecca J. Marston	1.90	995.00	1,890.50
Joel McKnight Mudd	2.80	885.00	2,478.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Joshua Raphael	5.60	735.00	4,116.00
Roy Michael Roman	3.60	735.00	2,646.00
Alison Wirtz	0.50	1,295.00	647.50
Alex Xuan	0.40	735.00	294.00
<b>TOTALS</b>	<b>53.30</b>		<b>\$ 44,393.50</b>



Legal Services for the Period Ending June 30, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Amila Golic	0.50	Review and analyze customer inquiries (.3); correspond with N. Malek Khosravi, J. Raphael, R.M. Roman re same (.2).
06/01/23	Nima Malek Khosravi	0.70	Correspond with J. Raphael, K&E team, A&M re customer withdrawals and related matters.
06/01/23	Rebecca J. Marston	0.20	Correspond with S. Golden, K&E team re customer communications.
06/01/23	Joshua Raphael	0.70	Review and analyze creditor inquiries (.1); analyze, respond to customer inquiries (.6).
06/01/23	Alison Wirtz	0.20	Correspond with customer re outstanding issues and case updates.
06/02/23	Amila Golic	0.60	Review and revise proposed responses to customer inquiries (.4); correspond with R.M. Roman re same (.1); correspond with C. Koenig re same (.1).
06/02/23	Nima Malek Khosravi	0.60	Correspond with R.M. Roman and K&E team re customer withdrawals and related matters.
06/02/23	Roy Michael Roman	0.90	Review and revise correspondence re customer inquiries (.7); correspond with A. Golic, K&E team re same (.2).
06/03/23	Amila Golic	0.10	Correspond with J. Raphael, R.M. Roman re customer inquiries.
06/04/23	Amila Golic	0.30	Correspond with W&C, US Trustee re weekly vendor report (.1); correspond with R.M. Roman re customer inquiry (.1); analyze same (.1).
06/04/23	Nima Malek Khosravi	0.30	Correspond with R.M. Roman and J. Raphael re customer inquiries.
06/04/23	Joshua Raphael	0.40	Review, reply to creditor inquiries.
06/05/23	Amila Golic	1.70	Review and analyze issues re vendor payments (1.4); correspond with US Trustee, A&M re same (.3).
06/05/23	Dan Latona	0.20	Telephone conference with C Street re communications.
06/05/23	Nima Malek Khosravi	0.60	Correspond with J. Raphael, K&E team, customers, Stretto re withdrawals and related matters.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Amila Golic	0.50	Conference with C. Koenig re issues re suspended accounts (.2); correspond with C. Koenig, E. Jones, Company re same (.3).
06/06/23	Nima Malek Khosravi	0.30	Correspond with J. Raphael, K&E team, A&M, customers re withdrawals and related matters.
06/06/23	Joshua Raphael	0.90	Telephone conference with Celsius customer re creditor inquiry (.2); review, analyze creditor questions (.4); correspond with N. Malek Khosravi re same (.3).
06/07/23	Amila Golic	1.40	Correspond with N. Malek Khosravi, R.M. Roman re customer inquiries (.6); review and comment on proposed responses to same (.3); review and analyze issues re user accounts and promotional rewards (.5).
06/07/23	Nima Malek Khosravi	0.60	Correspond with S. Sanders, A. Golic, and K&E team, A&M re customer withdrawals and related matters.
06/07/23	Joel McKnight Mudd	0.60	Correspond with customers re withdrawal inquiries (.2); correspond with C. Koenig, E. Jones re same (.4).
06/07/23	Roy Michael Roman	0.50	Draft and revise communications to creditors (.4); correspond with A. Golic re same (.1).
06/08/23	Amila Golic	0.20	Review and analyze customer inquiries.
06/08/23	Nima Malek Khosravi	0.40	Correspond with J. Raphael and K&E team re customer withdrawals and related matters.
06/08/23	Joel McKnight Mudd	0.30	Correspond with customers re withdrawal inquiries.
06/09/23	Amila Golic	0.50	Review and revise proposed correspondence to customers.
06/09/23	Nima Malek Khosravi	0.90	Correspond with J. Raphael, K&E team, A&M re customer withdrawals and related matters.
06/09/23	Joshua Raphael	0.60	Review, respond to creditor inquiries.
06/10/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team, customers, re customer withdrawals and related matters.
06/10/23	Joshua Raphael	0.60	Respond to creditor inquiries.
06/11/23	Amila Golic	0.30	Correspond with customers re Earn accounts.
06/11/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals and related matters.

Legal Services for the Period Ending June 30, 2023

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Celsius Network LLC

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Amila Golic	0.20	Correspond with J. Raphael, N. Malek Khosravi re customer inquiry re schedule of assets and liabilities.
06/12/23	Dan Latona	0.60	Telephone conference with A. Wirtz, C Street re customer communications (.3); analyze communications drafts re same (.3).
06/12/23	Nima Malek Khosravi	1.10	Correspond with customers, J. Raphael and K&E team re customer withdrawals and related matters.
06/12/23	Joshua Raphael	0.40	Review, analyze creditor inquiries (.2); correspond with A. Golic, N. Malek Khosravi re same (.2).
06/12/23	Alex Xuan	0.40	Revise C Street customer communications drafts (.3); correspond with S. Sanders, K&E team re same (.1).
06/13/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team, customers, A&M re customer withdrawals and related matters.
06/14/23	Nima Malek Khosravi	0.60	Correspond with J. Raphael, K&E team, A&M re customer withdrawals and related matters.
06/15/23	Amila Golic	0.10	Correspond with J. Raphael, N. Malek Khosravi re proposed customer correspondence.
06/15/23	Dan Latona	0.50	Telephone conference with Company re confidential matter (.2); analyze correspondence re same (.3).
06/15/23	Nima Malek Khosravi	1.10	Correspond with J. Raphael, K&E team re customer withdrawals and related matters (.4); research issues re same (.7).
06/15/23	Joel McKnight Mudd	0.40	Revise communication re KYC updates (.2); correspond with E. Jones, K&E team re same (.2).
06/15/23	Joshua Raphael	0.20	Review, analyze plan communications (.1); correspond with G. Hensley, K&E team re same (.1).
06/16/23	Nima Malek Khosravi	0.40	Correspond with A&M, J. Raphael, K&E team re customer withdrawals and related matters.
06/16/23	Joel McKnight Mudd	0.60	Correspond with customers re inquiries about withdrawal issues (.4); correspond with E. Jones re same (.2).

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Roy Michael Roman	0.40	Review and revise correspondence to customers (.2); correspond with A. Golic, K&E team re same (.2).
06/18/23	Amila Golic	0.20	Draft correspondence to customers re suspended user accounts.
06/18/23	Nima Malek Khosravi	0.90	Correspond with customers, J. Raphael, K&E team re customer withdrawals and related matters.
06/18/23	Joshua Raphael	0.20	Respond to creditor questions.
06/19/23	Nima Malek Khosravi	0.30	Correspond with customers, J. Raphael, K&E team re customer withdrawals and related matters.
06/19/23	Joshua Raphael	0.10	Respond to Celsius creditor questions.
06/20/23	Amila Golic	1.70	Review and analyze correspondence re suspended customer accounts (.9); correspond with N. Malek Khosravi, K&E team re same (.8).
06/20/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, counsel re confidential matter (.5); analyze issues re same (.3); telephone conference with C Street re communications (.2); telephone conference with W&C, creditor re case status (.3).
06/20/23	Nima Malek Khosravi	1.60	Correspond (multiple) with customers, A. Golic, K&E team, A&M re customer withdrawals and related matters.
06/20/23	Joshua Raphael	0.10	Respond to Celsius creditor questions.
06/21/23	Dan Latona	0.30	Telephone conference with A. Wirtz, C Street re communications.
06/21/23	Nima Malek Khosravi	2.40	Correspond with customers, A. Golic, K&E team, A&M re customer withdrawals and related matters.
06/21/23	Joel McKnight Mudd	0.50	Correspond with customers re incoming withdrawal inquiries.
06/21/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze docketed letter from customer J. Snider.
06/21/23	Joshua Raphael	0.70	Review, respond to creditor inquiries.
06/21/23	Alison Wirtz	0.30	Telephone conference with D. Latona and C Street re communications matters.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/23	Amila Golic	0.60	Correspond with Company re customer suspended accounts (.2); correspond with customer re same (.1); analyze issues re same (.3).
06/23/23	Amila Golic	0.20	Correspond with N. Malek Khosravi re customer inquiries.
06/23/23	Nima Malek Khosravi	1.20	Correspond with A. Golic, K&E team, Company re customer withdrawals and related matters.
06/24/23	Nima Malek Khosravi	0.20	Correspond with J. Raphael, K&E team customer withdrawals and related matters.
06/25/23	Nima Malek Khosravi	1.60	Correspond with J. Raphael, K&E team, customers re customer withdrawals and related matters.
06/25/23	Roy Michael Roman	0.60	Review and analyze correspondence to customers.
06/26/23	Amila Golic	0.40	Review and analyze correspondence from company re suspended accounts (.3); correspond with N. Malek Khosravi re same (.1).
06/26/23	Dan Latona	0.30	Telephone conference with A. Wirtz, C Street re customer communications.
06/26/23	Nima Malek Khosravi	0.70	Correspond with A. Golic, K&E team, re customer withdrawals and related matters.
06/26/23	Rebecca J. Marston	1.70	Correspond with C. Koenig, K&E team re phishing attempt (.2); review and revise notice re same (.8); correspond with P. Nash, K&E team re same (.4); correspond with customers re same (.3).
06/27/23	Amila Golic	1.60	Review and analyze correspondence from company re suspended accounts (.4); correspond with N. Malek Khosravi, K&E team re same (.6); correspond with customer re same (.2); revise draft correspondence to customer re disclosure statement (.4).
06/27/23	Nima Malek Khosravi	1.40	Correspond with A. Golic, K&E team, customers re customer withdrawals and related matters.
06/27/23	Joel McKnight Mudd	0.40	Telephone conference with customer re withdrawal inquiry.
06/28/23	Amila Golic	0.40	Review and analyze issues re draft customer correspondence (.2); correspond with N. Malek Khosravi re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165301

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Nima Malek Khosravi	0.80	Correspond with R.M. Roman, K&E team, A&M, customers re customer withdrawals and related matters.
06/28/23	Roy Michael Roman	0.60	Review and revise communications re customer questions (.5); correspond with N. Malek Khosravi re same (.1).
06/29/23	Amila Golic	0.20	Correspond with W&C, U.S. Trustee re weekly vendors report.
06/29/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team, customers re customer withdrawals and related matters.
06/29/23	Joshua Raphael	0.60	Review, respond to creditor questions.
06/30/23	Amila Golic	0.60	Correspond with E. Jones, N. Malek Khosravi, K&E team re draft correspondence re disclosure statement (.4); correspond with E. Jones, C. Koenig, N. Malek Khosravi re suspended customer accounts (.2).
06/30/23	Nima Malek Khosravi	1.40	Correspond with A. Golic, K&E team re customer withdrawals and related matters.
06/30/23	Joshua Raphael	0.10	Respond to creditor questions.
06/30/23	Roy Michael Roman	0.60	Review and revise correspondence re customer inquiries (.5); correspond with N. Malek Khosravi re same (.1).
<b>Total</b>		<b>53.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165302**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 13,808.00

Total legal services rendered

\$ 13,808.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165302

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.60	1,245.00	747.00
Dan Latona	2.30	1,375.00	3,162.50
Rebecca J. Marston	3.40	995.00	3,383.00
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Robert Orren	1.50	570.00	855.00
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Roy Michael Roman	1.70	735.00	1,249.50
Seth Sanders	2.50	885.00	2,212.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
<b>TOTALS</b>	<b>14.10</b>		<b>\$ 13,808.00</b>



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165302

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Gabriela Zamfir Hensley	0.40	Conference with R. Kwasteniet re claims fact development (.1); correspond with J. Raphael, G. Reardon re same (.1); analyze issues re same (.2).
06/01/23	Dan Latona	0.30	Telephone conference with P. Loureiro, S. Sanders, Company, Selendy re FTX claim.
06/01/23	Rebecca J. Marston	0.50	Correspond with D. Latona, Stretto, A&M re proof of claim issue, loan details.
06/01/23	Robert Orren	0.40	Retrieve precedent re motion to estimate claims (.3); correspond with G. Hensley re same (.1).
06/01/23	Seth Sanders	0.50	Telephone conference with AMSL, D. Latona, K&E team re FTX bar date.
06/02/23	Rebecca J. Marston	0.90	Correspond with D. Latona re loan liquidation, proofs of claim.
06/02/23	Gabrielle Christine Reardon	0.50	Telephone conference with G. Hensley, K&E team re government claims.
06/05/23	Robert Orren	1.10	Distribute to G. Hensley precedent re claims estimation motion (.1); draft same (.8); correspond with G. Hensley re same (.2).
06/06/23	Gabriela Zamfir Hensley	0.20	Conference with S. Shermetaro re company claims questions, background.
06/08/23	Rebecca J. Marston	2.00	Correspond A. Xuan, K&E team re loan claims (.1); correspond with A&M, G. Hensley, K&E teams re same (.4); correspond with G. Hensley re same (.2); review, analyze issues re terms of use (1.3).
06/13/23	Seth Sanders	0.70	Correspond with A&M, E. Jones, Company re closing accounts and amending schedules.
06/14/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Hermann and Frishberg motion to vacate customer claims order.
06/20/23	Gabrielle Christine Reardon	0.60	Draft FTC stipulation re nondischargeability (.4); correspond with P. Loureiro, C. Koenig, and FTC re same (.2).
06/20/23	Seth Sanders	0.60	Correspond with D. Latona re FTX claim (.3); analyze issues re same (.3).
06/20/23	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re claims matters.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165302

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Gabrielle Christine Reardon	0.50	Review and revise FTC stipulation (.2); correspond with C. Koenig, D. Latona re same (.1); coordinate filing of same (.2).
06/21/23	Roy Michael Roman	0.30	Correspond with SEC, C. Koenig, K&E team re nondischargeability deadline.
06/22/23	Dan Latona	0.20	Analyze, comment on FTX proof of claim.
06/22/23	Roy Michael Roman	0.50	Review and analyze fifth SEC stipulation (.4); correspond with A. Wirtz, K&E team re same (.1).
06/23/23	Dan Latona	0.30	Analyze issues re FTX claim (.2); telephone conference with AMSL re same (.1).
06/23/23	Seth Sanders	0.70	Analyze issues re FTX claim (.3); correspond with Selendy, AMSL, P. Loureiro re proofs of claim (.4).
06/27/23	Dan Latona	0.50	Telephone conference with P. Loureiro, AMSL, Selendy re FTX claim (.1); telephone conference with AMSL re same (.1); follow up re same (.3).
06/27/23	Roy Michael Roman	0.90	Review and revise fifth SEC stipulation (.6); correspond with C. Koenig, A. Wirtz re same (.2); correspond with SEC re same (.1).
06/29/23	Dan Latona	1.00	Analyze, comment on confidential settlement agreement.
<b>Total</b>		<b>14.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165303**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 8,081.50

Total legal services rendered

\$ 8,081.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165303

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Chris Koenig	0.50	1,425.00	712.50
Dan Latona	3.10	1,375.00	4,262.50
Patricia Walsh Loureiro	1.50	1,155.00	1,732.50
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Gabrielle Christine Reardon	0.20	735.00	147.00
<b>TOTALS</b>	<b>5.90</b>		<b>\$ 8,081.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165303

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/08/23	Dan Latona	0.60	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re case workstreams.
06/08/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
06/08/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re Committee's loan-related inquiry.
06/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, UCC professionals re key issues and next steps.
06/15/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re open workstreams.
06/21/23	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, Committee re mining.
06/21/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze UCC omnibus response to creditor motions to dollarize CEL claims at 81 cents.
06/21/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze M. Galka declaration supporting UCC response to CEL dollarization motion.
06/22/23	Dan Latona	0.30	Telephone conference with P. Loureiro, K&E team, A&M team, Centerview team, Committee re case workstreams.
06/22/23	Patricia Walsh Loureiro	0.20	Telephone conference with D. Latona and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
06/29/23	Dan Latona	0.70	Telephone conference with P. Loureiro, Company, W&C, M3, US Bitcoin re mining.
06/29/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona, Company, A&M, Centerview, W&C, and M3 re Mining.
<b>Total</b>		<b>5.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165304**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 92,075.00

Total legal services rendered

\$ 92,075.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jeff Butensky	3.80	995.00	3,781.00
Susan D. Golden	0.50	1,475.00	737.50
Amila Golic	24.70	885.00	21,859.50
Gabriela Zamfir Hensley	0.50	1,245.00	622.50
Elizabeth Helen Jones	4.00	1,155.00	4,620.00
Chris Koenig	1.40	1,425.00	1,995.00
Dan Latona	7.80	1,375.00	10,725.00
Rebecca J. Marston	5.10	995.00	5,074.50
Joel McKnight Mudd	1.60	885.00	1,416.00
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Jeffery S. Norman, P.C.	4.80	1,995.00	9,576.00
Robert Orren	2.50	570.00	1,425.00
Gabrielle Christine Reardon	0.70	735.00	514.50
Roy Michael Roman	0.50	735.00	367.50
Seth Sanders	7.70	885.00	6,814.50
Joanna Schlingbaum	7.10	1,375.00	9,762.50
Scottie Shermetaro	7.50	1,245.00	9,337.50
Leonor Beatriz Suarez	3.20	735.00	2,352.00
Morgan Willis	0.70	395.00	276.50
<b>TOTALS</b>	<b>84.50</b>		<b>\$ 92,075.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Amila Golic	5.60	Draft motion to sell bitcoin trust shares (2.9); draft declaration in support thereof (1.8); research issues and background re same (.6); review and analyze correspondence with Company re same (.3).
06/02/23	Jeff Butensky	0.80	Correspond with J. Cho re Dispute Notice in connection with GK8 transaction final statement.
06/02/23	Amila Golic	3.60	Revise motion to sell BTC trust shares (1.8); revise declaration in support (.8); review and analyze comments re motion and declaration from D. Latona (.8); correspond with D. Latona, Company re same (.2).
06/02/23	Gabriela Zamfir Hensley	0.20	Correspond with R.M. Roman, P. Loureiro re postpetition transfers.
06/02/23	Dan Latona	1.60	Analyze, comment on motion re Osprey trust (1.0); analyze, comment on declaration re same (.6).
06/02/23	Roy Michael Roman	0.30	Review and analyze issues re postpetition transfers (.2); correspond with G. Hensley, K&E team re same (.1).
06/05/23	Amila Golic	2.20	Conference with D. Latona, Company, counterparty re proposed sale of shares (.5); correspond with D. Latona, C. Koenig, Company re motion re same (.1); revise motion re same (1.6).
06/05/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, W&C team re backup PSA and term sheet (.5); correspond with J. Mudd, S. Sanders re customer questions on Custody settlement (.2).
06/05/23	Dan Latona	0.60	Telephone conference with A. Golic, Company, Osprey re sale motion (.5); telephone conference with Company re same (.1).
06/05/23	Seth Sanders	0.80	Draft analysis of Custody account withdrawals (.3); correspond with E. Jones, K&E team re same (.1); correspond with Custody AHG, Company re separate Custody withdrawal issue (.4).



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Amila Golic	3.10	Revise motion to sell bitcoin trust shares (1.7); revise declaration re same (.8); correspond with D. Latona, Company, W&C re same (.6).
06/06/23	Elizabeth Helen Jones	0.40	Telephone conference with counsel to custody account holder (.2); correspond with S. Sanders, K&E team re same (.2).
06/06/23	Dan Latona	0.30	Analyze, comment on Osprey sale motion.
06/06/23	Joel McKnight Mudd	0.60	Draft response re Custody withdrawal issues (.3); research re same (.2); correspond with E. Jones re same (.1).
06/06/23	Seth Sanders	0.40	Correspond with Custody AHG counsel re custody withdrawal issues (.1); correspond with Company re analysis of same (.3).
06/07/23	Jeff Butensky	0.50	Correspond with E. Lucas re final statement re GK8 transaction.
06/07/23	Amila Golic	6.20	Revise motion to sell bitcoin trust shares (2.0); revise declaration in support of same (1.9); review and analyze publicly available data re bitcoin trust (.4); correspond with D. Latona, C. Koenig, Company, counterparty, W&C re revisions (1.7); telephone conference with D. Latona re same (.1); telephone conference with counterparty re same (.1).
06/07/23	Chris Koenig	1.40	Review and revise Osprey sale motion.
06/07/23	Dan Latona	1.70	Analyze, comment on Osprey sale motion (.6); telephone conferences with W&C re same (.7); coordinate filing re same (.4).
06/07/23	Jeffery S. Norman, P.C.	0.90	Review and revise agreement with Proof Group re staking for Celsius.
06/07/23	Robert Orren	0.90	Prepare for filing of motion to sell Osprey BTC shares and related declaration (.4); file same (.3); distribute same for service (.2).
06/07/23	Seth Sanders	0.30	Correspond with Custody AHG re Custody withdrawal issues.
06/07/23	Joanna Schlingbaum	2.40	Revise Proof Group staking contract.
06/08/23	Susan D. Golden	0.50	Video conference with L. Thompson (CPO), D. Latona, and Company re privacy considerations with respect to Fahrenheit sale.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Jeffery S. Norman, P.C.	2.10	Participate in conference with C. Ferraro and others re illiquid assets (.5); review and revise Proof Group staking contract (.8); participate in conference with J. Golding-Ochsner and others re Proof Group staking agreement (.8).
06/08/23	Robert Orren	0.10	Distribute for service Osprey sale motion and declaration.
06/08/23	Joanna Schlingbaum	1.60	Revise Proof Group staking contract.
06/08/23	Joanna Schlingbaum	1.00	Telephone conference with Celsius re Proof Group staking contract.
06/08/23	Scottie Shermetaro	4.10	Review, analyze Proof Group Staking Agreement (.4); telephone conference with J. Norman, J. Schlingbaum and Company re Proof Group Staking Agreement (.7); review and revise Proof Group Staking Agreement (3.0).
06/08/23	Scottie Shermetaro	0.50	Further revise Proof Group Staking Agreement.
06/09/23	Jeff Butensky	0.70	Correspond with M. Hyatt re joint instruction letter to escrow agent in connection with GK8 transaction (.3); draft joint instruction letter (.4).
06/09/23	Joanna Schlingbaum	2.10	Revise Proof Group staking contract.
06/09/23	Scottie Shermetaro	1.00	Revise Proof Group Staking Contract.
06/10/23	Jeff Butensky	0.30	Finalize draft of joint instructions in connection with GK8 transaction (.2); correspond with E. Lucas re same (.1).
06/12/23	Jeff Butensky	0.30	Correspond with Company re joint instructions to escrow agent in connection with GK8 transaction.
06/12/23	Elizabeth Helen Jones	0.20	Correspond with S. Sanders re custody settlement questions.
06/12/23	Jeffery S. Norman, P.C.	1.60	Correspond (multiple) with Company re staking agreement with Proof Group (.4); correspond with G. Hensley re Bankruptcy approvals possibly required for Proof Group agreement (.3); revise and comment on draft Proof Group staking contract (.9).
06/12/23	Seth Sanders	0.30	Correspond with E. Jones, Stretto re Custody account holder settlement opt in.
06/12/23	Scottie Shermetaro	1.90	Review and revise Ethereum Staking Agreement.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Rebecca J. Marston	5.10	Draft notice of presentment and stipulation re conversion of alt coins to BTC/ETH (3.9); telephone conference with E. Jones re same (.2); review and revise same (.7); correspond with C. Koenig, K&E team re same (.3).
06/13/23	Patrick J. Nash Jr., P.C.	0.40	Review and revise motion to extend solicitation period (.2); corresponds with counsel for Series B re motion to extend solicitation period (.2).
06/13/23	Jeffery S. Norman, P.C.	0.20	Correspond with Proof Group and others re revisions to Proof Group staking agreement.
06/13/23	Seth Sanders	0.80	Correspond with N. Khosravi, K&E team re Custody account holder withdrawal issues (.4); correspond with Togut re same (.2); telephone conference with A&M re same (.2).
06/14/23	Jeff Butensky	0.20	Correspond with M. Hyatt re joint instructions to escrow agent in connection with GK8 transaction.
06/14/23	Amila Golic	0.20	Review and analyze draft APA re bitcoin trust sale motion.
06/14/23	Robert Orren	1.50	Prepare for filing of notice of presentment of stipulation with committee re conversion of altcoins (.8); correspond with R. Marston re same (.2); file same (.3); distribute same for service (.2).
06/14/23	Roy Michael Roman	0.20	Review and analyze materials re postpetition transfer of NFT (.1); correspond with G. Hensley, A&M re same (.1).
06/15/23	Jeff Butensky	0.30	Correspond with Company re joint instruction letter in connection with GK8 transaction (.2); correspond with E. Citizen re same (.1).
06/15/23	Seth Sanders	0.30	Correspond with N. Khosravi re Custody withdrawal issues (.2); correspond with Togut re same (.1).
06/15/23	Morgan Willis	0.70	Research re lien for confidential party.
06/16/23	Elizabeth Helen Jones	0.60	Telephone conference with J. Mudd, A&M, Company re custody and related matters.
06/16/23	Joel McKnight Mudd	0.50	Telephone conference with A&M team, Company re collateral misapplication issues.
06/16/23	Seth Sanders	1.20	Analyze schedules for Celsius entities re preference data (1.1); correspond with E. Jones re same (.1).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Leonor Beatriz Suarez	3.20	Review, analyze distribution agent agreement (.8); summarize agreement (1.2); correspond with re same (.1); further revise summary (1.1).
06/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview re back up bidding process.
06/19/23	Dan Latona	1.70	Telephone conference with W&C re Osprey trust sale motion (.1); telephone conference with Company re same (.3); analyze issues re same (.9); analyze correspondence re same (.4).
06/19/23	Seth Sanders	0.30	Correspond with E. Jones, C. Koenig re Custody withdrawal issues.
06/20/23	Jeff Butensky	0.40	Prepare email to escrow agent re release of funds held in connection with GK8/Galaxy transaction (.2); review, analyze executed copy of joint instruction letter re same (.2).
06/20/23	Amila Golic	0.10	Review and analyze draft APA re bitcoin trust sale motion.
06/20/23	Gabriela Zamfir Hensley	0.30	Review, revise communications materials re postpetition transfers (.2); correspond with R.M. Roman re post-petition transfers (.1).
06/20/23	Elizabeth Helen Jones	0.10	Correspond with counsel to the ad hoc custody group re custody settlement.
06/21/23	Jeff Butensky	0.10	Correspond with E. Citizen re sale escrow joint instruction letter.
06/21/23	Elizabeth Helen Jones	0.70	Telephone conference with S. Sanders, Company re certain accounts.
06/21/23	Seth Sanders	1.30	Revise CEL plan valuation joinder (.7); correspond with R.M. Roman, D. Latona, K&E team re same (.4); correspond with M. Willis, K&E team re filing of same (.2).
06/22/23	Dan Latona	0.70	Analyze, comment on Osprey APA.
06/22/23	Seth Sanders	0.70	Analyze Custody withdrawal issue (.4); correspond with A&M, Togut re same (.3).
06/23/23	Elizabeth Helen Jones	0.30	Telephone conference with W&C re custody settlement issues.
06/23/23	Dan Latona	0.30	Analyze memorandum re Osprey shares.
06/23/23	Seth Sanders	0.20	Correspond with A&M, Togut re Custody withdrawal issues.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Gabrielle Christine Reardon	0.70	Draft certificate of no objection re Osprey BTC motion.
06/27/23	Amila Golic	0.70	Correspond with D. Latona, Company re issues re Bitcoin trust share sale APA (.2); review and analyze issues re same (.5).
06/27/23	Dan Latona	0.10	Correspond with Osprey counsel re motion hearing.
06/27/23	Seth Sanders	0.20	Correspond with Holland & Knight, A. Golic, K&E team re Custody withdrawal questions.
06/28/23	Amila Golic	0.40	Correspond with D. Latona, Osprey counsel, and Company re deliverables for Osprey BTC trust sale.
06/28/23	Seth Sanders	0.30	Correspond with Stretto, Company re Custody withdrawal issues.
06/29/23	Amila Golic	1.30	Correspond with Osprey, D. Latona, Company re issues re Osprey trust share sale (.8); review and analyze issues re same (.5).
06/29/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Mudd, A&M, Company re custody accounts.
06/29/23	Dan Latona	0.70	Telephone conference with counsel re Osprey sale (.1); telephone conference with A. Golic re same (.1); telephone conferences with A. Golic, Company, Committee re same (.5).
06/29/23	Joel McKnight Mudd	0.50	Telephone conference with Company, A&M, E. Jones re collateral application issues and withdrawals.
06/30/23	Jeff Butensky	0.20	Correspond with D. Latona re GK8 insurance policies.
06/30/23	Amila Golic	1.30	Correspond with D. Latona, Company, Committee, Osprey trust re issues re APA (.6); telephone conferences with same re APA (.4); revise APA (.3).
06/30/23	Dan Latona	0.10	Telephone conference with A&M re Osprey sale.
06/30/23	Seth Sanders	0.60	Correspond with Togut, Company re Custody withdrawal issues.
<b>Total</b>		<b>84.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165305**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 112,008.50

Total legal services rendered

\$ 112,008.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bryan D. Flannery	13.10	1,545.00	20,239.50
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Heather Jones	1.30	995.00	1,293.50
Ieuan Adrian List	13.90	1,375.00	19,112.50
Sean Magill	0.10	995.00	99.50
Jeffery S. Norman, P.C.	12.00	1,995.00	23,940.00
Joshua Raphael	0.40	735.00	294.00
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Hunter A. Richey	5.40	995.00	5,373.00
Roy Michael Roman	1.00	735.00	735.00
Seth Sanders	0.80	885.00	708.00
Anthony Sanderson	1.00	1,375.00	1,375.00
Joanna Schlingbaum	6.10	1,375.00	8,387.50
Julian J. Seiguer, P.C.	5.80	1,945.00	11,281.00
Scottie Shermetaro	9.80	1,245.00	12,201.00
Alex Straka	4.80	1,155.00	5,544.00
<b>TOTALS</b>	<b>77.30</b>		<b>\$ 112,008.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Bryan D. Flannery	0.60	Review and revise preclearance letter (.4); conference with J. Norman re 1145 matters (.2).
06/01/23	Jeffery S. Norman, P.C.	0.30	Review, analyze W&C comments to preclearance letter draft.
06/01/23	Joshua Raphael	0.40	Search relativity for meeting minutes.
06/01/23	Gabrielle Christine Reardon	1.60	Research and analyze Company subcommittee minutes.
06/02/23	Bryan D. Flannery	1.00	Participate in telephone conference with RSM team re audit matters (.4); review and revise preclearance letter (.6).
06/02/23	Heather Jones	1.30	Review and revise SEC preclearance letter.
06/02/23	Jeffery S. Norman, P.C.	1.00	Participate in conference with J. Block, RSM and others re audit and new miner.
06/02/23	Anthony Sanderson	0.50	Correspond with B. Flannery re securities disclosure issues (.4); instruct H. Richey re same (.1).
06/02/23	Julian J. Seiguer, P.C.	1.30	Analyze securities disclosure issues re transaction matters (.7); respond to same (.6).
06/05/23	Bryan D. Flannery	0.80	Participate in telephone conference with Marcum team re audit matters (.5); conference with J. Norman and A. Sanderson re same (.3).
06/05/23	Jeffery S. Norman, P.C.	3.30	Participate in conference with C. Ferraro, Marcum and others re audit, SEC Form 10 requirements for emergence (1.0); participate in conference with R. Deutsch and others re Marcum (auditor) (.8); Participate in conference with J. Schlingbaum and S. Shermataro re background and regulatory bring down (.5). correspond with B. Flannery and K&E capital markets team re audit period and Form 10 requirements (.3); correspond with C. Koenig and restructuring team members re Form 10 requirements (.3); telephone conference with S. Shermataro re legal support for internal Celsius legal compliance team (.2); correspond with L. Workman re legal support requirement for internal controls (compliance) team (.2).



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Hunter A. Richey	2.10	Review and amend draft of preclearance letter (1.6); research smaller reporting company scaled disclosure requirements (.4); correspond internally re preclearance letter (.1).
06/05/23	Anthony Sanderson	0.50	Telephone conference with B. Flannery re securities disclosure issues (.4); instruct H. Richey re same (.1).
06/05/23	Joanna Schlingbaum	1.10	Conference with J. Norman re assist Celsius with internal regulatory work (.1); conference with J. Norman and S. Shermetaro to provide background on the bankruptcy process and prepare for upcoming Company call re current regulatory questions (1.0).
06/05/23	Julian J. Seiguer, P.C.	1.50	Analyze securities disclosure issues re transaction matters (.9); respond to same (.6).
06/05/23	Scottie Shermetaro	1.80	Telephone conference with J. Norman and J. Schlingbaum re deal documentation and responsibilities (1.0); review, analyze background materials re same (.3); conduct due diligence and prepare for Control Function teleconference with client (.5).
06/06/23	Bryan D. Flannery	3.40	Participate in telephone conference with BF Borgers team re audit matters (.3); participate in telephone conference with Fahrenheit team re regulatory matters (.4); draft summary of procedures for token sales (.9); research SEC rules re same (1.8).
06/06/23	Jeffery S. Norman, P.C.	2.80	Participate in conference with R. Friedland and other SEC members re SEC responses and alt-coin exchange plan discussions (.5); participate in conference with J. Block and others re Fahrenheit regulatory matters (.8); draft correspondence re summary of discussions and plan previewed with SEC staff concerning alt-coin dispositions, and send to B. Flannery and J. Seiguer (.8); correspond (multiple) with B. Flannery and K&E capital markets team re application of SEC exemptions (.7).
06/06/23	Jeffery S. Norman, P.C.	0.80	Conference with Company re control function review.
06/06/23	Hunter A. Richey	3.30	Review and revise draft of preclearance letter.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Joanna Schlingbaum	1.00	Participate in telephone conference re regulatory and compliance review function at Celsius (.7); prepare for same (.3).
06/06/23	Julian J. Seiguer, P.C.	2.50	Analyze securities disclosure issues re transaction matters (1.8); respond to same (.7).
06/06/23	Scottie Shermetaro	2.20	Participate in control function telephone conference with Company, J. Norman and J. Schlingbaum (1.0); conduct due diligence re alternative coin sales (.4); correspond with J. Norman, K&E team re same (.5); review, analyze sale process summary provided by B. Flannery, K&E capital markets team (.3).
06/07/23	Bryan D. Flannery	0.70	Review and revise preclearance letter.
06/07/23	Ieuan Adrian List	0.50	Conference with B. Flannery re status of transaction and various workstreams.
06/07/23	Jeffery S. Norman, P.C.	2.00	Participate in conference with J. Block, EY and others re audits (1.0); participate in conference with J. Schlingbaum and S. Shermetaro re regulatory bring down (1.0).
06/07/23	Seth Sanders	0.30	Correspond with Special Committee re UK VAT registration.
06/07/23	Joanna Schlingbaum	0.50	Conference with J. Norman and S. Shermetaro re regulatory compliance review for Celsius.
06/07/23	Scottie Shermetaro	1.70	Telephone conference with L. Workman re regulatory issues and diligence to date (.8); review, analyze alternative coin sale analysis (.2); participate in telephone conference with J. Norman and J. Schlingbaum re open regulatory issues (.5); analyze issues re diligence (.2).
06/08/23	Seth Sanders	0.50	Correspond with Company, Special Committee re UK VAT registration.
06/08/23	Joanna Schlingbaum	0.50	Telephone conference with Celsius re control function.
06/08/23	Scottie Shermetaro	1.40	Telephone conference with Company and J. Schlingbaum re control function review (.8); review, analyze issues re confidential party (.6).
06/08/23	Alex Straka	1.30	Draft and review confidential analysis re Mawson.
06/09/23	Bryan D. Flannery	0.40	Review and revise preclearance letter.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Ieuan Adrian List	5.20	Review, analyze precedent pre-clearance letters, related regulations and SEC manual (2.9); conference with B. Flannery re required financial statements and pre-clearance letter (.2); review and revise pre-clearance letter (2.1).
06/10/23	Scottie Shermetaro	0.40	Correspond with J. Norman, K&E team re form PSAs for alternative coin sales.
06/12/23	Bryan D. Flannery	1.40	Review and revise preclearance letter.
06/12/23	Ieuan Adrian List	1.20	Review and revise SEC pre-clearance letter (.7); revise alternative coin sales PSAs (.5).
06/12/23	Jeffery S. Norman, P.C.	0.80	Review, analyze materials from Company re potential alt-coin counterparties for exchange of alt-coins to ETH and BTC (.7); correspond with S. Shermetaro re alt-coin sales plans (.1).
06/12/23	Roy Michael Roman	1.00	Prepare and finalize [●] for C. Ferraro signature (.8); correspond with E. Jones, Company re same (.2).
06/13/23	Ieuan Adrian List	0.40	Review and revise pre-clearance letter.
06/13/23	Jeffery S. Norman, P.C.	1.00	Conference with A&M and others re engagement of EY for accounting and audit support services (.6); review and comment on Stipulation re conversion of Alt Coins (.4).
06/13/23	Joanna Schlingbaum	0.20	Telephone conference with S. Shermetaro re Company control function team.
06/13/23	Julian J. Seiguer, P.C.	0.50	Review, analyze issues re conversion of alt-coins.
06/13/23	Scottie Shermetaro	0.70	Telephone conference with J. Schlingbaum and Company control function team re project related questions and escalations (.4); correspond with J. Schlingbaum, K&E team re same (.3).
06/14/23	Bryan D. Flannery	0.90	Telephone conference with Brown Rudnick team re preclearance letter (.5); telephone conference with I. List, K&E team re corporate update (.4).
06/14/23	Ieuan Adrian List	0.20	Telephone conference with Brown Rudnick and W&C teams re corporate update.
06/15/23	Joanna Schlingbaum	1.10	Prepare for telephone conference with Company re control function (.3); telephone conference with Company re control function (.8).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	Scottie Shermetaro	0.80	Telephone conference with J. Schlingbaum and company control function team re KYC requirements.
06/16/23	Sean Magill	0.10	Obtain SEC filings for financials.
06/16/23	Joanna Schlingbaum	1.70	Draft responses to SEC questions re role of the distribution agent under the plan.
06/20/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team re entity state filing standings.
06/21/23	Bryan D. Flannery	0.90	Telephone conference with J. Block, Brown Rudnick re preclearance letter (.5); review and revise preclearance letter (.4).
06/21/23	Ieuan Adrian List	0.30	Conference with J. Block and Brown Rudnick team re SEC pre-clearance letter.
06/22/23	Bryan D. Flannery	0.90	Telephone conference with J. Block re preclearance letter (.4); review, analyze preclearance letter (.5).
06/22/23	Ieuan Adrian List	0.60	Conference with J. Block re pre-clearance letter (.3); correspond with B. Flannery re same (.3).
06/22/23	Ieuan Adrian List	1.70	Review and revise pre-clearance letter.
06/23/23	Bryan D. Flannery	1.20	Telephone conference with J. Block re preclearance letter (.4); review and revise preclearance letter (.8).
06/23/23	Ieuan Adrian List	1.70	Review and revise pre-clearance letter (.8); conference with J. Block and B. Flannery re pre-clearance letter (.4); conference with EY team and J Block re pre-clearance letter (.5).
06/24/23	Bryan D. Flannery	0.30	Telephone conference with J. Block re preclearance letter.
06/24/23	Ieuan Adrian List	0.30	Conference with J. Block and B. Flannery re pre-clearance letter.
06/25/23	Ieuan Adrian List	1.20	Review and revise pre-clearance letter.
06/26/23	Bryan D. Flannery	0.60	Conference with with J. Norman re preclearance letter (.2); review and revise preclearance letter (.4).
06/26/23	Ieuan Adrian List	0.50	Review and revise pre-clearance letter.
06/28/23	Ieuan Adrian List	0.10	Conference with J. Block re pre-clearance letter.
06/29/23	Scottie Shermetaro	0.80	Telephone conference with Company re control function (.6); summarize escalated issues (.1); follow up with team re same (.1).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165305

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Alex Straka	3.50	Draft confidential Mawson agreement.
<b>Total</b>		<b>77.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165306**  
**Client Matter: 53363-13**

---

**In the Matter of Employee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 13,451.50

Total legal services rendered

\$ 13,451.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165306

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	0.40	885.00	354.00
Patricia Walsh Loureiro	7.80	1,155.00	9,009.00
Robert Orren	0.40	570.00	228.00
Kelby Roth	1.20	735.00	882.00
Alison Wirtz	2.30	1,295.00	2,978.50
<b>TOTALS</b>	<b>12.10</b>		<b>\$ 13,451.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165306

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona, K. Roth re employee releases (.3); review, analyze transaction history re same (.2).
06/02/23	Alison Wirtz	0.40	Review and comment on HR FAQs (.2); correspond with C Street re same (.2).
06/05/23	Patricia Walsh Loureiro	2.00	Review, revise releases recommendation deck (1.0); review, analyze employee transaction history (1.0).
06/05/23	Alison Wirtz	1.20	Correspond with W. Fogelberg re possible litigation claims (.2); correspond with L. Tanner and A&M team re payroll and related employee considerations for wages relief (.4); review and revise talking points for first day hearing (.6).
06/06/23	Patricia Walsh Loureiro	0.60	Revise employee releases proposal (.3); correspond with K. Roth, K&E team re same (.3).
06/07/23	Amila Golic	0.40	Correspond with C. Koenig, A&M re employee planning (.3); review and analyze issues re same (.1).
06/07/23	Patricia Walsh Loureiro	2.10	Correspond with Company, A&M, W&C, U.S. Trustee re HR solutions counterparty renewals (.4); review, revise employee releases deck (1.7).
06/08/23	Patricia Walsh Loureiro	1.50	Review, revise employee releases analysis.
06/08/23	Alison Wirtz	0.40	Review and comment on employee communications materials (.3); correspond with C Street team re same (.1).
06/09/23	Patricia Walsh Loureiro	0.50	Correspond with D. Latona and K&E team re employee releases (.2); revise deck re same (.3).
06/15/23	Alison Wirtz	0.30	Review and comment on communications materials for Celsius employees.
06/19/23	Patricia Walsh Loureiro	0.20	Correspond with K. Roth re KEIP adjournment.
06/20/23	Patricia Walsh Loureiro	0.40	Review, revise KEIP adjournment notice.
06/20/23	Kelby Roth	1.20	Draft KEIP adjournment notice (.6); correspond with D. Latona, K&E team re same (.3); review, revise same (.2); correspond with W&C team re same (.1).



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165306

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Robert Orren	0.40	File notice of adjournment of hearing on KEIP motion (.2); correspond with K. Roth re same (.1); distribute same for service (.1).
<b>Total</b>		<b>12.10</b>	

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165307**  
**Client Matter: 53363-14**

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## In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 26,180.00

Total legal services rendered

\$ 26,180.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165307

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bryan D. Flannery	0.50	1,545.00	772.50
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Adnan Muhammad Hussain	0.50	885.00	442.50
Michelle Kilkenney, P.C.	4.40	2,045.00	8,998.00
Sean Magill	10.10	995.00	10,049.50
Jeffery S. Norman, P.C.	0.50	1,995.00	997.50
Jimmy Ryan	0.70	885.00	619.50
Alex Straka	3.40	1,155.00	3,927.00
<b>TOTALS</b>	<b>20.40</b>		<b>\$ 26,180.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165307

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/05/23	Bryan D. Flannery	0.50	Participate in telephone conference with Company team re Mawson matters.
06/05/23	Adnan Muhammad Hussain	0.50	Participate in telephone conference with Company, B. Flannery and K&E team re Mawson.
06/05/23	Michelle Kilkenney, P.C.	0.70	Conference with Company, B. Flannery and K&E team re Mawson contract matters (.5); prepare for same (.2).
06/05/23	Jeffery S. Norman, P.C.	0.50	Conference with Company re contract counterparty billing issue.
06/05/23	Alex Straka	0.70	Conference with Celsius team re Mawson (.5); prepare summary list re same (.2).
06/06/23	Alex Straka	0.30	Analyze issues re Mawson contract.
06/07/23	Alex Straka	0.20	Conference with S. Magill re Mawson issues.
06/09/23	Jimmy Ryan	0.20	Correspond with D. Latona and A&M team re rejection damages.
06/16/23	Jimmy Ryan	0.30	Correspond with confidential counterparty re rejection damages stipulation.
06/22/23	Sean Magill	2.20	Review and revise draft analysis re Mawson.
06/26/23	Michelle Kilkenney, P.C.	0.90	Conference with A. Straka re status (.3); conference with W&C and P. Loureiro, K&E team re same (.3); review, analyze same (.3).
06/26/23	Jimmy Ryan	0.20	Correspond with landlord counsel and A&M team re stipulation re rejection damages.
06/27/23	Gabriela Zamfir Hensley	0.30	Correspond with H. Simson, K&E team re postpetition contract disputes.
06/27/23	Michelle Kilkenney, P.C.	1.20	Conference with A. Straka re Mawson matters (.6); review and analyze same (.6).
06/27/23	Sean Magill	0.70	Review, analyze questions re Mawson analysis (.3); prepare responses re same (.4).
06/28/23	Michelle Kilkenney, P.C.	1.60	Prepare for conference with Company re Mawson matters (.3); telephone conference with Company re same (.3); review, analyze confidential drafts re same (1.0).
06/28/23	Alex Straka	1.00	Telephone conference with P. Loureiro, K&E team re Mawson issues.
06/29/23	Sean Magill	7.20	Revise confidential draft agreement with Mawson (3.4); further review and revise same (3.8).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165307

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Alex Straka	1.20	Draft confidential agreement re Mawson.
<b>Total</b>		<b>20.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165308**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 478.50

Total legal services rendered

\$ 478.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165308

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.10	1,245.00	124.50
Seth Sanders	0.40	885.00	354.00
<b>TOTALS</b>	<b>0.50</b>		<b>\$ 478.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165308

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/13/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence from S. Sanders re schedules.
06/17/23	Seth Sanders	0.40	Analyze schedules (.2); correspond with G. Hensley, E. Jones, K&E team re same (.2).
<b>Total</b>		<b>0.50</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165309**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 97,067.50

Total legal services rendered

\$ 97,067.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165309

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	2.20	1,675.00	3,685.00
Joseph A. D'Antonio	3.00	985.00	2,955.00
Amila Golic	4.30	885.00	3,805.50
Gabriela Zamfir Hensley	2.20	1,245.00	2,739.00
Elizabeth Helen Jones	5.30	1,155.00	6,121.50
Chris Koenig	6.30	1,425.00	8,977.50
Ross M. Kwasteniet, P.C.	3.40	2,045.00	6,953.00
Dan Latona	4.80	1,375.00	6,600.00
Patricia Walsh Loureiro	2.80	1,155.00	3,234.00
Nima Malek Khosravi	12.00	735.00	8,820.00
Rebecca J. Marston	2.80	995.00	2,786.00
T.J. McCarrick	3.00	1,265.00	3,795.00
Caitlin McGrail	2.00	735.00	1,470.00
Georgia Meadow	4.70	325.00	1,527.50
Joel McKnight Mudd	4.10	885.00	3,628.50
Patrick J. Nash Jr., P.C.	2.60	2,045.00	5,317.00
Robert Orren	7.40	570.00	4,218.00
William T. Pruitt	1.30	1,550.00	2,015.00
Joshua Raphael	1.00	735.00	735.00
Gabrielle Christine Reardon	2.30	735.00	1,690.50
Roy Michael Roman	4.70	735.00	3,454.50
Jimmy Ryan	1.50	885.00	1,327.50
Luke Spangler	2.80	325.00	910.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Kyle Nolan Trevett	1.20	885.00	1,062.00
Lorenza A. Vassallo	0.80	850.00	680.00
Lindsay Wasserman	0.50	995.00	497.50
Alison Wirtz	2.30	1,295.00	2,978.50
Alex Xuan	3.50	735.00	2,572.50
Tanzila Zomo	7.10	325.00	2,307.50
<b>TOTALS</b>	<b>102.00</b>		<b>\$ 97,067.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165309

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/02/23	Alex Xuan	0.30	Draft hearing notice.
06/05/23	Gabriela Zamfir Hensley	0.70	Review, revise notice re hybrid hearing (.3); analyze notices re same (.4).
06/06/23	Gabriela Zamfir Hensley	0.30	Review, revise notice re hybrid hearing (.2); correspond with A. Xuan, K&E team re same (.1).
06/06/23	Elizabeth Helen Jones	0.90	Telephonically attend discovery conference hearing (.5); draft notice of hearing re discovery conference (.3); coordinate filing notice of hearing re discovery conference (.1).
06/06/23	Patricia Walsh Loureiro	0.50	Telephonically attend discovery status conference.
06/06/23	Nima Malek Khosravi	0.50	Telephonically attend discovery conference re Series B intercompany claim discovery dispute.
06/06/23	Rebecca J. Marston	0.50	Telephonically attend discovery hearing.
06/06/23	Alex Xuan	1.20	Draft and revise June and July hearing notices (.8); correspond with G. Hensley, C. Koenig re same (.4).
06/07/23	Joel McKnight Mudd	1.60	Draft multiple notices of status conference (.9); revise same (.4); correspond with C. Koenig re same (.3).
06/10/23	Robert Orren	0.30	Prepare June 6 hearing transcript for internal storage (.1); distribute same to C. Koenig, K&E working group (.2).
06/16/23	Robert Orren	0.40	Correspond with L. Spangler and M. Willis re June 28 hearing preparation.
06/20/23	Amila Golic	1.20	Review, revise agenda for June 28 hearing.
06/20/23	Roy Michael Roman	0.40	Review and revise notice of adjournment re Willis Towers Watson retention hearing (.3); correspond with P. Loureiro re same (.1).
06/20/23	Roy Michael Roman	1.10	Draft and revise agenda for June 28 omnibus hearing.
06/21/23	Amila Golic	0.20	Review and analyze revised agenda for June 28 hearing.
06/21/23	Roy Michael Roman	0.20	Review and revise notice of adjournment re Willis Tower Watson retention (.1); correspond with C. Koenig, P. Loureiro, K&E team re same (.1).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Roy Michael Roman	0.70	Review and revise agenda for June 28 omnibus hearing (.5); correspond with A. Golic re same (.2).
06/22/23	Amila Golic	0.30	Review, revise amended agenda.
06/22/23	Robert Orren	0.60	Conference with M. Willis, K&E team re June 28 hearing preparation (.4); correspond with same re hearing preparations (.2).
06/22/23	Roy Michael Roman	0.40	Review and revise agenda (.2); correspond with C. Koenig, A. Golic, K&E team re same (.2).
06/23/23	Roy Michael Roman	0.20	Review and analyze issues re June 28 omnibus hearing (.1); correspond with C. Koenig, A. Golic, K&E team re same (.1).
06/25/23	Nima Malek Khosravi	0.40	Correspond with W. Pruitt and K&E team re June 28 Celsius hearing.
06/26/23	Nima Malek Khosravi	0.30	Prepare for June 28 hearing re insurance lift-stay motion objection.
06/26/23	Roy Michael Roman	0.50	Review and revise agenda (.3); correspond with A. Golic re same (.2).
06/26/23	Josh Sussberg, P.C.	0.10	Correspond re hearing binders.
06/27/23	Amila Golic	0.30	Review, revise amended agenda for June 28 hearing.
06/27/23	Elizabeth Helen Jones	0.60	Correspond with M. Willis, K&E team re preparations for June 28 hearing.
06/27/23	Elizabeth Helen Jones	0.90	Review, revise script and presentation for June 28 hearing (.7); correspond with N. Khosravi, K&E team re same (.2).
06/27/23	Nima Malek Khosravi	5.90	Revise script and presentation for June 28 hearing (4.1); correspond with E. Jones, K&E team, Company re same (.8); revise notice of presentation (.3); correspond with E. Jones and K&E team re filing same (.1); prepare for hearing re same (.6).
06/27/23	Joel McKnight Mudd	0.20	Correspond with C. Koenig, K&E team re hearing logistics.
06/27/23	Roy Michael Roman	1.20	Review and revise agenda (1.0); correspond with C. Koenig, K&E team re same (.2).
06/27/23	Tanzila Zomo	0.80	Draft pro hac vice for W. Pruitt (.5); file same (.3).
06/28/23	Judson Brown, P.C.	2.20	Attend omnibus hearing.
06/28/23	Joseph A. D'Antonio	3.00	Attend omnibus hearing (2.3); prepare for same (.7).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165309

Celsius Network LLC

Matter Number:

53363-16

Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Amila Golic	2.30	Telephonically attend omnibus hearing.
06/28/23	Gabriela Zamfir Hensley	1.20	Telephonically attend omnibus hearing (partial).
06/28/23	Elizabeth Helen Jones	2.90	Attend in person June 28 hearing and present limited objection to insurance motion for relief from stay (2.3); prepare for same (.5); correspond with R. Marston re post-hearing orders (.1).
06/28/23	Chris Koenig	6.30	Prepare for omnibus hearing (3.2); participate in omnibus hearing (2.3); debrief with R. Kwasteniet, K&E team and Company re hearing (.8).
06/28/23	Ross M. Kwasteniet, P.C.	3.40	Participate in omnibus hearing (2.3); prepare for same (.6); follow-up with C. Koenig and E. Jones re same (.5).
06/28/23	Dan Latona	2.30	Participate in omnibus hearing.
06/28/23	Dan Latona	2.50	Analyze pleadings re hearing preparation (1.5); conferences with C. Koenig, E. Jones, K&E team, A&M team re same (1.0).
06/28/23	Patricia Walsh Loureiro	2.30	Telephonically attend omnibus hearing.
06/28/23	Nima Malek Khosravi	4.90	Prepare for omnibus hearing (2.8); telephonically attend same (2.1).
06/28/23	Rebecca J. Marston	2.30	Telephonically attend omnibus hearing.
06/28/23	T.J. McCarrick	3.00	Attend June 28, 2023 hearing.
06/28/23	Caitlin McGrail	2.00	Attend omnibus hearing.
06/28/23	Georgia Meadow	4.70	Prepare materials for June 28 omnibus hearing (1.5); attend and assist attorneys at June 28, 2023 hearing (3.2).
06/28/23	Joel McKnight Mudd	2.30	Attend omnibus hearing (partial) (1.3); prepare for same (1.0).
06/28/23	Patrick J. Nash Jr., P.C.	2.60	Participate in omnibus shearing (2.2); review, analyze hearing results and address next steps in case (.4).
06/28/23	Robert Orren	6.10	Prepare materials for June 28 hearing (2.1); attend omnibus hearing (3.4); correspond with T. Zomo and G. Meadow re same (.6).
06/28/23	William T. Pruitt	1.30	Participate in in-person hearing (partial).
06/28/23	Joshua Raphael	1.00	Conference with E. Jones re D&O motion, hearing preparation.
06/28/23	Gabrielle Christine Reardon	2.30	Attend omnibus hearing and monitor Company listen-only line re issues.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165309

Celsius Network LLC

Matter Number:

53363-16

Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Jimmy Ryan	1.50	Telephonically attend omnibus hearing (partial).
06/28/23	Luke Spangler	2.80	Prepare viewing room re omnibus hearing (.3); circulate zoom information re same (.4); open listen-only line re same (.1); attend hearing (2.0).
06/28/23	Kyle Nolan Trevett	1.20	Telephonically attend omnibus hearing (partial).
06/28/23	Lorenza A. Vassallo	0.80	Telephonically attend omnibus hearing (partial).
06/28/23	Lindsay Wasserman	0.50	Telephonically attend omnibus hearing (partial).
06/28/23	Alison Wirtz	2.30	Telephonically attend omnibus hearing.
06/28/23	Alex Xuan	2.00	Telephonically attend omnibus hearing (partial).
06/28/23	Tanzila Zomo	6.30	Prepare materials for omnibus hearing (3.0); attend and assist attorneys at hearing (3.3).
<b>Total</b>		<b>102.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165310**  
**Client Matter: 53363-17**

---

**In the Matter of Insurance and Surety Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 114,240.50

Total legal services rendered

\$ 114,240.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

---

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	23.40	1,155.00	27,027.00
Ross M. Kwasteniet, P.C.	21.60	2,045.00	44,172.00
Robert Orren	0.30	570.00	171.00
Alex D. Pappas	4.10	985.00	4,038.50
William T. Pruitt	15.00	1,550.00	23,250.00
Joshua Raphael	21.20	735.00	15,582.00
<b>TOTALS</b>	<b>85.60</b>		<b>\$ 114,240.50</b>



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re access to D&O proceeds and next steps re insurer's motion to lift stay.
06/05/23	Elizabeth Helen Jones	0.70	Telephone conference with W. Pruitt, C. Koenig re insurance matters (.4); telephone conference with Company re insurance matters (.3).
06/05/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze issues re availability and priority of D&O insurance (1.1); participate in telephone conference with W. Pruitt and E. Jones re same (.5).
06/05/23	William T. Pruitt	0.90	Analyze D&O insurance expiration and related options (.3); correspond with E. Jones, K&E team and CAC teams re same (.2); telephone conferences with CAC, E. Jones, and K&E team re same (.4).
06/06/23	Elizabeth Helen Jones	0.70	Conference with J. Raphael, N. Khosravi re insurance matters (.3); correspond with same re insurance matters (.4).
06/06/23	William T. Pruitt	0.60	Analyze insurance options and possible coverage extension (.2); correspond with broker re same (.2); correspond with E. Jones, K&E team re recommendations on D&O insurance (.2).
06/06/23	Joshua Raphael	0.30	Conference with E. Jones, K&E team re D&O motions.
06/07/23	Robert Orren	0.30	Retrieve hearing transcript precedent re insurance objection (.2); distribute same to N. Khosravi (.1).
06/07/23	William T. Pruitt	0.70	Analyze D&O insurance options and recommendations (.4); correspond with C. Koenig and E. Jones re same (.1); analyze notice issues (.1); correspond with E. Jones and L. Workman re same (.1).
06/09/23	Elizabeth Helen Jones	0.20	Correspond with W. Pruitt, K&E team re insurance matters.
06/09/23	Joshua Raphael	1.90	Review, analyze D&O insurance motions, joinder (.5); review, analyze precedent re same (.6); review, analyze draft objection (.2); research re same (.1); conference with N. Khosravi re same (.5).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Elizabeth Helen Jones	1.60	Telephone conference with W. Pruitt, K&E team re response to insurance lift stay (.9); telephone conference with J. Raphael, N. Khosravi re response to insurance lift stay (.7).
06/12/23	Ross M. Kwasteniet, P.C.	3.40	Review and analyze D&O policies (1.1); review and analyze applicable case law re same (1.6); telephone conference with E. Jones, W. Pruitt and others re approach to lift stay requests (.6); follow-up re same (.1).
06/12/23	Alex D. Pappas	0.80	Conference with W. Pruitt and K&E team re insurance coverage issues.
06/12/23	William T. Pruitt	0.70	Analyze D&O insurance and lift-stay issues (.2); telephone conference with E. Jones, K&E team re same (.5).
06/12/23	Joshua Raphael	2.60	Telephone conference with W. Pruitt, K&E team re insurance motion response (.9); telephone conference with E. Jones, N. Khosravi re same (.6); draft correspondence to W. Pruitt, K&E team re same (.7); correspond with E. Jones, N. Khosravi re same (.4).
06/13/23	Elizabeth Helen Jones	0.10	Correspond with J. Raphael, N. Khosravi re insurance matters.
06/13/23	William T. Pruitt	1.20	Analyze potential notice under D&O insurance policies (.1); telephone conferences with Company and E. Jones re same (.5); analysis re response to insurance lift-stay motion and information needed for same (.5); correspond with A. Pappas re same (.1).
06/14/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze D&O policies (1.2); review and analyze relevant caselaw and approach to lift stay requests (1.5).
06/15/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, W. Pruitt, C. Koenig re insurance matters (.3); telephone conference with R. Kwasteniet, K&E team, W&C re insurance matters (.8).
06/15/23	Ross M. Kwasteniet, P.C.	3.60	Participate in telephone conference with W. Pruitt, E. Jones, and W&C and others re D&O insurance and responses to requests for relief from automatic stay (.6); review and analyze caselaw and strategy for responding to lift stay requests (3.0).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	William T. Pruitt	2.10	Review and analyze recent court decisions on D&O proceeds access (.7); telephone conference with R. Kwasteniet, K&E team and W&C re same (.5); analyze insurance lift-stay motion (.4); analyze response to same (.3); correspond with R. Kwasteniet, K&E team re same (.2).
06/15/23	Joshua Raphael	0.60	Telephone conference with W&C, C. Koenig, K&E team re insurance lift-stay motion.
06/16/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re insurance matters (.6); correspond with same re insurance research (.3); correspond with counsel to Euclid re insurance matters (.3).
06/16/23	Ross M. Kwasteniet, P.C.	2.80	Review and analyze caselaw and precedent regarding D&O insurance and automatic stay (1.4); consider strategy re responding to lift stay requests (1.4).
06/16/23	Joshua Raphael	0.20	Telephone conference with R. Kwasteniet, E. Jones, N. Khosravi re objection to insurance lift-stay motion (.1); correspond with W. Pruitt, K&E team re same (.1).
06/17/23	Alex D. Pappas	1.40	Review, analyze, D&O program (.9); prepare summary re same (.5).
06/19/23	Elizabeth Helen Jones	2.90	Telephone conference with R. Kwasteniet, K&E team, W&C, counsel to Euclid re insurance matters (1.1); telephone conference with R. Kwasteniet re insurance matters (.9); correspond with J. Raphael, N. Khosravi re insurance matters (.4); review, revise proposed order re insurance matters (.5).
06/19/23	Alex D. Pappas	1.30	Prepare summary of D&O insurance program.
06/19/23	William T. Pruitt	1.60	Analyze lift-stay motion and related insurance and restructuring questions (.2); review and analyze policies re same (.7); correspond with A. Pappas re same (.2); telephone conference with insurer counsel re lift-stay motion (.5).
06/19/23	Joshua Raphael	3.10	Telephone conference with N. Khosravi re D&O motion (.8); review, revise draft statement in response to insurance lift-stay motion (1.1); review, revise proposed order (.5); telephone conference with N. Khosravi re same (.2); revise statement in response to D&O motion (.5).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Elizabeth Helen Jones	4.60	Review, revise limited objection re insurer motion to lift stay (2.2); telephone conference with W. Pruitt re insurance matters (.9); review, revise proposed order re insurance matters (1.1); correspond with J. Raphael, N. Khosravi re insurance matters (.4).
06/20/23	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re D&O insurance and lift stay motions.
06/20/23	William T. Pruitt	1.30	Analyze response to insurer lift-stay motion (.5); correspond with E. Jones, K&E team re comments re same (.3); telephone conference with E. Jones re same (.5).
06/20/23	Joshua Raphael	4.50	Telephone conference with N. Khosravi and follow up re D&O motion response (.1); draft preliminary statement re same (.7); revise proposed order re same (.6); further revise statement (3.0); correspond with W. Pruitt, C. Koenig, E. Jones, N. Khosravi re same (.1).
06/21/23	Elizabeth Helen Jones	3.60	Review, revise proposed order re insurance matters (.7); review, revise limited objection to insurer motion to lift stay (2.4); prepare limited objection for filing (.2); correspond with J. Raphael, N. Khosravi re insurance filings (.3).
06/21/23	Ross M. Kwasteniet, P.C.	2.40	Review and finalize limited objection to insurance lift stay motions (1.6); review and analyze limited objection filed by UCC (.5); review and analyze objection filed by V. Ubierna de las Heras (.3).
06/21/23	Alex D. Pappas	0.60	Review, analyze response to lift-stay motion.
06/21/23	William T. Pruitt	1.80	Analyze response to insurer lift-stay motion (.5); review, analyze and revise draft response brief (.7); analyze policy documentation for attachments (.4); correspond with Company and E. Jones, K&E team re same (.2).
06/21/23	Joshua Raphael	3.00	Research re precedent D&O orders (.3); review, analyze statement re D&O insurance (.1); review, analyze policies (.5); further revise limited objection (.8); review, prepare same for filing (.3); draft notice of exhibit to limited objection (.4); revise same (.6).
06/22/23	Joshua Raphael	0.10	Conference with N. Khosravi re D&O motion.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/23	Joshua Raphael	0.80	Revise D&O proposed order (.3); correspond with E. Jones re same (.4); correspond with R. Kwasteniet, K&E team re D&O motion (.1).
06/25/23	William T. Pruitt	0.20	Analyze lift-stay motion (.1); correspond with E. Jones re same (.1).
06/26/23	William T. Pruitt	0.40	Review, analyze D&O policy extension options and related costs (.3); correspond with E. Jones, K&E team re same (.1).
06/27/23	Elizabeth Helen Jones	2.90	Telephone conference with C. Koenig, counsel to Euclid, counsel to third parties re motion for relief from stay (.7); correspond with C. Koenig, K&E team re proposed order re insurance relief from stay (.2); telephone conference with W. Pruitt re insurance matters (.8); prepare for hearing re insurance motion for relief from stay (1.2).
06/27/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re conditions of access to insurance proceeds in advance of hearing on motion for relief from stay.
06/27/23	William T. Pruitt	2.20	Review and analyze D&O insurance policies re provisions relevant to lift-stay motion (.7); prepare summary of same (.7); review and analyze lift-stay motion and related pleadings (.6); review, analyze pro hac vice application (.2).
06/27/23	Joshua Raphael	3.30	Review, analyze insurer reply (.2); correspond with E. Jones re same (.3); review, revise talking points re same (.7); research re same (1.9); correspond with E. Jones, N. Khosravi re same (.2).
06/28/23	Elizabeth Helen Jones	2.90	Draft talking points for hearing re insurance motion for relief from stay (2.1); prepare for hearing re motion for relief from stay (.8).
06/28/23	William T. Pruitt	0.90	Prepare for hearing re D&O insurer's motion to lift the stay.
06/28/23	Joshua Raphael	0.10	Correspond with N. Khosravi, E. Jones re revised proposed order language re insurance lift-stay motion.
06/29/23	Elizabeth Helen Jones	0.90	Review, revise proposed language re motion for relief from automatic stay (.5); correspond with R. Kwasteniet, K&E team re same (.4).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	William T. Pruitt	0.40	Review and analyze proposed language for order on insurance jurisdiction point from hearing (.3); correspond with E. Jones re comments on same (.1).
06/29/23	Joshua Raphael	0.70	Revise jurisdiction language for proposed order re insurer D&O lift-stay motion (.2); correspond with E. Jones, K&E team, W&C re same (.2); draft correspondence to Euclid counsel re same (.3).
<b>Total</b>		<b>85.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165311**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 1,010,365.50

Total legal services rendered

\$ 1,010,365.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165311

Celsius Network LLC

Matter Number:

53363-18

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bryan D. Flannery	5.90	1,545.00	9,115.50
Paul Goldsmith	1.00	885.00	885.00
Amila Golic	65.60	885.00	58,056.00
Gabriela Zamfir Hensley	20.50	1,245.00	25,522.50
Elizabeth Helen Jones	116.40	1,155.00	134,442.00
Chris Koenig	133.60	1,425.00	190,380.00
Ross M. Kwasteniet, P.C.	72.80	2,045.00	148,876.00
Dan Latona	54.50	1,375.00	74,937.50
Ieuan Adrian List	4.40	1,375.00	6,050.00
Patricia Walsh Loureiro	29.70	1,155.00	34,303.50
Rebecca J. Marston	15.40	995.00	15,323.00
T.J. McCarrick	1.40	1,265.00	1,771.00
Caitlin McGrail	32.20	735.00	23,667.00
Patrick J. Nash Jr., P.C.	16.00	2,045.00	32,720.00
Jeffery S. Norman, P.C.	11.70	1,995.00	23,341.50
Robert Orren	2.20	570.00	1,254.00
Joshua Raphael	84.40	735.00	62,034.00
Gabrielle Christine Reardon	22.20	735.00	16,317.00
John Reinert	0.50	1,545.00	772.50
Roy Michael Roman	13.00	735.00	9,555.00
Jimmy Ryan	87.20	885.00	77,172.00
Seth Sanders	17.50	885.00	15,487.50
Joanna Schlingbaum	0.40	1,375.00	550.00
Julian J. Seiguer, P.C.	0.50	1,945.00	972.50
Steve Toth	2.90	1,615.00	4,683.50
Kyle Nolan Trevett	10.50	885.00	9,292.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	3.80	1,295.00	4,921.00
Alex Xuan	37.60	735.00	27,636.00
Tanzila Zomo	0.40	325.00	130.00
<b>TOTALS</b>	<b>864.70</b>		<b>\$ 1,010,365.50</b>



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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Amila Golic	0.70	Correspond with E. Jones, K&E team, Centerview, A&M re disclosure statement (.5); telephone conference with E. Jones re status of disclosure statement workstreams (.2).
06/01/23	Gabriela Zamfir Hensley	1.20	Conference with C. Koenig, K&E team, W&C re plan (1.0); conference with P. Loureiro re plan research issues (.2).
06/01/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, Brown Rudnick re disclosure statement (.5); telephone conference (partial) with C. Koenig, K&E team, W&C re Plan (.5); correspond with A. Golic, K&E team re disclosure statement (.2); telephone conference with A. Golic re disclosure statement (.4).
06/01/23	Chris Koenig	4.40	Telephone conference with E. Jones, Brown Rudnick re disclosure statement status and next steps (.5); review and analyze issues re plan and disclosure statement (1.2); correspond with E. Jones and K&E team re same (.8); telephone conference with G. Hensley, K&E team, W&C re plan issues and next steps (1.0); telephone conference with J. Norman and W&C re loan issues re plan (.9).
06/01/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re equity issuance under Fahrenheit bid (.4); analyze issues re backup bid (1.2).
06/01/23	Dan Latona	2.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, W&C re revised plan (1.0); conference with P. Loureiro re releases (.1); telephone conference with P. Loureiro, K. Roth re same (.2); analyze trading data re same (.5); analyze examiner report re same (.6).
06/01/23	Patricia Walsh Loureiro	1.70	Telephone conference with C. Koenig, K&E team, W&C re plan (1.0); telephone conference with G. Hensley re plan workstreams (.2); review, analyze plan (.5).
06/01/23	Rebecca J. Marston	0.30	Correspond with P. Loureiro re plan supplement (.1); review, analyze plan supplement checklist precedent (.2).

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06/01/23	Patrick J. Nash Jr., P.C.	1.30	Analyze issues re plan confirmation.
06/01/23	Jeffery S. Norman, P.C.	2.00	Conference with W&C and C. Koenig re potential loan settlement structures (.9); review, analyze PSA draft (.5); draft revisions to PSA terms re audit (.2); correspond with D. Latona, K&E team re PSA (.4).
06/01/23	Joshua Raphael	5.80	Draft backup plan sponsor motion (.2); research same (.5); continue drafting same (2.5); conference with J. Ryan re same (.2); further draft same (1.7); review, revise Fahrenheit plan sponsor agreement (.1); draft notice of PSA (.6).
06/01/23	Gabrielle Christine Reardon	1.00	Telephone conference with G. Hensley, K&E team, W&C re plan.
06/01/23	Jimmy Ryan	7.40	Review, revise backup plan sponsor agreement motion (3.9); further revise same (2.9); correspond with J. Raphael and D. Latona re same (.6).
06/01/23	Seth Sanders	0.80	Telephone conference with C. Koenig, K&E team, W&C re plan revisions (partial).
06/01/23	Alison Wirtz	0.30	Correspond with counsel to SEC re status of disclosure statement and plan process.
06/02/23	Bryan D. Flannery	0.30	Review and revise securities disclosure in plan of reorganization.
06/02/23	Paul Goldsmith	1.00	Draft plan supplement checklist.
06/02/23	Gabriela Zamfir Hensley	0.60	Correspond with C. Koenig re plan (.3); analyze correspondence re plan sponsor agreement (.3).
06/02/23	Elizabeth Helen Jones	0.10	Correspond with B. Flannery re disclosure statement and plan.
06/02/23	Chris Koenig	1.50	Review and analyze issues re plan and disclosure statement (.8); correspond with E. Jones and K&E team re same (.4); telephone conference with D. Latona, K&E team, W&C re backup bid and next steps (.3).
06/02/23	Ross M. Kwasteniet, P.C.	1.10	Review, analyze revised draft plan.
06/02/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues and tactics re implementation of Fahrenheit bid.

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06/02/23	Dan Latona	3.60	Analyze, comment on backup plan support agreement (.4); telephone conference with C. Koenig, K&E team, W&C re same (.4); analyze, comment on motion re same (2.3); analyze, comment on correspondence re equitable subordination (.3); draft correspondence re liquidated loans treatment (.2).
06/02/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Marston and K&E team re plan supplement (.3); correspond with G. Hensley re plan comments (.3).
06/02/23	Rebecca J. Marston	1.30	Participate in telephone conference with P. Loureiro, P. Goldsmith re plan supplement work streams (.3); correspond with P. Loureiro, P. Goldsmith re same (.3); review, analyze plan supplement precedent (.4); correspond with K. Trevett, K&E team re same (.3).
06/02/23	Patrick J. Nash Jr., P.C.	2.20	Analyze, resolve plan confirmation issues.
06/02/23	Joshua Raphael	5.40	Revise BRIC plan sponsor agreement (.4); analyze issues re plan sponsor agreements (.2); telephone conference with W&C, C. Koenig, K&E team re BRIC plan sponsor agreement (.4); further revise same (1.7); review, revise backup plan sponsor agreement motion (1.9); draft notice of auction transcript (.3); revise same (.5).
06/02/23	Jimmy Ryan	5.90	Correspond with D. Latona, K&E team re backup plan sponsor agreement (.2); conference with C. Koenig, K&E team, and W&C team re same (.4); correspond with D. Latona, K&E team and A&M team, and Brown Rudnick team re plan sponsor agreement (1.1); review, revise same (.6); review, revise motion to extend exclusivity (.4); correspond with D. Latona, K&E team and Centerview team re PSA motion (.9); review, revise same (1.9); review, comment on notice of auction transcript (.2); correspond with D. Latona, K&E team re same (.2).
06/02/23	Kyle Nolan Trevett	2.30	Draft correspondence to creditors re plan treatment (2.2); correspond with D. Latona re same (.1).

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06/03/23	Amila Golic	0.20	Correspond with J. Raphael re disclosure statement revisions.
06/03/23	Gabriela Zamfir Hensley	1.00	Review, revise W&C revised plan.
06/03/23	Joshua Raphael	0.50	Revise BRIC backup plan sponsor agreement (.2); revise declaration in support of same (.1); review, revise PSA (.1); correspond with WFG, K&E team re same (.1).
06/03/23	Seth Sanders	0.20	Correspond with G. Reardon re plan revisions.
06/04/23	Patricia Walsh Loureiro	0.80	Review, revise plan.
06/04/23	Joshua Raphael	1.00	Draft notice of plan sponsor agreement (.2); revise declaration in support of backup plan sponsor agreement (.8).
06/04/23	Jimmy Ryan	1.30	Review, revise plan sponsor agreement (.2); correspond with C. Koenig, K&E team, WFG team, and W&C team re same (.8); correspond with J. Raphael re declaration in support of PSA motion (.3).
06/04/23	Seth Sanders	2.90	Revise plan for W&C, G. Hensley comments (2.3); correspond with G. Hensley, K&E team re same (.6).
06/05/23	Bryan D. Flannery	0.60	Review and revise plan and disclosure statement re capital markets issues.
06/05/23	Gabriela Zamfir Hensley	2.70	Review, revise plan (2.4); correspond with S. Sanders, K&E team re same (.2); analyze issues re same (.1).
06/05/23	Elizabeth Helen Jones	0.30	Telephone conference (in part) with R. Kwasteniet, K&E team, SEC re revised bid and new proposed plan.
06/05/23	Chris Koenig	4.10	Telephone conference with D. Latona, K&E team, W&C, Willkie re backup PSA (.3); telephone conference with D. Latona, K&E team, W&C re plan issues (partial) (.5); review and revise plan (1.7); review and revise PSAs (1.6).
06/05/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues related to backup bid and scope of services (.3); analyze issues re potential alternative loan settlement (1.0).

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06/05/23	Dan Latona	2.70	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re plan (1.0); analyze correspondence re same (.4); telephone conference with J. Norman, SEC re plan update (1.3).
06/05/23	Patricia Walsh Loureiro	1.40	Telephone conference with W&C, C. Koenig, K&E team re loan settlement (1.0) correspond with G. Hensley, K&E team re plan (.4).
06/05/23	Rebecca J. Marston	1.40	Review and revise plan supplement checklist (.9); correspond with P. Loureiro re same (.1); correspond with P. Goldsmith re same (.4).
06/05/23	Patrick J. Nash Jr., P.C.	1.30	Analyze potential resolution of plan confirmation issue.
06/05/23	Jeffery S. Norman, P.C.	0.50	Conference with W&C, C. Koenig, K&E team re potential loan settlement (partial).
06/05/23	Joshua Raphael	7.40	Revise backup bid pleading (.6); revise disclosure statement re auction (2.3); revise backup plan sponsor motion (.4); telephone conference with WFG, C. Koenig, K&E team re backup proposal (.3); further revise backup motion (.2); revise Fahrenheit PSA (.1); correspond with C. Koenig, K&E team re same (.1); revise declaration re backup PSA motion (.4); prepare execution version re Fahrenheit PSA, compile and circulate (.6); further revise backup PSA pleadings (2.4).

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06/05/23	Jimmy Ryan	6.90	Correspond with J. Raphael, K&E team re declaration ISO of backup PSA motion (.3); telephone conference with J. Raphael re same (.2); correspond with J. Raphael, K&E team, W&C team, and WFG team re backup PSA motion (.9); review, revise same (1.0); review, revise notice of plan sponsor agreement (.3); correspond with J. Raphael, K&E team re same (.2); conference with C. Koenig, K&E team, W&C team and WFG team re backup plan sponsor agreement (.4); correspond with C. Koenig, K&E team, W&C team and WFG team re same (.2); correspond with C. Koenig, K&E team, W&C team and Brown Rudnick team re plan sponsor agreement (.6); review, revise same (.1); review, revise motion to extend exclusivity (2.3); correspond with A. Wirtz and C. McGrail re same (.1); correspond with G. Hensley, K&E team re chapter 11 plan (.3).
06/05/23	Seth Sanders	2.90	Correspond with G. Hensley re W&C plan revisions (.2); revise plan for G. Hensley comments to mining agreements provisions (1.7); correspond with G. Hensley, P. Loureiro re same (.3); further revise same (.5); correspond with G. Hensley, K&E team re same (.2).
06/05/23	Alison Wirtz	0.20	Correspond with J. Ryan re exclusivity motion.
06/06/23	Gabriela Zamfir Hensley	0.80	Conference with C. Koenig, K&E team, Company re plan, next steps (partial) (.5); analyze issues re plan process (.3).
06/06/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement.
06/06/23	Chris Koenig	4.20	Correspond with D. Latona, K&E team, W&C, Willkie re backup PSA (.6); telephone conference with D. Latona, K&E team, Company re plan issues (.7); review and revise plan (1.3); review and revise PSAs (1.6).
06/06/23	Ross M. Kwasteniet, P.C.	1.40	Review and analyze revised draft of plan of reorganization.

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06/06/23	Dan Latona	2.70	Analyze, comment on backup PSA (.4); analyze, comment on motion re same (.5); analyze presentation re plan releases (.3); analyze correspondence re subordinated claims (.3); telephone conference with A&M team, Company re plan audit (.5); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.7).
06/06/23	Rebecca J. Marston	2.10	Review and analyze plan supplement precedent (.3); correspond with P. Goldsmith re same (.3); review and revise plan supplement (1.5).
06/06/23	Patrick J. Nash Jr., P.C.	1.60	Continue work on potential resolution of plan confirmation issue.
06/06/23	Jeffery S. Norman, P.C.	0.80	Conference with Company, C. Koenig, K&E team re plan workstream (.6); correspond with W&C re distribution of NewCo securities under contemplated plan (.2).
06/06/23	Robert Orren	0.10	Correspond with J. Ryan and K&E team re filing of notice of PSA.
06/06/23	Joshua Raphael	0.30	Revise backup bid declaration.
06/06/23	Joshua Raphael	1.10	Review, analyze backup PSA and BRIC fee motion (.3); revise backup PSA (.5); review, analyze backup transaction documents, motion (.2); telephone conference with J. Ryan re backup transactions (.1).
06/06/23	Jimmy Ryan	5.30	Correspond with C. Koenig, K&E team, W&C team and WFG team re motion to approve backup PSA (.9); review, revise same (.2); telephone conference with J. Raphael re same (.2); review, analyze WFG mark-up of same (.4); correspond with J. Raphael, K&E team re declaration in support of same (.2); review, revise same (2.4); correspond with D. Latona, K&E team, W&C team and Brown Rudnick team re plan sponsor agreement (.2); review, revise same (.2); correspond with J. Raphael, K&E team re notice of plan sponsor agreement (.3); review, analyze WFG mark-up of backup PSA (.3).
06/06/23	Seth Sanders	0.20	Correspond with A&M re mining agreements re plan.
06/06/23	Steve Toth	1.00	Telephone conference with Company and K&E team re plan supplement matters.

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06/06/23	Kyle Nolan Trevett	0.50	Draft correspondence re plan confirmation and classification issues (.4); correspond with R. Kwasteniet, K&E team re same (.1).
06/07/23	Bryan D. Flannery	1.10	Review and revise plan of reorganization.
06/07/23	Amila Golic	0.60	Conference with C. Koenig, K&E team, Centerview, A&M re open issues re disclosure statement.
06/07/23	Gabriela Zamfir Hensley	0.20	Correspond with S. Sanders, K&E team re plan.
06/07/23	Elizabeth Helen Jones	0.90	Telephone conference with A. Golic, K&E team, Centerview, A&M re disclosure statement (.5); prepare for same (.2); telephone conference with C. Koenig re disclosure statement (.2).
06/07/23	Chris Koenig	7.00	Telephone conference with D. Latona, K&E team, W&C, Willkie re backup PSA (.5); telephone conference with E. Jones, K&E team, A&M, CVP re disclosure statement issues (.5); review and revise plan (1.8); review and revise PSAs (2.1); review and revise motion re same (2.1).
06/07/23	Dan Latona	2.20	Telephone conference with C. Koenig, W&C, Willkie re backup PSA (.5); analyze same (.7); coordinate execution re same (.5); coordinate filing re backup PSA motion (.5).
06/07/23	Patricia Walsh Loureiro	1.20	Telephone conference with E. Jones, K&E team, Centerview, A&M re Disclosure Statement (.5); review, revise plan (.7).
06/07/23	Rebecca J. Marston	1.20	Review and revise plan supplement and exhibits.
06/07/23	Caitlin McGrail	0.60	Conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.5); analyze issues re same (.1).
06/07/23	Patrick J. Nash Jr., P.C.	0.60	Analyze issues re potential plan confirmation issues.
06/07/23	Jeffery S. Norman, P.C.	1.00	Conference with A&M, Centerview re disclosure statement (.5); analyze issues re same (.5).
06/07/23	Robert Orren	0.70	Prepare for filing of motion to approve backstop fees (.3); file same (.2); correspond with J. Ryan, K&E team re same (.2).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Joshua Raphael	7.90	Review, revise backup plan sponsor agreement (1.4); revise backup PSA motion (.2); revise backup PSA (.3); telephone conference with C. Koenig, K&E team, WFG, W&C re backup transactions (.5); revise backup plan sponsor agreement (.9); telephone conference with E. Jones, K&E team re disclosure statement (.5); revise backup plan sponsor agreement (.5); further revise same (1.5); revise declaration and motion re same (.9); further revise backup plan sponsor agreement (.5); correspond with C. Koenig, D. Latona, K&E team, W&C, WFG re same (.1); prepare filing version of BRIC motion (.6).
06/07/23	Gabrielle Christine Reardon	0.80	Telephone conference with G. Hensley, K&E team, A&M re plan and disclosure statement (.6); review and revise plan issues summary (.2).
06/07/23	Roy Michael Roman	0.50	Telephone conference with E. Jones, K&E team, A&M re disclosure statement.
06/07/23	Jimmy Ryan	6.50	Correspond with C. Koenig, K&E team, WFG team and W&C team re backup plan sponsor agreement (.9); video conference with C. Koenig, K&E team, WFG team and W&C team re same (.5); conferences with J. Raphael re same (.3); telephone conference with J. Raphael re same (.3); review, revise, same (.9); conference with E. Jones, K&E team re chapter 11 plan and disclosure statement (.5); review, revise declaration in support of motion to approve backup plan sponsor agreement (1.0); correspond with D. Latona, K&E team re same (.5); correspond with D. Latona, K&E team, WFG team re motion to approve backup plan sponsor agreement (.6); review, revise same (1.0).
06/07/23	Seth Sanders	0.30	Telephone conference with A&M re plan and disclosure statement strategy (partial).
06/07/23	Steve Toth	0.50	Telephone conference with C. Koenig, K&E team, Centerview and A&M re disclosure statement.
06/07/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E, A&M team re disclosure statement issues.

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06/07/23	Alex Xuan	0.50	Telephone conference with E. Jones, K&E team and advisors re disclosure statement updates.
06/08/23	Gabriela Zamfir Hensley	1.30	Review, revise chapter 11 plan (.8); conference with C. Koenig, K&E team, W&C re same (.3); further revise same (.2).
06/08/23	Chris Koenig	5.90	Review and revise plan and disclosure statement (3.3); telephone conference with Company, E. Jones, K&E team re same (.5); correspond with W&C, E. Jones, K&E team re same (.9); telephone conference with R. Kwasteniet, K&E team, UCC, Fahrenheit re loans (1.2).
06/08/23	Ross M. Kwasteniet, P.C.	4.30	Analyze structures re potential Series B settlement (2.2); review, analyze revised plan of reorganization (1.1); analyze loan settlement alternatives (1.0).
06/08/23	Dan Latona	4.30	Telephone conference with S. Golden, consumer privacy ombudsman re NewCo (.5); telephone conference with W&C re backup PSA (.2); analyze revised plan (.9); telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee, Fahrenheit re borrow treatment (1.2); analyze, comment on exclusivity motion (1.5).
06/08/23	Patricia Walsh Loureiro	0.90	Review, revise plan (.6); telephone conference with W&C, G. Hensley, K&E team re same (partial) (.3).
06/08/23	Rebecca J. Marston	2.60	Review and revise plan supplement (2.5); correspond with P. Loureiro re same (.1).
06/08/23	Caitlin McGrail	1.90	Review, revise third exclusivity extension motion re edits and chart.
06/08/23	Caitlin McGrail	0.80	Review, revise exclusivity extension motion.
06/08/23	Patrick J. Nash Jr., P.C.	0.70	Analyze issues re plan confirmation.
06/08/23	Jeffery S. Norman, P.C.	2.40	Conference with C. Koenig, K&E team, Company re plan workstream (1.0); conference with D. Latona, K&E team, W&C team re borrow treatment and potential settlement options (1.4).
06/08/23	Joshua Raphael	0.50	Telephone conference with Company, D. Latona, S. Golden re NewCo, privacy considerations.

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06/08/23	Gabrielle Christine Reardon	2.70	Review and revise plan of reorganization (1.9); correspond with W&C, G. Hensley, K&E team re same (.1); telephone conference with G. Hensley, K&E team, W&C re same (.5); review and revise plan issues list (.2).
06/08/23	Jimmy Ryan	1.30	Correspond with J. Raphael, K&E team and Company re declaration in support of backup plan sponsor agreement motion (.3); review, revise motion to extend exclusivity (.6); correspond with D. Latona, K&E team re same (.4).
06/08/23	Seth Sanders	0.60	Analyze plan in connection with backup PSA (.4); correspond with G. Hensley re same (.2).
06/09/23	Amila Golic	1.50	Correspond with E. Jones re status of disclosure statement (.3); telephone conference with E. Jones re revisions to same (.1); review and revise disclosure statement narrative sections (.9); correspond with Company re revised disclosure statement narrative sections (.2).
06/09/23	Elizabeth Helen Jones	3.80	Telephone conference with C. Koenig, K&E team, A&M, BRIC re backup plan sponsor agreement and services (.5); review, revise disclosure statement (2.9); telephone conference with C. Koenig re disclosure statement (.2); telephone conference with A. Golic re disclosure statement (.2).
06/09/23	Chris Koenig	3.40	Telephone conference with D. Latona, K&E team, A&M, GXD re backup services (.7); review and revise plan and disclosure statement (2.1); correspond with E. Jones and K&E team re same (.6).
06/09/23	Ross M. Kwasteniet, P.C.	4.20	Review, analyze portions of draft disclosure statement (1.4); review, analyze revised plan of reorganization (1.5); analyze loan settlement alternatives (1.3).
06/09/23	Dan Latona	0.80	Telephone conference with C. Koenig, A&M team, BRIC re plan issues (.7); telephone conference with W&C re borrow settlement (.1).
06/09/23	Caitlin McGrail	0.20	Review, revise exclusivity extension motion (.1); correspond with C. Koenig and K&E team re same (.1).

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06/09/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley, K&E team, A&M re plan.
06/09/23	Jimmy Ryan	0.30	Correspond with J. Raphael, K&E team re declaration in support of motion to approve backup bid PSA.
06/10/23	Caitlin McGrail	1.50	Review, revise disclosure statement re narrative section (1.4); correspond with E. Jones and K&E team re same (.1).
06/10/23	Joshua Raphael	1.30	Revise disclosure statement.
06/10/23	Alex Xuan	1.70	Revise disclosure statement re disposition of property, KEIP.
06/11/23	Amila Golic	2.60	Review and revise disclosure statement revisions from J. Raphael, C. McGrail, A. Xuan, R.M. Roman.
06/11/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze disclosure statement.
06/11/23	Joshua Raphael	9.70	Revise disclosure statement (9.3); correspond with A. Golic re same (.1); revise Earn appeal section re disclosure statement (.3).
06/12/23	Amila Golic	1.60	Review, revise disclosure statement revisions from C. McGrail, J. Raphael, R.M. Roman, A. Xuan (1.4); correspond with E. Jones, K&E team re same (.2).
06/12/23	Gabriela Zamfir Hensley	0.20	Analyze issues re transaction status, next steps.
06/12/23	Elizabeth Helen Jones	0.90	Review, revise disclosure statement.
06/12/23	Chris Koenig	6.30	Review and revise exclusivity motion (2.8); correspond with D. Latona, K&E team re same (.6); review and revise disclosure statement and plan (2.1); correspond with E. Jones, K&E team re same (.8).
06/12/23	Dan Latona	0.90	Analyze, comment on exclusivity motion (.4); analyze revised plan (.5).
06/12/23	Patricia Walsh Loureiro	0.60	Review, revise plan.
06/12/23	Caitlin McGrail	1.40	Review, revise exclusivity extension (1.3); correspond with J. Ryan re same (.1).
06/12/23	Joshua Raphael	0.20	Revise narrative sections re disclosure statement.
06/12/23	Gabrielle Christine Reardon	1.90	Review and revise plan (1.6); correspond with P. Loureiro and D. Latona re same (.3).
06/12/23	John Reinert	0.50	Review, analyze revised valuation report.

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06/12/23	Jimmy Ryan	0.60	Correspond with C. McGrail, K&E team re motion to extend exclusivity (.2); review, revise, comment on same (.4).
06/13/23	Amila Golic	2.40	Review, revise disclosure statement Q&A section.
06/13/23	Gabriela Zamfir Hensley	3.00	Review, revise plan (1.2); review, analyze W&C revisions re same (.6); further revise same (.4); analyze issues re same (.3); correspond with P. Loureiro, K&E team re same (.2); analyze correspondence re same (.3).
06/13/23	Elizabeth Helen Jones	1.90	Review, revise disclosure statement (1.6); correspond with A. Golic, K&E team re same (.3).
06/13/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Company re disclosure statement.
06/13/23	Chris Koenig	6.40	Review and revise exclusivity motion (1.1); correspond with D. Latona, K&E team re same (.5); review and revise disclosure statement and plan (2.6); correspond with E. Jones and K&E team re same (.8); telephone conference with E. Jones, K&E team, Company re plan (.7); telephone conference with R. Kwasteniet, K&E team, Committee, loan AHG counsel re plan (.7).
06/13/23	Ross M. Kwasteniet, P.C.	4.20	Analyze Series B settlement issues and structure (1.6); review and revise plan and disclosure statement (1.3); analyze confirmation issues (1.3).
06/13/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues related to cryptocurrency swaps and sales required to implement plan.

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06/13/23	Dan Latona	3.40	Analyze, comment on revised plan (.5); analyze comments re exclusivity motion (.2); telephone conference with W&C re borrow settlement (.3); telephone conferences with J. Ryan re backup plan process (.2); telephone conference with J. Ryan, J. Raphael, A&M re same (.2); telephone conference with C. Koenig, K&E team, Company re plan (.7); telephone conference with R. Kwasteniet, C. Koenig, W&C, McCarter re borrow settlement (.8); telephone conference with C. Koenig, W&C re same (.1); telephone conference with C. Koenig re same (.1); telephone conference with A. Wirtz re same (.1); analyze terms and conditions re same (.2).
06/13/23	Patricia Walsh Loureiro	5.90	Review, revise plan re KEIP (.6); correspond with A&M re same (.2); review, revise plan supplement (.2); review, revise plan (4.9).
06/13/23	Caitlin McGrail	1.80	Review, revise disclosure statement re FAQ section.
06/13/23	Caitlin McGrail	1.10	Review, revise exclusivity extension motion (.9); correspond with C. Koenig and K&E team re same (.2).
06/13/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze draft disclosure statement in preparation for filing.
06/13/23	Jeffery S. Norman, P.C.	0.80	Conference with G. Dodd re plan.
06/13/23	Joshua Raphael	2.70	Correspond with Paul, Weiss team, C. Koenig re backup bid proposal (.1); telephone conference with J. Ryan re backup RFP (.2); draft notice re same (1); revise disclosure statement (1.4).
06/13/23	Gabrielle Christine Reardon	5.20	Review and revise plan (4.4); correspond with G. Hensley, K&E team re same (.2); review and revise plan issues list (.6).
06/13/23	Roy Michael Roman	0.50	Review and revise disclosure statement (.4); correspond with E. Jones, K&E team re same (.1).

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06/13/23	Jimmy Ryan	1.50	Correspond with D. Latona, K&E team, A&M and Centerview re backup bid marketing process (.3); telephone conference with D. Latona re same (.1); telephone conference with D. Latona, K&E team, and A&M re same (.2); conference with J. Raphael re same (.2); correspond with C. Koenig, K&E team re motion to extend exclusivity (.7).
06/13/23	Seth Sanders	1.20	Revise plan re G. Hensley comments (.8); correspond with P. Loureiro, K&E team re same (.4).
06/13/23	Steve Toth	0.60	Telephone conference with Company and C. Koenig, K&E team re plan implementation matters.
06/13/23	Morgan Willis	0.50	Prepare for (.3) and file (.2) plan and exclusivity motion.
06/13/23	Alison Wirtz	1.20	Correspond with D. Latona re borrow research (.3); review and analyze same (.9).
06/13/23	Alex Xuan	3.20	Revise disclosure statement Q&A re revised plan, W&C comments.
06/14/23	Bryan D. Flannery	1.10	Review and revise plan of reorganization.
06/14/23	Amila Golic	0.90	Telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re open issues re disclosure statement (.5); conference with C. Koenig, E. Jones re same (.4).
06/14/23	Gabriela Zamfir Hensley	1.20	Review, revise plan (1.0); analyze correspondence re same (.2).
06/14/23	Gabriela Zamfir Hensley	0.10	Conference with A. Lullo re government inquiry re plan.
06/14/23	Elizabeth Helen Jones	2.70	Telephone conference with C. Koenig, K&E team, Centerview, A&M re disclosure statement (.5); review, revise disclosure statement (1.8); correspond with R. Roman re disclosure statement work in progress tracker (.4).

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06/14/23	Chris Koenig	5.50	Review and revise exclusivity motion (1.4); correspond with D. Latona and K&E team re same (.4); review and revise disclosure statement and plan (2.1); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.5); telephone conference with D. Latona, K&E team, Committee, Earn AHG counsel re plan (.5).
06/14/23	Ross M. Kwasteniet, P.C.	4.80	Review and revise plan and disclosure statement (3.2); negotiate Series B settlement (1.6).
06/14/23	Dan Latona	1.90	Analyze research re borrow treatment (1.4); telephone conference with C. Koenig, W&C, Offit re earn treatment (.5).
06/14/23	Ieuan Adrian List	0.80	Review and revise plan of reorganization.
06/14/23	Patricia Walsh Loureiro	5.30	Review, revise plan.
06/14/23	Caitlin McGrail	1.70	Review, revise exclusivity extension motion (1.5); correspond with C. Koenig and K&E team re same (.2).
06/14/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze amended plan of reorganization.
06/14/23	Jeffery S. Norman, P.C.	1.80	Conference with A&M re RSM diligence (.8); conference with A&M, Centerview re disclosure statement (.5); prepare for same (.5).
06/14/23	Robert Orren	1.40	Prepare for filing of exclusivity extension motion and amended plan (1.0); correspond with M. Willis, J. Ryan and K&E team re same (.4).
06/14/23	Joshua Raphael	0.20	Compile cited case precedent re backup plan sponsor agreement motion.
06/14/23	Gabrielle Christine Reardon	5.60	Review and revise plan issues list (.4); review and revise plan (4.6); review and revise work in process tracker re plan, disclosure statement and plan supplement (.6).
06/14/23	Roy Michael Roman	1.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.4); review and revise workstream tracker re plan, disclosure statement (1.5).



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06/14/23	Jimmy Ryan	2.20	Review, comment on motion to extend exclusivity (1.1); correspond with C. McGrail, K&E team, W&C and Brown Rudnick re same (.8); prepare filing of same (.3).
06/14/23	Julian J. Seiguer, P.C.	0.50	Review, analyze plan of reorganization.
06/15/23	Gabriela Zamfir Hensley	1.30	Review, revise plan (.4); revise work in progress summary re same (.1); correspond with P. Loureiro, K&E team re plan (.2); revise notice re revised plan (.3); review, revise communications materials re same (.1); analyze issues re same (.2).
06/15/23	Elizabeth Helen Jones	2.30	Review, revise disclosure statement.
06/15/23	Chris Koenig	2.80	Review and revise disclosure statement and plan (2.2); correspond with E. Jones and K&E team re same (.6).
06/15/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze plan and disclosure statement (1.2); review, analyze draft Series B settlement (.6).
06/15/23	Dan Latona	4.00	Analyze research re borrow matters (2.0); analyze case law re same (2.0).
06/15/23	Rebecca J. Marston	2.60	Correspond with R. Roman re plan supplement (.2); review and revise stipulation re conversion of altcoins (1.6); correspond with C. Koenig re same (.1); correspond with E. Jones, K&E team re same (.7).
06/15/23	Jeffery S. Norman, P.C.	0.90	Conference with Company re In-Kind coin distribution.
06/15/23	Gabrielle Christine Reardon	1.10	Review and revise plan (1.0); review and revise notice of filing (.1).
06/15/23	Jimmy Ryan	1.00	Review, revise, comment on notice of RFPs (.7); correspond with G. Hensley, K&E team, and C Street re chapter 11 plan communications (.3).
06/16/23	Elizabeth Helen Jones	4.10	Correspond with R. Roman re disclosure statement work in progress (.2); review, revise disclosure statement (3.9).
06/16/23	Chris Koenig	4.50	Review and revise disclosure statement and plan (2.4); correspond with E. Jones and K&E team re same (.6); correspond with D. Latona, K&E team, Company, Fahrenheit, Committee re illiquid investment developments (1.5).
06/16/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re Series B settlement.

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06/16/23	Roy Michael Roman	0.40	Review and revise high priority plan and disclosure statement work in progress summary (.3); correspond with G. Hensley, E. Jones, Company re same (.1).
06/17/23	Amila Golic	6.10	Revise disclosure statement to conform with revised plan (3.9); further revise same (1.7); correspond with J. Raphael re revising FAQ exhibit (.3); correspond with C. McGrail, K&E team re flowcharts for navigating ballots (.2).
06/17/23	Elizabeth Helen Jones	4.40	Telephone conference with C. Koenig re disclosure statement (1.3); review, revise disclosure statement (3.1).
06/17/23	Chris Koenig	4.30	Review and revise disclosure statement (2.4); correspond with E. Jones re same (1.9).
06/17/23	Ross M. Kwasteniet, P.C.	2.40	Negotiations re Series B settlement (1.6); review, analyze drafts of plan and disclosure statement (.8).
06/17/23	Caitlin McGrail	1.00	Review, revise election flowcharts in disclosure statement (.9); correspond with E. Jones and A. Golic re same (.1).
06/17/23	Jeffery S. Norman, P.C.	0.50	Conference with Company re distribution agent issues.
06/17/23	Joshua Raphael	0.90	Revise disclosure statement FAQ exhibit.
06/17/23	Joanna Schlingbaum	0.40	Correspond with SEC re distribution agent.
06/18/23	Amila Golic	1.10	Correspond with Company re outstanding diligence items re disclosure statement narrative sections (.7); correspond with B. Flannery, K&E team re disclosure statement issues re securities law (.2); correspond with Centerview re updates to disclosure statement (.2).
06/18/23	Elizabeth Helen Jones	6.40	Review, revise disclosure statement (4.0); further review, revise disclosure statement (2.4).
06/18/23	Chris Koenig	3.30	Review and revise disclosure statement (2.2); correspond with E. Jones re same (1.1).
06/18/23	Rebecca J. Marston	0.40	Review and revise plan supplement.
06/18/23	Caitlin McGrail	0.50	Review, revise election flowcharts re disclosure statement exhibits (.3); correspond with E. Jones and A. Golic re same (.2).
06/18/23	Joshua Raphael	2.00	Revise FAQ exhibit re disclosure statement.

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06/18/23	Seth Sanders	0.10	Correspond with G. Hensley, K&E team re plan revisions.
06/18/23	Kyle Nolan Trevett	0.60	Review, revise memorandum re plan classification issue (.5); correspond with P. Walsh re same (.1).
06/19/23	Bryan D. Flannery	0.40	Review and revise disclosure statement.
06/19/23	Gabriela Zamfir Hensley	0.30	Review, analyze correspondence re deal negotiations (.2); analyze issues re plan (.1).
06/19/23	Elizabeth Helen Jones	7.40	Review, revise disclosure statement (4.0); draft introduction section of disclosure statement (2.3); telephone conferences with C. Koenig re disclosure statement (1.1).
06/19/23	Chris Koenig	9.90	Review and revise disclosure statement (3.4); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (2.4); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M re backup bid issues and next steps (.5); telephone conference with D. Latona, K&E team, Centerview, A&M, competing backup bidder re backup Plan bid (.5); analyze issues re backup bid and next steps (2.6); correspond with R. Kwasteniet and K&E team re same (.5).
06/19/23	Ross M. Kwasteniet, P.C.	4.70	Telephone conference with Centerview re backup plan and marketing process (.5); telephone conference with Company re crypto distribution issues and strategies (.5); review and analyze revised plan and disclosure statement (2.6); review and analyze new proposal re backup bid (.6); telephone conference with Centerview re new proposal for backup bid (.5).
06/19/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re backup bid proposal (.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company re distributions (.5); telephone conference with R. Kwasteniet, C. Koenig, Veneble re plan (.5); analyze issues re same (.1); analyze term sheet (.2); telephone conference with R. Kwasteniet, C. Koenig, A&M, potential bidder re backup bid proposal (.5); analyze, comment on notice re same (.2).

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06/19/23	Patricia Walsh Loureiro	1.60	Review, analyze plan supplement (.1); correspond with R. Marston re same (.1); review, revise plan (1.4).
06/19/23	Rebecca J. Marston	1.20	Review and revise plan supplement (.5); correspond with C. Koenig, K&E team re same (.1); review and revise plan supplement checklist (.5); correspond with G. Hensley re stipulation (.1).
06/19/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Nova back-up bid.
06/19/23	Jeffery S. Norman, P.C.	0.50	Conference with Centerview re backup plan overbid from NovaWulf.
06/19/23	Joshua Raphael	0.90	Draft notice re solicitation of competing backup transactions (.3); correspond with D. Latona, J. Ryan re same (.2); revise same (.4).
06/19/23	Jimmy Ryan	0.40	Correspond with J. Raphael and D. Latona re notice of RFP process.
06/19/23	Seth Sanders	3.20	Revise plan for C. Koenig comments (1.9); correspond with P. Loureiro re same (.2); revise plan for P. Loureiro comments (.7); correspond with G. Hensley, K&E team re same (.4).
06/19/23	Kyle Nolan Trevett	0.90	Research re plan confirmation, classification issues (.8); correspond with P. Walsh re same (.1).
06/20/23	Bryan D. Flannery	1.70	Review and revise disclosure statement.
06/20/23	Amila Golic	4.00	Review and analyze disclosure statement edits from Brown Rudnick (.6); revise disclosure statement re same (1.6); correspond with E. Jones, K&E team re updates to disclosure statement tax section (.3); revise disclosure statement tax section (1.0); correspond with J. Mudd re diligence re claims numbers for disclosure statement narrative sections (.1); review and analyze revisions to disclosure statement securities law section (.4).
06/20/23	Gabriela Zamfir Hensley	0.10	Analyze issues re plan, deal status.
06/20/23	Elizabeth Helen Jones	5.10	Review, revise disclosure statement (4.0); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement matters (.7); correspond with A. Golic re disclosure statement (.4).

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06/20/23	Chris Koenig	4.10	Review and revise disclosure statement (1.4); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (.4); analyze issues re backup bid and next steps (1.1); correspond with R. Kwasteniet and K&E team re same (.5); telephone conference with E. Jones, K&E team, Company re plan process (.7).
06/20/23	Ross M. Kwasteniet, P.C.	4.10	Review and revise plan and disclosure statement (2.6); analyze issues re Series B settlement (1.5).
06/20/23	Dan Latona	2.00	Analyze issues re plan (.2); analyze correspondence re mediation (.2); analyze disclosure statement comments (.3); analyze issues re CEL token treatment (.5); telephone conference with C. Koenig, K&E team, Company re plan status (.8).
06/20/23	Ieuan Adrian List	2.70	Review and revise securities related disclosures in disclosure statement.
06/20/23	Roy Michael Roman	0.60	Review and revise joinder re plan CEL valuation (.5); correspond with S. Sanders re same (.1).
06/20/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re notice of RFPs re backup bids (.2); correspond with P. Loureiro re disclosure statement motion (.1).
06/20/23	Seth Sanders	1.70	Draft, revise CEL plan valuation joinder (1.4); correspond with R.M. Roman, K&E team re same (.3).
06/20/23	Steve Toth	0.80	Telephone conference with Company and D. Latona, K&E team re plan status.
06/21/23	Amila Golic	4.70	Conference with E. Jones, K&E team, A&M, Centerview re disclosure statement work in process (.3); revise disclosure statement FAQ and narrative sections re comments from A&M (1.4); revise securities law section re disclosure statement (.6); revise FAQ section re disclosure statement re comments from I. List, capital markets team (.7); correspond with E. Jones, K&E team re disclosure statement work in progress (.9); revise risk factors section of the disclosure statement (.8).

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06/21/23	Gabriela Zamfir Hensley	1.70	Review, analyze research, filings re transaction issues (.5); review, analyze disclosure statement business overview (.1); conference with C. Koenig, W&C re transaction status, next steps (.4); analyze objection to exclusivity (.1); correspond with C. Koenig, K&E team re plan (.3); analyze issues re same (.3).
06/21/23	Elizabeth Helen Jones	6.10	Telephone conference with S. Sanders re plan matters (.2); telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.8); review, revise disclosure statement (4.0); correspond with A. Golic re disclosure statement (.7); telephone conference with C. Koenig re disclosure statement (.4).
06/21/23	Chris Koenig	4.70	Review and revise disclosure statement motion exhibits (1.8); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (.4); analyze issues re backup bid and next steps (1.1); correspond with R. Kwasteniet, K&E team, UCC, backup bidder re same (1.4).
06/21/23	Ross M. Kwasteniet, P.C.	2.20	Review and revise draft plan and disclosure statement.
06/21/23	Ross M. Kwasteniet, P.C.	2.30	Review and analyze UCC response to CEL token motion (.6); review and analyze UCC response to lift stay motions (.5); analyze revised drafts of plan and disclosure statement (1.2).
06/21/23	Ross M. Kwasteniet, P.C.	1.80	Participate in telephone conference with B. Lennon, C. Koenig, A. Colodny and others re BRIC back-up bid (.5); analyze issues re competing backup bid and process related to solicitation of superior backup proposals (1.3).

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06/21/23	Dan Latona	4.40	Telephone conference with C. Koenig, A&M team re BRIC transaction (.3); telephone conference with C. Koenig, K&E team, regulators re same (.3); telephone conference with W&C re same (.3); telephone conference with C. Koenig, W&C re same (.3); telephone conference with C. Koenig, Willkie re same (.3); analyze UST objection re same (.4) analyze Committee objection re CEL valuation motion (.6); analyze issues re same (.5); analyze, comment on joinder re same (.4); telephone conference with A. Wirtz re borrow research (.1); analyze issues re same (.6); analyze objection re exclusivity (.3).
06/21/23	Patricia Walsh Loureiro	1.60	Telephone conference with A&M, Centerview, C. Koenig, K&E team re disclosure statement (.3); review, revise disclosure statement motion (.6) further review, revise disclosure statement motion (.7).
06/21/23	Caitlin McGrail	0.20	Telephone conference with E. Jones, K&E team, Centerview, A&M re disclosure statement.
06/21/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze Adler objection to exclusivity extension motion (.3); review, analyze UCC statement supporting exclusivity extension motion (.3); review, analyze performance of mining business (.2); review, analyze mining valuation re disclosure statement (.4).
06/21/23	Joshua Raphael	1.10	Draft letter re objection deadline extension re backup fees motion (.4); correspond with J. Ryan re same (.1); telephone conference with E. Jones, K&E team re disclosure statement (.3); telephone conference with C. Koenig, K&E team, W&C re backup bid motion (.3).
06/21/23	Roy Michael Roman	0.50	Review and revise disclosure statement (.3); correspond with C. Koenig, K&E team re work in progress (.1); correspond with A. Golic re same (.1).
06/21/23	Roy Michael Roman	0.60	Review and revise disclosure statement narrative sections (.5); correspond with A. Golic re same (.1).

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06/21/23	Jimmy Ryan	3.70	Review, revise disclosure statement motion (2.8); correspond with P. Loureiro re same (.1); correspond with C. Koenig, K&E team, regulators, and chambers re objection deadline extension to backup bid protections motion (.3); review, revise, comment on letter re same (.2); telephone conference with C. Koenig, K&E team re backup bid (.3).
06/21/23	Seth Sanders	0.20	Correspond with Togut re Custody withdrawal issue.
06/21/23	Kyle Nolan Trevett	0.20	Telephone conference with E. Jones, K&E team re disclosure statement work in process.
06/21/23	Alison Wirtz	0.60	Conference with D. Latona re Borrow mediation (.2); correspond with R. Roman and K&E team re research questions and related precedent (.4).
06/21/23	Alex Xuan	0.30	Telephone conference with E. Jones, K&E team, A&M team re disclosure statement.
06/21/23	Tanzila Zomo	0.40	Draft reply to exclusivity.
06/22/23	Amila Golic	7.80	Telephone conference with Company, E. Jones, K&E team re plan and disclosure statement status (.3); telephone conference with C. Koenig, K&E team re disclosure statement and disclosure statement motion status (.4); review, analyze, implement Company comments re disclosure statement (1.6); review and analyze correspondence re retail borrower deposit claim issues (.4); correspond with A&M, J. Mudd re outstanding diligence re disclosure statement (.2); revise risk factors re disclosure statement (3.2); correspond with I. List, K&E team re same (.2); correspond with Centerview re disclosure statement exhibits presentation (.1); review, analyze, implement W&C and A&M comments to disclosure statement (1.2); correspond with E. Jones re same (.2).
06/22/23	Gabriela Zamfir Hensley	0.50	Analyze open issues re plan (.3); correspond with C. Koenig, E. Jones re same (.2).



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06/22/23	Elizabeth Helen Jones	7.90	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.8); telephone conference with A. Golic, K&E team re disclosure statement (.5); review, revise disclosure statement (4.0); correspond with A. Golic, C. Koenig re disclosure statement (.9); draft disclosure statement (1.7).
06/22/23	Chris Koenig	3.00	Review and revise disclosure statement motion exhibits (2.3); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (.7).
06/22/23	Ross M. Kwasteniet, P.C.	5.80	Review and revise disclosure statement.
06/22/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, Company re plan.
06/22/23	Ieuan Adrian List	0.30	Review, analyze disclosure statement risk factors.
06/22/23	Patricia Walsh Loureiro	0.80	Review, revise disclosure statement motion.
06/22/23	Rebecca J. Marston	0.20	Review and revise stipulation per SEC comments (.1); correspond with E. Jones re same (.1).
06/22/23	Caitlin McGrail	1.30	Review, revise disclosure statement re narrative section (1.0); telephone conference with C. Koenig and K&E team re disclosure statement (.3).
06/22/23	Caitlin McGrail	1.10	Draft exclusivity extension reply.
06/22/23	Joshua Raphael	4.30	Review, revise disclosure statement (1.5); correspond with E. Jones re same (.1); revise disclosure statement (2.1); telephone conference with E. Jones, K&E team re disclosure statement status (.3); telephone conference with J. Ryan re backup transaction proposals (.1); correspond with same re same (.2).

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06/22/23	Jimmy Ryan	4.50	Correspond with P. Loureiro, K&E team, and Stretto re disclosure statement motion and solicitation materials (1.5); review, revise disclosure statement motion (1.6); conference with C. Koenig, K&E team re disclosure statement and solicitation materials (.3); correspond with D. Latona, K&E team re confidential party's back up bid proposal (.2); review, analyze proposal re same (.4); draft summary of same (.3); telephone conference with J. Raphael re same (.2).
06/22/23	Alison Wirtz	0.20	Correspond with R. Roman re SEC stipulation.
06/22/23	Alex Xuan	4.20	Telephone conference with E. Jones, K&E team re disclosure statement updates (.2); revise and review disclosure statement re solicitation, risk factors (4.0).
06/23/23	Bryan D. Flannery	0.70	Review and revise risk factors.
06/23/23	Amila Golic	7.10	Conference with E. Jones, K&E team re disclosure statement work in process and next steps in advance of filing (.2); conference with E. Jones, K&E team, Centerview, A&M re liquidation analysis, disclosure statement data (.8); correspond with Company re outstanding diligence questions re disclosure statement (.6); review, analyze, revise draft Series B settlement summary (1.3); correspond with C. McGrail re same (.2); revise disclosure statement per W&C comments (3.3); review and analyze disclosure statement exhibits (.7).
06/23/23	Gabriela Zamfir Hensley	0.20	Correspond with A. Golic re plan, disclosure statement.
06/23/23	Elizabeth Helen Jones	7.30	Telephone conference with C. Koenig, K&E team re disclosure statement (.4); telephone conference with K&E team, C. Koenig, A&M, Centerview re disclosure statement (.7); review, revise disclosure statement (4.0); correspond with C. Koenig, A. Golic re disclosure statement (1.3); draft disclosure statement (.9).
06/23/23	Chris Koenig	2.90	Review and revise disclosure statement exhibits (1.1); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (1.8).

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06/23/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re backup bid and strategy re upcoming hearing.
06/23/23	Ross M. Kwasteniet, P.C.	4.00	Review and revise disclosure statement.
06/23/23	Dan Latona	3.30	Telephone conference with A. Lullo re releases (.2); analyze issues re same (.5); analyze issues re borrow treatment (1.1); telephone conference with A&M, Fahrenheit re plan matters (.5); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.8); analyze correspondence with regulator re BRIC transaction (.2).
06/23/23	Ieuan Adrian List	0.60	Review and revise disclosure statement risk factors.
06/23/23	Patricia Walsh Loureiro	1.00	Telephone conference with E. Jones and K&E team re disclosure statement (.2); telephone conference with A&M, E. Jones and K&E team re same (.8).
06/23/23	Caitlin McGrail	2.50	Conference with E. Jones and K&E team re disclosure statement (.2); conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.7); review, revise disclosure statement re settlement (1.5); correspond with A. Golic re same (.1).
06/23/23	Caitlin McGrail	1.00	Review, revise exclusivity extension motion.
06/23/23	Patrick J. Nash Jr., P.C.	1.50	Review, analyze draft disclosure statement.
06/23/23	Jeffery S. Norman, P.C.	0.50	Conference with P. Bances re Paxos introduction.
06/23/23	Joshua Raphael	1.20	Telephone conference with E. Jones, K&E team re disclosure statement (.2); correspond with J. Ryan re correspondence to regulators re BRIC proposal (.1); draft correspondence re same (.3); draft revised backup PSA order (.5); revise declaration (.1).
06/23/23	Gabrielle Christine Reardon	0.20	Telephone conference with E. Jones, K&E team re plan, disclosure statement, and disclosure statement motion.
06/23/23	Roy Michael Roman	0.40	Telephone conference with E. Jones, K&E team re high priority disclosure statement workstreams.

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06/23/23	Jimmy Ryan	3.70	Review, revise, comment on reply to objection to motion to extend exclusivity (3.0); correspond with C. McGrail re same (.2); review, analyze objection re same (.5).
06/23/23	Seth Sanders	0.30	Telephone conference with G. Reardon, K&E team re disclosure statement, plan strategy.
06/23/23	Alex Xuan	1.50	Telephone conference with E. Jones, K&E team re disclosure statement update (.2); telephone conference with E. Jones, K&E team, A&M re same (.8); revise disclosure statement re KEIP (.3); correspond with A. Golic, E. Jones re Q&A updates (.2).
06/24/23	Amila Golic	5.30	Revise disclosure statement narrative re Series B settlement (1.2); correspond with J. Raphael re FAQ disclosure statement exhibit (.1); review and analyze same (.2); review and revise disclosure statement exhibits (2.8); correspond with C. Koenig, K&E team re same (.8); correspond with A. Xuan re outstanding diligence items re disclosure statement (.2).
06/24/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re plan, next steps.
06/24/23	Elizabeth Helen Jones	13.30	Telephone conference with C. Koenig, K&E team, A&M re disclosure statement (.9); draft disclosure statement (4.0); review, revise disclosure statement (4.0); telephone conference with C. Koenig re disclosure statement (1.1); correspond with A. Golic, K&E team re disclosure statement (3.3).
06/24/23	Chris Koenig	7.50	Review and revise disclosure statement (4.4); correspond with E. Jones, K&E team, UCC, client re same (3.1).
06/24/23	Ross M. Kwasteniet, P.C.	2.60	Review and revise disclosure statement.
06/24/23	Dan Latona	2.10	Analyze, comment on exclusivity reply (1.1); telephone conference with C. Koenig, E. Jones, K&E team, A&M re disclosure statement (1.0).
06/24/23	Patricia Walsh Loureiro	1.00	Telephone conference with A&M, C. Koenig and K&E team re DS.
06/24/23	Caitlin McGrail	2.40	Review, revise exclusivity extension reply (2.3); correspond with D. Latona and K&E team re same (.1).

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06/24/23	Caitlin McGrail	3.00	Review, revise disclosure statement re Q&A (.7); telephone conference with E. Jones, K&E team, A&M re disclosure statement (in part) (.6); review, revise disclosure statement re exhibits and defined terms (1.4); correspond with A. Golic and K&E team re same (.3).
06/24/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze disclosure statement.
06/24/23	Joshua Raphael	6.60	Draft declaration in support of BRIC motion (.4); telephone conference with E. Jones, K&E team, A&M re disclosure statement (.8); further draft declaration (1.2); revise same (1); review, revise disclosure statement, IS Mining Exhibit (2); correspond with E. Jones, K&E team re same (.1); review, revise, disclosure statement re same (1.1).
06/24/23	Gabrielle Christine Reardon	0.70	Review and revise plan.
06/24/23	Jimmy Ryan	2.00	Review, revise, comment on reply to objection to exclusivity extension motion (1.1); correspond with C. McGrail, K&E team re same (.3); correspond with J. Raphael re declaration in support of backup bid protections motion (.2); review, revise, comment on same (.4).
06/24/23	Alex Xuan	4.50	Telephone conference with E. Jones, K&E team, A&M re disclosure statement updates (1.0); revise disclosure statements re case updates (3.5).
06/25/23	Amila Golic	7.10	Revise disclosure statement exhibits (.9); revise disclosure statement (3.9); correspond with A&M, Centerview, E. Jones, K&E team re outstanding diligence re same (.5); review and analyze data re claims recoveries (.7); further revise disclosure statement (.9); correspond with Brown Rudnick re disclosure statement exhibits (.2).
06/25/23	Gabriela Zamfir Hensley	2.30	Correspond with G. Reardon, K&E team re research (.3); analyze issues re same (.2); review, revise plan (1.7); analyze issues re same (.1).

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06/25/23	Elizabeth Helen Jones	13.10	Telephone conference with C. Koenig, A&M re disclosure statement exhibits (.4); review, revise disclosure statement exhibits (.3); draft disclosure statement (4.0); review, revise disclosure statement (4.0); correspond with A. Golic, K&E team re disclosure statement (3.3); telephone conference with C. Koenig re disclosure statement (1.1).
06/25/23	Chris Koenig	6.70	Review and revise documents re BRIC motion (1.2); correspond with D. Latona and K&E team re same (.5); review and revise disclosure statement (3.1); telephone conference with E. Jones re same (1.1); review and revise exclusivity reply (.8).
06/25/23	Ross M. Kwasteniet, P.C.	2.90	Review and revise disclosure statement.
06/25/23	Dan Latona	0.70	Analyze, comment on exclusivity reply.
06/25/23	Caitlin McGrail	0.90	Review, revise exclusivity extension (.7); correspond with C. Koenig, K&E team, W&C and Brown Rudnick re same (.2).
06/25/23	Caitlin McGrail	3.90	Review, revise disclosure statement (3.6); correspond with A. Golic and K&E team re same (.3).
06/25/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze revised disclosure statement.
06/25/23	Joshua Raphael	10.70	Review, revise disclosure statement IS Mining Exhibit (.9); correspond with E. Jones, A. Golic, K&E team re same (.1); review, revise disclosure statement (1.6); draft BRIC backup bid reply (1); review, analyze disclosure statement and discuss with C. McGrail (.3); further draft BRIC reply (5.1); revise same (1.7).
06/25/23	Gabrielle Christine Reardon	2.10	Review and revise plan (1.9); draft notice of filing re same (.2).
06/25/23	Jimmy Ryan	2.50	Correspond with D. Latona, K&E team, and A&M re declaration in support of back up bid motion (.9); correspond with J. Raphael, K&E team re response to objection to motion re same (.5); review, revise, comment on same (.8); correspond with C. McGrail, K&E team re response to objection to motion to extend exclusivity (.3).

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06/25/23	Alex Xuan	9.90	Review and revise disclosure statement re FAQ (4.5); review and revise same re narrative (3.5); review and compile open issues re same (1.5); correspond with A. Golic, C. McGrail, K&E team re same (.4).
06/26/23	Amila Golic	8.10	Review and analyze comments from Company re disclosure statement (1.2); correspond with E. Jones re same (.4); review and analyze defined terms analysis re disclosure statement (.8); conference with E. Jones, K&E team re outstanding disclosure statement items and filing plan (.3); conference with Brown Rudnick, C. Koenig, E. Jones re exhibits (.2); correspond with I. List, K&E team re risk factors (.1); review, analyze, revise disclosure statement (3.8); further revise same (1.3).
06/26/23	Gabriela Zamfir Hensley	0.30	Review, analyze correspondence from W&C and all case parties re plan, disclosure statement.
06/26/23	Elizabeth Helen Jones	18.20	Telephone conference with W&C, C. Koenig, K&E team, A&M re disclosure statement exhibits (.9); telephone conference with C. Koenig, K&E team re disclosure statement (.4); telephone conference with C. Koenig, Company re disclosure statement (.3); telephone conference with Brown Rudnick, C. Koenig, A. Golic re disclosure statement exhibits (.4); draft disclosure statement (4.0); review, revise disclosure statement (4.0); telephone conferences with C. Koenig re disclosure statement (1.2); review, revise disclosure statement exhibits (2.2); correspond with A. Golic, K&E team re disclosure statement (1.7); revise disclosure statement re W&C, Brown Rudnick comments (3.1).
06/26/23	Chris Koenig	12.40	Review and revise disclosure statement (5.4); correspond with E. Jones, K&E team, Company, UCC, Fahrenheit re same (3.1); review and revise reply in support of BRIC backup motion (2.1); correspond with D. Latona, K&E team, UCC, BRIC re same (.7); review and revise exclusivity reply (1.1).
06/26/23	Ross M. Kwasteniet, P.C.	4.20	Review and revise disclosure statement.

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06/26/23	Ross M. Kwasteniet, P.C.	1.30	Review and revise declaration in support of BRIC backup bid.
06/26/23	Dan Latona	6.10	Analyze, comment on BRIC reply (1.3); analyze, comment on declaration re same (1.1); telephone conference with A&M re same (.4); analyze comments re same (1.0); correspond with C. Koenig, J. Ryan, J. Raphael re same (.7); analyze, comment on exclusivity reply (.8); telephone conference with C. Koenig, E. Jones, Company re releases (.2); telephone conference with C. Koenig re same (.1); telephone conference with A&M, Company, Fahrenheit re valuation (.5).
06/26/23	Patricia Walsh Loureiro	0.30	Telephone conference with E. Jones, K&E team re disclosure statement.
06/26/23	Rebecca J. Marston	0.30	Review and revise stipulation re conversion of altcoins (.2); correspond with C. Koenig, SEC re same (.1).
06/26/23	Caitlin McGrail	1.90	Review, revise disclosure statement (1.4); telephone conference with E. Jones and K&E team re disclosure statement (.3); correspond with E. Jones and K&E team re disclosure statement (.2).
06/26/23	Caitlin McGrail	0.30	Review, revise exclusivity extension re filing (.2); correspond with C. Koenig and K&E team re same (.1).
06/26/23	Patrick J. Nash Jr., P.C.	0.90	Review, analyze draft disclosure statement in preparation for filing.
06/26/23	Joshua Raphael	8.20	Revise reply in support of BRIC Fee motion (1.0); correspond with D. Latona re same (.1); review, analyze disclosure statement (.1); correspond with C. McGrail re same (.1); telephone conference re BRIC declaration (.4); telephone conference with E. Jones, K&E team re disclosure statement (.3); revise reply in support of BRIC motion (1.9); revise proposed order re same (.5); revise reply per A&M, W&C comments (.8); revise declaration re same (.6); correspond with D. Latona, K&E team, Willkie, W&C, A&M re same (.1); further review, revise disclosure statement (.6); further revise BRIC reply (1.6); correspond with D. Latona, Willkie, W&C, A&M re same (.1).



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06/26/23	Gabrielle Christine Reardon	0.60	Telephone conference with E. Jones, K&E team re plan, disclosure statement, and disclosure statement motion (.4); review and revise notice of filing and revise plan (.1); correspond with G. Hensley, K&E team re same (.1).
06/26/23	Roy Michael Roman	2.30	Telephone conference with E. Jones, K&E team re disclosure statement (.3); review and revise disclosure statement (1.9); correspond with A. Golic re same (.1).
06/26/23	Jimmy Ryan	5.70	Correspond with D. Latona, K&E team, A&M re declaration in support of motion to approve backup bid fees (1.2); review, revise same (1.9); telephone conference with D. Latona, K&E team, and A&M re same (.4); correspond with D. Latona, K&E team, W&C, and A&M re reply re same (1.4); correspond with D. Latona, K&E team, Special Committee re response to objection to motion to extend exclusivity (.6); review, revise same (.2).
06/26/23	Alex Xuan	7.30	Telephone conference with E. Jones, K&E team re disclosure statement status (.3); review, revise disclosure statement re defined terms (4.8); review, revise disclosure statement re FAQ, narrative (2.0); correspond with A. Golic, K&E team re same (.2).
06/27/23	Amila Golic	2.60	Review, revise disclosure statement (1.6); prepare disclosure statement exhibits for filing (.3); correspond with E. Jones, K&E team re disclosure statement issues (.7).
06/27/23	Gabriela Zamfir Hensley	0.70	Analyze correspondence from A&M, Centerview re plan, disclosure statement (.2); conference with D. Latona, K&E team, Company re plan, disclosure statement, next steps (.5).
06/27/23	Elizabeth Helen Jones	4.40	Review, revise disclosure statement for filing (3.6); telephone conference with Company, K&E team, D. Latona re next steps re plan and disclosure statement (.8).

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06/27/23	Chris Koenig	11.40	Review and finalize disclosure statement for filing (2.1); correspond with E. Jones, K&E team re same (.3); review and revise reply in support of BRIC backup motion and declaration (3.6); correspond with D. Latona, K&E team, UCC, BRIC re same (.8); telephone conference with D. Latona, K&E team, Centerview re witness hearing prep (.8); prepare for hearing re BRIC motion (3.8).
06/27/23	Ross M. Kwasteniet, P.C.	1.40	Review, analyze disclosure statement.
06/27/23	Dan Latona	1.70	Analyze BRIC reply re filing (.2); telephone conference with C. Koenig, G. Brier, A&M re BRIC declaration (.8); telephone conference with W&C re plan matters (.2); telephone conference with E. Jones, G. Hensley, Company re plan (.5).
06/27/23	Patricia Walsh Loureiro	0.70	Review, revise disclosure statement exhibits.
06/27/23	Rebecca J. Marston	1.40	Review and revise stipulation re conversion of altcoins (1.2); correspond with C. Koenig, K&E team re same (.2).
06/27/23	T.J. McCarrick	1.40	Review and analyze BRIC motion and supporting declaration.
06/27/23	Caitlin McGrail	0.20	Review, revise disclosure statement (.1); correspond with A. Golic and K&E team re same (.1).
06/27/23	Joshua Raphael	4.20	Revise reply re backup bid fee motion (.4); revise declaration re same (.5); review, analyze disclosure statement (.2); further revise reply re backup bid fee motion (1.0); draft revised proposed order (.5); prepare filing versions of the BRIC documents (.5); correspond with Willkie, D. Latona, C. Koenig, K&E team, W&C, A&M re same (.1); telephone conference with C. Koenig, K&E team, A&M re witness preparation (.6); revise proposed order (.2); draft notice re same (.2).
06/27/23	Roy Michael Roman	0.60	Review and revise high priority disclosure statement and plan work in progress tracker (.5); correspond with G. Hensley, K&E team re same (.1).

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06/27/23	Jimmy Ryan	9.70	Correspond with D. Latona, K&E team, A&M re declaration in support of motion to approve backup bid fees (1.8); review, revise same (.9); telephone conference with D. Latona, K&E team, and A&M re same (.3); prepare filing of exclusivity reply (.4); correspond with C. McGrail, K&E team re same (.3); correspond with G. Brier, K&E team re reply in support of backup plan sponsor motion and witness prep re same (.8); telephone conference with G. Brier, K&E team, and A&M re witness prep re same (.9); review, revise disclosure statement motion (2.7); correspond with P. Loureiro, K&E team, W&C, and Brown Rudnick re same (.6); review, analyze Brown Rudnick markup of same (.2); review, revise ballot (.8).
06/27/23	Kyle Nolan Trevett	1.60	Review, revise disclosure statement motion exhibits (1.5); correspond with P. Walsh re same (.1).
06/27/23	Kyle Nolan Trevett	0.10	Correspond with J. Brown, K&E team re plan confirmation letter.
06/27/23	Alison Wirtz	1.30	Correspond with R. Roman re borrow-related research (.2); review and analyze precedent re same (.4); correspond with Counsel to the SEC re stipulation extending discharge deadline (.3); correspond with R. Roman re same (.4).
06/27/23	Alex Xuan	2.10	Review, revise disclosure statement for filing.
06/28/23	Elizabeth Helen Jones	0.20	Correspond with J. Ryan, K&E team, Stretto re solicitation procedures.
06/28/23	Dan Latona	0.70	Analyze presentation re CEL trading (.5); analyze, comment on disclosure statement motion (.2).
06/28/23	Patricia Walsh Loureiro	1.30	Review, revise ballots.
06/28/23	Rebecca J. Marston	0.40	Correspond with E. Jones, K&E team re stipulation order.
06/28/23	Jimmy Ryan	3.30	Review, revise ballots.
06/28/23	Kyle Nolan Trevett	2.10	Review, revise disclosure statement motion exhibits (2.0); correspond with P. Walsh re same (.1).
06/29/23	Amila Golic	1.20	Revise disclosure statement re necessary cross references to ballot and other issues.

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06/29/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, K&E team, Company re plan, disclosure statement, transaction matters (partial).
06/29/23	Elizabeth Helen Jones	2.10	Telephone conference with G. Hensley, K&E team, Company re next steps on Plan and Disclosure Statement (.7); telephone conference with C. Koenig, K&E team, Stretto re solicitation process (.4); review, revise charts for exhibits to amended Disclosure Statement (.6); correspond with A. Xuan, K&E team re amended Disclosure Statement (.4).
06/29/23	Chris Koenig	4.00	Review and revise ballots, disclosure statement motion exhibits (2.1); correspond with P. Loureiro and K&E team re same (1.4); telephone conference with W&C, potential distribution agent re litigation distributions (.5).
06/29/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, Stretto re solicitation.
06/29/23	Patricia Walsh Loureiro	0.90	Conference with J. Ryan re disclosure statement (.3); review revise disclosure statement motion (.2); review, revise disclosure statement motion exhibits (.4).
06/29/23	Caitlin McGrail	1.00	Review, analyze Plan re Borrower and Convenience Class treatment (.5); correspond with A. Xuan re same (.5).
06/29/23	Patrick J. Nash Jr., P.C.	0.70	Analyze remaining issues re plan confirmation.
06/29/23	Joshua Raphael	0.30	Telephone conference with P. Walsh, K&E team, Stretto re disclosure statement, solicitation.
06/29/23	Jimmy Ryan	9.70	Review, revise ballot (2.4); correspond with P. Loureiro, K&E team re same (1.0); correspond with C. Koenig, K&E team, and Stretto re solicitation (.5); telephone conference with C. Koenig, K&E team, and Stretto re same (.3); telephone conference with R. Roman re same (.1); correspond with C. Koenig, K&E team re DS motion (.9); review, revise same (3.9); review, analyze precedent re same (.6).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165311

Celsius Network LLC

Matter Number: 53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Kyle Nolan Trevett	0.70	Review, revise disclosure statement motion exhibits (.6); correspond with P. Walsh re same (.1).
06/29/23	Alex Xuan	2.40	Revise disclosure statement flow chart exhibits (1.6); correspond with C. McGrail re same (.8).
06/30/23	Gabriela Zamfir Hensley	0.20	Review, revise chapter 11 plan.
06/30/23	Elizabeth Helen Jones	0.40	Review, revise response to creditors re plan and disclosure statement.
06/30/23	Chris Koenig	3.40	Review and revise ballots, disclosure statement motion exhibits (1.3); correspond with P. Loureiro and K&E team re same (.6); telephone conference with R. Kwasteniet, W&C re plan issues and next steps (1.5).
06/30/23	Ross M. Kwasteniet, P.C.	1.60	Negotiate revisions to BRIC agreement.
06/30/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, W&C re plan issues.
06/30/23	Patricia Walsh Loureiro	2.10	Review, revise DS motion exhibits (1.5); review, revise Plan (.6).
06/30/23	Patrick J. Nash Jr., P.C.	0.80	Analyze issues re back-up bid (.4); analyze issues re plan confirmation (.4).
06/30/23	Gabrielle Christine Reardon	0.10	Correspond with P. Loureiro and S. Sanders re plan.
06/30/23	Roy Michael Roman	4.70	Review and revise ballots re disclosure statement motion (4.2); review, revise materials re same (.3); correspond with P. Walsh Loureiro, J. Ryan re same (.2).
06/30/23	Jimmy Ryan	1.50	Review, revise ballots (.8); correspond with P. Loureiro, K&E team re same (.5); review, revise notice of RFPs (.2).
06/30/23	Seth Sanders	2.90	Revise plan (2.5); correspond with P. Loureiro, C. Koenig, G. Hensley re same (.4).
06/30/23	Kyle Nolan Trevett	1.00	Review, revise disclosure statement motion exhibits (.8); correspond with P. Walsh re same (.2).

<b>Total</b>	<b>864.70</b>
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**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165312**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 51,901.50

Total legal services rendered

\$ 51,901.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165312

Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	10.90	1,405.00	15,314.50
Ben Isherwood	3.50	1,295.00	4,532.50
Joel McKnight Mudd	18.60	885.00	16,461.00
Robert Orren	1.50	570.00	855.00
Faadil Patel	14.00	995.00	13,930.00
Gabrielle Christine Reardon	0.80	735.00	588.00
Alex Xuan	0.30	735.00	220.50
<b>TOTALS</b>	<b>49.60</b>		<b>\$ 51,901.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165312

Celsius Network LLC

Matter Number:

53363-19

International Issues

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Hannah Crawford	1.50	Correspond with Company re stay violation letter (.2); review, analyze recognition affidavit (1.0); correspond with B. Isherwood re same (.3).
06/01/23	Ben Isherwood	1.00	Review, analyze recognition affidavit (.8); correspond with H. Crawford re same (.2).
06/01/23	Joel McKnight Mudd	1.60	Revise Ferraro declaration re UK administration.
06/01/23	Faadil Patel	2.00	Review and revise recognition affidavit (1.5); conferences with B. Isherwood and H. Crawford re same (.5).
06/02/23	Joel McKnight Mudd	3.60	Review, revise Ferraro declaration re UK recognition (3.3); correspond with A&M re UK assets (.3).
06/05/23	Hannah Crawford	0.80	Correspond with F. Patel and B. Isherwood re recognition application.
06/05/23	Ben Isherwood	1.00	Review, analyze recognition affidavit (.8); correspond with F. Patel and H. Crawford re same (.2).
06/05/23	Joel McKnight Mudd	1.20	Revise Ferraro declaration re UK recognition.
06/05/23	Faadil Patel	2.00	Review and revise draft recognition application (1.5); conference with H. Crawford and B. Isherwood re same (.5).
06/06/23	Faadil Patel	3.00	Draft board minutes (1.5); review and revise forms re UK recognition application (1.5).
06/07/23	Faadil Patel	2.00	Review, analyze UK recognition application.
06/08/23	Hannah Crawford	1.50	Correspond with D. Latona and F. Patel re Skeleton supporting affidavit for chapter 11 recognition application (.5); review and revise on CF skeleton affidavit (.5); conference with B. Isherwood and F. Patel re same (.5).
06/08/23	Ben Isherwood	1.00	Review and comment on recognition affidavit (.8); correspond with F. Patel and H. Crawford re same (.2).
06/08/23	Joel McKnight Mudd	0.60	Research re UK debt (.4); correspond with A&M re same (.2).
06/08/23	Faadil Patel	2.00	Review and revise UK recognition application.



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165312

Celsius Network LLC

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Hannah Crawford	1.50	Correspond with L. Lieberman (Taylor Wessing) re stay violation letter (.5); correspond with Company re same (.5); correspond with F. Patel, B. Isherwood, J. Mudd and D. Latona re skeleton supporting affidavit for Chapter 11 (.5).
06/09/23	Joel McKnight Mudd	0.40	Correspond with D. Latona re UK debt (.1); correspond with A&M team re same (.1); review, analyze same (.2).
06/11/23	Joel McKnight Mudd	0.30	Correspond with H. Crawford, K&E team re UK recognition.
06/12/23	Hannah Crawford	1.30	Correspond with D. Latona re affidavit (.2); correspond with F. Patel re same (.2); correspond with J. Mudd re Profluent agreements (.2); correspond with F. Patel re UK recognition proceeding (.2); correspond with R. Perkins re COMI analysis (.2); correspond with D. Latona, and J. Mudd re enforcing claim (.3).
06/12/23	Joel McKnight Mudd	1.90	Correspond with H. Crawford, K&E team re UK recognition affidavit (.6); research UK debt re same (.7); revise same (.6).
06/14/23	Joel McKnight Mudd	4.30	Draft foreign representative motion (3.6); correspond with D. Latona, K&E team re same (.4); correspond with Company re same (.3).
06/14/23	Robert Orren	1.50	Prepare for filing motion to appoint foreign representative (.8); correspond with J. Mudd re same (.2); file same (.3); distribute same for service (.2).
06/14/23	Faadil Patel	1.00	Review, analyze Taylor Wessing comments and subsequent amendments.
06/15/23	Hannah Crawford	0.50	Telephone conference with C. Koenig, K&E team re UK recognition.
06/16/23	Hannah Crawford	1.00	Correspond with F. Patel re stay violation letter.
06/19/23	Hannah Crawford	0.80	Telephone conference re Reliz Enforcement with Taylor Wessing, Company, B. Isherwood and K&E team (.6); correspond with B. Isherwood re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165312

Celsius Network LLC

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Hannah Crawford	1.00	Correspond with B. Isherwood re Ferraro Declaration (.2); correspond with Company re bundle of documents marked CF1 and outstanding diligence items (.4); correspond with B. Isherwood and K&E team re compiling bundle (.4).
06/20/23	Ben Isherwood	0.50	Review, analyze recognition affidavit.
06/26/23	Gabrielle Christine Reardon	0.80	Draft certificate of no objection re foreign representative motion (.7); correspond with C. Koenig, D. Latona, P. Loureiro re same (.1).
06/28/23	Hannah Crawford	1.00	Review, analyze update from J. Mudd (.5); review, analyze skeleton supporting affidavit for chapter 11 recognition application (.3); conference with B. Isherwood re same (.2).
06/28/23	Joel McKnight Mudd	2.80	Draft automatic stay declaration.
06/30/23	Joel McKnight Mudd	1.90	Review, revise automatic stay declaration.
06/30/23	Faadil Patel	2.00	Compile evidence bundle for filing.
06/30/23	Alex Xuan	0.30	Telephone conference with J. Mudd re UK recognition proceeding (.2); review and analyze materials re same (.1).
<b>Total</b>		<b>49.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165313**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 3,970.50

Total legal services rendered

\$ 3,970.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165313

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca J. Marston	1.50	995.00	1,492.50
Joel McKnight Mudd	2.80	885.00	2,478.00
<b>TOTALS</b>	<b>4.30</b>		<b>\$ 3,970.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165313

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Rebecca J. Marston	0.20	Review and revise third supplemental declaration in support of K&E retention.
06/08/23	Rebecca J. Marston	0.50	Review and revise third supplemental declaration in support of K&E retention (.3); correspond with J. Mudd re same (.2).
06/08/23	Joel McKnight Mudd	2.10	Revise K&E supplemental declaration in support of K&E retention (1.8); correspond with R. Marston re same (.3).
06/09/23	Rebecca J. Marston	0.80	Review and revise supplemental declaration in support of K&E retention (.7); correspond with J. Mudd re same (.1).
06/09/23	Joel McKnight Mudd	0.70	Revise K&E supplemental declaration in support of K&E retention.
<b>Total</b>		<b>4.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165314**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 27,969.50

Total legal services rendered

\$ 27,969.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	3.10	1,475.00	4,572.50
Chris Koenig	0.70	1,425.00	997.50
Ross M. Kwasteniet, P.C.	3.20	2,045.00	6,544.00
Dan Latona	1.20	1,375.00	1,650.00
Patricia Walsh Loureiro	0.90	1,155.00	1,039.50
Rebecca J. Marston	1.50	995.00	1,492.50
Joel McKnight Mudd	2.50	885.00	2,212.50
Robert Orren	1.70	570.00	969.00
Gabrielle Christine Reardon	0.30	735.00	220.50
Roy Michael Roman	3.70	735.00	2,719.50
Alison Wirtz	1.30	1,295.00	1,683.50
Alex Xuan	4.60	735.00	3,381.00
Tanzila Zomo	1.50	325.00	487.50
<b>TOTALS</b>	<b>26.20</b>		<b>\$ 27,969.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/02/23	Roy Michael Roman	0.40	Correspond with KE Andrews, Andersen re retention application (.1); correspond with K. Trevett, K&E team re same (.1); review and revise proposed orders for chamber submission (.2).
06/02/23	Alison Wirtz	0.30	Correspond with R. Roman and K. Trevett re KE Andrews retention application, related matters.
06/02/23	Alex Xuan	0.10	Correspond with P. Loureiro re JW retention.
06/02/23	Tanzila Zomo	1.50	Revise KE Andrews retention application.
06/05/23	Roy Michael Roman	0.70	Review and analyze issues re KE Andrews, Andersen retention applications (.5); correspond with C. Koenig, K&E team re same (.2).
06/05/23	Alison Wirtz	0.40	Correspond with R. Roman and K. Trevett re KE Andrews and Anderson retention application status and next steps.
06/06/23	Joel McKnight Mudd	0.20	Correspond with R. Roman re KE Andrews and Anderson retention applications.
06/06/23	Roy Michael Roman	0.30	Correspond with KE Andrews, Andersen re pending retention approval.
06/07/23	Susan D. Golden	0.40	Telephone conference with U.S. Trustee re WTW retention (.2); telephone conference with C. Koenig re same (.2).
06/07/23	Joel McKnight Mudd	0.50	Correspond with J. Norman, K&E team re EY SOW expansion (.2); correspond with R. Roman re KE Andrews retention requirements (.3).
06/07/23	Roy Michael Roman	0.20	Review and analyze issues re KE Andrews retention (.1); correspond with J. Morgan, KE Andrews team, K&E team re same (.1).
06/08/23	Rebecca J. Marston	0.40	Draft notice re EY's additional SOW (.3); correspond with J. Norman re same (.1).
06/08/23	Joel McKnight Mudd	0.40	Correspond with R. Roman, A. Wirtz re KE Andrews retention.
06/08/23	Roy Michael Roman	0.40	Review and analyze issues re KE Andrews, Andersen retention (.2); correspond with J. Mudd, K&E team, KE Andrews team re same (.2).



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team, A&M, Brown Rudnick re EY's additional SOW.
06/12/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re EY's additional SOW.
06/13/23	Susan D. Golden	0.90	Telephone conference with UST, WTW, Saul Ewing, C. Koenig and D. Latona re WTW retention application (.5); telephone conference with WTW, Saul Ewing, C. Koenig and D. Latona re broadening conflicts search (.3); telephone conference with D. Latona re same (.1).
06/13/23	Chris Koenig	0.70	Telephone conference with S. Golden, WTW, UST re retention.
06/13/23	Dan Latona	0.80	Telephone conference with S. Golden, C. Koenig, Saul Ewing, WTW, US Trustee re WTW retention (.7); telephone conference with S. Golden re same (.1).
06/13/23	Roy Michael Roman	0.50	Review and analyze materials re KE Andrews, Andersen retention (.4); correspond with A. Wirtz, K&E team re same (.1).
06/14/23	Susan D. Golden	0.40	Telephone conference with L. Murley re WTW expanded connection search (.2) correspond with U.S. Trustee re same (.2).
06/14/23	Rebecca J. Marston	0.70	Review and revise EY additional SOW (.4); correspond with A&M, J. Mudd, K&E team re same (.3).
06/14/23	Joel McKnight Mudd	0.90	Review, revise EY SOW (.7); correspond with C. Koenig, K&E team re filing same (.2).
06/14/23	Robert Orren	1.40	Prepare for filing E&Y third additional engagement letter (.8); correspond with R. Marston re same (.2); file same (.2); distribute same for service (.2).
06/14/23	Roy Michael Roman	0.40	Review and analyze supporting materials re KE Andrews, Andersen retention (.2); correspond with R. Marston, K&E team re same (.2).
06/16/23	Susan D. Golden	0.30	Telephone conference with U.S. Trustee re WTW expanded search proposal (.1); correspond with WTW, Saul Ewing, R. Kwasteniet re same (.2).
06/16/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re retention of WTW.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Joel McKnight Mudd	0.50	Correspond with EY re PII list (.3); correspond with R. Marston, A. Wirtz re same (.2).
06/16/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re parties in interest list, KE Andrews.
06/17/23	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with Z. Georgeson re WTW retention application (.5); analyze issues re WTW retention (1.1).
06/20/23	Susan D. Golden	1.10	Telephone conference with WTW, Saul Ewing, R. Kwasteniet, C. Koenig, D. Latona re WTW expanded connection search (.5); telephone conference with U.S. Trustee re same (.2); telephone conference with L. Riffkin re same (.2); correspond with U.S. Trustee re same and request for adjournment of hearing to July omnibus hearing date (.2).
06/20/23	Dan Latona	0.40	Telephone conference with C. Koenig, S. Golden, Saul Ewing, WTW re retention application.
06/21/23	Robert Orren	0.30	File notice of adjournment re WTW fee disgorgement motion and retention application (.2); correspond with R. Roman re same (.1).
06/21/23	Roy Michael Roman	0.80	Telephone conference with R. Marston, K&E team, Andersen re Andersen retention (.3); review and revise draft fee statement re same (.5).
06/23/23	Alex Xuan	1.80	Draft JW retention application.
06/25/23	Patricia Walsh Loureiro	0.90	Review, revise JW retention application.
06/26/23	Alison Wirtz	0.20	Correspond with J. Mudd re KE Andrews retention matters.
06/27/23	Alex Xuan	2.50	Revise JW retention application (1.8); research precedent re same (.7).
06/28/23	Gabrielle Christine Reardon	0.30	Correspond with A&M re ordinary course professionals invoice (.2); correspond with R. Marston re ordinary course professionals report (.1).
06/29/23	Rebecca J. Marston	0.20	Correspond with E. Jones, K&E team re EY additional SOW (.1); correspond with P. Loureiro, K&E team re parties-in-interest list re JW engagement (.1).
06/29/23	Alex Xuan	0.20	Correspond with P. Walsh-Loureiro, K&E team, Company, JW re JW retention.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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**Total**

**26.20**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165315**  
**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 29,472.00

Total legal services rendered

\$ 29,472.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165315

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Steven M. Cantor	6.60	1,455.00	9,603.00
Bryan D. Flannery	0.70	1,545.00	1,081.50
Meena Kandallu	6.90	775.00	5,347.50
Anthony Vincenzo Sexton, P.C.	8.00	1,680.00	13,440.00
<b>TOTALS</b>	<b>22.20</b>		<b>\$ 29,472.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165315

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/02/23	Anthony Vincenzo Sexton, P.C.	0.30	Correspond with Company and AG re TX claim issues.
06/05/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Centerview re loan construct.
06/06/23	Steven M. Cantor	0.50	Telephone conference with Company re tax issues.
06/06/23	Bryan D. Flannery	0.70	Review and revise plan of reorganization.
06/06/23	Meena Kandallu	0.30	Telephone conference with EY, Company, A. Sexton, S. Cantor re tax issues.
06/06/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with EY and Company re status of tax analysis (.3); telephone conference with buyer and Company re tax treatment issues (.5); review, analyze issues re same (.1).
06/07/23	Meena Kandallu	0.20	Telephone conference with Centerview, A&M, A. Sexton, K&E team re tax issues re disclosure statement (partial).
06/07/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with A. Golic, K&E team re disclosure statement and related tax issues.
06/12/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and revise disclosure statement re tax issues (.2); correspond with C. Koenig and K&E team re plan structure (.2).
06/14/23	Steven M. Cantor	1.00	Review, analyze plan re tax issues.
06/14/23	Meena Kandallu	0.40	Telephone conference with A. Golic, K&E team, Centerview, A&M re disclosure statement tax issues.
06/14/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with D. Latona and K&E team, Centerview, and A&M re plan and disclosure statement tax issues.
06/16/23	Steven M. Cantor	2.30	Revise disclosure statement re tax issues.
06/17/23	Anthony Vincenzo Sexton, P.C.	0.30	Review disclosure statement re tax issues.
06/20/23	Steven M. Cantor	0.80	Telephone conference with Company and EY re general tax matters (.4); correspond with D. Latona re use tax planning (.2); correspond with M. Kandallu re tax issues (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165315

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Meena Kandallu	0.90	Telephone conference with EY and Company re tax issues (.3); telephone conference with S. Cantor re tax issues re disclosure statement (.3); telephone conference with Company re tax issues related to Plan (.3).
06/20/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with EY and Company re status of tax analysis (.5); telephone conference with Company re same (.5); review, analyze loan claim settlement term sheet (.3).
06/21/23	Meena Kandallu	0.20	Review and analyze correspondence with A. Sexton, K&E team re tax issues related to Plan.
06/21/23	Anthony Vincenzo Sexton, P.C.	0.80	Correspond with Company re sales tax issues (.2); review and analyze settlement structuring issues (.4); correspond with UCC, S. Cantor, K&E team re treatment of interest (.2).
06/22/23	Meena Kandallu	1.50	Review and analyze tax section of disclosure statement (.9); correspond with S. Cantor, K&E team, Company re tax issues (.6).
06/22/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and analyze considerations on interest issues.
06/23/23	Steven M. Cantor	1.00	Correspond with Brown Rudnick re indirect tax issues.
06/23/23	Meena Kandallu	1.20	Telephone conference with A. Golic, K&E team, A&M re disclosure statement (.8); review and analyze EY analysis re outstanding tax issues (.4).
06/23/23	Anthony Vincenzo Sexton, P.C.	0.20	Analyze state and local tax issues.
06/24/23	Meena Kandallu	0.70	Analyze tax issues re disclosure statement.
06/25/23	Steven M. Cantor	1.00	Revise disclosure statement re tax issues.
06/25/23	Meena Kandallu	0.50	Review and analyze tax issues re disclosure statement.
06/25/23	Anthony Vincenzo Sexton, P.C.	0.60	Review and analyze interest treatment issues (.3); review and revise disclosure statement re same (.3).
06/26/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze tax structuring materials.
06/27/23	Meena Kandallu	0.40	Telephone conference with A. Sexton, Brown Rudnick tax counsel re tax issues related to Plan.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165315

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Meena Kandallu	0.60	Telephone conference with EY and Company re outstanding tax issues (.5); review and analyze correspondence with A. Sexton, K&E team re tax issues (.1).
06/29/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with Company, EY, and Andersen re status of tax analysis and related issues (.5); analyze settlement treatment issues (.4).
<b>Total</b>		<b>22.20</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165316**  
**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 33,058.00

Total legal services rendered

\$ 33,058.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165316

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	3.30	1,215.00	4,009.50
Kevin Decker	0.90	715.00	643.50
Chris Koenig	2.30	1,425.00	3,277.50
Dan Latona	5.00	1,375.00	6,875.00
Nima Malek Khosravi	0.20	735.00	147.00
Caitlin McGrail	0.30	735.00	220.50
Georgia Meadow	0.70	325.00	227.50
Morgan Lily Phoenix	1.30	715.00	929.50
William T. Pruitt	4.60	1,550.00	7,130.00
Joshua Raphael	0.70	735.00	514.50
Hannah C. Simson	2.90	1,080.00	3,132.00
Casllen Timberlake	4.40	335.00	1,474.00
Lorenza A. Vassallo	5.00	850.00	4,250.00
Tanzila Zomo	0.70	325.00	227.50
<b>TOTALS</b>	<b>32.30</b>		<b>\$ 33,058.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165316

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/11/23	Kevin Decker	0.90	Travel from Washington DC to New York, NY for depositions (billed at half time).
06/11/23	Hannah C. Simson	1.00	Travel from Washington, DC to New York, NY for depositions (billed at half time) (.5); travel from New York, NY to Washington, DC re same (billed at half time) (.5).
06/11/23	Casllen Timberlake	2.50	Travel from Washington DC to New York, NY for deposition preparations (billed at half time).
06/11/23	Lorenza A. Vassallo	2.50	Travel from Washington DC to New York, NY to attend depositions of Series B Preferred Holders and UCC (billed at half time).
06/13/23	Morgan Lily Phoenix	1.30	Travel from Washington DC to Washington, DC (billed at half time).
06/13/23	Hannah C. Simson	1.90	Travel from Washington DC to New York, NY for Series B litigation (billed at half time).
06/13/23	Casllen Timberlake	1.90	Travel from New York, NY to Washington, DC (billed at half time).
06/13/23	Lorenza A. Vassallo	2.50	Travel from New York, NY to Washington, DC after attending depositions of Series B preferred holders and UCC (billed at half time).
06/14/23	Grace C. Brier	1.00	Travel from New York, NY to Washington, D.C (billed at half time).
06/27/23	Grace C. Brier	1.00	Travel from New York to Washington, D.C (billed at half time).
06/27/23	Chris Koenig	0.90	Travel from Chicago, IL to New York, NY for hearing (billed at half time).
06/27/23	Dan Latona	1.50	Travel from Chicago, IL to New York, NY re omnibus hearing (billed at half time).
06/27/23	William T. Pruitt	2.30	Travel from Chicago, IL to New York, NY for court hearing (billed at half time).
06/28/23	Grace C. Brier	1.30	Travel from New York, NY to Washington, D.C (billed at half time).
06/28/23	Chris Koenig	1.40	Travel from New York, NY to Chicago, IL (billed at half time).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165316

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Dan Latona	3.50	Travel to court re omnibus hearing (.2) (billed at half time); travel to office re omnibus hearing (.3) (billed at half time); travel from New York, NY to Chicago, IL re omnibus hearing (3.0) (billed at half time).
06/28/23	Nima Malek Khosravi	0.20	Travel from bankruptcy court to New York K&E office (billed at half time).
06/28/23	Caitlin McGrail	0.30	Travel to and from SDNY bankruptcy court for 6/28 hearing (billed at half time).
06/28/23	Georgia Meadow	0.70	Travel from office to SDNY bankruptcy court for 6/28 hearing. (billed at half time).
06/28/23	William T. Pruitt	2.30	Travel from New York, NY to Chicago, IL (billed at half time).
06/28/23	Joshua Raphael	0.70	Travel from office to SDNY bankruptcy court for 6/28 hearing. (billed at half time).
06/28/23	Tanzila Zomo	0.70	Travel from office to SDNY bankruptcy court for 6/28 re hearing (billed at half time).
<b>Total</b>		<b>32.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165317**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 5,641.50

Total legal services rendered

\$ 5,641.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165317

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Robert Orren	1.10	570.00	627.00
Joshua Raphael	0.40	735.00	294.00
Seth Sanders	2.70	885.00	2,389.50
Alison Wirtz	1.80	1,295.00	2,331.00
<b>TOTALS</b>	<b>6.00</b>		<b>\$ 5,641.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165317

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/09/23	Joshua Raphael	0.40	Correspond with U.S. Trustee re token conversions.
06/20/23	Seth Sanders	1.20	Analyze, revise monthly operation reports and global notes (1.0); correspond with A. Wirtz re same (.2).
06/20/23	Alison Wirtz	0.40	Review and analyze MORs and correspond with S. Sanders re same.
06/21/23	Robert Orren	1.10	File May MORs in all debtor cases (.7); distribute same for service (.2); correspond with S. Sanders re same (.2).
06/21/23	Seth Sanders	1.50	Revise monthly operating reports (.6); correspond with A. Wirtz, K&E team, A&M re same (.5); correspond with A. Wirtz, A&M, U.S. Trustee re May bank statements (.4).
06/21/23	Alison Wirtz	1.40	Review and comment on MORs and attachments (.9); correspond with S. Sanders re same (.3); correspond with S. Sanders and A&M team re bank statements to submit to UST (.2).
<b>Total</b>		<b>6.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165319**  
**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 136,750.00

Total legal services rendered

\$ 136,750.00



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Zachary S. Brez, P.C.	0.50	1,985.00	992.50
Simon Briefel	1.00	1,245.00	1,245.00
Gabriela Zamfir Hensley	6.70	1,245.00	8,341.50
Elizabeth Helen Jones	8.40	1,155.00	9,702.00
Chris Koenig	8.30	1,425.00	11,827.50
Ross M. Kwasteniet, P.C.	11.80	2,045.00	24,131.00
Dan Latona	8.00	1,375.00	11,000.00
Patricia Walsh Loureiro	7.60	1,155.00	8,778.00
Nima Malek Khosravi	6.40	735.00	4,704.00
Caitlin McGrail	0.80	735.00	588.00
Joel McKnight Mudd	3.10	885.00	2,743.50
Patrick J. Nash Jr., P.C.	7.00	2,045.00	14,315.00
Jeffery S. Norman, P.C.	5.90	1,995.00	11,770.50
William T. Pruitt	0.40	1,550.00	620.00
Joshua Raphael	2.50	735.00	1,837.50
Gabrielle Christine Reardon	7.00	735.00	5,145.00
Kelby Roth	5.70	735.00	4,189.50
Kyle Nolan Trevett	4.60	885.00	4,071.00
Alison Wirtz	8.30	1,295.00	10,748.50
<b>TOTALS</b>	<b>104.00</b>		<b>\$ 136,750.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Kelby Roth	0.40	Correspond with P. Walsh-Loureiro, D. Latona re special committee presentation re plan releases (.1); telephone conference with D. Latona, P. Walsh-Loureiro re same (.3).
06/02/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re Special Committee matters.
06/02/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/02/23	Ross M. Kwasteniet, P.C.	3.10	Prepare for telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (.8); telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (1.2); review and analyze plan release provisions and materials from internal investigation re same (1.1).
06/02/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
06/02/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/02/23	Jeffery S. Norman, P.C.	1.00	Participate in Special Committee conference with D. Barse, A. Carr and others.
06/02/23	Alison Wirtz	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/04/23	Kelby Roth	3.10	Review, analyze materials re third-party releases under plan (.8); draft special committee presentation re same (2.1); correspond with P. Walsh-Loureiro re same (.2).
06/05/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee, re special committee matters.
06/05/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/05/23	Patricia Walsh Loureiro	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/05/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/05/23	Joshua Raphael	2.20	Research, compile risk committee and ALCO meeting minutes.
06/05/23	Kelby Roth	1.40	Review, revise special committee presentation re third party releases (1.3); correspond with P. Walsh Loureiro, K&E team re same (.1).
06/05/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy.
06/06/23	Kelby Roth	0.40	Review, revise special committee presentation re third party releases (.2); correspond with C. Koenig, K&E team re same (.2).
06/07/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
06/07/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee, re case strategy, next steps.
06/07/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re mining and key issues and next steps.
06/07/23	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/07/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company, special committee re case strategy (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, special committee re mining (.5).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Patricia Walsh Loureiro	1.00	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
06/07/23	Joel McKnight Mudd	1.10	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (.7); correspond with S. Briefel re same (.1); draft special committee meeting minutes (.3).
06/07/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/07/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with R. Kwasteniet and K&E team re mining issues (.5); review, analyze status of DOJ and SEC investigations, related issues (.4).
06/07/23	Jeffery S. Norman, P.C.	1.50	Participate in conference with A. Wirtz, Special Committee and others re mining (.5); participate in Special Committee conference with D. Barse, A. Carr and others (1.0).
06/07/23	William T. Pruitt	0.40	Prepare for telephone conference with R. Kwasteniet and K&E team re re D&O insurance options and recommendations (.2); telephone conference with same re same (.2).
06/07/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re mining issues (.5); telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (.5).
06/08/23	Gabriela Zamfir Hensley	5.40	Conference with C. Koenig re board materials (.2); conference with K. Trevett, G. Reardon re same (.3); correspond with G. Reardon, K&E team re same (.2); revise same (3.9); further revise same (.8).
06/08/23	Nima Malek Khosravi	5.20	Draft substantive consolidation and intercompany claims board presentation (1.9); correspond with C. McGrail and K&E team re same (.6); review, revise presentation re same (2.7).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Caitlin McGrail	0.80	Telephone conference with G. Reardon re board presentation (.1); telephone conference with N. Malek Khosravi re same (.1); conference with N. Malek Khosravi re presentation (.5); review, revise presentation (.1).
06/08/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with C. Koenig, K&E team, and special committee re SEC settlement (.5); telephone conference with J. Selendy, UCC conflicts counsel, re Series B litigation (.4).
06/08/23	Jeffery S. Norman, P.C.	0.50	Participate in conference with D. Barse, A. Carr and others re SEC discussions.
06/08/23	Gabrielle Christine Reardon	5.70	Draft special committee presentation re Series B Preferred Holders (3.9); review and revise same (1.4); correspond with C. Koenig, K&E team re same (.4).
06/08/23	Kyle Nolan Trevett	4.60	Draft, revise presentation re Series B settlement (4.1); research issues re same (.4); correspond with G. Hensley, K&E team re same (.1).
06/09/23	Gabriela Zamfir Hensley	1.00	Finalize presentation for special committee meeting (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.5).
06/09/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case strategy, next steps.
06/09/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); draft presentation re same (.8).
06/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Nima Malek Khosravi	1.20	Review, analyze substantive consolidation and intercompany claims board presentation (.4); conference with A. Wirtz, K&E team re special committee update and same (.8).
06/09/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Joshua Raphael	0.30	Correspond with Company re RiskCo and Alco meeting minutes.
06/09/23	Gabrielle Christine Reardon	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/10/23	Kelby Roth	0.10	Correspond with R. Kwasteniet, K&E team re special committee presentation re third party releases.
06/12/23	Simon Briefel	0.50	Attend, take notes on special committee meeting.
06/12/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case strategy, next steps.
06/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/12/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for special committee update meeting (.7); telephone conference with Special Committee re case strategy, next steps (.9).
06/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company, Special Committee re case strategy.
06/12/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/12/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case updates.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues, case strategy.
06/12/23	Gabrielle Christine Reardon	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues, case strategy.
06/12/23	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Special Committee re case strategy, next steps.
06/13/23	Joel McKnight Mudd	0.40	Review, revise special committee minutes.
06/14/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, special committee re key issues and next steps.
06/14/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, Centerview, Special Committee re key issues and next steps.
06/14/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, special committee re case strategy.
06/14/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/14/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case updates.
06/14/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with R. Kwasteniet K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/14/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (.8); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, Special Committee re mining (.5).
06/15/23	Kelby Roth	0.30	Revise presentation to Special Committee re plan releases (.2); correspond with D. Latona re same (.1).
06/16/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/16/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/16/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Special Committee re case strategy.
06/16/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/16/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re mining updates and high priority items.
06/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/19/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/19/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with Special Committee re key issues, next steps (.6); telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview, re same (.5).
06/19/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview Company, Special Committee re case strategy.
06/19/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/19/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/19/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with D. Barse, A. Carr, C. Koenig, K&E team, Special Committee re key issues and next steps.



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy.
06/21/23	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee re case updates.
06/21/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/21/23	Chris Koenig	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
06/21/23	Ross M. Kwasteniet, P.C.	1.70	Prepare for telephone conference with Special Committee re mining, case status (.4); telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re mining business (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).
06/21/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company, Special Committee re case strategy (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Special Committee re mining (.5).
06/21/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/21/23	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (.9); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, Special Committee re mining (.5).
06/23/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/23/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/23/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with D. Latona, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/23/23	Alison Wirtz	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re case strategy, next steps.
06/26/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/28/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re hearing and next steps.
06/29/23	Joel McKnight Mudd	0.50	Draft minutes re Special Committee meeting.
06/30/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re key issues and next steps.
06/30/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Joel McKnight Mudd	1.10	Draft minutes re Special Committee meeting.
06/30/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/30/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
<b>Total</b>		<b>104.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165320**  
**Client Matter: 53363-29**

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**In the Matter of Equities First Holdings Litigation**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 11,193.00

Total legal services rendered

\$ 11,193.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165320

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	0.50	1,215.00	607.50
Judson Brown, P.C.	1.50	1,675.00	2,512.50
Leah A. Hamlin	0.60	1,135.00	681.00
Ross M. Kwasteniet, P.C.	2.30	2,045.00	4,703.50
Dan Latona	1.10	1,375.00	1,512.50
Joshua Raphael	1.60	735.00	1,176.00
<b>TOTALS</b>	<b>7.60</b>		<b>\$ 11,193.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165320

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/13/23	Dan Latona	1.10	Analyze issues re EFH (.5); telephone conference with Company re same (.1); analyze, comment on demand letter re same (.5).
06/13/23	Joshua Raphael	0.50	Review, analyze EFH demand letter (.3); conference with J. Ryan re same (.2).
06/14/23	Grace C. Brier	0.50	Attend call re EFH loan (.5).
06/14/23	Judson Brown, P.C.	1.50	Review, analyze and revise correspondence to EFH re payment default (.6); review and draft correspondence with R. Kwasteniet, K&E team re same (.3); telephone conference with R. Kwasteniet, K&E team re same (.6).
06/14/23	Leah A. Hamlin	0.60	Telephone conference with J. Brown re EFH default (.6).
06/14/23	Ross M. Kwasteniet, P.C.	0.70	Analyze issues related to EFH agreements and payment stream.
06/14/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re EFH dispute, demand letter.
06/20/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re EFH payment stream and next steps.
06/30/23	Joshua Raphael	0.60	Draft letter to EFH re loan repayment.
<b>Total</b>		<b>7.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165321**  
**Client Matter: 53363-44**

---

**In the Matter of GK8**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 622.50

Total legal services rendered

\$ 622.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165321

Celsius Network LLC

Matter Number:

53363-44

GK8

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.50	1,245.00	622.50
<b>TOTALS</b>	<b>0.50</b>		<b>\$ 622.50</b>



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165321

Celsius Network LLC

Matter Number:

53363-44

GK8

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/30/23	Simon Briefel	0.50	Analyze issues re GK8 payment and diligence requests (.3); correspond with A&M re same (.2).
<b>Total</b>		<b>0.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165322**  
**Client Matter: 53363-45**

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**In the Matter of Frishberg Litigation**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 394.00

Total legal services rendered

\$ 394.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165322

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	0.40	985.00	394.00
<b>TOTALS</b>	<b>0.40</b>		<b>\$ 394.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165322

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/15/23	Joseph A. D'Antonio	0.40	Correspond with R. Kwasteniet, K&E team, D. Frishberg, I. Hermann re adversary proceedings.
<b>Total</b>		<b>0.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010165323**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 104,249.00

Total legal services rendered

\$ 104,249.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	2.30	1,675.00	3,852.50
Joseph A. D'Antonio	0.20	985.00	197.00
Leah A. Hamlin	4.60	1,135.00	5,221.00
Chris Koenig	20.50	1,425.00	29,212.50
Patricia Walsh Loureiro	39.60	1,155.00	45,738.00
Patrick J. Nash Jr., P.C.	0.90	2,045.00	1,840.50
Roy Michael Roman	15.80	735.00	11,613.00
Alex Straka	0.30	1,155.00	346.50
Casllen Timberlake	0.60	335.00	201.00
Alex Xuan	8.20	735.00	6,027.00
<b>TOTALS</b>	<b>93.00</b>		<b>\$ 104,249.00</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Chris Koenig	2.20	Review and revise objection to Core Scientific summary judgment motion (1.6); correspond with P. Loureiro, K&E team re same (.6).
06/01/23	Patricia Walsh Loureiro	1.50	Review, revise objection to Core Scientific summary judgment motion.
06/01/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze response to Core summary judgment motion.
06/01/23	Roy Michael Roman	6.80	Research, analyze issues re make whole provision memorandum.
06/02/23	Judson Brown, P.C.	0.50	Review, analyze Core Scientific agreement and pleadings re limitation of liability (.2); telephone conferences with K&E team, C. Koenig and L. Hamlin re same (.2); correspond with K&E team, C. Koenig re same (.1).
06/02/23	Chris Koenig	2.60	Review and revise objection to Core Scientific summary judgment motion (1.2); correspond with P. Loureiro, K&E team re same (1.1); telephone conference with Jackson Walker, P. Loureiro re same (.3).
06/02/23	Patricia Walsh Loureiro	1.60	Telephone conference with Jackson Walker, C. Koenig re objection to summary judgment motion (.2); telephone conference with C. Koenig re same (.2); review, revise same (1.0); correspond with Company, W&C, Special Committee, C. Koenig and K&E team re same (.2).
06/02/23	Casllen Timberlake	0.30	Correspond with J. Brown, K. Sturek re deposition logistics.
06/02/23	Alex Xuan	0.10	Telephone conference with P. Loureiro, K&E team, Jackson Walker re objection to Core Scientific's motion for summary judgment (partial).
06/05/23	Patricia Walsh Loureiro	3.40	Telephone conference and correspondence with R. Roman re Core Scientific mediation research (.5); review, revise objection to motion for summary judgment (2.9).
06/05/23	Roy Michael Roman	1.10	Review and revise memorandum re Core Scientific notes (.8); correspond with P. Loureiro re same (.3).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Patricia Walsh Loureiro	3.40	Review, revise mediation memorandum (2.5); conference with C. Koenig re mining (.4); review, analyze issues re objection (.5).
06/06/23	Roy Michael Roman	1.20	Research and analyze issues re Core Scientific notes (.6); review, revise memorandum re same (.5); correspond with P. Loureiro re same (.1).
06/07/23	Patricia Walsh Loureiro	1.60	Review, revise mediation memorandum (1.2); correspond with A. Straka re same (.4).
06/07/23	Roy Michael Roman	0.80	Review and analyze issues re Core notes (.5); correspond with P. Loureiro re same (.3).
06/07/23	Alex Straka	0.30	Review, analyze Core Scientific bankruptcy team question.
06/08/23	Patricia Walsh Loureiro	0.80	Review, revise mediation memorandum.
06/08/23	Roy Michael Roman	0.30	Review and revise memorandum re Core Scientific make whole issue (.2); correspond with P. Loureiro re same (.1).
06/12/23	Patricia Walsh Loureiro	0.50	Review, analyze research re objection to motion for summary judgment.
06/12/23	Roy Michael Roman	1.70	Research and analyze issues re Core notes (1.5); correspond with P. Loureiro, K&E team re same (.2).
06/12/23	Alex Xuan	3.70	Research re objection to Core Scientific motion for summary judgment (2.9); draft research summary re same (.8).
06/13/23	Patricia Walsh Loureiro	1.40	Review, revise summary judgment objection.
06/13/23	Casllen Timberlake	0.30	Compile and classify case materials re Core.
06/13/23	Alex Xuan	3.10	Research re objection to motion for summary judgment (2.7); draft, revise summary of findings re same (.4).
06/15/23	Judson Brown, P.C.	1.00	Review and analyze draft mediation order (.5); conference with L. Hamlin, K&E team, re mediation preparation materials (.3); correspond with C. Koenig, K&E team re same (.2).
06/15/23	Joseph A. D'Antonio	0.10	Conference with J. Brown, L. Hamlin re Core mediation.
06/15/23	Roy Michael Roman	3.90	Review and revise preliminary objection to Core Scientific motion for summary judgment (3.7); correspond with P. Loureiro re same (.2).



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Chris Koenig	2.40	Review and revise objection to Core Scientific summary judgment motion (1.9); correspond with P. Loureiro re same (.5).
06/16/23	Patricia Walsh Loureiro	5.60	Review, revise objection to motion for summary judgment.
06/17/23	Chris Koenig	1.60	Review and revise objection to Core Scientific motion for summary judgment (1.1); correspond with P. Loureiro re same (.5).
06/17/23	Patricia Walsh Loureiro	5.20	Review, revise objection to motion for summary judgment.
06/18/23	Leah A. Hamlin	0.20	Review and analyze objection to Core Scientific motion for summary judgment.
06/18/23	Patricia Walsh Loureiro	2.20	Review, revise objection to motion for summary judgment.
06/19/23	Leah A. Hamlin	2.40	Review and revise draft Core Scientific mediation brief.
06/20/23	Judson Brown, P.C.	0.50	Review and revise opposition to Core Scientific summary judgment motion.
06/20/23	Leah A. Hamlin	0.30	Continue revising draft opposition to Core Scientific motion for summary judgment.
06/20/23	Chris Koenig	3.20	Review and revise objection to Core Scientific motion for summary judgment (2.3); correspond with P. Loureiro, K&E team re same (.9).
06/20/23	Patricia Walsh Loureiro	4.10	Telephone conference with W&C re Core Scientific dispute (.2); review, revise objection to Core Scientific's motion for summary judgment (3.4); telephone conference with Company, C. Koenig re Core Scientific dispute (.5).
06/20/23	Patricia Walsh Loureiro	1.10	Further review, revise objection to Core Scientific's motion for summary judgment.
06/20/23	Alex Xuan	0.70	Research re objection to summary judgment motion (.6); correspond with P. Loureiro re same (.1).
06/21/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re opposition to summary judgment motion.
06/21/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin re objection to Core Scientific motion for summary judgment.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Leah A. Hamlin	1.70	Revise objection to motion for summary judgment.
06/21/23	Chris Koenig	2.70	Review and revise objection to Core Scientific motion for summary judgment (2.1); correspond with P. Loureiro and K&E team re same (.6).
06/21/23	Patricia Walsh Loureiro	6.80	Review, revise Core objection (4.6); correspond with C. Koenig, K&E team, JW, W&C, Company, Special Committee re same (2.2).
06/21/23	Alex Xuan	0.60	Review and revise motion to file objection to Core Scientific motion for summary judgment under seal.
06/22/23	Patrick J. Nash Jr., P.C.	0.40	Prepare for Core mediation.
06/23/23	Chris Koenig	0.80	Prepare for Core Scientific mediation pre-conference (.4); participate in mediation pre-conference (.4).
06/23/23	Patricia Walsh Loureiro	0.40	Participate in Core Scientific mediation pre-conference.
06/24/23	Chris Koenig	2.50	Review and revise documents re settlement with Core Scientific (1.4); correspond with R. Kwasteniet, K&E team, client, W&C, Core Scientific re same (1.1).
06/24/23	Patrick J. Nash Jr., P.C.	0.20	Prepare for Core Scientific mediation.
06/29/23	Chris Koenig	2.50	Review and revise Core Scientific settlement documents (1.1); correspond with Core Scientific, Company re same (1.4).
<b>Total</b>		<b>93.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165324**  
**Client Matter: 53363-48**

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**In the Matter of K&E Fee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 117,739.50

Total legal services rendered

\$ 117,739.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	7.40	1,475.00	10,915.00
Amila Golic	1.80	885.00	1,593.00
Chris Koenig	0.70	1,425.00	997.50
Ross M. Kwasteniet, P.C.	9.10	2,045.00	18,609.50
Nima Malek Khosravi	4.60	735.00	3,381.00
Rebecca J. Marston	9.70	995.00	9,651.50
Caitlin McGrail	2.60	735.00	1,911.00
Joel McKnight Mudd	11.30	885.00	10,000.50
Patrick J. Nash Jr., P.C.	1.00	2,045.00	2,045.00
Robert Orren	0.50	570.00	285.00
Joshua Raphael	4.10	735.00	3,013.50
Gabrielle Christine Reardon	1.70	735.00	1,249.50
Kelby Roth	1.90	735.00	1,396.50
Jimmy Ryan	5.90	885.00	5,221.50
Seth Sanders	1.60	885.00	1,416.00
Kyle Nolan Trevett	3.90	885.00	3,451.50
Alison Wirtz	30.40	1,295.00	39,368.00
Alex Xuan	4.40	735.00	3,234.00
<b>TOTALS</b>	<b>102.60</b>		<b>\$ 117,739.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Susan D. Golden	1.30	Review fee examiner report re K&E second interim fee application.
06/07/23	Joel McKnight Mudd	0.70	Revise K&E monthly fee statement re privilege, confidentiality (.6); correspond with R. Kwasteniet re same (.1).
06/08/23	Joel McKnight Mudd	0.40	Review, analyze revised interim compensation order (.3); correspond with C. Koenig, K&E team re same (.1).
06/11/23	Ross M. Kwasteniet, P.C.	2.20	Review and revise March fee statement for privilege and confidentiality.
06/12/23	Alison Wirtz	0.70	Review and analyze fee examiner letter (.4); correspond with R. Marston and J. Mudd re outstanding work related thereto (.3).
06/13/23	Ross M. Kwasteniet, P.C.	3.20	Review and revise March fee statement for privilege and confidentiality.
06/13/23	Rebecca J. Marston	0.60	Correspond with A. Wirtz, J. Mudd re fee examiner's report (.4); correspond with L. Spangler, K&E team re fee statement (.2).
06/13/23	Alison Wirtz	0.50	Correspond with R. Kwasteniet and K&E team re fee statement (.3); correspond with S. Golden and fee examiner re responses to confidential letter (.2).
06/15/23	Joel McKnight Mudd	1.60	Review, revise K&E fee statement for privilege and confidentiality.
06/15/23	Robert Orren	0.50	Correspond with L. Spangler re seventh K&E fee statement (.1); file same (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
06/15/23	Alison Wirtz	0.60	Review, revise monthly fee statement for privilege and confidentiality (.4); correspond with J. Mudd, K&E team re same (.2).
06/18/23	Rebecca J. Marston	2.50	Correspond with A. Wirtz, J. Mudd, K&E team re response to fee examiner report (.3); correspond with J. Mudd, K&E team re combined invoice (.2); review and revise fee examiner response (2.0).
06/18/23	Joel McKnight Mudd	2.50	Draft response to fee examiner report.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/23	Alison Wirtz	5.80	Correspond with R. Marston and J. Mudd re memo in response to Fee Examiner's letter (.2); review and comment on memo (3.5); analyze issues re same (2.1).
06/19/23	Susan D. Golden	3.70	Review, analyze exhibits to fee examiner memorandum re K&E second interim fee application (1.7); telephone conference with A. Wirtz re same (.5); telephone conference with fee examiner re same (1.3); telephone conference with A. Wirtz re follow up to same (.2).
06/19/23	Rebecca J. Marston	1.80	Correspond with A. Wirtz, K&E team re responses to fee examiner report.
06/19/23	Joel McKnight Mudd	1.90	Research re hearing attendees for fee examiner memorandum.
06/19/23	Alison Wirtz	6.00	Review and revise memo re second interim fee application (3.2); conference with S. Golden re same (.6); conference with Godfrey Kahn team and S. Golden re same (1.3); conference with S. Golden following call with Godfrey Kahn (.2); correspond with P. Nash and K&E team re same (.3); correspond with R. Marston and J. Mudd re diligence items (.4).
06/20/23	Rebecca J. Marston	2.50	Draft response to fee examiner report.
06/20/23	Alison Wirtz	4.30	Review and revise memo re second interim fee application (3.7); correspond with S. Golden and K&E team re same (.6).
06/21/23	Susan D. Golden	1.10	Review and revise K&E response to fee examiner memorandum.
06/21/23	Amila Golic	1.30	Review, revise K&E invoice for privilege and confidentiality.
06/21/23	Rebecca J. Marston	0.60	Review and revise response to fee examiner (.5); correspond with A. Wirtz re same (.1).
06/21/23	Caitlin McGrail	1.10	Review, revise K&E invoice re privilege and confidentiality.
06/21/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze proposed response to fee examiner objections to second interim fee application.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Alison Wirtz	1.90	Review and comment on Kirkland interim fee application memorandum (1.4); further revise per comments from S. Golden and K&E team (.5).
06/22/23	Nima Malek Khosravi	3.30	Review, revise K&E invoice re privilege and confidentiality.
06/22/23	Alison Wirtz	6.00	Review and revise memo re second interim fee application (3.2); conference with S. Golden re same (.6); conference with Godfrey Kahn team and S. Golden re same (1.3); conference with S. Golden following call with Godfrey Kahn (.2); correspond with P. Nash and K&E team re same (.3); correspond with R. Marston and J. Mudd re diligence items (.4).
06/23/23	Amila Golic	0.50	Review, revise invoice for privilege and confidentiality.
06/23/23	Nima Malek Khosravi	1.30	Review, revise invoice re privilege and confidentiality.
06/23/23	Alex Xuan	4.40	Review and revise April and May invoice re privilege and confidentiality considerations.
06/24/23	Gabrielle Christine Reardon	1.70	Review, revise K&E invoice statement re privilege and confidentiality.
06/24/23	Kelby Roth	1.90	Review, revise April-May invoice re privilege and confidentiality.
06/24/23	Kyle Nolan Trevett	3.90	Review, revise K&E invoice re privilege and confidentiality (3.8); correspond with J. Mudd re same (.1).
06/25/23	Caitlin McGrail	1.50	Review, revise K&E invoice re privilege and confidentiality (1.4); correspond with J. Mudd, K&E team re same (.1).
06/25/23	Joel McKnight Mudd	1.40	Revise K&E invoice for privilege and confidentiality.
06/25/23	Jimmy Ryan	1.40	Review, revise K&E invoice re privilege and confidentiality.
06/25/23	Seth Sanders	1.60	Review, revise K&E invoice for privilege and confidentiality (1.4); correspond with J. Mudd, K&E team re same (.2).
06/26/23	Joshua Raphael	4.10	Review, revise K&E invoice re privilege and confidentiality.
06/26/23	Jimmy Ryan	4.50	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re Kirkland monthly fee statements and related matters.
06/27/23	Alison Wirtz	0.40	Correspond with C. Koenig and K&E team re Fee Examiner requests (.2); correspond with J. Mudd re fee-related matters (.2).
06/28/23	Alison Wirtz	0.40	Conference and correspond with C. Koenig and K&E team re fee-related matters and Kirkland interim fee application.
06/29/23	Ross M. Kwasteniet, P.C.	2.60	Review and analyze correspondence from fee examiner and proposed response.
06/29/23	Rebecca J. Marston	1.70	Correspond with J. Mudd, K&E team, A&M team re invoice (.2); review, revise fee examiner discussion points (.6); correspond with J. Mudd, K&E team re same (.9).
06/29/23	Joel McKnight Mudd	2.80	Research issues raised by fee examiner memorandum (2.1); draft response memorandum re same (.7).
06/29/23	Alison Wirtz	1.70	Review and comment on summary of issues re K&E fee statement (1.1); telephone conference with R. Kwasteniet same (.3); correspond with R. Kwasteniet, K&E team re key fee statement issues (.3).
06/30/23	Susan D. Golden	1.30	Telephone conference with P. Nash, R. Kwasteniet, K&E team re conference with fee examiner (.3); conference with fee examiner, Godfrey Kahn, P. Nash, K&E team re case updates and fee examiner questions (1.0).
06/30/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, fee examiner re K&E fee application.
06/30/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with P. Nash, K&E team re preparation for fee examiner conference (.3); telephone conference with fee examiner and his counsel, P. Nash, K&E team re K&E interim fee application and fee examiner's questions and comments (.8).
06/30/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with fee examiner, Godfrey Kahn, R. Kwasteniet, K&E team re K&E second interim fee application.



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Alison Wirtz	1.70	Draft summary re K&E interim fee application (.3); telephone conference with P. Nash, K&E team re preparation for fee examiner conference (.2); telephone conference with Godfrey Kahn team, fee examiner, P. Nash, K&E team re K&E fee statement (.7); correspond with A&M, C. Koenig, K&E team re diligence re same (.5).
<b>Total</b>		<b>102.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165325**  
**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 17,889.50

Total legal services rendered

\$ 17,889.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165325

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca J. Marston	4.90	995.00	4,875.50
Joel McKnight Mudd	9.20	885.00	8,142.00
Robert Orren	0.70	570.00	399.00
Roy Michael Roman	0.80	735.00	588.00
Alison Wirtz	3.00	1,295.00	3,885.00
<b>TOTALS</b>	<b>18.60</b>		<b>\$ 17,889.50</b>

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165325

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/07/23	Alison Wirtz	0.30	Correspond with J. Mudd and R. Roman re K&E Andrews fee statements and process for payments.
06/08/23	Rebecca J. Marston	0.40	Correspond with J. Mudd, K&E team re K&E Andrews fee statements.
06/08/23	Alison Wirtz	0.30	Correspond with R. Marston and K&E team re fee statements for KE Andrews.
06/09/23	Rebecca J. Marston	1.20	Correspond with J. Mudd, R. Roman re Stout fee statements.
06/09/23	Roy Michael Roman	0.50	Review and revise K&E Andrews fee statement (.4); correspond with K. Trevett, K&E team re same (.1).
06/12/23	Joel McKnight Mudd	2.20	Review, revise A&M fee statement.
06/13/23	Alison Wirtz	0.60	Correspond with K. Trevett and K&E team re KE Andrews retention application and fee statements (.3); correspond with A&M team re EY interim fee application and review docket re same (.3).
06/14/23	Rebecca J. Marston	0.50	Correspond with R. Roman, K&E team re Andersen fee statement workstreams (.2); correspond with A. Wirtz, A&M team re Kroll invoice (.3).
06/15/23	Rebecca J. Marston	0.70	Review and revise A&M fee statement (.5); correspond with A&M, K&E teams re same (.1); correspond with R. Roman re Andersen fee statement workstreams (.1).
06/15/23	Joel McKnight Mudd	0.80	Review, revise A&M fee statement.
06/15/23	Robert Orren	0.30	File ninth A&M fee statement (.2); distribute same for service (.1).
06/15/23	Alison Wirtz	1.10	Review and comment on A&M fee statement (.9); correspond with J. Mudd re same (.2).
06/16/23	Rebecca J. Marston	0.30	Telephone conference with Andersen re fee statement, fee application process.
06/16/23	Joel McKnight Mudd	0.40	Telephone conference with K&E Andrews re fee statement, fee application process.
06/16/23	Roy Michael Roman	0.30	Telephone conference with J. Mudd, KE Andrews re fee statement.
06/20/23	Joel McKnight Mudd	0.80	Review, revise Stout fee statement.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165325

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Rebecca J. Marston	0.80	Correspond with R. Roman, K&E team re Andersen fee statement process (.3); telephone conference with Andersen, K&E teams re fee statement, fee application process (.2); review and analyze fee statement shell for Andersen (.3).
06/22/23	Rebecca J. Marston	0.40	Correspond with R. Roman, K&E team re Stout fee statement (.1); review and revise same (.3).
06/22/23	Joel McKnight Mudd	0.90	Review, revise, K&E Andrews fee statement.
06/22/23	Alison Wirtz	0.20	Correspond with R. Roman and K&E team re KE Andrews inbound questions.
06/23/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re KE Andrews fee statement.
06/23/23	Joel McKnight Mudd	1.20	Review, revise Stout fee statement.
06/23/23	Robert Orren	0.40	File Stout fee statement (.2); distribute same for service (.1); correspond with J. Mudd re same (.1).
06/23/23	Alison Wirtz	0.50	Review and comment on Stout fee statement and correspond with J. Mudd re same (.4); analyze issues with KE Andrews retention (.1).
06/26/23	Joel McKnight Mudd	0.40	Review, revise Stout fee statement.
06/27/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz re Kroll invoice.
06/29/23	Joel McKnight Mudd	1.90	Review, revise EY fee statement (.8); review, revise Stout fee statement (.5); review, revise KE Andrews fee statement (.6).
06/30/23	Rebecca J. Marston	0.40	Correspond with EY re fee statement (.1); review and revise EY fee statement (.2); correspond with J. Mudd re same (.1).
06/30/23	Joel McKnight Mudd	0.60	Revise Stout fee statement (.3); correspond with A. Wirtz, K&E team re same (.3).
<b>Total</b>		<b>18.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010165326**  
**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through June 30, 2023  
(see attached Description of Legal Services for detail)

\$ 952,624.50

Total legal services rendered

\$ 952,624.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165326

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Olivia Adendorff, P.C.	0.50	1,635.00	817.50
Bob Allen, P.C.	70.00	1,605.00	112,350.00
Nicholas Benham	28.00	985.00	27,580.00
Zachary S. Brez, P.C.	38.40	1,985.00	76,224.00
Grace C. Brier	10.90	1,215.00	13,243.50
Janet Bustamante	14.20	395.00	5,609.00
Cassandra Catalano	46.30	1,245.00	57,643.50
Rich Cunningham, P.C.	52.40	1,755.00	91,962.00
Chris Everhart	7.60	475.00	3,610.00
Mariana del Carmen Fernandez	42.80	735.00	31,458.00
Mark Filip, P.C.	0.60	2,075.00	1,245.00
Patrick Forte	12.30	985.00	12,115.50
Lindsey Foster	13.50	715.00	9,652.50
Gabriela Zamfir Hensley	6.80	1,245.00	8,466.00
Victor Hollenberg	16.80	850.00	14,280.00
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Hanaa Kaloti	107.50	1,310.00	140,825.00
Aidan Katz	10.30	715.00	7,364.50
Mike Kilgariff	27.00	1,310.00	35,370.00
Chris Koenig	1.80	1,425.00	2,565.00
Ross M. Kwasteniet, P.C.	17.20	2,045.00	35,174.00
Amanda Lamothe-Cadet	20.30	1,080.00	21,924.00
Dan Latona	3.60	1,375.00	4,950.00
Jennifer Levy, P.C.	7.50	1,945.00	14,587.50
Allison Lullo	104.40	1,410.00	147,204.00
Mark Malone	5.20	525.00	2,730.00
Angelina Moore	9.20	1,080.00	9,936.00
Jeffery S. Norman, P.C.	0.70	1,995.00	1,396.50
Alex D. Pappas	3.20	985.00	3,152.00
Joshua Raphael	0.50	735.00	367.50
Chloe Reum	19.70	715.00	14,085.50
Ken Sturek	0.80	550.00	440.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Government and Regulatory Investigations

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Maryam Tabrizi	1.00	585.00	585.00
Kyle Nolan Trevett	16.10	885.00	14,248.50
Lorenza A. Vassallo	0.30	850.00	255.00
Alison Wirtz	0.20	1,295.00	259.00
Baya Yantren	28.10	985.00	27,678.50
<b>TOTALS</b>	<b>746.80</b>		<b>\$ 952,624.50</b>



Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165326

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/01/23	Bob Allen, P.C.	1.80	Telephone conference with R. Kwasteniet re DOJ resolution (.3); conference with A. Lullo and H. Kaloti re former employee documents (.1); correspond with A. Lullo and H. Kaloti re same (.4); telephone conference with L. Workman and K&E team (.2); review and analyze documents produced pursuant to stipulation (.6); conference with H. Kaloti re same (.2).
06/01/23	Zachary S. Brez, P.C.	3.00	Telephone conference with Company re investigation coordination (.5); review and analyze SEC settlement strategy (1.5); correspond with B. Allen re resolution strategy (.5); correspond with A. Goel re resolution strategy (.5).
06/01/23	Cassandra Catalano	0.40	Review and analyze correspondence re FTI review and productions.
06/01/23	Chris Everhart	0.60	Prepare review platform for CFTC review of meeting presentation materials.
06/01/23	Mariana del Carmen Fernandez	0.80	Correspond with FTI re post-freeze production documents and statistics (.3); review, analyze and locate list of FTC custodians in Latham documents (.4); conference with H. Kaloti re same (.1).
06/01/23	Patrick Forte	1.10	Review and analyze documents for privilege waiver issues.
06/01/23	Lindsey Foster	2.50	Review and analyze documents for privilege waiver issues.
06/01/23	Elizabeth Helen Jones	0.40	Telephone conference with A. Lullo, K&E team, Company re regulatory matters (partial).
06/01/23	Hanaa Kaloti	4.30	Analyze privilege waiver documents (4.0); conference with B. Allen and A. Lullo re former employee documents (.3).
06/01/23	Mike Kilgarriiff	0.70	Review and revise state regulatory tracker (.5); conference with Company re status update (.2).
06/01/23	Ross M. Kwasteniet, P.C.	3.10	Analyze open issues re DOJ investigation and potential resolution.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Jennifer Levy, P.C.	0.50	Prepare for telephone conference with Company re regulatory status update (.3); telephone conference with Company and follow-up with M. Kilgariff (.2).
06/01/23	Allison Lullo	6.50	Conference with B. Allen and H. Kaloti re document review (.3); conference with Company re matter update (.2); correspond with H. Kaloti, K&E team, FTI re privilege review (1.5); prepare regulatory productions (4.5).
06/01/23	Jeffery S. Norman, P.C.	0.20	Review draft statement of facts from DOJ.
06/02/23	Olivia Adendorff, P.C.	0.50	Review and analyze draft complaint and consent order.
06/02/23	Bob Allen, P.C.	3.20	Telephone conference with A. Nichols and A. Lullo re information requests and related follow-up (.4); telephone conference with R. Cunningham and K&E team re FTC complaint (.5); telephone conference with A. Weitzman and Paul Hastings re employee interview (.4); review and analyze FTC complaint, DOJ statement of facts, and related documents (1.9).
06/02/23	Nicholas Benham	2.20	Perform privilege review.
06/02/23	Zachary S. Brez, P.C.	3.50	Telephone conference with B. Allen and SDNY re its investigation (.5); review and analyze Series B Equity holder issues (1.1); conference with B. Allen re same (.4); review and analyze potential settlement issues with SEC (.5); review and analyze FTC draft complaint and related issues (1.0).
06/02/23	Cassandra Catalano	0.20	Correspond with FTI re document review project.
06/02/23	Cassandra Catalano	0.20	Correspond with H. Kaloti and A. Lamothe-Cadet re website preservation.
06/02/23	Rich Cunningham, P.C.	0.40	Correspond with B. Allen, K&E team re open discovery questions.
06/02/23	Rich Cunningham, P.C.	1.60	Review and analyze draft FTC complaint and consent order.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165326

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Mariana del Carmen Fernandez	1.30	Telephone conference with B. Allen, A. Lullo, R. Cunningham and H. Kaloti re FTC complaint (.5); draft notes and correspond with B. Allen, A. Lullo, R. Cunningham and H. Kaloti re same (.5); correspond with R. Cunningham and H. Kaloti re strategy for factual background and legal basis for FTC claims (.3).
06/02/23	Lindsey Foster	1.00	Review and analyze documents for privilege waiver issues.
06/02/23	Gabriela Zamfir Hensley	0.70	Conference with K. Trevett, K&E team re government investigations claims (.4); correspond with R. Kwasteniet, C. Koenig re same (.2); conference with A&M re confidential party re government investigation fact issues (.1).
06/02/23	Victor Hollenberg	2.30	Review and analyze documents for privilege waiver issues.
06/02/23	Hanaa Kaloti	4.20	Review and analyze complaint from FTC and correspondence re same (1.0); telephone conference with FTI and A. Lullo re document review and collection (.9); correspond with K&E team re document review (.5); review and analyze documents (1.0); telephone conference with Company re internal strategy and next steps (.3); conference with R. Cunningham re FTC strategy and next steps (.5).
06/02/23	Aidan Katz	0.50	Review and analyze documents re privilege for production.
06/02/23	Amanda Lamothe-Cadet	2.50	Review and analyze privilege waiver documents.
06/02/23	Allison Lullo	3.80	Conference with H. Kaloti, FTI re privilege review (.7); conference with B. Allen and SDNY re matter update (.2); conference with B. Allen, Paul Hastings re privilege review (.3); correspond with FTI re privilege review (.5); prepare regulatory productions (.8); review and analyze draft FTC complaint (.4); conference with R. Cunningham re same (.6); conference with B. Allen re matter strategy and next steps (.3).
06/02/23	Joshua Raphael	0.40	Telephone conference with G. Hensley, K. Trevett re government claims.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165326

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Chloe Reum	0.80	Review and analyze documents for privilege waiver issues.
06/02/23	Kyle Nolan Trevett	0.40	Telephone conference with G. Hensley, J. Raphael, G. Reardon re government investigations issues.
06/03/23	Nicholas Benham	0.70	Review and analyze documents for privilege issues.
06/03/23	Rich Cunningham, P.C.	1.00	Review and analyze draft FTC complaint and consent order package (.6); revise related response work plan with H. Kaloti, K&E team (.4).
06/03/23	Hanaa Kaloti	0.50	Review and analyze correspondence with R. Cunningham re FTC workstreams.
06/03/23	Kyle Nolan Trevett	3.30	Draft, revise government settlement 9019 motion.
06/04/23	Bob Allen, P.C.	2.00	Telephone conference with J. Brown re Company employee deposition and related follow up with J. Brown and K&E team (.4); telephone conference with R. Kwasteniet and J. Brown re same (.3); prepare for telephone conference with Special Committee re FTC complaint (.6); telephone conference with D. Barse and A. Carr re FTC complaint and related issues (.5); correspond with A. Lullo re FTC complaint (.2).
06/04/23	Nicholas Benham	1.30	Perform privilege review.
06/04/23	Zachary S. Brez, P.C.	2.50	Review and analyze FTC proposed complaint and facts (1.5); telephone conference with Special Committee re FTC complaint and associated issues (1.0).
06/04/23	Rich Cunningham, P.C.	1.50	Telephone conference with Special Committee members and C. Koenig, K&E team re FTC settlement demands (1.0); review and analyze issues re same (.5).
06/04/23	Rich Cunningham, P.C.	0.40	Telephone conference with M. Fernandez re analyzing FTC's GLBA claim.
06/04/23	Mariana del Carmen Fernandez	1.80	Review and analyze GLB Act claims in FTC complaint (.6); telephone conference with R. Cunningham re same (.1); telephone conference with Company re regulatory updates and strategy (.6); draft and circulate notes to R. Cunningham, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/04/23	Mark Filip, P.C.	0.60	Review and analyze draft statement of facts.
06/04/23	Lindsey Foster	2.00	Review and analyze documents for privilege waiver issues.
06/04/23	Victor Hollenberg	1.80	Review and analyze materials for potential privilege waiver and production.
06/04/23	Allison Lullo	1.00	Conference with Special Committee, Z. Brez, R. Cunningham, B. Allen re FTC matters (.5); correspond with H. Kaloti re privilege review (.3); review and analyze draft statement of facts (.2).
06/04/23	Chloe Reum	1.50	Review privilege waiver documents.
06/04/23	Kyle Nolan Trevett	0.80	Draft, revise government settlement 9019 motion (.7); correspond with G. Hensley re same (.1).
06/05/23	Bob Allen, P.C.	3.60	Telephone conferences with R. Kwasteniet re DOJ matters (.4); review and analyze documents produced in litigation matters (.8); telephone conference with R. Cunningham and K&E team re FTC matter (.3); telephone conference with SEC re Fahrenheit (1.0); prepare for and attend telephone conference with SDNY re status of issues (.5); correspond with A. Lullo and K&E team re privilege matters and regulatory work streams (.6).
06/05/23	Nicholas Benham	2.40	Perform privilege review.
06/05/23	Zachary S. Brez, P.C.	1.00	Telephone conference with SEC re its investigation (.5); telephone conference with SDNY re its investigation (.5).
06/05/23	Janet Bustamante	0.80	Review and process documents into case-related databases.
06/05/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo, H. Kaloti, G. Brier and FTI re collection, review and document production status.
06/05/23	Cassandra Catalano	0.20	Revise internal task tracker.
06/05/23	Cassandra Catalano	0.20	Correspond with A. Lamothe-Cadet re website preservations.
06/05/23	Cassandra Catalano	0.20	Correspond with G. Dodd re production tracker.
06/05/23	Rich Cunningham, P.C.	2.90	Revise draft talking points for initial telephone conference with FTC staff.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Chris Everhart	3.10	Prepare production for SDNY, CFTC, SEC service.
06/05/23	Chris Everhart	1.70	Prepare production for service.
06/05/23	Patrick Forte	0.80	Review and analyze documents for potential privilege waiver.
06/05/23	Lindsey Foster	2.00	Review and analyze documents for privilege waiver issues.
06/05/23	Gabriela Zamfir Hensley	0.30	Correspond with R. Kwasteniet, K&E team re response to government diligence inquiry.
06/05/23	Victor Hollenberg	4.50	Review and analyze materials for potential privilege waiver and production.
06/05/23	Hanaa Kaloti	4.00	Conference with R. Cunningham re FTC complaint (.5); analyze issues re blacklist terms (1.5); draft correspondence to B. Allen, K&E team re same (.5); analyze FTC complaint (1.0); participate in weekly telephone conference with FTI re document review and collection (.5).
06/05/23	Aidan Katz	3.50	Review and analyze documents for production.
06/05/23	Ross M. Kwasteniet, P.C.	2.90	Telephone conference with R. Friedland, P. Chung and others re plan of reorganization, auction process and related regulatory issues (.9); analyze strategies and tactics re potential resolutions with SEC and DOJ (2.0).
06/05/23	Amanda Lamothe-Cadet	3.50	Review and analyze documents for privilege review.
06/05/23	Allison Lullo	5.70	Conference with H. Kaloti re FTC requests and privilege review (.9); conference with R. Kwasteniet, K&E team re FTC requests (.7); conference with B. Allen, SEC re restructuring matters (.8); conference with SDNY, B. Allen, Z. Brez re matter updates (.8); conference with C. Catalano, K&E team, FTI re document review and production matters (.9); conference with B. Allen re matter strategy and next steps (.6); conference with Company re regulator requests (.7); prepare regulator productions (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Angelina Moore	1.30	Analyze documents in response to government's request for privilege waivers for responsiveness to issues (.8); redact irrelevant, privileged information in same (.5).
06/05/23	Jeffery S. Norman, P.C.	0.50	Participate in conference with R. Friedland and other SEC enforcement staff re Plan update and pending SEC investigation.
06/05/23	Chloe Reum	8.50	Review privilege waiver documents.
06/05/23	Maryam Tabrizi	1.00	Telephone conference with FTI, A. Lullo and K&E team re document production.
06/05/23	Kyle Nolan Trevett	2.10	Review, revise government settlement 9019 motion (1.9); correspond with G. Hensley re same (.2).
06/05/23	Baya Yantren	6.40	Revise production letter (1.0); correspond with FTI re productions (.4); document review for waiver (1.0); research re privilege (3.8); correspond with H. Kaloti and A. Lullo re same (.2).
06/06/23	Bob Allen, P.C.	5.90	Review and analyze confidential party issues (1.5); telephone conference with P. Chung and SEC re injunction and related matters (.5); telephone conference with A. Lullo, H. Kaloti and others re work flows (.5); telephone conference with C. Koenig and R. Kwasteniet re DOJ resolution (.3); telephone conference with UCC re resolutions (1.0); telephone conference with A. Nichols and SDNY prosecutors re investigation issues (.7); conference with A. Lullo, Z. Brez and K&E team re same (.7); review and analyze filings in NYAG case (.4); correspond with H. Kaloti and R. Cunningham re FTC resolution (.3).
06/06/23	Zachary S. Brez, P.C.	1.50	Telephone conference with SEC re resolution and settlement (1.0); telephone conference with SDNY re its investigation (.5).
06/06/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/06/23	Cassandra Catalano	0.60	Research website preservation best practices.
06/06/23	Cassandra Catalano	0.30	Review and analyze FTC draft statement of facts.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Cassandra Catalano	1.00	Analyze documents for SDNY production request.
06/06/23	Cassandra Catalano	0.40	Conference with B. Allen, A. Lullo, H. Kaloti and G. Brier re case status.
06/06/23	Cassandra Catalano	0.50	Draft SDNY investigation talking points.
06/06/23	Cassandra Catalano	0.70	Conference with B. Allen, Z. Brez, A. Lullo and SDNY counsel re case status.
06/06/23	Rich Cunningham, P.C.	1.60	Draft talking points for consent order negotiation conference with FTC staff.
06/06/23	Rich Cunningham, P.C.	1.10	Telephone conference with H. Kaloti re responding to FTC's discovery requests, responses to FTC consent order (.5); review and analyze issues re same (.6).
06/06/23	Mariana del Carmen Fernandez	3.50	Correspond with H. Kaloti re FTC custodians and FTI post-freeze production statistics (.6); review and analyze correspondence items re same (.2); review and analyze GLB Act claims in FTC complaint (.4); research re GLB Act (2.3).
06/06/23	Patrick Forte	1.50	Review and analyze documents for potential privilege waiver (.7); review and analyze proposed regulatory settlement (.8).
06/06/23	Gabriela Zamfir Hensley	0.50	Analyze issues re government investigations, potential claims (.3); correspond with R. Kwasteniet, C. Koenig re same (.1); conference with P. Abt re same (.1).
06/06/23	Hanaa Kaloti	7.00	Conference with SEC re investigation (.5); draft summary re same (.8); conference with B. Allen re internal strategy and next steps (.5); telephone conference with R. Cunningham re internal strategy and next steps (.3); correspond with R. Cunningham re FTC investigation (.6); analyze same (1.0); research re marital privilege (.8); correspond with B. Allen, K&E team re document production issues (1.0); analyze privilege waiver issues (1.5).
06/06/23	Mike Kilgariff	2.90	Review and analyze prior NY productions (2.3); correspond with G. Dodd re NY data productions (.1); conference with B. Allen and A. Lullo re regulatory investigation updates (.5).



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06/06/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, W&C re investigation issues.
06/06/23	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re potential settlement with DOJ.
06/06/23	Allison Lullo	4.00	Revise matter tracker (.7); conference with Z. Brez, B. Allen, SEC re matter update (.8); conference with H. Kaloti, K&E team re matter strategy and next steps (.6); conference with Z. Brez, B. Allen, SDNY re matter status (.6); prepare regulator productions (.5); correspond with H. Kaloti, FTI re privilege review (.8).
06/06/23	Kyle Nolan Trevett	5.10	Draft, revise government settlement 9019 motion (4.9); correspond with G. Hensley re same (.2).
06/06/23	Baya Yantren	1.80	Research re privilege and analyze documents (.5); draft correspondence re same (.5); telephone conference with H. Kaloti (.2); review complaint (.6).
06/07/23	Bob Allen, P.C.	4.00	Correspond and telephone conference with A. Weitzman re FTC action and privilege issues (.2); review and revise FTC talking points (.5); telephone conference with C. Koenig and related correspondence re DOJ resolution (.7); telephone conference with E. Jones, K&E teams re disclosure statement (.5); telephone conference with T. Rodriguez and CFTC and conference with Z. Brez re same (.5); telephone conference with J. Brown and K&E team re Company employee deposition (.4); telephone conference with A. Hobson re DOJ resolution (.5); correspond with A. Lullo and K&E team re same (.7).
06/07/23	Nicholas Benham	0.30	Research re government outreach.
06/07/23	Zachary S. Brez, P.C.	2.90	Telephone conference with Special Committee re various issues (1.0); telephone conference with C. Koenig, K&E team, all advisors (.5); telephone conference with B. Allen and CFTC re its investigation (.5); conference with B. Allen re same (.5); review and analyze issues re same (.4).
06/07/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/07/23	Cassandra Catalano	0.40	Draft summary re website preservation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Cassandra Catalano	0.10	Correspond with G. Dodd re Series B documents.
06/07/23	Rich Cunningham, P.C.	1.20	Telephone conference with B. Allen, K&E team re order negotiations with FTC staff and related follow-up.
06/07/23	Rich Cunningham, P.C.	0.80	Revise draft FTC staff talking points.
06/07/23	Mariana del Carmen Fernandez	8.20	Telephone conference with R. Cunningham and H. Kaloti re FTC strategy and talking points (.5); research re GLB Act pretexting provisions and enforcement history by FTC (2.5); research re FTC implementing guidance re same (1.5); research FTC cases and proceedings for precedents (1.5); draft summary for R. Cunningham outlining relevant findings re GLB Act allegation in draft FTC complaint (2.2).
06/07/23	Patrick Forte	0.90	Draft summary of potential inaccuracies in proposed regulatory settlement.
06/07/23	Gabriela Zamfir Hensley	0.40	Analyze government investigation issues (.2); correspond with C. Koenig re same, next steps (.2).
06/07/23	Hanaa Kaloti	7.90	Telephone conference with A. Lullo re internal strategy and next steps (.7); telephone conference with R. Cunningham re internal strategy and next steps (.5); draft talking points for FTC meeting (2.0); analyze privilege waiver issues (1.5); analyze draft FTC complaint (1.0); analyze privilege review production (.6); review and analyze notes from telephone conferences with CFTC and SDNY (.6); analyze research re FTC complaint and order (1.0).
06/07/23	Allison Lullo	6.40	Conference with H. Kaloti re matter strategy and next steps (.8); conference with Z. Brez, K&E team, Special Committee re matter update (.7); analyze draft complaint (1.8); all hands telephone conference with E. Helen Jones, K&E team re disclosure statement (.5); conference with B. Allen and CFTC re matter update (.8); conference with SDNY and B. Allen re matter update (.8); prepare regulator productions (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Kyle Nolan Trevett	1.80	Draft, revise government settlement 9019 motion (1.7); correspond with G. Hensley re same (.1).
06/07/23	Kyle Nolan Trevett	1.80	Draft, revise memorandum re automatic stay issues re FTC complaint (1.7); correspond with G. Hensley re same (.1).
06/07/23	Baya Yantren	1.20	Review and analyze complaint (.9); draft summary re same (.3).
06/08/23	Bob Allen, P.C.	1.30	Telephone conference with Special Committee re SEC resolution (.5); attend weekly update telephone conference with Company, R. Kwasteniet, K&E team (.1); telephone conference with J. Brown and N. Gersh re Company employee deposition (.4); correspond with Z. Brez and K&E team re same (.3).
06/08/23	Zachary S. Brez, P.C.	3.30	Telephone conference with SEC re its investigation and potential resolutions (.8); conference with B. Allen re same (.5); review and analyze SEC, DoJ and CFTC settlements and related issues (1.3); conference with A. Lullo re settlement strategy (.2); correspond with B. Allen re waiver issues (.5).
06/08/23	Cassandra Catalano	0.40	Prepare Series B production.
06/08/23	Cassandra Catalano	0.10	Telephone conference with A. Lullo re outstanding regulator requests.
06/08/23	Cassandra Catalano	0.10	Revise regulator requests tracker.
06/08/23	Cassandra Catalano	0.30	Revise Company regulator requests tracker.
06/08/23	Cassandra Catalano	0.20	Review and analyze status re privilege waiver batches.
06/08/23	Rich Cunningham, P.C.	2.60	Refine talking points for initial telephone conference with FTC staff.
06/08/23	Patrick Forte	0.50	Review and analyze documents for privilege.
06/08/23	Gabriela Zamfir Hensley	1.00	Analyze issues re government investigation (.1); research re same (.9).
06/08/23	Hanaa Kaloti	4.20	Draft talking points for FTC conference (1.3); review and comment on draft FTC complaint (1.7); participate in telephone conference with FTI re privilege waiver productions (.5); correspond with A. Lullo, K&E team re document review (.3); analyze issues re document production (.4).

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06/08/23	Mike Kilgariff	0.10	Correspond with H. Kaloti, K&E team re state investigations status.
06/08/23	Ross M. Kwasteniet, P.C.	1.80	Telephone conference with SEC re regulatory issues re chapter 11 plan (.5); analyze issues re substance and structure of potential resolution with DOJ (1.3).
06/08/23	Dan Latona	0.10	Telephone conference with B. Allen, K&E team, Company re investigation update.
06/08/23	Allison Lullo	7.30	Conference with H. Kaloti, FTI re privilege review (.8); analyze privilege review documents (1.8); conference with Z. Brez, K&E team, Special Committee re SEC matters (.7); conference with Z. Brez, B. Allen, J. Norman re complaints (.9); conference with B. Allen and Company re matter update (.4); revise FTC talking points (.8); review and analyze draft complaint (1.4); correspond with H. Kaloti re waiver review (.5).
06/08/23	Kyle Nolan Trevett	0.80	Review, revise memorandum re automatic stay issues re FTC complaint (.7); correspond with G. Hensley, H. Kaloti, K&E team re same (.1).
06/09/23	Bob Allen, P.C.	2.20	Review and analyze issues, talking points for FTC telephone conference (.5); telephone conference with FTC re draft complaint (.8); debrief telephone conference with R. Cunningham re same (.2); review and analyze materials re Series B litigation and related correspondence (.7).
06/09/23	Nicholas Benham	0.20	Review and analyze issues re government outreach.
06/09/23	Zachary S. Brez, P.C.	1.50	Review and analyze waiver issues re settlement (1.0); correspond with B. Allen re same (.5).
06/09/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
06/09/23	Rich Cunningham, P.C.	3.10	Telephone conference with FTC staff re consent order negotiation (.8); review and analyze issues and preparations re same (2.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Mariana del Carmen Fernandez	7.00	Research issue of monetary relief under the GLB Act (2.3); telephone conference with FTC re proposed draft complaint and order and outstanding discovery requests (.8); telephone conference with H. Kaloti, K&E team re same (.3); draft summary re same (.7); prepare draft production letter for documents produced to other regulators (.4); correspond with H. Kaloti re same (.3); review and analyze precedent FTC settlements with defendants in bankruptcy proceedings (1.0); draft summary of same for R. Cunningham and H. Kaloti (1.2).
06/09/23	Patrick Forte	0.60	Draft chart re potential inaccuracies in regulator proposed complaint.
06/09/23	Gabriela Zamfir Hensley	0.10	Correspond with H. Kaloti, K&E team re FTC investigation issues.
06/09/23	Hanaa Kaloti	4.50	Analyze FTC issues (1.5); telephone conference with FTC re draft complaint (.8); review and analyze issues re same (.2); telephone conference with R. Cunningham re FTC requests (.4); correspond with M. Fernandez, K&E team re FTC requests (.5); analyze research re FTC issues (.5); review and analyze correspondence re document review and production (.6).
06/09/23	Mike Kilgarrieff	4.00	Review and analyze CA regulator requests (.3); review and analyze prior collections, productions related to CA regulator requests (.9); correspond with Company re CA regulator requests (.3); correspond with CA regulator re exit conference and additional document requests (.5); review and analyze CA regulator exit conference procedures (1.5); correspond with J. Levy, B. Allen and A. Lullo re CA regulator exit conference (.5).
06/09/23	Dan Latona	1.30	Analyze, comment on government complaint.
06/09/23	Jennifer Levy, P.C.	1.10	Review and analyze draft findings and correspond with B. Allen, K&E team and Company re exit exam.
06/09/23	Allison Lullo	2.90	Correspond with H. Kaloti, FTI, K&E team re privilege review (1.2); prepare regulator productions (1.7).
06/09/23	Alex D. Pappas	1.50	Review and analyze documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/23	Hanaa Kaloti	0.50	Review and analyze comments to FTC proposed complaint.
06/11/23	Rich Cunningham, P.C.	0.30	Review and approve correspondence to FTC staff referring to redacted information.
06/11/23	Patrick Forte	0.40	Draft chart re potential inaccuracies in regulator proposed complaint.
06/11/23	Hanaa Kaloti	1.90	Correspond with FTC re requests (.6); review and analyze research re FTC claims (1.3).
06/11/23	Allison Lullo	0.80	Correspond with H. Kaloti, FTI re privilege review (.4); correspond with H. Kaloti, K&E team re FTC matters (.4).
06/11/23	Baya Yantren	0.30	Review and analyze documents for privilege and waiver review.
06/12/23	Bob Allen, P.C.	3.20	Telephone conference with SEC re privilege issues (.2); draft SEC and CFTC non-waiver letter (.9); review and analyze documents from Series B productions (.3); telephone conference with J. Halpern re Company employee materials (.3); prepare for and participate in telephone conference with A. Nichols and DOJ re resolution (.5); correspond with M. Kilgarriff re CA regulator investigation readout (.2); correspond with R. Cunningham and K&E team re FTC complaint and review of markup (.8).
06/12/23	Zachary S. Brez, P.C.	1.90	Telephone conference with B. Allen and SDNY re its investigation (.5); review and analyze SEC and SDNY settlement issues (1.4).
06/12/23	Janet Bustamante	0.80	Review and analyze process documents into case-related databases.
06/12/23	Cassandra Catalano	0.70	Telephone conference with A. Lullo, H. Kaloti and FTI re collection, review and production status.
06/12/23	Cassandra Catalano	0.20	Correspond with FTI re privilege waiver and privilege downgrade review.
06/12/23	Rich Cunningham, P.C.	0.50	Review and analyze FTC draft complaint for post-freeze allegations.
06/12/23	Rich Cunningham, P.C.	0.40	Correspond with R. Kwasteniet, K&E team re settlement strategy issues.

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06/12/23	Mariana del Carmen Fernandez	0.30	Review and analyze correspondence items from R. Cunningham re draft FTC complaint (.1); review and analyze revised draft order and correspondence from FTC staff (.2).
06/12/23	Patrick Forte	0.10	Correspond with H. Kaloti re regulatory complaint allegation accuracy.
06/12/23	Hanaa Kaloti	4.40	Comment on draft FTC complaint (1.0); telephone conference with FTI re document review and collection (.7); correspond with A. Lullo re document review and production (.4); review and analyze documents (1.7); correspond with A. Lullo, K&E team re FTC investigation (.6).
06/12/23	Mike Kilgarrieff	8.10	Telephone conference with Celsius re CA regulator document policy requests (.5); telephone conference with CA regulator re requests (.2); review and analyze documents prior to production to CA regulator (2.7); conference with K. Sturek re production of documents (.4); review and analyze CA regulator exit conference agenda (.8); correspond with B. Allen re CA regulator exit conference agenda (.2); correspond with C. Koenig re CA regulator exit conference agenda and potential next steps (.9); review and analyze CA regulator enforcement filings and allegations (2.4).
06/12/23	Ross M. Kwasteniet, P.C.	1.40	Analyze status of potential resolutions of government investigations.
06/12/23	Dan Latona	0.40	Telephone conference with H. Kaloti re government complaint (.2); review and analyze issues re same (.2).
06/12/23	Jennifer Levy, P.C.	1.30	Telephone conference with Company re CA licensing report (.5); review and analyze correspondence re same (.3); research prior actions and findings in bankruptcy context (.5).
06/12/23	Allison Lullo	4.10	Review and analyze confidentiality agreement (.5); conference with B. Allen, SDNY re matter updates (.8); conference with H. Kaloti, FTI re document production matters (1.0); conference with H. Kaloti re privilege review (.5); prepare regulatory productions (1.3).

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06/12/23	Alex D. Pappas	0.40	Draft production letters.
06/12/23	Baya Yantren	6.10	Review and analyze documents re privilege waiver issues (5.3); telephone conference with FTI team re same (.8).
06/13/23	Bob Allen, P.C.	4.00	Telephone conference with A. Lullo and K&E team re case status (.5); telephone conference with J. Gizarelli and A. Lullo re CFTC privilege issues (.3); analyze materials re FTC data requests and confer with Z. Brez re same (.4); telephone conference re regulatory violations from California regulator (.7); supervise H. Kaloti and K&E team in developing response to FTC information requests and complaint (1.6); telephone conference with SDNY re status update of investigation (.5).
06/13/23	Nicholas Benham	1.60	Participate in regulatory exit conference (.4); draft summary re same (.4); perform privilege review (.8).
06/13/23	Zachary S. Brez, P.C.	3.80	Telephone conference with A. Lullo re potential settlements (.5); review and revise potential settlement documents with SDNY and SEC (2.5); correspond with B. Allen re settlement issues with SEC, SDNY, FTC (.8).
06/13/23	Grace C. Brier	0.50	Telephone conference with B. Allen and K&E team re regulatory document production.
06/13/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/13/23	Cassandra Catalano	0.50	Draft SDNY talking points.
06/13/23	Cassandra Catalano	0.40	Conference with B. Allen, A. Lullo and SDNY counsel re case status.
06/13/23	Cassandra Catalano	2.50	Review and analyze Series B documents (1.7); review and analyze related correspondence re SDNY document request (.8).
06/13/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo re Series B documents.
06/13/23	Cassandra Catalano	0.50	Draft summary of Series B documents.
06/13/23	Cassandra Catalano	0.50	Conference with B. Allen, A. Lullo, H. Kaloti, G. Brier and M. Kilgarrieff re case status.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Rich Cunningham, P.C.	2.60	Telephone conference with B. Allen, H. Kaloti re FTC investigation (.5); correspond with B. Allen, H. Kaloti re same (.9); review and analyze issues re same (1.2).
06/13/23	Mariana del Carmen Fernandez	0.20	Correspond with H. Kaloti re Pause-related exhibits for FTC presentation (.1); revise draft re FTC allegations per Company comments (.1).
06/13/23	Patrick Forte	1.70	Review and analyze documents for privilege.
06/13/23	Lindsey Foster	2.00	Review and analyze documents for privilege confirmation before production.
06/13/23	Gabriela Zamfir Hensley	0.40	Correspond with A. Lullo, K&E team re government requests (.2); analyze correspondence re government requests (.2).
06/13/23	Victor Hollenberg	2.00	Review and analyze documents for privilege waiver and production.
06/13/23	Elizabeth Helen Jones	0.70	Telephone conference and correspond with H. Kaloti re investigation matters.
06/13/23	Hanaa Kaloti	7.80	Review and analyze financial records received from A&M (.9); conference with B. Allen and R. Cunningham re FTC investigation (.5); telephone conference with A. Lullo re investigation (.5); draft analysis of FTC requests (2.8); analyze privilege waiver documents (3.1).
06/13/23	Mike Kilgarrieff	2.30	Review and analyze updated exit conference agenda (.7); correspond with N. Benham, B. Allen and J. Levy re CA regulator exit conference and next steps (.6); conference with CA regulator re exit (.5); telephone conference with B. Allen and A. Lullo re state and federal regulatory issues (.5).
06/13/23	Amanda Lamothe-Cadet	3.00	Review and analyze documents for privilege re-review.
06/13/23	Jennifer Levy, P.C.	1.30	Correspond with M. Kilgarrieff and review and analyze correspondence re exit interview (.5); conference with CA regulator re exit (.5); correspond with M. Kilgarrieff, K&E team re follow-up issues re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Allison Lullo	4.30	Conference with B. Allen, K&E team re matter strategy and next steps (.8); conference with CFTC and B. Allen re matter updates (.4); conference with SDNY re matter updates (.6); prepare regulatory productions (2.5).
06/13/23	Alex D. Pappas	1.30	Review and analyze documents for privilege.
06/13/23	Baya Yantren	1.90	Review and analyze documents for privilege re-review (1.2); prepare outgoing productions (.7).
06/14/23	Bob Allen, P.C.	3.20	Telephone conference with Special Committee, C. Koenig, K&E teams re work in process (.5); telephone conference with Company re FTC issues (.6); correspond with J. Gizarelli re nonwaiver agreement and revisions to same (.2); telephone conference with FTC re financial data (.6); telephone conference with C. Koenig and K&E team re FTC lawsuit (.5); analyze documents and correspondence re FTC allegations (.4); correspond with A. Lullo, R. Cunningham and team re same (.4).
06/14/23	Nicholas Benham	2.30	Perform privilege review.
06/14/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Special Committee, C. Koenig, K&E team re work in process (.5); prepare for same (.5).
06/14/23	Grace C. Brier	0.60	Correspond with H. Kaloti re regulatory productions (.2); review and analyze documents re same (.4).
06/14/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/14/23	Cassandra Catalano	2.20	Review privilege waiver documents.
06/14/23	Cassandra Catalano	0.20	Draft website preservation summary.
06/14/23	Cassandra Catalano	0.30	Prepare SDNY document production.
06/14/23	Cassandra Catalano	0.60	Clear production searches on privilege re-review batches.
06/14/23	Cassandra Catalano	0.20	Correspond with FTI and Company re website preservation.
06/14/23	Rich Cunningham, P.C.	1.20	Review and analyze financial information (.8); correspond with C. Koenig, K&E team re same (.4).
06/14/23	Rich Cunningham, P.C.	2.90	Review and comment on FTC order.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/23	Mariana del Carmen Fernandez	2.50	Prepare tabbed exhibits for FTC presentation (.9); correspond with H. Kaloti and A. Lullo re Pause related issues (.3); locate Pause-related statements by the Company and customer care scripts in production database (1.3).
06/14/23	Patrick Forte	0.80	Review and analyze documents for privilege.
06/14/23	Lindsey Foster	2.00	Review and analyze documents to confirm privilege coding before production.
06/14/23	Victor Hollenberg	1.70	Review and analyze documents for privilege waiver and production.
06/14/23	Hanaa Kaloti	5.80	Analyze privilege waiver documents and privilege downgrade document production and review documents re same (3.0); telephone conference with G. Brier and A. Lullo re document production (.5); review and analyze revisions to FTC proposed order (.3); telephone conference with Company re FTC investigation (.5); telephone conference with C. Koenig and K&E team re FTC investigation (.5); draft and review agenda for FTC telephone conference (.8); participate in telephone conference with R. Cunningham re FTC investigation (.2).
06/14/23	Dan Latona	0.40	Telephone conference with C. Koenig, K&E team re government investigation matters.
06/14/23	Allison Lullo	4.90	Conference with H. Kaloti re regulatory production (.9); conference with Z. Brez, Special Committee re matter strategy and next steps (.9); correspond with G. Hensley re creditor matters (.6); conference with B. Allen, H. Kaloti, Company re FTC requests (1.0); conference with R. Cunningham, C. Koenig, K&E team re FTC requests (.8); review and analyze CA regulator conference minutes (.7).
06/14/23	Angelina Moore	0.90	Analyze documents for potential waiver or redactions in preparation for upcoming document production.
06/14/23	Chloe Reum	2.50	Review privilege re-review documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	Bob Allen, P.C.	1.90	Telephone conference with J. Rabin and H. Kaloti re fact investigation for FTC claims (.4); telephone conference with FTC re resolution (.6); telephone conference with Company and C. Koenig, K&E team (.4); review and analyze revisions to FTC order and related correspondence (.5).
06/15/23	Nicholas Benham	5.50	Review, analyze documents for privilege.
06/15/23	Zachary S. Brez, P.C.	0.80	Review and analyze SDNY and SEC resolutions.
06/15/23	Janet Bustamante	1.40	Correspond with H. Kaloti re fact development (.4); review and process documents into case-related databases (1.0).
06/15/23	Cassandra Catalano	0.30	Prepare document production for SDNY.
06/15/23	Cassandra Catalano	0.10	Analyze status of privilege re-review downgrade production.
06/15/23	Cassandra Catalano	0.10	Correspond with FTI re website preservation.
06/15/23	Cassandra Catalano	0.10	Analyze privilege waiver document inquiries.
06/15/23	Rich Cunningham, P.C.	1.50	Mark up FTC's draft compliant and consent order.
06/15/23	Rich Cunningham, P.C.	0.60	Correspond with FTC staff re financial information.
06/15/23	Rich Cunningham, P.C.	1.10	Telephone conference with FTC staff re order negotiation issues and related follow-up.
06/15/23	Mariana del Carmen Fernandez	4.40	Review, analyze production database for documents (2.1); correspond with H. Kaloti re same (.2); telephone conference with H. Kaloti re FTC presentation and related media (.2); telephone conference with FTC re draft complaint and order (.5); draft summary re same (.6); telephone conference with K&E team re FTC strategy (.5); correspond with H. Kaloti re media (.3).
06/15/23	Patrick Forte	3.90	Review and analyze documents for privilege.
06/15/23	Lindsey Foster	0.50	Review documents to confirm privilege coding before production.
06/15/23	Victor Hollenberg	3.00	Review and analyze documents for privilege waiver and production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	Hanaa Kaloti	8.20	Draft FTC presentation (3.3); correspond with A. Lullo and K&E team re fact development for FTC presentation (1.4); conference with FTC (.5); correspond with R. Cunningham re same (.5); analyze document production issues (1.7); telephone conference with C Street (.8).
06/15/23	Aidan Katz	3.80	Review, analyze and redact documents for privilege in advance of productions.
06/15/23	Mike Kilgarrieff	1.20	Prepare for telephone conference with Company re regulatory matters (.5); telephone conferences with Company re status of state regulatory matters (.3); conference with B. Allen re CA regulator exit conference (.1); conference with K. Sturek re production of documents to CA regulator (.3).
06/15/23	Amanda Lamothe-Cadet	3.70	Review, analyze documents for privilege.
06/15/23	Dan Latona	0.40	Telephone conference with B. Allen, K&E team, Company re government investigations.
06/15/23	Jennifer Levy, P.C.	0.70	Conference with M. Kilgarrieff re next steps and Company update (.5); correspond with B. Allen re same (.2).
06/15/23	Allison Lullo	2.70	Correspond with H. Kaloti, K&E team re privilege review (.7); conference with H. Kaloti, B. Allen, Company re FTC requests (.8); conference with B. Allen, Company re matter strategy and next steps (.3); prepare regulatory productions (.9).
06/15/23	Angelina Moore	6.20	Analyze documents for potential waiver, redactions, or privilege issues in preparation for upcoming document production.
06/15/23	Chloe Reum	4.50	Review, analyze documents for privilege.
06/15/23	Baya Yantren	2.40	Review, analyze documents for privilege.
06/16/23	Bob Allen, P.C.	1.00	Telephone conference with Company and A&M re regulatory claim valuation (.3); correspond with A. Nichols and K&E team re SDNY requests (.2); correspond with H. Kaloti re DOJ production and review of related materials (.3); supervise productions (.2).
06/16/23	Janet Bustamante	0.80	Review and process documents into case-related databases.
06/16/23	Cassandra Catalano	2.70	Review privilege waiver documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Cassandra Catalano	0.10	Telephone conference with H. Kaloti re privilege waiver review.
06/16/23	Rich Cunningham, P.C.	0.50	Review FTC draft complaint and correspond with K&E team re same.
06/16/23	Chris Everhart	1.10	Analyze and report on privilege review metrics.
06/16/23	Mariana del Carmen Fernandez	3.80	Review, analyze draft FTC complaint (.8); review, analyze Celsius production database (1.1); correspond with K&E team re regulatory issues (.5); telephone conference with J. Bustamante re same (.4); prepare draft FTC presentation (1.0).
06/16/23	Hanaa Kaloti	4.00	Conference with Company and A&M re regulator claims (.4); correspond with A&M and K&E team re FTC request (1.0); correspond with R. Cunningham and M. Fernandez re FTC workstream updates (.8); review, analyze documents (1.5); correspond with A. Lullo re document review and production (.3).
06/16/23	Amanda Lamothe-Cadet	2.30	Review, analyze documents for privilege.
06/16/23	Allison Lullo	4.10	Conference with B. Allen, Company re regulatory estimates (.4); correspond with H. Kaloti, K&E team re privilege review (.8); prepare regulatory productions (2.3); correspond with H. Kaloti, K&E team re FTC requests (.6).
06/16/23	Chloe Reum	0.70	Draft production letters.
06/16/23	Baya Yantren	3.50	Review, analyze documents re privilege (3.1); correspond with various parties re same (.4).
06/17/23	Allison Lullo	0.30	Correspond with H. Kaloti, B. Allen re privilege review.
06/18/23	Cassandra Catalano	0.30	Review and analyze correspondence from various parties re privilege waiver decisions.
06/18/23	Hanaa Kaloti	3.50	Review and analyze documents for privilege waiver (2.8); correspond with FTI re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/23	Bob Allen, P.C.	1.20	Supervise productions pursuant to privilege waiver and related correspondence (.4); correspond A. Lullo, K&E team re SEC revisions to waiver agreement (.3); correspond with same re SDNY information requests and review, analyze related filings and schedules (.5).
06/19/23	Cassandra Catalano	0.20	Review privilege waiver documents.
06/19/23	Cassandra Catalano	1.60	Perform privileged document redactions.
06/19/23	Cassandra Catalano	0.10	Review and analyze status of FTC investigation.
06/19/23	Cassandra Catalano	0.30	Review and analyze status of review and quality control sets.
06/19/23	Rich Cunningham, P.C.	0.50	Correspond with K&E team to coordinate responses to FTC.
06/19/23	Mariana del Carmen Fernandez	1.20	Correspond with H. Kaloti re FTC presentation (.2); review, revise FTC presentation (.8); draft and prepare FTC production letter (.2).
06/19/23	Gabriela Zamfir Hensley	0.50	Correspond with A. Lullo, K&E team re investigations requests.
06/19/23	Hanaa Kaloti	8.50	Correspond with FTI and A. Lullo re document production (1.8); review documents and analyze production issues (4.6); correspond with R. Cunningham re FTC workstream (.3); analyze same (.8); prepare production to FTC (.6); revise FTC draft complaint (.4).
06/19/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re government claim resolution.
06/19/23	Allison Lullo	2.80	Prepare regulatory productions.
06/19/23	Alison Wirtz	0.20	Correspond with G. Hensley re diligence questions related to Celsius and the regulatory investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Bob Allen, P.C.	4.90	Attend telephone conference with A. Lullo and K&E team re regulatory matters (.4); correspond with C. Okike re state claim reserves and review, analysis of related materials (.6); telephone conference with SEC re waiver letter (.3); telephone conference with R. Cunningham and FTC team re edits to consent and resolution (.5); telephone conference with A. Nichols and SDNY team re investigation requests (.4); review, analyze briefing in NYAG case (.3); review, revise FTC order and complaint (1.9); correspond and telephone conference with A. Lullo and K&E team re regulatory matters (.5).
06/20/23	Zachary S. Brez, P.C.	1.90	Telephone conference with CFTC and B. Allen re waiver letter (.5); telephone conference with B. Allen and SDNY re its investigation (.5); correspond with B. Allen re resolution with various regulators (.9).
06/20/23	Grace C. Brier	0.40	Telephone conference with B. Allen and K&E team re regulatory issues.
06/20/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/20/23	Cassandra Catalano	0.30	Telephone conference with Company re website preservation.
06/20/23	Cassandra Catalano	0.40	Draft SDNY talking points.
06/20/23	Cassandra Catalano	0.30	Review, analyze custodian data.
06/20/23	Cassandra Catalano	0.30	Telephone conference with Z. Brez, B. Allen, A. Lullo and SDNY counsel re case status.
06/20/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo and FTI re document collection, review, and production status.
06/20/23	Cassandra Catalano	1.00	Review, analyze privilege downgrade documents.
06/20/23	Cassandra Catalano	0.30	Draft website preservation update to Company.
06/20/23	Cassandra Catalano	0.30	Conference with B. Allen, A. Lullo, H. Kaloti and G. Brier re case status.
06/20/23	Rich Cunningham, P.C.	2.40	Telephone conferences re draft FTC consent order (.7); review, revise same (1.7).
06/20/23	Chris Everhart	1.10	Analyze and report on production documents for government review.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Mariana del Carmen Fernandez	3.00	Correspond with H. Kaloti re FTC presentation (.4); revise and incorporate H. Kaloti and K&E team comments to FTC presentation (.6); telephone conference with R. Cunningham, B. Allen and H. Kaloti re draft FTC order (.6); research press reports and media coverage (1.1); review, revise FTC presentation (.3).
06/20/23	Gabriela Zamfir Hensley	0.20	Conference with H. Kaloti re investigation requests (.1); correspond with C. Koenig, K&E team re same (.1).
06/20/23	Hanaa Kaloti	6.50	Telephone conference with B. Allen and K&E team re internal strategy and next steps (.5); conference with FTI and A. Lullo re document review and production (.5); analyze same (.4); conference with R. Cunningham re FTC investigation (.5); analyze FTC draft order (.5); telephone conference with FTI re document review and production (.4); draft presentation and talking points for FTC (2.9); review, analyze documents (.8).
06/20/23	Mike Kilgarrieff	2.50	Telephone conference with CA regulator re production (2.0); conference with B. Allen and A. Lullo re regulatory matters (.5).
06/20/23	Jennifer Levy, P.C.	0.60	Review, analyze alleged findings and precedent re claims being asserted (.5); correspond with B. Allen, various parties re next steps (.1).
06/20/23	Allison Lullo	4.40	Telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); prepare regulatory productions (.8); correspond with H. Kaloti, K&E team re privilege review (2.0); conference with H. Kaloti, FTI re privilege review (1.1).
06/20/23	Mark Malone	1.50	Coordinate preparation of productions to SEC, SDNY and CFTC.
06/20/23	Ken Sturek	0.80	Correspond with FTI re documents (.7); correspond with M. Kilgarrieff re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Bob Allen, P.C.	4.30	Telephone conference with special committee re updates (in part) (.3); telephone conference with C. Koenig and FTC team re consent order and fact-gathering (.3); review, analyze marked-up consent order (.2); review, analyze CFTC edits to nonwaiver letter and related correspondence with CFTC and K&E team (.4); analyze Fahrenheit Newco materials (.3); telephone conference with A&M and K&E team re disclosure statement (.3); draft talking points for FTC presentation and review underlying materials (2.5).
06/21/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/21/23	Cassandra Catalano	0.20	Review and analyze production set.
06/21/23	Cassandra Catalano	0.30	Assign second level review for documents.
06/21/23	Rich Cunningham, P.C.	1.30	Review, analyze draft talking points for FTC telephone conference.
06/21/23	Rich Cunningham, P.C.	1.40	Review, revise draft complaint and draft consent order.
06/21/23	Gabriela Zamfir Hensley	0.30	Review, revise research summary re government remedies.
06/21/23	Hanaa Kaloti	4.20	Conference with R. Cunningham and K&E team re FTC investigation (.3); telephone conference with A. Lullo re internal strategy and next steps (.4); correspond with FTI re document review and production (.4); review, analyze documents (.5); draft presentation and talking points for FTC conference (2.6).
06/21/23	Mike Kilgariff	0.40	Conference with Company re CA regulator production and Texas consent judgment.
06/21/23	Allison Lullo	5.40	Correspond with H. Kaloti, K&E team, and FTI re privilege review and regulatory productions (4.5); conference with Z. Brez, K&E team, special committee re matter strategy and next steps (.3); conference with H. Kaloti re FTC matters (.3); conference with H. Kaloti re privilege review (.3).
06/21/23	Mark Malone	1.40	Coordinate preparation of productions to FTC, SEC, SDNY and CFTC per A. Lullo.
06/21/23	Chloe Reum	0.50	Draft production letters.

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06/22/23	Bob Allen, P.C.	3.60	Correspond with R. Cunningham re FTC strategy and revisions to FTC order and talking points (1.1); telephone conference with R. Cunningham and H. Kaloti re same (.7); telephone conference with C. Ferraro and K&E team re next steps (.4); telephone conference with J. Norman, C. Koenig and K&E team re FTC order (.4); telephone conference with Company re privilege waiver and related correspondence with SDNY (.3); prepare for and participate in telephone conference with CFTC re privilege waiver and resolution (.4); correspond with SDNY, A. Lullo and K&E team re employee interview and analysis of related materials (.3).
06/22/23	Zachary S. Brez, P.C.	0.90	Review, analyze resolution issues (.4); review, analyze waiver issues (.5).
06/22/23	Grace C. Brier	1.10	Correspond with H. Kaloti and C. Catalano re privilege review (.4); review, analyze documents for production to SDNY (.7).
06/22/23	Janet Bustamante	0.60	Review and process documents into case-related databases.
06/22/23	Cassandra Catalano	0.60	Conference with H. Kaloti and G. Brier re privilege waiver and FTC complaint.
06/22/23	Cassandra Catalano	0.30	Review and analyze privilege waiver guidance.
06/22/23	Cassandra Catalano	1.30	Review and analyze FTC complaint and proposed order.
06/22/23	Cassandra Catalano	3.20	Review outstanding privilege waiver documents.
06/22/23	Rich Cunningham, P.C.	1.40	Telephone conferences and correspond with K&E and FTC teams re preparations of consent negotiations with FTC.
06/22/23	Rich Cunningham, P.C.	0.40	Telephone conference with FTC re process and timing issues and related internal follow-up.
06/22/23	Gabriela Zamfir Hensley	1.20	Conference with A. Lullo, K&E team, Company re investigations status, next steps (.3); analyze issues re investigations (.2); revise talking points re government meeting (.6); conference with R. Cunningham re same (.1).

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06/22/23	Victor Hollenberg	0.20	Review, analyze materials for production.
06/22/23	Hanaa Kaloti	7.40	Telephone conferences with R. Cunningham and B. Allen re FTC investigation (1.0); prepare for conference with G. Brier and K&E team re document review (.3); conference with G. Brier and K&E team re document review (.6); review, analyze documents (1.7); conduct analysis re privilege issues (1.6); draft FTC presentation and talking points (2.2).
06/22/23	Mike Kilgariff	0.20	Conference with Company re status of state regulatory matters.
06/22/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze draft complaint from FTC (1.2); telephone conference with Company re updates (.4).
06/22/23	Allison Lullo	3.80	Correspond with H. Kaloti, FTI re privilege review (3.0); conference with B. Allen and Company re matter strategy and next steps (.3); conference with B. Allen, CFTC re regulatory requests (.5).
06/23/23	Bob Allen, P.C.	2.70	Correspond with E. Jones re disclosure statement (.1); telephone conference with A&M and A. Lullo, K&E team re disclosure statement (partial) (.5); telephone conference with R. Cunningham and H. Kaloti (.8); conference with FTC, H. Kaloti, K&E team re presentation (1.0); debrief telephone conference with H. Kaloti and R. Cunningham (.3).
06/23/23	Zachary S. Brez, P.C.	2.00	Review, analyze settlement issues (.7); Review, analyze waiver language (.6); review, analyze documents re privilege waiver (.7).
06/23/23	Grace C. Brier	1.50	Review, analyze documents queued for production to SDNY for privilege.
06/23/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/23/23	Cassandra Catalano	0.60	Review and analyze privilege documents.
06/23/23	Cassandra Catalano	0.50	Conference with A. Lullo, K&E team and Company re regulator requests status.
06/23/23	Cassandra Catalano	0.60	Correspond with A. Lullo, H. Kaloti and G. Brier re privilege waiver and downgrade production status.

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06/23/23	Rich Cunningham, P.C.	2.20	Telephone conference with FTC staff (1.2); correspond with K&E team re same (1.0).
06/23/23	Mariana del Carmen Fernandez	1.80	Telephone conference with FTC re post-pause conduct (1.0); summarize same (.5); telephone conference with R. Cunningham, B. Allen and H. Kaloti re FTC strategy (.3).
06/23/23	Victor Hollenberg	1.30	Review, analyze and summarize materials for production.
06/23/23	Hanaa Kaloti	8.20	Telephone conference with FTC (3.0); draft summary re same (.8); analyze privileged documents (2.4); review, analyze documents re same (2.0).
06/23/23	Amanda Lamothe-Cadet	0.50	Attend weekly Company conference with A. Lullo, H. Kaloti and C. Catalano re regulatory matter updates.
06/23/23	Allison Lullo	3.80	Conference with H. Kaloti, Company re matter updates (.5); correspond with H. Kaloti, FTI, re privilege review (2.5); conference with D. Latona re releases (.8).
06/24/23	Cassandra Catalano	0.10	Review and analyze FTI correspondence re privilege waiver sweep production.
06/24/23	Rich Cunningham, P.C.	0.30	Correspond with FTC staff re consent order and related follow-up.
06/24/23	Allison Lullo	1.80	Prepare regulatory productions (1.2); correspond with B. Allen re same (.6).
06/24/23	Mark Malone	1.20	Coordinate preparation of Company documents for production to CFTC and SDNY.
06/24/23	Baya Yantren	3.00	Review, analyze search documents.
06/25/23	Bob Allen, P.C.	0.70	Telephone conference with A. Weitzman re individual representations (.3); review, analyze disclosure statement and correspond with Z. Brez and K&E team re same (.3); telephone conference with Z. Brez re regulatory issues (.1).
06/25/23	Grace C. Brier	1.80	Review, analyze documents queued for production for privilege.
06/25/23	Cassandra Catalano	0.10	Review and analyze privilege waiver document.
06/25/23	Rich Cunningham, P.C.	0.20	Coordinate further consent order negotiations with FTC staff.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/23	Allison Lullo	1.00	Correspond with B. Allen, K&E team re regulatory requests.
06/26/23	Bob Allen, P.C.	2.90	Prepare for and participate in telephone conference with T. Rodriguez and CFTC re resolution (.4); telephone conference with J. Brown re officers and related follow-up with Z. Brez and K&E team (.5); telephone conference with FTC re resolution (.9); correspond with J. Levy and K&E team re state outreach (.1); review, analyze revisions to disclosure statement (.7); telephone conferences with special committee re same (.3).
06/26/23	Nicholas Benham	0.90	Perform privilege review.
06/26/23	Zachary S. Brez, P.C.	1.50	Telephone conference with CFTC re investigation (.5); review, analyze SEC resolution issues (.5); review, analyze DOJ resolution issues (.5).
06/26/23	Grace C. Brier	1.80	Review, analyze documents for privilege (1.2); correspond with C. Catalano and K&E team re privilege questions (.6).
06/26/23	Janet Bustamante	0.80	Review and process documents into case-related databases.
06/26/23	Cassandra Catalano	0.70	Review and analyze privilege waiver documents for production.
06/26/23	Rich Cunningham, P.C.	0.70	Correspond with H. Kaloti and K&E team re FTC draft consent order proposals.
06/26/23	Rich Cunningham, P.C.	1.60	Telephone conference with FTC re order negotiation (.5); correspond with K&E team re same (1.1).
06/26/23	Mariana del Carmen Fernandez	1.50	Telephone conference with FTC re draft order and related issues (.5); organize telephone conference minutes from same (1.0).
06/26/23	Lindsey Foster	1.50	Review, analyze documents for production.
06/26/23	Mike Kilgariff	2.00	Conference with B. Allen and J. Levy re state claims and proposed next steps (.5); conference with A. Lullo re talking points for subordinating state claims (.2); conference with Company re additional information (.1); conference with E. Jones and G. Hensley re claims filed by state entities (.2); review, analyze FTC talking points (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Amanda Lamothe-Cadet	2.50	Review, analyze key documents and summarize them.
06/26/23	Jennifer Levy, P.C.	1.00	Correspond with M. Kilgarrieff, K&E team re claims filed by states and plan for reach out and next steps re same.
06/26/23	Allison Lullo	3.50	Correspond with C. Catalano, FTI re privilege review (2.5); conference with B. Allen, CFTC re matter status (.4); conference with R. Cunningham, B. Allen, FTC re matter status (.6).
06/27/23	Bob Allen, P.C.	2.40	Telephone conference with M. Kilgarrieff and J. Levy re state claims (.3); telephone conference with SDNY, A. Lullo and K&E team (.8); telephone conference with R. Cunningham re same (.1); telephone conference with FTC re resolution (.3); review, analyze disclosure statement (.4); correspond with A. Lullo and K&E team re privilege productions, proffer and resolution (.5).
06/27/23	Nicholas Benham	0.70	Perform privilege review.
06/27/23	Zachary S. Brez, P.C.	1.50	Telephone conference with B. Allen and SDNY (.5); review, analyze DOJ resolution issues (.5); conference with B. Allen re settlements (.5).
06/27/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
06/27/23	Cassandra Catalano	0.20	Draft follow-up to SDNY factual questions.
06/27/23	Cassandra Catalano	0.30	Prepare production.
06/27/23	Cassandra Catalano	0.90	Telephone conference with B. Allen, A. Lullo and SDNY counsel re case status.
06/27/23	Cassandra Catalano	0.10	Review and analyze status of privilege waiver sweeps.
06/27/23	Cassandra Catalano	0.70	Draft SDNY talking points.
06/27/23	Cassandra Catalano	0.20	Review and analyze law enforcement request response.
06/27/23	Cassandra Catalano	0.60	Draft law enforcement response to B. Allen.
06/27/23	Cassandra Catalano	1.20	Review documents for production.
06/27/23	Cassandra Catalano	0.50	Draft correspondence to Company re SDNY factual questions.
06/27/23	Cassandra Catalano	0.20	Review and analyze status of review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Rich Cunningham, P.C.	1.70	Review, analyze disclosure statement (1.2); telephone conference with FTC staff re same (.5).
06/27/23	Gabriela Zamfir Hensley	0.50	Analyze issues re government investigation claims (.3); conference with M. Kilgarrieff re same (.1); correspond with A. Lullo, K&E team re same (.1).
06/27/23	Aidan Katz	2.50	Review and analyze documents for production.
06/27/23	Mike Kilgarrieff	1.90	Conference with B. Allen and J. Levy re state claims and proposed next steps (.5); conference with J. Raphael re state claims chart (.3); review, analyze state claims chart (1.0); conference with G. Hensley re state claims and subordination issues (.1).
06/27/23	Allison Lullo	5.80	Conference with B. Allen, SDNY re matter updates (1.0); correspond with C. Catalano, FTI re privilege review (1.8); correspond with C. Catalano, FTI re document review matters (1.5); correspond with C. Catalano, K&E team re regulatory requests (1.5).
06/27/23	Angelina Moore	0.80	Analyze and review documents for privilege and responsiveness to issue for upcoming government document production.
06/27/23	Joshua Raphael	0.10	Telephone conference with M. Kilgarrieff re governmental claims.
06/27/23	Lorenza A. Vassallo	0.30	Telephone conference with FTI, K&E team re case status.
06/27/23	Baya Yantren	1.50	Review, analyze documents for production (1.0) and correspond with A. Lullo re same (.2); telephone conference with FTI, K&E teams re case status, updates (.3).
06/28/23	Bob Allen, P.C.	1.20	Review, analyze documents from privilege production and related correspondence (.5); telephone conference with A. Lullo and K&E team re coordination (.4); correspond with A. Lullo, C. Koenig and K&E team re SDNY follow-up (.3).
06/28/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/28/23	Cassandra Catalano	0.20	Review and analyze law enforcement response.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Cassandra Catalano	1.10	Review, analyze privilege waiver production documents.
06/28/23	Cassandra Catalano	3.00	Review, analyze key documents for production.
06/28/23	Cassandra Catalano	0.30	Conference with B. Allen and A. Lullo re case status.
06/28/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo re privilege telephone conferences.
06/28/23	Rich Cunningham, P.C.	1.90	Correspond with FTC counsel re settlement negotiations and related internal coordination.
06/28/23	Gabriela Zamfir Hensley	0.30	Correspond with B. Allen, K&E team re investigations questions from government.
06/28/23	Mike Kilgarrieff	0.60	Conference with B. Allen and J. Levy re state claims and proposed next steps (.2); conference with B. Allen, K&E team re regulatory status updates (.4).
06/28/23	Ross M. Kwasteniet, P.C.	1.20	Review and analyze status, strategy and tactics re CFTC and FTC investigations.
06/28/23	Amanda Lamothe-Cadet	0.30	Correspond with N. Benham and B. Yantren re SDNY request (.1); review, analyze responsive documents (.2).
06/28/23	Jennifer Levy, P.C.	0.50	Conference with B. Allen, K&E team re strategy for approach to states.
06/28/23	Allison Lullo	4.30	Correspond with B. Allen, C. Catalano, FTI re privilege review and regulatory productions (3.7); conference with B. Allen, C. Catalano re matter strategy and next steps (.4); conference with C. Catalano re privilege review (.2).
06/29/23	Bob Allen, P.C.	5.90	Conference with A. Lullo, K&E team, various other parties re proffer (3.5); telephone conference with Company and K&E team re coordination of same (.5); telephone conference with FTC, C. Koenig, and K&E team re resolution (.6); telephone conference with R. Cunningham re revisions to FTC order (.5); review revisions to FTC consent order (.2); correspond with M. Kilgarrieff, K&E team re productions and related matters (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Nicholas Benham	8.50	Document review re SDNY request (1.9); draft research summary re same (.5); participate in witness interview (4.0); finalize minutes re same (.6); correspond with B. Allen, K&E team re same (.8); document review re privilege waiver (.7).
06/29/23	Zachary S. Brez, P.C.	2.50	Attend conference re proffer.
06/29/23	Grace C. Brier	3.20	Review and finalize draft production set for production to SDNY (2.9); correspond with A. Lullo and K&E team re same (.3).
06/29/23	Janet Bustamante	0.60	Review and process documents into case-related databases.
06/29/23	Cassandra Catalano	0.30	Review and analyze proposed privilege waiver documents.
06/29/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re SDNY follow-up.
06/29/23	Cassandra Catalano	0.40	Draft SDNY follow-up responses.
06/29/23	Cassandra Catalano	1.10	Review and analyze custodian audio files.
06/29/23	Cassandra Catalano	0.50	Conference with Company and A. Lamothe-Cadet re SDNY follow-up questions.
06/29/23	Rich Cunningham, P.C.	1.20	Review, analyze FTC settlement proposals and draft questions for FTC.
06/29/23	Rich Cunningham, P.C.	2.40	Telephone conferences with the FTC staff re settlement negotiations and proposed order changes, and related preparation and follow-up.
06/29/23	Mariana del Carmen Fernandez	1.50	Telephone conference with FTC and K&E team re case updates and draft order (.8); organize telephone conference minutes from same (.2); telephone conference with K&E team re FTC strategy and markup of draft order (.5).
06/29/23	Gabriela Zamfir Hensley	0.40	Conference with B. Allen, K&E team, Company re pending government investigations, next steps.
06/29/23	Mike Kilgarrieff	0.10	Conference with Company re state regulatory status.
06/29/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re regulatory issues and next steps (in part).
06/29/23	Ross M. Kwasteniet, P.C.	1.40	Review and analyze recent developments in DOJ, SEC and FTC investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Amanda Lamothe-Cadet	1.80	Conference with Company re regulatory matters (.5); search for documents responsive to SDNY requests (1.3).
06/29/23	Dan Latona	0.50	Telephone conference with B. Allen, G. Hensley, Company re investigation update.
06/29/23	Jennifer Levy, P.C.	0.50	Conference with M. Kilgarriff re open regulatory issues and review correspondence re same.
06/29/23	Allison Lullo	6.50	Prepare regulatory productions (3.4); conference with B. Allen, SDNY (2.0); conference with FTI re mobile phone collection (.5); conference with B. Allen and R. Cunningham re FTC matters (.6).
06/30/23	Bob Allen, P.C.	2.90	Attend conference with FTC re resolution (.5); telephone conference with UCC re regulatory updates (.5); telephone conference with C. Koenig and K&E team re FTC resolution demands (.5); prepare for telephone conference with SDNY (.4); telephone conference with SDNY re investigative requests (.4); correspond with R. Cunningham and Company re FTC information requests and resolution demands (.4); correspond with CFTC re information requests (.2).
06/30/23	Nicholas Benham	1.40	Review documents for privilege.
06/30/23	Zachary S. Brez, P.C.	1.40	Telephone conference with DOJ re resolution (.5); conference with B. Allen re resolution (.5); review, analyze SEC resolution issues (.4).
06/30/23	Cassandra Catalano	0.70	Review and analyze correspondence re privilege waiver production.
06/30/23	Rich Cunningham, P.C.	2.40	Telephone conference with FTC re order negotiation (.5); correspond with C. Koenig, K&E team re same (1.9).
06/30/23	Rich Cunningham, P.C.	0.60	Draft mark-up of FTC consent order.
06/30/23	Chris Koenig	0.50	Telephone conference with R. Cunningham, K&E team re regulatory issues and next steps.
06/30/23	Amanda Lamothe-Cadet	0.20	Review and analyze correspondence re SDNY requests.
06/30/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, B. Allen, R. Cunningham, C. Koenig re government investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Allison Lullo	2.50	Conference with B. Allen, SDNY re matter updates (.5); prepare regulatory productions (2).
06/30/23	Mark Malone	1.10	Coordinate preparation of Company documents for production SEC, SDNY and CFTC.
06/30/23	Chloe Reum	0.70	Draft production letters.
<b>Total</b>		<b>746.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168519**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 193,047.50

Total legal services rendered

\$ 193,047.50

Legal Services for the Period Ending July 31, 2023

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Celsius Network LLC

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Adversary Proceeding &amp; Contested Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	2.00	1,245.00	2,490.00
Judson Brown, P.C.	0.70	1,675.00	1,172.50
Joseph A. D'Antonio	15.10	1,080.00	16,308.00
Kevin Decker	7.70	850.00	6,545.00
Gabriela Zamfir Hensley	0.80	1,295.00	1,036.00
Chris Koenig	5.00	1,425.00	7,125.00
Ross M. Kwasteniet, P.C.	9.10	2,045.00	18,609.50
Dan Latona	1.20	1,375.00	1,650.00
Patricia Walsh Loureiro	7.90	1,245.00	9,835.50
Nima Malek Khosravi	8.20	885.00	7,257.00
Rebecca J. Marston	13.60	1,155.00	15,708.00
T.J. McCarrick	12.30	1,265.00	15,559.50
Caitlin McGrail	6.90	885.00	6,106.50
Patrick J. Nash Jr., P.C.	2.80	2,045.00	5,726.00
Robert Orren	5.70	570.00	3,249.00
Morgan Lily Phoenix	1.40	850.00	1,190.00
Joshua Raphael	2.10	885.00	1,858.50
Gabrielle Christine Reardon	12.90	885.00	11,416.50
Roy Michael Roman	1.00	885.00	885.00
Jimmy Ryan	2.40	995.00	2,388.00
Hannah C. Simson	12.80	1,135.00	14,528.00
Ken Sturek	1.70	550.00	935.00
Lorenza A. Vassallo	0.40	985.00	394.00
Morgan Willis	1.10	395.00	434.50
Alison Wirtz	0.40	1,375.00	550.00
Alex Xuan	45.30	885.00	40,090.50
<b>TOTALS</b>	<b>180.50</b>		<b>\$ 193,047.50</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/01/23	Chris Koenig	1.10	Review and revise Series B settlement declaration.
07/01/23	Nima Malek Khosravi	1.20	Revise Series B settlement declaration (.4); correspond with C. Koenig, K&E team, W&C, Company re same (.8).
07/02/23	Nima Malek Khosravi	0.90	Revise Series B declaration.
07/03/23	Nima Malek Khosravi	0.90	Revise Series B settlement declaration.
07/05/23	Grace C. Brier	0.20	Conference with T. McCarrick, K&E team re litigation strategy, next steps.
07/05/23	Joseph A. D'Antonio	0.10	Correspond with D. Latona re adversary proceeding scheduling.
07/05/23	Nima Malek Khosravi	3.70	Review, revise Series B settlement declaration (1.9); correspond with G. Hensley, K&E team, Company, Milbank, W&C re same (.4); research re series B credit agreement provisions (1.4).
07/05/23	Rebecca J. Marston	1.40	Correspond with D. Latona, K&E team re Borrow mediation statement and settlement position (.4); review, analyze correspondence from D. Latona re same (.6); correspond with A. Xuan re same (.3); correspond with A. Wirtz, K&E team re related research (.1).
07/05/23	T.J. McCarrick	1.20	Review and analyze Ferraro declaration re Series B settlement agreement (.9); draft correspondence re same (.3).
07/05/23	Caitlin McGrail	0.50	Review, revise Series B settlement Q&A (.3); correspond with G. Hensley and K&E team re same (.2).
07/05/23	Morgan Lily Phoenix	0.30	Conference with G. Brier, K&E team re case strategy, updates re adversary proceeding.
07/05/23	Hannah C. Simson	0.10	Correspond with J. Brown and Company re mining dispute strategy.
07/05/23	Hannah C. Simson	0.40	Conference with T. McCarrick and K&E team re litigation strategy (.2); correspond with J. D'Antonio and K&E team re litigation strategy (.2).
07/05/23	Alison Wirtz	0.40	Correspond with R. Marston and D. Latona re borrow mediation statement and related research.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Alex Xuan	0.60	Draft loan mediation letter (.3); correspond with R. Marston, D. Latona re same (.3).
07/06/23	Joseph A. D'Antonio	0.40	Correspond with T. McCarrick, D. Latona, adversary complainants re joint hearing schedule.
07/06/23	Nima Malek Khosravi	1.30	Revise Series B settlement declaration (.7); correspond with G. Hensley, K&E team, W&C, Milbank re same (.4); correspond with G. Hensley and K&E team re filing same (.2).
07/06/23	Hannah C. Simson	0.90	Review and analyze background materials for mining dispute.
07/06/23	Hannah C. Simson	1.30	Draft letter response re mining dispute.
07/06/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re mining dispute strategy.
07/06/23	Alex Xuan	6.90	Draft loan mediation position (4.8); research case law and other precedent re same (2.1).
07/07/23	Joseph A. D'Antonio	0.20	Correspond with D. Latona, adversary complainants re joint hearing on motions to dismiss.
07/07/23	Joseph A. D'Antonio	1.10	Conference with H. Simson, Company re confidential mining dispute.
07/07/23	Rebecca J. Marston	2.50	Review and revise mediation statement.
07/07/23	Gabrielle Christine Reardon	0.40	Review and analyze Series B settlement re related party definition (.3); correspond with G. Hensley re same (.1).
07/07/23	Hannah C. Simson	0.70	Conference with D. Albert and Company re mining dispute strategy.
07/07/23	Hannah C. Simson	1.20	Conference with D. Albert and Company re mining dispute (.5); correspond with J. D'Antonio and K&E team re mining dispute strategy (.7).
07/07/23	Alex Xuan	2.50	Draft loan mediation statement.
07/08/23	Rebecca J. Marston	0.70	Review and revise settlement position letter.
07/08/23	Jimmy Ryan	1.10	Review and revise demand letter (.9); correspond with C. Koenig, K&E team re same (.2).
07/08/23	Hannah C. Simson	1.30	Draft mining dispute letter (.4); review and analyze background materials for purposes of drafting mining dispute letter (.9).
07/08/23	Alex Xuan	1.00	Draft and revise loan mediation and settlement statement.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/09/23	Joseph A. D'Antonio	1.30	Review and analyze F. Shanks opposition to Debtors' motion to dismiss adversary proceedings.
07/09/23	Joseph A. D'Antonio	0.20	Conference with C. Koenig, D. Latona re consolidated hearing on Debtors' motion to dismiss adversary proceedings.
07/09/23	Alex Xuan	2.00	Revise mediation statement (1.1); revise settlement letter re mediation with earn and borrow ad hoc groups (.9).
07/10/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, D. Latona, customer adversary complainants re consolidated hearing on Debtors' motions to dismiss.
07/10/23	Gabriela Zamfir Hensley	0.10	Conference with H. Simson re contract dispute history.
07/10/23	Rebecca J. Marston	3.70	Correspond with A. Xuan, K&E team re mediation statement and position letter (.1); review and revise research analysis re same (3.2); correspond with R. M. Roman re same (.2); review and revise mediation statement (.2).
07/10/23	Caitlin McGrail	1.20	Draft notice of revised order of Series B settlement (.9); revise same order (.2); correspond with G. Hensley and N. Malek Khosravi re same (.1).
07/10/23	Robert Orren	1.20	Prepare for filing of revised proposed order approving settlement with consenting series B preferred holders (.3); file same (.4); correspond with G. Hensley re same (.3); distribute same for service (.2).
07/10/23	Joshua Raphael	2.10	Research re potential objection to Series B Settlement, motion to strike (1.5); telephone conference with N. Malek Khosravi re same (.6).
07/10/23	Roy Michael Roman	0.60	Research and analyze issues re borrow mediation (.5); correspond with R. Marston, K&E team re same (.1).
07/10/23	Hannah C. Simson	0.60	Correspond with G. Hensley and K&E team re mining dispute strategy.
07/10/23	Hannah C. Simson	1.30	Draft mining dispute letter (.7); review and analyze background materials for purposes of drafting letter (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/23	Alex Xuan	2.20	Revise mediation statement and letter re Earn and Loan mediation.
07/11/23	Ross M. Kwasteniet, P.C.	0.80	Analyze background materials re confidential loan and hosting arrangement.
07/11/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze alternatives and background documents re confidential situation (1.6); participate in telephone conference with C. Koenig and J. Brown re discovery and potential litigation with confidential counterparty (.5).
07/11/23	Rebecca J. Marston	1.10	Review and revise mediation statement (.6); correspond with C. Koenig, K&E team re same (.5).
07/11/23	Patrick J. Nash Jr., P.C.	1.40	Review and analyze Hermann and Frishberg objection to Series B settlement (.4); review and analyze minority Series B investors' objection to same (.3); correspond with Milbank re objections to same (.2); correspond with Milbank re objections to same (.1); telephone conference with Milbank re objections to same (.4).
07/11/23	Jimmy Ryan	1.30	Conference with C. Koenig, K&E team re demand letter (.6); review, revise same (.2); correspond with D. Latona, K&E team re same (.5).
07/11/23	Hannah C. Simson	0.10	Correspond with J. D'Antonio and K&E team re mining dispute.
07/11/23	Alex Xuan	2.50	Revise mediation statement and settlement letter (.4); review and analyze terms of use re same (.4); draft Condit settlement motion (1.7).
07/12/23	Grace C. Brier	0.60	Conferences with Company re litigation strategy.
07/12/23	Joseph A. D'Antonio	0.50	Correspond with T. McCarrick, D. Frishberg (pro se), I. Herrmann (pro se), D. Adler re consolidated hearing briefing schedules.
07/12/23	Joseph A. D'Antonio	2.60	Draft reply in support of Debtors' motion to dismiss F. Shanks adversary complaint.
07/12/23	Kevin Decker	5.30	Draft motion to dismiss amended complaint of D. Frishberg (3.0); analyze issues, related filings and documents re same (2.3).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168519

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/23	Kevin Decker	0.10	Conference with M. Phoenix, K&E team re case strategy and updates re adversary proceeding.
07/12/23	Gabriela Zamfir Hensley	0.40	Correspond with D. Latona, A&M re terms of use issue (.2); analyze summary re same (.2).
07/12/23	Patricia Walsh Loureiro	0.70	Review, analyze Condit settlement agreement issues.
07/12/23	Rebecca J. Marston	0.50	Review and revise mediation statement, settlement position letter (.4); correspond with A. Xuan re same (.1).
07/12/23	Rebecca J. Marston	0.10	Review and analyze correspondence from A&M, G. Hensley re Loans terms or use analysis.
07/12/23	Morgan Lily Phoenix	0.40	Draft notes during weekly telephone conference with FTI.
07/12/23	Hannah C. Simson	2.30	Draft mining dispute letter.
07/12/23	Lorenza A. Vassallo	0.20	Conference with T.J. McCarrick and K&E team re adversary proceeding strategy and next steps (.1); prepare for same (.1).
07/12/23	Alex Xuan	2.10	Revise mediation statement and settlement letter (1.9); correspond with R. Marston, K&E team re same (.2).
07/12/23	Alex Xuan	0.90	Draft Condit settlement motion.
07/13/23	Joseph A. D'Antonio	0.20	Draft reply in support of motion to dismiss F. Shanks adversary proceeding.
07/13/23	Joseph A. D'Antonio	0.30	Telephone conference with H. Simson re confidential disputes.
07/13/23	Kevin Decker	0.10	Review, analyze limited objection of D. Frishberg and I. Hermann.
07/13/23	Rebecca J. Marston	1.30	Review, analyze other parties' mediation statements (.7); correspond with A. Xuan re mediation reply (.3); review, analyze minutes re same (.3).
07/13/23	T.J. McCarrick	1.40	Review and analyze Series B settlement and supporting papers.
07/13/23	Robert Orren	1.60	Draft reply to Series B 9019 settlement motion (.4); distribute same to G. Hensley (.1); draft notices of status conferences in adversary proceedings (.9); correspond with C. McGrail re same (.2).
07/13/23	Hannah C. Simson	0.50	Correspond with K. Sturek and K&E team re production strategy.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168519

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Hannah C. Simson	0.70	Correspond with J. D'Antonio and K&E team re litigation strategy.
07/13/23	Hannah C. Simson	0.60	Revise draft production letter.
07/13/23	Ken Sturek	1.20	Cite check reply brief in support of motion to dismiss Shanks complaint (.7); provide guidance to H. Simson re new protocol for transfer of production volumes to UCC and request FTP link from UCC counsel (.5).
07/13/23	Alex Xuan	4.00	Review and analyze mediation statements by other parties (1.3); draft summary and response re same (2.7).
07/14/23	Joseph A. D'Antonio	0.60	Correspond with T. McCarrick, I. Herrmann, D. Frishberg re briefing schedules.
07/14/23	Joseph A. D'Antonio	0.90	Draft and file reply in support of motion to dismiss in F. Shanks adversary proceeding.
07/14/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence from C. Koenig re contested matter re contract.
07/14/23	Chris Koenig	1.10	Review and revise Series B reply (.6); correspond with G. Hensley re same (.5).
07/14/23	Nima Malek Khosravi	0.20	Correspond with C. McGrail re settlement agreement.
07/14/23	Rebecca J. Marston	1.00	Review, analyze outline re mediation statements, proposed response (.8); correspond with A. Xuan re same (.2).
07/14/23	T.J. McCarrick	2.20	Draft and revise Shanks motion to dismiss reply.
07/14/23	Caitlin McGrail	1.50	Draft Series B settlement reply (.7); correspond with C. Koenig and G. Hensley re correspondence with objecting parties (.1); correspond with N. Malek Khosravi re releases in Series B Settlement (.2); telephone conference with N. Malek Khosravi re same (.2); correspond with objectors, G. Hensley and K&E team re same (.3).
07/14/23	Robert Orren	1.00	File reply in support of motion to dismiss second amended complaint (.2); correspond with J. D'Antonio re same (.1); file notices of status conferences re adversary proceedings at July 18 hearing (.4); distribute same for service (.2); correspond with C. McGrail re same (.1).
07/14/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re mining dispute.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168519

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Ken Sturek	0.50	Assist C. Timberlake in assembling binder of Series B materials for T. McCarrick.
07/14/23	Alex Xuan	3.80	Review and analyze mediation statements of other parties (1.8); summarize and draft response re same (2.0).
07/15/23	Alex Xuan	6.90	Review and analyze mediation statements (2.5); research re same (2.2); draft reply re same (2.2).
07/16/23	Joseph A. D'Antonio	0.60	Review and analyze contract and related documents re contract dispute.
07/16/23	Chris Koenig	2.30	Review and revise Series B settlement order (1.2); correspond with objecting parties, UCC, Series B re same (1.1).
07/16/23	Rebecca J. Marston	1.30	Review and revise mediation statements summary and response (1.1); correspond with A. Xuan re same (.2).
07/16/23	Caitlin McGrail	1.80	Draft notice re Series B settlement (.2); review, revise order re Series B settlement (.3); correspond with C. Koenig and G. Hensley re same (.2); draft and revise response (1.0); correspond with G. Hensley re same (.1).
07/16/23	Alex Xuan	7.20	Draft memorandum re mediation statements summary and response (4.3); revise same (1.2); research re same (1.7).
07/17/23	Joseph A. D'Antonio	0.50	Correspond with opposing counsel, I. Herrmann, D. Frishberg, T. McCarrick, G. Brier re adversary proceeding briefing schedules.
07/17/23	Joseph A. D'Antonio	0.30	Review and analyze contract and related documents re contract dispute.
07/17/23	T.J. McCarrick	3.60	Draft and revise Ferraro Series B Settlement examination (1.1); draft and revise Campagna subcon examination (1.8); strategy conference with A&M re subcon (.2); strategy conference with C. Ferraro re testimony (.5).
07/17/23	Caitlin McGrail	1.70	Review, revise reply (.9); correspond with Series B preferred holders counsel, W&C, G. Hensley and K&E team (.2); correspond with objectors, G. Hensley and K&E team re revised order (.1); review, revise notice (.4); correspond with G. Hensley and K& team re same (.1).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168519

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/23	Patrick J. Nash Jr., P.C.	0.70	Correspond with Milbank re minority Series B objection to settlement (.1); review and analyze debtors reply to objections to Series B settlement in preparation for filing (.2); review, analyze WestCap and CDPQ reply to objection to Series B settlement (.2); telephone conference with D. Barse re mediation with ad hoc loan group (.2).
07/17/23	Robert Orren	0.60	File reply in support of Series B settlement and revised proposed order re same (.3); prepare for filing of same (.1); distribute same for service (.1); correspond with G. Hensley re same (.1).
07/18/23	Joseph A. D'Antonio	0.50	Correspond with J. Brown, Company re contract dispute issues.
07/18/23	T.J. McCarrick	1.20	Prepare Ferraro examination for Series B settlement (.4); prepare Campagna examination for substantive consolidation (.8).
07/18/23	Patrick J. Nash Jr., P.C.	0.20	Correspond with C. Koenig re updates, mediation, settlement status with ad hoc borrow group.
07/19/23	Judson Brown, P.C.	0.50	Review and draft correspondence with J. D'Antonio, K&E team re potential mining dispute (.2); review and revise letter to mining counterparty re potential dispute (.3).
07/19/23	Joseph A. D'Antonio	0.20	Correspond with I. Herrmann, D. Frishberg re briefing scheduling re adversary proceedings.
07/19/23	Ross M. Kwasteniet, P.C.	0.90	Analyze issues and next steps in dispute with Mawson.
07/19/23	Patricia Walsh Loureiro	0.30	Correspond with Company, D. Latona, K&E team re Condit settlement.
07/19/23	Caitlin McGrail	0.20	Compile Series B settlement order and agreement for Chambers (.1); correspond with R. Roman and G. Hensley re same (.1).
07/19/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze term sheet re settlement with ad hoc borrow group.
07/20/23	Joseph A. D'Antonio	0.80	Draft response letter re contract dispute issue.
07/20/23	Kevin Decker	0.60	Draft demand letter for payment of arbitration award.
07/20/23	Patricia Walsh Loureiro	0.60	Review, revise Condit 9019 motion.
07/20/23	Morgan Willis	1.10	Prepare for and file 9019 motion.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168519

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Alex Xuan	0.70	Review and revise Condit settlement motion.
07/21/23	Judson Brown, P.C.	0.20	Correspond with J. D'Antonio, K&E team re potential mining dispute.
07/21/23	Joseph A. D'Antonio	0.10	Review and analyze proposed settlement with borrow and earn account holders.
07/21/23	Joseph A. D'Antonio	0.30	Review and analyze Terraform subpoena for documents.
07/21/23	Joseph A. D'Antonio	0.20	Correspond with J. Brown, Company re letter response.
07/21/23	Kevin Decker	0.30	Review and summarize Terraform third-party subpoena.
07/21/23	Ross M. Kwasteniet, P.C.	0.90	Review and analyze latest developments and strategies re Mawson.
07/21/23	Patricia Walsh Loureiro	0.30	Telephone conference with G. Reardon re Mawson 2004 motion.
07/21/23	T.J. McCarrick	0.50	Strategy conferences with J. D'Antonio, K&E team re third party subpoena response.
07/21/23	Gabrielle Christine Reardon	0.70	Research precedent re Rule 2004 motion (.4); telephone conference with P. Loureiro re same (.3).
07/22/23	Grace C. Brier	0.40	Conference with K. Decker, K&E team re Mawson dispute.
07/22/23	Kevin Decker	0.10	Draft demand letter for payment of arbitration award.
07/22/23	Gabrielle Christine Reardon	4.30	Draft rule 2004 motion re mining party (3.2); draft order re same (.5); draft discovery requests re same (.6).
07/23/23	Patricia Walsh Loureiro	2.80	Review, revise rule 2004 motion.
07/24/23	Joseph A. D'Antonio	0.40	Conference with T. McCarrick, Celsius, A&M re Terraform subpoena response.
07/24/23	Joseph A. D'Antonio	0.20	Correspond with Company, Committee re letter response.
07/24/23	Kevin Decker	0.70	Conference with M. Phoenix, K&E team, Company re Mawson dispute.
07/24/23	Kevin Decker	0.30	Draft and send letter re enforcement of arbitration award.
07/24/23	T.J. McCarrick	0.50	Conference with C. Koenig re Mawson strategy.
07/24/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Court's order approving Series B settlement.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168519

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Morgan Lily Phoenix	0.70	Telephone conference with K. Decker, K&E team re responses to Mawson contract dispute discovery requests.
07/24/23	Gabrielle Christine Reardon	3.70	Telephone conference with P. Loureiro, K&E team, Company re Mawson (.5); draft motion to expedite re Rule 2004 motion re Mawson (2.9); review, analyze revisions to Rule 2004 motion (.3).
07/25/23	Joseph A. D'Antonio	0.70	Revise letter to contract counterparty re contract dispute.
07/25/23	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re Mawson dispute (1.2); review, analyze draft 2004 motion (1.0).
07/25/23	Dan Latona	1.20	Analyze, comment on motion re Mawson.
07/25/23	Patricia Walsh Loureiro	3.20	Review, revise rule 2004 motion.
07/25/23	Robert Orren	1.30	Prepare for filing of 2004 motion against Mawson, Luna and Infrastructure (.6); file same (.3); correspond with M. Willis, G. Reardon and P. Loureiro re same (.2); distribute same for service (.2).
07/25/23	Gabrielle Christine Reardon	3.10	Telephone conference with P. Loureiro, K&E team, Company re Mawson (.5); review, revise Rule 2004 motion re same (1.5); correspond with D. Latona re same (.2); correspond with Company re same (.2); correspond with W&C re same (.2); telephone conference with Company re same (.3); correspond with R. Orren re Rule 2004 motion (.2).
07/26/23	Kevin Decker	0.20	Conference with M. Phoenix, K&E team re case strategy and updates.
07/26/23	Ross M. Kwasteniet, P.C.	1.20	Analyze latest status of disputes with Mawson.
07/26/23	Gabrielle Christine Reardon	0.20	Revise proposed Mawson order for submission (.1); correspond with Court re same (.1).
07/26/23	Lorenza A. Vassallo	0.20	Conference with T. McCarrick and K&E team re litigation strategy.
07/27/23	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re status of dispute with Mawson.
07/27/23	Gabrielle Christine Reardon	0.50	Telephone conference with P. Loureiro, K&E team, Company re Mawson.



Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168519

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/23	Roy Michael Roman	0.40	Review and revise letter re disputed customer account (.2); correspond with C. Koenig, A. Golic, K&E team re same (.2).
07/27/23	Alex Xuan	0.10	Revise Condit settlement motion.
07/28/23	Grace C. Brier	0.20	Participate in due diligence telephone conference with J. D'Antonio, Company re production requests.
07/28/23	Joseph A. D'Antonio	0.20	Conference with G. Brier, L. Workman, J. Lambros re Terraform subpoena requests.
07/28/23	Alex Xuan	0.40	Revise Condit settlement motion.
07/29/23	Alex Xuan	1.50	Revise Condit settlement motion.
07/31/23	Grace C. Brier	0.60	Participate in due diligence telephone conference with T. McCarrick, K&E team, Company, A&M (.3); telephone conference with C. Koenig and K&E team re UCC interviews (.3).
07/31/23	Joseph A. D'Antonio	1.20	Conference with T. McCarrick, Terraform opposing counsel re motion to serve limited discovery on Debtors (.3); conference with T. McCarrick, G. Brier, Company, A&M re Terraform subpoena requests (.4); review and analyze Terraform subpoena requests and related materials (.5).
07/31/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re litigation matters and next steps.
07/31/23	Ross M. Kwasteniet, P.C.	0.60	Analyze latest status of dispute with Mawson.
07/31/23	T.J. McCarrick	1.70	Review and analyze third party subpoena (.4); conference with J. D'Antonio, Terraform counsel re same (.3); strategy conference with C. Koenig, K&E team re confirmation issues (.5); conference with B. Allen re UCC interview request (.5).
07/31/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio and K&E team re litigation strategy.
<b>Total</b>		<b>180.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168520**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 27,125.00

Total legal services rendered

\$ 27,125.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168520

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	2.10	1,245.00	2,614.50
Ross M. Kwasteniet, P.C.	1.60	2,045.00	3,272.00
Patricia Walsh Loureiro	14.50	1,245.00	18,052.50
Nima Malek Khosravi	2.40	885.00	2,124.00
Roy Michael Roman	1.20	885.00	1,062.00
<b>TOTALS</b>	<b>21.80</b>		<b>\$ 27,125.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168520

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/05/23	Nima Malek Khosravi	0.60	Research re insurance lift-stay motion (.3); correspond with J. Raphael, K&E team re same (.3).
07/07/23	Nima Malek Khosravi	0.30	Correspond with E. Jones, K&E team, W&C, underwriters counsel re revised lift-stay order.
07/10/23	Nima Malek Khosravi	0.40	Conference with E. Jones, K&E team, W&C, underwriters counsel re revised order.
07/11/23	Elizabeth Helen Jones	1.60	Draft proposed agreement re order granting relief from the automatic stay re insurance proceeds (.9); review, revise proposed order re same (.4); correspond with R. Kwasteniet, K&E team, W&C re same (.3).
07/12/23	Elizabeth Helen Jones	0.50	Correspond with R. Kwasteniet, K&E team, W&C re proposed order language for order granting relief from the automatic stay (.3); correspond with Euclid counsel and counsel to certain insured parties re same (.2).
07/13/23	Nima Malek Khosravi	0.80	Revise proposed lift stay order (.6); correspond with J. Raphael and K&E team re same (.2).
07/14/23	Nima Malek Khosravi	0.30	Correspond with J. Raphael re lift-stay order and letter.
07/17/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re Mawson violation of automatic stay.
07/18/23	Roy Michael Roman	0.80	Review and analyze Cole motion for relief from stay (.3); draft summary re same (.4); correspond with R. Kwasteniet, C. Koenig, K&E team re same (.1).
07/19/23	Roy Michael Roman	0.40	Review and analyze issues re Cole motion for relief from stay (.3); correspond with C. Koenig, D. Latona re same (.1).
07/22/23	Patricia Walsh Loureiro	5.10	Draft, revise motion to enforce automatic stay.
07/23/23	Patricia Walsh Loureiro	0.80	Review, revise automatic stay motion.
07/24/23	Patricia Walsh Loureiro	2.60	Revise automatic stay motion, declaration.
07/25/23	Patricia Walsh Loureiro	2.60	Review, revise automatic stay motion.
07/28/23	Patricia Walsh Loureiro	3.40	Review, revise automatic stay motion.
<b>Total</b>		<b>21.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168521**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 120,306.00

Total legal services rendered

\$ 120,306.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168521

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	0.60	995.00	597.00
Elizabeth Helen Jones	0.50	1,245.00	622.50
Michelle Kilkenney, P.C.	1.30	2,045.00	2,658.50
Chris Koenig	35.40	1,425.00	50,445.00
Ross M. Kwasteniet, P.C.	1.90	2,045.00	3,885.50
Dan Latona	19.40	1,375.00	26,675.00
Patricia Walsh Loureiro	19.50	1,245.00	24,277.50
Sean Magill	1.50	1,155.00	1,732.50
Patrick J. Nash Jr., P.C.	0.50	2,045.00	1,022.50
Jimmy Ryan	1.30	995.00	1,293.50
Alex Straka	5.70	1,245.00	7,096.50
<b>TOTALS</b>	<b>87.60</b>		<b>\$ 120,306.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168521

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/01/23	Patricia Walsh Loureiro	0.80	Review, revise confidential counterparty documents.
07/03/23	Elizabeth Helen Jones	0.40	Correspond with Company, W&C, M3 re confidential cryptocurrency matters.
07/03/23	Patricia Walsh Loureiro	2.20	Telephone conference with Company re confidential counterparty forbearance agreement (.3); review, revise same (1.9).
07/03/23	Alex Straka	0.20	Review, analyze revised confidential counterparty forbearance agreement.
07/04/23	Patricia Walsh Loureiro	0.80	Review, revise forbearance agreement.
07/05/23	Patricia Walsh Loureiro	1.30	Telephone conference with Company re confidential counterparty (.4); review, revise forbearance agreement (.9).
07/05/23	Alex Straka	0.50	Review forbearance agreement re confidential counterparty feedback.
07/06/23	Patricia Walsh Loureiro	0.30	Correspond with Company, W&C, D. Latona re confidential counterparty forbearance.
07/07/23	Elizabeth Helen Jones	0.10	Correspond with G. Reardon re stipulation.
07/07/23	Chris Koenig	1.80	Correspond with R. Kwasteniet, K&E team, Company, confidential loan counterparty re issues.
07/08/23	Chris Koenig	1.40	Review and analyze issues re default of confidential counterparty (.9); correspond with R. Kwasteniet, K&E team re same (.5).
07/09/23	Jimmy Ryan	0.20	Correspond with C. Koenig, K&E team re demand letter.
07/10/23	Chris Koenig	1.90	Review and analyze issues re confidential counterparty default (1.1); correspond with D. Latona, K&E team, Company, confidential counterparty re same (.8).
07/10/23	Dan Latona	0.60	Telephone conference with C. Koenig, confidential counterparty's counsel re confidential counterparty.
07/10/23	Jimmy Ryan	0.30	Correspond with A&M team re security deposit refund.
07/11/23	Chris Koenig	3.90	Review and analyze issues re confidential counterparty default (2.1); correspond with D. Latona, K&E team, Company, confidential counterparty re same (1.8).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168521

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/23	Dan Latona	1.70	Telephone conference with C. Koenig, confidential counterparty's counsel re confidential counterparty issues (.5); telephone conference with C. Koenig re same (.1); correspond with C. Koenig, confidential counterparty's counsel re same (.3); telephone conference with Company re same (.1); telephone conference with C. Koenig, A&M team, Company re confidential matter (.5); analyze, comment on letter re same (.2).
07/12/23	Chris Koenig	2.30	Review and analyze issues re confidential counterparty default (1.6); correspond with D. Latona, K&E team, Company, confidential counterparty re same (.7).
07/12/23	Dan Latona	0.40	Telephone conference with C. Koenig, confidential counterparty's counsel re confidential counterparty (.3); correspond with C. Koenig re same (.1).
07/12/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze mining update presentation from Company (.1); telephone conference with Company re mining business (.2).
07/13/23	Chris Koenig	4.60	Review and analyze issues re confidential counterparty default (2.8); correspond with D. Latona, K&E team, Company, confidential counterparty re same (1.8).
07/13/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, Company re confidential counterparty (.3); telephone conference with R. Kwasteniet, C. Koenig, Company, Committee re same (.3); analyze issues re same (.3).
07/13/23	Sean Magill	1.20	Prepare draft of notice of default for confidential counterparty.
07/13/23	Alex Straka	0.20	Review, analyze confidential counterparty event of default notice and forbearance requests.
07/14/23	Chris Koenig	2.70	Review and analyze issues re confidential counterparty default (1.9); correspond with D. Latona, K&E team, Company, confidential counterparty re same (.8).



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Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Dan Latona	1.10	Telephone conference with C. Koenig, W&C, Company re confidential counterparty (.2); telephone conference with C. Koenig, confidential counterparty's counsel re same (.3); telephone conference with C. Koenig, W&C, confidential counterparty's counsel re same (.3); analyze, comment on letter re same (.3).
07/14/23	Patricia Walsh Loureiro	0.70	Telephone conference with Company, W&C, C. Koenig and K&E team re confidential counterparty (.3); correspond with Company, W&C, C. Koenig and K&E team re same (.4).
07/14/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze issues re confidential counterparty.
07/14/23	Jimmy Ryan	0.80	Coordinate return of landlord security deposit to Company (.5); correspond with A&M re same (.3).
07/15/23	Michelle Kilkenney, P.C.	0.40	Review, analyze forbearance agreement.
07/15/23	Alex Straka	3.00	Draft and revise confidential counterparty forbearance agreement (2.7); correspond with D. Latona and Company re forbearance agreement (.3).
07/16/23	Michelle Kilkenney, P.C.	0.90	Conference with confidential counterparty's counsel re forbearance (.3); prepare for same (.2); review, analyze forbearance (.2); correspond with A. Straka, K&E team re same (.2).
07/16/23	Dan Latona	0.60	Telephone conference with M. Kilkenney, K&E team, confidential counterparty's counsel re confidential counterparty (.5); telephone conference with P. Loureiro, K&E team re same (.1).
07/16/23	Alex Straka	1.30	Draft and review forbearance agreement re confidential counterparty debt (1.0); telephone conference with confidential counterparty's counsel re forbearance agreement (.3).
07/17/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Company re confidential counterparty (.3); telephone conference with confidential counterparty's counsel re same (.2); telephone conferences with Company re same (.2); telephone conference with W&C re same (.1).

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Celsius Network LLC

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Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/23	Dan Latona	2.90	Telephone conference with R. Kwasteniet, Company re confidential counterparty (.5); analyze, comment on correspondence re same (.6); analyze issues re same (1.0); correspond with R. Kwasteniet, C. Koenig, Company re same (.8).
07/19/23	Patricia Walsh Loureiro	3.30	Telephone conference with D. Latona, Company re confidential counterparty (.4); draft, revise letter to confidential counterparty (2.1); telephone conference with confidential counterparty, Company, D. Latona (.8).
07/20/23	Dan Latona	1.70	Analyze issues re confidential counterparty (.3); telephone conference with C. Koenig, P. Loureiro, W&C re same (.3); analyze correspondence re same (.5); analyze, comment on draft letters re same (.6).
07/20/23	Patricia Walsh Loureiro	2.00	Correspond with D. Latona, K&E team re confidential counterparty (.2); telephone conference with W&C, D. Latona re same (.3); telephone conference with D. Latona, K&E team, W&C, Company re confidential counterparty (.5); review, revise letters to confidential counterparty (1.0).
07/21/23	Dan Latona	0.10	Telephone conference with Brown Rudnick re Flare.
07/21/23	Patricia Walsh Loureiro	2.70	Draft, revise letters re confidential counterparty (2.4); correspond with Company, W&C, D. Latona and K&E team re same (.3).
07/22/23	Ross M. Kwasteniet, P.C.	1.90	Review and analyze latest correspondence and developments re confidential counterparty (1.2); correspond with W&C and others re same (.2); telephone conference with W&C, D. Latona and others re confidential counterparty (.5).
07/23/23	Sean Magill	0.30	Review and revise confidential counterparty notice of default.
07/23/23	Alex Straka	0.50	Draft and review notice of event of default of collateral defects re confidential counterparty's debt.

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Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Chris Koenig	4.70	Telephone conference with D. Latona, K&E team, A&M, UCC advisors, confidential counterparty re loan repayment issues (.8); review and analyze issues re same (1.6); telephone conference with D. Latona, K&E team, Company re second confidential counterparty defaults (.6); review and analyze issues re same (1.7).
07/24/23	Dan Latona	1.50	Telephone conference with C. Koenig, K&E team, Company re confidential counterparty (.7); telephone conference with C. Koenig, A&M team, Committee, confidential party re confidential matter (.8).
07/24/23	Patricia Walsh Loureiro	1.00	Telephone conference with Company, D. Latona, K&E team re confidential counterparty (.7); telephone conference with Company re confidential counterparty (.3).
07/25/23	Chris Koenig	2.80	Review and analyze issues re confidential loan counterparty defaults (1.4); correspond with D. Latona and K&E team re same (1.4).
07/25/23	Dan Latona	2.90	Analyze issues re confidential counterparty (1.5); correspond with P. Loureiro, Company re same (.9); analyze related documents re same (.5).
07/25/23	Patricia Walsh Loureiro	0.60	Telephone conferences with Company re confidential counterparty.
07/26/23	Chris Koenig	1.40	Review and analyze issues re confidential loan counterparty defaults (.8); correspond with D. Latona and K&E team re same (.6).
07/27/23	Chris Koenig	2.90	Review and analyze issues re confidential loan counterparty defaults (1.7); correspond with D. Latona and K&E team re same (1.2).
07/27/23	Dan Latona	1.50	Telephone conference with C. Koenig, K&E team, Company re confidential counterparty strategy (.4); telephone conference with C. Koenig re same (.1); analyze issues re same (1.0).
07/27/23	Patricia Walsh Loureiro	3.10	Review, revise letter to confidential counterparty (2.3); correspond with Company, D. Latona re same (.8).
07/28/23	Chris Koenig	2.80	Review and analyze issues re confidential loan counterparty defaults (1.1); correspond with D. Latona and K&E team re same (1.7).

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Business Operations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Dan Latona	1.00	Analyze issues re confidential counterparty (.7); telephone conferences with Company re same (.3).
07/28/23	Patricia Walsh Loureiro	0.70	Telephone conference with A&M, M3, D. Latona, Company re confidential counterparty.
07/31/23	Amila Golic	0.60	Review and analyze altcoin stipulation (.4); correspond with Altblock re account (.2).
07/31/23	Chris Koenig	2.20	Review and analyze issues re confidential counterparty loan default (1.4); correspond with D. Latona, K&E team, UCC, confidential counterparty re same (.8).
07/31/23	Dan Latona	1.70	Telephone conference with Company, Committee, Fahrenheit re confidential counterparty (.5); telephone conference with Company, Committee re same (.7); analyze issues re same (.5).
<b>Total</b>		<b>87.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168522**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 103,184.00

Total legal services rendered

\$ 103,184.00

Legal Services for the Period Ending July 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010168522  
 Matter Number: 53363-6

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	3.30	885.00	2,920.50
Simon Briefel	0.90	1,295.00	1,165.50
Joseph A. D'Antonio	0.50	1,080.00	540.00
Kevin Decker	0.30	850.00	255.00
Amila Golic	1.80	995.00	1,791.00
Gabriela Zamfir Hensley	6.10	1,295.00	7,899.50
Elizabeth Helen Jones	8.60	1,245.00	10,707.00
Chris Koenig	6.60	1,425.00	9,405.00
Ross M. Kwasteniet, P.C.	4.00	2,045.00	8,180.00
Amanda Lamothe-Cadet	0.50	1,215.00	607.50
Dan Latona	12.90	1,375.00	17,737.50
Angela Leonard	1.00	550.00	550.00
Patricia Walsh Loureiro	1.90	1,245.00	2,365.50
Nima Malek Khosravi	1.20	885.00	1,062.00
Rebecca J. Marston	7.20	1,155.00	8,316.00
Caitlin McGrail	0.20	885.00	177.00
Georgia Meadow	1.20	325.00	390.00
Patrick J. Nash Jr., P.C.	2.80	2,045.00	5,726.00
Robert Orren	0.70	570.00	399.00
Joshua Raphael	0.60	885.00	531.00
Gabrielle Christine Reardon	4.20	885.00	3,717.00
Roy Michael Roman	1.40	885.00	1,239.00
Kelby Roth	0.70	885.00	619.50
Jimmy Ryan	0.60	995.00	597.00
Gelareh Sharafi	0.80	885.00	708.00
Luke Spangler	6.00	325.00	1,950.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Kyle Nolan Trevett	0.40	995.00	398.00
Morgan Willis	1.10	395.00	434.50
Alison Wirtz	8.90	1,375.00	12,237.50
Alex Xuan	0.40	885.00	354.00
<b>TOTALS</b>	<b>86.90</b>		<b>\$ 103,184.00</b>

Legal Services for the Period Ending July 31, 2023

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Case Administration

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/02/23	Alison Wirtz	0.60	Correspond with C. Koenig and K&E team re upcoming Special Committee and Company meetings.
07/03/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re key workstreams and next steps.
07/03/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re case status.
07/03/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
07/03/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and others re case status.
07/03/23	Dan Latona	0.40	Telephone conference with C. Koenig, K&E team re work in process.
07/03/23	Alison Wirtz	0.40	Conference with R. Kwasteniet, C. Koenig and K&E team re key workstreams and high priority items.
07/05/23	Joseph A. D'Antonio	0.20	Conference with T. McCarrick, K&E team re case strategy and next steps.
07/05/23	Kevin Decker	0.30	Conference with M. Phoenix, K&E team re case strategy and updates.
07/05/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/05/23	Elizabeth Helen Jones	0.30	Telephone conference with R. Kwasteniet, K&E team re case status.
07/05/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/05/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status (.3); prepare for same (.2).
07/05/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
07/05/23	Rebecca J. Marston	0.50	Review, analyze work in process summary.
07/05/23	Patrick J. Nash Jr., P.C.	1.00	Review and analyze issues re case status.
07/05/23	Alison Wirtz	0.70	Conference with R. Kwasteniet, C. Koenig and core team re key workstreams and high priority items (.3); prepare for same (.4).
07/06/23	Rebecca J. Marston	0.80	Review and revise work in process summary.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/06/23	Gabrielle Christine Reardon	0.30	Review and revise work in process summary.
07/06/23	Roy Michael Roman	0.20	Review and revise high priority workstream summary (.1); correspond with G. Reardon, K&E team re same (.1).
07/06/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to R. Orren, K&E team.
07/07/23	Rebecca J. Marston	0.20	Correspond with G. Hensley, K&E team re case updates.
07/07/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
07/10/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines.
07/10/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/10/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
07/10/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
07/10/23	Ross M. Kwasteniet, P.C.	0.50	Conference with C. Koenig and K&E team re case update.
07/10/23	Amanda Lamothe-Cadet	0.50	Conference with Company re case status.
07/10/23	Dan Latona	0.40	Analyze correspondence re work in process.
07/10/23	Rebecca J. Marston	0.90	Review, analyze work in process summary.
07/10/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
07/10/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
07/10/23	Alison Wirtz	0.50	Conference with R. Kwasteniet, C. Koenig and core team re key workstreams and high priority items.
07/11/23	Amila Golic	0.90	Revise work in process summary (.4); conference with D. Latona, K&E team re work in process (.5).
07/11/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/11/23	Elizabeth Helen Jones	1.50	Telephone conference with R. Kwasteniet, K&E team re case status (.5); prepare for same (.2); telephone conference with C. Koenig, K&E team, Company re case status and upcoming matters (.8).



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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
07/11/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); analyze correspondence re same (.5); telephone conference with C. Koenig, K&E team re same (.4).
07/11/23	Patricia Walsh Loureiro	0.80	Revise work in process summary (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
07/11/23	Nima Malek Khosravi	0.40	Conference with D. Latona and K&E team re work in process.
07/11/23	Rebecca J. Marston	1.50	Review and revise work in process summary (1.4); correspond with G. Reardon re same (.1).
07/11/23	Georgia Meadow	0.40	Conference with C. Koenig, K&E team re work in process.
07/11/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
07/11/23	Robert Orren	0.40	Conference with C. Koenig, K&E team re work in process.
07/11/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process.
07/11/23	Gabrielle Christine Reardon	1.50	Review and revise work in process summary (1.1); telephone conference with C. Koenig, K&E re same (.4).
07/11/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, D. Latona, K&E team re work in process.
07/11/23	Roy Michael Roman	0.20	Review and revise work in process summary (.1); correspond with G. Reardon re same (.1).
07/11/23	Kelby Roth	0.40	Telephone conference with G. Reardon, K&E team re work in process.
07/11/23	Jimmy Ryan	0.60	Correspond with A. Golic, K&E team re work in process and next steps (.2); telephone conference with D. Latona, K&E team re same (.4).
07/11/23	Luke Spangler	0.80	Conference with C. Koenig, K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.3).

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/23	Alison Wirtz	0.90	Telephone conference with C. Koenig and K&E team re work in process (.4); conference with D. Latona and K&E team re high priority items (.5).
07/11/23	Alex Xuan	0.40	Telephone conference with D. Latona, K&E team re work in process.
07/12/23	Joseph A. D'Antonio	0.10	Conference with T. McCarrick, G. Brier, K&E team re work in process, next steps.
07/12/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/12/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status (.5); prepare for same (.1).
07/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
07/12/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
07/12/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case strategy (.5); analyze correspondence re work in process (.5).
07/12/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
07/12/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team re same (.3).
07/13/23	Amila Golic	0.40	Review and analyze work in process summary (.1); conference with D. Latona, K&E team re work in process (.3).
07/13/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/13/23	Elizabeth Helen Jones	1.80	Telephone conference with R. Kwasteniet, K&E team re case status (.7); telephone conference with C. Koenig, K&E team re work in process (.3); prepare for same (.1); telephone conference with C. Koenig, K&E team, Company re ongoing case matters (.7).
07/13/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.

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Celsius Network LLC

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Dan Latona	1.80	Telephone conference with R. Kwasteniet, K&E team re work in process (.7); analyze correspondence re same (.8); telephone conference with E. Jones, K&E team re same (.3).
07/13/23	Patricia Walsh Loureiro	0.30	Telephone conference with D. Latona and K&E team re work in process.
07/13/23	Nima Malek Khosravi	0.30	Conference with D. Latona, K&E team re work in process.
07/13/23	Rebecca J. Marston	0.60	Review and revise work in process tracker (.3); telephone conference with D. Latona, K&E team re same (.3).
07/13/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status (partial).
07/13/23	Georgia Meadow	0.30	Telephone conference with G. Reardon, K&E team re work in process.
07/13/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team re case update.
07/13/23	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process.
07/13/23	Joshua Raphael	0.20	Telephone conference with D. Latona, K&E team re work in process.
07/13/23	Gabrielle Christine Reardon	0.80	Review, revise work in process tracker (.5); telephone conference with D. Latona, K&E team re same (.3).
07/13/23	Kelby Roth	0.30	Telephone conference with G. Reardon, K&E team re work in process.
07/13/23	Gelareh Sharafi	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
07/13/23	Luke Spangler	0.80	Conference with M. Willis, K&E team re work in process (.3); correspond with M. Willis, K&E team re calendar reminders (.2); compile and circulate recently filed pleadings to M. Willis, K&E team (.3).
07/13/23	Morgan Willis	0.30	Conference with D. Latona, K&E team re work in process.
07/13/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); prepare for same (.1); conference with D. Latona and K&E team re work in process (.3).
07/14/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.

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Celsius Network LLC

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (partial).
07/14/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case update.
07/14/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); analyze correspondence re same (.5).
07/14/23	Gabrielle Christine Reardon	0.20	Review, revise work in process summary.
07/14/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to M. Willis, K&E team.
07/14/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/17/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
07/17/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Wirtz, K&E team re case status.
07/17/23	Rebecca J. Marston	0.40	Review and revise work in process summary.
07/17/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to M. Willis and K&E team.
07/17/23	Alison Wirtz	0.50	Telephone conference with E. Jones and K&E team re work in process.
07/18/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to M. Willis, K&E team.
07/19/23	Gabriela Zamfir Hensley	0.20	Correspond with R. Kwasteniet and K&E team re key workstreams and next steps.
07/19/23	Dan Latona	0.20	Analyze correspondence from G. Hensley re work in process.
07/19/23	Rebecca J. Marston	0.20	Review and revise work in process summary.
07/19/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
07/20/23	Amila Golic	0.50	Review and analyze work in process summary (.1); conference with C. Koenig, K&E team re work in process (.4).
07/20/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); conference with C. Koenig and K&E team re work in process (.3).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168522

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
07/20/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
07/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status and coordination.
07/20/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, K&E team re work in process (.6); prepare for same (.1); analyze correspondence re same (.2); telephone conference with C. Koenig, K&E team re same (.5).
07/20/23	Patricia Walsh Loureiro	0.80	Review, revise work in process summary (.3); telephone conference with C. Koenig and K&E team re work in process (.5).
07/20/23	Nima Malek Khosravi	0.50	Conference with C. Koenig and K&E team re work in process.
07/20/23	Rebecca J. Marston	1.10	Review and revise work in process summary (.5); correspond with G. Reardon re same (.1); telephone conference with D. Latona, K&E team re case status, updates (.5).
07/20/23	Georgia Meadow	0.50	Telephone conference with D. Latona and K&E team re case status.
07/20/23	Gabrielle Christine Reardon	1.20	Review, revise work in process summary (.7); telephone conference with C. Koenig, K&E team re same (.5).
07/20/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, D. Latona, K&E team re work in process.
07/20/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
07/20/23	Luke Spangler	0.80	Conference with G. Reardon, K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.3).
07/20/23	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig re case status.
07/20/23	Kyle Nolan Trevett	0.40	Conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168522

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Alison Wirtz	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); prepare for same (.1); telephone conference with C. Koenig and K&E team re work in process (.5).
07/21/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/21/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status (.4); prepare for same (.3).
07/21/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/21/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re work in process.
07/21/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/23/23	Alison Wirtz	1.20	Correspond with C. Koenig and K&E team re status, outstanding workstreams.
07/24/23	Simon Briefel	0.10	Correspond with Company re upcoming dates and deadlines.
07/24/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/24/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with D. Latona, K&E team re workstreams (.4).
07/24/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
07/24/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, K&E team re case strategy (.5); analyze correspondence re work in process (.2); telephone conference with C. Koenig re same (.1).
07/24/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to M. Willis, K&E team.
07/25/23	Ziv Ben-Shahar	3.10	Conference with R. Marston re workstream updates (.3); analyze issues re same (.1); conference with S. Sanders, K. Roth re same (.1); review, analyze workstream summary re case updates (.6); review, analyze disclosure statement re case status, updates (2.0).
07/25/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168522

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
07/25/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team re case strategy (.5); analyze correspondence re work in process (.2).
07/25/23	Rebecca J. Marston	1.00	Conference with Z. Ben-Shahar re case status, updates (.3); review and revise work in process summary (.1); correspond with G. Reardon re same (.1); review, analyze work in process (.5).
07/25/23	Gabrielle Christine Reardon	0.20	Review, revise work in process summary.
07/25/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
07/26/23	Joseph A. D'Antonio	0.20	Conference with T. McCarrick, G. Brier, K&E team re case project updates.
07/26/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
07/26/23	Morgan Willis	0.80	File notice of adjournments, bar date notice and revised notice of hybrid hearing (.5); prepare same (.3).
07/27/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/27/23	Chris Koenig	0.30	Telephone conference with D. Latona, K&E team re key workstreams and next steps.
07/27/23	Dan Latona	1.40	Telephone conference with C. Koenig, K&E team re work in process (.4); analyze correspondence re same (.5); correspond with C. Koenig, K&E team re same (.5).
07/27/23	Angela Leonard	0.50	Organize calendar and distribute notifications to K&E team re upcoming deadlines (.3); review, compile and organize correspondence, pleadings, related file materials, and distribute to K&E team (.2).
07/27/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
07/28/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/28/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
07/28/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status.

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Invoice Number:

1010168522

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case workstreams.
07/31/23	Ziv Ben-Shahar	0.20	Correspond with G. Hensley, K&E team re workstream timeline updates.
07/31/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/31/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/31/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status.
07/31/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re case workstreams (.5); analyze correspondence from R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re same (.6).
07/31/23	Angela Leonard	0.50	Distribute notifications to team re upcoming deadlines.
07/31/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
<b>Total</b>		<b>86.90</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168523**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 637.50

Total legal services rendered

\$ 637.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168523

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.30	1,295.00	388.50
Elizabeth Helen Jones	0.20	1,245.00	249.00
<b>TOTALS</b>	<b>0.50</b>		<b>\$ 637.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168523

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/21/23	Elizabeth Helen Jones	0.20	Correspond with A&M re cash management reporting.
07/26/23	Gabriela Zamfir Hensley	0.30	Analyze issues re settlement payment provisions re restricted cash (.2); correspond with C. Koenig, K&E team re same (.1).
<b>Total</b>		<b>0.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168524**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 58,500.50

Total legal services rendered

\$ 58,500.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168524

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	0.30	1,605.00	481.50
Amila Golic	20.90	995.00	20,795.50
Gabriela Zamfir Hensley	0.20	1,295.00	259.00
Elizabeth Helen Jones	1.50	1,245.00	1,867.50
Dan Latona	2.20	1,375.00	3,025.00
Patricia Walsh Loureiro	2.00	1,245.00	2,490.00
Nima Malek Khosravi	8.90	885.00	7,876.50
Rebecca J. Marston	1.60	1,155.00	1,848.00
Joshua Raphael	6.20	885.00	5,487.00
Joshua Raphael	0.70	735.00	514.50
Roy Michael Roman	5.40	885.00	4,779.00
Seth Sanders	0.90	995.00	895.50
Josh Sussberg, P.C.	0.70	2,045.00	1,431.50
Alison Wirtz	3.30	1,375.00	4,537.50
Alex Xuan	2.50	885.00	2,212.50
<b>TOTALS</b>	<b>57.30</b>		<b>\$ 58,500.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168524

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/08/23	Joshua Raphael	0.70	Review, correspond re Celsius creditor inquiries.
07/02/23	Nima Malek Khosravi	0.20	Correspond with R. Roman and K&E team re customer withdrawals and related matters.
07/02/23	Joshua Raphael	0.10	Respond to creditors re creditor questions.
07/02/23	Alison Wirtz	0.20	Correspond with C. Koenig and D. Latona re inbound customer request and responses thereto.
07/03/23	Amila Golic	0.20	Correspond with N. Malek Khosravi, K&E team re customer inquiries.
07/03/23	Nima Malek Khosravi	0.40	Correspond with A. Golic, K&E team, customers, re customer withdrawals and related matters.
07/03/23	Roy Michael Roman	0.40	Review and revise correspondence re customer inquiries (.2); correspond with customers, N. Malek Khosravi, J. Raphael re same (.2).
07/05/23	Dan Latona	0.40	Telephone conference with A. Wirtz, C Street re customer communications.
07/05/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team, A&M re customer withdrawals and related matters.
07/05/23	Joshua Raphael	0.10	Correspond with creditors re inquiries.
07/05/23	Roy Michael Roman	0.30	Review and revise correspondence re customer communications (.1); correspond with customers re same (.1); correspond with J. Raphael, N. Malek Khosravi re same (.1).
07/05/23	Alison Wirtz	1.10	Conference with D. Latona and C Street team re communications matters (.4); analyze correspondence re same (.3); review and comment on communications materials (.2); correspond with C Street team re same (.2).
07/06/23	Amila Golic	1.90	Telephone conference with S. Golden re vendors list (.1); draft analysis re same (.7); correspond with Company re suspended accounts (.1); review and analyze issues re potential vendor payments (.8); correspond with A&M re same (.2).

Legal Services for the Period Ending July 31, 2023

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Celsius Network LLC

Matter Number:

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/06/23	Nima Malek Khosravi	0.60	Correspond with J. Raphael, K&E team, A&M, Stretto re customer withdrawals and related matters.
07/06/23	Joshua Raphael	0.10	Correspond with creditors re inquiries.
07/07/23	Amila Golic	0.20	Correspond with A&M re vendor payments and executed trade agreement.
07/07/23	Nima Malek Khosravi	0.40	Correspond with A. Golic, K&E team, customers, A&M re customer withdrawals and related matters.
07/09/23	Nima Malek Khosravi	0.90	Correspond with A. Golic, K&E team re customer withdrawals and related matters.
07/09/23	Roy Michael Roman	1.10	Review and analyze correspondence from customers (.3); draft and revise correspondence re same (.6); correspond with N. Malek Khosravi, J. Raphael, customers re same (.2).
07/10/23	Bob Allen, P.C.	0.30	Telephone conference with C Street re case status.
07/10/23	Amila Golic	0.90	Review and analyze issues re vendor payments (.6); correspond with U.S. Trustee and W&C re same (.2); correspond with E. Jones re disclosure statement-related customer inquiries (.1).
07/10/23	Nima Malek Khosravi	1.20	Correspond with A. Golic, K&E team, customers re customer withdrawals and related matters.
07/10/23	Alison Wirtz	0.40	Correspond with A. Golic re trade agreement (.2); review and analyze trade agreement re same (.2).
07/10/23	Alison Wirtz	0.50	Conference with C. Koenig, R. Kwasteniet and C Street team re communications matters.
07/11/23	Amila Golic	0.10	Telephone conference with customer re case developments.
07/12/23	Amila Golic	0.50	Review and analyze customer inquiries (.4); correspond with customer re phishing attempt (.1).
07/12/23	Elizabeth Helen Jones	0.30	Correspond with N. Khosravi, K&E team re user account questions.
07/12/23	Nima Malek Khosravi	0.80	Correspond with customers, A. Golic, K&E team re customer withdrawals and related matters.

Legal Services for the Period Ending July 31, 2023

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1010168524

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/23	Roy Michael Roman	0.50	Review and analyze correspondence from customers (.3); draft and revise correspondence re same (.2).
07/12/23	Seth Sanders	0.40	Telephone conference with Holland & Knight re creditor status.
07/12/23	Alison Wirtz	0.40	Correspond with P. Loureiro and J. Ryan re communications materials re case timelines.
07/13/23	Nima Malek Khosravi	0.60	Correspond with A. Golic, K&E team re customer withdrawals and related matters.
07/14/23	Amila Golic	0.80	Telephone conference with E. Jones, K&E team, creditor re account info (.6); correspond with R. Roman, K&E team re customer inquiry re preference exposure (.1); review and analyze issues re same (.1).
07/14/23	Elizabeth Helen Jones	0.60	Telephone conference with customer re account status (.4); correspond with customers re custody accounts (.2).
07/14/23	Nima Malek Khosravi	0.70	Correspond with J. Raphael, K&E team, customers re customer withdrawals and related matters.
07/14/23	Joshua Raphael	0.20	Telephone conference with E. Jones, K&E team, customer re suspended account.
07/14/23	Josh Sussberg, P.C.	0.10	Correspond with customer re inquiries.
07/15/23	Joshua Raphael	0.10	Correspond with customer re inquiries.
07/16/23	Amila Golic	0.40	Correspond with A&M re weekly vendor report (.2); review and analyze issues re same (.2).
07/16/23	Joshua Raphael	0.20	Review, respond to customer inquiries.
07/17/23	Amila Golic	2.00	Review and analyze draft customer responses (.5); correspond with N. Malek Khosravi re customer communications (.4); correspond with Committee and U.S. Trustee re weekly vendor report (.2); correspond with C. Koenig, E. Jones, N. Malek Khosravi re user promotion rewards issues (.9).
07/17/23	Nima Malek Khosravi	0.80	Correspond with customers, J. Raphael, K&E team re customer withdrawals and related matters.



Legal Services for the Period Ending July 31, 2023

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Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/23	Amila Golic	3.60	Correspond with C. Koenig, K&E team re responses to customer inquiries (.6); respond to customer inquiries (2.3); revise template response re case status (.2); review and analyze draft communications to customers in probate situations (.5).
07/18/23	Elizabeth Helen Jones	0.60	Correspond with S. Sanders, K&E team, customers re customer questions on withdrawals.
07/18/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team re customer withdrawals and related matters.
07/18/23	Joshua Raphael	1.10	Review, respond to creditor questions.
07/19/23	Amila Golic	2.00	Respond to customer inquiries (1.4); correspond with D. Latona re customer account issues in cases of probate (.3); conference with N. Malek Khosravi, R. Roman, J. Raphael re customer responses (.3).
07/19/23	Patricia Walsh Loureiro	1.30	Attend Twitter spaces video conference with Company, Fahrenheit, W&C, Brown Rudnick.
07/19/23	Nima Malek Khosravi	0.70	Correspond with J. Raphael and K&E team re customer withdrawals and related matters.
07/19/23	Joshua Raphael	0.30	Telephone conference with A. Golic, K&E team re creditor questions.
07/20/23	Amila Golic	0.30	Review and respond to customer inquiries.
07/20/23	Roy Michael Roman	0.20	Draft and revise correspondence re customer inquiries (.1); correspond with A. Golic, K&E team, customers re same (.1).
07/21/23	Amila Golic	4.10	Draft response letter to customer (.6); review and analyze issues and transaction history re same (2.3); correspond with E. Jones re same (.1); review and analyze weekly vendor report (.2); correspond with Company re customer issue (.4); correspond with J. Raphael, R. Roman re customer inquiries (.2); review and analyze issues re same (.3).
07/21/23	Joshua Raphael	1.00	Review, analyze and respond to customer questions (.9); correspond A. Golic re same (.1).
07/24/23	Amila Golic	0.80	Correspond with A&M, J. Raphael, R. Roman re customer inquiries (.5); review and analyze customer inquiries (.3).

Legal Services for the Period Ending July 31, 2023

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1010168524

Celsius Network LLC

Matter Number:

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Dan Latona	0.30	Telephone conference with P. Loureiro, C Street re customer communications.
07/24/23	Patricia Walsh Loureiro	0.30	Telephone conference with C Street re communications.
07/24/23	Joshua Raphael	0.40	Review, analyze customer inquiries and respond re same.
07/24/23	Roy Michael Roman	0.50	Draft and revise correspondence to customer inquiries (.3); correspond with customers re same (.2).
07/24/23	Seth Sanders	0.20	Correspond with C Street re revisions to KYC communications.
07/24/23	Alison Wirtz	0.30	Conference with D. Latona, P. Loureiro and C Street team re communications matters.
07/25/23	Amila Golic	0.50	Review and analyze customer inquiries (.3); correspond with J. Raphael, R. Roman re same (.2).
07/25/23	Roy Michael Roman	0.40	Draft and revise customer correspondence (.2); correspond with customers re same (.2).
07/25/23	Seth Sanders	0.30	Correspond with D. Latona, A. Golic, K&E team re C Street communications revisions.
07/25/23	Josh Sussberg, P.C.	0.10	Correspond with K&E team re customer inquiries.
07/26/23	Amila Golic	0.40	Correspond with J. Raphael re customer inquiry.
07/26/23	Joshua Raphael	1.00	Review, respond to Celsius customer inquiries.
07/26/23	Roy Michael Roman	0.50	Review and revise correspondence to customers (.3); correspond with A. Golic, K&E team, customers re same (.2).
07/26/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
07/27/23	Amila Golic	1.60	Review and analyze revised letter response to customer (.6); correspond with C. Koenig, R. Roman re same (.3); review and analyze customer inquiries (.7).
07/28/23	Amila Golic	0.30	Review and analyze correspondence re draft letter re suspended accounts (.2); correspond with J. Raphael, K&E team re customer inquiries (.1).
07/28/23	Joshua Raphael	0.60	Review, respond to customer inquiries.
07/28/23	Roy Michael Roman	0.60	Draft and revise correspondence to customers (.5); correspond with A. Golic, customers re same (.1).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168524

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Josh Sussberg, P.C.	0.10	Correspond with customers re inquiries.
07/29/23	Rebecca J. Marston	0.80	Correspond with C. Koenig, K&E team re phishing notice (.3); review and revise same (.5).
07/29/23	Josh Sussberg, P.C.	0.10	Correspond with customers re inquiries.
07/29/23	Alison Wirtz	0.40	Correspond with C. Koenig and K&E team re phishing attempts (.2); review sample phishing emails (.2).
07/29/23	Alex Xuan	1.60	Draft sixth supplemental phishing notice (1.5); correspond with R. Marston, K&E team re same (.1).
07/30/23	Gabriela Zamfir Hensley	0.10	Correspond with R. Roman re account holder inquiries.
07/30/23	Joshua Raphael	0.50	Review, respond to creditor inquiries.
07/31/23	Amila Golic	0.30	Review and analyze customer inquiries.
07/31/23	Gabriela Zamfir Hensley	0.10	Correspond with A. Golic, K&E team re response to customer inquiry.
07/31/23	Dan Latona	1.50	Telephone conference with P. Loureiro, C Street re communications (.5); analyze communications materials re same (1.0).
07/31/23	Patricia Walsh Loureiro	0.40	Telephone conference with C Street. Company, D. Latona re communications strategy.
07/31/23	Rebecca J. Marston	0.80	Correspond with A. Xuan, K&E team re phishing notice (.6); review and revise same (.2).
07/31/23	Joshua Raphael	0.50	Respond to customer questions.
07/31/23	Roy Michael Roman	0.90	Review correspondence re customer inquiries (.5); correspond with J. Raphael, customers re same (.4).
07/31/23	Josh Sussberg, P.C.	0.20	Correspond with customers re inquiries.
07/31/23	Alex Xuan	0.90	Revise phishing notice (.7); correspond with R. Marston, K&E team, Company re same (.2).
<b>Total</b>		<b>57.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168525**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 90,904.50

Total legal services rendered

\$ 90,904.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168525

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	10.50	1,295.00	13,597.50
Elizabeth Helen Jones	17.90	1,245.00	22,285.50
Chris Koenig	9.20	1,425.00	13,110.00
Ross M. Kwasteniet, P.C.	10.20	2,045.00	20,859.00
Patricia Walsh Loureiro	0.50	1,245.00	622.50
Rebecca J. Marston	11.20	1,155.00	12,936.00
Caitlin McGrail	0.50	885.00	442.50
Robert Orren	1.80	570.00	1,026.00
Roy Michael Roman	0.40	885.00	354.00
Seth Sanders	0.90	995.00	895.50
Kyle Nolan Trevett	4.80	995.00	4,776.00
<b>TOTALS</b>	<b>67.90</b>		<b>\$ 90,904.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168525

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/01/23	Gabriela Zamfir Hensley	0.10	Review, revise declaration in support of claim settlement.
07/03/23	Gabriela Zamfir Hensley	0.30	Review, revise declaration re claim settlement.
07/05/23	Gabriela Zamfir Hensley	0.10	Review, revise declaration in support of settlement.
07/06/23	Gabriela Zamfir Hensley	0.30	Finalize declaration in support of claim settlement.
07/09/23	Gabriela Zamfir Hensley	0.30	Correspond with Brown Rudnick, C. Koenig, K&E team re claim settlement next steps.
07/10/23	Gabriela Zamfir Hensley	1.80	Correspond with C. Koenig, K&E team re claim settlement issue (.2); analyze issues re same (.2); review, analyze correspondence, draft status letter re same (.3); revise proposed order and notice of same (.7); finalize same for filing (.4).
07/10/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re class proof of claim motion and potential resolutions.
07/10/23	Caitlin McGrail	0.50	Telephone conference with J. Raphael and N. Malek Khosravi re anticipated substantive consolidation objection.
07/11/23	Gabriela Zamfir Hensley	0.80	Analyze issues re claim settlement (.3); conference with J. Brown, K&E team re same, other contested matter (.5).
07/11/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze potential resolutions and next steps re class proof of claim.
07/11/23	Rebecca J. Marston	0.20	Correspond with C. Koenig, K&E team re dollarization research.
07/12/23	Gabriela Zamfir Hensley	0.30	Analyze issues re claim settlement (.2); correspond with C. Koenig, K&E team re same (.1).
07/13/23	Elizabeth Helen Jones	0.20	Telephone conference with C. Koenig, K&E team, W&C re claims matters.
07/13/23	Elizabeth Helen Jones	0.70	Telephone conference with Company, A&M re account statuses (.6); telephone conference with G. Hensley, K&E team, A&M re amending schedules and account status (.1).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168525

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Ross M. Kwasteniet, P.C.	2.30	Review and revise letters to former executives re claim subordination (.5); telephone conference with counsel for N. Goldstein re same (.3); analyze alternatives for class proof of claim and substantive consolidation (1.5).
07/13/23	Roy Michael Roman	0.40	Review and analyze issues re nondischargeability of SEC stipulation (.3); correspond with C. Koenig, A. Wirtz, K&E team, Chambers re same (.1).
07/13/23	Seth Sanders	0.90	Draft claim subordination letters (.6); correspond with C. Koenig, shareholder counsels re same (.3).
07/14/23	Gabriela Zamfir Hensley	0.50	Analyze correspondence re claim settlement objection (.2); correspond with C. McGrail re same (.3).
07/14/23	Ross M. Kwasteniet, P.C.	1.50	Analyze issues claims against confidential counterparty.
07/16/23	Gabriela Zamfir Hensley	0.50	Analyze issues re claim settlement (.3); conference with C. Koenig re same (.1); correspond with C. McGrail re same (.1).
07/17/23	Gabriela Zamfir Hensley	3.50	Review, revise reply re claim settlement (1.1); conference with Milbank re same (.1); further revise same (.7); revise notice of proposed order (.6); finalize reply and notice for filing (.5); review, revise talking points re same (.5).
07/17/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues and potential resolutions re class proof of claim.
07/19/23	Gabriela Zamfir Hensley	0.20	Conference with R. Marston re bar date.
07/19/23	Elizabeth Helen Jones	4.90	Draft motion to settle committee class claim (3.9); further draft same (.1); correspond with C. Koenig re motion to settle committee class claim (.9).
07/19/23	Rebecca J. Marston	3.50	Correspond and conference with G. Hensley re notice and stipulation re bar date (.4); draft same (3.1).
07/20/23	Gabriela Zamfir Hensley	1.20	Review, revise stipulation re bar date (1.0); correspond with C. Koenig, R. Marston re same (.2).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168525

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Elizabeth Helen Jones	12.10	Draft motion to settle committee class claim (3.9); review, revise motion to settle committee class claim (3.9); further revise same (.2); telephone conferences and correspond with C. Koenig re motion to settle committee class claim (1.4); correspond with W&C re motion to settle committee class claim (1.1); research issues related to motion to settle committee class claim (1.6).
07/20/23	Chris Koenig	6.90	Review and revise class claim settlement motion (3.9); further revise same (.9); correspond with E. Jones, K&E team, W&C re same (2.1).
07/20/23	Rebecca J. Marston	3.50	Review and revise notice and stipulation re bar date (2.2); correspond with G. Hensley, K&E team re same (.8); correspond with W&C re same (.3); correspond with Stretto, Company re same (.2).
07/20/23	Robert Orren	1.50	Prepare for filing of stipulation establishing bar date for account holders (.7); file same (.3); distribute same for service (.2); correspond with R. Marston and Stretto re same (.3).
07/21/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re class proof of claim.
07/21/23	Rebecca J. Marston	4.00	Review and revise notice of bar date (2.4); correspond with G. Hensley, K&E team re same (.8); correspond with Stretto team re same (.5); correspond with W&C re same (.3).
07/21/23	Robert Orren	0.30	Correspond with R. Marston re submission to chambers of stipulation establishing customer bar date (.1); correspond with Stretto re service of same (.1); prepare for filing of bar date notice (.1).
07/21/23	Kyle Nolan Trevett	2.60	Draft, revise bar date notice (2.1); correspond with R. Marston, K&E team re same (.3); further revise same (.2).
07/24/23	Gabriela Zamfir Hensley	0.20	Revise claims bar date notice.
07/24/23	Kyle Nolan Trevett	0.70	Review, revise bar date notice (.5); correspond with W&C, K&E team re same (.2).
07/25/23	Gabriela Zamfir Hensley	0.20	Revise bar date notice (.1); correspond with K. Trevett, K&E team re same (.1).



Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168525

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Kyle Nolan Trevett	1.00	Review, revise bar date notice (.8); correspond with G. Hensley, R. Marston re same (.2).
07/26/23	Gabriela Zamfir Hensley	0.20	Finalize bar date notice.
07/26/23	Kyle Nolan Trevett	0.50	Review, revise bar date notice (.2); review, analyze pleadings re same (.2); correspond with R. Marston, G. Hensley re same (.1).
07/28/23	Patricia Walsh Loureiro	0.20	Correspond with C. Koenig, A&M team re employee claim issues.
07/31/23	Chris Koenig	2.30	Review and revise settlement agreement re class claim (1.7); correspond with J. Ryan re same (.6).
07/31/23	Patricia Walsh Loureiro	0.30	Correspond with A&M re customer claim.
<b>Total</b>		<b>67.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168526**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 26,455.50

Total legal services rendered

\$ 26,455.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168526

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	1.90	1,295.00	2,460.50
Elizabeth Helen Jones	2.30	1,245.00	2,863.50
Chris Koenig	1.50	1,425.00	2,137.50
Dan Latona	8.20	1,375.00	11,275.00
Patricia Walsh Loureiro	6.20	1,245.00	7,719.00
<b>TOTALS</b>	<b>20.10</b>		<b>\$ 26,455.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168526

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/05/23	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, W&C re mining.
07/05/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
07/06/23	Elizabeth Helen Jones	0.60	Telephone conference with D. Latona, K&E team, W&C, A&M, Centerview, W&C re case status update.
07/06/23	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, W&C re open workstreams.
07/06/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
07/09/23	Patricia Walsh Loureiro	0.40	Correspond with W&C, U.S. Trustee, Company re Insperity agreement renewals.
07/12/23	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, W&C re mining.
07/12/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
07/13/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (partial).
07/13/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, W&C team, Centerview, A&M and other committee advisors re case status.
07/13/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re case strategy.
07/13/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
07/14/23	Dan Latona	0.80	Telephone conference with A&M team, W&C re mining.
07/20/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, M3, White & Case re all advisors case status updates.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168526

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

---

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, W&C re case workstreams.
07/20/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
07/21/23	Dan Latona	2.00	Telephone conference with Company, W&C re mining.
07/21/23	Patricia Walsh Loureiro	1.60	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
07/27/23	Gabriela Zamfir Hensley	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
07/27/23	Chris Koenig	1.50	Telephone conference with D. Latona, K&E team, A&M, Centerview, UCC professionals re key issues and next steps.
07/28/23	Dan Latona	1.00	Telephone conference with P. Loureiro, Company, W&C re mining.
<b>Total</b>		<b>20.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168528**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 80,786.00

Total legal services rendered

\$ 80,786.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168528

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jeff Butensky	1.00	1,155.00	1,155.00
Kathy Dzienkowski	2.10	885.00	1,858.50
Bryan D. Flannery	3.20	1,545.00	4,944.00
Amila Golic	1.90	995.00	1,890.50
Sara Handibode	4.70	570.00	2,679.00
Elizabeth Helen Jones	3.80	1,245.00	4,731.00
Meena Kandallu	1.00	935.00	935.00
Ross M. Kwasteniet, P.C.	4.50	2,045.00	9,202.50
Nima Malek Khosravi	9.50	885.00	8,407.50
Caitlin McGrail	1.70	885.00	1,504.50
Roberto S. Miceli	6.20	1,895.00	11,749.00
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Jeffery S. Norman, P.C.	1.60	1,995.00	3,192.00
Seth Sanders	1.50	995.00	1,492.50
Joanna Schlingbaum	5.50	1,375.00	7,562.50
Alex Straka	0.30	1,245.00	373.50
Leonor Beatriz Suarez	19.90	885.00	17,611.50
Steve Toth	0.40	1,615.00	646.00
Alex Xuan	0.50	885.00	442.50
<b>TOTALS</b>	<b>69.50</b>		<b>\$ 80,786.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168528

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

---

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/02/23	Alex Straka	0.30	Review, analyze temporary security interest analysis re confidential notes.
07/03/23	Amila Golic	0.40	Correspond with D. Latona, Company, bitcoin trust counsel re sale deliverables.
07/05/23	Amila Golic	0.60	Correspond with Company, A&M, D. Latona re bitcoin trust shares sale status and next steps.
07/05/23	Seth Sanders	0.70	Correspond with Company, Togut and K&E team re Custody withdrawal matters.
07/06/23	Elizabeth Helen Jones	1.70	Review, revise communications materials related to withdrawal of assets from platform (.3); correspond with Company re withdrawal of unsupported digital assets from the platform (.2); correspond with Company, A&M, C. Koenig re sale/conversion of alt coins (1.2).
07/06/23	Seth Sanders	0.50	Correspond with Togut, Company re withdrawal of late opt-ins.
07/07/23	Amila Golic	0.40	Correspond with D. Latona, A&M, Company re status of bitcoin trust sale (.3); telephone conference with bank re same (.1).
07/07/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re alt coin conversion/sale.
07/08/23	Ross M. Kwasteniet, P.C.	1.60	Review and finalize revised motion to pay backup commitment fee to CRIB.
07/09/23	Leonor Beatriz Suarez	3.90	Review, revise asset purchase agreement.
07/10/23	Jeff Butensky	0.40	Correspond with Orrick and Celsius re escrow instructions.
07/10/23	Amila Golic	0.40	Review and analyze potential bidder's revisions to standard NDA.
07/10/23	Elizabeth Helen Jones	0.50	Correspond with Company, A&M re conversion of altcoins.
07/10/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team re anticipated settlement objections.
07/10/23	Roberto S. Miceli	1.20	Review, analyze draft purchase agreement and draft comments.
07/10/23	Joanna Schlingbaum	3.70	Revise markup of the purchase agreement.
07/10/23	Leonor Beatriz Suarez	7.30	Review, analyze purchase agreement (4.0); revise purchase agreement (3.3).



Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168528

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/23	Jeff Butensky	0.10	Correspond with escrow agent re joint instruction letter.
07/11/23	Kathy Dzienkowski	2.10	Review, analyze contracts and purchase and sale agreement.
07/11/23	Sara Handibode	0.70	Review, analyze of data site materials (.2); correspond with R. Miceli, K&E team re same (.3); correspond with S. Toth, R. Miceli, K&E team re property acquisition related issues (.2).
07/11/23	Elizabeth Helen Jones	1.00	Telephone conference with creditor re custody distributions (.1); correspond with A&M, C. Koenig re custody distributions (.6); correspond with Company re account questions (.3).
07/11/23	Nima Malek Khosravi	2.60	Research re settlement objections (2.3); review, analyze objection re same (.3).
07/11/23	Roberto S. Miceli	1.40	Review, analyze due diligence materials contained in data room provided by sellers.
07/11/23	Alex Xuan	0.40	Telephone conference with B. Coppola re US sale separation (.3); correspond with D. Gremling, Akin team re de minimis sale order (.1).
07/12/23	Sara Handibode	0.70	Coordinate ordering of updated title commitment with CTT (.2); correspond with R. Miceli, K&E team re same (.1); coordinate ordering of survey and zoning proposals (.2); correspond with P. Meksavanh, NDDS re property related issues (.2).
07/12/23	Nima Malek Khosravi	0.30	Review, analyze pro se settlement objection.
07/12/23	Roberto S. Miceli	1.40	Draft comments to purchase agreement (.9); telephone conference with Company re same (.5).
07/12/23	Leonor Beatriz Suarez	0.30	Correspond with J. Schlingbaum re purchase agreement summary.
07/13/23	Sara Handibode	1.20	Review, analyze of deed precedent (.6); compile mark-up of deed (.3); correspond with S. Toth, R. Miceli and K&E team re same and diligence related issues (.3).
07/13/23	Meena Kandallu	1.00	Telephone conference with S. Toth, K&E team, W&C, Company re Core APA.
07/14/23	Bryan D. Flannery	2.40	Review and revise alt coin sales agreement.
07/14/23	Amila Golic	0.10	Correspond with A&M re status of sale of bitcoin trust shares.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168528

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Sara Handibode	0.50	Review, analyze of survey and zoning proposals (.2); compile chart and correspond with S. Toth, R. Miceli and K&E team re same (.3).
07/14/23	Elizabeth Helen Jones	0.20	Telephone conference with Company re altcoin conversions.
07/14/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze A&M's report re Alt Coin sales.
07/15/23	Caitlin McGrail	1.70	Research re third party derivative releases (.7); draft reply (.8); revise order and correspond with G. Hensley re same (.2).
07/17/23	Bryan D. Flannery	0.50	Review, analyze QREDO sales agreement.
07/17/23	Nima Malek Khosravi	5.80	Draft and revise talking points re substantive consolidation and settlement agreement (5.6); revise reply re same (.2).
07/18/23	Bryan D. Flannery	0.30	Review, analyze QREDO sale agreement.
07/18/23	Steve Toth	0.20	Analyze and respond to correspondence from W&C re real estate title matters.
07/18/23	Alex Xuan	0.10	Correspond with E. Jones, A&M team re custody distribution issue.
07/19/23	Steve Toth	0.20	Analyze correspondence from W&C re title matters.
07/20/23	Sara Handibode	0.50	Coordinate ordering of title commitments with First American (.2); correspond with R. Miceli re due diligence related issues (.3).
07/20/23	Elizabeth Helen Jones	0.40	Correspond with creditors re withdrawals.
07/20/23	Roberto S. Miceli	0.50	Telephone conference with A. Burbridge re purchase agreement.
07/24/23	Sara Handibode	0.60	Compile drafts of bills of sale for properties in Reagan and Glasscock County, TX.
07/24/23	Ross M. Kwasteniet, P.C.	1.30	Analyze next steps and developments re back-up bidder process.
07/25/23	Sara Handibode	0.30	Correspond with R. Miceli, K&E team, Company re title related issues.
07/26/23	Jeff Butensky	0.50	Correspond with O. Ganot re intellectual property matters.
07/27/23	Seth Sanders	0.30	Correspond with Togut re custody preference treatment.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168528

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/23	Leonor Beatriz Suarez	4.10	Draft issues list (1.5); correspond with J. Schlingbaum re same (.1); revise issues list (1.5); correspond with J. Schlingbaum re same (.1); further revise issues list (.8); correspond with J. Norman re same (.1).
07/28/23	Roberto S. Miceli	0.80	Review, analyze real estate due diligence.
07/28/23	Jeffery S. Norman, P.C.	1.60	Review and comment on agreement for acquisition of Cedarvale facility (.9); correspond with L. Suarez and J. Schlingbaum re issues list for Cedarvale acquisition agreement (.3); correspond with S. Toth re asset perimeter for Cedarvale site (.2); correspond with C. Ferraro re same (.2).
07/28/23	Joanna Schlingbaum	1.50	Revise Cedarvale asset purchase agreement.
07/28/23	Leonor Beatriz Suarez	3.20	Review, analyze purchase agreement markup (.2); identify issues (1.0); draft issues list (1.0); revise purchase agreement (1.0).
07/29/23	Joanna Schlingbaum	0.30	Draft issues list re Cedarvale asset purchase agreement.
07/31/23	Sara Handibode	0.20	Correspond with R. Miceli re diligence related issues.
07/31/23	Roberto S. Miceli	0.90	Review, analyze purchase agreement.
07/31/23	Leonor Beatriz Suarez	1.10	Telephone conference with S. Toth re Cedarvale agreement and take notes.
<b>Total</b>		<b>69.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168529**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 102,326.50

Total legal services rendered

\$ 102,326.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168529

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bryan D. Flannery	13.40	1,545.00	20,703.00
Elizabeth Helen Jones	2.40	1,245.00	2,988.00
Michelle Kilkenney, P.C.	2.10	2,045.00	4,294.50
Dan Latona	0.30	1,375.00	412.50
Ieuan Adrian List	1.80	1,375.00	2,475.00
Sean Magill	1.10	1,155.00	1,270.50
Jeffery S. Norman, P.C.	11.60	1,995.00	23,142.00
Hunter A. Richey	14.40	1,155.00	16,632.00
Joanna Schlingbaum	3.00	1,375.00	4,125.00
Julian J. Seiguer, P.C.	11.60	1,945.00	22,562.00
Scottie Shermetaro	0.60	1,295.00	777.00
Alex Straka	1.30	1,245.00	1,618.50
Paul Zier	0.70	1,895.00	1,326.50
<b>TOTALS</b>	<b>64.30</b>		<b>\$ 102,326.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168529

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/01/23	Alex Straka	1.30	Draft and review forbearance agreement.
07/02/23	Sean Magill	0.80	Respond to query re temporary collateral miners.
07/06/23	Bryan D. Flannery	1.10	Telephone conference with J. Block re preclearance letter (.4); review and revise preclearance letter (.7).
07/07/23	Bryan D. Flannery	5.10	Review and revise preclearance letter.
07/07/23	Julian J. Seiguer, P.C.	2.30	Review, analyze issues re preclearance letter.
07/08/23	Hunter A. Richey	1.90	Review and amend draft of preclearance letter.
07/08/23	Julian J. Seiguer, P.C.	1.30	Review, analyze issues re preclearance letter.
07/09/23	Bryan D. Flannery	0.70	Telephone conference with J. Norman, K&E team re preclearance letter (.3); review and revise same (.4).
07/09/23	Hunter A. Richey	2.90	Review and amend draft of preclearance letter (1.7); correspond with J. Norman, K&E team re same (.2); telephone conference with J. Norman, K&E team re preclearance letter (.8); correspond with J. Norman re preclearance letter (.2)
07/09/23	Julian J. Seiguer, P.C.	2.00	Review, analyze issues re preclearance letter.
07/10/23	Bryan D. Flannery	0.60	Review and revise preclearance letter.
07/11/23	Jeffery S. Norman, P.C.	3.20	Review, analyze comments to re Paxos agreement (.8); revise draft agreement including proposed revisions and comments for client review re Paxos (2.0); participate in internal controls telephone conference with Company (.4).
07/11/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re distributions.
07/11/23	Scottie Shermetaro	0.50	Telephone conference with J. Norman, K&E team re Control Function (.4); correspond with J. Norman, K&E team re same (.1).
07/12/23	Bryan D. Flannery	2.20	Telephone conference with J. Block re preclearance letter (.4); telephone conference with J. Norman, K&E team re case strategy (.3); review, analyze corporate checklist (.6); review and revise preclearance letter (.9).
07/12/23	Elizabeth Helen Jones	0.90	Review, revise preclearance letter.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168529

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.7); correspond with S. Shermetaro re NLP demand for removal from web site (.2).
07/12/23	Hunter A. Richey	3.10	Review and amend draft of preclearance letter (2.6); correspond with J. Norman, K&E team re preclearance letter (.5).
07/12/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re financial statement presentation.
07/12/23	Scottie Shermetaro	0.10	Correspond with J. Norman and J. Schlingbaum re Control Function resolutions and future meetings.
07/13/23	Bryan D. Flannery	0.60	Review and revise preclearance letter.
07/13/23	Elizabeth Helen Jones	0.60	Correspond with C. Koenig, K&E team re preclearance letter.
07/13/23	Michelle Kilkenney, P.C.	1.00	Review and revise notice of default (.8); review, analyze correspondence re same (.2).
07/14/23	Bryan D. Flannery	1.20	Review and revise preclearance letter.
07/14/23	Elizabeth Helen Jones	0.30	Correspond with H. Richey, K&E team re preclearance letter.
07/14/23	Michelle Kilkenney, P.C.	1.10	Conference with Company, A. Straka, K&E team re forbearance (.5); prepare for same (.2); conference with Mawson's counsel re same (.4).
07/14/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
07/14/23	Hunter A. Richey	1.60	Review and amend draft of preclearance letter (1.3); coordinate with J. Norman, K&E team re preclearance letter (.3).
07/14/23	Paul Zier	0.50	Review, analyze issues re Blue Sky issues.
07/17/23	Bryan D. Flannery	0.20	Review, revise on preclearance letter.
07/17/23	Elizabeth Helen Jones	0.60	Correspond with B. Flannery, K&E team re preclearance letter.
07/17/23	Sean Magill	0.30	Review, analyze Mawson note documents re events of default and any cure period or security defaults.
07/17/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Company re regulatory matters and status.
07/17/23	Hunter A. Richey	0.40	Correspond with J. Norman, K&E team re draft of preclearance letter.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168529

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/23	Bryan D. Flannery	0.40	Review, analyze preclearance letter.
07/18/23	Ieuan Adrian List	0.30	Review and revise preclearance letter.
07/18/23	Hunter A. Richey	0.90	Review and amend draft of preclearance letter (.6); correspond with J. Norman, K&E team re same (.3).
07/18/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re financial statement presentation.
07/18/23	Paul Zier	0.20	Review, analyze transaction issues.
07/19/23	Bryan D. Flannery	0.60	Review and revise preclearance letter.
07/19/23	Ieuan Adrian List	0.50	Review and revise preclearance letter (.3); telephone conference with Brown Rudnick and W&C re same (.2).
07/19/23	Hunter A. Richey	0.60	Revise draft of preclearance letter (.3); correspond with J. Norman, K&E team re same (.1); telephone conference with J. Norman, K&E team re next steps (.2).
07/19/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re financial statement presentation.
07/20/23	Bryan D. Flannery	0.70	Review and revise preclearance letter.
07/20/23	Jeffery S. Norman, P.C.	2.10	Review, analyze revised and proposed final Proof group staking agreement and related correspondence (.9); correspond with C. Koenig and K&E team re strategic and timing considerations for proposed confidential party service agreement as international distribution agent (.4); correspond with W&C re confidential party proposal and issues (.4); telephone conference with Company re confidential party proposal (.4).
07/20/23	Hunter A. Richey	0.80	Revise draft of preclearance letter (.6); correspond with J. Norman, K&E team re preclearance letter (.2).
07/24/23	Ieuan Adrian List	0.30	Finalize preclearance letter.
07/24/23	Jeffery S. Norman, P.C.	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); videoconference with Company re regulation status (.5).
07/24/23	Hunter A. Richey	0.60	Review, analyze issues re financial statement presentation.
07/24/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re financial statement presentation.



Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168529

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, Yankwitt re Celsius Network Inc.
07/25/23	Ieuan Adrian List	0.50	Finalize preclearance letter.
07/25/23	Hunter A. Richey	1.60	Review, analyze re draft of preclearance letter (1.3); submit preclearance letter (.3).
07/25/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re financial statement presentation.
07/26/23	Ieuan Adrian List	0.20	Telephone conference with Brown Rudnick and W&C re preclearance letter.
07/26/23	Jeffery S. Norman, P.C.	1.60	Review, analyze Paxos revisions to Custody agreement (.7); review, analyze drafts of Paxos agreement (.9).
07/26/23	Joanna Schlingbaum	0.50	Revise issues list for Paxos custody agreement.
07/27/23	Joanna Schlingbaum	2.50	Revise Fahrenheit issues list prepared by L. Suarez (1.3); review, analyze Fahrenheit services agreement for material issues (1.2).
07/28/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with Perella Weinberg re blockchain identity management proposal for KYC/AML (.9); review, analyze GDPR data exchange agreement draft from M. Harris (.3); review, analyze correspondence from M. Harris re GDPR analysis (.1).
<b>Total</b>		<b>64.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168530**  
**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 15,785.50

Total legal services rendered

\$ 15,785.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168530

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	2.20	1,245.00	2,739.00
Sydney Jones	3.10	1,425.00	4,417.50
Ross M. Kwasteniet, P.C.	1.60	2,045.00	3,272.00
Dan Latona	1.00	1,375.00	1,375.00
Roy Michael Roman	0.40	885.00	354.00
Anthony Vincenzo Sexton, P.C.	0.20	1,680.00	336.00
Alison Wirtz	2.30	1,375.00	3,162.50
<b>TOTALS</b>	<b>10.90</b>		<b>\$ 15,785.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168530

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/05/23	Alison Wirtz	0.30	Correspond with G. Hensley re employee obligations and communications strategy.
07/10/23	Sydney Jones	0.80	Review and revise employee separation and release agreement.
07/10/23	Elizabeth Helen Jones	0.30	Correspond with S. Jones re employee matters.
07/11/23	Sydney Jones	0.30	Correspond with Company re employee consulting agreement.
07/11/23	Elizabeth Helen Jones	1.30	Telephone conference with counsel to certain employees re employee matters (.4); correspond with S. Jones, K&E team, Company re revised agreement re employee (.9).
07/12/23	Elizabeth Helen Jones	0.60	Correspond with Company, C. Koenig re employee agreement.
07/12/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze employment dispute agreement.
07/16/23	Sydney Jones	1.00	Review and provide comments to separation and release agreement.
07/16/23	Alison Wirtz	1.30	Review and analyze wages order (.4); correspond with C. Koenig and K&E team re same (.9).
07/17/23	Sydney Jones	0.30	Telephone conference with Company re employment separation matters.
07/18/23	Alison Wirtz	0.40	Correspond with C Street team re employee townhall materials.
07/19/23	Gabriela Zamfir Hensley	0.10	Correspond with D. Latona, K&E team re employee townhall.
07/19/23	Dan Latona	1.00	Telephone conference with Company re employee settlement (.2); analyze script, presentation re town hall (.3); participate in same (.5).
07/20/23	Sydney Jones	0.40	Correspond with E. Jones, K&E team re Israeli employment matters.
07/20/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re separation of an employee.
07/21/23	Sydney Jones	0.30	Review and analyze correspondence with Company re employment separation matter.
07/21/23	Alison Wirtz	0.30	Correspond with S. Jones and R. Kwasteniet re final wages order and employee matter.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168530

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Roy Michael Roman	0.40	Draft and revise adjournment re key employee incentive plan (.2); correspond with C. Koenig, K&E team re same (.2).
<b>Total</b>		<b>10.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168531**  
**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 796.50

Total legal services rendered

\$ 796.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168531

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joshua Raphael	0.40	885.00	354.00
Roy Michael Roman	0.50	885.00	442.50
<b>TOTALS</b>	<b>0.90</b>		<b>\$ 796.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168531

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/10/23	Joshua Raphael	0.40	Review, revise cure objection tracker.
07/17/23	Roy Michael Roman	0.50	Review, analyze correspondence from Industrious re Industrious security deposit (.3); correspond with J. Ryan, K&E team re same (.2).
<b>Total</b>		<b>0.90</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168532**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 3,177.50

Total legal services rendered

\$ 3,177.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168532

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	1.00	995.00	995.00
Elizabeth Helen Jones	0.90	1,245.00	1,120.50
Nima Malek Khosravi	1.00	885.00	885.00
Gabrielle Christine Reardon	0.20	885.00	177.00
<b>TOTALS</b>	<b>3.10</b>		<b>\$ 3,177.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168532

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/07/23	Amila Golic	1.00	Telephone conference with E. Jones, K&E team, A&M re issues re amendment of SoFAs and schedules (.9); review and analyze correspondence re same (.1).
07/07/23	Elizabeth Helen Jones	0.90	Telephone conference with A. Golic, K&E team, A&M re amendments to schedules.
07/07/23	Nima Malek Khosravi	0.50	Conference with E. Jones, K&E team, A&M re schedules.
07/18/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re discrepancy between SoFA and viewed balances.
07/20/23	Nima Malek Khosravi	0.50	Conference with E. Jones, K&E team, A&M re amending schedules (partial).
<b>Total</b>		<b>3.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168533**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 64,962.50

Total legal services rendered

\$ 64,962.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168533

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	5.70	885.00	5,044.50
Kara Blasingame	0.70	295.00	206.50
Grace C. Brier	2.00	1,245.00	2,490.00
Jessica Davis	1.50	395.00	592.50
Amila Golic	3.10	995.00	3,084.50
Gabriela Zamfir Hensley	1.40	1,295.00	1,813.00
Elizabeth Helen Jones	1.20	1,245.00	1,494.00
Chris Koenig	7.90	1,425.00	11,257.50
Ross M. Kwasteniet, P.C.	1.00	2,045.00	2,045.00
Patricia Walsh Loureiro	2.40	1,245.00	2,988.00
Rebecca J. Marston	2.90	1,155.00	3,349.50
T.J. McCarrick	1.10	1,265.00	1,391.50
Caitlin McGrail	3.00	885.00	2,655.00
Georgia Meadow	17.90	325.00	5,817.50
Patrick J. Nash Jr., P.C.	1.00	2,045.00	2,045.00
Robert Orren	16.00	570.00	9,120.00
Roy Michael Roman	5.50	885.00	4,867.50
Luke Spangler	1.90	325.00	617.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	2.20	1,375.00	3,025.00
Lydia Yale	1.60	335.00	536.00
Tanzila Zomo	1.00	325.00	325.00
<b>TOTALS</b>	<b>81.50</b>		<b>\$ 64,962.50</b>

Legal Services for the Period Ending July 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010168533  
Matter Number: 53363-16

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/10/23	Robert Orren	0.40	Correspond with L. Spangler and G. Meadow re July 18 hearing logistics.
07/11/23	Georgia Meadow	0.60	Conference with R. Orren re July 18 hearing logistics.
07/11/23	Robert Orren	0.70	Conference with G. Meadow re July 18 hearing logistics (.6); correspond with R. Roman re agenda for hearing (.1).
07/11/23	Roy Michael Roman	0.40	Review and revise notice of adjournment WTW retention (.3); correspond with P. Walsh Loureiro re same (.1).
07/12/23	Amila Golic	1.00	Revise agenda for July 18 hearing.
07/12/23	Patricia Walsh Loureiro	0.70	Review, revise notice of omnibus hearings.
07/12/23	Caitlin McGrail	0.40	Review, revise notice of hybrid omnibus hearings (.3); correspond with C. Koenig and K&E team re same (.1).
07/12/23	Georgia Meadow	2.50	Compile July 18 agenda materials for distribution to Judge Glenn's chambers.
07/12/23	Roy Michael Roman	1.20	Review and revise agenda re July 18 omnibus hearings (1.0); correspond with A. Golic re same (.2).
07/13/23	Amila Golic	0.90	Revise July 18 agenda (.7); correspond with R. Roman re same (.2).
07/13/23	Caitlin McGrail	1.60	Review, revise notice of hearing (.1); correspond with C. Koenig and K&E team re filing same (.1); draft notices of status conference (1.4).
07/13/23	Georgia Meadow	2.20	Prepare and compile July 18 agenda materials for distribution to Judge Glenn's chambers.
07/13/23	Robert Orren	1.00	Correspond with G. Meadow and K&E team re July 18 hearing preparation and logistics (.7); file notices of omnibus hearings (.2); distribute same for service (.1).
07/13/23	Roy Michael Roman	0.40	Review and revise agenda re July 18 omnibus hearing (.2); correspond with C. Koenig, K&E team re same (.2).
07/13/23	Luke Spangler	0.90	Correspond with M. Willis, K&E team re July 18 hearing preparations (.5); telephone conference with M. Willis, K&E team re July 18 hearing preparations (.4).

Legal Services for the Period Ending July 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010168533  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Alison Wirtz	0.40	Review and comment on July 18 hearing agenda (.2); correspond with R. Roman re same (.2).
07/14/23	Amila Golic	0.90	Review and revise agenda for July 18 hearing (.5); correspond with R. Roman, K&E team re same (.4).
07/14/23	Patricia Walsh Loureiro	0.40	Review, revise notices of status conference.
07/14/23	Caitlin McGrail	1.00	Review, revise notices of hearing (.8); correspond with C. Koenig, P. Loureiro, and K&E team re same (.2).
07/14/23	Georgia Meadow	3.60	Prepare and compile July 18 agenda materials for distribution to Judge Glenn's chambers.
07/14/23	Robert Orren	2.30	Prepare July 18 hearing agenda materials for internal use and submission to Judge Glenn (1.2); correspond with R. Roman, M. Willis, L. Spangler and G. Meadow re hearing preparation (1.1).
07/14/23	Roy Michael Roman	0.70	Review and revise agenda re July 18 omnibus hearing (.4); correspond with A. Golic re same (.1); correspond with C. Koenig, A. Wirtz, K&E team re same (.2).
07/14/23	Luke Spangler	0.50	Correspond with M. Willis, K&E team re July 18 hearing preparations.
07/14/23	Alison Wirtz	0.90	Correspond with R. Roman and K&E team re hearing logistics.
07/16/23	Robert Orren	2.80	Prepare and compile July 18 agenda materials for distribution to Judge Glenn (2.6); correspond with printing vendor re same (.2).
07/17/23	Amila Golic	0.30	Correspond with R.M. Roman re amended agenda.
07/17/23	Chris Koenig	3.30	Prepare for hearing on July 18.
07/17/23	Georgia Meadow	3.70	Prepare and compile July 18 hearing materials for distribution to Judge Glenn's chambers (3.1); coordinate with R. Orren re same (.6).
07/17/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze agenda for July 18 hearing.
07/17/23	Robert Orren	3.10	Prepare and compile materials for July 18 hearing (.8); correspond with R. Roman, M. Willis, L. Spangler and G. Meadow re same (.8); prepare for filing of amended agenda for same (.3); file same (.3); prepare amended agenda items for distribution to Judge Glenn (.9).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168533

Celsius Network LLC

Matter Number:

53363-16

Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/23	Roy Michael Roman	0.90	Correspond with C. Koenig, K&E team re hearing logistics (.4); review, analyze materials re same (.1); draft and revise hearing agenda re same (.4).
07/17/23	Luke Spangler	0.20	Correspond with K&E team re July 18 hearing preparations.
07/18/23	Grace C. Brier	2.00	Prepare for omnibus hearing (.8); attend omnibus hearing (1.2).
07/18/23	Gabriela Zamfir Hensley	1.30	Correspond with M. Willis, K&E team re hearing (.2); telephonically attend July 18 omnibus hearing (partial) (1.1).
07/18/23	Elizabeth Helen Jones	1.20	Attend July 18 hearing in person.
07/18/23	Chris Koenig	4.60	Participate in omnibus hearing (1.2); prepare for hearing (3.4).
07/18/23	Ross M. Kwasteniet, P.C.	1.00	Participate in July omnibus hearing.
07/18/23	Patricia Walsh Loureiro	1.30	Participate in omnibus hearing.
07/18/23	T.J. McCarrick	1.10	Attend Celsius omnibus hearing.
07/18/23	Georgia Meadow	3.90	Prepare materials for July 18 omnibus hearing (2.1); attend and assist with July 18, 2023 hearing (1.8).
07/18/23	Patrick J. Nash Jr., P.C.	0.90	Participate in hearing.
07/18/23	Robert Orren	5.50	Prepare materials for Celsius hearing (2.2); correspond with G. Meadow re same (.8); attend Celsius hearing (2.5).
07/18/23	Alison Wirtz	0.90	Attend portion of omnibus hearing re interim fee applications.
07/18/23	Lydia Yale	1.60	Open listen-only conference line into July 18, 2023 hearing and confirm continued connection of same.
07/19/23	Gabriela Zamfir Hensley	0.10	Correspond with R. Roman, K&E team re order submissions for chambers.
07/19/23	Roy Michael Roman	0.70	Review and analyze proposed orders for delivery to Chambers (.4); draft correspondence re same (.2); correspond with G. Hensley, K&E team, Chambers re same (.1).
07/20/23	Kara Blasingame	0.70	Coordinate filings of notices of appearance and pro hac vice forms.



Legal Services for the Period Ending July 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010168533  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Jessica Davis	1.50	Review, revise notice of appearance for C. Koenig (.3); review, revise notice of appearance for B. Allen (.3); prepare and file notice of appearance for C. Koenig (.3); review notice of appearance for B. Allen (.3); prepare and file motion for admission pro hac vice for R. Cunningham (.3).
07/21/23	Morgan Willis	0.50	Prepare agenda (.2); file agenda (.3).
07/25/23	Ziv Ben-Shahar	2.30	Draft revised notice re rescheduled August omnibus hearing (1.7); correspond with R. Marston, D. Latona re same (.6).
07/25/23	Rebecca J. Marston	1.00	Correspond with Z. Ben-Shahar re notice of amended hybrid omnibus hearings (.2); review and revise same (.8).
07/25/23	Georgia Meadow	1.40	Prepare August 10 hearing materials (1.2); correspond with T. Zomo re same (.2).
07/25/23	Robert Orren	0.20	Correspond with T. Zomo and G. Meadow re August 10 hearing preparation.
07/25/23	Roy Michael Roman	0.50	Prepare notifications re hearing dates, deadlines (.3); correspond with G. Hensley, A. Golic re same (.2).
07/25/23	Luke Spangler	0.30	Correspond with R. Orren, K&E team re August 10 hearing preparation.
07/25/23	Tanzila Zomo	1.00	Prepare materials for upcoming omnibus hearing (.8); coordinate with G. Meadow re same (.2).
07/26/23	Ziv Ben-Shahar	3.40	Review, revise notice re hearing adjournment (.8); correspond with P. Loureiro re same (.2); further revise same (.5); correspond with R. Marston, C. Koenig re same (.5); further revise same (1.1); correspond with C. Koenig, M. Willis re filing of same (.3).
07/26/23	Rebecca J. Marston	1.90	Review and revise omnibus hearings notice (1.5); correspond with Z. Ben-Shahar re same (.4).
07/26/23	Roy Michael Roman	0.70	Review and revise notices re adjournment (.5); correspond with C. Koenig, P. Loureiro, K&E team re same (.2).
<b>Total</b>		<b>81.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168534**  
**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 21,553.00

Total legal services rendered

\$ 21,553.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168534

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	0.50	1,475.00	737.50
Amila Golic	0.30	995.00	298.50
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	5.90	1,245.00	7,345.50
Ross M. Kwasteniet, P.C.	2.60	2,045.00	5,317.00
William T. Pruitt	2.70	1,550.00	4,185.00
Joshua Raphael	3.70	885.00	3,274.50
Roy Michael Roman	0.30	885.00	265.50
<b>TOTALS</b>	<b>16.10</b>		<b>\$ 21,553.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168534

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/05/23	Gabriela Zamfir Hensley	0.10	Conference with W&C, Brown Rudnick, USBTC re NewCo insurance.
07/05/23	Elizabeth Helen Jones	0.70	Correspond with counsel to Euclid re D&O insurance matters (.4); correspond with C. Koenig, K&E team re same (.3).
07/05/23	William T. Pruitt	0.70	Review, analyze insurer's response to proposed lift-stay order (.4); correspond with C. Koenig and E. Jones re same (.1); review and analyze proposed response to insurer (.2).
07/05/23	Joshua Raphael	0.70	Review, analyze hearing transcript re D&O order (.5); correspond with E. Jones, K&E team re same (.2).
07/06/23	William T. Pruitt	0.30	Correspond with R. Kwasteniet, K&E team, Euclid counsel re insurance matters.
07/07/23	Elizabeth Helen Jones	0.70	Correspond with R. Kwasteniet, K&E team, Euclid counsel re insurance matters.
07/10/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, K&E team, Company re D&O insurance matters (.4); telephone conference with C. Koenig, K&E team, W&C, Euclid counsel and counsel to certain insured parties re insurance policy proceeds stay relief (.4); review, analyze proposed language from counsel to Euclid for insurance order (.3); correspond with R. Kwasteniet, K&E team re proposed language (.3).
07/10/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with Company, W. Pruitt, K&E team re D&O insurance and next steps (.5); telephone conference with Euclid counsel re lift stay order (.4); review issues re lift stay order (.5).
07/10/23	William T. Pruitt	1.00	Review, analyze Marsh proposal re claims (.1); telephone conference with Company, R. Kwasteniet, K&E team re same (.4); review, analyze order re lift-stay motion (.3); telephone conference with insurer's counsel re same (.2).
07/10/23	Joshua Raphael	0.20	Telephone conference with E. Jones, K&E team, W&C, counsel to underwriters, counsel to insured parties re D&O order.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168534

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Joshua Raphael	1.50	Correspond with chambers re D&O order (.9); review, revise proposed order (.6).
07/14/23	Elizabeth Helen Jones	1.10	Review, revise letter re proposed insurance orders (.4); review, revise proposed order (.2); correspond with J. Raphael, K&E team re same (.5).
07/14/23	Joshua Raphael	0.30	Review, revise D&O letter (.2); correspond with E. Jones re same (.1).
07/16/23	Elizabeth Helen Jones	0.30	Review, analyze letter re D&O insurance order (.2); correspond with J. Raphael re same (.1).
07/16/23	Joshua Raphael	0.40	Review, revise D&O letter (.3); correspond with E. Jones re same (.1).
07/17/23	Elizabeth Helen Jones	1.70	Review, revise letter re D&O insurance proposed order (.7); correspond with J. Raphael, K&E team re same (.6); correspond with Euclid counsel re proposed order and letter (.2); coordinate submission of letter and proposed orders to Chambers (.2).
07/17/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise order and letter to chambers re Euclid motion for relief from stay.
07/17/23	Joshua Raphael	0.60	Compile D&O letter and order (.4); correspond with E. Jones, K&E team, chambers re same (.2).
07/19/23	William T. Pruitt	0.30	Review, analyze Marsh claims handling proposal (.2); correspond with R. Kwasteniet, K&E team re same (.1).
07/20/23	Amila Golic	0.20	Correspond with A&M, E. Jones re expiring insurance policies.
07/20/23	Roy Michael Roman	0.30	Correspond with D. Latona, K&E team, A&M team re insurance policy correspondence (.1); draft correspondence to Great Lakes Insurance re same (.2).
07/21/23	Susan D. Golden	0.50	Correspond with U.S. Trustee re insurance policy renewals (.1); correspond with A. Golic, A&M re same (.4).
07/21/23	Amila Golic	0.10	Correspond with S. Golden, A&M re insurance certificates.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168534

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	William T. Pruitt	0.40	Prepare for and participate in telephone conference with Mashinsky counsel re insurance issues.
<b>Total</b>		<b>16.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168535**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 859,252.00

Total legal services rendered

\$ 859,252.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168535

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	14.30	885.00	12,655.50
Grace C. Brier	1.90	1,245.00	2,365.50
Jacqueline Clover	0.50	1,375.00	687.50
Joseph A. D'Antonio	1.10	1,080.00	1,188.00
Jessica Davis	1.30	395.00	513.50
Bryan D. Flannery	0.30	1,545.00	463.50
Emma L. Flett	4.50	1,795.00	8,077.50
Susan D. Golden	0.50	1,475.00	737.50
Amila Golic	88.60	995.00	88,157.00
Max Harris	5.90	1,375.00	8,112.50
Gabriela Zamfir Hensley	24.90	1,295.00	32,245.50
Elizabeth Helen Jones	37.10	1,245.00	46,189.50
Maggie Kate King	12.40	995.00	12,338.00
Chris Koenig	116.80	1,425.00	166,440.00
Ross M. Kwasteniet, P.C.	60.50	2,045.00	123,722.50
Dan Latona	21.00	1,375.00	28,875.00
Patricia Walsh Loureiro	20.40	1,245.00	25,398.00
Allison Lullo	1.70	1,410.00	2,397.00
Rebecca J. Marston	22.50	1,155.00	25,987.50
T.J. McCarrick	0.20	1,265.00	253.00
Caitlin McGrail	8.10	885.00	7,168.50
Patrick J. Nash Jr., P.C.	1.90	2,045.00	3,885.50
Jeffery S. Norman, P.C.	30.60	1,995.00	61,047.00
Robert Orren	6.10	570.00	3,477.00
Joshua Raphael	61.10	885.00	54,073.50
Gabrielle Christine Reardon	16.00	885.00	14,160.00
Roy Michael Roman	12.20	885.00	10,797.00
Jimmy Ryan	48.40	995.00	48,158.00
Seth Sanders	12.40	995.00	12,338.00
Joanna Schlingbaum	3.40	1,375.00	4,675.00
Steve Toth	3.10	1,615.00	5,006.50
Kyle Nolan Trevett	9.00	995.00	8,955.00



Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168535

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Morgan Willis	1.80	395.00	711.00
Alison Wirtz	8.00	1,375.00	11,000.00
Alex Xuan	24.80	885.00	21,948.00
Tanzila Zomo	0.80	325.00	260.00
Edwin S. del Hierro, P.C.	2.40	1,995.00	4,788.00
<b>TOTALS</b>	<b>686.50</b>		<b>\$ 859,252.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168535

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/01/23	Chris Koenig	1.20	Review and revise disclosure statement motion exhibits.
07/01/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze strategy and tactics re BRIC backup bid.
07/01/23	Patricia Walsh Loureiro	1.30	Review, revise disclosure statement motion exhibits.
07/01/23	Jimmy Ryan	0.70	Correspond with R. Roman, K&E team re disclosure statement motion exhibits (.5); review, revise ballot (.2).
07/01/23	Jimmy Ryan	0.80	Correspond with A. Golic, K&E team, W&C team and A&M team re valuation report.
07/02/23	Jimmy Ryan	0.40	Correspond with C. Koenig, D. Latona and A. Colodny re valuation report.
07/03/23	Gabriela Zamfir Hensley	0.40	Review, revise chapter 11 plan.
07/03/23	Elizabeth Helen Jones	0.50	Draft, revise dates tracker re confirmation hearing and related deadlines.
07/03/23	Chris Koenig	0.80	Review, revise disclosure statement motion and exhibits.
07/03/23	Rebecca J. Marston	0.50	Correspond with E. Jones re plan supplement documents (.1); review, analyze plan re same (.4).
07/03/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze proposal re revised BRIC bid protections.
07/03/23	Gabrielle Christine Reardon	0.70	Review and revise plan (.3); correspond with C. Koenig re same (.1); correspond with W&C and Brown Rudnick re same (.3).
07/03/23	Roy Michael Roman	0.60	Review and revise ballots to conform to updated plan terms (.5); correspond with C. Koenig, P. Loureiro, K&E team re same (.1).
07/03/23	Seth Sanders	1.60	Revise plan (1.3); correspond with G. Hensley, K&E team re same (.3).
07/04/23	Chris Koenig	1.70	Review and revise BRIC backup motion (1.3); correspond with D. Latona, K&E team, UCC, BRIC re same (.4).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168535

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Amila Golic	4.10	Review, revise disclosure statement to conform to revised plan (2.8); review, analyze disclosure statement motion and exhibits (.9); correspond with A. Sexton, K&E team re tax disclosure updates (.2); correspond with E. Jones, K&E team re general disclosure statement revisions (.2).
07/05/23	Gabriela Zamfir Hensley	0.90	Correspond with A. Sexton, K&E team re plan (.3); review, revise plan (.3); analyze issues re same (.3).
07/05/23	Elizabeth Helen Jones	1.90	Review, revise ballots (.5); review, revise exhibits to disclosure statement (1.4).
07/05/23	Chris Koenig	4.50	Review, revise disclosure statement motion and exhibits (1.1); review, revise backup BRIC motion and declaration (1.6); correspond with D. Latona, K&E team, BRIC, W&C re same (1.8).
07/05/23	Ross M. Kwasteniet, P.C.	1.80	Negotiate revised agreement re BRIC backup bid.
07/05/23	Dan Latona	2.80	Telephone conference with W&C re mediation (.4); draft, revise outline re same (1.0); telephone conference with W&C, Selendy, Offit re same (.7); review, analyze revised BRIC motion (.7).
07/05/23	Patricia Walsh Loureiro	4.30	Review, revise plan (1.2); review, revise disclosure statement motion exhibits (3.1).
07/05/23	Joshua Raphael	3.60	Draft BRIC motion (1.2); revise motion to expedite (.4); further revise same (.8); further revise fee motion (1.2).
07/05/23	Gabrielle Christine Reardon	0.50	Review, revise plan of reorganization.
07/05/23	Roy Michael Roman	0.60	Review, revise disclosure statement ballots to conform with plan (.4); correspond with P. Loureiro, J. Ryan re same (.2).
07/05/23	Jimmy Ryan	9.20	Correspond with P. Loureiro, K&E team and W&C re disclosure statement motion and exhibits (.8); review, analyze W&C markup of ballots (.2); review, revise same (3.9); correspond with D. Latona, K&E team re motion to approve backup bidder fees (.3); review, review same (.4); review, revise disclosure statement motion (2.6); review, analyze W&C markup of same (.5); correspond with P. Loureiro re same (.5).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168535

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Seth Sanders	0.70	Revise confirmation date tracker (.5); correspond with E. Jones, K&E team re same (.2).
07/05/23	Kyle Nolan Trevett	3.10	Review, revise disclosure statement motion exhibits (2.9); correspond with P. Loureiro, J. Ryan re same (.2).
07/05/23	Alex Xuan	0.40	Revise disclosure statement re flowcharts.
07/06/23	Amila Golic	4.60	Correspond with J. Ryan re deal terms (.1); correspond with A&M, E. Jones re revised disclosure statement data and charts (.2); review, revise disclosure statement (3.5); revise disclosure statement tax section (.8).
07/06/23	Gabriela Zamfir Hensley	0.50	Conference with Paul Weiss, A&M re obligations to prior plan sponsor (.2); review, analyze issues re plan (.3).
07/06/23	Elizabeth Helen Jones	1.60	Review, revise charts as exhibits to disclosure statement (.4); review, revise amended disclosure statement (.9); correspond with J. Ryan, K&E team re disclosure statement motion (.3).
07/06/23	Chris Koenig	4.80	Review, revise disclosure statement motion and exhibits (1.4); review, revise backup BRIC motion and declaration (1.6); correspond with D. Latona, K&E team, BRIC, UCC re same (1.8).
07/06/23	Ross M. Kwasteniet, P.C.	2.80	Review, revise plan.
07/06/23	Patricia Walsh Loureiro	6.60	Review, revise disclosure statement motion and related documents (6.2); correspond with J. Ryan, K&E team re same (.4).
07/06/23	Rebecca J. Marston	0.90	Review, analyze plan re timing of plan supplement documents (.7); correspond with E. Jones, K&E team re same (.2).
07/06/23	Caitlin McGrail	1.60	Review, revise disclosure statement flowcharts (1.3); correspond with A. Xuan and K&E team re same (.3).
07/06/23	Jeffery S. Norman, P.C.	1.20	Conference with W&C, Company, Fahrenheit re plan (1.0); prepare for same (.2).
07/06/23	Robert Orren	0.90	Prepare for filing of disclosure statement motion (.5); correspond with J. Ryan, K&E team, Stretto re same (.4).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168535

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/06/23	Joshua Raphael	6.30	Review, revise motion to expedite (.8); draft declaration re same (.3); draft correspondence to U.S. Trustee re motion to expedite (.5); revise fee motion (.9); correspond with A&M re BRIC fees (.1); revise declaration (2.0); revise fee motion (.8); correspond with C. Koenig, K&E team, W&C, Willke re same (.2); revise notice of backup bid submission deadline (.2); further revise declaration (.5).
07/06/23	Gabrielle Christine Reardon	0.50	Correspond with S. Sanders, P. Loureiro re plan revisions (.2); review, revise plan (.2); correspond with G. Hensley, K&E team re same (.1).
07/06/23	Roy Michael Roman	1.40	Review, revise ballots re disclosure statement motion (1.2); correspond with P. Loureiro, K&E team re same (.2).
07/06/23	Roy Michael Roman	4.20	Review, revise disclosure statement motion, relevant exhibits (3.8); correspond with C. Koenig, K&E team re same (.4).
07/06/23	Jimmy Ryan	12.20	Review, revise disclosure statement motion (3.5); review, revise ballots (3.4); correspond with P. Loureiro, K&E team, W&C and Willkie re disclosure statement motion and exhibits (2.7); telephone conference with W&C re same (.1); telephone conferences with P. Loureiro re same (.2); telephone conferences with R. Roman re same (1.2); prepare for filing of same (1.1).
07/06/23	Seth Sanders	0.40	Review, revise confirmation tracker (.3); correspond with G. Hensley, K&E team re same (.1).
07/06/23	Steve Toth	1.30	Analyze plan support agreement.
07/06/23	Kyle Nolan Trevett	3.90	Review, revise disclosure statement motion exhibits, solicitation materials (3.7); correspond with P. Loureiro, J. Ryan re same (.2).
07/06/23	Morgan Willis	0.90	Prepare disclosure statement motion (.5); file same (.4).
07/06/23	Alison Wirtz	0.50	Conference with P. Loureiro re DS motion considerations ahead of filing.
07/06/23	Alex Xuan	0.90	Revise disclosure statement re flowcharts (.7); correspond with C. McGrail, E. Jones re same (.2).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168535

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/06/23	Edwin S. del Hierro, P.C.	2.40	Review precedent arrangements with trust companies relating to digital assets (1.2); review regulatory guidance (.8); review document with Paxos Trust and prepare comments to same (.4).
07/07/23	Amila Golic	6.00	Revise disclosure statement (2.6); review, analyze disclosure statement motion and exhibits (1.2); correspond with J. Raphael, E. Jones re disclosure statement hearing notice (.1); revise Q&A section (2.1).
07/07/23	Elizabeth Helen Jones	0.40	Review, revise notice of disclosure statement hearing.
07/07/23	Chris Koenig	3.70	Review and revise backup BRIC motion and declaration (1.9); correspond with D. Latona, K&E team, BRIC, UCC re same (1.8).
07/07/23	Joshua Raphael	5.60	Revise declaration in support of motion to expedite, fees (.3); correspond with C. Koenig, K&E team re motion to expedite (.1); draft notice re disclosure statement hearing (.4); review, analyze disclosure statement motion re same (.1); review, analyze precedent re same (.1); telephone conference with E. Jones, K&E team, A&M re schedules (.9); correspond with C. Koenig, K&E team, Willkie re BRIC motions (.1); correspond with chambers re same (.1); prepare letter re objection deadline extension (.2); revise motion to expedite (.4); correspond with C. Koenig, K&E team, chambers re same (.2); revise disclosure statement notice (1.3); revise backup plan sponsor motion (.8); revise notice (.2); correspond with C. Koenig, E. Jones re same (.1); further revise BRIC motion and declaration (.3).
07/07/23	Jimmy Ryan	2.80	Correspond with J. Raphael, K&E team, W&C, Willkie, and U.S. Trustee re motion to approve backup plan sponsor fees and expenses (.8); review, revise, re same (.8); review, revise declaration in support of same (.6); review, analyze motion to expedite re same (.6).
07/08/23	Elizabeth Helen Jones	0.10	Correspond with C. Koenig, K&E team re notice of disclosure statement hearing.

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07/08/23	Chris Koenig	2.90	Review and revise BRIC motion and declaration (2.1); correspond with UCC, BRIC, D. Latona, K&E team re same (.8).
07/08/23	Robert Orren	2.50	File notice of hearing on disclosure statement (.2); distribute same for service (.1); prepare for filing of motion to approve fees and expenses for backup plan sponsor and related motion to shorten (1.3); file same (.4); correspond with J. Raphael and J. Ryan re same (.3); distribute same for service (.2).
07/08/23	Joshua Raphael	4.70	Review, revise declaration, motion to expedite (.9); review, revise BRIC motion (.7); draft disclosure statement hearing notice (.5); correspond C. Koenig, K&E team re same (.1); revise disclosure statement notice (.4); revise backup plan sponsor agreement (.3); revise declaration re same (.8); further revise motion to expedite (.7); prepare same for filing (.3).
07/08/23	Jimmy Ryan	1.60	Correspond with J. Raphael, K&E team, W&C and Willkie re motion to approve backup plan sponsor fees and expenses (1.3); review, revise same (.3).
07/08/23	Alison Wirtz	1.10	Review and comment on borrow mediation statement (.4); review precedent re same (.7).
07/09/23	Chris Koenig	0.50	Review and revise BRIC declaration.
07/09/23	Robert Orren	1.80	Prepare for filing of declaration in support of motion approving fees of backup plan sponsor and notice of amended back plan sponsor agreement (1.4); correspond with J. Ryan and J. Raphael re same (.4).
07/09/23	Joshua Raphael	2.30	Revise backup PSA declaration (.2); revise backup plan sponsor agreement (1.6); telephone conference with J. Ryan re same (.2); review, revise backup plan sponsor motion (.3).
07/09/23	Jimmy Ryan	2.20	Correspond with J. Raphael, K&E team, W&C and Willkie re backup plan sponsor fees and expenses motion (1.4); review, revise A&R backup plan sponsor agreement (.4); telephone conference with J. Raphael re same (.2); correspond with D. Latona, W&C team and A&M team re valuation report (.2).

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07/09/23	Alison Wirtz	5.40	Review and revise borrow mediation statement and settlement position (3.4); correspond with A. Xuan re same (.1); review and revise further revised statement (.8); review and analyze research re consumer lending laws (.9); correspond with R. Roman re same (.2).
07/10/23	Elizabeth Helen Jones	1.00	Telephone conference with Company, C. Koenig, K&E team, Special Committee re proposed distribution plan.
07/10/23	Chris Koenig	3.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re distribution issues and next steps (1.0); review and revise loan mediation statement (2.1).
07/10/23	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with Company, J. Norman, K&E team re crypto distribution plan (.9); review and analyze materials re distribution plan (.8).
07/10/23	Dan Latona	2.20	Analyze, revise mediation statement (.9); telephone conference with C. Koenig, A&M team, Centerview team, Company re distributions (1.0); analyze presentation re releases (.3).
07/10/23	Caitlin McGrail	0.10	Correspond with E. Jones, K&E team re disclosure statement.
07/10/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Ferraro declaration in support of revised relief re BRIC back-up bid (.2); review, analyze revised order re Series B global settlement (.1).
07/10/23	Jeffery S. Norman, P.C.	0.90	Conference with Company, R. Kwasteniet, K&E team re distribution plan.
07/10/23	Robert Orren	0.40	File notice of amended and restated backup plan sponsor agreement and Ferraro declaration in support of motion to approve fees and expenses for backup plan sponsor (.2); distribute same for service (.1); correspond with J. Raphael re same (.1).
07/10/23	Joshua Raphael	0.30	Prepare backup plan sponsor motion and notice for filing.
07/10/23	Seth Sanders	0.70	Review, analyze plan re employee implications (.6); correspond with G. Hensley re same (.1).



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07/10/23	Kyle Nolan Trevett	0.50	Correspond with W&C, D. Latona re plan confirmation issue letters (.2); revise same (.3).
07/10/23	Alison Wirtz	0.40	Correspond with A. Xuan re borrow mediation statement and review and analyze same.
07/11/23	Bryan D. Flannery	0.30	Correspond with J. Norman re share distribution.
07/11/23	Amila Golic	3.70	Review, revise disclosure statement Q&A (2.6); revise disclosure statement narrative re adversary proceedings (1.1).
07/11/23	Gabriela Zamfir Hensley	0.50	Conference with C. Koenig, E. Jones re distribution issues (.4); review, analyze issues re plan (.1).
07/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, G. Hensley re amended plan and amended disclosure statement.
07/11/23	Chris Koenig	4.20	Review, analyze distribution issues and next steps (1.2); review and revise loan mediation statement (2.6); telephone conference with E. Jones, Company re plan issues and next steps (.4).
07/11/23	Dan Latona	0.80	Telephone conference with C. Koenig, E. Jones, K&E team, Company re plan workstreams.
07/11/23	Rebecca J. Marston	0.40	Correspond with R. Roman re plan supplement (.1); review and revise plan supplement checklist (.2); correspond with C. Koenig, K&E team re same (.1).
07/11/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with D. Landy re plan implementation issues.
07/11/23	Seth Sanders	0.20	Correspond with G. Hensley re plan revisions.
07/11/23	Steve Toth	0.30	Telephone conference with Company, C. Koenig, K&E team re plan and disclosure statement matters.
07/12/23	Gabriela Zamfir Hensley	0.70	Correspond with G. Reardon, K&E team re plan changes (.3); analyze issues re plan (.4).
07/12/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, W&C team, Brown Rudnick team re plan supplement documents (partial).

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07/12/23	Chris Koenig	3.00	Review and revise loan mediation statement (2.4); telephone conference with W&C, S. Toth, K&E team, Brown Rudnick re corporate documentation (.6).
07/12/23	Dan Latona	3.10	Telephone conferences with W&C re mediation (.5); conference with R. Kwasteniet and C. Koenig re same (.3); analyze statement re same (.5); review, analyze case law re same (.3); analyze materials re same (.2); analyze, comment on statement re filing (.4); analyze mediation participant statements (.5); telephone conference with J. Norman, C. Koenig, K&E team, W&C, Brown Rudnick re plan supplement workstreams (.4).
07/12/23	Rebecca J. Marston	0.20	Review and analyze plan re plan supplement documents, timing (.1); correspond with G. Hensley, K&E team re same (.1).
07/12/23	Jeffery S. Norman, P.C.	1.50	Conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan supplement workstreams (.4); review, analyze PayPal distribution agreement (.4); review Paxos agreement re custody for PayPal distribution agreement (.4); correspond with PayPal re PayPal and Paxos agreement terms and required revisions (.1); conference with PayPal re same (.2).
07/12/23	Joshua Raphael	0.20	Correspond with G. Hensley re plan supplement.
07/12/23	Gabrielle Christine Reardon	0.30	Review and revise plan re employee incentive program.
07/12/23	Jimmy Ryan	0.70	Correspond with E. Jones, K&E team, Company and C Street re confirmation timeline (.5); telephone conference with C Street re same (.2).
07/12/23	Steve Toth	0.20	Telephone conference with W&C, Brown Rudnick, D. Latona, K&E team re corporate matters for restructuring transactions.
07/12/23	Alex Xuan	0.10	Correspond with E. Jones, K&E team, Stretto re custody election form.
07/13/23	Amila Golic	2.50	Conference with E. Jones, K&E team, A&M re solicitation issues (.1); review, revise disclosure statement (1.9); review, analyze regulatory settlements (.5).

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07/13/23	Gabriela Zamfir Hensley	0.40	Correspond with G. Reardon, K&E team re plan revisions (.2); analyze issues re same (.2).
07/13/23	Elizabeth Helen Jones	0.60	Telephone conference with P. Nash re plan (.3); correspond with C. Koenig, K&E team re plan (.3).
07/13/23	Maggie Kate King	4.00	Review and revise PayPal agreement.
07/13/23	Dan Latona	0.80	Telephone conference with C. Koenig, K&E team, Company re plan workstreams (.4); analyze correspondence re BRIC and correspond with C. Koenig, J. Ryan, J. Raphael re same (.4).
07/13/23	Patricia Walsh Loureiro	0.20	Correspond with G. Hensley, K&E team re plan revisions.
07/13/23	Rebecca J. Marston	0.40	Correspond with J. Raphael re plan supplement documents.
07/13/23	Caitlin McGrail	0.20	Correspond with Stretto, A&M, E. Jones, K&E team re meeting scheduling.
07/13/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with D. Latona, K&E team, Company re plan workstreams (.4); review, revise PayPal draft agreement (1.2).
07/13/23	Joshua Raphael	0.80	Correspond with Fahrenheit re plan supplement (.5); draft declaration ISO Fahrenheit fees (.2); telephone conference with A&M team, E. Jones, K&E team re amending schedules (.1).
07/13/23	Joshua Raphael	0.60	Draft notice of press release re settlement and correspond re same.
07/13/23	Gabrielle Christine Reardon	0.20	Review, revise plan.
07/13/23	Jimmy Ryan	0.20	Correspond with J. Raphael, K&E team re declaration ISO plan sponsor fees and expenses.
07/13/23	Joanna Schlingbaum	1.30	Revise PayPal agreement.
07/13/23	Alison Wirtz	0.60	Correspond with W. Thompson and R. Roman re SEC stipulation and presentment (.2); review and comment on materials re same (.4).
07/14/23	Amila Golic	4.00	Conference with E. Jones, K&E team, A&M, Stretto re solicitation procedures (.5); revise disclosure statement to conform with new revisions to plan (2.6); review and analyze issues re same (.9).

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07/14/23	Gabriela Zamfir Hensley	0.80	Conference with C. Koenig, K&E team, W&C, PWP, M3, A&M re plan distributions (partial).
07/14/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, K&E team, W&C, other advisors re plan distribution (1.0); telephone conference with Company re disclosure statement (.2); telephone conference with C. Koenig, K&E team, A&M, Stretto re account matters in preparation for solicitation (.6).
07/14/23	Maggie Kate King	6.60	Review and revise Paxos custody services agreement (3.7); review and revise PayPal agreement (2.9).
07/14/23	Chris Koenig	2.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re distribution issues and next steps (1.0); prepare for mediation with loan holders (1.7).
07/14/23	Ross M. Kwasteniet, P.C.	5.20	Review and analyze mediation statements and prepare for mediation.
07/14/23	Dan Latona	1.60	Telephone conference with C. Koenig, K&E team W&C, Perella re plan distributions (1.0); telephone conference with E. Jones, Company re disclosure statement (.2); telephone conference with R. Kwasteniet, C. Koenig, W&C re mediation (.4).
07/14/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re plan supplement documents.
07/14/23	Patrick J. Nash Jr., P.C.	0.30	Review term sheet for competing plan proposal from confidential party.
07/14/23	Jeffery S. Norman, P.C.	3.00	Conference with C. Koenig, K&E team W&C, Perella re plan distributions (1.0); review, revise Paxos agreement re PayPal distribution agreement (2.0).
07/14/23	Joshua Raphael	0.50	Telephone conference with E. Jones, K&E team, A&M re amending schedules.
07/14/23	Gabrielle Christine Reardon	3.40	Telephone conference with C. Koenig, K&E team, A&M, W&C re plan distribution mechanics (1.0); review, revise plan re same (1.9); telephone conference with E. Jones, K&E team, W&C, Stretto re plan solicitation (.5).

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07/14/23	Jimmy Ryan	0.70	Conference with E. Jones, K&E team, Stretto team and A&M team re solicitation (.5); correspond with J. Raphael re declaration ISO of plan sponsor fees and expenses (.2).
07/14/23	Seth Sanders	0.20	Correspond with E. Jones, A. Xuan re revisions to Custody opt-in mechanics.
07/14/23	Joanna Schlingbaum	2.10	Review, analyze PayPal agreement (1.2); review, analyze Paxos agreement (.9).
07/14/23	Alex Xuan	0.90	Telephone conference with E. Jones, K&E team, A&M, Stretto re solicitation (.4); review and analyze withhold ad hoc group's claims re same (.3); correspond with E. Jones, A&M re same (.2).
07/15/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for mediation with ad hoc borrow group.
07/15/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze next steps in plan confirmation process.
07/16/23	Chris Koenig	1.40	Prepare for mediation.
07/16/23	Ross M. Kwasteniet, P.C.	2.80	Prepare for mediation with ad hoc borrow group.
07/17/23	Grace C. Brier	1.50	Correspond with C. Ferraro re hearing preparation (.3); draft outline for hearing re backup plan sponsor (1.2).
07/17/23	Amila Golic	1.60	Review, revise disclosure statement.
07/17/23	Elizabeth Helen Jones	8.50	Participate in mediation with C. Koenig, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group.
07/17/23	Chris Koenig	8.50	Participate in mediation session with E. Jones, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group.
07/17/23	Ross M. Kwasteniet, P.C.	3.80	Review, analyze issues re mediation (2.6); review and revise plan and disclosure statement (1.2).
07/17/23	Rebecca J. Marston	0.40	Correspond with G. Hensley, K&E team re ADR procedures.
07/18/23	Amila Golic	0.30	Correspond with C. McGrail, J. Raphael re revisions to disclosure statement.
07/18/23	Gabriela Zamfir Hensley	0.50	Correspond with R. Roman re company request re plan, disclosure statement (.1); correspond with company re same (.1); analyze issues re transaction status, next steps (.3).

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07/18/23	Elizabeth Helen Jones	7.00	Participate in mediation with C. Koenig, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group.
07/18/23	Chris Koenig	7.00	Participate in mediation session with E. Jones, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group.
07/18/23	Ross M. Kwasteniet, P.C.	4.70	Analyze issues arising in mediation (2.3); review, revise plan (1.6); analyze issues related to implementation of class proof of claim settlement (.8).
07/18/23	Patricia Walsh Loureiro	0.60	Draft, revise confirmation timeline summary.
07/18/23	Rebecca J. Marston	2.90	Review and revise ADR procedures (2.6); correspond with G. Hensley re same (.1); correspond with R. Roman re plan supplement documents (.2).
07/18/23	T.J. McCarrick	0.20	Strategy conference re BRIC with C. Koenig, G. Brier and K&E team.
07/18/23	Jeffery S. Norman, P.C.	0.40	Review, revise Company Twitter space communication.
07/18/23	Joshua Raphael	1.60	Draft talking points for Twitter space re auction.
07/18/23	Roy Michael Roman	1.30	Review and revise high priority plan, disclosure statement summary (1.1); correspond with G. Hensley, K&E team re same (.2).
07/19/23	Amila Golic	2.90	Review and analyze regulatory developments re disclosure statement (.4); correspond with J. Raphael, C. McGrail, A. Xuan re same (.3); draft analysis re non-prosecution agreement (2.2).
07/19/23	Gabriela Zamfir Hensley	0.70	Attend Twitter spaces re plan (partial) (.3); correspond with C. Koenig, K&E team re same (.1); revise plan, plan implementation tracker (.3).
07/19/23	Gabriela Zamfir Hensley	0.20	Conference with D. Latona, K&E team, W&C, Brown Rudnick re corporate documentation, next steps.
07/19/23	Elizabeth Helen Jones	7.50	Participate in mediation with C. Koenig, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group.
07/19/23	Elizabeth Helen Jones	0.50	Attend Twitter Spaces re plan and disclosure statement (partial).

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07/19/23	Chris Koenig	9.70	Participate in mediation with E. Jones, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group (7.5); review and revise plan support agreement re same (1.2); attend Twitter Spaces on plan (1.0).
07/19/23	Ross M. Kwasteniet, P.C.	5.60	Prepare for and participate in Twitter spaces with Fahrenheit, W&C and Celsius teams (1.3); analyze issues re mediation (1.7); analyze issues re plan distribution mechanics (1.4); review and revise disclosure statement (1.2).
07/19/23	Dan Latona	0.80	Review, analyze earn-borrow term sheet (.5); telephone conference with S. Toth, G. Hensley, W&C, Brown Rudnick re plan supplement (.3).
07/19/23	Patricia Walsh Loureiro	0.50	Review, analyze mediation term sheet re borrow settlement (.2); telephone conference with S. Toth, K&E team re plan supplement (.2); prepare for same (.1).
07/19/23	Rebecca J. Marston	1.40	Review and revise ADR procedures (1.3); correspond with G. Hensley re same (.1).
07/19/23	Caitlin McGrail	1.80	Draft SEC narrative (1.2); review, analyze SEC complaint, other filings, press release (.5); correspond with A. Golic re same (.1).
07/19/23	Jeffery S. Norman, P.C.	0.80	Attend initial presentation of plan Q&A on Twitter spaces.
07/19/23	Jeffery S. Norman, P.C.	0.80	Conference with J. Fitzsimons and other counsel re corporate structuring matters.
07/19/23	Joshua Raphael	3.60	Telephone conference with R. Roman re plan, PSA milestones, disclosure statement work in process (1.2); draft borrow PSA (2.4).
07/19/23	Roy Michael Roman	0.90	Review and revise high priority plan, disclosure statement workstream trackers (.7); correspond with G. Hensley, K&E team re same (.2).
07/19/23	Steve Toth	0.20	Telephone conference with D. Latona, K&E team re plan supplement.
07/19/23	Alex Xuan	1.30	Revise disclosure statement re FTC settlement (1.1); correspond with A. Golic re same (.2).

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07/20/23	Amila Golic	5.10	Correspond with C. McGrail, K&E team re regulatory settlements (.8); revise disclosure statement for regulatory settlements (3.5); conference with E. Jones, K&E team, A&M, Stretto re solicitation (.6); review and analyze issues re same (.2).
07/20/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M re solicitation process.
07/20/23	Chris Koenig	2.60	Telephone conference with E. Jones, K&E team, Company re plan issues and next steps (1.0); review and revise plan support agreement with earn and borrow groups (1.6).
07/20/23	Ross M. Kwasteniet, P.C.	3.20	Review and revise plan and disclosure statement.
07/20/23	Dan Latona	3.90	Analyze, revise earn-borrow plan support agreement (2.7); telephone conference with C. Koenig re same (.1); telephone conference with J. Raphael re same (.1); telephone conference with C. Koenig, K&E team, Company re plan (1.0).
07/20/23	Caitlin McGrail	1.80	Conference with A. Golic, K&E team, A&M, Stretto re amending schedules (.6); review, revise disclosure statement (1.2).
07/20/23	Jeffery S. Norman, P.C.	0.50	Conference with G. Dodd and others re plan workstream.
07/20/23	Joshua Raphael	5.60	Revise A&R PSA (2.5); review, analyze CFTC complaint (.6); revise PSA (2.5).
07/20/23	Gabrielle Christine Reardon	2.60	Review, revise plan re mediation settlement.
07/20/23	Alex Xuan	1.90	Revise disclosure statement re FTC settlement (1.3); telephone conference with E. Jones, K&E team re solicitation (.6).
07/21/23	Jessica Davis	1.30	Draft notice of appearance for R. Cunningham (.3); prepare and file notice of appearance for R. Cunningham (.3); obtain and compile pleadings FTC civil case (.5); correspond with NY Managing Attorney's Office re calendaring upcoming deadlines re same (.2).



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07/21/23	Gabriela Zamfir Hensley	0.90	Correspond with W&C, Brown Rudnick, C. Koenig, K&E team re plan supplement (.1); conference with J. Norman, K&E team, A&M, UCC advisors re distributions (.3); correspond with C. Koenig, K&E team re same (.1); analyze issues re plan (.4).
07/21/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, J. Norman, W&C re distribution plan (partial).
07/21/23	Chris Koenig	4.80	Review and revise plan support agreement with earn and borrow groups (2.4); correspond with D. Latona and K&E team re same (.5); review and revise plan (.8); review and revise disclosure statement (1.1).
07/21/23	Ross M. Kwasteniet, P.C.	2.30	Review and revise plan and disclosure statement (1.2); analyze issues re distribution mechanics (1.1).
07/21/23	Dan Latona	1.00	Telephone conference with J. Norman, K&E team re plan distributions (.4); analyze PSA comments (.6).
07/21/23	Patricia Walsh Loureiro	0.40	Telephone conference with J. Norman, K&E team, W&C, PWP re distribution mechanics.
07/21/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with D. Latona, K&E team re plan distributions.
07/21/23	Joshua Raphael	4.60	Review, revise borrow PSA (3.8); correspond with C. Koenig, D. Latona re same (.2); correspond with C. Koenig, K&E team, W&C, borrow ad hoc group, earn ad hoc group (.4); review, analyze disclosure statement re revisions to same (.2).
07/21/23	Gabrielle Christine Reardon	1.70	Correspond with G. Hensley re post confirmation distributions (.1); review, revise plan (1.2); telephone conference with C. Koenig, K&E team, W&C, A&M, Perella, M3 re plan distribution mechanics (.4).
07/22/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence from SEC, C. Koenig re plan (.1); analyze issues re same (.1).
07/22/23	Chris Koenig	2.60	Review and revise plan and disclosure statement.
07/22/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with M. Aidoo re Coinbase and other international distribution options (.9); review, analyze SEC objections (.2); correspond with C. Koenig re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/23	Gabriela Zamfir Hensley	3.10	Review, revise plan (2.9); correspond with C. Koenig, K&E team re same (.2).
07/23/23	Elizabeth Helen Jones	1.30	Review, revise disclosure statement (.4); telephone conference with C. Koenig re disclosure statement (.9).
07/23/23	Chris Koenig	3.60	Review, revise disclosure statement.
07/23/23	Seth Sanders	2.90	Review, revise plan of reorganization (2.5); correspond with P. Loureiro, K&E team re same (.4).
07/24/23	Amila Golic	7.60	Conference with C. Koenig, J. Norman, K&E team re distribution issues (.6); review and analyze disclosure statement revisions (.7); review, revise disclosure statement per same (3.9); review, revise FTC settlement description (1.3); review, revise Series B settlement description (.8); conference with E. Jones, K&E team re status of amendments to plan and disclosure statement (.3).
07/24/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team re plan.
07/24/23	Elizabeth Helen Jones	2.20	Telephone conference with C. Koenig, K&E team, A&M re preference analysis (1.1); telephone conference with C. Koenig, K&E team re distribution partners (.5); review, analyze amended disclosure statement (.6).
07/24/23	Chris Koenig	6.80	Review, revise disclosure statement (3.6); review, revise plan (1.8); correspond with A. Golic and K&E team re same (.7); telephone conference with A. Golic, K&E team re plan and disclosure statement issues (.7).
07/24/23	Ross M. Kwasteniet, P.C.	4.90	Review and analyze revised drafts of plan and disclosure statement (2.8); review, analyze issues re confidential transaction proposal (2.1).
07/24/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, Company re plan workstreams.
07/24/23	Patricia Walsh Loureiro	2.50	Review, revise plan (.7); telephone conference with E. Jones and K&E team re Plan, Disclosure Statement workstreams (.3) telephone conference with Stretto, A&M, C. Koenig and K&E team re avoidance actions (1); telephone conference with C. Koenig, K&E team re distribution mechanics (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Rebecca J. Marston	1.40	Correspond with K. Trevett, White & Case team re bar date notice (.3); review and revise same (.7); correspond with K. Trevett, K&E team re same (.4).
07/24/23	Caitlin McGrail	0.80	Conference with E. Jones and K&E team re disclosure statement (.3); conference with P. Loureiro and K&E team re plan (.5).
07/24/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze revised proposal from confidential party.
07/24/23	Jeffery S. Norman, P.C.	1.20	Conference with W&C re Coinbase international distribution (.7); telephone conference with C. Koenig, K&E team re distribution mechanics (.5).
07/24/23	Joshua Raphael	6.80	Draft disclosure statement section re CFTC settlement (.7); telephone conference with E. Jones, K&E team re disclosure statement (.3); review, analyze plan and claims settlement re disclosure statement (.1); telephone conference with C. Koenig, K&E team re plan comments (.5); review, analyze Ripple decision re disclosure statement updates (1.1); draft disclosure statement revisions re same (2.1); further draft same (2).
07/24/23	Gabrielle Christine Reardon	0.50	Telephone conference with C. Koenig, K&E team re plan revisions and distribution mechanics.
07/24/23	Roy Michael Roman	0.40	Research issues re plan, disclosure statement (.2); correspond with P. Loureiro re same (.2).
07/24/23	Seth Sanders	3.00	Telephone conference with J. Norman, K&E team re revisions to plan distribution mechanism (.5); correspond with P. Loureiro, K&E team re same (.2); analyze issues re same (.3); further revise plan (1.1); correspond with G. Hensley, K&E team re same (.2); review, revise plan (.4); correspond with G. Hensley, K&E team re same (.3).
07/24/23	Alex Xuan	5.10	Telephone conference with E. Jones, K&E team re disclosure statement updates (.3); review, analyze class claim settlement (.8); review, revise disclosure statement re same (3.3); correspond with A. Golic re same (.2); telephone conference with E. Jones, K&E team re distribution mechanism (.5).
07/24/23	Tanzila Zomo	0.80	Draft motion to shorten notice.

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07/25/23	Ziv Ben-Shahar	1.20	Correspond with G. Hensley, G. Reardon re case status (.4); review, analyze disclosure statement re same (.8).
07/25/23	Emma L. Flett	1.50	Review, analyze privacy considerations (.6); correspond with M. Harris, J. Clover re same (.1); review, analyze redaction motion and correspondence re privacy notice (.8).
07/25/23	Amila Golic	6.70	Review, revise regulatory settlements analyses (3.9); further revise same (1.7); revise summary re securities law developments (.4); revise risk factors re disclosure statement (.7).
07/25/23	Amila Golic	6.80	Conference with C. Koenig, K&E team, A&M, Stretto re form of ballots (.5); review, revise disclosure statement re plan revisions (1.9); review, revise disclosure statement sections re events of chapter 11 cases (.8); revise disclosure statement exhibits (.4); correspond with C. Koenig, K&E team re disclosure statement revisions (1.4); telephone conferences with C. Koenig re same (.3); review and analyze revised recovery figures, exhibits and other data (.7); telephone conference with A&M re same (.1); correspond with A&M re same (.2); revise charts re ballot navigation (.2); correspond with W&C, Brown Rudnick, A&M re revised disclosure statement (.3).
07/25/23	Max Harris	0.80	Review, analyze correspondence from J. Norman re redaction motion, privacy considerations (.6); correspond with J. Clover re same (.2).
07/25/23	Gabriela Zamfir Hensley	5.10	Review, revise plan (2.8); further revise same (1.2); conference with C. Koenig re same (.1); further revise same (.2); review, analyze issues re SEC comments re plan, disclosure statement (.6); correspond with G. Reardon re same (.2).
07/25/23	Chris Koenig	9.50	Review and revise disclosure statement (3.8); review and revise plan (3.3); correspond with A. Golic and K&E team re same (1.7); telephone conference with A. Golic, K&E team, Stretto, A&M re ballots (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Ross M. Kwasteniet, P.C.	3.60	Review and analyze revised plan and disclosure statement (1.6); analyze issues related to confidential proposal (2.0).
07/25/23	Dan Latona	0.70	Review, analyze issues re releases (.2); telephone conference with C. Koenig, K&E team re plan workstreams (.5).
07/25/23	Rebecca J. Marston	1.50	Correspond with K. Trevett, K&E team re bar date notice (.2); correspond with Company, K&E team re same (.7); review and revise same (.3); correspond with W&C re same (.1); correspond with G. Hensley, K&E team re ADR procedures (.2).
07/25/23	Caitlin McGrail	1.60	Review, analyze Stakehound pleadings (.5); draft summary for disclosure statement re same (1.1).
07/25/23	Patrick J. Nash Jr., P.C.	0.30	Review SEC letter in response to disclosure statement.
07/25/23	Jeffery S. Norman, P.C.	4.10	Conference with B. Airey and others re control function review (.9); conference with G. Dodd and others re plan workstream (.6); telephone conference with W&C re plan issues (.9); review proposal materials (.5); correspond with Company re data exchange with confidential party to facilitate proposal for Plan distributions (.7); correspond with PWP re GDPR issues with data sharing (.2); correspond with M. Harris re GDPR analysis of same (.3).
07/25/23	Joshua Raphael	5.70	Review, revise disclosure statement re backup bid protections (1.7); draft, revise Ferraro declaration in support of Fahrenheit fees (.3); telephone conference with A&M, A. Golic, K&E team re amended schedules (.1); further draft, revise declaration in support of Fahrenheit fees (3.6).
07/25/23	Gabrielle Christine Reardon	3.10	Review, analyze precedent re SEC proposed language (.9); research re opt-out releases (.6); draft response to SEC (1.5); correspond with SEC (.1).
07/25/23	Roy Michael Roman	0.50	Draft and revise breakdown of potential hearing dates (.4); correspond with C. Koenig re same (.1).

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07/25/23	Roy Michael Roman	0.50	Draft and revise notice of revised disclosure statement, plan (.2); correspond with C. Koenig, K&E team re same (.3).
07/25/23	Roy Michael Roman	0.20	Review and analyze language re confirmation order (.1); correspond with C. Koenig, K&E team re same (.1).
07/25/23	Seth Sanders	2.70	Review, revise plan (.4); correspond with C. Koenig, K&E team re same (.2); further revise plan (.9); correspond with C. Koenig, K&E team re same (.4); correspond with J. Norman re revisions to plan distribution mechanisms (.3); correspond with A. Golic, K&E disclosure statement team re revised plan (.2); correspond with BR, W&C re revised plan (.3).
07/25/23	Alex Xuan	7.30	Revise disclosure statement re class claim settlement (.7); telephone conference with C. Koenig, K&E team, A&M re disclosure statement and ballot (.5); revise disclosure statement re custody, earn, convenience flow charts (3.6); revise same re borrow flow chart (2.2); correspond with A. Golic, K&E team re same (.3).
07/26/23	Joseph A. D'Antonio	1.10	Revise draft ADR procedures.
07/26/23	Emma L. Flett	2.50	Review, analyze privacy considerations re Plan distributions (1.9); correspond with J. Clover, M. Harris re same (.2); telephone conference with J. Clover, M. Harris re same (.4).
07/26/23	Amila Golic	8.60	Correspond with C. Koenig, R. Roman re notice of filing of revised disclosure statement (.2); review, analyze and incorporate A&M comments to revised disclosure statement (1.8); review, revise risk factors (2.8); review, revise retail borrower chart re ballot navigation (.4); review, revise disclosure statement section re CEL Token (1.4); review, revise disclosure statement re plan updates (1.2); correspond with J. Raphael, R. Roman, A. Xuan re disclosure statement work in process (.4); correspond with Earn and Borrow ad hoc groups re revised disclosure statement and plan (.3); correspond with A. Lullo, K&E team re regulatory settlement summaries (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/23	Max Harris	3.80	Correspond with J. Norman re contract issues (.4); correspond with E. Flett and J. Clover re same (.7); draft contract language, summary re same (2.4); further correspond with J. Norman re same (.3).
07/26/23	Gabriela Zamfir Hensley	3.90	Correspond with C. Koenig, K&E team re plan (.1); draft issues list re same (.4); correspond with S. Toth, K&E team re plan supplement documents (.5); conference with C. Koenig, K&E team, Brown Rudnick team, W&C team re plan supplement documents (.1); revise plan (.8); revise alternative dispute resolution procedures (.8); further revise plan (.3); further revise alternative dispute resolution procedures (.9).
07/26/23	Maggie Kate King	1.80	Review, analyze Paxos' markup to custodial services agreement (1.2); draft issues list for Company re same (.6).
07/26/23	Chris Koenig	5.80	Review and revise disclosure statement (3.4); review and revise plan (1.3); correspond with A. Golic and K&E team re same (1.1).
07/26/23	Ross M. Kwasteniet, P.C.	2.10	Analyze issues re distribution plan and mechanics.
07/26/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze issues re released parties and non-released parties.
07/26/23	Allison Lullo	1.50	Review, revise disclosure statement.
07/26/23	Rebecca J. Marston	3.40	Correspond with C. Koenig, K&E team re notice of bar date (.8); correspond with G. Hensley, Stretto team, UCC, Company re bar date notice (2.3); review, analyze correspondence from G. Hensley, K&E litigation team re ADR procedures (.3).
07/26/23	Jeffery S. Norman, P.C.	6.00	Conference with Company re KYC plan for post confirmation distribution (.5); conference with J. Fitzsimons and other counsel re corporate documentation (.9); review, revise draft disclosure statement (2.8); review Securitize proposal to provide AML/KYC services under plan (.4); review GDPR analysis from M. Harris, K&E team re data exchange with confidential party for plan distribution purposes (.3); correspond with Company re same (.2); review confidential party proposals (.9).

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07/26/23	Joshua Raphael	1.80	Draft disclosure statement revisions re Rhodium adversary proceeding (.3); draft CEL token treatment (1.4); review, analyze comments to plan support agreement and correspond re same (.1).
07/26/23	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team re plan and disclosure statement (.8); correspond with J. Raphael and P. Loureiro re declaration in support of disclosure statement motion (.2).
07/26/23	Steve Toth	0.20	Telephone conference with G. Hensley, K&E team, Brown Rudnick and W&C re plan supplement.
07/26/23	Alex Xuan	2.90	Review, revise disclosure statement re flowcharts (2.7); correspond with A. Golic, K&E team re same (.2).
07/27/23	Ziv Ben-Shahar	2.30	Review, analyze plan supplement (.6); correspond with R. Marston re same (.4); review, analyze plan re same (.7); conference with R. Marston re same (.2); research, summarize precedent re same (.4).
07/27/23	Jacqueline Clover	0.50	Review, analyze privacy considerations re disclosure of personal data to Confidential Party (.4); correspond with M. Harris re same (.1).
07/27/23	Emma L. Flett	0.50	Review, analyze data privacy considerations (.3); correspond with M. Harris, K&E team re same (.2).
07/27/23	Amila Golic	7.70	Conference with C. Koenig, K&E team, Company, A&M re disclosure statement updates (.5); correspond with U.S. Trustee, Company re revised disclosure statement (.2); review, revise disclosure statement regulatory summaries (.9); review, revise retail borrower chart re ballot navigation (.3); review and analyze issues re risk factors (.3); review, revise disclosure statement section re same; (2.1); review, revise tax disclosure section (.6); revise disclosure statement for plan updates (1.7); revise disclosure statement exhibits (.4); correspond with C. Koenig, K&E team re disclosure statement revisions (.7).



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07/27/23	Max Harris	1.30	Review, analyze correspondence from Company re contractual agreements (.6); draft amendments to contractual agreements re same (.4); correspond with C. Roberts, J. Norman re same (.3).
07/27/23	Gabriela Zamfir Hensley	1.20	Review, revise alternative dispute resolution procedures for plan supplement (.2); correspond with C. Koenig, K&E team re plan (.2); revise same (.3); conference with Company, C. Koenig, K&E team re plan, disclosure statement, related issues and next steps (.5).
07/27/23	Chris Koenig	9.60	Review and revise disclosure statement (3.6); review and revise plan (1.3); correspond with A. Golic and K&E team re same (1.4); review and revise plan support agreement (1.1); correspond with D. Latona, K&E team, PSA parties re same (.7); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC professionals, bidder re competing bid (1.5).
07/27/23	Ross M. Kwasteniet, P.C.	6.10	Review confidential proposal document (1.2); telephone conference with confidential party, A. Colodny, other advisors to UCC and others re proposal (1.5); review, analyze confidential proposal (1.4); review and analyze plan, disclosure statement (2.0).
07/27/23	Dan Latona	1.80	Telephone conference with C. Koenig, K&E team, W&C, PWP, counterparty re term sheet (.8); telephone conference with C. Koenig, K&E team, Company re plan workstreams (1.0).
07/27/23	Allison Lullo	0.20	Correspond with B. Allen re disclosure statement.
07/27/23	Rebecca J. Marston	3.10	Correspond with G. Hensley re ADR procedures (.1); correspond with G. Hensley re plan supplement (.2); review, analyze plan supplement documents (.2); review, analyze correspondence from Company re bar date notice (.1); review and revise plan supplement, plan supplement checklist (1.8); correspond with C. Koenig, K&E team re same (.3); correspond with D. Latona re plan supplement (.1); conference with Z. Ben-Shahar re same (.3).

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07/27/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze court filed correspondence from T. Quinlan re CEL token treatment under plan.
07/27/23	Jeffery S. Norman, P.C.	3.10	Conference with G. Dodd and others re plan workstream (1.0); conference with C. Robertson and others re PayPal distribution proposal (.5); correspond with E. Aidoo and W&C team re Securitize proposal and diligence questions (.3); correspond with D. Landy and A. Colodny re proposal from confidential party (.4); telephone conference with A. Colodny re same (.9).
07/27/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with C. Koenig and R. Kwasteniet re regulatory implications re proposal.
07/27/23	Robert Orren	0.10	Correspond with C. Koenig, M. Willis and K&E team re filing of disclosure statement and plan.
07/27/23	Joshua Raphael	5.90	Review, revise borrow plan support agreement (1.7); further revise same (1.2); revise Ferraro declaration ISO Fahrenheit fees (.5); correspond C. Koenig re PSA and revise same (.4); revise Ferraro declaration (.6); correspond with J. Ryan, K&E team re same (.1); telephone conference with W&C, C. Koenig re same (.4); revise plan support agreement per same (.9); correspond with C. Koenig re same (.1).
07/27/23	Gabrielle Christine Reardon	2.10	Correspond with G. Hensley re DOJ proposed plan language (.3); draft insert for disclosure statement re Mawson (1.8).
07/27/23	Roy Michael Roman	0.50	Review and revise confirmation notice (.3); correspond with P. Loureiro re same (.2).
07/27/23	Jimmy Ryan	1.20	Correspond with G. Hensley, K&E team re ballots and disclosure statement (.1); review, revise comment on declaration in support of plan sponsor fees and expenses (.8); correspond with J. Raphael and P. Loureiro re same (.3).
07/27/23	Steve Toth	0.90	Analyze draft NewCo charter and bylaws.

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07/28/23	Ziv Ben-Shahar	10.80	Draft, revise plan supplement (3.9); correspond with R. Marston re same (.8); further revise plan supplement (3.6); correspond with P. Loureiro, C. Koenig re same (.6); further revise plan supplement re same (1.4); correspond with M. Willis, C. Koenig, K&E team re revisions and filing of same (.5).
07/28/23	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, C. Koenig and K&E team re U.S. Trustee questions and comments on disclosure statement.
07/28/23	Amila Golic	12.70	Conference with C. Koenig, K&E team, Company, U.S. Trustee re disclosure statement issues (.5); conference with C. Koenig, K&E team re ballot updates (.2); revise disclosure statement re adversary proceedings (.6); revise disclosure statement re recovery percentages (.5); correspond with C. Koenig, J. Raphael, A. Xuan, R. Roman re disclosure statement tasks in process (1.8); correspond with G. Hensley, K&E team re 40 Act analysis materials (.2); review, revise disclosure statement per C. Koenig, W&C, A&M comments (4.2); further revise same (2.5); review and analyze correspondence re revisions to NewCo business plan (.6); correspond with W&C, Brown Rudnick, McCarter, Offit Kurman re revised disclosure statement (.4); prepare revised disclosure statement for filing (.8); revise notice of filing of revised disclosure statement (.4).
07/28/23	Gabriela Zamfir Hensley	3.40	Conference with C. Koenig re plan (.1); conference with C. Koenig, G. Reardon, SEC re same (.3); review, revise same (1.9); review, analyze W&C comments re same (.2); further revise, finalize same (.9).
07/28/23	Chris Koenig	8.30	Review and revise disclosure statement (3.7); review and revise plan (1.1); correspond with A. Golic and K&E team re same (2.7); telephone conference with A. Golic, K&E team, U.S. Trustee re disclosure statement issues (.5); telephone conference with G. Hensley, K&E team, SEC re plan and disclosure statement (.3).

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07/28/23	Ross M. Kwasteniet, P.C.	4.60	Review revised drafts of plan and disclosure statement (1.5); review same (3.1).
07/28/23	Patricia Walsh Loureiro	0.50	Review, revise plan supplement.
07/28/23	Rebecca J. Marston	5.90	Review and revise plan supplement (1.2); correspond with Z. Ben-Shahar, K&E team re same (.8); review, analyze ADR procedures markup from W&C team (.2); review and revise plan supplement (2.5); correspond with P. Loureiro, K&E team re same (1.2).
07/28/23	Caitlin McGrail	0.20	Conference with C. Koenig and K&E team re disclosure statement.
07/28/23	Jeffery S. Norman, P.C.	2.10	Review and comment on revised plan and disclosure statement (1.8); correspond with C. Koenig re distribution sections of disclosure statement (.3).
07/28/23	Robert Orren	0.40	Correspond with M. Willis, G. Hensley and K&E team re filing and distribution of plan and disclosure statement.
07/28/23	Joshua Raphael	0.60	Draft disclosure statement updates (.1); review, revise exhibits re same (.2); correspond A. Golic re same (.1); telephone conference re disclosure statement with A. Golic, K&E team (.2).
07/28/23	Gabrielle Christine Reardon	0.40	Telephone conference with C. Koenig, G. Hensley, SEC re plan.
07/28/23	Roy Michael Roman	1.10	Review and revise notices re revised disclosure statement, plan (.9); correspond with C. Koenig, K&E team re same (.2).
07/28/23	Jimmy Ryan	0.70	Telephone conference with C. Koenig re settlement agreement (.1); draft same (.2); correspond with D. Latona, K&E team and consumer privacy ombudsman re NewCo privacy considerations (.2); conference with C. Koenig, K&E team re chapter 11 plan and disclosure statement (.2).
07/28/23	Morgan Willis	0.90	Prepare second amended plan and disclosures statement (.4); file same (.5).
07/28/23	Alex Xuan	4.00	Revise disclosure statement (3.6); correspond with A. Golic re same (.4).
07/29/23	Ross M. Kwasteniet, P.C.	0.50	Correspond with C. Koenig and A. Colodny re plan exclusivity.
07/30/23	Gabriela Zamfir Hensley	0.60	Correspond with C. Koenig, K&E team re plan (.3); review, analyze issues re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/23	Patricia Walsh Loureiro	1.30	Review, analyze revised plan, disclosure statement re changes to disclosure statement motion exhibits.
07/30/23	Jimmy Ryan	6.50	Draft class claim settlement agreement (3.9); further draft, revise same (2.5); correspond with P. Loureiro re solicitation materials (.1).
07/31/23	Grace C. Brier	0.40	Conference with C. Koenig and K&E team re confirmation hearing.
07/31/23	Amila Golic	3.70	Review, revise disclosure statement for general updates to plan.
07/31/23	Gabriela Zamfir Hensley	0.70	Conference with C. Koenig, K&E team re potential confirmation litigation (.4); analyze issues re plan, process (.2); draft correspondence to W&C, Brown Rudnick re SEC plan comments (.1).
07/31/23	Elizabeth Helen Jones	0.20	Correspond with A. Golic, K&E team re disclosure statement.
07/31/23	Chris Koenig	3.50	Review and revise disclosure statement for further edits (3.1); correspond with A. Golic and K&E team re same (.4).
07/31/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team re confirmation issues (.5); telephone conference with C. Koenig, K&E team re same (.5).
07/31/23	Patricia Walsh Loureiro	2.20	Review, revise ballots.
07/31/23	Jimmy Ryan	7.50	Review, revise settlement agreement (2.1); correspond with C. Koenig, K&E team and W&C team re same (.7); correspond with P. Loureiro, K&E team re solicitation materials (.8); review, revise ballots (3.9).
07/31/23	Kyle Nolan Trevett	1.50	Review, analyze disclosure statement re disclosure statement exhibit revisions (.8); review, revise disclosure statement exhibits (.7).
<b>Total</b>		<b>686.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168536**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 27,535.50

Total legal services rendered

\$ 27,535.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168536

Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jacqueline Clover	1.50	1,375.00	2,062.50
Hannah Crawford	8.10	1,405.00	11,380.50
Dan Latona	1.50	1,375.00	2,062.50
Faadil Patel	8.50	1,155.00	9,817.50
Alex Xuan	2.50	885.00	2,212.50
<b>TOTALS</b>	<b>22.10</b>		<b>\$ 27,535.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168536

Celsius Network LLC

Matter Number:

53363-19

International Issues

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/07/23	Faadil Patel	2.00	Review and analyze issues of UK debt (1.1); correspond with H. Crawford and B. Isherwood re same (.9).
07/10/23	Hannah Crawford	0.50	Correspond with F. Patel re UK debt.
07/11/23	Hannah Crawford	0.80	Review and revise UK implementation work in progress tracker.
07/14/23	Hannah Crawford	1.80	Telephone conference with F. Patel, A&M re contract review (.5) correspond with F. Patel re same (1.3).
07/14/23	Dan Latona	0.50	Telephone conference with H. Crawford, F. Patel, A&M re UK automatic stay matter.
07/14/23	Faadil Patel	0.50	Telephone conference with H. Crawford, A&M re contract review.
07/14/23	Alex Xuan	0.60	Telephone conference with D. Latona, H. Crawford, K&E team re UK recognition proceeding (.5); draft summary re same (.1).
07/17/23	Hannah Crawford	1.00	Review and analyze issues re contract review (.6); correspond with F. Patel re same (.4).
07/18/23	Hannah Crawford	1.00	Correspond with F. Patel, A&M re contract review (.4); correspond with F. Patel re contracts review and recognition discussion (.6).
07/18/23	Alex Xuan	0.90	Telephone conference with H. Crawford, F. Patel, A&M team re UK proceeding (.7); correspond with D. Latona re same (.2).
07/19/23	Hannah Crawford	1.00	Telephone conference with F. Patel, K&E team re contract review (.4); correspond with F. Patel re same (.6).
07/19/23	Dan Latona	0.50	Telephone conference with H. Crawford, F. Patel re UK stay matter (.3); analyze issues re same (.2).
07/19/23	Faadil Patel	2.00	Analyze issues re UK restructuring options materials (1.0); draft options deck skeleton (.6); telephone conference with A&M re contract review (.4).
07/20/23	Faadil Patel	1.50	Draft and revise options deck (1.1); correspond with H. Crawford re same (.4).
07/21/23	Dan Latona	0.50	Analyze issues re UK stay matter.



Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168536

Celsius Network LLC

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Jacqueline Clover	0.50	Review privacy implications of disclosure of personal data (.2); telephone conference with M. Harris re same (.3).
07/25/23	Hannah Crawford	0.50	Correspond with F. Patel re work in process, next steps.
07/26/23	Jacqueline Clover	1.00	Correspond with F. Patel, K&E team, Company re privacy implications of disclosure of hashed data (.7); telephone conference with E. Flett and M. Harris re same (.3).
07/31/23	Hannah Crawford	1.50	Telephone conference with F. Patel, K&E team re disclosure (.8); correspond with South Square re same (.7).
07/31/23	Faadil Patel	2.50	Correspond with H. Crawford, K&E team, Company re disclosures (1.7); telephone conference with H. Crawford, K&E team, Company re same (.8).
07/31/23	Alex Xuan	1.00	Telephone conference with H. Crawford, Company re UK recognition proceeding (.7); correspond with D. Latona re same (.3).
<b>Total</b>		<b>22.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168537**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 1,171.50

Total legal services rendered

\$ 1,171.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168537

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca J. Marston	0.30	1,155.00	346.50
Alison Wirtz	0.60	1,375.00	825.00
<b>TOTALS</b>	<b>0.90</b>		<b>\$ 1,171.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168537

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/06/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz re supplemental declaration in support of K&E retention.
07/17/23	Rebecca J. Marston	0.20	Correspond with A. Wirtz re supplemental declaration in support of K&E retention.
07/17/23	Alison Wirtz	0.60	Review and comment on supplemental declaration in support of K&E retention (.4); correspond with R. Marston re same (.2).
<b>Total</b>		<b>0.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168538**  
**Client Matter: 53363-21**

---

**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 13,892.50

Total legal services rendered

\$ 13,892.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168538

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	0.20	1,675.00	335.00
Susan D. Golden	2.50	1,475.00	3,687.50
Ieuan Adrian List	0.50	1,375.00	687.50
Patricia Walsh Loureiro	2.10	1,245.00	2,614.50
Rebecca J. Marston	1.00	1,155.00	1,155.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Robert Orren	0.80	570.00	456.00
Gabrielle Christine Reardon	0.70	885.00	619.50
Roy Michael Roman	0.50	885.00	442.50
Kyle Nolan Trevett	1.80	995.00	1,791.00
Morgan Willis	1.00	395.00	395.00
Alex Xuan	1.70	885.00	1,504.50
<b>TOTALS</b>	<b>12.90</b>		<b>\$ 13,892.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168538

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/04/23	Patricia Walsh Loureiro	0.30	Review, revise JW retention application.
07/06/23	Susan D. Golden	1.60	Telephone conference with R. Schmidt and J. Sharett re FTI expert witness retention (.7); telephone conference with A. Golic re FTI retention (.1); correspond with A. Golic re same (.3); correspond with R. Schmidt and J. Sharett re same (.2); correspond with L. Murley and WTW re supplemental WTW declaration in support of retention (.3).
07/07/23	Susan D. Golden	0.40	Review and revise WTW supplemental declaration in support of retention (.3); correspond with L. Murley of Saul Ewing re same (.1).
07/07/23	Morgan Willis	1.00	File notices of hearing for disclosure statement and related motions (.6); prepare for same (.4).
07/07/23	Alex Xuan	0.60	Review and revise JW retention application.
07/09/23	Judson Brown, P.C.	0.20	Review and draft correspondence with C. Koenig, K&E team re EFH demand letter.
07/10/23	Patricia Walsh Loureiro	0.60	Correspond with Saul Ewing, C. Koenig, K&E team, U.S. Trustee, Chambers re WTW retention application.
07/10/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze Dana & Wiggins OCP filings.
07/10/23	Alex Xuan	0.10	Correspond with Company re JW retention.
07/11/23	Patricia Walsh Loureiro	0.60	Review, revise notice of adjournment re WTW retention.
07/11/23	Robert Orren	0.40	File notice of adjournment re WTW retention application and U.S. Trustee motion to disgorge WTW fees (.2); distribute same for service (.1); correspond with R. Roman re same (.1).
07/12/23	Patricia Walsh Loureiro	0.30	Correspond with JW re retention letter.
07/12/23	Alex Xuan	0.50	Review and revise JW retention application (.3); correspond with P. Loureiro, K&E team, JW re same (.2).
07/14/23	Rebecca J. Marston	0.50	Review, revise EY supplemental declaration in support of retention (.3); correspond with A. Wirtz, K&E team re same (.2).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168538

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/23	Rebecca J. Marston	0.20	Correspond with EY, A. Wirtz, K&E team re EY supplemental declaration in support of retention.
07/17/23	Robert Orren	0.40	File fourth supplemental declaration in support of EY retention (.2); distribute same for service (.1); correspond with C. McGrail re same (.1).
07/19/23	Gabrielle Christine Reardon	0.20	Correspond with R. Marston re ordinary course professionals report (.1); correspond with A&M re same (.1).
07/20/23	Roy Michael Roman	0.20	Review, analyze correspondence re KE Andrews retention (.1); correspond with R. Marston, K&E team, KE Andrews re same (.1).
07/20/23	Alex Xuan	0.50	Review, revise JW retention application.
07/24/23	Rebecca J. Marston	0.30	Correspond with G. Reardon, S. Golden re OCP declaration of disinterestedness.
07/25/23	Susan D. Golden	0.20	Correspond with Saul Ewing and WTW re WTW retention application.
07/25/23	Patricia Walsh Loureiro	0.30	Correspond with S. Golden, K&E team, Chambers re WTW retention adjournment.
07/26/23	Susan D. Golden	0.30	Telephone conference with C. Koenig re WTW retention.
07/30/23	Kyle Nolan Trevett	0.50	Research re precedent engagement letters, retention applications (.4); correspond with S. Briefel re same (.1).
07/31/23	Ieuan Adrian List	0.50	Review and revise RSM engagement letter.
07/31/23	Gabrielle Christine Reardon	0.50	Correspond with R. Marston re OCP declaration of disinterestedness (.1); revise same (.3); correspond with ordinary course professional re declaration of disinterestedness (.1).
07/31/23	Roy Michael Roman	0.30	Review, analyze issues re Andersen fee statement (.2); correspond with C. Koenig, K&E team, Andersen re same (.1).
07/31/23	Kyle Nolan Trevett	1.30	Review, revise engagement letter (1.1); correspond with S. Briefel, K&E team re same (.2).
<b>Total</b>		<b>12.90</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168539**  
**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 41,708.00

Total legal services rendered

\$ 41,708.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168539

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Meena Kandallu	24.70	935.00	23,094.50
Anthony Vincenzo Sexton, P.C.	10.20	1,680.00	17,136.00
Lorenza A. Vassallo	1.50	985.00	1,477.50
<b>TOTALS</b>	<b>36.40</b>		<b>\$ 41,708.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168539

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/05/23	Meena Kandallu	2.80	Review and analyze revised Plan re tax issues (.7); conference with A. Sexton re revisions to disclosure statement (.2); analyze, revise disclosure statement re tax matters (1.9).
07/05/23	Anthony Vincenzo Sexton, P.C.	1.10	Conference with M. Kandallu re plan and disclosure statement tax issues (.5); analyze issues and materials re same (.4); analyze substantive consolidation issues re tax matters (.2).
07/05/23	Lorenza A. Vassallo	1.50	Review and analyze tax forms from Herzog re attorney-client privilege.
07/06/23	Meena Kandallu	2.20	Revise tax section of disclosure statement in accordance with revised Plan (1.7); analyze tax issues re same (.3); correspond with A. Sexton, Andersen re same (.2).
07/06/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, revise plan and disclosure statement re tax matters.
07/07/23	Anthony Vincenzo Sexton, P.C.	0.20	Review and analyze Plan structuring issues re tax matters.
07/09/23	Meena Kandallu	2.80	Review and revise Core Scientific purchase agreement re tax issues (2.4); review, analyze correspondence with A. Sexton, S. Toth re same (.4).
07/09/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with M. Kandallu, K&E team re APA.
07/10/23	Meena Kandallu	2.30	Review and revise APA re tax issues.
07/10/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and revise PSA re tax considerations.
07/11/23	Meena Kandallu	0.60	Telephone conference with A. Sexton, EY, Company re outstanding tax issues (.5); review and analyze correspondence re Core purchase agreement (.1).
07/11/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company, EY, and Andersen re tax modeling and analysis (.5).
07/12/23	Meena Kandallu	0.60	Correspond with A. Sexton, N. Flagg re sales tax issues.
07/13/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with Texas Attorney General re tax issues (.2); analyze tax claim issues (.2); correspond with W&C re plan treatment, tax issues (.2).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168539

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Meena Kandallu	0.30	Correspond with EY, A. Sexton re tax issues.
07/14/23	Anthony Vincenzo Sexton, P.C.	0.40	Analyze tax claim issues (.2); correspond with W&C re plan treatment issues, tax considerations (.2).
07/18/23	Meena Kandallu	2.90	Telephone conference with A. Sexton, EY, Company re tax issues (1.0); telephone conference with A. Sexton, EY re open tax issues (.5); analyze issues re tax reporting (.8); correspond with A. Sexton, K&E team re same (.6).
07/18/23	Anthony Vincenzo Sexton, P.C.	2.10	Telephone conference with M. Kandallu, EY, Company re tax analysis (1); telephone conference with M. Kandallu, EY re same (.6); telephone conference with EY re privilege issues (.2); correspond with M. Kandallu, K&E team re tax analyses (.2); review, analyze employment claim issue (.1).
07/19/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with Akin re Stake Hound litigation tax issues (.5); correspond with Texas Attorney General re tax claim issues (.1); analyze report and tax analysis issues (.5).
07/20/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with EY re tax issues (.5); review and analyze issues re same (.4); correspond with C. Koenig re purchaser tax issues (.2); analyze employment claim issues (.2).
07/21/23	Meena Kandallu	0.30	Analyze tax issues re wage withholding (.1); analyze tax issues re purchase agreement (.2).
07/21/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with S. Toth re purchase agreement for mining site (.1); review, analyze materials re same (.1).
07/25/23	Meena Kandallu	0.90	Telephone conference with A. Sexton, EY, Company re outstanding tax issues (.7); review, analyze revised Plan (.2).
07/25/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with M. Kandallu, EY, Company re outstanding tax issues (.8); review, analyze tax claim issues (.2).
07/26/23	Meena Kandallu	3.50	Review and analyze revised plan re tax matters (1.5); review and revise disclosure statement tax sections (1.7); correspond with A. Sexton re same (.3).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168539

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/23	Meena Kandallu	0.70	Review and revise tax sections of disclosure statement in accordance with revised plan.
07/27/23	Anthony Vincenzo Sexton, P.C.	0.20	Review and revise disclosure statement re tax matters.
07/28/23	Meena Kandallu	3.30	Correspond with A. Sexton, N. Flagg re sales tax issues (.7); review and analyze Core purchase agreement re tax issues (2.6).
07/29/23	Meena Kandallu	0.80	Review and analyze purchase agreement re tax issues (.4); correspond with A. Sexton re same (.4).
07/29/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze purchase agreement re tax issues.
07/30/23	Meena Kandallu	0.10	Review and analyze tax issues list for purchase agreement.
07/31/23	Meena Kandallu	0.60	Telephone conference with the Company, S. Toth and K&E team re purchase agreement issues list (.5); correspond with same re same (.1).
07/31/23	Anthony Vincenzo Sexton, P.C.	0.20	Analyze sale purchase agreement re open tax issues.
<b>Total</b>		<b>36.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168540**  
**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 32,699.00

Total legal services rendered

\$ 32,699.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168540

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	1.70	1,245.00	2,116.50
Chris Koenig	2.40	1,425.00	3,420.00
Dan Latona	8.20	1,375.00	11,275.00
Patricia Walsh Loureiro	12.50	1,245.00	15,562.50
Georgia Meadow	1.00	325.00	325.00
<b>TOTALS</b>	<b>25.80</b>		<b>\$ 32,699.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168540

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/05/23	Patricia Walsh Loureiro	2.00	Travel from Chicago, IL to New York, NY re meeting (billed at half time).
07/06/23	Dan Latona	2.30	Travel from Chicago, IL to New York, NY re meeting (billed at half time).
07/06/23	Patricia Walsh Loureiro	2.50	Travel from Chicago, IL to New York, NY re meeting (billed at half time).
07/07/23	Patricia Walsh Loureiro	3.00	Travel from New York, NY to Chicago, IL following meeting (billed at half time).
07/16/23	Chris Koenig	1.30	Travel from Chicago, IL to New York, NY for mediation (billed at half time).
07/17/23	Grace C. Brier	1.00	Travel from Washington, D.C. to New York for omnibus hearing (billed at half time).
07/18/23	Grace C. Brier	0.70	Travel from New York to Washington, D.C following omnibus hearing (billed at half time).
07/18/23	Georgia Meadow	0.50	Travel from NY office to courthouse re July 18, 2023 hearing (billed at half time).
07/18/23	Georgia Meadow	0.50	Travel from office to hearing re July 18, 2023 hearing (billed hat half time).
07/19/23	Chris Koenig	1.10	Travel from New York, NY to Chicago, IL following hearing (billed at half time).
07/25/23	Dan Latona	2.60	Travel from Chicago, IL to Houston, TX re Core mediation (billed at half time).
07/25/23	Patricia Walsh Loureiro	1.50	Travel from Chicago, IL to Houston, TX re Core mediation (billed at half time).
07/26/23	Dan Latona	3.30	Travel from Houston, TX to Chicago, IL re Core mediation (billed at half time).
07/26/23	Patricia Walsh Loureiro	3.50	Travel from Houston, TX to Chicago, IL following Core Mediation (billed at half time).
<b>Total</b>		<b>25.80</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168541**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 8,996.00

Total legal services rendered

\$ 8,996.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168541

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.90	1,295.00	1,165.50
Susan D. Golden	0.40	1,475.00	590.00
Dan Latona	0.50	1,375.00	687.50
Patricia Walsh Loureiro	0.50	1,245.00	622.50
Robert Orren	1.40	570.00	798.00
Joshua Raphael	0.10	885.00	88.50
Seth Sanders	1.20	995.00	1,194.00
Alison Wirtz	2.80	1,375.00	3,850.00
<b>TOTALS</b>	<b>7.80</b>		<b>\$ 8,996.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168541

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/03/23	Alison Wirtz	0.20	Correspond with M. Maroney, A&M team and S. Golden re bank balances and bank statements.
07/05/23	Alison Wirtz	0.20	Correspond with A&M re bank statements and requests from U.S. Trustee.
07/06/23	Joshua Raphael	0.10	Correspond with U.S. Trustee re motion to expedite.
07/06/23	Alison Wirtz	0.20	Correspond with A&M team re bank statements and review and analyze same.
07/07/23	Susan D. Golden	0.10	Correspond with U.S. Trustee re WTW supplemental declaration in support of retention.
07/12/23	Alison Wirtz	0.30	Correspond with U.S. Trustee re bank statements and MOR matters.
07/20/23	Simon Briefel	0.60	Review, comment on monthly operating reports.
07/20/23	Seth Sanders	0.50	Review and revise monthly operating reports (.3); correspond with A. Wirtz, S. Briefel re same (.2).
07/20/23	Alison Wirtz	0.90	Correspond with S. Sanders and S. Briefel re MORs (.2); review and comment on draft MORs (.5); correspond with same re revisions (.2).
07/21/23	Simon Briefel	0.30	Correspond with A. Wirtz, S. Sanders re monthly operating reports.
07/21/23	Robert Orren	1.40	Prepare for filing of monthly operating report in Celsius cases (.2); file same (.8); correspond with K&E team re same (.2); distribute same for service (.2).
07/21/23	Alison Wirtz	1.00	Review revised MORS (.8); correspond with S. Sanders and K&E team re filing of same (.2).
07/24/23	Seth Sanders	0.70	Research re section 2015.3 requirements (.4); correspond with S. Briefel, A&M re same (.3).
07/25/23	Susan D. Golden	0.30	Telephone conference with U.S. Trustee re WTW supplemental declaration in support of retention (.2); telephone conference with U.S. Trustee re WTW retention application (.1).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168541

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, U.S. Trustee re disclosure statement.
07/28/23	Patricia Walsh Loureiro	0.50	Telephone conference with U.S. Trustee, C. Koenig, K&E team re disclosure statement.
<b>Total</b>		<b>7.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168543**  
**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 98,264.00

Total legal services rendered

\$ 98,264.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168543

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	4.10	1,295.00	5,309.50
Gabriela Zamfir Hensley	1.50	1,295.00	1,942.50
Elizabeth Helen Jones	4.70	1,245.00	5,851.50
Chris Koenig	6.30	1,425.00	8,977.50
Ross M. Kwasteniet, P.C.	9.40	2,045.00	19,223.00
Dan Latona	5.60	1,375.00	7,700.00
Patricia Walsh Loureiro	6.00	1,245.00	7,470.00
Rebecca J. Marston	4.90	1,155.00	5,659.50
Patrick J. Nash Jr., P.C.	3.70	2,045.00	7,566.50
Jeffery S. Norman, P.C.	5.40	1,995.00	10,773.00
Gabrielle Christine Reardon	8.80	885.00	7,788.00
Seth Sanders	1.90	995.00	1,890.50
Alison Wirtz	5.90	1,375.00	8,112.50
<b>TOTALS</b>	<b>68.20</b>		<b>\$ 98,264.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168543

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/03/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/03/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/03/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with C. Koenig, K&E team, A&M Centerview, Special Committee re key issues and next steps (.6); prepare for same (.6).
07/03/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Company, Special Committee re case strategy.
07/03/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/03/23	Rebecca J. Marston	0.30	Telephone conference with R. Kwasteniet, K&E team, Company, Centerview, A&M, Special Committee re key issues and next steps.
07/03/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, Company, Centerview, A&M, Special Committee re key issues and next steps.
07/03/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps.
07/03/23	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/05/23	Simon Briefel	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/05/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/05/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168543

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.3).
07/05/23	Ross M. Kwasteniet, P.C.	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); prepare for same (.4).
07/05/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview team, Company, special committee re case strategy (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Company, Special Committee re key issues and next steps related to Mining (.3).
07/05/23	Patricia Walsh Loureiro	1.00	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.3); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.7).
07/05/23	Rebecca J. Marston	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/05/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps (.8).
07/05/23	Gabrielle Christine Reardon	3.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.7); correspond with S. Briefel re meeting minutes (.6); telephone conference with S. Sanders re same (.4); review, analyze outstanding drafts of Special Committee meeting minutes (1.3).
07/05/23	Seth Sanders	0.60	Telephone conference with G. Reardon re special committee meeting minutes (.3); analyze issues re same (.3).



Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168543

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Alison Wirtz	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, and Special Committee re mining (.3); conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6).
07/06/23	Gabrielle Christine Reardon	1.10	Compile draft meeting minutes (.7); correspond with S. Sanders re same (.4).
07/07/23	Simon Briefel	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/07/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/07/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/07/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/07/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/07/23	Gabrielle Christine Reardon	1.50	Draft special committee meeting minutes.
07/07/23	Seth Sanders	0.20	Review and revise special committee minutes.
07/10/23	Simon Briefel	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.2).
07/10/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview team, Company, Special Committee re key issues and next steps.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168543

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Rebecca J. Marston	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Gabrielle Christine Reardon	1.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps. (.6); draft special committee meeting minutes (.6).
07/10/23	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps.
07/11/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/12/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); prepare for same (.3).
07/12/23	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview. Special Committee re key issues and next steps related to Mining (.5); prepare for same (.4); telephone conference with E. Jones, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).
07/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining.
07/12/23	Patricia Walsh Loureiro	0.80	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168543

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/23	Rebecca J. Marston	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/12/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/12/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with A. Carr re case status and next steps (.3); correspond with D. Barse re case status and next steps (.1).
07/12/23	Alison Wirtz	0.80	Telephone conference with C. Koenig, K&E team A&M, Centerview and Special Committee re mining (.5); conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3).
07/14/23	Simon Briefel	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/14/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/14/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/14/23	Rebecca J. Marston	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/14/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); prepare for same (.5).
07/14/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps (.5); correspond with C. Koenig and advisor team re same (.3).
07/16/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status and next steps.
07/19/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168543

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining.
07/19/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining.
07/19/23	Gabrielle Christine Reardon	1.20	Draft Special Committee meeting minutes.
07/19/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re mining.
07/20/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status and next steps.
07/21/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/21/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/21/23	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); prepare for same (.2).
07/21/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/21/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); prepare for same (.5).
07/21/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps.
07/24/23	Simon Briefel	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/24/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, Special Committee, Centerview, A&M re key issues and next steps
07/24/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168543

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.3).
07/24/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Special Committee re key issues and next steps.
07/24/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/24/23	Rebecca J. Marston	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/24/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps.
07/25/23	Alison Wirtz	0.50	Correspond with C. Koenig, S. Briefel and P. Loureiro re Special Committee meeting coordination.
07/26/23	Alison Wirtz	0.20	Correspond with L. Workman and P. Loureiro re Special Committee calls.
07/28/23	Simon Briefel	1.30	Correspond with A. Wirtz, K&E team re Special Committee meeting coordination (.3); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
07/28/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/28/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Special Committee re case key issues and next steps.
07/28/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/28/23	Rebecca J. Marston	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/28/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168543

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/31/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/31/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.6).
07/31/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.1).
07/31/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/31/23	Rebecca J. Marston	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/31/23	Jeffery S. Norman, P.C.	1.00	Telephone conference C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.1).
07/31/23	Gabrielle Christine Reardon	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/31/23	Seth Sanders	1.10	Take minutes re telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); correspond with S. Briefel, G. Reardon re same (.3).
<b>Total</b>		<b>68.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168544**  
**Client Matter: 53363-27**

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**In the Matter of Stone Litigation**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 275.00

Total legal services rendered

\$ 275.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168544

Celsius Network LLC

Matter Number:

53363-27

Stone Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Alison Wirtz	0.20	1,375.00	275.00
<b>TOTALS</b>	<b>0.20</b>		<b>\$ 275.00</b>



Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168544

Celsius Network LLC

Matter Number:

53363-27

Stone Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/28/23	Alison Wirtz	0.20	Correspond with S. Briefel re special committee calls.
<b>Total</b>		<b>0.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168545**  
**Client Matter: 53363-29**

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**In the Matter of Equities First Holdings Litigation**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 12,950.50

Total legal services rendered

\$ 12,950.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168545

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	1.00	1,675.00	1,675.00
Joseph A. D'Antonio	1.10	1,080.00	1,188.00
Ross M. Kwasteniet, P.C.	4.50	2,045.00	9,202.50
Joshua Raphael	1.00	885.00	885.00
<b>TOTALS</b>	<b>7.60</b>		<b>\$ 12,950.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168545

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/11/23	Judson Brown, P.C.	1.00	Telephone conference with C. Koenig, K&E team re EFH strategy issues (.5); review and analyze correspondence re same (.5).
07/11/23	Joseph A. D'Antonio	0.60	Telephone conference with J. Brown, T. McCarrick, C. Koenig, R. Kwasteniet, K&E team re EFH loan issues.
07/11/23	Joseph A. D'Antonio	0.30	Review and revise letter to EFH re loan agreement issues.
07/11/23	Joshua Raphael	0.80	Telephone conference with C. Koenig, K&E team re EFH dispute (.5); review, analyze background research re EFH (.3).
07/12/23	Joseph A. D'Antonio	0.20	Review and revise letter to EFH re loan matters.
07/12/23	Joshua Raphael	0.20	Review and revise demand letter (.1); correspond with J. Ryan, K&E team re same (.1).
07/19/23	Ross M. Kwasteniet, P.C.	1.50	Analyze issues and next steps in dispute with EFH.
07/21/23	Ross M. Kwasteniet, P.C.	0.70	Review and analyze latest developments and strategies re EFH.
07/22/23	Ross M. Kwasteniet, P.C.	0.40	Analyze latest developments with EFH.
07/26/23	Ross M. Kwasteniet, P.C.	1.00	Analyze latest status of disputes re EFH.
07/27/23	Ross M. Kwasteniet, P.C.	0.90	Analyze issues re status of dispute with EFH.
<b>Total</b>		<b>7.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168546**  
**Client Matter: 53363-30**

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**In the Matter of Stake Hound Litigation**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 561.00

Total legal services rendered

\$ 561.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168546

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Meena Kandallu	0.60	935.00	561.00
<b>TOTALS</b>	<b>0.60</b>		<b>\$ 561.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168546

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/19/23	Meena Kandallu	0.60	Telephone conference with A. Sexton, Akin Gump re Stake Hound litigation (.5); correspond with A. Sexton re same (.1).
<b>Total</b>		<b>0.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168547**  
**Client Matter: 53363-33**

---

**In the Matter of Reliz Limited Litigation**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 2,345.00

Total legal services rendered

\$ 2,345.00



Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168547

Celsius Network LLC

Matter Number:

53363-33

Reliz Limited Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	1.40	1,675.00	2,345.00
<b>TOTALS</b>	<b>1.40</b>		<b>\$ 2,345.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168547

Celsius Network LLC

Matter Number:

53363-33

Reliz Limited Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/12/23	Judson Brown, P.C.	0.20	Review and draft correspondence with Company re Reliz enforcement strategy.
07/20/23	Judson Brown, P.C.	0.50	Review and revise letter to Reliz (.3); correspond with K. Decker, K&E team, and Company re same (.2).
07/22/23	Judson Brown, P.C.	0.50	Review and analyze revisions to letter to Reliz (.2); correspond with K. Decker, K&E team, and Company re same (.3).
07/23/23	Judson Brown, P.C.	0.20	Correspond with K. Decker, K&E team re letter to Reliz.
<b>Total</b>		<b>1.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168548**  
**Client Matter: 53363-42**

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**In the Matter of Core Scientific Litigation**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 409.00

Total legal services rendered

\$ 409.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168548

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Josh Sussberg, P.C.	0.20	2,045.00	409.00
<b>TOTALS</b>	<b>0.20</b>		<b>\$ 409.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168548

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/18/23	Josh Sussberg, P.C.	0.20	Telephone conference with A. Carr re Core Scientific case and status.
<b>Total</b>		<b>0.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168549**  
**Client Matter: 53363-44**

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**In the Matter of GK8**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 2,343.50

Total legal services rendered

\$ 2,343.50

Legal Services for the Period Ending July 31, 2023  
Celsius Network LLC  
GK8

Invoice Number: 1010168549  
Matter Number: 53363-44

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	0.90	1,295.00	1,165.50
Jeff Butensky	0.30	1,155.00	346.50
Aaron Lorber, P.C.	0.30	1,695.00	508.50
Steve Toth	0.20	1,615.00	323.00
<b>TOTALS</b>	<b>1.70</b>		<b>\$ 2,343.50</b>

Legal Services for the Period Ending July 31, 2023  
 Celsius Network LLC  
 GK8

Invoice Number: 1010168549  
 Matter Number: 53363-44

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/05/23	Simon Briefel	0.30	Correspond with G. Brier re GK8 diligence requests (.1); review, analyze materials re same (.2).
07/05/23	Steve Toth	0.20	Analyze and respond to correspondence re GK8 sales and purchase agreement and tax matters.
07/10/23	Simon Briefel	0.10	Correspond with G. Brier re GK8 diligence requests.
07/11/23	Simon Briefel	0.20	Correspond with Company re GK8 claims.
07/21/23	Jeff Butensky	0.30	Correspond with A. Lorber and O. Ganot re intellectual property matters re GK8 transaction.
07/26/23	Simon Briefel	0.30	Correspond with G. Hensley re GK8 sale cash proceeds.
07/26/23	Aaron Lorber, P.C.	0.30	Review, analyze assignments re GK8.
<b>Total</b>		<b>1.70</b>	



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300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168550**  
**Client Matter: 53363-45**

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**In the Matter of Frishberg Litigation**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 5,597.00

Total legal services rendered

\$ 5,597.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168550

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ross M. Kwasteniet, P.C.	0.40	2,045.00	818.00
Caitlin McGrail	2.00	885.00	1,770.00
Joshua Raphael	3.40	885.00	3,009.00
<b>TOTALS</b>	<b>5.80</b>		<b>\$ 5,597.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168550

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/07/23	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re correspondences from I. Hermann and D. Frishberg.
07/11/23	Caitlin McGrail	2.00	Telephone conference with J. Raphael re motion to strike (.4); research re same (1.6).
07/11/23	Joshua Raphael	3.40	Research re bankruptcy fraud precedent (.4); telephone conference with C. McGrail re same (.4); further research re same (2.4); correspond with N. Malek Khosravi, C. McGrail re same (.2).
<b>Total</b>		<b>5.80</b>	

**KIRKLAND & ELLIS LLP**

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300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010168551**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 108,389.00

Total legal services rendered

\$ 108,389.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168551

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	3.10	1,295.00	4,014.50
Chris Koenig	7.90	1,425.00	11,257.50
Ross M. Kwasteniet, P.C.	7.80	2,045.00	15,951.00
Dan Latona	10.80	1,375.00	14,850.00
Patricia Walsh Loureiro	13.30	1,245.00	16,558.50
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Jeffery S. Norman, P.C.	1.00	1,995.00	1,995.00
Joanna Schlingbaum	1.90	1,375.00	2,612.50
Steve Toth	25.10	1,615.00	40,536.50
<b>TOTALS</b>	<b>71.20</b>		<b>\$ 108,389.00</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168551

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/07/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze draft agreement with Core Scientific re Cedarvale site.
07/09/23	Chris Koenig	2.60	Review and revise Core purchase agreement (1.1); telephone conference with S. Toth, K&E team, Company re same (1.0); telephone conference with S. Toth, K&E team, Committee re same (.5).
07/09/23	Patricia Walsh Loureiro	2.10	Telephone conference with Company, C. Koenig, K&E team re Cedarvale purchase (1.0); review, analyze liens on Cedarvale site (.6) telephone conference with Company, W&C, C. Koenig and K&E team re Cedarvale (.5).
07/09/23	Steve Toth	8.40	Analyze PSA and related attorney notes (.6); participate in telephone conference with Company, R. Miceli and K&E team re PSA (.9); analyze and revise PSA (6.4); participate in teleconference with Company, W&C, C. Koenig and K&E team re PSA (.5).
07/10/23	Patricia Walsh Loureiro	0.80	Review, revise Core PSA.
07/10/23	Steve Toth	1.40	Review, analyze correspondence re PSA (.2); analyze and revise PSA and exhibits (1.2).
07/11/23	Steve Toth	2.90	Analyze and revise PSA.
07/12/23	Joanna Schlingbaum	0.70	Review and analyze re IP license in the Core asset purchase agreement.
07/12/23	Steve Toth	0.90	Analyze PSA (.6); revise PSA (.3).
07/13/23	Dan Latona	1.30	Telephone conference with S. Toth, C. Koenig, K&E team, W&C re Core PSA.
07/13/23	Patricia Walsh Loureiro	1.30	Telephone conference with W&C, C. Koenig and K&E team re Core PSA.
07/13/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with W&C, D. Latona, K&E team and others re Core PSA.
07/13/23	Steve Toth	4.50	Telephone conference with W&C re PSA (.1); telephone conference with W&C, K&E team and Company re PSA issues (1.4); revise PSA (3.0).
07/14/23	Steve Toth	0.30	Revise PSA and draft related correspondence to Company and K&E team.
07/18/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze settlement agreement and related documents.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168551

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/23	Gabriela Zamfir Hensley	2.20	Review and revise Core ad hoc group letter (1.2); correspond with C. Koenig, K&E team re same (.3); analyze NDA re same (.2); telephone conference with Weil re same (.1); further revise letter (.4).
07/20/23	Gabriela Zamfir Hensley	0.80	Review, revise ad hoc group engagement letter (.6); analyze issues re same (.2).
07/20/23	Chris Koenig	0.50	Telephone conference with Company, S. Toth, K&E team re next steps for Core settlement.
07/20/23	Steve Toth	0.30	Conference with Company and K&E team re Core PSA.
07/21/23	Chris Koenig	1.40	Telephone conference with Company, S. Toth, K&E team, Core re next steps for Core settlement (.8); review and revise PSA re same (.6).
07/21/23	Steve Toth	0.80	Conference with Weil, Core, Company, R. Miceli and K&E team re PSA.
07/22/23	Gabriela Zamfir Hensley	0.10	Correspond with Paul Hastings re ad hoc group engagement letter.
07/22/23	Ross M. Kwasteniet, P.C.	1.30	Correspond with C. Hansen re NDA and mediation participation (.4); review, analyze materials in advance of mediation (.9).
07/23/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze materials re Core mediation.
07/23/23	Patricia Walsh Loureiro	0.30	Review, analyze mediation statement from ad hoc noteholder group.
07/24/23	Dan Latona	2.20	Analyze issues re Core mediation.
07/25/23	Patricia Walsh Loureiro	1.30	Prepare for Core mediation.
07/25/23	Patrick J. Nash Jr., P.C.	0.30	Review plan proposal from Core ad hoc noteholder group.
07/26/23	Chris Koenig	3.40	Telephonically attend Core mediation (in part) (2.1); correspond with D. Latona, K&E team re same (1.3).
07/26/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze correspondence and materials re Core mediation.
07/26/23	Dan Latona	7.30	Conferences with ad hoc group re Core mediation (4.0); conferences with ad hoc group, Judge Isgur re same (3.3).
07/26/23	Patricia Walsh Loureiro	7.50	Participate in Core mediation.
07/28/23	Steve Toth	0.60	Analyze revised Core PSA.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168551

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/23	Steve Toth	3.90	Analyze PSA and revise and prepare issues list.
07/31/23	Joanna Schlingbaum	1.20	Review and analyze Core asset purchase agreement.
07/31/23	Steve Toth	1.10	Conference with Company, L. Suarez and K&E team re Core PSA issues list.
<b>Total</b>		<b>71.20</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168552**  
**Client Matter: 53363-48**

---

**In the Matter of K&E Fee Matters**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 135,880.50

Total legal services rendered

\$ 135,880.50

Legal Services for the Period Ending July 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010168552  
 Matter Number: 53363-48

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	7.10	885.00	6,283.50
Simon Briefel	4.80	1,295.00	6,216.00
Susan D. Golden	7.60	1,475.00	11,210.00
Amila Golic	4.80	995.00	4,776.00
Gabriela Zamfir Hensley	4.60	1,295.00	5,957.00
Elizabeth Helen Jones	1.80	1,245.00	2,241.00
Chris Koenig	9.20	1,425.00	13,110.00
Ross M. Kwasteniet, P.C.	2.50	2,045.00	5,112.50
Patricia Walsh Loureiro	8.50	1,245.00	10,582.50
Rebecca J. Marston	20.60	1,155.00	23,793.00
Caitlin McGrail	0.80	885.00	708.00
Joshua Raphael	2.00	885.00	1,770.00
Seth Sanders	3.40	995.00	3,383.00
Gelareh Sharafi	8.70	885.00	7,699.50
Kyle Nolan Trevett	16.60	995.00	16,517.00
Lindsay Wasserman	8.30	1,155.00	9,586.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	4.90	1,375.00	6,737.50
<b>TOTALS</b>	<b>116.70</b>		<b>\$ 135,880.50</b>

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168552

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/03/23	Amila Golic	1.40	Review, revise invoice for confidentiality and privilege consideration.
07/05/23	Amila Golic	1.70	Review, revise invoice for confidentiality and privilege considerations.
07/05/23	Gelareh Sharafi	2.20	Review, revise K&E invoice re privilege and confidentiality considerations.
07/05/23	Alison Wirtz	1.10	Correspond with K. Stadler re hearing transcripts (.1); review and analyze counteroffer from Fee Examiner re second interim fee application (.3); correspond with S. Golden and K&E team re same (.5); correspond with counsel to Fee Examiner re same (.2).
07/06/23	Gelareh Sharafi	3.30	Review, analyze K&E invoice re privilege and confidentiality considerations.
07/06/23	Alison Wirtz	0.80	Review and analyze draft interim letter report (.3); conference and correspond with P. Nash, R. Kwasteniet and C. Koenig re same (.4); correspond with counsel to Fee Examiner re same (.1).
07/07/23	Elizabeth Helen Jones	0.20	Review, revise notice of interim fee application hearing.
07/07/23	Rebecca J. Marston	0.50	Correspond with K. Trevett, K&E team re notice of hearing on fee applications (.3); telephone conference with K. Trevett, K&E team re same (.2).
07/07/23	Rebecca J. Marston	2.10	Review and revise invoice for privilege and confidentiality considerations.
07/07/23	Seth Sanders	3.40	Review and revise K&E invoice for confidentiality and privilege considerations.
07/07/23	Kyle Nolan Trevett	2.40	Review, revise invoice re privilege, confidentiality considerations.
07/08/23	Rebecca J. Marston	1.10	Review, revise invoice for privilege and confidentiality considerations (1.0); correspond with K. Trevett, K&E team re same (.1).
07/08/23	Kyle Nolan Trevett	3.10	Review, revise invoice re privilege, confidentiality considerations (2.9); correspond with R. Marston, J. Ryan re same (.2).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168552

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/23	Rebecca J. Marston	0.30	Correspond with C. McGrail, K&E team re hearing notice on interim fee applications.
07/10/23	Lindsay Wasserman	2.30	Review, revise K&E invoice re privilege and confidentiality considerations.
07/10/23	Alison Wirtz	0.30	Correspond with K. Trevett re interim fee application and fee statement timing.
07/12/23	Patricia Walsh Loureiro	1.00	Review, revise K&E invoice re privilege and confidentiality considerations.
07/13/23	Simon Briefel	3.00	Review, revise K&E invoice re confidentiality, privilege considerations.
07/13/23	Patricia Walsh Loureiro	3.40	Review, revise invoice re privilege and confidentiality considerations.
07/13/23	Rebecca J. Marston	4.80	Review and revise invoices for privilege, confidentiality considerations (3.9); correspond with P. Loureiro, K&E team re same (.2); further review and revise same (.7).
07/13/23	Lindsay Wasserman	1.50	Review, revise K&E invoice re privilege and confidentiality.
07/16/23	Alison Wirtz	1.40	Review and comment on invoices for privilege and confidentiality.
07/17/23	Caitlin McGrail	0.80	Draft talking points re interim fee applications (.6); compile documents to prepare for interim fee applications hearing (.1); correspond with R. Marston, A. Wirtz, and C. Koenig re same (.1).
07/17/23	Lindsay Wasserman	1.70	Review, revise K&E invoice re privilege and confidentiality considerations.
07/17/23	Alison Wirtz	0.90	Correspond with R. Marston and C. Koenig re interim fee application talking points (.3); review and comment on same (.6).
07/18/23	Elizabeth Helen Jones	1.60	Review, revise fee applications for privilege.
07/18/23	Lindsay Wasserman	1.50	Review, revise K&E invoice re privilege and confidentiality considerations.
07/20/23	Lindsay Wasserman	1.30	Review, revise K&E invoice re privilege and confidentiality considerations.
07/21/23	Chris Koenig	2.30	Review and revise K&E invoice for confidentiality and privilege considerations.
07/22/23	Susan D. Golden	2.50	Review and revise K&E April and May invoices for privilege and confidentiality (2.0) and correspond with C. Koenig re same (.5).
07/22/23	Chris Koenig	3.30	Review and revise K&E invoice for confidentiality and privilege considerations.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168552

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/23	Susan D. Golden	4.40	Review and revise K&E invoice for privilege and confidentiality considerations (4.1); telephone conference with C. Koenig re same (.2); correspond with C. Koenig and K. Trevett re same (.1).
07/23/23	Chris Koenig	3.60	Review and revise K&E invoice re confidentiality and privilege considerations.
07/24/23	Susan D. Golden	0.70	Telephone conference with C. Koenig, A. Wirtz, R. Marston, K. Trevett re K&E third interim fee application (.5); correspond with A. Wirtz re same (.2).
07/24/23	Rebecca J. Marston	1.40	Correspond with K. Trevett re interim fee application (1.0); telephone conference with C. Koenig, K&E team re same (.4).
07/24/23	Morgan Willis	0.50	Draft shell of third K&E interim fee application.
07/24/23	Alison Wirtz	0.40	Conference and correspond with C. Koenig, S. Golden, K. Trevett, and K&E team re interim fee application.
07/25/23	Ziv Ben-Shahar	1.80	Review, revise K&E invoice statement re privilege and confidentiality considerations.
07/25/23	Rebecca J. Marston	1.70	Correspond with K. Trevett, K&E team re confidentiality and privilege considerations re invoice (1.3); conference with A. Wirtz re same (.4).
07/25/23	Kyle Nolan Trevett	2.00	Review and revise invoice re privilege, confidentiality considerations (1.6); correspond with R. Marston, K&E team re same (.4).
07/26/23	Ziv Ben-Shahar	5.30	Review, revise K&E invoice statement re privilege and confidentiality considerations.
07/26/23	Amila Golic	1.70	Review and analyze invoice for privilege and confidentiality issues.
07/26/23	Rebecca J. Marston	6.00	Correspond with C. Koenig, K&E team re review of invoice re privilege, confidentiality considerations (1.6); review and revise invoices for privilege and confidentiality (4.1); correspond with K. Trevett, K&E billing team re same (.3).
07/26/23	Gelareh Sharafi	3.20	Review, revise K&E invoice re confidentiality and privilege considerations.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168552

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/23	Kyle Nolan Trevett	4.20	Review, revise invoice re privilege, confidentiality issues (3.9); correspond with R. Marston, K&E team re same (.3).
07/27/23	Joshua Raphael	2.00	Review, analyze K&E fee statement re confidential parties.
07/28/23	Kyle Nolan Trevett	0.80	Review, analyze issues re review of invoice re privilege, confidentiality considerations (.2); correspond with R. Kwasteniet, C. Koenig, R. Marston re same (.6).
07/30/23	Kyle Nolan Trevett	4.10	Review and revise invoice for review re confidentiality, privilege considerations (3.2); correspond with R. Marston, K&E team re same (.9).
07/31/23	Simon Briefel	1.80	Review, revise K&E invoice re confidentiality and privilege considerations.
07/31/23	Gabriela Zamfir Hensley	4.60	Review, revise K&E invoice re confidentiality, privilege considerations.
07/31/23	Ross M. Kwasteniet, P.C.	2.50	Review, revise K&E invoice re privilege and confidentiality considerations.
07/31/23	Patricia Walsh Loureiro	4.10	Review, revise invoice re privilege and confidentiality considerations.
07/31/23	Rebecca J. Marston	2.70	Review and revise invoice re privilege, confidentiality considerations (2.2); correspond with K. Trevett re interim fee applications (.5).
<b>Total</b>		<b>116.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168553**  
**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 33,999.00

Total legal services rendered

\$ 33,999.00

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168553

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	0.60	1,475.00	885.00
Ross M. Kwasteniet, P.C.	0.40	2,045.00	818.00
Rebecca J. Marston	12.00	1,155.00	13,860.00
Caitlin McGrail	6.30	885.00	5,575.50
Joel McKnight Mudd	3.30	885.00	2,920.50
Robert Orren	2.20	570.00	1,254.00
Gabrielle Christine Reardon	2.20	885.00	1,947.00
Roy Michael Roman	1.40	885.00	1,239.00
Alison Wirtz	4.00	1,375.00	5,500.00
<b>TOTALS</b>	<b>32.40</b>		<b>\$ 33,999.00</b>



Legal Services for the Period Ending July 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
06/09/23	Joel McKnight Mudd	3.30	Revise Stout fee statement and schedules (2.4); correspond with R. Marston re same (.3); review, revise KE Andrews fee application (.6).
07/03/23	Rebecca J. Marston	0.30	Review and revise Stout fee statement (.2); correspond with C. McGrail re same (.1).
07/03/23	Caitlin McGrail	0.70	Review, revise Stout invoice (.6); correspond with J. Mudd and K&E team re same (.1).
07/05/23	Rebecca J. Marston	0.60	Correspond with Stout team, C. McGrail re Stout fee statement (.2); review and revise same (.2); correspond with C. McGrail re Stout, A&M fee statements (.2).
07/05/23	Caitlin McGrail	0.30	Prepare Stout fee statement for filing (.2); correspond with R. Marston and K&E team re same (.1).
07/05/23	Robert Orren	0.30	File Stout fee statement (.1); distribute same for service (.1); correspond with C. McGrail re same (.1).
07/05/23	Alison Wirtz	0.30	Review and comment on Stout fee statement.
07/06/23	Rebecca J. Marston	0.10	Correspond with R. Roman re Andersen fee statement.
07/06/23	Caitlin McGrail	0.40	Review, analyze A&M fee statement (.3); correspond with R. Marston re same (.1).
07/06/23	Roy Michael Roman	0.20	Review and analyze correspondence from Andersen re fee statement (.1); correspond with R. Marston, Andersen team re same (.1).
07/07/23	Caitlin McGrail	1.10	Draft notice of interim fee application hearing (.9); correspond with R. Marston and K&E team re same (.2).
07/07/23	Alison Wirtz	0.50	Correspond with R. Marston and K&E team re notice of interim fee applications (.2); review and comment on same (.3).
07/08/23	Caitlin McGrail	1.10	Review, revise notice of interim fee application hearing (1.0); correspond with R. Marston and K&E team re same (.1).
07/09/23	Caitlin McGrail	0.30	Review, revise interim fee application hearing notice (.2); correspond with C. Koenig and K&E team re same (.1).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168553

Celsius Network LLC

Matter Number:

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Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/09/23	Robert Orren	0.50	File notice of hearing re professional fee applications (.3); distribute same for service (.1); correspond with R. Marston re same (.1).
07/09/23	Alison Wirtz	0.60	Review correspondence between C. McGrail and Committee re notice of interim fee applications and correspond with C. McGrail and team re same (.3); review and comment on revised notice (.3).
07/10/23	Rebecca J. Marston	1.20	Correspond with R. Roman re K&E Andrews fee statement (.1); correspond with A. Wirtz, A&M team re A&M fee statement (.1); review and revise same (.5); correspond with C. McGrail re same (.2); correspond with C. McGrail re EY amended interim fee application (.3).
07/10/23	Caitlin McGrail	1.00	Review, analyze A&M fee statement (.7); correspond with R. Marston re same (.1); research re amended fee app precedent (.2).
07/10/23	Robert Orren	0.80	File tenth monthly fee statement of A&M (.4); correspond with C. McGrail re same (.2); distribute same for service (.2).
07/10/23	Alison Wirtz	0.60	Correspond with R. Marston and C. McGrail re A&M fee statement (.4); correspond with same re EY supplemental fee application (.2).
07/11/23	Rebecca J. Marston	0.40	Correspond with R. Roman re KE Andrews invoice (.1); correspond with C. McGrail re A&M fee statement (.1); correspond with C. McGrail re EY amended interim fee application (.2).
07/11/23	Caitlin McGrail	0.20	Correspond with A. Wirtz, R. Marston and EY re amended fee application (.1); correspond with A. Wirtz, R. Marston and K&E team re A&M fee statement objection deadline (.1).
07/13/23	Rebecca J. Marston	0.50	Review, analyze EY supplemental interim fee application (.2); correspond with C. McGrail re same (.3).
07/13/23	Robert Orren	0.30	File supplement to EY first fee application (.2); correspond with C. McGrail re same (.1).
07/13/23	Alison Wirtz	0.40	Review and comment on EY amended fee application and correspond with C. McGrail re same.

Legal Services for the Period Ending July 31, 2023

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Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Rebecca J. Marston	0.80	Correspond with C. McGrail re EY fee statement objection deadline (.2); correspond with R. Roman re Andersen fee statement (.1); correspond with C. McGrail re EY supplemental declaration (.2); review and analyze interim compensation order re same (.3).
07/14/23	Caitlin McGrail	0.30	Review, analyze fee application objections (.2); correspond with EY, R. Marston and K&E team re retention application (.1).
07/14/23	Alison Wirtz	0.70	Correspond with C. Koenig re interim fee applications (.4); correspond with R. Marston re EY fee application (.3).
07/17/23	Rebecca J. Marston	0.10	Correspond with EY team re EY fee statement.
07/19/23	Rebecca J. Marston	0.20	Correspond with C. McGrail re Stout fee statement objection deadline (.1); correspond with G. Reardon re OCP report (.1).
07/20/23	Rebecca J. Marston	0.20	Correspond with C. McGrail, A&M team re Stout fee statement.
07/20/23	Caitlin McGrail	0.30	Research docket re Stout objection (.1); correspond with R. Marston and A&M re Stout invoice (.1); correspond with Stout re same (.1).
07/22/23	Ross M. Kwasteniet, P.C.	0.40	Analyze correspondence from Jenner re Jenner final fee application.
07/22/23	Alison Wirtz	0.50	Correspond with Jenner and K&E team re final fee applications and related payments.
07/23/23	Rebecca J. Marston	0.20	Review, analyze correspondence with A&M, A. Wirtz, G. Reardon re OCP report.
07/23/23	Gabrielle Christine Reardon	0.50	Draft fourth ordinary course professionals report (.4); correspond with A. Wirtz, R. Marston re ordinary course professionals payment data (.1).
07/23/23	Alison Wirtz	0.20	Correspond with G. Reardon and R. Marston re quarterly OCP report.
07/24/23	Gabrielle Christine Reardon	0.40	Correspond with S. Golden re ordinary course professionals payments (.3); research re same (.1).
07/24/23	Alison Wirtz	0.20	Correspond with G. Reardon re OCP payment matters.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Rebecca J. Marston	0.70	Correspond with C. McGrail re Stout fee statement (.1); correspond with G. Reardon re OCP report (.1); review and revise same (.5).
07/25/23	Gabrielle Christine Reardon	0.20	Review, revise ordinary course professionals report.
07/25/23	Roy Michael Roman	0.40	Review and revise Andersen fee statement (.3); correspond with R. Marston re same (.1).
07/26/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re OCP declaration of disinterestedness.
07/26/23	Caitlin McGrail	0.50	Review, revise Stout monthly fee statement (.2); research re A&M fee statement objections (.2); correspond with A&M, R. Marston and K&E team re same (.1).
07/26/23	Gabrielle Christine Reardon	0.20	Correspond with R. Marston re ordinary course professionals payments.
07/26/23	Roy Michael Roman	0.40	Review and revise Andersen fee statement (.3); correspond with R. Marston re same (.1).
07/27/23	Susan D. Golden	0.60	Correspond with R. Marston, G. Reardon re OCP quarterly payments (.4); review, analyze OCP payments summary (.1); review, analyze notice of second amended OCP list (.1).
07/27/23	Rebecca J. Marston	3.50	Correspond with G. Reardon, K&E team, A&M team re OCP report (1.3); review, analyze OCP reports re same (.8); review and revise Andersen, A&M fee statements (.6); correspond with R. Roman, C. McGrail re same (.2); correspond with S. Golden, K&E team re OCP matters (.6).
07/27/23	Gabrielle Christine Reardon	0.60	Correspond with C. Koenig, S. Golden re payment to ordinary course professionals (.3); correspond with ordinary course professionals re declaration of disinterestedness (.3).
07/27/23	Roy Michael Roman	0.40	Review and revise Andersen fee statement (.3); correspond with C. Koenig, R. Marston, Andersen team re same (.1).
07/28/23	Rebecca J. Marston	1.90	Correspond with G. Reardon re OCP matters (.9); review, analyze OCP order re same (.7); correspond with G. Reardon re OCP report (.2); correspond with C. McGrail re Stout W-9 (.1).
07/28/23	Caitlin McGrail	0.10	Review, analyze A&M fee statement and correspond with C. Koenig and K&E team re same.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Robert Orren	0.30	File eleventh A&M fee statement (.2); distribute same for service (.1).
07/28/23	Gabrielle Christine Reardon	0.30	Correspond with ordinary course professionals re declaration of disinterestedness.
07/31/23	Rebecca J. Marston	1.20	Correspond with R. Roman re KE Andrews fee statement (.1); correspond with G. Reardon re OCP report, declaration of disinterestedness (1.1).
<b>Total</b>		<b>32.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168554**  
**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through July 31, 2023  
(see attached Description of Legal Services for detail)

\$ 590,888.50

Total legal services rendered

\$ 590,888.50

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168554

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	40.70	1,605.00	65,323.50
Hunter Appler	4.40	475.00	2,090.00
Nicholas Benham	9.00	1,080.00	9,720.00
Kara Blasingame	8.40	295.00	2,478.00
Zachary S. Brez, P.C.	28.70	1,985.00	56,969.50
Janet Bustamante	8.10	395.00	3,199.50
Cassandra Catalano	21.90	1,245.00	27,265.50
Rich Cunningham, P.C.	40.10	1,755.00	70,375.50
Jessica Davis	1.50	395.00	592.50
Kathy Dzienkowski	2.00	885.00	1,770.00
Mariana del Carmen Fernandez	20.70	885.00	18,319.50
Mark Filip, P.C.	5.00	2,075.00	10,375.00
Lindsey Foster	1.00	850.00	850.00
Asheesh Goel, P.C.	13.50	2,060.00	27,810.00
Gabriela Zamfir Hensley	2.50	1,295.00	3,237.50
Victor Hollenberg	2.30	985.00	2,265.50
Elizabeth Helen Jones	5.80	1,245.00	7,221.00
Hanaa Kaloti	38.00	1,310.00	49,780.00
Aidan Katz	0.70	850.00	595.00
Mike Kilgariff	19.70	1,310.00	25,807.00
Chris Koenig	12.20	1,425.00	17,385.00
Ross M. Kwasteniet, P.C.	37.40	2,045.00	76,483.00
Dan Latona	0.70	1,375.00	962.50
Jennifer Levy, P.C.	2.20	1,945.00	4,279.00
Allison Lullo	39.60	1,410.00	55,836.00
Mark Malone	4.20	525.00	2,205.00
Angelina Moore	2.80	1,135.00	3,178.00
Patrick J. Nash Jr., P.C.	5.40	2,045.00	11,043.00
Jeffery S. Norman, P.C.	4.30	1,995.00	8,578.50
Robert Orren	0.60	570.00	342.00
Joshua Raphael	2.50	885.00	2,212.50
Gabrielle Christine Reardon	0.90	885.00	796.50

Legal Services for the Period Ending July 31, 2023

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1010168554

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chloe Reum	10.30	850.00	8,755.00
Hannah C. Simson	0.30	1,135.00	340.50
Ken Sturek	0.50	550.00	275.00
Maryam Tabrizi	1.00	585.00	585.00
Alex Xuan	8.70	885.00	7,699.50
Baya Yantren	3.60	1,080.00	3,888.00
<b>TOTALS</b>	<b>411.20</b>		<b>\$ 590,888.50</b>



Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168554

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
07/01/23	Nicholas Benham	1.10	Review, analyze diligence re production to SDNY.
07/01/23	Rich Cunningham, P.C.	1.30	Review, analyze draft order mark-up from FTC staff (.6); draft proposed Company update re status (.5); correspond with K&E team re same (.2).
07/01/23	Mariana del Carmen Fernandez	3.30	Research re suspended judgments in consumer protection matters (1.8); draft summary of same for R. Cunningham (.4); research re bankruptcy filings and FTC suspension of judgment issues (.7); draft summary of same for R. Cunningham (.4).
07/01/23	Ross M. Kwasteniet, P.C.	1.40	Analyze status of resolution negotiations with DOJ, SEC, CFTC and FTC.
07/01/23	Allison Lullo	0.30	Correspond with B. Allen, K&E team re regulatory productions.
07/02/23	Bob Allen, P.C.	1.20	Conference with D. Barse re regulatory updates (.2); review, analyze text messages for production to SDNY and privilege calls (.7); review, analyze correspondence and research re FTC resolution (.3).
07/02/23	Nicholas Benham	2.30	Review, analyze diligence re text messages for production to SDNY.
07/02/23	Cassandra Catalano	0.10	Review and analyze status of SDNY follow-up inquiries.
07/02/23	Allison Lullo	1.30	Review, analyze communications for privilege (1.2); correspond with B. Allen, K&E team re FTC matters (.1).
07/02/23	Baya Yantren	1.50	Review, analyze text message spreadsheet for production to SDNY.
07/03/23	Bob Allen, P.C.	2.40	Conference with R. Cunningham and K&E team re FTC order revisions (.4); correspond with Company re resolution (.2); conference with Special Committee re regulatory updates (.3); correspond with R. Friedland and K&E team re same (.3); review, analyze draft NPA (.6); correspond with Company re same (.4); conference with R. Cunningham re FTC resolution and markup (.2).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168554

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/23	Zachary S. Brez, P.C.	3.00	Review, analyze DOJ NPA (1.0); correspond with B. Allen, K&E team re same (.5); correspond with Special Committee re DOJ resolution (.5); analyze SEC resolution issues (.5); analyze CFTC and FTC resolution issues (.5).
07/03/23	Rich Cunningham, P.C.	1.90	Conference with B. Allen re FTC resolution and draft order (.2); correspond and conferences with FTC staff re same (1.7).
07/03/23	Mark Filip, P.C.	0.60	Review, analyze draft NPA (.4); correspond with B. Allen, K&E team re same (.2).
07/03/23	Asheesh Goel, P.C.	2.50	Review, analyze DOJ settlement draft (1.5); review, analyze correspondence from DOJ re same (.5); telephone conference with Company re same (.5).
07/03/23	Mike Kilgariff	1.20	Correspond with B. Allen and J. Levy re CA DFPI letter (.1); correspond with Company re response to CA DFPI letter (.1); review, analyze CA DFPI letter (1.0).
07/03/23	Ross M. Kwasteniet, P.C.	2.30	Review, analyze documents (1.5); and analyze status of negotiations with DOJ, SEC, CFTC and FTC (.8).
07/03/23	Jennifer Levy, P.C.	1.00	Correspond with M. Kilgariff, K&E team re next step with state potential claims (.1); review, analyze key documents and correspondence re same (.9).
07/03/23	Allison Lullo	0.60	Prepare regulator production.
07/03/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze draft SDNY non-prosecution agreement (.2); review, analyze statement of facts addendum to non-prosecution agreement (.2).
07/04/23	Bob Allen, P.C.	0.60	Correspond with Z. Brez and K&E team re NPA (.4); correspond with A. Lullo re response to SDNY information requests (.2).
07/04/23	Cassandra Catalano	0.10	Correspond with B. Allen re Mashinsky recordings.
07/04/23	Ross M. Kwasteniet, P.C.	0.60	Analyze status of resolution negotiations with DOJ, SEC, CFTC and FTC.
07/04/23	Allison Lullo	1.60	Correspond with FTI re privilege review (.6); correspond with B. Allen, K&E team re regulatory requests (1.0).

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168554

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Bob Allen, P.C.	5.10	Conference with Holland & Knight, A. Lullo re production review (.2); correspond with M. Kilgarrieff re CA DFPI and review, analyze DFPI findings (.2); correspond with D. Barse, A. Carr and K&E team re NPA and SEC settlements (.5); review, analyze revisions to FTC order by FTC (.3); conference with R. Cunningham and K&E team re revisions to FTC order (.6); draft, revise affidavit in response to FTC requests (1.6); conference with FTC and R. Cunningham re resolution (.6); conference with R. Cunningham re same (.2); correspond with CFTC re resolution (.1); correspond with Z. Brez and K&E team re same (.8).
07/05/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Special Committee re regulatory update.
07/05/23	Janet Bustamante	0.80	Review and process documents into case-related databases.
07/05/23	Rich Cunningham, P.C.	2.20	Conference with B. Allen and K&E team re revisions to FTC order (.6); conference with FTC and B. Allen re resolution (.6); conference with B. Allen re same (.2); correspond with M. Fernandez, K&E team, FTC re same (.8).
07/05/23	Mariana del Carmen Fernandez	2.80	Conference with R. Cunningham, B. Allen and A. Lullo re FTC and financial disclosure forms for non-debtor entities (.5); conference with FTC Staff re same (.5); draft notes re same (.4); review and analyze B. Allen draft declaration re financial status of non-debtor entities (.3); review and analyze correspondence items from FTC Staff re draft order and disclosure forms (.2); draft FTC financial disclosure forms for non-debtor entities (.7); correspond with R. Cunningham re same (.2).
07/05/23	Mike Kilgarrieff	1.10	Conference with B. Allen re CA DFPI letter (.1); draft response to CA DFPI letter (.5); review, analyze CA DFPI letter (.5).
07/05/23	Ross M. Kwasteniet, P.C.	3.20	Analyze status of resolution negotiations with DOJ, SEC, CFTC and FTC.

Legal Services for the Period Ending July 31, 2023

Invoice Number:

1010168554

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Allison Lullo	4.00	Conference with B. Allen, individual counsel re data (.2); conference with Z. Brez, Special Committee re matter strategy (.4); conference with R. Cunningham, K&E team re FTC matters (.7); correspond with B. Allen, K&E team re regulatory requests (2.7).
07/05/23	Mark Malone	1.20	Coordinate preparation of Company documents for production per A. Lullo.
07/05/23	Jeffery S. Norman, P.C.	1.60	Review and comment on proposed FTC complaint and settlement order (1.1); correspond with G. Hensley and K&E team re Celsius entities organized in Wyoming (.3); review, analyze files re Wyoming entities (.2).
07/05/23	Gabrielle Christine Reardon	0.30	Correspond with FTC re stipulation (.1); draft correspondence to Court re same (.2).
07/06/23	Bob Allen, P.C.	3.20	Correspond with Company re FTC affidavit; revise same (1.0); correspond with R. Cunningham and FTC re consent order (.5); revise same (.7); conference with C. Koenig and R. Cunningham re FTC resolution (.4); review, analyze SEC consent order and related correspondence (.6).
07/06/23	Zachary S. Brez, P.C.	2.50	Analyze DOJ and SEC resolutions (1.0); analyze CFTC and FTC issues (1.0); conference with B. Allen re same (.5).
07/06/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
07/06/23	Cassandra Catalano	0.70	Review and analyze grand jury subpoena response.
07/06/23	Rich Cunningham, P.C.	3.20	Revise draft FTC order (2.0); conference with C. Koenig and B. Allen re FTC resolution (.4); correspond with FTC staff, B. Allen, K&E team and M. Fernandez re same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/06/23	Mariana del Carmen Fernandez	2.40	Review and analyze FTC financial disclosure forms (.2); draft summary of responses for Company (.4); conference with R. Cunningham re nonpublic, confidential documents of company referenced in draft FTC complaint (.1); correspond with FTI re Celsius production database (.3); review and analyze FTC draft complaint for reference to nonpublic, confidential documents of company (.8); analyze same in Celsius production database (.6).
07/06/23	Asheesh Goel, P.C.	2.50	Review, analyze government settlement for SEC, DOJ, CFTC.
07/06/23	Mike Kilgariff	0.50	Conference with Company re supplement wallets (.2); correspond with Company re CA FPI status (.1); review, analyze Kentucky grand jury request (.1); correspond with C. Catalano re Kentucky request (.1).
07/06/23	Ross M. Kwasteniet, P.C.	1.20	Analyze status of resolution negotiations with DOJ, SEC, CFTC and FTC.
07/06/23	Allison Lullo	2.00	Review and analyze regulatory documentation (.9); correspond with R. Cunningham, K&E team re FTC matters (.5); correspond with FTI re document production matters (.6).
07/06/23	Jeffery S. Norman, P.C.	0.50	Conference with R. Cunningham, K&E team re FTC settlement order.
07/06/23	Gabrielle Christine Reardon	0.10	Correspond with C. Koenig, K&E team re FTC stipulation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/23	Bob Allen, P.C.	5.10	Review, analyze SEC resolution (.4); correspond with Z. Brez and K&E team re same (.3); conference with R. Cunningham and FTC re resolution (.5); participate in telephone conference with special committee re NPA and regulatory updates (.4); prepare for same (.1); conference with M. Kilgariff re state regulatory issues (.2); conference with Company re financial forms for FTC entities (.3); conference with R. Cunningham and M. Fernandez re FTC resolution (.3); review and analyze FTC consent order revisions (.5); conference with SDNY re resolution (.3); correspond with Company re same (.3); conference with R. Cunningham re same (.3); conference with A. Lullo and R. Friedland re document productions (.2); review, analyze CFTC resolution and correspondence re same (.5); correspond with A. Lullo and K&E team re same (.5).
07/07/23	Zachary S. Brez, P.C.	2.30	Analyze NPA issues (1.0); correspond with Special Committee re same (.8); correspond with B. Allen re resolutions (.5).
07/07/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
07/07/23	Rich Cunningham, P.C.	5.10	Conference with B. Allen and FTC re resolution (.5); conference with B. Allen and M. Fernandez re FTC resolution (.3); review and analyze FTC consent order revisions (.8); conference with B. Allen re same (.3); correspond with M. Fernandez, K&E team re FTC resolution and related matters (3.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/23	Mariana del Carmen Fernandez	3.90	Conference with FTC re draft order and financial disclosure forms (.6); draft summary re same (.4); review, analyze and prepare table of nonpublic, confidential documents of company referenced in draft FTC complaint (.8); correspond with R. Cunningham re same (.1); locate nonpublic, confidential documents cited in draft FTC complaint in Celsius production database (.3); correspond with Company and B. Allen re certification of information contained in FTC financial disclosure forms (.2); prepare for and participate in telephone conference with Company re same (.5); review and analyze examiner's report in bankruptcy proceeding for information re Celsius financials contained in draft FTC complaint (1.0).
07/07/23	Mark Filip, P.C.	1.10	Analyze, review SEC documents (.5); conference with Company re government resolution (.5); prepare for same (.1).
07/07/23	Asheesh Goel, P.C.	2.00	Review, analyze government settlement documents.
07/07/23	Mike Kilgarrieff	3.40	Correspond with G. Hensley and J. Raphael re CA DFPI claims (1.3); conference with Company and B. Allen re CA DFPI next steps (1.0); review, analyze CA DFPI letter (.6); draft chart of CA DFPI refund requests (.5).
07/07/23	Ross M. Kwasteniet, P.C.	3.60	Analyze status of resolution negotiations with DOJ, SEC, CFTC and FTC.
07/07/23	Allison Lullo	2.00	Conference with Special Committee B. Allen, Z. Brez re regulatory matters (.4); review, analyze regulatory documentation (.5); correspond with B. Allen, K&E team re regulatory requests (.5); conference with B. Allen and SDNY re matter status (.4); conference with B. Allen, SEC re matter status (.2).
07/07/23	Jeffery S. Norman, P.C.	0.30	Conference with R. Cunningham, K&E team re FTC order.
07/07/23	Joshua Raphael	0.50	Correspond with M. Kilgarrieff re governmental claims, CDFP&I letter (.4); review, analyze same (.1).

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07/07/23	Gabrielle Christine Reardon	0.40	Correspond with C. Koenig, K&E team re FTC stipulation (.2); correspond with Court re same (.2).
07/08/23	Bob Allen, P.C.	0.50	Correspond with D. Barse re CFTC order (.1); review, analyze FTC order markup (.2); correspond with K&E team re same (.2).
07/08/23	Rich Cunningham, P.C.	1.80	Correspond with B. Allen and K&E team re resolution logistics.
07/08/23	Mariana del Carmen Fernandez	0.30	Review, analyze FTC stipulation and order (.1); correspond with R. Cunningham re examiner's report and FTC complaint (.2).
07/08/23	Hanaa Kaloti	3.00	Review, analyze correspondence between R. Cunningham, B. Allen and FTC re draft order and complaint (2.0); review, analyze revisions to draft order and complaint (1.0).
07/08/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze latest drafts of complaints and resolutions with Federal agencies (2.8); prepare for telephone conference with C. Koenig, K&E team re FTC resolution (.4).
07/09/23	Bob Allen, P.C.	1.70	Participate in telephone conference with R. Cunningham and K&E team re FTC resolution (.3); analyze CFTC and SEC consent orders (.5); draft summaries re same (.7); telephone conference with Special Committee re same (.2).
07/09/23	Cassandra Catalano	0.10	Analyze status of DOJ follow-up requests.
07/09/23	Rich Cunningham, P.C.	1.30	Telephone conferences with FTC re government investigation (1.0); correspond with FTC re same (.3).
07/09/23	Mariana del Carmen Fernandez	1.30	Review and analyze examiner's report and draft FTC complaint (.9); correspond with A. Lullo, E. Jones and G. Brier re same (.4).
07/09/23	Elizabeth Helen Jones	0.90	Review, analyze confidential documents re government complaint (.7); correspond with C. Koenig, K&E team re same (.2).
07/09/23	Chris Koenig	2.10	Review and analyze white collar issues and resolutions (1.6); correspond with R. Kwasteniet, K&E team, Special Committee re same (.5).



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07/09/23	Ross M. Kwasteniet, P.C.	2.70	Participate in conference with R. Cunningham, B. Allen and K&E team re FTC complaint and resolution (.4); review and analyze latest government agency complaints and resolutions (2.3).
07/09/23	Allison Lullo	1.50	Correspond with C. Catalano, K&E team re regulatory matters.
07/09/23	Jeffery S. Norman, P.C.	0.80	Review, revise FTC settlement order language (.3); telephone conference with R. Cunningham, K&E team re FTC order and settlement (.5).
07/10/23	Bob Allen, P.C.	4.60	Review, analyze SEC complaint (1.5); correspond with M. Kilgarriff re state government investigation (.2); participate in telephone conference with Z. Brez, K&E team re SEC complaint (.5); telephone conference with Brown Rudnick team, R. Kwasteniet, K&E team re same (.3); review, analyze FTC complaint (1.0); correspond with FTC, Company, R. Kwasteniet and K&E team re same (.5); correspond with Z. Brez, A. Goel and special committee re same (.6).
07/10/23	Zachary S. Brez, P.C.	4.50	Analyze issues re SEC resolution (2.5); telephone conference with B. Allen and A. Lullo re SEC complaint (1.0); telephone conference with C Street re communication strategy associated with government resolutions (.5); telephone conference with Fahrenheit team re government resolutions (.5).
07/10/23	Janet Bustamante	0.60	Review and analyze documents re government investigations.
07/10/23	Cassandra Catalano	1.50	Analyze issues re DOJ follow-up data requests.
07/10/23	Cassandra Catalano	0.40	Conference with A. Lamothe-Cadet, Company re DOJ requests.
07/10/23	Cassandra Catalano	0.20	Correspond with Company and FTI re website preservation.
07/10/23	Cassandra Catalano	1.00	Draft DOJ talking points on open requests.
07/10/23	Cassandra Catalano	0.40	Conference with Z. Brez, K&E team re SEC complaint.
07/10/23	Cassandra Catalano	0.20	Review and analyze non prosecution agreement.

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07/10/23	Cassandra Catalano	0.20	Revise DOJ talking points.
07/10/23	Rich Cunningham, P.C.	0.90	Telephone conference with FTC re settlement negotiations.
07/10/23	Rich Cunningham, P.C.	0.60	Telephone conference with Fahrenheit team re government investigations (.4); prepare for same (.2).
07/10/23	Rich Cunningham, P.C.	2.30	Telephone conference with J. Norman, K&E team re negotiation of the FTC settlement (.5); correspond with B. Allen, K&E team re same (1.8).
07/10/23	Mariana del Carmen Fernandez	1.00	Review and analyze E. Jones comments to draft FTC complaint (.1); telephone conference with FTC Staff re draft order (.3); correspond with H. Kaloti re complaint (.2); telephone conference with Brown Rudnick team re government investigations (.4).
07/10/23	Mark Filip, P.C.	0.80	Analyze issues re government resolutions and related proposals.
07/10/23	Asheesh Goel, P.C.	1.50	Review, analyze summary of SEC complaint readout (1.0); telephone conference with Z. Brez re same (.5).
07/10/23	Elizabeth Helen Jones	0.20	Correspond with C. Koenig, R. Cunningham re review of confidential documents related to government complaint.
07/10/23	Hanaa Kaloti	7.10	Participate in telephone conference with Brown Rudnick re regulatory updates (.3); participate in conference with B. Allen and Z. Brez re SEC complaint (.4); participate in conference with SEC re review of complaint (3.5); draft notes from meeting with SEC re draft complaint (1.0); review, analyze correspondence from A. Lullo and FTI re document review and production (1.5); analyze FTC complaint and order (.4).
07/10/23	Mike Kilgariff	2.10	Research re government enforcement actions of bankrupt entities (1.6); conference with B. Allen and J. Levy re possible state government enforcement action (.5).
07/10/23	Chris Koenig	1.90	Review and analyze issues re government investigation and resolutions (1.4); correspond with R. Kwasteniet, K&E team, Special Committee re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/23	Ross M. Kwasteniet, P.C.	3.30	Review and analyze latest status of federal agency complaints and resolutions.
07/10/23	Allison Lullo	5.70	Conference with B. Allen and SEC re government complaint (3.0); conference with B. Allen, Z. Brez re SEC meeting (.4); prepare regulatory productions (1.8); correspond with C. Koenig, K&E team re regulatory matters (.5).
07/10/23	Mark Malone	0.80	Coordinate preparation of client documents for production to SEC.
07/10/23	Patrick J. Nash Jr., P.C.	1.40	Telephone conference with A. Carr re non-prosecution agreement (.2); review, analyze final non-prosecution agreement (.2); review, analyze FTC complaint (.3); review, analyze proposed resolution of issues raised in FTC complaint (.2); review, analyze SEC complaint (.3); review, analyze proposed resolution of issues raised in SEC complaint (.2).
07/10/23	Gabrielle Christine Reardon	0.10	Correspond with P. Loureiro and FTC re filed stipulation.
07/10/23	Chloe Reum	4.50	Participate in conference with SEC re complaint (3.5); draft notes re same (1.0).
07/10/23	Ken Sturek	0.50	Coordinate logistics re document production for government investigation.
07/11/23	Bob Allen, P.C.	3.60	Telephone conference with Special Committee re government resolutions (.2); participate in telephone conference with CFTC re government complaint and consent (1.0); conference with A. Lullo and K&E team re CFTC complaint (.5); analyze related notes and charges re same (.5); review and revise media statements (.2); telephone conference with A. Lullo and R. Friedland re SEC resolution (.3); revise SEC and CFTC resolutions (.5); correspond with C. Ferraro and regulators re same (.4).
07/11/23	Zachary S. Brez, P.C.	4.50	Analyze issues re CFTC resolution (2.0); telephone conference with B. Allen and A. Lullo re same (.5); analyze issues re DoJ resolution (1.0); analyze issues re SEC resolution (1.0).
07/11/23	Janet Bustamante	0.90	Review and process documents re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/23	Cassandra Catalano	0.90	Review and analyze issues re privilege.
07/11/23	Cassandra Catalano	0.60	Draft AUM summary for DOJ inquiry.
07/11/23	Rich Cunningham, P.C.	2.20	Correspond with C. Koenig, K&E team re settlement agreement execution (1.0); revise motion re same (1.2).
07/11/23	Mariana del Carmen Fernandez	1.00	Coordinate execution of FTC stipulation and order (.2); review, analyze issues re FTC stipulation and order compliance requirements (.7); correspond with R. Cunningham and H. Kaloti re same (.1).
07/11/23	Mark Filip, P.C.	1.20	Analyze issues re government resolution documents.
07/11/23	Gabriela Zamfir Hensley	1.20	Review, analyze confidential materials re government investigations (1.1); correspond with C. Koenig, K&E team re same (.1).
07/11/23	Hanaa Kaloti	5.50	Correspond with A. Lullo re privilege waiver documents (.5); correspond with A. Lullo and FTI re clawback (.8); correspond with R. Cunningham re FTC requests (.6); participate in conference with CFTC re government complaint (1.5); draft notes re same (1.0); participate in conference with B. Allen and K&E team re CFTC complaint (.4); review, analyze correspondence from FTC re order and requests (.7).
07/11/23	Chris Koenig	2.10	Review and analyze white collar issues and resolutions (1.6); correspond with R. Kwasteniet, K&E team, Special Committee re same (.5).
07/11/23	Ross M. Kwasteniet, P.C.	4.60	Review and analyze latest status of federal government agency complaints and resolutions.
07/11/23	Allison Lullo	3.90	Conference with B. Allen and CFTC re regulatory matters (1.5); correspond with C. Catalano, K&E team re regulatory matters (2.0); conference with Z. Brez, B. Allen re CFTC meeting (.4).
07/11/23	Chloe Reum	2.50	Participate in conference with CFTC re complaint (1.5); draft notes re same (1.0).

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07/12/23	Bob Allen, P.C.	3.20	Telephone conferences with P. Chung, Special Committee C. Koenig and K&E team re changes to SEC resolution (2.5); correspond with C. Koenig, K&E team re FTC resolution and draft filings (.5); participate in telephone conference with Special Committee re regulatory updates (.2).
07/12/23	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re work in process, next steps.
07/12/23	Nicholas Benham	0.40	Review, analyze privilege.
07/12/23	Zachary S. Brez, P.C.	5.50	Telephone conference with Special Committee re regulatory issues (1.0); analyze issues re SEC settlement (2.5); telephone conference with SEC and B. Allen re same (1.5); telephone conferences with Special Committee re SEC resolution (.5).
07/12/23	Janet Bustamante	1.80	Review and process documents into case-related databases (1.0); correspond with H. Kaloti document requests for fact development work (.8).
07/12/23	Cassandra Catalano	0.30	Review and analyze status of privilege review.
07/12/23	Cassandra Catalano	0.70	Draft website preservation summary email.
07/12/23	Cassandra Catalano	0.10	Telephone conference with A. Lullo re website preservation.
07/12/23	Cassandra Catalano	5.30	Review, analyze outstanding privilege waiver documents.
07/12/23	Cassandra Catalano	0.30	Draft website preservation draft for SDNY.
07/12/23	Cassandra Catalano	0.40	Draft privilege review assignments.
07/12/23	Cassandra Catalano	0.40	Telephone conference with FTI re ongoing document review and production status.
07/12/23	Rich Cunningham, P.C.	3.60	Correspond and telephone conferences with C. Koenig, K&E team and FTC re government investigation.
07/12/23	Mariana del Carmen Fernandez	0.20	Review and analyze correspondence items from FTC re date for filing stipulation and order (.1); correspond with R. Cunningham re stipulation and order compliance requirements (.1).
07/12/23	Mark Filip, P.C.	0.70	Analyze issues re SEC negotiations and related proposals.

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07/12/23	Lindsey Foster	1.00	Review, analyze documents to confirm privilege coding.
07/12/23	Victor Hollenberg	0.30	Review, analyze and summarize documents for privilege determinations and production.
07/12/23	Hanaa Kaloti	4.50	Analyze issues re clawback of document production (3.9); further analyze issues re same (.1); participate in conference with FTI re document review and collection (.5).
07/12/23	Aidan Katz	0.70	Review and analyze documents for privilege.
07/12/23	Chris Koenig	1.90	Review and analyze white collar issues and resolutions (1.2); correspond with R. Kwasteniet, K&E team, Special Committee re same (.7).
07/12/23	Ross M. Kwasteniet, P.C.	5.20	Correspond and finalize resolutions with SEC, DOJ, FTC and CFTC.
07/12/23	Allison Lullo	4.50	Conference with G. Brier and Company re document collection (.5); conference with FTI re document collection and production (.5); correspond with B. Allen, K&E team re regulatory matters (3.5).
07/12/23	Chloe Reum	0.90	Review, analyze document production.
07/12/23	Chloe Reum	0.50	Draft claw-back letters for DOJ, SEC, CFTC and FTC.
07/12/23	Maryam Tabrizi	1.00	Telephone conference with FTI, A. Lullo and K&E team re government investigations.
07/13/23	Bob Allen, P.C.	4.60	Telephone conference with N. Solowieczyk re government charges (.2); conference with Special Committee, Z. Brez and K&E team re announcement of resolutions and government charges (1.7); review and analyze indictment, press releases, and charging documents (1.0); participate in regulator press conference re same (.5); correspond with C Street re communications strategy and revisions to holding statements (.3); correspond with DOJ re outstanding information requests and clawbacks (.4); telephone conference with R. Cunningham re FTC work flows and stay (.5).
07/13/23	Nicholas Benham	2.40	Review, analyze documents re privilege (1.3); review and analyze DOJ press conference (.4); analyze issues re same (.3); draft notes re same (.4).

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07/13/23	Zachary S. Brez, P.C.	4.40	Telephone conference with Special Committee re DOJ resolution (.5); telephone conference with B. Allen and K&E team re DOJ resolution (.5); participate in DOJ /SEC press conference re same (.5); review, analyze DOJ indictment (.4); review, analyze SEC complaint and associated documents (1.0); review, analyze CFTC documents (.5); correspond with B. Allen and A. Lullo re resolutions (.5); telephone conference with A. Goel re resolutions (.5).
07/13/23	Janet Bustamante	0.60	Review and process documents into case-related databases.
07/13/23	Cassandra Catalano	1.60	Prepare privilege downgrade production set.
07/13/23	Cassandra Catalano	0.30	Revise DOJ open issue response.
07/13/23	Cassandra Catalano	2.50	Review, analyze privilege re documents production.
07/13/23	Cassandra Catalano	1.00	Investigate previous website FTC productions.
07/13/23	Rich Cunningham, P.C.	1.70	Review settlement documents (1.2); coordinate with K&E team re next steps (.5).
07/13/23	Rich Cunningham, P.C.	0.90	Telephone conference with Special Committee re DOJ indictments of current employee and separation steps.
07/13/23	Mariana del Carmen Fernandez	1.00	Analyze issues re FTC complaint (.3); correspond with A. Lullo re same (.1); review and analyze R. Cunningham task list (.1); telephone conference with R. Cunningham, B. Allen and H. Kaloti re developments with investigating agencies and FTC workstreams (.5).
07/13/23	Mark Filip, P.C.	0.60	Analyze issues re government resolutions.
07/13/23	Asheesh Goel, P.C.	5.00	Review, analyze charging papers from DOJ, SEC, FTC, CFTC (3.0); review, analyze media coverage on announced charges (.5); telephone conferences with Z. Brez and B. Allen re DOJ, SEC, FTC, CFTC charges (1.0); review, analyze correspondence from DOJ, SEC (.5).
07/13/23	Gabriela Zamfir Hensley	0.70	Conference with B. Allen, K&E team re regulatory update (.4); analyze press conference (partial) (.1); analyze issues re government investigation issues (.2).

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07/13/23	Victor Hollenberg	2.00	Review, analyze, and summarize documents for privilege determinations and production.
07/13/23	Elizabeth Helen Jones	0.10	Correspond with A. Xuan re agreement with FTC.
07/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re DOJ debrief.
07/13/23	Hanaa Kaloti	5.10	Participate in DOJ press conference re governments charges and settlement (.5); review, analyze media response to government settlement (.5); participate in conference with B. Allen and K&E team re FTC investigation (.5); analyze privilege waiver and clawback issues (2.0); draft production letters (1.0); correspond with FTC re FTC complaint filing (.6).
07/13/23	Chris Koenig	4.20	Review and analyze white collar issues and resolutions (2.4); correspond with R. Kwasteniet, K&E team, Special Committee re same (1.8).
07/13/23	Ross M. Kwasteniet, P.C.	6.10	Review and analyze government complaints and related media coverage (4.2); conference with Special Committee re indictments (.6); correspond with C. Koenig, K&E team re termination of employee (1.3).
07/13/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Company re investigations update (.4); analyze issues re same (.3).
07/13/23	Allison Lullo	3.20	Conference with Z. Brez, B. Allen, Special Committee re regulatory matters (.5); conference Z. Brez, B. Allen, K&E team re regulatory matters (.5); prepare regulatory productions (2.2).
07/13/23	Mark Malone	0.70	Coordinate preparation of documents for production to W&C team.
07/13/23	Angelina Moore	2.80	Analyze documents for responsiveness to government request and potential privilege for upcoming document production.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Patrick J. Nash Jr., P.C.	3.60	Review, analyze FTC press release re settlement (.1); review, analyze DOJ indictment of Mashinsky and Cohen (.8); review, analyze SEC complaint (.6); review, analyze FTC complaint (.5); review, analyze CFTC complaint (.4); review, analyze SDNY press conference re Mashinsky/Cohen indictment (.5); review, analyze issues arising from Mashinsky/Cohen indictment (.7).
07/13/23	Jeffery S. Norman, P.C.	0.40	Correspond with D. Landy re CFTC, SEC, DOJ and FTC filings.
07/13/23	Robert Orren	0.30	File notice of press release re resolution with Dept. of Justice, SEC, CFTC and FTC (.2); distribute same for service (.1).
07/13/23	Chloe Reum	0.40	Review, revise clawback letters.
07/13/23	Baya Yantren	2.10	Review, analyze documents for privilege re document production.
07/14/23	Bob Allen, P.C.	0.70	Telephone conference with Special Committee re DOJ actions.
07/14/23	Kara Blasingame	4.50	Coordinate court appearances and pro hac vice applications (2.9); prepare and draft notices of appearance for B. Allen and C. Koenig (1.0); facilitate database access for team (.2); review, analyze local rules (.4).
07/14/23	Janet Bustamante	1.80	Review and analyze documents re government investigation and document production (.8); correspond with H. Kaloti re document requests for fact development work (1.0).
07/14/23	Cassandra Catalano	1.00	Review and analyze FTI correspondence re document production.
07/14/23	Cassandra Catalano	1.00	Review, analyze privilege re-review production set.
07/14/23	Cassandra Catalano	0.20	Draft privilege clawback recommendations.
07/14/23	Rich Cunningham, P.C.	0.50	Coordinate preparation of notice of appearances, service waivers and other litigation documents.
07/14/23	Mariana del Carmen Fernandez	0.80	Review, analyze information re client responses to FTC RFP 27 in Latham materials (.5); correspond with H. Kaloti re same (.2); review and analyze correspondence items re clawback documents (.1).

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Hanaa Kaloti	3.50	Analyze clawback and privilege waiver documents (2.5); draft production letters re same (1.0).
07/14/23	Allison Lullo	3.40	Prepare regulatory productions.
07/14/23	Mark Malone	0.80	Coordinate preparation of documents for production to SEC, SDNY and CFTC.
07/14/23	Chloe Reum	1.50	Draft remaining production, stipulation and clawback letters.
07/14/23	Hannah C. Simson	0.30	Correspond with K. Sturek and K&E team re regulatory reproductions.
07/14/23	Alex Xuan	2.90	Draft stipulation re FTC settlement.
07/15/23	Bob Allen, P.C.	0.10	Correspondence with L. Workman re DOJ FTX requests.
07/15/23	Cassandra Catalano	0.20	Review and analyze FTI correspondence re document production.
07/15/23	Allison Lullo	1.50	Prepare regulatory productions.
07/15/23	Alex Xuan	2.40	Draft stipulation re FTC settlement.
07/16/23	Rich Cunningham, P.C.	0.10	Correspond with C. Koenig re draft restructuring stipulation.
07/16/23	Allison Lullo	0.50	Analyze issues re regulatory productions.
07/17/23	Bob Allen, P.C.	0.20	Correspond with L. Workman re DOJ requests.
07/17/23	Kara Blasingame	2.30	Coordinate filing of notice of appearances and pro hac vice applications.
07/17/23	Hanaa Kaloti	1.00	Telephone conference with A. Lullo re document production (.2); analyze issues re document production (.8).
07/17/23	Allison Lullo	2.00	Analyze issues re regulatory productions (1.7); conference with Company re website (.3).
07/18/23	Bob Allen, P.C.	0.80	Revise talking points re resolutions (.3); review, analyze FTC stipulation and related filings (.5).
07/18/23	Kara Blasingame	1.60	Draft and organize materials re notice of appearance and pro hac vice forms (1.2); facilitate and distribute materials re notice of appearance and pro hac vice forms to K&E team for further preparation and review (.4).
07/18/23	Rich Cunningham, P.C.	1.40	Review, analyze draft government stipulation and order (1.3); correspond with FTC re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/23	Jessica Davis	1.50	Draft notice of appearance for C. Koenig (.3); draft notice of appearance for B. Allen (.3); draft motion for admission pro hac vice for R. Cunningham (.3); draft affidavit of R. Cunningham in support of motion to appear pro hac vice (.3); draft proposed order granting application for admission pro hac vice for R. Cunningham (.3).
07/18/23	Mariana del Carmen Fernandez	1.00	Draft production letter for documents produced to other regulators (.2); review and analyze FTC correspondence and production letters for reference to clawback documents (.4); correspond with H. Kaloti re same (.2); draft clawback letter to FTC (.2).
07/18/23	Elizabeth Helen Jones	1.10	Review, revise FTC stipulation (.9); correspond with A. Xuan, K&E team re same (.2).
07/18/23	Hanaa Kaloti	0.50	Draft production letters to FTC.
07/18/23	Allison Lullo	0.50	Analyze issues re regulatory production.
07/18/23	Alex Xuan	0.20	Revise FTC stipulation (.1); correspond with E. Jones, K&E team re same (.1).
07/19/23	Rich Cunningham, P.C.	1.50	Conference with FTC re settlement expected discovery.
07/19/23	Rich Cunningham, P.C.	1.10	Revise stipulation and order re FTC revisions.
07/19/23	Elizabeth Helen Jones	0.40	Correspond with R. Cunningham re FTC stipulation and order.
07/19/23	Hanaa Kaloti	1.00	Review, analyze correspondence with R. Cunningham and K&E team re FTC filings (.3); correspond with M. Malone re FTC production (.3); review, analyze FTC draft filings (.4).
07/19/23	Mark Malone	0.70	Coordinate preparation of client documents for production to FTC.
07/19/23	Alex Xuan	0.30	Correspond with R. Cunningham, K&E team re FTC stipulation.
07/20/23	Bob Allen, P.C.	0.30	Correspond with A. Colodny and K&E team re SEC issues (.1); review, analyze FTC filings (.2).
07/20/23	Rich Cunningham, P.C.	0.30	Correspond with R. Kwasteniet, K&E team re FTC settlement stipulation.
07/20/23	Hanaa Kaloti	0.30	Review, analyze correspondence with R. Cunningham and K&E team re FTC filings.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Jeffery S. Norman, P.C.	0.20	Review, analyze correspondence from W&C re use of confidential party and regulatory analysis.
07/20/23	Alex Xuan	0.20	Correspond with E. Jones, C. Koenig re FTC stipulation (.1); correspond with W&C re same (.1).
07/21/23	Rich Cunningham, P.C.	3.20	Review, revise government stipulation and order (2.3); telephone conference with E. Jones, K&E team and FTC re same (.9).
07/21/23	Elizabeth Helen Jones	1.30	Review, analyze stipulation with FTC (.4); telephone conference and correspond with R. Cunningham, K&E team re FTC stipulation (.9).
07/21/23	Hanaa Kaloti	0.70	Correspond with R. Cunningham and K&E team re FTC filings (.2); review, analyze FTC joint stipulation (.5).
07/21/23	Alex Xuan	1.80	Revise FTC stipulation (.9); correspond with E. Jones, K&E team, W&C re same (.5); telephone conference with E. Jones, R. Cunningham re same (.4)
07/24/23	Bob Allen, P.C.	0.20	Review, analyze filings in FTC and bankruptcy action.
07/24/23	Rich Cunningham, P.C.	0.80	Telephone conference with FTC re draft stipulation (.5); corresponds with C. Koenig, K&E team re same (.3).
07/24/23	Kathy Dzienkowski	2.00	Review, analyze due diligence for energy regulatory concerns.
07/24/23	Mariana del Carmen Fernandez	0.60	Telephone conference with FTC re language in draft joint stipulation and agreed order (.4); draft notes re same (.2).
07/24/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, FTC re FTC stipulation (.5); correspond with R. Cunningham, K&E team re FTC stipulation (.8).
07/24/23	Hanaa Kaloti	1.30	Correspond with C. Koenig, K&E team re AMAs (.3); research fact development re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Mike Kilgariff	6.70	Conference with G. Hensley re state government claims (.5); review, analyze state government examination report (1.0); review, analyze prior state government examination production letters (1.5); review, analyze state government enforcement action against Celsius (1.0); draft response to state government examination report (2.7).
07/24/23	Allison Lullo	0.40	Correspond with Company re data collection (.2); correspond with D. Latona, K&E team re Committee requests (.2).
07/25/23	Bob Allen, P.C.	0.20	Correspond with J. Norman re SEC reserve (.1); correspond with R. Cunningham re FTC resolutions (.1).
07/25/23	Hunter Appler	3.30	Research re license application and response.
07/25/23	Rich Cunningham, P.C.	0.80	Review, analyze draft stipulation edits from FTC (.5); correspond C. Koenig re same (.3).
07/25/23	Hanaa Kaloti	0.60	Correspond with R. Cunningham and K&E team re FTC filings.
07/25/23	Mike Kilgariff	0.50	Conference with A. Lullo and H. Appler re Celsius licensing application to CA DFPI.
07/25/23	Allison Lullo	0.20	Correspond with D. Latona, K&E team re UCC requests.
07/26/23	Bob Allen, P.C.	0.40	Review, analyze disclosure statement (.3); correspond with D. Barse re Mashinsky case (.1).
07/26/23	Hunter Appler	0.70	Research re license application and response.
07/26/23	Nicholas Benham	0.90	Review, analyze documents re Committee request.
07/26/23	Cassandra Catalano	0.20	Correspond with FTI and Company re website preservation.
07/26/23	Rich Cunningham, P.C.	0.80	Correspond with E. Jones, K&E team re FTC settlement stipulation.
07/26/23	Hanaa Kaloti	1.50	Research fact development re Committee request.
07/26/23	Mike Kilgariff	0.40	Conference with B. Allen, G. Hensley and J. Raphael re response to state government examination report.
07/26/23	Robert Orren	0.30	File notice of presentment of stipulation with FTC for entry into stipulated order in district court (.1); distribute same for service (.1); correspond with A. Xuan re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/23	Joshua Raphael	1.60	Revise response to state government letter.
07/26/23	Alex Xuan	0.90	Revise FTC stipulation (.5); review, analyze same for filing (.2); correspond with C. Koenig, K&E team re same (.2).
07/27/23	Bob Allen, P.C.	0.60	Telephone conference with C. Ferraro re DOJ investigation (.1); correspond with A. Lullo and K&E team re disclosure statement revisions (.3); review, analyze state government letter and corresponds with C. Koenig re same (.2).
07/27/23	Nicholas Benham	1.90	Review, analyze documents re Committee request (1.2); draft summary re same (.7).
07/27/23	Rich Cunningham, P.C.	0.60	Revise bankruptcy court stipulation (.4); file same (.2).
07/27/23	Mariana del Carmen Fernandez	0.60	Review and analyze stay order and notice of initial pretrial conference (.2); research re FRCP Rule 16 and advisory committee commentary (.4).
07/27/23	Gabriela Zamfir Hensley	0.30	Revise response letter to state government regulators.
07/27/23	Hanaa Kaloti	2.40	Research fact development re Committee request (2.0); correspond with R. Cunningham and K&E team re FTC filings (.4).
07/27/23	Mike Kilgariff	1.50	Conference with Company re status of state investigations and claims (.5); review and revise draft response to state government examination report (.8); conference with J. Levy and B. Allen re draft response to state government examination report (.2).
07/27/23	Jennifer Levy, P.C.	0.50	Review, analyze draft response to state government and conference with C. Koenig, K&E team re same.
07/27/23	Allison Lullo	0.20	Correspond with Company re device collection.
07/27/23	Joshua Raphael	0.40	Review, revise letter re state government investment audit (.2); review, analyze and correspond with M. Kilgariff, G. Hensley re same (.2).
07/28/23	Mariana del Carmen Fernandez	0.50	Research re subjects to be discussed at pretrial conference (.2); prepare summary of same for R. Cunningham (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Mike Kilgariff	0.50	Conference with Company re response to state government examination report.
07/29/23	Mike Kilgariff	0.20	Conference with Company re response to state government examination report.
07/31/23	Bob Allen, P.C.	1.40	Telephone conference with DOJ re Terra requests (.5); correspond with Company re same (.3); corresponds with C. Koenig, K&E team re SEC outreach (.2); prepare for and participate in telephone conference with C. Koenig and Z. Brez re SEC strategy (.4).
07/31/23	Zachary S. Brez, P.C.	1.00	Telephone conferences with C. Koenig and R. Kwasteniet re SEC sign off and on potential privilege issues with Committee (.5); analyze issues re same (.5).
07/31/23	Gabriela Zamfir Hensley	0.30	Conference with B. Allen, K&E team re regulatory considerations, strategy.
07/31/23	Mike Kilgariff	1.60	Review, analyze final response to state government examination report (1.5); conference with state government re Company response to examination report (.1).
07/31/23	Jennifer Levy, P.C.	0.70	Conference with C. Koenig, K&E team re state government draft and correspond with Company re same (.4); review, analyze trackers re open correspondence and restructuring team comments (.3).
07/31/23	Allison Lullo	0.30	Correspond with Company and FTI re data collection.
07/31/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Company re regulatory matters.
<b>Total</b>		<b>411.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171941**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 560,147.50

Total legal services rendered

\$ 560,147.50



Legal Services for the Period Ending August 31, 2023

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Adversary Proceeding &amp; Contested Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	39.30	1,245.00	48,928.50
Judson Brown, P.C.	16.00	1,675.00	26,800.00
Joseph A. D'Antonio	42.80	1,080.00	46,224.00
Kevin Decker	35.50	850.00	30,175.00
Seantyl Hardy	1.30	1,215.00	1,579.50
Gabriela Zamfir Hensley	5.00	1,295.00	6,475.00
Chris Koenig	7.80	1,425.00	11,115.00
Ross M. Kwasteniet, P.C.	10.40	2,045.00	21,268.00
Dan Latona	28.10	1,375.00	38,637.50
Patricia Walsh Loureiro	32.70	1,245.00	40,711.50
T.J. McCarrick	70.30	1,265.00	88,929.50
Patrick J. Nash Jr., P.C.	0.50	2,045.00	1,022.50
Robert Orren	0.80	570.00	456.00
Morgan Lily Phoenix	8.50	850.00	7,225.00
Joshua Raphael	5.90	885.00	5,221.50
Gabrielle Christine Reardon	15.30	885.00	13,540.50
Roy Michael Roman	2.60	885.00	2,301.00
Kelby Roth	2.80	885.00	2,478.00
Jimmy Ryan	1.40	995.00	1,393.00
Hannah C. Simson	79.30	1,135.00	90,005.50
Ken Sturek	34.20	550.00	18,810.00
Lorenza A. Vassallo	56.10	985.00	55,258.50
Jeremy Young	3.00	455.00	1,365.00
Tanzila Zomo	0.70	325.00	227.50
<b>TOTALS</b>	<b>500.30</b>		<b>\$ 560,147.50</b>

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Adversary Proceeding &amp; Contested Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Joseph A. D'Antonio	0.20	Correspond with T. McCarrick, G. Brier re C. Shanks, F. Shanks, Georgiou adversary proceedings.
08/01/23	Joseph A. D'Antonio	0.90	Conference with T. McCarrick, R. Kwasteniet, K&E team, Company re Mawson and Fabric issues.
08/01/23	Joseph A. D'Antonio	0.30	Conference with T. McCarrick, K&E team re Mawson contested matter.
08/01/23	Kevin Decker	1.20	Conference with T. McCarrick, K&E team, and Company re Mawson dispute (.8); analyze issues re same (.4).
08/01/23	Seantyl Hardy	1.30	Conference with T. McCarrick, K&E team re Fabric demand letter strategy (.4); conference with D. Latona, K&E team, Company re Mawson matters (partial) (.5); prepare for conference re Fabric demand letter strategy (.4).
08/01/23	Dan Latona	1.80	Telephone conference with T. McCarrick, K&E team re Mawson (.3); telephone conference with T. McCarrick, K&E team, Company re same (.8); review, analyze issues re same (.7).
08/01/23	Patricia Walsh Loureiro	0.20	Telephone conference with D. Latona re Mawson.
08/01/23	Patricia Walsh Loureiro	1.70	Telephone conference with D. Latona, K&E team re Mawson (.3); review, revise non-disclosure agreement (.5); telephone conference with D. Latona, K&E team, Company re Mawson and Fabric (.9).
08/01/23	Gabrielle Christine Reardon	0.80	Telephone conference with D. Latona, K&E team re Mawson (.3); telephone conference with D. Latona, K&E team, Company re Mawson (partial) (.5).
08/01/23	Hannah C. Simson	1.60	Review and analyze mining contracts (.4); draft mining dispute notice (.7); conference with D. Latona and K&E team re litigation strategy (.3); correspond with D. Latona and K&E team re Mawson dispute (.2).
08/02/23	Judson Brown, P.C.	0.50	Correspond with T. McCarrick, K&E team re hearing issues, confidential dispute.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/23	Joseph A. D'Antonio	1.10	Review and analyze Terraform subpoena re document production.
08/02/23	Kevin Decker	0.70	Draft, revise letter to confidential party re enforcement of arbitration award.
08/02/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig re confidential contested matter (.1); correspond with T. McCarrick re discovery matter (.1).
08/02/23	Dan Latona	1.00	Telephone conference with C. Koenig, P. Loureiro, K&E team, Company re Mawson (.3); analyze issues re same (.7).
08/02/23	Patricia Walsh Loureiro	2.00	Telephone conference with W&C, D. Latona re Mawson dispute (.2); review, revise letter re same (1.8).
08/02/23	Patricia Walsh Loureiro	0.70	Telephone conference with Company, D. Latona, K&E team re preparation for conference with Mawson (.4); correspond with D. Latona re same (.3).
08/02/23	T.J. McCarrick	0.50	Conference with P. Loureiro, K&E team re strategy for contested matter.
08/02/23	Hannah C. Simson	3.50	Correspond with J. Brown, K&E team, Company re mining dispute strategy (.3); review, revise mining notice (1.5); review and analyze background materials for purposes of drafting mining notice (1.0); conference with Company re mining dispute strategy (.7).
08/03/23	Joseph A. D'Antonio	0.50	Correspond with T. McCarrick, pro se adversary complainants re consolidated hearing on Debtors' motions to dismiss.
08/03/23	Joseph A. D'Antonio	0.20	Review and analyze letter from Fabric Venture's counsel re Fabric investment dispute.
08/03/23	Joseph A. D'Antonio	0.30	Review and analyze Terraform subpoena requests.
08/03/23	Patricia Walsh Loureiro	1.30	Review, revise Mawson correspondence (.6); correspond with Company, W&C, D. Latona re Mawson (.7).
08/03/23	Hannah C. Simson	0.60	Review and analyze background materials re mining strategy (.3); correspond with J. Brown, K&E team, Company re mining dispute strategy (.3).
08/04/23	Grace C. Brier	0.40	Review, analyze Mawson questions (.3); telephone conference with Company and J. D'Antonio re diligence (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/23	Judson Brown, P.C.	0.30	Correspond with Company re dispute with Reliz.
08/04/23	Joseph A. D'Antonio	0.20	Conference with Company, A&M re Terraform subpoena requests.
08/04/23	Joseph A. D'Antonio	2.30	Draft letter response to Fabric.
08/04/23	Kevin Decker	0.20	Draft and send letter to Reliz re enforcement of arbitration award.
08/04/23	Patricia Walsh Loureiro	0.80	Correspond with D. Latona, K&E team, Company re Mawson.
08/04/23	Hannah C. Simson	0.90	Review, revise mining dispute letter.
08/05/23	Morgan Lily Phoenix	0.80	Research re discovery rules in bankruptcy (.5); draft summary re same (.3).
08/05/23	Kelby Roth	0.20	Correspond with C. Koenig re procedural research (.1); research re same (.1).
08/05/23	Hannah C. Simson	0.30	Correspond with J. Brown, K&E team, and Company re mining dispute strategy.
08/06/23	T.J. McCarrick	1.20	Draft and revise joint supplemental brief re Terraform subpoena.
08/06/23	Kelby Roth	2.60	Research re injunctive remedies.
08/07/23	Joseph A. D'Antonio	0.10	Revise discovery tracker re Terraform subpoena requests.
08/07/23	Ross M. Kwasteniet, P.C.	1.40	Analyze strategy and next steps re Mawson and Equities First Holding.
08/07/23	Dan Latona	0.70	Review, analyze research re Mawson (.4); review, analyze Mawson rule 60(b) motion (.3).
08/07/23	Patricia Walsh Loureiro	1.70	Correspond with D. Latona, K&E team re Mawson (.6); review, analyze Mawson motion (1.1).
08/07/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Mawson motion to reconsider court's discovery order.
08/07/23	Morgan Lily Phoenix	0.80	Research re TRO and preliminary injunctions in bankruptcy court in SDNY.
08/07/23	Hannah C. Simson	0.50	Conference with J. D'Antonio and K&E team re loan litigation strategy.
08/07/23	Hannah C. Simson	0.20	Correspond with D. Albert, Company, and K&E team re mining dispute strategy.
08/07/23	Hannah C. Simson	0.50	Review, revise mining dispute notice.
08/08/23	Patricia Walsh Loureiro	0.30	Telephone conference with W&C, D. Latona re Mawson.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/23	Morgan Lily Phoenix	3.30	Research re injunctive remedies (2.9); draft research memorandum re same (.4).
08/08/23	Hannah C. Simson	0.20	Review and analyze research re interim relief in arbitration.
08/09/23	Grace C. Brier	1.00	Telephone conference with D. Latona, K&E team re Mawson (.6); review, analyze Mawson filing (.4).
08/09/23	Judson Brown, P.C.	0.50	Correspond with H. Simson, K&E team re mining dispute.
08/09/23	Joseph A. D'Antonio	0.70	Telephone conference with D. Latona, K&E team, Company re Mawson (.5); analyze issues re same (.2).
08/09/23	Dan Latona	1.90	Review, analyze Mawson motion (.5); telephone with T. McCarrick, K&E team, Company re same (.5); review, revise letter re same (.5); telephone conference with W&C re same (.3); telephone conference with C. Koenig re same (.1).
08/09/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona, K&E team, Company re Mawson.
08/09/23	T.J. McCarrick	1.40	Review and analyze Mawson subpoena (.9); conference with D. Latona, K&E team, Company re Mawson strategy (.5).
08/09/23	Robert Orren	0.40	Correspond with G. Reardon, P. Loureiro re service of subpoena on Luna Squares LLC.
08/09/23	Gabrielle Christine Reardon	1.70	Research re confidential issues (1.0); telephone conference with D. Latona, K&E team re Mawson (.5); analyze issues re same (.2).
08/09/23	Hannah C. Simson	1.60	Correspond with J. Brown, Company, and K&E team re mining dispute strategy (.3); revise mining letter (.6); review, analyze mining background materials for purposes of assessing mining dispute strategy (.7).
08/10/23	Judson Brown, P.C.	0.40	Correspond with H. Simson, K&E team re mining dispute
08/10/23	Joseph A. D'Antonio	0.40	Telephone conference with J. Brown, D. Latona, G. Hensley re equitable subordination litigation schedule. (.3); correspond with J. Brown, K&E team re same (.1).
08/10/23	Chris Koenig	0.50	Telephone conference with D. Latona, K&E team, W&C re Mawson strategy.

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08/10/23	Dan Latona	1.00	Telephone conference with T. McCarrick, K&E team, W&C, Company re Mawson (.7); analyze issues re same (.3).
08/10/23	Patricia Walsh Loureiro	3.10	Telephone conference with Company, W&C, D. Latona, K&E team re Mawson (.8); correspond with same re Mawson (.2); correspond with same re status conference (.9); review, revise communications materials re Mawson (1.2).
08/10/23	T.J. McCarrick	0.50	Conference with D. Latona re Mawson strategy.
08/10/23	Morgan Lily Phoenix	1.30	Research re injunctive remedies (.9); draft, revise summary re the same (.4).
08/10/23	Gabrielle Christine Reardon	2.60	Correspond with Chambers re status conference (.5); draft letter to Court re status conference (.4); research re Mawson's registered agent (.2); revise Mawson subpoena (.4); telephone conference with D. Latona, K&E team re Mawson (.8); research re confidential issues (.3).
08/10/23	Hannah C. Simson	0.30	Review and analyze legal research re injunctive relief (.2); correspond with J. D'Antonio and K&E team re same (.1).
08/11/23	Grace C. Brier	1.20	Telephone conference with J. D'Antonio and K&E team re diligence (.2); telephone conference with J. Brown and team re schedule (.3); telephone conference with E. Jones and K&E team re confirmation issues (.3); telephone conference with D. Latona and Kirkland team re Mawson and EFH (.1); review, analyze draft pleadings re same (.3).
08/11/23	Joseph A. D'Antonio	0.30	Conference with G. Brier, A&M, Company re Terraform subpoena requests (.2); correspond with T. McCarrick re same (.1).
08/11/23	Gabriela Zamfir Hensley	0.70	Conference with T. McCarrick, K&E team re motion for CEL committee (.5); review, analyze issues re same (.1); conference with D. Latona re same (.1).
08/11/23	Dan Latona	1.90	Review, analyze issues re Mawson (.6); telephone conference with Company re same (.3); review, analyze correspondence re same (.8); telephone conference with T. McCarrick, P. Loureiro, K&E team re same (.2).

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08/11/23	Patricia Walsh Loureiro	1.80	Correspond with D. Latona, K&E team re Mawson (.6); prepare for Mawson status conference (1.2).
08/11/23	T.J. McCarrick	0.70	Conference with J. D'Antonio, K&E team re CEL litigation schedule.
08/11/23	Gabrielle Christine Reardon	2.20	Telephone conference with D. Latona, K&E team re Mawson status conference (.2); review, analyze Mawson SEC filings (.7); draft summary re same (.3); review, revise letter to Court re status conference (.3); correspond with Court re Mawson status conference (.2); draft notice of status conference (.3); correspond with D. Latona, M. Willis re same (.2).
08/11/23	Hannah C. Simson	0.50	Conference with T. McCarrick and K&E team re CEL group response.
08/11/23	Hannah C. Simson	0.30	Conference with D. Latona and K&E team re subordination letter.
08/13/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona re Mawson.
08/13/23	Hannah C. Simson	0.30	Correspond with J. Brown, K&E team, and Company re mining dispute strategy.
08/14/23	Grace C. Brier	0.60	Review draft Mawson 30(b)(6) document requests (.2); conference with D. Latona and K&E team re Mawson (.4).
08/14/23	Judson Brown, P.C.	0.50	Correspond with H. Simson, K&E team re mining dispute (.2); review and analyze letter to Confidential Party re same (.3).
08/14/23	Joseph A. D'Antonio	1.80	Review and analyze documents re Terraform subpoena requests (1.7); conference with G. Brier, Company, A&M re same (.1).
08/14/23	Joseph A. D'Antonio	0.20	Correspond with J. Brown, T. McCarrick re Fabric Ventures letter response.
08/14/23	Dan Latona	3.10	Review, analyze pleadings, outline re Mawson status conference (1.3); telephone conference with Company re same (.5); analyze issues re same (.7); telephone conference with T. McCarrick, K&E team re same (.3); review, analyze deposition notice re same (.3).
08/14/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona, K&E team, Company re Mawson (.5); correspond with D. Latona, K&E team, Company re same (.2).

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08/14/23	T.J. McCarrick	4.30	Draft and revise talking points re Mawson status conference (2.2); draft and revise Mawson 30(b)(6) notice (1.9); conference with W&C re Mawson (.2).
08/14/23	Gabrielle Christine Reardon	1.00	Telephone conference with D. Latona, K&E team re Mawson (.3); research re confidential issues (.7).
08/14/23	Hannah C. Simson	0.30	Correspond with J. Brown, K&E team, and Company re mining dispute.
08/14/23	Hannah C. Simson	0.50	Review, revise mining dispute letter.
08/15/23	Grace C. Brier	0.50	Conference with D. Latona and K&E team re dispute damages.
08/15/23	Judson Brown, P.C.	0.50	Correspond with H. Simson, K&E team re mining dispute.
08/15/23	Joseph A. D'Antonio	0.20	Draft response letter re Fabric Ventures equity investment.
08/15/23	Ross M. Kwasteniet, P.C.	1.40	Conference with P. Loureiro and K&E team re Mawson disputes (.5); analyze strategy re Mawson dispute (.9).
08/15/23	Dan Latona	0.20	Revise response letter re Fabric adversary proceeding.
08/15/23	Dan Latona	1.00	Telephone conference with T. McCarrick, K&E team, Company re Mawson (.5); telephone conference with W&C re same (.2); telephone conference with Company re same (.3).
08/15/23	Patricia Walsh Loureiro	0.50	Telephone conference with Company, D. Latona, K&E team re Mawson.
08/15/23	Gabrielle Christine Reardon	0.60	Telephone conference with D. Latona, K&E team, Company re Mawson.
08/15/23	Roy Michael Roman	0.50	Review and analyze issues re Cole motion to lift stay.
08/15/23	Roy Michael Roman	0.40	Review, analyze issues re Fred Shanks adversary proceeding (.3); correspond with D. Latona, Stretto, A&M team re same (.1).
08/15/23	Hannah C. Simson	0.80	Correspond with J. D'Antonio and K&E team re litigation strategy.
08/15/23	Hannah C. Simson	0.30	Revise mining dispute letter.
08/15/23	Hannah C. Simson	0.70	Conference with Company re mining dispute letter.
08/16/23	Joseph A. D'Antonio	4.80	Research and draft analysis re arbitration issues in bankruptcy court.



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08/16/23	Ross M. Kwasteniet, P.C.	1.70	Review, analyze recent developments and strategy and tactics re Mawson and EFH disputes.
08/16/23	Gabrielle Christine Reardon	1.90	Research re confidential litigation issues.
08/16/23	Hannah C. Simson	0.40	Revise mining dispute letter.
08/16/23	Hannah C. Simson	0.50	Correspond with Company, J. Brown, and K&E team re mining dispute.
08/17/23	Judson Brown, P.C.	0.20	Correspond with H. Simson, K&E team re mining dispute.
08/17/23	Joseph A. D'Antonio	0.60	Correspond with T. McCarrick, Company, Committee re Fabric response letter.
08/17/23	Joseph A. D'Antonio	3.10	Draft, revise arbitration demand and related materials re Equities First Holding dispute.
08/17/23	Kevin Decker	0.50	Correspond with B. Poronsky re enforcement of arbitration award against Confidential Party.
08/17/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze latest developments re Mawson and Equities First Holding.
08/17/23	Dan Latona	0.70	Review, revise arbitration demand.
08/17/23	T.J. McCarrick	0.80	Draft and revise discovery correspondence with Mawson's counsel.
08/17/23	Gabrielle Christine Reardon	0.90	Research re confidential litigation issues.
08/17/23	Roy Michael Roman	0.40	Review and analyze issues re F. Shanks adversary proceeding (.2); correspond with D. Latona re same (.2).
08/17/23	Hannah C. Simson	2.20	Review, revise mining dispute letter (1.7); correspond with J. Brown, K&E team, and Company re mining dispute strategy (.5).
08/18/23	Judson Brown, P.C.	0.50	Correspond with T. McCarrick, K&E team re Mawson dispute (.3); correspond with K. Decker, K&E team re confidential dispute (.2).
08/18/23	Joseph A. D'Antonio	0.50	Review and analyze documents re Terraform Rule 45 subpoena.
08/18/23	Joseph A. D'Antonio	0.60	Conference with T. McCarrick, D. Latona, Mawson re Rule 2004 discovery.
08/18/23	Kevin Decker	0.30	Conference with T. McCarrick and B. Poronsky re enforcement of arbitration award against Confidential Party.

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08/18/23	Chris Koenig	0.50	Telephone conference with D. Latona, K&E team, W&C re Mawson strategy and next steps (.5) (in part).
08/18/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze latest developments and next steps re Mawson dispute.
08/18/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team re arbitration demand (.4); review, analyze research re same (.6).
08/18/23	Dan Latona	1.50	Analyze, comment on correspondence re Mawson (.5); telephone conference with T. McCarrick, K&E team, Fox Rothschild re discovery (.5); telephone conference with T. McCarrick, P. Loureiro re same (.3); analyze issues re same (.2).
08/18/23	Patricia Walsh Loureiro	4.20	Prepare for telephone conference with counsel to Mawson (.5); telephone conference with counsel to Mawson, D. Latona and K&E team re discovery requests (.5); telephone conference with D. Latona and T. McCarrick re same (.3); draft, revise letter re automatic stay to Mawson (.6); correspond with D. Latona and K&E team re same (.2) draft motion re automatic stay (2.1).
08/18/23	Roy Michael Roman	0.30	Review and analyze issues re F. Shanks adversary proceeding (.2); correspond with D. Latona re same (.1).
08/18/23	Hannah C. Simson	0.50	Conference with D. Albert and Company re mining dispute strategy (.4); correspond with J. Brown and K&E team re mining dispute (.1).
08/18/23	Hannah C. Simson	0.70	Review, revise mining dispute letter.
08/18/23	Ken Sturek	1.30	Upload data provided by J. D'Antonio to FTI for processing in response to Terraform requests (.5); generate and finalize saved search on database with search terms and conditions provided by J. D'Antonio (.8).
08/19/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team, Company, W&C re Mawson.
08/20/23	Joseph A. D'Antonio	0.50	Review and analyze documents re Terraform subpoena requests (.4); correspond with T. McCarrick, G. Brier re same (.1).

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08/21/23	Joseph A. D'Antonio	2.00	Correspond with T. McCarrick, G. Brier, K. Sturek re Terraform document production (1.0); review and prepare documents for production re same (1.0).
08/21/23	Kevin Decker	0.30	Draft, revise summary re meet and confer with T. McCarrick and B. Poronsky re enforcement of arbitration award against Confidential Party (.2); correspond with Company re same (.1).
08/21/23	Dan Latona	1.80	Review, analyze research re Mawson issues (.8); analyze issues re same (.5); telephone conferences and correspond with Company re same (.5).
08/21/23	Patricia Walsh Loureiro	0.50	Correspond with W&C, D. Latona and K&E team re Mawson (.2); correspond with D. Latona, Company re Mawson (.3).
08/21/23	Joshua Raphael	0.50	Draft EZ Blockchain settlement motion.
08/21/23	Hannah C. Simson	0.90	Correspond with J. D'Antonio and K&E team re litigation updates.
08/21/23	Ken Sturek	2.90	Coordinate with FTI re Terraform production volume and logistics for transmittal of same.
08/22/23	Grace C. Brier	3.70	Telephone conference with Paul Hastings re equitable subordination (.3); telephone conference with UCC re equitable subordination (.8); telephone conference with T. McCarrick and K&E team re Mawson (.7); correspond with T. McCarrick re case status and staffing (.5); revise project list (.7); review, analyze equitable subordination background materials (.7).
08/22/23	Judson Brown, P.C.	1.20	Conference with H. Simson, K&E team re confirmation and equitable subordination issues (.5); correspond with same re Mawson dispute, confirmation and equitable subordination issues (.7).
08/22/23	Joseph A. D'Antonio	0.90	Correspond with T. McCarrick, Dentons re production of documents in response to Terraform Rule 45 Subpoena (.6); review and analyze documents re Terraform Rule 45 subpoena (.3).
08/22/23	Chris Koenig	0.60	Review and analyze issues re Mawson next steps.

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08/22/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze issues and strategy re equitable subordination litigation.
08/22/23	Dan Latona	1.50	Analyze issues re Mawson dispute (.5); telephone conference with P. Loureiro, W&C, USBTC re same (.5); telephone conference with T. McCarrick, K&E team re same (.5).
08/22/23	Patricia Walsh Loureiro	0.80	Correspond with D. Latona re Mawson (.3); telephone conference with same and Company re Mawson (.5).
08/22/23	T.J. McCarrick	3.00	Conference with J. Brown and G. Brier re adversary and contested matters strategy (.5); draft and revise Celsius project list (.4); conference with Committee re equitable subordination (.5); conference with D. Latona re Mawson discovery (.5); conference with G. Brier re Celsius adversary project list (1.1).
08/22/23	Joshua Raphael	2.60	Draft EZ Blockchain settlement motion.
08/22/23	Gabrielle Christine Reardon	1.20	Telephone conference with D. Latona, P. Loureiro, K&E team re Mawson (.5); telephone conference with D. Latona, K&E team, Company re Mawson (.7).
08/22/23	Hannah C. Simson	0.80	Conference with J. Brown, K&E team, W&C team re litigation strategy.
08/22/23	Hannah C. Simson	2.40	Draft mining dispute letter.
08/22/23	Hannah C. Simson	0.30	Draft summary of equitable subordination schedule.
08/22/23	Hannah C. Simson	0.40	Conference with C. Koenig, K&E team, Paul Hastings, and W&C team re equitable subordination schedule.
08/22/23	Hannah C. Simson	0.40	Review, analyze background materials re mining dispute.
08/22/23	Ken Sturek	0.90	Correspond with FTI re creation of Terraform related coding form in database.
08/23/23	Grace C. Brier	3.30	Conference with K. Decker re litigation status and scheduling (.7); compile background materials for equitable subordination (2.1); telephone conference with J. D'Antonio, K&E team, and Company re Equities First Holding (.5).

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08/23/23	Judson Brown, P.C.	1.70	Conference with H. Simson, K&E team re confirmation and equitable subordination issues (.5); review, revise letter re mining dispute (.3); correspond with H. Simson, K&E team re Equities First Holding litigation, mining dispute, and confirmation issues (.9).
08/23/23	Kevin Decker	0.30	Correspond with B. Poronsky re enforcement of arbitration award against Confidential Party.
08/23/23	Kevin Decker	0.70	Conference with B. Brier, K&E team re case strategy and updates.
08/23/23	Dan Latona	0.60	Review, analyze arbitration complaint.
08/23/23	Dan Latona	1.00	Review, analyze issues re Mawson discovery.
08/23/23	Patricia Walsh Loureiro	1.40	Correspond with D. Latona, K&E team, W&C, Company re Mawson (.8); review, revise letter to Mawson (.6).
08/23/23	T.J. McCarrick	3.60	Review and analyze proofs of claim for equitably subordinated parties (.8); conference with G. Brier re contested matter (.7); review, analyze, and circulate Mawson background materials (1.4); draft and revise discovery correspondence with Mawson (.4); review and analyze equitable subordination witness list (.2); draft correspondence re same (.1).
08/23/23	Morgan Lily Phoenix	0.50	Conference with G. Brier re equitable subordination hearing and case strategy.
08/23/23	Joshua Raphael	2.80	Draft EZ Blockchain 9019 motion (2.5); draft hosting agreement re same (.3).
08/23/23	Roy Michael Roman	0.60	Review and analyze issues re proposed order denying CEL token motions (.5); correspond with G. Hensley re same (.1).
08/23/23	Hannah C. Simson	0.70	Correspond with K. Decker and K&E team re deposition notices and written discovery strategy.
08/23/23	Hannah C. Simson	0.40	Correspond with J. D'Antonio and K&E team re litigation strategy.
08/23/23	Hannah C. Simson	1.00	Review, revise mining dispute letter.
08/23/23	Hannah C. Simson	4.50	Draft, revise initial disclosures (2.5); review and analyze background materials for purposes of drafting initial disclosures (2.0).
08/23/23	Lorenza A. Vassallo	3.10	Prepare and draft Mawson deposition modules and shell outline.

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08/24/23	Grace C. Brier	1.80	Conference with B. Allen, J. Brown, and T. McCarrick re equitable subordination (.4); correspond with T. McCarrick and K&E team re initial disclosures (.6); conference with Company re current employees (.1); review, analyze Mawson materials (.7).
08/24/23	Judson Brown, P.C.	1.70	Conferences with B. Allen, T. McCarrick, K&E team re equitable subordination discovery and hearing (.5); conferences with T. McCarrick, K&E team, re Mawson dispute (.3); review and draft emails re Mawson dispute, mining dispute, confirmation hearing, and equitable subordination issues (.9).
08/24/23	Joseph A. D'Antonio	0.60	Review and analyze documents re Rule 45 subpoena production to Terraform.
08/24/23	Kevin Decker	1.70	Draft, revise deposition notices re equitable subordination.
08/24/23	Gabriela Zamfir Hensley	0.80	Review, analyze correspondence re contested matters (.1); revise order re requests for CEL token group (.7).
08/24/23	Chris Koenig	1.40	Telephone conference with G. Hensley, K&E team, W&C re CEL token litigation strategy and next steps (.8); analyze issues re same (.6).
08/24/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze recent developments and strategy and tactics re Mawson and Equities First Holding disputes.
08/24/23	Dan Latona	1.60	Analyze, revise arbitration complaint.
08/24/23	Dan Latona	0.80	Review, analyze issues re Mawson dispute (.7); conference with P. Loureiro re same (.1).
08/24/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team re Mawson.
08/24/23	T.J. McCarrick	5.30	Review and analyze case law re arbitration issues (.9); draft correspondence re same (.4); draft and revise Mawson deposition correspondence (.3); draft and revise Equities First Holding complaint (.9); conference with B. Allen re equitable subordination strategy (.4); review and analyze Mawson documents (2.2); draft and revise correspondence re same (.2).
08/24/23	Morgan Lily Phoenix	0.30	Revise common interest agreement.

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08/24/23	Roy Michael Roman	0.40	Review and revise proposed order denying CEL token motions (.2); correspond with C. Koenig, G. Hensley, K&E team re same (.2).
08/24/23	Hannah C. Simson	1.50	Correspond with K. Decker, J. D'Antonio, and K&E team re litigation strategy.
08/24/23	Hannah C. Simson	0.80	Revise mining dispute letter.
08/24/23	Hannah C. Simson	3.40	Draft initial disclosures (2.4); draft discovery requests (1.0).
08/24/23	Ken Sturek	0.70	Download Mawson document production from production transfer site (.3); upload production volume to FTI and provide instructions for loading to database (.4).
08/24/23	Lorenza A. Vassallo	3.60	Review and analyze Mawson background information for deposition outline.
08/25/23	Grace C. Brier	3.50	Revise draft initial disclosures for equitable subordination (1.5); correspond with T. McCarrick and H. Simson re same (.5); review, analyze Mawson materials to prepare for upcoming deposition (1.5).
08/25/23	Judson Brown, P.C.	1.00	Correspond with T. McCarrick, K&E team re Mawson dispute (.5); correspond with T. McCarrick, K&E team re equitable subordination discovery issues (.5).
08/25/23	Joseph A. D'Antonio	2.20	Review and analyze documents re Terraform subpoena response.
08/25/23	Kevin Decker	5.10	Draft initial disclosures re equitable subordination (3.1); revise same (2.0).
08/25/23	Gabriela Zamfir Hensley	0.70	Draft notice re contested litigation schedule re equitable subordination.
08/25/23	Chris Koenig	1.70	Review and analyze issues re Mawson litigation (1.1); correspond with D. Latona and K&E team re same (.6).
08/25/23	Ross M. Kwasteniet, P.C.	0.90	Conference with counsel for A. Mashinsky entities re equitable subordination trial (.4); participate in telephone conference with Company and D. Latona, K&E team re Mawson dispute (.5).
08/25/23	Dan Latona	1.60	Analyze issues re Mawson dispute (1.0); telephone conference with R. Kwasteniet, K&E team, Company re same (.6).

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08/25/23	Patricia Walsh Loureiro	2.40	Telephone conference with Company re Mawson (.6); draft letter to Mawson (1.2); correspond with D. Latona, Company, W&C re same (.6).
08/25/23	T.J. McCarrick	5.20	Draft and revise response to Mawson discovery objection letter (.6); review and analyze prior Mawson submissions (1.1); draft and revise initial disclosures re same (2.2); draft and revise correspondence re initial disclosures (.7); conference and correspond with Mawson's counsel re same (.2); draft and revise correspondence re Mawson conference (.4).
08/25/23	Hannah C. Simson	0.30	Correspond with Company re mining dispute strategy.
08/25/23	Hannah C. Simson	10.50	Draft requests for production (.8); draft interrogatories (1.0); draft requests for admission (1.1); draft written disclosures (3.8); further draft written disclosures (1.0); review, analyze background materials re written disclosures (1.9); correspond with T. McCarrick, K&E team and FTI team re written discovery strategy (.9).
08/25/23	Ken Sturek	3.20	Coordinate, correspond with court reporting vendor to schedule deposition of Mawson corporate representative (.9); correspond with FTI re Mawson production (.9); correspond with, assist J. D'Antonio with production of Terraform documents (.9); review same for possible redaction (.5).
08/25/23	Lorenza A. Vassallo	0.50	Conference with FTI Consulting re document review issues re Mawson production.
08/25/23	Lorenza A. Vassallo	6.10	Prepare for Mawson deposition (2.1); participate in, assist with Mawson deposition (4.0).
08/26/23	Grace C. Brier	1.00	Review, analyze Mawson document production.
08/26/23	Judson Brown, P.C.	0.50	Corresponds with T. McCarrick, K&E team re equitable subordination discovery issues.
08/26/23	Joseph A. D'Antonio	0.20	Review and analyze Mawson Rule 2004 document production.
08/26/23	Kevin Decker	0.80	Revise deposition notices re equitable subordination.



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171941

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/23	T.J. McCarrick	1.50	Draft and revise correspondence re initial disclosures (.2); review and analyze Mawson documents (1.3).
08/26/23	Hannah C. Simson	2.90	Revise mining dispute letter (1.1); draft requests for production, admission, and interrogatories (1.8).
08/26/23	Lorenza A. Vassallo	4.10	Prepare for Mawson deposition (1.2); participate in and assist with Mawson deposition (2.9).
08/27/23	Grace C. Brier	3.90	Review, analyze Mawson documents for upcoming depositions (3.2); analyze, prepare materials for deposition (.7).
08/27/23	Joseph A. D'Antonio	2.50	Review and analyze documents re Terraform subpoena production.
08/27/23	Joseph A. D'Antonio	2.60	Review and analyze document productions re Mawson Rule 2004 production.
08/27/23	Kevin Decker	1.40	Draft equitable subordination deposition notices.
08/27/23	T.J. McCarrick	6.00	Draft and revise correspondence to litigation counterparty re conflict (.4); review and analyze Mawson documents (3.7); draft and revise requests for admission and interrogatories for equitable subordination (1.3); draft and revise Mawson discovery deficiency correspondence (.6).
08/27/23	Hannah C. Simson	2.10	Revise requests for admission and interrogatories (1.8); correspond with T. McCarrick and K&E team re same (.3).
08/27/23	Hannah C. Simson	0.50	Revise deposition notices.
08/27/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re litigation strategy.
08/27/23	Lorenza A. Vassallo	6.90	Prepare for Mawson deposition (2.5); assist with Mawson deposition (4.4).
08/28/23	Grace C. Brier	2.70	Conference with Committee re equitable subordination (.7); conference with T. McCarrick and L. Vassallo re Mawson deposition (.5); conference with Mawson re same (.1); conference with R. Kwasteniet and T. McCarrick re conflicts (.7); review, analyze documents and materials in advance of Mawson deposition (.7).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171941

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/23	Judson Brown, P.C.	1.00	Conference with H. Simson, K&E team re mining dispute (.3); review and draft correspondence re confirmation, subordination discovery, and mining dispute (.7).
08/28/23	Joseph A. D'Antonio	4.00	Review and analyze documents re Terraform subpoena production (2.5); draft responses and objections re same (1.5).
08/28/23	Joseph A. D'Antonio	0.50	Review and analyze conflicts issue.
08/28/23	Kevin Decker	0.50	Conference with Committee re equitable subordination discovery strategy and updates.
08/28/23	Kevin Decker	5.50	Draft equitable subordination requests for production.
08/28/23	Gabriela Zamfir Hensley	1.20	Correspond with C. Koenig, K&E team re contested matter re claim treatment (.1); correspond with counsel to proposed equitably subordinated parties re schedule (.6); correspond with T.J. McCarrick, K&E team re same (.1); finalize and prepare same for filing (.4).
08/28/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona, K&E team re Mawson.
08/28/23	T.J. McCarrick	6.60	Draft and revise scheduling correspondence re equitable subordination (1.1); conference with Committee re equitable subordination (.5); conference with Mawson re deposition (.2); conference with R. Kwasteniet re conflicts (.8); conference with D. Latona, re Mawson deposition (.5); review and analyze Mawson documents re same (2.4); draft and revise conflicts correspondence (.3); draft and revise Mawson deposition materials (.8).
08/28/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze motion re 9019 settlement with B. Condit.
08/28/23	Hannah C. Simson	0.50	Conference with Company re mining dispute strategy.
08/28/23	Hannah C. Simson	0.40	Correspond with J. Brown and K&E team re mining dispute strategy.
08/28/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re litigation strategy.
08/28/23	Hannah C. Simson	0.50	Conference with T. McCarrick, K&E team, W&C re litigation strategy.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171941

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/23	Hannah C. Simson	6.30	Revise discovery requests (3.7); further revise discovery requests (1.7); revise mining dispute letter (.9).
08/28/23	Ken Sturek	4.70	Generate saved search for potential production set of Terraform documents (.4); correspond with J. D'Antonio re same (.3); correspond with FTI re production search and instructions for next volume (.5); troubleshoot database access issues with FTI (.9); correspond with and assist L. Vassallo in locating specific documents in preparation for Mawson deposition (2.6).
08/28/23	Lorenza A. Vassallo	0.90	Correspond with T. McCarrick and G. Brier re Mawson deposition.
08/28/23	Lorenza A. Vassallo	5.50	Review, analyze documents re Mawson deposition.
08/28/23	Lorenza A. Vassallo	0.40	Conference with T. McCarrick and opposing counsel re Mawson deposition.
08/29/23	Grace C. Brier	1.20	Conference with Company, T. McCarrick, and K&E team re Mawson (.6); review, analyze Mawson documents for deposition (.6).
08/29/23	Judson Brown, P.C.	2.00	Conference with H. Simson, K&E team and opposing counsel re confirmation and equitable subordination issues (.5); conference with T. McCarrick, K&E team re Mawson dispute (.5); review and revise letter re mining dispute (.3); correspond with G. Brier, K&E team re Mawson dispute, mining dispute, and confirmation issues (.7).
08/29/23	Joseph A. D'Antonio	1.90	Review and analyze documents re Terraform document subpoena (1.0); draft responses and objections re same (.7); correspond with T. McCarrick, Company, opposing counsel re same (.2).
08/29/23	Joseph A. D'Antonio	1.10	Conference with T. McCarrick, K&E team, Company, re Mawson dispute.
08/29/23	Joseph A. D'Antonio	2.20	Research case law re equitable subordination issues.
08/29/23	Kevin Decker	5.50	Draft equitable subordination deposition outline (3.5); analyze issues re same (.9); draft document subpoenas (1.1).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171941

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team, Stretto re equitably subordinated parties.
08/29/23	Chris Koenig	3.10	Review and revise Equities First Holding complaint (1.3); correspond with D. Latona and K&E team re same (.8); telephone conference with D. Latona, K&E team, Company re Mawson issues and next steps (1.0).
08/29/23	Ross M. Kwasteniet, P.C.	0.50	Conference with J. D'Antonio, K&E team re next steps in Mawson dispute.
08/29/23	Dan Latona	1.00	Analyze, revise draft arbitration complaint.
08/29/23	Dan Latona	1.70	Telephone conference with T. McCarrick, K&E team, Company re Mawson (1.1); analyze issues re same (.6).
08/29/23	Patricia Walsh Loureiro	1.10	Telephone conference with D. Latona, K&E team, Company re Mawson.
08/29/23	T.J. McCarrick	4.20	Review and analyze Mawson documents (2.9); draft and revise Mawson deposition outline (.3); conference with Company re Mawson deposition strategy (1.0).
08/29/23	T.J. McCarrick	4.80	Review and analyze conflicts correspondence (.2); research and analyze conflicts case law (1.8); draft and revise correspondence re conflicts (.7); review, analyze, and revise offensive equitable subordination requests (2.1).
08/29/23	Morgan Lily Phoenix	1.50	Research conflicts issues (1.1); draft summary re same (.4).
08/29/23	Gabrielle Christine Reardon	1.10	Telephone conference with P. Loureiro, K&E team, Company re Mawson.
08/29/23	Hannah C. Simson	5.10	Revise requests for admission (1.5); revise interrogatories (1.9); revise requests for production of documents (1.1); correspond with K. Decker and K&E team re written discovery (.6).
08/29/23	Hannah C. Simson	1.00	Draft mining dispute letter (.6); correspond with J. Brown, K&E team, K. Wofford, and Company re mining dispute letter (.4).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171941

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/23	Ken Sturek	6.00	Assist and correspond with L. Vassallo in identifying documents for use in the Mawson deposition (4.5); further assist, correspond with L. Vassallo re same (.8) compile additional production volume from transfer site and coordinate with FTI re loading to database (.7).
08/29/23	Lorenza A. Vassallo	5.80	Review, analyze documents re Mawson deposition.
08/30/23	Grace C. Brier	3.90	Review, analyze documents for Mawson deposition (1.5); revise Mawson deposition outline (1.7); correspond with H. Simson and K&E team re discovery and equitable subordination (.7).
08/30/23	Judson Brown, P.C.	1.20	Conference with T. McCarrick, K&E team re Mawson dispute and deposition (.5); correspond with C. Koenig, K&E team re same (.7).
08/30/23	Joseph A. D'Antonio	0.60	Review, analyze and prepare documents for production re Terraform Rule 45 subpoena.
08/30/23	Joseph A. D'Antonio	1.00	Research case law re equitable subordination issues.
08/30/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re Mawson productions.
08/30/23	Kevin Decker	4.30	Draft and revise equitable subordination requests for production (1.0); draft requests for admission (1.3); draft interrogatories (2.0).
08/30/23	Gabriela Zamfir Hensley	0.70	Draft correspondence to chambers re equitable subordination schedule (.3); finalize and correspond with chambers re same (.2); analyze issues re same (.2).
08/30/23	Dan Latona	0.20	Telephone conference with C. Koenig, K&E team re draft complaint.
08/30/23	Dan Latona	0.50	Analyze outstanding issues re Mawson.
08/30/23	Patricia Walsh Loureiro	2.20	Review, revise notice re Mawson discovery conference (.6); review, revise letter re Mawson discovery conference (.7); correspond with D. Latona, K&E team re same (.4); review, revise objection to Mawson motion (.5).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171941

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/23	T.J. McCarrick	9.40	Draft and revise Mawson discovery dispute correspondence (1.1); review, analyze same (1.0); review and analyze Mawson documents (3.2); draft and revise Mawson deposition outline (4.1).
08/30/23	Robert Orren	0.40	Prepare for filing letter requesting discovery status conference (.1); file same (.1); distribute same for service (.1); correspond with P. Loureiro re same (.1).
08/30/23	Gabrielle Christine Reardon	0.60	Review, revise Rule 60(b) motion objection (.3); draft notice of discovery conference (.3).
08/30/23	Hannah C. Simson	4.00	Revise requests for admission (1.3); revise interrogatories (1.4); revise requests for production of documents (1.3).
08/30/23	Hannah C. Simson	0.80	Correspond with K. Decker and K&E team re deposition strategy and written discovery.
08/30/23	Hannah C. Simson	0.40	Revise mining dispute correspondence.
08/30/23	Ken Sturek	6.70	Assist and correspond with L. Vassallo re searching for and organizing documents for potential use at the Mawson deposition (4.4); further correspond, assist L. Vassallo with same (1.1); upload data to FTI for production in the Terraform action and provide FTI with custodian and production information (.5); confirm and correspond logistics with Lexitas for Mawson deposition (.5); correspond and provide links to J. Young and T. McCarrick re same (.2).
08/30/23	Lorenza A. Vassallo	5.50	Conference with T. McCarrick in preparation of Mawson deposition.
08/30/23	Lorenza A. Vassallo	2.80	Review, analyze documents re Mawson deposition.
08/30/23	Tanzila Zomo	0.70	Draft response to rule 60(b) motion.
08/31/23	Grace C. Brier	10.60	Conference with J. Brown and T. McCarrick re case status and scheduling (.5); participate in Mawson deposition (2.5); draft response to Mawson's 60(b) motion (.5); conference with T. McCarrick and L. Vassallo re Mawson deposition (.6); draft, prepare documents and outline for Mawson deposition (3.8); analyze issues re same (2.7).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171941

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Judson Brown, P.C.	2.30	Conference with T. McCarrick, C. Koenig, K&E team re confirmation and subordination hearings (1.0); conference with T. McCarrick, K&E team re Mawson deposition (.5); review and draft correspondences with C. Koenig, K&E team re Mawson and confirmation issues (.8).
08/31/23	Joseph A. D'Antonio	0.40	Conference with G. Hensley, K&E team, A&M re CEL Token valuation.
08/31/23	Joseph A. D'Antonio	0.10	Review and analyze letters re Fabric dispute.
08/31/23	Joseph A. D'Antonio	0.10	Review and analyze Harbortle & Lewis LLP letters re Fabric dispute.
08/31/23	Kevin Decker	6.50	Draft and revise equitable subordination requests for production (1.6); draft and revise requests for admission (2.1); draft and revise interrogatories (2.8).
08/31/23	Gabriela Zamfir Hensley	0.50	Draft notice re revised discovery schedule (.3); analyze issues re pending contested matters (.2).
08/31/23	Patricia Walsh Loureiro	3.60	Attend Mawson deposition.
08/31/23	T.J. McCarrick	11.30	Draft and revise Mawson outline (5.3); conduct Mawson deposition (2.9); review and analyze Mawson documents (2.2); conference with G. Brier and L. Vassallo re deposition preparation (.7); correspond with opposing counsel re discovery dispute (.2).
08/31/23	Gabrielle Christine Reardon	0.70	Draft notice of adjournment of discovery conference (.4); correspond with P. Loureiro re same (.1); correspond with C. Koenig, K&E team re same (.2).
08/31/23	Jimmy Ryan	1.40	Correspond with J. Raphael, K&E team re motion to seal confidential complaint (.3); review, revise same (.9); telephone conference with J. Raphael re same (.2).
08/31/23	Hannah C. Simson	0.90	Review and revise 30(b)(6) deposition notices.
08/31/23	Hannah C. Simson	0.80	Review, revise mining dispute letter.
08/31/23	Hannah C. Simson	0.90	Correspond with G. Brier, K. Decker, and K&E team re discovery strategy.
08/31/23	Hannah C. Simson	4.90	Revise requests for admission (1.6); revise interrogatories (1.8); revise requests for production of documents (1.5).

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171941

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Ken Sturek	7.80	Correspond, coordinate with Lexitas for Mawson deposition start and confirm all connections (.7); assist L. Vassallo and T. McCarrick in organizing additional materials for second day of Mawson deposition (4.5); further assist L. Vassallo and T. McCarrick with same (2.6).
08/31/23	Lorenza A. Vassallo	4.50	Participate in Mawson deposition with T. McCarrick and G. Brier.
08/31/23	Lorenza A. Vassallo	0.50	Correspond with T. McCarrick and G. Brier re Mawson deposition.
08/31/23	Lorenza A. Vassallo	5.90	Conference with T. McCarrick in preparation of Mawson deposition.
08/31/23	Jeremy Young	3.00	Assist with preparation and presentation of materials during Mawson deposition.
<b>Total</b>		<b>500.30</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171942**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 26,011.00

Total legal services rendered

\$ 26,011.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171942

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	2.60	1,295.00	3,367.00
Chris Koenig	0.90	1,425.00	1,282.50
Dan Latona	2.70	1,375.00	3,712.50
Patricia Walsh Loureiro	3.40	1,245.00	4,233.00
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Robert Orren	1.50	570.00	855.00
Roy Michael Roman	7.80	885.00	6,903.00
Alex Xuan	5.70	885.00	5,044.50
<b>TOTALS</b>	<b>24.90</b>		<b>\$ 26,011.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171942

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Patricia Walsh Loureiro	1.10	Review, revise automatic stay motion.
08/03/23	Patricia Walsh Loureiro	0.40	Review, revise Condit 9019 motion.
08/05/23	Patricia Walsh Loureiro	0.80	Review, revise Condit 9019.
08/05/23	Alex Xuan	0.30	Revise Condit settlement motion (.2); correspond with P. Loureiro, D. Latona re same (.1).
08/07/23	Dan Latona	1.00	Analyze, revise Condit settlement motion.
08/07/23	Alex Xuan	1.30	Revise Condit settlement motion.
08/09/23	Dan Latona	0.20	Analyze, revise Condit settlement motion.
08/10/23	Alex Xuan	0.40	Revise Condit settlement motion.
08/13/23	Patricia Walsh Loureiro	0.40	Review, revise Condit 9019.
08/14/23	Dan Latona	0.50	Analyze, revise Condit settlement motion.
08/16/23	Roy Michael Roman	0.40	Research issues re motion to lift stay.
08/17/23	Patricia Walsh Loureiro	0.50	Review, revise Condit 9019 (.2); correspond with W&C, D. Latona and K&E team re same (.3).
08/17/23	Robert Orren	0.90	Prepare for filing Condit settlement motion (.3); file same (.2); distribute same for service (.2); correspond with P. Loureiro and A. Xuan re same (.2).
08/17/23	Alex Xuan	1.00	Correspond with P. Loureiro, K&E team re Condit settlement (.6); revise Condit settlement motion in advance of filing (.4).
08/18/23	Roy Michael Roman	2.30	Review and analyze materials re Cole relief from stay motion (2.1); correspond with D. Latona, G. Hensley re same (.2).
08/18/23	Alex Xuan	0.40	Draft declaration in support of Condit settlement motion.
08/21/23	Gabriela Zamfir Hensley	0.10	Conference with R.M. Roman, D. Latona re automatic stay motion, next steps.
08/21/23	Dan Latona	0.50	Analyze motion re lift automatic stay (.3); analyze correspondence re same (.2).
08/21/23	Roy Michael Roman	1.60	Telephone conference with D. Latona, G. Hensley re Cole reply (.4); research and analyze issues re same (1.2).
08/22/23	Roy Michael Roman	0.80	Review and analyze open issues re Cole motion.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171942

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Dan Latona	0.50	Analyze, revise declaration re Condit settlement.
08/24/23	Patricia Walsh Loureiro	0.20	Review, revise declaration in support of Condit 9019.
08/24/23	Roy Michael Roman	0.80	Review and analyze issues re Cole reply.
08/24/23	Alex Xuan	2.10	Draft declaration in support of Condit settlement motion (1.5); revise re same (.4); correspond with P. Loureiro, D. Latona, Company re same (.2).
08/25/23	Roy Michael Roman	0.70	Research and analyze issues re Cole reply (.5); correspond with A. San Luis, A&M team re same (.2).
08/25/23	Alex Xuan	0.20	Correspond with Committee re declaration in support of Condit settlement motion.
08/28/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze correspondence between C. Koenig, K&E team, and counsel to certain current and former employees re equitable subordination litigation.
08/28/23	Robert Orren	0.30	File Ferraro declaration in support of Condit settlement motion (.1); distribute same for service (.1); correspond with K. Roth re same (.1).
08/29/23	Roy Michael Roman	0.40	Review and analyze issues re Cole motion for relief from stay (.2); correspond with D. Latona, K&E team re same (.2).
08/30/23	Gabriela Zamfir Hensley	1.90	Review, revise lift stay objection.
08/31/23	Gabriela Zamfir Hensley	0.60	Correspond with R. M. Roman re stay objection (.3); prepare same for filing (.3).
08/31/23	Chris Koenig	0.90	Review and revise objection to pro se lift stay motion.
08/31/23	Robert Orren	0.30	File objection to motion for relief from stay and declaration of secured creditor status (.1); distribute same for service (.1); correspond with G. Hensley re same (.1).
08/31/23	Roy Michael Roman	0.80	Review and revise response to Cole motion for relief from stay (.7); correspond with G. Hensley, K&E team re same (.1).
<b>Total</b>		<b>24.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171943**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 9,963.00

Total legal services rendered

\$ 9,963.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171943

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	0.30	1,245.00	373.50
Ross M. Kwasteniet, P.C.	0.50	2,045.00	1,022.50
Dan Latona	4.00	1,375.00	5,500.00
Patricia Walsh Loureiro	0.50	1,245.00	622.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Joshua Raphael	2.30	885.00	2,035.50
<b>TOTALS</b>	<b>7.80</b>		<b>\$ 9,963.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171943

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/02/23	Dan Latona	0.30	Telephone conference with Company, A&M team, re mining.
08/02/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Company re mining.
08/14/23	Dan Latona	0.30	Telephone conference with Company re operational issue.
08/16/23	Elizabeth Helen Jones	0.30	Correspond with W&C re business administration questions.
08/17/23	Dan Latona	2.40	Analyze, revise hosting agreement (.9); analyze term sheet re same (.3); telephone conference with Company re same (.1); telephone conference with Company, counsel re same (.6); analyze issues re same (.4); telephone conference with J. Raphael re same (.1).
08/22/23	Patricia Walsh Loureiro	0.50	Correspond and telephone conference with Company re lease issue.
08/24/23	Joshua Raphael	2.30	Draft mining hosting agreement.
08/29/23	Ross M. Kwasteniet, P.C.	0.50	Analyze latest phishing scam attempts.
08/30/23	Dan Latona	1.00	Analyze correspondence re mining site (.5); telephone conference with Company re same (.5).
<b>Total</b>		<b>7.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171944**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 146,717.00

Total legal services rendered

\$ 146,717.00



Legal Services for the Period Ending August 31, 2023

Invoice Number:

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	2.30	885.00	2,035.50
Simon Briefel	0.50	1,295.00	647.50
Joseph A. D'Antonio	0.30	1,080.00	324.00
Amila Golic	3.20	995.00	3,184.00
Gabriela Zamfir Hensley	9.50	1,295.00	12,302.50
Elizabeth Helen Jones	14.00	1,245.00	17,430.00
Chris Koenig	13.90	1,425.00	19,807.50
Ross M. Kwasteniet, P.C.	9.00	2,045.00	18,405.00
Dan Latona	21.20	1,375.00	29,150.00
Patricia Walsh Loureiro	3.40	1,245.00	4,233.00
Rebecca J. Marston	6.00	1,155.00	6,930.00
Georgia Meadow	1.20	325.00	390.00
Patrick J. Nash Jr., P.C.	1.50	2,045.00	3,067.50
Robert Orren	2.30	570.00	1,311.00
Joshua Raphael	2.00	885.00	1,770.00
Gabrielle Christine Reardon	8.60	885.00	7,611.00
Roy Michael Roman	2.00	885.00	1,770.00
Kelby Roth	1.20	885.00	1,062.00
Jimmy Ryan	2.80	995.00	2,786.00
Seth Sanders	1.40	995.00	1,393.00
Gelareh Sharafi	2.30	885.00	2,035.50
Luke Spangler	9.60	325.00	3,120.00
Josh Sussberg, P.C.	0.40	2,045.00	818.00
Kyle Nolan Trevett	1.30	995.00	1,293.50
Morgan Willis	0.40	395.00	158.00
Alex Xuan	3.50	885.00	3,097.50
Tanzila Zomo	1.80	325.00	585.00
<b>TOTALS</b>	<b>125.60</b>		<b>\$ 146,717.00</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Amila Golic	0.50	Revise work in process summary (.2); conference with D. Latona, K&E team re work in process (.3).
08/01/23	Gabriela Zamfir Hensley	0.80	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.5); conference with D. Latona and K&E team re work in process (.3).
08/01/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team re case status (.5); telephone conference with D. Latona, K&E team re work in process (.3); analyze issues re same (.4).
08/01/23	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re key workstreams and next steps.
08/01/23	Dan Latona	1.50	Telephone conference with C. Koenig, K&E team re case status (.5); analyze correspondence re same (.5); conference with G. Hensley, K&E team re work in process (.3); follow up conference with P. Loureiro re same (.2).
08/01/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona and K&E team re work in process (.3); prepare for same (.2).
08/01/23	Rebecca J. Marston	1.30	Review and revise work in process tracker (.3); correspond with G. Reardon re same (.1); conference with D. Latona, K&E team re same (.3); correspond with G. Hensley, K&E team re same (.6).
08/01/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.
08/01/23	Joshua Raphael	0.30	Telephone conference with D. Latona, K&E team re work in process.
08/01/23	Gabrielle Christine Reardon	1.80	Review, revise work in process tracker (1.5); telephone conference with D. Latona, K&E team re work in process (.3).
08/01/23	Kelby Roth	0.40	Telephone conference with D. Latona, K&E team re work in process.
08/01/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
08/01/23	Seth Sanders	0.30	Telephone conference with D. Latona, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/23	Gelareh Sharafi	0.50	Telephone conference with D. Latona, K&E team re work in process (.3); revise work in process summary (.2).
08/01/23	Luke Spangler	1.10	Correspond with G. Meadow re August hearing preparations, circulate K&E listen-only line and register for same (.3); telephone conference with D. Latona, K&E team re work in process (.3); compile and circulate recently filed pleadings to C. Koenig, K&E team (.5).
08/01/23	Alex Xuan	0.40	Telephone conference with D. Latona, K&E team re work in process.
08/02/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
08/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
08/02/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/02/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig & K&E team re case status.
08/02/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.5).
08/02/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
08/03/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); analyze correspondence re same (.1).
08/03/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
08/03/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/03/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re case status (.6); analyze correspondence re same (.5).
08/03/23	Roy Michael Roman	0.20	Review and revise high priority workstream tracker (.1); correspond with G. Hensley, K&E team re same (.1).
08/03/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.

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08/03/23	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet re Wave matter.
08/04/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
08/04/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status (.4); analyze correspondence re same (.1).
08/04/23	Chris Koenig	0.40	Telephone conference with G. Hensley and K&E team re key issues and next steps.
08/05/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re customer information and Genesis decision.
08/07/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/07/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
08/07/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.5); analyze issues re same (.1).
08/07/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case update and coordination.
08/07/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.6).
08/07/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
08/08/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
08/08/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/08/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/08/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/08/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.3).
08/08/23	Gabrielle Christine Reardon	0.60	Review and revise work in process summary.
08/08/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
08/08/23	Alex Xuan	0.50	Draft notice re phishing attempts (.3); correspond with R. Marston re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (partial).
08/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/09/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
08/09/23	Alex Xuan	0.20	Correspond with R. Marston, K&E team re phishing phone number.
08/10/23	Ziv Ben-Shahar	0.80	Conference with D. Latona, K&E team re case updates (.5); conferences with R. Marston, G. Hensley re same (.3).
08/10/23	Amila Golic	0.80	Revise work in process tracker (.3); conference with D. Latona, K&E team re work in process (.5).
08/10/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.4).
08/10/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
08/10/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.5); telephone conference with D. Latona, K&E team re work in process and next steps (.4).
08/10/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/10/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.5); telephone conference with C. Koenig, K&E team re same (.5).
08/10/23	Rebecca J. Marston	1.20	Review and revise work in process tracker (.4); correspond with G. Reardon re same (.1); conference with Z. Ben-Shahar re work in process (.2); participate in conference with C. Koenig, K&E team re same (.5).
08/10/23	Rebecca J. Marston	0.80	Correspond with A. Xuan, S. Sanders re phishing notice (.5); review and revise same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Gabrielle Christine Reardon	1.10	Review, revise work in process summary (.6); telephone conference with C. Koenig, K&E team re same (.5).
08/10/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
08/10/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
08/10/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Seth Sanders	0.30	Correspond with A. Xuan, R. Marston re phishing notices.
08/10/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Luke Spangler	0.80	Telephone conference with C. Koenig, K&E team re work in process (.5); compile and circulate recently filed pleadings to K&E team (.3).
08/10/23	Kyle Nolan Trevett	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Alex Xuan	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/10/23	Alex Xuan	0.70	Review and revise notice of phishing attempts (.5); correspond with R. Marston, K&E team re same (.2).
08/10/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/11/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); analyze correspondence re same (.1).
08/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/11/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.4); analyze correspondence re same (.6).
08/11/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
08/14/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team re case status (.5); telephone conference with D. Latona, K&E team re work in process (.4); analyze issues re same (.2).
08/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status and coordination.
08/15/23	Dan Latona	1.40	Telephone conference with C. Koenig, K&E team re case status (.5); analyze correspondence re same (.5); telephone conference with E. Jones, K&E team re same (.4).
08/15/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.4); review, revise work in process tracker (.2).
08/15/23	Georgia Meadow	0.30	Telephone conference with D. Latona, K&E team re work in process.
08/15/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process.
08/15/23	Gabrielle Christine Reardon	1.50	Review, revise work in process tracker (1.1); telephone conference with D. Latona, K&E team re same (.4).
08/15/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
08/15/23	Gelareh Sharafi	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); revise work in process tracker for same (.1).
08/15/23	Luke Spangler	0.70	Telephone conference with D. Latona, K&E team re work in process (.4); compile and circulate recently filed pleadings to K&E team (.3).
08/15/23	Alex Xuan	0.30	Telephone conference with D. Latona, K&E team re work in process.
08/15/23	Tanzila Zomo	0.50	Telephone conference with D. Latona, K&E team re work in process.
08/16/23	Simon Briefel	0.50	Correspond with C. Koenig, P. Loureiro, G. Reardon re case workstreams.
08/16/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
08/16/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status and coordination (partial).
08/16/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team re case workstreams (.8); analyze correspondence re same (.2).
08/16/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
08/16/23	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re Wall Street Journal outreach.
08/17/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status (partial).
08/17/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/17/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status and coordination (partial).
08/17/23	Dan Latona	1.00	Telephone conference with C. Koenig, E. Jones re case workstreams (.8); analyze correspondence re same (.2).
08/17/23	Gabrielle Christine Reardon	0.20	Review, revise work in process summary.
08/17/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/18/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with Company re general case questions (.5).
08/18/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.5); analyze issues re same (.1).
08/18/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case update.
08/18/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.5).
08/18/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/21/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
08/21/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze issues re same (.1).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (partial).
08/21/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status.
08/21/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.3).
08/21/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/22/23	Ziv Ben-Shahar	0.60	Conference with C. Koenig, K&E team re work in process.
08/22/23	Amila Golic	0.60	Telephone conference with C. Koenig, K&E team re work in process.
08/22/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.6).
08/22/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.4); telephone conference with C. Koenig, K&E team re work in process (.6).
08/22/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.6).
08/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status (.4); analyze issues re same (.1).
08/22/23	Dan Latona	1.50	Telephone conference with C. Koenig, K&E team re case status (.4); analyze correspondence re same (.5); telephone conference with C. Koenig, K&E team re work in process (.6).
08/22/23	Patricia Walsh Loureiro	0.90	Review, revise work in process tracker (.3); telephone conference with C. Koenig and K&E team re work in process (.6).
08/22/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/22/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/23	Gabrielle Christine Reardon	1.20	Review and revise work in process summary (.6); telephone conference with C. Koenig, K&E team re same (.6).
08/22/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/22/23	Jimmy Ryan	0.70	Correspond with G, Reardon, K&E team re work in process and next steps (.2); telephone conference with E. Jones, K&E team re same (.5).
08/22/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/22/23	Luke Spangler	0.80	Telephone conference with C. Koenig, K&E team re work in process (.6); compile and circulate recently filed pleadings to R. Orren, K&E team (.2).
08/22/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
08/22/23	Alex Xuan	0.60	Telephone conference with C. Koenig, K&E team re work in process.
08/23/23	Joseph A. D'Antonio	0.30	Conference with J. Brown, K&E team re litigation work in process.
08/23/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/23/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
08/23/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
08/23/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team re case status (.8); analyze correspondence re same (.5).
08/23/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet and K&E team re case status.
08/23/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/24/23	Ziv Ben-Shahar	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Amila Golic	0.40	Conference with C. Koenig, K&E team re work in process.
08/24/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.6); telephone conference with C. Koenig, K&E team re work in process (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.5); telephone conference with D. Latona and K&E team re work in process (partial) (.4).
08/24/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/24/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.3); telephone conference with C. Koenig, K&E team re same (.4).
08/24/23	Dan Latona	0.20	Telephone conference with Company re case status.
08/24/23	Patricia Walsh Loureiro	0.60	Revise work in process summary (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
08/24/23	Georgia Meadow	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with C. Koenig, K&E team re case status and next steps (partial).
08/24/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Gabrielle Christine Reardon	1.00	Review and revise work in process tracker (.6); telephone conference with C. Koenig, K&E team re same (.4).
08/24/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Kelby Roth	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Jimmy Ryan	0.40	Telephone conference with E. Jones, K&E team re work in process and next steps.
08/24/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Luke Spangler	0.70	Telephone conference with C. Koenig, K&E team, re work in process (.4); compile and circulate recently filed pleadings to L. Saal, K&E team (.3).
08/24/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Morgan Willis	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/24/23	Alex Xuan	0.40	Telephone conference with D. Latona, K&E team re work in process.
08/24/23	Tanzila Zomo	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/25/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/25/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
08/25/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
08/25/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/25/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); analyze correspondence re same (.5).
08/25/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/28/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/28/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); analyze issues re same (.1).
08/28/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/28/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/28/23	Rebecca J. Marston	0.10	Review, analyze correspondence from A. Xuan re possible phishing emails.
08/28/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/29/23	Ziv Ben-Shahar	0.50	Conference with C. Koenig, K&E team re case updates.
08/29/23	Amila Golic	0.40	Conference with C. Koenig, K&E team re work in process.
08/29/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); conference with C. Koenig and K&E team re work in process (.4).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
08/29/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re work in process (.5).
08/29/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
08/29/23	Dan Latona	1.60	Telephone conference with R. Kwasteniet, K&E team re case status (.7); analyze correspondence re same (.5); conference with E. Jones, K&E team re same (.4).
08/29/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team re work in process (.5); review, revise work in process summary (.3).
08/29/23	Rebecca J. Marston	1.10	Review and revise work in process summary (.4); correspond with G. Reardon re same (.1); prepare for (.1); and participate in conference with C. Koenig, K&E team re work in process (.5).
08/29/23	Georgia Meadow	0.50	Distribute docket report to C. Koenig, K&E team.
08/29/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
08/29/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
08/29/23	Gabrielle Christine Reardon	1.20	Review, revise work in process summary (.8); telephone conference with C. Koenig re same (.4).
08/29/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.
08/29/23	Kelby Roth	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/29/23	Jimmy Ryan	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.
08/29/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/29/23	Luke Spangler	0.70	Telephone conference with C. Koenig, K&E team re work in process (.4); compile and circulate recently filed pleadings to R. Orren, K&E team (.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171944

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/23	Tanzila Zomo	0.40	Telephone conference with C. Koenig, K&E team re work in process.
08/30/23	Amila Golic	0.50	Conference with C. Koenig, K&E team re work in process.
08/30/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
08/30/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); prepare for same (.2).
08/30/23	Dan Latona	1.20	Telephone conference with C. Koenig, K&E team re case status (.5); analyze correspondence from C. Koenig re same (.5); conference with C. Koenig re same (.2).
08/30/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
08/31/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/31/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
08/31/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
08/31/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with C. Koenig, K&E team re case status (.8); review work in process list and analyze timing re pending litigation matters (.7).
08/31/23	Rebecca J. Marston	1.50	Draft phishing notice (1.3); correspond with E. Jones, K&E team re same (.2).
08/31/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
<b>Total</b>		<b>125.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171945**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 124.50

Total legal services rendered

\$ 124.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171945

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	0.10	1,245.00	124.50
<b>TOTALS</b>	<b>0.10</b>		<b>\$ 124.50</b>



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171945

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/18/23	Elizabeth Helen Jones	0.10	Review and prepare cash and coin report for filing.
<b>Total</b>		<b>0.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171946**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 62,139.00

Total legal services rendered

\$ 62,139.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171946

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	21.80	995.00	21,691.00
Gabriela Zamfir Hensley	0.40	1,295.00	518.00
Elizabeth Helen Jones	0.80	1,245.00	996.00
Dan Latona	1.70	1,375.00	2,337.50
Patricia Walsh Loureiro	5.20	1,245.00	6,474.00
Rebecca J. Marston	0.10	1,155.00	115.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Robert Orren	0.10	570.00	57.00
Joshua Raphael	17.50	885.00	15,487.50
Gabrielle Christine Reardon	5.30	885.00	4,690.50
Roy Michael Roman	7.80	885.00	6,903.00
Josh Sussberg, P.C.	0.90	2,045.00	1,840.50
Alex Xuan	0.70	885.00	619.50
<b>TOTALS</b>	<b>62.50</b>		<b>\$ 62,139.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171946

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Amila Golic	2.30	Revise letter to customer (1.4); correspond with C. Koenig, K&E team re same (.2); review and comment on draft responses to customer inquiries (.5); review and analyze issues re same (.2).
08/01/23	Gabriela Zamfir Hensley	0.20	Correspond with account holder re inquiry (.1); revise letter to account holder (.1).
08/01/23	Joshua Raphael	4.00	Respond to creditor questions.
08/01/23	Roy Michael Roman	1.50	Draft and revise correspondence to customers (1.3); correspond with A. Golic, K&E team, customers re inbounds (.2).
08/01/23	Josh Sussberg, P.C.	0.10	Respond to miscellaneous creditor inquiries.
08/01/23	Alex Xuan	0.70	Review, revise notice re phishing attempts (.3); correspond with C. Koenig, K&E team, C Street re same (.4).
08/02/23	Amila Golic	1.40	Review and analyze customer inquiries (.7); reply to same (.7).
08/02/23	Gabriela Zamfir Hensley	0.10	Correspond with R. Roman, A. Golic re account holder inquiry.
08/02/23	Dan Latona	0.50	Analyze communications re disclosure statement.
08/02/23	Patricia Walsh Loureiro	0.30	Review, revise communications materials and correspond with C Street re same.
08/02/23	Joshua Raphael	1.90	Review, respond to creditor questions.
08/02/23	Roy Michael Roman	0.80	Review and revise correspondence re creditor inbounds (.3); telephone conference with creditor (.4); correspond with A. Golic, K&E team re same (.1).
08/03/23	Amila Golic	3.20	Reply to customer inquiries.
08/06/23	Patricia Walsh Loureiro	0.20	Correspond with C Street re customer communications strategy.
08/06/23	Joshua Raphael	1.20	Review, respond to creditor questions.
08/07/23	Amila Golic	0.10	Review and analyze customer inquiries.
08/07/23	Dan Latona	0.50	Telephone conference with P. Loureiro, C Street re communications.
08/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with C Street, D. Latona re communications strategy.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171946

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze correspondence from creditor T. Anusic re CEL liquidations.
08/08/23	Rebecca J. Marston	0.10	Correspond with D. Latona, K&E team re phishing notice.
08/09/23	Patricia Walsh Loureiro	0.70	Review, revise talking points re releases (.4); correspond with D. Latona, K&E team, C Street, Company re same (.3).
08/10/23	Amila Golic	0.50	Review and analyze issue re vendor payments.
08/10/23	Gabrielle Christine Reardon	0.30	Draft summary re customer distribution communications.
08/10/23	Roy Michael Roman	0.80	Review and analyze correspondence from customers (.3); correspond with customers re same (.4); correspond with J. Raphael re same (.1).
08/10/23	Roy Michael Roman	0.20	Telephone conference with J. Raphael re customer communications.
08/10/23	Josh Sussberg, P.C.	0.10	Respond to miscellaneous creditor correspondence.
08/14/23	Amila Golic	0.50	Review and analyze customer inquiries (.3); correspond with R. Roman, J. Raphael re same (.2).
08/14/23	Joshua Raphael	1.40	Review, respond to creditor inquiries.
08/14/23	Gabrielle Christine Reardon	0.40	Revise summary re customer distribution communications (.3); correspond with C. Koenig, K&E team re draft correspondence to customers re same (.1).
08/14/23	Roy Michael Roman	0.50	Review and analyze correspondence with customers (.3); correspond with J. Raphael, K&E team, customers re same (.2).
08/15/23	Dan Latona	0.50	Telephone conference with P. Loureiro, C Street re customer communications.
08/15/23	Patricia Walsh Loureiro	0.60	Telephone conference with C Street and D. Latona re communications strategy (.5); review, revise customer communications (.1).
08/15/23	Joshua Raphael	0.50	Respond to creditor inquiries.
08/15/23	Gabrielle Christine Reardon	0.20	Correspond with E. Jones, K&E team re distribution accommodation communications.
08/16/23	Amila Golic	0.10	Correspond with R. Roman, J. Raphael re customer inquiries.
08/16/23	Joshua Raphael	0.20	Review, respond to creditor questions.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171946

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/23	Gabrielle Christine Reardon	1.00	Correspond with G. Hensley, K&E team re distribution accommodations request correspondence (.3); correspond with customers re distribution accommodation requests (.7).
08/17/23	Gabrielle Christine Reardon	0.70	Correspond with customers re distribution accommodation requests.
08/17/23	Roy Michael Roman	0.20	Review issues re customer correspondence (.1); correspond with customers re same (.1).
08/18/23	Amila Golic	0.40	Correspond with E. Jones re customer account issues (.3); review and analyze draft response re customer inquiry (.1).
08/18/23	Joshua Raphael	0.60	Review, respond to creditor inquiries.
08/19/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re customer communications re distribution accommodations.
08/21/23	Dan Latona	0.20	Telephone conference with P. Loureiro, C Street re customer communications.
08/21/23	Patricia Walsh Loureiro	0.60	Telephone conference with C Street re communications strategy (.3); correspond with same re same (.3).
08/22/23	Amila Golic	0.20	Review and analyze customer inquiries.
08/22/23	Gabrielle Christine Reardon	0.20	Correspond with customers re distributions.
08/22/23	Roy Michael Roman	0.50	Review and analyze correspondence with customers (.2); correspond with customers re same (.3).
08/23/23	Amila Golic	2.10	Correspond with C. Koenig, E. Jones, customer re suspended accounts (.6); review and analyze previous correspondence re same (1.3); review and analyze customer inquiries (.2).
08/23/23	Gabrielle Christine Reardon	1.10	Review, revise customer communication summary (.5); draft response to creditor question (.4); correspond with G. Hensley re same (.2).
08/23/23	Roy Michael Roman	0.70	Review and revise correspondence to customers (.4); correspond with J. Raphael, customers re same (.3).
08/23/23	Josh Sussberg, P.C.	0.20	Correspond with creditors.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171946

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Amila Golic	1.40	Correspond with C. Koenig, E. Jones, Company re customer suspended accounts (.2); review and analyze issues re same (.2); revise customer communication re probate issues (.5); review and analyze customer emails re partner users (.3); correspond with R. Roman, J. Raphael re same (.2).
08/24/23	Elizabeth Helen Jones	0.20	Correspond with A. Golic re creditor questions.
08/24/23	Patricia Walsh Loureiro	0.40	Correspond with C Street re customer communications strategy.
08/24/23	Roy Michael Roman	0.50	Review and analyze correspondence to customers; correspond with customers re same.
08/24/23	Josh Sussberg, P.C.	0.20	Respond to creditor correspondence.
08/25/23	Amila Golic	5.10	Review and analyze customer inquiries (1.3); respond to same (.9); correspond with E. Jones, P. Loureiro, W&C, Company, A&M re customer inquiries (1.2); telephone conference with customer re preference issues (.2); telephone conference with W&C re same (.1); review and analyze tracker re customer inquiries (.9); conference with R. Roman, J. Raphael re same (.5).
08/25/23	Patricia Walsh Loureiro	0.20	Correspond with C Street re customer communications strategy.
08/25/23	Joshua Raphael	1.50	Respond to creditor questions (.9); telephone conference with A. Golic, R. Roman re same (.5); respond to creditor questions (.1).
08/25/23	Roy Michael Roman	0.80	Review and analyze correspondence with customers (.4); correspond with customers re same (.4).
08/25/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
08/28/23	Elizabeth Helen Jones	0.60	Review, revise communications materials re USBTC mining rigs (.4); correspond with C. Koenig re same (.2).
08/28/23	Patricia Walsh Loureiro	1.60	Review, revise customer communications (.4); telephone conference with D. Latona, C Street re customer communications strategy (.5); research re directors re same (.7).
08/28/23	Joshua Raphael	0.40	Telephone conference with Celsius account holder re inquiry (.3); respond to creditor question (.1).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171946

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/23	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley re customer distribution accommodation request.
08/28/23	Roy Michael Roman	0.80	Review and analyze correspondence with customers (.7); correspond with customers re same (.1).
08/29/23	Amila Golic	0.70	Review and analyze customer inquiries (.5); correspond with E. Jones, J. Raphael re same (.2).
08/29/23	Gabriela Zamfir Hensley	0.10	Review, revise customer communications re KYC.
08/29/23	Joshua Raphael	2.80	Review, respond to creditor questions (2.5); correspond with A. Golic re same (.1); telephone conference with E. Jones, K&E team, A&M re preferences (.2).
08/30/23	Amila Golic	2.70	Analyze customer transaction data re suspended accounts (1.1); correspond with E. Jones, C. Koenig, K&E team, Company re same and other customer inquiries (1.6).
08/30/23	Joshua Raphael	2.80	Review, respond to creditor questions (2.3); correspondence with E. Jones, A. Golic re ballot, creditor questions (.4); correspond with Stretto re same (.1).
08/30/23	Roy Michael Roman	0.50	Review and analyze communications re customer questions (.3); correspond with customers re same (.2).
08/31/23	Amila Golic	1.10	Correspond with Company re suspended user accounts (.4); correspond with E. Jones, K&E team re customer inquiries (.7).
08/31/23	Patricia Walsh Loureiro	0.10	Correspond with C Street re customer communications strategy.
08/31/23	Robert Orren	0.10	Correspond with R. Marston and Stretto re filing of notice of phishing attempts.
08/31/23	Joshua Raphael	0.20	Review, respond to creditor questions.
08/31/23	Gabrielle Christine Reardon	1.10	Correspond with account holders re distribution composition accommodations (.6); revise summary re same (.5).
08/31/23	Josh Sussberg, P.C.	0.20	Draft correspondence re creditor outreach.
<b>Total</b>		<b>62.50</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171947**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 38,621.50

Total legal services rendered

\$ 38,621.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171947

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.50	1,295.00	647.50
Elizabeth Helen Jones	5.00	1,245.00	6,225.00
Chris Koenig	10.10	1,425.00	14,392.50
Ross M. Kwasteniet, P.C.	3.80	2,045.00	7,771.00
Dan Latona	1.70	1,375.00	2,337.50
Patricia Walsh Loureiro	3.90	1,245.00	4,855.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Robert Orren	0.40	570.00	228.00
Gabrielle Christine Reardon	1.80	885.00	1,593.00
Tanzila Zomo	0.50	325.00	162.50
<b>TOTALS</b>	<b>27.90</b>		<b>\$ 38,621.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171947

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Elizabeth Helen Jones	1.30	Correspond with S. Sanders, K&E team re claims matters (.3); review, revise draft class claim settlement agreement (.8); correspond with C. Koenig, K&E team re class claim settlement agreement (.2).
08/01/23	Chris Koenig	2.40	Review and revise class claim settlement agreement (1.6); correspond with E. Jones, K&E team, W&C re same (.8).
08/01/23	Patricia Walsh Loureiro	0.60	Telephone conference with A&M, Stretto, C. Koenig, K&E team re claim issues.
08/01/23	Tanzila Zomo	0.50	Prepare to file statement re bar date (.3); file re same (.2).
08/02/23	Elizabeth Helen Jones	2.10	Review, revise notice of class claims settlement (1.1); correspond with J. Ryan re same (.7); review, revise class claims settlement agreement (.3).
08/02/23	Chris Koenig	2.70	Review and revise class claim settlement agreement (1.8); correspond with E. Jones, K&E team, W&C re same (.9).
08/03/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze subordination of insider CEL and other related claims.
08/04/23	Chris Koenig	2.70	Review and revise class claim settlement agreement (1.8); correspond with E. Jones, K&E team, W&C re same (.9).
08/07/23	Chris Koenig	1.70	Review and revise reply in support of FTC stipulation.
08/07/23	Patricia Walsh Loureiro	0.30	Correspond with BKCoin receiver re accounts.
08/07/23	Gabrielle Christine Reardon	0.90	Draft fifth FTC stipulation (.6); correspond with P. Loureiro re same (.2); correspond with FTC re same (.1).
08/08/23	Gabriela Zamfir Hensley	0.30	Review, revise notice re extension of SEC's nondischargeability deadline and bar date.
08/08/23	Chris Koenig	0.60	Review and revise reply in support of FTC stipulation.
08/09/23	Gabrielle Christine Reardon	0.10	Correspond with C. Koenig, K&E team re FTC stipulation.
08/10/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re implementation of class proof of claim settlement.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171947

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/23	Gabrielle Christine Reardon	0.50	Correspond with FTC re stipulation (.2); finalize FTC stipulation (.2); correspond with M. Willis re same (.1).
08/11/23	Elizabeth Helen Jones	0.40	Review, revise reply statement in support of class claims settlement (.3); correspond with J. Ryan re same (.1).
08/14/23	Elizabeth Helen Jones	0.80	Review, revise order approving class claim settlement post-hearing (.6); correspond with J. Ryan re same (.2).
08/18/23	Patricia Walsh Loureiro	0.30	Correspond with A&M re claim questions.
08/21/23	Elizabeth Helen Jones	0.40	Telephone conference with P. Loureiro, A&M team re claims objections.
08/21/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re claims reserve holdback under plan.
08/21/23	Patricia Walsh Loureiro	0.30	Review, analyze transferred claims issues.
08/23/23	Dan Latona	0.70	Analyze transaction history re Pharos (.2); telephone conference with A&M re same (.2); telephone conference with counsel re same (.3).
08/23/23	Patricia Walsh Loureiro	1.50	Review, analyze claims administration issues (1.2); correspond with Stretto and A&M re same (.3).
08/23/23	Gabrielle Christine Reardon	0.30	Correspond with FTC re fifth stipulation (.1); correspond with C. Koenig, K&E re same (.1); correspond with Court re same (.1).
08/24/23	Patricia Walsh Loureiro	0.50	Correspond with Stretto re transferred claims.
08/25/23	Dan Latona	1.00	Analyze issues re Pharos claim (.5); telephone conference with A&M team re same (.5).
08/28/23	Patricia Walsh Loureiro	0.20	Correspond with Stretto re claims issues.
08/28/23	Patrick J. Nash Jr., P.C.	0.20	Review Galaxy motion re administrative expense claim.
08/29/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence re claims issues.
08/29/23	Patricia Walsh Loureiro	0.20	Telephone conference with E. Jones and K&E team, A&M re preference issues.
08/31/23	Ross M. Kwasteniet, P.C.	0.40	Analyze holdback and claim reserve issues.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171947

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Robert Orren	0.40	Prepare for filing of revised discovery schedule for trial for equitable subordination of certain claims of D&Os and employees (.1); file same (.1); distribute same for service (.1); correspond with G. Hensley re same (.1).
<b>Total</b>		<b>27.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171948**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 39,671.50

Total legal services rendered

\$ 39,671.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171948

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	1.00	1,080.00	1,080.00
Kevin Decker	0.20	850.00	170.00
Gabriela Zamfir Hensley	0.90	1,295.00	1,165.50
Elizabeth Helen Jones	1.40	1,245.00	1,743.00
Chris Koenig	0.40	1,425.00	570.00
Ross M. Kwasteniet, P.C.	0.80	2,045.00	1,636.00
Dan Latona	18.70	1,375.00	25,712.50
Patricia Walsh Loureiro	6.10	1,245.00	7,594.50
<b>TOTALS</b>	<b>29.50</b>		<b>\$ 39,671.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171948

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/02/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, Company, W&C, UCC advisors re case status.
08/02/23	Dan Latona	2.20	Telephone conference with P. Loureiro, Company, Committee re mining (1.5); telephone conference with P. Loureiro, W&C re Mawson (.5); telephone conference with P. Loureiro re same (.1); telephone conference with R. Kwasteniet re same (.1).
08/02/23	Patricia Walsh Loureiro	1.40	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
08/03/23	Kevin Decker	0.20	Draft cover letter for production of documents to Committee.
08/03/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
08/03/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, W&C, other advisors re case status.
08/03/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re case workstreams.
08/04/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, B. Allen re Deutsch interview (.5); attend UCC Holert interview (2.0).
08/07/23	Dan Latona	0.30	Telephone conference with employee re UCC interview.
08/08/23	Dan Latona	4.30	Attend W&C interview of employee (2.5); telephone with C. Koenig re same (.1); attend W&C interview of second employee (1.7).
08/09/23	Dan Latona	3.50	Attend W&C interview of employee (1.5); attend W&C interview of second employee (2.0).
08/09/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (partial).
08/10/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171948

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, A&M, W&C re case status.
08/10/23	Chris Koenig	0.40	Telephone conference with D. Latona, K&E team, A&M, CVP, UCC advisors re key issues and next steps.
08/10/23	Dan Latona	0.40	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re case status.
08/10/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
08/11/23	Dan Latona	1.20	Attend W&C interview of employee.
08/13/23	Patricia Walsh Loureiro	0.20	Correspond with W&C re DS documents.
08/16/23	Dan Latona	1.00	Telephone conference with P. Loureiro, Company, Committee re mining.
08/16/23	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
08/17/23	Joseph A. D'Antonio	1.00	Conference with R. Kwasteniet, C. Koenig, D. Latona, A. Colodny, others re confirmation discovery schedule and related issues.
08/17/23	Dan Latona	0.80	Attend W&C interview of employee (partial).
08/23/23	Dan Latona	1.00	Telephone conference with Company, Committee re mining.
08/23/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
08/30/23	Dan Latona	1.00	Telephone conference with Company, W&C re mining.
08/30/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining.
08/31/23	Patricia Walsh Loureiro	0.20	Correspond with W&C and UST re Insperity agreements.
<b>Total</b>		<b>29.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171949**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 78,457.00

Total legal services rendered

\$ 78,457.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171949

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jeff Butensky	1.90	1,155.00	2,194.50
Kathy Dzienkowski	2.30	885.00	2,035.50
Sara Handibode	5.10	570.00	2,907.00
Gabriela Zamfir Hensley	1.00	1,295.00	1,295.00
Roberto S. Miceli	1.30	1,895.00	2,463.50
Jeffery S. Norman, P.C.	1.60	1,995.00	3,192.00
Joshua Raphael	2.70	885.00	2,389.50
Roy Michael Roman	0.70	885.00	619.50
Sandy Ruiz	0.10	570.00	57.00
Jimmy Ryan	0.70	995.00	696.50
Joanna Schlingbaum	1.50	1,375.00	2,062.50
Leonor Beatriz Suarez	20.40	885.00	18,054.00
Steve Toth	25.00	1,615.00	40,375.00
Lindsay Wasserman	0.10	1,155.00	115.50
<b>TOTALS</b>	<b>64.40</b>		<b>\$ 78,457.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171949

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Jeff Butensky	0.50	Correspond with O. Ganot re intellectual property matters.
08/01/23	Sara Handibode	0.80	Review of title commitment (.5); correspond re same and due diligence related issues (.3).
08/01/23	Jeffery S. Norman, P.C.	1.60	Conference with A. Burbridge and others re PSA (.8); attend conference with K. Osadetz and others re asset distribution planning (.8).
08/01/23	Joanna Schlingbaum	0.30	Telephone conference with L. Suarez re APA markup.
08/01/23	Leonor Beatriz Suarez	4.40	Telephone conference with S. Toth re PSA (.5); review and analyze revisions (1.0); research and analyze open issues re agreement (2.5); correspond with S. Toth re same (.4).
08/01/23	Steve Toth	3.60	Analyze PSA and issues list (.4); revise PSA (1.2); discuss issues list with Weil and K&E team (.7); revise PSA (1.3).
08/02/23	Jeff Butensky	0.20	Conference with confidential counterparty representative re intellectual property matters.
08/02/23	Joanna Schlingbaum	1.20	Revise purchase agreement.
08/02/23	Steve Toth	2.90	Review and revise PSA.
08/03/23	Roberto S. Miceli	0.30	Review and analyze proposed revisions to purchase agreement.
08/03/23	Steve Toth	0.70	Review and revise PSA (.5); discuss with Weil (.2).
08/04/23	Roberto S. Miceli	0.20	Review, analyze proposed revisions to purchase agreement.
08/04/23	Leonor Beatriz Suarez	1.30	Review mining agreement and update issues list (1.0); share updates with K&E team (.3).
08/04/23	Steve Toth	4.60	Conference with Company re PSA (.2); revise PSA and distribute (4.4).
08/05/23	Leonor Beatriz Suarez	4.90	Telephone conferences with S. Toth re management services agreement (.9); update services agreement (4.0).
08/06/23	Leonor Beatriz Suarez	0.80	Review markup of services agreement.
08/07/23	Steve Toth	0.60	Conference with Weil re PSA (.4); prepare related correspondence (.2).
08/10/23	Jeff Butensky	0.20	Correspond with Company re intellectual property assignment documents.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171949

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/23	Leonor Beatriz Suarez	3.00	Review and revise PSA (2.4); correspond with S. Toth, K&E team re same (.6).
08/10/23	Steve Toth	0.60	Review and analyze revised PSA.
08/10/23	Lindsay Wasserman	0.10	Correspond with Company re NDA.
08/11/23	Steve Toth	1.20	Analyze revised PSA (.7); prepare issues list (.5).
08/12/23	Leonor Beatriz Suarez	0.30	Correspond with S. Toth, K&E team re PSA.
08/14/23	Roberto S. Miceli	0.40	Revise purchase agreement.
08/14/23	Leonor Beatriz Suarez	1.30	Draft issues list re PSA.
08/14/23	Steve Toth	3.00	Analyze and revise Core PSA (2.7); update PSA issues list (.3).
08/15/23	Joshua Raphael	2.70	Draft confidential counterparty NDA (.9); correspond D. Latona re same (.1); revise same (.4); review, analyze Fahrenheit engagement letters with Deloitte, Blockcore engagement letters re PSA expense reimbursement and summarize issues re same (.5); review, analyze Cleary engagement letter re same (.6); correspond E. Jones re same (.2).
08/15/23	Roy Michael Roman	0.70	Review and analyze issues re postpetition transfers (.6); correspond with G. Hensley, K&E team re same (.1).
08/15/23	Leonor Beatriz Suarez	1.80	Telephone conference with S. Toth, K&E team re PSA (1.0); correspond with S. Toth re same (.8).
08/15/23	Steve Toth	0.40	Discuss Core status with P. Loureiro (.1); analyze Core power sales contract (.3).
08/17/23	Jeff Butensky	0.20	Correspond with Company re Korean intellectual property filing documents.
08/17/23	Sandy Ruiz	0.10	Telephone conference with R. Jannusch re notarization of certificate.
08/17/23	Steve Toth	0.60	Correspond with Company re PSA.
08/18/23	Kathy Dzienkowski	0.50	Review data room for energy regulatory additions.
08/18/23	Leonor Beatriz Suarez	1.50	Telephone conference with S. Toth, K&E team re PSA updates.
08/18/23	Steve Toth	1.50	Review and revise Core PSA.
08/19/23	Steve Toth	0.20	Analyze and revise Core PSA.
08/21/23	Kathy Dzienkowski	0.80	Conduct due diligence re Core PSA.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171949

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Gabriela Zamfir Hensley	0.50	Review, analyze issues re postpetition transfers (.3); correspond with E. Jones, K&E team re same (.2).
08/24/23	Roberto S. Miceli	0.40	Review and analyze seller draft of purchase agreement.
08/24/23	Steve Toth	1.80	Analyze revised APA and prepare issues list (1.4); prepare related correspondence (.4).
08/25/23	Sara Handibode	1.20	Review title commitments for East Stiles and Garden City properties (.7); correspond re same with R. Miceli and client (.5).
08/25/23	Gabriela Zamfir Hensley	0.40	Review, analyze issues re claim amounts, transfers (.3); correspond with E. Jones, K&E team, Company re same (.1).
08/25/23	Jimmy Ryan	0.20	Correspond with D. Latona, Company, and A&M team re de minimis asset sales.
08/28/23	Jeff Butensky	0.50	Review and revise certificate of nationality for intellectual property transfer documentation.
08/28/23	Sara Handibode	0.50	Correspond re deed and title commitment related issues with R. Miceli and client (.2); review same (.3).
08/28/23	Gabriela Zamfir Hensley	0.10	Correspond with A&M re postpetition transfer issues.
08/28/23	Jimmy Ryan	0.10	Correspond with D. Latona, Company, and A&M team re de minimis asset sales.
08/29/23	Sara Handibode	1.80	Correspond with First American Title Insurance Company re East Stiles and Garden City title commitment related issues (.7); review same (.8); correspond re same with client (.3).
08/29/23	Steve Toth	0.80	Conference with Company, D. Latona and K&E team re Core PSA issues.
08/30/23	Jeff Butensky	0.20	Correspond with Company re Korean intellectual property documents.
08/30/23	Sara Handibode	0.30	Correspond re East Stiles title commitment related issues with First American.
08/30/23	Jimmy Ryan	0.10	Correspond with D. Latona re de minimis asset sales.
08/30/23	Leonor Beatriz Suarez	1.10	Attend telephone conference re purchase agreement markup with Weil.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171949

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/23	Steve Toth	1.00	Discuss PSA issues with W&C, D. Latona and K&E team (.6); revise PSA issues list (.4).
08/31/23	Jeff Butensky	0.10	Correspond with Company re Korean filing documents.
08/31/23	Kathy Dzienkowski	1.00	Discuss next steps re regulatory issues.
08/31/23	Sara Handibode	0.50	Correspond with First American and client re title commitment and deed related issues.
08/31/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re de minimis asset sale.
08/31/23	Steve Toth	1.50	Correspond with Weil, J. Schlingbaum and K&E team re PSA (.8); correspond with B. Barrowes and K&E team re assigned contracts (.2); prepare correspondence re Core PSA issues list (.5).
<b>Total</b>		<b>64.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171950**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 167,878.50

Total legal services rendered

\$ 167,878.50



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	9.00	885.00	7,965.00
Bryan D. Flannery	19.00	1,545.00	29,355.00
Max Harris	0.30	1,375.00	412.50
Evan Johnson	13.10	1,375.00	18,012.50
Michelle Kilkenney, P.C.	2.60	2,045.00	5,317.00
Ross M. Kwasteniet, P.C.	0.50	2,045.00	1,022.50
Dan Latona	1.10	1,375.00	1,512.50
Ieuan Adrian List	15.50	1,375.00	21,312.50
Sean Magill	8.00	1,155.00	9,240.00
Jeffery S. Norman, P.C.	8.80	1,995.00	17,556.00
John Reinert	4.30	1,545.00	6,643.50
Hunter A. Richey	0.40	1,155.00	462.00
Roy Michael Roman	1.30	885.00	1,150.50
Nabil Sabki, P.C.	1.30	2,115.00	2,749.50
Joanna Schlingbaum	17.60	1,375.00	24,200.00
Julian J. Seiguer, P.C.	10.00	1,945.00	19,450.00
Alex Straka	0.70	1,245.00	871.50
Steve Toth	0.40	1,615.00	646.00
<b>TOTALS</b>	<b>113.90</b>		<b>\$ 167,878.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Evan Johnson	0.50	Research precedent bylaws and charters and markups to facilitate drafting of governing documents.
08/01/23	Ieuan Adrian List	4.10	Review, analyze management services agreement (.2); review, revise NewCo charter and bylaws (3.9).
08/02/23	Evan Johnson	0.30	Correspond with A. List, B. Flannery and S. Mathew re charter and bylaws.
08/02/23	Ieuan Adrian List	2.20	Telephone conference with W&C and BR re organization documents (.3); review, revise organization documents and consolidate W&C's comments to the same (1.9).
08/02/23	Jeffery S. Norman, P.C.	1.80	Correspond with J. Reinert and N. Sabki re 40 Act analysis requested by SEC (.3); prepare materials re appraisal and plan summary for 40 Act team (.3); telephone conference with J. Reinert and N. Sabki re 40 Act (.5); review, comment on L. Suarez and J. Schlingbaum draft of Cedarville acquisition agreement (.5); correspond with same re same (.2).
08/02/23	Hunter A. Richey	0.10	Telephone conference with A. List, K&E team re corporate documentation issues.
08/02/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re SEC approval process and next steps.
08/03/23	Max Harris	0.30	Correspond with J. Norman re securities issues.
08/03/23	Evan Johnson	1.30	Revise bylaws.
08/03/23	Julian J. Seiguer, P.C.	0.80	Review, analyze issues re SEC approval process and next steps.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/23	Ziv Ben-Shahar	4.40	Correspond with R. Marston re management/BTC agreements (.6); draft correspondence to White & Case, R. Kwasteniet, K&E team re same (.5); coordinate with G. Hensley, K&E team, Company and W&C re management agreement (.7); correspond with G. Hensley, R. Marston re same (.6); coordinate logistics re conference with advisors re same (.2); further correspond with R. Marston re management agreement conference preparation (.8); prepare for same (1.0).
08/04/23	Bryan D. Flannery	5.40	Telephone conference with Fahrenheit team re SEC matters (.4); review, revise bylaws (4.3); research issues re Nasdaq listing (.7).
08/04/23	Ieuan Adrian List	3.30	Conference with Cleary re SEC/Nasdaq (.3); review and revise charter and bylaws and harmonize comments with W&C's drafts (3.0).
08/04/23	Joanna Schlingbaum	2.80	Review, analyze mining services agreement and examine for material issues (1.0); revise mining services issues list prepared by L. Suarez (1.5); revise Cleverdale APA (.3).
08/04/23	Julian J. Seiguer, P.C.	0.80	Review, analyze issues re SEC approval process and next steps.
08/05/23	Ziv Ben-Shahar	4.60	Correspond with R. Marston re Fahrenheit management agreement (.6); telephone conference with G. Hensley, K&E team, A&M, CVP and Company re same (1.5); telephone conference with Brown Rudnick, G. Hensley, K&E team, A&M, CVP and Company re same (1.4); follow up with G. Hensley re same (.4); review, analyze term sheet re same (.7).
08/05/23	Ieuan Adrian List	1.00	Conference with W&C re management agreement.
08/05/23	Joanna Schlingbaum	3.40	Telephone conference with W&C re Fahrenheit services agreement and mining services agreement (2.1); telephone conference with W&C and counsel for Fahrenheit re services agreement and mining service agreement (1.3).
08/05/23	Julian J. Seiguer, P.C.	0.90	Review, analyze issues re SEC approval process and next steps.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/23	Evan Johnson	4.90	Review, revise bylaws (4.4); research re related issues (.5).
08/06/23	Joanna Schlingbaum	2.80	Revise Fahrenheit management agreement (1.9); revise USBTC mining agreement (.9).
08/07/23	Bryan D. Flannery	1.70	Review, revise certificate of incorporation (1.3); review, revise warrant agreement (.4).
08/07/23	Ieuan Adrian List	2.30	Review, revise organization documents (1.3); review, analyze plan (.5); review, analyze warrant agreement (.5).
08/07/23	John Reinert	1.00	Review and revise investment company status analysis of NewCo for submission to SEC Staff.
08/07/23	Julian J. Seiguer, P.C.	0.70	Review, analyze issues re SEC approval process and next steps.
08/08/23	Bryan D. Flannery	3.90	Telephone conference with Brown Rudnick team re management agreement (.9); all hands telephone conference with J. Schlingbaum, K&E team re same (.4); review, analyze restricted stock purchase agreement (1.2); revise warrant agreement (1.4).
08/08/23	Ieuan Adrian List	0.40	Review, revise restricted stock purchase agreement.
08/08/23	John Reinert	1.00	Review and revise investment company status analysis of NewCo.
08/08/23	Joanna Schlingbaum	3.40	Telephone conference with B. Flannery, K&E team re Fahrenheit management agreement and USBTC mining agreement.
08/08/23	Julian J. Seiguer, P.C.	0.70	Review, analyze issues re SEC approval process and next steps.
08/09/23	Michelle Kilkenney, P.C.	0.50	Telephone conference with S. Magill re Mawson note.
08/09/23	Sean Magill	0.70	Telephone conference with M. Kilkenney re collateral default re Mawson.
08/09/23	Jeffery S. Norman, P.C.	0.20	Correspond with Company re exchange of customer data via hashing.
08/09/23	Roy Michael Roman	0.50	Review, revise sixth SEC stipulation; correspond with C. Koenig, G. Hensley, K&E team re same.
08/09/23	Joanna Schlingbaum	0.50	Draft issues list re Fahrenheit's markup of the management agreement.
08/09/23	Julian J. Seiguer, P.C.	0.80	Review, analyze issues re SEC approval process and next steps.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/23	Alex Straka	0.70	Review, analyze Mawson promissory note documents (.4); telephone conference with D. Latona, K&E team re same (.3).
08/10/23	Dan Latona	0.60	Analyze issues re CNI (.5); telephone conference with S. Toth re same (.1).
08/11/23	Bryan D. Flannery	0.40	Telephone conference with J. Schlingbaum, K&E team re management agreement.
08/11/23	Roy Michael Roman	0.50	Review, revise SEC stipulation (.3); correspond with C. Koenig, G. Hensley, K&E Team, SEC re same (.2).
08/11/23	Joanna Schlingbaum	1.60	Revise Cedarvale APA (.6); telephone conference with B. Flannery, K&E team re Fahrenheit management agreement (1.0).
08/13/23	Ieuan Adrian List	0.20	Review, revise restricted stock purchase agreement.
08/14/23	Bryan D. Flannery	0.60	Review, revise organizational documents.
08/14/23	Ieuan Adrian List	0.20	Review, revise restricted stock purchase agreement.
08/14/23	Jeffery S. Norman, P.C.	0.60	Correspond with Company and others re CelsiusX issues (.3); review, analyze CelsiusX terms and web site (.3).
08/14/23	Jeffery S. Norman, P.C.	0.20	Correspond with Brown Rudnick re 1940 Act analysis for SEC.
08/14/23	Jeffery S. Norman, P.C.	0.20	Correspond with J. Reinart and N. Sabki re 1940 Act analysis.
08/14/23	Julian J. Seiguer, P.C.	0.50	Review, analyze transaction matters.
08/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with D. Latona and others re governance issues related to CNI.
08/15/23	Dan Latona	0.50	Telephone conference with S. Toth, E. Jones, Company re CNI governance issues.
08/15/23	Ieuan Adrian List	0.40	Review, analyze revised drafts of charter and bylaws.
08/15/23	Jeffery S. Norman, P.C.	0.40	Review, analyze Onfido contract (.3); correspond with C. Koenig and K&E team re same (.1).
08/15/23	Steve Toth	0.40	Correspond with Company, D. Latona and K&E team re governance considerations.
08/16/23	Bryan D. Flannery	0.60	Review, revise organizational documents (.2); telephone conference with K&E team, re corporate documentation issues and work in process (.4).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/23	Evan Johnson	1.50	Review, revise certificate of incorporation.
08/16/23	Ieuan Adrian List	0.30	Conference with W&C and Brown Rudnick teams re corporate documentation.
08/16/23	Julian J. Seiguer, P.C.	0.60	Review, analyze issues re SEC approval process and next steps.
08/17/23	Bryan D. Flannery	0.60	Review, revise organizational documents.
08/17/23	Evan Johnson	3.80	Review, revise bylaws (3.5); research re related issues (.3).
08/18/23	Bryan D. Flannery	0.70	Review, revise organizational documents.
08/18/23	Ieuan Adrian List	0.40	Review, revise organizational documents.
08/18/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Company re regulatory matters (.5); correspond with SEC re SEC update on token distribution (.2).
08/18/23	John Reinert	1.30	Discuss analysis with Cleary (.4); draft responses to Cleary re investment company status analysis of NewCo for submission to SEC staff (.9).
08/18/23	Nabil Sabki, P.C.	0.60	Review, analyze 1940 act (.2); review, analyze correspondences re same (.2); correspond with J. Reinert re responses to Clearly correspondence (.2).
08/21/23	Jeffery S. Norman, P.C.	1.90	Conference with SEC members re backup distribution plans and other status updates on plan (.5); review, analyze spreadsheet prepared by N. Sabki and J. Reinhart re 40 Act analysis (.4); conference with E. Chang and others re 40 Act analysis (.6); correspond with W&C re SEC call summary (.2); telephone conference with W&C re SEC summary (.2).
08/21/23	Nabil Sabki, P.C.	0.50	Prepare for and attend telephone conference re 1940 Act issues with J. Reinert and Clearly.
08/22/23	Sean Magill	1.40	Draft security provisions in EZ Blockchain secured note.
08/22/23	Jeffery S. Norman, P.C.	0.30	Conference with SEC re backup distribution issues.
08/23/23	Bryan D. Flannery	1.40	Telephone conference with H. Richey, K&E team re weekly check-in (.2); telephone conference with Cleary team re preclearance letter (.4); correspond with J. Norman, K&E team re same (.5); review, revise restricted stock agreement (.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/23	Michelle Kilkenney, P.C.	1.10	Review, comment on security interest language.
08/23/23	Ieuan Adrian List	0.20	Telephone conference with Brown Rudnick and W&C teams re work in process.
08/23/23	Ieuan Adrian List	0.20	Review, analyze warrant agreement.
08/23/23	Sean Magill	0.20	Review, analyze EZ Blockchain hosting agreement re security provisions.
08/23/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Company re regulatory matters.
08/23/23	John Reinert	1.00	Prepare revised investment company status analysis of NewCo for submission to SEC staff (.6); discuss analysis with Cleary (.4).
08/23/23	Hunter A. Richey	0.20	Telephone conference with A. List, K&E team re corporate documentation.
08/23/23	Joanna Schlingbaum	0.50	Review, revise share contribution agreement.
08/23/23	Julian J. Seiguer, P.C.	1.00	Review, analyze transaction matters.
08/24/23	Joanna Schlingbaum	0.40	Draft correspondence re Cedarvale purchase agreement.
08/25/23	Jeffery S. Norman, P.C.	1.00	Draft summary of SEC discussions re staking activities in NewCo (.8); correspond with J. Block re SEC discussions re NewCo staking (.2).
08/25/23	Nabil Sabki, P.C.	0.20	Analyze 1940 Act spreadsheets (.1); analyze correspondence re same (.1).
08/25/23	Julian J. Seiguer, P.C.	0.40	Review, analyze issues re SEC approval process and next steps.
08/28/23	Michelle Kilkenney, P.C.	1.00	Review, comment on security agreement provisions.
08/28/23	Sean Magill	5.20	Revise security provisions associated with EZB Hosting agreement.
08/28/23	Jeffery S. Norman, P.C.	0.50	Conference with Company re regulatory matters.
08/28/23	Roy Michael Roman	0.30	Correspond with G. Hensley, SEC, Chambers re SEC stipulation.
08/29/23	Bryan D. Flannery	0.40	Review, analyze transfer agent agreement.
08/29/23	Ieuan Adrian List	0.20	Review, revise transfer agent agreement.
08/29/23	Sean Magill	0.50	Revise EZB Hosting agreement security provisions.
08/29/23	Joanna Schlingbaum	2.20	Revise PayPal agreement.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171950

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/23	Bryan D. Flannery	0.70	Telephone conference with A. List, K&E corporate team re corporate documentation (.3); review, analyze certificate of incorporation (.4).
08/30/23	Ieuan Adrian List	0.10	Telephone conference with B. Flannery, K&E team re corporate documentation (partial).
08/30/23	Hunter A. Richey	0.10	Telephone conference with A. List, K&E team re corporate documentation.
08/30/23	Julian J. Seiguer, P.C.	0.50	Correspond with J. Norman re SEC discussion on pre-clearance letter (.2); correspond with B. Flannery re same (.3).
08/31/23	Bryan D. Flannery	2.60	Review, revise certificate of incorporation and bylaws (.4); review, revise registration rights agreement (.2); prepare for telephone conference with SEC staff (.9); telephone conference with SEC staff re preclearance letter (.5); telephone conference with Fahrenheit team re same (.2); telephone conference with J. Norman re same (.4).
08/31/23	Evan Johnson	0.80	Review, revise certificate of incorporation.
08/31/23	Jeffery S. Norman, P.C.	0.50	Correspond with J. Siguer and B. Flannery re SEC discussion on pre-clearance letter (.2); correspond with B. Flannery re pre-clearance letter comments from SEC (.3).
08/31/23	Julian J. Seiguer, P.C.	1.30	Correspond with Company re Paypal and Paxos agreements.
<b>Total</b>		<b>113.90</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171951**  
**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 22,504.00

Total legal services rendered

\$ 22,504.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171951

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	2.20	1,245.00	2,739.00
Chris Koenig	2.50	1,425.00	3,562.50
Ross M. Kwasteniet, P.C.	7.60	2,045.00	15,542.00
Roy Michael Roman	0.60	885.00	531.00
<b>TOTALS</b>	<b>13.00</b>		<b>\$ 22,504.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171951

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Elizabeth Helen Jones	0.40	Telephone conference with counsel to employee re employee matters.
08/02/23	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re legal fee reimbursement requests from current employees.
08/07/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re non-released parties list and W&C requests for interviews of certain employees.
08/08/23	Ross M. Kwasteniet, P.C.	2.80	Participate in UCC interview of employee, including A. Colodny, C. Gurland, D. Latona, A. Weitzman and L. Tao (2.3); prepare for same (.5).
08/21/23	Roy Michael Roman	0.30	Correspond with D. Latona, A&M re indemnification agreements; review, analyze issues re same.
08/22/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig, A&M, Company re employee issues, transition (partial).
08/22/23	Roy Michael Roman	0.30	Review, analyze issues re employee indemnity agreements (.2); correspond with D. Latona, K&E team, W&C re same (.1).
08/24/23	Chris Koenig	1.40	Review, analyze issues re expenses of cooperating witnesses and next steps (.5); correspond with R. Kwasteniet, E. Jones, W&C re same (.9).
08/28/23	Elizabeth Helen Jones	0.60	Correspond with C. Koenig, J. Raphael re employee expense reimbursement motion (.3); correspond with counsel to certain employees re same (.3).
08/28/23	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to reimbursement of cooperating witness costs, pending motion, and witness cooperation with litigation trust.
08/29/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, Paul Hastings re employee reimbursement motion.
08/29/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with A. Weitzman, employee and E. Jones re reimbursement of cooperating witnesses and related issues (.6); analyze strategies for witness cooperation with litigation trust (.5).

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171951

Celsius Network LLC

Matter Number: 53363-13

Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, counsel to certain employees re employee expense motion.
08/30/23	Chris Koenig	1.10	Telephone conference with E. Jones, Company re employee issues and next steps (.6); telephone conference with E. Jones, Wiggins re employee expense motion (.5).
<b>Total</b>		<b>13.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171952**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 597.00

Total legal services rendered

\$ 597.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171952

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Seth Sanders	0.60	995.00	597.00
<b>TOTALS</b>	<b>0.60</b>		<b>\$ 597.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171952

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Seth Sanders	0.60	Telephone conference with A&M, Stretto, E. Jones re schedule amendments and related matters.
<b>Total</b>		<b>0.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171953**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 59,926.00

Total legal services rendered

\$ 59,926.00



Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010171953  
 Matter Number: 53363-16

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	0.50	1,245.00	622.50
Rich Cunningham, P.C.	2.50	1,755.00	4,387.50
Amila Golic	0.30	995.00	298.50
Elizabeth Helen Jones	3.70	1,245.00	4,606.50
Chris Koenig	8.30	1,425.00	11,827.50
Ross M. Kwasteniet, P.C.	4.60	2,045.00	9,407.00
Dan Latona	4.20	1,375.00	5,775.00
Patricia Walsh Loureiro	4.90	1,245.00	6,100.50
T.J. McCarrick	2.80	1,265.00	3,542.00
Georgia Meadow	8.20	325.00	2,665.00
Robert Orren	3.30	570.00	1,881.00
Joshua Raphael	0.30	885.00	265.50
Roy Michael Roman	3.40	885.00	3,009.00
Hannah C. Simson	1.10	1,135.00	1,248.50
Luke Spangler	3.20	325.00	1,040.00
Tanzila Zomo	10.00	325.00	3,250.00
<b>TOTALS</b>	<b>61.30</b>		<b>\$ 59,926.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171953

Celsius Network LLC

Matter Number:

53363-16

Hearings

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/02/23	Dan Latona	0.60	Attend hearing re Stakehound (partial).
08/02/23	Patricia Walsh Loureiro	0.50	Participate in hearing.
08/02/23	Hannah C. Simson	1.10	Attend omnibus hearing.
08/02/23	Tanzila Zomo	1.80	Coordinate logistics re opening hearing line for C. Koenig, K&E team (1.0); monitor hearing lines re same (.5); coordinate with R. Orren re same (.3).
08/04/23	Roy Michael Roman	0.50	Review and revise amended notice of hearing (.3); correspond with C. Koenig, E. Jones, K&E team re same (.2).
08/04/23	Tanzila Zomo	0.20	File hearing notice.
08/07/23	Georgia Meadow	0.50	Prepare August 10 hearing materials for distribution to Judge Glenn's chambers.
08/07/23	Tanzila Zomo	0.20	Prepare to file agenda for disclosure statement hearing.
08/08/23	Amila Golic	0.30	Review and revise agenda for August 10 hearing.
08/08/23	Georgia Meadow	1.00	Prepare August 10 hearing materials for distribution to Judge Glenn's chambers.
08/08/23	Robert Orren	0.60	Prepare for filing notice of rescheduled DS hearing (.2); file same (.1); distribute same for service (.1); correspond with R. Roman, T. Zomo and K&E team re rescheduled hearing (.2).
08/09/23	Georgia Meadow	0.60	Prepare binder materials for distribution to Judge Glenn's chambers.
08/09/23	Roy Michael Roman	0.50	Review and revise agenda for disclosure statement hearing.
08/10/23	Dan Latona	0.40	Review, comment on hearing agenda.
08/10/23	Georgia Meadow	1.80	Prepare binder materials for distribution to Chambers.
08/10/23	Robert Orren	0.50	Prepare for filing August 14 hearing agenda (.1); file same (.2); distribute same for service (.1); correspond with R. Roman re same (.1).
08/10/23	Roy Michael Roman	1.20	Review and revise disclosure statement hearing agenda (1.0); correspond with G. Hensley, K&E team re same (.2).
08/10/23	Tanzila Zomo	1.20	Compile disclosure statement hearing pleadings (.4); create index re same (.8).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171953

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/23	Georgia Meadow	0.70	Register attorneys and other professionals for court appearances.
08/11/23	Roy Michael Roman	0.60	Review and revise agenda for August 14 hearing (.5); correspond with G. Hensley, K&E team re same (.1).
08/11/23	Tanzila Zomo	2.20	Coordinate logistics re technology for disclosure statement hearing (1.0); register attorney appearances re same (.5); prepare to file notice re status conference (.2); file re same (.2); file reply to settlement motion (.3).
08/13/23	Robert Orren	0.40	Prepare for filing amended agenda for August 14 hearing (.2); correspond with R. Roman and T. Zomo re same (.2).
08/13/23	Roy Michael Roman	0.60	Review and revise disclosure statement hearing agenda (.5); correspond with C. Koenig, K&E team re same (.1).
08/13/23	Tanzila Zomo	2.80	Prepare documents for August 14, 2023 hearing for delivery to court (2.5); prepare to file amended agenda, exhibits (.1); file re same (.2).
08/14/23	Grace C. Brier	0.50	Attend hearing re Mawson.
08/14/23	Rich Cunningham, P.C.	2.50	Attend bankruptcy court hearing re FTC order approval.
08/14/23	Elizabeth Helen Jones	3.70	Telephonically attend disclosure statement hearing (2.8); telephonically attend hearing re Mawson status (.9).
08/14/23	Chris Koenig	8.30	Prepare for hearing on disclosure statement (5.6); participate in and attend hearing (2.7).
08/14/23	Ross M. Kwasteniet, P.C.	0.80	Participate in hearing re Mawson discovery dispute.
08/14/23	Ross M. Kwasteniet, P.C.	3.40	Participate in disclosure statement hearing (2.7); prepare for same (.7).
08/14/23	Dan Latona	3.20	Attend disclosure statement hearing (2.7); participate in Mawson status conference (.5).
08/14/23	Patricia Walsh Loureiro	4.10	Participate in hearing (2.8); prepare for same (.5); participate in status conference (.5); prepare for same (.3).
08/14/23	T.J. McCarrick	2.80	Attend DS hearing (2.1); attend Mawson status conference (.7).
08/14/23	Georgia Meadow	3.60	Attend August 14 hearing to assist attorneys.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171953

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/23	Luke Spangler	2.90	Prepare for August 14 hearing, open listen-only lines (0.5); monitor lines re same (1.4); prepare materials for August 14 status conference, open listen-only line re same (.5); monitor lines re same (.5).
08/14/23	Tanzila Zomo	1.60	Circulate and monitor hearing line to professionals (.2); prepare amended items for delivery to court (.8); file amended agenda re same (.2); prepare to file fee application (.3); file re same (.1).
08/19/23	Ross M. Kwasteniet, P.C.	0.40	Analyze upcoming hearing schedule and preparations for same.
08/23/23	Robert Orren	0.10	Correspond with L. Spangler, K&E team re September 7 hearing logistics.
08/24/23	Patricia Walsh Loureiro	0.30	Review, revise hearing notice.
08/24/23	Robert Orren	0.10	Correspond with T. Zomo re September 7 hearing preparation.
08/24/23	Joshua Raphael	0.30	Draft hearing notice and correspond with A. Golic re same.
08/30/23	Robert Orren	1.00	File notice of discovery conference on August 31 (.2); distribute same for service (.1); correspond with G. Reardon and P. Loureiro re same (.2); correspond with L. Spangler, P. Loureiro and K&E team re August 31 hearing appearance registrations and preparation (.5).
08/31/23	Robert Orren	0.60	File notice of adjournment of discovery conference (.1); distribute same for service (.1); correspond with G. Reardon re same (.1); correspond with L. Spangler re discovery conference (.3).
08/31/23	Luke Spangler	0.30	Telephone conference with chambers re August 31 discovery conference adjournment (.2); correspond with R. Orren, K&E team re same (.1).
<b>Total</b>		<b>61.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171954**  
**Client Matter: 53363-17**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 6,187.50

Total legal services rendered

\$ 6,187.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171954

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	1.40	1,245.00	1,743.00
Chris Koenig	0.40	1,425.00	570.00
William T. Pruitt	2.10	1,550.00	3,255.00
Joshua Raphael	0.70	885.00	619.50
<b>TOTALS</b>	<b>4.60</b>		<b>\$ 6,187.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171954

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/18/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, W. Pruitt, R. Kwasteniet re insurance matters.
08/18/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re insurance issues.
08/18/23	William T. Pruitt	0.70	Analyze D&O insurance and allocation issues (.3); telephone conference with C. Koenig, K&E team re same (.4).
08/21/23	Elizabeth Helen Jones	0.30	Correspond with J. Raphael, K&E team re insurance matters.
08/22/23	Elizabeth Helen Jones	0.70	Telephone conference with counsel to insurance providers, K&E team, C. Koenig (.3); telephone conference with C. Koenig, K&E team, counsel to other third-party insurance providers re insurance coverage (.4).
08/22/23	William T. Pruitt	1.40	Analyze insurance and allocation issues (.3); telephone conference with insurer counsel re same (.4); review and analyze Hiscox complaint in FTX (.5); correspond with E. Jones, K&E team re same (.1); forward complaint to insurer counsel (.1).
08/22/23	Joshua Raphael	0.70	Telephone conferences with E. Jones, W. Pruitt, K&E team, insurance counsel re D&O policies (.3); research towers and correspond with E. Jones re same (.4).
<b>Total</b>		<b>4.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171955**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 1,647,910.00

Total legal services rendered

\$ 1,647,910.00



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171955

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	8.00	1,605.00	12,840.00
Ziv Ben-Shahar	64.70	885.00	57,259.50
Grace C. Brier	1.20	1,245.00	1,494.00
Judson Brown, P.C.	1.40	1,675.00	2,345.00
Hannah Crawford	0.60	1,405.00	843.00
Joseph A. D'Antonio	2.10	1,080.00	2,268.00
Susan D. Golden	4.20	1,475.00	6,195.00
Amila Golic	109.10	995.00	108,554.50
Gabriela Zamfir Hensley	76.30	1,295.00	98,808.50
Elizabeth Helen Jones	130.10	1,245.00	161,974.50
Maggie Kate King	23.90	995.00	23,780.50
Chris Koenig	147.00	1,425.00	209,475.00
Ross M. Kwasteniet, P.C.	117.10	2,045.00	239,469.50
Dan Latona	54.80	1,375.00	75,350.00
Patricia Walsh Loureiro	71.80	1,245.00	89,391.00
Rebecca J. Marston	30.70	1,155.00	35,458.50
Caitlin McGrail	27.30	885.00	24,160.50
Georgia Meadow	2.00	325.00	650.00
Patrick J. Nash Jr., P.C.	3.10	2,045.00	6,339.50
Jeffery S. Norman, P.C.	59.20	1,995.00	118,104.00
Robert Orren	29.20	570.00	16,644.00
Joshua Raphael	34.30	885.00	30,355.50
Gabrielle Christine Reardon	24.80	885.00	21,948.00
John Reinert	4.40	1,545.00	6,798.00
Roy Michael Roman	54.30	885.00	48,055.50
Kelby Roth	11.10	885.00	9,823.50
Jimmy Ryan	91.40	995.00	90,943.00
Nabil Sabki, P.C.	5.70	2,115.00	12,055.50
Seth Sanders	10.10	995.00	10,049.50
Joanna Schlingbaum	10.60	1,375.00	14,575.00
Hannah C. Simson	2.50	1,135.00	2,837.50
Ken Sturek	0.80	550.00	440.00

Legal Services for the Period Ending August 31, 2023

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steve Toth	19.10	1,615.00	30,846.50
Kyle Nolan Trevett	18.60	995.00	18,507.00
Lorenza A. Vassallo	2.40	985.00	2,364.00
Alex Xuan	63.20	885.00	55,932.00
Tanzila Zomo	3.00	325.00	975.00
<b>TOTALS</b>	<b>1,320.10</b>		<b>\$ 1,647,910.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171955

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Ziv Ben-Shahar	1.80	Draft first amended plan supplement (.6); review plan, related documents re same (1.2).
08/01/23	Amila Golic	4.20	Conference with E. Jones, A&M team, Stretto re preparations for solicitation (.5); telephone conference with E. Jones re disclosure statement work in process (.5); conference with C. Koenig, K&E team, Company re confirmation work in process (.4); review and analyze notes re U.S. Trustee telephone conference re comments to disclosure statement (.7); review and analyze precedent disclosure statement replies (2.1).
08/01/23	Gabriela Zamfir Hensley	1.70	Conference with J. Norman, K&E team, Company re plan distribution agent (.6); analyze issues re plan (.3); correspond with J. Ryan, K&E team re confirmation schedule (.1); conference with C. Koenig, K&E team, Company re plan process (partial) (.3); correspond with C. Koenig, K&E team re regulator disclosure statement inquiry (.2); correspond with R. Marston, K&E team re plan supplement (.2).
08/01/23	Elizabeth Helen Jones	4.40	Telephone conference with C. Koenig, K&E team, Company re distributions (.5); telephone conference with C. Koenig, K&E team, A&M re solicitation (.5); telephone conference with A. Golic re disclosure statement (.4); telephone conference with C. Koenig, Company re plan matters (.9); telephone conference with A. Golic, K&E team re disclosure statement reply and objections (.5); correspond with K&E team, C. Koenig, regulators re plan and disclosure statement (.7); review, revise solicitation documents (.9).
08/01/23	Chris Koenig	6.30	Review, revise disclosure statement and plan (2.3); correspond with E. Jones, K&E team, W&C, Fahrenheit re same (1.8); correspond with PSA parties re PSA issues (2.2).

Legal Services for the Period Ending August 31, 2023

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/23	Ross M. Kwasteniet, P.C.	2.60	Analyze issues related to new board and engagement of audit firm (1.2); telephone conference with A. Weitzman and Paul Hastings re former employee and W&C requests for interviews (.5); review and analyze backup bid proposals (.9).
08/01/23	Dan Latona	2.20	Telephone conference with C. Koenig, K&E team, Company, A&M team re distributions (.5); analyze, comment on Ferraro declaration (.3); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.4); analyze issues re same (.1); telephone conference with C. Koenig, W&C re plan issues (.5); analyze issues re same (.4).
08/01/23	Patricia Walsh Loureiro	1.10	Telephone conference with E. Jones, K&E team re disclosure statement objections (.2); review, revise disclosure statement exhibits (.9).
08/01/23	Rebecca J. Marston	2.00	Review, analyze plan supplement and related documents (1.8); correspond with G. Hensley, Z. Ben-Shahar re plan supplement documents (.2).
08/01/23	Caitlin McGrail	0.60	Conference with A. Golic, K&E team, A&M, Stretto re amending schedules (.5); telephone conference with E. Jones and K&E team re scheduling (.1).
08/01/23	Patrick J. Nash Jr., P.C.	0.20	Review S. Caceres objection to disclosure statement approval.
08/01/23	Jeffery S. Norman, P.C.	2.10	Conference with Company re distribution planning (.5); conference with B. Airey and others re control function review (.8); conference with G. Dodd and others re plan workstream discussion (.8).
08/01/23	Joshua Raphael	1.30	Review, analyze backup transaction proposal and correspond with C. Koenig, K&E team re same (.3); telephone conference re amended schedules with C. Koenig, K&E team, A&M (.3); telephone conference with C. Koenig, K&E team re plan changes (.3); review, analyze Figure term sheet and correspond with C. Koenig, K&E team re same (.4).
08/01/23	Gabrielle Christine Reardon	0.80	Telephone conference with E. Jones, K&E team re plan solicitation (.5); research re potentially subordinated parties (.3).

Legal Services for the Period Ending August 31, 2023

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/23	Roy Michael Roman	0.60	Telephone conference re disclosure statement high priority workstreams (.3); telephone conference re updates to plan, disclosure statement identification of customers (.3).
08/01/23	Jimmy Ryan	5.00	Correspond with P. Loureiro, K&E team re solicitation documents (1.0); review, revise disclosure statement order (1.8); correspond with P. Loureiro, K&E team re same (.3); review, revise ballots (.6); correspond with E. Jones and P. Loureiro re same (.2); video conference with E. Jones, K&E team re disclosure statement (.2); correspond with E. Jones, K&E team, and W&C team re class claim settlement agreement (.4); review, revise same (.5).
08/01/23	Steve Toth	0.30	Draft correspondence re Newco charter and bylaws.
08/01/23	Kyle Nolan Trevett	0.70	Review, revise solicitation materials (.6); correspond with P. Loureiro re same (.1).
08/01/23	Alex Xuan	0.90	Telephone conference with E. Jones, A&M team, K&E team re disclosure statement and solicitation (.5); telephone conference with E. Jones, K&E team re disclosure statement reply (.4).
08/02/23	Hannah Crawford	0.60	Telephone conference with E. Jones, K&E team re disclosure statement.
08/02/23	Joseph A. D'Antonio	0.20	Review, analyze excluded parties schedule re plan.
08/02/23	Susan D. Golden	0.40	Correspond with G. Hensley re indemnification carve-outs in Paxos agreement.
08/02/23	Amila Golic	2.70	Draft summary of proposed treatment of state claims (1.3); correspond with C. Koenig, E. Jones, K&E team re same (.4); review, analyze issues re 40 Act analysis (.6); review, analyze Committee objection re regulatory settlement (.4).

Legal Services for the Period Ending August 31, 2023

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Celsius Network LLC

Matter Number:

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/23	Gabriela Zamfir Hensley	2.80	Review, revise plan (.9); conference with C. Koenig, W&C re plan (partial) (.3); analyze issues re same (.3); correspond with R. Marston, Z. Ben-Shahar re plan supplement (.1); review, revise distribution related agreement (.7); review, analyze W&C letter re plan (.2); analyze correspondence from state regulators re plan treatment of government claims (.2); analyze issues re releases (.1).
08/02/23	Elizabeth Helen Jones	3.20	Telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re corporate documents for plan supplement (.8); telephone conference with C. Koenig, K&E team, W&C re plan language (.5); review, revise disclosure statement for language re state regulators (1.3); correspond with C. Koenig, K&E team re same (.4); review, analyze letter request for extension of deadline to object to disclosure statement for regulators (.2).
08/02/23	Chris Koenig	8.50	Review and revise disclosure statement and plan (3.4); correspond with E. Jones, K&E team, W&C, Fahrenheit re same (3.3); correspond with PSA parties re PSA issues (1.8).
08/02/23	Ross M. Kwasteniet, P.C.	2.20	Review, analyze open issues with plan, disclosure statement.
08/02/23	Ross M. Kwasteniet, P.C.	1.40	Review objections to disclosure statement.
08/02/23	Dan Latona	0.60	Telephone conference with S. Toth, W&C, Brown Rudnick re plan supplement (.3); analyze, comment on disclosure statement insert re Mawson (.3).
08/02/23	Patricia Walsh Loureiro	1.30	Review, revise disclosure statement exhibits.
08/02/23	Rebecca J. Marston	0.80	Correspond with G. Hensley re plan supplement documents.
08/02/23	Caitlin McGrail	1.20	Review, analyze disclosure statement objections (.5); draft disclosure statement objection summary (.7).
08/02/23	Georgia Meadow	2.00	Draft, revise disclosure statement reply (1.4); correspond with R. Orren re same (.6).

Legal Services for the Period Ending August 31, 2023

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/23	Jeffery S. Norman, P.C.	1.10	Attend weekly conference with J. Fitzsimons and other counsel re corporate documents and tracking list (.4); correspond with R. Kwasteniet re timing of audit and formation of NewCo board (.4); correspond with J. Block and A. McCarty re RSM and audit committee formation for NewCo (.3).
08/02/23	Robert Orren	1.60	Draft disclosure statement reply (.8); review same (.4); correspond with G. Meadow re same (.4).
08/02/23	Joshua Raphael	0.60	Revise borrow AHG plan support agreement (.2); correspond with Venable, C. Koenig, K&E team re same (.1); review, analyze bidding procedures and correspond C. Koenig re same (.1); draft objection deadline extension letter (.2).
08/02/23	John Reinert	1.30	Conference with J. Norman and N. Sabki re investment company status analysis of NewCo (.4); review and analyze materials re same (.9).
08/02/23	Roy Michael Roman	1.80	Review and revise disclosure statement motion exhibits, ballots (1.6); correspond with P. Loureiro, J. Ryan re same (.2).
08/02/23	Jimmy Ryan	10.30	Draft notice of class claim settlement agreement (1.9); correspond with E. Jones, K&E team re same (.5); correspond with P. Loureiro, K&E team re solicitation materials (.5); review, revise ballots (3.0); review, revise class claim settlement agreement (1.8); correspond with E. Jones, C. Koenig and W&C team re same (1.6); prepare to file same (.7); correspond with D. Latona, S. Golden, Company and Consumer Privacy Ombudsman re NewCo privacy considerations (.3).
08/02/23	Nabil Sabki, P.C.	0.90	Review, analyze 1940 Act issues (.5); telephone conference with J. Norman and J. Reinert re same (.4).
08/02/23	Steve Toth	0.30	Telephone conference with W&C, BR, D. Latona, K&E team re plan supplements.
08/03/23	Susan D. Golden	0.30	Telephone conference with J. Ryan re Consumer Privacy Ombudsman requests for data privacy and transfer of information per Plan.

Legal Services for the Period Ending August 31, 2023

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/23	Amila Golic	2.20	Correspond with A&M re disclosure statement chart (.2); review, analyze counterproposal language by state regulators (.7); conference with E. Jones, K&E team, Stretto, A&M re solicitation preparations (.3); conference with E. Jones, K&E team, Company re plan distribution mechanism (1.0).
08/03/23	Gabriela Zamfir Hensley	3.30	Review, analyze correspondence re plan (.2); analyze issues re same, solicitation (.5); conference with D. Latona, E. Jones, Company, A&M re same (1.0); review, analyze disclosure statement objections (.9); correspond with C. Koenig, K&E team, BR, W&C re plan (.3); revise same (.4).
08/03/23	Elizabeth Helen Jones	5.40	Telephone conference with A. Golic, K&E team, A&M, Stretto re disclosure statement and voting/solicitation procedures (.6); telephone conference with G. Hensley, K&E team re plan, disclosure statement, and ongoing workstreams (1.1); review, revise disclosure statement language related to state regulators (.6); correspond with K&E team, J. Raphael re extensions to deadline to object to disclosure statement (.2); review, revise account holder ballot and solicitation materials (.8); review, analyze objections to the disclosure statement (.7); correspond with A. Golic, K&E team re objections to the disclosure statement (.5); review, analyze disclosure statement in response to objections (.9).
08/03/23	Chris Koenig	7.00	Review, revise disclosure statement and plan (2.6); review, analyze disclosure statement objections (2.1) correspond with E. Jones, K&E team, UCC, Fahrenheit re same (1.2); correspond with PSA parties re PSA issues (1.1).



Legal Services for the Period Ending August 31, 2023

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/23	Ross M. Kwasteniet, P.C.	4.80	Review, analyze open issues re plan, disclosure statement, and solicitation materials (1.8); review objections to disclosure statement (1.8); review Tuganov filing re class claim settlement (.2); participate in telephone conference with A. Colodny and others re process of UCC interviews of employees related to releases (.5); telephone conference with Special Committee, C. Koenig and B. Allen and others re regulatory engagement re plan process and next steps (.5).
08/03/23	Dan Latona	3.50	Telephone conference with S. Golden, K&E team, Company, privacy ombudsman re plan (.5); analyze disclosure statement objections (1.0); analyze, comment on disclosure statement exhibits (1.0); telephone conference with C. Koenig, K&E team, Company re plan workstreams (1.0).
08/03/23	Patricia Walsh Loureiro	1.70	Review, analyze disclosure statement objections (.8); review, revise disclosure statement motion exhibits (.9).
08/03/23	Rebecca J. Marston	0.70	Correspond with Z. Ben-Shahar re plan supplement draft (.1); review and revise management agreement issues list (.5); correspond with G. Hensley re same (.1).
08/03/23	Caitlin McGrail	2.90	Review, analyze objections to disclosure statement (.9); revise disclosure statement summary re same (1.7); conference with E. Jones, K&E team, A&M, Stretto re amending schedules (.3).
08/03/23	Patrick J. Nash Jr., P.C.	0.60	Review securities class action plaintiffs' objection to disclosure statement (.2); review S. St. John's objection to disclosure statement (.2); review H. Schoenau's objection to disclosure statement (.2).
08/03/23	Jeffery S. Norman, P.C.	1.30	Conference with B. Airey and others re control function review (.8); conference with G. Dodd and others re plan workstream status (.5).
08/03/23	Jeffery S. Norman, P.C.	0.70	Conference with R. Kapur and others re blockchain identity management for KYC process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/23	Robert Orren	0.30	File letters requesting extension of deadline to object to disclosure statement approval (.2); distribute same for service (.1).
08/03/23	Joshua Raphael	0.70	Draft letter to Court re U.S. Trustee extension to object to the disclosure statement (.1); revise state regulator letter, U.S. letter re same (.2); draft correspondence to Chambers re same (.1); telephone conference with C. Koenig, K&E team, A&M re claims, amended schedules (.3).
08/03/23	John Reinert	0.80	Conference with J. Norman and N. Sabki re NewCo investment company status (.5); review and analyze materials re same (.3).
08/03/23	Roy Michael Roman	2.40	Review and analyze issues re disclosure statement objections (1.5); correspond with E. Jones, K&E team re same (.2); review and revise government claims ballot (.6); correspond with P. Loureiro re same (.1).
08/03/23	Jimmy Ryan	2.60	Correspond with D. Latona, Consumer Privacy Ombudsman and Company re NewCo privacy considerations (.2); conference with D. Latona, Consumer Privacy Ombudsman and Company with same (.4); review disclosure statement objections (.5); conference with E. Jones, K&E team, A&M team and Stretto team re solicitation (.3); review, revise ballot (.7); correspond with E. Jones, K&E team re same (.2); review, revise disclosure statement order (.3).
08/03/23	Seth Sanders	0.40	Telephone conference with A&M, Stretto, E. Jones and K&E team re plan and disclosure statement matters.
08/03/23	Kyle Nolan Trevett	0.40	Telephone conference with P. Loureiro, K&E team re plan confirmation issues.
08/03/23	Alex Xuan	2.40	Telephone conference with E. Jones, K&E team, A&M re disclosure statement, solicitation issues (.4); review and analyze disclosure statement objections (2.0).
08/04/23	Ziv Ben-Shahar	2.30	Draft amended plan supplement (.4); research, analyze precedent re same (.9); correspond with R. Marston re same (.3); revise plan supplement exhibit tracker (.1); review revised exhibits re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/23	Susan D. Golden	1.20	Review and analyze UST objection to disclosure statement (1.0); correspond with C. Koenig re same (.2).
08/04/23	Amila Golic	8.30	Conference with C. Koenig, K&E team, W&C, A&M re replies to disclosure statement objections (1.0); conference with E. Jones, A&M, M3 re preference calculations (.6); conference with C. Koenig, E. Jones, A&M team re BRIC comments (.5); revise disclosure statement (3.9); further revise same (2.3).
08/04/23	Gabriela Zamfir Hensley	3.90	Conference with C. Koenig, K&E team, A&M, W&C, PWP, M3 re plan distributions (.8); correspond with C. Koenig, K&E team re plan (.1); review, analyze state regulators' proposed plan revisions (.3); correspond with C. Koenig, K&E team, state regulators re plan treatment (.1); analyze disclosure statement objections (.6); conference with C. Koenig, K&E team, W&C re plan, disclosure statement (1.0); correspond with S. Toth, K&E team re plan supplement documents, next steps (.6); analyze issues re same (.2); conference with C. Koenig re plan (.2).
08/04/23	Elizabeth Helen Jones	6.10	Telephone conference with C. Koenig, K&E team, W&C, re plan distributions (1.1); telephone conference with C. Koenig re disclosure statement objections (.9); telephone conference with C. Koenig, K&E team, W&C re reply in support of disclosure statement (1.1); telephone conference with A. Golic, K&E team, W&C, A&M re preference analysis for disclosure statement (.8); telephone conference with C. Koenig, A&M team re proposed changes to disclosure statement (.6); correspond with regulators re revised disclosure statement language (.2); correspond with Special Committee re objections to the disclosure statement (.3); review, analyze disclosure statement edits in response to objections (.8); correspond with A. Golic, K&E team re objections to the disclosure statement (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/23	Chris Koenig	7.40	Review and revise disclosure statement and plan (3.1); correspond with E. Jones, K&E team, W&C, Fahrenheit re same (2.3); review and analyze disclosure statement objections (1.2); telephone conference with J. Norman, K&E team, A&M, UCC advisors re distributions and next steps (.8).
08/04/23	Ross M. Kwasteniet, P.C.	5.80	Review disclosure statement objections (1.3); review and analyze open issues re plan, disclosure statement and solicitation materials (1.8); participate in telephone conference with management team and UCC advisors re plan issues (.9); participate in telephone conference with UCC advisors and Fahrenheit principals and advisors (1.0); review revised disclosure statement (.8).
08/04/23	Dan Latona	3.50	Telephone conference with C. Koenig, K&E team, A&M team, Company, Committee re distributions (1.0); analyze disclosure statement objections (1.0); analyze disclosure statement reply (1.0); telephone conference with C. Koenig, K&E team, A&M team re BRIC (.5).
08/04/23	Patricia Walsh Loureiro	1.90	Review, analyze disclosure statement objections.
08/04/23	Rebecca J. Marston	6.20	Correspond with Z. Ben-Shahar re plan supplement and related documents (1.4); correspond with G. Hensley, K&E team re management agreements (3.9); correspond with Z. Ben-Shahar, K&E team re same (.9).
08/04/23	Caitlin McGrail	3.20	Review, analyze disclosure statement objections (1.0); revise disclosure statement objection tracker (1.3); telephone conference with A. Xuan re same (.7); correspond with A. Golic and K&E team re same (.2).

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08/04/23	Patrick J. Nash Jr., P.C.	2.30	Review Vermont's objection to disclosure statement (.1); review AC Schwab's objection to same (.1); review C. Crews objection to same (.2); review Ubierna de las Heras' objection to same (.1); review K. Hodson's objection to same (.1); review Ad Hoc Earn Group's objection to same (.3); review K1's objection to same (.3); review AMVH's objection to same (.1); review BRIC's objection to same (.1); review J. Iovine's objection to same (.1); review Withhold Ad Hoc Group's objection to same (.2); review M. Gonzalez's objection to same (.1); review A. Sanchez's objection to same (.1); review G. Keiser's objection to same (.3); review SEC's objection to same (.1).
08/04/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with PWP and others re distribution plan and required additional service providers needed.
08/04/23	Jeffery S. Norman, P.C.	1.10	Review and analyze Fahrenheit draft of USBTC bitcoin mining services agreement.
08/04/23	Roy Michael Roman	0.40	Review and revise state regulatory claims ballot (.2); correspond with P. Loureiro re same (.2).
08/04/23	Jimmy Ryan	0.30	Correspond with P. Loureiro, K&E team re disclosure statement order exhibits.
08/04/23	Nabil Sabki, P.C.	0.50	Review and analyze issues re management agreements; correspond with R. Marston re same.
08/04/23	Kyle Nolan Trevett	0.60	Revise solicitation materials (.5); correspond with P. Loureiro re same (.1).
08/04/23	Alex Xuan	6.30	Review and analyze disclosure statement objections (3.5); draft disclosure statement reply outline (2.6); correspond with A. Golic re same (.2).
08/05/23	Amila Golic	8.20	Review and analyze E. Jones comments to disclosure statements (.8); revise disclosure statement (3.9); further revise same (3.2); telephone conference with E. Jones re same (.3).

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08/05/23	Gabriela Zamfir Hensley	3.80	Analyze correspondence re plan supplement (.2); conference with S. Toth, K&E team, W&C, Company, A&M, Centerview re management agreement (plan supplement) (1.3); conference with S. Toth re same (.1); conference with S. Toth, K&E team, W&C, BR re same (partial) (.5); review, revise plan (1.7).
08/05/23	Elizabeth Helen Jones	5.20	Telephone conference with C. Koenig, K&E team, W&C re management agreement (1.7); telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re management agreement (1.1); review, revise disclosure statement (1.3); correspond with A. Golic, K&E team re disclosure statement reply (.4); telephone conference with C. Koenig re disclosure statement reply (.7).
08/05/23	Chris Koenig	10.30	Telephone conference with J. Norman, K&E team, Company, W&C re management agreement (1.5); telephone conference with J. Norman, K&E team, Company, W&C, Fahrenheit re same (1.3); review and revise plan, disclosure statement, ballots (3.8); review, analyze issues re disclosure statement objections (1.8); correspond with E. Jones re same (1.9).
08/05/23	Ross M. Kwasteniet, P.C.	4.80	Telephone conference with Company, UCC advisors re open issues on plan and Fahrenheit agreements (1.1); telephone conference with A. Carty, Fahrenheit group re plan and management agreements (1.3); review, revise disclosure statement (2.4).
08/05/23	Dan Latona	2.70	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Company, Committee re management agreements (1.4); telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Company, Committee, Fahrenheit re same (1.3).
08/05/23	Patricia Walsh Loureiro	3.10	Review, revise disclosure statement exhibits (2.3); correspond with J. Ryan, K&E team re same (.8).

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08/05/23	Caitlin McGrail	6.00	Review, revise disclosure statement objection summary (3.8); review analyze disclosure statement objections (2.0); telephone conferences with R. Roman and E. Jones re same (.1); correspond with E. Jones and K&E team re same (.1).
08/05/23	Jeffery S. Norman, P.C.	1.90	Telephone conference with C. Koenig, K&E team, Company, W&C re management agreement (.9); telephone conference with C. Koenig, K&E team, Company, W&C, Fahrenheit re same (1.0).
08/05/23	Joshua Raphael	6.70	Review, analyze Terraform opinion re disclosure statement (1.3); draft disclosure statement revisions re same (.7); continue drafting same (.6); correspond with G. Hensley, J. Norman, K&E team re auction bids, and management terms and search for documents re same (.5); continue drafting disclosure statement revisions (3.6).
08/05/23	Roy Michael Roman	4.80	Review and revise disclosure statement exhibits, ballots (2.2); review and analyze issues re disclosure statement objection tracker (2.4); correspond with E. Jones, C. McGrail re same (.2).
08/05/23	Jimmy Ryan	2.30	Correspond with P. Loureiro, K&E team re disclosure statement order and solicitation materials (.7); review, revise disclosure statement order (.4); review, revise ballots (1.2).
08/05/23	Nabil Sabki, P.C.	3.30	Review and analyze management agreement (.5); telephone conference with J. Norman, K&E team, Company, W&C re management agreement (1.5); telephone conference with J. Norman, K&E team, Company, W&C, Fahrenheit re same (1.3).
08/05/23	Steve Toth	4.00	Analyze draft management agreement (1.2); telephone conference with Company, C. Koenig, K&E team, and W&C re same (1.3); telephone conference with G. Hensley re same (.2); telephone conference with C. Koenig, K&E team, Company, Fahrenheit re same (1.3).
08/05/23	Alex Xuan	6.90	Draft disclosure statement reply (4.8); review and analyze objections re same (.9); research re same (1.2).

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08/06/23	Amila Golic	9.20	Review and analyze precedent replies to disclosure statement objections (2.9); draft and revise reply to objections to disclosure statement (3.1); review and analyze objections (.7); revise disclosure statement (2.3); telephone conference with E. Jones re same (.2).
08/06/23	Gabriela Zamfir Hensley	1.10	Review, revise plan (.9); correspond with J. Norman, K&E team re management agreement (plan supplement) (.2).
08/06/23	Elizabeth Helen Jones	6.60	Review, revise disclosure statement (1.8); correspond with A. Golic, C. Koenig re disclosure statement reply (.9); research issues re disclosure statement reply (1.4); draft outline re disclosure statement reply (.9); draft disclosure statement reply (1.6).
08/06/23	Chris Koenig	5.60	Review and revise plan, disclosure statement, ballots (3.2); review and analyze issues re disclosure statement objections (1.1); correspond with E. Jones re same (1.3).
08/06/23	Ross M. Kwasteniet, P.C.	4.20	Review and analyze plan, disclosure statement, and disclosure statement objections.
08/06/23	Patricia Walsh Loureiro	1.50	Review, revise disclosure statement motion exhibits.
08/06/23	Joshua Raphael	3.20	Draft Terraform decision summary for disclosure statement (1.9); revise Ripple decision section of disclosure statement (1.3).
08/06/23	Jimmy Ryan	2.30	Review, revise disclosure statement order and exhibits (1.8); correspond with P. Loureiro, K&E team re same (.5).
08/06/23	Steve Toth	0.90	Analyze revised management services agreement.
08/06/23	Kyle Nolan Trevett	2.50	Review, revise solicitation materials (2.3); correspond with P. Walsh re same (.2).
08/06/23	Alex Xuan	7.90	Draft disclosure statement reply (4.3); review and analyze disclosure statement objections re same (3.4); correspond with A. Golic, E. Jones re same (.2).



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08/07/23	Ziv Ben-Shahar	8.20	Correspond with R. Marston re plan supplement exhibits (.8); revise same (1.0); correspond with G. Hensley, K&E team re revisions to same (1.8); revise summary re same (.4); further revise draft plan supplement (.5); research precedent re plan supplement amendments (.9); correspond with R. Marston, P. Loureiro re same (.4); further correspond with G. Hensley re Fahrenheit management agreement (.3); review, analyze same (1.6); correspond with R. Marston re same (.5).
08/07/23	Susan D. Golden	0.40	Telephone conference with C. Koenig re reply to U.S. Trustee objection to disclosure statement.
08/07/23	Amila Golic	8.50	Draft and revise disclosure statement reply (3.4); review and analyze research re same (1.2); correspond with E. Jones, A. Xuan, K&E team re same (.6); revise disclosure statement (3.3).
08/07/23	Gabriela Zamfir Hensley	5.10	Review, revise plan (1.2); correspond with R. Marston, K&E team re plan supplement (.2); correspond with C. Koenig, K&E team re plan (.9); analyze issues re same (.1); conference with C. Koenig, K&E team, W&C re plan, disclosure statement (1.1); analyze filings re plan, disclosure statement, related matters (.3); review, revise plan (1.3).
08/07/23	Elizabeth Helen Jones	15.20	Telephone conference with C. Koenig, Davis Polk team re disclosure statement (.5); telephone conference with K&E team, C. Koenig, W&C re plan and disclosure statement (1.1); correspond with Company, A&M re objections to the disclosure statement (.6); review, revise disclosure statement (4.6); draft reply in support of the disclosure statement (5.2); correspond with A. Golic, K&E team re disclosure statement objections and reply in support of disclosure statement (1.9); review, analyze objections to disclosure statement (.5); research issues related to reply in support of disclosure statement (.8).

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08/07/23	Chris Koenig	8.40	Review and revise disclosure statement, plan and associated documents (3.4); correspond with E. Jones, K&E team, W&C, Brown Rudnick, A&M, objecting parties re same (3.4); telephone conference with E. Jones, A&M, Centerview, UCC advisors re same (1.6).
08/07/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze disclosure statement objections (1.3); correspond with C. Koenig, K&E team re strategies for resolving or narrowing in advance of hearing (1.1).
08/07/23	Dan Latona	6.20	Analyze management agreements (.5); analyze, comment on CEL ballot (.7); analyze disclosure statement comments (.5); analyze disclosure statement reply (.5); analyze, revise schedule of excluded parties and retained causes of action (1.0); telephone conference with Company re same (1.0); analyze, revise same (.8); telephone conference with C. Koenig, K&E team, W&C re plan issues (1.2).
08/07/23	Patricia Walsh Loureiro	1.80	Telephone conference with G. Hensley, K&E team, W&C re plan comments (1.1); review, revise disclosure statement exhibits (.7).
08/07/23	Rebecca J. Marston	3.10	Correspond with G. Hensley, K&E team re plan supplement documents (.5); review and revise plan supplement (1.7); correspond with Z. Ben-Shahar re same (.1); review, analyze management agreement markup (.6); correspond with G. Hensley re same (.2).
08/07/23	Caitlin McGrail	0.40	Review, revise objection summary.
08/07/23	Jeffery S. Norman, P.C.	4.10	Conference with T. Graulich re disclosure statement objections (.5); review and comment on Fahrenheit Management services agreement (1.4); correspond with J. Schlingbaum and L. Suarez re same (.2); correspond with Company re distribution mechanism and regulatory requirements under proposed Plan (.3); analyze Fahrenheit comments re Management Services agreement (1.1); conference with KKR and Perella Weinberg re securitization reference check (.6).

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08/07/23	Joshua Raphael	3.30	Draft summary re securities litigation (.6); telephone conference with E. Jones, K&E team W&C re plan (1.1); revise plan support agreement (.3); review, analyze hearing transcript re Euclid motion (.1); further revise plan support agreement (.4); review, analyze confidential counterparty bid and correspond with C. Koenig, K&E team re same (.8).
08/07/23	Gabrielle Christine Reardon	4.40	Review, revise plan of reorganization (2.9); telephone conference with G. Hensley, K&E team, W&C re plan (1.2); correspond with Company re special committee indemnification obligations (.3).
08/07/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team, W&C re chapter 11 plan alterations, high priority workstreams (partial).
08/07/23	Jimmy Ryan	3.60	Correspond with C. Koenig, K&E team, W&C team, U.S. Trustee, Stretto team and Brown Rudnick team re disclosure statement order and exhibits (1.2); review, revise disclosure statement order and exhibits (1.0); video conference with C. Koenig, K&E team and W&C team re chapter 11 plan (1.2); correspond with C. Koenig, K&E team re plan support agreement (.2).
08/07/23	Nabil Sabki, P.C.	0.50	Review and analyze issues re management agreement issues (.3); correspond with J. Reinert re 1940 Act analysis (.2).
08/07/23	Steve Toth	0.30	Analyze NewCo document drafts.
08/07/23	Kyle Nolan Trevett	0.90	Telephone conference with P. Loureiro, K&E team, Stretto re plan, solicitation issues.
08/07/23	Kyle Nolan Trevett	0.20	Review, revise solicitation materials (.1); correspond with P. Loureiro re same (.1).
08/07/23	Alex Xuan	5.70	Review disclosure statements and plan for updates (.6); research securities claim issues re disclosure statement reply (3.1); research disclosure statement objection summaries (.7); correspond with A. Golic re same (.3); revise disclosure statement re adversary proceedings (1.0).

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08/08/23	Ziv Ben-Shahar	6.70	Telephone conference with P. Loureiro, K&E team, W&C re plan supplement exhibits, management agreement terms (1.8); telephone conference with same, Company, B&R re management agreement terms (4.1); correspond with R. Marston re same (.6); correspond with P. Loureiro re same (.2).
08/08/23	Amila Golic	13.70	Conference with E. Jones, Company re distributions to third party partners (.4); conference with E. Jones, A&M re preference data (.8); conference with E. Jones, K&E team, A&M, Company re status of plan and disclosure statement filings (.5); conference with the BRIC, BRIC counsel, R. Kwasteniet, K&E team, A&M re proposed revisions to disclosure statement (.4); review and revise disclosure statement (3.9); correspond with E. Jones, K&E team re same (1.7); review and revise reply to objections to disclosure statement (3.9); research case law re issues re same (2.1).
08/08/23	Gabriela Zamfir Hensley	7.80	Review, analyze correspondence re plan (.5); review, analyze correspondence re plan supplement (.2); revise plan (.9); conference with D. Latona, K&E team, Company re plan process, related issues (partial) (.1); conference with C. Koenig, K&E team re plan (.5); further revise same (.7); review, analyze filings re plan, disclosure statement (.3); further revise plan (.3); revise notice of revised plan (.1); conference with S. Toth, K&E team, W&C, principals re management agreement (plan supplement) (partial) (.3); analyze issues re plan (.3); further review, revise plan (3.3); correspond with G. Reardon, K&E team re same (.3).

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08/08/23	Elizabeth Helen Jones	18.10	Telephone conference with Company, A. Golic re third party providers for disclosure statement (.5); telephone conference with A. Golic, K&E team, A&M re voting, solicitation procedures (.5); telephone conferences with A. Golic, K&E team, W&C and related parties re edits to disclosure statement (1.0); telephone conference with D. Latona, K&E team, Company re plan, disclosure statement and related workstreams (.5); telephone conference with C. Koenig, K&E team re disclosure statement and plan edits (.4); telephone conference with C. Koenig, K&E team, A&M, Willkie re BRIC plan and disclosure statement edits (1.2); telephone conference with C. Koenig, K&E team, A&M re edits to the disclosure statement (.4); draft, revise disclosure statement (6.0); review, revise reply in support of disclosure statement (5.2); research issues re disclosure statement (2.4).
08/08/23	Chris Koenig	13.50	Review and revise disclosure statement and plan (3.9); review and revise ballots and associated documents (2.2); analyze issues re same (3.1); correspond with E. Jones, K&E team, W&C, Brown Rudnick, A&M, objecting parties re disclosure statement and next steps (3.8); telephone conference with E. Jones, A&M, Company re same (.5).
08/08/23	Ross M. Kwasteniet, P.C.	5.20	Telephone conference with A&M, C. Koenig, K&E team re disclosure statement (.4); telephone conference with J. Ryan, E. Jones, K&E team re plan changes (.4); telephone conference with W&C, Brown Rudnick, D. Latona, K&E team re management agreements (.9); telephone conference with Company, Committee and Fahrenheit re management agreements (1.2); telephone conference with A&M, Wilkie Farr, BRIC re disclosure statement comments (.5); analyze issues re releases and other disclosure statement objections (1.8).

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08/08/23	Dan Latona	6.20	Correspond with Special Committee re releases (.1); telephone conference with C. Koenig, E. Jones, K&E team, A&M, Committee re disclosure statement comments (.3); telephone conference with C. Koenig, E. Jones, K&E team, Company re plan workstreams (.5); telephone conference with C. Koenig, E. Jones, K&E team re plan, disclosure statement changes (.5); telephone conference with S. Toth, K&E team, W&C, Brown Rudnick re management agreements (1.0); telephone conference with S. Toth, K&E team, A&M team, W&C, M3, Brown Rudnick, Fahrenheit re same (.8); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Wilkie Farr, BRIC re disclosure statement (1.2); telephone conference with C. Koenig, A&M, Centerview re same (.5); telephone conference with C. Koenig, K&E team, W&C re releases (.5); analyze, comment on disclosure statement exhibits (.8).
08/08/23	Patricia Walsh Loureiro	12.00	Telephone conference with E. Jones, K&E team, Stretto re preferences (.8); telephone conference with J. Ryan re same (.2); telephone conference with D. Latona, W&C re schedule of excluded parties (.5); telephone conferences with J. Ryan re disclosure statement motion exhibits (.3); correspond with C. Koenig, K&E team re plan, disclosure statement (3.8); review, revise disclosure statement motion exhibits (4.1); further review, revise disclosure statement motion exhibits (1.8); telephone conference with J. Ryan re solicitation timeline (.5).
08/08/23	Rebecca J. Marston	4.50	Correspond with G. Hensley, K&E team re plan supplement documents (.5); review and revise plan supplement (.5); correspond with Z. Ben-Shahar, K&E team re same (.3); telephone conference with S. Toth, K&E team, W&C, Brown Rudnick re management agreements (1.1); telephone conference with S. Toth, K&E team, W&C, Brown Rudnick, M3, Perella Weinberg re same (2.1).

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08/08/23	Caitlin McGrail	3.90	Review, revise disclosure statement objection chart (2.7) conference with E. Jones, A&M, Stretto, K&E team re disclosure statement (.7); conference with E. Jones and K&E team re plan changes (.5).
08/08/23	Jeffery S. Norman, P.C.	5.80	Conference with Company, C. Koenig, K&E team re plan workstream (.5); conference with Coinbase, Company re pricing and operational details re potential distribution function under plan (.6); telephone conference with D. Latona, K&E team, W&C re management agreement and USBTC agreement (1.1); conference with W&C, Committee, Fahrenheit, S. Toth, K&E team re management agreement and USBTC agreement (2.6); correspond with R. Kwasteniet, K&E team re Fahrenheit management agreement and term sheet reconciliation (.6); correspond with Company re hashing of personal identification information to prevent disclosure of same (.4).
08/08/23	Robert Orren	8.50	Prepare for filing ex parte motion to exceed page limit for disclosure statement reply (.7); prepare for filing declaration in support of plan sponsor fees (.8); prepare for filing revised disclosure statement (1.6); prepare for filing disclosure statement order (1.0); prepare for filing plan (1.1); file same (1.9); distribute same for service (.4); correspond with C. Koenig, K&E team re same (1.0).
08/08/23	Joshua Raphael	1.20	Telephone conference with E. Jones, K&E team, A&M re amended claims (.7); telephone conference with E. Jones, K&E team re plan changes (.5).
08/08/23	Gabrielle Christine Reardon	4.20	Review, revise plan of reorganization (3.5); telephone conference with E. Jones, K&E team, A&M and Stretto re solicitation (.7).
08/08/23	Roy Michael Roman	16.80	Review and revise motion to exceed page limit (4.4); review and analyze issues re notice of revised plan, disclosure statement (4.2); further review and analyze issues re same (4.1); draft summary re same (3.7); correspond with E. Jones, K&E team re same (.4).

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08/08/23	Jimmy Ryan	11.50	Correspond with P. Loureiro, K&E team and Stretto re disclosure statement order and exhibits (2.2); multiple telephone conferences with P. Loureiro re same (1.0); review, revise ballots (2.4); conference with E. Jones, K&E team, A&M and Stretto re disclosure statement (.8); conference with C. Koenig, K&E team re disclosure statement and chapter 11 plan (.6); analyze issues re solicitation (2.3); review, revise disclosure statement order (1.9); telephone conference with Stretto re solicitation (.3).
08/08/23	Nabil Sabki, P.C.	0.50	Review and revise management agreement issues (.3); telephone conference with W&C and Brown Rudnick re same (partial) (.2).
08/08/23	Steve Toth	4.20	Telephone conference with K&E team, Brown Rudnick and W&C re management agreement issues (1.1); telephone conference with J. Norman, K&E team, Committee, Fahrenheit re management agreements (3.1).
08/08/23	Kyle Nolan Trevett	0.70	Review, revise solicitation materials (.6); correspond with P. Loureiro, K&E team re same (.1).
08/08/23	Alex Xuan	8.20	Revise disclosure statement reply (2.0); research re same (2.5); telephone conference with E. Jones, K&E team, A&M re solicitation issues (.7); telephone conference with C. Koenig, K&E team re disclosure statement, plan (.6); revise disclosure statement exhibits (2.0); correspond with A. Golic, K&E team re same (.4).
08/08/23	Tanzila Zomo	0.30	Draft and circulate to A. Golic, K&E team disclosure statement hearing task list.
08/09/23	Susan D. Golden	0.50	Coordinate publication of Confirmation Hearing notice in NY Times (national and international editions) and CoinDesk.
08/09/23	Susan D. Golden	0.90	Review and revise Paxos custodial services agreement (.7); telephone conference with G. Hensley re same (.2).



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08/09/23	Amila Golic	10.20	Revise disclosure statement (3.4); revise reply to objections to disclosure statement (3.7); research case law re issues re same (1.4); correspond with E. Jones, C. Koenig, K&E team re same (.8); review and analyze issues re disclosure statement in preparation for filing same (.9).
08/09/23	Gabriela Zamfir Hensley	5.20	Review, revise plan (1.1); correspond with C. Koenig, K&E team re same (.2); conference with R. Kwasteniet, K&E team, W&C, Brown Rudnick, Centerview, Perella Weinberg and M3 re same (.4); finalize same for filing (.3); analyze issues re same (.3); review, revise custody agreement (.3); review, revise distribution agreement (1.6); analyze correspondence re plan, disclosure statement (.3); analyze confirmation issues (.4); correspond with C. Koenig, K&E team re research re same (.3).
08/09/23	Elizabeth Helen Jones	10.20	Review, revise disclosure statement (3.9); draft, revise reply in support of disclosure statement (3.8); telephone conferences and correspond with C. Koenig, K&E team re disclosure statement and reply (1.6); telephone conference with C. Koenig, W&C, A&M re mining valuations (.4); telephone conference with C. Koenig, K&E team, W&C re plan and disclosure statement (.5).
08/09/23	Chris Koenig	13.40	Review and revise disclosure statement (1.4); review and revise plan (1.6); review and revise disclosure statement reply (3.9); further review and revise disclosure statement reply (3.2); correspond with E. Jones re same (.6); correspond with E. Jones, K&E team, W&C, Brown Rudnick, A&M, objecting parties re disclosure statement and next steps (2.7).
08/09/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze revised plan and disclosure statement and related documents.
08/09/23	Ross M. Kwasteniet, P.C.	1.80	Analyze new backup bid submission (.6); conference with confidential third party re same (1.0); follow-up re same (.2).

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08/09/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, J. Norman, A&M team, Centerview team, potential bidder re backup bid proposal (1.0); revise scheduled of excluded parties (.2); telephone conference with Company re same (.3); analyze talking points re same (.2); telephone conference with Special Committee re same (.1); telephone conference with W&C re same (.1).
08/09/23	Patricia Walsh Loureiro	6.90	Correspond with C. Koenig, K&E team re plan, disclosure statement (2.4); review, revise disclosure statement motion exhibits (4.5).
08/09/23	Caitlin McGrail	4.20	Review, revise disclosure statement objection tracker (2.7); review, revise disclosure statement re cross references (1.0); research re disclosure statement objections (.3); correspond with C. Koenig and K&E team re same (.2).
08/09/23	Jeffery S. Norman, P.C.	3.30	Review, analyze backup bid submission (.6); conference with confidential third-party, K&E team re backup bid (1.6); telephone conference with M. Marcantonio re same (1.1).
08/09/23	Robert Orren	3.40	Prepare for filing of revised plan, disclosure statement, disclosure statement reply, and proposed disclosure statement order (.8); file same (1.2); correspond with C. Koenig, K&E team re same (.6); distribute same for service (.2); correspond with G. Meadow re distribution of same to Judge Glenn and U.S. Trustee (.6).
08/09/23	Joshua Raphael	3.30	Review, analyze, revise disclosure statement re cross-references, charts (2.5); review, analyze disclosure statement exhibits and precedent hearing transcripts (.7); research re same (.1).
08/09/23	Gabrielle Christine Reardon	3.20	Review, revise plan (2.3); telephone conference with G. Hensley, K&E team, W&C, Perella Weinberg, Fahrenheit re same (.4); draft response to customer inquiries re plan (.3); correspond with G. Hensley re same (.2).

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08/09/23	Roy Michael Roman	10.50	Review and revise disclosure statement exhibits (2.1); review, analyze disclosure statement to match disclosure statement exhibits (1.1); review, analyze ballots re plan alterations (2.4); review and revise notices of filing (4.0); correspond with C. Koenig, K&E team re same (.9).
08/09/23	Jimmy Ryan	8.60	Correspond with P. Loureiro, K&E team and W&C re disclosure statement order, disclosure statement exhibits, disclosure statement and chapter 11 plan (2.2); review, revise disclosure statement order (2.5); review, revise disclosure statement exhibits (3.9).
08/09/23	Seth Sanders	2.80	Coordinate re filing of plan (2.3); correspond with Centerview, G. Hensley, K&E team re same (.5).
08/09/23	Kyle Nolan Trevett	0.40	Review, revise solicitation materials (.3); correspond with P. Walsh, K&E team re same (.1).
08/09/23	Alex Xuan	10.50	Review and revise disclosure statement exhibits (3.6); draft and revise disclosure statement reply (2.9); research re same (3.7); correspond with A. Golic, K&E team re same (.3).
08/10/23	Judson Brown, P.C.	0.60	Conference with D. Latona, K&E team re confirmation and litigation issues (.3); review and draft correspondence re same (.3).
08/10/23	Amila Golic	0.50	Conference with E. Jones, K&E team, A&M, Stretto re preparation of ballots.
08/10/23	Gabriela Zamfir Hensley	2.90	Conference with C. Koenig re plan, transaction issues (.2); conference with C. Koenig, K&E team, U.S. Trustee re disclosure statement objection, plan (.5); analyze issues re plan, disclosure statement (.7); review, analyze U.S. Trustee disclosure statement objection (.8); conference with J. Brown, K&E team re plan litigation (.3); correspond with D. Latona, K&E team re treatment of CEL token under plan (.2); analyze issues re CEL token treatment (.2).

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08/10/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, A. Golic, A&M re voting, solicitation questions (.5); correspond with K&E team, A. Golic re preparations for disclosure statement hearing (.4).
08/10/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, U.S. Trustee re disclosure statement.
08/10/23	Maggie Kate King	2.80	Revise Paxos Custodial Services Agreement.
08/10/23	Chris Koenig	6.70	Review and revise disclosure statement exhibits (2.2); correspond with E. Jones, K&E team, W&C, Brown Rudnick, A&M, objecting parties re disclosure statement and next steps (2.2); telephone conference with earn ad hoc group, A&M, Committee re same (1.8); telephone conference with E. Jones, K&E team, U.S. Trustee re same (.5).
08/10/23	Ross M. Kwasteniet, P.C.	3.60	Telephone conference with W&C and Company re plan and disclosure statement and other issues (.9); analyze issues re equitable subordination (1.2); review and comment on revised plan (.6); review and comment on disclosure statement (.5); review and comment on solicitation materials (.4).
08/10/23	Dan Latona	2.10	Analyze issues re schedule of excluded parties (.9); telephone conference with W&C re same (.1); analyze issues re CEL token (.5); telephone conference with J. Brown, G. Hensley re equitable subordination (.5); conference with P. Loureiro re disclosure statement exhibits (.1).
08/10/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, U.S. Trustee re disclosure statement.
08/10/23	Patricia Walsh Loureiro	0.50	Telephone conference with Stretto, A&M, E. Jones and K&E team re solicitation.
08/10/23	Patricia Walsh Loureiro	0.90	Review, revise plan supplement documents.
08/10/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team, and U.S. Trustee re disclosure statement.
08/10/23	Caitlin McGrail	0.40	Conference with E. Jones, K&E team, Stretto and A&M re solicitation.

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08/10/23	Jeffery S. Norman, P.C.	5.80	Conference with Committee, R. Kwasteniet, K&E team, W&C, Perella Weinberg, Centerview and A&M re plan and disclosure statement (1.0); conference with B. Airey and others re control function review (.8); conference with Company, C. Koenig, K&E team re plan workstream (.6); review, analyze Fahrenheit revisions to management agreement (.9); correspond with J. Schlingbaum and L. Suarez re issues list for same (.3); review, analyze IP and regulatory sections of draft revised disclosure statement (1.9); telephone conference with A. Carty re RSM timeline and NewCo (.3).
08/10/23	Robert Orren	0.40	Correspond with G. Meadow, T. Zomo and K&E working group and vendor re distribution of disclosure statement and plan materials to U.S. Trustee.
08/10/23	Joshua Raphael	0.50	Draft disclosure statement hearing presentation.
08/10/23	Roy Michael Roman	0.80	Prepare and revise presentation re disclosure statement hearing (.6); correspond with C. Koenig, E. Jones, K&E team re same (.2).
08/10/23	Jimmy Ryan	1.00	Correspond with P. Loureiro, K&E team, Stretto re solicitation (.5); conference with E. Jones, K&E team, Stretto and A&M re same (.5).
08/10/23	Joanna Schlingbaum	0.80	Draft correspondence re Fahrenheit's markup of the management agreement (.1); revise Paxos agreement (.7).
08/10/23	Steve Toth	1.50	Analyze revised services agreement (1.4); correspond with D. Latona re governance issues (.1).
08/11/23	Ziv Ben-Shahar	2.60	Review, analyze issues re plan supplement exhibits, filing strategy (1.8); correspond with P. Loureiro re same (.1); revise, analyze notice of plan supplement re same (.7).
08/11/23	Judson Brown, P.C.	0.50	Conference with T. McCarrick, K&E team re litigation schedule for confirmation (.3); review and draft correspondence re same (.2).
08/11/23	Joseph A. D'Antonio	0.40	Conference with D. Latona, G. Brier, H. Simson, counsel to D. Leon re subordination issues.

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08/11/23	Joseph A. D'Antonio	0.40	Telephone conference with J. Brown, T. McCarrick, G. Brier re confirmation litigation schedule.
08/11/23	Amila Golic	8.60	Review, comment on, and revise disclosure statement hearing presentation (2.4); further revise same (1.6); correspond with J. Raphael, E. Jones re same (.3); review and analyze precedent re same (.5); review, comment on, and revise disclosure statement hearing talking points (3.5); correspond with A. Xuan, K&E team re same (.3).
08/11/23	Gabriela Zamfir Hensley	0.70	Revise custody agreement (plan supplement) (.1); review, analyze KYC agreement (.1); analyze correspondence re solicitation issue (.1); correspond with J. Ryan, K&E team re same (.1); analyze issues re plan, disclosure statement (.3).
08/11/23	Elizabeth Helen Jones	1.50	Telephone conference with T. McCarrick, K&E team re CEL Token pleadings (.6); review, revise solicitation procedures (.5); telephone conference with P. Loureiro, J. Ryan re same (.4).
08/11/23	Maggie Kate King	1.00	Revise Paxos custodial services agreement.
08/11/23	Chris Koenig	6.90	Review and revise disclosure statement exhibits (1.2); correspond with E. Jones, K&E team, W&C, Brown Rudnick, A&M, objecting parties re disclosure statement and next steps (3.2); prepare for hearing on disclosure statement (2.5).
08/11/23	Ross M. Kwasteniet, P.C.	1.70	Review, analyze revised disclosure statement exhibits.
08/11/23	Ross M. Kwasteniet, P.C.	5.60	Negotiations re management agreement (1.3); telephone conference with D. Latona, K&E team, W&C re released parties (1.8); prepare for same (.4); analyze issues re equitable subordination (.5); analyze status of disclosure statement objection resolutions and next steps (1.6).
08/11/23	Dan Latona	3.00	Analyze management agreements (.9); telephone conference with R. Kwasteniet, C. Koenig, Company re releases (.3); telephone conference with R. Kwasteniet, C. Koenig, Company, W&C re same (1.5); telephone conference with counsel re subordination (.3).

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08/11/23	Patricia Walsh Loureiro	2.80	Review, revise GUC ballot.
08/11/23	Caitlin McGrail	1.80	Review, revise talking points re disclosure statement hearing (1.6); correspond with A. Xuan and K&E team re same (.2).
08/11/23	Joshua Raphael	5.50	Draft disclosure statement hearing presentation.
08/11/23	Roy Michael Roman	4.50	Review and revise talking points re disclosure statement hearing (2.3); correspond with A. Golic re same (.3); telephone conference with G. Hensley, E. Jones, K&E team re CEL Token (.5); review and revise disclosure statement motion exhibits (1.2); correspond with C. Koenig, P. Loureiro, K&E team, W&C re same (.2).
08/11/23	Jimmy Ryan	4.20	Correspond with E. Jones, K&E team re disclosure statement order and solicitation (1.2); review, revise same (.5); telephone conference with E. Jones and P. Loureiro re same (.3); correspond with E. Jones, K&E team and W&C re reply to class claim settlement objection (.6); draft same (1.4); prepare to file same (.2).
08/11/23	Joanna Schlingbaum	0.70	Revise Paxos agreement.
08/11/23	Steve Toth	0.90	Correspond with D. Latona, K&E team, W&C re service agreement.
08/11/23	Alex Xuan	4.20	Revise and review disclosure statement talking points (3.5); research re same (.5); correspond with A. Golic, K&E team re same (.2).
08/12/23	Chris Koenig	3.10	Prepare for disclosure statement hearing.
08/12/23	Ross M. Kwasteniet, P.C.	2.90	Prepare for disclosure statement hearing (2.3); review, analyze recent customer correspondence (.3); analyze open issues re BRIC (.3).
08/12/23	Patricia Walsh Loureiro	1.20	Review, revise disclosure statement motion exhibits.
08/12/23	Jimmy Ryan	0.40	Correspond with P. Loureiro, K&E team re solicitation materials (.2); review, analyze same (.2).
08/13/23	Ziv Ben-Shahar	2.70	Review, revise plan supplement (1.4); prepare filing version re same (.3); correspond with P. Loureiro, D. Latona re filing of same (1.0).

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08/13/23	Susan D. Golden	0.50	Telephone conferences with E. Jones re preparation for disclosure statement hearing and responses to objections.
08/13/23	Amila Golic	11.90	Telephone conference with E. Jones re preparations for disclosure statement hearing (.8); conference with E. Jones, C. Koenig, T.J. McCarrick, Company re same (.2); review and revise chart re revisions to the disclosure statement (3.9); further revise same (1.7); draft talking points re voting procedures (2.7); review and analyze case law re same (1.8); correspond with A. Xuan, E. Jones re same (.8).
08/13/23	Elizabeth Helen Jones	10.20	Review, revise talking points for disclosure statement hearing (2.3); review, revise presentation in support of disclosure statement (2.1); telephone conference with A. Golic re disclosure statement hearing preparations (.6); telephone conference with C. Koenig re disclosure statement hearing preparations (.9); telephone conference with Company, C. Koenig, K&E team re disclosure statement hearing (.4); prepare for disclosure statement hearing (3.9).
08/13/23	Chris Koenig	10.20	Prepare for disclosure statement hearing (3.8); correspond with R. Kwasteniet, E. Jones, K&E team re same (3.4); correspond with W&C and objecting parties re same (2.4); review and finalize revisions to ballots and other exhibits (.6).
08/13/23	Ross M. Kwasteniet, P.C.	5.20	Review, analyze draft supplemental filing from BRIC (.5); telephone conferences with Special Committee re same (.4); analyze issues re same (2.1); conferences with C. Koenig re same (.4); correspond with B. Lennon re same (.5); review, analyze revised disclosure statement materials for filing (1.3).
08/13/23	Patricia Walsh Loureiro	3.20	Review, revise disclosure statement order exhibits (2.3); correspond with C. Koenig and K&E team re same (.4); draft, revise plan supplement (.5).
08/13/23	Caitlin McGrail	1.60	Research re evidence in support of disclosure statement (1.5); correspond with E. Jones and K&E team re same (.1).



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08/13/23	Robert Orren	4.50	Prepare for filing of revised plan supplement, disclosure statement presentation and revised disclosure statement motion exhibits (3.6); file plan supplement (.3); distribute same for service (.1); correspond with T. Zomo and K&E team re same (.5).
08/13/23	Joshua Raphael	3.70	Revise disclosure statement hearing presentation (3.0); correspond with A. Golic, E. Jones re same (.1); further revisions re same (.6).
08/13/23	Joshua Raphael	0.60	Research re disclosure statement hearing talking points, presentation (.1); correspond with E. Jones, K&E team re same (.2); revise hearing presentation (.3).
08/13/23	Roy Michael Roman	4.80	Review and analyze issues re disclosure statement (3.4); draft materials re same (1.2); correspond with E. Jones, A. Golic, K&E team re same (.2).
08/13/23	Jimmy Ryan	5.70	Draft solicitation communications (2.9); correspond with P. Loureiro, K&E team re same (.5); review, revise solicitation and voting procedures (1.8); correspond with P. Loureiro, K&E team re same (.5).
08/13/23	Alex Xuan	6.70	Research re disclosure statement talking points (4.4); further research re disclosure statement talking points (1.7); correspond with A. Golic re same (.6).
08/14/23	Ziv Ben-Shahar	1.40	Review, analyze revised management agreements with Fahrenheit, USBTC (.8); correspond with P. Loureiro, G. Hensley re same (.6).
08/14/23	Amila Golic	4.40	Review and comment on presentation for disclosure statement hearing (.5); revise disclosure statement following hearing (3.1); correspond with E. Jones, K&E team re same (.4); conference with C. Koenig, Z. Brez, K&E team re regulatory disclosure (.4).
08/14/23	Elizabeth Helen Jones	5.40	Prepare for disclosure statement hearing (2.8); telephone conference with C. Koenig, K&E team re disclosure statement revisions (.3); review, revise disclosure statement following hearing (.9); correspond with A. Golic, K&E team re disclosure statement revisions (1.4).

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08/14/23	Chris Koenig	1.30	Review and revise disclosure statement following hearing (.6); correspond with E. Jones and K&E team re same (.7).
08/14/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze changes to disclosure statement following hearing.
08/14/23	Dan Latona	1.00	Conferences with P. Loureiro, K&E team re disclosure statement hearing.
08/14/23	Patricia Walsh Loureiro	3.20	Review, revise disclosure statement motion exhibits.
08/14/23	Jeffery S. Norman, P.C.	0.50	Review, analyze USBTC edits of management agreement (.4); correspond with L. Suarez re same (.1).
08/14/23	Joshua Raphael	0.90	Review, summarize Figure mining proposal (.6); correspond with C. Koenig, D. Latona re same (.3).
08/14/23	Gabrielle Christine Reardon	0.30	Review, revise plan (.2); correspond with W&C, Liquidated Loans group re same (.1).
08/14/23	Jimmy Ryan	5.80	Review, revise solicitation communications (2.4); correspond with P. Loureiro, K&E team, and C Street team re same (.2); telephone conference with P. Loureiro and R. M. Roman re solicitation (.3); telephone conference with Stretto team re same (.3); correspond with P. Loureiro, K&E team re same (.6); review, revise disclosure statement order (1.7); correspond with P. Loureiro, K&E team re same (.3).
08/14/23	Alex Xuan	1.20	Revise disclosure statement talking points.
08/15/23	Joseph A. D'Antonio	0.30	Draft litigation schedule re confirmation issues.
08/15/23	Amila Golic	6.80	Conference with E. Jones, P. Walsh Loureiro, K&E team, A&M, Stretto re solicitation process (.8); conference with E. Jones, K&E team, Company, A&M re solicitation and distribution (partial) (.8); review and comment on Company outline re disclosure statement implementation (.4); revise disclosure statement per hearing updates (3.9); correspond with C. Koenig, K&E team, W&C, Brown Rudnick, SEC re same (.9).

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08/15/23	Elizabeth Helen Jones	8.60	Telephone conference with A. Golic, K&E team, A&M re solicitation and disclosure statement (.9); telephone conference with Company, K&E team, A. Golic, A&M re disclosure statement and plan (1.1); review, revise disclosure statement post-hearing (2.1); review, revise order approving disclosure statement and solicitation materials (2.4); prepare disclosure statement and disclosure statement order for filing (1.3); correspond with W&C, SEC and other third parties re disclosure statement and disclosure statement order (.8).
08/15/23	Chris Koenig	1.50	Review and revise disclosure statement for comments at hearing (.7); correspond with E. Jones and K&E team re same (.8).
08/15/23	Ross M. Kwasteniet, P.C.	4.70	Telephone conference with W&C re Fahrenheit and USBTC management agreements (.8); review and analyze management agreements (1.1); review and analyze equitable subordination issues (2.8).
08/15/23	Dan Latona	2.50	Telephone conference with J. Norman, E. Jones, Company re plan workstreams (1.0); analyze plan supplement and correspond with P. Loureiro re same (.2); analyze agreement re KYC re distributions (.2); analyze disclosure statement comments (.1); telephone conference with J. Norman, S. Toth, L. Suarez, W&C re USBTC management agreement (1.0).
08/15/23	Patricia Walsh Loureiro	9.90	Telephone conference with Stretto, A&M, E. Jones and K&E team re solicitation (.6); review, revise disclosure statement motion exhibits (4.4); further review and revise disclosure statement motion exhibits (.8); correspond with J. Ryan, K&E team re same (3.4); review, revise solicitation communications (.7).
08/15/23	Caitlin McGrail	0.70	Conference with E. Jones, K&E team, A&M and Stretto team re solicitation.

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08/15/23	Jeffery S. Norman, P.C.	2.10	Conference with B. Airey, K&E team re control function review (.8); conference with Company and K&E team re plan workstream (.5); conference with Company members re plan distribution mechanics and regulatory compliance (.8).
08/15/23	Jeffery S. Norman, P.C.	2.40	Review and comment on US Bitcoin management agreement draft (.9); conference with J. Butler, K&E team re US Bitcoin agreement (1.3); correspond with J. Raphael re NDA for confidential third parties re backup bid (.2).
08/15/23	Gabrielle Christine Reardon	2.40	Review, revise plan (.6); draft notice of filing re plan (.4); draft notice of filing re disclosure statement motion (.6); telephone conference with E. Jones, K&E team, Stretto and A&M re solicitation (.8).
08/15/23	John Reinert	0.50	Correspond with Cleary re investment company status analysis of NewCo for submission to SEC staff.
08/15/23	Roy Michael Roman	1.80	Review and analyze issues re disclosure statement, disclosure statement motion (1.6); correspond with P. Loureiro, A. Golic, K&E team re same (.2).
08/15/23	Jimmy Ryan	6.90	Correspond with P. Loureiro, K&E team re disclosure statement order and exhibits (2.0); review, revise disclosure statement order (1.2); conference with E. Jones, K&E team, A&M team and Stretto team re solicitation (.8); review, revise disclosure statement order exhibits (2.2); prepare to file same (.7).
08/15/23	Seth Sanders	0.60	Telephone conference with E. Jones, A&M team re plan, solicitation issues (partial).
08/15/23	Steve Toth	1.30	Correspond re management agreements issues with W&C, J. Norman and K&E team.
08/15/23	Kyle Nolan Trevett	0.50	Telephone conference with E. Jones, K&E team re solicitation issues (partial).
08/15/23	Alex Xuan	0.80	Telephone conference with E. Jones, K&E team re solicitation issues.
08/16/23	Ziv Ben-Shahar	0.30	Telephone conference with Brown Rudnick, W&C re plan supplement documents and coordination re same.

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08/16/23	Judson Brown, P.C.	0.30	Review and draft correspondence regarding confirmation schedule.
08/16/23	Amila Golic	0.60	Conference with E. Jones, K&E team, A&M, Stretto re solicitation preparations (partial) (.5); review and analyze correspondence re same (.1).
08/16/23	Elizabeth Helen Jones	1.10	Telephone conference with A. Golic, K&E team, A&M, Stretto re ballot and solicitation materials (.8); review, revise correspondence with Chambers, J. Ryan re revised disclosure statement order (.3).
08/16/23	Maggie Kate King	1.00	Review, revise liability terms in Paxos agreement.
08/16/23	Ross M. Kwasteniet, P.C.	4.30	Analyze open issues re confirmation and timeline and strategy for addressing and resolving same (2.2); analyze proposals and issues re potential distribution partners (1.6); participate in telephone conference with W&C and J. Norman re distribution mechanics (.5).
08/16/23	Dan Latona	1.80	Analyze, comment on NDA re backup bid (.7); telephone conference with S. Toth, K&E team, W&C, Brown Rudnick re plan supplement (.3); telephone conference with R. Kwasteniet, J. Norman, P. Loureiro, W&C re international distributions (.8).
08/16/23	Patricia Walsh Loureiro	3.90	Telephone conference with A&M, Stretto, E. Jones and K&E team re solicitation (.5); telephone conference with BR, W&C, S. Toth and K&E team re corporate plan supplement documents (.3); telephone conference with W&C, J. Norman, K&E team re distribution issues (.8); analyze solicitation issues (2.3).
08/16/23	Jeffery S. Norman, P.C.	2.80	Conference with J. Fitzsimons and other counsel re corporate structuring matters (.7); conference with W&C and others re international equity distributions and international crypto distribution potential issues and solutions (.8); review, analyze Paxos draft agreement with M. King comments and issues (1.1); review and comment on M. King issues list for Paxos agreement (.2).

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08/16/23	Joshua Raphael	0.20	Revise confidential third party NDA (.1); correspond with D. Latona, K&E team, confidential third party re same (.1).
08/16/23	Roy Michael Roman	0.80	Review and revise disclosure statement motion exhibits, ballots (.7); correspond with P. Walsh Loureiro, J. Ryan re same (.1).
08/16/23	Roy Michael Roman	0.40	Review and revise disclosure statement motion exhibits (.2); correspond with P. Walsh re same (.2).
08/16/23	Jimmy Ryan	4.80	Correspond with E. Jones, K&E team, W&C team and Chambers re disclosure statement order and exhibits (1.5); review, revise ballots (.9); review, revise order (.5); correspond with P. Loureiro, K&E team re solicitation (1.2); telephone conference with P. Loureiro re same (.1); telephone conference with Stretto re same (.1); analyze issues re same (.5).
08/16/23	Steve Toth	0.30	Telephone conference with W&C, Brown Rudnick, J. Norman and K&E team re corporate checklist.
08/16/23	Alex Xuan	0.50	Telephone conference with E. Jones, K&E team re solicitation.
08/17/23	Grace C. Brier	0.80	Conference with C. Koenig, K&E team, and Committee re confirmation litigation schedule.
08/17/23	Joseph A. D'Antonio	0.30	Conference with D. Latona, R. Kwasteniet, B. Allen re subordination issues.
08/17/23	Amila Golic	1.80	Conference with E. Jones, K&E team, Company re solicitation preparation (.6); revise disclosure statement for filing (1.2).

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08/17/23	Elizabeth Helen Jones	4.90	Telephone conference with D. Latona, K&E team, W&C, Figure re loan treatment under the plan (.5); telephone conference with D. Latona, K&E team re confirmation schedule (.5); telephone conference with D. Latona, K&E team, W&C re confirmation schedule (1.1); telephone conference with K&E team, A. Golic, Company, A&M re plan, disclosure statement and solicitation materials (.6); review, revise disclosure statement and disclosure statement order (1.2); correspond with Chambers re revised disclosure statement and disclosure statement order (.4); correspond with J. Ryan, K&E team re revised disclosure statement and disclosure statement order (.6).
08/17/23	Chris Koenig	2.00	Telephone conference with R. Kwasteniet, K&E team, W&C re confirmation strategy (1.0); telephone conference with Company, E. Jones, K&E team re plan issues and next steps (.6); correspond with E. Jones and K&E team re solicitation and next steps (.4).
08/17/23	Ross M. Kwasteniet, P.C.	6.20	Analyze loan treatment proposal from Figure (.7); telephone conference with Figure re same (.5); telephone conference with D. Latona and others re confirmation schedule (.5); telephone conference with W&C and others re same (partial) (.5); telephone conference with W&C, Perella Weinberg, M3 and Company advisors re all advisor update call (.5); telephone conference with RSM re onboarding and audit work (.5); analyze open issues re confirmation and timeline and strategy for addressing and resolving same (3.0).
08/17/23	Dan Latona	1.80	Telephone conference with J. Norman, E. Jones, W&C, Figure re term sheet (.5); telephone conference with R. Kwasteniet, B. Allen re confirmation schedule (.3); telephone conference R. Kwasteniet, B. Allen, K&E team, W&C re same (1.0).
08/17/23	Patricia Walsh Loureiro	6.20	Review, revise disclosure statement order exhibits (5.3); correspond with J. Ryan and K&E team re same (.9).

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08/17/23	Jeffery S. Norman, P.C.	4.60	Conference with Figure and others re potential loan back to back arrangement (.6); telephone conference re all-advisor call with T. Biggs, Committee, K&E team, W&C, Perella Weinberg, Centerview and A&M participants re open issues (1.0); conference with Company, E. Jones, K&E team re plan workstream (.5); conference with Company, K&E team, re Cedarvale and US Bitcoin matters (1.0); review, analyze Davis Polk comments to distribution agreement (.9); correspond with J. Schlingbaum and M. King re PayPal draft and revisions (.3); review, analyze data re corporate and international customers and cross correlation with Coinbase licenses (.3).
08/17/23	Robert Orren	2.90	Prepare for filing fourth amended disclosure statement and third proposed order approving same (1.2); file same (.4); distribute same for service (.2); correspond with A. Golic and J. Ryan re same (.2); revise fourth exclusivity extension motion (.4); correspond with G. Meadow re same (.3); correspond with C. McGrail re same (.1); correspond with Stretto re service of disclosure statement order (.1).
08/17/23	Roy Michael Roman	0.80	Review and revise notice of revised disclosure statement, disclosure statement exhibits (.6); correspond with P. Walsh Loureiro, E. Jones, A. Golic, K&E team re same (.2).
08/17/23	Jimmy Ryan	5.80	Correspond with E. Jones, K&E team, Stretto team and Chambers re disclosure statement, disclosure statement order, and disclosure statement order exhibits (1.1); review, revise disclosure statement order (.7); review, revise disclosure statement order exhibits (1.5); telephone conference with chambers re same (.1); telephone conference with Stretto team re same (.1); analyze issues re same (.9); coordinate solicitation commencement (.9); review, revise confirmation notice (.5).
08/17/23	Steve Toth	0.30	Analyze correspondence with W&C, D. Latona and K&E team re management agreements.



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08/17/23	Lorenza A. Vassallo	0.80	Telephone conference with D. Latona and K&E team re confirmation hearing schedule.
08/17/23	Lorenza A. Vassallo	0.30	Telephone conference with D. Latona and K&E team re confirmation hearing schedule.
08/18/23	Chris Koenig	1.70	Correspond with E. Jones and K&E team re solicitation issues and next steps (.8); review and revise outline for confirmation brief (.9).
08/18/23	Ross M. Kwasteniet, P.C.	3.70	Telephone conference with Company re Fahrenheit and USBTC management agreements (.9); review and analyze open issues re confirmation and strategies for addressing (2.8).
08/18/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, Company re management agreements.
08/18/23	Patricia Walsh Loureiro	0.30	Correspond with Stretto, J. Ryan and K&E team re solicitation.
08/18/23	Caitlin McGrail	0.40	Review, revise fourth exclusivity extension motion (.3); correspond with J. Ryan re same (.1).
08/18/23	Jeffery S. Norman, P.C.	2.70	Conference with Company re management agreement updates (1.0); conference with A. Colodny, E. Aidoo, W&C, K&E team re international distribution of equity and BTC/ETH tokens (.8); review indicative proposal from US Bitcoin re Cedarville (.5); correspond with M. Cagney and others re structure for loan refinance under plan (.4).
08/18/23	Roy Michael Roman	0.70	Review, analyze materials re confirmation notice publication (.2); review and revise confirmation hearing notice (.3); correspond with C. Koenig, P. Loureiro, K&E team re same (.2).
08/18/23	Jimmy Ryan	0.40	Correspond with P. Loureiro, K&E team re solicitation.
08/18/23	Hannah C. Simson	0.50	Conference with D. Latona and Fox Rothschild re confirmation.
08/18/23	Hannah C. Simson	0.60	Correspondence with J. D'Antonio and K&E team re confirmation strategy.

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08/18/23	Steve Toth	1.40	Correspond re management agreements with Company, J. Norman and K&E team (.8); prepare related correspondence to W&C and K&E teams (.2); analyze revised management agreement (.4).
08/19/23	Gabriela Zamfir Hensley	2.40	Review, analyze correspondence re plan and disclosure statement, transaction status and next steps.
08/19/23	Jimmy Ryan	2.30	Draft motion to extend exclusivity.
08/20/23	Jeffery S. Norman, P.C.	0.90	Review and analyze correspondence from J. Hu and K. Wofford re Fahrenheit and US Bitcoin management services agreement issues.
08/21/23	Bob Allen, P.C.	2.00	Review, analyze key documents re equitable subordination trial.
08/21/23	Ziv Ben-Shahar	2.60	Correspond with G. Hensley, P. Loureiro re service of plan supplement to notice parties (.3); analyze issues re same (.6); correspond with Stretto re same (.5); draft, update plan supplement document tracker re updates (.7); correspond with G. Hensley re same (.5).
08/21/23	Gabriela Zamfir Hensley	2.40	Conference with J. Norman, K&E team, SEC re distribution issues (.1); analyze issues re proposed plan settlement, treatment issues (.3); correspond with C. Koenig, K&E team re same (.2); conference with C. Koenig, G. Reardon, SEC, DOJ re plan provisions (.3); correspond with Z. Ben-Shahar, K&E team re plan supplement service (.2); analyze creditor filings re plan, confirmation related issues (.2); analyze additional plan treatment issues (.7); review, analyze correspondence re plan, disclosure statement (.4).
08/21/23	Elizabeth Helen Jones	2.10	Telephone conference with W&C re disclosure statement questions on preferences (.3); review, analyze disclosure statement summary on preferences (1.4); review, analyze Fahrenheit consultant information per plan support agreement (.4).
08/21/23	Maggie Kate King	4.00	Review PayPal Distribution Agreement and draft issues list for client (2.0); revise Paxos agreement (2.0)

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08/21/23	Chris Koenig	3.30	Review and revise outline of confirmation brief (1.8); review, analyze prior objections to prepare for same (1.1); correspond with R. Kwasteniet and K&E team re same (.4).
08/21/23	Ross M. Kwasteniet, P.C.	3.20	Analyze issues re distribution agent (.7); analyze issues re claims subordination and related schedule (1.4); analyze issues re scope of backup bid (1.1).
08/21/23	Dan Latona	0.50	Analyze litigation schedule (.3); telephone conference with J. Norman, K&E team, SEC re distribution agents (.2).
08/21/23	Jeffery S. Norman, P.C.	1.10	Correspond with O. Blonstein and C. Ferraro re PayPal limits on withdrawal and impact on large accounts (.3); review, analyze correspondence and issues lists from K. Wofford (.4); review and comment on Paxos distribution custody account agreement issues list (.4).
08/21/23	Gabrielle Christine Reardon	0.70	Telephone conference with C. Koenig, G. Hensley, SEC and DOJ re plan (.3); correspond with G. Hensley re same (.2); correspond with R. Orren, K&E team re confirmation brief and order (.2).
08/21/23	John Reinert	1.40	Prepare revised investment company status analysis of NewCo for submission to SEC staff (1.1); discuss analysis with Cleary (.3).
08/21/23	Roy Michael Roman	0.60	Draft and revise notice of presentment of litigation schedule (.5); correspond with G. Hensley re same (.1).
08/21/23	Joanna Schlingbaum	4.00	Revise issues list re Paypal agreement (2.5); revise Paxos agreement (1.5).
08/21/23	Kyle Nolan Trevett	2.00	Review, revise subordination letters (1.6); review, analyze counsel summary re same (.2); correspond with K&E team re same (.2).
08/22/23	Bob Allen, P.C.	4.30	Conference with C. Koenig, Paul Hastings and A. Colodny re equitable subordination schedule (.5); telephone conference with UCC and K&E team re equitable subordination trial (1.0); telephone conferences with A. Colodny re same (.7); telephone conference with M. Mukasey re equitable subordination issues (.5); review, analyze background and trial materials re equitable subordination (1.6).

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08/22/23	Ziv Ben-Shahar	1.20	Revise plan supplement re updated exhibit documents (.4); correspond with G. Hensley, P. Loureiro re same (.3); draft summary to C. Koenig re same (.5).
08/22/23	Grace C. Brier	0.40	Conference with J. Brown re confirmation litigation.
08/22/23	Gabriela Zamfir Hensley	6.20	Review, revise exclusivity motion (3.1); conference with J. Brown, K&E team, W&C team re confirmation schedule (partial) (.4); draft correspondence to chambers re confirmation scheduling (.9); revise same (.5); conference with C. Koenig, K&E team, Company re emergence preparations, plan issues (.8); analyze issues re plan, disclosure statement, and solicitation (.2); correspond with C. Koenig, K&E team re same (.3).
08/22/23	Elizabeth Helen Jones	4.00	Telephone conference with C. Koenig, K&E team, A&M, Paul Hastings re equitable subordination trial schedule (.6); telephone conference with C. Koenig, K&E team, Company re plan and distributions matters (.8); telephone conference with Stretto, W&C re ballots (.4); telephone conference with C. Koenig, K&E team, W&C re confirmation litigation workstreams (1.0); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (in part) (.5); telephone conference with D. Latona, W&C, Stretto re ballot explanation (.7).
08/22/23	Maggie Kate King	2.30	Revise Paxos Custodian Agreement (1.1); revise PayPal Distribution Agreement (1.2).

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08/22/23	Chris Koenig	6.00	Review, revise outline of confirmation brief (1.4); review, analyze prior objections to prepare for same (.6); telephone conference with B. Allen, K&E team, W&C re confirmation strategy and next steps (.9); review and analyze issues re same (.7); telephone conference with E. Jones, K&E team, A&M, Company re distribution issues and next steps (.7); telephone conference with E. Jones, K&E team, A&M, Company re plan issues and next steps (.8); telephone conference with counsel to equitably subordinated party, W&C, D. Latona and K&E team re schedule and next steps (.3); review and revise schedule re same (.6).
08/22/23	Ross M. Kwasteniet, P.C.	4.60	Analyze issues re backup bid (2.2); analyze issues and alternatives re distribution agents (1.6); analyze litigation strategy re CEL token treatment (.8).
08/22/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re litigation trust and witness cooperation.
08/22/23	Dan Latona	4.30	Telephone conference with J. Norman, K&E team, Company, A&M team re distributions (.5); telephone conference with C. Koenig, G. Hensley, E. Jones, W&C re confirmation schedule (1.0); telephone conference with C. Koenig, K&E team, Company re plan (.9); conference with C. Koenig re same (.3); telephone conference with R. Kwasteniet, K&E team, Paul Hastings re litigation schedule (.5); telephone conference with R. Kwasteniet, B. Allen, C. Koenig, W&C, counsel re same (.3); draft correspondence to counsel re same (.2); telephone conference with E. Jones, Stretto, W&C re ballot communications (.6).

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08/22/23	Jeffery S. Norman, P.C.	3.60	Conference with Company and K&E team re backup bid, distribution options and Plan administration (1.0); conference with Company, E. Jones, and K&E team re plan workstream (.5); conference with A. Colodny, W&C, and K&E team re international distribution (.5); review and comment on draft issues and correspondence from K. Wofford, W&C re materials issues (.9); correspond with S. Toth, K&E team re response to W&C issues list and strategy re same (.3); correspond with C. Koenig, K&E team re Coinbase backup distribution option and issues (.4).
08/22/23	Jimmy Ryan	1.90	Correspond with P. Loureiro and R. Roman re solicitation (.2); correspond with D. Latona, K&E team re motion to extend exclusivity (.2); review, revise same (1.5).
08/22/23	Joanna Schlingbaum	0.90	Revise Paxos agreement.
08/22/23	Hannah C. Simson	0.90	Correspond with J. D'Antonio and K&E team re litigation and confirmation strategy.
08/22/23	Steve Toth	0.30	Analyze correspondence re plan and related corporate documents.
08/22/23	Kyle Nolan Trevett	0.60	Review, revise subordination letters (.3); correspond with K&E team, recipient counsel re same (.3).
08/22/23	Alex Xuan	0.60	Review, analyze, and file past research in preparation for confirmation.
08/23/23	Ziv Ben-Shahar	0.80	Conference with BR, W&C, S. Toth, K&E team re plan supplement documents (.2); correspond with P. Loureiro, G. Hensley re same (.6).
08/23/23	Gabriela Zamfir Hensley	4.40	Correspond with C. Koenig, K&E team re confirmation schedule (.4); review, analyze issues re exclusivity motion (.1); correspond with A&M re distribution agent (.1); conference with A&M re same (.1); conference with G. Reardon re confirmation issues (.4); correspond with state regulators re plan (.1); analyze issues re plan (.5); draft correspondence to chambers re confirmation scheduling dispute (1.1); revise same (.4); finalize same (.7); correspond with Z. Ben-Shahar re plan supplement (.5).

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08/23/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team, Brown Rudnick, W&C re plan supplement documents (.3); telephone conference with C. Koenig, K&E team, A&M re backup bidders (.4); correspond with C. Koenig re confirmation workstreams (.6); correspond with G. Hensley, K&E team re preference matters (.3).
08/23/23	Chris Koenig	4.60	Review and revise outline of confirmation brief (1.1); review and analyze issues re same (1.1); review and revise exclusivity motion (.9); telephone conference with S. Toth, K&E team, UCC re management agreement negotiations with Fahrenheit (1.0); telephone conference with R. Kwasteniet, K&E team, A&M, CVP re backup strategy (.5).
08/23/23	Ross M. Kwasteniet, P.C.	4.80	Analyze developments re wind down plan and new confidential proposal for mining business (1.8); telephone conference with B. Allen and representatives from DOJ re chapter 11 plan updates and related litigation (.5); analyze issues and next steps re distribution agent (.7); analyze open issues re plan confirmation and strategies and tactics re same (1.8).
08/23/23	Dan Latona	2.50	Analyze, comment on exclusivity motion (.3); analyze confirmation outline (.5); telephone conference with J. Norman, K&E team, A&M team re backup bids (.5); telephone conference with S. Toth, Company re management agreements (.9); telephone conference with counsel re cooperation agreement (.3).
08/23/23	Patricia Walsh Loureiro	2.20	Review, analyze solicitation issues (.6); correspond with Stretto, C. Street, E. Jones and K&E team re same (1.6).

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08/23/23	Jeffery S. Norman, P.C.	4.20	Conference with A. Colodny, S. Dixon and others re international equity distributions (1.0); conference with A. Rudolph and others re Company and UCC issues list discussion (.6); conference with J. Fitzsimons and other counsel re corporate matters (1.0); conference with A. Petrillo, K&E team re confidential counterparty and BRIC backup bids (.7); prepare short list of additional non-negotiable business terms re Fahrenheit agreements and send to S. Toth, K&E team (.3); review and revise non-negotiable terms for K. Wofford and White & Case team and send same (.6).
08/23/23	Joshua Raphael	0.70	Draft confidential NDA (.4); research issues re same (.3).
08/23/23	Roy Michael Roman	0.80	Draft and revise notice of solicitation (.7); correspond with P. Walsh Loureiro re same (.1).
08/23/23	Jimmy Ryan	1.70	Correspond with C. Koenig, K&E team, W&C team, Brown Rudnick team, Special Committee and Company re motion to extend exclusivity (.4); review, revise same (1.3).
08/23/23	Hannah C. Simson	0.50	Conference with G. Brier and K&E team re litigation and confirmation strategy.
08/23/23	Ken Sturek	0.80	Telephone conference with H. Simons re upcoming schedule and workflows to prepare for confirmation and equitable subordination.
08/23/23	Steve Toth	2.30	Analyze and revise restricted stock agreement (.6); analyze attorney notes re plan issues (.2); telephone conference with special committee, R. Kwasteniet and K&E team re case updates (.5); correspond re plan issues with Company, J. Norman, K&E team and W&C (.8); telephone conference re corporate checklist with Company, J. Norman, K&E team, W&C and BR (.2).
08/23/23	Kyle Nolan Trevett	0.50	Review, revise subordination letter (.4); correspond with recipient counsel re same (.1).
08/23/23	Lorenza A. Vassallo	0.80	Conference with J. Brown and K&E case team re confirmation hearing and next steps.
08/24/23	Bob Allen, P.C.	0.50	Telephone conference with J. Brown and T.J. McCarrick re equitable subordination trial.



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08/24/23	Ziv Ben-Shahar	7.20	Draft CEL token declaration (3.1); research re same (3.3); conference with G. Hensley, K. Trevett, G. Reardon re same (.8).
08/24/23	Amila Golic	0.40	Review and analyze confirmation workstream plan.
08/24/23	Gabriela Zamfir Hensley	5.40	Correspond with chambers re confirmation scheduling matters (.1); conference with C. Koenig, D. Latona, E. Jones re confirmation issues (.5); conference with C. Koenig, K&E team, W&C re confirmation briefing, related issues (.8); draft notice re confirmation discovery schedule (.6); revise and finalize same (.3); conference with E. Jones, K&E team, Company re plan, emergence workstreams (.2); conference with G. Reardon, Z. Ben-Shahar, K. Trevett re confirmation briefing (.8); correspond with G. Reardon, Z. Ben-Shahar, K. Trevett re same (.2); review, analyze transcripts, pleadings re same (1.3); correspond with C. Koenig, K&E team re plan, confirmation matters (.4); analyze issues re same (.2).
08/24/23	Elizabeth Helen Jones	3.10	Telephone conference and correspond with C. Koenig, K&E team re confirmation schedule (1.1); telephone conference and correspond with C. Koenig, K&E team, A&M, Centerview, Company re plan and disclosure statement workstreams (1.1); correspond with Company re plan workstreams (.1); telephone conference with A&M re solicitation (.6); telephone conference with C. Koenig re solicitation materials (.2).
08/24/23	Maggie Kate King	0.70	Revise Paxos Custodial Agreement.
08/24/23	Chris Koenig	2.30	Review and revise outline of confirmation brief (.6); telephone conference with E. Jones, K&E team re confirmation brief strategy and teams (.6); review and analyze issues re same (.7); telephone conference with E. Jones, K&E team, A&M, Company re plan issues and next steps (.4).
08/24/23	Ross M. Kwasteniet, P.C.	4.40	Analyze issues re distribution agent and international customers (1.1); analyze open issues re confirmation and strategy and tactics re same (3.3).

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08/24/23	Dan Latona	3.00	Analyze equitable subordination research (1.0); telephone conference with P. Loureiro, K. Roth re same (.3); telephone conference with C. Koenig, G. Hensley, E. Jones re confirmation workstreams (.5); telephone conference with C. Koenig, G. Hensley, E. Jones, W&C re same (.9); telephone conference with C. Koenig, K&E team, Company re plan (.3).
08/24/23	Patricia Walsh Loureiro	1.90	Correspond with D. Latona re equitable subordination section of confirmation brief (.4); review, analyze in-app notification changes and correspond with E. Jones, K&E team re same (.3); review, revise notice re solicitation email (.2); correspond with R. Roman and K&E team re same (.3); correspond with Stretto, C Street re balloting website (.5); telephone conference with D. Latona, K. Roth re confirmation research (.2).
08/24/23	Jeffery S. Norman, P.C.	0.90	Prepare summary of restructured service requirements for backup bid revisions.
08/24/23	Jeffery S. Norman, P.C.	1.60	Conference with Company, E. Jones, K&E team re plan workstream updates (.3); telephone conference with third parties re confidential backup bid terms and similar services (.8); correspond with K. Koenig and R. Kwasteniet re confidential bid for backup plan spot (.2); correspond with C. Koenig re prior call with S. Dixon and BanktotheFuture plans (.3).
08/24/23	Robert Orren	5.10	File notice re solicitation packages (.2); distribute same for service (.1); prepare for filing notice of discovery schedule for confirmation hearing (.2); file same (.2); distribute same for service (.1); draft confirmation brief (3.3); correspond with T. Zomo, M. Willis, G. Reardon, G. Hensley and K&E team re same (.2); prepare for filing fourth exclusivity motion (.3); file same (.2); distribute same for service (.1); correspond with J. Ryan and K&E team re same (.2).
08/24/23	Gabrielle Christine Reardon	1.70	Conference with G. Hensley, K&E team, Committee re brief on CEL token issues (.9); telephone conference with G. Hensley, K&E team re same (.8).

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Roy Michael Roman	0.50	Review and revise notice of solicitation (.4); correspond with P. Loureiro, K&E team re same (.1).
08/24/23	Kelby Roth	1.20	Telephone conference with D. Latona, P. Loureiro re confirmation workstreams (.2); review, analyze research and precedent re equitable subordination and employee incentive plan workstreams (1.0).
08/24/23	Jimmy Ryan	0.60	Correspond with C. Koenig, K&E team, Brown Rudnick team and W&C team re motion to extend exclusivity (.4); review, revise same (.2).
08/24/23	Kyle Nolan Trevett	0.70	Telephone conference with G. Hensley, K&E team re CEL token briefing.
08/24/23	Lorenza A. Vassallo	0.50	Conference with G. Brier re case management and next steps re confirmation hearing.
08/24/23	Tanzila Zomo	2.00	Draft confirmation order.
08/25/23	Bob Allen, P.C.	0.50	Telephone conference with counsel re subordination schedule (.4); telephone conference with R. Kwasteniet re the same (.1).
08/25/23	Ziv Ben-Shahar	7.80	Draft CEL token declaration (3.9); revise same (3.4); correspond with K. Trevett re same (.4); correspond with G. Hensley re same (.1).
08/25/23	Amila Golic	0.80	Conference with C. Koenig, K&E team, state regulators re plan issues (.2); review and analyze precedent confirmation briefs (.4); telephone conference with E. Jones re same (.2).
08/25/23	Gabriela Zamfir Hensley	1.40	Conference with C. Koenig, K&E team, state regulators re plan (.2); review, analyze issues re plan and solicitation (.7); analyze issues re CEL token (.2); revise declaration re same (.3).
08/25/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, state regulators re plan matters (.2); review, analyze questions from Stretto re plan and solicitation materials (.9); telephone conference with A. Golic re plan matters (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/23	Chris Koenig	1.60	Telephone conference with G. Hensley, K&E team, state regulators re plan issues and next steps (.2); review and analyze issues relating to confirmation (1.4).
08/25/23	Ross M. Kwasteniet, P.C.	1.90	Telephone conference with C. Cordry, L. Milligan, K&E team, and others re state regulator issues with plan of reorganization (.5); analyze open issues re plan and strategies for resolution (1.4).
08/25/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team, state regulators re plan language (.2); telephone conference with R. Kwasteniet, K&E team, counsel re litigation schedule (.3); telephone conference with A. Harrell re same (.5).
08/25/23	Patricia Walsh Loureiro	1.00	Telephone conference with state regulators re plan comments.
08/25/23	Jeffery S. Norman, P.C.	0.60	Conference with K. Cordry and others re plan related regulatory matters.
08/25/23	Robert Orren	1.10	File notice of discovery schedule for trial re equitable subordination of claims (.2); distribute same for service (.2); correspond with G. Hensley re same (.2); file affidavits of publication in New York Times of confirmation hearing notice (.2); distribute same for service (.1); correspond with S. Golden, K&E team re same (.2).
08/25/23	Gabrielle Christine Reardon	1.00	Draft plan objection summary (.6); draft correspondence to Brown Rudnick re telephone conference with SEC and DOJ (.4).
08/25/23	Jimmy Ryan	0.40	Correspond with E. Jones, K&E team re confirmation (.2); correspond with P. Loureiro, K&E team and publisher re solicitation (.2).
08/25/23	Kyle Nolan Trevett	0.80	Review, revise CEL token declaration.
08/25/23	Kyle Nolan Trevett	0.60	Review, revise subordination letter (.5); correspond with third party counsel re same (.1).
08/25/23	Alex Xuan	0.40	Correspond with R. Marston, R. Roman re confirmation loan issues.
08/26/23	Amila Golic	0.20	Correspond with Company re segmented partner users and KYC.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to equitable subordination litigation (.5); analyze open issues and strategy re confirmation (1.1).
08/26/23	Jimmy Ryan	0.10	Correspond with D. Latona, K&E team re NewCo privacy considerations.
08/27/23	Elizabeth Helen Jones	0.60	Correspond with Stretto, W&C, A. Golic re ballots and solicitation.
08/28/23	Bob Allen, P.C.	0.70	Telephone conference with A. Colodny and UCC re equitable subordination and confirmation litigation.
08/28/23	Ziv Ben-Shahar	1.20	Review, revise CEL token declaration (.4); research re same (.8).
08/28/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, K&E team, W&C re equitable subordination and confirmation schedules.
08/28/23	Gabriela Zamfir Hensley	2.50	Analyze issues re CEL token (.5); draft outline re same (1.0); analyze transcripts re same (.3); revise declaration re same (.7).
08/28/23	Elizabeth Helen Jones	2.20	Telephone conference with W&C, C. Koenig, K&E team re equitable subordination and confirmation schedule (1.1); telephone conference with J. Ryan, K&E team re confirmation workstreams (.5); telephone conference with C. Koenig, K&E team, W&C re equity distributions (.4); correspond with Brown Rudnick re consulting agreements (.2).
08/28/23	Maggie Kate King	6.10	Revise PayPal Distribution Services Agreement.
08/28/23	Chris Koenig	6.00	Telephone conference with G. Hensley, K&E team, W&C re equitable subordination discovery issues (partial) (.6); correspond with G. Hensley, K&E team, other parties re discovery issues and next steps (1.6); review and revise draft discovery requests re same (1.4); review and analyze issues relating to confirmation (2.4).
08/28/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with A. Colodny, White & Case, J. Brown and K&E team re confirmation litigation schedule and planning.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/23	Ross M. Kwasteniet, P.C.	3.20	Conference with C. Koenig, K&E team re equitable subordination litigation (partial) (.5); analyze issues re distribution partners and latest proposals (1.2); analyze open issues and potential resolutions re Fahrenheit management agreements (1.0); analyze open issues re plan confirmation (.5).
08/28/23	Rebecca J. Marston	3.10	Review and revise research re confirmation issues.
08/28/23	Jeffery S. Norman, P.C.	1.60	Conference with A. Colodny and others re BTTF proposal re international equity distributions (.5); review and comment on draft PayPal distribution agreement (1.1).
08/28/23	Robert Orren	1.40	Draft confirmation brief (1.3); correspond with J. Raphael re same (.1).
08/28/23	Joshua Raphael	0.30	Telephone conference with E. Jones, K&E team re confirmation brief and follow up re same.
08/28/23	Gabrielle Christine Reardon	0.20	Correspond with Z. Ben-Shahar, K&E team re CEL token litigation brief.
08/28/23	Kelby Roth	4.40	Research re section 503 applicability to plan and post-emergence process (2.4); draft memorandum re same (2.0).
08/28/23	Jimmy Ryan	0.30	Conference with E. Jones, K&E team re confirmation brief and declarations.
08/28/23	Kyle Nolan Trevett	0.60	Review, revise CEL token brief (.5); correspond with Z. Ben-Shahar, K&E team re same (.1).
08/28/23	Tanzila Zomo	0.70	Draft shell re CEL token brief.
08/29/23	Ziv Ben-Shahar	6.40	Draft CEL token declaration (2.6); research re same (1.2); correspond with K. Trevett re same (.2); correspond with G. Reardon re same (.4); correspond with G. Hensley re same (.1); revise same (1.9).
08/29/23	Ziv Ben-Shahar	0.30	Office conference with G. Reardon, G. Hensley re CEL token, case updates.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/23	Amila Golic	2.90	Conference with E. Jones, K&E team, A&M re preference issues (.3); review and analyze issues in preparation for same (.1); review and analyze precedent confirmation briefs (.8); telephone conference with E. Jones re confirmation workstream work in process (.6); conference with E. Jones, K&E team, Company re confirmation work in process (1.1).
08/29/23	Gabriela Zamfir Hensley	6.10	Analyze issues re CEL token (.3); conference with Alvarez re same (.1); review, analyze factual background materials re same (.9); draft brief re same (1.0); conference with C. Koenig, K&E team, Alvarez re plan administrator and related issues (.4); draft brief re CEL token (3.4).
08/29/23	Elizabeth Helen Jones	4.10	Telephone conference with A. Golic, K&E team, A&M re preference questions (.4); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement ongoing matters (1.0); telephone conference with C. Koenig, K&E team, A&M re plan supplement documents (.5); correspond with creditor and Stretto re ballot questions (.6); correspond with A&M re consulting agreements (.2); correspond with A&M, W&C re preference questions (.7); correspond with A. Golic re account holder questions (.7).
08/29/23	Maggie Kate King	2.00	Revise PayPal Agreement.
08/29/23	Chris Koenig	3.00	Telephone conference with R. Kwasteniet, K&E team, Paul Hastings re witness reimbursement motion (.5); correspond with G. Hensley, K&E team, other parties re discovery issues and next steps (1.2); telephone conference with E. Jones, K&E team, A&M re preferences (.3); telephone conference with E. Jones, K&E team, Company re plan issues (1.0).
08/29/23	Ross M. Kwasteniet, P.C.	4.20	Analyze open issues re plan confirmation and strategies for resolving.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/23	Dan Latona	2.50	Telephone conference with C. Koenig, G. Hensley, E. Jones, Company re plan (.7); analyze plan discovery (.5); telephone conference with C. Koenig, K&E team, opposing counsel re same (.3); telephone conference with C. Koenig, K&E team, A&M team re plan supplement (.4); analyze issues re CEL token (.6).
08/29/23	Patricia Walsh Loureiro	1.10	Telephone conference with A&M, C. Koenig, K&E team re plan supplement (.3); review, analyze issues re same (.8).
08/29/23	Rebecca J. Marston	2.80	Conference with Z. Ben-Shahar re plan supplement (.2); review, analyze confirmation work streams outline (.1); review and revise research re confirmation issues (.8); telephone conference with A&M team, C. Koenig, K&E team re plan supplement documents (.4); draft plan administrator agreement (1.2); correspond with P. Loureiro re same (.1).
08/29/23	Jeffery S. Norman, P.C.	0.10	Conference with Company, K&E team, and others re plan workstream.
08/29/23	Gabrielle Christine Reardon	4.10	Draft part of CEL token confirmation litigation brief.
08/29/23	Kelby Roth	1.40	Research re equitable subordination.
08/29/23	Jimmy Ryan	0.80	Correspond with D. Latona, K&E team and Consumer Privacy Ombudsman re NewCo privacy considerations (.3); correspond with R. Roman and J. Raphael re confirmation (.2); conference with E. Jones, K&E team and A&M team re solicitation (.3).
08/29/23	Seth Sanders	2.40	Research re 9019 settlement factors (1.9); draft analysis re same (.5).
08/29/23	Kyle Nolan Trevett	0.30	Telephone conference with C. Koenig, subordinated party counsel re subordination issues.
08/29/23	Kyle Nolan Trevett	3.90	Draft, revise CEL token brief (2.1); review, revise declaration re same (1.4); correspond with S. Sanders, K&E team re same (.4).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/23	Ziv Ben-Shahar	7.30	Conference with C. Koenig, K&E team, W&C re plan supplement documents (.1); prepare for same (.1); draft CEL token valuation brief (2.4); revise CEL token declaration (1.3); correspond with G. Hensley, K&E team re CEL token declaration (.6); further revise same (2.8).
08/30/23	Amila Golic	1.60	Review and analyze issues re confirmation brief.
08/30/23	Gabriela Zamfir Hensley	3.20	Revise CEL token declaration (2.5); correspond with J. Brown, K&E team re same (.2); conference with C. Koenig, UST re confirmation schedule (.4); analyze issues re plan (.1).
08/30/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, Company re confirmation and effective date timeline (.5); correspond with A. Golic re customer questions (.6); correspond with Brown Rudnick re consulting agreements (.2).
08/30/23	Maggie Kate King	2.40	Revise PayPal Distribution Services Agreement (1.8); revise Paxos Security Addendum (.6).
08/30/23	Chris Koenig	2.80	Telephone conference with D. Latona, K&E team, U.S. Trustee re confirmation schedule and next steps (.4); review and analyze issues re confirmation (1.1); correspond with R. Kwasteniet and A. Colodny re same (1.3).
08/30/23	Ross M. Kwasteniet, P.C.	3.80	Analyze open issues re plan and solicitation and strategies re same.
08/30/23	Dan Latona	0.50	Conference with R. Marston, R. Roman re borrow research (.3); telephone conference with S. Toth, K&E team, W&C, Brown Rudnick re plan supplement (.2).
08/30/23	Rebecca J. Marston	3.20	Review and revise research re confirmation issues (1.4); correspond and conference with D. Latona, R. Roman re same (.4); correspond with P. Loureiro re plan administrator agreement (.2); review and revise same (1.2).
08/30/23	Joshua Raphael	1.60	Review, analyze consulting agreement re Fahrenheit (1.3); correspond C. Koenig, E. Jones re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/23	Gabrielle Christine Reardon	0.70	Research re precedent 9019 motions (.2); correspond with S. Sanders, K&E team re CEL token brief (.3); correspond with G. Hensley re same (.2).
08/30/23	Kelby Roth	0.70	Research re equitable subordination memorandum.
08/30/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re NewCo privacy considerations.
08/30/23	Seth Sanders	3.50	Research re CEL token background, treatment (1.7); draft brief re same (1.8).
08/30/23	Joanna Schlingbaum	3.10	Revise Paypal agreement (1.2); revise security addendum to Paxos agreement (1.4); telephone conference with W&C re Cedarvale purchase agreement (.5).
08/30/23	Steve Toth	0.20	Correspond re corporate closing checklist for plan supplement documents with J. Norman, K&E team, BR and W&C.
08/30/23	Kyle Nolan Trevett	1.70	Review, revise CEL token brief (1.6); correspond with S. Sanders, K&E team re same (.1).
08/31/23	Ziv Ben-Shahar	3.90	Conference with G. Hensley, K&E team, A&M re CEL token transactions and related diligence (.5); review, analyze plan exhibit documents and organizational documents (.6); correspond with P. Loureiro, R. Marston re same (.1); revise tracker re same (.2); revise CEL token valuation declaration (1.6); correspond with G. Hensley, K&E team re same (.5); correspond with W&C re valuation (.4).
08/31/23	Amila Golic	1.40	Conference with Company, C. Koenig, K&E team, A&M re confirmation work in process (.8); conference with C. Koenig, G. Hensley, Company, Stretto re distributions (.3); correspond with J. Raphael re research tasks (.3).
08/31/23	Gabriela Zamfir Hensley	3.50	Conference with A&M team, C. Koenig, K&E team re CEL token (.5); conference with C. Koenig, K&E team, Company re plan, emergence workstreams (partial) (.3); conference with C. Koenig re same (.1); revise brief re CEL token (2.3); analyze issues re plan, disclosure statement (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Gabriela Zamfir Hensley	0.50	Conference with J. Brown, K&E team re confirmation contested matters (partial).
08/31/23	Elizabeth Helen Jones	2.30	Telephone conference with C. Koenig, K&E team re plan and confirmation preparations (.6); correspond with A. Golic, K&E team re plan questions (.9); correspond with A&M team re preference questions (.3); telephone conference with G. Hensley, K&E team, A&M re CEL token matters (.5).
08/31/23	Maggie Kate King	1.60	Revise PayPal Agreement (.8); revise Paxos Security Agreement (.8).
08/31/23	Chris Koenig	3.60	Telephone conference with R. Kwasteniet, K&E team re confirmation issues and next steps (.6); telephone conference with G. Hensley, A&M re CEL token treatment under plan and next steps (.5); telephone conference with G. Hensley, K&E team re plan issues and next steps (.8); review and analyze issues re confirmation (1.4); telephone conference with G. Hensley, K&E team, Stretto, Company re distributions (.3).
08/31/23	Ross M. Kwasteniet, P.C.	5.50	Analyze issues re CEL token manipulation (.8); telephone conference with G. Reardon, R. Campagna and others re CEL token issues (.5); review and analyze open issues re confirmation (1.6); telephone conference with A. Colodny re DOJ and equitable subordination (.5); conference with C. Koenig re equitable subordination (.3); analyze strategy re equitable subordination trial and potential stay of same (1.8).
08/31/23	Patricia Walsh Loureiro	1.70	Review, revise plan administrator agreement.
08/31/23	Rebecca J. Marston	4.30	Draft plan administrator agreement (3.6); correspond with P. Loureiro re same (.3); review and revise same (.3); correspond with G. Hensley, K&E team re same (.1).
08/31/23	Jeffery S. Norman, P.C.	1.90	Conference with Company, K&E team re plan workstream (.5); review and comment on revised draft of PayPal distribution agreement (.6); review and comment on draft Paxos custody agreement (.8).
08/31/23	Gabrielle Christine Reardon	1.10	Telephone conference with G. Hensley, K&E team, A&M re CEL Token brief (.5); review, revise plan objection tracker (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	John Reinert	0.40	Correspond with SEC staff re investment company status matters.
08/31/23	Kelby Roth	3.40	Research re equitable subordination (2.8); draft memorandum re same (.6).
08/31/23	Jimmy Ryan	1.60	Research re declaration in support of confirmation (.6); review, analyze precedent re same (.5); correspond with E. Jones, K&E team re same (.5).
08/31/23	Seth Sanders	0.40	Telephone conference with A&M, G. Hensley, K&E team re CEL token brief.
08/31/23	Joanna Schlingbaum	1.10	Correspond with Company re Paypal and Paxos agreements.
08/31/23	Steve Toth	0.60	Analyze restructuring transactions memorandum.
<b>Total</b>		<b>1,320.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171956**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 49,017.00

Total legal services rendered

\$ 49,017.00

Legal Services for the Period Ending August 31, 2023

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International Issues

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	15.10	1,405.00	21,215.50
Gabriela Zamfir Hensley	0.90	1,295.00	1,165.50
Elizabeth Helen Jones	0.30	1,245.00	373.50
Dan Latona	2.60	1,375.00	3,575.00
Faadil Patel	15.50	1,155.00	17,902.50
Sarah Ullathorne	1.40	1,395.00	1,953.00
Alex Xuan	3.20	885.00	2,832.00
<b>TOTALS</b>	<b>39.00</b>		<b>\$ 49,017.00</b>

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International Issues

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Hannah Crawford	0.50	Correspond with F. Patel re UK recognition affidavit.
08/01/23	Faadil Patel	5.00	Review, analyze amendment to UK recognition affidavit.
08/02/23	Hannah Crawford	0.60	Telephone conference with Ryan Perkins (South Square), K&E team re UK recognition issues.
08/02/23	Hannah Crawford	0.10	Correspond with D. Latona re UK recognition proceeding status.
08/02/23	Dan Latona	0.50	Telephone conference with H. Crawford, K&E team re UK recognition.
08/02/23	Faadil Patel	3.00	Conference with R. Perkins, H. Crawford, and D. Latona re UK recognition issues (.6); correspond with R. Perkins re same (2.4).
08/02/23	Alex Xuan	0.40	Telephone conference with D. Latona, H. Crawford, K&E team re UK recognition issues (partial).
08/07/23	Hannah Crawford	1.00	Review, analyze correspondence from F. Patel re UK recognition (.6); telephone conference with F. Patel re same (.4).
08/08/23	Hannah Crawford	0.50	Correspond with F. Patel re UK recognition.
08/08/23	Hannah Crawford	0.50	Correspond with D. Latona re correspondence from A&M re UK recognition.
08/11/23	Gabriela Zamfir Hensley	0.80	Conference with D. Latona, K&E team re UK recognition issues (partial) (.1); conference with H. Crawford re same (.3); correspond with D. Latona, K&E team re same (.3); review, analyze issues re same (.1).
08/11/23	Elizabeth Helen Jones	0.30	Telephone conference with D. Latona, K&E team re UK recognition matters (partial).
08/11/23	Dan Latona	0.50	Telephone conference with A. Sexton, H. Crawford, K&E team re UK recognition matter.
08/11/23	Alex Xuan	0.80	Telephone conference with D. Latona, H. Crawford, K&E team re UK recognition analysis (.5); correspond with D. Latona, K&E team re same (.3).
08/14/23	Hannah Crawford	0.50	Correspond with G. Hensley re memorandum to board UK recognition.

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International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/23	Hannah Crawford	0.80	Telephone with A&M team re recoveries analysis (.4); correspond with A&M team re accounts (.4).
08/15/23	Dan Latona	0.40	Telephone conference with A&M re CNL claims re UK matter.
08/15/23	Alex Xuan	0.40	Telephone conference with D. Latona, H. Crawford, A&M team re UK recognition issues.
08/16/23	Hannah Crawford	0.50	Correspond with F. Patel re Series B settlement considerations.
08/17/23	Hannah Crawford	0.80	Correspond with Company re instruction to counsel re appeal.
08/18/23	Hannah Crawford	0.50	Telephone conference with D Latona re next steps re appeal.
08/21/23	Hannah Crawford	1.00	Prepare for and telephone conference with A. Sexton re UK emergence and structuring issues (.5); correspondence with M. Nerwal, K&E team re CNL assets and liabilities (.5).
08/21/23	Dan Latona	0.50	Telephone conference with H. Crawford, K&E team re UK recognition matter.
08/21/23	Faadil Patel	5.50	Draft, revise memorandum on English law re substantive consolidation, tax structuring.
08/21/23	Alex Xuan	0.60	Draft, revise memorandum re UK recognition.
08/22/23	Hannah Crawford	2.50	Telephone conference with K&E team re UK matters, next steps (.1); correspond with various parties re vendor stay issue (1.9); correspond with Company re Spaces Fitzrovia (.4); telephone conference with F. Patel re same (.1).
08/22/23	Dan Latona	0.70	Telephone conference with H. Crawford, Company re UK recognition matter.
08/23/23	Hannah Crawford	2.00	Correspond with S Ullathorne re UK Audit (.2); correspond with A. Sexton, K&E team re post-reorganization structure (.3); draft letter to Spaces Fitzrovia (1.4); correspond with Company re same (.1).
08/23/23	Faadil Patel	2.00	Draft, revise letter to Spaces Fitzrovia re UK recognition.
08/23/23	Sarah Ullathorne	0.40	Correspond with Company team re audited accounts.
08/25/23	Hannah Crawford	0.60	Correspond with various parties re UK audit.



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171956

Celsius Network LLC

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/23	Hannah Crawford	1.20	Correspond with A&M re CNL financial statements (.6); correspond with S. Ullathorne re CNL audited financial statements (.6).
08/25/23	Alex Xuan	1.00	Draft, revise memorandum re UK recognition proceeding.
08/27/23	Hannah Crawford	0.50	Correspond with A&M re audit.
08/29/23	Hannah Crawford	1.00	Correspond with A&M re CNL assets and liabilities (.4); telephone conference with S. Ullathorne re same (.3); correspond with A. Seetharaman re same (.3).
08/29/23	Sarah Ullathorne	1.00	Review, revise strategic report re accounts.
08/31/23	Gabriela Zamfir Hensley	0.10	Review, analyze issues re Lithuanian demand letter.
<b>Total</b>		<b>39.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171957**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 5,937.00

Total legal services rendered

\$ 5,937.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171957

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca J. Marston	2.80	1,155.00	3,234.00
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Kyle Nolan Trevett	2.10	995.00	2,089.50
<b>TOTALS</b>	<b>5.20</b>		<b>\$ 5,937.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171957

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/03/23	Rebecca J. Marston	0.40	Review and revise third supplemental declaration in support of K&E retention (.2); correspond with C. Koenig, D. Latona re same (.2).
08/07/23	Rebecca J. Marston	1.30	Review and revise third supplemental declaration in support of K&E retention (1.2); correspond with C. Koenig, K&E team re same (.1).
08/08/23	Rebecca J. Marston	0.70	Review and revise third supplemental declaration in support of K&E retention (.6); correspond with C. Koenig, K&E team re same (.1).
08/10/23	Rebecca J. Marston	0.20	Correspond with C. Husnick, K&E team re third supplemental declaration in support of K&E retention.
08/19/23	Kyle Nolan Trevett	0.30	Review, analyze parties-in-interest list re additional parties (.2); correspond with E. Jones re same (.1).
08/20/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze third supplemental declaration re K&E retention in preparation for filing.
08/24/23	Kyle Nolan Trevett	0.90	Review, revise parties-in-interest list re new parties.
08/25/23	Rebecca J. Marston	0.20	Correspond with K. Trevett re parties-in-interest list.
08/25/23	Kyle Nolan Trevett	0.90	Review, revise parties-in-interest list re new parties (.8); correspond with E. Jones re same (.1).
<b>Total</b>		<b>5.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171958**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 49,491.00

Total legal services rendered

\$ 49,491.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171958

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Simon Briefel	7.70	1,295.00	9,971.50
Susan D. Golden	7.20	1,475.00	10,620.00
Dan Latona	1.40	1,375.00	1,925.00
Patricia Walsh Loureiro	7.00	1,245.00	8,715.00
Rebecca J. Marston	2.30	1,155.00	2,656.50
Georgia Meadow	1.50	325.00	487.50
Robert Orren	1.70	570.00	969.00
Gabrielle Christine Reardon	3.90	885.00	3,451.50
Roy Michael Roman	7.50	885.00	6,637.50
Kyle Nolan Trevett	3.90	995.00	3,880.50
Alex Xuan	0.20	885.00	177.00
<b>TOTALS</b>	<b>44.30</b>		<b>\$ 49,491.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171958

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Simon Briefel	0.80	Review, revise RSM engagement letter.
08/01/23	Dan Latona	0.30	Analyze, comment on RSM engagement letter.
08/01/23	Georgia Meadow	1.50	Draft RSM retention application (.8); correspond with R. Orren re same (.7).
08/01/23	Robert Orren	1.40	Draft RSM retention application (.9); correspond with G. Meadow re same (.5).
08/01/23	Gabrielle Christine Reardon	0.50	Correspond with R. Marston re declaration of disinterestedness (.2); review and revise same (.2); correspond with ordinary course professional re same (.1).
08/01/23	Roy Michael Roman	0.50	Review and revise Andersen fee statement (.3); correspond with C. Koenig, K&E team, Andersen team re same (.2).
08/01/23	Kyle Nolan Trevett	1.20	Review, revise RSM engagement letter (1.1); correspond with S. Briefel, G. Hensley re same (.1).
08/02/23	Simon Briefel	0.50	Review, revise RSM engagement letter.
08/02/23	Roy Michael Roman	0.20	Correspond with R. Orren, Andersen team re fee statement.
08/03/23	Susan D. Golden	0.40	Review A. Georgiou affidavit of disinterestedness (.2); correspond with R. Marston re same (.1); correspond with S. Cornell re same (.1).
08/03/23	Roy Michael Roman	0.50	Review and analyze issues re WTW retention (.4); correspond with S. Golden, K&E team re same (.1).
08/04/23	Simon Briefel	0.30	Review, revise RSM engagement letter.
08/04/23	Roy Michael Roman	0.40	Review and analyze issues re WTW retention; correspond with D. Latona, P. Walsh Loureiro, K&E team re same.
08/07/23	Kyle Nolan Trevett	1.70	Review, revise RSM retention application (1.6); correspond with S. Briefel re same (.1).
08/07/23	Alex Xuan	0.20	Correspond with P. Loureiro, JW team re JW retention application; revise JW retention application.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171958

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/23	Susan D. Golden	0.70	Review final WTW supplemental declaration in support of retention (.4); correspond with R. Roman re same (.2); correspond with S. Cornell re same (.1).
08/09/23	Roy Michael Roman	1.00	Review and revise re KE Andrews retention declaration, fee statements (.8); correspond with R. Marston, K&E team re same (.2).
08/10/23	Simon Briefel	2.40	Correspond with A&M, RSM, C. Koenig, D. Latona re RSM retention (.5); review, revise same (1.9).
08/10/23	Susan D. Golden	0.70	Correspond with J. Garcia and WTW re Supplemental Declaration in support of WTW retention (.3); telephone conference with C. Koenig re response to U.S. Trustee motion to disgorge WTW's fees (.2); correspond with P. Loureiro re same (.2).
08/10/23	Gabrielle Christine Reardon	0.20	Correspond with A. Golic re ordinary course professionals retentions.
08/11/23	Simon Briefel	2.10	Review, revise RSM engagement letter, retention application (1.8); correspond with K. Trevett re same (.3).
08/11/23	Susan D. Golden	0.70	Telephone conference with S. Cornell and M. Bruh re WTW retention (.3); telephone conference with C. Koenig re same (.1); correspond with WTW team, Saul Ewing team, and R. Kwasteniet, C. Koenig and K&E team re U.S. Trustee requests re same (.2); follow-up correspondence with R. Kwasteniet re same (.1).
08/11/23	Gabrielle Christine Reardon	0.30	Correspond with ordinary course professional re declaration.
08/11/23	Roy Michael Roman	1.20	Review and revise RSM retention application (1.1); correspond with S. Briefel re same (.1).
08/11/23	Kyle Nolan Trevett	1.00	Review, revise RSM retention application (.9); correspond with S. Briefel, R.M. Roman re same (.1).
08/12/23	Simon Briefel	0.50	Review, revise RSM retention application.
08/12/23	Roy Michael Roman	0.90	Review and revise RSM retention application (.8); correspond with D. Latona, S. Briefel re same (.1).
08/14/23	Simon Briefel	1.10	Review, revise RSM retention application (.7); correspond with C. Koenig, RSM re retention issues (.4).



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171958

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/23	Dan Latona	0.50	Review, revise RSM retention application.
08/14/23	Patricia Walsh Loureiro	3.10	Review, comment on non-KE fee statements and fee applications (including Stout, A&M, PJT).
08/14/23	Gabrielle Christine Reardon	0.90	Correspond with Company re ordinary course professional (.2); correspond with ordinary course professional re declaration (.2); draft notice of amendment to ordinary course professional list (.5).
08/14/23	Roy Michael Roman	2.40	Review and analyze issues re KE Andrews, RSM retention (2.2); correspond with S. Golden, S. Briefel, P. Walsh Loureiro, K&E team re same (.2).
08/15/23	Dan Latona	0.10	Analyze supplemental OCP list re filing.
08/15/23	Gabrielle Christine Reardon	1.00	Correspond with ordinary course professional re declaration of disinterestedness (.2); correspond with Company re retention of ordinary course professional (.3); correspond with C. Koenig, D. Latona re same (.2); finalize revised list of ordinary course professionals for filing (.2); finalize declaration of disinterestedness for filing (.1).
08/16/23	Patricia Walsh Loureiro	0.90	Correspond with S. Golden, K&E Team, Godfrey re interim fee applications (.3); review, revise Stout fee statement (.6).
08/17/23	Susan D. Golden	1.50	Telephone conference with P. Loureiro, K&E team, Saul Ewing team, WTW team re issues raised by U.S. Trustee and possible settlement (.5); conference with U.S. Trustee, P. Loureiro, K&E team, Saul Ewing team, WTW team re resolution of U.S. Trustee objection to WTW retention application (.5); conference with P. Loureiro, Saul Ewing and WTW re same (.5).
08/17/23	Dan Latona	0.50	Telephone conference with S. Golden, P. Loureiro, R. Roman, Saul Ewing, WTW re retention.
08/17/23	Patricia Walsh Loureiro	1.40	Telephone conferences with WTW, Saul Ewing, S. Golden and K&E team re retention issues (.5); prepare for same (.3) telephone conference with WTW, S. Golden re follow-up from conference with U.S. Trustee (.6).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171958

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/23	Patricia Walsh Loureiro	0.30	Telephone conference with U.S. Trustee, S. Golden, K&E team, WTW, Saul Ewing re WTW pleadings.
08/23/23	Patricia Walsh Loureiro	0.30	Correspond with Stout and C. McGrail re fee applications.
08/28/23	Susan D. Golden	0.70	Correspond with L. Murley of Saul Ewing, Jake Thomson and WTW team re proposed settlement of U.S. Trustee retention objection (.5); correspond with L. Riffkin and U.S. Trustee re same (.2).
08/28/23	Rebecca J. Marston	1.30	Correspond with E. Jones, A&M team re parties in interest list for UCC (1.0); correspond with G. Reardon re OCP work in process (.2); correspond with W&C team re parties-in-interest list (.1).
08/28/23	Gabrielle Christine Reardon	0.10	Correspond with R. Marston re ordinary course professionals workstream.
08/29/23	Susan D. Golden	1.40	Telephone conferences (multiple) with U.S. Trustee re WTW retention settlement (.8); correspond with WTW, L. Murley, C. Koenig re same (.3); telephone conferences (multiple) with L. Murley re same (.3).
08/29/23	Patricia Walsh Loureiro	0.70	Review, revise WTW retention order.
08/29/23	Robert Orren	0.30	File twelfth A&M fee statement (.1); distribute same for service (.1); correspond with R. Marston re same (.1).
08/29/23	Gabrielle Christine Reardon	0.20	Correspond with R. Marston re ordinary course professional invoice statement.
08/30/23	Susan D. Golden	0.90	Review and revise WTW proposed retention order per resolution with U.S. Trustee (.8) and correspond with P. Loureiro re same (.1).
08/30/23	Patricia Walsh Loureiro	0.30	Correspond with WTW and S. Golden, K&E team re proposed order.
08/30/23	Gabrielle Christine Reardon	0.70	Correspond with A&M re ordinary course professional's invoice statement (.2); review, revise declaration of disinterestedness tracker (.3); correspond with A&M re same (.1); correspond with Company re same (.1).
08/30/23	Roy Michael Roman	0.40	Review and revise notice of presentment re WTW retention; correspond with P. Walsh Loureiro re same.

Legal Services for the Period Ending August 31, 2023

Invoice Number: 1010171958

Celsius Network LLC

Matter Number: 53363-21

Non-K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Susan D. Golden	0.20	Correspond with J. Garcia re WTW proposed order and correspond with W. Harrington, S. Cornell re same.
08/31/23	Rebecca J. Marston	1.00	Correspond with Akin team re FTI retention application.
<b>Total</b>		<b>44.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171940**  
**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 98,583.00

Total legal services rendered

\$ 98,583.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	0.50	1,405.00	702.50
Meena Kandallu	31.70	935.00	29,639.50
Mavnick Nerwal	8.20	2,045.00	16,769.00
Anthony Vincenzo Sexton, P.C.	17.80	1,680.00	29,904.00
Alan Walker	12.80	1,685.00	21,568.00
<b>TOTALS</b>	<b>71.00</b>		<b>\$ 98,583.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Meena Kandallu	4.40	Review, analyze Pennsylvania sales tax issues (1.2); draft and review correspondence with A. Sexton, K&E team re same (.8); correspond with Pennsylvania department of revenue re same (1.6); telephone conference with EY, Company, A. Sexton re outstanding tax issues (.6); review and analyze correspondence from various parties re Cedarvale purchase agreement (.2).
08/01/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with Company and EY re current status of tax analysis (.7); correspond with buyer advisors re tax analysis (.4); correspond with C. Koenig, K&E team re same (.2).
08/02/23	Meena Kandallu	0.80	Correspond with Pennsylvania department of revenue re tax issues (.7); review and analyze correspondence re tax issues in Cedarvale purchase agreement (.1).
08/03/23	Meena Kandallu	1.30	Review and analyze Cedarvale purchase agreement re tax issues (1.1); draft and review correspondence with A. Sexton re same (.2).
08/03/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with buyer's counsel re tax diligence issues (.5); review, analyze government comments (.3).
08/04/23	Meena Kandallu	0.40	Review and analyze revised Plan re tax issues.
08/04/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze government comments.
08/07/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with EY and purchaser re accounting and related issues.
08/08/23	Mavnick Nerwal	0.50	Correspond with A. Sexton, K&E team re UK structure (.3); telephone conference with same re matter developments (.2).
08/08/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with Company and EY re status of tax analysis and related issues (.6); correspond with C. Koenig and other K&E team members re exit structuring and UK issues (.5); review, analyze confirmation order language (.2).
08/08/23	Alan Walker	0.20	Correspond with K&E team re solution strategy for UK entity.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with W&C re plan issues (.3); correspond with K&E team re disclosure issues (.3).
08/10/23	Mavnick Nerwal	0.30	Correspond with A. Walker K&E team re UK strategy call.
08/11/23	Mavnick Nerwal	0.80	Correspond with A. Sexton, K&E team re developments re U.K. claim (.5); telephone conference with H. Crawford, K&E team re same (.3).
08/11/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with H. Crawford, K&E team re UK issues (.5); review, analyze Core PSA issues (.3).
08/11/23	Alan Walker	0.30	Telephone conference with M. Nerwal re UK tax issues.
08/11/23	Alan Walker	0.50	Telephone conference with A. Sexton, K&E team re strategy for resolution of Celsius Networks Limited.
08/14/23	Meena Kandallu	1.40	Review and analyze correspondence with S. Toth, A. Sexton, K&E team re tax issues in Cedarvale purchase agreement (.5); review and analyze sales tax issues (.4); review and analyze UK tax issues (.5).
08/14/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with EY and Company re audit and allocation issues (.5); review, analyze materials re same (.2).
08/15/23	Meena Kandallu	1.00	Telephone conference with Company, EY, A. Sexton re outstanding tax issues (.3); draft and review correspondence re tax issues to A. Sexton, Andersen team, Pennsylvania Department of Revenue (.7).
08/15/23	Mavnick Nerwal	0.30	Correspond with A. Walker, A. Sexton re revised UK structure.
08/15/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conference with EY, Company, K&E team re tax analysis and related issues (.8); telephone conference with buyer counsel re accounting issues (.4); correspond with Company re tax liability issue in Israel (.2); correspond with C. Koenig and other K&E team members re drafting of transaction memorandum (.1); analyze and address core acquisition issues (.2).
08/16/23	Mavnick Nerwal	1.00	Correspond with Anderson, K&E team re UK tax issues.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/23	Meena Kandallu	0.50	Telephone conference with A. Walker, M. Nerwal, A. Sexton re UK tax issues.
08/17/23	Mavnick Nerwal	2.00	Review, analyze treatment of UK intercompany claim (1.2); telephone conference with Anderson team re same (.4); research re same (.4).
08/17/23	Anthony Vincenzo Sexton, P.C.	1.60	Telephone conference with purchaser re accounting issues (.7); review and analyze materials re same (.4); telephone conference with M. Nerwal re UK tax issues (.5).
08/17/23	Alan Walker	2.00	Telephone conference with A. Sexton, K&E team re tax structuring issues (.5); telephone conference with Andersen re UK tax structuring issues for resolution of CNL (1.0); review, analyze UK tax issues re plan (.5).
08/18/23	Meena Kandallu	0.20	Review, analyze UK tax considerations.
08/18/23	Mavnick Nerwal	1.00	Telephone conference with A. Walker re UK intercompany loan arrangement.
08/18/23	Anthony Vincenzo Sexton, P.C.	0.70	Review, revise deal structuring materials.
08/18/23	Alan Walker	2.50	Review, analyze release of CNL intercompany claims.
08/20/23	Hannah Crawford	0.50	Telephone conference with A. Sexton, K&E team re tax issues (.2); correspond with A. Sexton, K&E team re CNL assets and liabilities (.3).
08/21/23	Mavnick Nerwal	0.50	Correspond with Anderson re tax analysis of UK and US structure.
08/21/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with H. Crawford and K&E team re UK emergence and structuring issues.
08/21/23	Alan Walker	2.50	Reviewing, analyze CNL assets, structure (2.0); telephone conference with A. Sexton, K&E team re same (.5).
08/22/23	Meena Kandallu	2.00	Review and analyze tax issues re diligence requests (1.3); draft and review correspondence with Brown Rudnick team, A. Sexton, EY, Company re same (.7).
08/22/23	Mavnick Nerwal	0.30	Correspond with Andersen re UK tax analysis.
08/22/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with purchaser re tax audit and related issues (.5); review, analyze mining tax diligence issues (.2).



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/23	Meena Kandallu	0.70	Review and analyze tax issues re diligence requests.
08/23/23	Alan Walker	2.00	Review, analyze further UK tax issues re loan releases (1.5); conference with Andersen re UK tax analysis (.5).
08/24/23	Meena Kandallu	2.10	Review, analyze issues re tax reporting (.4); draft and review correspondence with M. Van Eck, P. Miller, A. Sexton re Pennsylvania tax claims (.9); draft and review correspondence with N. Flagg, the Company, A. Sexton re tax diligence requests (.8).
08/24/23	Mavnick Nerwal	0.50	Conference with A. Walker re UK tax analysis re cryptocurrency holdings.
08/24/23	Anthony Vincenzo Sexton, P.C.	1.60	Review, analyze tax claim issues (.2); correspond with Committee re Twitter spaces presentation (.6); correspond with K&E team re same (.2); review, analyze materials re same (.6).
08/24/23	Alan Walker	0.30	Correspond with A. Sexton, K&E team re Andersen tax analysis.
08/25/23	Anthony Vincenzo Sexton, P.C.	0.70	Attend Twitter town hall to address tax issues.
08/28/23	Meena Kandallu	2.40	Telephone conference with N. Flagg, the Company, A. Sexton re tax diligence requests (.6); discuss with A. Sexton re restructuring transactions memorandum (.3); draft restructuring transactions memorandum (.6); draft and review correspondence with A. Sexton, K&E team, M. Van Eck, Brown Rudnick re tax issues. (.9).
08/28/23	Anthony Vincenzo Sexton, P.C.	1.80	Telephone conference with M. Kandallu re restructuring steps issues (.5); telephone conference with EY and Company re tax diligence issues (.6); review, analyze tax diligence materials (.2); review and analyze structuring and exit implementation issues (.5).
08/29/23	Meena Kandallu	7.30	Telephone conference with A. Sexton, EY, Company re tax issues (.7); correspond with G. Hensley, A. Sexton, K&E Team re tax issues (.8); review, analyze UK tax issues (.5); review, analyze structuring considerations (1.0); draft restructuring transactions memorandum (4.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171940

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with Company and EY re deal analysis and related issues (.7); correspond with EY re same (.2); review and analyze materials re same (.4).
08/29/23	Alan Walker	1.00	Review, analyze UK tax treatment re intercompany waiver (.5); telephone conference with Company re tax issues (.5).
08/30/23	Meena Kandallu	4.00	Review, revise transaction steps memorandum (3.5); draft and review correspondence from various parties re same (.1); telephone conference with Pennsylvania attorney general's office re sales tax issues (.4).
08/30/23	Mavnick Nerwal	1.00	Conference with A. Walker re loan relationships.
08/30/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with PA re tax claim issues (.4); review and revise restructuring transactions memorandum (.2); review, analyze accounting presentation (.3).
08/30/23	Alan Walker	1.50	Draft, revise summary of documentation structure for UK intercompany loan amendment and release.
08/31/23	Meena Kandallu	3.20	Revise transaction steps memorandum (2.8); prepare correspondence to EY, Company re Pennsylvania sales tax issues (.4).
<b>Total</b>		<b>71.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171959**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 5,772.50

Total legal services rendered

\$ 5,772.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171959

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	1.40	1,295.00	1,813.00
Ross M. Kwasteniet, P.C.	0.60	2,045.00	1,227.00
Patricia Walsh Loureiro	0.40	1,245.00	498.00
Robert Orren	2.00	570.00	1,140.00
Seth Sanders	1.10	995.00	1,094.50
<b>TOTALS</b>	<b>5.50</b>		<b>\$ 5,772.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171959

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/02/23	Patricia Walsh Loureiro	0.40	Correspond with U.S. Trustee, W&C re Insperity Agreements.
08/18/23	Robert Orren	0.30	File cash and coin report (.1); distribute same for service (.1); correspond with E. Jones re same (.1).
08/21/23	Robert Orren	0.30	Prepare for filing July MORs (.2); correspond with G. Hensley, K&E team re same (.1).
08/22/23	Gabriela Zamfir Hensley	1.40	Correspond with C. Koenig re monthly operating report (.1); review, revise same (1.1); conference with A&M re same (.2).
08/22/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze latest monthly operating report MOR.
08/22/23	Robert Orren	1.40	Prepare for filing July MORs (.5); file same (.5); distribute same for service (.2); correspond with G. Hensley and K&E team re same (.2).
08/22/23	Seth Sanders	1.10	Draft monthly operating reports (.9); correspond with G. Hensley, R. Orren re filing of same (.2).
<b>Total</b>		<b>5.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171961**  
**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 93,226.50

Total legal services rendered

\$ 93,226.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	0.70	1,605.00	1,123.50
Zachary S. Brez, P.C.	1.00	1,985.00	1,985.00
Simon Briefel	3.30	1,295.00	4,273.50
Gabriela Zamfir Hensley	3.40	1,295.00	4,403.00
Elizabeth Helen Jones	7.60	1,245.00	9,462.00
Chris Koenig	5.30	1,425.00	7,552.50
Ross M. Kwasteniet, P.C.	12.20	2,045.00	24,949.00
Dan Latona	6.80	1,375.00	9,350.00
Patricia Walsh Loureiro	8.10	1,245.00	10,084.50
Patrick J. Nash Jr., P.C.	1.00	2,045.00	2,045.00
Jeffery S. Norman, P.C.	8.80	1,995.00	17,556.00
Roy Michael Roman	0.50	885.00	442.50
<b>TOTALS</b>	<b>58.70</b>		<b>\$ 93,226.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/02/23	Simon Briefel	0.80	Attend and take minutes on special committee conference.
08/02/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.7); prepare for same (.1).
08/02/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/02/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
08/02/23	Patricia Walsh Loureiro	0.90	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.1); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).
08/02/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with Special Committee, D. Latona, K&E team, Centerview re key issues and next steps (partial).
08/02/23	Jeffery S. Norman, P.C.	0.90	Prepare for and participate in telephone conference with Special Committee, Centerview, R. Kwasteniet and K&E team re key issues and next steps.
08/03/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with Special Committee re case updates, next steps (.4); participate in telephone conference with Special Committee, J. Norman and K&E team, Centerview re same (.7).
08/04/23	Simon Briefel	0.50	Attend and take minutes on special committee conference.
08/04/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.4); telephone conference with R. Kwasteniet, C. Koenig, B. Allen, Special Committee re regulatory considerations (.6).



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/04/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); telephone conference with R. Kwasteniet and K&E team, Special Committee re regulatory issues and next steps (.6).
08/04/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
08/04/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/04/23	Jeffery S. Norman, P.C.	0.80	Prepare for and participate in telephone conference with Special Committee, R. Kwasteniet and K&E team, Centerview re key issues and next steps.
08/07/23	Simon Briefel	0.60	Attend and take minutes of special committee conference.
08/07/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
08/07/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
08/07/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (in part).
08/07/23	Ross M. Kwasteniet, P.C.	1.30	Prepare for telephone conference with Special Committee, J. Norman and K&E team re case updates, next steps (.7); participate in telephone conference with Special Committee, J. Norman and K&E team re same (.6).
08/07/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/07/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Special Committee, K&E team, Centerview re next steps, key issues.
08/08/23	Simon Briefel	0.40	Attend and take minutes on special committee conference.
08/08/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, Special Committee re plan, disclosure statement.
08/08/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/08/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Special Committee, J. Norman and K&E team re case updates, next steps.
08/08/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/09/23	Simon Briefel	0.50	Attend and take minutes on special committee conference.
08/09/23	Elizabeth Helen Jones	0.50	Telephone conference (in part) with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
08/09/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, CVP, A&M, Special Committee re key issues and next steps.
08/09/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with Special Committee re mining business (.5); telephone conference with Special Committee re case status and issues (.7); follow-up on issues raised on special committee call (.3).
08/09/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining.
08/09/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/23	Jeffery S. Norman, P.C.	0.90	Participate in Special Committee conference with Special Committee, R. Kwasteniet and K&E team, Centerview re key issues, next steps.
08/11/23	Simon Briefel	0.50	Attend and take minutes on special committee minutes.
08/11/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
08/11/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
08/11/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps.
08/11/23	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with Special Committee re case updates, next steps.
08/11/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
08/11/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/14/23	Jeffery S. Norman, P.C.	0.80	Special Committee conference with D. Barse, A. Carr and others.
08/16/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/16/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with Special Committee re mining update (.5); telephone conference with Special Committee re case updates (.7); follow-up re special committee call (.3).
08/16/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.5); telephone conference with R. Kwasteniet, P. Loureiro, A&M team, Centerview team, Company, special committee re mining (.5).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/23	Patricia Walsh Loureiro	0.90	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4).
08/16/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, R. Kwasteniet and K&E team, Centerview re key issues, next steps.
08/18/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet, A&M, Centerview, Special Committee re special committee matters.
08/18/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Special Committee re case status, next steps.
08/18/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
08/18/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/18/23	Jeffery S. Norman, P.C.	0.70	Special Committee conference with D. Barse, A. Carr and others.
08/21/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/21/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/21/23	Ross M. Kwasteniet, P.C.	0.90	Special Committee conference with P. Loureiro, K&E team re mining issues (.5); telephone conference with Special Committee, K&E team, Centerview re key issues, next steps (.4).
08/21/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Special Committee re case strategy.
08/21/23	Patricia Walsh Loureiro	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/21/23	Jeffery S. Norman, P.C.	0.60	Special Committee conference with D. Barse, A. Carr and others.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/23	Bob Allen, P.C.	0.40	Telephone conference with special committee re case status, next steps (in part).
08/23/23	Zachary S. Brez, P.C.	0.70	Telephone conference with Special Committee re matter status, next steps.
08/23/23	Elizabeth Helen Jones	0.70	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
08/23/23	Chris Koenig	1.00	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
08/23/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for telephone conference with Special Committee re case updates, next steps (.5); participate in telephone conference with Special Committee, C. Koenig and K&E team re same (.7); telephone conference with Special Committee re mining update (.4).
08/23/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.5).
08/23/23	Patricia Walsh Loureiro	1.00	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
08/23/23	Jeffery S. Norman, P.C.	0.90	Special Committee conference with P. Loureiro, K&E team re mining issues (.5); Special Committee conference with D. Barse, A. Carr and others re regular check-in (.4).
08/23/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team, Special Committee re high priority updates.
08/24/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
08/25/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/25/23	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with Special Committee, C. Koenig and K&E team re case status, next steps.
08/25/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
08/25/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/25/23	Jeffery S. Norman, P.C.	0.40	Special Committee conference with D. Barse, A. Carr and others re work in process.
08/28/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re special committee matters.
08/28/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/28/23	Ross M. Kwasteniet, P.C.	0.60	Participate in special committee update call.
08/28/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
08/28/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Special Committee, C. Koenig and K&E team re case status, next steps.
08/28/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with D. Barse re case status and next steps.
08/28/23	Jeffery S. Norman, P.C.	0.60	Special Committee conference with D. Barse, A. Carr and others re work in process.
08/30/23	Bob Allen, P.C.	0.30	Telephone conference with Special Committee re matter status, next steps.
08/30/23	Zachary S. Brez, P.C.	0.30	Telephone conference with Special Committee re matter status, next steps.
08/30/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171961

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/23	Chris Koenig	0.30	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining.
08/30/23	Ross M. Kwasteniet, P.C.	1.00	Telephone conference with Special Committee re mining update (.3); telephone conference with same re case status, next steps (.7).
08/30/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining (.3); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.5).
08/30/23	Patricia Walsh Loureiro	1.00	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
08/30/23	Jeffery S. Norman, P.C.	0.40	Special Committee conference with D. Barse, A. Carr and others re work in process.
<b>Total</b>		<b>58.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171962**  
**Client Matter: 53363-29**

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**In the Matter of Equities First Holdings Litigation**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 77,857.00

Total legal services rendered

\$ 77,857.00



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171962

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Grace C. Brier	1.40	1,245.00	1,743.00
Judson Brown, P.C.	0.50	1,675.00	837.50
Joseph A. D'Antonio	37.90	1,080.00	40,932.00
Kevin Decker	1.80	850.00	1,530.00
Elizabeth Helen Jones	1.10	1,245.00	1,369.50
Chris Koenig	3.90	1,425.00	5,557.50
Ross M. Kwasteniet, P.C.	4.30	2,045.00	8,793.50
T.J. McCarrick	9.20	1,265.00	11,638.00
Morgan Lily Phoenix	0.50	850.00	425.00
Joshua Raphael	5.30	885.00	4,690.50
Hannah C. Simson	0.30	1,135.00	340.50
<b>TOTALS</b>	<b>66.20</b>		<b>\$ 77,857.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171962

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Grace C. Brier	0.50	Review, analyze Equities First Holdings contract language (.3); correspond with T. McCarrick and K&E team re same (.2).
08/03/23	Joseph A. D'Antonio	0.10	Review and analyze correspondence from T. McCarrick re EFH loan issues.
08/04/23	Grace C. Brier	0.20	Telephone conference with C. Koenig and K&E team re EFH.
08/04/23	T.J. McCarrick	0.50	Conference with C. Koenig with Equities First Holding strategy conference.
08/07/23	Grace C. Brier	0.70	Correspond with J. D'Antonio and K&E team re Equities First Holding (.3); conference with J. Brown re diligence (.1); review, analyze Equities First Holding materials (.3).
08/07/23	Joseph A. D'Antonio	3.70	Conference with T. McCarrick, G. Brier, H. Simson, M. Phoenix re Equities First Holding dispute (.5); draft demand for arbitration against Equities First Holding (3.2).
08/07/23	Morgan Lily Phoenix	0.50	Conference with J. D'Antonio, K&E team re Equities First Holding dispute filings.
08/08/23	Joseph A. D'Antonio	2.70	Draft arbitration demand re Equities First Holding dispute.
08/09/23	Joseph A. D'Antonio	2.60	Draft arbitration demand re Equities First Holding dispute.
08/10/23	Joseph A. D'Antonio	3.50	Draft, revise arbitration demand re Equities First Holding dispute.
08/11/23	T.J. McCarrick	0.50	Conference with C. Koenig re Mawson and Equities First Holding.
08/15/23	T.J. McCarrick	4.40	Draft and revise EFH arbitration demand (1.9); review and analyze case law re arbitrability (2.2); draft correspondence to various parties re arbitrability (.3).
08/18/23	Joseph A. D'Antonio	1.10	Review, revise arbitration demand re Equities First Holding dispute (.5); conference with T. McCarrick, K&E team re same (.4); correspond with Company, A&M re same (.2).
08/18/23	Elizabeth Helen Jones	0.50	Telephone conference with D. Latona, K&E team re Equities First Holding litigation (.3); analyze issues re same (.2).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171962

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/23	Chris Koenig	0.30	Telephone conference with D. Latona and K&E team re EFH and next steps (.3).
08/18/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with J. D'Antonio re Equities First Holding dispute.
08/18/23	Hannah C. Simson	0.30	Conference with T. McCarrick and K&E team re Equities First Holding dispute.
08/21/23	Judson Brown, P.C.	0.50	Correspond with H. Simson, K&E team re Equities First Holding dispute and confirmation issues.
08/22/23	T.J. McCarrick	1.80	Review and analyze Equities First Holding complaint (.8); review and analyze issues re Equities First Holding claims (1.0).
08/23/23	Joseph A. D'Antonio	8.80	Conference with T. McCarrick, K&E team Company re Equities First Holding dispute and adversary complaint (.5); research case law re related claims (2.5); draft analysis re same (1.5); draft adversary complaint re same (4.3).
08/23/23	Kevin Decker	1.80	Review, analyze issues and next steps re Equities First Holding (1.4); telephone conference with J. D'Antonio and K&E team re Equities First Holding litigation strategy (.4).
08/23/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Company re EFH litigation.
08/23/23	Chris Koenig	0.60	Telephone conference with D. Latona, K&E team, Company re EFH litigation.
08/23/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues and next steps re EFH dispute (1.4); telephone conference with J. D'Antonio and K&E team re EFH litigation strategy (.4).
08/23/23	T.J. McCarrick	1.80	Conference with C. Koenig, K&E team, Company re Equities First Holding claims (.5); review and revise Equities First Holding complaint (1.3).
08/24/23	Joseph A. D'Antonio	5.40	Draft adversary complaint re Equities First Holding dispute (3.9); research and draft analysis re caselaw re same (.9); correspond with T. McCarrick, D. Latona, Company re same (.6).
08/24/23	Chris Koenig	1.40	Review and revise Equities First Holding complaint (1.1); correspond with D. Latona and K&E team re same (.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171962

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/23	Joseph A. D'Antonio	2.50	Review, revise Equities First Holding complaint (2.3); telephone conference with Company re same (.2).
08/25/23	Chris Koenig	0.80	Review and revise Equities First Holding complaint.
08/25/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re Equities First Holding dispute.
08/27/23	Joseph A. D'Antonio	1.30	Revise complaint re Equities First Holding dispute.
08/29/23	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues and next steps in Mawson and Equities First Holding disputes.
08/30/23	Joseph A. D'Antonio	0.70	Correspond with D. Latona re Equities First Holding dispute (.1); conference with T. McCarrick, C. Koenig, D. Latona, G. Brier re same (.3); review and analyze Equities First Holding agreements re confidentiality issues (.3).
08/30/23	Joseph A. D'Antonio	0.90	Research case law re Equities First Holding dispute.
08/30/23	Chris Koenig	0.80	Review and revise Equities First Holding complaint (.6); telephone conference with D. Latona, K&E team re same (.2).
08/30/23	T.J. McCarrick	0.20	Telephone conference with C. Koenig, K&E team re EFH strategy.
08/31/23	Joseph A. D'Antonio	2.40	Revise Equities First Holding complaint.
08/31/23	Joseph A. D'Antonio	2.20	Research case law re Equities First Holding dispute.
08/31/23	Joshua Raphael	5.30	Draft motion to seal (1.1); review, analyze complaint (.6); further draft, revise motion to seal (2.6); review, revise same (.9); correspond with D. Latona, J. Ryan re same (.1).
<b>Total</b>		<b>66.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171963**  
**Client Matter: 53363-33**

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**In the Matter of Reliz Limited Litigation**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 2,010.00

Total legal services rendered

\$ 2,010.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171963

Celsius Network LLC

Matter Number:

53363-33

Reliz Limited Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	1.20	1,675.00	2,010.00
<b>TOTALS</b>	<b>1.20</b>		<b>\$ 2,010.00</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171963

Celsius Network LLC

Matter Number:

53363-33

Reliz Limited Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/22/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company re Reliz award.
08/23/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company re strategy to recover Reliz award.
08/24/23	Judson Brown, P.C.	0.30	Review and draft correspondence to opposing counsel re recovery of Reliz award.
08/30/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company re strategy for collecting Reliz award.
<b>Total</b>		<b>1.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171964**  
**Client Matter: 53363-42**

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**In the Matter of Core Scientific Litigation**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 7,458.50

Total legal services rendered

\$ 7,458.50



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171964

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ross M. Kwasteniet, P.C.	1.70	2,045.00	3,476.50
Jeffery S. Norman, P.C.	1.10	1,995.00	2,194.50
Joanna Schlingbaum	1.30	1,375.00	1,787.50
<b>TOTALS</b>	<b>4.10</b>		<b>\$ 7,458.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171964

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/24/23	Jeffery S. Norman, P.C.	1.10	Review, analyze issues re PSA markup (.8); review, analyze correspondence from S. Toth re same (.3).
08/29/23	Joanna Schlingbaum	1.30	Draft issues list re Core's markup of Cedarvale purchase agreement (.8); prepare for and participate in telephone conference with Company re Cedarvale purchase agreement (.5).
08/30/23	Ross M. Kwasteniet, P.C.	1.70	Review, analyze latest proposal re claims in Core Scientific bankruptcy (1.2); participate in telephone conference with W&C and others re Core plan support agreement (.5).
<b>Total</b>		<b>4.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171965**  
**Client Matter: 53363-44**

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**In the Matter of GK8**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 497.50

Total legal services rendered

\$ 497.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171965

Celsius Network LLC

Matter Number:

53363-44

GK8

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jimmy Ryan	0.50	995.00	497.50
<b>TOTALS</b>	<b>0.50</b>		<b>\$ 497.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171965

Celsius Network LLC

Matter Number:

53363-44

GK8

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/28/23	Jimmy Ryan	0.30	Review, analyze motion to allow GK8 license fees as administrative expenses (.2); correspond with D. Latona, K&E team, and A&M team re same (.1).
08/30/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, and A&M team re motion to allow GK8 license fees as administrative expenses.
<b>Total</b>		<b>0.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010171966**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 8,990.50

Total legal services rendered

\$ 8,990.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171966

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ross M. Kwasteniet, P.C.	0.80	2,045.00	1,636.00
Dan Latona	3.90	1,375.00	5,362.50
Patricia Walsh Loureiro	1.60	1,245.00	1,992.00
<b>TOTALS</b>	<b>6.30</b>		<b>\$ 8,990.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171966

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze correspondence from adversary counsel and latest proposal in confidential mediation.
08/07/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona re Core settlement.
08/09/23	Dan Latona	0.10	Review, analyze term sheet re Core settlement.
08/17/23	Dan Latona	0.50	Review, analyze issues re Core settlement.
08/21/23	Dan Latona	1.00	Review, analyze Core PSA.
08/23/23	Dan Latona	0.50	Review, analyze correspondence from adversary counsel re Core negotiations.
08/23/23	Patricia Walsh Loureiro	1.40	Telephone conference with W&C, S. Toth and K&E team re PSA issues list (.9); telephone conference with C Street, D. Latona and K&E team, Company re Core settlement (.5).
08/25/23	Dan Latona	0.70	Review, analyze revised Core PSA.
08/29/23	Dan Latona	0.50	Telephone conference with S. Toth, W&C team re Core PSA.
08/30/23	Dan Latona	0.60	Telephone conference with S. Toth, K&E team, W&C re Core PSA.
<b>Total</b>		<b>6.30</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171967**  
**Client Matter: 53363-48**

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**In the Matter of K&E Fee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 115,102.00

Total legal services rendered

\$ 115,102.00

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171967

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	8.60	885.00	7,611.00
Susan D. Golden	11.80	1,475.00	17,405.00
Chris Koenig	4.60	1,425.00	6,555.00
Ross M. Kwasteniet, P.C.	12.50	2,045.00	25,562.50
Rebecca J. Marston	16.30	1,155.00	18,826.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Jeffery S. Norman, P.C.	0.80	1,995.00	1,596.00
Robert Orren	6.00	570.00	3,420.00
Jimmy Ryan	5.50	995.00	5,472.50
Luke Spangler	1.50	325.00	487.50
Kyle Nolan Trevett	24.80	995.00	24,676.00
Morgan Willis	7.80	395.00	3,081.00
<b>TOTALS</b>	<b>100.40</b>		<b>\$ 115,102.00</b>

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010171967  
 Matter Number: 53363-48

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Rebecca J. Marston	1.20	Correspond with K. Trevett re invoice review and privilege issues (.9); correspond with A&M team re invoices (.3).
08/01/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with J. Sontchi re fee matters and follow-up correspondence re same.
08/01/23	Kyle Nolan Trevett	0.20	Correspond with R. Marston re review of invoice re privilege, confidentiality issues.
08/02/23	Ross M. Kwasteniet, P.C.	3.50	Review, revise K&E invoice re privilege, confidentiality considerations.
08/02/23	Rebecca J. Marston	1.60	Correspond with K. Trevett, K&E team re review of invoices for privilege and confidentiality.
08/03/23	Susan D. Golden	5.10	Review and revise K&E invoice re privilege and confidentiality.
08/03/23	Chris Koenig	2.10	Review and revise K&E invoice re confidentiality and privilege.
08/03/23	Ross M. Kwasteniet, P.C.	4.70	Review and revise K&E invoice re privilege and confidentiality.
08/03/23	Rebecca J. Marston	0.60	Telephone conference and correspond with M. Vera, K&E team re interim fee application (.2); correspond with S. Golden, K&E team re same (.3); correspond with K. Trevett re interim fee application (.1).
08/04/23	Ross M. Kwasteniet, P.C.	3.20	Review and revise K&E invoice re privilege, confidentiality considerations.
08/04/23	Rebecca J. Marston	1.50	Correspond with K. Trevett re interim fee application review.
08/04/23	Kyle Nolan Trevett	5.00	Correspond with R. Kwasteniet, K&E team re review of invoice re privilege, confidentiality considerations (.4); draft, revise third interim fee application (4.5); correspond with R. Marston re same (.1).
08/05/23	Kyle Nolan Trevett	1.10	Review, revise invoice re privilege, confidentiality considerations (.3); correspond with R. Kwasteniet, R. Marston re same (.2); review, revise interim fee application (.6).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171967

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/23	Rebecca J. Marston	6.80	Correspond with K. Trevett re interim fee application (.4); review and revise same (3.9); correspond with C. Koenig, K&E team re same (.3); further review and revise interim fee application (2.2).
08/07/23	Robert Orren	2.40	Draft eighth monthly K&E fee statement (1.8); prepare for filing of same (.2); correspond with R. Marston and K. Trevett re same (.4).
08/07/23	Kyle Nolan Trevett	1.80	Review, revise interim fee application (1.7); correspond with R. Marston re same (.1).
08/08/23	Susan D. Golden	2.20	Review and revise K&E third interim fee application (2.0); correspond with C. Koenig, K. Trevett, and R. Marston with comments to same (.2).
08/08/23	Rebecca J. Marston	1.90	Correspond with M. Vera, K&E team re interim fee application (.2); correspond with K. Trevett re same (.1); review and revise interim fee application (.3); further correspond and telephone conference with K. Trevett, M. Vera, K&E team re same (.3); review and revise same (.4); correspond with K. Trevett, C. McGrail re interim fee application (.6).
08/08/23	Robert Orren	0.40	Prepare for filing eighth K&E fee statement (.1); file same (.1); distribute same for service (.1); correspond with R. Marston and K. Trevett re same (.1).
08/08/23	Kyle Nolan Trevett	3.30	Review, revise interim fee application (2.0); correspond with C. Koenig, K&E team re same (.2); review, revise monthly fee statement (.9); correspond with R. Orren, K&E team re same (.2).
08/09/23	Kyle Nolan Trevett	0.50	Review, revise budget and staffing plan re fee application (.4); correspond with C. McGrail re same (.1).
08/10/23	Rebecca J. Marston	0.80	Correspond with K. Trevett, K&E team re interim fee application.
08/10/23	Jeffery S. Norman, P.C.	0.80	Review and summarize time entries re record of SEC discussions and privilege issues.
08/10/23	Robert Orren	3.10	Draft K&E June fee statement (2.1); prepare same for filing (.6); file same (.2); distribute same for service (.1); correspond with K. Trevett and R. Marston re same (.1).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171967

Celsius Network LLC

Matter Number:

53363-48

K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/23	Kyle Nolan Trevett	0.40	Review, revise June monthly fee statement for privilege and confidentiality (.3); correspond with C. Koenig, K&E team re same (.1).
08/11/23	Susan D. Golden	0.40	Review budget and staffing memo re K&E interim fee application (.3); correspond with K. Trevett re same (.1).
08/11/23	Kyle Nolan Trevett	0.30	Review, revise budget and staffing plan; correspond with S. Golden re same; correspond with C. Husnick re declaration.
08/13/23	Ross M. Kwasteniet, P.C.	1.10	Review, revise interim fee application.
08/13/23	Robert Orren	0.10	Correspond with M. Willis and K&E working group re interim fee application.
08/14/23	Susan D. Golden	3.40	Review and revise K&E third interim fee application for filing (2.0); telephone conference with K. Trevett re exhibits to third interim fee application (.4); correspond (multiple) with C. Koenig and K. Trevett re same (1.0).
08/14/23	Chris Koenig	2.50	Review and revise K&E fee application (1.2); correspond with S. Golden and K&E team re same (1.3).
08/14/23	Kyle Nolan Trevett	4.00	Review, revise third interim fee application (3.1); telephone conference with S. Golden re same (.4); correspond with C. Koenig, S. Golden, M. Willis re same (.5).
08/15/23	Ziv Ben-Shahar	3.80	Review, revise K&E invoice re privilege, confidentiality considerations.
08/15/23	Susan D. Golden	0.70	Review K&E Amended Third Interim Fee Application (.4) and telephone conference with C. Koenig, K. Trevett, and M. Willis re same (.3).
08/15/23	Kyle Nolan Trevett	2.60	Review, revise interim fee application (1.8); telephone conference with C. Koenig, S. Golden re same (.3); correspond with C. Koenig, S. Golden, M. Willis re same (.5).
08/15/23	Kyle Nolan Trevett	0.20	Correspond with R. Marston, K&E team re review of invoice re privilege, confidentiality considerations.
08/17/23	Ziv Ben-Shahar	4.80	Review, revise K&E invoice statement for privilege and confidentiality (3.2); correspond with K. Trevett, K&E team re same (.3); further revise same (1.3).

Legal Services for the Period Ending August 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010171967  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/23	Kyle Nolan Trevett	0.80	Review, revise K&E invoice re privilege, confidentiality considerations.
08/18/23	Jimmy Ryan	4.30	Review, revise K&E invoice re confidentiality and privilege.
08/18/23	Kyle Nolan Trevett	1.20	Review, revise K&E invoice re privilege, confidentiality considerations.
08/21/23	Morgan Willis	3.60	Prepare expense backup for fee examiner.
08/22/23	Luke Spangler	1.50	Review and redact personally identifiable information from K&E March 2023 expenses (.8); correspond with M. Willis re same (.7).
08/22/23	Morgan Willis	4.20	Review and redact fee information for fee examiner (3.8); correspond with S. Golden re same (.4).
08/25/23	Kyle Nolan Trevett	0.50	Correspond with A. Golic, K&E team re review of invoice re privilege, confidentiality issues.
08/29/23	Jimmy Ryan	1.20	Review, revise K&E invoice re privilege and confidentiality.
08/29/23	Kyle Nolan Trevett	0.40	Review, revise K&E invoice re privilege, confidentiality considerations.
08/30/23	Rebecca J. Marston	1.90	Review and revise K&E invoice re privilege and confidentiality (1.5); correspond with C. Koenig, K&E team re same (.1); correspond with K. Trevett re fees work streams (.3).
08/30/23	Kyle Nolan Trevett	2.50	Review, revise K&E invoice re privilege, confidentiality issues (2.4); correspond with K&E team re same (.1).
<b>Total</b>		<b>100.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171968**  
**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 22,070.50

Total legal services rendered

\$ 22,070.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171968

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	2.60	1,475.00	3,835.00
Rebecca J. Marston	12.70	1,155.00	14,668.50
Caitlin McGrail	3.00	885.00	2,655.00
Robert Orren	1.60	570.00	912.00
<b>TOTALS</b>	<b>19.90</b>		<b>\$ 22,070.50</b>



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171968

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Rebecca J. Marston	1.40	Correspond with R.M. Roman, K&E team re K.E. Andrews, Andersen fee statements (.5); correspond with G. Reardon re declaration of disinterestedness (.3); correspond with A. Wirtz re non-K&E fees work streams (.1); review, analyze Andersen fee statement (.4); correspond with R.M. Roman re same (.1).
08/02/23	Rebecca J. Marston	0.40	Correspond with R.M. Roman re Andersen fee statement (.2); correspond with S. Golden re declaration of disinterestedness for OCP (.2).
08/02/23	Robert Orren	0.30	File Andersen fee statement (.2); distribute same for service (.1).
08/03/23	Rebecca J. Marston	0.70	Correspond with S. Golden, K&E team re OCP declaration of disinterestedness (.6); correspond with Akin team re interim fee application (.1).
08/07/23	Rebecca J. Marston	1.10	Review, analyze correspondence from A. Wirtz, Jenner team re interim fee application (.2); correspond with G. Reardon, K&E team re OCPs (.2); review, analyze materials re same (.6); correspond with D. Latona re same (.1).
08/08/23	Rebecca J. Marston	0.80	Correspond with R.M. Roman re K.E. Andrews fee statement, fee application (.2); correspond with D. Latona, A&M team re OCPs (.3); correspond with W&C team re OCPs (.3).
08/10/23	Rebecca J. Marston	0.50	Correspond with R.M. Roman, K&E team re K.E. Andrews fee statement (.2); correspond with EY team re fee statement (.1); correspond with G. Reardon, K&E team re OCP list, declaration of disinterestedness (.2).
08/10/23	Robert Orren	0.30	Prepare for filing WTW supplemental declaration in support of retention (.1); distribute same for service (.1); correspond with P. Loureiro re same (.1).
08/13/23	Susan D. Golden	0.50	Review EY third interim fee application (.4); correspond with A. Wirtz re same (.1).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171968

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/23	Susan D. Golden	2.10	Review and revise A&M third interim fee application (.4) and correspond with C. McGrail re same (.2); review EY may monthly fee statement (.2) and correspond with C. McGrail re same (.1); review and revise K.E. Andrews second monthly fee statement (.2), and third monthly fee statement (.2), and correspond with R.M. Roman with comments to same (.2); review Centerview Third Interim Fee Application (.3) and correspond with C. McGrail re same (.3).
08/14/23	Caitlin McGrail	3.00	Review, revise A&M, PJT, Stout interim fee applications (2.4); correspond with P. Loureiro, A&M, PJT, Stout and K&E teams re same (.6).
08/17/23	Robert Orren	0.20	File fourth fee statement of Stout Risius Ross (.1); distribute same for service (.1).
08/28/23	Rebecca J. Marston	1.60	Review, analyze correspondence from OCP re OCP question (.7); correspond with Taylor Wessing, A&M, K&E team re same (.6); correspond with P. Loureiro re Stout fee statement, interim fee application (.3).
08/29/23	Rebecca J. Marston	3.00	Correspond and telephone conference with Taylor Wessing team re invoices (1.6); correspond with C. Koenig, K&E team, A&M team re same (.2); correspond with Stout, A&M teams re fee statements (.3); review, analyze A&M fee statement (.7); correspond with C. Koenig, K&E team re A&M invoice (.2).
08/30/23	Rebecca J. Marston	2.70	Correspond with R.M. Roman re fee statements (.4); review and revise Stout fee statement, fee application (1.1); correspond with P. Loureiro, Stout re same (.5); correspond with Taylor Wessing, G. Reardon re invoice (.3); correspond with G. Reardon re declaration of disinterestedness tracker (.4).
08/31/23	Rebecca J. Marston	0.50	Correspond with Stout team re fee application, fee statement (.2); correspond with C. Koenig, D. Latona re same (.3).

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171968

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Robert Orren	0.80	Prepare for filing Stout Risius amended second interim fee application and fifth fee statement (.3); file same (.3); distribute same for service (.1); correspond with R. Marston re same (.1).
<b>Total</b>		<b>19.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

November 9, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010171969**  
**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through August 31, 2023  
(see attached Description of Legal Services for detail)

\$ 123,366.50

Total legal services rendered

\$ 123,366.50

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171969

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	21.70	1,605.00	34,828.50
Zachary S. Brez, P.C.	2.70	1,985.00	5,359.50
Janet Bustamante	7.20	395.00	2,844.00
Rich Cunningham, P.C.	5.10	1,755.00	8,950.50
Mariana del Carmen Fernandez	2.40	885.00	2,124.00
Gabriela Zamfir Hensley	1.10	1,295.00	1,424.50
Elizabeth Helen Jones	0.60	1,245.00	747.00
Hanaa Kaloti	13.90	1,310.00	18,209.00
Mike Kilgarriff	8.90	1,310.00	11,659.00
Ross M. Kwasteniet, P.C.	1.80	2,045.00	3,681.00
Christopher B. Leach	12.00	1,465.00	17,580.00
Jennifer Levy, P.C.	0.90	1,945.00	1,750.50
Allison Lullo	4.30	1,410.00	6,063.00
Robert Orren	1.40	570.00	798.00
Joshua Raphael	5.30	885.00	4,690.50
Hannah C. Simson	1.00	1,135.00	1,135.00
Alex Xuan	1.50	885.00	1,327.50
Tanzila Zomo	0.60	325.00	195.00
<b>TOTALS</b>	<b>92.40</b>		<b>\$ 123,366.50</b>

Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171969

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
08/01/23	Janet Bustamante	0.90	Correspond with B. Allen and A. Lullo re diligence requests (.5); review and process documents into case-related databases (.4).
08/02/23	Mike Kilgarriff	1.90	Prepare production to Illinois and Alabama re supplemental wallet list (.8); conference with Illinois attorney general re production files (.9); conference with G. Hensley re discussions with states re state claims (.2).
08/02/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze issue re FTC settlement and clarification requested by UCC.
08/02/23	Jennifer Levy, P.C.	0.40	Review summary and internal communications with M. Kilgarriff and BR team re state stipulation and Disclosure Statement.
08/02/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re Committee regulatory reproductions.
08/03/23	Bob Allen, P.C.	0.20	Correspond with A. Colodny and W&C team re privilege issues and interviews (.1); correspond with C. Koenig, K&E team re SDNY objection to exculpation language (.1).
08/03/23	Rich Cunningham, P.C.	0.30	Review filing by the UCC (.1); conference with C. Koenig re same (.2).
08/03/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Raphael re filing of notice of government resolution pleadings.
08/03/23	Joshua Raphael	1.40	Draft notice re government resolution pleadings.
08/04/23	Bob Allen, P.C.	2.40	Conference with UCC re R. Deutsch interview (.5); conference with D. Barse re SEC objections (.6); review, analyze New York attorney general re Mashinsky opinion (.4); correspond with Z. Brez and team re same (.4); draft nondisclosure stipulation for UCC production (.5).
08/04/23	Joshua Raphael	1.50	Revise notice re government resolution pleadings.
08/04/23	Hannah C. Simson	0.90	Review, revise regulatory reproduction letter (.5); correspond with G. Brier and K&E team re regulatory reproduction (.4).
08/05/23	Allison Lullo	0.30	Review, analyze issues re UCC productions.

Legal Services for the Period Ending August 31, 2023

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Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/23	Bob Allen, P.C.	0.40	Correspond with A. Colodny re document production and revision to related stipulation (.2); review, analyze Fahrenheit management agreements and related correspondence (.2).
08/07/23	Bob Allen, P.C.	0.60	Correspond with R. Kwasteniet and K&E team and other parties re revisions to UCC nonwaiver agreement and related productions.
08/07/23	Rich Cunningham, P.C.	0.90	Conferences (multiple) with C. Koenig, K&E team, FTC re response to UCC's limited objection.
08/07/23	Allison Lullo	1.20	Draft UCC production letter (.7); review, analyze issues re same (.5).
08/07/23	Alex Xuan	0.60	Draft FTC stipulation reply (.2); review reply precedent re same (.3); correspond with C. Koenig, T. Zomo re same (.1).
08/07/23	Tanzila Zomo	0.60	Draft, revise initial reply to objection re FTC stipulation.
08/08/23	Bob Allen, P.C.	2.20	Participate in R. Deutsch UCC interview (in part) (2.0); review, analyze FTC revisions to stipulation (.2).
08/08/23	Zachary S. Brez, P.C.	0.80	Review, analyze SEC-related issues re plan adoption.
08/08/23	Alex Xuan	0.40	Review, revise FTC stipulation reply.
08/09/23	Bob Allen, P.C.	0.10	Conference with R. Cunningham re FTC settlement.
08/09/23	Rich Cunningham, P.C.	0.80	Review, analyze issues re FTC comments on draft bankruptcy court filing (.5); conference with C. Koenig re same (.3).
08/09/23	Allison Lullo	0.20	Review, analyze issues re device collection.
08/10/23	Elizabeth Helen Jones	0.40	Prepare and file FTC stipulation.
08/10/23	Robert Orren	1.00	Prepare for filing notice of presentment of stipulation with FTC re nondischargeability complaint (.6); file same (.2); distribute same for service (.1); correspond with G. Reardon re same (.1).
08/10/23	Joshua Raphael	0.80	Review, analyze time entries to compile list of meetings with SEC (.6); correspond with G. Hensley, K&E team re same (.2).
08/10/23	Alex Xuan	0.50	Review and revise FTC reply for filing (.4); correspond with E. Jones re same (.1).
08/11/23	Bob Allen, P.C.	0.20	Correspond with Z. Brez, K&E team re SEC talking points and employee motion.

Legal Services for the Period Ending August 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/23	Zachary S. Brez, P.C.	0.70	Review, analyze plan confirmation issues re SEC meetings, settlements.
08/11/23	Robert Orren	0.40	File notice of presentment of stipulation with FTC re nondischargeability complaint (.2); distribute same for service (.1); correspond with R. M. Roman re same (.1).
08/13/23	Rich Cunningham, P.C.	0.40	Prepare for bankruptcy court hearing re FTC settlement approval stipulation.
08/14/23	Bob Allen, P.C.	3.10	Correspond with SDNY re employee compensation motion (.4); conference with C. Koenig, K&E team re consent order restrictions (.3); review, analyze communications with SEC (1.3); review, analyze issues re Terra-Luna SDNY requests (.4); review grand jury subpoena from SDNY and related correspondence with L. Workman and K&E team (.5); review letter to court in FTC case (.2).
08/14/23	Zachary S. Brez, P.C.	0.90	Review, analyze issues re consent order language re securities.
08/14/23	Gabriela Zamfir Hensley	0.40	Review, revise notice of government investigation resolutions.
08/14/23	Elizabeth Helen Jones	0.20	Prepare FTC stipulation for submission to Court following approval at hearing.
08/14/23	Hanaa Kaloti	0.40	Review FTC's draft joint letter motion to enter stipulated order.
08/14/23	Christopher B. Leach	0.80	Review, analyze issues re compliance with bankruptcy order.
08/14/23	Allison Lullo	0.90	Correspond with Z. Brez, B. Allen re SEC meetings (.1); telephone conference with B. Allen, K&E team re disclosure statement (.8).
08/14/23	Joshua Raphael	1.30	Revise notice of government settlements (.6); further revise same (.3); correspond with P. Loureiro re same (.1); review, compile, prepare to file same (.3).
08/15/23	Bob Allen, P.C.	1.30	Conference with Company re subpoena response (.2); prepare for telephone conference with DOJ re same (.3); revise disclosure statement sections regarding SEC and related resolutions (.8).
08/15/23	Rich Cunningham, P.C.	0.40	Review, revise draft letter to the district court.
08/15/23	Rich Cunningham, P.C.	0.70	Conference with C. Leach, K&E team to plan for order compliance work streams.



Legal Services for the Period Ending August 31, 2023

Invoice Number:

1010171969

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/23	Mariana del Carmen Fernandez	1.00	Review, analyze joint motion for stay in district court filings (.2); revise joint letter motion (.3); conference with R. Cunningham, K&E team re compliance obligations (.5).
08/15/23	Hanaa Kaloti	1.30	Conference with R. Cunningham and K&E team re FTC matter (.5); review, analyze compliance obligations in joint stipulated order (.8).
08/15/23	Christopher B. Leach	0.50	Draft compliance check list for follow-up with company after entry of order.
08/15/23	Christopher B. Leach	0.50	Conference with R. Cunningham, H. Kaloti, and M. Fernandez re compliance issues after entry of order.
08/16/23	Bob Allen, P.C.	0.50	Correspond with C. Koenig and K&E team parties re FTC compliance requirements.
08/16/23	Mariana del Carmen Fernandez	0.40	Locate and review stipulated order in district court filings (.2); compile acknowledgment of receipt of order edits (.2).
08/16/23	Hanaa Kaloti	2.00	Telephone conference with C. Leach re FTC investigation (.5); analyze FTC order and compliance obligations (1.1); prepare correspondence to company re same (.4).
08/16/23	Christopher B. Leach	0.50	Correspond with Company re order compliance issues.
08/16/23	Christopher B. Leach	0.40	Conference with H. Kaloti re compliance issues following order entry.
08/16/23	Allison Lullo	0.10	Correspond with Company, FTI re data collection.
08/17/23	Bob Allen, P.C.	2.10	Conference with D. Latona re confirmation litigation (.3); conference with UCC and C. Koenig re litigation schedule and equitable subordination claims (1.0); review Terra Luna documents re DOJ requests (.8).
08/17/23	Hanaa Kaloti	0.30	Conference with R. Cunningham, K&E team re FTC.
08/18/23	Bob Allen, P.C.	4.30	Conference with L. Workman and K&E team re FTC order compliance obligations (.7); review, analyze background materials re equitable subordination litigation and trial (3.6).
08/18/23	Rich Cunningham, P.C.	0.80	Conference with Company, H. Kaloti, K&E team to coordinate initial order compliance.

Legal Services for the Period Ending August 31, 2023

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Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/23	Hanaa Kaloti	1.50	Telephone conference with Company, B. Allen, K&E team re FTC order (.5) review, analyze order and next steps (1.0).
08/18/23	Christopher B. Leach	0.40	Review, analyze compliance requirements in connection with entry of order.
08/18/23	Christopher B. Leach	0.40	Conference with Company, B. Allen, K&E team re compliance issues for order.
08/20/23	Gabriela Zamfir Hensley	0.30	Review, revise CFPB complaint response.
08/21/23	Bob Allen, P.C.	0.20	Conference with SEC re distribution agent.
08/21/23	Zachary S. Brez, P.C.	0.30	Correspond with FTC sending over order acknowledgment.
08/21/23	Christopher B. Leach	0.30	Review, analyze issues re compliance with service requirements of consent order.
08/21/23	Christopher B. Leach	0.40	Analyze issues re compliance with service requirements of consent order.
08/21/23	Allison Lullo	0.10	Correspond with client and FTI re data collection matters.
08/22/23	Bob Allen, P.C.	0.20	Review, analyze issues re FTC matter.
08/22/23	Hanaa Kaloti	1.10	Correspond with C. Leach and K&E team re FTC acknowledgments and requirements.
08/22/23	Christopher B. Leach	0.80	Review, analyze issues related to compliance with order.
08/22/23	Christopher B. Leach	0.50	Draft letter to FTC re compliance with order distribution requirements.
08/23/23	Bob Allen, P.C.	0.60	Correspond with SDNY re settlement (.1); conference with SDNY and UCC re equitable subordination trial (.5).
08/23/23	Allison Lullo	0.10	Correspond with B. Allen re regulatory requests.
08/24/23	Bob Allen, P.C.	0.30	Review issues re FTC information requests (.1); review, analyze Terra results from Company (.2).
08/24/23	Rich Cunningham, P.C.	0.80	Conference with the FTC staff re discovery, redress, cooperation requests.
08/24/23	Mariana del Carmen Fernandez	1.00	Review, analyze Latham responses to FTC interrogatories (.8); conference with H. Kaloti re same (.2).

Legal Services for the Period Ending August 31, 2023

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/23	Hanaa Kaloti	2.30	Conference with FTC team re discovery obligations (.3); conference with R. Cunningham, K&E team re same (.5); review, analyze of FTC cooperation requests (.6) draft, revise summary re same (.9).
08/24/23	Christopher B. Leach	0.50	Correspond with H. Kaloti, K&E team re FTC meeting and follow-up requests.
08/24/23	Christopher B. Leach	0.50	Conference with FTC re document requests.
08/24/23	Christopher B. Leach	0.50	Conference with H. Kaloti, K&E team re FTC document requests.
08/24/23	Allison Lullo	0.40	Analyze issues re device collection and Data collection for litigation team (.3); review FTC requests (.1).
08/24/23	Joshua Raphael	0.30	Review, revise list of SEC meetings and correspond with R. Kwasteniet, K&E team re same.
08/25/23	Gabriela Zamfir Hensley	0.30	Compile materials requested by FTC.
08/25/23	Hanaa Kaloti	2.00	Correspond with R. Cunningham, K&E team and Company re FTC requests (.8); review, analyze issues re FTC requests (1.2).
08/25/23	Mike Kilgarrieff	1.10	Conference with B. Allen re New York attorney general subpoena (.1); conference with New York attorney general re subpoena responses (.1); review, analyze New York attorney general subpoena (.9).
08/25/23	Christopher B. Leach	0.50	Review, analyze letter from FTC re discovery request.
08/25/23	Allison Lullo	0.30	Correspond with H. Simson re equitable subordination data requests.
08/27/23	Bob Allen, P.C.	0.10	Correspond with Company and A. Lullo re SDNY information requests.
08/28/23	Bob Allen, P.C.	1.50	Review, analyze materials re DOJ Terra requests (.7); correspond with A. Lullo, K&E team re production of the same (.3); conference with S. Raymond re custodial declaration (.5).
08/28/23	Hanaa Kaloti	1.40	Conference with Company re FTC requests (1.0); prepare for same (.4).
08/28/23	Mike Kilgarrieff	0.50	Conference with B. Allen, J. Levy and NY AG re subpoena and document requests.
08/28/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze issues re state regulatory investigations and potential resolution.

Legal Services for the Period Ending August 31, 2023

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53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/23	Jennifer Levy, P.C.	0.50	Review, analyze historical communications with NY and Latham re FTC issues.
08/28/23	Allison Lullo	0.20	Correspond with client re data collection.
08/29/23	Bob Allen, P.C.	0.50	Conference with New York attorney general's office re document requests.
08/29/23	Janet Bustamante	3.50	Correspond with H. Kaloti and B. Allen document requests for fact development work (1.8); review and process documents into case-related databases (1.7).
08/29/23	Hanaa Kaloti	0.60	Correspond with C. Leach re FTC requests.
08/29/23	Mike Kilgarrieff	2.50	Review, analyze New York attorney general's subpoena (.4); prepare for meet and confer with attorney general re status of document production (1.6); conference with New York attorney general and B. Allen re status of subpoena (.5).
08/29/23	Christopher B. Leach	0.30	Review, analyze issues re providing certifications to FTC.
08/29/23	Christopher B. Leach	0.80	Review, analyze issues re previously produced data to respond to FTC request.
08/30/23	Bob Allen, P.C.	0.20	Correspond with Z. Brez and K&E team re New York attorney general call.
08/30/23	Janet Bustamante	2.80	Correspond with C. Leach re document requests for fact development work (1.2); review and process documents into case-related databases (1.6).
08/30/23	Hanaa Kaloti	0.60	Correspond with C. Leach re FTC request.
08/30/23	Mike Kilgarrieff	1.40	Conference with B. Allen and J. Levy re next steps in response to NY attorney general subpoena (.2); review NY attorney general subpoena (.8); conference with Company re NY attorney general subpoena (.4).
08/30/23	Christopher B. Leach	1.00	Review, analyze materials previously produced in connection with compliance with FTC demand letter.
08/30/23	Christopher B. Leach	0.30	Conference with H. Kaloti, K&E team re steps to comply with FTC order.
08/30/23	Christopher B. Leach	0.80	Review, analyze issue re compliance with FTC order.

Legal Services for the Period Ending August 31, 2023

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Matter Number:

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/23	Bob Allen, P.C.	0.70	Correspond with M. Kilgariff re DC and TX resolution requests (.1); correspond with DOJ and G. Hensley, K&E team re automatic stay (.3); review, analyze Blonstein declaration (.3).
08/31/23	Hanaa Kaloti	0.40	Review, analyze correspondence re FTC request.
08/31/23	Mike Kilgariff	1.50	Conference with Company re status of NY attorney general's subpoena and proposed next steps (.5); review, analyze active enforcement actions (.6); conference with B. Allen re same (.4).
08/31/23	Christopher B. Leach	0.50	Conference with D. Barse re compliance with FTC order requirements.
08/31/23	Christopher B. Leach	0.80	Review, analyze issues re documents to collect for FTC order compliance.
08/31/23	Allison Lullo	0.50	Correspond with FTI and client re collection matters (.4); correspond with H. Simson re equitable subordination matters (.1).
<b>Total</b>		<b>92.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175272**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 475,327.50

Total legal services rendered

\$ 475,327.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	1.80	395.00	711.00
Grace C. Brier	32.50	1,245.00	40,462.50
Judson Brown, P.C.	11.10	1,675.00	18,592.50
Janet Bustamante	3.00	395.00	1,185.00
Joseph A. D'Antonio	40.50	1,080.00	43,740.00
Kevin Decker	51.10	850.00	43,435.00
Gabriela Zamfir Hensley	0.40	1,295.00	518.00
Chris Koenig	1.60	1,425.00	2,280.00
Ross M. Kwasteniet, P.C.	5.10	2,045.00	10,429.50
Dan Latona	5.00	1,375.00	6,875.00
Patricia Walsh Loureiro	18.60	1,245.00	23,157.00
Rebecca J. Marston	0.20	1,155.00	231.00
T.J. McCarrick	45.60	1,265.00	57,684.00
Georgia Meadow	1.10	325.00	357.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Robert Orren	5.40	570.00	3,078.00
Morgan Lily Phoenix	13.90	850.00	11,815.00
Joshua Raphael	0.40	885.00	354.00
Gabrielle Christine Reardon	2.40	885.00	2,124.00
Roy Michael Roman	4.00	885.00	3,540.00
Kelby Roth	3.90	885.00	3,451.50
Jimmy Ryan	2.90	995.00	2,885.50
Hannah C. Simson	83.60	1,135.00	94,886.00
Ken Sturek	19.40	550.00	10,670.00
Lorenza A. Vassallo	90.40	985.00	89,044.00
Jeremy Young	7.50	455.00	3,412.50
<b>TOTALS</b>	<b>451.60</b>		<b>\$ 475,327.50</b>

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Megan Bowsher	0.20	Revise draft responses and objections to creditor G. Kieser's first request for production and interrogatories for attorney review.
09/01/23	Grace C. Brier	7.50	Participate in Mawson deposition (5.1); prepare for same (.9); revise and serve responses to document requests from creditor G. Kieser (1.2); review, revise draft requests re equitable subordination (.3).
09/01/23	Judson Brown, P.C.	1.50	Conference with C. Koenig, K&E team, i re subordination discovery and hearing (.6); review and draft correspondence to C. Koenig, K&E team re same (.9).
09/01/23	Kevin Decker	0.80	Collect correspondence re enforcement of arbitration award against Reliz Ltd (.2); draft summary re same (.6).
09/01/23	Kevin Decker	2.20	Draft, revise equitable subordination requests for production, admission, interrogatories.
09/01/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team re DOJ stay request (.5); telephone conference with R. Kwasteniet, K&E team, DOJ re same (.6); review, analyze issues re same (.5).
09/01/23	Patricia Walsh Loureiro	5.50	Participate in Mawson deposition.
09/01/23	T.J. McCarrick	7.30	Draft, revise Mawson deposition outline (1.4); review, analyze Mawson documents (.8); participate in Mawson deposition (3.9); further participate in same (1.2).
09/01/23	Hannah C. Simson	6.20	Review, finalize requests for production (2.0); review, finalize interrogatories (2.2); review, finalize requests for admission (2.0).
09/01/23	Hannah C. Simson	0.80	Correspond with G. Brier, K. Decker and K&E team re written discovery strategy.
09/01/23	Hannah C. Simson	0.60	Revise supplemental initial disclosures.
09/01/23	Hannah C. Simson	0.60	Correspond with G. Brier, K&E team re mining dispute.
09/01/23	Ken Sturek	1.80	Draft, revise, distribute calendar notices for confirmation schedule to litigation team.
09/01/23	Lorenza A. Vassallo	2.00	Review, summarize Mawson deposition transcript.



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09/01/23	Lorenza A. Vassallo	6.00	Review, summarize Mawson deposition transcript for case team (2.0); take notes at Mawson deposition with T. McCarrick, G. Brier (5.1); prepare for same (.9).
09/01/23	Jeremy Young	7.50	Prepare for Broadfoot deposition.
09/02/23	Grace C. Brier	1.80	Revise discovery requests to N. Goldstein (1.2); correspond with W&C team re confirmation discovery (.6).
09/02/23	Judson Brown, P.C.	0.20	Review, draft correspondence to K&E team, T. McCarrick re discovery for confirmation hearing.
09/02/23	Hannah C. Simson	0.90	Correspond with G. Brier and K&E team re litigation strategy.
09/03/23	Grace C. Brier	0.40	Review, revise written discovery requests.
09/03/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona, Company re Mawson.
09/03/23	Hannah C. Simson	0.50	Correspond with K. Decker, K&E team re discovery and litigation strategy.
09/03/23	Hannah C. Simson	0.40	Revise responses and objections to requests for admission and interrogatories.
09/04/23	Grace C. Brier	1.30	Conference with Committee re responses and objections to discovery requests (.2); review discovery requests to prepare responses and objections (.7); review Mawson materials for deposition (.4).
09/04/23	Judson Brown, P.C.	0.20	Review, draft correspondence to T. McCarrick, K&E team re discovery for confirmation hearing.
09/04/23	Kevin Decker	0.70	Conference with Committee re equitable subordination discovery strategy and updates.
09/04/23	Hannah C. Simson	0.20	Conference with T. McCarrick, K&E team and W&C team re discovery strategy.
09/04/23	Hannah C. Simson	1.10	Correspond with K. Decker, J. Brown and K&E team re discovery and litigation strategy.
09/04/23	Hannah C. Simson	1.30	Review, revise mining dispute letter.
09/05/23	Grace C. Brier	4.90	Conference with L. Workman re data files (.1); update project list for upcoming deadlines and assignments (.3); review, revise debtors' interrogatories, requests for admission, and other discovery filings (3.5); review draft declarations (1.0).

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09/05/23	Judson Brown, P.C.	0.30	Correspond with K&E team, H. Simson re Montana dispute.
09/05/23	Kevin Decker	6.90	Draft, revise equitable subordination requests for production (2.6); revise requests for admission (1.7); review, revise interrogatories (1.6) draft deposition notices (1.0).
09/05/23	T.J. McCarrick	1.30	Draft, revise corporate deposition notices to equitable subordination entities.
09/05/23	Robert Orren	1.20	Correspond with J. Raphael, K&E team re filing of under seal adversary complaint (.8); retrieve precedent of filing complaint under seal (.4).
09/05/23	Hannah C. Simson	0.80	Revise deposition notices (.5); correspond with K. Decker and K&E team re deposition notices (.3).
09/05/23	Hannah C. Simson	1.20	Correspond with K. Decker, K&E team re discovery approach (.4); analyze issues re same (.8).
09/05/23	Hannah C. Simson	2.80	Draft responses and objections to requests for production of documents.
09/05/23	Ken Sturek	2.40	Research service affidavit from Equitable subordination proceedings (.7); correspond with G. Brier, K&E team re document production (.6); conference re trial logistics with J. Young (1.1).
09/05/23	Lorenza A. Vassallo	2.30	Review, research and summarize background information re equitable subordination complaint (.7); draft informal memorandum re same (1.6).
09/06/23	Grace C. Brier	3.50	Revise draft responses and objections to interrogatories and requests for admission (1.9); conference with T. McCarrick and K&E team re responses and objections (.5); conference with E. Glas re document discovery (.6); conference with Company re document requests (.3); conference with T. McCarrick, K&E team re upcoming projects and hearings (.2).
09/06/23	Judson Brown, P.C.	2.50	Conference with K&E team, T. McCarrick re pending tasks and confirmation hearings (1.0); correspond with K&E team, C. Koenig re same (.3); review and draft correspondence to K&E team, H. Simson and Company re dispute with Montana (1.2).

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09/06/23	Kevin Decker	0.80	Conference with T. McCarrick, K&E team re case strategy and updates.
09/06/23	Kevin Decker	0.60	Conference with L. Workman, J. Lambros, A. Ciriello and S. Schreiber re equitable subordination discovery strategy and updates.
09/06/23	Kevin Decker	3.10	Draft, revise equitable subordination requests for production (.8); draft, revise requests for admission (1.1); draft, revise interrogatories (.6); draft deposition notices (.6).
09/06/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence re various contested matters.
09/06/23	Ross M. Kwasteniet, P.C.	0.70	Analyze latest developments and strategy re Mawson dispute.
09/06/23	Patricia Walsh Loureiro	0.80	Prepare for hearing on Condit 9019.
09/06/23	T.J. McCarrick	3.80	Conference with G. Brier and K&E team re equitable subordination litigation (.5); strategy conference with J. Lambros and others re document requests (.3); review, revise correspondence re Hardin (.4); participate in conference with E. Glas re document requests (.5); draft, revise equitably subordination responses and objections (2.1).
09/06/23	Hannah C. Simson	0.50	Conference with T. McCarrick, K&E team, L. Workman and A. Ciriello re litigation strategy.
09/06/23	Hannah C. Simson	2.60	Draft Goldstein responses and objections to requests for production of documents.
09/06/23	Hannah C. Simson	1.60	Correspond with G. Brier, K&E team re litigation strategy (1.3); conference with J. Brown, K&E team re mining dispute strategy (.3).
09/06/23	Hannah C. Simson	2.00	Revise responses and objections to requests for admission.
09/06/23	Hannah C. Simson	0.70	Conference with G. Brier and K&E team re litigation strategy.
09/06/23	Hannah C. Simson	1.80	Revise Mashinsky responses and objections to requests for production of documents.
09/06/23	Ken Sturek	1.60	Prepare, distribute calendar notices to team re equitable subordination discovery schedule.
09/06/23	Lorenza A. Vassallo	0.40	Conference with J. Brown and K&E case team re status and next steps.

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09/06/23	Lorenza A. Vassallo	5.80	Review, analyze case law re equitable subordination claims (3.9); further review, analyze same (1.9).
09/07/23	Grace C. Brier	4.50	Draft interrogatories and discovery requests (3.0); conference with R. Kwasteniet and K&E team re adversary proceedings (.3); review Mawson and EFH background documents (1.2).
09/07/23	Judson Brown, P.C.	1.80	Review, analyze stipulation re equitable subordination proceedings (.6); conferences with K. Decker, K&E team and Company re Hardin dispute (.5); correspond with K. Decker, K&E team and Company re same (.3); correspond with G. Brier, K&E team re discovery issues (.2); analyze issues re Mawson dispute (.2).
09/07/23	Kevin Decker	0.80	Draft, revise responses and objections to discovery requests re equitable subordination.
09/07/23	Kevin Decker	0.50	Conference with Committee re equitable subordination discovery strategy and updates.
09/07/23	Kevin Decker	3.90	Review, analyze key documents re N. Goldstein, KeyFi re equitable subordination.
09/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona, K&E team re Mawson.
09/07/23	T.J. McCarrick	8.60	Conference re Leon/Alchemy equitable subordination responses (.2); draft, revise correspondence to J. Brown, K&E team re equitable subordination discovery (1.2); draft, revise correspondence to J. Brown, K&E team re Goldstein RFAs (.4); review, analyze Goldstein RFAs (.7); draft, revise equitable subordination RFPs (2.4); conference with D. Latona, K&E team and client re Mawson strategy (.2); participate in Committee confirmation interrogatory conference (.3); draft, revise equitable subordination RFA responses (3.2).
09/07/23	Gabrielle Christine Reardon	0.40	Telephone conference with D. Latona, K&E team re Mawson.
09/07/23	Hannah C. Simson	0.80	Revise deposition notices.
09/07/23	Hannah C. Simson	0.50	Revise responses and objections to Goldstein requests for production of documents.

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09/07/23	Hannah C. Simson	0.50	Conference with T. McCarrick, K&E team and W&C team re discovery strategy.
09/07/23	Hannah C. Simson	0.70	Review, revise witness disclosure statement.
09/07/23	Hannah C. Simson	0.50	Conference with D. Albert, client and J. Brown re mining dispute.
09/07/23	Hannah C. Simson	1.00	Correspond with G. Brier and K&E team re litigation and discovery (.4); analyze issues re same (.6);
09/07/23	Hannah C. Simson	4.00	Draft Rule 2004 discovery motion (2.3); draft Rule 2004 document requests (1.7).
09/07/23	Ken Sturek	3.10	Research case docket re witness disclosure, precedent (.5); compile Mawson related discovery and filings (1.3); further research and compile documents from database (.6); correspond with K. Decker re same (.7).
09/08/23	Grace C. Brier	1.20	Revise draft R&Os (.8); conference with T. McCarrick and L. Vassallo re EFH and Mawson (.2); correspond with Committee re discovery deadlines (.2).
09/08/23	Judson Brown, P.C.	0.50	Review, draft correspondence re equitable subordination issues.
09/08/23	Kevin Decker	0.60	Review, analyze key documents re N. Goldstein and KeyFi re equitable subordination.
09/08/23	Kevin Decker	2.70	Draft, revise responses and objections to discovery requests re equitable subordination.
09/08/23	Kevin Decker	0.80	Research law on service of subpoenas related to Rule 2004 motion.
09/08/23	Patricia Walsh Loureiro	1.10	Correspond with Company re Johnson settlement (.5); review Johnson settlement agreement (.4); review Mawson IOI (.2).
09/08/23	T.J. McCarrick	7.10	Review, analyze documents re equitable subordination discovery responses (1.6); draft, revise equitable subordination RFP responses (3.4); draft, revise responses to equitable subordination interrogatories (2.1).
09/08/23	Hannah C. Simson	1.50	Revise responses and objections to RFPs, RFAs and IROGs.
09/08/23	Hannah C. Simson	2.00	Draft interrogatories.
09/08/23	Hannah C. Simson	0.50	Revise witness list.
09/08/23	Hannah C. Simson	0.60	Review, revise deposition notices.
09/08/23	Hannah C. Simson	0.60	Draft discovery topics for mining dispute.

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09/08/23	Hannah C. Simson	0.60	Correspond with K. Decker, K&E team re litigation strategy.
09/08/23	Ken Sturek	2.20	Research, compile documents re Mawson specific subpoena and discovery requests (.8); review hotel contract provided re confirmation proceeding (.6); review, compile final video files from Mawson deposition (.5); update TextMap re same (.3).
09/08/23	Lorenza A. Vassallo	0.30	Conference with T. McCarrick and G. Brier re temporary restraining order.
09/08/23	Lorenza A. Vassallo	3.00	Research case law re equitable subordination claims.
09/09/23	Kevin Decker	0.80	Draft subpoenas re Rule 2004 motion against Montana OP LLC.
09/09/23	Hannah C. Simson	3.20	Revise Rule 2004 motion (1.1); review, revise discovery requests (.7); revise order re same (1.4).
09/09/23	Hannah C. Simson	1.30	Research re personal jurisdiction for 2004 motion.
09/09/23	Lorenza A. Vassallo	5.80	Research and analyze case law re temporary restraining order.
09/10/23	Kevin Decker	1.50	Research law re service of discovery requests under Rule 2004.
09/10/23	T.J. McCarrick	2.30	Draft, revise Montana discovery requests and 2004 motion (1.8); draft, revise Montana discovery correspondence (.5).
09/10/23	Hannah C. Simson	2.70	Revise 2004 motion and discovery requests (1.3); correspond with K. Decker and K&E team re 2004 discovery requests (.5); draft, revise mining deposition notice (.9).
09/10/23	Lorenza A. Vassallo	5.90	Prepare preliminary draft re temporary restraining order (3.9); further draft, revise re same (2.0).
09/10/23	Lorenza A. Vassallo	2.90	Research and analyze case law re temporary restraining order.
09/11/23	Judson Brown, P.C.	0.60	Review, analyze draft pleadings re Rule 2004 discovery of Montana (.4); correspond with K&E team, H. Simson re same (.2).
09/11/23	Janet Bustamante	0.50	Review, process documents into case-related databases.
09/11/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence re mining dispute.

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09/11/23	Ross M. Kwasteniet, P.C.	1.40	Conference with C. Ferraro, Company re Mawson default and related litigation and enforcement options (.5); analyze strategies and tactics related to enforcement of claims and litigation strategies re Mawson (.9).
09/11/23	Ross M. Kwasteniet, P.C.	1.40	Analyze latest status re disputes with Beowulf re Hardin mining facility (.8); review 2004 motion re same (.6).
09/11/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona, K&E team, Company re Mawson (.5); review, revise Johnson 9019 (.2).
09/11/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Hardin 2004 motion.
09/11/23	Morgan Lily Phoenix	4.50	Research re avoidable transfers (3.2); further research re same (1.3).
09/11/23	Gabrielle Christine Reardon	0.50	Telephone conference with Company, D. Latona, K&E team re Mawson.
09/11/23	Hannah C. Simson	3.30	Revise 2004 motion, discovery requests and exhibits.
09/11/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re discovery strategy.
09/11/23	Hannah C. Simson	0.90	Correspond with K. Decker and K&E team re litigation strategy.
09/11/23	Lorenza A. Vassallo	4.90	Draft temporary restraining order.
09/12/23	Grace C. Brier	0.50	Conference with M. Jaoude and Committee re data requests (.1); correspond with Company re data requests (.2); review Committee requests (.2).
09/12/23	Judson Brown, P.C.	0.30	Correspond with K&E team, H. Simson re discovery from Montana.
09/12/23	Janet Bustamante	2.00	Correspond with C. Leach and H. Kaloti re requests for fact development work re FTC requests (.4); analyze issues re same (1.0); review and process documents into case-related databases (.6).
09/12/23	Kevin Decker	1.00	Draft document requests to Montana re Rule 2004 motion.
09/12/23	Kevin Decker	0.50	Research law re bankruptcy courts retaining jurisdiction over turnover actions.
09/12/23	Kevin Decker	0.20	Correspond with UK counsel re enforcement of arbitration award against Reliz Ltd.
09/12/23	Patricia Walsh Loureiro	0.20	Correspond with Company re Johnson 9019.

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09/12/23	T.J. McCarrick	1.70	Review, revise correspondence re Montana (.6); draft, revise correspondence to G. Brier, K&E team re litigation and discovery (1.1).
09/12/23	Morgan Lily Phoenix	2.30	Research re avoidable transfers.
09/12/23	Hannah C. Simson	2.90	Revise, finalize 2004 document and deposition subpoenas (2.0); correspond with T. McCarrick, K&E team re litigation and discovery (.9).
09/12/23	Lorenza A. Vassallo	1.90	Prepare, finalize draft memorandum re temporary restraining order.
09/12/23	Lorenza A. Vassallo	0.20	Conference with T.J. McCarrick re temporary restraining order.
09/13/23	Judson Brown, P.C.	0.30	Correspond with K&E team, H. Simson re dispute with Montana.
09/13/23	Kevin Decker	4.40	Research re turnover actions.
09/13/23	Morgan Lily Phoenix	0.10	Review research re core and non core claims.
09/13/23	Hannah C. Simson	0.70	Correspond with K. Decker, T. McCarrick, K&E team re litigation and discovery.
09/14/23	Judson Brown, P.C.	0.70	Correspond with client, K. Decker and K&E team re enforcement of Reliz award (.4); correspond with K&E team, H. Simson re discovery from Montana (.3).
09/14/23	Kevin Decker	0.80	Draft tracker for Rule 2004 discovery requests to Montana.
09/14/23	Kevin Decker	0.30	Research enforcement mechanisms re Reliz Ltd arbitration issues.
09/14/23	T.J. McCarrick	4.10	Participate in Montana strategy conference with G. Brier, K&E team (.5); prepare for same (.3); review, analyze Mawson deposition (2.2); strategize re Mawson claims (1.1).
09/14/23	Robert Orren	3.20	Prepare for filing of settlement motion with Walter Johnson and related declaration (1.4); file same (.3); distribute same for service (.2); correspond with K. Roth and K&E working group re same (.4); prepare for filing of settlement motion with Core Scientific (.4); file same (.2); distribute same for service (.1); correspond with A. Xuan and D. Latona re same (.2).



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09/14/23	Gabrielle Christine Reardon	0.60	Telephone conference with D. Latona, K&E team, Company, W&C re Mawson (.5); correspond with D. Latona, K&E team, Company, W&C re same (.1).
09/14/23	Hannah C. Simson	0.50	Conference with D. Latona and K&E team re litigation strategy.
09/14/23	Hannah C. Simson	0.90	Revise summary of discovery requests.
09/14/23	Hannah C. Simson	1.30	Correspond with K. Decker, T. McCarrick and K&E team re litigation and discovery strategy (1.1); conference with Montana's counsel re mining dispute (.2).
09/15/23	Grace C. Brier	1.00	Conference with T. McCarrick re case status (.5); review Mawson and EFH background materials (.5).
09/15/23	Hannah C. Simson	0.10	Correspond with K. Sturek, K&E team re litigation and discovery.
09/15/23	Ken Sturek	0.70	Download Mawson production volume from Fox Rothschild transfer site and upload to FTI for loading to database.
09/16/23	Ken Sturek	0.50	Upload latest Mawson production volume to FTI and provide loading instructions re same.
09/18/23	Grace C. Brier	1.40	Correspond with K. Sturek re document production to objecting creditor (.5); correspond with Company and Committee re document requests (.4); review materials re EFH temporary restraining order (.5).
09/18/23	Judson Brown, P.C.	0.30	Correspond with K&E team, H. Simson re Montana dispute.
09/18/23	Kevin Decker	3.50	Draft complaint against Reliz Ltd re enforcement of arbitration award.
09/18/23	Kevin Decker	0.80	Draft tracker for Rule 2004 discovery requests to Montana.
09/18/23	Hannah C. Simson	0.80	Correspond with G. Brier, K&E team re litigation strategy.
09/18/23	Hannah C. Simson	0.50	Review, analyze Montana's R&Os to requests.
09/18/23	Hannah C. Simson	0.30	Conference with R. Koenig, K&E team re litigation strategy.
09/18/23	Hannah C. Simson	0.60	Conference with C. Koenig, T. McCarrick, K&E team re litigation and restructuring strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/18/23	Ken Sturek	3.60	Coordinate with FTI to prepare specific production volumes for transfer to objecting party (.9); prepare production for all Exam volumes for shipment to objecting party (1.9); request FTI capture and preserve specific twitter account (.8).
09/19/23	Kevin Decker	3.50	Draft complaint against Reliz Ltd re enforcement of arbitration award.
09/19/23	Kevin Decker	0.30	Draft motion to compel compliance with Rule 2004 subpoena.
09/19/23	Joshua Raphael	0.40	Review, revise EZ Blockchain 9019 (.2); correspond with D. Latona, Company re same (.2).
09/19/23	Hannah C. Simson	2.40	Correspond with K. Decker, K&E team re litigation strategy (1.0); draft discovery dispute correspondence (1.4).
09/19/23	Ken Sturek	1.50	Coordinate with H. Simson re downloading of production set from Paul Weiss transfer site (.8); transfer data to FTI for loading and provide instructions re same (.7).
09/19/23	Lorenza A. Vassallo	0.50	Review, analyze adjusted temporary restraining order outline.
09/19/23	Lorenza A. Vassallo	2.00	Conduct preliminary research re Mawson complaint and related claims.
09/20/23	Grace C. Brier	0.80	Conference with T. McCarrick, K&E team re case updates (.5); conference with T. McCarrick re case assignments (.3).
09/20/23	Judson Brown, P.C.	0.50	Correspond with K&E team, H. Simson re dispute with Montana (.3); correspond with K&E team, K. Decker re dispute with Reliz (.2).
09/20/23	Kevin Decker	0.50	Conference with H. Simson, K&E team re adversary proceeding strategy and updates.
09/20/23	Kevin Decker	1.60	Draft complaint against Reliz Ltd re enforcement of arbitration award.
09/20/23	Kevin Decker	1.60	Draft motion to compel compliance with Rule 2004 subpoena.
09/20/23	Hannah C. Simson	0.40	Conference with T. McCarrick, K&E team re litigation strategy.
09/20/23	Hannah C. Simson	1.20	Draft discovery dispute correspondence.
09/20/23	Hannah C. Simson	1.20	Correspond with K. Decker, K&E team re litigation and discovery.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175272

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/23	Ken Sturek	2.00	Draft motion to compel (.7); provide FTI with transmittal letter for shipment of production volumes to objector (.6); draft summary of objection information (.4); correspond with M. Bowsher re same (.3).
09/20/23	Lorenza A. Vassallo	4.30	Research re Mawson complaint and related claims (3.1); prepare notes re same (1.2).
09/21/23	Megan Bowsher	0.70	Compile documents produced by O. Davis for attorney review.
09/21/23	Megan Bowsher	0.50	Compile Montana production documents for client review.
09/21/23	Megan Bowsher	0.40	Research case files for deposition metrics re Core Scientific dispute (.3); revise draft C. Ferraro declaration re same (.1).
09/21/23	Janet Bustamante	0.50	Review, process documents into case-related databases.
09/21/23	Kevin Decker	1.40	Draft complaint against Reliz Ltd re enforcement of arbitration award.
09/21/23	Kevin Decker	0.90	Draft motion to compel compliance with Rule 2004 subpoena.
09/21/23	Patricia Walsh Loureiro	2.30	Draft Hardin/Montana settlement agreement.
09/21/23	Roy Michael Roman	0.40	Review, summarize search warrant request (.3); correspond with E. Jones re same (.1).
09/21/23	Hannah C. Simson	0.70	Correspond with T. McCarrick, K&E team re litigation strategy.
09/21/23	Lorenza A. Vassallo	3.90	Prepare, draft outline for Mawson complaint.
09/21/23	Lorenza A. Vassallo	1.50	Review, adjust Strout declaration re confirmation hearing.
09/22/23	Grace C. Brier	0.70	Conference with H. Simson, K&E team re Spartan, Unslashed matter.
09/22/23	Kevin Decker	1.70	Draft complaint against Reliz Ltd re enforcement of arbitration award.
09/22/23	Hannah C. Simson	1.10	Conference with D. Latona, K&E team, J. Golding and client re litigation strategy.
09/22/23	Hannah C. Simson	1.70	Analyze issues re expert report.
09/22/23	Hannah C. Simson	0.70	Correspond with G. Brier, D. Latona, K&E team re litigation and restructuring strategy.
09/23/23	Patricia Walsh Loureiro	0.30	Review, revise Urata-Thompson settlement agreement.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/23	T.J. McCarrick	3.30	Review, analyze A&M declaration and underlying materials (2.7); draft, revise Ferraro declaration (.6).
09/23/23	Lorenza A. Vassallo	2.90	Prepare, draft outline re enforcement of promissory note under New York law.
09/23/23	Lorenza A. Vassallo	4.10	Research re enforcement of promissory note under New York law (3.4); draft summary re same (.7).
09/24/23	Lorenza A. Vassallo	3.40	Prepare, draft outline re Mawson complaint.
09/24/23	Lorenza A. Vassallo	3.90	Review documents re new Mawson production.
09/25/23	Grace C. Brier	0.70	Correspond re exhibit list and upcoming confirmation deadline (.4); conference with C. Ferraro, K&E team re declaration (.3).
09/25/23	Joseph A. D'Antonio	0.80	Review, analyze C. Shanks, F. Shanks, Georgiou adversary dockets (.4); correspond with G. Brier re consolidated adversary hearing (.4).
09/25/23	Georgia Meadow	1.10	Review, revise Montana settlement 9019 motion.
09/25/23	Hannah C. Simson	0.40	Draft exhibit list.
09/25/23	Hannah C. Simson	0.90	Correspond with T. McCarrick, G. Brier, K&E team re litigation strategy.
09/25/23	Lorenza A. Vassallo	2.90	Adjust and finalize draft outline for Mawson complaint.
09/26/23	Joseph A. D'Antonio	1.40	Review, analyze docket re C. Shanks, F. Shanks adversary proceedings (1.0); correspond with D. Latona, C. Koenig re same (.4).
09/26/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team re Mawson.
09/26/23	Hannah C. Simson	0.30	Correspond with D. Albert and client re mining dispute.
09/27/23	Patricia Walsh Loureiro	0.90	Review, revise Hardin/Montana 9019.
09/28/23	Dan Latona	0.50	Analyze arbitration motion.
09/28/23	Patricia Walsh Loureiro	0.50	Review, revise Hardin 9019.
09/28/23	Kelby Roth	2.50	Review, revise mining 9019 settlement agreement (2.3); correspond with P. Walsh-Loureiro, D. Latona re same (.2).
09/30/23	Patricia Walsh Loureiro	0.90	Review, revise Hardin settlement agreement.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175272

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/23	Patricia Walsh Loureiro	0.30	Correspond with K&E team re Montana/Hardin.
10/01/23	Kelby Roth	1.40	Review, revise mining settlement 9019 motion re revised settlement agreement (1.3); correspond with P. Walsh-Loureiro, D. Latona re same (.1).
10/03/23	Kevin Decker	0.50	Conference with A. Hoeinghaus to prepare for confirmation hearing testimony.
10/03/23	Morgan Lily Phoenix	3.70	Research standards and scope of arbitration clauses in Second Circuit (1.7); draft memo re same (2.0).
10/04/23	Morgan Lily Phoenix	1.00	Research non-contract claims and enforcement of arbitration clauses in the Second Cir. (.6); prepare summary re same (.4).
10/05/23	Judson Brown, P.C.	1.00	Review, analyze materials re Reliz dispute (.3); conference with Reliz counsel (.3); correspond with H. Simson, K&E team, client and Reliz counsel re Reliz dispute (.4).
10/05/23	Joseph A. D'Antonio	0.10	Review, analyze motion to compel re EFH adversary proceeding.
10/05/23	Morgan Lily Phoenix	1.50	Research third party standing to compel arbitration in Second Circuit (.5); draft memo re same (1.0).
10/05/23	Hannah C. Simson	1.20	Revise summaries of affirmative litigation.
10/05/23	Hannah C. Simson	0.60	Correspondence and strategy with C. Koenig. D. Latona, K&E team re mining dispute.
10/06/23	Judson Brown, P.C.	0.40	Correspond with K&E team, H. Simson re litigation tracker and Reliz dispute.
10/06/23	Kevin Decker	0.40	Conference with H. Simson, K&E team re case strategy and updates.
10/06/23	Patricia Walsh Loureiro	0.90	Revise Montana settlement agreement.
10/06/23	Morgan Lily Phoenix	0.50	Meet with H. Simson, K&E team re case strategy and updates (.4); prepare for same (.1).
10/06/23	Gabrielle Christine Reardon	0.90	Research re potential litigation against Celsius Mining LLC re audit (.7); correspond with Company re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175272

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/23	Hannah C. Simson	2.80	Correspond with D. Albert, client team, D. Latona, K&E team re mining disputes and litigation strategy (1.1); meet with D. Albert, K&E team re mining disputes strategy (.5); revise affirmative litigation tracker (.9); conference with T. McCarrick, K&E team re litigation strategy (.3).
10/06/23	Lorenza A. Vassallo	0.80	Telephone conference with H. Simson, J. D'Antonio re deposition preparation and next steps.
10/07/23	Hannah C. Simson	0.30	Correspond with J. Brown, K&E team re mining dispute.
10/08/23	Joseph A. D'Antonio	1.50	Draft opposition to motion to compel arbitration.
10/08/23	Lorenza A. Vassallo	1.90	Review, summarize court filings and related transcripts.
10/09/23	Grace C. Brier	2.30	Conference with T. McCarrick re upcoming case strategy (.8); revise case procedures document (1.0); conference with Committee re upcoming hearing (.5).
10/09/23	Joseph A. D'Antonio	5.70	Draft opposition to motion to compel arbitration.
10/09/23	Robert Orren	1.00	Distribute to P. Loureiro motions for coordination among courts in crypto cases (.4); correspond with P. Loureiro, K&E team re filing of reservation of rights in BlockFi case (.6).
10/11/23	Roy Michael Roman	0.80	Draft, revise 3AC reservation of rights (.6); research issues re same (.1); correspond with P. Walsh Loureiro re same (.1).
10/11/23	Hannah C. Simson	0.50	Correspond with G. Brier, K&E team re litigation strategy.
10/12/23	Kevin Decker	0.50	Conference with G. Brier, K&E team re case strategy and updates.
10/12/23	Patricia Walsh Loureiro	0.60	Telephone conference with counsel to Three Arrows re lift stay (.2); review, revise reservation of rights re same (.4).
10/12/23	Roy Michael Roman	1.20	Review, revise 3AC reservation of rights (1.0); correspond with D. Latona, P. Walsh Loureiro re same (.2).
10/12/23	Hannah C. Simson	0.70	Conference with T. McCarrick and K&E team re litigation strategy.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/23	Hannah C. Simson	0.40	Correspond with D. Latona and K&E team re mining dispute.
10/13/23	Patricia Walsh Loureiro	1.40	Review, revise Montana settlement agreement (1.1); correspond with Company, W&C, D. Latona, K&E team re same (.3).
10/13/23	Hannah C. Simson	0.50	Correspond with P. Loureiro, K&E team re mining dispute.
10/15/23	Roy Michael Roman	0.50	Review, analyze issues re 3AC reservation of rights (.4); correspond with P. Walsh Loureiro re same (.1).
10/16/23	Hannah C. Simson	0.90	Correspond with G. Brier and K&E team re litigation strategy.
10/17/23	Roy Michael Roman	1.10	Review, revise 3AC reservation of rights, proposed order (.8); correspond with D. Latona, P. Walsh Loureiro, K&E team re same (.3).
10/17/23	Hannah C. Simson	1.90	Correspond with L. Vassallo, K&E team re litigation strategy.
10/18/23	Hannah C. Simson	0.90	Correspond with L. Vassallo, K&E team re litigation strategy.
10/19/23	Dan Latona	0.80	Telephone conference with C. Koenig, Company re Reliz (.5); analyze issues re same (.3).
10/22/23	Joseph A. D'Antonio	0.40	Review, analyze Terraform subpoena request (.3); correspond with L. Workman, J. Lambros re same (.1).
10/23/23	Joseph A. D'Antonio	0.50	Review, analyze Terraform subpoena requests (.3); correspond with L. Workman re same (.2).
10/23/23	Ross M. Kwasteniet, P.C.	1.60	Analyze open issues and status re Mawson dispute (.9); participate in telephone conference with D. Latona and others re Mawson (.5); follow-up re same (.2).
10/23/23	Dan Latona	1.00	Telephone conference with T. McCarrick, W&C re Mawson (.4); analyze issues re same (.1); telephone conference with Company re same (.5).
10/23/23	Patricia Walsh Loureiro	1.20	Correspond with D. Latona, E. Jones re Three Arrows.
10/23/23	T.J. McCarrick	0.30	Attend Mawson claims strategy conference.
10/23/23	Morgan Lily Phoenix	0.30	Review, revise exhibit lists for pro se creditors.

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

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Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/23	Joseph A. D'Antonio	0.10	Correspond with L. Workman re Terraform subpoena.
10/24/23	Joseph A. D'Antonio	1.20	Draft complaint (1.0); telephone conference with L. Vassallo re same (.2).
10/24/23	Dan Latona	0.20	Analyze issues re Mawson and correspond with T. McCarrick, Company re same.
10/24/23	T.J. McCarrick	2.30	Review, analyze Mawson deposition and exhibits.
10/24/23	Lorenza A. Vassallo	3.90	Review, prepare underlying documents re Mawson complaint.
10/24/23	Lorenza A. Vassallo	0.50	Conference with J. D'Antonio re Mawson complaint.
10/25/23	Joseph A. D'Antonio	5.60	Draft Mawson adversary complaint.
10/25/23	Jimmy Ryan	0.30	Conference with D. Latona, K&E team re demand letter (.2); correspond with D. Latona, K&E team re same (.1).
10/25/23	Hannah C. Simson	0.40	Correspond with J. D'Antonio, K&E team re litigation strategy.
10/25/23	Lorenza A. Vassallo	2.40	Review, summarize relevant Mawson testimony re complaint.
10/26/23	Joseph A. D'Antonio	11.40	Draft Mawson adversary complaint.
10/26/23	Jimmy Ryan	2.60	Correspond with J. Raphael, D. Latona re demand letter (.3); review, revise same (2.3).
10/26/23	Lorenza A. Vassallo	2.50	Review, adjust Mawson complaint.
10/27/23	Joseph A. D'Antonio	6.70	Draft adversary complaint re Mawson dispute.
10/27/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re Terraform subpoena request.
10/27/23	T.J. McCarrick	3.50	Review, revise Mawson complaint (2.1); review, analyze Mawson deposition and documents (1.4).
10/27/23	Hannah C. Simson	0.10	Correspondence re strategy with T. McCarrick, K&E team, and client re contract disputes.
10/27/23	Lorenza A. Vassallo	3.20	Review, adjust Mawson complaint.
10/29/23	Joseph A. D'Antonio	0.90	Review, analyze documents re Terraform subpoena requests.
10/30/23	Joseph A. D'Antonio	2.80	Review, analyze documents re Terraform subpoena production.
10/30/23	Dan Latona	2.50	Analyze, comment on adversary complaint.



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175272

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Joseph A. D'Antonio	1.30	Prepare, produce documents re Terraform subpoena requests.
10/31/23	Rebecca J. Marston	0.20	Correspond with K. Roth re substantive contribution response.
10/31/23	Hannah C. Simson	0.70	Correspond with client, T. McCarrick, K&E team re mining dispute.
10/31/23	Lorenza A. Vassallo	4.40	Research, analyze deposit-related claims re turnover action.
<b>Total</b>		<b>451.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175273**  
**Client Matter: 53363-4**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 39,636.50

Total legal services rendered

\$ 39,636.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175273

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.30	1,295.00	388.50
Elizabeth Helen Jones	4.10	1,245.00	5,104.50
Dan Latona	5.00	1,375.00	6,875.00
Patricia Walsh Loureiro	8.60	1,245.00	10,707.00
Joel McKnight Mudd	6.60	995.00	6,567.00
Robert Orren	0.30	570.00	171.00
Joshua Raphael	0.20	885.00	177.00
Kelby Roth	10.70	885.00	9,469.50
Alex Xuan	0.20	885.00	177.00
<b>TOTALS</b>	<b>36.00</b>		<b>\$ 39,636.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175273

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Elizabeth Helen Jones	0.80	Telephone conference with Company re potential automatic stay issues and return of assets (.7); telephone conference with C. Koenig re same (.1).
09/01/23	Patricia Walsh Loureiro	0.30	Correspond with E. Jones, K&E team re automatic stay issue.
09/05/23	Dan Latona	0.50	Analyze, comment on letter re automatic stay.
09/05/23	Patricia Walsh Loureiro	1.40	Draft automatic stay letter re confidential party (.6); research re same (.6); telephone conference with Company re automatic stay issue (.2).
09/07/23	Joshua Raphael	0.20	Correspondence with C. Koenig re M. Fisher claim.
09/07/23	Alex Xuan	0.20	Revise Condit settlement order (.1); correspond with P. Loureiro, K&E team re same (.1).
09/12/23	Gabriela Zamfir Hensley	0.30	Review, analyze Cole stay opinion.
09/22/23	Patricia Walsh Loureiro	3.90	Review, revise Unslashed automatic stay letters (2.7); correspond with Company, W&C, D. Latona, K&E team re same (1.2).
09/22/23	Kelby Roth	7.20	Correspond with P. Walsh-Loureiro, K&E team re Unslashed automatic stay issue (.2); review, analyze correspondence re same (.4); draft demand and revise letter re same (1.5); coordinate conference with Company re same (.1); telephone conference with Company, D. Latona, K&E team re same (1.3); draft, revise further demand letters re same (2.5); telephone conferences with Company re same (.1); correspond with P. Walsh-Loureiro, D. Latona, Company re same (1.1).
09/23/23	Patricia Walsh Loureiro	1.60	Correspond with D. Latona, K&E team, Company, W&C re Unslashed automatic stay issue.
09/23/23	Kelby Roth	0.50	Review, analyze correspondence re Unslashed automatic stay issue (.3); draft letter re same (.1); correspond with P. Walsh-Loureiro re same (.1).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175273

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/24/23	Patricia Walsh Loureiro	0.80	Telephone conference with Company, D. Latona, K&E team re Unslashed issue (.5); correspond with same re same (.3).
09/25/23	Patricia Walsh Loureiro	0.60	Correspond with Company, D. Latona re Unslashed automatic stay issue.
09/25/23	Kelby Roth	1.90	Review, analyze background materials re mining settlement motion (.5); draft settlement motion re same (1.4).
09/26/23	Dan Latona	1.10	Analyze 3AC motion re stay relief (.5); analyze case law re same (.6).
10/01/23	Kelby Roth	0.40	Review, analyze amended Three Arrows automatic stay relief motion (.3); correspond with P. Walsh-Loureiro re same (.1).
10/05/23	Kelby Roth	0.30	Compile proposed W. Johnson 9019 order (.2); correspond with T. Zomo, K&E team re transmitting order to chambers (.1).
10/09/23	Dan Latona	0.50	Review, analyze lift stay motion re 3AC (.3); correspond with W&C re same (.2).
10/10/23	Elizabeth Helen Jones	1.00	Correspond with J. Mudd re warrant and freeze order and proposed response (.5); review, analyze warrant and freeze order (.3); correspond with third party re warrant and freeze order (.2).
10/10/23	Dan Latona	1.50	Analyze 3AC stay relief motion (.5); analyze case law re same (.5); analyze agreements re same (.3); telephone conference with C. Koenig re same (.1); analyze, comment on proposed order re same (.1).
10/10/23	Joel McKnight Mudd	2.90	Review, analyze search warrant (.7); draft, revise automatic stay letter re same (1.9); correspond with E. Jones re same (.3).
10/11/23	Elizabeth Helen Jones	1.90	Review, revise automatic stay letter re freeze order and search warrant (.9); telephone conference with third party re freeze order and search warrant (.3); telephone conferences and correspond with J. Mudd, C. Koenig re freeze order and search warrant (.7).
10/11/23	Joel McKnight Mudd	1.80	Revise automatic stay letter re freeze order.
10/11/23	Kelby Roth	0.40	Review, revise settlement agreement (.2); correspond with P. Walsh-Loureiro re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175273

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/23	Elizabeth Helen Jones	0.40	Finalize response to freeze and search warrant order (.2); correspond with J. Mudd, K&E team, Company re same (.2).
10/12/23	Dan Latona	1.40	Telephone conference with P. Loureiro, Holland & Knight re 3AC lift-stay motion (.1); analyze, comment on reservation of rights re same (1.1); analyze, comment on proposed order re same (.2).
10/12/23	Joel McKnight Mudd	0.40	Revise automatic stay letter re freeze order.
10/13/23	Joel McKnight Mudd	1.50	Revise automatic stay letter re freeze order.
10/17/23	Robert Orren	0.30	File reservation of rights re amended motion of foreign representative of Three Arrows for relief from stay (.1); distribute same for service (.1); correspond with R. Roman re same (.1).
<b>Total</b>		<b>36.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175274**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 52,943.50

Total legal services rendered

\$ 52,943.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175274

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.80	1,295.00	1,036.00
Elizabeth Helen Jones	7.60	1,245.00	9,462.00
Dan Latona	15.30	1,375.00	21,037.50
Patricia Walsh Loureiro	1.50	1,245.00	1,867.50
Jeffery S. Norman, P.C.	4.30	1,995.00	8,578.50
Robert Orren	0.60	570.00	342.00
Joshua Raphael	4.80	885.00	4,248.00
Gabrielle Christine Reardon	6.40	885.00	5,664.00
Leonor Beatriz Suarez	0.80	885.00	708.00
<b>TOTALS</b>	<b>42.10</b>		<b>\$ 52,943.50</b>



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175274

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/04/23	Gabrielle Christine Reardon	0.30	Draft weekly update re case dates and deadlines (.2); correspond with Company re same (.1).
09/05/23	Elizabeth Helen Jones	0.80	Correspond with J. Raphael re business update script and presentation (.2); review, revise business update script and presentation (.6).
09/05/23	Dan Latona	0.50	Telephone conference with Company re institutional loan book.
09/06/23	Elizabeth Helen Jones	1.70	Review, revise business update script and presentation (1.1); correspond with J. Raphael, Company re same (.6).
09/07/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, T. McCarrick, K&E team re Mawson (.5); telephone conference with Company re same (.3).
09/11/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re proof of address.
09/11/23	Dan Latona	0.70	Telephone conference with T. McCarrick, K&E team, Company re Mawson (.5); telephone conference with Company re same (.2).
09/11/23	Patricia Walsh Loureiro	0.90	Telephone conference with C Street re communications strategy (.3); correspond with C Street re same (.6).
09/11/23	Gabrielle Christine Reardon	0.40	Draft, revise calendar re upcoming deadlines for Company.
09/12/23	Elizabeth Helen Jones	0.50	Review, revise enzyme transaction proposal (.4); correspond with G. Hensley, K&E team re same (.1).
09/12/23	Gabrielle Christine Reardon	0.50	Correspond with D. Latona, K&E team, Company re upcoming dates and deadlines (.2); telephone conference with D. Latona, K&E team, Company re same (.3).
09/13/23	Joshua Raphael	4.60	Review, revise EZ Blockchain motion and settlement (4.3); correspond D. Latona, Company re same (.2); correspond with A&M, D. Latona, K&E team, Company re NDA (.1).

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Invoice Number:

1010175274

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/23	Gabrielle Christine Reardon	0.50	Telephone conference with D. Latona, K&E team, Company, A&M re mining.
09/14/23	Dan Latona	0.10	Telephone conference with T. McCarrick, K&E team, W&C re Mawson.
09/14/23	Joshua Raphael	0.10	Review, analyze EZ Blockchain comments and correspond with D. Latona re same.
09/18/23	Gabrielle Christine Reardon	0.30	Draft, revise calendar re upcoming dates and deadlines for Company.
09/19/23	Dan Latona	1.50	Telephone conference with Company re outstanding business issues (1.0); review, revise motion re EZ Blockchain (.5).
09/20/23	Dan Latona	1.00	Telephone conferences with J. Ryan, Polsinelli, Company re administrative expense motion (.4); analyze research re same (.6).
09/22/23	Gabriela Zamfir Hensley	0.40	Conference with D. Latona, K&E team, Company, Fahrenheit, W&C re DeFi issues.
09/22/23	Elizabeth Helen Jones	2.30	Telephone conference with D. Latona, K&E team, Company re DeFi protocols and related matters (1.6); correspond with D. Latona, K&E team, Company re same (.7).
09/22/23	Dan Latona	1.20	Telephone conference with Polsinelli re administrative expense motion (.2); telephone conference with C. Ferraro re same (.3); telephone conference with P. Loureiro, Company, W&C, Fahrenheit re Spartan (.7).
09/25/23	Dan Latona	3.00	Review, revise EZ Blockchain settlement agreement (.6); review, revise settlement agreement re confidential counterparty (1.0); telephone conference with Polsinelli re Galaxy motion (.2); telephone conference with Company re same (.4); analyze issues re same (.3); analyze issues re Spartan (.5).
09/25/23	Jeffery S. Norman, P.C.	1.10	Review, analyze correspondence from Company re Cedarvale agreement (.2); review and comment on Cedarvale draft agreement (.9).
09/25/23	Gabrielle Christine Reardon	0.70	Draft calendar re upcoming deadlines for Company.
09/26/23	Dan Latona	0.50	Telephone conference with counsel re Flare (.2); review, analyze agreement, TOU re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/23	Dan Latona	0.70	Review, revise letter re confidential matter (.2); telephone conference with Company re same (.3); review, revise FTX proof of claim (.2).
09/27/23	Jeffery S. Norman, P.C.	1.50	Conference with C. Gardner, K. Wofford and others re Cedarvale interim agreement.
09/28/23	Gabriela Zamfir Hensley	0.30	Correspond with Special Committee members, counsel to founder re KYC for virtual office.
09/29/23	Jeffery S. Norman, P.C.	0.90	Conference with A. Rudolph and others re Cedarvale interim services agreement.
09/29/23	Joshua Raphael	0.10	Review, revise EZ Blockchain settlement.
10/02/23	Gabrielle Christine Reardon	0.60	Draft, revise calendar re upcoming dates and deadlines for Company.
10/03/23	Leonor Beatriz Suarez	0.80	Review, revise distribution agreement.
10/05/23	Jeffery S. Norman, P.C.	0.80	Conference with J. Moxon and others re Cedarvale interim services agreement.
10/05/23	Robert Orren	0.30	File ninth notice of phishing attempts (.1); correspond with A. Xuan re same (.1); distribute same for service (.1).
10/06/23	Dan Latona	1.00	Telephone conference with Company re open workstreams (.5); correspond with Company re same (.5).
10/09/23	Gabrielle Christine Reardon	0.30	Correspond with Company re audit requirements (.1); review, revise calendar re upcoming deadlines for Company (.2).
10/10/23	Dan Latona	0.50	Telephone conference with Company, Polygon re letter (.3); telephone conference with Company re same (.2).
10/11/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, Company re account status (.4); review, analyze plan support agreement advisor agreements (.7); correspond with J. Raphael re same (.2).
10/12/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, Company, A&M re altcoins.
10/12/23	Dan Latona	2.60	Telephone conference with Company re Barber Lake (.1); analyze issues re same (.7); telephone conference with Company, Committee re same (.9); telephone conference with Company, EZB re hosting agreement (.6); review, revise agreements re Spartan (.3).

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Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Golic, K&E team, A&M re altcoin sales and conversion matters.
10/13/23	Dan Latona	0.70	Telephone conference with E. Jones, K&E team, A&M team re alt coin sales (.4); analyze correspondence re power of attorney (.3).
10/16/23	Gabrielle Christine Reardon	0.50	Draft calendar for Company re upcoming dates and deadlines (.4); correspond with C. Koenig, K&E team re same (.1).
10/18/23	Dan Latona	0.50	Draft correspondence re PPM (.3); review, analyze letter of intent re same (.2).
10/20/23	Gabrielle Christine Reardon	0.10	Correspond with Company re reporting for mining audit.
10/23/23	Robert Orren	0.30	Prepare for filing of September MORs.
10/23/23	Gabrielle Christine Reardon	2.20	Draft calendar re upcoming dates and deadlines for Company (.4); correspond with Company re same (.1); draft response to audit request (1.6); correspond with auditor re same (.1).
10/26/23	Patricia Walsh Loureiro	0.60	Telephone conference with Company, D. Latona re Unslashed issues.
<b>Total</b>		<b>42.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175275**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 236,860.50

Total legal services rendered

\$ 236,860.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	1.70	885.00	1,504.50
Bryan D. Flannery	0.30	1,545.00	463.50
Bella Gianani	1.00	735.00	735.00
Victoria Giorgio	2.40	735.00	1,764.00
Susan D. Golden	0.60	1,475.00	885.00
Amila Golic	4.30	995.00	4,278.50
Gabriela Zamfir Hensley	19.20	1,295.00	24,864.00
Elizabeth Helen Jones	23.40	1,245.00	29,133.00
Chris Koenig	14.90	1,425.00	21,232.50
Ross M. Kwasteniet, P.C.	13.30	2,045.00	27,198.50
Dan Latona	28.50	1,375.00	39,187.50
Christopher B. Leach	0.20	1,465.00	293.00
Patricia Walsh Loureiro	15.60	1,245.00	19,422.00
Rebecca J. Marston	8.50	1,155.00	9,817.50
Georgia Meadow	4.90	325.00	1,592.50
Joel McKnight Mudd	1.50	995.00	1,492.50
Patrick J. Nash Jr., P.C.	4.50	2,045.00	9,202.50
Robert Orren	7.20	570.00	4,104.00
Joshua Raphael	2.50	885.00	2,212.50
Gabrielle Christine Reardon	10.50	885.00	9,292.50
Hunter A. Richey	0.40	1,155.00	462.00
Roy Michael Roman	3.40	885.00	3,009.00
Kelby Roth	4.30	885.00	3,805.50
Jimmy Ryan	2.80	995.00	2,786.00
Seth Sanders	2.60	995.00	2,587.00
Gelareh Sharafi	4.40	885.00	3,894.00
Luke Spangler	11.20	325.00	3,640.00
Leonor Beatriz Suarez	1.00	885.00	885.00
Kyle Nolan Trevett	0.50	995.00	497.50
Morgan Willis	0.50	395.00	197.50
Alex Xuan	5.20	885.00	4,602.00
Tanzila Zomo	5.60	325.00	1,820.00

Legal Services for the Period Ending October 31, 2023

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Case Administration

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**TOTALS**

**206.90**

**\$ 236,860.50**

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Rebecca J. Marston	0.90	Review, analyze case docket re updates.
09/04/23	Alex Xuan	0.20	Review, analyze correspondence with A. Golic, R. Marston, K&E team re case updates.
09/05/23	Ziv Ben-Shahar	0.50	Conference with C. Koenig, K&E team re case updates.
09/05/23	Amila Golic	0.60	Review, revise work in process summary (.1); conference with C. Koenig, K&E team re work in process (.5).
09/05/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.3); conference with C. Koenig, K&E team re work in process (.5).
09/05/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
09/05/23	Elizabeth Helen Jones	0.60	Correspond with R. Marston re phishing attempt notice (.1); review, revise notice of phishing attempt (.5)
09/05/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
09/05/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team re case status, next steps (.5); review, analyze latest notice of phishing attempt (.4).
09/05/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.4); analyze correspondence re same (.3); conference with C. Koenig, K&E team re same (.5).
09/05/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Rebecca J. Marston	1.20	Review, revise work in process summary (.6); correspond with G. Reardon re same (.1); conference with C. Koenig, K&E team re work in process (.5).
09/05/23	Rebecca J. Marston	1.20	Review, revise phishing notice (.9); correspond with C. Koenig, K&E team re same (.3).
09/05/23	Georgia Meadow	0.50	Telephone conference with C. Koenig, K&E team re work in process.



Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010175275  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Robert Orren	0.30	File eighth notice of phishing attempts (.1); distribute same for service (.1); correspond with R. Marston re same (.1).
09/05/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Gabrielle Christine Reardon	1.80	Revise work in process summary (1.3); telephone conference with C. Koenig, K&E team re same (.5).
09/05/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
09/05/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
09/05/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re work in process, case strategy.
09/05/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Luke Spangler	0.80	Telephone conference with C. Koenig, K&E team re work in process (.5); compile, circulate recently filed pleadings to R. Orren, K&E team (.3).
09/05/23	Morgan Willis	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/06/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/06/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/06/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
09/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.5).
09/06/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team (.3).

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Celsius Network LLC

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/23	Gabrielle Christine Reardon	0.20	Review, revise work in process summary.
09/07/23	Kelby Roth	0.20	Review, revise work in process summary re case updates (.1); correspond with G. Reardon, K&E team re same (.1).
09/07/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
09/08/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/08/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/08/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/08/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/08/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.5).
09/08/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/08/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
09/11/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/11/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/11/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/11/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/11/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/11/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/11/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
09/12/23	Amila Golic	0.40	Review, revise work in process summary (.1); conference with D. Latona, K&E team re work in process (.3).

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 Celsius Network LLC  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); telephone conference with G. Reardon, K&E team re work in process (.3).
09/12/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with D. Latona, K&E team, Company re upcoming dates and deadlines (.3).
09/12/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); telephone conference with D. Latona, K&E team re work in process (.4).
09/12/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/12/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); review, analyze correspondence re same (.5); conference with C. Koenig, K&E team re work in process (.4).
09/12/23	Patricia Walsh Loureiro	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.4); review, revise work in process summary (.3).
09/12/23	Rebecca J. Marston	1.00	Review, revise work in process summary (.5); conference with C. Koenig, K&E team re work in process (.5).
09/12/23	Georgia Meadow	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/12/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/12/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/12/23	Gabrielle Christine Reardon	1.10	Review, revise work in process summary (.8); telephone conference with D. Latona, K&E team re same (.3).
09/12/23	Roy Michael Roman	0.30	Telephone conference with C. Koenig, K&E team re high priority workstreams.
09/12/23	Kelby Roth	0.30	Conference with D. Latona, K&E team re work in process.
09/12/23	Jimmy Ryan	0.30	Telephone conference with D. Latona, K&E team re work in process and next steps.

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Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/12/23	Luke Spangler	0.60	Telephone conference with C. Koenig, K&E team re work in process (.3); compile, circulate recently filed pleadings to R. Orren, K&E team (.3).
09/12/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status, next steps updates.
09/13/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/13/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); review, analyze correspondence re same (.5).
09/13/23	Christopher B. Leach	0.20	Review, analyze pro hac vice applications.
09/13/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/13/23	Hunter A. Richey	0.20	Telephone conference with J. Norman, K&E team re case status, next steps.
09/14/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/14/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/14/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/14/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.4); analyze correspondence re same (.5).
09/14/23	Gabrielle Christine Reardon	0.40	Review, revise work in process summary.
09/14/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
09/15/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/15/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/15/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); prepare for same (.3).

Legal Services for the Period Ending October 31, 2023

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1010175275

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
09/18/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/18/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with C. Koenig, Company re ongoing matters (.9).
09/18/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); prepare for same (.1).
09/18/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/18/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
09/18/23	Tanzila Zomo	0.40	Prepare to file notice re preference issues (.3); file re same (.1).
09/19/23	Amila Golic	0.50	Revise work in process summary (.2); conference with D. Latona, K&E team re work in process (.3).
09/19/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig, K&E team re key workstreams and next steps (.4); telephone conference with D. Latona, K&E team re work in process (.3).
09/19/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.3); telephone conference with C. Koenig, K&E team re work in process (.2).
09/19/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/19/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/19/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); conference with C. Koenig, K&E team re same (.5).
09/19/23	Rebecca J. Marston	0.70	Review, revise work in process summary (.4); conference with C. Koenig, K&E team re same (.3).
09/19/23	Georgia Meadow	0.30	Telephone conference with C. Koenig, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Joel McKnight Mudd	0.30	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/19/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/19/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/19/23	Gabrielle Christine Reardon	1.20	Review, revise work in process summary (.9); telephone conference with D. Latona, K&E team re same (.3).
09/19/23	Roy Michael Roman	0.30	Telephone conference with D. Latona, K&E team re high priority workstreams.
09/19/23	Kelby Roth	0.40	Review, analyze work in process summaries (.1); telephone conference with D. Latona, K&E team re work in process (.3).
09/19/23	Jimmy Ryan	0.30	Telephone conference with D. Latona, K&E team re work in process.
09/19/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/19/23	Luke Spangler	0.50	Telephone conference with C. Koenig, K&E team re work in process (.2); compile, circulate recently filed pleadings to C. Koenig, K&E team (.3).
09/19/23	Alex Xuan	0.30	Telephone conference with D. Latona, K&E team re work in process.
09/19/23	Tanzila Zomo	0.30	Telephone conference with D. Latona, K&E team re work in process.
09/20/23	Bryan D. Flannery	0.30	Telephone conference with J. Schlingbaum, K&E team re work in process.
09/20/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/20/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.3); telephone conference with Company re case questions (.4).
09/20/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps (.3); prepare for same (.2).
09/20/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.3); prepare for same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/20/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.3); prepare for same (.3).
09/20/23	Hunter A. Richey	0.20	Telephone conference with J. Norman, K&E team re case status, next steps.
09/21/23	Amila Golic	0.60	Revise work in process summary (.1); conference with G. Hensley, K&E team re work in process (.5).
09/21/23	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.7); telephone conference with D. Latona, K&E team re work in process (.5).
09/21/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with C. Koenig, K&E team, A&M, W&C, other advisors re case status, next steps (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
09/21/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/21/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/21/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5) (partial); telephone conference with C. Koenig and K&E team re work in process (.5).
09/21/23	Rebecca J. Marston	0.30	Correspond with C. Koenig, K&E team re work in process.
09/21/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/21/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/21/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/21/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process.
09/21/23	Roy Michael Roman	0.70	Telephone conference with C. Koenig, K&E team re work in process (.5); review, revise materials re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/23	Kelby Roth	0.50	Conference with G. Hensley, K&E team re work in process (.4); prepare for same (.1).
09/21/23	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process.
09/21/23	Seth Sanders	0.50	Telephone conference with D. Latona, K&E team re work in process.
09/21/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/21/23	Alex Xuan	0.40	Telephone conference with D. Latona, K&E team re work in process.
09/21/23	Tanzila Zomo	0.50	Telephone conference with D. Latona, K&E team re work in process.
09/22/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/22/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/22/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
09/22/23	Dan Latona	0.50	Review, analyze correspondence re open issues.
09/22/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/22/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/25/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/25/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/25/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/25/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.7); review, analyze correspondence re same (.3).
09/25/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/25/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/25/23	Tanzila Zomo	0.80	Correspond with L. Saal re filing coverage.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/23	Ziv Ben-Shahar	0.70	Conference with C. Koenig, K&E team re work in process.
09/26/23	Amila Golic	0.50	Conference with C. Koenig, K&E team re work in process.
09/26/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
09/26/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
09/26/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/26/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/26/23	Dan Latona	1.60	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.5); conference with C. Koenig, K&E team re work in process (.6).
09/26/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4) (partial); telephone conference with C. Koenig, K&E team re work in process (.5); revise work in process summary (.1).
09/26/23	Rebecca J. Marston	0.70	Review, revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (.5).
09/26/23	Georgia Meadow	0.50	Telephone conference with C. Koenig, K&E team rework in process.
09/26/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/26/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/26/23	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
09/26/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/26/23	Gabrielle Christine Reardon	1.00	Review, revise work in process summary (.5); conference with C. Koenig, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/23	Kelby Roth	0.60	Review, revise work in process summaries re case updates (.1); conference with C. Koenig, K&E team re work in process (.5).
09/26/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/26/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/26/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
09/26/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/26/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/27/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
09/27/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/27/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
09/27/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/27/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.4); review, analyze correspondence re same (.3).
09/27/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/27/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/27/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/28/23	Bella Gianani	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/28/23	Amila Golic	0.40	Conference with C. Koenig, K&E team re work in process.
09/28/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig, K&E team re work in process.

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09/28/23	Elizabeth Helen Jones	2.30	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with K&E team, C. Koenig re work in process (.5); telephone conference with C. Koenig, K&E team, Company re case status, next steps (.4); conference with C. Koenig re case administration matters (.7); correspond with C. Koenig re same (.2).
09/28/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/28/23	Dan Latona	0.40	Conference with C. Koenig, K&E team re work in process.
09/28/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/28/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/28/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
09/28/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/28/23	Gabrielle Christine Reardon	0.60	Review, revise work in process summary.
09/28/23	Kelby Roth	0.40	Conference with D. Latona, K&E team re work in process.
09/28/23	Jimmy Ryan	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.
09/28/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/28/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/28/23	Alex Xuan	0.40	Telephone conference with C. Koenig, K&E team re work in process.
09/29/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
09/29/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/29/23	Chris Koenig	0.30	Telephone conference with D. Latona, K&E team re key issues and next steps.
09/29/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team re case status, next steps (.4); review, analyze recent docket filings (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.4); prepare for same (.2).
09/29/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/29/23	Luke Spangler	0.30	Circulate recently filed pleadings to C. Koenig, K&E team.
10/02/23	Gabriela Zamfir Hensley	0.10	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
10/02/23	Patricia Walsh Loureiro	0.10	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/02/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/03/23	Luke Spangler	0.40	Circulate recently filed pleadings to C. Koenig, K&E team.
10/03/23	Leonor Beatriz Suarez	1.00	Review, revise distribution agreement.
10/04/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/05/23	Gabrielle Christine Reardon	0.80	Review, revise work in process summary.
10/05/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
10/05/23	Alex Xuan	0.70	Review, revise phishing notice for filing (.3); draft summary re same (.4).
10/06/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status, next steps.
10/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); review, analyze correspondence re same (.5).
10/06/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/06/23	Rebecca J. Marston	0.20	Correspond with A. Xuan, K&E team re phishing notice.
10/06/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/09/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/09/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/09/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re case status, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/09/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case workstream.
10/09/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/09/23	Luke Spangler	0.50	Circulate October 5 hearing transcript to C. Koenig, K&E team (.2); compile, circulate recently filed pleadings to C Koenig, K&E team (.3).
10/10/23	Victoria Giorgio	0.20	Telephone conference with C. Koenig, K&E team re work in process.
10/10/23	Amila Golic	0.40	Review, analyze work in process summary (.2); conference with D. Latona, K&E team re work in process (.2).
10/10/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig, K&E team re work in process (.2).
10/10/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
10/10/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re case status, next steps (.5); telephone conference with D. Latona, K&E team re work in process (.3).
10/10/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team case status, next steps.
10/10/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.3); conference with C. Koenig, K&E team re work in process (.2).
10/10/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/10/23	Rebecca J. Marston	0.40	Review, revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (.2).
10/10/23	Georgia Meadow	0.20	Telephone conference with C. Koenig, K&E team re work in process.
10/10/23	Robert Orren	0.20	Telephone conference with C. Koenig, K&E team re work in process.

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10/10/23	Robert Orren	2.90	Prepare pro hac vice motions for C. Koenig and D. Latona in BlockFi (1.4); revise same (.8); distribute same to NJ bankruptcy court (.4); correspond with D. Latona and C. Koenig re same (.3).
10/10/23	Joshua Raphael	0.10	Telephone conference with C. Koenig, K&E team re work in process.
10/10/23	Gabrielle Christine Reardon	0.70	Review, revise work in process summary (.5); telephone conference with D. Latona, K&E team re same (.2).
10/10/23	Roy Michael Roman	0.30	Telephone conference with E. Jones, K&E team re work in process.
10/10/23	Kelby Roth	0.10	Telephone conference with D. Latona, K&E team re work in process.
10/10/23	Seth Sanders	0.20	Telephone conference with C. Koenig, K&E team re work in process.
10/10/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/10/23	Alex Xuan	0.20	Telephone conference with D. Latona, K&E team re work in process.
10/10/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/11/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re case status, next steps.
10/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/11/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team re status and next steps of key issues.
10/11/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/11/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.8); review, analyze correspondence re same (.4).
10/11/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/11/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/11/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/12/23	Victoria Giorgio	0.20	Telephone conference with C. Koenig, K&E team re work in process.

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10/12/23	Amila Golic	0.30	Conference with D. Latona, K&E team re work in process.
10/12/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig, K&E team re work in process (.2).
10/12/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with D. Latona, K&E team re work in process (.5).
10/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re case status, next steps.
10/12/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/12/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.5); conference with G. Hensley, K&E team re work in process (.3).
10/12/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.2).
10/12/23	Georgia Meadow	0.30	Telephone conference with D. Latona, K&E team re work in process.
10/12/23	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process.
10/12/23	Gabrielle Christine Reardon	0.80	Review, revise work in process summary (.5); telephone conference with D. Latona, K&E team re work in process (.3).
10/12/23	Roy Michael Roman	0.40	Telephone conference with G. Hensley, K&E team re case status, next steps.
10/12/23	Kelby Roth	0.40	Conference with D. Latona, K&E team re work in process.
10/12/23	Jimmy Ryan	0.30	Telephone conference with D. Latona, K&E team re work in process.
10/12/23	Gelareh Sharafi	0.30	Telephone conference with D. Latona, K&E team re work in process.
10/12/23	Luke Spangler	0.70	Conference with D. Latona, K&E team re work in process (.3); prepare for same (.1); compile, circulate recently filed pleadings to C. Koenig, K&E team (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/23	Tanzila Zomo	0.50	Telephone conference with D. Latona, K&E team re work in process.
10/13/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/13/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.5).
10/13/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/13/23	Georgia Meadow	0.30	Prepare materials for October 16 confirmation hearing.
10/13/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/13/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/16/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/16/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/16/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re case status, next steps.
10/16/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/16/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E status re case status, next steps (.5); analyze correspondence re same (.5).
10/16/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/18/23	Gabriela Zamfir Hensley	0.90	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
10/18/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/18/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/18/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/18/23	Dan Latona	1.30	Telephone conference with C. Koenig, K&E team re case status, next steps (.9); review, analyze correspondence re same (.4).



Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Case Administration

Invoice Number: 1010175275  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/18/23	Rebecca J. Marston	0.30	Correspond with Akin team re hearing transcripts.
10/18/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/19/23	Bella Gianani	0.50	Telephone conference with D. Latona, K&E team re work in process.
10/19/23	Victoria Giorgio	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/19/23	Amila Golic	0.30	Conference with C. Koenig, K&E team re work in process (partial).
10/19/23	Gabriela Zamfir Hensley	0.70	Conference with C. Koenig, K&E team re work in process (partial) (.3); telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.4).
10/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/19/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.4); telephone conference with D. Latona, K&E re work in process (.4).
10/19/23	Ross M. Kwasteniet, P.C.	0.40	Review, analyze recent docket entries from account holders.
10/19/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/19/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.4); review, analyze correspondence re same (.5); conference with C. Koenig, K&E team re work in process (.4).
10/19/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
10/19/23	Rebecca J. Marston	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/19/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/19/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re case status, next steps.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/23	Joshua Raphael	0.10	Telephone conference with D. Latona, K&E team re work in process.
10/19/23	Gabrielle Christine Reardon	1.10	Review, revise work in process summary (.7); telephone conference with D. Latona re work in process (.4).
10/19/23	Roy Michael Roman	0.60	Review, revise work in process summary (.1); correspond with G. Reardon re same (.1); telephone conference with C. Koenig, K&E team re work in process (.4).
10/19/23	Kelby Roth	0.50	Review, analyze work in process summary re case updates (.1); telephone conference with C. Koenig, K&E team re work in process (.4).
10/19/23	Seth Sanders	0.50	Telephone conference with D. Latona, K&E team re work in process.
10/19/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/19/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/19/23	Alex Xuan	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/19/23	Tanzila Zomo	0.80	Telephone conference with R. Orren, K&E team re case status updates (.5); file supplemental declaration re solicitation (.3).
10/20/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/20/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status, next steps.
10/20/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/20/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re case workstreams (.9); analyze correspondence re same (.2).
10/20/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/20/23	Luke Spangler	0.20	Compile recently filed pleadings (.1); circulate to R. Orren, K&E team (.1).
10/21/23	Susan D. Golden	0.60	Correspond with G. Hensley re docketing issue (.3) correspond with court re same (.3).

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 Celsius Network LLC  
 Case Administration

Invoice Number: 1010175275  
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
10/23/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/23/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
10/23/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status, next steps.
10/23/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re case workstreams (.4); review, analyze correspondence re same (.2).
10/23/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/23/23	Patrick J. Nash Jr., P.C.	0.60	Participate in standing internal K&E team coordination call with C. Koenig, K&E team.
10/23/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
10/24/23	Ziv Ben-Shahar	0.50	Conference with G. Hensley, K&E team re case updates.
10/24/23	Amila Golic	0.30	Conference with D. Latona, K&E team re work in process.
10/24/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); conference with D. Latona, K&E team re work in process (.3).
10/24/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/24/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/24/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/24/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re case workstreams (.5); review, analyze correspondence re same (.5); conference with G. Hensley, E. Jones, K&E team re same (.3).
10/24/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.

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 Celsius Network LLC  
 Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/23	Rebecca J. Marston	0.70	Review, analyze correspondence from Debtor advisors parties re confirmation issues.
10/24/23	Georgia Meadow	0.30	Telephone conference with C. Koenig, K&E team re work in process.
10/24/23	Joel McKnight Mudd	0.30	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/24/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/24/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process.
10/24/23	Gabrielle Christine Reardon	0.80	Review, revise work in process summary (.4); conference with D. Latona, K&E team re same (.4).
10/24/23	Kelby Roth	0.40	Conference with D. Latona, K&E team re work in process.
10/24/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re case strategy.
10/24/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/24/23	Luke Spangler	0.80	Conference with C. Koenig, K&E team re work in process (.5); compile, circulate recently filed pleadings to R. Orren, K&E team (.3).
10/24/23	Alex Xuan	0.30	Telephone conference with D. Latona, K&E team re work in process.
10/25/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps (.2); prepare for same (.3).
10/25/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/25/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/25/23	Dan Latona	0.80	Telephone conference with C. Koenig, G. Hensley, E. Jones re case workstreams (.3); analyze correspondence re same (.5).
10/25/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/25/23	Rebecca J. Marston	0.50	Review, analyze correspondence from various parties (.2); Review, revise work in process summary (.3).
10/25/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with C. Koenig, K&E team re case status, next steps.

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
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Invoice Number: 1010175275  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/23	Roy Michael Roman	0.30	Telephone conference with C. Koenig, K&E team re high priority workstreams.
10/25/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
10/25/23	Tanzila Zomo	0.30	File request for closing statement.
10/26/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
10/26/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/26/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/26/23	Georgia Meadow	0.40	Prepare materials for October 30 Hearing; correspond with L. Spangler re same.
10/26/23	Patrick J. Nash Jr., P.C.	0.30	Review J. Ankey motion for declaratory judgment re preference exposure.
10/26/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Oren, K&E team.
10/27/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/27/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/27/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/27/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/27/23	Robert Orren	0.30	File tenth supplemental notice of phishing attempts (.1); distribute same for service (.1); correspond with A. Xuan re same (.1).
10/27/23	Alex Xuan	1.30	Draft phishing notice; (.8); revise re same (.2); correspond with R. Marston, G. Hensley, K&E team re same (.3).
10/30/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/30/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case workstreams.
10/30/23	Luke Spangler	0.40	Compile, circulate recently filed pleadings to R. Orren, K&E team.
10/31/23	Victoria Giorgio	1.60	Telephone conference with A&M, K&E team re distribution strategy (.5); draft analysis re same (.9); correspond with E. Jones, K&E team re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Dan Latona	0.80	Review, analyze correspondence from G. Reardon re open workstreams.
10/31/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
<b>Total</b>		<b>206.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175276**  
**Client Matter: 53363-7**

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**In the Matter of Cash Management and DIP Financing**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 821.00

Total legal services rendered

\$ 821.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175276

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	0.40	1,475.00	590.00
Lindsay Wasserman	0.20	1,155.00	231.00
<b>TOTALS</b>	<b>0.60</b>		<b>\$ 821.00</b>



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175276

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/21/23	Lindsay Wasserman	0.10	Correspond with UST, E. Jones, K&E team re cash management reporting.
10/04/23	Susan D. Golden	0.40	Correspond with UST and A&M re September bank statements per UST request.
10/17/23	Lindsay Wasserman	0.10	Correspond with UST, E. Jones, K&E team re cash management reporting.
<b>Total</b>		<b>0.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175277**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 102,154.50

Total legal services rendered

\$ 102,154.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	37.20	995.00	37,014.00
Gabriela Zamfir Hensley	2.40	1,295.00	3,108.00
Elizabeth Helen Jones	9.80	1,245.00	12,201.00
Ross M. Kwasteniet, P.C.	0.60	2,045.00	1,227.00
Dan Latona	4.50	1,375.00	6,187.50
Patricia Walsh Loureiro	3.90	1,245.00	4,855.50
Rebecca J. Marston	1.40	1,155.00	1,617.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Joshua Raphael	7.00	885.00	6,195.00
Gabrielle Christine Reardon	6.50	885.00	5,752.50
Roy Michael Roman	20.50	885.00	18,142.50
Jimmy Ryan	0.40	995.00	398.00
Seth Sanders	0.30	995.00	298.50
Josh Sussberg, P.C.	1.60	2,045.00	3,272.00
Alex Xuan	1.90	885.00	1,681.50
<b>TOTALS</b>	<b>98.10</b>		<b>\$ 102,154.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Amila Golic	1.80	Correspond with S. Sanders, K&E team, customer, W&C, Company re issues re customer's suspended accounts (1.2); review, analyze issues re same (.6).
09/01/23	Patricia Walsh Loureiro	0.30	Review, revise customer communications draft and correspond with C Street re same.
09/01/23	Joshua Raphael	2.20	Respond to creditor questions (.5); correspond with Stretto re same (.1); update creditor inquiry chart (1.5); correspond A. Golic re same (.1).
09/03/23	Patricia Walsh Loureiro	0.90	Review, revise customer communications memorandum.
09/04/23	Amila Golic	0.80	Review, analyze creditor correspondence re Apple ID notice for customers (.6); correspond with E. Jones, R. Roman re same (.2).
09/05/23	Amila Golic	3.80	Review, respond to customer inquiries (1.3); correspond with J. Raphael, G. Reardon, K&E team, Stretto re same (.5); correspond with E. Jones, Company re KYC communications (.1); review, analyze customer inquiries re KYC issues (.3); analyze data re customer preferences (1.1); correspond with E. Jones, customers re same (.5).
09/05/23	Amila Golic	0.40	Review, revise notice re Apple ID issues.
09/05/23	Elizabeth Helen Jones	0.70	Correspond with A&M re creditor questions on plan (.2); correspond with A. Golic re creditor questions (.5).
09/05/23	Dan Latona	1.00	Telephone conference with P. Loureiro, C Street re creditor communications (.3); review, revise materials re same (.7).
09/05/23	Patricia Walsh Loureiro	0.50	Telephone conference with C Street Team, D. Latona re creditor communications strategy (.3); review, revise communications plan (.2).
09/05/23	Gabrielle Christine Reardon	0.30	Correspond with account holders re distribution issues.
09/05/23	Roy Michael Roman	0.50	Review, revise notice of customer login issues (.4); correspond with A. Golic re same (.1).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/23	Seth Sanders	0.30	Correspond with Togut re Custody account issues.
09/05/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re distribution questions.
09/06/23	Amila Golic	1.00	Correspond with customer re ballot issues (.3); correspond with customer counsel re preference exposure (.4); correspond with Company, customer re suspended accounts (.3).
09/06/23	Elizabeth Helen Jones	0.70	Correspond with A. Golic re creditor questions (.5); correspond with A&M re creditor questions (.2).
09/06/23	Joshua Raphael	0.60	Respond to Celsius creditor questions.
09/06/23	Gabrielle Christine Reardon	0.70	Correspond with account holders re distribution issues.
09/06/23	Roy Michael Roman	0.40	Review, revise notice re customer login issues; correspond with C. Koenig, K&E team re same.
09/07/23	Amila Golic	1.80	Correspond with J. Raphael, K&E team, customers, Company, W&C, re account issues and Plan voting questions.
09/07/23	Gabrielle Christine Reardon	0.10	Correspond with account holders re distribution issues.
09/07/23	Roy Michael Roman	0.60	Correspond with customers re account inquiries.
09/07/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re distribution questions.
09/08/23	Amila Golic	3.50	Correspond with J. Raphael, A&M, customers re account issues (.9); review, analyze issues re same (1.6); review, analyze preference issues re customer questions (.7); correspond with customer counsel re preference setoff procedures (.3).
09/08/23	Amila Golic	0.30	Review, revise customer notice re Apple ID issues.
09/08/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re creditor questions.
09/08/23	Patricia Walsh Loureiro	0.50	Review, revise customer communications plan re solicitation.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Joshua Raphael	2.10	Respond to Celsius creditor questions (.2); correspond A. Golic re same (.1); review, respond to creditor questions (1.4); correspond with Stretto, A. Golic re same (.4).
09/08/23	Gabrielle Christine Reardon	0.20	Correspond with account holders re distribution issues.
09/08/23	Roy Michael Roman	0.40	Draft, revise supplemental notice re login issues (.3); correspond with A. Golic re same (.1).
09/08/23	Jimmy Ryan	0.40	Correspond with J. Raphael, K&E team, and Stretto team re creditor inquiries (.3); telephone conference with creditor re same (.1).
09/08/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re distribution questions.
09/09/23	Amila Golic	0.40	Review, analyze preference issues re customer questions.
09/09/23	Joshua Raphael	0.30	Review, analyze creditor questions and correspond A. Golic re same.
09/10/23	Amila Golic	1.20	Review, analyze customer inquiries (.2); correspond with J. Raphael, K&E team, A&M re same (.1); review, revise draft customer memorandum re latest developments and KYC (.9).
09/11/23	Amila Golic	1.60	Review, respond to customer inquiries re voting and ballot issues (.2); review, analyze customer inquiries (.6); correspond with A&M, J. Raphael, R.M. Roman re same (.8).
09/11/23	Amila Golic	0.30	Telephone conference with P. Walsh Loureiro, C Street re customer communications issues.
09/11/23	Gabriela Zamfir Hensley	0.10	Review, analyze correspondence re KYC communications.
09/11/23	Dan Latona	0.80	Review, revise customer communications materials.
09/11/23	Patrick J. Nash Jr., P.C.	0.10	Correspond with creditor J. Andres.
09/11/23	Joshua Raphael	0.10	Review, analyze customer question re ADR procedures.
09/11/23	Roy Michael Roman	0.30	Draft, revise correspondence to customers re distributions.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/23	Amila Golic	2.40	Telephone conference with E. Jones, customer re loan issue (.2); review, analyze customer inquiries re preference issues (1.3); correspond with E. Jones, K&E team re same (.9).
09/12/23	Elizabeth Helen Jones	0.80	Telephone conference with A. Golic, creditor re creditor communications (.5); correspond with creditor and counsel to creditor re questions (.3).
09/12/23	Joshua Raphael	0.20	Correspond with creditor re distributions.
09/12/23	Gabrielle Christine Reardon	0.60	Correspond with G. Hensley re creditor distribution requests (.3); correspond with A&M re corporate distributions (.3).
09/12/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/13/23	Amila Golic	0.60	Review, revise standard response to customers re KYC and withdrawals (.3); correspond with J. Raphael, R. Roman re same (.3).
09/13/23	Amila Golic	0.10	Review, analyze draft communications re employee agreement expense payments.
09/13/23	Elizabeth Helen Jones	1.10	Correspond with creditor, A. Golic re creditor questions (.3); correspond with A. Golic re creditor questions (.3); telephone conference with Company re creditor communications (.2); revise creditor communications re same (.3).
09/13/23	Roy Michael Roman	0.40	Review, revise customer communications; correspond with customers re same.
09/13/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/14/23	Amila Golic	3.00	Review, analyze creditor's issues re scheduled claim (.4); correspond with E. Jones, K&E team re same (.2); review, analyze issue re account holder's loan (.4); review, analyze customer question re liquid crypto election (.8); correspond with customer counsel re claim and preference issue (.6); correspond with G. Hensley, E. Jones re same (.1); draft summary re outstanding customer issues (.5).
09/14/23	Amila Golic	0.20	Review, analyze draft communications re partner users.
09/14/23	Gabriela Zamfir Hensley	0.10	Review, analyze customer communications materials.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/23	Elizabeth Helen Jones	0.70	Telephone conference with A. Golic, K&E team, creditor and counsel re creditor questions (.5); correspond with A. Golic re creditor questions (.2).
09/14/23	Roy Michael Roman	0.40	Draft, revise correspondence to customers; correspond customers re same.
09/14/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/15/23	Amila Golic	1.90	Correspond with E. Jones, customers, A&M re preference inquiries (.8); review, analyze issues and transaction data re same (1.1).
09/15/23	Elizabeth Helen Jones	0.60	Telephone conference with counsel to creditor, A. Golic re creditor questions (.2); correspond with counsel to the Withhold Ad Hoc Group re preference questions (.4).
09/17/23	Amila Golic	1.60	Correspond with creditors, A&M, E. Jones, C. Koenig re customer questions and issues.
09/17/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic, K&E team re creditor questions.
09/17/23	Roy Michael Roman	0.70	Review, revise customer communications correspondence (.4); correspond with customers re same (.3).
09/18/23	Amila Golic	2.60	Review, analyze customer inquiries (1.6); correspond with J. Raphael, R. Roman re same (1.0).
09/18/23	Amila Golic	0.40	Telephone conference with D. Latona, C Street re communications work in process.
09/18/23	Elizabeth Helen Jones	0.90	Correspond with A. Golic re creditor questions.
09/18/23	Joshua Raphael	0.70	Telephone conference with creditor re plan; review (.4); analyze issues re same (.3).
09/18/23	Roy Michael Roman	0.80	Review, analyze customer correspondence (.7); correspond with customers re same (.1).
09/18/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/19/23	Amila Golic	0.40	Review, analyze customer inquiries.
09/19/23	Amila Golic	0.20	Review, revise C street customer memorandum.
09/19/23	Elizabeth Helen Jones	0.60	Telephone conference and correspondence with creditor re creditor questions.
09/19/23	Dan Latona	0.20	Review, revise customer communications.
09/19/23	Joshua Raphael	0.60	Draft response to customer re distributions.



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Roy Michael Roman	0.90	Draft, revise correspondence re customer questions re distributions (.8); correspond with customers re same (.1).
09/19/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/20/23	Amila Golic	0.40	Telephone conference with R. Roman re draft customer response (.2); review, analyze customer inquiry (.2).
09/20/23	Elizabeth Helen Jones	1.00	Telephone conference with A. Golic re creditor questions (.5); telephone conference with A. Golic, counsel to creditor re creditor questions (.3); correspond with A. Golic re responses to creditor questions (.2).
09/20/23	Joshua Raphael	0.10	Respond to creditor question.
09/20/23	Gabrielle Christine Reardon	0.70	Correspond with G. Hensley re customer's distribution request (.2); review, analyze correspondence re Custody settlement (.4); correspond with A. Golic re same (.1).
09/20/23	Roy Michael Roman	1.60	Correspond with customers re customer inbounds.
09/20/23	Josh Sussberg, P.C.	0.20	Correspond with creditors re question.
09/21/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re creditor questions.
09/21/23	Roy Michael Roman	1.10	Review, revise correspondence re customers (.8); correspond with customers re same (.3).
09/21/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/22/23	Roy Michael Roman	1.60	Review, revise correspondence to customers (1.2); correspond with customers re same (.4).
09/22/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/23/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re voting status.
09/25/23	Gabrielle Christine Reardon	0.90	Correspond with account holders re plan distributions (.7); correspond with G. Hensley re same (.2).
09/25/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/26/23	Roy Michael Roman	0.30	Review, analyze customer inbounds (.2); draft correspondence re same (.1).
09/26/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/27/23	Patricia Walsh Loureiro	0.50	Telephone conference with C Street re communications strategy.
09/28/23	Roy Michael Roman	0.80	Draft correspondence re customer inbounds (.4); review, analyze correspondence re same (.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/23	Roy Michael Roman	0.60	Correspond with customers re inbounds (.4); review correspondence re same (.2).
10/01/23	Roy Michael Roman	1.40	Review, analyze pending WPE correspondence (.7); correspond with A. Golic re same (.1); draft, revise correspondence to customers (.6).
10/02/23	Gabrielle Christine Reardon	0.30	Correspond with account holders re distribution accommodations.
10/02/23	Roy Michael Roman	0.50	Draft, revise correspondence to customers.
10/03/23	Gabriela Zamfir Hensley	0.20	Correspond with R. Roman, Company re phishing attempt (.1); correspond with C Street re same (.1).
10/03/23	Roy Michael Roman	0.50	Draft, revise correspondence to customers.
10/04/23	Gabriela Zamfir Hensley	0.40	Correspond with C Street re phishing communications (.2); correspond with A. Xuan re notice re same (.2).
10/04/23	Rebecca J. Marston	0.70	Correspond with A. Xuan, K&E team re phishing attempt (.2); review, revise same (.5).
10/04/23	Roy Michael Roman	0.50	Review, revise phishing e-mail correspondence (.2); correspond with G. Hensley re same (.3).
10/04/23	Alex Xuan	1.90	Draft notice re phishing attempts (1.1); review, analyze creditor questions and correspond re same (.5); correspond with R. Marston, G. Hensley re same (.3).
10/05/23	Gabriela Zamfir Hensley	1.40	Revise notice re phishing attempt (.5); revise customer communications materials re same (.3); analyze issues re same (.2); further revise notice re same (.2); correspond with G. Reardon re customer inquiry (.2).
10/05/23	Rebecca J. Marston	0.30	Review, analyze customer correspondence re phishing notice.
10/05/23	Gabrielle Christine Reardon	0.20	Correspond with A&M re creditor information request.
10/06/23	Gabrielle Christine Reardon	0.90	Correspond with A. Sexton, K&E team re account holder communication (.4); correspond with G. Hensley re same (.1); correspond with account holders re distribution accommodations (.4).
10/08/23	Amila Golic	1.00	Review, revise draft customer communications plans re confirmation.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/23	Amila Golic	0.60	Review, analyze customer communications materials (.5); correspond with D. Latona, P. Walsh Loureiro re same (.1).
10/09/23	Joshua Raphael	0.10	Correspond with A&M re creditor inquiry.
10/10/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C, creditor re creditor questions on the plan.
10/10/23	Roy Michael Roman	0.50	Correspond with customers re creditor inbox inbounds.
10/11/23	Elizabeth Helen Jones	0.30	Telephone conference with counsel to the ad hoc group re preference exposure.
10/11/23	Gabrielle Christine Reardon	0.40	Correspond with account holders re distribution accommodations.
10/11/23	Roy Michael Roman	0.30	Review, analyze issues re collateral communications; correspond with E. Jones, A. Golic re same.
10/11/23	Roy Michael Roman	0.80	Correspond with customers re inbox inbounds (.6); review issues re same (.2).
10/11/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
10/12/23	Amila Golic	1.30	Telephone conference with D. Latona, C Street re communications work in process (.2); revise customer communications plan (.8); further revise same (.3).
10/12/23	Dan Latona	1.40	Review, revise customer communications materials (1.2); telephone conference with P. Loureiro, A. Golic, C Street re same (.2).
10/12/23	Patricia Walsh Loureiro	0.20	Telephone conference with C Street re communications strategy.
10/13/23	Amila Golic	0.20	Review, analyze customer inquiries.
10/13/23	Gabrielle Christine Reardon	0.20	Correspond with account holders re distribution accommodations.
10/13/23	Roy Michael Roman	0.20	Correspond with customers re inbox inbounds.
10/15/23	Roy Michael Roman	0.50	Correspond with customers re inbox inbounds.
10/17/23	Roy Michael Roman	0.60	Correspond with customers re inbox inbounds (.2); research issues re same (.4).
10/18/23	Roy Michael Roman	0.80	Review, analyze issues re customer correspondence (.1); correspond with G. Hensley, A. Golic re same (.1); draft, revise chart re outstanding correspondence (.6).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/23	Amila Golic	0.20	Review, analyze customer inquiries.
10/19/23	Amila Golic	0.30	Telephone conference with D. Latona, P. Walsh Loureiro, C Street re new communications materials (.2); review, analyze issues re same (.1).
10/19/23	Elizabeth Helen Jones	0.30	Correspond with A. Golic re customer questions.
10/19/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze complaint filed by customer.
10/19/23	Dan Latona	0.20	Telephone conference with P. Loureiro, A. Golic, C Street re communications.
10/19/23	Patricia Walsh Loureiro	0.30	Telephone conference with C Street re communications strategy.
10/19/23	Roy Michael Roman	0.50	Draft correspondence to customers re distributions.
10/23/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re customer questions.
10/23/23	Dan Latona	0.40	Telephone conference with P. Loureiro, C Street re customer communications.
10/23/23	Patricia Walsh Loureiro	0.50	Telephone conference with C Street re customer communications strategy.
10/23/23	Gabrielle Christine Reardon	0.20	Correspond with A. Golic re correspondence with account holders.
10/24/23	Amila Golic	0.20	Review, analyze customer inquiries.
10/24/23	Amila Golic	0.60	Review, revise proposed Custody withdrawal communications (.4); correspond with D. Latona, K&E team, C Street re same (.2).
10/24/23	Dan Latona	0.50	Review, revise draft correspondence re customer communications.
10/24/23	Patricia Walsh Loureiro	0.20	Review, revise communications strategy documents.
10/24/23	Gabrielle Christine Reardon	0.30	Correspond with account holders re distribution accommodation requests.
10/25/23	Amila Golic	0.80	Review, revise draft communications materials re confirmation (.7); correspond with D. Latona, K&E team re same (.1).
10/25/23	Gabrielle Christine Reardon	0.30	Correspond with account holders re distribution accommodation requests.
10/25/23	Roy Michael Roman	0.50	Draft correspondence to customers.
10/26/23	Amila Golic	1.20	Review, reply to customer inquiries.
10/26/23	Amila Golic	0.10	Correspond with D. Latona, P. Walsh Loureiro re communications plan comments.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Gabrielle Christine Reardon	0.20	Correspond with account holders re distribution accommodation requests.
10/27/23	Gabriela Zamfir Hensley	0.20	Revise notice of phishing attempt.
10/27/23	Rebecca J. Marston	0.40	Review, revise phishing notice (.3); correspond with A. Xuan re same (.1).
10/27/23	Roy Michael Roman	0.50	Correspond with customers re inbox inbounds.
10/29/23	Roy Michael Roman	1.00	Correspond with customers re responses to customer inbounds inbox.
<b>Total</b>		<b>98.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175278**  
**Client Matter: 53363-9**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 42,546.00

Total legal services rendered

\$ 42,546.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175278

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	0.20	1,245.00	249.00
Meena Kandallu	2.50	935.00	2,337.50
Ross M. Kwasteniet, P.C.	1.30	2,045.00	2,658.50
Dan Latona	6.00	1,375.00	8,250.00
Patricia Walsh Loureiro	0.40	1,245.00	498.00
Rebecca J. Marston	2.10	1,155.00	2,425.50
Joel McKnight Mudd	0.20	995.00	199.00
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Robert Orren	2.10	570.00	1,197.00
Gabrielle Christine Reardon	2.40	885.00	2,124.00
Jimmy Ryan	19.00	995.00	18,905.00
Seth Sanders	1.90	995.00	1,890.50
Anthony Vincenzo Sexton, P.C.	0.70	1,680.00	1,176.00
Tanzila Zomo	0.30	325.00	97.50
<b>TOTALS</b>	<b>39.40</b>		<b>\$ 42,546.00</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175278

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/05/23	Gabriela Zamfir Hensley	0.10	Review, analyze issues re Celsius X claims.
09/08/23	Dan Latona	0.30	Telephone conference with A&M team, counsel re claims process.
09/08/23	Gabrielle Christine Reardon	1.00	Review, analyze materials from A&M re account holder request (.3); correspond with G. Hensley re same (.7).
09/11/23	Robert Orren	0.30	File stipulation and order re agreement to stay proceedings with respect to equitably subordinated claims (.1); distribute same for service (.1); correspond with P. Loureiro re same (.1).
09/11/23	Jimmy Ryan	0.30	Correspond with D. Latona, A&M team re claims objection.
09/12/23	Dan Latona	0.60	Telephone conference with J. Ryan, A&M team re administrative expense motion (.2); review, analyze issues re same (.4).
09/12/23	Dan Latona	0.50	Review, revise 9019 motion re claim settlement.
09/12/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, A&M team re claim objection (.2); prepare for same (.2).
09/13/23	Dan Latona	1.00	Review, revise 9019 motion (.5); analyze settlement agreement re same (.5).
09/13/23	Dan Latona	0.80	Research, analyze re administrative expense motion.
09/13/23	Robert Orren	0.30	Retrieve precedent re objection to administrative expense claim (.2); correspond with J. Ryan and T. Zomo re same (.1).
09/13/23	Jimmy Ryan	4.10	Research re claims objection (.5); correspond with R. Orren, K&E team, A&M team re same (.6); draft, revise objection to administrative expense claim motion (1.8); research re same (1.2).
09/13/23	Tanzila Zomo	0.30	Research re claims objections.
09/14/23	Dan Latona	1.00	Telephone conference with Polsinelli re administrative expense motion (.2); review, analyze issues re same (.5); telephone conference with Quinn re claims purchase (.3).



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175278

Celsius Network LLC

Matter Number:

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/23	Jimmy Ryan	4.60	Draft, revise claim objection (3.1); research re same (.5); correspond with D. Latona, C. Koenig, A&M team, and Company re same (.8); telephone conference with D. Latona, Company re same (.2).
09/14/23	Seth Sanders	0.60	Telephone conference with AMSL re FTX claims strategy (.2); conference with D. Latona re same (.2); correspond with Company re access to claims correspondence (.2).
09/15/23	Jimmy Ryan	3.80	Review, revise objection to administrative expense motion (.4); analyze issues re same (1.6); correspond with D. Latona, K&E team, Chambers, US Trustee, and movant's counsel re same (1.8).
09/18/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze correspondence with A&M and opposing counsel re Pharos claims settlement proposal (.2); review, analyze related issues (.4).
09/19/23	Robert Orren	0.90	Prepare for filing notice of hearing re Galaxy motion for administrative expense (.3); file same (.2); distribute same for service (.2); correspond with J. Ryan re same (.2).
09/19/23	Jimmy Ryan	3.10	Draft, revise declaration in support of objection to motion to allow administrative expense claim (1.2); correspond with D. Latona, K&E team, Company and A&M team re same (.7); draft, revise notice of hearing re same (.7); correspond with D. Latona, K&E team, and counsel to movant re same (.3); prepare to file same (.2).
09/20/23	Jimmy Ryan	0.50	Telephone conference with D. Latona, Galaxy counsel re administrative expense motion (.2); telephone conference with D. Latona re same (.1); correspond with D. Latona, K&E team, A&M team re same (.1); telephone conference with S. Toth re same (.1).
09/22/23	Ross M. Kwasteniet, P.C.	0.70	Review, analyze issues re Luxembourg dispute.
09/22/23	Jimmy Ryan	0.60	Telephone conference with D. Latona, Company re administrative expense motion (.4); correspond with D. Latona, Company re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175278

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/23	Jimmy Ryan	0.20	Telephone conference with D. Latona and Galaxy counsel re administrative expense motion.
09/26/23	Seth Sanders	1.30	Revise FTX proof of claims (.9); correspond with AMSL, P. Loureiro, K&E team re same (.4).
09/27/23	Dan Latona	1.30	Review, revise Galaxy objection (1.0); telephone conference with J. Ryan, Polsinelli re Galaxy motion (.3).
09/27/23	Jimmy Ryan	0.40	Correspond with D. Latona and A&M team re motion for administrative expense claim (.2); review, revise objection to same (.2).
09/28/23	Robert Orren	0.60	Prepare for filing of objection to Galaxy motion for administrative expense and declaration in support (.2); file same (.2); distribute same for service (.1); correspond with J. Ryan re same (.1).
09/28/23	Jimmy Ryan	1.00	Review, revise objection to motion to approve administrative expense claims (.4); review revise declaration in support of same (.3); correspond with D. Latona, K&E team, opposing counsel, and Company re same (.3).
10/03/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze claim materials re tax issues.
10/06/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze claim tax issues.
10/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, G. Hensley, A&M team re Lithuania claim.
10/12/23	Rebecca J. Marston	0.30	Review, revise Anusic response.
10/13/23	Rebecca J. Marston	1.80	Correspond with D. Latona, K&E team re Anusic response (.7); review, analyze materials re same (.8); review and revise Anusic response (.3).
10/16/23	Meena Kandallu	0.80	Review, analyze tax issues re tax claims.
10/16/23	Patricia Walsh Loureiro	0.40	Correspond with K. Roth, K&E team re substantive consolidation adjournment.
10/16/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze T. Anusic reply.
10/17/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze tax claim issues.
10/23/23	Meena Kandallu	1.00	Draft, review correspondence with EY, A&M, A. Sexton re open tax claims.
10/24/23	Meena Kandallu	0.70	Review, analyze tax issues re open tax claims (.3); draft, review correspondence with EY, A&M re same (.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175278

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/23	Joel McKnight Mudd	0.20	Correspond with A&M team re claims objections.
10/31/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, K&E team re claims resolutions.
10/31/23	Gabrielle Christine Reardon	1.40	Review, analyze issues re surety bond issuer's claim (.4); research re same (.7); correspond with J. Mudd re same (.3).
<b>Total</b>		<b>39.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175279**  
**Client Matter: 53363-10**

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**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 15,674.50

Total legal services rendered

\$ 15,674.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175279

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	0.30	1,475.00	442.50
Elizabeth Helen Jones	0.20	1,245.00	249.00
Dan Latona	5.00	1,375.00	6,875.00
Patricia Walsh Loureiro	5.50	1,245.00	6,847.50
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Gabrielle Christine Reardon	0.50	885.00	442.50
<b>TOTALS</b>	<b>11.90</b>		<b>\$ 15,674.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175279

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/06/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze W&C correspondence re proposed Newco board members (.2).; review, analyze W&C July fee statement (.1).
09/07/23	Elizabeth Helen Jones	0.20	Telephone conference with W&C, A&M re case status.
09/11/23	Dan Latona	0.50	Telephone conference with Company, Committee re mining issues.
09/13/23	Dan Latona	0.50	Telephone conference with A&M team, Company, Committee re mining issues.
09/13/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues.
09/13/23	Gabrielle Christine Reardon	0.50	Telephone conference with D. Latona, K&E team, Company, A&M, Committee, Perella Weinberg re mining issues.
09/20/23	Dan Latona	0.70	Telephone conference with Company, W&C re mining issues.
09/20/23	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues (.7); review, analyze issues re same (.2).
09/21/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, M3 re case status and next steps.
09/23/23	Susan D. Golden	0.30	Review, analyze W&C correspondence re UCC question (.2); correspond with W&C, C. Koenig re same (.1).
09/26/23	Patricia Walsh Loureiro	0.30	Correspond with W&C re Insperity renewals.
09/27/23	Dan Latona	0.50	Telephone conference with Company, A&M team, Committee re mining issues.
09/27/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues.
09/27/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze K&E presentation for UCC re scope of released parties.
10/11/23	Dan Latona	1.00	Telephone conference with Company, W&C re mining issues.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175279

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues.
10/18/23	Dan Latona	0.80	Telephone conference with Company, W&C re mining issues (.7); analyze issues re same (.1).
10/18/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues.
10/25/23	Dan Latona	1.00	Telephone conference with Company, W&C re mining issues.
10/25/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues.
10/26/23	Patricia Walsh Loureiro	0.40	Correspond with W&C, U.S. Trustee, Company re Insperity.
<b>Total</b>		<b>11.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175280**  
**Client Matter: 53363-11**

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**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 54,120.50

Total legal services rendered

\$ 54,120.50



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175280

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jeff Butensky	4.90	1,155.00	5,659.50
Kathy Dzienkowski	2.10	885.00	1,858.50
Sara Handibode	18.60	570.00	10,602.00
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	0.50	1,245.00	622.50
Ross M. Kwasteniet, P.C.	0.50	2,045.00	1,022.50
Roberto S. Miceli	4.10	1,895.00	7,769.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Jeffery S. Norman, P.C.	1.40	1,995.00	2,793.00
Robert Orren	3.20	570.00	1,824.00
Joshua Raphael	0.10	885.00	88.50
Jimmy Ryan	3.30	995.00	3,283.50
Seth Sanders	6.10	995.00	6,069.50
Leonor Beatriz Suarez	5.70	885.00	5,044.50
Steve Toth	4.30	1,615.00	6,944.50
<b>TOTALS</b>	<b>55.10</b>		<b>\$ 54,120.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175280

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Kathy Dzienkowski	1.80	Review, analyze transferred contracts.
09/01/23	Jimmy Ryan	0.40	Correspond with C. Koenig, K&E team, U.S. Trustee, W&C team, Company re de minimis asset sale (.2); correspond with F. Petrie, K&E team re state government plan stipulation (.2).
09/04/23	Leonor Beatriz Suarez	2.50	Review, revise purchase agreement.
09/05/23	Sara Handibode	0.20	Correspond with First American re title commitment related issues re East Stiles.
09/06/23	Sara Handibode	1.00	Correspond with C. Koenig, K&E team re title related issues on East Stiles with First American (.5); review, revise updated title commitment (.5).
09/06/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Ryan, K&E team, privacy ombudsman re go-forward privacy policy.
09/06/23	Leonor Beatriz Suarez	0.80	Review, revise purchase agreement.
09/06/23	Steve Toth	0.40	Correspond with C. Koenig, K&E team re Core PSA.
09/07/23	Sara Handibode	0.30	Correspond with First American re title commitment related issues re East Stiles.
09/07/23	Jimmy Ryan	0.70	Correspond with D. Latona, Company, A&M team re de minimis asset sale (.4); review, analyze issues re same (.3).
09/08/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze correspondence from D. Proman re back-up bid.
09/08/23	Joshua Raphael	0.10	Review, analyze Spanish Ridge question and correspond with J. Ryan, A&M re same.
09/08/23	Leonor Beatriz Suarez	1.00	Review, revise agreement to account for business transfer.
09/09/23	Steve Toth	1.20	Draft Core PSA issues list (.3); telephone conference with Core, Company, Weil, and W&C re diligence and PSA issues (.4); review, revise PSA (.5).
09/11/23	Sara Handibode	0.50	Correspond with R. Miceli, title company and Company re East Stile title related issues.
09/11/23	Leonor Beatriz Suarez	1.00	Telephone conference with S. Toth, K&E team re diligence updates.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/23	Steve Toth	1.00	Correspond with Company, W&C, M3, J. Norman re diligence issues.
09/12/23	Jeff Butensky	0.20	Correspond with O. Ganot re Korean intellectual property transfer document.
09/12/23	Sara Handibode	1.20	Correspond with S. Toth and R. Miceli re due diligence related issues (.5); review, analyze title commitment (.7).
09/12/23	Roberto S. Miceli	0.40	Review, analyze updated draft of purchase agreement.
09/12/23	Robert Orren	2.90	Prepare for filing of notice of abandonment of de minimis assets (2.1); file same (.3); distribute same for service (.2); correspond with J. Ryan re same (.3).
09/12/23	Jimmy Ryan	2.00	Correspond with D. Latona, K&E team, W&C team, Company re abonnement notice (.4); research issues re same (.3); draft notice of same (1.0); correspond with J. Raphael re non-disclosure agreement (.3).
09/13/23	Jeff Butensky	0.10	Correspond with C. Kadar re intellectual property matters.
09/13/23	Sara Handibode	1.20	Correspond with R. Miceli re due diligence related issues (.3); review, analyze revised title commitment (.5); correspond with A. Burbridge re same (.2); correspond with T. Randolph at PPM re East Stiles related issues (.2).
09/13/23	Jimmy Ryan	0.10	Correspond with D. Latona and Company re de minimis asset sales.
09/13/23	Leonor Beatriz Suarez	0.40	Participate in telephone conference with Company re sale agreements.
09/14/23	Roberto S. Miceli	0.30	Review, analyze seller revisions to purchase agreement.
09/14/23	Jimmy Ryan	0.10	Correspond with Company re de minimis asset sale.
09/14/23	Seth Sanders	0.30	Telephone conference with E. Jones, K&E team re Custody distributions.
09/15/23	Sara Handibode	0.50	Correspond with C. Koenig, Company re survey quote related issues (.3); review, revise same (.2).
09/19/23	Jeff Butensky	0.10	Correspond with O. Ganot re intellectual property matters.

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Sara Handibode	0.40	Correspond with D. Albert re East Stiles prior PSA (.2); review, analyze same (.2).
09/20/23	Sara Handibode	0.20	Compile materials for title company review and correspond with Company re same.
09/21/23	Jeff Butensky	1.30	Compile intellectual property forms and correspond with Company re same.
09/21/23	Sara Handibode	0.30	Correspond with NDDS and R.Miceli re survey and title related issues.
09/22/23	Sara Handibode	0.30	Correspond with Company re survey proposal related issues.
09/22/23	Robert Orren	0.30	File notice of hearing re CEL token issues (.1); distribute same for service (.1); correspond with G. Hensley, K&E team re same (.1).
09/25/23	Sara Handibode	0.30	Correspond with NDDS and Company re survey related issues.
09/27/23	Sara Handibode	1.00	Correspond with First American re title related issues on Garden City property (.3); correspond with NDDS and Company re Barstow, TX survey related issues (.4); correspond with First American re deed related issues re Garden City and East Stiles (.3).
09/28/23	Sara Handibode	0.30	Correspond with NDDS re Barstow, TX survey related issues.
09/29/23	Jeff Butensky	0.10	Correspond with O. Ganot re intellectual property transfer forms.
09/29/23	Sara Handibode	0.40	Correspond re Barstow, TX survey related issues with Company, S. Toth, R. Miceli.
10/02/23	Sara Handibode	0.50	Correspond with First American and Company re East Stiles and Garden City deed related issues.
10/04/23	Jeff Butensky	0.10	Correspond with O. Ganot re intellectual property matter.
10/05/23	Sara Handibode	1.30	Correspond with NDDS re survey related issues (.3); compile materials for NDDS and title company review (.3); coordinate ordering of good standing certificate with CCS (.2); review, analyze closing checklist (.2); correspond with S. Toth, Company re property value related issues (.3).
10/05/23	Ross M. Kwasteniet, P.C.	0.50	Review, analyze issues re coin rebalancing.

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

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53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/23	Roberto S. Miceli	0.50	Review, analyze real estate closing documents.
10/09/23	Jeff Butensky	0.20	Correspond with O. Ganot re intellectual property forms.
10/09/23	Sara Handibode	2.00	Review, analyze title and survey (1.0); compile title commitment mark-up for title company review; correspond with Company re same and title related issues (.5); correspond with Company re title insurance related issues (.3); correspond with NDDS re survey related issues (.2).
10/09/23	Gabriela Zamfir Hensley	0.10	Correspond with A&M re coin sales.
10/09/23	Roberto S. Miceli	0.60	Participate in updated real estate survey.
10/10/23	Jeff Butensky	0.20	Correspond with C. Kadar re intellectual property transfer forms.
10/10/23	Sara Handibode	0.80	Correspond with S. Toth re title and closing related issues and review of same (.4); correspond with NDDS re survey related issues (.3); correspond with Company re East Stiles and Garden City deeds (.1).
10/11/23	Roberto S. Miceli	0.50	Review, analyze title insurance commitment.
10/13/23	Roberto S. Miceli	0.40	Review, analyze updated drafts of closing documents.
10/24/23	Jeff Butensky	0.30	Correspond with C. Kadar re intellectual property forms (.1); review, analyze intellectual property forms relating to intellectual property transfer (.2).
10/24/23	Kathy Dzienkowski	0.30	Review, analyze amendment to transmission services agreement for energy regulatory concerns.
10/25/23	Jeffery S. Norman, P.C.	1.40	Participate in conference with A. Colodny, K&E team re timing of cryptocurrency distributions and Form 10, and alternative planning (.9); correspond with N. Sabki, J. Reinert re 40 Act considerations for extended "interim" structure to permit extended SEC review (.5).
10/25/23	Seth Sanders	1.80	Draft Shanks stipulation (1.6); correspond with E. Jones, D. Latona re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Sara Handibode	2.00	Correspond with CTT re survey and title related issues (.3); correspond with Weil re survey related issues (.2); review, analyze plat received for Tract 3 (.8); correspond with NDDS re survey related issues (.5); compile materials for NDDS review (.2).
10/26/23	Seth Sanders	1.60	Draft, revise Shanks stipulation (1.3); correspond with D. Latona, K&E team re same (.3).
10/27/23	Sara Handibode	2.00	Review, analyze deed draft and legal description received from Weil (.5); correspond with Weil, NDDS, S. Toth re survey and legal description related issues (.7); participate in telephone conference with Core and Weil re substation and survey related issues (.3); correspond with CTT re closing related issues (.3); review, analyze open items in preparation for closing (.2).
10/27/23	Roberto S. Miceli	0.60	Review, analyze escrow agreement.
10/28/23	Seth Sanders	2.20	Review, revise confirmation order (1.9); correspond with G. Hensley, K&E team, W&C re same (.3).
10/29/23	Seth Sanders	0.20	Correspond with W&C re revised confirmation order.
10/30/23	Jeff Butensky	0.70	Review, analyze intellectual property forms signed by C. Ferraro for completeness.
10/30/23	Sara Handibode	0.80	Review, analyze updated title commitment and pro forma (.6); correspond with CTT re same (.2).
10/30/23	Steve Toth	0.80	Correspond with Company re substation (.1); analyze PSA (.5); review, analyze updated closing documents (.2).
10/31/23	Jeff Butensky	1.60	Review, analyze intellectual property forms (1.0); correspond with O. Ganot re same (.6).
10/31/23	Sara Handibode	1.10	Review, analyze settlement statement and revised pro forma (.6); correspond with Company re closing related issues (.3); compile closing documents (.2).
10/31/23	Roberto S. Miceli	0.80	Review, analyze closing documents.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175280

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Steve Toth	0.90	Correspond with Company re closing issues (.1); analyze closing documents (.4); correspond with C. Koenig, K&E team, Company re closing issues (.2); correspond with Weil re same (.2).
<b>Total</b>		<b>55.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175281**  
**Client Matter: 53363-12**

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**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 352,466.50

Total legal services rendered

\$ 352,466.50



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175281

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	0.50	1,405.00	702.50
Bryan D. Flannery	28.50	1,545.00	44,032.50
Amila Golic	0.50	995.00	497.50
Gabriela Zamfir Hensley	6.10	1,295.00	7,899.50
Elizabeth Helen Jones	4.90	1,245.00	6,100.50
Meena Kandallu	2.20	935.00	2,057.00
Michelle Kilkenney, P.C.	0.70	2,045.00	1,431.50
Maggie Kate King	22.20	995.00	22,089.00
Ross M. Kwasteniet, P.C.	4.70	2,045.00	9,611.50
Ieuan Adrian List	14.50	1,375.00	19,937.50
Jeffery S. Norman, P.C.	38.90	1,995.00	77,605.50
Gabrielle Christine Reardon	0.20	885.00	177.00
John Reinert	1.00	1,545.00	1,545.00
Hunter A. Richey	33.40	1,155.00	38,577.00
Nabil Sabki, P.C.	0.40	2,115.00	846.00
Seth Sanders	0.60	995.00	597.00
Joanna Schlingbaum	32.10	1,375.00	44,137.50
Julian J. Seiguer, P.C.	35.60	1,945.00	69,242.00
Alex Straka	2.90	1,245.00	3,610.50
Leonor Beatriz Suarez	2.00	885.00	1,770.00
<b>TOTALS</b>	<b>231.90</b>		<b>\$ 352,466.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175281

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Bryan D. Flannery	0.40	Review, analyze registration rights agreement.
09/03/23	Julian J. Seiguer, P.C.	1.00	Review, analyze SEC registration matters.
09/04/23	Ieuan Adrian List	0.30	Review, analyze registration rights agreement.
09/04/23	Joanna Schlingbaum	1.10	Review, revise Cedarvale purchase agreement markup.
09/05/23	Bryan D. Flannery	1.70	Telephone conference with W&C team re preclearance letter (.5); telephone conference with C. Koenig, K&E team re Form 10 (.4); review, analyze restricted stock agreement (.2); review, analyze certificate of incorporation and bylaws (.6).
09/05/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team re Form 10 matters.
09/05/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to pre-clearance letter and SEC Form 10 filing (.7); participate in conference with J. Norman, A. Colodny and K&E team re same (.5).
09/05/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Company re regulatory matters (.5); correspond with M. Kilgarriff, C. Koenig and R. Kwasteniet re state AG requests for consent decrees (.2); correspond with R. Deutsch re Data Controller agreement re sharing of hashed data between Coinbase and Company (.2).
09/05/23	Joanna Schlingbaum	2.00	Prepare for telephone conference with C. Koenig, K&E team re Coinbase, PayPal and Paxos agreements (.5); participate in same (.5); revise PayPal agreement (.5); revise summary of the PayPal and Paxos agreements (.5).
09/05/23	Julian J. Seiguer, P.C.	1.80	Review, analyze SEC registration matters.
09/06/23	Maggie Kate King	5.70	Conference with J. Schlingbaum, K&E team re Coinbase agreement (.5); draft Coinbase agreement (5.2).
09/06/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with Galaxy re proposal re Mawson.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175281

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/23	Joanna Schlingbaum	5.40	Review, revise Coinbase agreement (3.8); telephone conference with J. Norman and M. King re markup of the Coinbase agreement (.7); revise Cedarvale purchase agreement (.4); revise security addendum to the Paxos custody agreement (.5).
09/06/23	Julian J. Seiguer, P.C.	1.30	Review, analyze transaction matters re open SEC registration issues.
09/07/23	Meena Kandallu	2.20	Review, revise Coinbase agreement re tax issues (1.5); telephone conference with M. King re same (.3); correspond with A. Sexton re same (.4).
09/07/23	Maggie Kate King	3.50	Review, revise Coinbase Distribution Addendum.
09/07/23	Ieuan Adrian List	1.60	Review, analyze revised restricted stock purchase agreement, certificate of incorporation, bylaws and registration rights agreement (.6); conference with W&C and Brown Rudnick re open issues in documentation (1.0).
09/07/23	Joanna Schlingbaum	5.50	Revise markup of the Coinbase agreement (2.7); draft issues list re Proof Group IP license (2.1); telephone conference with Paxos re custody agreement (.5); telephone conference with M. King re Paxos agreement (.2).
09/07/23	Julian J. Seiguer, P.C.	0.50	Review, analyze transaction matters re open SEC registration issues.
09/08/23	Maggie Kate King	2.30	Conference with Coinbase re distribution services addendum to the prime broker agreement (.5); correspond with J. Schlingbaum, K&E team re Coinbase, Paxos meetings (.3); review, revise Paxos Custody Agreement (1.0); correspond with J. Schlingbaum, K&E team re filing plans for Paxos, PayPal and Celsius agreements (.5).
09/08/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with B. Allen, M. Kilgariff and J. Levy re state issues (.3); conference with T. Lawrence re state consent order inquiry (.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175281

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Jeffery S. Norman, P.C.	4.80	Telephone conference with T. Arbon and others re distribution addendum (.6); review, revise correspondence and issues lists re Paxos (.6); correspond with M. King and J. Schlingbaum re comments and revisions to Paxos, PayPal and Coinbase drafts (1.6); correspond with E. del Hierro re banking regulatory review of account title provisions in Paxos and Coinbase agreements (.3); correspond with A. Sexton re tax review of same (.2); correspond with M. King and J. Schlingbaum re Proof Group agreement changes (.4); review, revise Proof Group agreement changes (.2); conference with J. Schlingbaum re Proof Group license agreement (.2); correspond with. Company, K&E team re forking issue in Paxos draft (.4); correspond with E. Jones re redactions requested in filings by Coinbase (.3).
09/08/23	Seth Sanders	0.20	Correspond with Company re VAT UK signatures.
09/08/23	Joanna Schlingbaum	7.10	Telephone conference with Coinbase re distribution agreement (1.1); revise markup of the Cedarvale purchase agreement (.6); draft correspondence re Paxos agreement (.4); revise markup of the Paxos agreement (2.1); revise Proof Group agreement (2.9).
09/08/23	Julian J. Seiguer, P.C.	0.80	Review, analyze transaction open issues re SEC registration.
09/09/23	Joanna Schlingbaum	1.10	Review, revise Cedarvale purchase agreement (.4); correspond with M. King re PayPal agreement (.7).
09/10/23	Bryan D. Flannery	0.60	Review, revise board observer agreement.
09/10/23	Julian J. Seiguer, P.C.	0.80	Analyze transaction open issues re SEC registration.
09/11/23	Bryan D. Flannery	0.90	Telephone conference with C. Koenig, K&E team re SEC matters (.6); review, analyze preclearance letter matters (.3).
09/11/23	Michelle Kilkenney, P.C.	0.70	Conference with Company re transaction (.5); conference with A. Straka re same (.2).
09/11/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with Company re regulatory matters (.5); draft, revise privacy principles for post-confirmation application (.8).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175281

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/23	Joanna Schlingbaum	1.30	Correspond with M. King re Coinbase agreement (.1); revise summary of the Coinbase agreement (1.2).
09/11/23	Julian J. Seiguer, P.C.	1.40	Review, analyze transaction matters re SEC registration.
09/11/23	Alex Straka	1.00	Correspond with D. Latona, K&E team re Mawson litigation strategy (.5); correspond with E. Hepler re UCC remedial powers and position (.5).
09/12/23	Bryan D. Flannery	0.40	Telephone conference with Company re pre-clearance letter.
09/12/23	Jeffery S. Norman, P.C.	1.80	Conference with K. Cordry and Company re Figure deal (.6); correspond with C. Koenig re risks of retaining tokens on Enzyme protocol, and proposal to recover same (.3); review, revise proposed form Consent Order for resolution of state regulatory matters (.9).
09/12/23	Julian J. Seiguer, P.C.	1.30	Review, analyze transaction open issue matters re SEC registration.
09/13/23	Bryan D. Flannery	0.40	Telephone conference with C. Koenig re preclearance process.
09/13/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re Form 10 matters.
09/13/23	Ross M. Kwasteniet, P.C.	1.90	Review, analyze issues and alternatives re potential SEC approval or non-approval of pre-clearance letter (1.4); conference with J. Norman, K&E team re same (.5).
09/13/23	Ieuan Adrian List	0.40	Conference with Brown Rudnick and W&C teams re pre-filing open items (.2); review, analyze revised drafts of CoI and Bylaws (.2).
09/13/23	Jeffery S. Norman, P.C.	0.50	Conference with J. Seiguer, K&E team re Form 10 and contingency planning.
09/13/23	Jeffery S. Norman, P.C.	2.90	Telephone conference with Company, K&E team re distribution agent selection criteria (.6); telephone conference with J. Fitzsimons, K&E team re corporate structuring matters (.4); review, revise Coinbase distribution addendum and summaries (1.1); review proposed final Paxos agreement draft (.4); review PayPal draft (.4).
09/13/23	Joanna Schlingbaum	2.90	Revise markup of the Paxos agreement (1.3); revise markup of the Coinbase summary (.4); revise markup of the PayPal summary (1.2).

Legal Services for the Period Ending October 31, 2023

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1010175281

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/23	Julian J. Seiguer, P.C.	0.70	Review, analyze transaction open issues re SEC registration.
09/14/23	Bryan D. Flannery	0.60	Research re financial statement requirements for spin-off transactions.
09/14/23	Ieuan Adrian List	0.30	Research re financial statement predecessor matters.
09/14/23	Jeffery S. Norman, P.C.	1.10	Review, analyze Hawaii laws governing money transfer and virtual currencies (.4); correspond with M. Kilgarriff re Hawaii regulatory discussion (.3); telephone conference with M. Kilgarriff and Hawaii regulatory attorneys re direct cryptocurrency distributions to Hawaii customers (.4).
09/14/23	Hunter A. Richey	1.20	Research financial disclosure requirements in connection with emergence (.7); correspond with C. Koenig, K&E team re financial disclosure requirement research (.5).
09/15/23	Ross M. Kwasteniet, P.C.	1.60	Finalize negotiations on management and distribution agreements for inclusion in plan supplement.
09/17/23	Hunter A. Richey	3.40	Research re financial disclosure requirements in connection with emergence.
09/17/23	Alex Straka	1.90	Review, analyze Mawson secured note documents and Uniform Commercial Code Section 9-600 re rights and remedies (1.0); draft, summarize analysis re same (.6); correspond with Company, K&E team re same (.3).
09/18/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Company re regulatory matters (.6); review, analyze correspondence from D. Latona re A&M re data protection agreement (.1); review, analyze Data Protection Agreement terms for A&M (.3).
09/19/23	Bryan D. Flannery	1.50	Research re predecessor financials (.7); telephone conference with C. Koenig re contingency planning (.8).
09/19/23	Jeffery S. Norman, P.C.	0.20	Correspond with Company re scope of Coinbase agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Jeffery S. Norman, P.C.	3.00	Correspond with C. Koenig and K&E team re privacy matters and proposed privacy framework (.6); correspond with A&M re data access for customer data processing (.3); correspond with M. Harris re same (.2); telephone conference with U.S. Trustee re Coinbase agreement (.4); correspond with C. Koenig and K&E team re SEC comments to Coinbase agreement (.3); correspond with U.S. Trustee re plan to resolve SEC concerns with Coinbase agreement (.3); telephone conference with T. Arbon re SEC request to review document filed under seal (.4); review, analyze sealed Coinbase documents (.2); telephone conference with M. King re revisions to Coinbase agreement (.3).
09/19/23	Julian J. Seiguer, P.C.	1.20	Review, analyze transaction open issues re SEC registration and Form 10.
09/20/23	Ieuan Adrian List	0.20	Conference with W&C and Brown Rudnick teams re open corporate documentation.
09/20/23	Jeffery S. Norman, P.C.	2.50	Telephone conference with U.S. Trustee re Coinbase regulatory concerns (.5); conference with E. Aidoo and K&E team re mining plan (.7); telephone conference with R. Cortez and K&E team re Hawaii Department of Commerce and Consumer Affairs response to distributions (.4); telephone conference with D. Landy re SEC update (.6); review, revise scope of Coinbase services re proposed confirmation order (.3).
09/20/23	Joanna Schlingbaum	0.90	Review, revise markup of the Coinbase agreement (.8); revise diligence chart update (.1).
09/20/23	Julian J. Seiguer, P.C.	0.90	Review, analyze open issues re SEC registration and Form 10.
09/21/23	Bryan D. Flannery	3.10	Telephone conference with SEC re preclearance letter (.4); telephone conference with Cleary team re same (.4); telephone conference with C. Koenig, K&E team re same (.6); review, revise supplemental letter to SEC (1.7).
09/21/23	Ieuan Adrian List	2.40	Review, revise letter to SEC accounting.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/23	Jeffery S. Norman, P.C.	2.20	Participate in conference with L. Workman, K&E team re privacy ombudswoman work (.8); participate in videoconference with R. Cortez, K&E team re Hawaii Department of Commerce and Consumer Affairs updates (.5); draft terms for proposed privacy framework (.9).
09/21/23	Hunter A. Richey	8.30	Telephone conference with SEC re agreements (2.0); draft response letter re same (3.3); correspond with C. Koenig, K&E team re response letter (3.0).
09/21/23	Julian J. Seiguer, P.C.	1.70	Review, analyze transaction open issues re SEC registration and Form 10.
09/22/23	Bryan D. Flannery	1.10	Review, revise supplemental pre-clearance letter (.8); review, analyze NewCo certificate of incorporation and bylaws (.3).
09/22/23	Gabriela Zamfir Hensley	0.80	Revise response letter to SEC re plan implementation (.7); review, analyze same (.1).
09/22/23	Maggie Kate King	2.20	Review, revise Coinbase Agreement re trading and brokerage services (1.8); correspond with Coinbase, K&E team re same (.4).
09/22/23	Ieuan Adrian List	1.30	Review, analyze NewCo formation documents (.2); review, revise SEC accounting letter (1.1).
09/22/23	Jeffery S. Norman, P.C.	2.60	Telephone conference with U.S. Trustee re Coinbase regulatory concerns (.5); correspond with J. Schlingbaum and M. King re proposed revisions to Coinbase agreement (.5); review, analyze revised draft of Coinbase agreement re brokerage services (.8); correspond with Coinbase counsel re potential SEC objections and revisions to agreement terms (.8).
09/22/23	Hunter A. Richey	1.90	Revise response letter to SEC (1.5); correspond with C. Koenig, K&E team re same (.4).
09/22/23	Joanna Schlingbaum	0.20	Correspond with J. Norman, K&E team re response to the SEC on the Coinbase agreement.
09/22/23	Julian J. Seiguer, P.C.	1.80	Review, analyze transaction open issues re Form 10.



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Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/24/23	Bryan D. Flannery	0.80	Review, revise supplemental pre-clearance letter.
09/24/23	Gabriela Zamfir Hensley	0.90	Review, revise SEC preclearance letter.
09/24/23	Ieuan Adrian List	1.00	Review, revise Cleary draft of response letter.
09/24/23	Hunter A. Richey	1.80	Review, revise response letter to SEC (1.3); coordinate same (.5).
09/24/23	Julian J. Seiguer, P.C.	1.30	Review, analyze transaction open issues re Form 10.
09/25/23	Gabriela Zamfir Hensley	0.20	Review, revise SEC preclearance letter.
09/25/23	Ieuan Adrian List	0.30	Review, analyze response letter to SEC.
09/25/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Company re regulatory matters.
09/25/23	Hunter A. Richey	1.90	Review, revise response letter to SEC (1.5); correspond with C. Koenig, K&E team re same (.4).
09/26/23	Bryan D. Flannery	0.90	Review, revise supplemental preclearance letter.
09/26/23	Ieuan Adrian List	0.40	Review, revise response letter to SEC.
09/26/23	Hunter A. Richey	0.40	Review, revise response letter to SEC.
09/26/23	Julian J. Seiguer, P.C.	0.40	Review, analyze transaction open issues re Form 10.
09/27/23	Bryan D. Flannery	0.60	Review, revise preclearance letter.
09/27/23	Gabriela Zamfir Hensley	0.10	Correspond with H. Richey, K&E team re preclearance letter.
09/27/23	Ieuan Adrian List	0.30	Revise response letter to SEC.
09/27/23	Gabrielle Christine Reardon	0.20	Review, revise letter to SEC re plan voting.
09/27/23	Hunter A. Richey	1.80	Review, revise response letter to SEC (1.4); correspond with C. Koenig, K&E team re same (.4).
09/27/23	Julian J. Seiguer, P.C.	0.80	Review, analyze transaction open issues re Form 10 and SEC registration.
09/28/23	Jeffery S. Norman, P.C.	0.30	Conference with T. Lawrence, K&E team re state consent order.
09/29/23	Joanna Schlingbaum	0.90	Revise markup of the Coinbase distribution addendum (.7); correspond with Coinbase re distribution addendum (.2).
10/02/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Company re regulatory matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/23	Joanna Schlingbaum	2.30	Revise markup of the Coinbase agreement z (1.2); draft correspondence re SEC objections (.2); revise markup of the PayPal agreement (.9).
10/02/23	Leonor Beatriz Suarez	1.50	Review, revise distribution agreement.
10/02/23	Leonor Beatriz Suarez	0.50	Correspond with Company re distribution agreement.
10/06/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with T. Lawrence, K&E team re state consent order inquiry.
10/09/23	Gabriela Zamfir Hensley	0.20	Correspond with D. Latona, K&E team re signatory issues.
10/10/23	Julian J. Seiguer, P.C.	0.60	Review, analyze transaction open issues re SEC registration and Form 10.
10/13/23	Jeffery S. Norman, P.C.	1.60	Review, analyze revisions to confirmation order (.2); further revise confirmation order (1.2); correspond with G. Hensley, D. Latona and K&E team re revised order (.2).
10/16/23	Bryan D. Flannery	0.70	Telephone conference with C. Koenig, K&E team, re SEC preclearance matters.
10/16/23	Amila Golic	0.50	Telephone conference with R. Kwasteniet, K&E team re SEC communications.
10/16/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team re Form 10 matters.
10/16/23	Julian J. Seiguer, P.C.	1.80	Review, analyze transaction open issues re SEC and Form 10.
10/17/23	Bryan D. Flannery	1.60	Telephone conference with C. Koenig, K&E team re preclearance process (.9); telephone conference with J. Block and Clearly team re same (.7).
10/17/23	Ieuan Adrian List	1.40	Conference with C. Koenig, K&E team re SEC developments and go-forward options (.7); conference with C. Koenig, K&E team, A&M and Centerview teams re SEC updates and alternative options (.7).
10/17/23	Julian J. Seiguer, P.C.	2.80	Analyze transaction open issues.
10/18/23	Bryan D. Flannery	0.80	Telephone conference with C. Koenig, K&E team re preclearance matters (.5); review, analyze preclearance letter (.3).
10/18/23	Julian J. Seiguer, P.C.	1.70	Review, analyze transaction open issues re SEC registration.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/23	Bryan D. Flannery	3.10	Telephone conference with W&C and Cleary teams re SEC preclearance letter (.4); telephone conference with SEC re same (.5); telephone conference with Cleary and Fahrenheit teams re same (.5); review, revise preclearance letter and supplemental letter (1.7).
10/19/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, W&C re preclearance letter (.8); telephone conference with SEC, C. Koenig, K&E team re preclearance letter (.5).
10/19/23	Maggie Kate King	5.30	Review Stretto agreements with Celsius to determine sufficiency re fiat distributions (3.1); correspond with PayPal re Distribution Agreement revisions (.4); prepare Coinbase agreement and side letter for execution (1.8).
10/19/23	Ieuan Adrian List	0.20	Review, analyze SEC questions and draft response letter.
10/19/23	Hunter A. Richey	1.10	Draft shell response letter re SEC supplemental requests (.9); correspond with Cleary re response letter (.2).
10/19/23	Joanna Schlingbaum	0.70	Telephone conference M. King re PayPal and Stretto agreements (.3); draft correspondence re PayPal agreement (.4).
10/19/23	Julian J. Seiguer, P.C.	2.30	Review, analyze transaction open issues re SEC registration and Form 10.
10/20/23	Joanna Schlingbaum	0.70	Revise execution drafts of the PayPal, Coinbase and Paxos agreements (.3); draft correspondence re signatories to the PayPal, Coinbase and Paxos agreements (.4).
10/20/23	Julian J. Seiguer, P.C.	0.80	Review, analyze transaction open issues re SEC registration and Form 10.
10/23/23	Bryan D. Flannery	1.80	Telephone conference with C. Koenig, K&E team re SEC process (1.0); review, revise response letter (.8).
10/23/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team re SEC information requests.
10/23/23	Ieuan Adrian List	1.90	Conference with C. Koenig, K&E team re alternative strategies (1.1); review, revise SEC response letter (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with Company re regulatory matters (.5); telephone conference with G. Reardon and K&E team re response to SEC telephonic inquiry (.7).
10/23/23	Hunter A. Richey	3.90	Telephone conference with C. Koenig, K&E team and Company re open issues (2.0); review, revise response letter re SEC supplemental requests (1.9).
10/23/23	Julian J. Seiguer, P.C.	2.80	Review, analyze transaction open issues re SEC registration.
10/24/23	Bryan D. Flannery	3.10	Review, revise response letter (1.9); telephone conference with Cleary and Fahrenheit teams re same (.4); review, revise presentation re contingency plan (.8).
10/24/23	Gabriela Zamfir Hensley	1.00	Review, revise letter response to SEC re NewCo Form 10 inquiries.
10/24/23	Maggie Kate King	1.00	Review, analyze Stretto agreement with Celsius re distribution services.
10/24/23	Ieuan Adrian List	1.00	Review, revise response letter and comments from W&C (.6); review, revise deck for Special Committee re Form 10 process and alternatives (.4).
10/24/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with B. Airey and K&E team re control function review.
10/24/23	Hunter A. Richey	4.40	Revise response letter re SEC supplemental requests (2.0); correspond with Cleary re same (1.0); review, revise presentation re post-emergence structuring (1.4).
10/24/23	Julian J. Seiguer, P.C.	2.80	Review, analyze transaction open issues re SEC registration.
10/25/23	Bryan D. Flannery	4.40	Telephone conference with W&C and Cleary teams re supplemental preclearance letter (.4); review, revise supplemental preclearance letter (2.4); telephone conference with W&C team re alternative emergence plan (1.6).
10/25/23	Gabriela Zamfir Hensley	2.70	Review, revise SEC response letter (1.0); correspond with Special Committee, Company re same (.2); draft language for SEC Letter (.6); correspond with J. Seiguer, K&E team re same (.6); conference with C. Koenig, K&E team, W&C, Cleary re same (.2); revise annexes to SEC letter (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/23	Ieuan Adrian List	0.90	Review, revise SEC response letter (.2); conference with W&C and Cleary to hash out open points in the response letter (.7).
10/25/23	Jeffery S. Norman, P.C.	2.10	Telephone conference with I. List and Company re SEC response letter (.7); correspond with R. Kwasteniet and K&E team re structure to accommodate SEC extended post-confirmation review (.3); draft, revise outline of structure eliminating need for HoldCo in structuring for extended SEC review period post-confirmation (.4); telephone conference with S. Toth re need for HoldCo in extended SEC review alternative plan (.3); correspond with C. Koenig and K&E team re extended SEC review period (.4).
10/25/23	Hunter A. Richey	3.20	Draft response letter re SEC supplemental requests (1.0); correspond with J. Norman, K&E team re response letter drafts (.2); telephone conference with C. Koenig, K&E team re response letter (1.0); correspond with SEC re response letter (1.0).
10/25/23	Seth Sanders	0.40	Telephone conference with Special Committee, K&E team re case status, next steps; draft, revise minutes re same.
10/25/23	Julian J. Seiguer, P.C.	1.80	Review, analyze transaction open issues re SEC registration.
10/26/23	Hannah Crawford	0.50	Correspond with C. Koenig, K&E team re 2022 and beyond requirements for UK financials.
10/26/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re SEC response to questions.
10/26/23	Maggie Kate King	1.00	Correspond with Company, Coinbase and PayPal counsel re timing for execution of distribution agreements.
10/26/23	Ieuan Adrian List	0.60	Conference with C. Koenig, K&E team re interim operating matters while waiting on SEC.
10/26/23	Jeffery S. Norman, P.C.	1.40	Conference with G. Hensley and K&E team re response to SEC telephonic inquiry (.6); correspond with B. Allen and K&E team re impact of consent decrees on plan for extended interim HoldCo structure (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with B. Airey and K&E team re control function review.
10/26/23	Hunter A. Richey	0.10	Review, analyze presentation re post-emergence structure.
10/26/23	Julian J. Seiguer, P.C.	0.50	Review, analyze transaction open issues re SEC registration.
10/27/23	Maggie Kate King	0.70	Correspond with Company, Coinbase, and PayPal re execution timing for distribution agreements.
10/27/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with C. Leach and K&E team re FTC consent order and potential alternative toggle structures (.2); review, analyze correspondence from SEC re Coinbase services for U.S. customers (.3); draft response to same (.4); correspond with R. Cunningham and FTC team re same (.3).
10/27/23	John Reinert	1.00	Conference with J. Norman, K&E team re investment company status matters.
10/27/23	Nabil Sabki, P.C.	0.40	Review, analyze 1940 Act issues; conference with J. Reinert re same.
10/30/23	Maggie Kate King	0.50	Correspond with J. Schlingbaum, K&E team re signature escrow process for Distribution Agreements.
10/30/23	Jeffery S. Norman, P.C.	1.40	Telephone conference with Company re regulatory matters (.5); review, revise correspondence from SEC re confirmation order language (.3); correspond with D. Tappen and K&E team re planned alt coin dispositions (.3); review, analyze correspondence from C. Roberts re responses to Privacy Ombudswoman queries (.3).
10/31/23	Gabriela Zamfir Hensley	0.20	Correspond with S. Toth, K&E team, Company re corporate wind-down process.
10/31/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with B. Airey re control function review.
<b>Total</b>		<b>231.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175282**  
**Client Matter: 53363-13**

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**In the Matter of Employee Matters**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 35,706.50

Total legal services rendered

\$ 35,706.50

Legal Services for the Period Ending October 31, 2023

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Employee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	5.60	1,245.00	6,972.00
Ross M. Kwasteniet, P.C.	7.10	2,045.00	14,519.50
Patricia Walsh Loureiro	1.10	1,245.00	1,369.50
Katherine C. Nemeth	0.20	1,375.00	275.00
Scott D. Price, P.C.	1.30	2,045.00	2,658.50
Kelby Roth	11.00	885.00	9,735.00
Alex Xuan	0.20	885.00	177.00
<b>TOTALS</b>	<b>26.50</b>		<b>\$ 35,706.50</b>



Legal Services for the Period Ending October 31, 2023

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Employee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/05/23	Katherine C. Nemeth	0.20	Review, analyze employee retention agreement.
09/05/23	Scott D. Price, P.C.	0.80	Correspond with C. Koenig, K&E team re administrator agreement.
09/08/23	Patricia Walsh Loureiro	0.30	Correspond with Company re employee issue.
09/08/23	Kelby Roth	1.20	Correspond with P. Walsh-Loureiro re employee settlement motion (.1); draft 9019 settlement motion re same (1.1).
09/10/23	Kelby Roth	0.40	Draft declaration in support of employee 9019 settlement.
09/11/23	Kelby Roth	2.10	Draft 9019 motion and declaration in support of employee employee settlement (1.9); correspond with P. Walsh-Loureiro, D. Latona re same (.2).
09/12/23	Kelby Roth	0.80	Review, revise employee 9019 settlement motion and declaration (.6); correspond with D. Latona, K&E team, Company re same (.2).
09/13/23	Scott D. Price, P.C.	0.50	Review, analyze administrator agreement.
09/13/23	Kelby Roth	0.30	Correspond with P. Walsh-Loureiro, Committee, Company re employee 9019 settlement motion.
09/14/23	Elizabeth Helen Jones	0.90	Correspond with K. Roth, K&E team, Company re 9019 employee settlement.
09/14/23	Kelby Roth	2.10	Review, revise employee 9019 settlement motion and declaration (1.3); correspond with Company, E. Jones, C. Koenig, K&E team re same (.3); prepare same for filing (.5).
09/18/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze correspondence with White & Case re witness cooperation and expense reimbursement issues (.4); analyze related issues (.4).
09/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C, counsel for employee re employee matters.
09/19/23	Ross M. Kwasteniet, P.C.	2.60	Participate in telephone conferences with counsel for potential cooperating witnesses (1.4); prepare for status conference re counsel fee reimbursement motion (1.2).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/23	Elizabeth Helen Jones	0.50	Telephone conference (in part) with C. Koenig, K&E team, W&C, employee re employee matters.
09/22/23	Kelby Roth	0.10	Review, analyze employment settlement agreement.
09/23/23	Kelby Roth	0.50	Review, revise employee settlement agreement (.4); correspond with P. Walsh-Loureiro, D. Latona re same (.1).
09/25/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze response to UCC request for information regarding employee release provision.
09/26/23	Kelby Roth	3.50	Draft employee 9019 settlement motion (3.4); correspond with P. Walsh-Loureiro re same (.1).
09/28/23	Alex Xuan	0.20	Correspond with E. Jones re employee reimbursement order.
10/02/23	Ross M. Kwasteniet, P.C.	0.80	Analyze employee legal fee reimbursement request issues.
10/09/23	Elizabeth Helen Jones	1.10	Review, revise cooperating witness agreements (.7); correspond with C. Koenig, K&E team re same (.4).
10/10/23	Elizabeth Helen Jones	0.70	Correspond with Company re cooperation agreements (.4); revise cooperation agreements re same (.3).
10/12/23	Elizabeth Helen Jones	0.10	Correspond with third party counsel re cooperation agreement.
10/17/23	Ross M. Kwasteniet, P.C.	1.60	Analyze cooperating witness issues.
10/19/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team, Paul Hastings, W&C re employee cooperation agreement (in part).
10/20/23	Patricia Walsh Loureiro	0.80	Correspond with A&M, Company, D. Latona re employee CEL bonus questions (.3); telephone conference with A&M, Company, D. Latona re same (.5).
10/26/23	Elizabeth Helen Jones	0.90	Review, revise employee cooperation agreements (.6); correspond with W&C, R. Kwasteniet re same (.3).
10/27/23	Elizabeth Helen Jones	0.40	Review, revise employee cooperation agreements (.2); correspond with W&C re same (.2).
<b>Total</b>		<b>26.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175283**  
**Client Matter: 53363-14**

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**In the Matter of Executory Contracts and Unexpired Leases**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 228.00

Total legal services rendered

\$ 228.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175283

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Robert Orren	0.40	570.00	228.00
<b>TOTALS</b>	<b>0.40</b>		<b>\$ 228.00</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175283

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/12/23	Robert Orren	0.40	File notice of assumed leases and contracts and notice of rejected leases and contracts (.2); distribute same for service (.1); correspond with J. Ryan re same (.1).
<b>Total</b>		<b>0.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175284**  
**Client Matter: 53363-15**

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**In the Matter of SOFAs and Schedules**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 259.00

Total legal services rendered

\$ 259.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175284

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.20	1,295.00	259.00
<b>TOTALS</b>	<b>0.20</b>		<b>\$ 259.00</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175284

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/07/23	Gabriela Zamfir Hensley	0.20	Review, analyze schedules re creditor claim.
<b>Total</b>		<b>0.20</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175285**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 657,793.50

Total legal services rendered

\$ 657,793.50

Legal Services for the Period Ending October 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010175285  
Matter Number: 53363-16

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nicholas Benyo	3.40	455.00	1,547.00
Megan Bowsher	4.00	395.00	1,580.00
Grace C. Brier	52.00	1,245.00	64,740.00
Judson Brown, P.C.	10.00	1,675.00	16,750.00
Joseph A. D'Antonio	3.00	1,080.00	3,240.00
Kevin Decker	19.90	850.00	16,915.00
Amy Donahue	19.20	480.00	9,216.00
Susan D. Golden	0.90	1,475.00	1,327.50
Amila Golic	4.80	995.00	4,776.00
Gabriela Zamfir Hensley	32.50	1,295.00	42,087.50
Elizabeth Helen Jones	41.40	1,245.00	51,543.00
Chris Koenig	40.20	1,425.00	57,285.00
Ross M. Kwasteniet, P.C.	39.00	2,045.00	79,755.00
Dan Latona	31.00	1,375.00	42,625.00
Jose Lopez	25.00	455.00	11,375.00
Patricia Walsh Loureiro	33.50	1,245.00	41,707.50
Rebecca J. Marston	0.60	1,155.00	693.00
T.J. McCarrick	21.10	1,265.00	26,691.50
Georgia Meadow	67.40	325.00	21,905.00
Patrick J. Nash Jr., P.C.	9.10	2,045.00	18,609.50
Robert Orren	24.10	570.00	13,737.00
Joshua Raphael	3.00	885.00	2,655.00
Roy Michael Roman	22.80	885.00	20,178.00
Hannah C. Simson	22.30	1,135.00	25,310.50
Luke Spangler	34.30	325.00	11,147.50
Ken Sturek	7.80	550.00	4,290.00
Lorenza A. Vassallo	26.50	985.00	26,102.50
Danielle Walker	3.30	325.00	1,072.50
Alex Xuan	0.20	885.00	177.00
Lydia Yale	1.50	335.00	502.50
Tanzila Zomo	117.70	325.00	38,252.50
<b>TOTALS</b>	<b>721.50</b>		<b>\$ 657,793.50</b>

Legal Services for the Period Ending October 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010175285  
Matter Number: 53363-16

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/04/23	Amila Golic	0.80	Review, comment on agenda for September 7 hearing.
09/04/23	Roy Michael Roman	1.10	Review, revise agenda for September 7 hearing (.9); correspond with A. Golic re same (.2).
09/05/23	Amila Golic	0.50	Review, revise agenda.
09/05/23	Gabriela Zamfir Hensley	0.30	Review, revise agenda for omnibus hearing.
09/05/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze agenda and materials related to matters going forward at September 7 omnibus hearing.
09/05/23	Georgia Meadow	6.70	Prepare binder materials for September 7 hearing (3.9); further prepare same (2.2); correspond with T. Zomo re same (.6).
09/05/23	Robert Orren	0.70	Correspond with T. Zomo and K&E working group re September 7 hearing preparation (.1); file agenda (.2); distribute for service (.2); correspond with R. Roman re same (.2).
09/05/23	Joshua Raphael	1.50	Draft hearing presentation (.8); review, revise opening statement (.7).
09/05/23	Roy Michael Roman	0.80	Review, revise agenda (.7); correspond with A. Golic re same (.1).
09/05/23	Tanzila Zomo	2.50	Coordinate logistics for September 7 hearing (.8); correspond with G. Meadow re same (.1); compile recently filed pleadings re same (.3); coordinate with production services re delivering materials to court (.3); correspond with G. Meadow, R. Orren re same (1.0).
09/06/23	Gabriela Zamfir Hensley	0.20	Revise talking points in preparation for hearing.
09/06/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze agenda and materials for omnibus hearing.
09/06/23	Georgia Meadow	1.30	Prepare materials for September 7 hearing (.9); correspond with R. Orren re same (.4).
09/06/23	Georgia Meadow	0.60	Prepare materials for distribution to court chambers (.5); correspond with T. Zomo re same (.1).
09/06/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze agenda re September 7 hearing (.1); review, analyze court presentation for September 7 hearing (.3).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/23	Robert Orren	3.70	Prepare for filing of September 7 hearing presentation and amended agenda (1.3); file same (.4); distribute same for service (.2); distribute same to vendor for distribution to court (.2); correspond with R. Roman and K&E working group re same (.4); prepare materials for September 7 hearing (.8); correspond with G. Meadow and K&E working group re same (.4).
09/06/23	Joshua Raphael	1.40	Revise opening hearing script (.4); correspond with E. Jones, Company re same (.1); revise presentation re same (.2); review, revise same (.3); review, prepare to file same (.4).
09/06/23	Roy Michael Roman	0.40	Review, revise agenda re omnibus hearing; correspond with C. Koenig, K&E team re same.
09/06/23	Roy Michael Roman	0.50	Review, revise talking points re Cole motion for relief from stay (.4); correspond with G. Hensley re same (.1).
09/07/23	Gabriela Zamfir Hensley	1.70	Prepare for omnibus hearing (.7); participate in same (1.0).
09/07/23	Elizabeth Helen Jones	3.10	Prepare for September 7 hearing (2.1); attend and participate in September 7 hearing (1.0).
09/07/23	Chris Koenig	1.00	Attend hearing.
09/07/23	Ross M. Kwasteniet, P.C.	0.80	Attend omnibus hearing (partial).
09/07/23	Dan Latona	1.00	Participate in omnibus hearing.
09/07/23	Patricia Walsh Loureiro	3.00	Participate in hearing (1.0); prepare for same (2.0).
09/07/23	Georgia Meadow	1.40	Further prepare for September 7 hearing (1.1); correspond with R. Orren, K&E working group re same (.3).
09/07/23	Georgia Meadow	2.00	Assist with preparations for September 7 hearing (1.0); attend same (1.0).
09/07/23	Robert Orren	4.00	Prepare for omnibus hearing (1.7); assist at same (1.9); correspond with G. Meadow, K&E working group re same (.4).
09/07/23	Luke Spangler	2.10	Correspond with R. Orren, plan, prepare rooms and materials, and open listen-only line for 2023.09.07 hearing (1.2); attend same (.9).
09/08/23	Roy Michael Roman	0.40	Review, revise notice re additional omnibus hearing; correspond with G. Hensley re same.

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010175285  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Roy Michael Roman	0.60	Research precedent re hearing order language (.5); correspond with G. Hensley re same (.1).
09/11/23	Roy Michael Roman	0.80	Research precedent re pending October omnibus hearing notice (.7); correspond with G. Hensley re same (.1).
09/12/23	Roy Michael Roman	1.30	Research precedent re October omnibus hearing notice (.4); correspond with G. Hensley re same (.1); draft, revise confirmation hearing schedule (.5); correspond with G. Hensley re same (.1); review, analyze issues re same (.2).
09/13/23	Gabriela Zamfir Hensley	0.40	Correspond with R. M. Roman re omnibus hearing notice (.2); analyze issues re same (.2).
09/13/23	Georgia Meadow	0.60	Prepare materials for September 20 Hearing.
09/13/23	Robert Orren	0.30	Correspond with T. Zomo, L. Spangler re September 18 and 20 hearing preparation.
09/13/23	Roy Michael Roman	0.70	Review, analyze precedent re October omnibus hearing notice (.5); review, revise notice of revised confirmation schedule (.2).
09/13/23	Luke Spangler	0.60	Correspond with R. Orren, K&E team re September 20 hearing preparations (.2); reserve rooms re same (.2); correspond with R. Orren and paralegal team re September 28 hearing (.2).
09/13/23	Tanzila Zomo	0.30	Draft hearing checklist.
09/14/23	Georgia Meadow	0.70	Prepare materials for September 20 Hearing.
09/14/23	Robert Orren	0.10	Correspond with T. Zomo, K&E working group re September 18 hearing.
09/15/23	Georgia Meadow	0.50	Prepare materials for September 19 Hearing (.4); correspond with T. Zomo re same (.1)
09/15/23	Roy Michael Roman	0.40	Review, analyze precedent re hearing agenda (.2); correspond with G. Hensley, A. Golic, K&E team re same (.2).
09/15/23	Roy Michael Roman	0.80	Draft, revise Notice of Additional Omnibus Hearing (.6); correspond with C. Koenig, G. Hensley, K&E team re same (.2).
09/15/23	Tanzila Zomo	0.40	Prepare, file hearing notice.
09/18/23	Gabriela Zamfir Hensley	0.50	Correspond with C. Koenig, K&E team re upcoming hearings (.1); telephone conference re discovery conference re CEL Token discovery (.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/18/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team re discovery dispute hearing (.4); review, analyze issues re same (.3).
09/18/23	Rebecca J. Marston	0.40	Telephone conference with C. Koenig, K&E team re status conference re CEL Token discovery.
09/18/23	Roy Michael Roman	0.70	Draft, revise letter to chambers re confirmation case management procedures (.6); correspond with C. Koenig, K&E team re same (.1).
09/18/23	Luke Spangler	1.40	Correspond with T. Zomo, K&E team re hearing logistics (.1); coordinate logistics re same (.7); open teleconference line for September 18 hearing (.2) and monitor line during hearing (.4).
09/18/23	Tanzila Zomo	4.00	Coordinate under seal letter delivery for distribution to Chambers (1.5); coordinate hearing logistics with G. Meadow, R. Orren (2); coordinate and monitor conference line re discovery dispute hearing (.5).
09/19/23	Dan Latona	0.50	Telephone hearing re Stakehound.
09/19/23	Robert Orren	0.70	Conference with T. Zomo, L. Spangler and G. Meadow re confirmation hearing preparation (.5); correspond with same re same (.2).
09/19/23	Tanzila Zomo	0.70	Register appearances for hybrid status conference (.2); coordinate and monitor hearing line re adversary proceeding (.5).
09/20/23	Elizabeth Helen Jones	2.70	Prepare for hearing on employee expense reimbursement motion (1.7); attend hearing on employee expense reimbursement motion in person (1.0).
09/20/23	Dan Latona	0.60	Telephone status conference re insurance motion.
09/20/23	Patricia Walsh Loureiro	0.60	Participate in telephone status conference re insurance motion.
09/20/23	Georgia Meadow	1.30	Prepare binders for September 20 remote hearing (.7); attend same (.6).
09/20/23	Robert Orren	0.30	Correspond with T. Zomo and G. Meadow re confirmation hearing preparation.
09/20/23	Luke Spangler	2.70	Prepare for September 20 status conference (.9); correspond with T. Zomo, G. Meadow re preparations for same (.3); attend same (1.5).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/23	Tanzila Zomo	0.50	Correspond with G. Meadow, L. Spangler re hearing logistics and preparation.
09/21/23	Dan Latona	0.30	Telephone hearing re Stakehound.
09/21/23	Georgia Meadow	0.80	Telephone hearing re Stakehound (.3); prepare logistics for same (.5).
09/21/23	Robert Orren	0.30	Correspond with T. Zomo re confirmation hearing preparation.
09/21/23	Tanzila Zomo	1.00	Coordinate hearing logistics with G. Meadow, R. Orren (.5); open, monitor hearing line re adversary proceeding (.5).
09/22/23	Georgia Meadow	0.30	Prepare materials for September 28 hearing.
09/25/23	Georgia Meadow	0.50	Prepare materials for October 2 Confirmation Hearing.
09/26/23	Georgia Meadow	1.60	Prepare materials for October 2 Confirmation Hearing (1.1); conference with R. Orren, T. Zomo re same (.5).
09/26/23	Robert Orren	1.30	Correspond with K. Sturek, T. Zomo and G. Meadow re confirmation hearing logistics (.8); review, analyze schedule and logistics itinerary for confirmation hearing (.5).
09/26/23	Tanzila Zomo	0.90	Correspond with R. Orren, G. Meadow re upcoming hearing preparations (.5); draft, circulate revised hearing task list (.4).
09/27/23	Robert Orren	1.10	File request for opening statement at confirmation hearing (.1); correspond with R. Roman re same (.1); file revised notices of confirmation hearing (.2); distribute same for service (.1); correspond with R. Roman re same (.1); file affidavit of publication of confirmation hearing notice in Coindesk's Protocol (.2); correspond with D. Latona re same (.1); correspond with T. Zomo and R. Roman re September 28 status conference (.2).

Legal Services for the Period Ending October 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010175285  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/23	Tanzila Zomo	7.50	Coordinate re hearing logistics (.6); revise itinerary re confirmation hearing (.5); coordinate hearing line coverage (.8); coordinate hearing set up logistics with R. Orren, working K&E group (.7); file declarations re confirmation hearing (.7); correspond with R. Orren re same (.4); file exhibit list re confirmation hearing (.3); coordinate production of hearing materials with K. Sturek (2); correspond with chambers re confirmation hearing security list (.5); coordinate binder delivery to U.S. Trustee and chambers (1.0).
09/28/23	Amila Golic	0.20	Correspond with G. Hensley, E. Jones, R.M. Roman re confirmation hearing agenda.
09/28/23	Gabriela Zamfir Hensley	2.90	Attend in-person CEL Token hearing (.8); prepare for same (.2); revise confirmation hearing agenda (1.9).
09/28/23	Elizabeth Helen Jones	1.20	Attend in-person CEL Token status conference (.8); prepare for same (.4).
09/28/23	Chris Koenig	1.90	Prepare for hearing on CEL Token (1.1); attend in-person hearing on CEL Token (.8).
09/28/23	Ross M. Kwasteniet, P.C.	1.20	Participate in CEL token status conference (partial) (.3); analyze issues raised in CEL token status conference (.9).
09/28/23	Dan Latona	1.00	Telephone hearing re CEL token (.8); review, analyze issues re same (.2).
09/28/23	Patricia Walsh Loureiro	0.90	Participate in hearing re CEL Token (.8); review, analyze issues re same (.1).
09/28/23	Rebecca J. Marston	0.20	Correspond with D. Latona re hearing logistics.
09/28/23	Georgia Meadow	7.20	Prepare materials for October 2 confirmation hearing (3.9); further coordinate preparations re same (3.3).
09/28/23	Robert Orren	3.70	Correspond with T. Zomo, G. Meadow, K. Sturek, K&E working group re confirmation hearing logistics and distribution of materials (1.5); prepare for same (1.2); correspond (multiple) with R. Roman re filing of agenda for confirmation hearing (.6); file same (.2); distribute same for service (.2).



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/23	Roy Michael Roman	1.70	Review, revise agenda re confirmation hearing (.7); correspond with G. Hensley, K&E team re same (.2); analyze docket re confirmation hearing filings (.8).
09/28/23	Tanzila Zomo	4.70	Revise internal confirmation hearing itinerary (.1); correspond with production services re hearing materials (.5); correspond with A. Xuan re hearing materials (.2); correspond with technology services re hearing set up (.5); correspond with hotel services re hearing workspace/conference room set up (.5); correspond with G. Meadow, R. Orren re same (.7); open and monitor September 28, 2023 hearing line (1); coordinate appearance notices re same (.7); telephone conference with R. Orren, KE team re case status updates (.5).
09/29/23	Susan D. Golden	0.90	Conference with C. Koenig re hearing on UCC composition issue (.2); attend telephone hearing re same (.5); follow-up correspondence (multiple) with R. Kwasteniet and C. Koenig (.2).
09/29/23	Gabriela Zamfir Hensley	0.20	Revise agenda for confirmation hearing.
09/29/23	Elizabeth Helen Jones	0.90	Telephone hearing re Committee composition (.4); review, analyze correspondence from UST re same (.3); correspond with R. Orren re preparation for hearing (.2).
09/29/23	Chris Koenig	0.40	Attend hearing on U.S. Trustee issues re UCC composition (partial).
09/29/23	Ross M. Kwasteniet, P.C.	2.40	Prepare, participate in hearing re UCC composition.
09/29/23	Dan Latona	0.40	Telephone hearing re UCC composition issue (partial).
09/29/23	Georgia Meadow	3.20	Prepare binders and materials for October 2 confirmation hearing.

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010175285  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/23	Robert Orren	2.40	Correspond with K. Sturek re test trial of technology for confirmation hearing (.2); correspond with T. Zomo, L. Spangler, G. Meadow re confirmation hearing preparation and logistics (.7); conference with same re same (.3); review, analyze confirmation hearing itinerary and task list (.3); prepare for filing of confirmation hearing presentation (.3); file same (.2); distribute same for service (.2); correspond with J. Ryan, J. Mudd re same (.2); .
09/29/23	Roy Michael Roman	0.40	Review, revise confirmation agenda; correspond with C. Koenig, K&E team re same.
09/29/23	Tanzila Zomo	8.10	Prepare confirmation binders for Bankruptcy Court (3); coordinate, register re hearing appearance notices (1); draft itinerary re confirmation hearing (.8); compile documents re confirmation hearing (.5); correspond with production services re same (.2); prepare to file sealing motion (.3); file same (.2); prepare court delivery re sealed items (.8); correspond with K. Sturek re same (.1); correspond with L. Spangler, G. Meadow re hearing preparation (.5); prepare to file hearing agenda (.3); telephone conference with R. Orren, L. Spangler, G. Meadow re hearing preparation (.4).
09/30/23	Tanzila Zomo	1.40	Coordinate hearing logistics for upcoming confirmation hearing.
10/01/23	Gabriela Zamfir Hensley	0.60	Revise amended agenda for confirmation hearing.
10/01/23	Georgia Meadow	1.00	Prepare binders and materials for October 2 confirmation hearing.
10/01/23	Robert Orren	1.40	Prepare for filing amended agenda for confirmation hearing (.3); file same (.2); correspond with R. Roman re same (.2); distribute same for service (.1); review, analyze itinerary for confirmation hearings (.4); correspond with T. Zomo re same (.2).
10/01/23	Roy Michael Roman	2.20	Draft, revise agenda re confirmation hearing (1.8); correspond with G. Hensley re same (.4).

Legal Services for the Period Ending October 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010175285  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/23	Tanzila Zomo	3.00	Coordinate hearing logistics with K. Sturek, R. Orren.
10/02/23	Grace C. Brier	15.50	Prepare R. Campagna for testimony at confirmation hearing (2.0); prepare for witness testimony for confirmation hearing (9.5); attend confirmation hearing (4.0).
10/02/23	Judson Brown, P.C.	2.50	Attend confirmation hearing (2.4); review, analyze agenda re same (.1).
10/02/23	Gabriela Zamfir Hensley	3.50	Revise talking points for confirmation hearing (1.1); attend confirmation hearing opening statements in support of confirmation (1.6); attend confirmation hearing opening statements in opposition to confirmation and discussion of evidentiary sealing matters (.8).
10/02/23	Elizabeth Helen Jones	2.60	Participate in in-person confirmation hearing (2.4); review, analyze agenda re same (.2).
10/02/23	Chris Koenig	2.80	Present opening argument at first day of confirmation hearing (2.4); prepare for same (.4).
10/02/23	Ross M. Kwasteniet, P.C.	2.40	Participate in confirmation hearing.
10/02/23	Dan Latona	3.00	Participate in confirmation hearing (2.4); prepare for same (.6).
10/02/23	Georgia Meadow	4.40	Attend and assist attorneys in October 2 Confirmation Hearing.
10/02/23	Luke Spangler	5.80	Compile, organize materials for confirmation hearing (3.2); plan, prepare for same, organize breakout rooms (1.5); attend same (partial) (1.1).
10/02/23	Danielle Walker	3.30	Monitor confirmation conference hearing line for listen only attendees.
10/02/23	Tanzila Zomo	7.50	Attend and assist attorneys at October 2, 2023 confirmation hearing (2.4); prepare documents re same (4.1); correspond with G. Meadow, L. Spangler re same (1.0).
10/03/23	Grace C. Brier	12.00	Participate in confirmation hearing (3.9); prepare for confirmation hearing (3.9); further prepare for same (3.9); further prepare for same (.3).
10/03/23	Judson Brown, P.C.	7.50	Attend confirmation hearing and conduct examination of C. Ferraro.
10/03/23	Kevin Decker	8.40	Participate, second chair in confirmation hearing (3.9); further participate in same (3.9); further participate in same (.6).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/23	Amy Donahue	6.50	Implement and maintain listen-only line for K&E team to attend hearing.
10/03/23	Gabriela Zamfir Hensley	5.90	Attend confirmation hearing re testimony from C. Ferraro, S. Kokinos (2.7); attend confirmation hearing re testimony from R. Kielty, J. Cohen, B. Karpuk, A. Hoeinghaus (1.9); attend confirmation hearing re testimony from M. Robinson (.8); revise hearing agenda for omnibus hearing (.5).
10/03/23	Elizabeth Helen Jones	8.00	Attend and participate in confirmation hearing in person (7.5); prepare for same (.5).
10/03/23	Chris Koenig	5.40	Attend first day of witness testimony re confirmation.
10/03/23	Ross M. Kwasteniet, P.C.	8.20	Attend confirmation hearing (7.5); prepare for same (.7)
10/03/23	Dan Latona	5.40	Attend confirmation hearing re testimony from C. Ferraro, S. Kokinos (2.7); attend hearing re testimony from R. Kielty, J. Cohen, B. Karpuk, A. Hoeinghaus (1.9); attend hearing re testimony from M. Robinson (.8).
10/03/23	Patricia Walsh Loureiro	7.50	Attend confirmation hearing.
10/03/23	Georgia Meadow	7.60	Prepare materials for October 3 confirmation hearing (1.0); attend and assist attorneys at October 3 Confirmation Hearing (6.6).
10/03/23	Roy Michael Roman	1.90	Review, revise agenda re omnibus hearing (1.1); correspond with G. Hensley re same (.2); review, analyze materials re same (.3); correspond with P. Loureiro re same (.3).
10/03/23	Hannah C. Simson	10.50	Attend confirmation hearing (6.5); prepare for confirmation hearing (4.0).
10/03/23	Luke Spangler	9.10	Compile, organize materials in support of confirmation hearing (1.6); attend and assist attorneys at confirmation hearing (7.5).
10/03/23	Lorenza A. Vassallo	9.90	Attend confirmation hearing (3.9); further attend same (2.6); prepare for same (3.4).
10/03/23	Tanzila Zomo	10.50	Prepare materials for confirmation hearing (2.5); attend same (7.5); prepare to file agenda (.3); file same (.2).
10/04/23	Grace C. Brier	11.00	Attend confirmation hearing (6.3); prepare for confirmation hearing (4.7).
10/04/23	Kevin Decker	7.50	Attend second chair confirmation hearing.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/23	Amy Donahue	6.50	Implement and maintain listen-only line for confirmation hearing.
10/04/23	Gabriela Zamfir Hensley	6.10	Attend confirmation hearing re M. Galka, R. Campagna testimony and conclusion of cases in support of confirmation (partial).
10/04/23	Elizabeth Helen Jones	8.50	Attend and participate in confirmation hearing in person (6.1); prepare for same (2.4).
10/04/23	Chris Koenig	6.10	Attend in person second day of witness testimony re confirmation.
10/04/23	Ross M. Kwasteniet, P.C.	6.70	Participate in confirmation hearing (6.1); prepare for same (.6).
10/04/23	Dan Latona	6.10	Attend confirmation hearing re M. Galka, R. Campagna testimony and conclusion of cases in support of confirmation.
10/04/23	Patricia Walsh Loureiro	10.00	Attend confirmation hearing (6.1); prepare for same (3.9).
10/04/23	T.J. McCarrick	9.00	Attend confirmation hearing.
10/04/23	Georgia Meadow	9.30	Prepare materials for October 4 Confirmation hearing (2.9); assist attorneys and attend October 4 Confirmation Hearing (6.1); prepare materials for October 5 Omnibus Hearing (.3).
10/04/23	Roy Michael Roman	0.50	Review, revise amended agenda (.4); correspond with C. Koenig, K&E team re same (.1).
10/04/23	Hannah C. Simson	8.80	Attend confirmation hearing (3.9); further attend same (2.6); prepare for same (2.3).
10/04/23	Luke Spangler	7.80	Compile, organize materials for confirmation hearing (1.7); attend, assist attorneys at same (6.1).
10/04/23	Lorenza A. Vassallo	10.80	Attend confirmation hearing (6.5); prepare for same (4.3).
10/04/23	Tanzila Zomo	9.80	Prepare materials for confirmation hearing (2.9); attend and assist attorneys at same (6.1); prepare to file CNO re sealing motion (.3); file same (.1); prepare to file amended hearing agenda (.3); file same (.1).
10/05/23	Gabriela Zamfir Hensley	0.20	Attend telephonic omnibus hearing (partial).
10/05/23	Elizabeth Helen Jones	0.30	Attend telephonic omnibus hearing.
10/05/23	Chris Koenig	0.80	Prepare for omnibus hearing with D. Latona and P. Loureiro (.5); attend omnibus hearing (.3).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/23	Ross M. Kwasteniet, P.C.	0.40	Participate in omnibus hearing.
10/05/23	Dan Latona	0.30	Participate in omnibus hearing (partial).
10/05/23	Patricia Walsh Loureiro	2.20	Prepare for hearing (1.9); participate in hearing (.3).
10/05/23	Georgia Meadow	1.90	Prepare materials for October 5 Omnibus Hearing (1.6); assist and attend October 5 Omnibus Hearing (.3).
10/05/23	Robert Orren	0.20	Correspond with L. Spangler and T. Zomo re status of confirmation hearing.
10/05/23	Alex Xuan	0.20	Telephone conference re hearing (partial).
10/05/23	Lydia Yale	1.50	Open listen-only conference line into the October 5, 2023 hearing and confirm continued connection of same.
10/05/23	Tanzila Zomo	4.80	Prepare materials for omnibus hearing (3.7); attend re same (.3); prepare correspondence with Chamber re proposed orders (.8).
10/06/23	Grace C. Brier	2.50	Prepare for upcoming confirmation hearing.
10/09/23	Tanzila Zomo	1.00	Prepare to file witness and exhibit list (.3); file same (.2); coordinate logistics for confirmation hearing (.5).
10/10/23	Chris Koenig	3.00	Telephonically attend hearing in BlockFi re coordination motion (2.5); prepare for same (.5).
10/10/23	Dan Latona	2.50	Telephonically attend BlockFi hearing re 3AC coordination motion.
10/11/23	Roy Michael Roman	0.80	Review, revise list of relevant exhibits for confirmation hearing.
10/12/23	Amila Golic	0.20	Correspond with R.M. Roman, K&E team re confirmation hearing amended agenda.
10/12/23	Roy Michael Roman	0.30	Review, analyze issues re confirmation exhibit submission (.2); correspond with E. Jones re same (.1).
10/12/23	Tanzila Zomo	3.20	Coordinate logistics for confirmation hearing (1.0); register attorneys re same (1.0); coordinate service re updated case management procedures (.2); telephone conference with Court bankruptcy clerks re noticing issues (.6); draft notice re deposition letter (.4).
10/13/23	Nicholas Benyo	3.40	Present exhibits for remote deposition of H. Faraj.

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010175285  
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/23	Amila Golic	0.70	Review, revise amended agenda for confirmation hearing.
10/13/23	Roy Michael Roman	1.10	Draft, revise hearing agenda (.9); correspond with A. Golic re same (.2).
10/13/23	Tanzila Zomo	3.80	Draft devices list for Courthouse security (.5); draft security list re same (.5); draft, compile exhibits list (.4); review re same (1); file same (.3); coordinate appearance logistics (.6); coordinate hearing lines for confirmation hearing (.5).
10/15/23	Amila Golic	0.40	Review, revise amended confirmation hearing agenda.
10/15/23	Robert Orren	0.60	Correspond with T. Zomo and K&E working group re filing of amended confirmation hearing agenda, exhibits, and witness list for confirmation hearing.
10/15/23	Roy Michael Roman	1.60	Review, revise agenda re confirmation hearing (1.4); correspond with A. Golic, K&E team re same (.2).
10/15/23	Tanzila Zomo	3.00	Prepare to file agenda (.3); coordinate logistics re confirmation hearing (2.3); prepare to file exhibits (.3); file re same (.1).
10/16/23	Grace C. Brier	3.50	Attend confirmation hearing.
10/16/23	Joseph A. D'Antonio	3.00	Attend confirmation hearing.
10/16/23	Kevin Decker	4.00	Attend confirmation hearing.
10/16/23	Amy Donahue	3.70	Attend Confirmation Hearing/Implement listen-only line for K&E team to attend hearing (3.4); review, analyze agenda re same (.3).
10/16/23	Gabriela Zamfir Hensley	3.40	Attend confirmation hearing.
10/16/23	Elizabeth Helen Jones	3.90	Attend and participate in confirmation hearing (3.4); prepare for same (.5).
10/16/23	Chris Koenig	4.90	Attend continuation of confirmation hearing (3.4); prepare for same with E. Jones and K&E team (1.5).
10/16/23	Ross M. Kwasteniet, P.C.	5.80	Prepare for participate in confirmation hearing.
10/16/23	Dan Latona	3.70	Attend confirmation hearing (3.4); prepare for same (.3).
10/16/23	Jose Lopez	6.00	Run trial presentation in court.
10/16/23	Jose Lopez	4.00	Prepare materials for bankruptcy trial.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/23	Jose Lopez	3.00	Further prepare materials for trial.
10/16/23	Patricia Walsh Loureiro	3.00	Participate in confirmation hearing (partial).
10/16/23	T.J. McCarrick	3.30	Attend confirmation trial and cross examine Mr. Davis.
10/16/23	Georgia Meadow	4.70	Attend and assist attorneys at October 16 confirmation hearing (3.4); prepare for same (1.3).
10/16/23	Patrick J. Nash Jr., P.C.	2.30	Participate telephonically in confirmation hearing (partial).
10/16/23	Robert Orren	0.90	Prepare for filing exhibits lists for confirmation hearing (.3); file same (.4); correspond with K. Sturek, K&E working group re same (.2).
10/16/23	Roy Michael Roman	0.70	Review, revise agenda re confirmation hearing (.5); correspond with G. Hensley, K&E team re same (.2).
10/16/23	Hannah C. Simson	3.00	Attend confirmation hearing.
10/16/23	Ken Sturek	3.30	Attend confirmation hearing.
10/16/23	Lorenza A. Vassallo	3.00	Attend confirmation hearing.
10/16/23	Tanzila Zomo	6.00	Prepare for confirmation hearing (2.6); attend, assist attorneys at same (3.4).
10/16/23	Tanzila Zomo	2.50	Coordinate logistics for upcoming confirmation hearing (2.0); prepare to file adjournment notice (.3); file re same (.2).
10/17/23	Megan Bowsher	4.00	Attend, assist attorneys at confirmation hearing (3.3); prepare for same (.7).
10/17/23	Grace C. Brier	3.00	Attend confirmation hearing.
10/17/23	Amy Donahue	2.50	Implement and maintain listen-only line re confirmation hearing.
10/17/23	Gabriela Zamfir Hensley	1.80	Attend confirmation hearing (partial).
10/17/23	Elizabeth Helen Jones	3.40	Participate and attend in-person confirmation hearing (2.5); prepare for confirmation hearing (.9).
10/17/23	Chris Koenig	3.70	Attend continuation of confirmation hearing (2.5); prepare for same with E. Jones, K&E team (1.2).
10/17/23	Ross M. Kwasteniet, P.C.	5.10	Prepare for, participate in confirmation hearing.
10/17/23	Dan Latona	2.50	Attend confirmation hearing.
10/17/23	Jose Lopez	6.00	Run trial presentation.
10/17/23	Jose Lopez	5.00	Prepare materials for trial.



Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010175285  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/23	Jose Lopez	1.00	Further prepare materials for trial.
10/17/23	Patricia Walsh Loureiro	1.50	Participate in confirmation hearing (partial).
10/17/23	T.J. McCarrick	4.00	Attend objector confirmation hearing and conduct Faraj cross examination.
10/17/23	Georgia Meadow	3.00	Prepare materials for October 17 Confirmation Hearing (.5); assist attorneys and attend October 17 Confirmation Hearing (2.5).
10/17/23	Patrick J. Nash Jr., P.C.	1.60	Telephone conference re confirmation hearing (partial).
10/17/23	Ken Sturek	4.50	Attend final session of confirmation hearing and contemporaneously maintain tracker of admitted exhibits.
10/17/23	Tanzila Zomo	7.00	Prepare for confirmation hearing (3.6); attend re same (3.4).
10/17/23	Tanzila Zomo	3.00	Coordinate logistics re confirmation hearing (2.5); correspond with K. Sturek, G. Meadow re same (.5).
10/18/23	Roy Michael Roman	0.20	Review, analyze confirmation hearing closing procedures (.1); correspond with E. Jones re same (.1).
10/19/23	Roy Michael Roman	0.50	Review, revise agenda re October 24 omnibus hearing.
10/20/23	Amila Golic	2.00	Revise agenda for October 24 omnibus hearing (1.4); correspond with R. Roman, G. Hensley re same (.6).
10/20/23	Gabriela Zamfir Hensley	1.40	Revise notice re court transcripts (.5); revise agenda for omnibus hearing (.9).
10/20/23	Roy Michael Roman	1.50	Review, revise agenda re October 24 omnibus hearing (1.3); correspond with G. Hensley, A. Golic re same (.2).
10/20/23	Tanzila Zomo	2.80	Coordinate logistics re omnibus hearing (1.5); prepare to file plan supplement (.3); file same (.2); prepare to file compiled transcripts (.3); file same (.1); prepare to file agenda re omnibus hearing (.2); file same (.2).
10/23/23	Gabriela Zamfir Hensley	0.20	Review, finalize revised transcript notice.
10/23/23	Georgia Meadow	1.50	Prepare materials for October 24 Omnibus Hearing (1.0); telephone conference with R. Orren, L. Spangler, and T. Zomo re same (.5).

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Hearings

Invoice Number: 1010175285  
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/23	Robert Orren	1.50	Correspond with T. Zomo, L. Spangler, G. Meadow re Oct. 24 hearing (.8); prepare materials for same (.6); correspond with transcriber re same (.1).
10/23/23	Roy Michael Roman	0.60	Draft, revise agenda for omnibus hearing (.5); correspond with C. Koenig, K&E team re same (.1).
10/23/23	Luke Spangler	1.00	Coordinate October 24 hearing logistics (.5); telephone conference with R. Orren, G. Meadow re same (.5).
10/23/23	Tanzila Zomo	3.80	Coordinate hearing logistics (1.0); coordinate delivery of under seal documents to Chambers (1.4); prepare to file amended agenda (.2); file re same (.2); coordinate delivery to court re same (.5); telephone conference with R. Orren, G. Meadow re hearing updates (.5).
10/24/23	Elizabeth Helen Jones	2.20	Prepare for hearing on three arrows motion to lift stay (.9); participate and attend in person hearing on Three Arrows motion to lift stay (1.3).
10/24/23	Chris Koenig	1.30	Attend hearing re EFH dispute.
10/24/23	Dan Latona	1.30	Attend hearing re EFH dispute.
10/24/23	Patricia Walsh Loureiro	1.30	Participate in hearing re EFH dispute.
10/24/23	T.J. McCarrick	1.30	Argue motion to compel arbitration opposition.
10/24/23	Roy Michael Roman	0.30	Review, revise agenda re omnibus hearing; correspond with G. Hensley, K&E team re same.
10/24/23	Luke Spangler	3.00	Coordinate logistics for October 24 hearing (2.0); attend and assist attorneys re same (1.0) (partial).
10/24/23	Lorenza A. Vassallo	0.90	Attend omnibus hearing.
10/24/23	Tanzila Zomo	5.50	Prepare materials for omnibus hearing (1.5); attend re same (3.5); telephone conference with R. Orren, K&E team re case status updates (.5).
10/26/23	Joshua Raphael	0.10	Draft notice of hearing presentation.
10/26/23	Luke Spangler	0.50	Correspond with D. Latona, G. Meadow, K&E team re October 30, 2023 hearing preparations (.2); register appearances re same (.3).

Legal Services for the Period Ending October 31, 2023  
Celsius Network LLC  
Hearings

Invoice Number: 1010175285  
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/23	Robert Orren	0.50	Correspond with T. Zomo and G. Meadow re October 30, 2023 hearing preparation.
10/29/23	Tanzila Zomo	1.00	Prepare materials for October 30, 2023, 2023 hearing (.5); correspond with G. Meadow re same (.5).
10/30/23	Grace C. Brier	4.50	Prepare for, attend closing argument re confirmation.
10/30/23	Gabriela Zamfir Hensley	3.20	Attend closing arguments (partial).
10/30/23	Elizabeth Helen Jones	3.90	Attend confirmation closing arguments in person (3.5); prepare for same (.4).
10/30/23	Chris Koenig	8.90	Prepare for closing argument (5.4); present closing argument (3.5).
10/30/23	Ross M. Kwasteniet, P.C.	3.40	Participate in confirmation hearing.
10/30/23	Dan Latona	2.40	Attend closing arguments (partial).
10/30/23	Patricia Walsh Loureiro	3.50	Participate in confirmation hearing.
10/30/23	T.J. McCarrick	3.50	Attend confirmation hearing closing arguments.
10/30/23	Georgia Meadow	5.30	Prepare materials for October 30, 2023 hearing (2.0); attend and assist attorneys with October 30, 2023 hearing (3.3).
10/30/23	Patrick J. Nash Jr., P.C.	4.80	Attend confirmation hearing closing arguments.
10/30/23	Robert Orren	0.40	Prepare materials for October 30, 2023 hearing (.2); correspond with T. Zomo, G. Meadow re same (.2).
10/30/23	Luke Spangler	0.30	Open listen-only line, coordinate rooms re October 30, 2023 hearing.
10/30/23	Lorenza A. Vassallo	1.90	Attend closing arguments re confirmation hearing.
10/30/23	Tanzila Zomo	7.50	Prepare materials for October 30, 2023 hearing (4.0); attend, assist attorneys at same (3.5).
<b>Total</b>		<b>721.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175287**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 4,911,965.50

Total legal services rendered

\$ 4,911,965.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	4.40	1,605.00	7,062.00
Ziv Ben-Shahar	248.70	885.00	220,099.50
Nicholas Benyo	4.00	455.00	1,820.00
Megan Bowsher	154.70	395.00	61,106.50
Grace C. Brier	141.20	1,245.00	175,794.00
Judson Brown, P.C.	47.00	1,675.00	78,725.00
Joseph A. D'Antonio	53.00	1,080.00	57,240.00
Kevin Decker	101.50	850.00	86,275.00
Michael Salo Fellner	11.00	475.00	5,225.00
Bryan D. Flannery	0.80	1,545.00	1,236.00
Emma L. Flett	2.70	1,795.00	4,846.50
Bella Gianani	112.80	735.00	82,908.00
Victoria Giorgio	113.40	735.00	83,349.00
Susan D. Golden	4.10	1,475.00	6,047.50
Amila Golic	205.90	995.00	204,870.50
Gabriela Zamfir Hensley	191.70	1,295.00	248,251.50
Elizabeth Helen Jones	156.90	1,245.00	195,340.50
Meena Kandallu	54.80	935.00	51,238.00
Maggie Kate King	75.80	995.00	75,421.00
Chris Koenig	387.40	1,425.00	552,045.00
Ross M. Kwasteniet, P.C.	243.60	2,045.00	498,162.00
Dan Latona	88.90	1,375.00	122,237.50
Jose Lopez	11.50	455.00	5,232.50
Patricia Walsh Loureiro	72.80	1,245.00	90,636.00
Rebecca J. Marston	144.60	1,155.00	167,013.00
T.J. McCarrick	237.00	1,265.00	299,805.00
Georgia Meadow	8.10	325.00	2,632.50
Joel McKnight Mudd	101.30	995.00	100,793.50
James H. Mutchnik, P.C.	0.50	2,125.00	1,062.50
Patrick J. Nash Jr., P.C.	21.50	2,045.00	43,967.50
Jeffery S. Norman, P.C.	71.20	1,995.00	142,044.00
Robert Orren	36.20	570.00	20,634.00

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

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Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Morgan Lily Phoenix	66.60	850.00	56,610.00
Joshua Raphael	79.40	885.00	70,269.00
Gabrielle Christine Reardon	104.60	885.00	92,571.00
John Reinert	1.10	1,545.00	1,699.50
LaFaye Roberts	4.00	485.00	1,940.00
Roy Michael Roman	65.50	885.00	57,967.50
Kelby Roth	48.80	885.00	43,188.00
Jimmy Ryan	76.60	995.00	76,217.00
Laura Saal	1.20	570.00	684.00
Seth Sanders	70.50	995.00	70,147.50
Joanna Schlingbaum	38.20	1,375.00	52,525.00
Anthony Vincenzo Sexton, P.C.	10.20	1,680.00	17,136.00
Hannah C. Simson	167.40	1,135.00	189,999.00
Luke Spangler	9.20	325.00	2,990.00
Ken Sturek	231.00	550.00	127,050.00
Leonor Beatriz Suarez	4.90	885.00	4,336.50
Josh Sussberg, P.C.	0.60	2,045.00	1,227.00
Steve Toth	19.70	1,615.00	31,815.50
Kyle Nolan Trevett	6.40	995.00	6,368.00
Lorenza A. Vassallo	182.90	985.00	180,156.50
Luke Vaz	7.00	995.00	6,965.00
Alan Walker	0.50	1,685.00	842.50
Alex Xuan	106.70	885.00	94,429.50
Jeremy Young	46.10	455.00	20,975.50
Tanzila Zomo	18.30	325.00	5,947.50
Edwin S. del Hierro, P.C.	2.40	1,995.00	4,788.00
<b>TOTALS</b>	<b>4,478.80</b>		<b>\$ 4,911,965.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Bob Allen, P.C.	0.20	Correspond with R. Kwasteniet, K&E team re equitable subordination discovery and review of discovery requests (partial).
09/01/23	Ziv Ben-Shahar	1.10	Revise CEL token declaration (.9); correspond with S. Sanders, K&E team re same (.2).
09/01/23	Amila Golic	0.70	Review, analyze issues re preference calculations for account holders (.5); correspond with A&M re same (.2).
09/01/23	Gabriela Zamfir Hensley	1.20	Review, comment on distribution agent agreement (.8); analyze issues re plan, transaction status, next steps (.4).
09/01/23	Maggie Kate King	1.50	Review, revise PayPal agreement.
09/01/23	Chris Koenig	1.70	Review, revise CEL token brief and declaration (1.3); correspond with G. Hensley and K&E team re same (.4).
09/01/23	Ross M. Kwasteniet, P.C.	4.60	Analyze issues related to confirmation litigation and DOJ request to stay equitable subordination litigation (2.6); telephone conference with B. Allen, K&E team, W&C, and staff from US Attorney's office for the Southern District of New York re stay of equitable subordination litigation and other civil litigation pending outcome of criminal proceedings (.7); analyze open issues re plan confirmation (1.3).
09/01/23	Gabrielle Christine Reardon	0.20	Correspond with Z. Ben-Shahar re CEL token declaration.
09/01/23	Seth Sanders	1.60	Revise CEL token brief (.7); research caselaw re same (.8); correspond with Z. Ben-Shahar, K&E team re same (.1).
09/01/23	Kyle Nolan Trevett	2.20	Review, revise CEL token brief (2.1); correspond with G. Hensley, S. Sanders re same (.1).
09/02/23	Gabriela Zamfir Hensley	0.20	Correspond with M. King re distribution agent agreement.
09/02/23	Maggie Kate King	1.30	Review, revise PayPal agreement.
09/02/23	Patrick J. Nash Jr., P.C.	0.30	Review status of equitable subordination discovery in preparation for confirmation hearing.

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09/02/23	Joanna Schlingbaum	1.00	Review, revise PayPal agreement markup.
09/03/23	Ziv Ben-Shahar	1.60	Correspond with W&C re CEL token declaration (.4); correspond with G. Hensley, K&E team re same (.5); analyze issues, review declaration re same (.7).
09/03/23	Ross M. Kwasteniet, P.C.	1.60	Analyze open issues re confirmation.
09/03/23	Patricia Walsh Loureiro	0.20	Review, comment on research memorandum re confirmation issues.
09/04/23	Amila Golic	2.50	Review, revise confirmation brief.
09/04/23	Gabriela Zamfir Hensley	5.00	Review, revise brief re CEL token.
09/04/23	Ross M. Kwasteniet, P.C.	0.80	Analyze CEL token account and transaction analysis prepared by A&M (.2); analyze open issues re confirmation (.6).
09/04/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze statement re treatment of CEL token claims.
09/04/23	Seth Sanders	1.40	Revise CEL token brief (1.2); correspond with G. Hensley re same (.2).
09/05/23	Bob Allen, P.C.	1.70	Telephone conference with A. Colodny, UCC, and K&E teams re stay of equitable subordination proceedings and related matters (1); telephone conference with SDNY re stay (.3); correspond with C. Koenig and K&E team re the same (.2); correspond with J. Norman re confirmation matters (.2).
09/05/23	Ziv Ben-Shahar	11.70	Conference with G. Hensley, P. Loureiro, R. Marston re plan supplement workstream updates (.3); analyze issues re same (.6); draft, revise tracker re plan supplement documents (.3); revise CEL token declaration re updates, W&C comments (1.6); correspond with G. Hensley, W&C re same (.6); correspond with G. Reardon re exhibits to same (.3); correspond with G. Hensley re declaration in support of CEL token settlement (.9); analyze issues re same (1.7); further correspond with W&C re CEL token declarations (.8); further revise declaration re same (2.8); correspond with Stretto, P. Loureiro, K&E team re plan supplement service and noticing (.7); correspond with A&M, S. Sanders, K&E team re CEL token diligence (.6); correspond with G. Reardon re same (.5).



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09/05/23	Megan Bowsher	0.40	File and organize served written discovery and supplemental initial disclosures directed to proposed equitably subordinated parties.
09/05/23	Grace C. Brier	0.10	Conference with J. Brown and T. McCarrick re confirmation hearing.
09/05/23	Judson Brown, P.C.	1.70	Review, draft correspondence to K&E team, T. McCarrick and others re confirmation hearing (.8); conference with K&E team, C. Koenig and Committee counsel re confirmation hearing issues (.9).
09/05/23	Amila Golic	1.30	Conference with Company re plan confirmation preparations (.5); review, revise confirmation brief (.8).
09/05/23	Gabriela Zamfir Hensley	5.10	Revise plan administrator agreement (.6); revise CEL token brief (.8); conference with S. Price, K&E team, Company re plan administrator agreement (.4); revise declaration re CEL token (.7); revise CEL token brief (1.2); correspond with C. Koenig, K&E team re plan supplement, CEL token matters (.5); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.5); analyze issues re CEL token, plan (.4).
09/05/23	Elizabeth Helen Jones	3.50	Telephone conference with C. Koenig, K&E team, Company re plan supplement documents (.9); telephone conference with C. Koenig, K&E team re plan and related workstreams (.5); prepare for same (.5); draft correspondence re solicitation materials (.4); correspond with C. Koenig, Stretto re same (.3); review, revise notice re Apple ID issues re solicitation and voting (.7); correspond with K&E team, C. Koenig, SEC re plan (.2).
09/05/23	Meena Kandallu	5.20	Review, revise Paxos Custody Agreement re tax issues (2.0); review, analyze PayPal distribution agreement re tax issues (.9); telephone conference with M. King re custody agreement structure (.4); draft and review correspondence with A. Sexton re custody agreements and analyze tax issues re same (1.9).
09/05/23	Maggie Kate King	3.60	Review, revise PayPal agreement.

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09/05/23	Chris Koenig	3.50	Telephone conference with J. Norman, K&E team, W&C, SEC re plan issues and next steps (.5); telephone conference with C. Ferraro, E. Jones, K&E team, A&M re plan administrator issues and next steps (.5); telephone conference with the Company, E. Jones, K&E team, A&M re plan issues and next steps (.5); review, analyze issues relating to confirmation (1.4); correspond with R. Kwasteniet, K&E team, W&C re same (.6).
09/05/23	Chris Koenig	3.50	Review, revise CEL token brief and declaration (2.8); correspond with G. Hensley, K&E team, W&C re same (.7).
09/05/23	Ross M. Kwasteniet, P.C.	1.90	Review, analyze plan administrator agreement and issues related to post-emergence management (1.4); telephone conference with C. Ferraro, R. Campagna, and others re same (.5).
09/05/23	Ross M. Kwasteniet, P.C.	2.20	Review, analyze statement re treatment of CEL token claims.
09/05/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M team, Company re plan administrator agreement (.5); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.5).
09/05/23	Patricia Walsh Loureiro	2.10	Review, revise plan administrator agreement (.3); review, revise research re confirmation issues (.4); telephone conference with Company, R. Kwasteniet, K&E team re plan administrator agreement (.5); conference with R. Marston and K&E team re plan supplement (.3); telephone conference with A&M re plan supplement (.3); review, revise plan administrator agreement (.3).

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09/05/23	Rebecca J. Marston	4.40	Correspond with P. Loureiro, K&E team re plan supplement documents (.2); conference with Z. Ben-Shahar re same (.2); review, revise plan administrator agreement (1.1); correspond with G. Hensley, K&E team re same (.2); video conference with Company, A&M, K&E teams re plan administrator agreement (.5); review, revise same (1.2); conference and correspond with G. Hensley, K&E team re same (.4); review, revise plan supplement documents tracker (.2); correspond with Z. Ben-Shahar, K&E team re same (.4).
09/05/23	Jeffery S. Norman, P.C.	1.50	Correspond with A. Sexton re tax comments to PayPal, Paxos and Coinbase agreements (.7); review and comment on PayPal distribution agreement draft (.8).
09/05/23	Jeffery S. Norman, P.C.	2.90	Conference with W&C and others re SEC pre-clearance letter status and contingency planning (.8); conference with Company re Paxos, PayPal and Coinbase agreements (.6); telephone conference with C. Koenig, K&E team re Form 10 filing requirements and contingency plan (.3); draft provisions for distribution agreement re authorized representative and post-confirmation process for litigation administrator and plan administrator (.3); correspond with M. King, J. Schlingbaum re post-confirmation direction of distribution process (.3); review, analyze preliminary tax comments to PayPal, Coinbase and Paxos agreements (.6).
09/05/23	Joshua Raphael	4.70	Research re confirmation brief (1.2); review, analyze pleadings re same (.6); continue research re same (2.8); correspond A. Golic re same (.1).
09/05/23	Gabrielle Christine Reardon	1.80	Correspond with Z. Ben-Shahar re CEL Token brief (.1); research documents re CEL Token declaration (1.0); review, revise CEL Token brief (.7).

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09/05/23	Kelby Roth	4.00	Research precedent re EIP award briefing (.8); draft summary re same (.2); review, revise same (.1); correspond with P. Loureiro, D. Latona re same (.1); research re equitable subordination (2.5); draft memorandum re same (.3).
09/05/23	Seth Sanders	2.20	Revise CEL token brief (2); correspond with G. Hensley, K&E team re same (.2).
09/05/23	Anthony Vincenzo Sexton, P.C.	1.10	Review, analyze custody agreements.
09/05/23	Steve Toth	0.90	Analyze plan supplement document drafts (0.9).
09/06/23	Bob Allen, P.C.	0.80	Telephone conference with W&C re CEL valuation trial and stay (.5); correspond with same re same (.3).
09/06/23	Ziv Ben-Shahar	13.80	Telephone conference with G. Hensley, K&E team, C. Ferraro re declaration in support of CEL token settlement (.4); prepare for same (.4); conference with B&R, R. Marston, K&E team re plan supplement documents (.1); prepare for same (.2); draft declaration in support of CEL token settlement (3.6); revise same re correspondence with C. Ferraro, G. Hensley, W&C (3.8); correspond with C. Ferraro, G. Hensley, W&C re same (1.3); draft third notice of plan supplement (1.7); revise, analyze plan supplement exhibits (.4); revise tracker re same (.3); analyze issues re plan supplement documents (1.6).
09/06/23	Grace C. Brier	0.60	Review, analyze draft CEL token declaration.
09/06/23	Susan D. Golden	0.70	Conference with L. Thompson (CPO), Company, J. Norman, D. Latona, K&E team re CPO questions re PayPal data processing.
09/06/23	Amila Golic	3.00	Revise confirmation brief (2.2); review, analyze research re excluded parties and securities claims issues (.8).
09/06/23	Gabriela Zamfir Hensley	1.50	Revise CEL token brief (.7); conference with Company, C. Koenig, K&E team re declaration in support of same (.4); analyze issues re same (.4).

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09/06/23	Gabriela Zamfir Hensley	4.20	Revise CEL token brief (1.5); finalize same, declaration for filing (1.0); conference with C. Koenig, K&E team, SEC re plan (.6); review, comment on Coinbase agreement (.4); correspond with C. Koenig, K&E team re plan, CEL token (.7).
09/06/23	Elizabeth Helen Jones	2.30	Telephone conference with G. Hensley, K&E team, Company re declaration in support of CEL token motion (.9); telephone conference with C. Koenig, K&E team, SEC re plan (.5); telephone conference with R. Marston, K&E team, Brown Rudnick re plan supplement documents (.2); correspond with R. Roman re AppleID notice (.3); review, revise AppleID notice (.4).
09/06/23	Chris Koenig	3.80	Telephone conference with J. Norman, K&E team, W&C, SEC re plan issues and next steps (.6); review, analyze issues relating to confirmation (2.3); correspond with R. Kwasteniet, K&E team, W&C re same (.9).
09/06/23	Chris Koenig	5.30	Telephone conference with C. Ferraro, G. Hensley, K&E team re declaration in support of CEL token (.5); review, revise CEL token brief and declaration (3.1); correspond with G. Hensley, K&E team, W&C re same (1.7).
09/06/23	Ross M. Kwasteniet, P.C.	1.80	Review, analyze UCC brief re CEL token treatment and analyze related issues.
09/06/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, A&M team, Company re CEL token declaration.
09/06/23	Patricia Walsh Loureiro	0.80	Correspond with R. Marston and K&E team re plan supplement.
09/06/23	Rebecca J. Marston	6.50	Review, revise plan supplement document tracker (2.9); correspond with P. Loureiro, K&E team re same (.2); correspond with G. Hensley, K&E team re plan supplement documents (.4); review, analyze same (.5); telephone conference with Brown Rudnick, K&E team re same (.2); correspond with J. Norman, K&E team re same (1.0); review, revise plan sponsor contribution agreement (1.3).

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09/06/23	T.J. McCarrick	2.10	Strategy conference with C. Ferraro re CEL declaration (.5); review, revise CEL brief (1.6).
09/06/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze email correspondence from B. Karpuk at Stretto re voting results to date.
09/06/23	Jeffery S. Norman, P.C.	4.20	Conference with SEC and others re Plan (.5); conference with L. Thomson and others re privacy protections for NewCo, PayPal, Litigation Trusts and inactive accounts (.6); conference with J. Fitzsimons and other counsel re corporate matters for Plan (.3); correspond with Cleary re Coinbase agreement draft and timeline (.2); telephone conference with M. King and J. Schlingbaum re Coinbase agreement draft (.3); review, analyze revised draft of PayPal agreement and respond to internal Celsius comments and changes (.8); correspond with M. King and J. Schlingbaum re Coinbase addendum approach with Prime Broker Agreement as master agreement (.3); review, analyze draft addendum and prepare comments re same (.8); correspond with M. King and J. Schlingbaum re comments and revisions (.4).
09/06/23	Robert Orren	0.30	File notice re Apple ID login issues to vote on plan (.2); distribute same for service (.1).
09/06/23	Robert Orren	3.00	Prepare for filing of CEL token Settlement brief and declaration (1.4); file same (.6); distribute same for service (.4); correspond with G. Hensley, Z. Ben-Shahar and K&E working group re same (.6).
09/06/23	Joshua Raphael	3.50	Draft sections of confirmation brief; research re same.
09/06/23	Gabrielle Christine Reardon	0.70	Telephone conference with SEC, C. Koenig, K&E team re plan.
09/06/23	Gabrielle Christine Reardon	3.30	Review, analyze sources re CEL token declaration (1.9); correspond with G. Hensley, K&E team re same (.3); correspond with C. Ferraro re same (.3); review, revise CEL token brief (.8).
09/06/23	Kelby Roth	1.90	Research re equitable subordination (1.2); draft memorandum re same (.7).

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09/06/23	Jimmy Ryan	1.70	Correspond with J. Raphael and R. Roman re declarations in support of confirmation (.2); telephone conference with J. Norman, Consumer Privacy Ombudsman, and Company re NewCo privacy considerations (.7); draft, revise talking points re motion to extend exclusivity (.7); correspond with G. Hensley re same (.1).
09/06/23	Seth Sanders	4.40	Correspond with G. Hensley re status of CEL token brief (.2); review, analyze open points and address same (.6); telephone conferences with G. Hensley, Z. Ben-Shahar, A&M team re open items (.8); review, revise declaration in support of CEL token brief (.8); correspond with Z. Ben-Shahar re same (.2); revise CEL token brief (1.3); correspond with G. Hensley, K&E team re filing of same (.5).
09/06/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, revise plan supplement documents.
09/06/23	Alex Xuan	1.20	Research precedents re confirmation.
09/07/23	Bob Allen, P.C.	0.60	Review, analyze draft stipulation re stay (.2); correspond with A. Nichols, P. Aronoff, K&E team re same (.2); correspond with A. Nichols, P. Aronoff, K&E team re equitable subordination discovery requests (.2).
09/07/23	Ziv Ben-Shahar	3.00	Correspond with P. Loureiro, R. Marston re plan supplement issues (.6); review, revise plan supplement documents re same (.7); correspond with Stretto re excluded parties, released and exculpated parties and service of notice to same (1.1); research re same (.2); correspond with D. Latona re plan supplement servicing (.4).
09/07/23	Amila Golic	1.20	Review, revise confirmation brief (.9); review and analyze research re claims and other confirmation issues (.3).
09/07/23	Gabriela Zamfir Hensley	1.70	Correspond with C. Koenig, K&E team re plan, plan supplement (.9); review, revise plan administrator agreement (.8).
09/07/23	Gabriela Zamfir Hensley	0.30	Correspond with R. Marston re plan administrator agreement (.1); review, analyze correspondence re CEL Token (.2).
09/07/23	Elizabeth Helen Jones	0.50	Correspond with Stretto re voting reports.

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09/07/23	Meena Kandallu	5.30	Review, analyze plan supplement documents re tax issues (3.9); further review, analyze same (1.4).
09/07/23	Chris Koenig	4.20	Review, revise plan supplement documents (3.1); correspond with P. Loureiro, K&E team, W&C, Brown Rudnick re same (1.1).
09/07/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze UCC brief re CEL token treatment.
09/07/23	Patricia Walsh Loureiro	1.20	Correspond with R. Marston, K&E team re plan supplement documents.
09/07/23	Rebecca J. Marston	6.80	Correspond with P. Loureiro, K&E team re plan supplement documents (1.0); correspond with A. Sexton, K&E team re same (.6); correspond with G. Hensley, K&E team re same (.7); review, revise plan administrator agreement (3.9); correspond with W&C, Brown Rudnick, K&E teams re same (.6).
09/07/23	Patrick J. Nash Jr., P.C.	1.40	Review C. Ferraro declaration in support of CEL token plan treatment (.4); review UCC memorandum of law re same (.5); review A. Colodny declaration re same (.2); review debtor memorandum of law re same (.3).
09/07/23	Jeffery S. Norman, P.C.	4.60	Telephone conference with B. Airey and K&E team re control function review (.8); telephone conference with T. Biggs and K&E team re plan documents (.4); telephone conference with J. Butler and K&E team re issues list re Fahrenheit agreements (1.0); telephone conference with E. Aidoo and K&E team re proof group (.5); correspond with G. Hensley re assignment and plan administrator provisions for distribution agreements (.4); review Company summary of asset distribution edge cases (.3); draft, revise template correspondence to local foreign counsel re plan distributions (.5); correspond with Company re foreign counsel question (.2); correspond with A. Colodny and K&E team re planned fiat conversion for edge cases (.5).



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09/07/23	Jeffery S. Norman, P.C.	2.60	Correspond with Company re custodial accounts (.3); correspond with Paxos and Coinbase re plan distribution (.3); review, revise Proof Group license and agreement (.9); review, revise Coinbase addendum (.7); correspond with Davis Polk re PayPal draft and issues (.4).
09/07/23	Gabrielle Christine Reardon	0.10	Correspond with S. Sanders re CEL token filings.
09/07/23	Kelby Roth	0.80	Research re equitable subordination.
09/07/23	Jimmy Ryan	0.30	Correspond with E. Jones, K&E team and Stretto team re confirmation.
09/07/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, revise confirmation order language (.3); review, revise plan supplement documents (.5).
09/07/23	Steve Toth	3.20	Review, analyze revised stock and contribution agreements (.4); review, analyze revised plan documents, including management agreements (.6); conference with BR, W&C, J. Norman and K&E team re plan business issues (2.2).
09/07/23	Alex Xuan	1.70	Research re plan confirmation issues, precedents.
09/08/23	Bob Allen, P.C.	1.10	Telephone conference with A. Nichols and P. Aronoff re stay of equitable subordination issues (.6); review, analyze revisions to stipulation (.2); correspond with A. Nichols, P. Aronoff re same, plan supplement docs (.3).

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09/08/23	Ziv Ben-Shahar	14.90	Review, analyze issues re litigation administrator agreement (.3); correspond with R. Marston, G. Hensley, P. Loureiro re same (.4); review, revise tracker re plan supplement document status, updates (.5); correspond with Stretto re service of notice re plan supplement (.6); further correspond with Stretto re same (1.3); review, revise third notice of plan supplement (1.7); revise, analyze plan supplement exhibits (1.8); further revise tracker re same (.3); review, analyze issues re plan supplement documents (2.6); correspond with R. Marston, P. Loureiro re same (.8); correspond with C. Koenig re plan supplement filing (.4); review, revise plan supplement re same (.8); review, revise schedule re assumed executory contracts and unexpired leases (.9); review, analyze issues re transaction steps memorandum (.6); review, revise plan supplement re same (1.2); prepare plan supplement for filing (.7).
09/08/23	Bryan D. Flannery	0.80	Review, analyze plan supplement exhibits.
09/08/23	Gabriela Zamfir Hensley	0.80	Review, analyze issues re plan administrator agreement (.3); correspond with R. Marston, K&E team re plan supplement filing (.5).
09/08/23	Elizabeth Helen Jones	2.30	Telephone conference with W&C re plan supplement documents (.4); correspond with R. Marston, K&E team re plan supplement documents (1.0); telephone conference with C. Koenig re plan supplement documents (.3); correspond with G. Brier re equitable subordination schedule (.4); draft, revise summary response re same (.2).
09/08/23	Meena Kandallu	3.60	Review, analyze litigation administrator agreement re tax issues (3.2); correspond with A. Sexton re same (.4).
09/08/23	Chris Koenig	6.70	Telephone conference with R. Kwasteniet, UCC, DOJ re stay (.6); review, revise stay stipulation (.8); review, revise plan supplement documents (3.2); correspond with P. Loureiro, K&E team, W&C, Brown Rudnick re same (2.1).
09/08/23	Ross M. Kwasteniet, P.C.	2.70	Review, analyze plan supplement filings (2.1); review correspondence re same (.6).

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09/08/23	Patricia Walsh Loureiro	7.30	Review, revise plan supplement documents (5.2); correspond with R. Marston, K&E team, Brown Rudnick, W&C, re same (2.1).
09/08/23	Rebecca J. Marston	13.20	Review, revise litigation administrator agreement (3.9); correspond with C. Koenig, K&E team re same (.4); correspond with P. Loureiro, K&E team re plan supplement documents (3.8); correspond with W&C, Brown Rudnick teams re same (3.1); review, analyze same (.2); correspond with P. Loureiro, K&E team re transaction steps memorandum (.2); correspond conference with P. Loureiro, K&E team re plan supplement documents (.7); telephone conference with P. Loureiro, K&E team re same (.5); review, analyze same (.4).
09/08/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze list of Fahrenheit proposed directors re NewCo.
09/08/23	Jimmy Ryan	0.50	Correspond with P. Loureiro, K&E team re confirmation (.3); review, analyze materials re same (.2).
09/08/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, revise plan supplement documents.
09/08/23	Edwin S. del Hierro, P.C.	2.40	Review precedent arrangements with trust companies re digital assets (1.2); review regulatory guidance (.3); review agreement with Paxos Trust (.4); review, revise same (.5).
09/09/23	Ziv Ben-Shahar	1.10	Correspond with P. Loureiro, R. Marston, S. Toth re board observer (.4); draft, revise agreement re same (.7).
09/09/23	Amila Golic	1.00	Review, revise confirmation brief.
09/09/23	Gabriela Zamfir Hensley	0.30	Review, analyze correspondence re plan supplement.
09/09/23	Maggie Kate King	0.70	Review, summarize PayPal summary of PayPal agreement and key issues.
09/09/23	Rebecca J. Marston	2.20	Review, revise plan supplement documents tracker (1.9); correspond with P. Loureiro, K&E team re same (.3).
09/09/23	Steve Toth	0.30	Review, analyze draft board observer agreement.
09/09/23	Alex Xuan	1.10	Research re ADR procedures.

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09/10/23	Ziv Ben-Shahar	3.10	Correspond with W&C, P. Loureiro, K&E team re plan supplement, board observer (.7); correspond with P. Loureiro re same (.4); revise board observer agreement (.9); correspond with M. Kandallu re plan supplement documents (.3); compile same (.8).
09/10/23	Amila Golic	3.70	Review, revise confirmation brief.
09/10/23	Gabriela Zamfir Hensley	0.20	Review, analyze correspondence re plan supplement.
09/10/23	Meena Kandallu	4.30	Review, analyze litigation administrator agreement re tax issues (.7); review, revise litigation administrator agreement (3.0); review, analyze board observer agreement re tax issues (.6)
09/10/23	Maggie Kate King	1.00	Conference with PayPal counsel re Distribution Services Agreement.
09/10/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze latest issues list re open business points with Fahrenheit (.6); review, analyze status of open issues re confirmation (.7).
09/10/23	Rebecca J. Marston	0.30	Review, analyze correspondence from various parties re plan supplement documents.
09/10/23	Rebecca J. Marston	1.10	Draft, revise response re confirmation issues.
09/10/23	Joanna Schlingbaum	0.70	Telephone conference with C. Koenig, K&E team re Paypal distribution agreement.
09/10/23	Steve Toth	0.20	Review, analyze updated board observer agreement.
09/10/23	Alex Xuan	4.90	Research re ADR procedures (3.5); draft, revise summary re same (1.4).
09/11/23	Ziv Ben-Shahar	2.30	Correspond with S. Toth, K&E team re board observer agreement (.6); correspond with P. Loureiro re same (.3); revise same (.8); revise schedules of accepted/rejected executory contracts (.4); correspond with J. Ryan re same (.2).

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09/11/23	Gabriela Zamfir Hensley	2.70	Conference with C. Koenig, K&E team, U.S. Trustee re plan (.5); review, analyze issues re plan (.5); correspond with R. Marston, K&E team re plan supplement (.2); review, analyze correspondence re responses to and status of same, next steps (1.3); correspond with G. Reardon re creditor plan distribution elections (.2).
09/11/23	Elizabeth Helen Jones	0.30	Correspond with counsel to employees, W&C re plan matters (.2); correspond with Company re voting report (.1).
09/11/23	Meena Kandallu	0.20	Review, analyze litigation administrator agreement re tax issues.
09/11/23	Maggie Kate King	1.00	Review, analyze Coinbase term sheet re distribution addendum (.3); review, analyze Paxos markup to Custodial Services Agreement (.3); draft, revise issues list re same (.4).
09/11/23	Chris Koenig	7.70	Review, revise stipulation with DOJ re equitable subordination (1.4); review, analyze issues re loan refinancing (1.3); correspond with R. Kwasteniet, K&E team, W&C re plan confirmation issues (1.6); review, analyze same (2.2); telephone conference with G. Hensley re plan issues (.3); telephone conference with US Trustee, E. Jones, K&E team re plan issues (.5); telephone conference with A. Colodny. D. Adler re loan issues (.4).
09/11/23	Ross M. Kwasteniet, P.C.	5.10	Finalize stipulation with UCC and U.S. Attorney's office re stay of equitable subordination litigation (1.6); analyze proposed governance for NewCo, related regulatory issues (1.3); review, analyze open issues re plan and strategies and tactics for resolving (2.2).
09/11/23	Dan Latona	1.20	Review, analyze stipulation re equitable subordination (.3); telephone conference with C. Koenig, K&E team, US Trustee re plan (.5); telephone conference with J. Norman, C. Koenig, W&C, McCarter re borrow deal (.4).

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09/11/23	Patricia Walsh Loureiro	3.70	Telephone conference with the U.S. Trustee re confirmation issues (.5); correspond with C. Koenig, K&E team, W&C, Brown Rudnick re plan supplement documents (.8); correspond with D. Latona, K&E, subordinated parties re subordination stipulation (2.4).
09/11/23	Rebecca J. Marston	8.30	Correspond with K&E, Brown Rudnick, White & Case teams re plan supplement documents (1.1); review, revise plan supplement tracker (.6); correspond with P. Loureiro re same (.1); review, revise research re confirmation issues (.7); review, revise litigation administrator agreement (3.3); telephone conference with D. Latona, K&E team re NewCo board (.3); review, revise litigation administrator agreement (2.2).
09/11/23	Georgia Meadow	0.60	Draft, revise shell declaration in support of confirmation (.5); correspond with J. Raphael re same (.1).
09/11/23	James H. Mutchnik, P.C.	0.50	Telephone conference with J. Norman, K&E team re Section 8, director overlap (.3); review, analyze director/company information re same (.2).
09/11/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze stipulation re equitable subordination proceeding.
09/11/23	Jeffery S. Norman, P.C.	1.90	Telephone conference with R. Marston, K&E team re Clayton Act and Fahrenheit director selection (.5); telephone conference with L. Thomson and K&E team re privacy protections post-confirmation (.9); telephone conference with A. Colodny and K&E team re loan refinancing options for loan group (.5).
09/11/23	Robert Orren	0.90	Draft, revise voting declaration (.7); correspond with J. Raphael and K&E team re same (.2).
09/11/23	Gabrielle Christine Reardon	0.80	Telephone conference with U.S. Trustee, C. Koenig, K&E team re plan (.5); draft, revise confirmation order (.3).

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09/11/23	Jimmy Ryan	0.50	Review, revise plan supplement (.3); correspond with P. Lorelei, K&E team re same (.1); correspond with J. Raphael and R. Roman re declarations in support of confirmation (.1).
09/11/23	Luke Spangler	1.30	Draft, revise confirmation declarations (.8); correspond with paralegal team re same (.3); correspond with J. Raphael re same (.2).
09/11/23	Alex Xuan	0.50	Correspond with A&M team re postpetition loan liquidation (.3); review, revise confirmation brief (.2).
09/12/23	Ziv Ben-Shahar	8.60	Draft, revise sealing motion re Coinbase agreement (3.4); review, analyze issues re same (1.3); correspond with P. Loureiro, R. Marston re sealing motion (.4); research re plan administrator budget (.3); review, analyze issues re same (.8); correspond with G. Hensley re same (.3); further draft, revise sealing motion (2.1).
09/12/23	Amila Golic	4.60	Telephone conference with E. Jones, K&E team, Stretto re preparations for voting report, declaration (.3); telephone conference re fiat distribution mechanisms (partial) (.5); telephone conference with C. Koenig, K&E team, W&C re preference issues (.5); telephone conference with E. Jones re notice re preference issues (.3); draft, revise notice re preference issues (2.1); review, revise confirmation brief (.9).
09/12/23	Gabriela Zamfir Hensley	3.80	Conference with C. Koenig, K&E team, Company, A&M re emergence preparation workstreams (.6); review, analyze issues re plan supplement (.4); correspond with Z. Ben-Shahar, K&E team re same (.3); analyze correspondence re CEL token discovery dispute, CEL token issues (.5); conference with C. Koenig, K&E team, W&C re preference, plan issues (.5); correspond with C. Koenig, K&E team re plan supplement (.1); review, analyze correspondence re plan changes (.6); correspond with Brown Rudnick re government language for confirmation order (.3); review, analyze issues re plan, next steps (.5).

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09/12/23	Elizabeth Helen Jones	4.10	Telephone conference with J. Ryan, K&E team, Stretto re voting report declaration (.5); telephone conference with D. Latona, K&E team, W&C re loan options (.9); telephone conference with C. Koenig, K&E team, W&C re preferences (.5); correspond with C. Koenig re response to board questions on plan (.4); correspond with Stretto re voting report (.2); correspond with A. Golic re agenda on preferences (.4); correspond with A&M re preferences (.2); correspond with C. Koenig, K&E team re confirmation hearing logistics (.3); telephone conference with Cleary, J. Schlingbaum re plan supplement documents (.3); correspond with J. Schlingbaum, K&E team re plan supplement documents (.2); correspond with J. Ryan re declarations in support of confirmation (.2).
09/12/23	Maggie Kate King	1.70	Coordinate filings for agreements with Paxos, PayPal, and Coinbase agreements with K&E team, PayPal, Coinbase, Paxos counsel (.5); review, revise issues list for Paxos agreement and send to client (.2); conference with Coinbase counsel re distribution addendum to Prime Broker Agreement (1.0).
09/12/23	Chris Koenig	7.90	Review, analyze issues re loan refinancing (1.1); telephone conference with Earn AHG, W&C re plan issues (.6); telephone conference with E. Jones, K&E team, W&C re preferences (.5); correspond with R. Kwasteniet, K&E team, W&C re plan confirmation issues (2.2); review, revise plan supplement (1.2); correspond with P. Loureiro, K&E team, W&C re same (1.3); telephone conference with J. Norman, K&E team, W&C, SEC re loans (.5); telephone conference with G. Hensley, K&E team re plan issues (.5).
09/12/23	Ross M. Kwasteniet, P.C.	5.60	Review, revise plan supplement filings re executory contracts (1.0); review, analyze strategies and tactics re CEL token litigation (1.7); review, analyze open issues re plan distribution agent agreements (.8); review, analyze status and strategies re SEC Form 10 approval (1.2); review, analyze preliminary voting results (.9).



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09/12/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company re fiat distribution plan.
09/12/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with various state regulators and SEC re loan refinancing option offered by Figure.
09/12/23	Dan Latona	2.50	Telephone conference with C. Koenig, K&E team, Company re plan workstreams (.5); review, analyze plan research re EIP (.3); telephone conference with C. Koenig, K&E team, W&C re preferences (.6); telephone conference with C. Koenig, K&E team, Company re post-emergence operations (.3); telephone conference with J. Norman, K&E team, regulators re plan (.3); telephone conference with J. Norman, K&E team, Company re distributions (.5).
09/12/23	Patricia Walsh Loureiro	4.20	Telephone conference with E. Jones, K&E team, Stretto re voting report (.3); telephone conference with C. Koenig, K&E team, W&C re preferences (.5); review, revise confirmation order (3.4).
09/12/23	Rebecca J. Marston	9.40	Correspond with Z. Ben-Shahar re motion to seal (.1); correspond with D. Latona re confirmation-related research (.1); review, revise litigation administrator agreement (3.6); correspond with Z. Ben-Shahar, K&E team re plan supplement tracker (.7); correspond with S. Price re plan administrator agreement (.3); review, revise litigation administrator agreement (3.3); correspond with P. Loureiro, K&E team, Brown Rudnick team, W&C team re plan supplement documents (.7); review, revise plan administrator agreement (.6).
09/12/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze certain issues re plan's scope re releases and exculpation.

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09/12/23	Jeffery S. Norman, P.C.	3.40	Telephone conference with B. Airey and K&E team re control function review (.8); telephone conference with G. Dodd and K&E team re plan (.2); telephone conference with C. Koenig and K&E team re Fiat distribution options (.5); telephone conference with L. Thomson re privacy protections (.9); telephone conference with A. Colodny re distribution agent terms and status of agreements (.4); review, analyze materials from Figure re proposed loan refinancing (.6).
09/12/23	Robert Orren	2.80	Prepare for filing of revised confirmation timeline and discovery deadlines (2.3); correspond with G. Hensley re same (.3); correspond with Stretto re same (.2).
09/12/23	Joshua Raphael	2.50	Draft Ledn NDA (.5); correspond with D. Latona, K&E team re same (.2); draft, revise section of confirmation brief (.9); review, analyze marked up NDA and revise same (.7); correspond with D. Latona, K&E team, A&M, Ledn re same (.1); telephone conference with J. Ryan re declaration (.1).
09/12/23	Gabrielle Christine Reardon	6.80	Correspond with J. Raphael re preference claim treatment (.5); draft, revise confirmation order (4.5); further draft, revise confirmation order (1.8).
09/12/23	Roy Michael Roman	0.60	Telephone conference re voting declaration (.3); draft and revise breakdown re same (.1); correspond with J. Ryan re same (.1); review materials re same (.1).
09/12/23	Roy Michael Roman	0.20	Telephone conference with E. Jones, K&E team re voting report (partial).
09/12/23	Jimmy Ryan	2.40	Telephone conference with E. Jones, K&E team and Stretto team re confirmation (.3); review, revise plan supplement documents (.4); correspond with C. Koenig, K&E team re same (.1); correspond with E. Jones, K&E team, Company, A&M team and Centerview team re declarations in support of confirmation (1.2); telephone conference with J. Raphael re same (.2); telephone conference with R. Roman re same (.2).

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09/12/23	Joanna Schlingbaum	2.60	Revise issues list for the Paxos custody agreement (1); revise Coinbase distribution term sheet (.8); telephone conference with C. Koenig, K&E team re Coinbase distribution term sheet (.8).
09/12/23	Alex Xuan	1.90	Review and revise confirmation brief re settlement (1.4); correspond with J. Raphael re same (.3); telephone conference with E. Jones, K&E team, Stretto team re confirmation (.2).
09/13/23	Ziv Ben-Shahar	0.20	Conference with C. Koenig, K&E team, Brown Rudnick, W&C re plan supplement documents, status updates.
09/13/23	Ziv Ben-Shahar	8.50	Draft, revise plan supplement (2.2); review, revise motion to seal (2.9); research re same (1.8); review, analyze issues re plan supplement exhibits (1.2); review, revise tracker re same (.4).
09/13/23	Amila Golic	9.70	Review, revise confirmation brief (3.9); further revise same (1.8); telephone conference with C. Koenig, E. Jones, Company, A&M re preference calculation methodology (.4); correspond with E. Jones, K&E team, A&M re preference issues (.3); telephone conference with E. Jones, K&E team re loan issues re ballots (.5); review, revise notice re preference issues (2.4); correspond with E. Jones, C. Koenig re same (.4).
09/13/23	Gabriela Zamfir Hensley	2.00	Conference with E. Jones, K&E team, Company re loan issues (.5); review, analyze issues re plan (.6); conference with Z. Ben-Shahar, K&E team, W&C, Brown Rudnick re plan supplement documents (.2); review, revise confirmation order language (.3); review, analyze issues re same (.4).

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09/13/23	Elizabeth Helen Jones	3.70	Telephone conference with A. Golic, K&E team, Company re preference analysis (.6); telephone conference with G. Hensley, K&E team, Company re loan matters under the plan (.5); telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan supplement documents (.3); correspond with A. Golic re preference matters (.2); draft response for company re creditor questions on preferences (.4); correspond with A. Golic re ballot matters (.2); review, revise notice on preferences (1.1); correspond with Stretto, A&M on voting report matters (.4).
09/13/23	Meena Kandallu	2.60	Review, analyze Coinbase agreement re tax issues (1.7); draft and review correspondence with A. Sexton, K&E team re tax issues and plan supplement (.9).
09/13/23	Maggie Kate King	6.50	Review, revise issues list re Coinbase Distribution Addendum Term Sheet (.6); review, revise Coinbase Prime Broker Agreement (.9); review, revise PayPal Distribution Agreement summary term sheet (2.2); draft, revise issues list re Paxos Custodial Services Agreement (.8); review, revise Paxos Custodial Services Agreement (.7); correspond with M. King, K&E team re motion to file Coinbase side letter under seal (1.3).
09/13/23	Chris Koenig	6.60	Telephone conference with Company, E. Jones re preference issues (.4); correspond with R. Kwasteniet, K&E team, W&C re plan confirmation issues (1.3); review, analyze same (2.4); review, revise plan supplement documents (1.1); correspond with G. Hensley, K&E team, W&C re same (1.4).
09/13/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze proposed revisions to plan of reorganization (.5); review, analyze draft plan supplement filings (.7).
09/13/23	Dan Latona	1.50	Telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan workstreams (.2); telephone conference with E. Jones, K&E team, Company re postpetition transfers (.5); analyze research re EIP (.5); telephone conference with R. Kwasteniet, K&E team re Form 10 (.3).

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09/13/23	Patricia Walsh Loureiro	2.40	Review, revise confirmation order.
09/13/23	Rebecca J. Marston	6.60	Correspond with G. Hensley, K&E team re plan supplement documents (.1); review, analyze plan administrator agreement, litigation administrator agreement (.7); correspond with D. Latona re same (.1); correspond with Z. Ben-Shahar, K&E team re plan supplement notice (.1); review, revise motion to seal (1.9); correspond with Z. Ben-Shahar re motion to seal (.1); review, revise research re confirmation issues (.7); prepare for and participate in telephone conference with C. Koenig, K&E team, Brown Rudnick team, W&C team re plan supplement documents (.4); correspond with C. Koenig, K&E team, Brown Rudnick team, W&C team re plan supplement documents (2.0); correspond with M. King re confidential agreements (.3); correspond with M. Kandallu, K&E team re transaction steps memorandum, plan supplement documents (.2).
09/13/23	Patrick J. Nash Jr., P.C.	0.40	Review precedent re plan confirmation issue.
09/13/23	Robert Orren	1.20	Correspond with C. Koenig re chambers request for confirmation materials (.1); prepare for filing notice of revised schedule for substantial contribution applications (.6); file same (.2); distribute same for service (.1); correspond with R. Roman re same (.2).
09/13/23	Gabrielle Christine Reardon	7.90	Review, revise confirmation order (4.4); further review, revise confirmation order (1.6); review, analyze Texas Comptroller's proposed language (1.6); correspond with Brown Rudnick re language proposed by government and regulatory entities (.3).
09/13/23	Roy Michael Roman	0.40	Review, analyze issues re substantial contribution application (.2); draft, revise correspondence to Chambers re same (.1); correspond with Chambers re same (.1).
09/13/23	Jimmy Ryan	0.40	Correspond with E. Jones, K&E team, Stout and Centerview re declarations in support of confirmation.
09/13/23	Seth Sanders	0.60	Telephone conference with E. Jones, K&E team re post-petition loan payments and related treatment under plan.

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09/13/23	Alan Walker	0.50	Conference with M. Nerwal, K&E team re Lithuanian issues.
09/13/23	Alex Xuan	6.80	Draft confirmation brief re settlement (5.3); draft confirmation brief re best interests (1.5).
09/14/23	Ziv Ben-Shahar	10.70	Review, analyze plan supplement documents (.6); correspond with R. Marston re same (.3); analyze issues re same (1.4); revise tracker re status of key documents (.5); revise motion to seal (2.6); correspond with G. Hensley re same (.3); further revise motion to seal (3.8); further analyze issues re plan supplement documents (.8); correspond with C. Koenig, K&E team re same (.4).
09/14/23	Amila Golic	4.30	Review, revise confirmation brief (3.6); video conference with C. Koenig, E. Jones, D. Latona, customer, customer counsel re loan questions (.5); telephone conference with E. Jones, K&E team, Centerview re confirmation declaration (.2).
09/14/23	Gabriela Zamfir Hensley	2.60	Review, revise plan (1.7); correspond with A. Sexton, K&E team re plan, confirmation order language (.4); review, analyze correspondence re plan, transaction (.3); review, analyze issues re PayPal distribution agreement (plan supplement) (.2).
09/14/23	Gabriela Zamfir Hensley	2.30	Correspond with G. Reardon, K&E team re confirmation order (.3); review, analyze issues re exculpation in plan, plan supplement documents (.4); review, revise sealing motion re plan supplement agreement (.6); review, revise documents re plan supplement (1.0).

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09/14/23	Elizabeth Helen Jones	3.90	Telephone conference with C. Koenig, K&E team, Company re custody conversions under the plan (.5); telephone conference with C. Koenig, K&E team, W&C, counsel to employee re plan matters (.5); telephone conference with C. Koenig, K&E team, W&C, counsel to different employee re plan matters (.6); telephone conference with J. Ryan, K&E team, Centerview re Centerview declaration in support of confirmation (.4); telephone conference with J. Ryan, K&E team, Stout re Stout declaration in support of confirmation (.4); telephone conference with D. Latona, K&E team, Company re post-emergence operations (.4); correspond with A. Golic re preference notice (.3); correspond with Company re preference notice (.2); correspond with C. Koenig, K&E team re plan supplement documents (.6).
09/14/23	Meena Kandallu	3.90	Review, analyze PayPal agreement re tax issues (.9); review, analyze Coinbase agreement re tax issues (.8); analyze tax issues re plan supplement filings (.9); draft and review correspondence re plan supplement (1.3).
09/14/23	Maggie Kate King	7.00	Review, revise Coinbase Prime Broker Agreement (.8); review, revise Coinbase side letter and term sheet filings re Prime Broker Agreement (1.2); draft, revise issues list re PayPal Distribution Agreement (3.3); correspond with M. King, K&E team re PayPal Distribution Agreement (1.1); correspond with Paxos re revisions to the Paxos Custodial Services Agreement (.6).
09/14/23	Chris Koenig	4.90	Telephone conference with borrower re loan issues (.5); correspond with R. Kwasteniet, K&E team, W&C re plan confirmation issues (.7); analyze same (1.1); review, revise plan supplement documents (1.4); correspond with G. Hensley, K&E team, W&C re same (1.2).
09/14/23	Ross M. Kwasteniet, P.C.	1.60	Review, revise draft plan supplement filings.

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09/14/23	Ross M. Kwasteniet, P.C.	2.80	Telephone conference with UCC representatives and counsel for D. Tappan re plan issues (.5); telephone conference with UCC representatives and counsel for C. Nolan re plan issues (.7); telephone conference with D. Latona and A&M representatives re post-emergence operations (.4); review, analyze open issues re confirmation and strategies re same (1.2).
09/14/23	Ross M. Kwasteniet, P.C.	2.90	Review, analyze proposal to staple warrants to NewCo common equity (1.7); telephone conference with C. Koenig re same (.4); telephone conference with K. Wofford re same (.4); telephone conference with Special Committee re same (.4).
09/14/23	Dan Latona	1.10	Telephone conference with C. Koenig, K&E team, Polsinelli re loan treatment (.5); telephone conference with E. Jones, K&E team, Centerview team re confirmation declaration (.2); telephone conference with E. Jones, K&E team, Stout re confirmation declaration (.2); telephone conference with R. Kwasteniet, K&E team, A&M team re post-emergence operations (.2).
09/14/23	Rebecca J. Marston	11.70	Correspond with Company, K&E team re plan supplement documents (2.3); correspond with Z. Ben-Shahar re plan supplement tracker, related documents (1.4); review, revise notice of plan supplement (.6); review, revise research re confirmation issues (1.2); correspond with G. Hensley re plan supplement documents (.8); review, revise motion to seal (2.5); review, revise litigation administrator agreement (2.5); correspond with C. Koenig, K&E team re same (.4).
09/14/23	T.J. McCarrick	0.90	Attend Centerview confirmation declaration preparation (.3); correspond with G. Hensley re CEL issues (.6).
09/14/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze R. Cohen-Pavon plea re equitable subordination.
09/14/23	Jeffery S. Norman, P.C.	1.90	Telephone conference with A. Das and K&E team re outstanding issues (1.6); correspond with C. Koenig and K&E team re Figure loan offer (.3).



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/23	Joshua Raphael	1.50	Draft, revise confirmation brief re auction process, restructuring transactions (1.0); review, analyze declaration in support of confirmation (.4); correspond J. Ryan re same (.1).
09/14/23	Joshua Raphael	0.60	Conference with E. Jones, K&E team, CVP re confirmation declaration (.3); correspond with E. Jones, K&E team, CVP re same (.1); telephone conference with E. Jones, K&E team, Stout re declaration in support of confirmation (.2).
09/14/23	Gabrielle Christine Reardon	3.70	Review, revise plan (.9); correspond with G. Hensley re same (.1); review, revise confirmation order (2.7).
09/14/23	Jimmy Ryan	1.10	Conference with J. Raphael and E. Jones re declaration in support of confirmation (.5); correspond with J. Raphael and R. Roman re same (.2); telephone conference with E. Jones, K&E team, and Centerview team re same (.2); telephone conference with E. Jones, K&E team, and Stout team re same (.2).
09/14/23	Joanna Schlingbaum	3.80	Review, revise PayPal term sheet (1.1); review, revise Coinbase term sheet (.8); review, revise Paxos custody agreement (1.1); review, revise Proof Group IP license (.8).
09/14/23	Alex Xuan	0.70	Correspond with A. Golic re confirmation brief (.1); telephone conference with C. Koenig, K&E team, Company re custody conversion (.2); telephone conference with E. Jones, K&E team, Stout team re confirmation declaration (.2); telephone conference with E. Jones, K&E team, Centerview team re same (.2).
09/15/23	Ziv Ben-Shahar	15.20	Draft, revise fourth plan supplement (3.1); telephone conference with BR, W&C, G. Hensley, K&E team re plan supplement documents, Fahrenheit agreements (2.0); correspond with G. Hensley re same (1.4); review, revise plan supplement re same (3.8); review, analyze issues re same (3.5); correspond with Brown Rudnick, W&C, G. Hensley, K&E team re same (1.4).

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09/15/23	Judson Brown, P.C.	0.70	Review, analyze order re confirmation hearing (.4); correspond with K&E team, C. Koenig re same (.3).
09/15/23	Amila Golic	2.50	Review, revise confirmation brief re feasibility and cramdown.
09/15/23	Gabriela Zamfir Hensley	8.20	Correspond with Z. Ben-Shahar re plan supplement (.5); review, revise sealing motion re same (.6); draft response to plan preference settlement inquiry (.5); conference with C. Koenig re same (.2); conference with C. Koenig, K&E team re PayPal agreement (.2); revise plan (.4); correspond with state regulators, Brown Rudnick re plan (.4); review, revise litigation administrator agreement (2.0); further revise sealing motion (.3); finalize plan supplement for filing (3.0); analyze filing re CEL token (.1).
09/15/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, W&C, counsel to Ad Hoc Group of Borrowers re plan treatment (.5); telephone conference with Davis Polk, K&E team, C. Koenig re plan supplement documents (.3); telephone conference with C. Koenig, W&C, counsel to employee re plan matters (.4); correspond with A. Golic re preferences and related creditor correspondence (.4); correspond with Stretto re voting report (.2).
09/15/23	Elizabeth Helen Jones	0.20	Correspond with W&C re confidential information in filing.
09/15/23	Meena Kandallu	1.20	Review, analyze litigation administrator agreement re tax issues (.8); review, analyze tax issues re Paxos agreement (.4).
09/15/23	Meena Kandallu	0.10	Draft and review correspondence with G. Hensley, K&E team re plan supplement filings and tax issues.
09/15/23	Maggie Kate King	7.00	Review, revise summary of distribution agreement with PayPal (2.4); correspond with Coinbase counsel re term sheet to Prime Broker agreement (.2); review, revise term sheet, Prime Broker agreement and side letter under seal for filing (2.1); correspond with Paxos, Company re same (.3); revise, revise Paxos distribution agreement (2.0).

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09/15/23	Chris Koenig	10.10	Correspond with R. Kwasteniet, K&E team, W&C re plan confirmation issues (1.5); analyze same (1.6); review, revise plan supplement documents (3.2); correspond with G. Hensley, K&E team, W&C re same (3.8).
09/15/23	Ross M. Kwasteniet, P.C.	5.50	Review and finalize plan supplement filings (2.6); review, analyze issues re proposal to staple warrants (1.1); telephone conference with K. Wofford re same (.4); review, analyze issues re SEC approval or non-approval of Form 10 (1.4).
09/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Latham and White & Case re plan exculpation and release provisions.
09/15/23	Rebecca J. Marston	0.70	Correspond with Z. Ben-Shahar, K&E team re plan supplement documents.
09/15/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Celsius voting results.
09/15/23	Jeffery S. Norman, P.C.	7.10	Telephone conference with M. King and K&E team re PayPal draft (.4); telephone conference with J. Levine and K&E team re exculpation and approval order provisions (.5); telephone conference with A. Das and K&E team re management agreements (1.1); review, revise multiple PayPal agreement drafts (1.2); review, revise multiple Paxos agreement drafts (.4); review, revise multiple Coinbase agreement drafts (1.9); correspond re with M. King and J. Schlingbaum re Coinbase request to seal portions of agreement drafts (.9); correspond with L. Workman re regulatory matters (.2); correspond with A. Sexton re tax matters re distribution agreements (.5).
09/15/23	Joshua Raphael	0.50	Review, analyze correspondence from H&K re plan; correspond with G. Hensley re same.
09/15/23	Gabrielle Christine Reardon	3.80	Review, revise confirmation order (3.0); review, revise plan (.8).
09/15/23	Roy Michael Roman	2.60	Draft, revise voting declaration (2.5); correspond with J. Ryan re same (.1).
09/15/23	Roy Michael Roman	0.50	Draft, revise revised notice of confirmation hearing (.4); correspond with G. Hensley, K&E team re same (.1).

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09/15/23	Joanna Schlingbaum	5.20	Review, revise PayPal summary (1.2); review, revise Paxos custody agreement (1.0); review, revise Coinbase distribution summary (2.0); telephone conference with Davis Polk re PayPal summary (1.0).
09/15/23	Steve Toth	2.60	Telephone conference with C. Koenig, K&E team re management agreements, plan supplement filing documents.
09/15/23	Alex Xuan	0.20	Review, revise confirmation brief re feasibility.
09/15/23	Tanzila Zomo	6.40	Prepare to file sealing motion (3.0); file same (.3); prepare to file plan supplement (3.0); file same (.1).
09/16/23	Ziv Ben-Shahar	0.80	Review, analyze issues re confirmation order (.5); review correspondence from S. Sanders, K&E team re same (.3).
09/16/23	Gabriela Zamfir Hensley	6.90	Review, revise confirmation order (3.7); review, analyze plan, language proposals re same (1.8); correspond with U.S. Trustee, creditor's counsel re plan (.1); further revise confirmation order (1.3).
09/16/23	Meena Kandallu	1.50	Review, analyze litigation administrator agreement re tax issues.
09/16/23	Chris Koenig	3.20	Review, revise confirmation order.
09/16/23	Rebecca J. Marston	0.30	Review, analyze correspondence re plan supplement.
09/16/23	Gabrielle Christine Reardon	1.50	Review, revise confirmation order.
09/16/23	Seth Sanders	1.20	Review, revise confirmation order (.9); correspond with G. Hensley, K&E team re same (.3).
09/16/23	Alex Xuan	2.60	Draft, revise confirmation brief re feasibility.
09/17/23	Amila Golic	3.90	Draft, revise correspondence to account holders re adjusted preference exposure (.9); review, revise notice re preference exposure calculations (.6); review, revise confirmation brief re cramdown and feasibility (2.4).
09/18/23	Ziv Ben-Shahar	3.80	Correspond with G. Hensley, K&E team re sealing motion (.2); correspond with G. Hensley, R. Marston re litigation administrator agreement (.7); review, analyze issues re same, plan supplement (2.4); review correspondence with White & Case, Brown Rudnick re plan supplement (.5).

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09/18/23	Grace C. Brier	1.00	Conference re confirmation with G. Hensley, K&E team.
09/18/23	Judson Brown, P.C.	1.00	Conference with C. Koenig, K&E team re confirmation hearing (.5); conference with T. McCarrick re same (.2); correspond with C. Koenig, K&E team re same (.3).
09/18/23	Amila Golic	4.80	Telephone conference with Fahrenheit, C. Koenig, K&E team re confirmation declarations (.4); revise draft correspondence to account holders re updated preference exposure (1.6); correspond with C. Koenig, E. Jones re same (.5); review, revise notice re preference recalculation (.8); correspond with account holders and counsel re revised preference exposures (.8); review, analyze account holder transaction history re same (.7).
09/18/23	Gabriela Zamfir Hensley	1.00	Conference with J. Brown, K&E team re confirmation case management procedures (.3); correspond with U.S. Trustee, SEC re CEL token diligence requests (.1); correspond with Z. Ben-Shahar, R. Marston re plan supplement (.2); review, analyze issues re plan, confirmation order (.4).
09/18/23	Elizabeth Helen Jones	2.90	Telephone conference with C. Koenig, K&E team re case management order for confirmation (partial) (.2); telephone conference with C. Koenig, K&E team, Brown Rudnick re declaration in support of plan (.5); correspond with Company re ballot and solicitation questions (1.2); review, revise notice of preference withdrawal calculations (.7); correspond with Stretto re voting and solicitation materials (.3).
09/18/23	Meena Kandallu	0.90	Review, analyze tax issues re confirmation order (.6); correspond with A. Sexton, K&E team re same (.3).

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09/18/23	Chris Koenig	7.80	Telephone conference with J. Brown and K&E team re confirmation and next steps (.4), telephone conference with R. Kwasteniet, K&E team, Company legal department re various plan issues and next steps (.8); review, revise confirmation order (2.4); review, revise declarations in support of confirmation (1.1); correspond with E. Jones and K&E team re confirmation workstreams and next steps (.8); correspond with W&C, creditors re confirmation issues (2.3).
09/18/23	Ross M. Kwasteniet, P.C.	6.10	Telephone conference with J. Brown and K&E team re confirmation litigation preparation (.5); review, analyze latest voting results (.6); analyze and develop strategies re open confirmation issues (3.6); review, analyze issues re timing of CEL token litigation and approval of CEL token settlement (1.4).
09/18/23	Rebecca J. Marston	2.00	Correspond with Z. Ben-Shahar re litigation administrator agreement (.2); review, revise research re confirmation-related issues (1.2); correspond with D. Latona re same (.1); correspond with G. Hensley re litigation administrator agreement (.1); correspond with A. Xuan, K&E team re plan supplement documents (.4).
09/18/23	T.J. McCarrick	1.60	Conference with A. Carty re Celsius confirmation (.3); attend informal discovery hearing (.6); attend settlement conference with O. Davis (.7).
09/18/23	Joel McKnight Mudd	1.80	Telephone conference with J. Ryan re confirmation (.5); telephone conference with Fahrenheit team, E. Jones, K&E team re confirmation declaration (.5); review, analyze confirmation declaration precedent (.8).
09/18/23	Patrick J. Nash Jr., P.C.	0.40	Prepare for plan confirmation.
09/18/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with D. Tappen and K&E team re outstanding token asset-related items and allocation of certain token assets in plan (.9); correspond with A. Sexton re tax questions re PayPal distribution (.2).
09/18/23	Robert Orren	0.20	File letter to clarify confirmation case management procedures (.1); distribute same for service (.1).

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09/18/23	Joshua Raphael	4.40	Draft, revise motion to exceed page limit (.8); research re preference defenses (.5); draft summary re same (1.8); correspond D. Latona re same (.1); further draft motion to exceed page limit (.7); correspond A. Golic re same (.1); draft declaration in support of confirmation (.4).
09/18/23	Roy Michael Roman	0.40	Telephone conference with E. Jones, K&E team re confirmation declaration.
09/18/23	Roy Michael Roman	0.50	Draft, revise schedule re substantial contribution application notice; correspond with G. Hensley re same.
09/18/23	Jimmy Ryan	0.90	Telephone conference with C. Koenig, K&E team, and Brown Rudnick team re declarations in support of confirmation (.4); correspond with E. Jones, K&E team re same (.3); telephone conference with J. Mudd re same (.2).
09/18/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze confirmation order and related materials re tax issues.
09/18/23	Steve Toth	0.40	Review, analyze plan supplement documents.
09/18/23	Lorenza A. Vassallo	0.30	Telephone conference with J. Brown and K&E case team re confirmation hearing case management.
09/18/23	Lorenza A. Vassallo	0.40	Conference with G. Hensley and K&E team re confirmation hearing.
09/18/23	Alex Xuan	2.70	Telephone conference with E. Jones, K&E team, Brown Rudnick re confirmation declaration (.4); review, revise confirmation brief (2.0); research re same (.3).
09/19/23	Ziv Ben-Shahar	4.50	Correspond with J. Ryan re plan administrator agreement (.1); review, revise tracker re plan supplement updates (.3); review, analyze NewCo certificate of incorporation re same (.3); review, analyze issues re US Bitcoin interim services agreement (.3); correspond with White & Case, G. Hensley, K&E team re confirmation preparation (.5); review, revise draft plan supplement (1.3); further revise tracker re plan supplement updates (.9); correspond with G. Hensley, K&E team, Brown Rudnick, White & Case re same (.8).

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09/19/23	Judson Brown, P.C.	0.70	Review and draft correspondence with C. Koenig, K&E team re confirmation hearing issues (.4); review and draft correspondence with H. Simson, K&E team re Hardin dispute (.3).
09/19/23	Amila Golic	7.50	Telephone conference with E. Jones, K&E team re confirmation work in process (.6); telephone conference with C. Koenig, K&E team, Company, A&M re confirmation work in process and general case issues (.6); draft, revise tracker re account holder preference issues (2.1); review, analyze issues re same (1.8); correspond with C. Koenig, E. Jones, A&M, account holders re preference issues (1.3); review, analyze issues re balloting (.8); correspond with C. Koenig, K&E team, Stretto re same (.3).
09/19/23	Gabriela Zamfir Hensley	4.20	Conference with C. Koenig, K&E team, W&C re plan revisions (.8); review, analyze issues re same (.4); review, revise plan re same (1.4); review, revise proposed confirmation order language (.3); review, analyze issues re same (.3); correspond with G. Reardon, S. Sanders re same (.1); conference with C. Koenig, K&E team, Company re emergence preparations (.6); correspond with R. Marston, Z. Ben Shahar re plan supplement (.3).
09/19/23	Elizabeth Helen Jones	4.70	Telephone conference with A. Golic, K&E team re confirmation brief and declarations (.5); telephone conference with G. Hensley, K&E team, W&C re plan process (.6); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.9); correspond with A&M, Company re ballot and solicitation process (.8); review, revise confirmation brief (1.9).
09/19/23	Meena Kandallu	1.30	Draft and review correspondence with A. Sexton, G. Hensley, K&E team re tax issues re confirmation order, plan supplement documents.



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09/19/23	Chris Koenig	13.80	Telephone conference with counsel to plan witness re testimony (.5); review, revise confirmation order (2.1); review, revise declarations in support of confirmation (3.1); correspond with E. Jones and K&E team re confirmation workstreams and next steps (1.7); correspond with W&C, creditors re confirmation issues (3.6); telephone conference with R. Kwasteniet, K&E team, W&C re wind-down backup (.8); telephone conference with J. Norman, K&E team, Company re loan issues in Plan (.7); review, revise modified plan (1.3).
09/19/23	Ross M. Kwasteniet, P.C.	2.10	Review, analyze issues re timing of distributions and structures for multiple distribution dates.
09/19/23	Ross M. Kwasteniet, P.C.	1.70	Review, analyze strategies re orderly winddown.
09/19/23	Dan Latona	1.10	Telephone conference with C. Koenig, K&E team, Company re plan issues (.6); analyze issues re emergence incentive plan (.5).
09/19/23	Rebecca J. Marston	1.20	Review, analyze key materials re confirmation issues (.5); correspond with W. Lord, K&E team re same (.7).
09/19/23	Rebecca J. Marston	0.40	Correspond with G. Hensley, K&E team re plan supplement documents.
09/19/23	Joel McKnight Mudd	4.60	Review, analyze disclosure statement, plan re confirmation brief and declarations (1.8); telephone conference with E. Jones re same (.5); draft, revise Fahrenheit declaration (2.3).
09/19/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with A. Swingle, K&E team re wind-down contingency planning (.8); telephone conference with Company re loan refinance and Figure offer (.4).
09/19/23	Robert Orren	1.00	Prepare for filing notice of further revised schedule for substantial contribution applications (.4); file same (.2); distribute same for service (.2); correspond with R. Roman and G. Hensley re same (.2).
09/19/23	Joshua Raphael	0.40	Review, revise Centerview declaration.

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09/19/23	Joshua Raphael	5.80	Draft, revise declaration (3.9); telephone conference with E. Jones, K&E team re brief, declaration (.5); review, revise Centerview declaration (.4); draft, revise backup mining process letters (.9); review, analyze Stout report (.1).
09/19/23	Gabrielle Christine Reardon	3.60	Review, analyze precedent plans (2.2); correspond with G. Hensley, K&E team re same (.2); correspond with G. Hensley, W&C, K&E team re confirmation (.3); review, analyze confirmation management order (.3); draft, revise chart re confirmation issues (.6).
09/19/23	Roy Michael Roman	7.20	Draft, revise voting declaration (2.8); correspond with J. Ryan re same (.4); draft, revise Campagna declaration (3.8); correspond with J. Ryan re same (.2).
09/19/23	Roy Michael Roman	0.40	Telephone conference re confirmation declaration workstreams with E. Jones, K&E team.
09/19/23	Kelby Roth	0.10	Correspond with D. Latona re EIP briefing.
09/19/23	Jimmy Ryan	6.30	Telephone conference with E. Jones, K&E team re confirmation (.5); correspond with J. Raphael, K&E team re declarations in support of same (1.3); review, revise, comment on same (3.6); draft same (.5); telephone conference with N. Almeida re ballots (.1); review, revise backup bid process letter (.2); correspond with J. Raphael re same (.1).
09/19/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, revise distribution agreements (.3); address confirmation order issues (.2).
09/19/23	Luke Spangler	0.50	Telephone conference with R. Orren, K&E team re confirmation hearing preparations.
09/19/23	Alex Xuan	3.50	Telephone conference with E. Jones, K&E team re confirmation workstreams (.5); research re plan objection tracker (.5); review, analyze disclosure statement objections re same (.5); draft same (2.0).
09/19/23	Tanzila Zomo	0.60	Conference with R. Orren, K&E team re confirmation hearing logistics.

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09/20/23	Ziv Ben-Shahar	2.50	Correspond with R. Marston, P. Loureiro, G. Hensley re plan supplement (.6); review, analyze issues re same (.5); review, revise tracker re plan supplement updates (.7); conference with G. Hensley, K&E team, White & Case, Brown Rudnick re plan supplement (.3); prepare for same (.4).
09/20/23	Megan Bowsher	0.50	Telephone conference with T. McCarrick, K&E team re plan confirmation hearing coordination.
09/20/23	Grace C. Brier	0.90	Review plan to prepare for confirmation hearing.
09/20/23	Judson Brown, P.C.	0.40	Review and draft correspondence with C. Koenig, K&E team re confirmation issues.
09/20/23	Joseph A. D'Antonio	0.40	Telephone conference with T. McCarrick, K&E team re confirmation trial issues.
09/20/23	Susan D. Golden	0.70	Telephone conference with U.S. Trustee re plan questions (.3); correspond with C. Koenig and K&E team re same (.3); telephone conference with E. Jones re same (.1).
09/20/23	Amila Golic	6.40	Telephone conference with customer counsel re preference issues (.2); telephone conference with J. Mudd re feasibility section re confirmation brief (.2); review, revise confirmation brief (1.2); correspond with C. Koenig, E. Jones, account holders re preference calculations (2.4); review, analyze account holder transaction history re same (2.1); telephone conference with C. Koenig, E. Jones re same (.3).

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09/20/23	Gabriela Zamfir Hensley	6.40	Conference with C. Koenig, K&E team, SEC re plan supplement (.5); conference with C. Koenig, K&E team re plan (.4); review, analyze issues re same (.1); conference with DOJ re plan, confirmation order (.1); correspond with DOJ re same (.2); review, revise proposed confirmation order language for DOJ (.2); conference with Texas Comptroller re confirmation order (.2); draft, revise confirmation order language from SEC (.3); conference with DOJ re plan, confirmation order (.2); review, revise proposed confirmation order language for DOJ (.3); review, revise plan (3.2); conference with S. Toth, K&E team, W&C, Brown Rudnick re plan supplement (.1); correspond with R. Marston, Z. Ben-Shahar re plan supplement (.1); conference with E. Jones, K&E team, A&M, Company re emergence workstreams (.3); review, analyze issues re claim elections (.2).
09/20/23	Elizabeth Helen Jones	1.10	Correspond with A&M re ballot and solicitation matters (.7); correspond with C. Koenig, A. Golic re preference matters (.4).
09/20/23	Meena Kandallu	1.10	Review, analyze tax issues re confirmation order, including correspondence re same (.6); review, analyze tax issues re PayPal and Paxos agreement, including correspondence re same (.3); review, analyze litigation administrator agreement re tax issues (.2).
09/20/23	Maggie Kate King	4.00	Review, revise Coinbase Agreement re brokerage services (3.0); correspond Paxos and Paypal re appropriate contracting entity (.1); review, revise analysis re status on Paxos, PayPal, and Coinbase Agreements (.8); correspond with Company re same (.1).

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09/20/23	Chris Koenig	11.20	Telephone conference with J. Norman, K&E team, SEC re plan issues (.5); telephone conference with G. Hensley, K&E team re plan issues (.6) review, revise confirmation order (1.3); review, revise declarations in support of confirmation (1.2); correspond with E. Jones and K&E team re confirmation workstreams and next steps (1.6); correspond with W&C, creditors re confirmation issues (3.2); review, revise Earn PSA (1.4); telephone conference with Earn AHG, W&C, D. Latona, K&E team re Earn PSA (1.1); telephone conference with Company, E. Jones, K&E team re plan issues (.3).
09/20/23	Ross M. Kwasteniet, P.C.	6.80	Telephone conference with SEC re confirmation issues (.5); correspond with SEC re same (.2); review, analyze language and potential resolutions with SEC and state regulators (.6); develop strategies and tactics re open issues for plan confirmation (2.7); develop strategies re SEC Form issues (2.8).
09/20/23	Dan Latona	3.00	Telephone conference with J. Norman, K&E team, SEC re plan (.6); review, revise plan support agreement (.1); telephone conference with C. Koenig, K&E team re plan (.5); telephone conference with M3, Quinn Emmanuel re Pharos claim (.5); telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan (.2); telephone conference with Earn ad hoc group re same (1.1).
09/20/23	Patricia Walsh Loureiro	0.80	Telephone conference with G. Hensley, K&E team re plan (.4); review, revise EIP support (.4).
09/20/23	Rebecca J. Marston	3.30	Review, revise research re confirmation issues (2.2); correspond with A. Xuan, K&E team re same (.4); correspond with Z. Ben-Shahar, K&E team re plan supplement documents (.3); review, revise tracker re same (.4).
09/20/23	T.J. McCarrick	1.00	Telephone conference with G. Brier and K&E team re CEL issues (.6); review, analyze CEL materials in examiner report (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/23	Joel McKnight Mudd	5.70	Draft, revise Fahrenheit declaration (1.4); correspond with E. Jones re same (.3); research re feasibility (2.2); review, revise confirmation brief (1.8).
09/20/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze J. Bronge confirmation objection (.2); review, analyze T. Anusic confirmation objection (.2).
09/20/23	Jeffery S. Norman, P.C.	0.60	Conference with J. Fitzsimons and other counsel re corporate agreements relating to plan (.2); conference with C. Brantley and others re USBTC agreements and open issues (.4).
09/20/23	Robert Orren	0.30	File affidavit of publication re notice of confirmation hearing in CoinDesk's Protocol (.1); distribute same for service (.1); correspond with C. Koenig and K&E working group re same (.1).
09/20/23	Joshua Raphael	4.00	Review, analyze Earn PSA and board observer agreement (.4); review, revise PSA (.2); further revise same (1); draft Stout declaration (1.3); telephone conference with C. Koenig, K&E team, Earn Ad Hoc Group, W&C re Earn PSA (1.1).
09/20/23	Gabrielle Christine Reardon	1.10	Telephone conference with G. Hensley, K&E team re plan (.5); review, revise plan (.5); review, revise confirmation issues tracker (.1).
09/20/23	Roy Michael Roman	1.90	Review, revise confirmation declaration (1.8); correspond with J. Ryan re same (.1).
09/20/23	Kelby Roth	3.00	Draft EIP briefing (2.8); review, analyze materials re same (.1); correspond with P. Walsh-Loureiro re EIP briefing (.1).
09/20/23	Jimmy Ryan	4.80	Review, revise declarations in support of confirmation (2.8); correspond with R. Roman re same (.2); draft, revise same (1.8).
09/20/23	Seth Sanders	4.80	Review, revise confirmation order (3.1); correspond with P. Loureiro re FTX claims (.2); telephone conference with G. Hensley, K&E team re plan revisions (.4); correspond with G. Hensley re revised confirmation order (.2); further revise confirmation order (.6); correspond with AMSL re FTX claims (.3).

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09/20/23	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze confirmation order issues (.2); review, analyze distribution agreement issues (.2).
09/20/23	Luke Spangler	0.20	Correspond with T. Zomo re confirmation hearing preparations.
09/20/23	Steve Toth	3.30	Conference with UCC, W&C, Company and P. Walsh Loureiro, K&E team re management agreements (1.0); conference with BR, W&C and G. Hensley and K&E team re corporate matters (.2); conference with J. Ryan re coin questions (.1); prepare related correspondence (.2); conference with UCC, W&C, Company and J. Norman and K&E team re management agreements (1.8).
09/20/23	Lorenza A. Vassallo	0.50	Telephone conference with T. McCarrick and K&E team re confirmation hearing preparations and next steps.
09/20/23	Alex Xuan	1.20	Review, revise reply re Kieser objection to disclosure statement.
09/21/23	Ziv Ben-Shahar	11.70	Correspond with P. Loureiro, K&E team re plan supplement (.8); review, analyze issues re same (1.4); conference with G. Brier, K&E team, White & Case re confirmation preparation (.4); prepare for same (.3); review, revise tracker re plan supplement updates (.4); review, revise plan supplement re same (.7); draft, revise notice of CEL token hearing (1.8); review, analyze issues re litigation administrator agreement (1.3); correspond with R. Marston, P. Loureiro re same (.3); review, revise notice of CEL token hearing (.9); research re same (.3); draft, revise motion re state regulator claims (2.7); correspond with S. Sanders re plan supplement issues (.1); review, analyze issues re same (.3).
09/21/23	Grace C. Brier	1.00	Review Ferraro declaration (.8); telephone conference with J. Brown, K&E team re CEL token hearing (.2).
09/21/23	Judson Brown, P.C.	1.20	Review and draft correspondence with T. McCarrick, K&E team re discovery and confirmation issues (.6); conference with C. Koenig, K&E team re Ferraro testimony (.6).

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09/21/23	Amila Golic	6.00	Telephone conference with the Company, C. Koenig, K&E team, A&M re status of confirmation workstream, distributions, and other issues (.6); telephone conference with E. Jones, K&E team, W&C, UCC member re preference calculation (.2); correspond with C. Koenig, E. Jones, A&M, account holders re preference calculation issues (2.2); review, revise tracker re same (.8); review, revise confirmation brief (2.2).
09/21/23	Gabriela Zamfir Hensley	7.70	Conference with J. Seiguer re plan (.2); review, analyze issues re same (.2); conference with B. Flannery, K&E team re same, potential revisions (.5); revise confirmation order, plan language to resolve objections (1.6); correspond with DOJ, Brown Rudnick re plan language (.1); conference with DOJ re same (.2); conference with DOJ, Brown Rudnick re same (.4); review, revise plan (.6); review, revise confirmation order (1.1); conference with C. Koenig re proposed language (.2); review, revise same (.3); correspond with various parties re proposed confirmation order, plan language (.6); review, analyze issues re plan (.2); conference with C. Koenig, S. Sanders re same (.4); review, revise confirmation order (.9); conference with C. Koenig, K&E team, W&C re CEL hearing preparations (partial) (.1); correspond with P. Loureiro, K&E team re plan supplement (.1).
09/21/23	Elizabeth Helen Jones	4.10	Telephone conference with C. Koenig, K&E team, Company re plan workstreams (.7); telephone conference with C. Koenig, K&E team, A&M, W&C, creditor re preference matters (.5); review, revise voting report declaration (.9); review, revise Centerview declaration in support of confirmation (.7); review, revise Fahrenheit declaration in support of confirmation (.8); correspond with A&M, Company re ballot and solicitation process (.3); correspond with A. Xuan re draft letter extending deadline for U.S. Trustee to object to plan (.2).



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09/21/23	Meena Kandallu	2.70	Review, revise PayPal agreement re tax issues (2.1); review, analyze tax issues re confirmation order (.6).
09/21/23	Maggie Kate King	3.70	Review, revise Coinbase agreement re brokerage and trading services (1.2); review, revise PayPal Distribution Agreement (1.7); draft, revise issues list for Company re same (.8).
09/21/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
09/21/23	Chris Koenig	14.80	Telephone conference with J. Norman, K&E team re SEC plan issues (.8); review, revise confirmation order (1.4); review, revise declarations in support of confirmation (3.4); correspond with E. Jones and K&E team re confirmation workstreams and next steps (2.6); correspond with W&C, creditors re confirmation issues (3.9); telephone conference with J. Norman, K&E team, Company re plan issues (.6); review, revise modified plan (1.3); telephone conference with C. Ferraro, E. Jones, K&E team re declaration prep (.4); telephone conference with D. Latona, K&E team, A&M, CVP, UCC advisors re plan status and next steps (.4).
09/21/23	Ross M. Kwasteniet, P.C.	4.90	Review, analyze issues re SEC feedback on Coinbase agreement (.8); telephone conference with SEC re Coinbase agreement (.5); review, analyze next steps re SEC and Coinbase (.4); review, analyze open issues re plan and confirmation hearing strategy (3.2).
09/21/23	Ross M. Kwasteniet, P.C.	2.20	Review, analyze strategies and tactics re CEL token dispute (1.5); conference with T. McCarrick and K&E team re same (.5); correspond with T. McCarrick, K&E team re same (.2).

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09/21/23	Dan Latona	3.00	Telephone conference with J. Norman, A&M team, Company re Consumer Privacy Ombudswoman requests (.5); telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re plan issues (1.0); telephone conference with C. Koenig, K&E team, Company re same (.5); analyze research re loan terms and conditions (1.0).
09/21/23	Patricia Walsh Loureiro	3.10	Telephone conference with R. Kwasteniet, K&E team re SEC (.5); correspond with R. Marston, K&E team re plan supplement documents (.7); review, revise same (.9) monitor PSA party livestream (1).
09/21/23	Rebecca J. Marston	9.50	Review, analyze litigation administrator agreement (3.9); review, revise research re confirmation issues (3.3); correspond with P. Loureiro, K&E team re litigation administrator agreement (.2); review, revise confirmation research (1.1); correspond with A. Xuan, K&E team re same (.4); review, revise same (.6).
09/21/23	T.J. McCarrick	4.50	Draft, revise CEL token correspondence (.8); conference re CEL strategy with C. Koenig and K&E team (.5); draft, revise Centerview declaration (1.3); review, analyze Centerview analysis (1.9).
09/21/23	Joel McKnight Mudd	5.50	Review, revise Fahrenheit declaration (1.2); review, revise confirmation brief (2.6); review, revise Ferraro declaration (1.7).
09/21/23	Jeffery S. Norman, P.C.	2.60	Conference T. Biggs, K&E team re open issues (1.1); conference with M. Cagney and D. Landy re backup plan (.6); review, revise Coinbase agreement (.9).
09/21/23	Robert Orren	0.10	Correspond with J. Raphael re filing of PSA.
09/21/23	Joshua Raphael	4.80	Compile Earn PSA and circulate (.2); review revise Centerview declaration and research same (.6); review, revise Stout declaration and correspond with K&E team re declarations (3.3); draft, revise backup mining process letters (.7).
09/21/23	Roy Michael Roman	0.70	Review, revise voting declaration (.5); correspond with J. Ryan re same (.2).

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09/21/23	Kelby Roth	1.10	Review, revise EIP award briefing (1.0); correspond with D. Latona, P. Walsh-Loureiro re same (.1).
09/21/23	Jimmy Ryan	6.30	Draft, revise declaration in support of confirmation (3.9); further draft same (1.5); correspond with E. Jones, K&E team re same (.5); review, revise same (.3); telephone conference with R. Roman re same (.1).
09/21/23	Seth Sanders	5.00	Correspond with D. Latona re confirmation order (.6); correspond with G. Hensley re confirmation order revisions (.6); correspond with Texas comptroller re confirmation order language (.3); correspond with G. Hensley, K&E team re judicial notice issues (.4); telephone conference with G. Hensley, C. Koenig re plan revisions (.4); review, revise plan re same (2.6); correspond with P. Loureiro, K&E team re plan supplement revisions (.1).
09/21/23	Joanna Schlingbaum	2.10	Review, revise Coinbase agreement (.7); revise issues list re PayPal agreement (1.4).
09/21/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, revise distribution agreements.
09/21/23	Hannah C. Simson	0.30	Review, revise declaration.
09/21/23	Hannah C. Simson	0.40	Conference with Z. Ben-Shahar and K&E team re confirmation strategy.
09/21/23	Alex Xuan	3.90	Draft, revise confirmation brief re cramdown (1.3); research re same (.5); draft, revise reply re Kieser objection (1.2); review, analyze plan support agreement (.3); draft, revise letter to extend U.S. Trustee plan objection deadline (.6).
09/21/23	Tanzila Zomo	1.60	Prepare to file plan support agreement (.3); file same (.1); coordinate confirmation hearing logistics with R. Orren, G. Meadow (.8); draft task list re confirmation logistics (.4).

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09/22/23	Ziv Ben-Shahar	4.60	Correspond with G. Hensley, A&M re Ferraro declaration (.3); research re same (.5); research issues re classification language in confirmation order (1.2); draft, revise memorandum re same (.6); correspond with S. Sanders re same (.2); correspond with R. Marston re plan supplement, litigation administrator agreement (.3); revise confirmation order (.8); research re release objections (.7).
09/22/23	Ziv Ben-Shahar	9.10	Draft notice re state regulatory claims (1.3); revise plan supplement summary re updates (.4); correspond with R. Marston re same (.2); correspond with S. Sanders re plan supplement issues (.6); analyze, revise CEL token hearing notice (1.7); correspond with G. Hensley, C. Koenig re same (.3); further revise CEL token hearing notice (.4); revise notice re state regulatory claims (.8); correspond with C. Koenig, P. Loureiro, R. Marston re same (.9); conference with P. Loureiro re litigation administrator agreement (.2); analyze issues re same (.6); correspond with Brown Rudnick, White & Case, G. Hensley, K&E team re filing of notice re state regulatory claims (.5); correspond with same re plan supplement updates (.6); coordinate filing of notice re state regulatory claims (.4); prepare for CEL token hearing (.2).
09/22/23	Megan Bowsher	1.00	Review, analyze filed objections to confirmation of chapter 11 plan (.6); revise plan objections summary for attorney review (.4).
09/22/23	Kevin Decker	0.80	Research issues re standing to cross examine witnesses at confirmation hearing.
09/22/23	Bella Gianani	1.70	Review, analyze first day declaration and disclosure statement.
09/22/23	Susan D. Golden	0.90	Conference with U.S. Trustee, C. Koenig, G. Hensley, E. Jones re U.S. Trustee Reservation of Rights (.8); correspond with M. Slade re same (.1).

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09/22/23	Amila Golic	11.20	Conference with C. Koenig, E. Jones, K&E team, A&M re preference set off election (.2); conference with E. Jones, K&E team re confirmation brief and declarations work in process (.5); revise confirmation brief (3.9); further revise same (2.9); review, analyze issues re preferences (3.7).
09/22/23	Gabriela Zamfir Hensley	11.30	Revise confirmation order (1.9); conference with C. Koenig, K&E team, SEC re plan, plan supplement (.4); revise equitable subordination language (.1); revise notice re CEL token hearing (.7); revise notice of plan language (.2); correspond with S. Sanders re confirmation order (.2); revise same (1.4); analyze issues re DOJ language (.1); further revise confirmation order (3.9); revise plan (.3); conference with C. Koenig, K&E team, U.S. Trustee re plan, confirmation (.2); conference with W&C, potential witness counsel re CEL token hearing, preparations (.5); correspond with U.S. Trustee re plan, confirmation (.2); revise plan (1.2).
09/22/23	Elizabeth Helen Jones	6.10	Telephone conference with A. Golic, K&E team, A&M re preferences (.4); telephone conference with A. Golic, K&E team re confirmation brief, declarations, and objections (.5); correspond with J. Raphael re Centerview declaration (.2); review, revise A&M declaration (2.4); correspond with R. Roman re A&M declaration (.3); correspond with J. Ryan, K&E team re declarations (.4); review, revise letter extension re U.S. Trustee's deadline to object to the plan (.3); correspond with Stretto re voting results (.3); review, revise Company declaration (.7); review, revise Stout declaration (.6).
09/22/23	Meena Kandallu	1.10	Draft and review correspondence with A. Sexton, K&E team re UK tax issues, confirmation order, plan supplement.

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09/22/23	Chris Koenig	14.60	Telephone conference with J. Norman, K&E team, SEC re plan (.5); review, revise confirmation order (1.6); review, revise declarations in support of confirmation (2.7); correspond with E. Jones and K&E team re confirmation workstreams and next steps (3.1); review, analyze objections to Plan (2.2); correspond with W&C, creditors re confirmation issues (2.2); telephone conference with J. Norman, K&E team, the Company re plan issues (.6); review, revise modified plan (1.3); telephone conference with E. Jones, K&E team, U.S. Trustee re plan issues (.4).
09/22/23	Ross M. Kwasteniet, P.C.	4.90	Correspond with pro se creditor re plan objection (.3); review, analyze plan objections filed on docket (2.6); analyze confirmation hearing strategy (1.4); analyze strategy re employee incentive program (.6).
09/22/23	Dan Latona	3.70	Telephone conference with C. Koenig, K&E team, A&M team re preference setoff (.5); analyze, comment on reply re Emergence Incentive Plan (1.2); analyze, comment on draft reply re loan objection (1.5); analyze research re same (.5).
09/22/23	Patricia Walsh Loureiro	2.10	Review, revise confirmation brief.
09/22/23	Rebecca J. Marston	4.50	Review, revise research re confirmation issues (1.6); correspond with D. Latona re same (.2); review, analyze confirmation brief (.4); correspond with R. Roman re same (.1); correspond with Z. Ben-Shahar, K&E teams re plan supplement documents tracker (.3); telephone conference with Z. Ben-Shahar re same (.1); review, revise litigation administrator agreement (1.8).
09/22/23	T.J. McCarrick	4.40	Draft, revise Galka expert report (3.2); review, analyze confirmation declarations (1.2).

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09/22/23	Joel McKnight Mudd	9.80	Telephone conference with E. Jones, K&E team re objections to confirmation (.5); review, analyze confirmation objections (2.7); draft objection tracker re same (1.3); review, revise same (.4); draft objection overview re objecting parties and issues (1.9); revise Fahrenheit declaration (1.3); revise Ferraro declaration (1.7).
09/22/23	Robert Orren	0.90	File letter requesting extension of plan objection deadline (.1); correspond with A. Xuan re same (.1); distribute same for service (.1); prepare for filing of notice of revised plan language (.3); file same (.1); correspond with Z. Ben-Shahar re same (.1); distribute same for service (.1).
09/22/23	Joshua Raphael	1.30	Draft confirmation brief objection summary.
09/22/23	Joshua Raphael	1.70	Review, revise declarations (.3); correspond with E. Jones, K&E team re same (.1); draft correspondence to company re Galaxy digital and correspond with J. Ryan re same (.4); telephone conference with E. Jones, K&E team re declarations (.4); correspond with A. Golic re confirmation brief (.1); review, revise Stout declaration (.4).
09/22/23	Roy Michael Roman	7.20	Telephone conference with E. Jones, K&E team re high priority workstreams (.5); review, revise declarations in support of confirmation (6.7).
09/22/23	Kelby Roth	0.30	Review, revise EIP briefing.
09/22/23	Jimmy Ryan	0.50	Conference with E. Jones, K&E team re confirmation.

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09/22/23	Seth Sanders	6.80	Telephone conference with G. Hensley, K&E team, SEC re confirmation order, plan language (.5); revise plan (.3); correspond with G. Hensley re same (.2); correspond with G. Hensley, J. Norman, A. Sexton K&E team re confirmation order revisions (.7); correspond with A&M team, G. Hensley, K&E team re creditor claims data (.3); analyze issues re same (.6); revise confirmation order (2.2); correspond with G. Hensley, C. Koenig, K&E team re same (.4); correspond with G. Hensley, D. Latona re EZ blockchain settlement confirmation order language (.4); revise confirmation order for same (.5); correspond with M. King, K&E team re SEC discussions (.2); analyze 510(b) confirmation order language (.3); correspond with G. Hensley, Z. Ben-Shahar re same (.2).
09/22/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze confirmation order issues.
09/22/23	Alex Xuan	9.10	Draft confirmation brief re retail borrower settlement (1.5); revise reply re loan objection (.7); telephone conference with E. Jones, K&E team re confirmation workstreams (.4); review, analyze plan objections (3.0); draft objection tracker re same (3.5).
09/23/23	Ziv Ben-Shahar	13.60	Draft fifth plan supplement (2.4); correspond with P. Loureiro, G. Hensley, R. Marston re same (1.1); revise plan supplement (.6); draft CEL token brief re voting results, objections (3.6); revise plan (1.7); correspond with B. Flannery, K&E team re plan (.4); revise confirmation order (1.6); correspond with S. Sanders re same (.6); further revise confirmation order (1.4); correspond with K. Roth re same (.2).
09/23/23	Bella Gianani	1.50	Telephone conference with E. Jones, K&E team to discuss declaration in support of confirmation.
09/23/23	Bella Gianani	3.60	Research precedent involving absolute priority rule (2.3); draft memo re standard for approving pre-plan settlements (1.3).
09/23/23	Victoria Giorgio	1.50	Telephone conference with E. Jones, C. Koenig, K&E team re confirmation objections.



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09/23/23	Victoria Giorgio	2.00	Draft memorandum on absolute priority rule and settlement.
09/23/23	Victoria Giorgio	0.20	Correspond with J. Raphael re drafting motion to seal for valuation analysis.
09/23/23	Victoria Giorgio	3.00	Draft motion to seal for valuation report.
09/23/23	Amila Golic	11.30	Conference with C. Koenig, E. Jones, K&E team re confirmation objections and work in process (1.1); review, analyze objections to plan (2.3); revise brief re settlements per E. Jones comments (3.9); review, analyze research re settlements and absolute priority rule (2.4); correspond with E. Jones, K&E team re brief, research (1.6).
09/23/23	Gabriela Zamfir Hensley	2.40	Conference with C. Koenig, K&E team re plan objections, next steps (.9); conference with C. Koenig re plan, confirmation order (.4); correspond with E. Jones, K&E team re same (.2); revise confirmation order (.9).
09/23/23	Elizabeth Helen Jones	7.40	Review, revise A&M declaration (.9); telephone conference with C. Koenig re plan objections and related confirmation matters (1.1); correspond with the Special Committee, Company re plan objections (.2); correspond with T. McCarrick, K&E team re declarations in support of confirmation (.5); review, analyze objections to confirmation (.9); review, revise confirmation brief (3.1); review, revise Stout declaration (.2); correspond with A. Golic, K&E team re confirmation brief (.3); correspond with J. Ryan, K&E team re declarations in support of confirmation (.2).
09/23/23	Meena Kandallu	0.30	Review, analyze revised plan re tax issues.
09/23/23	Chris Koenig	13.90	Telephone conference with E. Jones re brief and objections (1.5); telephone conference with E. Jones, K&E team re brief and next steps (1.5); review, analyze objections (1.8); review, revise confirmation brief (3.3); review, revise confirmation declarations (2.1); review, revise modified Plan (1.2); review, revise confirmation order (1.4); correspond with E. Jones and K&E team re confirmation issues and next steps (1.1).

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09/23/23	Ross M. Kwasteniet, P.C.	6.90	Review, analyze objections to confirmation (2.4); correspond with C. Koenig, K&E team re same (.9); analyze issues related to Spartan protocol (.7); review, analyze draft response to SEC questions (.8); review, analyze UCC expert report on CEL token (1.6); analyze strategy for confirmation hearing (.5).
09/23/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team re confirmation brief.
09/23/23	Patricia Walsh Loureiro	1.90	Review, revise plan supplement documents (.9); telephone conference with C. Koenig, K&E team re confirmation objections (1).
09/23/23	Rebecca J. Marston	1.60	Telephone conference with C. Koenig, K&E team re confirmation timeline, work in process (.9); correspond with P. Loureiro, K&E team re plan supplement documents (.7).
09/23/23	Joel McKnight Mudd	4.60	Review, revise confirmation declarations.
09/23/23	Robert Orren	0.20	File fifth plan supplement (.1); distribute same for service (.1).
09/23/23	Joshua Raphael	3.70	Draft plan confirmation objection tracker (1.4); review, analyze motion to exceed and correspond re same (.1); telephone conference with E. Jones, K&E team re confirmation and follow up re same (1.5); review, revise Stout declaration and correspond with Stout re same (.2); correspond with B. Gianani and V. Giorgio re motion to seal (.1); telephone conference with V. Giorgio re same (.1); review, revise Ferraro declaration (.3).
09/23/23	Roy Michael Roman	2.30	Review, revise disclosure statement declaration (2.1), correspond with E. Jones, K&E team re same (.2).
09/23/23	Kelby Roth	1.10	Telephone conference with E. Jones, K&E team re confirmation objections (1.0); correspond with P. Walsh-Loureiro re same (.1).
09/23/23	Jimmy Ryan	3.50	Review, revise declarations in support of confirmation (1.5); correspond with E. Jones, K&E team re confirmation (.5); video conference with E. Jones, K&E team re objections to confirmation (1.5).

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09/23/23	Seth Sanders	3.70	Revise confirmation order for C. Koenig comments (2.2); revise confirmation order governmental language (.4); telephone conference with A. Golic, K&E team re confirmation documents status (.4); correspond with G. Hensley, K&E team re revisions to confirmation order (.3); analyze issues re same (.4).
09/23/23	Hannah C. Simson	0.30	Review, revise confirmation declaration.
09/23/23	Alex Xuan	3.60	Draft, revise plan objection tracker (2.1); correspond with J. Raphael, K&E team re same (.3); correspond with A. Golic re confirmation brief (.2); telephone conference with E. Jones, K&E team re confirmation workstream (1.0).
09/24/23	Ziv Ben-Shahar	5.40	Draft, revise CEL token language re confirmation brief (1.4); review, analyze objections to confirmation re same (1.3); correspond with Davis Polk, G. Hensley, K&E team re plan, confirmation order (.3); revise confirmation order (.3); correspond with Brown Rudnick, White & Case re plan (.5); correspond with same re confirmation order (.1); revise plan (1.3); correspond with Company re same (.2).
09/24/23	Megan Bowsher	3.30	Revise plan objections tracking spreadsheet for attorney review (2.7); compile filed objections to chapter 11 plan (.6).
09/24/23	Bella Gianani	2.50	Compile contact information for pro se objectors to plan.
09/24/23	Victoria Giorgio	1.80	Draft and finalize motion to seal valuation report.
09/24/23	Victoria Giorgio	0.80	Review, analyze user data and objections to identify user contact information.
09/24/23	Victoria Giorgio	0.20	Participate in telephone conference with C. Koenig, E. Jones, and K&E team re A&M Declaration.

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09/24/23	Amila Golic	15.20	Telephone conference with E. Jones, A&M re declaration in support of confirmation (.2); correspond with D. Latona, K&E team re brief section re loan issues (.9); review, analyze objection to plan re contract rejection issues (.9); revise confirmation brief re settlements (3.9); correspond with E. Jones re same (.3); correspond with A. Xuan re summaries re objections to plan (.6); revise motion to exceed confirmation brief re page limit (.4); review, analyze confirmation brief section re loan issues (1.1); review, revise confirmation brief re C. Koenig comments (3.9); further review, revise same (3.0).
09/24/23	Gabriela Zamfir Hensley	1.50	Conference with DPW re plan and disclosure statement (.2); revise confirmation order (.5); review, analyze changes to plan supplement (.3); revise CEL token arguments for confirmation brief (.5).
09/24/23	Elizabeth Helen Jones	5.70	Telephone conference with A. Golic, K&E team, A&M re A&M declaration (.6); correspond with B. Gianani, K&E team re service list for plan matters (.4); review, revise motion to exceed page limit (.5); review, revise voting declaration (1.4); review, analyze A&M comments to A&M declaration (.3); review, revise A&M declaration (.3); review, revise confirmation brief (1.3); correspond with A. Golic, J. Ryan, K&E team re confirmation brief and declarations (.9).
09/24/23	Meena Kandallu	3.10	Review, analyze confirmation order re tax issues (1.5); review and mark up revised plan re tax issues (1.6).
09/24/23	Maggie Kate King	3.20	Review, revise Paypal Distribution Services Agreement.
09/24/23	Chris Koenig	13.00	Review, analyze plan objections (1.4); review, revise confirmation brief (3.8); review, revise confirmation declarations (3.2); review, revise modified Plan (1.3); review, revise confirmation order (1.1); correspond with E. Jones and K&E team re confirmation issues and next steps (2.2).

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09/24/23	Ross M. Kwasteniet, P.C.	5.80	Review, analyze draft declarations in support of confirmation (1.6); review revised draft of plan of reorganization (.7); analyze issues related to Spartan protocol (.5); analyze objection summary chart and strategy for addressing / resolving confirmation objections (2.6); analyze voting results (.4).
09/24/23	Patricia Walsh Loureiro	0.30	Review, revise confirmation brief.
09/24/23	Rebecca J. Marston	8.20	Draft response to plan objections (3.9); correspond with D. Latona, K&E team re same (2.7); review, revise litigation administrator agreement (1.4); correspond with W&C team re same (.2).
09/24/23	T.J. McCarrick	8.50	Draft, revise Centerview, Stout, Fahrenheit examinations (3.9); further draft, revise same (.2); review documents underlying same (2.2); strategize re CEL issues with G. Brier (.4); review, analyze opening slides (.7); draft, revise talking points re sealing, standing, and disclosure (1.1).
09/24/23	Joel McKnight Mudd	7.40	Review, revise confirmation declarations (3.9); review, revise confirmation brief (3.5).
09/24/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze voting report re solicitation results (.2); review, analyze SEC's limited confirmation objection (.2); review, analyze tracking chart re confirmation objections and game plan for resolving same (.8).
09/24/23	Joshua Raphael	1.10	Review, revise hearing transcripts re retail clawbacks (.3); analyze 168 trading MLA and correspond A. Golic re same (.5); review, analyze motion to seal (.1); review, revise motion to exceed page limit (.2).
09/24/23	Roy Michael Roman	4.10	Review, revise confirmation declarations (3.6); correspond with E. Jones, K&E team re same (.3); correspond with P. Walsh Loureiro, K&E team re confirmation hearing notice (.2).
09/24/23	Kelby Roth	2.70	Review, revise EIP award briefing (1.2); correspond with D. Latona, K&E team re same (.1); research precedent re EIP language in confirmation orders (1.1); draft summary re same (.2); correspond with Z. Ben-Shahar re same (.1).
09/24/23	Seth Sanders	0.20	Revise confirmation brief re CEL token.

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09/24/23	Joanna Schlingbaum	0.40	Review, revise PayPal agreement.
09/24/23	Alex Xuan	6.10	Review, analyze objections to plan confirmation (1.3); draft summary re same (1.1); telephone conference with E. Jones, K&E team, A&M team re confirmation declaration (.2); draft reply in tracker re same (2.5); research re same (1.0).
09/25/23	Ziv Ben-Shahar	0.30	Conference with C. Ferraro, E. Jones, K&E team re declarations.
09/25/23	Ziv Ben-Shahar	4.90	Revise plan (.9); analyze issues re same (1.6); further revise same (1.3); revise tracker re plan supplement documents (1.1).
09/25/23	Megan Bowsher	1.10	Revise plan objections tracking spreadsheet (.8); compile filed objections to chapter 11 plan (.3).
09/25/23	Grace C. Brier	0.50	Conference with C. Koenig and K&E team re confirmation.
09/25/23	Judson Brown, P.C.	3.50	Conferences with K&E team, C. Koenig re confirmation issues (.5); correspond with C. Koenig, K&E team re same (.7); review, analyze draft declarations in support of confirmation (2.3).
09/25/23	Kevin Decker	0.80	Prepare for confirmation hearing.
09/25/23	Kevin Decker	3.30	Research precedent re standing to cross examine witnesses at confirmation hearing.
09/25/23	Bella Gianani	6.70	Telephone conference with C. Ferraro, A&M team, and K&E team re finalization of the Ferraro declaration (.4); draft checklist of factors required for plan confirmation (3.9); further draft same (.6); telephone conference with Stretto to finalize voting declaration (.9); telephone conference with J. Brown, T.J. McCarrick and K&E Team re confirmation hearing (.6); telephone conference with J. McKnight to discuss checklist on the factors needed for confirmation (.3).
09/25/23	Victoria Giorgio	0.50	Telephone conference with C. Koenig, E. Jones, and K&E Team re confirmation presentation.
09/25/23	Victoria Giorgio	2.60	Review, revise motion to seal valuation report.
09/25/23	Victoria Giorgio	2.70	Review, revise confirmation requirement checklist.

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09/25/23	Victoria Giorgio	0.20	Telephone conference with J. Mudd and B. Gianani re confirmation requirements.
09/25/23	Victoria Giorgio	0.40	Participate in telephone conference with C. Koenig, E. Jones, and K&E team re Stretto Declaration.
09/25/23	Victoria Giorgio	0.30	Telephone conference with C. Koenig, E. Jones and K&E team re Ferraro declaration.
09/25/23	Amila Golic	12.20	Conference with E. Jones, K&E team, A&M, Stretto re voting results and confirmation declaration (.4); video conference with E. Jones, K&E team, Company, A&M re Ferraro declaration (.3); video conference with C. Koenig, K&E team re evidentiary issues re confirmation (.5); review and comment on tracker re confirmation objections (3.5); revise confirmation brief re responses to objections to plan (3.9); further revise same (3.0); correspond with E. Jones, A&M re questions re plan structure issues (.6).
09/25/23	Gabriela Zamfir Hensley	1.90	Analyze open issues re plan (.3); conference with J. Brown, K&E team re confirmation hearing preparations (partial) (.2); correspond with C. Koenig, K&E team re plan, confirmation documents (.6); conference with C. Koenig re plan (.3); conference with C. Koenig, W&C re same (.5).

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09/25/23	Elizabeth Helen Jones	11.10	Telephone conference with J. Ryan, K&E team, Stretto re voting declaration (.7); telephone conference with C. Koenig, K&E team, W&C, Chambers re planning for confirmation trial (.6); telephone conference with Company, J. Mudd, K&E team re Company declaration (.5); telephone conference with C. Koenig, K&E team re confirmation preparation (.7); correspond with J. Ryan, K&E team re declarations (.4); review, revise A&M declaration (.8); correspond with B. Gianani, K&E team re research for confirmation (.9); review, revise voting declaration (1.3); correspond with J. Ryan, Stretto re voting declaration (1.1); review, analyze exhibits in support of voting declaration (.8); finalize voting declaration for filing (.7); review, revise motion to exceed page limit (.3); review, revise Company declaration (.5); review, revise confirmation brief (1.8).
09/25/23	Meena Kandallu	0.50	Analyze tax issues re plan distributions.
09/25/23	Maggie Kate King	5.00	Review, revise Coinbase Distribution Addendum (2.7); revise PayPal Distribution Agreement (1.6); correspond with M. King, K&E team re revisions to and filing of updated Prime Broker Agreement with Coinbase (.7).
09/25/23	Chris Koenig	14.20	Correspond with E. Jones, K&E team, declarants re declarations in support of Plan (1.4); review, revise same (1.1); review, revise brief in support of confirmation (3.6); correspond with E. Jones, K&E team re same (1.1); telephone conference with E. Jones, K&E team re litigation issues and confirmation (.6); review, revise modified plan (1.1); review, revise confirmation order (1.4); analyze confirmation issues (2.1); correspond with R. Kwasteniet, K&E team, W&C re same (1.8).



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09/25/23	Ross M. Kwasteniet, P.C.	6.70	Review draft declarations in support of confirmation (1.6); analyze issues re EIP provision of plan (.8); review revised draft response to SEC (.7); analyze correspondence re Spartan protocol (.4); analyze confirmation strategy (3.2).
09/25/23	Dan Latona	4.70	Telephone conference with C. Koenig, K&E team, A&M team, Stretto re voting declaration (.4); analyze issues re loan objection (1.5); analyze issues re emergence incentive plan objection (.5); telephone conference with C. Koenig, K&E team, A&M team, Company re same (.5); telephone conference with C. Koenig, K&E team, W&C, chambers re confirmation hearing (.4); telephone conference with C. Koenig, K&E team, C. Ferraro re declaration (.3); telephone conference with C. Koenig, K&E team re same (.6); analyze Elementus expert report (.5).
09/25/23	Patricia Walsh Loureiro	3.80	Telephone conference with Stretto re voting declaration (.3); telephone conference with A&M, Company, D. Latona, K. Roth re EIP support (.5); telephone conference with Company, C. Koenig and K&E team re declarations in support of confirmation (.3); review, revise EIP supporting documents (2.1); telephone conference with C. Koenig, K&E team re confirmation (.6).
09/25/23	Rebecca J. Marston	1.10	Review, revise research re objections to confirmation (.9); correspond with K. Trevett, K&E team re same (.2).
09/25/23	T.J. McCarrick	7.00	Review, analyze confirmation objections (3.8); review, analyze objection tracker (.4); conference with G. Brier, K&E team re confirmation logistics (.5); conference with C. Ferraro re declaration strategy (.5); telephone conference with J. Brown, K&E team re strategy confirmation strategy (.3); prepare exhibit list (1.1); prepare witness list (.4).

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09/25/23	Joel McKnight Mudd	7.40	Telephone conference with E. Jones, Stretto team re voting declaration (.5); telephone conference with E. Jones and A&M team re declarations (.5); review, revise Ferraro Declaration (3.2); review, revise Kokinos Declaration (3.2).
09/25/23	Gabrielle Christine Reardon	1.90	Draft confirmation order re plan modification (.7); review, analyze plan confirmation objections (.9); conference with G. Hensley, K&E team re Ferraro declaration (.3).
09/25/23	Roy Michael Roman	6.90	Review, revise confirmation declarations (4.7); telephone conferences with E. Jones, K&E team re same (.8); review, revise confirmation hearing notice (.5); analyze materials re same (.9).
09/25/23	Kelby Roth	4.90	Review, revise EIP award briefing (1.7); correspond with D. Latona, K&E team, Company, A&M re same (.2); draft, revise declaration in support of EIP (2.8); correspond with D. Latona, P. Walsh-Loureiro re same (.2).
09/25/23	Jimmy Ryan	8.80	Conference with E. Jones, K&E team, Stretto team and A&M team re declarations in support of confirmation (.5); correspond with E. Jones, K&E team, Centerview team, Stout team, and Stretto team and A&M team re same (2.8); telephone conference with R. Roman re same (.3); telephone conference with E. Jones re same (.1); review, revise, comment on same (3.3); review, revise, comment on notice of extending class claim opt out (.3); correspond with R. Roman re same (.1); draft email to account holders re same (.3); telephone conference with Stretto team re declaration in support of confirmation (.2); conference with E. Jones, K&E team, Company and A&M team re declarations in support of confirmation (.3); conference with E. Jones, K&E team re confirmation (.6).
09/25/23	Seth Sanders	3.70	Draft confirmation brief re CEL token issues (3.2); correspond with G. Hensley, K&E team re same (.5).
09/25/23	Joanna Schlingbaum	2.50	Review, revise PayPal agreement (1.2); review, revise markup of the Coinbase agreement (1.3).

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09/25/23	Hannah C. Simson	0.50	Conference with T. McCarrick and K&E team re confirmation speakers and presentations.
09/25/23	Hannah C. Simson	0.30	Conference with T. McCarrick, K&E team re litigation declaration strategy.
09/25/23	Ken Sturek	7.70	Compile documents re upcoming confirmation proceedings.
09/25/23	Steve Toth	0.20	Analyze comments to USBTC agreement.
09/25/23	Kyle Nolan Trevett	1.90	Draft, revise confirmation brief insert re loan issues (1.7); telephone conference with A. Xuan re same (.2).
09/25/23	Alex Xuan	8.10	Draft confirmation brief objection tracker (3.3); research re same (1.3); review, analyze plan objections (2.0); correspond with A. Golic, K&E team re same (.3); telephone conference with E. Jones, K&E team, Stretto team re voting report (.4); telephone conference with E. Jones, K&E team, Company re declaration (.4); telephone conference with E. Jones, K&E team re trial issues (.4).
09/25/23	Tanzila Zomo	1.00	Correspond with K. Buscemi re confirmation hearing logistics (.2); prepare, file sealing motion (.4); prepare to file voting declaration (.1); file re same (.3).
09/26/23	Ziv Ben-Shahar	15.40	Revise confirmation order (3.4); draft sixth plan supplement (2.7); revise plan (1.4); correspond with G. Hensley, K&E team, Brown Rudnick, W&C, Davis Polk re filing deadlines, document revisions (1.2); further revise confirmation order (3.8); revise sixth plan supplement (.8); analyze issues re same (2.1).
09/26/23	Megan Bowsher	0.70	Compile binder templates for court hard copies of Debtor's exhibits.
09/26/23	Megan Bowsher	0.80	Draft debtors' witness and exhibit list.
09/26/23	Megan Bowsher	0.80	Draft index of materials received from Centerview to include in exhibit list for plan confirmation hearings.
09/26/23	Megan Bowsher	4.90	Compile documents listed in draft exhibit list for attorney review.

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09/26/23	Grace C. Brier	4.80	Conference with T. McCarrick re confirmation hearing strategy (.5); conference with J. Brown and T. McCarrick re confirmation (.9); prepare exhibit list and witness list (1.4); review filings and materials to prepare for confirmation hearing (2.0).
09/26/23	Judson Brown, P.C.	3.20	Conferences with K&E team, T. McCarrick re confirmation hearing, declarations, and supporting materials (.6); review, analyze draft declarations in support of confirmation (1.4); review and draft correspondence with K&E team, T. McCarrick re confirmation hearing, declarations, and supporting materials (1.2).
09/26/23	Kevin Decker	3.40	Draft, revise exhibit list confirmation hearing.
09/26/23	Kevin Decker	0.20	Prepare for confirmation hearing.
09/26/23	Bella Gianani	3.10	Telephone conference with Stout team re Declaration in Support of Confirmation (.5); conference with R. Roman re pulling documents for evidence purposes (.5); compile list of proposed additions to the Witness and Exhibit List for the confirmation hearing (2.1).
09/26/23	Victoria Giorgio	0.20	Conference with R. Roman and B. Gianani re confirmation.
09/26/23	Victoria Giorgio	2.20	Review, analyze disclosure statement.
09/26/23	Susan D. Golden	0.50	Telephone conference with C. Koenig re confirmation issue (.1); office meeting with L. Saal re same (.3); correspond with S. Cornell re same (.1).
09/26/23	Amila Golic	12.00	Conference with E. Jones, K&E team, A&M, Stout re Stout declaration in support of confirmation (.3); revise confirmation brief re E. Jones comments re cramdown issues (2.9); revise confirmation brief re E. Jones comments re feasibility (3.9); revise brief re objections to plan (1.6); correspond with A. Xuan re objection tracker (.4); correspond with B. Gianani, V. Giorgio re research re absolute priority rule (.2); revise Campagna declaration re liquidation analysis issues (1.5); revise confirmation brief re CEL token issues (1.2).

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09/26/23	Gabriela Zamfir Hensley	10.10	Revise confirmation brief re CEL token (2.7); revise declaration re same (.5); conference with C. Koenig re same (.1); analyze objections re same (.4); revise confirmation brief re CEL token (.5); revise plan and confirmation order (1.5); analyze W&C revisions to the confirmation order (.3); revise plan (1.6); conference with C. Koenig re same (.1); further revise plan and confirmation order (1.7); correspond with G. Reardon, K&E team re same (.7).
09/26/23	Elizabeth Helen Jones	14.70	Telephone conference with J. Raphael, K&E team, Stout re declaration in support of confirmation (.5); telephone conference with J. Mudd, A&M team, Brown Rudnick re mining (.4); review, revise declarations in support of confirmation (2.9); correspond with Stretto, Centerview, A&M, Stout re declarations in support of confirmation (2.3); review, revise confirmation brief (3.9); telephone conferences and correspondence with C. Koenig, A. Golic, J. Ryan re confirmation documents (3.9); review, revise objection tracker (.8).
09/26/23	Meena Kandallu	1.50	Review, analyze confirmation order re tax issues (.9); review, analyze tax issues re plan (.6).
09/26/23	Meena Kandallu	0.90	Telephone conference with W&C re tax issues in plan (.5); review, analyze litigation administrator agreement re tax issues (.4).
09/26/23	Maggie Kate King	3.00	Correspond with Company re Coinbase agreement (.3); review, revise Coinbase agreement and distribution addendum (1.2); review, revise Paypal distribution agreement (1.3); correspond with PayPal, Coinbase counsel, K&E team re filings (.2).

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09/26/23	Chris Koenig	17.40	Correspond with E. Jones, K&E team, declarants re declarations in support of Plan (2.2); review, revise same (1.2); review, revise brief in support of confirmation (3.8); correspond with E. Jones, K&E team re same (2.4); review, revise modified plan (1.4); review, revise confirmation order (1.7); analyze confirmation issues (2.4); correspond with R. Kwasteniet, K&E team, W&C re same (2.3).
09/26/23	Ross M. Kwasteniet, P.C.	7.70	Review, analyze declarations in support of confirmation (3.9); further review, analyze same (.3); analyze arguments in response to plan objections and potential resolutions of objections (2.2); analyze strategy for plan confirmation hearing (1.3).
09/26/23	Dan Latona	3.10	Telephone conference with E. Jones, K&E team, Stout re Stout declaration (.4); analyze issues re emergence incentive plan (.6); analyze process letter re backup bid (.2); analyze Ferraro declaration (.5); analyze, comment on objection tracker (.4); analyze issues re Pharos objection (.5); analyze backup bid (.5).
09/26/23	Patricia Walsh Loureiro	4.50	Draft, revise EIP support (2.3); correspond with K. Roth, K&E team re confirmation brief (2.2).
09/26/23	Rebecca J. Marston	9.10	Review, revise plan supplement documents (3.9); further revise same (.5); correspond with C. Koenig, K&E team re same (1.7); review, revise Bronge response (2.9); correspond with A. Xuan, K&E team re same (.1).
09/26/23	T.J. McCarrick	11.80	Draft, review, and analyze correspondence and materials re exhibit list (3.2); attend Stout prep session re confirmation declaration (.5); strategy conference with J. Brown and G. Brier re confirmation (.5); review, analyze confirmation declarations and underlying materials (3.8); review, analyze materials for judicial notice (2.5); pretrial prep and coordination (1.3).

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09/26/23	Joel McKnight Mudd	11.30	Telephone conference with E. Jones, K&E team, Stout team re declaration in support of confirmation (.5); telephone conference with E. Jones, Brown Rudnick team re declaration in support of confirmation (.5); review, revise Ferraro declaration (3.4); review, revise Kokinos declaration (3.6); draft confirmation presentation (3.3).
09/26/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with D. Barse re plan confirmation hearing (.4); review media coverage re Celsius upcoming confirmation hearing (.5).
09/26/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze C. Maunder letter in support of O. Davis FOIA request (.1); review, analyze notice re members of post-effective date litigation oversight committee (.2).
09/26/23	Jeffery S. Norman, P.C.	4.20	Conference with B. Airey and others re control function review (.8); review proposed confirmation order draft (.5); draft language for proposed confirmation order re data privacy (2.1); correspond with C. Koenig and others re countries not currently covered by Coinbase or Paypal (.3); correspond with T. Arbon re SEC objection to Coinbase agreement (.5).
09/26/23	Robert Orren	0.40	File revised notice of confirmation hearing (.1); distribute same for service (.1); correspond with A. Xuan and Z. Ben-Shahar re filing and distribution of confirmation documents to UST and chambers (.2).
09/26/23	Joshua Raphael	5.80	Review, revise Stout declaration (.1); telephone conference with J. Cohen, T. McCarrick, K&E team re same (.3); review revise Stout, CVP declarations and correspond with E. Jones, K&E team re same (.9); revise mining process letters (.3); review, analyze SEC meetings and correspond with G. Hensley, K&E team re same (.4); review, revise motion to seal (2.3); revise CVP declaration and correspond with E. Jones, K&E team re same (.4); research re third party releases, exculpation (1); revise Kielty declaration (.1).

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09/26/23	Gabrielle Christine Reardon	3.60	Draft talking points re CEL token (2.0); review, analyze, revise confirmation order (.9); review, revise confirmation brief re CEL token and plan modifications (.3); review, revise plan (.4).
09/26/23	Roy Michael Roman	10.10	Review, revise confirmation declarations (3.9); further review, revise same (2.7); review, revise confirmation hearing notice (.5); telephone conferences with E. Jones, K&E team (.5); review, analyze issues re confirmation declarations (.7); review, analyze confirmation case management procedures re deadlines (.5); draft, revise letter to Chambers re opening statement registrations (.4); review, analyze issues re confirmation brief (.2); correspond with E. Jones, J. Ryan, K&E team re same (.7).
09/26/23	Kelby Roth	3.80	Review, revise EIP declaration and briefing (3.5); correspond with D. Latona, K&E team, A&M, Company re same (.3).
09/26/23	Jimmy Ryan	8.30	Conference with E. Jones, K&E team and Stout team re declaration in support of confirmation (.5); correspond with E. Jones, K&E team, CVP team, A&M team, Stout team and Stretto team re confirmation (1.8); correspond with E. Jones, K&E team, W&C team, CV team, A&M team, W&C team, Stout team and Brown Rudnick team re declarations in support of confirmation (1.8); review, revise, comment on same (3.8); telephone conference with E. Jones re same (.1); correspond with J. Raphael re backup bid process letter (.1); review, comment on same (.2).
09/26/23	Seth Sanders	1.20	Revise CEL token briefing (.9); correspond with C. Koenig, K&E team re same (.3).
09/26/23	Joanna Schlingbaum	0.70	Revise markup of the Coinbase distribution agreement.
09/26/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with W&C re distribution issues (.6); Review, revise confirmation order (.3).
09/26/23	Hannah C. Simson	0.40	Conference with E. Lucas, A&M team re litigation strategy.
09/26/23	Hannah C. Simson	2.60	Review, analyze expert materials.



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09/26/23	Hannah C. Simson	0.70	Correspond with R. Campagna, A&M team, J. Cohen and Stout team re exhibits.
09/26/23	Hannah C. Simson	2.30	Review background materials for Ferraro trial testimony preparation.
09/26/23	Hannah C. Simson	0.90	Correspond with T. McCarrick, K&E team, R. Campagna, A&M team re litigation strategy.
09/26/23	Ken Sturek	16.50	Coordinate with team re updates to trial exhibit list and organize documents received from Stout and Clearview (7); finalize exhibit list and mark exhibits with trial exhibit stamps in preparation for submission to parties (3.9); further finalize same (3.9); further finalize same (1.7).
09/26/23	Kyle Nolan Trevett	2.30	Review, revise confirmation brief insert re loan analysis (2.2); correspond with R. Marston, K&E team re same (.1).
09/26/23	Lorenza A. Vassallo	4.30	Prepare exhibits for confirmation hearing.
09/26/23	Lorenza A. Vassallo	3.80	Review, analyze exhibits re confirmation hearing.
09/26/23	Alex Xuan	8.60	Draft, revise confirmation brief objection summary (4.3); research re same (3.3); correspond with A. Golic, K&E team re same (.3); summarize filing objection deadline (.4); correspond with R. Orren, K&E team re same (.3).
09/26/23	Tanzila Zomo	2.00	Coordinate team logistics for confirmation hearing.
09/27/23	Ziv Ben-Shahar	10.50	Revise confirmation order (3.4); draft, compile sixth notice of plan supplement (2.6); correspond with P. Loureiro, K&E team, W&C re same (.6); further revise confirmation order (1.8); analyze issues re plan, confirmation (2.1).
09/27/23	Megan Bowsher	2.30	Compile documents listed in draft exhibit list for attorney review.
09/27/23	Megan Bowsher	2.70	Compile declarations of C. Ferraro and corresponding documents for attorney review.
09/27/23	Megan Bowsher	1.90	Compile hearing exhibit documents for preparation of hard copies to the court.

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09/27/23	Megan Bowsher	1.20	Compile modified chapter 11 plan, declarations in support of modified plan, and draft plan confirmation brief and order for attorney review.
09/27/23	Grace C. Brier	5.70	Review exhibits for exhibit list (1.0); finalize and file exhibit list and witness list (1.6); conference with T. McCarrick re team assignments (.7); conference with J. Brown re team assignments (.2); conference with H. Simson and K&E team re assignments (.5); review declarations of witnesses to prepare for confirmation hearing (1.7).
09/27/23	Judson Brown, P.C.	3.10	Review, analyze declarations and pleadings re confirmation (1.9); conferences with K&E team, T. McCarrick re same (.5); review and draft correspondence with K&E team, T. McCarrick re confirmation hearing (.7).
09/27/23	Kevin Decker	1.20	Compile exhibit materials for confirmation hearing.
09/27/23	Kevin Decker	4.00	Draft, revise exhibit list confirmation hearing.
09/27/23	Bella Gianani	4.00	Draft agenda for confirmation hearing (1.6); telephone conference with A. Carty, Centerview team, K&E team (.4); research re affirmative votes cast in recent large Chapter 11 cases (1.0); discussion with confirmation team re drafting confirmation hearing presentation (1.0).
09/27/23	Victoria Giorgio	0.20	Telephone conference with C. Koenig, E. Jones and K&E team re hearing presentations.
09/27/23	Victoria Giorgio	1.30	Research voting data from prior cases.
09/27/23	Victoria Giorgio	0.10	Telephone conference with C. Koenig, E. Jones and K&E team re Fahrenheit declaration.
09/27/23	Victoria Giorgio	1.40	Review, revise motion to seal.
09/27/23	Amila Golic	13.80	Conference with T.J. McCarrick, A&M re exhibit lists (.1); video conference with E. Jones, K&E team, Fahrenheit, Centerview re confirmation hearing preparations (.2); revise brief re plan modifications (2.1); correspond with G. Reardon re same; revise confirmation brief re references to declarations (3.9); further revise brief re objections to plan (3.9); correspond with J. Mudd, K&E team re same (2.0); review, analyze objection tracker (1.6).

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09/27/23	Gabriela Zamfir Hensley	7.10	Revise confirmation order (.6); revise objection chart (.6); revise brief re plan changes (.9); revise plan (.8); conference with DPW re confirmation order (.2); correspond with C. Koenig, K&E team re confirmation filings (.9); review, revise plan (.6); finalize plan and confirmation order for filing (2.4); correspond with C. Koenig re CEL token talking points (.1).
09/27/23	Elizabeth Helen Jones	14.80	Telephone conference with J. Mudd, K&E team, Centerview, Fahrenheit, Brown Rudnick re mining projections (.3); telephone conference with C. Koenig, K&E team re confirmation presentation (.5); review, revise A&M declaration (.9); review, revise Stout declaration (.6); review, revise Centerview declaration (.4); review, revise Company declaration (.9); review, revise Fahrenheit declaration (.3); prepare declarations in support of confirmation for filing (1.7); review, revise confirmation brief (3.8); prepare confirmation brief for filing (.9); correspond with A. Golic, K&E team re confirmation brief and objection tracker (1.7); prepare amended voting report for filing (.4); correspond with R. Roman, K&E team re confirmation logistics (1.3); review, revise motion to seal exhibits (1.1).
09/27/23	Meena Kandallu	0.80	Review, analyze tax issues re plan (.3); review, analyze tax issues re confirmation order (.5).
09/27/23	Maggie Kate King	1.50	Correspond with G. Hensley, K&E team, Company re filings and outstanding items in PayPal, Paxos, Celsius agreements, filing deadlines, and signing timeline.
09/27/23	Chris Koenig	15.40	Correspond with E. Jones, K&E team, declarants re declarations in support of Plan (.7); review, revise same (1.2); review, revise brief iso confirmation (6.1); correspond with E. Jones, K&E team re same (2.4); review, revise confirmation order (1.7); analyze confirmation issues (3.3).
09/27/23	Ross M. Kwasteniet, P.C.	4.60	Review, revise confirmation brief.

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09/27/23	Ross M. Kwasteniet, P.C.	6.20	Review Debtors' declarations in support of confirmation (1.6); review committee brief in support of confirmation and expert report (2.2); analyze status of plan objections and resolutions re same (2.4).
09/27/23	Dan Latona	2.50	Telephone conference with C. Koenig, K&E team, DPW re confirmation order (.3); analyze confirmation brief (2.2).
09/27/23	Patricia Walsh Loureiro	4.80	Review, revise confirmation preparation documents.
09/27/23	Rebecca J. Marston	4.50	Correspond with Z. Ben-Shahar, K&E team re plan supplement documents (.3); review, revise same (2.1); correspond with W&C, BR teams re same (.4); telephone conference with various parties re Cedarvale (partial) (.7); correspond with W&C, G. Hensley re litigation administrator agreement (1.0).
09/27/23	T.J. McCarrick	8.60	Review, analyze and draft exhibit list and draft pleadings re same (3.9); review, analyze, and draft same (2.5); conference with G. Brier re confirmation strategy (1.3); draft, revise correspondence re exhibit lists (.4); attend D. Tappen prep (.5).
09/27/23	Georgia Meadow	3.20	Prepare pleadings and exhibits for Confirmation Hearing.
09/27/23	Joel McKnight Mudd	12.70	Telephone conference with E. Jones, Brown Rudnick team, declaration in support of confirmation (.5); revise confirmation presentation (3.9); revise confirmation brief (3.9); further revise same (.4); telephone conference with E. Jones, A&M team re declaration in support of confirmation (.5); revise Kokinos declaration (2.2); revise Ferraro declaration (1.3).

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09/27/23	Patrick J. Nash Jr., P.C.	2.10	Review declaration of S. Kokinos in support confirmation (.2); review declaration of J. Cohen in support of confirmation (.3); review request for opening statement filed by consumer ombudsman (.1); review UCC witness and exhibit list (.1); review declaration from A. Hoeinghaus in support of confirmation (.2); review request for opening statement filed by counsel to Pharos (.1); review declaration of M. Robinson in support of confirmation (.2); review declaration of M. Galka in support of confirmation (.2); review declaration of R. Campagna in support of confirmation (.3); review declaration of C. Ferraro in support of confirmation (.3); review request for opening statement filed by counsel to UCC (.1).
09/27/23	Patrick J. Nash Jr., P.C.	2.60	Review request for opening statement filed by counsel to ad hoc borrower group (.1); review request for opening statement filed by counsel to ad hoc withhold group (.1); review request for opening statement filed by debtors (.1); review debtors witness & exhibit in prep file same (.2); review Coindesk affidavit of publication notice (.1); review proposed confirmation order in preparation for filing (.4); review debtors confirmation brief, in preparation for filing (.8); review UCC's confirmation brief (.4); review request for opening statement filed by H. Schoneau (.1); review request for opening statement filed by V. Ubierna de las Heras (.1); review request for opening statement filed by counsel to ad hoc earn group (.1); review request for opening statement filed by counsel to I. Tuganov (.1).

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09/27/23	Jeffery S. Norman, P.C.	3.60	Conference with C. Ferraro, C. Koenig, K&E team re BRIC update (.6); conference with J. Fitzsimons and other counsel re open corporate matters for plan (1.1); correspond with J. Al-Buainain and others re Proof Group agreement (.5); review, analyze draft excerpt from proposed Committee brief in support of confirmation per A. Colodny (.2); correspond with A. Colodny re brief in support of confirmation (.2); review and respond to comments from O. Blonstein on Coinbase distribution agreement (.3); correspond with C. Ferraro and others re Coinbase agreement and SEC concerns (.2); review revised proposed draft of confirmation order (.2); correspond with L. Thompson (privacy ombudswoman) re privacy provisions in proposed draft order (.3).
09/27/23	Robert Orren	9.30	Prepare for filing of plan, plan supplement, declarations, proposed order, brief, witness and exhibit list in support of confirmation (2.8); file same (2.5); prepare same for distribution to chambers (2.6); correspond with K&E working group re same (1.4).
09/27/23	Joshua Raphael	8.60	Review, revise confirmation brief (2.3); revise declarations in support of same (1.4); prepare for filing and correspond re same (1.2); correspond with K&E team, T. McCarrick, declarants re witness preparation (.2); review, revise Galaxy mining process letter (.4); correspond re state regulator consent order (.2); telephone conference with J. Mudd, K&E team re confirmation presentation (.2); review, revise motion to seal (2.7).
09/27/23	Gabrielle Christine Reardon	7.50	Review, revise plan (.9); draft notice re revised plan (.7); review, revise confirmation brief re plan modifications (1.5); review, revise confirmation brief (2.4); review, revise confirmation order (2.0).

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09/27/23	Roy Michael Roman	13.10	Review, revise confirmation declarations (3.3); further revise same (3.9); further revise same (2.0); correspond with E. Jones, K&E team re same (1.2); review materials re same (.5); coordinate with paralegals, K&E team re filing of various confirmation pleadings (.5); draft, revise confirmation hearing agenda (.6); correspond with G. Hensley, K&E team re same (.3); prepare breakdown of Court attendees (.6); correspond with E. Jones, K&E team re same (.2).
09/27/23	Kelby Roth	1.70	Prepare EIP declaration for filing (1.3); correspond with P. Walsh-Loureiro, K&E team re same (.2); correspond with A&M, P. Walsh-Loureiro, K&E team re confirmation hearing witness preparation re EIP (.2).
09/27/23	Jimmy Ryan	8.40	Review, revise declarations in support of confirmation (1.7); review, revise confirmation brief (1.5); correspond with E. Jones, K&E team, Company, W&C team, CVP team and A&M team re declarations in support of confirmation (3.0); conference with E. Jones, K&E team, CVP team, plan sponsor and Brown Rudnick team re declaration in support of confirmation (.3); conference with T.J. McCarrick, K&E team re confirmation (.1); prepare filing of declarations in support of confirmation (1.5); conference with C. Koenig, K&E team re confirmation (.3).
09/27/23	Seth Sanders	1.10	Telephone conference with J. Norman, K&E team re PayPal confirmation order language and related agreement negotiations (.5); revise confirmation order (.4); correspond with DPW, G. Hensley, K&E team re same (.2).
09/27/23	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze distribution agreement and confirmation order issues.
09/27/23	Hannah C. Simson	1.10	Review, analyze confirmation order.
09/27/23	Hannah C. Simson	2.00	Review, analyze expert materials.
09/27/23	Hannah C. Simson	0.10	Conference with B. Campagna, A&M team re exhibit strategy.

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09/27/23	Hannah C. Simson	4.70	Review, finalize exhibit and witness lists (3.8); correspond with T. McCarrick. G. Brier, L. Vassallo, K&E team re finalizing exhibit and witness lists (.9).
09/27/23	Ken Sturek	13.70	Finalize trial exhibit list and associated exhibits in coordination with T. McCarrick, G. Brier and M. Bowsher (9); coordinate with bankruptcy paralegals for filing final exhibit list on docket (.8); coordinate with FTI to post final exhibit collection to FTP for distribution to parties (1.5); respond to requests for link to Debtors' trial exhibits and create tracker for such requests (2.4).
09/27/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re confirmation and status.
09/27/23	Steve Toth	1.40	Participate in all hands telephone conference with J. Norman, K&E team, W&C, BR, Company, USBTC re USBTC interim agreement.
09/27/23	Lorenza A. Vassallo	4.30	Assist with preparation of exhibits for confirmation hearing.
09/27/23	Alex Xuan	10.40	Revise confirmation objection summary (3.9); further revise same (1.5); research re same (3.8); correspond with A. Golic, K&E team re tracker and confirmation filing (.6); telephone conference with E. Jones, K&E team, A&M team re declaration (.3); telephone conference with E. Jones, K&E team re confirmation presentations (.3).
09/28/23	Megan Bowsher	0.80	Apply proposed redactions to plan confirmation exhibits for attorney review.
09/28/23	Megan Bowsher	1.30	Research case docket for documents for amended exhibit list for plan confirmation hearing.
09/28/23	Megan Bowsher	8.40	Assist litigation team with preparation for plan confirmation hearing.
09/28/23	Grace C. Brier	5.00	Correspond with T. McCarrick and Kirkland team re confirmation hearing (.6); review confirmation exhibits and materials to prepare for hearing (4.4).



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09/28/23	Judson Brown, P.C.	3.00	Conference with team and B. Karpuk to prepare for confirmation testimony (1.0); review, analyze materials to prepare for confirmation hearing (1.1); review, revise motion to seal (.3); review and draft correspondence with K&E team, T. McCarrick re confirmation hearing (.6).
09/28/23	Kevin Decker	0.30	Conference with G. Brier, K&E team to prepare A. Hoeinghaus for testimony at confirmation hearing.
09/28/23	Kevin Decker	1.10	Conference with J. Cohen to prepare for testimony at confirmation hearing.
09/28/23	Kevin Decker	5.80	Prepare materials to prepare witnesses for confirmation hearing (3.9); further prepare materials re same (1.9).
09/28/23	Bella Gianani	9.50	Telephone conference with R. Roman and J. McKnight to discuss confirmation hearing presentation (.4); prepare slides for confirmation hearing presentation on confirmation requirements (.5); draft slide for confirmation hearing on resolutions of key legal questions (3.9); further draft same (.7); draft slide on voting outcomes by class (.9); draft chart to compare affirmative votes cast in large Chapter 11 cases in comparison to Celsius (1.4); review, revise, and finalize exhibit list for agenda of October 2nd Confirmation Hearing (.7); telephone conference with B. Karpuk and K&E Litigation team to prepare for confirmation hearing (1.0).
09/28/23	Victoria Giorgio	6.80	Draft, revise slides for confirmation hearing presentation.
09/28/23	Victoria Giorgio	0.10	Telephone conference with B. Gianani, R. Roman, A. Golic and J. Mudd re presentation for confirmation hearing.
09/28/23	Victoria Giorgio	0.30	Telephone conference with C. Koenig, E. Jones and K&E team re CEL token hearing and case status.
09/28/23	Susan D. Golden	0.90	Telephone conference with UST re plan and confirmation (.3); telephone conference with S. Cornell, C. Koenig and K&E team re same (.3); follow up conference with C. Koenig and R. Kwasteniet (.3).

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09/28/23	Amila Golic	4.00	Conference with J. Mudd, K&E team re first day hearing presentation (.3); draft presentation sections re key settlements (2.2); conference with H. Simson, E. Jones, Stretto re declarant preparation (1.0); conference with E. Jones, K&E team, Company re work in process re confirmation and distribution (.3); correspond with A&M, E. Jones re outstanding preference inquiries (.2).
09/28/23	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig, K&E team, W&C re CEL token (.4); correspond with C. Koenig, K&E team re CEL token, plan, confirmation preparations (.6); analyze issues re same (.1); conference with Koala 2, C. Koenig, D. Latona re plan objection (partial) (.1); correspond with M. King re plan supplement (.1); conference with C. Koenig, K&E team, Company re plan implementation (.2).
09/28/23	Gabriela Zamfir Hensley	1.20	Draft talking points for CEL token hearing.
09/28/23	Elizabeth Helen Jones	1.90	Correspond with J. Mudd, K&E team re confirmation presentation (.7); correspond with R. Roman, K&E team re confirmation hearing preparation (.9); telephone conference with A&M re confirmation questions (.3).
09/28/23	Meena Kandallu	0.30	Draft and review correspondence with A. Sexton, DPW re PayPal agreement.
09/28/23	Chris Koenig	7.80	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (2.2); analyze confirmation issues (3.2); correspond with R. Kwasteniet, K&E team, W&C re same (2.4).
09/28/23	Ross M. Kwasteniet, P.C.	5.20	Analyze recent filings (2.7); prepare for confirmation hearing (2.5).

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09/28/23	Dan Latona	2.10	Telephone conference with G. Brier, K&E team, A&M team re Hoeinghaus witness preparation (.3); analyze issues re same (.2); telephone conference with C. Koenig, K2 counsel re objection (.3); telephone conference with A. Colodny re Pharos claim (.1); analyze issues re same (.1); telephone conference with A&M team re same (.1); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.3); analyze plan objections (.2); telephone conference with C. Koenig, K&E team, state regulators re plan (.5).
09/28/23	Patricia Walsh Loureiro	0.90	Telephone conference with G. Brier, K&E team re witness prep (.3); prepare for same (.4); telephone conference with U.S. Trustee re confirmation issues (.2).
09/28/23	T.J. McCarrick	13.20	Review, analyze proposed plan (2.2); review, analyze disclosure statement (3.4); review, analyze exhibit list (1.6); review, analyze proposed redactions (1.4); attend prep with J. Cohen (.4); draft, revise Stout direct (.6); review, analyze C. Nolan confirmation declaration (.3); review, analyze documents for sealing and draft correspondence re same (3.3).
09/28/23	Joel McKnight Mudd	8.20	Revise confirmation presentation (4.8); correspond with A. Golic, K&E team re same (2.2); telephone conference with B. Gianani, V. Giorgio, re same (.9); telephone conference with E. Jones, K&E team re same (.3).
09/28/23	Patrick J. Nash Jr., P.C.	0.40	Review certain open issues re plan confirmation.
09/28/23	Jeffery S. Norman, P.C.	2.80	Conference with B. Airey and K&E team re control function review (.8); conference with T. Biggs and K&E team re open issues (1.0); conference with G. Dodd and K&E team re plan workstream (1.0).
09/28/23	Robert Orren	0.50	Correspond with T. Zomo, G. Meadow and K. Sturek re filing of debtors' confirmation exhibits.

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09/28/23	Joshua Raphael	3.00	Draft confirmation hearing slide (2.0); conference with T. McCarrick, K&E team, Stout re declarant prep and follow up re same (1.0).
09/28/23	Roy Michael Roman	3.70	Review issues re confirmation presentation, confirmation hearing (1.7); conference with J. Mudd, K&E team re same (.4); review issues re same (.5); correspond with E. Jones, K&E team re Court attendance, materials (.6); correspond with various external professionals re same. (.5).
09/28/23	Roy Michael Roman	0.50	Correspond with G. Hensley, K&E team re confirmation hearing preparations; review issues re same.
09/28/23	Kelby Roth	0.80	Conference with P. Walsh-Loureiro, K&E team re EIP declaration witness preparation (.4); correspond with P. Walsh-Loureiro, K&E team re same (.4).
09/28/23	Jimmy Ryan	1.20	Conference with E. Jones, K&E team, and Stretto team re witness prep re confirmation (.9); correspond with E. Jones, K&E team re confirmation (.3).
09/28/23	Seth Sanders	1.40	Telephone conference re CEL token hearing (.9); analyze issues re same (.5).
09/28/23	Hannah C. Simson	4.10	Conference with B. Karpuk re trial testimony prep session (.9); review, analyze materials for B. Karpuk trial testimony (1.8); review, analyze materials for C. Ferraro trial testimony (1.4).
09/28/23	Hannah C. Simson	4.30	Review, redact, finalize exhibits (3.4); correspond with T. McCarrick, L. Vassallo, K&E team re trial exhibits (.9).
09/28/23	Ken Sturek	6.50	Assist G. Brier, K&E team in preparing materials for upcoming confirmation trial.
09/28/23	Lorenza A. Vassallo	3.20	Prepare documents for witness preparation sessions.
09/28/23	Alex Xuan	3.90	Draft confirmation presentation re objections (2.7); review objections and confirmation brief re same (.8); correspond with A. Golic, K&E team re confirmation materials (.4).
09/28/23	Jeremy Young	5.50	Create and compile case database for use at the confirmation hearing.

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09/29/23	Ziv Ben-Shahar	4.50	Conference with White & Case re US BTC agreements (.5); conference with Brown Rudnick, W&C re same (1.2); analyze issues re plan supplement, released parties (1.4); research re CEL token, Celsius terms of use (1.4).
09/29/23	Megan Bowsher	6.30	Assist G. Brier, K&E team with preparation for plan confirmation hearing.
09/29/23	Megan Bowsher	3.70	Assist trial technology team with technology testing session at courthouse.
09/29/23	Grace C. Brier	9.00	Prepare outlines and exhibits for confirmation hearing (3.9); analyze issues re same (2.1); further prepare, analyze outlines and exhibits re same (3.0).
09/29/23	Judson Brown, P.C.	4.50	Conference with C. Ferraro to prepare for confirmation hearing (1.0); review, analyze transcript and materials re Sept 28 hearing (.6); conferences with C. Koenig, K&E team re strategy for confirmation hearing (.6); review and draft emails re same (.8); review, analyze materials to prepare for confirmation hearing (1.5).
09/29/23	Kevin Decker	6.80	Prepare materials to prepare witnesses for confirmation hearing (3.9); further prepare materials re same (2.9).
09/29/23	Kevin Decker	0.40	Conference with A. Hoeinghaus to prepare for testimony at confirmation hearing.
09/29/23	Bella Gianani	1.10	Revise confirmation hearing presentation for court filing.
09/29/23	Victoria Giorgio	0.80	Revise slides for confirmation opening presentation.
09/29/23	Amila Golic	1.30	Revise confirmation hearing presentation per C. Koenig comment.
09/29/23	Gabriela Zamfir Hensley	5.30	Conference with C. Koenig, K&E team, W&C re CEL token, plan confirmation (2.0); conference with C. Koenig, K&E team re same (.8); conference with H. Simson, K&E team re witness preparation session for C. Ferraro (1.0); conference with A&M re CEL token issues (.2); review, analyze plan (.2); conference with W&C, T. J. McCarrick, K&E team re CEL token (.5); review, analyze supplemental Elementus declaration (.5); analyze creditor filing re CEL token (.1).

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09/29/23	Elizabeth Helen Jones	4.80	Telephone conference with G. Brier, K&E team, A&M re A&M declaration (in part) (1.0); telephone conference with H. Simson, K&E team, Company re Company declaration (1.1); review, revise confirmation presentation (1.3); review, revise notice of confirmation presentation (.1); prepare confirmation presentation for filing (.2); correspond with R. Roman, K&E team re motion to seal exhibits (.3); office conferences and correspondence with C. Koenig, K&E team re confirmation hearing preparations (.8).
09/29/23	Elizabeth Helen Jones	0.80	Correspond with R. Roman re preparation and logistics for confirmation hearing.
09/29/23	Maggie Kate King	2.50	Correspond with PayPal, Coinbase and Paxos counsel re status of agreement revisions and outstanding legal issues (1.0); conference with J. Schlingbaum, K&E team re same (.5); correspond with Company re agreement exhibits and schedules (1.0).
09/29/23	Chris Koenig	11.00	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (2.5); analyze confirmation issues (3.8); correspond with R. Kwasteniet, K&E team, W&C re same (3.6); review, revise slides in support of confirmation (1.1).
09/29/23	Ross M. Kwasteniet, P.C.	3.60	Prepare for confirmation hearing.
09/29/23	Dan Latona	3.30	Telephone conference with A&M team, M3, Quinn Emmanuel re Pharos claim (.3); telephone conference with Quinn Emmanuel re same (.2); telephone conference with A&M, M3 re same (.5); telephone conference with G. Brier re same (.1); analyze issues re same (.5); telephone conference with G. Brier, K&E team, A&M re Campagna witness preparation (.5); telephone conference with G. Brier, K&E team, A&M re Hoeinghaus witness preparation (.4); analyze revised retained causes of action schedule (.3); telephone conference with confidential counterparty re backup bid (.5).
09/29/23	Rebecca J. Marston	1.00	Telephone conferences with W&C, K&E, BR teams, Company, others re Cedarvale agreement.

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09/29/23	T.J. McCarrick	15.20	Review, analyze Centerview and Stout materials (2.2); review, analyze exhibit list for redactions (4.2); draft, revise motion to seal (1.2); review, analyze M. Galka materials (1.4); attend, take notes on virtual hearing re UCC composition (.5); draft, revise Stout direct (2.2); draft, revise Kielty direct (1.4); review, analyze Fahrenheit materials (.5); draft, revise Kokinos direct (1.1); review, analyze and draft correspondence re Pharos objection (.5).
09/29/23	Joel McKnight Mudd	2.60	Review, revise confirmation presentation.
09/29/23	Robert Orren	0.80	Correspond with T. Zomo re filing of motion to seal confirmation exhibits (.3); prepare for filing of same (.2); review, analyze motion for filing (.3).
09/29/23	Joshua Raphael	0.30	Draft presentation hearing notice and correspond re same (.2); review, revise A&R backup plan sponsor term sheet and correspond with D. Azman re same (.1).
09/29/23	Gabrielle Christine Reardon	1.40	Review, revise confirmation order (.4); conference with confirmation witness, G. Hensley, K&E team re confirmation preparation (1.0).
09/29/23	Roy Michael Roman	1.20	Review, analyze issues re confirmation hearing (.7); correspond with E. Jones, K&E team re same (.1); telephone conference with E. Jones, K&E team re same (.4).
09/29/23	Jimmy Ryan	1.00	Conference with E. Jones, K&E team, C. Ferraro re confirmation preparation.
09/29/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with PayPal advisor re distribution agreement.
09/29/23	Hannah C. Simson	5.50	Prepare C. Ferraro for trial (.9); prepare C. Ferraro preparation materials (3.8); correspond with G. Brier, K&E team re litigation strategy (.8).
09/29/23	Hannah C. Simson	1.30	Review, analyze exhibits.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/23	Luke Spangler	4.10	Correspond with T. Zomo re confirmation hearing materials (.5); compile confirmation hearing materials and create binders for attorneys and Court (2.8); draft under-seal flash drive cover letter for distribution to court (.5); telephone conference with R. Orren, paralegal team re confirmation hearing preparations (.3).
09/29/23	Ken Sturek	9.00	Assist litigation team in preparing materials for trial (7.5); coordinate with bankruptcy paralegals to file motion to seal and provide copies of documents to Chambers (1.5).
09/29/23	Lorenza A. Vassallo	3.70	Prepare exhibits for confirmation hearing.
09/29/23	Alex Xuan	1.10	Revise confirmation presentation (.7); review, analyze same (.2); correspond with J. Mudd, L. Spangler, K&E team re confirmation materials (.2).
09/29/23	Jeremy Young	4.50	Courtroom technology test for upcoming confirmation hearing at the SDNY Bankruptcy court near Battery Park.
09/30/23	Ziv Ben-Shahar	1.40	Draft seventh plan supplement (1.2); correspond with G. Hensley, K&E team, White & Case re same (.2).
09/30/23	Megan Bowsher	9.10	Assist litigation team with preparation for plan confirmation hearing.
09/30/23	Grace C. Brier	9.90	Prepare witness outlines and materials for confirmation hearing (5.4); conference with C. Koenig and bankruptcy team re confirmation issues (3.0); participate in preparation with B. Campagna (1.5).
09/30/23	Judson Brown, P.C.	5.00	Telephone conferences with K&E team, T. McCarrick and others re evidence and strategy for confirmation hearings (.6); conference with C. Ferraro to prepare for confirmation testimony (2.0); conference with G. Hensley, K&E team and UCC counsel re evidence for confirmation hearing (.8); conference with K&E team, T. McCarrick, re evidence and strategy for confirmation hearing (.7); review, analyze materials re Ferraro testimony for confirmation hearing (.9).
09/30/23	Kevin Decker	0.20	Conference with R. Kielty to prepare for confirmation hearing.



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09/30/23	Kevin Decker	1.30	Prepare materials to prepare J. Cohen for testimony at confirmation hearing.
09/30/23	Kevin Decker	1.10	Draft motion to seal exhibits.
09/30/23	Kevin Decker	6.80	Draft materials to prepare witnesses for confirmation hearing (3.9); revise re same (2.9)
09/30/23	Gabriela Zamfir Hensley	3.10	Conference with H. Simson, K&E team re witness preparation session for C. Ferraro (2.0); conference with J. Brown, K&E team, W&C re confirmation hearing preparations (.9); correspond with C. Koenig, K&E team re confirmation (.2).
09/30/23	Elizabeth Helen Jones	3.90	Telephone conference with C. Koenig, K&E team, Centerview re Centerview declaration (.3); telephone conference with G. Brier, K&E team, A&M re A&M Declaration (1.0); telephone conference with C. Koenig, K&E team, Company re Company declaration (partial) (1.6); telephone conference with C. Koenig, K&E team, W&C re confirmation hearing preparation (.6); telephone conference and correspond with C. Koenig re confirmation hearing preparation (.4).
09/30/23	Chris Koenig	10.40	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (3.8); analyze confirmation issues (3.2); correspond with R. Kwasteniet, K&E team, W&C re same (3.4).
09/30/23	T.J. McCarrick	8.20	Draft, revise R. Kielty direct examination outline (1.7); review, analyze supporting documents re same (.4); witness preparation with R. Kielty and J. Raphael, K&E team (.3); draft, revise Stout outline (1.1); review, analyze mining materials (.4); draft, revise S. Kokinos outline (.7); review, analyze disclosure statement (.4); review, analyze M. Galka materials (1.1); correspond re CEL materials with C. Koenig, UCC and others (1.2); prepare trial testimony with J. Cohen (.9).
09/30/23	Joshua Raphael	1.30	Telephone conference with T. McCarrick, K&E team, R. Kielty re declarant hearing preparation (.2); telephone conference with T. McCarrick, K&E team, J. Cohen, Stout re declarant hearing preparation (1.1).

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09/30/23	Gabrielle Christine Reardon	2.00	Conference with confirmation witness, G. Hensley, K&E team re hearing preparation.
09/30/23	Jimmy Ryan	2.00	Conference with J. Brown, K&E team re confirmation preparation.
09/30/23	Hannah C. Simson	11.40	Conference with C. Ferraro for trial testimony preparation (2.0); prepare for C. Ferraro testimony (3.8); prepare for B. Karpuk testimony (2.0); correspond with G. Brier, K&E team re C. Ferraro testimony (.6); conference with C. Ferraro for trial preparation (2.0); conference with T. McCarrick, K&E team re litigation strategy (1.0).
09/30/23	Hannah C. Simson	0.70	Review, analyze exhibits.
09/30/23	Ken Sturek	12.50	Assist T.J. McCarrick, K&E litigation trial team to prepare materials for upcoming confirmation trial.
09/30/23	Steve Toth	1.90	Telephone conference with Company, W&C and M3 re USBTC agreements.
09/30/23	Lorenza A. Vassallo	5.30	Prepare witness preparatory sessions re confirmation hearing.
09/30/23	Lorenza A. Vassallo	4.40	Draft direct and cross outlines re confirmation hearing.
09/30/23	Lorenza A. Vassallo	2.80	Review and prepare trial exhibits for filing re confirmation hearing.
09/30/23	Lorenza A. Vassallo	1.20	Assist at witness preparatory session with G. Brier re confirmation hearing.
09/30/23	Jeremy Young	1.70	Prepare materials for use during the confirmation hearing.
10/01/23	Megan Bowsher	0.80	Draft binder templates for hard copies of witness examination documents.
10/01/23	Megan Bowsher	7.80	Assist T.J. McCarrick, K&E team with preparation for plan confirmation hearing.
10/01/23	Megan Bowsher	0.70	Compile documents cited in C. Ferraro examination outline for attorney review.
10/01/23	Grace C. Brier	12.50	Prepare for confirmation hearing (3.8); review, analyze confirmation order re same (3.6); review, analyze declarations re same (3.9); review, analyze cross outlines re same (1.2).

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10/01/23	Judson Brown, P.C.	4.80	Review, analyze materials to prepare for confirmation hearing (3.1); conferences with K&E team, T. McCarrick and G. Brier re same (.7); review and draft correspondence with K&E team, including T. McCarrick and UCC counsel re same (1.0).
10/01/23	Kevin Decker	1.50	Conference with A. Hoeinghaus to prepare for confirmation hearing testimony.
10/01/23	Kevin Decker	6.30	Prepare witnesses for confirmation hearing testimony.
10/01/23	Kevin Decker	0.60	Conference with G. Brier, K&E team re case strategy and updates.
10/01/23	Bella Gianani	7.20	Conference with C. Koenig, K&E team re confirmation hearing preparations.
10/01/23	Victoria Giorgio	5.90	Conference with C. Koenig, K&E team re preparations for confirmation hearing.
10/01/23	Amila Golic	6.00	Conference with C. Koenig, E. Jones, K&E team re confirmation hearing preparations.
10/01/23	Gabriela Zamfir Hensley	3.60	Analyze correspondence re confirmation, related issues (.5); analyze issues re CEL token (.9); conference with C. Koenig, K&E team re same, confirmation (1.9); correspond with C. Koenig, K&E team re CEL token (.3).
10/01/23	Elizabeth Helen Jones	10.20	Telephone conference with H. Simson, K&E team, Stretto re Stretto declaration (1.6); office conferences and telephone conferences with C. Koenig, K&E team re confirmation hearing preparation (4.0); prepare for confirmation hearing (4.2); review, revise supplemental A&M declaration (.4).
10/01/23	Chris Koenig	14.70	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (3.8); analyze confirmation issues (4.0); correspond with R. Kwasteniet, K&E team, W&C re same (3.1); review, revise opening argument (3.8).
10/01/23	Ross M. Kwasteniet, P.C.	3.80	Prepare for confirmation hearing.

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10/01/23	Dan Latona	3.20	Telephone conference with G. Brier, K&E team, A&M team re Hoeinghaus witness preparation (.5); analyze issues re Emergence Incentive plan (.8); analyze issues re Pharos claim (.3); analyze research re same (1.3); telephone conference with C. Koenig re same (.1); telephone conference with Quinn Emmanuel re same (.2).
10/01/23	Patricia Walsh Loureiro	1.00	Confirmation hearing preparation with A&M, G. Brier, K&E team (.9); prepare for same (.1).
10/01/23	T.J. McCarrick	12.10	Draft, revise Stout outline and review underlying materials (2.1); draft, revise Centerview outline and supporting materials (1.7); draft, revise Kokinos outline and related materials (2.6); draft, revise motion to seal and review underlying exhibits (3.3); draft, revise Campagna supplemental declaration (.3); draft, revise CEL expert report (1.3); draft correspondence re witness order and other trial matters (.8).
10/01/23	Joel McKnight Mudd	4.70	Review, analyze confirmation declarations in preparation for confirmation hearing (3.9); review, revise PII list ahead of confirmation (.8).
10/01/23	Robert Orren	5.50	Prepare for filing amended under seal motion for confirmation exhibits (1.3); file same (.2); prepare same for submission to court (.4); correspond with K. Sturek re same (.4); distribute same for service (.2); prepare for filing of Campagna declaration (2.4); correspond with L. Spangler, K&E working group and Stretto re same (.6).
10/01/23	Joshua Raphael	5.00	Office conference with E. Jones, K&E team re confirmation hearing preparations.
10/01/23	Kelby Roth	0.90	Telephone conference with G. Brier, K&E team re A. Hoeinghaus witness preparation.
10/01/23	Jimmy Ryan	7.80	Conference with E. Jones, K&E team, Stretto ream re confirmation preparation (2.0); prepare for confirmation hearing (5.8).
10/01/23	Joanna Schlingbaum	0.10	Correspond with Coinbase re revisions to Coinbase's markup of the distribution addendum.

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10/01/23	Hannah C. Simson	0.50	Conference with G. Brier, K&E team re litigation strategy.
10/01/23	Hannah C. Simson	11.70	Prepare for B. Karpuk testimony (3.2); meet with B. Karpuk, E. Jones re testimony preparation (2.0); draft C. Ferraro direct outline (3.8); draft C. Ferraro cross outline (1.7); correspondence and strategy with T. McCarrick, G. Brier, L. Vassallo, K. Decker re litigation (1.0).
10/01/23	Ken Sturek	13.00	Assist T.J. McCarrick, K&E litigation trial team in preparing materials for upcoming confirmation trial (5.9); further assist same re same (7.1).
10/01/23	Leonor Beatriz Suarez	0.50	Correspond with Company re distribution agreements.
10/01/23	Leonor Beatriz Suarez	0.30	Correspond with Paxos, Coinbase, PayPal counsel re distribution agreement revisions.
10/01/23	Lorenza A. Vassallo	0.80	Conference with T. McCarrick and K&E team re confirmation hearing.
10/01/23	Lorenza A. Vassallo	7.90	Prepare for confirmation hearing (3.8); draft witness outlines (3.0); prepare exhibits (1.1).
10/01/23	Lorenza A. Vassallo	5.20	Prepare witness preparatory sessions re confirmation hearing.
10/01/23	Alex Xuan	3.60	Review, analyze confirmation declarations (2.5); prepare for confirmation hearing (1.1).
10/01/23	Jeremy Young	6.00	Prepare materials for display at the confirmation hearing (3.9); further prepare same (2.1).
10/02/23	Ziv Ben-Shahar	0.90	Analyze issues re plan sponsor contribution agreement in advance of confirmation (.7); correspond with G. Hensley, K&E team re plan administrator agreement (.2).
10/02/23	Megan Bowsher	15.50	Assist T.J. McCarrick, K&E team with preparing documents for witness examinations.
10/02/23	Megan Bowsher	1.00	Assist with set up of court documents at courthouse.

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10/02/23	Judson Brown, P.C.	8.10	Review, analyze materials to prepare for confirmation hearing (1.5); conferences with K&E team, T. McCarrick and others re confirmation hearing and evidentiary presentation (1.8); conferences with C. Ferraro to prepare for confirmation testimony (2.8); conferences with UCC counsel, A. Colodny re confirmation hearing and evidentiary presentation (1.1); review and draft correspondence with K&E team, T. McCarrick, client and UCC counsel re confirmation hearing and evidentiary presentation (.9).
10/02/23	Kevin Decker	0.80	Conference with R. Kielty to prepare for confirmation hearing testimony.
10/02/23	Kevin Decker	0.80	Conference with J. Cohen to prepare for confirmation hearing testimony.
10/02/23	Kevin Decker	6.50	Prepare witnesses for confirmation hearing testimony (3.6); further prepare witness for same (2.9).
10/02/23	Bella Gianani	3.40	Conference with C. Koenig, K&E team re preparations for confirmation hearing (2.5); review, analyze briefing re same (.9).
10/02/23	Victoria Giorgio	3.80	Conference with C. Koenig, K&E team re preparations for confirmation hearing (2.5); review, analyze briefing re same (1.3).
10/02/23	Amila Golic	2.50	Conference with C. Koenig, K&E team re confirmation hearing preparations, opening statement.
10/02/23	Gabriela Zamfir Hensley	3.40	Correspond with C. Koenig, K&E team re plan, confirmation (1.1); revise PayPal interface materials (plan implementation) (.3); conference with H. Simson, K&E team, C. Ferraro re C. Ferraro hearing preparations (2.0).
10/02/23	Elizabeth Helen Jones	9.10	Prepare for confirmation hearing (4.0); review, analyze confirmation presentation in preparation for confirmation hearing (2.6); conference with J. Brown, K&E team, Company re Company declaration (1.9); telephone conference with H. Simson, K&E team, Stretto re Stretto declaration (.6).
10/02/23	Meena Kandallu	0.80	Review and mark up PayPal agreement re tax issues.

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10/02/23	Chris Koenig	10.30	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (2.3); review, analyze issues re confirmation (1.3); correspond with R. Kwasteniet, K&E team, W&C re same (2.1); prepare for opening argument (4.6).
10/02/23	Ross M. Kwasteniet, P.C.	5.40	Prepare for confirmation hearing (4.6); participate in witness preparation session for C. Ferraro (.8).
10/02/23	Ross M. Kwasteniet, P.C.	0.70	Review, analyze plans to monetize or convert certain types of cryptocurrency re emergence.
10/02/23	Dan Latona	7.00	Conferences and correspond with C. Koenig, K&E team re confirmation (3.0); analyze issues re same (2.5); attend C. Ferraro witness preparation (1.5).
10/02/23	Patricia Walsh Loureiro	7.70	Prepare for confirmation hearing.
10/02/23	T.J. McCarrick	11.70	Attend and participate in Stout confirmation testimony preparation (.6); attend and participate in D. Tappen meeting preparation (.5); attend and participate in Ferraro testimony strategy conference (.2); attend and participate in Kokinos testimony preparation (.5); draft, revise Kokinos outline (1.2); draft, revise Stout outline and demonstrative (.8); attend and participate in Centerview testimony preparation (.6); draft, revise Centerview outline (1.7); attend opening statements and pre-trial discussion (3.4); attend and participate in Stretto testimony preparation (1.1); review, analyze cross exhibits (1.1).
10/02/23	Georgia Meadow	3.20	Compile pleadings for October 3 confirmation hearing.
10/02/23	Joel McKnight Mudd	5.20	Review, analyze confirmation presentation in preparation for confirmation hearing (1.1); review, analyze confirmation declarations re same (2.1); telephone conference with C. Ferraro, K&E team re hearing preparation (2.0).
10/02/23	Jeffery S. Norman, P.C.	0.80	Review, analyze comments to distribution agent agreement from PayPal.

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10/02/23	Joshua Raphael	4.40	Telephone conference with T. McCarrick, K&E team, J. Cohen, Stout re witness prep (.5); telephone conference with T. McCarrick, K&E team, R. Kielty re witness preparation (.5); listen to confirmation hearing (2.4); conferences, preparations with K&E team and travel to courthouse (1.0).
10/02/23	Gabrielle Christine Reardon	1.40	Draft summary re substantial contribution applications (.9); conference with employee witness, G. Hensley, K&E team re confirmation (.3); correspond with A&M re data point for confirmation opening statement (.2).
10/02/23	Kelby Roth	1.10	Draft talking points re emergence incentive plan (1.0); correspond with D. Latona, P. Walsh-Loureiro re same (.1).
10/02/23	Jimmy Ryan	3.00	Conference with J. Brown, K&E team and C. Ferraro re confirmation preparation (partial) (.5); prepare for confirmation hearing (2.5).
10/02/23	Laura Saal	0.60	File supplemental declaration of R. Campagna ISO confirmation (.3); file exhibit, witness list (.3).
10/02/23	Hannah C. Simson	15.10	Conference with C. Ferraro, K&E team re trial preparation (4.0); conference with B. Karpuk re trial preparation (.7); draft C. Ferraro direct outline (3.5); draft C. Ferraro cross outline (5.9); correspondence and strategy with T. McCarrick, G. Brier, L. Vassallo, K. Decker re litigation (1.0).
10/02/23	Luke Spangler	1.50	Prepare confirmation hearing materials (.5); assist with witness preparation (1.0).
10/02/23	Ken Sturek	17.50	Set up trial materials in courtroom for opening statements (1.5); assist T.J. McCarrick, K&E litigation team in preparing examination binders and other trial materials for confirmation hearing (16.0).
10/02/23	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re confirmation.
10/02/23	Lorenza A. Vassallo	0.80	Conference with T. McCarrick and K&E case team re confirmation hearing.
10/02/23	Lorenza A. Vassallo	4.90	Prepare for confirmation hearing, including witness outlines and exhibits (3.9); further assist attorneys re same (1.0).



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10/02/23	Lorenza A. Vassallo	4.90	Attend witness preparatory sessions with T. McCarrick and G. Brier re confirmation hearing (3.9); further assist attorneys re same (1.0).
10/02/23	Jeremy Young	9.50	Prepare exhibits for use at the confirmation hearing.
10/02/23	Tanzila Zomo	0.80	Prepare to file amended witness and exhibit list (.3); file re same (.1); prepare to file amended exhibits (.3); file re same (.1).
10/03/23	Ziv Ben-Shahar	1.20	Draft certificate of no objection to Coinbase sealing motion (.9); correspond with P. Loureiro, R. Marston re same (.3).
10/03/23	Megan Bowsher	7.00	Provide onsite assistance for plan confirmation hearing.
10/03/23	Megan Bowsher	4.80	Assist litigation team with preparing documents for witness examinations.
10/03/23	Judson Brown, P.C.	1.30	Review, analyze materials to prepare for confirmation hearing (.4); review, revise outline for direct examination of C. Ferraro (.6); review, analyze pleadings re confirmation (.3).
10/03/23	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig, K&E team, A&M re hearing, confirmation (.2); correspond with C. Koenig, K&E team re plan, confirmation (.5); conference with DPW re plan supplement, hearing updates (.2); analyze creditor filings re confirmation (.4); analyze issues re confirmation order (.2).
10/03/23	Elizabeth Helen Jones	1.20	Telephone conference with counsel to 168 Trading, A. Golic re confirmation order (.2); office conference with G. Brier, K&E team, A&M re A&M declaration (partial) (1.0).
10/03/23	Meena Kandallu	0.30	Review, analyze PayPal distribution agreement re tax issues.
10/03/23	Chris Koenig	5.30	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (3.4); review, analyze issues re confirmation (.8); correspond with R. Kwasteniet, K&E team, W&C re same (1.1).
10/03/23	Ross M. Kwasteniet, P.C.	4.20	Prepare for confirmation hearing (1.8); review, analyze follow-up issues after confirmation hearing (2.4).

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10/03/23	T.J. McCarrick	10.90	Attend confirmation trial and present S. Kokinos, J. Cohen and R. Kielty as witnesses (9.0); attend R. Campagna trial preparation (.6); review, analyze cross examination exhibits (.8); review, analyze admitted exhibit list and judicial notice list (.5).
10/03/23	Jeffery S. Norman, P.C.	2.60	Conference with B. Airey and others re internal control function review (.8); correspond with G. Hensley re comments of privacy ombudswoman to proposed plan confirmation order (.4); correspond with O. Blonstein and others re SwissBorg proposal to supply distribution services (.2); correspond with O. Ganot and others re comments to PayPal agreement and privacy matters (.4); correspond with J. Schlingbaum and M. King re comments to PayPal agreement (.3); review and comment on L. Suarez revision to PayPal distribution agreement (.5).
10/03/23	Joshua Raphael	5.00	Attend confirmation hearing (4.0); conferences with K&E team and preparations for same (1.0).
10/03/23	Gabrielle Christine Reardon	0.30	Review, analyze substantial contribution applications.
10/03/23	Laura Saal	0.60	File witness and exhibit list for confirmation hearing (.3); file demonstrative list re same (.3).
10/03/23	Joanna Schlingbaum	1.20	Revise markup of the PayPal agreement.
10/03/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, revise distribution agreement.
10/03/23	Luke Spangler	1.20	Assist with follow-up preparations following confirmation hearing (.4); travel from courthouse to office following same (.8).
10/03/23	Ken Sturek	13.00	Assist T.J. McCarrick, K&E team in preparing materials for confirmation trial (4.0); attend court proceedings and track admitted exhibits and cross-examining parties (9.0).
10/03/23	Lorenza A. Vassallo	2.00	Prepare materials for confirmation hearing, including witness outlines and exhibits.
10/03/23	Jeremy Young	9.70	Prepare materials for use during the confirmation hearing.

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10/04/23	Ziv Ben-Shahar	5.40	Draft talking points re plan supplement, motion to seal Coinbase confidential terms (2.2); correspond with P. Loureiro re same (.5); analyze issues re Coinbase confidential terms (.6); revise certificate of no objection (.2); analyze issues re Coinbase side letter (1.4); correspond with P. Walsh-Loureiro, G. Hensley re same (.5).
10/04/23	Megan Bowsher	2.80	Assist T.J. McCarrick, K&E litigation team with preparing documents for witness examinations.
10/04/23	Megan Bowsher	9.00	Provide onsite assistance for plan confirmation hearing.
10/04/23	Judson Brown, P.C.	1.20	Correspond with T.J. McCarrick, K&E team re confirmation hearing (.5); review, analyze evidence in support of confirmation (.7).
10/04/23	Amila Golic	0.80	Correspond with customers re withdrawal preference calculations.
10/04/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig, K&E team, A&M re hearing, confirmation issues.
10/04/23	Meena Kandallu	0.90	Review and comment on PayPal agreement re tax issues.
10/04/23	Chris Koenig	4.20	Correspond with E. Jones, K&E team, declarants re witness testimony in support of plan (1.1); review, analyze issues re confirmation (1.9); correspond with R. Kwasteniet, K&E team, W&C re same (1.2).
10/04/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for confirmation hearing.
10/04/23	T.J. McCarrick	1.10	Review, analyze objector exhibits and filings.
10/04/23	Jeffery S. Norman, P.C.	1.70	Prepare summary of issues and items requested by Privacy Ombudswoman in relation to confirmation order (.4); correspond with C. Roberts and L. Workman re issues raised by Privacy Ombudswoman (.2); review, analyze J. Schlingbaum comments to PayPal agreement (.2); correspond with J. Schlingbaum and other IP team members re additional comments to PayPal agreement (.3); correspond with O. Blonstein, C. Ferraro and others re issues re general unsecured claims(.3); correspond with M. Harris re required data controller agreements for distribution agents (.3).

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10/04/23	Seth Sanders	1.70	Revise confirmation order.
10/04/23	Joanna Schlingbaum	2.30	Revise markup of the PayPal agreement (2.1); draft correspondence re Coinbase agreement (.2).
10/04/23	Ken Sturek	11.00	Assist litigation team in preparing materials for confirmation trial (2.7); attend court proceedings and track admitted exhibits and cross-examining parties (8.3).
10/04/23	Leonor Beatriz Suarez	0.70	Review, revise distribution agreement.
10/04/23	Leonor Beatriz Suarez	0.30	Correspond with G. Hensley, K&E team re distribution agreement.
10/04/23	Leonor Beatriz Suarez	0.30	Correspond with UK K&E team re distribution agreement.
10/04/23	Steve Toth	0.30	Analyze USBTC issues list.
10/04/23	Jeremy Young	9.20	Prepare materials for use during the confirmation hearing.
10/05/23	Ziv Ben-Shahar	1.30	Review, analyze Coinbase sealing order (.3); correspond with P. Walsh-Loureiro, K&E team re same (.2); coordinate delivery of same to the Court (.1); revise tracker re plan supplement documents, action items (.7).
10/05/23	Grace C. Brier	2.00	Review, analyze Twitter spaces and Twitter posts in preparation for confirmation hearing.
10/05/23	Gabriela Zamfir Hensley	1.30	Analyze issues re distribution agreement (plan supplement) (.2); correspond with L. Suarez, K&E team re distribution agreement (plan supplement) (.4); correspond with T.J. McCarrick, K&E team re findings of fact and conclusions of law, confirmation objectors (.6); correspond with Company, C. Koenig, K&E team re confirmation order authorizations (.1).
10/05/23	Chris Koenig	4.20	Review, analyze issues re confirmation (1.9); correspond with R. Kwasteniet, K&E team, W&C re same (2.3).
10/05/23	Ross M. Kwasteniet, P.C.	2.10	Analyze strategies for next phase of confirmation hearing.
10/05/23	Rebecca J. Marston	0.20	Correspond with P. Loureiro, K&E team re motion to seal plan-related documents.
10/05/23	T.J. McCarrick	0.90	Review, analyze voting data (.4); draft, revise correspondence to opposing counsel re depositions (.5).

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10/05/23	Joanna Schlingbaum	1.30	Draft correspondence re Coinbase agreement (.1); revise markup of the Paxos agreement (1.2).
10/05/23	Hannah C. Simson	0.90	Correspond with G. Brier and K&E team re litigation strategy.
10/05/23	Luke Spangler	0.20	Correspond with R. Orren, paralegal team re confirmation hearing logistics.
10/05/23	Ken Sturek	4.50	Prepare summary of admitted exhibits to litigation trial team for draft submission to court for T. McCarrick and G. Brier (2.5); respond to inquiries from T. McCarrick, K&E team re witness materials from trial and circulate trial transcripts re same (2.0).
10/05/23	Leonor Beatriz Suarez	0.10	Correspond with G. Hensley, K&E team re distribution agreement.
10/05/23	Leonor Beatriz Suarez	1.10	Review, revise distribution agreement.
10/05/23	Leonor Beatriz Suarez	0.10	Correspond with counterparty re distribution agreement.
10/05/23	Leonor Beatriz Suarez	0.50	Correspond with company re distribution agreement.
10/05/23	Steve Toth	1.70	Correspond re USBTC issues with Company, W&C, and M3 (1.4); analyze Core closing checklist and related correspondence (.3).
10/06/23	Judson Brown, P.C.	0.30	Correspond with T. McCarrick, K&E team re confirmation hearing and discovery issues.
10/06/23	Joseph A. D'Antonio	0.20	Draft witness preparation documents re confirmation objections.
10/06/23	Joseph A. D'Antonio	0.50	Telephone conference with T. McCarrick, G. Brier, K&E team re confirmation trial preparation (.3); telephone conference with L. Vassallo re witness preparation (.2).
10/06/23	Kevin Decker	1.10	Review, analyze public statements of objecting creditors.
10/06/23	Amila Golic	1.00	Correspond with customers re withdrawal preference calculations.
10/06/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team re same (.1).

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10/06/23	Gabriela Zamfir Hensley	0.80	Conference with T.J. McCarrick, K&E team re confirmation findings, related matters (.5); correspond with C. Koenig, K&E team re confirmation issues (.3).
10/06/23	Elizabeth Helen Jones	0.50	Telephone conference with S. Sanders, K&E team re draft findings of fact and conclusions of law.
10/06/23	Meena Kandallu	1.40	Review, analyze tax issues re PayPal distribution agreement (.6); draft and review correspondence with A. Sexton, K&E team re same (.8).
10/06/23	Chris Koenig	6.50	Telephone conference with D. Latona, K&E team re key issues and next steps (.5); review, analyze issues re continuation of confirmation trial (2.9); correspond with R. Kwasteniet, K&E team, W&C re same (3.1).
10/06/23	Ross M. Kwasteniet, P.C.	3.10	Analyze strategies and tactics re next phase of confirmation hearing.
10/06/23	Dan Latona	1.70	Telephone conference with C. Koenig, K&E team, state regulators re plan (.7); analyze issues re Pharos objection (.5); telephone conference with C. Koenig, K&E team re confirmation workstreams (.5).
10/06/23	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig, K&E team re confirmation next steps.
10/06/23	T.J. McCarrick	7.60	Review, analyze documents from questioning parties at confirmation (2.1); attend and participate in findings of fact and conclusions of law strategy session with E. Jones, K&E team (.4); strategize re trial procedures letter with G. Brier (.3); strategize re depositions and objector phase of confirmation with G. Brier (1.5); draft, revise joint exhibit list (2.4); draft, revise trial procedures letter (.9).
10/06/23	Jeffery S. Norman, P.C.	0.80	Correspond with A. Sexton and others re Celsius issues re distribution agreements.

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10/06/23	Jeffery S. Norman, P.C.	3.40	Conference with A. Colodny and C. Koenig re loan refinance options and engagement with third party lenders (.8); review, analyze correspondence from Diamond Family Office re distribution to corporate creditor (.2); correspond with Diamond Family Office re same (.1); further correspond with creditor re distribution mechanics (.3); telephone conference with R. Deutsch re workstreams for finalizing distribution agreements (.3); correspond with J. Schlingbaum and others re timeline to complete distribution agreements (.3); correspond with R. Deustch and O. Ganot re issues raised by PayPal and timing (.3); telephone conference with C. Ferraro re open issues and process for completing distribution agreements (.2); review, analyze Galaxy submissions re backup plan sponsor (.9).
10/06/23	Joshua Raphael	0.90	Review, analyze Fahrenheit consultation agreement (.7); correspond with E. Jones re same (.2).
10/06/23	Gabrielle Christine Reardon	2.20	Telephone conference with C. Koenig, K&E team re ongoing confirmation workstreams (.5); draft response to questions from A&M re creditor information request (.2); review, revise plan administrator agreement (.8); correspond with P. Loureiro, D. Latona re same (.4); review, revise same (.3).
10/06/23	Seth Sanders	0.70	Telephone conference with G. Hensley, K&E team re strategy re findings of fact and conclusions of law briefing.
10/06/23	Joanna Schlingbaum	1.50	Revise markup of the PayPal agreement (.8); draft correspondence re open issues in the PayPal, Paxos and Coinbase agreements (.3); revise markup of the Paxos agreement (.4).
10/06/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, revise distribution agreements.
10/06/23	Hannah C. Simson	0.40	Conference with C. Koenig and K&E team re strategy for findings of fact and conclusions of law.
10/06/23	Ken Sturek	3.90	Prepare trial materials for second week of hearings.
10/06/23	Leonor Beatriz Suarez	1.00	Review, revise distribution agreement.

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10/06/23	Josh Sussberg, P.C.	0.30	Telephone conference with J. Forlizzi re plan objection and correspond with J. Forlizzi re same.
10/06/23	Lorenza A. Vassallo	0.50	Telephone conference with T. McCarrick and K&E case team re confirmation hearing and next steps.
10/06/23	Lorenza A. Vassallo	0.50	Telephone conference with C. Koenig and K&E case team re confirmation hearing and next steps.
10/06/23	Lorenza A. Vassallo	0.80	Review, analyze recent court filings re confirmation hearing.
10/07/23	Grace C. Brier	0.50	Review, analyze documents to use as potential exhibits for confirmation hearing.
10/07/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Norman, K&E team, Company re distribution agreement counterparties.
10/07/23	Meena Kandallu	0.30	Analyze tax issues re PayPal distribution agreement.
10/07/23	Ross M. Kwasteniet, P.C.	2.90	Analyze issues related to distribution mechanics (.7); analyze issues and alternatives re SEC Form 10 approval (2.2).
10/07/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze status of confirmation hearing and next steps re same.
10/07/23	Lorenza A. Vassallo	4.90	Research and summarize public profile and filings of confirmation witnesses.
10/08/23	Grace C. Brier	0.60	Review, analyze CEL token report circulated on Twitter.
10/08/23	Joseph A. D'Antonio	1.60	Draft potential deposition materials re A. Abreu, D. Kirsanov objections.
10/08/23	Ross M. Kwasteniet, P.C.	1.60	Analyze strategies and tactics re confirmation and emergence.
10/08/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze confirmation hearing developments and next steps re same.
10/08/23	Morgan Lily Phoenix	1.50	Research re objecting creditor in preparation for deposition.
10/08/23	Seth Sanders	0.60	Correspond with G. Hensley, G. Reardon re litigant list (.2); research re same (.4).
10/08/23	Ken Sturek	1.00	Revise draft joint exhibit and notice list with admitted exhibits (.8); correspond with T. McCarrick re same (.2).
10/08/23	Lorenza A. Vassallo	3.90	Research and summarize public profile and filings of confirmation witnesses.



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10/09/23	Megan Bowsher	0.60	Compile produced documents to assist with attorney deposition preparation.
10/09/23	Grace C. Brier	0.80	Review, analyze materials and exhibits from prior week of confirmation hearing in preparation for next phase of same.
10/09/23	Gabriela Zamfir Hensley	2.50	Analyze creditor correspondence re plan issues (.2); correspond with J. Norman, K&E team, Company re distribution agreements (.1); conference with J. Norman, K&E team, PayPal counsel re same (partial) (.1); conference with J. Norman, K&E team, Company re same (.7); correspond with C. Koenig, K&E team re plan, confirmation (.2); analyze issues re confirmation order (.2); research re confirmation issues (1.0).
10/09/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, W&C re confirmation hearing preparation.
10/09/23	Chris Koenig	6.10	Telephone conference with TJ McCarrick, K&E team re litigation matters with respect to confirmation (.7); telephone conference with G. Hensley, K&E team, distribution agent re confirmation (.5); review, analyze issues re continuation of confirmation hearing (2.3); correspond with R. Kwasteniet, K&E team, W&C re same (2.6).
10/09/23	Ross M. Kwasteniet, P.C.	6.40	Review, analyze illiquid asset allocation issues (1.2); telephone conference with Celsius, UCC and Fahrenheit representatives re allocation of illiquid assets between Newco and Litigation Trust (.8); analyze orderly wind-down alternatives and related implementation issues (2.1); analyze confirmation hearing strategies and tactics (2.3).
10/09/23	Dan Latona	2.60	Analyze request re consumer privacy ombudswoman (.5); telephone conference with C. Koenig, K&E team, W&C re same (.5); telephone conference with C. Koenig, K&E team, W&C re CEL evidence (.7); analyze issues re released parties (.5); telephone conference with C. Koenig, K&E team, A&M team, Centerview team re backup bid (.4).

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10/09/23	Rebecca J. Marston	2.00	Correspond with C. Koenig re plan administrator agreement (.1); review, analyze same (.2); correspond with P. Loureiro, K&E team, Company re distribution partner agreements (.2); telephone conference with J. Norman, K&E team, Company re same (.6); correspond with C. Koenig, K&E team re plan supplement documents (.9).
10/09/23	T.J. McCarrick	3.70	Draft and file letter re pretrial procedures (2.9); draft, revise exhibit list filing (.8).
10/09/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze issues re preparation of next phase of confirmation hearing.
10/09/23	Jeffery S. Norman, P.C.	4.70	Conference with D. Polk and Celsius members re PayPal open issues (.5); conference with D. Latono and advisors re Galaxy backup bid and overall backup bid process (.9); participate in Special Committee meeting with D. Barse, A. Carr and others (.7); conference with O. Ganot and others re distribution partner agreements (.5); correspond with M. Harris and others re C. Roberts input on distribution partner agreements (.4); correspond with M. King and J. Schlingbaum re determination of correct Celsius entities to sign (.4); correspond with G. Hensley, C. Koenig and A. Sexton re uncovered international distributions (.2); correspond with M. King, J. Schlingbaum and L. Suarez re comments to Coinbase revisions to agreement (.5); review, analyze J. Schlingbaum revisions to PayPal agreement and correspond re same (.6).
10/09/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with A. Colodny, C. Koenig and K&E team re privacy ombudswoman work (.5); correspond with Company re responses to requests by privacy ombudswoman (.2).
10/09/23	Morgan Lily Phoenix	1.50	Prepare summary for witness.
10/09/23	Gabrielle Christine Reardon	0.50	Correspond with Stretto re objecting creditors (.2); correspond with T. McCarrick, K&E team re same (.2); review, revise plan administrator agreement (.1).
10/09/23	Seth Sanders	0.70	Revise confirmation order (.5); correspond with G. Hensley, K&E team re same (.2).

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10/09/23	Joanna Schlingbaum	3.30	Telephone conference with PayPal, DPW, C. Koenig, K&E team, and Company re PayPal distribution agreement (.5); prepare for same (.2); revise markup of the PayPal agreement (1.1); revise markup of the Coinbase agreement (.7); telephone conference with Company re determining which entities must be the signatories to the PayPal, Coinbase and Paxos agreements (.6); prepare for same (.2).
10/09/23	Hannah C. Simson	5.90	Research documents for deposition preparation (3.9); further research re same (1.0); correspond with L. Vassallo, K&E team re deposition preparation (1.0).
10/09/23	Ken Sturek	8.00	Finalize list of admitted exhibits for filing on docket and coordinate with T. Zomo re same (4.5); download twitted documents collected by FTI and run OCR for H. Simson (2); continue to plan and prepare for next round of confirmation trial and coordinate logistics re same (1.5).
10/09/23	Lorenza A. Vassallo	4.80	Review documents re confirmation hearing and witness cross-examination (3.9); further review same (.9).
10/09/23	Lorenza A. Vassallo	4.00	Prepare cross-examination outlines and exhibits re confirmation hearing (3.9); further prepare same (.1).
10/09/23	Luke Vaz	2.00	Draft Coinbase and Paypal DPAs (1.8); correspond with M. Harris re same (.2).
10/10/23	Megan Bowsher	2.80	Compile docket items listed on judicial notice list for attorney review.
10/10/23	Grace C. Brier	0.70	Conference with T. McCarrick re confirmation hearing staffing and assignments.
10/10/23	Judson Brown, P.C.	0.50	Review and draft correspondence to counterparties re discovery for confirmation hearing.
10/10/23	Emma L. Flett	0.30	Review, analyze issues re data privacy (.2); correspond with M. Harris re same (.1).
10/10/23	Bella Gianani	1.50	Conference with E. Jones, A. Golic and V. Giorgio re notice to holders of borrow claims (.5); draft notice to holders of borrow claims (1.0).

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10/10/23	Victoria Giorgio	0.40	Correspond with E. Jones, A. Golic and I. Gianani re notice to borrow claim holders (.1); telephone conference with E. Jones, A. Golic and I. Gianani re same (.3).
10/10/23	Amila Golic	1.70	Telephone conference with C. Koenig, K&E team, Company, A&M re ongoing confirmation preparations and issues (.8); telephone conference with E. Jones, V. Giorgio, B. Gianani re notice re retail borrower payment election (.3); review, analyze pleadings re same (.4); correspond with E. Jones, V. Giorgio, B. Gianani re same (.2).
10/10/23	Gabriela Zamfir Hensley	2.40	Conference with J. Schlingbaum re plan supplement agreement (.1); analyze confirmation procedures (.1); analyze filings, correspondence from creditors re confirmation issues (.5); revise response to creditor re same (.3); conference with C. Koenig, K&E team, Company re emergence preparations (.8); conference with C. Koenig, K&E team, W&C, creditor re objections (.3); correspond with C. Koenig, K&E team re confirmation issues (.3).
10/10/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Golic, K&E team re notice to holders of borrow claims re treatment elections.
10/10/23	Meena Kandallu	0.20	Analyze tax issues re PayPal agreement.
10/10/23	Maggie Kate King	4.00	Review, revise Coinbase Prime Agreement including Distribution Addendum (1.7); review, revise PayPal agreement (1.2); review correspondence with Company re entities for signature for Paxos and PayPal agreements (1.1).
10/10/23	Chris Koenig	5.60	Telephone conference with E. Jones, K&E team re plan issues and next steps (.8); review, analyze issues re continuation of confirmation hearing (2.1); correspond with R. Kwasteniet, K&E team, W&C re same (2.7).
10/10/23	Ross M. Kwasteniet, P.C.	2.70	Analyze strategies and tactics re confirmation hearing.

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10/10/23	Dan Latona	1.30	Telephone conference with C. Koenig, K&E team, Company re plan workstreams (1.0); telephone conference with C. Koenig, W&C, creditor re plan objection (.3).
10/10/23	Rebecca J. Marston	0.20	Correspond with G. Hensley, K&E team re plan administrator agreement.
10/10/23	T.J. McCarrick	3.40	Review, analyze Davis and Phillips deposition materials.
10/10/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze preparation for next phase of confirmation hearing.
10/10/23	Jeffery S. Norman, P.C.	0.60	Review, analyze M. King revisions to Coinbase distribution addendum, side letter and PBA and correspond re same (.4); correspond with M. King and J. Schlingbaum re lending entities (.2).
10/10/23	Seth Sanders	0.40	Correspond with R. Marston, G. Hensley re EIP confirmation order language (.2); revise for same (.2).
10/10/23	Joanna Schlingbaum	1.90	Telephone conference with G. Hensley re Celsius signatories to the PayPal, Coinbase and Paxos agreements (.4); revise markup of the Coinbase agreement (1.1); revise markup of the PayPal agreement (.4).
10/10/23	Hannah C. Simson	3.70	Review, analyze materials for deposition preparation (3.0); correspond with L. Vassallo, K&E team re deposition preparation (.7).
10/10/23	Ken Sturek	10.80	Coordinate upcoming depositions (3.8); prepare materials for upcoming deposition (3.5); gather and organize materials cited in notice filed with court (3.5).
10/10/23	Lorenza A. Vassallo	4.50	Assist with preparation of cross-examination outlines and exhibits re confirmation hearing.
10/10/23	Lorenza A. Vassallo	3.20	Review documents re witness cross-examination.
10/10/23	Luke Vaz	2.00	Draft Coinbase and PayPal DPAs (1.5); correspond with M. Harris re same (.2); review and analyze comments on A&M DPA (.3).
10/11/23	Megan Bowsher	0.40	Compile documents received from H. Faraj for attorney review.

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10/11/23	Megan Bowsher	0.40	Prepare binder court copies of pro se creditors' declarations and supporting documents.
10/11/23	Megan Bowsher	5.90	Compile materials cited in documents filed by O. Davis for attorney review.
10/11/23	Grace C. Brier	5.70	Review R. Phillips objection (.5); prepare materials for upcoming depositions and confirmation hearing (3.9); further pare same (1.3).
10/11/23	Judson Brown, P.C.	0.60	Correspond with K&E team, T. McCarrick re discovery for confirmation hearing.
10/11/23	Joseph A. D'Antonio	2.90	Draft deposition materials re H. Faraj expert deposition.
10/11/23	Kevin Decker	5.20	Prepare for depositions of H. Faraj, L. Mohsen, K. Hamidy.
10/11/23	Emma L. Flett	0.50	Review and analyze Coinbase data controller clauses.
10/11/23	Bella Gianani	7.20	Draft notice to retail borrowers re repayment election requirements (3.7); conference with V. Giorgio re same (.8); telephone conference with A&M, E. Jones, A. Golic re logistics for distributions and claims (.7); draft notes minutes re same (2.0).
10/11/23	Victoria Giorgio	2.50	Conference with B. Gianani, K&E team and A&M re distributions and take notes (.7); draft, revise condensed notes re distributions (1.8).
10/11/23	Victoria Giorgio	6.60	Draft notice to borrower claim holders re repayment (3.9); further draft, revise same (2.7).
10/11/23	Susan D. Golden	0.40	Review, analyze proposed language for indemnities under PayPal agreement (.3); correspond with G. Hensley re same (.1).
10/11/23	Amila Golic	3.50	Conference with E. Jones, K&E team, A&M re distribution process kick off (.7); review, comment on draft notice re retail borrower repayment election (2.8).

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10/11/23	Gabriela Zamfir Hensley	2.00	Revise confirmation order (.9); analyze issues re confirmation (.3); analyze filings in opposition to confirmation (.3); conference with J. Schlingbaum, M. King re plan supplement documents (.2); correspond with C. Koenig, K&E team re same (.1); conference with C. Koenig re confirmation issues (.2).
10/11/23	Elizabeth Helen Jones	1.00	Telephone conference with D. Latona, K&E team, Company re retained causes of action (partial) (.5); telephone conference with C. Koenig, K&E team, Centerview re confirmation objections (.5).
10/11/23	Meena Kandallu	1.50	Analyze tax issues re PayPal distribution agreement (.9); correspond with M. King re same (.6).
10/11/23	Maggie Kate King	7.00	Review, revise PayPal Distribution Agreement (3.8); revise Paxos Custodial Services Agreement (.6); review, revise Coinbase Prime Agreement (2.6).
10/11/23	Chris Koenig	6.00	Review, analyze issues re continuation of confirmation hearing (2.8); correspond with R. Kwasteniet, K&E team, W&C re same (3.2).
10/11/23	Ross M. Kwasteniet, P.C.	5.80	Review, analyze filings by plan objectors (3.1); analyze strategies and tactics re plan confirmation hearing (2.7).
10/11/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re allocation of claims and assets as between litigation trust and Newco.
10/11/23	Dan Latona	4.20	Telephone conference with Company re retained causes of action (.5); telephone conference with C. Ferraro re Pharos objection (.1); analyze committee letter (.1); analyze filed pleadings (1.0); analyze expert report (.6); telephone conference with R. Kwasteniet, Company, W&C, Brown Rudnick re retained causes of action (1.0); telephone conference with C. Koenig, E. Jones, K&E team, A&M team re distributions (.7); analyze revised confirmation order (.2).
10/11/23	Rebecca J. Marston	1.90	Review, revise litigation administrator agreement (1.3); correspond with P. Loureiro re same (.2); review, revise plan supplement documents summary (.4).

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10/11/23	T.J. McCarrick	10.80	Review, analyze written direct testimony and documents cited therein (3.9); draft, revise deposition and discovery correspondence (1.8); review, analyze Faraj report and related materials (5.1).
10/11/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze preparation for next phase of confirmation hearing.
10/11/23	Jeffery S. Norman, P.C.	0.70	Correspond with M. King and J. Schlingbaum re Company question and recommendation for revisions to Coinbase agreement (.2); review and comment on internal revision of Coinbase agreement (.3); correspond with O. Blonstein re revisions (.2).
10/11/23	Joshua Raphael	1.20	Review, analyze Otherlife agreement and correspond with E. Jones, C. Koenig re same (.5); telephone conference with T. McCarrick, K&E team, Centerview re objection (.3); review, revise Fahrenheit consultant agreements and correspond with Brown Rudnick re same (.4).
10/11/23	Gabrielle Christine Reardon	4.10	Draft response to D. Kirsanov confirmation objection (3.7); correspond with C. Koenig re objector's holdings (.2); correspond with H. Simson, K&E team re plan objectors (.2).
10/11/23	Kelby Roth	5.50	Draft objection to substantial contribution objections (2.5); research re same (3.0).
10/11/23	Seth Sanders	0.90	Revise confirmation order (.8); correspond with C. Koenig, K&E team re same (.1).
10/11/23	Joanna Schlingbaum	0.90	Review, revise markup of the Paxos agreement (.2); review, revise markup of the PayPal agreement (.4); draft correspondence re delegation of validator rights under the Coinbase agreement (.3).
10/11/23	Hannah C. Simson	3.50	Review, analyze materials for deposition preparation.
10/11/23	Ken Sturek	11.90	Generate spreadsheet of highlighted twitter posts from materials downloaded from FTI at the request of H. Simson (4.5); analyze objections re cases, items cited in same (6.9); compile and distribute to H. Simson, K&E team (.5).
10/11/23	Lorenza A. Vassallo	3.90	Review documents re confirmation hearing and witness cross-examination.



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10/11/23	Lorenza A. Vassallo	5.60	Assist with preparation of cross-examination outlines and exhibits re confirmation hearing.
10/11/23	Tanzila Zomo	4.00	Coordinate logistics for confirmation hearing (1.8); compile exhibits for court (2.2).
10/12/23	Megan Bowsher	0.40	Organize correspondence with pro se creditors re depositions and discovery.
10/12/23	Megan Bowsher	0.20	Compile submission documents re Nugenesis expert report for attorney review.
10/12/23	Megan Bowsher	0.70	Compile materials cited in documents filed by R. Phillips for attorney review.
10/12/23	Megan Bowsher	0.70	Compile materials re H. Faraj's expert report for attorney preparation for depositions.
10/12/23	Megan Bowsher	0.90	Compile documents listed on exhibit list of O. Davis for preparation of court copies.
10/12/23	Grace C. Brier	1.20	Draft filings to prepare for confirmation hearing.
10/12/23	Grace C. Brier	2.60	Conference with T. McCarrick, K&E team re staffing, upcoming depositions, strategy (1.5); prepare outline for upcoming depositions (1.1).
10/12/23	Joseph A. D'Antonio	0.40	Conference with T. McCarrick, G. Brier, K&E team re confirmation trial preparation.
10/12/23	Joseph A. D'Antonio	4.60	Review, analyze CEL token valuation report and draft deposition materials re same.
10/12/23	Kevin Decker	5.70	Prepare for depositions of H. Faraj, L. Mohsen, and K. Hamidy.
10/12/23	Emma L. Flett	0.50	Review and analyze Coinbase data controller clauses.
10/12/23	Bella Gianani	3.50	Review and implement comments and edits from A. Golic on notice to holders of borrow claims.
10/12/23	Victoria Giorgio	4.30	Revise notice to holders of borrow claims.

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10/12/23	Amila Golic	5.40	Conference with E. Jones, K&E team, Company re confirmation work in process (.5); review, revise and comment on draft notice re retail borrower repayment election (2.7); correspond with V. Giorgio, B. Gianani re same (.2); correspond with A&M, customer, J. Mudd re preference exposure issues (.7); draft proposed answers to A&M questions re distribution planning (1.2); correspond with E. Jones, K&E team re same (.1).
10/12/23	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig, K&E team, U.S. Trustee re plan issues (.5); correspond with C. Koenig, K&E team re confirmation (.6); conference with C. Koenig, K&E team, A&M, Company re plan implementation preparations (.4).
10/12/23	Elizabeth Helen Jones	1.40	Telephone conference with Company, A. Golic, K&E team, A&M re plan and related matters (.8); correspond with A. Golic, K&E team, A&M re distribution matters (.3); correspond with Stout re plan objections (.1); correspond with K. Decker, K&E team re plan questions (.2).
10/12/23	Chris Koenig	5.80	Review, analyze issues re continuation of confirmation hearing (3.1); correspond with R. Kwasteniet, K&E team, W&C re same (2.2); telephone conference with UST, G. Hensley, K&E team re plan issues (.5).
10/12/23	Ross M. Kwasteniet, P.C.	4.60	Analyze strategies and tactics re confirmation hearing and "evidence" submissions by plan objectors.
10/12/23	Dan Latona	0.80	Telephone conference with G. Hensley, E. Jones, U.S. Trustee re plan (.5); telephone conference with G. Hensley, E. Jones, K&E team, Company re plan workstreams (.2); analyze, comment on notice re discovery conference (.1).
10/12/23	Patricia Walsh Loureiro	0.70	Telephone conference with U.S. Trustee, G. Hensley, K&E team re releases (.5); review, revise plan supplement documents (.2).
10/12/23	Rebecca J. Marston	4.30	Review, revise litigation administrator agreement (3.9); correspond with P. Loureiro re plan supplement notice and exhibits (.3); correspond with S. Sanders re same (.1).

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10/12/23	T.J. McCarrick	3.90	Draft, revise Davis deposition outline and review materials re same.
10/12/23	T.J. McCarrick	6.10	Draft, revise deposition discovery correspondence (1.1); draft, revise Faraj deposition outline (2.2); draft, revise Davis deposition letter (2.8).
10/12/23	Georgia Meadow	1.10	Prepare materials for October 16 confirmation hearing.
10/12/23	Patrick J. Nash Jr., P.C.	1.10	Assist with preparation for next phase of confirmation hearing.
10/12/23	Jeffery S. Norman, P.C.	1.20	Conference with B. Airey and others re control function review of regulatory matters (.3); conference with T. Biggs and others re process for Plan rollout and open issues (.9).
10/12/23	Robert Orren	0.40	File letter request for modifications to confirmation hearing procedures (.2); correspond with K. Sturek and K&E working group re same (.1); distribute same for service (.1).
10/12/23	Morgan Lily Phoenix	5.00	Prepare deposition modules (3.0); review Faraj expert report (2.0).
10/12/23	Gabrielle Christine Reardon	0.40	Review, revise D. Kirsanov objection.
10/12/23	Kelby Roth	6.40	Draft objection to substantial contribution objection (3.9); further draft, revise same (2.4); correspond with R. Marston re same (.1).
10/12/23	Seth Sanders	3.10	Revise confirmation order (2.3); revise plan supplement language re EIP (.3); correspond with R. Marston re same (.2); correspond with G. Hensley, K&E team re confirmation order (.3).
10/12/23	Joanna Schlingbaum	0.10	Draft correspondence re signatories to the Paxos, PayPal and Coinbase agreements.
10/12/23	Hannah C. Simson	7.00	Review, analyze Faraj report (3.0); review, analyze background materials for deposition (2.0); draft K. Hamidy deposition outline (2.0).

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10/12/23	Ken Sturek	10.60	Analyze objections re cited case law, compile same (6.8); correspond with M. Bowsher, K&E team re same (.7); continue to coordinate with court reporting company re upcoming deposition schedule (1.0); coordinate with printing vendor in NY for delivery of hard copies to Court of objections filed on docket (1.5); correspond with FTI re capture of additional twitter feeds at the request of T. McCarrick (.6).
10/12/23	Lorenza A. Vassallo	6.90	Assist with preparation of cross-examination and trial preparation re confirmation hearing.
10/12/23	Lorenza A. Vassallo	3.80	Review documents re confirmation hearing and witness cross-examination.
10/12/23	Lorenza A. Vassallo	0.50	Conference with T. McCarrick and K&E case team re confirmation hearing and next steps.
10/12/23	Alex Xuan	4.60	Review, analyze Anusic transaction history (.8); correspond with R. Marston, D. Latona, A&M team re same (.2); draft response letter re same (3.6).
10/13/23	Megan Bowsher	0.50	Organize correspondence with pro se creditors re depositions and discovery.
10/13/23	Megan Bowsher	0.40	Perform proof of objections to pro se creditors' exhibits for attorney review.
10/13/23	Grace C. Brier	1.20	Review potential exhibits and documents for depositions and cross.
10/13/23	Grace C. Brier	11.50	Draft, finalize letter to court re R. Phillips deposition (2.0); review Faraj report to prepare for depositions (3.5); prepare for Mohsen deposition (3.0); observe Faraj deposition (1.5); review materials to prepare for Faraj and Mohsen depositions (1.5).
10/13/23	Judson Brown, P.C.	0.50	Review and draft correspondence with K&E team, G. Brier re confirmation testimony.
10/13/23	Joseph A. D'Antonio	14.20	Research and draft deposition materials re H. Faraj, O. Davis depositions.
10/13/23	Kevin Decker	7.00	Prepare for depositions of H. Faraj, L. Mohsen, and K. Hamidy.
10/13/23	Emma L. Flett	0.30	Review and analyze Coinbase data controller clauses.

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10/13/23	Bella Gianani	3.90	Implement final edits from A. Golic re notice to holders of borrow claims (1.2); conference with E. Jones and A&M team re distributions (1.0); draft same (1.7).
10/13/23	Victoria Giorgio	0.90	Review, revise custody holder notice.
10/13/23	Victoria Giorgio	3.40	Telephone conference with E. Jones, K&E team, A&M re plan distribution procedures (1.0); review, revise notes (2.3); correspond with E. Jones, K&E team re same (.1).
10/13/23	Amila Golic	4.10	Conference with E. Jones, K&E team, A&M re altcoin sales and distributions (.4); conference with E. Jones, K&E team, A&M re distribution process questions (1.1); revise answers re same (1.4); correspond with E. Jones, K&E team re same (.6); review, revise notice re retail borrower repayment election (.6).
10/13/23	Gabriela Zamfir Hensley	7.80	Review, revise response to creditor re CEL token custody treatment, section 1127 arguments (3.8); review, analyze filings re same (.6); correspond with C. Koenig, K&E team re confirmation issues (1.3); conference with counsel to PayPal re confirmation order, plan supplement agreement (.3); review, revise confirmation order (.7); review, analyze issues re same (.1); further revise response to creditor re CEL token custody treatment, section 1127 arguments (.8); correspond with counsel to PayPal re confirmation order (.1); review, analyze issues re proposed data privacy confirmation order language (.1).
10/13/23	Elizabeth Helen Jones	2.40	Telephone conference with A. Golic, K&E team, A&M re distribution matters (1.2); review, revise discovery dispute letter (.3); review, revise responses to A&M questions on distributions (.8); correspond with the U.S. Trustee re depositions (.1).
10/13/23	Maggie Kate King	1.00	Correspond with Company re PayPal and Paxos revisions and signatory for agreements.
10/13/23	Chris Koenig	4.30	Review, analyze issues re continuation of confirmation hearing (2.2); correspond with R. Kwasteniet, K&E team, W&C re same (2.1).

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10/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re status and next steps re key issues.
10/13/23	Ross M. Kwasteniet, P.C.	4.90	Review, analyze strategies and tactics re discovery, responses to submissions by plan objectors, and plan for confirmation hearing.
10/13/23	Dan Latona	3.80	Review, revise response re Anusic letter (2.0); telephone conference with E. Jones, K&E team, A&M team re distributions (1.0); review, revise reply re Kirsanov (.5); correspond with G. Hensley, K&E team re same (.1); review, analyze liquidation analysis re same (.2).
10/13/23	Patricia Walsh Loureiro	0.40	Review, revise plan supplement documents.
10/13/23	Rebecca J. Marston	0.70	Correspond with C. Koenig, K&E team re plan supplement documents.
10/13/23	T.J. McCarrick	12.70	Draft, revise Faraj deposition outline and review exhibits re same (5.4); attend Faraj deposition (3.1); draft, revise Davis deposition outline and revise exhibits re same (4.2).
10/13/23	Patrick J. Nash Jr., P.C.	0.40	Continue assisting with preparation for second phase of confirmation hearing.
10/13/23	Jeffery S. Norman, P.C.	1.30	Correspond with C. Koenig, J. Kuhns and others re PayPal reactivated accounts (.3); review, revise process letter re evolution of backup bids (.4); correspond with M. King and J. Schlingbaum re process for executed agreements (.4); correspond with Company re same (.2).
10/13/23	Robert Orren	0.90	Correspond with G. Brier and K&E team re letter re confirmation testimony and evidence of pro se creditor (.1); file motion in limine to exclude Blonstein confirmation testimony (.2); correspond with K. Sturek and K&E team re same (.1); distribute same for service (.1); file debtors' response and objections to exhibit lists submitted in opposition of confirmation (.2); distribute same for service (.1); correspond with G. Brier and K&E team re same (.1).
10/13/23	Morgan Lily Phoenix	3.30	Prepare deposition outline for L. Mohsen.
10/13/23	Joshua Raphael	0.60	Review, revise EZB settlement agreement (.5); correspond with D. Latona re same (.1).

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10/13/23	Gabrielle Christine Reardon	1.80	Review, revise D. Kirsanov objection (1.3); correspond with R. Marston re plan supplement (.2); review, analyze exhibits to plan supplement (.3).
10/13/23	Seth Sanders	1.50	Correspond with G. Hensley re confirmation order revisions (.2); revise same (1.1); correspond with C. Koenig, K&E team re same (.2).
10/13/23	Joanna Schlingbaum	1.30	Draft correspondence re signatories to the Paxos, PayPal and Coinbase agreements (.4); revise markup of the PayPal agreement (.9).
10/13/23	Hannah C. Simson	8.20	Review, analyze expert background information (2.3); draft expert deposition outlines (5); correspond with L. Vassallo, K&E team re litigation strategy (.9).
10/13/23	Hannah C. Simson	2.00	Attend H. Faraj deposition.
10/13/23	Luke Spangler	0.20	Correspond with T. Zomo re confirmation hearing preparations.
10/13/23	Ken Sturek	9.20	Prepare materials and logistics re objector depositions.
10/13/23	Lorenza A. Vassallo	3.60	Prepare and draft cross examination witness outlines re confirmation hearing.
10/13/23	Lorenza A. Vassallo	4.90	Assist with preparation of cross-examination and trial preparation re confirmation hearing.
10/13/23	Lorenza A. Vassallo	1.50	Review, analyze court filings and public profiles re cross-examination and confirmation hearing.
10/13/23	Lorenza A. Vassallo	4.30	Prepare for and attend deposition of H. Faraj.
10/13/23	Alex Xuan	3.80	Review, revise letter response to Anusic letter (3.6); correspond with R. Marston, D. Latona re same (.2).
10/14/23	Nicholas Benyo	4.00	Coordinate technological logistics and databases for remote deposition of Hussein Faraj Day 2.
10/14/23	Megan Bowsher	0.80	Compile case documents filed by pro se creditors re deposition preparation.
10/14/23	Grace C. Brier	12.00	Prepare for Mohsen deposition (3.9); further prepare for same (.1); take Mohsen deposition (3.5); assist with O. Davis deposition preparation (1.5); prepare for R. Phillips deposition (3.0).

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10/14/23	Judson Brown, P.C.	0.80	Correspond with C. Koenig, K&E team re confirmation testimony.
10/14/23	Joseph A. D'Antonio	0.90	Conference with T. McCarrick, G. Brier, K&E team re confirmation trial preparation.
10/14/23	Joseph A. D'Antonio	6.00	Review, analyze key case documents (2.6); draft, revise O. Davis and H. Faraj deposition materials (3.4).
10/14/23	Joseph A. D'Antonio	2.60	Attend O. Davis deposition.
10/14/23	Kevin Decker	1.20	Review, analyze transcripts for depositions of H. Faraj, L. Mohsen, and K. Hamidy.
10/14/23	Gabriela Zamfir Hensley	3.30	Review, analyze deposition transcript of O. Davis' proposed expert (.1); correspond with T.J. McCarrick, K&E team re same (.1); correspond with C. Koenig, K&E team re confirmation (.6); telephonically attend deposition of O. Davis (partial) (2.3); review, analyze issues re confirmation (.1); review, analyze data privacy confirmation order language (.1).
10/14/23	Elizabeth Helen Jones	2.70	Review, analyze plan questions from H. Simson, K&E litigation team (.2); telephonically attend multiple depositions re objections to plan (2.5).
10/14/23	Chris Koenig	4.30	Review, analyze issues re continuation of confirmation hearing (2.2); correspond with R. Kwasteniet, K&E team, W&C re same (2.1).
10/14/23	Dan Latona	3.30	Attend Davis deposition (2.6); review, analyze Faraj deposition transcript (.7).
10/14/23	T.J. McCarrick	11.40	Take Faraj deposition (3.4); review, revise Faraj deposition outline and exhibit set (2.3); draft, revise Davis deposition outline (2.2); take Davis deposition (3.2); conference with G. Brier and K&E team re objector trial strategy (.3).
10/14/23	Morgan Lily Phoenix	11.40	Second chair deposition of L. Mohsen (3.5); prepare materials for deposition of R. Phillips (4.0); prepare materials for H. Faraj deposition (3.9).
10/14/23	Hannah C. Simson	0.40	Prepare for Schneider cross-examination.
10/14/23	Hannah C. Simson	3.10	Attend K. Hamidy deposition.
10/14/23	Hannah C. Simson	2.10	Attend O. Davis deposition.



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10/14/23	Hannah C. Simson	3.20	Research, review documents for R. Phillips deposition preparation.
10/14/23	Hannah C. Simson	3.10	Draft cross exhibit list.
10/14/23	Hannah C. Simson	1.90	Draft summary of K. Hamidy deposition (.7); correspond with L. Vassallo, K&E team re depositions (1.2).
10/14/23	Hannah C. Simson	0.90	Attend H. Faraj deposition.
10/14/23	Ken Sturek	4.20	Upload potential deposition exhibits to court reporter portal (.7); assist T. McCarrick, K&E litigation team re deposition support (3.5).
10/14/23	Lorenza A. Vassallo	0.50	Attend conference with T. McCarrick and K&E team re confirmation hearing and next steps.
10/14/23	Lorenza A. Vassallo	3.30	Research deponents re confirmation hearing.
10/14/23	Lorenza A. Vassallo	4.60	Draft outlines for depositions re confirmation hearing.
10/14/23	Lorenza A. Vassallo	2.10	Attend deposition of O. Davis with T. McCarrick, K&E case team.
10/14/23	Lorenza A. Vassallo	4.90	Prepare for and attend deposition of K. Hamidy.
10/15/23	Megan Bowsher	0.60	Compile deposition transcripts and exhibits for attorney review.
10/15/23	Megan Bowsher	0.60	Prepare exhibit documents for R. Phillips deposition.
10/15/23	Megan Bowsher	10.80	Prepare documents re confirmation cross examinations.
10/15/23	Megan Bowsher	0.70	Organize Committee exhibits for confirmation hearing
10/15/23	Grace C. Brier	14.70	Prepare for R. Phillips deposition (4.4); take R. Phillips deposition (4.0); further take same (.1); prepare for confirmation hearing (3.9); further prepare for same (2.3).
10/15/23	Joseph A. D'Antonio	9.00	Draft trial materials re confirmation litigation.
10/15/23	Kevin Decker	7.30	Prepare cross examination materials for confirmation hearing.
10/15/23	Gabriela Zamfir Hensley	0.80	Conference with C. Koenig, K&E team, W&C re preparations for confirmation hearing (partial) (.4); correspond with C. Koenig, K&E team re confirmation (.4).

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10/15/23	Gabriela Zamfir Hensley	1.40	Correspond with C. Koenig, K&E team re confirmation issues (.4); review, revise reply to creditor objection re plan and custody settlement (1.0).
10/15/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, K&E team, W&C re preparation for confirmation hearing (.8); review, analyze ballot information (.4); correspond with G. Brier, K&E team re same (.6).
10/15/23	Maggie Kate King	1.70	Review, revise PayPal Agreement.
10/15/23	Chris Koenig	4.90	Review, analyze issues re continuation of confirmation hearing (2.7); correspond with R. Kwasteniet, K&E team, UCC re same (2.2).
10/15/23	Ross M. Kwasteniet, P.C.	3.70	Attend Phillips deposition (2.2) (partial); review, analyze materials re same (1.1); prepare for confirmation hearing (.4).
10/15/23	Jose Lopez	6.00	Prepare binders for hearing.
10/15/23	T.J. McCarrick	13.10	Draft, revise Faraj cross examination outline (5.9); draft, revise Davis cross examination outline (3.7); attend Phillips deposition (2.7); attend strategy meeting with G. Brier and K&E team (.4); review, analyze exhibit binders (.4).
10/15/23	Morgan Lily Phoenix	13.50	Prepare for depositions (Phillips, Schneider, Faraj) (3.9); review, analyze trial binder files (4.6); draft outlines re depositions (2.5); research witnesses re same (2.5).
10/15/23	Gabrielle Christine Reardon	2.40	Review, revise confirmation order (.7); review, revise objection to D. Kirsanov's plan objection (1.4); correspond with G. Hensley, C. Koenig re same (.3).
10/15/23	Kelby Roth	0.60	Draft, revise adjournment request to Chambers re substantial contribution hearing (.4); correspond with P. Walsh-Loureiro, K&E team re same (.2).
10/15/23	Joanna Schlingbaum	0.80	Review, revise markup of the PayPal agreement.
10/15/23	Hannah C. Simson	2.40	Schneider cross-examination preparation.
10/15/23	Hannah C. Simson	0.60	Prepare for R. Phillips deposition.
10/15/23	Hannah C. Simson	3.50	Draft R. Phillips cross outline.
10/15/23	Hannah C. Simson	3.00	Prepare for depositions.

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10/15/23	Hannah C. Simson	3.90	Revise exhibit list (1.9); attend R. Phillips deposition (2.0).
10/15/23	Ken Sturek	11.00	Prepare cross examination materials re confirmation hearing.
10/15/23	Lorenza A. Vassallo	4.80	Prepare materials for confirmation hearing, including exhibit binders, objector files, and deposition designations.
10/15/23	Lorenza A. Vassallo	0.50	Attend conference with T. McCarrick and K&E case team re confirmation hearing.
10/15/23	Lorenza A. Vassallo	1.90	Research re objections and filings of deponents re confirmation hearing.
10/15/23	Lorenza A. Vassallo	2.90	Draft outlines for depositions re confirmation hearing.
10/15/23	Alex Xuan	2.60	Review, revise response letter to Anusic's letter (2.4); correspond with R. Marston, D. Latona, K&E team, W&C team re same (.2).
10/16/23	Ziv Ben-Shahar	1.80	Review, analyze correspondence with D. Latona, K&E team re confirmation issues (.8); review, analyze case updates re same (1.0).
10/16/23	Megan Bowsher	12.30	Prepare key documents re confirmation cross examinations.
10/16/23	Megan Bowsher	3.70	Assist attorneys at plan confirmation hearing.
10/16/23	Grace C. Brier	10.50	Prepare for confirmation hearing (3.9); further prepare for same (2.7); prepare for next day's confirmation hearing (3.9).
10/16/23	Judson Brown, P.C.	0.50	Correspond with T. McCarrick, K&E team re confirmation hearing.
10/16/23	Joseph A. D'Antonio	9.10	Draft, revise litigation materials re confirmation hearing.
10/16/23	Kevin Decker	8.80	Prepare cross examination materials for confirmation hearing.
10/16/23	Michael Salo Fellner	6.00	Review, analyze opposition motion to compel arbitration.
10/16/23	Bella Gianani	2.10	Conference with Stretto re retail borrower repayment election process (.4); review, revise materials re same (1.5); correspond with E. Jones re same (.2).
10/16/23	Victoria Giorgio	3.30	Telephone conference with E. Jones, K&E team, A&M, Stretto re plan distributions (.4); review, revise notes re same (2.8); correspond with E. Jones, K&E team re same (.1).

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10/16/23	Amila Golic	0.30	Telephone conference with E. Jones, K&E team, Stretto re retail borrower repayment election process (partial).
10/16/23	Gabriela Zamfir Hensley	2.60	Review, revise confirmation order (.8); review, analyze transcripts, filings re same (.9); review, analyze new filings re confirmation (.3); conference with J. Seiguer, K&E team re plan implementation considerations, strategy (.6).
10/16/23	Elizabeth Helen Jones	1.60	Telephone conference with K&E team, A. Golic, A&M, Stretto re plan distributions (.4); correspond with C. Koenig, K&E team re revised confirmation order language (.3); telephone conference with H. Simson re plan and voting questions (.4); correspond with H. Simson re same (.2); correspond with A&M re distributions (.3).
10/16/23	Maggie Kate King	2.70	Review, revise PayPal Agreement (2.0); review, revise Paxos Agreement (.7).
10/16/23	Chris Koenig	1.50	Review, revise findings of fact (1.1); correspond with G. Hensley and K&E team re same (.4).
10/16/23	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with A. Golic, K&E team, Stretto and A&M team re borrower repayment process (.5); review, analyze deposition transcripts for Davis and Faraj (1.2).
10/16/23	Dan Latona	2.00	Conference with C. Koenig, K&E team re confirmation.
10/16/23	Patricia Walsh Loureiro	0.40	Telephone conference with A&M, A. Golic, K&E team re repayment elections.
10/16/23	Rebecca J. Marston	6.30	Review, analyze plan supplement document and update tracker (2.4); review, revise response to Anusic letter (1.7); correspond with A&M, K&E teams re Bronge response (.6); review, analyze materials re same (1.6).
10/16/23	T.J. McCarrick	10.10	Draft, revise Davis cross examination outline and review related exhibits (3.7); draft, revise Faraj cross examination outline and review related exhibits (6.4).
10/16/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze motion to exclude H. Faraj expert testimony.
10/16/23	Morgan Lily Phoenix	10.50	Prepare H. Faraj deposition outline.

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10/16/23	Gabrielle Christine Reardon	0.50	Correspond with A&M re diligence re plan objectors (.2); review, analyze same (.2); correspond with G. Hensley, K&E team re same (.1).
10/16/23	Kelby Roth	1.00	Correspond with Chambers, P. Walsh-Loureiro, K&E team re request for adjournment (.5); prepare notice of adjournment for filing (.4); correspond with C. Koenig, T. Zomo, K&E team re same (.1).
10/16/23	Joanna Schlingbaum	1.80	Review, revise markup of the PayPal agreement (.8); review, revise markup of the Paxos agreement (.6); draft correspondence re signatories to the Coinbase agreement (.4).
10/16/23	Hannah C. Simson	0.50	Correspond with L. Vassallo and K&E team re deposition and trial preparation.
10/16/23	Hannah C. Simson	2.10	Revise Schneider draft outline.
10/16/23	Hannah C. Simson	1.00	Draft, revise, finalize exhibit list.
10/16/23	Hannah C. Simson	2.10	Prepare for deposition.
10/16/23	Hannah C. Simson	2.10	Draft Phillips cross examination outline.
10/16/23	Ken Sturek	14.20	Prepare key materials for confirmation hearing trial (9.7); maintain summary chart of admitted exhibits (4.5).
10/16/23	Lorenza A. Vassallo	3.30	Assist with and prepare materials for confirmation hearing.
10/16/23	Lorenza A. Vassallo	1.80	Prepare for confirmation hearing.
10/16/23	Lorenza A. Vassallo	0.50	Attend conference with T. McCarrick and K&E case team re confirmation hearing.
10/16/23	Lorenza A. Vassallo	3.30	Assist with and prepare materials for confirmation hearing.
10/16/23	Lorenza A. Vassallo	1.50	Prepare for and assist with filings re exhibit and judicial notice list.
10/16/23	Alex Xuan	0.20	Review, revise Anusic response letter; correspond with R. Marston re same.
10/17/23	Ziv Ben-Shahar	0.80	Correspond with R. Marston re plan supplement (.3); review, analyze issues re same (.3); review, revise seventh plan supplement (.2).
10/17/23	Megan Bowsher	1.20	Draft, revise summary chart of newly admitted exhibits.
10/17/23	Megan Bowsher	6.00	Prepare documents re confirmation cross examinations.

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10/17/23	Grace C. Brier	6.50	Prepare for confirmation hearing (2.0); conference with T. McCarrick and K&E team re findings of fact (2.0); draft findings of fact (2.5).
10/17/23	Kevin Decker	5.50	Draft, revise proposed findings of fact and conclusions of law re confirmation order.
10/17/23	Bella Gianani	2.90	Draft, revise notices and instructions to retail borrowers re repayment election.
10/17/23	Victoria Giorgio	4.40	Draft, revise notice re withdrawal preference exposure.
10/17/23	Gabriela Zamfir Hensley	2.50	Correspond with C. Koenig, K&E team re confirmation issues (.6); conference with S. Sanders, K&E team, U.S. Trustee re plan issues (.5); conference with J. Seiguer, K&E team re plan implementation, strategy (.7); conference with J. Seiguer, K&E team, CVP, A&M re same (.7).
10/17/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Centerview, A&M, re plan and related confirmation workstreams.
10/17/23	Maggie Kate King	1.50	Review, revise Coinbase and PayPal Distribution Agreements (1.1); correspond with K&E team, Company re same (.4).
10/17/23	Chris Koenig	3.90	Review, revise findings of fact (1.7); correspond with G. Hensley and K&E team re same (.7); telephone conference with D. Latona, K&E team, A&M, CVP re backup options (1.0) (in part); telephone conference with R. Kwasteniet, K&E team re SEC issues re Plan (.5).
10/17/23	Dan Latona	4.40	Conferences with C. Koenig, K&E team re confirmation hearing (1.0); telephonically attend preparation re Blonstein deposition (.5); telephonically attend Blonstein deposition (1.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team re SEC matters (.7); telephone conference with C. Koenig, K&E team, A&M team, Centerview team re same (.7).
10/17/23	Patricia Walsh Loureiro	0.50	Correspond with G. Hensley, K&E team re confirmation and plan supplement.

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10/17/23	Rebecca J. Marston	3.20	Correspond with Z. Ben-Shahar, K&E team re plan supplement documents (.7); correspond with H. Simson, K&E team re loans (.2); telephone conference with H. Simson, K&E team re same (.2); correspond with A&M team re same (.1); telephonically attend deposition (1.3); correspond with P. Loureiro re plan administration agreement (.3); correspond with U.S. Trustee re same (.2); review, analyze docket re confirmation issues (.2).
10/17/23	T.J. McCarrick	3.80	Conference with D. Latona, K&E team findings of fact and conclusions of law (.5); draft, revise findings of fact and conclusions of law (2.7); review, analyze final exhibit list submission (.6).
10/17/23	Morgan Lily Phoenix	12.50	Prepare materials for confirmation trial in SDNY Bankruptcy court (3.9); further prepare same (2.6); prepare findings of fact re confirmation order (3.9); further prepare same (2.1).
10/17/23	Joshua Raphael	0.70	Telephone conference with D. Latona, K&E team, A&M, CVP re backup bids.
10/17/23	Gabrielle Christine Reardon	2.60	Review, analyze diligence re plan objectors (.2); review, revise confirmation order (2.4).
10/17/23	Roy Michael Roman	0.70	Telephone conference with D. Latona, K&E team re O. Blonstein deposition (partial).
10/17/23	Kelby Roth	0.20	Correspond with P. Walsh-Loureiro, Chambers re substantial contribution hearing.
10/17/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team, A&M team and Centerview team re backup bid (partial).
10/17/23	Joanna Schlingbaum	1.80	Revise markup of the PayPal agreement (1.1); draft correspondence re Coinbase agreement (.4); draft correspondence to DPW re markup of the PayPal agreement (.3).
10/17/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with C. Koenig and other K&E team members and others re backup plan.
10/17/23	Hannah C. Simson	7.40	Draft C. Ferraro statement of facts.
10/17/23	Hannah C. Simson	1.20	Attend deposition.
10/17/23	Hannah C. Simson	1.60	Prepare for deposition.
10/17/23	Hannah C. Simson	2.80	Draft deposition designations.

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10/17/23	Ken Sturek	4.00	Prepare materials for confirmation trial (2.5); clean up trial space and dispose of preparatory materials (1.5).
10/17/23	Josh Sussberg, P.C.	0.10	Review, analyze confirmation status.
10/17/23	Lorenza A. Vassallo	3.70	Prepare for and draft witness sections for closing brief re confirmation hearing.
10/17/23	Lorenza A. Vassallo	2.00	Prepare for and attend deposition.
10/17/23	Lorenza A. Vassallo	3.90	Prepare for and assist with deposition.
10/17/23	Lorenza A. Vassallo	3.60	Prepare objections and related filing re deposition.
10/18/23	Ziv Ben-Shahar	4.70	Review, analyze issues re plan supplement (1.2); correspond with R. Marston re same (.4); review, analyze ADR procedures (.6); review, analyze correspondence with White & Case re same (.4); draft revised plan supplement (.3); draft tracker re same (.6); review, analyze litigation administrator agreement, registration rights agreement (1.2).
10/18/23	Grace C. Brier	6.00	Draft findings of fact re confirmation order (3.5); conference with T. McCarrick and K&E team re same (1.5); review transcripts re same (1.0).
10/18/23	Judson Brown, P.C.	0.40	Conference with T. McCarrick, K&E team re confirmation hearing; correspond with T. McCarrick, K&E team re same.
10/18/23	Joseph A. D'Antonio	0.40	Telephone conference with C. Koenig, T. McCarrick, K&E team re confirmation findings of fact and conclusions of law.
10/18/23	Kevin Decker	5.50	Draft, revise proposed findings of fact and conclusions of law re confirmation order.
10/18/23	Bella Gianani	4.10	Draft, revise notice and instructions to retail borrowers re repayment election process.
10/18/23	Victoria Giorgio	5.20	Draft, revise notice re withdrawal preference exposure.
10/18/23	Amila Golic	1.90	Correspond with E. Jones, counterparty counsel, A&M re withdrawal preference exposure inquiry (.6); review, analyze issues re same (.2); review, analyze draft notices re retail borrower issues (.8); review, analyze outstanding preference inquiries (.3).



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10/18/23	Gabriela Zamfir Hensley	1.70	Conference with T.J. McCarrick, K&E team re confirmation order revisions (.3); review, analyze class claim settlement re confirmation order revisions (.1); conference with S. Sanders re confirmation issues (.2); analyze issues re same (.3); correspond with C. Koenig, K&E team re same (.3); revise confirmation order (.5).
10/18/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team re confirmation order (.5); correspond with G. Hensley, K&E team re class claim settlement and confirmation order (.4); correspond with J. Raphael re Fahrenheit consultant agreements (.2); correspond with C. Koenig, K&E team re closing hearing procedures (.3); correspond with A. Golic, K&E team re distribution procedures (.2).
10/18/23	Maggie Kate King	1.00	Correspond with PayPal, Coinbase and K&E team re execution of Coinbase, PayPal, and Paxos agreements.
10/18/23	Chris Koenig	5.00	Review, revise findings of fact (1.4); telephone conference with G. Hensley, K&E team re same (.3); correspond with G. Hensley and K&E team re same (.6); review, revise supplemental brief (2.1); correspond with G. Hensley and K&E team re same (.6).
10/18/23	Ross M. Kwasteniet, P.C.	3.20	Review, analyze issues re post-trial briefing.
10/18/23	Ross M. Kwasteniet, P.C.	3.80	Review, analyze open issues re SEC approval and next steps if SEC approval not obtained (2.4); conference with A. Carty and K&E team re same (.5); telephone conference with J. Seiguer and C. Koenig re same (.4); prepare for call with SEC (.5).
10/18/23	Dan Latona	0.90	Telephone conference with C. Koenig, G. Hensley, K&E team re confirmation order (.3); analyze ADR procedures (.6).
10/18/23	Patricia Walsh Loureiro	0.20	Correspond with E. Jones, K&E team re confirmation and plan supplement open items.
10/18/23	Rebecca J. Marston	3.90	Review, revise plan supplement documents (3.3); correspond with P. Loureiro, K&E team re same (.6).

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10/18/23	T.J. McCarrick	10.80	Draft, revise findings of fact and conclusions of law (8.3); review, analyze exhibit list (.4); review, analyze trial transcripts and exhibits (.7); conference with D. Latona, K&E team re findings of fact and conclusions of law (.3); draft, revise objections to Bronge deposition designations (1.1).
10/18/23	Morgan Lily Phoenix	5.00	Prepare findings of fact re confirmation order.
10/18/23	Morgan Lily Phoenix	0.50	Revise final exhibit list.
10/18/23	Joshua Raphael	0.20	Review, analyze Fahrenheit agreements and correspond with E. Jones, C. Koenig, Brown Rudnick re same.
10/18/23	Gabrielle Christine Reardon	1.80	Conference with G. Hensley, K&E team re confirmation order (.3); draft notice of filing transcripts (.7); review, revise confirmation order (.4); review, analyze diligence re plan objector (.4).
10/18/23	Seth Sanders	2.90	Telephone conference with G. Hensley, K&E litigation team re confirmation order revisions (.4); draft, revise analysis re exculpated and released parties for confirmation order revisions (2.1); conference with G. Hensley re same (.2); correspond with G. Hensley re same (.2).
10/18/23	Joanna Schlingbaum	0.70	Draft correspondence with DPW re markup of the PayPal agreement (.3); draft correspondence re fiat distributions (.2); review, revise execution versions of the Coinbase agreement (.2).
10/18/23	Hannah C. Simson	11.30	Draft, revise statement of facts (9.3); correspond with G. Brier, L. Vassallo, K&E team re statement of facts (.6); revise and finalize deposition designations (1.0); correspond with G. Brier, L. Vassallo, K&E team re deposition designations (.4).
10/18/23	Ken Sturek	4.50	Reconcile trial tracker with transcripts received from court reporter and provide list of admitted exhibits for second session to M. Phoenix (3.0); download additional deposition files from Evolution repository (1.3); correspond with H. Simson, K&E team re same (.2).
10/18/23	Lorenza A. Vassallo	2.60	Review and summarize relevant objections and court filings re confirmation brief.

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10/18/23	Lorenza A. Vassallo	5.20	Draft witness sections for closing brief re confirmation hearing.
10/18/23	Lorenza A. Vassallo	1.10	Research deponents re closing brief.
10/18/23	Alex Xuan	1.40	Draft response re Bronge objection.
10/18/23	Tanzila Zomo	1.40	File deposition submission (.4); coordinate delivery of document filed under seal to Chambers, U.S. Trustee (1.0).
10/19/23	Ziv Ben-Shahar	8.90	Review, analyze issues re plan supplement (1.7); review, analyze ADR procedures, valuation form (.5); review, analyze updates to Coinbase agreements (.6); review, revise schedule of released parties (.9); review, analyze confirmation hearing record re same (2.2); research issues re same (.9); correspond with W&C, Brown Rudnick re plan supplement (.7); revise, update tracker re plan supplement documents re same (.8); correspond with P. Loureiro re same (.6).
10/19/23	Megan Bowsher	2.40	Review, analyze proposed findings of fact, conclusions of law, and confirmation order.
10/19/23	Grace C. Brier	7.90	Draft findings of fact.
10/19/23	Joseph A. D'Antonio	0.20	Telephone conference with C. Koenig, T. McCarrick, K&E teams re confirmation findings of fact and conclusions of law.
10/19/23	Kevin Decker	0.20	Conference with M. Phoenix and K&E team re proposed findings of fact and conclusions of law re confirmation order.
10/19/23	Michael Salo Fellner	5.00	Review, analyze draft confirmation order.
10/19/23	Emma L. Flett	0.50	Review and analyze DPA data controller clauses.
10/19/23	Amila Golic	2.60	Telephone conference with C. Koenig, K&E team re status of confirmation order and brief (.2); correspond with customer counsel re customer's withdrawal preference exposure issues (.3); correspond with E. Jones, Stretto, A&M re same (.4); review, analyze retail borrower inquiry re distributions (.8); telephone conference with C. Koenig, K&E team, SEC re status of preclearance letter and other issues (.7); telephone conference with C. Koenig, K&E team, W&C re same (.2).

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10/19/23	Gabriela Zamfir Hensley	8.20	Conference with T.J. McCarrick, K&E team re confirmation order (.2); correspond with S. Sanders re confirmation brief (.1); review, revise response to pro se objection (2.4); review, revise confirmation order (1.1); review, revise confirmation brief (1.2); correspond with C. Koenig, K&E team re confirmation issues (.4); further revise confirmation brief (1.8); further revise confirmation order (.9); review, analyze issues re confirmation (.1).
10/19/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team re confirmation order (.5); telephone conference with C. Koenig, K&E team, Company re plan and related process (in part) (.2); review, revise supplemental voting declaration (.2); correspond with J. Ryan re same (.2).
10/19/23	Chris Koenig	11.80	Review, revise findings of fact (3.8); correspond with G. Hensley and K&E team re same (1.7); review, revise supplemental brief (3.3); correspond with G. Hensley and K&E team re same (.6); telephone conference with Company, E. Jones, K&E team re Plan issues (.6); telephone conference with R. Kwasteniet, K&E team, SEC re SEC approval issues (.7); correspond with R. Kwasteniet, K&E team, W&C, Fahrenheit re same (1.1).
10/19/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for telephone conference with SEC (.6); telephone conference with SEC (.8); analyze next steps re response to SEC (1.2).
10/19/23	Ross M. Kwasteniet, P.C.	3.30	Review, analyze revised confirmation order with proposed findings of fact and conclusions of law.
10/19/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze post-trial brief.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/23	Dan Latona	5.10	Review, revise loan reply (1.5); analyze transcript re same (.5); review, analyze case law re same (.7); telephone conference with C. Koenig, K&E team, A&M team, Company re plan workstreams (.5); review, analyze proposed findings of fact and conclusions of law (.7); telephone conference with R. Kwasteniet, K&E team, W&C, Brown Rudnick re SEC issues (.2); telephone conference with R. Kwasteniet, C. Koenig, K&E team, SEC re pre-clearance (.7); conferences with R. Kwasteniet, C. Koenig, P. Loureiro re same (.3).
10/19/23	Patricia Walsh Loureiro	2.10	Telephone conference with C. Koenig, K&E team re confirmation brief and order (.2); telephone conferences with C. Koenig, K&E team, re SEC issues (1.6); correspond with C. Koenig, K&E team re same (.3).
10/19/23	Rebecca J. Marston	1.60	Review, revise Bronge response (.7); correspond with A. Xuan, D. Latona, K&E team re same (.9).
10/19/23	Robert Orren	1.30	Draft, revise supplemental confirmation brief (.2); correspond with G. Hensley re same (.1); prepare for telephone conference with SEC re regulatory approval and confirmation (.4); telephone conference with SEC re same (.4); correspond with C. Koenig and G. Hensley re same (.2).
10/19/23	Morgan Lily Phoenix	0.40	Revise final exhibit list.
10/19/23	Gabrielle Christine Reardon	9.10	Conference with G. Hensley, K&E team re confirmation order (.2); review, revise confirmation order (4.5); further review, revise confirmation order (4.1); review, revise post-confirmation hearing briefing (.3).
10/19/23	LaFaye Roberts	4.00	Review, revise confirmation order.
10/19/23	Jimmy Ryan	1.30	Correspond with E. Jones, K&E team and Stretto team re supplemental voting declaration (.3); draft, revise same (1.0).
10/19/23	Seth Sanders	4.60	Draft, revise confirmation brief (2.2); correspond with G. Hensley, C. Koenig re same (.3); review, revise re Kirsanov insert (1.1); draft, revise shell (.4); review, revise re loan treatment insert (.6).

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10/19/23	Hannah C. Simson	0.60	Correspond with G. Hensley and K&E team re litigation and confirmation strategy.
10/19/23	Hannah C. Simson	0.20	Telephone conference with G. Hensley and K&E team re litigation and confirmation strategy.
10/19/23	Ken Sturek	6.80	Review, revise findings of fact and conclusions of law (6.4); correspond with M. Fellner, L. Roberts, and M. Bowsher re same (.4).
10/19/23	Lorenza A. Vassallo	1.90	Review and adjust cites in witness sections for confirmation brief.
10/19/23	Alex Xuan	4.30	Draft, revise supplemental confirmation brief re loan reply (1.7); review, revise re same (2.1); correspond with R. Marston, D. Latona, K&E team re same (.5).
10/20/23	Ziv Ben-Shahar	9.90	Correspond with Hogan Lovells re ultimate Paxos distribution issue (.8); conference with M. King re Coinbase, PayPal, and Paxos issues re plan supplement (.5); correspond with M. King re same (.6); correspond with W&C, Brown Rudnick re plan supplement (1.1); draft, revise seventh plan supplement (3.1); review, analyze issues re same (2.2); correspond with P. Loureiro, C. Koenig, D. Latona re plan supplement (.7); review, revise same in advance of filing (.9).
10/20/23	Grace C. Brier	3.00	Finalize findings of fact and conclusions of law re confirmation order.
10/20/23	Bella Gianani	3.20	Review, revise notices and instructions to retail borrowers re repayment election (1.7); telephone conference with A&M, E. Jones, and K&E team re distribution logistics (1.0); draft and circulate notes re same to E. Jones, K&E team (.5).
10/20/23	Victoria Giorgio	3.30	Review, analyze distribution strategy materials (.3); telephone conference with A&M and K&E distribution team including E. Jones, A. Golic & J. Mudd (1.0); draft, organize, distribute meeting notes to E. Jones, K&E team (2.0).

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10/20/23	Amila Golic	4.40	Telephone conference with E. Jones, K&E team, A&M re distribution work in process (1.0); review, revise, draft notices re retail borrower distributions (3.1); correspond with E. Jones, B. Gianani, V. Giorgio re same (.3).
10/20/23	Gabriela Zamfir Hensley	7.10	Review, revise confirmation order and brief (.4); review, revise confirmation brief (.9); review, analyze issues re CEL token claims re same (.3); correspond with C. Koenig, K&E team re confirmation issues (.7); review, revise proposed findings of fact and conclusions of law (1.1); review, revise supplemental confirmation brief (.4); further revise confirmation order (3.1); review, analyze pro se creditor's filing re plan, confirmation (.2).
10/20/23	Elizabeth Helen Jones	2.80	Telephone conference with A. Golic, K&E team, A&M re distribution matters (1.0); review, revise letter request for clarification of closing argument procedures (.8); prepare letter for filing (.3); correspond with C. Koenig, K&E team re confirmation order (.7).
10/20/23	Maggie Kate King	2.00	Correspond with PayPal, Coinbase and Company re finalizing and signature for agreements.
10/20/23	Chris Koenig	4.60	Review, revise findings of fact (1.8); correspond with G. Hensley and K&E team re same (1.2); review, revise supplemental brief (1.2); correspond with G. Hensley and K&E team re same (.4).
10/20/23	Ross M. Kwasteniet, P.C.	8.30	Review, analyze post-trial brief in support of confirmation (2.6); review, analyze findings of fact and conclusions of law (2.8); review, analyze issues and strategies re SEC response and alternatives if SEC approval is not granted (2.9).
10/20/23	Dan Latona	5.70	Review, revise reply brief (2.0); review, analyze revised confirmation order (2.7); telephone conference with E. Jones, K&E team, A&M team re distributions (1.0).
10/20/23	Patricia Walsh Loureiro	4.90	Telephone conference with A&M, E. Jones, K&E team re distribution questions (.7); review, revise plan supplement documents (4.2).

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10/20/23	T.J. McCarrick	8.10	Review, revise findings of fact and conclusions of law.
10/20/23	Joel McKnight Mudd	1.00	Telephone conference with E. Jones, A&M team, K&E team re distributions.
10/20/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Frishberg statement supporting confirmation.
10/20/23	Robert Orren	2.50	File letter requesting clarification of confirmation final argument procedures (.1); distribute same for service (.1); correspond with E. Jones re same (.1); prepare for filing of supplemental confirmation brief and notice of revised confirmation order (.8); file same (.6); correspond with G. Hensley and K&E team re same and plan supplement (.6); distribute same for service (.2).
10/20/23	Joshua Raphael	0.20	Review, analyze Fahrenheit agreements and correspond with E. Jones, C. Koenig re same.
10/20/23	Gabrielle Christine Reardon	7.90	Review, revise confirmation order (4.5); further review, revise confirmation order (2.4); review, revise notice of filing confirmation transcripts (.6); compile same for filing (.4).
10/20/23	Seth Sanders	6.30	Review, revise confirmation brief (3.3); correspond with RSA parties, Special Committee re same (.4); correspond with Brown Rudnick re same (.2); review, revise same (1.8); correspond with C. Koenig, K&E team re preparation of filing re same (.6).
10/20/23	Hannah C. Simson	3.10	Review, revise and finalize statement of facts re confirmation order (2.8); correspond with G. Brier and K&E team re finalizing statement of facts re same (.3).
10/20/23	Ken Sturek	6.00	Review, revise findings of fact and conclusions of law.
10/20/23	Alex Xuan	0.40	Correspond with D. Latona, K&E team re supplemental confirmation brief; review, revise Bronge reply re same.
10/21/23	Gabrielle Christine Reardon	0.50	Prepare redacted version of confirmation transcripts for filing.
10/23/23	Ziv Ben-Shahar	2.10	Review, analyze issues re plan supplement (1.2); review, analyze litigation administrator agreement (.9).
10/23/23	Grace C. Brier	0.30	Draft closing slides re confirmation hearing.



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10/23/23	Amila Golic	6.40	Review, respond to outstanding inquiries re withdrawal preference calculations (1.6); review, revise tracker re same (3.9); review, analyze Plan and Disclosure Statement re same (.9).
10/23/23	Gabriela Zamfir Hensley	2.00	Conference with G. Reardon re board materials re plan implementation considerations (.3); review, revise letter to SEC re plan implementation issues (1.0); conference with C. Koenig re same (.3); analyze issues re same (.1); correspond with C. Koenig, K&E team re confirmation issues (.3).
10/23/23	Meena Kandallu	2.50	Telephone conference with G. Hensley, K&E team re backup plan and related tax considerations (1.1); review, analyze tax issues re same (1.4).
10/23/23	Maggie Kate King	0.70	Correspond with Company, Paxos, and Coinbase re signatures on Paxos and Coinbase agreements.
10/23/23	Chris Koenig	6.60	Prepare outline for confirmation closing argument (1.9); telephone conference with R. Kwasteniet, K&E team re SEC approval process (1.2); review, revise SEC letter (.4); review, revise slides re SEC process (.8); correspond with R. Kwasteniet, K&E team, W&C, Fahrenheit re SEC approval process (1.3); correspond with objecting parties re resolutions to confirmation (1.0).
10/23/23	Ross M. Kwasteniet, P.C.	2.60	Review, analyze open issues and alternatives re SEC preclearance and Form 10 approval (1.8); conference with J. Norman and K&E team re same (.8).
10/23/23	Ross M. Kwasteniet, P.C.	3.80	Review, analyze open issues and strategies and tactics re confirmation, distributions, and emergence from chapter 11.
10/23/23	Dan Latona	1.90	Review, analyze issues re SEC (.4); telephone conference with R. Kwasteniet, J. Norman, K&E team re same (1.1); telephone conference with Brown Rudnick re retained causes of action (.4).
10/23/23	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig and K&E team re SEC matters and structure considerations.

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10/23/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze motion of D. Kirsanov re breach of custody settlement (.3); review, analyze docketed letter of D. Kirsanov re plan objections (.1).
10/23/23	Jeffery S. Norman, P.C.	1.60	Correspond with A. Sexton and K&E team re treatment of institutional loans under Plan (.3); correspond with A. Sexton, C. Koenig and K&E team re plan, SEC issues (1.3).
10/23/23	Robert Orren	0.40	File notice of filing of confirmation hearing transcripts (.2); distribute same for service (.1); correspond with G. Reardon re same (.1).
10/23/23	Gabrielle Christine Reardon	2.20	Conference with G. Hensley, Hogan Lovells re Paxos issue (.4); correspond with same re Paxos issue (.8); review, analyze issues re same (.3); review, analyze issues re Paxos agreement, fourth Plan Supplement (.7).
10/23/23	Kelby Roth	0.20	Correspond with D. Latona, K&E team re plan sponsor agreement and substantial contribution applications.
10/23/23	Anthony Vincenzo Sexton, P.C.	1.60	Telephone conference with J. Norman and other K&E team members re plan alternatives (.9); review, analyze issues re same (.7).
10/23/23	Steve Toth	1.10	Telephone conference with C. Koenig and K&E team re SEC matters and structure considerations.
10/24/23	Ziv Ben-Shahar	2.20	Conference with G. Hensley, Hogan Lovells re Paxos issue (.4); correspond with same re same (.8); analyze issues re same (.3); analyze issues re Paxos agreement, fourth Plan Supplement (.7).
10/24/23	Grace C. Brier	0.50	File exhibit lists (.3); attend telephone conference with C. Koenig and Kirkland team re closing slides for confirmation hearing (.2).
10/24/23	Bella Gianani	9.90	Telephone conference with G. Reardon, A&M re distribution logistics (1.0); review, revise materials re same (.9); draft confirmation issues list (1.7); telephone conference with C. Koenig, K&E team re closing arguments (.7); telephone conference with A. Golic, J. Ryan, and K&E team re closing statement deck (.4); draft, revise closing statement presentation (5.2).

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10/24/23	Victoria Giorgio	4.60	Draft, revise presentation re closing argument (4.3); correspond with A. Golic, K&E team re same (.3).
10/24/23	Victoria Giorgio	1.80	Draft letter to Chambers request closing argument (.9); correspond with A. Golic re same (.1); review, revise same (.8).
10/24/23	Victoria Giorgio	0.90	Correspond with E. Jones and K&E team re upcoming Court conference (.2); telephone conferences with E. Jones, K&E team re closing arguments (.7).
10/24/23	Victoria Giorgio	2.00	Telephone conference with A&M, E. Jones, K&E team (.7); draft analysis re same (1.1); correspond with E. Jones re same (.2).
10/24/23	Amila Golic	7.00	Review, revise summary re withdrawal preference inquiries (.7); telephone conference with creditor re proposed withdrawal preference settlement (.1); conference with C. Koenig, K&E team, Company re confirmation work in process (.9); telephone conference with E. Jones, K&E team, A&M re distribution work in process (.7); review, revise letter re closing argument request (.4); correspond with V. Giorgio re same (.3); telephone conference with E. Jones re second preference notice (.1); conference with C. Koenig, E. Jones, K&E team re closing arguments preparation (.4); conference with C. Koenig, E. Jones, J. Ryan re same (.3); review, analyze issues re same (1.6); review, analyze issues re account holders' proposed withdrawal preference exposure settlement offers (1.3); correspond with Stretto, E. Jones re setoff election on ballot (.2).

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10/24/23	Gabriela Zamfir Hensley	4.50	Correspond with C. Koenig, K&E team re confirmation issues (.4); review, revise board materials re plan implementation considerations (1.9); conference with C. Koenig, K&E team, Company re plan, implementation issues (.7); review, analyze issues re plan implementation (.2); conference with C. Koenig, K&E team re closing arguments (.4); further revise board materials re plan implementation considerations (.8); conference with counsel to S. Daniel Leon re Paxos KYC requirements (plan supplement) (.1).
10/24/23	Elizabeth Helen Jones	3.30	Telephone conference with C. Koenig, K&E team, Company, A&M re plan confirmation and related distribution process (1.1); telephone conference with A. Golic, K&E team, A&M re distributions (1.0); telephone conferences with C. Koenig, J. Ryan, A. Golic, K&E team re closing arguments and related presentation (1.2).
10/24/23	Meena Kandallu	3.10	Review, analyze backup plan summary deck re tax issues (1.8); draft and review correspondence with A. Sexton, G. Hensley re same (.6); analyze tax issues re backup plan (.7).
10/24/23	Chris Koenig	7.00	Draft, revise outline re confirmation closing argument (2.2); telephone conference with E. Jones, K&E team, Company re Plan process and next steps (.8); Review, revise SEC letter (.6); Review, revise slides re SEC process (.7); correspond with R. Kwasteniet, K&E team, W&C, Fahrenheit re SEC approval process (1.6); correspond with objecting parties re resolutions to confirmation (1.1).
10/24/23	Ross M. Kwasteniet, P.C.	5.20	Review, analyze open issues, strategies, and tactics re confirmation and distributions and emergence from chapter 11.
10/24/23	Ross M. Kwasteniet, P.C.	2.80	Review, analyze draft SEC response letter and open issues.

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10/24/23	Dan Latona	2.10	Telephone conference with C. Koenig, K&E team, Company re plan workstreams (.9); telephone conference with E. Jones, K&E team, A&M team re distributions (.8); telephone conference with C. Koenig, K&E team re confirmation (.4).
10/24/23	Patricia Walsh Loureiro	0.70	Telephone conference with E. Jones, K&E team, A&M re distributions.
10/24/23	T.J. McCarrick	0.30	Conference with C. Koenig and K&E team re closing argument, strategy.
10/24/23	Joel McKnight Mudd	1.10	Telephone conference with E. Jones, K&E team re closing statement deck.
10/24/23	Patrick J. Nash Jr., P.C.	0.50	Review letter from SEC re issues re plan effective date (.2); review, analyze issues re asset allocation (.3).
10/24/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze court order denying O. Davis motion (.1); review, analyze W&C correspondence to Court chambers re Davis motion (.1).
10/24/23	Jeffery S. Norman, P.C.	2.30	Review correspondence from U.S. Trustee re sealed agreement (.1); correspond with C. Koenig and K&E team re same (.2); review correspondence from Company re post-confirmation service agreements (.2); correspond with M. King re post-confirmation service agreements (.2); review, analyze presentation re toggle options (.6); review, revise same (.6); correspond with A. Sexton, K&E team re toggle options presentation (.4).
10/24/23	Robert Orren	1.00	Review, revise exhibits lists re confirmation (.4); file same (.4); distribute same for service (.1); correspond with G. Brier re same (.1).
10/24/23	Joshua Raphael	1.10	Telephone conference with E. Jones, K&E team re closing arguments (.4); correspond with E. Jones, K&E team re same (.3); review, analyze Fahrenheit consultant agreements (.3); correspond with Brown Rudnick, C. Koenig, E. Jones re same (.1).
10/24/23	Gabrielle Christine Reardon	3.80	Review, revise confirmation order (.5); draft, revise presentation re distribution mechanics (3.3).
10/24/23	Roy Michael Roman	0.30	Telephone conference with A. Golic, K&E team re closing argument deck.

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10/24/23	Kelby Roth	0.50	Correspond with D. Latona, P. Loureiro re substantial contribution applications (.1); review revise objection re same (.4).
10/24/23	Jimmy Ryan	1.50	Correspond with A. Golic, K&E team re confirmation presentation (.4); telephone conference with C. Koenig, K&E team re confirmation (.8); telephone conference with A. Golic, K&E team re presentation in support of same (.3).
10/24/23	Seth Sanders	1.00	Telephone conference with E. Jones, K&E team re closing argument strategy.
10/24/23	Steve Toth	0.20	Review, analyze slides re structure alternatives.
10/24/23	Lorenza A. Vassallo	0.20	Conference with C. Koenig and K&E case team re closing deck presentation for confirmation hearing.
10/24/23	Alex Xuan	0.70	Telephone conference with C. Koenig, K&E team re closing argument and presentation (.4); telephone conference with J. Ryan, K&E team re closing presentation (.3).
10/25/23	Ziv Ben-Shahar	2.80	Draft, revise eighth plan supplement (.7); review, analyze issues re same (.6); correspond with R. Marston re same (.2); prepare, revise tracker re same (.9); further analyze issues re plan supplement (.4).
10/25/23	Grace C. Brier	1.20	Draft slides for closing argument.
10/25/23	Grace C. Brier	0.30	Review, correspond with A. Golic re Schneider exhibit question.
10/25/23	Bella Gianani	11.90	Draft, revise closing presentation re confirmation hearing (3.2); draft, revise slide re evidence in support of confirmation (1.8); further review, revise closing presentation re confirmation hearing (6.2); correspond with A. Golic and V. Giorgio re same (.7).
10/25/23	Victoria Giorgio	5.20	Draft, revise closing statement presentation.
10/25/23	Victoria Giorgio	5.40	Review, revise closing statement deck.
10/25/23	Victoria Giorgio	1.30	Review, revise letter to request closing argument (1.2); correspond with E. Jones, K&E team re same (.1).
10/25/23	Amila Golic	7.00	Review, revise presentation re closing argument (3.9); further revise same (2.3); correspond with V. Giorgio, K&E team re same (.8).

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10/25/23	Gabriela Zamfir Hensley	3.50	Review, revise special committee presentation re plan implementation considerations (.6); correspond with C. Koenig, K&E team re same (.3); conference with C. Koenig, K&E team, W&C re same (1.6); conference with C. Koenig, W&C, Brown Rudnick re same (partial) (.4); conference with C. Koenig, K&E team re confirmation issues (.3); review, analyze creditor filings re plan, confirmation (.3).
10/25/23	Elizabeth Helen Jones	0.90	Review, revise D. Kirasov letter request for closing argument (.2); correspond with K&E team, A. Golic re closing arguments and related presentation (.7).
10/25/23	Chris Koenig	5.60	Prepare confirmation closing argument (1.1); telephone conference with R. Kwasteniet, K&E team, W&C re SEC approval process (1.6); review, revise SEC letter (.4); review, revise slides re SEC process (.4); correspond with R. Kwasteniet, K&E team, W&C, Fahrenheit re SEC approval process (.9); correspond with objecting parties re resolutions to confirmation (1.2).
10/25/23	Ross M. Kwasteniet, P.C.	5.80	Review, analyze open issues, strategies and tactics re confirmation, distributions, and emergence from chapter 11.
10/25/23	Dan Latona	1.60	Telephone conference with C. Koenig, K&E team, W&C re emergence issues.
10/25/23	Patricia Walsh Loureiro	1.70	Telephone conference with C. Koenig, K&E team, W&C re distribution issues.
10/25/23	Rebecca J. Marston	0.20	Correspond with Z. Ben-Shahar re plan supplement.
10/25/23	T.J. McCarrick	5.40	Review, revise confirmation hearing transcript and exhibits for closing argument slides (3.0); draft, revise closing argument slides (2.4).
10/25/23	Joel McKnight Mudd	3.40	Review, revise confirmation presentation.

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10/25/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze docketed letter from D. Kirasov re closing arguments (.1); review, analyze M. Gonzales docketed letter supporting Kirasov objection (.1); review, analyze letter from counsel to ad hoc earn group re closing argument (.1); review, analyze letter from S. Cornell re same (.1); review, analyze letter from counsel to I. Tuganov re same (.1); review, analyze letter from counsel to ad hoc borrower group re same (.1).
10/25/23	Morgan Lily Phoenix	0.50	Review Schneider exhibits for proper objections.
10/25/23	Joshua Raphael	0.60	Review, revise hearing presentation slides.
10/25/23	Gabrielle Christine Reardon	0.20	Review, revise presentation re distribution mechanics.
10/25/23	Kelby Roth	0.50	Review, revise substantial contribution objection.
10/25/23	Jimmy Ryan	0.30	Correspond with E. Jones, K&E team re confirmation presentation.
10/25/23	Steve Toth	1.40	Review, analyze slides re structure considerations (.1); correspond with C. Koenig, K&E team re same (.2) conference with W&C and K&E teams re same (1.1).
10/25/23	Alex Xuan	1.30	Draft, revise closing argument presentation.
10/26/23	Ziv Ben-Shahar	3.20	Review, revise eighth plan supplement (.6); correspond with R. Marston, K&E team re transaction steps memorandum, plan supplement issues (.3); review, analyze issues re confirmation order (1.2); review, analyze pro se filings re confirmation (1.0); review correspondence from G. Hensley re same (.1).
10/26/23	Megan Bowsher	0.70	Review, analyze closing statement slide deck.
10/26/23	Grace C. Brier	0.50	Finalize closing slides re confirmation hearing.
10/26/23	Bella Gianani	2.70	Review, revise closing presentation for confirmation hearing (1.7); review, analyze data privacy clauses within partnership contracts (1.0).
10/26/23	Victoria Giorgio	1.90	Revise, revise closing statement presentation.
10/26/23	Victoria Giorgio	1.80	Review, analyze company contracts re restriction language (1.6); correspond with E. Jones and K&E team re findings (.2).



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10/26/23	Amila Golic	3.50	Review, revise closing argument presentation (3.1); correspond with C. Koenig, K&E team re same (.4).
10/26/23	Gabriela Zamfir Hensley	4.50	Conference with J. Norman, K&E team re plan implementation issues (.6); review, analyze creditor filings re plan, confirmation (.3); review, analyze U.S. Trustee comments to confirmation order (.4); correspond with S. Sanders, G. Reardon re same (.1); review, revise presentation re plan implementation issues (.7); correspond with C. Koenig, K&E team re confirmation, related issues (.6); review, analyze proposed comments to confirmation order from Venable (.3); conference with C. Koenig re confirmation order (.2); conference with G. Reardon re same (.3); conference with C. Koenig, K&E team, A&M, Company re plan, implementation preparations (.5); review, revise confirmation order (.5).
10/26/23	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, K&E team, Company, A&M re plan and distribution matters (1.0); review, revise closing argument presentation (.4); correspond with C. Koenig, K&E team re closing argument presentation (.2); review, revise notice of closing argument presentation (.1); correspond with A. Golic, K&E team re contract review re distributions (.2).
10/26/23	Meena Kandallu	1.10	Telephone conference with G. Hensley, K&E team re backup plan and related tax issues (.7); analyze tax consequences of same (.4).
10/26/23	Chris Koenig	6.30	Prepare for confirmation closing argument (1.4); telephone conference with R. Kwasteniet, K&E team re SEC approval process (.6); correspond with R. Kwasteniet, K&E team, W&C, Fahrenheit re SEC approval process (1.3); correspond with objecting parties re resolutions to confirmation (1.8); review, revise confirmation order re same (.7); telephone conference with E. Jones, K&E team, A&M, the Company re Plan issues and next steps (.5).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Ross M. Kwasteniet, P.C.	5.40	Review, analyze open issues, strategies, and tactics re confirmation, distributions, and emergence from chapter 11.
10/26/23	Patricia Walsh Loureiro	1.20	Review, analyze confirmation pleadings (.7); telephone conference with D. Latona, K&E team, W&C, Brown Rudnick re causes of action (.5).
10/26/23	Rebecca J. Marston	0.20	Correspond with M. Kandallu, K&E team re transaction steps memorandum.
10/26/23	T.J. McCarrick	2.10	Draft, revise closing slides (.7); review, analyze slides and proposed findings from objectors (1.4).
10/26/23	Joel McKnight Mudd	2.10	Review, revise confirmation presentation (1.7); review transcripts re same (.4).
10/26/23	Patrick J. Nash Jr., P.C.	1.50	Review, analyze UCC filed presentation in support of confirmation (.5); review, revise presentation in support of confirmation (.7); review, analyze D. Kirsanov's demonstrative declarations opposing confirmation (.2); review, analyze D. Schneider's docketed request to make closing argument (.1).
10/26/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with G. Dodd and K&E team re plan workstream.
10/26/23	Robert Orren	0.70	Prepare for filing presentation for confirmation closing argument (.2); file same (.2); correspond with V. Giorgio and A. Golic re same (.2); distribute same for service (.1).
10/26/23	Morgan Lily Phoenix	1.00	Cite check and revise closing argument slides re confirmation hearing.
10/26/23	Gabrielle Christine Reardon	5.50	Telephone conference with A. Sexton, K&E team re distribution mechanics (.6); review, revise presentation re same (.7); review, revise confirmation order (4.2).
10/26/23	John Reinert	0.70	Review, analyze updated reorganization presentation re investment company status matters.
10/26/23	Jimmy Ryan	0.20	Review, revise notice of hearing presentation.
10/26/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with C. Koenig and K&E team re structuring issues.
10/26/23	Hannah C. Simson	0.50	Correspond with G. Brier, T. McCarrick and D. Latona re litigation and confirmation strategy.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Steve Toth	0.60	Conference with C. Koenig, K&E team re plan structure and timing.
10/26/23	Luke Vaz	2.00	Review and revise Coinbase DPA (1.5); correspond with company re same (.3); correspond with PayPal counsel, Company re same (.2).
10/26/23	Tanzila Zomo	0.50	Prepare to file pleadings re closing arguments.
10/27/23	Ziv Ben-Shahar	4.40	Review, analyze Schneider filing re confirmation (.8); further analyze issues re same (.3); review, revise eighth plan supplement (.4); review, revise tracker re same (.7); review, analyze issues re plan supplement (.6); review Davis pro se filings re confirmation (.4); analyze disclosure statement re same (.5); review Lau pro se filings re confirmation (.1); review, analyze Kirsanov filings re confirmation (.6).
10/27/23	Emma L. Flett	0.20	Review issues re PayPal DTA (.1); correspond with M. Harris re same (.1).
10/27/23	Bella Gianani	6.40	Review contracts re confidential information (.7); review, analyze evidence from confirmation hearing in preparation for closing argument rebuttal (5.7).
10/27/23	Victoria Giorgio	1.30	Review, analyze contracts for confidentiality clauses (.9); correspond with B. Gianani, K&E team re findings (.4).
10/27/23	Victoria Giorgio	3.20	Review, analyze transcripts for objector language and draft reference of quotations.
10/27/23	Amila Golic	0.50	Telephone conference with C. Koenig, K&E team re closing argument preparation and next steps.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/23	Gabriela Zamfir Hensley	3.60	Review, analyze issues re proposed confirmation order revision (.3); correspond with J. Norman, SEC re same (.1); conference with SEC re same (.2); correspond with SEC, C. Koenig, K&E team re same (.4); conference with W&C re same (.1); correspond with C. Koenig, K&E team re confirmation issues (.2); review, revise UST plan issues list (.1); conference with C. Koenig, K&E team, W&C, U.S. Trustee re confirmation order (.8); conference with C. Koenig re plan (.2); review, revise confirmation order (.6); review, analyze issues re same (.3); review, analyze creditor confirmation filings (.3).
10/27/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, K&E team re closing argument preparations (.5); correspond with U.S. Trustee re voting report documents (.9).
10/27/23	Meena Kandallu	0.30	Review, analyze backup plan summary deck re tax issues.
10/27/23	Chris Koenig	8.00	Prepare for confirmation closing argument (2.4); review, revise slides re same (1.3); telephone conference with E. Jones, K&E team re same (1.1); telephone conference with U.S. Trustee, G. Hensley, K&E team re confirmation resolutions (.8); correspond with objecting parties re resolutions to confirmation objections (1.6); review, revise confirmation order re resolutions (.8).
10/27/23	Ross M. Kwasteniet, P.C.	4.70	Review, analyze open issues and strategies and tactics re confirmation and distributions and emergence from chapter 11.
10/27/23	Rebecca J. Marston	0.50	Review, revise response to substantial contribution applications.
10/27/23	Joel McKnight Mudd	0.40	Correspond with C. Koenig, K&E team re closing argument preparations.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/23	Patrick J. Nash Jr., P.C.	1.00	Review R. Phillips brief objecting to entry of proposed confirmation order (.4); review ad hoc retail borrower group's objection to certain provisions of proposed confirmation order (.3); review docketed letter from creditor M. Windom joining confirmation objection of J. Bronge (.1); review creditor C. Lau's demonstrative exhibits for closing argument (.2).
10/27/23	Jeffery S. Norman, P.C.	1.40	Review, revise slides re toggle, SEC issues (.4); correspond with G. Hensley re regulatory review (.3); correspond with Company re backup bidder (.3); correspond with G. Hensley re backup bidder (.1); telephone conference with G. Hensley re same (.3).
10/27/23	Robert Orren	0.10	Correspond with S. Sanders re filing of revised confirmation order.
10/27/23	Gabrielle Christine Reardon	2.30	Review, revise confirmation order (.6); correspond with S. Sanders re same (.3); research issues re same (1.0); correspond with M. Kandallu re distribution mechanics presentation (.2); correspond with G. Hensley re same (.1); review, revise same (.1).
10/27/23	Jimmy Ryan	1.70	Telephone conference with C. Koenig, K&E team re confirmation hearing preparation (.4); prepare for same (.4); draft responses to consumer privacy ombudsman's confirmation inquiries (.5); correspond with D. Latona, K&E team, A&M team, and Company re same (.4).
10/27/23	Seth Sanders	4.50	Revise confirmation order for C. Koenig comments (2.1); correspond with G. Hensley re same (.3); correspond with UCC, G. Hensley, K&E team re revisions to same (.3); correspond with C. Koenig, K&E team re filing prep re confirmation order (.2); revise confirmation order for UCC, G. Hensley comments (1.2); correspond with C. Koenig, K&E team re filing strategy re same (.4).
10/28/23	Emma L. Flett	0.20	Review and analyze PayPal comments to DPA (.1); correspond with M. Harris, K&E team re same (.1).
10/28/23	Bella Gianani	6.10	Review, analyze evidence from confirmation hearing re closing argument rebuttal.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/23	Victoria Giorgio	7.10	Review, analyze transcripts for objector language and draft reference of quotations.
10/28/23	Gabriela Zamfir Hensley	0.20	Review, analyze proposed revisions to confirmation order.
10/28/23	Chris Koenig	2.80	Prepare for closing argument.
10/28/23	Ross M. Kwasteniet, P.C.	4.40	Review recent docket entries (.8); prepare for confirmation hearing (3.6).
10/28/23	Gabrielle Christine Reardon	0.30	Review, analyze data re creditor objector.
10/28/23	John Reinert	0.40	Draft, revise correspondence with SEC Staff re investment company status matters.
10/29/23	Ziv Ben-Shahar	9.80	Revise plan supplement (1.3); revise tracker re same (1.0); correspond with P. Loureiro re plan supplement issues (.8); review, analyze issues re same (3.4); correspond with C. Koenig, K&E team re plan supplement strategy (.8); correspond with M. King, P. Loureiro re re plan supplement (.5); review correspondence with W&C, Brown Rudnick re Fahrenheit management agreement and Cedarvale interim services agreement (.3); review, analyze issues re management agreements (.9); review, analyze litigation administrator agreement (.3); further revise plan supplement re same (.5).
10/29/23	Victoria Giorgio	3.20	Review, revise closing statement outline and populate with citations and quotations (3.1); telephone conference with J. Ryan re same (.1).
10/29/23	Amila Golic	1.80	Review, analyze court hearing transcripts (1.2); draft, revise summary re same in preparation for closing argument (.6).
10/29/23	Gabriela Zamfir Hensley	0.20	Review, analyze plan re company inquiry.
10/29/23	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team re closing argument.
10/29/23	Chris Koenig	6.80	Prepare for closing argument.
10/29/23	Ross M. Kwasteniet, P.C.	2.70	Prepare for confirmation hearing.
10/29/23	Patricia Walsh Loureiro	1.30	Correspond with C. Koenig, K&E team re plan supplement.
10/29/23	Rebecca J. Marston	1.20	Review correspondence from Z. Ben-Shahar, K&E team re plan supplement documents.
10/29/23	Joel McKnight Mudd	0.40	Review, revise outline of closing arguments.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/23	Gabrielle Christine Reardon	1.60	Review, analyze data re corporate creditors (.8); draft summary re same (.3); review, revise confirmation order (.5).
10/29/23	Jimmy Ryan	1.40	Draft response to consumers privacy ombudsman inquiries re plan data considerations (.8); correspond with D. Latona, K&E team re same (.1); correspond with A. Golic, K&E team re confirmation (.2); telephone conference with V. Giorgio re same (.1); review, revise confirmation closing argument outline (.2).
10/30/23	Megan Bowsher	0.40	Compile demonstratives filed by pro se creditors in preparation for upcoming closing arguments in plan confirmation hearing.
10/30/23	Bella Gianani	1.80	Review, revise closing argument outline.
10/30/23	Amila Golic	1.40	Review, analyze closing arguments draft outline (.8); conference with C. Koenig, K&E team re closing argument run-through (.6).
10/30/23	Gabriela Zamfir Hensley	3.10	Correspond with SEC re distribution issues (.2); revise closing argument outline (.5); analyze issues re confirmation order (.3); correspond with E. Jones, K&E team re confirmation presentation (.2); finalize confirmation order for filing (.9); analyze court filings re confirmation (.6); correspond with C. Koenig, K&E team re confirmation issues (.4).
10/30/23	Elizabeth Helen Jones	1.70	Prepare for confirmation hearing closing arguments.
10/30/23	Ross M. Kwasteniet, P.C.	4.60	Prepare for confirmation hearing closing arguments.
10/30/23	Dan Latona	2.00	Conferences with C. Koenig, K&E team re confirmation hearing.
10/30/23	Jose Lopez	5.50	Prepare for closings re confirmation hearing.
10/30/23	Patricia Walsh Loureiro	3.60	Review, revise plan supplement (.6); review, revise confirmation closing arguments outline (.7); prepare for confirmation closing arguments (2.3).
10/30/23	Rebecca J. Marston	0.30	Review, analyze correspondence from Z. Ben-Shahar, K&E team re plan supplement documents.
10/30/23	Joel McKnight Mudd	1.40	Review, revise closing argument outline.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/23	Jeffery S. Norman, P.C.	0.30	Correspond with M. King re signing procedures for Coinbase distribution agreement.
10/30/23	Robert Orren	1.50	Prepare for filing plan supplement and revised proposed confirmation order (.8); file same (.3); distribute same for service (.2); correspond with S. Sanders and Z. Ben-Shahar re same (.2).
10/30/23	Gabrielle Christine Reardon	1.00	Correspond with A&M re data re corporate creditors (.3); correspond with G. Hensley re same (.1); review, revise confirmation order (.6).
10/30/23	Kelby Roth	2.30	Correspond with P. Loureiro, creditor re creditor inquiry re substantial contribution application (.3); review, revise substantial contribution objection (1.5); review, analyze claims re substantial contribution (.5).
10/30/23	Seth Sanders	1.80	Review, revise confirmation order (1.0); correspond with G. Hensley, K&E team re revisions and agreements re same (.5); correspond with R. Orren, K&E team re filing of same (.3).
10/30/23	Joanna Schlingbaum	0.20	Correspond with M. King re coordinating signature of PayPal, Paxos and Coinbase agreements.
10/30/23	Luke Vaz	1.00	Review and revise Paypal DPA.
10/31/23	Ziv Ben-Shahar	0.50	Correspond with P. Loureiro re plan supplement (.1); review, analyze issues re same (.4).
10/31/23	Emma L. Flett	0.20	Review and analyze PayPal contracts.
10/31/23	Bella Gianani	1.30	Telephone conference with A&M team, E. Jones, A. Golic, J. Mudd re distribution logistics (.5); draft and circulate notes re same (.8).
10/31/23	Victoria Giorgio	0.10	Correspond with G. Zamfir Hensley re organizational structure chart.
10/31/23	Gabriela Zamfir Hensley	0.70	Correspond with C. Koenig, K&E team re confirmation issues (.4); review, analyze issues re same (.2); correspond with G. Reardon re distributions (.1).
10/31/23	Gabriela Zamfir Hensley	0.50	Review, revise order for U.S. Trustee and W&C resolution (.4); correspond with chambers re same (.1).



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Elizabeth Helen Jones	1.40	Telephone conference with A. Golic, K&E team, A&M re distributions (.5); telephone conference with C. Koenig, K&E team, Company, A&M re plan and related distribution workstreams (.9).
10/31/23	Ross M. Kwasteniet, P.C.	1.70	Analyze next steps re plan distribution and SEC approvals.
10/31/23	Gabrielle Christine Reardon	0.50	Correspond with G. Hensley, K&E team re distribution presentation (.2); correspond with A. Golic, K&E team, A&M re distribution accommodations (.3).
10/31/23	Kelby Roth	3.10	Review, revise substantial contribution objection (3.0); correspond with R. Marston re same (.1).
10/31/23	Kelby Roth	0.30	Correspond with counsel to BNK to Future, R. Marston and C. Koenig re BNK to Future's plan supplement inquiry.
10/31/23	Seth Sanders	0.50	Review, analyze indemnification provisions re plan (.3); correspond with E. Jones, K&E team re same (.2).
<b>Total</b>		<b>4,478.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175288**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 44,891.50

Total legal services rendered

\$ 44,891.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175288

Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Hannah Crawford	0.90	1,405.00	1,264.50
Gabriela Zamfir Hensley	9.50	1,295.00	12,302.50
Meena Kandallu	0.50	935.00	467.50
Chris Koenig	0.50	1,425.00	712.50
Ross M. Kwasteniet, P.C.	6.40	2,045.00	13,088.00
Jeffery S. Norman, P.C.	0.20	1,995.00	399.00
Faadil Patel	1.00	1,155.00	1,155.00
Anthony Vincenzo Sexton, P.C.	1.40	1,680.00	2,352.00
Sarah Ullathorne	0.90	1,395.00	1,255.50
Alan Walker	2.70	1,685.00	4,549.50
Alex Xuan	8.30	885.00	7,345.50
<b>TOTALS</b>	<b>32.30</b>		<b>\$ 44,891.50</b>

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 International Issues

Invoice Number: 1010175288  
 Matter Number: 53363-19

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/04/23	Alan Walker	0.50	Analyze proposal for dealing with Lithuanian intercompany liabilities.
09/04/23	Alex Xuan	0.50	Draft memorandum re UK recognition issues.
09/05/23	Alex Xuan	5.50	Draft memorandum re UK recognition issues.
09/06/23	Alex Xuan	1.80	Draft memorandum re UK recognition.
09/07/23	Faadil Patel	1.00	Review, analyze memorandum re UK recognition issues.
09/12/23	Gabriela Zamfir Hensley	1.00	Conference with C. Koenig, K&E team, Company, Lithuanian counsel re Lithuanian issues (.8); correspond with C. Koenig, K&E team re same (.2).
09/12/23	Chris Koenig	0.50	Telephone conference with G. Hensley, K&E team, local counsel re Lithuania issues (in part).
09/19/23	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re Lithuanian dispute.
09/21/23	Gabriela Zamfir Hensley	0.20	Conference with C. Koenig, K&E team, Lithuanian counsel re Lithuanian creditor issue.
09/22/23	Gabriela Zamfir Hensley	0.20	Conference with A&M re Lithuanian entity.
09/25/23	Gabriela Zamfir Hensley	0.20	Analyze issues re Lithuanian entity.
09/26/23	Sarah Ullathorne	0.60	Research re implications of foreign administration on accounts.
09/26/23	Alan Walker	0.70	Telephone conference with Lithuanian counsel re resolution of Lithuanian position (.4); prepare for same (.3).
09/27/23	Alan Walker	1.00	Correspond with Company, A. Sexton, K&E tax team re Lithuanian tax issues.
09/29/23	Hannah Crawford	0.30	Correspond with A. Walker re US intercompany amendment.
09/29/23	Gabriela Zamfir Hensley	1.00	Conference with Company, Lithuanian counsel, R. Kwasteniet, A. Sexton re Lithuanian issues.
09/29/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with G. Hensley and others re Lithuanian issues.
10/04/23	Meena Kandallu	0.50	Telephone conference with the Company, Lithuanian counsel re tax issues.
10/04/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with Company re Lithuanian issues.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175288

Celsius Network LLC

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/23	Alan Walker	0.50	Telephone conference with Company re Lithuanian issues.
10/05/23	Gabriela Zamfir Hensley	0.60	Analyze issues re Lithuanian matter (.4); correspond with C. Koenig, K&E team, Company, Lithuanian counsel re same (.2).
10/05/23	Jeffery S. Norman, P.C.	0.20	Correspond with Company, K&E team re Lithuanian Celsius entity.
10/09/23	Gabriela Zamfir Hensley	2.90	Review, analyze letters, diligence responses re Lithuanian matter (1.5); conference with A&M re same (.3); correspond with C. Koenig, K&E team re same (.2); analyze issues re same (.3); draft correspondence to opposing counsel re same (.6).
10/10/23	Hannah Crawford	0.30	Correspond with Company re requirements for 2022.
10/10/23	Gabriela Zamfir Hensley	0.10	Analyze issues re Lithuanian entity.
10/11/23	Gabriela Zamfir Hensley	0.20	Conference with opposing counsel re Lithuanian matters.
10/11/23	Alex Xuan	0.50	Telephone conference with G. Hensley, opposing counsel re Lithuanian issues (.2); draft note and correspond with G. Hensley re same (.3).
10/12/23	Hannah Crawford	0.30	Telephone conference with Company re requirements for 2022.
10/12/23	Gabriela Zamfir Hensley	0.90	Conference with E. Jones, K&E team, A&M re Lithuanian entity (.5); correspond with C. Koenig, K&E team re Lithuanian entity (.2); analyze issues re same (.2).
10/12/23	Ross M. Kwasteniet, P.C.	3.70	Analyze issues and alternatives re Lithuanian subsidiary.
10/13/23	Gabriela Zamfir Hensley	0.20	Analyze issues re Lithuanian entity.
10/16/23	Gabriela Zamfir Hensley	0.10	Correspond with opposing counsel, Lithuanian counsel re Lithuanian matters.
10/17/23	Gabriela Zamfir Hensley	1.00	Conference with R. Kwasteniet, Lithuanian counsel re Lithuanian matters (.6); correspond with R. Kwasteniet, K&E team re same (.4).
10/17/23	Gabriela Zamfir Hensley	0.30	Correspond with opposing counsel re Lithuanian matters.
10/17/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re Lithuanian subsidiary.
10/19/23	Gabriela Zamfir Hensley	0.30	Conference with R. Kwasteniet, C. Koenig re Lithuanian issues.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175288

Celsius Network LLC

Matter Number:

53363-19

International Issues

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Gabriela Zamfir Hensley	0.20	Correspond with A&M team, Lithuanian counsel re Lithuanian matters.
10/26/23	Sarah Ullathorne	0.30	Research re regulatory requirements for foreign liquidating entity.
10/31/23	Gabriela Zamfir Hensley	0.10	Correspond with A&M re Lithuanian matters.
<b>Total</b>		<b>32.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175289**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 8,668.00

Total legal services rendered

\$ 8,668.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175289

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Marta Dudyan	7.00	315.00	2,205.00
Rebecca J. Marston	1.60	1,155.00	1,848.00
Joel McKnight Mudd	1.10	995.00	1,094.50
Eric Nyberg	7.50	315.00	2,362.50
Robert Orren	1.10	570.00	627.00
Roy Michael Roman	0.60	885.00	531.00
<b>TOTALS</b>	<b>18.90</b>		<b>\$ 8,668.00</b>



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175289

Celsius Network LLC

Matter Number:

53363-20

K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
10/12/23	Rebecca J. Marston	0.70	Review, revise K&E supplemental declaration in support of K&E retention.
10/12/23	Robert Orren	1.10	Draft fourth supplemental declaration in support of K&E retention (.9); correspond with R. Marston re same (.2).
10/13/23	Rebecca J. Marston	0.30	Correspond with J. Mudd re parties-in-interest list.
10/18/23	Marta Dudyan	2.00	Review, revise supplemental disclosures re parties in interest.
10/18/23	Eric Nyberg	2.00	Review, revise analysis re supplemental disclosure of parties in interest.
10/19/23	Marta Dudyan	5.00	Review, revise supplemental disclosures re parties in interest in support of K&E retention.
10/23/23	Eric Nyberg	5.50	Revise supplemental disclosure of creditors/entities in support of K&E retention (4.0); review, revise supplemental disclosure of same (1.5).
10/25/23	Roy Michael Roman	0.60	Review, revise Campagna declaration (.5); correspond with J. Mudd re same (.1).
10/27/23	Rebecca J. Marston	0.40	Correspond with J. Mudd, K&E team re supplemental declaration schedules.
10/27/23	Joel McKnight Mudd	1.10	Review, analyze disclosures re K&E supplemental declaration.
10/29/23	Rebecca J. Marston	0.20	Review correspondence from J. Mudd re supplemental declaration.
<b>Total</b>		<b>18.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175290**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 22,471.50

Total legal services rendered

\$ 22,471.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175290

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	2.80	1,475.00	4,130.00
Gabriela Zamfir Hensley	0.20	1,295.00	259.00
Dan Latona	0.50	1,375.00	687.50
Patricia Walsh Loureiro	1.80	1,245.00	2,241.00
Rebecca J. Marston	3.00	1,155.00	3,465.00
Joel McKnight Mudd	1.20	995.00	1,194.00
Gabrielle Christine Reardon	2.60	885.00	2,301.00
Roy Michael Roman	8.10	885.00	7,168.50
Seth Sanders	0.90	995.00	895.50
Tanzila Zomo	0.40	325.00	130.00
<b>TOTALS</b>	<b>21.50</b>		<b>\$ 22,471.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175290

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Rebecca J. Marston	0.10	Correspond with Akin team re FTI retention.
09/05/23	Susan D. Golden	0.30	Correspond with U.S. Trustee re comments to Willis Towers Watson retention (.1); telephone conference with U.S. Trustee re same (.2).
09/05/23	Patricia Walsh Loureiro	0.10	Correspond with S. Golden re Willis Towers Watson order.
09/05/23	Gabrielle Christine Reardon	0.40	Correspond with R. Marston re ordinary course professionals (.2); correspond with Taylor Wessing re same (.2).
09/05/23	Roy Michael Roman	0.30	Correspond with R. Marston, K&E team, Andersen team re Andersen fee statement, invoice.
09/06/23	Susan D. Golden	0.70	Review, analyze U.S. Trustee comments and revised proposed order re Willis Towers Watson retention (.4); correspond with W&C re same (.1); correspond with Saul Ewing re response to same (.2).
09/06/23	Patricia Walsh Loureiro	0.80	Correspond with S. Golden, W&C re Willis Towers Watson order (.3); review, revise RSM retention application (.5).
09/06/23	Roy Michael Roman	0.30	Review, revise RSM retention application.
09/08/23	Susan D. Golden	0.20	Correspond with W&C re Willis Towers Watson's resolution of U.S. Trustee's objection to Willis Towers Watson's retention.
09/08/23	Roy Michael Roman	0.40	Review, analyze issues re RSM retention (.2); correspond with P. Loureiro, K&E team, RSM team re same (.2).
09/11/23	Roy Michael Roman	0.10	Correspond with P. Loureiro, K&E team, RSM team re RSM retention.
09/12/23	Susan D. Golden	0.30	Correspond with Chambers and U.S. Trustee re Willis Towers Watson retention (.1); correspond with Saul Ewing re U.S. Trustee's comments to proposed Willis Towers Watson retention order (.1); correspond with P. Loureiro re same (.1).
09/12/23	Patricia Walsh Loureiro	0.90	Correspond with S. Golden, K&E team, U.S. Trustee re Willis Towers Watson proposed order.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175290

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/23	Roy Michael Roman	1.20	Review, revise notice of presentment re Willis Towers Watson retention (.3); correspond with P. Loureiro re same (.2); draft and revise correspondence to Chambers (.1); correspond with Chambers, P. Loureiro re same (.1); review, revise RSM retention application (.4); correspond with P. Loureiro, K&E team re same (.1).
09/12/23	Roy Michael Roman	0.70	Review, analyze issues re RSM retention (.1); correspond with P. Loureiro, R. Marston re same (.1); review, revise issues re KE Andrews retention (.2); draft and revise correspondence re PII list for supplemental declarations (.2); correspond with R. Marston, advisor team re same (.1).
09/13/23	Dan Latona	0.50	Analyze, comment on RSM retention application.
09/13/23	Gabrielle Christine Reardon	0.20	Research re ordinary course professional (.1); correspond with G. Hensley re same (.1).
09/13/23	Roy Michael Roman	0.40	Review, revise RSM retention application (.2); correspond with D. Latona, K&E team re same (.2).
09/14/23	Roy Michael Roman	0.20	Telephone conference with KE Andrews re retention.
09/15/23	Susan D. Golden	0.90	Review, revise RSM retention application.
09/15/23	Roy Michael Roman	0.60	Review, analyze issues re RSM retention (.3); review, revise RSM retention application (.3).
09/18/23	Roy Michael Roman	0.40	Review, analyze RSM retention application (.3); correspond with RSM re same (.1).
09/18/23	Tanzila Zomo	0.40	Prepare to file RSM retention application (.3); file re same (.1).
09/21/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, Centerview team re parties in interest list for supplemental declaration.
09/28/23	Rebecca J. Marston	0.40	Correspond with J. Mudd, K&E team, W&C team re parties-in-interest list for supplemental declarations.
10/03/23	Roy Michael Roman	0.80	Review, revise RSM retention order (.2); correspond with D. Latona, P. Loureiro, K&E team re same (.2); correspond with Chambers re same (.2); correspond with G. Hensley re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175290

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/23	Roy Michael Roman	0.40	Review, revise RSM retention order (.2); correspond with P. Loureiro, K&E team, Chambers re same (.2).
10/05/23	Gabriela Zamfir Hensley	0.20	Correspond with Company re Stretto retention.
10/05/23	Roy Michael Roman	0.10	Correspond with RSM re retention order.
10/09/23	Rebecca J. Marston	0.50	Review, revise A&M supplemental declaration (.4); correspond with S. Golden re same (.1).
10/10/23	Susan D. Golden	0.40	Review, revise A&M Fifth Supplemental Declaration in Support of Retention (.3); correspond with R. Marston re same (.1).
10/10/23	Rebecca J. Marston	0.70	Review, revise A&M supplemental declaration (.6); correspond with S. Golden re same (.1).
10/10/23	Roy Michael Roman	0.10	Correspond with KE Andrews re retention.
10/11/23	Rebecca J. Marston	1.20	Correspond with J. Mudd, K&E team re parties-in-interest list for non-K&E professionals.
10/11/23	Roy Michael Roman	0.30	Review, analyze issues re RSM retention (.2); correspond with RSM re same (.1).
10/12/23	Joel McKnight Mudd	0.40	Revise parties in interest list for supplemental declarations.
10/13/23	Roy Michael Roman	0.10	Correspond with D. Seymour re retention.
10/18/23	Roy Michael Roman	0.70	Correspond with RSM team re retention (.1); review, revise retention application re same (.5); correspond with R. Marston re same (.1).
10/18/23	Seth Sanders	0.60	Analyze EY requirements re retention order (.4); correspond with P. Loureiro, D. Latona re same (.2).
10/19/23	Roy Michael Roman	0.50	Prepare correspondence to Andersen team re retention (.4); correspond with Andersen team re same (.1).
10/19/23	Seth Sanders	0.30	Correspond with P. Loureiro, D. Latona re EY retention issues.
10/23/23	Gabrielle Christine Reardon	0.40	Correspond with A&M re ordinary course professional reporting requirements.
10/25/23	Gabrielle Christine Reardon	0.90	Correspond with A&M re ordinary course professionals reporting (.4); review, analyze ordinary course professionals order (.3); correspond with R. Marston re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175290

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Roy Michael Roman	0.30	Review, analyze issues re KE Andrews retention (.2); correspond with S. Golden, KE Andrews team re same (.1).
10/30/23	Gabrielle Christine Reardon	0.40	Correspond with R. Marston re ordinary course professionals report (.1); correspond with D. Latona, C. Koenig re same (.2); correspond with R. Orren, K&E team re same (.1).
10/31/23	Joel McKnight Mudd	0.80	Review, revise A&M supplemental declaration.
10/31/23	Gabrielle Christine Reardon	0.30	Correspond with R. Marston re ordinary course professionals (.2); correspond with A&M re same (.1).
10/31/23	Roy Michael Roman	0.20	Correspond with J. Mudd re A&M retention (.1); research issues re same (.1).
<b>Total</b>		<b>21.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175291**  
**Client Matter: 53363-22**

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**In the Matter of Tax Matters**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 84,819.50

Total legal services rendered

\$ 84,819.50



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175291

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Steven M. Cantor	0.50	1,455.00	727.50
Meena Kandallu	36.10	935.00	33,753.50
Mavnick Nerwal	3.50	2,045.00	7,157.50
Krishan Patel	0.60	1,345.00	807.00
Anthony Vincenzo Sexton, P.C.	17.60	1,680.00	29,568.00
Alan Walker	7.60	1,685.00	12,806.00
<b>TOTALS</b>	<b>65.90</b>		<b>\$ 84,819.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175291

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Meena Kandallu	0.80	Review, analyze tax information re diligence requests (.6); draft, review correspondence to A. Sexton, Brown Rudnick re transaction steps memorandum (.2).
09/01/23	Anthony Vincenzo Sexton, P.C.	0.20	Revise restructuring steps memorandum.
09/03/23	Alan Walker	0.30	Correspond with Company and UK tax advisers re unwinding of Israel intercompany loans.
09/05/23	Meena Kandallu	1.20	Telephone conference with EY, A. Sexton, the Company re tax updates (.6); review, analyze EY tax return cover letter re tax issues (.6).
09/05/23	Mavnick Nerwal	1.00	Correspond with A. Walker re UK receivables intra-group position (.4); conference with Alan re steps to rationalize (.6).
09/05/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with EY and Company re status of tax analysis (.6); review, analyze withholding and reporting issues (.4).
09/05/23	Alan Walker	0.50	Telephone conference with tax adviser and Company re tax updates.
09/06/23	Meena Kandallu	0.70	Draft, review correspondence with A. Sexton, EY team, the Company, Brown Rudnick, Texas Attorney General re tax issues.
09/07/23	Meena Kandallu	0.60	Revise transaction steps memorandum to incorporate comments (.2); draft, review correspondence with A. Sexton, K&E team re transactions steps memorandum (.4).
09/07/23	Mavnick Nerwal	0.50	Review, analyze correspondence with A. Sexton, K&E team re transaction steps memorandum.
09/08/23	Meena Kandallu	1.80	Telephone conference with EY, the Company re tax diligence requests (.5); revise transaction steps memorandum (.5); draft, review correspondence to A. Sexton, A. Walker, P. Loureiro re same (.8).
09/08/23	Mavnick Nerwal	0.50	Correspond with M. Kandallu re transaction steps memorandum (.2); discussion with A. Walker re same (.3).
09/08/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with EY re tax claim issues.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175291

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Alan Walker	1.00	Review, analyze, and comment on transaction steps memorandum.
09/09/23	Meena Kandallu	0.40	Draft, review correspondence with EY, Brown Rudnick re sales tax issues.
09/10/23	Meena Kandallu	1.20	Draft, review correspondence with A. Sexton re tax issues (.7); review, analyze transfer pricing report re tax issues (.5).
09/11/23	Meena Kandallu	0.80	Review, analyze transfer pricing report re tax issues (.4); draft, review correspondence to EY, A. Sexton, K&E team re tax issues (.4).
09/11/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze transfer pricing materials re mining.
09/12/23	Meena Kandallu	0.80	Draft, review correspondence with A. Sexton re other tax issues (.2); telephone conference with EY, the Company, A. Sexton re tax issues (.6).
09/12/23	Meena Kandallu	3.20	Review, analyze Paxos agreement re tax issues (1.4); draft and review correspondence with A. Sexton, K&E team re same (1.8).
09/12/23	Anthony Vincenzo Sexton, P.C.	2.30	Telephone conference with Company and EY re deal status (.5); review, analyze tax structuring issues (.8); telephone conference with purchaser and Company re mining audit issues (.5); review, analyze documents re distribution issues (.5).
09/12/23	Alan Walker	0.70	Telephone conference with Company and EY re deal status (.5); correspond with M. King, K&E team re same (.2).
09/13/23	Mavnick Nerwal	0.50	Conference with A. Walker re loan structure.
09/13/23	Alan Walker	1.50	Review, analyze Andersen tax advice re UK debt releases.
09/14/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze tax structuring issues.
09/14/23	Alan Walker	0.20	Correspond with Company and with H. Crawford, K&E team re request for advice on UK tax and financial reporting.
09/15/23	Meena Kandallu	0.30	Revise transaction steps memorandum.
09/15/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze tax structuring issues.
09/18/23	Meena Kandallu	1.10	Review, analyze sales tax issues (.6); draft, review correspondence with EY, A. Sexton re same (.5).
09/19/23	Meena Kandallu	0.20	Telephone conference with A. Sexton, EY, the Company re tax issues.

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Tax Matters

Invoice Number: 1010175291  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Mavnick Nerwal	0.50	Conference with A. Walker re deal status.
09/19/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with Company and EY re tax modeling and analysis.
09/19/23	Alan Walker	0.40	Telephone conference with A. Sexton, K&E team, EY, Company re tax issues.
09/20/23	Krishan Patel	0.10	Conference with A. Walker re tax issues.
09/22/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze questions re transaction steps memorandum.
09/25/23	Meena Kandallu	0.20	Draft, review correspondence with A. Sexton, K&E team re tax issues.
09/25/23	Mavnick Nerwal	0.50	Conference with A. Walker re deal structure.
09/25/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze tax issues with staggered emergence.
09/25/23	Alan Walker	0.30	Correspond with Andersen re UK tax analysis of intercompany loan resolution.
09/26/23	Meena Kandallu	1.10	Telephone conference with A. Sexton, the Company, EY re deal status (.5); review, analyze sales tax issues (.6).
09/26/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with EY and Company re tax modeling and related issues (.5); review, analyze issues re same (.5).
09/26/23	Alan Walker	0.50	Telephone conference with EY and Company re tax matters.
09/27/23	Meena Kandallu	1.20	Review, analyze correspondence with A. Walker, K&E team re UK tax issues (.5); draft, review correspondence with EY re sales tax issues (.7).
09/27/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze distribution and cross border issues.
09/29/23	Meena Kandallu	0.60	Review, analyze sales tax issues.
09/29/23	Krishan Patel	0.50	Telephone conference with A. Walker re planned amendments to the UK/US intercompany loans and status of file.
09/29/23	Anthony Vincenzo Sexton, P.C.	0.60	Review, address exit structuring and related considerations.
09/29/23	Alan Walker	0.50	Conference with K. Patel re documenting amendments to UK - US intercompany loan.
10/02/23	Meena Kandallu	1.00	Analyze sales tax issues (.7); review, analyze correspondence with A. Sexton, K&E team re tax issues (.3).
10/02/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze claim and structuring issues.

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Tax Matters

Invoice Number: 1010175291  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/23	Meena Kandallu	1.70	Telephone conference with A. Sexton, EY, the Company re outstanding tax issues (.4); prepare correspondence to Pennsylvania taxing authority re sales tax issues (.7); draft, review correspondence with A. Sexton re tax issues (.6).
10/03/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with EY and Company re status of tax analysis and related issues.
10/05/23	Meena Kandallu	2.00	Telephone conference with A. Sexton, EY re tax returns (1.0); draft, review correspondence to EY, Pennsylvania Attorney General, A. Sexton re tax issues (1.0).
10/05/23	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with EY re tax modeling and related issues (.7); review, analyze claims materials (.3); review, analyze intercompany materials (.2).
10/06/23	Meena Kandallu	0.70	Review, analyze correspondence with A. Sexton, K&E team, EY team re tax issues.
10/06/23	Anthony Vincenzo Sexton, P.C.	0.20	Analyze tax reporting issues.
10/07/23	Meena Kandallu	1.70	Analyze tax issues and correspondence with A. Sexton, K&E team re tax issues (.5); draft correspondence to EY re sales tax issues (1.2).
10/07/23	Alan Walker	0.20	Correspond with Andersen re UK intercompany positions.
10/09/23	Meena Kandallu	0.70	Review, analyze tax issues re PayPal agreement (.2); telephone conference with EY, A. Sexton, the Company re tax issues (.4); review, analyze correspondence with EY re tax issues (.1).
10/09/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with EY and Company re intercompany loans.
10/10/23	Meena Kandallu	0.40	Telephone conference with EY and the Company re tax issues.
10/10/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with EY re deal status.
10/10/23	Alan Walker	0.50	Telephone conference with EY and the Company re tax issues.
10/11/23	Meena Kandallu	0.60	Draft, review correspondence with EY, Brown Rudnick re sales tax issues.
10/12/23	Meena Kandallu	0.20	Draft, review correspondence with EY, Pennsylvania Attorney General re sales tax issues.

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Tax Matters

Invoice Number: 1010175291  
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/23	Meena Kandallu	1.00	Review, analyze correspondence with G. Hensley, K&E team re tax issues (.3); draft correspondence to taxing authorities re tax issues (.7).
10/17/23	Meena Kandallu	1.50	Review, analyze sales tax issues (.6); prepare correspondence to taxing authorities re tax issues (.6); telephone conference with EY, the Company re tax issues (.3).
10/17/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference re status on tax matters.
10/18/23	Meena Kandallu	0.40	Draft and review correspondence with EY, the Company, taxing authorities re tax issues.
10/19/23	Meena Kandallu	0.50	Review, analyze open tax claims (.2); analyze tax issues re same (.3).
10/20/23	Meena Kandallu	1.80	Draft and review correspondence with EY, taxing authorities re tax issues relating to open tax claims.
10/20/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with EY re structuring issues.
10/23/23	Meena Kandallu	0.70	Telephone conference with EY, A&M re open tax claims.
10/24/23	Steven M. Cantor	0.50	Telephone conference re various federal income tax matters with A&M.
10/24/23	Meena Kandallu	0.50	Weekly tax call with A. Sexton, S. Cantor, EY, Company re tax issues.
10/24/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conference with EY and Company re status of tax issues (.5); review, analyze structuring issues (1.2).
10/24/23	Alan Walker	0.50	Telephone conference with EY and Company re status of tax issues.
10/25/23	Meena Kandallu	2.90	Review, analyze backup plan summary deck re tax issues (1.2); draft and review correspondence with A. Sexton, K&E team re same (.3); analyze tax issues re backup plan (1.4).
10/25/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze structuring issues.
10/26/23	Meena Kandallu	1.20	Telephone conference with S. Cantor re open tax issues (.1); draft, review correspondence with S. Cantor, K&E team re tax issues (1.1).
10/31/23	Meena Kandallu	0.40	Weekly tax call with EY, Andersen, the Company, A. Sexton re open tax issues (.3); draft correspondence to Andersen team re same (.1).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175291

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with EY and Company re status of tax issues (.5); review, analyze structuring issues (.5).
10/31/23	Alan Walker	0.50	Telephone conference with EY and Company re status of tax issues.
<b>Total</b>		<b>65.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175292**  
**Client Matter: 53363-23**

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**In the Matter of Non-Working Travel**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 196,349.00

Total legal services rendered

\$ 196,349.00



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175292

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	6.10	885.00	5,398.50
Grace C. Brier	3.90	1,245.00	4,855.50
Judson Brown, P.C.	0.80	1,675.00	1,340.00
Kevin Decker	2.50	850.00	2,125.00
Amila Golic	15.50	995.00	15,422.50
Gabriela Zamfir Hensley	14.10	1,295.00	18,259.50
Elizabeth Helen Jones	2.00	1,245.00	2,490.00
Chris Koenig	7.90	1,425.00	11,257.50
Ross M. Kwasteniet, P.C.	15.80	2,045.00	32,311.00
Dan Latona	24.80	1,375.00	34,100.00
Jose Lopez	2.00	455.00	910.00
Patricia Walsh Loureiro	16.20	1,245.00	20,169.00
Rebecca J. Marston	0.80	1,155.00	924.00
Georgia Meadow	5.90	325.00	1,917.50
Joel McKnight Mudd	3.70	995.00	3,681.50
Patrick J. Nash Jr., P.C.	5.00	2,045.00	10,225.00
Robert Orren	0.40	570.00	228.00
Morgan Lily Phoenix	2.50	850.00	2,125.00
Gabrielle Christine Reardon	2.20	885.00	1,947.00
Seth Sanders	4.10	995.00	4,079.50
Hannah C. Simson	10.70	1,135.00	12,144.50
John Sorrentino	1.80	455.00	819.00
Luke Spangler	6.60	325.00	2,145.00
Lorenza A. Vassallo	6.60	985.00	6,501.00
Alex Xuan	1.10	885.00	973.50
<b>TOTALS</b>	<b>163.00</b>		<b>\$ 196,349.00</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175292

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/06/23	Gabriela Zamfir Hensley	2.00	Travel from Chicago, IL to New York, NY re omnibus hearing (billed at half time).
09/06/23	Ross M. Kwasteniet, P.C.	1.70	Travel from Chicago, IL to New York, NY re omnibus hearing (billed at half time).
09/06/23	Dan Latona	2.80	Travel from Chicago, IL to New York, NY re omnibus hearing (billed at half time).
09/06/23	Patricia Walsh Loureiro	2.50	Travel from Chicago, IL to New York, NY re omnibus hearing (billed at half time).
09/07/23	Gabriela Zamfir Hensley	2.00	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
09/07/23	Chris Koenig	1.20	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
09/07/23	Ross M. Kwasteniet, P.C.	3.60	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
09/07/23	Dan Latona	3.00	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
09/07/23	Patricia Walsh Loureiro	3.00	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
09/07/23	Georgia Meadow	0.70	Travel from NY Office to court for September 7 hearing (.4); travel from court to NY office returning from September 7 hearing (.3) (billed at half time).
09/07/23	Robert Orren	0.40	Travel from office to omnibus hearing at bankruptcy court (.2); travel from bankruptcy court to office (.2) (billed at half time).
09/20/23	Elizabeth Helen Jones	0.50	Travel to and from K&E office and SDNY Bankruptcy Courthouse (billed at half time).
09/27/23	Ziv Ben-Shahar	3.10	Travel from Chicago, IL to New York, NY re CEL Token hearing (billed at half time).
09/27/23	Gabriela Zamfir Hensley	1.50	Travel from Chicago, IL to New York, NY re CEL token and confirmation hearings (billed at half time).
09/27/23	Chris Koenig	0.70	Travel from Chicago, IL to New York, NY re CEL token and confirmation hearings (billed at half time).
09/28/23	Ziv Ben-Shahar	3.00	Travel from New York, NY to Chicago, IL re return from CEL Token hearing (billed at half time).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175292

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/23	Grace C. Brier	0.90	Travel from Washington, D.C. to New York, NY for CEL token and confirmation hearings (billed at half time).
09/28/23	Elizabeth Helen Jones	0.50	Travel from K&E Office to SDNY Bankruptcy Courthouse (billed at half time).
09/29/23	Hannah C. Simson	1.70	Travel from Washington, D.C. to New York, NY for confirmation hearing (billed at half time).
09/29/23	Lorenza A. Vassallo	0.60	Travel from K&E Office to SDNY Bankruptcy Courthouse for confirmation hearing (billed at half time).
09/30/23	Amila Golic	2.80	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
09/30/23	Dan Latona	2.80	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	Judson Brown, P.C.	0.80	Travel from Washington, D.C. to New York, NY for confirmation hearing (billed at half time).
10/01/23	Ross M. Kwasteniet, P.C.	2.00	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	Patricia Walsh Loureiro	2.70	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	Joel McKnight Mudd	2.70	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	Gabrielle Christine Reardon	1.00	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	Seth Sanders	2.00	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	John Sorrentino	1.80	Travel from home to Hyatt conference center (.9) (billed at half time); travel from K&E NY office back to home (.9) (billed at half time).
10/01/23	Luke Spangler	2.70	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/02/23	Dan Latona	0.30	Travel from hotel to courthouse re confirmation hearing (billed at half time).
10/02/23	Georgia Meadow	0.70	Travel from NY office to court (.3) (billed at half time); travel from court to NY office (.4) (billed at half time).
10/02/23	Luke Spangler	0.40	Travel to court for October 2 hearing (billed at half time).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175292

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/23	Alex Xuan	0.50	Travel from office to court for hearing (.3) (billed at half time); travel from court to residence after hearing (.2) (billed at half time).
10/03/23	Dan Latona	0.30	Travel from hotel to courthouse re confirmation hearing (billed at half time).
10/03/23	Rebecca J. Marston	0.80	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
10/03/23	Georgia Meadow	0.70	Travel from NY office to court (.3) (billed at half time); travel from court to NY Office (.4) (billed at half time).
10/03/23	Hannah C. Simson	0.40	Travel to and from confirmation hearing (billed at half time).
10/03/23	Luke Spangler	0.30	Travel to court for October 3 confirmation hearing (billed at half time).
10/03/23	Alex Xuan	0.60	Travel from residence to court (.3) (billed at half time); travel from court to residence (.3) (billed at half time).
10/04/23	Gabriela Zamfir Hensley	1.70	Travel from New York, NY to Chicago IL re return from hearing (billed at half time).
10/04/23	Dan Latona	0.30	Travel from hotel to courthouse re confirmation hearing (billed at half time).
10/04/23	Georgia Meadow	0.70	Travel from NY office to court (.4) (billed at half time); travel from court to NY office (.3) (billed at half time).
10/04/23	Joel McKnight Mudd	1.00	Travel from New York, NY to Chicago, IL after confirmation hearing (billed at half time).
10/04/23	Gabrielle Christine Reardon	1.20	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
10/04/23	Hannah C. Simson	0.60	Travel to and from confirmation hearing (billed at half time).
10/04/23	Luke Spangler	0.40	Travel to court for October 4 hearing (billed at half time).
10/05/23	Grace C. Brier	1.00	Travel to and from confirmation hearing (billed at half time).
10/05/23	Kevin Decker	1.50	Travel from New York, NY to Washington, D.C. re return from trial (billed at half time).
10/05/23	Amila Golic	3.00	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Non-Working Travel

Invoice Number: 1010175292  
 Matter Number: 53363-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/23	Chris Koenig	1.60	Return from New York, NY to Chicago, IL from confirmation hearing (billed at half time).
10/05/23	Ross M. Kwasteniet, P.C.	2.10	Travel from New York, NY to Chicago, IL following confirmation hearing (billed at half time).
10/05/23	Dan Latona	2.90	Travel from New York, NY to Chicago, IL re confirmation hearing (billed at half time).
10/05/23	Dan Latona	0.30	Travel from hotel to courthouse re omnibus hearing (billed at half time).
10/05/23	Patricia Walsh Loureiro	2.50	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
10/05/23	Georgia Meadow	0.70	Travel from NY office to court (.3) (billed at half time); travel from court to NY office (.4) (billed at half time).
10/05/23	Seth Sanders	2.10	Travel from New York, NY Chicago, IL re return from confirmation hearings (billed at half time).
10/05/23	Hannah C. Simson	1.50	Travel from New York, NY to Washington, D.C. re return from hearing (billed at half time).
10/05/23	Luke Spangler	2.80	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
10/05/23	Lorenza A. Vassallo	2.00	Travel back to Washington, DC from New York, NY re return from hearing (billed at half time).
10/15/23	Gabriela Zamfir Hensley	1.80	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/15/23	Chris Koenig	1.20	Travel from Chicago, IL to New York, NY for confirmation hearing (billed at half time).
10/15/23	Dan Latona	2.70	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/15/23	Jose Lopez	0.50	Travel from home to Kirkland office in NYC (billed at half time).
10/15/23	Morgan Lily Phoenix	0.50	Travel to New York, NY from Washington, DC re confirmation hearing (billed at half time).
10/15/23	Hannah C. Simson	1.00	Travel from Washington, DC to New York, NY re confirmation hearing (billed at half time).

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 Non-Working Travel

Invoice Number: 1010175292  
 Matter Number: 53363-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/23	Lorenza A. Vassallo	2.00	Travel to New York, NY from Washington, DC re confirmation hearing (billed at half time).
10/16/23	Amila Golic	2.60	Travel from Chicago, IL to New York, NY for confirmation hearing (billed at half time).
10/16/23	Dan Latona	0.30	Travel from hotel to courthouse re confirmation hearing (billed at half time).
10/16/23	Georgia Meadow	0.80	Travel from NY office to court (.4) (billed at half time); travel from court to NY office (.4) (billed at half time).
10/16/23	Hannah C. Simson	0.40	Travel to and from court re confirmation hearing (billed at half time).
10/17/23	Amila Golic	2.60	Travel from New York, NY to Chicago, IL returning from confirmation hearings (billed at half time).
10/17/23	Gabriela Zamfir Hensley	1.60	Travel from New York, NY to Chicago, IL re return from confirmation hearing (billed at half time).
10/17/23	Chris Koenig	1.30	Travel from New York, NY to Chicago, IL re return from confirmation hearing (billed at half time).
10/17/23	Dan Latona	2.80	Travel from New York, NY to Chicago, IL re confirmation hearing (billed at half time).
10/17/23	Dan Latona	0.30	Travel from hotel to courthouse re confirmation hearing (billed at half time).
10/17/23	Georgia Meadow	0.80	Travel from NY office to court (.4) (billed at half time); travel from court to NY office (.4) (billed at half time).
10/18/23	Kevin Decker	1.00	Travel from New York, NY to Washington, DC re return from confirmation hearing (billed at half time).
10/18/23	Ross M. Kwasteniet, P.C.	2.20	Travel from New York, NY to Chicago, IL following hearing (billed at half time).
10/18/23	Jose Lopez	0.50	Travel from hotel conference center to home following hearing (billed at half time).
10/18/23	Morgan Lily Phoenix	2.00	Travel from New York, NY to Washington, DC re return from hearing (billed at half time).
10/18/23	Hannah C. Simson	1.60	Travel from New York, NY to Washington, DC re return from hearing (billed at half time).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/23	Lorenza A. Vassallo	2.00	Travel from New York to Washington, D.C (billed at half time).
10/23/23	Hannah C. Simson	1.30	Travel from Washington, DC to New York, NY re EFH hearing (billed at half time).
10/24/23	Elizabeth Helen Jones	0.50	Travel to and from SDNY bankruptcy court for hearing on Three Arrows motion to lift stay (billed at half time).
10/24/23	Hannah C. Simson	0.40	Travel to and from SDNY bankruptcy court re EFH hearing (billed at half time).
10/24/23	Hannah C. Simson	1.80	Travel from New York, NY to Washington, DC fore return from EFH hearing (billed at half time).
10/29/23	Amila Golic	2.00	Travel from Chicago, IL to New York, NY for confirmation closing arguments (billed at half time).
10/29/23	Gabriela Zamfir Hensley	1.60	Travel from Chicago, IL to New York, NY for confirmation closing arguments (billed at half time).
10/29/23	Chris Koenig	0.60	Travel from Chicago, IL to New York, NY for confirmation closing arguments (billed at half time).
10/29/23	Ross M. Kwasteniet, P.C.	1.90	Travel from Chicago, IL to New York, NY for confirmation hearing (billed at half time).
10/29/23	Dan Latona	2.80	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/29/23	Patricia Walsh Loureiro	2.50	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/30/23	Grace C. Brier	1.00	Travel from Washington, D.C. to New York, NY for closing arguments (billed at half time).
10/30/23	Elizabeth Helen Jones	0.50	Travel to and from SDNY bankruptcy courthouse for closing arguments (billed at half time).
10/30/23	Dan Latona	0.30	Travel from hotel to courtroom re confirmation hearing (billed at half time).
10/30/23	Jose Lopez	0.50	Travel from home to office for closings support at court (billed at half time).
10/30/23	Jose Lopez	0.50	Travel from courthouse to home re return from hearing (billed at half time).
10/30/23	Georgia Meadow	0.80	Travel from NY office to court (.4) (billed at half time); travel from court to NY office (.4) (billed at half time).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175292

Celsius Network LLC

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Non-Working Travel

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/23	Patrick J. Nash Jr., P.C.	2.10	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/31/23	Grace C. Brier	1.00	Travel from New York, NY to Washington, D.C. re return from confirmation hearing (billed at half time).
10/31/23	Amila Golic	2.50	Travel from New York, NY to Chicago, IL returning from confirmation hearing closing arguments (billed at half time).
10/31/23	Gabriela Zamfir Hensley	1.90	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).
10/31/23	Chris Koenig	1.30	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).
10/31/23	Ross M. Kwasteniet, P.C.	2.30	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).
10/31/23	Dan Latona	2.90	Travel from New York, NY to Chicago, IL re confirmation (billed at half time).
10/31/23	Patricia Walsh Loureiro	3.00	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).
10/31/23	Patrick J. Nash Jr., P.C.	2.90	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).
<b>Total</b>		<b>163.00</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175293**  
**Client Matter: 53363-24**

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**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 80,939.00

Total legal services rendered

\$ 80,939.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175293

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jacqueline Clover	1.50	1,375.00	2,062.50
Emma L. Flett	7.30	1,795.00	13,103.50
Susan D. Golden	1.60	1,475.00	2,360.00
Max Harris	21.40	1,375.00	29,425.00
Gabriela Zamfir Hensley	2.00	1,295.00	2,590.00
Elizabeth Helen Jones	1.50	1,245.00	1,867.50
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Dan Latona	0.30	1,375.00	412.50
Patricia Walsh Loureiro	1.20	1,245.00	1,494.00
Robert Orren	6.20	570.00	3,534.00
Seth Sanders	8.80	995.00	8,756.00
Luke Vaz	12.50	995.00	12,437.50
Alex Xuan	0.50	885.00	442.50
<b>TOTALS</b>	<b>66.00</b>		<b>\$ 80,939.00</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175293

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/11/23	Susan D. Golden	0.80	Telephone conference with U.S. Trustee (S. Cornell), C. Koenig and K&E team re U.S. Trustee comments to plan and confirmation issues (.5); and follow-up telephone conference with C. Koenig re same (.3).
09/12/23	Seth Sanders	0.40	Correspond with A&M team re 2015.3 reports.
09/18/23	Seth Sanders	0.90	Revise 2015.3 reports (.7); correspond with G. Hensley, K&E team, A&M re same (.2).
09/19/23	Emma L. Flett	0.20	Analyze GDPR considerations re standard contractual clauses per U.S. Trustee concerns.
09/19/23	Max Harris	0.50	Review query from J. Norman re data privacy considerations (.2); correspond with J. Norman and E. Flett re the same (.3).
09/19/23	Gabriela Zamfir Hensley	0.20	Review, revise required U.S. Trustee reporting.
09/19/23	Robert Orren	0.50	Correspond with S. Sanders re filing of 2015.3 periodic report re value and operations (.2); file same (.2); distribute same for service (.1).
09/19/23	Seth Sanders	0.50	Correspond with A&M re 2015.3 revisions (.3); correspond with G. Hensley, K&E team re filing of same (.2).
09/20/23	Max Harris	0.20	Correspond with E. Flett, L. Vaz re DPA query.
09/20/23	Seth Sanders	1.60	Revise monthly operating reports (.8); correspond with G. Hensley, A&M team re same (.3); telephone conference with A&M team re same (.2); correspond with R. Orren, K&E team re filing of same (.3).
09/20/23	Luke Vaz	1.50	Review and revise DPA.
09/21/23	Emma L. Flett	0.20	Conference with M. Harris re DPA templates.
09/21/23	Max Harris	0.50	Review, analyze DPA (.3); correspond with E. Flett, J. Clover re same (.2).
09/21/23	Gabriela Zamfir Hensley	0.50	Review, revise monthly operating reports (.4); correspond with S. Sanders re same (.1).
09/21/23	Robert Orren	2.90	Prepare for filing August MORs (1.6); file same (.6); distribute same for service (.3); correspond with S. Sanders and G. Hensley re same (.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/23	Luke Vaz	1.00	Review and revise DPA.
09/22/23	Max Harris	0.10	Correspond with E. Flett re DPA.
09/22/23	Elizabeth Helen Jones	0.50	Conference with M. Harris re data privacy agreement (.1); correspond with M. Harris re same (.4).
09/25/23	Emma L. Flett	0.50	Conference with M. Harris re data privacy agreement (.2); correspond with M. Harris re same (.3).
09/25/23	Max Harris	1.00	Review, analyze query from J. Norman re data privacy issues in distributions (.4); correspond with J. Norman re same (.3); correspond with E. Flett re same (.3).
09/26/23	Emma L. Flett	0.80	Review, analyze DPAs for backoffice access.
09/26/23	Max Harris	0.30	Review query and documentation received from J. Norman re DPAs (.2); correspond with J. Norman and L. Vaz re same (.1).
09/27/23	Emma L. Flett	0.50	Review DPA for backoffice access (.3); correspond with M. Harris re same (.2).
09/27/23	Max Harris	1.30	Review, analyze DPA mark-up (.6); revise same (.5); correspond with E. Flett and J. Norman re same (.2).
09/27/23	Luke Vaz	2.50	Revise DPA.
09/28/23	Gabriela Zamfir Hensley	0.20	Conference with C. Koenig, K&E team, U.S. Trustee re committee constitution.
09/28/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, UST re case questions (.3); analyze issues re same (.2).
09/28/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to UCC composition raised by US Trustee.
09/28/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, U.S. Trustee re UCC issue.
09/29/23	Emma L. Flett	0.50	Review, analyze issues re DPAs (.3); correspond with M. Harris re same (.2).
09/29/23	Max Harris	0.50	Review, analyze DPA comments from Company (.2); draft response to the same (.2); correspond with J. Norman and E. Flett re same (.1).
10/02/23	Emma L. Flett	1.00	Conference with M. Harris re Coinbase DPA (.5); review, analyze agreement markup (.4); correspond with M. Harris re same (.1).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175293

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/23	Max Harris	1.50	Review, analyze queries from Company (.7); correspond with L. Vaz re same (.4); correspond with E. Flett re same (.2); correspond with J. Norman re same (.2).
10/02/23	Luke Vaz	2.00	Review and revise DPA (1.7); draft response to J. Norman re same (.3).
10/03/23	Gabriela Zamfir Hensley	0.60	Analyze correspondence with U.S. Trustee (.3); draft correspondence to U.S. Trustee re same (.3).
10/04/23	Emma L. Flett	0.50	Revise DPA (.2); review, analyze same (.2); correspond with M. Harris re same (.1).
10/04/23	Max Harris	0.30	Correspond with J. Norman, O. Blonstein re DPA.
10/04/23	Gabriela Zamfir Hensley	0.20	Draft correspondence to U.S. Trustee re EIP.
10/05/23	Emma L. Flett	0.30	Review and analyze DPA data controller clauses.
10/05/23	Max Harris	0.80	Review, analyze query from L. Suarez (.3); draft response re same (.3); correspond with J. Norman re same (.2).
10/05/23	Alex Xuan	0.50	Correspond with G. Hensley, K&E team, U.S. Trustee re phishing notice.
10/06/23	Emma L. Flett	0.20	Analyze data privacy considerations with M. Harris and J. Norman.
10/06/23	Max Harris	0.20	Review case status (.1); correspond with J. Norman, Company re same (.1).
10/09/23	Emma L. Flett	0.50	Review, analyze issues re data privacy (.3); correspond with M. Harris re same (.2).
10/09/23	Max Harris	1.30	Correspond with J. Norman, Company, E. Flett, J. Clover, and L. Vez re data privacy.
10/10/23	Jacqueline Clover	1.00	Review, analyze Coinbase DPA (.5); correspond with M. Harris re same (.5).
10/10/23	Max Harris	2.50	Review, analyze DPA (.8); revise same (.5); correspond with J. Clover re same (.2); further revise same (.4); analyze revisions to A&M DPA (.3); further revise same (.3).
10/11/23	Max Harris	0.50	Review, analyze DPA (.4); correspond with Company re same (.1).
10/12/23	Max Harris	0.10	Correspond with Company re DPAs.
10/12/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, U.S. Trustee re plan and exculpation/release provisions.

Legal Services for the Period Ending October 31, 2023

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53363-24

U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/23	Max Harris	0.20	Correspond with D. Latona and A&M team re DPA.
10/16/23	Emma L. Flett	0.20	Review and analyze A&M DPA.
10/16/23	Max Harris	0.10	Correspond with D. Latona re DPA.
10/17/23	Emma L. Flett	0.30	Correspond with M. Harris re data privacy agreements.
10/17/23	Max Harris	1.10	Correspond with M. King, L. Vaz, D. Latona, J. Norman, Company re DPA.
10/17/23	Luke Vaz	2.00	Review and analyze A&M DPAs (1.8); correspond with M. Harris re same (.2).
10/18/23	Emma L. Flett	0.50	Correspond with M. Harris re DPA.
10/18/23	Max Harris	0.80	Telephone conference with Company re DPA (.3); correspond with M. King re same (.1); draft and revise DPAs (.4).
10/19/23	Susan D. Golden	0.20	Correspond with M. Moroney of UST re GK8 September bank statement.
10/19/23	Max Harris	0.50	Revise DPA (.4); correspond with J. Levine, C. Roberts re same (.1).
10/20/23	Jacqueline Clover	0.50	Analyze issues re DPA (.3); correspond with M. Harris re same (.2).
10/20/23	Emma L. Flett	0.20	Correspond with M. Harris, A&M re DTA.
10/20/23	Susan D. Golden	0.60	Correspond with A&M re UST request for bank statement for GK8 (.2); review, analyze same (.2); correspond with M. Moroney of UST re same (.2).
10/20/23	Max Harris	1.50	Correspond with Company, J. Clover, J. Norman, and D. Latona re DPAs.
10/21/23	Seth Sanders	0.50	Analyze MOR filing requirements (.3); correspond with G. Hensley, A&M re same (.2).
10/22/23	Seth Sanders	1.10	Analyze issues re confidentiality re monthly operating reports (.8); correspond with G. Hensley, A&M re same (.3).
10/23/23	Emma L. Flett	0.50	Review and revise data controller clauses (.3); correspond with M. Harris, K&E team re same (.2).
10/23/23	Max Harris	0.50	Revise DPA (.2); correspond with S. Jensen, J. Clover, L. Vaz, and Company re same (.3).
10/23/23	Gabriela Zamfir Hensley	0.20	Review, analyze monthly operating reports (.1); correspond with S. Sanders re same (.1).

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U.S. Trustee Communications &amp; Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/23	Robert Orren	2.60	Prepare for filing of September MORs (1.2); file same (.8); distribute same for service (.3); correspond with S. Sanders re same (.3).
10/23/23	Seth Sanders	3.80	Analyze, revise monthly operating reports for confidentiality (1.8); correspond, telephone conferences with A&M re same (.4); correspond with G. Hensley, K&E team re revisions to same (.3); prepare monthly operating reports for filing (1.1); correspond with R. Orren, K&E team re filing of same (.2).
10/23/23	Luke Vaz	1.50	Review and comment on A&M DPAs (1.2); draft responses to Company queries (.3).
10/24/23	Emma L. Flett	0.20	Correspond with M. Harris, K&E team re data controller clauses.
10/24/23	Max Harris	1.30	Correspond with L. Vaz, J. Norman, C. Roberts, Company re DPA (.3); review and revise DPA (1.0).
10/24/23	Patricia Walsh Loureiro	0.30	Correspond with U.S. Trustee re sealing order and sealed documents.
10/24/23	Robert Orren	0.20	Correspond with S. Sanders and S. Cornell re retrieval of bank statements re MORs.
10/24/23	Luke Vaz	0.50	Correspond with Company re DPA.
10/25/23	Emma L. Flett	0.20	Correspond with A&M re DTA.
10/25/23	Max Harris	0.50	Correspond with L. Vaz, Company re DPA.
10/25/23	Luke Vaz	1.00	Review and analyze DPA.
10/26/23	Max Harris	0.50	Correspond with Company and L. Vaz re DPA revisions (.3); revise DPA re same (.2).
10/26/23	Gabriela Zamfir Hensley	0.10	Correspond with U.S. Trustee, Stretto re U.S. Trustee information request.
10/27/23	Max Harris	0.30	Correspond with T. Arbon re DPAs.
10/27/23	Patricia Walsh Loureiro	0.90	Telephone conference with W&C, U.S. Trustee, C. Koenig, K&E team re confirmation order.
10/28/23	Max Harris	0.10	Correspond with S. Kundur re DPAs.
10/29/23	Max Harris	0.20	Review, analyze DPA (.1); correspond with Company re same (.1).
10/30/23	Max Harris	1.00	Revise DPA (.8); correspond with L. Vaz, Company re same (.2).
10/31/23	Max Harris	1.20	Revise DPA (1.0); correspond with Company, L. Vaz re same (.2).

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U.S. Trustee Communications & Reporting

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Luke Vaz	0.50	Correspond with counterparties re DPA status.
<b>Total</b>		<b>66.00</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175295**  
**Client Matter: 53363-26**

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**In the Matter of Special Committee Matters**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 156,196.50

Total legal services rendered

\$ 156,196.50

Legal Services for the Period Ending October 31, 2023

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Special Committee Matters

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	3.00	1,605.00	4,815.00
Zachary S. Brez, P.C.	4.50	1,985.00	8,932.50
Gabriela Zamfir Hensley	2.40	1,295.00	3,108.00
Elizabeth Helen Jones	11.30	1,245.00	14,068.50
Chris Koenig	11.50	1,425.00	16,387.50
Ross M. Kwasteniet, P.C.	14.20	2,045.00	29,039.00
Dan Latona	11.40	1,375.00	15,675.00
Patricia Walsh Loureiro	10.90	1,245.00	13,570.50
Allison Lullo	0.90	1,410.00	1,269.00
Rebecca J. Marston	2.40	1,155.00	2,772.00
Joel McKnight Mudd	3.10	995.00	3,084.50
Patrick J. Nash Jr., P.C.	5.20	2,045.00	10,634.00
Jeffery S. Norman, P.C.	11.50	1,995.00	22,942.50
Gabrielle Christine Reardon	6.80	885.00	6,018.00
Seth Sanders	3.90	995.00	3,880.50
<b>TOTALS</b>	<b>103.00</b>		<b>\$ 156,196.50</b>

Legal Services for the Period Ending October 31, 2023

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Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/06/23	Bob Allen, P.C.	0.60	Telephone conference with Special Committee re case status, next steps (partial).
09/06/23	Zachary S. Brez, P.C.	0.80	Telephone conference with Special Committee re case status, next steps.
09/06/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
09/06/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.6); analyze issues re same (.2).
09/06/23	Chris Koenig	1.00	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
09/06/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining.
09/06/23	Patricia Walsh Loureiro	1.10	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6).
09/06/23	Rebecca J. Marston	0.60	Telephone conference with R. Kwasteniet, K&E team, Special Committee re case status, updates.
09/06/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Special Committee, K&E team re open issues (.7); draft summary of various distribution agreements and issues for Special Committee (.3).
09/06/23	Seth Sanders	0.80	Telephone conference conference with special committee re case status, next steps (.5); draft, revise minutes re same (.3).

Legal Services for the Period Ending October 31, 2023

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/08/23	Ross M. Kwasteniet, P.C.	0.70	Participate in special committee update meeting.
09/08/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
09/08/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/08/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Special Committee, K&E team re case status, next steps.
09/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/11/23	Ross M. Kwasteniet, P.C.	1.10	Participate in special committee update meeting (.4); follow-up with C. Koenig re same (.7).
09/11/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy.
09/11/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/11/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Special Committee, K&E team re case status, next steps.
09/11/23	Gabrielle Christine Reardon	0.40	Attend and take minutes at special committee meeting.
09/13/23	Bob Allen, P.C.	0.30	Telephone conference with Special Committee re case status, next steps (partial).
09/13/23	Zachary S. Brez, P.C.	0.80	Telephone conference with Special Committee re case status, next steps.
09/13/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (partial).

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/23	Chris Koenig	1.50	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
09/13/23	Ross M. Kwasteniet, P.C.	1.20	Participate in special committee update meetings re mining and general case updates (partial).
09/13/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re case strategy (1.0); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining (.5).
09/13/23	Patricia Walsh Loureiro	1.50	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
09/13/23	Rebecca J. Marston	1.00	Telephone conference with R. Kwasteniet, K&E team, Centerview, special committee re case status, updates.
09/13/23	Jeffery S. Norman, P.C.	0.60	Conference with Special Committee, K&E team re case status, next steps.
09/13/23	Seth Sanders	1.10	Telephone conference with Special Committee, K&E team re case status, next steps (.8); draft, revise minutes re same (.3).
09/14/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status and next steps.
09/15/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.4); analyze issues re same (.4).
09/15/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/15/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, K&E team re case status, next steps.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/23	Gabrielle Christine Reardon	0.40	Attend and take notes at special committee meeting.
09/18/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
09/18/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re special committee matters (.7); analyze issues re same (.2).
09/18/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/18/23	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update meeting (.7); prepare for same (.1).
09/18/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, K&E team re case status, next steps.
09/18/23	Gabrielle Christine Reardon	0.70	Attend and take notes at special committee meeting.
09/20/23	Zachary S. Brez, P.C.	0.40	Telephone conference with Special Committee re case status, next steps.
09/20/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/20/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re Mining (.4); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (.7).
09/20/23	Patricia Walsh Loureiro	0.80	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.3); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5) (partial).
09/20/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Special Committee, K&E team re case status, next steps.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/23	Gabrielle Christine Reardon	0.70	Attend and take notes at special committee meeting.
09/22/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.3); analyze issues re same (.3).
09/22/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/22/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, special committee re case strategy (.2); analyze issues re same (.1).
09/22/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/22/23	Rebecca J. Marston	0.40	Telephone conference with R. Kwasteniet, K&E team, Centerview, special committee re case updates, next steps.
09/22/23	Joel McKnight Mudd	0.40	Draft special committee meeting minutes.
09/22/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee and K&E team re regulatory concerns.
09/22/23	Seth Sanders	0.90	Record minutes re special committee meeting.
09/25/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.5); analyze issues re same (.4).
09/25/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re status and next steps (partial).
09/25/23	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update meeting (.5); prepare for same (.3).
09/25/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
09/25/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/25/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with Special Committee, K&E team re case status, next steps.

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/23	Gabrielle Christine Reardon	0.60	Attend and take minutes at special committee meeting (.5); correspond with S. Sanders, J. Mudd re same (.1).
09/26/23	Gabrielle Christine Reardon	1.20	Draft special committee minutes.
09/27/23	Bob Allen, P.C.	0.80	Telephone conference with Special Committee re case status, next steps (.5); correspond with M. Kilgarriff re state consent orders and plan confirmation (.3).
09/27/23	Zachary S. Brez, P.C.	0.80	Telephone conference with Special Committee re case status, next steps.
09/27/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
09/27/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re status and next steps.
09/27/23	Ross M. Kwasteniet, P.C.	1.80	Participate in special committee update meetings (1.1); telephone conference with A. Carr re open issues (.3); telephone conference with D. Barse re open issues (.4).
09/27/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.9); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re mining (.4).
09/27/23	Patricia Walsh Loureiro	1.30	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.3); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
09/27/23	Allison Lullo	0.90	Conference with Special Committee re same.
09/27/23	Patrick J. Nash Jr., P.C.	0.90	Participate in standing special committee call.
09/27/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Special Committee, K&E team re case status, next steps.
09/27/23	Seth Sanders	1.10	Telephone conference with Special Committee re case status, next steps (.8); draft, revise minutes re same (.3).



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Celsius Network LLC

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/29/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re Special Committee meeting.
09/29/23	Ross M. Kwasteniet, P.C.	0.50	Participate in special committee update meeting.
09/29/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
09/29/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/29/23	Rebecca J. Marston	0.40	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key issues, next steps.
09/29/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Special Committee, K&E team re case status, next steps.
09/29/23	Gabrielle Christine Reardon	0.40	Attend and take minutes at special committee meeting.
10/09/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (partial).
10/09/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps.
10/09/23	Ross M. Kwasteniet, P.C.	1.50	Participate in special committee update meeting (.7); prepare for same (.8).
10/09/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
10/09/23	Joel McKnight Mudd	0.70	Attend special committee meeting to draft minutes.
10/09/23	Patrick J. Nash Jr., P.C.	0.50	Participate in standing special committee call (partial).
10/10/23	Joel McKnight Mudd	0.20	Attend special committee meeting to draft minutes.

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53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Special Committee, K&E team re case status, next steps.
10/11/23	Bob Allen, P.C.	0.50	Telephone conference with Special Committee re case status, next steps.
10/11/23	Zachary S. Brez, P.C.	0.70	Telephone conference with Special Committee re case status, next steps.
10/11/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/11/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re special committee matters.
10/11/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps (.5); telephone conference with same re mining (.3).
10/11/23	Ross M. Kwasteniet, P.C.	1.50	Participate in special committee update calls (.9); prepare for same (.6).
10/11/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.5); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re mining (.2).
10/11/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.2); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4).
10/11/23	Joel McKnight Mudd	0.50	Attend special committee meeting to draft minutes.
10/11/23	Patrick J. Nash Jr., P.C.	0.70	Participate in standing special committee call.
10/11/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with D. Barse re case status and next steps.
10/11/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Special Committee, K&E team re case status, next steps.
10/12/23	Joel McKnight Mudd	0.30	Attend special committee meeting to draft minutes.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175295

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/16/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters (.5); analyze issues re same (.4).
10/16/23	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update meeting (.5); prepare for same (.3).
10/16/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
10/16/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/16/23	Joel McKnight Mudd	0.50	Attend special committee meeting to draft minutes.
10/16/23	Patrick J. Nash Jr., P.C.	0.50	Participate in standing special committee update call.
10/18/23	Bob Allen, P.C.	0.40	Telephone conference with Special Committee re case status, next steps (partial).
10/18/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Special Committee re case status, next steps.
10/18/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/18/23	Chris Koenig	0.90	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.4); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
10/18/23	Ross M. Kwasteniet, P.C.	1.20	Participate in special committee update meeting (.4); follow-up conferences with D. Barse and A. Carr (.8).
10/18/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.4); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re mining (.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175295

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/23	Patricia Walsh Loureiro	0.80	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.4); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4).
10/18/23	Joel McKnight Mudd	0.50	Attend special committee meeting to draft minutes.
10/20/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
10/20/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/20/23	Ross M. Kwasteniet, P.C.	0.50	Participate in special committee update call (partial).
10/20/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
10/20/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/20/23	Patrick J. Nash Jr., P.C.	0.60	Participate in standing special committee call.
10/23/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.2); analyze issues re same (.7).
10/23/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/23/23	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update meeting (.3); prepare for same (.5).
10/23/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Special Committee, K&E team re case status, next steps.
10/23/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Special Committee, K&E team re case status, next steps.
10/23/23	Gabrielle Christine Reardon	1.80	Correspond with G. Hensley re presentation to special committee (.4); draft same (1.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175295

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/23	Dan Latona	0.20	Analyze, comment on special committee presentation.
10/25/23	Bob Allen, P.C.	0.40	Telephone conference with Special Committee re case status, next steps.
10/25/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps relating to Mining (.4).
10/25/23	Ross M. Kwasteniet, P.C.	0.50	Participate in special committee update call.
10/25/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.4); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re mining (.5).
10/25/23	Patricia Walsh Loureiro	0.90	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4).
10/25/23	Patrick J. Nash Jr., P.C.	1.00	Review, analyze G. Hensley updates to special committee re SEC update (.2); participate in special committee mining call (.4); participate in standing special committee update call (.4).
10/25/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, K&E team re case status, next steps.
10/27/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
10/30/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
10/30/23	Elizabeth Helen Jones	0.60	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175295

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/30/23	Ross M. Kwasteniet, P.C.	0.50	Participate in special committee update meeting.
10/30/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/30/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, K&E team re case status, next steps.
10/30/23	Gabrielle Christine Reardon	0.60	Attend and take minutes re special committee meeting.
<b>Total</b>		<b>103.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175296**  
**Client Matter: 53363-27**

---

**In the Matter of Stone Litigation**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 409.00

Total legal services rendered

\$ 409.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175296

Celsius Network LLC

Matter Number:

53363-27

Stone Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ross M. Kwasteniet, P.C.	0.20	2,045.00	409.00
<b>TOTALS</b>	<b>0.20</b>		<b>\$ 409.00</b>



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175296

Celsius Network LLC

Matter Number:

53363-27

Stone Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/05/23	Ross M. Kwasteniet, P.C.	0.20	Telephone conference with R. Deutsch and Akin Gump team re J. Stone request for indemnity.
<b>Total</b>		<b>0.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175297**  
**Client Matter: 53363-29**

---

**In the Matter of Equities First Holdings Litigation**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 121,519.50

Total legal services rendered

\$ 121,519.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175297

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	3.80	395.00	1,501.00
Grace C. Brier	0.50	1,245.00	622.50
Joseph A. D'Antonio	25.70	1,080.00	27,756.00
Chris Koenig	1.20	1,425.00	1,710.00
Ross M. Kwasteniet, P.C.	0.80	2,045.00	1,636.00
Dan Latona	4.30	1,375.00	5,912.50
T.J. McCarrick	41.10	1,265.00	51,991.50
Patrick J. Nash Jr., P.C.	0.80	2,045.00	1,636.00
Robert Orren	3.60	570.00	2,052.00
Joshua Raphael	3.90	885.00	3,451.50
Roy Michael Roman	1.10	885.00	973.50
Jimmy Ryan	0.60	995.00	597.00
Hannah C. Simson	15.00	1,135.00	17,025.00
Lorenza A. Vassallo	4.00	985.00	3,940.00
Tanzila Zomo	2.20	325.00	715.00
<b>TOTALS</b>	<b>108.60</b>		<b>\$ 121,519.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175297

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Chris Koenig	1.20	Review, revise EFH complaint (.8); correspond with D. Latona, K&E team re same (.4).
09/04/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze draft EFH complaint.
09/05/23	Megan Bowsher	1.20	Prepare exhibit documents to EFH adversary complaint.
09/05/23	Dan Latona	1.50	Review, revise, comment on EFH complaint (.8); review, revise, comment on motion to seal re same (.7).
09/05/23	T.J. McCarrick	7.10	Draft and revise EFH complaint (4.2); review and analyze EFH agreements (1.1); draft and analyze sealing motion (1.8).
09/05/23	Joshua Raphael	1.40	Draft EFH motion to seal (.4); review, revise same (.6); further revise same (.3); prepare filing version re same (.1).
09/05/23	Jimmy Ryan	0.20	Correspond with J. Raphael, K&E team re motion to seal adversary complaint.
09/06/23	T.J. McCarrick	1.00	Coordinate filing of EFH complaint and motion to seal (.7); draft and revise correspondence re service (.3).
09/06/23	Patrick J. Nash Jr., P.C.	0.20	Review complaint against EFH.
09/06/23	Robert Orren	1.60	Prepare complaint and motion to seal complaint in filing of adversary proceeding against EFH and A. Christy (.4); file same (.4); correspond with T.J. McCarrick, C. Koenig, D. Latona and K&E working group re same (.4); prepare under seal materials for submission to court (.3); distribute summons to K&E working group (.1).
09/06/23	Lorenza A. Vassallo	4.00	Prepare and draft outline for potential temporary restraining order re EFH.
09/06/23	Tanzila Zomo	2.20	Coordinate delivery of document filed under seal to Chambers (1.5); correspond with G. Meadow, production services re same (.7).
09/08/23	T.J. McCarrick	0.40	Conference with G. Brier re EFH strategy.
09/14/23	T.J. McCarrick	2.10	Draft and revise EFH outline (1.5); conduct legal research re same (.6).
09/15/23	T.J. McCarrick	6.90	Draft and revise EFH outline (3.3); review and analyze EFH agreements (.9); conduct legal research re confidential issues (2.7).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175297

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/18/23	T.J. McCarrick	5.20	Draft and revise EFH outline (3.3); conduct legal research re same (1.9).
09/19/23	Grace C. Brier	0.50	Review EFH materials (.3); conference with T. McCarrick re EFH (.2).
09/28/23	Joseph A. D'Antonio	0.50	Review, analyze EFH motion to compel arbitration.
09/29/23	Joseph A. D'Antonio	2.40	Review, analyze motion to compel arbitration re EFH adversary proceeding (1.5); research case law re same (.9).
10/01/23	Dan Latona	0.10	Telephone conference with C. Koenig, K&E team, Polsinelli re EFH arbitration.
10/10/23	Joseph A. D'Antonio	8.60	Draft opposition to motion to compel arbitration re EFH adversary proceeding.
10/11/23	Joseph A. D'Antonio	2.50	Draft opposition to motion to compel arbitration re EFH dispute.
10/13/23	Dan Latona	2.10	Analyze, comment on objection re EFH motion to compel arbitration.
10/16/23	Joseph A. D'Antonio	0.40	Revise opposition to motion to compel re EFH litigation.
10/17/23	Joseph A. D'Antonio	1.90	Draft and file opposition to motion to compel re EFH matter.
10/17/23	Robert Orren	0.60	Review opposition to defendants' motion to compel arbitration in EFH adversary proceeding (.2); file same (.2); distribute same for service (.1); correspond with J. D'Antonio re same (.1).
10/17/23	Roy Michael Roman	1.10	Review, revise memorandum re EFH adversary proceeding (.9); correspond with D. Latona, K&E team re same (.2).
10/18/23	Megan Bowsher	0.60	Compile filed pleadings EFH adversary proceeding for attorney review.
10/18/23	Joseph A. D'Antonio	2.00	Revise opposition to motion to compel arbitration.
10/18/23	Robert Orren	1.30	Prepare for filing under seal version of opposition to defendants' motion to compel arbitration in EFH adversary proceeding (.4); file same (.2); distribute same for service (.2); distribute same for submission under seal (.1); correspond with J. D'Antonio, K&E working group re same (.3); correspond with Stretto re removal from docket of non-public version (.1).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175297

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/23	Joseph A. D'Antonio	0.20	Review and analyze Defendants' reply in support of motion to compel arbitration.
10/20/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze EFH pleadings seeking to compel arbitration of Celsius claim.
10/21/23	Joseph A. D'Antonio	5.10	Draft talking points re opposition to motion to compel oral argument (3.1); analyze issues re same (2.0).
10/21/23	T.J. McCarrick	7.30	Review and analyze EFH motion to compel briefing and cases cited therein (3.3); research and analyze issues re jurisdiction (2.1); research and analyze potential claims (.5); draft and revise talking points (1.4).
10/22/23	Joseph A. D'Antonio	0.90	Draft oral argument outline re motion to compel hearing.
10/22/23	Hannah C. Simson	0.10	Correspond with T. McCarrick re EFH dispute.
10/23/23	Megan Bowsher	2.00	Compile case documents in EFH adversary proceeding for attorney preparation for oral argument re motion to compel arbitration.
10/23/23	Joseph A. D'Antonio	0.70	Review and revise oral argument outline re motion to compel hearing.
10/23/23	T.J. McCarrick	9.00	Review and analyze EFH motion to compel arbitration briefing (2.3); review and analyze case law cited in briefing (3.3); draft and revise talking points for argument (3.4).
10/23/23	Robert Orren	0.10	Correspond with J. D'Antonio re under seal exhibits in EFH adversary proceeding.
10/23/23	Hannah C. Simson	1.40	Draft moot questions for EFH argument.
10/23/23	Hannah C. Simson	3.50	Review, analyze EFH briefing and case law (3.0); correspond with T. McCarrick, K&E team re EFH argument (.5).
10/23/23	Hannah C. Simson	3.00	Draft talking points for EFH argument.
10/24/23	T.J. McCarrick	2.10	Review and analyze talking points and motion to compel arbitration briefing.
10/24/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze outcome of hearing on EFH's motion to compel arbitration.
10/24/23	Hannah C. Simson	2.00	Second-chair EFH oral argument.
10/24/23	Hannah C. Simson	1.90	Prepare for EFH oral argument.
10/24/23	Hannah C. Simson	0.30	Correspond with T. McCarrick, K&E team re EFH litigation.
10/24/23	Hannah C. Simson	0.50	Review proposed EFH redactions.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175297

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/23	Joseph A. D'Antonio	0.50	Review and revise opposing counsel's proposed redactions re EFH complaint.
10/25/23	Dan Latona	0.60	Analyze proposed redactions re EFH complaint (.4); telephone conference with C. Koenig, J. Ryan, J. Raphael re EFH correspondence (.2).
10/25/23	Joshua Raphael	0.10	Telephone conference with C. Koenig, K&E team re EFH.
10/25/23	Hannah C. Simson	2.30	Review proposed redactions in EFH.
10/26/23	Joshua Raphael	1.70	Draft letter to EFH.
10/27/23	Joshua Raphael	0.70	Review, revise letter to EFH.
10/27/23	Jimmy Ryan	0.40	Correspond with C. Koenig, K&E team re demand letter (.2); review, revise same (.2).
<b>Total</b>		<b>108.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175298**  
**Client Matter: 53363-32**

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**In the Matter of HDR Global Trading Litigation**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 818.00

Total legal services rendered

\$ 818.00



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175298

Celsius Network LLC

Matter Number:

53363-32

HDR Global Trading Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
<b>TOTALS</b>	<b>0.40</b>		<b>\$ 818.00</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175298

Celsius Network LLC

Matter Number:

53363-32

HDR Global Trading Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/26/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze declaration of R. Crumpler, 3AC Liquidator, in support of setoff motion (.2); review, analyze 3AC's motion for setoff (.2).
<b>Total</b>		<b>0.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175299**  
**Client Matter: 53363-33**

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**In the Matter of Reliz Limited Litigation**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 8,482.50

Total legal services rendered

\$ 8,482.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175299

Celsius Network LLC

Matter Number:

53363-33

Reliz Limited Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	3.10	1,675.00	5,192.50
Kevin Decker	2.90	850.00	2,465.00
Dan Latona	0.60	1,375.00	825.00
<b>TOTALS</b>	<b>6.60</b>		<b>\$ 8,482.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175299

Celsius Network LLC

Matter Number:

53363-33

Reliz Limited Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Judson Brown, P.C.	0.50	Analyze correspondence from Company re enforcement of Reliz award (.3); correspond with Company re same (.2).
09/06/23	Judson Brown, P.C.	0.30	Correspond with Company re enforcement of Reliz award.
10/05/23	Kevin Decker	0.60	Conference with B. Poronsky re enforcement of arbitration award against Reliz Ltd.
10/10/23	Judson Brown, P.C.	0.60	Review and analyze correspondence from Reliz's Cayman counsel (.2); review and draft correspondence with Reliz's counsel, Company, K. Decker, K&E team re settlement proposal (.4).
10/10/23	Kevin Decker	0.50	Research corporate structure and history of Reliz Ltd and related entities.
10/12/23	Judson Brown, P.C.	0.80	Review and draft correspondence with Company re response to Reliz proposal.
10/16/23	Judson Brown, P.C.	0.40	Review and draft correspondence with Company, K&E team, K. Decker re Reliz settlement.
10/19/23	Kevin Decker	1.50	Research corporate structure and history of Reliz Ltd and related entities.
10/20/23	Judson Brown, P.C.	0.50	Review and draft correspondence with K&E team, C. Koenig and others re potential resolution.
10/20/23	Kevin Decker	0.20	Draft letter to opposing counsel re enforcement of arbitration award.
10/24/23	Kevin Decker	0.10	Draft correspondence to opposing counsel re enforcement of foreign arbitral award.
10/24/23	Dan Latona	0.60	Review, analyze issues re Reliz matter.
<b>Total</b>		<b>6.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175300**  
**Client Matter: 53363-39**

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**In the Matter of Three Arrows Capital Litigation**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 4,535.50

Total legal services rendered

\$ 4,535.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175300

Celsius Network LLC

Matter Number:

53363-39

Three Arrows Capital Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	0.40	1,245.00	498.00
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Alex Xuan	4.10	885.00	3,628.50
<b>TOTALS</b>	<b>4.70</b>		<b>\$ 4,535.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175300

Celsius Network LLC

Matter Number:

53363-39

Three Arrows Capital Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
10/09/23	Alex Xuan	4.10	Draft and revise reservation of rights re 3AC motion (3.7); correspond with D. Latona, C. Koenig, W&C team re same (.4).
10/11/23	Josh Sussberg, P.C.	0.20	Correspond with C. Koenig re BlockFi status.
10/23/23	Elizabeth Helen Jones	0.40	Correspond with P. Loureiro, K&E team re three arrows motion to lift stay.
<b>Total</b>		<b>4.70</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175301**  
**Client Matter: 53363-42**

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**In the Matter of Core Scientific Litigation**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 25,252.50

Total legal services rendered

\$ 25,252.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175301

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Brooksany Barrowes	2.00	1,655.00	3,310.00
Elizabeth Helen Jones	0.60	1,245.00	747.00
Georgia Meadow	1.00	325.00	325.00
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Jeffery S. Norman, P.C.	0.50	1,995.00	997.50
Robert Orren	0.30	570.00	171.00
Alex Xuan	21.80	885.00	19,293.00
<b>TOTALS</b>	<b>26.40</b>		<b>\$ 25,252.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175301

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/10/23	Alex Xuan	2.10	Review and revise Core settlement motion.
09/11/23	Alex Xuan	1.80	Revise Core settlement motion.
09/12/23	Alex Xuan	5.70	Review and revise Core settlement motion (4.5); review and analyze Core settlement agreement re same (.7); correspond with P. Loureiro, K&E team, Company re same (.5).
09/13/23	Brooksany Barrowes	2.00	Review TNMP agreements (1.0); review and revise draft Purchase and Sale Agreement (1.0).
09/13/23	Jeffery S. Norman, P.C.	0.50	Attend conference with Company re Cedarvale-Core PSA.
09/13/23	Alex Xuan	0.10	Correspond with P. Loureiro, K&E team, Brown Rudnick re Core settlement motion.
09/14/23	Alex Xuan	7.30	Review and revise core settlement motion (3.0); analyze issues re same (3.0); review and revise comments to settlement motion and order filed by Core (.5); correspond with D. Latona, K&E team, W&C, Weil re same (.5); telephone conference with W&C re same (.3).
09/15/23	Elizabeth Helen Jones	0.60	Review, revise declaration in support of Core motion.
09/15/23	Alex Xuan	2.90	Draft declaration in support of Core settlement motion (2.6); correspond with D. Latona, E. Jones re same (.3).
09/19/23	Alex Xuan	0.20	Revise and review Ferraro declaration in support of Core settlement motion (.1); correspond with D. Latona, K&E team re same (.1).
09/21/23	Alex Xuan	0.80	Review and revise Ferraro declaration in support of Core settlement (.4); correspond with P. Loureiro, K&E team, company re same (.4).
09/22/23	Alex Xuan	0.20	Revise Ferraro declaration (.1); correspond with D. Latona, P. Loureiro, W&C, Weil re same (.1).
09/25/23	Georgia Meadow	1.00	Retrieve filings from Celsius docket re Core Scientific (.8); distribute same to A. Xuan (.2).
09/26/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Ferraro Declaration in support of Core Scientific 9019 motion.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175301

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/23	Robert Orren	0.30	File Ferraro declaration in support of Core Scientific settlement motion (.1); distribute same for service (.1); correspond with A. Xuan re same (.1).
09/26/23	Alex Xuan	0.50	Review and revise Ferraro Core declaration for filing (.3); correspond with P. Loureiro, K&E team re same (.2).
10/05/23	Alex Xuan	0.20	Review and revise Core settlement order after hearing.
<b>Total</b>		<b>26.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175302**  
**Client Matter: 53363-45**

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**In the Matter of Frishberg Litigation**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 1,431.50

Total legal services rendered

\$ 1,431.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175302

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ross M. Kwasteniet, P.C.	0.60	2,045.00	1,227.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
<b>TOTALS</b>	<b>0.70</b>		<b>\$ 1,431.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175302

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/19/23	Josh Sussberg, P.C.	0.10	Review, analyze Frishberg discovery request.
09/25/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze latest Frishberg filings (.4); analyze, consider motion to strike vulgar content (.2).
<b>Total</b>		<b>0.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010175303**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 96,347.00

Total legal services rendered

\$ 96,347.00



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175303

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Judson Brown, P.C.	0.30	1,675.00	502.50
Chris Koenig	7.10	1,425.00	10,117.50
Ross M. Kwasteniet, P.C.	7.20	2,045.00	14,724.00
Dan Latona	24.50	1,375.00	33,687.50
Patricia Walsh Loureiro	12.50	1,245.00	15,562.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Jimmy Ryan	1.00	995.00	995.00
Steve Toth	12.60	1,615.00	20,349.00
<b>TOTALS</b>	<b>65.40</b>		<b>\$ 96,347.00</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175303

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/04/23	Steve Toth	3.10	Analyze correspondence from C. Koenig re Core issues (.2); analyze and revise Core PSA (2.9).
09/05/23	Ross M. Kwasteniet, P.C.	2.10	Review, analyze latest draft of agreement with Core Scientific re Cedarvale site (1.6); review recent correspondence re Core negotiations (.5).
09/08/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona re Core negotiations.
09/08/23	Steve Toth	1.20	Analyze revised Core PSA (.4); correspond with C. Koenig, K&E team re same (.2); analyze Core PSA (.3); correspond with J. Rayan, K&E team re same (.3).
09/09/23	Patricia Walsh Loureiro	8.40	Review, revise settlement motion (3.9); further review, revise settlement motion (3.9); further review, revise settlement motion (.6).
09/10/23	Ross M. Kwasteniet, P.C.	0.80	Review latest draft agreement and related pleadings re settlement with Core.
09/11/23	Dan Latona	1.00	Telephone conference with S. Toth, K&E team, Company, Committee re Core PSA.
09/11/23	Dan Latona	2.50	Analyze, comment on settlement motion.
09/11/23	Patricia Walsh Loureiro	1.30	Review, revise settlement motion.
09/12/23	Dan Latona	1.80	Analyze, comment on Core settlement motion (.5); analyze, comment on Core sale order (1.3).
09/12/23	Patricia Walsh Loureiro	1.50	Review, revise Core settlement motion.
09/12/23	Steve Toth	1.40	Review, revise Core PSA (.9); review, analyze related correspondence (.5).
09/13/23	Chris Koenig	4.50	Review and revise Core sale papers (2.2); correspond with S. Toth, K&E team, Core re same (2.3).
09/13/23	Ross M. Kwasteniet, P.C.	2.60	Review, analyze latest forms of agreement and pleadings related to settlement with Core and purchase of Cedarvale property.
09/13/23	Dan Latona	2.00	Analyze, comment on Core sale order (1.5); telephone conference with S. Toth, K&E team, Company re PSA (.4); analyze issues list re same (.1).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175303

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/23	Steve Toth	2.40	Review, analyze Core PSA energy matters (.2); correspond with Company and D. Latona re same (.4); draft related correspondence (.1); telephone conference with J. Norman, K&E team, Brown Rudnick and W&C re same (.2); review, analyze draft sale order (.2); review, analyze issues list (.5); draft correspondence re PSA (.8).
09/14/23	Judson Brown, P.C.	0.30	Review, draft emails with D. Latona, K&E team re settlement motion.
09/14/23	Chris Koenig	2.60	Review and revise Core sale papers (1.4); correspond with S. Toth, K&E team, Core re same (1.2).
09/14/23	Ross M. Kwasteniet, P.C.	1.70	Review, comment on purchase and settlement agreement and related motions and forms of order to be filed in Core and Celsius chapter 11 cases.
09/14/23	Dan Latona	3.90	Analyze, comment on Core settlement motion (1.3); analyze, comment on Core order (.5); telephone conference with C. Koenig, Company, Weil re same (.5); telephone conferences with Weil re same (.6); coordinate filing re same (1.0).
09/14/23	Steve Toth	1.80	Review, analyze revised Core PSA (.7); correspond with D. Latona re same (.1); correspond with C. Koenig, K&E team re Core PSA (.2); telephone conference with C. Koenig, K&E team re Core PSA (.3); revise, sign APA (.5).
09/19/23	Dan Latona	0.50	Analyze, comment on Ferraro declaration re Core settlement.
09/22/23	Dan Latona	1.50	Telephone conference with S. Toth, Company, Brown Rudnick, USBTC re Core settlement.
09/27/23	Dan Latona	2.00	Telephone conference with S. Toth, K&E team, Company, Committee, Fahrenheit re Cedarvale agreement.
09/29/23	Dan Latona	3.50	Telephone conference with S. Toth, K&E team, Company, W&C, USBTC re Cedarvale agreement (2.0); analyze pleadings re Core settlement re hearing preparation (1.0); draft, revise outline re same (.5).
10/02/23	Dan Latona	0.50	Telephonically participate in hearing re Core settlement.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175303

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/23	Dan Latona	1.00	Analyze issues re Core settlement.
10/05/23	Dan Latona	1.70	Analyze Core settlement motion re hearing preparation (.7); draft outline re same (1.0).
10/10/23	Steve Toth	0.50	Review, analyze Core closing deliverables (.3); correspond with Weil re closing updates (.1); draft related correspondence (.1).
10/15/23	Dan Latona	1.00	Telephone conference with Company, Committee, US Bitcoin re Cedarvale.
10/23/23	Dan Latona	1.10	Telephonically attend status conference (.8); analyze presentation re same (.3).
10/23/23	Patricia Walsh Loureiro	1.00	Participate in status conference in Core case (.8); correspond with D. Latona, K&E team, special committee re same (.2).
10/23/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze outcome of Core status conference.
10/26/23	Steve Toth	0.80	Review, analyze Core PSA closing documents and related correspondence (.3); correspond with Company re same (.1); analyze closing correspondence (.4).
10/27/23	Steve Toth	1.40	Review, analyze Core PSA closing documents and related correspondence.
10/30/23	Jimmy Ryan	0.20	Correspond with D. Latona and R. Kielty re Core settlement.
10/31/23	Dan Latona	0.50	Telephonically attend status conference.
10/31/23	Patricia Walsh Loureiro	0.10	Attend Core hearing.
10/31/23	Jimmy Ryan	0.80	Telephone conference with M. Puntus, Centerview team, Fahrenheit team, Brown Rudnick team, W&C team, and Moelis team re Core settlement.
<b>Total</b>		<b>65.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175304**  
**Client Matter: 53363-48**

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**In the Matter of K&E Fee Matters**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 152,049.00

Total legal services rendered

\$ 152,049.00

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010175304  
 Matter Number: 53363-48

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	4.70	885.00	4,159.50
Bella Gianani	2.60	735.00	1,911.00
Victoria Giorgio	3.20	735.00	2,352.00
Susan D. Golden	16.10	1,475.00	23,747.50
Amila Golic	2.30	995.00	2,288.50
Gabriela Zamfir Hensley	6.90	1,295.00	8,935.50
Elizabeth Helen Jones	2.50	1,245.00	3,112.50
Chris Koenig	8.90	1,425.00	12,682.50
Ross M. Kwasteniet, P.C.	5.40	2,045.00	11,043.00
Patricia Walsh Loureiro	4.40	1,245.00	5,478.00
Rebecca J. Marston	32.40	1,155.00	37,422.00
Joel McKnight Mudd	19.30	995.00	19,203.50
Joshua Raphael	2.20	885.00	1,947.00
Gabrielle Christine Reardon	1.90	885.00	1,681.50
Roy Michael Roman	2.20	885.00	1,947.00
Kelby Roth	2.10	885.00	1,858.50
Seth Sanders	1.70	995.00	1,691.50
Gelareh Sharafi	1.90	885.00	1,681.50
Kyle Nolan Trevett	7.00	995.00	6,965.00
Alex Xuan	1.90	885.00	1,681.50
Tanzila Zomo	0.80	325.00	260.00
<b>TOTALS</b>	<b>130.40</b>		<b>\$ 152,049.00</b>

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010175304  
 Matter Number: 53363-48

### **Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/07/23	Patricia Walsh Loureiro	1.90	Review, revise K&E invoice re privilege and confidentiality.
09/07/23	Rebecca J. Marston	1.30	Review, revise K&E invoice re privilege and confidentiality.
09/08/23	Gabriela Zamfir Hensley	3.40	Review, revise K&E invoice re confidentiality, privilege.
09/08/23	Elizabeth Helen Jones	1.20	Review, revise K&E invoice re privilege and confidentiality.
09/08/23	Patricia Walsh Loureiro	0.40	Review, revise K&E invoice re privilege and confidentiality considerations.
09/08/23	Rebecca J. Marston	0.50	Review, revise invoice for privilege, confidentiality (.4); correspond with G. Hensley, K&E team re same (.1).
09/13/23	Susan D. Golden	4.00	Review, revise K&E invoice re privilege and confidentiality.
09/14/23	Susan D. Golden	2.00	Review, revise K&E invoice re privilege and confidentiality.
09/14/23	Tanzila Zomo	0.80	Review compiled interim fee application (.4); file re same (.4).
09/16/23	Chris Koenig	3.20	Review, revise K&E invoice re privilege and confidentiality.
09/22/23	Ross M. Kwasteniet, P.C.	2.20	Review, revise invoice.
09/25/23	Ross M. Kwasteniet, P.C.	3.20	Review, revise monthly fee statement re confidentiality, privilege.
09/28/23	Susan D. Golden	0.60	Review, analyze fee examiner report for third interim fee application.
09/29/23	Rebecca J. Marston	3.20	Correspond with K. Trevett re fee statements (1.4); correspond with S. Golden, K&E team re fee examiner letter (.3); correspond with K&E billing team re expense backup (.1); review, analyze same (1.4).
09/29/23	Kyle Nolan Trevett	1.60	Review, analyze K&E invoice re privilege, confidentiality (1.3); correspond with R. Marston, K&E team re same (.3).
10/01/23	Rebecca J. Marston	0.70	Review, analyze fee examiner letter.
10/02/23	Ziv Ben-Shahar	4.70	Review, revise K&E invoice re privilege and confidentiality.
10/02/23	Bella Gianani	2.60	Review, revise invoice re privilege issues.

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010175304  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/23	Victoria Giorgio	1.80	Review, revise K&E invoice re privilege and confidentiality.
10/02/23	Rebecca J. Marston	3.90	Review, analyze fee examiner letter (3.2); correspond with J. Mudd, K&E team re same (.7).
10/03/23	Victoria Giorgio	1.40	Review, revise K&E invoice re privilege and confidentiality.
10/03/23	Rebecca J. Marston	2.40	Review, revise K&E invoice re privilege and confidentiality (.3); correspond with K. Trevett, K&E team re same (.7); draft response to fee examiner letter (1.4).
10/03/23	Gabrielle Christine Reardon	1.90	Review, revise invoice re confidentiality and privilege issues.
10/03/23	Kelby Roth	2.10	Review, revise K&E invoice re privilege and confidentiality.
10/03/23	Kyle Nolan Trevett	2.10	Prepare invoice for distribution for review re privilege, confidentiality issues (1.6); correspond with S. Sanders, K&E team re same (.5).
10/03/23	Alex Xuan	1.90	Review, revise K&E invoice re confidentiality and privilege.
10/04/23	Joshua Raphael	2.20	Review, revise K&E fee application for privilege and confidential parties.
10/05/23	Rebecca J. Marston	2.50	Correspond with R. Roman, K&E team re invoice review (.3); review, analyze fee examiner letter (2.2).
10/05/23	Joel McKnight Mudd	2.70	Draft response to fee examiner memorandum (1.7); review, analyze same (.6); correspond with R. Marston re same (.4).
10/06/23	Susan D. Golden	1.20	Review fee examiner report (1.0); correspond with R. Marston with comments to same (.2).
10/06/23	Rebecca J. Marston	2.70	Correspond with S. Golden, K&E team re response to fee examiner (.8); review, analyze materials re same (1.9).
10/06/23	Joel McKnight Mudd	3.40	Draft response to fee examiner memorandum (2.1); research re same (1.3).
10/08/23	Kyle Nolan Trevett	1.00	Review, revise K&E invoice re privilege, confidentiality.
10/09/23	Susan D. Golden	1.10	Telephone conference with R. Marston re responses to fee examiner report (1.0); correspond with C. Koenig re same (.1).



Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010175304  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/23	Amila Golic	1.20	Review, analyze invoice for privilege and confidentiality.
10/09/23	Rebecca J. Marston	7.20	Correspond with S. Golden, K&E team re fee examiner response (.2); review, revise same (3.8); telephone conference with S. Golden, K&E team re same (1.0); correspond with H. Scatterday re invoice review (.1); review, revise fee examiner response (1.9); correspond with J. Mudd re same (.2).
10/09/23	Joel McKnight Mudd	1.80	Draft response re examiner's fee memorandum.
10/09/23	Gelareh Sharafi	1.90	Review, revise K&E invoice re privilege and confidentiality issues.
10/10/23	Amila Golic	1.10	Review, analyze invoice for privilege and confidentiality.
10/10/23	Rebecca J. Marston	3.30	Review, analyze response to fee examiner (.6); correspond with C. Koenig, K&E team re same (.5); review, revise K&E invoice for privilege and confidentiality (2.0); correspond with S. Golden re fee examiner response (.2).
10/10/23	Joel McKnight Mudd	0.70	Revise fee examiner memorandum.
10/11/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re response to fee examiner.
10/11/23	Joel McKnight Mudd	3.80	Research re fee examiner memorandum (3.1); revise memorandum re same (.7).
10/11/23	Roy Michael Roman	2.20	Review, analyze invoice for privilege concerns (2.1); correspond with K. Trevett, R. Marston re same (.1).
10/11/23	Seth Sanders	1.70	Revise K&E invoice for privilege, confidentiality (1.6); correspond with K. Trevett, K&E team re same (.1).
10/11/23	Kyle Nolan Trevett	2.10	Review, revise K&E invoice re privilege, confidentiality considerations.
10/12/23	Susan D. Golden	0.70	Revise response to fee examiner for third interim fee application (.6); correspond with J. Mudd re same (.1).
10/12/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Mudd, R. Marston re fee examiner inquiry.
10/12/23	Rebecca J. Marston	0.60	Review, revise fee examiner response.
10/12/23	Joel McKnight Mudd	0.90	Revise memorandum re fee examiner's questions.

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010175304  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/23	Susan D. Golden	0.90	Telephone conference with C. Koenig and R. Marston re fee examiner discussion on third interim fee application (.4); telephone conference with M. Hancock, R. Larson, C. Koenig, R. Marston re K&E response to fee examiner Report (.5).
10/16/23	Chris Koenig	1.00	Telephone conference with S. Golden, K&E team re fee examiner meeting (.3); telephone conference with S. Golden, K&E team, counsel to fee examiner re K&E fee issues (.7).
10/16/23	Rebecca J. Marston	2.00	Telephone conference with C. Koenig, K&E team re fee examiner meeting (.3); prepare for and participate in telephone conference with fee examiner, C. Koenig, K&E team (.7); review, revise fee examiner response (1.0).
10/16/23	Joel McKnight Mudd	0.80	Revise memorandum re fee examiner.
10/16/23	Joel McKnight Mudd	1.20	Telephone conference with S. Golden, K&E team re fee examiner memorandum (.5); review, revise same (.7).
10/17/23	Patricia Walsh Loureiro	2.10	Review, revise K&E invoice re privilege and confidentiality.
10/17/23	Rebecca J. Marston	1.20	Correspond with J. Mudd re fee examiner response (.3); review, revise same (.9).
10/17/23	Joel McKnight Mudd	2.30	Revise fee examiner memorandum (2.1); correspond with R. Marston re same (.2).
10/18/23	Susan D. Golden	0.60	Review, revise response memorandum re fee examiner report re K&E third interim fee application (.4); correspond with C. Koenig and J. Mudd re same (.2).
10/18/23	Rebecca J. Marston	0.80	Review, revise response to fee examiner (.4); correspond with J. Mudd, K&E team, counsel to fee examiner re same (.4).
10/18/23	Joel McKnight Mudd	1.70	Revise fee examiner memorandum (1.4); correspond with R. Marston re same (.3).
10/19/23	Elizabeth Helen Jones	1.30	Review, revise K&E invoice re privilege and confidentiality.
10/21/23	Gabriela Zamfir Hensley	0.50	Review, revise K&E invoice re confidentiality, privilege.
10/23/23	Gabriela Zamfir Hensley	2.90	Review, revise K&E invoice re confidentiality, privilege.
10/26/23	Susan D. Golden	2.60	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending October 31, 2023  
 Celsius Network LLC  
 K&E Fee Matters

Invoice Number: 1010175304  
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Kyle Nolan Trevett	0.20	Telephone conference with C. Koenig, K&E team re review of invoice re privilege, confidentiality considerations.
10/27/23	Susan D. Golden	2.40	Review, revise K&E invoice re privilege and confidentiality.
10/28/23	Chris Koenig	2.30	Review, revise K&E invoice re privilege and confidentiality.
10/29/23	Chris Koenig	2.40	Review, revise K&E invoice re privilege and confidentiality.
<b>Total</b>		<b>130.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175305**  
**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 54,386.50

Total legal services rendered

\$ 54,386.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	2.40	1,475.00	3,540.00
Gabriela Zamfir Hensley	0.60	1,295.00	777.00
Dan Latona	4.20	1,375.00	5,775.00
Patricia Walsh Loureiro	2.60	1,245.00	3,237.00
Rebecca J. Marston	22.10	1,155.00	25,525.50
Robert Orren	2.50	570.00	1,425.00
Gabrielle Christine Reardon	1.10	885.00	973.50
Roy Michael Roman	5.90	885.00	5,221.50
Kelby Roth	8.60	885.00	7,611.00
Laura Saal	0.30	570.00	171.00
Tanzila Zomo	0.40	325.00	130.00
<b>TOTALS</b>	<b>50.70</b>		<b>\$ 54,386.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Rebecca J. Marston	0.30	Correspond with Stout, A&M teams re Stout invoices.
09/05/23	Rebecca J. Marston	0.60	Correspond with G. Reardon, A&M, Taylor Wessing re invoice (.3); correspond with R. Roman re Andersen fee statement (.3).
09/06/23	Rebecca J. Marston	0.40	Review, revise Andersen fee statement (.3); correspond with R. Roman re same (.1).
09/06/23	Roy Michael Roman	0.50	Review, revise invoice, fee statement re Andersen retention (.4); correspond with R. Marston re same (.1).
09/12/23	Susan D. Golden	0.30	Correspond with R. Roman re fee examiner questions to KE Andrews fee application (.2); correspond with M. Hancock re KE Andrews fee application (.1).
09/12/23	Gabriela Zamfir Hensley	0.50	Revise notice re substantial contribution deadlines.
09/12/23	Roy Michael Roman	0.30	Review, analyze issues re Andersen fee statement.
09/14/23	Susan D. Golden	1.10	Correspond with L. Thomson re CPO fee application (.3) review E&Y July monthly fee statement (.4) and correspond with E&Y re same (.1); correspond with R. Roman re KE Andrews fee application and questions from Fee examiner (.2); correspond with M. Hancock re same (.1).
09/14/23	Robert Orren	1.30	Review for filing fee application of L. Thomson (.3); correspond with S. Golden and T. Zomo re filing of same (.3); review for filing E&Y sixth fee statement (.4); correspond with S. Golden and T. Zomo re same (.3).
09/14/23	Roy Michael Roman	0.20	Correspond with KE Andrews re fee statements (.1); review, analyze materials re same (.1).
09/14/23	Tanzila Zomo	0.40	File EY sixth monthly fee statement.
09/15/23	Roy Michael Roman	0.20	Review, analyze issues re KE Andrews fee statement (.1); correspond with S. Golden, K&E team re same (.1).
09/18/23	Roy Michael Roman	0.20	Correspond with S. Golden, K&E team, KE Andrews re KE Andrews fee summary.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Gabriela Zamfir Hensley	0.10	Finalize notice of revised schedule for substantial contribution applications.
09/19/23	Rebecca J. Marston	0.20	Correspond with Akin team re fee examiner's schedule.
09/19/23	Roy Michael Roman	0.50	Review, revise substantial contribution application; correspond with G. Hensley, K&E team re same.
09/20/23	Roy Michael Roman	0.20	Telephone conference with KE Andrews re fee summary.
09/29/23	Rebecca J. Marston	0.40	Correspond with R. Roman re KE Andrews fee statements.
10/03/23	Susan D. Golden	0.50	Review A&M thirteenth invoice for privilege (.4); correspond with A&M team with comments to same (.1).
10/03/23	Rebecca J. Marston	0.30	Correspond with R. Roman re Andersen fee statements.
10/03/23	Rebecca J. Marston	0.40	Correspond with R. Roman, K&E team re A&M fee statement.
10/03/23	Roy Michael Roman	0.40	Review, revise Andersen fee statement (.3); correspond with D. Latona, R. Marston, K&E team re same (.1).
10/03/23	Laura Saal	0.30	File A&M August Fee Statement.
10/07/23	Patricia Walsh Loureiro	0.80	Review, analyze substantial contribution response.
10/09/23	Roy Michael Roman	0.10	Correspond with KE Andrews re fee summary.
10/10/23	Rebecca J. Marston	0.60	Correspond with D. Latona, K&E team re Andersen fee statement (.2); review, revise Stout fee statement (.3); correspond with Stout team re same (.1).
10/10/23	Rebecca J. Marston	2.10	Review, analyze substantial contribution applications (1.9); correspond with P. Loureiro, K. Roth re same (.2).
10/10/23	Roy Michael Roman	0.40	Review, analyze Andersen fee materials (.2); correspond with D. Latona, R. Marston, Andersen re same (.2).
10/10/23	Kelby Roth	3.00	Compile substantial contribution applications from docket (.2); draft summary re same (1.3); research precedent re objection re same (1.5).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/23	Susan D. Golden	0.30	Correspond with R. Roman and G. Peters re KE Andrews fee application and time summaries for fee examiner.
10/11/23	Rebecca J. Marston	2.60	Review, revise non-K&E fee statements (1.7); correspond with R. Roman re same (.4); correspond with Stout team re fee statement (.1); correspond with C. Koenig re same (.1); correspond with K. Roth re substantive contribution response (.3).
10/11/23	Roy Michael Roman	0.30	Review, revise Andersen fee statement (.2); correspond with D. Latona, R. Marston, K&E team re same (.1).
10/11/23	Roy Michael Roman	0.50	Correspond with S. Golden, KE Andrews re KE Andrews fee statements (.2); review, revise KE Andrews fee statement (.3).
10/12/23	Rebecca J. Marston	0.30	Correspond with R. Roman re KE Andrews fee statements.
10/12/23	Rebecca J. Marston	5.90	Review, revise substantial contribution objection (4.2); conference with K. Roth re same (.2); review, revise same (1.5).
10/12/23	Robert Orren	0.30	File KE Andrews fourth fee statement (.2); distribute same for service (.1).
10/12/23	Roy Michael Roman	0.40	Review, analyze KE Andrews invoice (.3); correspond with R. Marston, K&E team re same (.1).
10/13/23	Susan D. Golden	0.20	Correspond with KE Andrews re fee application narrative summary.
10/13/23	Patricia Walsh Loureiro	1.10	Correspond with U.S. Trustee, C. Koenig, K&E team, applicants re substantial contribution objection deadline.
10/13/23	Rebecca J. Marston	5.90	Review and revise substantial contribution objection (2.7); review and revise substantial contribution objection (3.2).
10/13/23	Kelby Roth	5.20	Review, revise objection re substantial contribution applications (4.0); research re same (.3); correspond with R. Marston, K&E team re same (.2); correspond with U.S. Trustee, substantial contribution applicants re adjournment of same (.7).
10/14/23	Patricia Walsh Loureiro	0.70	Review, revise omnibus objection to substantial claim applications.



Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&amp;E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/23	Kelby Roth	0.40	Correspond with P. Walsh-Loureiro, K&E team, U.S. Trustee re substantial contribution applications.
10/16/23	Rebecca J. Marston	0.20	Correspond with R. Roman re Andersen fee statement.
10/16/23	Roy Michael Roman	0.40	Correspond with R. Marston, Andersen team re invoice (.2); review, analyze issues re same (.1); correspond with S. Golden re same (.1).
10/18/23	Rebecca J. Marston	0.70	Correspond with Centerview team, K&E team re fee application timeline (.3); review, revise and correspond with R. Roman re RSM fee statement (.4).
10/23/23	Dan Latona	1.50	Analyze fee applications for substantial contribution (1.2); analyze case law re same (.3).
10/23/23	Roy Michael Roman	0.40	Review, revise KE Andrews fee statement (.3); correspond with C. Koenig, K&E team re same (.1).
10/24/23	Dan Latona	2.70	Analyze, comment on objection re substantial contribution applications (2.4); analyze objection chart re same (.3).
10/24/23	Roy Michael Roman	0.20	Review, analyze issues re K&E Andrews fee statement.
10/25/23	Rebecca J. Marston	0.70	Correspond with R. Roman re professional fee statements (.2); correspond with G. Reardon re OCP matters (.3); review, analyze UK Andersen fee statements (.2).
10/25/23	Robert Orren	0.60	File fifth KE Andrews and third Andersen LLP fee statements (.2); distribute same for service (.2); correspond with R. Roman re same (.2).
10/25/23	Roy Michael Roman	0.20	Review, analyze issues re KE Andrews fee statement (.1); correspond with C. Koenig, K&E team re same (.1).
10/25/23	Roy Michael Roman	0.50	Review, analyze issues re Andersen fee statement (.3); correspond with Andersen team re same (.2).
10/26/23	Rebecca J. Marston	0.30	Correspond with G. Reardon re OCP report.
10/26/23	Gabrielle Christine Reardon	1.10	Review, analyze data re payments to ordinary course professionals s (.3); correspond with C. Koenig, D. Latona re same (.3); review, analyze confirmation order re same (.3); correspond with A&M re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/23	Rebecca J. Marston	0.20	Correspond with G. Reardon re OCP report.
10/30/23	Robert Orren	0.30	File fifth OCP report (.1); distribute same for service (.1); correspond with G. Reardon re same (.1).
<b>Total</b>		<b>50.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010175306**  
**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through October 31, 2023  
(see attached Description of Legal Services for detail)

\$ 305,429.50

Total legal services rendered

\$ 305,429.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175306

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	22.00	1,605.00	35,310.00
Nicholas Benham	3.50	1,080.00	3,780.00
Zachary S. Brez, P.C.	1.70	1,985.00	3,374.50
Janet Bustamante	41.90	395.00	16,550.50
Cassandra Catalano	5.60	1,245.00	6,972.00
Rich Cunningham, P.C.	7.60	1,755.00	13,338.00
Mariana del Carmen Fernandez	2.90	885.00	2,566.50
Amila Golic	0.20	995.00	199.00
Gabriela Zamfir Hensley	3.40	1,295.00	4,403.00
Elizabeth Helen Jones	0.50	1,245.00	622.50
Hanaa Kaloti	13.70	1,310.00	17,947.00
Mike Kilgarriff	9.10	1,310.00	11,921.00
Christopher B. Leach	30.00	1,465.00	43,950.00
Jennifer Levy, P.C.	65.30	1,945.00	127,008.50
Allison Lullo	8.00	1,410.00	11,280.00
Mark Malone	1.20	525.00	630.00
Brendan Narko	3.80	295.00	1,121.00
Joshua Raphael	4.30	885.00	3,805.50
Gabrielle Christine Reardon	0.30	885.00	265.50
Ken Sturek	0.70	550.00	385.00
<b>TOTALS</b>	<b>225.70</b>		<b>\$ 305,429.50</b>

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175306

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
09/01/23	Bob Allen, P.C.	1.30	Telephone conference with R. Kwasteniet and K&E team re DOJ stay request (.5); telephone conference with DOJ re the same (.6); correspondence with H. Kaloti and K&E team re FTC requests (.2).
09/01/23	Rich Cunningham, P.C.	0.40	Telephone conference with C. Leach re work plan re FTC information requests.
09/01/23	Amila Golic	0.20	Correspond with G. Hensley, K&E team re protective order.
09/01/23	Hanaa Kaloti	1.50	Telephone conference with C. Leach re FTC requests (.5); correspond with C. Leach, K&E team re data collection for FTC (1.0).
09/01/23	Christopher B. Leach	1.80	Review, analyze issues re FTC productions (1.0); conference with H. Kaloti re recent FTC request (.3); conference with A. Lullo re recent FTC request (.5).
09/01/23	Jennifer Levy, P.C.	0.50	Review correspondence re discussions with state regulators and strategy re same.
09/01/23	Allison Lullo	0.40	Telephone conference with C. Leach re state regulatory matters.
09/05/23	Bob Allen, P.C.	0.20	Review, analyze A. Mashinsky filing.
09/05/23	Janet Bustamante	5.70	Review case-related materials re NYAG documents request (4.5); correspond with A. Lullo, K&E team re productions to regulators (.5); review, process documents re case-related databases (.7).
09/05/23	Janet Bustamante	0.60	Correspond (multiple) with C. Leach re attorney document requests re fact development work re upcoming production.
09/05/23	Rich Cunningham, P.C.	0.10	Telephone conference with C. Leach re FTC discovery requests.
09/05/23	Hanaa Kaloti	0.90	Telephone conference with C. Leach re FTC requests (.3); telephone conference with J. Bustamante re same (.2); review correspondence with C. Leach, K&E team re FTC requests (.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175306

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/23	Mike Kilgarriff	1.10	Conference with J. Norman re outreach to states re distribution of consumer assets (.1); review NY attorney general subpoena (.5); conference with J. Bustamante re NY attorney general subpoena and production of documents (.5).
09/05/23	Christopher B. Leach	0.50	Review, analyze issues re FTC production.
09/05/23	Christopher B. Leach	0.50	Draft, revise letter to FTC re compliance obligations.
09/05/23	Christopher B. Leach	0.80	Review, analyze issues re response to FTC information request.
09/05/23	Christopher B. Leach	0.30	Conference with H. Kaloti re production issues.
09/05/23	Jennifer Levy, P.C.	1.50	Review correspondence with AGs and team and SEC consent order (1.1); conference with K&E team re settlement negotiations re same (.4).
09/06/23	Bob Allen, P.C.	1.10	Draft, revise declaration re FTX related documents (.7); correspond re NYAG document requests (.2); correspondence re FTC requests (.2).
09/06/23	Nicholas Benham	2.70	Document review re government request (2.1); draft summary re government request (.6).
09/06/23	Janet Bustamante	4.10	Review case-related materials for background re NYAG documents request (2.6); review, process documents into case-related databases (1.5).
09/06/23	Rich Cunningham, P.C.	1.60	Telephone conference with FTC re discovery obligations (1.4); telephone conference with C. Leach re same (.2).
09/06/23	Hanaa Kaloti	2.40	Telephone conference with FTC re discovery obligations (.6); further telephone conference with FTC re same (.5); review, analyze issues re same (.7); draft, revise letter to FTC re requests (.6).
09/06/23	Mike Kilgarriff	1.10	Conference with J. Norman re outreach to states re distribution of consumer assets (.1); review, analyze NY attorney general subpoena (.5); conference with J. Bustamante re NY attorney general subpoena and production of documents (.5).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175306

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/23	Christopher B. Leach	1.80	Draft, revise letter to FTC re production issues.
09/06/23	Christopher B. Leach	0.30	Draft, revise materials re meeting with FTC.
09/06/23	Christopher B. Leach	1.00	Review, analyze issues re FTC follow-up requests.
09/06/23	Christopher B. Leach	0.50	Telephone conference with FTC re discovery issues.
09/06/23	Christopher B. Leach	0.30	Conference with R. Cunningham re strategy with FTC.
09/06/23	Christopher B. Leach	0.50	Conference with FTC.
09/06/23	Allison Lullo	0.10	Correspond with C. Leach re NY attorney general requests.
09/07/23	Bob Allen, P.C.	0.80	Correspond with C. Leach re SDNY and FTC declaration requests (.4); telephone conference with J. Levy and K&E team re state attorney general claims (.4).
09/07/23	Nicholas Benham	0.80	Review, revise summary re government request (.2); document review re government request (.6).
09/07/23	Janet Bustamante	2.20	Review case-related materials re NYAG documents request (1.7); review, process documents into case-related databases (.5).
09/07/23	Rich Cunningham, P.C.	0.50	Telephone conference with C. Leach and H. Kaloti re FTC information requests.
09/07/23	Mariana del Carmen Fernandez	0.60	Review, analyze and consider letter from FTC re document production pursuant to Stipulated Order (.2); prepare production letter re same (.3); conference with H. Kaloti and C. Leach re same (.1).
09/07/23	Hanaa Kaloti	3.40	Correspond with FTC re document requests (1.5); conference with C. Leach and R. Cunningham re same (.8); prepare production (.3); draft, revise letter to FTC re same (.3) review, analyze Goldstein interrogatory response (.5).
09/07/23	Mike Kilgarrieff	1.70	Conference with J. Levy and B. Allen re status of state negotiations (1.1); conference with Company re NY attorney general investigation and Hawaii distribution (.3); conference with B. Allen re approach to NY attorney general subpoena (.3).
09/07/23	Christopher B. Leach	0.40	Conference with H. Kaloti re response to FTC request for documents.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175306

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/23	Christopher B. Leach	0.50	Review, revise letter to FTC re production schedule.
09/07/23	Christopher B. Leach	0.40	Conference with R. Cunningham and H. Kaloti re letter to FTC on production schedule.
09/07/23	Christopher B. Leach	0.20	Review, analyze issue re production of transcripts to FTC.
09/07/23	Jennifer Levy, P.C.	1.50	Telephone conferences and meetings with B. Allen and M. Kilgarrieff are open state regulatory actions (1.2); correspond with B. Allen, K&E team re same (.3).
09/07/23	Allison Lullo	0.30	Conference with J. Bustamante re NYAG productions.
09/07/23	Joshua Raphael	0.40	Correspond with H. Kaloti re deposition transcripts.
09/07/23	Gabrielle Christine Reardon	0.30	Correspond with H. Kaloti re employee depositions.
09/08/23	Bob Allen, P.C.	1.20	Telephone conference with J. Norman, J. Levy and M. Kilgarrieff re state resolutions (.5); telephone conference with State attorney general group re same (.5); correspond with J. Levy, K&E team re same (.2).
09/08/23	Janet Bustamante	2.60	Review, analyze case-related materials re NYAG documents request (1.6); correspond (multiple) with FTI re preparation of materials for upcoming production (1.0).
09/08/23	Janet Bustamante	1.10	Correspond with C. Leach re attorney document requests for re upcoming production (.6); review, process documents into case-related databases (.5).
09/08/23	Rich Cunningham, P.C.	0.30	Review, revise letter to FTC staff.
09/08/23	Hanaa Kaloti	1.20	Telephone conference with Company re FTC requests (.5); coordinate FTC production (.7).
09/08/23	Mike Kilgarrieff	1.00	Telephone conference with B. Allen, J. Norman and J. Levy re state consent order negotiations (.5); telephone conference with states re consent judgement (.5).
09/08/23	Christopher B. Leach	1.50	Review, revise documents re FTC production.
09/08/23	Christopher B. Leach	1.00	Review, analyze issues re production of documents to FTC.
09/08/23	Christopher B. Leach	0.50	Conference with Company re FTC production issues.



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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Jennifer Levy, P.C.	2.50	Telephone conference with B. Allen, K&E team re state regulator strategy (.5); review sample consent orders (.3); telephone conference with state regulatory (.5), telephone conference with B. Allen, K&E team re same (.5), research re Hawaii distribution law (.6); correspond with C. Leach, K&E team re same (.1).
09/08/23	Allison Lullo	0.40	Telephone conference with Company re regulatory productions (.1); correspond with FTI re FTX productions (.1); correspond with J. Bustamante, FTI re NYAG productions (.2).
09/08/23	Joshua Raphael	0.40	Telephone conference with G. Hensley, K&E team, state regulators re state consent order.
09/09/23	Bob Allen, P.C.	0.10	Correspond with H. Kaloti re SDNY declarations.
09/11/23	Bob Allen, P.C.	0.90	Telephone conference with SDNY re NYAG requests (.2); review Goldstein and Mashinsky FTC filings (.7).
09/11/23	Hanaa Kaloti	0.40	Telephone conference with C. Leach re FTC requests (.2); conduct analysis of remaining FTC requests (.2).
09/11/23	Christopher B. Leach	0.30	Review, analyze issues re FTC productions.
09/11/23	Allison Lullo	0.20	Telephone conference with FTI re NYAG requests.
09/12/23	Bob Allen, P.C.	1.40	Review, revise state consent order template (1.2); review stay filings in FTC matter (.2).
09/12/23	Rich Cunningham, P.C.	0.70	Review, analyze draft motion to dismiss and stay motions filed by FTC suit co-defendants.
09/12/23	Hanaa Kaloti	0.60	Correspond with A&M re FTC requests (.1); review, analyze documents re same (.1); correspond with C. Leach and K&E team re motion practice re FTC litigation (.1); review filings re same (.3).
09/12/23	Mike Kilgariff	0.20	Conference with Hawaii re cryptocurrency distributions (.1); conference with J. Levy re Hawaii meeting (.1).
09/12/23	Christopher B. Leach	1.00	Review, analyze motion papers filed in district court docket re motion to dismiss and motion to stay.
09/12/23	Jennifer Levy, P.C.	0.70	Review state draft of consent decree (.6); correspond with M. Kilgariff re same (.1).

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09/12/23	Allison Lullo	0.30	Correspond with FTI re regulator productions.
09/12/23	Brendan Narko	0.80	Organize and transfer pleadings documents into DFS and DMS databases.
09/12/23	Brendan Narko	0.90	Organize, calendar, and distribute notifications to team re upcoming deadlines.
09/13/23	Bob Allen, P.C.	0.30	Correspondence with A. Colodny and K&E team re stays and state consent order.
09/13/23	Christopher B. Leach	0.40	Review, analyze documents provided by Company re FTC request.
09/13/23	Christopher B. Leach	0.20	Correspond with Company re FTC production issues.
09/13/23	Jennifer Levy, P.C.	0.60	Review, analyze correspondence re state regulatory issues (.4); conference with M. Kilgarriff re same (.2).
09/13/23	Brendan Narko	0.90	Organize, calendar, and distribute notifications to team re upcoming deadlines.
09/14/23	Bob Allen, P.C.	1.40	Review filings in FTC case (.1); correspond with Z. Brez re R. Cohen-Pavon plea and review of filings (.2); telephone conference with D. Barse re the same (.1); review, analyze DOJ subpoenas and related correspondence (.9); telephone conference with DOJ re stays (.1).
09/14/23	Mike Kilgarriff	2.20	Telephone conference with Company re NY attorney general requests (.4); telephone conference with Vermont DFR re Celsius hearing request and next steps (.5); prepare for telephone conference with Hawaii securities regulators re distributions (1.0); telephone conference with Hawaii re cryptocurrency distribution (.3).
09/14/23	Jennifer Levy, P.C.	2.50	Correspond with M. Kilgarriff re state regulatory consent decree (.4); conference with M. Kilgarriff re same (2.1).
09/15/23	Bob Allen, P.C.	1.00	Telephone conference with Company re subpoenas (.3); correspond with Z. Brez re state consent order and revisions to the same (.7).
09/15/23	Zachary S. Brez, P.C.	0.50	Conference with B. Allen re state resolution issues.
09/15/23	Mariana del Carmen Fernandez	0.50	Draft, revise letter re FTC production (.4); conference with C. Leach re same (.1).

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09/15/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team re consent order.
09/15/23	Hanaa Kaloti	0.60	Telephone conference with C. Leach re FTC requests (.2); review, analyze documents and cover letter re FTC production (.4).
09/15/23	Christopher B. Leach	0.60	Review, analyze issues re upcoming production to FTC.
09/15/23	Christopher B. Leach	0.20	Conference with H. Kaloti re FTC issues.
09/15/23	Christopher B. Leach	0.30	Conference with paralegal re filing of pro hac vice motions.
09/15/23	Joshua Raphael	0.60	Review, revise state regulator consent order and correspond with G. Hensley re same.
09/18/23	Bob Allen, P.C.	1.60	Revisions to state consent order.
09/18/23	Janet Bustamante	0.70	Correspond with C. Leach re document requests re upcoming production (.2); review, process documents into case-related databases (.5).
09/18/23	Gabriela Zamfir Hensley	0.80	Review, revise consent order (.7); correspond with B. Allen, K&E team re same (.1).
09/18/23	Christopher B. Leach	0.30	Review, analyze issues re production of documents to FTC.
09/18/23	Christopher B. Leach	0.50	Review FTC and individual defendants' Rule 26f conference report.
09/18/23	Jennifer Levy, P.C.	1.40	Correspond with M. Kilgariff re state consent decree language (.6); conference with M. Kilgariff re same (.8).
09/18/23	Joshua Raphael	0.10	Review, revise consent order.
09/18/23	Joshua Raphael	0.50	Review, revise state regulator consent order.
09/19/23	Bob Allen, P.C.	0.80	Correspond with T. Lawrence re state consent order (.1); telephone conference with M. Kilgariff re same (.2); review, analyze Ohio subpoena (.3); conference with M. Kilgariff and K&E team re response to same (.2).
09/19/23	Janet Bustamante	1.00	Correspond with C. Leach re document requests re upcoming production (.5); review, process documents into case-related databases (.5).
09/19/23	Mike Kilgariff	1.40	Telephone conference with Hawaii re consumer distribution (.4); review, analyze Ohio subpoena (.5); conference with Ohio, Company and B. Allen re next steps (.5).
09/19/23	Christopher B. Leach	0.20	Analyze issues re FTC document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Christopher B. Leach	0.10	Review, analyze production letter.
09/19/23	Jennifer Levy, P.C.	1.60	Telephone conference with M. Kilgarriff, K&E team re Hawaii, Ohio, Vermont and multistate proposed consent decree (1.0); correspond with M. Kilgarriff, K&E team re multistate proposed consent decree (.6).
09/20/23	Bob Allen, P.C.	0.30	Review, analyze NYAG motion to stay.
09/20/23	Mike Kilgarriff	0.40	Telephone conference with Hawaii re consumer distribution.
09/20/23	Christopher B. Leach	0.30	Correspond with Company re matter status, next steps.
09/20/23	Christopher B. Leach	0.30	Conference with FTC re request for EIN.
09/20/23	Christopher B. Leach	0.30	Review, analyze issues re FTC request for EIN.
09/20/23	Jennifer Levy, P.C.	2.00	Review key documents open state regulatory issues re Vermont, Hawaii, NYAG request and Ohio (1.6); conference with M. Kilgarriff, K&E team re same (.4).
09/21/23	Bob Allen, P.C.	0.30	Correspond with J. Levy re state attorney general requests and resolution.
09/21/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re SEC follow up questions.
09/21/23	Hanaa Kaloti	0.50	Correspond with C. Leach re FTC requests and production.
09/21/23	Christopher B. Leach	0.50	Review, analyze issues re production to FTC.
09/21/23	Christopher B. Leach	0.50	Conference with Company re response to FTC request.
09/22/23	Janet Bustamante	1.00	Correspond with C. Leach document requests re upcoming production (.5); review, process documents into case-related databases (.5).
09/22/23	Christopher B. Leach	0.30	Conference with FTC re meeting on responses to FTC request.
09/22/23	Christopher B. Leach	0.50	Conference with support team re status of FTC production.
09/22/23	Christopher B. Leach	0.40	Revise production letters re two FTC productions.
09/22/23	Jennifer Levy, P.C.	1.50	Review open state regulatory issues (.4); conference with M. Kilgarriff re same (.3); review data request re same (.3) review correspondence from Brown Rudnick team re status (.4); review Vermont hearing history (.1).

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09/22/23	Allison Lullo	0.10	Correspond with FTI re state attorney general productions.
09/22/23	Mark Malone	1.20	Coordinate preparation of client documents for production to FTC per C. Leach.
09/24/23	Bob Allen, P.C.	0.60	Telephone conference with Company, C. Koenig and K&E team re potential ETH conversion (.5); review related materials (.1).
09/25/23	Bob Allen, P.C.	0.90	Correspond with C. Koenig, K&E team re potential ETH conversion (.2); review M. Gelka expert report and related SDNY correspondence (.4); review, analyze state consent order (.2); correspond with J. Norman and K&E team re same (.1).
09/25/23	Janet Bustamante	5.00	Correspond with J. Levy, A. Lullo and FTI re preparation of material for NYAG production (.5); review, process documents into case-related databases (4.5).
09/25/23	Cassandra Catalano	0.60	Revise R. Deutsch presentation.
09/25/23	Cassandra Catalano	0.90	Review, analyze historical vendor communications re review metrics.
09/25/23	Cassandra Catalano	0.40	Correspond with FTI re review metrics.
09/25/23	Cassandra Catalano	0.60	Telephone conference with A. Lullo re R. Deutsch special committee summary.
09/25/23	Cassandra Catalano	0.40	Revise R. Deutsch release powerpoint.
09/25/23	Jennifer Levy, P.C.	3.50	Conference with M. Kilgarriff, K&E team re NYAG hard drive and production (1.3); correspond with M. Kilgarriff, K&E team re same (.2); telephone conference with Company re OH subpoena and follow-up re same (.4); correspond with Company re same (.1); correspond work with Vermont re letter to court re withdrawal of hearing request (.6); review local rules re appearances and representation re same (.9).
09/25/23	Allison Lullo	2.20	Draft summary re releases (1.3); review, analyze NYAG production (.9).
09/26/23	Bob Allen, P.C.	0.60	Review, analyze FTC filings.
09/26/23	Janet Bustamante	5.40	Correspond with J. Levy, A. Lullo, and FTI re preparation of material re NYAG production (2.6); prepare, review document production tracker (2.3); review, process documents into case-related databases (.5).
09/26/23	Cassandra Catalano	0.20	Correspond with FTI re review metrics.

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09/26/23	Cassandra Catalano	0.20	Correspond with FTI re Hebrew documents.
09/26/23	Cassandra Catalano	0.40	Review, analyze Hebrew document review inquiry.
09/26/23	Cassandra Catalano	0.30	Revise R. Deutsch presentation.
09/26/23	Mariana del Carmen Fernandez	0.40	Telephone conference with FTC re requests for production (.3); draft, revise analysis re same (.1).
09/26/23	Christopher B. Leach	0.50	Conference with FTC re customer files production request.
09/26/23	Christopher B. Leach	0.50	Review, analyze FTC opposition to Goldstein motion to dismiss.
09/26/23	Christopher B. Leach	0.10	Correspond with Company re FTC discussion.
09/26/23	Jennifer Levy, P.C.	1.50	Review, analyze open state regulatory issues - consent decree, NY, Vermont, Hawaii.
09/26/23	Allison Lullo	0.60	Draft, revise presentation re releases.
09/27/23	Janet Bustamante	3.50	Correspond with J. Levy, A. Lullo, and FTI re preparation of material for NYAG production (3.0); review, process documents into case-related databases (.5).
09/27/23	Cassandra Catalano	0.80	Correspond with FTI re NYAG productions.
09/27/23	Cassandra Catalano	0.10	Review, analyze updated R. Deutsch presentation.
09/27/23	Cassandra Catalano	0.60	Review, analyze production sets re Hebrew translations.
09/27/23	Cassandra Catalano	0.10	Review, analyze correspondence re special committee presentation.
09/27/23	Jennifer Levy, P.C.	4.40	Research re HI money transmission legislative history and digital currency innovation lab program (2.1); conference with J. Norman re same (.5); Review, analyze NYAG production (1.1); Review, analyze VT hearing issue (.3); review latest draft consent order for client update (.4).
09/27/23	Allison Lullo	1.80	Revise releases presentation (.9); correspond with B. Allen re NYAG production (.9).
09/28/23	Bob Allen, P.C.	0.90	Telephone conference with States re consent order (.5); review, revise same (.4).
09/28/23	Janet Bustamante	2.00	Review, revise internal document production summary chart.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/23	Gabriela Zamfir Hensley	0.50	Review, analyze consent order revisions (.1); conference with B. Allen, K&E team, states re same (.4).
09/28/23	Hanaa Kaloti	0.20	Review correspondence from C. Leach re FTC request.
09/28/23	Christopher B. Leach	0.20	Conference with FTC re production issues.
09/28/23	Jennifer Levy, P.C.	3.80	Review, analyze open issues re HI, VT, OH, NYAG (3.1); correspond with M. Kilgariff re same (.2); conference with Company re status, next steps (.2); correspond with Company re status, next steps (.1); review, revise draft consent decree re same (.2).
09/28/23	Brendan Narko	0.80	Organize and transfer pleadings documents into DFS and DMS databases.
09/28/23	Joshua Raphael	0.50	Telephone conference with B. Allen, K&E team, state regulators re consent order.
09/29/23	Bob Allen, P.C.	0.20	Review, revise state consent order.
09/29/23	Janet Bustamante	2.00	Review, revise internal document production summary chart.
09/29/23	Gabriela Zamfir Hensley	0.60	Revise state consent order template.
09/29/23	Christopher B. Leach	0.20	Analyze issues re FTC request for follow-up meeting.
09/29/23	Jennifer Levy, P.C.	2.50	Review revised consent decree language (2.1); correspond with M. Kilgariff, K&E team re same (.2); review, analyze issues re VT, HI (.2).
09/30/23	Bob Allen, P.C.	0.10	Correspond with J. Levy re template state consent order.
10/02/23	Jennifer Levy, P.C.	1.00	Review, analyze issues re state regulators, consent decrees.
10/03/23	Bob Allen, P.C.	0.40	Telephone conference with FTC re cooperation requests.
10/03/23	Mariana del Carmen Fernandez	1.00	Telephone conference with FTC staff re requests for production (.3); organize call notes (.2); correspond with C. Leach re same (.5).
10/03/23	Hanaa Kaloti	0.20	Correspond with B. Allen, K&E team re data requests.
10/03/23	Hanaa Kaloti	0.30	Telephone conference with FTC re data requests.
10/03/23	Christopher B. Leach	0.50	Conference with FTC re document request issue.

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10/03/23	Christopher B. Leach	0.30	Correspond with Company re FTC document requests.
10/03/23	Jennifer Levy, P.C.	1.00	Correspond with K&E team, Company re potential settlement.
10/04/23	Bob Allen, P.C.	0.60	Correspond with A. Lullo, K&E team re Latvian law enforcement request (.2); correspond with J. Levy re State attorney general resolutions (.4).
10/04/23	Hanaa Kaloti	0.50	Correspond with C. Leach and K&E team re FTC requests.
10/04/23	Christopher B. Leach	0.40	Review, analyze issues re FTC request for bankruptcy filings.
10/04/23	Jennifer Levy, P.C.	1.00	Review, analyze OH subpoena (.4); review, analyze regulatory issues (.5); correspond with M. Kilgarriff re same (.1)..
10/04/23	Allison Lullo	0.20	Review, analyze Latvia submission.
10/05/23	Janet Bustamante	0.90	Correspond with C. Leach re attorney document requests re fact development work (.3); review, process documents into case-related databases (.6).
10/05/23	Hanaa Kaloti	0.20	Correspond with C. Leach re FTC requests.
10/05/23	Christopher B. Leach	0.50	Correspond with client re issue data issue.
10/05/23	Christopher B. Leach	0.30	Review, analyze issues re producing documents to FTC.
10/05/23	Jennifer Levy, P.C.	3.20	Review Ohio data and subpoena (.6); telephone conference with Company re same (.5); correspond with M. Kilgarriff, K&E team re HI, OH, and consent decree issues (.3); review, revise drafts re same (1.8).
10/05/23	Ken Sturek	0.70	Correspond with C. Leach and J. Bustamante re confirmation exhibits.
10/06/23	Bob Allen, P.C.	1.20	Telephone conference with states re attorney general resolutions (.9); review FTC filings (.3).
10/06/23	Zachary S. Brez, P.C.	0.40	Conference with B. Allen re consent issues.
10/06/23	Gabriela Zamfir Hensley	0.70	Conference with B. Allen, K&E team, state regulators re consent judgment.
10/06/23	Christopher B. Leach	0.30	Review, analyze issues re production to FTC.
10/06/23	Christopher B. Leach	0.30	Draft, revise production letter to FTC.



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10/06/23	Jennifer Levy, P.C.	2.80	Review local rules (.6); telephone conference with E. Moore re same (.3); draft, revise appearance, withdrawal, and letter to Vermont Commissioner of Department of Financial Regulations re same (1.9).
10/06/23	Joshua Raphael	0.70	Telephone conference with G. Hensley, K&E team, state regulators re state consent order (.6); correspond with G. Hensley, K&E team re same (.1).
10/09/23	Bob Allen, P.C.	0.10	Correspond with A. Lullo, K&E team re SDNY information request.
10/09/23	Jennifer Levy, P.C.	2.50	Correspond with VT re final hearing withdrawal (.4); review project list and status of open subpoenas and regulatory matters (2.0); correspond with M. Kilgarriff, K&E team re same (.1).
10/09/23	Allison Lullo	0.20	Correspond with FTI re production data.
10/10/23	Jennifer Levy, P.C.	1.00	Review, analyze open regulatory issues (.6); review correspondence re same (.4).
10/11/23	Bob Allen, P.C.	0.20	Correspond with SDNY re information request.
10/11/23	Jennifer Levy, P.C.	1.50	Review, analyze Ohio letter and consent decree (1.3); correspond with M. Kilgarriff, K&E team re same (.2).
10/12/23	Bob Allen, P.C.	0.30	Review, analyze FTC filings.
10/12/23	Janet Bustamante	0.80	Correspond with C. Leach and J. Levy re document requests for fact development work (.4); review, analyze case-related materials and process documents into databases (.4).
10/12/23	Christopher B. Leach	0.20	Review, analyze issues re FTC response.
10/12/23	Jennifer Levy, P.C.	3.00	Review updated OH comprehensive spreadsheet and Regulator Key (2.6); telephone conference with Company re same (.4).
10/12/23	Joshua Raphael	0.20	Review, revise state consent order.
10/13/23	Janet Bustamante	0.80	Correspond with J. Levy re document requests for fact development work (.4); review of case-related materials and process documents into databases (.4).

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10/13/23	Jennifer Levy, P.C.	4.80	Telephone conference with Ohio Dept of Financial services (2.1); review, analyze OH consumer production materials and regulator description and supporting materials (1.6); draft, revise production letter and objections (.5); conference with Company re same (.4); correspond with M. Kilgarriff, K&E team re same (.2).
10/13/23	Joshua Raphael	0.60	Review, revise state consent order (.5); correspond with A&M re same (.1).
10/14/23	Bob Allen, P.C.	0.50	Review CFTC filings, related correspondence re potential exposure.
10/15/23	Bob Allen, P.C.	0.20	Correspond with C. Koenig re DOJ investigation.
10/17/23	Bob Allen, P.C.	1.00	Correspond with J. Norman re FTC resolution (.2); telephone conference with R. Kwasteniet, K&E team re SEC approval of NewCo (.8).
10/17/23	Zachary S. Brez, P.C.	0.80	Review, analyze SEC strategy issues (.1); telephone conference with R. Kwasteniet, K&E team re same (.7).
10/17/23	Christopher B. Leach	0.30	Review, analyze issues re production to FTC.
10/17/23	Allison Lullo	0.70	Telephone conference with Z. Brez, R. Kwasteniet, B. Allen re SEC matters.
10/18/23	Janet Bustamante	0.70	Correspond with B. Allen, K&E team re NYAG production (.3); review of case-related materials and process documents into databases (.4).
10/19/23	Christopher B. Leach	0.20	Review, analyze issues re production.
10/20/23	Brendan Narko	0.40	Retrieve Docket sheet and confirm that Pro Hac Vice application for C. Leach was confirmed per request of C. Leach.
10/23/23	Christopher B. Leach	0.50	Review, analyze issues re production of documents to the FTC.
10/24/23	Janet Bustamante	0.40	Assist C. Leach with preparation of material for production.
10/24/23	Christopher B. Leach	0.20	Analyze issues re new document production.
10/25/23	Janet Bustamante	0.30	Assist C. Leach with preparation of material for production.
10/25/23	Gabriela Zamfir Hensley	0.40	Analyze issues re state consent order template (.2); correspond with J. Raphael, K&E team re same (.2).

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10/25/23	Jennifer Levy, P.C.	2.00	Review, analyze open regulatory requests (.9); review, analyze OH issues (.7); telephone conference with M. Kilgariff, K&E team re same (.4).
10/26/23	Bob Allen, P.C.	1.20	Correspond with J. Levy re state consent orders (.4); correspond with J. Norman re consent order restrictions on post-confirmation activities (.1); review, analyze associated resolutions (.7).
10/26/23	Janet Bustamante	0.40	Assist C. Leach with preparation of material for production.
10/26/23	Rich Cunningham, P.C.	1.40	Review, analyze plan changes re FTC implications (1.1); telephone conference with C. Leach re same (.3).
10/26/23	Gabriela Zamfir Hensley	0.10	Correspond with B. Allen, K&E team re consent order template.
10/26/23	Christopher B. Leach	0.50	Review, analyze issues re post confirmation issue.
10/26/23	Christopher B. Leach	0.40	Conference with R. Cunningham re post-confirmation issue.
10/26/23	Christopher B. Leach	0.40	Review, analyze issues re production of documents to FTC.
10/26/23	Jennifer Levy, P.C.	3.80	Telephone conference with Company; correspond with OH regulator (.5); correspond with Company re same (.2); correspond with M. Kilgariff, K&E team re draft consent decree (.1); review, revise same (1.9); review, analyze SEC, FTC consent order language (.4); review, analyze changes to potential NewCo structure (.5); correspond with M. Kilgariff, K&E team re same (.2).
10/26/23	Joshua Raphael	0.30	Revise state consent order re CNI and correspond with G. Hensley re same.
10/27/23	Bob Allen, P.C.	0.30	Review, analyze post-emergence structuring materials in connection with J. Norman request (.3).
10/27/23	Janet Bustamante	0.70	Assist C. Leach with preparation of material for production (.4); review, process documents into case-related databases (.3).
10/27/23	Rich Cunningham, P.C.	0.80	Telephone conference with the FTC staff re plan changes.
10/27/23	Rich Cunningham, P.C.	1.80	Telephone conferences with with C. Koenig, K&E team re plan changes, FTC implications.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175306

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/23	Mariana del Carmen Fernandez	0.40	Telephone conference with FTC re plan changes (.3); review, revise analysis re same (.1).
10/27/23	Gabriela Zamfir Hensley	0.10	Conference with J. Norman re regulatory considerations.
10/27/23	Hanaa Kaloti	0.80	Review, analyze correspondence re FTC requests (.3); telephone conference with FTC re case updates (.5).
10/27/23	Christopher B. Leach	1.00	Analyze issues re production of documents to FTC.
10/27/23	Christopher B. Leach	0.50	Review, analyze issues re confirmation plan structure impact on order application.
10/27/23	Christopher B. Leach	0.30	Correspond with C. Koenig, K&E team re FTC meeting.
10/27/23	Christopher B. Leach	0.70	Conference with FTC re confirmation plan structure.
10/27/23	Christopher B. Leach	0.50	Conference with K&E team re confirmation plan structure issue.
10/27/23	Jennifer Levy, P.C.	3.20	Telephone conferences with B. Allen, K&E team re deal structure (.5); correspond with B. Allen, K&E team re same (.2); review, analyze consent decree (2.1); review, analyze HI status (.4).
10/30/23	Christopher B. Leach	0.20	Review, analyze regulatory issues re plan confirmation.
10/30/23	Jennifer Levy, P.C.	2.50	Review, analyze regulatory issues.
10/30/23	Allison Lullo	0.50	Conference with Company re production issues.
<b>Total</b>		<b>225.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178233**  
**Client Matter: 53363-3**

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**In the Matter of Adversary Proceeding & Contested Matters**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 60,820.00

Total legal services rendered

\$ 60,820.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178233

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Megan Bowsher	0.90	395.00	355.50
Grace C. Brier	1.20	1,245.00	1,494.00
Joseph A. D'Antonio	17.00	1,080.00	18,360.00
Kevin Decker	1.90	850.00	1,615.00
Dan Latona	4.00	1,375.00	5,500.00
Patricia Walsh Loureiro	0.80	1,245.00	996.00
T.J. McCarrick	5.20	1,265.00	6,578.00
Robert Orren	3.00	570.00	1,710.00
Morgan Lily Phoenix	3.00	850.00	2,550.00
Gabrielle Christine Reardon	0.60	885.00	531.00
Seth Sanders	0.50	995.00	497.50
Hannah C. Simson	3.00	1,135.00	3,405.00
Ken Sturek	8.40	550.00	4,620.00
Lorenza A. Vassallo	12.80	985.00	12,608.00
<b>TOTALS</b>	<b>62.30</b>		<b>\$ 60,820.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178233

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Joseph A. D'Antonio	0.30	Prepare and produce documents re Terraform subpoena requests.
11/01/23	Joseph A. D'Antonio	0.10	Correspond with C. Shanks re adversary proceeding.
11/01/23	Kevin Decker	1.20	Research re arbitration issues.
11/01/23	T.J. McCarrick	2.00	Draft, revise opposition to clarification request (.9); review, analyze responsive pleading case law (1.1).
11/02/23	Megan Bowsher	0.90	Review, revise opposition to emergency motion for clarification.
11/02/23	Joseph A. D'Antonio	10.60	Review, analyze documents and materials re Mawson complaint (4.0); draft, revise Mawson complaint (4.5); research, analyze case law re same (1.5); correspond with T. McCarrick, L. Vassallo, UCC re same (.6).
11/02/23	Kevin Decker	0.70	Research re arbitration issues.
11/02/23	Dan Latona	1.00	Review, revise Mawson complaint.
11/02/23	Robert Orren	0.40	File response to defendants' motion for clarification (.2); distribute same for service (.1); correspond with K. Sturek and K&E team re same (.1).
11/02/23	Hannah C. Simson	0.20	Correspond with T. McCarrick, K&E team re litigation strategy.
11/02/23	Ken Sturek	0.50	Correspond with R. Phillips re precedent (.2); review, revise opposition to motion for clarification (.2); correspond with R. Orren, K&E team re filing same (.1).
11/02/23	Lorenza A. Vassallo	2.90	Research re Mawson complaint and takeover actions under federal law.
11/03/23	Grace C. Brier	0.70	Telephone conference with D. Latona, K&E team, Company re Fabric lawsuit (.3); correspond with K. Decker, K&E team re Fabric complaint (.2); review, analyze Fabric background materials (.2).
11/03/23	Dan Latona	1.00	Telephone conference with T. McCarrick, G. Brier, Company re Fabric lawsuit (.3); analyze lawsuit (.7).
11/03/23	Robert Orren	0.40	File stipulation authorizing entry into custody settlement (.2); correspond with S. Sanders re same (.1); distribute same for service (.1).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178233

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding &amp; Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/23	Morgan Lily Phoenix	2.30	Review, analyze Company correspondence re Fabric lawsuit (1.1); draft, revise timeline of key events re Fabric (1.2).
11/03/23	Seth Sanders	0.50	Correspond with UCC, F. Shanks, K&E team re filing of Shanks stipulation.
11/03/23	Hannah C. Simson	0.30	Telephone conference with G. Brier, K&E team re contractual counterparty strategy (.2); correspond with G. Brier and K&E team re litigation strategy (.1).
11/03/23	Ken Sturek	1.70	Review, analyze Fabric key documents (1.1); compile correspondence re same (.6).
11/03/23	Lorenza A. Vassallo	1.50	Review, analyze correspondence between Company and Fabric.
11/03/23	Lorenza A. Vassallo	1.00	Prepare draft timeline for correspondence between Company and Fabric.
11/05/23	Lorenza A. Vassallo	3.80	Prepare draft timeline for correspondence between Company and Fabric.
11/06/23	Grace C. Brier	0.30	Correspond with H. Simson and K&E team re Fabric correspondence (.2); review, analyze Company/Fabric correspondence timeline (.1).
11/06/23	Joseph A. D'Antonio	0.20	Correspond with Company, UCC re Mawson complaint.
11/06/23	T.J. McCarrick	1.30	Draft, revise Mawson complaint.
11/06/23	Morgan Lily Phoenix	0.70	Review correspondence with Fabric to prepare timeline of events.
11/06/23	Hannah C. Simson	0.80	Review, analyze Fabric correspondence (.5); correspond with L. Vassallo and K&E team re Fabric correspondence (.3).
11/06/23	Ken Sturek	1.60	Review, analyze Fabric Ventures materials (1.4); correspond with L. Vassallo re same (.2).
11/06/23	Lorenza A. Vassallo	0.80	Review, revise timeline re correspondence between Company and Fabric.
11/06/23	Lorenza A. Vassallo	1.40	Review, revise Mawson complaint.
11/07/23	Joseph A. D'Antonio	1.00	Review, revise Mawson adversary complaint.
11/07/23	T.J. McCarrick	1.90	Review, analyze Mawson exhibits (1.4); draft, revise correspondence re confidentiality designations (.5).
11/07/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio, K&E team re counterparty dispute.



Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178233

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/23	Lorenza A. Vassallo	0.90	Review, revise Mawson complaint.
11/08/23	Grace C. Brier	0.20	Correspond with T. McCarrick, D. Latona, K&E team re Fabric.
11/08/23	Dan Latona	2.00	Review, revise Mawson complaint (1.5); analyze, comment on correspondence re EFH (.5).
11/08/23	Patricia Walsh Loureiro	0.80	Correspond with D. Latona, K&E team re Mawson (.2); review, analyze SEC filings re same (.3); review, analyze draft complaint re same (.3).
11/08/23	Gabrielle Christine Reardon	0.60	Review, analyze Mawson's SEC filings.
11/08/23	Hannah C. Simson	0.10	Correspond with D. Latona, K&E team re litigation strategy.
11/08/23	Lorenza A. Vassallo	0.50	Review, finalize Mawson complaint.
11/09/23	Joseph A. D'Antonio	4.80	Draft, revise adversary complaint against Mawson entities.
11/09/23	Robert Orren	2.20	Prepare for filing motion to approve settlement with EZ Blockchain (1.5); file same (.3); distribute same for service (.1); correspond with J. Raphael and D. Latona re same (.3).
11/09/23	Hannah C. Simson	0.80	Draft, revise stipulation re mediation for counterparty dispute.
11/09/23	Hannah C. Simson	0.60	Correspond with G. Brier and K&E team re counterparty dispute.
11/09/23	Ken Sturek	4.60	Review, revise draft complaint (3.1); research issues re same (1.5).
<b>Total</b>		<b>62.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178234**  
**Client Matter: 53363-5**

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**In the Matter of Business Operations**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 9,786.50

Total legal services rendered

\$ 9,786.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178234

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	3.20	995.00	3,184.00
Gabriela Zamfir Hensley	0.70	1,295.00	906.50
Dan Latona	2.00	1,375.00	2,750.00
Patricia Walsh Loureiro	1.30	1,245.00	1,618.50
Gabrielle Christine Reardon	1.50	885.00	1,327.50
<b>TOTALS</b>	<b>8.70</b>		<b>\$ 9,786.50</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178234

Celsius Network LLC

Matter Number:

53363-5

Business Operations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Amila Golic	0.40	Review, revise C street communications plan.
11/01/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re proof of address, KYC.
11/02/23	Amila Golic	1.00	Telephone conference with D. Latona, P. Walsh Loureiro, C Street team re communications issues (.3); review, revise updated communications plan (.7).
11/02/23	Patricia Walsh Loureiro	0.30	Telephone conference with C Street, D. Latona K&E team re communications strategy.
11/03/23	Dan Latona	0.50	Telephone conference with Company re mining issues.
11/04/23	Amila Golic	1.80	Review, revise communications plan re confirmation.
11/04/23	Dan Latona	1.00	Telephone conference with Company, Committee re mining operations.
11/06/23	Gabriela Zamfir Hensley	0.60	Correspond with Company, C. Koenig, K&E team, A&M re audit issues.
11/06/23	Gabrielle Christine Reardon	0.60	Draft calendar re upcoming dates and deadlines for Company (.2); research, analyze reporting requirements (.2); revise chart re same (.2).
11/08/23	Dan Latona	0.50	Review, analyze security stipulation re authorization changes.
11/08/23	Patricia Walsh Loureiro	0.20	Telephone conference with C Street re communications strategy.
11/09/23	Patricia Walsh Loureiro	0.80	Telephone conference with C Street, special committee, R. Kwasteniet, K&E team re confirmation communications (.3); correspond with C Street, Special Committee, R. Kwasteniet, K&E team re confirmation communications (.5).
11/09/23	Gabrielle Christine Reardon	0.90	Review, analyze cash management orders re reporting requirements (.7); correspond with G. Hensley re same (.2).
<b>Total</b>		<b>8.70</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178235**  
**Client Matter: 53363-6**

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**In the Matter of Case Administration**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 67,277.50

Total legal services rendered

\$ 67,277.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178235

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	5.80	885.00	5,133.00
Bella Gianani	0.50	735.00	367.50
Amila Golic	5.70	995.00	5,671.50
Gabriela Zamfir Hensley	2.70	1,295.00	3,496.50
Elizabeth Helen Jones	2.00	1,245.00	2,490.00
Chris Koenig	1.80	1,425.00	2,565.00
Ross M. Kwasteniet, P.C.	8.00	2,045.00	16,360.00
Dan Latona	5.40	1,375.00	7,425.00
Patricia Walsh Loureiro	2.30	1,245.00	2,863.50
Allison Lullo	1.40	1,410.00	1,974.00
Rebecca J. Marston	1.10	1,155.00	1,270.50
Georgia Meadow	0.80	325.00	260.00
Patrick J. Nash Jr., P.C.	1.40	2,045.00	2,863.00
Jeffery S. Norman, P.C.	2.90	1,995.00	5,785.50
Robert Orren	1.00	570.00	570.00
Joshua Raphael	2.60	885.00	2,301.00
Gabrielle Christine Reardon	2.90	885.00	2,566.50
Kelby Roth	1.10	885.00	973.50
Seth Sanders	0.70	995.00	696.50
Luke Spangler	2.30	325.00	747.50
Alex Xuan	0.50	885.00	442.50
Tanzila Zomo	1.40	325.00	455.00
<b>TOTALS</b>	<b>54.30</b>		<b>\$ 67,277.50</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178235

Celsius Network LLC

Matter Number:

53363-6

Case Administration

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial) (.3); conference with A. Maloney re noticing information (.1).
11/01/23	Elizabeth Helen Jones	0.50	Prepare for and participate in telephone conference with C. Koenig, K&E team re case status.
11/01/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/01/23	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with C. Koenig, K&E team re internal update and coordination.
11/01/23	Dan Latona	1.00	Telephone conference with C. Koenig, G. Hensley, E. Jones re case workstreams (partial) (.3); review, analyze correspondence re same (.7).
11/01/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/01/23	Gabrielle Christine Reardon	0.40	Correspond with E. Barnes re work in process, conference logistics (.2); correspond with D. Latona, K&E team re same (.2).
11/02/23	Ziv Ben-Shahar	0.50	Conference with C. Koenig, K&E team re case updates.
11/02/23	Bella Gianani	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/02/23	Amila Golic	0.50	Conference with C. Koenig, K&E team re work in process.
11/02/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/02/23	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re work in process.
11/02/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones, P. Loureiro re case workstreams (.3); review, analyze correspondence re same (.5) conference with C. Koenig, K&E team re same (.5).
11/02/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178235

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/23	Rebecca J. Marston	1.10	Review, revise work in process summary chart (.4); correspond with G. Reardon re same (.2); conference with C. Koenig, K&E team re same (.5).
11/02/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze correspondence from BRIC counsel re back-up bid (.2); review, analyze correspondence re unauthorized buying of CEL token (.3).
11/02/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/02/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process (partial).
11/02/23	Gabrielle Christine Reardon	1.50	Review, revise work in process chart (.9); prepare for and participate in telephone conference with C. Koenig, K&E team re same (.6).
11/02/23	Kelby Roth	0.60	Conference with C. Koenig, K&E team re work in process (.5); prepare for same (.1).
11/02/23	Luke Spangler	0.80	Conference with C. Koenig, K&E team re work in process (.5); compile, circulate recently filed pleadings to R. Orren, K&E team (.3).
11/03/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
11/03/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, G. Hensley, E. Jones, P. Loureiro re case workstreams (.5); review, analyze correspondence re same (.5).
11/03/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
11/03/23	Tanzila Zomo	0.30	File supplemental declaration.
11/06/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/06/23	Elizabeth Helen Jones	0.50	Prepare for and participate in telephone conference with R. Kwasteniet, K&E team re case status.
11/06/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
11/06/23	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with C. Koenig, K&E team re internal update and coordination.



Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178235

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/23	Dan Latona	1.00	Telephone conference with C. Koenig, G. Hensley, E. Jones re case workstreams (partial) (.3); review, analyze correspondence from C. Koenig re same (.7).
11/06/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/06/23	Patrick J. Nash Jr., P.C.	0.50	Prepare for and participate in telephone conference with C. Koenig, K&E team re internal coordination.
11/06/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
11/07/23	Amila Golic	0.50	Conference with C. Koenig, K&E team re work in process.
11/07/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/07/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/07/23	Allison Lullo	0.20	Correspond with B. Allen, D. Latona re regulatory subpoena.
11/07/23	Georgia Meadow	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/07/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/07/23	Joshua Raphael	0.20	Review, revise form NDA and correspond with C. Koenig, W&C re same.
11/07/23	Gabrielle Christine Reardon	1.00	Review, revise work in process summary (.5); conference with D. Latona, K&E team re same (.5).
11/07/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/07/23	Seth Sanders	0.70	Telephone conference with C. Koenig, K&E team re case strategy (.5); review, revise work in process summary re same (.2).
11/07/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
11/07/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/07/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178235

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/08/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status.
11/08/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
11/08/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re internal update and coordination.
11/08/23	Dan Latona	1.10	Telephone conference with C. Koenig, G. Hensley, E. Jones re case workstreams (.5); review, analyze correspondence from C. Koenig re same (.6).
11/08/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/08/23	Allison Lullo	0.80	Correspond with B. Allen re regulatory subpoena (.2); telephone conference with regulator re same (.3); telephone conference with B. Allen, Paul Hastings re laptop request (.3).
11/08/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with C. Koenig, K&E team re internal coordination (partial).
11/08/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
11/09/23	Ziv Ben-Shahar	5.30	Analyze issues re excluded parties (.4); correspond with G. Hensley, K&E team re same (.2); conference with C. Koenig, K&E team re case updates (.4); analyze issues re plan supplement (2.1); review USBTC agreements (2.2).
11/09/23	Amila Golic	4.70	Revise Custody steps distribution plan (3.0); correspond with B. Gianani, K&E team re same (.2); review and analyze correspondence re creditor preference issues (.3); correspond with D. Latona, Stretto re creditor voting record (.2); correspond with G. Hensley, G. Reardon re corporate issues re plan (.2); revise C Street communications (.4); correspond with D. Latona, P. Walsh Loureiro re same (.2); correspond with Company, E. Jones re borrower claim communications (.2).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178235

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/23	Ross M. Kwasteniet, P.C.	6.50	Review and analyze confirmation order and opinion (3.9); analyze next steps and issues based on feedback from SEC (1.9); telephone conferences with special committee, management, and UCC advisors (.7).
11/09/23	Allison Lullo	0.40	Conference with B. Allen, Paul Hastings re laptop request.
11/09/23	Georgia Meadow	0.30	Retrieve transcript re November 9 hearing.
11/09/23	Jeffery S. Norman, P.C.	2.90	Conference with B. Airey and others re control function review (.5); conference with B. Flannery and others re SEC update (.5); correspond with G. Hensley and K&E team re transfer of mining assets to NewCo (.5); discuss mining only options with K&E team (.5); correspond with C. Leach re post-confirmation planning (.9).
11/09/23	Joshua Raphael	2.00	Review, revise EZ Blockchain 9019 and finalize same (.9); draft state consent order tracker (.8); revise BRIC process letters and correspond re same (.3).
11/09/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
11/09/23	Tanzila Zomo	0.60	File fee statement (.3); correspond with G. Meadow re same (.3).
<b>Total</b>		<b>54.30</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178236**  
**Client Matter: 53363-8**

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**In the Matter of Customer and Vendor Communications**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 3,742.00

Total legal services rendered

\$ 3,742.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178236

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Amila Golic	0.60	995.00	597.00
Dan Latona	1.00	1,375.00	1,375.00
Gabrielle Christine Reardon	1.10	885.00	973.50
Roy Michael Roman	0.90	885.00	796.50
<b>TOTALS</b>	<b>3.60</b>		<b>\$ 3,742.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178236

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Roy Michael Roman	0.50	Correspond with creditors re customer questions inbounds.
11/02/23	Amila Golic	0.20	Review, analyze general customer inquiries.
11/02/23	Dan Latona	1.00	Review, revise response re creditor communications (.5); telephone conference with P. Loureiro, A. Golic, C Street re same (.5).
11/02/23	Gabrielle Christine Reardon	0.40	Correspond with G. Hensley, K&E team, A&M re distribution accommodations requests.
11/06/23	Roy Michael Roman	0.20	Correspond with customers re customer inbounds box.
11/07/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re distribution accommodation.
11/08/23	Amila Golic	0.40	Review, analyze creditor inquiries (.2); respond re same (.2).
11/08/23	Roy Michael Roman	0.20	Correspond with customers re customer inbounds.
11/09/23	Gabrielle Christine Reardon	0.50	Review, analyze data from A&M re distribution accommodation requests (.3); correspond with A&M, G. Hensley, K&E team re same (.2).
<b>Total</b>		<b>3.60</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178237**  
**Client Matter: 53363-9**

---

**In the Matter of Claims Administration and Objections**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 9,762.50

Total legal services rendered

\$ 9,762.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178237

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	1.00	1,245.00	1,245.00
Patricia Walsh Loureiro	3.20	1,245.00	3,984.00
Joel McKnight Mudd	2.30	995.00	2,288.50
Gabrielle Christine Reardon	1.30	885.00	1,150.50
Seth Sanders	1.10	995.00	1,094.50
<b>TOTALS</b>	<b>8.90</b>		<b>\$ 9,762.50</b>



Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178237

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Patricia Walsh Loureiro	0.80	Correspond with D. Latona re postpetition employee claims.
11/02/23	Elizabeth Helen Jones	0.50	Review, analyze claims objection research (.3); correspond with S. Sanders, K&E team re same (.2).
11/02/23	Joel McKnight Mudd	2.30	Telephone conference with A&M team, E. Jones, K&E team re claims objection (1.0); review, analyze claim re same (.8); research re same (.5).
11/02/23	Gabrielle Christine Reardon	0.20	Correspond with E. Jones, J. Mudd re surety claimant's claim.
11/02/23	Seth Sanders	0.30	Correspond with A&M team re claims objections deadlines.
11/06/23	Patricia Walsh Loureiro	0.50	Correspond with A&M, D. Latona and K&E team re claims issues.
11/07/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Mudd, K&E team, A&M re omnibus claims objection.
11/07/23	Patricia Walsh Loureiro	0.40	Review, analyze claims issues.
11/07/23	Gabrielle Christine Reardon	1.10	Research re governmental claims (.4); correspond with G. Hensley re same (.2); conference with E. Jones, K&E team, A&M re claims objections (.5).
11/07/23	Seth Sanders	0.80	Telephone conference with J. Mudd, K&E team re claims objection strategy.
11/08/23	Patricia Walsh Loureiro	0.70	Review, analyze outstanding claims issues.
11/09/23	Patricia Walsh Loureiro	0.80	Correspond with D. Latona, K&E team re claims issues.
<b>Total</b>		<b>8.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178238**  
**Client Matter: 53363-10**

---

**In the Matter of Official Committee Matters and Meetings**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 5,369.50

Total legal services rendered

\$ 5,369.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178238

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Dan Latona	2.00	1,375.00	2,750.00
Patricia Walsh Loureiro	2.00	1,245.00	2,490.00
<b>TOTALS</b>	<b>4.10</b>		<b>\$ 5,369.50</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178238

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Dan Latona	1.00	Telephone conference with Company, W&C, K&E team, A&M, Centerview and M3 re mining.
11/01/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C and M3 re mining.
11/08/23	Dan Latona	1.00	Telephone conference with Company, W&C, K&E team, A&M, Centerview and M3 re mining.
11/08/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining.
11/09/23	Gabriela Zamfir Hensley	0.10	Telephone conference with E. Jones, K&E team, A&M, W&C re case status and next steps.
<b>Total</b>		<b>4.10</b>	

**KIRKLAND & ELLIS LLP**

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300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178239**  
**Client Matter: 53363-11**

---

**In the Matter of Use, Sale, and Disposition of Property**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 6,796.00

Total legal services rendered

\$ 6,796.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178239

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Jeff Butensky	0.60	1,155.00	693.00
Sara Handibode	0.40	570.00	228.00
Roberto S. Miceli	0.30	1,895.00	568.50
Joel McKnight Mudd	1.10	995.00	1,094.50
Seth Sanders	0.50	995.00	497.50
Steve Toth	2.30	1,615.00	3,714.50
<b>TOTALS</b>	<b>5.20</b>		<b>\$ 6,796.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178239

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Jeff Butensky	0.60	Correspond with O. Ganot re intellectual property forms.
11/01/23	Seth Sanders	0.50	Telephone conference with DPW, G. Hensley, K&E team re exculpated parties list.
11/01/23	Steve Toth	0.60	Conference with D. Latona, Company re Core letter (.3); review, revise Core letter (.3).
11/02/23	Roberto S. Miceli	0.30	Review, analyze issues re Core closing.
11/02/23	Joel McKnight Mudd	0.60	Telephone conference with A&M team, E. Jones, K&E team re distributions.
11/02/23	Steve Toth	0.60	Review, analyze correspondence re Core sale (.2); conference with Company re same (.2); telephone conference with Company, K&E team re Core closing (.2).
11/03/23	Sara Handibode	0.20	Correspond with S. Toth re survey-related issue.
11/03/23	Steve Toth	0.30	Review, analyze final Core closing documents.
11/06/23	Joel McKnight Mudd	0.50	Telephone conference with A&M team, E. Jones re distributions.
11/07/23	Steve Toth	0.20	Review, analyze correspondence re Core PSA matters.
11/08/23	Steve Toth	0.20	Correspond with K&E team, Company re Core PSA.
11/09/23	Sara Handibode	0.20	Correspond with Chicago Title re Core closing document-related issues.
11/09/23	Steve Toth	0.40	Correspond with Company, K&E team re Core PSA closing set.
<b>Total</b>		<b>5.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178240**  
**Client Matter: 53363-12**

---

**In the Matter of Corp., Governance, & Securities Matters**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 67,521.00

Total legal services rendered

\$ 67,521.00



Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178240

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Brick Christensen	5.90	885.00	5,221.50
Bryan D. Flannery	12.40	1,545.00	19,158.00
Gabriela Zamfir Hensley	3.10	1,295.00	4,014.50
Ieuan Adrian List	3.10	1,375.00	4,262.50
Sean Magill	3.50	1,155.00	4,042.50
Jeffery S. Norman, P.C.	3.20	1,995.00	6,384.00
Hunter A. Richey	4.30	1,155.00	4,966.50
Roy Michael Roman	0.20	885.00	177.00
Julian J. Seiguer, P.C.	9.60	1,945.00	18,672.00
Alex Straka	0.50	1,245.00	622.50
<b>TOTALS</b>	<b>45.80</b>		<b>\$ 67,521.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178240

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/02/23	Brick Christensen	0.10	Review, revise correspondence from B. Flannery re securities matters, Form 10 materials.
11/02/23	Bryan D. Flannery	1.70	Review, revise structuring presentation (.3); telephone conference with Centerview team re same (.7); telephone conference with Fahrenheit team re Form 10 (.2); review, analyze form check re Form 10 (.2); review, analyze management representation letter (.3).
11/02/23	Hunter A. Richey	0.70	Correspond with B. Flannery re Form 10.
11/02/23	Julian J. Seiguer, P.C.	1.70	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/03/23	Brick Christensen	2.30	Review, analyze supporting information re Form 10 (1.4); review and revise Form 10 form check (.9).
11/03/23	Bryan D. Flannery	0.40	Review, analyze structure presentation.
11/03/23	Hunter A. Richey	0.10	Correspond with B. Flannery re Form 10.
11/03/23	Julian J. Seiguer, P.C.	0.80	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/06/23	Brick Christensen	0.50	Review, analyze correspondence from B. Flannery re Form 10 (.3); review, revise Form 10 form check re same (.2).
11/06/23	Bryan D. Flannery	0.80	Review, revise Form 10 (.5); review, analyze management representation letter (.3).
11/06/23	Jeffery S. Norman, P.C.	0.70	Correspond with Company, K&E team re LUNC and U.S. Trustee conversion per Court order (.4); review, analyze filings re LUNC and U.S. Trustee conversion (.3).
11/06/23	Hunter A. Richey	0.20	Correspond with B. Flannery re Form 10.
11/06/23	Julian J. Seiguer, P.C.	1.80	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/07/23	Brick Christensen	2.40	Review, analyze correspondence from B. Flannery re Form 10 (.5); review and conduct form check of same (.9); review, analyze precedent SEC comments letter (.8); conference with B. Flannery re same (.2)

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178240

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, &amp; Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/23	Bryan D. Flannery	2.90	Telephone conference with PWP team re securities issues (.3); telephone conference with Cleary team re SEC process (.3); correspond with J. Norman re 144 holding period matters (.4); review and revise Form 10 (1.9).
11/07/23	Sean Magill	1.50	Review, analyze EZB Hosting agreement.
11/07/23	Jeffery S. Norman, P.C.	2.20	Telephone conference with B. Airey re review, revision re Form 10 (.6); telephone conference with W&C, B. Flannery and K&E team re loan refinancing (.6); correspond with Company re LUNC and U.S. Trustee conversion (.2); review, analyze filings re LUNC and U.S. Trustee conversion (.3); review, analyze correspondence from Company re Stakehound unwinding (.2); correspond with J. Seiguer and B. Flannery re Stakehound redemptions and holding periods (.3).
11/07/23	Hunter A. Richey	0.10	Correspond with B. Flannery re Form 10.
11/07/23	Roy Michael Roman	0.20	Research issues re nondischargeability claim (.1); correspond with G. Hensley, K&E team re same (.1).
11/07/23	Julian J. Seiguer, P.C.	1.30	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/08/23	Bryan D. Flannery	2.70	Telephone conference with Cleary and Fahrenheit teams re preclearance letter (.4); review and revise Form 10 (2.3).
11/08/23	Gabriela Zamfir Hensley	2.60	Review, revise draft Form 10.
11/08/23	Ieuan Adrian List	1.20	Review, revise Form 10.
11/08/23	Sean Magill	2.00	Review, revise EZB hosting agreement.
11/08/23	Jeffery S. Norman, P.C.	0.30	Correspond with E. Jones and A&M team re regulatory compliance in unstaking process.
11/08/23	Hunter A. Richey	0.10	Correspond with B. Flannery re Form 10.
11/08/23	Julian J. Seiguer, P.C.	1.30	Review, analyze issues re Form 10 pre-clearance and other securities matters.
11/08/23	Alex Straka	0.50	Review, analyze security agreement.
11/09/23	Brick Christensen	0.60	Review, analyze correspondence from B. Flannery re Form 10 (.3); review restructuring plan confirmation order (.3).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178240

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/23	Bryan D. Flannery	3.90	Telephone conference with J. Seiguer, K&E team re preclearance letter (.8); review, revise Form 10 (3.1).
11/09/23	Gabriela Zamfir Hensley	0.50	Review, revise draft Form 10.
11/09/23	Ieuan Adrian List	1.90	Review, revise Form 10 (1.2); conference with K&E team re SEC feedback (.7).
11/09/23	Hunter A. Richey	3.10	Review, revise draft of Form 10 (2.9); correspond with B. Flannery re Form 10 (.2).
11/09/23	Julian J. Seiguer, P.C.	1.70	Telephone conference with B. Flannery re preclearance letter (.8); review, analyze transaction matters (.9).
<b>Total</b>		<b>45.80</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178241**  
**Client Matter: 53363-13**

---

**In the Matter of Employee Matters**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 5,472.00

Total legal services rendered

\$ 5,472.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178241

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth Helen Jones	1.20	1,245.00	1,494.00
Sydney Jones	0.30	1,425.00	427.50
Ross M. Kwasteniet, P.C.	1.40	2,045.00	2,863.00
Katherine C. Nemeth	0.50	1,375.00	687.50
<b>TOTALS</b>	<b>3.40</b>		<b>\$ 5,472.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178241

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/02/23	Elizabeth Helen Jones	0.30	Telephone conference with R. Kwasteniet re employee cooperation agreement (.2); correspond with W&C re same (.1).
11/02/23	Ross M. Kwasteniet, P.C.	1.40	Review, analyze issues re staffing and retention of employees in orderly wind down scenario.
11/03/23	Elizabeth Helen Jones	0.90	Draft, revise correspondence to potential eligible employees (.3); correspond with counsel for eligible employees re fee reimbursement process (.6).
11/07/23	Sydney Jones	0.30	Correspond with E. Jones and K&E team re employment agreements.
11/09/23	Katherine C. Nemeth	0.50	Review, analyze post-effective employment matters (.4); correspond with M. Wood re post-effective employment matters (.1).
<b>Total</b>		<b>3.40</b>	

**KIRKLAND & ELLIS LLP**

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300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178242**  
**Client Matter: 53363-16**

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**In the Matter of Hearings**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 4,508.50

Total legal services rendered

\$ 4,508.50



Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178242

Celsius Network LLC

Matter Number:

53363-16

Hearings

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.20	1,295.00	259.00
Chris Koenig	0.70	1,425.00	997.50
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Robert Orren	1.40	570.00	798.00
<b>TOTALS</b>	<b>3.50</b>		<b>\$ 4,508.50</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178242

Celsius Network LLC

Matter Number:

53363-16

Hearings

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/09/23	Gabriela Zamfir Hensley	0.20	Prepare for status conference re exculpation (.1); telephonically attend same (.1).
11/09/23	Chris Koenig	0.70	Prepare for hearing on confirmation order language (.4); attend hearing re same (.3).
11/09/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for status conference re confirmation order (.5); participate in same (.7).
11/09/23	Robert Orren	1.40	Prepare hearing appearance registrations for C. Koenig and R. Kwasteniet (.3); prepare foe telephone conference re hearing (.4); monitor same (.4); correspond with C. Koenig re same (.2); correspond with G. Meadow re transcript of same (.1).
<b>Total</b>		<b>3.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178243**  
**Client Matter: 53363-18**

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**In the Matter of Disclosure Statement, Plan, Confirmation**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 194,877.00

Total legal services rendered

\$ 194,877.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ziv Ben-Shahar	6.00	885.00	5,310.00
Emma L. Flett	0.60	1,795.00	1,077.00
Bella Gianani	16.60	735.00	12,201.00
Victoria Giorgio	4.50	735.00	3,307.50
Amila Golic	26.50	995.00	26,367.50
Max Harris	2.20	1,375.00	3,025.00
Gabriela Zamfir Hensley	8.50	1,295.00	11,007.50
Elizabeth Helen Jones	9.60	1,245.00	11,952.00
Chris Koenig	23.80	1,425.00	33,915.00
Ross M. Kwasteniet, P.C.	27.70	2,045.00	56,646.50
Dan Latona	1.40	1,375.00	1,925.00
Patricia Walsh Loureiro	2.80	1,245.00	3,486.00
Rebecca J. Marston	2.60	1,155.00	3,003.00
Patrick J. Nash Jr., P.C.	0.90	2,045.00	1,840.50
Jeffery S. Norman, P.C.	3.40	1,995.00	6,783.00
Robert Orren	0.10	570.00	57.00
Joshua Raphael	3.10	885.00	2,743.50
Gabrielle Christine Reardon	8.30	885.00	7,345.50
Kelby Roth	2.00	885.00	1,770.00
Joanna Schlingbaum	0.30	1,375.00	412.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Luke Vaz	0.50	995.00	497.50
<b>TOTALS</b>	<b>151.50</b>		<b>\$ 194,877.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Ziv Ben-Shahar	1.60	Correspond with G. Hensley re Paxos, Coinbase issues (.3); correspond with Hogan Lovells re ultimate beneficial owner reporting requirements (.5); analyze issues re same (.2); review confirmation hearing transcript (.4); draft, revise summary re same (.2).
11/01/23	Amila Golic	4.40	Review, respond to creditor inquiries re plan distributions (2.8); review, analyze issues re distribution mechanics (.8); telephone conference with Company, J. Norman re loan refinancing options (.5); review, analyze issues re same (.3).
11/01/23	Gabriela Zamfir Hensley	0.90	Conference with DPW, G. Reardon, S. Sanders re exculpation (.3); correspond with C. Koenig, K&E team re same (.1); correspond with C. Koenig, K&E team re confirmation issues (.3); review, analyze creditor filings re same (.2).
11/01/23	Chris Koenig	5.00	Review, analyze issues re plan distributions (1.1); correspond with E. Jones and K&E team re same (.8); review, analyze issues re SEC process and emergence (1.4); review, revise board slides re same (1.1); correspond with G. Hensley and K&E team re same (.6).
11/01/23	Ross M. Kwasteniet, P.C.	4.80	Review, analyze issues re plan distributions, implementation and backup scenarios (3.6); review, revise board materials re same (1.2).
11/01/23	Rebecca J. Marston	0.30	Correspond with G. Hensley, K&E team re plan administrator agreement.
11/01/23	Gabrielle Christine Reardon	1.90	Correspond with G. Hensley re distribution accommodation requests (.3); review, revise distribution mechanics presentation (.7); conference with G. Hensley, S. Sanders, DPW re schedule of released and exculpated parties (.3); research re issue raised by DPW (.4); correspond with Z. Ben-Shahar re same (.1); correspond with C. Koenig re same (.1).
11/01/23	Kelby Roth	0.50	Review, analyze substantial contribution applications re objection summary chart.

Legal Services for the Period Ending November 9, 2023

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/23	Ziv Ben-Shahar	1.10	Conference with P. Loureiro re plan supplement issues (.4); analyze issues re same (.7).
11/02/23	Bella Gianani	7.20	Telephone conference with A&M, C. Koenig, E. Jones re distribution logistics (.5); draft, revise notes re same (1.1); draft, revise distribution step plan for custody assets (5.6).
11/02/23	Victoria Giorgio	1.60	Telephone conference with K&E team and A&M team re distributions procedures (.5); correspond with A. Golic, K&E team re same (1.1).
11/02/23	Amila Golic	2.10	Telephone conference with E. Jones, K&E team, A&M re distribution work in process (.5); telephone conference with Company, C. Koenig, K&E team, A&M re distribution work in process and technical issues (.8); review, respond to inquiries re Custody withdrawals, plan distributions (.8).
11/02/23	Gabriela Zamfir Hensley	1.30	Correspond with C. Koenig, K&E team re confirmation issues (.5); conference with C. Koenig, K&E team, A&M, Stretto, Company re distributions (.8).
11/02/23	Elizabeth Helen Jones	2.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview re backup bid considerations and related plan matters (.7); telephone conference with A. Golic, K&E team, A&M re distributions (.5); telephone conference with K&E team, C. Koenig, Company, A&M re plan and distribution matter workstreams (partial) (.5); correspond with A. Golic, K&E team re distribution questions (.4).
11/02/23	Chris Koenig	3.80	Telephone conference with G. Hensley, K&E team, A&M, CVP re backup transactions (.6); telephone conference with E. Jones, K&E team, A&M re plan distributions (.5); telephone conference with E. Jones, K&E team, Company, A&M, Stretto re plan distributions (.8); review, analyze issues re plan distributions (.8); review, revise board presentation re SEC issues (.7); correspond with G. Hensley and K&E team re same (.4).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/23	Ross M. Kwasteniet, P.C.	3.40	Review, analyze open issues and strategies re cryptocurrency distributions, SEC approval of equity issuance (2.9); review, revise board materials re same (.5).
11/02/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze correspondence from BRIC.
11/02/23	Dan Latona	1.00	Telephone conference with E. Jones, K&E team, A&M re distributions (.5); telephone conference with C. Koenig, E. Jones, K&E team re same (.5).
11/02/23	Patricia Walsh Loureiro	0.60	Telephone conference with A&M, E. Jones, K&E team re distributions.
11/02/23	Jeffery S. Norman, P.C.	1.40	Telephone conference with R. Campagna and K&E team re backup bid (.7); telephone conference with G. Dodd and K&E team re distributions workstream (.7).
11/02/23	Joshua Raphael	0.60	Telephone conference with C. Koenig, A&M, Centerview, K&E team re backup bid process.
11/02/23	Gabrielle Christine Reardon	4.20	Telephone conference with A. Sexton, K&E team, A&M, Centerview re distribution mechanics (.7); correspond with G. Hensley re same (.3); review, revise presentation re same (3.2).
11/03/23	Ziv Ben-Shahar	0.80	Review, analyze issues re plan supplement (.6); review, analyze docket updates re same (.2).
11/03/23	Emma L. Flett	0.20	Review, analyze issues re DPA, PayPal (.1); conference with E. Jones and K&E team re same (.1).
11/03/23	Amila Golic	3.30	Review, revise notes re Borrower refinancing issues (.6); correspond with C. Koenig, E. Jones re same (.1); review, respond to creditor inquiries re plan distributions (.8); review, analyze issues re same (1.3); correspond with E. Jones re same (.3); correspond with C. Koenig, E. Jones, W&C re questions re Custody distributions (.2).
11/03/23	Max Harris	1.00	Correspond with M. Bacal re DPA (.1); review, revise DPA (.8); correspond with Company re same (.1).

Legal Services for the Period Ending November 9, 2023

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Celsius Network LLC

Matter Number:

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/23	Gabriela Zamfir Hensley	0.90	Conference with Chambers, W&C re list of released and exculpated parties (.2); correspond with C. Koenig, K&E team re same (.3); conference with C. Koenig re same (.2); analyze issues re same (.2).
11/03/23	Elizabeth Helen Jones	0.20	Correspond with Company re distribution questions.
11/03/23	Ross M. Kwasteniet, P.C.	4.40	Review, analyze issues re interim distributions pending SEC approval (2.6); review, analyze open issues re confirmation order (.4); review, analyze status and next steps re SEC pre-clearance application (1.4).
11/03/23	Joshua Raphael	0.80	Review, revise letter to BRIC re backup bid process (.6); correspond with D. Latona, K&E team re same (.2).
11/03/23	Gabrielle Christine Reardon	0.60	Draft, revise language re schedule of released and exculpated parties for confirmation order (.4); correspond with G. Hensley, C. Koenig re same (.2).
11/03/23	Kelby Roth	0.10	Correspond with R. Marston re substantial contribution objection.
11/04/23	Max Harris	0.10	Correspond with Company re DPA.
11/04/23	Gabriela Zamfir Hensley	0.30	Correspond with Coinbase, PayPal re exculpation.
11/04/23	Gabrielle Christine Reardon	0.60	Review, revise language for confirmation order re schedule of released and exculpated parties (.3); correspond with Coinbase and PayPal re same (.3).
11/04/23	Kelby Roth	0.50	Review, revise substantial contribution objection (.4); correspond with R. Marston re same (.1).
11/05/23	Amila Golic	4.50	Review, respond to open distribution-related questions and issues (4.1); correspond with A&M team re same (.4).
11/05/23	Gabrielle Christine Reardon	0.30	Correspond with Coinbase, PayPal re schedule of released and exculpated parties.
11/06/23	Bella Gianani	1.00	Conference with E. Jones, A. Golic and J. Mudd re outstanding distribution questions (.5); draft and circulate notes re same (.5).
11/06/23	Victoria Giorgio	0.50	Telephone conference with E. Jones, A. Golic, J. Mudd and B. Gianani re distribution procedures.



Legal Services for the Period Ending November 9, 2023

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/23	Amila Golic	5.50	Telephone conference with E. Jones, K&E team re open distribution questions (.6); review, revise notes re same (.3); correspond with E. Jones, C. Koenig, K&E team, W&C re same (.8); review, revise Custody distributions steps plan (.9); review, analyze issues re same (1.8); correspond with E. Jones, K&E team re same (.1); telephone conference with E. Jones, C. Koenig, W&C re Custody distributions (1.0).
11/06/23	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig, K&E team, DPW re exculpation (.2); correspond with C. Koenig, K&E team re plan, implementation (.6); correspond with C. Koenig, DPW, Cleary, U.S. Trustee re exculpation (.3).
11/06/23	Elizabeth Helen Jones	2.10	Telephone conference with A. Golic, K&E team, A&M re distribution process (.5); telephone conference with C. Koenig, A. Golic, W&C re distribution process (.9); telephone conference with C. Koenig, K&E team, counsel to PayPal re plan matters (.2); correspond with A. Golic re distribution questions (.5).
11/06/23	Chris Koenig	2.80	Telephone conference with E. Jones, K&E team, W&C re plan distribution issues (1.0); telephone conference with W&C re plan issues and next steps (1.0); review, analyze issues re emergence (.8).
11/06/23	Ross M. Kwasteniet, P.C.	4.80	Review, analyze open issues re confirmation order (1.2); review, analyze issues related to pivot (2.4); review, analyze issues related to distributions (1.2).
11/06/23	Patricia Walsh Loureiro	0.50	Review, revise substantial contribution application objection.
11/06/23	Rebecca J. Marston	0.60	Review, revise substantial contribution reply (.4); correspond with K. Roth re same (.2).
11/06/23	Jeffery S. Norman, P.C.	0.20	Correspond with G. Hensley, K&E team re uncovered international distributions, self-distribution option.
11/06/23	Joshua Raphael	0.70	Draft, revise BRIC process letter (.5); correspond with D. Latona, K&E team, A&M, CVP re same (.2).

Legal Services for the Period Ending November 9, 2023

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/23	Gabrielle Christine Reardon	0.60	Telephone conference with PayPal, C. Koenig, K&E team re distributions (.3); correspond with E. Jones, K&E team re distribution accommodations (.3).
11/06/23	Kelby Roth	0.30	Correspond with R. Marston, A&M, P. Loureiro re substantial contribution objection.
11/07/23	Emma L. Flett	0.20	Review, revise PayPal and Coinbase distribution agreement (.1); correspond with Company re same (.1).
11/07/23	Bella Gianani	1.60	Telephone conference with K&E team re work in process (.5); telephone conference with A&M, E. Jones, A. Golic re distributions logistics (.3); draft and circulate notes re same (.8).
11/07/23	Amila Golic	5.60	Conference with E. Jones, K&E team re distributions work in process (.2); review, revise custody distribution steps plan (3.2); review, revise spreadsheet re open custody distributions questions (1.9); correspond with E. Jones, K&E team re same (.3).
11/07/23	Max Harris	1.00	Correspond with C. Roberts re DPA (.1); draft, revise same (.7); correspond with Company re same (.2).
11/07/23	Gabriela Zamfir Hensley	1.40	Correspond with chambers re confirmation order (.1); analyze correspondence from various parties re deal status, next steps (.6); correspond with C. Koenig, K&E team re plan issues (.4); draft schedule for confirmation order (.3).
11/07/23	Elizabeth Helen Jones	2.10	Telephone conference with K&E team, C. Koenig, Company re plan and distribution process (.8); telephone conference with A. Golic, K&E team, A&M re distributions (.5); correspond with A. Golic re distribution questions (.8).
11/07/23	Chris Koenig	2.10	Telephone conference with J. Norman, W&C re loan issues, emergence (.5); telephone conference with E. Jones, K&E team, Company, A&M re plan issues and next steps (.7); telephone conference with E. Jones, K&E team, A&M re distribution issues (.2); review, analyze issues re emergence (.7).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/23	Ross M. Kwasteniet, P.C.	5.30	Analyze issues related to SEC approval and pivot to alternative wind-down scenarios (4.2); analyze liquid cryptocurrency distribution plans (1.1).
11/07/23	Patricia Walsh Loureiro	0.30	Telephone conference with A&M, E. Jones, K&E team re distributions.
11/07/23	Rebecca J. Marston	0.20	Correspond with Z. Ben-Shahar re plan supplement documents.
11/07/23	Kelby Roth	0.60	Review, revise substantial contribution objection (.5); correspond with P. Loureiro, A&M re same (.1).
11/07/23	Joanna Schlingbaum	0.20	Telephone conference with M. King re PayPal agreement and Paxos side letter.
11/08/23	Ziv Ben-Shahar	2.50	Review, analyze issues re plan supplement, released parties (.7); correspond with C. Koenig, K&E team re same (.4); draft, revise plan supplement re same (1.1); correspond with P. Loureiro re same (.3).
11/08/23	Emma L. Flett	0.20	Review, analyze correspondence from Company re data transfer agreement.
11/08/23	Bella Gianani	3.50	Review, revise solicitation documents and class claim settlement documents (1.2); review, revise custody claim distributions step plan (2.3).
11/08/23	Victoria Giorgio	2.40	Research precedent re assumption of indemnification claims (2.1); telephone conference with S. Sanders re same (.1); correspond with S. Sanders re same (.2).
11/08/23	Amila Golic	1.10	Telephone conference with E. Jones, K&E team re distributions work in process (.2); review, analyze E. Jones edits to custody steps distributions plan (.4); review, analyze issues re same (.5).
11/08/23	Max Harris	0.10	Correspond with L. Vaz re DPA.
11/08/23	Gabriela Zamfir Hensley	0.80	Conference with DPW re exculpation (.1); correspond with C. Koenig, K&E team re plan (.2); correspond with C. Koenig, U.S. Trustee re exculpation (.3); review, analyze issues re same (.2).
11/08/23	Elizabeth Helen Jones	1.80	Correspond with A. Golic, K&E team re distribution questions (.9); review, revise custody distribution step plan (.9).

Legal Services for the Period Ending November 9, 2023

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/23	Chris Koenig	1.30	Telephone conference with W&C re plan issues and next steps (.6); review, analyze issues re emergence (.7).
11/08/23	Ross M. Kwasteniet, P.C.	4.40	Review, analyze open issues and alternatives re preclearance request.
11/08/23	Dan Latona	0.40	Telephone conference with Brown Rudnick re NewCo (.2); correspond with C. Koenig, K&E team, A&M team re same (.2).
11/08/23	Patricia Walsh Loureiro	0.60	Review, revise schedule of released employees (.2); correspond with Company, C. Koenig, K&E team re same (.4).
11/08/23	Rebecca J. Marston	0.60	Review, analyze correspondence from Z. Ben-Shahar, K&E team re plan supplement.
11/08/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with D. Barse re plan implementation issues (.3); correspond with D. Barse re same (.6).
11/08/23	Jeffery S. Norman, P.C.	1.80	Review, analyze correspondence from DPW re PayPal status (.2); correspond with M. King and J. Schlingbaum re Coinbase and Paypal agreements (.2); review, analyze partnership agreements re customer data re distributions under plan (1.1); correspond with E. Jones, K&E team re partnership agreement terms governing use of customer data (.3).
11/08/23	Joshua Raphael	1.00	Review, revise BRIC process letter.
11/08/23	Joanna Schlingbaum	0.10	Draft, revise correspondence with Company re execution of PayPal agreement.
11/08/23	Luke Vaz	0.50	Correspond with M. Harris re DPA.
11/09/23	Bella Gianani	3.30	Review, revise list of excluded parties (1.3); correspond with G. Hensley, P. Loureiro, E. Jones, A. Golic re same (.5); telephone conference with A&M re distributions (.6); review, revise custody distributions step plan (.9).
11/09/23	Gabriela Zamfir Hensley	1.80	Conferences with chambers re confirmation order, status hearing (.1); correspond with C. Koenig, K&E team re same (.1); correspond with counsel to distribution agents re same (.2); correspond with C. Koenig, K&E team re plan, transaction matters (.5); analyze confirmation order and opinion (.9).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178243

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, Company re plan and distribution status (.9); correspond with A. Golic re distribution plan (.4).
11/09/23	Chris Koenig	8.80	Review, analyze confirmation order, opinion (2.1); correspond with Company re same (.6); review, analyze SEC issues re emergence (2.8); correspond with R. Kwasteniet, K&E team, W&C, client re same (3.3).
11/09/23	Patricia Walsh Loureiro	0.80	Review, analyze confirmation order.
11/09/23	Rebecca J. Marston	0.90	Review, analyze correspondence from various parties re plan confirmation (.2); conference with C. Koenig, K&E team re same (.3); review, analyze confirmation order (.4).
11/09/23	Robert Orren	0.10	Correspond with S. Golden re confirmation order.
11/09/23	Gabrielle Christine Reardon	0.10	Correspond with E. Jones, K&E team re excluded parties.
11/09/23	Josh Sussberg, P.C.	0.10	Correspond with various parties re confirmation.
<b>Total</b>		<b>151.50</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178244**  
**Client Matter: 53363-19**

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**In the Matter of International Issues**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 7,718.50

Total legal services rendered

\$ 7,718.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178244

Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	5.30	1,295.00	6,863.50
Chris Koenig	0.60	1,425.00	855.00
<b>TOTALS</b>	<b>5.90</b>		<b>\$ 7,718.50</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178244

Celsius Network LLC

Matter Number:

53363-19

International Issues

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Gabriela Zamfir Hensley	0.30	Review, analyze memorandum re Lithuanian legal issues (.2); correspond with C. Koenig, K&E team re same (.1).
11/02/23	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, K&E team re Lithuania.
11/06/23	Gabriela Zamfir Hensley	1.20	Conference with R. Kwasteniet, K&E team, Lithuanian counsel re Lithuania matters (.6); correspond with Company, Stretto, A&M re same (.4); review, analyze issues re same (.2).
11/06/23	Chris Koenig	0.60	Telephone conference with G. Hensley, K&E team, Lithuanian counsel re strategy and next steps.
11/07/23	Gabriela Zamfir Hensley	0.40	Review, analyze correspondence re Lithuanian legal issues (.1); conference with A&M re same (.3).
11/09/23	Gabriela Zamfir Hensley	3.30	Review, revise board materials re Lithuanian legal issues.
<b>Total</b>		<b>5.90</b>	



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178245**  
**Client Matter: 53363-20**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 3,369.00

Total legal services rendered

\$ 3,369.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178245

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca J. Marston	2.40	1,155.00	2,772.00
Joel McKnight Mudd	0.60	995.00	597.00
<b>TOTALS</b>	<b>3.00</b>		<b>\$ 3,369.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178245

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Rebecca J. Marston	0.40	Telephone conference with D. Latona, K&E team re supplemental declaration schedules in support of K&E retention (.1); correspond with D. Latona, K&E team re same (.3).
11/03/23	Rebecca J. Marston	2.00	Review, revise supplemental declaration in support of K&E retention (1.3); review, analyze correspondence from K&E team re same (.7).
11/07/23	Joel McKnight Mudd	0.60	Research precedent re specific disclosures for K&E retention (.4); correspond with R. Marston re same (.2).
<b>Total</b>		<b>3.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178246**  
**Client Matter: 53363-21**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 8,689.00

Total legal services rendered

\$ 8,689.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178246

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Rebecca J. Marston	2.70	1,155.00	3,118.50
Joel McKnight Mudd	1.10	995.00	1,094.50
Robert Orren	0.40	570.00	228.00
Roy Michael Roman	4.80	885.00	4,248.00
<b>TOTALS</b>	<b>9.00</b>		<b>\$ 8,689.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178246

Celsius Network LLC

Matter Number:

53363-21

Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Joel McKnight Mudd	1.10	Review, revise A&M supplemental declaration in support of retention (.9); correspond with R. Roman re same (.2).
11/01/23	Roy Michael Roman	0.20	Review, analyze issues re Andersen retention; correspond with Andersen re same.
11/02/23	Rebecca J. Marston	1.50	Review, revise non-K&E supplemental declarations in support of retention (.7); correspond with R. Roman re same (.8).
11/02/23	Roy Michael Roman	0.70	Review, revise A&M declaration in support of retention (.5); correspond with J. Mudd, A&M team re same (.2).
11/03/23	Rebecca J. Marston	0.90	Correspond with R. Roman re A&M and Latham supplemental declarations in support of retention.
11/03/23	Robert Orren	0.10	Correspond with R. Roman re filing of supplemental declarations of retained professionals.
11/03/23	Roy Michael Roman	1.60	Review, revise A&M, LW supplemental declarations in support of retentions (1.4); correspond with R. Roman re same (.2).
11/06/23	Rebecca J. Marston	0.20	Correspond with R. Roman re LW supplemental declaration in support of retention.
11/06/23	Robert Orren	0.30	File sixth supplemental declaration in support of Latham retention (.1); distribute same for service (.1); correspond with R. Roman re same (.1).
11/06/23	Roy Michael Roman	0.50	Review, revise Sikora declaration (.4); correspond with C. Koenig, K&E team re same (.1).
11/07/23	Roy Michael Roman	0.40	Review, analyze issues re Andersen, Stout, A&M retention; correspond with J. Mudd, K&E team re same.
11/08/23	Rebecca J. Marston	0.10	Correspond with Centerview team re supplemental declaration in support of retention.
11/08/23	Roy Michael Roman	0.50	Review, analyze issues re A&M, non-K&E retained professionals (.4); correspond with J. Mudd, K&E team re same (.1).

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178246

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/23	Roy Michael Roman	0.90	Review, analyze issues re non-K&E retention (.8); correspond with C. Koenig, K&E team re same (.1).
<b>Total</b>		<b>9.00</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178247**  
**Client Matter: 53363-22**

---

**In the Matter of Tax Matters**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 9,705.00

Total legal services rendered

\$ 9,705.00



Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178247

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Steven M. Cantor	0.20	1,455.00	291.00
Meena Kandallu	3.60	935.00	3,366.00
Anthony Vincenzo Sexton, P.C.	3.60	1,680.00	6,048.00
<b>TOTALS</b>	<b>7.40</b>		<b>\$ 9,705.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178247

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Meena Kandallu	0.20	Review, analyze correspondence with G. Hensley, K&E team re backup plan.
11/02/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with Centerview, A&M, G. Hensley, and K&E team re backup plan (.7); review, analyze issues re same (.2).
11/06/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with M. Kandallu, K&E team re foreign structuring issues (.3); review, analyze materials re same (.3).
11/07/23	Steven M. Cantor	0.20	Telephone conference with EY, Company re tax updates.
11/07/23	Meena Kandallu	1.30	Telephone conference with EY, Company, A. Sexton, S. Cantor re tax issues (.4); review, analyze tax issues re tax claims (.9).
11/07/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with EY and Company re status of tax analyses (.4); review, analyze issues re same (.7).
11/08/23	Meena Kandallu	0.40	Draft, review correspondence with K&E team, EY re tax issues.
11/08/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with EY and Company re status of tax analyses (.3); review, analyze issues re same (.2).
11/09/23	Meena Kandallu	1.70	Review, analyze issues re open tax claims (.9); draft, review correspondence with EY re tax issues (.8).
11/09/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze tax structuring issues.
<b>Total</b>		<b>7.40</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

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January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178248**  
**Client Matter: 53363-24**

---

**In the Matter of U.S. Trustee Communications & Reporting**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 1,249.50

Total legal services rendered

\$ 1,249.50

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178248

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	0.50	1,245.00	622.50
Seth Sanders	0.50	995.00	497.50
<b>TOTALS</b>	<b>1.10</b>		<b>\$ 1,249.50</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178248

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/07/23	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee re substantial contribution motions.
11/08/23	Seth Sanders	0.50	Review, analyze U.S. Trustee reporting requirements (.3); correspond with G. Reardon re same (.2).
11/09/23	Gabriela Zamfir Hensley	0.10	Review, analyze issues re U.S. Trustee required reporting.
<b>Total</b>		<b>1.10</b>	

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Chicago, IL 60654

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January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178250**  
**Client Matter: 53363-26**

---

**In the Matter of Special Committee Matters**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 43,696.00

Total legal services rendered

\$ 43,696.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178250

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	0.20	1,605.00	321.00
Gabriela Zamfir Hensley	2.90	1,295.00	3,755.50
Elizabeth Helen Jones	2.10	1,245.00	2,614.50
Chris Koenig	1.40	1,425.00	1,995.00
Ross M. Kwasteniet, P.C.	5.50	2,045.00	11,247.50
Dan Latona	5.00	1,375.00	6,875.00
Patricia Walsh Loureiro	3.90	1,245.00	4,855.50
Rebecca J. Marston	1.20	1,155.00	1,386.00
Patrick J. Nash Jr., P.C.	2.60	2,045.00	5,317.00
Jeffery S. Norman, P.C.	2.20	1,995.00	4,389.00
Gabrielle Christine Reardon	0.50	885.00	442.50
Seth Sanders	0.50	995.00	497.50
<b>TOTALS</b>	<b>28.00</b>		<b>\$ 43,696.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178250

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Bob Allen, P.C.	0.20	Telephone conference with Special Committee, R. Kwasteniet and K&E team, A&M team, Centerview team re key issues, next steps.
11/01/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.2); review, revise special committee materials (.6).
11/01/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues, next steps (partial).
11/01/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Special Committee, G. Hensley and K&E team re key issues, next steps.
11/01/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with Special Committee, G. Hensley and K&E team re mining business.
11/01/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (.5); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, Special Committee re mining (1.0).
11/01/23	Patricia Walsh Loureiro	1.00	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
11/01/23	Seth Sanders	0.50	Attend special committee telephone conference (.3); draft, revise minutes re same (.2).
11/02/23	Gabriela Zamfir Hensley	1.10	Review, revise special committee presentations.



Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178250

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/23	Gabriela Zamfir Hensley	0.50	Finalize special committee presentation (.2); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.3).
11/03/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Special Committee re key issues, next steps.
11/03/23	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with Special Committee re key issues, next steps.
11/03/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Special Committee re case strategy (partial).
11/03/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
11/03/23	Rebecca J. Marston	0.70	Telephone conference with R. Kwasteniet, K&E team, Centerview, Special Committee re key issues, next steps.
11/03/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Special Committee re case status, next steps.
11/06/23	Ross M. Kwasteniet, P.C.	1.50	Prepare for telephone conference with Special Committee, D. Latona and K&E team, A&M team, Centerview team re key issues, next steps (.7); telephone conference with same re key issues, next steps (.8).
11/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, special committee re case strategy (.7); prepare for same (.3).
11/06/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
11/06/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with Special Committee, R. Kwasteniet, K&E team, Centerview team re key issues, next steps (.7) and prepare for same (.3).
11/06/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Special Committee re case status, next steps.
11/07/23	Patrick J. Nash Jr., P.C.	0.30	Review, revise Special Committee presentation re SEC Form 10 issues, recommendations re same.

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178250

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
11/08/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
11/08/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP re mining issues and next steps (.9); telephone conference with R. Kwasteniet, K&E team, A&M, CVP re key issues and next steps (.5).
11/08/23	Ross M. Kwasteniet, P.C.	1.90	Prepare for special committee meetings (.5); telephone conference with Special Committee, A&M team, Centerview team, K&E team re mining update (.9); telephone conference with same re key issues, next steps (.5).
11/08/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (1.0); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re mining (1.0).
11/08/23	Patricia Walsh Loureiro	1.50	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining (1.0); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
11/08/23	Rebecca J. Marston	0.50	Telephone conference with R. Kwasteniet, K&E team, Special Committee, Centerview re key issues, next steps.
11/08/23	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with Special Committee, A&M team, Centerview team, R. Kwasteniet and K&E team re mining (.7); telephone conference with Special Committee re key issues, next steps (.6).
11/08/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, C. Koenig re case status, next steps.
11/08/23	Gabrielle Christine Reardon	0.50	Review, revise presentation re Special Committee meeting.

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178250

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

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**Total**

**28.00**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178251**  
**Client Matter: 53363-29**

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**In the Matter of Equities First Holdings Litigation**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 216.00

Total legal services rendered

\$ 216.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178251

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Joseph A. D'Antonio	0.20	1,080.00	216.00
<b>TOTALS</b>	<b>0.20</b>		<b>\$ 216.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178251

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/07/23	Joseph A. D'Antonio	0.20	Review, analyze notice of appeal.
<b>Total</b>		<b>0.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178252**  
**Client Matter: 53363-33**

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**In the Matter of Reliz Limited Litigation**

For legal services rendered through November 30, 2023  
(see attached Description of Legal Services for detail)

\$ 170.00

Total legal services rendered

\$ 170.00

Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178252

Celsius Network LLC

Matter Number:

53363-33

Reliz Limited Litigation

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Kevin Decker	0.20	850.00	170.00
<b>TOTALS</b>	<b>0.20</b>		<b>\$ 170.00</b>



Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178252

Celsius Network LLC

Matter Number:

53363-33

Reliz Limited Litigation

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/03/23	Kevin Decker	0.10	Review, analyze financial statements provided by Reliz Ltd. re settlement offer.
11/06/23	Kevin Decker	0.10	Review, analyze financial information provided by Reliz Ltd. re enforcement of arbitration award.
<b>Total</b>		<b>0.20</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Ron Deutsch

**Invoice Number: 1010178253**  
**Client Matter: 53363-46**

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**In the Matter of Core Scientific, Chapter 11 Filing**

For legal services rendered through November 30, 2023  
(see attached Description of Legal Services for detail)

\$ 6,187.50

Total legal services rendered

\$ 6,187.50

Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178253

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Dan Latona	4.50	1,375.00	6,187.50
<b>TOTALS</b>	<b>4.50</b>		<b>\$ 6,187.50</b>

Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178253

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/01/23	Dan Latona	3.70	Review, analyze correspondence from Company re Cedarvale closing (.3); telephone conference with S. Toth, Company re same (.5); correspond with S. Toth, Company re same (.7); correspond with Company re same (.3); draft, revise correspondence re same (1.5); review, analyze issues re same (.4).
11/02/23	Dan Latona	0.80	Telephone conference with Company re Cedarvale (.5); correspond with Company re same (.3).
<b>Total</b>		<b>4.50</b>	

**KIRKLAND & ELLIS LLP**

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January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178254**  
**Client Matter: 53363-48**

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**In the Matter of K&E Fee Matters**

For legal services rendered through November 30, 2023  
(see attached Description of Legal Services for detail)

\$ 1,083.00

Total legal services rendered

\$ 1,083.00

Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178254

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

---

**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Robert Orren	1.90	570.00	1,083.00
<b>TOTALS</b>	<b>1.90</b>		<b>\$ 1,083.00</b>

Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178254

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/09/23	Robert Orren	1.90	Draft, revise K&E August fee statement (1.3); prepare for filing of same (.2); correspond with R. Marston re same (.4).
<b>Total</b>		<b>1.90</b>	

**KIRKLAND & ELLIS LLP**

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300 North LaSalle  
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January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178255**  
**Client Matter: 53363-49**

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**In the Matter of Non-K&E Fee Matters**

For legal services rendered through November 30, 2023  
(see attached Description of Legal Services for detail)

\$ 1,860.00

Total legal services rendered

\$ 1,860.00



Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178255

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Susan D. Golden	0.60	1,475.00	885.00
Rebecca J. Marston	0.40	1,155.00	462.00
Robert Orren	0.90	570.00	513.00
<b>TOTALS</b>	<b>1.90</b>		<b>\$ 1,860.00</b>

Legal Services for the Period Ending November 30, 2023

Invoice Number:

1010178255

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/06/23	Susan D. Golden	0.60	Review A&M September fee statement (.5); correspond with A. Ciriello re same (.1).
11/08/23	Rebecca J. Marston	0.40	Correspond with R. Roman, K&E team re non-K&E fee statements.
11/08/23	Robert Orren	0.50	File A&M fourteenth monthly fee statement (.2); distribute same for service (.1); correspond with R. Roman and G. Meadow re same (.2).
11/09/23	Robert Orren	0.40	Correspond with T. Zomo re filing of Andersen fee statement (.1); file E&Y August fee statement (.1); distribute same for service (.1); correspond with R. Roman re same (.1).
<b>Total</b>		<b>1.90</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178256**  
**Client Matter: 53363-50**

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**In the Matter of Government and Regulatory Investigations**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 27,342.00

Total legal services rendered

\$ 27,342.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178256

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Bob Allen, P.C.	3.10	1,605.00	4,975.50
Cassandra Catalano	2.20	1,245.00	2,739.00
Ross M. Kwasteniet, P.C.	1.30	2,045.00	2,658.50
Dan Latona	0.50	1,375.00	687.50
Christopher B. Leach	1.10	1,465.00	1,611.50
Jennifer Levy, P.C.	6.60	1,945.00	12,837.00
Allison Lullo	1.30	1,410.00	1,833.00
<b>TOTALS</b>	<b>16.10</b>		<b>\$ 27,342.00</b>

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178256

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/02/23	Bob Allen, P.C.	0.40	Review, analyze A. Mashinsky letter (.2); telephone conference with A. Lullo re N. Goldstein wallet matter (.2).
11/02/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze correspondence from A. Mashinsky.
11/02/23	Jennifer Levy, P.C.	1.00	Review, analyze correspondence from states counsel re open regulatory issues (.5); telephone conference with Company re same (.5).
11/03/23	Bob Allen, P.C.	0.10	Correspondence with R. Kwasteniet re Mashinsky letter.
11/03/23	Dan Latona	0.50	Telephone conference with A. Lullo, Company re evidence matter.
11/03/23	Jennifer Levy, P.C.	2.40	Review, analyze regulatory issues (1.1); review finalized consent order (1.2); correspond with counsel for states re same (.1).
11/03/23	Allison Lullo	1.00	Telephone conference with D. Latona re laptop image (.2); conference with Company re laptop image and subpoena (.6); correspond with D. Latona, K&E team re same (.2).
11/06/23	Bob Allen, P.C.	0.50	Telephone conference with A. Lullo re GK8 subpoena and N. Goldstein requests (.2); telephone conference with D. Barse re A. Mashinsky letter (.1); draft, revise response letter re same (.2).
11/06/23	Jennifer Levy, P.C.	1.40	Review, analyze state consent decree re restructuring proceedings.
11/06/23	Allison Lullo	0.30	Conference with B. Allen re laptop request and regulatory subpoena.
11/07/23	Bob Allen, P.C.	0.20	Correspond with J. Levy re response to A. Mashinsky letter and revisions to same, SEC subpoena request and N. Goldstein hard drive.
11/07/23	Jennifer Levy, P.C.	0.40	Review, analyze state consent decrees.

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178256

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/23	Bob Allen, P.C.	1.40	Correspond with J. Levy re NJ forfeiture order (.1); telephone conference with Special Committee, R. Kwasteniet, K&E team, A&M team, Centerview team re key issues, next steps (.6); telephone conference with SDNY re A. Mashinsky response (.2); correspond with A. Mashinsky and K&E team re same (.2); telephone conference with A. Weitzman re N. Goldstein laptop (.3).
11/08/23	Christopher B. Leach	0.50	Review, analyze briefing re motion to dismiss.
11/09/23	Bob Allen, P.C.	0.50	Telephone conference with A. Weitzman re N. Goldstein requests (.4); correspond with A. Weitzman re same (.1).
11/09/23	Cassandra Catalano	0.80	Draft, revise search terms re SEC subpoena search.
11/09/23	Cassandra Catalano	0.20	Correspond with FTI re GK8 subpoena.
11/09/23	Cassandra Catalano	0.90	Review, analyze background information re GK8 subpoena.
11/09/23	Cassandra Catalano	0.30	Review, analyze SEC subpoena re GK8 requests.
11/09/23	Christopher B. Leach	0.30	Conference with R. Kwasteniet and K&E team re status of bankruptcy plan.
11/09/23	Christopher B. Leach	0.30	Conference with FTC re bankruptcy plan confirmation.
11/09/23	Jennifer Levy, P.C.	1.40	Review various local regulatory draft consent decrees from AL, AK, DC, OK (1.1); conference with K&E team re tracker and review (.3).
<b>Total</b>		<b>16.10</b>	

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

300 North LaSalle  
Chicago, IL 60654

FEIN 36-1326630

January 12, 2024

Celsius Network LLC  
50 Harrison Street  
Suite 209F  
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010178257**  
**Client Matter: 53363-51**

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**In the Matter of Appeals**

For legal services rendered through November 9, 2023  
(see attached Description of Legal Services for detail)

\$ 1,227.00

Total legal services rendered

\$ 1,227.00

Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178257

Celsius Network LLC

Matter Number:

53363-51

Appeals

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**Summary of Hours Billed**

<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
<b>TOTALS</b>	<b>0.60</b>		<b>\$ 1,227.00</b>



Legal Services for the Period Ending November 9, 2023

Invoice Number:

1010178257

Celsius Network LLC

Matter Number:

53363-51

Appeals

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**Description of Legal Services**

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Hours</u></b>	<b><u>Description</u></b>
11/08/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze O. Davis appeal of denial of W&C recusal motion (.2); review, analyze D. Frishberg motion to sanction O. Davis (.2); review, analyze EFH appeal of J. Glenn decision on EFH motion re arbitration (.2).
<b>Total</b>		<b>0.60</b>	